*Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding

Redeemed – institution has repaid Treasury's investment

Sold – by auction, an offering, or through a restructuring Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) /

(Write-off) In full – all of Treasury's investment amount

In part – part of the investment is no longer held by Treasury, but some remains

Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

Warrants not outstanding – Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending April 4, 2014

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital I	Repayment / Dispos	sition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵ Warrant P	roceeds
				onga. mresument 17ps	Amount	Investment	Total Guil Buch		Amount	(Fee) ⁴		Avg. Price	(Write-off)	Amount	Shares
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ 23-Dec-08	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding	7	(1.00)	Onal Co	7 to get 1 to c		711103111	
	1ST CONSTITUTION BANCORP	CRANBURY	NJ 27-Oct-10						\$12,000,000.00		12,000	\$1,000.00		1222	
9 1 / 1 9 / /	1ST CONSTITUTION BANCORP 1ST ENTERPRISE BANK	CRANBURY LOS ANGELES	NJ 22-Nov-11 CA 13-Feb-09	Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11.748.156.44	Padagmed in full: warrants not outstanding						\$326,576.00	0 231,782
8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES LOS ANGELES	CA 11-Dec-09	Freieneu Stock wy Warrants	\$6,000,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding							+
	1ST ENTERPRISE BANK	LOS ANGELES	CA 1-Sep-11		(),				\$10,400,000.00		10,400	\$1,000.00		\$220,000.00	0 220
102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC 14-Nov-08	Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97	Sold, in full; warrants not outstanding							
44	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC 31-Dec-13	2 (15 1 ())	4444 000 000 00	40.00	4405 400 000 00		\$8,000,000.00		16,369	\$488.70	(\$8,369,000.00)		
11	1ST SOURCE CORPORATION 1ST SOURCE CORPORATION	SOUTH BEND SOUTH BEND	IN 23-Jan-09 IN 29-Dec-10	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding	\$111,000,000.00		111,000	\$1,000.00			
	1ST SOURCE CORPORATION 1ST SOURCE CORPORATION	SOUTH BEND	IN 9-Mar-11						\$111,000,000.00		111,000	\$1,000.00		\$3,750,000.00	00 837,947
11,8,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding						Ψ5,7.55,656.65	
	1ST UNITED BANCORP, INC.	BOCA RATON	FL 18-Nov-09						\$10,000,000.00		10,000	\$1,000.00		\$500,000.00	o 500
	AB&T FINANCIAL CORPORATION	GASTONIA	NC 23-Jan-09	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59	Sold, in full; warrants outstanding							
	AB&T FINANCIAL CORPORATION	GASTONIA	NC 19-Nov-13						\$815,100.00	(650,000,00)	2,964	\$275.00	(\$2,148,900.00)		
	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION	GASTONIA GASTONIA	NC 6-Jan-14 NC 10-Feb-14						\$150,621.36	(\$50,000.00)	536	\$281.00	(\$385,378.64)		
	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION	GASTONIA	NC 19-Mar-14						\$150,021.50	(\$1,506.21)	330	\$281.00	(\$383,378.04)		
44,8,14	ADBANC, INC.	OGALLALA	NE 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding		(+-//					
	ADBANC, INC.	OGALLALA	NE 21-Jul-11						\$12,720,000.00		12,720	\$1,000.00		\$636,000.00	٥ 63F
8,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding							
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 19-Jul-13						\$877,729.70		893	\$982.90	(\$15,270.30)	¢227.262.27	224
	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA OCALA	FL 22-Jul-13						\$5,524,880.90	(\$64.026.11)	5,621	\$982.90	(\$96,119.10)	\$337,363.35	326
104	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	FL 12-Sep-13 AK 6-Feb-09	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$7,501,881.70	Sold, in full; warrants not outstanding		(\$64,026.11)					
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 28-Nov-12	The state of the s	Ţ 1,7 0 2,000 100	φσ.στ	Ţ.,302,002.70		\$208,870.74		234	\$892.60	(\$25,129.26)		
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 29-Nov-12						\$4,058,697.67		4,547	\$892.60	(\$488,302.33)		
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 11-Jan-13							(\$42,675.67)					
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 26-Mar-13							(\$7,324.33)				42.070.000.0	477.77
	ALIANCE PANCSHARES, INC.	JUNEAU	AK 1-Apr-14 GA 26-Jun-09	Draforrad Stock w/ Evarsisad Warrants	¢2.096.000.00	¢n no	\$3,581,397.27	Sold in full warrants not outstanding						\$2,370,908.26	175,772
	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON	GA 27-Mar-13	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding						\$94,153.69	9 101
	ALLIANCE BANCSHARES, INC.	DALTON	GA 28-Mar-13						\$2,856,437.46		2,986	\$956.60	(\$129,562.54)	\$44,746.31	
	ALLIANCE BANCSHARES, INC.	DALTON	GA 9-Apr-13						. , ,	(\$25,000.00)	,	·			
11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY 19-Dec-08	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding							
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY 13-May-09						\$26,918,000.00		26,918	\$1,000.00			
15 14	ALLIANCE FINANCIAL SERVICES INC	SYRACUSE	NY 17-Jun-09	Subardinated Dahanturas w/ Eversised Warrants	\$12,000,000,00	¢0.00	\$0.806.126.60	Sold in full warrants not outstanding						\$900,000.00	173,069
15,14	ALLIANCE FINANCIAL SERVICES, INC. ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL SAINT PAUL	MN 26-Jun-09 MN 6-Feb-13	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding	\$3,375,945.00		4,500,000	\$0.75	(\$1,124,055.00)		
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN 7-Feb-13						\$5,626,575.00		7,500,000	\$0.75	(\$1,873,425.00)	\$504,900.00	00 600,000
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN 26-Mar-13						. , ,	(\$90,025.20)	, ,	·			,
8	ALLIED FIRST BANCORP, INC.	OSWEGO	IL 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$3,652,000.00	\$409,753.00	Full investment outstanding; warrants outstanding							
8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	573,129,160.69	Sold, in full; warrants not outstanding	4			400	(4.55.55.6.1)		
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 18-Sep-12						\$280,115.76		344 8.056	\$814.30	(\$63,884.24)		
	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO 19-Sep-12 CO 20-Sep-12						\$6,559,920.24 \$50,160,264.00		61,600	\$814.30 \$814.30	(\$1,496,079.76) (\$11,439,736.00)	\$3,291,750.00	3 500
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 16-Nov-12						730,100,204.00	(\$570,003.00)	01,000	Ç014.30	(711,433,730.00)	\$3,231,730.00	3,300
45,8,14	AMB FINANCIAL CORPORATION	MUNSTER	IN 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding		,					
	AMB FINANCIAL CORPORATION	MUNSTER	IN 22-Sep-11						\$3,674,000.00		3,674	\$1,000.00		\$184,000.00	J 184
44,8,14	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding							
11	AMERICAN EXPRESS COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK 15-Sep-11	Dueferred Steel W/ Werrents	¢2 200 000 000 00	\$0.00	62 802 257 208 22	Padagonad in full, warrants not sutstanding	\$2,492,000.00		2,492	\$1,000.00		\$125,000.00) 125
11	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY	NEW YORK NEW YORK	NY 9-Jan-09 NY 17-Jun-09	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	3,803,257,308.33	Redeemed, in full; warrants not outstanding	\$3,388,890,000.00		3,388,890	\$1,000.00			
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY	NEW YORK	NY 29-Jul-09						-		3,300,030	91,000.00		\$340,000,000.00	00 24,264,129
11,8,14	AMERICAN PREMIER BANCORP	ARCADIA	CA 29-May-09	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, in full; warrants not outstanding						. ,,	, , ,
	AMERICAN PREMIER BANCORP	ARCADIA	CA 26-Jan-11						\$1,800,000.00		1,800	\$1,000.00		\$90,000.00	<u> 9</u> C
11,8,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	57,220,141.67	Redeemed, in full; warrants not outstanding	40.000.000			4			
	AMERICAN STATE BANCSHARES, INC.	GREAT BEND MOULTRIE	KS 2-Nov-11 GA 21-Nov-08	Droformed Stock w/ Warrants	\$52,000,000.00	¢0.00	\$59,637,438.67	Cold in full warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00		\$300,000.00	300
	AMERIS BANCORP AMERIS BANCORP	MOULTRIE	GA 21-NOV-08 19-Jun-12	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding	\$48,391,200.00	(\$725,868.00)	52,000	\$930.60	(\$3,608,800.00)		
	AMERIS BANCORP	MOULTRIE	GA 22-Aug-12						γ+0,331,200.00	(7723,000.00)	32,000	-	(\$3,000,000.00)	\$2,670,000.00	0 698,554
45	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA 19-Dec-08	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding							,
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA 11-Aug-11						\$21,000,000.00		21,000	\$1,000.00			
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA 2-Nov-11											\$825,000.00	0 1,312,500
15,14	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE 21-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	56,523,255.00	Sold, in full; warrants not outstanding	¢250.040.00		274.000	¢0.00	(64.4.000.00)		
	AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES, INC	MCCOOK MCCOOK	NE 26-Mar-13 NE 27-Mar-13						\$359,040.00 \$2,112,000.00		374,000 2,200,000	\$0.96 \$0.96	(\$14,960.00) (\$88,000.00)		+
	AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE 28-Mar-13						\$2,328,960.00		2,426,000	\$0.96	(\$88,000.00)	\$259,875.00	00 250,000
	AMFIRST FINANCIAL SERVICES, INC	мссоок	NE 9-Apr-13						, ,,==,,500.00	(\$48,000.00)		72.30	(1- /	+123/2.3100	
94	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI 30-Jan-09	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Sold, in full; warrants not outstanding		,					
	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI 27-Sep-13						\$6,000,000.00		60,000,000	\$0.10	(\$104,000,000.00)		
11,90	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD 30-Jan-09	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	9,643,136.33	Redeemed, in full; warrants outstanding	4.0-0.00			44.000.00			
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD 18-Apr-12						\$4,076,000.00		4,076 4,076	\$1,000.00			
11	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ASSOCIATED BANC-CORP	ANNAPOLIS GREEN BAY	MD 6-Mar-13 WI 21-Nov-08	Preferred Stock w/ Warrants	\$525,000,000.00	¢n nr	\$596,539,172.32	Redeemed, in full; warrants not outstanding	\$4,076,000.00		4,076	\$1,000.00			+
	ASSOCIATED BANC-CORP		WI 6-Apr-11	Treferred Stock W/ Warrants	Ç323,000,000.00	, γυ.υς	7550,555,112.52		¢3C3 F00 000 00		262,500	\$1,000.00			+
	ASSOCIATED DANC-CONF	GREEN BAY	ANI I O-WDI-TTI	ı				ı	\$262,500,000.00	I	202,300 1	\$1,000.001	I.	l l	

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proce	eeds
						Amount	Investment			Amount	(Fee) ⁴		Avg. Price	(Write-off)		Amount	Shares
9 17	ASSOCIATED BANC-CORP	GREEN BAY BLUFFTON		6-Dec-11	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	00.02	\$2,503,554.78	Sold in full: warrants not outstanding							\$3,435,005.65	3,983,308
0,17	ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	29-Dec-09 7-Feb-14	Freieneu Stock Wy Exerciseu Wanants	\$2,000,000.00	Ç0.00	\$2,303,334.76	Sold, in full; warrants not outstanding	\$1,950,000.00)	1,950	\$1,150.00		\$292,500.00	\$95,031.02	88
	ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	BLUFFTON BLUFFTON		10-Feb-14 19-Mar-14						\$50,000.00	(\$25,000.00)	50	\$1,150.00		\$7,500.00	\$10,798.98	10
44,8,14	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33	Redeemed, in full; warrants not outstanding	4	(+-2,20000)		4			1	
11	AVENUE FINANCIAL HOLDINGS AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	NASHVILLE PALO ALTO		15-Sep-11 30-Jan-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding	\$7,400,000.00		7,400	\$1,000.00			\$370,000.00	370
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	31-Jul-13	·					\$6,000,000.00)	6,000	\$1,000.00			Ć400 704 42	04.670
8,44	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. BANCINDEPENDENT, INCORPORATED	PALO ALTO SHEFFIELD		28-Aug-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding							\$190,781.12	81,670
8.17.44	BANCINDEPENDENT, INCORPORATED	SHEFFIELD		14-Jul-11	Drafarrad Ctack w/ Evaraicad Warrants	¢12.660.000.00	\$0.00	¢15 505 726 02	Dadaamad in fully warrants not outstanding	\$21,100,000.00)	21,100	\$1,000.00			\$1,055,000.00	1,055
0,17,44	BANCORP FINANCIAL, INC. BANCORP FINANCIAL, INC.	OAK BROOK OAK BROOK		10-Jul-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding	\$13,669,000.00		13,669	\$1,000.00			\$410,000.00	410
11	BANCORP RHODE ISLAND, INC. BANCORP RHODE ISLAND, INC.	PROVIDENCE PROVIDENCE		19-Dec-08 5-Aug-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed, in full; warrants not outstanding	\$30,000,000.00		30,000	\$1,000.00				
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	30-Sep-09						\$50,000,000.00	,	30,000	\$1,000.00			\$1,400,000.00	192,967
11,8,14	BANCPLUS CORPORATION BANCPLUS CORPORATION	RIDGELAND RIDGELAND		20-Feb-09 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding	\$48,000,000.00		48.000	\$1,000.00			\$2,400,000.00	2.400
8,14	BANCSTAR, INC.	FESTUS	МО	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding			.5,555				+2,100,000.00	
	BANCSTAR, INC. BANCSTAR, INC.	FESTUS FESTUS		26-Apr-13 29-Apr-13						\$98,267.00 \$8,352,695.00		8,500	\$982.70 \$982.70	(\$1,733.00) (\$147,305.00)		\$426,338.55	430
	BANCSTAR, INC.	FESTUS	MO :	31-May-13		4	40.00	4-2		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(\$84,509.62)	-,	,	()		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
83	BANCTRUST FINANCIAL GROUP, INC. BANCTRUST FINANCIAL GROUP, INC.	MOBILE MOBILE		19-Dec-08 15-Feb-13	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding	\$50,000,000.00)	50,000	\$1,000.00			\$15,000.00	730,994
8,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE		14-Aug-09	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding	Ć454 COO OO		400	¢020.20	(624,200,00)			
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE		19-Dec-12 20-Dec-12						\$451,600.92 \$481,335.96	<u> </u>	518	\$929.20 \$929.20	(\$34,399.08) (\$36,664.04)		\$23,500.00	50
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	11-Jan-13							(\$9,329.37)						
6,7,11	BANK FINANCIAL SERVICES, INC. BANK OF AMERICA	EDEN PRAIRIE CHARLOTTE		26-Mar-13 28-Oct-08	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26,599,663,040.28	Redeemed, in full; warrants not outstanding		(\$15,670.63)						
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC NC	9-Jan-09 9-Dec-09		\$10,000,000,000.00				\$25,000,000,000.00		1,000,000	\$25,000.00				
	BANK OF AMERICA	CHARLOTTE		9-Mar-10						\$23,000,000,000.00	,	1,000,000	\$23,000.00			\$305,913,040.28	121,792,790
8,14	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE CHARLOTTE		16-Jan-09 30-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding	\$2,502,000.00		3,000	\$834.00	(\$498,000.00)		\$100,100.00	150
	BANK OF COMMERCE	CHARLOTTE	NC	11-Jan-13						Ÿ2,302,000.00	(\$25,000.00)	3,000	Ç034.00	(7-150,000.00)		\$100,100.00	130
44	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING REDDING		14-Nov-08 27-Sep-11	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00				
	BANK OF COMMERCE HOLDINGS	REDDING	CA	26-Oct-11						Ţ17,000,000.00		17,000	\$1,000.00			\$125,000.00	405,405
8	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS		13-Mar-09 21-Oct-13	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding	\$955,240.00		2,672	\$357.50	(\$1,716,760.00)		\$23,709.00	134
	BANK OF GEORGE	LAS VEGAS	NV	6-Jan-14						+ + + + + + + + + + + + + + + + + + + 	(\$25,000.00)	2,012	Ţ	(+=):==;:===;		+	
11	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO		5-Dec-08 31-Mar-09	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding	\$28,000,000.00		28,000	\$1,000.00				
	BANK OF MARIN BANCORP	NOVATO	CA	23-Nov-11		40.000.000.000	40.00	40.004.440.000.00		. , ,			. ,			\$1,703,984.00	154,908
11	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK NEW YORK		28-Oct-08 17-Jun-09	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding	\$3,000,000,000.00)	3,000,000	\$1,000.00				
	BANK OF NEW YORK MELLON	NEW YORK		5-Aug-09	Duefermed Steelers / Wesserts	¢12.170.000.00	¢12.170.000.00	¢4.020.677.00	Full in a star out outstanding a commute outstanding							\$136,000,000.00	14,516,129
11	BANK OF THE CAROLINAS CORPORATION BANK OF THE OZARKS, INC.	MOCKSVILLE LITTLE ROCK		17-Apr-09 12-Dec-08	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$13,179,000.00 \$75,000,000.00		\$1,039,677.00 \$81,004,166.67	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	BANK OF THE OZARKS, INC.	LITTLE ROCK		4-Nov-09						\$75,000,000.00)	75,000	\$1,000.00			¢3 650 000 00	270.011
8	BANK OF THE OZARKS, INC. BANKERS' BANK OF THE WEST BANCORP, INC.	LITTLE ROCK DENVER		24-Nov-09 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$12,639,000.00	\$3,598,065.85	Full investment outstanding; warrants outstanding							\$2,650,000.00	379,811
44,8,14	BANKFIRST CAPITAL CORPORATION BANKFIRST CAPITAL CORPORATION	MACON MACON		23-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding	\$15,500,000.00		15,500	\$1,000.00			\$775,000.00	775
8,14	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE		8-Sep-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding	\$15,500,000.00		13,300	\$1,000.00			\$773,000.00	775
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE		9-Nov-12 11-Jan-13						\$900,000.00	(\$9,000.00)	1,000	\$900.00	(\$100,000.00)		\$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	26-Mar-13							(\$16,000.00)						
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA WALLA WALLA	WA WA	21-Nov-08 3-Apr-12	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding	\$109,717,680.00	(\$1,645,765.20)	124,000	\$884.80	(\$14,282,320.00)			
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	12-Jun-13				4		¥===,	(+ = / = 1 = / = = 1		700.000	(+= -,===,=====)		\$134,201.00	243,998
44,8,14	BANNER COUNTY BAN CORPORATION BANNER COUNTY BAN CORPORATION	HARRISBURG HARRISBURG	NE NE	6-Feb-09 28-Jul-11	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding	\$795,000.00)	795	\$1,000.00			\$40,000.00	4
12,16	BAR HARBOR BANKSHARES	BAR HARBOR		16-Jan-09	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding			10.751	Ć4 000 00			, ,	
	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR		24-Feb-10 28-Jul-10						\$18,751,000.00		18,751	\$1,000.00			\$250,000.00	52,455
11	BB&T CORP.	WINSTON-SALEM		14-Nov-08	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding	¢2 122 640 000 00		3.134	\$1,000,000.00				
	BB&T CORP. BB&T CORP.	WINSTON-SALEM WINSTON-SALEM		17-Jun-09 22-Jul-09						\$3,133,640,000.00		3,134	Ψ1,000,000.00			\$67,010,401.86	13,902,573
11	BCB HOLDING COMPANY, INC. BCSB BANCORP, INC.	THEODORE BALTIMORE	AL MD	3-Apr-09 23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$1,706,000.00 \$10,800,000.00	\$1,706,000.00 \$0.00	\$173,507.50 \$13,371,500.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	BCSB BANCORP, INC.	BALTIMORE	MD	26-Jan-11	THEIGHER STOCK W/ WAITAILS	¥±0,000,000.00	ÇU.UU	φ±3,37±,300.00		\$10,800,000.00		10,800	\$1,000.00				
11,8,14	BCSB BANCORP, INC. BEACH BUSINESS BANK	BALTIMORE MANHATTAN BEACH		19-Apr-13 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding							\$1,442,000.00	183,465
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6-Jul-11		+ 0,000,000.00	Ţ-0.00	<i>Ţ.</i> ,200,020.00		\$1,500,000.00		1,500	\$1,000.00				
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH		19-Oct-11 7-Mar-12						\$1,500,000.00 \$1,500,000.00		1,500 1,500	\$1,000.00 \$1,000.00				
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6-Jun-12						\$1,200,000.00		1,200	\$1,000.00				
11,14,8	BEACH BUSINESS BANK BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	MANHATTAN BEACH PHOENIXVILLE		27-Jun-12 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding	\$300,000.00		300	\$1,000.00			\$300,000.00	300
, ,-	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	19-Sep-11	,	, ,===,200.00	75.50	, , , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , , ,	\$0.00		2,892	\$1,000.00			A	
11	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PHOENIXVILLE PITTSFIELD		28-Dec-11 19-Dec-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding	\$2,892,000.00	<u> </u>	2,892	\$1,000.00			\$145,000.00	145
	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA :	27-May-09		<u>. </u>				\$40,000,000.00		40,000	\$1,000.00			¢4.040.000.00	220.000
1	BERKSHIRE HILLS BANCORP, INC. BERN BANCSHARES, INC.	PITTSFIELD BERN		24-Jun-09 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding							\$1,040,000.00	226,330
44,8,14	BERN BANCSHARES, INC.	BERN	KS	1-Sep-11						\$985,000.00		985	\$1,000.00			\$50,000.00	5
7-7	RIPMINICHAM RI OOMEIELD DANCCHADEC INC	BIRMINGHAM	IVII	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,635,000.00		\$3,803,022.67	Redeemed, in full; warrants not outstanding								
8,14,18,44	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	18-Dec-09		\$1,744,000.00											
8,14,18,44	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	28-Jul-11	Subordinated Dehentures w/ Eversised Wessents			¢0 271 07E 20	Sold in fully warrants not outstanding	\$3,379,000.00		3,379	\$1,000.00			\$82,000.00	82
7-7	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	BIRMINGHAM COCONUT GROVE COCONUT GROVE	MI FL	28-Jul-11 19-Jun-09 7-Feb-13	Subordinated Debentures w/ Exercised Warrants	\$1,744,000.00		\$8,271,975.28	Sold, in full; warrants not outstanding	\$2,532,140.00		2,600,000	\$1,000.00 \$0.97	(\$67,860.00)		\$64,158.97	64,000
8,14,18,44	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	BIRMINGHAM COCONUT GROVE	MI FL FL FL	28-Jul-11 19-Jun-09	Subordinated Debentures w/ Exercised Warrants			\$8,271,975.28	Sold, in full; warrants not outstanding		(\$62,329.60)			(\$67,860.00) (\$99,180.00)			64,000 140,000

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*		Repayment / Dispos			(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proce	
	BLACKHAWK BANCORP, INC.	BELOIT	WI 29-Oct-12		Amount	mvestment			Amount \$186,550.00	(Fee) ⁴	Shares 205	Avg. Price \$910.00	(\$18,450.00)		Amount	Shares
	BLACKHAWK BANCORP, INC.	BELOIT	WI 23-0ct-12 WI 31-0ct-12						\$8,913,450.00		9,795	\$910.00	(\$881,550.00)		\$470,250.00	500
14,8,14	BLACKHAWK BANCORP, INC. BLACKRIDGE FINANCIAL, INC.	BELOIT FARGO	WI 11-Jan-13 ND 22-May-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding		(\$91,000.00))					
14,0,14	BLACKRIDGE FINANCIAL, INC.	FARGO	ND 27-Jun-12	Treferred Stock W/ Exercised Warrants	73,000,000.00	Ç0.00	70,127,320.33	nedecined, in ruii, warrants not outstanding	\$2,250,000.00		2,250	\$1,000.00				
8 1 <i>/</i> I	BLACKRIDGE FINANCIAL, INC. BLUE RIDGE BANCSHARES, INC.	FARGO INDEPENDENCE	ND 12-Sep-12 MO 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding	\$2,750,000.00		2,750	\$1,000.00			\$250,000.00	250
0,14	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO 29-Oct-12	Treferred Stock W/ Exercised Warrants	712,000,000.00	Ç0.00	711,550,4571.54	Joid, in ruii, warrants not outstanding	\$19,630.00		26	\$755.00	(\$6,370.00)			
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO 31-Oct-12 MO 11-Jan-13						\$9,040,370.00	(\$90.600.00)	11,974	\$755.00	(\$2,933,630.00)		\$541,793.34	600
8,64,97	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible		(\$90,000.00)						
	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE OVERLAND PARK	IN 10-Feb-12 KS 5-Dec-08	Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,261,845.65	Sold in full-warrants outstanding					(\$5,000,000.00)			
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK	KS 18-Oct-13	Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,201,845.05	Sold, in full; warrants outstanding	\$3,177,232.50		3,250	\$977.60	(\$72,767.50)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS 21-Oct-13						\$18,085,785.00	(\$242.620.40)	18,500	\$977.60	(\$414,215.00)			
8	BLUE VALLEY BAN CORP BNB FINANCIAL SERVICES CORPORATION	OVERLAND PARK NEW YORK	KS 6-Jan-14 NY 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding		(\$212,630.18))					-
	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY 30-Aug-13						\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
	BNC BANCORP BNC BANCORP	THOMASVILLE THOMASVILLE	NC 5-Dec-08 NC 29-Aug-12	Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding	\$28,797,649.80	(\$431,964.75)	31.260	\$921.20	(\$2,462,350.20)			
	BNC BANCORP	THOMASVILLE	NC 19-Sep-12						, ==, ==, ==,	(4)	,	, , , , , , , , , , , , , , , , , , , ,	(1-7-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1		\$939,920.00	543,337
44,8,14	BNC FINANCIAL GROUP, INC. BNC FINANCIAL GROUP, INC.	NEW CANAAN NEW CANAAN	CT 27-Feb-09 CT 4-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding	\$4,797,000.00		4,797	\$1,000.00			\$240,000.00	240
8	BNCCORP, INC.	BISMARCK	ND 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00	\$27,153,074.91	Sold, in full; warrants not outstanding	\$4,737,000.00		4,737	\$1,000.00			\$240,000.00	
	BNCCORP, INC. BNCCORP, INC.	BISMARCK BISMARCK	ND 14-Mar-14 ND 17-Mar-14						\$143,000.00 \$19,950,000.00		143 19,950	\$1,001.10 \$1,001.10		\$154.44 \$21,546.00	\$30,037.50 \$976,218.75	30 975
44,8,14	BOH HOLDINGS, INC.	HOUSTON	TX 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		19,930			721,340.00		3/3
15 14	BOH HOLDINGS, INC.	HOUSTON	TX 14-Jul-11	Subordinated Dobontures w/ Eversical Marrowth	¢E F96 000 00	60.00	\$6.047.457.50	Cold in full warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
13,14	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI 15-May-09 WI 8-Mar-13	Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding							\$232,180.54	179,000
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI 11-Mar-13						\$5,586,000.00	/Ac. =====:	5,586,000	\$1.11		\$592,730.46	\$129,709.80	100,000
11	BOSCOBEL BANCORP, INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSCOBEL BOSTON	WI	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding		(\$61,787.30))					
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA 13-Jan-10	·	. , ,			, ,	\$50,000,000.00		50,000	\$1,000.00				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MA 16-Jun-10 MA 7-Feb-11						\$104,000,000.00		104,000	\$1,000.00			\$6,202,523.25	2,887,500
11	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA 23-Dec-08	Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding							Ψ0,202,923.23	2,007,000
	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA 23-Feb-11 CA 16-Mar-11						\$15,000,000.00 \$8,864,000.00		15,000 8,864	\$1,000.00 \$1,000.00				
	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA 20-Apr-11						\$8,804,000.00		8,804	\$1,000.00			\$1,395,000.00	396,412
8	BRIDGEVIEW BANCORD, INC.	BRIDGEVIEW	IL 19-Dec-08 IL 19-Nov-13	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding	\$10,450,000,00		38,000	\$275.00	(\$27,550,000.00)		\$709,155.81	1.900
	BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW BRIDGEVIEW	IL 19-NOV-13						\$10,450,000.00	(\$104,500.00)		\$273.00	(\$27,530,000.00)		\$709,133.81	1,900
0.40.40.65.06.0	DROADWAY FINANCIAL CORPORATION	LOCANOFIEC	44 Nov. 00	Description of Sharphare (Manager	¢0,000,000,00	\$15,000,000.00	¢240.446.67	Full investment automotive and automotive								
9,10,18,65,96,9	BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA 14-Nov-08 CA 4-Dec-09	Preferred Stock w/ Warrants	\$9,000,000.00 \$6,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding								
15,14	BROGAN BANKSHARES, INC.	KAUKAUNA	WI 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding	450,000,00		60.000	44.05		40,000,50		
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA KAUKAUNA	WI 26-Apr-13 WI 29-Apr-13						\$60,000.00 \$2,340,000.00		60,000 2,340,000	\$1.05 \$1.05		\$3,000.60 \$117,023.40	\$125,135.60	120,000
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI 31-May-13						, , , , , , , , , , , ,	(\$25,000.00)		,		, , , , , ,	, ,, ,,	
8,44,14	BROTHERHOOD BANCSHARES, INC. BROTHERHOOD BANCSHARES, INC.	KANSAS CITY KANSAS CITY	KS 17-Jul-09 KS 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding	\$11,000,000.00		11,000	\$1,000.00			\$550,000.00	550
11,8,14	BUSINESS BANCSHARES, INC.	CLAYTON	MO 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding			11,000	\$2,000.00			4336)600160	
	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON CLAYTON	MO 23-May-12 MO 9-Jan-13						\$6,000,000.00 \$2,500,000.00		6,000 2,500	\$1,000.00 \$1,000.00				
	BUSINESS BANCSHARES, INC.	CLAYTON	MO 24-Apr-13						\$6,500,000.00		6,500	\$1,000.00			\$750,000.00	750
11,8,14	BUTLER POINT, INC. BUTLER POINT, INC.	CATLIN	IL 13-Mar-09 IL 2-Nov-11	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding	\$607,000.00		607	\$1,000.00			\$30,000.00	20
11	C&F FINANCIAL CORPORATION	WEST POINT	VA 9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,902,777.78	Redeemed, in full; warrants outstanding	\$607,000.00		607	\$1,000.00			\$30,000.00	
	C&F FINANCIAL CORPORATION	WEST POINT	VA 27-Jul-11						\$10,000,000.00 \$10,000,000.00		10,000 10,000	\$1,000.00 \$1,000.00				
8,14,18,44	C&F FINANCIAL CORPORATION CACHE VALLEY BANKING COMPANY	WEST POINT LOGAN	VA 11-Apr-12 UT 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00				
	CACHE VALLEY BANKING COMPANY	LOGAN	UT 18-Dec-09		\$4,640,000.00				40.40=000.00		0.407	44.000.00			4000 000 00	
	CACHE VALLEY BANKING COMPANY CADENCE FINANCIAL CORPORATION	STARKVILLE	UT 14-Jul-11 MS 9-Jan-09	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding	\$9,407,000.00		9,407	\$1,000.00			\$238,000.00	238
	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS 4-Mar-11						\$38,000,000.00		44,000	\$863.60	(\$6,000,000.00)			
44,8,14	CALIFORNIA BANK OF COMMERCE CALIFORNIA BANK OF COMMERCE	LAFAYETTE LAFAYETTE	CA 27-Feb-09 CA 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
11,8,14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding				. ,				
8	CALIFORNIA OAKS STATE BANK CALVERT FINANCIAL CORPORATION	THOUSAND OAKS ASHLAND	CA 8-Dec-10 MO 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,037,000.00	\$1,037,000.00	\$215,442.61	Full investment outstanding; warrants outstanding	\$3,300,000.00		3,300	\$1,000.00			\$165,000.00	165_
8	CALWEST BANCORP	RANCHO SANTA MARGA	GARI CA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,656,000.00	\$4,656,000.00	\$396,163.67	Full investment outstanding; warrants outstanding								
11,8,14	CAPITAL BANCORP, INC. CAPITAL BANCORP, INC.	ROCKVILLE ROCKVILLE	MD 23-Dec-08 MD 30-Dec-10	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding	\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
39	CAPITAL BANK CORPORATION	RALEIGH	NC 12-Dec-08	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding	\$4,700,000.00		4,700	\$1,000.00			7233,000.00	
0	CAPITAL COMMERCE BANCORD INC	RALEIGH	NC 28-Jan-11	Drafarrad Stack w/ Evaraised Marrants	\$5,100,000.00	\$5,100,000.00	\$304,973.00	Full investment outstanding, warrants outstanding	\$41,279,000.00		41,279	\$1,000.00				
11	CAPITAL COMMERCE BANCORP, INC. CAPITAL ONE FINANCIAL CORP	MILWAUKEE MCLEAN	WI 10-Apr-09 VA 14-Nov-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$3,555,199,000.00			Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA 17-Jun-09						\$3,555,199,000.00		3,555,199	\$1,000.00			\$146,500,004,55	12 (57 000
8,14	CAPITAL ONE FINANCIAL CORP CAPITAL PACIFIC BANCORP	MCLEAN PORTLAND	VA 9-Dec-09 OR 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding							\$146,500,064.55	12,657,960
	CAPITAL PACIFIC BANCORP	PORTLAND	OR 8-Nov-12						\$247,727.04		264	\$938.40	(\$16,272.96)		A. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0.	
	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR 9-Nov-12 OR 11-Jan-13						\$3,505,712.96	(\$25,000.00)	3,736	\$938.40	(\$230,287.04)		\$169,042.00	200
15,45,14	CARDINAL BANCORP II, INC.	WASHINGTON	MO 23-Oct-09	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding		(+-2,230.00)						
	CARDINAL BANCORP II, INC. CAROLINA BANK HOLDINGS, INC.	WASHINGTON GREENSBORO	MO 8-Sep-11 NC 9-Jan-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94	Sold, in full; warrants not outstanding	\$6,251,000.00		6,251,000	\$1.00			\$313,000.00	313,000
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC 20-Feb-13	THE TELL SLOCK W/ WAITAILLS	φ±0,000,000.00	00.00	, , , , , , , , , , , , , , , , , , ,	Joid, in ruii, warrants not outstanding	\$14,525,843.40		15,534	\$935.10	(\$1,008,156.60)			
1	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC 21-Feb-13						\$435,756.60	(\$140.616.00\	466	\$935.10	(\$30,243.40)			
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC 26-Mar-13 NC 19-Apr-13							(\$149,616.00)					\$1,800,000.00	357,675
	CAROLINA BANK HOLDINGS, INC.				4	\$0.00	62 004 452 00	Sold, in full; warrants not outstanding								
	CAROLINA TRUST BANK	LINCOLNTON	NC 6-Feb-09	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Joid, in fail, warrants not outstanding	ć2 442 000 00		4.000	¢052.00	/¢500,000,000			
		LINCOLNTON LINCOLNTON		Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Joid, in ruii, warrants not outstanding	\$3,412,000.00	(\$34,120.00)	4,000	\$853.00	(\$588,000.00)			
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON	NC 6-Feb-09 NC 30-Nov-12	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Joid, in ruii, warrants not outstanding	\$3,412,000.00	(\$34,120.00) (\$15,880.00))	\$853.00	(\$588,000.00)		\$19,132.00	86,957

