Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed - institution has repair Treasury's investment
Sold - by auction, an offering, or through a restructuring
Exited bankrucy/recelevership: Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full - all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

Warrants outstanding – Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

Warrants not outstanding - Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending July 3, 2014

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction	3,5	(Realized Loss) /	Gain ⁵	Warrant Proc	eeds
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ 23-Dec-08	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding								
	1ST CONSTITUTION BANCORP	CRANBURY	NJ 27-Oct-10						\$12,000,000.00		12,000	\$1,000.00				
8,14,18,44	1ST CONSTITUTION BANCORP 1ST ENTERPRISE BANK	CRANBURY LOS ANGELES	NJ 22-Nov-11 CA 13-Feb-09	Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding							\$326,576.00	231,782
0,14,10,44	1ST ENTERPRISE BANK		CA 11-Dec-09	Treferred Stock Wy Warrand	\$6,000,000.00	<i>\$0.00</i>	ÿ11,740,130.44	nedecined, in rail, warrants not outstanding								
	1ST ENTERPRISE BANK		CA 1-Sep-11						\$10,400,000.00		10,400	\$1,000.00			\$220,000.00	220
102	1ST FINANCIAL SERVICES CORPORATION 1ST FINANCIAL SERVICES CORPORATION		NC 14-Nov-08 NC 31-Dec-13	Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97	Sold, in full; warrants not outstanding	\$8,000,000.00		16,369	\$488.70	(\$8,369,000.00)			
11	1ST FINANCIAL SERVICES CORPORATION 1ST SOURCE CORPORATION		IN 23-Jan-09	Preferred Stock w/ Warrants	\$111.000.000.00	\$0.00	\$125,480,000,00	Redeemed, in full; warrants not outstanding	\$8,000,000.00		10,309	\$488.70	(00.000,606,84)			-
	1ST SOURCE CORPORATION	SOUTH BEND	IN 29-Dec-10	•	. ,,		, ,, ,,,,,		\$111,000,000.00		111,000	\$1,000.00				
	1ST SOURCE CORPORATION		IN 9-Mar-11												\$3,750,000.00	837,947
11,8,14	1ST UNITED BANCORP, INC. 1ST UNITED BANCORP, INC.	BOCA RATON BOCA RATON	FL 13-Mar-09 FL 18-Nov-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
	AB&T FINANCIAL CORPORATION		NC 23-Jan-09	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59	Sold, in full; warrants outstanding	\$10,000,000.00		10,000	91,000.00			2300,000.00	300
	AB&T FINANCIAL CORPORATION		NC 19-Nov-13						\$815,100.00		2,964	\$275.00	(\$2,148,900.00)			
	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION		NC 6-Jan-14 NC 10-Feb-14						\$150,621.36	(\$50,000.00)	536	\$281.00	(\$385,378,64)			
	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION		NC 19-Mar-14						\$150,021.30	(\$1,506.21)	530	\$281.00	(\$385,378.04)			-
44,8,14	ADBANC, INC.		NE 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding		(4-)						
	ADBANC, INC.		NE 21-Jul-11						\$12,720,000.00		12,720	\$1,000.00			\$636,000.00	636
8,14	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA OCALA	FL 23-Jan-09 FL 19-Jul-13	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding	\$877,729.70		893	\$982.90	(\$15,270.30)			
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 22-Jul-13						\$5,524,880.90		5,621	\$982.90	(\$96,119.10)		\$337,363.35	326
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 12-Sep-13							(\$64,026.11)			11-7			
104	ALASKA PACIFIC BANCSHARES, INC.		AK 6-Feb-09	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$7,501,881.70	Sold, in full; warrants not outstanding					(\$25,129,26)			
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.		AK 28-Nov-12 AK 29-Nov-12						\$208,870.74 \$4,058,697.67		234 4,547	\$892.60 \$892.60	(\$25,129.26) (\$488,302.33)			
	ALASKA PACIFIC BANCSHARES, INC.		AK 11-Jan-13						54,030,037.07	(\$42,675.67)	4,347	3032.00	(5400,302.33)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 26-Mar-13							(\$7,324.33)						
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 1-Apr-14	- ()- ()- ()- ()- ()- ()- ()- (***************************************							\$2,370,908.26	175,772
	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON DALTON	GA 26-Jun-09 GA 27-Mar-13	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding							\$94.153.69	101
	ALLIANCE BANCSHARES, INC.		GA 28-Mar-13						\$2,856,437.46		2,986	\$956.60	(\$129,562.54)		\$44,746.31	48
	ALLIANCE BANCSHARES, INC.		GA 9-Apr-13							(\$25,000.00)						
11	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION	SYRACUSE SYRACUSE	NY 19-Dec-08 NY 13-May-09	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding	\$26,918,000.00		26,918	\$1,000.00				
	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION		NY 17-Jun-09						\$20,918,000.00		20,918	\$1,000.00			\$900,000.00	173,069
15,14	ALLIANCE FINANCIAL SERVICES, INC.		MN 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding							,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	ALLIANCE FINANCIAL SERVICES, INC.		MN 6-Feb-13						\$3,375,945.00		4,500,000	\$0.75	(\$1,124,055.00)			
	ALLIANCE FINANCIAL SERVICES, INC. ALLIANCE FINANCIAL SERVICES, INC.		MN 7-Feb-13 MN 26-Mar-13						\$5,626,575.00	(\$90,025.20)	7,500,000	\$0.75	(\$1,873,425.00)		\$504,900.00	600,000
8	ALLIED FIRST BANCORP, INC.	OSWEGO	IL 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$3,652,000.00	\$409,753.00	Full investment outstanding; warrants outstanding		(\$30,023.20)						
8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69	Sold, in full; warrants not outstanding								
	ALPINE BANKS OF COLORADO		CO 18-Sep-12						\$280,115.76		344	\$814.30	(\$63,884.24)			
	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO 19-Sep-12 CO 20-Sep-12						\$6,559,920.24 \$50,160,264.00		8,056 61,600	\$814.30 \$814.30	(\$1,496,079.76) (\$11,439,736.00)		\$3,291,750.00	3,500
	ALPINE BANKS OF COLORADO		CO 16-Nov-12							(\$570,003.00)			(, , , , , , , , , , , , , , , , , , ,			
45,8,14	AMB FINANCIAL CORPORATION	MUNSTER	IN 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding								
44,8,14	AMB FINANCIAL CORPORATION AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	MUNSTER COLLINSVILLE	IN 22-Sep-11 OK 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding	\$3,674,000.00		3,674	\$1,000.00			\$184,000.00	184
44,8,14	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA		OK 5-Mar-09	Preferred Stock W/ Exercised Warrants	52,492,000.00	\$0.00	\$2,900,021.33	Redeemed, in full; warrants not outstanding	\$2,492,000.00		2,492	\$1,000.00			\$125,000.00	125
11	AMERICAN EXPRESS COMPANY		NY 9-Jan-09	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding								
	AMERICAN EXPRESS COMPANY		NY 17-Jun-09						\$3,388,890,000.00		3,388,890	\$1,000.00				
11.8.14	AMERICAN EXPRESS COMPANY AMERICAN PREMIER BANCORP	NEW YORK ARCADIA	NY 29-Jul-09 CA 29-May-09	Droformal Stock w/ Eversical Warrants	\$1,800,000,00	\$0.00	\$2,052,682.49	Redeemed in full waveness not outstanding							\$340,000,000.00	24,264,129
11,0,14	AMERICAN PREMIER BANCORP		CA 26-Jan-11	Preferred Stock w/ Exercised Warrants	31,800,000.00	30.00	32,032,002.43	Redeemed, in full; warrants not outstanding	\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	90
11,8,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding								
	AMERICAN STATE BANCSHARES, INC.		KS 2-Nov-11	_ , ,_ ,	Annual annual and a second	2	*******	cold to C **	\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
-	AMERIS BANCORP AMERIS BANCORP		GA 21-Nov-08 GA 19-Jun-12	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding	\$48,391,200.00	(\$725,868.00)	52,000	\$930.60	(\$3,608,800.00)			
	AMERIS BANCORP		GA 22-Aug-12			_			\$40,331,200.00	(3723,000.00)	32,000	5530.00	(22,000,000.00)		\$2,670,000.00	698,554
45	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA 19-Dec-08	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding								
	AMERISERY FINANCIAL, INC. AMERISERY FINANCIAL, INC.		PA 11-Aug-11 PA 2-Nov-11						\$21,000,000.00		21,000	\$1,000.00			\$825,000.00	1,312,500
15.14	AMERISERY FINANCIAL, INC. AMERISE FINANCIAL SERVICES, INC		NE 21-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding							\$825,000.00	1,312,500
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE 26-Mar-13	THE STATE OF THE S	\$5,500,000	\$5.00	\$ 0/0 E0/2 E 0.00	, and a second of the second o	\$359,040.00		374,000	\$0.96	(\$14,960.00)			
	AMFIRST FINANCIAL SERVICES, INC		NE 27-Mar-13						\$2,112,000.00		2,200,000	\$0.96	(\$88,000.00)			
	AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES, INC	MCCOOK MCCOOK	NE 28-Mar-13 NE 9-Apr-13						\$2,328,960.00	(\$48,000.00)	2,426,000	\$0.96	(\$97,040.00)		\$259,875.00	250,000
94	ANCHOR BANCORP WISCONSIN, INC.		WI 30-Jan-09	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Sold, in full; warrants not outstanding		(348,000.00)						
	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI 27-Sep-13						\$6,000,000.00		60,000,000	\$0.10	(\$104,000,000.00)			
11,90	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION		MD 30-Jan-09	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$9,643,136.33	Redeemed, in full; warrants outstanding	*****							
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP. INC. / F.N.B. CORPORATION		MD 18-Apr-12 MD 6-Mar-13						\$4,076,000.00 \$4.076,000.00		4,076 4.076	\$1,000.00 \$1,000.00				
11	ASSOCIATED BANC-CORP		WI 21-Nov-08	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding			4,076	\$1,000.00				
	ASSOCIATED BANC-CORP	GREEN BAY	WI 6-Apr-11						\$262,500,000.00		262,500	\$1,000.00				
	ASSOCIATED BANC-CORP	GREEN BAY	WI 14-Sep-11						\$262,500,000.00		262,500	\$1,000.00			£3 435 005 55	2 002 202
8 17	ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC.		WI 6-Dec-11 SC 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,503,554.78	Sold, in full; warrants not outstanding							\$3,435,005.65	3,983,308
W, 47	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC 7-Feb-14	Training Stock by Excitised Wallants	7£,000,000.00	30.00	JA.70	Solo, in ion, workers not outstanding	\$1,950,000.00		1,950	\$1,150.00		\$292,500.00	\$95,031.02	88
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC 10-Feb-14		,				\$50,000.00		50	\$1,150.00		\$7,500.00	\$10,798.98	10
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC 19-Mar-14							(\$25,000.00)	l					

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Rep	epayment / Disposit			(Realized Loss) / (Write-off)	Gain ⁵ Warrant Proce	
44,8,14	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33	Redeemed, in full; warrants not outstanding	Amount	(Fee)	Shares	Avg. Price	(write on)	Amount	Shares
	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	15-Sep-11						\$7,400,000.00		7,400	\$1,000.00		\$370,000.00	370
11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO PALO ALTO	CA CA	30-Jan-09 31-Jul-13	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	28-Aug-13											\$190,781.12	81,670
8,44	BANCINDEPENDENT, INCORPORATED BANCINDEPENDENT, INCORPORATED	SHEFFIELD SHEFFIELD	AL	13-Mar-09 14-Jul-11	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding	\$21,100,000.00		21,100	\$1,000.00		\$1,055,000.00	1,055
8,17,44	BANCORP FINANCIAL, INC.	OAK BROOK	IL	10-Jul-09	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding							
11	BANCORP FINANCIAL, INC. BANCORP RHODE ISLAND, INC.	OAK BROOK PROVIDENCE	IL RI	18-Aug-11 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed, in full; warrants not outstanding	\$13,669,000.00		13,669	\$1,000.00		\$410,000.00	410
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	5-Aug-09	,					\$30,000,000.00		30,000	\$1,000.00			
11,8,14	BANCORP RHODE ISLAND, INC. BANCPLUS CORPORATION	PROVIDENCE RIDGELAND	RI MS	30-Sep-09 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding						\$1,400,000.00	192,967
11,0,14	BANCPLUS CORPORATION	RIDGELAND	MS	29-Sep-10						\$48,000,000.00		48,000	\$1,000.00		\$2,400,000.00	2,400
8,14	BANCSTAR, INC. BANCSTAR, INC.	FESTUS	MO	3-Apr-09 26-Apr-13	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding	\$98,267.00		100	\$982.70	(\$1,733.00)		
	BANCSTAR, INC.	FESTUS FESTUS		29-Apr-13						\$8,352,695.00		8,500	\$982.70	(\$147,305.00)	\$426,338.55	430
_	BANCSTAR, INC.	FESTUS	MO	31-May-13				*** *** ***			(\$84,509.62)					
83	BANCTRUST FINANCIAL GROUP, INC. BANCTRUST FINANCIAL GROUP, INC.	MOBILE MOBILE	AL	19-Dec-08 15-Feb-13	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding	\$50,000,000.00		50,000	\$1,000.00		\$15,000.00	730,994
8,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	14-Aug-09	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding							
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE		19-Dec-12 20-Dec-12						\$451,600.92 \$481,335.96		486 518	\$929.20 \$929.20		\$23,500.00	50
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE		11-Jan-13							(\$9,329.37)			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
6.7.11	BANK FINANCIAL SERVICES, INC. BANK OF AMERICA	EDEN PRAIRIE CHARLOTTE	MN	26-Mar-13 28-Oct-08	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26,599,663,040,28	Redeemed, in full; warrants not outstanding		(\$15,670.63)					
0,7,11	BANK OF AMERICA	CHARLOTTE	NC	9-Jan-09	Treferred Stock Wy Warrants	\$10,000,000,000.00		720,333,003,040.20	nedectined, in fail, warrants not odestanding							
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC	9-Dec-09					,	\$25,000,000,000.00	$\overline{}$	1,000,000	\$25,000.00		C20F 042 022 02	121,792,790
8,14	BANK OF COMMERCE	CHARLOTTE	NC NC	9-Mar-10 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding		 +				\$305,913,040.28	121,/92,/90
	BANK OF COMMERCE	CHARLOTTE	NC	30-Nov-12						\$2,502,000.00	(6	3,000	\$834.00	(\$498,000.00)	\$100,100.00	150
44	BANK OF COMMERCE BANK OF COMMERCE HOLDINGS	CHARLOTTE REDDING	NC CA	11-Jan-13 14-Nov-08	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding		(\$25,000.00)					
	BANK OF COMMERCE HOLDINGS	REDDING	CA	27-Sep-11	THE PART OF THE PA	T JJ000.00	JO.00	**************************************	- Subtaining	\$17,000,000.00		17,000	\$1,000.00			
-	BANK OF COMMERCE HOLDINGS BANK OF GEORGE	REDDING LAS VEGAS	CA MV	26-Oct-11 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding		\longrightarrow				\$125,000.00	405,405
	BANK OF GEORGE	LAS VEGAS	NV	21-Oct-13	Preferred Stock Wy Exercised Wallants	32,072,000.00	30.00	\$1,233,540.00	3010, III Iuli, Wallants not outstanding	\$955,240.00		2,672	\$357.50	(\$1,716,760.00)	\$23,709.00	134
	BANK OF GEORGE	LAS VEGAS	NV	6-Jan-14				***********			(\$25,000.00)					
11	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA CA	5-Dec-08 31-Mar-09	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding	\$28,000,000.00		28,000	\$1,000.00			
	BANK OF MARIN BANCORP	NOVATO	CA	23-Nov-11											\$1,703,984.00	154,908
11	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK NEW YORK	NY	28-Oct-08 17-Jun-09	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding	\$3,000,000,000.00		3,000,000	\$1,000.00			
	BANK OF NEW YORK MELLON	NEW YORK	NY	5-Aug-09						23,000,000,000.00		3,000,000	\$1,000.00		\$136,000,000.00	14,516,129
105	BANK OF THE CAROLINAS CORPORATION BANK OF THE OZARKS, INC.	MOCKSVILLE LITTLE ROCK	NC AB	17-Apr-09 12-Dec-08	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$13,179,000.00 \$75,000,000.00	\$13,179,000.00 \$0.00	\$1,039,677.00 \$81,004,166.67	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
11	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	4-Nov-09	Preferred Stock W/ Warrants	\$75,000,000.00	\$0.00	\$81,004,100.07	Redeemed, in full; warrants not outstanding	\$75,000,000.00		75,000	\$1,000.00			
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	24-Nov-09											\$2,650,000.00	379,811
8,106	BANKERS' BANK OF THE WEST BANCORP, INC. BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER DENVER	co	30-Jan-09 24-Apr-14	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.60	Redeemed, in full; warrants not outstanding	\$12,639,000.00		12,639	\$1,000.00		\$632,000.00	632
44,8,14	BANKFIRST CAPITAL CORPORATION	MACON	MS	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding							
0.14	BANKFIRST CAPITAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	MACON GREENVILLE	MS	8-Sep-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding	\$15,500,000.00		15,500	\$1,000.00		\$775,000.00	775
0,14	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	9-Nov-12	Treiting stock by Exercised Worlding	\$1,000,000.00	30.00	\$1,100,033.30	Sold, in full, Wartants not outstanding	\$900,000.00		1,000	\$900.00	(\$100,000.00)	\$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC	11-Jan-13 26-Mar-13							(\$9,000.00) (\$16,000.00)					
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding		(\$16,000.00)					
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA							\$109,717,680.00	(\$1,645,765.20)	124,000	\$884.80	(\$14,282,320.00)		
44.8.14	BANNER CORPORATION/BANNER BANK BANNER COUNTY BAN CORPORATION	WALLA WALLA HARRISBURG	WA NE	12-Jun-13 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding						\$134,201.00	243,998
	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	28-Jul-11						\$795,000.00		795	\$1,000.00		\$40,000.00	4
12,16	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME	16-Jan-09 24-Feb-10	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding	\$18,751,000.00		18,751	\$1,000.00			
	BAR HARBOR BANKSHARES	BAR HARBOR	ME	28-Jul-10								10,731	\$1,000.00		\$250,000.00	52,455
11	BB&T CORP. BB&T CORP.	WINSTON-SALEM WINSTON-SALEM	NC NC	14-Nov-08 17-Jun-09	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding	\$3,133,640,000.00		3,134	\$1,000,000.00			
	BB&T CORP.	WINSTON-SALEM	NC	22-Jul-09						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		3,134	y2,000,000.00		\$67,010,401.86	13,902,573
8,112	BCB HOLDING COMPANY, INC.	THEODORE	AL	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00	\$2,315,853.14	Redeemed, in full; warrants not outstanding							
11	BCB HOLDING COMPANY, INC. BCSB BANCORP, INC.	THEODORE BALTIMORE	MD	30-Jun-14 23-Dec-08	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding	\$1,706,000.00	+	1,706			\$85,000.00	85
	BCSB BANCORP, INC.	BALTIMORE	MD	26-Jan-11						\$10,800,000.00		10,800	\$1,000.00			
11.8.14	BCSB BANCORP, INC. BEACH BUSINESS BANK	BALTIMORE MANHATTAN BEACH	MD	19-Apr-13 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7.263.316.66	Redeemed, in full; warrants not outstanding		+		+		\$1,442,000.00	183,465
jeje:	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6-Jul-11		7-1-1000.00	JO.00	Ţ., p. 10, jul 10, 100	- Subtaining	\$1,500,000.00		1,500	\$1,000.00			
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH		19-Oct-11 7-Mar-12						\$1,500,000.00 \$1,500,000.00	\longrightarrow	1,500 1,500	\$1,000.00 \$1,000.00			
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6-Jun-12						\$1,200,000.00		1,200	\$1,000.00			
44.440	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	27-Jun-12	Purface to the state of	*****	4		Parkaged Ind. II	\$300,000.00		300	\$1,000.00		\$300,000.00	300
11,14,8	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE PHOENIXVILLE	PA	12-Jun-09 19-Sep-11	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding	\$0.00	+	2,892	\$1,000.00		<u> </u>	
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	28-Dec-11						\$2,892,000.00		2,892	\$1,000.00		\$145,000.00	145
11	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD	MA	19-Dec-08 27-May-09	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding	\$40,000,000.00	+	40,000	\$1,000.00			
	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	24-Jun-09						÷,300,000.00		40,000	\$2,000.00		\$1,040,000.00	226,330
44,8,14	BERN BANCSHARES, INC. BERN BANCSHARES, INC.	BERN BERN	KS KS	13-Feb-09 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding	\$985,000.00	\longrightarrow	985	\$1,000.00		\$50,000.00	
8,14,18,44	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,635,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding	2303,000.00		585	\$1,000.00		330,000.00	
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM BIRMINGHAM	MI	18-Dec-09		\$1,744,000.00			,	¢2 270 000 0°	$\overline{}$	3 3==	£4.000 ==		Ang are	
15,17	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	28-Jul-11 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding	\$3,379,000.00	+	3,379	\$1,000.00		\$82,000.00	82
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	7-Feb-13						\$2,532,140.00		2,600,000	\$0.97		\$64,158.97	64,000
	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL	8-Feb-13 26-Mar-13						\$3,700,820.00	(\$62,329.60)	3,800,000	\$0.97	(\$99,180.00)	\$140,347.75	140,000
8,14	BLACKHAWK BANCORP, INC.	BELOIT	WI	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding							
	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI	29-Oct-12 31-Oct-12						\$186,550.00 \$8,913,450.00	\longrightarrow	205 9.795	\$910.00 \$910.00	(\$18,450.00) (\$881.550.00)	\$470,250.00	500
	BLACKHAWK BANCORP, INC.	BELOIT	WI	11-Jan-13						30,313,430.00	(\$91,000.00)	3,795	3510.00	(3001,330.00)	34/0,250.00	500
			1	22-May-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding				1	I		
14,8,14	BLACKRIDGE FINANCIAL, INC.	FARGO			Treferred Stock Wy Excitosed Warrants	40,000,000				\$3.350.000.00	+	2 200	£4.000 ==			
14,8,14	BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC.	FARGO FARGO	ND ND	27-Jun-12 12-Sep-12 6-Mar-09		40,500,000				\$2,250,000.00 \$2,750,000.00		2,250 2,750	\$1,000.00 \$1,000.00		\$250,000.00	250

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Disposition / Aucti	on ^{3,5}	(Realized Loss) /	Gain ⁵ Warrant Pro	ceeds
						Amount	Investment			Amount	(Fee) ⁴ Shares		(Write-off)	Amount	Shares
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO	29-Oct-12 31-Oct-12						\$19,630.00 \$9,040,370.00	11,9	26 \$755.00 74 \$755.00	(\$6,370.00) (\$2,933,630.00)	\$541,793.34	600
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	11-Jan-13						35,040,370.00	(\$90,600.00)	3733.00	(32,533,030.00)	3341,733.34	000
8,64,97	BLUE RIVER BANCSHARES, INC. BLUE RIVER BANCSHARES, INC.	SHELBYVILLE SHELBYVILLE	IN	6-Mar-09 10-Feb-12	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible				(\$5,000,000.00)		
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	5-Dec-08	Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,261,845.65	Sold, in full; warrants outstanding						
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS	18-Oct-13						\$3,177,232.50 \$18,085,785.00	3,2 18,5	50 \$977.60 00 \$977.60	(\$72,767.50) (\$414,215.00)		
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	21-Oct-13 6-Jan-14						\$18,085,785.00	(\$212,630.18)	3977.00	(\$414,215.00)		
8	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding						-
	BNB FINANCIAL SERVICES CORPORATION BNC BANCORP	NEW YORK THOMASVILLE	NY NC	30-Aug-13 5-Dec-08	Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding	\$7,500,000.00	7,5	00 \$1,000.00	,	\$375,000.00	375
	BNC BANCORP	THOMASVILLE	NC	29-Aug-12						\$28,797,649.80	(\$431,964.75) 31,2	50 \$921.20	(\$2,462,350.20)		
44,8,14	BNC BANCORP BNC FINANCIAL GROUP, INC.	THOMASVILLE NEW CANAAN	NC CT	19-Sep-12 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding					\$939,920.00	543,337
	BNC FINANCIAL GROUP, INC.	NEW CANAAN	СТ	4-Aug-11						\$4,797,000.00	4,7	97 \$1,000.00)	\$240,000.00	240
8	BNCCORP, INC. BNCCORP, INC.	BISMARCK BISMARCK	ND ND	16-Jan-09 14-Mar-14	Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00	\$26,941,865.35	Sold, in full; warrants not outstanding	\$143,000.00	1	13 \$1,001.10)	\$154.44 \$29,737.13	30
	BNCCORP, INC.	BISMARCK	ND	17-Mar-14						\$19,950,000.00	19,9			\$21,546.00 \$966,456.56	975
44.8.14	BNCCORP, INC. BOH HOLDINGS, INC.	BISMARCK HOUSTON	ND TY	25-Apr-14 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11.783.777.44	Redeemed, in full; warrants not outstanding		(\$201,147.00)				
14,0,14	BOH HOLDINGS, INC.	HOUSTON	TX	14-Jul-11	Treferred Stock Wy Exclused Warrants					\$10,000,000.00	10,0	00 \$1,000.00)	\$500,000.00	500
15,14	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI	15-May-09 8-Mar-13	Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding					\$232,180.54	179,000
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	11-Mar-13						\$5,586,000.00	5,586,0	00 \$1.11		\$592,730.46 \$129,709.80	100,000
	BOSCOBEL BANCORP, INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSCOBEL	WI	9-Apr-13			***				(\$61,787.30)				
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MA	21-Nov-08 13-Jan-10	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding	\$50,000,000.00	50,0	00 \$1,000.00)	+	
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	16-Jun-10						\$104,000,000.00	104,0	00 \$1,000.00			2,007,500
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BRIDGE CAPITAL HOLDINGS	BOSTON SAN JOSE	MA CA	7-Feb-11 23-Dec-08	Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding					\$6,202,523.25	2,887,500
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	23-Feb-11	· · · · · · · · · · · · · · · · · · ·		7.5.00	p.m. ; po . m.po ode. A.A.	and a second sec	\$15,000,000.00	15,0				
	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA	16-Mar-11 20-Apr-11						\$8,864,000.00	8,8	54 \$1,000.00		\$1.395,000.00	396.412
8	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding					1,000,000	
	BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW BRIDGEVIEW	IL.	19-Nov-13 6-Jan-14						\$10,450,000.00	(\$104,500.00)	00 \$275.00	(\$27,550,000.00)	\$709,155.81	1,900
9,10,18,65,96,99	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	14-Nov-08	Preferred Stock w/ Warrants	\$9,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding		(2204,300.00)				
45.44	BROADWAY FINANCIAL CORPORATION BROGAN BANKSHARES, INC.	LOS ANGELES KAUKAUNA	CA	4-Dec-09 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,000,000.00 \$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding						
15,14	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA	WI	26-Apr-13	Subordinated Depentures W/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.00	solo, in full; warrants not outstanding	\$60,000.00	60,0	00 \$1.05	i	\$3,000.60	
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	29-Apr-13						\$2,340,000.00	2,340,0	00 \$1.05	i	\$117,023.40 \$125,135.60	120,000
8,44,14	BROGAN BANKSHARES, INC. BROTHERHOOD BANCSHARES, INC.	KAUKAUNA KANSAS CITY	KS	31-May-13 17-Jul-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding		(\$25,000.00)				
	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	15-Sep-11						\$11,000,000.00	11,0	00 \$1,000.00)	\$550,000.00	550
11,8,14	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON CLAYTON	MO	24-Apr-09 23-May-12	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,0	00 \$1,000.00	1		
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	9-Jan-13						\$2,500,000.00	2,5	00 \$1,000.00			
11.8.14	BUSINESS BANCSHARES, INC. BUTLER POINT. INC.	CLAYTON	MO	24-Apr-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding	\$6,500,000.00	6,5	00 \$1,000.00)	\$750,000.00	750
11,0,14	BUTLER POINT, INC.	CATLIN	IL	2-Nov-11	Treferred Stock Wy Exclused Warrants					\$607,000.00	6	7 \$1,000.00)	\$30,000.00	30
11	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	WEST POINT WEST POINT	VA	9-Jan-09 27-Jul-11	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957.78	Redeemed, in full; warrants not outstanding	\$10,000,000.00	***	00 \$1,000.00			
	C&F FINANCIAL CORPORATION	WEST POINT	VA	11-Apr-12						\$10,000,000.00	10,0 10,0				
	C&F FINANCIAL CORPORATION CACHE VALLEY BANKING COMPANY	WEST POINT	VA	14-May-14 23-Dec-08		\$4.767.000.00	\$0.00	\$10.674.333.80						\$2,303,180.00	167,504
8,14,18,44	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN LOGAN	UT	23-Dec-08 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding						
	CACHE VALLEY BANKING COMPANY	LOGAN	UT	14-Jul-11						\$9,407,000.00	9,4	37 \$1,000.00)	\$238,000.00	238
	CADENCE FINANCIAL CORPORATION CADENCE FINANCIAL CORPORATION	STARKVILLE STARKVILLE	MS	9-Jan-09 4-Mar-11	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding	\$38,000,000.00	44,0	00 \$863.60	(\$6,000,000.00)	<u> </u>	
44,8,14	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding						
11,8,14	CALIFORNIA BANK OF COMMERCE CALIFORNIA OAKS STATE BANK	LAFAYETTE THOUSAND OAKS	CA	15-Sep-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,0	00 \$1,000.00)	\$200,000.00	200
	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	8-Dec-10						\$3,300,000.00	3,3	00 \$1,000.00)	\$165,000.00	165
8	CALVERT FINANCIAL CORPORATION CALWEST BANCORP	ASHLAND RANCHO SANTA MAR	MO GARI CA	23-Jan-09 23-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1,037,000.00 \$4,656,000.00	\$1,037,000.00 \$4,656,000.00	\$215,442.61 \$396,163.67	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding						
11,8,14	CAPITAL BANCORP, INC.	ROCKVILLE	MD	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding						
30	CAPITAL BANK CORPORATION	ROCKVILLE RALEIGH	MD	30-Dec-10		\$41,279,000.00		\$45,252,104.25		\$4,700,000.00	4,7	00 \$1,000.00		\$235,000.00	235
23	CAPITAL BANK CORPORATION	RALEIGH	NC	12-Dec-08 28-Jan-11	Preferred Stock w/ Warrants		\$0.00		Redeemed, in full; warrants not outstanding	\$41,279,000.00	41,2	79 \$1,000.00)		
8	CAPITAL COMMERCE BANCORP, INC. CAPITAL ONE FINANCIAL CORP	MILWAUKEE MCLEAN	WI	10-Apr-09	Preferred Stock w/ Exercised Warrants	\$5,100,000.00 \$3,555,199,000.00	\$5,100,000.00 \$0.00	\$304,973.00 \$3,806,873,702.13	Full investment outstanding; warrants outstanding						
11	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN MCLEAN	VA	14-Nov-08 17-Jun-09	Preferred Stock w/ Warrants	\$5,555,199,000.00	\$0.00	\$3,6Ub,873,7U2.13	Redeemed, in full; warrants not outstanding	\$3,555,199,000.00	3,555,1	99 \$1,000.00		+	
0.44	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	9-Dec-09	Profession Co. Co. Co. Co.	*****	22	4.2.2.2	Cold to 6 "		3			\$146,500,064.55	12,657,960
8,14	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR OR	23-Dec-08 8-Nov-12	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding	\$247,727.04	2	54 \$938.40	(\$16,272.96)		
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	9-Nov-12						\$3,505,712.96	3,7	36 \$938.40	(\$230,287.04)	\$169,042.00	200
15,45,14	CAPITAL PACIFIC BANCORP CARDINAL BANCORP II, INC.	PORTLAND WASHINGTON	OR MO	11-Jan-13 23-Oct-09	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding		(\$25,000.00)				
,,-7	CARDINAL BANCORP II, INC.	WASHINGTON	мо	8-Sep-11						\$6,251,000.00	6,251,0	00 \$1.00)	\$313,000.00	313,000
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC NC	9-Jan-09 20-Feb-13	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94	Sold, in full; warrants not outstanding	\$14,525,843.40	15,5	34 \$935.10	(\$1,008,156.60)		
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	21-Feb-13						\$435,756.60	4	56 \$935.10	(\$30,243.40)		
-	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC NC	26-Mar-13 19-Apr-13							(\$149,616.00)			\$1,800,000.00	357,675
	CAROLINA TRUST BANK	LINCOLNTON	NC	6-Feb-09	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding					\$1,800,000.00	337,075
	CAROLINA TRUST BANK	LINCOLNTON	NC	30-Nov-12						\$3,412,000.00	4,0	00 \$853.00	(\$588,000.00)		
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON LINCOLNTON	NC NC	11-Jan-13 26-Mar-13							(\$34,120.00) (\$15,880.00)				
	CAROLINA TRUST BANK	LINCOLNTON	NC	11-Jun-13				,	- 1 116		0 - 2			\$19,132.00	86,957
11	CARROLLTON BANCORP CARROLLTON BANCORP	BALTIMORE BALTIMORE	MD	13-Feb-09 19-Apr-13	Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding	\$9,201,000.00	9,2	01 \$1,000.00		\$213,594.16	205,379
11,9,36	CARVER BANCORP, INC.	NEW YORK	NY	16-Jan-09	Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding						
-	CARVER BANCORP, INC. CASCADE FINANCIAL CORPORATION	NEW YORK EVERETT	NY WA	27-Aug-10 21-Nov-08	Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding	\$18,980,000.00	18,9	30 \$1,000.00)		
	CASCADE FINANCIAL CORPORATION	EVERETT	WA	30-Jun-11						\$16,250,000.00	38,9	70 \$417.00	(\$22,720,000.00)		
11	CATHAY GENERAL BANCORP	LOS ANGELES	CA	5-Dec-08	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96	Redeemed, in full; warrants not outstanding	\$129,000,000.00	129,0	00 \$1,000.00			
<u> </u>	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA	20-Mar-13 30-Sep-13						\$129,000,000.00 \$129,000,000.00	129,0 129,0			+	
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	9-Dec-13	- ()- (-)		2	4						\$13,107,778.30	1,846,374
8,18,14,44	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding				1		

