*Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding

Redeemed – institution has repaid Treasury's investment

Sold – by auction, an offering, or through a restructuring

Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)

In full – all of Treasury's investment amount

In part – part of the investment is no longer held by Treasury, but some remains

Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

Warrants not outstanding – Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

Troubled Asset Relief Program

U.S. Treasury Department Office of Financial Stability

Transactions Report - Investment Programs For Period Ending March 17, 2014

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Dispo	sition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵ Warra	nt Proceeds
		5,		Original investment Type	Amount	Investment	Total Casil Back		Amount	(Fee) ⁴		Avg. Price	(Write-off)	Amount	Shares
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ 23-Dec-08	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding	7 in odine	(1.00)	Silares	7.08.1.1100		7 III Curic	Silares
	1ST CONSTITUTION BANCORP	CRANBURY	NJ 27-Oct-10						\$12,000,000.00		12,000	\$1,000.00			
	1ST CONSTITUTION BANCORP	CRANBURY	NJ 22-Nov-11			40.00	4							\$326,5	76.00 231,782
8,14,18,44	1ST ENTERPRISE BANK 1ST ENTERPRISE BANK	LOS ANGELES LOS ANGELES	CA 13-Feb-09 CA 11-Dec-09	Preferred Stock w/ Warrants	\$4,400,000.00 \$6,000,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding							
	1ST ENTERPRISE BANK 1ST ENTERPRISE BANK	LOS ANGELES	CA 11-Dec-09		\$6,000,000.00				\$10,400,000.00		10,400	\$1,000.00		\$220,0	00.00 220
102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC 14-Nov-08	Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97	Sold, in full; warrants not outstanding	¥10) 100)000100		20,100	+ 1,000.00		422 0)0	30.00
	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC 31-Dec-13						\$8,000,000.00		16,369	\$488.70	(\$8,369,000.00)		
11	1ST SOURCE CORPORATION	SOUTH BEND	IN 23-Jan-09	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding							
	1ST SOURCE CORPORATION	SOUTH BEND	IN 29-Dec-10						\$111,000,000.00		111,000	\$1,000.00		62.750.6	00.00
11,8,14	1ST SOURCE CORPORATION 1ST UNITED BANCORP, INC.	SOUTH BEND BOCA RATON	IN 9-Mar-11 FL 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding						\$3,750,0	00.00 837,947
11,0,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL 13-Nov-09	Freieneu Stock wy Exerciseu Warrants	\$10,000,000.00	\$0.00	\$10,870,902.07	Redeemed, in full, warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00		\$500,0	00.00 500
	AB&T FINANCIAL CORPORATION	GASTONIA	NC 23-Jan-09	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,276,415.80	Sold, in full; warrants outstanding	,,,			, =, o o o o o		, , ,	
	AB&T FINANCIAL CORPORATION	GASTONIA	NC 19-Nov-13						\$815,100.00		2,964	\$275.00	(\$2,148,900.00)		
	AB&T FINANCIAL CORPORATION	GASTONIA	NC 6-Jan-14							(\$50,000.00)					
44.0.44	ABBANG ING	GASTONIA	NC 10-Feb-14	Desferred Charley / Francis ad Marragha	¢42.720.000.00	¢0.00	645.074.750.00	Dedesored in full consents as to extense disco	\$150,621.36		536	\$281.00	(\$385,378.64)		
44,8,14	ADBANC, INC. ADBANC, INC.	OGALLALA OGALLALA	NE 30-Jan-09 NE 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding	\$12,720,000.00		12.720	\$1.000.00		\$636,0	00.00 636
8.14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding	\$12,720,000.00		12,720	\$1,000.00		\$030,0	00.00
-,-	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 19-Jul-13	,	<i>+ = + = = + = = = = = = = = = = = = = =</i>	7000	¥ 7,2 1,2 3,2 11 1	3	\$877,729.70		893	\$982.90	(\$15,270.30)		
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 22-Jul-13						\$5,524,880.90		5,621	\$982.90	(\$96,119.10)	\$337,3	63.35 326
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 12-Sep-13							(\$64,026.11)					
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 6-Feb-09	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$5,130,973.44	Sold, in full; warrants outstanding	6200 070 7		22.1	ć000 C0	/¢25.420.20\		
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 28-Nov-12 AK 29-Nov-12						\$208,870.74 \$4,058,697.67		234 4,547	\$892.60 \$892.60	(\$25,129.26) (\$488,302.33)		
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 29-N0V-12 AK 11-Jan-13						Ş4,U36,U97.U7	(\$42,675.67)	4,347	\$692.00	(\$466,302.33)	<u> </u>	
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 26-Mar-13							(\$7,324.33)					
	ALLIANCE BANCSHARES, INC.	DALTON	GA 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding							
	ALLIANCE BANCSHARES, INC.	DALTON	GA 27-Mar-13											\$94,1	53.69 101
	ALLIANCE BANCSHARES, INC.	DALTON	GA 28-Mar-13						\$2,856,437.46		2,986	\$956.60	(\$129,562.54)	\$44,7	46.31 48
11	ALLIANCE BANCSHARES, INC.	DALTON	GA 9-Apr-13	Drafawad Staal W/ Wawanta	¢26.019.000.00	¢0.00	\$28.256.260.00	Padage and in fully warrants not autotanding		(\$25,000.00)					
11	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION	SYRACUSE SYRACUSE	NY 19-Dec-08 NY 13-May-09	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding	\$26,918,000.00		26,918	\$1,000.00			
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY 17-Jun-09						\$20,518,000.00		20,318	\$1,000.00		\$900,0	00.00 173,069
15,14	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN 6-Feb-13						\$3,375,945.00		4,500,000	\$0.75	(\$1,124,055.00)		
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN 7-Feb-13						\$5,626,575.00		7,500,000	\$0.75	(\$1,873,425.00)	\$504,9	00.00 600,000
0	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN 26-Mar-13	Desfaured Stark and Francis ad Manuscrite	¢2.652.000.00	¢2.652.000.00	\$400.753.00	Full investment system discovers who system discovers		(\$90,025.20)					
8 1/1	ALLIED FIRST BANCORP, INC. ALPINE BANKS OF COLORADO	OSWEGO GLENWOOD SPRINGS	IL 24-Apr-09 CO 27-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,652,000.00 \$70,000,000.00		4	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding							
0,14	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 27-Wai-09	Freieneu Stock wy Exerciseu Warrants	\$70,000,000.00	\$0.00	\$73,129,100.09	Sold, III full, Walfalt's not outstanding	\$280,115.76		344	\$814.30	(\$63,884.24)		
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 19-Sep-12						\$6,559,920.24		8,056	\$814.30	(\$1,496,079.76)		
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 20-Sep-12						\$50,160,264.00		61,600	\$814.30	(\$11,439,736.00)	\$3,291,7	50.00 3,500
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 16-Nov-12							(\$570,003.00)					
45,8,14	AMB FINANCIAL CORPORATION	MUNSTER	IN 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding	¢2.674.000.00		2.674	¢1,000,00		¢104.6	00.00
44,8,14	AMB FINANCIAL CORPORATION AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	MUNSTER COLLINSVILLE	IN 22-Sep-11 OK 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding	\$3,674,000.00		3,674	\$1,000.00		\$184,0	00.00
44,0,14	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK 15-Sep-11	Freiened Stock Wy Exercised Warrants	72,432,000.00	-	72,500,021.33	nedeemed, in fail, warrants not outstanding	\$2,492,000.00		2,492	\$1,000.00		\$125,0	00.00 125
11	AMERICAN EXPRESS COMPANY	NEW YORK	NY 9-Jan-09	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding	, , , , , , , , , , , , , , , , , , , ,			, , , , , , , , , , , , , , , , , , , ,			
	AMERICAN EXPRESS COMPANY	NEW YORK	NY 17-Jun-09						\$3,388,890,000.00		3,388,890	\$1,000.00			
	AMERICAN EXPRESS COMPANY	NEW YORK	NY 29-Jul-09		4	40.00	42.22.22.22							\$340,000,0	00.00 24,264,129
11,8,14	AMERICAN PREMIER BANCORP	ARCADIA	CA 29-May-09	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, in full; warrants not outstanding	¢1 000 000 00		1.000	\$1,000.00		÷00.6	00.00
11.8.14	AMERICAN PREMIER BANCORP AMERICAN STATE BANCSHARES, INC.	ARCADIA GREAT BEND	CA 26-Jan-11 KS 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding	\$1,800,000.00		1,800	\$1,000.00		\$90,0	00.00
11,0,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS 2-Nov-11	Treferred Stock Wy Exclessed Warrants	70,000,000.00	-	77,220,141.07	nedeemed, in rail, warrants not outstanding	\$6,000,000.00		6.000	\$1,000.00		\$300,0	00.00 300
	AMERIS BANCORP	MOULTRIE	GA 21-Nov-08	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding	+ 0/000/00000			Ţ = / 0 0 0 1 0 0		+200,0	
	AMERIS BANCORP	MOULTRIE	GA 19-Jun-12						\$48,391,200.00	(\$725,868.00)	52,000	\$930.60	(\$3,608,800.00)		
	AMERIS BANCORP	MOULTRIE	GA 22-Aug-12											\$2,670,0	00.00 698,554
45	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA 19-Dec-08	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding	¢24 000 000 00		24.000	Ć4 000 00			
	AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC.	JOHNSTOWN JOHNSTOWN	PA 11-Aug-11 PA 2-Nov-11						\$21,000,000.00		21,000	\$1,000.00		\$825,0	00.00 1,312,500
15.14	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE 21-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding						\$625,0	1,312,300
-5/- :	AMFIRST FINANCIAL SERVICES, INC	МССООК	NE 26-Mar-13		φογουσγουσιου	Ψ0.00	7 5,5 2 5,2 3 5 6 5		\$359,040.00		374,000	\$0.96	(\$14,960.00)		
	AMFIRST FINANCIAL SERVICES, INC	МССООК	NE 27-Mar-13						\$2,112,000.00		2,200,000	\$0.96	(\$88,000.00)		
	AMFIRST FINANCIAL SERVICES, INC	мссоок	NE 28-Mar-13						\$2,328,960.00		2,426,000	\$0.96	(\$97,040.00)	\$259,8	75.00 250,000
24	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE 9-Apr-13		A	#	40.000.00			(\$48,000.00)					
94	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI 30-Jan-09	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Sold, in full; warrants not outstanding	¢¢ 000 000 00		60,000,000	ć0.40	(\$104,000,000,00)		
11 90	ANCHOR BANCORP WISCONSIN, INC. ANNAPOLIS BANCORP, INC.	MADISON ANNAPOLIS	WI 27-Sep-13 MD 30-Jan-09	Preferred Stock w/ Warrants	\$8,152,000.00	¢n nn	\$9,643,136.33	Redeemed, in full; warrants outstanding	\$6,000,000.00		60,000,000	\$0.10	(\$104,000,000.00)		
11,50	ANNAPOLIS BANCORP, INC. ANNAPOLIS BANCORP, INC.	ANNAPOLIS	MD 18-Apr-12	THEIGHER SLOCK W/ WAITAILS	70,132,000.00	Ş0.00	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	nedectifed, in ruil, warrants outstanding	\$4,076,000.00		4,076	\$1,000.00			
	ANNAPOLIS BANCORP, INC.	ANNAPOLIS	MD 6-Mar-13						\$4,076,000.00		4,076	\$1,000.00			
11	ASSOCIATED BANC-CORP	GREEN BAY	WI 21-Nov-08	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding							
	ASSOCIATED BANC-CORP	GREEN BAY	WI 6-Apr-11						\$262,500,000.00		262,500	\$1,000.00			
	ASSOCIATED BANG CORP	GREEN BAY	WI 14-Sep-11						\$262,500,000.00		262,500	\$1,000.00		<u> </u>	OF 6F 2 222 222
Q 17	ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC.	GREEN BAY BLUFFTON	WI 6-Dec-11 SC 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,553,554.78	Sold, in full; warrants not outstanding						\$3,435,0	05.65 3,983,308
0,1/	INTERINTIC DANCOTIANES, IIVC.	DEULLION	25-060-03	FIGIGIEU SLOCK W/ EXCICISEU WAITAILS	۶ <u>۷,000,000.00</u>	ŞU.UU	ا (۲۰٫۵۵٫۵۵۴۰ ۲۰	Joid, iii idii, warrants not outstanding		<u> </u>	<u> </u>			L	

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital F	Repayment / Disposi	ition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Prod	ceeds
						Amount	Investment			Amount	(Fee) ⁴		Avg. Price	(Write-off)		Amount	Shares
	ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	BLUFFTON BLUFFTON	SC SC	7-Feb-14 10-Feb-14						\$1,950,000.00 \$50,000.00		1,950 50	\$1,150.00 \$1,150.00		\$292,500.00 \$7,500.00	\$117,480.00 \$13,350.00	88
44,8,14	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33	Redeemed, in full; warrants not outstanding			30			\$7,500.00		
11	AVENUE FINANCIAL HOLDINGS AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	NASHVILLE PALO ALTO	TN CA	15-Sep-11 30-Jan-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding	\$7,400,000.00		7,400	\$1,000.00			\$370,000.00	370
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	31-Jul-13	There were the state of the sta	+ 0,000,000.00	,	Ţ.,555,657. <u>2</u> 5	nedection, in ruin, warranto not outstanding	\$6,000,000.00		6,000	\$1,000.00				
8,44	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. BANCINDEPENDENT, INCORPORATED	PALO ALTO SHEFFIELD	CA AL	28-Aug-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding							\$190,781.12	81,670
0.47.44	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	14-Jul-11	Dufamilian / Francisch Warran	\$42.550.000.00	†0.00			\$21,100,000.00		21,100	\$1,000.00			\$1,055,000.00	1,055
8,17,44	BANCORP FINANCIAL, INC. BANCORP FINANCIAL, INC.	OAK BROOK OAK BROOK	IL IL	10-Jul-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding	\$13,669,000.00		13,669	\$1,000.00			\$410,000.00	410
11	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed, in full; warrants not outstanding	620,000,000		20,000	¢1 000 00				
	BANCORP RHODE ISLAND, INC. BANCORP RHODE ISLAND, INC.	PROVIDENCE PROVIDENCE	RI	5-Aug-09 30-Sep-09						\$30,000,000.00		30,000	\$1,000.00			\$1,400,000.00	192,967
11,8,14	BANCPLUS CORPORATION	RIDGELAND RIDGELAND	MS MS	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding	\$48,000,000.00		48,000	\$1,000.00			\$2,400,000.00	2,400
8,14	BANCPLUS CORPORATION BANCSTAR, INC.	FESTUS	MO	29-Sep-10 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding	\$48,000,000.00		48,000	\$1,000.00			\$2,400,000.00	2,400
	BANCSTAR, INC. BANCSTAR, INC.	FESTUS	MO MO	26-Apr-13						\$98,267.00		100 8 500	\$982.70 \$982.70	(\$1,733.00) (\$147,305.00)		\$426,338.55	//20
	BANCSTAR, INC.	FESTUS	MO	29-Apr-13 31-May-13						\$8,352,695.00	(\$84,509.62)	8,300	3982.70	(\$147,303.00)		\$420,336.33	430
83	BANCTRUST FINANCIAL GROUP, INC. BANCTRUST FINANCIAL GROUP, INC.	MOBILE MOBILE	AL	19-Dec-08 15-Feb-13	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding	\$50,000,000.00		50,000	\$1,000.00			\$15,000.00	730,994
8,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	14-Aug-09	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding			30,000	\$1,000.00			713,000.00	
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN	19-Dec-12 20-Dec-12						\$451,600.92 \$481,335.96		486 518	\$929.20 \$929.20	(\$34,399.08) (\$36,664.04)		\$23,500.00	
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	11-Jan-13						ψ 101,333.30	(\$9,329.37)	310	ψ323.20	(\$30,00 110 1)		Ų23,300.00	
6.7.11	BANK FINANCIAL SERVICES, INC. BANK OF AMERICA	EDEN PRAIRIE CHARLOTTE	MN NC	26-Mar-13 28-Oct-08	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26,599,663,040.28	Redeemed, in full; warrants not outstanding		(\$15,670.63)						
9,7,11	BANK OF AMERICA	CHARLOTTE	NC	9-Jan-09	Therefore dead in the state of	\$10,000,000,000.00	V 0.00	¥20,000,000,000,000	nedectived, in ruin, warranto not outstanding								
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC NC	9-Dec-09 9-Mar-10						\$25,000,000,000.00		1,000,000	\$25,000.00			\$305,913,040.28	121,792,790
8,14	BANK OF COMMERCE	CHARLOTTE	NC	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding	4			1				
	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE CHARLOTTE	NC NC	30-Nov-12 11-Jan-13						\$2,502,000.00	(\$25,000.00)	3,000	\$834.00	(\$498,000.00)		\$100,100.00	150
44	BANK OF COMMERCE HOLDINGS	REDDING	CA	14-Nov-08	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding		(+=-,=====)						
	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING REDDING	CA CA	27-Sep-11 26-Oct-11						\$17,000,000.00		17,000	\$1,000.00			\$125,000.00	405,405
8	BANK OF GEORGE	LAS VEGAS	NV	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding								
	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV NV	21-Oct-13 6-Jan-14						\$955,240.00	(\$25,000.00)	2,672	\$357.50	(\$1,716,760.00)		\$23,709.00	132
11	BANK OF MARIN BANCORP	NOVATO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding		(+=-,=====)						
	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA CA	31-Mar-09 23-Nov-11						\$28,000,000.00		28,000	\$1,000.00			\$1,703,984.00	154,908
11	BANK OF NEW YORK MELLON	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding							7 = 7 = 0 = 7 = 110 = 1	
	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK NEW YORK	NY NY	17-Jun-09 5-Aug-09						\$3,000,000,000.00		3,000,000	\$1,000.00			\$136,000,000.00	14,516,129
	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	17-Apr-09	Preferred Stock w/ Warrants	\$13,179,000.00	\$13,179,000.00		Full investment outstanding; warrants outstanding							, ====,================================	
11	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK LITTLE ROCK	AR AR	12-Dec-08 4-Nov-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding	\$75,000,000.00		75,000	\$1,000.00				
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	24-Nov-09		4.2.22.22	4.2.222.222	40		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			, , ,			\$2,650,000.00	379,813
44,8,14	BANKERS' BANK OF THE WEST BANCORP, INC. BANKFIRST CAPITAL CORPORATION	DENVER MACON	MS	30-Jan-09 23-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$12,639,000.00 \$15,500,000.00	. , ,	\$3,598,065.85 \$18,492,469.25	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
0.44	BANKFIRST CAPITAL CORPORATION	MACON	MS	8-Sep-11		44 000 000 00	40.00			\$15,500,000.00		15,500	\$1,000.00			\$775,000.00	77!
8,14	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC	13-Feb-09 9-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding	\$900,000.00		1,000	\$900.00	(\$100,000.00)		\$21,880.50	5(
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	11-Jan-13							(\$9,000.00)						
	BANKGREENVILLE FINANCIAL CORPORATION BANNER CORPORATION/BANNER BANK	GREENVILLE WALLA WALLA	WA	26-Mar-13 21-Nov-08	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding		(\$16,000.00)						
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA WA	3-Apr-12 12-Jun-13						\$109,717,680.00	(\$1,645,765.20)	124,000	\$884.80	(\$14,282,320.00)		\$124.201.00	242.00
44,8,14	BANNER CORPORATION/BANNER BANK BANNER COUNTY BAN CORPORATION	WALLA WALLA HARRISBURG	NE NE	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding							\$134,201.00	243,998
12.16	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES	HARRISBURG BAR HARBOR	NE ME	28-Jul-11 16-Jan-09	Preferred Stock w/ Warrants	\$18,751,000.00	00.00	\$20,027,514,11	Pedagmed in full: warrants not outstanding	\$795,000.00		795	\$1,000.00			\$40,000.00	
12,10	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR	ME	24-Feb-10	FIEIEITEU SLOCK W/ WAITAILS	\$18,731,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding	\$18,751,000.00		18,751	\$1,000.00				
11	BAR HARBOR BANKSHARES BB&T CORP.	BAR HARBOR WINSTON-SALEM	ME	28-Jul-10 14-Nov-08	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding							\$250,000.00	52,45
11	BB&T CORP.	WINSTON-SALEM	NC	17-Jun-09	Freieneu Stock w/ Warrants	\$3,133,040,000.00	\$0.00	73,233,333,316.33	Redeemed, in full, warrants not outstanding	\$3,133,640,000.00		3,134	\$1,000,000.00				
Q	BB&T CORP. BCB HOLDING COMPANY, INC.	WINSTON-SALEM THEODORE	NC AI	22-Jul-09 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$1,706,000.00	\$173,507.50	Full investment outstanding; warrants outstanding							\$67,010,401.86	13,902,573
11	BCSB BANCORP, INC.	BALTIMORE	MD	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,800,000.00		\$13,371,500.00	Redeemed, in full; warrants not outstanding								
	BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE BALTIMORE	MD MD	26-Jan-11 19-Apr-13						\$10,800,000.00		10,800	\$1,000.00			\$1,442,000.00	183,465
11,8,14	BEACH BUSINESS BANK	MANHATTAN BEACH		30-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding							+ = / · · = / · · = / · · · = / · · · · ·	
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH		6-Jul-11 19-Oct-11						\$1,500,000.00 \$1,500,000.00		1,500 1,500	\$1,000.00 \$1,000.00				
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	7-Mar-12						\$1,500,000.00		1,500	\$1,000.00				
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH		6-Jun-12 27-Jun-12						\$1,200,000.00 \$300,000.00		1,200 300	\$1,000.00 \$1,000.00			\$300,000.00	30
11,14,8	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE		12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding	. ,			4				
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE PHOENIXVILLE	PA PA	19-Sep-11 28-Dec-11						\$0.00 \$2,892,000.00		2,892 2,892	\$1,000.00 \$1,000.00			\$145,000.00	145
11	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	19-Dec-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding			,	. ,			, , , , , , ,	
	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD	MA MA	27-May-09 24-Jun-09						\$40,000,000.00		40,000	\$1,000.00			\$1,040,000.00	226,33
44,8,14	BERN BANCSHARES, INC.	BERN	KS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding	A00= 000 00			44.000.00				
8,14,18,44	BERN BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BERN BIRMINGHAM	MI	1-Sep-11 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,635,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding	\$985,000.00		985	\$1,000.00			\$50,000.00	
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	18-Dec-09		\$1,744,000.00				A0.0=0.7=7		5.5	A. 222 - 2			Ann 252 - 2	
15,17	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	BIRMINGHAM COCONUT GROVE	FL FL	28-Jul-11 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding	\$3,379,000.00		3,379	\$1,000.00			\$82,000.00	8
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	7-Feb-13		<u> </u>				\$2,532,140.00		2,600,000	\$0.97	(\$67,860.00)		\$64,158.97	64,00
	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL FL	8-Feb-13 26-Mar-13						\$3,700,820.00	(\$62,329.60)	3,800,000	\$0.97	(\$99,180.00)		\$140,347.75	140,00
8,14	BLACKHAWK BANCORP, INC.	BELOIT	WI	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding	6400 === ==		227	4040.00	1640 470 551			
	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI	29-Oct-12 31-Oct-12						\$186,550.00 \$8,913,450.00		205 9,795	\$910.00 \$910.00	(\$18,450.00) (\$881,550.00)		\$470,250.00	500
		BELOIT									(\$91,000.00)	•	-				