FootNote	Institution Name	City	Stat	e Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital I	Repayment / Dispos		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proce	eeds Shares
11.0.05	CARROLLTON BANCORP	BALTIMORE	MD	19-Apr-13		440,000,000,00	40.00	420 544 500 55		\$9,201,000.00	(1.00)	9,201	\$1,000.00			\$213,594.16	205,379
11,9,36	CARVER BANCORP, INC. CARVER BANCORP, INC.	NEW YORK NEW YORK	NY NY	16-Jan-09 27-Aug-10	Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding	\$18,980,000.00		18,980	\$1,000.00				
	CASCADE FINANCIAL CORPORATION	EVERETT FVFRFTT	WA	21-Nov-08 30-Jun-11	Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding	\$16,250,000.00		38,970	\$417.00	(\$22,720,000.00)			
11	CASCADE FINANCIAL CORPORATION CATHAY GENERAL BANCORP	LOS ANGELES	CA	5-Dec-08	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96	Redeemed, in full; warrants not outstanding			38,970	\$417.00	(\$22,720,000.00)			
	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA CA	20-Mar-13 30-Sep-13						\$129,000,000.00 \$129,000,000.00		129,000 129,000	\$1,000.00 \$1,000.00				
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	9-Dec-13		4		4		¥123,000,000.00		223,000	Ψ 2,000.00			\$13,107,778.30	1,846,374
8,18,14,44	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	ROCK HILL ROCK HILL	NY NY	27-Feb-09 22-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$3,500,000.00		\$7,448,071.47	Redeemed, in full; warrants not outstanding								
8.57.97	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	21-Jul-11	Duefermed Cheek w/ Evensieed Wernente	Ć4 114 000 00	\$0.00	¢274 F70 F2	Compositive extending still a	\$6,500,000.00		6,500	\$1,000.00			\$263,000.00	263
8,57,97	CB HOLDING CORP. CB HOLDING CORP.	ALEDO	IL IL	29-May-09 14-Oct-11	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently not collectible					(\$4,114,000.00)			
8,18,18	CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA	20-Feb-09 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,644,000.00 \$1,753,000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding								
	CBB BANCORP	CARTERSVILLE	GA	28-Nov-12		71,733,000.00				\$1,268,825.60		1,360	\$932.05	(\$91,174.40)			
	CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA	29-Nov-12 11-Jan-13						\$2,831,259.86	(\$32,969.92)	3,037	\$932.05	(\$205,740.14)		\$115,861.34	132
	CBB BANCORP	CARTERSVILLE	GA	26-Mar-13							(\$363.42)						
8,14	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL AL	27-Mar-09 7-Aug-12	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding							\$287,213.85	315
	CBS BANC-CORP.	RUSSELLVILLE	AL	9-Aug-12						\$923,304.00		1,020	\$905.20	(\$96,696.00)		\$689,313.24	756
	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL AL	10-Aug-12 11-Sep-12						\$21,073,056.00	(\$219,963.60)	23,280	\$905.20	(\$2,206,944.00)		\$131,297.76	144
	CECIL BANCORP, INC.	ELKTON	MD	23-Dec-08	Preferred Stock w/ Warrants	\$11,560,000.00	\$11,560,000.00		Full investment outstanding; warrants outstanding		,						
8	CEDARSTONE BANK CEDARSTONE BANK	LEBANON LEBANON	TN	6-Feb-09 20-Nov-13	Preferred Stock w/ Exercised Warrants	\$3,564,000.00	\$0.00	\$4,672,098.50	Redeemed, in full; warrants not outstanding	\$3,564,000.00		3,564	\$1,000.00			\$178,000.00	178
44	CENTER BANCORP, INC.	UNION	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10.000	\$1.000.00				
	CENTER BANCORP, INC. CENTER BANCORP, INC.	UNION	NI	15-Sep-11 7-Dec-11						\$10,000,000.00		10,000	\$1,000.00			\$245,000.00	86,705
11,59	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA	12-Dec-08 27-Jun-12	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, in full; warrants outstanding	\$55,000,000.00		55,000	\$1,000.00				
8,14	CENTERBANK	MILFORD	ОН	1-May-09	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding			33,000	\$1,000.00				
	CENTERBANK CENTERBANK	MILFORD MILFORD	OH	29-Oct-12 1-Nov-12						\$24,750.00 \$1,831,500.00		2,220	\$825.00 \$825.00	(\$5,250.00) (\$388,500.00)		\$84,057.43	113
	CENTERBANK	MILFORD	ОН	11-Jan-13						V1,031,300.00	(\$18,562.50)	2,220	Ç025.00	(\$300,300.00)		Ç04,037.43	113
12.16	CENTERBANK CENTERSTATE BANKS OF FLORIDA INC.	MILFORD DAVENPORT	OH FL	26-Mar-13 21-Nov-08	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding		(\$6,437.50)						
12,10	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	30-Sep-09	Treferred Stock W/ Warrants	<i>\$27,073,000.00</i>	70.00	Ÿ23/203/302.30	neacemea, in rail, warrants not outstanding	\$27,875,000.00		27,875	\$1,000.00				
11,8,14	CENTERSTATE BANKS OF FLORIDA INC. CENTRA FINANCIAL HOLDINGS, INC.	DAVENPORT MORGANTOWN	FL WV	28-Oct-09 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding							\$212,000.00	125,413
	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	31-Mar-09		+	70.00	, 10 ,012,000.00	, and a second s	\$15,000,000.00		15,000	\$1,000.00				
45	CENTRA FINANCIAL HOLDINGS, INC. CENTRAL BANCORP, INC. (MA)	MORGANTOWN SOMERVILLE	MA	15-Apr-09 5-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding							\$750,000.00	750
	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	25-Aug-11	· · · · · · · · · · · · · · · · · · ·					\$10,000,000.00		10,000	\$1,000.00			42.525.000.00	224.742
8	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (TX)	SOMERVILLE GARLAND	TX	19-Oct-11 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$22,500,000.00	\$2,411,625.00	Full investment outstanding; warrants outstanding							\$2,525,000.00	234,742
11,8,14	CENTRAL BANCSHARES, INC.	HOUSTON	TX	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00	\$6,859,176.83	Redeemed, in full; warrants not outstanding	\$5,800,000.00		5.800	\$1,000.00			\$200,000,00	200
8,14	CENTRAL BANCSHARES, INC. CENTRAL COMMUNITY CORPORATION	HOUSTON TEMPLE	TX	6-Jul-11 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full; warrants not outstanding	\$5,800,000.00		3,800	\$1,000.00			\$290,000.00	290
	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE TEMPLE	TX	10-Dec-12 11-Dec-12						\$5,333,059.60 \$15,043,340.40		5,758 16,242	\$926.20 \$926.20	(\$424,940.40) (\$1,198,659.60)		\$1,058,725.80	1,100
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	11-Jan-13						Ţ13,0 4 3,3 4 0.40	(\$203,764.00)	10,242	\$520.20	(71,136,033.00)		\$1,036,723.60	1,100
	CENTRAL FEDERAL CORPORATION CENTRAL FEDERAL CORPORATION	FAIRLAWN FAIRLAWN	OH OH	5-Dec-08 26-Sep-12	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding	\$3,000,000.00		7,225	\$415.20	(\$4,225,000.00)			
11	CENTRAL JERSEY BANCORP	OAKHURST	NJ	23-Dec-08	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding			,	·	(\$\psi\$.)223,000.007			
	CENTRAL JERSEY BANCORP CENTRAL JERSEY BANCORP	OAKHURST OAKHURST	NJ	24-Nov-10 1-Dec-10						\$11,300,000.00		11,300	\$1,000.00			\$319,658.99	268,621
40	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	9-Jan-09	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding	4	(4		4	(4-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2		. ,	,
	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	22-Jun-11 4-Apr-12						\$36,337,500.00 \$36,427,038.55	(\$454,218.75) (\$387,816.38)	2,850,000 2,770,117	\$12.75 \$13.15	(\$32,121,928.87) (\$30,113,532.58)			
45	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	11-Jun-13	D. C	A7 000 000 00	40.00	60.077.546.47	Dada are al in full are marks as how to be a disc							\$751,888.00	79,288
45	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VALLEY COMMUNITY BANCORP	FRESNO FRESNO	CA	30-Jan-09 18-Aug-11	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00				
0.2	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	28-Sep-11 30-Jan-09	Droforrod Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold in fully warrants not outstanding							\$185,016.80	79,067
95	CENTRAL VIRGINIA BANKSHARES, INC. CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN POWHATAN	VA	1-Oct-13	Preferred Stock w/ Warrants	\$11,585,000.00	\$0.00	\$5,000,050.00	Sold, in full; warrants not outstanding	\$3,350,000.00		11,385	\$294.20	(\$8,035,000.00)			
8,17,44	CENTRIC FINANCIAL CORPORATION CENTRIC FINANCIAL CORPORATION	HARRISBURG HARRISBURG	PA	18-Dec-09 14-Jul-11	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding	\$6,056,000.00		6,056	\$1,000.00			\$182,000.00	182
44,8,14	CENTRIX BANK & TRUST	BEDFORD	NH	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding			,	. ,				102
	CENTRIX BANK & TRUST CENTRUE FINANCIAL CORPORATION	BEDFORD OTTAWA	NH IL	28-Jul-11 9-Jan-09	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,203,387.14	Sold, in full; warrants outstanding	\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	25-Sep-13	The state of the s	Ţ = _ ,	Ţ5.50	,,,		\$8,211,450.00		25,266	\$325.00	(\$17,054,550.00)			
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL IL	18-Oct-13 29-Oct-13						\$1,950,000.00	(\$82,114.50)	6,000	\$325.00	(\$4,050,000.00)			
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	6-Jan-14						4	(\$19,500.00)		4.42.22	(100,000,00)			
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL IL	10-Feb-14 19-Mar-14						\$577,638.02	(\$5,776.38)	1,402	\$412.00	(\$824,361.98)			
15,14	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM NM	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding	400.00	(1.27.1.2.37)	12.555	40.55	14000 553		4400 000	202.22
	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE	NM NM	19-Dec-12 20-Dec-12						\$39,400.00 \$9,810,600.00		40,000 9,960,000	\$0.99	(\$600.00) (\$149,400.00)		\$198,635.58 \$297,953.37	200,000 300,000
15	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	11-Jan-13	Subordinated Dehantures of Francis day	Ć40 047 000 00	Ć40.047.000.00	ĆE 754 674 60	Full investment outstanding warrants substanding		(\$98,500.00)						
8	CHAMBERS BANCSHARES, INC. CHICAGO SHORE CORPORATION	DANVILLE CHICAGO	IL	29-May-09 31-Jul-09	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$19,817,000.00 \$7,000,000.00	\$19,817,000.00 \$0.00	\$5,754,674.98 \$9,054,225.81	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding								
	CHICAGO SHORE CORPORATION	CHICAGO CHICAGO	IL	14-Mar-14 17-Mar-14						\$257,660.00 \$6,679,340.00		260 6,740	\$991.00 \$991.00	(\$2,340.00) (\$60,660.00)		\$350,700.00	250
23	CHICAGO SHORE CORPORATION CIT GROUP INC.	NEW YORK	NY	31-Dec-08	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00	Exited bankruptcy/receivership	Ş0,079,34U.UÜ		0,740	00.166¢	V. ,		,γου,/υυ.υυ ,γου,/υυ.υυ	350
19 20	CIT GROUP INC. CITIGROUP INC.	NEW YORK NEW YORK	NY	10-Dec-09 28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.44	Redeemed, in full; warrants not outstanding					(\$2,330,000,000.00)			
19,30	CITIGROUP INC.	NEW YORK	NY	10-Dec-10	FIEIEIIEU SLOCK W/ WAITAIILS	,000,000,000,000.00	\$0.00	25,057,700,444	neacemea, in rail, warrants not outstalluling	\$25,000,000,000.00		7,692,307,692	\$4.14		\$6,852,354,470.93		
	CITIGROUP INC.	NEW YORK	NY	31-Jan-11	Duefermed Steelers / Wernerte	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding							\$54,621,848.84	210,084,034
11	CITIZENS & NORTHERN CORPORATION	WFI I SRORO	IPΔ	In-Ian-Hui	blblblbu zivik mi markanic i	1/11 44		1271.20	neacement in this wallalls not outstalluliel	ı		1	•	•	•	1	
11	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO WELLSBORO	PA PA	16-Jan-09 4-Aug-10	Preferred Stock w/ Warrants	\$20,440,000.00	\$0.00	\$28,863,100.00	The state of the s	\$26,440,000.00		26,440	\$1,000.00				
8,55,97		<u> </u>	PA PA PA		Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$10,400,000.00			Currently not collectible	\$26,440,000.00		26,440	\$1,000.00			\$400,000.00	194,794

FootNote	Institution Name	City	Stat		Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Amount	Repayment / Dispos		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proce Amount	eeds Shares
8,14	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE CHILLICOTHE	MO MO		Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding	\$6,657,375.00		12,990	\$512.50	(\$6,332,625.00)		\$258,018.75	500
	CITIZENS BANCSHARES CO.	CHILLICOTHE	МО	8-Feb-13						\$6,150,000.00		12,000	\$512.50	(\$5,850,000.00)		\$387,028.12	750
11,9,36	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CORPORATION	CHILLICOTHE ATLANTA	MO GA	26-Mar-13 6-Mar-09	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding		(\$128,073.75)						
0	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	13-Aug-10	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00			\$7,462,000.00		7,462	\$1,000.00				
8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS COMMERCE BANCSHARES, INC.	COVINGTON VERSAILLES	KY	20-Mar-09 6-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$6,300,000.00		\$477,783.00 \$180,258.50	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding								
44,8,14	CITIZENS COMMUNITY BANK CITIZENS COMMUNITY BANK	SOUTH HILL SOUTH HILL	VA VA	23-Dec-08 28-Jul-11	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,574,645.84	Redeemed, in full; warrants not outstanding	\$3,000,000.00		3,000	\$1,000.00			\$150,000.00	150
11	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	19-Dec-08	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$10,530,923.11	Redeemed, in full; warrants outstanding			3,000	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			\$150,000.00	
	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY KY	16-Feb-11 13-Feb-13						\$2,212,308.00 \$3,300,904.00		63 94	\$35,116.00 \$35,116.00				
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	15-Jan-14						\$3,265,788.00		93	\$35,116.00				
86	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT FLINT	MI	12-Dec-08 12-Apr-13	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$369,245,436.64	Redeemed, in full; warrants outstanding	\$300,000,000.00		300,000	\$1.000.00				
45	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	12-Dec-08	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding				, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA GASTONIA	NC NC	22-Sep-11 9-Nov-11						\$20,500,000.00		20,500	\$1,000.00			\$225,157.00	450,314
						4		4								+	
8,9 11	CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL CORPORATION	NEWARK BEVERLY HILLS	NJ CA	10-Apr-09 21-Nov-08	Preferred Stock Preferred Stock w/ Warrants	\$9,439,000.00 \$400,000,000.00	. , ,	\$281,859.00 \$442,416,666.67	Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding								
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	30-Dec-09	,	,,,	, , , , ,	, , , , , , ,		\$200,000,000.00		200,000	\$1,000.00				
	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA CA	3-Mar-10 7-Apr-10						\$200,000,000.00		200,000	\$1,000.00			\$18,500,000.00	1,128,668
8,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding				4272.22	(4.22.22.22)		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER CLOVER	SC SC	28-Nov-12 29-Nov-12						\$955,825.50 \$1,662,874.50		1,095 1,905	\$872.90 \$872.90	(\$139,174.50) (\$242,125.50)		\$114,021.50	150
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	11-Jan-13		40.000.00	40.00	4			(\$25,000.00)	,					
82	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL	5-Dec-08 8-Mar-13	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding	\$3,772,645.00		3,950	\$955.10	(\$177,355.00)			
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	11-Mar-13						\$5,730,600.00	(605.000.45)	6,000	\$955.10	(\$269,400.00)			
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL	9-Apr-13 10-Apr-13							(\$95,032.45)					\$99,000.00	60,000
0.47	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	12-Jun-13	Duefermed Charles of Francisco d Marrowski	¢46.045.000.00	ć0.00	Ć44.257.407.74	Cald in full warments not autotauding							\$225,647.45	145,579
8,17	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND		28-Aug-09 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding	\$397,550.00		500	\$795.10	(\$102,450.00)		\$389,857.05	450
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND		11-Mar-13						\$12,335,976.50	(6427.225.27)	15,515	\$795.10	(\$3,179,023.50)		\$25,990.47	30
45	COASTALSOUTH BANCHARES, INC. COBIZ FINANCIAL INC.	HILTON HEAD ISLAND DENVER	CO	9-Apr-13 19-Dec-08	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding		(\$127,335.27)						
	COBIZ FINANCIAL INC.	DENVER	СО	8-Sep-11						\$64,450,000.00		64,450	\$1,000.00			Ć4.42.677.00	205.060
44	COBIZ FINANCIAL INC. CODORUS VALLEY BANCORP, INC.	DENVER YORK	PA	23-Nov-11 9-Jan-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding							\$143,677.00	895,968
	CODORUS VALLEY BANCORP, INC.	YORK	PA	18-Aug-11						\$16,500,000.00		16,500	\$1,000.00			ÅF26 604 00	262.050
8,14	CODORUS VALLEY BANCORP, INC. COLOEAST BANKSHARES, INC.	LAMAR	CO	28-Sep-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding							\$526,604.00	263,859
	COLOEAST BANKSHARES, INC.	LAMAR	СО	19-Jul-13						\$46,995.00		52	\$903.80	(\$5,005.00)		Ć404 204 25	
	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC.	LAMAR	CO	22-Jul-13 12-Sep-13						\$8,990,505.00	(\$90,375.00)	9,948	\$903.80	(\$957,495.00)		\$494,381.25	50
11,8,14	COLONIAL AMERICAN BANK	WEST CONSHOHOCKE		27-Mar-09 26-Oct-11	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding	\$574,000,00		F74	\$1,000.00			\$29,000.00	20
	COLONIAL AMERICAN BANK COLONY BANKCORP, INC.	WEST CONSHOHOCKE FITZGERALD	GA	9-Jan-09	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding	\$574,000.00		374	\$1,000.00			\$29,000.00	
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD FITZGERALD	GA	7-Feb-13 8-Feb-13						\$21,633,944.71 \$265,135.29		27,661	\$782.10 \$782.10	(\$6,027,055.29) (\$73,864.71)			
	COLONY BANKCORP, INC.	FITZGERALD	GA	26-Mar-13						\$203,133.23	(\$218,990.80)	333	\$782.10	(\$73,604.71)			
11 16	COLONY BANKCORP, INC. COLUMBIA BANKING SYSTEM, INC.	FITZGERALD TACOMA	GA WA	12-Jun-13 21-Nov-08	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding							\$810,000.00	500,000
11,10	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	11-Aug-10	Treferred Stock wy Warrants	\$70,030,000.00	-	700,021,413.22	Neucemen, in ruii, warrants not outstanding	\$76,898,000.00		76,898	\$1,000.00				
44.8.14	COLUMBIA BANKING SYSTEM, INC. COLUMBINE CAPITAL CORP.	TACOMA BUENA VISTA	WA	1-Sep-10 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding							\$3,301,647.00	398,023
7-7,0,1-7	COLUMBINE CAPITAL CORP.	BUENA VISTA	CO	22-Sep-11	Treferred Stock W/ Exercised Warrants	<i>\$2,200,000.00</i>		\$2,005,470.04	Redecined, in ruii, warrants not outstanding	\$2,260,000.00		2,260	\$1,000.00			\$113,000.00	113
11	COMERICA INC. COMERICA INC.	DALLAS DALLAS	TX TX	14-Nov-08 17-Mar-10	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding	\$2,250,000,000.00		2,250,000	\$1,000.00				
	COMERICA INC.	DALLAS	TX	12-May-10						¥ 2,233,333,333		2,230,000	V 1,000.00			\$181,102,043.40	11,479,592
11	COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK	NEWPORT BEACH NEWPORT BEACH	CA CA	9-Jan-09 7-Oct-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1.000.00				
	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	1-Oct-13						+ - / /		5,000	7-70-000			\$566,858.50	87,209
15,14	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	22-May-09 7-Aug-12	Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding	\$130,500.00		174,000	\$0.75	(\$43,500.00)			
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8-Aug-12						\$1,469,250.00		1,959,000	\$0.75	(\$489,750.00)		4	
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	9-Aug-12 10-Aug-12						\$13,100,250.00 \$600,000.00		17,467,000 800,000	\$0.75 \$0.75	(\$4,366,750.00) (\$200,000.00)		\$792,990.00 \$105,732.00	900,000
0.44	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	11-Sep-12	Bushing to the state of	Am ma	4	40.55	6.11.1.6.11		(\$153,000.00)						
8,14	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES LOS ANGELES	CA	23-Jan-09 17-Jul-13	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding	\$7,323,651.00		7,701	\$951.00	(\$377,349.00)		\$362,427.91	385
44.0.44	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	12-Sep-13	Desfermed Co. 1. /m	An === ================================	4	40.000.000	Dadacard to C.U		(\$73,236.51)						
11,8,14	COMMUNITY 1ST BANK COMMUNITY 1ST BANK	ROSEVILLE ROSEVILLE	CA	16-Jan-09 19-Dec-12	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding	\$2,550,000.00		2,550	\$1,000.00			\$128,000.00	128
11,8,14	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding								
11,8,14	COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	GOFF BRANDON	MS	18-Jul-12 11-Sep-09	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding	\$500,000.00		500	\$1,000.00			\$25,000.00	25
	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS	29-Sep-10			·			\$52,000,000.00		52,000	\$1,000.00			\$2,600,000.00	2,600
8,17 11,9,36	COMMUNITY BANCSHARES, INC. COMMUNITY BANK OF THE BAY	KINGMAN OAKLAND	AZ CA	24-Jul-09 16-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock	\$3,872,000.00 \$1,747,000.00		\$930,148.70 \$1,823,188.61	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
4.4	COMMUNITY BANK OF THE BAY	OAKLAND	CA	29-Sep-10						\$1,747,000.00		1,747	\$1,000.00				
44	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY NEW ALBANY	IN	29-May-09 15-Sep-11	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding	\$19,468,000.00		19,468	\$1,000.00				
44.40:	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	19-Oct-11		1	A	4		. , ,		,, 55	. ,			\$1,100,869.50	386,270
11,101	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA VA	19-Dec-08 24-Jul-13	Preferred Stock w/ Warrants	\$17,680,000.00	\$10,680,000.00	\$11,494,319.12	Redeemed, in part; warrants outstanding	\$4,500,000.00		4,500	\$1,000.00				
0.11	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	20-Nov-13		1		1		\$2,500,000.00		2,500	\$1,000.00				
8,14	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO WEST SACRAMENTO	CA CA	27-Feb-09 30-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding	\$3,717,560.00		3,976	\$935.00	(\$258,440.00)		\$167,035.00	199
0.4	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	11-Jan-13	D. C. 10: 1 (1):	Anne	4	A 200	5-1		(\$25,000.00)						
81	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON STAUNTON	VA VA	19-Dec-08 9-Jan-13	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$15,206,719.94	Redeemed, in full; warrants outstanding	\$12,643,000.00		12,643	\$1,000.00				
74,8,14	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL	15-May-09	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding	. ,							

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital F	Repayment / Dispos	ition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Procee	eeds
	COAM MUNITY FINANCIAL CHARGE INC	CLEN FLIVA	24.542		Amount	Investment			Amount	(Fee) ⁴	Shares A	lvg. Price	(Write-off)			Shares
8	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FIRST BANCSHARES, INC. (AR)	GLEN ELLYN HARRISON	IL 21-Dec-12 AR 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63	Sold, in full; warrants not outstanding	\$3,136,500.00		6,970	\$450.00	(\$3,833,500.00)		\$157,050.00	349
	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON HARRISON	AR 7-Feb-14 AR 10-Feb-14						\$3,705,037.50 \$8,867,389.75		3,750 8,975	\$988.00 \$988.00	(\$44,962.50) (\$107,610.25)		\$85,157.88 \$544,614.34	<u>86</u> 550
14 9 14	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR 19-Mar-14	Droforred Stock w/ Eversised Warrants	20,000,000	\$0.00	\$22,629,111,22	Padaamad in full-warrants not outstanding	. , ,	(\$125,724.27)	,		, , , , , , , , , , , , , , , , , , ,			
44,8,14	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY UNION CITY	TN 20-Mar-09 TN 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00			\$1,000,000.00	1,000
8 8 67	COMMUNITY FIRST, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	COLUMBIA BRANDON	TN 27-Feb-09 MS 6-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$17,806,000.00 \$1,050,000.00		\$1,908,453.00 \$1,220,300.65	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding								
0,07	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS 30-Nov-12	Treferred Stock W/ Excressed Warrants	Ÿ1,030,000.00	Ç0.00	Ÿ1,220,300.03	Sold, in rail, warrants not outstanding	\$1,002,750.00		105	\$9,550.00	(\$47,250.00)		\$25,000.00	5
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON BRANDON	MS 11-Jan-13 MS 26-Mar-13							(\$10,027.50) (\$14,972.50)						
8,14	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding	\$952,850.00		1.003	\$950.00	(\$50,150.00)			
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH 19-Dec-12 OH 20-Dec-12						\$1,517,150.00		1,597	\$950.00	(\$79,850.00)		\$105,000.00	130
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH 11-Jan-13 OH 26-Mar-13							(\$24,700.00) (\$300.00)						
44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ 30-Jan-09	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding	4	(\$300.00)						
	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN MIDDLETOWN	NJ 11-Aug-11 NJ 26-Oct-11						\$9,000,000.00		9,000	\$1,000.00			\$460,000.00	311,972
15,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE HAM LAKE	MN 13-Nov-09	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding	\$4,400,000.00		4.400.000	¢1 11		\$484,924.00	\$177,716.96	132,000
	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN 12-Aug-13 MN 12-Sep-13						\$4,400,000.00	(\$48,849.24)	4,400,000	\$1.11		5464,924.00	\$177,710.90	132,000
44,8,14	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON RUSTON	LA 9-Jan-09 LA 6-Jul-11	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding	\$24,000,000.00		24.000	\$1.000.00			\$1,200,000.00	1.200
	COMMUNITY WEST BANCSHARES	GOLETA	CA 19-Dec-08	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding	\$2 1,000,000.00		21,000	Ψ1,000.00			ψ1)200)000.00	
	COMMUNITY WEST BANCSHARES	GOLETA	CA 10-Dec-12						\$2,172,000.00		3,000	\$724.00	(\$828,000.00)			
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA 11-Dec-12 CA 11-Jan-13						\$9,122,400.00	(\$112,944.00)	12,600	\$724.00	(\$3,477,600.00)			
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA	CA 11-Jan-13							(\$112,944.00)					\$698,351.00	521,158
53 8,14	COMMUNITYONE BANCORP / FNB UNITED CORP. CONGAREE BANCSHARES, INC.	ASHEBORO CAYCE	NC 13-Feb-09 SC 9-Jan-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$51,500,000.00 \$3,285,000.00	\$51,500,000.00 \$0.00	\$2,589,305.00 \$3,483,629.20	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding								
0,14	CONGAREE BANCSHARES, INC.	CAYCE	SC 29-Oct-12	Treferred Stock W/ Excressed Warrants	73,203,000.00	\$0.00	Ç3,403,023.20	Sold, in rail, warrants not outstanding	\$23,932.54		29	\$825.30	(\$5,067.46)			
	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE CAYCE	SC 31-Oct-12 SC 11-Jan-13						\$2,687,046.56	(\$25,000.00)	3,256	\$825.30	(\$568,953.44)		\$106,364.00	164
8,14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding	¢5.49.690.00		638	\$860.00	(\$89,320.00)		\$2,000,00	
	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING CORNING	AR 30-Nov-12 AR 11-Jan-13						\$548,680.00	(\$5,486.80)	038	\$860.00	(\$89,320.00)		\$3,960.00	
8.14	CORNING SAVINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC.	CORNING MILFORD	AR 26-Mar-13 NE 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding		(\$19,513.20)						
5,1	COUNTRY BANK SHARES, INC.	MILFORD	NE 28-Nov-12	Therefore Stock W/ Excellent Walland	<i>ϕ//₀25/₀</i> 000.00	Ţ 0.000	<i>\$6,7.62,1266.62</i>	cold, in rail, warrante not outstanding	\$713,208.30		777	\$917.90	(\$63,791.70)			
	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE 29-Nov-12 NE 11-Jan-13						\$6,193,989.20	(\$69,071.98)	6,748	\$917.90	(\$554,010.80)		\$372,240.00	376
8	COVENANT FINANCIAL CORPORATION	CLARKSDALE BUFFALO	MS 5-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00			Full investment outstanding; warrants outstanding								
0	CRAZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY 20-Feb-09 WY 8-Jan-14	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$2,100,000.00	\$1,837,264.58	Redeemed, in part; warrants outstanding	\$1,000,000.00		1,000	\$1,000.00				
58	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.		NC 9-Jan-09 NC 19-Feb-14	Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$31,333,741.20	Redeemed, in full; warrants outstanding	\$24,900,000.00		24,900	\$1,000.00				
8,14	CROSSTOWN HOLDING COMPANY	BLAINE	MN 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding				¢002.20	(65.205.50)			
	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN 19-Jul-13 MN 22-Jul-13						\$343,794.50 \$10,117,381.00		350 10,300	\$982.30 \$982.30	(\$6,205.50) (\$182,619.00)		\$531,210.67	533
Q	CROSSTOWN HOLDING COMPANY CSRA BANK CORP.	BLAINE WRENS	MN 12-Sep-13 GA 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$180,940.00	Full investment outstanding; warrants outstanding		(\$104,611.76)						
11,16	CVB FINANCIAL CORP.	ONTARIO	CA 5-Dec-08	Preferred Stock w/ Warrants	\$130,000,000.00		. ' '	Redeemed, in full; warrants not outstanding								
	CVB FINANCIAL CORP. CVB FINANCIAL CORP.	ONTARIO ONTARIO	CA 26-Aug-09 CA 2-Sep-09						\$97,500,000.00 \$32,500,000.00		97,500 32,500	\$1,000.00 \$1,000.00				
44.0.44	CVB FINANCIAL CORP.	ONTARIO BURLEY	CA 28-Oct-09	Desferoed Cheek and Francis ad Microsophe	Ć40 004 000 00	¢0.00	¢22.505.502.22	Dedesoned in full consents and authors disc	, , , , , , , , , , , , , , , , , , , ,		- ,	, , , , , , , ,			\$1,307,000.00	834,761
44,8,14	D.L. EVANS BANCORP D.L. EVANS BANCORP	BURLEY	ID 27-Feb-09 ID 27-Sep-11	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding	\$19,891,000.00		19,891	\$1,000.00			\$995,000.00	995
15,44,14	DEERFIELD FINANCIAL CORPORATION DEERFIELD FINANCIAL CORPORATION	DEERFIELD DEERFIELD	WI 15-May-09 WI 8-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding	\$2,639,000.00		2,639,000	\$1.00			\$132,000.00	132,000
8,14	DELMAR BANCORP	DELMAR	MD 4-Dec-09	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding				42.00	140.000.000			
	DELMAR BANCORP DELMAR BANCORP	DELMAR DELMAR	MD 7-Feb-13 MD 8-Feb-13						\$5,293,527.28 \$215,462.72		8,648 352	\$612.10 \$612.10	(\$3,354,472.72) (\$136,537.28)		\$311,943.55	450
Q 1Q	DELMAR BANCORP DESOTO COUNTY BANK	DELMAR HORN LAKE	MD 26-Mar-13 MS 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,173,000.00	\$0.00	\$2,781,331.97	Sold, in full; warrants not outstanding		(\$55,089.90)						
0,10	DESOTO COUNTY BANK	HORN LAKE	MS 29-Dec-09	Treferred Stock Wy Exercised Warrants	\$1,508,000.00		\$2,701,331.37	30ia, iii faii, warrants not outstanding								
	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS 24-Sep-13 MS 25-Sep-13						\$301,428.58 \$1,895,467.59		2,315	\$823.03 \$816.45	(\$64,571.42) (\$419,532.41)		\$40,563.34	59
15 14	DESOTO COUNTY BANK	HORN LAKE	MS 29-Oct-13	Cub and in stad Dah antures w/ Eversicad Warrants	¢20,445,000,00	\$0.00	¢24.404.649.40	Cold in full warrants not outstanding		(\$33,333.34)						
15,14	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON WASHINGTON	MO 22-May-09 MO 8-Aug-12	Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding	\$4,381,500.00		6,000,000	\$0.73	(\$1,618,500.00)			
	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON WASHINGTON	MO 9-Aug-12 MO 10-Aug-12						\$10,197,941.25 \$350,520.00		13,965,000 480,000	\$0.73 \$0.73	(\$3,767,058.75) (\$129,480.00)		\$688,041.09 \$91,535.40	902,000
	DIAMOND BANCORP, INC.	WASHINGTON	MO 11-Sep-12						\$330,320.00	(\$149,299.61)	100,000	Ç0.73	(\$123) (86.88)		451,555.10	
8,14	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY	MO 16-Jan-09 MO 7-Feb-13	Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding	\$8,025,555.03		14,523	\$552.60	(\$6,497,444.97)		\$3,372.19	5
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO 8-Feb-13						\$72,684,793.30	(6007.403.40)	131,530	\$552.60	(\$58,845,206.70)		\$4,922,044.87	7,298
11	DICKINSON FINANCIAL CORPORATION II DISCOVER FINANCIAL SERVICES	KANSAS CITY RIVERWOODS	MO 26-Mar-13 IL 13-Mar-09	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding		(\$807,103.48)						
	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS RIVERWOODS	IL 21-Apr-10						\$1,224,558,000.00		1,224,558	\$1,000.00			\$172,000,000.00	20,500,413
44	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA 30-Jan-09	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding				1			+1.2,000,000.00	
	DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION	DOWNINGTOWN DOWNINGTOWN	PA 4-Aug-11 PA 21-Sep-11						\$11,750,000.00		11,750	\$1,000.00			\$458,000.00	186,311
15	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$17,424,285.82	Redeemed, in full; warrants not outstanding	¢E 000 000 00		E 000 000	ć1 00				
	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MINNEAPOLIS	MN 27-Nov-13 MN 5-Mar-14						\$5,000,000.00 \$2,000,000.00		5,000,000 2,000,000	\$1.00 \$1.00				
12.44	DUKE FINANCIAL GROUP, INC. EAGLE BANCORP, INC.	MINNEAPOLIS BETHESDA	MN 2-Apr-14 MD 5-Dec-08	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants outstanding	\$5,000,000.00		5,000,000	\$1.00			\$600,000.00	600,000
± <u></u>	EAGLE BANCORP, INC.	BETHESDA	MD 23-Dec-09	FIEIEIIEU SLUCK W/ WAITAIILS	,20,255,000.00	\$0.00	У чч, 04/,133./0	neacemea, in ruii, warrants outstallullig	\$15,000,000.00		15,000	\$1,000.00				
	EAGLE BANCORP, INC.	BETHESDA	MD 14-Jul-11						\$23,235,000.00		23,235	\$1,000.00			\$2,794,422.00	770,868
	EAGLE BANCORP, INC.	BETHESDA	MD 23-Nov-11	· ·			ļ .	· ·	!	· ·	!		· ·	Ļ	72,731,122.00	. 5,555
11,16		PASADENA PASADENA	CA 29-Dec-10	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding	\$306,546,000.00		306,546	\$1,000.00			<i>\$2,73 1,122.00</i>	