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Dispos	sition / Auction	3,5	(Realized Loss) /	Gain ⁵	Warrant Proceeds
Toolivote	III STEAMON NAME	City	State Bate	Original investment Type	Amount	Investment	TOTAL CASIL DACK	micsancia statas	Amount	(Fee)4	Shares	Avg. Price	(Write-off)	Gain	Amount Shares
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY 22-Dec-09		\$3,500,000.00					(-55)		,			
8.57.97	CATSKILL HUDSON BANCORP, INC. CB HOLDING CORP.	ROCK HILL ALEDO	NY 21-Jul-11 IL 29-May-09	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently not collectible	\$6,500,000.00		6,500	\$1,000.00			\$263,000.00 263
0,37,37	CB HOLDING CORP.	ALEDO	IL 14-Oct-11										(\$4,114,000.00)		
8,18,18	CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA 20-Feb-09 GA 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,644,000.00 \$1,753,000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding							
	CBB BANCORP	CARTERSVILLE	GA 28-Nov-12		\$1,733,000.00				\$1,268,825.60		1,360	\$932.05	(\$91,174.40)		
	CBB BANCORP	CARTERSVILLE	GA 29-Nov-12						\$2,831,259.86	(444 444 441	3,037	\$932.05	(\$205,740.14)		\$115,861.34 132
	CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA 11-Jan-13 GA 26-Mar-13							(\$32,969.92) (\$363.42)					
8,14	CBS BANC-CORP.	RUSSELLVILLE	AL 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding							
	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL 7-Aug-12 AL 9-Aug-12						\$923,304.00		1,020	\$905.20	(\$96,696.00)		\$287,213.85 315 \$689,313.24 756
	CBS BANC-CORP.	RUSSELLVILLE	AL 10-Aug-12						\$21,073,056.00		23,280	\$905.20	(\$2,206,944.00)		\$131,297.76 144
	CBS BANC-CORP. CECIL BANCORP, INC.	RUSSELLVILLE ELKTON	AL 11-Sep-12 MD 23-Dec-08	Preferred Stock w/ Warrants	\$11,560,000.00	\$11,560,000.00	\$516,988.89	Full investment outstanding; warrants outstanding		(\$219,963.60)					
8	CEDARSTONE BANK	LEBANON	TN 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,564,000.00	\$0.00	\$4,672,098.50	Redeemed, in full; warrants not outstanding							
	CEDARSTONE BANK	LEBANON	TN 20-Nov-13						\$3,564,000.00		3,564	\$1,000.00			\$178,000.00 178
44	CENTER BANCORP, INC. CENTER BANCORP, INC.	UNION	NJ 9-Jan-09 NJ 15-Sep-11	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			
	CENTER BANCORP, INC.	UNION	NJ 7-Dec-11						,						\$245,000.00 86,705
11,59	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA 12-Dec-08 CA 27-Jun-12	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, in full; warrants outstanding	\$55,000,000.00		55,000	\$1,000.00			
8,14	CENTER PRODUCTION / BBCN BRICONF, INC.	MILFORD	OH 1-May-09	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding	\$33,000,000.00		33,000	31,000.00			
	CENTERBANK	MILFORD	OH 29-Oct-12						\$24,750.00		30	\$825.00	(\$5,250.00)		
	CENTERBANK CENTERBANK	MILFORD MILFORD	OH 1-Nov-12 OH 11-Jan-13						\$1,831,500.00	(\$18,562.50)	2,220	\$825.00	(\$388,500.00)		\$84,057.43 113
	CENTERBANK	MILFORD	OH 26-Mar-13							(\$6,437.50)					
12,16	CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL 21-Nov-08 FL 30-Sep-09	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding	\$27.875.000.00		27,875	\$1,000.00			
	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL 28-Oct-09						\$27,875,000.00		27,8/5	\$1,000.00			\$212,000.00 125,413
11,8,14	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding		-		*****		-	
	CENTRA FINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN MORGANTOWN	WV 31-Mar-09 WV 15-Apr-09						\$15,000,000.00		15,000	\$1,000.00			\$750,000.00 750
45	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA 5-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding							7.30
	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA)	SOMERVILLE SOMERVILLE	MA 25-Aug-11 MA 19-Oct-11						\$10,000,000.00		10,000	\$1,000.00			\$2,525,000.00 234,742
8	CENTRAL BANCORP, INC. (IMA)	GARLAND	TX 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$22,500,000.00	\$2,411,625.00	Full investment outstanding; warrants outstanding							52,525,000.00 234,742
11,8,14	CENTRAL BANCSHARES, INC.	HOUSTON	TX 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00	\$6,859,176.83	Redeemed, in full; warrants not outstanding							
8 14	CENTRAL BANCSHARES, INC. CENTRAL COMMUNITY CORPORATION	HOUSTON TEMPLE	TX 6-Jul-11 TX 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full; warrants not outstanding	\$5,800,000.00		5,800	\$1,000.00			\$290,000.00 290
0,14	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX 10-Dec-12	Trefered Stock Wy Exclused Warrants	322,000,000.00	30.00	\$25,757,520.00	Sold, III tall, Waltanis Not Guistanding	\$5,333,059.60		5,758	\$926.20	(\$424,940.40)		
	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE TEMPLE	TX 11-Dec-12 TX 11-Jan-13						\$15,043,340.40	(\$203,764.00)	16,242	\$926.20	(\$1,198,659.60)		\$1,058,725.80 1,100
	CENTRAL FEDERAL CORPORATION CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH 5-Dec-08	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding		(\$203,764.00)					
	CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH 26-Sep-12						\$3,000,000.00		7,225	\$415.20	(\$4,225,000.00)		
11	CENTRAL JERSEY BANCORP CENTRAL JERSEY BANCORP	OAKHURST OAKHURST	NJ 23-Dec-08 NJ 24-Nov-10	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding	\$11,300,000.00		11,300	\$1,000.00			
	CENTRAL JERSEY BANCORP	OAKHURST	NJ 1-Dec-10						7-2/220/22000		,	7.7,000.00			\$319,658.99 268,621
40	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI 9-Jan-09 HI 22-Jun-11	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding	\$36.337.500.00	(\$454.218.75)	2.850.000	\$12.75	(\$32.121.928.87)		
		HONOLULU	HI 22-JUN-11 HI 4-Apr-12						\$36,427,038.55	(\$387,816.38)	2,850,000	\$13.15	(\$30,113,532.58)		
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI 11-Jun-13												\$751,888.00 79,288
45	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VALLEY COMMUNITY BANCORP	FRESNO FRESNO	CA 30-Jan-09 CA 18-Aug-11	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00			
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA 28-Sep-11								.,,	7.7,000.00			\$185,016.80 79,067
93	CENTRAL VIRGINIA BANKSHARES, INC. CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN POWHATAN	VA 30-Jan-09 VA 1-Oct-13	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding	\$3,350,000.00		11,385	\$294.20	(\$8,035,000.00)		
8,17,44	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding	33,330,000.00		11,383	3254.20	(36,033,000.00)		
	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA 14-Jul-11						\$6,056,000.00		6,056	\$1,000.00			\$182,000.00 182
44,8,14	CENTRIX BANK & TRUST CENTRIX BANK & TRUST	BEDFORD BEDFORD	NH 6-Feb-09 NH 28-Jul-11	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00			\$375,000.00 375
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 9-Jan-09	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,203,387.14	Sold, in full; warrants outstanding							
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL 25-Sep-13 IL 18-Oct-13						\$8,211,450.00 \$1,950,000.00		25,266 6,000	\$325.00 \$325.00	(\$17,054,550.00) (\$4,050,000.00)		
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 29-Oct-13						31,530,000.00	(\$82,114.50)	0,000	3323.00	(34,030,000.00)		
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 6-Jan-14				-		\$577,638.02	(\$19,500.00)		\$412.00	(\$824,361.98)		
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL 10-Feb-14 IL 19-Mar-14						\$5//,b38.02	(\$5,776.38)	1,402	\$412.00	(\$824,561.98)		
15,14	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding							
-	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE	NM 19-Dec-12 NM 20-Dec-12						\$39,400.00 \$9,810.600.00		40,000 9,960,000	\$0.99 \$0.99	(\$600.00) (\$149.400.00)		\$198,635.58 200,000 \$297,953.37 300,000
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM 11-Jan-13						55,010,000.00	(\$98,500.00)	-,,,,,,,,,	Ç0.33	(2243,400.00)		330,000
15	CHAMBERS BANCSHARES, INC. CHICAGO SHORE CORPORATION	DANVILLE CHICAGO	AR 29-May-09 IL 31-Jul-09	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$19,817,000.00 \$7,000,000.00	\$19,817,000.00 \$0.00	\$5,754,674.98 \$8,981,348.81	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding							
0	CHICAGO SHORE CORPORATION	CHICAGO	IL 14-Mar-14	riciencu Stock W/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,561,348.81	sonu, iii iuli; warrants not outstanding	\$257,660.00		260	\$991.00	(\$2,340.00)		
	CHICAGO SHORE CORPORATION	CHICAGO	IL 17-Mar-14						\$6,679,340.00		6,740	\$991.00	(\$60,660.00)		\$347,193.00 350
23	CHICAGO SHORE CORPORATION CIT GROUP INC.	CHICAGO NEW YORK	IL 25-Apr-14 NY 31-Dec-08	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00	Exited bankruptcy/receivership		(\$69,370.00)					
	CIT GROUP INC.	NEW YORK	NY 10-Dec-09										(\$2,330,000,000.00)		
19,30	CITIGROUP INC.	NEW YORK	NY 28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.44	Redeemed, in full; warrants not outstanding	¢35 000 000 00°		7 602 207 662	****		CC 052 254 420 22	
	CITIGROUP INC. CITIGROUP INC.	NEW YORK NEW YORK	NY 10-Dec-10 NY 31-Jan-11						\$25,000,000,000.00		7,692,307,692	\$4.14		\$6,852,354,470.93	\$54,621,848.84 210,084,034
11	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA 16-Jan-09	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding							
	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO WELLSBORO	PA 4-Aug-10 PA 1-Sep-10						\$26,440,000.00		26,440	\$1,000.00			\$400,000.00 194,794
8,55,97	CITIZENS BANCORP	NEVADA CITY	CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently not collectible							2700,000.00
9.14	CITIZENS BANCORP	NEVADA CITY	CA 23-Sep-11		\$24,990,000.00	\$0.00							(\$10,400,000.00)		
5,14	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 29-May-09 MO 7-Feb-13	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding	\$6,657,375.00		12,990	\$512.50	(\$6,332,625.00)		\$258,018.75 500
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 8-Feb-13						\$6,150,000.00		12,000	\$512.50	(\$5,850,000.00)		\$387,028.12 750
11.9.36	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CORPORATION	CHILLICOTHE ATLANTA	MO 26-Mar-13 GA 6-Mar-09	Preferred Stock	\$7,462,000.00	\$0.00	\$7.997.813.22	Redeemed, in full; warrants not outstanding		(\$128,073.75)		,			
11,7,30		ATLANTA	GA 6-Mar-09 GA 13-Aug-10	Presented Stock	\$7,402,000.00		\$7,337,813.22	neucerneu, iii iuli; warrants not outstanding	\$7,462,000.00		7,462	\$1,000.00			
8		COVINGTON	LA 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$510,483.00			-		-		-	
8 44 8 14	CITIZENS COMMERCE BANCSHARES, INC. CITIZENS COMMUNITY BANK	VERSAILLES SOUTH HILL	KY 6-Feb-09 VA 23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$6,300,000.00 \$3,000,000.00	\$6,300,000.00 \$0.00	\$180,258.50 \$3,574,645.84	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
**,0,4*	CITIZENS COMMUNITY BANK	SOUTH HILL	VA 28-Jul-11						\$3,000,000.00		3,000	\$1,000.00			\$150,000.00 150
11	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY 19-Dec-08	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$10,530,923.11	Redeemed, in full; warrants outstanding	\$2,212,308.00			£35.445.00			
	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY 16-Feb-11 KY 13-Feb-13						\$2,212,308.00 \$3,300,904.00		63 94	\$35,116.00 \$35,116.00			
	*											,,			

FootNote	Institution Name	City	Charles Date		Oninium I Insurantus and	Outstanding		Investment Status*				15	(Realized Loss) /	5	Warrant Proceeds
FootNote	institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Amount	Repayment / Dispo (Fee) ⁴	Shares	Avg. Price	(Write-off)	Gain⁵	Amount Shares
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY 15-Jan-14						\$3,265,788.00	(ree)	93	\$35,116.00			Amount
86	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI 12-Dec-08 MI 12-Apr-13	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$369,245,436.64	Redeemed, in full; warrants outstanding	\$300,000,000.00		300,000	\$1,000.00			
45	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC 12-Dec-08	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding							
	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA GASTONIA	NC 22-Sep-11 NC 9-Nov-11						\$20,500,000.00		20,500	\$1,000.00			\$225,157.00 450,314
8,9	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ 10-Apr-09	Preferred Stock	\$9,439,000.00	\$9,439,000.00	\$281,859.00	Full investment outstanding; warrants not outstanding							9223,237.00
11	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA 21-Nov-08 CA 30-Dec-09	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$442,416,666.67	Redeemed, in full; warrants not outstanding	\$200,000,000.00		200,000	\$1.000.00			
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA 3-Mar-10						\$200,000,000.00		200,000	\$1,000.00			
8 14	CITY NATIONAL CORPORATION CLOVER COMMUNITY BANKSHARES, INC.	BEVERLY HILLS CLOVER	CA 7-Apr-10 SC 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding							\$18,500,000.00 1,128,668
0,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC 28-Nov-12	Treiting stock wy Excressed Waltania	<i>\$3,000,000.00</i>	70.00	<i>43,3103.03</i>	Joid, Ill fall, Walteries Hot Outstanding	\$955,825.50		1,095	\$872.90	(\$139,174.50)		
	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER CLOVER	SC 29-Nov-12 SC 11-Jan-13						\$1,662,874.50	(\$25,000.00)	1,905	\$872.90	(\$242,125.50)		\$114,021.50 150
82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL 5-Dec-08	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding							
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL 8-Mar-13 FL 11-Mar-13						\$3,772,645.00 \$5,730,600.00		3,950 6,000	\$955.10 \$955.10	(\$177,355.00) (\$269,400.00)		
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL 9-Apr-13						\$3,730,000.00	(\$95,032.45)	0,000	3933.10	(3205,400.00)		
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL 10-Apr-13 FL 12-Jun-13												\$99,000.00 60,000 \$225,647.45 145,579
8,17	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC 28-Aug-09	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding							
	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND	SC 8-Mar-13						\$397,550.00		500	\$795.10	(\$102,450.00)		\$389,857.05 450
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC 11-Mar-13 SC 9-Apr-13						\$12,335,976.50	(\$127,335.27)	15,515	\$795.10	(\$3,179,023.50)		\$25,990.47 30
45	COBIZ FINANCIAL INC.	DENVER DENVER	CO 19-Dec-08 CO 8-Sep-11	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding	\$64,450,000.00		64,450	\$1,000.00			
	COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER	CO 8-Sep-11 CO 23-Nov-11						\$64,450,000.00		64,450	\$1,000.00			\$143,677.00 895,968
44	CODORUS VALLEY BANCORP, INC.	YORK YORK	PA 9-Jan-09 PA 18-Aug-11	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding	\$16,500,000.00		40.000	\$1,000.00			
	CODORUS VALLEY BANCORP, INC. CODORUS VALLEY BANCORP, INC.	YORK	PA 28-Sep-11						\$16,500,000.00		16,500	\$1,000.00			\$526,604.00 263,859
8,14	COLOEAST BANKSHARES, INC.	LAMAR	CO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding	*****			****	74- no- 111		
	COLDEAST BANKSHARES, INC. COLDEAST BANKSHARES, INC.	LAMAR LAMAR	CO 19-Jul-13 CO 22-Jul-13						\$46,995.00 \$8,990,505.00		52 9,948	\$903.80 \$903.80	(\$5,005.00) (\$957,495.00)		\$494,381.25 50
	COLOEAST BANKSHARES, INC.	LAMAR	CO 12-Sep-13						4-11-22-20	(\$90,375.00)	5,540	7	(4)(4)		30
11,8,14	COLONIAL AMERICAN BANK COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN WEST CONSHOHOCKEN		Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding	\$574,000.00		574	\$1,000.00			\$29,000.00 29
	COLONY BANKCORP, INC.	FITZGERALD	GA 9-Jan-09	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding							
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD FITZGERALD	GA 7-Feb-13 GA 8-Feb-13						\$21,633,944.71 \$265,135.29		27,661 339	\$782.10 \$782.10	(\$6,027,055.29) (\$73,864.71)		
	COLONY BANKCORP, INC.	FITZGERALD	GA 26-Mar-13						3203,133.23	(\$218,990.80)	333	3/82.10	(3/3,004./1)		
	COLONY BANKCORP, INC.	FITZGERALD	GA 12-Jun-13	- () - ()	\$76,898,000.00										\$810,000.00 500,000
11,16	COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM, INC.	TACOMA TACOMA	WA 21-Nov-08 WA 11-Aug-10	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding	\$76,898,000.00		76,898	\$1,000.00			
	COLUMBIA BANKING SYSTEM, INC.	TACOMA BUENA VISTA	WA 1-Sep-10 CO 27-Feb-09												\$3,301,647.00 398,023
44,8,14	COLUMBINE CAPITAL CORP.	BUENA VISTA	CO 27-Feb-09 CO 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding	\$2,260,000.00		2,260	\$1,000.00			\$113,000.00 113
11	COMERICA INC.	DALLAS	TX 14-Nov-08	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding							
	COMERICA INC. COMERICA INC.	DALLAS DALLAS	TX 17-Mar-10 TX 12-May-10						\$2,250,000,000.00		2,250,000	\$1,000.00			\$181,102,043.40 11,479,592
11	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA 9-Jan-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding							, , , , , , , , , , , , , , , , , , , ,
	COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK	NEWPORT BEACH NEWPORT BEACH	CA 7-Oct-09 CA 1-Oct-13						\$5,000,000.00		5,000	\$1,000.00			\$566,858.50 87,209
15,14	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding							,
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES. INC.	LOUISVILLE	KY 7-Aug-12 KY 8-Aug-12						\$130,500.00 \$1,469,250.00		174,000 1,959,000	\$0.75 \$0.75	(\$43,500.00) (\$489,750.00)		
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 9-Aug-12						\$13,100,250.00		17,467,000	\$0.75	(\$4,366,750.00)		\$792,990.00 900,000
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 10-Aug-12 KY 11-Sep-12						\$600,000.00	(\$153,000.00)	800,000	\$0.75	(\$200,000.00)		\$105,732.00 120,000
8,14	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding		(3233,000.00)					
	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES LOS ANGELES	CA 17-Jul-13						\$7,323,651.00	(\$73.236.51)	7,701	\$951.00	(\$377,349.00)		\$362,427.91 385
11,8,14	COMMUNITY 1ST BANK	ROSEVILLE	CA 12-Sep-13 CA 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding		(3/3,230.31)					
11,8,14	COMMUNITY 1ST BANK COMMUNITY BANCSHARES OF KANSAS, INC.	ROSEVILLE	CA 19-Dec-12 KS 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding	\$2,550,000.00		2,550	\$1,000.00			\$128,000.00 128
11,0,14	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS 18-Jul-12	Preferred Stock Wy Exercised Walfalls		30.00		redeemed, in ruii, warrants not outstanding	\$500,000.00		500	\$1,000.00			\$25,000.00 25
11,8,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON BRANDON	MS 11-Sep-09	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding	\$52,000,000.00		52,000	\$1,000.00			\$2,600,000.00 2,600
8,17	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES, INC.	KINGMAN	MS 29-Sep-10 AZ 24-Jul-09	Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$3,872,000.00	\$981,158.70	Full investment outstanding; warrants outstanding	\$52,000,000.00		52,000	\$1,000.00			\$2,600,000.00 2,600
11,9,36	COMMUNITY BANK OF THE BAY COMMUNITY BANK OF THE BAY	OAKLAND OAKLAND	CA 16-Jan-09 CA 29-Sep-10	Preferred Stock	\$1,747,000.00	\$0.00	\$1,823,188.61	Redeemed, in full; warrants not outstanding	\$1,747,000.00		1,747	\$1,000.00			
44	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN 29-May-09	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding	\$1,747,000.00		1,747	\$1,000.00			
	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN 15-Sep-11						\$19,468,000.00		19,468	\$1,000.00			
11.101	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANKERS TRUST CORPORATION	NEW ALBANY GLEN ALLEN	IN 19-Oct-11 VA 19-Dec-08	Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00	\$23,135,879.12	Redeemed, in full; warrants not outstanding							\$1,100,869.50 386,270
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 24-Jul-13	,					\$4,500,000.00		4,500	\$1,000.00			
	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA 20-Nov-13 VA 23-Apr-14						\$2,500,000.00 \$10,680,000.00		2,500 10,680	\$1,000.00 \$1,000.00			
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 4-Jun-14						, ,,,,,,						\$780,000.00 780,000
8,14	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK		CA 27-Feb-09 CA 30-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding	\$3,717,560.00		3,976	\$935.00	(\$258,440.00)		\$167,035.00 199
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA 11-Jan-13						\$3,717,300.00	(\$25,000.00)	3,370	9333.00	(7230)440.00)		3101,033.00
	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA 19-Dec-08	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$15,206,719.94	Redeemed, in full; warrants outstanding							
01	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA 9-Jan-13						\$12,643,000.00		12,643	\$1,000.00			
76,8,14	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL 15-May-09	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding	\$2.126.500.00		6.070	¢4E0.00	(\$2.932.500.00)		\$157,050,00
8	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FIRST BANCSHARES, INC. (AR)	GLEN ELLYN HARRISON	IL 21-Dec-12 AR 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63	Sold, in full; warrants not outstanding	\$3,136,500.00		6,970	\$450.00	(\$3,833,500.00)		\$157,050.00 349
	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR 7-Feb-14						\$3,705,037.50		3,750	\$988.00	(\$44,962.50)		\$85,157.88 86
	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON HARRISON	AR 10-Feb-14 AR 19-Mar-14						\$8,867,389.75	(\$125,724.27)	8,975	\$988.00	(\$107,610.25)		\$544,614.34 550
44,8,14	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding				*****			£4.000.000.00
8	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST, INC.	UNION CITY COLUMBIA	TN 18-Aug-11 TN 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00	\$7,723,513.50	Sold, in full; warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00			\$1,000,000.00 1,000
	COMMUNITY FIRST, INC.	COLUMBIA	TN 11-Apr-14	THE TAXABLE PROPERTY.	paraja00.00	Ţ0.00	4.1	complete control of the state o	\$1,322,500.50		4,401	\$300.50	(\$3,078,499.50)		\$73,045.00 140 \$391.317.50 750
8,67	COMMUNITY FIRST, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	COLUMBIA BRANDON	TN 14-Apr-14 MS 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding	\$4,028,202.50		13,405	\$300.50	(\$9,376,797.50)		\$391,312.50 750
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS 30-Nov-12	THE LOCAL STREET, STRE		Ţ0.00	7-7700	, congression and additioning	\$1,002,750.00		105	\$9,550.00	(\$47,250.00)		\$25,000.00 5
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON BRANDON	MS 11-Jan-13 MS 26-Mar-13							(\$10,027.50) (\$14,972.50)					
8,14	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding		(727,2,230)					
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FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Dispos	ition / Auction ³	,5	(Realized Loss) /	Gain ⁵	Warrant Proce	eeds
		,		Original investment Type	Amount	Investment	Total Casil back		Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Gain		Shares
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH 19-Dec-12						\$952,850.00	(1.00)	1,003	\$950.00	(\$50,150.00)			
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH 20-Dec-12 OH 11-Jan-13						\$1,517,150.00	(\$24,700.00)	1,597	\$950.00	(\$79,850.00)		\$105,000.00	130
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH 26-Mar-13							(\$300.00)						
44	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ 30-Jan-09 NJ 11-Aug-11	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding	\$9,000,000.00		9,000	\$1,000.00				
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ 26-Oct-11												\$460,000.00	311,972
15,17	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN 13-Nov-09 MN 12-Aug-13	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding	\$4,400,000.00		4,400,000	\$1.11		\$484,924.00	\$177,716.96	132,000
	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN 12-Sep-13						. , , ,	(\$48,849.24)		•				
44,8,14	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON RUSTON	LA 9-Jan-09 LA 6-Jul-11	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding	\$24,000,000.00		24,000	\$1,000.00			\$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES	GOLETA	CA 19-Dec-08	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding								
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA 10-Dec-12 CA 11-Dec-12						\$2,172,000.00 \$9,122,400.00		3,000 12,600	\$724.00 \$724.00	(\$828,000.00) (\$3,477,600.00)			
	COMMUNITY WEST BANCSHARES	GOLETA	CA 11-Jan-13							(\$112,944.00)						
53,110	COMMUNITY WEST BANCSHARES COMMUNITYONE BANCORP / FNB UNITED CORP.	GOLETA ASHEBORO	CA 12-Jun-13 NC 13-Feb-09	Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,739,234.90	Sold, in full; warrants outstanding							\$698,351.00	521,158
	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC 23-May-14						\$10,149,929.90		1,085,554	\$9.35	(\$41,350,070.10)			
8,14	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE	SC 9-Jan-09 SC 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding	\$23,932.54		29	\$825.30	(\$5,067.46)			
	CONGAREE BANCSHARES, INC.	CAYCE	SC 31-Oct-12						\$2,687,046.56		3,256	\$825.30	(\$568,953.44)		\$106,364.00	164
8,14	CONGAREE BANCSHARES, INC. CORNING SAVINGS AND LOAN ASSOCIATION	CAYCE	SC 11-Jan-13 AR 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding		(\$25,000.00)						
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 30-Nov-12				,		\$548,680.00	(\$5.486.80)	638	\$860.00	(\$89,320.00)		\$3,960.00	32
	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING CORNING	AR 11-Jan-13 AR 26-Mar-13							(\$5,486.8U) (\$19,513.20)						
8,14	COUNTRY BANK SHARES, INC.	MILFORD	NE 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding								
	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE 28-Nov-12 NE 29-Nov-12						\$713,208.30 \$6,193,989.20		6,748	\$917.90 \$917.90	(\$63,791.70) (\$554,010.80)		\$372,240.00	376
	COUNTRY BANK SHARES, INC.	MILFORD	NE 11-Jan-13							(\$69,071.98)						
8	COVENANT FINANCIAL CORPORATION COVENANT FINANCIAL CORPORATION	CLARKSDALE CLARKSDALE	MS 5-Jun-09 MS 30-Apr-14	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,635.27	Redeemed, in full; warrants not outstanding	\$5,000,000,00		5.000	\$1,000.00			\$250,000.00	250
8	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$2,100,000.00	\$1,867,002.08	Redeemed, in part; warrants outstanding								
58	CRAZY WOMAN CREEK BANCORP INCORPORATED CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	BUFFALO RALEIGH	WY 8-Jan-14 NC 9-Jan-09	Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$33,014,741.20	Redeemed, in full; warrants not outstanding	\$1,000,000.00		1,000	\$1,000.00				
	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC 19-Feb-14					-	\$24,900,000.00		24,900	\$1,000.00				
8.14	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CROSSTOWN HOLDING COMPANY	RALEIGH BLAINE	NC 11-Jun-14 MN 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding							\$1,681,000.00	833,705
	CROSSTOWN HOLDING COMPANY	BLAINE	MN 19-Jul-13	• • • • • • • • • • • • • • • • • • • •					\$343,794.50		350	\$982.30	(\$6,205.50)			
	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN 22-Jul-13 MN 12-Sep-13						\$10,117,381.00	(\$104,611.76)	10,300	\$982.30	(\$182,619.00)		\$531,210.67	533
8	CSRA BANK CORP.	WRENS	GA 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$180,940.00	Full investment outstanding; warrants outstanding		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
11,16	CVB FINANCIAL CORP. CVB FINANCIAL CORP.	ONTARIO ONTARIO	CA 5-Dec-08 CA 26-Aug-09	Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed, in full; warrants not outstanding	\$97,500,000.00		97,500	\$1,000.00				
	CVB FINANCIAL CORP.	ONTARIO	CA 2-Sep-09						\$32,500,000.00		32,500	\$1,000.00				
44.8.14	CVB FINANCIAL CORP. D.L. EVANS BANCORP	ONTARIO BURLEY	CA 28-Oct-09 ID 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding							\$1,307,000.00	834,761
	D.L. EVANS BANCORP	BURLEY	ID 27-Sep-11		\$2,639,000.00		\$3,283,338.96		\$19,891,000.00		19,891	\$1,000.00			\$995,000.00	995
15,44,14	DEERFIELD FINANCIAL CORPORATION DEERFIELD FINANCIAL CORPORATION	DEERFIELD DEERFIELD	WI 15-May-09 WI 8-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding	\$2,639,000.00		2,639,000	\$1.00			\$132,000.00	132,000
8,14	DELMAR BANCORP	DELMAR	MD 4-Dec-09	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding				****	(40.00.000			
	DELMAR BANCORP DELMAR BANCORP	DELMAR DELMAR	MD 7-Feb-13 MD 8-Feb-13						\$5,293,527.28 \$215,462.72		8,648 352	\$612.10 \$612.10	(\$3,354,472.72) (\$136,537.28)		\$311,943.55	450
	DELMAR BANCORP	DELMAR	MD 26-Mar-13		\$1.173.000.00		\$2,781,331,97	Sold, in full: warrants not outstanding		(\$55,089.90)						
8,18	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE	MS 13-Feb-09 MS 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,173,000.00	\$0.00	\$2,/81,331.97	Sold, in full; warrants not outstanding								
	DESOTO COUNTY BANK	HORN LAKE	MS 24-Sep-13						\$301,428.58 \$1,895,467.59		366	\$823.03	(\$64,571.42) (\$419,532.41)		\$40,563.34	59
	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS 25-Sep-13 MS 29-Oct-13						\$1,895,467.59	(\$33,333.34)	2,315	\$816.45	(\$419,532.41)			
15,14	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON WASHINGTON	MO 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding	\$4.381.500.00		6.000.000	\$0.73	(\$1.618.500.00)			
	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON	MO 8-Aug-12 MO 9-Aug-12						\$10,197,941.25		13,965,000	\$0.73	(\$3,767,058.75)		\$688,041.09	902,000
	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON	MO 10-Aug-12						\$350,520.00	(\$149,299.61)	480,000	\$0.73	(\$129,480.00)		\$91,535.40	120,000
8,14	DICKINSON FINANCIAL CORPORATION II	WASHINGTON KANSAS CITY	MO 11-Sep-12 MO 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding		(3145,255.01)						
	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY	MO 7-Feb-13 MO 8-Feb-13						\$8,025,555.03 \$72,684,793.30		14,523 131,530	\$552.60 \$552.60	(\$6,497,444.97) (\$58,845,206.70)		\$3,372.19 \$4,922,044.87	7,298
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO 26-Mar-13						\$72,084,793.30	(\$807,103.48)	131,530	\$552.00	(\$58,845,206.70)		54,922,044.87	7,298
11	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS RIVERWOODS	IL 13-Mar-09 IL 21-Apr-10	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding	\$1,224,558,000.00		1,224,558	\$1,000.00				
	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL 7-Jul-10						31,224,338,000.00		1,224,330	31,000.00			\$172,000,000.00	20,500,413
44	DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA 30-Jan-09 PA 4-Aug-11	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding	\$11,750,000.00		11,750	\$1,000.00				
	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA 21-Sep-11						311,730,000.00		11,730	31,000.00			\$458,000.00	186,311
15	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MINNEAPOLIS	MN 19-Jun-09 MN 27-Nov-13	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$17,424,285.82	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000,000	\$1.00				
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN 5-Mar-14						\$2,000,000.00		2,000,000	\$1.00				
12.44	DUKE FINANCIAL GROUP, INC. EAGLE BANCORP, INC.	MINNEAPOLIS BETHESDA	MN 2-Apr-14 MD 5-Dec-08	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants outstanding	\$5,000,000.00		5,000,000	\$1.00			\$600,000.00	600,000
12,777	EAGLE BANCORP, INC.	BETHESDA	MD 23-Dec-09	Treterica stock wy warrants	<i>\$30,233,000.00</i>	Ç0.00	J-1-10-11 (133.70	redecined, in fail, warrants outstanding	\$15,000,000.00		15,000	\$1,000.00				
	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD 14-Jul-11 MD 23-Nov-11						\$23,235,000.00		23,235	\$1,000.00			\$2,794,422.00	770,868
11,16	EAST WEST BANCORP, INC.	PASADENA	CA 5-Dec-08	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding							32,754,422.00	770,808
	EAST WEST BANCORP, INC. EAST WEST BANCORP, INC.	PASADENA PASADENA	CA 29-Dec-10 CA 26-Jan-11						\$306,546,000.00		306,546	\$1,000.00			\$14,500,000.00	1,517,555
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA 9-Jan-09	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,453,653.60	Sold, in full; warrants outstanding							\$24,500,000.00	
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK	VA 18-Oct-13 VA 21-Oct-13						\$3,900,000.00 \$20,100,000.00		3,900 20,100	\$1,104.10 \$1,104.10		\$406,029.00 \$2,092,611.00		
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA 6-Jan-14						320,100,000.00	(\$264,986.40)	20,100	31,104.10		J2,032,011.00		
89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD ENGELHARD	NC 16-Jan-09 NC 19-Feb-14	Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$23,397,494.08	Redeemed, in full; warrants not outstanding	\$17,949,000.00		17,949	\$1,000.00				
	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC 11-Jun-14						317,343,000.00		17,349	31,000.00			\$871,000.00	514,693
44	EMCLAIRE FINANCIAL CORP. EMCLAIRE FINANCIAL CORP.	EMLENTON EMLENTON	PA 23-Dec-08 PA 18-Aug-11	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7.500	\$1,000.00				
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA 7-Dec-11						00.000,000,1چ		1,300	31,000.00			\$51,113.00	50,111
45	ENCORE BANCSHARES INC. ENCORE BANCSHARES INC.	HOUSTON HOUSTON	TX 5-Dec-08 TX 27-Sep-11	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants outstanding	\$34,000,000.00		34,000	\$1,000.00				
	ENCORE BANCSHARES INC.	HOUSTON	TX 23-Nov-11						\$34,000,000.00		34,000	31,000.00			\$637,071.00	728,052
11	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS ST. LOUIS	MO 19-Dec-08 MO 7-Nov-12	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding	\$35,000,000.00		35,000	\$1.000.00			F	
	EFFERI NOC I TRANSPICE SERVICES CORF.	[51, 20013	/1909-12		l .	I .			\$33,000,000.00		33,000	31,000.00	I			

