Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed - institution has repair Treasury's investment
Sold - by auction, an offering, or through a restructuring
Exited bankrucy/recelevership: Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full - all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

Warrants outstanding – Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

Warrants not outstanding — Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending June 4, 2014

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction	3,5	(Realized Loss) /	Gain ⁵	Warrant Proc	eeds
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ 23-Dec-08	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding								
	1ST CONSTITUTION BANCORP	CRANBURY	NJ 27-Oct-10						\$12,000,000.00		12,000	\$1,000.00				
8,14,18,44	1ST CONSTITUTION BANCORP 1ST ENTERPRISE BANK	CRANBURY LOS ANGELES	NJ 22-Nov-11 CA 13-Feb-09	Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding							\$326,576.00	231,782
0,14,10,44	1ST ENTERPRISE BANK		CA 11-Dec-09	Treferred Stock Wy Warrand	\$6,000,000.00	<i>\$0.00</i>	ÿ11,740,130.44	nedecined, in rail, warrants not outstanding								
	1ST ENTERPRISE BANK		CA 1-Sep-11						\$10,400,000.00		10,400	\$1,000.00			\$220,000.00	220
102	1ST FINANCIAL SERVICES CORPORATION 1ST FINANCIAL SERVICES CORPORATION		NC 14-Nov-08 NC 31-Dec-13	Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97	Sold, in full; warrants not outstanding	\$8,000,000.00		16,369	\$488.70	(\$8,369,000.00)			
11	1ST FINANCIAL SERVICES CORPORATION 1ST SOURCE CORPORATION		IN 23-Jan-09	Preferred Stock w/ Warrants	\$111.000.000.00	\$0.00	\$125,480,000,00	Redeemed, in full; warrants not outstanding	\$8,000,000.00		10,309	\$488.70	(00.000,606,84)			-
	1ST SOURCE CORPORATION	SOUTH BEND	IN 29-Dec-10	•	. ,,		, ,, ,,,,,		\$111,000,000.00		111,000	\$1,000.00				
	1ST SOURCE CORPORATION		IN 9-Mar-11												\$3,750,000.00	837,947
11,8,14	1ST UNITED BANCORP, INC. 1ST UNITED BANCORP, INC.	BOCA RATON BOCA RATON	FL 13-Mar-09 FL 18-Nov-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
	AB&T FINANCIAL CORPORATION		NC 23-Jan-09	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59	Sold, in full; warrants outstanding	\$10,000,000.00		10,000	91,000.00			2300,000.00	300
	AB&T FINANCIAL CORPORATION		NC 19-Nov-13						\$815,100.00		2,964	\$275.00	(\$2,148,900.00)			
	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION		NC 6-Jan-14 NC 10-Feb-14						\$150,621.36	(\$50,000.00)	536	\$281.00	(\$385.378.64)			
	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION		NC 19-Mar-14						\$150,021.30	(\$1,506.21)	530	\$281.00	(\$385,378.04)			-
44,8,14	ADBANC, INC.		NE 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding		(4-)						
	ADBANC, INC.		NE 21-Jul-11						\$12,720,000.00		12,720	\$1,000.00			\$636,000.00	636
8,14	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA OCALA	FL 23-Jan-09 FL 19-Jul-13	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding	\$877,729.70		893	\$982.90	(\$15,270.30)			
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 22-Jul-13						\$5,524,880.90		5,621	\$982.90	(\$96,119.10)		\$337,363.35	326
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 12-Sep-13							(\$64,026.11)			11-7			
104	ALASKA PACIFIC BANCSHARES, INC.		AK 6-Feb-09	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$7,501,881.70	Sold, in full; warrants not outstanding					(\$25,129,26)			
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.		AK 28-Nov-12 AK 29-Nov-12						\$208,870.74 \$4,058,697.67		234 4,547	\$892.60 \$892.60	(\$25,129.26) (\$488,302.33)			
	ALASKA PACIFIC BANCSHARES, INC.		AK 11-Jan-13						54,030,037.07	(\$42,675.67)	4,347	3032.00	(5400,302.33)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 26-Mar-13							(\$7,324.33)						
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 1-Apr-14	- ()- ()- ()- ()- ()- ()- ()- (***************************************							\$2,370,908.26	175,772
	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON DALTON	GA 26-Jun-09 GA 27-Mar-13	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding							\$94.153.69	101
	ALLIANCE BANCSHARES, INC.		GA 28-Mar-13						\$2,856,437.46		2,986	\$956.60	(\$129,562.54)		\$44,746.31	48
	ALLIANCE BANCSHARES, INC.		GA 9-Apr-13							(\$25,000.00)						
11	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION	SYRACUSE SYRACUSE	NY 19-Dec-08 NY 13-May-09	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding	\$26,918,000.00		26,918	\$1,000.00				
	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION		NY 17-Jun-09						\$20,918,000.00		20,918	\$1,000.00			\$900,000.00	173,069
15,14	ALLIANCE FINANCIAL SERVICES, INC.		MN 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding							,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	ALLIANCE FINANCIAL SERVICES, INC.		MN 6-Feb-13						\$3,375,945.00		4,500,000	\$0.75	(\$1,124,055.00)			
	ALLIANCE FINANCIAL SERVICES, INC. ALLIANCE FINANCIAL SERVICES, INC.		MN 7-Feb-13 MN 26-Mar-13						\$5,626,575.00	(\$90,025.20)	7,500,000	\$0.75	(\$1,873,425.00)		\$504,900.00	600,000
8	ALLIED FIRST BANCORP, INC.	OSWEGO	IL 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$3,652,000.00	\$409,753.00	Full investment outstanding; warrants outstanding		(\$30,023.20)						
8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69	Sold, in full; warrants not outstanding								
	ALPINE BANKS OF COLORADO		CO 18-Sep-12						\$280,115.76		344	\$814.30	(\$63,884.24)			
	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO 19-Sep-12 CO 20-Sep-12						\$6,559,920.24 \$50,160,264.00		8,056 61,600	\$814.30 \$814.30	(\$1,496,079.76) (\$11,439,736.00)		\$3,291,750.00	3,500
	ALPINE BANKS OF COLORADO		CO 16-Nov-12							(\$570,003.00)			(, , , , , , , , , , , , , , , , , , ,			
45,8,14	AMB FINANCIAL CORPORATION	MUNSTER	IN 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding								
44,8,14	AMB FINANCIAL CORPORATION AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	MUNSTER COLLINSVILLE	IN 22-Sep-11 OK 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding	\$3,674,000.00		3,674	\$1,000.00			\$184,000.00	184
44,8,14	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA		OK 5-Mar-09	Preferred Stock W/ Exercised Warrants	52,492,000.00	\$0.00	\$2,900,021.33	Redeemed, in full; warrants not outstanding	\$2,492,000.00		2,492	\$1,000.00			\$125,000.00	125
11	AMERICAN EXPRESS COMPANY		NY 9-Jan-09	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding								
	AMERICAN EXPRESS COMPANY		NY 17-Jun-09						\$3,388,890,000.00		3,388,890	\$1,000.00				
11.8.14	AMERICAN EXPRESS COMPANY AMERICAN PREMIER BANCORP	NEW YORK ARCADIA	NY 29-Jul-09 CA 29-May-09	Droformal Stock w/ Eversical Warrants	\$1,800,000,00	\$0.00	\$2,052,682.49	Redeemed in full waveness not outstanding							\$340,000,000.00	24,264,129
11,0,14	AMERICAN PREMIER BANCORP		CA 26-Jan-11	Preferred Stock w/ Exercised Warrants	31,800,000.00	30.00	32,032,002.43	Redeemed, in full; warrants not outstanding	\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	90
11,8,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding								
	AMERICAN STATE BANCSHARES, INC.		KS 2-Nov-11	_ , ,_ , ,	Annual management of the	2	*******	cold to C **	\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
-	AMERIS BANCORP AMERIS BANCORP		GA 21-Nov-08 GA 19-Jun-12	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding	\$48,391,200.00	(\$725,868.00)	52,000	\$930.60	(\$3,608,800.00)			
	AMERIS BANCORP		GA 22-Aug-12			_			\$40,331,200.00	(3723,000.00)	32,000	5530.00	(22,000,000.00)		\$2,670,000.00	698,554
45	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA 19-Dec-08	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding								
	AMERISERY FINANCIAL, INC. AMERISERY FINANCIAL, INC.		PA 11-Aug-11 PA 2-Nov-11						\$21,000,000.00		21,000	\$1,000.00			\$825,000.00	1,312,500
15.14	AMERISERY FINANCIAL, INC. AMERISE FINANCIAL SERVICES, INC		NE 21-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding							\$825,000.00	1,312,500
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE 26-Mar-13	THE STATE OF THE S	\$5,500,000	\$5.00	\$ 0,0 E 0,1 E 0.00	, and the second	\$359,040.00		374,000	\$0.96	(\$14,960.00)			
	AMFIRST FINANCIAL SERVICES, INC		NE 27-Mar-13						\$2,112,000.00		2,200,000	\$0.96	(\$88,000.00)			
	AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES, INC	MCCOOK MCCOOK	NE 28-Mar-13 NE 9-Apr-13						\$2,328,960.00	(\$48,000.00)	2,426,000	\$0.96	(\$97,040.00)		\$259,875.00	250,000
94	ANCHOR BANCORP WISCONSIN, INC.		WI 30-Jan-09	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Sold, in full; warrants not outstanding		(348,000.00)						
	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI 27-Sep-13						\$6,000,000.00		60,000,000	\$0.10	(\$104,000,000.00)			
11,90	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION		MD 30-Jan-09	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$9,643,136.33	Redeemed, in full; warrants outstanding	*****							
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP. INC. / F.N.B. CORPORATION		MD 18-Apr-12 MD 6-Mar-13						\$4,076,000.00 \$4.076,000.00		4,076 4.076	\$1,000.00 \$1,000.00				
11	ASSOCIATED BANC-CORP		WI 21-Nov-08	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding			4,076	\$1,000.00				
	ASSOCIATED BANC-CORP	GREEN BAY	WI 6-Apr-11						\$262,500,000.00		262,500	\$1,000.00				
	ASSOCIATED BANC-CORP	GREEN BAY	WI 14-Sep-11						\$262,500,000.00		262,500	\$1,000.00			£3 435 005 55	2 002 202
8 17	ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC.		WI 6-Dec-11 SC 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,503,554.78	Sold, in full; warrants not outstanding							\$3,435,005.65	3,983,308
W, 47	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC 7-Feb-14	Training Stock by Excitised Wallants	7£,000,000.00	30.00	JA.70	Solo, in ion, workers not outstanding	\$1,950,000.00		1,950	\$1,150.00		\$292,500.00	\$95,031.02	88
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC 10-Feb-14		,				\$50,000.00		50	\$1,150.00		\$7,500.00	\$10,798.98	10
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC 19-Mar-14							(\$25,000.00)	l					

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Rep	payment / Dispos	ition / Auction	3,5 Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Warrant Proce	ceeds
44,8,14	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33	Redeemed, in full; warrants not outstanding		(166)					Jildi es
11	AVENUE FINANCIAL HOLDINGS AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	NASHVILLE PALO ALTO	TN	15-Sep-11 30-Jan-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding	\$7,400,000.00		7,400	\$1,000.00		\$370,000.00	370
1.1	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	31-Jul-13	Freiened Stock Wy Wallants	30,000,000.00	30.00	37,303,037.13	redeemed, in full, warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			
9.44	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. BANCINDEPENDENT, INCORPORATED	PALO ALTO SHEFFIELD	CA	28-Aug-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding						\$190,781.12	81,670
5,44	BANCINDEPENDENT, INCORPORATED BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	13-Mar-09 14-Jul-11	Preferred Stock W/ Exercised Warrants		\$0.00		Redeemed, in full; warrants not outstanding	\$21,100,000.00		21,100	\$1,000.00		\$1,055,000.00	1,055
8,17,44	BANCORP FINANCIAL, INC.	OAK BROOK	IL	10-Jul-09	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding							
11	BANCORP FINANCIAL, INC. BANCORP RHODE ISLAND, INC.	OAK BROOK PROVIDENCE	RI RI	18-Aug-11 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed, in full; warrants not outstanding	\$13,669,000.00		13,669	\$1,000.00		\$410,000.00	410
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	5-Aug-09	·					\$30,000,000.00		30,000	\$1,000.00			
11,8,14	BANCORP RHODE ISLAND, INC. BANCPLUS CORPORATION	PROVIDENCE RIDGELAND	RI MS	30-Sep-09 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding						\$1,400,000.00	192,967
11,0,14	BANCPLUS CORPORATION	RIDGELAND	MS	29-Sep-10						\$48,000,000.00		48,000	\$1,000.00		\$2,400,000.00	2,400
8,14	BANCSTAR, INC. BANCSTAR, INC.	FESTUS	MO	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding	\$98.267.00		100	\$982.70			
	BANCSTAR, INC.	FESTUS FESTUS		26-Apr-13 29-Apr-13						\$98,267.00		8,500	\$982.70		\$426,338.55	430
	BANCSTAR, INC.	FESTUS	МО	31-May-13						,,	(\$84,509.62)			1, , , , , , , , ,		
83	BANCTRUST FINANCIAL GROUP, INC. BANCTRUST FINANCIAL GROUP, INC.	MOBILE MOBILE	AL	19-Dec-08 15-Feb-13	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding	\$50,000,000.00		50,000	\$1,000.00		\$15,000.00	730,994
8,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	14-Aug-09	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding	\$30,000,000.00		50,000	\$1,000.00			730,554
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	19-Dec-12						\$451,600.92		486	\$929.20			
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE		20-Dec-12 11-Jan-13						\$481,335.96	(\$9,329.37)	518	\$929.20	(\$36,664.04)	\$23,500.00	50
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	26-Mar-13							(\$15,670.63)					
6,7,11	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC NC	28-Oct-08 9-Jan-09	Preferred Stock w/ Warrants	\$15,000,000,000.00 \$10,000,000,000.00	\$0.00	\$26,599,663,040.28	Redeemed, in full; warrants not outstanding							
	BANK OF AMERICA	CHARLOTTE	NC	9-Dec-09		\$10,000,000,000.00				\$25,000,000,000.00		1,000,000	\$25,000.00			
0.44	BANK OF AMERICA	CHARLOTTE	NC	9-Mar-10	Profession 1 to 1 to 1	******	44	*******	Cald to 6 "					-	\$305,913,040.28	121,792,790
8,14	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE	NC NC	16-Jan-09 30-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding	\$2,502,000.00		3,000	\$834.00	(\$498,000.00)	\$100,100.00	150
	BANK OF COMMERCE	CHARLOTTE	NC	11-Jan-13							(\$25,000.00)	2,000	Ç.354.00	14.120,000,000	Ç-00,100.00	150
44	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING REDDING		14-Nov-08 27-Sep-11	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding	\$17,000,000,00		17.000	\$1,000.00			
	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING	CA	26-Oct-11						\$17,000,000.00		17,000	\$1,000.00		\$125,000.00	405,405
8	BANK OF GEORGE	LAS VEGAS	NV	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding				1			
	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV NV	21-Oct-13 6-Jan-14						\$955,240.00	(\$25,000.00)	2,672	\$357.50	(\$1,716,760.00)	\$23,709.00	134
11	BANK OF MARIN BANCORP	NOVATO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding		(323,000.00)					
	BANK OF MARIN BANCORP	NOVATO		31-Mar-09						\$28,000,000.00		28,000	\$1,000.00		4	
11	BANK OF MARIN BANCORP BANK OF NEW YORK MELLON	NOVATO NEW YORK	NY NY	23-Nov-11 28-Oct-08	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding						\$1,703,984.00	154,908
	BANK OF NEW YORK MELLON	NEW YORK	NY	17-Jun-09		43,000,000,000		40,000,000,000		\$3,000,000,000.00		3,000,000	\$1,000.00			
105	BANK OF NEW YORK MELLON BANK OF THE CAROLINAS CORPORATION	NEW YORK MOCKSVILLE	NY	5-Aug-09 17-Apr-09	Preferred Stock w/ Warrants	\$13,179,000.00	\$13,179,000.00	\$1,039,677.00	Full investment outstanding: warrants outstanding						\$136,000,000.00	14,516,129
11	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	12-Dec-08	Preferred Stock W/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding							
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	4-Nov-09						\$75,000,000.00		75,000	\$1,000.00			
8,106	BANK OF THE OZARKS, INC. BANKERS' BANK OF THE WEST BANCORP, INC.	LITTLE ROCK DENVER	AR CO	24-Nov-09 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.60	Redeemed, in full; warrants not outstanding						\$2,650,000.00	379,811
	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	co	24-Apr-14						\$12,639,000.00		12,639	\$1,000.00		\$632,000.00	632
44,8,14	BANKFIRST CAPITAL CORPORATION BANKFIRST CAPITAL CORPORATION	MACON MACON	MS	23-Jan-09 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding	\$15,500,000.00		15,500	\$1,000.00		\$775,000.00	775
8,14	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding	\$13,300,000.00		13,300	31,000.00		3773,000.00	773
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	9-Nov-12						\$900,000.00	(40.000.00)	1,000	\$900.00	(\$100,000.00)	\$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC	11-Jan-13 26-Mar-13							(\$9,000.00) (\$16,000.00)					
	BANNER CORPORATION/BANNER BANK	WALLA WALLA		21-Nov-08	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding							
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA WALLA WALLA	WA	3-Apr-12 12-Jun-13						\$109,717,680.00	(\$1,645,765.20)	124,000	\$884.80	(\$14,282,320.00)	\$134,201.00	243,998
44,8,14	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding						\$134,201.00	243,998
	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	28-Jul-11		\$18.751.000.00				\$795,000.00		795	\$1,000.00		\$40,000.00	4
12,16	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME	16-Jan-09 24-Feb-10	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding	\$18,751,000.00		18,751	\$1,000.00			
	BAR HARBOR BANKSHARES	BAR HARBOR	ME	28-Jul-10						4-0).0-0,000			7.7,000.00		\$250,000.00	52,455
11	BB&T CORP.	WINSTON-SALEM WINSTON-SALEM	NC NC	14-Nov-08 17-Jun-09	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding	\$2 122 640 000 00		2 124	\$1,000,000.00			
	BB&T CORP. BB&T CORP.	WINSTON-SALEM	NC	22-Jul-09						\$3,133,640,000.00		3,134	31,000,000.00		\$67,010,401.86	13,902,573
8	BCB HOLDING COMPANY, INC.	THEODORE	AL	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$1,706,000.00	\$173,507.50	Full investment outstanding; warrants outstanding							
11	BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE BALTIMORE	MD	23-Dec-08 26-Jan-11	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding	\$10,800,000.00		10,800	\$1,000.00	1		
	BCSB BANCORP, INC.	BALTIMORE	MD	19-Apr-13						,,		,			\$1,442,000.00	183,465
11,8,14	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA	30-Jan-09 6-Jul-11	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding	\$1,500,000,00	-	1.500	\$1.000.00			
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	19-Oct-11						\$1,500,000.00		1,500	\$1,000.00			
	BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA	7-Mar-12			-			\$1,500,000.00		1,500	\$1,000.00	1		
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA	6-Jun-12 27-Jun-12						\$1,200,000.00 \$300,000.00		1,200 300	\$1,000.00 \$1,000.00	1	\$300,000.00	300
11,14,8	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding							230
1	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE PHOENIXVILLE	PA PA	19-Sep-11 28-Dec-11						\$0.00 \$2,892,000.00		2,892 2,892	\$1,000.00 \$1,000.00	1	\$145,000.00	140
11	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	19-Dec-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding					1	3143,000.00	145
	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	27-May-09						\$40,000,000.00		40,000	\$1,000.00			
44.8.14	BERKSHIRE HILLS BANCORP, INC. BERN BANCSHARES, INC.	PITTSFIELD BERN	MA KS	24-Jun-09 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding					1	\$1,040,000.00	226,330
	BERN BANCSHARES, INC.	BERN	KS	1-Sep-11						\$985,000.00		985	\$1,000.00		\$50,000.00	5
8,14,18,44	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM BIRMINGHAM	MI	24-Apr-09 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,635,000.00 \$1,744,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding		-			-		
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	28-Jul-11						\$3,379,000.00		3,379	\$1,000.00		\$82,000.00	82
15,17	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding							
	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL	7-Feb-13 8-Feb-13						\$2,532,140.00 \$3,700,820.00		2,600,000 3,800,000	\$0.97 \$0.97	(\$67,860.00) (\$99,180.00)	\$64,158.97 \$140,347.75	64,000 140,000
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	26-Mar-13						J=,/00,020.00	(\$62,329.60)	.,000,000	,3.37	(222,200.00)	<i>₩</i> 471.73	240,000
8,14	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT	WI	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding	6400 550 55			****	(640 cm cm)		
	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI	29-Oct-12 31-Oct-12						\$186,550.00 \$8,913,450.00		9,795	\$910.00 \$910.00	(\$18,450.00) (\$881,550.00)	\$470,250.00	500
	BLACKHAWK BANCORP, INC.	BELOIT		11-Jan-13							(\$91,000.00)	.,		(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
14,8,14	BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC.	FARGO FARGO		22-May-09 27-Jun-12	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding	\$2,250,000.00		2,250	\$1,000.00			
	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	12-Sep-12						\$2,250,000.00		2,250	\$1,000.00		\$250,000.00	250
8,14	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding							
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	29-Oct-12						\$19,630.00		26	\$755.00	(\$6,370.00)		

March Marc	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Disposi	ition / Auction	3,5	(Realized Loss) /	Gain ⁵ Warrant Pro	
Part							Amount	Investment				(Fee) ⁴		Avg. Price			Shares
Column		BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO	31-Oct-12 11-Jan-13						\$9,040,370.00	(\$90,600.00)	11,974	\$755.00	(\$2,933,630.00)	\$541,793.34	600
March Marc	8,64,97	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible							
March Marc				KS	10-Feb-12 5-Dec-08	Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,261,845.65	Sold, in full; warrants outstanding					(\$5,000,000.00)		
March Marc		BLUE VALLEY BAN CORP	OVERLAND PARK	KS	18-Oct-13		. , . , ,		, , , , , ,		\$3,177,232.50			\$977.60	(\$72,767.50)		
Column		BLUE VALLEY BAN CORP		KS	21-Oct-13						\$18,085,785.00	(\$212.630.18)	18,500	\$977.60	(\$414,215.00)		
March Marc	8	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding		(52.12,0.50.10)					
Control Cont				NY NC	30-Aug-13	Professed Stock w/ Warrants	\$31,760,000,00	\$n.nn	\$35,140,666,12	Sold in full-warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00		\$375,000.00	375
Marie				NC		Freiened Stock wy Wallants	331,200,000.00	30.00	333,140,000.12	Solu, ili tuli, warrants not outstanding	\$28,797,649.80	(\$431,964.75)	31,260	\$921.20	(\$2,462,350.20)		
March Marc		BNC BANCORP		NC			*******	44.44	4							\$939,920.00	543,337
March Marc	44,8,14	BNC FINANCIAL GROUP, INC. BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT	27-Feb-09 4-Aug-11	Preferred Stock W/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding	\$4,797,000.00		4,797	\$1,000.00		\$240,000.00	240
Column	8	BNCCORP, INC.	BISMARCK	ND	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00	\$26,941,865.35	Sold, in full; warrants not outstanding			, i				
Part				ND ND													30 975
Column C		BNCCORP, INC.	BISMARCK	ND	25-Apr-14						319,930,000.00	(\$201,147.00)	15,530	31,001.10		321,340.00 3900,430.30	373
March Marc	44,8,14		HOUSTON	TX		Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding	£40,000,000,00		40.000	£1.000.00		¢500,000,00	500
Part	15,14			WI		Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00		\$500,000.00	500
Marked M																	179,000
Column C				WI							\$5,586,000.00	(\$61.787.30)	5,586,000	\$1.11		\$592,730.46 \$129,709.80	100,000
March Marc	11	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	21-Nov-08	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding		(0.00):00:00)					
March Marc	<u> </u>		BOSTON		13-Jan-10												
10 10 10 10 10 10 10 10		BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	7-Feb-11						\$104,000,000.00	+	104,000	\$1,000.00		\$6,202,523.25	2,887,500
March Marc	11	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	23-Dec-08	Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding	4						
March Marc	-	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA CA	23-Feb-11 16-Mar-11									\$1,000.00			
Part		BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	20-Apr-11						,0,004,000.00		0,004	\$2,000.00		\$1,395,000.00	396,412
Market Name	8			IL		Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding	£40,450,000,00		30,000	6375.00	(627 550 000 00)	6700 455 04	4 000
Part			BRIDGEVIEW	IL.							\$10,450,000.00	(\$104,500.00)	38,000	\$2/5.00	(527,550,000.00)	\$709,155.81	1,900
Marche	0.10.19.05.00.00			C*		Professor d Paralle (177	£0.000.055 ==	\$45,000,000,00	6040 445	Full investment outstanding							
March Marc	9,10,18,65,96,99			CA				\$15,000,000.00									
Minister	15,14	BROGAN BANKSHARES, INC.		WI		Subordinated Debentures w/ Exercised Warrants		\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding							
Memory		BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC	KAUKAUNA	WI	26-Apr-13						\$60,000.00						120,000
Marie Mari		BROGAN BANKSHARES, INC.	KAUKAUNA	WI	31-May-13						42/0.43/444	(\$25,000.00)	2,0.0,000	7-33		¥337,53370	
Description of Control Contr	8,44,14			KS		Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding	\$11,000,000,00		11 000	\$1,000,00		2550 000 00	550
March Marc	11,8,14		CLAYTON		24-Apr-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding						3550,000.00	330
March Marc	1	BUSINESS BANCSHARES, INC.	CLAYTON	МО	23-May-12						\$6,000,000.00		6,000				
Maintenned Mai	-	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON		9-Jan-13 24-Anr-13						\$2,500,000.00		2,500 6 500	\$1,000.00		\$750,000,00	750
Column	11,8,14	BUTLER POINT, INC.	CATLIN	IL	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding							730
A THOME SCHOOLS A THOME SC	11			IL VA		Denformed Stock vid) Warneste	\$20,000,000	én en		Redeemed in full warrants not outstanding	\$607,000.00		607	\$1,000.00		\$30,000.00	30
	**			VA		Preferred Stock Wy Warrants	\$20,000,000.00	ŞU.UÜ	\$45,4U5,957.78	neuceinicu, iii iuli; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			
Main		C&F FINANCIAL CORPORATION	WEST POINT	VA	11-Apr-12						\$10,000,000.00						
Control Cont	8.14.18.44			UT		Preferred Stock w/ Exercised Warrants	\$4,767 000 00	\$n.nn	\$10.674,333.80	Redeemed, in full: warrants not outstanding						\$2,303,180.00	167,504
Control Landon Cont	., ., .,	CACHE VALLEY BANKING COMPANY	LOGAN	UT	18-Dec-09			J0.00	4-0jojddd.00	, and a second s							
Control stands Cont	-		LOGAN	UT		Professoral Physics and Pro-	£44.000.000 ===	£0.5-	\$44.004.0CT ==	Sold to full	\$9,407,000.00		9,407	\$1,000.00		\$238,000.00	238
		CADENCE FINANCIAL CORPORATION	STARKVILLE	MS MS	9-Jan-09 4-Mar-11	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,U62.50	soiu, in iuli; warrants not outstanding	\$38,000,000.00	<u> </u>	44,000	\$863.60	(\$6,000,000.00)		
	44,8,14	CALIFORNIA BANK OF COMMERCE		CA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding						-	
Company Comp	11.8.14			CA CA		Preferred Stock w/ Exercised Warrants	\$3,300 000 00	\$n nn	\$3,802,719.75	Redeemed, in full: warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	200
Control March Control Marc	,0,0.	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	8-Dec-10						\$3,300,000.00		3,300	\$1,000.00		\$165,000.00	165
	8	CALVERT FINANCIAL CORPORATION		MO ARI CA	23-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1,037,000.00	\$1,037,000.00	\$215,442.61	Full investment outstanding; warrants outstanding							
Company Comp	11,8,14			MD		Preferred Stock W/ Exercised Warrants		\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding							
Company Comp		CAPITAL BANCORP, INC.	ROCKVILLE	MD	30-Dec-10						\$4,700,000.00	-	4,700	\$1,000.00		\$235,000.00	235
Control Countering Season Microsoft	39		RALEIGH RALEIGH	NC NC	12-Dec-08 28-Jan-11	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	кедеетед, in full; warrants not outstanding	\$41,279,000.00		41,279	\$1,000.00			
Company of Managers Company Co	8	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI	10-Apr-09	Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$5,100,000.00		Full investment outstanding; warrants outstanding							
Company	11			VA VA	14-Nov-08	Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13	Redeemed, in full; warrants not outstanding	\$3 555 199 000 00		3 555 100	\$1,000.00			
GATTAL PACIFIC BANGORP		CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	9-Dec-09						44,452,455,000,000		2,22,259	31,000.00		\$146,500,064.55	12,657,960
CAPTAL PACIFIC MANCROPS	8,14	CAPITAL PACIFIC BANCORP	PORTLAND	OR		Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding	£2.47.727.7.1			******	(0.00 300 0.00)		
CAPITA, PARCINE DIAGROSSION CAPITAL PARCINE DIAGROSSION CAPI		CAPITAL PACIFIC BANCORP	PORTLAND	OR	8-Nov-12 9-Nov-12						\$3,505,712.96	+		\$938.40 \$938.40	(\$16,272.96) (\$230,287.04)	\$169,042.00	200
CAMONA, MANCOPER, INC. MASHINGTON NO S-59-11 S-100,000,000 S-100,000,000 S-100,000 S-100		CAPITAL PACIFIC BANCORP	PORTLAND	OR	11-Jan-13							(\$25,000.00)					
ADMINISTRATION CRESSION C 39-49-01 Preferred Stock wy Warrants \$1,000,000,000 \$1,000,175,000 \$0.00 \$1,000,175,000 \$1,000,1	15,45,14		WASHINGTON WASHINGTON	MO	23-Oct-09 8-Sen-11	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding	\$6,251,000,00		6,751 000	\$1.00		\$313 mn nn	313,000
CAROLINA SAM FOLINOS, INC.		CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	9-Jan-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94	Sold, in full; warrants not outstanding						,000.00	
CAMCIUMA BANK HOLDIMOS, INC. GREENSORD NC 26 44x-13	-	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	20-Feb-13						\$14,525,843.40		15,534	\$935.10	(\$1,008,156.60)		
CABOLINA BANK PLOINNOS, NIC SERVICE SERV		CAROLINA BANK HOLDINGS, INC.		NC							3433,730.00	(\$149,616.00)	466	\$935.10	(\$30,243.40)		
CABOLINA TRUST BANK		CAROLINA BANK HOLDINGS, INC.		NC	19-Apr-13			4	4	2111.68						\$1,800,000.00	357,675
CAROLIAR TRUST BANK LINCOLITON NC 13-30-13	-			NC NC		Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding	\$3,412,000,00		4 000	\$853 nn	(\$588 000 nn)		
CAROLINATRUST BANK		CAROLINA TRUST BANK	LINCOLNTON	NC	11-Jan-13						Ţ-,*11,000.00		7,000	3033.00	(2300,000.00)		
11 CARBOLITON BANCORP 11.9.16 CARVER BANCORP			LINCOLNTON	NC NC	26-Mar-13							(\$15,880.00)				640.433.00	96.057
CARPOLITON BANCORP CARPOLI	11			MD		Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding		+				\$19,132.00	86,957
CAVER BANCORP N.C. NEW YORK W 27-Aug-10 27-Aug-10 518,970,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 5		CARROLLTON BANCORP	BALTIMORE		19-Apr-13						\$9,201,000.00		9,201	\$1,000.00		\$213,594.16	205,379
CASCADE FINANCIAL CORPORATION EVERTY VA 22-No-098 Prefered Stock w/ Warrants 538,970,000.00 50,00 51,678,900.00 50d, in full, warrants not outstanding 516,250,000.00 38,970 541,00 522,720,000.00 12 541,000	11,9,36			NY NY		Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding	\$18 980 000 00		18 000	\$1,000,00			
CASCADE FINANCIAL CORPORATION		CASCADE FINANCIAL CORPORATION	EVERETT	WA	21-Nov-08	Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding							
CATHAY GENERAL BANCORP				WA		- /	A		,		\$16,250,000.00		38,970	\$417.00	(\$22,720,000.00)		
CATHAY CEREAL BANCORP (105 AMGELES CA 30-5ep-13 (105 AMGELES CA 40-5ep-13 (105 AMGELES CA 40-5ep	11			CA CA		Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96	кедеетед, in full; warrants not outstanding	\$129,000,000 nn		129,000	\$1,000.00			
CATHAY GENERAL BANCORP LOS ANGELES CA 9-Dec-13 513,107,778.30 1,845		CATHAY GENERAL BANCORP	LOS ANGELES	CA	30-Sep-13												
	8,18,14,44	CATHAY GENERAL BANCORP CATSKILL HUDSON BANCORP, INC.	LOS ANGELES ROCK HILL	CA	9-Dec-13	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7.448.071.47	Redeemed, in full; warrants not outstanding						\$13,107,778.30	1,846,374

