Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed - institution has repair Treasury's investment
Sold - by auction, an offering, or through a restructuring
Exited bankrucy/recelevership: Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full - all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

Warrants not outstanding - Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending June 30, 2014

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital	Repayment / Dispos	sition / Auction	3,5	(Realized Loss) /	Gain <sup>5</sup>	Warrant Proc	eeds
					Amount	Investment			Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)		Amount	Shares
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ 23-Dec-08	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding								
	1ST CONSTITUTION BANCORP	CRANBURY	NJ 27-Oct-10						\$12,000,000.00		12,000	\$1,000.00				
8,14,18,44	1ST CONSTITUTION BANCORP  1ST ENTERPRISE BANK	CRANBURY LOS ANGELES	NJ 22-Nov-11 CA 13-Feb-09	Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding							\$326,576.00	231,782
0,14,10,44	1ST ENTERPRISE BANK		CA 11-Dec-09	Treferred Stock Wy Warrand	\$6,000,000.00	<i>\$0.00</i>	ÿ11,740,130.44	nedecined, in rail, warrants not outstanding								
	1ST ENTERPRISE BANK		CA 1-Sep-11						\$10,400,000.00		10,400	\$1,000.00			\$220,000.00	220
102	1ST FINANCIAL SERVICES CORPORATION  1ST FINANCIAL SERVICES CORPORATION		NC 14-Nov-08 NC 31-Dec-13	Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97	Sold, in full; warrants not outstanding	\$8,000,000.00		16,369	\$488.70	(\$8,369,000.00)			
11	1ST FINANCIAL SERVICES CORPORATION  1ST SOURCE CORPORATION		IN 23-Jan-09	Preferred Stock w/ Warrants	\$111.000.000.00	\$0.00	\$125,480,000,00	Redeemed, in full; warrants not outstanding	\$8,000,000.00		10,309	\$488.70	(00.000,606,84)			-
	1ST SOURCE CORPORATION	SOUTH BEND	IN 29-Dec-10	•	. ,,		, ,, ,,,,,		\$111,000,000.00		111,000	\$1,000.00				
	1ST SOURCE CORPORATION		IN 9-Mar-11												\$3,750,000.00	837,947
11,8,14	1ST UNITED BANCORP, INC.  1ST UNITED BANCORP, INC.	BOCA RATON BOCA RATON	FL 13-Mar-09 FL 18-Nov-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
	AB&T FINANCIAL CORPORATION		NC 23-Jan-09	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59	Sold, in full; warrants outstanding	\$10,000,000.00		10,000	91,000.00			2300,000.00	300
	AB&T FINANCIAL CORPORATION		NC 19-Nov-13						\$815,100.00		2,964	\$275.00	(\$2,148,900.00)			
	AB&T FINANCIAL CORPORATION  AB&T FINANCIAL CORPORATION		NC 6-Jan-14 NC 10-Feb-14						\$150,621.36	(\$50,000.00)	536	\$281.00	(\$385.378.64)			
	AB&T FINANCIAL CORPORATION  AB&T FINANCIAL CORPORATION		NC 19-Mar-14						\$150,021.30	(\$1,506.21)	530	\$281.00	(\$385,378.04)			-
44,8,14	ADBANC, INC.		NE 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding		(4-)						
	ADBANC, INC.		NE 21-Jul-11						\$12,720,000.00		12,720	\$1,000.00			\$636,000.00	636
8,14	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA OCALA	FL 23-Jan-09 FL 19-Jul-13	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding	\$877,729.70		893	\$982.90	(\$15,270.30)			
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 22-Jul-13						\$5,524,880.90		5,621	\$982.90	(\$96,119.10)		\$337,363.35	326
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 12-Sep-13							(\$64,026.11)			11-7			
104	ALASKA PACIFIC BANCSHARES, INC.		AK 6-Feb-09	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$7,501,881.70	Sold, in full; warrants not outstanding					(\$25,129,26)			
	ALASKA PACIFIC BANCSHARES, INC.  ALASKA PACIFIC BANCSHARES, INC.		AK 28-Nov-12 AK 29-Nov-12						\$208,870.74 \$4,058,697.67		234 4,547	\$892.60 \$892.60	(\$25,129.26) (\$488,302.33)			
	ALASKA PACIFIC BANCSHARES, INC.		AK 11-Jan-13						J-1,030,037.07	(\$42,675.67)	4,347	3032.00	(5400,302.33)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 26-Mar-13							(\$7,324.33)						
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 1-Apr-14	- ( )- ( )- ( )- ( )- ( )- ( )- ( )- (				***************************************							\$2,370,908.26	175,772
	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON DALTON	GA 26-Jun-09 GA 27-Mar-13	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding							\$94.153.69	101
	ALLIANCE BANCSHARES, INC.		GA 28-Mar-13						\$2,856,437.46		2,986	\$956.60	(\$129,562.54)		\$44,746.31	48
	ALLIANCE BANCSHARES, INC.		GA 9-Apr-13							(\$25,000.00)						
11	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION	SYRACUSE SYRACUSE	NY 19-Dec-08 NY 13-May-09	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding	\$26,918,000.00		26,918	\$1,000.00				
	ALLIANCE FINANCIAL CORPORATION  ALLIANCE FINANCIAL CORPORATION		NY 17-Jun-09						\$20,918,000.00		20,918	\$1,000.00			\$900,000.00	173,069
15,14	ALLIANCE FINANCIAL SERVICES, INC.		MN 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding							,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	ALLIANCE FINANCIAL SERVICES, INC.		MN 6-Feb-13						\$3,375,945.00		4,500,000	\$0.75	(\$1,124,055.00)			
	ALLIANCE FINANCIAL SERVICES, INC. ALLIANCE FINANCIAL SERVICES, INC.		MN 7-Feb-13 MN 26-Mar-13						\$5,626,575.00	(\$90,025.20)	7,500,000	\$0.75	(\$1,873,425.00)		\$504,900.00	600,000
8	ALLIED FIRST BANCORP, INC.	OSWEGO	IL 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$3,652,000.00	\$409,753.00	Full investment outstanding; warrants outstanding		(\$30,023.20)						
8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69	Sold, in full; warrants not outstanding								
	ALPINE BANKS OF COLORADO		CO 18-Sep-12						\$280,115.76		344	\$814.30	(\$63,884.24)			
	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO 19-Sep-12 CO 20-Sep-12						\$6,559,920.24 \$50,160,264.00		8,056 61,600	\$814.30 \$814.30	(\$1,496,079.76) (\$11,439,736.00)		\$3,291,750.00	3,500
	ALPINE BANKS OF COLORADO		CO 16-Nov-12							(\$570,003.00)			(, , , , , , , , , , , , , , , , , , ,			
45,8,14	AMB FINANCIAL CORPORATION	MUNSTER	IN 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding								
44,8,14	AMB FINANCIAL CORPORATION  AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	MUNSTER COLLINSVILLE	IN 22-Sep-11 OK 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding	\$3,674,000.00		3,674	\$1,000.00			\$184,000.00	184
44,8,14	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA  AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA		OK 5-Mar-09	Preferred Stock W/ Exercised Warrants	52,492,000.00	\$0.00	\$2,900,021.33	Redeemed, in full; warrants not outstanding	\$2,492,000.00		2,492	\$1,000.00			\$125,000.00	125
11	AMERICAN EXPRESS COMPANY		NY 9-Jan-09	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding								
	AMERICAN EXPRESS COMPANY		NY 17-Jun-09						\$3,388,890,000.00		3,388,890	\$1,000.00				
11.8.14	AMERICAN EXPRESS COMPANY  AMERICAN PREMIER BANCORP	NEW YORK ARCADIA	NY 29-Jul-09 CA 29-May-09	Droformal Stock w/ Eversical Warrants	\$1,800,000,00	\$0.00	\$2,052,682.49	Redeemed in full waveants not outstanding							\$340,000,000.00	24,264,129
11,0,14	AMERICAN PREMIER BANCORP		CA 26-Jan-11	Preferred Stock w/ Exercised Warrants	31,800,000.00	30.00	32,032,002.43	Redeemed, in full; warrants not outstanding	\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	90
11,8,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding								
	AMERICAN STATE BANCSHARES, INC.		KS 2-Nov-11	_ , ,_ , ,	Annual management of the	2	*******	cold to C **	\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
-	AMERIS BANCORP  AMERIS BANCORP		GA 21-Nov-08 GA 19-Jun-12	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding	\$48,391,200.00	(\$725,868.00)	52,000	\$930.60	(\$3,608,800.00)			<del></del>
	AMERIS BANCORP		GA 22-Aug-12			_			\$40,331,200.00	(3723,000.00)	32,000	5530.00	(22,000,000.00)		\$2,670,000.00	698,554
45	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA 19-Dec-08	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding								
	AMERISERY FINANCIAL, INC.  AMERISERY FINANCIAL, INC.		PA 11-Aug-11 PA 2-Nov-11						\$21,000,000.00		21,000	\$1,000.00			\$825,000.00	1,312,500
15.14	AMERISERY FINANCIAL, INC.  AMERISE FINANCIAL SERVICES, INC		NE 21-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding							\$825,000.00	1,312,500
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE 26-Mar-13	THE STATE OF THE S	\$5,500,000	<b>\$5.00</b>	\$ 0/0 E0/2 E 0.00	, and the second	\$359,040.00		374,000	\$0.96	(\$14,960.00)			
	AMFIRST FINANCIAL SERVICES, INC		NE 27-Mar-13						\$2,112,000.00		2,200,000	\$0.96	(\$88,000.00)			
	AMFIRST FINANCIAL SERVICES, INC  AMFIRST FINANCIAL SERVICES, INC	MCCOOK MCCOOK	NE 28-Mar-13 NE 9-Apr-13						\$2,328,960.00	(\$48,000.00)	2,426,000	\$0.96	(\$97,040.00)		\$259,875.00	250,000
94	ANCHOR BANCORP WISCONSIN, INC.		WI 30-Jan-09	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Sold, in full; warrants not outstanding		(348,000.00)						
	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI 27-Sep-13						\$6,000,000.00		60,000,000	\$0.10	(\$104,000,000.00)			
11,90	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION		MD 30-Jan-09	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$9,643,136.33	Redeemed, in full; warrants outstanding	**********							
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION  ANNAPOLIS BANCORP. INC. / F.N.B. CORPORATION		MD 18-Apr-12 MD 6-Mar-13						\$4,076,000.00 \$4.076,000.00		4,076 4.076	\$1,000.00 \$1,000.00				<del></del>
11	ASSOCIATED BANC-CORP		WI 21-Nov-08	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding			4,076	\$1,000.00				
	ASSOCIATED BANC-CORP	GREEN BAY	WI 6-Apr-11						\$262,500,000.00		262,500	\$1,000.00				
	ASSOCIATED BANC-CORP	GREEN BAY	WI 14-Sep-11						\$262,500,000.00		262,500	\$1,000.00			£3 435 005 55	2 002 202
8 17	ASSOCIATED BANC-CORP  ATLANTIC BANCSHARES, INC.		WI 6-Dec-11 SC 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,503,554.78	Sold, in full; warrants not outstanding							\$3,435,005.65	3,983,308
W, 47	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC 7-Feb-14	Training Stock by Excitised Wallants	7£,000,000.00	30.00	JA.70	Solo, in ion, workers not outstanding	\$1,950,000.00		1,950	\$1,150.00		\$292,500.00	\$95,031.02	88
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC 10-Feb-14		,				\$50,000.00		50	\$1,150.00		\$7,500.00	\$10,798.98	10
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC 19-Mar-14							(\$25,000.00)	l					

FootNote	Institution Name	City	State	e Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Rep	payment / Disposit	ion / Auction		(Realized Loss) / (Write-off)	Gain <sup>5</sup> Warrant Proce	ceeds
44,8,14	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33	Redeemed, in full; warrants not outstanding	Amount	(Fee)	Snares	Avg. Price	(write on)	Amount	Snares
	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	15-Sep-11						\$7,400,000.00		7,400	\$1,000.00		\$370,000.00	370
11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO PALO ALTO	CA CA	30-Jan-09 31-Jul-13	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	28-Aug-13			***	*******							\$190,781.12	81,670
8,44	BANCINDEPENDENT, INCORPORATED BANCINDEPENDENT, INCORPORATED	SHEFFIELD SHEFFIELD	AL AL	13-Mar-09 14-Jul-11	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding	\$21,100,000.00		21,100	\$1,000.00		\$1,055,000.00	1,055
8,17,44	BANCORP FINANCIAL, INC.	OAK BROOK	IL	10-Jul-09	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding							
11	BANCORP FINANCIAL, INC. BANCORP RHODE ISLAND, INC.	OAK BROOK PROVIDENCE	IL RI	18-Aug-11 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed, in full; warrants not outstanding	\$13,669,000.00		13,669	\$1,000.00		\$410,000.00	410
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	5-Aug-09	, , , , , ,					\$30,000,000.00		30,000	\$1,000.00			
11,8,14	BANCORP RHODE ISLAND, INC. BANCPLUS CORPORATION	PROVIDENCE RIDGELAND	RI MS	30-Sep-09 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding						\$1,400,000.00	192,967
	BANCPLUS CORPORATION	RIDGELAND	MS	29-Sep-10						\$48,000,000.00		48,000	\$1,000.00		\$2,400,000.00	2,400
8,14	BANCSTAR, INC. BANCSTAR, INC.	FESTUS FESTUS	MO	3-Apr-09 26-Apr-13	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding	\$98.267.00		100	\$982.70	(\$1,733,00)		
	BANCSTAR, INC.	FESTUS		29-Apr-13						\$8,352,695.00		8,500	\$982.70	(\$147,305.00)	\$426,338.55	430
83	BANCSTAR, INC. BANCTRUST FINANCIAL GROUP, INC.	FESTUS MOBILE	MO	31-May-13 19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding		(\$84,509.62)					
	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	15-Feb-13						\$50,000,000.00		50,000	\$1,000.00		\$15,000.00	730,994
8,14	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES. INC.	EDEN PRAIRIE EDEN PRAIRIE	MN	14-Aug-09 19-Dec-12	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding	\$451,600.92		486	\$929.20	(\$34,399,08)		
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	20-Dec-12						\$481,335.96		518			\$23,500.00	50
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN	11-Jan-13 26-Mar-13							(\$9,329.37) (\$15,670.63)					
6,7,11	BANK OF AMERICA	CHARLOTTE	NC	28-Oct-08	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26,599,663,040.28	Redeemed, in full; warrants not outstanding		(313,070.03)					
	BANK OF AMERICA	CHARLOTTE	NC	9-Jan-09		\$10,000,000,000.00				\$25,000,000,000,00		4 000 000	635,000,00			
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC NC	9-Dec-09 9-Mar-10					<u> </u>	\$25,000,000,000.00		1,000,000	\$25,000.00		\$305,913,040.28	121,792,790
8,14	BANK OF COMMERCE	CHARLOTTE	NC	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding	£2.502.000 ==		3,000	*****	(6400.655.55)		
-	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE CHARLOTTE	NC NC	30-Nov-12 11-Jan-13				+	+	\$2,502,000.00	(\$25,000.00)	3,000	\$834.00	(\$498,000.00)	\$100,100.00	150
44	BANK OF COMMERCE HOLDINGS	REDDING	CA	14-Nov-08	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding							
<b>—</b>	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING REDDING	CA CA	27-Sep-11 26-Oct-11				+	+	\$17,000,000.00	+	17,000	\$1,000.00		\$125,000.00	405,405
8	BANK OF GEORGE	LAS VEGAS	NV	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding							
	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV NV	21-Oct-13 6-Jan-14						\$955,240.00	(\$25,000.00)	2,672	\$357.50	(\$1,716,760.00)	\$23,709.00	134
11	BANK OF MARIN BANCORP	NOVATO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding		(323,000.00)					
	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA	31-Mar-09 23-Nov-11						\$28,000,000.00		28,000	\$1,000.00		\$1,703,984.00	154,908
11	BANK OF NEW YORK MELLON	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding						31,703,304.00	134,506
	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK NEW YORK	NY	17-Jun-09						\$3,000,000,000.00		3,000,000	\$1,000.00			14,516,129
105	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC NC	5-Aug-09 17-Apr-09	Preferred Stock w/ Warrants	\$13,179,000.00	\$13,179,000.00	\$1,039,677.00	Full investment outstanding; warrants outstanding						\$136,000,000.00	14,516,129
11	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	12-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding	\$75,000,000.00		75,000	4			
-	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK LITTLE ROCK	AR	4-Nov-09 24-Nov-09						\$75,000,000.00		/5,000	\$1,000.00		\$2,650,000.00	379,811
8,106	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	со	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.60	Redeemed, in full; warrants not outstanding							
44,8,14	BANKERS' BANK OF THE WEST BANCORP, INC. BANKFIRST CAPITAL CORPORATION	DENVER MACON	MS	24-Apr-14 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding	\$12,639,000.00		12,639	\$1,000.00		\$632,000.00	632
	BANKFIRST CAPITAL CORPORATION	MACON	MS	8-Sep-11						\$15,500,000.00		15,500	\$1,000.00		\$775,000.00	775
8,14	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC	13-Feb-09 9-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding	\$900,000.00		1,000	\$900.00	(\$100,000.00)	\$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	11-Jan-13						2500,000.00	(\$9,000.00)	2,000	9300.00	(9200,000.00)		30
	BANKGREENVILLE FINANCIAL CORPORATION BANNER CORPORATION/BANNER BANK	GREENVILLE WALLA WALLA	SC WA	26-Mar-13 21-Nov-08	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding		(\$16,000.00)					
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	3-Apr-12	Treferred Stock Wy Warrants	\$114,000,000.00	<b>40.00</b>	71L3/013/00L41	Sold, in fail, warrants not outstanding	\$109,717,680.00	(\$1,645,765.20)	124,000	\$884.80	(\$14,282,320.00)		
44.8.14	BANNER CORPORATION/BANNER BANK BANNER COUNTY BAN CORPORATION	WALLA WALLA HARRISBURG	WA	12-Jun-13 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding						\$134,201.00	243,998
	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	28-Jul-11						\$795,000.00		795	\$1,000.00		\$40,000.00	4
12,16	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME	16-Jan-09 24-Feb-10	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding	\$18,751,000.00		18,751	\$1,000.00			
	BAR HARBOR BANKSHARES	BAR HARBOR	ME	28-Jul-10						\$18,731,000.00		10,731	31,000.00		\$250,000.00	52,455
11	BB&T CORP.	WINSTON-SALEM WINSTON-SALEM	NC NC	14-Nov-08 17-Jun-09	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding	£2 122 640 000 00		2 124	\$1,000,000.00			
	BB&T CORP. BB&T CORP.	WINSTON-SALEM	NC NC	22-Jul-09						\$3,133,640,000.00		3,134	31,000,000.00		\$67,010,401.86	13,902,573
8,112	BCB HOLDING COMPANY, INC.	THEODORE	AL	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00	\$2,315,853.14	Redeemed, in full; warrants not outstanding	64 705 000 55						
11	BCB HOLDING COMPANY, INC. BCSB BANCORP, INC.	THEODORE BALTIMORE	AL MD	30-Jun-14 23-Dec-08	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding	\$1,706,000.00		1,706			\$85,000.00	85
L	BCSB BANCORP, INC.	BALTIMORE	MD	26-Jan-11						\$10,800,000.00		10,800	\$1,000.00		4	
11,8,14	BCSB BANCORP, INC. BEACH BUSINESS BANK	BALTIMORE MANHATTAN BEACH	1410	19-Apr-13 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding				<b>†</b>		\$1,442,000.00	183,465
	BEACH BUSINESS BANK	MANHATTAN BEACH	i CA	6-Jul-11	,		, , , , ,			\$1,500,000.00		1,500	\$1,000.00			
<b>—</b>	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH		19-Oct-11 7-Mar-12						\$1,500,000.00 \$1,500,000.00		1,500 1,500	\$1,000.00 \$1,000.00			
	BEACH BUSINESS BANK	MANHATTAN BEACH	I CA	6-Jun-12						\$1,200,000.00		1,200	\$1,000.00			
11,14,8	BEACH BUSINESS BANK BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	MANHATTAN BEACH PHOENIXVILLE	I CA	27-Jun-12 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding	\$300,000.00		300	\$1,000.00		\$300,000.00	300
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	19-Sep-11	· · · · · · · · · · · · · · · · · · ·	32,032,000.00	Ç0.00	<i>43,</i> 444,410.21	, wii, wai wita not out adiumg	\$0.00		2,892	\$1,000.00			
11	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PHOENIXVILLE PITTSFIELD	PA MA	28-Dec-11 19-Dec-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding	\$2,892,000.00		2,892	\$1,000.00		\$145,000.00	145
	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	27-May-09	rieleileu Stock wy Warrants	340,000,000.00	30.00	341,711,117.78	neacemed, in rull, wallants not outstanding	\$40,000,000.00		40,000	\$1,000.00			
44,8,14	BERKSHIRE HILLS BANCORP, INC. BERN BANCSHARES, INC.	PITTSFIELD BERN	MA	24-Jun-09 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding						\$1,040,000.00	226,330
	BERN BANCSHARES, INC.	BERN	KS	1-Sep-11						\$985,000.00		985	\$1,000.00		\$50,000.00	5
8,14,18,44	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM BIRMINGHAM	MI	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,635,000.00 \$1,744,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding							
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	18-Dec-09 28-Jul-11					<u> </u>	\$3,379,000.00		3,379	\$1,000.00		\$82,000.00	82
15,17	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding							C4.077
<b> </b>	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL	7-Feb-13 8-Feb-13					+	\$2,532,140.00 \$3,700,820.00		2,600,000 3,800,000	\$0.97 \$0.97		\$64,158.97 \$140,347.75	64,000 140,000
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	26-Mar-13				,	- 11.6		(\$62,329.60)			,,,,,,		.,
					Preterred Stock w/ Evercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding					(\$18.450.00)		
8,14	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI	13-Mar-09 29-Oct-12	Preferred Stock w/ Exercised Warrants		1		11	\$186,550.00	1	205	\$910.00			
8,14	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI	29-Oct-12 31-Oct-12	THETHER JOHN WY LANGUAGE VINTERIA					\$186,550.00 \$8,913,450.00		205 9,795			\$470,250.00	500
8,14	BLACCHAVE BANCORP, INC.	BELOIT BELOIT BELOIT	WI	29-Oct-12 31-Oct-12 11-Jan-13			¢n on	\$6.127.236.2E	Redeemed in full-warrants not outstanding		(\$91,000.00)	9,795			\$470,250.00	500
8,14 14,8,14	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI ND	29-Oct-12 31-Oct-12	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding		(\$91,000.00)	205 9,795 2,250 2,750		(\$881,550.00)	\$470,250.00 \$250,000.00	500

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital Re	payment / Disposition	/ Auction <sup>3,5</sup>		(Realized Loss) /	Gain <sup>5</sup> Warrant Pro	oceeds
						Amount	Investment			Amount	(Fee) <sup>4</sup> S	Shares	Avg. Price	(Write-off)	Amount	Shares
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES. INC.	INDEPENDENCE INDEPENDENCE	MO	29-Oct-12 31-Oct-12						\$19,630.00 \$9,040,370.00		26 11.974	\$755.00 \$755.00	(\$6,370.00) (\$2,933.630.00)	\$541.793.34	500
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE		11-Jan-13						\$9,040,370.00	(\$90,600.00)	11,974	\$755.00	(\$2,933,030.00)	\$541,793.34	600
8,64,97	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible							
-	BLUE RIVER BANCSHARES, INC. BLUE VALLEY BAN CORP	SHELBYVILLE OVERLAND PARK	IN	10-Feb-12 5-Dec-08	Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,261,845.65	Sold, in full; warrants outstanding					(\$5,000,000.00)		
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	18-Oct-13	Freiened Stock Wy Wallants	321,730,000.00	30.00	321,201,843.03	30id, iii laii, warrants outstanding	\$3,177,232.50		3,250	\$977.60	(\$72,767.50)		
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	21-Oct-13						\$18,085,785.00		18,500	\$977.60	(\$414,215.00)		
8	BLUE VALLEY BAN CORP BNB FINANCIAL SERVICES CORPORATION	OVERLAND PARK NEW YORK	KS NV	6-Jan-14 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding		(\$212,630.18)					
	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	30-Aug-13	Freieneu Stock W/ Exerciseu Warrants	\$7,500,000.00	30.00	35,770,031.02	Nedeeliled, III luii, Walfalits flot outstallding	\$7,500,000.00		7,500	\$1,000.00		\$375,000.00	375
	BNC BANCORP	THOMASVILLE	NC	5-Dec-08	Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding							
	BNC BANCORP	THOMASVILLE	NC	29-Aug-12						\$28,797,649.80	(\$431,964.75)	31,260	\$921.20	(\$2,462,350.20)	¢030,030,00	543,337
44.8.14	BNC BANCORP BNC FINANCIAL GROUP, INC.	THOMASVILLE NEW CANAAN	CT	19-Sep-12 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding						\$939,920.00	543,337
,.,.	BNC FINANCIAL GROUP, INC.	NEW CANAAN	СТ	4-Aug-11						\$4,797,000.00		4,797	\$1,000.00		\$240,000.00	240
8	BNCCORP, INC.	BISMARCK	ND	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00	\$26,941,865.35	Sold, in full; warrants not outstanding							
-	BNCCORP, INC.	BISMARCK BISMARCK	ND ND	14-Mar-14 17-Mar-14						\$143,000.00 \$19,950,000.00		143 19.950	\$1,001.10 \$1.001.10		\$154.44 \$29,737.13 \$21,546.00 \$966.456.56	30 975
	BNCCORP, INC. BNCCORP, INC.	BISMARCK	ND	25-Apr-14						319,930,000.00	(\$201,147.00)	19,930	31,001.10		321,340.00 3500,430.30	5/3
44,8,14	BOH HOLDINGS, INC.	HOUSTON	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding							
	BOH HOLDINGS, INC.	HOUSTON	TX	14-Jul-11				\$6 947 457 50		\$10,000,000.00		10,000	\$1,000.00		\$500,000.00	500
15,14	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI	15-May-09 8-Mar-13	Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding						\$232,180.54	179 000
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	11-Mar-13						\$5,586,000.00		5,586,000	\$1.11		\$592,730.46 \$129,709.80	179,000 100,000
_	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	9-Apr-13					- 1 11 6"		(\$61,787.30)					
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MA		Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding	\$50,000,000.00		50.000	\$1,000.00			
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.  BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	13-Jan-10 16-Jun-10						\$104,000,000.00		104,000	\$1,000.00			
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	7-Feb-11						,			. ,		\$6,202,523.25	2,887,500
11	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	23-Dec-08	Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding	Age		45.000	A			
-	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA	23-Feb-11 16-Mar-11						\$15,000,000.00 \$8,864,000.00		15,000 8,864	\$1,000.00 \$1,000.00			
	BRIDGE CAPITAL HOLDINGS  BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA	20-Apr-11						30,004,000.00		0,004	\$1,000.00		\$1,395,000.00	396,412
8	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding							
	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL.	19-Nov-13						\$10,450,000.00	(6404 500 00)	38,000	\$275.00	(\$27,550,000.00)	\$709,155.81	1,900
	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	6-Jan-14							(\$104,500.00)					
9,10,18,65,96,99	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	14-Nov-08	Preferred Stock w/ Warrants	\$9,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding							<u> </u>
	BROADWAY FINANCIAL CORPORATION	LOS ANGELES		4-Dec-09		\$6,000,000.00										
15,14	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding	ĆC0.000.00		60,000	£4.05		63.000.C0	
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA KAUKAUNA	WI	26-Apr-13 29-Apr-13						\$60,000.00 \$2,340,000.00		2,340,000	\$1.05 \$1.05		\$3,000.60 \$117,023.40 \$125,135.60	120,000
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	31-May-13						32,540,000.00	(\$25,000.00)	2,340,000	<b>V1.03</b>		J117,023.40 J123,133.00	120,000
8,44,14	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	17-Jul-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding							
	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	15-Sep-11	Desferred Sheet of Street and Missessee	£45 000 000 00	£0.00	640 707 700 04	Pada and to fell annual and a state of	\$11,000,000.00		11,000	\$1,000.00		\$550,000.00	550
11,8,14	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON CLAYTON	MO	24-Apr-09 23-May-12	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	9-Jan-13						\$2,500,000.00		2,500	\$1,000.00			
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	24-Apr-13						\$6,500,000.00		6,500	\$1,000.00		\$750,000.00	750
11,8,14	BUTLER POINT, INC. BUTLER POINT, INC.	CATLIN CATLIN	IL.	13-Mar-09 2-Nov-11	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding	\$607,000.00		607	\$1,000.00		\$30,000.00	20
11	C&F FINANCIAL CORPORATION	WEST POINT	VA	9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957.78	Redeemed, in full; warrants not outstanding	\$607,000.00		007	\$1,000.00		\$30,000.00	30
	C&F FINANCIAL CORPORATION	WEST POINT	VA	27-Jul-11		,20,000,000	7.0100	420,200,000		\$10,000,000.00		10,000	\$1,000.00			
	C&F FINANCIAL CORPORATION	WEST POINT	VA	11-Apr-12						\$10,000,000.00		10,000	\$1,000.00			
8,14,18,44	C&F FINANCIAL CORPORATION  CACHE VALLEY BANKING COMPANY	WEST POINT LOGAN	VA	14-May-14 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding						\$2,303,180.00	167,504
8,14,18,44	CACHE VALLEY BANKING COMPANY  CACHE VALLEY BANKING COMPANY	LOGAN	UT	18-Dec-09	Preferred Stock W/ Exercised Warrants	\$4,640,000.00	\$0.00	\$10,074,533.80	Redeemed, in full; warrants not outstanding							
	CACHE VALLEY BANKING COMPANY	LOGAN	UT	14-Jul-11						\$9,407,000.00		9,407	\$1,000.00		\$238,000.00	238
	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	9-Jan-09	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding							
44,8,14	CADENCE FINANCIAL CORPORATION CALIFORNIA BANK OF COMMERCE	STARKVILLE LAFAYETTE	MS	4-Mar-11 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding	\$38,000,000.00		44,000	\$863.60	(\$6,000,000.00)		
44,0,14	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	15-Sep-11	Treating stock by Exclusion Walland	34,000,000.00	30.00	\$4,733,033.07	nedectined, in tall, warrants not odditarions,	\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	200
11,8,14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding							
	CALIFORNIA OAKS STATE BANK CALVERT FINANCIAL CORPORATION	THOUSAND OAKS ASHLAND	CA	8-Dec-10 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1.037.000.00	\$1,037,000.00	\$215.442.61		\$3,300,000.00		3,300	\$1,000.00		\$165,000.00	165
8	CALWEST FINANCIAL CORPORATION  CALWEST BANCORP	ASHLAND RANCHO SANTA MAI			Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1,037,000.00 \$4,656,000.00	\$1,037,000.00 \$4,656,000.00	\$215,442.61 \$396,163.67	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding							
11,8,14	CAPITAL BANCORP, INC.	ROCKVILLE	MD		Preferred Stock W/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding							
	CAPITAL BANCORP, INC.	ROCKVILLE	MD	30-Dec-10					- 1 11 ( "	\$4,700,000.00		4,700	\$1,000.00		\$235,000.00	235
39	CAPITAL BANK CORPORATION  CAPITAL BANK CORPORATION	RALEIGH RALEIGH	NC NC	12-Dec-08 28-Jan-11	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding	\$41,279,000.00		41,279	\$1,000.00			
8	CAPITAL BANK COMPORATION  CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI	10-Apr-09	Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$5,100,000.00	\$304,973.00	Full investment outstanding; warrants outstanding	J-1,273,000.00		74,613	31,000.00			
11	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	14-Nov-08	Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13	Redeemed, in full; warrants not outstanding							
	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	17-Jun-09						\$3,555,199,000.00		3,555,199	\$1,000.00		2	
8.14	CAPITAL ONE FINANCIAL CORP  CAPITAL PACIFIC BANCORP	MCLEAN PORTLAND	OR.	9-Dec-09 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding						\$146,500,064.55	12,657,960
	CAPITAL PACIFIC BANCORP		OR	8-Nov-12	TOTAL WALLES	J-1,000,000.00	,0.00	,-,-,-,-,0,0,03	and a surface of the	\$247,727.04		264	\$938.40	(\$16,272.96)		
	CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR	9-Nov-12	-					\$3,505,712.96		3,736	\$938.40	(\$230,287.04)	\$169,042.00	200
15,45,14	CAPITAL PACIFIC BANCORP CARDINAL BANCORP II, INC.	PORTLAND WASHINGTON	OR	11-Jan-13 23-Oct-09	Subardinated Dehantures w/ Every and Wassester	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed in full warrants not substantial		(\$25,000.00)					
13,45,14	CARDINAL BANCORP II, INC.	WASHINGTON	MO		Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding	\$6,251,000.00		6,251,000	\$1.00		\$313,000.00	313,000
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	9-Jan-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94	Sold, in full; warrants not outstanding						,000.00	22,500
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	20-Feb-13						\$14,525,843.40		15,534	\$935.10	(\$1,008,156.60)		
	CAROLINA BANK HOLDINGS, INC.  CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC NC	21-Feb-13 26-Mar-13						\$435,756.60	(\$149,616.00)	466	\$935.10	(\$30,243.40)		
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	19-Apr-13							(3143,010.00)				\$1,800,000.00	357,675
	CAROLINA TRUST BANK	LINCOLNTON	NC	6-Feb-09	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding						. ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,
	CAROLINA TRUST BANK	LINCOLNTON	NC	30-Nov-12						\$3,412,000.00	444	4,000	\$853.00	(\$588,000.00)		
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON LINCOLNTON	NC NC	11-Jan-13 26-Mar-13							(\$34,120.00) (\$15.880.00)					
	CAROLINA TRUST BANK	LINCOLNTON	NC	20-Mar-13 11-Jun-13							(313,000.00)				\$19,132.00	86,957
11	CARROLLTON BANCORP	BALTIMORE		13-Feb-09	Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding							
	CARROLLTON BANCORP	BALTIMORE		19-Apr-13						\$9,201,000.00		9,201	\$1,000.00		\$213,594.16	205,379
	CARVER BANCORP, INC. CARVER BANCORP, INC.	NEW YORK NEW YORK	NY	16-Jan-09 27-Aug-10	Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding	\$18,980,000.00		18,980	\$1,000.00			
11,9,36	CASCADE FINANCIAL CORPORATION	EVERETT	WA	27-Aug-10 21-Nov-08	Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding	\$10,980,000.00		10,980	\$1,000.00			
11,9,36						,,		. ,. ,,,,,,,,,,,	, .,	*** *** ***			*			
11,9,36	CASCADE FINANCIAL CORPORATION	EVERETT	WA	30-Jun-11						\$16,250,000.00		38,970	\$417.00	(\$22,720,000.00)		
11,9,36	CASCADE FINANCIAL CORPORATION CATHAY GENERAL BANCORP	EVERETT LOS ANGELES	WA CA	5-Dec-08	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96	Redeemed, in full; warrants not outstanding							
11,9,36	CASCADE FINANCIAL CORPORATION	EVERETT	CA CA		Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96	Redeemed, in full; warrants not outstanding	\$16,250,000.00		129,000 129,000	\$1,000.00 \$1,000.00			