	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ³	,5	(Realized Loss) /	Gain⁵	Warrant Proce	eds
No.						Amount	Investment							(Write-off)		Amount	Shares
No. Control	9 44 14	ENTERPRISE FINANCIAL SERVICES CORP.			Broformal Stock w/ Evansinal Minerants	\$4,000,000,00	\$0.00	\$4.690.205.56	Radoomed in full waveants not outstanding							\$1,006,100.00	324,074
Control Cont		ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA 25-Aug-11								4,000	\$1,000.00			\$200,000.00	200
Column	8,44,72			KS 30-Jan-09 KS 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding	\$8,750,000,00		8.750	\$1,000.00			\$438,000.00	438
Column C	8,14	EXCHANGE BANK	SANTA ROSA	CA 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding					(4-0			
Column		EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA 3-Aug-12 CA 8-Aug-12						\$481,387.50 \$17,505,000.00			\$875.20	(\$68,612.50) (\$2,495,000.00)		\$1,910,898.00	2,000
Part		EXCHANGE BANK	SANTA ROSA	CA 9-Aug-12						\$8,725,367.25		9,969	\$875.20	(\$1,243,632.75)		\$120,386.57	126
Column C		EXCHANGE BANK	SANTA ROSA	CA 13-Aug-12												322,930.76	24
Column	8 14 18		SANTA ROSA TREZEVANT		Preferred Stock w/ Exercised Warrants	\$4,609,000,00	\$0.00	\$9.405.391.28	Sold in full-warrants not outstanding		(\$376,357.50)						
Part	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	F & M BANCSHARES, INC.	TREZEVANT	TN 6-Nov-09			,,,,,	40,100,000									
Company																\$222,007.50	230
Column C										\$144,202.50	(4		\$942.50	(\$8,797.50)			
Part	8,14	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding		(\$/6,/5/.21)						
Manufacture		F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC 18-Sep-12	-					63.664.750.00		2.005	£050.00	(64 40 350 00)		\$136,813.05	150
March Marc				NC 19-Sep-12 NC 20-Sep-12								14,195	\$950.00			\$638,460.90	700
Part	15 14				Subardinated Debentures of Eversical Warrants	\$2,002,000,00	\$0.00	\$2.942.276.65	Sold in full unventer not outstanding		(\$161,500.00)						
March Marc	13,14	F&C BANCORP. INC.	HOLDEN	MO 8-Nov-12	Subditinated Debentures Wy Exercised Warrants	32,553,000.00	30.00	\$3,642,570.03	30id, iii luir, warrants not outstanding	\$1,590,599.43			\$0.96				
Part										\$1,278,999.18	(\$25,000,00)	1,334,000	\$0.96	(\$55,000.82)		\$125,000.00	150,000
Marine M	8,14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding		(0.25)000000)						
Part										\$157.500.00		200	\$787.50	(\$42,500.00)		\$96,465.60	112
		F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 21-Sep-12						\$13,421,362.50		17,043		(\$3,621,637.50)		\$645,975.00	750
Married Marr	11				Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding		(\$135,788.63)						
Part			HERMITAGE							\$100,000,000.00		100,000	\$1,000.00			CC00 400 00	554.043
March Marc	8	FARMERS & MERCHANTS BANCSHARES, INC.	HOUSTON	TX 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$11,000,000.00	\$2,512,905.00	Full investment outstanding; warrants outstanding							\$690,100.00	651,042
March Marc	8,14	FARMERS & MERCHANTS FINANCIAL CORPORATION EARWERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold, in full; warrants not outstanding	\$435.435.00		442	¢063.E0	(\$16.676.00)		(C2 935 00)	22
March Marc		FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS 26-Jul-13						3423,423.00	(\$25,000.00)	442	3902.30	(510,373.00)		(32,033.00)	- 22
Part	11,8				Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding	\$3,063,000,00		3.063	\$1,000,00				
Marcheller Mar		FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA 31-Dec-13						\$5,689,000.00						\$438,000.00	438
Part		FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY 9-Jan-09 KY 19-Jun-12	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding	\$22.196.700.00	(\$332.950.50)	30.000	\$739.90	(\$7.803.300.00)			
Control of the Control of Contr				KY 18-Jul-12			4			, , . ,	11,			1. ,,		\$75,000.00	223,992
Control Cont	15,14	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.			Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding	\$96,290.00		100,000	\$0.96	(\$3,710.00)			
March Marc		FARMERS ENTERPRISES, INC.	GREAT BEND	KS 9-Nov-12												\$37,387.14	38,000
Company Comp			GREAT BEND							\$11,458,510.00	(\$115,548.00)	11,900,000	\$0.96	(\$441,490.00)		\$552,936.00	562,000
Fig.	45,8,14				Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding	\$700,000,00		700	\$1,000,00			\$40,000,00	-
Proceedings	15,17	FBHC HOLDING COMPANY	BOULDER	CO 29-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding							340,000.00	-
Production Pro	8 14	FBHC HOLDING COMPANY FC HOLDINGS INC	BOULDER HOUSTON	CO 9-Mar-11 TX 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$21.042.000.00	\$0.00	\$19.836.630.66	Sold in full warrants not outstanding	\$650,000.00		3,035,000	\$0.21	(\$2,385,000.00)			
March Marc		FC HOLDINGS, INC.	HOUSTON	TX 20-Feb-13		723,000,000	,,,,,	7-0,000,000		\$18,874,674.00		21,042	\$897.00	(\$2,167,326.00)		\$994,613.40	1,052
Marchan Marc	45.8.14				Preferred Stock w/ Exercised Warrants	\$9.294,000.00	\$0.00	\$11.156.234.25	Redeemed, in full: warrants not outstanding		(\$188,746.74)						
Property of the property of		FCB BANCORP, INC.	LOUISVILLE	KY 22-Sep-11						\$9,294,000.00		9,294	\$1,000.00			\$465,000.00	465
Proceedings	8,14	FFW CORPORATION FFW CORPORATION	WABASH	IN 19-Dec-08 IN 28-Nov-12	Preferred Stock W/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26	sold, in full; warrants not outstanding	\$879,424.60		974	\$902.90	(\$94,575.40)			
										\$5,701,813.50	(605.043.30)	6,315	\$902.90	(\$613,186.50)		\$358,558.20	364
	15,11,14	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA 29-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding		(\$65,812.38)						
SECTIVE SACCESS STATE ST	77			LA 27-Mar-13	Deeferred Stock w/ Morrosts		\$0.00	¢0 200 222 22	Redeemed in full warrants outstanding	\$3,942,000.00		3,942,000	\$1.00			\$197,000.00	197,000
PROSECT TERRORS ARROPS PROPERTY PROPER	,,	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA 30-Nov-12						\$7,000,000.00		7,000	\$1,000.00				
FOUNT PERSONA ARROPS 1,000 1,00	8,17				Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding	\$439,000,00		430	\$1.058.00		\$75,857.10		
The Contract Control		FIDELITY FEDERAL BANCORP	EVANSVILLE	IN 22-Jul-13								6,218	\$1,058.90		\$366,240.20	\$242,302.50	200
PRINT PRINCIAL COPPORATION 1907-16. 1909-16. 19	8.14			IN 12-Sep-13 KS 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40.966.780.82	Sold. in full: warrants not outstanding		(\$70,490.97)						
FOLITY PRIMADIA CONFORMATION WIGHT A 15 7-Aug 12		FIDELITY FINANCIAL CORPORATION	WICHITA	KS 1-Aug-12		, , , , , ,	,,,,,,	,,				135					
FOLITY PRIMADIA CONFORMATION WIGHT A 15 7-Aug 12		FIDELITY FINANCIAL CORPORATION	WICHITA	KS 3-Aug-12						\$298,572.10		30 335	\$891.30 \$891.30	(\$36,427.90)			
FORTITY PRINCIAL CORPOSATION WICHTA S. 19-bag 2 Sept. 20		FIDELITY FINANCIAL CORPORATION	WICHITA	KS 7-Aug-12						\$3,200,514.66			\$891.30	(\$390,485.34)			179
FIGURITY PRINANCAL CORPONATION WICHTA CS 136-pt2 WICHTAN CS 136-pt2 WICHTAN CS		FIDELITY FINANCIAL CORPORATION	WICHITA	KS 9-Aug-12						\$26,056,877.36		29,236	\$891.30	(\$3,179,122.64)		\$1,210,615.36	1,273
FIGURITY SOUTHERN COMPORATION				KS 10-Aug-12						\$285,203.20	(\$222.266.0E)	320	\$891.30	(\$34,796.80)		\$176,884.89	186
FIFT THRIBD BANCEDR		FIDELITY SOUTHERN CORPORATION	ATLANTA	GA 19-Dec-08	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$51,286,669.09	Sold, in full; warrants outstanding								
FIFTH THIRD DANCORP	11	FIDELITY SOUTHERN CORPORATION FIETH THIRD BANCORD		GA 3-Jul-12 OH 31-Dec-08	Preferred Stock w/ Warranto	\$3,408,000,000,00	\$0.00	\$4.043.977.607.67	Redeemed in full-warrants not outstanding	\$43,408,920.00	(\$651,133.80)	48,200	\$900.60	(\$4,791,080.00)			
FRANCKLI MSTITUTIONS, INC.		FIFTH THIRD BANCORP	CINCINNATI	OH 2-Feb-11	Trectica stock wy Walland	<i>\$3,400,000,000.00</i>	70.00	<i>\$4,043,372,002.07</i>	neacened, in rail, waitand not outstanding	\$3,408,000,000.00		136,320	\$25,000.00				
FRANCIAL INSTITUTIONS, INC. WARSAW NY 334451 1	11				Preferred Stock w/ Warrants	\$37.515.000.00	\$0.00	\$43.787.611.61	Redeemed, in full: warrants not outstanding							\$280,025,936.00	43,617,747
FRANÇLIA INSTITUTIONS, INC.		FINANCIAL INSTITUTIONS, INC.	WARSAW	NY 23-Feb-11	· · · · · · · · · · · · · · · · · · ·	40. ja 20 ja 30.00		y	and a second sec								
SA,14 FRANKLIA SCURITY CORPORATION BASIN WY 13-bb-09 Preferred Stock w/ Exercised Warrants \$5,000,000 \$0.00 \$5,34,597,33 Redeemed, in full, warrants not outstanding \$5,000,000 \$5		FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW WARSAW	NY 30-Mar-11 NY 11-May-11						\$25,010,000.00		5,002	\$5,000.00			\$2,079,962.50	378,175
FIRMACIAL SERVICES OF WINDER, INC.	45,8,14	FINANCIAL SECURITY CORPORATION	BASIN	WY 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, in full; warrants not outstanding	és 000 000 ==		F 00**	£4.000 ==				
FRANCIAL SERVICES OF WINGER, NC	15,17,44		WINGER	MN 21-Jul-11 MN 31-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46	Redeemed, in full; warrants not outstanding				\$1,000.00			\$250,000.00	
FIRST ADVANTAGE BANCSHARES, INC.	9.14	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN 1-Sep-11						\$3,742,000.00		3,742,000	\$1.00			\$112,000.00	112,000
FIRST ADVINATIGE BANCSHARES, INC. CODN RAPIDS MN 13-lan-13	5,14	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN 10-Dec-12	Preserved Stock W/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37	Soru, in Tull; warrants not outstanding			769					6
FIRST ADVANTAGE BANCSHARES, INC. COON RAPIDS MN 26-Mar-13					·					\$366,469.68	(\$10.571.03)	408	\$898.20	(\$41,530.32)		\$26,318.80	53
FIRST ALLIANCE BANCSHARES, INC. CORDOVA TN 20-Dec-12 \$2,395,742.20 3,422 \$700.10 (\$1,026,257.80) \$94,701.71 1.71		FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN 26-Mar-13													
	8,14	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.		TN 26-Jun-09 TN 20-Dec-12	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full; warrants not outstanding	\$2 395 742 20		3 427	\$700.10	(\$1.026.257.80)		\$94 701 71	171
			CORDOVA	TN 11-Jan-13						46.60	(\$23,957.42)	3,722	\$700.10	(00.10.40.40)			

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Dispo	sition / Austion	1,5	(Realized Loss) /	Gain ⁵	Warrant Proce	reeds
rootivote	modulo Hume	city	State Bate	Original investment Type	Amount	Investment	TOTAL CASIL DACK	mestment status	Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Gaiii	Amount	Shares
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN 26-Mar-13							(\$1,042.58)		Ŭ .				
15,11,14	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE ELK GROVE VILLAGE	IL 24-Jul-09 IL 21-Dec-11	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15.000.000	\$1.00				
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL 11-Dec-12						\$35,000,000.00		35,000,000	\$1.00			\$2,500,000.00	2,500,000
11,9,36	FIRST AMERICAN INTERNATIONAL CORP. FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN BROOKLYN	NY 13-Mar-09 NY 13-Aug-10	Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00				
45	FIRST BANCORP (NC)	TROY	NC 9-Jan-09	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding								
	FIRST BANCORP (NC) FIRST BANCORP (NC)	TROY	NC 1-Sep-11 NC 23-Nov-11						\$65,000,000.00		65,000	\$1,000.00			\$924,462.00	616,308
34	FIRST BANCORP (PR)	SAN JUAN	PR 16-Jan-09	Preferred Stock w/ Warrants	\$400,000,000.00	\$238,972,281.88	\$122,513,539.32	Sold, in part; warrants outstanding							3324,402.00	010,300
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR 16-Aug-13 PR 13-Sep-13						\$81,000,000.00 \$8,514,153.00		12,000,000 1,261,356	\$6.75 \$6.75	(\$64,711,540.92) (\$6,802,024.20)			
8,11,14	FIRST BANCTRUST CORPORATION	PARIS	IL 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding					(30,802,024.20)			
	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS PARIS	IL 18-Jan-12 IL 24-Oct-12						\$3,675,000.00 \$3,675,000.00		3,675 3,675	\$1,000.00 \$1,000.00			\$368,000.00	368
45,8,14	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV 6-Feb-09		\$3,345,000.00	\$0.00	\$3,960,105.00	Redeemed, in full; warrants not outstanding								
	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV 21-Jul-11			4			\$3,345,000.00		3,345	\$1,000.00			\$167,000.00	167
45,8,14	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL 16-Jan-09 IL 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
8	FIRST BANKS, INC.	CLAYTON	MO 31-Dec-08	Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding					(4			
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO 8-Aug-13 MO 9-Aug-13						\$105,000.00 \$12,171,950.00		300 34,777	\$350.00 \$350.00	(\$195,000.00) (\$22,605,050.00)		\$2,430,181.71	4,299
	FIRST BANKS, INC.	CLAYTON	MO 12-Aug-13						\$87,028,900.00		248,654	\$350.00	(\$161,625,100.00)		\$5,919,151.59	10,471
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON	MO 12-Sep-13 MO 24-Sep-13						\$3,209,702,21	(\$993,058.50)	5.819	\$551.60	(\$2,609,297,79)			
	FIRST BANKS, INC.	CLAYTON	MO 25-Sep-13						\$3,226,801.50		5,850	\$551.60	(\$2,623,198.50)			
45	FIRST BANKS, INC. FIRST BUSEY CORPORATION	CLAYTON URBANA	MO 29-Oct-13 IL 6-Mar-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding		(\$64,365.04)						
45	FIRST BUSEY CORPORATION	URBANA	IL 25-Aug-11	Treiched Stock Wy Walland	\$100,000,000.00	Ç0.00	\$11L,410,030.03	nedectified, in rail, warrants not outstanding	\$100,000,000.00		100,000	\$1,000.00				
8,14,18	FIRST BUSEY CORPORATION FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	URBANA SAN DIEGO	IL 23-Nov-11 CA 10-Apr-09	Preferred Stock w/ Warrants	\$2,211,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding							\$63,677.00	573,833
0,14,10	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA 11-Dec-09	Freiened Stock Wy Wallants	\$2,032,000.00	30.00	34,053,273.01	30id, ili idii, warrants not odistanding								
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA 19-Dec-12						\$1,373,084.00		1,500	\$916.70	(\$126,916.00)		\$90,461.65	111
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA 20-Dec-12 CA 11-Jan-13						\$2,510,399.84	(\$33,333.33)	2,743	\$915.60	(\$232,600.16)			
45	FIRST CALIFORNIA FINANCIAL GROUP, INC.		CA 19-Dec-08		\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding								
	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE WESTLAKE VILLAGE	CA 14-Jul-11 CA 24-Aug-11						\$25,000,000.00		25,000	\$1,000.00			\$599,042.00	599,042
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA 3-Apr-09	Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding							9333,042.00	333,042
	FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC.	GLEN ALLEN GLEN ALLEN	VA 19-Jun-12 VA 6-Feb-13						\$10,082,565.38	(\$151,238.48)	10,958	\$920.10	(\$875,434.62)		\$266,041.78	417.649
8,11,14,18,36	FIRST CHOICE BANK	CERRITOS	CA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,200,000.00	\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding							3200,041.78	417,648
	FIRST CHOICE BANK	CERRITOS	CA 22-Dec-09		\$2,836,000.00											
	FIRST CHOICE BANK FIRST CITIZENS BANC CORP	CERRITOS SANDUSKY	CA 24-Sep-10 OH 23-Jan-09	Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding	\$5,036,000.00		5,036	\$1,000.00			\$110,000.00	110
	FIRST CITIZENS BANC CORP	SANDUSKY	OH 3-Jul-12					-	\$21,004,704.00	(\$315,070.56)	23,184	\$906.00	(\$2,179,296.00)			
44.8.14	FIRST CITIZENS BANC CORP FIRST COLEBROOK BANCORP, INC.	SANDUSKY COLEBROOK	OH 5-Sep-12 NH 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding							\$563,174.00	469,312
44,0,14	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH 22-Sep-11						\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
12	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD BLUEFIELD	VA 21-Nov-08 VA 8-Jul-09	Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding	\$41.500.000.00		41.500	\$1,000.00				
	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA 22-Nov-11						341,300,000.00		41,300	31,000.00			\$30,600.00	88,273
8,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA	WICHITA PINELLAS PARK	KS 15-May-09	Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$14,800,000.00		Full investment outstanding; warrants outstanding								
	FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK PINELLAS PARK	FL 23-Dec-08 FL 31-May-11	Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00	\$8,499,249.92	Sold, in full; warrants not outstanding	\$7,754,267.48		10,685	\$725.70	(\$2,930,732.52)			
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC 21-Nov-08		\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, in full; warrants not outstanding								
	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON LEXINGTON	SC 29-Aug-12 SC 1-Nov-12						\$11,155,120.50	(\$167,326.81)	11,350	\$982.80	(\$194,879.50)		\$297,500.00	195,915
8	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 11-Dec-09		\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding								
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 8-Aug-12 IL 9-Aug-12												\$70,727.58 \$440,082.72	108 672
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 10-Aug-12												\$209,563.20	320
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 19-Sep-12 IL 20-Sep-12						\$326,250.00 \$3,051,090.00		500 4,676	\$652.50 \$652.50	(\$173,750.00) (\$1,624,910.00)			
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 21-Sep-12						\$10,977,660.00		16,824	\$652.50	(\$5,846,340.00)			
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST DEFIANCE FINANCIAL CORP.	JOLIET DEFIANCE	IL 16-Nov-12 OH 5-Dec-08				\$41.631.005.92			(\$143,550.00)						
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH 19-Jun-12	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$41,631,005.92	Sold, in full; warrants outstanding	\$35,618,420.00	(\$534,276.30)	37,000	\$962.70	(\$1,381,580.00)			
15,36,11	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL 11-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, in full; warrants not outstanding								
11,8,14	FIRST EAGLE BANCSHARES, INC. FIRST EXPRESS OF NEBRASKA, INC.	HANOVER PARK GERING	IL 17-Sep-10 NE 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500,000	\$1.00			\$375,000.00	375,000
	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE 15-Feb-12						\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON HARRISON	AR 6-Mar-09 AR 3-May-11	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full; warrants not outstanding	\$6,000,000.00		16,500	\$363.60	(\$10,500,000.00)			
12,16	FIRST FINANCIAL BANCORP	CINCINNATI	OH 23-Dec-08	Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding					(4-1)-11/130.00/			
	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP	CINCINNATI	OH 24-Feb-10 OH 8-Jun-10						\$80,000,000.00		80,000	\$1,000.00			\$2,966,288.32	465,117
15,17,44	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS 12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34	Redeemed, in full; warrants not outstanding							71,500,100.31	
	FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL HOLDINGS INC.	LAWRENCE CHARLESTON	KS 22-Sep-11 SC 5-Dec-08		\$65,000,000.00	\$0.00	\$68,141,972.19	Sold, in full; warrants not outstanding	\$3,756,000.00		3,756,000	\$1.00			\$113,000.00	113,000
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC 3-Apr-12		303,000,000.00	30.00	300,141,572.15	30id, iii idii, warrants not odistanding	\$56,778,150.00	(\$851,672.25)	65,000	\$873.50	(\$8,221,850.00)			
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC 22-May-13			4									\$1,400,000.00	241,696
	FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN ELIZABETHTOWN	KY 9-Jan-09 KY 29-Apr-13	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,333,778.00	Sold, in full; warrants outstanding	\$10,842,200.00		20,000	\$542.10	(\$9,157,800.00)			
	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY 31-May-13							(\$108,422.00)						
9,17	FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC.	LEBANON LEBANON	TN 22-Dec-09 TN 9-Nov-12	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17	Sold, in full; warrants not outstanding	\$8,025,750.00		8,700	\$922.50	(\$674,250.00)		\$256,118.75	261
	FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN 11-Jan-13						30,023,130.00	(\$80,257.50)	0,730	JJ22.30	(307-7,230.00)		Q=30,110.73	202
8,14	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG GOTHENBURG	NE 27-Feb-09 NE 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702,021.25	Sold, in full; warrants not outstanding	\$26,398.99		20	\$910.30	(\$2,601.01)			
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE 31-Oct-12						\$6,864,647.71		7,541	\$910.30	(\$676,352.29)		\$362,118.92	379
8 14 44	FIRST GOTHENBURG BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC.	GOTHENBURG	NE 11-Jan-13	Profession 17 17 17	\$20,699,000.00	1	\$24,059,476,66	Padamad to C. T.		(\$68,910.46)						
8,14,44	FIRST GUARANTY BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC.	HAMMOND HAMMOND	LA 28-Aug-09 LA 22-Sep-11	Preferred Stock w/ Exercised Warrants	,	\$0.00		Redeemed, in full; warrants not outstanding	\$20,699,000.00		2,070	\$10,000.00			\$1,030,000.00	103
11	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN 14-Nov-08	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, in full; warrants not outstanding								
	FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	MEMPHIS MEMPHIS	TN 22-Dec-10 TN 9-Mar-11						\$866,540,000.00		866,540	\$1,000.00			\$79,700,000.00	14,842,321
8,9	FIRST INDEPENDENCE CORPORATION	DETROIT	MI 28-Aug-09		\$3,223,000.00	\$0.00	\$2,820,256.96	Sold, in full; warrants not outstanding								,
	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT DETROIT	MI 20-Dec-12 MI 11-Jan-13						\$2,336,675.00	(\$23,366.75)	3,223	\$725.00	(\$886,325.00)			
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI 11-Jan-13 MI 26-Mar-13							(\$26,633.25)						
·			· · · · · · · · · · · · · · · · · · ·			·		· · · · · · · · · · · · · · · · · · ·		·		·	·		·	_

Part	City State Date Original Investment Type ¹ Original Investment Type ¹ Original Investment Outstanding Total Cash Back ² Investment Status* Capital Repayment / Disposition / Auction ^{3,5} (Realized Loss) / Gain ⁵ Warrant	rrant Proceeds
Marche	Amount Investment Amount (Fee) ⁴ Shares Avg. Price (Write-off) Amount	t Shares
Marche M	ODRAVILE GA 13-Mar-09 Preferred Stock w/ Exercised Warrants 56,398,000 50.00 54,118,886.85 Sold, in full; warrants not outstanding 53,247,112.96 6,398 5507.50 (53,10,887.04 5139,200	9 320 00 320
Proceedings	DORAVILLE GA 12-Sep-13 (\$25,000.00)	
Column C		8,046.41 199,203
Part	KOSCIUSKO MS 27-Feb-09 Preferred Stock w/ Warrants 530,000,000.00 50.00 536,472,843.94 Redeemed, in full; warrants not outstanding	
Part	KOSCUSKO MS 29-5e-10 S100,000,000 30,000 S1,000.00 S4,008,310 S10,000,000 S1,000.00 S4,008,310 S10,000,000 S1,000.00 S10,000,000 S1,000.00 S10,000,000 S1,000.00 S10,000,000 S1,000.00 S10,000,000 S1,000.00 S10,000,000 S10,000,000 S10,000,000 S10,000,000 S1,000,000 S10,000,000 S10,000 S10,000,000 S10,000 S10,000 S10,000 S10,000 S10,000 S10,000,000 S10,000 S1	9,510.61 513,113
Part	MANITOWOC WI 16-Jan-09 Preferred Stock w/ Exercised Warrants \$12,000,000.00 \$0.00 \$12,837,983.33 Redeemed, in full; warrants not outstanding	
Marie Mari	RICHMOND VA 6-Feb-09 Preferred Stock w/ Warrants \$33,900,000.00 \$0.00 \$40,834,859.35 Redeemed, in full; warrants not outstanding	,000.00
Property	8thMOND VA 7-0e-11 533,900,000 15,595 51,000.00 51,695,000	
Company	NEENAH WI 15-Sep-11 \$4,797,000.00 4,797 \$1,000.00 \$240,000	0,000.00 240
Column C		
Marie Control Contro	MUNCE IN 23-Nov-11 5367,500	7,500.00 991,453
March Marc	ITASCA IL 5-Dec-08 Preferred Stock w/ Warrants \$193,000,000.00 \$0.00 \$222,528,333.33 Redeemed, in full; warrants not outstanding \$193,000,000.00 \$193,000	
Company	TASCA L 21-Dec-11 \$900,000	0,000.00 1,305,230
Part		4,674.69 695
Formal Association Control Con	NEW ORLEANS LA 20-Mar-09 Preferred Stock w/ Exercised Warrants \$17,836,000.00 \$0.00 \$21,033,989.56 Redeemed, in full; warrants not outstanding	
Column	NEW ORLEANS LA 4-Aug-11 517,836,000.00 17,836 51,000.00 5892,00	2,000.00 892
March 1985 1986	LOCKPORT NY 27-May-09 \$184,011,000.00 184,011 \$1,000.00	
Property State Prop		0,000.00 953,096
Marche M	DIXON CA 15-5ep-11 \$17,390,000.00 17,390 \$1,000.00	
The content of the	DIXXON CA 16-Nov-11 Federred Stock w/ Warrants 5130,000,000 52,297,550.34 Redeemed, in full; warrants not outstanding	5,000.00 352,977
March Marc	CHULA VISTA CA 15-Dec-10 \$19,300,000.00 19,300 \$1,000.00	
Procedure Proc	WAREN OH 13-Mar-09 Preferred Stock w/ Warrants \$72.927,000.00 \$7,009.094.50 Exited bankruptcy/receivership	3,227.00 280,795
MISTAND COMPANIES MISTAND MIST	WAREN OH 29-Oct-12 (572,927,000.00)	
MICHAEL MICH	MALVEN PA 18-bc-09 Pretered Stock w/ Exercised Warrants \$45,759,000.00 \$0.00 \$9,948,669.58 \$old, in full; warrants not outstanding \$45,759,000.00 \$45,559,00	
Second Continue	MALVERN PA 7-Feb13 \$66,882,192.50 7,575 \$882.23 (\$892,807.50) \$48,083	
March Marc		6,633.62 180
Part Sept	FLORENCE SC 6-Mar-09 Preferred Stock w/ Exercised Warrants 515,349,000.00 50.00 512,994,059.00 Sold, in full; warrants not outstanding	
April Company Compan	FLORENCE SC 11.4/mar-13 510,431,333.88 15,349 5679.60 (54,017,666.11) 5624,632 (54,017,666.11) 5	,632.45 767
Proceedings	EXTON PA 30-Jan-09 Preferred Stock w/ Exercised Warrants \$2,600,000.00 \$0.00 \$5,731,793.60 Redeemed, in full; warrants not outstanding	
Part Section Control March		0,000.00 130
The	CHATTANOGGA TN 9-Jan-09 Preferred Stock w/ Warrants \$33,000,000.00 \$0.00 \$16,315,362.00 \$old, in full; warrants not outstanding	
First CAMPAINNESS CAMPAI		
Part Control Marcolle Control	SEATTLE WA 20-Feb-13 \$3,700,000.00 7,400 \$500.00 (\$3,700,000.00)	
Test Scientific Management		
HIST SOLUTIVES IN SACCOPPORATION, NC.	LEXINGTON TN 28-Nov-12 \$36,875,000.00 \$1.00 \$2,500,000.	0,000.00 2,500,000
Perform STOCHMONTE MACCOMPARTON, RIC. ALMOSIA CD 544-02 Perform Stock of Exercised Warrent S,500,000,000 S,500,000	BOCK RATON FL 30-Jan-09 Pretered Stock w Exercised Warrants \$10,900,000,00 \$0.00 \$12,263,668.31 Redeemed, in full; warrants not outstanding \$10,900,000.00 \$10,900 \$1,000.00 \$1,000.00 \$54,	5,000.00 545
PREST SCHIMMST SMCCOPPORATION, RC. ALAMOSA CO 2 FAM-13 Preferred Stock of Sacrosial Worsets S.380,000,000 S.00,000 S	ALAMOSA CO 6-Mar-09 Preferred Stock w/ Exercised Warrants \$5,500,000.00 \$0.00 \$5,359,772.59 Sold, in full; warrants not outstanding	
FIRST SOUTHWEST BACKGORDATION, INC. ALAMOSIA CO 23444-13 Preferred Stock w/ Learning Microsians S1333,000 S0,000 S140,000 S1		6,048.21 225
Alg. SIRST TRAS BIC, INC. FORW WORTH TX 5-5-pp.1	ALAMOSA CO 28-Mar-13 \$1,800,040.00 \$2,000 \$900.00 \$199,960.00 \$45,788	i,788.48 50
FIRST TRASS DEFORMATION TX \$5.69-13	ALAMOUS (U 9-9Apr-13 (S49,591.10) (S49,591.1	
PRIST TRUST CORPORATION NOW DILEANS LA 20-94-0-33 25-4840-13	FORT WORTH TX 15-Sep-11 513,533,000.00 13,533 \$1,000.00 \$677,000	7,000.00 677
FIRST TRUST CORPOPATION NEW ORLEANS A 28-3409 Preferred Stock w/ Exercised Warrants S.4,900,000 S.00 S.211,00.06 Redeemed, in full; warrants not outstanding S.4,900,000 S.4,900,000 S.8,814,81.91 Fill investment outstanding; warrants not outstanding S.4,900,000 S.8,900,000 S		4,726.19 898,000
FIRST ULL CORP. ACADO CA 22-367-09 Feferred Stock w Warrants 53,000,000 58,814,36.91 Full investment outstanding: warrants outstanding: w	NEW ORLEANS LA 26-Mar-13 (\$137,500.58)	
FIRST UNITED CORPORATION OALLAND MD 30 Jan-09 Perferred Stock w/ warrants \$30,000,000		5,000.00 245
FIRST VETERIN RANCEAL, INC.	OAKLAND MD 30-Jan-09 Prefered Stock w/ Warrants \$30,000,000.00 \$30,000,000.00 \$8,814,361.91 Full investment outstanding; warrants outstanding	
\$1,18 FIRST WESTERN FRANKACIA, INC. OENVER CO 67+00-09 Preferred Stock w/ Warrants S\$,559,000.00 \$0,00 \$21,142,314.80 \$50d, in full; warrants not outstanding \$1,000.00 \$1,720 \$775,00 \$1,178,000.00 \$1,780,000.00	VERNON AL 29-Sep-10 \$6,000,000.00 6,000 \$1,000.00 \$245,000.00	5,000.00 245
FIRST WESTERN FINANCIAL, INC.	DENVER CO 6-Feb-09 Preferred Stock w/ Warrants \$8,559,000.00 \$0.00 \$21,142,314.80 Sold, in full; warrants not outstanding	
FIRST WESTERN FRANKACA, INC.		1,681.70 380
FIRST WESTERN FINANCIAL, INC.	DENVER CO 10-Aug-12 \$62,000.00 80 \$775.00 (\$18,000.00) \$39,370	j,370.32 48
FIRST WATER FINANCEAL, INC.	DENVER CO 24-Jun-13 510,994,240,00 12,440 \$874.81 (\$1,445,760.00)	
FIRSTMAN COMPONATION	DENVER CO 26-Jul-13 (\$109,942.41)	
11 FIRSTMENT CORPORATION AKRON OH 9-Jan-09 Preferred Stock w/ Warrants 5125,000,000 0 50.00 \$131,813,194.44 Redeemed, in full, warrants not outstanding 5125,000,000 0 51,000 51,	ALMA MI 3-Jul-12 \$31,053,330.00 (\$465,799.95) 33,000 \$941.00 (\$1,946,670.00)	
FIRSTMERIT CORPORATION AKRON OH 22-Apr-09 5125,000,000.00 125,000 51,000.00		6,670.00 578,947
	AKRON OH 22-App-09 \$125,000,000.00 \$1,000.00	
FIRSTMERIT CORPORATION AKRON OH 27-May-09	AKRON OH 27-May-09 \$5,025,000	5,000.00 952,260
FIAGSTAR BANCORP, INC. TROY MI 26-Mar-13 \$1,439,258.50 1,579 \$911.50 (\$139,741.50)	TROY MI 26-Mar-13 \$1,439,258.50 1,579 \$911.50 (\$139,741.50)	
FLAGSTAR BANCARD K		$\overline{}$
FLAGSTAR BANCORP, INC. TROY Mt 28-Mar-13 513,216,750.00 513,216,75	TROY MI 9-4gr-13 (52,430,578.56)	
FLAGSTAR BANCORP, INC. TROY MI 12-Jun-13	TROY MI 12-Jun-13 \$12,905	2,905.00 645,138
FLORIDA BANK GROUP, INC. TAMPA FL 14-Jug-13 S8,000,000.00 20,471 S390.80 (S12,471,000.00)	TAMPA FL 14-Mg-13 \$8,000,000.00 20,471 \$390.80 (\$12,471,000.00)	
8,44,14 FLORIDA BUSINESS BANCGROUP, INC. TAMPA FL 20-Feb-09 Preferred Stock w/ Exercised Warrants \$9,495,000.00 \$0.0 \$11,309,730.50 Redeemed, in full; warrants not outstanding	TAMPA FL 20-Feb-09 Preferred Stock w/ Exercised Warrants \$9,495,000.00 \$0.00 \$11,309,750.50 Redeemed, in full; warrants not outstanding	5 000 00
FLORIDA BLUSHUSS BANKGROUP, INC. TAMPA FL 22.5 gp+1	TAMPA FL 22-Sep-1	,000.00 475
FLUSHING FINANCIAL CORPORATION LAKE SUCCESS NY 28-Oct-09 570,000,000,00 70,000 \$1,000.00	LAKE SUCCESS NY 28-Oct-09 \$70,000,000.00 70,000 \$1,000.00	0.000.00
FILUSHING FINANCIAL CORPORATION	SOUTH SAN FRANCISCO CA 27-Feb-09 Preferred Stock w/ Exercised Warrants \$12,000,000.000 \$0.00 \$14,267,700.00 Redeemed, in full; warrants not outstanding	0,000.00 375,806
FNB BANCORP SOUTH SAN FRANCISCO CA 15-5ep-11 \$12,000,000.00 12,000 \$1,000.00	SOUTH SAN FRANCISCO CA 15-Sep-11 \$12,000,000.00 \$12,000 \$1,000.00 \$600,000	0,000.00 600
13,14 FORESIGHT FINANCIAL GROUP, INC. ROCKFORD IL 13-May-09 Preferred Stock w/ Exercised Warrants 515,000,000.0 50.0 518,670,291.67 Redeemed, in full; warrants not outstanding 515,000,000.0 518,670,291.67 Redeemed, in full; warrants not outstanding 515,000,000.0 518,670,291.67 Redeemed, in full; warrants not outstanding 515,000,000.0 518,000,000.0 518,670,291.67 Redeemed, in full; warrants not outstanding 515,000,000.0 518,670,291.67 Re		J,000.00 750
56.6.97 FORT LEE FEDERAL SAVINGS BANK, FSB FORT LEE NU 22-May-09 Preferred Stock w/ Exercised Warrants \$1,300,000.00 \$0.00 \$87,184.85 Exited bankruptcy/receivership		

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment / Disp	osition / Auction	3,5	(Realized Loss) /	Gain ⁵ Warrant Pro	
						Amount	Investment			Amount (Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
45,8,14	FORT LEE FEDERAL SAVINGS BANK, FSB FORTUNE FINANCIAL CORPORATION	FORT LEE ARNOLD	MO	20-Apr-12 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding				(\$1,300,000.00)		
50.97	FORTUNE FINANCIAL CORPORATION FPB BANCORP, INC.	ARNOLD	МО	15-Sep-11						\$3,100,000.00	3,100	\$1,000.00		\$155,000.00	155
50,97	FPB BANCORP, INC. FPB BANCORP, INC.	PORT ST. LUCIE PORT ST. LUCIE	FL	5-Dec-08 15-Jul-11	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently not collectible				(\$5,800,000.00)		
11,8,14	FPB FINANCIAL CORP.	HAMMOND	LA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding						
	FPB FINANCIAL CORP. FPB FINANCIAL CORP.	HAMMOND HAMMOND	LA LA	16-Dec-09 16-Jun-10						\$1,000,000.00 \$2,240,000.00	1,000 2,240	\$1,000.00 \$1,000.00		\$162,000.00	162
8,14	FRANKLIN BANCORP, INC.	WASHINGTON	МО	22-May-09	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding						
-	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON WASHINGTON	MO	9-Nov-12 13-Nov-12						\$594,550.00 \$2,629,302.50	940 4,157	\$632.50 \$632.50		\$126,798.62 \$45,188.88	188
	FRANKLIN BANCORP, INC.	WASHINGTON	МО	11-Jan-13						(\$25,000.0		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(4-7-2-7-00-7-00)	Ţ.5/20000	-
15	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT FREEPORT	IL.	8-May-09 11-Apr-14	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,413,022.95	Sold, in full; warrants not outstanding	\$2,800,000.00	2,800,000	\$1.01		\$18,228.00 \$101,181.00	100,000
	FREEPORT BANCSHARES, INC.	FREEPORT	IL.	14-Apr-14						\$200,000.00	200,000	\$1.01		\$1,302.00 \$50,590.50	50,000
15,11,14	FREMONT BANCORPORATION FREMONT BANCORPORATION	FREMONT FREMONT	CA	26-Jun-09 25-Jul-12	Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36	Redeemed, in full; warrants not outstanding	\$35,000,000.00	35,000,000	\$1.00		\$1,750,000.00	1,750,000
44,8,14	FRESNO FIRST BANK	FRESNO	CA	23-Jul-12 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding	\$35,000,000.00	35,000,000	\$1.00		\$1,750,000.00	1,750,000
15,11,14	FRESNO FIRST BANK FRONTIER BANCSHARES, INC	FRESNO AUSTIN	CA	1-Nov-12			\$0.00	\$3,408,191.65		\$1,968,000.00	1,968	\$1,000.00		\$98,000.00	98
15,11,14	FRONTIER BANCSHARES, INC	AUSTIN	TX	24-Apr-09 24-Nov-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding	\$1,600,000.00	1,600,000	\$1.00			
	FRONTIER BANCSHARES, INC	AUSTIN	TX	6-Oct-10						\$1,400,000.00	1,400,000	\$1.00		\$150,000.00	150,000
11	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER LANCASTER	PA PA	23-Dec-08 14-Jul-10	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding	\$376,500,000.00	376,500	\$1,000.00			
	FULTON FINANCIAL CORPORATION	LANCASTER	PA	8-Sep-10						V-1-0/2-0-0/2-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0	3.0,000	7.7,000.00		\$10,800,000.00	5,509,756
8,14	GATEWAY BANCSHARES, INC. GATEWAY BANCSHARES, INC.	RINGGOLD RINGGOLD	GA GA	8-May-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00		\$300,000.00	300
11,8,14	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	13-Apr-12 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding	44,000,000.00	0,000	\$1,000.00		3300,000.00	300
	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA ATLANTA	GA	16-Feb-11	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1 E76 A57 50	Sold, in full; warrants not outstanding	\$8,700,000.00	8,700	\$1,000.00		\$435,000.00	435
o .	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK	ATLANTA ATLANTA	GA GA	1-May-09 10-Feb-14	Preserted Stock W/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50	Solid, in Itill; Warrants not outstanding	\$1,556,145.00	4,500	\$345.80	(\$2,943,855.00)	\$45,312.50	225
	GEORGIA PRIMARY BANK	ATLANTA	GA	19-Mar-14						(\$25,000.0	0)				
8,14	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN	TN	6-Mar-09 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding	\$26.393.77	29	\$910.10	(\$2.606.23)		
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	31-Oct-12						\$4,494,221.94	4,938	\$910.10	(\$443,778.06)	\$214,595.28	248
8,17,91,97	GERMANTOWN CAPITAL CORPORATION GOLD CANYON BANK	GERMANTOWN GOLD CANYON	TN AZ	11-Jan-13 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Exited bankruptcy/receivership	(\$25,000.0	0)				
0,17,51,57	GOLD CANYON BANK	GOLD CANYON	AZ	5-Apr-13	Freienied Stock Wy Exercised Wallants	31,007,000.00	30.00	333,635.32	Exited dalikiruptcy/receivership				(\$1,607,000.00)		
11	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	NEW YORK NEW YORK	NY	28-Oct-08 17-Jun-09	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding	\$10,000,000,000.00	10,000,000	\$1,000.00			
	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	22-Jul-09						\$10,000,000,000.00	10,000,000	\$1,000.00		\$1,100,000,000.00	12,205,045
8	GOLDWATER BANK, N.A.	SCOTTSDALE	AZ	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$2,568,000.00	\$145,750.00	Full investment outstanding; warrants outstanding						
44,8,14	GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION	TULSA	OK OK	24-Apr-09 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
15	GRAND FINANCIAL CORPORATION	HATTIESBURG	MS	25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$2,443,320.00	\$950,839.61	Full investment outstanding; warrants outstanding		,				
8,14,18,44	GRAND MOUNTAIN BANCSHARES, INC. GRANDSOUTH BANCORPORATION	GRANBY GREENVILLE	CO SC	29-May-09 9-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$3,076,000.00 \$9,000,000.00	\$3,076,000.00 \$0.00	\$0.00 \$17,625,917.08	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding		-				
0,14,10,44	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	11-Dec-09	Treferred Stock Wy Warrants	\$6,319,000.00	30.00	V17,013,317.00	nedecined, in fair, warrants not outstanding						
15	GRANDSOUTH BANCORPORATION GREAT RIVER HOLDING COMPANY	GREENVILLE BAXTER	SC	8-Sep-11 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11,413,106.46	Sold, in full; warrants not outstanding	\$15,319,000.00	15,319	\$1,000.00		\$450,000.00	450
13	GREAT RIVER HOLDING COMPANY	BAXTER	MN		Subditiliated Debentures W/ Exercised Warrants	38,400,000.00	30.00	311,413,100.40	30id, III idii, Wallants not outstanding	\$4,800,000.00	4,800,000	\$1.19		\$926,400.00	
_	GREAT RIVER HOLDING COMPANY	BAXTER		14-Apr-14	- 6 15 1 600		***	******		\$3,600,000.00	3,600,000	\$1.19		\$694,800.00 \$632,331.00	420,000
45	GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP	SPRINGFIELD SPRINGFIELD	MO	5-Dec-08 18-Aug-11	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding	\$58,000,000.00	58,000	\$1,000.00			
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	21-Sep-11										\$6,436,364.00	909,091
	GREEN BANKSHARES, INC. GREEN BANKSHARES, INC.	GREENEVILLE GREENEVILLE	TN	23-Dec-08 7-Sep-11	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding	\$68,700,000.00	72,278	\$950.50	(\$3,578,000.00)		
11,8,14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding				(93,370,000.00)		
	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS. INC.	CLIVE	IA.	14-Nov-12 23-Jan-13						\$800,000.00 \$800,000.00	800	\$1,000.00 \$1,000.00			
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	24-Apr-13						\$800,000.00	800	\$1,000.00		\$120,000.00	120
11,8,14	GREEN CITY BANCSHARES, INC.	GREEN CITY		27-Feb-09 14-Jul-10	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding	\$651,000.00	-	\$1,000.00		\$33,000.00	
8	GREEN CITY BANCSHARES, INC. GREER BANCSHARES INCORPORATED	GREEN CITY GREER	MO SC	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$4,863,000.00	\$8,238,940.07	Redeemed, in part; warrants outstanding	\$651,000.00	651	\$1,000.00		\$33,000.00	33
	GREER BANCSHARES INCORPORATED	GREER	SC	19-Mar-14						\$3,150,000.00	3,150	\$1,000.00 \$1,000.00			
8,68,97	GREER BANCSHARES INCORPORATED GREGG BANCSHARES, INC.	GREER OZARK	MO	11-Jun-14 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently not collectible	\$1,980,000.00	1,980	\$1,000.00			
	GREGG BANCSHARES, INC.	OZARK	MO	13-Jul-12									(\$825,000.00)		
45,8,14	GUARANTY BANCORP, INC. GUARANTY BANCORP, INC.	WOODSVILLE	NH NH	20-Feb-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding	\$6,920,000.00	6,920	\$1,000.00		\$346,000.00	346
9,15,36	GUARANTY CAPITAL CORPORATION	BELZONI	MS	25-Sep-09	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding						240
11	GUARANTY CAPITAL CORPORATION GUARANTY FEDERAL BANCSHARES, INC.	BELZONI SPRINGFIELD	MS	30-Jul-10 30-Jan-09	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21.887.871.44	Sold, in full; warrants not outstanding	\$14,000,000.00	14,000,000	\$1.00			
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	13-Jun-12	rieleileu stock wy Walfalits	317,000,000.00	30.00	321,001,011.44	Soro, m. ruii, Warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00			
<u> </u>	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD		26-Apr-13 29-Apr-13						\$96,750.00 \$11,513,250.00	100 11,900	\$967.50 \$967.50	(\$3,250.00) (\$386,750.00)		
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	15-May-13								3307.3U	(3300,730.00)	\$2,003,250.00	459,459
47 30 70 07	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	МО	31-May-13	Professor Character of Council Council	£7.500.000.00	4	6757	Fried brokenster / 1 11	(\$116,100.0)	0)				
17,28,70,97	GULFSOUTH PRIVATE BANK GULFSOUTH PRIVATE BANK	DESTIN DESTIN	FL	25-Sep-09 19-Oct-12	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00		Exited bankruptcy/receivership	<u></u>			(\$7,500,000.00)	<u> </u>	
45,8,14	GULFSTREAM BANCSHARES, INC.	STUART	FL	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding						-
11,8,14	GULFSTREAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	STUART HOSCHTON	FL GA	18-Aug-11 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding	\$7,500,000.00	7,500	\$1,000.00		\$375,000.00	375
	HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA	13-Apr-11						\$7,000,000.00	280	\$25,000.00		\$350,000.00	35
.58	HAMPTON ROADS BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC.	NORFOLK NORFOLK	VA VA	31-Dec-08 14-Apr-14	Preferred Stock w/ Warrants	\$80,347,000.00	\$0.00	\$5,790,608.79	Sold, in full; warrants outstanding	\$3,279,764.54	2,089,022	\$1.57	(\$77,067,235.46)		
8,9	HARBOR BANKSHARES CORPORATION	BALTIMORE	MD	17-Jul-09	Preferred Stock	\$6,800,000.00	\$6,800,000.00	\$282,744.47	Full investment outstanding; warrants not outstanding		2,203,022	Q.2.37	(4)==(4.0.40)		
11,8,14	HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC.	HAVILAND HAVILAND	KS	13-Mar-09 29-Dec-10	Preferred Stock w/ Exercised Warrants	\$425,000.00	\$0.00	\$487,524.22	Redeemed, in full; warrants not outstanding	\$425,000.00	425	\$1,000.00		\$21,000.00	34
11	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	19-Dec-08	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding					\$21,000.00	21
1	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT		9-May-12 15-May-13						\$12,000,000.00 \$18,255,000.00	12,000	\$1,000.00			
—	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT	MO	15-May-13 12-Jun-13				+	+	\$18,255,000.00	18,255	\$1,000.00		\$540,000.00	287,134
0.47	HCSB FINANCIAL CORPORATION	LORIS	SC	6-Mar-09	Preferred Stock w/ Warrants	\$12,895,000.00	\$12,895,000.00	\$1,090,702.00	Full investment outstanding; warrants outstanding			1			
8,17	HEARTLAND BANCSHARES, INC. HEARTLAND BANCSHARES, INC.	FRANKLIN FRANKLIN	IN IN	11-Sep-09 17-Jul-12	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,321,471.08	Redeemed, in full; warrants not outstanding	\$7,000,000.00	7,000	\$1,000.00		\$248,000.00	248
45	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	19-Dec-08	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding	. ,				<u> </u>	240
-	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE DUBUQUE	IA IA	15-Sep-11 28-Sep-11						\$81,698,000.00	81,698	\$1,000.00		\$1,800,000.00	609,687
8,17,45	HERITAGE BANKSHARES, INC.	NORFOLK	VA	25-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding					72,800,000.00	003,087
1	HERITAGE BANKSHARES, INC.	NORFOLK	VA	16-Mar-11						\$2,606,000.00	2,606	\$1,000.00	1		