Market M	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Panayment / Disnos	sition / Auction	3,5	(Realized Loss) /	Gain ⁵	Warrant Proceeds
Marked M		modelator runic	City	State Sate	Original investment Type			TOTAL CASIL DACK	investment status						Gain	
Company Comp						\$3,500,000.00					(1.00)					
Column	9 57 07				Denformed Stock w/ Evereigned Wavenutz	\$4 114 000 00	¢n nn	6271 570 52	Currently not collectible	\$6,500,000.00		6,500	\$1,000.00			\$263,000.00 263
Column	0,37,37	CB HOLDING CORP.	ALEDO	IL 14-Oct-11										(\$4,114,000.00)		
March Marc	8,18,18				Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding							
March Marc		CBB BANCORP	CARTERSVILLE	GA 28-Nov-12		\$1,733,000.00				\$1,268,825.60		1,360	\$932.05	(\$91,174.40)		
Column										\$2,831,259.86	(444 444 444	3,037	\$932.05	(\$205,740.14)		\$115,861.34 132
Column																
Part	8,14	CBS BANC-CORP.	RUSSELLVILLE	AL 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding							
Column C				AL 7-Aug-12						\$923 304 00		1 020	\$905.20	(\$96,696,00)		
Company		CBS BANC-CORP.		AL 10-Aug-12									\$905.20			
March Marc			RUSSELLVILLE	AL 11-Sep-12	Desformed Stock w/ Wassants	\$11,550,000,00	\$11 EEO 000 00	¢E16.000.00	Full investment outstanding wassants outstanding		(\$219,963.60)					
March Marc	8	CEDARSTONE BANK	LEBANON	TN 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,564,000.00		\$4,672,098.50	Redeemed, in full; warrants not outstanding							
Company										\$3,564,000.00		3,564	\$1,000.00			\$178,000.00 178
Part	44		UNION		Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			
A. Marked M.			UNION	NJ 7-Dec-11												\$245,000.00 86,705
March Marc	11,59				Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, in full; warrants outstanding	\$55,000,000,00		55,000	\$1,000,00			
March Marc	8,14	CENTERBANK	MILFORD	OH 1-May-09	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding			33,000				
Column										\$24,750.00		30				£04.057.43
Column		CENTERBANK	MILFORD	OH 11-Jan-13						\$1,831,500.00	(\$18,562.50)	2,220	\$825.00	(\$388,500.00)		584,057.43 113
Part		CENTERBANK	MILFORD	OH 26-Mar-13							(\$6,437.50)					
Part	12,16				Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding	\$27.875.000.00		27 875	\$1,000,00			
14 15 15 15 15 15 15 15		CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL 28-Oct-09						7£1,013,000.00		27,073	J1,000.00			\$212,000.00 125,413
Part	11,8,14	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding	¢45.000.000.00		45.000	64.000 ==			
Part										\$15,000,000.00		15,000	\$1,000.00			\$750,000.00 750
Property of the color Prop	45	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA 5-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding							
Color Colo										\$10,000,000.00		10,000	\$1,000.00			\$2.525.000.00
All Decision Dec	8	CENTRAL BANCORP, INC. (TX)	GARLAND	TX 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$22,500,000.00	\$2,411,625.00	Full investment outstanding; warrants outstanding							32,323,000.00 234,742
Column	11,8,14			TX 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00	\$6,859,176.83	Redeemed, in full; warrants not outstanding							
March Marc	8 14				Preferred Stock w/ Exercised Warrants	\$22,000,000,00	\$0.00	\$25 797 528 80	Sold in full: warrants not outstanding	\$5,800,000.00		5,800	\$1,000.00			\$290,000.00 290
Proceedings		CENTRAL COMMUNITY CORPORATION		TX 10-Dec-12		,,,	,,,,,,	4-27-3-70-20-00					\$926.20			
Company Comp			TEMPLE	TX 11-Dec-12						\$15,043,340.40	(\$202.764.00)	16,242	\$926.20	(\$1,198,659.60)		\$1,058,725.80 1,100
West state of the content of the c					Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding		(3203,704.00)					
Comment										\$3,000,000.00		7,225	\$415.20	(\$4,225,000.00)		
Second control Seco	11		OAKHURST	NJ 23-Dec-08 NJ 24-Nov-10	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding	\$11,300,000,00		11.300	\$1,000.00			
Section Sect		CENTRAL JERSEY BANCORP	OAKHURST	NJ 1-Dec-10						. ,,						\$319,658.99 268,621
Column C	40		HONOLULU		Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding	¢26 227 E00 00	(\$4E4 219 7E)	3 950 000	¢12.75	(\$22.121.029.97)		
Column C		CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU													
Colty Age Colt	45		HONOLULU		Professor of Characters of Allermonter	27.000.000.00	ća sa	60.077.546.47	Dedesond to fill account and autotradian							\$751,888.00 79,288
Composition	45		FRESNO		Preferred Stock W/ Warrants	\$7,000,000.00	\$0.00	\$8,077,510.47	Redeemed, in full; warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00			
Control Section Control Se			FRESNO	CA 28-Sep-11												\$185,016.80 79,067
	93				Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding	\$3 350 000 00		11 385	\$294.20	(\$8.035.000.00)		
	8,17,44	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding					(40)000,0000,		
Company Agency Comp	****	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA 14-Jul-11	Desferred Sheets of Superland Manager	Ć7 F00 000 00	ćo co	60.007.704.43	Dedesond to fill account and autotradian	\$6,056,000.00		6,056	\$1,000.00			\$182,000.00 182
Company Comp	44,8,14		BEDFORD		Preferred Stock Wy Exercised Warrants		\$0.00		Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00			\$375,000.00 375
Company assertion Company Comp			OTTAWA	IL 9-Jan-09	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,203,387.14	Sold, in full; warrants outstanding							
Control Manufact (Control Ma				IL 25-Sep-13 II 18-Oct-13								25,266	\$325.00 \$325.00	(\$17,054,550.00)		
Company Comp		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 29-Oct-13						***************************************		3,000	73333	(4./200/20000)		
Company				IL 6-Jan-14						\$577.639.03	(\$19,500.00)	1.402	\$412.00	(6924 261 09)		
March Conference March		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 19-Mar-14						\$377,038.02	(\$5,776.38)	1,402	5412.00	(\$824,301.98)		
Comparison Com	15,14	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding	******				Adama		6400 535 50
CHINGE HANCHARD SHOCK SORPHINGS SAFE M. 1 1 1 1 1 1 1 1 1	-			NM 19-Dec-12 NM 20-Dec-12												
Street Control Con			SANTA FE	NM 11-Jan-13						,,,	(\$98,500.00)	.,,	,,,,,,	,		
CHICAGO C. 1. 1. 1. 1. 1. 1. 1.	15		CHICAGO			\$19,817,000.00		\$5,754,674.98 \$8 981 340 01								
CHICAGO SHORE CORPORATION		CHICAGO SHORE CORPORATION	CHICAGO	IL 14-Mar-14	Trecence Stock by Exercised Walfants	\$7,000,000.00	30.00	20,701,348.81	Solo, in full, warrants not outstanding			260		(\$2,340.00)		
23 OT GROUP RE. NIEW YORK VI 13-0e-08 Preferred Stock of Warrants S.3.10,00,000 S.0.0 S.4.18,675,000 Enter barburg/secoveruply		CHICAGO SHORE CORPORATION	CHICAGO							\$6,679,340.00	(660 3== ==)	6,740		(\$60,660.00)		\$347,193.00 350
CTROUDP INC.	23				Preferred Stock w/ Warrants	\$2.330.000.000 nn	\$p nn	\$43.687.500 00	Exited bankruptcv/receivership		(\$69,370.00)					
CITIGROUP INC. NEW YORK NY 13-11-11 Frefered Stock w/ Warnets No. 15-16-16-10 Frefered Stock w/ Warnet		CIT GROUP INC.	NEW YORK	NY 10-Dec-09										(\$2,330,000,000.00)		
CITICATION PINC. NEW YORK NY 3.1,90-11 Perferred Stock w/ Warrants 526,440,000.00 50.00 528,8891,00.0 Redeemed, in full, warrants not outstanding Section	19,30	CITIGROUP INC.	NEW YORK	NY 28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.44	Redeemed, in full; warrants not outstanding	\$25,000,000,000,00		7 692 307 602	¢a 1a		\$6.852.354.470.02	
CITZENS A NORTHERN CORPORATION		CITIGROUP INC.	NEW YORK	NY 31-Jan-11						00.000ر000ر000ر000ردعب		2,022,007,032	4.14دو		y0,032,334,470.93	\$54,621,848.84 210,084,034
CITENS BANCHERN CORPORATION WELLSON PA 1-56-10 September	11				Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding	£25 440		20.00	£4.000 ==			
S.5.75 CITZENS BANCORP NEVADA CITY CA 23-56-1 CITZENS BANCORP CITY C			WELLSBURU							\$26,44U,UU0.00		Zb,440	\$1,000.00			\$400,000.00 194.794
CITZENS BANCHARES CO. CHILLCOME MO 2-May-02 Preferred Stock wf Exercised Warrants \$24,990,000 \$0.00 \$31,952,381.45 \$0.00, in full; warrants not outstanding \$56,573.75 0 \$12,90 \$511.20 \$512.50 \$65,332.67.00 \$538,00.87.5 0 \$12,90 \$512.50 \$65,332.67.00 \$538,00.87.5 0 \$12,90 \$512.50 \$65,332.67.00 \$512.50 \$65,332.67.00 \$512.50 \$65,332.67.00 \$512.50 \$65,332.67.00 \$512.50 \$65,332.67.00 \$512.50 \$65,332.67.00 \$61.50 \$60.00 \$61.5	8,55,97	CITIZENS BANCORP	NEVADA CITY	CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently not collectible							
CITEMS BANCSHARES CO. CHILLEOTHE MO 7+6+33 Type	8.14				Preferred Stock w/ Exercised Warrants	\$24 990 000 00	\$n nn	\$13,957,381.45	Sold, in full-warrants not outstanding					(\$10,400,000.00)		
CITZENS BANCS-MARES CO. CHILLCOTHE MO 2 Feb. 13 Feb. 13 Feb. 14 S. (5,50,000,00 5,12,000 5,512,000,000 5,5		CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 7-Feb-13	The second secon	727,730,000.00	Ç0.00	7.27,25,201.43	was a surface of the							
13,36 CITIZEN BANCSHARES CORPORATION ATLANTA GA 6-Mar-09 Preferred Stock 57,462,000.00 5.00 57,978,131.22 Redeemed, in full, warrants not outstanding 57,462,000.00 7,462 51,000.00 57,462,000.00 7,462 51,000.00 7,462 51,000.00 7,462 51,000.00 7,462 7,462,	—		CHILLICOTHE	MO 8-Feb-13							,A	12,000	\$512.50	(\$5,850,000.00)		\$387,028.12 750
CITZENS BANCK-HARES CORPORATION	11,9,36			GA 6-Mar-13	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding		(\$128,073.75)					
8 CITZENS COMMERCE BANCSAMES, INC. VERSULES KY 6-Feb-59 Preferred Stock wf Exercised Warrants 56,300,000.00 5180,258.50 Full investment outstanding warrants outstanding warrants outstanding warrants outstanding warrants outstanding to the company of the preferred Stock wf Exercised Warrants 56,300,000.00 50.00 51,574,645.84 Redeemed, in full, warrants not outstanding 51,000,000 51,		CITIZENS BANCSHARES CORPORATION	ATLANTA	GA 13-Aug-10				, , , , , ,		\$7,462,000.00		7,462	\$1,000.00			
44,14 CITZENS COMMUNITY BANK SUTH HILL VA 22-Dec 08 Preferred Stock w/ Exercised Warrants \$3,000,000.00 \$0.0 \$3,574,645,84 Redeemed, in full, warrants not outstanding \$3,000,000.00 \$3,000,000 \$3,000	8															
CITIZENS COMMUNITY BANK SOUTH HILL VA 23-W-11 S3,000,000.00 3,000 S1,000.00 S15,000.00 150	44,8,14	CITIZENS COMMUNITY BANK	SOUTH HILL	VA 23-Dec-08	Preferred Stock w/ Exercised Warrants		\$0.00		Redeemed, in full; warrants not outstanding							
CITIZENS FIRST CORPORATION BDWLING GREEN KY 16-Feb-11 \$2,212,308,00 63 \$35,116.00	11			VA 28-Jul-11	Books and Paraticular	£0.330.000 ==				\$3,000,000.00		3,000	\$1,000.00			\$150,000.00 150
CITIZENS FIRST CORPORATION BOWLING GREEN KY 13-Feb-13 S3,100,904.00 94 \$35,116.00 94	11		BOWLING GREEN	KY 16-Feb-11	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$10,530,923.11	Redeemed, In full; warrants outstanding	\$2,212,308.00		63	\$35,116.00			
			BOWLING GREEN	KY 13-Feb-13												

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Rep	payment / Disposition / Auc	ion ^{3,5}	(Realized Loss) /	Gain ⁵ Warrant Proc	oceeds
					Amount	Investment			Amount	(Fee) ⁴ Shares		(Write-off)	Amount	Shares
	CITIZENS FIRST CORPORATION	BOWLING GREEN B	Y 15-Ja	-14					\$3,265,788.00		93 \$35,116.0	00		
86	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT I	11 12-De 11 12-Ap		\$300,000,000.00	\$0.00	\$369,245,436.64	Redeemed, in full; warrants outstanding	\$300,000,000.00	300,	000 \$1,000.0	20	+	
45	CITIZENS SOUTH BANKING CORPORATION		C 12-De		\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding		300,	31,000.0			
	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA N	C 22-Se	-11					\$20,500,000.00	20,	500 \$1,000.0	00	\$225,157.00	450,314
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	C 9-No	-11									3223,157.00	450,314
8,9	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	J 10-Ap		\$9,439,000.00	\$9,439,000.00	\$281,859.00	Full investment outstanding; warrants not outstanding						
11	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS C	A 21-No A 30-De	-08 Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$442,416,666.67	Redeemed, in full; warrants not outstanding	\$200,000,000.00	200,	000 \$1,000.0	10	 	
	CITY NATIONAL CORPORATION	BEVERLY HILLS	A 3-Ma	-10					\$200,000,000.00	200				
	CITY NATIONAL CORPORATION CLOVER COMMUNITY BANKSHARES, INC.	BEVERLY HILLS C	A 7-Ap		\$3,000,000.00	\$0.00	\$3.318.585.05	Sold. in full: warrants not outstanding					\$18,500,000.00	1,128,668
8,14	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER S	C 28-No		\$3,000,000.00	\$0.00	\$3,518,585.05	Sold, in full; warrants not outstanding	\$955,825.50	1	095 \$872.9	90 (\$139,174.50)		
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	C 29-No	-12					\$1,662,874.50	1,	905 \$872.9		\$114,021.50	150
87	CLOVER COMMUNITY BANKSHARES, INC. COASTAL BANKING COMPANY. INC.	CLOVER S FERNANDINA BEACH F	C 11-Ja L 5-De	-13 Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding		(\$25,000.00)			 	
02	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH F	L 8-Ma	-13	39,930,000.00	30.00	311,100,037.73	30id, ill full, wallants not outstanding	\$3,772,645.00	3,	950 \$955.:	10 (\$177,355.00)	,	
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	L 11-Ma						\$5,730,600.00	6,	000 \$955.1	10 (\$269,400.00)		
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH F	L 9-Ap	-13 -13						(\$95,032.45)			\$99,000.00	60,000
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	L 12-Ju	-13									\$225,647.45	145,579
8,17	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES. INC.	HILTON HEAD ISLAND S	C 28-Au	-09 Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding	\$397,550.00		500 \$795.:	10 (\$102,450.00)	\$389.857.05	450
	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND S	C 11-Ma						\$12,335,976.50	15,	500 \$795.: 515 \$795.:	10 (\$3,179,023.50)	\$25,990.47	450 30
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND S	C 9-Ap	-13						(\$127,335.27)				
45	COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER C	0 19-De 0 8-Se	-08 Preferred Stock w/ Warrants -11	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding	\$64,450,000.00	64,	450 \$1,000.0	10	 	
	COBIZ FINANCIAL INC.	DENVER	O 23-No	-11					,	54	7.2,300.3		\$143,677.00	895,968
44	CODORUS VALLEY BANCORP, INC. CODORUS VALLEY BANCORP, INC.	YORK F	A 9-Ja A 18-Au		\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding	\$16,500,000.00	16,	500 \$1,000.0	10	+ +	
	CODORUS VALLEY BANCORP, INC. CODORUS VALLEY BANCORP, INC.	YORK F	A 18-Au A 28-Se	-11					\$10,000,000.00	16	\$1,000.0		\$526,604.00	263,859
8,14	COLOEAST BANKSHARES, INC.	LAMAR	O 13-Fel	-09 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding						,.
	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC.	LAMAR C	0 19-Ju 0 22-Ju	-13					\$46,995.00 \$8,990,505.00	9,	52 \$903.8 948 \$903.8		\$494,381.25	50
	COLOEAST BANKSHARES, INC.	LAMAR	O 12-Se	-13					50,550,505.00	(\$90,375.00)	J-10 J-303.	(5557,755.00)	J-17-1,301.E3	30
11,8,14	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN	A 27-Ma	-09 Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding						
	COLONIAL AMERICAN BANK COLONY BANKCORP, INC	WEST CONSHOHOCKEN F FITZGERALD C	A 26-Oc A 9-Ja	-11 Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089,20	Sold, in full; warrants not outstanding	\$574,000.00		574 \$1,000.0	00	\$29,000.00	29
	COLONY BANKCORP, INC.	FITZGERALD	A 7-Fe	-13	720,000,000	70.00	4-0,00,000		\$21,633,944.71	27,				
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD C	A 8-Fel A 26-Ma						\$265,135.29	(\$218,990.80)	339 \$782.	10 (\$73,864.71)	+	
	COLONY BANKCORP, INC.	FITZGERALD C	A 20-Ma A 12-Ju							(\$218,990.80)			\$810,000.00	500,000
11,16	COLUMBIA BANKING SYSTEM, INC.	TACOMA	/A 21-No	-08 Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding						
	COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM, INC.		/A 11-Au /A 1-Se						\$76,898,000.00	76,	898 \$1,000.0	00	\$3,301,647.00	398,023
44,8,14	COLUMBINE CAPITAL CORP.	BUENA VISTA	0 27-Fe		\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding					, vo., co., co.	330,023
	COLUMBINE CAPITAL CORP.	BUENA VISTA C	O 22-Se						\$2,260,000.00	2	260 \$1,000.0	00	\$113,000.00	113
11	COMERICA INC. COMERICA INC.	DALLAS T	X 14-No X 17-Ma	-08 Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding	\$2,250,000,000.00	2,250	000 \$1,000.0	10	 	
	COMERICA INC.	DALLAS T	X 12-Ma	-10					\$2,230,000,000.00	2,230	J1,000.1		\$181,102,043.40	11,479,592
11	COMMERCE NATIONAL BANK	NEWPORT BEACH	A 9-Ja		\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding						
	COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK	NEWPORT BEACH C	A 7-0c						\$5,000,000.00	5,	000 \$1,000.0		\$566,858.50	87,209
15,14	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	Y 22-Ma	-09 Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding						
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES. INC.	LOUISVILLE B	Y 7-Au Y 8-Au	-12					\$130,500.00 \$1,469,250.00	174, 1,959,	000 \$0.3 000 \$0.3	75 (\$43,500.00) 75 (\$489,750.00)		
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	Y 9-Au	-12					\$13,100,250.00	17,467	000 \$0.7		\$792,990.00	900,000
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	Y 10-Au	-12					\$600,000.00	800	000 \$0.7	75 (\$200,000.00)	\$105,732.00	120,000
8 14	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BUSINESS BANK	LOUISVILLE B LOS ANGELES C	Y 11-Se A 23-Ja	-12 -09 Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding		(\$153,000.00)			 	
	COMMONWEALTH BUSINESS BANK	LOS ANGELES C	A 17-Ju	-13	**,7***,0***	75.00	44,444,444		\$7,323,651.00	7,	701 \$951.0	00 (\$377,349.00)	\$362,427.91	385
	COMMONWEALTH BUSINESS BANK	LOS ANGELES	A 12-Se		\$2,550,000.00					(\$73,236.51)				
11,8,14	COMMUNITY 1ST BANK COMMUNITY 1ST BANK	ROSEVILLE C	A 16-Ja A 19-De	-12			\$2,899,659.67	Redeemed, in full; warrants not outstanding	\$2,550,000.00	2.	550 \$1,000.0	00	\$128,000.00	128
11,8,14	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	S 6-Ma	-09 Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding						-
11,8,14	COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF MISSISSIPPI. INC./COMMUNITY BANK OF MISSISSIPPI	GOFF BRANDON N	S 18-Ju 1S 11-Se	-12 Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57.575.699.54	Redeemed, in full; warrants not outstanding	\$500,000.00	-	500 \$1,000.0	10	\$25,000.00	25
,-,+-	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	1S 29-Se	-10			1. 7	neacented, in rail, warrants not outstanding	\$52,000,000.00	52	000 \$1,000.0	00	\$2,600,000.00	2,600
8,17	COMMUNITY BANK OF THE PAY	KINGMAN A	Z 24-Ju		\$3,872,000.00		\$981,158.70	Full investment outstanding; warrants outstanding					++	
11,9,36	COMMUNITY BANK OF THE BAY COMMUNITY BANK OF THE BAY	OAKLAND C	A 16-Ja A 29-Se		\$1,747,000.00	\$0.00	\$1,823,188.61	Redeemed, in full; warrants not outstanding	\$1,747,000.00	1	747 \$1,000.0	00		
44	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY I	N 29-Ma	-09 Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding						
	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY I	15-Se 19-Oc						\$19,468,000.00	19,	468 \$1,000.0	00	\$1,100,869.50	386,270
11,101	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN \	A 19-De	-08 Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00	\$23,135,879.12	Redeemed, in full; warrants not outstanding						3,0,270
	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	A 24-Ju	-13					\$4,500,000.00 \$2,500,000.00	4				
	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN N	A 20-No A 23-Ap	-14					\$2,500,000.00	2,	500 \$1,000.0 680 \$1,000.0			
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN \	A 4-Ju	-14					, ,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	10	\$2,000.0		\$780,000.00	780,000
8,14	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO C	A 27-Fel A 30-No		\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding	\$3,717,560.00	3,	976 \$935.0	00 (\$258,440.00)	\$167,035.00	199
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	A 11-Ja	-13					33,/1/,300.00	(\$25,000.00)	3935.0	. (\$238,440.00)	\$107,035.00	199
81	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	A 19-De	-08 Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$15,206,719.94	Redeemed, in full; warrants outstanding	4426					-
76,8,14	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL SHARES, INC.	STAUNTON N	A 9-Ja . 15-Ma		\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding	\$12,643,000.00	12	643 \$1,000.0		 	
	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN I	. 21-De	-12	7-77		., ., .,		\$3,136,500.00	6,	970 \$450.0	00 (\$3,833,500.00)	\$157,050.00	349
8	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON A	R 3-Ap	-09 Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63	Sold, in full; warrants not outstanding	\$3,705,037.50		750 \$988.0	00 (\$44,962.50)	\$85,157.88	200
	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON A	R 7-Fe	-14					\$8,867,389.75	3,	750 \$988.0 975 \$988.0	0 (\$107,610.25)	\$85,157.88 \$544,614.34	550
44,8,14	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (TN)	HARRISON A UNION CITY	R 19-Ma N 20-Ma		\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding		(\$125,724.27)		+	+	
	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY T	N 18-Au	-11		\$0.00		redeemed, in ruii, warrants not outstanding	\$20,000,000.00	20,	000 \$1,000.0	10	\$1,000,000.00	1,000
			N 27-Fe		\$17,806,000.00	\$0.00	\$7,723,513.50	Sold, in full; warrants not outstanding					\$73,045,00	
8	COMMUNITY FIRST, INC.	COLUMBIA												
8	COMMUNITY FIRST, INC. COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.	COLUMBIA T COLUMBIA T COLUMBIA T	N 11-Ap	-14					\$1,322,500.50 \$4,028,202.50	4			\$391,312.50	140 750
8,67	COMMUNITY FIRST, INC. COMMUNITY FIRST, INC. COMMUNITY FOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	COLUMBIA TO COLUMBIA TO BRANDON	N 11-Ap N 14-Ap 1S 6-Fel	-14 -14 -19 Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding	\$4,028,202.50		405 \$300.5	(\$9,376,797.50)	\$391,312.50	750
8,67	COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.	COLUMBIA TO COLUMBIA TO BRANDON IN BRANDON IN BRANDON IN BRANDON IN TO COLUMBIA TO COLUMBI	N 11-Ap N 14-Ap	-14	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding				(\$9,376,797.50)		750

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Dispos	sition / Auction ³	,5	(Realized Loss) /	Gain ⁵	Warrant Proc	ceeds
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Guiii	Amount	Shares
8,14	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH 23-Dec-0 OH 19-Dec-1		\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding	\$952,850.00		1,003	\$950.00	(\$50,150.00)			
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH 20-Dec-1	2					\$1,517,150.00		1,597	\$950.00	(\$79,850.00)		\$105,000.00	130
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH 11-Jan-1 OH 26-Mar-1	3						(\$24,700.00) (\$300.00)						
44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ 30-Jan-0	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding		(3300.00)						
	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN MIDDLETOWN	NJ 11-Aug-1 NJ 26-Oct-1	1					\$9,000,000.00		9,000	\$1,000.00			\$460,000.00	311,972
15,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN 13-Nov-0		\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding								
	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN 12-Aug-1 MN 12-Sep-1	3					\$4,400,000.00	(\$48,849.24)	4,400,000	\$1.11		\$484,924.00	\$177,716.96	132,000
44,8,14	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA 9-Jan-0	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding		(\$48,849.24)						
	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA 6-Jul-1	1					\$24,000,000.00		24,000	\$1,000.00			\$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA 19-Dec-0 CA 10-Dec-1		\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding	\$2,172,000.00		3,000	\$724.00	(\$828,000.00)			
	COMMUNITY WEST BANCSHARES	GOLETA	CA 11-Dec-1	2					\$9,122,400.00		12,600	\$724.00				
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA 11-Jan-1 CA 12-Jun-1							(\$112,944.00)					\$698,351.00	521,158
53,110	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC 13-Feb-0		\$51,500,000.00	\$0.00	\$12,739,234.90	Sold, in full; warrants outstanding							3030,331.00	321,130
0.44	COMMUNITYONE BANCORP / FNB UNITED CORP. CONGAREE BANCSHARES, INC.	ASHEBORO CAYCE	NC 23-May-1 SC 9-Jan-0	1	\$3,285,000.00	\$0.00		Sold, in full; warrants not outstanding	\$10,149,929.90		1,085,554	\$9.35	(\$41,350,070.10)			
8,14	CONGAREE BANCSHARES, INC.	CAYCE	SC 29-Oct-1		\$3,285,000.00	\$0.00	\$3,483,629.20	sold, in full; warrants not outstanding	\$23,932.54		29	\$825.30	(\$5,067.46)			
	CONGAREE BANCSHARES, INC.	CAYCE	SC 31-Oct-1	2					\$2,687,046.56		3,256	\$825.30			\$106,364.00	164
8.14	CONGAREE BANCSHARES, INC. CORNING SAVINGS AND LOAN ASSOCIATION	CAYCE	SC 11-Jan-1 AR 13-Feb-0	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705,04	Sold, in full; warrants not outstanding		(\$25,000.00)						
-	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 30-Nov-1				, , , , , , ,		\$548,680.00		638	\$860.00	(\$89,320.00)		\$3,960.00	32
	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING CORNING	AR 11-Jan-1 AR 26-Mar-1							(\$5,486.80) (\$19,513.20)						
8,14	COUNTRY BANK SHARES, INC.	MILFORD	NE 30-Jan-0	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding		(313,313.20)						
	COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE 28-Nov-1 NE 29-Nov-1						\$713,208.30 \$6,193,989.20		777 6,748	\$917.90 \$917.90	(\$63,791.70)		\$372,240.00	376
	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD	NE 29-NOV-1						\$6,193,989.20	(\$69,071.98)	6,748	\$917.90	(\$554,010.80)		\$372,240.00	3/0
8	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS 5-Jun-0	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,635.27	Redeemed, in full; warrants not outstanding								
8	COVENANT FINANCIAL CORPORATION CRAZY WOMAN CREEK BANCORP INCORPORATED	CLARKSDALE BUFFALO	MS 30-Apr-1 WY 20-Feb-0	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$2,100,000.00	\$1,867,002.08	Redeemed, in part; warrants outstanding	\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY 8-Jan-1	4					\$1,000,000.00		1,000	\$1,000.00				
58	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC 9-Jan-0		\$24,900,000.00	\$0.00	\$31,333,741.20	Redeemed, in full; warrants outstanding	£24 000 000 00		34,000	Ć4 000 00				
8,14	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CROSSTOWN HOLDING COMPANY	RALEIGH BLAINE	NC 19-Feb-1 MN 23-Jan-0	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding	\$24,900,000.00		24,900	\$1,000.00				
	CROSSTOWN HOLDING COMPANY	BLAINE	MN 19-Jul-1	3					\$343,794.50		350	\$982.30	(\$6,205.50)			
	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN 22-Jul-1 MN 12-Sep-1	3					\$10,117,381.00	(\$104,611.76)	10,300	\$982.30	(\$182,619.00)		\$531,210.67	533
8	CSRA BANK CORP.	WRENS	GA 27-Mar-0	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$180,940.00	Full investment outstanding; warrants outstanding		(4-1-7-1-1-7)						
11,16	CVB FINANCIAL CORP. CVB FINANCIAL CORP	ONTARIO	CA 5-Dec-0 CA 26-Aug-0	Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed, in full; warrants not outstanding	\$97,500,000.00		97 500	\$1,000.00				
	CVB FINANCIAL CORP.	ONTARIO	CA 26-Aug-0 CA 2-Sep-0	9					\$32,500,000.00		32,500	\$1,000.00				
	CVB FINANCIAL CORP.	ONTARIO	CA 28-Oct-0	9											\$1,307,000.00	834,761
44,8,14	D.L. EVANS BANCORP D.L. EVANS BANCORP	BURLEY BURLEY	ID 27-Feb-0 ID 27-Sep-1		\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding	\$19,891,000.00		19,891	\$1,000.00			\$995,000.00	995
15,44,14	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI 15-May-0	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding								
0.14	DEERFIELD FINANCIAL CORPORATION DELMAR BANCORP	DEERFIELD DELMAR	WI 8-Sep-1 MD 4-Dec-0		\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding	\$2,639,000.00		2,639,000	\$1.00			\$132,000.00	132,000
0,14	DELMAR BANCORP	DELMAR	MD 7-Feb-1	3	39,000,000.00	30.00	30,350,331.13	30id, ili fuli, waifants not outstanding	\$5,293,527.28		8,648	\$612.10			\$311,943.55	450
	DELMAR BANCORP	DELMAR DELMAR	MD 8-Feb-1	3					\$215,462.72	/4	352	\$612.10	(\$136,537.28)			
8.18	DELMAR BANCORP DESOTO COUNTY BANK	HORN LAKE	MD 26-Mar-1 MS 13-Feb-0		\$1,173,000.00	\$0.00	\$2,781,331.97	Sold, in full; warrants not outstanding		(\$55,089.90)						
	DESOTO COUNTY BANK	HORN LAKE	MS 29-Dec-0	9	\$1,508,000.00			-								
	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS 24-Sep-1 MS 25-Sep-1						\$301,428.58 \$1,895,467.59		366 2,315	\$823.03 \$816.45			\$40,563.34	59
	DESOTO COUNTY BANK	HORN LAKE	MS 29-Oct-1	3					32,033,401.33	(\$33,333.34)	2,313	3010.43	(3413,331.41)			
15,14	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON WASHINGTON	MO 22-May-0	9 Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding	\$4,381,500.00		6.000.000	60.73	(\$1.618.500.00)			
	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON	MO 8-Aug-1 MO 9-Aug-1	2					\$4,381,500.00		13,965,000	\$0.73 \$0.73			\$688,041.09	902,000
	DIAMOND BANCORP, INC.	WASHINGTON	MO 10-Aug-1	2					\$350,520.00	(4	480,000	\$0.73	(\$129,480.00)		\$91,535.40	120,000
8.14	DICKINSON FINANCIAL CORPORATION II	WASHINGTON KANSAS CITY	MO 11-Sep-1 MO 16-Jan-0	Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding		(\$149,299.61)						
-	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO 7-Feb-1	3			, , , , , , , , , , , , , , , , , , , ,		\$8,025,555.03		14,523	\$552.60	(\$6,497,444.97)		\$3,372.19	5
	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY	MO 8-Feb-1 MO 26-Mar-1						\$72,684,793.30	(\$807,103.48)	131,530	\$552.60	(\$58,845,206.70)		\$4,922,044.87	7,298
11	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL 13-Mar-0	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding		(3807,103.48)						
	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL 21-Apr-1						\$1,224,558,000.00		1,224,558	\$1,000.00			\$172,000,000.00	20,500,413
44	DISCOVER FINANCIAL SERVICES DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA 30-Jan-0		\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding							\$172,000,000.00	20,300,413
	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA 4-Aug-1 PA 21-Sep-1	1					\$11,750,000.00	-	11,750	\$1,000.00		-	A	,
15	DNB FINANCIAL CORPORATION DUKE FINANCIAL GROUP, INC.	DOWNINGTOWN MINNEAPOLIS	PA 21-Sep-1 MN 19-Jun-0		\$12,000,000.00	\$0.00	\$17,424,285.82	Redeemed, in full; warrants not outstanding							\$458,000.00	186,311
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN 27-Nov-1	3					\$5,000,000.00		5,000,000	\$1.00				
	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MINNEAPOLIS	MN 5-Mar-1 MN 2-Apr-1						\$2,000,000.00 \$5,000,000.00		2,000,000 5,000,000	\$1.00 \$1.00			\$600,000.00	600,000
12,44	EAGLE BANCORP, INC.	BETHESDA	MD 5-Dec-0	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants outstanding							3000,000.00	000,000
	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD 23-Dec-0 MD 14-Jul-1						\$15,000,000.00		15,000	\$1,000.00				
	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA	MD 14-Jul-1 MD 23-Nov-1	1					\$23,235,000.00		23,235	\$1,000.00			\$2,794,422.00	770,868
11,16	EAST WEST BANCORP, INC.	PASADENA	CA 5-Dec-0	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding	*****							
	EAST WEST BANCORP, INC. EAST WEST BANCORP, INC.	PASADENA PASADENA	CA 29-Dec-1 CA 26-Jan-1	1					\$306,546,000.00		306,546	\$1,000.00			\$14,500,000.00	1,517,555
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA 9-Jan-0	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,453,653.60	Sold, in full; warrants outstanding							. ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, passe
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES. INC.	TAPPAHANNOCK TAPPAHANNOCK	VA 18-Oct-1 VA 21-Oct-1	3					\$3,900,000.00 \$20,100,000.00		3,900 20,100	\$1,104.10 \$1,104.10		\$406,029.00 \$2,092,611.00		
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA 6-Jan-1	4					\$20,100,000.00	(\$264,986.40)	20,100	\$1,104.10		32,092,011.00		
89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC 16-Jan-0	Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$22,526,494.08	Redeemed, in full; warrants outstanding				*****				
44	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. EMCLAIRE FINANCIAL CORP.	ENGELHARD EMLENTON	NC 19-Feb-1 PA 23-Dec-0		\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding	\$17,949,000.00		17,949	\$1,000.00				-
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA 18-Aug-1	1	+· /===/=00.00	-0.00			\$7,500,000.00		7,500	\$1,000.00				
45	EMCLAIRE FINANCIAL CORP. ENCORE BANCSHARES INC.	EMLENTON HOUSTON	PA 7-Dec-1 TX 5-Dec-0		\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants outstanding						-	\$51,113.00	50,111
	ENCORE BANCSHARES INC.	HOUSTON	TX 27-Sep-1	1	334,000,000.00	30.00	232,612,029	www.cincu, iii iuii, wairants outstanding	\$34,000,000.00		34,000	\$1,000.00				
	ENCORE BANCSHARES INC.	HOUSTON	TX 23-Nov-1	1	£35.000		C 42 004	Padamad Infall							\$637,071.00	728,052
11	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS ST. LOUIS	MO 19-Dec-0 MO 7-Nov-1 MO 9-Jan-1	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding	\$35,000,000.00		35,000	\$1,000.00				-
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO 9-Jan-1	3											\$1,006,100.00	324,074