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital F	Repayment / Dispos (Fee) ⁴		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proce	eeds Shares
14,8,14	BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC.	FARGO FARGO	ND ND	22-May-09 27-Jun-12	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding	\$2,250,000.00		2,250	\$1.000.00				
9.14	BLACKRIDGE FINANCIAL, INC. BLUE RIDGE BANCSHARES, INC.	FARGO INDEPENDENCE	ND MO	12-Sep-12 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding	\$2,750,000.00		2,750	\$1,000.00			\$250,000.00	250
0,14	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	29-Oct-12	Preferred Stock W/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,930,437.34	Solu, III Tuli, Walfants not outstanding	\$19,630.00		26	\$755.00	(\$6,370.00)			
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO MO	31-Oct-12 11-Jan-13						\$9,040,370.00	(\$90,600.00)	11,974	\$755.00	(\$2,933,630.00)		\$541,793.34	600
8,64,97	BLUE RIVER BANCSHARES, INC. BLUE RIVER BANCSHARES, INC.	SHELBYVILLE SHELBYVILLE	IN	6-Mar-09 10-Feb-12	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible					(\$5,000,000.00)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	5-Dec-08	Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,261,845.65	Sold, in full; warrants outstanding	4			1				
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS	18-Oct-13 21-Oct-13						\$3,177,232.50 \$18,085,785.00		3,250 18,500	\$977.60 \$977.60	(\$72,767.50) (\$414,215.00)			
8	BLUE VALLEY BAN CORP BNB FINANCIAL SERVICES CORPORATION	OVERLAND PARK NEW YORK	KS NY	6-Jan-14 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding		(\$212,630.18)						
	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	30-Aug-13						\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
	BNC BANCORP BNC BANCORP	THOMASVILLE THOMASVILLE	NC NC	5-Dec-08 29-Aug-12	Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding	\$28,797,649.80	(\$431,964.75)	31,260	\$921.20	(\$2,462,350.20)			
44,8,14	BNC BANCORP BNC FINANCIAL GROUP, INC.	THOMASVILLE NEW CANAAN	NC CT	19-Sep-12 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding							\$939,920.00	543,337
44,0,14	BNC FINANCIAL GROUP, INC.	NEW CANAAN	СТ	4-Aug-11						\$4,797,000.00		4,797	\$1,000.00			\$240,000.00	240
8	BNCCORP, INC. BNCCORP, INC.	BISMARCK BISMARCK	ND ND	16-Jan-09 14-Mar-14	Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00	\$27,153,074.91	Sold, in full; warrants not outstanding	\$143,000.00		143	\$1,001.10		\$154.44	\$30,037.50	30
44.8.14	BNCCORP, INC. BOH HOLDINGS, INC.	BISMARCK HOUSTON	ND TY	17-Mar-14 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding	\$19,950,000.00		19,950	\$1,001.10		\$21,546.00	\$976,218.75	975
44,0,14	BOH HOLDINGS, INC.	HOUSTON	TX	14-Jul-11						\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
15,14	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI	15-May-09 8-Mar-13	Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding							\$232,180.54	179,000
	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI	11-Mar-13 9-Apr-13						\$5,586,000.00	(\$61,787.30)	5,586,000	\$1.11		\$592,730.46	\$129,709.80	100,000
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	21-Nov-08	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding		(301,787.30)						
	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MA MA	13-Jan-10 16-Jun-10						\$50,000,000.00 \$104,000,000.00		50,000 104,000	\$1,000.00 \$1,000.00				
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BRIDGE CAPITAL HOLDINGS	BOSTON SAN JOSE	MA	7-Feb-11 23-Dec-08	Preferred Stock w/ Warrants	\$23,864,000.00	¢0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding							\$6,202,523.25	2,887,500
11	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	23-Feb-11	Freieneu Stock Wy Warrants	723,804,000.00	\$0.00	\$27,072,302.22	Redeemed, in rail, warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00				
	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA CA	16-Mar-11 20-Apr-11						\$8,864,000.00		8,864	\$1,000.00			\$1,395,000.00	396,412
8	BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW BRIDGEVIEW	IL	19-Dec-08 19-Nov-13	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding	\$10,450,000.00		38.000	\$275.00	(\$27,550,000.00)		\$709,155.81	1.900
	BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	6-Jan-14						\$10,430,000.00	(\$104,500.00)	38,000	\$273.00	(\$27,550,000.00)		\$709,133.61	1,900
9,10,18,65,96,9	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	14-Nov-08	Preferred Stock w/ Warrants	\$9,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding								
15 14	BROADWAY FINANCIAL CORPORATION BROGAN BANKSHARES, INC.	LOS ANGELES KAUKAUNA	CA	4-Dec-09 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,000,000.00 \$2,400,000.00			Sold, in full; warrants not outstanding								
15,14	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	26-Apr-13	Subordinated Dependies w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,873.00	30ia, iii faii, warrants not outstanding	\$60,000.00		60,000	\$1.05		\$3,000.60		
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA KAUKAUNA	WI	29-Apr-13 31-May-13						\$2,340,000.00	(\$25,000.00)	2,340,000	\$1.05		\$117,023.40	\$125,135.60	120,000
8,44,14	BROTHERHOOD BANCSHARES, INC. BROTHERHOOD BANCSHARES, INC.	KANSAS CITY KANSAS CITY	KS KS	17-Jul-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding	\$11,000,000.00		11.000	\$1,000.00			\$550,000.00	550
11,8,14	BUSINESS BANCSHARES, INC.	CLAYTON	MO	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding				+ = /			, , , , , , , , , , , , , , , , , , ,	
	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON CLAYTON	MO MO	23-May-12 9-Jan-13						\$6,000,000.00 \$2,500,000.00		6,000 2,500	\$1,000.00 \$1,000.00				
11.8.14	BUSINESS BANCSHARES, INC. BUTLER POINT, INC.	CLAYTON CATLIN	MO	24-Apr-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding	\$6,500,000.00		6,500	\$1,000.00			\$750,000.00	750
11,0,11	BUTLER POINT, INC.	CATLIN	IL	2-Nov-11						\$607,000.00		607	\$1,000.00			\$30,000.00	30
11	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	WEST POINT WEST POINT	VA VA	9-Jan-09 27-Jul-11	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,902,777.78	Redeemed, in full; warrants outstanding	\$10,000,000.00		10,000	\$1,000.00				
8,14,18,44	C&F FINANCIAL CORPORATION CACHE VALLEY BANKING COMPANY	WEST POINT	VA UT	11-Apr-12 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00				
	CACHE VALLEY BANKING COMPANY	LOGAN	UT	18-Dec-09	Treferred stock try Exercised training	\$4,640,000.00		\$10,07.1,000.00	neucement, in raily warrants not outstanding	40.407.000.00		2.407	44.000.00			4000 000 00	
	CACHE VALLEY BANKING COMPANY CADENCE FINANCIAL CORPORATION	LOGAN STARKVILLE	MS	14-Jul-11 9-Jan-09	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding	\$9,407,000.00		9,407	\$1,000.00			\$238,000.00	238
44.8.14	CADENCE FINANCIAL CORPORATION CALIFORNIA BANK OF COMMERCE	STARKVILLE LAFAYETTE	MS CA	4-Mar-11 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding	\$38,000,000.00		44,000	\$863.60	(\$6,000,000.00)			
44.0.44	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	15-Sep-11						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
11,8,14	CALIFORNIA OAKS STATE BANK CALIFORNIA OAKS STATE BANK	THOUSAND OAKS THOUSAND OAKS	CA	23-Jan-09 8-Dec-10	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding	\$3,300,000.00		3,300	\$1,000.00			\$165,000.00	165
8	CALVERT FINANCIAL CORPORATION CALWEST BANCORP	ASHLAND RANCHO SANTA MARO	MO RGARI CA	23-Jan-09 23-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1,037,000.00 \$4,656,000.00	1	\$215,442.61 \$396,163.67	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding								
11,8,14	CAPITAL BANCORP, INC.	ROCKVILLE	MD	23-Dec-08 30-Dec-10	Preferred Stock w/ Exercised Warrants	\$4,700,000.00		1	Redeemed, in full; warrants not outstanding	\$4.700.000.00		4 700	\$1,000.00			\$235,000.00	225
39	CAPITAL BANK CORPORATION	ROCKVILLE RALEIGH	NC NC	12-Dec-08	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding	\$4,700,000.00		4,700	. ,			\$255,000.00	235
8	CAPITAL BANK CORPORATION CAPITAL COMMERCE BANCORP, INC.	RALEIGH MILWAUKEE	NC WI	28-Jan-11 10-Apr-09	Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$5,100,000.00	\$304,973.00	Full investment outstanding; warrants outstanding	\$41,279,000.00		41,279	\$1,000.00				
11	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	14-Nov-08 17-Jun-09	Preferred Stock w/ Warrants	\$3,555,199,000.00	. , ,	\$3,806,873,702.13	Redeemed, in full; warrants not outstanding	¢2 555 100 000 00		3,555,199	\$1,000.00				
	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN MCLEAN	VA	9-Dec-09						\$3,555,199,000.00		5,555,199	\$1,000.00			\$146,500,064.55	12,657,960
8,14	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR OR	23-Dec-08 8-Nov-12	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding	\$247,727.04		264	\$938.40	(\$16,272.96)			
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	9-Nov-12						\$3,505,712.96	/¢35,000,00\	3,736	\$938.40	(\$230,287.04)		\$169,042.00	200
15,45,14	CAPITAL PACIFIC BANCORP CARDINAL BANCORP II, INC.	PORTLAND WASHINGTON	MO	11-Jan-13 23-Oct-09	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
	CARDINAL BANCORP II, INC. CAROLINA BANK HOLDINGS, INC.	WASHINGTON GREENSBORO	MO NC	8-Sep-11 9-Jan-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94	Sold, in full; warrants not outstanding	\$6,251,000.00		6,251,000	\$1.00			\$313,000.00	313,000
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	20-Feb-13	The second of th	Ţ_5,555,555.00	70.00	, -5/5 .2/7 6010 T	2, 2, 2, 2, 2, 2, 2, 2, 2, 2, 2, 2, 2, 2	\$14,525,843.40		15,534	\$935.10	(\$1,008,156.60)			
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC NC	21-Feb-13 26-Mar-13						\$435,756.60	(\$149,616.00)	466	\$935.10	(\$30,243.40)			
	CAROLINA BANK HOLDINGS, INC. CAROLINA TRUST BANK	GREENSBORO LINCOLNTON	NC NC	19-Apr-13 6-Feb-09	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding							\$1,800,000.00	357,675
	per une en un consecue en una	-11400F14101A	NC	30-Nov-12	THE TELEVISION W/ WAITAILS	γ -1 ,000,000.00	γυ.υυ	73,77,432.UU	Join, in rail, warrants not outstanding	\$3,412,000.00		4,000	\$853.00	(\$588,000.00)			
	CAROLINA TRUST BANK	LINCOLNTON	NC NC						I	ı	/A	•	,	· ·	l l	I I	
	CAROLINA TRUST BANK CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON LINCOLNTON LINCOLNTON	NC NC	11-Jan-13 26-Mar-13							(\$34,120.00) (\$15,880.00)						
11	CAROLINA TRUST BANK CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON LINCOLNTON LINCOLNTON	NC NC NC	11-Jan-13 26-Mar-13 11-Jun-13	Preferred Stock w/ Warrants	\$q 201 000 00	¢n nn	\$11 282 052 5 1	Redeemed in full- warrants not outstanding		(' ' '					\$19,132.00	86,957
11.9.36	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON LINCOLNTON	NC NC NC NC MD	11-Jan-13 26-Mar-13	Preferred Stock w/ Warrants Preferred Stock	\$9,201,000.00 \$18,980,000.00		\$11,388,958.51 \$20,511,580.55	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$9,201,000.00	(' ' '	9,201	\$1,000.00			\$19,132.00 \$213,594.16	86,957 205,379

ootNote	Institution Name	City	Sta	te Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*		Repayment / Dispos			(Realized Loss) / (Write-off)	Gain ⁵	Warrant Procee	
	CASCADE FINANCIAL CORPORATION	EVERETT	WA	21-Nov-08	Preferred Stock w/ Warrants	\$38,970,000.00		\$17,678,900.00	Sold, in full; warrants not outstanding	Amount	(Fee) ⁴	Shares	Avg. Price	(write-oil)		Amount	Shares
	CASCADE FINANCIAL CORPORATION CATHAY GENERAL BANCORP	EVERETT LOS ANGELES	WA CA	30-Jun-11 5-Dec-08	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96	Redeemed, in full; warrants not outstanding	\$16,250,000.00		38,970	\$417.00	(\$22,720,000.00)			
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	20-Mar-13	Freieneu Stock wy Warrants	7238,000,000.00	, ,0.00	Ç323,674,444.30	Redeemed, in ruii, warrants not outstanding	\$129,000,000.00		129,000	\$1,000.00				
	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA CA	30-Sep-13 9-Dec-13						\$129,000,000.00		129,000	\$1,000.00			\$13,107,778.30	1,846,37
,14,44	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	·	\$7,448,071.47	Redeemed, in full; warrants not outstanding								
	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	ROCK HILL ROCK HILL	NY NY	22-Dec-09 21-Jul-11		\$3,500,000.00				\$6,500,000.00		6,500	\$1,000.00			\$263,000.00	26
.97	CB HOLDING CORP.	ALEDO	IL	29-May-09	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently not collectible					/64.444.000.00\			
,18	CB HOLDING CORP. CBB BANCORP	CARTERSVILLE	GA	14-Oct-11 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding					(\$4,114,000.00)			
	CBB BANCORP	CARTERSVILLE	GA	29-Dec-09 28-Nov-12		\$1,753,000.00				Ć1 200 02F 00		1 200	\$932.05	(601 174 40)			
	CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA	29-Nov-12						\$1,268,825.60 \$2,831,259.86		1,360 3,037	\$932.05	(\$91,174.40) (\$205,740.14)		\$115,861.34	1
	CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA	11-Jan-13 26-Mar-13							(\$32,969.92) (\$363.42)						
	CBS BANC-CORP.	RUSSELLVILLE	AL	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding		(\$303.42)						
	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL AL	7-Aug-12 9-Aug-12						\$923,304.00		1.020	\$905.20	(\$96,696.00)		\$287,213.85 \$689,313.24	3
	CBS BANC-CORP.	RUSSELLVILLE	AL	10-Aug-12						\$21,073,056.00		23,280	\$905.20	(\$2,206,944.00)		\$131,297.76	1
	CBS BANC-CORP. CECIL BANCORP, INC.	RUSSELLVILLE ELKTON	AL MD	11-Sep-12 23-Dec-08	Preferred Stock w/ Warrants	\$11,560,000.00	\$11,560,000.00	\$516,988.89	Full investment outstanding; warrants outstanding		(\$219,963.60)						
	CEDARSTONE BANK	LEBANON	TN	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,564,000.00		\$4,672,098.50	Redeemed, in full; warrants not outstanding	42 - 24 - 22 - 22			4			4	
	CEDARSTONE BANK CENTER BANCORP, INC.	LEBANON UNION	TN NJ	20-Nov-13 9-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding	\$3,564,000.00		3,564	\$1,000.00			\$178,000.00	1
	CENTER BANCORP, INC.	UNION	NJ	15-Sep-11						\$10,000,000.00		10,000	\$1,000.00			¢245,000,00	
9	CENTER BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	UNION LOS ANGELES	CA	7-Dec-11 12-Dec-08	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, in full; warrants outstanding							\$245,000.00	86,7
	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTERBANK	LOS ANGELES MILFORD	CA	27-Jun-12 1-May-09	Preferred Stock w/ Exercised Warrants	\$2,250,000.00		\$2,344,662.43	Sold, in full; warrants not outstanding	\$55,000,000.00		55,000	\$1,000.00				
	CENTERBANK	MILFORD	ОН	29-Oct-12	Preferred Stock Wy Exercised Warrants	\$2,230,000.00	\$0.00	\$2,344,002.43	Sold, III full, Walfallts flot outstalldling	\$24,750.00		30	\$825.00	(\$5,250.00)			
	CENTERBANK CENTERBANK	MILFORD MILFORD	OH	1-Nov-12 11-Jan-13						\$1,831,500.00	(\$18,562.50)	2,220	\$825.00	(\$388,500.00)		\$84,057.43	1
	CENTERBANK	MILFORD	ОН	26-Mar-13							(\$6,437.50)						
6	CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT DAVENPORT	FL FI	21-Nov-08 30-Sep-09	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding	\$27,875,000.00		27,875	\$1,000.00				
	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	28-Oct-09						Ų27,07 <i>3,</i> 000.00		27,073	ψ1,000.00			\$212,000.00	125,4
,14	CENTRA FINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN MORGANTOWN	WV	16-Jan-09 31-Mar-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00				
	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	15-Apr-09				4.5.5.5		,,,			7 - 7 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 -			\$750,000.00	
	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA)	SOMERVILLE SOMERVILLE	MA MA	5-Dec-08 25-Aug-11	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00				
	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	19-Oct-11		400	4	42		1 2/2 2/2 2 2		.,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			\$2,525,000.00	234,7
14	CENTRAL BANCORP, INC. (TX) CENTRAL BANCSHARES, INC.	GARLAND HOUSTON	TX TX	27-Feb-09 30-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$22,500,000.00 \$5,800,000.00		\$2,411,625.00 \$6,859,176.83	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	CENTRAL BANCSHARES, INC.	HOUSTON	TX	6-Jul-11		422,000,000,00	¢0.00			\$5,800,000.00		5,800	\$1,000.00			\$290,000.00	2
	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE TEMPLE	TX	20-Feb-09 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full; warrants not outstanding	\$5,333,059.60		5,758	\$926.20	(\$424,940.40)			
	CENTRAL COMMUNITY CORPORATION	TEMPLE TEMPLE	TX	11-Dec-12 11-Jan-13						\$15,043,340.40	(6202.764.00)	16,242	\$926.20	(\$1,198,659.60)		\$1,058,725.80	1,:
	CENTRAL COMMUNITY CORPORATION CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH	5-Dec-08	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding		(\$203,764.00)						
	CENTRAL FEDERAL CORPORATION	FAIRLAWN	ОН	26-Sep-12	Proformed Stock w/ Warrants	\$11,300,000.00	\$0.00	¢12 704 14E 10	Padagmed in full, warrants not outstanding	\$3,000,000.00		7,225	\$415.20	(\$4,225,000.00)			
	CENTRAL JERSEY BANCORP CENTRAL JERSEY BANCORP	OAKHURST OAKHURST	NJ	23-Dec-08 24-Nov-10	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding	\$11,300,000.00		11,300	\$1,000.00				
	CENTRAL JERSEY BANCORP CENTRAL PACIFIC FINANCIAL CORP.	OAKHURST HONOLULU	NJ	1-Dec-10 9-Jan-09	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding							\$319,658.99	268,
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	22-Jun-11	Treferred Stock W/ Warrants	Ÿ133,000,000.00	, , , , , , , , , , , , , , , , , , ,	\$13,030,031.42	Sold, in ruii, warrunts not outstanding	\$36,337,500.00	(\$454,218.75)	2,850,000	\$12.75	(\$32,121,928.87)			
	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU HONOLULU	HI	4-Apr-12 11-Jun-13						\$36,427,038.55	(\$387,816.38)	2,770,117	\$13.15	(\$30,113,532.58)		\$751,888.00	79,2
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	30-Jan-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding	4			4			1 - 7	
	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VALLEY COMMUNITY BANCORP	FRESNO FRESNO	CA CA	18-Aug-11 28-Sep-11						\$7,000,000.00		7,000	\$1,000.00			\$185,016.80	79,0
	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA	30-Jan-09	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding	42.250.000.00		44.205	\$20.4.20	(40.005.000.00)			
44	CENTRAL VIRGINIA BANKSHARES, INC. CENTRIC FINANCIAL CORPORATION	POWHATAN HARRISBURG	PA	1-Oct-13 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding	\$3,350,000.00		11,385	\$294.20	(\$8,035,000.00)			
.14	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	14-Jul-11	Dustanced Stack w/ Eversised Marrants	¢7.500.000.00	\$0.00	¢0 007 701 42	Dadaged in full warrants not sutstanding	\$6,056,000.00		6,056	\$1,000.00			\$182,000.00	
14	CENTRIX BANK & TRUST CENTRIX BANK & TRUST	BEDFORD BEDFORD	NH	6-Feb-09 28-Jul-11	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL	9-Jan-09	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,209,163.52	Sold, in full; warrants outstanding	\$8,211,450.00		25,266	\$325.00	(\$17,054,550.00)			
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	25-Sep-13 18-Oct-13						\$1,950,000.00		6,000	\$325.00	(\$4,050,000.00)			
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL II	29-Oct-13 6-Jan-14							(\$82,114.50) (\$19,500.00)						
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	10-Feb-14						\$577,638.02	(\$15,500.00)	1,402	\$412.00	(\$824,361.98)			
4	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE	NM NM	19-Jun-09 19-Dec-12	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding	\$39,400.00		40,000	\$0.99	(\$600.00)		\$198,635.58	200
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	20-Dec-12						\$9,810,600.00		9,960,000	\$0.99	(\$149,400.00)		\$297,953.37	200, 300,
	CENTURY FINANCIAL SERVICES CORPORATION CHAMBERS BANCSHARES, INC.	SANTA FE DANVILLE	NM AR	11-Jan-13 29-May-09	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$19,817,000.00	\$5,754,674.98	Full investment outstanding; warrants outstanding		(\$98,500.00)						
	CHICAGO SHORE CORPORATION	CHICAGO	IL	31-Jul-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00		\$9,054,225.81	Sold, in full; warrants not outstanding								
	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO CHICAGO	IL IL	14-Mar-14 17-Mar-14						\$257,660.00 \$6,679,340.00		260 6,740	\$991.00 \$991.00	(\$2,340.00) (\$60,660.00)		\$350,700.00	
	CIT GROUP INC.	NEW YORK	NY	31-Dec-08	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00	Exited bankruptcy/receivership	. , , , , , , , , , , , , , , , , , , ,							
	CIT GROUP INC. CITIGROUP INC.	NEW YORK NEW YORK	NY NY	10-Dec-09 28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.44	Redeemed, in full; warrants not outstanding					(\$2,330,000,000.00)			
	CITIGROUP INC.	NEW YORK	NY	10-Dec-10		<u> </u>				\$25,000,000,000.00		7,692,307,692	\$4.14		\$6,852,354,470.93	¢E4 624 040 04	210.004
	CITIGROUP INC. CITIZENS & NORTHERN CORPORATION	NEW YORK WELLSBORO	PA	31-Jan-11 16-Jan-09	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding							\$54,621,848.84	210,084
	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	4-Aug-10		<u> </u>				\$26,440,000.00		26,440	\$1,000.00			¢400.000.00	404
	CITIZENS & NORTHERN CORPORATION CITIZENS BANCORP	WELLSBORO NEVADA CITY	CA	1-Sep-10 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently not collectible							\$400,000.00	194,
7	CITIZENS BANCORP	NEVADA CITY	CA	23-Sep-11	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding					(\$10,400,000.00)			
17		LCHILLICOTUE	18.40		SECURETA STOCK WE EVORGEOU MATERIALE	< 7/1 uun nan na	50.001	513.957.387.45	Solo, in tuil warrants not outstanding				1				
97	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE CHILLICOTHE CHILLICOTHE	MO MO	7-Feb-13	Preferred Stock Wy Exercised Warrants	\$24,950,000.00	φ0.00	ψ15,552,5501.15	Sold, In rull, Warrants Hot Substantianing	\$6,657,375.00 \$6,150,000.00		12,990	\$512.50	(\$6,332,625.00) (\$5,850,000.00)		\$258,018.75 \$387,028.12	5(