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*		t / Disposition / Auction		(Realized Loss) /	Gain ⁵ Warrant Proc	
						Amount	Investment			Amount (Fee			(Write-off)	Amount	Shares
11	HERITAGE BANKSHARES, INC. HERITAGE COMMERCE CORP.	NORFOLK SAN JOSE	CA	11-Aug-11 21-Nov-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding	\$7,497,000.00	7,497	\$1,000.00	1	\$303,000.00	303
	HERITAGE COMMERCE CORP.	SAN JOSE	CA	7-Mar-12		,	,,,,,	4 10/100/1200100		\$40,000,000.00	40,000	\$1,000.00			
11 16	HERITAGE COMMERCE CORP. HERITAGE FINANCIAL CORPORATION	SAN JOSE OLYMPIA	CA WA	10-Jun-13 21-Nov-08	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding					\$140,000.00	462,963
	HERITAGE FINANCIAL CORPORATION	OLYMPIA		22-Dec-10		7-7	,,,,,,	420,000,000		\$24,000,000.00	24,000	\$1,000.00			
11	HERITAGE FINANCIAL CORPORATION HERITAGE OAKS BANCORP	OLYMPIA PASO ROBLES	WA	17-Aug-11 20-Mar-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding					\$450,000.00	138,037
11	HERITAGE DAKS BANCORP	PASO ROBLES	CA	17-Jul-13	Freiened Stock wy Warrants	321,000,000.00	30.00	327,241,333.20	Nedeeliled, iii idii, warrants not outstanding	\$21,000,000.00	21,000	\$1,000.00			
	HERITAGE OAKS BANCORP	PASO ROBLES	CA	7-Aug-13	Desferred Charles of Microsoft	\$25,000,000.00	\$0.00	\$26,316,666.67	Pedermed to full comments and authorities					\$1,575,000.00	611,650
11	HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS SIOUX FALLS	SD	21-Nov-08 3-Jun-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$20,310,000.07	Redeemed, in full; warrants not outstanding	\$25,000,000.00	25,000	\$1,000.00			
	HF FINANCIAL CORP.	SIOUX FALLS	SD	30-Jun-09										\$650,000.00	302,419
8,18,21,44	HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP. INC.	VERNON VERNON	NJ NI	8-May-09 22-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,091,000.00 \$2,359,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding						
	HIGHLANDS BANCORP, INC.	VERNON	NJ	22-Sep-11		. , , ,				\$5,450,000.00	5,450	\$1,000.00		\$155,000.00	155
8,111 11.8.14	HIGHLANDS INDEPENDENT BANCSHARES, INC. HILLTOP COMMUNITY BANCORP, INC.	SEBRING	FL	6-Mar-09 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,700,000.00 \$4,000,000.00	\$6,700,000.00	\$617,712.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
11,8,14	HILLTOP COMMUNITY BANCORP, INC. HILLTOP COMMUNITY BANCORP, INC.	SUMMIT SUMMIT	NJ NJ	30-Jan-09 21-Apr-10	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
	HMN FINANCIAL, INC.	ROCHESTER	MN	23-Dec-08	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, in full; warrants outstanding					1.17.11	
-	HMN FINANCIAL, INC. HMN FINANCIAL INC.	ROCHESTER ROCHESTER		7-Feb-13 8-Feb-13						\$2,561,325.00 \$16.197.675.00	3,550 22.450				
	HMN FINANCIAL, INC.	ROCHESTER		26-Mar-13							87,590.00)	3721.30	(30,232,323.00)		
11	HOME BANCSHARES, INC.	CONWAY	AR	16-Jan-09	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding						
	HOME BANCSHARES, INC. HOME BANCSHARES, INC.	CONWAY	AR	6-Jul-11 27-Jul-11						\$50,000,000.00	50,000	\$1,000.00		\$1,300,000.00	158,472
8	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding						
8 14	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCSHARES, INC.	ONEONTA CORBIN	AL	28-Aug-13 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding	\$3,250,000.00	3,250	\$1,000.00	-	\$163,000.00	163
J, 27	HOMETOWN BANCSHARES, INC.	CORBIN	KY	28-Nov-12	received stock wy exercised Wallfalls	31,500,000.00	30.00	32,223,001.03	Solo, in ruli, warrants not outstanding	\$608,170.50	645	\$942.90	(\$36,829.50)		
1	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN	KY	30-Nov-12						\$1,183,339.50	1,255	\$942.90	(\$71,660.50)	\$70,095.00	95
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN CORBIN	KY	11-Jan-13 26-Mar-13							(17,915.11) (\$7,084.89)	1			
8,17	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	18-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding	,					
1	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE ROANOKE	VA VA	31-Oct-12 11-Jan-13						\$9,185,000.00	91,850.00)	\$918.50	(\$815,000.00)	\$315,461.52	374
11	HOPFED BANCORP	HOPKINSVILLE	KY	12-Dec-08	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding					<u> </u>	
	HOPFED BANCORP	HOPKINSVILLE	KY	19-Dec-12						\$18,400,000.00	18,400	\$1,000.00		# ** **	
11,45	HOPFED BANCORP HORIZON BANCORP	HOPKINSVILLE MICHIGAN CITY	IN	16-Jan-13 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding			1	 	\$256,257.00	253,666
	HORIZON BANCORP	MICHIGAN CITY	IN	10-Nov-10		,,				\$6,250,000.00	6,250	\$1,000.00			
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN	25-Aug-11 23-Nov-11						\$18,750,000.00	18,750	\$1,000.00	1	\$1,750,551.00	212,188
44,8,14	HOWARD BANCORP, INC.	ELLICOTT CITY	MD	23-Nov-11 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding						
	HOWARD BANCORP, INC.	ELLICOTT CITY	MD	22-Sep-11						\$5,983,000.00	5,983	\$1,000.00		\$299,000.00	299
8,11,14,18	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO CHICAGO	IL IL	1-May-09 13-Nov-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00 \$5,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding			1		 	
	HPK FINANCIAL CORPORATION	CHICAGO	IL.	11-Dec-12						\$9,000,000.00	9,000	\$1,000.00		\$344,000.00	344
11	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS	OH	14-Nov-08	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding	\$1,398,071,000.00	1,398,071	\$1,000.00			
	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS	ОН	22-Dec-10 19-Jan-11						00.000,110,000,110	1,398,0/1	\$1,000.00		\$49,100,000.00	23,562,994
8,14	HYPERION BANK	PHILADELPHIA	PA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding						
	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA DA	20-Dec-12 11-Jan-13						\$1,008,800.00	1,552	\$650.00	(\$543,200.00)	\$25,700.00	78
	HYPERION BANK	PHILADELPHIA	PA	26-Mar-13						(\$	14,912.00)				
8,17	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	18-Sep-09	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,907,223.22	Sold, in full; warrants not outstanding	\$2,717,674.70	3	£00:	(Ara 225 22)		
	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN ISELIN	NJ NJ	14-Mar-14 17-Mar-14						\$2,717,674.70 \$3,145,438.66	2,770 3,206	\$981.10 \$981.10		\$186,513.52	179
	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	25-Apr-14							58,631.13)		() / / / / / /		
9,15,36	IBC BANCORP, INC. IBC BANCORP, INC.	CHICAGO CHICAGO	IL II	15-May-09 10-Sep-10	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding	\$4,205,000.00	4,205,000	\$1.00			
12,16	IBERIABANK CORPORATION	LAFAYETTE	LA	5-Dec-08	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding		4,203,000				
	IBERIABANK CORPORATION	LAFAYETTE	LA	31-Mar-09						\$90,000,000.00	90,000	\$1,000.00		4	
8,14	IBERIABANK CORPORATION IBT BANCORP, INC.	LAFAYETTE IRVING	TX	20-May-09 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding					\$1,200,000.00	138,490
	IBT BANCORP, INC.	IRVING	TX	12-Jun-13						\$2,295,000.00	2,295	\$1,000.00		\$115,000.00	115
11,8,10	IBW FINANCIAL CORPORATION IBW FINANCIAL CORPORATION	WASHINGTON WASHINGTON	DC DC	13-Mar-09 3-Sep-10	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00			
44,8,14	ICB FINANCIAL	ONTARIO	CA	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding						
8,108	ICB FINANCIAL	ONTARIO	CA	1-Nov-12		£000.000 ===		6434 305 ==		\$6,000,000.00	6,000	\$1,000.00		\$300,000.00	300
0,108	IDAHO BANCORP IDAHO BANCORP	BOISE BOISE	ID	16-Jan-09 24-Apr-14	Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$0.00	\$124,305.92	Currently not collectible				(\$6,900,000.00)	+	
8,14,18,44	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	22-May-09	Preferred Stock w/ Exercised Warrants	\$6,272,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding						
1	ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP, INC.	CHICAGO CHICAGO	IL.	29-Dec-09 22-Sep-11		\$4,000,000.00				\$10,272,000.00	10,272	\$1,000.00		\$406,000.00	ans.
8	INDEPENDENCE BANK	EAST GREENWICH	RI	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding						400
	INDEPENDENCE BANK	EAST GREENWICH	RI	16-Oct-13	Desferred Charle Communication				Padamad Infall	\$1,065,000.00	1,065	\$1,000.00		\$53,000.00	53
11	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	ROCKLAND ROCKLAND	MA	9-Jan-09 22-Apr-09	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding	\$78,158,000.00	78,158	\$1,000.00			
	INDEPENDENT BANK CORP.	ROCKLAND	MA	27-May-09							1.0,440	. ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$2,200,000.00	481,664
29	INDEPENDENT BANK CORPORATION INDEPENDENT BANK CORPORATION	IONIA IONIA	MI	12-Dec-08 30-Aug-13	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding	\$72,000,000.00	72,000	\$1,000.00		\$2,426,000.00	
8,22,92,97	INDIANA BANK CORP.	DANA	IN	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Currently not collectible		72,000	31,000.00		44,440,000.00	
11	INDIANA BANK CORP.	DANA COLUMBUS	IN	9-Apr-13		\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding			1	(\$1,312,000.00)		
4.1	INDIANA COMMUNITY BANCORP INDIANA COMMUNITY BANCORP	COLUMBUS	IN	12-Dec-08 12-Sep-12	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	redeemed, in full; warrants not outstanding	\$21,500,000.00	21,500	\$1,000.00		\$1,800,000.00	188,707
22,52,97	INTEGRA BANK CORPORATION	EVANSVILLE	IN	27-Feb-09	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently not collectible			.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		. ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	INTEGRA BANK CORPORATION INTERMOUNTAIN COMMUNITY BANCORP	EVANSVILLE SANDPOINT	IN	29-Jul-11 19-Dec-08	Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,944,884.23	Redeemed, in full; warrants outstanding			1	(\$83,586,000.00)		
	INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	19-Dec-08 20-Nov-13	Preferred Stock W/ Warrants				neueemeu, in iuii; warrants outstânding	\$27,000,000.00	27,000	\$1,000.00			
11	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	23-Dec-08	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding			******			
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO	TX	11-Jul-12 1-Nov-12						\$40,000,000.00 \$45,000,000.00	40,000 45,000	\$1,000.00 \$1,000.00		+	-
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	28-Nov-12						\$131,000,000.00	131,000	\$1,000.00			
	INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	LAREDO NEW YORK	TX	11-Jun-13	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30.035.555.56	Sold, in full; warrants outstanding					\$4,018,511.00	1,326,238
			NY	23-Dec-08 24-Jun-13	Preferred Stock W/ Warrants	\$25,000,000.00	\$0.00	\$30,020,050.00	Soid, in ituli; warrants outstanding	\$24,250,000.00	25,000	\$970.00	(\$750,000.00)		
	INTERVEST BANCSHARES CORPORATION	NEW YORK													
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	26-Jul-13							42,500.00)		1,,		
15,71,97			NY MO MO	26-Jul-13 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently not collectible		42,500.00)		(\$4,000,000.00)		

FootNote	Institution Name	City	State Da	e Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repa	yment / Disposition / Auction	n ^{3,5}	(Realized Loss) /	Gain ⁵ Warrant Pro	roceeds
					Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount	Shares
	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.		NY 17-						\$25,000,000,000.00	2,500,000	\$10,000.00		\$936.063.469.11	
14,8,14	IPMORGAN CHASE & CO. KATAHDIN BANKSHARES CORP.	NEW YORK I HOULTON	NY 16- ME 30-		\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding					\$936,063,469.11	88,401,697
,.,.	KATAHDIN BANKSHARES CORP.	HOULTON	VIE 18-	ıg-11					\$10,449,000.00	10,449	\$1,000.00)	\$522,000.00	522
11	KEYCORP	CLEVELAND (OH 14-I		\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding	\$2,500,000,000.00	35.000	\$100,000.00		,———	
	KEYCORP KEYCORP	CLEVELAND CLEVELAND	OH 30-I	or-11					\$2,500,000,000.00	25,000	\$100,000.00	,	\$70,000,000.00	35,244,361
8	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	VIO 20-I	ar-09 Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44	Redeemed, in full; warrants not outstanding						
0.14	KIRKSVILLE BANCORP, INC. KS BANCORP, INC	KIRKSVILLE I SMITHFIELD I	MO 19-1		\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding	\$470,000.00	470	\$1,000.00)	\$24,000.00	24
8,14	KS BANCORP, INC		NC 21- NC 30-I		\$4,000,000.00	\$0.00	\$4,137,330.04	Sold, In Itali; warrants not outstanding	\$3,308,000.00	4,000	\$827.00	(\$692,000.00)	\$140,400.00	200
	KS BANCORP, INC	SMITHFIELD	NC 11-	an-13					(3)333)33333	(\$25,000.00)	,,,,,,,	(Assalusan)		
8,11,14,18,36	LAFAYETTE BANCORP, INC.		VIS 20-		\$1,998,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding						_
	LAFAYETTE BANCORP, INC. LAFAYETTE BANCORP, INC.	OXFORD I	VIS 29- VIS 29-		\$2,453,000.00				\$4,451,000.00	4,451	\$1,000.00	1	\$100,000.00	10
11	LAKELAND BANCORP, INC.	OAK RIDGE	VI 6-	eb-09 Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding	<i>\$4,431,000.00</i>	7,737	\$1,000.00	,	3100,000.00	100
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ 4-	ig-10					\$20,000,000.00	20,000	\$1,000.00			
	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE	NJ 16-1						\$20,000,000.00 \$19,000,000.00	20,000			,———	
	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE I	NJ 8-						\$19,000,000.00	19,000	\$1,000.00)	\$2,800,000.00	997,050
12	LAKELAND FINANCIAL CORPORATION	WARSAW	N 27-	eb-09 Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding						
	LAKELAND FINANCIAL CORPORATION	WARSAW	N 9-	in-10					\$56,044,000.00	56,044	\$1,000.00)		_
0.14	LAKELAND FINANCIAL CORPORATION LAYTON PARK FINANCIAL GROUP, INC.	WARSAW I MILWAUKEE	N 22-I NI 18-	ov-11 ec-09 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding					\$877,557.00	198,269
0,14	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI 29-I		\$3,000,000.00	30.00	\$2,532,102.30	30iu, III iuli, Warrants not outstanding	\$2,370,930.00	3,000	\$790.30	(\$629,070.00)	\$104,375.00	150
-	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI 11-	an-13	_					(\$23,709.29)				1
11	LAYTON PARK FINANCIAL GROUP, INC. LCNB CORP.	MILWAUKEE V	WI 26-I	ar-13	\$13,400,000.00	ćn	\$14,527,390.33	Redeemed in full		(\$1,290.71)			,———	+
11	LCNB CORP.	LEBANON (OH 9-	an-09 Preferred Stock w/ Warrants ct-09	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding	\$13,400,000.00	13.400	\$1,000.00			+
	LCNB CORP.	LEBANON	OH 22-I	ov-11						A3/700	\$ 2,000.00		\$602,557.00	217,063
11,8,14	LEADER BANCORP, INC.		VIA 23-		\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding						
9,48,97	LEADER BANCORP, INC. LEGACY BANCORP, INC.	ARLINGTON MILWAUKEE	VIA 24-I	ov-10 Preferred Stock	\$5,498,000.00	¢0.00	\$355,079.00	Currently not collectible	\$5,830,000.00	5,830	\$1,000.00		\$292,000.00	292
7,454,c	LEGACY BANCORP, INC. LEGACY BANCORP, INC.	MILWAUKEE N	WI 30-	ar-11 Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible				(\$5,498,000.00)	+	+
45,8,14	LIBERTY BANCSHARES, INC. (AR)	JONESBORO /	AR 23-	an-09 Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding						
	LIBERTY BANCSHARES, INC. (AR)	JONESBORO /	AR 21	ul-11					\$57,500,000.00	57,500	\$1,000.00		\$2,875,000.00	2,875
45,8,14	LIBERTY BANCSHARES, INC. (MO) LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD I	MO 13- MO 18-		\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding	\$21,900,000.00	21,900	\$1,000.00)	\$1,095,000.00	1,095
8,17	LIBERTY BANCSHARES, INC. (MO)	FORT WORTH	X 4-	ec-09 Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$6,500,000.00	\$1,523,796.22	Full investment outstanding; warrants outstanding	\$21,500,000.00	21,900	\$1,000.00		31,095,000.00	1,093
11,9,36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS I	A 6-	eb-09 Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding						
_	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	A 24-						\$5,645,000.00	5,645	\$1,000.00)		
11	LIBERTY SHARES, INC. LINCOLN NATIONAL CORPORATION	HINESVILLE (5A 20- PA 10	eb-09 Preferred Stock w/ Exercised Warrants ul-09 Preferred Stock w/ Warrants	\$17,280,000.00 \$950,000,000.00	\$17,280,000.00 \$0.00	\$1,399,560.00 \$1,209,851,873.70	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						+
**	LINCOLN NATIONAL CORPORATION	RADNOR	PA 30-	un-10	\$330,000,000.00	50.00	J1,203,031,073.70	neacenea, in rail, warrants not outstanding	\$950,000,000.00	950,000	\$1,000.00			+
	LINCOLN NATIONAL CORPORATION	RADNOR	PA 22-	ep-10									\$213,671,319.20	13,049,451
	LNB BANCORP, INC.	LORAIN	OH 12-	ec-08 Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding	624 022 024 04	(6220.046.42)	6000.20	(63 300 035 00)	,———	
	LNB BANCORP, INC. LNB BANCORP, INC.	LORAIN (OH 19- OH 18						\$21,923,074.91	(\$328,846.12) 25,223	\$869.20	(\$3,299,925.09)	\$860,326.00	561,343
8	LONE STAR BANK	HOUSTON	TX 6-	eb-09 Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$3,072,000.00	\$0.00	Full investment outstanding; warrants outstanding						1
11	LSB CORPORATION		VIA 12-	ec-08 Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding						
	LSB CORPORATION LSB CORPORATION		VIA 18-1 VIA 16-						\$15,000,000.00	15,000	\$1,000.00	0	\$560,000.00	209,497
8.9.17	M&F BANCORP, INC.	DURHAM I	VIA 16-		\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding					\$380,000.00	209,497
	M&F BANCORP, INC.	DURHAM	NC 20-	ig-10					\$11,735,000.00	11,735	\$1,000.00)		
11	M&T BANK CORPORATION	BUFFALO	NY 23-	ec-08 Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding						
	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO I	NY 18-N NY 21-						\$370,000,000.00 \$230,000,000.00	370,000 230,000				+
	M&T BANK CORPORATION	BUFFALO	NY 17-						\$2.50,000,000.00	230,000	J1,000.00	,	\$31,838,761.34	1,218,522
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	VII 24-	pr-09 Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding						
	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE I	VII 29-	ug-12					\$10,538,990.00	(\$158,084.85) 11,000	\$958.10	(\$461,010.00)	\$1,300,000.00	200.72
8	MADISON FINANCIAL CORPORATION	RICHMOND I	VII 19-		\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding					\$1,300,000.00	398,734
	MADISON FINANCIAL CORPORATION	RICHMOND	(Y 19-I		.,,.,,				\$3,370,000.00	3,370	\$1,022.60)	\$76,195.70 \$182,878.45	169
	MADISON FINANCIAL CORPORATION	RICHMOND	(Y 6-	an-14			*****			(\$25,000.00)				
44,11,8	MAGNA BANK MAGNA BANK	MEMPHIS T	TN 23-	ec-08 Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding	\$3,455,000,00	3.455	\$1.000.00		, + + + + + + + + + + + + + + + + + + +	+
	MAGNA BANK	MEMPHIS	TN 8-						\$3,455,000.00	3,455	\$1,000.00			
	MAGNA BANK	MEMPHIS 1	TN 18-	ug-11					\$6,885,000.00	6,885			\$690,000.00	690
8,14	MAINLINE BANCORP, INC.	EBENSBURG F	PA 29-	ec-09 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding	\$4 500 000 00	4.50	61 000 00		£335 000 00	
	MAINLINE BANCORP, INC. MAINSOURCE FINANCIAL GROUP, INC.	EBENSBURG I	PA 9-1 N 16-	ar-12 an-09 Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding	\$4,500,000.00	4,500	\$1,000.00	1	\$225,000.00	225
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG I	N 3-	pr-12	,,	,,,,,,	,,		\$53,073,270.00	(\$796,099.05) 57,000	\$931.10	(\$3,926,730.00)		
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG I	N 11-	ın-13									\$1,512,177.00	571,906
11	MANHATTAN BANCORP MANHATTAN BANCORP	EL SEGUNDO (A 5-		\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding	\$1,700,000.00	1,700	\$1,000.00	1	,——	+
	MANHATTAN BANCORP	EL SEGUNDO (A 16-	ct-09					J2,700,000.00	1,700	\$1,000.00	1	\$63,363.90	29,480
15,14	MANHATTAN BANCSHARES, INC.	MANHATTAN I	L 19-		\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding						
	MANHATTAN BANCSHARES, INC.	MANHATTAN	L 10-										\$11,385.02	
	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN I	L 11- L 11-	nc-12 nn-13					\$2,586,404.73	2,639,000 (\$25,000.00)	\$0.98	(\$52,595.27)	\$95,959.50	118,000
3	MARINE BANK & TRUST COMPANY	VERO BEACH	L 6-1	ar-09 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,346,213.00	Sold, in full; warrants not outstanding						
	MARINE BANK & TRUST COMPANY	VERO BEACH	L 1	ul-14					\$1,504,820.00	2,246	\$670.00		\$74,370.00	
	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH F		ul-14 ul-14					\$483,740.00 \$21,440.00	722			\$25,460.00 \$670.00	
3	MARKET BANCORPORATION, INC.	NEW MARKET	·L 3	ul-14 eb-09 Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$0.00	\$2,764,911.32	Sold, in full; warrants not outstanding	321,440.00	52	\$670.00	(00.000,014)	\$670.00	
	MARKET BANCORPORATION, INC.	NEW MARKET	VIN 2	ul-14					\$2,060,000.00	2,060	\$1,210.00)	\$432,661.80 \$133,471.52	10"
5,14	MARKET STREET BANCSHARES, INC.	MT. VERNON I	L 15-0	ay-09 Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84	Sold, in full; warrants not outstanding	*********			/********	4-4-7	
	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON I	L 9-						\$17,919,962.10 \$331,767.90	19,931,000 369,000			\$727,225.54 \$97,505.10	
	MARKET STREET BANCSHARES, INC.	MT. VERNON	L 10-	ep-12					J31,707.30	(\$182,517.30)	50.90	(337,232.10)	397,303.10	120,000
,14	MARQUETTE NATIONAL CORPORATION	CHICAGO	L 19-	ec-08 Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding						
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO	L 7-	1g-12					\$2,530,958.50 \$5,904,609.50	3,514 8.198			\$142,974.56 \$1.054.743.77	
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO I	L 9						\$5,904,609.50 \$17.133.307.00	8,198 23,788			\$1,054,743.77 \$252.452.23	
	MARQUETTE NATIONAL CORPORATION	CHICAGO I	L 11-	ep-12					,=33,307.00	(\$255,688.75)	3720.20	(30,039,033.00)	7E3E,43E.23	30:
	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	NI 14-I	ov-08 Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding						1
	MARSHALL & ILSLEY CORPORATION MARYLAND FINANCIAL BANK	MILWAUKEE	WI 5		\$1,700,000.00	ėn	COCT 240	Sold to fell	\$1,715,000,000.00	1,715,000	\$1,000.00		\$3,250,000.00	13,815,789
	MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK		VID 27-I		\$1,700,000.00	\$0.00	\$867,240.50	Sold, in full; warrants not outstanding	\$527,000.00	1,700	\$310.00	(\$1,173,000.00)	\$26,775.00	85
	MB FINANCIAL INC.	CHICAGO	L 5-	ec-08 Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, in full; warrants not outstanding	-JE7,000.00	1,700	JJ20.00	(24,473,000.00)	J20,773.00	
1	MB FINANCIAL INC.	CHICAGO	L 14-I			30.00			\$196,000,000.00	196,000	\$1,000.00			

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment /			(Realized Loss) /	Gain ⁵ Warrant Proc	
	MB FINANCIAL INC.	CHICAGO		2-May-12		Amount	Investment			Amount (Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount \$1,518,072.00	Shares 506,024
8,45,14	MCLEOD BANCSHARES, INC.	SHOREWOOD	MN	20-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding						506,024
8,14,18,44	MCLEOD BANCSHARES, INC. MEDALLION BANK	SHOREWOOD SALT LAKE CITY	MN	18-Aug-11 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding	\$6,000,000.00	600	\$10,000.00		\$300,000.00	30
0,13,10,13	MEDALLION BANK	SALT LAKE CITY	UT	22-Dec-09	THEIR SOCK WY EXCEDS CONTINUES	\$9,698,000.00	70.00	<i>\$2474007014.02</i>	neacened, in rail, warrants not outstanding						
11	MEDALLION BANK MERCANTILE BANK CORPORATION	SALT LAKE CITY GRAND RAPIDS	MI	21-Jul-11 15-May-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding	\$21,498,000.00	21,498	\$1,000.00		\$645,000.00	645
	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	4-Apr-12						\$10,500,000.00 \$10,500,000.00	10,500	\$1,000.00			
	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI	6-Jun-12 3-Jul-12						\$10,500,000.00	10,500	\$1,000.00		\$7,465,100.00	616,438
44,8,14	MERCANTILE CAPITAL CORPORATION MERCANTILE CAPITAL CORPORATION	BOSTON BOSTON	MA MA	6-Feb-09 4-Aug-11	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding	\$3,500,000.00	3,500	\$1,000.00		\$175,000.00	175
56,8,14	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding						1/3
8.44.14	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION	TOONE JOLIET	TN	7-Sep-11 19-Jun-09	Preferred Stock w/ Exercised Warrants	\$3.510.000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding	\$1,881,000.00	1,881	\$1,000.00		\$94,000.00	94
.,.,.,.	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL	8-Sep-11						\$3,510,000.00	3,510	\$1,000.00		\$176,000.00	176
8,18	MERIDIAN BANK MERIDIAN BANK	DEVON DEVON	PA PA	13-Feb-09 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,200,000.00 \$6,335,000.00	\$0.00	\$13,582,165.84	Sold, in full; warrants not outstanding					 	
	MERIDIAN BANK MERIDIAN BANK	DEVON	PA	17-Mar-14						\$10,328,152.35	12,535	\$824.15	(\$2,206,847.65)	\$262,399.50	310
8,14	MERIDIAN BANK METRO CITY BANK	DEVON DORAVILLE	GA GA	25-Apr-14 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding	(\$103,2	(81.52)				\longrightarrow
	METRO CITY BANK	DORAVILLE	GA							\$26,102.90	29	\$900.10			385
	METRO CITY BANK METRO CITY BANK	DORAVILLE DORAVILLE	GA GA	1-Nov-12 11-Jan-13						\$6,904,667.10 (\$69,3	7,671	\$900.10	(\$766,332.90)	5369,948.00	383
	METROCORP BANCSHARES, INC. METROCORP BANCSHARES, INC.	HOUSTON HOUSTON	TX	16-Jan-09 3-Jul-12	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding	\$44,152,650.00 (\$662,2	(89.75) 45,000	\$981.20	(\$847,350.00)		
	METROCORP BANCSHARES, INC.	HOUSTON	TX	11-Jun-13						344,132,030.00 (3002,2	43,000	3501.20	(3847,530.00)	\$2,087,368.00	771,429
8,42	METROPOLITAN BANK GROUP, INC. METROPOLITAN BANK GROUP, INC.	CHICAGO CHICAGO	IL.	26-Jun-09 28-Jun-13	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding	\$23,718,541.95	71,526	\$331.60	(\$47,807,458.05)	 	
8,18	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	10-Apr-09	Preferred Stock w/ Warrants	\$2,040,000.00	\$4,388,000.00	\$1,093,379.44	Full investment outstanding; warrants outstanding	C. L. Propose speak	71,520	3331.00	(20.864,100,144)		
11	METROPOLITAN CAPITAL BANCORP, INC. MID PENN BANCORP, INC./MID PENN BANK	CHICAGO MILLERSBURG	IL PA	20-Nov-09 19-Dec-08	Preferred Stock w/ Warrants	\$2,348,000.00 \$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding			1	1	+ + +	
	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	28-Dec-12	· · · · · · · · · · · · · · · · · · ·	7-07-07-00-00	+1.00	p.==yeye	and a second sec	\$10,000,000.00	10,000	\$1,000.00			
12	MID PENN BANCORP, INC./MID PENN BANK MIDDLEBURG FINANCIAL CORPORATION	MILLERSBURG MIDDLEBURG	PA VA	23-Jan-13 30-Jan-09	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding			1	1	\$58,479.20	73,099
	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	23-Dec-09	,	. ,	, , , , ,			\$22,000,000.00	22,000	\$1,000.00		4	
11,8,14	MIDDLEBURG FINANCIAL CORPORATION MIDLAND STATES BANCORP, INC.	MIDDLEBURG EFFINGHAM	VA IL	18-Nov-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding					\$301,001.00	104,101
	MIDLAND STATES BANCORP, INC.	EFFINGHAM LAFAYETTE	IL	23-Dec-09	Preferred Stock w/ Warrants	\$20,000,000.00		\$22,834,334.78	Redeemed, in full; warrants not outstanding	\$10,189,000.00	10,189	\$1,000.00		\$509,000.00	509
44	MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	9-Jan-09 25-Aug-11	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding	\$20,000,000.00	20,000	\$1,000.00			\longrightarrow
	MIDSOUTH BANCORP, INC.	LAFAYETTE ATLANTA	LA	22-Nov-11	Professor of Physics of Property and Manager	ćr 222 000 00	£0.00	63 530 437 55	Cold to fill any other days					\$206,557.00	104,384
8	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	27-Feb-09 19-Nov-13	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding	\$3,133,200.00	5,222	\$600.00	(\$2,088,800.00)	\$136,833.05	261
22,27,97	MIDTOWN BANK & TRUST COMPANY MIDWEST BANC HOLDINGS, INC.	ATLANTA MELROSE PARK	GA	6-Jan-14 5-Dec-08	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Exited bankruptcy/receivership	(\$25,C	00.00)				
	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL	14-May-10									(\$84,784,000.00)		
11,8,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS FESTUS	MO	13-Feb-09 10-Nov-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding	\$700,000.00	700	\$1,000.00		\$35,000.00	25
11	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	6-Feb-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding		- 1			233,000.00	
	MIDWESTONE FINANCIAL GROUP, INC. MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA.	6-Jul-11 27-Jul-11						\$16,000,000.00	16,000	\$1,000.00		\$1,000,000.00	198,675
11,8,14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding						
8	MID-WISCONSIN FINANCIAL SERVICES, INC. MILLENNIUM BANCORP, INC.	MEDFORD EDWARDS	CO	26-Apr-13 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00		\$500,000.00	500
	MILLENNIUM BANCORP, INC.	EDWARDS	со	14-Aug-12						\$2,904,000.00	7,260	\$400.00	(\$4,356,000.00)		
11,9	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP	SAN LUIS OBISPO SAN LUIS OBISPO	CA CA	9-Jan-09 28-Dec-11	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding	\$5,116,000.00	5,116	\$1,000.00		 	
11,9,36	MISSION VALLEY BANCORP	SUN VALLEY	CA	23-Dec-08	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding						
11,8,14	MISSION VALLEY BANCORP MONADNOCK BANCORP, INC.	SUN VALLEY PETERBOROUGH	NH	20-Aug-10 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding	\$5,500,000.00	5,500	\$1,000.00			\longrightarrow
00	MONADNOCK BANCORP, INC. MONARCH COMMUNITY BANCORP, INC.	PETERBOROUGH COLDWATER	NH	28-Dec-12 6-Feb-09	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Cold to fill any other days	\$1,834,000.00	1,834	\$1,000.00		\$92,000.00	92
98	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	15-Nov-13	·				Sold, in full; warrants not outstanding	\$4,545,202.00	2,272,601	\$2.00	(\$2,239,798.00)		
12,16	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE CHESAPEAKE	VA VA	19-Dec-08 23-Dec-09	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding	\$14,700,000.00	14,700	\$1,000.00			
	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	10-Feb-10						J14,7 00,000.00	14,700	\$2,000.00		\$260,000.00	132,353
45,8,14	MONEYTREE CORPORATION MONEYTREE CORPORATION	LENOIR CITY LENOIR CITY	TN	13-Mar-09 15-Sen-11	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding	\$9,516,000.00	9,516	\$1,000.00		\$476,000.00	476
44,8,14	MONUMENT BANK	BETHESDA	MD	15-Sep-11 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding						
11	MONUMENT BANK MORGAN STANLEY	BETHESDA NEW YORK	MD NY	11-Aug-11 28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding	\$4,734,000.00	4,734	\$1,000.00	1	\$237,000.00	237
	MORGAN STANLEY	NEW YORK	NY	17-Jun-09	· · · · · · · · · · · · · · · · · · ·	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	72.50	, , , , , , , , , , , , , , , , , , , ,	may was a man a ma	\$10,000,000,000.00	10,000,000	\$1,000.00			
11,8,14	MORGAN STANLEY MORRILL BANCSHARES, INC.	NEW YORK MERRIAM	NY KS	12-Aug-09 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding			1	1	\$950,000,000.00	65,245,759
	MORRILL BANCSHARES, INC.	MERRIAM	KS	20-Jul-11						\$13,000,000.00	13,000	\$1,000.00		\$650,000.00	650
11,8,14	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW MOSCOW	TN	23-Jan-09 25-Apr-12	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding	\$1,100,000.00	1,100	\$1,000.00			
0.14	MOSCOW BANCSHARES, INC.	MOSCOW	TN	5-Dec-12 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding	\$5,116,000.00	5,116			\$311,000.00	311
6,14	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND CLEVELAND	GA GA	22-Jul-13	Preferred Stock W/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Solu, in Iuli; warrants not outstanding	\$3,267,000.00	3,300	\$990.00	(\$33,000.00)	\$140,034.65	165
11,8,14	MOUNTAIN VALLEY BANCSHARES, INC. MS FINANCIAL, INC.	CLEVELAND KINGWOOD	GA TV	12-Sep-13 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Bedeemed in full warrants not outstanding	(\$25,0				+ + + + + + + + + + + + + + + + + + + +	
11,0,14	MS FINANCIAL, INC.	KINGWOOD	TX	19-Oct-11					Redeemed, in full; warrants not outstanding	\$7,723,000.00	7,723	\$1,000.00		\$386,000.00	386
45	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE MUNCIE	IN IN	23-Dec-08 25-Aug-11	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding	\$32,382,000.00	32,382	\$1,000.00		+ + + + + + + + + + + + + + + + + + + +	
	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	28-Sep-11							32,382	31,000.00		\$900,194.00	625,135
8	NAPLES BANCORP, INC. NAPLES BANCORP, INC.	NAPLES NAPLES	FL	27-Mar-09 12-Jul-12	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding	\$600,000.00	4,000	\$150.00	(\$3,400,000.00)		
59,11	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA	21-Nov-08	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding						
-	NARA BANCORP, INC. / BBCN BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA	27-Jun-12 8-Aug-12						\$67,000,000.00	67,000	\$1,000.00	1	\$2,189,317.20	521,266
8,14	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding						
-	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA IA	19-Feb-13 20-Feb-13						\$2,438,182.50 \$16,064,996.94	3,250 21,414	\$750.20 \$750.20	(\$811,817.50) (\$5,349,003.06)	\$342,841.95 \$502,606.30	500 733
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	26-Mar-13						(\$185,0		y. 50.20	(Ania releasion)	gramming and Mountain	.55
11,16	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN BOYERTOWN	PA PA	12-Dec-08 16-Mar-11	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding	\$150,000,000.00	150,000	\$1,000.00		+ + +	
	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	13-Apr-11					- 1 1 1 1	,,,	2,70,000	¥-2,300.00		\$1,000,000.00	735,294
15,11,14	NATIONWIDE BANKSHARES, INC. NATIONWIDE BANKSHARES, INC.	WEST POINT WEST POINT	NE NE	11-Dec-09 29-Dec-10	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000,000	\$1.00	 	\$100,000.00	100,000
														+==,500.00	