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction	,5	(Realized Loss) /	Gain⁵	Warrant Proceeds	
		· ·			Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount Share	es
8,44,14	ENTERPRISE FINANCIAL SERVICES GROUP, INC. ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK ALLISON PARK	PA 12-Jun-09 PA 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
8,44,72	EQUITY BANCSHARES, INC.	WICHITA	KS 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding								
8,14	EQUITY BANCSHARES, INC. EXCHANGE BANK	WICHITA SANTA ROSA	KS 11-Aug-11 CA 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding	\$8,750,000.00		8,750	\$1,000.00			\$438,000.00	438
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA 3-Aug-12 CA 8-Aug-12						\$481,387.50 \$17,505,000.00		550 20,000	\$875.20 \$875.20	(\$68,612.50) (\$2,495,000.00)		\$1,910,898.00	2,000
	EXCHANGE BANK	SANTA ROSA	CA 9-Aug-12						\$8,725,367.25		9,969	\$875.20	(\$1,243,632.75)		\$120,386.57	126
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA 10-Aug-12 CA 13-Aug-12						\$420,995.25 \$10.503.000.00		481 12.000	\$875.20 \$875.20	(\$60,004.75) (\$1.497.000.00)		\$22,930.78	24
	EXCHANGE BANK	SANTA ROSA	CA 11-Sep-12						720,000,000	(\$376,357.50)	,,,,,	70.0.2	(42) 111 / 111 / 111			
8,14,18	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN 30-Jan-09 TN 6-Nov-09	Preferred Stock w/ Exercised Warrants	\$4,609,000.00 \$3,535,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding								
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN 6-Feb-13 TN 7-Feb-13						\$4,797,325.00 \$2,734,192.50		5,090 2,901	\$942.50	(\$292,675.00) (\$166,807.50)		\$222,007.50	230
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT	TN 8-Feb-13						\$2,734,192.50		2,901	\$942.50 \$942.50	(\$8,797.50)		\$222,007.50	230
9.14	F & M BANCSHARES, INC. F & M FINANCIAL CORPORATION (NC)	TREZEVANT SALISBURY	TN 26-Mar-13 NC 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding		(\$76,757.21)						
0,14	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC 18-Sep-12	Freieried Stock Wy Exercised Wallants	317,000,000.00	30.00	320,113,744.43	30id, in fail, warrants not outstanding							\$136,813.05	150
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC 19-Sep-12 NC 20-Sep-12						\$2,664,750.00 \$13,485,250.00		2,805 14,195	\$950.00 \$950.00	(\$140,250.00) (\$709,750.00)		\$638,460.90	700
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC 16-Nov-12						, , , , , , ,	(\$161,500.00)			1,		,	
15,14	F&C BANCORP. INC. F&C BANCORP. INC.	HOLDEN HOLDEN	MO 22-May-09 MO 8-Nov-12	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding	\$1,590,599.43		1,659,000	\$0.96	(\$68,400.57)			\rightarrow
	F&C BANCORP, INC. F&C BANCORP, INC.	HOLDEN HOLDEN	MO 13-Nov-12						\$1,278,999.18	(\$25,000,00)	1,334,000	\$0.96	(\$55,000.82)		\$125,000.00	150,000
8,14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	MO 11-Jan-13 TN 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding		(\$25,000.00)						
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE	TN 19-Sep-12 TN 20-Sep-12						\$157,500.00		200	\$797 EO	(\$42,500.00)		\$96,465.60	112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 21-Sep-12						\$13,421,362.50		17,043	\$787.50 \$787.50	(\$3,621,637.50)		\$645,975.00	750
11	F&M FINANCIAL CORPORATION (TN) F.N.B. CORPORATION	CLARKSVILLE HERMITAGE	TN 16-Nov-12 PA 9-Jan-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104.023.433.33	Redeemed, in full; warrants not outstanding		(\$135,788.63)						
**	F.N.B. CORPORATION	HERMITAGE	PA 9-Sep-09	Tretated stock wy Walland	\$100,000,000.00	70.00	\$207,023,733.33.	neactified, in fail, waitand not outstanding	\$100,000,000.00		100,000	\$1,000.00				
8	F.N.B. CORPORATION FARMERS & MERCHANTS BANCSHARES, INC.	HERMITAGE HOUSTON	PA 23-Nov-11 TX 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$11,000,000.00	\$2,063,280.00	Full investment outstanding; warrants outstanding							\$690,100.00	651,042
8,14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold, in full; warrants not outstanding								
	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA ARGONIA	KS 24-Jun-13 KS 26-Jul-13						\$425,425.00	(\$25,000.00)	442	\$962.50	(\$16,575.00)		(\$2,835.00)	22
11,8	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR WINDSOR	VA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding	\$3,063,000.00		3,063	\$1,000.00				
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA 9-Jan-13 VA 31-Dec-13						\$5,689,000.00		5,689	\$1,000.00			\$438,000.00	438
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT FRANKFORT	KY 9-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding	\$22,196,700.00	(\$332,950.50)			(\$7,803,300.00)			
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY 19-Jun-12 KY 18-Jul-12						\$22,196,700.00	(\$332,950.50)	30,000	\$739.90	(\$7,803,300.00)		\$75,000.00	223,992
15,14	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS 19-Jun-09 KS 8-Nov-12	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding	\$96,290.00		100,000	\$0.96	(\$3,710.00)			
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS 9-Nov-12												\$37,387.14	38,000
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS 13-Nov-12 KS 11-Jan-13						\$11,458,510.00	(\$115,548.00)	11,900,000	\$0.96	(\$441,490.00)		\$552,936.00	562,000
45,8,14	FARMERS STATE BANKSHARES, INC.	HOLTON	KS 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding							4	
15,17	FARMERS STATE BANKSHARES, INC. FBHC HOLDING COMPANY	HOLTON BOULDER	KS 21-Jul-11 CO 29-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding	\$700,000.00		700	\$1,000.00			\$40,000.00	4
0.44	FBHC HOLDING COMPANY	BOULDER	CO 9-Mar-11	Professor & Paralle of Properties & Manager		***	\$40,035,630,65	Cold to fell consents and authorities	\$650,000.00		3,035,000	\$0.21	(\$2,385,000.00)			
5,14	FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON HOUSTON	TX 26-Jun-09 TX 20-Feb-13	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding	\$18,874,674.00		21,042	\$897.00	(\$2,167,326.00)		\$994,613.40	1,052
45.8.14	FC HOLDINGS, INC. FCB BANCORP, INC.	HOUSTON LOUISVILLE	TX 26-Mar-13 KY 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding		(\$188,746.74)						
33,0,14	FCB BANCORP, INC.	LOUISVILLE	KY 22-Sep-11						\$9,294,000.00		9,294	\$1,000.00			\$465,000.00	465
8,14	FFW CORPORATION FFW CORPORATION	WABASH WABASH	IN 19-Dec-08 IN 28-Nov-12	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding	\$879,424.60		974	\$902.90	(\$94,575.40)			
	FFW CORPORATION	WABASH	IN 30-Nov-12						\$5,701,813.50		6,315	\$902.90	(\$613,186.50)		\$358,558.20	364
15,11,14	FFW CORPORATION FIDELITY BANCORP, INC. (LA)	WABASH BATON ROUGE	IN 11-Jan-13 LA 29-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding		(\$65,812.38)						\rightarrow
77	FIDELITY BANCORP, INC. (IA)	BATON ROUGE	LA 27-Mar-13	Desferred Shark will Manusch	\$7,000,000,00				\$3,942,000.00		3,942,000	\$1.00			\$197,000.00	197,000
"	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PITTSBURGH	PA 12-Dec-08 PA 30-Nov-12	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,388,333.33	Redeemed, in full; warrants outstanding	\$7,000,000.00		7,000	\$1,000.00				
8,17	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE	IN 13-Nov-09 IN 19-Jul-13	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding	\$439,000,00		439	\$1.058.90		\$25,857.10		
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN 22-Jul-13						\$6,218,000.00		6,218	\$1,058.90		\$366,240.20	\$242,302.50	200
8.14	FIDELITY FEDERAL BANCORP FIDELITY FINANCIAL CORPORATION	EVANSVILLE WICHITA	IN 12-Sep-13 KS 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding		(\$70,490.97)						
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS 1-Aug-12	FOR STATE OF	\$30,E0E,000.00	20.00	\$70,500,r0U.0Z	and the second s	\$120,320.10		135	\$891.30	(\$14,679.90)			=
1	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS 2-Aug-12 KS 3-Aug-12						\$26,737.80 \$298,572.10		30 335	\$891.30 \$891.30	(\$3,262.20) (\$36,427.90)			-
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS 3-Aug-12 KS 7-Aug-12						\$3,200,514.66		3,591	\$891.30 \$891.30	(\$390,485.34)		\$170,227.93	179
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS 8-Aug-12 KS 9-Aug-12						\$2,348,470.10 \$26,056,877.36		2,635 29,236	\$891.30 \$891.30	(\$286,529.90) (\$3,179,122.64)		\$167,374.94 \$1,210,615.36	176 1,273
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS 10-Aug-12						\$285,203.20	(4444 444 44)	320	\$891.30	(\$34,796.80)		\$176,884.89	186
	FIDELITY FINANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION	WICHITA ATLANTA	KS 11-Sep-12 GA 19-Dec-08	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$51,286,669.09	Sold, in full; warrants outstanding		(\$323,366.95)						
11	FIDELITY SOUTHERN CORPORATION FIFTH THIRD BANCORP	ATLANTA CINCINNATI	GA 3-Jul-12 OH 31-Dec-08	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding	\$43,408,920.00	(\$651,133.80)	48,200	\$900.60	(\$4,791,080.00)			
11	FIFTH THIRD BANCORP	CINCINNATI	OH 2-Feb-11	Freieneu Stock w/ Wallants	\$3,408,000,000.00	30.00	34,043,572,002.07	redeemed, in fair, warrants not outstanding	\$3,408,000,000.00		136,320	\$25,000.00				
11	FIFTH THIRD BANCORP FINANCIAL INSTITUTIONS, INC.	CINCINNATI WARSAW	OH 16-Mar-11 NY 23-Dec-08	Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding							\$280,025,936.00 43,6	,617,747
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY 23-Feb-11		40.10.00100000	,,,,,	7.0,.0.,0.		\$12,505,000.00		2,501	\$5,000.00				
-	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW WARSAW	NY 30-Mar-11 NY 11-May-11						\$25,010,000.00		5,002	\$5,000.00			\$2,079,962.50	378,175
45,8,14	FINANCIAL SECURITY CORPORATION	BASIN	WY 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, in full; warrants not outstanding								
15,17,44	FINANCIAL SECURITY CORPORATION FINANCIAL SERVICES OF WINGER, INC.	BASIN WINGER	WY 21-Jul-11 MN 31-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN 1-Sep-11					-	\$3,742,000.00		3,742,000	\$1.00			\$112,000.00	112,000
8,14	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN 22-May-09 MN 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding	\$690,723.49		769	\$898.20	(\$78,276.51)		\$2,979.49	6
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN 11-Dec-12 MN 11-Jan-13						\$366,469.68	(\$10.571.93)	408	\$898.20 \$898.20	(\$41,530.32)		\$26,318.80	53
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN 26-Mar-13							(\$10,571.93) (\$14,428.07)						
8,14	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA CORDOVA	TN 26-Jun-09 TN 20-Dec-12	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full; warrants not outstanding	\$2,395,742.20		3,422	\$700.10	(\$1,026,257.80)		\$94,701.71	171
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN 11-Jan-13						\$2,393,742.20	(\$23,957.42)	3,422	\$700.10	(31,020,257.80)		334,/UL./1	1/1
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN 26-Mar-13							(\$1,042.58)	l					

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*		epayment / Dispos			(Realized Loss) /	Gain ⁵ Warrant Pro	
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
15,11,14	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE ELK GROVE VILLAGE	IL IL	24-Jul-09 21-Dec-11	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000,000	\$1.00			
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	11-Dec-12						\$35,000,000.00		35,000,000	\$1.00		\$2,500,000.00	2,500,000
11,9,36	FIRST AMERICAN INTERNATIONAL CORP. FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN BROOKLYN	NY	13-Mar-09 13-Aug-10	Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00			
45	FIRST BANCORP (NC)	TROY	NC	9-Jan-09	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding							
	FIRST BANCORP (NC) FIRST BANCORP (NC)	TROY	NC NC	1-Sep-11 23-Nov-11						\$65,000,000.00		65,000	\$1,000.00		\$924,462.00	616,308
34	FIRST BANCORP (PR)	SAN JUAN	PR		Preferred Stock w/ Warrants	\$400,000,000.00	\$238,972,281.88	\$122,513,539.32	Sold, in part; warrants outstanding						3924,402.00	010,308
	FIRST BANCORP (PR)	SAN JUAN	PR	16-Aug-13						\$81,000,000.00		12,000,000	\$6.75			
8,11,14	FIRST BANCORP (PR) FIRST BANCTRUST CORPORATION	SAN JUAN PARIS	PR II	13-Sep-13 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding	\$8,514,153.00		1,261,356	\$6.75	(\$6,802,024.20)		
0,11,14	FIRST BANCTRUST CORPORATION	PARIS	IL	18-Jan-12	Treferred Stock by Exercised Warrants	\$1,550,000.00	Ç0.00	\$3,030,310.30	nedecined, in fair, warrants not outstanding	\$3,675,000.00		3,675	\$1,000.00			
45.8.14	FIRST BANCTRUST CORPORATION	PARIS	IL	24-Oct-12	- () () () ()					\$3,675,000.00		3,675	\$1,000.00		\$368,000.00	368
45,8,14	FIRST BANK OF CHARLESTON, INC. FIRST BANK OF CHARLESTON, INC.	CHARLESTON CHARLESTON	wv	6-Feb-09 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3,960,105.00	Redeemed, in full; warrants not outstanding	\$3,345,000.00		3,345	\$1,000.00		\$167,000.00	167
45,8,14	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding	40,0.0,000.00		3,010	7-7		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
_	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	8-Sep-11						\$10,000,000.00		10,000	\$1,000.00		\$500,000.00	500
8	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO	31-Dec-08 8-Aug-13	Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding	\$105,000.00		300	\$350.00	(\$195,000.00)		
	FIRST BANKS, INC.	CLAYTON	MO	9-Aug-13						\$12,171,950.00		34,777	\$350.00	(\$22,605,050.00)	\$2,430,181.71	4,299
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO	12-Aug-13						\$87,028,900.00	(\$993,058.50)	248,654	\$350.00	(\$161,625,100.00)	\$5,919,151.59	10,471
	FIRST BANKS, INC.	CLAYTON	MO	12-Sep-13 24-Sep-13						\$3,209,702.21	(\$993,058.50)	5,819	\$551.60	(\$2,609,297.79)	+	
	FIRST BANKS, INC.	CLAYTON	MO	25-Sep-13						\$3,226,801.50		5,850	\$551.60	(\$2,623,198.50)		
ar.	FIRST BANKS, INC.	CLAYTON	MO	29-Oct-13	Desferred Charles (Missessee	\$100,000,000.00	ćo 00	\$112,410,898.89	Dedesoned in 6 III was not a state of the		(\$64,365.04)				-	
~3	FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION	URBANA URBANA	IL.	6-Mar-09 25-Aug-11	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,698.89	Redeemed, in full; warrants not outstanding	\$100,000,000.00		100,000	\$1,000.00		+	
	FIRST BUSEY CORPORATION	URBANA	IL	23-Nov-11								/****			\$63,677.00	573,833
8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	10-Apr-09	Preferred Stock w/ Warrants	\$2,211,000.00 \$2,032,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding				1			
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA	11-Dec-09 19-Dec-12		\$2,032,000.00				\$1,373,084.00		1,500	\$916.70	(\$126,916.00)	\$90,461.65	111
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	20-Dec-12						\$2,510,399.84		2,743		(\$232,600.16)		
45	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	11-Jan-13	Professed Charle Communication	\$25,000,000,00	40.00	\$28.810.847.55	Reduced to fill warmen and the fill		(\$33,333.33)					
45	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE WESTLAKE VILLAGE	CA CA	19-Dec-08 14-Jul-11	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding	\$25,000,000.00		25,000	\$1,000.00			
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	24-Aug-11						,,ooo,ooo.oo		23,000	J1,000.00		\$599,042.00	599,042
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	3-Apr-09	Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding							
	FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC.	GLEN ALLEN GLEN ALLEN	VA	19-Jun-12 6-Feb-13						\$10,082,565.38	(\$151,238.48)	10,958	\$920.10	(\$875,434.62)	\$266,041.78	417,648
8,11,14,18,36	FIRST CHOICE BANK	CERRITOS	CA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,200,000.00	\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding						J200,041.70	417,040
	FIRST CHOICE BANK	CERRITOS	CA	22-Dec-09		\$2,836,000.00										
	FIRST CHOICE BANK	CERRITOS	CA	24-Sep-10	Desferred Charles (Missessee	\$23,184,000.00	ćo 00	635 345 604 74	Cald to 6 th comments and autotraction	\$5,036,000.00		5,036	\$1,000.00		\$110,000.00	110
	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY SANDUSKY	OH	23-Jan-09 3-Jul-12	Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding	\$21,004,704.00	(\$315,070.56)	23,184	\$906.00	(\$2,179,296.00)		
	FIRST CITIZENS BANC CORP	SANDUSKY	ОН	5-Sep-12						. ,,	11			11.7.7.7.7.7	\$563,174.00	469,312
44,8,14	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding							
12	FIRST COLEBROOK BANCORP, INC. FIRST COMMUNITY BANCSHARES INC.	COLEBROOK BLUEFIELD	VA	22-Sep-11 21-Nov-08	Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00		\$225,000.00	225
	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	8-Jul-09	Treferred Stock Wy Warrants	341,500,000.00	50.00	\$4E,033,00E.70	neacemen, in rule, warrants not outstanding	\$41,500,000.00		41,500	\$1,000.00			
	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	22-Nov-11											\$30,600.00	88,273
8,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA	WICHITA PINELLAS PARK	KS	15-May-09 23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$14,800,000.00 \$10,685,000.00	\$14,800,000.00 \$0.00	\$4,180,778.30 \$8,499,249.92	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding						+	
	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL	31-May-11	Treteried Stock W/ Walland		50.00		Sold, III full, Walterit's not outstanding	\$7,754,267.48		10,685	\$725.70	(\$2,930,732.52)		
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	21-Nov-08	Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, in full; warrants not outstanding							
	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON LEXINGTON	SC	29-Aug-12 1-Nov-12						\$11,155,120.50	(\$167,326.81)	11,350	\$982.80	(\$194,879.50)	\$297,500.00	195,915
8	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	11-Dec-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding						3297,300.00	193,913
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	8-Aug-12											\$70,727.58	108
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS. INC.	JOLIET	IL.	9-Aug-12											\$440,082.72 \$209,563.20	672
l	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL.	10-Aug-12 19-Sep-12					+	\$326,250.00		500	\$652.50	(\$173,750.00)	\$209,563.20	320
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	20-Sep-12						\$3,051,090.00		4,676	\$652.50			
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL.	21-Sep-12 16-Nov-12						\$10,977,660.00	(\$143,550.00)	16,824	\$652.50	(\$5,846,340.00)		
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH	16-Nov-12 5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$41,631,005.92	Sold, in full; warrants outstanding		(2143,550.00)		1		+	
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	ОН	19-Jun-12						\$35,618,420.00	(\$534,276.30)	37,000	\$962.70	(\$1,381,580.00)		
15,36,11	FIRST EAGLE BANCSHARES, INC. FIRST EAGLE BANCSHARES, INC.	HANOVER PARK HANOVER PARK	IL.	11-Sep-09 17-Sep-10	Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, in full; warrants not outstanding	\$7,500,000.00	-	7,500,000	\$1.00		\$375,000.00	375,000
11,8,14	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE NE	17-Sep-10 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500,000	\$1.00		\$375,000.00	3/3,000
	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	15-Feb-12						\$5,000,000.00		5,000	\$1,000.00		\$250,000.00	250
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS. INC.	HARRISON HARRISON	AR AB	6-Mar-09 3-May-11	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full; warrants not outstanding	\$6,000,000.00		16,500	\$363.60	(\$10,500,000.00)		
12,16	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FINANCIAL BANCORP	CINCINNATI	OH	3-May-11 23-Dec-08	Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding	30,000,000.00		10,500	\$303.60	(310,500,000.00)	+	
	FIRST FINANCIAL BANCORP	CINCINNATI	ОН	24-Feb-10		, , , , , , , , , , , , , , ,		,.,.,		\$80,000,000.00		80,000	\$1,000.00			
15,17,44	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES, INC.	CINCINNATI LAWRENCE	OH	8-Jun-10 12-Jun-09	Subardinated Debantures w/ Suggisted Wessel	\$3,756,000.00	\$0.00	\$4,563,280.34	Redeemed in full warrants not				1	-	\$2,966,288.32	465,117
13,17,44	FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS	12-Jun-09 22-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$3,750,000.00	\$0.00	\$4,503,280.34	Redeemed, in full; warrants not outstanding	\$3,756,000.00		3,756,000	\$1.00		\$113,000.00	113,000
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	5-Dec-08	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19	Sold, in full; warrants not outstanding						,000.00	225,500
<u> </u>	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC.	CHARLESTON CHARLESTON	SC	3-Apr-12 22-May-13						\$56,778,150.00	(\$851,672.25)	65,000	\$873.50	(\$8,221,850.00)	\$1,400,000.00	241,696
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,333,778.00	Sold, in full; warrants outstanding				1		\$1,400,000.00	241,09b
	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	29-Apr-13	, , , , , , , , , , , , , , , , , , , ,	,,.		. ,,		\$10,842,200.00		20,000	\$542.10	(\$9,157,800.00)		
0.17	FIRST FINANCIAL SERVICE CORPORATION FIRST FREEDOM BANCSHARES, INC.	ELIZABETHTOWN LEBANON	KY	31-May-13	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17	Sold, in full; warrants not outstanding		(\$108,422.00)		1			
2,1/	FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN	22-Dec-09 9-Nov-12	Preferred Stock W/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,546.1/	solo, in rull; warrants not outstanding	\$8,025,750.00		8,700	\$922.50	(\$674,250.00)	\$256,118.75	261
	FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN	11-Jan-13							(\$80,257.50)	5,.00	7.22.30	(40. 1000.00)		-01
8,14	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702,021.25	Sold, in full; warrants not outstanding					144.7		
-	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG GOTHENBURG	NE NF	29-Oct-12 31-Oct-12					<u> </u>	\$26,398.99 \$6,864,647.71	+	7,541	\$910.30 \$910.30	(\$2,601.01) (\$676,352.29)	\$362,118.92	370
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	11-Jan-13						, , , , , , , , , , , , , , , , , , ,	(\$68,910.46)	1,441	J.J.10.30	(2010,332.23)	3302,110.32	3/9
8,14,44	FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA	28-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66	Redeemed, in full; warrants not outstanding							
	FIRST GUARANTY BANCSHARES, INC. FIRST HORIZON NATIONAL CORPORATION	HAMMOND MEMPHIS	LA	22-Sep-11 14-Nov-08	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405,56	Redeemed, in full; warrants not outstanding	\$20,699,000.00		2,070	\$10,000.00		\$1,030,000.00	103
11		MEMPHIS	TN	22-Dec-10	Preferred Stock Wy Warrants	,000,040,000.00	50.00	31,U37,407,4U5.5b	neucerrieu, iii iuli; warrants not outstanding	\$866,540,000.00		866,540	\$1,000.00		<u> </u>	
11	FIRST HORIZON NATIONAL CORPORATION												. ,		\$79,700,000.00	14,842,321
11	FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	9-Mar-11												
11 8,9	FIRST HORIZON NATIONAL CORPORATION FIRST INDEPENDENCE CORPORATION	MEMPHIS DETROIT	MI	28-Aug-09	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96	Sold, in full; warrants not outstanding	62 226 625 22		3.000	6700.00	(cooc		
8,9	FIRST HORIZON NATIONAL CORPORATION FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	MEMPHIS DETROIT DETROIT		28-Aug-09 20-Dec-12	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96	Sold, in full; warrants not outstanding	\$2,336,675.00	(\$23,366.75)	3,223	\$725.00	(\$886,325.00)		
8,9	FIRST HORIZON NATIONAL CORPORATION FIRST INDEPENDENCE CORPORATION	MEMPHIS DETROIT	MI	28-Aug-09	Preferred Stock Preferred Stock w/ Exercised Warrants	\$3,223,000.00 \$6,398,000.00	\$0.00	\$2,820,256.96 \$4,118,886.85	Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$2,336,675.00	(\$23,366.75) (\$26,633.25)	3,223	\$725.00	(\$886,325.00)		

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Dispos	sition / Auction ³	1,5	(Realized Loss) /	Gain ⁵	Warrant Proceeds
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount Shares
	FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK	DORAVILLE DORAVILLE	GA 12-Aug-13 GA 12-Sep-13						\$3,247,112.96	(\$25,000.00)	6,398	\$507.50	(\$3,150,887.04)		\$139,320.00 320
11	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT 12-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding		(\$25,000.00)					
11.36	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST M&F CORPORATION	LITCHFIELD KOSCIUSKO	CT 7-Apr-10 MS 27-Feb-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$1,488,046.41 199,203
-	FIRST M&F CORPORATION	KOSCIUSKO	MS 29-Sep-10				,		\$30,000,000.00		30,000	\$1,000.00			
11,8,14	FIRST M&F CORPORATION FIRST MANITOWOC BANCORP, INC.	MANITOWOC	MS 30-Aug-13 WI 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding							\$4,089,510.61 513,113
11.25	FIRST MANITOWOC BANCORP, INC. FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	MANITOWOC RICHMOND	WI 27-May-09 VA 6-Feb-09	Preferred Stock w/ Warrants	\$33,900,000,00	\$0.00	\$40.834.859.35	Redeemed, in full: warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00			\$600,000.00 600
11,23	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA 7-Dec-11	,					\$33,900,000.00		35,595	\$1,000.00		\$1,695,000.00	
44,8,14	FIRST MENASHA BANCSHARES, INC. FIRST MENASHA BANCSHARES, INC.	NEENAH NEENAH	WI 13-Feb-09 WI 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00	Redeemed, in full; warrants not outstanding	\$4,797,000.00		4,797	\$1,000.00			\$240,000.00 240
33,44,45	FIRST MERCHANTS CORPORATION	MUNCIE	IN 20-Feb-09	Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, in full; warrants not outstanding							
	FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION	MUNCIE MUNCIE	IN 22-Sep-11 IN 23-Nov-11						\$116,000,000.00		116,000	\$1,000.00			\$367,500.00 991,453
11	FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC.	ITASCA ITASCA	IL 5-Dec-08 IL 23-Nov-11	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding	\$193,000,000.00		193,000	\$1,000.00			
	FIRST MIDWEST BANCORP, INC.	ITASCA	IL 21-Dec-11								193,000	31,000.00			\$900,000.00 1,305,230
8,14	FIRST NATIONAL CORPORATION FIRST NATIONAL CORPORATION	STRASBURG STRASBURG	VA 13-Mar-09 VA 29-Aug-12	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding	\$12,266,750.00	(\$184,001.25)	13,900	\$882.50	(\$1,633,250.00)		\$624,674.69 695
44,8,14	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding	\$17,836,000.00	1, -, -, -,			1, ,,,		
12,16	FIRST NBC BANK HOLDING COMPANY FIRST NIAGARA FINANCIAL GROUP	NEW ORLEANS LOCKPORT	LA 4-Aug-11 NY 21-Nov-08	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00	Redeemed, in full; warrants not outstanding			17,836	\$1,000.00			\$892,000.00 892
	FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY 27-May-09 NY 24-Jun-09						\$184,011,000.00		184,011	\$1,000.00			\$2,700,000.00 953,096
44	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA 13-Mar-09	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding							32,700,000.00
	FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA 15-Sep-11 CA 16-Nov-11						\$17,390,000.00		17,390	\$1,000.00			\$375,000.00 352,977
11	FIRST PACTRUST BANCORP, INC. FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA 21-Nov-08	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, in full; warrants not outstanding	£40,200,000,00		40.300	£4.000.00			
	FIRST PACTRUST BANCORP, INC. FIRST PACTRUST BANCORP, INC.	CHULA VISTA CHULA VISTA	CA 15-Dec-10 CA 5-Jan-11						\$19,300,000.00		19,300	\$1,000.00			\$1,003,227.00 280,795
73,97	FIRST PLACE FINANCIAL CORP. FIRST PLACE FINANCIAL CORP.	WARREN WARREN	OH 13-Mar-09 OH 29-Oct-12	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Currently not collectible					(\$72.927.000.00)		
8,14,18	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,579,000.00	\$0.00	\$9,948,069.58	Sold, in full; warrants not outstanding					(372,927,000.00)		
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA 18-Dec-09 PA 7-Feb-13		\$4,596,000.00				\$6,682,192.50		7.575	\$882.23	(\$892,807.50)		\$48,083.60 49
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA 8-Feb-13						\$1,410,831.60		1,600	\$882.05	(\$189,168.40)		\$176,633.62 180
8,14	FIRST PRIORITY FINANCIAL CORP. FIRST RELIANCE BANCSHARES, INC.	MALVERN FLORENCE	PA 26-Mar-13 SC 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding		(\$80,930.24)					
	FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC.	FLORENCE FLORENCE	SC 11-Mar-13 SC 9-Apr-13						\$10,431,333.89	(\$104,313.34)	15,349	\$679.60	(\$4,917,666.11)		\$624,632.45 767
8,14,18,44,45	FIRST RESOURCE BANK	EXTON	PA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$5,731,793.60	Redeemed, in full; warrants not outstanding		(3104,313.34)					
	FIRST RESOURCE BANK FIRST RESOURCE BANK		PA 11-Dec-09 PA 15-Sep-11		\$2,417,000.00				\$5,017,000.00		5,017	\$1,000.00			\$130,000.00 130
87	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN 9-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding							
79	FIRST SECURITY GROUP, INC. FIRST SOUND BANK	CHATTANOOGA SEATTLE	TN 11-Apr-13 WA 23-Dec-08	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44	Sold, in full; warrants not outstanding	\$14,912,862.00		9,941,908	\$1.50	(\$18,087,138.00)		
15 11 14	FIRST SOUND BANK FIRST SOUTH BANCORP, INC.	SEATTLE LEXINGTON	WA 20-Feb-13 TN 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450,94	Redeemed, in full; warrants not outstanding	\$3,700,000.00		7,400	\$500.00	(\$3,700,000.00)		
13,11,14	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN 28-Sep-11	Substituted Seberitaries Wy Exercised Waltanies	<i>\$30,000,000.00</i>	70.00	\$03;H3E;H30:34	neactified, in fail, waitand not outstanding	\$13,125,000.00		13,125,000	\$1.00			
11,8,14	FIRST SOUTH BANCORP, INC. FIRST SOUTHERN BANCORP, INC.	LEXINGTON BOCA RATON	TN 28-Nov-12 FL 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31	Redeemed, in full; warrants not outstanding	\$36,875,000.00		36,875,000	\$1.00			\$2,500,000.00 2,500,000
	FIRST SOUTHERN BANCORP, INC. FIRST SOUTHWEST BANCORPORATION, INC.	BOCA RATON ALAMOSA	FL 16-Jun-10						\$10,900,000.00		10,900	\$1,000.00			\$545,000.00 545
8,14	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO 6-Mar-09 CO 26-Mar-13	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59	Sold, in full; warrants not outstanding	\$315,007.00		350	\$900.00	(\$34,993.00)		
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.		CO 27-Mar-13 CO 28-Mar-13						\$2,835,063.00 \$1,800,040.00		3,150 2,000	\$900.00 \$900.00	(\$314,937.00) (\$199,960.00)		\$206,048.21 225 \$45,788.48 50
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO 9-Apr-13						31,800,040.00	(\$49,501.10)	2,000	3300.00	(3199,900.00)		343,766.46 30
44,8,14	FIRST TEXAS BHC, INC. FIRST TEXAS BHC, INC.	FORT WORTH	TX 6-Mar-09 TX 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding	\$13,533,000.00		13,533	\$1,000.00			\$677,000.00 677
15,14	FIRST TRUST CORPORATION		LA 5-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding					(4		
	FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS	LA 20-Feb-13 LA 26-Mar-13						\$13,750,058.49	(\$137,500.58)	17,969,000	\$0.77	(\$4,218,941.51)		\$644,726.19 898,000
11,8,14	FIRST ULB CORP. FIRST ULB CORP.	OAKLAND OAKLAND	CA 23-Jan-09 CA 22-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69	Redeemed, in full; warrants not outstanding	\$4,900,000.00		4,900	\$1,000.00			\$245,000.00 245
	FIRST UNITED CORPORATION	OAKLAND	MD 30-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$30,000,000.00	\$8,814,361.91	Full investment outstanding; warrants outstanding	54,500,000.00		4,300	\$1,000.00			3243,000.00
11,8,14,36	FIRST VERNON BANCSHARES, INC. FIRST VERNON BANCSHARES, INC.	VERNON VERNON	AL 12-Jun-09 AL 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,662,770.42	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			\$245,000.00 245
8,14,18	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO 6-Feb-09 CO 11-Dec-09	Preferred Stock w/ Warrants	\$8,559,000.00 \$11,881,000.00	\$0.00	\$21,142,314.80	Sold, in full; warrants not outstanding							
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO 9-Aug-12		\$11,881,000.00				\$6,138,000.00		7,920	\$775.00	(\$1,782,000.00)		\$311,681.70 380
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO 10-Aug-12	· · · · · · · · · · · · · · · · · · ·				· · · · · · · · · · · · · · · · · · ·	\$62,000.00	(\$62,000.00)	80	\$775.00	(\$18,000.00)		\$39,370.32 48
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO 24-Jun-13						\$10,994,240.00		12,440	\$874.81	(\$1,445,760.00)		
	FIRST WESTERN FINANCIAL, INC. FIRSTBANK CORPORATION	ALMA	CO 26-Jul-13 MI 30-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding		(\$109,942.41)			<u> </u>		
	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA	MI 3-Jul-12 MI 18-Jul-12			-			\$31,053,330.00	(\$465,799.95)	33,000	\$941.00	(\$1,946,670.00)		\$1,946,670.00 578,947
11	FIRSTMERIT CORPORATION	AKRON	OH 9-Jan-09	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding							\$1,946,670.00 578,947
	FIRSTMERIT CORPORATION FIRSTMERIT CORPORATION		OH 22-Apr-09 OH 27-May-09						\$125,000,000.00		125,000	\$1,000.00			\$5,025,000.00 952,260
	FLAGSTAR BANCORP, INC.	TROY	MI 30-Jan-09	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94	Sold, in full; warrants not outstanding							40,320,33333
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.		MI 26-Mar-13 MI 27-Mar-13						\$1,439,258.50 \$228,401,847.00		1,579 250,578	\$911.50 \$911.50	(\$139,741.50) (\$22,176,153.00)		
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.		MI 28-Mar-13 MI 9-Apr-13			-			\$13,216,750.00	(\$2,430,578.56)	14,500	\$911.50	(\$1,283,250.00)		
	FLAGSTAR BANCORP, INC.	TROY	MI 12-Jun-13							(34,430,578.56)					\$12,905.00 645,138
8,84	FLORIDA BANK GROUP, INC. FLORIDA BANK GROUP, INC.	TAMPA TAMPA	FL 24-Jul-09 FL 14-Aug-13	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding	\$8,000,000.00	` <u> </u>	20.471	\$390.80	(\$12.471.000.00)		
8,44,14	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50	Redeemed, in full; warrants not outstanding			,		(912)47 2,000.00)		
12,16	FLORIDA BUSINESS BANCGROUP, INC. FLUSHING FINANCIAL CORPORATION	TAMPA LAKE SUCCESS	FL 22-Sep-11 NY 19-Dec-08	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding	\$9,495,000.00		9,495	\$1,000.00	+		\$475,000.00 475
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY 28-Oct-09	FIGURE AND WE WAITING	270,000,000.00	J0.00	413,504,200.00		\$70,000,000.00		70,000	\$1,000.00			6000 000 00
45,8,14	FLUSHING FINANCIAL CORPORATION FNB BANCORP	SOUTH SAN FRANCISCO	NY 30-Dec-09 CA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding					<u> </u>		\$900,000.00 375,806
11.8.14	FNB BANCORP FORESIGHT FINANCIAL GROUP, INC.	SOUTH SAN FRANCISCO ROCKFORD	CA 15-Sep-11 IL 15-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00			\$600,000.00 600
	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL 11-Dec-12						\$15,000,000.00		15,000	\$1,000.00			\$750,000.00 750
8,66,97	FORT LEE FEDERAL SAVINGS BANK, FSB FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ 22-May-09 NJ 20-Apr-12	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	Currently not collectible					(\$1,300,000.00)		
-	p. marin american and a state of the state o	process and	20 /10/12		1		L		I	1	1		(74,500,000,00)		

