\*Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding

Redeemed – institution has repaid Treasury's investment Sold – by auction, an offering, or through a restructuring

Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) /

(Write-off)

In full – all of Treasury's investment amount In part – part of the investment is no longer held by Treasury, but some remains

Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

Warrants not outstanding – Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

**Transactions Report - Investment Programs** For Period Ending April 15, 2014

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State Date	Outside all leaves and Town 1	Original Investment	Outstanding	Takal Cash Dash <sup>2</sup>	Investment Status*	Control Don		5	(Realized Loss) /	C-:-5	Warrant Proce	oods
rootivote	institution Name	City	State Date	Original Investment Type <sup>1</sup>	Amount	Investment	Total Cash Back <sup>2</sup>	investment status		payment / Disposition / Auction <sup>3</sup>		(Write-off)	Gain⁵		
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ 23-Dec-08	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding	Amount	(Fee) <sup>4</sup> Shares	Avg. Price	(**************************************		Amount	Shares
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ 27-Oct-10	Freieneu Stock wy Warrants	\$12,000,000.00	\$0.00	713,433,242.07	Nedeemed, in full, warrants not outstanding	\$12,000,000.00	12,000	\$1,000.00				
	1ST CONSTITUTION BANCORP	CRANBURY	NJ 22-Nov-11											\$326,576.00	231,782
8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES	CA 13-Feb-09	Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding						_	
	1ST ENTERPRISE BANK  1ST ENTERPRISE BANK	LOS ANGELES LOS ANGELES	CA 11-Dec-09 CA 1-Sep-11		\$6,000,000.00				\$10,400,000.00	10,400	\$1.000.00			\$220,000.00	220
102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC 14-Nov-08	Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97	Sold, in full; warrants not outstanding	\$10,400,000.00	10,400	\$1,000.00			\$220,000.00	
	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC 31-Dec-13						\$8,000,000.00	16,369	\$488.70	(\$8,369,000.00	)		
11	1ST SOURCE CORPORATION	SOUTH BEND	IN 23-Jan-09	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding	4		4			1	
	1ST SOURCE CORPORATION  1ST SOURCE CORPORATION	SOUTH BEND SOUTH BEND	IN 29-Dec-10 IN 9-Mar-11						\$111,000,000.00	111,000	\$1,000.00			\$3,750,000.00	837,947
11,8,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding						\$5,750,000.00	837,947
	1ST UNITED BANCORP, INC.	BOCA RATON	FL 18-Nov-09	, , , , , , , , , , , , , , , , , , , ,	,,,	Ţ.	7 - 3,5 - 3,5		\$10,000,000.00	10,000	\$1,000.00			\$500,000.00	500
	AB&T FINANCIAL CORPORATION	GASTONIA	NC 23-Jan-09	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59	Sold, in full; warrants outstanding							
	AB&T FINANCIAL CORPORATION	GASTONIA	NC 19-Nov-13						\$815,100.00	2,964	\$275.00	(\$2,148,900.00	)	_	
	AB&T FINANCIAL CORPORATION  AB&T FINANCIAL CORPORATION	GASTONIA GASTONIA	NC 6-Jan-14 NC 10-Feb-14						\$150,621.36	(\$50,000.00)	\$281.00	(\$385,378.64	)		-
	AB&T FINANCIAL CORPORATION	GASTONIA	NC 19-Mar-14						ψ130,021.30	(\$1,506.21)	\$201.00	(\$303,370.04			
44,8,14	ADBANC, INC.	OGALLALA	NE 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding							
	ADBANC, INC.	OGALLALA	NE 21-Jul-11			40.00	45.55.55.55		\$12,720,000.00	12,720	\$1,000.00			\$636,000.00	636
8,14	ALARION FINANCIAL SERVICES, INC.  ALARION FINANCIAL SERVICES, INC.	OCALA OCALA	FL 23-Jan-09 FL 19-Jul-13	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding	\$877,729.70	803	\$982.90	(\$15,270.30	١		
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 22-Jul-13						\$5,524,880.90	5,621	\$982.90	(\$96,119.10		\$337,363.35	326
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 12-Sep-13							(\$64,026.11)	,	11227			
104	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 6-Feb-09	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$7,501,881.70	Sold, in full; warrants not outstanding							
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 28-Nov-12						\$208,870.74	234	\$892.60	(\$25,129.26	)		
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU JUNEAU	AK 29-Nov-12 AK 11-Jan-13						\$4,058,697.67	(\$42,675.67) (\$42,675.67)	\$892.60	(\$488,302.33	)		-
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 26-Mar-13							(\$7,324.33)					
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU ,	AK 1-Apr-14											\$2,370,908.26	175,772
	ALLIANCE BANCSHARES, INC.	DALTON	GA 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding						1	
	ALLIANCE BANCSHARES, INC.	DALTON DALTON	GA 27-Mar-13 GA 28-Mar-13						\$2,856,437.46	2,986	\$956.60	(\$129,562.54	\	\$94,153.69	101
	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON	GA 28-War-13 GA 9-Apr-13						\$2,830,437.40	(\$25,000.00)	\$956.60	(\$129,502.54	1	\$44,746.31	46
11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY 19-Dec-08	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding		(425)666.66)					-
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY 13-May-09						\$26,918,000.00	26,918	\$1,000.00				
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY 17-Jun-09			40.00	40.000.000.00							\$900,000.00	173,069
15,14	ALLIANCE FINANCIAL SERVICES, INC. ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL SAINT PAUL	MN 26-Jun-09 MN 6-Feb-13	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding	\$3,375,945.00	4,500,000	\$0.75	(\$1,124,055.00	)		
	ALLIANCE FINANCIAL SERVICES, INC.		MN 7-Feb-13						\$5,626,575.00	7,500,000	\$0.75	(\$1,873,425.00	•	\$504,900.00	600,000
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN 26-Mar-13							(\$90,025.20)		(1 /2 3/			
8	ALLIED FIRST BANCORP, INC.	OSWEGO	IL 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$3,652,000.00		Full investment outstanding; warrants outstanding							
8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69	Sold, in full; warrants not outstanding	¢200.445.76	344	¢04.4.20	/¢c2.004.24	1	+	
	ALPINE BANKS OF COLORADO  ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO 18-Sep-12 CO 19-Sep-12						\$280,115.76 \$6,559,920.24	8,056	\$814.30 \$814.30	(\$63,884.24 (\$1,496,079.76			-
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 20-Sep-12						\$50,160,264.00	61,600	\$814.30	(\$11,439,736.00		\$3,291,750.00	3,500
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 16-Nov-12							(\$570,003.00)					
45,8,14	AMB FINANCIAL CORPORATION	MUNSTER	IN 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding	¢2.674.000.00	2.574	<b>\$1,000,00</b>			4104 000 00	101
44,8,14	AMB FINANCIAL CORPORATION  AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	MUNSTER COLLINSVILLE	IN 22-Sep-11 OK 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding	\$3,674,000.00	3,674	\$1,000.00			\$184,000.00	184
44,0,14	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK 15-Sep-11	Treferred Stock Wy Exercised Warrants	72,432,000.00	\$0.00	72,500,021.33	nedeemed, in ruii, warrants not outstanding	\$2,492,000.00	2.492	\$1,000.00			\$125,000.00	125
11	AMERICAN EXPRESS COMPANY	NEW YORK	NY 9-Jan-09	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding	, , , , , , , , , , , , , , , , , , , ,	, -	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
	AMERICAN EXPRESS COMPANY	NEW YORK	NY 17-Jun-09						\$3,388,890,000.00	3,388,890	\$1,000.00			<u> </u>	
11 0 14	AMERICAN PREMIER PANCORD	NEW YORK	NY 29-Jul-09	Droformed Stock w/ Evereised Wermants	¢1 900 000 00	\$0.00	\$2,052,682.49	Dodgomod in full warrants not outstanding						\$340,000,000.00	24,264,129
11,8,14	AMERICAN PREMIER BANCORP  AMERICAN PREMIER BANCORP	ARCADIA ARCADIA	CA 29-May-09 CA 26-Jan-11	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,082.49	Redeemed, in full; warrants not outstanding	\$1,800,000.00	1.800	\$1,000,00			\$90,000.00	90
11,8,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding	ψ1,000,000.00	1,000	γ1,000.00			<b>750,000.00</b>	
	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS 2-Nov-11						\$6,000,000.00	6,000	\$1,000.00			\$300,000.00	300
	AMERIS BANCORP	MOULTRIE	GA 21-Nov-08	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding	¢40,204,200,00	(6725.000.00) 52.000	¢020.50	/¢2.500.000.00	\		
	AMERIS BANCORP  AMERIS BANCORP	MOULTRIE MOULTRIE	GA 19-Jun-12 GA 22-Aug-12						\$48,391,200.00	(\$725,868.00) 52,000	\$930.60	(\$3,608,800.00	)	\$2,670,000.00	698,554
45	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA 19-Dec-08	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding						32,070,000.00	038,334
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA 11-Aug-11	,	, , ,	·	. , ,	, ,	\$21,000,000.00	21,000	\$1,000.00				
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA 2-Nov-11											\$825,000.00	1,312,500
15,14	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE 21-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding	¢250.040.00	274.000	¢0.05	/644.050.00	\ \	+	
	AMFIRST FINANCIAL SERVICES, INC  AMFIRST FINANCIAL SERVICES, INC	MCCOOK MCCOOK	NE         26-Mar-13           NE         27-Mar-13						\$359,040.00 \$2,112,000.00	374,000 2,200,000	\$0.96 \$0.96	(\$14,960.00 (\$88,000.00	•		
	AMFIRST FINANCIAL SERVICES, INC  AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE 28-Mar-13						\$2,328,960.00	2,426,000	\$0.96	(\$97,040.00	,	\$259,875.00	250,000
	AMFIRST FINANCIAL SERVICES, INC	мссоок	NE 9-Apr-13							(\$48,000.00)					
94	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI 30-Jan-09	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Sold, in full; warrants not outstanding	1				,		
11.90	ANCHOR BANCORP WISCONSIN, INC.  ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	MADISON 'ANNAPOLIS	WI 27-Sep-13 MD 30-Jan-09	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$9,643,136.33	Redeemed, in full; warrants outstanding	\$6,000,000.00	60,000,000	\$0.10	(\$104,000,000.00	)		
11,30	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION  ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION		MD 18-Apr-12	rieleneu Stock w/ warrants	\$6,152,000.00	\$0.00	, Ş3,045,130.33	neueemeu, iii iuii, warrants outstanding	\$4,076,000.00	4,076	\$1,000.00				
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD 6-Mar-13						\$4,076,000.00	4,076	\$1,000.00				
11	ASSOCIATED BANC-CORP	GREEN BAY	WI 21-Nov-08	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding							
		· · · · · · · · · · · · · · · · · · ·		•			1	•	· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·			·	
	ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	GREEN BAY GREEN BAY	WI 6-Apr-11 WI 14-Sep-11						\$262,500,000.00 \$262,500,000.00	262,500 262,500	\$1,000.00 \$1.000.00				

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital	Repayment / Dispos	sition / Auction <sup>3,5</sup>		(Realized Loss) /	Gain <sup>5</sup>	Warrant Proce	eeds
						Amount	Investment			Amount	(Fee) <sup>4</sup>		Avg. Price	(Write-off)		Amount	Shares
9 17	ASSOCIATED BANC-CORP	GREEN BAY BLUFFTON		6-Dec-11	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	00.02	\$2,503,554.78	Sold in full: warrants not outstanding							\$3,435,005.65	3,983,308
0,17	ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	29-Dec-09 7-Feb-14	Freieneu Stock Wy Exerciseu Wanants	\$2,000,000.00	Ç0.00	\$2,303,334.76	Sold, in full; warrants not outstanding	\$1,950,000.00	)	1,950	\$1,150.00		\$292,500.00	\$95,031.02	88
	ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	BLUFFTON BLUFFTON		10-Feb-14 19-Mar-14						\$50,000.00	(\$25,000.00)	50	\$1,150.00		\$7,500.00	\$10,798.98	10
44,8,14	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33	Redeemed, in full; warrants not outstanding	4	(+-2,20000)		4			1	
11	AVENUE FINANCIAL HOLDINGS  AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	NASHVILLE PALO ALTO		15-Sep-11 30-Jan-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding	\$7,400,000.00		7,400	\$1,000.00			\$370,000.00	370
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	31-Jul-13	·					\$6,000,000.00	)	6,000	\$1,000.00			Ć400 704 42	04.670
8,44	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.  BANCINDEPENDENT, INCORPORATED	PALO ALTO SHEFFIELD		28-Aug-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding							\$190,781.12	81,670
8.17.44	BANCINDEPENDENT, INCORPORATED	SHEFFIELD		14-Jul-11	Drafarrad Ctack w/ Evaraicad Warrants	¢12.660.000.00	\$0.00	¢15 505 726 02	Dadaamad in fully warrants not outstanding	\$21,100,000.00	)	21,100	\$1,000.00			\$1,055,000.00	1,055
0,17,44	BANCORP FINANCIAL, INC.  BANCORP FINANCIAL, INC.	OAK BROOK OAK BROOK		10-Jul-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding	\$13,669,000.00		13,669	\$1,000.00			\$410,000.00	410
11	BANCORP RHODE ISLAND, INC. BANCORP RHODE ISLAND, INC.	PROVIDENCE PROVIDENCE		19-Dec-08 5-Aug-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed, in full; warrants not outstanding	\$30,000,000.00		30,000	\$1,000.00				
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	30-Sep-09						\$50,000,000.00	,	30,000	\$1,000.00			\$1,400,000.00	192,967
11,8,14	BANCPLUS CORPORATION BANCPLUS CORPORATION	RIDGELAND RIDGELAND		20-Feb-09 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding	\$48,000,000.00		48.000	\$1,000.00			\$2,400,000.00	2.400
8,14	BANCSTAR, INC.	FESTUS	МО	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding			.5,555				<del>+2,100,000.00</del>	
	BANCSTAR, INC. BANCSTAR, INC.	FESTUS FESTUS		26-Apr-13 29-Apr-13						\$98,267.00 \$8,352,695.00		8,500	\$982.70 \$982.70	(\$1,733.00) (\$147,305.00)		\$426,338.55	430
	BANCSTAR, INC.	FESTUS	MO :	31-May-13		4	40.00	4-2		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(\$84,509.62)	-,	,	()		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
83	BANCTRUST FINANCIAL GROUP, INC. BANCTRUST FINANCIAL GROUP, INC.	MOBILE MOBILE		19-Dec-08 15-Feb-13	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding	\$50,000,000.00	)	50,000	\$1,000.00			\$15,000.00	730,994
8,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE		14-Aug-09	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding	Ć454 COO OO		400	¢020.20	(624,200,00)			
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE		19-Dec-12 20-Dec-12						\$451,600.92 \$481,335.96	<u> </u>	518	\$929.20 \$929.20	(\$34,399.08) (\$36,664.04)		\$23,500.00	50
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	11-Jan-13							(\$9,329.37)						
6,7,11	BANK FINANCIAL SERVICES, INC.  BANK OF AMERICA	EDEN PRAIRIE CHARLOTTE		26-Mar-13 28-Oct-08	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26,599,663,040.28	Redeemed, in full; warrants not outstanding		(\$15,670.63)						
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC NC	9-Jan-09 9-Dec-09		\$10,000,000,000.00				\$25,000,000,000.00		1,000,000	\$25,000.00				
	BANK OF AMERICA	CHARLOTTE		9-Mar-10						\$23,000,000,000.00	,	1,000,000	\$23,000.00			\$305,913,040.28	121,792,790
8,14	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE CHARLOTTE		16-Jan-09 30-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding	\$2,502,000.00		3,000	\$834.00	(\$498,000.00)		\$100,100.00	150
	BANK OF COMMERCE	CHARLOTTE	NC	11-Jan-13						Ÿ2,302,000.00	(\$25,000.00)	3,000	Ç034.00	(7-150,000.00)		\$100,100.00	130
44	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING REDDING		14-Nov-08 27-Sep-11	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00				
	BANK OF COMMERCE HOLDINGS	REDDING	CA	26-Oct-11						Ţ17,000,000.00		17,000	\$1,000.00			\$125,000.00	405,405
8	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS		13-Mar-09 21-Oct-13	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding	\$955,240.00		2,672	\$357.50	(\$1,716,760.00)		\$23,709.00	134
	BANK OF GEORGE	LAS VEGAS	NV	6-Jan-14						<del>+ + + + + + + + + + + + + + + + + + + </del>	(\$25,000.00)	2,012	Ţ	(+=):==;:===;		<del>+</del>	
11	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO		5-Dec-08 31-Mar-09	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding	\$28,000,000.00		28,000	\$1,000.00				
	BANK OF MARIN BANCORP	NOVATO	CA	23-Nov-11		40.000.000.000	40.00	40.004.440.000.00		. , ,			. ,			\$1,703,984.00	154,908
11	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK NEW YORK		28-Oct-08 17-Jun-09	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding	\$3,000,000,000.00	)	3,000,000	\$1,000.00				
	BANK OF NEW YORK MELLON	NEW YORK		5-Aug-09	Duefermed Steelers / Wesserts	¢12.170.000.00	¢12.170.000.00	¢4.020.677.00	Full in a star out outstanding a commute outstanding							\$136,000,000.00	14,516,129
11	BANK OF THE CAROLINAS CORPORATION BANK OF THE OZARKS, INC.	MOCKSVILLE LITTLE ROCK		17-Apr-09 12-Dec-08	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$13,179,000.00 \$75,000,000.00		\$1,039,677.00 \$81,004,166.67	Full investment outstanding; warrants outstanding  Redeemed, in full; warrants not outstanding								
	BANK OF THE OZARKS, INC.	LITTLE ROCK		4-Nov-09						\$75,000,000.00	)	75,000	\$1,000.00			¢3 650 000 00	270.011
8	BANK OF THE OZARKS, INC. BANKERS' BANK OF THE WEST BANCORP, INC.	LITTLE ROCK DENVER		24-Nov-09 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$12,639,000.00	\$3,598,065.85	Full investment outstanding; warrants outstanding							\$2,650,000.00	379,811
44,8,14	BANKFIRST CAPITAL CORPORATION BANKFIRST CAPITAL CORPORATION	MACON MACON		23-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding	\$15,500,000.00		15,500	\$1,000.00			\$775,000.00	775
8,14	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE		8-Sep-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding	\$15,500,000.00		13,300	\$1,000.00			\$773,000.00	775
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE		9-Nov-12 11-Jan-13						\$900,000.00	(\$9,000.00)	1,000	\$900.00	(\$100,000.00)		\$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	26-Mar-13							(\$16,000.00)						
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA WALLA WALLA	WA WA	21-Nov-08 3-Apr-12	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding	\$109,717,680.00	(\$1,645,765.20)	124,000	\$884.80	(\$14,282,320.00)			
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	12-Jun-13				4		¥===,	(+ = - + = -		700.000	(+= -,===,=====)		\$134,201.00	243,998
44,8,14	BANNER COUNTY BAN CORPORATION BANNER COUNTY BAN CORPORATION	HARRISBURG HARRISBURG	NE NE	6-Feb-09 28-Jul-11	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding	\$795,000.00	)	795	\$1,000.00			\$40,000.00	4
12,16	BAR HARBOR BANKSHARES	BAR HARBOR		16-Jan-09	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding			10.751	Ć4 000 00			, ,	
	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR		24-Feb-10 28-Jul-10						\$18,751,000.00		18,751	\$1,000.00			\$250,000.00	52,455
11	BB&T CORP.	WINSTON-SALEM		14-Nov-08	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding	¢2 122 640 000 00		3.134	\$1,000,000.00				
	BB&T CORP. BB&T CORP.	WINSTON-SALEM WINSTON-SALEM		17-Jun-09 22-Jul-09						\$3,133,640,000.00		3,134	<b>Ψ1,000,000.00</b>			\$67,010,401.86	13,902,573
11	BCB HOLDING COMPANY, INC. BCSB BANCORP, INC.	THEODORE BALTIMORE	AL MD	3-Apr-09 23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$1,706,000.00 \$10,800,000.00	\$1,706,000.00 \$0.00	\$173,507.50 \$13,371,500.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	BCSB BANCORP, INC.	BALTIMORE	MD	26-Jan-11	THETETICA STOCK W/ WAITAILS	¥±0,000,000.00	, υ.υυ 	Ψ13,371,300.00		\$10,800,000.00		10,800	\$1,000.00				
11,8,14	BCSB BANCORP, INC. BEACH BUSINESS BANK	BALTIMORE  MANHATTAN BEACH		19-Apr-13 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding							\$1,442,000.00	183,465
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6-Jul-11		<del>+ 0,000,000.00</del>	Ţ-0.00	<i>Ţ.</i> ,200,020.00		\$1,500,000.00		1,500	\$1,000.00				
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH		19-Oct-11 7-Mar-12						\$1,500,000.00 \$1,500,000.00		1,500 1,500	\$1,000.00 \$1,000.00				
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6-Jun-12						\$1,200,000.00		1,200	\$1,000.00				
11,14,8	BEACH BUSINESS BANK BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	MANHATTAN BEACH PHOENIXVILLE		27-Jun-12 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding	\$300,000.00		300	\$1,000.00			\$300,000.00	300
, , , -	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	19-Sep-11	,	, ,===,200.00	75.50	, , , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , , ,	\$0.00		2,892	\$1,000.00			A	
11	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PHOENIXVILLE PITTSFIELD		28-Dec-11 19-Dec-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding	\$2,892,000.00	<u> </u>	2,892	\$1,000.00			\$145,000.00	145
	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA :	27-May-09		<u>.                                    </u>				\$40,000,000.00		40,000	\$1,000.00			¢4.040.000.00	220.000
1	BERKSHIRE HILLS BANCORP, INC. BERN BANCSHARES, INC.	PITTSFIELD BERN		24-Jun-09 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding							\$1,040,000.00	226,330
44,8,14	BERN BANCSHARES, INC.	BERN	KS	1-Sep-11						\$985,000.00		985	\$1,000.00			\$50,000.00	5
7-7	RIPMINICHAM RI OOMEIELD DANCCHADEC INC	BIRMINGHAM	IVII	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,635,000.00		\$3,803,022.67	Redeemed, in full; warrants not outstanding								
8,14,18,44	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	18-Dec-09		\$1,744,000.00											
8,14,18,44	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	28-Jul-11	Subordinated Dehentures w/ Eversised Wessents			¢0 271 07E 20	Sold in fully warrants not outstanding	\$3,379,000.00		3,379	\$1,000.00			\$82,000.00	82
7-7	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	BIRMINGHAM COCONUT GROVE COCONUT GROVE	MI FL	28-Jul-11 19-Jun-09 7-Feb-13	Subordinated Debentures w/ Exercised Warrants	\$1,744,000.00		\$8,271,975.28	Sold, in full; warrants not outstanding	\$2,532,140.00		2,600,000	\$1,000.00 \$0.97	(\$67,860.00)		\$64,158.97	64,000
8,14,18,44	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	BIRMINGHAM COCONUT GROVE	MI FL FL FL	28-Jul-11 19-Jun-09	Subordinated Debentures w/ Exercised Warrants			\$8,271,975.28	Sold, in full; warrants not outstanding		(\$62,329.60)			(\$67,860.00) (\$99,180.00)			64,000 140,000

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*		Repayment / Dispos			(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Proce	
	BLACKHAWK BANCORP, INC.	BELOIT	WI 29-Oct-12		Amount	mvestment			Amount \$186,550.00	(Fee) <sup>4</sup>	Shares 205	Avg. Price \$910.00	(\$18,450.00)		Amount	Shares
	BLACKHAWK BANCORP, INC.	BELOIT	WI 23-0ct-12 WI 31-0ct-12						\$8,913,450.00		9,795	\$910.00	(\$881,550.00)		\$470,250.00	500
14,8,14	BLACKHAWK BANCORP, INC. BLACKRIDGE FINANCIAL, INC.	BELOIT FARGO	WI 11-Jan-13 ND 22-May-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding		(\$91,000.00)	)					
14,0,14	BLACKRIDGE FINANCIAL, INC.	FARGO	ND 27-Jun-12	Treferred Stock W/ Exercised Warrants	73,000,000.00	Ç0.00	70,127,320.33	nedecined, in ruii, warrants not outstanding	\$2,250,000.00		2,250	\$1,000.00				
8 1 <i>/</i> I	BLACKRIDGE FINANCIAL, INC. BLUE RIDGE BANCSHARES, INC.	FARGO INDEPENDENCE	ND 12-Sep-12 MO 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding	\$2,750,000.00		2,750	\$1,000.00			\$250,000.00	250
0,14	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO 29-Oct-12	Treferred Stock W/ Exercised Warrants	712,000,000.00	Ç0.00	711,550,4571.54	Joid, in ruii, warrants not outstanding	\$19,630.00		26	\$755.00	(\$6,370.00)			
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO 31-Oct-12 MO 11-Jan-13						\$9,040,370.00	(\$90.600.00)	11,974	\$755.00	(\$2,933,630.00)		\$541,793.34	600
8,64,97	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible		(\$90,000.00)						
	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE OVERLAND PARK	IN 10-Feb-12 KS 5-Dec-08	Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,261,845.65	Sold in full-warrants outstanding					(\$5,000,000.00)			
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK	KS 18-Oct-13	Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,201,845.05	Sold, in full; warrants outstanding	\$3,177,232.50		3,250	\$977.60	(\$72,767.50)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS 21-Oct-13						\$18,085,785.00	(\$242.620.40)	18,500	\$977.60	(\$414,215.00)			
8	BLUE VALLEY BAN CORP BNB FINANCIAL SERVICES CORPORATION	OVERLAND PARK NEW YORK	KS 6-Jan-14 NY 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding		(\$212,630.18)	)					-
	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY 30-Aug-13						\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
	BNC BANCORP BNC BANCORP	THOMASVILLE THOMASVILLE	NC 5-Dec-08 NC 29-Aug-12	Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding	\$28,797,649.80	(\$431,964.75)	31.260	\$921.20	(\$2,462,350.20)			
	BNC BANCORP	THOMASVILLE	NC 19-Sep-12						, ==, ==, ==,	(4)	,	, , , , , , , , , , , , , , , , , , , ,	(1-7-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1		\$939,920.00	543,337
44,8,14	BNC FINANCIAL GROUP, INC. BNC FINANCIAL GROUP, INC.	NEW CANAAN NEW CANAAN	CT 27-Feb-09 CT 4-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding	\$4,797,000.00		4,797	\$1,000.00			\$240,000.00	240
8	BNCCORP, INC.	BISMARCK	ND 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00	\$27,153,074.91	Sold, in full; warrants not outstanding	\$4,737,000.00		4,737	\$1,000.00			\$240,000.00	
	BNCCORP, INC. BNCCORP, INC.	BISMARCK BISMARCK	ND 14-Mar-14 ND 17-Mar-14						\$143,000.00 \$19,950,000.00		143 19,950	\$1,001.10 \$1,001.10		\$154.44 \$21,546.00	\$30,037.50 \$976,218.75	30 975
44,8,14	BOH HOLDINGS, INC.	HOUSTON	TX 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		19,930			721,340.00		3/3
15 14	BOH HOLDINGS, INC.	HOUSTON	TX 14-Jul-11	Subordinated Debentures w/ Eversies d Marros to	¢E F96 000 00	60.00	\$6.047.457.50	Cold in full warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
13,14	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI 15-May-09 WI 8-Mar-13	Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding							\$232,180.54	179,000
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI 11-Mar-13						\$5,586,000.00	/Ac. =====:	5,586,000	\$1.11		\$592,730.46	\$129,709.80	100,000
11	BOSCOBEL BANCORP, INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSCOBEL BOSTON	WI	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding		(\$61,787.30)	)					
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA 13-Jan-10	·	. , ,			, ,	\$50,000,000.00		50,000	\$1,000.00				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MA 16-Jun-10 MA 7-Feb-11						\$104,000,000.00		104,000	\$1,000.00			\$6,202,523.25	2,887,500
11	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA 23-Dec-08	Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding							Ψ0,202,923.23	2,007,000
	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA 23-Feb-11 CA 16-Mar-11						\$15,000,000.00 \$8,864,000.00		15,000 8,864	\$1,000.00 \$1,000.00				
	BRIDGE CAPITAL HOLDINGS  BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA 20-Apr-11						\$8,804,000.00		8,804	\$1,000.00			\$1,395,000.00	396,412
8	BRIDGEVIEW BANCORD, INC.	BRIDGEVIEW	IL 19-Dec-08 IL 19-Nov-13	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding	\$10,450,000,00		38,000	\$275.00	(\$27,550,000.00)		\$709,155.81	1.900
	BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW BRIDGEVIEW	IL 19-NOV-13						\$10,450,000.00	(\$104,500.00)		\$273.00	(\$27,530,000.00)		\$709,133.81	1,900
0.40.40.65.06.0	DROADWAY FINANCIAL CORPORATION	LOCANOFIEC	44 Nov. 00	Description of Sharphare (Manager	¢0,000,000,00	\$15,000,000.00	¢240.446.67	Full investment automotive and automotive								
9,10,18,65,96,9	BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA 14-Nov-08 CA 4-Dec-09	Preferred Stock w/ Warrants	\$9,000,000.00 \$6,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding								
15,14	BROGAN BANKSHARES, INC.	KAUKAUNA	WI 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding	450,000,00		60.000	44.05		40,000,50		
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA KAUKAUNA	WI 26-Apr-13 WI 29-Apr-13						\$60,000.00 \$2,340,000.00		60,000 2,340,000	\$1.05 \$1.05		\$3,000.60 \$117,023.40	\$125,135.60	120,000
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI 31-May-13						, , , , , , , , , , , ,	(\$25,000.00)		,		, , , , , ,	, ,, ,,	
8,44,14	BROTHERHOOD BANCSHARES, INC. BROTHERHOOD BANCSHARES, INC.	KANSAS CITY KANSAS CITY	KS 17-Jul-09 KS 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding	\$11,000,000.00		11,000	\$1,000.00			\$550,000.00	550
11,8,14	BUSINESS BANCSHARES, INC.	CLAYTON	MO 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding			11,000	<b>\$2,000.00</b>			<b>4336)600160</b>	
	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON CLAYTON	MO 23-May-12 MO 9-Jan-13						\$6,000,000.00 \$2,500,000.00		6,000 2,500	\$1,000.00 \$1,000.00				
	BUSINESS BANCSHARES, INC.	CLAYTON	MO 24-Apr-13						\$6,500,000.00		6,500	\$1,000.00			\$750,000.00	750
11,8,14	BUTLER POINT, INC. BUTLER POINT, INC.	CATLIN	IL 13-Mar-09 IL 2-Nov-11	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding	\$607,000.00		607	\$1,000.00			\$30,000.00	20
11	C&F FINANCIAL CORPORATION	WEST POINT	VA 9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,902,777.78	Redeemed, in full; warrants outstanding	\$607,000.00		607	\$1,000.00			\$30,000.00	
	C&F FINANCIAL CORPORATION	WEST POINT	VA 27-Jul-11						\$10,000,000.00 \$10,000,000.00		10,000 10,000	\$1,000.00 \$1,000.00				
8,14,18,44	C&F FINANCIAL CORPORATION  CACHE VALLEY BANKING COMPANY	WEST POINT LOGAN	VA 11-Apr-12 UT 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00				
	CACHE VALLEY BANKING COMPANY	LOGAN	UT 18-Dec-09		\$4,640,000.00				40.40=000.00		0.407	44.000.00			4000 000 00	
	CACHE VALLEY BANKING COMPANY CADENCE FINANCIAL CORPORATION	STARKVILLE	UT 14-Jul-11 MS 9-Jan-09	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding	\$9,407,000.00		9,407	\$1,000.00			\$238,000.00	238
	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS 4-Mar-11						\$38,000,000.00		44,000	\$863.60	(\$6,000,000.00)			
44,8,14	CALIFORNIA BANK OF COMMERCE CALIFORNIA BANK OF COMMERCE	LAFAYETTE LAFAYETTE	CA 27-Feb-09 CA 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
11,8,14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding				. ,				
8	CALIFORNIA OAKS STATE BANK CALVERT FINANCIAL CORPORATION	THOUSAND OAKS ASHLAND	CA 8-Dec-10 MO 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,037,000.00	\$1,037,000.00	\$215,442.61	Full investment outstanding; warrants outstanding	\$3,300,000.00		3,300	\$1,000.00			\$165,000.00	165_
8	CALWEST BANCORP	RANCHO SANTA MARGA	GARI CA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,656,000.00	\$4,656,000.00	\$396,163.67	Full investment outstanding; warrants outstanding								
11,8,14	CAPITAL BANCORP, INC. CAPITAL BANCORP, INC.	ROCKVILLE ROCKVILLE	MD 23-Dec-08 MD 30-Dec-10	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding	\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
39	CAPITAL BANK CORPORATION	RALEIGH	NC 12-Dec-08	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding	\$4,700,000.00		4,700	\$1,000.00			7233,000.00	
0	CAPITAL COMMERCE BANCORD INC	RALEIGH	NC 28-Jan-11	Drafarrad Stack w/ Evaraised Marrants	\$5,100,000.00	\$5,100,000.00	\$304,973.00	Full investment outstanding, warrants outstanding	\$41,279,000.00		41,279	\$1,000.00				
11	CAPITAL COMMERCE BANCORP, INC.  CAPITAL ONE FINANCIAL CORP	MILWAUKEE MCLEAN	WI 10-Apr-09 VA 14-Nov-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$3,555,199,000.00			Full investment outstanding; warrants outstanding  Redeemed, in full; warrants not outstanding								
	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA 17-Jun-09						\$3,555,199,000.00		3,555,199	\$1,000.00			\$146,500,004,55	12 (57 000
8,14	CAPITAL ONE FINANCIAL CORP CAPITAL PACIFIC BANCORP	MCLEAN PORTLAND	VA 9-Dec-09 OR 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding							\$146,500,064.55	12,657,960
	CAPITAL PACIFIC BANCORP	PORTLAND	OR 8-Nov-12						\$247,727.04		264	\$938.40	(\$16,272.96)		A. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0.	
	CAPITAL PACIFIC BANCORP  CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR 9-Nov-12 OR 11-Jan-13						\$3,505,712.96	(\$25,000.00)	3,736	\$938.40	(\$230,287.04)		\$169,042.00	200
15,45,14	CARDINAL BANCORP II, INC.	WASHINGTON	MO 23-Oct-09	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding		(+-2,230.00)						
	CARDINAL BANCORP II, INC. CAROLINA BANK HOLDINGS, INC.	WASHINGTON GREENSBORO	MO 8-Sep-11 NC 9-Jan-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94	Sold, in full; warrants not outstanding	\$6,251,000.00		6,251,000	\$1.00			\$313,000.00	313,000
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC 20-Feb-13	THE TELL SLOCK W/ WAITAILLS	φ±0,000,000.00	00.00	, , , , , , , , , , , , , , , , , , , ,	Joid, in ruii, warrants not outstanding	\$14,525,843.40		15,534	\$935.10	(\$1,008,156.60)			
1	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC 21-Feb-13						\$435,756.60	(\$140.616.00\	466	\$935.10	(\$30,243.40)			
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC 26-Mar-13 NC 19-Apr-13							(\$149,616.00)					\$1,800,000.00	357,675
	CAROLINA BANK HOLDINGS, INC.				4	\$0.00	62 004 452 00	Sold, in full; warrants not outstanding								
	CAROLINA TRUST BANK	LINCOLNTON	NC 6-Feb-09	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Joid, in fail, warrants not outstanding	ć2 442 000 00		4.000	¢052.00	/¢500,000,000			
		LINCOLNTON LINCOLNTON		Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Joid, in ruii, warrants not outstanding	\$3,412,000.00	(\$34,120.00)	4,000	\$853.00	(\$588,000.00)			
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON	NC 6-Feb-09 NC 30-Nov-12	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Joid, in ruii, warrants not outstanding	\$3,412,000.00	(\$34,120.00) (\$15,880.00)	)	\$853.00	(\$588,000.00)		\$19,132.00	86,957