The second content of the content	FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*		ment / Disposition / Auction		(Realized Loss) / (Write-off)	Gain ⁵ Warrant Pro	
Commonwealth	8,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	26-Jun-09	Preferred Stock w/ Warrants			\$2,613,714.23	Sold, in full; warrants not outstanding	Amount	(Fee) ⁴ Shares	Avg. Price	(Write-Oil)	Amount	Shares
Mathematical Math		NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	28-Jun-13			*********			\$2,281,458.05	6,880	\$331.60	(\$4,598,541.95)		
Marie Mari	15,11,14	NEMO BANCSHARES, INC.	MADISON	MO	19-Dec-08 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$10,000,000.00		Redeemed, in full; warrants outstanding						
March Marc	44	NEMO BANCSHARES, INC.	MADISON	MO	24-Apr-13				\$12.041.266.67		\$2,330,000.00	2,330,000	\$1.00		\$117,000.00	117,000
Column		NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	25-Aug-11	Treetred stock wy wurtenes	\$10,000,000.00	50.00	V12/041/200.07	nedecined, in rail, warrants not occataining	\$10,000,000.00	10,000	\$1,000.00			
March Marc	11.8.14	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW YORK PRIVATE BANK & TRUST CORPORATION		NH NY		Preferred Stock w/ Exercised Warrants	\$267.274.000.00	\$0.00	\$346,794,005,83	Redeemed, in full: warrants not outstanding					\$737,100.00	184,275
Column		NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13						\$267,274,000.00	267,274	\$1,000.00		\$13,364,000.00	13,364
March Marc				NC NC		Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding	\$2,709,121.50	2,763	\$980.50	(\$53,878.50)		
Marie				NC							\$48,641,624.50	49,609	\$980.50	(\$967,375.50)	4	
Control Cont				NC NC	15-May-13 31-May-13							(\$513,507.46)			\$7,778,782.65	2,567,255
Column C	44,8,14			WI		Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding	\$44.0C4.000.00	44004	£4.000.00		6740 000 00	748
March Marc	11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	9-Jan-09	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding					\$748,000.00	/48
Column			FORT DODGE	IA.	14-Dec-11						\$10,200,000.00	10,200	\$1,000.00		\$600,000,00	99,157
March Marc	11	NORTHEAST BANCORP	LEWISTON		12-Dec-08	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding					3000,000.00	33,137
Column C											\$4,227,000.00	4,227	\$1,000.00		\$95,000,00	67,958
Control Cont	8,11,14,18	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	15-May-09	Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding					-	
Part				NJ NJ			\$1,230,000.00				\$2,571,000.00	2.571	\$1,000.00		\$67.000.00	67
Column C	109	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL	20-Feb-09	Preferred Stock w/ Warrants	\$17,211,000.00	\$0.00	\$6,442,172.50	Sold, in full; warrants not outstanding						
Control Cont	11			IL IL	30-Apr-14 14-Nov-08	Preferred Stock w/ Warrants	\$1,576.000.00n nn	\$0.00	\$1,709.623.333 35	Redeemed, in full: warrants not outstanding			\$0.30	(\$11,187,150.00)	 	
Second control		NORTHERN TRUST CORPORATION	CHICAGO	IL 	17-Jun-09		. ,,. ,	,	. , , ,		\$1,576,000,000.00	1,576,000	\$1,000.00		**********	
Note Note Note Note No. 19	44,8,14		ERLIN	IL NH	26-Aug-09 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding			1		\$87,000,000.00	3,824,624
March Marc		NORTHWAY FINANCIAL, INC.	BERLIN		15-Sep-11				. , , , , ,		\$10,000,000.00	10,000	\$1,000.00		\$500,000.00	500
Market properties Mark	8,14	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	8-Mar-13	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding	\$2,000,000.00	2,000	\$1,032.10	<u> </u>	\$64,220.00	
State Stat		NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	11-Mar-13						\$8,500,000.00	8,500	\$1,032.10		\$272,935.00 \$587,634.55	525
Memory and Memory an	11,8,14				9-Apr-13 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding		(5108,5/1.55)	<u> </u>			
Marche M		NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	9-Jan-13						\$1,992,000.00	1,992	\$1,000.00		\$100,000.00	100
Authorization Authorizatio		OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC NC	31-Oct-12	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Solid, in Itili; warrants not outstanding	\$7,095,550.00		\$921.50	(\$604,450.00)		
Decomposition		OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC NC	11-Jan-13							(\$70,955.50)			6422 007 50	452,020
Control Cont	45	OAK NIDGE FINANCIAL SERVICES, INC. OAK VALLEY BANCORP	OAKDALE OAKDALE	CA	5-Peb-13 5-Dec-08	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding					\$122,887.50	163,830
Decomposition Control				CA							\$13,500,000.00	13,500	\$1,000.00		**************************************	350,346
Control Cont	12,16	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	16-Jan-09	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding					\$580,000.00	330,346
Company			TOMS RIVER	NJ	30-Dec-09						\$38,263,000.00	38,263	\$1,000.00		6430 707 00	190,427
Control Cont	8	OJAI COMMUNITY BANK		CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding					5430,797.00	190,427
Control of Control o	11			CA		Deeferred Stock w/ Warrants	\$7,000,000,00	\$0.00	£7 420 000 0n	Redormed in full waveants not outstanding	\$2,080,000.00	2,080	\$1,000.00		\$104,000.00	104
	11	OLD LINE BANCSHARES, INC.	BOWIE	MD	15-Jul-09	Freieneu Stock Wy Wallants	37,000,000.00	30.00	\$7,430,000.09	Nedeeliled, ill full, walfalls not outstallding	\$7,000,000.00	7,000	\$1,000.00			
Description Marches	11		BOWIE	MD	2-Sep-09	Professed Stock w/ Warrants	\$100,000,000,00	\$0.00	\$107 713 888 80	Redeemed in full-warrants not outstanding					\$225,000.00	141,892
		OLD NATIONAL BANCORP	EVANSVILLE	IN	31-Mar-09	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,		4202): 20)000000		\$100,000,000.00	100,000	\$1,000.00			
March Marc			EVANSVILLE AURORA	IN II		Preferred Stock w/ Warrants	\$73,000,000,00	\$0.00	\$31 423 238 49	Sold in full warrants not outstanding					\$1,200,000.00	813,008
Second person Second Sec		DLD SECOND BANCORP, INC.	AURORA	IL	11-Mar-13		,	,,,,,	400,000,000		\$24,684,870.00	70,028	\$352.50			
Control of Control o			AURORA	IL IL	26-Mar-13 27-Mar-13						\$452,424.00 \$668,079.44	1,200	\$377.00 \$377.00	(\$747,576.00) (\$1,103,920.56)		
1				IL.								(\$258,053.73)			4	
MATERIAL PROPERTY OF COLUMN	8,14			CO		Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding					\$106,891.00	815,339
Column C		OMEGA CAPITAL CORP.	LAKEWOOD	co	19-Jul-13						\$1,239,000.00	1,239	\$1,142.90		\$177,053.10	
March Marc		OMEGA CAPITAL CORP.		co	22-Jul-13 12-Sep-13						\$1,577,000.00		\$1,142.90		\$220,303.30 \$159,886.25	141
Mathematical Control	8,51,97	ONE GEORGIA BANK		GA.	8-May-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Exited bankruptcy/receivership			1	(CE EDD 000 00)		
1				QA.				+						(00.000,000,000)		
MINISTRATES MARCON MACCON INC. MAIN OR 2.24-0-00 Preferent Bloc of Tracement Woman \$3.25,000.00 50.00 \$4.11,00.00 \$1.00.00	8,9 15.17			MA AR		Preferred Stock Subordinated Debentures w/ Exercised Warrants	\$12,063,000.00 \$17,300,000.00	\$12,063,000.00		Full investment outstanding: warrants not outstanding			-			
MICHON MAKCON INC.	8	OREGON BANCORP, INC.	SALEM	OR	24-Apr-09	Preferred Stock w/ Exercised Warrants				Sold, in full; warrants not outstanding						
SIGN MANUAL SERVICES, INC. GRANGE SERVICES, INC.			SALEM SALEM	OR OR												11 150
OR PRINADES SENDERS NOT SET SET SET SET SET SET SET SET SET SE		OREGON BANCORP, INC.	SALEM	OR	6-Jan-14								92,000.00		V110,388.07	
SATE CAPTILE MANCEP SATE AMBRIANA CA 2 4 40 or Preferred Stock of Varients SATE AMBRIANA CA 2 4 40 or Preferred Stock of Varients SATE AMBRIANA CA 2 4 40 or Preferred Stock of Varients SATE AMBRIANA CA 2 4 40 or Preferred Stock of Varients SATE AMBRIANA CA 2 4 40 or Preferred Stock of Varients SATE AMBRIANA CA 2 4 40 or Preferred Stock of Varients SATE AMBRIANA CA 2 4 40 or Preferred Stock of Varients SATE AMBRIANA CA 2 4 40 or Preferred Stock of Varients SATE AMBRIANA CA 2 4 40 or Preferred Stock of Varients SATE AMBRIANA CA 2 4 40 or Preferred Stock of Varients SATE AMBRIANA CA 2 4 40 or CA CA CA CA CA CA CA C	15,11,14	OSB FINANCIAL SERVICES, INC. OSB FINANCIAL SERVICES. INC.	ORANGE ORANGE	TX	1-May-09 5-Oct-11	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding	\$6.100.000.00	6 100 000	\$1.00		\$305,000,00	305,000
MATHER SAMPLES	35,11	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	21-Nov-08	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding		2,200,000			Ţ303,000.00	555,000
PACIFIC CITY PRANCES, CEMPORATION 10.5 AMORELS CA 19-Dec 08 Preferred Stock w/ Exercised Warrants 518,200,0000 50.00 521,003.9796 50.01 in fully warrants not outstanding 16,200 51,21,200 51,405,0000 16,500 51,100,0000 16,500 51,100,0000 16,500 51,100,0000 16,500 51,100,0000 16,500 51,100,0000 16,50				CA CA								3,608.332			\$393,120.78	15,120
PACIFIC COLOR TRANSES BANCHAMES SAN PERMISSON SAN PERMIS	8	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96	Sold, in full; warrants not outstanding						
SALI SALIFIC COAST BANKES BANCHARES SALIFORMAN SALI	-	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION		CA CA							\$16,200,000.00	(\$196,857.54)	\$1,215.20		\$3,485,754.00 \$1,156,636.50	810
PACHIC COAST HATOMAL BANCORP SAN CLEMENTE CA 15-in-09 Preferred Stock of Sexecised Warrants S4,120,000,00 S18,087.94 Exted bankruptcy/receiverhip S18,000,00 S18,087.94 Exted bankruptcy/receiverhip S18,000,00 S18,087.94 Exted bankruptcy/receiverhip S18,000,00 S18,087.94 S18,000,00 S18,087.94 S18,000,00 S18,087.94 S18,000,00	45,8,14	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding	\$11 500 000 00		£4.000 ==		Area con on	580
PACHE COMMERCE BANK CAN EXEMPTE CAN 11-8-10 CAN EXECUTE CAN 12-9-10 CAN EXECUTE CAN EXEC	8,26	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/receivership	\$11,000,000.001	11,600	\$1,000.00		\$580,000.00	580
PACIFIC COMMERCE BANK LOS ANGELES CA 19-Fe-14		PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	11-Feb-10									(\$4,120,000.00)		
PAGIFIC COMMERCE BANK LOS AGELS CA 19 Mar-14 Preferred Stock w/ Warrants S.500,000,00 S.00 S.7,937,74.57 Redeemed, in full, warrants outstanding S.500,000,00 S.500,00 S.500,000,00 S.500,000,	0		LOS ANGELES	CA	25-Dec-08 10-Feb-14	Preferred Stock W/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80	Solid, III IUII; Warrants not outstanding	\$2,519,960.80		\$620.70	(\$1,540,039.20)	\$109,487.50	203
PACIFIC METERNATIONAL BANCORP, INC. SSATTLE WA 157-6-13	00			CA		Denformed Stock and Manager	\$6 E00 000 00	£0.00	67.027.744.07	Redeemed in full warrants - the		(\$25,000.00)	1			
PARK BANCORPORATION, INC. MADSON WI 6-Mar-99 Preferred Stock wf Exercised Warrants \$23,200,000.00 \$0.00 \$22,020,064.10 \$0.01, in full, warrants not outstanding \$1.075,654.00 \$2.26 \$578.20 \$5613.36.00 \$880.50.1 \$1.075,654.00 \$2.20,000.00 \$1.075,654.00 \$2.20,000.00 \$1.075,654.00 \$2.20,000.00 \$2.	03	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE		15-Feb-13	·		\$0.00		redeemed, in full; warrants outstanding	\$6,500,000.00	6,500	\$1,000.00			
PARK BANCORPORATION, INC. MADSON WI 9-Aug-12 PARK DANCORPORATION, INC. MADSON WI 10-Aug-12 PARK SANCORPORATION, INC. MADSON WI 11-Sep-12 PARK SANCORPORATION, INC. MADSON WI 11-Sep-12 11 PARK HATIONAL CORPORATION NEWARK 0 H 22-Boc 8 Preferred Stock w/ Warrants S10,000,000,000 S10,336,84.44 Redeemed, in full, warrants not outstanding PARK WATONAL CORPORATION NEWARK 0 H 22-Aug-12 S10,000,000,000 S10,000,000 S10,000,000 S1,000,000 S1,000,000 S10,000,000,000 S1,000,000 S	8,14	PARK BANCORPORATION, INC.	MADISON	WI	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding					\$22,000.01	114
PARK BANCOBPORATION, INC. MADISON WI 11-Sep-12 11 PARK NATIONAL CORPORATION NEWARK OH 22-Sep-22 Preferred Stock w/ Warrants \$100,000,000.00 \$119,536,844.44 Redeemed, in full; warrants not outstanding \$100,000,000.00 \$119,536,844.44 Redeemed, in full; warrants not outstanding \$100,000,000.00 \$100,000.00 \$		PARK BANCORPORATION, INC.	MADISON	WI	9-Aug-12						\$4,048,506.00	5,544	\$730.20	(\$1,495,494.00)	\$482,779.69	625
11 PARK HATOMAL CORPORATION NEWARK OH 22-Bac-08 Preferred Stock w/ Warrants \$100,000,000.00 \$0.0 \$119,536,844.4 Redeemed, in full; warrants not outstanding \$100,000,000.00 \$1,0				WI							\$11,216,640.00		\$730.20	(\$4,143,360.00)	\$325,200.40	421
PARK NATIONAL CORPORATION NEWARK OH 25-Apr-12 \$100,000,000,000 100,000 \$1,000.00	11	PARK NATIONAL CORPORATION	NEWARK	ОН	23-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding						
		PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK NEWARK	OH	25-Apr-12		-		-		\$100,000,000.00	100,000	\$1,000.00		\$2,842,400.00	227,376

FootNote	Institution Name	City	Stat	e Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Re	epayment / Disposition / Auctio		(Realized Loss) / (Write-off)	Gain ⁵ Warrant Pr	roceeds
	PARKE BANCORP, INC.	SEWELL	NJ	30-Jan-09	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding		(rec) Shares			Pariount	Silares
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL SEWELL	NJ	28-Nov-12 29-Nov-12						\$394,072.28 \$11,318,791.40	54: 15,74	8 \$719.10 0 \$719.10) (\$153,927.72)) (\$4,421,208.60)		
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL	NJ NJ	29-N0V-12 11-Jan-13						\$11,318,791.40	(\$117,128.64)	3/19.10	(\$4,421,208.00)		
co.	PARKE BANCORP, INC. PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	SEWELL MONROEVILLE	NJ	12-Jun-13 23-Dec-08	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$36,570,413.89	Redeemed, in full; warrants outstanding					\$1,650,288.00	438,906
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	3-Jan-12	Preferred Stock W/ Warrants		\$0.00		Redeemed, in full; warrants outstanding	\$31,762,000.00	31,76	2 \$1,000.00)		
8,21,11	PASCACK BANCORP, INC.	WESTWOOD	NJ	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding						
8	PASCACK BANCORP, INC. PATAPSCO BANCORP, INC.	WESTWOOD DUNDALK	MD	19-Oct-11 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$6,000,000.00	\$377,866.67	Full investment outstanding; warrants outstanding	\$3,756,000.00	3,75	5 \$1,000.00	,	\$188,000.00	188
44	PATHFINDER BANCORP, INC.	OSWEGO	NY	11-Sep-09	Preferred Stock w/ Warrants	\$6,771,000.00	\$0.00	\$7,976,328.84	Redeemed, in full; warrants not outstanding						
	PATHFINDER BANCORP, INC. PATHFINDER BANCORP, INC.	OSWEGO OSWEGO	NY NY	1-Sep-11 1-Feb-12						\$6,771,000.00	6,77	1 \$1,000.00)	\$537,633.00	154,354
8,14	PATHWAY BANCORP	CAIRO	NE	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding						
	PATHWAY BANCORP PATHWAY BANCORP	CAIRO	NE NF	24-Jun-13 26-Jul-13						\$3,727,000.00	(\$25,000,00)	7 \$1,167.00)	\$622,446.27 \$226,565.00	186
8	PATRIOT BANCSHARES, INC.	HOUSTON	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$34,138,915.14	Sold, in full; warrants not outstanding		4				
	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON HOUSTON	TX	11-Apr-14 14-Apr-14						\$12,000,000.00 \$14,038,000.00	12,00 14,03			\$1,704,360.00 \$1,046,297.22 \$1,993,817.14 \$652,305.00	802
8,11,14	PATTERSON BANCSHARES, INC.	PATTERSON	LA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding	314,038,000.00	14,03	5 31,142.00	,	\$1,555,017.14 \$032,303.00	300
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA	7-Mar-12						\$250,000.00 \$250,000.00	25				
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON	LA LA	22-Aug-12 5-Dec-12						\$250,000.00	25				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	8-May-13						\$500,000.00	50	\$1,000.00			
11	PATTERSON BANCSHARES, INC. PEAPACK-GLADSTONE FINANCIAL CORPORATION	PATTERSON GLADSTONE	NJ NJ	5-Jun-13 9-Jan-09	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding	\$2,440,000.00	2,44	\$1,000.00)	\$185,000.00	185
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	6-Jan-10		,,		, ,	2	\$7,172,000.00	7,17				
-	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ MI	2-Mar-11 11-Jan-12						\$7,172,000.00 \$14,341,000.00	7,17 14,34				1
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	4-Apr-12						,14,341,000,000	14,34	52,000.00		\$110,000.00	150,296
44,8,14	PENN LIBERTY FINANCIAL CORP. PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	17-Apr-09 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding	\$9.960.000.00	9,96	\$1,000.00		\$498.000.00	498
11	PEOPLES BANCORP (OH)	MARIETTA	OH	1-Sep-11 30-Jan-09	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding	,,	9,96			5496,000.00	498
	PEOPLES BANCORP (OH)	MARIETTA	ОН	2-Feb-11						\$21,000,000.00	21,00				1
-	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA MARIETTA	OH	28-Dec-11 15-Feb-12						\$18,000,000.00	18,00	\$1,000.00	,	\$1,200,724.15	313,505
56,8,14	PEOPLES BANCORP (WA)	LYNDEN	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding						
	PEOPLES BANCORP (WA) PEOPLES BANCORP OF NORTH CAROLINA, INC.	LYNDEN NEWTON	WA NC	3-Aug-11 23-Dec-08	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding	\$18,000,000.00	18,00	\$1,000.00)	\$900,000.00	900
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	3-Jul-12	Treferred Stock Wy Warrants	713,034,000.00	30.00	927,077,500.10	Joid, Illian, Waltania not outstanding	\$23,384,401.44	(\$350,766.02) 25,05	4 \$933.40	(\$1,669,598.56)		
0.14	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON EASLEY	NC	8-Aug-12	Desferred Charles of Constant Manager	£43.550.000.00	£0.00	C45 363 000 75	Pedermed to full connects and extending					\$425,000.00	357,234
0,14	PEOPLES BANCORPORATION, INC. PEOPLES BANCORPORATION, INC.	EASLEY	SC	24-Apr-09 24-Apr-12	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding	\$12,660,000.00	12,66	\$1,000.00)	\$633,000.00	633
8,14	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding	\$2,944,500.00				\$122,225.00	
	PEOPLES BANCSHARES OF TN, INC. PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE MADISONVILLE	TN	31-Oct-12 11-Jan-13						\$2,944,500.00	(\$25,000.00)	3/55.00	(\$955,500.00)	\$122,225.00	195
8	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full; warrants not outstanding						
8,17,45	PEOPLESSOUTH BANCSHARES, INC. PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	COLQUITT PIGEON FALLS	GA WI	18-Sep-13 11-Sep-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding	\$12,325,000.00	12,32	5 \$1,000.00)	\$616,000.00	616
	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	25-Aug-11						\$1,500,000.00	1,50	\$1,000.00)	\$71,000.00	71
11,9,36	PGB HOLDINGS, INC. PGB HOLDINGS, INC.	CHICAGO	IL.	6-Feb-09 13-Aug-10	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding	\$3,000,000.00	3,00	\$1,000.00			
8,46,97	PIERCE COUNTY BANCORP	TACOMA	WA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently not collectible	33,000,000.00	3,00	31,000.00	,		
0.00	PIERCE COUNTY BANCORP	TACOMA ORANGE CITY	WA	5-Nov-10	Professor of Charles of Essential Manager		\$4,389,000,00						(\$6,800,000.00)		
8,69	PINNACLE BANK HOLDING COMPANY, INC. PINNACLE FINANCIAL PARTNERS. INC.	NASHVILLE	TN	6-Mar-09 12-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$4,389,000.00 \$95,000,000.00	\$4,389,000.00	\$284,999.00 \$111.918.194.45	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN	28-Dec-11	·					\$23,750,000.00	23,75				
	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN	20-Jun-12 18-Jul-12						\$71,250,000.00	71,25	\$1,000.00)	\$755,000.00	267,455
44,8,14	PLAINS CAPITAL CORPORATION	DALLAS	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding						
15.17	PLAINS CAPITAL CORPORATION PLATO HOLDINGS INC.	DALLAS SAINT PAUL	TX MN	27-Sep-11 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$2.500.000.00	\$0.00	\$3.103.618.40	Sold, in full; warrants not outstanding	\$87,631,000.00	87,63	1 \$1,000.00)	\$4,382,000.00	4,382
13,17	PLATO HOLDINGS INC.	SAINT PAUL	MN	26-Apr-13	Subordinated Describers by Exercised Warrants	32,500,000.00	90.00	33,103,010.40	Joid, Illian, Waltania not outstanding	\$120,000.00	120,00	\$1.00)	\$180.00	
	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL	MN	29-Apr-13 31-May-13						\$2,380,000.00	(\$25,000.00)	\$1.00)	\$3,570.00 \$90,582.47	107,000
	PLUMAS BANCORP	QUINCY	CA	30-Jan-09	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding		(323,000.00)				
	PLUMAS BANCORP PLUMAS BANCORP	QUINCY	CA	29-Apr-13						\$11,949,000.00	11,94	9 \$1,091.10)	\$1,088,673.39	
	PLUMAS BANCORP	QUINCY	CA	22-May-13 31-May-13							(\$130,376.73)			\$234,500.00	237,712
20	POPULAR, INC.	SAN JUAN	PR	5-Dec-08	Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,217,280,000.00	Redeemed, in full; warrants outstanding	6035					
	POPULAR, INC. PORTER BANCORP, INC. (PBI) LOUISVILLE, KY	SAN JUAN LOUISVILLE	PR KY	2-Jul-14 21-Nov-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$35,000,000.00	\$4,783,333.33	Full investment outstanding; warrants outstanding	\$935,000,000.00	935,00	\$1,000.00	,		1
8	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$2,800,000.00	\$132,253.00	Full investment outstanding; warrants outstanding						
9,15,36	PREMIER BANCORP, INC. PREMIER BANCORP, INC.	WILMETTE	IL IL	8-May-09 13-Aug-10	Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12	Redeemed, in full; warrants not outstanding	\$6,784,000.00	6,784,00	0 \$1.00		 '	1
8,22,97	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Exited bankruptcy/receivership	y. a. yaaanad	-,704,00	72.00			
	PREMIER BANK HOLDING COMPANY PREMIER FINANCIAL BANCORP, INC.	TALLAHASSEE HUNTINGTON	FL W//	14-Aug-12 2-Oct-09	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$23,052,240.29	Sold, in full; warrants outstanding				(\$9,500,000.00)		-
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8-Aug-12	riereneu stock wy Warrants	322,232,000.00	30.00	323,032,240.29	John, Illium, Warrants outstanding	\$1,678,618.89	1,86	3 \$901.00	(\$184,381.11)		
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	WV	9-Aug-12 10-Aug-12						\$8,575,102.51 \$9,795,998.16	9,51 10,87	7 \$901.00	(\$941,897.49)		1
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	wv	10-Aug-12 11-Sep-12						37,793,998.10	(\$200,497.20)	\$901.00	(\$1,070,001.84)	<u> </u>	
15,14	PREMIER FINANCIAL CORP.	DUBUQUE	IA	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding					64 507 370 50	
	PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP.	DUBUQUE DUBUQUE	IA IA	22-Jul-13 12-Sep-13						\$6,349,000.00	6,349,00 (\$78,563.80)	\$1.24		\$1,507,379.58 \$478,590.75	317,000
8	PREMIER SERVICE BANK	RIVERSIDE	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22	Redeemed, in full; warrants not outstanding						
80	PREMIER SERVICE BANK PREMIERWEST BANCORP	RIVERSIDE MEDFORD	CA OP	31-Jan-14 13-Feb-09	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,00	\$1,000.00		\$200,000.00	200
-	PREMIERWEST BANCORP	MEDFORD	OR	9-Apr-13						\$41,400,000.00	41,40	\$1,000.00)		
8,17	PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA	20-Nov-09	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding	\$262,635.10	31			\$83,086.12	07
	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA	10-Dec-12 11-Dec-12						\$8,887,232.90	10,49			\$83,086.12 \$195,295.20	228
	PRESIDIO BANK	SAN FRANCISCO	CA	11-Jan-13							(\$91,498.68)	1			1
			IIL	23-Jan-09	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible			+	(\$25,083,000.00)		+
75,97	PRINCETON NATIONAL BANCORP, INC. PRINCETON NATIONAL BANCORP, INC.	PRINCETON PRINCETON	IL	2-Nov-12											
75,97 8,18	PRINCETON NATIONAL BANCORP, INC. PRIVATE BANCORPORATION, INC.	PRINCETON MINNEAPOLIS		2-Nov-12 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$0.00	\$10,836,280.71	Redeemed, in full; warrants not outstanding				(323,003,000.00)		
75,97 8,18	PRINCETON NATIONAL BANCORP, INC. PRINATE BANCORPORATION, INC. PRINATE BANCORPORATION, INC.	PRINCETON MINNEAPOLIS MINNEAPOLIS	MN	2-Nov-12 27-Feb-09 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,960,000.00 \$3,262,000.00	\$0.00	\$10,836,280.71	Redeemed, in full; warrants not outstanding	\$8,222,000 00	8.77	2 \$1,000.00		\$748,000,00	748
75,97 8,18	PRINCETON NATIONAL BANCORP, INC. PRIVATE BANCORPORATION, INC.	PRINCETON MINNEAPOLIS	MN	2-Nov-12 27-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants		\$0.00	\$10,836,280.71 \$290,552,132.92	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$8,222,000.00	8,22 243,81			\$248,000.00	248