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Amount	Repayment / Dispos	sition / Auction ^{3,5} Shares	Avg. Price	(Realized Loss) / G	Gain ⁵ Warrant Proceeds Amount Shares
11,9,36	CITIZENS BANCSHARES CORPORATION CITIZENS BANCSHARES CORPORATION	ATLANTA ATLANTA	GA 6-Mar-09 GA 13-Aug-10	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding	\$7,462,000.00		7,462	\$1.000.00		
8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00		Full investment outstanding; warrants outstanding	\$7,402,000.00		7,402	\$1,000.00		
8 44.8.14	CITIZENS COMMERCE BANCSHARES, INC. CITIZENS COMMUNITY BANK	VERSAILLES SOUTH HILL	KY 6-Feb-09 VA 23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$6,300,000.00 \$3,000,000.00	\$6,300,000.00	\$180,258.50 \$3,574,645.84	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
44,0,14	CITIZENS COMMUNITY BANK	SOUTH HILL	VA 28-Jul-11			, 0.00			\$3,000,000.00		3,000	\$1,000.00		\$150,000.00
11	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY 19-Dec-08 KY 16-Feb-11	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$10,530,923.11	Redeemed, in full; warrants outstanding	\$2,212,308.00		63	\$35,116.00		
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY 13-Feb-13						\$3,300,904.00		94	\$35,116.00		
86	CITIZENS FIRST CORPORATION CITIZENS REPUBLIC BANCORP, INC.	BOWLING GREEN FLINT	KY 15-Jan-14 MI 12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$369,245,436.64	Redeemed, in full; warrants outstanding	\$3,265,788.00		93	\$35,116.00		
	CITIZENS REPUBLIC BANCORP, INC.	FLINT	MI 12-Apr-13		, ,	70.00		neactifica, in rail, warrants outstanding	\$300,000,000.00		300,000	\$1,000.00		
45	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA GASTONIA	NC 12-Dec-08 NC 22-Sep-11	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding	\$20,500,000.00		20.500	\$1,000.00		
	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC 9-Nov-11						\$20,300,000.00		20,300	\$1,000.00		\$225,157.00 450,
0.0	CITY NATIONAL DANCELLA DES CORDODATION	NEWARK	NI 10 Apr 00	Preferred Stock	\$9,439,000.00	¢0,420,000,00	\$281,859.00	Full investment outstanding, warrants not outstanding						
8,9 11	CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL CORPORATION	NEWARK BEVERLY HILLS	NJ 10-Apr-09 CA 21-Nov-08	Preferred Stock W/ Warrants	\$9,439,000.00	\$9,439,000.00 \$0.00		Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding						
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA 30-Dec-09						\$200,000,000.00		200,000	\$1,000.00		
	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA 3-Mar-10 CA 7-Apr-10						\$200,000,000.00		200,000	\$1,000.00		\$18,500,000.00 1,128,0
8,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding						
	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC 28-Nov-12 SC 29-Nov-12						\$955,825.50 \$1,662,874.50		1,095 1,905	\$872.90 \$872.90	(\$139,174.50) (\$242,125.50)	\$114,021.50
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC 23-N0V-12						\$1,002,874.30	(\$25,000.00)	1,903	\$872.90	(\$242,123.30)	3114,021.30
82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL 5-Dec-08	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding	¢2 772 645 00		3.050	ĆOFF 10	(¢177.255.00)	
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL 8-Mar-13 FL 11-Mar-13						\$3,772,645.00 \$5,730,600.00		3,950 6,000	\$955.10 \$955.10	(\$177,355.00) (\$269,400.00)	
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL 9-Apr-13							(\$95,032.45)				400.000.00
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL 10-Apr-13 FL 12-Jun-13											\$99,000.00 60,0 \$225,647.45 145,0
8,17	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC 28-Aug-09	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding						
	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND	SC 8-Mar-13 SC 11-Mar-13						\$397,550.00 \$12,335,976.50		500 15,515	\$795.10 \$795.10	(\$102,450.00) (\$3,179,023.50)	\$389,857.05 \$25,990.47
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC 9-Apr-13						\$12,333,970.30	(\$127,335.27)	13,313	\$793.10	(\$3,173,023.30)	\$23,990.47
45	COBIZ FINANCIAL INC.	DENVER	CO 19-Dec-08	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding	¢64.450.000.00		64.450	¢1,000,00		
	COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER DENVER	CO 8-Sep-11 CO 23-Nov-11						\$64,450,000.00		64,450	\$1,000.00		\$143,677.00
44	CODORUS VALLEY BANCORP, INC.	YORK	PA 9-Jan-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding						
	CODORUS VALLEY BANCORP, INC. CODORUS VALLEY BANCORP, INC.	YORK	PA 18-Aug-11 PA 28-Sep-11						\$16,500,000.00		16,500	\$1,000.00		\$526,604.00 263,
8,14	COLOEAST BANKSHARES, INC.	LAMAR	CO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding						,
	COLOEAST BANKSHARES, INC.	LAMAR	CO 19-Jul-13						\$46,995.00		52	\$903.80	(\$5,005.00)	Ć404 291 2F
	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC.	LAMAR	CO 22-Jul-13 CO 12-Sep-13						\$8,990,505.00	(\$90,375.00)	9,948	\$903.80	(\$957,495.00)	\$494,381.25
11,8,14	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN	PA 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding						
	COLONIAL AMERICAN BANK COLONY BANKCORP, INC.	WEST CONSHOHOCKEN FITZGERALD	PA 26-Oct-11 GA 9-Jan-09	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding	\$574,000.00		574	\$1,000.00		\$29,000.00
	COLONY BANKCORP, INC.	FITZGERALD	GA 7-Feb-13	There was to say the same	¥20,000,000.00	Ψ0.00	,	ooid, iii taii, waranto not outstanamg	\$21,633,944.71		27,661	\$782.10	(\$6,027,055.29)	
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD FITZGERALD	GA 8-Feb-13 GA 26-Mar-13						\$265,135.29	(\$218,990.80)	339	\$782.10	(\$73,864.71)	
	COLONY BANKCORP, INC.	FITZGERALD	GA 12-Jun-13							(\$218,590.80)				\$810,000.00 500,0
11,16	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA 21-Nov-08	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding	Å76 000 000 00		75,000	Ć4 000 00		
	COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM, INC.	TACOMA TACOMA	WA 11-Aug-10 WA 1-Sep-10						\$76,898,000.00		76,898	\$1,000.00		\$3,301,647.00 398,0
44,8,14	COLUMBINE CAPITAL CORP.	BUENA VISTA	CO 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding						
11	COLUMBINE CAPITAL CORP. COMERICA INC.	BUENA VISTA DALLAS	CO 22-Sep-11 TX 14-Nov-08	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding	\$2,260,000.00		2,260	\$1,000.00		\$113,000.00
	COMERICA INC.	DALLAS	TX 17-Mar-10	Treferred stock wy Warrantes	<i>\$2,230,000,000.00</i>	Ψ0.00	Ψ2,302,033,313.10	neacemea, in rail, warrants not outstanding	\$2,250,000,000.00		2,250,000	\$1,000.00		
11	COMERICA INC. COMMERCE NATIONAL BANK	DALLAS NEWPORT BEACH	TX 12-May-10 CA 9-Jan-09	Professed Stock w/ Warrants	\$5,000,000.00	¢0.00	\$5,602,969.61	Padaamad in fully warrants not autstanding						\$181,102,043.40 11,479,
11	COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK	NEWPORT BEACH	CA 7-Oct-09	Preferred Stock w/ Warrants	\$3,000,000.00	\$0.00	\$3,002,909.01	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00		
45.44	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA 1-Oct-13		620 400 000 00	40.00	\$24.575.046.54							\$566,858.50 87,
15,14	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE LOUISVILLE	KY 22-May-09 KY 7-Aug-12	Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding	\$130,500.00		174,000	\$0.75	(\$43,500.00)	
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 8-Aug-12						\$1,469,250.00		1,959,000	\$0.75	(\$489,750.00)	
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE LOUISVILLE	KY 9-Aug-12 KY 10-Aug-12						\$13,100,250.00 \$600,000.00		17,467,000 800,000	\$0.75 \$0.75	(\$4,366,750.00) (\$200,000.00)	\$792,990.00 900,0 \$105,732.00 120,0
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 11-Sep-12						Ţ 000,000.00	(\$153,000.00)	333,533	Ţ0.73	(+200,000100)	, , , , , , , , , , , , , , , , , , ,
8,14	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA 23-Jan-09 CA 17-Jul-13	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding	\$7.222.651.00		7,701	\$951.00	(\$377,349.00)	\$262,427.01
	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES LOS ANGELES	CA 17-Jul-13						\$7,323,651.00	(\$73,236.51)	7,701	\$931.00	(\$377,349.00)	\$362,427.91
11,8,14	COMMUNITY 1ST BANK	ROSEVILLE	CA 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding	1			4		
11,8,14	COMMUNITY 1ST BANK COMMUNITY BANCSHARES OF KANSAS, INC.	ROSEVILLE GOFF	CA 19-Dec-12 KS 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding	\$2,550,000.00		2,550	\$1,000.00		\$128,000.00
11,0,1	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS 18-Jul-12	Treferred Stock W/ Excressed Warrantes	4300,000.00	Ψ0.00		neacement, in rail, warrante not outstanding	\$500,000.00		500	\$1,000.00		\$25,000.00
11,8,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON BRANDON	MS 11-Sep-09	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding	\$52,000,000.00		52,000	\$1,000.00		\$2,600,000.00
8,17	COMMUNITY BANCSHARES, INC.	KINGMAN	MS 29-Sep-10 AZ 24-Jul-09	Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$3,872,000.00	\$930,148.70	Full investment outstanding; warrants outstanding	\$32,000,000.00		32,000	\$1,000.00		\$2,600,000.00
11,9,36	COMMUNITY BANK OF THE BAY	OAKLAND	CA 16-Jan-09	Preferred Stock	\$1,747,000.00	\$0.00	\$1,823,188.61	Redeemed, in full; warrants not outstanding	44 747 000 00		4 747	44.000.00		
44	COMMUNITY BANK OF THE BAY COMMUNITY BANK SHARES OF INDIANA, INC.	OAKLAND NEW ALBANY	CA 29-Sep-10 IN 29-May-09	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding	\$1,747,000.00		1,747	\$1,000.00		
	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN 15-Sep-11		. , .,	F 23	. , ,		\$19,468,000.00		19,468	\$1,000.00		
11.101	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANKERS TRUST CORPORATION	NEW ALBANY GLEN ALLEN	IN 19-Oct-11 VA 19-Dec-08	Preferred Stock w/ Warrants	\$17,680,000.00	\$10,680,000.00	\$11,494,319.12	Redeemed, in part; warrants outstanding						\$1,100,869.50
11,101	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 19-Dec-08 VA 24-Jul-13	TICICITED SLOCK W/ WAITAILLS	Ÿ17,000,000.00	Ÿ10,000,000.00	Ψ±1,+ν+,Ο±3.12	neacemea, in part, warrants outstalluling	\$4,500,000.00		4,500	\$1,000.00		
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 20-Nov-13		4				\$2,500,000.00		2,500	\$1,000.00		
8,14	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO WEST SACRAMENTO	CA 27-Feb-09 CA 30-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding	\$3,717,560.00		3,976	\$935.00	(\$258,440.00)	\$167,035.00
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA 11-Jan-13						40,717,000.00	(\$25,000.00)	· · · · ·	Ç333.00	(7-20)	
81	COMMUNITY FINANCIAL CORPORATION COMMUNITY FINANCIAL CORPORATION	STAUNTON STAUNTON	VA 19-Dec-08 VA 9-Jan-13	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$15,206,719.94	Redeemed, in full; warrants outstanding	\$12,643,000.00		12,643	\$1,000.00		
74,8,14	COMMUNITY FINANCIAL CORPORATION COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL 15-May-09	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding	Ş1Z,043,UUU.UU		12,043	\$1,000.00		
	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL 21-Dec-12	·	. , ,				\$3,136,500.00		6,970	\$450.00	(\$3,833,500.00)	\$157,050.00
8	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON HARRISON	AR 3-Apr-09 AR 7-Feb-14	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,573,970.24	Sold, in full; warrants not outstanding	\$3,705,037.50		3,750	\$988.00	(\$44,962.50)	\$86,018.06
1	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR 10-Feb-14				1		\$8,867,389.75		8,975	\$988.00	(\$107,610.25)	\$550,115.50

FootNote	Institution Name	City	State Date	,,,,	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital F Amount	Repayment / Dispos		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proce	ceeds Shares
44,8,14	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY UNION CITY	TN 20-Mar-09 TN 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding	\$20,000,000,00		20.000	\$1.000.00			\$1,000,000.00	1.000
8	COMMUNITY FIRST, INC.	COLUMBIA	TN 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$17,806,000.00	\$1,908,453.00	Full investment outstanding; warrants outstanding	\$20,000,000.00		20,000	\$1,000.00			\$1,000,000.00	1,000
8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON BRANDON	MS 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding	¢1 002 750 00		105	\$9,550.00	(\$47,250.00)		\$25,000.00	
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS 30-Nov-12 MS 11-Jan-13						\$1,002,750.00	(\$10,027.50)	105	\$9,550.00	(347,230.00)		\$25,000.00	
0.14	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS 26-Mar-13	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Cold in full warrants not outstanding		(\$14,972.50)						
0,14	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH 23-Dec-08 OH 19-Dec-12	Freienieu Stock W/ Exerciseu Warrants	\$2,000,000.00	Ş0.00	\$3,113,010.28	Sold, in full; warrants not outstanding	\$952,850.00		1,003	\$950.00	(\$50,150.00)			
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH 20-Dec-12 OH 11-Jan-13						\$1,517,150.00	(\$24.700.00)	1,597	\$950.00	(\$79,850.00)		\$105,000.00	130
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH 11-Jan-13 OH 26-Mar-13							(\$24,700.00) (\$300.00)						
44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ 30-Jan-09	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding	40,000,000,00		0.000	44.000.00				
	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN MIDDLETOWN	NJ 11-Aug-11 NJ 26-Oct-11						\$9,000,000.00		9,000	\$1,000.00			\$460,000.00	311,972
15,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN 13-Nov-09	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding								
	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE HAM LAKE	MN 12-Aug-13 MN 12-Sep-13						\$4,400,000.00	(\$48,849.24)	4,400,000	\$1.11		\$484,924.00	\$177,716.96	132,000
44,8,14	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding		(φ 10)0 1312 1)						
	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY WEST BANCSHARES	RUSTON GOLETA	LA 6-Jul-11 CA 19-Dec-08	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding	\$24,000,000.00		24,000	\$1,000.00			\$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES	GOLETA	CA 10-Dec-12	Treferred Stock Wy Warrants	ψ13,000,000.00	Ç0.00	Ç14,541,140.55	30id, iii raii, warrants not outstanding	\$2,172,000.00		3,000	\$724.00	(\$828,000.00)			
	COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA 11-Dec-12						\$9,122,400.00	(¢112 044 00)	12,600	\$724.00	(\$3,477,600.00)			
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA	CA 11-Jan-13 CA 12-Jun-13							(\$112,944.00)					\$698,351.00	521,158
53	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC 13-Feb-09	Preferred Stock w/ Warrants	\$51,500,000.00	\$51,500,000.00	\$2,589,305.00	Full investment outstanding; warrants outstanding								
8,14	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE CAYCE	SC 9-Jan-09 SC 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding	\$23,932.54		29	\$825.30	(\$5,067.46)			
	CONGAREE BANCSHARES, INC.	CAYCE	SC 31-Oct-12						\$2,687,046.56		3,256	\$825.30	(\$568,953.44)		\$106,364.00	164
8.14	CONGAREE BANCSHARES, INC. CORNING SAVINGS AND LOAN ASSOCIATION	CAYCE CORNING	SC 11-Jan-13 AR 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding		(\$25,000.00)						
0,1 :	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 30-Nov-12	The state of the s	4000,000.00	ψ0.00	+ + + + + + + + + + + + + + + + + + + 	com, m rum, marrames not outstanding	\$548,680.00		638	\$860.00	(\$89,320.00)		\$3,960.00	32
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 11-Jan-13							(\$5,486.80)						
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 26-Mar-13							(\$19,513.20)						
8,14	COUNTRY BANK SHARES, INC.	MILFORD	NE 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding	Á742 200 20		777	¢047.00	(652 704 70)			
	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE 28-Nov-12 NE 29-Nov-12						\$713,208.30 \$6,193,989.20		6,748	\$917.90 \$917.90	(\$63,791.70) (\$554,010.80)		\$372,240.00	376
	COUNTRY BANK SHARES, INC.	MILFORD	NE 11-Jan-13						+ 0,-20,000	(\$69,071.98)	7, 10	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(you you so		, ,	
8	COVENANT FINANCIAL CORPORATION CRAZY WOMAN CREEK BANCORP INCORPORATED	CLARKSDALE BUFFALO	MS 5-Jun-09 WY 20-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$5,000,000.00 \$3,100,000.00	\$5,000,000.00 \$2,100,000.00	\$1,287,864.44 \$1,837,264.58	Full investment outstanding; warrants outstanding Redeemed, in part; warrants outstanding								
	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY 8-Jan-14	Treferred Stock W/ Excressed Warrants	\$3,100,000.00	\$2,100,000.00	Ç1,037,204.30	neucerneu, in part, warrants ouestanding	\$1,000,000.00		1,000	\$1,000.00				
58	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH RALEIGH	NC 9-Jan-09 NC 19-Feb-14	Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$31,333,741.20	Redeemed, in full; warrants outstanding	\$24,900,000.00		24,900	\$1,000.00				
8,14	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CROSSTOWN HOLDING COMPANY	BLAINE	MN 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding	\$24,900,000.00		24,500	\$1,000.00				
	CROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN 19-Jul-13						\$343,794.50		350	\$982.30	(\$6,205.50)		¢524 240 67	F22
	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE	MN 22-Jul-13 MN 12-Sep-13						\$10,117,381.00	(\$104,611.76)	10,300	\$982.30	(\$182,619.00)		\$531,210.67	533
8	CSRA BANK CORP.	WRENS	GA 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$180,940.00	Full investment outstanding; warrants outstanding								
11,16	CVB FINANCIAL CORP. CVB FINANCIAL CORP.	ONTARIO ONTARIO	CA 5-Dec-08 CA 26-Aug-09	Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed, in full; warrants not outstanding	\$97,500,000.00		97,500	\$1,000.00				
	CVB FINANCIAL CORP.	ONTARIO	CA 2-Sep-09						\$32,500,000.00		32,500	\$1,000.00				
44,8,14	CVB FINANCIAL CORP. D.L. EVANS BANCORP	ONTARIO BURLEY	CA 28-Oct-09	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding							\$1,307,000.00	834,761
,0,2 :	D.L. EVANS BANCORP	BURLEY	ID 27-Sep-11	The street of the street was a street of the	Ψ13/031/000.00	φ		Trease Tr	\$19,891,000.00		19,891	\$1,000.00			\$995,000.00	995
15,44,14	DEERFIELD FINANCIAL CORPORATION DEERFIELD FINANCIAL CORPORATION	DEERFIELD DEERFIELD	WI 15-May-09 WI 8-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding	\$2,639,000.00		2,639,000	\$1.00			\$132,000.00	132,000
8,14	DELMAR BANCORP	DELMAR	MD 4-Dec-09	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding	\$2,033,000.00		2,033,000	71.00			\$132,000.00	132,000
	DELMAR BANCORP	DELMAR DELMAR	MD 7-Feb-13 MD 8-Feb-13						\$5,293,527.28		8,648 352	\$612.10 \$612.10	(\$3,354,472.72) (\$136,537.28)		\$311,943.55	450
	DELMAR BANCORP DELMAR BANCORP	DELMAR	MD 26-Mar-13						\$215,462.72	(\$55,089.90)	332	\$612.10	(\$130,337.28)			
8,18	DESOTO COUNTY BANK	HORN LAKE	MS 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,173,000.00	\$0.00	\$2,781,331.97	Sold, in full; warrants not outstanding								
	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS 29-Dec-09 MS 24-Sep-13		\$1,508,000.00				\$301,428.58		366	\$823.03	(\$64,571.42)		\$40,563.34	59
	DESOTO COUNTY BANK	HORN LAKE	MS 25-Sep-13						\$1,895,467.59	(422.222.21)	2,315	\$816.45	(\$419,532.41)			
15.14	DESOTO COUNTY BANK DIAMOND BANCORP, INC.	HORN LAKE WASHINGTON	MS 29-Oct-13 MO 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding		(\$33,333.34)						
	DIAMOND BANCORP, INC.	WASHINGTON	MO 8-Aug-12	,	,	7			\$4,381,500.00		6,000,000	\$0.73	(\$1,618,500.00)			
	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON WASHINGTON	MO 9-Aug-12 MO 10-Aug-12						\$10,197,941.25 \$350,520.00		13,965,000 480,000	\$0.73 \$0.73	(\$3,767,058.75) (\$129,480.00)		\$688,041.09 \$91,535.40	902,000 120,000
	DIAMOND BANCORP, INC.	WASHINGTON	MO 11-Sep-12						\$330,320.00	(\$149,299.61)	400,000	Ş0.73	(\$123,400.00)		751,555.40	120,000
8,14	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO 16-Jan-09 MO 7-Feb-13	Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding	\$8,025,555.03		14 522	\$552.60	(\$6.407.444.07)		\$3,372.19	
	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY	MO 8-Feb-13						\$72,684,793.30		14,523 131,530	\$552.60	(\$6,497,444.97) (\$58,845,206.70)		\$4,922,044.87	7,298
4.4	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO 26-Mar-13	Duefermed Charles of Manuach	Ć1 224 FF0 000 00	¢0.00	Ć1 4C4 240 044 00	Podesonad in full compate net outstanding		(\$807,103.48)						
11	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS RIVERWOODS	IL 13-Mar-09 IL 21-Apr-10	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding	\$1,224,558,000.00		1,224,558	\$1,000.00				
	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL 7-Jul-10		4	42.22	4								\$172,000,000.00	20,500,413
44	DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION	DOWNINGTOWN DOWNINGTOWN	PA 30-Jan-09 PA 4-Aug-11	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding	\$11,750,000.00		11,750	\$1,000.00				
	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA 21-Sep-11						. , ==,====		,				\$458,000.00	186,311
15	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MINNEAPOLIS	MN 19-Jun-09 MN 27-Nov-13	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$5,000,000.00	\$11,763,211.93	Redeemed, in part; warrants outstanding	\$5,000,000.00		5,000,000	\$1.00				
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN 5-Mar-14						\$2,000,000.00		2,000,000	\$1.00				
12,44	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD 5-Dec-08 MD 23-Dec-09	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants outstanding	\$15,000,000.00		15.000	\$1,000.00				
	EAGLE BANCORP, INC.	BETHESDA	MD 14-Jul-11						\$13,000,000.00		23,235	\$1,000.00				
11 16	EAGLE BANCORP, INC.	BETHESDA	MD 23-Nov-11	Declared Charles (1845-1994)	\$30C F4C 000 00	60.00	¢252 722 420 00	Padaamad in fully warrants not suitate alter							\$2,794,422.00	770,868
11,10	EAST WEST BANCORP, INC. EAST WEST BANCORP, INC.	PASADENA PASADENA	CA 5-Dec-08 CA 29-Dec-10	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding	\$306,546,000.00		306,546	\$1,000.00				
	EAST WEST BANCORP, INC.	PASADENA	CA 26-Jan-11		40.000.000	4	400 170 777 77	6-13 + 6 11							\$14,500,000.00	1,517,555
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK	VA 9-Jan-09 VA 18-Oct-13	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,453,653.60	Sold, in full; warrants outstanding	\$3,900,000.00		3,900	\$1,104.10		\$406,029.00		
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA 21-Oct-13						\$20,100,000.00		20,100	\$1,104.10		\$2,092,611.00		
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA 6-Jan-14							(\$264,986.40)						
89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC 16-Jan-09	Preferred Stock w/ Warrants	\$17,949,000.00	¢n nn	\$22,526,494.08	Redeemed, in full; warrants outstanding	Į.	l	l			l		