FootNote	Institution Name	City	Stat	te Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital F	Repayment / Dispos		Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Proce	eeds Shares
11.0.26	CARROLLTON BANCORP	BALTIMORE	MD	19-Apr-13	Due formed Charle	¢40,000,000,00	¢0.00	¢20.544.500.55	Dedecared in full consents as to extend in a	\$9,201,000.00	(1.00)	9,201	\$1,000.00			\$213,594.16	205,379
11,9,36	CARVER BANCORP, INC. CARVER BANCORP, INC.	NEW YORK NEW YORK	NY NY	16-Jan-09 27-Aug-10	Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding	\$18,980,000.00		18,980	\$1,000.00				
	CASCADE FINANCIAL CORPORATION  CASCADE FINANCIAL CORPORATION	EVERETT EVERETT	WA WA	21-Nov-08 30-Jun-11	Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding	\$16,250,000.00		38,970	\$417.00	(\$22,720,000.00)			
11	CATHAY GENERAL BANCORP	LOS ANGELES	CA	5-Dec-08	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96	Redeemed, in full; warrants not outstanding	\$129,000,000.00		·		(422), 20,000,000			
	CATHAY GENERAL BANCORP  CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA	20-Mar-13 30-Sep-13						\$129,000,000.00		129,000 129,000	\$1,000.00 \$1,000.00				
8,18,14,44	CATHAY GENERAL BANCORP  CATSKILL HUDSON BANCORP, INC.	LOS ANGELES ROCK HILL	CA NY	9-Dec-13 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding							\$13,107,778.30	1,846,374
	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	ROCK HILL ROCK HILL	NY	22-Dec-09 21-Jul-11		\$3,500,000.00				\$6,500,000.00		6,500	\$1.000.00			\$263,000.00	263
8,57,97	CB HOLDING CORP.	ALEDO	IL	29-May-09	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently not collectible	\$6,500,000.00		6,500	\$1,000.00			\$263,000.00	
8,18,18	CB HOLDING CORP.  CBB BANCORP	ALEDO CARTERSVILLE	IL GA	14-Oct-11 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding					(\$4,114,000.00)			
	CBB BANCORP CBB BANCORP	CARTERSVILLE	GA	29-Dec-09	·	\$1,753,000.00	·			\$1,268,825.60		1.260	\$932.05	(\$01.174.40)			
	CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA	28-Nov-12 29-Nov-12						\$2,831,259.86		1,360 3,037	\$932.05	(\$91,174.40) (\$205,740.14)		\$115,861.34	132
	CBB BANCORP  CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA GA	11-Jan-13 26-Mar-13							(\$32,969.92) (\$363.42)						
8,14	CBS BANC-CORP.	RUSSELLVILLE	AL	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding		(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					¢207 242 0F	245
	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL	7-Aug-12 9-Aug-12						\$923,304.00		1,020	\$905.20	(\$96,696.00)		\$287,213.85 \$689,313.24	756
	CBS BANC-CORP.  CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL AL	10-Aug-12 11-Sep-12						\$21,073,056.00	(\$219,963.60)	23,280	\$905.20	(\$2,206,944.00)		\$131,297.76	144
0	CECIL BANCORP, INC.	ELKTON	MD	23-Dec-08	Preferred Stock w/ Warrants	\$11,560,000.00	\$11,560,000.00		Full investment outstanding; warrants outstanding		(,==,,==,,						
8	CEDARSTONE BANK CEDARSTONE BANK	LEBANON LEBANON	TN	6-Feb-09 20-Nov-13	Preferred Stock w/ Exercised Warrants	\$3,564,000.00	\$0.00	\$4,672,098.50	Redeemed, in full; warrants not outstanding	\$3,564,000.00		3,564	\$1,000.00			\$178,000.00	178
44	CENTER BANCORP, INC. CENTER BANCORP, INC.	UNION	NJ NJ	9-Jan-09 15-Sep-11	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10.000	\$1.000.00				
11.50	CENTER BANCORP, INC.	UNION	NJ	7-Dec-11		455,000,000,00	40.00	454 700 700 00		<del>+</del>		25,530	Ψ-7,000.00			\$245,000.00	86,705
11,59	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA CA	12-Dec-08 27-Jun-12	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, in full; warrants outstanding	\$55,000,000.00		55,000	\$1,000.00				
8,14	CENTERBANK CENTERBANK	MILFORD MILFORD	OH	1-May-09 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding	\$24,750.00		30	\$825.00	(\$5,250.00)			
	CENTERBANK	MILFORD	ОН	1-Nov-12						\$1,831,500.00		2,220	\$825.00	(\$388,500.00)		\$84,057.43	113
	CENTERBANK CENTERBANK	MILFORD MILFORD	OH OH	11-Jan-13 26-Mar-13							(\$18,562.50) (\$6,437.50)						
12,16	CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT DAVENPORT	FL	21-Nov-08	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding	\$27,875,000.00		27,875	\$1.000.00				
	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	30-Sep-09 28-Oct-09						\$27,873,000.00		27,873	\$1,000.00			\$212,000.00	125,413
11,8,14	CENTRA FINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN MORGANTOWN	WV	16-Jan-09 31-Mar-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00				
4E	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	15-Apr-09	Drafarrad Stack w/ Warrants	¢10,000,000,00	\$0.00	¢12 00¢ 111 11	Padaamad in full, warrants not outstanding	. , ,						\$750,000.00	750
45	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA)	SOMERVILLE SOMERVILLE	MA	5-Dec-08 25-Aug-11	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00				
8	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (TX)	SOMERVILLE GARLAND	MA TX	19-Oct-11 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$22,500,000.00	\$2,411,625.00	Full investment outstanding; warrants outstanding							\$2,525,000.00	234,742
11,8,14	CENTRAL BANCSHARES, INC.	HOUSTON	TX	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00	\$6,859,176.83	Redeemed, in full; warrants not outstanding	ĆF 200 000 00		5 800	\$1,000.00			¢200.000.00	200
8,14	CENTRAL BANCSHARES, INC. CENTRAL COMMUNITY CORPORATION	HOUSTON TEMPLE	TX	6-Jul-11 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full; warrants not outstanding	\$5,800,000.00		3,800	, , , , , , , , , , , , , , , , , , , ,			\$290,000.00	
	CENTRAL COMMUNITY CORPORATION  CENTRAL COMMUNITY CORPORATION	TEMPLE TEMPLE	TX TX	10-Dec-12 11-Dec-12						\$5,333,059.60 \$15,043,340.40		5,758 16,242	\$926.20 \$926.20	(\$424,940.40) (\$1,198,659.60)		\$1,058,725.80	1,100
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	11-Jan-13		Å7.225.000.00	40.00	da 542 440 05		, , ,	(\$203,764.00)	,				, , ,	
	CENTRAL FEDERAL CORPORATION CENTRAL FEDERAL CORPORATION	FAIRLAWN FAIRLAWN	ОН	5-Dec-08 26-Sep-12	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding	\$3,000,000.00		7,225	\$415.20	(\$4,225,000.00)			
11	CENTRAL JERSEY BANCORP CENTRAL JERSEY BANCORP	OAKHURST OAKHURST	NJ NJ	23-Dec-08 24-Nov-10	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding	\$11,300,000.00		11,300	\$1,000.00				
10	CENTRAL JERSEY BANCORP	OAKHURST	NJ	1-Dec-10	Due formed Charles / Warranta	Ć43F 000 000 00	¢0.00	675.026.004.42		,,,,,,,,,, -			<i>γ</i> =,000100			\$319,658.99	268,621
40	CENTRAL PACIFIC FINANCIAL CORP.  CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU HONOLULU	HI	9-Jan-09 22-Jun-11	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding	\$36,337,500.00	(\$454,218.75)	2,850,000	\$12.75	(\$32,121,928.87)			
	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	4-Apr-12 11-Jun-13						\$36,427,038.55	(\$387,816.38)	2,770,117	\$13.15	(\$30,113,532.58)		\$751,888.00	79,288
45	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	30-Jan-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding	47.000.000.00			44.000.00			<del></del>	
	CENTRAL VALLEY COMMUNITY BANCORP  CENTRAL VALLEY COMMUNITY BANCORP	FRESNO FRESNO	CA	18-Aug-11 28-Sep-11						\$7,000,000.00		7,000	\$1,000.00			\$185,016.80	79,067
93	CENTRAL VIRGINIA BANKSHARES, INC. CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN POWHATAN	VA VA	30-Jan-09 1-Oct-13	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding	\$3,350,000.00		11,385	\$294.20	(\$8,035,000.00)			
8,17,44	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	18-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding					(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		¢102.000.00	102
44,8,14	CENTRIC FINANCIAL CORPORATION CENTRIX BANK & TRUST	HARRISBURG BEDFORD	PA NH	14-Jul-11 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding	\$6,056,000.00		6,056	\$1,000.00			\$182,000.00	182
	CENTRIX BANK & TRUST CENTRUE FINANCIAL CORPORATION	BEDFORD OTTAWA	NH	28-Jul-11 9-Jan-09	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,203,387.14	Sold, in full; warrants outstanding	\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	25-Sep-13	Treferred Stock W, Warrantes	ψ32)000)000100	φοιου	V11,200,007.11	Sola) III raily Waltanies Satisfariailing	\$8,211,450.00		25,266	\$325.00	(\$17,054,550.00)			
	CENTRUE FINANCIAL CORPORATION  CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL IL	18-Oct-13 29-Oct-13						\$1,950,000.00	(\$82,114.50)	6,000	\$325.00	(\$4,050,000.00)			
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL	6-Jan-14 10-Feb-14						\$577,638.02	(\$19,500.00)	1,402	\$412.00	(\$824,361.98)			
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	19-Mar-14						\$377,036.0Z	(\$5,776.38)	1,402	3412.00	(7024,301.30)			
15,14	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE	NM NM	19-Jun-09 19-Dec-12	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding	\$39,400.00		40,000	\$0.99	(\$600.00)		\$198,635.58	200,000
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE	NM	20-Dec-12						\$9,810,600.00	(\$00 E00 00)	9,960,000	\$0.99	(\$149,400.00)		\$297,953.37	300,000
15	CENTURY FINANCIAL SERVICES CORPORATION CHAMBERS BANCSHARES, INC.	DANVILLE	AR	11-Jan-13 29-May-09	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$19,817,000.00		Full investment outstanding; warrants outstanding		(\$98,500.00)						
8	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO CHICAGO	IL IL	31-Jul-09 14-Mar-14	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$9,054,225.81	Sold, in full; warrants not outstanding	\$257,660.00		260	\$991.00	(\$2,340.00)			
22	CHICAGO SHORE CORPORATION	CHICAGO	IL	17-Mar-14	Duefarred Charle / Mr.	éa 200 000 000 co	40.55	642.027.500.00	Probability of the section of the se	\$6,679,340.00		6,740	\$991.00	(\$60,660.00)		\$350,700.00	350
23	CIT GROUP INC. CIT GROUP INC.	NEW YORK NEW YORK	NY NY	31-Dec-08 10-Dec-09	Preferred Stock w/ Warrants	\$2,330,000,000.00		Ψ .0,007,000.00	Exited bankruptcy/receivership					(\$2,330,000,000.00)			
19,30	CITIGROUP INC. CITIGROUP INC.	NEW YORK NEW YORK	NY NY	28-Oct-08 10-Dec-10	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.44	Redeemed, in full; warrants not outstanding	\$25,000,000,000.00		7,692,307,692	\$4.14		\$6,852,354,470.93		
	CITIGROUP INC.	NEW YORK	NY	31-Jan-11		42		100-00-00		Ţ,000,000,000.00		.,002,001,002	À 17.7.1		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$54,621,848.84	210,084,034
13.3	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	16-Jan-09	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding	¢25,440,000,00		25.440					
11	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	4-Aug-10						\$26,440,000.00		26,440	\$1,000.00				
8.55.97	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION CITIZENS BANCORP	WELLSBORO WELLSBORO NEVADA CITY	PA PA	4-Aug-10 1-Sep-10 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently not collectible	\$26,440,000.00		26,440	\$1,000.00			\$400,000.00	194,794

FootNote	Institution Name	City	Sta		7,1	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Amount	Repayment / Dispos		Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Proce Amount	seeds Shares
8,14	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE CHILLICOTHE	MO MO		Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding	\$6,657,375.00		12,990	\$512.50	(\$6,332,625.00)		\$258,018.75	500
	CITIZENS BANCSHARES CO.	CHILLICOTHE	МО	8-Feb-13						\$6,150,000.00		12,000	\$512.50	(\$5,850,000.00)		\$387,028.12	750
11,9,36	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CORPORATION	CHILLICOTHE ATLANTA	MO GA	26-Mar-13 6-Mar-09	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding		(\$128,073.75)						
0	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	13-Aug-10	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00			\$7,462,000.00		7,462	\$1,000.00				
8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS COMMERCE BANCSHARES, INC.	COVINGTON VERSAILLES	KY	20-Mar-09 6-Feb-09	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$6,300,000.00	\$6,300,000.00	\$477,783.00 \$180,258.50	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding								
44,8,14	CITIZENS COMMUNITY BANK CITIZENS COMMUNITY BANK	SOUTH HILL SOUTH HILL	VA VA	23-Dec-08 28-Jul-11	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,574,645.84	Redeemed, in full; warrants not outstanding	\$3,000,000.00		3.000	\$1,000.00			\$150,000.00	150
11	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	19-Dec-08	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$10,530,923.11	Redeemed, in full; warrants outstanding			3,000	, , , , , , ,			\$130,000.00	
	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY KY	16-Feb-11 13-Feb-13						\$2,212,308.00 \$3,300,904.00		63	\$35,116.00 \$35,116.00				
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	15-Jan-14		4				\$3,265,788.00		93	\$35,116.00				
86	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT FLINT	MI MI	12-Dec-08 12-Apr-13	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$369,245,436.64	Redeemed, in full; warrants outstanding	\$300,000,000.00		300,000	\$1,000.00				
45	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	12-Dec-08	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding				4.000.00				
	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA GASTONIA	NC NC	22-Sep-11 9-Nov-11						\$20,500,000.00		20,500	\$1,000.00			\$225,157.00	450,314
0.0					Desferred Charle	¢0.420.000.00	Å0. 420. 000. 00	¢204.050.00									•
8,9 11	CITY NATIONAL BANCSHARES CORPORATION  CITY NATIONAL CORPORATION	NEWARK BEVERLY HILLS	CA	10-Apr-09 21-Nov-08	Preferred Stock  Preferred Stock w/ Warrants	\$9,439,000.00 \$400,000,000.00	\$9,439,000.00 \$0.00	\$281,859.00 \$442,416,666.67	Full investment outstanding; warrants not outstanding  Redeemed, in full; warrants not outstanding								
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	30-Dec-09						\$200,000,000.00		200,000	\$1,000.00				
	CITY NATIONAL CORPORATION  CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA	3-Mar-10 7-Apr-10						\$200,000,000.00		200,000	\$1,000.00			\$18,500,000.00	1,128,668
8,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER CLOVER	SC	27-Mar-09 28-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding	¢055 825 50		1.095	¢872.00	(6120.474.50)			
	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	28-Nov-12 29-Nov-12						\$955,825.50 \$1,662,874.50		1,995	\$872.90 \$872.90	(\$139,174.50) (\$242,125.50)		\$114,021.50	150
92	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER FERNANDINA BEACH	SC	11-Jan-13 5-Dec-08	Preferred Stock w/ Warrants	\$9,950,000.00	00.00	\$11,166,897.79	Sold in full, warrants not outstanding		(\$25,000.00)						
02	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	8-Mar-13	Preferred Stock wy Warrants	\$5,550,000.00	\$0.00	\$11,100,037.73	Sold, in full; warrants not outstanding	\$3,772,645.00		3,950	\$955.10	(\$177,355.00)			
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	11-Mar-13 9-Apr-13						\$5,730,600.00	(\$95,032.45)	6,000	\$955.10	(\$269,400.00)			
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	10-Apr-13							(\$93,032.43)					\$99,000.00	60,000
8 17	COASTAL BANKING COMPANY, INC.  COASTALSOUTH BANCHARES, INC.	FERNANDINA BEACH HILTON HEAD ISLAND	FL SC	12-Jun-13 28-Aug-09	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding							\$225,647.45	145,579
5,17	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND		8-Mar-13	Treferred Stock W/ Exercised Warrants	\$10,013,000.00	<del>,</del> 0.00	\$14,237,407.71	Joid, in full, warrants not outstanding	\$397,550.00		500	\$795.10	(\$102,450.00)		\$389,857.05	450
	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND		11-Mar-13 9-Apr-13						\$12,335,976.50	(\$127,335.27)	15,515	\$795.10	(\$3,179,023.50)		\$25,990.47	30
45	COBIZ FINANCIAL INC.	DENVER	CO	19-Dec-08	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding		(\$127,333.27)						
	COBIZ FINANCIAL INC.  COBIZ FINANCIAL INC.	DENVER DENVER	CO	8-Sep-11 23-Nov-11						\$64,450,000.00		64,450	\$1,000.00			\$143,677.00	895,968
44	CODORUS VALLEY BANCORP, INC.	YORK	PA	9-Jan-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding							\$143,077.00	855,508
	CODORUS VALLEY BANCORP, INC. CODORUS VALLEY BANCORP, INC.	YORK	PA	18-Aug-11 28-Sep-11						\$16,500,000.00		16,500	\$1,000.00			\$526,604.00	263,859
8,14	COLOEAST BANKSHARES, INC.	LAMAR	co	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding							\$320,004.00	203,033
	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC.	LAMAR	co	19-Jul-13 22-Jul-13						\$46,995.00 \$8,990,505.00		52 9,948	\$903.80 \$903.80	(\$5,005.00) (\$957,495.00)		\$494,381.25	50
	COLOEAST BANKSHARES, INC.	LAMAR	CO	12-Sep-13						\$6,550,505.00	(\$90,375.00)	3,546	7505.80	(\$337,433.00)		Ş434,301.23	
11,8,14	COLONIAL AMERICAN BANK COLONIAL AMERICAN BANK	WEST CONSHOHOCKE		27-Mar-09 26-Oct-11	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding	\$574,000.00		574	\$1,000.00			\$29,000.00	29
	COLONY BANKCORP, INC.	FITZGERALD	GA GA	9-Jan-09	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding	\$374,000.00		374	71,000.00			\$23,000.00	
	COLONY BANKCORP, INC.  COLONY BANKCORP, INC.	FITZGERALD FITZGERALD	GA GA	7-Feb-13 8-Feb-13						\$21,633,944.71 \$265,135.29		27,661	\$782.10 \$782.10	(\$6,027,055.29) (\$73,864.71)			
	COLONY BANKCORP, INC.	FITZGERALD	GA	26-Mar-13						Ÿ203,133.23	(\$218,990.80)	333	Ψ7.02.10	(\$7.5,004.71)			
11.16	COLONY BANKCORP, INC.  COLUMBIA BANKING SYSTEM, INC.	FITZGERALD TACOMA	GA WA	12-Jun-13 21-Nov-08	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding							\$810,000.00	500,000
11)10	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	11-Aug-10	Treferred Stook Ny Warranto	ψ1 0,03 0,000 0.00	Ç	<b>400)021) 123122</b>	nedectived, in raily warrants not outstanding	\$76,898,000.00		76,898	\$1,000.00				
44.8.14	COLUMBIA BANKING SYSTEM, INC. COLUMBINE CAPITAL CORP.	TACOMA BUENA VISTA	CO	1-Sep-10 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding							\$3,301,647.00	398,023
	COLUMBINE CAPITAL CORP.	BUENA VISTA	СО	22-Sep-11			1			\$2,260,000.00		2,260	\$1,000.00			\$113,000.00	113
11	COMERICA INC.  COMERICA INC.	DALLAS DALLAS	TX TX	14-Nov-08 17-Mar-10	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding	\$2,250,000,000.00		2,250,000	\$1,000.00				
	COMERICA INC.	DALLAS	TX	12-May-10		45.000.000.00	40.00	45 500 050 54					. ,			\$181,102,043.40	11,479,592
11	COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK	NEWPORT BEACH NEWPORT BEACH	CA	9-Jan-09 7-Oct-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00				
15 14	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	1-Oct-13	Cubardinated Debantures w/ Eversicad Morrents	¢20,400,000,00	¢0.00	¢24 F7F 046 F4	Cold in full, warmants not outstanding							\$566,858.50	87,209
15,14	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	22-May-09 7-Aug-12	Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding	\$130,500.00		174,000	\$0.75	(\$43,500.00)			
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8-Aug-12						\$1,469,250.00		1,959,000	\$0.75	(\$489,750.00)		¢702.000.00	000,000
	COMMONWEALTH BANCSHARES, INC.  COMMONWEALTH BANCSHARES, INC.	LOUISVILLE LOUISVILLE	KY	9-Aug-12 10-Aug-12						\$13,100,250.00 \$600,000.00		17,467,000 800,000	\$0.75 \$0.75	(\$4,366,750.00) (\$200,000.00)		\$792,990.00 \$105,732.00	900,000 120,000
Q 1/I	COMMONWEALTH BUSINESS BANK	LOUISVILLE	KY	11-Sep-12	Proformed Stock w/ Eversicad Merranta	\$7,701,000.00	\$0.00	\$8,451,110.79	Sald in fully warrants not outstanding		(\$153,000.00)						
0,14	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES LOS ANGELES	CA	23-Jan-09 17-Jul-13	Preferred Stock w/ Exercised Warrants	\$7,,01,000.00	\$0.00	\$8,451,110./9	Sold, in full; warrants not outstanding	\$7,323,651.00		7,701	\$951.00	(\$377,349.00)		\$362,427.91	385
11 0 1 4	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	12-Sep-13	Desformed Charles of Essential 114	¢3.550.000.00	40.00	\$2,000 CE0 CE	Dodgemed in full warrants and substitute it		(\$73,236.51)						
11,8,14	COMMUNITY 1ST BANK COMMUNITY 1ST BANK	ROSEVILLE ROSEVILLE	CA	16-Jan-09 19-Dec-12	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding	\$2,550,000.00		2,550	\$1,000.00			\$128,000.00	128
11,8,14	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding			500					
11,8,14	COMMUNITY BANCSHARES OF KANSAS, INC.  COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	GOFF BRANDON	MS	18-Jul-12 11-Sep-09	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding	\$500,000.00		500	\$1,000.00			\$25,000.00	25
0.17	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS	29-Sep-10			£2.072.000.00			\$52,000,000.00		52,000	\$1,000.00			\$2,600,000.00	2,600
8,17 11,9,36	COMMUNITY BANCSHARES, INC.  COMMUNITY BANK OF THE BAY	KINGMAN OAKLAND	CA	24-Jul-09 16-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock	\$3,872,000.00 \$1,747,000.00	\$3,872,000.00 \$0.00	\$930,148.70 \$1,823,188.61	Full investment outstanding; warrants outstanding  Redeemed, in full; warrants not outstanding								
44	COMMUNITY BANK OF THE BAY	OAKLAND	CA	29-Sep-10			40.00			\$1,747,000.00		1,747	\$1,000.00				
44	COMMUNITY BANK SHARES OF INDIANA, INC.  COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY NEW ALBANY	IN	29-May-09 15-Sep-11	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding	\$19,468,000.00		19,468	\$1,000.00				
11 101	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	19-Oct-11	Due formed Const. Asset	A47.000.000.00	£40,000,000,00	\$44.404.040.40	Dedecated in test contact to	-						\$1,100,869.50	386,270
11,101	COMMUNITY BANKERS TRUST CORPORATION  COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA VA	19-Dec-08 24-Jul-13	Preferred Stock w/ Warrants	\$17,680,000.00	\$10,680,000.00	\$11,494,319.12	Redeemed, in part; warrants outstanding	\$4,500,000.00		4,500	\$1,000.00				
8 14	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	20-Nov-13	Droformed Cheek and Every in a 1997 was to	\$3,976,000.00	\$0.00	\$4.C74.050.4C	Cold in full, warrants and nutrition	\$2,500,000.00		2,500	\$1,000.00				
0,14	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO WEST SACRAMENTO	CA	27-Feb-09 30-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding	\$3,717,560.00		3,976	\$935.00	(\$258,440.00)		\$167,035.00	199
01	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	11-Jan-13	Desfound Charles (1947)	Ć43 C43 000 00	40.00	Ć4F 20C 740 04	Dodoomod in full warrants autota all a		(\$25,000.00)						
91	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON STAUNTON	VA	19-Dec-08 9-Jan-13	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$15,206,719.94	Redeemed, in full; warrants outstanding	\$12,643,000.00		12,643	\$1,000.00				
74,8,14	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL	15-May-09	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding								

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital F	Repayment / Dispos		Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Proce	eeds Shares
0	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL	21-Dec-12	Dunfaured Charless/Forestee 199	č40 70E 000 00	40.00	¢45,444,004,50	Cold in full warments and the first	\$3,136,500.00		6,970	\$450.00	(\$3,833,500.00)		\$157,050.00	349
8	COMMUNITY FIRST BANCSHARES, INC. (AR)  COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON HARRISON	AR AR	3-Apr-09 7-Feb-14	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63	Sold, in full; warrants not outstanding	\$3,705,037.50		3,750	\$988.00	(\$44,962.50)		\$85,157.88	86
	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON HARRISON		10-Feb-14						\$8,867,389.75	(6425.724.27)	8,975	\$988.00	(\$107,610.25)		\$544,614.34	550
44,8,14	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY		19-Mar-14 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding		(\$125,724.27)						
0	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY		18-Aug-11	Drafarrad Stack w/ Eversicad Merrants	\$17,806,000.00	\$0.00	¢7 722 F12 F0		\$20,000,000.00		20,000	\$1,000.00			\$1,000,000.00	1,000
8	COMMUNITY FIRST, INC.  COMMUNITY FIRST, INC.	COLUMBIA COLUMBIA		27-Feb-09 11-Apr-14	Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00	\$7,723,513.50	Sold, in full; warrants not outstanding	\$1,322,500.50		4,401	\$300.50	(\$3,078,499.50)		\$73,045.00	140
9.67	COMMUNITY FIRST, INC.  COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	COLUMBIA BRANDON	TN	14-Apr-14 6-Feb-09	Drafarrad Stock w/ Evaraised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold in full warrants not outstanding	\$4,028,202.50		13,405	\$300.50	(\$9,376,797.50)		\$391,312.50	750
8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	30-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.03	Sold, in full; warrants not outstanding	\$1,002,750.00		105	\$9,550.00	(\$47,250.00)		\$25,000.00	5
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	11-Jan-13							(\$10,027.50)						
8,14	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY INVESTORS BANCORP, INC.	BRANDON BUCYRUS		26-Mar-13 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding		(\$14,972.50)						
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	ОН	19-Dec-12			•			\$952,850.00		1,003	\$950.00	(\$50,150.00)		4.00.00	
	COMMUNITY INVESTORS BANCORP, INC.  COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS		20-Dec-12 11-Jan-13						\$1,517,150.00	(\$24,700.00)	1,597	\$950.00	(\$79,850.00)		\$105,000.00	130
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	ОН	26-Mar-13							(\$300.00)						
44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	30-Jan-09	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding								
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	11-Aug-11						\$9,000,000.00		9,000	\$1,000.00				
15 17	COMMUNITY PARTNERS BANCORP  COMMUNITY PRIDE BANK CORPORATION	MIDDLETOWN HAM LAKE		26-Oct-11 13-Nov-09	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding							\$460,000.00	311,972
13,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE		12-Aug-13	Subordinated Depentures W/ Exercised Warrants	Ş <del>4</del> ,400,000.00	Ş0.00	\$3,402,043.14	30id, iii idii, warrants not outstanding	\$4,400,000.00		4,400,000	\$1.11		\$484,924.00	\$177,716.96	132,000
44.8.14	COMMUNITY PRIOR BANK CORPORATION	HAM LAKE RUSTON	MN	12-Sep-13 9-Jan-09	Droformed Stock w/ Evergland Wermants	\$24.000.000.00	¢0.00	\$28.459.100.00	Podoomod in fully warrants not outstanding		(\$48,849.24)						
44,8,14	COMMUNITY TRUST FINANCIAL CORPORATION  COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	6-Jul-11	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding	\$24,000,000.00		24,000	\$1,000.00			\$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES	GOLETA		19-Dec-08	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding			2.000	ć724.00	(6020,000,00)			
	COMMUNITY WEST BANCSHARES  COMMUNITY WEST BANCSHARES	GOLETA GOLETA		10-Dec-12 11-Dec-12						\$2,172,000.00 \$9,122,400.00		3,000 12,600	\$724.00 \$724.00	(\$828,000.00) (\$3,477,600.00)			
	COMMUNITY WEST BANCSHARES	GOLETA	CA	11-Jan-13							(\$112,944.00)					1	
53	COMMUNITY WEST BANCSHARES  COMMUNITYONE BANCORP / FNB UNITED CORP.	GOLETA ASHEBORO		12-Jun-13 13-Feb-09	Preferred Stock w/ Warrants	\$51,500,000.00	\$51,500,000.00	\$2,589,305.00	Full investment outstanding; warrants outstanding							\$698,351.00	521,158
8,14	CONGAREE BANCSHARES, INC.	CAYCE	SC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding								
	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE		29-Oct-12 31-Oct-12						\$23,932.54 \$2,687,046.56		3,256	\$825.30 \$825.30	(\$5,067.46) (\$568,953.44)		\$106,364.00	164
	CONGAREE BANCSHARES, INC.	CAYCE	SC	11-Jan-13						\$2,087,040.30	(\$25,000.00)	3,230	\$823.30	(\$308,333.44)		\$100,304.00	104
8,14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING		13-Feb-09	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding	¢5.49.690.00		638	\$860.00	(690, 220, 00)		¢2.060.00	
	CORNING SAVINGS AND LOAN ASSOCIATION  CORNING SAVINGS AND LOAN ASSOCIATION	CORNING CORNING		30-Nov-12 11-Jan-13						\$548,680.00	(\$5,486.80)	638	\$860.00	(\$89,320.00)		\$3,960.00	32
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING		26-Mar-13		4	40.00	40 00			(\$19,513.20)						
8,14	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD MILFORD		30-Jan-09 28-Nov-12	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding	\$713,208.30		777	\$917.90	(\$63,791.70)			
	COUNTRY BANK SHARES, INC.	MILFORD	NE	29-Nov-12						\$6,193,989.20		6,748	\$917.90	(\$554,010.80)		\$372,240.00	376
8	COUNTRY BANK SHARES, INC.  COVENANT FINANCIAL CORPORATION	MILFORD CLARKSDALE		11-Jan-13 5-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$5,000,000.00	\$1,287,864.44	Full investment outstanding; warrants outstanding		(\$69,071.98)						
8	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO		20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	. , ,		Redeemed, in part; warrants outstanding								
58	CRAZY WOMAN CREEK BANCORP INCORPORATED  CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	BUFFALO RALEIGH	WY NC	8-Jan-14 9-Jan-09	Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$31,333,741.20	Redeemed, in full; warrants outstanding	\$1,000,000.00		1,000	\$1,000.00				
38	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	19-Feb-14	FIEIEITEU SLOCK W/ WAITAILLS	\$24,500,000.00	Ş0.00	\$51,555,741.20	neueemeu, iii iuli, warrants outstanding	\$24,900,000.00		24,900	\$1,000.00				
8,14	CROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding	6242.704.50		350	¢002.20	/¢c 205 50\			
	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE	MN	19-Jul-13 22-Jul-13						\$343,794.50 \$10,117,381.00		10,300	\$982.30 \$982.30	(\$6,205.50) (\$182,619.00)		\$531,210.67	533
	CROSSTOWN HOLDING COMPANY	BLAINE		12-Sep-13	Desferred Start and Start Warrants	¢2.400.000.00	¢2 400 000 00	¢400.040.00	Edition to the discount of the		(\$104,611.76)						
11,16	CSRA BANK CORP.  CVB FINANCIAL CORP.	WRENS ONTARIO		27-Mar-09 5-Dec-08	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$2,400,000.00 \$130,000,000.00		1	Full investment outstanding; warrants outstanding  Redeemed, in full; warrants not outstanding								
	CVB FINANCIAL CORP.	ONTARIO		26-Aug-09						\$97,500,000.00		97,500	\$1,000.00				
	CVB FINANCIAL CORP.  CVB FINANCIAL CORP.	ONTARIO ONTARIO	CA CA	2-Sep-09 28-Oct-09						\$32,500,000.00		32,500	\$1,000.00			\$1,307,000.00	834,761
44,8,14	D.L. EVANS BANCORP	BURLEY	ID	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding								
15,44,14	D.L. EVANS BANCORP  DEERFIELD FINANCIAL CORPORATION	DEERFIELD	ID WI	27-Sep-11 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding	\$19,891,000.00		19,891	\$1,000.00			\$995,000.00	995
	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	8-Sep-11		<del>+=</del> ,000,000.00	70.00		The second of th	\$2,639,000.00		2,639,000	\$1.00			\$132,000.00	132,000
8,14	DELMAR BANCORP DELMAR BANCORP	DELMAR DELMAR	MD MD	4-Dec-09 7-Feb-13	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding	\$5,293,527.28		8,648	\$612.10	(\$3,354,472.72)		\$311,943.55	450
	DELMAR BANCORP	DELMAR	MD	8-Feb-13						\$215,462.72		352	\$612.10	(\$136,537.28)		<b>\$311,543.33</b>	430
8 18	DELMAR BANCORP DESOTO COUNTY BANK	DELMAR HORN LAKE		26-Mar-13 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,173,000.00	\$0.00	\$2,781,331.97	Sold, in full; warrants not outstanding		(\$55,089.90)						
0,10	DESOTO COUNTY BANK	HORN LAKE		29-Dec-09	Treferred Stock W/ Exercised Warrants	\$1,508,000.00	\$0.00	72,701,331.37	Joid, ill full, warrants not outstanding								
	DESOTO COUNTY BANK	HORN LAKE		24-Sep-13						\$301,428.58		366	\$823.03	(\$64,571.42)		\$40,563.34	59
	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE		25-Sep-13 29-Oct-13						\$1,895,467.59	(\$33,333.34)	2,315	\$816.45	(\$419,532.41)			
15,14	DIAMOND BANCORP, INC.	WASHINGTON		22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding	\$4.204.F00.00		5,000,000	40.70	(64.640.500.00)			
	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON WASHINGTON		8-Aug-12 9-Aug-12						\$4,381,500.00 \$10,197,941.25		6,000,000 13,965,000	\$0.73 \$0.73	(\$1,618,500.00) (\$3,767,058.75)		\$688,041.09	902,000
	DIAMOND BANCORP, INC.	WASHINGTON	МО	10-Aug-12						\$350,520.00		480,000	\$0.73	(\$129,480.00)		\$91,535.40	120,000
8 14	DIAMOND BANCORP, INC.  DICKINSON FINANCIAL CORPORATION II	WASHINGTON KANSAS CITY		11-Sep-12 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding		(\$149,299.61)						
-,- '	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	7-Feb-13		Ÿ±¬0,033,000.00	\$0.00	φοτ, 1-32,030.02	Jois, in rail, warrants not outstanding	\$8,025,555.03		14,523	\$552.60	(\$6,497,444.97)		\$3,372.19	5
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO MO	8-Feb-13 26-Mar-13						\$72,684,793.30	(\$807,103.48)	131,530	\$552.60	(\$58,845,206.70)		\$4,922,044.87	7,298
11	DISCOVER FINANCIAL SERVICES	RIVERWOODS		13-Mar-09	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding		(\$607,105.48)						
	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	21-Apr-10						\$1,224,558,000.00		1,224,558	\$1,000.00			\$173,000,000,00	20 500 442
44	DISCOVER FINANCIAL SERVICES  DNB FINANCIAL CORPORATION	RIVERWOODS DOWNINGTOWN	PA	7-Jul-10 30-Jan-09	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding							\$172,000,000.00	20,500,413
	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	4-Aug-11			·			\$11,750,000.00		11,750	\$1,000.00			A450.000.55	400.000
15	DNB FINANCIAL CORPORATION  DUKE FINANCIAL GROUP, INC.	DOWNINGTOWN MINNEAPOLIS	MN	21-Sep-11 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$17,424,285.82	Redeemed, in full; warrants not outstanding							\$458,000.00	186,311
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	27-Nov-13		. , , ,	,	. , ,		\$5,000,000.00		5,000,000	\$1.00				
	DUKE FINANCIAL GROUP, INC.  DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MINNEAPOLIS		5-Mar-14 2-Apr-14						\$2,000,000.00 \$5,000,000.00		2,000,000 5,000,000	\$1.00 \$1.00			\$600,000.00	600,000
12,44	EAGLE BANCORP, INC.	BETHESDA	MD	5-Dec-08	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants outstanding	. , ,		, ,	φ1.00			Ç000,000.00	
	EAGLE BANCORP, INC.  EAGLE BANCORP, INC.	BETHESDA BETHESDA		23-Dec-09 14-Jul-11						\$15,000,000.00 \$23,235,000.00		15,000 23,235	\$1,000.00 \$1,000.00				
	EAGLE BANCORP, INC.  EAGLE BANCORP, INC.	BETHESDA		23-Nov-11						پدع,دعت,UUU.UU		23,233	Ş1,000.00			\$2,794,422.00	770,868
	ENGLE BANGONI , INC.	DETITIES BY C	111.5					\$352,722,420.00								·	