March Marc	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital Re	payment / Disposition /	Auction ^{3,5}		(Realized Loss) /	Gain ⁵ Warrant Pr	roceeds
Column						8								Avg. Price	(Write-off)	Amount	Shares
Column C	3,17,44 PR	OVIDENCE BANK		NC	2-Oct-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding		(1.00)					
March Marc						Desferred Steel of Microsoft	Ć454 500 000 00	£0.00	\$400.400.443.44	Cald to fell community and authoristics	\$4,000,000.00		4,000	\$1,000.00		\$175,000.00	175
Column	PR	OVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD		Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding	\$151,500,000,00		151.500	\$1,000.00			
Column	PR	OVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	20-Mar-13									. ,		\$71.62	
March Marc				MD		Professed Charles (Microsoft	ćn 355 000 00	ća na	ĆE 620 204 00	Cold to full account out out to the dis-						\$19,047,005.12	
March Marc				SC		Preferred Stock W/ Warrants	\$9,200,000.00	\$0.00	\$5,039,391.00	Sold, In full; Warrants not outstanding	\$5,096,300.00		9,266	\$550.00	(\$4,169,700.00)		
Column	11,8,14 PS	B FINANCIAL CORPORATION	MANY	LA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding					1, , ,		
Marie				LA	29-Sep-10	Broformal Stock w/ Evereicad Marrante	\$4,500,000,00	\$0.00	ČE 255 156 75	Redeemed in full unrenets not outstanding	\$9,270,000.00		9,270	\$1,000.00		\$464,000.00	464
Column				1175		Preferred Stock wy Exercised Warrants	34,300,000.00	30.00	33,333,130.73	nedeemed, in full, warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00		\$225,000.00	225
Marche March Mar			CREVE COEUR		16-Jan-09	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding							
March Marc	PL	ILASKI FINANCIAL CORP.	CREVE COEUR	MO	3-Jul-12						\$28,893,744.00	(\$433,406.16)	32,538	\$888.00	(\$3,644,256.00)	\$1,100,000.00	778,421
Company Comp	14 QC	R HOLDINGS, INC.	MOLINE	IL	13-Feb-09	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding						71,100,000.00	770,421
Column C			MOLINE	IL	15-Sep-11	·					\$38,237,000.00		38,237	\$1,000.00			
Marie Mari				IL.		Broformal Stock w/ Evereicad Warrants	¢6 220 000 00	\$0.00	67 100 502 22	Redeemed in full unrenets not outstanding						\$1,100,000.00	521,888
None None None				NC		Preferred Stock wy Exercised Warrants	30,225,000.00	30.00	37,150,353.33	nedeemed, in full, warrants not outstanding	\$6,229,000.00		6,229	\$1,000.00		\$311,000.00	311
March Marc	3,17 RC	B FINANCIAL CORPORATION	ROME	GA	19-Jun-09	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding							
Description Control	RC	B FINANCIAL CORPORATION	ROME	GA	25-Sep-13						\$8,073,279.00	(600 733 70)	8,900	\$907.10	(\$826,721.00)	\$253,383.25	268
March Marc			EUREKA	CA		Preferred Stock w/ Exercised Warrants	\$3.800,000,00	\$0.00	\$4.510.626.39	Redeemed, in full: warrants not outstanding		(\$80,732.79)					
Marche	RE	DWOOD CAPITAL BANCORP	EUREKA	CA	21-Jul-11						\$3,800,000.00		3,800	\$1,000.00		\$190,000.00	190
March Marc		DWOOD FINANCIAL INC.	REDWOOD FALLS			Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding	\$3.00F.000.0F		2.005	¢* 000 c=		\$150,000.00	150
March Marc				FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$9.982.000 00	\$9.982.000 nn	\$784.281 50	Full investment outstanding: warrants outstanding	\$2,995,000.00		2,990	\$1,000.00		\$150,000.00	150
Column C	14,8,14 RE	GENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	27-Feb-09	Preferred Stock w/ Exercised Warrants				Redeemed, in full; warrants not outstanding							
Control Cont				OK		Denformed Charles of Formation 4 5 1	£43.700.000 ==	Ar	£44 F04 332	Redeemed in fall	\$2,655,000.00		2,655	\$1,000.00		\$133,000.00	133
March Marc				WA		Preferred Stock W/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	redeemed, in full; warrants not outstanding	\$12,700,000 00		12.700	\$1,000 nn		\$381,000.00	381
Mile	3,14 RE	GIONAL BANKSHARES, INC.	HARTSVILLE	SC	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding						3362,000.00	501
The control of the	RE	GIONAL BANKSHARES, INC.	HARTSVILLE	SC	8-Nov-12						\$246,975.00			\$925.00	(\$20,025.00)	42/	
Company				sc							\$1,140,525.00	(\$13.875 00)	1,233	\$925.00	(\$92,475.00)	\$50,000.00	75
The Control of Contr	RE	GIONAL BANKSHARES, INC.	HARTSVILLE	SC	26-Mar-13												
March Marc	I1 RE	GIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding							
March Section March Sectio				AL	4-Apr-12						\$3,500,000,000.00		3,500,000	\$1,000.00		\$45,000,000,00	48.253.677
March Marc				MO		Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, in full; warrants not outstanding						343,000,000.00	46,233,077
March Marc											\$40,000,000.00		40,000	\$1,004.90		\$196,000.00 \$2,199,799.80	2,000
Marche March Mar			FRONTENAC	MO		- ()- ()- ()- ()- ()- ()- ()- (****				(\$401,960.00)					
	8,14 RII	DGESTONE FINANCIAL SERVICES, INC.		WI	27-Feb-09 20-Feb-13	Preferred Stock W/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding	\$8,966,340.00		10.900	\$822.60	(\$1.933.660.00)	\$476,206.83	545
Month State Market Month State Month S	RII	DGESTONE FINANCIAL SERVICES, INC.		WI								(\$89,663.40)			1, , ,		
March Marc				MD	9-Jan-09												
State Stat				WI		Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00	Redeemed, in full; warrants not outstanding	\$10,500,000,00	10	0.500.000	\$1.00		+	
Description Company	RIN	/ER VALLEY BANCORPORATION, INC.	WAUSAU	WI	15-May-13						\$4,500,000.00	4	4,500,000	\$1.00		\$750,000.00	750,000
March Marc				AR		Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00	\$1,622,708.57	Redeemed, in full; warrants not outstanding							
Company Comp				AR		Broformal Stock w/ Evereicad Warrants	\$25,000,000,00	\$0.00	6729 021 00	Currently not collectible	\$1,100,000.00	- 1	1,100,000	\$1.00		\$55,000.00	55,000
MARCONSTANT	,,,,,,,,			AR	5-Jul-13	Preferred Stock wy Exercised Warrants		30.00		Currently not conectible					(\$25,000,000.00)		
March Marc				PA	20-Feb-09	Preferred Stock w/ Warrants	\$30,407,000.00	\$0.00	\$37,063,564.77	Sold, in full; warrants outstanding							
1	RC	IYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	1-Jul-14						\$9,000,000.00		9,000			\$1,863,990.00 \$4,433,603.77	
STANCORN			INDIANA	PA		Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00	\$124,916,099.34	Redeemed, in full; warrants not outstanding	321,407,000.00		21,407	31,207.10		34,433,003.77	
March Marc				PA		·					\$108,676,000.00		108,676	\$1,000.00			
March Marc	S8	T BANCORP, INC.	INDIANA	PA		Desferred Sheet of Superiord Manager	£4 F40 000 00	£4 540 000 00	£0.00	Full to control to the discount of the discoun						\$527,361.00	517,012
MARINET MACROS MC. CAPT	14 SA	LISBURY BANCORP, INC.	LAKEVILLE	CT	23-Dec-08 13-Mar-09	Preferred Stock W/ Exercised Warrants Preferred Stock W/ Warrants	\$1,549,000.00	\$1,549,000.00		Redeemed, in full: warrants not outstanding							
1.4 May Printed March 1.5 May 1.			LAKEVILLE	СТ	25-Aug-11						\$8,816,000.00		8,816	\$1,000.00			
SAMPY PRINTER MACROPS INC.				CT		Professor d Charakter () Manager	£03.004.000.00	60.00	605 427 060 22	Dedesord to fill the second state of the						\$205,000.00	57,671
South Visible BANCORD IRC.				MD		Preterred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33	redeemed, in full; warrants not outstanding	\$41,547.000.00		41,547	\$1.000,00			
SMIT SPRING BACKERS IN C. SAME STATE S	SA	NDY SPRING BANCORP, INC.	OLNEY	MD	15-Dec-10						\$41,547,000.00		41,547	\$1,000.00			
SATA CLAMA VALLET MANK, IA			OLNEY	MD	23-Feb-11	Profession 1 to 1 to 1 to 1	*****	a	******	Cold to 6 "						\$4,450,000.00	651,547
SMTA CLARA MULTIP SMN, TALE A MANCREP				CA CA		Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51	Sold, in full; warrants not outstanding	\$2,465,029 00		2.900	\$850.00	(\$434,971 00)	\$98,251.45	145
AMTA LUCK BANCORP AMTSCUCKERO CA 23 LOCATI Perferred Stock or Serviced Warrants 54,000,000 54,717,14.78 Redeemed, in full, warrants not outstanding 54,000,000 54,000,0	SA	NTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	9-Apr-13						, ,,	(\$25,000.00)		700000	(4.0.75.2.00)		
A ST BANCOR PIC. SAMBURY CT 27 Abs-09 Preferred Stock of Yearning S \$6,000,000 \$0.00 \$4,717,14,78 Reference, In file, warrants not outstanding \$4,000 \$5,000 \$6	SA	NTA LUCIA BANCORP		CA		Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11	Sold, in full; warrants not outstanding			4.000	****	//		\vdash
ST BANCOUS PINC SAME SUMP CT 13-Mg-11 Perferred Stock w/ Warrant S40,000.00 S40,00			ATASCADERO	CT	21-Oct-11 27-Mar-00	Preferred Stock w/ Exercised Warrants	\$4,000,000,00	¢n nn	\$4.717.144.78	Redeemed in full: warrants not outstanding	\$2,800,000.00		4,000	\$700.00	(\$1,200,000.00)	1	1
SCRIT FINANCIAL CORPORATION CQLUMBIA SC 26-lan-09 Preferred Stock w/ Warrants S64,779,000.00 S0,00 S67,794,618,84 Redeemed, in fulf, warrants not outstanding S64,779,000.00 S67,794,794,794,794,794,794,794,794,794,79			SIMSBURY	CT	11-Aug-11	received atout wy exercised Wallfalls				neacened, in rail, waitants not outstanding	\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	200
SERT FIRMACEAU CORPORATION COLUMBA SC 24-Jun-09 SEACOAST ARRINGO CORPORATION OF FLORIDA STUART FL 19-Dec-06 Preferred Stock w/ Warrants S50,000,000 S00 S49,045,470.88 Sold, in full, warrants not outstanding S1,000,000 S00 S49,045,470.88 S1,000,000 S00 S1,000,000 S1,				SC	16-Jan-09	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84	Redeemed, in full; warrants not outstanding	***						
STACAGT SANKING CORPORATION OF FLORIDA STUART FL 19-9c-08 Preferred Stock w/ Warrants S50,000,000.00 S00 S49,045,773.88 Sold, in full; warrants not outstanding S41,020,000.00 S49,045,000.00 S49,045,000.0				sc							\$64,779,000.00		64,779	\$1,000.00		\$1,400,000.00	303,083
SEACOAST BANKING CORPORATION OF FLORIDA STLART FL 3-Ay-12 SEACOAST BANKING CORPORATION OF FLORIDA STLART FL 3-Ay-12 SEACOAST BANKING CORPORATION OF FLORIDA STLART FL 3-Ay-12 SEACOAST COMMERCE BANK SE	SE SE	ACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding						\$1,400,000.00	303,083
A5_1.14 SECONAT COMMERCE BANN CHILA WSTA CA 23 Dec 08 Preferred Stock w/ Exercised Warrants S1,800,000.0 S0,0 S2,133,700.0 Redeemed, in full, warrants not outstanding S1,000,000.0	SE	ACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	3-Apr-12	,					\$41,020,000.00	(\$615,300.00)	2,000	\$20,510.00	(\$8,980,000.00)		
SECURITY BANCHARES OF PILLANS COUNTY, INC. WANNESVILE MO 13-Feb-0 Preferred Stock w/ Exercised Warrants 52,152,000.0 50,00 51,983,75.24 50d, in full, warrant not outstanding 51,000.00 57,000.0 57,000.0 57,000.0 51,983,75.24 50d, in full, warrant not outstanding 51,000.00 57,000.0 57,0				FL		Broformad Stank w/ Evape's 12/	£1 900 000 00	£0.00	\$3.4E3.700.00	Redormed in full warrants not a state of a						\$55,000.00	589,623
SECURITY BANCSHARES OF PULASIC COUNTY, INC. WATRESVILE MO 13 Feb. 09 Preferred Stock w/ Exercised Warrants \$2,152,000.00 \$5,000.00 \$1,983,756.24 \$50d, in fully warrants not outstanding \$174,537.72 \$22.5692.00 \$577,662.28 \$174,537.72 \$22.5692.00 \$577,662.28 \$174,537.72 \$22.5692.00 \$1,980.74 \$				CA		rieleiled Stock W/ Exercised Warrants	\$1,800,000.00	\$U.00	\$2,155,780.00	neucerneu, iii idii; Warrants not outstânding	\$1,800,000.00		1,800	\$1,000.00		\$90,000.00	90
SECURITE BANCHARES OF PULASK COUNTY, INC. WAYNESVILE MO 11-18-12 SECURITE BANCHARES OF PULASK COUNTY, INC. WAYNESVILE MO 11-18-12 SECURITE BANCHARES OF PULASK COUNTY, INC. WAYNESVILE MO 25-Mar-13 SECURITE BANCHARES OF PULASK COUNTY, INC. WAYNESVILE MO 25-Mar-13 SECURITE BANCHARES OF PULASK COUNTY, INC. WAYNESVILE MO 25-Mar-13 SECURITE BANCHARES OF PULASK COUNTY, INC. WAYNESVILE MO 25-Mar-13 SECURITE BANCHARES OF PULASK COUNTY, INC. SECURIT BANCHARES	3,14 SE	CURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	МО	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding						,	
SECURITY BANCHARES OF PULASK COUNTY, IDC. WAYNESYLLE MO 2 26-Mar-13 44,14 SECURITY BANCHARES OF PULASK COUNTY, IDC. MAYNESYLLE MO 2 6-Mar-13 45,14 SECURITY BANCHARES OF PULASK COUNTY, IDC. MAYNESYLLE MO 2 6-Mar-13 AND LEGO CA 3-Ja-D-02 Frefered Stock w/ Exercised Warrants 5-5,803,000.0 50.0 56,888,017.6 Redeemed, in full, warrants not outstanding 55,803,000.0 50.0 56,888,017.6 Redeemed, in full, warrants not outstanding 55,803,000.0 50.0 55,888,017.6 Redeemed, in full, warrants not outstanding 55,803,000.0 50.0 56,888,017.6 Redeemed, in full, warrants not outstanding 55,803,000.0 50.0 55,888,017.6 Redeemed, in full, warrants not outstanding 55,803,000.0 50.0 55,888,017.6 Redeemed, in full, warrants not outstanding 55,803,000.0 50.0 55,888,017.6 Redeemed, in full, warrants not outstanding 55,803,000.0 50.0 55,888,017.6 Redeemed, in full, warrants not outstanding 55,803,000.0 50.0 55,888,017.6 Redeemed, in full, warrants not outstanding 56,815,000.0 50.0 55,815,000.0 50.0 55,815,000.0 50.0 55,815,000.0 50.0 55,815,000.0 50.0 55,815,000.0 50.0 55,815,000.0 50.0 55,815,000.0 50.0 55,815,000.0 50.0 55,815,000.0 50.0 55,815,000.0			WAYNESVILLE	MO	10-Dec-12						\$174,537.72			\$692.60		App	4
SCUINT BANCSHARS OF PLASK COUNTY, INC.				MO							\$1,515,359.00	(\$14,904.97)	1,900	\$692.60	(3384,041.00)	\$69,186.80	108
SECURITY CAUTHOUND BANCORP SAN DIEGO CA 1-4-01-11 SECURITY CAUTHOUND BANCORP S,803,000,00 S,803,000	SE	CURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	мо	26-Mar-13												
48,514 SECURITY CAUFFORMS ABNOORP INVESTOR C	14,8,14 SE			CA		Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full; warrants not outstanding	ćr 003 000 ==		5.003	£4.000 ==		***************************************	
SECURITY CALIFORNIA BANCORP RIVERSIDE CA 15-Sep-11 S.1,000.00 S.1,000.0	SE 14.8.14		RIVERSIDE	CA CA	14-Jul-11 9-Jan-00	Preferred Stock w/ Exercised Warrants	\$6.815.000.00	sn nn	SR 157 698 33	Redeemed, in full: warrants not outstanding	\$5,803,000.00		5,803	\$1,000.00		\$290,000.00	290
118.13.6 SECURITY CAPITAL CORPORATION BATES/VILE MS 26.10+09 Preferred Stock w/ Exercised Warrants 517,388,000.0 \$0.0 \$519,063,111.00 Redeemed, in full, warrants not outstanding \$17,388,000.0 \$17,388 \$1,000.0 \$	SE			CA		THEOREM STOCK WY EXCESSES WAITING		30.00	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	nedectined, in rail, warrants not outstanding	\$6,815,000.00		6,815	\$1,000.00		\$341,000.00	341
SECURITY CAPITAL CORPORATION			BATESVILLE	MS	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding							
				MS	29-Sep-10	Deeformed Stock and Manager	\$19 nnn noo oo	60.00	\$10.5E0.000.00	Redeemed in full warrants not outstand a	\$17,388,000.00		17,388	\$1,000.00		\$522,000.00	522
				SC	29-Sep-10	Preierreu Stock W/ Warrants	\$18,000,000.00	\$0.00	\$19,000,000.00	Redeemed, in rull; warrants not outstanding	\$18,000.000.00		18,000	\$1.000,00			
SECURITY FEDERAL CORPORATION AIKEN SC 31-Jul-13	SE	CURITY FEDERAL CORPORATION	AIKEN	SC	31-Jul-13						,,		.,	,		\$50,000.00	137,966
44,8,14 SECURITY STATE BANCSHARES, INC. CHARLESTON MO 20-Feb-09 Preferred Stock w/ Exercised Warrants \$12,500,000.00 \$0.00 \$14,888,679.86 Redeemed, in full; warrants not outstanding					20-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding							
SECURITY STATE BANKSHARES, INC. CHARLESTON MO 22-Sp-11 S12,500,000,00 S14,548,685.31 S12,500,000,00 S12,500,000,00 S12,500,000,00 S12,500,000,00 S12,500,000,00 S12,500,000,00 S12,500,000,00 S12,500,000,00 S12,500,000,00 S14,548,685.31 S12,500,000,00 S12,500,0				MO	22-Sep-11 1-May-00	Subordinated Debentures w/ Exercised Warrants	\$10.750.000.00	\$n nn	\$14 543 635 12	Sold, in full: warrants not outstanding	\$12,500,000.00		12,500	\$1,000.00		\$625,000.00	625
15,14 SECURITY STATE BANK HOLDING COMPANY JAMESTOWN NO 1-May-99 Subordinated Debentures w/ Exercised Warrants \$ \$10,750,000.00 \$ \$14,543,635.13 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	SE SE	CURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	24-Jun-13		Ç.10,7.30,000.00	30.00	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Sora, m ran, warrants not outstanding	\$10,750,000.00	10	0,750,000	\$1.17		\$1,784,607.50 \$720,368.55	538,000

SI SI SI SI SI SI SI SI	SECURITY STATE BANK HOLDING COMPANY SEVERN BANCORP, INC. SEVERN BANCORP, INC. SEVERN BANCORP, INC. SEVERN BANCORP, INC. SEVER BANCSHARES, INC. SHORE BANCSHARES, INC. SHORE BANCSHARES, INC. SIGNATURE BANCSHARES, INC. SIGNATURE BANCSHARES, INC. SIGNATURE BANCSHARES, INC. SIGNATURE BANK	JAMESTOWN ANNAPOLIS ANNAPOLIS ANNAPOLIS EASTON EASTON EASTON DALLAS DALLAS NEW YORK	MD MD	26-Jul-13 21-Nov-08 25-Sep-13 29-Oct-13	Preferred Stock w/ Warrants	Amount \$23,393,000.00	Investment \$0.00	\$26,915,463.85	Sold, in full; warrants outstanding	Amount \$23,367,267.70	(Fee) ⁴ S (\$125,346.08)	hares	Avg. Price	(Write-off)	Amount	Shares
SI SI SI SI SI SI SI SI	SEVERN BANCORP, INC. SEVERN BANCORP, INC. SEVERN BANCORP, INC. SHORE BANCSHARES, INC. SHORE BANCSHARES, INC. SHORE BANCSHARES, INC. SIGNATURE BANK SIGNATURE BANK SIGNATURE BANK SIGNATURE BANK SIGNATURE BANK	ANNAPOLIS ANNAPOLIS ANNAPOLIS EASTON EASTON EASTON DALLAS DALLAS NEW YORK	MD MD	21-Nov-08 25-Sep-13 29-Oct-13	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding	622 267 267 70	(\$125,346.08)					
SI SI SI SI SI SI SI SI	SEVERN MACORP, INC. SEVERN MACORP, INC. SHORE BANCSHARES, INC. SHORE BANK SHORE BANK SHORE BANK	ANNAPOLIS ANNAPOLIS EASTON EASTON EASTON DALLAS DALLAS NEW YORK	MD	25-Sep-13 29-Oct-13	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding	\$22.267.267.70						
Si Si Si Si Si Si Si Si	SEVERB MANCHARES, INC. SHORE BANCHARES, INC. SHORE BANCHARES, INC. SHORE BANCHARES, INC. SIGNATURE BANK	ANNAPOLIS EASTON EASTON EASTON DALLAS DALLAS NEW YORK		29-Oct-13								23,393	\$998.90	(\$25,732.30)		
Si Si Si Si Si Si Si Si	SHORE BANCSHARS, INC. SHORE BANCSHARS, INC. SHORE BANCSHARS, INC. SIGNATURE BANK SIGNATURE BANK SIGNATURE BANK SIGNATURE BANK SIGNATURE BANK SIGNATURE BANK	EASTON EASTON EASTON DALLAS DALLAS NEW YORK	MD MD							323,307,207.70	(\$233,672.68)	23,393	\$998.90	(\$25,732.30)		
11,14 Si 11,14 Si	SHORE BANCSHARES, INC. SIGNATURE BANK SIGNATURE BANK SIGNATURE BANK SIGNATURE BANK	EASTON DALLAS DALLAS NEW YORK	MD	9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding							
11,14 Si Si Si Si Si Si Si Si Si Si Si Si Si S	SIGNATURE BANCSHARES, INC. SIGNATURE BANCKSHARES, INC. SIGNATURE BANK SIGNATURE BANK SIGNATURE BANK SIGNATURE BANK SIGNATURE BANK SIGNATURE BANK	DALLAS DALLAS NEW YORK		15-Apr-09						\$25,000,000.00		25,000	\$1,000.00			
SI SI SI SI SI SI SI SI	SIGNATURE BANCSHARES, INC. SIGNATURE BANK SIGNATURE BANK SIGNATURE BANK SIGNATURE BANK SIGNATURE BANK	DALLAS NEW YORK	TY	16-Nov-11 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587,59	Redeemed, in full; warrants not outstanding						\$25,000.00	172,970
\$1 \$1 \$1 \$1 \$1 \$1 \$1 \$1 \$1 \$1 \$1 \$1 \$1 \$	SIGNATURE BANK SIGNATURE BANK SOMERSET HILLS BANCORP	NEW YORK	TX	15-Dec-10	Substituted Description by Exercises Warrants				neactified, in rail, warrants not outstanding	\$1,700,000.00		1,700,000	\$1.00		\$85,000.00	85,000
SI S	SIGNATURE BANK SOMERSET HILLS BANCORP	NEW YORK	NY	12-Dec-08	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding							
Si Si Si Si Si Si Si Si	SOMERSET HILLS BANCORP	NEW YORK	NY	31-Mar-09 16-Mar-10						\$120,000,000.00		120,000	\$1,000.00		\$11,150,939.74	595,829
51 52,97 St 54 .4 St 55 .54 .55 .54 .54 .54 .54 .54 .55 .54 .55 .54 .55 .56 .56 .56 .56 .56 .56 .56 .56 .56		BERNARDSVILLE	NY NI	16-Mar-10 16-Jan-09	Preferred Stock w/ Warrants	\$7.414.000.00	\$0.00	\$7.816.685.55	Redeemed, in full; warrants not outstanding						\$11,150,939.74	595,829
2,97 St St .4 St .5 St	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	20-May-09	Treterica Stock wy Walland	37,414,000.00	30.00	\$7,010,003.33	neactified, in rail, warrants not outstanding	\$7,414,000.00		7,414	\$1,000.00			
50 4 S0 50 50 50 50 4 S0 50 50 50 50 50 50 50 50 50 50 50 50 50	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	24-Jun-09											\$275,000.00	163,065
.4 S1 S1 S1 S1 S1 S1 .4 S1 S1	SONOMA VALLEY BANCORP SONOMA VALLEY BANCORP	SONOMA SONOMA	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00	Currently not collectible					(ća cra 000 00)		
50 50 50 50 50 4 50 50 50	SONOMA VALLEY BANCORP SOUND BANKING COMPANY	MOREHEAD CITY	NC NC	20-Aug-10 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding					(\$8,653,000.00)		
\$6 \$4 \$4 \$6 \$6 \$6	SOUND BANKING COMPANY	MOREHEAD CITY	NC	13-Nov-12	Treffice stock by Exclused Walland	33,070,000.00	30.00	\$3,313,EE4.44	Sold, In fail, Walland Hot oddstallding	\$2,832,412.70		3,070	\$922.60	(\$237,587.30)	\$124,412.34	154
.4 S0 .50 .50	SOUND BANKING COMPANY	MOREHEAD CITY	NC	11-Jan-13							(\$25,000.00)					
.4 S6	SOUTH FINANCIAL GROUP, INC. / CAROLINA FIRST BANK SOUTH FINANCIAL GROUP, INC. / CAROLINA FIRST BANK	GREENVILLE GREENVILLE	SC	5-Dec-08	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding				\$1,000.00	***********	*	
S(SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	30-Sep-10 17-Jul-09	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13 109 014 25	Sold, in full; warrants not outstanding	\$130,179,218.75		130,179	\$1,000.00	(\$216,820,781.25)	\$400,000.00	10,106,796
S	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	8-Mar-13		V/	7.777	4-0/-00/		\$1,814,620.00		2,000	\$907.30	(\$185,380.00)		
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	11-Mar-13						\$9,889,679.00		10,900	\$907.30	(\$1,010,321.00)	\$588,264.19	645
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE ARKADELPHIA	GA	9-Apr-13	- (15: 1			******	- 1 1 / 1 / 1 / 1 / 1		(\$117,042.99)					
9,36 \$6	SOUTHERN BANCORP, INC. SOUTHERN BANCORP, INC.	ARKADELPHIA ARKADELPHIA	AR	16-Jan-09 6-Aug-10	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full; warrants not outstanding	\$11,000,000.00		11,000	\$1,000.00			
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	5-Dec-08	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding	. , , , , , , , , , , , , , , , , , , ,						
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	1-Oct-12						\$42,750,000.00		42,750	\$1,000.00			
S/	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	27-Feb-09	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding	\$1E 630 305 00	(\$334 E74 44)	17 200	£004 ==	/\$4.550.704.55°		
	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE GREENVILLE	SC	3-Jul-12 25-Jul-12						\$15,638,296.00	(\$234,574.44)	17,299	\$904.00	(\$1,660,704.00)	\$1,100,000.00	399,970
	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding						21,100,000.00	333,570
S	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	8-Sep-11						\$4,862,000.00		4,862	\$1,000.00		\$243,000.00	243
8,14 St	SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN ILLINOIS BANCORP, INC.	CARMI CARMI	IL.	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	£* 000 ==		A350 000 00	
	SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	25-Aug-11 5-Dec-08	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$10,804,763.89	Redeemed, in full; warrants outstanding	00.000,000,cç		5,000	\$1,000.00		\$250,000.00	250
5	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	мо	21-Jul-11	Treated Mock by Wallants				and the second s	\$9,550,000.00		9,550	\$1,000.00			
	SOUTHFIRST BANCSHARES, INC.	SYLACAUGA	AL	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$2,760,000.00	\$364,796.34	Full investment outstanding; warrants outstanding							
	SOUTHWEST BANCORP, INC.	STILLWATER	OK	5-Dec-08	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$85,247,569.91	Redeemed, in full; warrants not outstanding				\$1,000.00			
- 50	SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC.	STILLWATER STILLWATER	OK	8-Aug-12 29-May-13						\$70,000,000.00		70,000	\$1,000.00		\$2,287,197.00	703,753
,8,14 St	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61	Redeemed, in full; warrants not outstanding						92,201,291.00	703,733
	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	22-Sep-11						\$18,215,000.00		18,215	\$1,000.00		\$911,000.00	911
	SPIRIT BANKCORP, INC.	BRISTOW	OK	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, in full; warrants not outstanding						*****	
	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW BRISTOW	OK	21-Oct-13 6-Jan-14						\$9,000,000.00	(\$90,000.00)	30,000	\$300.00	(\$21,000,000.00)	\$631,941.75	1,500
5	ST. JOHNS BANCSHARES, INC.	ST. LOUIS	MO	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$845,658.00	Full investment outstanding; warrants outstanding		(230,000.00)					
	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$60,000,000.00	\$0.00	\$75,757,163.03	Redeemed, in full; warrants not outstanding							
	STANDARD BANCSHARES, INC. STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	HICKORY HILLS JERICHO	IL	22-Feb-13 5-Dec-08	Professor d Shoots on A Managara	\$36,842,000.00	\$0.00	\$42,414,352.50	Redeemed, in full; warrants outstanding	\$60,000,000.00		12,903,226	\$1,432.56		\$3,000,000.00	
	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	14-Dec-11	Preferred Stock w/ Warrants	\$30,842,000.00	\$0.00	\$42,414,352.50	Redeemed, in full; warrants outstanding	\$36,842,000.00		36,842	\$1,000.00			
.17,44 Si	STATE BANK OF BARTLEY, THE	BARTLEY	NE	4-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18	Redeemed, in full; warrants not outstanding			0.0,0.12	4-40-0-00			
	STATE BANK OF BARTLEY, THE	BARTLEY	NE	22-Sep-11						\$1,697,000.00		1,697,000	\$1.00		\$51,000.00	51,000
	STATE BANKSHARES, INC. STATE BANKSHARES, INC.	FARGO FARGO	ND ND	16-Jan-09 12-Aug-09	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23	Redeemed, in full; warrants not outstanding	\$12,500,000.00		12,500	\$1,000.00			
	STATE BANKSHARES, INC.	FARGO	ND	29-Jun-11						\$37,500,000.00		37,500	\$1,000.00		\$2,500,000.00	250
6,11 ST	STATE CAPITAL CORP.	GREENWOOD	MS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding							
	STATE CAPITAL CORP.	GREENWOOD	MS	29-Sep-10						\$15,000,000.00		15,000	\$1,000.00		\$750,000.00	750
	STATE STREET CORPORATION STATE STREET CORPORATION	BOSTON BOSTON	MA		Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	Redeemed, in full; warrants not outstanding	\$2,000,000,000.00		20,000	\$100,000.00			
	STATE STREET CORPORATION	BOSTON	MA	8-Jul-09						\$2,000,000,000.00		20,000	\$100,000.00		\$60,000,000.00	2,788,104
,11,14 ST	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29	Redeemed, in full; warrants not outstanding							
	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN	18-Jan-12						\$24,900,000.00		24,900,000	\$1.00		\$1,245,000.00	1,245,000
	STEELE STREET BANK CORPORATION STEELE STREET BANK CORPORATION	DENVER DENVER		25-Sep-09 1-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60	Redeemed, in full; warrants not outstanding	\$11,019,000.00		11,019,000	\$1.00		\$331,000.00	331,000
	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE	VA	1-Sep-11 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00	Redeemed, in full; warrants not outstanding	\$11,019,000.00		11,017,000	\$1.00		\$331,000.00	331,000
ST	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	13-Apr-11	Thirties and the second of the	+	400	,,,	The state of the s	\$7,500,000.00		7,500	\$1,000.00			
S	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	28-Dec-11						\$22,500,000.00		22,500	\$1,000.00		1	
	STELLARONE CORPORATION STERLING BANCORP	CHARLOTTESVILLE NEW YORK	VA NY	18-Dec-13 23-Dec-08	Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33	Redeemed, in full; warrants not outstanding						\$2,920,000.00	302,623
	STERLING BANCORP	NEW YORK	NY	27-Apr-11	Trecence Stock W/ Wallants	J-12,000,000.00	,0.00	y+1,000,100.33	neacenea, in rail, warrants not dustanding	\$42,000,000.00		42,000	\$1,000.00			
ST	STERLING BANCORP	NEW YORK	NY	18-May-11											\$945,775.00	516,817
S	STERLING BANCSHARES, INC.	HOUSTON	TX	12-Dec-08	Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed, in full; warrants not outstanding	£435 400 000 CC		435 400	\$1,000,00			
	STERLING BANCSHARES, INC. STERLING BANCSHARES, INC.	HOUSTON	TX	5-May-09 15-Jun-10						\$125,198,000.00		125,198	\$1,000.00		\$2.857.914.52	2,615,557
	STERLING BANCSMARES, INC. STERLING FINANCIAL CORPORATION	HOUSTON SPOKANE	WA	5-Dec-08	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63	Sold, in full; warrants not outstanding						32,037,914.32	2,013,357
ST	STERLING FINANCIAL CORPORATION	SPOKANE	WA	20-Aug-12	,		, , ,			\$114,772,740.00	(\$1,434,659.25)	5,738,637	\$20.00	(\$188,227,260.00)		
S	STERLING FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	SPOKANE MIDLAND PARK	WA	19-Sep-12	Bushward Parak (***	Ć40.000		C44 400 C== ==	Pederand in full control of the cont						\$825,000.00	97,541
	STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK MIDLAND PARK	NI NI	30-Jan-09 1-Sep-11	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	26-Oct-11						220,000,000.00		20,000	Ç2,000.00		\$107,398.00	133,475
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553.84	Redeemed, in full; warrants not outstanding							
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	12-Jan-11						\$4,000,000.00		4,000	\$1,000.00			
	STOCKMENS FINANCIAL CORPORATION STONEBRIDGE FINANCIAL CORP.	RAPID CITY WEST CHESTER	PA PA	16-Mar-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding	\$11,568,000.00		11,568	\$1,000.00		\$778,000.00	778
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	26-Mar-13	Treaties stock wy Exercises Wallants	y20,273,000.00	,0.00	yz,v.zz,310.50	Solo, in rain, warrains not ductariding	\$1,796,209.03		10,351	\$173.50	(\$8,554,790.97)	\$130,704.17	516
S	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA	27-Mar-13						\$107,935.66		622	\$173.50	(\$514,064.34)	\$8,358.99	33
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	9-Apr-13	Coloradore d Dahari		*********	4	Full transfer and the St.		(\$25,000.00)					
S ¹	SUBURBAN ILLINOIS BANCORP, INC. SUMMIT STATE BANK	ELMHURST SANTA ROSA	IL C^	19-Jun-09 19-Dec-08	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants	\$15,000,000.00 \$8,500,000.00	\$15,000,000.00 \$0.00	\$2,083,520.25 \$9,930.625.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
	SUMMIT STATE BANK	SANTA ROSA	CA	19-Dec-08 4-Aug-11	Preferred Stock Wy Warrants	\$6,500,000.00	\$0.00	\$9,930,025.00	neucerneu, in iuli; Warrants not outstanding	\$8,500,000.00		8,500	\$1,000.00			
SI	SUMMIT STATE BANK	SANTA ROSA	CA	14-Sep-11						, .,,		.,	,.,,		\$315,000.00	239,212
S	SUN BANCORP, INC.	VINELAND	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding							
	SUN BANCORP, INC.	VINELAND	NJ NJ	8-Apr-09						\$89,310,000.00		89,310	\$1,000.00		\$2,400,000,00	1 630 5 47
	SUN BANCORP, INC. SUNTRUST BANKS, INC.	VINELAND ATLANTA	GA	27-May-09 14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding						\$2,100,000.00	1,620,545
SI	SUNTRUST BANKS, INC.	ATLANTA	GA	31-Dec-08	Thirties and the second of the	\$1,350,000,000.00	400	, . ,	The state of the s							
	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA	GA	30-Mar-11 28-Sep-11						\$4,850,000,000.00		48,500	\$100,000.00		\$30,066,661.40	17,900,182