FootNote	Institution Name	City	State		Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Rep	(Fee) ⁴		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Warra Amount	ant Proceeds Shares
	EMCLAIRE FINANCIAL CORP. EMCLAIRE FINANCIAL CORP.	EMLENTON EMLENTON	PA PA	23-Dec-08 18-Aug-11	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00			
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	7-Dec-11						. , ,		,	, , , , , , ,		\$51,1	113.00 50,113
15	ENCORE BANCSHARES INC. ENCORE BANCSHARES INC.	HOUSTON HOUSTON	TX TX	5-Dec-08 27-Sep-11	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants outstanding	\$34,000,000.00		34,000	\$1,000.00			
	ENCORE BANCSHARES INC.	HOUSTON	TX	23-Nov-11						\$34,000,000.00		34,000	Ģ1,000.00		\$637,0	071.00 728,052
.1	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	19-Dec-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding	\$35,000,000.00		35.000	\$1,000.00			
	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS ST. LOUIS	MO	7-Nov-12 9-Jan-13						\$55,000,000.00		33,000	\$1,000.00		\$1,006,1	100.00 324,074
3,44,14	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding	4			4			
3,44,72	ENTERPRISE FINANCIAL SERVICES GROUP, INC. EQUITY BANCSHARES, INC.	ALLISON PARK WICHITA	KS PA	25-Aug-11 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00		\$200,0	00.00
	EQUITY BANCSHARES, INC.	WICHITA	KS	11-Aug-11			7000			\$8,750,000.00		8,750	\$1,000.00		\$438,0	J00.00 43
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding	\$481,387.50		550	\$875.20	(\$68,612.50)		
	EXCHANGE BANK	SANTA ROSA	CA	3-Aug-12 8-Aug-12						\$17,505,000.00		20,000	\$875.20	(\$2,495,000.00)	\$1,910,8	898.00 2,000
	EXCHANGE BANK	SANTA ROSA	CA	9-Aug-12						\$8,725,367.25		9,969	\$875.20	(\$1,243,632.75)	\$120,3	
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA CA	10-Aug-12 13-Aug-12						\$420,995.25 \$10,503,000.00		481 12 000	\$875.20 \$875.20	(\$60,004.75) (\$1,497,000.00)	\$22,9	30.78
	EXCHANGE BANK	SANTA ROSA	CA	11-Sep-12						ψ10,303,000.00	(\$376,357.50)	12,000	Ç073.20	(\$1,437,000.00)		
8,14,18	F & M BANCSHARES, INC.	TREZEVANT	TN	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding							
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN	6-Nov-09 6-Feb-13		\$3,535,000.00				\$4,797,325.00		5,090	\$942.50	(\$292,675.00)		
	F & M BANCSHARES, INC.	TREZEVANT	TN	7-Feb-13						\$2,734,192.50		2,901	\$942.50	(\$166,807.50)	\$222,0	J07.50 23
	F & M BANCSHARES, INC.	TREZEVANT	TN	8-Feb-13 26-Mar-13						\$144,202.50	/¢76 757 21\	153	\$942.50	(\$8,797.50)		
	F & M BANCSHARES, INC. F & M FINANCIAL CORPORATION (NC)	TREZEVANT SALISBURY	NC	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding		(\$76,757.21)					
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	18-Sep-12	·		·								\$136,8	313.05 15
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC NC	19-Sep-12 20-Sep-12						\$2,664,750.00 \$13,485,250.00		2,805 14,195	\$950.00 \$950.00	(\$140,250.00) (\$709,750.00)	\$638,4	460.90 70
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	16-Nov-12						\$13,483,230.00	(\$161,500.00)	14,133	\$330.00	(\$703,730.00)	-	700
15,14	F&C BANCORP. INC.	HOLDEN	МО	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding	4			40.00	(4.22.22.27)		
	F&C BANCORP. INC. F&C BANCORP. INC.	HOLDEN HOLDEN	MO MO	8-Nov-12 13-Nov-12						\$1,590,599.43 \$1,278,999.18		1,659,000 1,334,000	\$0.96 \$0.96	(\$68,400.57) (\$55,000.82)	\$125,0	000 00 150 000
	F&C BANCORP. INC.	HOLDEN	MO	11-Jan-13						ψ1,270,333.10	(\$25,000.00)	1,334,000	70.50	(\$33,000.02)	Ş125)t	150,000
8,14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding						400	105.00
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE	TN	19-Sep-12 20-Sep-12						\$157,500.00		200	\$787.50	(\$42,500.00)	\$96,4	<u>765.60 11</u> 7
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	21-Sep-12						\$13,421,362.50		17,043	\$787.50	(\$3,621,637.50)	\$645,9	975.00 75
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	16-Nov-12	Duefermed Charles of Manuscrite	¢100,000,000,00	¢0.00	\$104 032 433 33	Dedeared in fully warrants not systematics		(\$135,788.63)					
	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE HERMITAGE	PA PA	9-Jan-09 9-Sep-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding	\$100,000,000.00		100,000	\$1,000.00			
	F.N.B. CORPORATION	HERMITAGE	PA	23-Nov-11						, , , , , , , , , , , , , , , , , , , ,			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$690,1	100.00 651,042
8	FARMERS & MERCHANTS BANCSHARES, INC.	HOUSTON	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$11,000,000.00	\$2,063,280.00 \$500,199.14	Full investment outstanding; warrants outstanding							
8,14	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA ARGONIA	KS	20-Mar-09 24-Jun-13	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold, in full; warrants not outstanding	\$425,425.00		442	\$962.50	(\$16,575.00)	(\$2,8	835.00) 22
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	26-Jul-13							(\$25,000.00)					
11,8	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR WINDSOR	VA	23-Jan-09 9-Jan-13	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding	\$3,063,000.00		3.063	\$1,000.00			
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	31-Dec-13						\$5,689,000.00		5,689	\$1,000.00		\$438,0	000.00 43
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	9-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding							
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT FRANKFORT	KY	19-Jun-12 18-Jul-12						\$22,196,700.00	(\$332,950.50)	30,000	\$739.90	(\$7,803,300.00)	\$75.0	000.00 223,992
15,14	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding						φ. σ. γ. σ.	223,332
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	8-Nov-12						\$96,290.00		100,000	\$0.96	(\$3,710.00)	¢27.5	207.14
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS	9-Nov-12 13-Nov-12						\$11,458,510.00		11,900,000	\$0.96	(\$441,490.00)	\$37,s \$552,9	387.14 38,000 936.00 562,000
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11-Jan-13						+ = y : c c y c = c : c c	(\$115,548.00)		7000	(+	, , , , , , , , , , , , , , , , , , ,	
45,8,14	FARMERS STATE BANKSHARES, INC.	HOLTON HOLTON	KS	20-Mar-09 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding	\$700,000,00		700	\$1,000,00		\$40.0	000 00
15,17	FARMERS STATE BANKSHARES, INC. FBHC HOLDING COMPANY	BOULDER	CO	29-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding	\$700,000.00		700	\$1,000.00		\$40,0	700.00
	FBHC HOLDING COMPANY	BOULDER	со	9-Mar-11						\$650,000.00		3,035,000	\$0.21	(\$2,385,000.00)		
8,14	FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON HOUSTON	TX	26-Jun-09 20-Feb-13	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding	\$18,874,674.00		21,042	\$897.00	(\$2,167,326.00)	\$994,6	613.40 1,052
	FC HOLDINGS, INC.	HOUSTON	TX	26-Mar-13						\$10,074,074.00	(\$188,746.74)	21,042	4037.00	(72,107,320.00)	- 	1,052
45,8,14	FCB BANCORP, INC.	LOUISVILLE	KY	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding	¢0.204.000.00		0.204	64.000.00		4465	200.00
8,14	FCB BANCORP, INC. FFW CORPORATION	LOUISVILLE WABASH	IN	22-Sep-11 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding	\$9,294,000.00		9,294	\$1,000.00		\$465,0	700.00 465
,	FFW CORPORATION	WABASH	IN	28-Nov-12						\$879,424.60		974	\$902.90	(\$94,575.40)		
	FFW CORPORATION FFW CORPORATION	WABASH WABASH	IN	30-Nov-12 11-Jan-13						\$5,701,813.50	(\$65,812.38)	6,315	\$902.90	(\$613,186.50)	\$358,5	<u>558.20</u> <u>36</u> /
15,11,14	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA	29-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding		(303,812.38)					
	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA	27-Mar-13						\$3,942,000.00		3,942,000	\$1.00		\$197,0	000.00 197,000
77	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PITTSBURGH	PA	12-Dec-08 30-Nov-12	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,388,333.33	Redeemed, in full; warrants outstanding	\$7,000,000.00		7.000	\$1,000.00			
8,17	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	13-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00			
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	19-Jul-13						\$439,000.00		439	\$1,058.90		\$25,857.10	202 20
	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE	IN	22-Jul-13 12-Sep-13						\$6,218,000.00	(\$70,490.97)	6,218	\$1,058.90		\$366,240.20 \$242,3	,02.50 200
8,14	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding		(+***)					
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	1-Aug-12						\$120,320.10		135	\$891.30	(\$14,679.90)		
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS	2-Aug-12 3-Aug-12						\$26,737.80 \$298,572.10		335	\$891.30 \$891.30	(\$3,262.20) (\$36,427.90)		
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	7-Aug-12						\$3,200,514.66		3,591	\$891.30	(\$390,485.34)	\$170,2	
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8-Aug-12						\$2,348,470.10		2,635	\$891.30	(\$286,529.90) (\$3.179.122.64)	\$167,3	
_	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS	9-Aug-12 10-Aug-12						\$26,056,877.36 \$285,203.20		29,236 320	\$891.30 \$891.30	(\$3,179,122.64) (\$34,796.80)	\$1,210,6 \$176,8	
		WICHITA	KS	11-Sep-12							(\$323,366.95)	-			, 0)	
	FIDELITY FINANCIAL CORPORATION		104	19-Dec-08	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$51,286,669.09	Sold, in full; warrants outstanding	Ć42,400,020,00	/6554 422 00)	10.000	4000.50	(44.704.000.00)		
	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA GA					•	·		ICKET 133 OIL	// JUL 1	Chini	ICA ANA MONTAIN	l l	ĺ
		ATLANTA ATLANTA CINCINNATI	GA GA OH	3-Jul-12 31-Dec-08	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding	\$43,408,920.00	(\$651,133.80)	48,200	\$900.60	(\$4,791,080.00)		
11	FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION FIFTH THIRD BANCORP FIFTH THIRD BANCORP	ATLANTA CINCINNATI CINCINNATI	0/1	3-Jul-12 31-Dec-08 2-Feb-11	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding	\$43,408,920.00	(\$651,133.80)	136,320	\$900.60	(\$4,791,080.00)		
11	FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION FIFTH THIRD BANCORP FIFTH THIRD BANCORP FIFTH THIRD BANCORP	ATLANTA CINCINNATI CINCINNATI CINCINNATI	0/1	3-Jul-12 31-Dec-08 2-Feb-11 16-Mar-11	·	(1)	\$0.00				(\$651,133.80)		·	(\$4,791,080.00)	\$280,025,9	936.00 43,617,747
11	FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION FIFTH THIRD BANCORP FIFTH THIRD BANCORP	ATLANTA CINCINNATI CINCINNATI	0/1	3-Jul-12 31-Dec-08 2-Feb-11	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	(1)	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding		(\$651,133.80)		·	(\$4,791,080.00)	\$280,025,9	936.00 43,617,74

FootNote	Institution Name	City	State			Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital I Amount	Repayment / Dispos (Fee) ⁴	ition / Auction ^{3,5} Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proce	eeds Shares
45,8,14	FINANCIAL SECURITY CORPORATION FINANCIAL SECURITY CORPORATION	BASIN BASIN	WY WY	13-Feb-09 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
15,17,44	FINANCIAL SERVICES OF WINGER, INC. FINANCIAL SERVICES OF WINGER, INC.	WINGER WINGER	MN	31-Jul-09 1-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46	Redeemed, in full; warrants not outstanding	\$3,742,000.00		3,742,000	\$1.00			\$112,000.00	112,000
8,14	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	22-May-09	Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding			3,742,000	\$1.00	(4-0.0-0.7.)			
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN	10-Dec-12 11-Dec-12						\$690,723.49 \$366,469.68		408	\$898.20 \$898.20	(\$78,276.51) (\$41,530.32)		\$2,979.49 \$26,318.80	53
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN	11-Jan-13 26-Mar-13							(\$10,571.93) (\$14,428.07)						
8,14	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA CORDOVA	TN	26-Jun-09 20-Dec-12	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full; warrants not outstanding	¢2 205 742 20	(+= 1,1=====)	2.422	\$700.10	(\$1,026,257,90)		\$94,701.71	171
	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	11-Jan-13						\$2,395,742.20	(\$23,957.42)	3,422	\$700.10	(\$1,026,257.80)		\$94,701.71	
15,11,14	FIRST ALLIANCE BANCSHARES, INC. FIRST AMERICAN BANK CORPORATION	CORDOVA ELK GROVE VILLAGE	TN IL	26-Mar-13 24-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding		(\$1,042.58)						
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	21-Dec-11 11-Dec-12	,				, ,	\$15,000,000.00 \$35,000,000.00		15,000,000 35,000,000	\$1.00			\$2,500,000.00	2,500,000
11,9,36	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN INTERNATIONAL CORP.	ELK GROVE VILLAGE BROOKLYN	NY	13-Mar-09	Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding				\$1.00			\$2,300,000.00	2,300,000
45	FIRST AMERICAN INTERNATIONAL CORP. FIRST BANCORP (NC)	BROOKLYN TROY	NY NC	13-Aug-10 9-Jan-09	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00				
	FIRST BANCORP (NC) FIRST BANCORP (NC)	TROY	NC NC	1-Sep-11 23-Nov-11						\$65,000,000.00		65,000	\$1,000.00			\$924,462.00	616,308
34	FIRST BANCORP (PR)	SAN JUAN	PR	16-Jan-09	Preferred Stock w/ Warrants	\$400,000,000.00	\$238,972,281.88	\$122,513,539.32	Sold, in part; warrants outstanding				1.2.22			\$324,402.00	
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR PR	16-Aug-13 13-Sep-13						\$81,000,000.00 \$8,514,153.00		12,000,000 1,261,356	\$6.75 \$6.75	(\$64,711,540.92) (\$6,802,024.20)			
8,11,14	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS PARIS	IL II	20-Feb-09 18-Jan-12	Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding	\$3,675,000.00		3,675	\$1,000.00				
	FIRST BANCTRUST CORPORATION	PARIS	IL	24-Oct-12						\$3,675,000.00		3,675	\$1,000.00			\$368,000.00	368
45,8,14	FIRST BANK OF CHARLESTON, INC. FIRST BANK OF CHARLESTON, INC.	CHARLESTON CHARLESTON	WV	6-Feb-09 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3,960,105.00	Redeemed, in full; warrants not outstanding	\$3,345,000.00		3,345	\$1,000.00			\$167,000.00	167
45,8,14	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKERS TRUSTSHARES, INC.	QUINCY QUINCY	IL II	16-Jan-09 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
8	FIRST BANKS, INC.	CLAYTON	MO	31-Dec-08	Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding			10,000	, , , , ,	/4.0- 0-0 0-1		4230,000.00	
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO MO	8-Aug-13 9-Aug-13						\$105,000.00 \$12,171,950.00		300 34,777	\$350.00 \$350.00	(\$195,000.00) (\$22,605,050.00)		\$2,430,181.71	4,299
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO MO	12-Aug-13 12-Sep-13						\$87,028,900.00	(\$993,058.50)	248,654	\$350.00	(\$161,625,100.00)		\$5,919,151.59	10,471
	FIRST BANKS, INC.	CLAYTON	МО	24-Sep-13						\$3,209,702.21	(4333,030.30)	5,819	\$551.60	(\$2,609,297.79)			
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO MO	25-Sep-13 29-Oct-13						\$3,226,801.50	(\$64,365.04)	5,850	\$551.60	(\$2,623,198.50)			
45	FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION	URBANA URBANA	IL II	6-Mar-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding	\$100,000,000.00		100,000	\$1.000.00				
	FIRST BUSEY CORPORATION	URBANA	IL	25-Aug-11 23-Nov-11						\$100,000,000.00		100,000	\$1,000.00			\$63,677.00	573,833
8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA CA	10-Apr-09 11-Dec-09	Preferred Stock w/ Warrants	\$2,211,000.00 \$2,032,000.00		\$4,693,275.61	Sold, in full; warrants not outstanding								
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA	19-Dec-12 20-Dec-12						\$1,373,084.00 \$2,510,399.84		1,500 2,743	\$916.70 \$915.60	(\$126,916.00) (\$232,600.16)		\$90,461.65	111
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	11-Jan-13						72,310,333.64	(\$33,333.33)	2,743	\$313.00	(\$232,000.10)			
45	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE WESTLAKE VILLAGE	CA CA	19-Dec-08 14-Jul-11	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding	\$25,000,000.00		25,000	\$1,000.00				
	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CAPITAL BANCORP, INC.	WESTLAKE VILLAGE GLEN ALLEN	CA VA	24-Aug-11 3-Apr-09	Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding							\$599,042.00	599,042
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	19-Jun-12	Treferred Stock Wy Warrants	Ÿ10,550,000.00	-	Ÿ11,550,712.TT	Sola, Illian, Warrants flot outstanding	\$10,082,565.38	(\$151,238.48)	10,958	\$920.10	(\$875,434.62)		422224	
8,11,14,18,36	FIRST CAPITAL BANCORP, INC. FIRST CHOICE BANK	GLEN ALLEN CERRITOS	CA CA	6-Feb-13 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,200,000.00	\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding							\$266,041.78	417,648
	FIRST CHOICE BANK FIRST CHOICE BANK	CERRITOS CERRITOS	CA	22-Dec-09 24-Sep-10		\$2,836,000.00				\$5,036,000.00		5,036	\$1,000.00			\$110,000.00	110
	FIRST CITIZENS BANC CORP	SANDUSKY	ОН	23-Jan-09	Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding	. , ,	(6245.070.56)	2,525	, , , , , ,	(42.470.205.00)		V110,000.00	
	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY SANDUSKY	ОН	3-Jul-12 5-Sep-12						\$21,004,704.00	(\$315,070.56)	23,184	\$906.00	(\$2,179,296.00)		\$563,174.00	469,312
44,8,14	FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC.	COLEBROOK COLEBROOK	NH NH	20-Mar-09 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
12	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	21-Nov-08	Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding			,,,,,	, , , , , ,			Ψ 22 3,000.00	
	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD BLUEFIELD	VA VA	8-Jul-09 22-Nov-11						\$41,500,000.00		41,500	\$1,000.00			\$30,600.00	88,273
8,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA	WICHITA PINELLAS PARK	KS FL	15-May-09 23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$14,800,000.00 \$10,685,000.00		\$3,979,128.30 \$8,499,249.92	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding								
	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL	31-May-11						\$7,754,267.48		10,685	\$725.70	(\$2,930,732.52)			
	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON LEXINGTON	SC	21-Nov-08 29-Aug-12	Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, in full; warrants not outstanding	\$11,155,120.50	(\$167,326.81)	11,350	\$982.80	(\$194,879.50)			
8	FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	SC IL	1-Nov-12 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding							\$297,500.00	195,915
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	8-Aug-12												\$70,727.58 \$440,082.72	108 672
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	9-Aug-12 10-Aug-12												\$209,563.20	320
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL IL	19-Sep-12 20-Sep-12						\$326,250.00 \$3,051,090.00		500 4,676	\$652.50 \$652.50	(\$173,750.00) (\$1,624,910.00)			
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL II	21-Sep-12 16-Nov-12						\$10,977,660.00	(\$143,550.00)	16,824	\$652.50	(\$5,846,340.00)			
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	ОН	5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$41,631,005.92	Sold, in full; warrants outstanding								
15,36,11	FIRST DEFIANCE FINANCIAL CORP. FIRST EAGLE BANCSHARES, INC.	DEFIANCE HANOVER PARK	OH IL	19-Jun-12 11-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, in full; warrants not outstanding	\$35,618,420.00	(\$534,276.30)	37,000	\$962.70	(\$1,381,580.00)			
11.8.14	FIRST EAGLE BANCSHARES, INC. FIRST EXPRESS OF NEBRASKA, INC.	HANOVER PARK GERING	IL NF	17-Sep-10 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00		\$6,074,313.00	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500,000	\$1.00			\$375,000.00	375,000
±±,0,± +	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	15-Feb-12			\$0.00			\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON HARRISON	AR AR	6-Mar-09 3-May-11	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full; warrants not outstanding	\$6,000,000.00		16,500	\$363.60	(\$10,500,000.00)			
12,16	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP	CINCINNATI CINCINNATI	OH	23-Dec-08 24-Feb-10	Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding	\$80,000,000.00		80,000	\$1,000.00				
	FIRST FINANCIAL BANCORP	CINCINNATI	ОН	8-Jun-10						400,000,000.00		00,000	Ÿ1,UUU.UU			\$2,966,288.32	465,117
15,17,44	FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE LAWRENCE	KS KS	12-Jun-09 22-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34	Redeemed, in full; warrants not outstanding	\$3,756,000.00		3,756,000	\$1.00			\$113,000.00	113,000
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC.	CHARLESTON CHARLESTON	SC	5-Dec-08	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19	Sold, in full; warrants not outstanding	\$56,778,150.00	(\$851,672.25)	65,000	\$873.50	(\$8,221,850.00)			
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	3-Apr-12 22-May-13						0.00.00 / رود	(22.270,1705)	03,000	γο/ 3.30	(40,421,030.00)		\$1,400,000.00	241,696
	FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN ELIZABETHTOWN	KY KY	9-Jan-09 29-Apr-13	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,333,778.00	Sold, in full; warrants outstanding	\$10,842,200.00		20,000	\$542.10	(\$9,157,800.00)			
	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	31-May-13							(\$108,422.00)						