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital	Repayment / Dispo	sition / Auction <sup>3</sup>	,5	(Realized Loss) /	Gain <sup>5</sup>	Warrant Proceeds
		,			Amount	Investment			Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)		Amount Shares
8,18,14,44	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	ROCK HILL ROCK HILL	NY 27-Feb-09 NY 22-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$3,500,000.00	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding							
8 57 97	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY 21-Jul-11						\$6,500,000.00		6,500	\$1,000.00			\$263,000.00 263
8,57,97	CB HOLDING CORP. CB HOLDING CORP.	ALEDO ALEDO	IL 29-May-09 IL 14-Oct-11	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00		Currently not collectible					(\$4,114,000.00)		
8,18,18	CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA 20-Feb-09 GA 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,644,000.00 \$1,753,000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding							
	CBB BANCORP	CARTERSVILLE	GA 28-Nov-12		\$1,753,000.00				\$1,268,825.60		1,360	\$932.05	(\$91,174.40)		
	CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA 29-Nov-12 GA 11-Jan-13						\$2,831,259.86	(\$32.969.92)	3,037	\$932.05	(\$205,740.14)		\$115,861.34 132
	CBB BANCORP	CARTERSVILLE	GA 26-Mar-13							(\$363.42)					
8,14	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL 27-Mar-09 AL 7-Aug-12	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding							\$287,213.85 315
	CBS BANC-CORP.	RUSSELLVILLE	AL 9-Aug-12						\$923,304.00		1,020	\$905.20	(\$96,696.00)		\$689,313.24 756
	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL 10-Aug-12 AL 11-Sep-12						\$21,073,056.00	(\$219,963.60)	23,280	\$905.20	(\$2,206,944.00)		\$131,297.76 144
	CECIL BANCORP, INC. CEDARSTONE BANK	ELKTON LEBANON	MD 23-Dec-08 TN 6-Feb-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$11,560,000.00 \$3,564,000.00	\$11,560,000.00 \$0.00	\$516,988.89 \$4,672,098.50	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
8	CEDARSTONE BANK	LEBANON	TN 20-Nov-13						\$3,564,000.00		3,564	\$1,000.00			\$178,000.00 178
44	CENTER BANCORP, INC. CENTER BANCORP, INC.	UNION	NJ 9-Jan-09 NJ 15-Sep-11	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			
	CENTER BANCORP, INC.	UNION	NJ 7-Dec-11						7-0,000,000			7.7,000.00			\$245,000.00 86,705
11,59	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA 12-Dec-08 CA 27-Jun-12	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, in full; warrants outstanding	\$55,000,000.00		55,000	\$1,000.00			
8,14	CENTERBANK	MILFORD	OH 1-May-09	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding	\$24,750.00				(4		
	CENTERBANK CENTERBANK	MILFORD MILFORD	OH 29-Oct-12 OH 1-Nov-12						\$24,750.00 \$1,831,500.00		2,220	\$825.00 \$825.00	(\$5,250.00) (\$388,500.00)		\$84,057.43 113
	CENTERBANK CENTERBANK	MILFORD	OH 11-Jan-13 OH 26-Mar-13							(\$18,562.50)					
12,16	CENTERSTATE BANKS OF FLORIDA INC.	MILFORD DAVENPORT	FL 21-Nov-08	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding		(\$6,437.50)					
	CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT DAVENPORT	FL 30-Sep-09						\$27,875,000.00		27,875	\$1,000.00			(2) 2000 00 425 442
11,8,14	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	FL 28-Oct-09 WV 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding							\$212,000.00 125,413
	CENTRA FINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS, INC.		WV 31-Mar-09 WV 15-Apr-09						\$15,000,000.00		15,000	\$1,000.00			\$750,000.00 750
45	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA 5-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding							2730,000.00
	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA)	SOMERVILLE SOMERVILLE	MA 25-Aug-11 MA 19-Oct-11						\$10,000,000.00		10,000	\$1,000.00			\$2,525,000.00 234,742
8	CENTRAL BANCORP, INC. (TX)	GARLAND	TX 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$22,500,000.00	\$2,411,625.00	Full investment outstanding; warrants outstanding							2017.12
11,8,14	CENTRAL BANCSHARES, INC. CENTRAL BANCSHARES, INC.	HOUSTON HOUSTON	TX 30-Jan-09 TX 6-Jul-11	Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00	\$6,859,176.83	Redeemed, in full; warrants not outstanding	\$5,800,000.00		5,800	\$1,000.00			\$290,000.00 290
8,14	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full; warrants not outstanding					(4.0.0.0.0)		
	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE TEMPLE	TX 10-Dec-12 TX 11-Dec-12						\$5,333,059.60 \$15,043,340.40		5,758 16,242	\$926.20 \$926.20	(\$424,940.40) (\$1,198,659.60)		\$1,058,725.80 1,100
	CENTRAL COMMUNITY CORPORATION  CENTRAL FEDERAL CORPORATION	TEMPLE FAIRLAWN	TX 11-Jan-13 OH 5-Dec-08	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3.612.118.06	Sold, in full; warrants not outstanding		(\$203,764.00)					
	CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH 26-Sep-12	,					\$3,000,000.00		7,225	\$415.20	(\$4,225,000.00)		
11	CENTRAL JERSEY BANCORP CENTRAL JERSEY BANCORP	OAKHURST OAKHURST	NJ 23-Dec-08 NJ 24-Nov-10	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding	\$11,300,000.00		11,300	\$1,000.00			
	CENTRAL JERSEY BANCORP	OAKHURST	NJ 1-Dec-10						7-2,000,000		,	7.7,000.00			\$319,658.99 268,621
40	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU HONOLULU	HI 9-Jan-09 HI 22-Jun-11	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding	\$36,337,500.00	(\$454.218.75)	2,850,000	\$12.75	(\$32,121,928.87)		
	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI 4-Apr-12						\$36,427,038.55	(\$454,218.75) (\$387,816.38)	2,770,117	\$12.75 \$13.15	(\$30,113,532.58)		
45	CENTIAL PACIFIC FINANCIAE CORP.  CENTRAL VALLEY COMMUNITY BANCORP	HONOLULU FRESNO	HI 11-Jun-13 CA 30-Jan-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding							\$751,888.00 79,288
	CENTRAL VALLEY COMMUNITY BANCORP  CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA 18-Aug-11						\$7,000,000.00		7,000	\$1,000.00			C107 01C 00
93	CENTRAL VIRGINIA BANKSHARES, INC.	FRESNO POWHATAN	CA 28-Sep-11 VA 30-Jan-09	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding							\$185,016.80 79,067
8 17 44	CENTRAL VIRGINIA BANKSHARES, INC. CENTRIC FINANCIAL CORPORATION	POWHATAN HARRISBURG	VA 1-Oct-13 PA 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding	\$3,350,000.00		11,385	\$294.20	(\$8,035,000.00)		
0,17,44	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA 14-Jul-11						\$6,056,000.00		6,056	\$1,000.00			\$182,000.00 182
44,8,14	CENTRIX BANK & TRUST CENTRIX BANK & TRUST	BEDFORD BEDFORD	NH 6-Feb-09 NH 28-Jul-11	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00			\$375,000.00 375
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 9-Jan-09	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,203,387.14	Sold, in full; warrants outstanding							
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL 25-Sep-13 IL 18-Oct-13						\$8,211,450.00 \$1,950,000.00		25,266 6,000	\$325.00 \$325.00	(\$17,054,550.00) (\$4,050,000.00)		
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 29-Oct-13 IL 6-Jan-14							(\$82,114.50) (\$19.500.00)					
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 10-Feb-14						\$577,638.02		1,402	\$412.00	(\$824,361.98)		
15.14	CENTRUE FINANCIAL CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	OTTAWA SANTA FE	IL 19-Mar-14 NM 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding		(\$5,776.38)					
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM 19-Dec-12	January Williams	220,000,000.00	Ç0.00	723,200,300,23	and, iun, warming not outstanding	\$39,400.00		40,000	\$0.99 \$0.99	(\$600.00)		\$198,635.58 200,000
-	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE	NM 20-Dec-12 NM 11-Jan-13						\$9,810,600.00	(\$98,500.00)	9,960,000	\$0.99	(\$149,400.00)		\$297,953.37 300,000
15	CHAMBERS BANCSHARES, INC. CHICAGO SHORE CORPORATION	DANVILLE CHICAGO	AR 29-May-09	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00 \$7,000,000.00	\$19,817,000.00	\$5,754,674.98 \$8,981,348.81	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding		11					
8	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO	IL 31-Jul-09 IL 14-Mar-14	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,981,348.81	Sold, in full; warrants not outstanding	\$257,660.00		260	\$991.00	(\$2,340.00)		
	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO CHICAGO	IL 17-Mar-14 IL 25-Apr-14						\$6,679,340.00	(\$69.370.00)	6,740	\$991.00 \$991.00	(\$60,660.00)		\$347,193.00 350
23	CIT GROUP INC.	NEW YORK	NY 31-Dec-08	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00	Exited bankruptcy/receivership		(\$69,370.00)					
10.20	CIT GROUP INC. CITIGROUP INC.	NEW YORK NEW YORK	NY 10-Dec-09 NY 28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.44	Redeemed, in full; warrants not outstanding					(\$2,330,000,000.00)		
15,50	CITIGROUP INC.	NEW YORK	NY 10-Dec-10	Freiened Stock W/ Wallands	323,000,000,000.00	30.00	\$32,033,207,380.44	redeemed, in fair, warrants not outstanding	\$25,000,000,000.00		7,692,307,692	\$4.14		\$6,852,354,470.93	
11	CITIGROUP INC. CITIZENS & NORTHERN CORPORATION	NEW YORK WELLSBORO	NY 31-Jan-11 PA 16-Jan-09	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28.889.100.00	Redeemed, in full; warrants not outstanding							\$54,621,848.84 210,084,034
	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA 4-Aug-10		, , , , , , , , , , , , , , , , , , ,	,,,,,	, 20,000,20000		\$26,440,000.00		26,440	\$1,000.00			
8,55,97	CITIZENS & NORTHERN CORPORATION CITIZENS BANCORP	WELLSBORO NEVADA CITY	PA 1-Sep-10 CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently not collectible							\$400,000.00 194,794
244	CITIZENS BANCORP	NEVADA CITY CHILLICOTHE	CA 23-Sep-11										(\$10,400,000.00)		
8,14	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.		MO 29-May-09 MO 7-Feb-13	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding	\$6,657,375.00		12,990	\$512.50	(\$6,332,625.00)		\$258,018.75 500
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 8-Feb-13						\$6,150,000.00	(\$128,073.75)	12,000	\$512.50	(\$5,850,000.00)		\$387,028.12 750
11,9,36	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CORPORATION	CHILLICOTHE ATLANTA	MO 26-Mar-13 GA 6-Mar-09	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding		(3128,073.75)					
8	CITIZENS BANCSHARES CORPORATION CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	ATLANTA COVINGTON	GA 13-Aug-10 LA 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$510,483.00	Full investment outstanding; warrants outstanding	\$7,462,000.00		7,462	\$1,000.00			
8	CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES	KY 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,300,000.00	\$6,300,000.00	\$180,258.50 \$3,574,645.84	Full investment outstanding; warrants outstanding							
44,8,14	CITIZENS COMMUNITY BANK CITIZENS COMMUNITY BANK	SOUTH HILL SOUTH HILL	VA 23-Dec-08 VA 28-Jul-11	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,574,645.84	Redeemed, in full; warrants not outstanding	\$3,000,000.00		3,000	\$1,000.00			\$150,000.00 150
11	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY 19-Dec-08	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$10,530,923.11	Redeemed, in full; warrants outstanding							4-0400000
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY 16-Feb-11						\$2,212,308.00	1	63	\$35,116.00			

FootNote	Institution Name	City Stat	te Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repa	yment / Disposition / Auction	n <sup>3,5</sup>	(Realized Loss) /	Gain <sup>5</sup> Warrant Pro	oceeds
					Amount	Investment				(Fee) <sup>4</sup> Shares	Avg. Price	(Write-off)	Amount	Shares
	CITIZENS FIRST CORPORATION	BOWLING GREEN KY	13-Feb-13						\$3,300,904.00	94	\$35,116.00			
ac	CITIZENS FIRST CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	BOWLING GREEN KY FLINT MI	15-Jan-14 12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$369,245,436.64	Redeemed, in full; warrants outstanding	\$3,265,788.00	93	\$35,116.00			
80	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMENT CORPORATION	FLINT MI	12-Dec-08	Fielened Stock Wy Wallants	\$300,000,000.00	30.00	3309,243,430.04	redeemed, in run, warrants outstanding	\$300,000,000.00	300,000	\$1,000.00			
45	CITIZENS SOUTH BANKING CORPORATION	GASTONIA NC	12-Dec-08	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding						
	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA NC GASTONIA NC	22-Sep-11 9-Nov-11						\$20,500,000.00	20,500	\$1,000.00		\$225,157.00	450,314
	CHIZERS SOUTH BARKING CONFORMTION	GASTONIA NC	3-1404-11										3223,137.00	430,314
8,9	CITY NATIONAL BANCSHARES CORPORATION	NEWARK NJ	10-Apr-09	Preferred Stock	\$9,439,000.00	\$9,439,000.00	\$281,859.00	Full investment outstanding; warrants not outstanding						
11	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS CA BEVERLY HILLS CA	21-Nov-08 30-Dec-09	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$442,416,666.67	Redeemed, in full; warrants not outstanding	\$200,000,000.00	200,000	\$1,000.00			
	CITY NATIONAL CORPORATION	BEVERLY HILLS CA	3-Mar-10						\$200,000,000.00	200,000	\$1,000.00			
	CITY NATIONAL CORPORATION	BEVERLY HILLS CA	7-Apr-10										\$18,500,000.00	1,128,668
8,14	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER SC CLOVER SC	27-Mar-09 28-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding	\$955,825.50	1,095	\$872.90	(\$139,174.50)		
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER SC	29-Nov-12						\$1,662,874.50	1,905	\$872.90	(\$242,125.50)	\$114,021.50	150
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER SC	11-Jan-13							(\$25,000.00)				
82	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL FERNANDINA BEACH FL	5-Dec-08 8-Mar-13	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding	\$3,772,645.00	3.950	2055.40	(\$177.355.00)		
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL	11-Mar-13						\$5,730,600.00	6,000		(\$269,400.00)		
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL	9-Apr-13						., ., .,	(\$95,032.45)		1,		
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL	10-Apr-13										\$99,000.00	60,000
8 17	COASTAL BANKING COMPANY, INC. COASTALSOUTH BANCHARES, INC.	FERNANDINA BEACH FL HILTON HEAD ISLAND SC	12-Jun-13 28-Aug-09	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding					\$225,647.45	145,579
0,17	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND SC	8-Mar-13	Treferred Stock Wy Exclusion Walliams	\$10,013,000.00	<b>30.00</b>	714,E37,H07.71	Sold, In fail, Walter of Odd Garding	\$397,550.00	500		(\$102,450.00)	\$389,857.05	450
<u> </u>	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND SC	11-Mar-13						\$12,335,976.50	15,515	\$795.10	(\$3,179,023.50)	\$25,990.47	30
45	COASTALSOUTH BANCHARES, INC. COBIZ FINANCIAL INC.	HILTON HEAD ISLAND SC DENVER CO	9-Apr-13 19-Dec-08	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73.357.086.72	Redeemed, in full; warrants not outstanding		(\$127,335.27)	1			
	COBIZ FINANCIAL INC.	DENVER CO	8-Sep-11	ricieneu stock wy Waffalits	304,430,000.00	50.00	\$13,331,000.72	neacenea, in fall, wallants not outstanding	\$64,450,000.00	64,450	\$1,000.00			
	COBIZ FINANCIAL INC.	DENVER CO	23-Nov-11										\$143,677.00	895,968
44	CODORUS VALLEY BANCORP, INC.	YORK PA	9-Jan-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding	\$16 500 000 00	*C F00	61 000 00			
	CODORUS VALLEY BANCORP, INC. CODORUS VALLEY BANCORP, INC.	YORK PA	18-Aug-11 28-Sep-11						\$16,500,000.00	16,500	\$1,000.00		\$526,604.00	263,859
8,14	COLOEAST BANKSHARES, INC.	LAMAR CO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding					7,22,32	, , , , ,
	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC.	LAMAR CO LAMAR CO	19-Jul-13 22-Jul-13						\$46,995.00 \$8,990,505.00	52 9,948	\$903.80 \$\$903.80	(\$5,005.00) (\$957,495.00)	\$494,381.25	
	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC.	LAMAR CO	22-Jul-13 12-Sep-13						30,505,000	(\$90,375.00)	\$903.80	(\$957,495.00)	\$494,381.25	50
11,8,14	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN PA	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding						
	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN PA	26-Oct-11						\$574,000.00	574	\$1,000.00		\$29,000.00	29
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD GA FITZGERALD GA	9-Jan-09 7-Feb-13	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding	\$21,633,944.71	27,661	\$782.10	(\$6,027,055.29)		
	COLONY BANKCORP, INC.	FITZGERALD GA	8-Feb-13						\$265,135.29	339		(\$73,864.71)		
	COLONY BANKCORP, INC.	FITZGERALD GA	26-Mar-13							(\$218,990.80)				
	COLONY BANKCORP, INC.	FITZGERALD GA	12-Jun-13	- ( )- ( )- ( )- ( )- ( )- ( )- ( )- (									\$810,000.00	500,000
11,16	COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM. INC.	TACOMA WA	21-Nov-08 11-Aug-10	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding	\$76,898,000.00	76,898	\$1,000,00			
	COLUMBIA BANKING SYSTEM, INC.	TACOMA WA	1-Sep-10						7.0,000,000		7.7,000.00		\$3,301,647.00	398,023
44,8,14	COLUMBINE CAPITAL CORP.	BUENA VISTA CO	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding						
11	COLUMBINE CAPITAL CORP. COMERICA INC.	BUENA VISTA CO DALLAS TX	22-Sep-11 14-Nov-08	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding	\$2,260,000.00	2,260	\$1,000.00		\$113,000.00	113
**	COMERICA INC.	DALLAS TX	17-Mar-10	Treetred stock wy Walland	JE,E30,000,000.00	50.00	\$£,30£,033,343.40	nedecined, in fail, warrants not outstanding	\$2,250,000,000.00	2,250,000	\$1,000.00			
	COMERICA INC.	DALLAS TX	12-May-10										\$181,102,043.40	11,479,592
11	COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK	NEWPORT BEACH CA NEWPORT BEACH CA	9-Jan-09 7-Oct-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00			
	COMMERCE NATIONAL BANK	NEWPORT BEACH CA	1-Oct-13						\$5,000,000.00	5,000	\$1,000.00		\$566,858.50	87,209
15,14	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE KY	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding						
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE KY	7-Aug-12						\$130,500.00 \$1,469,250.00	174,000 1.959.000		(\$43,500.00)		
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE KY LOUISVILLE KY	8-Aug-12 9-Aug-12						\$1,469,250.00 \$13,100,250.00	1,959,000		(\$489,750.00) (\$4,366,750.00)	\$792,990.00	900,000
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE KY	10-Aug-12						\$600,000.00	800,000		(\$200,000.00)	\$105,732.00	120,000
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE KY	11-Sep-12				** *** ***			(\$153,000.00)				
8,14	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES CA LOS ANGELES CA	23-Jan-09 17-Jul-13	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding	\$7,323,651.00	7.701	\$951.00	(\$377,349.00)	\$362,427.91	385
	COMMONWEALTH BUSINESS BANK	LOS ANGELES CA	12-Sep-13						4.70-0700000	(\$73,236.51)	7,13,10	(441.1)4.14.144)	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
11,8,14	COMMUNITY 1ST BANK	ROSEVILLE CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding						
11,8,14	COMMUNITY 1ST BANK COMMUNITY BANCSHARES OF KANSAS, INC.	ROSEVILLE CA GOFF KS	19-Dec-12 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding	\$2,550,000.00	2,550	\$1,000.00		\$128,000.00	128
	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF KS	18-Jul-12	The second secon		Ç0.00		, July, working hos outstalling	\$500,000.00	500	\$1,000.00		\$25,000.00	25
11,8,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON MS	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding	*********		1			
8 17	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES, INC.	BRANDON MS KINGMAN AZ	29-Sep-10 24-Jul-09	Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$3,872,000.00	\$981,158.70	Full investment outstanding; warrants outstanding	\$52,000,000.00	52,000	\$1,000.00		\$2,600,000.00	2,600
11,9,36	COMMUNITY BANK OF THE BAY	OAKLAND CA	16-Jan-09	Preferred Stock Wy Exercised Wallands Preferred Stock	\$1,747,000.00	\$0.00	\$1,823,188.61	Redeemed, in full; warrants not outstanding						
	COMMUNITY BANK OF THE BAY	OAKLAND CA	29-Sep-10						\$1,747,000.00	1,747	\$1,000.00			
44	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY IN	29-May-09 15-Sep-11	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding	\$19,468,000.00	19,468	\$1,000.00			
	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY IN	19-Oct-11	_					Ç.2,400,000.00	19,408	\$1,000.00		\$1,100,869.50	386,270
11,101	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN VA	19-Dec-08	Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00	\$23,135,879.12	Redeemed, in full; warrants not outstanding			_			
	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN VA	24-Jul-13						\$4,500,000.00 \$2,500,000.00	4,500 2,500	\$1,000.00 \$1,000.00			
<b>—</b>	COMMUNITY BANKERS TRUST CORPORATION  COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN VA GLEN ALLEN VA	20-Nov-13 23-Apr-14						\$2,500,000.00 \$10,680,000.00	2,500				
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN VA	4-Jun-14						,	10,000	ţ-,:::0.00		\$780,000.00	780,000
8,14	COMMUNITY BUSINESS BANK	WEST SACRAMENTO CA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding					****	
<b>—</b>	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO CA WEST SACRAMENTO CA	30-Nov-12 11-Jan-13						\$3,717,560.00	3,976 (\$25,000.00)	\$935.00	(\$258,440.00)	\$167,035.00	199
81	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON VA	19-Dec-08	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$15,206,719.94	Redeemed, in full; warrants outstanding		,,,				
														-
76,8,14	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL SHARES, INC.	STAUNTON VA GLEN ELLYN IL	9-Jan-13 15-May-09	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding	\$12,643,000.00	12,643	\$1,000.00			
.0,0,14	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN IL	21-Dec-12	Treating Stock by Exercised Walfalits				Sono, in ruii, warrants not outstanding	\$3,136,500.00	6,970	\$450.00	(\$3,833,500.00)	\$157,050.00	349
8	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON AR	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63	Sold, in full; warrants not outstanding						, , ,
<b>—</b>	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON AR	7-Feb-14						\$3,705,037.50	3,750		(\$44,962.50)	\$85,157.88	86
	COMMUNITY FIRST BANCSHARES, INC. (AR)  COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON AR HARRISON AR	10-Feb-14 19-Mar-14						\$8,867,389.75	(\$125,724.27) 8,975	\$988.00	(\$107,610.25)	\$544,614.34	550
44,8,14	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY TN	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding						
	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY TN	18-Aug-11	Professional Parallel (Francis 1999)		40.00		Cold to full warmants and	\$20,000,000.00	20,000	\$1,000.00		\$1,000,000.00	1,000
5	COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.	COLUMBIA TN COLUMBIA TN	27-Feb-09 11-Apr-14	Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00	\$7,723,513.50	Sold, in full; warrants not outstanding	\$1.322.500.50	4.401	\$300.50	(\$3.078.499.50)	\$73.045.00	140
	COMMUNITY FIRST, INC.	COLUMBIA TN	14-Apr-14	_					\$4,028,202.50	13,405		(\$9,376,797.50)	\$73,045.00	750
8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON MS	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding						
-	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.  COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON MS BRANDON MS	30-Nov-12 11-Jan-13						\$1,002,750.00	(610.037.50)	\$9,550.00	(\$47,250.00)	\$25,000.00	5
	COMMONITY HOLDING COMPANY OF FLORIDA, INC. / COMMONITY BANCSMARES OF MISSISSIPPI, INC.	BRANDON MS	11-Jan-13							(310,027.30)	+			

Part	FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital	Repayment / Dispos	sition / Auction <sup>3</sup>	1,5	(Realized Loss) /	Gain <sup>5</sup>	Warrant Proceeds	is
Column			Í			Amount	Investment							(Write-off)		Amount S	Shares
March   Marc	9.14	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.			Brofored Stock w/ Eversical Warrants	\$2,600,000,00	\$0.00	\$2.115.616.20	Sold in full warrants not outstanding		(\$14,972.50)						
Marie   Mari	8,14	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH 19-Dec-12	Preferred Stock W/ Exercised Warrants	\$2,800,000.00	\$0.00	\$3,115,616.28	solo, in full; warrants not outstanding					(\$50,150.00)			
Part		COMMUNITY INVESTORS BANCORP, INC.		OH 20-Dec-12						\$1,517,150.00	(624 700 00)	1,597	\$950.00	(\$79,850.00)		\$105,000.00	130
March   Marc		COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH 26-Mar-13													
March   Marc	44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ 30-Jan-09	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding	\$0,000,000,00		0.000	£1,000,00				
Column   C		COMMUNITY PARTNERS BANCORP  COMMUNITY PARTNERS BANCORP		NJ 26-Oct-11						\$9,000,000.00		9,000	\$1,000.00			\$460,000.00	311,972
Column	15,17			MN 13-Nov-09	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding	£4.400.000.00		4 400 000	***		£404.024.00		
March   Marc										\$4,400,000.00	(\$48,849.24)	4,400,000	\$1.11		5484,924.00	\$177,716.96	132,000
March   Marc	44,8,14	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding	***********			*****				
		COMMUNITY TRUST FINANCIAL CORPORATION  COMMUNITY WEST BANCSHARES	RUSTON GOLETA	LA 6-Jul-11 CA 19-Dec-08	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding	\$24,000,000.00		24,000	\$1,000.00			\$1,200,000.00	1,200
Part									-								
Column										\$9,122,400.00	(\$112 944 00)	12,600	\$724.00	(\$3,477,600.00)			
Company   Comp		COMMUNITY WEST BANCSHARES	GOLETA	CA 12-Jun-13							(4-2-4)					\$698,351.00	521,158
Second column	53,110	COMMUNITYONE BANCORP / FNB UNITED CORP.  COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO		Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,739,234.90	Sold, in full; warrants outstanding	\$10 140 070 00		1.085.554	\$0.35	(\$41.350.070.10)			
March Second Mar	8,14		CAYCE	SC 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding			1,003,334	<b>95.33</b>	(342,330,070.20)			
March   Marc												29				\$106.364.00	164
Column		CONGAREE BANCSHARES, INC.	CAYCE	SC 11-Jan-13						\$2,687,046.56	(\$25,000.00)	3,250	5825.30	(\$508,953.44)		\$106,364.00	164
Column   C	8,14		CORNING	AR 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding	ĆT 40 C00 00		530	£050.00	(600 220 00)		62.000.00	- 22
Column   C										\$548,680.00	(\$5,486.80)	638	\$860.00	(\$89,320.00)		\$3,960.00	32
Married Marr				AR 26-Mar-13							(\$19,513.20)						
Property	8,14			NE 30-Jan-09 NE 28-Nov-12	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding	\$713,208.30		777	\$917.90	(\$63,791,70)			
Control   Cont		COUNTRY BANK SHARES, INC.	MILFORD	NE 29-Nov-12						\$6,193,989.20		6,748	\$917.90	(\$554,010.80)		\$372,240.00	376
	8			NE 11-Jan-13 MS 5-Jun-09	Professed Stock w/ Eversical Warrants	\$5,000,000,00	\$n.nn	\$6.504.635.27	Redeemed in full-warrants not outstanding		(\$69,071.98)						
	0	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS 30-Apr-14	-			10,000		\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
Marie   Mari	8	CRAZY WOMAN CREEK BANCORP INCORPORATED		WY 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$2,100,000.00	\$1,867,002.08	Redeemed, in part; warrants outstanding	Ć4 000 000 00		4 000	£4.000.00				
Column   C	58	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC 9-Jan-09	Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$33,014,741.20	Redeemed, in full; warrants not outstanding	\$1,000,000.00		1,000	\$1,000.00				
Part		CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.		NC 19-Feb-14						\$24,900,000.00		24,900	\$1,000.00				
Marie Control Accordance   Marie   M	8.14				Preferred Stock w/ Exercised Warrants	\$10.650,000.00	\$0.00	\$13,498,324,83	Sold. in full: warrants not outstanding							\$1,681,000.00	833,705
Company   Comp		CROSSTOWN HOLDING COMPANY	BLAINE	MN 19-Jul-13						\$343,794.50				(\$6,205.50)			
Marie   Mari		CROSSTOWN HOLDING COMPANY	BLAINE	MN 22-Jul-13						\$10,117,381.00	(\$104 £11 7£)	10,300	\$982.30	(\$182,619.00)		\$531,210.67	533
Column	8	CSRA BANK CORP.	WRENS	GA 27-Mar-09			\$2,400,000.00				(3104,011.70)						
Comment of the comm	11,16				Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed, in full; warrants not outstanding	207 F00 000 00		07.500	£4.000.00				
Control of Control o			ONTARIO							\$32,500,000.00		32,500					
		CVB FINANCIAL CORP.	ONTARIO	CA 28-Oct-09				**********								\$1,307,000.00	834,761
	44,8,14				Preferred Stock W/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding	\$19,891,000.00		19,891	\$1,000.00			\$995,000.00	995
Second content	15,44,14				Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding								
Control   Cont	8 14	DEERFIELD FINANCIAL CORPORATION DEI MAR RANCORP	DEERFIELD DELMAR	WI 8-Sep-11 MD 4-Dec-09	Preferred Stock w/ Exercised Warrants	\$9,000,000,00	\$0.00	\$6 598 331 15	Sold in full warrants not outstanding	\$2,639,000.00		2,639,000	\$1.00			\$132,000.00	132,000
March   Marc	0,14	DELMAR BANCORP	DELMAR	MD 7-Feb-13	Training stock wy Exercises warrants	<i>\$3,000,000.00</i>	Ç0.00	40,000,000	Sold, III full, Walteries not outstanding							\$311,943.55	450
Second content										\$215,462.72	(CEE 000 00)	352	\$612.10	(\$136,537.28)			
Section of the content   Section of the cont	8,18	DESOTO COUNTY BANK	HORN LAKE	MS 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,173,000.00	\$0.00	\$2,781,331.97	Sold, in full; warrants not outstanding		(533,003.30)						
		DESOTO COUNTY BANK	HORN LAKE	MS 29-Dec-09		\$1,508,000.00				6304 430 50		200	6022.02	(664 574 47)		640.553.34	
		DESOTO COUNTY BANK  DESOTO COUNTY BANK	HORN LAKE	MS 25-Sep-13						\$1,895,467.59		2,315	\$816.45	(\$419,532.41)		\$40,563.34	39
MANDER SACRED MECHANISMS   1,000   1		DESOTO COUNTY BANK		MS 29-Oct-13							(\$33,333.34)						
March   Marc	15,14			MO 22-May-09 MO 8-Aug-12	Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding	\$4.381.500.00		6.000.000	\$0.73	(\$1.618.500.00)			
Separate Separate   Separate		DIAMOND BANCORP, INC.	WASHINGTON	MO 9-Aug-12						\$10,197,941.25		13,965,000	\$0.73	(\$3,767,058.75)		\$688,041.09	902,000
Control   Cont										\$350,520.00	(\$149.299.61)	480,000	\$0.73	(\$129,480.00)		\$91,535.40	120,000
CONSIDER FRANCES CONTINUENCES   1, 16, 16, 16, 16, 16, 16, 16, 16, 16,	8,14		KANSAS CITY		Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding		(42.10,20.00.2)						
CONSIDER FRANCES CONTINUENCES   1, 16, 16, 16, 16, 16, 16, 16, 16, 16,										\$8,025,555.03		14,523	\$552.60 \$552.60	(\$6,497,444.97) (\$58.845.206.70)		\$3,372.19	7 208
SECONE FRANCIAL SERVICES   1,224   1,245   1		DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO 26-Mar-13						412/201/10000	(\$807,103.48)	202,000	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(000)0.10,2001.0,		7.10-210	.,
SCOVER TRANSACK SERVICES   TO A STATE OF TRANSACK SERVICES   TO A STATE	11				Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding	\$1 224 558 000 00		1 224 550	\$1,000,00				
A		DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL 7-Jul-10						31,224,338,000.00		1,224,338	\$1,000.00			\$172,000,000.00	20,500,413
Des Production Composition C	44	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA 30-Jan-09	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding								
Street   S			DOWNINGTOWN	PA 21-Sep-11						\$11,750,000.00		11,750	\$1,000.00			\$458,000.00	186,311
DUEX FRANÇAIG GROUP (INC.   SAME	15		MINNEAPOLIS	MN 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$17,424,285.82	Redeemed, in full; warrants not outstanding								
DUST PRINCING GROUP INC.																	
FACE BANCORP INC.		DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN 2-Apr-14												\$600,000.00	600,000
FACILE BANCORP, INC.   SETHISSIA MD   14-Jul 1   S   S   S   S   S   S   S   S   S	12,44		BETHESDA BETHESDA	MD 5-Dec-08	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants outstanding	\$15,000,000,00		15,000	\$1,000,00				
EAST WEST BANKCORP INC.		EAGLE BANCORP, INC.	BETHESDA	MD 14-Jul-11						\$23,235,000.00		23,235					
EAST WEST BANKCORP, INC.	11.16				Denformed Stock w/ Warrants	\$206 E46 000 00	\$0.00	\$252,722,420,00	Redeemed in full unrenets not outstanding							\$2,794,422.00	770,868
EATERN VIRGINA BANKSHARES, NC   TAPPAHANDCK   VA   19-0x-13   Preferred Stock w/ Warrants   \$24,000,000   \$0,00   \$28,453,653.60   \$0,01, in full; warrants outstanding   \$3,900,000   \$3,00   \$1,104.10   \$4,000,000   \$4,000   \$4	11,10	EAST WEST BANCORP, INC.	PASADENA		Treteried Stock wy Walteries	\$300,540,000.00	Ç0.00	\$33£,7££,4£0.00	neacemen, in rail, warrants not outstanding	\$306,546,000.00		306,546	\$1,000.00				
EATTERN VIRGINA BANKSHARES, INC.		EAST WEST BANCORP, INC.	PASADENA		Professor d Paralle of Co.	£34.000.000 ==	A	630 453 653 55	Sold to full control to							\$14,500,000.00	1,517,555
EASTERN VIRGINA DANASNARES, INC.   TAPPAHANNOCK   VA   5-jan-16		EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA 9-Jan-09 VA 18-Oct-13	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,453,653.60	soid, in full; warrants outstanding	\$3,900,000.00		3,900	\$1,104.10		\$406,029.00	<del> </del>	
ECB BANCORP, NC. / CIRCECTHT FINANCIAL BRANCHARES, NC. / Vantagegiouth Bancchares, inc.   ENGLIARD   NC   154-bc4   S17,949,000   50.00   523,397,494.08   Redeemed, in full; warrants not outstanding   S17,949,000   S17,949,0						-			-	\$20,100,000.00		20,100	\$1,104.10		\$2,092,611.00		
ECB BANCORP, INC, CIRESCENT FINANCIAL BANCSHARES, INC.   STG-940,000 0 17,949   \$1,000.00   \$17,949   \$1,000.00	89				Preferred Stock w/ Warrants	\$17,949 000 00	\$0.00	\$23,397,494 NR	Redeemed, in full: warrants not outstanding		(\$264,986.40)					<del></del>	
ECB BANCORP, INC. / CRESCENT FRANKCIA LEANCSHARES, INC. / VantageSouth Bancchares, inc.   EMCLIARB   NC.   1.1 un.14   S72,000.00   S4,6693		ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC 19-Feb-14	· · · · · · · · · · · · · · · · · · ·	7.2. p,2.00.00	-5.00		and the second s	\$17,949,000.00		17,949	\$1,000.00				
EMCAIRE FINANCIAL CORP.   EMILINTON PA 18-Mg-11   57,500,000.00   7,500   51,000.00   51	44	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC 11-Jun-14	Preferred Stock w/ Warrante	\$7.500.000.00	¢n nn	\$8 545 004 67	Redeemed in full-warrants not outstanding							\$871,000.00	514,693
5 ENCORE BANCSHARES INC.   HOUSTON TX 5-Dec-08 Preferred Stock w/ Warrants 534,000,000 5 50.00 \$39,415,959.89 Redeemed, in full; warrants outstanding \$1,000,000 \$1		EMCLAIRE FINANCIAL CORP.	EMLENTON	PA 18-Aug-11	French Stock by Walland	\$7,000,000.00	50.00	\$0,543,504.07				7,500	\$1,000.00				
ENCORE BANCSHARES INC. HOUSTON TX 27-5ep-11 S34,000,000.00 34,000 S1,000.00	AE.				Professor d Paralle of Co.	£34.000.000 ==	A	630 445 050 55	Redormed to full acceptance to							\$51,113.00	50,111
ENCORE BANCSHARES INC. HOUSTON TX 23-Nov-11 S537,071.00 728,052	45		HOUSTON	TX 27-Sep-11	Preferred Stock W/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants outstanding	\$34,000,000.00		34,000	\$1,000.00				
			HOUSTON	TX 23-Nov-11												\$637,071.00	728,052