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital I	Repayment / Dispos		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proce	eeds Shares
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK	VA 9-Jan-09 VA 18-Oct-13	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,453,653.60	Sold, in full; warrants outstanding	\$3,900,000.00		3,900	\$1,104.10		\$406,029.00		
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA 21-Oct-13						\$20,100,000.00	(40.0.00.10)	20,100	\$1,104.10		\$2,092,611.00		
89	EASTERN VIRGINIA BANKSHARES, INC. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	TAPPAHANNOCK ENGELHARD	VA 6-Jan-14 NC 16-Jan-09	Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$22,526,494.08	Redeemed, in full; warrants outstanding		(\$264,986.40)						
44	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. EMCLAIRE FINANCIAL CORP.	ENGELHARD EMLENTON	NC 19-Feb-14 PA 23-Dec-08	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding	\$17,949,000.00		17,949	\$1,000.00				
	EMCLAIRE FINANCIAL CORP.	EMLENTON EMLENTON	PA 18-Aug-11	,	. , ,	, , , , ,			\$7,500,000.00		7,500	\$1,000.00			\$51,113.00	50,111
45	EMCLAIRE FINANCIAL CORP. ENCORE BANCSHARES INC.	HOUSTON	PA 7-Dec-11 TX 5-Dec-08	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants outstanding							\$51,113.00	50,111
	ENCORE BANCSHARES INC. ENCORE BANCSHARES INC.	HOUSTON HOUSTON	TX 27-Sep-11 TX 23-Nov-11						\$34,000,000.00		34,000	\$1,000.00			\$637,071.00	728,052
11	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO 19-Dec-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding	¢35,000,000,00		35.000	¢1 000 00			, , , , , , , , , , , , , , , , , , , ,	
	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS ST. LOUIS	MO 9-Jan-13						\$35,000,000.00		35,000	\$1,000.00			\$1,006,100.00	324,074
8,44,14	ENTERPRISE FINANCIAL SERVICES GROUP, INC. ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK ALLISON PARK	PA 12-Jun-09 PA 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1.000.00			\$200,000.00	200
8,44,72	EQUITY BANCSHARES, INC.	WICHITA	KS 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding			·	\$1,000.00			¢420,000,00	420
8,14	EQUITY BANCSHARES, INC. EXCHANGE BANK	WICHITA SANTA ROSA	KS 11-Aug-11 CA 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding	\$8,750,000.00		8,750	\$1,000.00			\$438,000.00	438
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA 3-Aug-12 CA 8-Aug-12						\$481,387.50 \$17,505,000.00		550 20,000	\$875.20 \$875.20	(\$68,612.50) (\$2,495,000.00)		\$1,910,898.00	2,000
	EXCHANGE BANK	SANTA ROSA	CA 9-Aug-12						\$8,725,367.25		9,969	\$875.20	(\$1,243,632.75)		\$120,386.57	126
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA 10-Aug-12 CA 13-Aug-12						\$420,995.25 \$10,503,000.00		481 12,000	\$875.20 \$875.20	(\$60,004.75) (\$1,497,000.00)		\$22,930.78	24
8.14.18	F & M BANCSHARES, INC.	SANTA ROSA TREZEVANT	CA 11-Sep-12 TN 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4.609.000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding		(\$376,357.50)						
0,1 1,10	F & M BANCSHARES, INC.	TREZEVANT	TN 6-Nov-09	Treferred Stock Wy Exercised Warrants	\$3,535,000.00	ψ0.00	ψ3,103)331.20	Sold, III rull, Warranto not outstanding	4			40.00.00	(4222.277.20)			
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN 6-Feb-13 TN 7-Feb-13						\$4,797,325.00 \$2,734,192.50		5,090 2,901	\$942.50 \$942.50	(\$292,675.00) (\$166,807.50)		\$222,007.50	230
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN 8-Feb-13 TN 26-Mar-13						\$144,202.50	(\$76,757.21)	153	\$942.50	(\$8,797.50)			
8,14	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding		(\$70,737.21)						
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC 18-Sep-12 NC 19-Sep-12						\$2,664,750.00		2,805	\$950.00	(\$140,250.00)		\$136,813.05	150
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC 20-Sep-12						\$13,485,250.00	(\$161 F00 00)	14,195	\$950.00	(\$709,750.00)		\$638,460.90	700
15,14	F & M FINANCIAL CORPORATION (NC) F&C BANCORP. INC.	SALISBURY HOLDEN	NC 16-Nov-12 MO 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding		(\$161,500.00)						
	F&C BANCORP. INC. F&C BANCORP. INC.	HOLDEN HOLDEN	MO 8-Nov-12 MO 13-Nov-12						\$1,590,599.43 \$1,278,999.18		1,659,000 1,334,000	\$0.96 \$0.96	(\$68,400.57) (\$55,000.82)		\$125,000.00	150,000
0.44	F&C BANCORP. INC.	HOLDEN	MO 11-Jan-13		ć47.242.000.00	40.00	447.572.762.07		+ -)	(\$25,000.00)	2,50 ,7000	70.00	(720)2000		+	
8,14	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE	TN 13-Feb-09 TN 19-Sep-12	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding							\$96,465.60	117
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE	TN 20-Sep-12 TN 21-Sep-12						\$157,500.00 \$13,421,362.50		200 17,043	\$787.50 \$787.50	(\$42,500.00) (\$3,621,637.50)		\$645,975.00	750
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 16-Nov-12						\$13, 42 1,302.50	(\$135,788.63)	17,043	\$707.30	(\$5,021,037.30)		\$043,573.00	
11	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE HERMITAGE	PA 9-Jan-09 PA 9-Sep-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding	\$100,000,000.00		100,000	\$1,000.00				
Q	F.N.B. CORPORATION FARMERS & MERCHANTS BANCSHARES, INC.	HERMITAGE HOUSTON	PA 23-Nov-11 TX 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$11,000,000.00	\$2,063,280.00	Full investment outstanding: warrants outstanding							\$690,100.00	651,042
8,14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS 20-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$442,000.00			Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding								
	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA ARGONIA	KS 24-Jun-13 KS 26-Jul-13						\$425,425.00	(\$25,000.00)	442	\$962.50	(\$16,575.00)		(\$2,835.00)	22
11,8	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding	¢2.062.000.00		3.063	¢1 000 00				
	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR WINDSOR	VA 9-Jan-13 VA 31-Dec-13						\$3,063,000.00 \$5,689,000.00		5,689	\$1,000.00 \$1,000.00			\$438,000.00	438
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT FRANKFORT	KY 9-Jan-09 KY 19-Jun-12	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding	\$22,196,700.00	(\$332,950.50)	30,000	\$739.90	(\$7,803,300.00)			
45.44	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY 18-Jul-12	Culturalizated Debauture of Sugaria d Manager	¢12.000.000.00	ća aa	\$45.452.660.24	Cald in full converts and autotaching	, , , , , , , , , ,	(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			(1 / 2 - 2 / 2 - 2 / 2 / 2 / 2 / 2 / 2 / 2		\$75,000.00	223,992
15,14	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS 19-Jun-09 KS 8-Nov-12	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding	\$96,290.00		100,000	\$0.96	(\$3,710.00)			
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS 9-Nov-12 KS 13-Nov-12						\$11,458,510.00		11,900,000	\$0.96	(\$441,490.00)		\$37,387.14 \$552,936.00	38,000 562,000
45.0.44	FARMERS ENTERPRISES, INC.	GREAT BEND	KS 11-Jan-13		Å700 000 00	40.00	A000 470 C7		,, ·,	(\$115,548.00)		,,,,,	(*		720-700000	
45,8,14	FARMERS STATE BANKSHARES, INC. FARMERS STATE BANKSHARES, INC.	HOLTON HOLTON	KS 20-Mar-09 KS 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding	\$700,000.00		700	\$1,000.00			\$40,000.00	
15,17	FBHC HOLDING COMPANY FBHC HOLDING COMPANY	BOULDER BOULDER	CO 29-Dec-09 CO 9-Mar-11	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding	\$650,000.00		3,035,000	\$0.21	(\$2,385,000.00)			
8,14	FC HOLDINGS, INC.	HOUSTON	TX 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding				¢007.00	, , , , ,		doo4.542.40	1.051
	FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON HOUSTON	TX 20-Feb-13 TX 26-Mar-13						\$18,874,674.00	(\$188,746.74)	21,042	\$897.00	(\$2,167,326.00)		\$994,613.40	1,052
45,8,14	FCB BANCORP, INC. FCB BANCORP, INC.	LOUISVILLE LOUISVILLE	KY 19-Dec-08 KY 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding	\$9,294,000.00		9,294	\$1,000.00			\$465,000.00	46 ^r
8,14	FFW CORPORATION	WABASH	IN 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding			·		(40.4.777.40)		¥ 103/000.00	
	FFW CORPORATION FFW CORPORATION	WABASH WABASH	IN 28-Nov-12 IN 30-Nov-12						\$879,424.60 \$5,701,813.50		974 6,315	\$902.90 \$902.90	(\$94,575.40) (\$613,186.50)		\$358,558.20	364
15,11,14	FFW CORPORATION FIDELITY BANCORP, INC. (LA)	WABASH BATON ROUGE	IN 11-Jan-13 LA 29-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding		(\$65,812.38)						
13,11,14	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA 27-Mar-13						\$3,942,000.00		3,942,000	\$1.00			\$197,000.00	197,000
77	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PITTSBURGH	PA 12-Dec-08 PA 30-Nov-12	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,388,333.33	Redeemed, in full; warrants outstanding	\$7,000,000.00		7,000	\$1,000.00				
8,17	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN 13-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding	\$439,000,00		439	\$1,058.90		\$25,857,10		
	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE	IN 19-Jul-13 IN 22-Jul-13						\$439,000.00 \$6,218,000.00		6,218	\$1,058.90		\$25,857.10 \$366,240.20	\$242,302.50	200
8,14	FIDELITY FEDERAL BANCORP FIDELITY FINANCIAL CORPORATION	EVANSVILLE WICHITA	IN 12-Sep-13 KS 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding		(\$70,490.97)						
_	FIDELITY FINANCIAL CORPORATION	WICHITA	KS 1-Aug-12	,	. , , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	75.50	. , ,		\$120,320.10		135	\$891.30	(\$14,679.90) (\$3,262.20)			
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS 2-Aug-12 KS 3-Aug-12						\$26,737.80 \$298,572.10		335	\$891.30 \$891.30	(\$3,262.20) (\$36,427.90)			
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS 7-Aug-12 KS 8-Aug-12						\$3,200,514.66 \$2,348,470.10		3,591 2,635	\$891.30 \$891.30	(\$390,485.34) (\$286,529.90)		\$170,227.93 \$167,374.94	179
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS 9-Aug-12						\$26,056,877.36		29,236	\$891.30	(\$3,179,122.64)		\$1,210,615.36	1,273
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS 10-Aug-12 KS 11-Sep-12						\$285,203.20	(\$323,366.95)	320	\$891.30	(\$34,796.80)		\$176,884.89	186
	FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION	ATLANTA ATLANTA	GA 19-Dec-08 GA 3-Jul-12	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$51,286,669.09	Sold, in full; warrants outstanding	\$43,408,920.00	(\$651,133.80)	48.200	\$900.60	(\$4,791,080.00)			
	FIFTH THIRD BANCORP	CINCINNATI	OH 31-Dec-08	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding	45,406,920.00	(108.651,153.80)	40,200	00.008¢	(२4,/७1,000.00)			

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Amount	Repayment / Dispos	Shares	Avg. Price	(Realized Loss) / Gain ⁵ (Write-off)	Warrant Pro	Shares
	FIFTH THIRD BANCORP FIFTH THIRD BANCORP	CINCINNATI	OH 2-Feb-11 OH 16-Mar-11						\$3,408,000,000.00		136,320	\$25,000.00		\$280,025,936.00	43,617,747
11	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW WARSAW	NY 23-Dec-08	Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding	\$12,505,000.00		2.501	\$5,000.00			
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY 23-Feb-11 NY 30-Mar-11						\$12,503,000.00		5,002	\$5,000.00			
45,8,14	FINANCIAL INSTITUTIONS, INC. FINANCIAL SECURITY CORPORATION	WARSAW BASIN	NY 11-May-11 WY 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, in full; warrants not outstanding						\$2,079,962.50	378,175
15 17 44	FINANCIAL SECURITY CORPORATION	BASIN	WY 21-Jul-11						\$5,000,000.00		5,000	\$1,000.00		\$250,000.00	250
15,17,44	FINANCIAL SERVICES OF WINGER, INC. FINANCIAL SERVICES OF WINGER, INC.	WINGER WINGER	MN 31-Jul-09 MN 1-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00		¥ 1,107,022110	Redeemed, in full; warrants not outstanding	\$3,742,000.00		3,742,000	\$1.00		\$112,000.00	112,000
8,14	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN 22-May-09 MN 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding	\$690,723.49		769	\$898.20	(\$78,276.51)	\$2,979.49	6
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN 11-Dec-12						\$366,469.68	(640 574 00)	408	\$898.20	(\$41,530.32)	\$26,318.80	53
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN 11-Jan-13 MN 26-Mar-13							(\$10,571.93) (\$14,428.07)					
8,14	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA CORDOVA	TN 26-Jun-09 TN 20-Dec-12	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full; warrants not outstanding	\$2,395,742.20		3,422	\$700.10	(\$1,026,257.80)	\$94,701.71	171
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN 11-Jan-13						+ 2,000,000,000,000,000,000,000,000,000,0	(\$23,957.42)	5,122	7.00.20	(+-,,,	75 7.52	
15,11,14	FIRST ALLIANCE BANCSHARES, INC. FIRST AMERICAN BANK CORPORATION	CORDOVA ELK GROVE VILLAGE	TN 26-Mar-13 IL 24-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding		(\$1,042.58)					-
	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE ELK GROVE VILLAGE	IL 21-Dec-11 IL 11-Dec-12						\$15,000,000.00 \$35,000,000.00		15,000,000 35,000,000	\$1.00 \$1.00		\$2,500,000.00	2,500,000
11,9,36	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY 13-Mar-09	Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding	, , ,		47.000	¢4.000.00		+=/===	
45	FIRST AMERICAN INTERNATIONAL CORP. FIRST BANCORP (NC)	BROOKLYN TROY	NY 13-Aug-10 NC 9-Jan-09	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00			
	FIRST BANCORP (NC) FIRST BANCORP (NC)	TROY	NC 1-Sep-11 NC 23-Nov-11						\$65,000,000.00		65,000	\$1,000.00		\$924,462.00	616,308
34	FIRST BANCORP (PR)	SAN JUAN	PR 16-Jan-09	Preferred Stock w/ Warrants	\$400,000,000.00	\$238,972,281.88	\$122,513,539.32	Sold, in part; warrants outstanding	Ana non non n		42.000.000	40	ICCA 744 F40 00)	Ç52.1,152.00	
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR 16-Aug-13 PR 13-Sep-13						\$81,000,000.00 \$8,514,153.00		12,000,000 1,261,356	\$6.75 \$6.75	(\$64,711,540.92) (\$6,802,024.20)		
8,11,14	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS PARIS	IL 20-Feb-09 IL 18-Jan-12	Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding	\$3,675,000.00		3,675	\$1,000.00			
	FIRST BANCTRUST CORPORATION	PARIS	IL 24-Oct-12		40.04-000.00	40.00	40.000.407.00		\$3,675,000.00		3,675	\$1,000.00		\$368,000.00	368
45,8,14	FIRST BANK OF CHARLESTON, INC. FIRST BANK OF CHARLESTON, INC.	CHARLESTON CHARLESTON	WV 6-Feb-09 WV 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$3,345,000.00		\$3,300,103.00	Redeemed, in full; warrants not outstanding	\$3,345,000.00		3,345	\$1,000.00		\$167,000.00	167
45,8,14	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL 16-Jan-09 IL 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00		\$500,000.00	500
8	FIRST BANKS, INC.	CLAYTON	MO 31-Dec-08	Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding	. , ,		·	. ,	(4.22.222.20)	\$300,000.00	
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO 8-Aug-13 MO 9-Aug-13						\$105,000.00 \$12,171,950.00		300 34,777	\$350.00 \$350.00	(\$195,000.00) (\$22,605,050.00)	\$2,430,181.71	4,299
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO 12-Aug-13 MO 12-Sep-13						\$87,028,900.00	(\$993,058.50)	248,654	\$350.00	(\$161,625,100.00)	\$5,919,151.59	10,471
	FIRST BANKS, INC.	CLAYTON	MO 24-Sep-13						\$3,209,702.21	(\$333,636.36)	5,819	\$551.60	(\$2,609,297.79)		
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO 25-Sep-13 MO 29-Oct-13						\$3,226,801.50	(\$64,365.04)	5,850	\$551.60	(\$2,623,198.50)		-
45	FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION	URBANA URBANA	IL 6-Mar-09 IL 25-Aug-11	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding	\$100,000,000.00		100,000	\$1,000.00			
	FIRST BUSEY CORPORATION	URBANA	IL 23-Nov-11						\$100,000,000.00		100,000	\$1,000.00		\$63,677.00	573,833
8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA 10-Apr-09 CA 11-Dec-09	Preferred Stock w/ Warrants	\$2,211,000.00 \$2,032,000.00		\$4,693,275.61	Sold, in full; warrants not outstanding							
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA 19-Dec-12 CA 20-Dec-12						\$1,373,084.00 \$2,510,399.84		1,500 2,743	\$916.70 \$915.60	(\$126,916.00) (\$232,600.16)	\$90,461.65	111
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA 11-Jan-13						\$2,310,333.04	(\$33,333.33)	2,743	\$313.00	(\$232,000.10)		
45	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE WESTLAKE VILLAGE	CA 19-Dec-08 CA 14-Jul-11	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding	\$25,000,000.00		25,000	\$1,000.00			
	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CAPITAL BANCORP, INC.	WESTLAKE VILLAGE GLEN ALLEN	CA 24-Aug-11 VA 3-Apr-09	Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding						\$599,042.00	599,042
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA 3-Api-09 VA 19-Jun-12	Freieneu Stock wy Warrants	\$10,538,000.00	\$0.00	\$11,530,712.44	Sold, III full, Walfairts flot outstanding	\$10,082,565.38	(\$151,238.48)	10,958	\$920.10	(\$875,434.62)		
8,11,14,18,36	FIRST CAPITAL BANCORP, INC. FIRST CHOICE BANK	GLEN ALLEN CERRITOS	VA 6-Feb-13 CA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,200,000.00	\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding						\$266,041.78	417,648
	FIRST CHOICE BANK FIRST CHOICE BANK	CERRITOS CERRITOS	CA 22-Dec-09		\$2,836,000.00				\$5,036,000.00		5.036	\$1,000.00		\$110,000.00	110
	FIRST CITIZENS BANC CORP	SANDUSKY	CA 24-Sep-10 OH 23-Jan-09	Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding	. , ,		3,030	. ,		\$110,000.00	
	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY SANDUSKY	OH 3-Jul-12 OH 5-Sep-12						\$21,004,704.00	(\$315,070.56)	23,184	\$906.00	(\$2,179,296.00)	\$563,174.00	469,312
44,8,14	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding	¢4 F00 000 00		4.500	¢1,000,00			225
12	FIRST COLEBROOK BANCORP, INC. FIRST COMMUNITY BANCSHARES INC.	COLEBROOK BLUEFIELD	NH 22-Sep-11 VA 21-Nov-08	Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00		\$225,000.00	
	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD BLUEFIELD	VA 8-Jul-09 VA 22-Nov-11						\$41,500,000.00		41,500	\$1,000.00		\$30,600.00	88,273
8,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA	WICHITA PINELLAS PARK	KS 15-May-09 FL 23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$14,800,000.00 \$10,685,000.00		\$3,979,128.30 \$8,499,249.92	Full investment outstanding; warrants outstanding							
	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL 31-May-11	Preferred Stock w/ Warrants	. , ,			Sold, in full; warrants not outstanding	\$7,754,267.48		10,685	\$725.70	(\$2,930,732.52)		
	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON LEXINGTON	SC 21-Nov-08 SC 29-Aug-12	Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, in full; warrants not outstanding	\$11,155,120.50	(\$167,326.81)	11,350	\$982.80	(\$194,879.50)		
0	FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTNERS, INC.	LEXINGTON	SC 1-Nov-12 IL 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding						\$297,500.00	195,915
0	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 8-Aug-12	Treferred Stock Wy Exercised Warrants	\$22,000,000.00	\$0.00	\$10,232,473.00	Sold, III full, Walfallts flot outstanding						\$70,727.58	108
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL 9-Aug-12 IL 10-Aug-12											\$440,082.72 \$209,563.20	672 320
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET IOLIET	IL 19-Sep-12						\$326,250.00 \$3,051,090.00		500	\$652.50 \$652.50	(\$173,750.00) (\$1,624,910.00)	. ,	
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 20-Sep-12 IL 21-Sep-12						\$3,051,090.00		4,676 16,824	\$652.50	(\$1,624,910.00) (\$5,846,340.00)		
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST DEFIANCE FINANCIAL CORP.	JOLIET DEFIANCE	IL 16-Nov-12 OH 5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$41,631,005.92	Sold, in full; warrants outstanding		(\$143,550.00)					
15.36.11	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE HANOVER PARK	OH 19-Jun-12						\$35,618,420.00	(\$534,276.30)	37,000	\$962.70	(\$1,381,580.00)		
-,,	FIRST EAGLE BANCSHARES, INC. FIRST EAGLE BANCSHARES, INC.	HANOVER PARK HANOVER PARK	IL 11-Sep-09 IL 17-Sep-10	Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00		\$8,514,738.21	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500,000	\$1.00		\$375,000.00	375,000
11,8,14	FIRST EXPRESS OF NEBRASKA, INC. FIRST EXPRESS OF NEBRASKA, INC.	GERING GERING	NE 6-Feb-09 NE 15-Feb-12	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00		\$250,000.00	250
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR 6-Mar-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full; warrants not outstanding	. , ,		5,555	. ,	(\$10.500.000.00)	7=25,555.00	
12,16	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FINANCIAL BANCORP	HARRISON CINCINNATI	AR 3-May-11 OH 23-Dec-08	Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding	\$6,000,000.00		16,500	\$363.60	(00.000,000,000,000,000,000,000,000,000,		
	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP	CINCINNATI CINCINNATI	OH 24-Feb-10 OH 8-Jun-10						\$80,000,000.00		80,000	\$1,000.00		\$2,966,288.32	465,117
15,17,44	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS 12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34	Redeemed, in full; warrants not outstanding	¢2.7FC.000.00		2.750.000	\$1.00			
	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS 22-Sep-11			<u>l</u>]		\$3,756,000.00	1	3,756,000	\$1.00		\$113,000.00	113,000

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital I	Repayment / Dispos		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Ar	Warrant Procee	eeds Shares
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC.	CHARLESTON CHARLESTON	SC 5-Dec-08	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19	Sold, in full; warrants not outstanding	\$56,778,150.00	(\$851,672.25)	65,000	\$873.50	(\$8,221,850.00)			
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC 3-Apr-12 SC 22-May-13			40.00	4:0.000		\$30,778,130.00	(3631,072.23)	03,000	\$675.50	(\$6,221,630.00)		\$1,400,000.00	241,696
	FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN ELIZABETHTOWN	KY 9-Jan-09 KY 29-Apr-13	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,333,778.00	Sold, in full; warrants outstanding	\$10,842,200.00		20,000	\$542.10	(\$9,157,800.00)			
9.17	FIRST FINANCIAL SERVICE CORPORATION FIRST FREEDOM BANCSHARES, INC.	ELIZABETHTOWN LEBANON	KY 31-May-13 TN 22-Dec-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17	Sold, in full; warrants not outstanding		(\$108,422.00)						
3,17	FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN 9-Nov-12	Treferred Stock Wy Exercised Warrants	\$0,700,000.00	-	Ų 3/3LZ/3 10.17	Sold, III rail, Warrants not outstanding	\$8,025,750.00	(400 057 50)	8,700	\$922.50	(\$674,250.00)		\$256,118.75	261
8,14	FIRST FREEDOM BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	LEBANON GOTHENBURG	TN 11-Jan-13 NE 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702,021.25	Sold, in full; warrants not outstanding		(\$80,257.50)						
	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG GOTHENBURG	NE 29-Oct-12 NE 31-Oct-12						\$26,398.99 \$6,864,647.71		7.541	\$910.30 \$910.30	(\$2,601.01) (\$676,352.29)		\$362,118.92	379
0.44.44	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE 11-Jan-13		422 522 222 22	40.00	424.050.476.66		ψο,σο .,σ 2	(\$68,910.46)	7,0.2	Ψ520.00	(40.0)002.207		ψυσ υ , 210.02	
8,14,44	FIRST GUARANTY BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC.	HAMMOND HAMMOND	LA 28-Aug-09 LA 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66	Redeemed, in full; warrants not outstanding	\$20,699,000.00		2,070	\$10,000.00			\$1,030,000.00	103
11	FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	MEMPHIS MEMPHIS	TN 14-Nov-08 TN 22-Dec-10	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, in full; warrants not outstanding	\$866,540,000.00		866,540	\$1.000.00				
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN 9-Mar-11		4		4		\$600,340,000.00		000,540	71,000.00			\$79,700,000.00	14,842,321
8,9	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT DETROIT	MI 28-Aug-09 MI 20-Dec-12	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96	Sold, in full; warrants not outstanding	\$2,336,675.00		3,223	\$725.00	(\$886,325.00)			
	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT DETROIT	MI 11-Jan-13 MI 26-Mar-13							(\$23,366.75) (\$26,633.25)						
8	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding		(720,055.25)						
	FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK	DORAVILLE DORAVILLE	GA 12-Aug-13 GA 12-Sep-13						\$3,247,112.96	(\$25,000.00)	6,398	\$507.50	(\$3,150,887.04)		\$139,320.00	320
11	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD LITCHFIELD	CT 12-Dec-08 CT 7-Apr-10	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding	\$10.000.000.00		10,000	\$1.000.00			\$1,488,046.41	199.203
11,36	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST M&F CORPORATION	KOSCIUSKO	MS 27-Feb-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding	, ==,,==,,====		10,000	7 - 7,000.00			γ±, 1 00,040.41	199,203
	FIRST M&F CORPORATION FIRST M&F CORPORATION	KOSCIUSKO KOSCIUSKO	MS 29-Sep-10 MS 30-Aug-13						\$30,000,000.00		30,000	\$1,000.00			\$4,089,510.61	513,113
11,8,14	FIRST MANITOWOC BANCORP, INC.	MANITOWOC	WI 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding	¢12,000,000,00		12.000	\$1,000.00				
11,25	FIRST MANITOWOC BANCORP, INC. FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	MANITOWOC RICHMOND	WI 27-May-09 VA 6-Feb-09	Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			\$600,000.00	600
44,8,14	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION FIRST MENASHA BANCSHARES, INC.	RICHMOND NEENAH	VA 7-Dec-11 WI 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00	Redeemed, in full; warrants not outstanding	\$33,900,000.00		35,595	\$1,000.00		\$1,695,000.00		
	FIRST MENASHA BANCSHARES, INC.	NEENAH	WI 15-Sep-11			40.00			\$4,797,000.00		4,797	\$1,000.00			\$240,000.00	240
33,44,45	FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION	MUNCIE MUNCIE	IN 20-Feb-09 IN 22-Sep-11	Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, in full; warrants not outstanding	\$116,000,000.00		116,000	\$1,000.00				
11	FIRST MERCHANTS CORPORATION FIRST MIDWEST BANCORP, INC.	MUNCIE	IN 23-Nov-11 IL 5-Dec-08	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding							\$367,500.00	991,453
11	FIRST MIDWEST BANCORP, INC.	ITASCA	IL 23-Nov-11	Treferred Stock Wy Warrants	\$155,000,000.00	-	Ÿ222,320,333.33	neacemea, in rail, warrants not outstanding	\$193,000,000.00		193,000	\$1,000.00				
8,14	FIRST MIDWEST BANCORP, INC. FIRST NATIONAL CORPORATION	ITASCA STRASBURG	IL 21-Dec-11 VA 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding							\$900,000.00	1,305,230
44.9.14	FIRST NATIONAL CORPORATION	STRASBURG	VA 29-Aug-12		¢17.836.000.00	¢0.00			\$12,266,750.00	(\$184,001.25)	13,900	\$882.50	(\$1,633,250.00)		\$624,674.69	695
44,8,14	FIRST NBC BANK HOLDING COMPANY FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS NEW ORLEANS	LA 20-Mar-09 LA 4-Aug-11	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding	\$17,836,000.00		17,836	\$1,000.00			\$892,000.00	892
12,16	FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP	LOCKPORT LOCKPORT	NY 21-Nov-08 NY 27-May-09	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00	Redeemed, in full; warrants not outstanding	\$184,011,000.00		184,011	\$1,000.00				
	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY 24-Jun-09		447 200 200 20	40.00	440.040.500.00		\$10 1)611/600100		10 1/011	V 2,000.00			\$2,700,000.00	953,096
44	FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA 13-Mar-09 CA 15-Sep-11	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding	\$17,390,000.00		17,390	\$1,000.00				
11	FIRST NORTHERN COMMUNITY BANCORP FIRST PACTRUST BANCORP, INC.	DIXON CHULA VISTA	CA 16-Nov-11 CA 21-Nov-08	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, in full; warrants not outstanding							\$375,000.00	352,977
11	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA 15-Dec-10	Freieneu Stock wy Warrants	\$19,500,000.00	Ç0.00	722,237,300.34	Neucemen, in ruii, warrants not outstanding	\$19,300,000.00		19,300	\$1,000.00				
73,97	FIRST PACTRUST BANCORP, INC. FIRST PLACE FINANCIAL CORP.	CHULA VISTA WARREN	CA 5-Jan-11 OH 13-Mar-09	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Currently not collectible							\$1,003,227.00	280,795
8.14.18	FIRST PLACE FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	WARREN MALVERN	OH 29-Oct-12 PA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,579,000.00		\$9,948,069.58						(\$72,927,000.00)			
0,14,10	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA 20-Peb-09 PA 18-Dec-09	Freierred Stock Wy Exercised Warrants	\$4,596,000.00	·	75,540,005.36	Sold, in full; warrants not outstanding								
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA 7-Feb-13 PA 8-Feb-13						\$6,682,192.50 \$1,410,831.60		7,575 1.600	\$882.23 \$882.05	(\$892,807.50) (\$189,168.40)		\$48,083.60 \$176,633.62	180
0.4.4	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA 26-Mar-13	Destance of Charles of Francisco d Management	Ć45 240 000 00	¢0.00	Ć12 004 050 00	Cold in full accounts and outstanding	. , ,	(\$80,930.24)	,		. , ,			
8,14	FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC.	FLORENCE FLORENCE	SC 6-Mar-09 SC 11-Mar-13	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding	\$10,431,333.89		15,349	\$679.60	(\$4,917,666.11)		\$624,632.45	76
8,14,18,44,45	FIRST RELIANCE BANCSHARES, INC. FIRST RESOURCE BANK	FLORENCE EXTON	SC 9-Apr-13 PA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$5,731,793.60	Redeemed, in full; warrants not outstanding		(\$104,313.34)						
	FIRST RESOURCE BANK	EXTON	PA 11-Dec-09	,	\$2,417,000.00		70,700,700		ÅF 047 000 00		5.047	Å4 000 00			4130,000,00	
87	FIRST RESOURCE BANK FIRST SECURITY GROUP, INC.	EXTON CHATTANOOGA	PA 15-Sep-11 TN 9-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding	\$5,017,000.00		5,017	\$1,000.00			\$130,000.00	130
79	FIRST SECURITY GROUP, INC. FIRST SOUND BANK	CHATTANOOGA SEATTLE	TN 11-Apr-13 WA 23-Dec-08	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44	Sold, in full; warrants not outstanding	\$14,912,862.00		9,941,908	\$1.50	(\$18,087,138.00)			
	FIRST SOUND BANK	SEATTLE	WA 20-Feb-13			·			\$3,700,000.00		7,400	\$500.00	(\$3,700,000.00)			
15,11,14	FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC.	LEXINGTON LEXINGTON	TN 17-Jul-09 TN 28-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding	\$13,125,000.00		13,125,000	\$1.00				
11.8.14	FIRST SOUTH BANCORP, INC. FIRST SOUTHERN BANCORP, INC.	LEXINGTON BOCA RATON	TN 28-Nov-12 FL 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31	Redeemed, in full; warrants not outstanding	\$36,875,000.00		36,875,000	\$1.00			\$2,500,000.00	2,500,000
±±,0,±+	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL 16-Jun-10						\$10,900,000.00		10,900	\$1,000.00			\$545,000.00	545
8,14	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	CO 6-Mar-09 CO 26-Mar-13	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59	Sold, in full; warrants not outstanding	\$315,007.00		350	\$900.00	(\$34,993.00)			
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO 27-Mar-13						\$2,835,063.00		3,150	\$900.00	(\$314,937.00)		\$206,048.21	225
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	CO 28-Mar-13 CO 9-Apr-13						\$1,800,040.00	(\$49,501.10)	2,000	\$300.00	(\$199,960.00)		\$45,788.48	5(
44,8,14	FIRST TEXAS BHC, INC. FIRST TEXAS BHC, INC.	FORT WORTH FORT WORTH	TX 6-Mar-09 TX 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding	\$13,533,000.00		13,533	\$1,000.00			\$677,000.00	67
15,14	FIRST TRUST CORPORATION	NEW ORLEANS	LA 5-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding				ψ±,000.00	/4. 2.2.2.			
	FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS NEW ORLEANS	LA 20-Feb-13 LA 26-Mar-13						\$13,750,058.49	(\$137,500.58)	17,969,000	\$0.77	(\$4,218,941.51)		\$644,726.19	898,000
11,8,14	FIRST ULB CORP.	OAKLAND OAKLAND	CA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69	Redeemed, in full; warrants not outstanding	\$4,900,000.00		4.900	\$1,000,00			\$245,000.00	2.4
	FIRST ULB CORP. FIRST UNITED CORPORATION	OAKLAND	CA 22-Apr-09 MD 30-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00		\$2,312,500.00	Full investment outstanding; warrants outstanding	\$4,900,000.00		4,900	\$1,000.00			,γ243,UUU.UU	24
11,8,14,36	FIRST VERNON BANCSHARES, INC. FIRST VERNON BANCSHARES, INC.	VERNON VERNON	AL 12-Jun-09 AL 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,662,770.42	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			\$245,000.00	74
8,14,18	FIRST WESTERN FINANCIAL, INC.	DENVER	CO 6-Feb-09	Preferred Stock w/ Warrants	\$8,559,000.00	· · · · · · · · · · · · · · · · · · ·	\$21,142,314.80	Sold, in full; warrants not outstanding	+2,200,000.00		2,000	+ 1,000.00			y= 15,500100	
1	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO 11-Dec-09 CO 9-Aug-12		\$11,881,000.00				\$6,138,000.00		7,920	\$775.00	(\$1,782,000.00)		\$311,681.70	380
	THOST WESTERIN THYANCIAL, INC.	DEIVVEIV	5 / tug 12						70,130,000.00		7,320	٥/١/٦٠	(91,702,000.00)		+0 /00	