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital I	Repayment / Dispos		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proce	eeds
9,17	FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC.	LEBANON LEBANON	TN 22-Dec-09 TN 9-Nov-12	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17	Sold, in full; warrants not outstanding	\$8,025,750.00	(1.00)	8,700	\$922.50	(\$674,250.00)		\$256,118.75	261
0.44	FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN 11-Jan-13	Desfarred Charley / Eversion d Marrows	Ć7 F70 000 00	¢0.00	Ć0 702 024 25		\$8,023,730.00	(\$80,257.50)	8,700	\$322.30	(5074,230.00)		\$230,116.73	
8,14	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG GOTHENBURG	NE 27-Feb-09 NE 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702,021.25	Sold, in full; warrants not outstanding	\$26,398.99		29	\$910.30	(\$2,601.01)			
	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG GOTHENBURG	NE 31-Oct-12 NE 11-Jan-13						\$6,864,647.71	(\$68,910.46)	7,541	\$910.30	(\$676,352.29)		\$362,118.92	379
8,14,44	FIRST GUARANTY BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC.	HAMMOND HAMMOND	LA 28-Aug-09 LA 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66	Redeemed, in full; warrants not outstanding	\$20,699,000.00		2.070	\$10,000,00			\$1,030,000.00	103
11	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN 14-Nov-08	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, in full; warrants not outstanding	. , ,		2,070	,			\$1,030,000.00	
	FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	MEMPHIS MEMPHIS	TN 22-Dec-10 TN 9-Mar-11						\$866,540,000.00		866,540	\$1,000.00			\$79,700,000.00	14,842,321
8,9	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT DETROIT	MI 28-Aug-09 MI 20-Dec-12	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96	Sold, in full; warrants not outstanding	\$2,336,675.00		3,223	\$725.00	(\$886,325.00)			
	FIRST INDEPENDENCE CORPORATION	DETROIT DETROIT	MI 11-Jan-13						Ψ2,530,673.00	(\$23,366.75)	3,223	γ723.00	(\$550)5251507			
8	FIRST INTERCONTINENTAL BANK	DORAVILLE	MI 26-Mar-13 GA 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding		(\$26,633.25)						
	FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK	DORAVILLE DORAVILLE	GA 12-Aug-13 GA 12-Sep-13						\$3,247,112.96	(\$25,000.00)	6,398	\$507.50	(\$3,150,887.04)		\$139,320.00	320
11	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT 12-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding	¢10,000,000,00	(1-2)	10,000	¢1,000,00			¢1 499 046 41	100 202
11,36	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST M&F CORPORATION	LITCHFIELD KOSCIUSKO	CT 7-Apr-10 MS 27-Feb-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$1,488,046.41	199,203
	FIRST M&F CORPORATION FIRST M&F CORPORATION	KOSCIUSKO KOSCIUSKO	MS 29-Sep-10 MS 30-Aug-13						\$30,000,000.00		30,000	\$1,000.00			\$4,089,510.61	513,113
11,8,14	FIRST MANITOWOC BANCORP, INC.	MANITOWOC	WI 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding	Ć12 000 000 00		12.000	Ć4 000 00			. , ,	
11,25	FIRST MANITOWOC BANCORP, INC. FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	MANITOWOC RICHMOND	WI 27-May-09 VA 6-Feb-09	Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00			\$600,000.00	600
44,8,14	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION FIRST MENASHA BANCSHARES, INC.	RICHMOND NEENAH	VA 7-Dec-11 WI 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00	Redeemed, in full; warrants not outstanding	\$33,900,000.00		35,595	\$1,000.00		\$1,695,000.00		
	FIRST MENASHA BANCSHARES, INC.	NEENAH	WI 15-Sep-11						\$4,797,000.00		4,797	\$1,000.00			\$240,000.00	240
33,44,45	FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION	MUNCIE MUNCIE	IN 20-Feb-09 IN 22-Sep-11	Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, in full; warrants not outstanding	\$116,000,000.00		116,000	\$1,000.00				
11	FIRST MERCHANTS CORPORATION FIRST MIDWEST BANCORP, INC.	MUNCIE ITASCA	IN 23-Nov-11 IL 5-Dec-08	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding							\$367,500.00	991,453
	FIRST MIDWEST BANCORP, INC.	ITASCA	IL 23-Nov-11	Treferred Stock Wy Warrants	\$133,000,000.00		Ų222,320,333.33	Redeemed, in ruii, warrants not outstanding	\$193,000,000.00		193,000	\$1,000.00				
8,14	FIRST MIDWEST BANCORP, INC. FIRST NATIONAL CORPORATION	ITASCA STRASBURG	IL 21-Dec-11 VA 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding							\$900,000.00	1,305,230
44,8,14	FIRST NATIONAL CORPORATION FIRST NBC BANK HOLDING COMPANY	STRASBURG	VA 29-Aug-12 LA 20-Mar-09	Professed Stack w/ Eversised Warrants	\$17,836,000.00		\$21,033,989.56		\$12,266,750.00	(\$184,001.25)	13,900	\$882.50	(\$1,633,250.00)		\$624,674.69	695
44,0,14	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS NEW ORLEANS	LA 4-Aug-11	Preferred Stock w/ Exercised Warrants				Redeemed, in full; warrants not outstanding	\$17,836,000.00		17,836	\$1,000.00			\$892,000.00	892
12,16	FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP	LOCKPORT LOCKPORT	NY 21-Nov-08 NY 27-May-09	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00	Redeemed, in full; warrants not outstanding	\$184,011,000.00		184,011	\$1,000.00				
4.4	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT DIXON	NY 24-Jun-09	Dunfarrad Stack W/ Marranta	¢17 200 000 00	¢0.00	¢10.042.590.22	Padagonad in full warrants not outstanding	. , ,			, ,			\$2,700,000.00	953,096
44	FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA 13-Mar-09 CA 15-Sep-11	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding	\$17,390,000.00		17,390	\$1,000.00				
11	FIRST NORTHERN COMMUNITY BANCORP FIRST PACTRUST BANCORP, INC.	DIXON CHULA VISTA	CA 16-Nov-11 CA 21-Nov-08	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, in full; warrants not outstanding							\$375,000.00	352,977
	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA 15-Dec-10			73.03	+		\$19,300,000.00		19,300	\$1,000.00			Ć4 002 227 00	200 705
73,97	FIRST PACTRUST BANCORP, INC. FIRST PLACE FINANCIAL CORP.	CHULA VISTA WARREN	CA 5-Jan-11 OH 13-Mar-09	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Currently not collectible							\$1,003,227.00	280,795
8,14,18	FIRST PLACE FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	WARREN MALVERN	OH 29-Oct-12 PA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,579,000.00	\$0.00	\$9,948,069.58	Sold, in full; warrants not outstanding					(\$72,927,000.00)			
0,11,10	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA 18-Dec-09	Trevented Stook Wy Exercised Warrants	\$4,596,000.00		V3/3 10/003130	Solay in raily warrants not outstanding	45 502 402 50			4000.00	(4000 007 70)		440,000,50	
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA 7-Feb-13 PA 8-Feb-13						\$6,682,192.50 \$1,410,831.60		7,575 1,600	\$882.23 \$882.05	(\$892,807.50) (\$189,168.40)		\$48,083.60 \$176,633.62	180
8 14	FIRST PRIORITY FINANCIAL CORP. FIRST RELIANCE BANCSHARES, INC.	MALVERN FLORENCE	PA 26-Mar-13 SC 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding		(\$80,930.24)						
0,11	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC 11-Mar-13	Treferred Stock Wy Exercised Warrants	Ÿ13,3 13,000.00	ψ0.00	Ç12,55 1,655.60	Sola, III fall, Walfalles flot Gatstallallig	\$10,431,333.89	//	15,349	\$679.60	(\$4,917,666.11)		\$624,632.45	767
8,14,18,44,45	FIRST RELIANCE BANCSHARES, INC. FIRST RESOURCE BANK	FLORENCE EXTON	SC 9-Apr-13 PA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$5,731,793.60	Redeemed, in full; warrants not outstanding		(\$104,313.34)						
	FIRST RESOURCE BANK FIRST RESOURCE BANK	EXTON EXTON	PA 11-Dec-09 PA 15-Sep-11		\$2,417,000.00				\$5,017,000.00		5.017	\$1,000.00			\$130,000.00	130
87	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN 9-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding			3,017	\$1,000.00	(4.2.22		\$150,000.00	
79	FIRST SECURITY GROUP, INC. FIRST SOUND BANK	CHATTANOOGA SEATTLE	TN 11-Apr-13 WA 23-Dec-08	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44	Sold, in full; warrants not outstanding	\$14,912,862.00		9,941,908	\$1.50	(\$18,087,138.00)			
15,11,14	FIRST SOUND BANK FIRST SOUTH BANCORP, INC.	SEATTLE LEXINGTON	WA 20-Feb-13 TN 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding	\$3,700,000.00		7,400	\$500.00	(\$3,700,000.00)			
,,_	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN 28-Sep-11		\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	Ş0.00	Ç00, 10£,130.04		\$13,125,000.00		13,125,000	\$1.00			42.500.500.50	2
11,8,14	FIRST SOUTH BANCORP, INC. FIRST SOUTHERN BANCORP, INC.	LEXINGTON BOCA RATON	TN 28-Nov-12 FL 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31	Redeemed, in full; warrants not outstanding	\$36,875,000.00		36,875,000	\$1.00			\$2,500,000.00	2,500,000
8.14	FIRST SOUTHERN BANCORP, INC. FIRST SOUTHWEST BANCORPORATION, INC.	BOCA RATON ALAMOSA	FL 16-Jun-10 CO 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59	Sold, in full; warrants not outstanding	\$10,900,000.00		10,900	\$1,000.00			\$545,000.00	545
, <u>.</u>	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO 26-Mar-13	. referred stock wy Exercised warrants	<i>\$3,300,000.00</i>	\$0.00	7,7,00,7,7,2,03	Jois, in rail, warrains not outstalluling	\$315,007.00		350	\$900.00	(\$34,993.00)		4-2-2-1	
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	CO 27-Mar-13 CO 28-Mar-13						\$2,835,063.00 \$1,800,040.00		3,150 2,000	\$900.00 \$900.00	(\$314,937.00) (\$199,960.00)		\$206,048.21 \$45,788.48	<u>225</u> 50
44,8,14	FIRST SOUTHWEST BANCORPORATION, INC. FIRST TEXAS BHC, INC.	ALAMOSA FORT WORTH	CO 9-Apr-13 TX 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding		(\$49,501.10)						
77,0,14	FIRST TEXAS BHC, INC.	FORT WORTH	TX 15-Sep-11			·			\$13,533,000.00		13,533	\$1,000.00			\$677,000.00	677
15,14	FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS NEW ORLEANS	LA 5-Jun-09 LA 20-Feb-13	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding	\$13,750,058.49		17,969,000	\$0.77	(\$4,218,941.51)		\$644,726.19	898,000
11,8,14	FIRST TRUST CORPORATION FIRST ULB CORP.	NEW ORLEANS	LA 26-Mar-13 CA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	ćn nn	\$5,211,020.69	Redeemed in full: warrants not outstanding		(\$137,500.58)						
11,0,14	FIRST ULB CORP.	OAKLAND OAKLAND	CA 22-Apr-09					Redeemed, in full; warrants not outstanding	\$4,900,000.00		4,900	\$1,000.00			\$245,000.00	245
11,8,14,36	FIRST UNITED CORPORATION FIRST VERNON BANCSHARES, INC.	OAKLAND VERNON	MD 30-Jan-09 AL 12-Jun-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$30,000,000.00 \$6,000,000.00		\$2,312,500.00 \$6,662,770.42	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
8,14,18	FIRST VERNON BANCSHARES, INC.	VERNON DENVER	AL 29-Sep-10 CO 6-Feb-09		\$8,559,000.00				\$6,000,000.00		6,000	\$1,000.00			\$245,000.00	245
0,14,18	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER	CO 11-Dec-09	Preferred Stock w/ Warrants	\$8,559,000.00 \$11,881,000.00		\$21,142,314.80	Sold, in full; warrants not outstanding								
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO 9-Aug-12 CO 10-Aug-12						\$6,138,000.00 \$62,000.00		7,920 80	\$775.00 \$775.00	(\$1,782,000.00) (\$18,000.00)		\$311,681.70 \$39,370.32	380 48
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO 11-Sep-12							(\$62,000.00)	12.440	6074.04				
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO 24-Jun-13 CO 26-Jul-13						\$10,994,240.00	(\$109,942.41)	12,440	\$874.81	(\$1,445,760.00)			
	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA ALMA	MI 30-Jan-09 MI 3-Jul-12	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding	\$31,053,330.00	(\$465,799.95)	33,000	\$941.00	(\$1,946,670.00)			
4.4	FIRSTBANK CORPORATION	ALMA	MI 18-Jul-12		Azar	•	A.O. O.	Dedicare Line C. II.	+ 5 2,555,550.00	(\$.03,733.33)	23,000	Ų 11.00	(+ -)2 .0,0 .0.00)		\$1,946,670.00	578,947
[11	FIRSTMERIT CORPORATION	AKRON	OH 9-Jan-09	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding								

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Amount	Repayment / Dispos		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Warrant P	Proceeds Shares
	FIRSTMERIT CORPORATION FIRSTMERIT CORPORATION	AKRON AKRON	OH 22-Apr-09 OH 27-May-09						\$125,000,000.00		125,000	\$1,000.00		\$5,025,000.00	952,260
	FLAGSTAR BANCORP, INC.	TROY	MI 30-Jan-09	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94	Sold, in full; warrants not outstanding	64 420 250 50		4.570	6011.50	(\$420.744.50)		
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY	MI 26-Mar-13 MI 27-Mar-13						\$1,439,258.50 \$228,401,847.00		1,579 250,578	\$911.50 \$911.50	(\$139,741.50) (\$22,176,153.00)		
	FLAGSTAR BANCORP, INC.	TROY	MI 28-Mar-13						\$13,216,750.00	(62.420.579.56)	14,500	\$911.50	(\$1,283,250.00)		
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY	MI 9-Apr-13 MI 12-Jun-13							(\$2,430,578.56)				\$12,905.00	00 645,138
8,84	FLORIDA BANK GROUP, INC.	TAMPA TAMPA	FL 24-Jul-09	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding	\$8,000,000.00		20 471	\$390.80	(\$12.471.000.00)		
8,44,14	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL 14-Aug-13 FL 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50	Redeemed, in full; warrants not outstanding	\$8,000,000.00		20,471	\$390.80	(\$12,471,000.00)		
12 16	FLORIDA BUSINESS BANCGROUP, INC. FLUSHING FINANCIAL CORPORATION	TAMPA LAKE SUCCESS	FL 22-Sep-11 NY 19-Dec-08	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding	\$9,495,000.00		9,495	\$1,000.00		\$475,000.00	00 475
12,10	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY 28-Oct-09	Freieneu Stock w/ Warrants	\$70,000,000.00	\$0.00	\$75,504,100.00	Nedecined, in ruii, warrants not outstanding	\$70,000,000.00		70,000	\$1,000.00			
45,8,14	FLUSHING FINANCIAL CORPORATION FNB BANCORP	LAKE SUCCESS SOUTH SAN FRANCISCO	NY 30-Dec-09 CA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding						\$900,000.00	00 375,806
+3,0,14	FNB BANCORP	SOUTH SAN FRANCISCO	O CA 15-Sep-11	Treferred Stock W/ Excressed Warrants		Ç0.00		neactified, in rail, warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00		\$600,000.00	00 600
11,8,14	FORESIGHT FINANCIAL GROUP, INC. FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD ROCKFORD	IL 15-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00		\$750,000.00	00 750
8,66,97	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ 22-May-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	Currently not collectible	¥ 25/000/000100		13,000	\$2 /300.00		ψ. σογοσοίου	, , , ,
45,8,14	FORT LEE FEDERAL SAVINGS BANK, FSB FORTUNE FINANCIAL CORPORATION	FORT LEE ARNOLD	NJ 20-Apr-12 MO 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding					(\$1,300,000.00)		
-,-,-	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO 15-Sep-11		, , ,	·			\$3,100,000.00		3,100	\$1,000.00		\$155,000.00	0 155
50,97	FPB BANCORP, INC. FPB BANCORP, INC.	PORT ST. LUCIE PORT ST. LUCIE	FL 5-Dec-08 FL 15-Jul-11	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently not collectible					(\$5,800,000.00)		
11,8,14	FPB FINANCIAL CORP.	HAMMOND	LA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding				4	(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
	FPB FINANCIAL CORP. FPB FINANCIAL CORP.	HAMMOND HAMMOND	LA 16-Dec-09 LA 16-Jun-10						\$1,000,000.00 \$2,240,000.00		1,000 2,240	\$1,000.00 \$1,000.00		\$162,000.00	0 162
8,14	FRANKLIN BANCORP, INC.	WASHINGTON	MO 22-May-09	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding				4000 70	(40.17.170.00)	*****	
	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON WASHINGTON	MO 9-Nov-12 MO 13-Nov-12						\$594,550.00 \$2,629,302.50		940 4,157	\$632.50 \$632.50	(\$345,450.00) (\$1,527,697.50)	\$126,798.62 \$45,188.88	
45	FRANKLIN BANCORP, INC.	WASHINGTON	MO 11-Jan-13	C. Landington D. Landington (5 and 1944)	42,000,000,00	Å2 000 000 00	\$4.200.450.45			(\$25,000.00)					
15,11,14	FREEPORT BANCSHARES, INC. FREMONT BANCORPORATION	FREEPORT FREMONT	IL 8-May-09 CA 26-Jun-09	Subordinated Debentures w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00 \$35,000,000.00	\$3,000,000.00 \$0.00	\$1,200,468.45 \$45,796,066.36	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
44.0.44	FREMONT BANCORPORATION	FREMONT	CA 25-Jul-12			¢0.00			\$35,000,000.00		35,000,000	\$1.00		\$1,750,000.00	00 1,750,000
44,8,14	FRESNO FIRST BANK FRESNO FIRST BANK	FRESNO FRESNO	CA 23-Jan-09 CA 1-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding	\$1,968,000.00		1,968	\$1,000.00		\$98,000.00	,0 98
15,11,14	FRONTIER BANCSHARES, INC	AUSTIN	TX 24-Apr-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding	44 500 000 00		1.500.000	Ć4.00			
	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC	AUSTIN AUSTIN	TX 24-Nov-09 TX 6-Oct-10						\$1,600,000.00 \$1,400,000.00		1,600,000 1,400,000	\$1.00		\$150,000.00	00 150,000
11	FULTON FINANCIAL CORPORATION	LANCASTER	PA 23-Dec-08	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding	¢276 F00 000 00		276 500	¢4.000.00			
	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER LANCASTER	PA 14-Jul-10 PA 8-Sep-10						\$376,500,000.00		376,500	\$1,000.00		\$10,800,000.00	00 5,509,756
8,14	GATEWAY BANCSHARES, INC.	RINGGOLD	GA 8-May-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding	¢¢ 000 000 00		6.000	Ć1 000 00		¢200.000.00	
11,8,14	GATEWAY BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC.	RINGGOLD ATLANTA	GA 13-Apr-12 GA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00		\$300,000.00	300
0	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA 16-Feb-11	Duefermed Charley / Franciscod Manuscrip	Ć4 F00 000 00	¢0.00	¢4.636.457.50		\$8,700,000.00		8,700	\$1,000.00		\$435,000.00	0 435
8	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK	ATLANTA ATLANTA	GA 1-May-09 GA 10-Feb-14	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,626,457.50	Sold, in full; warrants not outstanding	\$1,556,145.00		4,500	\$345.80	(\$2,943,855.00)	\$70,312.50	0 225
8,14	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN 6-Mar-09 TN 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding	\$26,393.77		20	\$910.10	(\$2,606,22)		
	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN	TN 29-0ct-12						\$4,494,221.94		4,938	\$910.10	(\$2,606.23) (\$443,778.06)	\$214,595.28	.8 248
8.17.91.97	GERMANTOWN CAPITAL CORPORATION GOLD CANYON BANK	GERMANTOWN	TN 11-Jan-13 AZ 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Currently not collectible		(\$25,000.00)					
8,17,91,97	GOLD CANYON BANK	GOLD CANYON GOLD CANYON	AZ 26-Juli-09 AZ 5-Apr-13	Preferred Stock W/ Exercised Warrants	\$1,607,000.00	\$0.00	\$35,639.32	Currently not collectible					(\$1,607,000.00)		
11	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	NEW YORK NEW YORK	NY 28-Oct-08 NY 17-Jun-09	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding	\$10,000,000,000.00		10.000.000	\$1,000.00			
	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY 22-Jul-09						Ţ10,000,000,000.00		10,000,000	71,000.00		\$1,100,000,000.00	00 12,205,045
8 44.8.14	GOLDWATER BANK, N.A. GRAND CAPITAL CORPORATION	SCOTTSDALE TUISA	AZ 30-Jan-09 OK 24-Apr-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$2,568,000.00 \$4,000,000.00		\$145,750.00 \$4,717,144.78	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
77,0,17	GRAND CAPITAL CORPORATION	TULSA	OK 8-Sep-11	Treferred Stock W/ Exercised Warrants	үч,000,000.00	Ç0.00	уч,/1/,144./0		\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	0 200
15 8	GRAND FINANCIAL CORPORATION GRAND MOUNTAIN BANCSHARES, INC.	HATTIESBURG GRANRY	MS 25-Sep-09 CO 29-May-09	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$2,443,320.00 \$3,076,000.00		\$899,596.70 \$0.00	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding							
8,14,18,44	GRANDSOUTH BANCORPORATION	GREENVILLE	SC 9-Jan-09	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$17,625,917.08	Redeemed, in full; warrants not outstanding							
	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GREENVILLE GREENVILLE	SC 11-Dec-09 SC 8-Sep-11		\$6,319,000.00				\$15,319,000.00		15,319	\$1,000.00		\$450,000.00	y ₀ 450
15	GREAT RIVER HOLDING COMPANY	BAXTER	MN 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$8,400,000.00	\$759,575.46	Full investment outstanding; warrants outstanding	,,,			, -,		Ţ 155 / 311100	
45	GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP	SPRINGFIELD SPRINGFIELD	MO 5-Dec-08 MO 18-Aug-11	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding	\$58,000,000.00		58,000	\$1,000.00			+
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO 21-Sep-11		A		A=- 0-0		. = =,===,===		,	. ,		\$6,436,364.00	909,091
	GREEN BANKSHARES, INC. GREEN BANKSHARES, INC.	GREENEVILLE GREENEVILLE	TN 23-Dec-08 TN 7-Sep-11	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding	\$68,700,000.00		72,278	\$950.50	(\$3,578,000.00)		
11,8,14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding							
	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE CLIVE	IA 14-Nov-12 IA 23-Jan-13						\$800,000.00 \$800,000.00		800 800	\$1,000.00 \$1,000.00			
11.0.11	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA 24-Apr-13		ACT 1 000 00	40.00	4=00 00= 00		\$800,000.00		800	\$1,000.00		\$120,000.00	0 120
11,8,14	GREEN CITY BANCSHARES, INC. GREEN CITY BANCSHARES, INC.	GREEN CITY GREEN CITY	MO 27-Feb-09 MO 14-Jul-10	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding	\$651,000.00		651	\$1,000.00		\$33,000.00	,0 33
8	GREER BANCSHARES INCORPORATED	GREER	SC 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$9,993,000.00		\$2,904,077.57	Full investment outstanding; warrants outstanding							
8,68,97	GREGG BANCSHARES, INC. GREGG BANCSHARES, INC.	OZARK OZARK	MO 13-Feb-09 MO 13-Jul-12	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently not collectible					(\$825,000.00)		
45,8,14	GUARANTY BANCORP, INC.	WOODSVILLE	NH 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding	46.000.000.00		6.000	£4.000.00		A0.00.000.00	200
9,15,36	GUARANTY BANCORP, INC. GUARANTY CAPITAL CORPORATION	WOODSVILLE BELZONI	NH 15-Sep-11 MS 25-Sep-09	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding	\$6,920,000.00		6,920	\$1,000.00		\$346,000.00	346
44	GUARANTY CAPITAL CORPORATION	BELZONI	MS 30-Jul-10						\$14,000,000.00		14,000,000	\$1.00			
11	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO 30-Jan-09 MO 13-Jun-12	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO 26-Apr-13						\$96,750.00		100	\$967.50	(\$3,250.00)		
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO 29-Apr-13 MO 15-May-13						\$11,513,250.00		11,900	\$967.50	(\$386,750.00)	\$2,003,250.00	00 459,459
47.20.70.07	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO 31-May-13	Destanced Charles (F. 1911)	AT E00 000 0	*	ATER 000 00			(\$116,100.00)					-
17,28,70,97	GULFSOUTH PRIVATE BANK GULFSOUTH PRIVATE BANK	DESTIN DESTIN	FL 25-Sep-09 FL 19-Oct-12	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Currently not collectible					(\$7,500,000.00)		
45,8,14	GULFSTREAM BANCSHARES, INC.	STUART STUART	FL 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding	Ć7 F00 000 00		7 500	¢1 000 00		¢275 000 00	10 275
44.0.44	GULFSTREAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	HOSCHTON	FL 18-Aug-11 GA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding	\$7,500,000.00		/,500	\$1,000.00		\$375,000.00	, 3/5
11,8,14									\$7,000,000.00		280	\$25,000.00		\$350,000.00	