Part	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ³	1,5	(Realized Loss) /	Gain ⁵	Warrant Proceeds
Part			,				Investment							(Write-off)		Amount Shares
Column	45,8,14				Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding	\$3.100.000.00		3.100	\$1,000.00			\$155,000.00 155
Column C	50,97	FPB BANCORP, INC.	PORT ST. LUCIE	FL 5-Dec-08	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently not collectible			2,240	7.7,000			
Marke	11,8,14	FPB FINANCIAL CORP.	HAMMOND	FL 15-Jul-11 LA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding					(\$5,800,000.00)		
Column C																\$162,000,00
Column	8,14	FRANKLIN BANCORP, INC.		MO 22-May-09	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding			2,240				
March Marc				MO 9-Nov-12						\$594,550.00 \$2,629,302,50			\$632.50 \$632.50	(\$345,450.00) (\$1,527,697,50)		
Column C		FRANKLIN BANCORP, INC.	WASHINGTON	MO 11-Jan-13						92/020/00000	(\$25,000.00)	7,201	,,,,,	(4-)		Ţ.13/20000
Column C	15		FREEPORT		Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,413,022.95	Sold, in full; warrants not outstanding	\$2,800,000.00		2.800.000	\$1.01		\$18,228.00	\$101.181.00 100.000
Company		FREEPORT BANCSHARES, INC.	FREEPORT	IL 14-Apr-14						\$200,000.00			\$1.01			\$50,590.50 50,000
Company	15,11,14				Subordinated Debentures W/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36	Redeemed, in full; warrants not outstanding	\$35,000,000.00		35,000,000	\$1.00			\$1,750,000.00 1,750,000
Part	44,8,14				Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding	\$4.0C0.000.00		4.000	£4.000.00			
Part	15,11,14	FRONTIER BANCSHARES, INC	AUSTIN	TX 24-Apr-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding							598,000.00 98
Part																\$150,000,00 150,000
Marie No. 1985 Mari	11	FULTON FINANCIAL CORPORATION	LANCASTER	PA 23-Dec-08	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding							3430,000.00
Column										\$376,500,000.00		376,500	\$1,000.00			\$10.800.000.00 5.509.756
March Marc	8,14	GATEWAY BANCSHARES, INC.	RINGGOLD	GA 8-May-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding							
March Marc	11,8,14			GA 13-Apr-12 GA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			\$300,000.00 300
Column					Professorial Character of Properties of Milesonate	£4.500.000.00		Č4 57C 457 50	Cold to fell consents and authorities	\$8,700,000.00		8,700	\$1,000.00			\$435,000.00 435
Mary	8	GEORGIA PRIMARY BANK	ATLANTA	GA 10-Feb-14	Preferred Stock W/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50	Sold, in full; warrants not outstanding	\$1,556,145.00		4,500	\$345.80	(\$2,943,855.00)		\$45,312.50 225
Property of the content of the con	0.14	GEORGIA PRIMARY BANK		GA 19-Mar-14	Broformal Stock w/ Evansinal Marrants	\$4,067,000,00	\$0.00	ĈE 600 100 7E	Sold in full warrants not outstanding		(\$25,000.00)					
Company Comp	0,14	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN 29-Oct-12	Preferred Stock W/ Exercised Warrants	34,507,000.00	30.00	\$3,039,100.73	30id, III full, Walfall's flot outstalldlig							
Part										\$4,494,221.94	(\$25,000,00)	4,938	\$910.10	(\$443,778.06)		\$214,595.28 248
March Marc	8,17,91,97	GOLD CANYON BANK	GOLD CANYON	AZ 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Currently not collectible		(723,000.00)					
Part	11			AZ 5-Apr-13 NY 28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000,00	\$0.00	\$11 418 055 555 44	Redeemed in full-warrants not outstanding					(\$1,607,000.00)		
Control of the cont		GOLDMAN SACHS GROUP, INC.	NEW YORK	NY 17-Jun-09		,,		. , , , , , , , , , , , , , , , , , , ,		\$10,000,000,000.00		10,000,000	\$1,000.00			
March Marc	8				Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$2,568,000.00	\$145,750.00	Full investment outstanding; warrants outstanding							\$1,100,000,000.00 12,205,045
Description Company	44,8,14	GRAND CAPITAL CORPORATION	TULSA	OK 24-Apr-09												
Marie Control of the Control of th	15			MS 25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$2,443,320.00	\$950,839.61	Full investment outstanding; warrants outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00 200
Married State Married Stat	8 9 14 19 44			CO 29-May-09	Preferred Stock w/ Exercised Warrants			\$0.00	Full investment outstanding; warrants outstanding							
	0,14,10,44	GRANDSOUTH BANCORPORATION	GREENVILLE	SC 11-Dec-09	Prefered Stock W/ Wallants		30.00	317,023,517.06	redeemed, in fair, warrants not outstanding							
## CONTROLLES CONTROLLES 15.00 15.	15	GRANDSOUTH BANCORPORATION GREAT RIVER HOLDING COMPANY	GREENVILLE	SC 8-Sep-11	Subordinated Dehentures w/ Eversical Warrants	\$8,400,000,00	\$n.nn	\$11.413.106.46	Sold in full-warrants not outstanding	\$15,319,000.00		15,319	\$1,000.00			\$450,000.00 450
Control Cont		GREAT RIVER HOLDING COMPANY	BAXTER	MN 11-Apr-14		10,700,000	,,,,,	4-4,1-0,1-01								
Part	45				Preferred Stock w/ Warrants	\$58,000,000,00	\$0.00	\$72,274,419,56	Redeemed, in full: warrants not outstanding	\$3,600,000.00		3,600,000	\$1.19		\$694,800.00	\$632,331.00 420,000
Control Cont		GREAT SOUTHERN BANCORP	SPRINGFIELD	MO 18-Aug-11		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, , , ,	4.2,2.7,2.000		\$58,000,000.00		58,000	\$1,000.00			
March Marc				MO 21-Sep-11 TN 23-Dec-08	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding							\$6,436,364.00 909,091
Part				TN 7-Sep-11				4		\$68,700,000.00		72,278	\$950.50	(\$3,578,000.00)		
General Conference Conferen	11,8,14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA 14-Nov-12	Preferred Stock W/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding							
				IA 23-Jan-13						\$800,000.00			\$1,000.00			\$120,000,00
	11,8,14	GREEN CITY BANCSHARES, INC.	GREEN CITY	MO 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding							
STATE SACCOUNTS SACCOUNTS AND SACCOUNTS AN	8				Professed Stock w/ Eversical Warrants	co oos oon oo	\$6.843.000.00	\$6.246.070.07	Redeemed in part-warrants outstanding	\$651,000.00		651	\$1,000.00			\$33,000.00 33
Second	Ü	GREER BANCSHARES INCORPORATED	GREER	SC 19-Mar-14						\$3,150,000.00		3,150	\$1,000.00			
Part Content	8,68,97	GREGG BANCSHARES, INC. GREGG BANCSHARES. INC.			Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently not collectible					(\$825,000,00)		
State Stat	45,8,14	GUARANTY BANCORP, INC.	WOODSVILLE	NH 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding					11.		
CAMPATT TEACH, RECOVERING N. C. SECOND SEC	9,15,36				Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding				\$1,000.00			\$346,000.00 346
Consequence				MS 30-Jul-10				624.007.074.44		\$14,000,000.00		14,000,000	\$1.00			
Company Comp	11	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO 13-Jun-12	Preferred SLOCK W/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	3010, III IUII; WARTANIS NOT OUTSTANDING							
GUARDATT FEDRAL MACHANIS RC				MO 26-Apr-13	· · · · · · · · · · · · · · · · · · ·				· · · · · · · · · · · · · · · · · · ·							
23.73737 QUATSOUTH HAVATE MARK 0.575 5. 56.96 Preferred Stock of Ferricon Watersons 5.750,000.00 5.00.00 5.773,800 Current vox collectable Current vox		GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO 15-May-13						J11,J13,230.00		14,500	2307.30	(2300,730.00)		\$2,003,250.00 459,459
QUESTIFAME MANUFORM AND ADDRESS NO. 151000 1510000 1510000 1510000 1510000 1510000 1510000 1510000 15100000 1510000 1510000 15100000 15100000 15100000	17,28.70.97			MO 31-May-13 FL 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$7.500,000 00	\$n nn	\$757.380 08	Currently not collectible		(\$116,100.00)			+		
GULFFIELD MANUFCRAMES, INC. STUART St. \$18-bug St. St. STUART St.		GULFSOUTH PRIVATE BANK	DESTIN	FL 19-Oct-12										(\$7,500,000.00)		
MAMINTON STATE BANCSMARES, INC.	45,8,14				Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00			\$375,000.00 375
NAMEDIC NORMACE SANSSHAMES, INC. NORTOLK VA 31-0c-08 Preferred Stock w/ Warrants \$80,347,000 \$5.00 \$5.786,08.79 \$506, in fell warrants outstanding \$2,797,65.54 \$2,880,02 \$5.7767,23.66 \$1.577,7767,23.6	11,8,14				Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding				******			
NAMPTON ROADS BANKSHARES, INC.	38		NORFOLK	VA 31-Dec-08	Preferred Stock w/ Warrants	\$80,347,000.00	\$0.00	\$5,790,608.79	Sold, in full; warrants outstanding	\$7,000,000.00		280	\$25,000.00			\$350,000.00 35
HANLIND BANCSHARES, INC. HANLIND BANCSHARES, INC. HANLIND BANCSHARES, INC. HANLIND BANCSHARES, INC. LETS SUMMIT MO 194-02 Preferred Stock w/ Warrants 542,500.00 5.00 5.88,849,504.67 Redeemed, in full, warrants not outstanding 542,500.00 54,000.		HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA 14-Apr-14						\$3,279,764.54		2,089,022	\$1.57	(\$77,067,235.46)		
HANTHORN BANCSHARES, NC	8,9				Preferred Stock	\$6,800,000.00	\$6,800,000.00	\$282,744.47	Full investment outstanding; warrants not outstanding							
HANTHORN BANCSHARES, NC EETS SUMMIT MO 9-May-12 S1200,000 50,000 58,649,504.67 Redeemed, In full, warrants not outstanding S1200,000	11,8,14			KS 13-Mar-09 KS 29-Dec-10	Preferred Stock w/ Exercised Warrants	\$425,000.00	\$0.00	\$487,524.22	Redeemed, in full; warrants not outstanding	\$475,000,00		475	\$1,000.00	-		\$21,000,00 21
HANTHORN BANKSHARES, INC.	11	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO 19-Dec-08	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding							12
HANTHON BANKSHARES, NC				MO 9-May-12												
HEATTLAND BANKSHARES, INC. FRANKLIN N 1.15-pp.09 Preferred Stock w/ Exercised Warrants 57,000,000.00 50,00 58,321,471.08 Redeemed, in full, warrants not outstanding 57,000,000.00 7,00 51,000.00 548,000.00 248 57,000,000.00 7,00 51,000.00 548,		HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO 12-Jun-13								10,233	22,000.00			\$540,000.00 287,134
HEATTLAND INNOCAL USA, INC. FANKUN N 17-Jul-12 57,000,000 7,000 51,000,000 7,000 524,000,000 248 548,0000 7,000 51,000,000 7,000 51,000,000 7,000	8.17			SC 6-Mar-09 IN 11-Sen-09		\$12,895,000.00 \$7,000,000,00		\$1,090,702.00 \$8,321,471.08								
HEATTAND FINANCIAL USA, INC. DUBLIQUE IA 15-5ep-11	0,17	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN 17-Jul-12						\$7,000,000.00		7,000	\$1,000.00			\$248,000.00 248
HEARTLAND FINANCIAL U.S.L INC. DUBUQUE IA 28-Sep.11 S1,800,000.00 50,867	45				Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding	\$81,698 000 00		81,698	\$1,000 00			
HERITAGE BANKSHARES, INC. NORFOLK VA 16-Mar-11 \$2,606,000.00 2,606 \$1,000.00		HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA 28-Sep-11						40-7-1-1000.00		52,000	Ç-11-30.00			\$1,800,000.00 609,687
	8,17,45			VA 25-Sep-09 VA 16-Mar-11	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding	\$2,606,000.00		2,606	\$1,000.00			
											-					\$303,000.00 303

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment / Dispo		3,5	(Realized Loss) /	Gain ⁵ Warrant Proc	
					Amount	Investment			Amount (Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
11	HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.	SAN JOSE CO	A 21-Nov-	08 Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding	\$40,000,000.00	40,000	\$1,000.00		+ + + + + + + + + + + + + + + + + + + +	
	HERITAGE COMMERCE CORP.	SAN JOSE C	A 10-Jun-										\$140,000.00	462,963
11,16	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA W OLYMPIA W	VA 21-Nov VA 22-Dec		\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding	\$24,000,000.00	24,000	\$1,000.00		 	
	HERITAGE FINANCIAL CORPORATION	OLYMPIA W	VA 17-Aug	11						2,,000	7.7,000.00		\$450,000.00	138,037
11	HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	PASO ROBLES CO	A 20-Mar A 17-Jul		\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding	\$21,000,000.00	21,000	\$1,000.00			
	HERITAGE OAKS BANCORP	PASO ROBLES C	A 7-Aug	13					321,000,000.00	21,000	31,000.00		\$1,575,000.00	611,650
11	HF FINANCIAL CORP.	SIOUX FALLS SI	D 21-Nov-		\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding	\$25,000,000.00	35.000	£4.000.00			
	HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS SI SIOUX FALLS SI	D 3-Jun- D 30-Jun-	09					\$25,000,000.00	25,000	\$1,000.00		\$650,000.00	302,419
8,18,21,44	HIGHLANDS BANCORP, INC.	VERNON N	IJ 8-May		\$3,091,000.00		\$6,211,926.79	Redeemed, in full; warrants not outstanding						
	HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC.	VERNON N	IJ 22-Dec IJ 22-Sep		\$2,359,000.00				\$5,450,000.00	5,450	\$1,000.00		\$155,000.00	155
8,111	HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	L 6-Mar	09 Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$6,700,000.00	\$617,712.00	Full investment outstanding; warrants outstanding	33,430,000.00	3,430	\$1,000.00		3133,000.00	133
11,8,14	HILLTOP COMMUNITY BANCORP, INC. HILLTOP COMMUNITY BANCORP, INC.	SUMMIT N	IJ 30-Jan-	09 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4.000	£4.000.00		\$200,000.00	300
	HMN FINANCIAL, INC.		II 21-Apr IN 23-Dec	08 Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, in full; warrants outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
	HMN FINANCIAL, INC.	ROCHESTER N	// 7-Feb	13					\$2,561,325.00	3,550	\$721.50	(\$988,675.00)		
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.		AN 8-Feb AN 26-Mar	13					\$16,197,675.00 (\$187,590.00	22,450	\$721.50	(\$6,252,325.00)		
11	HOME BANCSHARES, INC.	CONWAY	R 16-Jan-	09 Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding						
	HOME BANCSHARES, INC. HOME BANCSHARES, INC.	CONWAY A	R 6-Jul- R 27-Jul-	11					\$50,000,000.00	50,000	\$1,000.00		\$1,300,000.00	158,472
8	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA A	L 20-Feb	09 Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding					31,300,000.00	130,472
	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA A	L 28-Aug	13					\$3,250,000.00	3,250	\$1,000.00		\$163,000.00	163
8,14	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN K'	Y 13-Feb Y 28-Nov	09 Preferred Stock w/ Exercised Warrants 12	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding	\$608.170.50	645	\$942.90	(\$36.829.50)		
	HOMETOWN BANCSHARES, INC.	CORBIN K	Y 30-Nov-	12					\$1,183,339.50	1,255			\$70,095.00	95
-	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN K'	Y 11-Jan- Y 26-Mar	13					(\$17,915.11 (\$7,084.89			1		
8,17	HOMETOWN BANKSHARES CORPORATION	ROANOKE V.	'A 18-Sep	09 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding						
	HOMETOWN BANKSHARES CORPORATION	ROANOKE V.	'A 31-Oct	12					\$9,185,000.00	10,000	\$918.50	(\$815,000.00)	\$315,461.52	374
11	HOMETOWN BANKSHARES CORPORATION HOPFED BANCORP	ROANOKE V. HOPKINSVILLE K'	Y 11-Jan- Y 12-Dec		\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding	(\$91,850.00			 		
	HOPFED BANCORP	HOPKINSVILLE K	Y 19-Dec	12	, . , , , , ,				\$18,400,000.00	18,400	\$1,000.00			
11.45	HOPFED BANCORP HORIZON BANCORP	HOPKINSVILLE K'	Y 16-Jan- N 19-Dec	13 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29.857.321.83	Redeemed, in full; warrants not outstanding					\$256,257.00	253,666
11,43	HORIZON BANCORP	MICHIGAN CITY IN	N 10-Nov		323,000,000.00	30.00	325,837,321.83	Nedeeliled, iii idii, warrants not outstanding	\$6,250,000.00	6,250	\$1,000.00			
	HORIZON BANCORP	MICHIGAN CITY IN	N 25-Aug						\$18,750,000.00	18,750	\$1,000.00			
44,8,14	HORIZON BANCORP HOWARD BANCORP, INC.	MICHIGAN CITY IN	N 23-Nov 4D 27-Feb	11 Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding					\$1,750,551.00	212,188
	HOWARD BANCORP, INC.	ELLICOTT CITY M	MD 22-Sep	11					\$5,983,000.00	5,983	\$1,000.00		\$299,000.00	299
8,11,14,18	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO IL CHICAGO IL	1-May 13-Nov		\$4,000,000.00 \$5,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding					 	
	HPK FINANCIAL CORPORATION	CHICAGO IL	. 11-Dec	12					\$9,000,000.00	9,000	\$1,000.00		\$344,000.00	344
11	HUNTINGTON BANCSHARES	COLUMBUS	OH 14-Nov	08 Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding						
	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS O	OH 22-Dec OH 19-Jan	11					\$1,398,071,000.00	1,398,071	\$1,000.00		\$49,100,000.00	23,562,994
8,14	HYPERION BANK	PHILADELPHIA PA	A 6-Feb		\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding						
	HYPERION BANK HYPERION BANK	PHILADELPHIA PA	A 20-Dec						\$1,008,800.00 (\$10,088.00	1,552	\$650.00	(\$543,200.00)	\$25,700.00	78
	HYPERION BANK	PHILADELPHIA P.	A 26-Mar	13					(\$14,912.00					
8,17	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN N ISELIN N	U 18-Sep U 14-Mar		\$5,976,000.00	\$0.00	\$6,907,223.22	Sold, in full; warrants not outstanding	\$2,717,674.70	2,770	\$981.10	(\$52,325.30)		
	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN N	U 17-Mar						\$3,145,438.66	3,206			\$186,513.52	179
	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN N	IJ 25-Apr						(\$58,631.13					
9,15,36	IBC BANCORP, INC. IBC BANCORP, INC.	CHICAGO IL CHICAGO IL	. 15-May . 10-Sep	09 Subordinated Debentures 10	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding	\$4,205,000.00	4,205,000	\$1.00		 	
12,16	IBERIABANK CORPORATION	LAFAYETTE L/	A 5-Dec	08 Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding						
	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE U	A 31-Mar A 20-May			+			\$90,000,000.00	90,000	\$1,000.00		\$1,200,000.00	138,490
8,14	IBT BANCORP, INC.	IRVING T	X 27-Mar	09 Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding						130,430
11,8,10	IBT BANCORP, INC. IBW FINANCIAL CORPORATION	IRVING TO	X 12-Jun- C 13-Mar-	13	\$6,000,000.00	\$0.00	\$6.453.067.00	Budanand In fill warmen and authorities	\$2,295,000.00	2,295	\$1,000.00		\$115,000.00	115
	IBW FINANCIAL CORPORATION	WASHINGTON D WASHINGTON D	C 13-Mar		\$6,000,000.00			Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00			
44,8,14	ICB FINANCIAL	ONTARIO C	A 6-Mar	09 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding						
8,108	ICB FINANCIAL IDAHO BANCORP	ONTARIO C. BOISE IE	A 1-Nov- D 16-Jan-	12 Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$0.00	\$124,305.92	Currently not collectible	\$6,000,000.00	6,000	\$1,000.00	1	\$300,000.00	300
	IDAHO BANCORP	BOISE	24-Apr	14								(\$6,900,000.00)		
8,14,18,44	ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP, INC.	CHICAGO IL CHICAGO IL	22-May 29-Dec		\$6,272,000.00 \$4,000,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding				1		
	ILLINOIS STATE BANCORP, INC.	CHICAGO II.	22-Sep	11					\$10,272,000.00	10,272	\$1,000.00		\$406,000.00	406
8	INDEPENDENCE BANK INDEPENDENCE BANK	EAST GREENWICH RI	1 9-Jan- 1 16-Oct	09 Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding	\$1,065,000.00		\$1,000.00		\$53,000.00	
11	INDEPENDENCE BANK INDEPENDENT BANK CORP.	ROCKLAND N	1 16-Oct		\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding		1,065	\$1,000.00	1	\$53,000.00	53
	INDEPENDENT BANK CORP.	ROCKLAND M	MA 22-Apr	09					\$78,158,000.00	78,158	\$1,000.00			
29	INDEPENDENT BANK CORP. INDEPENDENT BANK CORPORATION	ROCKLAND M IONIA M	MA 27-May MI 12-Dec	09 Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding				1	\$2,200,000.00	481,664
	INDEPENDENT BANK CORPORATION	IONIA M	II 30-Aug	13					\$72,000,000.00	72,000	\$1,000.00		\$2,426,000.00	
8,22,92,97	INDIANA BANK CORP. INDIANA BANK CORP.	DANA IN	N 24-Apr	09 Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Currently not collectible		1		(\$1.312.000.00)	++	
11	INDIANA COMMUNITY BANCORP	COLUMBUS	N 12-Dec	08 Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding	+			(\$1,312,000.00)		
22.52.07	INDIANA COMMUNITY BANCORP	COLUMBUS	N 12-Sep	12					\$21,500,000.00	21,500	\$1,000.00		\$1,800,000.00	188,707
22,52,97	INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION	EVANSVILLE IN	N 27-Feb N 29-Jul	09 Preferred Stock w/ Warrants 11	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently not collectible				(\$83,586,000.00)		
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT IE	D 19-Dec	08 Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,944,884.23	Redeemed, in full; warrants outstanding						
11	INTERMOUNTAIN COMMUNITY BANCORP INTERNATIONAL BANCSHARES CORPORATION	SANDPOINT IE LAREDO TI	20-Nov X 23-Dec	13 08 Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding	\$27,000,000.00	27,000	\$1,000.00	1	++	
**	INTERNATIONAL BANCSHARES CORPORATION	LAREDO TO	X 11-Jul	12	3210,000,000.00	\$0.00	3201,330,049.89	neucerneu, in ruii, warrants nut outstanding	\$40,000,000.00	40,000	\$1,000.00			
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO TO	X 1-Nov	12					\$45,000,000.00	45,000				
-	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO TO	X 28-Nov- X 11-Jun-					+	\$131,000,000.00	131,000	\$1,000.00	1	\$4.018.511.00	1.326.238
	INTERVEST BANCSHARES CORPORATION	NEW YORK N	IY 23-Dec	08 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,035,555.56	Sold, in full; warrants outstanding					Ţ-,310,311.00	-,0-3,2-30
		NEW YORK N	IY 24-Jun-	13					\$24,250,000.00	25,000	\$970.00	(\$750,000.00)	++	
	INTERVEST BANCSHARES CORPORATION	NEW YORK	N 36 ···											
15,71,97	INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA N	IY 26-Jul- MO 8-May	09 Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently not collectible	(\$242,500.00				t <u> </u>	
15,71,97	INTERVEST BANCSHARES CORPORATION	SEDALIA N		09 Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00 \$25,000,000,000.00	\$0.00	\$174,324.60 \$26,731,202,358.00	Currently not collectible Redeemed, in full; warrants not outstanding	(5242,500.00			(\$4,000,000.00)		

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Dispos	sition / Auction ³	,5	(Realized Loss) /	Gain ⁵	Warrant Proceeds	s
		,		Original investment Type	Amount	Investment	Total Casil back		Amount	(Fee)4	Shares	Avg. Price	(Write-off)	Gaiii		Shares
	JPMORGAN CHASE & CO.	NEW YORK	NY 16-Dec-09							(100)						88,401,697
44,8,14	KATAHDIN BANKSHARES CORP. KATAHDIN BANKSHARES CORP.	HOULTON HOULTON	ME 30-Jan-09 ME 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding	\$10,449,000.00		10,449	\$1,000.00			\$522,000.00	522
11	KEYCORP	CLEVELAND	OH 14-Nov-08	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding								
	KEYCORP KEYCORP	CLEVELAND CLEVELAND	OH 30-Mar-11 OH 20-Apr-11						\$2,500,000,000.00		25,000	\$100,000.00			\$70,000,000.00	35,244,361
8	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44	Redeemed, in full; warrants not outstanding								
8,14	KIRKSVILLE BANCORP, INC. KS BANCORP, INC	KIRKSVILLE SMITHFIELD	MO 19-Mar-14 NC 21-Aug-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding	\$470,000.00		470	\$1,000.00			\$24,000.00	24
	KS BANCORP, INC	SMITHFIELD	NC 30-Nov-12				.,,,,,,,		\$3,308,000.00	(444-444-44)	4,000	\$827.00	(\$692,000.00)		\$140,400.00	200
8,11,14,18,36	KS BANCORP, INC LAFAYETTE BANCORP, INC.	SMITHFIELD OXFORD	NC 11-Jan-13 MS 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
	LAFAYETTE BANCORP, INC.	OXFORD	MS 29-Dec-09		\$2,453,000.00											
11	LAFAYETTE BANCORP, INC. LAKELAND BANCORP, INC.	OXFORD OAK RIDGE	MS 29-Sep-10 NJ 6-Feb-09	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding	\$4,451,000.00		4,451	\$1,000.00			\$100,000.00	100
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ 4-Aug-10						\$20,000,000.00		20,000	\$1,000.00				
	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ 16-Mar-11 NJ 8-Feb-12						\$20,000,000.00 \$19,000,000.00		20,000 19,000	\$1,000.00 \$1,000.00				
	LAKELAND BANCORP, INC. LAKELAND FINANCIAL CORPORATION	OAK RIDGE	NJ 29-Feb-12 IN 27-Feb-09	- ()- ()- ()											\$2,800,000.00	997,050
12	LAKELAND FINANCIAL CORPORATION LAKELAND FINANCIAL CORPORATION	WARSAW WARSAW	IN 27-Feb-09 IN 9-Jun-10	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding	\$56,044,000.00		56,044	\$1,000.00				
	LAKELAND FINANCIAL CORPORATION	WARSAW	IN 22-Nov-11												\$877,557.00	198,269
8,14	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI 18-Dec-09 WI 29-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding	\$2,370,930.00		3,000	\$790.30	(\$629,070.00)		\$104,375.00	150
	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI 11-Jan-13						.,,.,,	(\$23,709.29) (\$1.290.71)			1,			
11	LCNB CORP.	MILWAUKEE LEBANON	WI 26-Mar-13 OH 9-Jan-09	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding		(\$1,290.71)						
	LCNB CORP.	LEBANON	OH 21-Oct-09						\$13,400,000.00		13,400	\$1,000.00				
11,8,14	LCNB CORP. LEADER BANCORP, INC.	LEBANON ARLINGTON	OH 22-Nov-11 MA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding							\$602,557.00	217,063
	LEADER BANCORP, INC. LEGACY RANCORP INC	ARLINGTON MILWALIKEE	MA 24-Nov-10						\$5,830,000.00		5,830	\$1,000.00			\$292,000.00	292
9,48,97	LEGACY BANCORP, INC. LEGACY BANCORP, INC.	MILWAUKEE	WI 30-Jan-09 WI 11-Mar-11	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible					(\$5,498,000.00)			
45,8,14	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR 23-Jan-09 AR 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding								2,875
45,8,14	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (MO)	JONESBORO SPRINGFIELD	AR 21-Jul-11 MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding	\$57,500,000.00		57,500	\$1,000.00			\$2,875,000.00	2,875
	LIBERTY BANCSHARES, INC. (MO) LIBERTY BANCSHARES, INC. (TX)	SPRINGFIELD FORT WORTH	MO 18-Aug-11						\$21,900,000.00		21,900	\$1,000.00			\$1,095,000.00	1,095
11,9,36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	TX 4-Dec-09 LA 6-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock	\$6,500,000.00 \$5,645,000.00	\$6,500,000.00 \$0.00	\$1,523,796.22 \$6,106,008.58	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA 24-Sep-10						\$5,645,000.00		5,645	\$1,000.00				
11	LIBERTY SHARES, INC. LINCOLN NATIONAL CORPORATION	HINESVILLE RADNOR	GA 20-Feb-09 PA 10-Jul-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$17,280,000.00 \$950,000,000.00	\$17,280,000.00 \$0.00	\$1,399,560.00 \$1,209,851,873.70	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	LINCOLN NATIONAL CORPORATION	RADNOR	PA 30-Jun-10						\$950,000,000.00		950,000	\$1,000.00			****	
	LINCOLN NATIONAL CORPORATION LNB BANCORP, INC.	RADNOR LORAIN	PA 22-Sep-10 OH 12-Dec-08	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding							\$213,671,319.20	13,049,451
	LNB BANCORP, INC.	LORAIN	OH 19-Jun-12						\$21,923,074.91	(\$328,846.12)	25,223	\$869.20	(\$3,299,925.09)		£050 335 00	FC4 242
8	LNB BANCORP, INC. LONE STAR BANK	LORAIN HOUSTON	OH 18-Jul-12 TX 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$3,072,000.00	\$0.00	Full investment outstanding; warrants outstanding							\$860,326.00	561,343
11	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER NORTH ANDOVER	MA 12-Dec-08 MA 18-Nov-09	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding	\$15,000,000,00		15,000	\$1.000.00				
	LSB CORPORATION	NORTH ANDOVER	MA 16-Dec-09						\$15,000,000.00		15,000	\$1,000.00			\$560,000.00	209,497
8,9,17	M&F BANCORP, INC. M&F BANCORP, INC.	DURHAM DURHAM	NC 26-Jun-09 NC 20-Aug-10	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding	\$11,735,000.00		11,735	\$1,000.00				
11	M&T BANK CORPORATION	BUFFALO	NY 23-Dec-08	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding								
	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO BUFFALO	NY 18-May-11 NY 21-Aug-12						\$370,000,000.00 \$230,000,000.00		370,000 230.000	\$1,000.00 \$1,000.00				
	M&T BANK CORPORATION	BUFFALO	NY 17-Dec-12						3230,000,000.00		230,000	31,000.00			\$31,838,761.34	1,218,522
	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE MANISTIQUE	MI 24-Apr-09 MI 29-Aug-12	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding	\$10,538,990.00	(\$158,084.85)	11,000	\$958.10	(\$461,010.00)			
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI 19-Dec-12						310,336,930.00	(3138,004.83)	11,000	3338.10	(3401,010.00)		\$1,300,000.00	398,734
8	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND RICHMOND	KY 13-Mar-09 KY 19-Nov-13	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding	\$3,370,000.00		3,370	\$1,022.60		\$76,195.70	\$182,878.45	169
	MADISON FINANCIAL CORPORATION	RICHMOND	KY 6-Jan-14						\$3,370,000.00	(\$25,000.00)	3,370	J1,022.00		<i>\$10,133.10</i>	3101,070.43	103
44,11,8	MAGNA BANK MAGNA BANK	MEMPHIS MEMPHIS	TN 23-Dec-08 TN 24-Nov-09	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding	\$3,455,000.00		3,455	\$1,000.00				
	MAGNA BANK	MEMPHIS	TN 8-Jun-11						\$3,455,000.00		3,455	\$1,000.00				
8 14	MAGNA BANK MAINLINE BANCORP, INC.	MEMPHIS EBENSBURG	TN 18-Aug-11 PA 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding	\$6,885,000.00		6,885	\$1,000.00			\$690,000.00	690
0,14	MAINLINE BANCORP, INC.	EBENSBURG	PA 9-Mar-12	•					\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
-	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG GREENSBURG	IN 16-Jan-09 IN 3-Apr-12	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding	\$53,073,270.00	(\$796,099.05)	57,000	\$931.10	(\$3,926,730.00)			
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN 11-Jun-13						, , , , , , , , , , , , , , , , , , ,	(4)	31,000	,,,,,,,,	(40)020)10000)		\$1,512,177.00	571,906
11	MANHATTAN BANCORP MANHATTAN BANCORP	EL SEGUNDO EL SEGUNDO	CA 5-Dec-08 CA 16-Sep-09	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding	\$1,700,000.00		1,700	\$1,000.00				
	MANHATTAN BANCORP	EL SEGUNDO	CA 16-Sep-09 CA 14-Oct-09						\$-1. ==1000.00		2,700	Ç-1/2-00.00			\$63,363.90	29,480
15,14	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN MANHATTAN	IL 19-Jun-09 IL 10-Dec-12	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding							\$11,385.02	14,000
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL 11-Dec-12						\$2,586,404.73		2,639,000	\$0.98	(\$52,595.27)		\$95,959.50	118,000
8	MANHATTAN BANCSHARES, INC. MARINE BANK & TRUST COMPANY	MANHATTAN VERO BEACH	IL 11-Jan-13 FL 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$235,713.00	Full investment outstanding; warrants outstanding		(\$25,000.00)						
8	MARKET BANCORPORATION, INC.	NEW MARKET	MN 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$2,060,000.00	\$138,778.00	Full investment outstanding; warrants outstanding								
15,14	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON MT. VERNON	IL 15-May-09 IL 9-Aug-12	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84	Sold, in full; warrants not outstanding	\$17,919,962.10		19,931,000	\$0.90	(\$2,011,037.90)		\$727,225.54	895,000
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL 10-Aug-12						\$331,767.90		369,000	\$0.90	(\$37,232.10)		\$97,505.10	120,000
8,14	MARKET STREET BANCSHARES, INC. MARQUETTE NATIONAL CORPORATION	MT. VERNON CHICAGO	IL 11-Sep-12 IL 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding		(\$182,517.30)						
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL 7-Aug-12		,	, 5.00		,	\$2,530,958.50		3,514	\$720.20	(\$983,041.50)		\$142,974.56	175
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL 9-Aug-12 IL 10-Aug-12						\$5,904,609.50 \$17,133,307.00		8,198 23,788	\$720.20 \$720.20	(\$2,293,390.50) (\$6,654,693.00)		\$1,054,743.77 \$252,452.23	1,291 309
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL 11-Sep-12	- / - / /	A,	20.00	Ag was man as ?	Pederand to C	. , , ,	(\$255,688.75)	.,		1, .,			
43	MARSHALL & ILSLEY CORPORATION MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI 14-Nov-08 WI 5-Jul-11	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding	\$1,715,000,000.00		1,715,000	\$1,000.00			\$3,250,000.00	13,815,789
8	MARYLAND FINANCIAL BANK	TOWSON	MD 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$1,700,000.00	\$313,465.50	Full investment outstanding; warrants outstanding	, ,		7. 20/03/0	Ţ-J==0.00				
11	MB FINANCIAL INC. MB FINANCIAL INC.	CHICAGO CHICAGO	IL 5-Dec-08 IL 14-Mar-12	Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, in full; warrants not outstanding	\$196,000,000.00		196,000	\$1,000.00				
	MB FINANCIAL INC.	CHICAGO	IL 2-May-12									. ,			\$1,518,072.00	506,024
8,45,14	MCLEOD BANCSHARES, INC. MCLEOD BANCSHARES, INC.	SHOREWOOD SHOREWOOD	MN 20-Nov-09 MN 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding	\$6,000,000.00		600	\$10,000.00			\$300,000.00	30
8,14,18,44	MEDALLION BANK	SALT LAKE CITY	UT 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding				,				
	MEDALLION BANK MEDALLION BANK	SALT LAKE CITY SALT LAKE CITY	UT 22-Dec-09 UT 21-Jul-11		\$9,698,000.00				\$21,498,000.00		21,498	\$1,000.00			\$645,000.00	645
	·						I		, , , , , , , , , , , , , , , , , , ,			+-,00			,	