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital I	Repayment / Dispos		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Warrant Amount	t Proceeds Shares
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO 24-Jun-13						\$10,994,240.00	, ,	12,440	\$874.81	(\$1,445,760.00)	Amount	Snares
	FIRST WESTERN FINANCIAL, INC. FIRSTBANK CORPORATION	DENVER AI MA	CO 26-Jul-13 MI 30-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding		(\$109,942.41))				
	FIRSTBANK CORPORATION	ALMA	MI 3-Jul-12	Treferred Stock W/ Warrants	+33,000,000.00	V 0.00	ψ33)133)330103	Sold, in rail, warrants not sucstanding	\$31,053,330.00	(\$465,799.95)	33,000	\$941.00	(\$1,946,670.00)		
11	FIRSTBANK CORPORATION FIRSTMERIT CORPORATION	ALMA AKRON	MI 18-Jul-12 OH 9-Jan-09	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding						\$1,946,670.0	578,
	FIRSTMERIT CORPORATION	AKRON	OH 22-Apr-09		+	Ç			\$125,000,000.00		125,000	\$1,000.00			
	FIRSTMERIT CORPORATION FLAGSTAR BANCORP, INC.	AKRON TROY	OH 27-May-09 MI 30-Jan-09	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94	Sold, in full; warrants not outstanding						\$5,025,000.0	952,
	FLAGSTAR BANCORP, INC.	TROY	MI 26-Mar-13						\$1,439,258.50		1,579	\$911.50	(\$139,741.50)		
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY	MI 27-Mar-13 MI 28-Mar-13						\$228,401,847.00 \$13,216,750.00		250,578 14,500	\$911.50 \$911.50	(\$22,176,153.00) (\$1,283,250.00)		
	FLAGSTAR BANCORP, INC.	TROY	MI 9-Apr-13							(\$2,430,578.56)				¢12.005.0	00 645
8,84	FLAGSTAR BANCORP, INC. FLORIDA BANK GROUP, INC.	TAMPA	MI 12-Jun-13 FL 24-Jul-09	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding						\$12,905.0	.00 645,
0.44.14	FLORIDA BANK GROUP, INC.	TAMPA TAMPA	FL 14-Aug-13	Duefermed Check / Evensined Werments	Ć0 40F 000 00	\$0.00	Ć11 200 7F0 F0	Dedecaded in full compares and cutation dies	\$8,000,000.00		20,471	\$390.80	(\$12,471,000.00)		
8,44,14	FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL 20-Feb-09 FL 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50	Redeemed, in full; warrants not outstanding	\$9,495,000.00		9,495	\$1,000.00		\$475,000.0	.00
12,16	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS LAKE SUCCESS	NY 19-Dec-08 NY 28-Oct-09	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding	\$70,000,000.00		70,000	\$1.000.00			
	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY 30-Dec-09						\$70,000,000.00		70,000	\$1,000.00		\$900,000.0	.00 375,
45,8,14	FNB BANCORP FNB BANCORP	SOUTH SAN FRANCISCO SOUTH SAN FRANCISCO	CA 27-Feb-09 CA 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00		\$600,000.0	.00
11,8,14	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL 15-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00		\$600,000.0	30
8.66.97	FORESIGHT FINANCIAL GROUP, INC. FORT LEE FEDERAL SAVINGS BANK, FSB	ROCKFORD FORT LEE	IL 11-Dec-12 NJ 22-May-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	Currently not collectible	\$15,000,000.00		15,000	\$1,000.00		\$750,000.0	00
8,00,97	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ 20-Apr-12	Freiened Stock Wy Exercised Warrants	\$1,500,000.00	Ç0.00	707,104.03	Currently not conectible					(\$1,300,000.00)		
45,8,14	FORTUNE FINANCIAL CORPORATION FORTUNE FINANCIAL CORPORATION	ARNOLD ARNOLD	MO 3-Apr-09 MO 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding	\$3,100,000.00		3 100	\$1,000.00		\$155,000.0	00
50,97	FPB BANCORP, INC.	PORT ST. LUCIE	FL 5-Dec-08	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently not collectible	\$3,100,000.00		3,100	\$1,000.00		\$155,000.0	30
11.8.14	FPB BANCORP, INC. FPB FINANCIAL CORP.	PORT ST. LUCIE HAMMOND	FL 15-Jul-11 LA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Padaamad in full: warrants not outstanding					(\$5,800,000.00)		
11,0,14	FPB FINANCIAL CORP.	HAMMOND	LA 16-Dec-09	Freiened Stock Wy Exercised Wallants	\$3,240,000.00	\$0.00	\$3,023,721.30	Redeemed, in full; warrants not outstanding	\$1,000,000.00		1,000	\$1,000.00			
9 1 /	FPB FINANCIAL CORP. FRANKLIN BANCORP, INC.	HAMMOND WASHINGTON	LA 16-Jun-10 MO 22-May-09	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding	\$2,240,000.00		2,240	\$1,000.00		\$162,000.0	00
0,14	FRANKLIN BANCORP, INC.	WASHINGTON	MO 9-Nov-12	Freiened Stock Wy Exercised Wallants	\$3,097,000.00	\$0.00	Ş4,530,183.07	Solu, III Tuli, Walfallts flot outstalluling	\$594,550.00		940	\$632.50	(\$345,450.00)	\$126,798.6	.62
	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON WASHINGTON	MO 13-Nov-12 MO 11-Jan-13						\$2,629,302.50	(\$25,000.00)	4,157	\$632.50	(\$1,527,697.50)	\$45,188.8	88
15	FREEPORT BANCSHARES, INC.	FREEPORT	IL 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$1,200,468.45	Full investment outstanding; warrants outstanding		(323,000.00)					
15,11,14	FREMONT BANCORPORATION FREMONT BANCORPORATION	FREMONT FREMONT	CA 26-Jun-09 CA 25-Jul-12	Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36	Redeemed, in full; warrants not outstanding	\$35,000,000.00		35,000,000	\$1.00		\$1,750,000.0	.00 1,750,
44,8,14	FRESNO FIRST BANK	FRESNO	CA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding	\$35,000,000.00		33,000,000	\$1.00		\$1,750,000.0	1,730,
15.11.14	FRESNO FIRST BANK FRONTIER BANCSHARES, INC	FRESNO AUSTIN	CA 1-Nov-12 TX 24-Apr-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding	\$1,968,000.00		1,968	\$1,000.00		\$98,000.0	00
13,11,14	FRONTIER BANCSHARES, INC	AUSTIN	TX 24-Nov-09	Subordinated Dependines wy Exercised Warrants	\$3,000,000.00	\$0.00	\$3,400,191.03	nedeemed, in ruii, warrants not outstanding	\$1,600,000.00		1,600,000	\$1.00			
11	FRONTIER BANCSHARES, INC FULTON FINANCIAL CORPORATION	AUSTIN LANCASTER	TX 6-Oct-10 PA 23-Dec-08	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding	\$1,400,000.00		1,400,000	\$1.00		\$150,000.0	150,
11	FULTON FINANCIAL CORPORATION	LANCASTER	PA 14-Jul-10	Freieneu Stock wy Warrants	\$370,500,000.00	Ç0.00	\$410,033,023.00	neucemeu, in ruii, warrants not outstanding	\$376,500,000.00		376,500	\$1,000.00			
R 1/I	FULTON FINANCIAL CORPORATION GATEWAY BANCSHARES, INC.	LANCASTER RINGGOLD	PA 8-Sep-10 GA 8-May-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding						\$10,800,000.0	5,509,
0,14	GATEWAY BANCSHARES, INC.	RINGGOLD	GA 13-Apr-12	Freiened Stock Wy Exercised Warrants	\$0,000,000.00	\$0.00	\$1,200,134.81	neucemeu, in ruii, warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00		\$300,000.0	.00
11,8,14	GEORGIA COMMERCE BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA ATLANTA	GA 6-Feb-09 GA 16-Feb-11	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding	\$8,700,000.00		8,700	\$1,000.00		\$435,000.0	00
8	GEORGIA PRIMARY BANK	ATLANTA	GA 1-May-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50	Sold, in full; warrants not outstanding	\$6,700,000.00		3,700	\$1,000.00			
	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK	ATLANTA ATLANTA	GA 10-Feb-14 GA 19-Mar-14						\$1,556,145.00	(\$25,000.00)	4,500	\$345.80	(\$2,943,855.00)	\$45,312.5	50
8,14	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding		(723,000.00)					
	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN	TN 29-Oct-12 TN 31-Oct-12						\$26,393.77 \$4,494,221.94		4.938	\$910.10 \$910.10	(\$2,606.23) (\$443,778.06)	\$214,595.2	28
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN 11-Jan-13						74,474,221.74	(\$25,000.00)	,	\$510.10	(\$443,778.00)	7214,333.2	20
8,17,91,97	GOLD CANYON BANK GOLD CANYON BANK	GOLD CANYON GOLD CANYON	AZ 26-Jun-09 AZ 5-Apr-13	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Currently not collectible					(\$1,607,000.00)		
11	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY 28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding					(\$1,007,000.00)		
	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	NEW YORK NEW YORK	NY 17-Jun-09 NY 22-Jul-09						\$10,000,000,000.00		10,000,000	\$1,000.00		\$1,100,000,000.0	.00 12,205,
8	GOLDWATER BANK, N.A.	SCOTTSDALE	AZ 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$2,568,000.00	\$145,750.00	Full investment outstanding; warrants outstanding						\$1,100,000,000.0	12,203,
44,8,14	GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION	TULSA	OK 24-Apr-09 OK 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00		\$200,000.0	.00
15	GRAND FINANCIAL CORPORATION	HATTIESBURG	MS 25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$2,443,320.00	\$899,596.70	Full investment outstanding; warrants outstanding	\$4,000,000.00		4,000	71,000.00		\$200,000.0	
8 8,14,18,44	GRAND MOUNTAIN BANCSHARES, INC. GRANDSOUTH BANCORPORATION	GRANBY GREENVILLE	CO 29-May-09 SC 9-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$3,076,000.00 \$9,000,000.00		\$0.00 \$17,625,917.08	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
0,14,10,44	GRANDSOUTH BANCORPORATION	GREENVILLE	SC 11-Dec-09	Treferred Stock Wy Warrants	\$6,319,000.00		\$17,023,317.00	Redeemed, in ruii, warrants not outstanding							
15	GRANDSOUTH BANCORPORATION GREAT RIVER HOLDING COMPANY	GREENVILLE BAXTER	SC 8-Sep-11 MN 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$8,400,000.00	\$759,575.46	Full investment outstanding; warrants outstanding	\$15,319,000.00		15,319	\$1,000.00		\$450,000.0	00
45	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO 5-Dec-08	Preferred Stock w/ Warrants	\$58,000,000.00		\$72,274,419.56	Redeemed, in full; warrants not outstanding							
	GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP		MO 18-Aug-11 MO 21-Sep-11						\$58,000,000.00		58,000	\$1,000.00		\$6.436.364.0	.00 909,
	GREEN BANKSHARES, INC.	GREENEVILLE	TN 23-Dec-08	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding						\$6,436,364.0	30 909,
11.8.14	GREEN BANKSHARES, INC. GREEN CIRCLE INVESTMENTS, INC.	GREENEVILLE	TN 7-Sep-11	Droforrod Stock w/ Evargicad Warrants	\$2,400,000.00	00.00	\$3,036,021.12	Padaamad in fully warrants not outstanding	\$68,700,000.00		72,278	\$950.50	(\$3,578,000.00)		
11,8,14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA 27-Feb-09 IA 14-Nov-12	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,030,021.12	Redeemed, in full; warrants not outstanding	\$800,000.00		800	\$1,000.00			
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA 23-Jan-13						\$800,000.00		800	\$1,000.00		\$120,000.0	00
11,8,14	GREEN CITY BANCSHARES, INC. GREEN CITY BANCSHARES, INC.	GREEN CITY	IA 24-Apr-13 MO 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding	\$800,000.00		800	\$1,000.00		\$120,000.0	<i>3</i> 0
8	GREEN CITY BANCSHARES, INC.	GREEN CITY GREER	MO 14-Jul-10 SC 30-Jan-09		\$0.002.000.00	¢£ 042 000 00			\$651,000.00		651	\$1,000.00		\$33,000.0	00
0	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER GREER	SC 30-Jan-09 SC 19-Mar-14	Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$6,843,000.00	\$6,080,852.57	Redeemed, in part; warrants outstanding	\$3,150,000.00		3,150	\$1,000.00			
8,68,97	GREGG BANCSHARES, INC.	OZARK	MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently not collectible					/600F 000 001		
45,8,14	GREGG BANCSHARES, INC. GUARANTY BANCORP, INC.	OZARK WOODSVILLE	MO 13-Jul-12 NH 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding					(\$825,000.00)		
0 15 26	GUARANTY BANCORP, INC.	WOODSVILLE	NH 15-Sep-11						\$6,920,000.00		6,920	\$1,000.00		\$346,000.0	00
9,15,36	GUARANTY CAPITAL CORPORATION GUARANTY CAPITAL CORPORATION	BELZONI BELZONI	MS 25-Sep-09 MS 30-Jul-10	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding	\$14,000,000.00		14,000,000	\$1.00			
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO 30-Jan-09	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding			5.000	Ć4 000 00			
11	CHADANTY FEDERAL BANGGUARES INC	CDDIMOCIELD	100 100 100	· · · · · · · · · · · · · · · · · · ·		<u>'</u>	·	!	ĆE 000 000 00'	1			II II	•	1
11	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.		MO 13-Jun-12 MO 26-Apr-13						\$5,000,000.00 \$96,750.00		5,000	\$1,000.00 \$967.50	(\$3,250.00)		

FootNote	Institution Name	City	Stat		Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos		Avg. Price	(Realized Loss) / (Write-off)	Amount	
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO MO								(\$116,100.00)				\$2,003,	,250.00 459,459
17,28,70,97	GULFSOUTH PRIVATE BANK GULFSOUTH PRIVATE BANK	DESTIN DESTIN	FL FL	25-Sep-09 19-Oct-12	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Currently not collectible					(\$7,500,000.00)		
45,8,14	GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC.	STUART STUART	FL	26-Jun-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7 500	\$1.000.00		\$375,	000 00 37
11,8,14	HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding			7,300	7-7,200.00			
38	HAMILTON STATE BANCSHARES, INC. HAMPTON ROADS BANKSHARES, INC.	HOSCHTON NORFOLK	GA VA	13-Apr-11 31-Dec-08	Preferred Stock w/ Warrants	\$80,347,000.00	\$80,347,000.00	\$2,510,844.25	Full investment outstanding; warrants outstanding	\$7,000,000.00		280	\$25,000.00		\$350,	<u>J00.00</u> 3
0.0			MD		Preferred Stock	\$6,800,000.00										
8,9 11,8,14	HARBOR BANKSHARES CORPORATION HAVILAND BANCSHARES, INC.	BALTIMORE HAVILAND	KS	17-Jul-09 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	. , ,		Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding							
11	HAVILAND BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	HAVILAND LEE'S SUMMIT	KS MO	29-Dec-10 19-Dec-08	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding	\$425,000.00		425	\$1,000.00		\$21,	,000.00 21
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	9-May-12			+5155	720/200/20		\$12,000,000.00		12,000	\$1,000.00			
	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT	MO	15-May-13 12-Jun-13						\$18,255,000.00		18,255	\$1,000.00		\$540,	,000.00 287,134
8 17	HCSB FINANCIAL CORPORATION HEARTLAND BANCSHARES, INC.	LORIS FRANKLIN	SC	6-Mar-09 11-Sep-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$12,895,000.00 \$7,000,000.00			Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
0,17	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	17-Jul-12						\$7,000,000.00		7,000	\$1,000.00		\$248,	,000.00 248
45	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE DUBUQUE	IA IA	19-Dec-08 15-Sep-11	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding	\$81,698,000.00		81,698	\$1,000.00			
8,17,45	HEARTLAND FINANCIAL USA, INC. HERITAGE BANKSHARES, INC.	DUBUQUE NORFOLK	IA VA	28-Sep-11	Proformed Stack w/ Evargical Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Padaamad in fully warrants not outstanding						\$1,800,	,000.00 609,687
0,17,43	HERITAGE BANKSHARES, INC.	NORFOLK	VA	25-Sep-09 16-Mar-11	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	50.00	\$11,533,284.40	Redeemed, in full; warrants not outstanding	\$2,606,000.00		2,606	\$1,000.00			
11	HERITAGE BANKSHARES, INC. HERITAGE COMMERCE CORP.	NORFOLK SAN JOSE	VA CA	11-Aug-11 21-Nov-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding	\$7,497,000.00		7,497	\$1,000.00		\$303,	,000.00 303
	HERITAGE COMMERCE CORP.	SAN JOSE	CA	7-Mar-12 10-Jun-13		,,	Ţ o	, ,		\$40,000,000.00		40,000	\$1,000.00		Acco	000.00
11,16	HERITAGE COMMERCE CORP. HERITAGE FINANCIAL CORPORATION	SAN JOSE OLYMPIA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding						\$140,	,000.00 462,963
	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA OLYMPIA	WA WA	22-Dec-10 17-Aug-11						\$24,000,000.00		24,000	\$1,000.00		\$450,	,000.00 138,037
11	HERITAGE OAKS BANCORP	PASO ROBLES	CA	20-Mar-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding	444 444 444		21.000	4. 222 22		Ų 130)	150,00
	HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	PASO ROBLES PASO ROBLES	CA CA	17-Jul-13 7-Aug-13						\$21,000,000.00		21,000	\$1,000.00		\$1,575,	,000.00 611,650
11	HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS SIOUX FALLS	SD	21-Nov-08 3-Jun-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding	\$25,000,000.00		25,000	\$1,000.00			
	HF FINANCIAL CORP.	SIOUX FALLS	SD	30-Jun-09						\$23,000,000.00		23,000	71,000.00		\$650,	,000.00 302,419
8,18,21,44	HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC.	VERNON VERNON	N1 N1	8-May-09 22-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,091,000.00 \$2,359,000.00	·	\$6,211,926.79	Redeemed, in full; warrants not outstanding							
0	HIGHLANDS BANCORP, INC.	VERNON	NJ	22-Sep-11	Drafarrad Stack w/ Evaraicad Warrants			¢617.712.00	Full investment outstanding, warrants outstanding	\$5,450,000.00		5,450	\$1,000.00		\$155,	000.00 15
8 11,8,14	HIGHLANDS INDEPENDENT BANCSHARES, INC. HILLTOP COMMUNITY BANCORP, INC.	SEBRING SUMMIT	NJ	6-Mar-09 30-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$6,700,000.00 \$4,000,000.00		\$617,712.00 \$4,467,049.67	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
	HILLTOP COMMUNITY BANCORP, INC. HMN FINANCIAL, INC.	SUMMIT ROCHESTER	NJ MN	21-Apr-10 23-Dec-08	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, in full; warrants outstanding	\$4,000,000.00		4,000	\$1,000.00		\$200,	,000.00 200
	HMN FINANCIAL, INC.	ROCHESTER	MN	7-Feb-13	Treferred Stock W/ Warrants	Ψ20,000,000.00	φο.σο	\$21,65 t)107.70	Sold, III rail, Waltaries Suestanding	\$2,561,325.00		3,550	\$721.50	(\$988,675.00)		
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN MN	8-Feb-13 26-Mar-13						\$16,197,675.00	(\$187,590.00)	22,450	\$721.50	(\$6,252,325.00)		
11	HOME BANCSHARES, INC.	CONWAY	AR	16-Jan-09 6-Jul-11	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding	\$50,000,000.00		50,000	\$1,000.00			
	HOME BANCSHARES, INC. HOME BANCSHARES, INC.	CONWAY	AR	27-Jul-11						\$30,000,000.00		30,000	\$1,000.00		\$1,300,	,000.00 158,472
8	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA ONEONTA	AL AL	20-Feb-09 28-Aug-13	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding	\$3,250,000.00		3,250	\$1,000.00		\$163,	,000.00 16
8,14	HOMETOWN BANCSHARES, INC.	CORBIN	KY	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding			645		/¢26,020,50\	. ,	
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN CORBIN	KY	28-Nov-12 30-Nov-12						\$608,170.50 \$1,183,339.50		1,255	\$942.90 \$942.90	(\$36,829.50) (\$71,660.50)	\$70,	,095.00 95
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN	KY KY	11-Jan-13 26-Mar-13							(\$17,915.11) (\$7,084.89)					
8,17	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	18-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding	40.407.000	(41)00 1100)	12.22	40.00	(40.5.000.00)	40.5	
	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE ROANOKE	VA VA	31-Oct-12 11-Jan-13						\$9,185,000.00	(\$91,850.00)	10,000	\$918.50	(\$815,000.00)	\$315,	161.52
11	HOPFED BANCORP HOPFED BANCORP	HOPKINSVILLE HOPKINSVILLE	KY	12-Dec-08 19-Dec-12	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding	\$18,400,000.00		18,400	\$1,000.00			
	HOPFED BANCORP	HOPKINSVILLE	KY	16-Jan-13						Ţ10,400,000.00		10,400	\$1,000.00		\$256,	,257.00 253,666
11,45	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN IN	19-Dec-08 10-Nov-10	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding	\$6,250,000.00		6,250	\$1,000.00			
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN	25-Aug-11 23-Nov-11						\$18,750,000.00		18,750	\$1,000.00		\$1,750,	,551.00 212,188
44,8,14	HOWARD BANCORP, INC.	ELLICOTT CITY	MD	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding							
8,11,14,18	HOWARD BANCORP, INC. HPK FINANCIAL CORPORATION	ELLICOTT CITY CHICAGO	MD IL	22-Sep-11 1-May-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding	\$5,983,000.00		5,983	\$1,000.00		\$299,	,000.00 299
	HPK FINANCIAL CORPORATION	CHICAGO	IL	13-Nov-09	·	\$5,000,000.00			, ,	¢0,000,000,00		0.000	Ć1 000 00		Ć244	200.00
11	HPK FINANCIAL CORPORATION HUNTINGTON BANCSHARES	CHICAGO COLUMBUS	OH	11-Dec-12 14-Nov-08	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding	\$9,000,000.00		9,000	\$1,000.00		\$344,	342
	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS COLUMBUS	OH	22-Dec-10 19-Jan-11						\$1,398,071,000.00		1,398,071	\$1,000.00		\$49,100,	,000.00 23,562,994
8,14	HYPERION BANK	PHILADELPHIA	PA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding							
	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA PA	20-Dec-12 11-Jan-13						\$1,008,800.00	(\$10,088.00)	1,552	\$650.00	(\$543,200.00)	\$25,	,700.00 78
0.47	HYPERION BANK	PHILADELPHIA	PA	26-Mar-13	Desferred Charles / Francisco I Warranta	¢5.076.000.00	¢0.00	¢c 057 730 33	Cald in fully warments not autobarding		(\$14,912.00)					
8,1/	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	18-Sep-09 14-Mar-14	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,967,738.33	Sold, in full; warrants not outstanding	\$2,717,674.70		2,770	\$981.10	(\$52,325.30)		
9.15.36	IA BANCORP, INC / INDUS AMERICAN BANK IBC BANCORP, INC.	ISELIN CHICAGO	NJ	17-Mar-14 15-May-09	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding	\$3,145,438.66		3,206	\$981.10	(\$60,561.34)	\$188,	397.50 17'
3,13,30	IBC BANCORP, INC.	CHICAGO	IL	10-Sep-10						\$4,205,000.00		4,205,000	\$1.00			
12,16	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE LAFAYETTE	LA LA	5-Dec-08 31-Mar-09	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding	\$90,000,000.00		90,000	\$1,000.00			
0 1 4	IBERIABANK CORPORATION	LAFAYETTE	LA	20-May-09	Desformed Charles of Francisco III	63.30F.000.00	40.00	62.026.462.50	Dodgemed in full warrants and the U	, , , , , , , , , , , , , , , , , , , ,					\$1,200,	,000.00 138,490
0,14	IBT BANCORP, INC. IBT BANCORP, INC.	IRVING IRVING	TX TX	27-Mar-09 12-Jun-13	Preferred Stock w/ Exercised Warrants	\$2,295,000.00		Ψ=/σσσ/ :σ=:σσ	Redeemed, in full; warrants not outstanding	\$2,295,000.00		2,295	\$1,000.00		\$115,	,000.00 115
11,8,10	IBW FINANCIAL CORPORATION IBW FINANCIAL CORPORATION	WASHINGTON WASHINGTON	DC	13-Mar-09 3-Sep-10	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6.000	\$1,000.00			
44,8,14	ICB FINANCIAL	ONTARIO	CA	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding	. , ,		0,000				
8	ICB FINANCIAL IDAHO BANCORP	ONTARIO BOISE	CA ID	1-Nov-12 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$6,900,000.00	\$124,305.92	Full investment outstanding; warrants outstanding	\$6,000,000.00		6,000	\$1,000.00		\$300,	<u>JUO.00</u> 30/
8,14,18,44	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL 	22-May-09	Preferred Stock w/ Exercised Warrants	\$6,272,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding							
0,14,10,44	ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	29-Dec-09	FIEIEIIEU SLUCK W/ EXEICISEU WAITAILS	\$4,000,000.00		\$11,030,113.40	neucemeu, iii iuii, warrants not outstanding							

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*		Repayment / Dispos		Aug Drie	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Prod	
	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL 22-Sep-11		Amount	mvestment			Amount \$10,272,000.00	(Fee) ⁴	Shares 10,272	Avg. Price \$1,000.00	(WIIICE-OII)		Amount \$406,000.00	Shares 406
8	INDEPENDENCE BANK	EAST GREENWICH	RI 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding			1.065	¢1,000,00				
11	INDEPENDENCE BANK INDEPENDENT BANK CORP.	EAST GREENWICH ROCKLAND	RI 16-Oct-13 MA 9-Jan-09	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding	\$1,065,000.00		1,065	\$1,000.00			\$53,000.00	53
	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	ROCKLAND ROCKLAND	MA 22-Apr-09 MA 27-May-09						\$78,158,000.00		78,158	\$1,000.00			\$2,200,000.00	191 66
29	INDEPENDENT BANK CORPORATION	IONIA	MI 12-Dec-08	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding							\$2,200,000.00	481,664
8,22,92,97	INDEPENDENT BANK CORPORATION	IONIA	MI 30-Aug-13	Drafarrad Stack w/ Evargicad Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Currently not collectible	\$72,000,000.00		72,000	\$1,000.00		\$2,426,000.00		
0,22,92,97	INDIANA BANK CORP. INDIANA BANK CORP.	DANA	IN 24-Apr-09 IN 9-Apr-13	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$105,139.00	Currently not collectible					(\$1,312,000.00)			
11	INDIANA COMMUNITY BANCORP	COLUMBUS	IN 12-Dec-08	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding	\$21 500 000 00		21 500	\$1,000.00			¢1 800 000 00	100 70
22,52,97	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION	COLUMBUS EVANSVILLE	IN 12-Sep-12 IN 27-Feb-09	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently not collectible	\$21,500,000.00		21,500	\$1,000.00			\$1,800,000.00	188,707
	INTEGRA BANK CORPORATION INTERMOUNTAIN COMMUNITY BANCORP	EVANSVILLE SANDPOINT	IN 29-Jul-11 ID 19-Dec-08	Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,944,884.23	Padagmed in fully warrants outstanding					(\$83,586,000.00)			
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID 19-Dec-08	Preferred Stock wy Warrants	\$27,000,000.00	\$0.00	\$55,944,004.25	Redeemed, in full; warrants outstanding	\$27,000,000.00		27,000	\$1,000.00				
11	INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO	TX 23-Dec-08	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding	\$40,000,000.00		40,000	\$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX 11-Jul-12 TX 1-Nov-12						\$45,000,000.00		45,000	\$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX 28-Nov-12						\$131,000,000.00		131,000	\$1,000.00			Ć4 010 F11 00	1 226 22
	INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	LAREDO NEW YORK	TX 11-Jun-13 NY 23-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,035,555.56	Sold, in full; warrants outstanding							\$4,018,511.00	1,326,238
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY 24-Jun-13						\$24,250,000.00	(42.22.200.00)	25,000	\$970.00	(\$750,000.00)			
15,71,97	INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	NEW YORK SEDALIA	NY 26-Jul-13 MO 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently not collectible		(\$242,500.00)						
	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO 19-Oct-12										(\$4,000,000.00)			
11	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	NEW YORK NEW YORK	NY 28-Oct-08 NY 17-Jun-09	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding	\$25,000,000,000.00		2,500,000	\$10,000.00				
	JPMORGAN CHASE & CO.	NEW YORK	NY 16-Dec-09						+==,000,000,000.00		2,550,000	720,000.00			\$936,063,469.11	88,401,697
44,8,14	KATAHDIN BANKSHARES CORP. KATAHDIN BANKSHARES CORP.	HOULTON HOULTON	ME 30-Jan-09 ME 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding	\$10,449,000.00		10,449	\$1,000.00			\$522,000.00	
11	KEYCORP	CLEVELAND	OH 14-Nov-08	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding			,	, ,			7322,000.00	
	KEYCORP KEYCORP	CLEVELAND	OH 30-Mar-11						\$2,500,000,000.00		25,000	\$100,000.00			\$70,000,000.00	25.244.26
8	KIRKSVILLE BANCORP, INC.	CLEVELAND KIRKSVILLE	OH 20-Apr-11 MO 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44	Redeemed, in full; warrants not outstanding							\$70,000,000.00	35,244,361
0.44	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO 19-Mar-14	Deefe weed Charles of Francisco d Messache	¢4.000.000.00	¢0.00	Ć4 427 226 64	Cold in full comments and autotaching	\$470,000.00		470	\$1,000.00			\$24,000.00	24
8,14	KS BANCORP, INC KS BANCORP, INC	SMITHFIELD SMITHFIELD	NC 21-Aug-09 NC 30-Nov-12	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding	\$3,308,000.00		4,000	\$827.00	(\$692,000.00)		\$140,400.00	20'
	KS BANCORP, INC	SMITHFIELD	NC 11-Jan-13						. , ,	(\$25,000.00)	,		, , ,		, ,	
8,11,14,18,36	LAFAYETTE BANCORP, INC. LAFAYETTE BANCORP, INC.	OXFORD OXFORD	MS 20-Feb-09 MS 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,998,000.00 \$2,453,000.00		\$4,818,134.50	Redeemed, in full; warrants not outstanding								
	LAFAYETTE BANCORP, INC.	OXFORD	MS 29-Sep-10						\$4,451,000.00		4,451	\$1,000.00			\$100,000.00	100
11	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ 6-Feb-09 NJ 4-Aug-10	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding	\$20,000,000.00		20,000	\$1.000.00				
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ 16-Mar-11						\$20,000,000.00		20,000	\$1,000.00				
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ 8-Feb-12						\$19,000,000.00		19,000	\$1,000.00			\$2,800,000,00	007.05
12	LAKELAND BANCORP, INC. LAKELAND FINANCIAL CORPORATION	OAK RIDGE WARSAW	NJ 29-Feb-12 IN 27-Feb-09	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding							\$2,800,000.00	997,050
	LAKELAND FINANCIAL CORPORATION	WARSAW	IN 9-Jun-10						\$56,044,000.00		56,044	\$1,000.00			4077 557 00	
8,14	LAKELAND FINANCIAL CORPORATION LAYTON PARK FINANCIAL GROUP, INC.	WARSAW MILWAUKEE	IN 22-Nov-11 WI 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding							\$877,557.00	198,269
,	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI 29-Nov-12	·	.,,			, ,	\$2,370,930.00		3,000	\$790.30	(\$629,070.00)		\$104,375.00	150
	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE MILWAUKEE	WI 11-Jan-13 WI 26-Mar-13							(\$23,709.29) (\$1,290.71)						
11	LCNB CORP.	LEBANON	OH 9-Jan-09	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding		(+1,230.71)						
	LCNB CORP. LCNB CORP.	LEBANON LEBANON	OH 21-Oct-09 OH 22-Nov-11						\$13,400,000.00		13,400	\$1,000.00			\$602,557.00	217,063
11,8,14	LEADER BANCORP, INC.	ARLINGTON	MA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding								
9.48.97	LEADER BANCORP, INC. LEGACY BANCORP, INC.	ARLINGTON MILWAUKEE	MA 24-Nov-10 WI 30-Jan-09	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible	\$5,830,000.00		5,830	\$1,000.00			\$292,000.00	292
3,46,37	LEGACY BANCORP, INC.	MILWAUKEE	WI 11-Mar-11	Freieneu Stock	\$3,498,000.00	\$0.00	\$333,079.00	Currently not conectible					(\$5,498,000.00)			
45,8,14	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding	¢57 500 000 00		57,500	\$1,000.00			¢2 87E 000 00	2,875
45,8,14	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (MO)	JONESBORO SPRINGFIELD	AR 21-Jul-11 MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding	\$57,500,000.00		37,300	\$1,000.00			\$2,875,000.00	2,875
0.47	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO 18-Aug-11	Desferred Shark w/ Evenies d Warrante				Full in contrast a state of in a superior a state of in-	\$21,900,000.00		21,900	\$1,000.00			\$1,095,000.00	1,095
11,9,36	LIBERTY BANCSHARES, INC. (TX) LIBERTY FINANCIAL SERVICES, INC.	FORT WORTH NEW ORLEANS	TX 4-Dec-09 LA 6-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock	\$6,500,000.00 \$5,645,000.00			Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA 24-Sep-10		4	4			\$5,645,000.00		5,645	\$1,000.00				
11	LIBERTY SHARES, INC. LINCOLN NATIONAL CORPORATION	HINESVILLE RADNOR	GA 20-Feb-09 PA 10-Jul-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$17,280,000.00 \$950,000,000.00			Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	LINCOLN NATIONAL CORPORATION	RADNOR	PA 30-Jun-10	·					\$950,000,000.00		950,000	\$1,000.00			42.2.2.2.2.2.2	
	LINCOLN NATIONAL CORPORATION LNB BANCORP, INC.	RADNOR LORAIN	PA 22-Sep-10 OH 12-Dec-08	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding							\$213,671,319.20	13,049,451
	LNB BANCORP, INC.	LORAIN	OH 19-Jun-12		,,,	,,,,,	,		\$21,923,074.91	(\$328,846.12)	25,223	\$869.20	(\$3,299,925.09)			
Ω	LNB BANCORP, INC. LONE STAR BANK	LORAIN HOUSTON	OH 18-Jul-12 TX 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$3,072,000.00	\$0.00	Full investment outstanding; warrants outstanding							\$860,326.00	561,343
11	LSB CORPORATION	NORTH ANDOVER	MA 12-Dec-08	Preferred Stock w/ Warrants	\$15,000,000.00			Redeemed, in full; warrants not outstanding								
	LSB CORPORATION	NORTH ANDOVER	MA 18-Nov-09						\$15,000,000.00		15,000	\$1,000.00			\$560,000.00	200.40
8,9,17	LSB CORPORATION M&F BANCORP, INC.	NORTH ANDOVER DURHAM	MA 16-Dec-09 NC 26-Jun-09	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding							,υυυ.υυ	209,497
11	M&F BANCORP, INC.	DURHAM	NC 20-Aug-10	Dueface d Charle / Arr					\$11,735,000.00		11,735	\$1,000.00				
11	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO BUFFALO	NY 23-Dec-08 NY 18-May-11	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding	\$370,000,000.00		370,000	\$1,000.00				
	M&T BANK CORPORATION	BUFFALO	NY 21-Aug-12						\$230,000,000.00		230,000	\$1,000.00			404.000 = 51.51	
	M&T BANK CORPORATION MACKINAC FINANCIAL CORPORATION	BUFFALO MANISTIQUE	NY 17-Dec-12 MI 24-Apr-09	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding							\$31,838,761.34	1,218,522
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI 29-Aug-12		₇ ==,000,000.000	75.50	,,,	, , , , , , , , , , , , , , , , , , , ,	\$10,538,990.00	(\$158,084.85)	11,000	\$958.10	(\$461,010.00)			
8	MACKINAC FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	MANISTIQUE RICHMOND	MI 19-Dec-12 KY 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	¢n nn	\$3,773,495.65	Sold, in full; warrants not outstanding							\$1,300,000.00	398,734
	MADISON FINANCIAL CORPORATION	RICHMOND	KY 19-Nov-13	. Teleffed Stock W/ Exercised Wallants	0,000.00	Ş0.00	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Joid, in ruii, warrants not outstanding	\$3,370,000.00		3,370	\$1,022.60		\$76,195.70	\$182,878.45	160
<i>AA</i> 11 0	MADISON FINANCIAL CORPORATION MAGNA BANK	RICHMOND MEMBHIS	KY 6-Jan-14	Drafarrad Stock w/ Evaraised Warrant	¢12.70F.000.00	\$0.00	\$16.146.467.07	Padagmod in fully warrants not cutated dis-		(\$25,000.00)						
44,11,8	MAGNA BANK MAGNA BANK	MEMPHIS MEMPHIS	TN 23-Dec-08 TN 24-Nov-09	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding	\$3,455,000.00		3,455	\$1,000.00				
	MAGNA BANK	MEMPHIS	TN 8-Jun-11						\$3,455,000.00		3,455	\$1,000.00			\$600.000.00	
1	MAGNA BANK MAINLINE BANCORP, INC.	MEMPHIS EBENSBURG	TN 18-Aug-11 PA 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$4.500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding	\$6,885,000.00		6,885	\$1,000.00			\$690,000.00	690
8,14	IMAINLINE BANCORP, INC.	IEDENSBONG	1.71 23 200 03.		\$ 1,500,666	30	TO,=00.=0.		•	•	•	•		-	•	