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	Repayment / Dispo	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Proce	ceeds Shares
	EAST WEST BANCORP, INC.  EAST WEST BANCORP, INC.	PASADENA PASADENA	CA 29-Dec-10 CA 26-Jan-11						\$306,546,000.00		306,546	\$1,000.00			\$14,500,000.00	1,517,555
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA 9-Jan-09	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,453,653.60	Sold, in full; warrants outstanding	<u> </u>		2.000	Ć1 101 10		\$40C 020 00	. , ,	
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK	VA 18-Oct-13 VA 21-Oct-13						\$3,900,000.00 \$20,100,000.00		3,900 20,100	\$1,104.10 \$1,104.10		\$406,029.00 \$2,092,611.00		
90	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA 6-Jan-14	Drafarrad Stack W/ Marranta	¢17.040.000.00	\$0.00	\$22,526,404,00	Dadaconad in full, warrants autstanding		(\$264,986.40)						
89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.  ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD ENGELHARD	NC 16-Jan-09 NC 19-Feb-14	Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$22,526,494.08	Redeemed, in full; warrants outstanding	\$17,949,000.00		17,949	\$1,000.00				
44	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA 23-Dec-08	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding	¢7 F00 000 00		7.500	\$1,000,00				
	EMCLAIRE FINANCIAL CORP.  EMCLAIRE FINANCIAL CORP.	EMLENTON EMLENTON	PA 18-Aug-11 PA 7-Dec-11						\$7,500,000.00		7,500	\$1,000.00			\$51,113.00	50,111
45	ENCORE BANCSHARES INC.	HOUSTON	TX 5-Dec-08	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants outstanding	¢34,000,000,00		24.000	\$1,000.00				
	ENCORE BANCSHARES INC. ENCORE BANCSHARES INC.	HOUSTON HOUSTON	TX 27-Sep-11 TX 23-Nov-11						\$34,000,000.00		34,000	\$1,000.00			\$637,071.00	728,052
11	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO 19-Dec-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding	¢35,000,000,00		35.000	¢4.000.00				
	ENTERPRISE FINANCIAL SERVICES CORP.  ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS ST. LOUIS	MO 7-Nov-12 MO 9-Jan-13						\$35,000,000.00		35,000	\$1,000.00			\$1,006,100.00	324,074
8,44,14	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding	<b>44</b> 000 000 00		4.000	Ć4 000 00				
8,44,72	ENTERPRISE FINANCIAL SERVICES GROUP, INC.  EQUITY BANCSHARES, INC.	ALLISON PARK WICHITA	PA 25-Aug-11 KS 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
	EQUITY BANCSHARES, INC.	WICHITA	KS 11-Aug-11				4		\$8,750,000.00		8,750	\$1,000.00			\$438,000.00	438
8,14	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA 19-Dec-08 CA 3-Aug-12	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding	\$481,387.50		550	\$875.20	(\$68,612.50)			
	EXCHANGE BANK	SANTA ROSA	CA 8-Aug-12						\$17,505,000.00		20,000	\$875.20	(\$2,495,000.00)		\$1,910,898.00	2,000
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA 9-Aug-12 CA 10-Aug-12						\$8,725,367.25 \$420,995.25		9,969	\$875.20 \$875.20	(\$1,243,632.75) (\$60,004.75)		\$120,386.57 \$22,930.78	126
	EXCHANGE BANK	SANTA ROSA	CA 13-Aug-12						\$10,503,000.00		12,000	\$875.20	(\$1,497,000.00)		Ų22,330.7C	
8.14.18	F & M BANCSHARES, INC.	SANTA ROSA TREZEVANT	CA 11-Sep-12 TN 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding		(\$376,357.50)						
0,17,10	F & M BANCSHARES, INC.	TREZEVANT	TN 6-Nov-09	FIGURE STOCK W/ EXERCISED WAITHIES	\$3,535,000.00	'	, , , , , , , , , , , , , , , , , , , ,	Joid, in ruii, warrants not outstanding								
	F & M BANCSHARES, INC.  F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN 6-Feb-13 TN 7-Feb-13						\$4,797,325.00 \$2,734,192.50		5,090 2,901	\$942.50 \$942.50	(\$292,675.00) (\$166,807.50)		\$222,007.50	224
	F & M BANCSHARES, INC.	TREZEVANT	TN 8-Feb-13						\$144,202.50		153	\$942.50	(\$8,797.50)		\$222,007.30	230
0.44	F & M BANCSHARES, INC.	TREZEVANT	TN 26-Mar-13	Desferred Startery/Superior d Marray	¢47,000,000,00	¢0.00	¢20.440.744.45			(\$76,757.21)						
8,14	F & M FINANCIAL CORPORATION (NC)  F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC 6-Feb-09 NC 18-Sep-12	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding							\$136,813.05	150
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC 19-Sep-12						\$2,664,750.00		2,805	\$950.00	(\$140,250.00)		4000 100 00	
	F & M FINANCIAL CORPORATION (NC)  F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC 20-Sep-12 NC 16-Nov-12						\$13,485,250.00	(\$161,500.00)	14,195	\$950.00	(\$709,750.00)		\$638,460.90	700
15,14	F&C BANCORP. INC.	HOLDEN	MO 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding		(+=0=)000100)						
	F&C BANCORP. INC.  F&C BANCORP. INC.	HOLDEN HOLDEN	MO 8-Nov-12 MO 13-Nov-12						\$1,590,599.43 \$1,278,999.18		1,659,000 1,334,000	\$0.96 \$0.96	(\$68,400.57) (\$55,000.82)		\$125,000.00	150,000
	F&C BANCORP. INC.	HOLDEN	MO 11-Jan-13						Ψ1,270,333.10	(\$25,000.00)	1,554,000	<del>-</del>	(\$33,000.02)		\$123,000.00	
8,14	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding							\$96,465.60	111
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE	TN 19-Sep-12 TN 20-Sep-12						\$157,500.00		200	\$787.50	(\$42,500.00)		\$30,403.00	112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE	TN 21-Sep-12						\$13,421,362.50	(\$425.700.62)	17,043	\$787.50	(\$3,621,637.50)		\$645,975.00	750
11	F&M FINANCIAL CORPORATION (TN)  F.N.B. CORPORATION	HERMITAGE	TN 16-Nov-12 PA 9-Jan-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding		(\$135,788.63)						
	F.N.B. CORPORATION	HERMITAGE	PA 9-Sep-09						\$100,000,000.00		100,000	\$1,000.00			¢600.400.00	CE4.04
8	F.N.B. CORPORATION FARMERS & MERCHANTS BANCSHARES, INC.	HERMITAGE HOUSTON	PA 23-Nov-11 TX 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$11,000,000.00	\$2,063,280.00	Full investment outstanding; warrants outstanding							\$690,100.00	651,042
8,14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold, in full; warrants not outstanding	4.00			4000 00	(412 22)		(42.222.22)	
	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA ARGONIA	KS 24-Jun-13 KS 26-Jul-13						\$425,425.00	(\$25,000.00)	442	\$962.50	(\$16,575.00)		(\$2,835.00)	
11,8	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding	4	,		4				
	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA 9-Jan-13 VA 31-Dec-13						\$3,063,000.00 \$5.689,000.00		3,063 5.689	\$1,000.00 \$1,000.00			\$438,000.00	438
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY 9-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding	. , ,		,				. ,	
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT FRANKFORT	KY 19-Jun-12 KY 18-Jul-12						\$22,196,700.00	(\$332,950.50)	30,000	\$739.90	(\$7,803,300.00)		\$75,000.00	223,992
15,14	FARMERS ENTERPRISES, INC.	GREAT BEND	KS 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding							<i>\(\psi\)</i>	
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS 8-Nov-12 KS 9-Nov-12						\$96,290.00		100,000	\$0.96	(\$3,710.00)		\$37,387.14	38,000
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS 13-Nov-12						\$11,458,510.00		11,900,000	\$0.96	(\$441,490.00)		\$552,936.00	562,000
45,8,14	FARMERS ENTERPRISES, INC. FARMERS STATE BANKSHARES, INC.	GREAT BEND HOLTON	KS 11-Jan-13 KS 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding		(\$115,548.00)						
43,0,14	FARMERS STATE BANKSHARES, INC.	HOLTON	KS 21-Jul-11	Treferred Stock W/ Exercised Waltants	Ţ700,000.00	<del>70.00</del>	7030,173.07	Redeemed, in rail, warrants not outstanding	\$700,000.00		700	\$1,000.00			\$40,000.00	
15,17	FBHC HOLDING COMPANY FBHC HOLDING COMPANY	BOULDER BOULDER	CO 29-Dec-09 CO 9-Mar-11	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding	\$650,000.00		3,035,000	\$0.21	(\$2,385,000.00)			
8,14	FC HOLDINGS, INC.	HOUSTON	TX 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding	\$030,000.00		3,033,000	\$0.21	(32,383,000.00)			
	FC HOLDINGS, INC.	HOUSTON	TX 20-Feb-13						\$18,874,674.00	(¢199.746.74)	21,042	\$897.00	(\$2,167,326.00)		\$994,613.40	1,052
45,8,14	FC HOLDINGS, INC. FCB BANCORP, INC.	HOUSTON LOUISVILLE	TX 26-Mar-13 KY 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding		(\$188,746.74)						
0.14	FCB BANCORP, INC.	LOUISVILLE	KY 22-Sep-11	Desferred Steelers / Secretary AW (2000)	¢7,200,000,00	¢0.00	¢0.444.026.26		\$9,294,000.00		9,294	\$1,000.00			\$465,000.00	465
8,14	FFW CORPORATION FFW CORPORATION	WABASH WABASH	IN 19-Dec-08 IN 28-Nov-12	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding	\$879,424.60		974	\$902.90	(\$94,575.40)			
	FFW CORPORATION	WABASH	IN 30-Nov-12						\$5,701,813.50		6,315	\$902.90	(\$613,186.50)		\$358,558.20	364
15,11,14	FFW CORPORATION FIDELITY BANCORP, INC. (LA)	WABASH BATON ROUGE	IN 11-Jan-13 LA 29-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding		(\$65,812.38)						
	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA 27-Mar-13						\$3,942,000.00		3,942,000	\$1.00			\$197,000.00	197,000
77	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PITTSBURGH	PA 12-Dec-08 PA 30-Nov-12	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,388,333.33	Redeemed, in full; warrants outstanding	\$7,000,000.00		7,000	\$1,000.00				
8,17	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN 13-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding			1,200	. ,				
	FIDELITY FEDERAL BANCORP  FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE	IN 19-Jul-13 IN 22-Jul-13						\$439,000.00 \$6,218,000.00		439 6.218	\$1,058.90 \$1,058.90		\$25,857.10 \$366,240.20	\$242,302.50	200
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN 12-Sep-13						Ç0,210,000.00	(\$70,490.97)	0,210	Ç1,050.50		Ç300,240.20	72 12,302.30	
8,14	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS 19-Dec-08 KS 1-Aug-12	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding	\$120,320.10		125	\$891.30	(\$14,679.90)			
	FIDELITY FINANCIAL CORPORATION  FIDELITY FINANCIAL CORPORATION	WICHITA	KS 1-Aug-12 KS 2-Aug-12						\$26,737.80		30	\$891.30	(\$3,262.20)			
	FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS 3-Aug-12						\$298,572.10		335 3.591	\$891.30	(\$36,427.90)		¢170 227 02	47
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS 7-Aug-12 KS 8-Aug-12						\$3,200,514.66 \$2,348,470.10		2,635	\$891.30 \$891.30	(\$390,485.34) (\$286,529.90)		\$170,227.93 \$167,374.94	179
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS 9-Aug-12						\$26,056,877.36		29,236	\$891.30	(\$3,179,122.64)		\$1,210,615.36	1,273
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS 10-Aug-12 KS 11-Sep-12						\$285,203.20	(\$323,366.95)	320	\$891.30	(\$34,796.80)		\$176,884.89	186
						\$0.00	\$51,286,669.09	Sold, in full; warrants outstanding		(, , , , , , , , , , , , , , , , , , ,	<del>                                     </del>					

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*		Repayment / Dispos			(Realized Loss) / (Write-off)		arrant Proce	
	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA 3-Jul-	12	Amount	mvestment			Amount \$43,408,920.00	(Fee) <sup>4</sup> (\$651,133.80)	<b>Shares</b> 48,200	<b>Avg. Price</b> \$900.60	(\$4,791,080.00)	Amou	ınt	Shares
11	FIFTH THIRD BANCORP	CINCINNATI	OH 31-Dec-		\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding		(122,222,	426,220	¢25,000,00	(1.7)			
	FIFTH THIRD BANCORP FIFTH THIRD BANCORP	CINCINNATI CINCINNATI	OH 2-Feb- OH 16-Mar-						\$3,408,000,000.00		136,320	\$25,000.00		\$280,0	025,936.00	43,617,747
11	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW WARSAW	NY 23-Dec-		\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding	\$12,505,000.00		2,501	\$5,000.00				
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY 30-Mar-	11					\$25,010,000.00		5,002	\$5,000.00				
45,8,14	FINANCIAL INSTITUTIONS, INC. FINANCIAL SECURITY CORPORATION	WARSAW RASIN	NY 11-May- WY 13-Feb-		\$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, in full; warrants not outstanding						\$2,0	079,962.50	378,175
	FINANCIAL SECURITY CORPORATION	BASIN	WY 21-Jul-	11	. , ,	·		nedecined, in rail, warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00		\$2	250,000.00	250
15,17,44	FINANCIAL SERVICES OF WINGER, INC. FINANCIAL SERVICES OF WINGER, INC.	WINGER WINGER	MN 31-Jul- MN 1-Sep-		\$3,742,000.00	\$0.00	9 \$4,487,322.46	Redeemed, in full; warrants not outstanding	\$3,742,000.00		3,742,000	\$1.00		\$ <sup>4</sup>	112,000.00	112,000
8,14	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN 22-May-	09 Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding			3,742,000	\$1.00				
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN 10-Dec-						\$690,723.49 \$366,469.68		769 408	\$898.20 \$898.20	(\$78,276.51) (\$41,530.32)		\$2,979.49 \$26,318.80	6
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN 11-Jan-	13					\$300,403.00	(\$10,571.93)	400	\$656.20	(741,550.52)	,	φ20,310.00	
8 14	FIRST ADVANTAGE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	COON RAPIDS CORDOVA	MN 26-Mar- TN 26-Jun-		\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full; warrants not outstanding		(\$14,428.07)						
0,14	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN 20-Dec-	12	\$3,422,000.00	<del>, , , , , , , , , , , , , , , , , , , </del>	\$3,003,074.73	Joid, in rail, warrants not outstanding	\$2,395,742.20		3,422	\$700.10	(\$1,026,257.80)		\$94,701.71	171
	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA CORDOVA	TN 11-Jan- TN 26-Mar-							(\$23,957.42) (\$1,042.58)						
15,11,14	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL 24-Jul-		\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding		(\$1,042.36)						
	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE ELK GROVE VILLAGE	IL 21-Dec-						\$15,000,000.00 \$35,000,000.00		15,000,000 35,000,000	\$1.00 \$1.00		\$2.5	500,000.00	2,500,000
11,9,36	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY 13-Mar-		\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding	<del>733,000,000.00</del>		33,000,000	\$1.00		برعب	300,000.00	2,300,000
45	FIRST AMERICAN INTERNATIONAL CORP.  FIRST BANCORP (NC)	BROOKLYN TROV	NY 13-Aug-		\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00				
43	FIRST BANCORP (NC)	TROY	NC 1-Sep-		\$03,000,000.00	, JO.00	774,318,300.44	nedeemed, in ruii, warrants not outstanding	\$65,000,000.00		65,000	\$1,000.00				
34	FIRST BANCORP (NC) FIRST BANCORP (PR)	TROY SAN JUAN	NC         23-Nov-           PR         16-Jan-		\$400,000,000.00	\$238,972,281.88	8 \$122,513,539.32	Sold, in part; warrants outstanding						\$9	924,462.00	616,308
54	FIRST BANCORP (PR)	SAN JUAN	PR 16-Aug-		\$400,000,000.00	7230,372,201.00	7122,313,333.32	Sola, ili part, warrants outstanding	\$81,000,000.00		12,000,000	\$6.75	(\$64,711,540.92)			
8.11.14	FIRST BANCORP (PR) FIRST BANCTRUST CORPORATION	SAN JUAN PARIS	PR 13-Sep-		\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding	\$8,514,153.00		1,261,356	\$6.75	(\$6,802,024.20)			
0,11,14	FIRST BANCTRUST CORPORATION  FIRST BANCTRUST CORPORATION	PARIS	IL 18-Jan-	-	\$7,530,000.00	\$0.00	39,030,310.30	Redeemed, in ruii, warrants not outstanding	\$3,675,000.00		3,675	\$1,000.00				
45,8,14	FIRST BANCTRUST CORPORATION FIRST BANK OF CHARLESTON, INC.	PARIS CHARLESTON	IL         24-Oct-           WV         6-Feb-		\$3,345,000.00	\$n.nc	\$3,960,105.00	Redeemed, in full; warrants not outstanding	\$3,675,000.00		3,675	\$1,000.00		\$3	368,000.00	368
43,8,14	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV 21-Jul-		\$3,343,000.00	\$0.00	33,900,103.00	Redeemed, in ruii, warrants not outstanding	\$3,345,000.00		3,345	\$1,000.00		\$2	167,000.00	167
45,8,14	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL 16-Jan-		\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding	¢10,000,000,00		10,000	¢1,000,00				
8	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKS, INC.	CLAYTON	IL         8-Sep-           MO         31-Dec-		\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00		>: >:	500,000.00	500
	FIRST BANKS, INC.	CLAYTON	MO 8-Aug						\$105,000.00		300	\$350.00	(\$195,000.00)	ća.	420 404 74	4.200
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO 9-Aug- MO 12-Aug-						\$12,171,950.00 \$87,028,900.00		34,777 248,654	\$350.00 \$350.00	(\$22,605,050.00) (\$161,625,100.00)		430,181.71 919,151.59	4,299 10,471
	FIRST BANKS, INC.	CLAYTON	MO 12-Sep-	13						(\$993,058.50)					,	
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO 24-Sep-						\$3,209,702.21 \$3,226,801.50		5,819 5,850	\$551.60 \$551.60	(\$2,609,297.79) (\$2,623,198.50)			
	FIRST BANKS, INC.	CLAYTON	MO 29-Oct-	13	4	40.00	4		. , ,	(\$64,365.04)	,	·				
45	FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION	URBANA URBANA	IL 6-Mar-		\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding	\$100,000,000.00		100,000	\$1,000.00				
	FIRST BUSEY CORPORATION	URBANA	IL 23-Nov-	11	4				,,,			, , , , , , ,		· ·	\$63,677.00	573,833
8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA 10-Apr-		\$2,211,000.00 \$2,032,000.00	·	9 \$4,693,275.61	Sold, in full; warrants not outstanding								
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA 19-Dec-		, , , , , , , , , , , , , , , , , , ,				\$1,373,084.00		1,500	\$916.70	(\$126,916.00)	5	\$90,461.65	111
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA 20-Dec-	12 13					\$2,510,399.84	(\$33,333.33)	2,743	\$915.60	(\$232,600.16)			
45	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA 19-Dec-		\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding		(400)0001001						
	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE WESTLAKE VILLAGE	CA 14-Jul-						\$25,000,000.00		25,000	\$1,000.00		Ċ1	599,042.00	599,042
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA 3-Apr	09 Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding						γ.	333,042.00	333,042
	FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC.	GLEN ALLEN GLEN ALLEN	VA 19-Jun- VA 6-Feb-						\$10,082,565.38	(\$151,238.48)	10,958	\$920.10	(\$875,434.62)	ę	266,041.78	417,648
8,11,14,18,36	· · · · · · · · · · · · · · · · · · ·	CERRITOS	CA 13-Feb		\$2,200,000.00	\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding						<i>د</i> ې	200,041.78	417,048
	FIRST CHOICE BANK	CERRITOS CERRITOS	CA 22-Dec-		\$2,836,000.00				¢5 026 000 00		5.026	\$1,000.00		ė	110,000.00	110
	FIRST CHOICE BANK FIRST CITIZENS BANC CORP	SANDUSKY	CA 24-Sep- OH 23-Jan-		\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding	\$5,036,000.00		3,030	\$1,000.00		Ş.	110,000.00	
	FIRST CITIZENS BANC CORP	SANDUSKY	OH 3-Jul-						\$21,004,704.00	(\$315,070.56)	23,184	\$906.00	(\$2,179,296.00)	Ċ	F62 174 00	460 211
44,8,14	FIRST CITIZENS BANC CORP FIRST COLEBROOK BANCORP, INC.	SANDUSKY COLEBROOK	OH 5-Sep- NH 20-Mar-		\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding							563,174.00	469,312
12	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH 22-Sep-		Ć44 E00 000 00	\$0.00	) 642 920 002 <del>7</del> 0		\$4,500,000.00		4,500	\$1,000.00		\$2	225,000.00	225
14	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD BLUEFIELD	VA 21-Nov- VA 8-Jul-		\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding	\$41,500,000.00		41,500	\$1,000.00				
0.72	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA 22-Nov-		¢14 900 000 00	¢14,900,000,00	ć2 070 129 20	Full investment substanding waynests substanding							\$30,600.00	88,273
8,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA	WICHITA PINELLAS PARK	KS 15-May-		\$14,800,000.00 \$10,685,000.00		\$3,979,128.30 \$8,499,249.92	Full investment outstanding; warrants outstanding  Sold, in full; warrants not outstanding								
	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL 31-May-	11					\$7,754,267.48		10,685	\$725.70	(\$2,930,732.52)			
	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON LEXINGTON	SC         21-Nov-           SC         29-Aug-		\$11,350,000.00	\$0.00	0 \$13,425,979.36	Sold, in full; warrants not outstanding	\$11,155,120.50	(\$167,326.81)	11,350	\$982.80	(\$194,879.50)			
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC 1-Nov-	12					. , ,	,	,	·	. , ,	\$2	297,500.00	195,915
8	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL 11-Dec-		\$22,000,000.00	\$0.00	0 \$18,252,479.06	Sold, in full; warrants not outstanding						9	\$70,727.58	108
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 9-Aug-	12										\$4	440,082.72	672
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL 10-Aug-						\$326,250.00		500	\$652.50	(\$173,750.00)	\$2	209,563.20	320
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 20-Sep-	12					\$3,051,090.00		4,676	\$652.50	(\$1,624,910.00)			
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL 21-Sep-						\$10,977,660.00	(\$143,550.00)	16,824	\$652.50	(\$5,846,340.00)			
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH 5-Dec-	08 Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$41,631,005.92	Sold, in full; warrants outstanding		, , , ,						
15.36.11	FIRST DEFIANCE FINANCIAL CORP.  FIRST FAGLE BANCSHARES, INC.	DEFIANCE HANOVER PARK	OH 19-Jun- IL 11-Sep-		\$7,500,000.00	¢0.00	) ¢9 E14 720 24	Redeemed in fully warrants not outstanding	\$35,618,420.00	(\$534,276.30)	37,000	\$962.70	(\$1,381,580.00)			
10,00,11	FIRST EAGLE BANCSHARES, INC. FIRST EAGLE BANCSHARES, INC.	HANOVER PARK HANOVER PARK	IL 11-Sep-		\$7,500,000	\$0.00	\$8,514,738.21	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500,000	\$1.00		\$3	375,000.00	375,000
11,8,14	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE 6-Feb-	09 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00	Redeemed, in full; warrants not outstanding			F 000	¢4.000.00				
	FIRST EXPRESS OF NEBRASKA, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	GERING HARRISON	NE 15-Feb- AR 6-Mar-		\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00		\$2 	250,000.00	250
12.10	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR 3-May-	11	<u> </u>	40		Dodoomad in full	\$6,000,000.00		16,500	\$363.60	(\$10,500,000.00)			
12,16	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP	CINCINNATI CINCINNATI	OH 23-Dec- OH 24-Feb-	·	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding	\$80,000,000.00		80,000	\$1,000.00				
i				10	i	i			. , -,	<u> </u>	,				966,288.32	465,117

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital I	Repayment / Dispos		Avg. Price	(Realized Loss) / (Write-off)		Warrant Procee	eds Shares
15,17,44	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS 12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34	Redeemed, in full; warrants not outstanding		(Fee)		Avg. Price	,	Aff		
	FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL HOLDINGS INC.	LAWRENCE CHARLESTON	KS 22-Sep-11 SC 5-Dec-08	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19	Sold, in full; warrants not outstanding	\$3,756,000.00		3,756,000	\$1.00			\$113,000.00	113,000
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC.	CHARLESTON CHARLESTON	SC 3-Apr-12 SC 22-May-13						\$56,778,150.00	(\$851,672.25)	65,000	\$873.50	(\$8,221,850.00)		\$1,400,000.00	241,696
	FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN ELIZABETHTOWN	KY 9-Jan-09 KY 29-Apr-13	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,333,778.00	Sold, in full; warrants outstanding	\$10,842,200.00		20,000	\$542.10	(\$9,157,800.00)			
0.17	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY 31-May-13 TN 22-Dec-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17	Sold in full-warrants not outstanding	Ψ20,0 ·2,200.00	(\$108,422.00)	25,555	Ψ 12.20	(45)251,3551.557			
9,17	FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC.	LEBANON LEBANON	TN 9-Nov-12	Preferred Stock W/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,540.17	Sold, in full; warrants not outstanding	\$8,025,750.00	(100 000 000	8,700	\$922.50	(\$674,250.00)		\$256,118.75	261
8,14	FIRST FREEDOM BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	LEBANON GOTHENBURG	TN 11-Jan-13 NE 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702,021.25	Sold, in full; warrants not outstanding		(\$80,257.50)						
	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG GOTHENBURG	NE         29-Oct-12           NE         31-Oct-12						\$26,398.99 \$6,864,647.71		7,541	\$910.30 \$910.30	(\$2,601.01) (\$676,352.29)		\$362,118.92	379
8.14.44	FIRST GOTHENBURG BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC.	GOTHENBURG HAMMOND	NE 11-Jan-13 LA 28-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66	Redeemed, in full; warrants not outstanding		(\$68,910.46)	,		,			
0,17,77	FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA 22-Sep-11			+5100			\$20,699,000.00		2,070	\$10,000.00			\$1,030,000.00	103
11	FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	MEMPHIS MEMPHIS	TN 14-Nov-08 TN 22-Dec-10	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, in full; warrants not outstanding	\$866,540,000.00		866,540	\$1,000.00				
8,9	FIRST HORIZON NATIONAL CORPORATION FIRST INDEPENDENCE CORPORATION	MEMPHIS DETROIT	TN 9-Mar-11 MI 28-Aug-09	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96	Sold, in full; warrants not outstanding						\$	\$79,700,000.00	14,842,321
	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT DETROIT	MI 20-Dec-12 MI 11-Jan-13						\$2,336,675.00	(\$23,366.75)	3,223	\$725.00	(\$886,325.00)			
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI 26-Mar-13		4	40.00	4			(\$26,633.25)						
8	FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK	DORAVILLE DORAVILLE	GA 13-Mar-09 GA 12-Aug-13	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding	\$3,247,112.96		6,398	\$507.50	(\$3,150,887.04)		\$139,320.00	320
11	FIRST INTERCONTINENTAL BANK FIRST LITCHFIELD FINANCIAL CORPORATION	DORAVILLE LITCHFIELD	GA 12-Sep-13 CT 12-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
11 26	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST M&F CORPORATION	LITCHFIELD KOSCIUSKO	CT 7-Apr-10 MS 27-Feb-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00			\$10,000,000.00		10,000	\$1,000.00			\$1,488,046.41	199,203
11,30	FIRST M&F CORPORATION	KOSCIUSKO	MS 29-Sep-10	Freieneu Stock wy Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding	\$30,000,000.00		30,000	\$1,000.00				
11,8,14	FIRST M&F CORPORATION FIRST MANITOWOC BANCORP, INC.	KOSCIUSKO MANITOWOC	MS 30-Aug-13 WI 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding							\$4,089,510.61	513,113
11.25	FIRST MANITOWOC BANCORP, INC. FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	MANITOWOC RICHMOND	WI 27-May-09 VA 6-Feb-09	Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00			\$600,000.00	600
44.9.14	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA 7-Dec-11			\$0.00			\$33,900,000.00		35,595	\$1,000.00		\$1,695,000.00		
44,8,14	FIRST MENASHA BANCSHARES, INC. FIRST MENASHA BANCSHARES, INC.	NEENAH NEENAH	WI 13-Feb-09 WI 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00	Redeemed, in full; warrants not outstanding	\$4,797,000.00		4,797	\$1,000.00			\$240,000.00	240
33,44,45	FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION	MUNCIE MUNCIE	IN 20-Feb-09 IN 22-Sep-11	Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, in full; warrants not outstanding	\$116,000,000.00		116,000	\$1,000.00				
11	FIRST MERCHANTS CORPORATION FIRST MIDWEST BANCORP, INC.	MUNCIE ITASCA	IN 23-Nov-11 IL 5-Dec-08	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding							\$367,500.00	991,453
	FIRST MIDWEST BANCORP, INC.	ITASCA	IL 23-Nov-11	Trevented Stook Ny Wallanto	Ų 233/333/3331.03	ψο.σο	<b>V222</b> /020/000100	neacement, in raily warrants not outstanding	\$193,000,000.00		193,000	\$1,000.00			¢000 000 00	4 205 220
8,14	FIRST MIDWEST BANCORP, INC. FIRST NATIONAL CORPORATION	ITASCA STRASBURG	IL 21-Dec-11 VA 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding							\$900,000.00	1,305,230
44,8,14	FIRST NATIONAL CORPORATION FIRST NBC BANK HOLDING COMPANY	STRASBURG NEW ORLEANS	VA 29-Aug-12 LA 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding	\$12,266,750.00	(\$184,001.25)	13,900	\$882.50	(\$1,633,250.00)		\$624,674.69	695
12 16	FIRST NBC BANK HOLDING COMPANY FIRST NIAGARA FINANCIAL GROUP	NEW ORLEANS LOCKPORT	LA 4-Aug-11 NY 21-Nov-08	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00	Redeemed, in full; warrants not outstanding	\$17,836,000.00		17,836	\$1,000.00			\$892,000.00	892
12,10	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY 27-May-09	Treferred Stock Wy Warrants	Ç104,011,000.00	Ÿ0.00	ÿ131,+0+,010.00	neacemea, in rail, warrants not outstanding	\$184,011,000.00		184,011	\$1,000.00			¢2.700.000.00	052.006
44	FIRST NIAGARA FINANCIAL GROUP FIRST NORTHERN COMMUNITY BANCORP	LOCKPORT DIXON	NY 24-Jun-09 CA 13-Mar-09	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding							\$2,700,000.00	953,096
	FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA 15-Sep-11 CA 16-Nov-11						\$17,390,000.00		17,390	\$1,000.00			\$375,000.00	352,977
11	FIRST PACTRUST BANCORP, INC. FIRST PACTRUST BANCORP, INC.	CHULA VISTA CHULA VISTA	CA 21-Nov-08 CA 15-Dec-10	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, in full; warrants not outstanding	\$19,300,000.00		19,300	\$1,000.00				
70.07	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA 5-Jan-11		472.007.000.00	40.00	47.000.004.70		Ÿ13,300,000.00		15,500	\$1,000.00			\$1,003,227.00	280,795
73,97	FIRST PLACE FINANCIAL CORP.  FIRST PLACE FINANCIAL CORP.	WARREN WARREN	OH 13-Mar-09 OH 29-Oct-12	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Currently not collectible					(\$72,927,000.00)			
8,14,18	FIRST PRIORITY FINANCIAL CORP.  FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA 20-Feb-09 PA 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,579,000.00 \$4,596,000.00	\$0.00	\$9,948,069.58	Sold, in full; warrants not outstanding								
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA 7-Feb-13 PA 8-Feb-13						\$6,682,192.50 \$1,410,831.60		7,575 1,600	\$882.23 \$882.05	(\$892,807.50) (\$189,168.40)		\$48,083.60 \$176,633.62	49 180
0.1.1	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA 26-Mar-13		445 340 000 00	40.00	442.004.050.00		Ÿ1,+10,631.00	(\$80,930.24)	1,000	Ç002.03	(\$105,100.40)		ψ170,033.02	
8,14	FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC.	FLORENCE FLORENCE	SC         6-Mar-09           SC         11-Mar-13	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding	\$10,431,333.89		15,349	\$679.60	(\$4,917,666.11)		\$624,632.45	767
8,14,18,44,45	FIRST RELIANCE BANCSHARES, INC. FIRST RESOURCE BANK	FLORENCE EXTON	SC 9-Apr-13 PA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$5,731,793.60	Redeemed, in full; warrants not outstanding		(\$104,313.34)						
	FIRST RESOURCE BANK FIRST RESOURCE BANK	EXTON EXTON	PA 11-Dec-09 PA 15-Sep-11		\$2,417,000.00				\$5,017,000.00		5.017	\$1,000.00			\$130,000.00	130
87	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN 9-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding			0.041.000	¢4.50	(610,007,130,00)		ψ130)000.00	
79	FIRST SECURITY GROUP, INC. FIRST SOUND BANK	CHATTANOOGA SEATTLE	TN 11-Apr-13 WA 23-Dec-08	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44	Sold, in full; warrants not outstanding	\$14,912,862.00		9,941,908	\$1.50	(\$18,087,138.00)			
15,11,14	FIRST SOUND BANK FIRST SOUTH BANCORP, INC.	SEATTLE LEXINGTON	WA 20-Feb-13 TN 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding	\$3,700,000.00		7,400	\$500.00	(\$3,700,000.00)			
	FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC.	LEXINGTON LEXINGTON	TN 28-Sep-11 TN 28-Nov-12						\$13,125,000.00 \$36,875,000.00		13,125,000 36,875,000	\$1.00 \$1.00			\$2,500,000.00	2,500,000
11,8,14	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31	Redeemed, in full; warrants not outstanding				\$1.00				545
8,14	FIRST SOUTHERN BANCORP, INC. FIRST SOUTHWEST BANCORPORATION, INC.	BOCA RATON ALAMOSA	FL 16-Jun-10 CO 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59	Sold, in full; warrants not outstanding	\$10,900,000.00		10,900	\$1,000.00			\$545,000.00	545
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	CO 26-Mar-13 CO 27-Mar-13						\$315,007.00 \$2,835,063.00		350 3,150	\$900.00 \$900.00	(\$34,993.00) (\$314,937.00)		\$206,048.21	225
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	CO 28-Mar-13 CO 9-Apr-13						\$1,800,040.00	(\$49,501.10)	2,000	\$900.00	(\$199,960.00)		\$45,788.48	50
44,8,14	FIRST TEXAS BHC, INC.	FORT WORTH	TX 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding	640 500 000 0	(+-7,501.10)	42.522	£4.000.00			¢(77,000,00	
15,14	FIRST TEXAS BHC, INC. FIRST TRUST CORPORATION	FORT WORTH NEW ORLEANS	TX 15-Sep-11 LA 5-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding	\$13,533,000.00		13,533	\$1,000.00			\$677,000.00	677
	FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS NEW ORLEANS	LA 20-Feb-13 LA 26-Mar-13						\$13,750,058.49	(\$137,500.58)	17,969,000	\$0.77	(\$4,218,941.51)		\$644,726.19	898,000
11,8,14	FIRST ULB CORP. FIRST ULB CORP.	OAKLAND OAKLAND	CA 23-Jan-09 CA 22-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69	Redeemed, in full; warrants not outstanding	\$4,900,000.00		4.900	\$1,000.00			\$245,000.00	2/15
44.0.44.35	FIRST UNITED CORPORATION	OAKLAND	MD 30-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$30,000,000.00		Full investment outstanding; warrants outstanding	φ <del>1</del> ,500,000.00		7,500	<b>72,000.00</b>			Ţ2.0,000.00	
11,8,14,36	FIRST VERNON BANCSHARES, INC. FIRST VERNON BANCSHARES, INC.	VERNON VERNON	AL 12-Jun-09 AL 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	φοιουΣμένου.	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			\$245,000.00	245
8,14,18	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO 6-Feb-09 CO 11-Dec-09	Preferred Stock w/ Warrants	\$8,559,000.00 \$11,881,000.00	1	\$21,142,314.80	Sold, in full; warrants not outstanding								
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO 9-Aug-12						\$6,138,000.00		7,920	\$775.00	(\$1,782,000.00)		\$311,681.70	380