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ³	,5	(Realized Loss) /	Gain ⁵	Warrant Proceeds
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount Shares
11	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI 15-May-09 MI 4-Apr-12	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding	\$10,500,000.00		10,500	\$1,000.00			
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI 6-Jun-12						\$10,500,000.00		10,500	\$1,000.00			
44,8,14	MERCANTILE BANK CORPORATION MERCANTILE CAPITAL CORPORATION	GRAND RAPIDS BOSTON	MI 3-Jul-12 MA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding							\$7,465,100.00 616,438
56,8,14	MERCANTILE CAPITAL CORPORATION MERCHANTS & PLANTERS BANCSHARES, INC.	BOSTON TOONE	MA 4-Aug-11 TN 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding	\$3,500,000.00		3,500	\$1,000.00			\$175,000.00 175
30,8,14	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN 7-Sep-11						\$1,881,000.00		1,881	\$1,000.00			\$94,000.00 94
8,44,14	MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL 19-Jun-09 IL 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding	\$3.510.000.00		3.510	\$1,000.00			\$176,000.00 176
8,18	MERIDIAN BANK		PA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,200,000.00	\$0.00	\$13,582,165.84	Sold, in full; warrants not outstanding	,.						
	MERIDIAN BANK MERIDIAN BANK	DEVON DEVON	PA 11-Dec-09 PA 17-Mar-14		\$6,335,000.00				\$10,328,152.35		12,535	\$824.15	(\$2,206,847.65)		\$262,399.50 310
9.14	MERIDIAN BANK METRO CITY BANK	DEVON DORAVILLE	PA 25-Apr-14 GA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding		(\$103,281.52)					
0,14	METRO CITY BANK	DORAVILLE	GA 29-Oct-12	Freieried Stock W/ Exercised Wallants	37,700,000.00	30.00	30,000,237.00	3010, III Tuli, Waltants not outstanding	\$26,102.90		29	\$900.10	(\$2,897.10)		
	METRO CITY BANK METRO CITY BANK		GA 1-Nov-12 GA 11-Jan-13						\$6,904,667.10	(\$69,307.70)	7,671	\$900.10	(\$766,332.90)		\$369,948.00 385
	METROCORP BANCSHARES, INC.	HOUSTON	TX 16-Jan-09	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding							
	METROCORP BANCSHARES, INC. METROCORP BANCSHARES, INC.	HOUSTON HOUSTON	TX 3-Jul-12 TX 11-Jun-13						\$44,152,650.00	(\$662,289.75)	45,000	\$981.20	(\$847,350.00)		\$2,087,368.00 771,429
8,42	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding	\$23,718,541.95		74.536	6224 50	(\$47,807,458.05)		
8,18	METROPOLITAN BANK GROUP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO CHICAGO	IL 28-Jun-13 IL 10-Apr-09	Preferred Stock w/ Warrants	\$2,040,000.00	\$4,388,000.00	\$1,093,379.44	Full investment outstanding; warrants outstanding	\$23,718,541.95		71,526	\$331.60	(\$47,807,458.05)		
11	METROPOLITAN CAPITAL BANCORP, INC. MID PENN BANCORP, INC./MID PENN BANK	CHICAGO MILLERSBURG	IL 20-Nov-09 PA 19-Dec-08	Preferred Stock w/ Warrants	\$2,348,000.00 \$10,000,000.00	\$0.00	\$12,070,979,20	Redeemed, in full; warrants not outstanding							
	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA 28-Dec-12		,,,	,,,,,	Ç.22,0.13,0.120		\$10,000,000.00		10,000	\$1,000.00			
12	MID PENN BANCORP, INC./MID PENN BANK MIDDLEBURG FINANCIAL CORPORATION	MILLERSBURG MIDDLEBURG	PA 23-Jan-13 VA 30-Jan-09	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding							\$58,479.20 73,099
	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA 23-Dec-09		, ,,,,,,,,,				\$22,000,000.00		22,000	\$1,000.00			C204 004 00
11,8,14	MIDDLEBURG FINANCIAL CORPORATION MIDLAND STATES BANCORP, INC.	MIDDLEBURG EFFINGHAM	VA 18-Nov-11 IL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding							\$301,001.00 104,101
44	MIDLAND STATES BANCORP, INC. MIDSOUTH BANCORP. INC.	EFFINGHAM LAFAYETTE	IL 23-Dec-09 LA 9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22.834.334.78	Redeemed, in full; warrants not outstanding	\$10,189,000.00		10,189	\$1,000.00			\$509,000.00 509
44	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA 25-Aug-11	Preferred Stock Wy Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00			
8	MIDSOUTH BANCORP, INC. MIDTOWN BANK & TRUST COMPANY	LAFAYETTE ATLANTA	LA 22-Nov-11 GA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding							\$206,557.00 104,384
	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA 19-Nov-13		70,222,000.00	,,,,,	45,525,251100		\$3,133,200.00		5,222	\$600.00	(\$2,088,800.00)		\$136,833.05 261
22,27,97	MIDTOWN BANK & TRUST COMPANY MIDWEST BANC HOLDINGS, INC.	ATLANTA MELROSE PARK	GA 6-Jan-14 IL 5-Dec-08	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Currently not collectible		(\$25,000.00)					
11,8,14	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL 14-May-10	Professional Florida III Compiled Williams	\$700.000.00								(\$84,784,000.00)		
11,6,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS FESTUS	MO 13-Feb-09 MO 10-Nov-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$700,000.00		700	\$1,000.00			\$35,000.00 35
11	MIDWESTONE FINANCIAL GROUP, INC. MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY IOWA CITY	IA 6-Feb-09 IA 6-Jul-11	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding	\$16,000,000.00		16,000	\$1,000.00			
	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA 27-Jul-11						\$10,000,000.00		10,000	\$1,000.00			\$1,000,000.00 198,675
11,8,14	MID-WISCONSIN FINANCIAL SERVICES, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD MEDFORD	WI 20-Feb-09 WI 26-Apr-13	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00 500
8	MILLENNIUM BANCORP, INC.	EDWARDS	CO 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding	\$2,904,000,00				(4		
11,9	MILLENNIUM BANCORP, INC. MISSION COMMUNITY BANCORP	EDWARDS SAN LUIS OBISPO	CO 14-Aug-12 CA 9-Jan-09	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding			7,260	\$400.00	(\$4,356,000.00)		
11,9,36	MISSION COMMUNITY BANCORP MISSION VALLEY BANCORP	SAN LUIS OBISPO SUN VALLEY	CA 28-Dec-11 CA 23-Dec-08	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding	\$5,116,000.00		5,116	\$1,000.00			
	MISSION VALLEY BANCORP	SUN VALLEY	CA 20-Aug-10						\$5,500,000.00		5,500	\$1,000.00			
11,8,14	MONADNOCK BANCORP, INC. MONADNOCK BANCORP, INC.	PETERBOROUGH PETERBOROUGH	NH 19-Dec-08 NH 28-Dec-12	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding	\$1.834.000.00		1.834	\$1,000.00			\$92,000.00 92
98	MONARCH COMMUNITY BANCORP, INC.		MI 6-Feb-09	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding			, , , , , , , , , , , , , , , , , , , ,				
12,16	MONARCH COMMUNITY BANCORP, INC. MONARCH FINANCIAL HOLDINGS, INC.	COLDWATER CHESAPEAKE	MI 15-Nov-13 VA 19-Dec-08	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding	\$4,545,202.00		2,272,601	\$2.00	(\$2,239,798.00)		
	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA 23-Dec-09 VA 10-Feb-10						\$14,700,000.00		14,700	\$1,000.00			\$260,000.00 132,353
45,8,14	MONEYTREE CORPORATION	LENOIR CITY	TN 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding							\$260,000.00 132,353
44,8,14	MONEYTREE CORPORATION MONUMENT BANK		TN 15-Sep-11 MD 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding	\$9,516,000.00		9,516	\$1,000.00			\$476,000.00 476
. ,,,,,,	MONUMENT BANK	BETHESDA	MD 11-Aug-11						\$4,734,000.00		4,734	\$1,000.00			\$237,000.00 237
11	MORGAN STANLEY MORGAN STANLEY	NEW YORK NEW YORK	NY 28-Oct-08 NY 17-Jun-09	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding	\$10,000,000,000.00		10,000,000	\$1,000.00			
	MORGAN STANLEY	NEW YORK	NY 12-Aug-09	Professional Physical Property of Microsche	£43,000,000,00	ća na	\$15,429,122.22								\$950,000,000.00 65,245,759
11,8,14	MORRILL BANCSHARES, INC. MORRILL BANCSHARES, INC.	MERRIAM MERRIAM	KS 16-Jan-09 KS 20-Jul-11	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$13,000,000.00		13,000	\$1,000.00			\$650,000.00 650
11,8,14	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW MOSCOW	TN 23-Jan-09 TN 25-Apr-12	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding	\$1,100,000.00		1,100	\$1,000.00			
	MOSCOW BANCSHARES, INC.	MOSCOW	TN 5-Dec-12						\$5,116,000.00		5,116	\$1,000.00			\$311,000.00 311
8,14	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND CLEVELAND	GA 25-Sep-09 GA 22-Jul-13	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding	\$3,267,000.00		3,300	\$990.00	(\$33,000.00)		\$140,034.65 165
11 0 **	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA 12-Sep-13	Broformal Standard Superiord St	AT 722 000 00	**	60 206 206 2	Perferenced in fall and a second a second and a second an		(\$25,000.00)					
11,8,14	MS FINANCIAL, INC. MS FINANCIAL, INC.	KINGWOOD KINGWOOD	TX 19-Oct-11	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$7,723,000.00		7,723	\$1,000.00			\$386,000.00 386
45	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE MUNCIE	IN 23-Dec-08 IN 25-Aug-11	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding	\$32,382,000.00		32,382	\$1,000.00			
	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN 28-Sep-11						\$32,302,000.00		32,302	\$1,000.00			\$900,194.00 625,135
8	NAPLES BANCORP, INC. NAPLES BANCORP, INC.	NAPLES NAPLES	FL 27-Mar-09 FL 12-Jul-12	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding	\$600,000.00		4,000	\$150.00	(\$3,400,000.00)		
59,11	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA 21-Nov-08	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding					(44),		
	NARA BANCORP, INC. / BBCN BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA 27-Jun-12 CA 8-Aug-12						\$67,000,000.00		67,000	\$1,000.00			\$2,189,317.20 521,266
8,14	NATIONAL BANCSHARES, INC.	BETTENDORF	IA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding	63 430 463 53		3.350	£750 ***	(f044 047)	·	
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA 19-Feb-13 IA 20-Feb-13						\$2,438,182.50 \$16,064,996.94		3,250 21,414	\$750.20 \$750.20	(\$811,817.50) (\$5,349,003.06)		\$342,841.95 500 \$502,606.30 733
11 16	NATIONAL BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BETTENDORF BOYERTOWN	IA 26-Mar-13 PA 12-Dec-08	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding		(\$185,031.79)					
11,10	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA 16-Mar-11	Freiend Stock W/ Waffants	\$130,000,000.00	\$0.00	,107,536,333.33	neuceineu, iii iuii, warianis not outstanding	\$150,000,000.00		150,000	\$1,000.00			
15,11,14	NATIONAL PENN BANCSHARES, INC. NATIONWIDE BANKSHARES, INC.	BOYERTOWN WEST POINT	PA 13-Apr-11 NE 11-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding							\$1,000,000.00 735,294
20,22,24	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE 29-Dec-10						\$2,000,000.00		2,000,000	\$1.00			\$100,000.00 100,000
8,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO CHICAGO	IL 26-Jun-09 IL 28-Jun-13	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding	\$2,281,458.05		6,880	\$331.60	(\$4,598,541.95)		
8	NCAL BANCORP NEMO BANCSHARES, INC.	LOS ANGELES MADISON	CA 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$10,000,000.00		Full investment outstanding; warrants outstanding							
15,11,14	NEMO BANCSHARES, INC.	MADISON	MO 19-Jun-09 MO 24-Apr-13	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding	\$2,330,000.00		2,330,000	\$1.00			\$117,000.00 117,000
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH 16-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding							

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repaymer	nt / Disposition / Auction	3,5	(Realized Loss) /	Gain ⁵ Warrant Proc	oceeds
						Amount	Investment			Amount (Fe	e) ⁴ Shares	Avg. Price	(Write-off)	Amount	Shares
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	25-Aug-11						\$10,000,000.00	10,000				
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	15-Feb-12										\$737,100.00	184,275
11,8,14	NEW YORK PRIVATE BANK & TRUST CORPORATION NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK NEW YORK	NY	9-Jan-09 24-Jul-13	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding	\$267,274,000.00	267,274	\$1,000.00		\$13,364,000.00	13,364
	NEWBRIDGE BANCORP	GREENSBORO	NC	12-Dec-08	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding	3207,274,000.00	207,274	31,000.00		313,304,000.00	13,304
	NEWBRIDGE BANCORP	GREENSBORO	NC	26-Apr-13						\$2,709,121.50	2,763	\$980.50	(\$53,878.50)		
	NEWBRIDGE BANCORP	GREENSBORO	NC	29-Apr-13						\$48,641,624.50	49,609	\$980.50	(\$967,375.50)		
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC NC	15-May-13 31-May-13						(\$	513,507.46)			\$7,778,782.65	2,567,255
44,8,14	NICOLET BANKSHARES, INC.	GREEN BAY	WI	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding	12	313,307.40)				
	NICOLET BANKSHARES, INC.	GREEN BAY	WI	1-Sep-11						\$14,964,000.00	14,964	\$1,000.00		\$748,000.00	748
11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	9-Jan-09	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding						
	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE FORT DODGE	IA.	14-Dec-11 11-Jan-12						\$10,200,000.00	10,200	\$1,000.00		\$600,000.00	99,157
11	NORTHEAST BANCORP	LEWISTON	ME	12-Dec-08	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding					5000,000.00	33,237
	NORTHEAST BANCORP	LEWISTON	ME	28-Nov-12						\$4,227,000.00	4,227	\$1,000.00			
	NORTHEAST BANCORP	LEWISTON	ME	28-Dec-12										\$95,000.00	67,958
8,11,14,18	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER CLOSTER	NJ	15-May-09 18-Dec-09	Preferred Stock w/ Warrants	\$1,341,000.00 \$1,230,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding						
	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	28-Mar-12		\$1,230,000.00				\$2,571,000.00	2,571	\$1,000.00		\$67,000.00	67
109	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL	20-Feb-09	Preferred Stock w/ Warrants	\$17,211,000.00	\$0.00	\$6,442,172.50	Sold, in full; warrants not outstanding						
	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL	30-Apr-14						\$6,023,850.00	20,079,500	\$0.30	(\$11,187,150.00)		
11	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO	IL.	14-Nov-08 17-Jun-09	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding	\$1,576,000,000.00	4 576 000	\$1,000.00			
	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO CHICAGO	IL	26-Aug-09						\$1,576,000,000.00	1,576,000	\$1,000.00		\$87,000,000.00	3,824,624
44,8,14	NORTHWAY FINANCIAL, INC.	BERLIN	NH	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding						
	NORTHWAY FINANCIAL, INC.	BERLIN	NH	15-Sep-11						\$10,000,000.00	10,000	\$1,000.00		\$500,000.00	500
8,14	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE		13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding	\$2,000,000.00	2.000	£1.037.11		\$64,330,00	
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE		8-Mar-13 11-Mar-13					-	\$2,000,000.00 \$8,500,000.00	2,000 8,500			\$64,220.00 \$272,935.00 \$587,634.55	525
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	9-Apr-13							108,371.55)	7.,		2000, 2	
11,8,14	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding						
	NORTHWEST COMMERCIAL BANK OAK RIDGE FINANCIAL SERVICES INC	LAKEWOOD	WA	9-Jan-13	Desferred Steel Co.	ć7 700	A	60.503.555.55	Cald to fell comments and 111 fe	\$1,992,000.00	1,992	\$1,000.00		\$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC	30-Jan-09 31-Oct-12	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding	\$7,095,550.00	7,700	\$921.50	(\$604,450.00)		
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	11-Jan-13							(\$70,955.50)	3321.30	(3004,430.00)	<u> </u>	
_	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	6-Feb-13										\$122,887.50	163,830
45	OAK VALLEY BANCORP	OAKDALE	CA	5-Dec-08	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding						
	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE OAKDALE	CA	11-Aug-11 28-Sep-11						\$13,500,000.00	13,500	\$1,000.00		\$560,000.00	350,346
12.16	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	16-Jan-09	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding					3300,000.00	330,340
,	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	30-Dec-09		****		¥ 10/0.0-10 -0.00		\$38,263,000.00	38,263	\$1,000.00			
	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	3-Feb-10										\$430,797.00	190,427
8	OJAI COMMUNITY BANK	IALO	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding					\$104,000.00	
11	OJAI COMMUNITY BANK OLD LINE BANCSHARES, INC.	OJAI BOWIE	MD	25-Sep-13 5-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding	\$2,080,000.00	2,080	\$1,000.00		\$104,000.00	104
	OLD LINE BANCSHARES, INC.	BOWIE	MD	15-Jul-09	Treferica Stock Wy Walland	\$7,000,000.00	30.00	\$7,430,000.03	neacemen, in rail, warrants not outstanding	\$7,000,000.00	7,000	\$1,000.00			
	OLD LINE BANCSHARES, INC.	BOWIE	MD	2-Sep-09										\$225,000.00	141,892
11	OLD NATIONAL BANCORP	EVANSVILLE	IN	12-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding						
	OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE EVANSVILLE	IN	31-Mar-09 8-May-09						\$100,000,000.00	100,000	\$1,000.00		\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC.	AURORA	IL	16-Jan-09	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding					31,200,000.00	813,008
	OLD SECOND BANCORP, INC.	AURORA	IL	11-Mar-13		***************************************		7347.237233.33		\$24,684,870.00	70,028	\$352.50	(\$45,343,130.00)		
	OLD SECOND BANCORP, INC.	AURORA	IL	26-Mar-13						\$452,424.00	1,200	\$377.00	(\$747,576.00)		
	OLD SECOND BANCORP, INC.	AURORA	IL.	27-Mar-13						\$668,079.44	1,772	\$377.00	(\$1,103,920.56)		
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	II.	9-Apr-13 11-Jun-13						(5	238,033.73)			\$106,891.00	815,339
8,14	OMEGA CAPITAL CORP.	LAKEWOOD	co	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding						
	OMEGA CAPITAL CORP.	LAKEWOOD	co	19-Jul-13						\$1,239,000.00	1,239	\$1,142.90		\$177,053.10	
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	co	22-Jul-13 12-Sep-13						\$1,577,000.00	1,577 (\$25.000.00)	\$1,142.90		\$225,353.30 \$159,886.25	141
8.51.97	ONE GEORGIA BANK	ATLANTA	GA	8-May-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Currently not collectible	,	525,000.00)				
-11	ONE GEORGIA BANK	ATLANTA	GA	15-Jul-11		44/444/44444		7777					(\$5,500,000.00)		
8,9 15.17	ONE UNITED BANK ONEFINANCIAL CORPORATION	BOSTON LITTLE ROCK	MA AR	19-Dec-08 5-Jun-09	Preferred Stock Subordinated Debentures w/ Exercised Warrants	\$12,063,000.00 \$17,300.000.00	\$12,063,000.00 \$17.300.000.00	\$93,823.33 \$3,782,990.59	Full investment outstanding; warrants not outstanding			1			
13,17	OREGON BANCORP, INC.	SALEM		5-Jun-09 24-Apr-09	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$17,300,000.00 \$3,216,000.00	\$17,300,000.00	\$3,782,990.59 \$4,116,801.92	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding			1			
	OREGON BANCORP, INC.	SALEM	OR	18-Oct-13		23,220,000.00	50.00	,7,110,002.32	was a surface of the	\$100,000.00	100	\$1,000.00		\$9,459.13	11
_	OREGON BANCORP, INC.	SALEM	OR	21-Oct-13						\$3,116,000.00	3,116			\$128,988.07	150
15,11,14	OREGON BANCORP, INC. OSB FINANCIAL SERVICES, INC.	SALEM	OR	6-Jan-14	Subordinated Dahastons of Sussessed St.	££ 400.05= ==	60	67.003.347.55	Redeemed in full	((\$25,000.00)	1			
13,11,14	OSB FINANCIAL SERVICES, INC. OSB FINANCIAL SERVICES. INC.	ORANGE ORANGE	TX	1-May-09 5-Oct-11	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding	\$6,100,000.00	6,100,000	\$1.00		\$305,000.00	305,000
35,11	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	21-Nov-08	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding		0,100,000	\$1.00		\$303,000.00	303,000
_	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	23-Feb-11						\$14.75	1	\$29.50	(\$10.28)		-
	PACIFIC CAPITAL BANCORP PACIFIC CITY FINANCIAL CORPORATION	SANTA BARBARA	CA	30-Nov-12 19-Dec-08	Denformal County of County of St.	\$16,200,000.00	\$0.00	\$21,003,597.96	Sold to fell	\$165,983,272.00	3,608,332	\$46.00	(\$14,650,702.97)	\$393,120.78	15,120
0	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA CA	19-Dec-08 19-Nov-13	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96	Sold, in full; warrants not outstanding	\$16,200,000.00	16,200	\$1,215.20		\$3,485,754.00 \$1,156,636.50	810
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	6-Jan-14							196,857.54)	71,213.20		ya,aa,aa,aa	
45,8,14	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding						-
0.76	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST NATIONAL BANCOOR	SAN FRANCISCO SAN CLEMENTE	CA	28-Jul-11 16-Jan-09	Denformal County of County of St.	\$4,120,000.00	60	\$18,087.94	ggand books who down	\$11,600,000.00	11,600	\$1,000.00		\$580,000.00	580
0,20	PACIFIC COAST NATIONAL BANCORP PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE SAN CLEMENTE	CA CA	16-Jan-09 11-Feb-10	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/receivership			1	(\$4.120.000.00)		
8	PACIFIC COMMERCE BANK	LOS ANGELES	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80	Sold, in full; warrants not outstanding				1, 7, 7, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,	<u> </u>	
_	PACIFIC COMMERCE BANK	LOS ANGELES	CA	10-Feb-14	-					\$2,519,960.80	4,060	\$620.70	(\$1,540,039.20)	\$109,487.50	203
oe .	PACIFIC COMMERCE BANK PACIFIC INTERNATIONAL BANCORD / BRON BANCORD INC	LOS ANGELES SEATTLE	CA	19-Mar-14	Professoral Paradiculari	££ 500.05= ==	60	67.027.744	Bodoomod in full connects and in	((\$25,000.00)	1			
83	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE SEATTLE	WA WA	12-Dec-08 15-Feb-13	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97	Redeemed, in full; warrants outstanding	\$6,500,000.00	6,500	\$1,000.00			
8,14	PARK BANCORPORATION, INC.	MADISON	WI	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding	,-,,-ou,d00.00	0,500	31,000.00			
	PARK BANCORPORATION, INC.	MADISON	WI	7-Aug-12	, , , , , , , , , , , , , , , , , , , ,	,,				\$1,676,654.00	2,296	\$730.20 \$730.20	(\$619,346.00)	\$88,059.01	114
	PARK BANCORPORATION, INC.	MADISON	WI	9-Aug-12						\$4,048,506.00	2,296 5,544	\$730.20	(\$1,495,494.00)	\$482,779.69	625
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI	10-Aug-12 11-Sep-12			+	-		\$11,216,640.00	15,360 (169,418,00)	\$730.20	(\$4,143,360.00)	\$325,200.40	421
11	PARK BANCORPORATION, INC. PARK NATIONAL CORPORATION	MADISON NEWARK	OH	23-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding	(5	200,410.00)				
	PARK NATIONAL CORPORATION			25-Apr-12	The state of the s	4.2.2,2.2,000.00	30.00	,,,o,	, and the state of	\$100,000,000.00	100,000	\$1,000.00			
	PARK NATIONAL CORPORATION	NEWARK NEWARK	ОН	2-May-12										\$2,842,400.00	227,376
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL	NJ NJ	30-Jan-09	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding	\$204.072.20	548	6746	//453 037		
	PARKE BANCORP, INC.	SEWELL SEWELL	NI NI	28-Nov-12 29-Nov-12						\$394,072.28 \$11,318,791.40	15,740	\$719.10 \$719.10			
	PARKE BANCORP, INC.	SEWELL	NJ	11-Jan-13							117,128.64)	J. 15.10	(77,722,200.00)		
	PARKE BANCORP, INC. PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	SEWELL MONROEVILLE	NJ	12-Jun-13 23-Dec-08	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$36,570,413.89	Redeemed, in full; warrants outstanding					\$1,650,288.00	438,906

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*		payment / Disposition / Auction		(Realized Loss) /	Gain ⁵ Warrant F	
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE		3-Jan-12		Amount	Investment			Amount \$31,762,000.00	(Fee) ⁴ Shares	Avg. Price \$1,000.00	(Write-off)	Amount	Shares
8,21,11	PASCACK BANCORP, INC.	WESTWOOD	NJ NJ	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding		31,702	\$1,000.00			1
9	PASCACK BANCORP, INC. PATAPSCO BANCORP, INC.	WESTWOOD DUNDALK	NJ MD	19-Oct-11	Broformal Stack w/ Evareirad Warrants	\$6,000,000,00	\$6,000,000,00	\$377.866.67	Full investment outstanding ungenets outstanding	\$3,756,000.00	3,756	\$1,000.00		\$188,000.00	188
44	PATHFINDER BANCORP, INC.	OSWEGO	NY	19-Dec-08 11-Sep-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$6,000,000.00 \$6,771,000.00	\$6,000,000.00 \$0.00	\$7,976,328.84	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
	PATHFINDER BANCORP, INC. PATHFINDER BANCORP, INC.	OSWEGO OSWEGO	NY	1-Sep-11 1-Feb-12						\$6,771,000.00	6,771	\$1,000.00		\$537,633.00	0 154,354
8,14	PATHWAY BANCORP	CAIRO	NE	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding						
	PATHWAY BANCORP	CAIRO	NE	24-Jun-13 26-Jul-13						\$3,727,000.00	(\$25,000.00)	\$1,167.00		\$622,446.27 \$226,565.00	0 186
8	PATRIOT BANCSHARES, INC.	HOUSTON	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$34,138,915.14	Sold, in full; warrants not outstanding		(323,000.00)				
	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON HOUSTON	TX	11-Apr-14 14-Apr-14						\$12,000,000.00 \$14,038,000.00	12,000 14,038			\$1,704,360.00 \$1,046,297.22 \$1,993,817.14 \$652,305.00	
8,11,14	PATTERSON BANCSHARES, INC.	PATTERSON	LA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding		14,038			\$1,993,817.14 \$652,305.00	300
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA	7-Mar-12 22-Aug-12						\$250,000.00 \$250,000.00	250 250	\$1,000.00 \$1,000.00			+
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	5-Dec-12						\$250,000.00	250	\$1,000.00			
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	8-May-13						\$500,000.00	500			\$185,000.00	0 105
11	PATTERSON BANCSHARES, INC. PEAPACK-GLADSTONE FINANCIAL CORPORATION	PATTERSON GLADSTONE	NJ	5-Jun-13 9-Jan-09	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding	\$2,440,000.00	2,440	\$1,000.00		\$185,000.00	185
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ	6-Jan-10 2-Mar-11						\$7,172,000.00 \$7.172,000.00	7,172				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	2-Mar-11 11-Jan-12						\$14,341,000.00	14,341				+
44 9 14	PEAPACK-GLADSTONE FINANCIAL CORPORATION PENN LIBERTY FINANCIAL CORP.	GLADSTONE WAYNE	NJ DA	4-Apr-12	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	00.00	\$11,745,689.33	Redeemed in full warrants not outstanding					\$110,000.00	0 150,296
44,8,14	PENN LIBERTY FINANCIAL CORP. PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	17-Apr-09 1-Sep-11	Preferred Stock W/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,089.33	Redeemed, in full; warrants not outstanding	\$9,960,000.00	9,960	\$1,000.00		\$498,000.00	0 498
11	PEOPLES BANCORP (OH)	MARIETTA MARIETTA	OH	30-Jan-09	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding	\$21,000,000,00					+ = =
	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA	OH	2-Feb-11 28-Dec-11						\$21,000,000.00 \$18,000,000.00	21,000 18,000				
56.8.14	PEOPLES BANCORP (OH)	MARIETTA	OH	15-Feb-12	Destarted Charle of Francisco VIII	£40,000,000 = ==	60	\$21,325,250.00	Redeemed in fr			1		\$1,200,724.15	5 313,505
30,8,14	PEOPLES BANCORP (WA) PEOPLES BANCORP (WA)	LYNDEN LYNDEN	WA	13-Feb-09 3-Aug-11	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$18,000,000.00	18,000	\$1,000.00		\$900,000.00	0 900
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	23-Dec-08	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding	\$23,384,401,44	(\$350.766.02) 25.054		(\$1.669.598.56)		+ = = = = = = = = = = = = = = = = = = =
	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON NEWTON	NC NC	3-Jul-12 8-Aug-12						\$25,384,401.44	(\$350,766.02) 25,054	\$933.40	(\$1,669,598.56)	\$425,000.00	0 357,234
8,14	PEOPLES BANCORPORATION, INC.	EASLEY	SC	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding	A43 C					
8,14	PEOPLES BANCORPORATION, INC. PEOPLES BANCSHARES OF TN, INC.	EASLEY MADISONVILLE	SC TN	24-Apr-12 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding	\$12,660,000.00	12,660	\$1,000.00		\$633,000.00	0 633
	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	31-Oct-12	, , , , , , , , , , , , , , , , , , , ,					\$2,944,500.00	3,900	\$755.00	(\$955,500.00)	\$122,225.00	0 195
8	PEOPLES BANCSHARES OF TN, INC. PEOPLESSOUTH BANCSHARES, INC.	MADISONVILLE COLQUITT	TN GA	11-Jan-13 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full; warrants not outstanding		(\$25,000.00)				+
	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA	18-Sep-13						\$12,325,000.00	12,325	\$1,000.00		\$616,000.00) 616
8,17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS PIGEON FALLS	WI	11-Sep-09 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding	\$1,500,000.00	1,500	\$1,000.00		\$71,000.00	0 71
11,9,36	PGB HOLDINGS, INC.	CHICAGO	IL	6-Feb-09	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding					Ţ. J.	
8,46,97	PGB HOLDINGS, INC. PIERCE COUNTY BANCORP	CHICAGO TACOMA	IL WA	13-Aug-10 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently not collectible	\$3,000,000.00	3,000	\$1,000.00			
	PIERCE COUNTY BANCORP	TACOMA	WA	5-Nov-10									(\$6,800,000.00)		
8,69 11	PINNACLE BANK HOLDING COMPANY, INC. PINNACLE FINANCIAL PARTNERS, INC.	ORANGE CITY NASHVILLE	FL TN	6-Mar-09 12-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$4,389,000.00 \$95,000,000.00	\$4,389,000.00 \$0.00	\$284,999.00 \$111.918.194.45	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	28-Dec-11		,				\$23,750,000.00	23,750				
	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN	20-Jun-12 18-Jul-12						\$71,250,000.00	71,250	\$1,000.00		\$755,000.00	0 267,455
44,8,14	PLAINS CAPITAL CORPORATION	DALLAS	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding						
15.17	PLAINS CAPITAL CORPORATION PLATO HOLDINGS INC.	DALLAS SAINT PAUL	TX MN	27-Sep-11 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3.103.618.40	Sold, in full; warrants not outstanding	\$87,631,000.00	87,631	\$1,000.00		\$4,382,000.00	0 4,382
	PLATO HOLDINGS INC.	SAINT PAUL	MN	26-Apr-13	,	**/***/*****	,,,,,,	40,200,000		\$120,000.00	120,000			\$180.00	
	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL	MN	29-Apr-13 31-May-13						\$2,380,000.00	2,380,000 (\$25,000.00)	\$1.00		\$3,570.00 \$90,582.47	7 107,000
	PLUMAS BANCORP	QUINCY	CA	30-Jan-09	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding						
-	PLUMAS BANCORP PLUMAS BANCORP	QUINCY	CA	29-Apr-13 22-May-13						\$11,949,000.00	11,949	\$1,091.10		\$1,088,673.39	0 237,712
	PLUMAS BANCORP	QUINCY	CA	31-May-13							(\$130,376.73)				237,722
20	POPULAR, INC. PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	SAN JUAN LOUISVILLE	PR KY	5-Dec-08 21-Nov-08	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$935,000,000.00 \$35,000,000.00	\$935,000,000.00 \$35,000,000.00	\$271,293,750.00 \$4,783,333.33	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding						+
8	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$2,800,000.00	\$132,253.00	Full investment outstanding; warrants outstanding						
9,15,36	PREMIER BANCORP, INC. PREMIER BANCORP. INC.	WILMETTE	IL.	8-May-09 13-Aug-10	Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12	Redeemed, in full; warrants not outstanding	\$6,784,000.00	6,784,000	\$1.00			+
8,22,97	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Currently not collectible	30,704,000.00	0,704,000	71.00			
	PREMIER BANK HOLDING COMPANY PREMIER FINANCIAL BANCORP, INC.	TALLAHASSEE HUNTINGTON	FL WV	14-Aug-12 2-Oct-09	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$23,052,240.29	Sold, in full; warrants outstanding			+	(\$9,500,000.00)		+
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	wv	8-Aug-12	· · · · · · · · · · · · · · · · · · ·		7.2.50	American copyright	, according	\$1,678,618.89	1,863	\$901.00			
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	wv	9-Aug-12 10-Aug-12						\$8,575,102.51 \$9,795,998.16	9,517				+
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON		11-Sep-12						V-7	(\$200,497.20)	Ç.504.00	(4-)		
15,14	PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP.	DUBUQUE DUBUQUE	IA IA	22-May-09 22-Jul-13	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding	\$6,349,000.00	6,349,000	\$1.24		\$1,507,379.58 \$478,590.75	5 317,000
	PREMIER FINANCIAL CORP.	DUBUQUE	IA	12-Sep-13						,343,000.00	(\$78,563.80)	J1.24		V-70,330.7-	317,000
8	PREMIER SERVICE BANK PREMIER SERVICE BANK	RIVERSIDE RIVERSIDE	CA CA	20-Feb-09 31-Jan-14	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
80	PREMIERWEST BANCORP	MEDFORD	OR	13-Feb-09	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding						
8.17	PREMIERWEST BANCORP PRESIDIO BANK	MEDFORD SAN FRANCISCO	OR CA	9-Apr-13 20-Nov-09	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding	\$41,400,000.00	41,400	\$1,000.00			+
aya.	PRESIDIO BANK	SAN FRANCISCO	CA	10-Dec-12		\$20,000,000.00	JO.00	711,071,034.05	and,an, warranta nos outsidifulig	\$262,635.10	310	\$847.20	(\$47,364.90)	\$83,086.12	<u>t</u> 97
-	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA CA	11-Dec-12 11-Jan-13						\$8,887,232.90	(\$91,498.68)	\$847.20	(\$1,602,767.10)	\$195,295.20	228
75,97	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	23-Jan-09	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible		0				
8 18	PRINCETON NATIONAL BANCORP, INC. PRIVATE BANCORPORATION, INC.	PRINCETON MINNEAPOLIS	IL MN	2-Nov-12 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$8,222,000.00	\$498,859.56	Full investment outstanding; warrants outstanding			+	(\$25,083,000.00)		+
-,10	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	29-Dec-09		\$3,262,000.00									\bot
12	PRIVATEBANCORP, INC. PRIVATEBANCORP, INC.	CHICAGO	IL II	30-Jan-09 24-Oct-12	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding	\$243,815,000.00	243,815	\$1,000.00			+
	PRIVATEBANCORP, INC.	CHICAGO	IL	14-Nov-12						72-13,023,000.00	243,613	51,000.00		\$1,225,000.00	0 645,013
8,17,44	PROVIDENCE BANK PROVIDENCE BANK	ROCKY MOUNT ROCKY MOUNT	NC NC	2-Oct-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding	\$4,000,000,00	4.000	\$1,000.00		\$175,000.00	0 175
88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE		14-Nov-08	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding	. ,	, , ,			2273,000.00	1/3
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE		21-Aug-12 20-Mar-13				+		\$151,500,000.00	151,500	\$1,000.00		\$71.62	+
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE		25-Mar-13										\$19,047,005.12	
107	PROVIDENT COMMUNITY BANCSHARES, INC. PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL ROCK HILL	SC	13-Mar-09 30-Apr-14	Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$5,639,391.00	Sold, in full; warrants not outstanding	\$5,096,300,00	9,266	\$ \$550.00	(\$4,169,700.00)		+
	ATT T WITH A STATE OF THE STATE	NOCE HILL	Jac.	307Api-14						22,000,000.00	9,200	. 00.00	(34,105,700.00)		