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Canital	Repayment / Dispos	sition / Auction <sup>3,</sup>	5	(Realized Loss) /	Gain <sup>5</sup>	Warrant Proceed	ds
				ongmar investment type	Amount	Investment			Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)	duni	Amount	Shares
11	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS ST. LOUIS	MO 19-Dec-08 MO 7-Nov-12	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding	\$35,000,000.00		35,000	\$1,000.00				
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO 9-Jan-13								33,000	31,000.00			\$1,006,100.00	324,074
8,44,14	ENTERPRISE FINANCIAL SERVICES GROUP, INC. ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK ALLISON PARK	PA 12-Jun-09 PA 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
8,44,72	EQUITY BANCSHARES, INC.	WICHITA	KS 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding								
8,14	EQUITY BANCSHARES, INC.  EXCHANGE BANK	WICHITA SANTA ROSA	KS 11-Aug-11 CA 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding	\$8,750,000.00		8,750	\$1,000.00			\$438,000.00	438
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA 3-Aug-12				. , . , . ,		\$481,387.50 \$17.505,000.00		550 20.000	\$875.20 \$875.20	(\$68,612.50) (\$2,495,000.00)		\$1.910.898.00	2,000
	EXCHANGE BANK  EXCHANGE BANK	SANTA ROSA	CA 8-Aug-12 CA 9-Aug-12						\$17,505,000.00		9,969	\$875.20	(\$2,495,000.00)		\$1,910,898.00 \$120,386.57	126
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA 10-Aug-12 CA 13-Aug-12						\$420,995.25 \$10,503,000.00		481 12,000	\$875.20 \$875.20	(\$60,004.75) (\$1,497,000.00)		\$22,930.78	24
	EXCHANGE BANK	SANTA ROSA	CA 11-Sep-12						\$10,503,000.00	(\$376,357.50)	12,000	\$875.20	(\$1,497,000.00)			
8,14,18	F & M BANCSHARES, INC.  F & M BANCSHARES, INC.	TREZEVANT	TN 30-Jan-09 TN 6-Nov-09	Preferred Stock w/ Exercised Warrants	\$4,609,000.00 \$3.535,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding								
	F & M BANCSHARES, INC.	TREZEVANT	TN 6-Feb-13		\$3,333,000.00				\$4,797,325.00		5,090	\$942.50	(\$292,675.00)			
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN 7-Feb-13 TN 8-Feb-13						\$2,734,192.50 \$144,202.50		2,901 153	\$942.50 \$942.50	(\$166,807.50) (\$8,797.50)		\$222,007.50	230
	F & M BANCSHARES, INC.	TREZEVANT	TN 26-Mar-13						7144,E02.30	(\$76,757.21)	133	7542.30	(30,737.30)			
8,14	F & M FINANCIAL CORPORATION (NC)  F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC 6-Feb-09 NC 18-Sep-12	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding							\$136,813.05	150
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC 19-Sep-12						\$2,664,750.00		2,805	\$950.00	(\$140,250.00)			
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC 20-Sep-12 NC 16-Nov-12						\$13,485,250.00	(\$161.500.00)	14,195	\$950.00	(\$709,750.00)		\$638,460.90	700
15,14	F&C BANCORP. INC.	HOLDEN	MO 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
	F&C BANCORP, INC.  F&C BANCORP, INC.	HOLDEN HOLDEN	MO 8-Nov-12 MO 13-Nov-12						\$1,590,599.43 \$1,278,999.18		1,659,000	\$0.96 \$0.96	(\$68,400.57) (\$55,000.82)		\$125,000.00	150,000
	F&C BANCORP. INC.	HOLDEN	MO 11-Jan-13							(\$25,000.00)			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
8,14	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE	TN 13-Feb-09 TN 19-Sep-12	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding							\$96,465.60	112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 20-Sep-12						\$157,500.00		200	\$787.50	(\$42,500.00)			
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 21-Sep-12 TN 16-Nov-12						\$13,421,362.50	(\$135,788,63)	17,043	\$787.50	(\$3,621,637.50)		\$645,975.00	750
11	F.N.B. CORPORATION	HERMITAGE	PA 9-Jan-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding								
	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE HERMITAGE	PA 9-Sep-09 PA 23-Nov-11						\$100,000,000.00		100,000	\$1,000.00			\$690,100.00	651,042
8	FARMERS & MERCHANTS BANCSHARES, INC.	HOUSTON	TX 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$11,000,000.00	\$2,512,905.00	Full investment outstanding; warrants outstanding								
8,14	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA ARGONIA	KS 20-Mar-09 KS 24-Jun-13	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold, in full; warrants not outstanding	\$425,425.00		442	\$962.50	(\$16,575.00)		(\$2,835.00)	22
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS 26-Jul-13							(\$25,000.00)						
11,8	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR WINDSOR	VA 23-Jan-09 VA 9-Jan-13	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding	\$3,063,000.00		3,063	\$1,000.00				
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA 31-Dec-13	- ( )- ( )					\$5,689,000.00		5,689	\$1,000.00			\$438,000.00	438
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT FRANKFORT	KY 9-Jan-09 KY 19-Jun-12	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding	\$22,196,700.00	(\$332,950.50)	30,000	\$739.90	(\$7,803,300.00)			
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY 18-Jul-12												\$75,000.00	223,992
15,14	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS 19-Jun-09 KS 8-Nov-12	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding	\$96,290.00		100,000	\$0.96	(\$3,710.00)			
	FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS 9-Nov-12						\$11,458,510.00				(\$441,490.00)		\$37,387.14	38,000
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND	KS 13-Nov-12 KS 11-Jan-13						\$11,458,510.00	(\$115,548.00)	11,900,000	\$0.96	(\$441,490.00)		\$552,936.00	562,000
45,8,14	FARMERS STATE BANKSHARES, INC.	HOLTON	KS 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding								
15,17	FARMERS STATE BANKSHARES, INC. FBHC HOLDING COMPANY	HOLTON BOULDER	KS 21-Jul-11 CO 29-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding	\$700,000.00		/00	\$1,000.00			\$40,000.00	4
	FBHC HOLDING COMPANY	BOULDER	CO 9-Mar-11		\$21,042,000.00	4	\$19,836,630.66		\$650,000.00		3,035,000	\$0.21	(\$2,385,000.00)			
8,14	FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON HOUSTON	TX 26-Jun-09 TX 20-Feb-13	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding	\$18,874,674.00		21,042	\$897.00	(\$2,167,326.00)		\$994,613.40	1,052
45.0.44	FC HOLDINGS, INC.	HOUSTON	TX 26-Mar-13	Desferred Charles of Francisco d Manager	£0.204.000.00	ća aa	C44 455 334 35	Poderoud to fill and the state of the state		(\$188,746.74)						
45,8,14	FCB BANCORP, INC. FCB BANCORP, INC.	LOUISVILLE LOUISVILLE	KY 19-Dec-08 KY 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding	\$9,294,000.00		9,294	\$1,000.00			\$465,000.00	465
8,14	FFW CORPORATION FFW CORPORATION	WABASH WABASH	IN 19-Dec-08 IN 28-Nov-12	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding	\$879,424.60		974	\$902.90	(\$94,575.40)			
	FFW CORPORATION	WABASH	IN 30-Nov-12						\$5,701,813.50		6,315	\$902.90	(\$613,186.50)		\$358,558.20	364
15 11 14	FFW CORPORATION FIDELITY BANCORP, INC. (LA)	WABASH BATON ROUGE	IN 11-Jan-13 LA 29-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding		(\$65,812.38)						
23,22,24	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA 27-Mar-13						\$3,942,000.00		3,942,000	\$1.00			\$197,000.00	197,000
77	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PITTSBURGH	PA 12-Dec-08 PA 30-Nov-12	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,388,333.33	Redeemed, in full; warrants outstanding	\$7,000,000.00		7,000	\$1,000.00				
8,17	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN 13-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding								
	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE	IN 19-Jul-13 IN 22-Jul-13						\$439,000.00 \$6,218,000.00		439 6,218	\$1,058.90 \$1,058.90		\$25,857.10 \$366,240.20	\$242,302.50	200
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN 12-Sep-13							(\$70,490.97)	3,210	¥-7,000.30		4J- N.EU		
8,14	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS 19-Dec-08 KS 1-Aug-12	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding	\$120,320.10		135	\$891.30	(\$14,679.90)			
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS 2-Aug-12						\$26,737.80		30	\$891.30	(\$3,262.20)			
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS 3-Aug-12 KS 7-Aug-12						\$298,572.10 \$3,200,514.66		335 3,591	\$891.30 \$891.30	(\$36,427.90) (\$390,485.34)		\$170,227.93	179
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS 8-Aug-12						\$2,348,470.10		2,635	\$891.30 \$891.30	(\$286,529.90)		\$167,374.94	176
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS 9-Aug-12 KS 10-Aug-12						\$26,056,877.36 \$285,203.20		29,236 320	\$891.30 \$891.30	(\$3,179,122.64) (\$34,796.80)		\$1,210,615.36 \$176,884.89	1,273 186
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS 11-Sep-12		******		4		, , , , , , , , , , , , , , , , ,	(\$323,366.95)			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
	FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION	ATLANTA ATLANTA	GA 19-Dec-08 GA 3-Jul-12	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$51,286,669.09	Sold, in full; warrants outstanding	\$43,408,920.00	(\$651,133.80)	48,200	\$900.60	(\$4,791,080.00)			
11	FIFTH THIRD BANCORP	CINCINNATI	OH 31-Dec-08	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding								
	FIFTH THIRD BANCORP	CINCINNATI	OH 2-Feb-11 OH 16-Mar-11						\$3,408,000,000.00		136,320	\$25,000.00			\$280,025,936.00	43,617,747
11	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY 23-Dec-08	Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding	4.4.4.							
	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW WARSAW	NY 23-Feb-11 NY 30-Mar-11						\$12,505,000.00 \$25,010,000.00		2,501 5,002	\$5,000.00 \$5,000.00				
45.0.4.5	FINANCIAL INSTITUTIONS, INC.		NY 11-May-11	Bushamadan I da a II		***	********	Padamad In C. V.							\$2,079,962.50	378,175
45,8,14	FINANCIAL SECURITY CORPORATION FINANCIAL SECURITY CORPORATION	BASIN BASIN	WY 13-Feb-09 WY 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
15,17,44	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN 31-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46	Redeemed, in full; warrants not outstanding								
8,14	FINANCIAL SERVICES OF WINGER, INC. FIRST ADVANTAGE BANCSHARES, INC.	WINGER COON RAPIDS	MN 1-Sep-11 MN 22-May-09	Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding	\$3,742,000.00		3,742,000	\$1.00			\$112,000.00	112,000
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN 10-Dec-12		. , , , , , , , , , , , , , , , , , , ,	,			\$690,723.49		769	\$898.20	(\$78,276.51)		\$2,979.49	6
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN 11-Dec-12 MN 11-Jan-13						\$366,469.68	(\$10,571.93)	408	\$898.20	(\$41,530.32)		\$26,318.80	53
0.44	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN 26-Mar-13	Bushamadan I da a II	Mar American 1 1 1		40.000.00	California		(\$14,428.07)						
8,14	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full; warrants not outstanding	1	1	1	ļ	ļ.	1		

FootNote	Institution Name	City	State	te Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Canital Pa	epayment / Disposition	/ Auction <sup>3,5</sup>		(Realized Loss) /	Gain <sup>5</sup> Warrant Proce	ceeds
		,		Original investment Type	Amount	Investment	Total Cash back		Amount			Avg. Price	(Write-off)	Amount	Shares
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN :	Dec-12					\$2,395,742.20	(100)	3,422	\$700.10	(\$1,026,257.80)	\$94,701.71	171
	FIRST ALLIANCE BANCSHARES, INC.			Jan-13						(\$23,957.42)					
15,11,14	FIRST ALLIANCE BANCSHARES, INC. FIRST AMERICAN BANK CORPORATION	CORDOVA ELK GROVE VILLAGE	TN 2	Mar-13  -Jul-09 Subordinated Debentures w/ Exercised Warr	ants \$50,000,000.0	50.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding		(\$1,042.58)					
13,11,14	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE		Dec-11	ants 330,000,000.0	30.00	\$05,536,530.30	Redeemed, in fail, warrants not outstanding	\$15,000,000.00		15,000,000	\$1.00			
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL :	Dec-12					\$35,000,000.00		35,000,000	\$1.00		\$2,500,000.00	2,500,000
11,9,36	FIRST AMERICAN INTERNATIONAL CORP. FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN BROOKLYN		Mar-09 Preferred S Aug-10	tock \$17,000,000.0	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00			
45	FIRST BANCORP (NC)	TROY	NC	Jan-09 Preferred Stock w/ Warn	ants \$65,000,000.0	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding							
	FIRST BANCORP (NC)	TROY	NC	Sep-11					\$65,000,000.00		65,000	\$1,000.00			
24	FIRST BANCORP (NC) FIRST BANCORP (PR)	TROY SAN JUAN		Nov-11 Jan-09 Preferred Stock w/ Wan	ants \$400,000,000.0	5238.972.281.88	\$122,513,539,32	Sold, in part; warrants outstanding						\$924,462.00	616,308
34	FIRST BANCORP (PR)	SAN JUAN		Aug-13	ants 3400,000,000.0	3230,372,201.00	3122,313,335.32	Sold, III part, warrants outstanding	\$81,000,000.00		12,000,000	\$6.75	(\$64,711,540.92)		
	FIRST BANCORP (PR)	SAN JUAN	PR :	Sep-13					\$8,514,153.00		1,261,356	\$6.75	(\$6,802,024.20)		
8,11,14	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS	IL :	Feb-09 Preferred Stock w/ Exercised Warn	ants \$7,350,000.0	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding	\$3,675,000.00		2.675	\$1,000.00			
	FIRST BANCTRUST CORPORATION	PARIS PARIS	IL I	Jan-12 Oct-12					\$3,675,000.00		3,675 3,675	\$1,000.00		\$368,000.00	368
45,8,14	FIRST BANK OF CHARLESTON, INC.	CHARLESTON		Feb-09 Preferred Stock w/ Exercised Warr	ants \$3,345,000.0	\$0.00	\$3,960,105.00	Redeemed, in full; warrants not outstanding	40,010,000		9,0.0				
	FIRST BANK OF CHARLESTON, INC.		WV						\$3,345,000.00		3,345	\$1,000.00		\$167,000.00	167
45,8,14	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKERS TRUSTSHARES, INC.	QUINCY QUINCY		Jan-09 Preferred Stock w/ Exercised Warn Sep-11	ants \$10,000,000.0	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00		\$500,000.00	500
8	FIRST BANKS, INC.	CLAYTON	MO :	Dec-08 Preferred Stock w/ Exercised Warn	ants \$295,400,000.0	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding	4-0/0-0/0-0-0		20,000	72,000.000			
	FIRST BANKS, INC.	CLAYTON	MO	Aug-13					\$105,000.00		300	\$350.00	(\$195,000.00)		
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO 1	Aug-13 Aug-13					\$12,171,950.00 \$87,028,900.00		34,777 248,654	\$350.00 \$350.00	(\$22,605,050.00) (\$161,625,100.00)	\$2,430,181.71 \$5,919,151.59	4,299 10,471
	FIRST BANKS, INC.	CLAYTON	MO :	Sep-13					307,020,000.00	(\$993,058.50)	240,034	3330.00	(5101,025,100.00)	7,727,27	10,471
	FIRST BANKS, INC.	CLAYTON	MO :	Sep-13					\$3,209,702.21		5,819	\$551.60	(\$2,609,297.79)		
	FIRST BANKS, INC.	CLAYTON	MO :	Sep-13					\$3,226,801.50	(\$64.365.04)	5,850	\$551.60	(\$2,623,198.50)		
45	FIRST BANKS, INC. FIRST BUSEY CORPORATION	URBANA		Oct-13 Mar-09 Preferred Stock w/ Warn	ants \$100,000,000.0	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding		(\$04,365.04)					
	FIRST BUSEY CORPORATION	URBANA	IL 2	Aug-11	,,/*********************************		, , , , , , , , , , , , , , , , , , , ,		\$100,000,000.00		100,000	\$1,000.00			
0.44.40	FIRST BUSEY CORPORATION	URBANA		Nov-11			******	Cold to C "						\$63,677.00	573,833
0,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA .	Apr-09 Preferred Stock w/ Wan Dec-09	ants \$2,211,000.0 \$2,032,000.0	50.00	\$4,693,275.61	Sold, in full; warrants not outstanding			+				
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA :	Dec-12	\$2,032,000.0				\$1,373,084.00		1,500	\$916.70	(\$126,916.00)	\$90,461.65	111
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO		Dec-12					\$2,510,399.84		2,743	\$915.60	(\$232,600.16)	<b>.</b>	
4E	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST CALIFORNIA FINANCIAL GROUP, INC.	SAN DIEGO WESTLAKE VILLAGE		Jan-13 Dec-08 Preferred Stock w/ Warn	ants \$25,000,000.0	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding		(\$33,333.33)					
	FIRST CALIFORNIA FINANCIAL GROUP, INC.  FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	-Jul-11	323,000,000.0	\$0.00	340,010,847.33	neucerneu, iii iuli, walialits not outstanding	\$25,000,000.00		25,000	\$1,000.00			
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA 2	Aug-11										\$599,042.00	599,042
	FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC.	GLEN ALLEN GLEN ALLEN		Apr-09 Preferred Stock w/ Warn	ants \$10,958,000.0	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding	\$10,082,565.38	(\$151,238.48)	10,958	\$920.10	(\$875,434.62)		
	FIRST CAPITAL BANCORP, INC.  FIRST CAPITAL BANCORP, INC.	GLEN ALLEN		Jun-12 Feb-13					\$10,082,505.38	(\$151,238.48)	10,958	\$920.10	(\$875,434.02)	\$266,041.78	417,648
8,11,14,18,36	FIRST CHOICE BANK	CERRITOS	CA :	Feb-09 Preferred Stock w/ Exercised Warn		\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding							
	FIRST CHOICE BANK	CERRITOS	CA :	Dec-09	\$2,836,000.0	0									
	FIRST CHOICE BANK FIRST CITIZENS BANC CORP	CERRITOS SANDUSKY	CA :	Sep-10 Preferred Stock w/ Warn	ants \$23,184,000.0	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding	\$5,036,000.00		5,036	\$1,000.00		\$110,000.00	110
	FIRST CITIZENS BANC CORP	SANDUSKY		-Jul-12	313,104,000.0	, JO. 30	\$23,E43,004.71	Sord, In rail, Waltania Hot Guchanding	\$21,004,704.00	(\$315,070.56)	23,184	\$906.00	(\$2,179,296.00)		
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	Sep-12										\$563,174.00	469,312
44,8,14	FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH Z	Mar-09 Preferred Stock w/ Exercised Warn	ants \$4,500,000.0	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding	\$4 500 000 00		4,500	\$1.000.00		\$225,000,00	225
12	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA Z	Nov-08 Preferred Stock w/ Warn	ants \$41,500,000.0	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding	34,300,000.00		4,300	\$1,000.00		3223,000.00	223
	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	-Jul-09	. , , , , , , , , , , , , , , , , , , ,		, ,,		\$41,500,000.00		41,500	\$1,000.00			
0.73	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	BLUEFIELD WICHITA		Nov-11	ants \$14,800,000.0	0 \$14,800,000.00	\$4,180,778.30	Full to the state of the state						\$30,600.00	88,273
8,72	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL 2	May-09 Preferred Stock w/ Exercised Warn Dec-08 Preferred Stock w/ Warn	ants \$14,800,000.0 ants \$10,685,000.0	0 \$14,800,000.00	\$8,499,249.92	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding							
	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL 3	flay-11					\$7,754,267.48		10,685	\$725.70	(\$2,930,732.52)		
	FIRST COMMUNITY CORPORATION	LEXINGTON		Nov-08 Preferred Stock w/ Warr	ants \$11,350,000.0	0 \$0.00	\$13,425,979.36	Sold, in full; warrants not outstanding						<u> </u>	
	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON LEXINGTON		Aug-12 Nov-12					\$11,155,120.50	(\$167,326.81)	11,350	\$982.80	(\$194,879.50)	\$297,500.00	195,915
8	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL :	Dec-09 Preferred Stock w/ Exercised Warn	ants \$22,000,000.0	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding							200,020
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	Aug-12										\$70,727.58	108
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 1	Aug-12 Aug-12										\$440,082.72 \$209,563.20	672
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL :	Sep-12					\$326,250.00		500	\$652.50	(\$173,750.00)	3203,363.20	320
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL :	5ep-12					\$3,051,090.00		4,676	\$652.50	(\$1,624,910.00)		
<b>-</b>	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL I	Sep-12 Nov-12		1			\$10,977,660.00	(\$143,550.00)	16,824	\$652.50	(\$5,846,340.00)		
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH	Dec-08 Preferred Stock w/ Warn	ants \$37,000,000.0	\$0.00	\$41,631,005.92	Sold, in full; warrants outstanding							
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH	Jun-12					\$35,618,420.00	(\$534,276.30)	37,000	\$962.70	(\$1,381,580.00)		-
15,36,11	FIRST EAGLE BANCSHARES, INC. FIRST EAGLE BANCSHARES, INC.	HANOVER PARK HANOVER PARK		Sep-09 Subordinated Debentures w/ Exercised Warn Sep-10	ants \$7,500,000.0	0 \$0.00	\$8,514,738.21	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500,000	\$1.00		\$375,000.00	375,000
11,8,14	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE .	Feb-09 Preferred Stock w/ Exercised Warn	ants \$5,000,000.0	\$0.00	\$6,074,313.00	Redeemed, in full; warrants not outstanding	00.000,000, ، پ		1,500,000	\$1.00		\$373,000.00	373,000
	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE :	Feb-12					\$5,000,000.00		5,000	\$1,000.00		\$250,000.00	250
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON HARRISON		Mar-09 Preferred Stock w/ Warn May-11	ants \$16,500,000.0	0 \$0.00	\$6,570,625.00	Sold, in full; warrants not outstanding	\$6,000,000.00		16,500	\$363.60	(\$10,500,000.00)		
12,16	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FINANCIAL BANCORP	CINCINNATI		Dec-08 Preferred Stock w/ Warn	ants \$80,000,000.0	\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding	\$6,000,000.00		10,500	\$303.60	(510,500,000.00)		
	FIRST FINANCIAL BANCORP	CINCINNATI	OH :	Feb-10		Ç0.00	7.00 Ju. 1. 1 Jul 10 140	the state of the s	\$80,000,000.00		80,000	\$1,000.00			
15.17.44	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES, INC.	CINCINNATI LAWRENCE	OH	Jun-10  Subardinated Debantures w/ Eversicad Warr	ants \$3,756,000.0	0 \$0.00	\$4.563.280.34	Redeemed, in full; warrants not outstanding						\$2,966,288.32	465,117
13,17,44	FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES. INC.	LAWRENCE LAWRENCE		Jun-09 Subordinated Debentures w/ Exercised Warn Sep-11	anus \$3,756,000.0	\$0.00	\$4,563,280.34	receemed, in full; warrants not outstanding	\$3,756,000.00		3.756.000	\$1.00		\$113,000,00	113,000
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	Dec-08 Preferred Stock w/ Warn	ants \$65,000,000.0	\$0.00	\$68,141,972.19	Sold, in full; warrants not outstanding						<u></u>	-11,000
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON		Apr-12					\$56,778,150.00	(\$851,672.25)	65,000	\$873.50	(\$8,221,850.00)	4	
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON ELIZABETHTOWN	SU Z	May-13 Jan-09 Preferred Stock w/ Warn	ants \$20,000,000.0	0 \$0.00	\$12,333,778.00	Sold, in full; warrants outstanding						\$1,400,000.00	241,696
	FIRST FINANCIAL SERVICE CORPORATION		KY :	Apr-13		,	,,,,	, , , , , , , , , , , , , , , , , , ,	\$10,842,200.00		20,000	\$542.10	(\$9,157,800.00)		
	FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN		May-13				- 11 - 5		(\$108,422.00)				<b>—</b>	
	FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN				0 \$0.00	\$9,522,346.17	Sold, in full; warrants not outstanding						\$256,118.75	261
9,17	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN LEBANON	TN :	Dec-09 Preferred Stock w/ Exercised Warr	ants \$8,700,000.0						8 700	\$922 50	(\$674.2E0.00)		
9,17	FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION FIRST FIREDOM BANCSHARES, INC. FIRST FIREDOM BANCSHARES, INC. FIRST FIREDOM BANCSHARES, INC.	ELIZABETHTOWN LEBANON LEBANON LEBANON	TN :	Dec-09 Preferred Stock w/ Exercised Wars Nov-12 Jan-13					\$8,025,750.00	(\$80,257.50)	8,700	\$922.50	(\$674,250.00)	3230,118.73	
9,17	FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION FIRST FIRECOM BANGSHARES, INC. FIRST FREEDOM BANGSHARES, INC. FIRST FREEDOM BANGSHARES, INC. FIRST GENEROUM GRANCSHARES, INC.	ELIZABETHTOWN LEBANON LEBANON LEBANON LEBANON GOTHENBURG	TN : TN : TN :	Dec-09         Preferred Stock w/ Exercised War           40v-12         Jan-13           Feb-09         Preferred Stock w/ Exercised War			\$8,702,021.25	Sold, in full; warrants not outstanding		(\$80,257.50)				3230,110.73	
9,17	FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION FIRST SERVICE CORPORATION FIRST FIRECOME MANCSHARES, INC. FIRST FIRECOME MANCSHARES, INC. FIRST FIRECOME MANCSHARES, INC. FIRST GOTHERBURG BANCSHARES, INC. FIRST GOTHERBURG BANCSHARES, INC.	ELIZABETHTOWN LEBANON LEBANON LEBANON GOTHENBURG GOTHENBURG	TN : TN : TN : NE :	Dec-09         Preferred Stock w/ Exercised Warn           10v-12         Jan-13           1eb-09         Preferred Stock w/ Exercised Warn           Oct-12         Preferred Stock w/ Exercised Warn			\$8,702,021.25	Sold, in full; warrants not outstanding	\$26,398.99	(\$80,257.50)	29	\$910.30	(\$2,601.01)		270
9,17 8,14	FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION FIRST FIRECOM BANGSHARES, INC. FIRST FREEDOM BANGSHARES, INC. FIRST FREEDOM BANGSHARES, INC. FIRST GENEROUM GRANCSHARES, INC.	ELIZABETHTOWN LEBANON LEBANON LEBANON LEBANON GOTHENBURG	TN IN	Dec-09         Preferred Stock w/ Exercised War           40v-12         Jan-13           Feb-09         Preferred Stock w/ Exercised War	ants \$7,570,000.0			Sold, in full; warrants not outstanding		(\$80,257.50) (\$68,910.46)				\$362,118.92	379
9,17 8,14 8,14,44	FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION FIRST FIRECOM SERVICE CORPORATION FIRST FIRECOM MANCSHARES, INC. FIRST FIRECOM MANCSHARES, INC. FIRST GOTHERBURG BANCSHARES, INC.	ELIZABETHTOWN LEBANON LEBANON LEBANON GOTHENBURG GOTHENBURG GOTHENBURG GOTHENBURG HAAMMOND	TN : TN : TN : NE : N	Dec-09 Preferred Stock w/ Exercised Wark fov: 12 Jan-13 Preferred Stock w/ Exercised Wark DCt-12 DCt-12 Jan-13 Jen-13 Preferred Stock w/ Exercised Wark DCt-12 Jan-13 Jen-13 Preferred Stock w/ Exercised Wark DCt-12 Jan-13	ants \$7,570,000.0		\$8,702,021.25 \$24,059,476.66	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$26,398.99 \$6,864,647.71		29 7,541	\$910.30 \$910.30	(\$2,601.01)	\$362,118.92	379
9,17 8,14 8,14,44	FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION FIRST FIREDOM BANCSHARES, INC. FIRST SEREDOM BANCSHARES, INC. FIRST GOTHERBURG BANCSHARES, INC.	EUZABETHTOWN LEBANON LEBANON LEBANON LEBANON LEBANON GOTHENBURG GOTHENBURG GOTHENBURG HAMMOND HAMMOND	TN TN TN TN NE	Dec.09 Preferred Stock w/ Exercised Wan 0vor12 Jan-13 Preferred Stock w/ Exercised Wan 0ct-12 Dct-12 Dct-12 Jan-13 In Jan-13 In Jan-13 In Jan-13 In Jan-13 In Jan-14 Stock w/ Exercised Wan 0ct-12 Dct-12 Dct-12 In Jan-13 In Jan-14 Stock w/ Exercised Warn 0ct-12 Dct-12 Dct-	ants \$7,570,000.0	D \$0.00	\$24,059,476.66	Redeemed, in full; warrants not outstanding	\$26,398.99		29	\$910.30	(\$2,601.01)		379
9,17 8,14 8,14,44	FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION FIRST FIRANCIAL SERVICE CORPORATION FIRST FIREDOM BANCSHARES, INC. FIRST FIREDOM BANCSHARES, INC. FIRST FIREDOM BANCSHARES, INC. FIRST GOTHERBURG BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC.	EUZABETHTOWN LEBANON LEBANON LEBANON LEBANON LEBANON GOTHENBURG GOTHENBURG GOTHENBURG GOTHENBURG HAMMOND HAMMOND MEMPHIS	TN TN TN TN TN NE NE NE NE NE NE NE NE LA TN	Dec-09 Preferred Stock w/ Exercised Wark two 12 Jan-13 Jan-13 Det-12 Det-12 Det-12 Det-12 Jan-13 Jan-13 Jan-13 Jan-13 Jan-13 Jan-13 Jan-14 Jan-19 Preferred Stock w/ Exercised Wark Det-12 Jan-13 Jan-19 Preferred Stock w/ Exercised Wark Det-12 Jan-19 Jan-19 Preferred Stock w/ W/Wark Det-12 Jan-19 Jan-19 Jan-19 Preferred Stock w/ W/Wark Det-12 Jan-19 Ja	ants \$7,570,000.0	D \$0.00	\$24,059,476.66		\$26,398.99 \$6,864,647.71 \$20,699,000.00		29 7,541 2,070	\$910.30 \$910.30 \$10,000.00	(\$2,601.01)	\$362,118.92	379
9,17 8,14 8,14,44	FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION FIRST FIREDOM BANCSHARES, INC. FIRST FIREDOM BANCSHARES, INC. FIRST FIREDOM BANCSHARES, INC. FIRST FIREDOM BANCSHARES, INC. FIRST GOTHERBURG BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC. FIRST HORIZON RATIONAL CORPORATION FIRST HORIZON RATIONAL CORPORATION FIRST HORIZON RATIONAL CORPORATION	ELIZABETHTOWN LEBANON LEBANON LEBANON LEBANON COTHENBURG GOTHENBURG GOTHENBURG GOTHENBURG HAMMOND HAMMOND MEMPHIS MEMPHIS MEMPHIS	TN : TN TN TN NE : NE NE NE LA : LA TN TN TN TN TN	Dec-09 Preferred Stock w/ Exercised Wark two 12 Jan-13 Jan-13 Det-12 Det-12 Det-12 Jan-13 Jan-14 Jan	ants \$7,570,000.0 ants \$20,699,000.0 ants \$866,540,000.0	\$0.00 \$0.00 \$0.00	\$24,059,476.66 \$1,037,467,405.56	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$26,398.99 \$6,864,647.71		29 7,541	\$910.30 \$910.30	(\$2,601.01)	\$362,118.92	379 103 14,842,321
9,17 8,14 8,14,44 11	FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION FIRST FIREDOM BANCSHARES, INC. FIRST OTHERBURG BANCSHARES, INC. FIRST OTHERBURG BANCSHARES, INC. FIRST GOTHERBURG AND STANDSHARES, INC. FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	ELIZABETHTOWN LEBANON LEBANON LEBANON LEBANON COTHENBURG GOTHENBURG GOTHENBURG GOTHENBURG HAMMOND HAMMOND MEMPHIS MEMPHIS MEMPHIS	TN TN TN TN TN NE NE NE NE NE LA LA TN	Dec-09 Preferred Stock w/ Exercised Wark two 12 Jan-13 Jan-13 Det-12 Det-12 Det-12 Jan-13 Jan-14 Jan	ants \$7,570,000.0 ants \$20,699,000.0 ants \$866,540,000.0	D \$0.00	\$24,059,476.66	Redeemed, in full; warrants not outstanding	\$26,398.99 \$6,864,647.71 \$20,699,000.00		29 7,541 2,070	\$910.30 \$910.30 \$10,000.00	(\$2,601.01)	\$362,118.92 \$1,030,000.00	379 103

Part	FootNote	Institution Name	City	Stat	e Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*		payment / Disposition / Au	ction <sup>3,5</sup>	(Realized Loss) /	Gain <sup>S</sup> Warrant Proceeds	
Part							Amount	Investment			Amount		s Avg. Price	(Write-off)	Amount Shar	ares
Company		FIRST INDEPENDENCE CORPORATION	DETROIT	MI	26-Mar-13							(\$23,366.75) (\$26,633.25)				
Propose	8		DORAVILLE	GA	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding	62 247 112 06		200 \$507.5	(62 150 997 04)	\$120,220,00	220
Part		FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	12-Sep-13						33,247,112.50	(\$25,000.00)	3,356 3307.3	(33,130,867.04)	3135,320.00	320
The state of the	11			СТ		Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding	\$10,000,000,00		0000 \$1,000.0	n	\$1 488 046 41	199,203
Company	11,36	FIRST M&F CORPORATION	KOSCIUSKO	MS	27-Feb-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding					44,144,141	
Company			KOSCIUSKO	MS MS	29-Sep-10 30-Aug-13						\$30,000,000.00		0,000 \$1,000.0	10	\$4,089,510.61	513,113
Company   Comp	11,8,14		MANITOWOC	WI	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding						
March   Marc	11,25			VA		Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, in full; warrants not outstanding	\$12,000,000.00	1	2,000 \$1,000.0	10	\$600,000.00	600
Commonweigner	44044	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA	7-Dec-11						\$33,900,000.00		5,595 \$1,000.0	10	\$1,695,000.00	
Programme				WI		Preferred Stock W/ Exercised Warrants			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Redeemed, in full; warrants not outstanding	\$4,797,000.00		1,797 \$1,000.0	10	\$240,000.00	240
Manufacture	33,44,45			IN		Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, in full; warrants not outstanding	£116 000 000 00	11	: 000 \$1,000 6	10		
Per		FIRST MERCHANTS CORPORATION	MUNCIE	IN	23-Nov-11						3110,000,000.00	1.	31,000.0		\$367,500.00	991,453
March   Marc	11			IL.	5-Dec-08 23-Nov-11	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding	\$193,000,000,00	10	3,000 \$1,000.0	n		
Part		FIRST MIDWEST BANCORP, INC.	ITASCA	IL	21-Dec-11						\$155,000,000.00		2,000.0		\$900,000.00 1	1,305,230
Column   C	8,14			VA VA		Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding	\$12 266 750 00	(\$184.001.25)	3 900 \$882 5	in (\$1.633.250.00)	\$624 674 69	695
Column   C	44,8,14	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding						
Column   C	12,16		NEW ORLEANS LOCKPORT	LA NY	4-Aug-11 21-Nov-08	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00	Redeemed, in full; warrants not outstanding	\$17,836,000.00	1	7,836 \$1,000.0	U .	\$892,000.00	892
Mathematical Control		FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	27-May-09	,			, . , , .		\$184,011,000.00	18	1,011 \$1,000.0	10		
10   10   10   10   10   10   10   10	44	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	13-Mar-09	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding				<u> </u>	\$2,700,000.00	953,096
		FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	15-Sep-11	,					\$17,390,000.00	1	7,390 \$1,000.0	10	*********	357.000
Marie   Mari	11			CA CA		Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, in full; warrants not outstanding					\$375,000.00	352,977
No.   Proceedings				CA							\$19,300,000.00	1	9,300 \$1,000.0	10	4	
March   Marc	73,97	FIRST PLACE FINANCIAL CORP.	WARREN	CA OH	13-Mar-09	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Exited bankruptcy/receivership				<u> </u>	\$1,003,227.00	280,795
March   Marc	0.4440	FIRST PLACE FINANCIAL CORP.	WARREN	OH	29-Oct-12									(\$72,927,000.00)		
Martine   Mart	8,14,18			PA PA	20-Feb-09 18-Dec-09	Preferred Stock W/ Exercised Warrants	\$4,579,000.00	\$0.00	\$9,948,069.58	sold, in full; warrants not outstanding						
Martine   Mart				PA	7-Feb-13											49
Mathematical State   Mathema		FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA PA	8-Feb-13 26-Mar-13						\$1,410,831.60	(\$80,930.24)	1,600 \$882.0	(\$189,168.40)	\$1/6,633.62	180
Property Section   Property Se	8,14	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding						
Marche   M		FIRST RELIANCE BANCSHARES, INC.		SC							\$10,431,333.89		5,349 \$679.8	(\$4,917,666.11)	\$624,632.45	/6/
March   Marc	8,14,18,44,45	FIRST RESOURCE BANK		PA		Preferred Stock w/ Exercised Warrants		\$0.00	\$5,731,793.60	Redeemed, in full; warrants not outstanding						
Part		FIRST RESOURCE BANK		PA			\$2,417,000.00				\$5,017,000.00		5,017 \$1,000.0	10	\$130,000.00	130
No.   Company	87	FIRST SECURITY GROUP, INC.	CHATTANOOGA		9-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding						
	79		SEATTLE		23-Dec-08	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44	Sold, in full; warrants not outstanding		9,94	1,908 \$1.3	(\$18,087,138.00)		
	45.44.44			WA		Colored Sales and Colored Manager	ĆEO 000 000 00	£0.00	607 433 450 04	Deduced in fill warmen and a state of the	\$3,700,000.00		7,400 \$500.0	(\$3,700,000.00)		
April   Company   Compan	15,11,14		LEXINGTON	TN	28-Sep-11	Subordinated Debentures W/ Exercised Warrants	\$50,000,000.00	\$0.00	\$05,432,450.94	Redeemed, in full; warrants not outstanding	\$13,125,000.00	13,12	5,000 \$1.0	10		
Property			LEXINGTON	TN	28-Nov-12	Professor d Charles of Consolered Managers	Ć40 000 000 00	ća na	642.252.450.24	Padamad In f. II	\$36,875,000.00	36,87	5,000 \$1.0	10	\$2,500,000.00 2	2,500,000
Mile	11,8,14	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL	16-Jun-10						\$10,900,000.00	1	0,900 \$1,000.0	10	\$545,000.00	545
March   Marc	8,14	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	co		Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59	Sold, in full; warrants not outstanding	\$315,007,00		350 \$000.0	0 (634,003,00)		
Property of the property of		FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	27-Mar-13						\$2,835,063.00		3,150 \$900.0	0 (\$314,937.00)		225
A				co							\$1,800,040.00		2,000 \$900.0	0 (\$199,960.00)	\$45,788.48	50
	44,8,14	FIRST TEXAS BHC, INC.	FORT WORTH	TX		Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding		,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
Part   Control Contr	15.14		FORT WORTH NEW ORLEANS	TX LA		Subordinated Debentures w/ Exercised Warrants	\$17,969,000,00	\$0.00	\$15 304 180 50	Sold in full warrants not outstanding	\$13,533,000.00	1	3,533 \$1,000.0	10	\$677,000.00	677
		FIRST TRUST CORPORATION	NEW ORLEANS	LA	20-Feb-13	,	42.7.00700000	,,,,,,	7-0,00 ,1-0000		\$13,750,058.49	17,96	9,000 \$0.7	7 (\$4,218,941.51)	\$644,726.19	898,000
Second Communication	11 8 14		NEW ORLEANS OAKLAND	LA CA	26-Mar-13 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4 900 000 00	\$0.00	\$5,211,020,69	Redeemed in full warrants not outstanding		(\$137,500.58)				
		FIRST ULB CORP.	OAKLAND	CA							\$4,900,000.00		1,900 \$1,000.0	10	\$245,000.00	245
First Valled MacCounty, NEC	11,8,14,36		OAKLAND VERNON	MD AL	30-Jan-09 12-Jun-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants			\$8,814,361.91 \$6,662,770.42	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						$\longrightarrow$
PROF. WISTER PRANCE, INC.   SWIPE   S. 184,000   S. 184		FIRST VERNON BANCSHARES, INC.	VERNON	AL	29-Sep-10						\$6,000,000.00		5,000 \$1,000.0	10	\$245,000.00	245
PROF.   PROF	8,14,18		DENVER	co		Preferred Stock w/ Warrants		\$0.00	\$21,142,314.80	Sold, in full; warrants not outstanding						$\rightarrow$
First WISTERN PRANCEAL, INC.		FIRST WESTERN FINANCIAL, INC.	DENVER	CO	9-Aug-12								7,920 \$775.0	(\$1,782,000.00)		380
First WINDER MANCH, INC.				co	10-Aug-12 11-Sep-12						\$62,000.00	(\$62,000.00)	aU \$775.0	u (\$18,000.00)	\$39,370.32	48
FIRSTRAMS CORPORATION   ALMA   MI   30-Jul-2		FIRST WESTERN FINANCIAL, INC.	DENVER	со	24-Jun-13						\$10,994,240.00	1	2,440 \$874.8	(\$1,445,760.00)		==
RISTRAMIC COMPORATION   ALMA   M   3.54-12		FIRSTBANK CORPORATION	ALMA	CO MI	30-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding				<u> </u>		= = 1
FIRSTMENT CORPORATION	-	FIRSTBANK CORPORATION	ALMA	MI	3-Jul-12						\$31,053,330.00	(\$465,799.95)	3,000 \$941.0	(\$1,946,670.00)	64 DAY 575	570.045
FIRSTMERT CORPORATION	11	FIRSTMERIT CORPORATION	AKRON	OH	9-Jan-09	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding					\$1,946,670.00	578,947
FLASTAR BANKORP, INC.   170		FIRSTMERIT CORPORATION	AKRON	OH	22-Apr-09	-					\$125,000,000.00	12	5,000 \$1,000.0	10	\$5.035.000.00	952,260
FLASTAR BANCORF, NC.   TROY   MI   22-Mar-13		FLAGSTAR BANCORP, INC.	TROY	MI	30-Jan-09	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94	Sold, in full; warrants not outstanding					\$5,025,000.00	332,200
FLOSTAR BANCORP, INC.   TROY   MI   28-Mar-13	<u> </u>	FLAGSTAR BANCORP, INC.	TROY	MI	26-Mar-13		-				\$1,439,258.50	-	1,579 \$911.5	(\$139,741.50)		-
FLASTAR BANCORP, INC.		FLAGSTAR BANCORP, INC.	TROY	MI	28-Mar-13							1	4,500 \$911.5	(\$22,176,153.00) (\$1,283,250.00)		
FLORIDA BANK GROUP, INC.   TAMPA   FL   24-bit 9   Preferred Stock wf Exercised Warrants   \$50,071,000.00   \$50,00   \$53,807,93.08   \$50d, in full, warrants not outstanding   \$58,000,000.00   \$20,00   \$53,000,000.00   \$50,00			TROY	MI	9-Apr-13							(\$2,430,578.56)			\$12,005,00	645,138
FLORIDA DANKS CROUP, INC.   TAMPA   FL   1.4 Mg/3	8,84	FLORIDA BANK GROUP, INC.	TAMPA	FL		Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding					\$12,905.00	045,136
FLORIDA BLUSINESS BANCGROUP, INC.   TAMPA   FL   22-59-11	0.44.14		TAMPA	FL		Broformal Standard Standard St.	£0.405.055.55		£44 300 3F2 20	Podcomod in f. W.	\$8,000,000.00		0,471 \$390.8	(\$12,471,000.00)		-
12.16   FLUSHING FINANCIAL CORPORATION		FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL FL	22-Sep-11						\$9,495,000.00		9,495 \$1,000.0	10	\$475,000.00	475
FLUSHING FINANCIAL CORPORATION LAKE SUCCESS NY 30-Dec 69  45,6,14 FNB BANCORP SOUTH SNN FRANCISCO CA 27-Feb-09 Preferred Stock w/ Exercised Warrants S12,000,000 0 50.00 \$14,267,700.00 Redeemed, in full; warrants not outstanding \$12,000,000 0 \$12,000,000 0 \$12,000,000 0 \$12,000,000 0 \$12,000,000 0 \$12,000,000 0 \$12,000,000 0 \$12,000 0 \$12,000,000 0 \$12,000,000 0 \$12,000 0 \$12,000,000 0 \$12,000	12,16			NY	19-Dec-08	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding	\$70,000,000,00		1000 \$1000	in .		-
FMB BANCORP		FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	30-Dec-09						\$70,000,000.00		31,000.0		\$900,000.00	375,806
	45,8,14				27-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding	\$17,000,000,00		2,000	in .		600
	11,8,14		ROCKFORD			Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding	312,000,000.00		31,000.0	~	3000,000.00	000