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital I	Repayment / Dispos (Fee) ⁴		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proce	eeds Shares
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN 16-Jan-09	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding							Amount	Sildies
	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG GREENSBURG	IN 3-Apr-12 IN 11-Jun-13						\$53,073,270.00	(\$796,099.05)	57,000	\$931.10	(\$3,926,730.00)		\$1,512,177.00	571,906
11	MANHATTAN BANCORP	EL SEGUNDO	CA 5-Dec-08	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding							\$1,312,177.00	371,300
	MANHATTAN BANCORP	EL SEGUNDO	CA 16-Sep-09						\$1,700,000.00		1,700	\$1,000.00			¢62.262.00	29,480
15,14	MANHATTAN BANCORP MANHATTAN BANCSHARES, INC.	EL SEGUNDO MANHATTAN	CA 14-Oct-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding							\$63,363.90	29,480
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL 10-Dec-12												\$11,385.02	14,000
	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN MANHATTAN	IL 11-Dec-12						\$2,586,404.73	(\$25,000.00)	2,639,000	\$0.98	(\$52,595.27)		\$95,959.50	118,000
8	MARINE BANK & TRUST COMPANY	VERO BEACH	FL 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$235,713.00	Full investment outstanding; warrants outstanding		(\$23,000.00)						
8	MARKET BANCORPORATION, INC.	NEW MARKET	MN 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	7-/	\$138,778.00	Full investment outstanding; warrants outstanding								
15,14	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON MT. VERNON	IL 15-May-09 IL 9-Aug-12	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84	Sold, in full; warrants not outstanding	\$17,919,962.10		19,931,000	\$0.90	(\$2,011,037.90)		\$727,225.54	895,000
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL 10-Aug-12						\$331,767.90		369,000	\$0.90	(\$37,232.10)		\$97,505.10	120,000
8 14	MARKET STREET BANCSHARES, INC. MARQUETTE NATIONAL CORPORATION	MT. VERNON CHICAGO	IL 11-Sep-12 IL 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding		(\$182,517.30)						
0,14	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL 7-Aug-12	Treferred Stock Wy Exercised Warrants	755,500,000.00	Ş0.00	\$33,033,343.42	Joid, in fail, warrants not outstanding	\$2,530,958.50		3,514	\$720.20	(\$983,041.50)		\$142,974.56	175
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL 9-Aug-12						\$5,904,609.50		8,198	\$720.20	(\$2,293,390.50)		\$1,054,743.77	1,291
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL 10-Aug-12 IL 11-Sep-12						\$17,133,307.00	(\$255,688.75)	23,788	\$720.20	(\$6,654,693.00)		\$252,452.23	309
43	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI 14-Nov-08	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding		(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
0	MARSHALL & ILSLEY CORPORATION MARYLAND FINANCIAL BANK	MILWAUKEE TOWSON	WI 5-Jul-11 MD 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$1,700,000.00	\$313,465.50	Full investment outstanding: warrants outstanding	\$1,715,000,000.00		1,715,000	\$1,000.00			\$3,250,000.00	13,815,789
11	MB FINANCIAL INC.	CHICAGO	IL 5-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,700,000.00		\$229,613,072.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	MB FINANCIAL INC.	CHICAGO	IL 14-Mar-12						\$196,000,000.00		196,000	\$1,000.00				
8.45.14	MB FINANCIAL INC. MCLEOD BANCSHARES, INC.	CHICAGO SHOREWOOD	IL 2-May-12 MN 20-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding							\$1,518,072.00	506,024
5,15,17	MCLEOD BANCSHARES, INC.	SHOREWOOD	MN 18-Aug-11				Ç0,07,0733.33		\$6,000,000.00		600	\$10,000.00			\$300,000.00	30
8,14,18,44	MEDALLION BANK	SALT LAKE CITY	UT 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$11,800,000.00	·	\$24,460,674.81	Redeemed, in full; warrants not outstanding								
	MEDALLION BANK MEDALLION BANK	SALT LAKE CITY SALT LAKE CITY	UT 22-Dec-09 UT 21-Jul-11		\$9,698,000.00				\$21,498,000.00		21,498	\$1,000.00			\$645,000.00	645
11	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI 15-May-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding								
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI 4-Apr-12 MI 6-Jun-12						\$10,500,000.00 \$10,500,000.00		10,500 10,500	\$1,000.00 \$1,000.00				
	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI 3-Jul-12						\$10,300,000.00		10,300	\$1,000.00			\$7,465,100.00	616,438
44,8,14	MERCANTILE CAPITAL CORPORATION	BOSTON	MA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding	4						4	
56.8.14	MERCANTILE CAPITAL CORPORATION MERCHANTS & PLANTERS BANCSHARES, INC.	BOSTON TOONE	MA 4-Aug-11 TN 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding	\$3,500,000.00		3,500	\$1,000.00			\$175,000.00	175
30,8,14	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN 7-Sep-11	Treferred Stock Wy Exercised Warrants	\$1,861,000.00	Ş0.00	72,231,300.00	Redeemed, in ruii, warrants not outstanding	\$1,881,000.00		1,881	\$1,000.00			\$94,000.00	94
8,44,14	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL 19-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding	62 540 000 00		2.540	ć1 000 00			4176 000 00	476
8.18	MERCHANTS AND MANUFACTURERS BANK CORPORATION MERIDIAN BANK	JOLIET DEVON	IL 8-Sep-11 PA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,200,000.00	\$0.00	\$13,688,097.86	Sold, in full; warrants not outstanding	\$3,510,000.00		3,510	\$1,000.00			\$176,000.00	176
5,15	MERIDIAN BANK	DEVON	PA 11-Dec-09	The state of the s	\$6,335,000.00		¥ 25,600,057.100	oold, in rail, trailed for outstanding								
9.14	MERIDIAN BANK	DEVON DORAVILLE	PA 17-Mar-14 GA 30-Jan-09	Dreferred Stock w/ Eversicad Warrants	¢7,700,000,00	\$0.00	\$8,806,297.80	Cold in full warrants not outstanding	\$10,328,152.35		12,535	\$824.15	(\$2,206,847.65)		\$265,050.00	310
8,14	METRO CITY BANK METRO CITY BANK	DORAVILLE	GA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding	\$26,102.90		29	\$900.10	(\$2,897.10)			
	METRO CITY BANK	DORAVILLE	GA 1-Nov-12						\$6,904,667.10		7,671	\$900.10	(\$766,332.90)		\$369,948.00	385
	METRO CITY BANK METROCORP BANCSHARES, INC.	DORAVILLE HOUSTON	GA 11-Jan-13 TX 16-Jan-09	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding		(\$69,307.70)						
	METROCORP BANCSHARES, INC.	HOUSTON	TX 3-Jul-12	Treferred Stock W/ Warrants	Ç+3,000,000.00	Ç0.00	Ç33,400,020.23	Sold, III Tall, Waltants Hot Gutstallallig	\$44,152,650.00	(\$662,289.75)	45,000	\$981.20	(\$847,350.00)			
0.42	METROCORP BANCSHARES, INC.	HOUSTON	TX 11-Jun-13	Duefound Charley / Eventined Waynests	¢74 F2C 000 00	¢0.00	¢27.472.726.72	Cald in full comments and autotamina							\$2,087,368.00	771,429
8,42	METROPOLITAN BANK GROUP, INC. METROPOLITAN BANK GROUP, INC.	CHICAGO CHICAGO	IL 26-Jun-09 IL 28-Jun-13	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding	\$23,718,541.95		71,526	\$331.60	(\$47,807,458.05)			
8,18	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL 10-Apr-09	Preferred Stock w/ Warrants	\$2,040,000.00		\$1,036,234.44	Full investment outstanding; warrants outstanding	1 2, 2,		,-	,	(1 /== / == == /			
11	METROPOLITAN CAPITAL BANCORP, INC. MID PENN BANCORP, INC./MID PENN BANK	CHICAGO MILLERSBURG	IL 20-Nov-09 PA 19-Dec-08	Professed Stock w/ Warrants	\$2,348,000.00 \$10,000,000.00		\$12,070,979.20	Pedeemed in fully warrants not outstanding								
11	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA 28-Dec-12	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00				
	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA 23-Jan-13			4	4								\$58,479.20	73,099
12	MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG MIDDLEBURG	VA 30-Jan-09 VA 23-Dec-09	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding	\$22,000,000.00		22,000	\$1,000.00				
	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA 18-Nov-11						, ==,,==,,=====		,	7 - 7,000 - 0			\$301,001.00	104,101
11,8,14	MIDLAND STATES BANCORP, INC.	EFFINGHAM EFFINGHAM	IL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding	\$10,189,000.00		10,189	\$1,000.00			\$509,000.00	F00
44	MIDLAND STATES BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE	IL 23-Dec-09 LA 9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding	\$10,189,000.00		10,189	\$1,000.00			\$309,000.00	309
	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA 25-Aug-11						\$20,000,000.00		20,000	\$1,000.00				
8	MIDSOUTH BANCORP, INC. MIDTOWN BANK & TRUST COMPANY	LAFAYETTE ATLANTA	LA 22-Nov-11 GA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding							\$206,557.00	104,384
	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA 19-Nov-13		Ţ-,Z=-,800.00	Ç0.00	,-,0,0.100	, , , , , , , , , , , , , , , , , , , ,	\$3,133,200.00		5,222	\$600.00	(\$2,088,800.00)		\$136,833.05	261
22 27 07	MIDTOWN BANK & TRUST COMPANY MIDWEST BANC HOLDINGS, INC.	ATLANTA MELROSE DARK	GA 6-Jan-14 IL 5-Dec-08	Professed Stock w/ Warranta	¢04 704 000 00	ć0.00	6024.200.00	Currently not collectible		(\$25,000.00)						
22,27,97	MIDWEST BANC HOLDINGS, INC. MIDWEST BANC HOLDINGS, INC.	MELROSE PARK MELROSE PARK	IL 5-Dec-08	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Currently not collectible					(\$84,784,000.00)			
11,8,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding				4			1	
11	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWESTONE FINANCIAL GROUP, INC.	FESTUS IOWA CITY	MO 10-Nov-09 IA 6-Feb-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding	\$700,000.00		700	\$1,000.00			\$35,000.00	35
	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA 6-Jul-11	THE COURT OF THE PART OF THE P	Ţ20,000,000.00	70.00	Ç.20,000,000.00		\$16,000,000.00		16,000	\$1,000.00				
11 0 1 /	MIDWESTONE FINANCIAL GROUP, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	IOWA CITY	IA 27-Jul-11	Droformad Stock w/ Eversion - Western to	\$10,000,000.00	£0.00	\$12.044.226.24	Padaamad in full warrants not sutate aller							\$1,000,000.00	198,675
11,8,14	MID-WISCONSIN FINANCIAL SERVICES, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD MEDFORD	WI 20-Feb-09 WI 26-Apr-13	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
8	MILLENNIUM BANCORP, INC.	EDWARDS	CO 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding				. ,	,1			
11.9	MILLENNIUM BANCORP, INC. MISSION COMMUNITY BANCORP	EDWARDS SAN LUIS OBISPO	CO 14-Aug-12 9-Jan-09	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding	\$2,904,000.00		7,260	\$400.00	(\$4,356,000.00)			
11,3	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA 28-Dec-11	Treferred Stock	γ3,110,000.00	Ţ0.00	Ç5,675,505.05	nedecimed, in rail, warrants not outstanding	\$5,116,000.00		5,116	\$1,000.00				
11,9,36	MISSION VALLEY BANCORP	SUN VALLEY	CA 23-Dec-08	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding	AE E00 000 00		F 500	£4.000.00				
11,8,14	MISSION VALLEY BANCORP MONADNOCK BANCORP, INC.	SUN VALLEY PETERBOROUGH	CA 20-Aug-10 NH 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding	\$5,500,000.00		5,500	\$1,000.00				
-,-,	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH 28-Dec-12	2.22. Stock if Exclosed Hallants				and the second s	\$1,834,000.00		1,834	\$1,000.00			\$92,000.00	92
98	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI 6-Feb-09	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding			2 272 504	62.00	/¢2 220 702 003			
12,16	MONARCH COMMUNITY BANCORP, INC. MONARCH FINANCIAL HOLDINGS, INC.	COLDWATER CHESAPEAKE	MI 15-Nov-13 VA 19-Dec-08	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding	\$4,545,202.00		2,272,601	\$2.00	(\$2,239,798.00)			
	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA 23-Dec-09		. , 25,253.30	70.00	. , ,	, , , , , , , , , , , , , , , , , , , ,	\$14,700,000.00		14,700	\$1,000.00				
45,8,14	MONARCH FINANCIAL HOLDINGS, INC. MONEYTREE CORPORATION	CHESAPEAKE LENOIR CITY	VA 10-Feb-10 TN 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	ćn nn	\$11,291,481.00	Redeemed, in full; warrants not outstanding							\$260,000.00	132,353
+3,0,14	MONEYTREE CORPORATION MONEYTREE CORPORATION	LENOIR CITY	TN 13-Mar-09	riciened Stock W/ Exercised Walfants		\$0.00	711,251,461.00	neucemeu, iii iuli, warrants not outstanding	\$9,516,000.00		9,516	\$1,000.00			\$476,000.00	476
44,8,14	MONUMENT BANK	BETHESDA	MD 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding			, 70	ć4 000 00				
11	MONUMENT BANK MORGAN STANLEY	BETHESDA NEW YORK	MD 11-Aug-11 NY 28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding	\$4,734,000.00		4,734	\$1,000.00			\$237,000.00	237
<u> </u>	, -	1 10.lik	1 20 000 00	Treferred Stock Wy Wallants	Ç20,000,000,000.00	, , , , , , , , , , , , , , , , , , , ,	Ç11,200,000,000,111									

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital I	Repayment / Dispos	ition / Auction ^{3,5}		(Realized Loss) /	G ain ⁵	Warrant Proce	eeds
						Amount	Investment			Amount	(Fee) ⁴		Avg. Price	(Write-off)		Amount	Shares
	MORGAN STANLEY MORGAN STANLEY	NEW YORK	NY	17-Jun-09						\$10,000,000,000.00		10,000,000	\$1,000.00			\$950,000,000.00	65 245 750
11,8,14	MORRILL BANCSHARES, INC.	NEW YORK MERRIAM	KS	12-Aug-09 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding							\$950,000,000.00	65,245,759
11,8,14	MORRILL BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MERRIAM MOSCOW	KS	20-Jul-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Padagmed in full: warrants not outstanding	\$13,000,000.00		13,000	\$1,000.00			\$650,000.00	650
11,0,14	MOSCOW BANCSHARES, INC.	MOSCOW	TN	25-Apr-12	Preferred Stock W/ Exercised Warrants	\$0,210,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding	\$1,100,000.00		1,100	\$1,000.00				
9.14	MOSCOW BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	MOSCOW CLEVELAND	TN	5-Dec-12	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold in full warrants not outstanding	\$5,116,000.00		5,116	\$1,000.00			\$311,000.00	311
8,14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	25-Sep-09 22-Jul-13	Preferred Stock W/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,009,975.55	Sold, in full; warrants not outstanding	\$3,267,000.00		3,300	\$990.00	(\$33,000.00)		\$140,034.65	165
11.0.11	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	12-Sep-13		ÁT 700 000 00	40.00	40.005.000.00			(\$25,000.00)						
11,8,14	MS FINANCIAL, INC. MS FINANCIAL, INC.	KINGWOOD KINGWOOD	TX	27-Mar-09 19-Oct-11	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding	\$7,723,000.00		7,723	\$1,000.00			\$386,000.00	386
45	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	23-Dec-08	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding				. ,			, ,	
	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE MUNCIE	IN	25-Aug-11 28-Sep-11						\$32,382,000.00		32,382	\$1,000.00			\$900,194.00	625,135
8	NAPLES BANCORP, INC.	NAPLES	FL	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding							\$300,134.00	023,133
FO 11	NAPLES BANCORP, INC.	NAPLES LOS ANGELES	FL	12-Jul-12	Distanced Stack w/ Warmants	¢67,000,000,00	¢0.00	Ć91 240 217 20	Dodoomod in fully warrants not outstanding	\$600,000.00		4,000	\$150.00	(\$3,400,000.00)			
59,11	NARA BANCORP, INC. / BBCN BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA	21-Nov-08 27-Jun-12	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding	\$67,000,000.00		67,000	\$1,000.00				
	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA	8-Aug-12		4	4	4								\$2,189,317.20	521,266
8,14	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA IA	27-Feb-09 19-Feb-13	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding	\$2,438,182.50		3,250	\$750.20	(\$811,817.50)		\$342,841.95	500
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	20-Feb-13						\$16,064,996.94		21,414	\$750.20	(\$5,349,003.06)		\$502,606.30	733
11 16	NATIONAL BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BETTENDORF BOYERTOWN	IA DA	26-Mar-13 12-Dec-08	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding		(\$185,031.79)						
11,10	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	16-Mar-11	Freieneu Stock wy Warrants	\$130,000,000.00	\$0.00	\$107,936,535.33	Redeemed, in ruii, warrants not outstanding	\$150,000,000.00		150,000	\$1,000.00				
45.44.44	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	13-Apr-11		¢2.000.000.00	†0.00	¢2.276.400.00								\$1,000,000.00	735,294
15,11,14	NATIONWIDE BANKSHARES, INC. NATIONWIDE BANKSHARES, INC.	WEST POINT WEST POINT	NE NE	11-Dec-09 29-Dec-10	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding	\$2,000,000.00		2,000,000	\$1.00			\$100,000.00	100,000
8,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	26-Jun-09	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding								
8	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NCAL BANCORP	CHICAGO LOS ANGELES	IL CA	28-Jun-13 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$10,000,000.00	\$1,311,027.78	Full investment outstanding; warrants outstanding	\$2,281,458.05		6,880	\$331.60	(\$4,598,541.95)			
15,11,14	NEMO BANCSHARES, INC.	MADISON	MO	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	i i i i	Redeemed, in full; warrants not outstanding								
44	NEMO BANCSHARES, INC.	MADISON	MO	24-Apr-13	Desferred Steelers/Morroste	¢10,000,000,00	¢0.00	¢42.044.266.67	Dadage ad in full wage at a rat authoridia	\$2,330,000.00		2,330,000	\$1.00			\$117,000.00	117,000
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT NEWPORT	NH	16-Jan-09 25-Aug-11	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00				
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	15-Feb-12						. , ,		,	. ,			\$737,100.00	184,275
11,8,14	NEW YORK PRIVATE BANK & TRUST CORPORATION NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK NEW YORK	NY	9-Jan-09 24-Jul-13	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding	\$267,274,000.00		267,274	\$1,000.00			\$13,364,000.00	13,364
	NEWBRIDGE BANCORP	GREENSBORO	NC	12-Dec-08	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding	\$207,274,000.00		207,274	\$1,000.00			713,304,000.00	13,304
	NEWBRIDGE BANCORP	GREENSBORO	NC	26-Apr-13						\$2,709,121.50		2,763	\$980.50	(\$53,878.50)			
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC NC	29-Apr-13 15-May-13						\$48,641,624.50		49,609	\$980.50	(\$967,375.50)		\$7,778,782.65	2,567,255
	NEWBRIDGE BANCORP	GREENSBORO	NC	31-May-13							(\$513,507.46)						
44,8,14	NICOLET BANKSHARES, INC. NICOLET BANKSHARES, INC.	GREEN BAY GREEN BAY	WI	23-Dec-08 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding	\$14,964,000.00		14,964	\$1,000.00			\$748,000.00	7/18
11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	9-Jan-09	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding	\$14,504,000.00		14,504	\$1,000.00			\$748,000.00	740
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	14-Dec-11						\$10,200,000.00		10,200	\$1,000.00			¢500,000,00	00.455
11	NORTH CENTRAL BANCSHARES, INC. NORTHEAST BANCORP	FORT DODGE LEWISTON	ME	11-Jan-12 12-Dec-08	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding							\$600,000.00	99,157
	NORTHEAST BANCORP	LEWISTON	ME	28-Nov-12						\$4,227,000.00		4,227	\$1,000.00				
8,11,14,18	NORTHEAST BANCORP NORTHERN STATE BANK / FIRST COMMERCE BANK	LEWISTON CLOSTER	ME NI	28-Dec-12 15-May-09	Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding							\$95,000.00	67,958
0,11,14,10	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	18-Dec-09	Treferred Stock Wy Warrants	\$1,230,000.00	-	72,301,102.33	nedectified, in rail, warrants not outstanding								
	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATES FINANCIAL CORPORATION	CLOSTER WAUKEGAN	NJ	28-Mar-12 20-Feb-09	Preferred Stock w/ Warrants	\$17,211,000.00	\$17,211,000.00	\$418,322.50	Full investment outstanding warrants outstanding	\$2,571,000.00		2,571	\$1,000.00			\$67,000.00	67
11	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO	IL	14-Nov-08	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	NORTHERN TRUST CORPORATION	CHICAGO	IL	17-Jun-09						\$1,576,000,000.00		1,576,000	\$1,000.00			40-00000	
44,8,14	NORTHERN TRUST CORPORATION NORTHWAY FINANCIAL, INC.	CHICAGO BERLIN	IL NH	26-Aug-09 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding							\$87,000,000.00	3,824,624
,,,,,,	NORTHWAY FINANCIAL, INC.	BERLIN	NH	15-Sep-11			7		The second of th	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
8,14	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA WA	13-Feb-09 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding	\$2,000,000.00		2 000	\$1,032.10		\$64,220.00		
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	11-Mar-13						\$8,500,000.00		8,500	\$1,032.10		\$272,935.00	\$587,634.55	525
11.0.14	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	9-Apr-13	Duefound Charley / Francisco d Warmanto	¢4 002 000 00	¢0.00	¢2 200 202 00	Dadamad in full warrants not substanting		(\$108,371.55)						
11,8,14	NORTHWEST COMMERCIAL BANK NORTHWEST COMMERCIAL BANK	LAKEWOOD LAKEWOOD	WA WA	13-Feb-09 9-Jan-13	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding	\$1,992,000.00		1,992	\$1,000.00			\$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	30-Jan-09	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding			,					
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC NC	31-Oct-12 11-Jan-13						\$7,095,550.00	(\$70,955.50)	7,700	\$921.50	(\$604,450.00)			
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	6-Feb-13							(4,0,555.55)					\$122,887.50	163,830
45	OAK VALLEY BANCORP	OAKDALE	CA	5-Dec-08	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding	¢12 F00 000 00		13 500	\$1,000.00				
	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE OAKDALE	CA	11-Aug-11 28-Sep-11						\$13,500,000.00		13,500	\$1,000.00			\$560,000.00	350,346
12,16	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	16-Jan-09	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding	4			4				
	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER	NJ NJ	30-Dec-09 3-Feb-10						\$38,263,000.00		38,263	\$1,000.00			\$430,797.00	190,427
8	OJAI COMMUNITY BANK	OJAI	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding							ψ 130,7 37.00	130,127
11	OJAI COMMUNITY BANK	OJAI	CA	25-Sep-13	Dunfarrad Stack W/ Warranta	¢7,000,000,00	¢0.00	¢7 420 000 00	Dodoosod in fully warrants not outstanding	\$2,080,000.00		2,080	\$1,000.00			\$104,000.00	104
11	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE	MD	5-Dec-08 15-Jul-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00				
	OLD LINE BANCSHARES, INC.	BOWIE	MD	2-Sep-09												\$225,000.00	141,892
11	OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE EVANSVILLE	IN	12-Dec-08 31-Mar-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding	\$100,000,000.00		100,000	\$1,000.00				
	OLD NATIONAL BANCORP	EVANSVILLE	IN	8-May-09						Q200,000,000.00		100,000	Ç1,000.00			\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC.	AURORA	IL	16-Jan-09	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding	¢34 C04 070 00		70.000	6252.50	/¢4E 242 420 00\			
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL IL	11-Mar-13 26-Mar-13						\$24,684,870.00 \$452,424.00		70,028 1,200	\$352.50 \$377.00	(\$45,343,130.00) (\$747,576.00)			
	OLD SECOND BANCORP, INC.	AURORA	IL	27-Mar-13						\$668,079.44		1,772	\$377.00	(\$1,103,920.56)			
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL II	9-Apr-13 11-Jun-13							(\$258,053.73)					\$106,891.00	815,339
8,14	OMEGA CAPITAL CORP.	LAKEWOOD	CO	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding							Ç100,031.00	
	OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	co	19-Jul-13						\$1,239,000.00		1,239 1,577	\$1,142.90		\$177,053.10	¢450,000,05	141
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD	co	22-Jul-13 12-Sep-13						\$1,577,000.00	(\$25,000.00)	1,5//	\$1,142.90		\$225,353.30	\$159,886.25	141
8 51 97	ONE GEORGIA BANK	ATLANTA	GA	8-May-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Currently not collectible		/			(\$5,500,000.00)			
0,31,97	ONE GEORGIA BANK	ATLANTA	1	15-Jul-11	l l			•	I		•	1				1	

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Amount	Repayment / Dispos		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proce	eeds Shares
8,9	ONE UNITED BANK	BOSTON	MA 19-Dec-08	Preferred Stock	\$12,063,000.00	\$12,063,000.00	\$93,823.33	Full investment outstanding; warrants not outstanding								
15,17 8	ONEFINANCIAL CORPORATION OREGON BANCORP, INC.	LITTLE ROCK SALEM	AR 5-Jun-09	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$17,300,000.00 \$3,216,000.00	\$17,300,000.00	\$3,782,990.59 \$4,116,801.92	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding								
8	OREGON BANCORP, INC.	SALEM	OR 24-Apr-09 OR 18-Oct-13	Freieneu Stock Wy Exercised Warrants	\$3,210,000.00	\$0.00	Ş4,110,001.92	Sold, III fall, warrants not outstanding	\$100,000.00		100	\$1,000.00			\$9,459.13	11
	OREGON BANCORP, INC.	SALEM	OR 21-Oct-13						\$3,116,000.00	(¢35,000,00)	3,116	\$1,000.00			\$128,988.07	150
15,11,14	OREGON BANCORP, INC. OSB FINANCIAL SERVICES, INC.	ORANGE	OR 6-Jan-14 TX 1-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
25.44	OSB FINANCIAL SERVICES, INC.	ORANGE	TX 5-Oct-11		Ć400 C24 000 00	÷0.00	Ć4.C0.402.004.20		\$6,100,000.00		6,100,000	\$1.00			\$305,000.00	305,000
35,11	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA 21-Nov-08 CA 23-Feb-11	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding	\$14.75		1	\$29.50	(\$10.28)			
_	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA 30-Nov-12						\$165,983,272.00		3,608,332	\$46.00	(\$14,650,702.97)		\$393,120.78	15,120
8	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA 19-Dec-08 CA 19-Nov-13	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96	Sold, in full; warrants not outstanding	\$16,200,000.00		16,200	\$1,215.20		\$3,485,754.00	\$1,156,636.50	810
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA 6-Jan-14						,,,	(\$196,857.54)		7 - 7		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	+ -/	
45,8,14	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO SAN FRANCISCO	CA 23-Dec-08 CA 28-Jul-11	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding	\$11,600,000.00		11,600	\$1,000.00			\$580,000.00	580
8,26	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/receivership	Ţ		22,000	42 /000.00			+ + + + + + + + + + + + + + + + + + + 	
8	PACIFIC COAST NATIONAL BANCORP PACIFIC COMMERCE BANK	SAN CLEMENTE LOS ANGELES	CA 11-Feb-10 CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80	Sold, in full; warrants not outstanding					(\$4,120,000.00)			
0	PACIFIC COMMERCE BANK	LOS ANGELES	CA 10-Feb-14	Treferred Stock Wy Exercised Warrants	Ç4,000,000.00	\$0.00	\$2,331,070.00	Sola, III Tall, Waltaries flot outstanding	\$2,519,960.80		4,060	\$620.70	(\$1,540,039.20)		\$109,487.50	203
<u>85</u>	PACIFIC COMMERCE BANK PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	LOS ANGELES SEATTLE	CA 19-Mar-14 WA 12-Dec-08	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97	Redeemed, in full; warrants outstanding		(\$25,000.00)						
83	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE	WA 15-Feb-13	Freiened Stock wy Warrants	\$0,300,000.00	\$0.00	\$1,531,744.51	Nedeemed, in ruii, warrants outstanding	\$6,500,000.00		6,500	\$1,000.00				
8,14	PARK BANCORPORATION, INC.	MADISON MADISON	WI 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding	\$1,676,654.00		2 206	\$730.20	(\$619,346.00)		\$88,059.01	114
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON	WI 7-Aug-12 WI 9-Aug-12						\$4,048,506.00		2,296 5,544	\$730.20	(\$1,495,494.00)		\$482,779.69	625
	PARK BANCORPORATION, INC.	MADISON	WI 10-Aug-12						\$11,216,640.00		15,360	\$730.20	(\$4,143,360.00)		\$325,200.40	421
11	PARK BANCORPORATION, INC. PARK NATIONAL CORPORATION	MADISON NEWARK	WI 11-Sep-12 OH 23-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding		(\$169,418.00)						
	PARK NATIONAL CORPORATION	NEWARK	OH 25-Apr-12						\$100,000,000.00		100,000	\$1,000.00			42.042.400.00	227.276
	PARK NATIONAL CORPORATION PARKE BANCORP, INC.	NEWARK SEWELL	OH 2-May-12 NJ 30-Jan-09	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding							\$2,842,400.00	227,376
	PARKE BANCORP, INC.	SEWELL	NJ 28-Nov-12	·	, , ,	·		, ,	\$394,072.28		548	\$719.10	(\$153,927.72)			
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL SEWELL	NJ 29-Nov-12 NJ 11-Jan-13						\$11,318,791.40	(\$117,128.64)	15,740	\$719.10	(\$4,421,208.60)			
	PARKE BANCORP, INC.	SEWELL	NJ 12-Jun-13							(+					\$1,650,288.00	438,906
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE MONROEVILLE	PA 23-Dec-08 PA 3-Jan-12	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$36,570,413.89	Redeemed, in full; warrants outstanding	\$31,762,000.00		31,762	\$1,000.00				
8,21,11	PASCACK BANCORP, INC.	WESTWOOD	NJ 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding			31,702	\$1,000.00				
0	PASCACK BANCORP, INC. PATAPSCO BANCORP, INC.	WESTWOOD DUNDALK	NJ 19-Oct-11 MD 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$6,000,000.00	\$377,866.67	Full investment outstanding; warrants outstanding	\$3,756,000.00		3,756	\$1,000.00			\$188,000.00	188
44	PATHFINDER BANCORP, INC.	OSWEGO	NY 11-Sep-09	Preferred Stock w/ Warrants	\$6,771,000.00		\$7,976,328.84	Redeemed, in full; warrants not outstanding								
	PATHFINDER BANCORP, INC.	OSWEGO OSWEGO	NY 1-Sep-11 NY 1-Feb-12						\$6,771,000.00		6,771	\$1,000.00			\$537,633.00	154.254
8,14	PATHFINDER BANCORP, INC. PATHWAY BANCORP	CAIRO	NE 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding							\$537,653.00	154,354
	PATHWAY BANCORP	CAIRO	NE 24-Jun-13						\$3,727,000.00	(625,000,00)	3,727	\$1,167.00		\$622,446.27	\$226,565.00	186
8	PATHWAY BANCORP PATRIOT BANCSHARES, INC.	HOUSTON	NE 26-Jul-13 TX 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$26,038,000.00	\$2,704,135.78	Full investment outstanding; warrants outstanding		(\$25,000.00)						
8,11,14	PATTERSON BANCSHARES, INC.	PATTERSON	LA 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding	4250.000.00		250	Ć4 000 00				
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA 7-Mar-12 LA 22-Aug-12						\$250,000.00 \$250,000.00		250 250	\$1,000.00 \$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA 5-Dec-12						\$250,000.00		250	\$1,000.00				
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA 8-May-13 LA 5-Jun-13						\$500,000.00 \$2,440,000.00		500 2,440	\$1,000.00 \$1,000.00			\$185,000.00	185
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ 9-Jan-09	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding							,	
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ 6-Jan-10 NJ 2-Mar-11						\$7,172,000.00 \$7,172,000.00		7,172 7,172	\$1,000.00 \$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ 11-Jan-12						\$14,341,000.00		14,341	\$1,000.00				
44,8,14	PEAPACK-GLADSTONE FINANCIAL CORPORATION PENN LIBERTY FINANCIAL CORP.	GLADSTONE WAYNE	NJ 4-Apr-12 PA 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding							\$110,000.00	150,296
	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA 1-Sep-11						\$9,960,000.00		9,960	\$1,000.00			\$498,000.00	498
11	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA MARIETTA	OH 30-Jan-09 OH 2-Feb-11	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding	\$21,000,000.00		21,000	\$1,000.00				
	PEOPLES BANCORP (OH)	MARIETTA	OH 28-Dec-11						\$18,000,000.00		18,000	\$1,000.00				
56.8.14	PEOPLES BANCORP (OH) PEOPLES BANCORP (WA)	MARIETTA LYNDEN	OH 15-Feb-12 WA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding							\$1,200,724.15	313,505
30,0,1	PEOPLES BANCORP (WA)	LYNDEN	WA 3-Aug-11					neucentea, in rain, warrants not outstanding	\$18,000,000.00		18,000	\$1,000.00			\$900,000.00	900
	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON NEWTON	NC 23-Dec-08 NC 3-Jul-12	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding	\$23,384,401.44	(\$350,766.02)	25,054	\$933.40	(\$1,669,598.56)			
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC 8-Aug-12						Ç23,304,401.44	(\$330,700.02)	23,034	Ç333.40	(71,003,330.30)		\$425,000.00	357,234
8,14	PEOPLES BANCORPORATION, INC. PEOPLES BANCORPORATION, INC.	EASLEY FASLEY	SC 24-Apr-09 SC 24-Apr-12	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding	\$12,660,000.00		12,660	\$1,000.00			\$633,000.00	633
8,14	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding			12,000	ψ1,000.00				
	PEOPLES BANCSHARES OF TN, INC. PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE MADISONVILLE	TN 31-Oct-12 TN 11-Jan-13						\$2,944,500.00	(\$25,000.00)	3,900	\$755.00	(\$955,500.00)		\$122,225.00	195
8	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
8.17.45	PEOPLESSOUTH BANCSHARES, INC. PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	COLQUITT PIGEON FALLS	GA 18-Sep-13 WI 11-Sep-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding	\$12,325,000.00		12,325	\$1,000.00			\$616,000.00	616
6,17,43	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI 25-Aug-11	Freieneu Stock W/ Exerciseu Warrants	\$1,300,000.00	Ç0.00	\$1,730,102.00	Redeemed, in ruii, warrants not outstanding	\$1,500,000.00		1,500	\$1,000.00			\$71,000.00	71
11,9,36	PGB HOLDINGS, INC. PGB HOLDINGS, INC.	CHICAGO	IL 6-Feb-09	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding	\$3,000,000.00		3.000	\$1,000.00				
8,46,97	PIERCE COUNTY BANCORP	CHICAGO TACOMA	IL 13-Aug-10 WA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently not collectible	\$3,000,000.00		3,000	\$1,000.00				
0.60	PIERCE COUNTY BANCORP	TACOMA ORANGE CITY	WA 5-Nov-10		ć4 300 000 co	\$4,389,000.00							(\$6,800,000.00)			
8,69	PINNACLE BANK HOLDING COMPANY, INC. PINNACLE FINANCIAL PARTNERS, INC.	ORANGE CITY NASHVILLE	FL 6-Mar-09 TN 12-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$4,389,000.00 \$95,000,000.00		\$284,999.00 \$111,918,194.45	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN 28-Dec-11						\$23,750,000.00		23,750	\$1,000.00				
	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN 20-Jun-12 TN 18-Jul-12						\$71,250,000.00		71,250	\$1,000.00			\$755,000.00	267,455
44,8,14	PLAINS CAPITAL CORPORATION	DALLAS	TX 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding	4			1				
15.17	PLAINS CAPITAL CORPORATION PLATO HOLDINGS INC.	DALLAS SAINT PAUL	TX 27-Sep-11 MN 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding	\$87,631,000.00		87,631	\$1,000.00			\$4,382,000.00	4,382
	PLATO HOLDINGS INC.	SAINT PAUL	MN 26-Apr-13	Exercised variants	<i>72,000,000.00</i>	70.00	73,103,010.70	23.5, ranj marranto not outstanding	\$120,000.00		120,000	\$1.00		\$180.00		
	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL	MN 29-Apr-13 MN 31-May-13						\$2,380,000.00	(\$25,000.00)	2,380,000	\$1.00		\$3,570.00	\$90,582.47	107,000
	PLUMAS BANCORP	QUINCY	CA 30-Jan-09	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding		(723,000.00)						
	PLUMAS BANCORP	QUINCY	CA 29-Apr-13						\$11,949,000.00		11,949	\$1,091.10		\$1,088,673.39		