Marie	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Re	payment / Disposition / Auctio	n ^{3,5} Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Warrant Pro	oceeds Shares
Decompose	11,8,14	PSB FINANCIAL CORPORATION		LA	27-Feb-09	Preferred Stock w/ Exercised Warrants			\$10,536,802.00	Redeemed, in full; warrants not outstanding	1	(100)		(iiiiiii)		Snares
Column		PSB FINANCIAL CORPORATION	MANY	LA	29-Sep-10			4			\$9,270,000.00	9,27	\$1,000.00		\$464,000.00	464
Company	44,8,14	PUGET SOUND BANK PUGET SOUND BANK	BELLEVUE	WA		Preferred Stock W/ Exercised Warrants		\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding	\$4,500,000.00	4,50	\$1,000.00		\$225,000.00	225
March Marc				MO	16-Jan-09	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding	620,002,744,00					
Column		PULASKI FINANCIAL CORP.	CREVE COEUR	MO	8-Aug-12						\$28,893,744.00	(\$433,406.16) 32,53	\$888.00	(\$3,844,256.00)	\$1,100,000.00	778,421
Control Cont	44		MOLINE	IL	13-Feb-09	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding						
Column			MOLINE	IL IL	15-Sep-11 16-Nov-11						\$38,237,000.00	38,23	7 \$1,000.00		\$1,100,000.00	521,888
Column	8			NC		Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding						
March Marc	8 17			NC GA		Preferred Stock w/ Exercised Warrants	\$8 900 000 00	\$0.00	\$9 139 863 61	Sold in full-warrants not outstanding	\$6,229,000.00	6,22	9 \$1,000.00)	\$311,000.00	311
Marie Mari	.,	RCB FINANCIAL CORPORATION	ROME		25-Sep-13		***************************************		43,433,4444		\$8,073,279.00	8,90	\$907.10	(\$826,721.00)	\$253,383.25	268
Column C	44.8.14			GA CA		Preferred Stock w/ Exercised Warrants	\$3,800,000,00	\$0.00	\$4 510 626 39	Redeemed in full: warrants not outstanding		(\$80,732.79)				
Marches Marc		REDWOOD CAPITAL BANCORP	EUREKA	CA	21-Jul-11						\$3,800,000.00	3,80	\$1,000.00		\$190,000.00	190
Column	44,8,14			MN		Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding	\$2,005,000,00	2.00	£1,000,00		\$150,000.00	150
Column C	8		DAVIE	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$9,982,000.00	\$784,281.50	Full investment outstanding; warrants outstanding	32,553,000.00	2,55	31,000.00		3130,000.00	130
Second content with the property of the prop	44,8,14			OK		Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00	Redeemed, in full; warrants not outstanding	£3.555.000.00	200	£4 000 00		\$133,000.00	133
Column C	8,17,62					Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding	\$2,055,000.00	2,03	5 \$1,000.00		\$133,000.00	133
Month			VANCOUVER	WA							\$12,700,000.00	12,70	\$1,000.00		\$381,000.00	381
Color Colo	8,14			SC SC		Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding	\$246,975,00	26	7 \$925.00	(\$20.025.00)		
Manual Part		REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	9-Nov-12							1,23	3 \$925.00	(\$92,475.00)	\$50,000.00	75
Marie Mari				SC sc	11-Jan-13 26-Mar-12			-	-				+			
Martine Mart	11	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding		, , , , , , , , , , , , , , , , , , , ,				
March Marc		REGIONS FINANCIAL CORPORATION	BIRMINGHAM BIRMINGHAM	AL	4-Apr-12						\$3,500,000,000.00	3,500,00	\$1,000.00	1	\$45,000,000.00	48.253.677
Marie Selection Marie Ma	8	RELIANCE BANCSHARES, INC.	FRONTENAC		13-Feb-09	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, in full; warrants not outstanding					7 37 137 137	, ,
				MO							\$40,000,000.00		\$1,004.90		\$196,000.00 \$2,199,799.80	2,000
Proceedings	8,14		BROOKFIELD	WI	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding		(3401,900.00)				
Marie Control Marie Contro		RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	20-Feb-13		,,				\$8,966,340.00	10,90	\$822.60	(\$1,933,660.00)	\$476,206.83	545
Marie Mari	8			MD	26-Mar-13 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5 983 000 00	\$5,983,000,00	\$195 637 00	Full investment outstanding: warrants outstanding		(\$89,663.40)				
Marie Confession Marie Confe	15,11,14	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	12-Jun-09					Redeemed, in full; warrants not outstanding						
1.		RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	6-Jun-12						\$10,500,000.00	10,500,00	51.00		\$750,000.00	750,000
Proceedings	15	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00	\$1,622,708.57	Redeemed, in full; warrants not outstanding						
Control Cont	0.05.03	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR	14-May-14	Professor of Charaktery of Computer of Miles and A				Constitution of collection	\$1,100,000.00	1,100,00	\$1.00		\$55,000.00	55,000
1	8,95,97			AR		Preferred Stock W/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently not conectible				(\$25,000,000.00)		
Marche March		ROYAL BANCSHARES OF PENNSYLVANIA, INC.		PA	20-Feb-09	Preferred Stock w/ Warrants	\$30,407,000.00	\$30,407,000.00	\$358,971.00							
March Marc	11			PA PA	16-Jan-09 7-Dec-11	Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00	\$124,916,099.34	Redeemed, in full; warrants not outstanding	\$108 676 000 00	108 67	5 \$1,000,00	1		
Manual		S&T BANCORP, INC.	INDIANA	PA	11-Jun-13							200,01	7,,,,,,,,,,		\$527,361.00	517,012
Manufacture of Manu	8			CA												
Contraction of Contraction	44			СТ		Freiened Stock wy Warrants	38,810,000.00	30.00	310,100,500.44	Redeemed, in full, warrants not outstanding	\$8,816,000.00	8,81	5 \$1,000.00			
March Marc			LAKEVILLE	CT	2-Nov-11	Desferred Charles (Allemante	\$22,004,000,00	£0.00	605 427 060 22	Delegand in full comments and a tribution					\$205,000.00	57,671
Mary 1988, Mary 1988	11,44			MD		Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed, in full; warrants not outstanding	\$41.547.000.00	41.54	7 \$1,000,00			
March Add And Control And Co				MD							\$41,547,000.00	41,54	7 \$1,000.00			
MACCASANAME AND ALL	8 14			MD CA	23-Feb-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2 900 000 00	\$0.00	\$2,697,208,51	Sold in full-warrants not outstanding					\$4,450,000.00	651,547
Section Control Co	-,	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	8-Mar-13		42/200/00000		42,000,0000		\$2,465,029.00	2,90	\$850.00	(\$434,971.00)	\$98,251.45	145
MATERIAL PROPERTY MATE				CA		Professed Stock w/ Warrants	\$4,000,000,00	\$0.00	\$3 131 111 11	Sold in full-warrants not outstanding		(\$25,000.00)				
STANCON STAN			ATASCADERO	CA		Treferred Stock Wy Walfalles	. ,		1.7.7.	Sold, III fall, Waltures not outstanding	\$2,800,000.00	4,00	\$700.00	(\$1,200,000.00)		
Set Fundament Control Contro	44,8,14			ст		Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	00.000.000	4.00	£1,000,00		\$200,000.00	200
CETTRACKED CONTROLLONG COLUMN C. 2-May C. 1.000 C. 1.0	11		COLUMBIA	SC	16-Jan-09	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84	Redeemed, in full; warrants not outstanding	34,000,000.00	4,00	31,000.00		3200,000.00	200
MAGNET MARRIC GEORGEACH OF TRIGINGS TOTAL T. 15 0.000 Preferred Stock of Warrant SCORD SCORD SERVICE TOTAL T. T. T. T. T. T. T. T				SC	20-May-09		-				\$64,779,000.00	64,77	9 \$1,000.00		64	202.000
MACROST MARRING CORPORATION OF FORDINA STATE 1 3 Apr 12		SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding			1	 	\$1,400,000.00	303,083
ALL SECONT COMMENTS BANK		SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	3-Apr-12						\$41,020,000.00	(\$615,300.00) 2,00	\$20,510.00	(\$8,980,000.00)	4	500 500
MARCANT COMMERCE BARE MARCANT MARCANTT MARCANT MARCANT MARCANT MARCANT MARCANT MARCANT	44,8,14			CA	30-May-12 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00	Redeemed, in full; warrants not outstanding					\$55,000.00	589,623
SCURPT MACRIMES OF PLANSE COUNTY, INC. WATERSYLLE W		SEACOAST COMMERCE BANK	CHULA VISTA	CA	1-Sep-11				.,,		\$1,800,000.00	1,80	\$1,000.00		\$90,000.00	90
SCIGNET MARCHANDS OF PLANSE COUNTY, INC. WAVENULE NO 11-00-12	8,14			MO		Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding	\$174.537 77	25	2 \$697.60	(\$77,462.28)		
SECURIT MANSAURCE OF PLANS COUNTY, NC. WARMSYLLE MO 1-2n-13		SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	МО	11-Dec-12						\$1,315,959.00	1,90	0 \$692.60	(\$584,041.00)	\$69,186.80	108
ABA_18 SCUIPT REJAMS SANCORP S		SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	11-Jan-13							(\$14,904.97)		-		
SCURITY CALIFORNIA SANCERPS S	44,8,14	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full; warrants not outstanding						
SCUBIT CAUFFORM ANKORIP STUDENT CAUFFORM ANKORIP SECURITY CAPTAL CORPORATION SATISFULE MS 25-5p-10 Preferred Stock wf Exercised Warrants ST,388,000.0 50.0 519,681,11.0 Sequence, in full, warrants not outstanding ST,388,000.0 ST,388,000	44.8.14			CA	14-Jul-11		\$6.04E.000.00		¢0 152 600 22		\$5,803,000.00	5,80	3 \$1,000.00		\$290,000.00	290
11,14,15 SECURITE CAPITAL CORPORATION BATSVILLE M5 25-0-09 Preferred Stock w/ Exercised Warrants \$17,388,000.00 \$19,63,111.00 Redeemed, in full, warrants not outstanding \$17,388,000.00 \$19,560,000.00 \$19	TT,0,14			CA		rieleiled Stock W/ Exercised Warrants		\$0.00		neucerrieu, iii idii; Warrants not outs(anding	\$6,815,000.00	6,81	\$1,000.00		\$341,000.00	341
13.6 SCURITY FEDERAL CORPORATION AREN S.C. 19-9c-08 Perferred Stock wy Warrants S18,000,000.00 S18,000.00 S18,000,000.00 S	11,8,14,36	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding						
SECURITY FEDERAL CORPORATION AIKEN SC 29-59-10 S18,000,000,00 S1,000,00 S1,0	11,36		BATESVILLE AIKEN	MS SC	29-Sep-10 19-Dec-08	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding		17,38	\$1,000.00		\$522,000.00	522
44,14 SECURITY STATE BANCSHAMES, INC. CHARLESTON MO 22-5e-91 SECURITY STATE BANCSHAMES, INC. CHARLESTON MO 22-5e-91 Subordinated Debentures w/ Exercised Warrants S12,500,000,000 S14,888,679.86 Redeemed, in full, warrants not outstanding S12,500,000,000 S12,500,000		SECURITY FEDERAL CORPORATION	AIKEN	SC	29-Sep-10	,					\$18,000,000.00	18,00	\$1,000.00			
SECURITY STATE BANK HOLDING COMPANY	44 8 14	SECURITY FEDERAL CORPORATION SECURITY STATE RANCSHARES INC	CHARLESTON	SC MO	31-Jul-13 20-Feh-00	Preferred Stock w/ Exercised Warrants	\$12 500 000 00	¢n nn	\$14 888 670 86	Redeemed in full: warrants not outstanding			+		\$50,000.00	137,966
		SECURITY STATE BANCSHARES, INC.	CHARLESTON	мо	22-Sep-11						\$12,500,000.00	12,50	\$1,000.00		\$625,000.00	625
SCURITY SATE BANK HOLDING COMPANY JAMSTOWN NO 26-ib-13	15,14		JAMESTOWN	ND ND	1-May-09	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding						538,000
SEVERN BANCORP, INC. ANNAPOLIS MD 21-Nov-8 Preferred Stock w/ Warrants \$23,393,000.0 \$50.0 \$52,515,663.85 \$50di, In full, warrants outstanding \$1,511,114				ND							\$10,750,000.00		\$1.17		\$1,784,607.50 \$720,368.55	338,000
SEVERN MANCHOR, INC.		SEVERN BANCORP, INC.	ANNAPOLIS		21-Nov-08	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding						
11 SHORE BANCHARES, INC.		SEVERN BANCORP, INC. SEVERN BANCORP, INC.	ANNAPOLIS ANNAPOLIS	MD MD							\$23,367,267.70		\$ \$998.90	(\$25,732.30)		
SIGNE BANCSHAMES, INC. EASTON MO 16-No-11	11	SHORE BANCSHARES, INC.	EASTON		9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding						
15,11,14 SIGNATURE BANCSHARES, INC. DALLAS TX 26-Jun-09 Subordinated Debentures w/ Exercised Warrants 51,700,000.00 \$0.00 \$1,994,587.59 Redeemed, in full; warrants not outstanding								+	+	+	\$25,000,000.00	25,00	\$1,000.00	+	\$25,000.00	172,970
	15,11,14	SIGNATURE BANCSHARES, INC.	DALLAS		26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding						
SIGNATURE BANKS MR 15 Dec 10 S 15 Dec 10 S 15 Dec 10 S 15 Dec 10 S S S S S S S S S	11			TX NV		Professed Stock w/ Wassaste	\$170,000,000,00	¢n nn	\$137.967.606.41	Redeemed in full-warrants not outstanding.	\$1,700,000.00	1,700,00	\$1.00	-	\$85,000.00	85,000

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Comitol	Danas de la Pianas		1,5	(Realized Loss) /	Gain ⁵	Warrant Proceeds
rootivote	ilisutuuoli Nallie	City	State Date	Original investment Type	Amount	Investment	Total Cash Back	investment status		Repayment / Dispos			(Write-off)	Gain	
	SIGNATURE BANK	NEW YORK	NY 31-Mar-09		Amount	mvestment			Amount \$120,000,000.00	(Fee) ⁴	5nares 120,000	Avg. Price \$1,000.00	(write on)		Amount Shares
	SIGNATURE BANK	NEW YORK	NY 16-Mar-10						3120,000,000.00		120,000	31,000.00			\$11,150,939.74 595,829
11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ 16-Jan-09	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full; warrants not outstanding							
	SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP	BERNARDSVILLE BERNARDSVILLE	NJ 20-May-09						\$7,414,000.00		7,414	\$1,000.00			
8 32 97	SOMMA VALLEY BANCORP	SONOMA	NJ 24-Jun-09 CA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00	Currently not collectible							\$275,000.00 163,065
0,32,37	SONOMA VALLEY BANCORP	SONOMA	CA 20-Aug-10	THE CHICA SCORE NY EXCELSES WITHING	30,033,000.00	Ş0.00	3347,204.00	currently not concerne					(\$8,653,000.00)		
8,14	SOUND BANKING COMPANY	MOREHEAD CITY	NC 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding							
	SOUND BANKING COMPANY	MOREHEAD CITY	NC 13-Nov-12						\$2,832,412.70	(44-44-44)	3,070	\$922.60	(\$237,587.30)		\$124,412.34 154
	SOUND BANKING COMPANY SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	MOREHEAD CITY GREENVILLE	NC 11-Jan-13 SC 5-Dec-08	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding		(\$25,000.00)					
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC 30-Sep-10		49.07,000,000	7.0.00	45.10,000,000		\$130,179,218.75		130,179	\$1,000.00	(\$216,820,781.25)		\$400,000.00 10,106,796
8,14	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA 17-Jul-09	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding							
	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA 8-Mar-13						\$1,814,620.00 \$9,889,679.00		2,000	\$907.30 \$907.30	(\$185,380.00)		\$588,264.19 645
	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA 11-Mar-13 GA 9-Apr-13						\$9,889,079.00	(\$117,042.99)	10,900	\$907.30	(\$1,010,321.00)		3388,204.19 043
11,9,36	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR 16-Jan-09	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full; warrants not outstanding							
	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR 6-Aug-10						\$11,000,000.00		11,000	\$1,000.00			
	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM WINSTON-SALEM	NC 5-Dec-08 NC 1-Oct-12	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding	\$42,750,000.00		42,750	\$1,000.00			
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC 27-Feb-09	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding	342,730,000.00		42,730	31,000.00			
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC 3-Jul-12	,	, , ,			, .,	\$15,638,296.00	(\$234,574.44)	17,299	\$904.00	(\$1,660,704.00)		
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC 25-Jul-12												\$1,100,000.00 399,970
8,45,14	SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND CLEVELAND	TN 15-May-09 TN 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding	\$4,862,000.00		4,862	\$1,000.00			\$243,000.00 243
44,8,14	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding	34,802,000.00		4,802	31,000.00			3243,000.00 243
	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL 25-Aug-11						\$5,000,000.00		5,000	\$1,000.00			\$250,000.00 250
44	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO 5-Dec-08	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$10,804,763.89	Redeemed, in full; warrants outstanding							
8	SOUTHERN MISSOURI BANCORP, INC. SOUTHFIRST BANCSHARES, INC.	POPLAR BLUFF SYLACAUGA	MO 21-Jul-11 AL 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$2,760,000.00	\$364,796.34	Full investment outstanding; warrants outstanding	\$9,550,000.00		9,550	\$1,000.00			
11	SOUTHPIRST BANCORP, INC. SOUTHWEST BANCORP, INC.	STILLWATER	OK 5-Dec-08	Preferred Stock W/ Exercised Warrants Preferred Stock w/ Warrants	\$70,000,000.00	\$2,760,000.00	\$85,247,569.91	Redeemed, in full; warrants not outstanding							
	SOUTHWEST BANCORP, INC.	STILLWATER	OK 8-Aug-12	, , ,	, ,, ,, ,,	,,,,,,	,, ,		\$70,000,000.00		70,000	\$1,000.00			
	SOUTHWEST BANCORP, INC.	STILLWATER	OK 29-May-13												\$2,287,197.00 703,753
44,8,14	SOVEREIGN BANCSHARES, INC. SOVEREIGN BANCSHARES, INC.	DALLAS	TX 13-Mar-09 TX 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61	Redeemed, in full; warrants not outstanding	\$18,215,000.00		18,215	\$1.000.00			\$911,000.00 911
8	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW	OK 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, in full; warrants not outstanding	\$10,213,000.00		10,215	31,000.00			
	SPIRIT BANKCORP, INC.	BRISTOW	OK 21-Oct-13					-	\$9,000,000.00		30,000	\$300.00	(\$21,000,000.00)		\$631,941.75 1,500
	SPIRIT BANKCORP, INC.	BRISTOW	OK 6-Jan-14							(\$90,000.00)					
74.8.14	ST. JOHNS BANCSHARES, INC. STANDARD BANCSHARES, INC.	ST. LOUIS HICKORY HILLS	MO 13-Mar-09 IL 24-Apr-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$60.000,000.00	\$3,000,000.00 \$0.00	\$845,658.00 \$75,757,163.03	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						-	
74,0,14	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL 22-Feb-13	THEIR SOUR MY EXCITAGES WITHING	300,000,000.00	30.00	\$75,757,103.03	neacenica, in rail, waitants not outstanding	\$60,000,000.00		12,903,226	\$1,432.56		\$3,000,000.00	
11,61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY 5-Dec-08	Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00	\$42,414,352.50	Redeemed, in full; warrants outstanding							
	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY 14-Dec-11						\$36,842,000.00		36,842	\$1,000.00			
15,17,44	STATE BANK OF BARTLEY, THE STATE BANK OF BARTLEY, THE	BARTLEY BARTLEY	NE 4-Sep-09 NE 22-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18	Redeemed, in full; warrants not outstanding	\$1,697,000.00		1.697.000	\$1.00		-	\$51,000.00 51,000
8,11	STATE BANKSHARES, INC.		ND 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23	Redeemed, in full; warrants not outstanding	\$1,037,000.00		1,037,000	91.00			33,000.00
	STATE BANKSHARES, INC.		ND 12-Aug-09					-	\$12,500,000.00		12,500	\$1,000.00			
	STATE BANKSHARES, INC.	FARGO	ND 29-Jun-11						\$37,500,000.00		37,500	\$1,000.00			\$2,500,000.00 250
8,36,11	STATE CAPITAL CORP. STATE CAPITAL CORP.	GREENWOOD GREENWOOD	MS 13-Feb-09 MS 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00		-	\$750,000.00 750
12,16	STATE STREET CORPORATION	BOSTON	MA 28-Oct-08	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	Redeemed, in full; warrants not outstanding	\$15,000,000.00		13,000	\$1,000.00			3730,000.00
	STATE STREET CORPORATION	BOSTON	MA 17-Jun-09						\$2,000,000,000.00		20,000	\$100,000.00			
	STATE STREET CORPORATION		MA 8-Jul-09				*** *** ***								\$60,000,000.00 2,788,104
15,11,14	STEARNS FINANCIAL SERVICES, INC. STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD ST. CLOUD	MN 26-Jun-09 MN 18-Jan-12	Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29	Redeemed, in full; warrants not outstanding	\$24,900,000.00		24,900,000	\$1.00			\$1,245,000.00 1,245,000
15,17,45	STEELE STREET BANK CORPORATION	DENVER	CO 25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60	Redeemed, in full; warrants not outstanding	72.75.00,000.00			72.00			77,10,100
	STEELE STREET BANK CORPORATION	DENVER	CO 1-Sep-11						\$11,019,000.00		11,019,000	\$1.00			\$331,000.00 331,000
11	STELLARONE CORPORATION		VA 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00	Redeemed, in full; warrants not outstanding							
	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE	VA 13-Apr-11 VA 28-Dec-11						\$7,500,000.00 \$22,500,000.00		7,500 22,500	\$1,000.00 \$1,000.00			
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA 18-Dec-13						322,500,000.00		22,500	\$1,000.00			\$2,920,000.00 302,623
11	STERLING BANCORP	NEW YORK	NY 23-Dec-08	Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33	Redeemed, in full; warrants not outstanding							
	STERLING BANCORP	NEW YORK	NY 27-Apr-11						\$42,000,000.00		42,000	\$1,000.00			
11	STERLING BANCORP STERLING BANCSHARES, INC.	NEW YORK HOUSTON	NY 18-May-11 TX 12-Dec-08	Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed, in full; warrants not outstanding						-	\$945,775.00 516,817
**	STERLING BANCSHARES, INC.	HOUSTON	TX 5-May-09	Treferred Stock wy Worlding	\$1£3,130,000.00	Ş0.00	\$130,542,403.51	neacenica, in rail, waitants not outstanding	\$125,198,000.00		125,198	\$1,000.00			
	STERLING BANCSHARES, INC.	HOUSTON	TX 15-Jun-10												\$2,857,914.52 2,615,557
31	STERLING FINANCIAL CORPORATION	SPOKANE	WA 5-Dec-08	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63	Sold, in full; warrants not outstanding							
-	STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	SPOKANE SPOKANE	WA 20-Aug-12 WA 19-Sep-12						\$114,772,740.00	(\$1,434,659.25)	5,738,637	\$20.00	(\$188,227,260.00)		\$825,000.00 97,541
44	STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ 30-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22	Redeemed, in full; warrants not outstanding							37,341
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ 1-Sep-11						\$10,000,000.00		10,000	\$1,000.00			
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ 26-Oct-11	Professoral Parach and Program 1999	far rec	** **	640.404	Dedesond to fell accounts a second							\$107,398.00 133,475
11,8,14	STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	RAPID CITY RAPID CITY	SD 6-Feb-09 SD 12-Jan-11	Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553.84	Redeemed, in full; warrants not outstanding	\$4.000.000.00		4.000	\$1,000.00			
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD 16-Mar-11						\$11,568,000.00		11,568	\$1,000.00			\$778,000.00 778
8,14	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding							
-	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA 26-Mar-13						\$1,796,209.03		10,351	\$173.50	(\$8,554,790.97)		\$130,704.17 516
-	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA 27-Mar-13 PA 9-Apr-13						\$107,935.66	(\$25,000.00)	622	\$173.50	(\$514,064.34)		\$8,358.99 33
15	SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST	IL 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$15,000,000.00	\$2,083,520.25	Full investment outstanding; warrants outstanding		(223,000.00)					
44	SUMMIT STATE BANK	SANTA ROSA	CA 19-Dec-08	Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00	Redeemed, in full; warrants not outstanding				_			
-	SUMMIT STATE BANK	SANTA ROSA	CA 4-Aug-11						\$8,500,000.00		8,500	\$1,000.00			£345 000 00
11	SUMMIT STATE BANK SUN BANCORP, INC.	SANTA ROSA VINELAND	CA 14-Sep-11 NJ 9-Jan-09	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding							\$315,000.00 239,212
**	SUN BANCORP, INC.	VINELAND	NJ 8-Apr-09	Freience Stock W/ Wallalits	Ş03,320,000.00	30.00	270.03	nedectined, in rail, warrants not outstanding	\$89,310,000.00		89,310	\$1,000.00			
	SUN BANCORP, INC.	VINELAND	NJ 27-May-09												\$2,100,000.00 1,620,545
11	SUNTRUST BANKS, INC.	ATLANTA	GA 14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding							
	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA 31-Dec-08 GA 30-Mar-11		\$1,350,000,000.00				\$4,850,000,000.00		48,500	\$100,000.00			
-	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA	GA 28-Sep-11						34,030,000,000.00		40,300	\$100,000.00			\$30,066,661.40 17,900,182
24,49,97	SUPERIOR BANCORP INC.	BIRMINGHAM	AL 5-Dec-08	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently not collectible							
	SUPERIOR BANCORP INC.	BIRMINGHAM	AL 15-Apr-11				******						(\$69,000,000.00)		
11,8,14	SURREY BANCORP SURREY BANCORP	MOUNT AIRY MOUNT AIRY	NC 9-Jan-09 NC 29-Dec-10	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding	\$2,000,000.00		2,000	\$1,000.00			\$100,000.00 100
11	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full; warrants not outstanding	32,000,000.00		2,000	31,000.00			2200,000.00
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 21-Apr-10	, , ,	, , , , , , , , , , , , , , , , , , , ,	,,,,,,	,		\$200,000,000.00		200,000	\$1,000.00			
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 22-Dec-10						\$100,000,000.00		100,000	\$1,000.00			
11,8,14	SUSQUEHANNA BANCSHARES, INC. SV FINANCIAL, INC.	LITITZ STERLING	PA 19-Jan-11 IL 10-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding							\$5,269,179.36 3,028,264
12,0,14	SV FINANCIAL, INC.	STERLING	IL 31-Aug-11	Treatment Stock by Exercised Walfallis	34,000,000.00	30.00	<i>3</i> 4,7 £1,30£.09	neacemea, in full, warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00 200
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FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Rep	epayment / Disposition / Au		(Realized Loss) / (Write-off)	Gain ⁵ Warrant Proc	oceeds
12,16	SVB FINANCIAL GROUP	SANTA CLARA	CA	12-Dec-08	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding	Amount	(rec) Share			Amount	Snares
	SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA SANTA CLARA	CA	23-Dec-09 16-Jun-10						\$235,000,000.00	23	5,000 \$1,000.0	.0	\$6,820,000.00	354,058
15,44,14	SWORD FINANCIAL CORPORATION	HORICON	WI	8-May-09	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding				+	\$6,820,000.00	334,038
11	SWORD FINANCIAL CORPORATION SYNOVUS FINANCIAL CORP.	HORICON COLUMBUS	WI	15-Sep-11 19-Dec-08	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; warrants outstanding	\$13,644,000.00	13,64	4,000 \$1.0	0	\$682,000.00	682,000
-	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	26-Jul-13						\$967,870,000.00	96	7,870 \$1,000.0	.00		
8,103	SYRINGA BANCORP SYRINGA BANCORP	BOISE BOISE	ID.	16-Jan-09 31-Jan-14	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22	Currently not collectible				(\$8,000,000.00)	 	
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	21-Nov-08	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding				(\$8,000,000.00)		
	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT ROSEMONT	IL	19-Jun-12 18-Jul-12						\$93,659,350.50	(\$1,404,890.26) 104	4,823 \$893.5	50 (\$11,163,649.50)	\$9,839,273.00	1,462,647
15,17,45	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	28-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding				+		
8,97,100	TCB CORPORATION/COUNTY BANK TCB HOLDING COMPANY	GREENWOOD THE WOODLANDS	SC	8-Sep-11 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$11.730.000.00	\$0.00	\$690,832.08	Currently not collectible	\$9,720,000.00	9,720	0,000 \$1.0	.0	\$292,000.00	292,000
8,97,100	TCB HOLDING COMPANY	THE WOODLANDS	TX	13-Dec-13	Preferred Stock W/ Exercised Warrants	, , ,			Currently not collectible				(\$11,730,000.00)		,
11	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA WAYZATA	MN	14-Nov-08 22-Apr-09	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding						
	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA	MN	22-Apr-09 21-Dec-09						\$361,172,000.00	5b	1,172 \$1,000.0	9	\$9,449,980.56	3,199,988
11,8,14	TCNB FINANCIAL CORP TCNB FINANCIAL CORP	DAYTON DAYTON	OH	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding	\$2,000,000.00		2,000 \$1,000.0	20	\$100,000.00	100
63,97	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	3-Aug-11 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently not collectible	\$2,000,000.00		,000 \$1,000.0		\$100,000.00	100
	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN		27-Jan-12				*****					(\$30,000,000.00)		
8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN	23-Dec-08 26-Apr-13	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding	\$298,000.00		298 \$1,022.1	10	\$6,588.78 \$19,218.87	20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	29-Apr-13						\$2,702,000.00	(635,000,00)	2,702 \$1,022.1	.0	\$59,741.22 \$124,922.63	130
11	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHARES, INC.	OAK RIDGE DALLAS	TX	31-May-13 16-Jan-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding		(\$25,000.00)		+	<u> </u>	
	TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	13-May-09 17-Mar-10						\$75,000,000.00	7	5,000 \$1,000.0	.0	\$6,559,066.21	758,086
11,8,14	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding				+		/58,086
	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	19-May-10		\$20,000,000.00				\$3,981,000.00		3,981 \$1,000.0	.0	\$199,000.00	199
44,8,14	THE AND CORPORATION THE AND CORPORATION	TERRELL TERRELL	TX	7-Aug-09 25-Aug-11	Preferred Stock w/ Exercised Warrants	, ,,,,,,	\$0.00		Redeemed, in full; warrants not outstanding	\$20,000,000.00	- 2	0,000 \$1,000.0	.00	\$1,000,000.00	1,000
12,16	THE BANCORP, INC.	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding	645 330 000 55		F 220	20		
	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON WILMINGTON	DE	10-Mar-10 8-Sep-10						\$45,220,000.00	4'	5,220 \$1,000.0	0	\$4,753,984.55	980,203
8	THE BANK OF CURRITUCK	MOYOCK	NC	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding						
11	THE BANK OF CURRITUCK THE BANK OF KENTUCKY FINANCIAL CORPORATION	MOYOCK CRESTVIEW HILLS	NC KY	3-Dec-10 13-Feb-09	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding	\$1,742,850.00		4,021 \$433.4	40 (\$2,278,150.00)		
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	22-Dec-10	,					\$17,000,000.00	1	7,000 \$1,000.0	.0		,
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY	23-Nov-11 29-May-13						\$17,000,000.00	1	7,000 \$1,000.0	0	\$2,150,648.55	276,078
8,14	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding						
	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI	10-Dec-12 11-Dec-12						\$1,956,900.00 \$11,577,672.70		3,000 \$652.3 7,749 \$652.3		\$403,161.92 \$455,316.35	487 550
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	11-Jan-13							(\$135,345.73)		(40,000,000,000,000,000,000,000,000,000,	7.03,000	
	THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD HARTFORD	CT	19-Dec-08 19-Apr-12	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding	\$5,448,000.00		5,448 \$1,000.0	20	\$792,783.00	175,742
44	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	19-Dec-08	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$10,309,575.00	Redeemed, in full; warrants outstanding					7.53,5555	
11	THE ELMIRA SAVINGS BANK, FSB THE FIRST BANCORP, INC.	ELMIRA DAMARISCOTTA	ME	25-Aug-11 9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, in full; warrants outstanding	\$9,090,000.00		9,090 \$1,000.0	0		
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	24-Aug-11		720,000,000		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$12,500,000.00		2,500 \$1,000.0			
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME	27-Mar-13 8-May-13						\$2,500,000.00 \$10.000.000.00		2,500 \$1,000.0 0,000 \$1,000.0	0		
11,36	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	6-Feb-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,411,805.56	Redeemed, in full; warrants outstanding						
11.8.14	THE FIRST BANCSHARES, INC. THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	MS TX	29-Sep-10 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000 \$1,000.0	0		
	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	14-Apr-10						\$731,000.00		731 \$1,000.0	.0	\$37,000.00	37
11,8,14	THE FREEPORT STATE BANK THE FREEPORT STATE BANK	HARPER HARPER	KS	6-Feb-09 19-Dec-12	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding	\$301,000.00		301 \$1,000.0	30	\$15,000.00	15
11	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	26-Jun-09	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding					73,2333	
	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD HARTFORD	CT	31-Mar-10 27-Sep-10						\$3,400,000,000.00	3,401	0,000 \$1,000.0	0	\$706,264,559.89	52,093,973
8,44,14	THE LANDRUM COMPANY	COLUMBIA	MO	22-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding						
8.14	THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED	COLUMBIA KINSTON	MO NC	18-Aug-11 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding	\$15,000,000.00	1	5,000 \$1,000.0	0	\$750,000.00	750
	THE LITTLE BANK, INCORPORATED	KINSTON	NC	31-Oct-12						\$7,359,000.00		7,500 \$981.2	20 (\$141,000.00)	\$371,250.00	375
11	THE LITTLE BANK, INCORPORATED THE PNC FINANCIAL SERVICES GROUP, INC.	KINSTON PITTSBURGH	NC PA	11-Jan-13 31-Dec-08	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding		(\$73,590.00)	+	+		
	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	10-Feb-10						\$7,579,200,000.00	7	5,792 \$100,000.0	О		
44,8,14	THE PNC FINANCIAL SERVICES GROUP, INC. THE PRIVATE BANK OF CALIFORNIA	PITTSBURGH LOS ANGELES	PA CA	5-May-10 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding			$\overline{}$	+	\$320,372,284.16	16,885,192
	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	1-Sep-11						\$5,450,000.00		5,450 \$1,000.0	0	\$273,000.00	273
8,14	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA GA	9-Jan-09 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding	\$244,225.00		250 \$976.9	90 (\$5,775.00)	\$4,806.45	5
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	11-Mar-13						\$11,478,575.00	1:	1,750 \$976.9	90 (\$271,425.00)	\$571,967.55	595
8,18,21,44	THE QUEENSBOROUGH COMPANY THE VICTORY BANCORP, INC.	LOUISVILLE	GA PA	9-Apr-13 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$541,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding		(\$117,228.00)	+	+		
	THE VICTORY BANCORP, INC.	LIMERICK	PA	11-Dec-09		\$1,505,000.00	20.00	72,322,203.20	,, worons on amounting				1		
8.21	THE VICTORY BANCORP, INC. THREE SHORES BANCORPORATION, INC.	LIMERICK ORLANDO	PA FL	22-Sep-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding	\$2,046,000.00		2,046 \$1,000.0	0	\$61,000.00	61
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	8-Nov-12	The second secon		7.5.00	4-97 - 1-97-1-1-1-1-1	and the same of th	\$1,165,528.32		1,312 \$888.4			
	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO	FL FL	9-Nov-12 11-Jan-13						\$3,877,691.40	(\$50,432.20)	4,365 \$888.4	40 (\$487,308.60)	\$282,284.64	284
	TIB FINANCIAL CORP	NAPLES	FL	5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding						
	TIB FINANCIAL CORP TIDELANDS BANCSHARES, INC.	NAPLES MT. PLEASANT	FL SC	30-Sep-10 19-Dec-08	Preferred Stock w/ Warrants	\$14,448,000.00	\$14,448,000.00	\$1,195,973.33	Full investment outstanding; warrants outstanding	\$12,119,637.37	1	2,120 \$1,000.0	00 (\$24,880,362.63)	\$40,000.00	1,106,389
8,47,97	TIFTON BANKING COMPANY	TIFTON	GA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00		Currently not collectible						
-	TIFTON BANKING COMPANY TIMBERLAND BANCORP, INC.	TIFTON HOQUIAM	GA WA	12-Nov-10 23-Dec-08	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding			+	(\$3,800,000.00)	 	
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	8-Nov-12	The second way with the se	7-27-1-1000.00	70.00	,,, JAU-JL	- Justinum B	\$3,290,437.50		3,815 \$862.5			
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA	9-Nov-12 13-Nov-12						\$1,580,962.50 \$9,481,462.50		1,833 \$862.5 0,993 \$862.5			
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11-Jan-13						\$5,401,402.3U	(\$143,528.63)	, 3802.3	- (30.766,116,15)		,
11.8.14	TIMBERLAND BANCORP, INC. TITONKA BANCSHARES, INC.	HOQUIAM TITONKA	WA	11-Jun-13 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding			+	+	\$1,301,856.00	370,899
-jej	TITONKA BANCSHARES, INC.	TITONKA	IA	4-Apr-12		, a , a a , a , c , c , c , c , c , c ,				\$2,117,000.00		2,117 \$1,000.0	.00	\$106,000.00	106
8	TODD BANCSHARES, INC. TODD BANCSHARES, INC.	HOPKINSVILLE HOPKINSVILLE	KY	6-Feb-09 25-Sep-13	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000 \$1,000.0	2	\$200,000.00	200