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Canital	Repayment / Dispos	sition / Austion <sup>3</sup>	3,5	(Realized Loss) /	Gain <sup>5</sup>	Warrant Proceeds	
roomote	III MARKATON HAINE	City	State Bate	Original investment Type	Amount	Investment	TOTAL CASIL DACK	mestment status	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)	Galli		hares
	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL 11-Dec-12						\$15,000,000.00	(100)	15,000	\$1,000.00			\$750,000.00	750
8,66,97	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ 22-May-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	Exited bankruptcy/receivership					(\$1,300,000.00)			
45,8,14	FORT LEE FEDERAL SAVINGS BANK, FSB FORTUNE FINANCIAL CORPORATION		NJ 20-Apr-12 MO 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding					(\$1,300,000.00)			
	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO 15-Sep-11						\$3,100,000.00		3,100	\$1,000.00			\$155,000.00	155
50,97	FPB BANCORP, INC.  FPB BANCORP, INC.	PORT ST. LUCIE PORT ST. LUCIE	FL 5-Dec-08 FL 15-Jul-11	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently not collectible					(\$5,800,000.00)			
11,8,14	FPB FINANCIAL CORP.	HAMMOND	LA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding					(40)000)0000			
	FPB FINANCIAL CORP.  FPB FINANCIAL CORP.	HAMMOND	LA 16-Dec-09 LA 16-Jun-10						\$1,000,000.00 \$2,240,000.00		1,000 2,240	\$1,000.00 \$1,000.00			\$162,000.00	162
8,14	FRANKLIN BANCORP, INC.	HAMMOND WASHINGTON	MO 22-May-09	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding	32,240,000.00		2,240	31,000.00			3102,000.00	102
	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON	MO 9-Nov-12						\$594,550.00		940	\$632.50	(\$345,450.00) (\$1.527.697.50)		\$126,798.62	188
	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON WASHINGTON	MO 13-Nov-12 MO 11-Jan-13						\$2,629,302.50	(\$25,000.00)	4,157	\$632.50	(\$1,527,697.50)		\$45,188.88	6/
15	FREEPORT BANCSHARES, INC.	FREEPORT	IL 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,413,022.95	Sold, in full; warrants not outstanding				4				
	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT FREEPORT	IL 11-Apr-14 IL 14-Apr-14						\$2,800,000.00 \$200,000.00		2,800,000 200,000	\$1.01 \$1.01		\$18,228.00 \$1,302.00	\$101,181.00 \$50,590.50	100,000 50,000
15,11,14	FREMONT BANCORPORATION	FREMONT	CA 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36	Redeemed, in full; warrants not outstanding						7-7		
44.8.14	FREMONT BANCORPORATION FRESNO FIRST BANK	FREMONT FRESNO	CA 25-Jul-12 CA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding	\$35,000,000.00		35,000,000	\$1.00			\$1,750,000.00	1,750,000
,0,1	FRESNO FIRST BANK	FRESNO	CA 1-Nov-12						\$1,968,000.00		1,968	\$1,000.00			\$98,000.00	98
15,11,14	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC	AUSTIN AUSTIN	TX 24-Apr-09 TX 24-Nov-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding	\$1,600,000.00		1 600 000	\$1.00				
	FRONTIER BANCSHARES, INC	AUSTIN	TX 6-Oct-10						\$1,400,000.00		1,400,000	\$1.00			\$150,000.00	150,000
11	FULTON FINANCIAL CORPORATION		PA 23-Dec-08	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding	\$376,500,000.00							
	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER LANCASTER	PA 14-Jul-10 PA 8-Sep-10						\$376,500,000.00		376,500	\$1,000.00			\$10,800,000.00	5,509,756
8,14	GATEWAY BANCSHARES, INC.	RINGGOLD	GA 8-May-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding								
11,8,14	GATEWAY BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC.	RINGGOLD ATLANTA	GA 13-Apr-12 GA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00	+		\$300,000.00	300
	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA 16-Feb-11					-	\$8,700,000.00		8,700	\$1,000.00			\$435,000.00	435
8	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK	ATLANTA ATLANTA	GA 1-May-09 GA 10-Feb-14	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50	Sold, in full; warrants not outstanding	\$1,556,145.00		4,500	\$345.80	(\$2,943,855.00)		\$45,312.50	225
	GEORGIA PRIMARY BANK	ATLANTA	GA 19-Mar-14						21,30,145.00	(\$25,000.00)	4,300	,34J.8U	(72,543,033.00)		V4-2/312-3U	- 223
8,14	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN	TN 6-Mar-09 TN 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding	\$26,393.77		20	\$910.10	(\$2,606.23)			$\overline{}$
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN 31-Oct-12						\$4,494,221.94		4,938	\$910.10	(\$443,778.06)		\$214,595.28	248
8,17,91,97	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GOLD CANYON	TN 11-Jan-13	- ( ) - ( ) - ( ) - ( )	4					(\$25,000.00)						
8,17,91,97	GOLD CANYON BANK GOLD CANYON BANK	GOLD CANYON	AZ 26-Jun-09 AZ 5-Apr-13	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Exited bankruptcy/receivership					(\$1,607,000.00)			
11	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY 28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding								
	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	NEW YORK NEW YORK	NY 17-Jun-09 NY 22-Jul-09						\$10,000,000,000.00		10,000,000	\$1,000.00			\$1,100,000,000.00	12,205,045
8	GOLDWATER BANK, N.A.	SCOTTSDALE	AZ 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$2,568,000.00	\$145,750.00	Full investment outstanding; warrants outstanding							**/***/***	
44,8,14	GRAND CAPITAL CORPORATION  GRAND CAPITAL CORPORATION	TULSA	OK 24-Apr-09 OK 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
15	GRAND FINANCIAL CORPORATION	HATTIESBURG	MS 25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$2,443,320.00	\$950,839.61	Full investment outstanding; warrants outstanding	34,000,000.00		4,000	\$1,000.00			3200,000.00	
8 8,14,18,44	GRAND MOUNTAIN BANCSHARES, INC.	GRANBY	CO 29-May-09	Preferred Stock w/ Exercised Warrants	\$3,076,000.00	\$3,076,000.00	\$0.00 \$17,625,917.08	Full investment outstanding; warrants outstanding								
8,14,18,44	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GREENVILLE GREENVILLE	SC 9-Jan-09 SC 11-Dec-09	Preferred Stock w/ Warrants	\$9,000,000.00 \$6,319,000.00	\$0.00	\$17,625,917.08	Redeemed, in full; warrants not outstanding								
_	GRANDSOUTH BANCORPORATION	GREENVILLE	SC 8-Sep-11		** *** ***	4	4		\$15,319,000.00		15,319	\$1,000.00			\$450,000.00	450
15	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER BAXTER	MN 17-Jul-09 MN 11-Apr-14	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11,413,106.46	Sold, in full; warrants not outstanding	\$4,800,000.00		4,800,000	\$1.19		\$926,400.00		
	GREAT RIVER HOLDING COMPANY	BAXTER	MN 14-Apr-14	- ( )- ( )			4		\$3,600,000.00		3,600,000	\$1.19		\$694,800.00	\$632,331.00	420,000
45	GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP	SPRINGFIELD SPRINGFIELD	MO 5-Dec-08 MO 18-Aug-11	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding	\$58,000,000.00		58,000	\$1,000.00				
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO 21-Sep-11						,						\$6,436,364.00	909,091
	GREEN BANKSHARES, INC. GREEN BANKSHARES, INC.	GREENEVILLE GREENEVILLE	TN 23-Dec-08 TN 7-Sep-11	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding	\$68,700,000.00		72,278	\$950.50	(\$3,578,000.00)			
11,8,14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding					(\$3,370,000.00)			
	GREEN CIRCLE INVESTMENTS, INC.  GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA 14-Nov-12 IA 23-Jan-13						\$800,000.00		800 800	\$1,000.00 \$1,000.00				
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA 24-Apr-13						\$800,000.00		800	\$1,000.00			\$120,000.00	120
11,8,14	GREEN CITY BANCSHARES, INC.  GREEN CITY BANCSHARES, INC.	GREEN CITY GREEN CITY	MO 27-Feb-09 MO 14-Jul-10	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding	\$651,000.00		651	\$1,000.00			\$33,000.00	- 22
8	GREEN CLIY BANCSHARES, INC.  GREER BANCSHARES INCORPORATED	GREER	SC 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$4,863,000.00	\$8,238,940.07	Redeemed, in part; warrants outstanding			001	\$1,000.00			200,000.00	33
	GREER BANCSHARES INCORPORATED		SC 19-Mar-14					-	\$3,150,000.00		3,150	\$1,000.00				
8,68,97	GREER BANCSHARES INCORPORATED  GREGG BANCSHARES, INC.	OZARK	SC 11-Jun-14 MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently not collectible	\$1,980,000.00		1,980	\$1,000.00	+			
	GREGG BANCSHARES, INC.	OZARK	MO 13-Jul-12										(\$825,000.00)			
45,8,14	GUARANTY BANCORP, INC. GUARANTY BANCORP, INC.		NH 20-Feb-09 NH 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding	\$6,920,000.00		6,920	\$1,000.00	+		\$346,000.00	346
9,15,36	GUARANTY CAPITAL CORPORATION	BELZONI	MS 25-Sep-09	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding								
11	GUARANTY CAPITAL CORPORATION GUARANTY FEDERAL BANCSHARES, INC.	BELZONI SPRINGFIELD	MS 30-Jul-10 MO 30-Jan-09	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding	\$14,000,000.00		14,000,000	\$1.00				$\rightarrow$
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO 13-Jun-12	· · · · · · · · · · · · · · · · · · ·	+ pp	4.5.50	VANAGARA (M. 4-33	,	\$5,000,000.00		5,000	\$1,000.00				
	GUARANTY FEDERAL BANCSHARES, INC.  GUARANTY FEDERAL BANCSHARES, INC.		MO 26-Apr-13 MO 29-Apr-13						\$96,750.00 \$11,513,250.00		100 11,900	\$967.50 \$967.50	(\$3,250.00) (\$386,750.00)			$\rightarrow$
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO 15-May-13						0.00دغرد، دربنډ		11,500	3307.50	(3300,730.00)		\$2,003,250.00	459,459
17.28.70.97	GUARANTY FEDERAL BANCSHARES, INC. GULFSOUTH PRIVATE BANK	SPRINGFIELD DESTIN	MO 31-May-13 FL 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757.380.08	Exited bankruptcy/receivership		(\$116,100.00)						$\overline{}$
	GULFSOUTH PRIVATE BANK	DESTIN	FL 19-Oct-12				, , , , , , , , , , , , , , , , , , , ,						(\$7,500,000.00)			
45,8,14	GULFSTREAM BANCSHARES, INC.	STUART	FL 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7.00	64.00			Ć27F 000 00	275
11,8,14	GULFSTREAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	STUART HOSCHTON	FL 18-Aug-11 GA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding			7,500	\$1,000.00			\$375,000.00	3/5
20	HAMILTON STATE BANCSHARES, INC. HAMPTON BOADS BANKSHARES INC	HOSCHTON	GA 13-Apr-11						\$7,000,000.00		280	\$25,000.00			\$350,000.00	35
38	HAMPTON ROADS BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC.	NORFOLK NORFOLK	VA 31-Dec-08 VA 14-Apr-14	Preferred Stock w/ Warrants	\$80,347,000.00	\$0.00	\$5,790,608.79	Sold, in full; warrants outstanding	\$3,279,764.54		2,089,022	\$1.57	(\$77,067,235.46)			
											Jeesjeak	4.000	(, , ),,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
8,9 11,8,14	HARBOR BANKSHARES CORPORATION HAVILAND BANCSHARES, INC.	BALTIMORE HAVILAND	MD 17-Jul-09 KS 13-Mar-09	Preferred Stock Preferred Stock w/ Exercised Warrants	\$6,800,000.00 \$425,000.00	\$6,800,000.00 \$0.00	\$282,744.47 \$487,524.22	Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding								$\rightarrow$
	HAVILAND BANCSHARES, INC.	HAVILAND	KS 29-Dec-10						\$425,000.00		425	\$1,000.00			\$21,000.00	21
11	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.		MO 19-Dec-08 MO 9-May-12	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding	\$12,000,000,00		12.000	\$1,000.00				
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO 15-May-13						\$12,000,000.00 \$18,255,000.00		12,000 18,255	\$1,000.00				
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO 12-Jun-13	Professed Parality (199	£43.00F.00= ==	\$43.00F.00C.00	64 000 702	Full investment outstanding							\$540,000.00	287,134
8,17	HCSB FINANCIAL CORPORATION HEARTLAND BANCSHARES, INC.	LORIS FRANKLIN	SC 6-Mar-09 IN 11-Sep-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$12,895,000.00 \$7,000,000.00	\$12,895,000.00 \$0.00	\$1,090,702.00 \$8,321,471.08	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
45	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN 17-Jul-12						\$7,000,000.00		7,000	\$1,000.00		-	\$248,000.00	248
45	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE DUBUQUE	IA 19-Dec-08 IA 15-Sep-11	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding	\$81,698,000.00		81,698	\$1,000.00	+			$\rightarrow$
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FootNote	Institution Name	City S	tate Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Dispo	nsition / Auction	3,5	(Realized Loss) /	Gain <sup>S</sup> Warrant Pro	oceeds
		,		Original investment Type	Amount	Investment	Total Cash Dack		Amount (Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)	Amount	Shares
	HEARTLAND FINANCIAL USA, INC.	DUBUQUE IA	28-Se	-11					(22)				\$1,800,000.00	609,687
8,17,45	HERITAGE BANKSHARES, INC.	NORFOLK V/	25-Se		\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding	\$2,606,000.00	3.000	£4.000.00		++	
	HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC.	NORFOLK VA NORFOLK VA	16-Ma						\$7,497,000.00	2,606 7,497			\$303,000.00	303
11	HERITAGE COMMERCE CORP.	SAN JOSE CA	21-No	-08 Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding						
	HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.	SAN JOSE CA SAN JOSE CA	7-Ma 10-Ju	-12 -13					\$40,000,000.00	40,000	\$1,000.00		\$140,000.00	462,963
11,16	HERITAGE COMMERCE CORP.  HERITAGE FINANCIAL CORPORATION	OLYMPIA W			\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding					3140,000.00	402,503
	HERITAGE FINANCIAL CORPORATION	OLYMPIA W	A 22-De	-10					\$24,000,000.00	24,000	\$1,000.00			
11	HERITAGE FINANCIAL CORPORATION HERITAGE OAKS BANCORP	PASO ROBLES CA	17-Au 20-Ma	-11 Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding					\$450,000.00	138,037
**	HERITAGE OAKS BANCORP	PASO ROBLES CA	17-Ju	-13	71,000,000.00	30.00	7£7,£41,535.£0	neacemed, in tall, warrants not outstanding	\$21,000,000.00	21,000	\$1,000.00			
	HERITAGE OAKS BANCORP		7-Au			***							\$1,575,000.00	611,650
11	HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS SE SIOUX FALLS SE	21-No 3-Ju		\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding	\$25,000,000.00	25,000	\$1,000.00		<del> </del>	
	HF FINANCIAL CORP.	SIOUX FALLS SE	30-Ju	-09					,		7.7,000.00		\$650,000.00	302,419
8,18,21,44	HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC.	VERNON NJ	8-Ma	-09 Preferred Stock w/ Exercised Warrants	\$3,091,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding						
	HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC.	VERNON NJ VERNON NJ	22-De 22-Se	-09 -11	\$2,359,000.00				\$5,450,000,00	5,450	\$1,000.00		\$155,000.00	155
8,111	HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING FL	6-Ma	-09 Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$6,700,000.00	\$617,712.00	Full investment outstanding; warrants outstanding						
11,8,14	HILLTOP COMMUNITY BANCORP, INC. HILLTOP COMMUNITY BANCORP, INC.	SUMMIT NJ SUMMIT NJ	30-Ja	-09 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4 000	\$1,000.00		\$300,000 m	300
	HMN FINANCIAL, INC.		21-Ap N 23-De	-08 Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, in full; warrants outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
	HMN FINANCIAL INC.	ROCHESTER M	N 7-Fel	-13	,,		, ,,		\$2,561,325.00	3,550	\$721.50 \$721.50	(\$988,675.00)		
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER M ROCHESTER M	N 8-Fel N 26-Ma	-13					\$16,197,675.00 (\$187,590.00	22,450	\$721.50	(\$6,252,325.00)		
11	HOME BANCSHARES, INC.	CONWAY AF	16-Ja	-09 Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding	(3187,390.00	"				
	HOME BANCSHARES, INC.	CONWAY AF	6-Ju	-11					\$50,000,000.00	50,000	\$1,000.00			
8	HOME BANCSHARES, INC. HOMETOWN BANCORP OF ALABAMA, INC.	CONWAY AF ONEONTA AL	27-Ju 20-Fel		\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding		+	1		\$1,300,000.00	158,472
	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA AL	28-Au	-13				nedectined, in full, wallants not outstanding	\$3,250,000.00	3,250	\$1,000.00		\$163,000.00	163
8,14	HOMETOWN BANCSHARES, INC.	CORBIN	13-Fe	-09 Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding						
-	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN KY	28-No 30-No	-12 -17					\$608,170.50 \$1,183,339.50	645 1,255	\$942.90 \$942.90	(\$36,829.50) (\$71,660.50)	\$70,095.00	OE.
	HOMETOWN BANCSHARES, INC.	CORBIN	11-Ja	-13					(\$17,915.11	1,255	3342.90	(\$71,000,50)	370,095.00	35
	HOMETOWN BANCSHARES, INC.	CORBIN KY	26-Ma	-13					(\$7,084.89	0	1			
8,17	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE VA ROANOKE VA	. 18-Se . 31-Oc	-09 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding	\$9,185,000.00	10,000	\$918.50	(\$815,000.00)	\$315,461.52	374
	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE VA	. 31-00	-13					\$9,185,000.00 (\$91,850.00	10,000	3910.30	(3013,000.00)	3313,401.32	3/4
11	HOPFED BANCORP	HOPKINSVILLE KY	12-De		\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding						
	HOPFED BANCORP HOPFED BANCORP	HOPKINSVILLE KY	19-De 16-Ja						\$18,400,000.00	18,400	\$1,000.00		\$256,257.00	253,666
11,45	HORIZON BANCORP	MICHIGAN CITY IN	19-De	-08 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding					3230,237.00	133,000
	HORIZON BANCORP	MICHIGAN CITY IN	10-No	-10					\$6,250,000.00	6,250	\$1,000.00			
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY IN MICHIGAN CITY IN	25-Au 23-No						\$18,750,000.00	18,750	\$1,000.00		\$1,750,551.00	212,188
44,8,14	HOWARD BANCORP, INC.	ELLICOTT CITY M	27-Fe	-09 Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding						2.2,200
	HOWARD BANCORP, INC.	ELLICOTT CITY M	22-Se	-11					\$5,983,000.00	5,983	\$1,000.00		\$299,000.00	299
8,11,14,18	HPK FINANCIAL CORPORATION  HPK FINANCIAL CORPORATION	CHICAGO IL CHICAGO IL	1-Ma 13-No	-09 Preferred Stock w/ Exercised Warrants	\$4,000,000.00 \$5,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding					<del>                                     </del>	
	HPK FINANCIAL CORPORATION	CHICAGO IL	11-De						\$9,000,000.00	9,000	\$1,000.00		\$344,000.00	344
11	HUNTINGTON BANCSHARES	COLUMBUS OF	14-No		\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding						
	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS OF	22-De 1 19-Ja	-10					\$1,398,071,000.00	1,398,071	\$1,000.00		\$49,100,000.00	23,562,994
8,14	HYPERION BANK	PHILADELPHIA PA	6-Fe		\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding					349,100,000.00	23,302,594
	HYPERION BANK	PHILADELPHIA PA	20-De						\$1,008,800.00	1,552	\$650.00	(\$543,200.00)	\$25,700.00	78
	HYPERION BANK HYPERION BANK	PHILADELPHIA PA	11-Ja 26-Ma						(\$10,088.00 (\$14,912.00				<del>                                     </del>	
8,17	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN NJ	18-Se	-09 Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,907,223.22	Sold, in full; warrants not outstanding		"				
	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN NJ	14-Ma	-14					\$2,717,674.70	2,770	\$981.10	(\$52,325.30)		
	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN NJ	17-Ma 25-Ap						\$3,145,438.66 (\$58,631.13	3,206	\$981.10	(\$60,561.34)	\$186,513.52	179
9,15,36	IBC BANCORP, INC.	CHICAGO IL	15-Ma		\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding	(4.44,004.43	1				
42.46	BC BANCORP, INC. BERIABANK CORPORATION	CHICAGO IL	10-Se	-10					\$4,205,000.00	4,205,000	\$1.00			
12,1b	IBERIABANK CORPORATION  IBERIABANK CORPORATION	LAFAYETTE LA	5-De 31-Ma		\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding	\$90,000,000,00	90.000	\$1,000.00		<del>                                     </del>	
	IBERIABANK CORPORATION	LAFAYETTE LA	20-Ma	-09					,	23,000	Ţ.2,200.00		\$1,200,000.00	138,490
8,14	IBT BANCORP, INC.	IRVING TX	27-Ma		\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding	63 205 000 5		4		<u> </u>	
11,8,10	IBT BANCORP, INC. IBW FINANCIAL CORPORATION	IRVING TX WASHINGTON DO	12-Ju 13-Ma	-13 Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding	\$2,295,000.00	2,295	\$1,000.00		\$115,000.00	115
	IBW FINANCIAL CORPORATION	WASHINGTON DO	3-Se	-10					\$6,000,000.00	6,000	\$1,000.00			
44,8,14	ICB FINANCIAL ICB FINANCIAL	ONTARIO CA ONTARIO CA	6-Ma 1-No		\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00		\$300,000.00	300
8,108	IDAHO BANCORP	BOISE ID	1-No 16-Ja		\$6,900,000.00	\$0.00	\$124,305.92	Currently not collectible	30,000,000.00	6,000	\$1,000.00		\$300,000.00	300
	IDAHO BANCORP	BOISE	24-Ap	-14								(\$6,900,000.00)	1	
8,14,18,44	ILLINOIS STATE BANCORP, INC.  ILLINOIS STATE BANCORP, INC.	CHICAGO IL CHICAGO IL	22-Ma 29-De		\$6,272,000.00 \$4,000,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding		+	1		<del>                                     </del>	
	ILLINOIS STATE BANCORP, INC.  ILLINOIS STATE BANCORP, INC.	CHICAGO	29-De 22-Se						\$10,272,000.00	10,272	\$1,000.00		\$406,000.00	406
8	INDEPENDENCE BANK	EAST GREENWICH RI	9-Ja	-09 Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding						
11	INDEPENDENCE BANK INDEPENDENT BANK CORP.	EAST GREENWICH RI ROCKLAND M	16-0c	-13 Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding	\$1,065,000.00	1,065	\$1,000.00		\$53,000.00	53
	INDEPENDENT BANK CORP.  INDEPENDENT BANK CORP.		A 22-Ap		3/0,130,000.00	,J.00	301,470,033.01	nedectined, in full, wallants not outstanding	\$78,158,000.00	78,158	\$1,000.00			
	INDEPENDENT BANK CORP.	ROCKLAND M	A 27-Ma	-09									\$2,200,000.00	481,664
29	INDEPENDENT BANK CORPORATION INDEPENDENT BANK CORPORATION	IONIA M	12-De 30-Au		\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding	\$72,000,000.00	72,000	\$1,000.00		\$2,426,000.00	
8,22,92,97	INDIANA BANK CORP.	DANA IN	24-Ap	-09 Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Currently not collectible	ypy	72,000	J1,000.00		7-7,7	
	INDIANA BANK CORP.	DANA IN	9-Ap	-13						1		(\$1,312,000.00)		
11	INDIANA COMMUNITY BANCORP INDIANA COMMUNITY BANCORP	COLUMBUS IN COLUMBUS IN	12-De 12-Se		\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding	\$21,500,000.00	21,500	\$1,000.00		\$1,800,000.00	188,707
22,52,97	INTEGRA BANK CORPORATION	EVANSVILLE IN	12-Se 27-Fe	-09 Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently not collectible	722,000,000.00	22,300	J1,000.00			200,707
	INTEGRA BANK CORPORATION	EVANSVILLE IN	29-Ju	-11						1	1	(\$83,586,000.00)	+	
	INTERMOUNTAIN COMMUNITY BANCORP  INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT ID SANDPOINT ID	19-De 20-No	-08 Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,944,884.23	Redeemed, in full; warrants outstanding	\$27,000,000.00	27,000	\$1,000.00		<del>                                     </del>	
11	INTERNATIONAL BANCSHARES CORPORATION	LAREDO TX	23-De	-08 Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding						
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO TX	11-Ju	-12					\$40,000,000.00	40,000	\$1,000.00			
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO TX	1-No 28-No	-12 -12					\$45,000,000.00 \$131,000,000.00	45,000 131,000	\$1,000.00 \$1,000.00		<del>                                     </del>	
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO TX	28-140 11-Ju							152,000	\$1,000.00		\$4,018,511.00	1,326,238
	INTERVEST BANCSHARES CORPORATION	NEW YORK NY	23-De	-08 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,035,555.56	Sold, in full; warrants outstanding	624 250 000 65			famous and	+	
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NY	24-Ju 26-Ju	-13		+			\$24,250,000.00 (\$242,500.00	25,000	\$970.00	(\$750,000.00)	<del>                                     </del>	
	processes an execution was send \$1951559	MEN TONK	20%	1					(3242,300.00	71		1		

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Canital	Repayment / Dispos	sition / Auction <sup>3</sup>	,5	(Realized Loss) /	Gain <sup>5</sup>	Warrant Proceeds	
				Original investment Type	Amount	Investment	Total Casil Dack		Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)	Gain	Amount Shares	
15,71,97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently not collectible					(\$4,000,000.00)			_
11	JPMORGAN CHASE & CO.	SEDALIA NEW YORK	MO 19-Oct-12 NY 28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding					(\$4,000,000.00)			$\equiv$
	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	NEW YORK NEW YORK	NY 17-Jun-09 NY 16-Dec-09						\$25,000,000,000.00		2,500,000	\$10,000.00			\$936,063,469.11 88,401,6	1 697
44,8,14	KATAHDIN BANKSHARES CORP.	HOULTON	ME 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding								
11	KATAHDIN BANKSHARES CORP. KEYCORP	HOULTON CLEVELAND	ME 18-Aug-11 OH 14-Nov-08	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding	\$10,449,000.00		10,449	\$1,000.00			\$522,000.00 5	522
	KEYCORP KEYCORP	CLEVELAND	OH 30-Mar-11 OH 20-Apr-11						\$2,500,000,000.00		25,000	\$100,000.00			\$70,000,000.00 35,244,3	4 361
8	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44	Redeemed, in full; warrants not outstanding								,501
8.14	KIRKSVILLE BANCORP, INC. KS BANCORP, INC	KIRKSVILLE SMITHFIELD	MO 19-Mar-14 NC 21-Aug-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding	\$470,000.00		470	\$1,000.00			\$24,000.00	24
	KS BANCORP, INC	SMITHFIELD	NC 30-Nov-12		.,,,		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$3,308,000.00	(635,000,00)	4,000	\$827.00	(\$692,000.00)		\$140,400.00 2	200
8,11,14,18,36	KS BANCORP, INC LAFAYETTE BANCORP, INC.	SMITHFIELD OXFORD	NC 11-Jan-13 MS 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding		(\$25,000.00)						$\equiv$
	LAFAYETTE BANCORP, INC.  LAFAYETTE BANCORP, INC.	OXFORD OXFORD	MS 29-Dec-09 MS 29-Sep-10		\$2,453,000.00				\$4,451,000.00		4,451	\$1,000.00			\$100,000.00 1	100
11	LAKELAND BANCORP, INC.	OAK RIDGE	NJ 6-Feb-09	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding							\$100,000.00	100
	LAKELAND BANCORP, INC.  LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ 4-Aug-10 NJ 16-Mar-11						\$20,000,000.00 \$20,000,000.00		20,000 20,000	\$1,000.00 \$1,000.00				$\dashv$
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ 8-Feb-12						\$19,000,000.00		19,000	\$1,000.00				
12	LAKELAND BANCORP, INC.  LAKELAND FINANCIAL CORPORATION	OAK RIDGE WARSAW	NJ 29-Feb-12 IN 27-Feb-09	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding							\$2,800,000.00 997,0	,050
	LAKELAND FINANCIAL CORPORATION  LAKELAND FINANCIAL CORPORATION	WARSAW WARSAW	IN 9-Jun-10 IN 22-Nov-11						\$56,044,000.00		56,044	\$1,000.00			\$877,557.00 198,2	8 260
8,14	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding								
	LAYTON PARK FINANCIAL GROUP, INC.  LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE MILWAUKEE	WI 29-Nov-12 WI 11-Jan-13						\$2,370,930.00	(\$23,709.29)	3,000	\$790.30	(\$629,070.00)		\$104,375.00 1	150
	LAYTON PARK FINANCIAL GROUP, INC. LCNB CORP.	MILWAUKEE	WI 26-Mar-13	Books and Shark of Wilsonski	Ć43 400 000 00	ća ao	\$14,527,390.33	Padamad In fill		(\$1,290.71)						7
11	LCNB CORP.	LEBANON LEBANON	OH 9-Jan-09 OH 21-Oct-09	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding	\$13,400,000.00		13,400	\$1,000.00				
11.8.14	LCNB CORP.  LEADER BANCORP. INC.	LEBANON ARLINGTON	OH 22-Nov-11 MA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6.731.961.06	Redeemed, in full; warrants not outstanding							\$602,557.00 217,0	/,063
11,0,14	LEADER BANCORP, INC.	ARLINGTON	MA 24-Nov-10				11,7 1 ,11		\$5,830,000.00		5,830	\$1,000.00			\$292,000.00 2	292
9,48,97	LEGACY BANCORP, INC. LEGACY BANCORP, INC.	MILWAUKEE MILWAUKEE	WI 30-Jan-09 WI 11-Mar-11	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible					(\$5,498,000.00)			$\dashv$
45,8,14	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding								_
45,8,14	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (MO)	JONESBORO SPRINGFIELD	AR 21-Jul-11 MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding	\$57,500,000.00		57,500	\$1,000.00				2,875
9 17	LIBERTY BANCSHARES, INC. (MO) LIBERTY BANCSHARES, INC. (TX)	SPRINGFIELD FORT WORTH	MO 18-Aug-11 TX 4-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$6,500,000.00	\$1,523,796.22	Full investment outstanding; warrants outstanding	\$21,900,000.00		21,900	\$1,000.00			\$1,095,000.00 1,0	1,095
11,9,36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA 6-Feb-09	Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding								
8	LIBERTY FINANCIAL SERVICES, INC. LIBERTY SHARES, INC.	NEW ORLEANS HINESVILLE	LA 24-Sep-10 GA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$17,280,000.00	\$1,399,560.00	Full investment outstanding; warrants outstanding	\$5,645,000.00		5,645	\$1,000.00				-
11	LINCOLN NATIONAL CORPORATION	RADNOR	PA 10-Jul-09	Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00	\$1,209,851,873.70	Redeemed, in full; warrants not outstanding								_
	LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION	RADNOR RADNOR	PA 30-Jun-10 PA 22-Sep-10						\$950,000,000.00		950,000	\$1,000.00			\$213,671,319.20 13,049,4	9,451
	LNB BANCORP, INC.  LNB BANCORP, INC.	LORAIN	OH 12-Dec-08 OH 19-Jun-12	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding	\$21.923.074.91	(\$328.846.12)	25,223	\$869.20	(\$3.299.925.09)			_
	LNB BANCORP, INC.	LORAIN	OH 18-Jul-12						\$21,023,014.32	(3320,040.12)	23,223	3003.20	(40,00,00,000)		\$860,326.00 561,3	1,343
11	LONE STAR BANK LSB CORPORATION	HOUSTON NORTH ANDOVER	TX 6-Feb-09 MA 12-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$3,072,000.00 \$15,000,000.00	\$3,072,000.00 \$0.00	\$0.00 \$16,260,000.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								_
	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER NORTH ANDOVER	MA 18-Nov-09				, , , , , , ,		\$15,000,000.00		15,000	\$1,000.00			Arca 000 00 300	0.407
8,9,17	M&F BANCORP, INC.	DURHAM	MA 16-Dec-09 NC 26-Jun-09	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding							\$560,000.00 209,4	.,497
11	M&F BANCORP, INC.  M&T BANK CORPORATION	DURHAM BUFFALO	NC 20-Aug-10 NY 23-Dec-08	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding	\$11,735,000.00		11,735	\$1,000.00				_
**	M&T BANK CORPORATION	BUFFALO	NY 18-May-11	Treferred Stock Wy Waltania	\$0.00,000,000.00	<b>90.00</b>	\$7.20,332,202.34	neactified, in fair, waiting not outstanding	\$370,000,000.00		370,000	\$1,000.00				
	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO BUFFALO	NY 21-Aug-12 NY 17-Dec-12						\$230,000,000.00		230,000	\$1,000.00			\$31,838,761.34 1,218,5	8,522
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI 24-Apr-09	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding	\$10,538,990.00	(6450,004,05)	44.000	£050.40	(\$461,010.00)			
	MACKINAC FINANCIAL CORPORATION  MACKINAC FINANCIAL CORPORATION	MANISTIQUE MANISTIQUE	MI 29-Aug-12 MI 19-Dec-12						\$10,538,990.00	(\$158,084.85)	11,000	\$958.10	(\$461,010.00)		\$1,300,000.00 398,7	8,734
8	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND RICHMOND	KY 13-Mar-09 KY 19-Nov-13	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding	\$3,370,000.00		3,370	\$1,022.60		\$76,195.70	\$182,878.45	169
	MADISON FINANCIAL CORPORATION	RICHMOND	KY 6-Jan-14						90,010,000	(\$25,000.00)	2,01.0	7.7,000		0.0,200		
44,11,8	MAGNA BANK MAGNA BANK	MEMPHIS MEMPHIS	TN 23-Dec-08 TN 24-Nov-09	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding	\$3,455,000.00		3,455	\$1,000.00				$\rightarrow$
	MAGNA BANK MAGNA BANK	MEMPHIS MEMPHIS	TN 8-Jun-11 TN 18-Aug-11						\$3,455,000.00 \$6,885,000.00		3,455 6,885	\$1,000.00 \$1,000.00			\$690,000.00 6	690
8,14	MAINLINE BANCORP, INC.	EBENSBURG	PA 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding								
	MAINLINE BANCORP, INC.  MAINSOURCE FINANCIAL GROUP, INC.	EBENSBURG GREENSBURG	PA 9-Mar-12 IN 16-Jan-09	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00			\$225,000.00 2	225
	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG GREENSBURG	IN 16-Jan-09 IN 3-Apr-12	· · · · · · · · · · · · · · · · · · ·		-5.00	yy	and a second sec	\$53,073,270.00	(\$796,099.05)	57,000	\$931.10	(\$3,926,730.00)		64 543 437 00	1 000
11	MANHATTAN BANCORP	EL SEGUNDO	IN 11-Jun-13 CA 5-Dec-08	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding							\$1,512,177.00 571,9	due,
	MANHATTAN BANCORP MANHATTAN BANCORP	EL SEGUNDO EL SEGUNDO	CA 16-Sep-09 CA 14-Oct-09						\$1,700,000.00		1,700	\$1,000.00			\$63,363.90 29,4	9.480
15,14	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding								
	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN MANHATTAN	IL 10-Dec-12 IL 11-Dec-12						\$2,586,404.73		2,639,000	\$0.98	(\$52,595.27)		\$11,385.02 14,0 \$95,959.50 118,0	4,000 8,000
	MANHATTAN BANCSHARES, INC. MARINE BANK & TRUST COMPANY	MANHATTAN VERO BEACH	IL 11-Jan-13	Professor d Charles of Francisco d Wilconstr	£3,000,000,00	63 000 000 00	6225 742 00	Full to the state of the state		(\$25,000.00)						
8	MARKET BANCORPORATION, INC.	NEW MARKET	FL 6-Mar-09 MN 20-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$2,060,000.00	\$3,000,000.00 \$2,060,000.00	\$138,778.00	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding								
15,14	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON MT. VERNON	IL 15-May-09 IL 9-Aug-12	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84	Sold, in full; warrants not outstanding	\$17,919,962.10		19,931,000	\$0.90	(\$2,011,037.90)		\$727,225.54 895,0	5 000
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL 10-Aug-12						\$331,767.90		369,000	\$0.90	(\$37,232.10)		\$97,505.10 120,0	
8,14	MARKET STREET BANCSHARES, INC. MARQUETTE NATIONAL CORPORATION	MT. VERNON CHICAGO	IL 11-Sep-12 IL 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding		(\$182,517.30)						
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL 7-Aug-12		,				\$2,530,958.50		3,514	\$720.20	(\$983,041.50)			175
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL 9-Aug-12 IL 10-Aug-12						\$5,904,609.50 \$17,133,307.00		8,198 23,788	\$720.20 \$720.20	(\$2,293,390.50) (\$6,654,693.00)			1,291 309
43	MARQUETTE NATIONAL CORPORATION  MARSHALL & ILSLEY CORPORATION	CHICAGO MILWAUKEE	IL 11-Sep-12 WI 14-Nov-08	Preferred Stock w/ Warrants	\$1,715,000,000,00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding	-	(\$255,688.75)						
-	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI 5-Jul-11		., ., ., .,	, , , ,			\$1,715,000,000.00		1,715,000	\$1,000.00			\$3,250,000.00 13,815,7	5,789
8 11	MARYLAND FINANCIAL BANK MB FINANCIAL INC.	TOWSON CHICAGO	MD 27-Mar-09 IL 5-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$1,700,000.00 \$196,000,000.00	\$1,700,000.00 \$0.00	\$313,465.50 \$229,613,072.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							<del> </del>	$\dashv$
	MB FINANCIAL INC. MB FINANCIAL INC.	CHICAGO	IL 14-Mar-12				,,.		\$196,000,000.00		196,000	\$1,000.00			£1 £19 073 00	6.024
8,45,14	MB FINANCIAL INC. MCLEOD BANCSHARES, INC.	CHICAGO SHOREWOOD	IL 2-May-12 MN 20-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding							\$1,518,072.00 506,0	,,024
																_