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*		Repayment / Dispos			Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Procee	
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO 10-Aug-12		Amount	mvestment			Amount \$62,000.00	(Fee)⁴	Shares 80	Avg. Price \$775.00	(\$18,000.00)		\$39,370.32	Shares 48
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO 11-Sep-12							(\$62,000.00)		71.000			ψου,στοιοΣ	
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO 24-Jun-13 CO 26-Jul-13						\$10,994,240.00	(\$109,942.41)	12,440	\$874.81	(\$1,445,760.00)			
	FIRSTBANK CORPORATION	ALMA	MI 30-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding	40.4.000.000.00		22.222	40.11.00	(4.0.0000000000000000000000000000000000			
	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA ALMA	MI 3-Jul-12 MI 18-Jul-12						\$31,053,330.00	(\$465,799.95)	33,000	\$941.00	(\$1,946,670.00)		\$1,946,670.00	578,947
11	FIRSTMERIT CORPORATION	AKRON	OH 9-Jan-09	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding	¢435,000,000,00		125.000	¢4.000.00				
	FIRSTMERIT CORPORATION FIRSTMERIT CORPORATION	AKRON AKRON	OH 22-Apr-09 OH 27-May-09						\$125,000,000.00		125,000	\$1,000.00			\$5,025,000.00	952,260
	FLAGSTAR BANCORP, INC.	TROY	MI 30-Jan-09	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94	Sold, in full; warrants not outstanding	64 420 250 50		4.570	6014 50	(\$420.744.50)			
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY	MI 26-Mar-13 MI 27-Mar-13						\$1,439,258.50 \$228,401,847.00		1,579 250,578	\$911.50 \$911.50	(\$139,741.50) (\$22,176,153.00)			
	FLAGSTAR BANCORP, INC.	TROY	MI 28-Mar-13						\$13,216,750.00	(42.422.572.56)	14,500	\$911.50	(\$1,283,250.00)			
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY	MI 9-Apr-13 MI 12-Jun-13							(\$2,430,578.56)					\$12,905.00	645,138
8,84	FLORIDA BANK GROUP, INC.	TAMPA	FL 24-Jul-09	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding	4			400000	(4.2.22.22.22)			
8,44,14	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA TAMPA	FL 14-Aug-13 FL 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50	Redeemed, in full; warrants not outstanding	\$8,000,000.00		20,471	\$390.80	(\$12,471,000.00)			
12.15	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL 22-Sep-11		470,000,000,00	40.00	A70.004.455.55		\$9,495,000.00		9,495	\$1,000.00			\$475,000.00	475
12,16	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS  LAKE SUCCESS	NY 19-Dec-08 NY 28-Oct-09	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding	\$70,000,000.00		70,000	\$1,000.00				
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY 30-Dec-09		4	40.00	4								\$900,000.00	375,806
45,8,14	FNB BANCORP FNB BANCORP	SOUTH SAN FRANCISCO SOUTH SAN FRANCISCO	CA 27-Feb-09 CA 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00			\$600,000.00	600
11,8,14	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL 15-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding			, = = =	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
8,66,97	FORESIGHT FINANCIAL GROUP, INC. FORT LEE FEDERAL SAVINGS BANK, FSB	ROCKFORD FORT LEE	IL         11-Dec-12           NJ         22-May-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	Currently not collectible	\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	750
3,00,01	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ 20-Apr-12			·							(\$1,300,000.00)			
45,8,14	FORTUNE FINANCIAL CORPORATION FORTUNE FINANCIAL CORPORATION	7	MO 3-Apr-09 MO 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding	\$3,100,000.00		3,100	\$1,000.00			\$155,000.00	155
50,97	FPB BANCORP, INC.	PORT ST. LUCIE	FL 5-Dec-08	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently not collectible	+=,200,000.00		_,	, _,_			. == 2,230.30	
11.8.14	FPB BANCORP, INC.  FPB FINANCIAL CORP.	PORT ST. LUCIE HAMMOND	FL 15-Jul-11 LA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding					(\$5,800,000.00)			
±±,0,±7	FPB FINANCIAL CORP.	HAMMOND	LA 16-Dec-09	Teleffed Stock W/ Exercised Wallallis	₹3, <b>2</b> +0,000.00	\$0.00	¥3,023,721.3U	neacemea, in rail, warrants not outstalluling	\$1,000,000.00		1,000	\$1,000.00				
R 1/I	FPB FINANCIAL CORP. FRANKLIN BANCORP, INC.	HAMMOND WASHINGTON	LA 16-Jun-10 MO 22-May-09	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding	\$2,240,000.00		2,240	\$1,000.00			\$162,000.00	162
8,14	FRANKLIN BANCORP, INC.		MO 9-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,097,000.00	\$0.00	\$4,330,163.07	Sola, ili full, warrants not outstanding	\$594,550.00		940	\$632.50	(\$345,450.00)		\$126,798.62	188
	FRANKLIN BANCORP, INC.	WASHINGTON	MO 13-Nov-12						\$2,629,302.50	(625,000,00)	4,157	\$632.50	(\$1,527,697.50)		\$45,188.88	67
15	FRANKLIN BANCORP, INC. FREEPORT BANCSHARES, INC.	WASHINGTON FREEPORT	MO 11-Jan-13 IL 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,413,022.95	Sold, in full; warrants not outstanding		(\$25,000.00)						
	FREEPORT BANCSHARES, INC.	FREEPORT	IL 11-Apr-14						\$2,800,000.00		2,800,000	\$1.01		\$18,228.00	\$101,181.00	100,000
15,11,14	FREEPORT BANCSHARES, INC. FREMONT BANCORPORATION	FREEPORT FREMONT	IL 14-Apr-14 CA 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36	Redeemed, in full; warrants not outstanding	\$200,000.00		200,000	\$1.01		\$1,302.00	\$50,590.50	50,000
, ,	FREMONT BANCORPORATION	FREMONT	CA 25-Jul-12		. , ,	·			\$35,000,000.00		35,000,000	\$1.00			\$1,750,000.00	1,750,000
44,8,14	FRESNO FIRST BANK FRESNO FIRST BANK	FRESNO FRESNO	CA 23-Jan-09 CA 1-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding	\$1,968,000.00		1,968	\$1,000.00			\$98,000.00	98
15,11,14	FRONTIER BANCSHARES, INC	AUSTIN	TX 24-Apr-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding			,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			, , , , , , , , , , , , , , , , , , , ,	
	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC	AUSTIN AUSTIN	TX 24-Nov-09 TX 6-Oct-10						\$1,600,000.00 \$1,400,000.00		1,600,000 1,400,000	\$1.00 \$1.00			\$150,000.00	150,000
11	FULTON FINANCIAL CORPORATION	LANCASTER	PA 23-Dec-08	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding	<b>71,100,000.00</b>		1,100,000	Ų1.00			\$130,000.00	
	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER LANCASTER	PA 14-Jul-10 PA 8-Sep-10						\$376,500,000.00		376,500	\$1,000.00			\$10,800,000.00	5,509,756
8,14	GATEWAY BANCSHARES, INC.	RINGGOLD	GA 8-May-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding							\$10,000,000.00	3,303,730
11.8.14	GATEWAY BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC.	RINGGOLD ATLANTA	GA 13-Apr-12 GA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
11,0,14	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA 16-Feb-11	Treferred Stock W/ Exercised Warrants	\$6,700,000.00	, , , , , , , , , , , , , , , , , , ,	\$10,050,470.65	nedeemed, in ruii, warrants not outstanding	\$8,700,000.00		8,700	\$1,000.00			\$435,000.00	435
8	GEORGIA PRIMARY BANK	ATLANTA	GA 1-May-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50	Sold, in full; warrants not outstanding	¢1 EE6 14E 00		4.500	\$345.80	(\$2.042.8EE.00)		¢45 212 50	225
	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK	ATLANTA ATLANTA	GA 10-Feb-14 GA 19-Mar-14						\$1,556,145.00	(\$25,000.00)	4,500	\$345.80	(\$2,943,855.00)		\$45,312.50	
8,14	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding	¢26,202,77		20	\$910.10	(62.000.22)			
	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN	TN 29-Oct-12 TN 31-Oct-12						\$26,393.77 \$4,494,221.94		4,938	\$910.10	(\$2,606.23) (\$443,778.06)		\$214,595.28	248
0.47.04.07	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN 11-Jan-13		\$4.50 <b>7.</b> 000.00	40.00	Å52.050.52			(\$25,000.00)						
8,17,91,97	GOLD CANYON BANK GOLD CANYON BANK	GOLD CANYON GOLD CANYON	AZ 26-Jun-09 AZ 5-Apr-13	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Currently not collectible					(\$1,607,000.00)			
11	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY 28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding	440,000,000,000		40.000.000	A4 000 00				
	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	NEW YORK NEW YORK	NY 17-Jun-09 NY 22-Jul-09						\$10,000,000,000.00		10,000,000	\$1,000.00			\$1,100,000,000.00	12,205,045
8	GOLDWATER BANK, N.A.	SCOTTSDALE	AZ 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,568,000.00		\$145,750.00	Full investment outstanding; warrants outstanding								
44,8,14	GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION	TULSA TULSA	OK 24-Apr-09 OK 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
15	GRAND FINANCIAL CORPORATION	HATTIESBURG	MS 25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00		\$899,596.70	Full investment outstanding; warrants outstanding	. , ,		,					
8 8,14,18,44	GRAND MOUNTAIN BANCSHARES, INC. GRANDSOUTH BANCORPORATION	GRANBY GREENVILLE	CO 29-May-09 SC 9-Jan-09	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$3,076,000.00 \$9,000,000.00		\$0.00 \$17,625,917.08	Full investment outstanding; warrants outstanding  Redeemed, in full; warrants not outstanding								
, ,,	GRANDSOUTH BANCORPORATION	GREENVILLE	SC 11-Dec-09		\$6,319,000.00		Ţ = . /5=2/52/	and the second s								
15	GRANDSOUTH BANCORPORATION GREAT RIVER HOLDING COMPANY	GREENVILLE BAXTER	SC         8-Sep-11           MN         17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11,413,106.46	Sold, in full; warrants not outstanding	\$15,319,000.00		15,319	\$1,000.00			\$450,000.00	450
	GREAT RIVER HOLDING COMPANY	BAXTER	MN 11-Apr-14	Therefore Table 2 and the state of the state	ÇO, 100,000.00	<del>-</del>	Y = 2, 120, 200. TO	zo.e., ranj mandino not outstanding	\$4,800,000.00		4,800,000	\$1.19		\$926,400.00		
45	GREAT RIVER HOLDING COMPANY GREAT SOUTHERN BANCORP		MN 14-Apr-14 MO 5-Dec-08	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding	\$3,600,000.00		3,600,000	\$1.19		\$694,800.00	\$632,331.00	420,000
.5	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO 18-Aug-11	THEIGHTEN SLOCK W/ WAITAILS	<del>950,000,000</del> .00	\$0.00	712,217,71J.JU		\$58,000,000.00		58,000	\$1,000.00				
	GREAT SOUTHERN BANCORP  GREEN BANKSHARES, INC.	SPRINGFIELD GREENEVILLE	MO 21-Sep-11 TN 23-Dec-08	Preferred Stock w/ Warrants	\$72,278,000.00	èn nn	\$74,642,857.78	Sold, in full; warrants not outstanding							\$6,436,364.00	909,091
	GREEN BANKSHARES, INC.	GREENEVILLE	TN 23-Dec-08	FICIEITEU SLOCK W/ WAITAILS					\$68,700,000.00		72,278	\$950.50	(\$3,578,000.00)			
11,8,14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding			800	¢1,000,00				
	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA 14-Nov-12 IA 23-Jan-13						\$800,000.00 \$800,000.00		800	\$1,000.00 \$1,000.00				
44.0.44	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA 24-Apr-13	Duefermed Charles I. I. Francisco	Ac=+ ccc cc	4	4700 007 00	Dedesonal to Cill and the City	\$800,000.00		800	\$1,000.00			\$120,000.00	120
11,8,14	GREEN CITY BANCSHARES, INC. GREEN CITY BANCSHARES, INC.	GREEN CITY GREEN CITY	MO 27-Feb-09 MO 14-Jul-10	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding	\$651,000.00		651	\$1,000.00			\$33,000.00	33
8	GREER BANCSHARES INCORPORATED	GREER	SC 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$6,843,000.00	\$6,080,852.57	Redeemed, in part; warrants outstanding				. ,				
8,68,97	GREER BANCSHARES INCORPORATED  GREGG BANCSHARES, INC.	GREER OZARK	SC 19-Mar-14 MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently not collectible	\$3,150,000.00		3,150	\$1,000.00				
	GREGG BANCSHARES, INC.	OZANK	MO 13-Jul-12										(\$825,000.00)			
45,8,14	GUARANTY BANCORP, INC. GUARANTY BANCORP, INC.	WOODSVILLE WOODSVILLE	NH         20-Feb-09           NH         15-Sep-11	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding	\$6,920,000.00		6,920	\$1,000.00			\$346,000.00	346
	1	1	10 och 11			1	<u> </u>		70,520,000.00		0,320	Y=1000.00	l l		70.0,000.00	

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital F	Repayment / Dispos	ition / Auction <sup>3,5</sup>		(Realized Loss) /	Gain <sup>5</sup> Warrar	int Proceeds
						Amount	Investment			Amount	(Fee) <sup>4</sup>		Avg. Price	(Write-off)	Amount	Shares
9,15,36	GUARANTY CAPITAL CORPORATION  GUARANTY CAPITAL CORPORATION	BELZONI BELZONI	MS MS	25-Sep-09 30-Jul-10	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding	\$14,000,000.00		14,000,000	\$1.00			
11	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO MO	30-Jan-09 13-Jun-12	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding	\$5,000,000.00		5.000	\$1,000.00			
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	МО	26-Apr-13						\$5,000,000.00		100	\$967.50	(\$3,250.00)		
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO MO	29-Apr-13 15-May-13						\$11,513,250.00		11,900	\$967.50	(\$386,750.00)	\$2,003,25	250.00 459,459
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	31-May-13		4	40.00	4			(\$116,100.00)				Ψ2,003,25	1937 19
17,28,70,97	GULFSOUTH PRIVATE BANK GULFSOUTH PRIVATE BANK	DESTIN DESTIN	FL FL	25-Sep-09 19-Oct-12	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Currently not collectible					(\$7,500,000.00)		
45,8,14	GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC.	STUART STUART	FL	26-Jun-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00		\$375,00	000 00 27
11,8,14	HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding			7,300				
38	HAMILTON STATE BANCSHARES, INC. HAMPTON ROADS BANKSHARES, INC.	HOSCHTON NORFOLK	GA VA	13-Apr-11 31-Dec-08	Preferred Stock w/ Warrants	\$80,347,000.00	\$0.00	\$5,790,608.79	Sold, in full; warrants outstanding	\$7,000,000.00		280	\$25,000.00		\$350,00	000.00 31
	HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA	14-Apr-14	, , , , , , , , , , , , , , , , , , , ,	7-1/2-1/2-1	7	75,755,755	0	\$3,279,764.54		2,089,022	\$1.57	(\$77,067,235.46)		
8,9	HARBOR BANKSHARES CORPORATION	BALTIMORE	MD	17-Jul-09	Preferred Stock	\$6,800,000.00	\$6,800,000.00	\$282,744.47	Full investment outstanding; warrants not outstanding							
11,8,14	HAVILAND BANCSHARES, INC.	HAVILAND HAVILAND	KS	13-Mar-09 29-Dec-10	Preferred Stock w/ Exercised Warrants	\$425,000.00	\$0.00	\$487,524.22	Redeemed, in full; warrants not outstanding	\$425,000.00		425	\$1,000.00		\$21,00	000 00
11	HAVILAND BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	19-Dec-08	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding			425	, , , , , , , , , , , , , , , , , , , ,		\$21,00	2
	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT	MO MO	9-May-12 15-May-13						\$12,000,000.00 \$18,255,000.00		12,000 18,255	\$1,000.00 \$1,000.00			
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	12-Jun-13		4.2.22	440.007.000.00	41.000 700 00		<del>+</del>		30,200	7-7-0-0-0-0		\$540,00	000.00 287,13
8,17	HCSB FINANCIAL CORPORATION HEARTLAND BANCSHARES, INC.	LORIS FRANKLIN	IN	6-Mar-09 11-Sep-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$12,895,000.00 \$7,000,000.00	\$12,895,000.00 \$0.00	\$1,090,702.00 \$8,321,471.08	Full investment outstanding; warrants outstanding  Redeemed, in full; warrants not outstanding							
45	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	17-Jul-12	Proformed Stock w/ Warrants	\$21.602.000.00	\$0.00	\$04.696.097.22	Pedagmed in full: warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00		\$248,00	000.00 24
40	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE DUBUQUE	IA IA	19-Dec-08 15-Sep-11	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding	\$81,698,000.00		81,698	\$1,000.00			
8,17,45	HEARTLAND FINANCIAL USA, INC. HERITAGE BANKSHARES, INC.	DUBUQUE NORFOLK	IA VA	28-Sep-11 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding						\$1,800,00	000.00 609,68
	HERITAGE BANKSHARES, INC.	NORFOLK	VA	16-Mar-11		Ÿ10,100,000.00	<del>,</del> 0.00	Ţ11,000,20T.TO		\$2,606,000.00		2,606	\$1,000.00			200.00
11	HERITAGE BANKSHARES, INC. HERITAGE COMMERCE CORP.	NORFOLK SAN JOSE	VA CA	11-Aug-11 21-Nov-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding	\$7,497,000.00		7,497	\$1,000.00		\$303,00	000.00 303
	HERITAGE COMMERCE CORP.	SAN JOSE	CA	7-Mar-12	·					\$40,000,000.00		40,000	\$1,000.00		Ć140.00	462.06
11,16	HERITAGE COMMERCE CORP. HERITAGE FINANCIAL CORPORATION	SAN JOSE OLYMPIA	WA	10-Jun-13 21-Nov-08	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding						\$140,00	000.00 462,96
	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA OLYMPIA	WA WA	22-Dec-10 17-Aug-11						\$24,000,000.00		24,000	\$1,000.00		\$450,00	000.00 138,03
11	HERITAGE OAKS BANCORP	PASO ROBLES	CA	20-Mar-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding						\$430,00	138,03
	HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	PASO ROBLES PASO ROBLES	CA CA	17-Jul-13 7-Aug-13						\$21,000,000.00		21,000	\$1,000.00		\$1,575,00	000.00 611,650
11	HF FINANCIAL CORP.	SIOUX FALLS	SD	21-Nov-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding	407.000.000			4		<del>+</del>	522,53
	HF FINANCIAL CORP.  HF FINANCIAL CORP.	SIOUX FALLS SIOUX FALLS	SD SD	3-Jun-09 30-Jun-09						\$25,000,000.00		25,000	\$1,000.00		\$650,00	000.00 302,41
8,18,21,44	HIGHLANDS BANCORP, INC.	VERNON VERNON	NJ	8-May-09 22-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,091,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding							
	HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC.	VERNON	NJ	22-Sep-11		\$2,359,000.00				\$5,450,000.00		5,450	\$1,000.00		\$155,00	000.00 15
8 11.8.14	HIGHLANDS INDEPENDENT BANCSHARES, INC. HILLTOP COMMUNITY BANCORP, INC.	SEBRING SUMMIT	FL NJ	6-Mar-09 30-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$6,700,000.00 \$4,000,000.00	\$6,700,000.00 \$0.00		Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
11,0,1	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	21-Apr-10			45.55			\$4,000,000.00		4,000	\$1,000.00		\$200,00	000.00 20
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN	23-Dec-08 7-Feb-13	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, in full; warrants outstanding	\$2,561,325.00		3,550	\$721.50	(\$988,675.00)		
	HMN FINANCIAL, INC.	ROCHESTER	MN	8-Feb-13 26-Mar-13						\$16,197,675.00	(\$187,590.00)	22,450	\$721.50	(\$6,252,325.00)		
11	HMN FINANCIAL, INC. HOME BANCSHARES, INC.	ROCHESTER CONWAY	AR	16-Jan-09	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding		(3187,390.00)					
	HOME BANCSHARES, INC. HOME BANCSHARES, INC.	CONWAY	AR AR	6-Jul-11 27-Jul-11						\$50,000,000.00		50,000	\$1,000.00		\$1,300,00	000.00 158,47
8	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding	42.222.222.22			41.000.00			
8,14	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCSHARES, INC.	ONEONTA CORBIN	AL KY	28-Aug-13 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding	\$3,250,000.00		3,250	\$1,000.00		\$163,00	000.00 16
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	28-Nov-12						\$608,170.50		645 1 255	\$942.90 \$942.90	(\$36,829.50) (\$71,660.50)	\$70,09	005.00
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN	KY	30-Nov-12 11-Jan-13						\$1,183,339.50	(\$17,915.11)	1,255	\$94Z.9U	(\$71,660.50)	\$70,09	95.00
8 17	HOMETOWN BANCSHARES, INC. HOMETOWN BANKSHARES CORPORATION	CORBIN ROANOKE	KΥ	26-Mar-13 18-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding		(\$7,084.89)					
5,17	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	31-Oct-12	Treferred Stock Wy Exercised Warranto	<b>\$10,000,000.00</b>	Ç	ψ11/111/011/3 Y		\$9,185,000.00	(4.2.2.2.2.2.2)	10,000	\$918.50	(\$815,000.00)	\$315,46	61.52 37
11	HOMETOWN BANKSHARES CORPORATION HOPFED BANCORP	ROANOKE HOPKINSVILLE	VA KY	11-Jan-13 12-Dec-08	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding		(\$91,850.00)					
	HOPFED BANCORP	HOPKINSVILLE	KY	19-Dec-12						\$18,400,000.00		18,400	\$1,000.00		¢25.6.25	252.00
11,45	HOPFED BANCORP HORIZON BANCORP	HOPKINSVILLE MICHIGAN CITY	IN	16-Jan-13 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding						\$256,25	253,660
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN	10-Nov-10 25-Aug-11						\$6,250,000.00 \$18,750,000.00		6,250 18,750	\$1,000.00 \$1,000.00			
	HORIZON BANCORP	MICHIGAN CITY	IN	23-Nov-11						\$15,750,000.00		10,730	Ÿ1,000.00		\$1,750,55	51.00 212,18
44,8,14	HOWARD BANCORP, INC. HOWARD BANCORP, INC.	ELLICOTT CITY ELLICOTT CITY	MD MD	27-Feb-09 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding	\$5,983,000.00		5,983	\$1,000.00		\$299,00	000.00 299
8,11,14,18	HPK FINANCIAL CORPORATION	CHICAGO	IL	1-May-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding	. , ,		,				
	HPK FINANCIAL CORPORATION  HPK FINANCIAL CORPORATION	CHICAGO CHICAGO	IL	13-Nov-09 11-Dec-12		\$5,000,000.00				\$9,000,000.00		9,000	\$1,000.00		\$344,00	000.00 344
11	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS COLUMBUS	OH	14-Nov-08 22-Dec-10	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding	\$1,398,071,000.00		1,398,071	\$1,000.00			
	HUNTINGTON BANCSHARES	COLUMBUS	ОН	19-Jan-11						<i>41,330,01</i> 1,000.00		1,330,071	ٱ,000.00		\$49,100,00	000.00 23,562,99
8,14	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA PA	6-Feb-09 20-Dec-12	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding	\$1,008,800.00		1,552	\$650.00	(\$543,200.00)	\$25,70	700.00
	HYPERION BANK	PHILADELPHIA	PA	11-Jan-13						. , -,-2	(\$10,088.00)	, -		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	7-57.	
8,17	IA BANCORP, INC / INDUS AMERICAN BANK	PHILADELPHIA ISELIN	NJ NJ	26-Mar-13 18-Sep-09	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,967,738.33	Sold, in full; warrants not outstanding		(\$14,912.00)					
	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	14-Mar-14 17-Mar-14						\$2,717,674.70 \$3,145,438.66		2,770 3,206	\$981.10 \$981.10	(\$52,325.30) (\$60,561.34)	\$188,39	97.50
9,15,36	IBC BANCORP, INC.	CHICAGO	IL INJ	15-May-09	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding			7,200	9301·10	(500,501.34)	\$188,39	1/9
12.16	IBC BANCORP, INC. IBERIABANK CORPORATION	CHICAGO LAFAYETTE	IL I A	10-Sep-10 5-Dec-08	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding	\$4,205,000.00		4,205,000	\$1.00			
,	IBERIABANK CORPORATION	LAFAYETTE	LA	31-Mar-09	. reserved stock wy warrants	<del>+20,000,000.00</del>	<del>,</del> 70.00	<del>452,653,666.60</del>		\$90,000,000.00		90,000	\$1,000.00			200.00
i i	IBERIABANK CORPORATION	LAFAYETTE	LA	20-May-09											\$1,200,00	000.00 138,49
8,14	IBT BANCORP, INC.	IRVING IRVING	TX	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding							

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital	Repayment / Disposi		Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup> Warrant Pi	Proceeds
11,8,10	IBW FINANCIAL CORPORATION	WASHINGTON	DC 13-Mar-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding		(1.55)				711104111	0.10.00
44,8,14	IBW FINANCIAL CORPORATION ICB FINANCIAL	WASHINGTON ONTARIO	DC 3-Sep-10 CA 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			
11,0,11	ICB FINANCIAL	ONTARIO	CA 1-Nov-12	Treferred Stock Wy Exercised Warrants	<del></del>	Ç0.00	<i>\$7,131,130.33</i>	nedecined, in rail, warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00		\$300,000.00	300
8	IDAHO BANCORP	BOISE	ID 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$6,900,000.00	\$124,305.92	Full investment outstanding; warrants outstanding							
8,14,18,44	ILLINOIS STATE BANCORP, INC.  ILLINOIS STATE BANCORP, INC.	CHICAGO CHICAGO	IL   22-May-09	Preferred Stock w/ Exercised Warrants	\$6,272,000.00 \$4,000,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding							
	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL 22-Sep-11						\$10,272,000.00		10,272	\$1,000.00		\$406,000.00	9 406
8	INDEPENDENCE BANK INDEPENDENCE BANK	EAST GREENWICH EAST GREENWICH	RI 9-Jan-09 RI 16-Oct-13	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding	\$1,065,000.00		1.065	\$1,000.00		\$53,000.00	53
11	INDEPENDENT BANK CORP.	ROCKLAND	MA 9-Jan-09	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding	71,003,000.00		1,003	\$1,000.00		733,000.00	33
	INDEPENDENT BANK CORP.	ROCKLAND	MA 22-Apr-09						\$78,158,000.00		78,158	\$1,000.00		40.000.000	
29	INDEPENDENT BANK CORP. INDEPENDENT BANK CORPORATION	ROCKLAND	MA 27-May-09 MI 12-Dec-08	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding						\$2,200,000.00	481,664
23	INDEPENDENT BANK CORPORATION	IONIA	MI 30-Aug-13	Treferred Stock Wy Warrants	Ÿ72,000,000.00	Ç0.00	\$65,450,000.00	nedectified, in rail, warrants not outstanding	\$72,000,000.00		72,000	\$1,000.00		\$2,426,000.00	
8,22,92,97	INDIANA BANK CORP.	DANA	IN 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Currently not collectible					(4. 2.2 22 22)		
11	INDIANA BANK CORP. INDIANA COMMUNITY BANCORP	DANA COLUMBUS	IN 9-Apr-13 IN 12-Dec-08	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding					(\$1,312,000.00)		
	INDIANA COMMUNITY BANCORP	COLUMBUS	IN 12-Sep-12	Treferred Stock Wy Warrants	Ÿ22/300/000i00	ÇOIOO	Ç27,332,230.00	nedecined) in raily warrants not outstanding	\$21,500,000.00		21,500	\$1,000.00		\$1,800,000.00	188,707
22,52,97	INTEGRA BANK CORPORATION	EVANSVILLE	IN 27-Feb-09	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently not collectible					(602 506 000 00)		
	INTEGRA BANK CORPORATION INTERMOUNTAIN COMMUNITY BANCORP	EVANSVILLE SANDPOINT	IN 29-Jul-11 ID 19-Dec-08	Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,944,884.23	Redeemed, in full; warrants outstanding					(\$83,586,000.00)		
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID 20-Nov-13		<del>+</del>	7 5155	700,000,000		\$27,000,000.00		27,000	\$1,000.00			
11	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX 23-Dec-08	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding	¢40,000,000,00		40.000	¢4.000.00			
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO	TX 11-Jul-12 TX 1-Nov-12						\$40,000,000.00 \$45,000,000.00		40,000 45,000	\$1,000.00 \$1,000.00			
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX 28-Nov-12						\$131,000,000.00		131,000	\$1,000.00			
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO NEW YORK	TX 11-Jun-13	Dunfoured Charles (1941	Ć2F 000 000 00	\$0.00	\$20.00F FFF FC	Cold to full						\$4,018,511.00	1,326,238
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NEW YORK	NY 23-Dec-08 NY 24-Jun-13	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,035,555.56	Sold, in full; warrants outstanding	\$24,250,000.00		25,000	\$970.00	(\$750,000.00)		
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY 26-Jul-13						. , , , , , , , , , , , , , , , , , , ,	(\$242,500.00)	,		,		
15,71,97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA SEDALIA	MO 8-May-09 MO 19-Oct-12	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently not collectible					(\$4,000,000,000)		
11	JPMORGAN CHASE & CO.	NEW YORK	NY 28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding					(\$4,000,000.00)		
	JPMORGAN CHASE & CO.	NEW YORK	NY 17-Jun-09	,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	, , , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , , ,	\$25,000,000,000.00		2,500,000	\$10,000.00			
44.0.14	JPMORGAN CHASE & CO.	NEW YORK	NY 16-Dec-09	Duefound Charley / Evensiond Monach	¢10,440,000,00	¢0.00	¢12.422.046.75	Dodoosod in fully warrants not outstanding						\$936,063,469.11	1 88,401,697
44,8,14	KATAHDIN BANKSHARES CORP.  KATAHDIN BANKSHARES CORP.	HOULTON HOULTON	ME 30-Jan-09 ME 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding	\$10,449,000.00		10,449	\$1,000.00		\$522,000.00	522
11	KEYCORP	CLEVELAND	OH 14-Nov-08	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding				, , ,		, , , , , , , , , , , , , , , , , , , ,	
	KEYCORP	CLEVELAND	OH 30-Mar-11						\$2,500,000,000.00		25,000	\$100,000.00		¢70,000,000,00	25 244 264
8	KEYCORP KIRKSVILLE BANCORP, INC.	CLEVELAND KIRKSVILLE	OH 20-Apr-11 MO 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44	Redeemed, in full; warrants not outstanding						\$70,000,000.00	35,244,361
	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO 19-Mar-14	,	<b>, ,</b>	7	Ţ		\$470,000.00		470	\$1,000.00		\$24,000.00	24
8,14	KS BANCORP, INC	SMITHFIELD	NC 21-Aug-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding	¢2.200.000.00		4.000	6027.00	(6502,000,00)	Ć140 400 00	200
	KS BANCORP, INC KS BANCORP, INC	SMITHFIELD SMITHFIELD	NC 30-Nov-12 NC 11-Jan-13						\$3,308,000.00	(\$25,000.00)	4,000	\$827.00	(\$692,000.00)	\$140,400.00	200
8,11,14,18,36	LAFAYETTE BANCORP, INC.	OXFORD	MS 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,998,000.00	·	\$4,818,134.50	Redeemed, in full; warrants not outstanding		, , ,					
	LAFAYETTE BANCORP, INC.	OXFORD	MS 29-Dec-09		\$2,453,000.00				Ć4 4F4 000 00		4.451	\$1,000,00		\$100,000.00	100
11	LAFAYETTE BANCORP, INC.  LAKELAND BANCORP, INC.	OXFORD OAK RIDGE	MS 29-Sep-10 NJ 6-Feb-09	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding	\$4,451,000.00		4,451	\$1,000.00		\$100,000.00	100
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ 4-Aug-10	·					\$20,000,000.00		20,000	\$1,000.00			
	LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ 16-Mar-11 NJ 8-Feb-12						\$20,000,000.00 \$19,000,000.00		20,000 19,000	\$1,000.00 \$1,000.00			
	LAKELAND BANCORP, INC.  LAKELAND BANCORP, INC.	OAK RIDGE	NJ 29-Feb-12						\$19,000,000.00		19,000	\$1,000.00		\$2,800,000.00	997,050
12	LAKELAND FINANCIAL CORPORATION	WARSAW	IN 27-Feb-09	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding							
	LAKELAND FINANCIAL CORPORATION  LAKELAND FINANCIAL CORPORATION	WARSAW WARSAW	IN 9-Jun-10 IN 22-Nov-11						\$56,044,000.00		56,044	\$1,000.00		\$877,557.00	198,269
8,14	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding						\$877,337.00	198,209
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI 29-Nov-12						\$2,370,930.00		3,000	\$790.30	(\$629,070.00)	\$104,375.00	150
	LAYTON PARK FINANCIAL GROUP, INC.  LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE MILWAUKEE	WI 11-Jan-13 WI 26-Mar-13							(\$23,709.29) (\$1,290.71)					
11	LCNB CORP.	LEBANON	OH 9-Jan-09	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding		(71,230.71)					
	LCNB CORP.	LEBANON	OH 21-Oct-09						\$13,400,000.00		13,400	\$1,000.00			
11.8.14	LCNB CORP.  LEADER BANCORP, INC.	LEBANON ARLINGTON	OH 22-Nov-11 MA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding						\$602,557.00	217,063
11,0,14	LEADER BANCORP, INC.	ARLINGTON	MA 24-Nov-10	Treferred Stock Wy Exercised Waltants	<del>, , , , , , , , , , , , , , , , , , , </del>	\$0.00	Ç0,731,301.00	Redectived, in rail, warrants not outstanding	\$5,830,000.00		5,830	\$1,000.00		\$292,000.00	292
9,48,97	LEGACY BANCORP, INC.	MILWAUKEE	WI 30-Jan-09	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible					/AF 400 000 001		
45,8,14	LEGACY BANCORP, INC.  LIBERTY BANCSHARES, INC. (AR)	JONESBORO	WI 11-Mar-11 AR 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding					(\$5,498,000.00)		
	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR 21-Jul-11						\$57,500,000.00		57,500	\$1,000.00		\$2,875,000.00	2,875
45,8,14	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD SPRINGFIELD	MO 13-Feb-09 MO 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding	\$21,900,000.00		31 000	\$1,000.00		\$1,095,000.00	
8,17	LIBERTY BANCSHARES, INC. (MO) LIBERTY BANCSHARES, INC. (TX)	SPRINGFIELD FORT WORTH	MO 18-Aug-11 TX 4-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$6,500,000.00	\$1,438,136.22	Full investment outstanding; warrants outstanding	\$51,900,000.00		21,900	\$1,000.00		\$1,095,000.00	1,095
11,9,36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA 6-Feb-09	Preferred Stock	\$5,645,000.00		\$6,106,008.58	Redeemed, in full; warrants not outstanding							
8	LIBERTY FINANCIAL SERVICES, INC. LIBERTY SHARES, INC.	NEW ORLEANS HINESVILLE	LA 24-Sep-10 GA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$17,280,000.00	\$1,399,560.00	Full investment outstanding: warrants outstanding	\$5,645,000.00		5,645	\$1,000.00			
11	LINCOLN NATIONAL CORPORATION	RADNOR	PA 10-Jul-09	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$17,280,000.00	\$17,260,000.00	\$1,399,560.00	Full investment outstanding; warrants outstanding  Redeemed, in full; warrants not outstanding							
	LINCOLN NATIONAL CORPORATION	RADNOR	PA 30-Jun-10		<u> </u>				\$950,000,000.00		950,000	\$1,000.00			
	LINCOLN NATIONAL CORPORATION  LNB BANCORP, INC.	RADNOR LORAIN	PA 22-Sep-10 OH 12-Dec-08	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding						\$213,671,319.20	13,049,451
	LNB BANCORP, INC.	LORAIN	OH 12-Dec-08	THETETICU SLOCK W/ WIGHTING	Ψευ,εεσ,υυυ.υυ	\$0.00	720,033,U40.0U	Joid, in rail, warrants not outstanding	\$21,923,074.91	(\$328,846.12)	25,223	\$869.20	(\$3,299,925.09)		
	LNB BANCORP, INC.	LORAIN	OH 18-Jul-12		a	4								\$860,326.00	561,343
8	LONE STAR BANK	HOUSTON NORTH ANDOVER	TX 6-Feb-09 MA 12-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$3,072,000.00 \$15,000,000.00		\$0.00 \$16,260,000.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
11	II SB CORPORATION	INOVILLAMOOVEK	14-DEC-00	FIEIEIIEU SLUCK W/ WdIIdiils	Ç13,000,000.00	\$0.00	\$10,200,000.0U	neacemea, in rail, warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00			
11	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER	MA 18-Nov-09											\$560,000.00	209,497
11	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER	MA 16-Dec-09										+	\$300,000.00	
8,9,17	LSB CORPORATION LSB CORPORATION M&F BANCORP, INC.	NORTH ANDOVER DURHAM	MA 16-Dec-09 NC 26-Jun-09	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding	\$11 725 000 00		11 725	\$1,000,00		, , , , , , , , , , , , , , , , , , ,	
8,9,17 11	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER	MA 16-Dec-09	Preferred Stock  Preferred Stock w/ Warrants	\$11,735,000.00 \$600,000,000.00		\$12,409,762.50 \$718,392,161.34	Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$11,735,000.00		11,735	\$1,000.00		, , , , , , , , , , , , , , , , , , ,	
8,9,17 11	LSB CORPORATION  LSB CORPORATION  M&F BANCORP, INC.  M&F BANCORP, INC.  M&T BANK CORPORATION  M&T BANK CORPORATION	NORTH ANDOVER DURHAM DURHAM BUFFALO BUFFALO	MA 16-Dec-09  NC 26-Jun-09  NC 20-Aug-10  NY 23-Dec-08  NY 18-May-11						\$370,000,000.00		370,000	\$1,000.00		, , , , , , , , , , , , , , , , , , ,	
8,9,17 11	LSB CORPORATION  LSB CORPORATION  M&F BANCORP, INC.  M&F BANCORP, INC.  M&T BANK CORPORATION  M&T BANK CORPORATION  M&T BANK CORPORATION	NORTH ANDOVER DURHAM DURHAM BUFFALO BUFFALO BUFFALO	MA 16-Dec-09  NC 26-Jun-09  NC 20-Aug-10  NY 23-Dec-08  NY 18-May-11  NY 21-Aug-12												
8,9,17 11	LSB CORPORATION  LSB CORPORATION  M&F BANCORP, INC.  M&F BANCORP, INC.  M&T BANK CORPORATION  M&T BANK CORPORATION	NORTH ANDOVER DURHAM DURHAM BUFFALO BUFFALO	MA 16-Dec-09  NC 26-Jun-09  NC 20-Aug-10  NY 23-Dec-08  NY 18-May-11			\$0.00			\$370,000,000.00		370,000	\$1,000.00		\$31,838,761.34	
11 8,9,17 11	LSB CORPORATION  LSB CORPORATION  M&F BANCORP, INC.  M&F BANCORP, INC.  M&T BANK CORPORATION  M&CKINAC FINANCIAL CORPORATION  MACKINAC FINANCIAL CORPORATION	NORTH ANDOVER DURHAM DURHAM BUFFALO BUFFALO BUFFALO BUFFALO MANISTIQUE MANISTIQUE	MA 16-Dec-09  NC 26-Jun-09  NC 20-Aug-10  NY 23-Dec-08  NY 18-May-11  NY 21-Aug-12  NY 17-Dec-12  MI 24-Apr-09  MI 29-Aug-12	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding	\$370,000,000.00	(\$158,084.85)	370,000	\$1,000.00	(\$461,010.00)	\$31,838,761.34	1,218,522
11 8,9,17 11	LSB CORPORATION  LSB CORPORATION  M&F BANCORP, INC.  M&F BANK CORPORATION  M&T BANK CORPORATION	NORTH ANDOVER DURHAM DURHAM BUFFALO BUFFALO BUFFALO BUFFALO MANISTIQUE	MA 16-Dec-09  NC 26-Jun-09  NC 20-Aug-10  NY 23-Dec-08  NY 18-May-11  NY 21-Aug-12  NY 17-Dec-12  MI 24-Apr-09	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding	\$370,000,000.00 \$230,000,000.00	(\$158,084.85)	370,000 230,000	\$1,000.00 \$1,000.00	(\$461,010.00)		