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Amount	Repayment / Dispos		Avg. Price	(Realized Loss) / Ga (Write-off)		ds Shares
38	HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA 31-Dec-08	Preferred Stock w/ Warrants	\$80,347,000.00	\$80,347,000.00	\$2,510,844.25	Full investment outstanding; warrants outstanding							
8,9	HARBOR BANKSHARES CORPORATION	BALTIMORE	MD 17-Jul-09	Preferred Stock	\$6,800,000.00	\$6,800,000.00	• • • •	Full investment outstanding; warrants not outstanding							
11,8,14	HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC.	HAVILAND HAVILAND	KS 13-Mar-09 KS 29-Dec-10	Preferred Stock w/ Exercised Warrants	\$425,000.00	\$0.00	\$487,524.22	Redeemed, in full; warrants not outstanding	\$425,000.00		425	\$1,000.00		\$21,000.00	21
11	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT	MO 19-Dec-08 MO 9-May-12	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00			
	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT	MO 15-May-13 MO 12-Jun-13						\$18,255,000.00		18,255	\$1,000.00		\$540,000.00	287,134
	HCSB FINANCIAL CORPORATION	LORIS	SC 6-Mar-09	Preferred Stock w/ Warrants	\$12,895,000.00	\$12,895,000.00		Full investment outstanding; warrants outstanding						\$340,000.00	207,134
8,17	HEARTLAND BANCSHARES, INC. HEARTLAND BANCSHARES, INC.	FRANKLIN FRANKLIN	IN 11-Sep-09 IN 17-Jul-12	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,321,471.08	Redeemed, in full; warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00		\$248,000.00	248
45	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE DUBUQUE	IA 19-Dec-08	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding	\$81,698,000.00		81.698	\$1,000.00			
	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA 15-Sep-11 IA 28-Sep-11						\$81,058,000.00		81,098	\$1,000.00		\$1,800,000.00	609,687
8,17,45	HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC.	NORFOLK NORFOLK	VA 25-Sep-09 VA 16-Mar-11	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding	\$2,606,000.00		2,606	\$1,000.00			
11	HERITAGE BANKSHARES, INC. HERITAGE COMMERCE CORP.	NORFOLK SAN JOSE	VA 11-Aug-11 CA 21-Nov-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding	\$7,497,000.00		7,497	\$1,000.00		\$303,000.00	303
11	HERITAGE COMMERCE CORP.	SAN JOSE	CA 7-Mar-12	Freieneu Stock w/ Warrants	\$40,000,000.00	\$0.00	\$40,501,200.60	Redeemed, in ruii, warrants not outstanding	\$40,000,000.00		40,000	\$1,000.00			
11,16	HERITAGE COMMERCE CORP. HERITAGE FINANCIAL CORPORATION	SAN JOSE OLYMPIA	CA 10-Jun-13 WA 21-Nov-08	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding						\$140,000.00	462,963
	HERITAGE FINANCIAL CORPORATION	OLYMPIA OLYMPIA	WA 22-Dec-10			·			\$24,000,000.00		24,000	\$1,000.00		¢450,000,00	129 027
11	HERITAGE FINANCIAL CORPORATION HERITAGE OAKS BANCORP	PASO ROBLES	WA 17-Aug-11 CA 20-Mar-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding						\$450,000.00	138,037
	HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	PASO ROBLES PASO ROBLES	CA 17-Jul-13 CA 7-Aug-13						\$21,000,000.00		21,000	\$1,000.00		\$1,575,000.00	611,650
11	HF FINANCIAL CORP.	SIOUX FALLS	SD 21-Nov-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding	¢25,000,000,00		35,000	¢1 000 00			· · · · · · · · · · · · · · · · · · ·
	HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS SIOUX FALLS	SD 3-Jun-09 SD 30-Jun-09						\$25,000,000.00		25,000	\$1,000.00		\$650,000.00	302,419
8,18,21,44	HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC.	VERNON VERNON	NJ 8-May-09 NJ 22-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,091,000.00 \$2,359,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding							
0	HIGHLANDS BANCORP, INC.	VERNON	NJ 22-Sep-11	Dueformed Charley / Franciscod Marranta		ĆC 700 000 00	¢617.712.00	Full in contrast a state of the contrast a state of the	\$5,450,000.00		5,450	\$1,000.00		\$155,000.00	155
8 11,8,14	HIGHLANDS INDEPENDENT BANCSHARES, INC. HILLTOP COMMUNITY BANCORP, INC.	SEBRING SUMMIT	FL 6-Mar-09 NJ 30-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$6,700,000.00 \$4,000,000.00	\$6,700,000.00 \$0.00		Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
	HILLTOP COMMUNITY BANCORP, INC. HMN FINANCIAL, INC.	SUMMIT ROCHESTER	NJ 21-Apr-10 MN 23-Dec-08	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, in full; warrants outstanding	\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	200
	HMN FINANCIAL, INC.	ROCHESTER	MN 7-Feb-13		7-2/220/200100	7.00	+== /		\$2,561,325.00		3,550	\$721.50	(\$988,675.00)		
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN 8-Feb-13 MN 26-Mar-13						\$16,197,675.00	(\$187,590.00)	22,450	\$721.50	(\$6,252,325.00)		
11	HOME BANCSHARES, INC. HOME BANCSHARES, INC.	CONWAY	AR 16-Jan-09 AR 6-Jul-11	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding	\$50,000,000.00		50.000	\$1,000.00			
	HOME BANCSHARES, INC.	CONWAY	AR 27-Jul-11		4	40.00	4		\$30,000,000.00		30,000	\$1,000.00		\$1,300,000.00	158,472
8	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA ONEONTA	AL 20-Feb-09 AL 28-Aug-13	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding	\$3,250,000.00		3,250	\$1,000.00		\$163,000.00	163
8,14	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN CORBIN	KY 13-Feb-09 KY 28-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding	\$608,170.50		645	\$942.90	(\$36,829.50)		
	HOMETOWN BANCSHARES, INC.	CORBIN	KY 30-Nov-12						\$1,183,339.50	(4.= 2.=)	1,255	\$942.90	(\$71,660.50)	\$70,095.00	95
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN CORBIN	KY 11-Jan-13 KY 26-Mar-13							(\$17,915.11) (\$7,084.89)					
8,17	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE ROANOKE	VA 18-Sep-09 VA 31-Oct-12	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding	\$9,185,000.00		10,000	\$918.50	(\$815,000.00)	\$315,461.52	37/
	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA 11-Jan-13			1			Ţ3,103,000.00	(\$91,850.00)	10,000	ψ310.30	(\$613,666.66)	, , , , , , , , , , , , , , , , , , ,	
11	HOPFED BANCORP HOPFED BANCORP	HOPKINSVILLE HOPKINSVILLE	KY 12-Dec-08 KY 19-Dec-12	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding	\$18,400,000.00		18,400	\$1,000.00			
11 45	HOPFED BANCORP HORIZON BANCORP	HOPKINSVILLE MICHIGAN CITY	KY 16-Jan-13 IN 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding						\$256,257.00	253,666
11,43	HORIZON BANCORP	MICHIGAN CITY	IN 10-Nov-10	Treferred Stock Wy Warrants	¥23,000,000.00	70.00	\$23,037,321.03	neacemea, in rail, warrants not outstanding	\$6,250,000.00		6,250	\$1,000.00			
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN 25-Aug-11 IN 23-Nov-11						\$18,750,000.00		18,750	\$1,000.00		\$1,750,551.00	212,188
44,8,14	HOWARD BANCORP, INC. HOWARD BANCORP, INC.	ELLICOTT CITY ELLICOTT CITY	MD 27-Feb-09 MD 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding	\$5,983,000.00		5,983	\$1,000.00		\$299,000.00	290
8,11,14,18	HPK FINANCIAL CORPORATION	CHICAGO	IL 1-May-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding			3,563	\$1,000.00		\$255,000.00	
	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO CHICAGO	IL 13-Nov-09 IL 11-Dec-12		\$5,000,000.00				\$9,000,000.00		9,000	\$1,000.00		\$344,000.00	344
11	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS COLUMBUS	OH 14-Nov-08 OH 22-Dec-10	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding	\$1,398,071,000.00		1,398,071	\$1,000.00			
	HUNTINGTON BANCSHARES	COLUMBUS	OH 19-Jan-11						Ψ1,338,071,000.00		1,330,071	\$1,000.00		\$49,100,000.00	23,562,994
8,14	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA 6-Feb-09 PA 20-Dec-12	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding	\$1,008,800.00		1,552	\$650.00	(\$543,200.00)	\$25,700.00	78
	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA 11-Jan-13 PA 26-Mar-13							(\$10,088.00) (\$14,912.00)					
8,17	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ 18-Sep-09	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,967,738.33	Sold, in full; warrants not outstanding		(\$14,512.00)					
	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN ISELIN	NJ 14-Mar-14 NJ 17-Mar-14						\$2,717,674.70 \$3,145,438.66		2,770 3,206	\$981.10 \$981.10	(\$52,325.30) (\$60,561.34)	\$188,397.50	179
9,15,36	IBC BANCORP, INC. IBC BANCORP, INC.	CHICAGO CHICAGO	IL 15-May-09 IL 10-Sep-10	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding	\$4,205,000.00		4,205,000	\$1.00			
12,16	IBERIABANK CORPORATION	LAFAYETTE	LA 5-Dec-08	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding				\$1.00			
	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE LAFAYETTE	LA 31-Mar-09 LA 20-May-09						\$90,000,000.00		90,000	\$1,000.00		\$1,200,000.00	138,490
8,14	IBT BANCORP, INC. IBT BANCORP, INC.	IRVING	TX 27-Mar-09 TX 12-Jun-13	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding	\$2,295,000.00		2,295	\$1,000.00		\$115,000.00	115
11,8,10	IBW FINANCIAL CORPORATION	WASHINGTON	DC 13-Mar-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding	. , ,		,	. ,		\$113,000.00	
44,8,14	IBW FINANCIAL CORPORATION ICB FINANCIAL	WASHINGTON ONTARIO	DC 3-Sep-10 CA 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			
8	ICB FINANCIAL IDAHO BANCORP	ONTARIO BOISE	CA 1-Nov-12 ID 16-Jan-09		\$6,900,000.00	¢6 000 000 00			\$6,000,000.00		6,000	\$1,000.00		\$300,000.00	300
8,14,18,44	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL 22-May-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$6,272,000.00	\$6,900,000.00 \$0.00	\$124,305.92 \$11,836,113.40	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
	ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP, INC.	CHICAGO CHICAGO	IL 29-Dec-09 IL 22-Sep-11		\$4,000,000.00				\$10,272,000.00		10,272	\$1,000.00		\$406,000.00	406
8	INDEPENDENCE BANK	EAST GREENWICH	RI 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding							
11	INDEPENDENCE BANK INDEPENDENT BANK CORP.	EAST GREENWICH ROCKLAND	RI 16-Oct-13 MA 9-Jan-09	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding	\$1,065,000.00		1,065	\$1,000.00		\$53,000.00	53
	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	ROCKLAND ROCKLAND	MA 22-Apr-09 MA 27-May-09						\$78,158,000.00		78,158	\$1,000.00		\$2,200,000.00	481,664
29	INDEPENDENT BANK CORPORATION	IONIA	MI 12-Dec-08	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding	A70.000.000		72.222	A4 000 50			
	INDEPENDENT BANK CORPORATION	IONIA	MI 30-Aug-13						\$72,000,000.00		72,000	\$1,000.00	\$	2,426,000.00	

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital I	Repayment / Dispos		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Warra	rrant Proceed	eds Shares
8,22,92,97	INDIANA BANK CORP. INDIANA BANK CORP.	DANA	IN 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Currently not collectible	Amount	(100)	Silares	Avg. Trice	(\$1.313.000.00)	Amount		Silares
11	INDIANA COMMUNITY BANCORP	COLUMBUS	IN 9-Apr-13 IN 12-Dec-08	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding	404 500 000 00		24.500	44 000 00	(\$1,312,000.00)	41.000		
22,52,97	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION	COLUMBUS EVANSVILLE	IN 12-Sep-12 IN 27-Feb-09	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently not collectible	\$21,500,000.00		21,500	\$1,000.00		\$1,800,0	7,000.00	188,707
	INTEGRA BANK CORPORATION INTERMOUNTAIN COMMUNITY BANCORP	EVANSVILLE SANDPOINT	IN 29-Jul-11 ID 19-Dec-08	Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,944,884.23	Redeemed, in full; warrants outstanding					(\$83,586,000.00)			
11	INTERMOUNTAIN COMMUNITY BANCORP INTERNATIONAL BANCSHARES CORPORATION	SANDPOINT LAREDO	ID 20-Nov-13 TX 23-Dec-08	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding	\$27,000,000.00		27,000	\$1,000.00				
11	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX 11-Jul-12	Freieneu Stock Wy Warrants	\$210,000,000.00	\$0.00	7201,336,043.63	Nedeemed, in rail, warrants not outstanding	\$40,000,000.00		40,000	\$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO	TX 1-Nov-12 TX 28-Nov-12						\$45,000,000.00 \$131,000,000.00		45,000 131,000	\$1,000.00 \$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	LAREDO NEW YORK	TX 11-Jun-13 NY 23-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,035,555.56	Sold, in full; warrants outstanding						\$4,018,5	3,511.00	1,326,238
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY 24-Jun-13		720,000,000	75.05	400,000,000		\$24,250,000.00	(6242 500 00)	25,000	\$970.00	(\$750,000.00)			
15,71,97	INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	NEW YORK SEDALIA	NY 26-Jul-13 MO 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently not collectible		(\$242,500.00)						
11	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. JPMORGAN CHASE & CO.	SEDALIA NEW YORK	MO 19-Oct-12 NY 28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding					(\$4,000,000.00)			
	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	NEW YORK NEW YORK	NY 17-Jun-09 NY 16-Dec-09						\$25,000,000,000.00		2,500,000	\$10,000.00		\$936,063,4	2 460 11	98 401 607
44,8,14	KATAHDIN BANKSHARES CORP.	HOULTON	ME 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding								88,401,697
11	KATAHDIN BANKSHARES CORP. KEYCORP	HOULTON CLEVELAND	ME 18-Aug-11 OH 14-Nov-08	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding	\$10,449,000.00		10,449	\$1,000.00		\$522,0	2,000.00	522
	KEYCORP KEYCORP	CLEVELAND CLEVELAND	OH 30-Mar-11 OH 20-Apr-11						\$2,500,000,000.00		25,000	\$100,000.00		\$70,000,0	0,000,00	35,244,361
8	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$470,000.00	\$125,805.00	Full investment outstanding; warrants outstanding						\$70,000,0	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	33,244,301
8,14	KS BANCORP, INC KS BANCORP, INC	SMITHFIELD SMITHFIELD	NC 21-Aug-09 NC 30-Nov-12	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding	\$3,308,000.00		4,000	\$827.00	(\$692,000.00)	\$140,4	J,400.00	200
8,11,14,18,36	KS BANCORP, INC LAFAYETTE BANCORP, INC.	SMITHFIELD OXFORD	NC 11-Jan-13 MS 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
2,22,21,20,30	LAFAYETTE BANCORP, INC.	OXFORD	MS 29-Dec-09		\$2,453,000.00	, 0.00	Ç 1,020,204.00	The state of the s	A		,	A4 000 00		1	0.000.00	
11	LAFAYETTE BANCORP, INC. LAKELAND BANCORP, INC.	OXFORD OAK RIDGE	MS 29-Sep-10 NJ 6-Feb-09	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding	\$4,451,000.00		4,451	\$1,000.00		\$100,0	0,000.00	100
	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ 4-Aug-10 NJ 16-Mar-11						\$20,000,000.00 \$20,000,000.00		20,000	\$1,000.00 \$1.000.00				
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ 8-Feb-12						\$19,000,000.00		19,000	\$1,000.00		40.000		
12	LAKELAND BANCORP, INC. LAKELAND FINANCIAL CORPORATION	OAK RIDGE WARSAW	NJ 29-Feb-12 IN 27-Feb-09	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding						\$2,800,0	7,000.00	997,050
	LAKELAND FINANCIAL CORPORATION LAKELAND FINANCIAL CORPORATION	WARSAW WARSAW	IN 9-Jun-10 IN 22-Nov-11						\$56,044,000.00		56,044	\$1,000.00		\$877	7,557.00	198,269
8,14	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding				4				150,205
	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE MILWAUKEE	WI 29-Nov-12 WI 11-Jan-13						\$2,370,930.00	(\$23,709.29)	3,000	\$790.30	(\$629,070.00)	\$104,3	,,375.00	150
11	LAYTON PARK FINANCIAL GROUP, INC. LCNB CORP.	MILWAUKEE	WI 26-Mar-13 OH 9-Jan-09	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed in full: warrants not outstanding		(\$1,290.71)						
11	LCNB CORP.	LEBANON LEBANON	OH 21-Oct-09	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,327,350.33	Redeemed, in full; warrants not outstanding	\$13,400,000.00		13,400	\$1,000.00				
11,8,14	LCNB CORP. LEADER BANCORP, INC.	LEBANON ARLINGTON	OH 22-Nov-11 MA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding						\$602,5	.,557.00	217,063
9.48.97	LEADER BANCORP, INC. LEGACY BANCORP, INC.	ARLINGTON MILWAUKEE	MA 24-Nov-10 WI 30-Jan-09	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible	\$5,830,000.00		5,830	\$1,000.00		\$292,0	2,000.00	292
	LEGACY BANCORP, INC.	MILWAUKEE	WI 11-Mar-11			Ţ							(\$5,498,000.00)			
45,8,14	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (AR)	JONESBORO JONESBORO	AR 23-Jan-09 AR 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding	\$57,500,000.00		57,500	\$1,000.00		\$2,875,0	5,000.00	2,875
45,8,14	LIBERTY BANCSHARES, INC. (MO) LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD SPRINGFIELD	MO 13-Feb-09 MO 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding	\$21,900,000.00		21,900	\$1,000.00		\$1,095,0		1 005
8,17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX 4-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$6,500,000.00	\$1,438,136.22	Full investment outstanding; warrants outstanding	\$21,300,000.00		21,500	\$1,000.00		Ţ1,033,0	,,000.00	1,093
11,9,36	LIBERTY FINANCIAL SERVICES, INC. LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS NEW ORLEANS	LA 6-Feb-09 LA 24-Sep-10	Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding	\$5,645,000.00		5,645	\$1,000.00				
8	LIBERTY SHARES, INC. LINCOLN NATIONAL CORPORATION	HINESVILLE RADNOR	GA 20-Feb-09 PA 10-Jul-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$17,280,000.00 \$950,000,000.00	\$17,280,000.00 \$0.00	\$1,399,560.00 \$1,209,851,873.70	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
11	LINCOLN NATIONAL CORPORATION	RADNOR	PA 30-Jun-10	Freieneu Stock W/ Warrants	\$950,000,000.00	Ç0.00	\$1,209,651,673.70	Neucemen, in ruii, warrants not outstanding	\$950,000,000.00		950,000	\$1,000.00				
	LINCOLN NATIONAL CORPORATION LNB BANCORP, INC.	RADNOR LORAIN	PA 22-Sep-10 OH 12-Dec-08	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding						\$213,671,3	.,319.20	13,049,451
	LNB BANCORP, INC. LNB BANCORP, INC.	LORAIN	OH 19-Jun-12 OH 18-Jul-12						\$21,923,074.91	(\$328,846.12)	25,223	\$869.20	(\$3,299,925.09)	\$860	0,326.00	561,343
8	LONE STAR BANK	HOUSTON	TX 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$3,072,000.00	\$0.00	Full investment outstanding; warrants outstanding							,320.00	301,543
11	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER NORTH ANDOVER	MA 12-Dec-08 MA 18-Nov-09	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00				
8.9.17	LSB CORPORATION M&F BANCORP, INC.	NORTH ANDOVER DURHAM	MA 16-Dec-09 NC 26-Jun-09	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding						\$560,0	0,000.00	209,497
0,3,11	M&F BANCORP, INC.	DURHAM	NC 20-Aug-10			00.00			\$11,735,000.00		11,735	\$1,000.00				
11	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO BUFFALO	NY 23-Dec-08 NY 18-May-11	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding	\$370,000,000.00		370,000	\$1,000.00				
	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO BUFFALO	NY 21-Aug-12 NY 17-Dec-12						\$230,000,000.00		230,000	\$1,000.00		\$31,838,7	8 761 34	1,218,522
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI 24-Apr-09	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding				1		751,636,7	,701.54	
	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE MANISTIQUE	MI 29-Aug-12 MI 19-Dec-12						\$10,538,990.00	(\$158,084.85)	11,000	\$958.10	(\$461,010.00)	\$1,300,0	3,000.00	398,734
8	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND RICHMOND	KY 13-Mar-09 KY 19-Nov-13	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding	\$3,370,000.00		3 370	\$1.022.60		\$76,195.70 \$182,8	2 878 45	160
	MADISON FINANCIAL CORPORATION	RICHMOND	KY 6-Jan-14		1.0		1.2		φ3,370,000.00	(\$25,000.00)	3,370	Y1,022.00		\$102,0	,5,5,45	
44,11,8	MAGNA BANK MAGNA BANK	MEMPHIS MEMPHIS	TN 23-Dec-08 TN 24-Nov-09	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding	\$3,455,000.00		3,455	\$1,000.00				
	MAGNA BANK MAGNA BANK	MEMPHIS MEMPHIS	TN 8-Jun-11 TN 18-Aug-11						\$3,455,000.00 \$6,885,000.00		3,455 6.885	\$1,000.00 \$1,000.00		¢coo	0,000.00	600
8,14	MAINLINE BANCORP, INC.	EBENSBURG	PA 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding	. , ,		3,533	, , , , , , ,				
	MAINLINE BANCORP, INC. MAINSOURCE FINANCIAL GROUP, INC.	EBENSBURG GREENSBURG	PA 9-Mar-12 IN 16-Jan-09	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00		\$225,0	5,000.00	225
	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG GREENSBURG	IN 3-Apr-12 IN 11-Jun-13						\$53,073,270.00	(\$796,099.05)	57,000	\$931.10	(\$3,926,730.00)	\$1,512,1	2.177 00	571,906
11	MANHATTAN BANCORP	EL SEGUNDO	CA 5-Dec-08	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding				1		\$1,512,1	,1,7,00	371,300
1	MANHATTAN BANCORP MANHATTAN BANCORP	EL SEGUNDO EL SEGUNDO	CA 16-Sep-09 CA 14-Oct-09						\$1,700,000.00		1,700	\$1,000.00		\$63	3,363.90	29,480
	MANHATTAN BANCORP		CA 14-001-03					<u></u>								
15,14	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN MANHATTAN	IL 19-Jun-09 IL 10-Dec-12	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding							1,385.02	14,000