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Dis	position / Auction	3,5	(Realized Loss) /	Gain <sup>s</sup> Warrant Proceeds
						Amount	Investment			Amount (Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)	Amount Shares
8,14,18,44	MCLEOD BANCSHARES, INC. MEDALLION BANK	SHOREWOOD SALT LAKE CITY	MN	18-Aug-11 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding	\$6,000,000.00	600	\$10,000.00		\$300,000.00 30
	MEDALLION BANK	SALT LAKE CITY	UT	22-Dec-09	, , , , , , , , , , , , , , , , , , , ,	\$9,698,000.00		. , ,						
11	MEDALLION BANK MERCANTILE BANK CORPORATION	SALT LAKE CITY GRAND RAPIDS	MI	21-Jul-11 15-May-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding	\$21,498,000.00	21,498	\$1,000.00		\$645,000.00 645
	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	4-Apr-12						\$10,500,000.00 \$10,500,000.00	10,500	\$1,000.00 \$1,000.00		
	MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI	6-Jun-12 3-Jul-12						\$10,500,000.00	10,500	\$1,000.00		\$7,465,100.00 616,438
44,8,14	MERCANTILE CAPITAL CORPORATION MERCANTILE CAPITAL CORPORATION	BOSTON BOSTON	MA	6-Feb-09 4-Aug-11	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding	\$3,500,000.00	3,500	\$1,000.00		\$175,000,00 175
56,8,14	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding		3,300			3173,000.00
8,44,14	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET TOONE	TN	7-Sep-11 19-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding	\$1,881,000.00	1,881	\$1,000.00		\$94,000.00 94
0,77,17	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL	8-Sep-11						\$3,510,000.00	3,510	\$1,000.00		\$176,000.00 176
8,18	MERIDIAN BANK MERIDIAN BANK	DEVON DEVON	PA PA	13-Feb-09 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,200,000.00 \$6,335,000.00	\$0.00	\$13,582,165.84	Sold, in full; warrants not outstanding					
	MERIDIAN BANK	DEVON	PA	17-Mar-14		40,000,000				\$10,328,152.35	12,535	\$824.15	(\$2,206,847.65)	\$262,399.50 310
8.14	MERIDIAN BANK METRO CITY BANK	DEVON DORAVILLE	PA GA	25-Apr-14 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding	(\$103,281.5	52)			
	METRO CITY BANK	DORAVILLE	GA	29-Oct-12	, , , , , , , , , , , , , , , , , , , ,	, , ,		40,000,2000		\$26,102.90	29	\$900.10	(\$2,897.10)	
	METRO CITY BANK METRO CITY BANK	DORAVILLE DORAVILLE	GA GA	1-Nov-12 11-Jan-13						\$6,904,667.10 (\$69,307.)	7,671	\$900.10	(\$766,332.90)	\$369,948.00 385
	METROCORP BANCSHARES, INC.	HOUSTON	TX	16-Jan-09	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding					
	METROCORP BANCSHARES, INC. METROCORP BANCSHARES, INC.	HOUSTON HOUSTON	TX	3-Jul-12 11-Jun-13						\$44,152,650.00 (\$662,289.7	75) 45,000	\$981.20	(\$847,350.00)	\$2,087,368.00 771,429
8,42	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding					
8,18	METROPOLITAN BANK GROUP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO CHICAGO	IL IL	28-Jun-13 10-Apr-09	Preferred Stock w/ Warrants	\$2,040,000.00	\$4,388,000.00	\$1,093,379.44	Full investment outstanding; warrants outstanding	\$23,718,541.95	71,526	\$331.60	(\$47,807,458.05)	
11	METROPOLITAN CAPITAL BANCORP, INC. MID PENN BANCORP, INC./MID PENN BANK	CHICAGO MILLERSBURG	IL	20-Nov-09		\$2,348,000.00		643,030,030,03	Redeemed, in full; warrants not outstanding					
11	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA PA	19-Dec-08 28-Dec-12	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00		
42	MID PENN BANCORP, INC./MID PENN BANK MIDDLEBURG FINANCIAL CORPORATION	MILLERSBURG MIDDLEBURG	PA	23-Jan-13 30-Jan-09	Preferred Stock w/ Warrants	\$22,000,000,00	\$0.00	\$23,287,945.11	Pederard to full connects and the first					\$58,479.20 73,099
12	MIDDLEBURG FINANCIAL CORPORATION  MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	30-Jan-09 23-Dec-09	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding	\$22,000,000.00	22,000	\$1,000.00		<del> </del>
11,8,14	MIDDLEBURG FINANCIAL CORPORATION MIDLAND STATES BANCORP, INC.	MIDDLEBURG	VA 	18-Nov-11	Broformal Standard Francisco III	£40.400.000 ===	Apr	£44 300 000 0 1	Podoomod in f. W					\$301,001.00 104,101
11,0,14	MIDLAND STATES BANCORP, INC. MIDLAND STATES BANCORP, INC.	EFFINGHAM EFFINGHAM	IL.	23-Jan-09 23-Dec-09	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding	\$10,189,000.00	10,189	\$1,000.00		\$509,000.00 509
44	MIDSOUTH BANCORP, INC.	LAFAYETTE LAFAYETTE	LA	9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding					
	MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	25-Aug-11 22-Nov-11						\$20,000,000.00	20,000	\$1,000.00		\$206,557.00 104,384
8	MIDTOWN BANK & TRUST COMPANY	ATLANTA ATLANTA	GA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding	62 422 200 00	5 222	\$500.00	(\$2,088,800.00)	6225 022 05
	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	19-Nov-13 6-Jan-14						\$3,133,200.00 (\$25,000.0	5,222	\$600.00	(\$2,088,800.00)	\$136,833.05 261
22,27,97	MIDWEST BANC HOLDINGS, INC. MIDWEST BANC HOLDINGS, INC.	MELROSE PARK MELROSE PARK	JL.	5-Dec-08 14-May-10	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Exited bankruptcy/receivership				(\$84,784,000.00)	
11,8,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding					
11	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWESTONE FINANCIAL GROUP, INC.	FESTUS IOWA CITY	MO	10-Nov-09 6-Feb-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding	\$700,000.00	700	\$1,000.00		\$35,000.00 35
11	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	6-Jul-11	Freieneu Stock w/ Wallants	310,000,000.00	30.00	\$10,733,333.33	Nedeeliled, ill full, walfalls not outstallding	\$16,000,000.00	16,000	\$1,000.00		
11,8,14	MIDWESTONE FINANCIAL GROUP, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	IOWA CITY MEDFORD	IA.	27-Jul-11 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding					\$1,000,000.00 198,675
11,0,14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	26-Apr-13			30.00			\$10,000,000.00	10,000	\$1,000.00		\$500,000.00 500
8	MILLENNIUM BANCORP, INC. MILLENNIUM BANCORP, INC.	EDWARDS EDWARDS	co	3-Apr-09 14-Aug-12	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding	\$2,904,000.00	7,260	\$400.00	(\$4,356,000.00)	
11,9	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	9-Jan-09	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding					
11,9,36	MISSION COMMUNITY BANCORP MISSION VALLEY BANCORP	SAN LUIS OBISPO SUN VALLEY	CA	28-Dec-11 23-Dec-08	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding	\$5,116,000.00	5,116	\$1,000.00		
	MISSION VALLEY BANCORP	SUN VALLEY	CA	20-Aug-10						\$5,500,000.00	5,500	\$1,000.00		
11,8,14	MONADNOCK BANCORP, INC.  MONADNOCK BANCORP, INC.	PETERBOROUGH PETERBOROUGH	NH NH	19-Dec-08 28-Dec-12	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding	\$1,834,000.00	1,834	\$1,000.00		\$92,000.00 92
98	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	6-Feb-09	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding					
12,16	MONARCH COMMUNITY BANCORP, INC. MONARCH FINANCIAL HOLDINGS, INC.	COLDWATER CHESAPEAKE	VA	15-Nov-13 19-Dec-08	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding	\$4,545,202.00	2,272,601	\$2.00	(\$2,239,798.00)	
	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	23-Dec-09	, , , , , ,	. , . , . , . , . , . , . , . , . , . ,		, ., .		\$14,700,000.00	14,700	\$1,000.00		
45,8,14	MONARCH FINANCIAL HOLDINGS, INC. MONEYTREE CORPORATION	CHESAPEAKE LENOIR CITY	TN	10-Feb-10 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding					\$260,000.00 132,353
	MONEYTREE CORPORATION	LENOIR CITY	TN	15-Sep-11						\$9,516,000.00	9,516	\$1,000.00		\$476,000.00 476
44,8,14	MONUMENT BANK MONUMENT BANK	BETHESDA BETHESDA	MD	30-Jan-09 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding	\$4,734,000.00	4,734	\$1,000.00		\$237,000.00 237
11	MORGAN STANLEY MORGAN STANLEY	NEW YORK NEW YORK	NY	11-Aug-11 28-Oct-08 17-Jun-09	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding	\$10,000,000,000.00	10,000,000	\$1,000.00		
	MORGAN STANLEY	NEW YORK	NY NY	12-Aug-09						Ub.000,000,000,010	10,000,000	\$1,000.00		\$950,000,000.00 65,245,759
11,8,14	MORRILL BANCSHARES, INC. MORRILL BANCSHARES, INC.	MERRIAM MERRIAM	KS	16-Jan-09 20-Jul-11	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding	\$13,000,000.00	13.000	\$1,000.00		\$650,000.00 650
11,8,14	MOSCOW BANCSHARES, INC.	MOSCOW	TN	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding					3030,000.00 650
	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW MOSCOW	TN	25-Apr-12 5-Dec-12			<del> </del>			\$1,100,000.00 \$5,116,000.00	1,100 5,116	\$1,000.00 \$1,000.00	-	\$311,000.00 311
8,14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	25-Sep-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding					
1	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND CLEVELAND	GA GA	22-Jul-13 12-Sep-13						\$3,267,000.00 (\$25,000.0	3,300	\$990.00	(\$33,000.00)	\$140,034.65 165
11,8,14	MS FINANCIAL, INC.	KINGWOOD	TX	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding	W-33-1-				
45	MS FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	KINGWOOD MUNCIE	TX IN	19-Oct-11 23-Dec-08	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding	\$7,723,000.00	7,723	\$1,000.00	1	\$386,000.00 386
	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	25-Aug-11	TENERS JOER WY WAITAILS	<i>332,302,000.00</i>	50.00	237,000,103.00	, wii, warmina not outstationig	\$32,382,000.00	32,382	\$1,000.00		
8	MUTUALFIRST FINANCIAL, INC. NAPLES BANCORP, INC.	MUNCIE NAPLES	IN FL	28-Sep-11 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding	+			1	\$900,194.00 625,135
	NAPLES BANCORP, INC.	NAPLES	FL	12-Jul-12						\$600,000.00	4,000	\$150.00	(\$3,400,000.00)	
59,11	NARA BANCORP, INC. / BBCN BANCORP, INC.  NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA CA	21-Nov-08 27-Jun-12	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding	\$67,000,000.00	67,000	\$1,000.00		
	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA	8-Aug-12					- 11.6		2.,300	Q.240.000		\$2,189,317.20 521,266
8,14	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA IA	27-Feb-09 19-Feb-13	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding	\$2,438,182.50	3,250	\$750.20	(\$811,817.50)	\$342,841.95 500
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	20-Feb-13						\$16,064,996.94	21,414	\$750.20		\$502,606.30 733
11,16	NATIONAL BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BETTENDORF BOYERTOWN	IA PA	26-Mar-13 12-Dec-08	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding	(\$185,031.	79)		<del> </del>	
	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	16-Mar-11	· · · · · · · · · · · · · · · · · · ·	, === j=== j==00.00	<b>\$3.00</b>	, ,,	and an area and a second a second and a second and a second and a second and a second a	\$150,000,000.00	150,000	\$1,000.00		
15.11.14	NATIONAL PENN BANCSHARES, INC. NATIONWIDE BANKSHARES, INC.	BOYERTOWN WEST POINT	PA NF	13-Apr-11 11-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding				1	\$1,000,000.00 735,294
,,	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE	29-Dec-10						\$2,000,000.00	2,000,000	\$1.00		\$100,000.00 100,000
8,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL II	26-Jun-09 28-Jun-13	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding	\$2,281,458.05	6,880	\$331.60	(\$4.598.541.95)	
	processors and the state of the	i cinolido	Die .	-C1uir13			·			ye,ever, every	0,000	2331.00	(24,140,050,41.95)	

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*		ment / Disposition / Auction	3,5 Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup> Warrant Proc	oceeds Shares
8	NCAL BANCORP	LOS ANGELES	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$10,000,000.00	\$1,311,027.78	Full investment outstanding; warrants outstanding	Amount	(ree) Snares	Avg. Price	(	Amount	Snares
15,11,14	NEMO BANCSHARES, INC.	MADISON	MO	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding						
44	NEMO BANCSHARES, INC.  NEW HAMPSHIRE THRIFT BANCSHARES, INC.	MADISON NEWPORT	MO	24-Apr-13 16-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding	\$2,330,000.00	2,330,000	\$1.00	)	\$117,000.00	117,000
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	25-Aug-11	Freieneu Stock W/ Wallants	310,000,000.00	30.00	312,041,200.07	neucenieu, iii iuii, wariants not outstanding	\$10,000,000.00	10,000	\$1,000.00	)		
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	15-Feb-12										\$737,100.00	184,275
11,8,14	NEW YORK PRIVATE BANK & TRUST CORPORATION NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK NEW YORK	NY	9-Jan-09 24-Jul-13	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding	\$267,274,000.00	267,274	\$1,000.00		\$13,364,000.00	13,364
	NEWBRIDGE BANCORP	GREENSBORO	NC	12-Dec-08	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding		207,274	31,000.00		313,304,000.00	13,304
	NEWBRIDGE BANCORP	GREENSBORO	NC	26-Apr-13						\$2,709,121.50	2,763	\$980.50			
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC NC	29-Apr-13 15-May-13						\$48,641,624.50	49,609	\$980.50	(\$967,375.50)	\$7,778,782.65	2,567,255
	NEWBRIDGE BANCORP	GREENSBORO	NC NC	31-May-13							(\$513,507.46)			\$7,778,782.03	2,307,233
44,8,14	NICOLET BANKSHARES, INC.	GREEN BAY	WI	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding						
**	NICOLET BANKSHARES, INC. NORTH CENTRAL BANCSHARES. INC.	GREEN BAY FORT DODGE	WI	1-Sep-11 9-Jan-09	Preferred Stock w/ Warrants	\$10,200,000,00	\$0.00	\$12.294.583.33	Redeemed, in full; warrants not outstanding	\$14,964,000.00	14,964	\$1,000.00	)	\$748,000.00	748
11	NORTH CENTRAL BANCSHARES, INC.  NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA.	9-Jan-09 14-Dec-11	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding	\$10,200,000.00	10,200	\$1,000.00			
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	11-Jan-12						9.43/4.43/4.44		7.4,000.00		\$600,000.00	99,157
11	NORTHEAST BANCORP	LEWISTON	ME	12-Dec-08	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding			4			
-	NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON LEWISTON	ME	28-Nov-12 28-Dec-12						\$4,227,000.00	4,227	\$1,000.00	)	\$95,000.00	67,958
8,11,14,18	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER		15-May-09	Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding					<i>\$33,000.00</i>	07,550
	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	18-Dec-09	·	\$1,230,000.00									
100	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	28-Mar-12	Deeformed Stock out Wavenute	\$17,711,000,00	¢0.00	\$6 442 172 EO	Sold in full warrants not outstanding	\$2,571,000.00	2,571	\$1,000.00	)	\$67,000.00	67
203	NORTHERN STATES FINANCIAL CORPORATION NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN WAUKEGAN	IL IL	20-Feb-09 30-Apr-14	Preferred Stock w/ Warrants	\$17,211,000.00	\$0.00	\$6,442,172.50	Sold, in full; warrants not outstanding	\$6,023,850.00	20,079,500	\$0.30	(\$11,187,150.00)	+	
11	NORTHERN TRUST CORPORATION	CHICAGO	IL	14-Nov-08	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding						
	NORTHERN TRUST CORPORATION	CHICAGO	IL	17-Jun-09						\$1,576,000,000.00	1,576,000	\$1,000.00	)		
44.8.14	NORTHERN TRUST CORPORATION NORTHWAY FINANCIAL, INC.	CHICAGO BERLIN	IL NH	26-Aug-09 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding			1		\$87,000,000.00	3,824,624
	NORTHWAY FINANCIAL, INC.	BERLIN	NH	15-Sep-11						\$10,000,000.00	10,000	\$1,000.00	)	\$500,000.00	500
8,14	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding						
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE		8-Mar-13 11-Mar-13						\$2,000,000.00 \$8.500.000.00	2,000 8.500	\$1,032.10 \$1.032.10		\$64,220.00 \$272,935.00 \$587.634.55	525
-	NORTHWEST BANCORPORATION, INC.	SPOKANE		9-Apr-13						00.000,000,000	(\$108,371.55)	\$1,052.10	1	3212,933.00 \$381,034.55	325
11,8,14	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding						
	NORTHWEST COMMERCIAL BANK OAK RIDGE FINANCIAL SERVICES, INC.	LAKEWOOD OAK RIDGE	WA NC	9-Jan-13	Performed Charakter / Microsophe	27 700 000 00	ćo 00	60 503 336 00	Cold to full connects and authorities	\$1,992,000.00	1,992	\$1,000.00	)	\$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC NC	30-Jan-09 31-Oct-12	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding	\$7,095,550.00	7,700	\$921.50	(\$604,450.00)		
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	11-Jan-13						V. (===)	(\$70,955.50)	1,12	(444.7,144.44)		
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	6-Feb-13										\$122,887.50	163,830
45	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE OAKDALE	CA CA	5-Dec-08 11-Aug-11	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding	\$13,500,000.00	13,500	\$1,000.00	1		
	OAK VALLEY BANCORP	OAKDALE	CA	28-Sep-11						\$13,300,000.00	13,500	\$1,000.00	1	\$560,000.00	350,346
12,16	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	16-Jan-09	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding						
	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER	NJ	30-Dec-09 3-Feb-10						\$38,263,000.00	38,263	\$1,000.00	)	\$430,797.00	190,427
8	OJAI COMMUNITY BANK	OJAI	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding					\$430,797.00	190,427
	OJAI COMMUNITY BANK	OJAI	CA	25-Sep-13						\$2,080,000.00	2,080	\$1,000.00	)	\$104,000.00	104
11	OLD LINE BANCSHARES, INC.	BOWIE	MD	5-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding						
	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE BOWIE	MD	15-Jul-09 2-Sep-09						\$7,000,000.00	7,000	\$1,000.00	)	\$225,000.00	141,892
11	OLD NATIONAL BANCORP	EVANSVILLE	IN	12-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding					, , , , , , , , , , , , , , , , , , , ,	
	OLD NATIONAL BANCORP	EVANSVILLE	IN	31-Mar-09						\$100,000,000.00	100,000	\$1,000.00	)		
-	OLD NATIONAL BANCORP OLD SECOND BANCORP, INC.	EVANSVILLE AURORA	IN	8-May-09 16-Jan-09	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238,49	Sold, in full; warrants not outstanding					\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC.	AURORA	IL	11-Mar-13	Treetica stock wy warrang	\$75,000,000.00	30.00	331,413,130.43	Joid, in full, Waltania not outstanding	\$24,684,870.00	70,028	\$352.50	(\$45,343,130.00)		
	OLD SECOND BANCORP, INC.	AURORA	IL	26-Mar-13						\$452,424.00	1,200	\$377.00	(\$747,576.00)		
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL.	27-Mar-13 9-Apr-13						\$668,079.44	1,772 (\$258,053.73)	\$377.00	(\$1,103,920.56)		
	OLD SECOND BANCORP, INC.	AURORA	IL	11-Jun-13							(3230,033.73)			\$106,891.00	815,339
8,14	OMEGA CAPITAL CORP.	LAKEWOOD	co	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding						
	OMEGA CAPITAL CORP.	LAKEWOOD	co	19-Jul-13						\$1,239,000.00	1,239	\$1,142.90		\$177,053.10	
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	co	22-Jul-13 12-Sep-13						\$1,577,000.00	1,577 (\$25,000.00)	\$1,142.90	1	\$225,353.30 \$159,886.25	141
8,51,97	ONE GEORGIA BANK	ATLANTA	GA	8-May-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Exited bankruptcy/receivership						
	ONE GEORGIA BANK	ATLANTA	GA	15-Jul-11									(\$5,500,000.00)		
8.0	ONE UNITED BANK	ROSTON	MA	19-Dec-08	Preferred Stock	\$12,063,000.00	\$12,063,000.00	\$93,823.33	Full investment outstanding; warrants not outstanding						
15,17	ONEFINANCIAL CORPORATION	LITTLE ROCK	AR	5-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17,300,000.00	\$17,300,000.00	\$3,782,990.59	Full investment outstanding; warrants outstanding						
8	OREGON BANCORP, INC.	SALEM	OR	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,216,000.00	\$0.00	\$4,116,801.92	Sold, in full; warrants not outstanding	**********					
	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM SALEM	OR OR	18-Oct-13 21-Oct-13			+			\$100,000.00 \$3.116.000.00	100 3,116	\$1,000.00 \$1,000.00		\$9,459.13 \$128,988.07	11
	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM	OR	6-Jan-14							(\$25,000.00)	31,000.00		\$120,988.07	130
15,11,14	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	1-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding						
35.11	OSB FINANCIAL SERVICES, INC. PACIFIC CAPITAL BANCORP	ORANGE SANTA BARBARA	TX	5-Oct-11 21-Nov-08	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding	\$6,100,000.00	6,100,000	\$1.00		\$305,000.00	305,000
	PACIFIC CAPITAL BANCORP  PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	21-Nov-08 23-Feb-11	Preferred Stock W/ Warrants	\$180,034,000.00	\$0.00	2108,483,804.20	solu, in iuli; warrants not outstanding	\$14.75	1	\$29.50	(\$10.28)	,+	
	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	30-Nov-12						\$165,983,272.00	3,608,332	\$46.00	(\$14,650,702.97)	\$393,120.78	15,120
8	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96	Sold, in full; warrants not outstanding	£16 300 000 00	40.000			\$2.495.754.00	
	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA CA	19-Nov-13 6-Jan-14						\$16,200,000.00	16,200 (\$196,857.54)	\$1,215.20	1	\$3,485,754.00 \$1,156,636.50	810
45,8,14	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding						
0.20	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	28-Jul-11	Profession 1 to 1 to 1 to	\$4,120,000.00				\$11,600,000.00	11,600	\$1,000.00		\$580,000.00	580
8,20	PACIFIC COAST NATIONAL BANCORP  PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE SAN CLEMENTE	CA CA	16-Jan-09 11-Feb-10	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/receivership				(\$4,120,000.00)		
8	PACIFIC COMMERCE BANK	LOS ANGELES	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80	Sold, in full; warrants not outstanding						
	PACIFIC COMMERCE BANK	LOS ANGELES	CA	10-Feb-14						\$2,519,960.80	4,060	\$620.70	(\$1,540,039.20)	\$109,487.50	203
85	PACIFIC COMMERCE BANK PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	LOS ANGELES SEATTLE	CA WA	19-Mar-14 12-Dec-08	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97	Redeemed in full-warrants outstanding		(\$25,000.00)	1			
	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.  PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE	WA	15-Feb-13	FIEIEITEU SLOCK W/ WAITAITIS	30,300,000.00	30.00	\$1,231,144.97	Redeemed, in full; warrants outstanding	\$6,500,000.00	6,500	\$1,000.00			
8,14	PARK BANCORPORATION, INC.	MADISON	WI	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding						
	PARK BANCORPORATION, INC.	MADISON	WI	7-Aug-12						\$1,676,654.00	2,296	\$730.20		\$88,059.01	114
	PARK BANCORPORATION, INC.  PARK BANCORPORATION, INC.	MADISON MADISON	WI	9-Aug-12 10-Aug-12				-		\$4,048,506.00 \$11,216,640.00	5,544 15,360	\$730.20 \$730.20	(\$1,495,494.00) (\$4,143,360.00)	\$482,779.69 \$325,200.40	625 421
	PARK BANCORPORATION, INC.	MADISON	WI	11-Sep-12							(\$169,418.00)	J. 10.20	, , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , ,	
11	PARK NATIONAL CORPORATION	NEWARK	OH	23-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding						
	PARK NATIONAL CORPORATION  PARK NATIONAL CORPORATION	NEWARK NEWARK		25-Apr-12 2-May-12			+			\$100,000,000.00	100,000	\$1,000.00	1	\$2,842,400.00	227,376
	PARK BANCORP, INC.	SEWELL	NJ	30-Jan-09	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding			<u> </u>		32,042,400.00	221,310
	PARKE BANCORP, INC.	SEWELL	MI	28-Nov-12						\$394,072.28	548	\$719.10	(\$153.927.72)		