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayme	ent / Disposition / Auction	3,5	(Realized Loss) /	Gain ⁵ Warrant Proc	ceeds
						Amount	Investment				ee) ⁴ Shares		(Write-off)	Amount	Shares
	TOWNEBANK TOWNEBANK	PORTSMOUTH PORTSMOUTH	VA VA	22-Sep-11 15-May-13						\$76,458,000.00	76,458	\$1,000.00		\$1,500,000.00	554,330
8	TREATY OAK BANCORP, INC.	AUSTIN	TX	16-Jan-09	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$842,415.03	Sold, in full; warrants outstanding						
	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN AUSTIN	TX	15-Feb-11 21-Dec-12						\$500,000.00 \$150,000.00	3,118 150,000	\$155.47 \$1.00	(\$2,618,000.00)		
44,8,14	TRIAD BANCORP, INC.	FRONTENAC		27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding						
44,8,14	TRIAD BANCORP, INC. TRI-COUNTY FINANCIAL CORPORATION	FRONTENAC WALDORF	MO	22-Sep-11 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding	\$3,700,000.00	3,700	\$1,000.00		\$185,000.00	185
,0,1	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	22-Sep-11						\$15,540,000.00	15,540	\$1,000.00		\$777,000.00	777
8,14	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS		27-Mar-09 7-Aug-12	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding	\$2,639,379.50	3,518	\$750.20	(\$878,620.50)	\$163,062.90	175
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	9-Aug-12						\$7,038,845.50	9,382	\$750.20	(\$2,343,154.50)	\$1,300,776.05	1,396
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM	10-Aug-12						\$16,984,909.75	22,639	\$750.20	(\$5,654,090.25)	\$191,948.33	206
11,8,9	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN	11-Sep-12 3-Apr-09	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding		(\$266,631.35)				
	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN	13-Aug-10						\$2,795,000.00	2,795	\$1,000.00			
11,8	TRISTATE CAPITAL HOLDINGS, INC. TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH PITTSBURGH	PA PA	27-Feb-09 26-Sep-12	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding	\$23,000,000.00	23,000	\$1,000.00		\$1,150,000.00	1,150
8,14,18	TRISUMMIT BANK	KINGSPORT	TN	3-Apr-09	Preferred Stock w/ Warrants	\$2,765,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding						
	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT KINGSPORT	TN	22-Dec-09 29-Nov-12		\$4,237,000.00				\$5,251,500.00	7,002	\$750.00	(\$1,750,500.00)	\$124,665.75	138
	TRISUMMIT BANK	KINGSPORT	TN								(\$52,515.00)	7	(4-1)-00/000000	722,73333	
11	TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON JACKSON		21-Nov-08 9-Dec-09	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding	\$215,000,000.00	215,000	\$1,000.00			
	TRUSTMARK CORPORATION	JACKSON	MS	30-Dec-09						3213,000,000.00	213,000	31,000.00		\$10,000,000.00	1,647,931
44,8,14	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	29-May-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding						
11	TWO RIVERS FINANCIAL GROUP, INC. U.S. BANCORP	BURLINGTON MINNEAPOLIS	IA MN	1-Sep-11 14-Nov-08	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000	\$1,000.00		\$600,000.00	60
	U.S. BANCORP	MINNEAPOLIS	MN	17-Jun-09			,,,,,,	, ,, ,		\$6,599,000,000.00	6,599,000	\$1,000.00			
8	U.S. BANCORP U.S. CENTURY BANK	MINNEAPOLIS MIAMI	MN	15-Jul-09 7-Aug-09	Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$50,236,000.00	\$745,311.72	Full investment outstanding; warrants outstanding			1		\$139,000,000.00	32,679,102
44,8,14	UBT BANCSHARES, INC.	MARYSVILLE	KS	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding						
22 97	UBT BANCSHARES, INC. UCBH HOLDINGS INC.	MARYSVILLE SAN FRANCISCO	KS	11-Aug-11 14-Nov-08	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7.509.920.07	Currently not collectible	\$8,950,000.00	8,950	\$1,000.00		\$450,000.00	45
22,91	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	6-Nov-09	, , , , , ,			. ,				<u> </u>	(\$298,737,000.00)		
12,16	UMPQUA HOLDINGS CORP.	PORTLAND	OR	14-Nov-08	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding			1			
-	UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	PORTLAND PORTLAND	OR OR	17-Feb-10 31-Mar-10						\$214,181,000.00	214,181	\$1,000.00		\$4,500,000.00	1,110,898
8,14,18,44,45	UNION BANK & TRUST COMPANY	OXFORD	NC	1-May-09	Preferred Stock w/ Warrants	\$3,194,000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding					<i>\$77,000,000.00</i>	-,220,000
	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD OXFORD	NC NC	18-Dec-09 22-Sep-11		\$2,997,000.00				\$6,191,000.00	6,191	\$1,000.00		\$160,000.00	160
8,17,11	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding	30,191,000.00	0,151	31,000.00		3100,000.00	100
	UNION FINANCIAL CORPORATION LINION FINANCIAL CORPORATION	ALBUQUERQUE	NM	25-Jul-12						\$600,000.00	600	\$1,000.00			
12,16,25	UNION FINANCIAL CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	ALBUQUERQUE BOWLING GREEN	VA VA	2-Oct-13 19-Dec-08	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding	\$1,579,000.00	1,579	\$1,000.00		\$65,000.00	65
	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	18-Nov-09		,		,		\$59,000,000.00	59,000	\$1,000.00			
9	UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK	BOWLING GREEN SAN MATEO	VA CA	23-Dec-09 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$8,700,000.00	\$0.00	Full investment outstanding; warrants outstanding					\$450,000.00	211,318
	UNITED BANCORP, INC.	TECUMSEH	MI	16-Jan-09	Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding						
	UNITED BANCORP, INC.	TECUMSEH	MI	19-Jun-12						\$17,005,300.00	(\$255,079.50) 20,600	\$825.50	(\$3,594,700.00)	630,000,00	244 402
11,36	UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC.	TECUMSEH ATMORE	AL	18-Jul-12 23-Dec-08	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,172,638.89	Redeemed, in full; warrants outstanding					\$38,000.00	311,492
	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	3-Sep-10	·					\$10,300,000.00	10,300	\$1,000.00			
15,11,14	UNITED BANK CORPORATION UNITED BANK CORPORATION	BARNESVILLE BARNESVILLE	GA GA	22-May-09 3-Jul-12	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding	\$14.400,000.00	14,400,000	\$1.00		\$720,000.00	720.000
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	5-Dec-08	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding	, , ,				7.20,333.00	
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA GA	26-Mar-13 27-Mar-13						\$1,516,900.00 \$12,587,575.00	1,576 13,078	\$962.50 \$962.50			
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	28-Mar-13						\$159,145,525.00	165,346	\$962.50			
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA	9-Apr-13						(\$:	1,732,500.00)			44 444 44	
44.11.8	UNITED COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES. INC.	VIENNA	VA	10-Jun-13 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$5.658.000.00	\$0.00	\$6,649,963,92	Redeemed, in full; warrants not outstanding					\$6,677.00	219,908
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	15-Dec-10						\$3,000,000.00	3,000				
11	UNITED FINANCIAL BANKING COMPANIES, INC. UNITY BANCORP, INC.	VIENNA CLINTON	VA NJ	15-Sep-11 5-Dec-08	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding	\$2,658,000.00	2,658	\$1,000.00		\$283,000.00	283
	UNITY BANCORP, INC.	CLINTON	NJ	15-May-13		, .,,	,,,,,	,,		\$10,324,000.00	10,324	\$1,000.00			
	UNITY BANCORP, INC. UNITY BANCORP. INC.	CLINTON	NJ NJ	3-Jul-13 28-Aug-13						\$10,325,000.00	10,325	\$1,000.00		\$2,707,314.00	764,778
8	UNIVERSAL BANCORP	BLOOMFIELD	IN	22-May-09	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding					32,707,314.00	704,778
	UNIVERSAL BANCORP	BLOOMFIELD	IN	8-Aug-13		-		-		\$237,527.50	250	\$950.10	(\$12,472.50)	App per co	407
	UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD BLOOMFIELD	IN	12-Aug-13 12-Sep-13						\$9,168,561.50	9,650 (\$94,060.89)	\$950.10	(\$481,438.50)	\$476,573.62	495
11,9,15	UNIVERSITY FINANCIAL CORP.	ST. PAUL		19-Jun-09	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding						
8	UNIVERSITY FINANCIAL CORP. US METRO BANK	ST. PAUL GARDEN GROVE	MN CA	30-Jul-10 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,861,000.00	\$2,861,000.00	\$432,678.00	Full investment outstanding; warrants outstanding	\$11,926,000.00	11,926,000	\$1.00			
11,8	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,916,040.83	Redeemed, in full; warrants not outstanding						
	UWHARRIE CAPITAL CORP UWHARRIE CAPITAL CORP	ALBEMARLE ALBEMARLE	NC NC	3-Apr-13 16-Oct-13						\$7,742,000.00	7,742	\$1,000.00 \$1,000.00		\$500,000.00	E00
11,8,14	VALLEY COMMERCE BANCORP	VISALIA	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding	\$2,258,000.00	2,258		<u> </u>	\$500,000.00	000
	VALLEY COMMERCE BANCORP	VISALIA	CA	21-Mar-12						\$7,700,000.00	7,700	\$1,000.00		\$385,000.00	385
8	VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK	PLEASANTON PLEASANTON	CA CA	9-Jan-09 21-Oct-13	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,947,090.75	Sold, in full; warrants not outstanding	\$2,296,800.00	5,500	\$417.60	(\$3,203,200.00)	\$45,815.25	275
	VALLEY COMMUNITY BANK	PLEASANTON	CA	6-Jan-14							(\$25,000.00)	ŢZ7.00	(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
11	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA VA	12-Dec-08 14-Nov-12	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding	\$1,600,000.00	1,600	\$1,000.00			
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	20-Feb-13						\$1,600,000.00	1,600	\$1,000.00			
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA	15-May-13						\$1,600,000.00 \$1,600,000.00	1,600	\$1,000.00 \$1,000.00			
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	14-Aug-13 16-Oct-13						\$9,619,000.00	1,600 9,619	\$1,000.00			
0.4444	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	13-Nov-13	Profession 1 (2)	4. 22. 2	44.11	** ***	Padamad Inf. "			1		\$1,547,891.58	344,742
8,44,14	VALLEY FINANCIAL GROUP, LTD. VALLEY FINANCIAL GROUP, LTD.	SAGINAW SAGINAW	MI	18-Dec-09 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding	\$1,300,000.00	1,300	\$1,000.00		\$65,000.00	65
11	VALLEY NATIONAL BANCORP	WAYNE	NJ	14-Nov-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding					303,000.00	0,5
-	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE WAYNE	NJ NJ	3-Jun-09 23-Sep-09						\$75,000,000.00 \$125,000,000.00	75,000 125,000	\$1,000.00 \$1,000.00			
	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE	NJ.	23-Sep-09 23-Dec-09						\$100,000,000.00	100,000				
0.44.44	VALLEY NATIONAL BANCORP	WAYNE	NJ	24-May-10	Profession 1 (2)	******	44.11	******	Deduced of "			1		\$5,421,615.27	2,532,542
8,41,44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS DALLAS	TX	26-Jun-09 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding	\$3,000,000.00	3,000	\$1,000.00		\$150,000.00	150
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	1-May-09	Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,933,870.05	Sold, in full; warrants outstanding						-30
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	19-Nov-13						\$5,672,361.44	14,738	\$384.90	(\$9,065,638.56)		

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Dispo	sition / Auction	3,5	(Realized Loss) /	Gain⁵	Warrant Proc	ceeds
10011012	modulo Hume	City	State Sate	Original investment Type	Amount	Investment	TOTAL CASIL BACK	mestiliciti statas	Amount	(Fee)4	Shares	Avg. Price	(Write-off)	Gaiii	Amount	Shares
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA 6-Jan-14						Amount	(\$56,723.61)	Silares	Avgirine			Amount	Shares
11	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA 12-Dec-08	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full; warrants not outstanding								
	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON ARLINGTON	VA 11-Dec-12 VA 31-Jan-14						\$71,000,000.00		71,000	\$1,000.00			\$33,263,000.00	2,696,203
8,17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding							723,223,223	2,000,000
	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS NEWPORT NEWS	VA 8-Aug-13 VA 12-Aug-13						\$325,353.86 \$2,543,620.14		533 4,167	\$610.40 \$610.40	(\$207,646.14) (\$1,623,379.86)		\$63,481.25	443
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 12-Aug-13 VA 12-Sep-13						\$2,543,620.14	(\$25,000.00)	4,167	\$610.40	(\$1,023,379.80)		303,481.25	143
11,8,14	VISION BANK - TEXAS	RICHARDSON	TX 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding								
	VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON RICHARDSON	TX 28-Dec-12 TX 10-Jul-13						\$787,500.00 \$712.500.00		788 713	\$1,000.00 \$1.000.00			\$75,000.00	70
	VIST FINANCIAL CORP.	WYOMISSING	PA 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding	3712,300.00		713	31,000.00			373,000.00	- /3
	VIST FINANCIAL CORP.		PA 1-Aug-12						\$25,000,000.00		25,000	\$1,000.00			\$1,189,813.00	367,984
45,8,14	W.T.B. FINANCIAL CORPORATION W.T.B. FINANCIAL CORPORATION	SPOKANE SPOKANE	WA 30-Jan-09 WA 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding	\$110,000,000,00		110,000	\$1,000.00			\$5,500,000,00	5,500
8,17,11	WACHUSETT FINANCIAL SERVICES, INC.		MA 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,731,826.23	Redeemed, in full; warrants not outstanding	\$110,000,000.00		110,000	91,000.00			\$3,300,000.00	3,300
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 4-Apr-12						\$3,000,000.00		3,000	\$1,000.00				
	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.		MA 30-Jan-13 MA 23-Apr-14						\$4,000,000.00 \$5,000,000.00		4,000 5,000	\$1,000.00 \$1,000.00			\$478,000.00	478
11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 19-Dec-08	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full; warrants not outstanding							3470,000.00	470
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 24-Nov-09						\$22,000,000.00		22,000	\$1,000.00			*******	
11.16	WAINWRIGHT BANK & TRUST COMPANY WASHINGTON BANKING COMPANY	DAK HARBOR	MA 16-Dec-09 WA 16-Jan-09	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding							\$568,700.00	390,071
,	WASHINGTON BANKING COMPANY	OAK HARBOR	WA 12-Jan-11		740/300/00000	7.000	\$30,000ja : N 10		\$26,380,000.00		26,380	\$1,000.00				
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA 2-Mar-11	- ()- ()- ()- ()- ()- ()- ()- (\$1,625,000.00	246,082
11	WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC.	SEATTLE SEATTLE	WA 14-Nov-08 WA 27-May-09	Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding	\$200,000,000.00		200,000	\$1,000.00				
	WASHINGTON FEDERAL, INC.	SEATTLE	WA 15-Mar-10						+=====J000.00		223,000	4.240.00			\$15,388,874.07	1,707,456
8,18,21,44	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA 30-Jan-09 VA 30-Oct-09	Preferred Stock w/ Warrants	\$6,633,000.00	\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding			1				, ————	
	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON RESTON	VA 30-Oct-09 VA 4-Aug-11		\$6,842,000.00				\$13,475,000.00		13,475	\$1,000.00			\$332,000.00	332
8,17	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding				. ,				
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 6-Feb-13						\$4,831,002.80		5,212	\$926.90	(\$380,997.20)		\$18,644.66	19
	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA WAUKESHA	WI 7-Feb-13 WI 8-Feb-13						\$92,690.00 \$290,119.70		100	\$926.90 \$926.90	(\$7,310.00) (\$22,880.30)		\$147,194.69	150
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 26-Mar-13							(\$52,138.13)			1, , , , , , , ,			
11	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 21-Nov-08	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding								
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 3-Mar-10 CT 13-Oct-10						\$100,000,000.00 \$100,000,000.00		100,000	\$1,000.00 \$1.000.00				
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 29-Dec-10						\$200,000,000.00		200,000	\$1,000.00				
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 8-Jun-11	- ()- ()- ()- ()- ()- ()- ()- (\$25,000,000,000,00	\$0.00	\$27,281,347,113.95								\$20,388,842.06	3,282,276
11	WELLS FARGO & CO. WELLS FARGO & CO.		MN 28-Oct-08 MN 23-Dec-09	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding	\$25,000,000,000.00		25,000	\$1,000,000.00				
	WELLS FARGO & CO.		MN 26-May-10						420,000,000,000			43,000,000			\$840,374,891.73	110,261,688
11	WESBANCO, INC.		WV 5-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding								
	WESBANCO, INC. WESBANCO, INC.	WHEELING WHEELING	WV 9-Sep-09 WV 23-Dec-09						\$75,000,000.00		75,000	\$1,000.00			\$950,000.00	439,282
11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA 31-Dec-08	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding							7333,3333	
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA 29-Jun-11						\$36,000,000.00		36,000	\$1,000.00			6700 000 00	474 400
11	WEST BANCORPORATION, INC. WESTAMERICA BANCORPORATION	WEST DES MOINES SAN RAFAEL	IA 31-Aug-11 CA 13-Feb-09	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding							\$700,000.00	474,100
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 2-Sep-09		440).20)00000	7.0100	700,000,000		\$41,863,000.00		41,863	\$1,000.00				
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 18-Nov-09						\$41,863,000.00		41,863	\$1,000.00			****	***
44	WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION	SAN RAFAEL LAS VEGAS	CA 21-Nov-11 NV 21-Nov-08	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding							\$878,256.00	246,698
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 27-Sep-11	•	. ,,,		,,,		\$140,000,000.00		140,000	\$1,000.00				
_	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 23-Nov-11	- / 12 / 12 / 13											\$415,000.00	787,107
8.14.18	WESTERN COMMUNITY BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	PALM DESERT MONMOUTH	CA 23-Dec-08 IL 23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$7,290,000.00 \$6,855,000.00	\$7,290,000.00 \$0.00	\$554,083.00 \$13,053,910.87	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding								
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 29-Dec-09	•	\$4,567,000.00		1 1,111,111									
	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH MONMOUTH	IL 8-Nov-12 IL 9-Nov-12						\$1,050,524.72 \$9,673,015.37		1,117 10,305	\$940.38 \$939.53	(\$66,475.28) (\$631,984.63)		\$335,417.06	343
	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 9-N0V-12						\$9,673,015.37	(\$107,235.41)	10,305	\$939.53	(\$031,984.03)		\$335,417.06	343
8,78,11	WESTERN RESERVE BANCORP, INC.	MEDINA	OH 15-May-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding								
8	WESTERN RESERVE BANCORP, INC. WHITE RIVER BANCSHARES COMPANY	MEDINA FAYETTEVILLE	OH 30-Nov-12 AR 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$16,800,000.00	\$1,589,583.00	Full investment outstanding; warrants outstanding	\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA 19-Dec-08	Preferred Stock W/ Exercised Warrants Preferred Stock w/ Warrants	\$300,000,000.00	\$16,800,000.00		Redeemed, in full; warrants not outstanding								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA 3-Jun-11	·					\$300,000,000.00		300,000	\$1,000.00			\$6,900,000.00	2,631,579
11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE 12-Dec-08 DE 13-May-11	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants outstanding	\$330,000,000.00		330,000	\$1,000.00				
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA 12-Dec-08	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding	\$330,000,000.00		330,000	52,000.00				
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA 3-Apr-12						\$58,646,694.58	(\$879,700.42)	62,158	\$943.50	(\$3,511,305.42)			
11	WILSHIRE BANCORP, INC. WINTRUST FINANCIAL CORPORATION	LOS ANGELES LAKE FOREST	CA 20-Jun-12 IL 19-Dec-08	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding			1				\$760,000.00	949,460
**	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL 22-Dec-10	Therefore Stock W/ Wallands	72.30,000,000.00	30.00	<i>y.s.o.</i> ,, 04,730.01	neacenea, in rail, warrants not outstanding	\$250,000,000.00		250,000	\$1,000.00				
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL 14-Feb-11	Professional Co. 1. Co. 1.	An man av * * * *	40.00	******	cold to C "			1				\$25,600,564.15	1,643,295
8,14	WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE HUNTSVILLE	AL 15-May-09 AL 24-Jun-13	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding	\$2,343,851.20		2,720	\$861.70	(\$376,148.80)		\$90,940.00	136
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL 26-Jul-13						4-p0,034.20	(\$24,999.99)	2,720	,	(40.0,240.00)		4	
-	WSFS FINANCIAL CORPORATION WSFS FINANCIAL CORPORATION	WILMINGTON	DE 23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding	C40.457.555.55		F2	****	(64.467.300.00)			
	WSFS FINANCIAL CORPORATION WSFS FINANCIAL CORPORATION	WILMINGTON WILMINGTON	DE 3-Apr-12 DE 12-Sep-12						\$48,157,663.75	(\$722,364.96)	52,625	\$915.10	(\$4,467,336.25)		\$1,800,000.00	175,105
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 16-Jan-09	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding							4-44	
-	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 24-Jul-09		\$13,312,000.00				C44.140	(6062 222 22)	40.777	£052.22	(65.453.0			
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN ELKIN	NC 18-Sep-12 NC 10-Jun-13						\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)		\$55,677.00	91,178
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 11-Jun-13												\$20,000.00	128,663
45,8,14	YORK TRADITIONS BANK	YORK	PA 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding	£4.074.000.00			£4.000 00			6344.007.77	201
11	YORK TRADITIONS BANK ZIONS BANCORPORATION	YORK SALT LAKE CITY	PA 14-Jul-11 UT 14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding	\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	244
	ZIONS BANCORPORATION	SALT LAKE CITY	UT 28-Mar-12		. , , , ,	70.00	, , , , ,		\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION		UT 26-Sep-12						\$700,000,000.00		700,000	\$1,000.00			AT	
	ZIONS BANCORPORATION	SALT LAKE CITY	UT 5-Dec-12	TOTALS	\$204,894,726,320.00	\$1,698,605,601.88	\$225,239,367,618.82		\$198,312,190,313.86	(\$36,237,564.74)	1	1	(\$4,883,930,404.26)	\$6,897,842,268.84	\$7,666,418.51 \$7,959,219,900.51	5,789,909
				IOIALS	//034/120/320.00	,0,000,001.00			,511,150,515.00	(+==)==,1504.74)			(+ .,233,330,404.20)	,,0,200:04	,,113,300,31	

- 1 All pricing is at par.
- 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
- 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
- 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
- 6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- ⁸ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 12 Redemption pursuant to a qualified equity offering.
- 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 17 This institution participated in the expansion of CPP for small banks.
- 18 This institution received an additional investment through the expansion of CPP for small banks.
- 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 22 As of the date of this report, this institution is in bankruptcy proceedings.

- On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stan
- 31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
- As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

- 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
- 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
- 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

- 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
- As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
- 62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
- 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
- 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
- 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
- On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
- 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
- On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
- 105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement.
- 106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.

- 107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
- 108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho.
- 109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
- 110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
- 111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\mathsf{7}}\xspace$ Amount represents the gross proceeds to Treasury.

		Seller				Pur	chase Details				Disposition Det	ails
Factuate	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
Footnote 1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14.000.000	¢	\$ 14.000.000	Par	Date	Allount	Amount
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012 ⁶	\$22,115,000	\$
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par	11/20/2012	Ψ22,113,000	Ψ'
1, 4	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ -	\$ 6,784,000	Par	1/29/2013 4	\$79.900	S
1	8/13/2010			GA	Preferred Stock	\$ 7,462,000	\$ -		Par		4.0,000	•
2a	9/17/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ -	\$ 4,379,000	\$ 11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ -	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ -	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$ -	\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ -		Par			
2a	9/24/2010				Preferred Stock	\$ -	\$ 4,836,000	\$ 10,336,000	Par			
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	\$ -	\$ 11,735,000	Par			
1, 3	8/27/2010	Carver Bancorp, Inc	New York	NY	Common Stock	\$ 18,980,000	\$ -	\$ 18,980,000	Par			
	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10,300,000	\$ -	\$ 10,300,000	Par			
1	9/3/2010	IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000	5 -	\$ 6,000,000	Par	 		
1, 2	9/10/2010	IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures Preferred Stock	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par	1		
	9/17/2010	CFBanc Corporation	Washington	DC II	Subordinated Debentures		» - «	\$ 5,781,000	Par	1		
	9/17/2010 9/17/2010	American Bancorp of Illinois, Inc. Hope Federal Credit Union	Oak Brook Jackson	MS	Subordinated Debentures Subordinated Debentures	\$ - \$ -	\$ - \$ -	\$ 5,457,000 \$ 4,520,000	Par Par	1		
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ -	\$ - ¢	\$ 4,520,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	II	Subordinated Debentures	\$ 7.875.000	\$ -	\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par			
1. 7	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ -	\$ 5,146,000	Par	5/1/2013 7	\$5,146,000	\$
.,.	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ -	\$ -	\$ 3,372,000	Par	0/ 1/2010	φο, πο,σσσ	Ψ
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$ -	\$ 1,915,000	Par			
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 898,000	Par			
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par	9/26/2012 6	\$2,500,000	\$
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 283,000	Par		, , , , , , , , , , , , , , , , , , , ,	
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ -	\$ -	\$ 1,657,000	Par	10/17/2012 ⁶	\$1,657,000	\$
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ -	\$ -	\$ 10,000	Par			
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ -	\$ -	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ -	\$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ -	\$ -	\$ 435,000	Par	4/2/2014 ⁶	\$87,000	\$348,00
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	7	\$ -	\$ 743,000	Par	9/4/2013	\$743,000	\$
	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	\$ -	\$ 75,000	Par			
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ -	\$ -	\$ 153,000	Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$ -	\$ - \$ -	\$ 2,500,000	Par	-		
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,799,000	Par			
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI GU	Subordinated Debentures	\$ -	\$ - \$ -	\$ 273,000 \$ 2,650,000	Par Par	1		
6	9/24/2010 9/24/2010	Community First Guam Federal Credit Union Brewery Credit Union	Hagatna Milwaukee	WI	Subordinated Debentures Subordinated Debentures	\$ -	\$ - \$ -	\$ 2,650,000 \$ 1,096,000	Par Par	10/3/2012 ⁶	\$1,096,000	œ.
Ö	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures Subordinated Debentures	\$ -	\$ -	\$ 1,096,000 \$ 1,600,000	Par	10/3/2012	φ1,090,000	3
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,828,000	Par	 		
	9/24/2010	Northeast Community Federal Credit Union	San Francisco	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,020,000	Par	1		
	9/24/2010	Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures	\$ -	\$ -	\$ 8,044,000	Par			
1, 2	9/29/2010	Security Federal Corporation	Aiken		Preferred Stock	\$ 18,000,000	\$ 4,000,000	\$ 22,000,000	Par	1		
1, 2	9/29/2010	Community Bank of the Bay	Oakland		Preferred Stock	\$ 1,747,000	\$ 2,313,000	\$ 4,060,000	Par			
1, 2		The First Bancshares, Inc.	Hattiesburg		Preferred Stock	\$ 5,000,000		\$ 17,123,000	Par			
1, 2		BancPlus Corporation	Ridgeland	MS	Preferred Stock	\$ 50,400,000		\$ 80,914,000	Par			
1	9/29/2010	First M&F Corporation	Kosciusko	MS	Preferred Stock	\$ 30,000,000	\$ -	\$ 30,000,000	Par	8/30/2013 7	\$30,000,000	\$
1	9/29/2010	State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 15,750,000	\$ -	\$ 15,750,000	Par			
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 4,551,000	\$ -	\$ 4,551,000	Par			
1, 7	9/29/2010	PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000		\$ 9,734,000	Par	12/28/2012 7	\$9,734,000	93
1	9/29/2010	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	\$ 54,600,000	\$ -	\$ 54,600,000	Par			
1	9/29/2010	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000	\$ -	\$ 6,245,000	Par			
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000		\$ 17,910,000	Par			
	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$ -	\$ -	\$ 5,250,000	Par	10/1/2013 ⁶	\$5,250,000	

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		Seller				Pur	chase Details				Disposition Det	ails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par			
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par	3/13/2013 ⁶	\$3,297,000	\$0
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par	2/6/2013 ⁶	\$2,500,000	\$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par	3/20/2013 ⁶	\$57,000	\$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$ -	\$ -	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par			
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par	4/2/2014 ⁶	\$1,000,000	\$0
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par	10/30/2013 ⁶	\$1,100,000	\$0
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	4/10/2012 ⁶	\$350,000	\$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par	6/12/2013 ⁶	\$9,278,000	\$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par			
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount \$95,989,900

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 467,379,000

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1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

^{2/} Treasury made an additional investment in this institution at the time it entered the CDCI program.