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital F Amount	Repayment / Dispos		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proce	Shares
	PLUMAS BANCORP PLUMAS BANCORP	QUINCY QUINCY	CA 22-May-13 CA 31-May-13							(\$130,376.73)					\$234,500.00	237,712
20	POPULAR, INC. PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	SAN JUAN LOUISVILLE	PR 5-Dec-08 KY 21-Nov-08	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$935,000,000.00 \$35,000,000.00	\$935,000,000.00 \$35,000,000.00	\$250,256,250.00 \$4,783,333.33	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding								
8	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$2,800,000.00	\$132,253.00	Full investment outstanding; warrants outstanding								
9,15,36	PREMIER BANCORP, INC. PREMIER BANCORP, INC.	WILMETTE WILMETTE	IL 8-May-09 IL 13-Aug-10	Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12	Redeemed, in full; warrants not outstanding	\$6,784,000.00		6,784,000	\$1.00				
8,22,97	PREMIER BANK HOLDING COMPANY PREMIER BANK HOLDING COMPANY	TALLAHASSEE TALLAHASSEE	FL 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Currently not collectible					(\$9,500,000.00)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	FL 14-Aug-12 WV 2-Oct-09	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$23,052,240.29	Sold, in full; warrants outstanding								
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	WV 8-Aug-12 WV 9-Aug-12						\$1,678,618.89 \$8,575,102.51		1,863 9,517	\$901.00 \$901.00	(\$184,381.11) (\$941,897.49)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV 10-Aug-12						\$9,795,998.16	(1000 000 000	10,872	\$901.00	(\$1,076,001.84)			
15,14	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL CORP.	HUNTINGTON DUBUQUE	WV 11-Sep-12 IA 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding		(\$200,497.20)						
	PREMIER FINANCIAL CORP.	DUBUQUE	IA 22-Jul-13						\$6,349,000.00	/¢70 FC2 90\	6,349,000	\$1.24		\$1,507,379.58	\$478,590.75	317,000
8	PREMIER FINANCIAL CORP. PREMIER SERVICE BANK	DUBUQUE RIVERSIDE	IA 12-Sep-13 CA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22	Redeemed, in full; warrants not outstanding		(\$78,563.80)						
80	PREMIER SERVICE BANK PREMIERWEST BANCORP	RIVERSIDE MEDFORD	CA 31-Jan-14 OR 13-Feb-09	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
80	PREMIERWEST BANCORP	MEDFORD	OR 9-Apr-13	Freiened Stock Wy Warrants	\$41,400,000.00	\$0.00		Redeemed, in full, warrants not outstanding	\$41,400,000.00		41,400	\$1,000.00				
8,17	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA 20-Nov-09 CA 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding	\$262,635.10		310	\$847.20	(\$47,364.90)		\$83,086.12	97
	PRESIDIO BANK	SAN FRANCISCO	CA 11-Dec-12						\$8,887,232.90		10,490	\$847.20	(\$1,602,767.10)		\$195,295.20	228
75,97	PRESIDIO BANK PRINCETON NATIONAL BANCORP, INC.	SAN FRANCISCO PRINCETON	CA 11-Jan-13 IL 23-Jan-09	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible		(\$91,498.68)						
0.40	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL 2-Nov-12	Due formed Charley / Francisco d Margareta	Ć4.050.000.00	¢0.222.000.00	\$400.0F0.F6						(\$25,083,000.00)			
0,18	PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC.	MINNEAPOLIS MINNEAPOLIS	MN 27-Feb-09 MN 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,960,000.00 \$3,262,000.00	\$8,222,000.00	\$498,859.56	Full investment outstanding; warrants outstanding								
12	PRIVATEBANCORP, INC. PRIVATEBANCORP, INC.	CHICAGO CHICAGO	IL 30-Jan-09 IL 24-Oct-12	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding	\$243,815,000.00		243,815	\$1,000.00				
	PRIVATEBANCORP, INC.	CHICAGO	IL 14-Nov-12						Ψ 2 Ψ 3 ,013,000.00		2+3,013	71,000.00			\$1,225,000.00	645,013
8,17,44	PROVIDENCE BANK PROVIDENCE BANK	ROCKY MOUNT ROCKY MOUNT	NC 2-Oct-09 NC 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4.000	\$1,000.00			\$175,000.00	175
88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD 14-Nov-08	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding			,,,,,,				Ų173,000.00	
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD 21-Aug-12 MD 20-Mar-13						\$151,500,000.00		151,500	\$1,000.00		\$71.62		
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD 25-Mar-13		40.055.000.00	40.055.000.00	Å= 10 001 00							\$19,047,005.12		
11,8,14	PROVIDENT COMMUNITY BANCSHARES, INC. PSB FINANCIAL CORPORATION	ROCK HILL MANY	SC 13-Mar-09 LA 27-Feb-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$9,266,000.00 \$9,270,000.00	\$9,266,000.00 \$0.00	\$543,091.00 \$10,536,802.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
44,8,14	PSB FINANCIAL CORPORATION	MANY	LA 29-Sep-10	Drafarrad Stack w/ Evaraisad Warranta		\$0.00	¢F 2FF 1F6 7F	Redeemed in fully warrants not outstanding	\$9,270,000.00		9,270	\$1,000.00			\$464,000.00	464
44,0,14	PUGET SOUND BANK PUGET SOUND BANK	BELLEVUE BELLEVUE	WA 16-Jan-09 WA 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
	PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP.	CREVE COEUR CREVE COEUR	MO 16-Jan-09 MO 3-Jul-12	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding	\$28,893,744.00	(\$433,406.16)	32,538	\$888.00	(\$3,644,256.00)			
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO 8-Aug-12						\$25,655,744.00	(\$433,400.10)	32,330	Ç000.00	(\$3,044,230.00)		\$1,100,000.00	778,421
44	QCR HOLDINGS, INC. QCR HOLDINGS, INC.	MOLINE MOLINE	IL 13-Feb-09 IL 15-Sep-11	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding	\$38,237,000.00		38,237	\$1,000.00				
	QCR HOLDINGS, INC.	MOLINE	IL 16-Nov-11		45.000.000.00	40.00	47.400.700.00		,, . ,			, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			\$1,100,000.00	521,888
8	RANDOLPH BANK & TRUST COMPANY RANDOLPH BANK & TRUST COMPANY	ASHEBORO ASHEBORO	NC 30-Oct-09 NC 30-Sep-13	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding	\$6,229,000.00		6,229	\$1,000.00			\$311,000.00	311
8,17	RCB FINANCIAL CORPORATION	ROME ROME	GA 19-Jun-09	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding	¢9.072.270.00		8,900	\$007.10	(\$926.721.00)		¢2E2 292 2E	269
	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME	GA 25-Sep-13 GA 29-Oct-13						\$8,073,279.00	(\$80,732.79)	8,900	\$907.10	(\$826,721.00)		\$253,383.25	208
44,8,14	REDWOOD CAPITAL BANCORP REDWOOD CAPITAL BANCORP	EUREKA EUREKA	CA 16-Jan-09 CA 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding	\$3,800,000.00		3,800	\$1,000.00			\$190,000.00	190
44,8,14	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding			3,000	, , ,			. ,	
8	REDWOOD FINANCIAL, INC. REGENT BANCORP, INC.	REDWOOD FALLS DAVIE	MN 18-Aug-11 FL 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$9,982,000.00	\$784,281.50	Full investment outstanding; warrants outstanding	\$2,995,000.00		2,995	\$1,000.00			\$150,000.00	150
44,8,14	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00	Redeemed, in full; warrants not outstanding	42.575.000.00		2.555	44.000.00			4422.202.20	100
8,17,62	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENTS BANCSHARES, INC.	NOWATA VANCOUVER	OK 21-Jul-11 WA 23-Oct-09	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding	\$2,655,000.00		2,655	\$1,000.00			\$133,000.00	133
0.14	REGENTS BANCSHARES, INC.	VANCOUVER HARTSVILLE	WA 26-Jan-12 SC 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold in fully warrants not outstanding	\$12,700,000.00		12,700	\$1,000.00			\$381,000.00	381
8,14	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE	SC 8-Nov-12	Preferred Stock W/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,/18,139.30	Sold, in full; warrants not outstanding	\$246,975.00		267	\$925.00	(\$20,025.00)			
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC 9-Nov-12 SC 11-Jan-13						\$1,140,525.00	(\$13,875.00)	1,233	\$925.00	(\$92,475.00)		\$50,000.00	75
4.5	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC 26-Mar-13		4		1			(\$11,125.00)						
11	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM BIRMINGHAM	AL 14-Nov-08 AL 4-Apr-12	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding	\$3,500,000,000.00		3,500,000	\$1,000.00				
0	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL 2-May-12	Duefermed Charles (E). 1111	Å40.000.000.00	A	A4F 000 0F0 05	Cald to Cill construction to the Cill	, , , , , , , , , , , , , , , , , , , ,		,				\$45,000,000.00	48,253,677
8	RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC.	FRONTENAC FRONTENAC	MO 13-Feb-09 MO 25-Sep-13	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, in full; warrants not outstanding	\$40,000,000.00		40,000	\$1,004.90		\$196,000.00	\$2,199,799.80	2,000
9.14	RELIANCE BANCSHARES, INC.	FRONTENAC	MO 29-Oct-13	Proformed Stack w/ Eversised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold in full: warrants not outstanding		(\$401,960.00)						
0,14	RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD BROOKFIELD	WI 27-Feb-09 WI 20-Feb-13	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	ν,100.93	Sold, in full; warrants not outstanding	\$8,966,340.00		10,900	\$822.60	(\$1,933,660.00)		\$476,206.83	545
8	RIDGESTONE FINANCIAL SERVICES, INC. RISING SUN BANCORP	BROOKFIELD RISING SUN	WI 26-Mar-13 MD 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$5,983,000.00	\$195,637.00	Full investment outstanding; warrants outstanding		(\$89,663.40)						
15,11,14	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI 12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00	Redeemed, in full; warrants not outstanding								
	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC.	WAUSAU WAUSAU	WI 6-Jun-12 WI 15-May-13						\$10,500,000.00 \$4,500,000.00		10,500,000 4,500,000	\$1.00 \$1.00			\$750,000.00	750,000
15	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$1,100,000.00	\$392,232.50	Full investment outstanding; warrants outstanding	. , ,		,	,			. ,	
8,95,97	ROGERS BANCSHARES, INC. ROGERS BANCSHARES, INC.	LITTLE ROCK LITTLE ROCK	AR 30-Jan-09 AR 5-Jul-13	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently not collectible					(\$25,000,000.00)			
11	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA 20-Feb-09	Preferred Stock w/ Warrants	\$30,407,000.00	\$30,407,000.00	\$358,971.00	Full investment outstanding; warrants outstanding								
11	S&T BANCORP, INC. S&T BANCORP, INC.	INDIANA INDIANA	PA 16-Jan-09 PA 7-Dec-11	Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00	\$124,916,099.34	Redeemed, in full; warrants not outstanding	\$108,676,000.00		108,676	\$1,000.00				
8	S&T BANCORP, INC. SAIGON NATIONAL BANK	INDIANA WESTMINSTER	PA 11-Jun-13 CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,549,000.00	\$1,549,000.00	\$0.00	Full investment outstanding; warrants outstanding							\$527,361.00	517,012
44	SALISBURY BANCORP, INC.	LAKEVILLE	CT 13-Mar-09	Preferred Stock w/ Warrants	\$8,816,000.00	. , ,	\$10,100,960.44	Redeemed, in full; warrants not outstanding								
	SALISBURY BANCORP, INC. SALISBURY BANCORP, INC.	LAKEVILLE LAKEVILLE	CT 25-Aug-11 CT 2-Nov-11						\$8,816,000.00		8,816	\$1,000.00			\$205,000.00	57,671
11,44	SANDY SPRING BANCORP, INC.	OLNEY	MD 5-Dec-08	Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed, in full; warrants not outstanding	A			4			, 12,230.00	
	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY OLNEY	MD 21-Jul-10 MD 15-Dec-10						\$41,547,000.00 \$41,547,000.00		41,547 41,547	\$1,000.00 \$1,000.00				
Q 1 A	SANDY SPRING BANCORP, INC.	OLNEY SANTA BALLIA	MD 23-Feb-11	Drafarrad Charles of Eversion J. Warranta	ć2 000 000 00	60.00	¢2 (07 200 F4	Cold in full warrants not substanting							\$4,450,000.00	651,547
0,14	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51	Sold, in full; warrants not outstanding								

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*		Repayment / Dispos		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Warrant Proceeds	aros
	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA 8-Mar-1	3					Amount \$2,465,029.00	(Fee)*	2,900	\$850.00	(\$434,971.00)	Amount Shar \$98,251.45	145
	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA 9-Apr-1	3						(\$25,000.00)	,				
	SANTA LUCIA BANCORP SANTA LUCIA BANCORP	ATASCADERO ATASCADERO	CA 19-Dec-0 CA 21-Oct-1	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11	Sold, in full; warrants not outstanding	\$2,800,000.00		4.000	\$700.00	(\$1,200,000.00)		
44,8,14	SBT BANCORP, INC.	SIMSBURY	CT 27-Mar-0	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	¥2,000,000.00		4,000	7700.00	(71,200,000.00)		
11	SBT BANCORP, INC.	SIMSBURY	CT 11-Aug-1	Desfaured Stankers/Warranta	¢c4 770 000 00	¢0.00	¢C7 204 C20 04	Dedoored in full warrants ast substanding	\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	200
11	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA COLUMBIA	SC 16-Jan-0 SC 20-May-0		\$64,779,000.00	\$0.00	\$67,294,638.84	Redeemed, in full; warrants not outstanding	\$64,779,000.00		64,779	\$1,000.00			
	SCBT FINANCIAL CORPORATION	COLUMBIA	SC 24-Jun-0											\$1,400,000.00	303,083
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART STUART	FL 19-Dec-0 FL 3-Apr-1	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding	\$41,020,000.00	(\$615,300.00)	2.000	\$20,510.00	(\$8,980,000.00)		
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL 30-May-1	2					\$41,020,000.00	(\$015,500.00)	2,000	\$20,510.00	(58,580,000.00)	\$55,000.00	589,623
44,8,14	SEACOAST COMMERCE BANK	CHULA VISTA	CA 23-Dec-0	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00	Redeemed, in full; warrants not outstanding	4, 222 222 22		1.000	44.000.00		400,000,00	
8.14	SEACOAST COMMERCE BANK SECURITY BANCSHARES OF PULASKI COUNTY, INC.	CHULA VISTA WAYNESVILLE	CA 1-Sep-1 MO 13-Feb-0	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding	\$1,800,000.00		1,800	\$1,000.00		\$90,000.00	90
0,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 10-Dec-1	2	\$2,132,000.00	ý ,	71,303,730.24	Joid, in ruii, warrants not outstanding	\$174,537.72		252	\$692.60	(\$77,462.28)		
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 11-Dec-1	2					\$1,315,959.00	(4.1.00.00)	1,900	\$692.60	(\$584,041.00)	\$69,186.80	108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO 11-Jan-1 MO 26-Mar-1	3						(\$14,904.97) (\$10,095.03)					
44,8,14	SECURITY BUSINESS BANCORP	SAN DIEGO	CA 9-Jan-0	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full; warrants not outstanding		(\$10,033.03)					
14.0.14	SECURITY BUSINESS BANCORP	SAN DIEGO	CA 14-Jul-1		¢6.045.000.00	40.00	¢0.452.600.22	Delice di Cili	\$5,803,000.00		5,803	\$1,000.00		\$290,000.00	290
44,8,14	SECURITY CALIFORNIA BANCORP SECURITY CALIFORNIA BANCORP	RIVERSIDE RIVERSIDE	CA 9-Jan-0 CA 15-Sep-1	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding	\$6,815,000.00		6.815	\$1,000.00		\$341,000.00	341
11,8,14,36	SECURITY CAPITAL CORPORATION	BATESVILLE	MS 26-Jun-0	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding	ψο,ο 20,000.00		0,010	¥2,000.00		φο 12/000100	
11.26	SECURITY CAPITAL CORPORATION	BATESVILLE	MS 29-Sep-1	Desfaured Stank w/ Wormants	¢10,000,000,00	¢0.00	¢10.050.000.00	Dada aread in fully warmants not substanding	\$17,388,000.00		17,388	\$1,000.00		\$522,000.00	522
11,30	SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION	AIKEN	SC 19-Dec-0 SC 29-Sep-1		\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding	\$18,000,000.00		18,000	\$1,000.00			
	SECURITY FEDERAL CORPORATION	AIKEN	SC 31-Jul-1	3										\$50,000.00	137,966
44,8,14	SECURITY STATE BANCSHARES, INC. SECURITY STATE BANCSHARES, INC.	CHARLESTON CHARLESTON	MO 20-Feb-0 MO 22-Sep-1	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding	\$12,500,000.00		12,500	\$1.000.00		\$625,000.00	625
15,14	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND 1-May-0	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding	\$12,500,000.00		12,300	\$1,000.00		\$023,000.00	023
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND 24-Jun-1	3					\$10,750,000.00		10,750,000	\$1.17		\$1,784,607.50 \$720,368.55	538,000
	SECURITY STATE BANK HOLDING COMPANY SEVERN BANCORP, INC.	JAMESTOWN ANNAPOLIS	ND 26-Jul-1 MD 21-Nov-0	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding		(\$125,346.08)					
	SEVERN BANCORP, INC.	ANNAPOLIS	MD 25-Sep-1	B	¥23,333,000.00	ý ,	\$20,313,403.03	Sold, III rail, Warrants outstanding	\$23,367,267.70		23,393	\$998.90	(\$25,732.30)		
	SEVERN BANCORP, INC.	ANNAPOLIS	MD 29-Oct-1	3	4	40.00	407.070.000.00			(\$233,672.68)					
11	SHORE BANCSHARES, INC. SHORE BANCSHARES, INC.	EASTON EASTON	MD 9-Jan-0 MD 15-Apr-0		\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding	\$25,000,000.00		25,000	\$1,000.00			
	SHORE BANCSHARES, INC.	EASTON	MD 16-Nov-1						+ 23,000,000.00		25,000	¥2,000.00		\$25,000.00	172,970
15,11,14	SIGNATURE BANCSHARES, INC.	DALLAS	TX 26-Jun-0	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding	44 700 000 00		4 700 000	44.00		407.000.00	25.000
11	SIGNATURE BANCSHARES, INC. SIGNATURE BANK	DALLAS NEW YORK	TX 15-Dec-1 NY 12-Dec-0	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding	\$1,700,000.00		1,700,000	\$1.00		\$85,000.00	85,000
	SIGNATURE BANK	NEW YORK	NY 31-Mar-0		¥ 120,000,000.00	γο.οο	Ψ102/307/000.11	neacement, in any management of the content and	\$120,000,000.00		120,000	\$1,000.00			
11	SIGNATURE BANK	NEW YORK	NY 16-Mar-1		¢7.444.000.00	<u> </u>	¢7.04.6.605.55	Dedesoned in full consents and extending						\$11,150,939.74	595,829
11	SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP	BERNARDSVILLE BERNARDSVILLE	NJ 16-Jan-0 NJ 20-May-0	·	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full; warrants not outstanding	\$7,414,000.00		7,414	\$1,000.00			
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ 24-Jun-0								,			\$275,000.00	163,065
8,32,97	SONOMA VALLEY BANCORP	SONOMA SONOMA	CA 20-Feb-0	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00	Currently not collectible					(\$8,653,000.00)		
8,14	SONOMA VALLEY BANCORP SOUND BANKING COMPANY	MOREHEAD CITY	CA 20-Aug-1 NC 9-Jan-0	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding					(\$8,033,000.00)		
	SOUND BANKING COMPANY	MOREHEAD CITY	NC 13-Nov-1	2					\$2,832,412.70		3,070	\$922.60	(\$237,587.30)	\$124,412.34	154
	SOUND BANKING COMPANY SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	MOREHEAD CITY GREENVILLE	NC 11-Jan-1 SC 5-Dec-0	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding		(\$25,000.00)					
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC 30-Sep-1		\$3 4 7,000,000.00	ý	Ş140,303,323.00	Joid, in ruii, warrants not outstanding	\$130,179,218.75		130,179	\$1,000.00	(\$216,820,781.25)	\$400,000.00 10,	10,106,796
8,14	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA 17-Jul-0	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding	4. 0			400-00	(4.07.000.00)		
	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA 8-Mar-1 GA 11-Mar-1	3					\$1,814,620.00 \$9,889,679.00		2,000 10.900	\$907.30 \$907.30	(\$185,380.00) (\$1,010,321.00)	\$588,264.19	645
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA 9-Apr-1	3					ψυ,οου,ον υ.ου	(\$117,042.99)	10,500	φ307.00	(+1,010,021.00)	φ333, <u>2</u> 323	
11,9,36	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR 16-Jan-0		\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full; warrants not outstanding	¢44,000,000,00		11.000	Ć1 000 00			
	SOUTHERN BANCORP, INC. SOUTHERN COMMUNITY FINANCIAL CORP.	ARKADELPHIA WINSTON-SALEM	AR 6-Aug-1 NC 5-Dec-0		\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding	\$11,000,000.00		11,000	\$1,000.00			
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC 1-Oct-1	2					\$42,750,000.00		42,750	\$1,000.00			
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC 27-Feb-0	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding	\$15,638,296.00	(\$234,574.44)	17,299	\$904.00	(\$1,660,704,00)		
	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE GREENVILLE	SC 3-Jul-1 SC 25-Jul-1						\$13,036,296.00	(34,574,44)	17,299	Ş304.00	(\$1,660,704.00)	\$1,100,000.00	399,970
8,45,14	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN 15-May-0	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding	<u> </u>						
44,8,14	SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN ILLINOIS BANCORP, INC.	CLEVELAND	TN 8-Sep-1	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding	\$4,862,000.00		4,862	\$1,000.00		\$243,000.00	243
. 1,0,14	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL 25-Jan-0	L LACICISEU WAITAIRES	<i>\$3,000,000.0</i> 0	Ş0.00	Ψο,οοο, σ 12.22		\$5,000,000.00		5,000	\$1,000.00		\$250,000.00	250
44	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO 5-Dec-0	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$10,804,763.89	Redeemed, in full; warrants outstanding			2				
8	SOUTHERN MISSOURI BANCORP, INC. SOUTHFIRST BANCSHARES, INC.	POPLAR BLUFF SYLACAUGA	MO 21-Jul-1 AL 12-Jun-0	Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$2,760,000.00	\$364,796.34	Full investment outstanding; warrants outstanding	\$9,550,000.00		9,550	\$1,000.00			
11	SOUTHWEST BANCORP, INC.	STILLWATER	OK 5-Dec-0	Preferred Stock w/ Warrants	\$70,000,000.00		\$85,247,569.91	Redeemed, in full; warrants not outstanding							
	SOUTHWEST BANCORP, INC.	STILLWATER	OK 8-Aug-1						\$70,000,000.00		70,000	\$1,000.00		¢3 307 407 00	702.753
44,8,14	SOUTHWEST BANCORP, INC. SOVEREIGN BANCSHARES, INC.	STILLWATER DALLAS	OK 29-May-1 TX 13-Mar-0	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61	Redeemed, in full; warrants not outstanding						\$2,287,197.00	703,753
	SOVEREIGN BANCSHARES, INC.	DALLAS	TX 22-Sep-1					, , , , , , , , , , , , , , , , , , , ,	\$18,215,000.00		18,215	\$1,000.00		\$911,000.00	911
8	SPIRIT BANKCORP, INC.	BRISTOW BRISTOW	OK 27-Mar-0	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, in full; warrants not outstanding	¢0,000,000,00		30,000	\$300.00	(\$31,000,000,00)	¢621.041.75	1 500
	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW	OK 21-Oct-1 OK 6-Jan-1	1					\$9,000,000.00	(\$90,000.00)	30,000	\$300.00	(\$21,000,000.00)	\$631,941.75	1,500
8	ST. JOHNS BANCSHARES, INC.	ST. LOUIS	MO 13-Mar-0	Preferred Stock w/ Exercised Warrants	\$3,000,000.00			Full investment outstanding; warrants outstanding		, , 7					
74,8,14	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL 24-Apr-0	Preferred Stock w/ Exercised Warrants	\$60,000,000.00	\$0.00	\$75,757,163.03	Redeemed, in full; warrants not outstanding	\$60,000,000.00		12 002 226	\$1,432.56		\$3,000,000.00	
11,61	STANDARD BANCSHARES, INC. STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	HICKORY HILLS JERICHO	IL 22-Feb-1 NY 5-Dec-0	Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00	\$42,414,352.50	Redeemed, in full; warrants outstanding	Ç00,000,000.00		12,903,226	γ1,432.30		γ-3,0000,000.000	
	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY 14-Dec-1						\$36,842,000.00		36,842	\$1,000.00			
15,17,44	STATE BANK OF BARTLEY, THE STATE BANK OF BARTLEY, THE	BARTLEY BARTLEY	NE 4-Sep-0	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18	Redeemed, in full; warrants not outstanding	\$1,697,000.00		1,697,000	\$1.00		\$51,000,00	51,000
8,11	STATE BANKSHARES, INC.	FARGO	NE 22-Sep-1 ND 16-Jan-0	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23	Redeemed, in full; warrants not outstanding	υυυ.,\εο,τς		1,037,000	\$1.00		\$51,000.00	31,000
	STATE BANKSHARES, INC.	FARGO	ND 12-Aug-0						\$12,500,000.00		12,500	\$1,000.00			
8.36.11	STATE BANKSHARES, INC. STATE CAPITAL CORP.	FARGO GREENWOOD	ND 29-Jun-1 MS 13-Feb-0		\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding	\$37,500,000.00		37,500	\$1,000.00		\$2,500,000.00	250
0,30,11	STATE CAPITAL CORP.	GREENWOOD	MS 29-Sep-1) Treferred Stock w/ Exercised Warrants		ŞU.UU	717,000,700.07	neacemea, in rail, warrants not outstalluling	\$15,000,000.00		15,000	\$1,000.00		\$750,000.00	750
12,16	STATE STREET CORPORATION	BOSTON	MA 28-Oct-0		\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	Redeemed, in full; warrants not outstanding	An			4.55.55.5			
	STATE STREET CORPORATION STATE STREET CORPORATION	BOSTON BOSTON	MA 17-Jun-0 MA 8-Jul-0						\$2,000,000,000.00		20,000	\$100,000.00		\$60,000,000.00 2,	2,788,104
15,11,14	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN 26-Jun-0	Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29	Redeemed, in full; warrants not outstanding							
	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN 18-Jan-1	2					\$24,900,000.00		24,900,000	\$1.00		\$1,245,000.00	1,245,000

FootNote	Institution Name	City	State Date	,,,,	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital I Amount	Repayment / Dispos (Fee) ⁴		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proce Amount	eeds Shares
15,17,45	STEELE STREET BANK CORPORATION STEELE STREET BANK CORPORATION	DENVER DENVER	CO 25-Sep-09 CO 1-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60	Redeemed, in full; warrants not outstanding	\$11,019,000.00		11,019,000	\$1.00			\$331,000.00	331,000
11	STELLARONE CORPORATION	CHARLOTTESVILLE	VA 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00	Redeemed, in full; warrants not outstanding			, , , , ,	¢4.000.00			700-7,000.00	
	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE CHARLOTTESVILLE	VA 13-Apr-11 VA 28-Dec-11						\$7,500,000.00 \$22,500,000.00		7,500 22,500	\$1,000.00 \$1,000.00				
11	STELLARONE CORPORATION STERLING BANCORP	CHARLOTTESVILLE NEW YORK	VA 18-Dec-13 NY 23-Dec-08	Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33	Redeemed, in full; warrants not outstanding							\$2,920,000.00	302,623
11	STERLING BANCORP	NEW YORK	NY 27-Apr-11	Treferred Stock Wy Warrants	Ş42,000,000.00	\$0.00	\$47,003,100.33	nedecined, in rail, warrants not outstanding	\$42,000,000.00		42,000	\$1,000.00				
11	STERLING BANCORP STERLING BANCSHARES, INC.	NEW YORK HOUSTON	NY 18-May-11 TX 12-Dec-08	Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed, in full; warrants not outstanding							\$945,775.00	516,817
	STERLING BANCSHARES, INC.	HOUSTON	TX 5-May-09	, , , , , , , , , , , , , , , , , , , ,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		, , , , , , , , , , , , , , , , , , , ,	<u> </u>	\$125,198,000.00		125,198	\$1,000.00			62.057.044.52	2 645 557
31	STERLING BANCSHARES, INC. STERLING FINANCIAL CORPORATION	HOUSTON SPOKANE	TX 15-Jun-10 WA 5-Dec-08	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63	Sold, in full; warrants not outstanding							\$2,857,914.52	2,615,557
	STERLING FINANCIAL CORPORATION	SPOKANE SPOKANE	WA 20-Aug-12						\$114,772,740.00	(\$1,434,659.25)	5,738,637	\$20.00	(\$188,227,260.00)		¢925 000 00	07.541
44	STERLING FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	WA 19-Sep-12 NJ 30-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22	Redeemed, in full; warrants not outstanding							\$825,000.00	97,541
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ 1-Sep-11 NJ 26-Oct-11						\$10,000,000.00		10,000	\$1,000.00			\$107,398.00	122 475
11,8,14	STEWARDSHIP FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	MIDLAND PARK RAPID CITY	SD 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553.84	Redeemed, in full; warrants not outstanding							\$107,398.00	133,475
	STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	RAPID CITY RAPID CITY	SD 12-Jan-11 SD 16-Mar-11						\$4,000,000.00 \$11,568,000.00		4,000 11,568	\$1,000.00 \$1,000.00			\$778,000.00	778
8,14	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding			,	\$1,000.00				
	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA 26-Mar-13 PA 27-Mar-13						\$1,796,209.03 \$107,935.66		10,351	\$173.50 \$173.50	(\$8,554,790.97) (\$514,064.34)		\$130,704.17 \$8,358.99	516
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA 9-Apr-13						Ÿ107,533.00	(\$25,000.00)	022	Ÿ173.30	(\$524,004.54)		ψο,σσο.σσ	
15 44	SUBURBAN ILLINOIS BANCORP, INC. SUMMIT STATE BANK	ELMHURST SANTA ROSA	IL 19-Jun-09 CA 19-Dec-08	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants	\$15,000,000.00 \$8,500,000.00	\$15,000,000.00 \$0.00	\$2,083,520.25 \$9,930,625.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	SUMMIT STATE BANK	SANTA ROSA	CA 4-Aug-11	,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	1-77	<u> </u>	\$8,500,000.00		8,500	\$1,000.00			40.0000	
11	SUMMIT STATE BANK SUN BANCORP, INC.	SANTA ROSA VINELAND	CA 14-Sep-11 NJ 9-Jan-09	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding							\$315,000.00	239,212
	SUN BANCORP, INC.	VINELAND	NJ 8-Apr-09						\$89,310,000.00		89,310	\$1,000.00			¢2.400.000.00	4 620 545
11	SUN BANCORP, INC. SUNTRUST BANKS, INC.	VINELAND ATLANTA	NJ 27-May-09 GA 14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding							\$2,100,000.00	1,620,545
	SUNTRUST BANKS, INC.	ATLANTA	GA 31-Dec-08		\$1,350,000,000.00				¢4.950.000.000.00		40.500	Ć100 000 00				
	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA 30-Mar-11 GA 28-Sep-11						\$4,850,000,000.00		48,500	\$100,000.00			\$30,066,661.40	17,900,182
24,49,97	SUPERIOR BANCORP INC.	BIRMINGHAM BIRMINGHAM	AL 5-Dec-08	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently not collectible					(\$69,000,000.00)			
11,8,14	SUPERIOR BANCORP INC. SURREY BANCORP	MOUNT AIRY	AL 15-Apr-11 NC 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding					(00.000,000,60¢)			
11	SURREY BANCORP SUSQUEHANNA BANCSHARES, INC.	MOUNT AIRY	NC 29-Dec-10 PA 12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full; warrants not outstanding	\$2,000,000.00		2,000	\$1,000.00			\$100,000.00	100
11	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 21-Apr-10	Freieneu Stock wy Warrants	\$300,000,000.00	\$0.00	\$320,331,401.30	nedeemed, in ruii, warrants not outstanding	\$200,000,000.00		200,000	\$1,000.00				
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 22-Dec-10 PA 19-Jan-11						\$100,000,000.00		100,000	\$1,000.00			\$5,269,179.36	3,028,264
11,8,14	SV FINANCIAL, INC.	STERLING	IL 10-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding								3,020,204
12.16	SV FINANCIAL, INC. SVB FINANCIAL GROUP	STERLING SANTA CLARA	IL 31-Aug-11 CA 12-Dec-08	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
	SVB FINANCIAL GROUP	SANTA CLARA	CA 23-Dec-09	Therefore Stook Ny Transino	Ψ200/000/000	φ	\$255,525,627.17°C	neacement, in raily trainer and constant in 8	\$235,000,000.00		235,000	\$1,000.00				
15.44.14	SVB FINANCIAL GROUP SWORD FINANCIAL CORPORATION	SANTA CLARA HORICON	CA 16-Jun-10 WI 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding							\$6,820,000.00	354,058
23,11,21	SWORD FINANCIAL CORPORATION	HORICON	WI 15-Sep-11			40.00			\$13,644,000.00		13,644,000	\$1.00			\$682,000.00	682,000
11	SYNOVUS FINANCIAL CORP. SYNOVUS FINANCIAL CORP.	COLUMBUS COLUMBUS	GA 19-Dec-08 GA 26-Jul-13	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; warrants outstanding	\$967,870,000.00		967,870	\$1,000.00				
8,103	SYRINGA BANCORP	BOISE	ID 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22	Currently not collectible	. , ,		,	. ,	(40,000,000,00)			
	SYRINGA BANCORP TAYLOR CAPITAL GROUP	BOISE ROSEMONT	ID 31-Jan-14 IL 21-Nov-08	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding					(\$8,000,000.00)			
	TAYLOR CAPITAL GROUP	ROSEMONT	IL 19-Jun-12						\$93,659,350.50	(\$1,404,890.26)	104,823	\$893.50	(\$11,163,649.50)		¢0.820.272.00	1 462 647
15,17,45	TAYLOR CAPITAL GROUP TCB CORPORATION/COUNTY BANK	ROSEMONT GREENWOOD	IL 18-Jul-12 SC 28-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding							\$9,839,273.00	1,462,647
8.97.100	TCB CORPORATION/COUNTY BANK TCB HOLDING COMPANY	GREENWOOD THE WOODLANDS	SC 8-Sep-11 TX 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08	Currently not collectible	\$9,720,000.00		9,720,000	\$1.00			\$292,000.00	292,000
8,97,100	TCB HOLDING COMPANY	THE WOODLANDS	TX 13-Dec-13	Freieried Stock W/ Exercised Warrants	\$11,730,000.00	\$0.00	Ç050,632.06	Currently not collectible					(\$11,730,000.00)			
11	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA WAYZATA	MN 14-Nov-08 MN 22-Apr-09	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding	\$361,172,000.00		361,172	\$1,000.00				
	TCF FINANCIAL CORPORATION	WAYZATA	MN 21-Dec-09						\$301,172,000.00		301,172	71,000.00			\$9,449,980.56	3,199,988
11,8,14	TCNB FINANCIAL CORP TCNB FINANCIAL CORP	DAYTON DAYTON	OH 23-Dec-08 OH 3-Aug-11	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding	\$2,000,000.00		2.000	\$1,000.00			\$100,000.00	100
63,97	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently not collectible	+ =,555,550.00		2,000	7-,000.00	/4		,,	
8,14	TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	FRANKLIN OAK RIDGE	TN 27-Jan-12 TN 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding					(\$30,000,000.00)			
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN 26-Apr-13	,	. , ,	,			\$298,000.00		298	\$1,022.10		\$6,588.78	\$19,218.87	20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN 29-Apr-13 TN 31-May-13						\$2,702,000.00	(\$25,000.00)	2,702	\$1,022.10		\$59,741.22	\$124,922.63	130
11	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX 16-Jan-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding	¢7E 000 000 00		75,000	\$1.000.00				
	TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.	DALLAS DALLAS	TX 13-May-09 TX 17-Mar-10						\$75,000,000.00		75,000	\$1,000.00			\$6,559,066.21	758,086
11,8,14	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding	¢2.091.000.00		2.001	¢1,000,00			\$100,000,00	100
44,8,14	TEXAS NATIONAL BANCORPORATION INC. THE ANB CORPORATION	JACKSONVILLE TERRELL	TX 19-May-10 TX 7-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding	\$3,981,000.00		3,981	\$1,000.00			\$199,000.00	
12 16	THE ANB CORPORATION THE BANCORP, INC.	TERRELL WILMINGTON	TX 25-Aug-11 DE 12-Dec-08	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed in fully warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00			\$1,000,000.00	1,000
12,10	THE BANCORP, INC.	WILMINGTON	DE 12-Dec-08 DE 10-Mar-10	rielelieu Stock w/ Warrants	\$45,ZZU,UUU.UU	\$0.00	\$32,/87,073.44	Redeemed, in full; warrants not outstanding	\$45,220,000.00		45,220	\$1,000.00				
8	THE BANCORP, INC. THE BANK OF CURRITUCK	WILMINGTON MOYOCK	DE 8-Sep-10 NC 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding							\$4,753,984.55	980,203
	THE BANK OF CURRITUCK	MOYOCK	NC 3-Dec-10						\$1,742,850.00		4,021	\$433.40	(\$2,278,150.00)			
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY 13-Feb-09 KY 22-Dec-10	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00				
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY 23-Nov-11						\$17,000,000.00		17,000	\$1,000.00				
8.14	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BARABOO BANCORPORATION, INC.	CRESTVIEW HILLS BARABOO	KY 29-May-13 WI 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding							\$2,150,648.55	276,078
-,	THE BARABOO BANCORPORATION, INC.	BARABOO	WI 10-Dec-12	The state of the s	Ţ_0,, 15,000.00	-	Ţ_0,020,001.00	and the control of th	\$1,956,900.00		3,000	\$652.30	(\$1,043,100.00)		\$403,161.92	487
	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI 11-Dec-12 WI 11-Jan-13						\$11,577,672.70	(\$135,345.73)	17,749	\$652.30	(\$6,171,327.30)		\$455,316.35	550
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT 19-Dec-08	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding	4	,,		A			4-00	
44	THE CONNECTICUT BANK AND TRUST COMPANY THE ELMIRA SAVINGS BANK, FSB	HARTFORD ELMIRA	CT 19-Apr-12 NY 19-Dec-08	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$10,309,575.00	Redeemed, in full; warrants outstanding	\$5,448,000.00		5,448	\$1,000.00			\$792,783.00	175,742
	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY 25-Aug-11						\$9,090,000.00		9,090	\$1,000.00				