Part	Footbloto	Institution Name	City	State Date	2::::::::::::::::::::::::::::::::::::::	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*		. (5)	/	3.5	(Realized Loss) /	Gain <sup>5</sup>	Warrant Proce	oods
Marie Mari	Footivote	institution Name	City	State Date	Original Investment Type <sup>1</sup>			Total Cash Back	investment Status						Gain		
Marie		PARKE BANCORP, INC.	SEWELL	NJ 29-Nov-12							(ree)			(\$4,421,208.60)		Amount	Snares
Company   Comp			SEWELL	NJ 11-Jan-13							(\$117,128.64)			0,7,7,00			
Column	60				Preferred Stock w/ Warrants	\$31.762.000.00	\$0.00	\$36,570,413.89	Redeemed, in full: warrants outstanding							\$1,650,288.00	438,906
Company		PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA 3-Jan-12	•					\$31,762,000.00		31,762	\$1,000.00				
Company   Comp	8,21,11		WESTWOOD	NJ 6-Feb-09 NJ 19-Oct-11	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding	\$3,756,000,00		3.756	\$1.000.00			\$188,000.00	188
Control   Cont	8	PATAPSCO BANCORP, INC.	DUNDALK	MD 19-Dec-08													
Column   C	44				Preferred Stock w/ Warrants	\$6,771,000.00	\$0.00	\$7,976,328.84	Redeemed, in full; warrants not outstanding	\$6 771 000 00		6 771	\$1,000,00				
March   Marc		PATHFINDER BANCORP, INC.	OSWEGO	NY 1-Feb-12						44)			7.7,000.00			\$537,633.00	154,354
Market   M	8,14				Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding	\$3 777 000 00		3 777	\$1 167.00		\$672.446.27	\$226.565.00	186
Company		PATHWAY BANCORP	CAIRO	NE 26-Jul-13						33,727,000.00	(\$25,000.00)	3,727	31,107.00		3022,440.27	3220,303.00	180
March   Marc	8			TX 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$34,138,915.14	Sold, in full; warrants not outstanding	\$12,000,000,00		12,000	£1 143 00		\$1.704.260.00	\$1.046.207.22	902
Marie   Mari		PATRIOT BANCSHARES, INC.  PATRIOT BANCSHARES, INC.	HOUSTON	TX 11-Apr-14						\$14,038,000.00		14,038			\$1,993,817.14	\$652,305.00	
Company	8,11,14			LA 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding				4				
Column		PATTERSON BANCSHARES, INC.	PATTERSON							\$250,000.00		250 250	\$1,000.00				
Martine   Mart		PATTERSON BANCSHARES, INC.	PATTERSON	LA 5-Dec-12						\$250,000.00			\$1,000.00				
Part										\$500,000.00 \$2.440.000.00						\$185,000.00	185
March   Marc	11	PEAPACK-GLADSTONE FINANCIAL CORPORATION		NJ 9-Jan-09	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding								
Part	-									\$7,172,000.00 \$7,172,000.00		7,172					
Manufacture		PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ 11-Jan-12						\$14,341,000.00		14,341	\$1,000.00				
March   Marc	44.8.14			NJ 4-Apr-12	Preferred Stock w/ Eversical Wassents	¢a akn nnn nn	¢n nn	\$11 7A5 680 22	Redeemed in full-warrants not outstanding					+		\$110,000.00	150,296
March   Marc	******	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA 1-Sep-11				. , ,,,,,		\$9,960,000.00		9,960	\$1,000.00			\$498,000.00	498
Control	11		MARIETTA	OH 30-Jan-09	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding	\$21,000,000,00		21,000	\$1,000,00				
Column		PEOPLES BANCORP (OH)	MARIETTA	OH 28-Dec-11						\$21,000,000.00		18,000	\$1,000.00				
Marie	EG 0 1*	PEOPLES BANCORP (OH)	MARIETTA	OH 15-Feb-12	Broformal Shark of Superioral Co.	£40,000,000 ===	***	634 335 350 50	Pedagonal is full							\$1,200,724.15	313,505
March   Marc	56,8,14				Preferred Stock Wy Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding	\$18,000,000.00		18,000	\$1,000.00			\$900,000.00	900
Part		PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC 23-Dec-08	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding								
Mathematical Content of the Conten		PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON NEWTON	NC 3-Jul-12 NC 8-Aug-12						\$23,384,401.44	(\$350,766.02)	25,054	\$933.40	(\$1,669,598.56)		\$425,000.00	357.234
Mathematical Content of the Conten	8,14	PEOPLES BANCORPORATION, INC.	EASLEY	SC 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding								
Control   Cont	8 14		MADISONVILLE		Preferred Stock w/ Exercised Warrants	\$3,900,000,00	\$0.00	\$3.809.874.42	Sold in full: warrants not outstanding	\$12,660,000.00		12,660	\$1,000.00			\$633,000.00	633
Part		PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN 31-Oct-12		40)200)	,,,,,	40,000,000		\$2,944,500.00		3,900	\$755.00	(\$955,500.00)		\$122,225.00	195
Marie Company of the Company of th	8				Preferred Stock w/ Eversical Warrants	\$12,325,000,00	¢n nn	\$15,085,004,66	Redeemed in full-warrants not outstanding		(\$25,000.00)						
Part		PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA 18-Sep-13						\$12,325,000.00		12,325	\$1,000.00			\$616,000.00	616
	8,17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI 11-Sep-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding	\$1 E00 000 00		1 500	£1,000,00			\$71,000,00	71
Part	11,9,36	PGB HOLDINGS, INC.	CHICAGO	IL 6-Feb-09	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding							3/1,000.00	
March   Marc	9.46.07			IL 13-Aug-10	Broformal Stock w/ Eversical Warrants	¢6 900 000 00	¢n nn	\$207.047.79	Currently not collectible	\$3,000,000.00		3,000	\$1,000.00				
Decomposition   Decompositio	8,40,57	PIERCE COUNTY BANCORP	TACOMA	WA 5-Nov-10	Freiened Stock W/ Exercised Warrants				Currently not conectible					(\$6,800,000.00)			
March   Marc	8,69	PINNACLE BANK HOLDING COMPANY, INC.	ORANGE CITY	FL 6-Mar-09		\$4,389,000.00	\$4,389,000.00	\$284,999.00									
Product   Prod	11	PINNACLE FINANCIAL PARTIERS, INC. PINNACLE FINANCIAL PARTIERS, INC.		TN 28-Dec-11	Preferred Stock W/ Warrants	\$95,000,000.00	\$0.00	\$111,918,194.45	Redeemed, in full; warrants not outstanding			23,750	\$1,000.00				
March   March Confession   March   March   March Confession   March				TN 20-Jun-12						\$71,250,000.00		71,250	\$1,000.00				***
Marche   M	44,8,14				Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding							\$755,000.00	267,455
Property of the content of the con		PLAINS CAPITAL CORPORATION	DALLAS	TX 27-Sep-11						\$87,631,000.00		87,631	\$1,000.00			\$4,382,000.00	4,382
Part	15,17				Subordinated Debentures W/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40	sold, in full; warrants not outstanding	\$120,000,00		120.000	\$1.00		\$180.00		
			SAINT PAUL	MN 29-Apr-13						\$2,380,000.00		2,380,000			\$3,570.00	\$90,582.47	107,000
Property					Preferred Stock w/ Warrants	\$11 949 000 00	\$0.00	\$13.764.140.41	Sold in full: warrants not outstanding		(\$25,000.00)						
MANA SAMPLE		PLUMAS BANCORP	QUINCY	CA 29-Apr-13		7-475-1076-01-01	,,,,,,	4-0)-0-1		\$11,949,000.00		11,949	\$1,091.10		\$1,088,673.39		
Second Control											(\$130.376.73)					\$234,500.00	237,712
Process   Proc	20	POPULAR, INC.	SAN JUAN	PR 5-Dec-08							(9130,370.73)						
Marie   Mari	0	PORTER BANCORP, INC. (PBI) LOUISVILLE, KY	LOUISVILLE	KY 21-Nov-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$35,000,000.00	\$4,783,333.33	Full investment outstanding; warrants outstanding								
### PARTIE MANCED INC.	9,15,36	PREMIER BANCORP, INC.	WILMETTE	IL 8-May-09	Subordinated Debentures	\$6,784,000.00	\$2,000,000.00	\$7,444,215.12	Redeemed, in full; warrants not outstanding								
Fig.   Process Control Contr	9 22 07				Broformal Shark and Street and Street	£0.500.000 ===	Ar	6467.447.77		\$6,784,000.00		6,784,000	\$1.00				
PRIMINE PRIMENT MANCHA MANCHON M.C.   AND MANCHAN MA	5,22,9/	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL 14-Aug-12										(\$9,500,000.00)			
Separate Handers (Langer Composition   1979   1970   197		PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV 2-Oct-09	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$23,052,240.29	Sold, in full; warrants outstanding	4							
PREMET PROMISSION SECTION   19				WV 8-Aug-12 WV 9-Aug-12													
Fight   Fight   Fight   Fight   Fight   Fight   Fight   Fight   Figh			HUNTINGTON	WV 10-Aug-12									\$901.00				
PREMIER PRANCIAL CORP.	15.14				Subordinated Debentures w/ Exercised Warrants	\$6.349,000,00	\$0.00	\$8 778 669 11	Sold in full: warrants not outstanding		(\$200,497.20)						
PRINTER STRICT BANK   SUPERATE   CA   20 + 6b   Perferred Stock w/ Exercised Warrants   SAD00,000   SA00,522 22   Redeemed, in fully warrants not outstanding   SA00,000   SA0		PREMIER FINANCIAL CORP.	DUBUQUE	IA 22-Jul-13				,		\$6,349,000.00		6,349,000	\$1.24		\$1,507,379.58	\$478,590.75	317,000
PRIMETER STRANCE BANK   SAMPLE BANK   SAMPLE STRANCE BANK   SAMPLE BANK   SAMPLE STRANCE BANK   SAMPLE BANK   SAMPLE STRANCE BANK   SAMPLE BANK   SAMPLE STRANCE BANK   SAMPLE	8			IA 12-Sep-13 CA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4 000 000 00	\$0.00	\$4 300 522 22	Redeemed, in full: warrants not outstanding		(\$78,563.80)						
PRESIDE SHANCE   PRES		PREMIER SERVICE BANK	RIVERSIDE	CA 31-Jan-14						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
PRESIDIO BANK	80		MEDFORD	OR 13-Feb-09	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding	\$41,400,000,00		41 400	£1,000,00				
PRESIDIO BANK   SAPE	8,17	PRESIDIO BANK	SAN FRANCISCO	CA 20-Nov-09	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding								
PRESIDIO BANK   SAN FRANCISCO   CA   11-38-13						-											97
PRINCETION NATIONAL BANCORP, INC.		PRESIDIO BANK	SAN FRANCISCO							\$8,887,232.90	(\$91,498.68)	10,490	\$847.20	(\$1,602,767.10)		\$195,295.20	228
Set   PRIVATE BANCORPORATION, NIC   MINNEAPOLIS   NN   77-96-09   Preferred Stock w/ Exercised Warrants   \$4,960,000   \$0.00   \$10,836,280.71   Redeemed, in full; warrants not outstanding	75,97	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL 23-Jan-09	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible	-			-	****	-		
PRIVATE BANCORPORATION, INC.   MINNEAPOLIS   MN   27-90E-09   \$3,262,000.00	8,18			IL 2-Nov-12 MN 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,960,000 nn	\$p nn	\$10.836.280 71	Redeemed, in full: warrants not outstanding					(\$25,083,000.00)			
2   PRIVATEBANCORP, INC.	77-2	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN 29-Dec-09			90.00	y.najanaj£300.7.4	. W. M.								
PRIVATERIANCORP, INC.	12		MINNEAPOLIS		Preferred Stock w/ Warrants	\$243.815.000.00	¢n nn	\$290 552 122 02	Redeemed in full-warrants not outstanding	\$8,222,000.00		8,222	\$1,000.00			\$248,000.00	248
PRIVITEMANCORP, INC.   CHICAGO   L 1440-12   S1,225,00.00   645,013		PRIVATEBANCORP, INC.	CHICAGO	IL 24-Oct-12	Treferred Stock by Wallands		Ç0.00	-L-70,002,10E.7E		\$243,815,000.00		243,815	\$1,000.00				
PROVIDENCE BANK   ROCK MOUNT N   To   Style   Televicial Jacks by Leafurder Wall and Style	8 17 44			IL 14-Nov-12	Professed Stock w/ Everyland Warranta	\$4,000,000,00	én an	\$4.506.211.90	Referend in full-warrants not outstanding							\$1,225,000.00	645,013
88 PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION BALTIMORE MD 14-Nov-08 Preferred Stock w/ Warrants 5151,500,000.00 \$0.00 \$199,100,113.41 Sold, in full; warrants not outstanding	0,17,44	PROVIDENCE BANK	ROCKY MOUNT	NC 15-Sep-11								4,000	\$1,000.00			\$175,000.00	175
	88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD 14-Nov-08	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding								I

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital Rep	payment / Disposition / A	uction <sup>3,5</sup>	(Realized Loss) /	Gain <sup>5</sup> Warrant Proc	oceeds
						Amount	Investment			Amount		res Avg. Price		Amount	Shares
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	21-Aug-12						\$151,500,000.00		151,500 \$1,0	0.00	4-1-1-1	
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION  PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE		20-Mar-13 25-Mar-13										\$71.62 \$19,047,005.12	
107	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL		13-Mar-09	Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$5,639,391.00	Sold, in full; warrants not outstanding					723/2 1/22322	
11,8,14	PROVIDENT COMMUNITY BANCSHARES, INC. PSB FINANCIAL CORPORATION	ROCK HILL MANY	SC	30-Apr-14	Desferred Charle of Francisco d Microsche	20.000.00	ćn 00	£40 536 803 00	Dedesond to 6 II	\$5,096,300.00		9,266 \$5	0.00 (\$4,169,700.00)	++	
11,6,14	PSB FINANCIAL CORPORATION PSB FINANCIAL CORPORATION	MANY	LA	27-Feb-09 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding	\$9,270,000.00		9,270 \$1,0	0.00	\$464,000.00	46
44,8,14	PUGET SOUND BANK	BELLEVUE	WA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding						
	PUGET SOUND BANK PULASKI FINANCIAL CORP.	BELLEVUE CREVE COEUR	WA	11-Aug-11 16-Jan-09	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding	\$4,500,000.00		4,500 \$1,0	0.00	\$225,000.00	22!
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO		Preferred Stock wy Wallants	\$32,338,000.00	30.00	333,133,047.13	30iu, III iuli, warrants not outstanding	\$28,893,744.00	(\$433,406.16)	32,538 \$8	8.00 (\$3,644,256.00)	,	
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	8-Aug-12										\$1,100,000.00	778,42
44	QCR HOLDINGS, INC.	MOLINE	IL.	13-Feb-09	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding	\$38,237,000.00		38,237 \$1,0	0.00	++	
	QCR HOLDINGS, INC.  QCR HOLDINGS, INC.	MOLINE MOLINE	IL.	15-Sep-11 16-Nov-11						\$36,237,000.00		38,237 \$1,0	0.00	\$1,100,000.00	521,88
8	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	30-Oct-09	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding						
_	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	30-Sep-13						\$6,229,000.00		6,229 \$1,0	0.00	\$311,000.00	31:
8,17	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME ROME	GA.	19-Jun-09 25-Sep-13	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding	\$8,073,279.00		8,900 \$9	7.10 (\$826,721.00)	\$253.383.25	261
	RCB FINANCIAL CORPORATION	ROME	GA	29-Oct-13						30,013,213.00	(\$80,732.79)	0,300	7.10 (5020,721.00)	لاعاداداداداد	201
44,8,14	REDWOOD CAPITAL BANCORP	EUREKA	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding						
44,8,14	REDWOOD CAPITAL BANCORP REDWOOD FINANCIAL, INC.	EUREKA REDWOOD FALLS	CA MN	21-Jul-11 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding	\$3,800,000.00		3,800 \$1,0	0.00	\$190,000.00	19
44,0,14	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	18-Aug-11	Freieneu Stock Wy Exerciseu Warrants				Neucerilea, III Iuli, Warrants not outstanding	\$2,995,000.00		2,995 \$1,0	0.00	\$150,000.00	150
8	REGENT BANCORP, INC.	DAVIE	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$9,982,000.00	\$784,281.50	Full investment outstanding; warrants outstanding	.,,					
44,8,14	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00	Redeemed, in full; warrants not outstanding	63 CFF 000		2000	0.00		
8.17.62	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENTS BANCSHARES. INC.	NOWATA VANCOUVER	OK WA	21-Jul-11 23-Oct-09	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding	\$2,655,000.00		2,655 \$1,0	0.00	\$133,000.00	13
.,,	REGENTS BANCSHARES, INC.	VANCOUVER	WA	26-Jan-12						\$12,700,000.00		12,700 \$1,0	0.00	\$381,000.00	38:
8,14	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding						
<b>—</b>	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC SC	8-Nov-12 9-Nov-12						\$246,975.00 \$1,140,525.00			5.00 (\$20,025.00) 5.00 (\$92,475.00)	\$50,000.00	71
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	9-Nov-12 11-Jan-13				+		\$1,140,525.00	(\$13,875.00)	\$9 دوغره	(\$92,475.00)	00.000,000	/:
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	26-Mar-13							(\$11,125.00)				
11	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding	\$3,500,000,000.00		00,000	0.00	+	
	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM BIRMINGHAM	AL	4-Apr-12 2-May-12						\$3,500,000,000	3,	500,000 \$1,0	0.00	\$45,000,000.00	48,253,67
8	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, in full; warrants not outstanding						
	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	25-Sep-13						\$40,000,000.00		40,000 \$1,0	4.90	\$196,000.00 \$2,199,799.80	2,000
0.14	RELIANCE BANCSHARES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	FRONTENAC BROOKFIELD		29-Oct-13 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding		(\$401,960.00)				
8,14	RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	27-Feb-09 20-Feb-13	Preferred Stock Wy Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, In Itili; warrants not outstanding	\$8,966,340.00		10,900 \$8	2.60 (\$1,933,660.00)	\$476,206.83	545
	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	26-Mar-13							(\$89,663.40)				
8	RISING SUN BANCORP	RISING SUN		9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$5,983,000.00		Full investment outstanding; warrants outstanding						
15,11,14	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	12-Jun-09 6-Jun-12	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00	Redeemed, in full; warrants not outstanding	\$10,500,000.00	10	500,000	1.00	<del> </del>	
	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	15-May-13						\$4,500,000.00			1.00	\$750,000.00	750,000
15	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00	\$1,622,708.57	Redeemed, in full; warrants not outstanding						
8 95 97	RIVERSIDE BANCSHARES, INC. ROGERS BANCSHARES, INC.	LITTLE ROCK LITTLE ROCK	AR	14-May-14	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738.021.00	Currently not collectible	\$1,100,000.00	1,	100,000	1.00	\$55,000.00	55,000
8,95,97	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	30-Jan-09 5-Jul-13	Preferred Stock Wy Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently not collectible				(\$25,000,000.00)	+	
	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	20-Feb-09	Preferred Stock w/ Warrants	\$30,407,000.00	\$30,407,000.00	\$358,971.00	Full investment outstanding; warrants outstanding				(620)200)20000		
11	S&T BANCORP, INC.	INDIANA	PA	16-Jan-09	Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00	\$124,916,099.34	Redeemed, in full; warrants not outstanding						
	S&T BANCORP, INC. S&T BANCORP, INC.	INDIANA	PA PA	7-Dec-11 11-Jun-13						\$108,676,000.00		108,676 \$1,0	0.00	\$527,361.00	517,01
8	SAIGON NATIONAL BANK	WESTMINSTER	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,549,000.00	\$1,549,000.00	\$0.00	Full investment outstanding; warrants outstanding					3321,302.00	317,011
44	SALISBURY BANCORP, INC.	LAKEVILLE	CT	13-Mar-09	Preferred Stock w/ Warrants	\$8,816,000.00	\$0.00	\$10,100,960.44	Redeemed, in full; warrants not outstanding						
	SALISBURY BANCORP, INC. SALISBURY BANCORP, INC.	LAKEVILLE	CT	25-Aug-11						\$8,816,000.00		8,816 \$1,0	0.00	\$205,000.00	F7.67
11,44	SANDY SPRING BANCORP, INC.	LAKEVILLE OLNEY	MD	2-Nov-11 5-Dec-08	Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed, in full; warrants not outstanding					\$205,000.00	57,67
	SANDY SPRING BANCORP, INC.	OLNEY	MD	21-Jul-10						\$41,547,000.00		41,547 \$1,0			
	SANDY SPRING BANCORP, INC.	OLNEY	MD	15-Dec-10						\$41,547,000.00		41,547 \$1,0	0.00		
8 14	SANDY SPRING BANCORP, INC. SANTA CLARA VALLEY BANK, N.A	OLNEY SANTA PAULA	CA	23-Feb-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51	Sold, in full; warrants not outstanding					\$4,450,000.00	651,54
	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	8-Mar-13	The second secon	**/J000.00	<b>30.00</b>	, , , , , , , , , , , , , , , , , , ,	one of the state o	\$2,465,029.00		2,900 \$8	0.00 (\$434,971.00)	\$98,251.45	145
	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	9-Apr-13					Cold to C		(\$25,000.00)			<del></del>	
	SANTA LUCIA BANCORP SANTA LUCIA BANCORP	ATASCADERO ATASCADERO	CA	19-Dec-08 21-Oct-11	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11	Sold, in full; warrants not outstanding	\$2,800,000.00		4,000 \$7	0.00 (\$1,200,000.00)	+ + + + + + + + + + + + + + + + + + + +	
44,8,14	SBT BANCORP, INC.	SIMSBURY	CT	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding						
	SBT BANCORP, INC.	SIMSBURY	CT	11-Aug-11						\$4,000,000.00		4,000 \$1,0	0.00	\$200,000.00	200
11	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA	SC	16-Jan-09 20-May-09	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84	Redeemed, in full; warrants not outstanding	\$64,779,000.00		64,779 \$1,0	0.00	+	
	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA	SC	20-May-09 24-Jun-09						304,779,000.00		51,0	0.00	\$1,400,000.00	303,08
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding					. , , , , , , , , , , , , , , , , , , ,	
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	3-Apr-12						\$41,020,000.00	(\$615,300.00)	2,000 \$20,5	0.00 (\$8,980,000.00)		
44.8.14	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST COMMERCE BANK	STUART CHULA VISTA	FL CA	30-May-12 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00	Redeemed, in full; warrants not outstanding				+	\$55,000.00	589,62
.jej= .	SEACOAST COMMERCE BANK	CHULA VISTA	CA	1-Sep-11	The state of the s				, will will the outstanding	\$1,800,000.00		1,800 \$1,0	0.00	\$90,000.00	91
8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	МО	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding						
<b>—</b>	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO	10-Dec-12 11-Dec-12						\$174,537.72 \$1,315,959.00		252 \$6 1,900 \$6	2.60 (\$77,462.28) 2.60 (\$584,041.00)	\$69,186.80	101
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE		11-Jan-13				+		y4,313,737.00	(\$14,904.97)	-, 30	(3304,041.00)	303,180.80	100
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	26-Mar-13							(\$10,095.03)				
44,8,14	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full; warrants not outstanding	¢5 003 000 00		E 902 A	0.00	6300 555 55	
44,8,14	SECURITY BUSINESS BANCORP SECURITY CALIFORNIA BANCORP	SAN DIEGO RIVERSIDE	CA	14-Jul-11 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding	\$5,803,000.00		5,803 \$1,0	0.00	\$290,000.00	290
	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	15-Sep-11						\$6,815,000.00		6,815 \$1,0	0.00	\$341,000.00	34:
11,8,14,36	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding						
11 36	SECURITY CAPITAL CORPORATION SECURITY FEDERAL CORPORATION	BATESVILLE AIKEN	MS	29-Sep-10 19-Dec-08	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding	\$17,388,000.00		17,388 \$1,0	0.00	\$522,000.00	523
الارمد	SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION	AIKEN	SC	29-Sep-10	ricieneu Stock W/ Warrants	310,000,000.00	\$0.00	\$15,030,000.00	neueenieu, iii iuii, warrants not outstanding	\$18,000,000.00		18,000 \$1,0	0.00		
	SECURITY FEDERAL CORPORATION	AIKEN	SC	31-Jul-13								7-71		\$50,000.00	137,96
44,8,14	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding					<del>                                     </del>	
	SECURITY STATE BANCSHARES, INC. SECURITY STATE BANK HOLDING COMPANY	CHARLESTON JAMESTOWN	MO	22-Sep-11 1-May-09	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding	\$12,500,000.00		12,500 \$1,0	0.00	\$625,000.00	625
15.14		JAMESTOWN	ND	24-Jun-13	The second of the second will dist	y20,7 30,000.00	,0.00	217,373,033.13	and a surface of the	\$10,750,000.00	10,	750,000	1.17	\$1,784,607.50 \$720,368.55	538,000
15,14	SECURITY STATE BANK HOLDING COMPANY			. — —						-	(\$125,346.08)		(		
15,14	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN		26-Jul-13							(3123,340.08)				
15,14	SECURITY STATE BANK HOLDING COMPANY SEVERN BANCORP, INC.	JAMESTOWN ANNAPOLIS	MD	21-Nov-08	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding	622 267 267 70		22 202	9.00 (635.733.30)		
15,14	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	MD		Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding	\$23,367,267.70		23,393 \$9	8.90 (\$25,732.30)		

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Canital	Repayment / Dispos	sition / Auction <sup>3</sup>	3,5	(Realized Loss) /	Gain <sup>5</sup>	Warrant Proceeds	
roomote	modulo Hume	City	State Bate	Original investment Type	Amount	Investment	TOTAL CASIL DACK	mestment status	Amount	(Fee)4	Shares	Avg. Price	(Write-off)	Gaiii	Amount Shar	res
	SHORE BANCSHARES, INC.	EASTON	MD 15-Apr-09						\$25,000,000.00	(100)	25,000	\$1,000.00				
15,11,14	SHORE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	EASTON DALLAS	MD 16-Nov-11 TX 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding							\$25,000.00	172,970
	SIGNATURE BANCSHARES, INC.	DALLAS	TX 15-Dec-10						\$1,700,000.00		1,700,000	\$1.00			\$85,000.00	85,000
11	SIGNATURE BANK SIGNATURE BANK	NEW YORK NEW YORK	NY 12-Dec-08 NY 31-Mar-09	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding	\$120,000,000.00		120,000	\$1,000.00				
	SIGNATURE BANK SOMERSET HILLS BANCORP	NEW YORK	NY 16-Mar-10	Professor of Characters of Miles and Associated	£7.444.000.00	***	67.046.605.55	Padamad In fill women to ack a take of the							\$11,150,939.74	595,829
11	SOMERSET HILLS BANCORP	BERNARDSVILLE BERNARDSVILLE	NJ 16-Jan-09 NJ 20-May-09	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full; warrants not outstanding	\$7,414,000.00		7,414	\$1,000.00				
8.32.97	SOMERSET HILLS BANCORP SONOMA VALLEY BANCORP	BERNARDSVILLE SONOMA	NJ 24-Jun-09 CA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00	Currently not collectible							\$275,000.00	163,065
0,32,37	SONOMA VALLEY BANCORP	SONOMA	CA 20-Aug-10	•				•					(\$8,653,000.00)			
8,14	SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY MOREHEAD CITY	NC 9-Jan-09 NC 13-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding	\$2,832,412.70		3,070	\$922.60	(\$237,587.30)		\$124,412.34	154
	SOUND BANKING COMPANY	MOREHEAD CITY	NC 11-Jan-13							(\$25,000.00)	9,0.0		(0.201)001100)		42.7.22	
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE GREENVILLE	SC 5-Dec-08 SC 30-Sep-10	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding	\$130,179,218.75		130,179	\$1,000.00	(\$216,820,781.25)		\$400,000.00 10,	0,106,796
8,14	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA 17-Jul-09	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding								
	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA 8-Mar-13 GA 11-Mar-13						\$1,814,620.00 \$9,889,679.00		2,000 10,900	\$907.30 \$907.30	(\$185,380.00) (\$1,010,321.00)		\$588,264.19	645
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA 9-Apr-13							(\$117,042.99)						
11,9,36	SOUTHERN BANCORP, INC. SOUTHERN BANCORP, INC.	ARKADELPHIA ARKADELPHIA	AR 16-Jan-09 AR 6-Aug-10	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full; warrants not outstanding	\$11,000,000.00		11,000	\$1,000.00				$\rightarrow$
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC 5-Dec-08	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding								
	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN FIRST BANCSHARES, INC.	WINSTON-SALEM GREENVILLE	NC 1-Oct-12 SC 27-Feb-09	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding	\$42,750,000.00		42,750	\$1,000.00				
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC 3-Jul-12					-	\$15,638,296.00	(\$234,574.44)	17,299	\$904.00	(\$1,660,704.00)			
8,45,14	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC.	GREENVILLE CLEVELAND	SC 25-Jul-12 TN 15-May-09	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding							\$1,100,000.00	399,970
	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN 8-Sep-11						\$4,862,000.00		4,862	\$1,000.00			\$243,000.00	243
44,8,14	SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL 23-Jan-09 IL 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
44	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO 5-Dec-08	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$10,804,763.89	Redeemed, in full; warrants outstanding								
8	SOUTHERN MISSOURI BANCORP, INC. SOUTHFIRST BANCSHARES, INC.	POPLAR BLUFF SYLACAUGA	MO 21-Jul-11 AL 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$2,760,000.00	\$364,796.34	Full investment outstanding; warrants outstanding	\$9,550,000.00		9,550	\$1,000.00				
11	SOUTHWEST BANCORP, INC.	STILLWATER	OK 5-Dec-08	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$85,247,569.91	Redeemed, in full; warrants not outstanding								
	SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC.	STILLWATER STILLWATER	OK 8-Aug-12 OK 29-May-13						\$70,000,000.00		70,000	\$1,000.00			\$2,287,197.00	703,753
44,8,14	SOVEREIGN BANCSHARES, INC.	DALLAS	TX 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61	Redeemed, in full; warrants not outstanding								
8	SOVEREIGN BANCSHARES, INC. SPIRIT BANKCORP, INC.	DALLAS BRISTOW	TX 22-Sep-11 OK 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, in full; warrants not outstanding	\$18,215,000.00		18,215	\$1,000.00			\$911,000.00	911
	SPIRIT BANKCORP, INC.	BRISTOW	OK 21-Oct-13	, , , , , , , , , , , , , , , , , , , ,			. ,,	,	\$9,000,000.00		30,000	\$300.00	(\$21,000,000.00)		\$631,941.75	1,500
8	SPIRIT BANKCORP, INC. ST. JOHNS BANCSHARES, INC.	BRISTOW ST. LOUIS	OK 6-Jan-14 MO 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$845,658.00	Full investment outstanding; warrants outstanding		(\$90,000.00)						
74,8,14	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$60,000,000.00	\$0.00	\$75,757,163.03	Redeemed, in full; warrants not outstanding								
11.61	STANDARD BANCSHARES, INC. STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	HICKORY HILLS JERICHO	IL 22-Feb-13 NY 5-Dec-08	Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00	\$42,414,352.50	Redeemed, in full; warrants outstanding	\$60,000,000.00		12,903,226	\$1,432.56		\$3,000,000.00		
	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY 14-Dec-11						\$36,842,000.00		36,842	\$1,000.00				
15,17,44	STATE BANK OF BARTLEY, THE STATE BANK OF BARTLEY, THE	BARTLEY BARTLEY	NE 4-Sep-09 NE 22-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18	Redeemed, in full; warrants not outstanding	\$1,697,000.00		1,697,000	\$1.00			\$51,000.00	51,000
8,11	STATE BANKSHARES, INC.	FARGO	ND 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23	Redeemed, in full; warrants not outstanding								
	STATE BANKSHARES, INC. STATE BANKSHARES, INC.	FARGO FARGO	ND 12-Aug-09 ND 29-Jun-11						\$12,500,000.00 \$37,500,000.00		12,500 37,500	\$1,000.00 \$1,000.00			\$2,500,000.00	250
8,36,11	STATE CAPITAL CORP.	GREENWOOD	MS 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding								
12,16	STATE CAPITAL CORP. STATE STREET CORPORATION	GREENWOOD BOSTON	MS 29-Sep-10 MA 28-Oct-08	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	750
	STATE STREET CORPORATION	BOSTON	MA 17-Jun-09					-	\$2,000,000,000.00		20,000	\$100,000.00				
15,11,14	STATE STREET CORPORATION STEARNS FINANCIAL SERVICES, INC.	BOSTON ST. CLOUD	MA 8-Jul-09 MN 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29	Redeemed, in full; warrants not outstanding							\$60,000,000.00 2,	2,788,104
	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN 18-Jan-12						\$24,900,000.00		24,900,000	\$1.00			\$1,245,000.00 1,	1,245,000
15,17,45	STEELE STREET BANK CORPORATION STEELE STREET BANK CORPORATION	DENVER DENVER	CO 25-Sep-09 CO 1-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60	Redeemed, in full; warrants not outstanding	\$11,019,000.00		11,019,000	\$1.00			\$331,000.00	331,000
11	STELLARONE CORPORATION	CHARLOTTESVILLE	VA 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00	Redeemed, in full; warrants not outstanding								
	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE CHARLOTTESVILLE	VA 13-Apr-11 VA 28-Dec-11						\$7,500,000.00 \$22,500,000.00		7,500 22,500	\$1,000.00 \$1,000.00				
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA 18-Dec-13												\$2,920,000.00	302,623
11	STERLING BANCORP STERLING BANCORP	NEW YORK NEW YORK	NY 23-Dec-08 NY 27-Apr-11	Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33	Redeemed, in full; warrants not outstanding	\$42,000,000.00		42,000	\$1,000.00				
	STERLING BANCORP STERLING BANCSHARES, INC.	NEW YORK HOUSTON	NY 18-May-11	- ( )- ( )	\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed, in full; warrants not outstanding							\$945,775.00	516,817
11	STERLING BANCSHARES, INC. STERLING BANCSHARES, INC.	HOUSTON	TX 12-Dec-08 TX 5-May-09	Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed, in full; warrants not outstanding	\$125,198,000.00		125,198	\$1,000.00				
	STERLING BANCSHARES, INC.	HOUSTON	TX 15-Jun-10												\$2,857,914.52 2,	2,615,557
51	STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	SPOKANE SPOKANE	WA 5-Dec-08 WA 20-Aug-12	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63	Sold, in full; warrants not outstanding	\$114,772,740.00	(\$1,434,659.25)	5,738,637	\$20.00	(\$188,227,260.00)			$\rightarrow$
	STERLING FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	SPOKANE MIDLAND PARK	WA 19-Sep-12	Preferred Stock w/ Warrants	\$10,000,000.00		\$11,400,453.22	Redeemed, in full; warrants not outstanding							\$825,000.00	97,541
44	STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ 30-Jan-09 NJ 1-Sep-11	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00				
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ 26-Oct-11												\$107,398.00	133,475
11,8,14	STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	RAPID CITY RAPID CITY	SD 6-Feb-09 SD 12-Jan-11	Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553.84	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00				
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD 16-Mar-11			***			\$11,568,000.00		11,568	\$1,000.00			\$778,000.00	778
8,14	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA 23-Jan-09 PA 26-Mar-13	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding	\$1,796,209.03		10,351	\$173.50	(\$8,554,790.97)		\$130,704.17	516
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA 27-Mar-13						\$107,935.66	(\$25,000.00)	622		(\$514,064.34)		\$8,358.99	33
15	STONEBRIDGE FINANCIAL CORP. SUBURBAN ILLINOIS BANCORP, INC.	WEST CHESTER ELMHURST	PA 9-Apr-13 IL 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$15,000,000.00	\$2,083,520.25	Full investment outstanding; warrants outstanding		(\$25,000.00)						_
44	SUMMIT STATE BANK	SANTA ROSA	CA 19-Dec-08	Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00	Redeemed, in full; warrants not outstanding	£0.500.555.55		0	£4.000.00				
	SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA SANTA ROSA	CA 4-Aug-11 CA 14-Sep-11						\$8,500,000.00		8,500	\$1,000.00			\$315,000.00	239,212
11	SUN BANCORP, INC.	VINELAND	NJ 9-Jan-09	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding				****				
	SUN BANCORP, INC. SUN BANCORP, INC.	VINELAND VINELAND	NJ 8-Apr-09 NJ 27-May-09						\$89,310,000.00		89,310	\$1,000.00			\$2,100,000.00 1,	1,620,545
11	SUNTRUST BANKS, INC.	ATLANTA	GA 14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding							.,	
	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA 31-Dec-08 GA 30-Mar-11		\$1,350,000,000.00				\$4,850,000,000.00		48,500	\$100,000.00				$\longrightarrow$
	SUNTRUST BANKS, INC.	ATLANTA	GA 28-Sep-11						, ,		. aya MV	, 200/00000			\$30,066,661.40 17,	7,900,182
24,49,97	SUPERIOR BANCORP INC. SUPERIOR BANCORP INC.	BIRMINGHAM BIRMINGHAM	AL 5-Dec-08 AL 15-Apr-11	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently not collectible					(\$69,000,000.00)			-
11,8,14	SURREY BANCORP	MOUNT AIRY	NC 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding	*******				( ) = = ( = = )			
11	SURREY BANCORP SUSQUEHANNA BANCSHARES, INC.	MOUNT AIRY	NC 29-Dec-10 PA 12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328.991.401.58	Redeemed, in full; warrants not outstanding	\$2,000,000.00		2,000	\$1,000.00			\$100,000.00	100
	1 and 2 and 3 and	parameter.	1 22 000'00	Treferica Stock W/ Wallalls	2300,000,000.00	30.00	JJ20,JJ2,401.36	neacemen, in rail, warrants not outstanding	I		r .	1				