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Amount	Repayment / Dispos		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Procee	eeds Shares
8	MANHATTAN BANCSHARES, INC. MARINE BANK & TRUST COMPANY	MANHATTAN VERO BEACH	IL 11-Jan-13 FL 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$235,713.00	Full investment outstanding; warrants outstanding		(\$25,000.00)						
8	MARKET BANCORPORATION, INC.	NEW MARKET	MN 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$2,060,000.00	\$138,778.00	Full investment outstanding; warrants outstanding								
15,14	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON MT. VERNON	IL 15-May-09 IL 9-Aug-12	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84	Sold, in full; warrants not outstanding	\$17,919,962.10		19,931,000	\$0.90	(\$2,011,037.90)		\$727,225.54	895,000
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL 10-Aug-12						\$331,767.90	(¢192 E17 20)	369,000	\$0.90	(\$37,232.10)		\$97,505.10	120,000
8,14	MARKET STREET BANCSHARES, INC. MARQUETTE NATIONAL CORPORATION	MT. VERNON CHICAGO	IL	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding		(\$182,517.30)						
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL 7-Aug-12						\$2,530,958.50		3,514 8,198	\$720.20 \$720.20	(\$983,041.50) (\$2,293,390.50)		\$142,974.56	175 1,291
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL 9-Aug-12 IL 10-Aug-12						\$5,904,609.50 \$17,133,307.00		23,788	\$720.20	(\$6,654,693.00)		\$1,054,743.77 \$252,452.23	309
43	MARQUETTE NATIONAL CORPORATION MARSHALL & ILSLEY CORPORATION	CHICAGO MILWAUKEE	IL	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding		(\$255,688.75)						
43	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI 5-Jul-11	Freiened Stock W/ Warrants	\$1,713,000,000.00	φο.σο	\$1,544,772,510.00	nedeemed, in ruii, warrants not outstanding	\$1,715,000,000.00		1,715,000	\$1,000.00			\$3,250,000.00	13,815,789
8	MARYLAND FINANCIAL BANK MB FINANCIAL INC.	TOWSON CHICAGO	MD 27-Mar-09 IL 5-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$1,700,000.00 \$196,000,000.00	\$1,700,000.00	\$313,465.50 \$229,613,072.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
11	MB FINANCIAL INC.	CHICAGO	IL 14-Mar-12	Freiened Stock w/ Warrants	\$190,000,000.00	Ş0.00	\$229,013,072.00	nedeemed, in ruii, warrants not outstanding	\$196,000,000.00		196,000	\$1,000.00				
8,45,14	MB FINANCIAL INC. MCLEOD BANCSHARES, INC.	CHICAGO SHOREWOOD	IL 2-May-12 MN 20-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding							\$1,518,072.00	506,024
0,43,14	MCLEOD BANCSHARES, INC.	SHOREWOOD	MN 18-Aug-11	Freiened Stock Wy Exercised Warrants		Ş0.00		nedeemed, in ruii, warrants not outstanding	\$6,000,000.00		600	\$10,000.00			\$300,000.00	30
8,14,18,44	MEDALLION BANK MEDALLION BANK	SALT LAKE CITY SALT LAKE CITY	UT 27-Feb-09 UT 22-Dec-09	Preferred Stock w/ Exercised Warrants	\$11,800,000.00 \$9,698,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding								
	MEDALLION BANK	SALT LAKE CITY	UT 21-Jul-11		\$3,036,000.00				\$21,498,000.00		21,498	\$1,000.00			\$645,000.00	645
11	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI 15-May-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding	\$10,500,000.00		10,500	\$1,000.00				
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI 4-Apr-12 MI 6-Jun-12						\$10,500,000.00		10,500	\$1,000.00				
44.8.14	MERCANTILE BANK CORPORATION MERCANTILE CAPITAL CORPORATION	GRAND RAPIDS BOSTON	MI 3-Jul-12 MA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding							\$7,465,100.00	616,438
T7,U,14	MERCANTILE CAPITAL CORPORATION	BOSTON	MA 4-Aug-11			\$0.00			\$3,500,000.00		3,500	\$1,000.00			\$175,000.00	175
56,8,14	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE TOONE	TN 6-Mar-09 TN 7-Sep-11	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding	\$1,881,000.00		1,881	\$1,000.00			\$94,000.00	04
8,44,14	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL 19-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding			1,001	, , , , , ,				94
Ω 1Ω	MERCHANTS AND MANUFACTURERS BANK CORPORATION MERIDIAN BANK	JOLIET DEVON	IL	Preferred Stock w/ Exercised Warrants	\$6,200,000.00	\$0.00	\$13,688,097.86	Sold, in full; warrants not outstanding	\$3,510,000.00		3,510	\$1,000.00			\$176,000.00	176
0,10	MERIDIAN BANK	DEVON	PA 11-Dec-09	THEIRINGU SLOCK W/ EXELCISED WALLAURS	\$6,335,000.00	\$0.00	008.1£0,000,61¢	Joid, in ruii, warrants not outstanding								
8 14	MERIDIAN BANK METRO CITY BANK	DEVON DORAVILLE	PA 17-Mar-14 GA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding	\$10,328,152.35		12,535	\$824.15	(\$2,206,847.65)		\$265,050.00	310
0,14	METRO CITY BANK	DORAVILLE	GA 29-Oct-12	Freiened Stock Wy Exercised Warrants	\$7,700,000.00	\$0.00	\$8,800,257.80	Sola, in rail, warrants not outstanding	\$26,102.90		29	\$900.10	(\$2,897.10)			
	METRO CITY BANK METRO CITY BANK	DORAVILLE DORAVILLE	GA 1-Nov-12 GA 11-Jan-13						\$6,904,667.10	(\$69,307.70)	7,671	\$900.10	(\$766,332.90)		\$369,948.00	385
	METROCORP BANCSHARES, INC.	HOUSTON	TX 16-Jan-09	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding		(\$03,307.70)						
	METROCORP BANCSHARES, INC.	HOUSTON	TX 3-Jul-12						\$44,152,650.00	(\$662,289.75)	45,000	\$981.20	(\$847,350.00)		\$2,097,369,00	771 420
8,42	METROCORP BANCSHARES, INC. METROPOLITAN BANK GROUP, INC.	HOUSTON CHICAGO	TX 11-Jun-13 IL 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding							\$2,087,368.00	771,429
0.10	METROPOLITAN BANK GROUP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO CHICAGO	IL 28-Jun-13	Preferred Stock w/ Warrants	\$2,040,000.00	\$4,388,000.00	\$1,036,234.44	Full investment outstanding, warrants outstanding	\$23,718,541.95		71,526	\$331.60	(\$47,807,458.05)			
0,10	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	Preferred Stock w/ Warrants	\$2,348,000.00	\$4,388,000.00	\$1,030,234.44	Full investment outstanding; warrants outstanding								
11	MID PENN BANCORP, INC./MID PENN BANK MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG MILLERSBURG	PA 19-Dec-08 PA 28-Dec-12	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000,00				
	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA 23-Jan-13						\$10,000,000.00		10,000	\$1,000.00			\$58,479.20	73,099
12	MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG MIDDLEBURG	VA 30-Jan-09 VA 23-Dec-09	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding	\$22,000,000.00		22,000	\$1,000.00				
	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA 25-Dec-05 VA 18-Nov-11						\$22,000,000.00		22,000	\$1,000.00			\$301,001.00	104,101
11,8,14	MIDLAND STATES BANCORP, INC. MIDLAND STATES BANCORP, INC.	EFFINGHAM EFFINGHAM	IL 23-Jan-09 IL 23-Dec-09	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding	\$10,189,000.00		10,189	\$1,000.00			\$509,000.00	509
44	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA 9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding	. , ,		,	, ,			\$303,000.00	
	MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE LAFAYETTE	LA 25-Aug-11 LA 22-Nov-11						\$20,000,000.00		20,000	\$1,000.00			\$206,557.00	104,384
8	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding								104,304
	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY	ATLANTA ATLANTA	GA 19-Nov-13 GA 6-Jan-14						\$3,133,200.00	(\$25,000.00)	5,222	\$600.00	(\$2,088,800.00)		\$136,833.05	261
22,27,97	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL 5-Dec-08	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Currently not collectible		(\$23,000.00)						
11.8.14	MIDWEST BANC HOLDINGS, INC. MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	MELROSE PARK FESTUS	IL 14-May-10 MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding					(\$84,784,000.00)			
11,0,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO 10-Nov-09	Freiened Stock Wy Exercised Warrants	\$700,000.00	\$0.00	\$703,234.14	nedeemed, in ruii, warrants not outstanding	\$700,000.00		700	\$1,000.00			\$35,000.00	35
11	MIDWESTONE FINANCIAL GROUP, INC. MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA 6-Feb-09 IA 6-Jul-11	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding	\$16,000,000.00		16,000	\$1,000.00				
	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA 27-Jul-11						- 20,000,000.00		20,000	+ =,000.00			\$1,000,000.00	198,675
11,8,14	MID-WISCONSIN FINANCIAL SERVICES, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD MEDFORD	WI 20-Feb-09 WI 26-Apr-13	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
8	MILLENNIUM BANCORP, INC.	EDWARDS	CO 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding							, _ , , , , , , , , , , , , , , , , , ,	
11.9	MILLENNIUM BANCORP, INC. MISSION COMMUNITY BANCORP	EDWARDS SAN LUIS OBISPO	CO 14-Aug-12 CA 9-Jan-09	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding	\$2,904,000.00		7,260	\$400.00	(\$4,356,000.00)			
,-	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA 28-Dec-11			70.00			\$5,116,000.00		5,116	\$1,000.00				
11,9,36	MISSION VALLEY BANCORP MISSION VALLEY BANCORP	SUN VALLEY SUN VALLEY	CA 23-Dec-08 CA 20-Aug-10	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding	\$5,500,000.00		5,500	\$1,000.00				
11,8,14	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding				7-700000				
98	MONADNOCK BANCORP, INC. MONARCH COMMUNITY BANCORP, INC.	PETERBOROUGH COLDWATER	NH 28-Dec-12 MI 6-Feb-09	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding	\$1,834,000.00		1,834	\$1,000.00			\$92,000.00	92
	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI 15-Nov-13			ÇOLOO			\$4,545,202.00		2,272,601	\$2.00	(\$2,239,798.00)			
12,16	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE CHESAPEAKE	VA 19-Dec-08 VA 23-Dec-09	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding	\$14,700,000.00		14,700	\$1,000.00				
	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA 10-Feb-10						Ÿ±¬,700,000.00		17,700	Ç1,000.00			\$260,000.00	132,353
45,8,14	MONEYTREE CORPORATION MONEYTREE CORPORATION	LENOIR CITY LENOIR CITY	TN 13-Mar-09 TN 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding	\$9,516,000.00		9 516	\$1.000.00			\$476,000.00	176
44,8,14	MONUMENT BANK	BETHESDA	MD 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding			5,510	7-700000				470
11	MONUMENT BANK MORGAN STANLEY	BETHESDA NEW YORK	MD 11-Aug-11 NY 28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$n.nn	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding	\$4,734,000.00		4,734	\$1,000.00			\$237,000.00	237
	MORGAN STANLEY	NEW YORK	NY 17-Jun-09	THEIGHER STOCK W/ WAITAIRS	\$10,000,000,000.00	\$0.00	711,200,000,000,000.111	neacemen, in ruii, warrants not outstallullig	\$10,000,000,000.00		10,000,000	\$1,000.00				
11.8.14	MORGAN STANLEY MORRILL BANCSHARES, INC.	NEW YORK MERRIAM	NY 12-Aug-09 KS 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$13,000,000,00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding						\$	\$950,000,000.00	65,245,759
7-7	MORRILL BANCSHARES, INC.	MERRIAM	KS 20-Jul-11	·	1 3/33 3/33 3	\$0.00			\$13,000,000.00		13,000	\$1,000.00			\$650,000.00	650
11,8,14	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW MOSCOW	TN 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding	\$1,100,000.00		1 100	\$1,000.00				
	MOSCOW BANCSHARES, INC.	MOSCOW	TN 25-Apr-12 TN 5-Dec-12						\$5,116,000.00		5,116	\$1,000.00			\$311,000.00	311
8,14	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND CLEVELAND	GA 25-Sep-09 GA 22-Jul-13	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding	\$3,267,000.00		3,300	\$990.00	(\$33,000.00)		\$140,034.65	165
	INICONTAIN VALLET DANCSHARES, INC.	CLEVELAND	UM						\$3,207,000.00		3,300	JUU.UEE¢	(355,000.00)		Ç14U,U34.05	105

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos		Avg. Price	Realized Loss) / (Write-off)	Gain ⁵	Warrant Proce	eeds Shares
11 0 14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA 12-Sep-13	Drafarrad Stack W/ Evaraisad Warranta	¢7 722 000 00	\$0.00	¢0.206.200.00	Dodgomed in full warrants not outstanding		(\$25,000.00)						
11,8,14	MS FINANCIAL, INC. MS FINANCIAL, INC.	KINGWOOD KINGWOOD	TX 27-Mar-09 TX 19-Oct-11	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding	\$7,723,000.00		7,723	\$1,000.00			\$386,000.00	386
45	MUTUALFIRST FINANCIAL, INC.	MUNCIE MUNCIE	IN 23-Dec-08	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding	¢22 282 000 00		32 382	\$1.000.00				
	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN 25-Aug-11 IN 28-Sep-11						\$32,382,000.00		32,382	\$1,000.00			\$900,194.00	625,135
8	NAPLES BANCORP, INC.	NAPLES	FL 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding	¢500,000,00		4.000	¢150.00	(62,400,000,00)			
59,11	NAPLES BANCORP, INC. NARA BANCORP, INC.	NAPLES LOS ANGELES	FL 12-Jul-12 CA 21-Nov-08	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding	\$600,000.00		4,000	\$150.00	(\$3,400,000.00)			
	NARA BANCORP, INC.	LOS ANGELES	CA 27-Jun-12						\$67,000,000.00		67,000	\$1,000.00			62.400.247.20	F24.266
8,14	NARA BANCORP, INC. NATIONAL BANCSHARES, INC.	LOS ANGELES BETTENDORF	CA 8-Aug-12 IA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding							\$2,189,317.20	521,266
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA 19-Feb-13						\$2,438,182.50		3,250	\$750.20	(\$811,817.50)		\$342,841.95	500
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA 20-Feb-13 IA 26-Mar-13						\$16,064,996.94	(\$185,031.79)	21,414	\$750.20	(\$5,349,003.06)		\$502,606.30	733
11,16	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA 12-Dec-08	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding		X. , , , ,						
	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN BOYERTOWN	PA 16-Mar-11 PA 13-Apr-11						\$150,000,000.00		150,000	\$1,000.00			\$1,000,000.00	735,294
15,11,14	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE 11-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding								733,234
9.42	NATIONWIDE BANKSHARES, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	WEST POINT CHICAGO	NE 29-Dec-10 IL 26-Jun-09	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold in full-warrants not outstanding	\$2,000,000.00		2,000,000	\$1.00			\$100,000.00	100,000
0,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL 28-Jun-13	Freieneu Stock wy Warrants	\$0,880,000.00	\$0.00	\$2,015,714.25	Sold, in full; warrants not outstanding	\$2,281,458.05		6,880	\$331.60	(\$4,598,541.95)			
8	NCAL BANCORP	LOS ANGELES	CA 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$10,000,000.00	\$1,311,027.78	Full investment outstanding; warrants outstanding								
15,11,14	NEMO BANCSHARES, INC. NEMO BANCSHARES, INC.	MADISON MADISON	MO 19-Jun-09 MO 24-Apr-13	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding	\$2,330,000.00		2,330,000	\$1.00			\$117,000.00	117,000
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH 16-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding								
	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT NEWPORT	NH 25-Aug-11 NH 15-Feb-12						\$10,000,000.00		10,000	\$1,000.00			\$737,100.00	184,275
11,8,14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding							<i>\$737,</i> 100.00	104,273
	NEW YORK PRIVATE BANK & TRUST CORPORATION NEWBRIDGE BANCORP	NEW YORK GREENSBORO	NY 24-Jul-13 NC 12-Dec-08	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding	\$267,274,000.00		267,274	\$1,000.00			\$13,364,000.00	13,364
	NEWBRIDGE BANCORP	GREENSBORO	NC 26-Apr-13	Freiened Stock wy Warrants	\$32,372,000.00	\$0.00	\$70,087,000.33	Solu, III Tuli, Walfants not outstanding	\$2,709,121.50		2,763	\$980.50	(\$53,878.50)			
	NEWBRIDGE BANCORP	GREENSBORO	NC 29-Apr-13						\$48,641,624.50		49,609	\$980.50	(\$967,375.50)		47 770 700 65	
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC 15-May-13 NC 31-May-13							(\$513,507.46)					\$7,778,782.65	2,567,255
44,8,14	NICOLET BANKSHARES, INC.	GREEN BAY	WI 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding		(40-040-000-004						
11	NICOLET BANKSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	GREEN BAY FORT DODGE	WI 1-Sep-11 IA 9-Jan-09	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding	\$14,964,000.00		14,964	\$1,000.00			\$748,000.00	748
	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA 14-Dec-11	Freiened Stock wy Warrants	\$10,200,000.00	\$0.00	\$12,294,363.33	Nedeemed, in ruii, warrants not outstanding	\$10,200,000.00		10,200	\$1,000.00				
44	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA 11-Jan-12		ć4 227 000 00	40.00	Å5 450 404 22								\$600,000.00	99,157
11	NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON LEWISTON	ME 12-Dec-08 ME 28-Nov-12	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding	\$4,227,000.00		4,227	\$1,000.00				
	NORTHEAST BANCORP	LEWISTON	ME 28-Dec-12						, ,==,,		.,==:	, -, -, -, -, -, -, -, -, -, -, -, -, -,			\$95,000.00	67,958
8,11,14,18	NORTHERN STATE BANK NORTHERN STATE BANK	CLOSTER CLOSTER	NJ 15-May-09 NJ 18-Dec-09	Preferred Stock w/ Warrants	\$1,341,000.00 \$1,230,000.00	·	\$2,987,782.33	Redeemed, in full; warrants not outstanding								
	NORTHERN STATE BANK	CLOSTER	NJ 28-Mar-12		\$1,230,000.00				\$2,571,000.00		2,571	\$1,000.00			\$67,000.00	67
11	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL 20-Feb-09	Preferred Stock w/ Warrants	\$17,211,000.00			Full investment outstanding; warrants outstanding								
11	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO CHICAGO	IL 14-Nov-08 IL 17-Jun-09	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding	\$1,576,000,000.00		1,576,000	\$1,000.00				
	NORTHERN TRUST CORPORATION	CHICAGO	IL 26-Aug-09		4.0.000.000	40.00	4								\$87,000,000.00	3,824,624
44,8,14	NORTHWAY FINANCIAL, INC. NORTHWAY FINANCIAL, INC.	BERLIN BERLIN	NH 30-Jan-09 NH 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
8,14	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding			,				, , , , , , , , , , , , , , , , , , , ,	
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA 8-Mar-13 WA 11-Mar-13						\$2,000,000.00 \$8,500,000.00		2,000 8,500	\$1,032.10 \$1,032.10		\$64,220.00 \$272,935.00	\$587,634.55	525
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA 9-Apr-13						γο,οσο,οσο.οσ	(\$108,371.55)	0,500	ψ1,032.10		<i>\$272,333.</i> 00	Ç307,03 1.33	
11,8,14	NORTHWEST COMMERCIAL BANK	LAKEWOOD LAKEWOOD	WA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding	\$1,992,000.00		1 003	\$1,000.00			\$100,000.00	100
	NORTHWEST COMMERCIAL BANK OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	WA 9-Jan-13 NC 30-Jan-09	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding	\$1,992,000.00		1,992	\$1,000.00			\$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC 31-Oct-12						\$7,095,550.00	(470.055.50)	7,700	\$921.50	(\$604,450.00)			
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC 11-Jan-13 NC 6-Feb-13							(\$70,955.50)					\$122,887.50	163,830
45	OAK VALLEY BANCORP	OAKDALE	CA 5-Dec-08	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding							,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE OAKDALE	CA 11-Aug-11 CA 28-Sep-11						\$13,500,000.00		13,500	\$1,000.00			\$560,000.00	350,346
12,16	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ 16-Jan-09	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding							\$300,000.00	
	OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER	NJ 30-Dec-09						\$38,263,000.00		38,263	\$1,000.00			\$420.707.00	100 427
8	OCEANFIRST FINANCIAL CORP. OJAI COMMUNITY BANK	OJAI	NJ 3-Feb-10 CA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding							\$430,797.00	190,427
	OJAI COMMUNITY BANK	OJAI	CA 25-Sep-13		4	40.00			\$2,080,000.00		2,080	\$1,000.00			\$104,000.00	104
11	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE BOWIE	MD 5-Dec-08 MD 15-Jul-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00				
	OLD LINE BANCSHARES, INC.	BOWIE	MD 2-Sep-09						<i>+-,,</i>		1,7000	7 - 7000100			\$225,000.00	141,892
11	OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE EVANSVILLE	IN 12-Dec-08 IN 31-Mar-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding	\$100,000,000.00		100.000	\$1,000.00				
	OLD NATIONAL BANCORP	EVANSVILLE	IN 8-May-09						Ģ100,000,000.00		100,000	71,000.00			\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC.	AURORA	IL 16-Jan-09	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding	¢24.604.070.00		70.020	¢353.50	/645.242.420.00\			
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL 11-Mar-13 IL 26-Mar-13						\$24,684,870.00 \$452,424.00		70,028 1,200	\$352.50 \$377.00	(\$45,343,130.00) (\$747,576.00)			
	OLD SECOND BANCORP, INC.	AURORA	IL 27-Mar-13						\$668,079.44		1,772	\$377.00	(\$1,103,920.56)			
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL 9-Apr-13							(\$258,053.73)					\$106,891.00	815,339
8,14	OMEGA CAPITAL CORP.	LAKEWOOD	CO 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding							Ç100,001.00	
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	CO 19-Jul-13 CO 22-Jul-13						\$1,239,000.00 \$1,577,000.00		1,239 1 577	\$1,142.90 \$1,142.90		\$177,053.10 \$225,353.30	\$159,886.25	1 1 1
	OMEGA CAPITAL CORP.	LAKEWOOD	CO 22-Jul-13 CO 12-Sep-13						\$1,577,000.00	(\$25,000.00)	1,5//	\$1,142.90		<i>γ</i> 223,333.30	ςΣ.000,εςτ	141
8,51,97	ONE GEORGIA BANK	ATLANTA	GA 8-May-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Currently not collectible					/AF F00 000 551			
	ONE GEORGIA BANK	ATLANTA	GA 15-Jul-11										(\$5,500,000.00)			
8,9	ONE UNITED BANK	BOSTON	MA 19-Dec-08	Preferred Stock	\$12,063,000.00			Full investment outstanding; warrants not outstanding								
15,17 8	ONEFINANCIAL CORPORATION OREGON BANCORP, INC.	LITTLE ROCK SALEM	AR 5-Jun-09	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$17,300,000.00 \$3,216,000.00	' ' '	\$3,782,990.59 \$4,116,801.92	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding								
0	OREGON BANCORP, INC.	SALEM	OR 24-Apr-09 OR 18-Oct-13	Fieleneu Stock w/ Exerciseu Warrants	, \$5,Z10,UUU.UU	\$0.00	Ş4,110,0U1.9Z	Joid, in ruii, warrants not outstanding	\$100,000.00		100	\$1,000.00			\$9,459.13	11
	OREGON BANCORP, INC.	SALEM	OR 21-Oct-13						\$3,116,000.00	/62F 000 000	3,116	\$1,000.00			\$128,988.07	150
	OREGON BANCORP, INC.	SALEIVI	OR 6-Jan-14			I	i			(\$25,000.00)		1				
15,11,14	OSB FINANCIAL SERVICES, INC.	ORANGE	TX 1-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding								