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital I	Repayment / Dispos		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Warra	rant Proceeds Shares
11	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME 9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, in full; warrants outstanding		(1.00)					3.10.103
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME 24-Aug-11 ME 27-Mar-13						\$12,500,000.00 \$2,500,000.00		12,500 2,500	\$1,000.00 \$1,000.00			
11,36	THE FIRST BANCORP, INC. THE FIRST BANCSHARES, INC.	DAMARISCOTTA HATTIESBURG	ME 8-May-13 MS 6-Feb-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,411,805.56	Redeemed, in full; warrants outstanding	\$10,000,000.00		10,000	\$1,000.00			
11,8,14	THE FIRST BANCSHARES, INC. THE FIRST STATE BANK OF MOBEETIE	HATTIESBURG MOBEETIE	MS 29-Sep-10 TX 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			
, -,	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX 14-Apr-10			Ç0.00			\$731,000.00		731	\$1,000.00		\$37,	,000.00
11,8,14	THE FREEPORT STATE BANK THE FREEPORT STATE BANK	HARPER HARPER	KS 6-Feb-09 KS 19-Dec-12	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding	\$301,000.00		301	\$1,000.00		\$15,	,000.00
11	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD HARTFORD	CT 26-Jun-09 CT 31-Mar-10	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding	\$3,400,000,000.00		3,400,000	\$1,000.00			
2444	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT 27-Sep-10		445 000 000 00	40.00	447.500.004.55		<i>ψ3, 100,000,000.00</i>		3, 100,000	Ψ1,000.00		\$706,264,5	,559.89 52,093,97
8,44,14	THE LANDRUM COMPANY THE LANDRUM COMPANY	COLUMBIA COLUMBIA	MO 22-May-09 MO 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00		\$750,0	,000.00 75
8,14	THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED	KINSTON KINSTON	NC 23-Dec-08 NC 31-Oct-12	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding	\$7,359,000.00		7,500	\$981.20	(\$141,000.00)	\$371,2	250.00
	THE LITTLE BANK, INCORPORATED	KINSTON	NC 11-Jan-13		4	40.00	40.000.000		<i>\$1,555,000.00</i>	(\$73,590.00)	7,500	γ301.20	(\$141,000.00)	437 1)2	250.00
11	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PITTSBURGH	PA 31-Dec-08 PA 10-Feb-10	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding	\$7,579,200,000.00		75,792	\$100,000.00			
44,8,14	THE PNC FINANCIAL SERVICES GROUP, INC. THE PRIVATE BANK OF CALIFORNIA	PITTSBURGH LOS ANGELES	PA 5-May-10 CA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding						\$320,372,2	,284.16 16,885,19
74,0,14	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA 1-Sep-11			Ţ0.00			\$5,450,000.00		5,450	\$1,000.00		\$273,0	,000.00 27
8,14	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA 9-Jan-09 GA 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding	\$244,225.00		250	\$976.90	(\$5,775.00)	\$4,	,806.45
	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA 11-Mar-13						\$11,478,575.00	(\$117,228.00)	11,750	\$976.90	(\$271,425.00)	\$571,9	,967.55
8,18,21,44	THE VICTORY BANCORP, INC.	LIMERICK	PA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$541,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding		(4117,220.00)					
	THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC.	LIMERICK LIMERICK	PA 11-Dec-09 PA 22-Sep-11		\$1,505,000.00				\$2,046,000.00		2,046	\$1,000.00		\$61	,000.00
8,21	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO	FL 23-Jan-09 FL 8-Nov-12	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding	\$1,165,528.32		1,312	\$888.40	(\$146,471.68)		
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL 9-Nov-12						\$3,877,691.40		4,365	\$888.40	(\$487,308.60)	\$282,2	,284.64 28
	THREE SHORES BANCORPORATION, INC. TIB FINANCIAL CORP	ORLANDO NAPLES	FL 11-Jan-13 FL 5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding		(\$50,432.20)					
	TIB FINANCIAL CORP	NAPLES	FL 30-Sep-10			Ć14 449 000 00			\$12,119,637.37		12,120	\$1,000.00	(\$24,880,362.63)	\$40,	,000.00 1,106,38
8,47,97	TIDELANDS BANCSHARES, INC. TIFTON BANKING COMPANY	MT. PLEASANT TIFTON	SC 19-Dec-08 GA 17-Apr-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$14,448,000.00 \$3,800,000.00	\$14,448,000.00 \$0.00	\$1,195,973.33 \$223,208.00	Full investment outstanding; warrants outstanding Currently not collectible							
	TIFTON BANKING COMPANY TIMBERLAND BANCORP, INC.	TIFTON HOQUIAM	GA 12-Nov-10 WA 23-Dec-08	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding					(\$3,800,000.00)		
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA 8-Nov-12	Treferred Glosk wy Warranto	Ψ20/0 (2/000l00	ψο.σσ	¥10,007,010.02	Sola, in rail, warrante not outstanding	\$3,290,437.50		3,815	\$862.50	(\$524,562.50)		
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA 9-Nov-12 WA 13-Nov-12						\$1,580,962.50 \$9,481,462.50		1,833 10,993	\$862.50 \$862.50	(\$252,037.50) (\$1,511,537.50)		
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA 11-Jan-13 WA 11-Jun-13							(\$143,528.63)				\$1,301,8	,856.00 370,89
11,8,14	TITONKA BANCSHARES, INC.	TITONKA	IA 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding							
8	TITONKA BANCSHARES, INC. TODD BANCSHARES, INC.	TITONKA HOPKINSVILLE	IA 4-Apr-12 KY 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding	\$2,117,000.00		2,117	\$1,000.00		\$106,0	300.00
45	TODD BANCSHARES, INC. TOWNEBANK	HOPKINSVILLE	KY 25-Sep-13 VA 12-Dec-08	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00		Redeemed in full: warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00		\$200,0	000.00 2
45	TOWNEBANK	PORTSMOUTH PORTSMOUTH	VA 22-Sep-11	Preferred Stock w/ Warrants	\$76,438,000.00	\$0.00	\$00,377,100.07	Redeemed, in full; warrants not outstanding	\$76,458,000.00		76,458	\$1,000.00			
8	TOWNEBANK TREATY OAK BANCORP, INC.	PORTSMOUTH AUSTIN	VA 15-May-13 TX 16-Jan-09	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$842,415.03	Sold, in full; warrants outstanding						\$1,500,0	,000.00 554,33
	TREATY OAK BANCORP, INC.	AUSTIN AUSTIN	TX 15-Feb-11			·			\$500,000.00		3,118 150.000	\$155.47	(\$2,618,000.00)		
44,8,14	TREATY OAK BANCORP, INC. TRIAD BANCORP, INC.	FRONTENAC	TX 21-Dec-12 MO 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding	\$150,000.00		150,000	\$1.00			
44,8,14	TRIAD BANCORP, INC. TRI-COUNTY FINANCIAL CORPORATION	FRONTENAC WALDORF	MO 22-Sep-11 MD 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding	\$3,700,000.00		3,700	\$1,000.00		\$185,0	<u>J00.00</u> <u>1</u>
0.44	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD 22-Sep-11			¢0.00			\$15,540,000.00		15,540	\$1,000.00		\$777,0	000.00 7
8,14	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM 27-Mar-09 NM 7-Aug-12	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding	\$2,639,379.50		3,518	\$750.20	(\$878,620.50)	\$163,0	,062.90 1
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM 9-Aug-12 NM 10-Aug-12						\$7,038,845.50 \$16,984,909.75		9,382 22,639	\$750.20 \$750.20	(\$2,343,154.50) (\$5,654,090.25)	\$1,300,7 \$191,9	
11.00	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM 11-Sep-12		42 705 000 00	40.00	\$2.00F.24F.44		+ 20,000 1,000 110	(\$266,631.35)		Ţ.00. <u>2</u> 0	(40,000,000,000	7-2-79	
11,8,9	TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS	MEMPHIS MEMPHIS	TN 3-Apr-09 TN 13-Aug-10	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding	\$2,795,000.00		2,795	\$1,000.00			
11,8	TRISTATE CAPITAL HOLDINGS, INC. TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH PITTSBURGH	PA 27-Feb-09 PA 26-Sep-12	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding	\$23,000,000.00		23,000	\$1,000.00		\$1,150,0	,000.00 1,15
8,14,18	TRISUMMIT BANK	KINGSPORT	TN 3-Apr-09	Preferred Stock w/ Warrants	\$2,765,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding	Ψ25,000,000.00		23,000	Ψ1,000.00		V1,130)	7,00,00
	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT KINGSPORT	TN 22-Dec-09 TN 29-Nov-12		\$4,237,000.00				\$5,251,500.00		7,002	\$750.00	(\$1,750,500.00)	\$124,6	,665.75 1
11	TRISUMMIT BANK TRUSTMARK CORPORATION	KINGSPORT JACKSON	TN 11-Jan-13 MS 21-Nov-08	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding		(\$52,515.00)					
	TRUSTMARK CORPORATION	JACKSON	MS 9-Dec-09	Treferred Stock W/ Warrants	\$213,000,000.00	Ÿ0.00	\$230,207,300.00	Reacement, in rail, warrants not outstanding	\$215,000,000.00		215,000	\$1,000.00			
44,8,14	TRUSTMARK CORPORATION TWO RIVERS FINANCIAL GROUP, INC.	JACKSON BURLINGTON	MS 30-Dec-09 IA 29-May-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding						\$10,000,0	,000.00 1,647,93
11	TWO RIVERS FINANCIAL GROUP, INC. U.S. BANCORP	BURLINGTON MINNEAPOLIS	IA 1-Sep-11 MN 14-Nov-08	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00		\$600,0	000.00
11	U.S. BANCORP	MINNEAPOLIS	MN 17-Jun-09	Fielened Stock w/ Warrants	\$0,599,000,000.00	50.00	70,933,220,410.07	Redeemed, in full, warrants not outstanding	\$6,599,000,000.00		6,599,000	\$1,000.00			
8	U.S. BANCORP U.S. CENTURY BANK	MINNEAPOLIS MIAMI	MN 15-Jul-09 FL 7-Aug-09	Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$50,236,000.00	\$745,311.72	Full investment outstanding; warrants outstanding			+			\$139,000,0	,000.00 32,679,10
44,8,14	UBT BANCSHARES, INC.	MARYSVILLE	KS 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding	¢0.050.000.00		0.050	¢1,000,00			000 00
22,97	UBT BANCSHARES, INC. UCBH HOLDINGS INC.	MARYSVILLE SAN FRANCISCO	KS 11-Aug-11 CA 14-Nov-08	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently not collectible	\$8,950,000.00		8,950	\$1,000.00		\$450,0	700.00
12,16	UCBH HOLDINGS INC. UMPQUA HOLDINGS CORP.	SAN FRANCISCO PORTLAND	CA 6-Nov-09 OR 14-Nov-08	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding					(\$298,737,000.00)		
,,= v	UMPQUA HOLDINGS CORP.	PORTLAND	OR 17-Feb-10		Ţ <u></u> 1, <u></u> _01,000.00	, 0.00	7202,250,557.50		\$214,181,000.00		214,181	\$1,000.00			200.00
8,14,18,44,45	UMPQUA HOLDINGS CORP. UNION BANK & TRUST COMPANY	PORTLAND OXFORD	OR 31-Mar-10 NC 1-May-09	Preferred Stock w/ Warrants	\$3,194,000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding						\$4,500,0	,000.00 1,110,89
	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD OXFORD	NC 18-Dec-09 NC 22-Sep-11		\$2,997,000.00				\$6,191,000.00		6.191	\$1,000.00		\$160,0	000.00
8,17,11	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding			0,131			\$100,0	700.00
	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE ALBUQUERQUE	NM 25-Jul-12 NM 2-Oct-13						\$600,000.00 \$1,579,000.00		600 1,579	\$1,000.00 \$1,000.00		\$65	,000.00
12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN BOWLING GREEN	VA 19-Dec-08 VA 18-Nov-09	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding	\$59,000,000.00		59.000	\$1.000.00			
1	IONIONI INOLINAME I DAMACIANES CONTONES INDICATOR I MODIFICATOR I MODIFICATOR I MATERIALISTA I MATERIALISTA I	DOWLING GREEN	VA 19-110V-09						,000,000,000		39,000	91,000.00			

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital F Amount	Repayment / Dispos		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Warra Amount	rant Proceeds t Shar	res
8	UNITED AMERICAN BANK	SAN MATEO	CA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$8,700,000.00	\$0.00	Full investment outstanding; warrants outstanding	7 11110	(1.00)		a trage i trade				
	UNITED BANCORP, INC. UNITED BANCORP, INC.	TECUMSEH TECUMSEH	MI 16-Jan-09 MI 19-Jun-12	Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding	\$17,005,300.00	(\$255,079.50)	20,600	\$825.50	(\$3,594,700.00)			
11.20	UNITED BANCORPORATION OF ALABAMA, INC.	TECUMSEH	MI 18-Jul-12	Dunafarmad Chanley / Marmanta	¢10,200,000,00	¢0.00	¢44.472.620.00	Dedecaded in full warmoute outstanding						\$38,0	3,000.00	311,492
11,36	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE ATMORE	AL 23-Dec-08 AL 3-Sep-10	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,172,638.89	Redeemed, in full; warrants outstanding	\$10,300,000.00		10,300	\$1,000.00				
15,11,14	UNITED BANK CORPORATION	BARNESVILLE	GA 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding	¢1.4.400.000.00		14 400 000	\$1.00		Ć720	0,000.00	720.000
	UNITED BANK CORPORATION UNITED COMMUNITY BANKS, INC.	BARNESVILLE BLAIRSVILLE	GA 3-Jul-12 GA 5-Dec-08	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding	\$14,400,000.00		14,400,000	\$1.00		\$720,0	,000.00	720,000
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA 26-Mar-13 GA 27-Mar-13						\$1,516,900.00 \$12,587,575.00		1,576 13,078	\$962.50 \$962.50	(\$59,100.00) (\$400.435.00)			
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA 28-Mar-13						\$12,387,575.00		165,346	\$962.50	(\$490,425.00) (\$6,200,475.00)			
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA 9-Apr-13							(\$1,732,500.00)				, c	5,677.00	210.000
44,11,8	UNITED COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	BLAIRSVILLE VIENNA	VA 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding						\$0,0	,677.00	219,908
	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA VIENNA	VA 15-Dec-10 VA 15-Sep-11						\$3,000,000.00 \$2,658,000.00		3,000 2,658	\$1,000.00 \$1.000.00		\$283,0	2,000,00	201
11	UNITY BANCORP, INC.	CLINTON	NJ 5-Dec-08	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding	\$2,038,000.00		2,038	\$1,000.00		γ203,0	,000.00	
	UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON CLINTON	NJ 15-May-13 NJ 3-Jul-13						\$10,324,000.00 \$10,325,000.00		\$10,324.00 10,325	\$1,000.00 \$1.000.00				
	UNITY BANCORP, INC.	CLINTON	NJ 28-Aug-13						Ţ10,323,000.00		10,323	\$1,000.00		\$2,707,3	,314.00	764,778
8	UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD BLOOMFIELD	IN 22-May-09 IN 8-Aug-13	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding	\$237,527.50		250	\$950.10	(\$12,472.50)			
	UNIVERSAL BANCORP	BLOOMFIELD	IN 12-Aug-13						\$9,168,561.50		9,650	\$950.10	(\$481,438.50)	\$476,5	,573.62	495
11.9.15	UNIVERSAL BANCORP UNIVERSITY FINANCIAL CORP.	BLOOMFIELD ST. PAUL	IN 12-Sep-13 MN 19-Jun-09	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding		(\$94,060.89)						
11,3,13	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN 30-Jul-10			·			\$11,926,000.00		11,926,000	\$1.00				
8	US METRO BANK UWHARRIE CAPITAL CORP	GARDEN GROVE ALBEMARLE	CA 6-Feb-09 NC 23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$2,861,000.00 \$10,000,000.00	\$2,861,000.00	\$432,678.00 \$12,916,040.83	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
11,0	UWHARRIE CAPITAL CORP	ALBEMARLE	NC 3-Apr-13	Treferred Stock W/ Excreised Warrants	¥10,000,000.00	70.00	Ç12,310,040.03	neacemea, in rail, warrants not outstanding	\$7,742,000.00		7,742	\$1,000.00				
11,8,14	VALLEY COMMERCE BANCORP	ALBEMARLE VISALIA	NC 16-Oct-13 CA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding	\$2,258,000.00		2,258	\$1,000.00		\$500,0	0,000.00	500
11,0,14	VALLEY COMMERCE BANCORP	VISALIA	CA 21-Mar-12	Treferred Stock W/ Excreised Warrants	\$7,700,000.00	70.00		neacemea, in rail, warrants not outstanding	\$7,700,000.00		7,700	\$1,000.00		\$385,	5,000.00	385
8	VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK	PLEASANTON PLEASANTON	CA 9-Jan-09 CA 21-Oct-13	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,947,090.75	Sold, in full; warrants not outstanding	\$2,296,800.00		5,500	\$417.60	(\$3,203,200.00)	\$45	5,815.25	27'
	VALLEY COMMUNITY BANK	PLEASANTON	CA 6-Jan-14						\$2,230,800.00	(\$25,000.00)	3,300	\$417.00	(\$3,203,200.00)	743,0	,613.23	
11	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA 12-Dec-08 VA 14-Nov-12	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding	\$1,600,000.00		1,600	\$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA 20-Feb-13						\$1,600,000.00		1,600	\$1,000.00				
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA 15-May-13 VA 14-Aug-13						\$1,600,000.00 \$1,600,000.00		1,600 1,600	\$1,000.00 \$1,000.00				
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE	VA 14-Aug-13 VA 16-Oct-13						\$9,619,000.00		9,619	\$1,000.00				
0.44.14	VALLEY FINANCIAL CORPORATION	ROANOKE	VA 13-Nov-13	Drafarrad Stack w/ Eversicad Werrants	¢1 200 000 00	¢0.00	¢1 400 774 70	Dadaamad in fully warrants not autotanding						\$1,547,8	,891.58	344,742
8,44,14	VALLEY FINANCIAL GROUP, LTD. VALLEY FINANCIAL GROUP, LTD.	SAGINAW SAGINAW	MI 18-Dec-09 MI 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding	\$1,300,000.00		1,300	\$1,000.00		\$65,	5,000.00	6.5
11	VALLEY NATIONAL BANCORP	WAYNE	NJ 14-Nov-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding	¢75,000,000,00		75.000	¢1,000,00				
	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE WAYNE	NJ 3-Jun-09 NJ 23-Sep-09						\$75,000,000.00 \$125,000,000.00		75,000 125,000	\$1,000.00 \$1,000.00				
	VALLEY NATIONAL BANCORP	WAYNE	NJ 23-Dec-09						\$100,000,000.00		100,000	\$1,000.00		<u> </u>	645.27	2.522.54
8,41,44	VALLEY NATIONAL BANCORP VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	WAYNE DALLAS	NJ 24-May-10 TX 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding						\$5,421,6	,615.27 2	2,532,542
	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX 25-Aug-11	Dunfannad Charles of Manageta	Ć44 720 000 00	\$0.00	¢c 022 070 0F	Cold in full warmoute autotageding	\$3,000,000.00		3,000	\$1,000.00		\$150,0	0,000.00	150
	VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN MIDLOTHIAN	VA 1-May-09 VA 19-Nov-13	Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,933,870.05	Sold, in full; warrants outstanding	\$5,672,361.44		14,738	\$384.90	(\$9,065,638.56)			
11	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA 6-Jan-14	Dunfannad Charles of Manageta	¢74,000,000,00	¢0.00	¢440.452.420.00	Dada and in full warments not autotaged in		(\$56,723.61)						
11	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON ARLINGTON	VA 12-Dec-08 VA 11-Dec-12	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full; warrants not outstanding	\$71,000,000.00		71,000	\$1,000.00				
0.47	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA 31-Jan-14	Desferred Starte / Francisch Western	44.700.000.00	40.00	¢2.524.442.52							\$33,263,0	,000.00 2	2,696,203
8,17	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS NEWPORT NEWS	VA 12-Jun-09 VA 8-Aug-13	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding	\$325,353.86		533	\$610.40	(\$207,646.14)			
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 12-Aug-13						\$2,543,620.14	(42-22-22)	4,167	\$610.40	(\$1,623,379.86)	\$63,4	,481.25	143
11,8,14	VIRGINIA COMPANY BANK VISION BANK - TEXAS	NEWPORT NEWS RICHARDSON	VA 12-Sep-13 TX 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
	VISION BANK - TEXAS	RICHARDSON	TX 28-Dec-12						\$787,500.00		788	\$1,000.00				
	VISION BANK - TEXAS VIST FINANCIAL CORP.	RICHARDSON WYOMISSING	TX 10-Jul-13 PA 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding	\$712,500.00		713	\$1,000.00		\$75,0	5,000.00	75
	VIST FINANCIAL CORP.	WYOMISSING	PA 1-Aug-12			·			\$25,000,000.00		25,000	\$1,000.00		\$1,189,8	,813.00	367,984
45,8,14	W.T.B. FINANCIAL CORPORATION W.T.B. FINANCIAL CORPORATION	SPOKANE SPOKANE	WA 30-Jan-09 WA 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding	\$110,000,000.00		110,000	\$1,000.00		\$5,500,0).000.00	5,500
8,17,11	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$5,000,000.00	\$9,198,478.01	Redeemed, in part; warrants outstanding			,	, , ,		+ 5,550,0		
	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON CLINTON	MA 4-Apr-12 MA 30-Jan-13						\$3,000,000.00 \$4,000,000.00		3,000 4,000	\$1,000.00 \$1,000.00				
11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 19-Dec-08	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full; warrants not outstanding			,	, , , , , , , , , , , , , , , , , , , ,				
	WAINWRIGHT BANK & TRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY	BOSTON BOSTON	MA 24-Nov-09 MA 16-Dec-09						\$22,000,000.00		22,000	\$1,000.00		\$568	3,700.00	390,071
11,16	WASHINGTON BANKING COMPANY	OAK HARBOR	WA 16-Jan-09	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding						7500,7		
	WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR OAK HARBOR	WA 12-Jan-11 WA 2-Mar-11						\$26,380,000.00		26,380	\$1,000.00		\$1,625,0	5 000 00	246,082
11	WASHINGTON FEDERAL, INC.	SEATTLE	WA 14-Nov-08	Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding						V 1/020/0		
	WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC.	SEATTLE SEATTLE	WA 27-May-09 WA 15-Mar-10						\$200,000,000.00		200,000	\$1,000.00		\$15,388,8	3.874.07	1,707,456
8,18,21,44	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA 30-Jan-09	Preferred Stock w/ Warrants	\$6,633,000.00	\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding						٥,٥٥٥,٥٦٢	20,	<u>,, ,, ,, ,, ,, , , , , , , , , , , , ,</u>
	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON RESTON	VA 30-Oct-09 VA 4-Aug-11		\$6,842,000.00				\$13,475,000.00		13,475	\$1,000.00		\$332,0	2,000,00	
8,17	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding								332
	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA WAUKESHA	WI 6-Feb-13 WI 7-Feb-13						\$4,831,002.80 \$92,690.00		5,212 100	\$926.90 \$926.90	(\$380,997.20) (\$7,310.00)	\$18,6 \$147,1	3,644.66 7 194 69	15
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 7-Feb-13 WI 8-Feb-13						\$92,690.00		313	\$926.90	(\$22,880.30)	\$147,1	.134.03	
11	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 26-Mar-13	Droformed Charless / Milessen	\$400,000,000,00	60.00	\$4E7 222 20C E4	Padagmod in fully warrants not cutated dis-		(\$52,138.13)						
11	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY WATERBURY	CT 21-Nov-08 CT 3-Mar-10	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding	\$100,000,000.00		100,000	\$1,000.00				
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 13-Oct-10						\$100,000,000.00		100,000	\$1,000.00				
	LVVCD31ED EUVANCIAL CURPUKATION	WATERBURY	CT 29-Dec-10						\$200,000,000.00		200,000	\$1,000.00		<u> </u>	842.06	3,282,276
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 8-Jun-11							<u> </u>				\$20,388,8	1,042.00	- <u>/-</u> -/-: :
11		WATERBURY MINNEAPOLIS MINNEAPOLIS	CT 8-Jun-11 MN 28-Oct-08 MN 23-Dec-09	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding	\$25.000.000.000.00		25.000	\$1,000,000,00		\$20,388,	5,642.00	

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital I	Repayment / Dispos	ition / Auction ^{3,}	5	(Realized Loss) /	Gain ⁵ Warrant	Proceeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
11	WESBANCO, INC.	WHEELING	WV	5-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding							
	WESBANCO, INC.	WHEELING	WV	9-Sep-09						\$75,000,000.00		75,000	\$1,000.00			
	WESBANCO, INC.	WHEELING	WV	23-Dec-09											\$950,000.0	00 439,2
11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	31-Dec-08	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding							
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	29-Jun-11						\$36,000,000.00		36,000	\$1,000.00			
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	31-Aug-11											\$700,000.0	00 474,1
11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	13-Feb-09	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding							
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	2-Sep-09						\$41,863,000.00		41,863	\$1,000.00			
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	18-Nov-09						\$41,863,000.00		41,863	\$1,000.00			
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	21-Nov-11											\$878,256.0	00 246,
44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	21-Nov-08	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding							
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	27-Sep-11						\$140,000,000.00		140,000	\$1,000.00			
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	23-Nov-11											\$415,000.0	00 787,
8	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$7,290,000.00	\$554,083.00	Full investment outstanding; warrants outstanding							
8,14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00	\$13,053,910.87	Sold, in full; warrants not outstanding							
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	29-Dec-09		\$4,567,000.00										
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	8-Nov-12						\$1,050,524.72		1,117	\$940.38	(\$66,475.28)		
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	9-Nov-12						\$9,673,015.37		10,305	\$939.53	(\$631,984.63)	\$335,417.0	J6
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	11-Jan-13							(\$107,235.41)					
8,78,11	WESTERN RESERVE BANCORP, INC.	MEDINA	ОН	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
	WESTERN RESERVE BANCORP, INC.	MEDINA	ОН	30-Nov-12						\$4,700,000.00		4,700	\$1,000.00		\$235,000.0	υ <mark>0</mark>
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$16,800,000.00	\$1,589,583.00	Full investment outstanding; warrants outstanding							
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	19-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding							
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	3-Jun-11						\$300,000,000.00		300,000	\$1,000.00		\$6,900,000.0	00 2,631
11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants outstanding			·				
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	13-May-11						\$330,000,000.00		330,000	\$1,000.00			
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding							
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	3-Apr-12	·					\$58,646,694.58	(\$879,700.42)	62,158	\$943.50	(\$3,511,305.42)		
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	20-Jun-12						, , ,	, , ,	,			\$760,000.0	00 949
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	19-Dec-08	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding						. ,	
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	22-Dec-10	·					\$250,000,000.00		250,000	\$1,000.00			
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	14-Feb-11						. , ,		,	. ,		\$25,600,564.1	15 1,643
8,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	15-May-09	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding							
,	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	24-Jun-13	·	. , ,			, ,	\$2,343,851.20		2,720	\$861.70	(\$376,148.80)	\$90,940.0	J0
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	26-Jul-13						. , ,	(\$24,999.99)	,	·	· / /	. ,	
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding		, , , , , , , , , , , , , , , , , , ,					
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	3-Apr-12	·	, , ,			, ,	\$48,157,663.75	(\$722,364.96)	52,625	\$915.10	(\$4,467,336.25)		
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	12-Sep-12						, , ,	, , ,	,	·		\$1,800,000.0	00 175
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	16-Jan-09	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding							
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	24-Jul-09	,	\$13,312,000.00		, , , , , , , , , , , , , , , , , , , ,	3							
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	18-Sep-12		, ,,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)		
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13						, , ,	, , ,	,	·		\$55,677.0	00 91
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	11-Jun-13											\$20,000.0	
45,8,14	YORK TRADITIONS BANK	YORK	PA	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding						+==/0001	
-,-,-	YORK TRADITIONS BANK	YORK	PA	14-Jul-11		+ -//	75.00	7-7-33/3		\$4,871,000.00		4,871	\$1,000.00		\$244,000.0	00
11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding	Ţ .,c. 2,000.00		.,5.2	+ =,555.55		72:.,000.0	-
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	28-Mar-12		+ -,,	φ3.00	Ţ-,::-,:-,; :- :::		\$700,000,000.00		700.000	\$1,000.00			
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12						\$700,000,000.00		700,000	\$1,000.00			
	ZIONS BANCORPORATION	SALT LAKE CITY	LIT	5-Dec-12						Ţ, 00,000,000.00		, 55,000	71,000.00		\$7,666,418.5	51 5,789
		JONET EARL CITT	101	3 500 12	TOTALS	\$204,894,726,320.00	\$1,953,492,601.88	\$225,096,382,523.02	L	\$198,210,432,766.42	(\$35,805,135.09)			(\$4,730,800,951.70) \$	66,892,503,361.70 \$7,951,792,762.5	

- 1 All pricing is at par.
- 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
- 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
- 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
- 6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- ⁸ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 12 Redemption pursuant to a qualified equity offering.
- 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 17 This institution participated in the expansion of CPP for small banks.
- 18 This institution received an additional investment through the expansion of CPP for small banks.
- 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 22 As of the date of this report, this institution is in bankruptcy proceedings.

- On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stan
- 31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
- As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

- 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
- 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
- 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

- 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
- As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
- 62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
- 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
- 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
- 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
- On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
- 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
- On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

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		Seller	1	I		Purc	hase Details				Disposition Deta	ails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1		Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$ - !	\$ 14,000,000	Par			
1, 2		University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000		\$ 22,115,000	Par	11/28/2012	⁶ \$22,115,000	\$0
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par			
1, 4	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ - !	\$ 6,784,000	Par	1/29/2013	⁴ \$79,900	\$0
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	\$ -		Par	_		
2a	9/17/2010	·	Attanta	J 0/1	Preferred Stock	\$ - 3	\$ 4,379,000	\$ 11,841,000	Par			
1		PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ - !	\$ 3,000,000	Par			
1		First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ - !	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000		\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000		_	Par	4		
2a	9/24/2010				Preferred Stock	\$ - ;	\$ 4,836,000	\$ 10,336,000	Par			
1		M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000		\$ 11,735,000	Par			
1, 3		Carver Bancorp, Inc	New York	NY	Common Stock	\$ 18,980,000	\$ - !	\$ 18,980,000	Par			
4		Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures Professor Stock	\$ - 3	5 - 5	\$ 3,154,000	Par	-	+	
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10,300,000		\$ 10,300,000	Par	-	+	
1 1 0		IBW Financial Corporation	Washington	DC	Preferred Stock Subordinated Debentures	\$ 6,000,000		\$ 6,000,000	Par	 	+	
1, 2		IBC Bancorp, Inc. CFBanc Corporation	Chicago Washington	DC	Preferred Stock	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000 \$ 5,781,000	Par Par	1	+	
		<u>'</u>	Oak Brook	DC	Subordinated Debentures	\$ -	φ - ; φ		Par			
		American Bancorp of Illinois, Inc. Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$ - 3	\$ - \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	\$ 5,457,000 \$ 4,520,000	Par	 	+	
		Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ -	\$ - !	\$ 300,000	Par			
1		First Eagle Bancshares, Inc.	Hanover Park	111	Subordinated Debentures	\$ 7,875,000	Ψ .	\$ 7,875,000	Par			
1.2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5.645,000		\$ 11,334,000	Par			
1, 7		First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	, , ,	\$ 5,146,000	Par	5/1/2013	⁷ \$5,146,000	\$0
.,.		Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ - 3	\$ -	\$ 3,372,000	Par	0/1/2010	ψο, ι ιο,σσο	Ψ
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ - 3	\$ -	\$ 1,915,000	Par			
		Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ - 3	\$	\$ 898,000	Par			
6		Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ - 3	\$	\$ 2,500,000	Par	9/26/2012	6 \$2,500,000	\$0
		Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ - ;	\$	\$ 283,000	Par		. , ,	·
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ - 3	\$	\$ 1,657,000	Par	10/17/2012	⁶ \$1,657,000	\$0
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ - ;	\$	\$ 10,000	Par			
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ - ;	\$	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ - :	\$	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ - :	\$	\$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ - 3	\$ - ,	\$ 435,000	Par	4/2/2014	⁶ \$87,000	\$348,000
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ - ;	\$	\$ 743,000	Par	9/4/2013	⁶ \$743,000	\$0
		Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ - ;	\$	\$ 1,000,000	Par			
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ - ;	\$	\$ 75,000	Par			
		Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ - ;	\$ - ,	\$ 153,000	Par	ļ		
		Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$ - \\$	\$ -	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA 	Subordinated Debentures	\$ - \$	\$ -	\$ 2,799,000	Par	<u> </u>	+	
		Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	φ - S	φ - ,	\$ 273,000	Par	 	+	
		Community First Guam Federal Credit Union	Hagatna Milwaukee	GU	Subordinated Debentures	\$ - 3	φ - <u>·</u>	\$ 2,650,000	Par	40/0/0040	6 04 000 000	Φ.
ь	9/24/2010 9/24/2010	Brewery Credit Union Tongass Federal Credit Union	Ketchikan	VVI	Subordinated Debentures Subordinated Debentures	φ - \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	φ - ·	\$ 1,096,000 \$ 1,600,000	Par Par	10/3/2012	⁶ \$1,096,000	\$0
		Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures Subordinated Debentures	\$ - ;	\$ - \ \$ - \	\$ 1,600,000 \$ 2,828,000	Par Par		+	
	9/24/2010	Northeast Community Federal Credit Union	Santa Cruz San Francisco	CA	Subordinated Debentures Subordinated Debentures	\$ - 3	φ - , \$	\$ 2,828,000	Par Par	 	+	
		Fairfax County Federal Credit Union	Fairfax	\/Δ	Subordinated Debentures Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	 	+	
1, 2		Security Federal Corporation	Aiken	SC	Preferred Stock	\$ 18,000,000	\$ 4,000,000	\$ 22,000,000	Par	 	+	
1, 2		Community Bank of the Bay	Oakland		Preferred Stock	\$ 1,747,000			Par	1		
1, 2		The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock	\$ 5,000,000			Par	1		
1, 2		BancPlus Corporation	Ridgeland	MS	Preferred Stock	\$ 50,400,000			Par	1		
1		First M&F Corporation	Kosciusko	+	Preferred Stock	\$ 30,000,000		\$ 30,000,000	Par	8/30/2013	⁷ \$30,000,000	.\$O
1		State Capital Corporation	Greenwood	+	Preferred Stock	\$ 15,750,000		\$ 15,750,000	Par		Ţ_0,000,000	Ψ
1		Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 4,551,000		\$ 4,551,000	Par			
1, 7		PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000		\$ 9,734,000	Par	12/28/2012	⁷ \$9,734,000	\$0
1		Community Bancshares of Mississippi, Inc.	Brandon	+	Preferred Stock	\$ 54,600,000		\$ 54,600,000	Par			
1		First Vernon Bancshares, Inc.	Vernon	+	Preferred Stock	\$ 6,245,000		\$ 6,245,000				
	<u> </u>	· · · · · · · · · · · · · · · · · · ·	•	-	•	, -,	L_:	, -,-,-		_	<u> </u>	

		Seller		<u> </u>		Pui	rchase Details		ı		Disposition Det	ails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$ -	\$ 17,910,000	Par			
	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$ -	\$ -	\$ 5,250,000	Par	10/1/2013 ⁶	\$5,250,000	\$
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par			
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par	3/13/2013 ⁶	\$3,297,000	\$
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par	2/6/2013 ⁶	\$2,500,000	\$3,800,00
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par	3/20/2013 ⁶	\$57,000	
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	СТ	Subordinated Debentures	\$ -	\$ -	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par			
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par	4/2/2014 ⁶	\$1,000,000	\$
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par	10/30/2013 ⁶	\$1,100,000	\$
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	4/10/2012 6	\$350,000	\$
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par	6/12/2013 ⁶	\$9,278,000	\$
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par			
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	Н	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
		Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			

Total Purchase Amount \$570,073,000 Total Capital Repayment Amount \$95,989,900

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 467,379,000

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

2/ Treasury made an additional investment in this institution at the time it entered the CDCI program.