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital I	Repayment / Dispos (Fee) <sup>4</sup>		Avg. Price	(Realized Loss) / (Write-off)	 Warrant Procee	eds Shares
44,11,8	MADISON FINANCIAL CORPORATION  MAGNA BANK	RICHMOND MEMPHIS	KY 6-Jan-14 TN 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding		(\$25,000.00)					
,11,0	MAGNA BANK	MEMPHIS	TN 24-Nov-09	Treferred Stock W/ Excressed Warrants	¥15), 35),000.00	Ç6.66	φ16)116) 107167	nedectified) in raily warrants not outstanding	\$3,455,000.00		3,455	\$1,000.00			
	MAGNA BANK MAGNA BANK	MEMPHIS MEMPHIS	TN 8-Jun-11 TN 18-Aug-11						\$3,455,000.00 \$6,885,000.00		3,455 6,885	\$1,000.00 \$1,000.00		\$690,000.00	690
8,14	MAINLINE BANCORP, INC. MAINLINE BANCORP, INC.	EBENSBURG EBENSBURG	PA 29-Dec-09 PA 9-Mar-12	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00		\$225,000.00	
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN 16-Jan-09	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding			·	. ,		Ÿ223,000.00	
	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG GREENSBURG	IN 3-Apr-12 IN 11-Jun-13						\$53,073,270.00	(\$796,099.05)	57,000	\$931.10	(\$3,926,730.00)	\$1,512,177.00	571,906
11	MANHATTAN BANCORP	EL SEGUNDO	CA 5-Dec-08	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding	Ć1 700 000 00		1.700	¢1,000,00			
	MANHATTAN BANCORP  MANHATTAN BANCORP	EL SEGUNDO EL SEGUNDO	CA 16-Sep-09 CA 14-Oct-09						\$1,700,000.00		1,700	\$1,000.00		\$63,363.90	29,480
15,14	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN MANHATTAN	IL 19-Jun-09 IL 10-Dec-12	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding						\$11,385.02	14 000
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL 11-Dec-12						\$2,586,404.73		2,639,000	\$0.98	(\$52,595.27)	\$95,959.50	14,000 118,000
8	MANHATTAN BANCSHARES, INC.  MARINE BANK & TRUST COMPANY	MANHATTAN VERO BEACH	IL         11-Jan-13           FL         6-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$235,713.00	Full investment outstanding; warrants outstanding		(\$25,000.00)					
8	MARKET BANCORPORATION, INC.	NEW MARKET	MN 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$2,060,000.00	\$138,778.00	Full investment outstanding; warrants outstanding							
15,14	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON MT. VERNON	IL 15-May-09 IL 9-Aug-12	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84	Sold, in full; warrants not outstanding	\$17,919,962.10		19,931,000	\$0.90	(\$2,011,037.90)	 \$727,225.54	895,000
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL 10-Aug-12						\$331,767.90	(6402.547.20)	369,000	\$0.90	(\$37,232.10)	\$97,505.10	120,000
8,14	MARKET STREET BANCSHARES, INC.  MARQUETTE NATIONAL CORPORATION	MT. VERNON CHICAGO	IL 11-Sep-12 IL 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding		(\$182,517.30)					
	MARQUETTE NATIONAL CORPORATION  MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL 7-Aug-12 IL 9-Aug-12						\$2,530,958.50 \$5,904,609.50		3,514 8,198	\$720.20 \$720.20	(\$983,041.50) (\$2,293,390.50)	\$142,974.56 \$1,054,743.77	175 1,291
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL 10-Aug-12						\$17,133,307.00		23,788	\$720.20	(\$6,654,693.00)	\$252,452.23	309
43	MARQUETTE NATIONAL CORPORATION  MARSHALL & ILSLEY CORPORATION	CHICAGO MILWAUKEE	IL 11-Sep-12 WI 14-Nov-08	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding		(\$255,688.75)					
	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI 5-Jul-11						\$1,715,000,000.00		1,715,000	\$1,000.00		\$3,250,000.00	13,815,789
8 11	MARYLAND FINANCIAL BANK  MB FINANCIAL INC.	TOWSON CHICAGO	MD 27-Mar-09 IL 5-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$1,700,000.00 \$196,000,000.00			Full investment outstanding; warrants outstanding  Redeemed, in full; warrants not outstanding							
	MB FINANCIAL INC.	CHICAGO	IL 14-Mar-12						\$196,000,000.00		196,000	\$1,000.00		¢1 510 072 00	
8,45,14	MB FINANCIAL INC. MCLEOD BANCSHARES, INC.	CHICAGO SHOREWOOD	IL         2-May-12           MN         20-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding						\$1,518,072.00	506,024
Q 1/1 1Q ///	MCLEOD BANCSHARES, INC. MEDALLION BANK	SHOREWOOD SALT LAKE CITY	MN 18-Aug-11 UT 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding	\$6,000,000.00		600	\$10,000.00		\$300,000.00	30
8,14,18,44	MEDALLION BANK	SALT LAKE CITY	UT 22-Dec-09	Freieneu Stock W/ Exerciseu Warrants	\$9,698,000.00		324,400,074.61	nedeemed, iii idii, warrants not outstanding							
11	MEDALLION BANK MERCANTILE BANK CORPORATION	SALT LAKE CITY GRAND RAPIDS	UT 21-Jul-11 MI 15-May-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding	\$21,498,000.00		21,498	\$1,000.00		\$645,000.00	645
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI 4-Apr-12	Treferred Stock Wy Warrants	\$21,000,000.00	φο.σο	,	nedectified, in rail, warrants not outstanding	\$10,500,000.00		10,500	\$1,000.00			
	MERCANTILE BANK CORPORATION  MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI 6-Jun-12 MI 3-Jul-12						\$10,500,000.00		10,500	\$1,000.00		\$7,465,100.00	616,438
44,8,14	MERCANTILE CAPITAL CORPORATION	BOSTON	MA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding	42 F00 000 00		2.500	Ć4 000 00			47/
56,8,14	MERCANTILE CAPITAL CORPORATION  MERCHANTS & PLANTERS BANCSHARES, INC.	BOSTON TOONE	MA 4-Aug-11 TN 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding	\$3,500,000.00		3,500	\$1,000.00		\$175,000.00	1/5
8,44,14	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN 7-Sep-11 IL 19-Jun-09	Professed Stock w/ Eversised Warrants	\$3,510,000.00	\$0.00	\$4.110.668.47	Pedeemed in full: warrants not outstanding	\$1,881,000.00		1,881	\$1,000.00		\$94,000.00	94
0,44,14	MERCHANTS AND MANUFACTURERS BANK CORPORATION  MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding	\$3,510,000.00		3,510	\$1,000.00		\$176,000.00	176
8,18	MERIDIAN BANK MERIDIAN BANK	DEVON DEVON	PA 13-Feb-09 PA 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,200,000.00 \$6,335,000.00		\$13,688,097.86	Sold, in full; warrants not outstanding							
8.14	MERIDIAN BANK METRO CITY BANK	DEVON DORAVILLE	PA 17-Mar-14 GA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding	\$10,328,152.35		12,535	\$824.15	(\$2,206,847.65)	\$265,050.00	310
	METRO CITY BANK	DORAVILLE	GA 29-Oct-12	Treferred Stock W/ Exclusion Warranto	<i>ϕ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</i>	φοιου	,	Sola, in rail, trainants not substanting	\$26,102.90		29	\$900.10	(\$2,897.10)		
	METRO CITY BANK METRO CITY BANK	DORAVILLE DORAVILLE	GA 1-Nov-12 GA 11-Jan-13						\$6,904,667.10	(\$69,307.70)	7,671	\$900.10	(\$766,332.90)	\$369,948.00	385
	METROCORP BANCSHARES, INC.	HOUSTON HOUSTON	TX 16-Jan-09 TX 3-Jul-12	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding	\$44,152,650.00	(\$662,289.75)	45,000	\$981.20	(\$847,350.00)		
	METROCORP BANCSHARES, INC. METROCORP BANCSHARES, INC.	HOUSTON	TX 11-Jun-13						\$44,132,030.00	(\$002,289.73)	43,000	3981.20	(\$647,330.00)	\$2,087,368.00	771,429
8,42	METROPOLITAN BANK GROUP, INC. METROPOLITAN BANK GROUP, INC.	CHICAGO CHICAGO	IL 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding	\$23,718,541.95		71,526	\$331.60	(\$47,807,458.05)		
8,18	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL 10-Apr-09	Preferred Stock w/ Warrants	\$2,040,000.00		\$1,036,234.44	Full investment outstanding; warrants outstanding	Ų23,7 10,3 11.33		7 1,320	Ç331.00	(\$17,567,156.65)		
11	METROPOLITAN CAPITAL BANCORP, INC. MID PENN BANCORP, INC./MID PENN BANK	CHICAGO MILLERSBURG	IL 20-Nov-09 PA 19-Dec-08	Preferred Stock w/ Warrants	\$2,348,000.00 \$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding							
	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA 28-Dec-12	,	. , ,	·	. , ,	, ,	\$10,000,000.00		10,000	\$1,000.00		Ć50 470 20	72.00(
12	MID PENN BANCORP, INC./MID PENN BANK MIDDLEBURG FINANCIAL CORPORATION	MILLERSBURG MIDDLEBURG	PA 23-Jan-13 VA 30-Jan-09	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding						\$58,479.20	73,099
	MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG MIDDLEBURG	VA 23-Dec-09 VA 18-Nov-11						\$22,000,000.00		22,000	\$1,000.00		\$301,001.00	104,101
11,8,14	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding							104,101
44	MIDLAND STATES BANCORP, INC. MIDSOUTH BANCORP, INC.	EFFINGHAM LAFAYETTE	IL 23-Dec-09 LA 9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding	\$10,189,000.00		10,189	\$1,000.00		\$509,000.00	509
	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA 25-Aug-11		+=0,000,000	70.00	,		\$20,000,000.00		20,000	\$1,000.00		1000000	
8	MIDSOUTH BANCORP, INC. MIDTOWN BANK & TRUST COMPANY	LAFAYETTE ATLANTA	LA 22-Nov-11 GA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding						\$206,557.00	104,384
	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA 19-Nov-13						\$3,133,200.00	/¢25 000 00\	5,222	\$600.00	(\$2,088,800.00)	\$136,833.05	261
22,27,97	MIDTOWN BANK & TRUST COMPANY MIDWEST BANC HOLDINGS, INC.	ATLANTA MELROSE PARK	GA 6-Jan-14  IL 5-Dec-08	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Currently not collectible		(\$25,000.00)					
11.8.14	MIDWEST BANC HOLDINGS, INC. MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	MELROSE PARK	IL 14-May-10 MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding					(\$84,784,000.00)		
11,0,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO 10-Nov-09	Freieneu Stock W/ Exerciseu Warrants				nedeemed, iii idii, warrants not outstanding	\$700,000.00		700	\$1,000.00		\$35,000.00	35
11	MIDWESTONE FINANCIAL GROUP, INC. MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY IOWA CITY	IA 6-Feb-09 IA 6-Jul-11	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding	\$16,000,000.00		16,000	\$1,000.00			
44.0.11	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA 27-Jul-11		1		1.2		÷ ==,000,000.00		_5,555	, -,500.00		\$1,000,000.00	198,675
11,8,14	MID-WISCONSIN FINANCIAL SERVICES, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD MEDFORD	WI 20-Feb-09 WI 26-Apr-13	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00		\$500,000.00	500
8	MILLENNIUM BANCORP, INC.	EDWARDS	CO 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding	. , ,		,	. ,	/¢4.3EC.000.00\		
11,9	MILLENNIUM BANCORP, INC. MISSION COMMUNITY BANCORP	EDWARDS SAN LUIS OBISPO	CO 14-Aug-12 CA 9-Jan-09	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding	\$2,904,000.00		7,260	\$400.00	(\$4,356,000.00)		
11,9,36	MISSION COMMUNITY BANCORP MISSION VALLEY BANCORP	SAN LUIS OBISPO SUN VALLEY	CA 28-Dec-11 CA 23-Dec-08	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding	\$5,116,000.00		5,116	\$1,000.00			
	MISSION VALLEY BANCORP	SUN VALLEY	CA 20-Aug-10						\$5,500,000.00		5,500	\$1,000.00			
11,8,14	MONADNOCK BANCORP, INC.  MONADNOCK BANCORP, INC.	PETERBOROUGH PETERBOROUGH	NH 19-Dec-08 NH 28-Dec-12	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding	\$1,834,000.00		1,834	\$1,000.00		\$92,000.00	92
	· · · · · · · · · · · · · · · · · · ·						+		+ =,55 1,555.00		_,551	, _,555.00		,,	
98	MONARCH COMMUNITY BANCORP, INC. MONARCH COMMUNITY BANCORP, INC.	COLDWATER COLDWATER	MI 6-Feb-09 MI 15-Nov-13	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding	\$4,545,202.00		2,272,601	\$2.00	(\$2,239,798.00)		

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	Repayment / Dispos	ition / Auction <sup>3,5</sup> Shares	Avg. Price	(Realized Loss) / (Write-off)		Warrant Procee	eeds Shares
	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE CHESAPEAKE	VA 23-Dec-09 VA 10-Feb-10						\$14,700,000.00		14,700	\$1,000.00			\$260,000.00	132,353
45,8,14	MONEYTREE CORPORATION	LENOIR CITY	TN 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding								132,333
44,8,14	MONEYTREE CORPORATION  MONUMENT BANK	LENOIR CITY BETHESDA	TN 15-Sep-11 MD 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding	\$9,516,000.00		9,516	\$1,000.00			\$476,000.00	476
11	MONUMENT BANK	BETHESDA	MD 11-Aug-11				¢11 200 0FF FFF 11		\$4,734,000.00		4,734	\$1,000.00			\$237,000.00	237
11	MORGAN STANLEY MORGAN STANLEY	NEW YORK NEW YORK	NY 28-Oct-08 NY 17-Jun-09	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding	\$10,000,000,000.00		10,000,000	\$1,000.00				
11.8.14	MORGAN STANLEY MORRILL BANCSHARES, INC.	NEW YORK MERRIAM	NY 12-Aug-09 KS 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding						\$950	950,000,000.00	65,245,759
, -,	MORRILL BANCSHARES, INC.	MERRIAM	KS 20-Jul-11						\$13,000,000.00		13,000	\$1,000.00			\$650,000.00	650
11,8,14	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW MOSCOW	TN 23-Jan-09 TN 25-Apr-12	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding	\$1,100,000.00		1.100	\$1,000.00				
	MOSCOW BANCSHARES, INC.	MOSCOW	TN 5-Dec-12		4		4		\$5,116,000.00		5,116	\$1,000.00			\$311,000.00	311
8,14	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND CLEVELAND	GA 25-Sep-09 GA 22-Jul-13	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding	\$3,267,000.00		3,300	\$990.00	(\$33,000.00)		\$140,034.65	165
11.0.11	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA 12-Sep-13		4= === ===	40.00	40.000.000		, , , , , , , , , , , , , , , , , , , ,	(\$25,000.00)		,	() = 2/2 = 2 - 7			
11,8,14	MS FINANCIAL, INC. MS FINANCIAL, INC.	KINGWOOD KINGWOOD	TX 27-Mar-09 TX 19-Oct-11	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding	\$7,723,000.00		7,723	\$1,000.00			\$386,000.00	386
45	MUTUALFIRST FINANCIAL, INC.	MUNCIE MUNCIE	IN 23-Dec-08	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding	¢22,202,000,00		32,382	\$1,000.00				
	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN 25-Aug-11 IN 28-Sep-11						\$32,382,000.00		32,382	\$1,000.00			\$900,194.00	625,135
8	NAPLES BANCORP, INC.	NAPLES NAPLES	FL 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding	\$600,000,00		4 000	\$150.00	(\$2,400,000,00)			
59,11	NAPLES BANCORP, INC.  NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	FL 12-Jul-12 CA 21-Nov-08	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding	\$600,000.00		4,000	\$150.00	(\$3,400,000.00)			
	NARA BANCORP, INC. / BBCN BANCORP, INC.  NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA 27-Jun-12 CA 8-Aug-12						\$67,000,000.00		67,000	\$1,000.00		·	\$2,189,317.20	521,266
8,14	NATIONAL BANCSHARES, INC.	BETTENDORF	IA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding							32,189,317.20	321,200
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA 19-Feb-13 IA 20-Feb-13						\$2,438,182.50 \$16,064,996.94		3,250 21,414	\$750.20 \$750.20	(\$811,817.50) (\$5,349,003.06)		\$342,841.95 \$502,606.30	500 733
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA 26-Mar-13						Ÿ10,004,330.34	(\$185,031.79)	21,717	γ/30.20	(43,343,003.00)		<del>\$302,000.30</del>	733
11,16	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN BOYERTOWN	PA 12-Dec-08 PA 16-Mar-11	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding	\$150,000,000.00		150,000	\$1,000.00				
	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA 13-Apr-11						¥ 230,000,000.00		150,000	<b>V</b> 2,000.00		\$	\$1,000,000.00	735,294
15,11,14	NATIONWIDE BANKSHARES, INC. NATIONWIDE BANKSHARES, INC.	WEST POINT WEST POINT	NE 11-Dec-09 NE 29-Dec-10	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding	\$2,000,000.00		2,000,000	\$1.00			\$100,000.00	100,000
8,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL 26-Jun-09	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding				422.22	(4. 500 5.4.50)			
8	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NCAL BANCORP	CHICAGO LOS ANGELES	IL 28-Jun-13 CA 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$10,000,000.00	\$1,311,027.78	Full investment outstanding; warrants outstanding	\$2,281,458.05		6,880	\$331.60	(\$4,598,541.95)			
15,11,14	NEMO BANCSHARES, INC.	MADISON	MO 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	. , ,	\$3,199,347.39	Redeemed, in full; warrants not outstanding	42 222 222 2		2 222 222	44.00			4447.000.00	117.000
44	NEMO BANCSHARES, INC.  NEW HAMPSHIRE THRIFT BANCSHARES, INC.	MADISON NEWPORT	MO 24-Apr-13 NH 16-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding	\$2,330,000.00		2,330,000	\$1.00			\$117,000.00	117,000
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH 25-Aug-11						\$10,000,000.00		10,000	\$1,000.00			A727.400.00	404.275
11,8,14	NEW HAMPSHIRE THRIFT BANCSHARES, INC.  NEW YORK PRIVATE BANK & TRUST CORPORATION	NEWPORT NEW YORK	NH 15-Feb-12 NY 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding							\$737,100.00	184,275
	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY 24-Jul-13 NC 12-Dec-08	Dreferred Steels W/ Morrents	¢F2 272 000 00	\$0.00	\$70,087,060.35	Cold in full warrants not outstanding	\$267,274,000.00		267,274	\$1,000.00		\$1	513,364,000.00	13,364
	NEWBRIDGE BANCORP  NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC 12-Dec-08 NC 26-Apr-13	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,000.35	Sold, in full; warrants not outstanding	\$2,709,121.50		2,763	\$980.50	(\$53,878.50)			
	NEWBRIDGE BANCORP	GREENSBORO	NC 29-Apr-13						\$48,641,624.50		49,609	\$980.50	(\$967,375.50)		\$7 779 792 65	2 567 255
	NEWBRIDGE BANCORP  NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC 15-May-13 NC 31-May-13							(\$513,507.46)					\$7,778,782.65	2,567,255
44,8,14	NICOLET BANKSHARES, INC. NICOLET BANKSHARES, INC.	GREEN BAY GREEN BAY	WI 23-Dec-08 WI 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding	\$14,964,000.00		14,964	\$1,000.00			\$748,000.00	7/18
11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA 9-Jan-09	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding	\$14,504,000.00		14,304	\$1,000.00			\$748,000.00	748
	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE FORT DODGE	IA 14-Dec-11 11-Jan-12						\$10,200,000.00		10,200	\$1,000.00			\$600,000.00	99,157
11	NORTHEAST BANCORP	LEWISTON	ME 12-Dec-08	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding							<del>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</del>	33,137
	NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON LEWISTON	ME 28-Nov-12 ME 28-Dec-12						\$4,227,000.00		4,227	\$1,000.00			\$95,000.00	67.958
8,11,14,18	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ 15-May-09	Preferred Stock w/ Warrants	\$1,341,000.00		\$2,987,782.33	Redeemed, in full; warrants not outstanding								
	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER CLOSTER	NJ 18-Dec-09 NJ 28-Mar-12		\$1,230,000.00				\$2,571,000.00		2,571	\$1,000.00			\$67,000.00	67
	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL 20-Feb-09	Preferred Stock w/ Warrants	\$17,211,000.00		\$418,322.50	Full investment outstanding; warrants outstanding			,	. ,				
11	NORTHERN TRUST CORPORATION  NORTHERN TRUST CORPORATION	CHICAGO CHICAGO	IL 14-Nov-08 IL 17-Jun-09	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding	\$1,576,000,000.00		1,576,000	\$1,000.00				
	NORTHERN TRUST CORPORATION	CHICAGO	IL 26-Aug-09		440,000,000,00	40.00	444.000.004.00							\$8	887,000,000.00	3,824,624
44,8,14	NORTHWAY FINANCIAL, INC. NORTHWAY FINANCIAL, INC.	BERLIN BERLIN	NH 30-Jan-09 NH 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
8,14	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding	¢2,000,000,00		2,000	¢1.032.10				
	NORTHWEST BANCORPORATION, INC.  NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA 8-Mar-13 WA 11-Mar-13						\$2,000,000.00 \$8,500,000.00		2,000 8,500	\$1,032.10 \$1,032.10		\$64,220.00 \$272,935.00	\$587,634.55	525
11 0 1 4	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA 9-Apr-13	Droformed Charle w/ Eventing A Miles	Ć4 002 000 00	60.00	ća 200 202 00	Padaomad in fully warrants not outstanding		(\$108,371.55)						
11,8,14	NORTHWEST COMMERCIAL BANK NORTHWEST COMMERCIAL BANK	LAKEWOOD LAKEWOOD	WA 13-Feb-09 WA 9-Jan-13	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding	\$1,992,000.00		1,992	\$1,000.00			\$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC 30-Jan-09 NC 31-Oct-12	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding	\$7,095,550.00		7.700	\$921.50	(\$604,450.00)			
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC 11-Jan-13						00.055,650,15	(\$70,955.50)	7,700	<b>9521.3</b> 0	(2004,430.00)			
45	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAKDALE	NC 6-Feb-13 CA 5-Dec-08	Professed Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed in full-warrants not outstanding							\$122,887.50	163,830
70	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE	CA 11-Aug-11	Preferred Stock w/ Warrants	ου.υυυ.υυ	\$0.00	\$13,6/1,430.00	Redeemed, in full; warrants not outstanding	\$13,500,000.00		13,500	\$1,000.00				
12.16	OAK VALLEY BANCORP  OCEANFIRST FINANCIAL CORP.	OAKDALE TOMS RIVER	CA 28-Sep-11 NJ 16-Jan-09	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding							\$560,000.00	350,346
12,10	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ 30-Dec-09	THEIGHER SLOCK W/ WAITAILES	<i>ې۵۵,203,000.00</i>	, υ.υυ 	<del>ντ</del> ο,υΣ1,υ10.01	neacemea, in rail, warrants not outstanding	\$38,263,000.00		38,263	\$1,000.00				
8	OCEANFIRST FINANCIAL CORP.  OJAI COMMUNITY BANK	TOMS RIVER OJAI	NJ 3-Feb-10 CA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding							\$430,797.00	190,427
	OJAI COMMUNITY BANK	OJAI	CA 25-Sep-13						\$2,080,000.00		2,080	\$1,000.00			\$104,000.00	104
11	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE BOWIE	MD 5-Dec-08 MD 15-Jul-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00				
	OLD LINE BANCSHARES, INC.	BOWIE	MD 2-Sep-09						Ç.,000,000.00		7,500	<b>72,000.00</b>			\$225,000.00	141,892
11	OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE EVANSVILLE	IN 12-Dec-08 IN 31-Mar-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding	\$100,000,000.00		100,000	\$1,000.00				
	OLD NATIONAL BANCORP	EVANSVILLE	IN 8-May-09		•-				, ==,555,650.00			, -, -, -, -, -, -, -, -, -, -, -, -, -,		\$	\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL 16-Jan-09 IL 11-Mar-13	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding	\$24,684,870.00		70,028	\$352.50	(\$45,343,130.00)			
		<del>-</del>	20			<del> </del>						,	(, , , ,			
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL 26-Mar-13 IL 27-Mar-13						\$452,424.00 \$668,079.44		1,200 1,772	\$377.00 \$377.00	(\$747,576.00) (\$1,103,920.56)			

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital I Amount	Repayment / Dispos (Fee) <sup>4</sup>		Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Proce	Shares
8,14	OLD SECOND BANCORP, INC. OMEGA CAPITAL CORP.	AURORA LAKEWOOD	IL 11-Jun-13 CO 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding							\$106,891.00	815,339
	OMEGA CAPITAL CORP.	LAKEWOOD	CO 19-Jul-13		. , ,			, ,	\$1,239,000.00		1,239 1,577	\$1,142.90		\$177,053.10	\$159,886.25	141
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	CO 22-Jul-13 CO 12-Sep-13						\$1,577,000.00	(\$25,000.00)		\$1,142.90		\$225,353.30	\$159,886.25	141
8,51,97	ONE GEORGIA BANK ONE GEORGIA BANK	ATLANTA ATLANTA	GA 8-May-09 GA 15-Jul-11	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Currently not collectible					(\$5,500,000.00)			
							4						(45)500,000.00)			
8,9 15,17	ONE UNITED BANK ONEFINANCIAL CORPORATION	BOSTON LITTLE ROCK	MA 19-Dec-08 AR 5-Jun-09	Preferred Stock Subordinated Debentures w/ Exercised Warrants	\$12,063,000.00 \$17,300,000.00	\$12,063,000.00 \$17,300,000.00	\$93,823.33 \$3,782,990.59	Full investment outstanding; warrants not outstanding Full investment outstanding; warrants outstanding								
8	OREGON BANCORP, INC.	SALEM	OR 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,216,000.00	\$0.00	\$4,116,801.92	Sold, in full; warrants not outstanding	4400,000,00		100	44.000.00			40.450.40	
	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM	OR 18-Oct-13 OR 21-Oct-13						\$100,000.00 \$3,116,000.00		3,116	\$1,000.00 \$1,000.00			\$9,459.13 \$128,988.07	150
15 11 14	OREGON BANCORP, INC.	SALEM	OR 6-Jan-14	Subardinated Dehantures w/ Eversised Warrants	¢6 100 000 00	\$0.00	\$7,662,214,52	Redeemed in full warrants not outstanding		(\$25,000.00)						
15,11,14	OSB FINANCIAL SERVICES, INC. OSB FINANCIAL SERVICES, INC.	ORANGE ORANGE	TX 1-May-09 TX 5-Oct-11	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding	\$6,100,000.00		6,100,000	\$1.00			\$305,000.00	305,000
35,11	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA 21-Nov-08 CA 23-Feb-11	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding	\$14.75		1	\$29.50	(\$10.28)			
	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA 23-PED-11 CA 30-Nov-12						\$165,983,272.00		3,608,332	\$46.00	(\$14,650,702.97)		\$393,120.78	15,120
8	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA 19-Dec-08 CA 19-Nov-13	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96	Sold, in full; warrants not outstanding	\$16,200,000.00		16,200	\$1,215.20		\$3,485,754.00	\$1,156,636.50	810
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA 6-Jan-14						Ÿ10,200,000.00	(\$196,857.54)	10,200	Ÿ1,213.20		Ç3,103,731.00	ψ1,130,030.30	010
45,8,14	PACIFIC COAST BANKERS' BANCSHARES  PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO SAN FRANCISCO	CA 23-Dec-08 CA 28-Jul-11	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding	\$11,600,000.00		11,600	\$1,000.00			\$580,000.00	580
8,26	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/receivership	,,,,,,,,,, -			, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(4		7000,0000	
8	PACIFIC COAST NATIONAL BANCORP PACIFIC COMMERCE BANK	SAN CLEMENTE LOS ANGELES	CA 11-Feb-10 CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80	Sold, in full; warrants not outstanding					(\$4,120,000.00)			
	PACIFIC COMMERCE BANK	LOS ANGELES	CA 10-Feb-14						\$2,519,960.80	/¢25 000 00\	4,060	\$620.70	(\$1,540,039.20)		\$109,487.50	203
85	PACIFIC COMMERCE BANK PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	LOS ANGELES SEATTLE	CA 19-Mar-14 WA 12-Dec-08	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97	Redeemed, in full; warrants outstanding		(\$25,000.00)						
0.14	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE MADISON	WA 15-Feb-13 WI 6-Mar-09	Droforrod Stock w/ Evargical Warrants	\$23,200,000.00	\$0.00		Sold in full, warrants not outstanding	\$6,500,000.00		6,500	\$1,000.00				
0,14	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON	WI 7-Aug-12	Preferred Stock w/ Exercised Warrants	\$25,200,000.00	\$0.00	\$22,020,004.10	Sold, in full; warrants not outstanding	\$1,676,654.00		2,296	\$730.20	(\$619,346.00)		\$88,059.01	114
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI 9-Aug-12						\$4,048,506.00 \$11,216,640.00		5,544 15,360	\$730.20 \$730.20	(\$1,495,494.00) (\$4,143,360.00)		\$482,779.69 \$325,200.40	625
	PARK BANCORPORATION, INC.	MADISON	WI 10-Aug-12 WI 11-Sep-12						\$11,210,040.00	(\$169,418.00)	15,300	\$730.20	(54,143,300.00)		\$323,200.40	421
11	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK NEWARK	OH 23-Dec-08 OH 25-Apr-12	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding	\$100,000,000.00		100,000	\$1,000.00				
	PARK NATIONAL CORPORATION	NEWARK	OH 2-May-12						Ÿ100,000,000.00		100,000	Ψ1,000.00			\$2,842,400.00	227,376
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL SEWELL	NJ 30-Jan-09 NJ 28-Nov-12	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding	\$394,072.28		548	\$719.10	(\$153,927.72)			
	PARKE BANCORP, INC.	SEWELL	NJ 29-Nov-12						\$11,318,791.40		15,740	\$719.10	(\$4,421,208.60)			
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL SEWELL	NJ 11-Jan-13 NJ 12-Jun-13							(\$117,128.64)					\$1,650,288.00	438,906
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA 23-Dec-08	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$36,570,413.89	Redeemed, in full; warrants outstanding	40		21.72	4			+ =, = = = = = = = = = = = = = = = = = =	
8,21,11	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION  PASCACK BANCORP, INC.	MONROEVILLE WESTWOOD	PA 3-Jan-12 NJ 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding	\$31,762,000.00		31,762	\$1,000.00				
	PASCACK BANCORP, INC.	WESTWOOD	NJ 19-Oct-11						\$3,756,000.00		3,756	\$1,000.00			\$188,000.00	188
44	PATAPSCO BANCORP, INC.  PATHFINDER BANCORP, INC.	DUNDALK OSWEGO	MD 19-Dec-08 NY 11-Sep-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$6,000,000.00 \$6,771,000.00			Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	PATHFINDER BANCORP, INC.	OSWEGO OSWEGO	NY 1-Sep-11 NY 1-Feb-12						\$6,771,000.00		6,771	\$1,000.00			\$537,633.00	154.254
8,14	PATHFINDER BANCORP, INC. PATHWAY BANCORP	CAIRO	NE 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding							\$537,633.00	154,354
	PATHWAY BANCORP PATHWAY BANCORP	CAIRO	NE         24-Jun-13           NE         26-Jul-13						\$3,727,000.00	(\$25,000.00)	3,727	\$1,167.00		\$622,446.27	\$226,565.00	186
8	PATRIOT BANCSHARES, INC.	HOUSTON	TX 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$34,138,915.14	Sold, in full; warrants not outstanding		(\$25,000.00)						
	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON HOUSTON	TX 11-Apr-14 TX 14-Apr-14						\$12,000,000.00 \$14,038,000.00		12,000 14,038	\$1,142.00 \$1,142.00		\$1,704,360.00 \$1,993,817.14	\$1,046,297.22 \$652,305.00	802 500
8,11,14	PATTERSON BANCSHARES, INC.	PATTERSON	LA 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding			,			Ψ1,555,617.11	Ç032,303.00	
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA 7-Mar-12 LA 22-Aug-12						\$250,000.00 \$250,000.00		250 250	\$1,000.00 \$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA 5-Dec-12						\$250,000.00		250	\$1,000.00				
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA 8-May-13 LA 5-Jun-13						\$500,000.00 \$2,440,000.00		500 2,440	\$1,000.00 \$1,000.00			\$185,000.00	185
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ 9-Jan-09	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding			7.172	¢1,000,00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ 6-Jan-10 NJ 2-Mar-11						\$7,172,000.00 \$7,172,000.00		7,172 7,172	\$1,000.00 \$1,000.00				
	PEAPACK GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ 11-Jan-12						\$14,341,000.00		14,341	\$1,000.00			\$110,000.00	150,296
44,8,14	PEAPACK-GLADSTONE FINANCIAL CORPORATION PENN LIBERTY FINANCIAL CORP.	GLADSTONE WAYNE	NJ 4-Apr-12 PA 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding							. ,	130,290
11	PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH)	WAYNE MARIETTA	PA 1-Sep-11 OH 30-Jan-09	Preferred Stock w/ Warrants	\$39,000,000.00	¢n nn	\$44,926,557.48	Redeemed, in full; warrants not outstanding	\$9,960,000.00		9,960	\$1,000.00			\$498,000.00	498
**	PEOPLES BANCORP (OH)	MARIETTA	OH 2-Feb-11	THEIRIEU SLOCK W/ WINITHIS	<b>Ϋ33,000,000.00</b>	Ş0.00	04.1CC,U25,FFÇ	neacemea, in rail, warrants not outstalluling	\$21,000,000.00		21,000	\$1,000.00				
	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA MARIETTA	OH 28-Dec-11 OH 15-Feb-12						\$18,000,000.00		18,000	\$1,000.00			\$1,200,724.15	313,505
56,8,14	PEOPLES BANCORP (WA)	LYNDEN	WA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding								313,303
	PEOPLES BANCORP (WA) PEOPLES BANCORP OF NORTH CAROLINA, INC.	LYNDEN NEWTON	WA 3-Aug-11 NC 23-Dec-08	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding	\$18,000,000.00		18,000	\$1,000.00			\$900,000.00	900
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC 3-Jul-12	·					\$23,384,401.44	(\$350,766.02)	25,054	\$933.40	(\$1,669,598.56)		4107.000.00	
8,14	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORPORATION, INC.	NEWTON EASLEY	NC         8-Aug-12           SC         24-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding							\$425,000.00	357,234
0.14	PEOPLES BANCORPORATION, INC.	EASLEY	SC 24-Apr-12	Duefoused Charles of Victoriand Warsenta	¢3,000,000,00	¢0.00	¢2 000 074 42	Cold in full warments not sutatending	\$12,660,000.00		12,660	\$1,000.00			\$633,000.00	633
ŏ,14	PEOPLES BANCSHARES OF TN, INC. PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE MADISONVILLE	TN 20-Mar-09 TN 31-Oct-12	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding	\$2,944,500.00		3,900	\$755.00	(\$955,500.00)		\$122,225.00	195
ρ	PEOPLES BANCSHARES OF TN, INC. PEOPLESSOUTH BANCSHARES, INC.	MADISONVILLE COLQUITT	TN 11-Jan-13 GA 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66	Radaemed in fully warrants not sutstanding		(\$25,000.00)						
J	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA 18-Sep-13	r referred Stock W/ Exercised Warrants				Redeemed, in full; warrants not outstanding	\$12,325,000.00		12,325	\$1,000.00			\$616,000.00	616
8,17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS PIGEON FALLS	WI 11-Sep-09 WI 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding	\$1,500,000.00		1,500	\$1,000.00			\$71,000.00	71
11,9,36	PGB HOLDINGS, INC.	CHICAGO	IL 6-Feb-09	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding	. , ,		1)300	Ψ = 1,000.00			\$1 I,000.00	/1
8,46,97	PGB HOLDINGS, INC. PIERCE COUNTY BANCORP	CHICAGO TACOMA	IL 13-Aug-10 WA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently not collectible	\$3,000,000.00		3,000	\$1,000.00				
5, 10,57	PIERCE COUNTY BANCORP	TACOMA	WA 5-Nov-10										(\$6,800,000.00)			
18 69	PINNACLE BANK HOLDING COMPANY, INC. PINNACLE FINANCIAL PARTNERS, INC.	ORANGE CITY NASHVILLE	FL 6-Mar-09 TN 12-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$4,389,000.00 \$95,000,000.00	. , ,		Full investment outstanding; warrants outstanding  Redeemed, in full; warrants not outstanding								
11	PINNACLE FINANCIAL PARTNERS, INC.	• • • • • • • • • <del></del>			, , , , , , , , , , , , , , , , , , , ,	70.00	, -,,	, . ,								,