FootNote	Institution Name	City St	ate Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Rep	payment / Disposition / Auct	ion ^{3,5}	(Realized Loss) /	Gain ⁵ Warrant Pro	oceeds
					Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount	Shares
24,49,97	SUPERIOR BANCORP INC. SUPERIOR BANCORP INC.	BIRMINGHAM AL BIRMINGHAM AL	5-Dec-08 15-Apr-11	8 Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently not collectible			+	(\$69,000,000.00)	· · · · · · · · · · · · · · · · · · ·	
11,8,14	SURREY BANCORP		9-Jan-09		\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding						
11	SURREY BANCORP SUSQUEHANNA BANCSHARES, INC.	MOUNT AIRY NC LITITZ PA	29-Dec-10 12-Dec-08		\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,1	000 \$1,000.00	4	\$100,000.00	100
	SUSQUEHANNA BANCSHARES, INC.	LITITZ PA	21-Apr-10	.0					\$200,000,000.00	200,	000 \$1,000.00			
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES. INC.	LITITZ PA	22-Dec-10 19-Jan-11	1		t			\$100,000,000.00	100,0	000 \$1,000.00	1	\$5,269,179,36	3,028,264
11,8,14	SV FINANCIAL, INC.	STERLING IL	10-Apr-09	9 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding						
12,16	SV FINANCIAL, INC. SVB FINANCIAL GROUP	STERLING IL SANTA CLARA CA	31-Aug-11 12-Dec-08	11 Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,1	000 \$1,000.00	4	\$200,000.00	200
,	SVB FINANCIAL GROUP	SANTA CLARA CA	23-Dec-09	19					\$235,000,000.00	235,1	000 \$1,000.00	j i		
15,44,14	SVB FINANCIAL GROUP SWORD FINANCIAL CORPORATION	SANTA CLARA CA HORICON WI	16-Jun-10 8-May-09		\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding				+	\$6,820,000.00	354,058
	SWORD FINANCIAL CORPORATION	HORICON WI	15-Sep-11	1					\$13,644,000.00	13,644,0	000 \$1.00	j .	\$682,000.00	682,000
11	SYNOVUS FINANCIAL CORP. SYNOVUS FINANCIAL CORP.	COLUMBUS GA COLUMBUS GA	19-Dec-08 26-Jul-13	R Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; warrants outstanding	\$967,870,000.00	967,1	870 \$1,000.00	0	 	
8,103	SYRINGA BANCORP	BOISE ID	16-Jan-09	9 Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22	Currently not collectible	2307,070,000.00	307,	77,000.00			
	SYRINGA BANCORP TAYLOR CAPITAL GROUP	BOISE ID ROSEMONT IL	31-Jan-14 21-Nov-08		\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding				(\$8,000,000.00)		
	TAYLOR CAPITAL GROUP	ROSEMONT	19-Jun-12	2	****		,,,		\$93,659,350.50	(\$1,404,890.26) 104,6	823 \$893.50	0 (\$11,163,649.50)		
15 17 45	TAYLOR CAPITAL GROUP TCB CORPORATION/COUNTY BANK	ROSEMONT IL GREENWOOD SC	18-Jul-12 28-Aug-09		\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding					\$9,839,273.00	1,462,647
	TCB CORPORATION/COUNTY BANK	GREENWOOD SC	8-Sep-11	1				redeemed, in ruli, warrants not outstanding	\$9,720,000.00	9,720,1	000 \$1.00	a	\$292,000.00	292,000
8,97,100	TCB HOLDING COMPANY TCB HOLDING COMPANY	THE WOODLANDS TX THE WOODLANDS TX	16-Jan-09 13-Dec-13	9 Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08	Currently not collectible				(\$11,730,000.00)		
11	TCF FINANCIAL CORPORATION	WAYZATA MN	14-Nov-08	18 Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding						
	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA MN	22-Apr-09 21-Dec-09	3					\$361,172,000.00	361,	172 \$1,000.00	4	\$9,449,980.56	3,199,988
11,8,14	TCNB FINANCIAL CORP	DAYTON OH	23-Dec-08	18 Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding						3,139,988
63.97	TCNB FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC.	DAYTON OH FRANKLIN TN	3-Aug-11 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently not collectible	\$2,000,000.00	2,1	000 \$1,000.00	J.	\$100,000.00	100
03,31	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN TN	27-Jan-12	2		\$0.00		Currently not collectible				(\$30,000,000.00)		
8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	DAK RIDGE TN DAK RIDGE TN	23-Dec-08 26-Apr-13	8 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding	\$298,000.00		298 \$1,022.10		\$6,588.78 \$19,218.87	30
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE TN	29-Apr-13	3					\$2,702,000.00	2,7			\$6,588.78 \$19,218.87 \$59,741.22 \$124,922.63	130
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE TN	31-May-13	3			*******			(\$25,000.00)				
11	TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.	DALLAS TX DALLAS TX	16-Jan-09 13-May-09	9 Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding	\$75,000,000.00	75,0	000 \$1,000.00	0		
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS TX	17-Mar-10										\$6,559,066.21	758,086
11,8,14	TEXAS NATIONAL BANCORPORATION INC. TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE TX JACKSONVILLE TX	9-Jan-09 19-May-10		\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding	\$3,981,000.00	3,1	981 \$1,000.00	0	\$199,000.00	199
44,8,14	THE ANB CORPORATION	TERRELL TX	7-Aug-09	9 Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding						
12.16	THE AND CORPORATION THE BANCORP, INC.	TERRELL TX WILMINGTON DE	25-Aug-11 12-Dec-08		\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding	\$20,000,000.00	20,1	000 \$1,000.00	1	\$1,000,000.00	1,000
	THE BANCORP, INC.	WILMINGTON DE	10-Mar-10	.0					\$45,220,000.00	45,	220 \$1,000.00	j		
8	THE BANCORP, INC. THE BANK OF CURRITUCK	WILMINGTON DE MOYOCK NC	8-Sep-10 6-Feb-09		\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding					\$4,753,984.55	980,203
	THE BANK OF CURRITUCK	MOYOCK NC	3-Dec-10	.0					\$1,742,850.00	4,0	021 \$433.40	0 (\$2,278,150.00)		
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS KY CRESTVIEW HILLS KY	13-Feb-09 22-Dec-10		\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding	\$17,000,000.00	17,1	000 \$1,000.00	0	 	
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS KY	23-Nov-11	1					\$17,000,000.00	17,				
0.14	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BARABOO BANCORPORATION, INC.	CRESTVIEW HILLS KY BARABOO WI	29-May-13 16-Jan-09	13 Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding					\$2,150,648.55	276,078
0,14	THE BARABOO BANCORPORATION, INC.	BARABOO WI	10-Dec-12	2	920,749,000.00	Ju.00		Sold, in fall, warrants not outstanding	\$1,956,900.00	3,0			\$403,161.92	487
	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO WI BARABOO WI	11-Dec-12 11-Jan-13						\$11,577,672.70	(\$135,345.73)	749 \$652.30	0 (\$6,171,327.30)	\$455,316.35	550
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD CT	19-Dec-08	18 Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding			-			
44	THE CONNECTICUT BANK AND TRUST COMPANY THE ELMIRA SAVINGS BANK, FSB	HARTFORD CT ELMIRA NY	19-Apr-12 19-Dec-08	12 Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$10.309.575.00	Redeemed, in full; warrants outstanding	\$5,448,000.00	5,4	448 \$1,000.00)	\$792,783.00	175,742
	THE ELMIRA SAVINGS BANK, FSB	ELMIRA NY	25-Aug-11	1					\$9,090,000.00	9,0	090 \$1,000.00	J .		
11	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA ME DAMARISCOTTA ME	9-Jan-09 24-Aug-11		\$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, in full; warrants outstanding	\$12,500,000.00	12,	500 \$1,000.00	0		
	THE FIRST BANCORP, INC.	DAMARISCOTTA ME	27-Mar-13						\$2,500,000.00	2,!	500 \$1,000.00	0		
11.36	THE FIRST BANCORP, INC. THE FIRST BANCSHARES, INC.	DAMARISCOTTA ME HATTIESBURG MS	8-May-13 6-Feb-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,411,805,56	Redeemed, in full; warrants outstanding	\$10,000,000.00	10,0	000 \$1,000.00	4		
	THE FIRST BANCSHARES, INC.	HATTIESBURG MS	29-Sep-10	0			, , , , , , , , , , , , , , , , , , , ,		\$5,000,000.00	5,0	000 \$1,000.00	٥		
11,8,14	THE FIRST STATE BANK OF MOBEETIE THE FIRST STATE BANK OF MOBEETIE	MOBEETIE TX MOBEETIE TX	27-Feb-09 14-Apr-10		\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding	\$731,000.00		731 \$1,000.00		\$37,000.00	
11,8,14	THE FREEPORT STATE BANK	HARPER KS	6-Feb-09	9 Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding						3/
11	THE FREEPORT STATE BANK THE HARTFORD FINANCIAL SERVICES GROUP. INC.	HARPER KS HARTFORD CT	19-Dec-12 26-Jun-09	2	\$3,400,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$301,000.00		301 \$1,000.00	4	\$15,000.00	15
**	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD CT	26-Jun-09 31-Mar-10		,400,000,000.00	50.00	⇒+,∠30,125,0/1.00	neucerneu, iii iuli; Warrants not outstanding	\$3,400,000,000.00	3,400,	000 \$1,000.00	э		
8 44 14	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY	HARTFORD CT COLUMBIA MC	27-Sep-10 22-May-09	0 Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding					\$706,264,559.89	52,093,973
0,44,14	THE LANDRUM COMPANY	COLUMBIA MC	18-Aug-11	1					\$15,000,000.00	15,1	000 \$1,000.00	э	\$750,000.00	750
8,14	THE LITTLE BANK, INCORPORATED	KINSTON NC	23-Dec-08	8 Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding	\$7,359,000.00			0 (\$141,000.00)		
	THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED	KINSTON NC KINSTON NC	31-Oct-12 11-Jan-13	3					\$7,359,000.00	7,5 (\$73,590.00)	500 \$981.20	(\$141,000.00)	\$371,250.00	375
11	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP. INC.	PITTSBURGH PA PITTSBURGH PA	31-Dec-08 10-Feb-10	18 Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding	67 570 300 000 57		703			
	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PA PITTSBURGH PA							\$7,579,200,000.00	75,	792 \$100,000.00	+	\$320,372,284.16	16,885,192
44,8,14	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES CA	20-Feb-09	9 Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding						
8,14	THE PRIVATE BANK OF CALIFORNIA THE QUEENSBOROUGH COMPANY	LOS ANGELES CA LOUISVILLE GA	1-Sep-11 9-Jan-09	11 9 Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding	\$5,450,000.00	5,4	450 \$1,000.00	+	\$273,000.00	273
	THE QUEENSBOROUGH COMPANY	LOUISVILLE GA	8-Mar-13	3					\$244,225.00		250 \$976.90		\$4,806.45	5
	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE GA LOUISVILLE GA	11-Mar-13 9-Apr-13	3					\$11,478,575.00	(\$117,228.00)	750 \$976.90	0 (\$271,425.00)	\$571,967.55	595
8,18,21,44	THE VICTORY BANCORP, INC.	LIMERICK PA	27-Feb-09	9 Preferred Stock w/ Exercised Warrants	\$541,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding						
	THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC.	LIMERICK PA LIMERICK PA	11-Dec-09 22-Sep-11	1	\$1,505,000.00				\$2,046,000.00	2,1	046 \$1,000.00	0	\$61,000.00	61
8,21	THREE SHORES BANCORPORATION, INC.	ORLANDO FL	23-Jan-09	9 Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding						01
	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO FL ORLANDO FL	8-Nov-12 9-Nov-12	2		 			\$1,165,528.32 \$3,877.691.40	1,			\$282.284.64	284
	THREE SHORES BANCORPORATION, INC.	ORLANDO FL	11-Jan-13	3					\$3,011,031.40	(\$50,432.20)	3888.40	(3467,1046)	3282,284.04	284
	TIB FINANCIAL CORP TIB FINANCIAL CORP	NAPLES FL NAPLES FL	5-Dec-08 30-Sep-10	18 Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding	\$12,119,637.37	12,	120 \$1,000.00	0 (\$24,880,362.63)	\$40,000.00	1,106,389
	TIDELANDS BANCSHARES, INC.	MT. PLEASANT SC	30-Sep-10 19-Dec-08		\$14,448,000.00	\$14,448,000.00	\$1,195,973.33	Full investment outstanding; warrants outstanding	314,119,037.37	12,	\$1,000.00	(324,880,302.63)	540,000.00	1,100,389
	TIFEON BANKING COMPANY TIFFON BANKING COMPANY	TIFTON GA	17-Apr-09 12-Nov-10		\$3,800,000.00	\$0.00	\$223,208.00	Exited bankruptcy/receivership				(\$3,800,000.00)	<u> </u>	

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Dispos	sition / Austion ³	3,5	(Realized Loss) /	Gain ⁵	Warrant Proceeds
Tootivote	mattator runic	City	State Sate	Original investment Type	Amount	Investment	TOTAL CASIL DACK	mestment status	Amount	(Fee)4	Shares	Avg. Price	(Write-off)	Gaiii	Amount Shares
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA 8-Nov-12						\$3,290,437.50	(-55)	3,815	\$862.50	(\$524,562.50)		
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.		WA 9-Nov-12 WA 13-Nov-12						\$1,580,962.50 \$9,481,462.50		1,833 10,993	\$862.50 \$862.50	(\$252,037.50) (\$1,511,537.50)		
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA 11-Jan-13						35,461,402.30	(\$143,528.63)	10,993	3802.30	(31,311,337.30)		
11.8.14	TIMBERLAND BANCORP, INC. TITONKA BANCSHARES, INC.	HOQUIAM TITONKA	WA 11-Jun-13 IA 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding							\$1,301,856.00 370,899
11,0,14	TITONKA BANCSHARES, INC.	TITONKA	IA 4-Apr-12	Freieried Stock W/ Exercised Warrants		30.00	32,303,430.30	redeemed, in ruii, warrants not outstanding	\$2,117,000.00		2,117	\$1,000.00			\$106,000.00 106
8	TODD BANCSHARES, INC. TODD BANCSHARES, INC.	HOPKINSVILLE HOPKINSVILLE	KY 6-Feb-09 KY 25-Sep-13	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00 200
45	TOWNEBANK	PORTSMOUTH	VA 12-Dec-08	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding							\$200,000.00
	TOWNEBANK	PORTSMOUTH PORTSMOUTH	VA 22-Sep-11						\$76,458,000.00		76,458	\$1,000.00			\$4.500.000 pp. 554.330
8	TOWNEBANK TREATY OAK BANCORP, INC.	AUSTIN	VA 15-May-13 TX 16-Jan-09	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$842,415.03	Sold, in full; warrants outstanding							\$1,500,000.00 554,330
	TREATY OAK BANCORP, INC.	AUSTIN	TX 15-Feb-11						\$500,000.00		3,118	\$155.47	(\$2,618,000.00)		
44,8,14	TREATY OAK BANCORP, INC. TRIAD BANCORP, INC.	AUSTIN FRONTENAC	TX 21-Dec-12 MO 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding	\$150,000.00		150,000	\$1.00			
	TRIAD BANCORP, INC.	FRONTENAC	MO 22-Sep-11						\$3,700,000.00		3,700	\$1,000.00			\$185,000.00 185
44,8,14	TRI-COUNTY FINANCIAL CORPORATION TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD 19-Dec-08 MD 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding	\$15,540,000.00		15,540	\$1,000.00			\$777.000.00 777
8,14	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding							
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM 7-Aug-12 NM 9-Aug-12						\$2,639,379.50 \$7,038,845.50		3,518 9,382	\$750.20 \$750.20	(\$878,620.50) (\$2,343,154.50)		\$163,062.90 175 \$1,300,776.05 1,396
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM 10-Aug-12						\$16,984,909.75		22,639	\$750.20	(\$5,654,090.25)		\$191,948.33 206
11,8,9	TRINITY CAPITAL CORPORATION TRI-STATE BANK OF MEMPHIS	LOS ALAMOS	NM 11-Sep-12 TN 3-Apr-09	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding		(\$266,631.35)					
11,0,5	TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN 13-Aug-10	Fielefied Stock		30.00			\$2,795,000.00		2,795	\$1,000.00			
11,8	TRISTATE CAPITAL HOLDINGS, INC. TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH PITTSBURGH	PA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding							\$1,150,000.00 1,150
	TRISUMMIT BANK	KINGSPORT	TN 3-Apr-09	Preferred Stock w/ Warrants	\$2,765,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding	\$23,000,000.00		23,000	\$1,000.00			\$1,150,000.00 1,150
	TRISUMMIT BANK	KINGSPORT	TN 22-Dec-09		\$4,237,000.00								(4		
	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT KINGSPORT	TN 29-Nov-12 TN 11-Jan-13						\$5,251,500.00	(\$52,515.00)	7,002	\$750.00	(\$1,750,500.00)		\$124,665.75 138
11	TRUSTMARK CORPORATION	JACKSON	MS 21-Nov-08	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding		(1-7					
-	TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON JACKSON	MS 9-Dec-09 MS 30-Dec-09						\$215,000,000.00		215,000	\$1,000.00			\$10,000,000.00 1,647,931
44,8,14	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA 29-May-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding							
11	TWO RIVERS FINANCIAL GROUP, INC. U.S. BANCORP	BURLINGTON MINNEAPOLIS	IA 1-Sep-11 MN 14-Nov-08	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00			\$600,000.00 60
11	U.S. BANCORP	MINNEAPOLIS	MN 17-Jun-09	Preferred Stock Wy Warrants	\$6,599,000,000.00	\$0.00	30,933,220,416.67	Redeemed, in full; warrants not outstanding	\$6,599,000,000.00		6,599,000	\$1,000.00			
	U.S. BANCORP U.S. CENTURY BANK	MINNEAPOLIS MIAMI	MN 15-Jul-09 FL 7-Aug-09	Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$50,236,000.00	\$745,311.72	Full investment outstanding; warrants outstanding							\$139,000,000.00 32,679,102
44,8,14	UBT BANCSHARES, INC.	MARYSVILLE	KS 30-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$50,236,000.00	\$745,311.72 \$10,634,911.78	Redeemed, in full; warrants not outstanding							
	UBT BANCSHARES, INC.	MARYSVILLE	KS 11-Aug-11						\$8,950,000.00		8,950	\$1,000.00			\$450,000.00 45
22,97	UCBH HOLDINGS INC. UCBH HOLDINGS INC.	SAN FRANCISCO SAN FRANCISCO	CA 14-Nov-08 CA 6-Nov-09	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently not collectible					(\$298,737,000.00)		
	UMPQUA HOLDINGS CORP.	PORTLAND	OR 14-Nov-08	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding					(,		
	UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	PORTLAND PORTLAND	OR 17-Feb-10 OR 31-Mar-10						\$214,181,000.00		214,181	\$1,000.00			\$4,500,000.00 1,110,898
8,14,18,44,45	UNION BANK & TRUST COMPANY	OXFORD	NC 1-May-09	Preferred Stock w/ Warrants	\$3,194,000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding							J4,300,000.00 1,110,000
	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD OXFORD	NC 18-Dec-09 NC 22-Sep-11		\$2,997,000.00				\$6,191,000.00		6,191	\$1,000.00			\$160,000.00 160
8,17,11	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding	30,191,000.00		0,151	31,000.00			3100,000.00
	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM 25-Jul-12						\$600,000.00		600	\$1,000.00			4
12,16,25	UNION FINANCIAL CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	ALBUQUERQUE BOWLING GREEN	NM 2-Oct-13 VA 19-Dec-08	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding	\$1,579,000.00		1,579	\$1,000.00			\$65,000.00 65
	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA 18-Nov-09						\$59,000,000.00		59,000	\$1,000.00			
8	UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK	BOWLING GREEN SAN MATEO	VA 23-Dec-09 CA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,482,657.85	Sold, in full; warrants not outstanding							\$450,000.00 211,318
	UNITED AMERICAN BANK	SAN MATEO	CA 2-Jul-14						\$3,319,050.00		8,700	\$381.50	(\$5,380,950.00)		\$163,607.85 435
-	UNITED BANCORP, INC. UNITED BANCORP, INC.	TECUMSEH TECUMSEH	MI 16-Jan-09 MI 19-Jun-12	Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding	\$17,005,300.00	(\$255,079.50)	20,600	\$825.50	(\$3.594,700.00)		
	UNITED BANCORP, INC.	TECUMSEH	MI 18-Jul-12						421,000,000	(4200)01010)		70000	(40)00 1) 00100)		\$38,000.00 311,492
11,36	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE ATMORE	AL 23-Dec-08 AL 3-Sep-10	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,172,638.89	Redeemed, in full; warrants outstanding	\$10,300,000.00		10,300	\$1,000.00			
15,11,14	UNITED BANK CORPORATION UNITED BANK CORPORATION	BARNESVILLE	GA 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding	\$10,500,000.00		10,300	31,000.00			
	UNITED BANK CORPORATION	BARNESVILLE	GA 3-Jul-12	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding	\$14,400,000.00		14,400,000	\$1.00			\$720,000.00 720,000
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA 5-Dec-08 GA 26-Mar-13	Preferred Stock Wy Warrants	\$180,000,000.00	\$0.00	\$210,307,527.00	sold, in full; warrants not outstanding	\$1,516,900.00		1,576	\$962.50	(\$59,100.00)		
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA 27-Mar-13						\$12,587,575.00		13,078	\$962.50	(\$490,425.00)		
<u> </u>	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA 28-Mar-13 GA 9-Apr-13						\$159,145,525.00	(\$1,732,500.00)	165,346	\$962.50	(\$6,200,475.00)		
	UNITED COMMUNITY BANKS, INC.		GA 10-Jun-13												\$6,677.00 219,908
44,11,8	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC.		VA 16-Jan-09 VA 15-Dec-10	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding	\$3,000,000.00		3,000	\$1,000.00			
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA 15-Sep-11						\$2,658,000.00		2,658	\$1,000.00			\$283,000.00 283
11	UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON	NJ 5-Dec-08 NJ 15-May-13	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding	\$10,324,000.00		10,324	\$1,000.00	+		
	UNITY BANCORP, INC.	CLINTON	NJ 3-Jul-13						\$10,325,000.00		10,325	\$1,000.00			
8	UNITY BANCORP, INC. UNIVERSAL BANCORP	CLINTON BLOOMFIELD	NJ 28-Aug-13 IN 22-May-09	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding							\$2,707,314.00 764,778
	UNIVERSAL BANCORP	BLOOMFIELD	IN 8-Aug-13	THE PROPERTY OF THE PROPERTY O	\$5,500,000.00	30.00	71E,000,008.03	John, in run, warrants not outstanding	\$237,527.50		250	\$950.10	(\$12,472.50)		
	UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD BLOOMFIELD	IN 12-Aug-13						\$9,168,561.50	(\$94,060.89)	9,650	\$950.10	(\$481,438.50)		\$476,573.62 495
11,9,15	UNIVERSITY FINANCIAL CORP.	ST. PAUL	IN 12-Sep-13 MN 19-Jun-09	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding		(\$94,060.89)					
	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN 30-Jul-10						\$11,926,000.00		11,926,000	\$1.00			
11.8	US METRO BANK UWHARRIE CAPITAL CORP	GARDEN GROVE ALBEMARLE	CA 6-Feb-09 NC 23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$2,861,000.00 \$10,000,000.00	\$2,861,000.00 \$0.00	\$432,678.00 \$12,916,040.83	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
	UWHARRIE CAPITAL CORP	ALBEMARLE	NC 3-Apr-13		,,	, , ,	, ,. ,,-		\$7,742,000.00		7,742	\$1,000.00			
11,8,14	UWHARRIE CAPITAL CORP VALLEY COMMERCE BANCORP	ALBEMARLE VISALIA	NC 16-Oct-13 CA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding	\$2,258,000.00		2,258	\$1,000.00			\$500,000.00 500
	VALLEY COMMERCE BANCORP	VISALIA	CA 21-Mar-12						\$7,700,000.00		7,700	\$1,000.00			\$385,000.00 385
8	VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK	PLEASANTON PLEASANTON	CA 9-Jan-09 CA 21-Oct-13	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,947,090.75	Sold, in full; warrants not outstanding	\$2,296,800.00		5,500	\$417.60	(\$3,203,200.00)		\$45,815.25 275
	VALLEY COMMUNITY BANK	PLEASANTON	CA 21-Uct-13 CA 6-Jan-14						\$2,290,800.00	(\$25,000.00)	5,500	\$417.60	(33,203,200.00)		343,C23.23 2/5
11	VALLEY FINANCIAL CORPORATION	ROANOKE	VA 12-Dec-08	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding	********						
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA 14-Nov-12 VA 20-Feb-13						\$1,600,000.00 \$1,600,000.00		1,600 1,600	\$1,000.00 \$1,000.00	+		
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA 15-May-13						\$1,600,000.00		1,600	\$1,000.00			
-	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA 14-Aug-13 VA 16-Oct-13						\$1,600,000.00 \$9,619,000.00		1,600 9,619	\$1,000.00 \$1,000.00			
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA 13-Nov-13						<i>\$3,013,000.00</i>		3,019	\$1,000.00			\$1,547,891.58 344,742

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Re	epayment / Disposition / Auctio	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Warrant Pro	ceeds
8,44,14	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	18-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding		(100)				Silares
11	VALLEY FINANCIAL GROUP, LTD. VALLEY NATIONAL BANCORP	SAGINAW WAYNE	MI	22-Sep-11 14-Nov-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding	\$1,300,000.00	1,30	0 \$1,000.00)	\$65,000.00	65
11	VALLEY NATIONAL BANCORP	WAYNE	NJ	3-Jun-09	Freieneu Stock Wy Wallants	\$300,000,000.00	30.00	3318,400,781.34	Redeemed, in full, warrants not outstanding	\$75,000,000.00	75,00				
	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE WAYNE	NJ	23-Sep-09 23-Dec-09						\$125,000,000.00 \$100,000,000.00	125,00 100,00				
	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE	NJ	24-May-10						\$100,000,000.00	100,00	51,000.00		\$5,421,615.27	2,532,542
8,41,44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding						
	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) VILLAGE BANK AND TRUST FINANCIAL CORP.	DALLAS MIDLOTHIAN	TX VA	25-Aug-11 1-May-09	Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,933,870.05	Sold, in full; warrants outstanding	\$3,000,000.00	3,00	0 \$1,000.00)	\$150,000.00	150
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	19-Nov-13		42.77.00700000	74144	747744344.4444	500, 11 101, 11	\$5,672,361.44	14,73	8 \$384.90	(\$9,065,638.56)		
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	6-Jan-14	Desferred Sheek of Microsoph	Ć74 000 000 00	ća sa	£440,453,430,00	Professional to full community and authoristics		(\$56,723.61)				
11	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON ARLINGTON	VA	12-Dec-08 11-Dec-12	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full; warrants not outstanding	\$71,000,000.00	71,00	0 \$1,000.00			
	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	31-Jan-14						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,			\$33,263,000.00	2,696,203
8,17	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS NEWPORT NEWS	VA	12-Jun-09 8-Aug-13	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding	\$325,353.86	53.	3 \$610.40	(\$207,646.14)		
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Aug-13						\$2,543,620.14	4,16			\$63,481.25	143
11,8,14	VIRGINIA COMPANY BANK VISION BANK - TEXAS	NEWPORT NEWS RICHARDSON	VA	12-Sep-13	- ()- (-) (-)		\$0.00	\$1,898,258.59			(\$25,000.00)				
11,8,14	VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON	TX	24-Apr-09 28-Dec-12	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,696,436.39	Redeemed, in full; warrants not outstanding	\$787,500.00	78	8 \$1,000.00			
	VISION BANK - TEXAS	RICHARDSON	TX	10-Jul-13						\$712,500.00	71	3 \$1,000.00		\$75,000.00	75
	VIST FINANCIAL CORP. VIST FINANCIAL CORP.	WYOMISSING WYOMISSING	PA PA	19-Dec-08 1-Aug-12	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding	\$25,000,000.00	25,00	0 \$1,000.00		\$1,189,813.00	367,984
45,8,14	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding						
0 17 11	W.T.B. FINANCIAL CORPORATION WACHUSETT FINANCIAL SERVICES, INC.	SPOKANE CLINTON	WA	15-Sep-11 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00		\$14,731,826.23	Redeemed in full warrants not	\$110,000,000.00	110,00	0 \$1,000.00	1	\$5,500,000.00	5,500
0,1/,11	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	4-Apr-12	Preferred Stock W/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,/31,826.23	Redeemed, in full; warrants not outstanding	\$3,000,000.00	3,00	0 \$1,000.00			
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	30-Jan-13						\$4,000,000.00	4,00	0 \$1,000.00			
11	WACHUSETT FINANCIAL SERVICES, INC. WAINWRIGHT BANK & TRUST COMPANY	CLINTON BOSTON	MA	23-Apr-14 19-Dec-08	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,00	0 \$1,000.00	1	\$478,000.00	478
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	24-Nov-09	Treated Stock by Wallants	\$22,000,000.00	50.00	42.000.00	,	\$22,000,000.00	22,00	0 \$1,000.00			
11.16	WAINWRIGHT BANK & TRUST COMPANY WASHINGTON BANKING COMPANY	BOSTON OAK HARBOR		16-Dec-09 16-Jan-09	Preferred Stock w/ Warrants	\$26,380,000,00	\$0.00	\$30.628.344.45	Radoomed in first			1		\$568,700.00	390,071
11,10	WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR OAK HARBOR		16-Jan-09 12-Jan-11	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	>5U,b28,344.45	Redeemed, in full; warrants not outstanding	\$26,380,000.00	26,38	0 \$1,000.00			
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	2-Mar-11							,,,,			\$1,625,000.00	246,082
11	WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC.	SEATTLE SEATTLE	WA	14-Nov-08 27-May-09	Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding	\$200,000,000.00	200,00	0 \$1,000.00			
	WASHINGTON FEDERAL, INC.	SEATTLE	WA	15-Mar-10						\$200,000,000.00	200,000	91,000.00		\$15,388,874.07	1,707,456
8,18,21,44	WASHINGTONFIRST BANKSHARES, INC.	RESTON RESTON	VA	30-Jan-09	Preferred Stock w/ Warrants	\$6,633,000.00	\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding						
	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	30-Oct-09 4-Aug-11		\$6,842,000.00				\$13,475,000.00	13,47	5 \$1,000.00		\$332,000.00	332
8,17	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding						
	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA WAUKESHA	WI	6-Feb-13 7-Feb-13						\$4,831,002.80 \$92,690.00	5,21	2 \$926.90 0 \$926.90	(\$380,997.20) (\$7,310.00)	\$18,644.66 \$147,194.69	19
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	8-Feb-13						\$290,119.70	31			924722400	150
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	26-Mar-13							(\$52,138.13)				
11	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY WATERBURY	CT	21-Nov-08 3-Mar-10	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding	\$100,000,000.00	100,00	0 \$1,000.00			
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	13-Oct-10						\$100,000,000.00	100,00	0 \$1,000.00			
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	29-Dec-10 8-Jun-11						\$200,000,000.00	200,00	0 \$1,000.00		\$20,388,842.06	3,282,276
11	WELLS FARGO & CO.	MINNEAPOLIS	MN	28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding					320,366,642.00	3,282,270
	WELLS FARGO & CO.	MINNEAPOLIS	MN	23-Dec-09						\$25,000,000,000.00	25,00	0 \$1,000,000.00			
11	WELLS FARGO & CO. WESBANCO, INC.	MINNEAPOLIS WHEELING	WV	26-May-10 5-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78.804.166.67	Redeemed, in full; warrants not outstanding					\$840,374,891.73	110,261,688
	WESBANCO, INC.	WHEELING	WV		,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, , , ,	, ,,,,,		\$75,000,000.00	75,00	0 \$1,000.00			
	WESBANCO, INC. WEST BANCORPORATION, INC.	WHEELING WEST DES MOINES	wv	23-Dec-09 31-Dec-08	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding					\$950,000.00	439,282
11	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC.	WEST DES MOINES	IA	29-Jun-11	Preferred Stock W/ Warrants	\$30,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding	\$36,000,000.00	36,00	0 \$1,000.00			
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	31-Aug-11										\$700,000.00	474,100
11	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL SAN RAFAEL	CA	13-Feb-09 2-Sep-09	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding	\$41,863,000.00	41,86	3 \$1,000.00			
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	18-Nov-09						\$41,863,000.00	41,86				
44	WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION	SAN RAFAEL LAS VEGAS	CA NV	21-Nov-11 21-Nov-08	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding			+	-	\$878,256.00	246,698
	WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	27-Sep-11	Freieneu Stock W/ Waffants	\$140,000,000.00	\$0.00	3100,303,000.00	neueenieu, iii iuii, warianis not outstanding	\$140,000,000.00	140,00	0 \$1,000.00			
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	23-Nov-11			,					1		\$415,000.00	787,107
8,14,18	WESTERN COMMUNITY BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	PALM DESERT MONMOUTH	IL	23-Dec-08 23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$7,290,000.00 \$6,855,000.00	\$7,290,000.00 \$0.00	\$554,083.00 \$13,053,910.87	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding			+			
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	29-Dec-09	,	\$4,567,000.00									
	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH MONMOUTH	II.	8-Nov-12 9-Nov-12						\$1,050,524.72 \$9,673,015.37	1,11			\$335.417.06	343
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	11-Jan-13		_				75,510,53.37	(\$107,235.41)	2539.53	(3031,704.03)	3333,417.00	343
8,78,11	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding	£4.700.000 ==					
8	WESTERN RESERVE BANCORP, INC. WHITE RIVER BANCSHARES COMPANY	MEDINA FAYETTEVILLE	AR	30-Nov-12 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,464,173.00	Sold, in full; warrants not outstanding	\$4,700,000.00	4,70	0 \$1,000.00		\$235,000.00	235
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	1-Jul-14	A WARRY TO SERVICE AND A SERVI	4.0040004000000000000000000000000000000	7-100	, may 10 1, 21 10 10 10 10 10 10 10 10 10 10 10 10 10	and the state of t	\$1,300,000.00	1,30			\$82,173.00	
	WHITE RIVER BANCSHARES COMPANY WHITNEY HOLDING CORPORATION	FAYETTEVILLE NEW ORLEANS	AR LA	2-Jul-14 19-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding	\$15,500,000.00	15,50	0 \$1,063.20	1	\$979,755.00 \$1,012,662.00	840
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	3-Jun-11						\$300,000,000.00	300,00	0 \$1,000.00		\$6,900,000.00	2,631,579
11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants outstanding						
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION WILSHIRE BANCORP, INC.	WILMINGTON LOS ANGELES	CA	13-May-11 12-Dec-08	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding	\$330,000,000.00	330,00	0 \$1,000.00			
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	3-Apr-12		+-=jj00-00	7.5.00	,,,	and the state of t	\$58,646,694.58	(\$879,700.42) 62,15	8 \$943.50	(\$3,511,305.42)		
11	WILSHIRE BANCORP, INC. WINTRUST FINANCIAL CORPORATION	LOS ANGELES LAKE FOREST	CA II	20-Jun-12 19-Dec-08	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding			1		\$760,000.00	949,460
**	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	22-Dec-10	rieleileu stock wy Walfalits	2230,000,000.00	30.00	J300,704,730.81	neacenea, milan, wanans not outstanding	\$250,000,000.00	250,00	0 \$1,000.00			
0.14	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL.	14-Feb-11	Destarted Charles of Francisco St.	£2 730 0cc ==	60	63 700 304 71	Sold in fi			1		\$25,600,564.15	1,643,295
6,14	WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE HUNTSVILLE	AL	15-May-09 24-Jun-13	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding	\$2,343,851.20	2,72	0 \$861.70	(\$376,148.80)	\$90,940.00	136
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	26-Jul-13						. 10.101000000	(\$24,999.99)	9,000,70	1400.010.00000		230
	WSFS FINANCIAL CORPORATION WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding	\$48 157 562 75	(\$777 364 96)	5 \$915.10	(\$4.467.236.35)		
	WSFS FINANCIAL CORPORATION	WILMINGTON WILMINGTON	DE	3-Apr-12 12-Sep-12						\$48,157,663.75	(\$722,364.96) 52,62	\$915.10	(\$4,467,336.25)	\$1,800,000.00	175,105
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	16-Jan-09	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding			1			
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN ELKIN	NC	24-Jul-09 18-Sep-12		\$13,312,000.00				\$44,149,056.00	(\$662,235.84) 49,31	2 \$893.00	(\$5,162,944.00)		
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13						÷,145,050.00	(45,31	5053.00	(47,202,744.00)	\$55,677.00	91,178
45,8,14	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION YORK TRADITIONS BANK	ELKIN YORK	NC DA	11-Jun-13	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022,14	Redeemed, in full; warrants not outstanding					\$20,000.00	128,663
43,8,14	TOWN TRANSPORTED AND THE STREET AND	TURK	PA	24-Apr-09	Preferred Stock W/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in iuii; warrants not outstanding				1		

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital I	Repayment / Disp	osition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Pro	oceeds
						Amount	Investment			Amount	(Fee)4	Shares	Avg. Price	(Write-off)		Amount	Shares
	YORK TRADITIONS BANK	YORK	PA	14-Jul-11						\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	244
11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding								
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	28-Mar-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12	·			, and the second		\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	5-Dec-12												\$7,666,418.51	5,789,909

TOTALS \$204,894,726,320.00 \$689,030,601.88 \$226,267,180,380.55 \$199,314,221,363.36 \$(36,237,564.74)\$ \$(\$4,891,474,354.26) \$6,905,634,452.41 \$7,965,4491.61.88\$

- 1 All pricing is at par.
- 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
- 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
- 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
- 6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- ⁸ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 12 Redemption pursuant to a qualified equity offering.
- 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 17 This institution participated in the expansion of CPP for small banks.
- 18 This institution received an additional investment through the expansion of CPP for small banks.
- 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 22 As of the date of this report, this institution is in bankruptcy proceedings.

- On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stan
- 31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
- As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

- 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
- 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
- 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

- 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
- As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
- 62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
- 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
- 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
- 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
- On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
- 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
- On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
- 105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement.
- 106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.

- 107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
- 108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho.
- 109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
- 110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
- 111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement.
- 112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds:	\$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

		Seller				Pur	chase Details				Disposition Det	ails
Factuate	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
Footnote 1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14.000.000	¢	\$ 14.000.000	Par	Date	Allount	Amount
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012 ⁶	\$22,115,000	\$
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par	11/20/2012	ΨΖΖ,113,000	Ψ'
1, 4	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ -	\$ 6,784,000	Par	1/29/2013 4	\$79.900	S
1	8/13/2010			GA	Preferred Stock	\$ 7,462,000	\$ -		Par		4.0,000	•
2a	9/17/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ -	\$ 4,379,000	\$ 11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ -	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ -	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$ -	\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ -		Par			
2a	9/24/2010		,		Preferred Stock	\$ -	\$ 4,836,000	\$ 10,336,000	Par			
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	\$ -	\$ 11,735,000	Par			
1, 3	8/27/2010	Carver Bancorp, Inc	New York	NY	Common Stock	\$ 18,980,000	\$ -	\$ 18,980,000	Par			
	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10,300,000	\$ -	\$ 10,300,000	Par			
1	9/3/2010	IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000	5 -	\$ 6,000,000	Par	 		
1, 2	9/10/2010	IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures Preferred Stock	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par	1		
	9/17/2010	CFBanc Corporation	Washington	DC II	Subordinated Debentures		» - «	\$ 5,781,000	Par	1		
	9/17/2010 9/17/2010	American Bancorp of Illinois, Inc. Hope Federal Credit Union	Oak Brook Jackson	MS	Subordinated Debentures Subordinated Debentures	\$ - \$ -	\$ - \$ -	\$ 5,457,000 \$ 4,520,000	Par Par	1		
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ -	\$ - ¢	\$ 4,520,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	II	Subordinated Debentures	\$ 7.875.000	\$ -	\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par			
1. 7	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ -	\$ 5,146,000	Par	5/1/2013 7	\$5,146,000	\$
.,.	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ -	\$ -	\$ 3,372,000	Par	0/ 1/2010	φο, πο,σσσ	Ψ
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$ -	\$ 1,915,000	Par			
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 898,000	Par			
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par	9/26/2012 6	\$2,500,000	\$
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 283,000	Par		, , , , , , , , , , , , , , , , , , , ,	
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ -	\$ -	\$ 1,657,000	Par	10/17/2012 ⁶	\$1,657,000	\$
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ -	\$ -	\$ 10,000	Par			
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ -	\$ -	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ -	\$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ -	\$ -	\$ 435,000	Par	4/2/2014 ⁶	\$87,000	\$348,00
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	7	\$ -	\$ 743,000	Par	9/4/2013	\$743,000	\$
	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	\$ -	\$ 75,000	Par			
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ -	\$ -	\$ 153,000	Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$ -	\$ - \$ -	\$ 2,500,000	Par	-		
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,799,000	Par			
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI GU	Subordinated Debentures	\$ -	\$ - \$ -	\$ 273,000 \$ 2,650,000	Par Par	1		
6	9/24/2010 9/24/2010	Community First Guam Federal Credit Union Brewery Credit Union	Hagatna Milwaukee	WI	Subordinated Debentures Subordinated Debentures	\$ -	\$ - \$ -	\$ 2,650,000 \$ 1,096,000	Par Par	10/3/2012 ⁶	\$1,096,000	œ.
Ö	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures Subordinated Debentures	\$ -	\$ -	\$ 1,096,000 \$ 1,600,000	Par	10/3/2012	φ1,090,000	3
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,828,000	Par	 		
	9/24/2010	Northeast Community Federal Credit Union	San Francisco	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,020,000	Par	1		
	9/24/2010	Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures	\$ -	\$ -	\$ 8,044,000	Par			
1, 2	9/29/2010	Security Federal Corporation	Aiken		Preferred Stock	\$ 18,000,000	\$ 4,000,000	\$ 22,000,000	Par	1		
1, 2	9/29/2010	Community Bank of the Bay	Oakland		Preferred Stock	\$ 1,747,000	\$ 2,313,000	\$ 4,060,000	Par			
1, 2		The First Bancshares, Inc.	Hattiesburg		Preferred Stock	\$ 5,000,000		\$ 17,123,000	Par			
1, 2		BancPlus Corporation	Ridgeland	MS	Preferred Stock	\$ 50,400,000		\$ 80,914,000	Par			
1	9/29/2010	First M&F Corporation	Kosciusko	MS	Preferred Stock	\$ 30,000,000	\$ -	\$ 30,000,000	Par	8/30/2013 7	\$30,000,000	\$
1	9/29/2010	State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 15,750,000	\$ -	\$ 15,750,000	Par			
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 4,551,000	\$ -	\$ 4,551,000	Par			
1, 7	9/29/2010	PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000		\$ 9,734,000	Par	12/28/2012 7	\$9,734,000	93
1	9/29/2010	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	\$ 54,600,000	\$ -	\$ 54,600,000	Par			
1	9/29/2010	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000	\$ -	\$ 6,245,000	Par			
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000		\$ 17,910,000	Par			
	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$ -	\$ -	\$ 5,250,000	Par	10/1/2013 ⁶	\$5,250,000	

		Seller				Pui	chase Details				Disposition De	tails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par			
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$	\$ 3,297,000	Par	3/13/2013 6	\$3,297,000	\$0
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par	2/6/2013 ⁶	\$2,500,000	\$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par	3/20/2013 ⁶	\$57,000	\$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$ -	\$ -	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par			
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par	4/2/2014 6	\$1,000,000	\$0
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$	\$ 1,100,000	Par	10/30/2013 6	\$1,100,000	\$0
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$	\$ 350,000	Par	4/10/2012 6	\$350,000	\$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$	\$ 9,278,000	Par	6/12/2013 6	\$9,278,000	\$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par			
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			

570,073,000 Total Purchase Amount _\$ **Total Capital Repayment Amount** \$95,989,900

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 467,379,000

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

^{2/} Treasury made an additional investment in this institution at the time it entered the CDCI program.