FootNote	Institution Name	City St	ate Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Dispo	sition / Auction	3,5	(Realized Loss) /	Gain <sup>5</sup> Warrant Pro	roceeds
					Amount	Investment			Amount (Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)	Amount	Shares
	SUSQUEHANNA BANCSHARES, INC.	LITITZ PA	21-Apr-10						\$200,000,000.00	200,000	\$1,000.00			
	SUSQUEHANNA BANCSHARES, INC.	LITITZ PA	22-Dec-10						\$100,000,000.00	100,000	\$1,000.00		\$5,269,179.36	2 020 264
11,8,14	SUSQUEHANNA BANCSHARES, INC. SV FINANCIAL, INC.	LITITZ PA STERLING IL	19-Jan-11 10-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding					\$5,269,179.36	3,028,264
	SV FINANCIAL, INC.	STERLING IL	31-Aug-11						\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
12,16	SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA CA SANTA CLARA CA	12-Dec-08 23-Dec-09	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding	\$235,000,000.00	235,000	\$1,000.00			<del>                                     </del>
	SVB FINANCIAL GROUP	SANTA CLARA CA	16-Jun-10						3233,000,000.00	233,000	31,000.00		\$6,820,000.00	354,058
15,44,14	SWORD FINANCIAL CORPORATION	HORICON WI	8-May-09	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding						
11	SWORD FINANCIAL CORPORATION SYNOVUS FINANCIAL CORP.	HORICON WI COLUMBUS GA	15-Sep-11 19-Dec-08	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; warrants outstanding	\$13,644,000.00	13,644,000	\$1.00		\$682,000.00	682,000
	SYNOVUS FINANCIAL CORP.	COLUMBUS GA	26-Jul-13	777	4000,000,000		4-1-10/02 1/02000		\$967,870,000.00	967,870	\$1,000.00			
8,103	SYRINGA BANCORP	BOISE ID	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22	Currently not collectible				(44		<b> </b>
	SYRINGA BANCORP TAYLOR CAPITAL GROUP	BOISE ID ROSEMONT IL	31-Jan-14 21-Nov-08	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding				(\$8,000,000.00)		<del>                                     </del>
	TAYLOR CAPITAL GROUP	ROSEMONT	19-Jun-12		4-0.10-01-00-0	73133	,,,		\$93,659,350.50 (\$1,404,890.26)	104,823	\$893.50	(\$11,163,649.50)		
	TAYLOR CAPITAL GROUP	ROSEMONT IL	18-Jul-12				******						\$9,839,273.00	1,462,647
15,17,45	TCB CORPORATION/COUNTY BANK TCB CORPORATION/COUNTY BANK	GREENWOOD SC GREENWOOD SC	28-Aug-09 8-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding	\$9,720,000.00	9,720,000	\$1.00		\$292,000,00	292,000
8,97,100	TCB HOLDING COMPANY	THE WOODLANDS TX	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08	Currently not collectible	11, 1, 1, 1					
	TCB HOLDING COMPANY TCF FINANCIAL CORPORATION	THE WOODLANDS TX WAYZATA MN	13-Dec-13	Desferred Start of Microsch	£264 473 000 00	ća na	\$378,547,699.45	Redermed to full comments and authorities				(\$11,730,000.00)		
11	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION		14-Nov-08 22-Apr-09	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,347,099.45	Redeemed, in full; warrants not outstanding	\$361,172,000.00	361,172	\$1,000.00			<del>                                     </del>
	TCF FINANCIAL CORPORATION	WAYZATA MN	21-Dec-09						,				\$9,449,980.56	3,199,988
11,8,14	TCNB FINANCIAL CORP TCNB FINANCIAL CORP	DAYTON OH DAYTON OH	23-Dec-08 3-Aug-11	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000	\$1,000.00		\$100,000.00	100
63,97	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN TN	19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently not collectible	32,000,000.00	2,000	31,000.00		3100,000.00	100
	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN TN	27-Jan-12									(\$30,000,000.00)		[
8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE TN OAK RIDGE TN	23-Dec-08 26-Apr-13	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding	\$298,000.00	298	\$1,022.10		\$6,588.78 \$19,218.87	20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE TN	29-Apr-13						\$2,702,000.00	2,702	\$1,022.10		\$5,588.78 \$19,218.87 \$59,741.22 \$124,922.63	130
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE TN	31-May-13					-1.1.7	(\$25,000.00)					'
11	TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.	DALLAS TX DALLAS TX	16-Jan-09 13-May-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding	\$75,000,000.00	75,000	\$1,000.00			<del>                                     </del>
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS TX	17-Mar-10						413,000,000.00	73,000	\$1,000.00		\$6,559,066.21	758,086
11,8,14	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE TX	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding						<b></b> '
44,8,14	TEXAS NATIONAL BANCORPORATION INC. THE ANB CORPORATION	JACKSONVILLE TX TERRELL TX	19-May-10 7-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding	\$3,981,000.00	3,981	\$1,000.00		\$199,000.00	199
	THE AND CORPORATION	TERRELL TX	25-Aug-11						\$20,000,000.00	20,000	\$1,000.00		\$1,000,000.00	1,000
12,16	THE BANCORP, INC.	WILMINGTON DE WILMINGTON DE	12-Dec-08	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding	\$45,220,000.00	45,220	\$1,000.00			<b></b> '
	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON DE WILMINGTON DE	10-Mar-10 8-Sep-10						\$45,220,000.00	45,220	\$1,000.00		\$4,753,984.55	980,203
8	THE BANK OF CURRITUCK	MOYOCK NC	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding					1,71,81	
	THE BANK OF CURRITUCK  THE BANK OF KENTUCKY FINANCIAL CORPORATION	MOYOCK NC CRESTVIEW HILLS KY	3-Dec-10	Desferred Steels of Microsoft	\$34,000,000.00	\$0.00	\$40,091,342.55	Dedesord is full assessment and advantage	\$1,742,850.00	4,021	\$433.40	(\$2,278,150.00)		<b></b> '
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION  THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS KY	13-Feb-09 22-Dec-10	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding	\$17,000,000.00	17,000	\$1,000.00			<u> </u>
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS KY	23-Nov-11						\$17,000,000.00	17,000				
0.14	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BARABOO BANCORPORATION, INC.	CRESTVIEW HILLS KY BARABOO WI	29-May-13	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	ća na	\$18,023,831.85	Cold to full comments and authorities					\$2,150,648.55	276,078
0,14	THE BARABOO BANCORPORATION, INC.	BARABOO WI	16-Jan-09 10-Dec-12	Freiened Stock W/ Exercised Wallants	320,743,000.00	\$0.00	\$10,023,031.03	Sold, in full; warrants not outstanding	\$1,956,900.00	3,000	\$652.30	(\$1,043,100.00)	\$403,161.92	487
	THE BARABOO BANCORPORATION, INC.	BARABOO WI	11-Dec-12						\$11,577,672.70	17,749	\$652.30	(\$6,171,327.30)	\$455,316.35	550
	THE BARABOO BANCORPORATION, INC. THE CONNECTICUT BANK AND TRUST COMPANY	BARABOO WI HARTFORD CT	11-Jan-13 19-Dec-08	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding	(\$135,345.73)					<del>                                     </del>
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD CT	19-Apr-12	Treferred Stock Wy Warrants	\$3,440,000.00	30.00	\$0,30£,000.33	neacenea, in rail, waitanes not outstanding	\$5,448,000.00	5,448	\$1,000.00		\$792,783.00	175,742
44	THE ELMIRA SAVINGS BANK, FSB	ELMIRA NY	19-Dec-08	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$10,309,575.00	Redeemed, in full; warrants outstanding						
11	THE ELMIRA SAVINGS BANK, FSB THE FIRST BANCORP, INC.	ELMIRA NY DAMARISCOTTA ME	25-Aug-11 9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, in full; warrants outstanding	\$9,090,000.00	9,090	\$1,000.00			<del>                                     </del>
	THE FIRST BANCORP, INC.	DAMARISCOTTA ME	24-Aug-11	777	9-01-001-00-00	70000	<i>\</i>		\$12,500,000.00	12,500	\$1,000.00			
	THE FIRST BANCORP, INC.	DAMARISCOTTA ME	27-Mar-13						\$2,500,000.00	2,500	\$1,000.00			<b></b> '
11 36	THE FIRST BANCORP, INC. THE FIRST BANCSHARES, INC.	DAMARISCOTTA ME HATTIESBURG MS	8-May-13 6-Feb-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,411,805,56	Redeemed, in full; warrants outstanding	\$10,000,000.00	10,000	\$1,000.00			<del>                                     </del>
	THE FIRST BANCSHARES, INC.	HATTIESBURG MS	29-Sep-10				,		\$5,000,000.00	5,000	\$1,000.00			
11,8,14	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE TX	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding						ļ
11,8,14	THE FIRST STATE BANK OF MOBEETIE THE FREEPORT STATE BANK	MOBEETIE TX HARPER KS	14-Apr-10 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding	\$731,000.00	/31	\$1,000.00		\$37,000.00	3/
	THE FREEPORT STATE BANK	HARPER KS	19-Dec-12						\$301,000.00	301	\$1,000.00		\$15,000.00	15
11	THE HARTFORD FINANCIAL SERVICES GROUP, INC.  THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD CT HARTFORD CT	26-Jun-09 31-Mar-10	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding	\$3,400,000,000.00	3,400,000	\$1,000.00			
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.  THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD CT	27-Sep-10						\$3,400,000,000.00	3,400,000	\$1,000.00		\$706,264,559.89	52,093,973
8,44,14	THE LANDRUM COMPANY	COLUMBIA MO	22-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding						
8 14	THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED	COLUMBIA MO KINSTON NC	18-Aug-11 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding	\$15,000,000.00	15,000	\$1,000.00		\$750,000.00	750
	THE LITTLE BANK, INCORPORATED	KINSTON NC	31-Oct-12	THE THE STOCK MY EACH COSCUM WAITAILS	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	30.00	,03£.17	son, in rail, warrants not outstanding	\$7,359,000.00	7,500	\$981.20	(\$141,000.00)	\$371,250.00	375
	THE LITTLE BANK, INCORPORATED	KINSTON NC	11-Jan-13	- / /	Ay and and ac		An	Podermed to 6 "	(\$73,590.00)	l	1			
**	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PA PITTSBURGH PA	31-Dec-08 10-Feb-10	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding	\$7,579,200,000.00	75,792	\$100,000.00		+	<del>                                     </del>
	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PA	5-May-10							. 5,752	4.2.2,300.00		\$320,372,284.16	16,885,192
44,8,14	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding		I				
8,14	THE PRIVATE BANK OF CALIFORNIA THE QUEENSBOROUGH COMPANY	LOS ANGELES CA LOUISVILLE GA	1-Sep-11 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding	\$5,450,000.00	5,450	\$1,000.00		\$273,000.00	273
	THE QUEENSBOROUGH COMPANY	LOUISVILLE GA	8-Mar-13	, , , , , , , , , , , , , , , , , , , ,	. ,,		,,		\$244,225.00	250	\$976.90	(\$5,775.00)	\$4,806.45	
	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE GA							\$11,478,575.00 (\$117.228.00)	11,750	\$976.90	(\$271,425.00)	\$571,967.55	595
8,18,21,44	THE QUEENSBOROUGH COMPANY THE VICTORY BANCORP, INC.	LOUISVILLE GA LIMERICK PA	9-Apr-13 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$541,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding	(\$117,228.00)	-	1			<del>                                     </del>
	THE VICTORY BANCORP, INC.	LIMERICK PA	11-Dec-09	, , , , , , , , , , , , , , , , , , , ,	\$1,505,000.00		. ,. ,							
8 71	THE VICTORY BANCORP, INC. THREE SHORES BANCORPORATION, INC.	LIMERICK PA ORLANDO FL	22-Sep-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding	\$2,046,000.00	2,046	\$1,000.00		\$61,000.00	61
0,41	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO FL	23-Jan-09 8-Nov-12	Freieried Stock W/ Exercised Warrants	\$5,077,000.00	\$0.00	\$0,449,130.64	soru, in rull; warrants not outstanding	\$1,165,528.32	1,312	\$888.40	(\$146,471.68)		
	THREE SHORES BANCORPORATION, INC.	ORLANDO FL	9-Nov-12						\$3,877,691.40	4,365	\$888.40	(\$487,308.60)	\$282,284.64	284
ļ	THREE SHORES BANCORPORATION, INC. TIB FINANCIAL CORP	ORLANDO FL NAPLES FL	11-Jan-13 5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding	(\$50,432.20)					<del>                                     </del>
	TIB FINANCIAL CORP	NAPLES FL	30-Sep-10	Freieneu Stock W/ Warrants	337,000,000.00	30.00	\$13,444,335.39	Solo, in rall, Wallants not outstanding	\$12,119,637.37	12,120	\$1,000.00	(\$24,880,362.63)	\$40,000.00	1,106,389
	TIDELANDS BANCSHARES, INC.	MT. PLEASANT SC	19-Dec-08	Preferred Stock w/ Warrants	\$14,448,000.00	\$14,448,000.00	\$1,195,973.33	Full investment outstanding; warrants outstanding						<u> </u>
8,47,97	TIFTON BANKING COMPANY TIFTON BANKING COMPANY	TIFTON GA TIFTON GA	17-Apr-09 12-Nov-10	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$223,208.00	Exited bankruptcy/receivership			1	(\$3,800,000.00)		<del>                                     </del>
	TIMBERLAND BANCORP, INC.	HOQUIAM WA	23-Dec-08	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding						
	TIMBERLAND BANCORP, INC.	HOQUIAM WA	8-Nov-12						\$3,290,437.50	3,815		(\$524,562.50)		
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM WA	9-Nov-12 13-Nov-12						\$1,580,962.50 \$9,481,462.50	1,833 10.993		(\$252,037.50) (\$1.511.537.50)		<b></b>
	TIMBERLAND BANCORP, INC.	HOQUIAM WA	13-Nov-12 11-Jan-13						(\$143,528.63	20,353	,2.30	(00.100,400,40)		
	TIMBERLAND BANCORP, INC.	HOQUIAM WA	11-Jun-13										\$1,301,856.00	370,899

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment	/ Disposition / Auction	Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup> Warrant Proc	Shares
11,8,14	TITONKA BANCSHARES, INC.	TITONKA	IA	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding	, , ,	,		(iiiii cii)		Snares
	TITONKA BANCSHARES, INC. TODD BANCSHARES, INC.	TITONKA HOPKINSVILLE	IA	4-Apr-12 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding	\$2,117,000.00	2,117	\$1,000.00		\$106,000.00	106
0	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	25-Sep-13						\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
45	TOWNEBANK	PORTSMOUTH PORTSMOUTH	VA VA	12-Dec-08 22-Sep-11	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding	\$76,458,000.00	76,458	\$1,000.00			
	TOWNEBANK TREATY DAK BANCORP. INC.	PORTSMOUTH	VA	15-May-13	- ( )- ( ( )- ( )- ( )- ( )- ( )- ( )-			****						\$1,500,000.00	554,330
8	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN AUSTIN	TX	16-Jan-09 15-Feb-11	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$842,415.03	Sold, in full; warrants outstanding	\$500,000.00	3,118	\$155.47	(\$2,618,000.00)		
44,8,14	TREATY OAK BANCORP, INC. TRIAD BANCORP, INC.	AUSTIN FRONTENAC	TX	21-Dec-12 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding	\$150,000.00	150,000	\$1.00			
44,8,14	TRIAD BANCORP, INC.	FRONTENAC	MO							\$3,700,000.00	3,700	\$1,000.00		\$185,000.00	185
44,8,14	TRI-COUNTY FINANCIAL CORPORATION TRI-COUNTY FINANCIAL CORPORATION	WALDORF WALDORF		19-Dec-08 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding	\$15,540,000.00	15,540	\$1,000.00		\$777,000.00	777
8,14	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding						
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM NM	7-Aug-12 9-Aug-12						\$2,639,379.50 \$7,038,845.50	3,518 9,382	\$750.20 \$750.20		\$163,062.90 \$1,300,776.05	175 1,396
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	10-Aug-12						\$16,984,909.75	22,639	\$750.20		\$191,948.33	206
11,8,9	TRINITY CAPITAL CORPORATION TRI-STATE BANK OF MEMPHIS	LOS ALAMOS MEMPHIS	TN	11-Sep-12 3-Apr-09	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding	(\$26	66,631.35)				
11.8	TRI-STATE BANK OF MEMPHIS TRISTATE CAPITAL HOLDINGS, INC.	MEMPHIS PITTSBURGH		13-Aug-10 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402,33		\$2,795,000.00	2,795	\$1,000.00			
11,8	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA PA	27-Feb-09 26-Sep-12	Preferred Stock W/ Exercised Warrants	,,			Redeemed, in full; warrants not outstanding	\$23,000,000.00	23,000	\$1,000.00		\$1,150,000.00	1,150
8,14,18	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT KINGSPORT	TN	3-Apr-09	Preferred Stock w/ Warrants	\$2,765,000.00 \$4,237,000.00	\$0.00	\$6,496,417.16	old, in full; warrants not outstanding						
	TRISUMMIT BANK  TRISUMMIT BANK	KINGSPORT	TN	22-Dec-09 29-Nov-12		\$4,237,000.00				\$5,251,500.00	7,002	\$750.00	(\$1,750,500.00)	\$124,665.75	138
11	TRISUMMIT BANK TRUSTMARK CORPORATION	KINGSPORT JACKSON	TN	11-Jan-13	Deeformed Stock w/ Warrante	\$215,000,000.00	¢n nn	\$236,287,500.00	Redeemed in full warrants not outstanding	(\$5.	52,515.00)				
**	TRUSTMARK CORPORATION	JACKSON	MS	21-Nov-08 9-Dec-09	Preferred Stock w/ Warrants	\$213,000,000.00	\$0.00	3230,267,300.00	Redeemed, in full; warrants not outstanding	\$215,000,000.00	215,000	\$1,000.00			
44,8,14	TRUSTMARK CORPORATION TWO RIVERS FINANCIAL GROUP, INC.	JACKSON BURLINGTON	MS IA	30-Dec-09 29-May-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding					\$10,000,000.00	1,647,931
- yey	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	1-Sep-11						\$12,000,000.00	12,000	\$1,000.00		\$600,000.00	60
11	U.S. BANCORP U.S. BANCORP	MINNEAPOLIS MINNEAPOLIS		14-Nov-08 17-Jun-09	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding	\$6.599,000,000,00	6,599,000	\$1.000.00			
	U.S. BANCORP	MINNEAPOLIS	MN	15-Jul-09						40,333,000,000.00	0,333,000	91,000.00		\$139,000,000.00	32,679,102
8 44,8,14	U.S. CENTURY BANK UBT BANCSHARES, INC.	MIAMI MARYSVILLE	FL KS	7-Aug-09 30-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$50,236,000.00 \$8,950,000.00	\$50,236,000.00 \$0.00	\$745,311.72 \$10,634,911.78	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding			1			-
	UBT BANCSHARES, INC.	MARYSVILLE	KS	11-Aug-11						\$8,950,000.00	8,950	\$1,000.00		\$450,000.00	45
22,97	UCBH HOLDINGS INC. UCBH HOLDINGS INC.	SAN FRANCISCO SAN FRANCISCO	CA	14-Nov-08 6-Nov-09	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently not collectible				(\$298,737,000.00)		
12,16	UMPQUA HOLDINGS CORP.	PORTLAND	OR	14-Nov-08	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding	C244 404 000 00	244404	£4.000.00			
	UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	PORTLAND PORTLAND	OR	17-Feb-10 31-Mar-10						\$214,181,000.00	214,181	\$1,000.00		\$4,500,000.00	1,110,898
8,14,18,44,45	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD OXFORD	NC NC	1-May-09 18-Dec-09	Preferred Stock w/ Warrants	\$3,194,000.00 \$2,997,000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding						
	UNION BANK & TRUST COMPANY	OXFORD	NC	22-Sep-11						\$6,191,000.00	6,191	\$1,000.00		\$160,000.00	160
8,17,11	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE ALBUQUERQUE	NM NM	29-Dec-09 25-Jul-12	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding	\$600,000.00	600	\$1,000.00			
	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	2-Oct-13						\$1,579,000.00	1,579	\$1,000.00		\$65,000.00	65
12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN BOWLING GREEN	VA VA	19-Dec-08 18-Nov-09	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding	\$59,000,000.00	59,000	\$1,000.00			
	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	23-Dec-09										\$450,000.00	211,318
8	UNITED AMERICAN BANK UNITED BANCORP, INC.	SAN MATEO TECUMSEH	MI	20-Feb-09 16-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$8,700,000.00 \$20,600,000.00	\$8,700,000.00 \$0.00	\$0.00 \$20,315,924.72	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding						
	UNITED BANCORP, INC. UNITED BANCORP. INC.	TECUMSEH TECUMSEH	MI	19-Jun-12 18-Jul-12						\$17,005,300.00 (\$25)	55,079.50) 20,600	\$825.50	(\$3,594,700.00)	\$38,000.00	311.492
11,36	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	23-Dec-08	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,172,638.89	Redeemed, in full; warrants outstanding					338,000.00	311,492
15,11,14	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANK CORPORATION	ATMORE BARNESVILLE	AL	3-Sep-10 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding	\$10,300,000.00	10,300	\$1,000.00			
13,11,14	UNITED BANK CORPORATION	BARNESVILLE	GA	3-Jul-12						\$14,400,000.00	14,400,000	\$1.00		\$720,000.00	720,000
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS. INC.	BLAIRSVILLE BLAIRSVILLE	GA GA	5-Dec-08 26-Mar-13	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding	\$1.516.900.00	1.576	\$962.50	(\$59,100,00)		
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	27-Mar-13						\$12,587,575.00	13,078	\$962.50	(\$490,425.00)		
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA GA	28-Mar-13 9-Apr-13						\$159,145,525.00 (\$1.73)	165,346 32,500.00)	\$962.50	(\$6,200,475.00)		
****	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	10-Jun-13	Profession 1 / 1	A		An exe ess **	Pedermed to 6 "	(4-7)				\$6,677.00	219,908
44,11,8	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA VIENNA	VA VA	16-Jan-09 15-Dec-10	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding	\$3,000,000.00	3,000	\$1,000.00			
11	UNITED FINANCIAL BANKING COMPANIES, INC. UNITY BANCORP, INC.	VIENNA CLINTON	VA	15-Sep-11 5-Dec-08	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding	\$2,658,000.00	2,658	\$1,000.00		\$283,000.00	283
**	UNITY BANCORP, INC.	CLINTON	NJ	15-May-13	Preferred Stock Wy Warrants	\$20,049,000.00	\$0.00	328,U13,814.5U	neucerneu, in iuli; warrants not outstanding	\$10,324,000.00	10,324	\$1,000.00			
	UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON	NJ Ni	3-Jul-13 28-Aug-13						\$10,325,000.00	10,325	\$1,000.00		\$2,707.314.00	764,778
8	UNIVERSAL BANCORP	BLOOMFIELD	IN	22-May-09	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding					32,707,314.00	,04,770
	UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD BLOOMFIELD	IN IN	8-Aug-13 12-Aug-13						\$237,527.50 \$9,168,561.50	250 9,650	\$950.10 \$950.10	(\$12,472.50) (\$481,438.50)	\$476,573.62	495
	UNIVERSAL BANCORP	BLOOMFIELD	IN	12-Sep-13						(\$9	94,060.89)	\$333.10	(2027,100.30)	3.02 ادره بحب	755
11,9,15	UNIVERSITY FINANCIAL CORP. UNIVERSITY FINANCIAL CORP.	ST. PAUL ST. PAUL	MN	19-Jun-09 30-Jul-10	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding	\$11,926,000.00	11,926,000	\$1.00			
8	US METRO BANK	GARDEN GROVE	CA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,861,000.00	\$2,861,000.00	\$432,678.00	Full investment outstanding; warrants outstanding	T12-01-00-0	,-20,000	92.00			
11,8	UWHARRIE CAPITAL CORP  UWHARRIE CAPITAL CORP	ALBEMARLE ALBEMARLE	NC NC	23-Dec-08 3-Apr-13	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,916,040.83	Redeemed, in full; warrants not outstanding	\$7,742,000.00	7,742	\$1,000.00			
44.044	UWHARRIE CAPITAL CORP  VALLEY COMMERCE BANCORP	ALBEMARLE	NC	16-Oct-13	Profession 1 / 2	America and the		An 100 100	Pedermed to 6 "	\$2,258,000.00	2,258	\$1,000.00		\$500,000.00	500
11,8,14	VALLEY COMMERCE BANCORP  VALLEY COMMERCE BANCORP	VISALIA VISALIA	CA CA	30-Jan-09 21-Mar-12	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding	\$7,700,000.00	7,700	\$1,000.00		\$385,000.00	385
8	VALLEY COMMUNITY BANK	PLEASANTON	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,947,090.75	Sold, in full; warrants not outstanding				(\$3,203,200.00)		
	VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK	PLEASANTON PLEASANTON	CA	21-Oct-13 6-Jan-14						\$2,296,800.00 (\$2	5,500 25,000.00)	\$417.60	(53,203,200.00)	\$45,815.25	2/5
11	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA	12-Dec-08 14-Nov-12	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding	\$1,600,000,00	1,600	\$1,000.00			
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA VA	20-Feb-13						\$1,600,000.00	1,600 1,600	\$1,000.00			
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	15-May-13						\$1,600,000.00	1,600	\$1,000.00			
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA VA	14-Aug-13 16-Oct-13						\$1,600,000.00 \$9,619,000.00	1,600 9,619				
8.44.14	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL GROUP, LTD.	ROANOKE SAGINAW	VA	13-Nov-13 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774,73	Redeemed, in full; warrants not outstanding					\$1,547,891.58	344,742
0,44,14	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	22-Sep-11		. ,				\$1,300,000.00	1,300	\$1,000.00		\$65,000.00	65
11	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE WAYNE	NJ N'	14-Nov-08 3-Jun-09	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding	\$75,000,000.00	75,000	\$1,000.00			
	VALLEY NATIONAL BANCORP	WAYNE	NJ	23-Sep-09						\$125,000,000.00	125,000	\$1,000.00			
	VALLEY NATIONAL BANCORP	WAYNE	NJ	23-Dec-09						\$100,000,000.00	100,000				

FootNote	Institution Name	City	State Date		Original Investment	Outstanding		Investment Status*				15	(Realized Loss) /	5	Warrant Proceeds
Footivote	institution Name	City	State Date	Original Investment Type <sup>1</sup>	Amount	Investment	Total Cash Back <sup>2</sup>	investment Status*		Repayment / Dispos			(Write-off)	Gain <sup>5</sup>	
					Amount	investment			Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(vvrite-off)		Amount Shares
	VALLEY NATIONAL BANCORP	WAYNE	NJ 24-May-10												\$5,421,615.27 2,532,542
8,41,44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding							
	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) VILLAGE BANK AND TRUST FINANCIAL CORP.	DALLAS MIDLOTHIAN	TX 25-Aug-11 VA 1-May-09	Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,933,870.05	Sold, in full; warrants outstanding	\$3,000,000.00		3,000	\$1,000.00			\$150,000.00 150
	VILLAGE BANK AND TRUST FINANCIAL CORP.  VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA 19-Nov-13	Preferred Stock Wy Warrants	\$14,738,000.00	\$0.00	\$0,933,870.05	Sold, In full; Warrants outstanding	\$5,672,361.44		14,738	\$384.90	(\$9,065,638.56)		
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA 6-Jan-14						40/012/032111	(\$56,723.61)	- 1,100	7.00.11.00	(45)235)235337		
11	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA 12-Dec-08	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full; warrants not outstanding		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA 11-Dec-12						\$71,000,000.00		71,000	\$1,000.00			
	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA 31-Jan-14												\$33,263,000.00 2,696,203
8,17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding							
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 8-Aug-13						\$325,353.86		533	\$610.40	(\$207,646.14)		
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 12-Aug-13						\$2,543,620.14		4,167	\$610.40	(\$1,623,379.86)		\$63,481.25 143
	VIRGINIA COMPANY BANK VISION BANK - TEXAS	NEWPORT NEWS	VA 12-Sep-13	- / 1- 1 /- 1 /- 1		40.00	4			(\$25,000.00)					
11,8,14	VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON RICHARDSON	TX 24-Apr-09 TX 28-Dec-12	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding	\$787.500.00		700	\$1,000.00			
	VISION BONK - TEXAS	RICHARDSON	TX 10-Jul-13						\$712,500.00		713	\$1,000.00			\$75,000.00 75
	VIST FINANCIAL CORP.	WYOMISSING	PA 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding	3/12,300.00		/13	31,000.00			373,000.00
	VIST FINANCIAL CORP.	WYOMISSING	PA 1-Aug-12	Treferred Stock Wy Walland	923,000,000.00	\$0.00	\$30,710,040.33	nedecines, in tall, warrants not outstanding	\$25,000,000,00		25,000	\$1,000.00			\$1,189,813.00 367,984
45.8.14	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874,33	Redeemed, in full; warrants not outstanding	720,000,000		20,000	7-7-0-0-0			
	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA 15-Sep-11						\$110,000,000.00		110,000	\$1,000.00			\$5,500,000.00 5,500
8,17,11	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,731,826.23	Redeemed, in full; warrants not outstanding							
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 4-Apr-12						\$3,000,000.00		3,000	\$1,000.00			
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 30-Jan-13						\$4,000,000.00		4,000	\$1,000.00			
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 23-Apr-14						\$5,000,000.00		5,000	\$1,000.00			\$478,000.00 478
11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 19-Dec-08	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full; warrants not outstanding							
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 24-Nov-09						\$22,000,000.00		22,000	\$1,000.00			
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 16-Dec-09												\$568,700.00 390,071
11,16	WASHINGTON BANKING COMPANY	OAK HARBOR	WA 16-Jan-09	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding	\$26,380,000.00		35	£4.00= ==			
<b>—</b>	WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR OAK HARBOR	WA 12-Jan-11						\$26,380,000.00		26,380	\$1,000.00			\$1,625,000.00 246,082
11	WASHINGTON BANKING COMPANY WASHINGTON FEDERAL, INC.	SEATTLE	WA 2-Mar-11 WA 14-Nov-08	Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding							72,023,000.00 246,082
**	WASHINGTON FEDERAL, INC.	SEATTLE	WA 27-May-09	Freieneu Stock wy Waffallts	3200,000,000.00	ŞU.UU	y220,143,303.18	nescence, at full, wallants not outstanding	\$200,000,000.00		200,000	\$1,000.00			<del></del>
	WASHINGTON FEDERAL, INC.	SEATTLE	WA 15-Mar-10						-200,000,000.00		200,000	72,000.00			\$15,388,874.07 1,707,456
8,18,21,44	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA 30-Jan-09	Preferred Stock w/ Warrants	\$6,633,000.00	\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding							
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA 30-Oct-09	The state of the s	\$6,842,000.00	Ç0.00	V-1/1-1/100	The state of the s							<u> </u>
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA 4-Aug-11						\$13,475,000.00		13,475	\$1,000.00			\$332,000.00 332
8,17	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding							
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 6-Feb-13						\$4,831,002.80		5,212	\$926.90	(\$380,997.20)		\$18,644.66
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 7-Feb-13						\$92,690.00		100	\$926.90	(\$7,310.00)		\$147,194.69 150
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 8-Feb-13						\$290,119.70		313	\$926.90	(\$22,880.30)		
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 26-Mar-13							(\$52,138.13)					
11	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 21-Nov-08	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding							
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 3-Mar-10						\$100,000,000.00		100,000	\$1,000.00			
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 13-Oct-10						\$100,000,000.00		100,000	\$1,000.00			
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY WATERBURY	CT 29-Dec-10 CT 8-Jun-11						\$200,000,000.00		200,000	\$1,000.00			\$20,388,842.06 3,282,276
11	WELLS FARGO & CO.	MINNEAPOLIS	MN 28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding							\$20,388,842.06 3,282,276
11	WELLS FARGO & CO.	MINNEAPOLIS	MN 23-Dec-09	Freiened Stock W/ Warrants	323,000,000,000.00	30.00	327,201,347,113.53	Redeemed, in full, warrants not outstanding	\$25,000,000,000.00		25,000	\$1,000,000.00			
	WELLS FARGO & CO.	MINNEAPOLIS	MN 26-May-10						323,000,000,000.00		23,000	\$1,000,000.00			\$840,374,891.73 110,261,688
11	WESBANCO, INC.	WHEELING	WV 5-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding							J040,314,032.13 110,201,000
	WESBANCO, INC.	WHEELING	WV 9-Sep-09	,			,,		\$75,000,000.00		75,000	\$1,000.00			
	WESBANCO, INC.	WHEELING	WV 23-Dec-09												\$950,000.00 439,282
11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA 31-Dec-08	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding							
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA 29-Jun-11						\$36,000,000.00		36,000	\$1,000.00			
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA 31-Aug-11												\$700,000.00 474,100
11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 13-Feb-09	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding							
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 2-Sep-09						\$41,863,000.00		41,863	\$1,000.00			
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 18-Nov-09						\$41,863,000.00		41,863	\$1,000.00			
**	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 21-Nov-11	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding							\$878,256.00 246,698
44	WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION	LAS VEGAS LAS VEGAS	NV 21-Nov-08 NV 27-Sep-11	Preferred Stock W/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in Iuli; warrants not outstanding	\$140,000,000.00		140,000	\$1,000.00			
	WESTERN ALLIANCE BANCORPORATION  WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 23-Nov-11						3140,000,000.00		140,000	31,000.00			\$415,000.00 787,107
8	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$7,290,000.00	\$554,083.00	Full investment outstanding; warrants outstanding							747,000.00
8 14 18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00	\$13,053,910.87	Sold, in full; warrants not outstanding							
-,,	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 29-Dec-09		\$4,567,000.00	30.00	y-0,000,010.07	and a second sec							
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 8-Nov-12						\$1,050,524.72		1,117	\$940.38	(\$66,475.28)		
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 9-Nov-12						\$9,673,015.37		10,305	\$939.53	(\$631,984.63)		\$335,417.06 343
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 11-Jan-13							(\$107,235.41)					
8,78,11	WESTERN RESERVE BANCORP, INC.	MEDINA	OH 15-May-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding							
-	WESTERN RESERVE BANCORP, INC.	MEDINA	OH 30-Nov-12						\$4,700,000.00		4,700	\$1,000.00			\$235,000.00 235
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$16,800,000.00	\$1,589,583.00	Full investment outstanding; warrants outstanding			<b> </b>				
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA 19-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding	£300 000 === ==		200	£4.00= ==			\$5 000 000 00 3 555 555
11	WHITNEY HOLDING CORPORATION WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	NEW ORLEANS WILMINGTON	LA 3-Jun-11 DE 12-Dec-08	Broformal Stack w/ Wat-	\$220,000,000,00	ėn nn	\$369,920,833.33	Redeemed in full warrants outstanding	\$300,000,000.00		300,000	\$1,000.00			\$6,900,000.00 2,631,579
11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION  WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE 12-Dec-08 DE 13-May-11	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$309,920,833.33	Redeemed, in full; warrants outstanding	\$330,000,000,00		330,000	\$1,000.00			<del></del>
	WILSHIRE BANCORP. INC.	LOS ANGELES	CA 12-Dec-08	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68.809.170.52	Sold, in full; warrants not outstanding	\$330,000,000.00		330,000	\$1,000.00			<del></del>
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA 3-Apr-12	received stock wy Wallants	, va., a.o., vol. 00	Ç0.00	ywymu, 10.32	, run, wurtums not outstanding	\$58,646,694.58	(\$879,700.42)	62,158	\$943.50	(\$3,511,305.42)		
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA 20-Jun-12						,	(40.5).00.42)	52,230	Ç. 43.30	(4-11-00-42)		\$760,000.00 949,460
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL 19-Dec-08	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding							
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL 22-Dec-10	, , , , , ,					\$250,000,000.00		250,000	\$1,000.00			
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL 14-Feb-11												\$25,600,564.15 1,643,295
8,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL 15-May-09	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding							
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL 24-Jun-13						\$2,343,851.20		2,720	\$861.70	(\$376,148.80)		\$90,940.00 136
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL 26-Jul-13							(\$24,999.99)					
-	WSFS FINANCIAL CORPORATION	WILMINGTON	DE 23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding	A	(4		****	(6		
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE 3-Apr-12						\$48,157,663.75	(\$722,364.96)	52,625	\$915.10	(\$4,467,336.25)		£4 000 000 00
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE 12-Sep-12	Desferred Charle (1997)	636,006,000	** **	CF2 202	Cold to full connection 1 1 1 1 1							\$1,800,000.00 175,105
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 16-Jan-09	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding							
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION  YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN ELKIN	NC 24-Jul-09		\$13,312,000.00				\$44.140.0FC.00	(6662 225 04)	40.313	6002.00	/¢5 163 044 001		
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION  YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 18-Sep-12 NC 10-Jun-13						\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)		\$55,677.00 91,178
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION  YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 10-Jun-13 NC 11-Jun-13												
45.8.14	YORK TRADITIONS BANK	YORK	PA 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding							\$20,000.00 128,663
-5,0,1-	YORK TRADITIONS BANK YORK TRADITIONS BANK	YORK	PA 14-Jul-11	THE THE SECOND WE EXCISED WAITING	J-7,072,000.00	30.00	JJ,703,022.14	neacemen, in rail, warrants not outstanding	\$4,871,000.00		4,871	\$1,000.00			\$244,000.00 244
11	ZIONS BANCORPORATION	SALT LAKE CITY	UT 14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding	ψ-1,01 a 1,000.00		7,0/1	72,000.00			244
	ZIONS BANCORPORATION	SALT LAKE CITY	UT 28-Mar-12		. , , , . , . , . ,	77777			\$700,000,000.00		700,000	\$1,000.00			
	ZIONS BANCORPORATION	SALT LAKE CITY	UT 26-Sep-12						\$700,000,000.00		700,000	\$1,000.00			
	ZIONS BANCORPORATION	SALT LAKE CITY	UT 5-Dec-12												\$7,666,418.51 5,789,909
				TOTALS	\$204,894,726,320.00	\$1,686,697,601.88	\$225,256,841,880.61	-	\$198,324,098,313.86	(\$36,237,564.74)	-		(\$4,883,930,404.26)	\$6,897,842,268.84	\$7,962,104,900.51

- 1 All pricing is at par.
- 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
- 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
- 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
- 6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- <sup>8</sup> Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 12 Redemption pursuant to a qualified equity offering.
- 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 17 This institution participated in the expansion of CPP for small banks.
- 18 This institution received an additional investment through the expansion of CPP for small banks.
- 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 22 As of the date of this report, this institution is in bankruptcy proceedings.

- On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stan
- 31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
- As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

- 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
- 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
- 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

- 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
- As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
- 62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
- 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
- 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
- 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
- On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
- 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
- On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
- 105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement.
- 106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.

- 107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
- 108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho.
- 109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
- 110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
- 111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement.
- 112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.

# CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>6</sup>	Number of Shares	Proceeds <sup>7</sup>
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\mathsf{7}}\xspace$  Amount represents the gross proceeds to Treasury.

		Seller				Pur	chase Details				Disposition Det	ails
Factuate	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
Footnote 1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14.000.000	¢	\$ 14.000.000	Par	Date	Allount	Amount
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012 <sup>6</sup>	\$22,115,000	\$
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par	11/20/2012	Ψ22,113,000	Ψ'
1, 4	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ -	\$ 6,784,000	Par	1/29/2013 4	\$79.900	S
1	8/13/2010			GA	Preferred Stock	\$ 7,462,000	\$ -		Par		4.0,000	•
2a	9/17/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ -	\$ 4,379,000	\$ 11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ -	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ -	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$ -	\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ -		Par			
2a	9/24/2010				Preferred Stock	\$ -	\$ 4,836,000	\$ 10,336,000	Par			
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	\$ -	\$ 11,735,000	Par			
1, 3	8/27/2010	Carver Bancorp, Inc	New York	NY	Common Stock	\$ 18,980,000	\$ -	\$ 18,980,000	Par			
	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10,300,000	\$ -	\$ 10,300,000	Par			
1	9/3/2010	IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000	5 -	\$ 6,000,000	Par	<del>                                     </del>		
1, 2	9/10/2010	IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures Preferred Stock	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par	1		
	9/17/2010	CFBanc Corporation	Washington	DC II	Subordinated Debentures		» - «	\$ 5,781,000	Par	1		
	9/17/2010 9/17/2010	American Bancorp of Illinois, Inc. Hope Federal Credit Union	Oak Brook Jackson	MS	Subordinated Debentures Subordinated Debentures	\$ - \$ -	\$ - \$ -	\$ 5,457,000 \$ 4,520,000	Par Par	1		
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ -	\$ - ¢	\$ 4,520,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	II	Subordinated Debentures	\$ 7.875.000	\$ -	\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par			
1. 7	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ -	\$ 5,146,000	Par	5/1/2013 7	\$5,146,000	\$
.,.	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ -	\$ -	\$ 3,372,000	Par	0/ 1/2010	φο, πο,σσσ	Ψ
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$ -	\$ 1,915,000	Par			
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 898,000	Par			
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par	9/26/2012 6	\$2,500,000	\$
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 283,000	Par		, , , , , , , , , , , , , , , , , , , ,	
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ -	\$ -	\$ 1,657,000	Par	10/17/2012 <sup>6</sup>	\$1,657,000	\$
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ -	\$ -	\$ 10,000	Par			
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ -	\$ -	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ -	\$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ -	\$ -	\$ 435,000	Par	4/2/2014 <sup>6</sup>	\$87,000	\$348,00
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	7	\$ -	\$ 743,000	Par	9/4/2013	\$743,000	\$
	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	\$ -	\$ 75,000	Par			
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ -	\$ -	\$ 153,000	Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$ -	\$ - \$ -	\$ 2,500,000	Par	-		
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,799,000	Par			
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI GU	Subordinated Debentures	\$ -	\$ - \$ -	\$ 273,000 \$ 2,650,000	Par Par	1		
6	9/24/2010 9/24/2010	Community First Guam Federal Credit Union Brewery Credit Union	Hagatna Milwaukee	WI	Subordinated Debentures Subordinated Debentures	\$ -	\$ - \$ -	\$ 2,650,000 \$ 1,096,000	Par Par	10/3/2012 <sup>6</sup>	\$1,096,000	œ.
Ö	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures Subordinated Debentures	\$ -	\$ -	\$ 1,096,000 \$ 1,600,000	Par	10/3/2012	φ1,090,000	3
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,828,000	Par	<del>                                     </del>		
	9/24/2010	Northeast Community Federal Credit Union	San Francisco	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,020,000	Par	1		
	9/24/2010	Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures	\$ -	\$ -	\$ 8,044,000	Par			
1, 2	9/29/2010	Security Federal Corporation	Aiken		Preferred Stock	\$ 18,000,000	\$ 4,000,000	\$ 22,000,000	Par	1		
1, 2	9/29/2010	Community Bank of the Bay	Oakland		Preferred Stock	\$ 1,747,000	\$ 2,313,000	\$ 4,060,000	Par			
1, 2		The First Bancshares, Inc.	Hattiesburg		Preferred Stock	\$ 5,000,000		\$ 17,123,000	Par			
1, 2		BancPlus Corporation	Ridgeland	MS	Preferred Stock	\$ 50,400,000		\$ 80,914,000	Par			
1	9/29/2010	First M&F Corporation	Kosciusko	MS	Preferred Stock	\$ 30,000,000	\$ -	\$ 30,000,000	Par	8/30/2013 7	\$30,000,000	\$
1	9/29/2010	State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 15,750,000	\$ -	\$ 15,750,000	Par			
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 4,551,000	\$ -	\$ 4,551,000	Par			
1, 7	9/29/2010	PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000		\$ 9,734,000	Par	12/28/2012 7	\$9,734,000	93
1	9/29/2010	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	\$ 54,600,000	\$ -	\$ 54,600,000	Par			
1	9/29/2010	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000	\$ -	\$ 6,245,000	Par			
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000		\$ 17,910,000	Par			
	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$ -	\$ -	\$ 5,250,000	Par	10/1/2013 <sup>6</sup>	\$5,250,000	

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		Seller				Pur	chase Details				Disposition Det	ails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par			
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par	3/13/2013 <sup>6</sup>	\$3,297,000	\$0
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par	2/6/2013 <sup>6</sup>	\$2,500,000	\$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par	3/20/2013 <sup>6</sup>	\$57,000	\$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$ -	\$ -	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par			
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par	4/2/2014 <sup>6</sup>	\$1,000,000	\$0
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par	10/30/2013 <sup>6</sup>	\$1,100,000	\$0
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	4/10/2012 <sup>6</sup>	\$350,000	\$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par	6/12/2013 <sup>6</sup>	\$9,278,000	\$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par			
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount \$95,989,900

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 467,379,000

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1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

<sup>2/</sup> Treasury made an additional investment in this institution at the time it entered the CDCI program.