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital I	Repayment / Dispos		Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Proced	eeds Shares
11 9 11	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE DALLAS	TN 18-Jul-12	Preferred Stock w/ Exercised Warrants	\$97.621.000.00	\$0.00	\$105 252 020 77	Padagmed in full: warrants not outstanding							\$755,000.00	267,455
44,8,14	PLAINS CAPITAL CORPORATION PLAINS CAPITAL CORPORATION	DALLAS	TX 19-Dec-08 TX 27-Sep-11	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding	\$87,631,000.00		87,631	\$1,000.00			\$4,382,000.00	4,382
15,17	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL	MN 17-Jul-09 MN 26-Apr-13	Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding	\$120,000.00		120,000	\$1.00		\$180.00		
	PLATO HOLDINGS INC.	SAINT PAUL	MN 29-Apr-13						\$2,380,000.00	(40-00-00)	2,380,000	\$1.00		\$3,570.00	\$90,582.47	107,000
	PLATO HOLDINGS INC. PLUMAS BANCORP	SAINT PAUL QUINCY	MN 31-May-13 CA 30-Jan-09	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding		(\$25,000.00)						
	PLUMAS BANCORP	QUINCY	CA 29-Apr-13						\$11,949,000.00		11,949	\$1,091.10		\$1,088,673.39	Ć224 500 00	227.742
	PLUMAS BANCORP PLUMAS BANCORP	QUINCY	CA 22-May-13 CA 31-May-13							(\$130,376.73)					\$234,500.00	237,712
20	POPULAR, INC.	SAN JUAN	PR 5-Dec-08	Preferred Stock w/ Warrants	\$935,000,000.00	\$935,000,000.00	\$250,256,250.00	Full investment outstanding; warrants outstanding								
8	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PRAIRIE STAR BANCSHARES, INC.	LOUISVILLE OLATHE	KS 21-Nov-08 KS 3-Apr-09	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$35,000,000.00 \$2,800,000.00		\$4,783,333.33 \$132,253.00	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding								
9,15,36	PREMIER BANCORP, INC. PREMIER BANCORP, INC.	WILMETTE WILMETTE	IL 8-May-09	Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12	Redeemed, in full; warrants not outstanding	¢6.784.000.00		6,784,000	\$1.00				
8,22,97	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	IL 13-Aug-10 FL 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Currently not collectible	\$6,784,000.00		6,784,000	\$1.00				
	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL 14-Aug-12	Droformed Stock w/ Morronts	¢22.2F2.000.00	¢0.00	¢22.052.240.20	Cold in full warrants outstanding					(\$9,500,000.00)			
	PREMIER FINANCIAL BANCORP, INC.  PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	WV 2-Oct-09 WV 8-Aug-12	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$23,052,240.29	Sold, in full; warrants outstanding	\$1,678,618.89		1,863	\$901.00	(\$184,381.11)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV 9-Aug-12						\$8,575,102.51		9,517	\$901.00	(\$941,897.49)			
	PREMIER FINANCIAL BANCORP, INC.  PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	WV 10-Aug-12 WV 11-Sep-12						\$9,795,998.16	(\$200,497.20)	10,872	\$901.00	(\$1,076,001.84)			
15,14	PREMIER FINANCIAL CORP.	DUBUQUE	IA 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding	ĆC 240 000 00		6.349.000	¢1.24		Ć1 F07 270 F0	¢470 500 75	247.000
	PREMIER FINANCIAL CORP.  PREMIER FINANCIAL CORP.	DUBUQUE DUBUQUE	IA 22-Jul-13 IA 12-Sep-13						\$6,349,000.00	(\$78,563.80)	6,349,000	\$1.24		\$1,507,379.58	\$478,590.75	317,000
8	PREMIER SERVICE BANK	RIVERSIDE	CA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22	Redeemed, in full; warrants not outstanding	¢4,000,000,00		4.000	¢1,000,00			¢200,000,00	200
80	PREMIER SERVICE BANK PREMIERWEST BANCORP	RIVERSIDE MEDFORD	CA 31-Jan-14 OR 13-Feb-09	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
0 17	PREMIERWEST BANCORP	MEDFORD SAN ERANGISCO	OR 9-Apr-13	Drafarrad Stack w/ Evaraisad Warrants			¢11.077.604.90	Sold in fully warrants not outstanding	\$41,400,000.00		41,400	\$1,000.00				
8,17	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA 20-Nov-09 CA 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding	\$262,635.10		310	\$847.20	(\$47,364.90)		\$83,086.12	97
	PRESIDIO BANK	SAN FRANCISCO	CA 11-Dec-12						\$8,887,232.90	(¢04,400,50)	10,490	\$847.20	(\$1,602,767.10)		\$195,295.20	228
75,97	PRESIDIO BANK PRINCETON NATIONAL BANCORP, INC.	SAN FRANCISCO PRINCETON	CA 11-Jan-13 IL 23-Jan-09	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible		(\$91,498.68)						
0.10	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL 2-Nov-12	Duefermed Charles of Francisco d Manuscripe	¢4.000.000.00	¢9.222.000.00	¢400.050.50	Cull in contra out outstanding comments outstanding					(\$25,083,000.00)			
8,18	PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC.	MINNEAPOLIS MINNEAPOLIS	MN 27-Feb-09 MN 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,960,000.00 \$3,262,000.00		\$498,859.56	Full investment outstanding; warrants outstanding								
12	PRIVATERANCORP, INC.	CHICAGO	IL 30-Jan-09	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding	¢242.845.000.00		242.045	¢1,000,00				
	PRIVATEBANCORP, INC. PRIVATEBANCORP, INC.	CHICAGO CHICAGO	IL 24-Oct-12 IL 14-Nov-12						\$243,815,000.00		243,815	\$1,000.00			\$1,225,000.00	645,013
8,17,44	PROVIDENCE BANK	ROCKY MOUNT	NC 2-Oct-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding	¢4,000,000,00		4.000	¢4.000.00			¢175,000,00	175
88	PROVIDENCE BANK PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	ROCKY MOUNT BALTIMORE	NC 15-Sep-11 MD 14-Nov-08	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$175,000.00	1/5
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD 21-Aug-12 MD 20-Mar-13						\$151,500,000.00		151,500	\$1,000.00		\$71.62		
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD 25-Mar-13											\$19,047,005.12		
11 0 14	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC 13-Mar-09	Preferred Stock w/ Warrants	\$9,266,000.00		\$543,091.00	Full investment outstanding; warrants outstanding								
11,8,14	PSB FINANCIAL CORPORATION PSB FINANCIAL CORPORATION	MANY	LA 27-Feb-09 LA 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding	\$9,270,000.00		9,270	\$1,000.00			\$464,000.00	464
44,8,14	PUGET SOUND BANK	BELLEVUE	WA 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding	¢4 500 000 00		4.500	\$1,000.00			\$225,000.00	225
	PUGET SOUND BANK PULASKI FINANCIAL CORP.	BELLEVUE CREVE COEUR	WA 11-Aug-11 MO 16-Jan-09	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO 3-Jul-12						\$28,893,744.00	(\$433,406.16)	32,538	\$888.00	(\$3,644,256.00)		¢1 100 000 00	770 421
44	PULASKI FINANCIAL CORP.  QCR HOLDINGS, INC.	CREVE COEUR MOLINE	MO 8-Aug-12 IL 13-Feb-09	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding							\$1,100,000.00	778,421
	QCR HOLDINGS, INC.	MOLINE MOLINE	IL 15-Sep-11 IL 16-Nov-11						\$38,237,000.00		38,237	\$1,000.00			\$1,100,000.00	521,888
8	QCR HOLDINGS, INC. RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC 30-Oct-09	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding							\$1,100,000.00	521,000
0 17	RANDOLPH BANK & TRUST COMPANY	ASHEBORO ROME	NC 30-Sep-13 GA 19-Jun-09	Proformed Stack w/ Everoised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold in fully warrants not outstanding	\$6,229,000.00		6,229	\$1,000.00			\$311,000.00	311
0,17	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME	GA 19-Juli-09 GA 25-Sep-13	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,803.01	Sold, in full; warrants not outstanding	\$8,073,279.00		8,900	\$907.10	(\$826,721.00)		\$253,383.25	268
44 9 14	RCB FINANCIAL CORPORATION	ROME EUREKA	GA 29-Oct-13	Drafarrad Stack w/ Evaraised Warrants	\$3,800,000,00	00.00	¢4 510 626 20	Redeemed in fully warrants not outstanding		(\$80,732.79)						
44,8,14	REDWOOD CAPITAL BANCORP REDWOOD CAPITAL BANCORP	EUREKA	CA 16-Jan-09 CA 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding	\$3,800,000.00		3,800	\$1,000.00			\$190,000.00	190
44,8,14	REDWOOD FINANCIAL INC.	REDWOOD FALLS	MN 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding	\$2,995,000.00		2 005	\$1,000.00			¢150,000,00	150
8	REDWOOD FINANCIAL, INC. REGENT BANCORP, INC.	REDWOOD FALLS DAVIE	MN 18-Aug-11 FL 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$9,982,000.00	\$784,281.50	Full investment outstanding; warrants outstanding	\$2,993,000.00		2,995	\$1,000.00			\$150,000.00	150
44,8,14	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA NOWATA	OK 27-Feb-09 OK 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00	Redeemed, in full; warrants not outstanding	\$2,655,000.00		2.655	\$1,000.00			\$133,000.00	122
8,17,62	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENTS BANCSHARES, INC.	VANCOUVER	WA 23-Oct-09	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding			,	. ,				133
Q 1/I	REGENTS BANCSHARES, INC. REGIONAL BANKSHARES, INC.	VANCOUVER HARTSVILLE	WA 26-Jan-12 SC 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding	\$12,700,000.00		12,700	\$1,000.00			\$381,000.00	381
0,14	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC 8-Nov-12	Freieneu Stock W/ Exerciseu Warrants	\$1,500,000.00	Ç0.00	\$1,718,135.30	Sold, in full, warrants not outstanding	\$246,975.00		267	\$925.00	(\$20,025.00)			
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC 9-Nov-12 SC 11-Jan-13						\$1,140,525.00	(\$13,875.00)	1,233	\$925.00	(\$92,475.00)		\$50,000.00	75
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC 26-Mar-13							(\$11,125.00)						
11	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL 14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding	\$3,500,000,000.00		3,500,000	\$1,000.00				
	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM BIRMINGHAM	AL 4-Apr-12 AL 2-May-12						پا <u>نانانانانانانانان</u> دردد		3,300,000	\$1,000.00			\$45,000,000.00	48,253,677
8	RELIANCE BANCSHARES, INC.	FRONTENAC	MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, in full; warrants not outstanding	\$40,000,000,00		40.000	¢1 004 00		\$106,000,00		2 000
	RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC.	FRONTENAC FRONTENAC	MO 25-Sep-13 MO 29-Oct-13						\$40,000,000.00	(\$401,960.00)	40,000	\$1,004.90		\$196,000.00	\$2,199,799.80	2,000
8,14	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding	¢0.066.240.00		10.000	\$822.60	(\$1,022,660,00)		\$476,200,92	F 45
	RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD BROOKFIELD	WI 20-Feb-13 WI 26-Mar-13						\$8,966,340.00	(\$89,663.40)	10,900	\$822.00	(\$1,933,660.00)		\$476,206.83	545
8	RISING SUN BANCORP	RISING SUN	MD 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00 \$15,000,000.00			Full investment outstanding; warrants outstanding								
15,11,14	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC.	WAUSAU WAUSAU	WI 12-Jun-09 WI 6-Jun-12	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00	Redeemed, in full; warrants not outstanding	\$10,500,000.00		10,500,000	\$1.00				
1	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI 15-May-13		4	4	1	E-III-lead to the second of th	\$4,500,000.00		4,500,000	\$1.00			\$750,000.00	750,000
45	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	` ' '		Full investment outstanding; warrants outstanding								
15 8,95,97	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently not collectible	Į.		Į.	l l	ļ	Į.	· ·	
15 8,95,97	ROGERS BANCSHARES, INC. ROGERS BANCSHARES, INC.	LITTLE ROCK LITTLE ROCK	AR 5-Jul-13					·					(\$25,000,000.00)			
15 8,95,97 11	ROGERS BANCSHARES, INC.			Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$25,000,000.00 \$30,407,000.00 \$108,676,000.00	\$30,407,000.00	\$358,971.00	Full investment outstanding; warrants outstanding  Redeemed, in full; warrants not outstanding					(\$25,000,000.00)			

FootNote	Institution Name	City	Stat		,	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital I Amount	Repayment / Dispos		Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Proce	ceeds Shares
8	SAIGON NATIONAL BANK SALISBURY BANCORP, INC.	WESTMINSTER LAKEVILLE	CA CT	23-Dec-08 13-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$1,549,000.00 \$8,816,000.00	\$1,549,000.00 \$0.00	\$0.00 \$10,100,960.44	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	SALISBURY BANCORP, INC.	LAKEVILLE	CT	25-Aug-11	Therefore a second try trained to	<del>+ 2,220,200.00</del>	70.00	Ψ20,200,000	neace.nea, m ran, mantante not catetanam <sub>o</sub>	\$8,816,000.00		8,816	\$1,000.00			4205.000.00	
11,44	SALISBURY BANCORP, INC. SANDY SPRING BANCORP, INC.	LAKEVILLE OLNEY	MD	2-Nov-11 5-Dec-08	Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed, in full; warrants not outstanding							\$205,000.00	57,671
	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY	MD MD	21-Jul-10 15-Dec-10						\$41,547,000.00 \$41,547,000.00		41,547 41,547	\$1,000.00 \$1,000.00				
	SANDY SPRING BANCORP, INC.	OLNEY	MD	23-Feb-11						\$41,547,000.00		41,547	71,000.00			\$4,450,000.00	651,547
8,14	SANTA CLARA VALLEY BANK, N.A SANTA CLARA VALLEY BANK, N.A	SANTA PAULA SANTA PAULA	CA CA	13-Feb-09 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51	Sold, in full; warrants not outstanding	\$2,465,029.00		2,900	\$850.00	(\$434,971.00)		\$98,251.45	145
	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	9-Apr-13		4	45.55	40.00.00		<del>+-</del> ,,	(\$25,000.00)		700000	(+ 12 1/2 1 2 2 2 )		700,2001	
	SANTA LUCIA BANCORP SANTA LUCIA BANCORP	ATASCADERO ATASCADERO	CA CA	19-Dec-08 21-Oct-11	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11	Sold, in full; warrants not outstanding	\$2,800,000.00		4,000	\$700.00	(\$1,200,000.00)			
44,8,14	SBT BANCORP, INC.	SIMSBURY	CT	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	Ć4 000 000 00		4.000	¢4,000,00			¢200.000.00	200
11	SBT BANCORP, INC. SCBT FINANCIAL CORPORATION	SIMSBURY COLUMBIA	SC	11-Aug-11 16-Jan-09	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	20-May-09						\$64,779,000.00		64,779	\$1,000.00			Ć1 100 000 00	202.002
	SCBT FINANCIAL CORPORATION SEACOAST BANKING CORPORATION OF FLORIDA	COLUMBIA STUART	FL FL	24-Jun-09 19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding							\$1,400,000.00	303,083
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART STUART	FL	3-Apr-12 30-May-12						\$41,020,000.00	(\$615,300.00)	2,000	\$20,510.00	(\$8,980,000.00)		\$55,000.00	589,623
44,8,14	SEACOAST COMMERCE BANK	CHULA VISTA	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00	Redeemed, in full; warrants not outstanding							. ,	369,023
8 1 <i>1</i>	SEACOAST COMMERCE BANK SECURITY BANCSHARES OF PULASKI COUNTY, INC.	CHULA VISTA WAYNESVILLE	CA	1-Sep-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding	\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	90
0,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO		Freieneu Stock W/ Exerciseu Warrants	\$2,132,000.00	\$0.00	\$1,565,750.24	Joid, in ruii, warrants not outstanding	\$174,537.72		252	\$692.60	(\$77,462.28)			
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO MO	11-Dec-12 11-Jan-13						\$1,315,959.00	(\$14,904.97)	1,900	\$692.60	(\$584,041.00)		\$69,186.80	108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	26-Mar-13							(\$10,095.03)						
44,8,14	SECURITY BUSINESS BANCORP SECURITY BUSINESS BANCORP	SAN DIEGO SAN DIEGO	CA CA	9-Jan-09 14-Jul-11	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full; warrants not outstanding	\$5,803,000.00		5.803	\$1.000.00			\$290,000.00	290
44,8,14	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding			2,212	41.000.00				
11,8,14,36	SECURITY CALIFORNIA BANCORP SECURITY CAPITAL CORPORATION	RIVERSIDE BATESVILLE	CA MS	15-Sep-11 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding	\$6,815,000.00		6,815	\$1,000.00			\$341,000.00	341
	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	29-Sep-10						\$17,388,000.00		17,388	\$1,000.00			\$522,000.00	522
11,36	SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION	AIKEN AIKEN	SC SC	19-Dec-08 29-Sep-10	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding	\$18,000,000.00		18,000	\$1,000.00				
44.0.44	SECURITY FEDERAL CORPORATION	AIKEN	SC	31-Jul-13	Deef and Charley / Francisco d Warmanta	Ć42 F00 000 00	¢0.00	Ć4 4 000 C70 OC	Dedesoned in full comments and autotaching							\$50,000.00	137,966
44,8,14	SECURITY STATE BANCSHARES, INC. SECURITY STATE BANCSHARES, INC.	CHARLESTON CHARLESTON	MO MO	20-Feb-09 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding	\$12,500,000.00		12,500	\$1,000.00			\$625,000.00	625
15,14	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	1-May-09	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding	¢10.750.000.00		10,750,000	¢4.47		¢1.704.607.50	¢720.200.55	538,000
	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN JAMESTOWN	ND ND	24-Jun-13 26-Jul-13						\$10,750,000.00	(\$125,346.08)	10,750,000	\$1.17		\$1,784,607.50	\$720,368.55	538,000
	SEVERN BANCORP, INC.	ANNAPOLIS	MD MD	21-Nov-08	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding	\$22,267,267,70		23,393	\$998.90	(¢25, 722, 20)			
	SEVERN BANCORP, INC. SEVERN BANCORP, INC.	ANNAPOLIS ANNAPOLIS	MD	25-Sep-13 29-Oct-13						\$23,367,267.70	(\$233,672.68)	23,393	\$998.90	(\$25,732.30)			
11	SHORE BANCSHARES, INC. SHORE BANCSHARES, INC.	EASTON EASTON	MD MD	9-Jan-09 15-Apr-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding	\$25,000,000.00		25,000	\$1,000.00				
	SHORE BANCSHARES, INC.	EASTON	MD	16-Nov-11						<i>\$23,000,000.00</i>		23,000	71,000.00			\$25,000.00	172,970
15,11,14	SIGNATURE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	DALLAS	TX TX	26-Jun-09 15-Dec-10	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding	\$1,700,000.00		1,700,000	\$1.00			\$85,000.00	85,000
11	SIGNATURE BANK	NEW YORK	NY	12-Dec-08	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding			, ,	<b>V</b> 2.00			φου,σοσίου	
	SIGNATURE BANK SIGNATURE BANK	NEW YORK NEW YORK	NY NY	31-Mar-09 16-Mar-10						\$120,000,000.00		120,000	\$1,000.00			\$11,150,939.74	595,829
11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	16-Jan-09	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full; warrants not outstanding							<b>\$11,100,000</b> 11	
	SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP	BERNARDSVILLE BERNARDSVILLE	NJ NJ	20-May-09 24-Jun-09						\$7,414,000.00		7,414	\$1,000.00			\$275,000.00	163,065
8,32,97	SONOMA VALLEY BANCORP	SONOMA	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00	Currently not collectible					(40.570.000.00)			
8,14	SONOMA VALLEY BANCORP SOUND BANKING COMPANY	SONOMA MOREHEAD CITY	NC NC	20-Aug-10 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding					(\$8,653,000.00)			
	SOUND BANKING COMPANY	MOREHEAD CITY	NC	13-Nov-12						\$2,832,412.70	(625,000,00)	3,070	\$922.60	(\$237,587.30)		\$124,412.34	154
	SOUND BANKING COMPANY SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	MOREHEAD CITY GREENVILLE	SC	11-Jan-13 5-Dec-08	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding		(\$25,000.00)						
0.14	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE FAYETTEVILLE	SC	30-Sep-10 17-Jul-09	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Cold in full warrants not outstanding	\$130,179,218.75		130,179	\$1,000.00	(\$216,820,781.25)		\$400,000.00	10,106,796
0,14	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA GA	8-Mar-13	Preferred Stock W/ Exercised Warrants	\$12,900,000.00	\$0.00	\$15,109,014.25	Sold, in full; warrants not outstanding	\$1,814,620.00		2,000	\$907.30	(\$185,380.00)			
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA	11-Mar-13						\$9,889,679.00	(\$117.042.99\	10,900	\$907.30	(\$1,010,321.00)		\$588,264.19	645
11,9,36	SOUTHCREST FINANCIAL GROUP, INC. SOUTHERN BANCORP, INC.	ARKADELPHIA	AR	9-Apr-13 16-Jan-09	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full; warrants not outstanding		(\$117,042.99)						
	SOUTHERN BANCORP, INC. SOUTHERN COMMUNITY FINANCIAL CORP.	ARKADELPHIA WINSTON-SALEM	AR NC	6-Aug-10 5-Dec-08	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding	\$11,000,000.00		11,000	\$1,000.00				
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	1-Oct-12			Ç0.00			\$42,750,000.00		42,750	\$1,000.00				
	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE GREENVILLE	SC SC	27-Feb-09 3-Jul-12	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding	\$15,638,296.00	(\$234,574.44)	17,299	\$904.00	(\$1,660,704.00)			
C 4= ::	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	25-Jul-12		4		A		,52-,-50.00	(1-2-)27-111)		+30 1100	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$1,100,000.00	399,970
8,45,14	SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND CLEVELAND	TN TN	15-May-09 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding	\$4,862,000.00		4,862	\$1,000.00			\$243,000.00	243
44,8,14	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding				41.000.00				
44	SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	CARMI POPLAR BLUFF	MO	25-Aug-11 5-Dec-08	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$10,804,763.89	Redeemed, in full; warrants outstanding	\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
0	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	21-Jul-11			A2 700 000 00			\$9,550,000.00		9,550	\$1,000.00				
11	SOUTHFIRST BANCSHARES, INC. SOUTHWEST BANCORP, INC.	SYLACAUGA STILLWATER	OK	12-Jun-09 5-Dec-08	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$2,760,000.00 \$70,000,000.00	\$2,760,000.00 \$0.00	\$364,796.34 \$85,247,569.91	Full investment outstanding; warrants outstanding  Redeemed, in full; warrants not outstanding								
	SOUTHWEST BANCORP, INC.	STILLWATER	OK	8-Aug-12						\$70,000,000.00		70,000	\$1,000.00			62 207 407 05	700 ===
44,8,14	SOUTHWEST BANCORP, INC. SOVEREIGN BANCSHARES, INC.	STILLWATER DALLAS	TX	29-May-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61	Redeemed, in full; warrants not outstanding							\$2,287,197.00	703,753
0	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	22-Sep-11			60.00			\$18,215,000.00		18,215	\$1,000.00			\$911,000.00	911
٥	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW BRISTOW	OK	27-Mar-09 21-Oct-13	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, in full; warrants not outstanding	\$9,000,000.00		30,000	\$300.00	(\$21,000,000.00)		\$631,941.75	1,500
Q	SPIRIT BANKCORP, INC. ST. JOHNS BANCSHARES, INC.	BRISTOW	OK	6-Jan-14	Drafarrod Stack w/ Evaraisad Marranta	\$3,000,000.00	\$3,000,000.00	¢004 702 00	Full investment outstanding warrants outstanding		(\$90,000.00)						
8 74,8,14	ST. JOHNS BANCSHARES, INC. STANDARD BANCSHARES, INC.	ST. LOUIS HICKORY HILLS	IL	13-Mar-09 24-Apr-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,000,000.00	. , ,	\$804,783.00 \$75,757,163.03	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
11 61	STANDARD BANCSHARES, INC. STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	HICKORY HILLS JERICHO	IL NV	22-Feb-13 5-Dec-08	Preferred Stock w/ Warrants	\$36,842,000.00	60.00	\$42,414,352.50	Redeemed, in full; warrants outstanding	\$60,000,000.00		12,903,226	\$1,432.56		\$3,000,000.00		
11,01	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP  STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	5-Dec-08 14-Dec-11			ŞU.UU		neucemeu, iii iuii, warranis outstanding	\$36,842,000.00		36,842	\$1,000.00				
115 17 44	STATE BANK OF BARTLEY, THE	BARTLEY	NE	4-Sep-09 22-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18	Redeemed, in full; warrants not outstanding	\$1,697,000.00		1,697,000	\$1.00			\$51,000.00	51,000
15,17,44	STATE BANK OF BARTLEY, THE	BARTLEY	INF	//-\pn_iii	•		-	•	·	31 897 1111111		1 11-17 1 1 1 1 1 1		· · · · · · · · · · · · · · · · · · ·	• • • • • • • • • • • • • • • • • • •		フェルリリ

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	Repayment / Dispos	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup> Warrant Amount	t Proceeds Shares
	STATE BANKSHARES, INC. STATE BANKSHARES, INC.	FARGO FARGO	ND 12-Aug-09 ND 29-Jun-11						\$12,500,000.00 \$37,500,000.00		12,500 37,500	\$1,000.00 \$1,000.00		\$2,500,000.0	0.00 250
8,36,11	STATE CAPITAL CORP. STATE CAPITAL CORP.	GREENWOOD GREENWOOD	MS 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15.000	\$1.000.00		\$750,000.0	75
12,16	STATE STREET CORPORATION	BOSTON	MS 29-Sep-10 MA 28-Oct-08	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	Redeemed, in full; warrants not outstanding			15,000	<del>+ -/</del>		\$750,000.0	30 730
	STATE STREET CORPORATION STATE STREET CORPORATION	BOSTON BOSTON	MA 17-Jun-09 MA 8-Jul-09						\$2,000,000,000.00		20,000	\$100,000.00		\$60,000,000.0	0.00 2,788,104
15,11,14	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29	Redeemed, in full; warrants not outstanding	¢24,000,000,00		24 000 000	¢1.00			
15,17,45	STEARNS FINANCIAL SERVICES, INC. STEELE STREET BANK CORPORATION	ST. CLOUD DENVER	MN 18-Jan-12 CO 25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60	Redeemed, in full; warrants not outstanding	\$24,900,000.00		24,900,000	\$1.00		\$1,245,000.0	1,245,000
11	STEELE STREET BANK CORPORATION STELLARONE CORPORATION	DENVER CHARLOTTESVILLE	CO 1-Sep-11 VA 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00	Redeemed, in full; warrants not outstanding	\$11,019,000.00		11,019,000	\$1.00		\$331,000.0	331,000
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA 13-Apr-11	THEIGHER SLOCK WY WAITAILS	\$30,000,000.00	\$0.00	\$37,131,873.00	nedecined, in ruii, warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00			
	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE CHARLOTTESVILLE	VA 28-Dec-11 VA 18-Dec-13						\$22,500,000.00		22,500	\$1,000.00		\$2,920,000.0	0.00 302,623
11	STERLING BANCORP	NEW YORK	NY 23-Dec-08	Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33	Redeemed, in full; warrants not outstanding	4.2.22			4		7-77	
	STERLING BANCORP STERLING BANCORP	NEW YORK NEW YORK	NY 27-Apr-11 NY 18-May-11						\$42,000,000.00		42,000	\$1,000.00		\$945,775.0	5.00 516,817
11	STERLING BANCSHARES, INC.	HOUSTON	TX 12-Dec-08	Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed, in full; warrants not outstanding	¢135 100 000 00		125 100	¢1 000 00			
	STERLING BANCSHARES, INC. STERLING BANCSHARES, INC.	HOUSTON HOUSTON	TX 5-May-09 TX 15-Jun-10						\$125,198,000.00		125,198	\$1,000.00		\$2,857,914.5	.52 2,615,557
31	STERLING FINANCIAL CORPORATION	SPOKANE SPOKANE	WA 5-Dec-08	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63	Sold, in full; warrants not outstanding	\$114 772 740 00	(¢1 424 6E0 2E)	5,738,637	\$20.00	(\$188 227 260 00)		
	STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	SPOKANE	WA 20-Aug-12 WA 19-Sep-12						\$114,772,740.00	(\$1,434,659.25)	5,738,637	\$20.00	(\$188,227,260.00)	\$825,000.0	0.00 97,541
44	STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK MIDLAND PARK	NJ 30-Jan-09 NJ 1-Sep-11	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10.000	\$1,000.00			
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ 26-Oct-11						\$10,000,000.00		10,000	\$1,000.00		\$107,398.0	.00 133,475
11,8,14	STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	RAPID CITY RAPID CITY	SD 6-Feb-09 SD 12-Jan-11	Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553.84	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD 16-Mar-11						\$11,568,000.00		11,568	\$1,000.00		\$778,000.0	.00 77
8,14	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA 23-Jan-09 PA 26-Mar-13	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding	\$1,796,209.03		10,351	\$173.50	(\$8,554,790.97)	\$130,704.1	.17 51
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA 27-Mar-13						\$107,935.66		622	\$173.50	(\$514,064.34)	\$8,358.9	
15	STONEBRIDGE FINANCIAL CORP. SUBURBAN ILLINOIS BANCORP, INC.	WEST CHESTER ELMHURST	PA 9-Apr-13  IL 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$15,000,000.00	\$2,083,520.25	Full investment outstanding; warrants outstanding		(\$25,000.00)					
44	SUMMIT STATE BANK	SANTA ROSA	CA 19-Dec-08	Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00	Redeemed, in full; warrants not outstanding	Ć0 F00 000 00		0.500	¢4.000.00			
	SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA SANTA ROSA	CA 4-Aug-11 CA 14-Sep-11						\$8,500,000.00		8,500	\$1,000.00		\$315,000.0	0.00 239,212
11	SUN BANCORP, INC.	VINELAND VINELAND	NJ 9-Jan-09	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding	\$89.310,000.00		89,310	\$1.000.00			
	SUN BANCORP, INC. SUN BANCORP, INC.	VINELAND	NJ 8-Apr-09 NJ 27-May-09						\$89,310,000.00		89,310	\$1,000.00		\$2,100,000.0	1,620,545
11	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA 14-Nov-08 GA 31-Dec-08	Preferred Stock w/ Warrants	\$3,500,000,000.00 \$1,350,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding							
	SUNTRUST BANKS, INC.	ATLANTA	GA 30-Mar-11		\$1,330,000,000.00				\$4,850,000,000.00		48,500	\$100,000.00			
24,49,97	SUNTRUST BANKS, INC. SUPERIOR BANCORP INC.	ATLANTA BIRMINGHAM	GA 28-Sep-11 AL 5-Dec-08	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently not collectible						\$30,066,661.4	40 17,900,182
, ,	SUPERIOR BANCORP INC.	BIRMINGHAM	AL 15-Apr-11		. , ,								(\$69,000,000.00)		
11,8,14	SURREY BANCORP SURREY BANCORP	MOUNT AIRY MOUNT AIRY	NC 9-Jan-09 NC 29-Dec-10	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding	\$2,000,000.00		2,000	\$1,000.00		\$100,000.0	.00 10
11	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full; warrants not outstanding			200.000	44.000.00		, , , , , , , , , , , , , , , , , , , ,	
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 21-Apr-10 PA 22-Dec-10						\$200,000,000.00 \$100,000,000.00		200,000 100,000	\$1,000.00 \$1,000.00			
11.0.14	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 19-Jan-11	Duefoured Charley / Francis ad Manuarta	¢4.000.000.00	¢0.00	Ć4 724 202 00	Dedeemed in full warrants not extetending						\$5,269,179.3	3,028,264
11,8,14	SV FINANCIAL, INC. SV FINANCIAL, INC.	STERLING STERLING	IL	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00		\$200,000.0	.00 20
12,16	SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA SANTA CLARA	CA 12-Dec-08 CA 23-Dec-09	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding	\$235,000,000.00		235,000	\$1,000.00			
	SVB FINANCIAL GROUP	SANTA CLARA	CA 23-Dec-09						\$253,000,000.00		233,000	\$1,000.00		\$6,820,000.0	0.00 354,058
15,44,14	SWORD FINANCIAL CORPORATION SWORD FINANCIAL CORPORATION	HORICON HORICON	WI 8-May-09 WI 15-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding	\$13,644,000.00		13,644,000	\$1.00		\$682,000.0	0.00 682,000
11	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA 19-Dec-08	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; warrants outstanding				γ1.00		φου <u>2</u> ,σσσ.	30 002,000
8.103	SYNOVUS FINANCIAL CORP. SYRINGA BANCORP	COLUMBUS BOISE	GA 26-Jul-13 ID 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22	Currently not collectible	\$967,870,000.00		967,870	\$1,000.00			
	SYRINGA BANCORP	BOISE	ID 31-Jan-14										(\$8,000,000.00)		
	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT ROSEMONT	IL 21-Nov-08 IL 19-Jun-12	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding	\$93,659,350.50	(\$1,404,890.26)	104,823	\$893.50	(\$11,163,649.50)		
45 47 45	TAYLOR CAPITAL GROUP	ROSEMONT	IL 18-Jul-12	Cub and in a tool Dala anti-man and Europeira d Manageta	ć0 720 000 00	¢0.00	Ć44 C44 204 24	Dedeemed in full warrants as to state a direct						\$9,839,273.0	.00 1,462,647
15,17,45	TCB CORPORATION/COUNTY BANK TCB CORPORATION/COUNTY BANK	GREENWOOD GREENWOOD	SC         28-Aug-09           SC         8-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding	\$9,720,000.00		9,720,000	\$1.00		\$292,000.0	.00 292,000
8,97,100	TCB HOLDING COMPANY TCB HOLDING COMPANY	THE WOODLANDS THE WOODLANDS	TX 16-Jan-09 TX 13-Dec-13	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08	Currently not collectible					(\$11,730,000.00)		
11	TCF FINANCIAL CORPORATION	WAYZATA	MN 14-Nov-08	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding					(\$11,730,000.00)		
	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA WAYZATA	MN 22-Apr-09 MN 21-Dec-09						\$361,172,000.00		361,172	\$1,000.00		\$9,449,980.5	3,199,988
11,8,14	TCNB FINANCIAL CORP	DAYTON	OH 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding							, ,
63.97	TCNB FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC.	DAYTON FRANKLIN	OH 3-Aug-11 TN 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently not collectible	\$2,000,000.00		2,000	\$1,000.00		\$100,000.0	00 100
	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN 27-Jan-12										(\$30,000,000.00)		
8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN 23-Dec-08 TN 26-Apr-13	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding	\$298,000.00		298	\$1,022.10		\$6,588.78 \$19,218.8	.87 2
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN 29-Apr-13						\$2,702,000.00	/AAF 000 001	2,702	\$1,022.10		\$59,741.22 \$124,922.6	
11	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHARES, INC.	OAK RIDGE DALLAS	TN 31-May-13 TX 16-Jan-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding		(\$25,000.00)					
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX 13-May-09			-			\$75,000,000.00		75,000	\$1,000.00		\$0.550.000°	21 750.00
11,8,14	TEXAS CAPITAL BANCSHARES, INC. TEXAS NATIONAL BANCORPORATION INC.	DALLAS JACKSONVILLE	TX 17-Mar-10 TX 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding						\$6,559,066.2	5.21 758,086
44,8,14	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE TERRELI	TX 19-May-10		\$20,000,000.00				\$3,981,000.00		3,981	\$1,000.00		\$199,000.0	00 19'
74,0,14	THE ANB CORPORATION THE ANB CORPORATION	TERRELL	TX 7-Aug-09 TX 25-Aug-11	Preferred Stock w/ Exercised Warrants			\$23,234,499.98	Redeemed, in full; warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00		\$1,000,000.0	1,000
12,16	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON WILMINGTON	DE 12-Dec-08 DE 10-Mar-10	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding	\$45,220,000.00		45,220	\$1.000.00			
	THE BANCORP, INC.	WILMINGTON	DE 8-Sep-10						¥±3,220,000.00		73,220	Ç1,000.00		\$4,753,984.5	.55 980,203
8	THE BANK OF CURRITUCK THE BANK OF CURRITUCK	MOYOCK MOYOCK	NC 6-Feb-09 NC 3-Dec-10	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding	\$1,742,850.00		4,021	\$433.40	(\$2,278,150.00)		
				Drafarrad Charley / Marranta	40	40.00	\$40,004,04 <b>2</b> ,55	Bodowed to fell community at extense the	<del>+</del> =,7 .=,630.00		.,521	T 1551 10	(+=,=,=,0,100,00)	+	
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION  THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY 13-Feb-09 KY 22-Dec-10	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00			