²a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

^{3/} On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the

^{4/} On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

^{5/} Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

^{6/} Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

^{7/} Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

^{8/} Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

^{9/} Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initial	Investment				Exchange/Transfer/Ot	her Details		Treasury Inves	tment After Exchange	Transfer/Other		Payment or Disposition ¹		
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Type	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
	Oity, Otate	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A		Convertible	\$ 5,937,500,000		\$ 5,925,000,000	N/A	\$ 0
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred	\$ 3,000,000,000	N/A	CINE (7 11.1)	Preferred Stock	\$ 0,007,000,000				, , , , , , , , , , , , , , , , , , ,
		3/21/2003	Turchase	OWING	w/ Exercised Warrants	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	101 22	12/30/2003	stock for common stock	\$ 0,000,000,000	1471				1/23/2014 Partial Disposition ⁴⁰	\$ 3,023,750,000	Common Stock	36.96%
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22,	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GIVIAC (Ally)	26, 2, 38 Common Stock	63.45%	4/15/2014 Partial Disposition ⁴¹	\$ 2,375,000,000	Common Stock	17.09%
					W/ Exercised Warrants		20								5/14/2014 Partial Disposition ⁴²	\$ 181,141,750	Common Stock	15.60%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)	27 Trust Preferred Securities	\$ 2,667,000,000	3/2/2011 Disposition ²⁸	\$ 2,667,000,000	N/A	\$ 0
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3							
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7							
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7		10, , 24 Preferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778	N/A	\$ 0
											7				11/18/2010 Partial Disposition 25	\$ 11,743,303,903	Common Stock	36.9%
															11/26/2010 Partial Disposition 25	\$ 1,761,495,577	Common Stock	32.04%
															12/21/2012 Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%
		5/20/2009	Purchase	General Motors	Debt Obligation w/ Additional	\$ 4,000,000,000	Par 5	7/10/2009	Exchange for preferred and	\$ 4,000,000,000	N/A	General Motors	10, Common Stock	60.8%	4/11/2013 Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%
		3/20/2009	ruicilase	Corporation	Note	4,000,000,000	rai 5	7/10/2009	common stock in New GM	4,000,000,000	IN/A	Company 1	, 25	00.076	6/12/2013 Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%
															9/13/2013 Partial Disposition ³⁶	\$ 3,822,724,832	Common Stock	7.32%
General Motors	Detroit, MI														11/20/2013 Partial Disposition 37	\$ 2,563,441,956	Common Stock	2.24%
															12/9/2013 Partial Disposition 39	\$ 1,208,249,982	Common Stock	0.00%
															7/10/2009 Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
															12/18/2009 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	, 12 Debt Obligation	\$ 7,072,488,605	1/21/2010 Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
															3/31/2010 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
															4/20/2010 Repayment	\$ 4,676,779,986	N/A	\$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9							
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9							
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation Company	Debt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment	\$ 50,000,000	Right to recover proceeds	N/A
															4/5/2011 Partial Repayment	\$ 45,000,000	Right to recover proceeds	N/A
															5/3/2011 Partial Repayment	\$ 15,887,795	Right to recover proceeds	N/A
															12/16/2011 Partial Repayment	\$ 144,444	Right to recover proceeds	N/A
															12/23/2011 Partial Repayment	\$ 18,890,294	Right to recover proceeds	N/A
															1/11/2012 Partial Repayment	\$ 6,713,489	Right to recover proceeds	N/A
															10/23/2012 Partial Repayment	\$ 435,097	Right to recover proceeds	N/A
															5/22/2013 Partial Repayment	\$ 10,048,968	Right to recover proceeds	N/A
															9/20/2013 Partial Repayment	\$ 11,832,877	Right to recover proceeds	N/A
															12/27/2013 Partial Repayment	\$ 410,705	Right to recover proceeds	N/A
															1/9/2014 Partial Repayment	\$ 470,269	Right to recover proceeds	N/A
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$ 1,500,000,000	Par 13								3/17/2009 Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945
															4/17/2009 Partial Repayment	\$ 31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823

Chrysler	Farmington														5/18/2009	Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo	Hills, MI														6/17/2009	Partial Repayment	\$ 44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029
															7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0
															7/14/2009	Repayment*	\$ 15,000,000	N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A ¹⁹	Chrysler Holding 20	Debt obligation w/ additional note	\$ 3,500,000,000		Termination and settlement	\$ 1,900,000,000	N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ -	- 14									payment 20			
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par 15								7/10/2009	Repayment	\$ 280,130,642	N/A	\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A 23	Old Carco 23 Liquidation Trust	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	- 17		collateral security to liquidation trust						9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A
	Auburn Hills.														12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
Chrysler	MI														4/30/2012	Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A
		5/27/2009	Purchase		Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	LLC	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000		
															5/24/2011	Termination of undrawn facility 31	\$ 2,065,540,000	N/A	\$ 0
															5/24/2011	Repayment* - Additional Note	\$ 288,000,000		
															5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000		
												Chrysler Group 30 LLC	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-

Total Treasury Investment Amount \$ 13.604.913.259

Total Initial Investment Amount \$ 81,344,932,551

62,186,325,712

Additional Proceeds * \$ 403,000,000

Total Payments \$

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC, and General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009. Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler. When the sale to new Chrysler. When the sake to new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.

25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.

26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.

27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.

28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.

29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional proceeds and pending lititation.

30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.288 billion, reducing Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.

31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2,066 billion outstanding under this loan facility.

32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

ADJUSTED TOTAL

33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.

34 On January 18, 2013, Treasury gaze Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretinary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.

36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under 37. On September 26, 2013. Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70, 214, 460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in Ally.

39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.

41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.

42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller							Adjustment De				Payment or Disposition ⁴	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustmen Date	t Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000
1	4/0/2000	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3 500 000 000	N/A	7/8/2009	\$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000
	4/3/2009	Givi Supplier Receivables LLC	wiiiiiiigtoii	DL	ruicilase	Additional Note	\$ 3,300,000,000	N/A				3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,000
									6	3	\$ 290,000,000	4/5/2010	Payment ⁶	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 1,500,000,000	N/A	7/8/2009	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,735
		,	-			Additional Note	·	·	7		\$ 123,076,735	4/7/2010	Payment ⁷	None	\$ 44,533,054

Total Repayments

413,076,735

Total Proceeds from Additional Notes

101,074,947

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. General Motors Company assumed GM Supplier 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on

3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

\$ 5,000,000,000

INITIAL TOTAL

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

413,076,735

7/Treasury's commitment was \$1 billion (see note 3). As of 47/2010. Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

^{1/} The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

^{5/} On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

^{6/} On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

TARGETED INVESTMENT PROGRAM

		Seller							Capital Rep	ayment Details		ent Remaining After Capital Repayment		nal Disposition	
Footnote	Date Name of Institution City S			State	Transaction Type	Investment Description	Investment Amo	Pricing int Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount		Final Disposition Date 3	Final Disposition Description	Final Disposition Proceeds
						Trust Preferred Securities									
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	w/ Warrants	\$ 20,000,000	.000 Par	12/23/2009	2 \$ 20,000,000,000	\$ 0	Warrants	1/25/2011 A	Warrants	\$ 190,386,428
		Bank of America				Preferred Stock w/				2					
I	1/16/2009	Corporation	Charlotte	NC	Purchase	Warrants	\$ 20,000,000	,000 Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010 A	Warrants	\$ 1,236,804,513

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000 **Total Warrant Proceeds** \$ 1,427,190,941 TOTAL TREASURY TIP INVESTMENT AMOUNT

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

				Init	ial Investment			Pre	emium			Exchange/Transfer/Other	Details				Payment or	Disposition		
Footnot	Date	Seller Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
										2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3		Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
												securities	w/ warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$ 894,000,000.00	None	\$ 0

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

30/n 12/22/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement, with the other parties to the Master Agreement with the other parties, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the 4/ On 9/29/2010, Treasury entered into an agreement, with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities to \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

TOTAL

6/12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange. 8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

\$ 3,207,197,045

Total Proceeds

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchas	se Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E)	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY		Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table be	low for exchange/trans	fer details in connection with the rec	apitalization conducted or	1/14/2011.

TOTAL 69,835,000,000

	Final Dispositio	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

25,156,690.60 Total Warrant Proceeds \$

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition		
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	-	N/A	\$ 0 10
						, , , , , , , , , , , , , , , , , , , ,	2/14/2011	Payment	\$ 185,726,192	Par	
							3/8/2011	Payment	\$ 5,511,067,614	Par	
							3/15/2011	Payment	\$ 55,833,333	Par	
							8/17/2011	Payment	\$ 97,008,351	Par	
					AIA Preferred Units	\$ 16,916,603,568	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0 8
					AIA Telefied Office	Ψ 10,310,000,300	9/2/2011	Payment	\$ 55,885,302	Par	ľ
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par	
							3/8/2012	Payment	\$ 5,576,121,382	Par	
							3/15/2012	Payment	\$ 1,521,632,096	Par	
							3/22/2012	Payment	\$ 1,493,250,339	Par	
							2/14/2011	Payment	\$ 2,009,932,072	Par	
					ALICO Junior Preferred Interests	\$ 3,375,328,432	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0 8
							3/15/2012	Payment	\$ 44,941,843	Par	
			Exchange			167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 ₉
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 ₁₁
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 ₁₂ 63%
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 ₁₂ 61%
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55%
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 ₁₃
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 ₁₄
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 ₁₄
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 ₁₅

Footnotes appear on following page.

^{1/} On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the 17 Oil 4/17/2009, Treasury exchanged its Series D Pixer Rate Cumulative Preferred Shares for Series D Pixer Rate Cumulative Preferred Shares with no change to Treasury similar investment amount. In addition, in order for Arc to high redeem the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,000, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	r		Transaction				Adjusted In	nvestmen	nt			Repayment ⁵		
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Α	mount	Final Investment Amount	Date	Description		Amount
									7/19/2010 2	2 \$ 4,3	300,000,000		2/6/2013	Principal Repayment	\$	100,000,000
									6/28/2012	³ \$ 1, ²	400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	_	97,594,053
													4/4/2013	Contingent Interest Proceeds	_	6,069,968 4,419,259
													5/6/2013 6/6/2013	Contingent Interest Proceeds Contingent Interest Proceeds	\$	96,496,772
													7/5/2013	Contingent Interest Proceeds	\$	11,799,670
													8/6/2013	Contingent Interest Proceeds		66,072,965
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	9/6/2013	Contingent Interest Proceeds	\$	74,797,684
'	3/3/2009	TALL LEC	vviiiiiiigtoii	DL	Fulcilase	Debt Obligation W/ Additional Note	20,000,000,000	IN/A				Ψ 100,000,000	10/4/2013	Contingent Interest Proceeds	\$	1,114,074
									1/15/2013 4	4 \$ 1	100,000,000		11/6/2013	Contingent Interest Proceeds	\$	933,181
													12/5/2013	Contingent Interest Proceeds	\$	1,102,424
													1/7/2014	Contingent Interest Proceeds	_	1,026,569
													2/6/2014	Contingent Interest Proceeds	\$	1,107,574
													3/6/2014	Contingent Interest Proceeds	\$	1,225,983
													4/4/2014 5/6/2014	Contingent Interest Proceeds Contingent Interest Proceeds		11,597,602 1,055,556
														Contingent interest Proceeds	Φ	
													6/5/2014	Contingent Interest Proceeds	\$	1,343,150

Total Investment Amount \$ 100,000,000 Total Repayment Amount ⁵ \$ 690,586,094

^{1/}The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1					Settlement De	ails				Fin	al Disposition		
												•	Life-to-date	
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description	Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds ⁴	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875		3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502		5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5		4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806		6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42		6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798		6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125		7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159		\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553		7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028		8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75		10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011		\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088		10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011		\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515		9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011		\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 183.555 Disposition Proceeds \$ 334,924,711 Total Senior Security Proceeds \$

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

			Seller							nary Adjusted			Final Investment					
		-	Seller						Com	nmitment ³	Final Co	mmitment Amount ⁷	Amount ⁹	Capital Repayment Details	Investment Af	ter Capital Repayment	Distribution or Dispositi	ion
Footnote	,	Date	Name of Institution	City Stat	Transaction Type	n Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Repayment Amount	Amount	Description	Date Description	Proceeds
1	9/:	/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010	4 \$ 156,250,000	\$ 156,250,000	1/15/2010 \$ 156,250,000	\$ 0	Membership Interest	1/29/2010 Distribution ⁵	\$ 20,091,872
																Debt Obligation w/ Contingent	2/24/2010 Final Distribution ⁵	\$ 48,922
2	9/3	/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010	4 \$ 200,000,000	\$ 200,000,000	1/11/2010 \$ 34,000,000	\$ 166,000,000	Proceeds	1/29/2010 Distribution ⁵	
														1/12/2010 \$ 166,000,000	\$ 0	Contingent Proceeds	Distribution	\$ 502,302
1	-	/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	0.000.0040		=/40/0040	\$ 856,000,000	\$ 580,960,000				2/24/2010 Final Distribution ⁵	\$ 1,223
'	9/-	/30/2009	invesco Legacy Securities Master Fund, L.P.	wimington	Purchase	membership interest	\$ 1,111,111,111	Par	3/22/2010 6	1,244,437,500	7/16/2010	\$ 856,000,000	\$ 560,960,000	2/18/2010 \$ 2,444,347		Membership Interest 10		
														4/15/2010 \$ 3,533,199		Membership Interest 10		
														9/15/2010 \$ 30,011,187		Membership Interest 10		
														11/15/2010 \$ 66,463,982		Membership Interest 10		
														12/14/2010 \$ 15,844,536		Membership Interest 10		
														1/14/2011 \$ 13,677,726		Membership Interest 10		
														2/14/2011 \$ 48,523,845		Membership Interest 10		
														3/14/2011 \$ 68,765,544		Membership Interest 10		
														4/14/2011 \$ 77,704,254		Membership Interest 10		
														5/20/2011 \$ 28,883,733		Membership Interest 10		
														6/14/2011 \$ 9,129,709		Membership Interest 10		
														7/15/2011 \$ 31,061,747		Membership Interest 10		
														8/12/2011 \$ 10,381,214		Membership Interest 10		
														10/17/2011 \$ 6,230,731		Membership Interest 10		
														12/14/2011 \$ 1,183,959		Membership Interest 10		
														1/17/2012 \$ 1,096,185		Membership Interest 10		
														2/14/2012 \$ 1,601,688		Membership Interest 10		
														3/14/2012 \$ 3,035,546	\$ 161,386,870	Membership Interest 10	5	
																	3/29/2012 Distribution ⁵	\$ 56,390,209
														3/29/2012 \$ 161,386,870	S 0	Membership Interest 10	8/9/2012 Distribution ⁵	\$ 1,056,751
																Weinbership Interest	9/28/2012 Final Distribution ⁵	\$ 18,772
																	6/4/2013 Adjusted Distribution ^{5, 13}	
2	9/	/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011	8 \$ 1,161,920,000	\$ 1,161,920,000			Debt Obligation w/ Contingent	7/8/2013 Distribution ^{5, 14}	\$ 64,444
														2/18/2010 \$ 4,888,718		Debt Obligation w/ Contingent		
														4/15/2010 \$ 7,066,434		Debt Obligation w/ Contingent		
														9/15/2010 \$ 60,022,674		Debt Obligation w/ Contingent		
														11/15/2010 \$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent		
														12/14/2010 \$ 31,689,230 1/14/2010 \$ 27,355,590	\$ 925,324,316	Debt Obligation w/ Contingent		
															\$ 897,968,726	Debt Obligation w/ Contingent		
														2/14/2011 \$ 92,300,138	\$ 805,668,588 \$ 677,641,052	Debt Obligation w/ Contingent		
														3/14/2011 \$ 128,027,536 4/14/2011 \$ 155,409,286	\$ 677,641,052 \$ 522,231,766	Debt Obligation w/ Contingent		
															\$ 522,231,766 \$ 447,146,281	Debt Obligation w/ Contingent		
														5/20/2011 \$ 75,085,485 6/14/2011 \$ 18,259,513	\$ 447,146,281 \$ 428,886,768	Debt Obligation w/ Contingent		
															\$ 428,886,768 \$ 365,906,960	Debt Obligation w/ Contingent		
																Debt Obligation w/ Contingent		
														8/12/2011 \$ 20,762,532 10/17/2011 \$ 37,384,574	\$ 345,144,428 \$ 307,759,854	Debt Obligation w/ Contingent		
														12/14/2011 \$ 37,384,574 12/14/2011 \$ 7,103,787		Debt Obligation w/ Contingent		
I	- 1	ļ		1 1	I	1	l l		1 1	1	l	1 1 1	I ()	12/14/2011 \$ /,103,787	\$ 300,656,067	PTOCE60S	1	

								Prelimi	nary Adjusted			Final Investment							
			Seller						Con	nmitment ³	Final Co	mmitment Amount ⁷	Amount ⁹	Capital Repayment Details	Investment A	fter Capital Repayment		Distribution or Disposition	on
Footr	ote	Date	Name of Institution	City Stat	Transaction te Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Repayment Amount	Amount	Description	Date	Description	Proceeds
														1/17/2012 \$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent Proceeds			·
														2/14/2012 \$ 9,610,173		Debt Obligation w/ Contingent			
														214/2012 \$ 0,010,110	201,100,100	11000000	3/29/2012 D	istribution ⁵	\$ 3,434,460
•																	8/9/2012 D	istribution ⁵	\$ 40,556
														3/14/2012 \$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012 F	inal Distribution ⁵	\$ 469
																		djusted Distribution ^{5, 13}	\$ 1,735
																		istribution 5, 14	\$ 1,611
1		10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012 \$ 62,499,688	\$ 1.086.087.313	Membership Interest 10	770/2010	iou iou iou	1,011
Ü														9/17/2012 \$ 152,499,238		Membership Interest 10			
														1/15/2013 \$ 254,581,112		Membership Interest 10			
														2/13/2013 \$ 436,447,818		Membership Interest 10			
																	3/13/2013 D	istribution ⁵	
														3/13/2013 \$ 243,459,145	\$ 0	Membership Interest 10		istribution ^{5, 11}	\$ 479,509,240 \$ 2,802,754
2		10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000		\$ 2,173,974,000	Debt Obligation w/ Contingent	L	istribution	\$ 2,802,754
														6/26/2012 \$ 125,000,000		Debt Obligation w/ Contingent			
														9/17/2012 \$ 305,000,000	\$ 1,868,974,000	Debt Obligation w/ Contingent			
														12/6/2012 \$ 800,000,000	\$ 1,068,974,000	Debt Obligation w/ Contingent			
														12/21/2012 \$ 630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent			
														1/15/2013 \$ 97,494,310	\$ 341,479,690	Proceeds		E 11	
														1/24/2013 \$ 341,479,690	\$ -	Contingent Proceeds	4/17/2013 D		\$ 16,195,771
1		10/2/2000	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE	E Purchase	Membership Interest	\$ 1,111,111,111	Par	2/22/2010 4	£ 1 244 427 E00	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738			40	7/11/2013 D	istribution 5, 11	\$ 69,932
'		10/2/2009	Allianceberistein Legacy Securities Master Purio, E.F.	vviii iii igiori DE	Purchase	Membership Interest	\$ 1,111,111,111	rai	3/22/2010	φ 1,244,437,300	7/10/2010	\$ 1,130,423,300	\$ 1,004,141,736	1/15/2010 \$ 44,043		Membership Interest 10			
														2/14/2011 \$ 712,284		Membership Interest 10			
														3/14/2011 \$ 6,716,327		Membership Interest 10			
														4/14/2011 \$ 7,118,388		Membership Interest 10			
														5/14/2012 \$ 39,999,800		Membership Interest 10			
														6/14/2012 \$ 287,098,565		Membership Interest 10			
														7/16/2012 \$ 68,749,656		Membership Interest 10			
														8/14/2012 \$ 361,248,194	\$ 292,454,480	Membership Interest 10			
																	8/30/2012 D		\$ 75,278,664
																	9/12/2012 D		\$ 79,071,633
														8/30/2012 \$ 292,454,480	\$	Membership Interest 10	9/19/2012 D	istribution 5, 11	\$ 106,300,357
																	10/1/2012 D		\$ 25,909,972
																	12/21/2012 D	istribution 5, 11	\$ 678,683
																Date Obligation of Continuous	8/13/2013 D	istribution Refund	\$ (18,405)
2		10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011 \$ 30,244,575	\$ 2,097,755,425	Debt Obligation w/ Contingent Proceeds Debt Obligation w/ Contingent			
														6/14/2011 \$ 88,087	\$ 2,097,667,339	Proceeds			
														5/3/2012 \$ 80,000,000	\$ 2,017,667,339	Debt Obligation w/ Contingent Proceeds			
														5/14/2012 \$ 30,000,000	\$ 1,987,667,339				
														5/23/2012 \$ 500,000,000	\$ 1,487,667,339	Debt Obligation w/ Contingent Proceeds			
														6/14/2012 \$ 44,200,000	\$ 1,443,467,339	Debt Obligation w/ Contingent Proceeds			
														6/25/2012 \$ 120,000,000	\$ 1,323,467,339	Debt Obligation w/ Contingent Proceeds			
														7/16/2012 \$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent Proceeds			
														7/27/2012 \$ 450,000,000	\$ 855,967,339				
														8/14/2012 \$ 272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent Proceeds			
																	10/3/2012 D	istribution 5, 11	\$ 12,012,957

			Seller							nary Adjusted	First Co	mmitment Amount ⁷	Final Investment Amount 9	Capital Repa		I	the Coulted Reserves		Distribution or Disposit	
		_	Seller		_				Con	imitment	Final Co	mmitment Amount	Amount	, ,	yment Details	investment A	ter Capital Repayment		Distribution or Disposit	Jon
Footnote	Da	ate N	Name of Institution	City Sta	ate Trai	nsaction Type Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Re	epayment Amount	Amount	Description	Date	Description	Proceeds
														8/22/2012 \$	583,467,339	\$ -	Contingent Proceeds	12/21/2012	Distribution ^{5, 11}	\$ 16,967
																			Distribution Refund	\$ (460)
1	10/2/	/2009 E	Blackrock PPIF, L.P.	Wilmington E	DE PL	urchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012 \$	90,269,076	£ 427.045.724	Membership Interest 10	0/13/2013	Distribution Returns	\$ (400
														9/17/2012 \$	8,833,632		Membership Interest 10			
														10/15/2012 \$	10,055,653	\$ 419,026,439	Membership Interest 10		5 11	1.
														11/5/2012 \$	419,026,439	s -	Membership Interest 10		Distribution ^{5, 11}	\$ 297,511,708
															.,,		Wellbership litterest		Distribution 5, 11	\$ 57,378,964
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington D)E D	urchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	2/22/2010	£ 2.499.97E.000	7/46/2010	\$ 1,389,960,000	\$ 1,053,000,000		-		Debt Obligation w/ Contingent	12/6/2013	Distribution ^{5, 11}	\$ 1,609,739	
2		/2009 E	blackfock PPIP, L.P.	vviimington L	DE PL	urchase Debt Obligation w Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012 \$	175,000,000	\$ 878,000,000	Proceeds Debt Obligation w/ Contingent			-
														8/14/2012 \$	5,539,055	\$ 872,460,945	Proceeds Debt Obligation w/ Contingent			-
		8/31/2012 \$ 16,000,000 \$ 856,460,945 F Proceeds Peter Obligation w Cont 9/17/2012 \$ 1,667,352 \$ 854,793,592 Proceeds Peter Obligation w Cont Debt Obligation w Cont	Proceeds																	
														9/17/2012 \$	1,667,352	\$ 854,793,592	Proceeds			-
														9/28/2012 \$	35,000,000	\$ 819,793,592	Proceeds			
														10/15/2012 \$	25,334,218	\$ 794,459,374	Debt Obligation w/ Contingent Proceeds	1		
																		11/5/2012	Distribution ^{5, 11}	\$ 8,289,431
														10/18/2012 \$	794,459,374	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 1,433,088
																		12/6/2013	Distribution ^{5, 11}	\$ 141,894
1	10/30)/2009 A	AG GECC PPIF Master Fund, L.P.	Wilmington E	DE Pu	urchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012 \$	87,099,565	\$ 1,030,299,606	Membership Interest 10			
														3/14/2012 \$	99,462,003		Membership Interest 10			
														5/14/2012 \$	74,999,625		Membership Interest 10			
														7/16/2012 \$	18,749,906		Membership Interest 10			
														8/14/2012 \$	68,399,658		Membership Interest 10			
														9/17/2012 \$	124,999,375		Membership Interest 10			+
														10/15/2012 \$	240,673,797		Membership Interest 10			-
														11/15/2012 \$	45,764,825		Membership Interest 10			-
														12/14/2012 \$	24,588,926		Membership Interest 10			-
														1/15/2013 \$	30,470,429		Membership Interest 10			
														2/14/2013 \$	295,328,636	\$ 6,862,425	Membership Interest 10			
																		2/21/2013	Distribution 5, 11	\$ 184,431,858
																		2/27/2013	Distribution 5, 11	\$ 20,999,895
														2/21/2013 \$	6,862,425	s -	Membership Interest 10	3/14/2013	Distribution 5, 11	\$ 156,174,219
																	Worldoor Hiteroot	4/19/2013	Distribution ^{5, 11}	\$ 105,620,441
																		4/25/2013	Distribution ^{5, 11}	\$ 42,099,442
																		5/29/2013	Distribution ^{5, 11}	\$ 49,225,244
2	10/30)/2009 A	AG GECC PPIF Master Fund, L.P.	Wilmington D	DE PU	urchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012 \$	174.200.000	\$ 2,060,598,340	Debt Obligation w/ Contingent Proceeds	1		
														3/14/2012 \$		\$ 1,861,673,340	Debt Obligation w/ Contingent	t		
														5/14/2012 \$		\$ 1,711,673,340	Debt Obligation w/ Contingent	1		
														7/16/2012 \$	37,500,000	\$ 1,711,673,340 \$ 1,674,173,340	Debt Obligation w/ Contingent			
																	Debt Obligation w/ Contingent			+
														8/14/2012 \$	136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent			1
														9/17/2012 \$	250,000,000	\$ 1,287,373,340	Proceeds Debt Obligation w/ Contingent			+
														10/15/2012 \$	481,350,000	\$ 806,023,340	Proceeds Debt Obligation w/ Contingent			+
														11/15/2012 \$	274,590,324	\$ 531,433,016	Proceeds Debt Obligation w/ Contingent			
														12/14/2012 \$	147,534,295	\$ 383,898,721	Proceeds Debt Obligation w/ Contingent			-
														1/15/2013 \$	182,823,491	\$ 201,075,230	Proceeds			
																		4/19/2013	Distribution ^{5, 11}	\$ 17,118,005

			Seller						Prelimi	nary Adjusted	Final Co	mmitment Amount ⁷	Final Investment Amount ⁹	Capital Repayment Details	Investment After Capital Repayment		Distribution or Disposition		tion
			Sellel						Con	illiunent .	Fillal CO	amount Amount	Amount		investment A	ater Capital Repayment	, , , , , , , , , , , , , , , , , , ,	istribution or Disposit	Oil
Footnote	Date	e Name	e of Institution	City St	Trai	Type Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Repayment Amount	Amount	Description	Date	Description	Proceeds
														2/14/2013 \$ 201,075,23	s .	Contingent Proceeds	4/25/2013 Dis	stribution ^{5, 11}	\$ 1,052,497
																	5/29/2013 Dis		\$ 1,230,643
1	11/4/20	009 RLJ W	Western Asset Public/Private Master Fund, L.P.	Wilmington [DE PL	urchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011 \$ 1,202,95	\$ 619.375.30°	Membership Interest 10			
														4/14/2011 \$ 3,521,83		Membership Interest 10			
														8/14/2012 \$ 104,959,25		Membership Interest 10			
														9/17/2012 \$ 72,640,24		Membership Interest 10			
														9/28/2012 \$ 180,999,09		Membership Interest 10			
														10/15/2012 \$ 134,999,32		Membership Interest 10			
														10/15/2012 \$ 134,999,32	\$ 122,255,550	Membership Interest	10/19/2012 Dis	5 11	
																			\$ 147,464,888
														10/19/2012 \$ 122,255,55	s	Membership Interest 10	11/2/2012 Dis	stribution ^{3, 11}	\$ 148,749,256
																	12/21/2012 Dis		\$ 549,997
								_								Debt Obligation w/ Contingent	12/11/2013 Fin	nal Distribution 5, 11	\$ 75,372
2	11/4/20	009 RLJ W	Western Asset Public/Private Master Fund, L.P.	Wilmington [DE PL	urchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011 \$ 13,531,53	\$ 1,227,468,470	Proceeds Debt Obligation w/ Contingent			
														7/31/2012 \$ 618,750,00	\$ 608,718,470	Debt Obligation w/ Contingent Debt Obligation w/ Contingent			
														8/9/2012 \$ 151,006,17	\$ 457,712,297	Proceeds			
														8/14/2012 \$ 11,008,65	\$ 446,703,645	Debt Obligation w/ Contingent Proceeds	·		
														8/23/2012 \$ 160,493,23	\$ 286,210,415	Debt Obligation w/ Contingent Proceeds			
														8/29/2012 \$ 103,706,83	\$ 182,503,579	Debt Obligation w/ Contingent Proceeds			
														9/17/2012 \$ 20,637,41	\$ 161,866,170	Debt Obligation w/ Contingent Debt Obligation w/ Contingent	t		
																	10/19/2012 Dis	stribution ^{5, 11}	\$ 6,789,287
														9/21/2012 \$ 161,866,17			11/2/2012 Dis	stribution ^{5, 11}	\$ 3,718,769
														9/21/2012 \$ 161,866,17) \$	Contingent Proceeds	12/21/2012 Dis		\$ 13,750
																		nal Distribution 5, 11	\$ 1,884
1	11/25/20	2009 Marath	thon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington [DE Pu	urchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012 \$ 74,499,62	6 400.050.07	Membership Interest 10	12/11/2013 11	iai Distribution	1,004
						·										Membership Interest 10			
														11/15/2012 \$ 59,787,45 12/14/2012 \$ 40,459,09		Membership Interest 10			
														1/15/2013 \$ 10,409,31		Membership Interest 10			
														1/30/2013 \$ 219,998,90		Membership Interest 10			
														2/25/2013 \$ 39,026,40	\$ 30,369,198	Membership Interest 10			
																	3/25/2013 Dis		\$ 164,629,827
																	4/16/2013 Dis		\$ 71,462,104
														3/25/2013 \$ 30,369,19	s	Membership Interest 10	5/16/2013 Dis		\$ 38,536,072
																	7/11/2013 Dis		\$ 29,999,850
																	9/5/2013 Dis		\$ 3,999,980
																	12/27/2013 Dis	stribution ^{5, 11}	\$ 5,707,723
2	11/25/20	009 Marath	thon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington [DE Pu	urchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012 \$ 149,000,00	\$ 800,000,000	Debt Obligation w/ Contingent Proceeds			
														11/15/2012 \$ 119,575,51	\$ 680,424,484	Debt Obligation w/ Contingent Proceeds			
														11/20/2012 \$ 195,000,00	\$ 485,424,484				
														12/14/2012 \$ 47,755,76	\$ 437,668,717	Debt Obligation w/ Contingent Proceeds	t		
														1/15/2013 \$ 62,456,21		Debt Obligation w/ Contingent	t		
															, , ,		4/16/2013 Dis	stribution ^{5, 11}	\$ 7,143,340
																	5/16/2013 Dis		\$ 963,411
														1/24/2013 \$ 375,212,50	\$	- Contingent Proceeds	7/11/2013 Dis		\$ 750,004
																	9/5/2013 Dis		\$ 100,001
																	9/5/2013 Dis		\$ 100,001
							l	<u> </u>	1	1	l	1			ı		12/27/2013 Dis	stribution -, ' '	\$ 142,168

		T.																
									nary Adjusted		7	Final Investment						
		Seller						Con	mitment 3	Final Com	mitment Amount '	Amount 9	Capital	Repayment Details	Investment After Capital Repayment		Distribution or Disposi	tion
Footnote	Date	Name of Institution City		Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
1	12/18/2009	Oaktree PPIP Fund, L.P. Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830 Membership Interest ¹⁰			
													3/14/2012	\$ 39,387,753	\$ 477,017,077 Membership Interest ¹⁰			
													9/17/2012	\$ 22,111,961	\$ 454,905,116 Membership Interest ¹⁰			
													10/15/2012	\$ 32,496,972	\$ 422,408,144 Membership Interest 10			
													11/15/2012	\$ 111,539,536	\$ 310,868,608 Membership Interest 10			
													12/14/2012	\$ 55,540,026	\$ 255,328,581 Membership Interest 10			
													1/15/2013	\$ 14,849,910	\$ 240,478,671 Membership Interest 10			
													4/12/2013	\$ 18,268,328				
													5/14/2013	\$ 70,605,973				
													5/28/2013	\$ 119,769,362	\$ 31,835,008 Membership Interest 10			
																6/3/2013	Distribution 5, 11	\$ 46,575,750
																	Distribution 5, 11	\$ 54,999,725
													6/3/2013	\$ 31,835,008	S - Membership Interest ¹⁰		Distribution ^{5, 11}	\$ 27,999,860
																6/26/2013	Distribution ^{5, 11}	\$ 11,749,941
																	Distribution 5, 11	\$ 40,974,795
1						1										12/12/2013	Final Distribution 5, 11	\$ 539,009

		Seller							nary Adjusted	Final Com	mitment Amount ⁷	Final Investment Amount 9	Canital	Repayment Details	Investment After Capital Repayment		Distribution or Dispos	eition
Footnote	Date	Name of Institution	City Stat	Transaction	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	Debt Obligation w/ Contingent \$ 1,032,000,000 Proceeds			
													3/14/2012	\$ 78,775,901	\$ 953,224,099 Debt Obligation w/ Contingent Proceeds			
													9/17/2012	\$ 44,224,144	Debt Obligation w/ Contingent \$ 908,999,956 Proceeds			
													10/15/2012	\$ 64,994,269	\$ 844,005,687 Proceeds			
													11/15/2012	\$ 223,080,187	Debt Obligation w/ Contingent \$ 620,925,500 Proceeds			
													12/14/2012	\$ 111,080,608	\$ 509,844,892 Proceeds			
													1/15/2013	\$ 89,099,906	Debt Obligation w/ Contingent \$ 420,744,985 Proceeds			
													4/12/2013		Debt Obligation w/ Contingent			
																5/28/2013	Distribution ^{5, 11}	\$ 444,39
																	Distribution ^{5, 11}	\$ 1,960,28
																	Distribution ^{5, 11}	\$ 1,375,00
													5/14/2013	\$ 311,134,469			Distribution ^{5, 11}	\$ 700,00
																	Distribution ^{5, 11}	\$ 293,75
																	Distribution 5, 11	\$ 1,024,38
																12/12/2013	Final Distribution 5, 11	\$ 13,4

INITIAL COMMITMENT AMOUNT FINAL COMMITMENT AMOUNT \$ 21,856,403,574 TOTAL DISTRIBUTIONS 5 \$ 2,643,315,922 \$ 30,000,000,000

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4 /On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been realiscated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation were realiscated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital realiscations from private investors in the TCW fund will remain a part of Treasury's total maximum s-PPIP investment amount.

The \$35.6 million of final investment in the TCW fund will remain a part of Treasury's total maximum s-PPIP investment amount.

The Amount adjusted to show Treasury's final capital committener (membership interests) fall the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.