²a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

^{3/} On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

^{4/} On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

 $[\]ensuremath{\mathrm{5}}\xspace$ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

^{6/} Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

^{7/} Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

^{8/} Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

^{9/} Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initial	Investment				Exchange/Transfer/Ot	her Details		Treasury Inves	tment After Exchange	Transfer/Other		Payment or Disposition ¹		
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Type	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
	Ony, Otate	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A		Convertible	\$ 5,937,500,000	11/20/2013 Disposition ³⁸	\$ 5,925,000,000	N/A	\$ 0
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred	\$ 3,000,000,000	N/A	CINE (7 11.1)	Preferred Stock	\$ 0,007,000,000				,
		3/21/2003	Turchase	CIVINO	w/ Exercised Warrants	1,000,000,000	101 22	12/30/2003	stock for common stock	\$ 0,000,000,000	1471				1/23/2014 Partial Disposition ⁴⁰	\$ 3,023,750,000	Common Stock	36.96%
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22,	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GIVIAC (Ally)	26, 2, 38 Common Stock	63.45%	4/15/2014 Partial Disposition ⁴¹	\$ 2,375,000,000	Common Stock	17.09%
					W/ Exercised Warrants		20								5/14/2014 Partial Disposition ⁴²	\$ 181,141,750	Common Stock	15.60%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)	27 Trust Preferred Securities	\$ 2,667,000,000	3/2/2011 Disposition ²⁸	\$ 2,667,000,000	N/A	\$ 0
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3							
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A ⁷							
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7		10, , 24 Preferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778	N/A	\$ 0
											7				11/18/2010 Partial Disposition ²⁵	\$ 11,743,303,903	Common Stock	36.9%
															11/26/2010 Partial Disposition ²⁵	\$ 1,761,495,577	Common Stock	32.04%
															12/21/2012 Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%
		5/20/2009	Purchase	General Motors	Debt Obligation w/ Additional	\$ 4,000,000,000	Par 5	7/10/2009	Exchange for preferred and	\$ 4,000,000,000	N/A	General Motors	10, Common Stock	60.8%	4/11/2013 Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%
		3/20/2009	ruicilase	Corporation	Note	4,000,000,000	rai 5	7/10/2009	common stock in New GM	4,000,000,000	IN/A	Company 1	, 25	00.076	6/12/2013 Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%
															9/13/2013 Partial Disposition ³⁶	\$ 3,822,724,832	Common Stock	7.32%
General Motors	Detroit, MI														11/20/2013 Partial Disposition 37	\$ 2,563,441,956	Common Stock	2.24%
															12/9/2013 Partial Disposition 39	\$ 1,208,249,982	Common Stock	0.00%
															7/10/2009 Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
															12/18/2009 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	, 12 Debt Obligation	\$ 7,072,488,605	1/21/2010 Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
															3/31/2010 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
															4/20/2010 Repayment	\$ 4,676,779,986	N/A	\$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9							
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9							
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation Company	Debt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment	\$ 50,000,000	Right to recover proceeds	N/A
															4/5/2011 Partial Repayment	\$ 45,000,000	Right to recover proceeds	N/A
															5/3/2011 Partial Repayment	\$ 15,887,795	Right to recover proceeds	N/A
															12/16/2011 Partial Repayment	\$ 144,444	Right to recover proceeds	N/A
															12/23/2011 Partial Repayment	\$ 18,890,294	Right to recover proceeds	N/A
															1/11/2012 Partial Repayment	\$ 6,713,489	Right to recover proceeds	N/A
															10/23/2012 Partial Repayment	\$ 435,097	Right to recover proceeds	N/A
															5/22/2013 Partial Repayment	\$ 10,048,968	Right to recover proceeds	N/A
															9/20/2013 Partial Repayment	\$ 11,832,877	Right to recover proceeds	N/A
															12/27/2013 Partial Repayment	\$ 410,705	Right to recover proceeds	N/A
															1/9/2014 Partial Repayment	\$ 470,269	Right to recover proceeds	N/A
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$ 1,500,000,000	Par 13								3/17/2009 Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945
															4/17/2009 Partial Repayment	\$ 31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823

Chrysler	Farmington														5/18/2009	Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo	Hills, MI														6/17/2009	Partial Repayment	\$ 44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029
															7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0
															7/14/2009	Repayment*	\$ 15,000,000	N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A ¹⁹	Chrysler Holding 20	Debt obligation w/ additional note	\$ 3,500,000,000		Termination and settlement	\$ 1,900,000,000	N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ -	- 14									payment 20			
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par 15								7/10/2009	Repayment	\$ 280,130,642	N/A	\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A 23	Old Carco 23 Liquidation Trust	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	- 17		collateral security to liquidation trust						9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A
	Auburn Hills.														12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
Chrysler	MI														4/30/2012	Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A
		5/27/2009	Purchase		Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	LLC	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000		
															5/24/2011	Termination of undrawn facility 31	\$ 2,065,540,000	N/A	\$ 0
															5/24/2011	Repayment* - Additional Note	\$ 288,000,000		
															5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000		
												Chrysler Group 30 LLC	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$

Additional Proceeds * \$

62,186,325,712

403.000.000

Total Treasury Investment Amount \$ 13.604.913.259

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company,

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008. Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009. Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009. Treasury's commitment was \$3.04 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement of the crems of the credit agreement of the credit agreement of the credit agreement with New Chrysler fully executed on 5/27/2009 for an amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdoo received from Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.

25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.

26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.

27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.

28. On 3/2/2011. Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.

29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation frusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation

30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership interest or \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler

31 On May 24, 2011. Chrysler Group LLC terminated its ability to draw on the remaining \$2,066 billion outstanding under this loan facility.

32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

ADJUSTED TOTAL

33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.

34 On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013. 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.

36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under 37. On September 26, 2013. Treasury gave Office on the Sale Under the Sale under this authority occurred on November 20, 2013 (or upon completion of the sale). Completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock. Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in

39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

40. On January 23, 2014. Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.

41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.

42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller							Adjustment De				Payment or Disposition ⁴	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustmen Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000
1	4/0/2000	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3 500 000 000	N/A	7/8/2009	\$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000
'	4/9/2009	Givi Supplier Receivables LLC	Willington	DE	ruichase	Additional Note	\$ 3,300,000,000	N/A				3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,000
									6	3	\$ 290,000,000	4/5/2010	Payment ⁶	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE Purchase Debt Obligation w/ Additional Note \$ 1,500,000,000 N/A	N/A	7/8/2009	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,735			
		•				Additional Note			7	7	\$ 123,076,735	4/7/2010	Payment'	None	\$ 44,533,054

Total Repayments

413,076,735

Total Proceeds from Additional Notes

101,074,947

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Ltc. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on

3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009

\$ 5,000,000,000

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

INITIAL TOTAL

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010. Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

413,076,735

7/Treasury's commitment was \$1 billion (see note 3). As of 47/2010. Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

^{1/} The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

^{5/} On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

^{6/} On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details		nt Remaining After Capital epayment		Final Disposition	
Footnote	Date Name of Institution City Stat		State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds	
1	12/31/2008	Citigroup Inc.	New York	NY		Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009 ²	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000 **Total Warrant Proceeds** \$ 1,427,190,941 TOTAL TREASURY TIP INVESTMENT AMOUNT

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

				Init	ial Investment			Pre	emium			Exchange/Transfer/Other	Details				Payment or	Disposition		
Footnot	Date	Seller Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
										2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3		Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
												securities	w/ warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$ 894,000,000.00	None	\$ 0

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

30/n 12/22/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement, with the other parties to the Master Agreement with the other parties, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the 4/ On 9/29/2010, Treasury entered into an agreement, with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities to \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

TOTAL

6/12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities. 7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange. 8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

\$ 3,207,197,045

Total Proceeds

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchas	se Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E)	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY		Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table be	low for exchange/trans	fer details in connection with the rec	apitalization conducted or	1/14/2011.

TOTAL \$ 69,835,000,000

	Final Dispositio	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition		
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	s -	N/A	\$ 0 10
							2/14/2011	Payment	\$ 185,726,192	Par	
							3/8/2011	Payment	\$ 5,511,067,614	Par	
							3/15/2011	Payment	\$ 55,833,333	Par	1
							8/17/2011	Payment	\$ 97,008,351	Par	1
					AIA Preferred Units	\$ 16,916,603,568 ⁷	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0 8
					7 11.7 10.0.1.00 0.11.0	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	9/2/2011	Payment	\$ 55,885,302	Par	1
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par	1
							3/8/2012	Payment	\$ 5,576,121,382	Par	1
							3/15/2012	Payment	\$ 1,521,632,096	Par	1
							3/22/2012	Payment	\$ 1,493,250,339	Par	
							2/14/2011	Payment	\$ 2,009,932,072	Par	1
					ALICO Junior Preferred Interests	\$ 3,375,328,432 7	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0 8
			Foot cons				3/15/2012	Payment	\$ 44,941,843	Par	
			Exchange			167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 77%
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70%
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 ₁₂ 61%
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 ₁₃
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 ₁₃
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	5,800,000,000 N/A 1,455,037,	317,246,078 22%
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 ₁₄
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 0%

Footnotes appear on following page.

^{1/} On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series D Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

^{2/}The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

^{3/} This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	r		Transaction				Adjusted In	nvesti	ment			Repayment ⁵		
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description	1	Amount
									7/19/2010 2	2 \$	4,300,000,000		2/6/2013	Principal Repayment	\$	100,000,000
									6/28/2012	ъ.	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	\$	4,419,259
													6/6/2013	Contingent Interest Proceeds	\$	96,496,772
													7/5/2013	Contingent Interest Proceeds	\$	11,799,670
													8/6/2013	Contingent Interest Proceeds	\$	66,072,965
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	9/6/2013	Contingent Interest Proceeds	\$	74,797,684
									1/15/2013	4 S	100,000,000		10/4/2013	Contingent Interest Proceeds	\$	1,114,074
									1/10/2010	Ψ	100,000,000		11/6/2013	Contingent Interest Proceeds	\$	933,181
													12/5/2013	Contingent Interest Proceeds	\$	1,102,424
													1/7/2014	Contingent Interest Proceeds	\$	1,026,569
													2/6/2014	Contingent Interest Proceeds	\$	1,107,574
				1									3/6/2014	Contingent Interest Proceeds	\$	1,225,983
													4/4/2014	Contingent Interest Proceeds	\$	11,597,602
													5/6/2014	Contingent Interest Proceeds	\$	1,055,556

Total Investment Amount \$ 100,000,000 Total Repayment Amount ⁵ \$ 689,242,944

^{1/}The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1					Settlement Det	ails				Fin	al Disposition		
													Life-to-date	
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description	Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds 4	Trade Date	PMF ⁶	Amount 3	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109		3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013		\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502		5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806		6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270		\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798		6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625		9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198		9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821		10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476		10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584		10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5		11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173		\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881		
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875		11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737		\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

										nary Adjusted			Final Investment					
		-	Seller						Com	nmitment ³	Final Co	mmitment Amount ⁷	Amount ⁹	Capital Repayment Details	Investment Af	ter Capital Repayment	Distribution or Dispositi	ion
Footnote	,	Date	Name of Institution	City Sta	Transaction Type	n Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Repayment Amount	Amount	Description	Date Description	Proceeds
1	9/:	/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DI	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010	4 \$ 156,250,000	\$ 156,250,000	1/15/2010 \$ 156,250,000	\$ 0	Membership Interest	1/29/2010 Distribution ⁵	\$ 20,091,872
																Debt Obligation w/ Contingent	2/24/2010 Final Distribution ⁵	\$ 48,922
2	9/3	/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DI	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010	4 \$ 200,000,000	\$ 200,000,000	1/11/2010 \$ 34,000,000	\$ 166,000,000	Proceeds	1/29/2010 Distribution ⁵	
														1/12/2010 \$ 166,000,000	\$ 0	Contingent Proceeds	Distribution	\$ 502,302
1	-	/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DI	Purchase	Membership Interest	\$ 1,111,111,111	Par	0.000.0040		=/40/0040	\$ 856,000,000	\$ 580,960,000				2/24/2010 Final Distribution ⁵	\$ 1,223
'	9/-	/30/2009	invesco Legacy Securities Master Puno, L.P.	Wilmington	Purchase	membership interest	\$ 1,111,111,111	Par	3/22/2010 6	1,244,437,500	7/16/2010	\$ 856,000,000	\$ 560,960,000	2/18/2010 \$ 2,444,347		Membership Interest 10		
														4/15/2010 \$ 3,533,199		Membership Interest 10		
														9/15/2010 \$ 30,011,187		Membership Interest 10		
														11/15/2010 \$ 66,463,982		Membership Interest 10		
														12/14/2010 \$ 15,844,536		Membership Interest 10		
														1/14/2011 \$ 13,677,726		Membership Interest 10		
														2/14/2011 \$ 48,523,845		Membership Interest 10		
														3/14/2011 \$ 68,765,544		Membership Interest 10		
														4/14/2011 \$ 77,704,254		Membership Interest 10		
														5/20/2011 \$ 28,883,733		Membership Interest 10		
														6/14/2011 \$ 9,129,709		Membership Interest 10		
														7/15/2011 \$ 31,061,747		Membership Interest 10		
														8/12/2011 \$ 10,381,214		Membership Interest 10		
														10/17/2011 \$ 6,230,731		Membership Interest 10		
														12/14/2011 \$ 1,183,959		Membership Interest 10		
														1/17/2012 \$ 1,096,185		Membership Interest 10		
														2/14/2012 \$ 1,601,688		Membership Interest 10		
														3/14/2012 \$ 3,035,546	\$ 161,386,870	Membership Interest 10	5	
																	3/29/2012 Distribution ⁵	\$ 56,390,209
														3/29/2012 \$ 161,386,870	S 0	Membership Interest 10	8/9/2012 Distribution ⁵	\$ 1,056,751
																Weitbership Interest	9/28/2012 Final Distribution ⁵	\$ 18,772
																	6/4/2013 Adjusted Distribution ^{5, 13}	
2	9/	/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DI	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011	8 \$ 1,161,920,000	\$ 1,161,920,000			Debt Obligation w/ Contingent	7/8/2013 Distribution ^{5, 14}	\$ 64,444
														2/18/2010 \$ 4,888,718		Debt Obligation w/ Contingent		
														4/15/2010 \$ 7,066,434		Debt Obligation w/ Contingent		
														9/15/2010 \$ 60,022,674		Debt Obligation w/ Contingent		
														11/15/2010 \$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent		
														12/14/2010 \$ 31,689,230 1/14/2010 \$ 27,355,590	\$ 925,324,316	Debt Obligation w/ Contingent		
															\$ 897,968,726	Debt Obligation w/ Contingent		
														2/14/2011 \$ 92,300,138	\$ 805,668,588 \$ 677,641,052	Debt Obligation w/ Contingent		
														3/14/2011 \$ 128,027,536 4/14/2011 \$ 155,409,286	\$ 677,641,052 \$ 522,231,766	Debt Obligation w/ Contingent		
															\$ 522,231,766 \$ 447,146,281	Debt Obligation w/ Contingent		
														5/20/2011 \$ 75,085,485 6/14/2011 \$ 18,259,513	\$ 447,146,281 \$ 428,886,768	Debt Obligation w/ Contingent		
															\$ 428,886,768 \$ 365,906,960	Debt Obligation w/ Contingent		
																Debt Obligation w/ Contingent		
														8/12/2011 \$ 20,762,532 10/17/2011 \$ 37,384,574	\$ 345,144,428 \$ 307,759,854	Debt Obligation w/ Contingent		
														12/14/2011 \$ 37,384,574 12/14/2011 \$ 7,103,787		Debt Obligation w/ Contingent		
I	- 1	ļ		1 1	I	I	l l		1 1	1	l	1 1 1	1 1 1	12/14/2011 \$ /,103,787	\$ 300,656,067	Proceeds	1	

									Prelimi	nary Adjusted			Final Investment						
			Seller						Con	nmitment ³	Final Co	mmitment Amount ⁷	Amount ⁹	Capital Repayment Details	Investment A	fter Capital Repayment		Distribution or Disposition	on
Footr	ote	Date	Name of Institution	City Stat	Transaction te Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Repayment Amount	Amount	Description	Date	Description	Proceeds
														1/17/2012 \$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent Proceeds			·
														2/14/2012 \$ 9,610,173		Debt Obligation w/ Contingent			
														214/2012 \$ 0,010,110	201,100,100	11000000	3/29/2012 D	istribution ⁵	\$ 3,434,460
•																	8/9/2012 D	istribution ⁵	\$ 40,556
														3/14/2012 \$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012 F	inal Distribution ⁵	\$ 469
																		djusted Distribution ^{5, 13}	\$ 1,735
																		istribution 5, 14	\$ 1,611
1		10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012 \$ 62,499,688	\$ 1.086.087.313	Membership Interest 10	770/2010	iou iou iou	1,011
Ü														9/17/2012 \$ 152,499,238		Membership Interest 10			
														1/15/2013 \$ 254,581,112		Membership Interest 10			
														2/13/2013 \$ 436,447,818		Membership Interest 10			
																	3/13/2013 D	istribution ⁵	
														3/13/2013 \$ 243,459,145	\$ 0	Membership Interest 10		istribution ^{5, 11}	\$ 479,509,240 \$ 2,802,754
2		10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000		\$ 2,173,974,000	Debt Obligation w/ Contingent	L	istribution	\$ 2,802,754
														6/26/2012 \$ 125,000,000		Debt Obligation w/ Contingent			
														9/17/2012 \$ 305,000,000	\$ 1,868,974,000	Debt Obligation w/ Contingent			
														12/6/2012 \$ 800,000,000	\$ 1,068,974,000	Debt Obligation w/ Contingent			
														12/21/2012 \$ 630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent			
														1/15/2013 \$ 97,494,310	\$ 341,479,690	Proceeds		E 11	
														1/24/2013 \$ 341,479,690	\$ -	Contingent Proceeds	4/17/2013 D		\$ 16,195,771
1		10/2/2000	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE	E Purchase	Membership Interest	\$ 1,111,111,111	Par	2/22/2010 4	£ 1 244 427 E00	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738			40	7/11/2013 D	istribution 5, 11	\$ 69,932
'		10/2/2009	Allianceberistein Legacy Securities Master Purio, E.F.	vviii iii igiori DE	Purchase	Membership Interest	\$ 1,111,111,111	rai	3/22/2010	φ 1,244,437,300	7/10/2010	\$ 1,130,423,300	\$ 1,004,141,736	1/15/2010 \$ 44,043		Membership Interest 10			
														2/14/2011 \$ 712,284		Membership Interest 10			
														3/14/2011 \$ 6,716,327		Membership Interest 10			
														4/14/2011 \$ 7,118,388		Membership Interest 10			
														5/14/2012 \$ 39,999,800		Membership Interest 10			
														6/14/2012 \$ 287,098,565		Membership Interest 10			
														7/16/2012 \$ 68,749,656		Membership Interest 10			
														8/14/2012 \$ 361,248,194	\$ 292,454,480	Membership Interest 10			
																	8/30/2012 D		\$ 75,278,664
																	9/12/2012 D		\$ 79,071,633
														8/30/2012 \$ 292,454,480	\$	Membership Interest 10	9/19/2012 D	istribution 5, 11	\$ 106,300,357
																	10/1/2012 D		\$ 25,909,972
																	12/21/2012 D	istribution 5, 11	\$ 678,683
																Date Obligation of Continuous	8/13/2013 D	istribution Refund	\$ (18,405)
2		10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011 \$ 30,244,575	\$ 2,097,755,425				
														6/14/2011 \$ 88,087	\$ 2,097,667,339	Debt Obligation w/ Contingent Proceeds			
														5/3/2012 \$ 80,000,000	\$ 2,017,667,339	Debt Obligation w/ Contingent Proceeds			
														5/14/2012 \$ 30,000,000	\$ 1,987,667,339				
														5/23/2012 \$ 500,000,000	\$ 1,487,667,339	Debt Obligation w/ Contingent Proceeds			
														6/14/2012 \$ 44,200,000	\$ 1,443,467,339	Debt Obligation w/ Contingent Proceeds			
														6/25/2012 \$ 120,000,000	\$ 1,323,467,339	Debt Obligation w/ Contingent Proceeds			
														7/16/2012 \$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent Proceeds			
														7/27/2012 \$ 450,000,000	\$ 855,967,339				
														8/14/2012 \$ 272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent Proceeds			
																	10/3/2012 D	istribution 5, 11	\$ 12,012,957

			Seller							nary Adjusted	First Co	mmitment Amount ⁷	Final Investment Amount 9	Combal Bone		I	the Coulted Reserves		Distribution or Disposition		
		_	Seller		_				Con	imitment	Tital Communication		Amount	Capital Repayment Details		investment A	ter Capital Repayment	Distribution or Disposition		Jon	
Footnote	Da	ate N	Name of Institution	City State	ate Trai	nsaction Type Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Re	epayment Amount	Amount	Description	Date	Description	Proceeds	
														8/22/2012 \$	583,467,339	\$ -	Contingent Proceeds	12/21/2012	Distribution ^{5, 11}	\$ 16,967	
																			Distribution Refund	\$ (460	
1	10/2/	/2009 E	Blackrock PPIF, L.P.	Wilmington D	DE PL	urchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012 \$	90,269,076	£ 427.045.724	Membership Interest 10	0/13/2013	Distribution Returns	\$ (400	
														9/17/2012 \$	8,833,632		Membership Interest 10				
														10/15/2012 \$	10,055,653	\$ 419,026,439	Membership Interest 10		5 11	1.	
														11/5/2012 \$	419,026,439	s -	Membership Interest 10		Distribution ^{5, 11}	\$ 297,511,708	
															.,,		Wellbership litterest		Distribution 5, 11	\$ 57,378,964	
2	10/2/	/2009 E	Blackrock PPIF, L.P.	Wilmington D)E D	urchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	2/22/2010	£ 2.499.97E.000	7/46/2010	\$ 1,389,960,000	\$ 1,053,000,000		-		Debt Obligation w/ Contingent	12/6/2013	Distribution ^{5, 11}	\$ 1,609,739	
2	10/2/.	/2009 E	blackfock PPIP, L.P.	vviimington L	DE PL	urchase Debt Obligation w Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012 \$	175,000,000	\$ 878,000,000	Proceeds Debt Obligation w/ Contingent			-	
														8/14/2012 \$	5,539,055	\$ 872,460,945	Proceeds Debt Obligation w/ Contingent			-	
														8/31/2012 \$	16,000,000	\$ 856,460,945	Proceeds Debt Obligation w/ Contingent				
														9/17/2012 \$	1,667,352	\$ 854,793,592	Proceeds			-	
														9/28/2012 \$	35,000,000	\$ 819,793,592	Debt Obligation w/ Contingent Proceeds				
														10/15/2012 \$	25,334,218	\$ 794,459,374	Debt Obligation w/ Contingent Proceeds	1			
																		11/5/2012	Distribution ^{5, 11}	\$ 8,289,431	
														10/18/2012 \$	794,459,374	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 1,433,088	
																		12/6/2013	Distribution ^{5, 11}	\$ 141,894	
1	10/30)/2009 A	AG GECC PPIF Master Fund, L.P.	Wilmington E	DE Pu	urchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012 \$	87,099,565	\$ 1,030,299,606	Membership Interest 10				
														3/14/2012 \$	99,462,003		Membership Interest 10				
														5/14/2012 \$	74,999,625		Membership Interest 10				
														7/16/2012 \$	18,749,906		Membership Interest 10				
														8/14/2012 \$	68,399,658		Membership Interest 10				
														9/17/2012 \$	124,999,375		Membership Interest 10			+	
														10/15/2012 \$	240,673,797		Membership Interest 10			-	
														11/15/2012 \$	45,764,825		Membership Interest 10			-	
														12/14/2012 \$	24,588,926		Membership Interest 10			-	
														1/15/2013 \$	30,470,429		Membership Interest 10				
														2/14/2013 \$	295,328,636	\$ 6,862,425	Membership Interest 10				
																		2/21/2013	Distribution 5, 11	\$ 184,431,858	
																		2/27/2013	Distribution 5, 11	\$ 20,999,895	
														2/21/2013 \$	6,862,425	\$	Membership Interest 10	3/14/2013	Distribution 5, 11	\$ 156,174,219	
																	Membership Interest	4/19/2013	Distribution ^{5, 11}	\$ 105,620,441	
																		4/25/2013	Distribution ^{5, 11}	\$ 42,099,442	
																		5/29/2013	Distribution ^{5, 11}	\$ 49,225,244	
2	10/30)/2009 A	AG GECC PPIF Master Fund, L.P.	Wilmington D	DE PU	urchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012 \$	174.200.000	\$ 2,060,598,340	Debt Obligation w/ Contingent Proceeds	1			
														3/14/2012 \$		\$ 1,861,673,340	Debt Obligation w/ Contingent	t			
														5/14/2012 \$		\$ 1,711,673,340	Debt Obligation w/ Contingent	1			
														7/16/2012 \$	37,500,000	\$ 1,711,673,340 \$ 1,674,173,340	Debt Obligation w/ Contingent				
																	Debt Obligation w/ Contingent			+	
														8/14/2012 \$	136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent			1	
														9/17/2012 \$	250,000,000	\$ 1,287,373,340	Proceeds Debt Obligation w/ Contingent			+	
														10/15/2012 \$	481,350,000	\$ 806,023,340	Proceeds Debt Obligation w/ Contingent			+	
														11/15/2012 \$	274,590,324	\$ 531,433,016	Proceeds Debt Obligation w/ Contingent			-	
														12/14/2012 \$	147,534,295	\$ 383,898,721	Proceeds Debt Obligation w/ Contingent			-	
														1/15/2013 \$	182,823,491	\$ 201,075,230	Proceeds				
																		4/19/2013	Distribution ^{5, 11}	\$ 17,118,005	

			Seller						Prelimi	nary Adjusted	Final Co	mmitment Amount ⁷	Final Investment Amount ⁹	Capital Repayment Details	Investment A	fter Capital Repayment	Di	istribution or Disposit	tion
			Sellel						Con	illiunent .	Fillal CO	amount Amount	Amount		investment A	ater Capital Repayment	, , , , , , , , , , , , , , , , , , ,	istribution or Disposit	Oil
Footnote	Date	e Name	e of Institution	City St	Trai	Type Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Repayment Amount	Amount	Description	Date	Description	Proceeds
														2/14/2013 \$ 201,075,23	\$	Contingent Proceeds	4/25/2013 Dis	stribution ^{5, 11}	\$ 1,052,497
																	5/29/2013 Dis		\$ 1,230,643
1	11/4/20	009 RLJ W	Western Asset Public/Private Master Fund, L.P.	Wilmington [DE PL	urchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011 \$ 1,202,95	\$ 619.375.30	Membership Interest 10			
														4/14/2011 \$ 3,521,83		Membership Interest 10			
														8/14/2012 \$ 104,959,25		Membership Interest 10			
														9/17/2012 \$ 72,640,24		Membership Interest 10			
														9/28/2012 \$ 180,999,09		Membership Interest 10			
														10/15/2012 \$ 134,999,32		Membership Interest 10			
														10/15/2012 \$ 134,999,32	\$ 122,255,550	Membership Interest	10/19/2012 Dis	5 11	
																			\$ 147,464,888
														10/19/2012 \$ 122,255,55	\$	Membership Interest 10	11/2/2012 Dis	stribution ^{3, 11}	\$ 148,749,256
																	12/21/2012 Dis		\$ 549,997
								_								Debt Obligation w/ Contingent	12/11/2013 Fin	nal Distribution 5, 11	\$ 75,372
2	11/4/20	009 RLJ W	Western Asset Public/Private Master Fund, L.P.	Wilmington [DE PL	urchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011 \$ 13,531,53	\$ 1,227,468,470	Proceeds Debt Obligation w/ Contingent			
														7/31/2012 \$ 618,750,00	\$ 608,718,470	Debt Obligation w/ Contingent Debt Obligation w/ Contingent			
														8/9/2012 \$ 151,006,17	\$ 457,712,29	Proceeds			<u></u>
														8/14/2012 \$ 11,008,65	\$ 446,703,645	Debt Obligation w/ Contingent Proceeds	·		
														8/23/2012 \$ 160,493,23	\$ 286,210,415	Debt Obligation w/ Contingent Proceeds			
														8/29/2012 \$ 103,706,83	\$ 182,503,579	Debt Obligation w/ Contingent Proceeds			
														9/17/2012 \$ 20,637,41	\$ 161,866,170	Debt Obligation w/ Contingent Debt Obligation w/ Contingent	t		
																	10/19/2012 Dis	stribution ^{5, 11}	\$ 6,789,287
														9/21/2012 \$ 161,866,17	1.		11/2/2012 Dis	stribution ^{5, 11}	\$ 3,718,769
														9/21/2012 \$ 161,866,17	\$	Contingent Proceeds	12/21/2012 Dis		\$ 13,750
																		nal Distribution 5, 11	\$ 1,884
1	11/25/20	2009 Marath	thon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington [E Purchas	urchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012 \$ 74,499,62	6 400.050.07	Membership Interest 10	12/11/2013 11	iai Distribution	1,004
						·										Membership Interest 10			
														11/15/2012 \$ 59,787,45 12/14/2012 \$ 40,459,09		Membership Interest 10			
														1/15/2013 \$ 10,409,31		Membership Interest 10			
														1/30/2013 \$ 219,998,90		Membership Interest 10			
														2/25/2013 \$ 39,026,40	\$ 30,369,198	Membership Interest 10			
																	3/25/2013 Dis		\$ 164,629,827
																	4/16/2013 Dis		\$ 71,462,104
														3/25/2013 \$ 30,369,19	\$	Membership Interest 10	5/16/2013 Dis		\$ 38,536,072
																	7/11/2013 Dis		\$ 29,999,850
																	9/5/2013 Dis		\$ 3,999,980
																	12/27/2013 Dis	stribution ^{5, 11}	\$ 5,707,723
2	11/25/20	2009 Marath	thon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington [DE Pu	urchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012 \$ 149,000,00	\$ 800,000,000	Debt Obligation w/ Contingent Proceeds			
														11/15/2012 \$ 119,575,51	\$ 680,424,484	Debt Obligation w/ Contingent Proceeds			
														11/20/2012 \$ 195,000,00	\$ 485,424,484				
														12/14/2012 \$ 47,755,76	\$ 437,668,717	Debt Obligation w/ Contingent Proceeds	t		
														1/15/2013 \$ 62,456,21		Debt Obligation w/ Contingent	t		
														3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3			4/16/2013 Dis	stribution ^{5, 11}	\$ 7,143,340
																	5/16/2013 Dis		\$ 963,411
														1/24/2013 \$ 375,212,50	\$	- Contingent Proceeds	7/11/2013 Dis		\$ 750,004
																	9/5/2013 Dis		\$ 100,001
																	9/5/2013 Dis		\$ 100,001
							l	<u> </u>	1	1	l	1			1		12/27/2013 Dis	stribution -, ' '	\$ 142,168

								ı	Dardinel.	nary Adjusted			Final	Investment		1			1		
			Seller							mitment 3	Final Co	mmitment Amount 7		Amount 9	Conital E	Repayment Details	Investment Aff	er Capital Repayment		Distribution or Dispos	ition
			Seller						COII	munent	Fillal CO	Illinument Amount	_ ^	Amount	Сарка	Repayment Details	IIIVeStillelit Ali	er Capital Repayment		Distribution of Dispos	illon
Footnote	Da	Date Name of Institution		City S		Transaction Type Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount		Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	12/18	08/2009 Oaktree PPIP Fund, L.P.	Wilr	lmington	DE F	Purchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$	555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest 10			
															3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest 10			
															9/17/2012	\$ 22,111,961	\$ 454,905,116	Membership Interest 10			
														-	10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest 10			
															11/15/2012	\$ 111,539,536	\$ 310,868,608	Membership Interest 10			
															12/14/2012	\$ 55,540,026		Membership Interest 10			
															1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest 10			
															4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest 10			
															5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest 10			
															5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest 10			
																			6/3/2013	Distribution 5, 11	\$ 46,575,750
																			6/14/2013	Distribution 5, 11	\$ 54,999,725
															6/3/2013	\$ 31,835,008	\$ -	Membership Interest 10		Distribution ^{5, 11}	\$ 27,999,860
																			6/26/2013	Distribution ^{5, 11}	\$ 11,749,941
																				Distribution 5, 11	\$ 40,974,795
																			12/12/2013	Final Distribution 5, 11	\$ 539,009

		Seller							iminary Adjusted	Final Com	mitment Amount 7	Final Investment Amount 9	Conital	Renovment Details	Investment Af	ter Capital Repayment		Distribution or Disposition		
	Seller								ommitment	Final Com	Imitment Amount	Amount	Capital Repayment Details		investment Ar	ter Capital Repayment	Distribution or Disposition		iion	
Footnote	Date	Name of Institution	City State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000					
													3/14/2012	\$ 78,775,901	\$ 953,224,099					
													9/17/2012	\$ 44,224,144	\$ 908,999,956					
													10/15/2012	\$ 64,994,269	\$ 844,005,687	Debt Obligation w/ Contingent Proceeds	:			
													11/15/2012	\$ 223,080,187	\$ 620,925,500	Debt Obligation w/ Contingent Proceeds	:			
													12/14/2012	\$ 111,080,608	\$ 509,844,892					
													1/15/2013	\$ 89,099,906		Debt Obligation w/ Contingent Proceeds	:			
													4/12/2013	\$ 109,610,516		Debt Obligation w/ Contingent Proceeds	:			
																	5/28/2013	Distribution 5, 11	\$ 444,39	
																	6/3/2013	Distribution 5, 11	\$ 1,960,2	
																		Distribution 5, 11	\$ 1,375,0	
													5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds		Distribution ^{5, 11}	\$ 700,0	
																		Distribution ^{5, 11}	\$ 293,7	
																	7/9/2013	Distribution 5, 11	\$ 1,024,3	
																	12/12/2013	Final Distribution 5, 11	\$ 13,4	

INITIAL COMMITMENT AMOUNT FINAL COMMITMENT AMOUNT \$ 21,856,403,574 TOTAL DISTRIBUTIONS 5 \$ 2,643,315,922 \$ 30,000,000,000

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4 /On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been realiscated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation were realiscated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital realiscations from private investors in the TCW fund will remain a part of Treasury's total maximum s-PPIP investment amount.

The \$35.6 million of final investment in the TCW fund will remain a part of Treasury's total maximum s-PPIP investment amount.

The Amount adjusted to show Treasury's final capital committener (membership interests) final feet maximum and the maximum

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.