2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

4/ On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

5/ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

6/ Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

7/ Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

8/ Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

9/ Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initia	I Investment			T	Exchange/Transfer/Otl	ner Details		Treasury Investme	ent After Exchange/	Transfer/Other			Payment or Disposition ¹		
							Pricing				Pricing							Remaining Investment	Remaining Investment
	City, State	Date	Transaction Type		Description Preferred Stock w/	Amount	Mechanism	Date	Type Exchange for convertible	Amount	Mechanism	Obligor	Description	Amount/Equity %	Date	Туре	Amount/ Proceeds	Description	Amount/Equity %
		12/29/2008	Purchase	GMAC	Exercised Warrants \$	5,000,000,000	Par	12/30/2009	preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally) 21, 2	Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013	Disposition ³⁸	\$ 5,925,000,000	N/A	\$ 0
GMAC		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants \$	7,500,000,000	Par 2	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A	3, 26	, , , , , , , , , , , , , , , , , , ,	00.450/	4/00/004		Φ 0000 750 000	0 0 1	00.0004
(Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants \$	1,250,000,000	Par 22	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GMAC (Ally) 32, 3	Common Stock	63.45%	1/23/2014	Partial Disposition ⁴⁰	\$ 3,023,750,000	Common Stock	36.96%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants \$	2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally) 27	Trust Preferred Securities	\$ 2,667,000,000	3/2/2011	Disposition ²⁸	\$ 2,667,000,000	N/A	\$ 0
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation \$	884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3								
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A ⁷								
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors 10, 1° Company 24	1, Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$ 2,139,406,778	N/A	\$ 0
											7				11/18/2010	Partial Disposition ²⁵	\$ 11,743,303,903	Common Stock	36.9%
															11/26/2010	Partial Disposition ²⁵	\$ 1,761,495,577	Common Stock	32.04%
															12/21/2012	Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%
		E/20/2000	Purchase	General Motors	Debt Obligation w/ Additional	4,000,000,000	Dor 5	7/10/2009	Exchange for preferred and	\$ 4,000,000,000	N/A	General Motors 10, 1	1, Common Stock	60.8%	4/11/2013	Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%
		5/20/2009	Purchase	Corporation	Note	4,000,000,000	Par 5	7/10/2009	common stock in New GM	\$ 4,000,000,000	IN/A	Company 25	Common Stock	00.0%	6/12/2013	Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%
															9/13/2013	Partial Disposition 36	\$ 3,822,724,832	Common Stock	7.32%
General Motors	Detroit, MI														11/20/2013	Partial Disposition 37	\$ 2,563,441,956	Common Stock	2.24%
															12/9/2013	Partial Disposition 39	\$ 1,208,249,982	Common Stock	0.00%
															7/10/2009	Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
															12/18/2009	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	2 Debt Obligation	\$ 7,072,488,605	1/21/2010	Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
															3/31/2010	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
															4/20/2010	Repayment	\$ 4,676,779,986	N/A	\$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A ⁹								
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605								D' Lee	
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A ⁹	Motors Liquidation 29 Company	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment		Right to recover proceeds	N/A
	ŀ														4/5/2011	Partial Repayment	\$ 45,000,000	proceeds	N/A
															5/3/2011	Partial Repayment	φ 15,007,795	Right to recover proceeds	N/A
																Partial Repayment		Right to recover	N/A
																Partial Repayment	10,090,294	proceeds	N/A
																Partial Repayment	\$ 6,713,489	Right to recover proceeds Right to recover	N/A
								1								Partial Repayment		proceeds Right to recover	N/A
								<u> </u>								Partial Repayment	\$ 10,046,966	proceeds	N/A
																Partial Repayment	Ψ 11,032,077	proceeds Right to recover	N/A
																Partial Repayment	Ψ 410,703	proceeds	N/A
				Chrysler FinCo	Debt Obligation w/ Additional			3								Partial Repayment	\$ 470,269	proceeds Debt Obligation w/	N/A
		1/16/2009	Purchase	, , , , , , , , , , , , , , , , , , , ,	Note \$	1,500,000,000	Par									Partial Repayment	\$ 3,499,055	Additional Note Debt Obligation w/	\$ 1,496,500,945
	-															Partial Repayment	\$ 31,810,122	Additional Note Debt Obligation w/	\$ 1,464,690,823
Chrysler FinCo	Farmington Hills, MI															Partial Repayment	\$ 51,136,084	Additional Note Debt Obligation w/	\$ 1,413,554,739
	-,														6/17/2009	Partial Repayment	\$ 44,357,710	Additional Note	\$ 1,369,197,029

															Repayment	\$ 1,369,197,029	Additional Note	\$	0
														7/14/2009	Repayment*	\$ 15,000,000	N/A	-	
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000 N	I/A 19 Chrysler Holdir	ng 20 Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement	\$ 1,900,000,000	N/A	-	
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ -	- -								payment ²⁰				
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 200,130,042	Par 15							7/10/2009	Repayment	\$ 280,130,642	N/A	\$	0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	φ 1,000,100,000	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	+ (,===, ==,,===,,	I/A 23 Old Carco Liquidation Tru	23 Right to recover st proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$	Right to recover proceeds	N/A	
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	- 17	,	collateral security to liquidation trust					9/9/2010	Proceeds from sale of collateral	\$ 9 nnn / n4	Right to recover proceeds	N/A	
	Auburn Hills													12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A	
Chrysler /	MI	,												4/30/2012	Proceeds from sale of collateral	\$	Right to recover proceeds	N/A	
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ - N	I/A Chrysler Group LLC	19, 31 Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000			
														5/24/2011	Termination of undrawn facility 31	\$ 2,065,540,000	N/A	\$	0
														5/24/2011	Repayment* - Additional Note	\$ 288,000,000			
														5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000			
											Chrysler Group LLC	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-	

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 50,681,433,962

Additional Proceeds * \$ 403,000,000

Total Treasury Investment Amount \$ 25,109,805,009

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC.
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Company of General Motors LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/5/2009 following a term sheet executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation for the debtors of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time to time of the specified collateral security attached to such loan.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.

- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amendment and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC (Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in Chrysler for \$0.0%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest for \$1.268 billion, reducing Treasury's ownership in through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

ADJUSTED TOTAL

- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34 On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013.
- 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the private placement, Treasury continues to own 981,971 shares of common stock in Ally.

Total Repayments

413,076,735

- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller							Adjustment D	etails			Payment or Disposition ⁴	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note \$	140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE		Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009 3	\$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note \$	100,000,000
	17672666	Civi Supplier Reservation 220	VVIIIIIII I g.Co.i	52	1 diolidos	Additional Note	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					3/4/2010	Repayment ⁵	Additional Note \$	50,000,000
									6		\$ 290,000,000	4/5/2010	Payment ⁶	None \$	56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009 3	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note \$	123,076,735
						Additional Note			7		\$ 123,076,735	4/7/2010	Payment'	None \$	44,533,054

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle
- 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receiva
- 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.

\$ 5,000,000,000

INITIAL TOTAL

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

413,076,735

7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

101,074,947

Total Proceeds from Additional Notes

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

^{1/} The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details	•	nt Remaining After Capital epayment		inal Disposition	
Footnote	Date Name of Institution City Sta			State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	2 \$ 20,000,000,000	\$ 0	Warrants	1/25/2011 A	Narrants	\$ 190,386,428
		Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	Narrants	\$ 1,236,804,513

TOTAL 40,000,000,000 **AMOUNT** \$ 40,000,000,000 **Total Warrant Proceeds** \$ 1,427,190,941

TOTAL TREASURY TIP INVESTMENT AMOUNT

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

			In	itial Investment			P	remium			Exchange/Transfer/Other D	Details				Payment or L	Disposition		
Footnote	Date	Seller Name of Institution	City State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
									2	6/9/2009	Exchange preferred stock for trust preferred securities		\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000	Trust Preferred Securities w/ Warrants	\$2,234,000,00
1	1/16/2009	Citigroup Inc.	New York NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
											securities	Securities w/ warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3									6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
									7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	B Disposition	\$894,000,000.00	None	\$ 0

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exchange all of treasury's investments in Citigroup to exchange all of treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the early termination of the guarantee and obligations under the Master Agreement with the early termination of the guarantee and obligations under the Master Agreement. In connection with the early termination of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

TOTAL

6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

Total Proceeds

\$ 3,207,197,045

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller				Ī	Purchase Details					Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investme	ent Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E)	1 \$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table be	low for exchange/transf	er details in connection with the r	ecapitalization conducted on	1/14/2011.

TOTAL \$ 69,835,000,000

	Final Dispositio	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapi	italization				Final Disposition			
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Aı	mount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining F Investment A Shares, or Eq	Amount,
			Exchange	Par	Preferred Stock (Series G)	\$	2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$	0 10
								2/14/2011	Payment	\$ 185,726,192	Par		
								3/8/2011	Payment	\$ 5,511,067,614	Par	_	
								3/15/2011	Payment	\$ 55,833,333	Par		
								8/17/2011	Payment	\$ 97,008,35	Par		
					AIA Preferred Units	<u>\$</u>	16,916,603,568 ⁷	8/18/2011	Payment	\$ 2,153,520,000	Par	\$	0 8
					7 th Charles Chille		10,010,000,000	9/2/2011	Payment	\$ 55,885,302	Par		
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A				11/1/2011	Payment	\$ 971,506,765	Par	_	
								3/8/2012	Payment	\$ 5,576,121,382	Par	<u> </u>	
								3/15/2012	Payment	\$ 1,521,632,096	Par	_	
								3/22/2012	Payment	\$ 1,493,250,339	Par		
								2/14/2011	Payment	\$ 2,009,932,072	Par	_	
					ALICO Junior Preferred Interests	\$	3,375,328,432 7	3/8/2011	Payment	\$ 1,383,888,037	Par	\$	0 8
								3/15/2012	Payment	\$ 44,941,843	Par		
			Exchange				167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,96 77%	<u>32</u> 9
								3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,41 70%	10
5	1/14/2011	Preferred Stock (Series E)	Exchange				924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,98	34 12
								5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,82 61%	21 12
				N/A	Common Stock			8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,399 55%	5 13
								8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,23 ⁻ 53%	1 13
6	1/14/2011	Common Stock (non-TARP)	Transfer				562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 22%	8 14
								9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 16%	6 14
								12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,150 0%	6 15

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012. 12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	er		Transaction	n			Adjusted I	Invest	ment			Repayment ⁵	•
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description	Amount
									7/19/2010	2 \$	4,300,000,000		2/6/2013	Principal Repayment \$	100,000,000
									6/28/2012	3 \$	1,400,000,000			Contingent Interest Proceeds \$	212,829,610
													3/6/2013	Contingent Interest Proceeds \$	97,594,053
													4/4/2013	Contingent Interest Proceeds \$	6,069,968
													5/6/2013	Contingent Interest Proceeds \$	4,419,259
													6/6/2013	Contingent Interest Proceeds \$	96,496,772
													7/5/2013	Contingent Interest Proceeds \$	11,799,670
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note \$	20,000,000,000	N/A				\$ 100,000,000	8/6/2013	Contingent Interest Proceeds \$	66,072,965
									1/15/2013	4 c	100,000,000		9/6/2013	Contingent Interest Proceeds \$	74,797,684
									1/15/2013	Ψ	100,000,000		10/4/2013	Contingent Interest Proceeds \$	1,114,074
													11/6/2013	Contingent Interest Proceeds \$	933,181
													12/5/2013	Contingent Interest Proceeds \$	1,102,424
													1/7/2014	Contingent Interest Proceeds \$	1,026,569
													2/6/2014	Contingent Interest Proceeds \$	1,107,574
													3/6/2014	Contingent Interest Proceeds \$	1,225,983
													4/4/2014	Contingent Interest Proceeds \$	11,597,602

Total Repayment Amount ⁵

\$ 688,187,388

Total Investment Amount \$

100,000,000

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details ¹	ſ					Settlement De	tails				Fin	al Disposition		
														Life-to-date	
		Pι	ırchase Face		TBA or		Investment Amount 2,	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description		Amount ³	Pricing Mechanism	PMF ³	Settlement Date	3	PMF ³	Proceeds ⁴	Trade Date	PMF ⁶	Amount ³	Amount ^{6, 8}	1,8	Amount ^{5, 6}
3/19/2010	Floating Rate SBA 7a security due 2025	\$	4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$	7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$	8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$	23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$	8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$	10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$	12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$	8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$	8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$	17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$	34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	, ,	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$	28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$	6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$	6,860,835	108.505	1	9/30/2010	\$ 7,462,726	ı	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$	13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$	2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$	9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$	8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$	5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$	10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$	9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$	10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$	6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$	8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$	8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$	5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$	5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$	3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	, ,	,	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$	11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$	13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	,	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$	14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

	Seller							minary Adjusted	Final Com	mitment Amount ⁷	Final Investment Amount 9	Capital Repay	ment Details	Investment Afte	er Capital Repayment		Distribution or Disposit	ion
			Transaction		Commitment	Pricing			1		, anoun	Repayment						
Footnote	Date Name of Institution	City State		Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount		payment Amount	Amount	Description	Date	Description	Proceeds
1	9/30/2009 UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010	4 \$ 156,250,000	1/4/2010	\$ 156,250,000	\$ 156,250,000	1/15/2010 \$	156,250,000	\$ 0	Membership Interest	1/29/2010	Distribution ⁵	\$ 20,091,872
																	Final Distribution ⁵	\$ 48,922
2	9/30/2009 UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010	4 \$ 200,000,000	1/4/2010	\$ 200,000,000	\$ 200,000,000	1/11/2010 \$	34,000,000		Debt Obligation w/ Contingen Proceeds	nt		
												1/12/2010 \$	166,000,000	\$ 0	Contingent Proceeds	1/29/2010	Distribution ⁵	\$ 502,302
												1712/2010	100,000,000	ų c	Commigent Process	2/24/2010	Final Distribution ⁵	\$ 1,223
1	9/30/2009 Invesco Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000	2/18/2010 \$	2,444,347	\$ 578,515,653	Membership Interest 10			
												4/15/2010 \$	3,533,199	\$ 574,982,454	Membership Interest 10			
												9/15/2010 \$	30,011,187		Membership Interest 10			
												11/15/2010 \$	66,463,982	\$ 478,507,285	Membership Interest 10			
												12/14/2010 \$	15,844,536		Membership Interest 10			
												1/14/2011 \$	13,677,726		Membership Interest 10			
												2/14/2011 \$	48,523,845		Membership Interest ¹⁰			
												3/14/2011 \$	68,765,544		Membership Interest ¹⁰			
												4/14/2011 \$	77,704,254		Membership Interest 10			
												5/20/2011 \$	28,883,733		Membership Interest ¹⁰			
												6/14/2011 \$	9,129,709		Membership Interest ¹⁰			
												7/15/2011 \$	31,061,747		Membership Interest 10			
												8/12/2011 \$	10,381,214		Membership Interest ¹⁰			
												10/17/2011 \$	6,230,731		Membership Interest 10			
												12/14/2011 \$	1,183,959		Membership Interest 10			
												1/17/2012 \$	1,096,185		Membership Interest 10			
												2/14/2012 \$	1,601,688		Membership Interest 10			
												3/14/2012 \$	3,035,546		Membership Interest 10			
												3/14/2012	0,000,040	101,000,070	Wernbergrip Interest	3/20/2012	Distribution ⁵	\$ 56,390,209
																	Distribution ⁵	\$ 1,056,751
												3/29/2012 \$	161,386,870	\$ 0	Membership Interest 10		Final Distribution ⁵	
															·			\$ 18,772
																	Adjusted Distribution ^{5, 13} Distribution ^{5, 14}	
2	9/30/2009 Invesco Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	9/26/2011 8	3 \$ 1,161,920,000	\$ 1,161,920,000	0/40/0040	4.000 710		Debt Obligation w/ Contingen	1/8/2013 nt	ווסווטמווטוו	\$ 64,444
												2/18/2010 \$	4,888,718	, , ,	Debt Obligation w/ Contingen	nt		
												4/15/2010 \$	7,066,434		Debt Obligation w/ Contingen	nt		
												9/15/2010 \$	60,022,674		Debt Obligation w/ Contingen	nt		
												11/15/2010 \$	132,928,628		Debt Obligation w/ Contingen	nt		
												12/14/2010 \$	31,689,230		Debt Obligation w/ Contingen	nt		
												1/14/2010 \$	27,355,590	, ,	Debt Obligation w/ Contingen	nt		
												2/14/2011 \$	92,300,138		Debt Obligation w/ Contingen	nt		
												3/14/2011 \$	128,027,536		Debt Obligation w/ Contingen	nt	1	
												4/14/2011 \$	155,409,286		Debt Obligation w/ Contingen	nt		
												5/20/2011 \$	75,085,485	, ,	Debt Obligation w/ Contingen	nt		
												6/14/2011 \$	18,259,513		Debt Obligation w/ Contingen	nt		
												7/15/2011 \$	62,979,809	\$ 365,906,960				
												8/12/2011 \$	20,762,532	\$ 345,144,428	-			
												10/17/2011 \$	37,384,574					

							Prelin	inary Adjusted	Final Commitment Amount 7		Final Investment	Comital Removement Potaile						
		Seller	 				Co	mmitment ³	Final Comm	nitment Amount ⁷	Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
Footnote	Date	Name of Institution	City State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Repayment Ame	ount	Amount Description	Date	Description	Proceeds	
												12/14/2011 \$ 7,10	03,787 \$	Debt Obligation w/ Contingent 300,656,067 Proceeds				
												1/17/2012 \$ 6,57	77,144 \$	Debt Obligation w/ Contingent 294,078,924 Proceeds				
												2/14/2012 \$ 9,61	10,173 \$	Debt Obligation w/ Contingent 284,468,750 Proceeds				
															3/29/2012	Distribution ⁵	\$ 3,434,460	
															8/9/2012	Distribution ⁵	\$ 40,556	
												3/14/2012 \$ 284,46	\$8,750	0 Contingent Proceeds	9/28/2012	Final Distribution ⁵	\$ 469	
																Adjusted Distribution ^{5, 13}	\$ 1,735	
																Distribution ^{5, 14}	\$ 1,611	
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012 \$ 62,49	99,688 \$	1,086,987,313 Membership Interest ¹⁰	., ., .		,,,,,,	
'													99,238 \$	10				
													31,112 \$	10				
														243,459,145 Membership Interest 10				
												2/13/2013 \$ 430,44	+1,010 \$		3/13/2013	Distribution ⁵	¢ 470,500,240	
												3/13/2013 \$ 243,45	59,145 \$	0 Membership Interest ¹⁰		Distribution ^{5, 11}	\$ 479,509,240	
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	0/00/0040	20.000	Debt Obligation w/ Contingent		Distribution	\$ 2,802,754	
														2,173,974,000 Proceeds Debt Obligation w/ Contingent				
														1,868,974,000 Proceeds Debt Obligation w/ Contingent				
														1,068,974,000 Proceeds Debt Obligation w/ Contingent				
													00,000 \$	Debt Obligation w/ Contingent				
												1/15/2013 \$ 97,49	94,310 \$	341,479,690 Proceeds		5. 11		
												1/24/2013 \$ 341,47	79,690 \$			Distribution ^{5, 11}	\$ 16,195,771	
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Membershin Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738				7/11/2013	Distribution ^{5, 11}	\$ 69,932	
'	10/2/2000	Amarice Bernstein Legacy Cecunics Master Faria, E.F.	William glori	Worlder interest	1,111,111,111	T GI	0/22/2010	0 \$ 1,244,407,000	7710/2010	Ψ 1,100,420,000	1,004,141,700		14,043 \$					
														1,063,385,410 Membership Interest 10				
														1,056,669,083 Membership Interest 10				
														1,009,550,894 Membership Interest 10				
												6/14/2012 \$ 287,09	98,565 \$	722,452,330 Membership Interest 10				
												7/16/2012 \$ 68,74	19,656 \$	·				
												8/14/2012 \$ 361,24	48,194 \$			5.44		
																Distribution ^{5, 11}	\$ 75,278,664	
																Distribution ^{5, 11}	\$ 79,071,633	
												8/30/2012 \$ 292,45	54,480 \$	INCHIBOTSTIP Interest		Distribution ^{5, 11}	\$ 106,300,357	
																Distribution ^{5, 11}	\$ 25,909,972	
															12/21/2012	Distribution ^{5, 11}	\$ 678,683	
						_								Debt Obligation w/ Contingent	8/13/2013	Distribution Refund	\$ (18,405	
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	//16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011 \$ 30,24	14,575 \$	2,097,755,425 Proceeds Debt Obligation w/ Contingent				
												6/14/2011 \$ 8	38,087 \$	2,097,667,339 Proceeds Debt Obligation w/ Contingent				
												5/3/2012 \$ 80,00	00,000 \$	2,017,667,339 Proceeds Debt Obligation w/ Contingent				
												5/14/2012 \$ 30,00	00,000 \$	1,987,667,339 Proceeds Debt Obligation w/ Contingent				
												5/23/2012 \$ 500,00	00,000 \$	1,487,667,339 Proceeds Debt Obligation w/ Contingent				
												6/14/2012 \$ 44,20	00,000 \$	1,443,467,339 Proceeds Debt Obligation w/ Contingent				
												6/25/2012 \$ 120,00	00,000 \$	1,323,467,339 Proceeds Debt Obligation w/ Contingent Debt Obligation w/ Contingent				
												7/16/2012 \$ 17,50	00,000 \$	1,305,967,339 Proceeds Debt Obligation w/ Contingent Debt Obligation w/ Contingent				
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	Seller								minary Adjusted	Final Com	mitment Amount ⁷	Final Investment Amount 9	Capital F	Repayment Details	Investment After Capital Repayment	Distribution or Disposition		sition
				Transaction		Commitment	Pricing					7unoun	Repayment					
Footnote	Date Name of Institution	City	State	Туре	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount Description Debt Obligation w/ Contingen	Date	Description	Proceeds
													8/14/2012	\$ 272,500,000			5.44	
													9/22/2042	¢ 502.467.220	Continuent Dragged		Distribution ^{5, 11}	\$ 12,012,957
													8/22/2012	\$ 583,467,339	\$ - Contingent Proceeds	12/21/2012	Distribution ^{5, 11}	\$ 16,967
	40/0/0000 Plankwask PRIE L P	MA/Hanin at a a	DE	Dunahasa	Manah anah in Intanant	Ф 44444444	Don	2/22/224	0 0 4 044 407 500	7/40/0040	¢ 004,000,000	f 500 404 000			40	8/13/2013	Distribution Refund	\$ (460)
	10/2/2009 Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	·	<u> </u>		
													9/17/2012	\$ 8,833,632	·	+		
													10/15/2012	\$ 10,055,653	\$ 419,026,439 Membership Interest 10	1	5 11	
													11/5/2012	\$ 419,026,439	A	11/5/2012	Distribution ^{5, 11}	\$ 297,511,708
													11/3/2012	419,020,439	\$ - Membership Interest 10		Distribution 5, 11	\$ 57,378,964
2	10/2/2009 Blackrock PPIF, L.P.	Wilmington	DE	Purchasa	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	2/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000			Debt Obligation w/ Contingen	12/6/2013 t	Distribution ^{5, 11}	\$ 1,609,739
2	10/2/2009 Blackfock FFIF, L.F.	VVIIITIIIIIGIOIT	DE	Fulcilase	Debt Obligation w/ Contingent Proceeds	Φ 2,222,222,222	. Fai	3/22/2010	φ 2,466,675,000	7/10/2010	\$ 1,369,900,000	\$ 1,033,000,000	7/31/2012		Debt Obligation w/ Contingen	t		
													8/14/2012	\$ 5,539,055	\$ 872,460,945 Proceeds Debt Obligation w/ Contingen			
													8/31/2012	\$ 16,000,000				
													9/17/2012	\$ 1,667,352				
													9/28/2012	\$ 35,000,000				
													10/15/2012	\$ 25,334,218			5.44	
													40/40/0040	Ф 704 450 074	Continuent Duranda	11/5/2012	Distribution ^{5, 11}	\$ 8,289,431
													10/18/2012	\$ 794,459,374	\$ - Contingent Proceeds		Distribution 5, 11	\$ 1,433,088
	40/00/0000 A O OFOO PRIEM A F A LA R	1477	55	5 .				0/00/0040	0 0 4 074 007 500	7/40/0040	A 4040.075.000	0 4447.000470				12/6/2013	Distribution ^{5, 11}	\$ 141,894
	10/30/2009 AG GECC PPIF Master Fund, L.P.	vviimington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565		1		-
													3/14/2012	\$ 99,462,003		 		-
													5/14/2012	\$ 74,999,625		-		
													7/16/2012	\$ 18,749,906		-		
													8/14/2012	\$ 68,399,658		 		-
													9/17/2012	\$ 124,999,375		-		
													10/15/2012	\$ 240,673,797		-		
													11/15/2012	\$ 45,764,825				
													12/14/2012	\$ 24,588,926		 		
													1/15/2013	\$ 30,470,429		 		
													2/14/2013	\$ 295,328,636	\$ 6,862,425 Membership Interest 10	+	5 11	
																	Distribution ^{5, 11}	\$ 184,431,858
																	Distribution ^{5, 11}	\$ 20,999,895
													2/21/2013	\$ 6,862,425	\$ - Membership Interest 10		Distribution ^{5, 11}	\$ 156,174,219
																	Distribution ^{5, 11}	\$ 105,620,441
																	Distribution ^{5, 11}	\$ 42,099,442
2	10/30/2009 AG GECC PRIE Master Fund I. P.	Wilmington	DE	Durchasa	Debt Obligation w/ Contingent Brosseds	¢ 2222222	Par	3/22/2040	6 \$ 2542675,000	7/16/2010	\$ 2,496,550,000	¢ 2224 700 240			Debt Obligation w/ Contingen	5/29/2013	Distribution ^{5, 11}	\$ 49,225,244
2	10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington	DΕ	rurcnase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	ar 	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000				
													3/14/2012		\$ 1,861,673,340 Proceeds Debt Obligation w/ Contingen			+
													5/14/2012	\$ 150,000,000				+
													7/16/2012	\$ 37,500,000	\$ 1,674,173,340 Proceeds Debt Obligation w/ Contingen			+
													8/14/2012	\$ 136,800,000				+
													9/17/2012	\$ 250,000,000	\$ 1,287,373,340 Proceeds Debt Obligation w/ Contingen			
													10/15/2012	\$ 481,350,000	\$ 806,023,340 Proceeds Debt Obligation w/ Contingen			+
I		1 1						I					11/15/2012	\$ 274,590,324	\$ 531,433,016 Proceeds	<u> </u>		

	T							Prelir	ninary Adjusted	Ī		Final Investment					
		Seller						Co	emmitment 3	Final Com	nmitment Amount '	Amount ⁹	Capital Repayment Details	Investment After Capital Repayment		Distribution or Disposi	tion
Footnote	Dat	nte Name of Institution	City St	Transaction Type	n Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Repayment Amount	Amount Description	Date	Description	Proceeds
													12/14/2012 \$ 147,534,295				
													1/15/2013 \$ 182,823,491	\$ 201,075,230 Proceeds	t]
															4/19/2013	Distribution ^{5, 11}	\$ 17,118,005
													2/14/2013 \$ 201,075,230	\$ - Contingent Proceeds		Distribution ^{5, 11}	\$ 1,052,497
															5/29/2013	Distribution ^{5, 11}	\$ 1,230,643
1	11/4/2	2009 RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington [E Purchase	Membership Interest	\$ 1,111,111,11	l Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011 \$ 1,202,957	\$ 619,375,301 Membership Interest ¹⁰			
													4/14/2011 \$ 3,521,835	40			
													8/14/2012 \$ 104,959,251	10			
													9/17/2012 \$ 72,640,245	40			
													9/28/2012 \$ 180,999,095	10			
													10/15/2012 \$ 134,999,325	40			
													,	, says a mondoroup uno	10/19/2012	Distribution ^{5, 11}	\$ 147,464,888
														40		Distribution ^{5, 11}	\$ 148,749,256
													10/19/2012 \$ 122,255,550	\$ - Membership Interest 10		Distribution 5, 11	\$ 549,997
																Final Distribution ^{5, 11}	\$ 75,372
2	11/4/2	2009 RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington [E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	2 Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	E/42/2044	Debt Obligation w/ Contingen	t	Final Distribution	75,372
													5/13/2011 \$ 13,531,530	Debt Obligation w/ Contingen	t		
													7/31/2012 \$ 618,750,000	Debt Obligation w/ Contingen	t		
													8/9/2012 \$ 151,006,173	Debt Obligation w/ Contingen	t		+
													8/14/2012 \$ 11,008,652	Debt Obligation w/ Contingen	t		
													8/23/2012 \$ 160,493,230	Debt Obligation w/ Contingen	t		
													8/29/2012 \$ 103,706,836	Debt Obligation w/ Contingen	t		+
													9/17/2012 \$ 20,637,410	\$ 161,866,170 Proceeds		5.11	
																	\$ 6,789,287 \$ 3,718,769
													9/21/2012 \$ 161,866,170	\$ - Contingent Proceeds		0/19/2012 Distribution ^{5, 11} \$ 11/2/2012 Distribution ^{5, 11} \$ 2/21/2012 Distribution 5, 11 \$ 2/11/2013 Final Distribution ^{5, 11} \$	
																	\$ 13,750
1	11/25/	/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington F	F Purchase	Membership Interest	\$ 1,111,111,11	l Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000		. 10	12/11/2013	Final Distribution 5, 11	\$ 1,884
	11/20/	Warather Legacy Cocumies Fasile Finale investment Fattherenip, E.i.	VViiiriiiiigioii	- T drondoo	Worldown Pinterest	Ψ 1,111,111,11	1 4	0/22/2010	Ψ 1,211,101,000	0 7/16/2010	0 \$ 474,550,000	\$ 474,550,000	9/17/2012 \$ 74,499,628	\$ 400,050,373 Membership Interest 10			
													11/15/2012 \$ 59,787,459		_		
													12/14/2012 \$ 40,459,092		_		
													1/15/2013 \$ 10,409,317				
													1/30/2013 \$ 219,998,900				
													2/25/2013 \$ 39,026,406	\$ 30,369,198 Membership Interest 10		5 11	+
																Distribution ^{5, 11}	\$ 164,629,827
																Distribution ^{5, 11}	\$ 71,462,104
													3/25/2013 \$ 30,369,198	\$ - Membership Interest 10		Distribution ^{5, 11}	\$ 38,536,072
															7/11/2013	Distribution ^{5, 11}	\$ 29,999,850
																Distribution ^{5, 11}	\$ 3,999,980
	44/05	/2000 Morethan Lamay Cassifina Bubba Britis Britis Income	\\\/:\\max\!	E Duri	Dobt Obligation of Configuration	4 0.000.000.000	5	0/00/0040	6 6 0 400 077 007	7/40/0040	. 040 400 000	. 040 000 000		Debt Obligation w/ Contingen	12/27/2013 t	Distribution ^{5, 11}	\$ 5,707,723
2	11/25/2	/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.	vv iirnington E	r⊏ Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	2 Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012 \$ 149,000,000				+
													11/15/2012 \$ 119,575,516				+
													11/20/2012 \$ 195,000,000				+
													12/14/2012 \$ 47,755,767				+
													1/15/2013 \$ 62,456,214	\$ 375,212,503 Proceeds	<u> </u>		+
					1			I		I I					4/16/2013	Distribution ^{5, 11}	\$ 7,143,340

													Prelin	ninary Adjusted			Final Investment							
					Selle	er							Co	ommitment ³	Final Com	mitment Amount ⁷	Amount ⁹	Capital Repay	yment Details	Investment After	r Capital Repayment		Distribution or Disposi	ition
Footnote	ote		Date	Name of I	stitution		City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Re	epayment Amount	Amount	Description	Date	Description	Proceeds
																		1/01/0010	075 040 500				Distribution ^{5, 11}	\$ 963,411
																		1/24/2013 \$	375,212,503	5 -	Contingent Proceeds		Distribution ^{5, 11}	\$ 750,004
																							Distribution ^{5, 11} Distribution ^{5, 11}	\$ 100,001 \$ 142,168
1		12/	2/18/20	009 Oaktree PF	IP Fund, L.P.	V	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011 \$	39,499,803	516,404,830 N	Membership Interest 10			
																		3/14/2012 \$	39,387,753		Membership Interest 10			
																		9/17/2012 \$	22,111,961		Membership Interest 10			
																		10/15/2012 \$ 11/15/2012 \$	32,496,972 S		Membership Interest 10 Membership Interest 10			
																		12/14/2012 \$	55,540,026		Membership Interest 10			
																		1/15/2013 \$	14,849,910		Membership Interest 10			
																		4/12/2013 \$	18,268,328		Membership Interest 10			
																		5/14/2013 \$	70,605,973		Membership Interest 10			
																		5/28/2013 \$	119,769,362	\$ 31,835,008 N	Membership Interest 10	0/0/0040	Distribution ^{5, 11}	40.555.550
																							Distribution 5, 11	\$ 46,575,750 \$ 54,999,725
																		6/3/2013 \$	31,835,008	2	Aprobarabin Interest 10		Distribution ^{5, 11}	\$ 27,999,860
																		0/3/2013 \$	31,033,000	Ψ - Ν	Membership Interest ¹⁰		Distribution ^{5, 11}	\$ 11,749,941
																							Distribution 5, 11	\$ 40,974,795
																						12/12/2013	Final Distribution ^{5, 11}	\$ 539,009

	1				1				D l'.	-t	I	I	Planet lassa star and				T		
		Seller								ninary Adjusted	Final 0		Final Investment	Comita	I Danayımant Dataila	Investment After Conital Beneviment		Dietribution or Dienos	:41a.a
		Seller	T	Т	4				Co	mmitment 3	Final Com	mitment Amount '	Amount ⁹	Саріта	Repayment Details	Investment After Capital Repayment	+	Distribution or Dispos	ition
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
2	12/18/2009	9 Oaktree PPIP Fund, L.P.	Wilmingto	on DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000				
														3/14/2012	\$ 78,775,901				
														9/17/2012	\$ 44,224,144				
														10/15/2012	\$ 64,994,269				
														11/15/2012	\$ 223,080,187				
														12/14/2012	\$ 111,080,608	\$ 509,844,892 Debt Obligation w/ Contingent Proceeds Debt Obligation w/ Contingent			
														1/15/2013	\$ 89,099,906				
					1									4/12/2013	\$ 109,610,516				
																		Distribution ^{5, 11}	\$ 444,393
																		Distribution ^{5, 11}	\$ 1,960,289
														5/44/0040	044.404.400			Distribution ^{5, 11}	\$ 1,375,007
														5/14/2013	\$ 311,134,469	\$ - Contingent Proceeds		Distribution ^{5, 11}	\$ 700,004
																	6/26/2013	Distribution ^{5, 11}	\$ 293,751
																		Distribution 5, 11	\$ 1,024,380
																	12/12/2013	Final Distribution 5, 11	\$ 13,475

INITIAL COMMITMENT AMOUNT

\$ 30,000,000,000

FINAL COMMITMENT AMOUNT

\$ 21,856,403,574

TOTAL DISTRIBUTIONS 5

\$ 2,643,315,922

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.

2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds to Treasury) to the fund's partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million of maximum equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIP investment amount.

7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.