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Amount	Repayment / Dispos		Avg. Price	(Realized Loss) / (Write-off)	Amount		Shares
8,14	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BARABOO BANCORPORATION, INC.	CRESTVIEW HILLS BARABOO	KY 29-May-13 WI 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding						\$2,150,648.	3.55	276,078
	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI 10-Dec-12 WI 11-Dec-12		<del></del>	<b>,</b>	<del>+===</del>		\$1,956,900.00 \$11,577,672.70		3,000 17,749	\$652.30 \$652.30	(\$1,043,100.00) (\$6,171,327.30)	\$403,161. \$455,316.		487 550
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI 11-Jan-13	Duefamed Charles (Managha	ĆE 440 000 00	¢0.00	¢c 002 0cc 22	Dada was die full warmante nat autotandin a	\$11,577,072.70	(\$135,345.73)	17,743	Ş032.30	(\$0,171,327.30)	Ç433,310.	7.33	330
	THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD HARTFORD	CT 19-Dec-08 CT 19-Apr-12	Preferred Stock w/ Warrants	\$5,448,000.00	·	7 - 7,0 - 2 - 7,0 - 1,0 - 1	Redeemed, in full; warrants not outstanding	\$5,448,000.00		5,448	\$1,000.00		\$792,783.	3.00	175,742
44	THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB	ELMIRA ELMIRA	NY 19-Dec-08 NY 25-Aug-11	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$10,309,575.00	Redeemed, in full; warrants outstanding	\$9,090,000.00		9,090	\$1,000.00				
11	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME 9-Jan-09 ME 24-Aug-11	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, in full; warrants outstanding	\$12,500,000.00		12,500	\$1.000.00				
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME 27-Mar-13						\$2,500,000.00		2,500	\$1,000.00				
11,36	THE FIRST BANCORP, INC. THE FIRST BANCSHARES, INC.	DAMARISCOTTA HATTIESBURG	ME 8-May-13 MS 6-Feb-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,411,805.56	Redeemed, in full; warrants outstanding	\$10,000,000.00		10,000	\$1,000.00				
11.8.14	THE FIRST BANCSHARES, INC.  THE FIRST STATE BANK OF MOBEETIE	HATTIESBURG MOBEETIE	MS 29-Sep-10 TX 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00				
	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX 14-Apr-10	·	, ,	·	. ,		\$731,000.00		731	\$1,000.00		\$37,000.	0.00	37
11,8,14	THE FREEPORT STATE BANK THE FREEPORT STATE BANK	HARPER HARPER	KS 6-Feb-09 KS 19-Dec-12	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding	\$301,000.00		301	\$1,000.00		\$15,000.	0.00	15
11	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD HARTFORD	CT 26-Jun-09 CT 31-Mar-10	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding	\$3,400,000,000.00		3,400,000	\$1,000.00				
2.44.44	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT 27-Sep-10		445,000,000,00	40.00	447.500.004.55		<i><b>43, 100,000,000.00</b></i>		3,100,000	ψ1,000.00		\$706,264,559.	9.89	52,093,973
8,44,14	THE LANDRUM COMPANY THE LANDRUM COMPANY	COLUMBIA COLUMBIA	MO 22-May-09 MO 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00		\$750,000.	0.00	750
8,14	THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED	KINSTON KINSTON	NC 23-Dec-08 NC 31-Oct-12	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding	\$7,359,000.00		7.500	\$981.20	(\$141,000.00)	\$371,250.	0.00	375
44	THE LITTLE BANK, INCORPORATED	KINSTON	NC 11-Jan-13		A7 =70 000 000 000	4	40.000.000.000	Dedessed 1 C II	Ţ.,555,600.00	(\$73,590.00)	,,500	Ç331.20	(+2.12)000.00)	<del>\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\</del>		
11	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PITTSBURGH	PA 31-Dec-08 PA 10-Feb-10	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding	\$7,579,200,000.00		75,792	\$100,000.00				
44,8,14	THE PNC FINANCIAL SERVICES GROUP, INC. THE PRIVATE BANK OF CALIFORNIA	PITTSBURGH LOS ANGELES	PA 5-May-10 CA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding						\$320,372,284.	1.16	16,885,192
0.44	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA 1-Sep-11						\$5,450,000.00		5,450	\$1,000.00		\$273,000.	<u>J.00</u>	273
8,14	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA 9-Jan-09 GA 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding	\$244,225.00		250	\$976.90	(\$5,775.00)	\$4,806.	6.45	5
	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE LOUISVILLE	GA 11-Mar-13 GA 9-Apr-13						\$11,478,575.00	(\$117,228.00)	11,750	\$976.90	(\$271,425.00)	\$571,967.	7.55	595
8,18,21,44	THE VICTORY BANCORP, INC.	LIMERICK	PA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$541,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding		(3117,220.00)						
	THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC.	LIMERICK LIMERICK	PA 11-Dec-09 PA 22-Sep-11		\$1,505,000.00				\$2,046,000.00		2,046	\$1,000.00		\$61,000.	0.00	61
8,21	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO	FL 23-Jan-09 FL 8-Nov-12	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding	\$1,165,528.32		1,312	\$888.40	(\$146,471.68)			
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL 9-Nov-12						\$3,877,691.40		4,365	\$888.40	(\$487,308.60)	\$282,284.	4.64	284
	THREE SHORES BANCORPORATION, INC.  TIB FINANCIAL CORP	ORLANDO NAPLES	FL 11-Jan-13 FL 5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding		(\$50,432.20)						
	TIB FINANCIAL CORP	NAPLES	FL 30-Sep-10			¢14.448.000.00			\$12,119,637.37		12,120	\$1,000.00	(\$24,880,362.63)	\$40,000.	J.00	1,106,389
8,47,97	TIDELANDS BANCSHARES, INC. TIFTON BANKING COMPANY	MT. PLEASANT TIFTON	SC 19-Dec-08 GA 17-Apr-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$14,448,000.00 \$3,800,000.00	\$14,448,000.00 \$0.00	\$1,195,973.33 \$223,208.00	Full investment outstanding; warrants outstanding  Currently not collectible								
	TIFTON BANKING COMPANY TIMBERLAND BANCORP, INC.	TIFTON HOQUIAM	GA 12-Nov-10 WA 23-Dec-08	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding					(\$3,800,000.00)			
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA 8-Nov-12 WA 9-Nov-12						\$3,290,437.50 \$1,580,962.50		3,815 1,833	\$862.50 \$862.50	(\$524,562.50) (\$252,037.50)			
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA 13-Nov-12						\$9,481,462.50		10,993	\$862.50	(\$1,511,537.50)			
	TIMBERLAND BANCORP, INC.  TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA 11-Jan-13 WA 11-Jun-13							(\$143,528.63)				\$1,301,856.	6.00	370,899
11,8,14	TITONKA BANCSHARES, INC.	TITONKA TITONKA	IA 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding	\$2 117 000 00		2 117	\$1,000.00		\$106,000.		106
8	TITONKA BANCSHARES, INC. TODD BANCSHARES, INC.	HOPKINSVILLE	IA 4-Apr-12 KY 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding	\$2,117,000.00		2,117	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
45	TODD BANCSHARES, INC. TOWNEBANK	HOPKINSVILLE PORTSMOUTH	KY 25-Sep-13 VA 12-Dec-08	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00		\$200,000.	<u>J.00</u>	200
	TOWNEBANK TOWNEBANK	PORTSMOUTH PORTSMOUTH	VA 22-Sep-11 VA 15-May-13						\$76,458,000.00		76,458	\$1,000.00		\$1,500,000.	10.00	554 220
8	TREATY OAK BANCORP, INC.	AUSTIN	TX 16-Jan-09	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$842,415.03	Sold, in full; warrants outstanding						\$1,300,000.	7.00	554,330
	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN AUSTIN	TX 15-Feb-11 TX 21-Dec-12						\$500,000.00 \$150,000.00		3,118 150,000	\$155.47 \$1.00	(\$2,618,000.00)			-
44,8,14	TRIAD BANCORP, INC. TRIAD BANCORP, INC.	FRONTENAC FRONTENAC	MO 27-Mar-09 MO 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding	\$3,700,000.00		3,700	\$1,000.00		\$185,000.	10.00	105
44,8,14	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding			,	. ,				163
8,14	TRI-COUNTY FINANCIAL CORPORATION TRINITY CAPITAL CORPORATION	WALDORF LOS ALAMOS	MD 22-Sep-11 NM 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding	\$15,540,000.00		15,540	\$1,000.00		\$777,000.	J.00	777
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM 7-Aug-12 NM 9-Aug-12						\$2,639,379.50 \$7,038,845.50		3,518 9,382	\$750.20 \$750.20	(\$878,620.50) (\$2,343,154.50)	\$163,062. \$1,300,776.		175 1.396
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM 10-Aug-12						\$16,984,909.75		22,639	\$750.20	(\$5,654,090.25)	\$1,300,776.		206
11,8,9	TRINITY CAPITAL CORPORATION TRI-STATE BANK OF MEMPHIS	LOS ALAMOS MEMPHIS	NM 11-Sep-12 TN 3-Apr-09	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding		(\$266,631.35)						
11 0	TRI-STATE BANK OF MEMPHIS TRISTATE CAPITAL HOLDINGS, INC.	MEMPHIS PITTSBURGH	TN 13-Aug-10 PA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$23,000,000.00			Redeemed, in full; warrants not outstanding	\$2,795,000.00		2,795	\$1,000.00				
11,8	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA 26-Sep-12						\$23,000,000.00		23,000	\$1,000.00		\$1,150,000.	0.00	1,150
8,14,18	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT KINGSPORT	TN 3-Apr-09 TN 22-Dec-09	Preferred Stock w/ Warrants	\$2,765,000.00 \$4,237,000.00	·	\$6,496,417.16	Sold, in full; warrants not outstanding								
	TRISUMMIT BANK	KINGSPORT	TN 29-Nov-12		Ţ .,_3.,300.00				\$5,251,500.00		7,002	\$750.00	(\$1,750,500.00)	\$124,665.	5.75	138
11	TRISUMMIT BANK TRUSTMARK CORPORATION	KINGSPORT JACKSON	TN 11-Jan-13 MS 21-Nov-08	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding		(\$52,515.00)						
	TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON JACKSON	MS 9-Dec-09 MS 30-Dec-09						\$215,000,000.00		215,000	\$1,000.00		\$10,000,000.	0.00	1,647,931
44,8,14	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA 29-May-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding	642.000.000.00		42.000	A4 000 C				
11	TWO RIVERS FINANCIAL GROUP, INC.  U.S. BANCORP	BURLINGTON MINNEAPOLIS	IA 1-Sep-11 MN 14-Nov-08	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00		\$600,000.	J.UU	60
	U.S. BANCORP U.S. BANCORP	MINNEAPOLIS MINNEAPOLIS	MN 17-Jun-09 MN 15-Jul-09						\$6,599,000,000.00		6,599,000	\$1,000.00		\$139,000,000.	0.00	32,679,102
8	U.S. CENTURY BANK	MIAMI	FL 7-Aug-09	Preferred Stock w/ Exercised Warrants	\$50,236,000.00		\$745,311.72	Full investment outstanding; warrants outstanding						\$155,000,000.		
44,8,14	UBT BANCSHARES, INC.  UBT BANCSHARES, INC.	MARYSVILLE MARYSVILLE	KS 30-Jan-09 KS 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$8,950,000.00		\$10,634,911.78	Redeemed, in full; warrants not outstanding	\$8,950,000.00		8,950	\$1,000.00		\$450,000.	0.00	45
_ <del></del>	UCBH HOLDINGS INC.	SAN FRANCISCO	CA 14-Nov-08	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently not collectible					(6200 727 000 00)			
22,97	UCBH HOLDINGS INC.	SAN FRANCISCO	CA   6-Nov-091	ı		·	!	!		·	!	!	[5/9x /4/1	l l	1	
12,16	UCBH HOLDINGS INC.  UMPQUA HOLDINGS CORP.  UMPQUA HOLDINGS CORP.	SAN FRANCISCO PORTLAND PORTLAND	OR 14-Nov-08 OR 17-Feb-10	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding	\$214,181,000.00		214,181	\$1,000.00	(\$298,737,000.00)			

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital I	Repayment / Dispos		Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup> Warran	ant Proceeds Shares
8,14,18,44,45	UNION BANK & TRUST COMPANY	OXFORD	NC 1-May-09	Preferred Stock w/ Warrants	\$3,194,000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding	Amount	(166)	Silares	Avg. File		Amount	Silates
	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD OXFORD	NC 18-Dec-09 NC 22-Sep-11		\$2,997,000.00				\$6,191,000.00		6.191	\$1,000.00		\$160,00	00.00
8,17,11	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding			5,22			1=372	
	UNION FINANCIAL CORPORATION  UNION FINANCIAL CORPORATION	ALBUQUERQUE ALBUQUERQUE	NM 25-Jul-12 NM 2-Oct-13						\$600,000.00 \$1,579,000.00		1,579	\$1,000.00 \$1,000.00		\$65,00	00.00
12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA 19-Dec-08	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding	¢50,000,000,00		50,000	¢4.000.00			
	UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN BOWLING GREEN	VA 18-Nov-09 VA 23-Dec-09						\$59,000,000.00		59,000	\$1,000.00		\$450,00	000.00 21
8	UNITED AMERICAN BANK	SAN MATEO	CA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$8,700,000.00	\$0.00	Full investment outstanding; warrants outstanding							
	UNITED BANCORP, INC. UNITED BANCORP, INC.	TECUMSEH TECUMSEH	MI 16-Jan-09 MI 19-Jun-12	Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding	\$17,005,300.00	(\$255,079.50)	20,600	\$825.50	(\$3,594,700.00)		
44.26	UNITED BANCORP, INC.	TECUMSEH	MI 18-Jul-12	Duffered Challe (Manager	¢40.200.000.00	40.00	644 472 620 00	De la constitución de la constit						\$38,00	000.00 31
11,36	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE ATMORE	AL 23-Dec-08 AL 3-Sep-10	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,172,638.89	Redeemed, in full; warrants outstanding	\$10,300,000.00		10,300	\$1,000.00			
15,11,14	UNITED BANK CORPORATION	BARNESVILLE	GA 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding	Ć14 400 000 00		14 400 000	Ć1 00		¢720.00	200.00
	UNITED BANK CORPORATION UNITED COMMUNITY BANKS, INC.	BARNESVILLE BLAIRSVILLE	GA 3-Jul-12 GA 5-Dec-08	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding	\$14,400,000.00		14,400,000	\$1.00		\$720,00	000.00 72
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA 26-Mar-13						\$1,516,900.00		1,576	\$962.50	(\$59,100.00)		
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA 27-Mar-13 GA 28-Mar-13						\$12,587,575.00 \$159,145,525.00		13,078 165,346	\$962.50 \$962.50	(\$490,425.00) (\$6,200,475.00)		
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA 9-Apr-13							(\$1,732,500.00)				*C C-	277.00
44,11,8	UNITED COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	BLAIRSVILLE VIENNA	GA 10-Jun-13 VA 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding						\$6,67	577.00 21
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA 15-Dec-10						\$3,000,000.00		3,000	\$1,000.00		4000.00	
11	UNITED FINANCIAL BANKING COMPANIES, INC. UNITY BANCORP, INC.	VIENNA CLINTON	VA 15-Sep-11 NJ 5-Dec-08	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding	\$2,658,000.00		2,658	\$1,000.00		\$283,00	00.00
	UNITY BANCORP, INC.	CLINTON	NJ 15-May-13	,	, .,,	,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	0	\$10,324,000.00		10,324	\$1,000.00			
	UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON CLINTON	NJ 3-Jul-13 NJ 28-Aug-13						\$10,325,000.00		10,325	\$1,000.00		\$2,707,31	314.00 76
8	UNIVERSAL BANCORP	BLOOMFIELD	IN 22-May-09	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding						72,707,03	
	UNIVERSAL BANCORP  UNIVERSAL BANCORP	BLOOMFIELD BLOOMFIELD	IN 8-Aug-13 IN 12-Aug-13						\$237,527.50 \$9,168,561.50		250 9,650	\$950.10 \$950.10	(\$12,472.50) (\$481,438.50)	\$476,57	573.62
	UNIVERSAL BANCORP	BLOOMFIELD	IN 12-Sep-13						γ3,100,301.30	(\$94,060.89)	3,030	<del>\$350.10</del>	(\$401,430.30)	Ç47.6,37	73.02
11,9,15	UNIVERSITY FINANCIAL CORP.  UNIVERSITY FINANCIAL CORP.	ST. PAUL ST. PAUL	MN 19-Jun-09 MN 30-Jul-10	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding	\$11,926,000.00		11,926,000	\$1.00			
8	US METRO BANK	GARDEN GROVE	CA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,861,000.00	\$2,861,000.00	\$432,678.00	Full investment outstanding; warrants outstanding	\$11,920,000.00		11,920,000	\$1.00			
11,8	UWHARRIE CAPITAL CORP	ALBEMARLE	NC 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00		\$12,916,040.83	Redeemed, in full; warrants not outstanding	¢7.742.000.00		7.742	¢4.000.00			
	UWHARRIE CAPITAL CORP  UWHARRIE CAPITAL CORP	ALBEMARLE ALBEMARLE	NC 3-Apr-13 NC 16-Oct-13						\$7,742,000.00 \$2,258,000.00		7,742 2,258	\$1,000.00 \$1,000.00		\$500,00	00.00
11,8,14	VALLEY COMMERCE BANCORP	VISALIA	CA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding							
8	VALLEY COMMERCE BANCORP  VALLEY COMMUNITY BANK	VISALIA PLEASANTON	CA 21-Mar-12 CA 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,947,090.75	Sold, in full; warrants not outstanding	\$7,700,000.00		7,700	\$1,000.00		\$385,00	00.00
	VALLEY COMMUNITY BANK	PLEASANTON	CA 21-Oct-13	,	<del>+</del>	Y	<u> </u>		\$2,296,800.00		5,500	\$417.60	(\$3,203,200.00)	\$45,81	515.25
11	VALLEY COMMUNITY BANK  VALLEY FINANCIAL CORPORATION	PLEASANTON ROANOKE	CA 6-Jan-14 VA 12-Dec-08	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding		(\$25,000.00)					
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA 14-Nov-12	Treferred Stock Wy Warrants	Ψ10,013,000.00	ψ0.00	Ÿ21,311,070.10	neacemea, in rain, warrants not outstanding	\$1,600,000.00		1,600	\$1,000.00			
	VALLEY FINANCIAL CORPORATION  VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA 20-Feb-13 VA 15-May-13						\$1,600,000.00 \$1,600,000.00		1,600 1,600	\$1,000.00 \$1,000.00			
	VALLEY FINANCIAL CORPORATION  VALLEY FINANCIAL CORPORATION	ROANOKE	VA 13-Way-13						\$1,600,000.00		1,600	\$1,000.00			
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA 16-Oct-13 VA 13-Nov-13						\$9,619,000.00		9,619	\$1,000.00		¢1 E47 90	201 59 3
8,44,14	VALLEY FINANCIAL CORPORATION  VALLEY FINANCIAL GROUP, LTD.	ROANOKE SAGINAW	MI 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding						\$1,547,89	891.58 34
44	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI 22-Sep-11	Desface of Shark and Mission to	¢200 000 000 00	¢0.00	6240,400,704,04	Dedocated in full account out to the other disc	\$1,300,000.00		1,300	\$1,000.00		\$65,00	00.00
11	VALLEY NATIONAL BANCORP  VALLEY NATIONAL BANCORP	WAYNE WAYNE	NJ 14-Nov-08 NJ 3-Jun-09	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding	\$75,000,000.00		75,000	\$1,000.00			
	VALLEY NATIONAL BANCORP	WAYNE	NJ 23-Sep-09						\$125,000,000.00		125,000	\$1,000.00			
	VALLEY NATIONAL BANCORP  VALLEY NATIONAL BANCORP	WAYNE WAYNE	NJ 23-Dec-09 NJ 24-May-10						\$100,000,000.00		100,000	\$1,000.00		\$5,421,61	515.27 2,53
8,41,44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding	42 222 222			44.000.00			
	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)  VILLAGE BANK AND TRUST FINANCIAL CORP.	DALLAS MIDLOTHIAN	TX 25-Aug-11 VA 1-May-09	Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,933,870.05	Sold, in full; warrants outstanding	\$3,000,000.00		3,000	\$1,000.00		\$150,00	00.00
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA 19-Nov-13		. , ,			, ,	\$5,672,361.44		14,738	\$384.90	(\$9,065,638.56)		
11	VILLAGE BANK AND TRUST FINANCIAL CORP.  VIRGINIA COMMERCE BANCORP, INC.	MIDLOTHIAN ARLINGTON	VA 6-Jan-14 VA 12-Dec-08	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full; warrants not outstanding		(\$56,723.61)					
	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA 11-Dec-12	,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	, ,, ,, ,,	<u> </u>	\$71,000,000.00		71,000	\$1,000.00			
8.17	VIRGINIA COMMERCE BANCORP, INC.  VIRGINIA COMPANY BANK	ARLINGTON NEWPORT NEWS	VA 31-Jan-14 VA 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding						\$33,263,00	000.00 2,69
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 8-Aug-13		, ,,	,	,,,,,,	<u> </u>	\$325,353.86		533	\$610.40	(\$207,646.14)		
	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS NEWPORT NEWS	VA 12-Aug-13 VA 12-Sep-13						\$2,543,620.14	(\$25,000.00)	4,167	\$610.40	(\$1,623,379.86)	\$63,48	81.25
11,8,14	VISION BANK - TEXAS	RICHARDSON	TX 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding		(+25)000.007					
	VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON RICHARDSON	TX 28-Dec-12 TX 10-Jul-13						\$787,500.00 \$712,500.00		788 713	\$1,000.00 \$1,000.00		\$75,00	200.00
	VIST FINANCIAL CORP.	WYOMISSING	PA 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding	\$712,500.00		713	\$1,000.00		773,00	30.00
45,8,14	VIST FINANCIAL CORP. W.T.B. FINANCIAL CORPORATION	WYOMISSING SPOKANE	PA 1-Aug-12 WA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding	\$25,000,000.00		25,000	\$1,000.00		\$1,189,81	313.00 36
43,0,14	W.T.B. FINANCIAL CORPORATION  W.T.B. FINANCIAL CORPORATION	SPOKANE	WA 15-Sep-11	Freieneu Stock wy Exerciseu Warrants	\$110,000,000.00	\$0.00	\$151,250,674.55	Nedeeliled, III full, Warrants not Outstanding	\$110,000,000.00		110,000	\$1,000.00		\$5,500,00	000.00
8,17,11	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$5,000,000.00	\$9,198,478.01	Redeemed, in part; warrants outstanding	¢2,000,000,00		3,000	¢1 000 00			
	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON CLINTON	MA 4-Apr-12 MA 30-Jan-13						\$3,000,000.00 \$4,000,000.00		3,000 4,000	\$1,000.00 \$1,000.00			
11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 19-Dec-08	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full; warrants not outstanding	<u></u>		22.555	A4 000 00			
	WAINWRIGHT BANK & TRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY	BOSTON BOSTON	MA 24-Nov-09 MA 16-Dec-09						\$22,000,000.00		22,000	\$1,000.00		\$568,70	700.00 39
11,16	WASHINGTON BANKING COMPANY	OAK HARBOR	WA 16-Jan-09	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding	Ann can		20.25	A. C.C.		1	
	WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR OAK HARBOR	WA 12-Jan-11 WA 2-Mar-11						\$26,380,000.00		26,380	\$1,000.00		\$1,625,00	000.00 24
11	WASHINGTON FEDERAL, INC.	SEATTLE	WA 14-Nov-08	Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding						7 1/0 20/00	
	WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC.	SEATTLE SEATTLE	WA 27-May-09 WA 15-Mar-10						\$200,000,000.00		200,000	\$1,000.00		\$15,388,87	374.07 1,70
8,18,21,44	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA 30-Jan-09	Preferred Stock w/ Warrants	\$6,633,000.00	· · · · · · · · · · · · · · · · · · ·	\$15,317,317.86	Redeemed, in full; warrants not outstanding						/٥,٥٥٥درد1۲	1,70
	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON RESTON	VA 30-Oct-09 VA 4-Aug-11		\$6,842,000.00				\$13,475,000.00		13,475	\$1,000.00		\$332,00	)00 00
8,17	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding	4/5,000.00		13,4/3	λτ <sup>,</sup> ΟΟΟ,ΟΟ		\$332,00	55.50
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 6-Feb-13						\$4,831,002.80		5,212	\$926.90	(\$380,997.20)	\$18,64	
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 7-Feb-13	1			Į	I I	\$92,690.00		100	\$926.90	(\$7,310.00)	\$147.19	'0 <i>1 6</i> 0

FootNote Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital I	Repayment / Dispos	ition / Auction <sup>3,</sup>		(Realized Loss) /	Gain <sup>5</sup> Warra	nt Proceeds
					Amount	Investment			Amount	(Fee)⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	26-Mar-13							(\$52,138.13)					
11 WEBSTER FINANCIAL CORPORATION	WATERBURY	СТ	21-Nov-08	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding							
WEBSTER FINANCIAL CORPORATION	WATERBURY	СТ	3-Mar-10						\$100,000,000.00		100,000	\$1,000.00			
WEBSTER FINANCIAL CORPORATION	WATERBURY	СТ	13-Oct-10						\$100,000,000.00		100,000	\$1,000.00			
WEBSTER FINANCIAL CORPORATION	WATERBURY	СТ	29-Dec-10						\$200,000,000.00		200,000	\$1,000.00			
WEBSTER FINANCIAL CORPORATION	WATERBURY	СТ	8-Jun-11											\$20,388,84	2.06 3,282,27
11 WELLS FARGO & CO.	MINNEAPOLIS	MN	28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding							
WELLS FARGO & CO.	MINNEAPOLIS	MN	23-Dec-09						\$25,000,000,000.00		25,000	\$1,000,000.00		40.00.00	
WELLS FARGO & CO.	MINNEAPOLIS	MN	26-May-10	Destance of Charles of NM amounts	Ć7F 000 000 00	¢0.00	¢70,004,466,67	Dedecated in full commute a street and a						\$840,374,89	110,261,68
WESBANCO, INC. WESBANCO, INC.	WHEELING WHEELING	WV	5-Dec-08 9-Sep-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding	\$75,000,000.00		75,000	\$1,000.00			
WESBANCO, INC.	WHEELING	\V\ V	23-Dec-09						\$75,000,000.00		75,000	\$1,000.00		\$950,00	10 00 420 20
WEST BANCORPORATION, INC.	WEST DES MOINES	IA	31-Dec-08	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding						\$950,00	00.00 439,28
WEST BANCORPORATION, INC. WEST BANCORPORATION, INC.	WEST DES MOINES WEST DES MOINES	ΙΔ	29-Jun-11	Freieneu Stock wy Warrants	\$30,000,000.00	Ş0.00	341,193,000.00	nedeemed, in rail, warrants not outstanding	\$36,000,000.00		36,000	\$1,000.00			
WEST BANCORPORATION, INC. WEST BANCORPORATION, INC.	WEST DES MOINES WEST DES MOINES	ΙΔ	31-Aug-11						\$30,000,000.00		30,000	\$1,000.00		\$700,00	00.00 474,10
WEST BANCOR GRATION, INC.  WEST BANCOR GRATION, INC.	SAN RAFAEL	CA	13-Feb-09	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding						\$700,00	7.00
WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	2-Sep-09	Treferred Stock W/ Warrants	Ÿ03,720,000.00	φο.σσ	<del>\$07,300,230.01</del>	nedectrica, in rail, warrants not outstanding	\$41,863,000.00		41,863	\$1,000.00			
WESTAMERICA BANCORPORATION  WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	18-Nov-09						\$41,863,000.00		41,863	\$1,000.00			
WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	21-Nov-11						, -,,		,555	<i>y-</i> /		\$878,25	66.00 246,698
WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	21-Nov-08	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding						7	
WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	27-Sep-11	,	, , ,	·	. , ,	, ,	\$140,000,000.00		140,000	\$1,000.00			
WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	23-Nov-11											\$415,00	00.00 787,10
WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$7,290,000.00	\$554,083.00	Full investment outstanding; warrants outstanding							
3,14,18 WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,855,000.00		\$13,053,910.87	Sold, in full; warrants not outstanding							
WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	29-Dec-09		\$4,567,000.00										
WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	8-Nov-12						\$1,050,524.72		1,117	\$940.38	(\$66,475.28)		
WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	9-Nov-12						\$9,673,015.37		10,305	\$939.53	(\$631,984.63)	\$335,43	.7.06 34
WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	11-Jan-13							(\$107,235.41)					
3,78,11 WESTERN RESERVE BANCORP, INC.	MEDINA	ОН	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding							
WESTERN RESERVE BANCORP, INC.	MEDINA	ОН	30-Nov-12						\$4,700,000.00		4,700	\$1,000.00		\$235,00	J.00 23
WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	. , ,	\$1,589,583.00	Full investment outstanding; warrants outstanding							
WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	19-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding							
WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	3-Jun-11						\$300,000,000.00		300,000	\$1,000.00		\$6,900,00	0.00 2,631,57
11 WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants outstanding				4			
WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	13-May-11	2.6.10.1.7	400 400 000 00	40.00	400,000,470,70		\$330,000,000.00		330,000	\$1,000.00			
WILSHIRE BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding	450.545.504.50	(4070 700 40)	62.450	40.40.50	(60.514.005.40)		
WILSHIRE BANCORP, INC.	LOS ANGELES	CA	3-Apr-12						\$58,646,694.58	(\$879,700.42)	62,158	\$943.50	(\$3,511,305.42)	¢760.00	040.4
WILSHIRE BANCORP, INC.	LOS ANGELES	CA	20-Jun-12	Drafarrad Stack W/ Marranta	¢350,000,000,00	¢0.00	\$200,704,720,81	Dadaamad in full warrants not autstanding						\$760,00	00.00 949,46
11 WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL II	19-Dec-08	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding	¢350,000,000,00		250,000	\$1,000.00			
WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION	LAKE FOREST LAKE FOREST	II.	22-Dec-10 14-Feb-11						\$250,000,000.00		250,000	\$1,000.00		\$25,600,56	./ 15 1 6/2 20
3,14 WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	٨١	15-May-09	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding						\$23,000,30	54.15 1,643,29
WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	ΔΙ	24-Jun-13	Treferred Stock Wy Exercised Warrants	\$2,720,000.00	γ0.00	\$2,760,331.21	Joid, in rail, warrants not outstanding	\$2,343,851.20		2,720	\$861.70	(\$376,148.80)	\$90,94	.0 00 15
WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	ΔΙ	26-Jul-13						72,343,031.20	(\$24,999.99)	2,720	3001.70	(\$370,140.00)	<del>, , , , , , , , , , , , , , , , , , , </del>	7.00
WSFS FINANCIAL CORPORATION	WILMINGTON	DF	23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding		(\$24,333.33)					
WSFS FINANCIAL CORPORATION	WILMINGTON	DE	3-Apr-12	Therenied Stook Ny Warranto	ψ <b>32</b> / <b>32</b> 3/333.33	γοιου	φονής τομούτιο τ	Sold, in fall, warrants not outstanding	\$48,157,663.75	(\$722,364.96)	52,625	\$915.10	(\$4,467,336.25)		
WSFS FINANCIAL CORPORATION	WILMINGTON	DE	12-Sep-12						, , , , , , , , , , , , , , , , , , , ,	(1 / /	, , , ,	,	(, , , , , , , , , , , , , , , , , , ,	\$1,800,00	00.00 175,10
YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	16-Jan-09	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding						, , , , , , , , , , , , , , , , , , , ,	
YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	24-Jul-09	·	\$13,312,000.00										
YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	18-Sep-12						\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)		
YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13											\$55,67	77.00 91,17
YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	11-Jun-13											\$20,00	
15,8,14 YORK TRADITIONS BANK	YORK	PA	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding							
YORK TRADITIONS BANK	YORK	PA	14-Jul-11						\$4,871,000.00		4,871	\$1,000.00		\$244,00	ე.00 24
ZIONS BANCORPORATION	SALT LAKE CITY	UT	14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding							
ZIONS BANCORPORATION	SALT LAKE CITY	UT	28-Mar-12						\$700,000,000.00		700,000	\$1,000.00			
ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12						\$700,000,000.00		700,000	\$1,000.00			
ZIONS BANCORPORATION	SALT LAKE CITY	UT	5-Dec-12											\$7,666,41	.8.51 5,789,90
ZIONS BANCORPORATION		SALT LAKE CITY	SALT LAKE CITY UT	SALT LAKE CITY UT 26-Sep-12	SALT LAKE CITY UT 26-Sep-12	SALT LAKE CITY UT 26-Sep-12 SALT LAKE CITY UT 5-Dec-12	SALT LAKE CITY UT 26-Sep-12 SALT LAKE CITY UT 5-Dec-12	SALT LAKE CITY         UT         26-Sep-12           SALT LAKE CITY         UT         5-Dec-12	SALT LAKE CITY         UT         26-Sep-12           SALT LAKE CITY         UT         5-Dec-12	SALT LAKE CITY         UT         26-Sep-12         \$700,000,000.00           SALT LAKE CITY         UT         5-Dec-12         \$700,000,000.00	SALT LAKE CITY         UT         26-Sep-12         \$700,000,000.00           SALT LAKE CITY         UT         5-Dec-12         \$100,000,000.00	SALT LAKE CITY         UT         26-Sep-12         \$700,000,000.00         700,000           SALT LAKE CITY         UT         5-Dec-12         5-Dec-12	SALT LAKE CITY         UT         26-Sep-12           SALT LAKE CITY         UT         5-Dec-12	SALT LAKE CITY         UT         26-Sep-12           SALT LAKE CITY         UT         5-Dec-12	SALT LAKE CITY         UT         26-Sep-12           SALT LAKE CITY         UT         5-Dec-12           SALT LAKE CITY         UT         5-Dec-12

- 1 All pricing is at par.
- 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
- 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
- 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
- 6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- <sup>8</sup> Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 12 Redemption pursuant to a qualified equity offering.
- 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 17 This institution participated in the expansion of CPP for small banks.
- 18 This institution received an additional investment through the expansion of CPP for small banks.
- 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 22 As of the date of this report, this institution is in bankruptcy proceedings.

- On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stan
- 31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
- As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

- 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
- 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
- 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

- 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
- As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
- 62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
- 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
- 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
- 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
- On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
- 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
- On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.

## CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>6</sup>	Number of Shares	Proceeds <sup>7</sup>
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

### COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

							. 5				<b>.</b>	
		Seller	1	I		Purc	hase Details				Disposition Deta	ails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1		Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$ - !	\$ 14,000,000	Par			
1, 2		University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000		\$ 22,115,000	Par	11/28/2012	<sup>6</sup> \$22,115,000	\$0
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par			
1, 4	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ - !	\$ 6,784,000	Par	1/29/2013	<sup>4</sup> \$79,900	\$0
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	\$ -		Par	_		
2a	9/17/2010	·	Attanta	J 0/1	Preferred Stock	\$ - 3	\$ 4,379,000	\$ 11,841,000	Par			
1		PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ - !	\$ 3,000,000	Par			
1		First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ - !	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000		\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000		_	Par	4		
2a	9/24/2010				Preferred Stock	\$ - ;	\$ 4,836,000	\$ 10,336,000	Par			
1		M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000		\$ 11,735,000	Par			
1, 3		Carver Bancorp, Inc	New York	NY	Common Stock	\$ 18,980,000	\$ - !	\$ 18,980,000	Par			
4		Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures  Professor Stock	\$ - 3	<b>5</b> - 5	\$ 3,154,000	Par	-	+	
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10,300,000		\$ 10,300,000	Par	-	+	
1 1 0		IBW Financial Corporation	Washington	DC	Preferred Stock Subordinated Debentures	\$ 6,000,000		\$ 6,000,000	Par	<del> </del>	+	
1, 2		IBC Bancorp, Inc. CFBanc Corporation	Chicago Washington	DC	Preferred Stock	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000 \$ 5,781,000	Par Par	1	+	
		<u>'</u>	Oak Brook	DC	Subordinated Debentures	\$ -	φ - ; φ		Par			
		American Bancorp of Illinois, Inc. Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$ - 3	\$ - \;\$ \$ - \;\$	\$ 5,457,000 \$ 4,520,000	Par	<del> </del>	+	
		Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ -	\$ - !	\$ 300,000	Par			
1		First Eagle Bancshares, Inc.	Hanover Park	111	Subordinated Debentures	\$ 7,875,000	Ψ .	\$ 7,875,000	Par			
1.2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000		\$ 11,334,000	Par			
1, 7		First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	, , ,	\$ 5,146,000	Par	5/1/2013	<sup>7</sup> \$5,146,000	\$0
.,.		Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ - 3	\$ -	\$ 3,372,000	Par	0/1/2010	ψο, ι ιο,σσο	Ψ
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ - 3	\$ -	\$ 1,915,000	Par			
		Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ - 3	\$	\$ 898,000	Par			
6		Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ - 3	\$	\$ 2,500,000	Par	9/26/2012	6 \$2,500,000	\$0
		Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ - ;	\$	\$ 283,000	Par		. , ,	·
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ - 3	\$	\$ 1,657,000	Par	10/17/2012	<sup>6</sup> \$1,657,000	\$0
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ - ;	\$	\$ 10,000	Par			
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ - ;	\$	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ - :	\$	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ - :	\$	\$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ - 3	\$ - ,	\$ 435,000	Par	4/2/2014	<sup>6</sup> \$87,000	\$348,000
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ - ;	\$	\$ 743,000	Par	9/4/2013	<sup>6</sup> \$743,000	\$0
		Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ - ;	\$	\$ 1,000,000	Par			
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ - ;	\$	\$ 75,000	Par			
		Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ - ;	\$ - ,	\$ 153,000	Par	ļ		
		Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$ - \\$	\$ -	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA 	Subordinated Debentures	\$ - \$	\$ -	\$ 2,799,000	Par	<u> </u>	+	
		Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	φ - S	φ - ,	\$ 273,000	Par	<del> </del>	+	
		Community First Guam Federal Credit Union	Hagatna Milwaukee	GU	Subordinated Debentures	\$ - 3	φ - <u>·</u>	\$ 2,650,000	Par	40/0/0040	6 04 000 000	Φ.
ь	9/24/2010 9/24/2010	Brewery Credit Union Tongass Federal Credit Union	Ketchikan	VVI	Subordinated Debentures Subordinated Debentures	φ - \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	φ -   ·	\$ 1,096,000 \$ 1,600,000	Par Par	10/3/2012	<sup>6</sup> \$1,096,000	\$0
		Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures Subordinated Debentures	\$ - ;	\$ - \ \$ - \	\$ 1,600,000 \$ 2,828,000	Par Par		+	
	9/24/2010	Northeast Community Federal Credit Union	Santa Cruz San Francisco	CA	Subordinated Debentures Subordinated Debentures	\$ - 3	φ - , \$	\$ 2,828,000	Par Par	<del>                                     </del>	+	
		Fairfax County Federal Credit Union	Fairfax	\/Δ	Subordinated Debentures Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	<del> </del>	+	
1, 2		Security Federal Corporation	Aiken	SC	Preferred Stock	\$ 18,000,000	\$ 4,000,000	\$ 22,000,000	Par	<del> </del>	+	
1, 2		Community Bank of the Bay	Oakland		Preferred Stock	\$ 1,747,000			Par	1		
1, 2		The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock	\$ 5,000,000			Par	1		
1, 2		BancPlus Corporation	Ridgeland	MS	Preferred Stock	\$ 50,400,000			Par	1		
1		First M&F Corporation	Kosciusko	+	Preferred Stock	\$ 30,000,000		\$ 30,000,000	Par	8/30/2013	<sup>7</sup> \$30,000,000	.\$O
1		State Capital Corporation	Greenwood	+	Preferred Stock	\$ 15,750,000		\$ 15,750,000	Par		Ţ_0,000,000	Ψ
1		Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 4,551,000		\$ 4,551,000	Par			
1, 7		PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000		\$ 9,734,000	Par	12/28/2012	<sup>7</sup> \$9,734,000	\$0
1		Community Bancshares of Mississippi, Inc.	Brandon	+	Preferred Stock	\$ 54,600,000		\$ 54,600,000	Par			
1		First Vernon Bancshares, Inc.	Vernon	+	Preferred Stock	\$ 6,245,000		\$ 6,245,000				
	<u> </u>	· · · · · · · · · · · · · · · · · · ·	•	-	•	, -,	L_:	, -,-,-		_	<u> </u>	

		Seller		<u> </u>		Pui	rchase Details		ı		Disposition Det	ails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$ -	\$ 17,910,000	Par			
	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$ -	\$ -	\$ 5,250,000	Par	10/1/2013 <sup>6</sup>	\$5,250,000	\$
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par			
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par	3/13/2013 <sup>6</sup>	\$3,297,000	\$
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par	2/6/2013 <sup>6</sup>	\$2,500,000	\$3,800,00
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par	3/20/2013 <sup>6</sup>	\$57,000	
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	СТ	Subordinated Debentures	\$ -	\$ -	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par			
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par	4/2/2014 <sup>6</sup>	\$1,000,000	\$
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par	10/30/2013 <sup>6</sup>	\$1,100,000	\$
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	4/10/2012 6	\$350,000	\$
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par	6/12/2013 <sup>6</sup>	\$9,278,000	\$
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par			
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	Н	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
		Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			

Total Purchase Amount \$570,073,000 Total Capital Repayment Amount \$95,989,900

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 467,379,000

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

2/ Treasury made an additional investment in this institution at the time it entered the CDCI program.