<sup>2</sup>a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

<sup>3/</sup> On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

<sup>4/</sup> On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

 $<sup>\</sup>ensuremath{\mathrm{5}}\xspace$  Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

<sup>6/</sup> Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

<sup>7/</sup> Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

<sup>8/</sup> Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

<sup>9/</sup> Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

#### AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initial	Investment				Exchange/Transfer/Ot	her Details		Treasury Inv	vestmen	nt After Exchange/T	ransfer/Other		Payment or Disposition <sup>1</sup>		
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor		Description	Amount/Equity %	Date Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
		12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally)	21, 22	Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013 Disposition <sup>38</sup>	\$ 5,925,000,000	N/A	\$ 0
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A			Freierred Stock		1/23/2014 Partial Disposition <sup>40</sup>	\$ 3,023,750,000	Common Stock	36.96%
GMAC (Ally)	Detroit, MI				Convertible Preferred Stock		22		Partial conversion of preferred			GMAC (Ally)	3, 26, 32, 38	Common Stock	63.45%	4/15/2014 Partial Disposition <sup>41</sup>	\$ 2,375,000,000	Common Stock	17.09%
(/ //		12/30/2009	Purchase	GMAC	w/ Exercised Warrants	\$ 1,250,000,000	Par 26	12/30/2010	stock for common stock	\$ 5,500,000,000	N/A 26	i	5_, 55			5/14/2014 Partial Disposition <sup>42</sup>	\$ 181,141,750	Common Stock	15.60%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)	27	Trust Preferred Securities	\$ 2,667,000,000	3/2/2011 Disposition <sup>28</sup>	\$ 2,667,000,000	N/A	\$ 0
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3								
	ļ	12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7								
	i	4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors Company	10, 11, 24	Preferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778	N/A	\$ 0
	ļ			Corporation	116.0				COMMITTED ON THE COMMIT		7		,			11/18/2010 Partial Disposition 25	\$ 11,743,303,903	Common Stock	36.9%
																11/26/2010 Partial Disposition <sup>25</sup>	\$ 1,761,495,577	Common Stock	32.04%
																12/21/2012 Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%
				General Motors	Debt Obligation w/ Additional		_		Exchange for preferred and			General Motors	10.			4/11/2013 Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%
		5/20/2009	Purchase	Corporation	Note	\$ 4,000,000,000	Par 5	7/10/2009	common stock in New GM	\$ 4,000,000,000	N/A		11, 25	Common Stock	60.8%	6/12/2013 Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%
																9/13/2013 Partial Disposition 36	\$ 3,822,724,832	Common Stock	7.32%
General Motors	Detroit, MI															11/20/2013 Partial Disposition 37	\$ 2,563,441,956	Common Stock	2.24%
																12/9/2013 Partial Disposition 39	\$ 1,208,249,982	Common Stock	0.00%
																7/10/2009 Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
																12/18/2009 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	11, 12	Debt Obligation	\$ 7,072,488,605	1/21/2010 Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
																3/31/2010 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
																4/20/2010 Repayment	\$ 4,676,779,986	N/A	\$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9								
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9								
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation Company	29	Debt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment	\$ 50,000,000	Right to recover proceeds	N/A
																4/5/2011 Partial Repayment	\$ 45,000,000	Right to recover proceeds	N/A
																5/3/2011 Partial Repayment	\$ 15,887,795	Right to recover proceeds	N/A
																12/16/2011 Partial Repayment	\$ 144,444	Right to recover proceeds	N/A
																12/23/2011 Partial Repayment	\$ 18,890,294	Right to recover proceeds	N/A
																1/11/2012 Partial Repayment	\$ 6,713,489	Right to recover proceeds	N/A
																10/23/2012 Partial Repayment	\$ 435,097	Right to recover proceeds	N/A
																5/22/2013 Partial Repayment	\$ 10,048,968	Right to recover proceeds	N/A
																9/20/2013 Partial Repayment	\$ 11,832,877	Right to recover proceeds	N/A
																12/27/2013 Partial Repayment	\$ 410,705	Right to recover proceeds	N/A
																1/9/2014 Partial Repayment	\$ 470,269	proceeds	N/A
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$ 1,500,000,000	Par 13	3								3/17/2009 Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945
																4/17/2009 Partial Repayment	\$ 31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823

Chrysler	Farmington														5/18/2009	Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo	Hills, MI														6/17/2009	Partial Repayment	\$ 44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029
															7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0
															7/14/2009	Repayment*	\$ 15,000,000	N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A <sup>19</sup>	Chrysler Holding 20	Debt obligation w/ additional note	\$ 3,500,000,000		Termination and settlement	\$ 1,900,000,000	N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ -	- 14									payment 20			
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par 15								7/10/2009	Repayment	\$ 280,130,642	N/A	\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A 23	Old Carco 23 Liquidation Trust	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	- 17		collateral security to liquidation trust						9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A
	Auburn Hills.														12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
Chrysler	MI														4/30/2012	Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A
		5/27/2009	Purchase		Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	LLC	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000		
															5/24/2011	Termination of undrawn facility 31	\$ 2,065,540,000	N/A	\$ 0
															5/24/2011	Repayment* - Additional Note	\$ 288,000,000		
															5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000		
												Chrysler Group 30 LLC	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$

Additional Proceeds \* \$

62,186,325,712

403.000.000

Total Treasury Investment Amount \$ 13.604.913.259

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company,

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008. Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009. Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009. Treasury's commitment was \$3.04 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement of the crems of the credit agreement of the credit agreement with New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdoo received from Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.

25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.

26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.

27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.

28. On 3/2/2011. Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.

29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation frusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation

30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership interest or \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler

31 On May 24, 2011. Chrysler Group LLC terminated its ability to draw on the remaining \$2,066 billion outstanding under this loan facility.

32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

ADJUSTED TOTAL

33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.

34 On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013. 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.

36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under 37. On September 26, 2013. Treasury gave Office on the Sale Under the Sale under this authority occurred on November 20, 2013 (or upon completion of the sale). Completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock. Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in

39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

40. On January 23, 2014. Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.

41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.

42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.

#### AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller							Adjustment De				Payment or Disposition <sup>4</sup>	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustmen Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000
1	4/0/2000	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3 500 000 000	N/A	7/8/2009	\$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000
'	4/9/2009	Givi Supplier Receivables LLC	Willington	DE	ruichase	Additional Note	\$ 3,300,000,000	N/A				3/4/2010	Repayment <sup>5</sup>	Additional Note	\$ 50,000,000
									6	3	\$ 290,000,000	4/5/2010	Payment <sup>6</sup>	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment <sup>5</sup>	Additional Note	\$ 123,076,735
		•				Additional Note			7	7	\$ 123,076,735	4/7/2010	Payment'	None	\$ 44,533,054

Total Repayments

413,076,735

**Total Proceeds from Additional Notes** 

101,074,947

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Ltc. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on

3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009

\$ 5,000,000,000

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

INITIAL TOTAL

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010. Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

413,076,735

7/Treasury's commitment was \$1 billion (see note 3). As of 47/2010. Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

## AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

<sup>1/</sup> The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

<sup>4/</sup> Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

<sup>5/</sup> On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

<sup>6/</sup> On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

#### TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details		nt Remaining After Capital epayment		Final Disposition	
Footnote	Date Name of Institution City Sta			State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds
1	12/31/2008	Citigroup Inc.	New York	NY		Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009 <sup>2</sup>	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000 **Total Warrant Proceeds** \$ 1,427,190,941 TOTAL TREASURY TIP INVESTMENT AMOUNT

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

#### ASSET GUARANTEE PROGRAM

				Init	ial Investment			Pre	emium			Exchange/Transfer/Other	Details				Payment or	Disposition		
Footnot	Date	Seller Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
										2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3		Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
												securities	w/ warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$ 894,000,000.00	None	\$ 0

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

30/n 12/22/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement, with the other parties to the Master Agreement with the other parties, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the 4/ On 9/29/2010, Treasury entered into an agreement, with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities to \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

TOTAL

6/12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities. 7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange. 8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

\$ 3,207,197,045

Total Proceeds

### AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchase	Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY		Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009		Preferred Stock w/ Warrants (Series E)	1 \$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table be	low for exchange/trans	fer details in connection with the rec	apitalization conducted on	1/14/2011.

TOTAL \$ 69,835,000,000

	Final Dispositio	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

#### AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition		
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds <sup>8</sup>	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	s -	N/A	\$ 0 10
							2/14/2011	Payment	\$ 185,726,192	Par	
							3/8/2011	Payment	\$ 5,511,067,614	Par	
							3/15/2011	Payment	\$ 55,833,333	Par	1
							8/17/2011	Payment	\$ 97,008,351	Par	1
					AIA Preferred Units	\$ 16,916,603,568 <sup>7</sup>	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0 8
					7 11.7 10.0.1.00 0.11.0	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	9/2/2011	Payment	\$ 55,885,302	Par	1
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par	1
							3/8/2012	Payment	\$ 5,576,121,382	Par	1
							3/15/2012	Payment	\$ 1,521,632,096	Par	1
							3/22/2012	Payment	\$ 1,493,250,339	Par	
							2/14/2011	Payment	\$ 2,009,932,072	Par	1
					ALICO Junior Preferred Interests	\$ 3,375,328,432 7	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0 8
			Exchange				3/15/2012	Payment	\$ 44,941,843	Par	
			Exchange			167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 77%
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70%
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 <sub>12</sub> 61%
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 <sub>13</sub>
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 <sub>13</sub>
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 22%
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 <sub>14</sub>
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 0%

Footnotes appear on following page.

<sup>1/</sup> On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series D Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

<sup>2/</sup>The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

<sup>3/</sup> This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

# CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	er		Transaction				Adjusted In	nvestr	ment			Repayment <sup>5</sup>	
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description	Amount
									7/19/2010 2	2 \$	4,300,000,000		2/6/2013	Principal Repayment	\$ 100,000,00
									6/28/2012	3 \$	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$ 212,829,61
													3/6/2013	Contingent Interest Proceeds	\$ 97,594,05
													4/4/2013	Contingent Interest Proceeds	\$ 6,069,96
													5/6/2013	Contingent Interest Proceeds	\$ 4,419,25
													6/6/2013	Contingent Interest Proceeds	\$ 96,496,77
													7/5/2013	Contingent Interest Proceeds	\$ 11,799,67
													8/6/2013	Contingent Interest Proceeds	\$ 66,072,96
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000		Contingent Interest Proceeds	\$ 74,797,68
									1/15/2013 4	4 ¢	100,000,000		10/4/2013	Contingent Interest Proceeds	\$ 1,114,07
									1/10/2010	۳	100,000,000		11/6/2013	Contingent Interest Proceeds	\$ 933,18
													12/5/2013	Contingent Interest Proceeds	\$ 1,102,42
													1/7/2014	Contingent Interest Proceeds	\$ 1,026,56
													2/6/2014	Contingent Interest Proceeds	\$ 1,107,57
													3/6/2014	Contingent Interest Proceeds	\$ 1,225,98
													4/4/2014	Contingent Interest Proceeds	\$ 11,597,60
													5/6/2014	Contingent Interest Proceeds	\$ 1,055,55
			l	1					1				6/5/2014	Contingent Interest Proceeds	\$ 1.343.15

Total Investment Amount \$	100,000,000	Total Repayment Amount 5	\$	690,586,094
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<sup>1/</sup>The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

<sup>2/</sup> On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

<sup>3/</sup> On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

<sup>4/</sup> On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

<sup>5/</sup> Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

## CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1					Settlement Det	ails				Fin	al Disposition		
													Life-to-date	
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description	Amount <sup>3</sup>	Pricing Mechanism	PMF <sup>3</sup>	Settlement Date	2, 3	PMF <sup>3</sup>	Proceeds 4	Trade Date	PMF <sup>6</sup>	Amount 3	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109		3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013		\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502		5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806		6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270		\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798		6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625		9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198		9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821		10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476		10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584		10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5		11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173		\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881		
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875		11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737		\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE<sup>7</sup> \$ 376,748,302

<sup>1/</sup> The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

<sup>2/</sup> Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

<sup>3/</sup> If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>4/</sup> In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

<sup>5/</sup> Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

<sup>6/</sup> If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>7/</sup> Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

<sup>8/</sup> The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

### CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

										nary Adjusted			Final Investment					
		-	Seller						Com	nmitment <sup>3</sup>	Final Co	mmitment Amount <sup>7</sup>	Amount <sup>9</sup>	Capital Repayment Details	Investment Af	ter Capital Repayment	Distribution or Dispositi	ion
Footnote	,	Date	Name of Institution	City Sta	Transaction Type	n Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Repayment Amount	Amount	Description	Date Description	Proceeds
1	9/:	/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DI	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010	4 \$ 156,250,000	\$ 156,250,000	1/15/2010 \$ 156,250,000	\$ 0	Membership Interest	1/29/2010 Distribution <sup>5</sup>	\$ 20,091,872
																Debt Obligation w/ Contingent	2/24/2010 Final Distribution <sup>5</sup>	\$ 48,922
2	9/3	/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DI	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010	4 \$ 200,000,000	\$ 200,000,000	1/11/2010 \$ 34,000,000	\$ 166,000,000	Proceeds	1/29/2010 Distribution <sup>5</sup>	
														1/12/2010 \$ 166,000,000	\$ 0	Contingent Proceeds	Distribution	\$ 502,302
1	-	/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DI	Purchase	Membership Interest	\$ 1,111,111,111	Par	0.000.0040		=/40/0040	\$ 856,000,000	\$ 580,960,000				2/24/2010 Final Distribution <sup>5</sup>	\$ 1,223
'	9/-	/30/2009	invesco Legacy Securities Master Puno, L.P.	Wilmington	Purchase	membership interest	\$ 1,111,111,111	Par	3/22/2010 6	1,244,437,500	7/16/2010	\$ 856,000,000	\$ 560,960,000	2/18/2010 \$ 2,444,347		Membership Interest 10		
														4/15/2010 \$ 3,533,199		Membership Interest 10		
														9/15/2010 \$ 30,011,187		Membership Interest 10		
														11/15/2010 \$ 66,463,982		Membership Interest 10		
														12/14/2010 \$ 15,844,536		Membership Interest 10		
														1/14/2011 \$ 13,677,726		Membership Interest 10		
														2/14/2011 \$ 48,523,845		Membership Interest 10		
														3/14/2011 \$ 68,765,544		Membership Interest 10		
														4/14/2011 \$ 77,704,254		Membership Interest 10		
														5/20/2011 \$ 28,883,733		Membership Interest 10		
														6/14/2011 \$ 9,129,709		Membership Interest 10		
														7/15/2011 \$ 31,061,747		Membership Interest 10		
														8/12/2011 \$ 10,381,214		Membership Interest 10		
														10/17/2011 \$ 6,230,731		Membership Interest 10		
														12/14/2011 \$ 1,183,959		Membership Interest 10		
														1/17/2012 \$ 1,096,185		Membership Interest 10		
														2/14/2012 \$ 1,601,688		Membership Interest 10		
														3/14/2012 \$ 3,035,546	\$ 161,386,870	Membership Interest 10	5	
																	3/29/2012 Distribution <sup>5</sup>	\$ 56,390,209
														3/29/2012 \$ 161,386,870	S 0	Membership Interest 10	8/9/2012 Distribution <sup>5</sup>	\$ 1,056,751
																Weitbership Interest	9/28/2012 Final Distribution <sup>5</sup>	\$ 18,772
																	6/4/2013 Adjusted Distribution <sup>5, 13</sup>	
2	9/	/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DI	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011	8 \$ 1,161,920,000	\$ 1,161,920,000			Debt Obligation w/ Contingent	7/8/2013 Distribution <sup>5, 14</sup>	\$ 64,444
														2/18/2010 \$ 4,888,718		Debt Obligation w/ Contingent		
														4/15/2010 \$ 7,066,434		Debt Obligation w/ Contingent		
														9/15/2010 \$ 60,022,674		Debt Obligation w/ Contingent		
														11/15/2010 \$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent		
														12/14/2010 \$ 31,689,230 1/14/2010 \$ 27,355,590	\$ 925,324,316	Debt Obligation w/ Contingent		
															\$ 897,968,726	Debt Obligation w/ Contingent		
														2/14/2011 \$ 92,300,138	\$ 805,668,588 \$ 677,641,052	Debt Obligation w/ Contingent		
														3/14/2011 \$ 128,027,536 4/14/2011 \$ 155,409,286	\$ 677,641,052 \$ 522,231,766	Debt Obligation w/ Contingent		
															\$ 522,231,766 \$ 447,146,281	Debt Obligation w/ Contingent		
														5/20/2011 \$ 75,085,485 6/14/2011 \$ 18,259,513	\$ 447,146,281 \$ 428,886,768	Debt Obligation w/ Contingent		
															\$ 428,886,768 \$ 365,906,960	Debt Obligation w/ Contingent		
																Debt Obligation w/ Contingent		
														8/12/2011 \$ 20,762,532 10/17/2011 \$ 37,384,574	\$ 345,144,428 \$ 307,759,854	Debt Obligation w/ Contingent		
														12/14/2011 \$ 37,384,574 12/14/2011 \$ 7,103,787		Debt Obligation w/ Contingent		
I	- 1	ļ		1 1	I	I	l l		1 1	1	l	1 1 1	1 1 1	12/14/2011   \$ /,103,787	\$ 300,656,067	Proceeds	1	

			Seller							nary Adjusted	Final Co	mmitment Amount <sup>7</sup>	Final Investment Amount 9	Capital Repayn	nent Details	Investment A	Investment After Capital Repayment		Distribution or Disposition	
			Sellel		Transaction		Commitment	Pricing	Con	imunent	riiai Co	Illinunent Amount	Amount	Repayment	nent Details	investment A	пет Сарнаі Кераушені		Distribution of Disposit	Oil
Footnote	,	Date	Name of Institution	City Sta	te Type	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date Rep	ayment Amount	Amount	Description  Debt Obligation w/ Contingent	Date	Description	Proceeds
														1/17/2012 \$	6,577,144	\$ 294,078,924	Proceeds  Debt Obligation w/ Contingent			
														2/14/2012 \$	9,610,173	\$ 284,468,750	) Proceeds			
l																		3/29/2012	Distribution <sup>5</sup>	\$ 3,434,460
																		8/9/2012	Distribution <sup>5</sup>	\$ 40,556
														3/14/2012 \$	284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution 5	\$ 469
																			Adjusted Distribution <sup>5, 13</sup>	\$ 1,735
																		7/8/2013	Distribution <sup>5, 14</sup>	\$ 1,611
1	10	0/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012 \$	62,499,688	\$ 1,086,987,313	Membership Interest 10			
														9/17/2012 \$	152,499,238	\$ 934,488,075	Membership Interest 10			
														1/15/2013 \$	254,581,112	\$ 679,906,963	Membership Interest 10			
														2/13/2013 \$	436,447,818	\$ 243,459,145	Membership Interest 10			
														3/13/2013 \$	243,459,145	\$ 0	Membership Interest 10	3/13/2013	Distribution <sup>5</sup>	\$ 479,509,240
														,	= 10,100,110	•	Wembership Interest	7/11/2013	Distribution <sup>5, 11</sup>	\$ 2,802,754
2	10	0/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington E	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012 \$	125,000,000	\$ 2,173,974,000	Debt Obligation w/ Contingent Proceeds	:		
														9/17/2012 \$	305,000,000	\$ 1,868,974,000	Debt Obligation w/ Contingent			
														12/6/2012 \$	800,000,000	\$ 1,068,974,000	Debt Obligation w/ Contingent			
														12/21/2012 \$	630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent			
														1/15/2013 \$	97,494,310	\$ 341,479,690	Debt Obligation w/ Contingent			
																		4/17/2013	Distribution <sup>5, 11</sup>	\$ 16,195,771
														1/24/2013 \$	341,479,690	\$	- Contingent Proceeds		Distribution <sup>5, 11</sup>	\$ 69,932
1	10	0/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DI	E Purchase	Membership Interest	\$ 1,111,111,11	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010 \$	44.043	\$ 1,064,097,694	Membership Interest 10	77172010	Distribution	\$ 55,552
														2/14/2011 \$	712,284		Membership Interest 10			
														3/14/2011 \$	6,716,327		Membership Interest 10			
														4/14/2011 \$	7,118,388		Membership Interest 10			
															39,999,800		Membership Interest 10			
														5/14/2012 \$	287,098,565		Membership Interest 10			
														6/14/2012 \$			Membership Interest 10			
														7/16/2012 \$	68,749,656		Membership Interest  Membership Interest  10			
														8/14/2012 \$	361,248,194	\$ 292,454,480	Membership Interest		5.11	
																			Distribution <sup>5, 11</sup>	\$ 75,278,664
																			Distribution 5, 11	\$ 79,071,633
														8/30/2012 \$	292,454,480	\$	Membership Interest 10		Distribution 5, 11	\$ 106,300,357
																			Distribution <sup>5, 11</sup>	\$ 25,909,972
																			Distribution <sup>5, 11</sup>	\$ 678,683
2	10	0/2/2000	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington D	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2.488.875.000	7/16/2010	\$ 2300.847.000	12 \$ 2,128,000,000				Debt Obligation w/ Contingent	8/13/2013	Distribution Refund	\$ (18,405)
	"	0/2/2003	AmanceDefinition Legacy decurities wastern and, E.F.	William goon E	L Fulcilase	Debt Obligation w/ Contingent / Tocedas	Ψ 2,222,222,222	1 41	3/22/2010	Ψ 2,400,073,000	7710/2010	2,300,047,000	12 \$ 2,120,000,000	5/16/2011 \$		\$ 2,097,755,425	Debt Obligation w/ Contingent			
														6/14/2011 \$	88,087	\$ 2,097,667,339	Proceeds  Debt Obligation w/ Contingent			
														5/3/2012 \$	80,000,000	\$ 2,017,667,339	Proceeds  Debt Obligation w/ Contingent			
														5/14/2012 \$	30,000,000	\$ 1,987,667,339	Proceeds  Debt Obligation w/ Contingent			<u> </u>
														5/23/2012 \$	500,000,000	\$ 1,487,667,339	Proceeds  Debt Obligation w/ Contingent			ļ
														6/14/2012 \$	44,200,000	\$ 1,443,467,339	Proceeds  Debt Obligation w/ Contingent			
														6/25/2012 \$	120,000,000	\$ 1,323,467,339	Proceeds  Debt Obligation w/ Contingent			
														7/16/2012 \$	17,500,000	\$ 1,305,967,339	Proceeds			
														7/27/2012 \$	450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds Debt Obligation w/ Contingent			
														8/14/2012 \$	272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent Proceeds			
																		10/3/2012	Distribution <sup>5, 11</sup>	\$ 12,012,957

		Seller						Prelimi	nary Adjusted amitment 3	Final Co	mmitment Amount <sup>7</sup>	Final Investment Amount <sup>9</sup>	Capital Re	ppayment Details	Investment Al	ter Capital Repayment		Distribution or Disposit	tion
	Date	Name of Institution	City Sta	Transaction	Investment Description	Commitment	Pricing			Date			Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
Footnote	Date	Name or institution	City Sta	e Type	investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	8/22/2012	1	\$ -	Contingent Proceeds		Distribution <sup>5, 11</sup>	
																		Distribution Perfund	\$ 16,967
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington DI	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	90,269,076	\$ 437 Q15 724	Membership Interest 10	6/13/2013	Distribution Retund	\$ (460)
													9/17/2012			Membership Interest 10			
													10/15/2012			Membership Interest 10			
														15,000,000	,		11/5/2012	Distribution 5, 11	\$ 297,511,708
													11/5/2012	419,026,439	\$ -	Membership Interest 10		Distribution 5, 11	\$ 57,378,964
																		Distribution <sup>5, 11</sup>	\$ 1,609,739
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington DI	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	175,000,000	\$ 878,000,000	Debt Obligation w/ Contingent Proceeds			
													8/14/2012	5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent			
													8/31/2012	16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent Proceeds			
													9/17/2012	1,667,352	\$ 854,793,592				
													9/28/2012	35,000,000	\$ 819,793,592		:		
													10/15/2012	25,334,218	\$ 794,459,374	Debt Obligation w/ Contingent Proceeds			
																	11/5/2012	Distribution <sup>5, 11</sup>	\$ 8,289,431
													10/18/2012	794,459,374	\$ -	Contingent Proceeds	12/5/2012	Distribution 5, 11	\$ 1,433,088
																	12/6/2013	Distribution <sup>5, 11</sup>	\$ 141,894
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington DI	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	87,099,565	\$ 1,030,299,606	Membership Interest 10			
													3/14/2012	99,462,003	\$ 930,837,603	Membership Interest 10			
													5/14/2012	74,999,625	\$ 855,837,978	Membership Interest 10			
													7/16/2012	18,749,906	\$ 837,088,072	Membership Interest 10			
													8/14/2012	68,399,658	\$ 768,688,414	Membership Interest 10			
													9/17/2012	124,999,375	\$ 643,689,039	Membership Interest 10			
													10/15/2012	240,673,797	\$ 403,015,242	Membership Interest 10			
													11/15/2012	45,764,825	\$ 357,250,417	Membership Interest 10			
													12/14/2012	24,588,926	\$ 332,661,491	Membership Interest 10			
													1/15/2013	30,470,429		Membership Interest 10			
													2/14/2013	295,328,636	\$ 6,862,425	Membership Interest 10			
																		Distribution 5, 11	\$ 184,431,858
																		Distribution 5, 11	\$ 20,999,895
													2/21/2013	6,862,425	\$ -	Membership Interest 10		Distribution 5, 11	\$ 156,174,219
																		Distribution <sup>5, 11</sup>	\$ 105,620,441
																		Distribution <sup>5, 11</sup>	\$ 42,099,442
2	10/20/2000	AG GECC PPIF Master Fund, L.P.	Wilmington DI	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	2/22/2010 4	\$ 2.542.675.000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340				Debt Obligation w/ Contingent	5/29/2013	Distribution 5, 11	\$ 49,225,244
	10/30/2009	Nasco i ili Masco i unu, E.i .	······································	- rurchase	555. Jonganon w Contingent Froceeds	w 2,222,222,222	1-41	3/22/2010		// 10/2010	φ 2,που,υυυ,υ00	Ψ 2,234,790,340	2/14/2012		\$ 2,060,598,340	Proceeds  Debt Obligation w/ Contingent			$\vdash$
													3/14/2012	198,925,000	\$ 1,861,673,340	Proceeds  Debt Obligation w/ Contingent			
													5/14/2012	150,000,000	\$ 1,711,673,340	Debt Obligation w/ Contingent			
													7/16/2012	37,500,000	\$ 1,674,173,340	Proceeds  Debt Obligation w/ Contingent			
													8/14/2012	136,800,000	\$ 1,537,373,340	Proceeds  Debt Obligation w/ Contingent			
													9/17/2012		\$ 1,287,373,340	Proceeds  Debt Obligation w/ Contingent			
													10/15/2012		\$ 806,023,340	Debt Obligation w/ Contingent			
													11/15/2012		\$ 531,433,016	Debt Obligation w/ Contingent			
												]	12/14/2012		\$ 383,898,721	Debt Obligation w/ Contingent			
													1/15/2013	182,823,491	\$ 201,075,230	Proceeds	4/40/2042	Distribution <sup>5, 11</sup>	\$ 17,118,005
I		1		I	I	I	I	1	1		1 1			I		I	4/19/2013	Distribution ',	a 17,118,005

			Seller						Prelimi	nary Adjusted	Final Co	mmitment Amount <sup>7</sup>	Final Investment  Amount 9	Capital Repayment Details	Investment A	fter Capital Repayment	n	istribution or Disposit	tion
			Sellel		_				Con	illiunent	Fillal CO	minument Amount	Amount		investment A	ater Capital Repayment		istribution of Disposit	OII
Footnote		Date N	Name of Institution	City Sta	Transact ite Type	on Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Repayment Amount	Amount	Description	Date	Description	Proceeds
														2/14/2013 \$ 201,075,230	\$	Contingent Proceeds	4/25/2013 Di	stribution 5, 11	\$ 1,052,497
																	5/29/2013 Di	stribution 5, 11	\$ 1,230,643
1	11/	/4/2009 F	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington D	E Purchas	e Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011 \$ 1,202,957	\$ 619,375,301	Membership Interest 10			
														4/14/2011 \$ 3,521,835		Membership Interest 10			
														8/14/2012 \$ 104,959,251		Membership Interest 10			
														9/17/2012 \$ 72,640,245		Membership Interest 10			
														9/28/2012 \$ 180,999,095		Membership Interest 10			
														10/15/2012 \$ 134,999,325		Membership Interest 10			
														10/10/2012 ψ 104,000,020	ψ 12E,200,000	Wembership interest	10/19/2012 Di	etribution 5, 11	\$ 147,464,888
																	11/2/2012 Di		\$ 148,749,256
														10/19/2012 \$ 122,255,550	\$	- Membership Interest 10			
																	12/21/2012 Di	stribution 5, 11 nal Distribution <sup>5, 11</sup>	\$ 549,997
2	11/	/4/2009 F	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington D	E Purchas	e Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2.488.875.000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000			Debt Obligation w/ Contingen	12/11/2013 Fi	nal Distribution	\$ 75,372
										, , , ,		, , , , , , ,		5/13/2011 \$ 13,531,530		Debt Obligation w/ Contingent	t		
														7/31/2012 \$ 618,750,000		Debt Obligation w/ Contingent	t		<del>                                     </del>
														8/9/2012 \$ 151,006,173		Debt Obligation w/ Contingent	t		
														8/14/2012 \$ 11,008,652		Proceeds  Debt Obligation w/ Contingent			
														8/23/2012 \$ 160,493,230	\$ 286,210,415	Proceeds  Debt Obligation w/ Contingent			
														8/29/2012 \$ 103,706,836	\$ 182,503,579	Proceeds  Debt Obligation w/ Contingent			
														9/17/2012 \$ 20,637,410	\$ 161,866,170	Proceeds			
																Contingent Proceeds	10/19/2012 Di		\$ 6,789,287
														9/21/2012 \$ 161,866,170	\$		11/2/2012 Di	stribution 5, 11	\$ 3,718,769
																	12/21/2012 Di		\$ 13,750
																	12/11/2013 Fi	nal Distribution 5, 11	\$ 1,884
1	11/2	/25/2009 N	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington D	E Purchas	e Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012 \$ 74,499,628	\$ 400,050,373	Membership Interest 10			<u> </u>
														11/15/2012 \$ 59,787,459	\$ 340,262,914	Membership Interest 10			
														12/14/2012 \$ 40,459,092	\$ 299,803,821	Membership Interest 10			
														1/15/2013 \$ 10,409,317	\$ 289,394,504	Membership Interest 10			
														1/30/2013 \$ 219,998,900	\$ 69,395,604	Membership Interest 10			
														2/25/2013 \$ 39,026,406	\$ 30,369,198	Membership Interest 10			
																	3/25/2013 Di	stribution 5, 11	\$ 164,629,827
																	4/16/2013 Di		\$ 71,462,104
														3/25/2013 \$ 30,369,198	e	10	5/16/2013 Di		\$ 38,536,072
														3/23/2013 \$ 30,369,196	,	Membership Interest 10	7/11/2013 Di	stribution 5, 11	\$ 29,999,850
																	9/5/2013 Di		\$ 3,999,980
																	12/27/2013 Di		\$ 5,707,723
2	11/2	/25/2009 N	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington E	E Purchas	e Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012 \$ 149,000,000	\$ 800,000,000	Debt Obligation w/ Contingent	t		,,.
														11/15/2012 \$ 119,575,516		Debt Obligation w/ Contingent	t		
														11/20/2012 \$ 195,000,000		Debt Obligation w/ Contingent	t		
														12/14/2012 \$ 195,000,000		Debt Obligation w/ Contingent	t		
														1/15/2013 \$ 62,456,214		Debt Obligation w/ Contingent	t		
														1/15/2013 \$ 62,456,214	a 3/5,212,503	Proceeds	4/16/2013 Di	5, 11	\$ 7,143,340
														1/24/2013 \$ 375,212,503	s	- Contingent Proceeds	5/16/2013 Di		\$ 963,411
															\$ - Contingent Proceeds	J. J. 1	7/11/2013 Di		\$ 750,004
																	9/5/2013 Di		\$ 100,001
																	12/27/2013 Di	stribution 5, 11	\$ 142,168

				1	I	T.	1											
									nary Adjusted		7	Final Investment						
		Seller		4				Con	mitment 3	Final Com	mitment Amount '	Amount 9	Capital	Repayment Details	Investment After Capital Repayment		Distribution or Disposi	tion
Footnote	Date	Name of Institution City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
1	12/18/2009	Oaktree PPIP Fund, L.P. Wilmington	DE DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830 Membership Interest <sup>10</sup>			
													3/14/2012	\$ 39,387,753	\$ 477,017,077 Membership Interest <sup>10</sup>			
													9/17/2012	\$ 22,111,961	\$ 454,905,116 Membership Interest <sup>10</sup>			
													10/15/2012	\$ 32,496,972	\$ 422,408,144 Membership Interest 10			
													11/15/2012	\$ 111,539,536	\$ 310,868,608 Membership Interest 10			
													12/14/2012	\$ 55,540,026	\$ 255,328,581 Membership Interest 10			
													1/15/2013	\$ 14,849,910	\$ 240,478,671 Membership Interest 10			
													4/12/2013	\$ 18,268,328				
													5/14/2013	\$ 70,605,973				
													5/28/2013	\$ 119,769,362	\$ 31,835,008 Membership Interest 10			
																	Distribution 5, 11	\$ 46,575,750
																	Distribution 5, 11	\$ 54,999,725
													6/3/2013	\$ 31,835,008	\$ - Membership Interest 10		Distribution <sup>5, 11</sup>	\$ 27,999,860
																6/26/2013	Distribution <sup>5, 11</sup>	\$ 11,749,941
																	Distribution 5, 11	\$ 40,974,795
1																12/12/2013	Final Distribution 5, 11	\$ 539,009

		Seller							iminary Adjusted	Final Com	mitment Amount 7	Final Investment Amount 9	Conital	Repayment Details	Investment Afr	ter Capital Repayment		Distribution or Disposi	tion
		Seller							ommitment	Final Com	mitment Amount	Amount		Repayment Details	investment An	ter Capital Repayment		Distribution or Disposi	tion
Footnote	Date	Name of Institution	City State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000				
													3/14/2012	\$ 78,775,901	\$ 953,224,099				
													9/17/2012	\$ 44,224,144		Debt Obligation w/ Contingent Proceeds	:		
													10/15/2012	\$ 64,994,269	\$ 844,005,687	Debt Obligation w/ Contingent Proceeds			
													11/15/2012	\$ 223,080,187	\$ 620,925,500	Debt Obligation w/ Contingent Proceeds	:		
													12/14/2012	\$ 111,080,608	\$ 509,844,892				
													1/15/2013	\$ 89,099,906		Debt Obligation w/ Contingent Proceeds	:		
													4/12/2013	\$ 109,610,516		Debt Obligation w/ Contingent Proceeds	:		
																	5/28/2013	Distribution 5, 11	\$ 444,39
																	6/3/2013	Distribution 5, 11	\$ 1,960,28
																		Distribution <sup>5, 11</sup>	\$ 1,375,00
													5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 700,00
																		Distribution <sup>5, 11</sup>	\$ 293,75
																	7/9/2013	Distribution 5, 11	\$ 1,024,38
																	12/12/2013	Final Distribution 5, 11	\$ 13,47

INITIAL COMMITMENT AMOUNT FINAL COMMITMENT AMOUNT \$ 21,856,403,574 TOTAL DISTRIBUTIONS 5 \$ 2,643,315,922 \$ 30,000,000,000

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4 /On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been realiscated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation were realiscated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital realiscations from private investors in the TCW fund will remain a part of Treasury's total maximum s-PPIP investment amount.

The \$35.6 million of final investment in the TCW fund will remain a part of Treasury's total maximum s-PPIP investment amount.

The Amount adjusted to show Treasury's final capital committener (membership interests) final feet maximum and the maximum

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.