2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

4/ On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

5/ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

6/ Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

7/ Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

8/ Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

9/ Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

### AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initial	Investment				Exchange/Transfer/Otl	ner Details		Treasury Investme	ent After Exchange/	Transfer/Other			Payment or	Disposition <sup>1</sup>		
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Туре		Pricing Mechanism	Obligor	Description	Amount/Equity %	Date	Туре	Amou	nt/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
	July, Glate	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock		N/A		Convertible Preferred Stock	\$ 5,937,500,000		Disposition <sup>38</sup>	\$	5,925,000,000	N/A	\$ 0
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants \$	7,500,000,000	Par 22	2 12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A		Preferred Stock	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Partial Disposition <sup>40</sup>	\$	3,023,750,000 Cd		36.96%
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants \$	1,250,000,000	Par 22	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GMAC (Ally) 3, 26 32, 3		63.45%	4/15/2014	Partial Disposition <sup>41</sup>	\$	2,375,000,000 Cd	ommon Stock	17.09%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants \$	2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally) 27	Trust Preferred Securities	\$ 2,667,000,000	3/2/2011	Disposition <sup>28</sup>	\$	2,667,000,000	N/A	\$ 0
		12/29/2008	Purchase	General Motors	Debt Obligation \$	884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3									
		12/31/2008	Purchase	Corporation General Motors	Debt Obligation w/ Additional \$	13,400,000,000	Par	7/10/2009	Exchange for preferred and		N/A 7									
		4/22/2009	Purchase	Corporation General Motors	Debt Obligation w/ Additional \$	2,000,000,000	Par 4	7/10/2009	common stock in New GM Exchange for preferred and		N/A 7	General Motors 10, 1	1, Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$	2,139,406,778	N/A	\$ 0
				Corporation	Note				common stock in New GM		7	Company 24			11/18/2010	Partial Disposition <sup>25</sup>	\$	11,743,303,903 Co	ommon Stock	36.9%
																Partial Disposition <sup>25</sup>	\$	1,761,495,577 Co	ommon Stock	32.04%
															12/21/2012	Partial Disposition <sup>33</sup>	\$	5,500,000,000 Cd	ommon Stock	21.97%
				General Motors	Debt Obligation w/ Additional				Exchange for preferred and			General Motors 10, 1	1		4/11/2013	Partial Disposition <sup>34</sup>	\$	1,637,839,844 Co	ommon Stock	17.69%
		5/20/2009	Purchase	Corporation	Note \$	4,000,000,000	Par 5	7/10/2009	common stock in New GM	\$ 4,000,000,000	N/A	Company 25	Common Stock	60.8%	6/12/2013	Partial Disposition 35	\$	1,031,700,000 Co	ommon Stock	13.80%
															9/13/2013	Partial Disposition <sup>36</sup>	\$	3,822,724,832 Co	ommon Stock	7.32%
General Motors	Detroit, MI														11/20/2013	Partial Disposition 37	\$	2,563,441,956 Co	ommon Stock	2.24%
															12/9/2013	Partial Disposition 39	\$	1,208,249,982 Co	ommon Stock	0.00%
															7/10/2009	Partial Repayment	\$	360,624,198 De	ebt Obligation	\$ 6,711,864,407
															12/18/2009	Partial Repayment	\$	1,000,000,000 De	ebt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	Debt Obligation	\$ 7,072,488,605	1/21/2010	Partial Repayment	\$	35,084,421 De	ebt Obligation	\$ 5,676,779,986
															3/31/2010	Partial Repayment	\$	1,000,000,000 De	ebt Obligation	\$ 4,676,779,986
															4/20/2010	Repayment	\$	4,676,779,986	N/A	\$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note \$	30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9									
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9									
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation 29 Company	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$	50,000,000 Inr	ght to recover oceeds	N/A
															4/5/2011	Partial Repayment	\$		00000	N/A
															5/3/2011	Partial Repayment	\$	15,667,795 Inre	ght to recover oceeds	N/A
															12/16/2011	Partial Repayment	\$	pit	ght to recover	N/A
															12/23/2011	Partial Repayment	\$	10,090,294 Inr	ght to recover oceeds	N/A
															1/11/2012	Partial Repayment	\$	6,713,489 Ri	000000	N/A
															10/23/2012	Partial Repayment	\$	435,097 Ri	ght to recover oceeds	N/A
															5/22/2013	Partial Repayment	\$	10,040,900 Inre	ght to recover	N/A
															9/20/2013	Partial Repayment	\$		000003	N/A
																Partial Repayment	\$	410,705 pro	ght to recover	N/A
				Chrysler FinCo	Dobt Obligation w/ Additional		40	1								Partial Repayment	\$	470,269 pro	ight to recover oceeds	N/A
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note \$	1,500,000,000	Par 13	,								Partial Repayment	\$	3,499,055 Ac		\$ 1,496,500,945
																Partial Repayment	\$	31,810,122 Ac	ebt Obligation w/ Iditional Note ebt Obligation w/	\$ 1,464,690,823
Chrysler FinCo	Farmington Hills, MI															Partial Repayment	\$	51,136,084 Ac	dditional Note  bt Obligation w/	\$ 1,413,554,739
1 11100	1 11113, 1911														6/17/2009	Partial Repayment	\$	44,357,710 Ac	Iditional Note	\$ 1,369,197,029

														7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$	0
														7/14/2009	Repayment*	\$ 15,000,000	N/A	-	
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A <sup>19</sup> Chrysler Holding	20 Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement	\$ 1,900,000,000	N/A	-	
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	Ф -	- 14								payment <sup>20</sup>				
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par 15							7/10/2009	Repayment	\$ 280,130,642	N/A	\$	0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	. ( , , , , , ,	N/A 23 Old Carco Liquidation Trust	23 Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 311 344 376 1	Right to recover proceeds	N/A	
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	- 17		collateral security to liquidation trust					9/9/2010	Proceeds from sale of collateral	\$ 9 nnn / 04 i	Right to recover proceeds	N/A	
	uburn Hills.													12/29/2010	Proceeds from sale of collateral	\$ 7.844.409	Right to recover proceeds	N/A	
Chrysler '	MI													4/30/2012	Proceeds from sale of collateral	\$	Right to recover proceeds	N/A	
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A Chrysler Group LLC	19, 31 Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000			
														5/24/2011	Termination of undrawn facility 31	\$ 2,065,540,000	N/A	\$	0
														5/24/2011	Repayment* - Additional Note	\$ 288,000,000			
														5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000			
											Chrysler Group LLC	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-	

Total Treasury Investment Amount \$

13,786,055,009

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 62,005,183,962

403,000,000 Additional Proceeds \* \$

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC.
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler of up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.

- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amendment and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler Group LLC (Chrysler). In January and April 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34 On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013.
- 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury continues to own 981,971 shares of common stock in Ally
- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
- 41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.

#### **AUTOMOTIVE SUPPLIER SUPPORT PROGRAM**

			Seller						Adjustment I	Details			Payment or Disposition <sup>4</sup>	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Investment Description Amount	Pricing Mechanism	Adjustme Date	ent Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
											11/20/2009	Partial repayment Partial	Debt Obligation w/ Additional Note	\$ 140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note \$ 3,500,000,0	00 N/A	7/8/2009	3 \$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010		Debt Obligation w/ Additional Note	\$ 100,000,000
											3/4/2010	Repayment <sup>5</sup>	Additional Note	\$ 50,000,000
									6	\$ 290,000,000	4/5/2010	Payment <sup>6</sup>	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note \$ 1,500,000,0	00 N/A	7/8/2009	3 \$ (500,000,000)		3/9/2010	Repayment <sup>5</sup>	Additional Note	\$ 123,076,735
						Additional Note			7	\$ 123,076,735	4/7/2010	Payment <sup>'</sup>	None	\$ 44,533,054
	INITIAL TOT	TAL \$ 5,000,000,00	00		ADJUSTED TOTAL	\$ 413,076,7	35 Tota	ıl Repayments	\$ 413,076,735		To	al Proceeds fro	m Additional Notes	\$ 101,074,947

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier
- 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Receivables SPV LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on
- 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.
- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

## AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

<sup>1/</sup> The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

<sup>4/</sup> Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

### TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details	•	nt Remaining After Capital epayment		inal Disposition	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	2 \$ 20,000,000,000	\$ 0	Warrants	1/25/2011 A	Narrants	\$ 190,386,428
		Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	Narrants	\$ 1,236,804,513

**TOTAL** 40,000,000,000 **AMOUNT** \$ 40,000,000,000 **Total Warrant Proceeds** \$ 1,427,190,941

TOTAL TREASURY TIP INVESTMENT AMOUNT

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury in a registered public offering of the warrants issued by the financial institution.

### ASSET GUARANTEE PROGRAM

			In	itial Investment			P	remium			Exchange/Transfer/Other D	Details				Payment or L	Disposition		
Footnote	Date	Seller Name of Institution	City State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium  Description	Remaining Premium
									2	6/9/2009	Exchange preferred stock for trust preferred securities		\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000	Trust Preferred Securities w/ Warrants	\$2,234,000,00
1	1/16/2009	Citigroup Inc.	New York NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
											securities	Securities w/ warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3									6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
									7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	B Disposition	\$894,000,000.00	None	\$ 0

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exchange all of treasury's investments in Citigroup to exchange all of treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the early termination of the guarantee and obligations under the Master Agreement with the early termination of the guarantee and obligations under the Master Agreement. In connection with the early termination of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

TOTAL

6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

**Total Proceeds** 

\$ 3,207,197,045

# AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller				Ī	Purchase Details					Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investme	ent Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E)	1 \$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table be	low for exchange/transf	er details in connection with the r	ecapitalization conducted on	1/14/2011.

TOTAL \$ 69,835,000,000

	Final Dispositio	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

- 1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.
- 2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.
- 3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

## AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapit	talization			Final Disposition			
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds <sup>8</sup>	Pricing Mechanism	Remaining Rec Investment Amo Shares, or Equit	ount,
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$ 0	10
							2/14/2011	Payment	\$ 185,726,192	Par		
							3/8/2011	Payment	\$ 5,511,067,614	Par	_	
							3/15/2011	Payment	\$ 55,833,333	Par		
							8/17/2011	Payment	\$ 97,008,351	Par		
					AIA Preferred Units	\$ 16,916,603,568	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0	8
					7.17 Tolollog Clinto	10,010,000,000	9/2/2011	Payment	\$ 55,885,302	Par		
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par	_	
							3/8/2012	Payment	\$ 5,576,121,382	Par	_	
							3/15/2012	Payment	\$ 1,521,632,096	Par		
							3/22/2012	Payment	\$ 1,493,250,339	Par		
							2/14/2011	Payment	\$ 2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$ 3,375,328,432   7	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0	8
							3/15/2012	Payment	\$ 44,941,843	Par		_
			Exchange			167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 77%	9
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70%	11
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984	12
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 61%	12
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55%	13
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 53%	13
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 22%	14
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 16%	14
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156	15

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012. 12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

# CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	er		Transaction	n			Adjusted I	Invest	ment			Repayment <sup>5</sup>	
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description	Amount
									7/19/2010	2 \$	4,300,000,000		2/6/2013	Principal Repayment \$	100,000,000
									6/28/2012	3 \$	1,400,000,000	_	2/6/2013	Contingent Interest Proceeds \$	212,829,610
														Contingent Interest Proceeds \$ Contingent Interest Proceeds \$	97,594,053 6,069,968
													5/6/2013	Contingent Interest Proceeds \$	4,419,259
													6/6/2013 7/5/2013	Contingent Interest Proceeds \$ Contingent Interest Proceeds \$	96,496,772 11,799,670
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note \$	20,000,000,000	N/A				\$ 100,000,000		Contingent Interest Proceeds \$	66,072,965
									1/15/2013	4 \$	100,000,000		9/6/2013 10/4/2013	Contingent Interest Proceeds \$ Contingent Interest Proceeds \$	74,797,684 1,114,074
													11/6/2013	Contingent Interest Proceeds \$	933,181
														Contingent Interest Proceeds \$ Contingent Interest Proceeds \$	1,102,424 1,026,569
														Contingent Interest Proceeds \$	1,107,574
													3/6/2014	Contingent Interest Proceeds \$	1,225,983
													4/4/2014	Contingent Interest Proceeds \$	11,597,602

Total Repayment Amount 5

\$ 688,187,388

Total Investment Amount \$

100,000,000

<sup>1/</sup> The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

<sup>2/</sup> On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

<sup>3/</sup> On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

<sup>4/</sup> On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

<sup>5/</sup> Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

# CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details <sup>1</sup>	ſ					Settlement De	tails				Fin	al Disposition		
														Life-to-date	
		Pι	ırchase Face		TBA or		Investment Amount 2,	TBA or	Senior Security			Purchase Face	<b>Current Face</b>	Principal Received	Disposition
Date	Investment Description		Amount <sup>3</sup>	Pricing Mechanism	PMF <sup>3</sup>	Settlement Date	3	PMF <sup>3</sup>	Proceeds ⁴	Trade Date	PMF <sup>6</sup>	Amount <sup>3</sup>	Amount <sup>6, 8</sup>	1,8	Amount <sup>5, 6</sup>
3/19/2010	Floating Rate SBA 7a security due 2025	\$	4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$	7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$	8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$	23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$	8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$	10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$	12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$	8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$	8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$	17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$	34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	, ,	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$	28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$	6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$	6,860,835	108.505	-	9/30/2010	\$ 7,462,726	ı	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$	13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$	2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$	9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$	8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$	5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$	10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$	9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$	10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$	6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$	8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$	8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$	5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$	5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$	3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	, ,	,	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$	11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$	13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	,	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$	14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE<sup>7</sup> \$ 376,748,302

<sup>1/</sup> The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

<sup>2/</sup> Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

<sup>3/</sup> If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>4/</sup> In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

<sup>5/</sup> Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

<sup>6/</sup> If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor (on or about the 11th business day of each month).

<sup>7/</sup> Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

<sup>8/</sup> The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

# CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

	1								Pre	liminary Adjusted	-T			Fin	nal Investment				T			
		Seller	<u> </u>							Commitment <sup>3</sup>		Final Comm	nitment Amount <sup>7</sup>	<del>                                     </del>	Amount <sup>9</sup>	Capital F	Repayment Details	Investment Af	ter Capital Repayment		Distribution or Disposi	tion
Footnote	Date	Name of Institution	City	T State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	:	Date	Amount		Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010	) 4 \$ 156,250	0,000 1	1/4/2010 4	\$ 156,250,000	\$	156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest	1/29/2010	Distribution <sup>5</sup>	\$ 20,091,872
														$\bot \bot$						2/24/2010	Final Distribution <sup>5</sup>	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010	3 4 \$ 200,000	0,000 1	1/4/2010 4	\$ 200,000,000	\$	200,000,000	1/11/2010	\$ 34,000,000		Debt Obligation w/ Contingent Proceeds			
																1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	1/29/2010	Distribution <sup>5</sup>	\$ 502,302
																			·	2/24/2010	Final Distribution <sup>5</sup>	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase N	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	0 6 \$ 1,244,437	7,500 7	7/16/2010	\$ 856,000,000	\$	580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653	Membership Interest 10			
																4/15/2010	\$ 3,533,199	\$ 574,982,454	Membership Interest 10			
																9/15/2010	\$ 30,011,187	\$ 544,971,267	Membership Interest 10			
																11/15/2010	\$ 66,463,982	\$ 478,507,285	Membership Interest 10			
																12/14/2010	\$ 15,844,536	\$ 462,662,749	Membership Interest 10			
																1/14/2011	\$ 13,677,726	\$ 448,985,023	Membership Interest 10			
																2/14/2011	\$ 48,523,845	\$ 400,461,178	Membership Interest 10			
																3/14/2011	\$ 68,765,544	\$ 331,695,634	Membership Interest 10			
																4/14/2011	\$ 77,704,254	\$ 253,991,380	Membership Interest 10			
																5/20/2011	\$ 28,883,733	\$ 225,107,647	Membership Interest 10			
																6/14/2011	\$ 9,129,709	\$ 215,977,938	Membership Interest 10			
																7/15/2011	\$ 31,061,747	\$ 184,916,192	Membership Interest 10			
																8/12/2011	\$ 10,381,214	\$ 174,534,977	Membership Interest 10			
																10/17/2011	\$ 6,230,731	\$ 168,304,246	Membership Interest 10			
																12/14/2011	\$ 1,183,959	\$ 167,120,288	Membership Interest 10			
																1/17/2012	\$ 1,096,185	\$ 166,024,103	Membership Interest 10			
																2/14/2012	\$ 1,601,688	\$ 164,422,415	Membership Interest 10			
																3/14/2012	\$ 3,035,546	\$ 161,386,870	Membership Interest 10			
																				3/29/2012	Distribution <sup>5</sup>	\$ 56,390,209
																			40	8/9/2012	Distribution <sup>5</sup>	\$ 1,056,751
																3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10	9/28/2012	Final Distribution <sup>5</sup>	\$ 18,772
																					Adjusted Distribution <sup>5, 13</sup>	\$ 69,399
																			Debt Obligation w/ Contingent	7/8/2013	Distribution <sup>5, 14</sup>	\$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	0 6 \$ 2,488,875	5,000 9	9/26/2011   8	\$ 1,161,920,000		1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282				
																4/15/2010	\$ 7,066,434	\$ 1,149,964,848				
																9/15/2010	\$ 60,022,674	\$ 1,089,942,174				
																11/15/2010	\$ 132,928,628	\$ 957,013,546				
																12/14/2010	\$ 31,689,230	\$ 925,324,316				
																1/14/2010	\$ 27,355,590	\$ 897,968,726				1
																2/14/2011	\$ 92,300,138	\$ 805,668,588	Proceeds  Debt Obligation w/ Contingent			
																3/14/2011	\$ 128,027,536	\$ 677,641,052	Proceeds  Debt Obligation w/ Contingent			
																4/14/2011	\$ 155,409,286	\$ 522,231,766	Proceeds  Debt Obligation w/ Contingent			
																5/20/2011			Debt Obligation w/ Contingent			
																6/14/2011			Debt Obligation w/ Contingent			1
																7/15/2011			Debt Obligation w/ Contingent			
																8/12/2011	\$ 20,762,532		Debt Obligation w/ Contingent			
I	I						I	I	I	1 1	I	1 1		I		10/17/2011	\$ 37,384,574	\$ 307,759,854	Proceeds		1	

							Prelin	inary Adjusted	Final Commitment Amount 7		Final Investment	Comital Removement Potaile						
		Seller	<del>                                     </del>				Co	mmitment <sup>3</sup>	Final Comm	nitment Amount <sup>7</sup>	Amount <sup>9</sup>	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
Footnote	Date	Name of Institution	City State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Repayment Ame	ount	Amount Description	Date	Description	Proceeds	
												12/14/2011 \$ 7,10	03,787 \$	Debt Obligation w/ Contingent 300,656,067 Proceeds				
												1/17/2012 \$ 6,57	77,144 \$	Debt Obligation w/ Contingent 294,078,924 Proceeds				
												2/14/2012 \$ 9,61	10,173 \$	Debt Obligation w/ Contingent 284,468,750 Proceeds				
															3/29/2012	Distribution <sup>5</sup>	\$ 3,434,460	
															8/9/2012	Distribution <sup>5</sup>	\$ 40,556	
												3/14/2012 \$ 284,46	\$8,750	0 Contingent Proceeds	9/28/2012	Final Distribution <sup>5</sup>	\$ 469	
																Adjusted Distribution <sup>5, 13</sup>	\$ 1,735	
																Distribution <sup>5, 14</sup>	\$ 1,611	
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012 \$ 62,49	99,688 \$	1,086,987,313 Membership Interest <sup>10</sup>	., ., .		,,,,,,	
'													99,238 \$	10				
													31,112 \$	10				
														243,459,145 Membership Interest 10				
												2/13/2013 \$ 430,44	+1,010 \$		3/13/2013	Distribution <sup>5</sup>	¢ 470,500,240	
												3/13/2013 \$ 243,45	59,145 \$	0 Membership Interest <sup>10</sup>		Distribution <sup>5, 11</sup>	\$ 479,509,240	
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	0/00/0040	20.000	Debt Obligation w/ Contingent		Distribution	\$ 2,802,754	
														2,173,974,000 Proceeds  Debt Obligation w/ Contingent				
														1,868,974,000 Proceeds  Debt Obligation w/ Contingent				
														1,068,974,000 Proceeds  Debt Obligation w/ Contingent				
													00,000 \$	Debt Obligation w/ Contingent				
												1/15/2013 \$ 97,49	94,310 \$	341,479,690 Proceeds		5. 11		
												1/24/2013 \$ 341,47	79,690 \$			Distribution <sup>5, 11</sup>	\$ 16,195,771	
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Membershin Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738				7/11/2013	Distribution <sup>5, 11</sup>	\$ 69,932	
'	10/2/2000	Amarice Bernstein Legacy Cecunics Master Faria, E.F.	William glori	Worlder interest	1,111,111,111	T GI	0/22/2010	0 \$ 1,244,407,000	7710/2010	Ψ 1,100,420,000	1,004,141,700		14,043 \$					
														1,063,385,410 Membership Interest 10				
														1,056,669,083 Membership Interest 10				
														1,009,550,894 Membership Interest 10				
												6/14/2012 \$ 287,09	98,565 \$	722,452,330 Membership Interest 10				
												7/16/2012 \$ 68,74	19,656 \$	·				
												8/14/2012 \$ 361,24	48,194 \$			5.44		
																Distribution <sup>5, 11</sup>	\$ 75,278,664	
																Distribution <sup>5, 11</sup>	\$ 79,071,633	
												8/30/2012 \$ 292,45	54,480 \$	INCHIBOTSTIP Interest		Distribution <sup>5, 11</sup>	\$ 106,300,357	
																Distribution <sup>5, 11</sup>	\$ 25,909,972	
															12/21/2012	Distribution <sup>5, 11</sup>	\$ 678,683	
						_								Debt Obligation w/ Contingent	8/13/2013	Distribution Refund	\$ (18,405	
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	//16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011 \$ 30,24	14,575 \$	2,097,755,425 Proceeds  Debt Obligation w/ Contingent				
												6/14/2011 \$ 8	38,087 \$	2,097,667,339 Proceeds  Debt Obligation w/ Contingent				
												5/3/2012 \$ 80,00	00,000 \$	2,017,667,339 Proceeds  Debt Obligation w/ Contingent				
												5/14/2012 \$ 30,00	00,000 \$	1,987,667,339 Proceeds  Debt Obligation w/ Contingent				
												5/23/2012 \$ 500,00	00,000 \$	1,487,667,339 Proceeds  Debt Obligation w/ Contingent				
												6/14/2012 \$ 44,20	00,000 \$	1,443,467,339 Proceeds  Debt Obligation w/ Contingent				
												6/25/2012 \$ 120,00	00,000 \$	1,323,467,339 Proceeds  Debt Obligation w/ Contingent Debt Obligation w/ Contingent				
												7/16/2012 \$ 17,50	00,000 \$	1,305,967,339 Proceeds  Debt Obligation w/ Contingent Debt Obligation w/ Contingent				
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	Seller								minary Adjusted	Final Com	mitment Amount <sup>7</sup>	Final Investment Amount 9	Capital F	Repayment Details	Investment After Capital Repayment	Distribution or Disposition		ition
				Transaction		Commitment	Pricing					7unoun	Repayment					
Footnote	Date Name of Institution	City	State	Туре	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount Description  Debt Obligation w/ Contingen	<b>Date</b>	Description	Proceeds
													8/14/2012	\$ 272,500,000			5.44	
													9/22/2042	¢ 502.467.220	Continuent Dragged		Distribution <sup>5, 11</sup>	\$ 12,012,957
													8/22/2012	\$ 583,467,339	\$ - Contingent Proceeds	12/21/2012	Distribution <sup>5, 11</sup>	\$ 16,967
	40/0/0000 Plankwask PRIE L P	MA/Hanin at a a	DE	Dunahasa	Manahanahin latanat	Ф 44444444	Don	2/22/224	0 0 4 044 407 500	7/40/0040	¢ 004,000,000	f 500 404 000			40	8/13/2013	Distribution Refund	\$ (460)
	10/2/2009 Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	·	<u> </u>		
													9/17/2012	\$ 8,833,632	·	+		
													10/15/2012	\$ 10,055,653	\$ 419,026,439 Membership Interest 10	1	5 11	
													11/5/2012	\$ 419,026,439	<b>A</b>	11/5/2012	Distribution <sup>5, 11</sup>	\$ 297,511,708
													11/3/2012	419,020,439	\$ - Membership Interest 10		Distribution 5, 11	\$ 57,378,964
2	10/2/2009 Blackrock PPIF, L.P.	Wilmington	DE	Purchasa	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	2/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000			Debt Obligation w/ Contingen	12/6/2013 t	Distribution <sup>5, 11</sup>	\$ 1,609,739
2	10/2/2009 Blackfock FFIF, L.F.	VVIIITIIIIIGIOIT	DE	Fulchase	Debt Obligation w/ Contingent Proceeds	Φ 2,222,222,222	. Fai	3/22/2010	φ 2,466,675,000	7/10/2010	\$ 1,369,900,000	\$ 1,033,000,000	7/31/2012		Debt Obligation w/ Contingen	t		
													8/14/2012	\$ 5,539,055	\$ 872,460,945 Proceeds  Debt Obligation w/ Contingen			
													8/31/2012	\$ 16,000,000				
													9/17/2012	\$ 1,667,352				
													9/28/2012	\$ 35,000,000				
													10/15/2012	\$ 25,334,218			5.44	
													40/40/0040	Ф 704 450 074	Continuent Duranda	11/5/2012	Distribution <sup>5, 11</sup>	\$ 8,289,431
													10/18/2012	\$ 794,459,374	\$ - Contingent Proceeds		Distribution 5, 11	\$ 1,433,088
	40/00/0000 A O OF 00 PRIEM A F	1477	55	5 .				0/00/0040	0 0 4 074 007 500	7/40/0040	A 4040.075.000	0 4447.000470				12/6/2013	Distribution <sup>5, 11</sup>	\$ 141,894
	10/30/2009 AG GECC PPIF Master Fund, L.P.	vviimington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565		1		-
													3/14/2012	\$ 99,462,003		<del> </del>		-
													5/14/2012	\$ 74,999,625		-		
													7/16/2012	\$ 18,749,906		-		
													8/14/2012	\$ 68,399,658		<del> </del>		-
													9/17/2012	\$ 124,999,375		-		
													10/15/2012	\$ 240,673,797		-		
													11/15/2012	\$ 45,764,825				
													12/14/2012	\$ 24,588,926		<del> </del>		
													1/15/2013	\$ 30,470,429		<del> </del>		
													2/14/2013	\$ 295,328,636	\$ 6,862,425 Membership Interest 10	+	5 11	
																	Distribution <sup>5, 11</sup>	\$ 184,431,858
																	Distribution <sup>5, 11</sup>	\$ 20,999,895
													2/21/2013	\$ 6,862,425	\$ - Membership Interest 10		Distribution <sup>5, 11</sup>	\$ 156,174,219
																	Distribution <sup>5, 11</sup>	\$ 105,620,441
																	Distribution <sup>5, 11</sup>	\$ 42,099,442
2	10/30/2009 AG GECC PRIE Master Fund I. P.	Wilmington	DE	Durchasa	Debt Obligation w/ Contingent Brosseds	¢ 2222222	Par	3/22/2040	6 \$ 2542675,000	7/16/2010	\$ 2,496,550,000	¢ 2224 700 240			Debt Obligation w/ Contingen	5/29/2013	Distribution <sup>5, 11</sup>	\$ 49,225,244
2	10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington	DΕ	rurcnase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	ar   	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000				
													3/14/2012		\$ 1,861,673,340 Proceeds  Debt Obligation w/ Contingen			+
													5/14/2012	\$ 150,000,000				+
													7/16/2012	\$ 37,500,000	\$ 1,674,173,340 Proceeds  Debt Obligation w/ Contingen			+
													8/14/2012	\$ 136,800,000				+
													9/17/2012	\$ 250,000,000	\$ 1,287,373,340 Proceeds  Debt Obligation w/ Contingen			
													10/15/2012	\$ 481,350,000	\$ 806,023,340 Proceeds  Debt Obligation w/ Contingen			+
I		1 1						I					11/15/2012	\$ 274,590,324	\$ 531,433,016 Proceeds	<u> </u>		

	T							Prelir	ninary Adjusted	<u> </u>		Final Investment					
		Seller						Co	emmitment 3	Final Com	nmitment Amount '	Amount <sup>9</sup>	Capital Repayment Details	Investment After Capital Repayment		Distribution or Disposi	tion
Footnote	Dat	nte Name of Institution	City St	Transaction Type	n Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Repayment Amount	Amount Description	Date	Description	Proceeds
													12/14/2012 \$ 147,534,295				
													1/15/2013 \$ 182,823,491	\$ 201,075,230 Proceeds	t		]
															4/19/2013	Distribution <sup>5, 11</sup>	\$ 17,118,005
													2/14/2013 \$ 201,075,230	\$ - Contingent Proceeds		Distribution <sup>5, 11</sup>	\$ 1,052,497
															5/29/2013	Distribution <sup>5, 11</sup>	\$ 1,230,643
1	11/4/2	2009 RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington [	E Purchase	Membership Interest	\$ 1,111,111,11	l Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011 \$ 1,202,957	\$ 619,375,301 Membership Interest <sup>10</sup>			
													4/14/2011 \$ 3,521,835	40			
													8/14/2012 \$ 104,959,251	10			
													9/17/2012 \$ 72,640,245	40			
													9/28/2012 \$ 180,999,095	10			
													10/15/2012 \$ 134,999,325	40			
													,	, says a mondoroup uno	10/19/2012	Distribution <sup>5, 11</sup>	\$ 147,464,888
														40		Distribution <sup>5, 11</sup>	\$ 148,749,256
													10/19/2012 \$ 122,255,550	\$ - Membership Interest 10		Distribution 5, 11	\$ 549,997
																Final Distribution <sup>5, 11</sup>	\$ 75,372
2	11/4/2	2009 RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington [	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	2 Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	E/42/2044	Debt Obligation w/ Contingen	t	Final Distribution	75,372
													5/13/2011 \$ 13,531,530	Debt Obligation w/ Contingen	t		
													7/31/2012 \$ 618,750,000	Debt Obligation w/ Contingen	t		
													8/9/2012 \$ 151,006,173	Debt Obligation w/ Contingen	t		+
													8/14/2012 \$ 11,008,652	Debt Obligation w/ Contingen	t		
													8/23/2012 \$ 160,493,230	Debt Obligation w/ Contingen	t		
													8/29/2012 \$ 103,706,836	Debt Obligation w/ Contingen	t		+
													9/17/2012 \$ 20,637,410	\$ 161,866,170 Proceeds		5.11	
																	\$ 6,789,287 \$ 3,718,769
													9/21/2012 \$ 161,866,170	\$ - Contingent Proceeds		0/19/2012 Distribution <sup>5, 11</sup> \$ 11/2/2012 Distribution <sup>5, 11</sup> \$ 2/21/2012 Distribution 5, 11 \$ 2/11/2013 Final Distribution <sup>5, 11</sup> \$	
																	\$ 13,750
1	11/25/	/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington F	F Purchase	Membership Interest	\$ 1,111,111,11	l Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000		. 10	12/11/2013	Final Distribution 5, 11	\$ 1,884
	11/20/	Warather Legacy Cocumies Fasile Finale investment Fattherenip, E.i.	VViiiriiiiigioii	- T drondoo	Worldown Pinterest	Ψ 1,111,111,11	1 4	0/22/2010	Ψ 1,211,101,000	0 7/16/2010	0 \$ 474,550,000	\$ 474,550,000	9/17/2012 \$ 74,499,628	\$ 400,050,373 Membership Interest 10			
													11/15/2012 \$ 59,787,459		_		
													12/14/2012 \$ 40,459,092		_		
													1/15/2013 \$ 10,409,317				
													1/30/2013 \$ 219,998,900				
													2/25/2013 \$ 39,026,406	\$ 30,369,198 Membership Interest 10		5 11	+
																Distribution <sup>5, 11</sup>	\$ 164,629,827
																Distribution <sup>5, 11</sup>	\$ 71,462,104
													3/25/2013 \$ 30,369,198	\$ - Membership Interest 10		Distribution <sup>5, 11</sup>	\$ 38,536,072
															7/11/2013	Distribution <sup>5, 11</sup>	\$ 29,999,850
																Distribution <sup>5, 11</sup>	\$ 3,999,980
	44/05	/2000 Morethan Laman Carrettian Buildin Britain Indiana Indiana Indiana	\\\/:\\max\:\\\\:\\\\\\\\\\\\\\\\\\\\\\\\\\\	E Duri	Dobt Obligation of Configuration	<b>4</b> 0.000.000.000	5	0/00/0040	6 6 0 400 077 007	7/40/0040	<b>.</b> 040 400 000	<b>.</b> 040 000 000		Debt Obligation w/ Contingen	12/27/2013 t	Distribution <sup>5, 11</sup>	\$ 5,707,723
2	11/25/	/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.	vv iirnington   E	r⊏   Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	2 Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012 \$ 149,000,000				+
													11/15/2012 \$ 119,575,516				+
													11/20/2012 \$ 195,000,000				+
													12/14/2012 \$ 47,755,767				+
													1/15/2013 \$ 62,456,214	\$ 375,212,503 Proceeds	<u> </u>		+
					1			I		I I					4/16/2013	Distribution <sup>5, 11</sup>	\$ 7,143,340

													Prelin	ninary Adjusted			Final Investment							
					Selle	er							Co	ommitment <sup>3</sup>	Final Com	mitment Amount <sup>7</sup>	Amount <sup>9</sup>	Capital Repay	yment Details	Investment After	r Capital Repayment		Distribution or Disposi	ition
Footnote	ote		Date	Name of I	stitution		City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Re	epayment Amount	Amount	Description	Date	Description	Proceeds
																		1/01/0010	075 040 500				Distribution <sup>5, 11</sup>	\$ 963,411
																		1/24/2013 \$	375,212,503	5 -	Contingent Proceeds		Distribution <sup>5, 11</sup>	\$ 750,004
																							Distribution <sup>5, 11</sup> Distribution <sup>5, 11</sup>	\$ 100,001 \$ 142,168
1		12/	2/18/20	009 Oaktree PF	IP Fund, L.P.	V	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011 \$	39,499,803	516,404,830 N	Membership Interest 10			
																		3/14/2012 \$	39,387,753		Membership Interest 10			
																		9/17/2012 \$	22,111,961		Membership Interest 10			
																		10/15/2012 \$ 11/15/2012 \$	32,496,972 S		Membership Interest 10  Membership Interest 10			
																		12/14/2012 \$	55,540,026		Membership Interest 10			
																		1/15/2013 \$	14,849,910		Membership Interest 10			
																		4/12/2013 \$	18,268,328		Membership Interest 10			
																		5/14/2013 \$	70,605,973		Membership Interest 10			
																		5/28/2013 \$	119,769,362	\$ 31,835,008 N	Membership Interest 10	0/0/0040	Distribution <sup>5, 11</sup>	40.555.550
																							Distribution 5, 11	\$ 46,575,750 \$ 54,999,725
																		6/3/2013 \$	31,835,008	2	Aprobarabin Interest 10		Distribution <sup>5, 11</sup>	\$ 27,999,860
																		0/3/2013 \$	31,033,000	Ψ -  Ν	Membership Interest <sup>10</sup>		Distribution <sup>5, 11</sup>	\$ 11,749,941
																							Distribution 5, 11	\$ 40,974,795
																						12/12/2013	Final Distribution <sup>5, 11</sup>	\$ 539,009

	1				1				D l'.	-t	I	I	Planet lassa star and				T		
		Seller								ninary Adjusted	Final 0		Final Investment	Conita	I Danayımant Dataila	Investment After Conital Beneviment		Dietribution or Dienos	:41a.a
		Seller	T	Т	4				Co	mmitment 3	Final Com	mitment Amount '	Amount <sup>9</sup>	Саріта	Repayment Details	Investment After Capital Repayment	+	Distribution or Dispos	ition
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
2	12/18/2009	9 Oaktree PPIP Fund, L.P.	Wilmingto	on DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000				
														3/14/2012	\$ 78,775,901				
														9/17/2012	\$ 44,224,144				
														10/15/2012	\$ 64,994,269				
														11/15/2012	\$ 223,080,187				
														12/14/2012	\$ 111,080,608	\$ 509,844,892 Debt Obligation w/ Contingent  Proceeds  Debt Obligation w/ Contingent			
														1/15/2013	\$ 89,099,906				
					1									4/12/2013	\$ 109,610,516				
																		Distribution <sup>5, 11</sup>	\$ 444,393
																		Distribution <sup>5, 11</sup>	\$ 1,960,289
														5/44/0040	044.404.400			Distribution <sup>5, 11</sup>	\$ 1,375,007
														5/14/2013	\$ 311,134,469	\$ - Contingent Proceeds		Distribution <sup>5, 11</sup>	\$ 700,004
																	6/26/2013	Distribution <sup>5, 11</sup>	\$ 293,751
																		Distribution 5, 11	\$ 1,024,380
																	12/12/2013	Final Distribution <sup>5, 11</sup>	\$ 13,475

INITIAL COMMITMENT AMOUNT

\$ 30,000,000,000

FINAL COMMITMENT AMOUNT

\$ 21,856,403,574

TOTAL DISTRIBUTIONS 5

\$ 2,643,315,922

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.

2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds to Treasury) to the fund's partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million of maximum equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIP investment amount.

7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.