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital F	Repayment / Dispos		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Procee	eeds Shares
35,11	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA 21-Nov-08	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding		()			(†10.00)			
	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA 23-Feb-11 CA 30-Nov-12						\$14.75 \$165,983,272.00		3,608,332	\$29.50 \$46.00	(\$10.28) (\$14,650,702.97)		\$393,120.78	15,120
8	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96	Sold, in full; warrants not outstanding			16.200	Ć1 245 20		\$3,485,754.00	¢4.450.020.50	010
	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA 19-Nov-13 CA 6-Jan-14						\$16,200,000.00	(\$196,857.54)	16,200	\$1,215.20		\$3,485,754.00	\$1,156,636.50	810
45,8,14	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding	\$11,600,000.00		11.600	\$1,000.00			\$580,000.00	580
8,26	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST NATIONAL BANCORP	SAN FRANCISCO SAN CLEMENTE	CA 28-Jul-11 CA 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/receivership	\$11,600,000.00		11,600	\$1,000.00			\$580,000.00	580
Q	PACIFIC COAST NATIONAL BANCORP PACIFIC COMMERCE BANK	SAN CLEMENTE LOS ANGELES	CA 11-Feb-10 CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$3,041,670.80	Sold, in full; warrants not outstanding					(\$4,120,000.00)			
0	PACIFIC COMMERCE BANK	LOS ANGELES	CA 23-Dec-08	Freiened Stock Wy Exercised Warrants	\$4,000,000.00	\$0.00		Solu, III Tuli, Walfallts flot Outstalluling	\$2,519,960.80		4,060	\$620.70	(\$1,540,039.20)		\$134,487.50	203
85	PACIFIC INTERNATIONAL BANCORP PACIFIC INTERNATIONAL BANCORP	SEATTLE SEATTLE	WA 12-Dec-08 WA 15-Feb-13	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97	Redeemed, in full; warrants outstanding	\$6,500,000.00		6.500	\$1.000.00				
8,14	PARK BANCORPORATION, INC.	MADISON	WI 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding			0,500	7 - 70 - 0 - 0 - 0				
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI 7-Aug-12 WI 9-Aug-12						\$1,676,654.00 \$4,048,506.00		2,296 5,544	\$730.20 \$730.20	(\$619,346.00) (\$1,495,494.00)		\$88,059.01 \$482,779.69	114 625
	PARK BANCORPORATION, INC.	MADISON	WI 10-Aug-12						\$11,216,640.00		15,360	\$730.20	(\$4,143,360.00)		\$325,200.40	421
11	PARK BANCORPORATION, INC. PARK NATIONAL CORPORATION	MADISON NEWARK	WI 11-Sep-12 OH 23-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding		(\$169,418.00)						
11	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK	OH 25-Apr-12	Preferred Stock wy Warrants	\$100,000,000.00	\$0.00	\$119,550,644.44	Redeemed, in rail, warrants not outstanding	\$100,000,000.00		100,000	\$1,000.00				
	PARK NATIONAL CORPORATION	NEWARK	OH 2-May-12	Preferred Stock w/ Warrants	\$16,288,000.00	¢0.00	\$16,365,554.76	Sold in full-warrants not outstanding							\$2,842,400.00	227,376
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL	NJ 30-Jan-09 NJ 28-Nov-12	Preferred Stock wy Warrants	\$10,288,000.00	\$0.00	\$10,303,334.70	Sold, in full; warrants not outstanding	\$394,072.28		548	\$719.10	(\$153,927.72)			
	PARKE BANCORP, INC.	SEWELL SEWELL	NJ 29-Nov-12						\$11,318,791.40	(¢117.129.64)	15,740	\$719.10	(\$4,421,208.60)			
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL	NJ 11-Jan-13 NJ 12-Jun-13							(\$117,128.64)					\$1,650,288.00	438,906
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA 23-Dec-08	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$36,570,413.89	Redeemed, in full; warrants outstanding	624 7 52 000 00		24.762	Ć4 000 00				
8,21,11	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PASCACK BANCORP, INC.	MONROEVILLE WESTWOOD	PA 3-Jan-12 NJ 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding	\$31,762,000.00		31,762	\$1,000.00				
	PASCACK BANCORP, INC.	WESTWOOD	NJ 19-Oct-11						\$3,756,000.00		3,756	\$1,000.00			\$188,000.00	188
8 44	PATAPSCO BANCORP, INC. PATHFINDER BANCORP, INC.	DUNDALK OSWEGO	MD 19-Dec-08 NY 11-Sep-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$6,000,000.00 \$6,771,000.00		\$377,866.67 \$7,976,328.84	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding				<u> </u>				
	PATHFINDER BANCORP, INC.	OSWEGO	NY 1-Sep-11						\$6,771,000.00		6,771	\$1,000.00				
8.14	PATHFINDER BANCORP, INC. PATHWAY BANCORP	OSWEGO CAIRO	NY 1-Feb-12 NE 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding							\$537,633.00	154,354
	PATHWAY BANCORP	CAIRO	NE 24-Jun-13	,	<i>+-yy</i>	, , , ,	, ,,==,,===		\$3,727,000.00		3,727	\$1,167.00		\$622,446.27	\$226,565.00	186
8	PATHWAY BANCORP PATRIOT BANCSHARES, INC.	CAIRO HOUSTON	NE 26-Jul-13 TX 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$26,038,000.00	\$2,704,135.78	Full investment outstanding; warrants outstanding		(\$25,000.00)						
8,11,14	PATTERSON BANCSHARES, INC.	PATTERSON	LA 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	. , ,	\$4,692,022.77	Redeemed, in full; warrants not outstanding								
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA 7-Mar-12						\$250,000.00 \$250,000.00		250 250	\$1,000.00 \$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA 22-Aug-12 LA 5-Dec-12						\$250,000.00		250	\$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA 8-May-13						\$500,000.00		500	\$1,000.00 \$1,000.00			\$185,000.00	105
11	PATTERSON BANCSHARES, INC. PEAPACK-GLADSTONE FINANCIAL CORPORATION	PATTERSON GLADSTONE	NJ 9-Jan-09	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding	\$2,440,000.00		2,440	\$1,000.00			\$185,000.00	185
	PEAPACK GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ 6-Jan-10						\$7,172,000.00		7,172	\$1,000.00 \$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ 2-Mar-11 NJ 11-Jan-12						\$7,172,000.00 \$14,341,000.00		7,172 14,341	\$1,000.00				
44.0.44	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ 4-Apr-12	Deefe weed Cheekery/ Francisco d Warrante	¢0.000.000.00	¢0.00	Ć44 745 600 22	Dedesoned in full comments and autotaching							\$110,000.00	150,296
44,8,14	PENN LIBERTY FINANCIAL CORP. PENN LIBERTY FINANCIAL CORP.	WAYNE WAYNE	PA 17-Apr-09 PA 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding	\$9,960,000.00		9,960	\$1,000.00			\$498,000.00	498
11	PEOPLES BANCORP (OH)	MARIETTA	OH 30-Jan-09	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding			222	4				
	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA MARIETTA	OH 2-Feb-11 OH 28-Dec-11						\$21,000,000.00 \$18,000,000.00		21,000 18,000	\$1,000.00 \$1,000.00				
55.0.11	PEOPLES BANCORP (OH)	MARIETTA	OH 15-Feb-12		440,000,000,00	40.00	424 225 250 20								\$1,200,724.15	313,505
56,8,14	PEOPLES BANCORP (WA) PEOPLES BANCORP (WA)	LYNDEN LYNDEN	WA 13-Feb-09 WA 3-Aug-11	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding	\$18,000,000.00		18,000	\$1,000.00			\$900,000.00	900
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC 23-Dec-08	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding	400 004 404 44	(4070 755 00)	25.054	4000.40	(44.500.500.55)			
	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON NEWTON	NC 3-Jul-12 NC 8-Aug-12						\$23,384,401.44	(\$350,766.02)	25,054	\$933.40	(\$1,669,598.56)		\$425,000.00	357,234
8,14	PEOPLES BANCORPORATION, INC.	EASLEY	SC 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding	4.2.222.222		10.000	4				
8.14	PEOPLES BANCORPORATION, INC. PEOPLES BANCSHARES OF TN, INC.	EASLEY MADISONVILLE	SC 24-Apr-12 TN 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding	\$12,660,000.00		12,660	\$1,000.00			\$633,000.00	633
,	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN 31-Oct-12		. , ,	,		, ,	\$2,944,500.00		3,900	\$755.00	(\$955,500.00)		\$122,225.00	195
8	PEOPLES BANCSHARES OF TN, INC. PEOPLESSOUTH BANCSHARES, INC.	MADISONVILLE COLQUITT	TN 11-Jan-13 GA 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
0.17.17	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA 18-Sep-13						\$12,325,000.00		12,325	\$1,000.00			\$616,000.00	616
8,17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS PIGEON FALLS	WI 11-Sep-09 WI 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding	\$1,500,000.00		1,500	\$1,000.00			\$71,000.00	71
11,9,36	PGB HOLDINGS, INC.	CHICAGO	IL 6-Feb-09	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding			_,				, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
8,46,97	PGB HOLDINGS, INC. PIERCE COUNTY BANCORP	CHICAGO TACOMA	IL 13-Aug-10 WA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently not collectible	\$3,000,000.00		3,000	\$1,000.00				
-,,-	PIERCE COUNTY BANCORP	TACOMA	WA 5-Nov-10		. , ,								(\$6,800,000.00)			
8,69 11	PINNACLE BANK HOLDING COMPANY, INC. PINNACLE FINANCIAL PARTNERS, INC.	ORANGE CITY NASHVILLE	FL 6-Mar-09 TN 12-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$4,389,000.00 \$95,000,000.00		\$284,999.00 \$111,918,194.45	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN 28-Dec-11		+25/552/25555	75.55	7		\$23,750,000.00		23,750	\$1,000.00				
	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN 20-Jun-12 TN 18-Jul-12						\$71,250,000.00		71,250	\$1,000.00			\$755,000.00	267,455
44,8,14	PLAINS CAPITAL CORPORATION	DALLAS	TX 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding								
15.17	PLAINS CAPITAL CORPORATION PLATO HOLDINGS INC.	DALLAS SAINT PAUL	TX 27-Sep-11 MN 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding	\$87,631,000.00		87,631	\$1,000.00			\$4,382,000.00	4,382
,-,	PLATO HOLDINGS INC.	SAINT PAUL	MN 26-Apr-13	The state of the s	Ç2,550,600.00	-	Ç5,105,010.40	Sola, way trained not outstanding	\$120,000.00		120,000	\$1.00		\$180.00		
	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL	MN 29-Apr-13 MN 31-May-13						\$2,380,000.00	(\$25,000.00)	2,380,000	\$1.00		\$3,570.00	\$90,582.47	107,000
	PLUMAS BANCORP	QUINCY	CA 30-Jan-09	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding		(723,000.00)						
	PLUMAS BANCORP PLUMAS BANCORP	QUINCY	CA 29-Apr-13 CA 22-May-13						\$11,949,000.00		11,949	\$1,091.10		\$1,088,673.39	\$234,500.00	237,712
	PLUMAS BANCORP PLUMAS BANCORP	QUINCY	CA 22-May-13 CA 31-May-13							(\$130,376.73)					74,3UU.UU	231,112
20	POPULAR, INC. PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	SAN JUAN	PR 5-Dec-08 KY 21-Nov-08	Preferred Stock w/ Warrants	\$935,000,000.00 \$35,000,000.00			Full investment outstanding; warrants outstanding								
8	PRAIRIE STAR BANCSHARES, INC.	LOUISVILLE OLATHE	KY 21-Nov-08 KS 3-Apr-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$35,000,000.00	' ' '	' ' '	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding								
9,15,36	PREMIER BANCORP, INC.	WILMETTE	IL 8-May-09	Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12	Redeemed, in full; warrants not outstanding	¢c 704 000 00		6 704 000	64.00				
8,22,97	PREMIER BANCORP, INC. PREMIER BANK HOLDING COMPANY	WILMETTE TALLAHASSEE	IL 13-Aug-10 FL 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Currently not collectible	\$6,784,000.00		6,784,000	\$1.00				
	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL 14-Aug-12	Dueformed Cheel william	633 3E3 000 00	\$0.00		Cold in full					(\$9,500,000.00)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV 2-Oct-09	Preferred Stock w/ Warrants	\$22,252,000.00	1 \$0.00	\$23,052,240.29	Sold, in full; warrants outstanding								

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital I	Repayment / Dispos		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proce Amount	ceeds Shares
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8-Aug-12						\$1,678,618.89		1,863	\$901.00	(\$184,381.11)			
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	WV	9-Aug-12 10-Aug-12						\$8,575,102.51 \$9,795,998.16		9,517 10,872	\$901.00 \$901.00	(\$941,897.49) (\$1,076,001.84)			'
15.44	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	11-Sep-12	Cub and in a tool Dah and many / Funnaised Warrands	ĆC 240 000 00	,	¢0.770.660.44	Cold in full commands and author disc		(\$200,497.20)						
15,14	PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP.	DUBUQUE DUBUQUE	IA IA	22-May-09 22-Jul-13	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding	\$6,349,000.00		6,349,000	\$1.24		\$1,507,379.58	\$478,590.75	317,000
0	PREMIER FINANCIAL CORP.	DUBUQUE	IA CA	12-Sep-13	Drafarrad Stack w/ Evarais ad Marranta	¢4.000.000.00	\$0.00	¢4.200.522.22	Dadagmad in fully warrants not outstanding		(\$78,563.80)						
8	PREMIER SERVICE BANK PREMIER SERVICE BANK	RIVERSIDE RIVERSIDE	CA	20-Feb-09 31-Jan-14	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
80	PREMIERWEST BANCORP	MEDFORD MEDFORD	OR OR	13-Feb-09	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding	¢41,400,000,00		41.400	\$1,000.00				
8,17	PREMIERWEST BANCORP PRESIDIO BANK	SAN FRANCISCO	CA	9-Apr-13 20-Nov-09	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding	\$41,400,000.00		41,400	\$1,000.00				
	PRESIDIO BANK	SAN FRANCISCO	CA	10-Dec-12						\$262,635.10		310 10,490	\$847.20	(\$47,364.90)		\$83,086.12	97
	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA	11-Dec-12 11-Jan-13						\$8,887,232.90	(\$91,498.68)	10,490	\$847.20	(\$1,602,767.10)		\$195,295.20	228
75,97	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL 	23-Jan-09	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible					(425,000,000,00)			
8,18	PRINCETON NATIONAL BANCORP, INC. PRIVATE BANCORPORATION, INC.	PRINCETON MINNEAPOLIS	MN	2-Nov-12 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$8,222,000.00	\$498,859.56	Full investment outstanding; warrants outstanding					(\$25,083,000.00)			
	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	29-Dec-09		\$3,262,000.00	0										
12	PRIVATEBANCORP, INC. PRIVATEBANCORP, INC.	CHICAGO CHICAGO	IL IL	30-Jan-09 24-Oct-12	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding	\$243,815,000.00		243,815	\$1,000.00				
	PRIVATEBANCORP, INC.	CHICAGO	IL	14-Nov-12						ΨΞ :0,020,000.00		2.0,020	42,000.00			\$1,225,000.00	645,013
8,17,44	PROVIDENCE BANK PROVIDENCE BANK	ROCKY MOUNT ROCKY MOUNT	NC NC	2-Oct-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4 000	\$1,000.00			\$175,000.00	175
88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	14-Nov-08	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding	\$ 4 ,000,000.00		4,000	\$1,000.00			\$173,000.00	
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD MD	21-Aug-12 20-Mar-13						\$151,500,000.00		151,500	\$1,000.00		\$71.62		
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	25-Mar-13											\$19,047,005.12		
11 0 14	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	13-Mar-09	Preferred Stock w/ Warrants	\$9,266,000.00	. , ,		Full investment outstanding; warrants outstanding								
11,8,14	PSB FINANCIAL CORPORATION PSB FINANCIAL CORPORATION	MANY	LA	27-Feb-09 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding	\$9,270,000.00		9,270	\$1,000.00			\$464,000.00	464
44,8,14	PUGET SOUND BANK	BELLEVUE	WA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding				¢4.000.00				
	PUGET SOUND BANK PULASKI FINANCIAL CORP.	BELLEVUE CREVE COEUR	MO MO	11-Aug-11 16-Jan-09	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
	PULASKI FINANCIAL CORP.	CREVE COEUR	МО	3-Jul-12						\$28,893,744.00	(\$433,406.16)	32,538	\$888.00	(\$3,644,256.00)			
44	PULASKI FINANCIAL CORP. QCR HOLDINGS, INC.	CREVE COEUR MOLINE	MO IL	8-Aug-12 13-Feb-09	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding							\$1,100,000.00	778,421
	QCR HOLDINGS, INC.	MOLINE	IL	15-Sep-11		+00/201/000101	,,,,,,	¥,===,===	The second secon	\$38,237,000.00		38,237	\$1,000.00				
8	QCR HOLDINGS, INC. RANDOLPH BANK & TRUST COMPANY	MOLINE ASHEBORO	IL NC	16-Nov-11 30-Oct-09	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding							\$1,100,000.00	521,888
	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	30-Sep-13	Treferred Stock Wy Excressed Warrants	¥0,223,000.00	\$ \$0.00	77,130,333.33	redeemed, in rail, warrants not outstanding	\$6,229,000.00		6,229	\$1,000.00			\$311,000.00	311
8,17	RCB FINANCIAL CORPORATION	ROME ROME	GA	19-Jun-09	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding	Ć9 072 270 00		8,900	\$907.10	(\$936.731.00)		\$252.202.25	269
	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME	GA	25-Sep-13 29-Oct-13						\$8,073,279.00	(\$80,732.79)	8,900	\$907.10	(\$826,721.00)		\$253,383.25	208
44,8,14	REDWOOD CAPITAL BANCORP	EUREKA	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding	Å2 000 000 00		2.000	44.000.00			\$400,000,00	100
44,8,14	REDWOOD CAPITAL BANCORP REDWOOD FINANCIAL, INC.	EUREKA REDWOOD FALLS	MN	21-Jul-11 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding	\$3,800,000.00		3,800	\$1,000.00			\$190,000.00	190
	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	18-Aug-11		40.000.000	40.000.000	4		\$2,995,000.00		2,995	\$1,000.00			\$150,000.00	150
8 44,8,14	REGENT BANCORP, INC. REGENT CAPITAL CORPORATION, INC. / REGENT BANK	DAVIE NOWATA	FL OK	6-Mar-09 27-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$9,982,000.00 \$2,655,000.00		\$784,281.50 \$3,135,328.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
7-7	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	ОК	21-Jul-11						\$2,655,000.00		2,655	\$1,000.00			\$133,000.00	133
8,17,62	REGENTS BANCSHARES, INC. REGENTS BANCSHARES, INC.	VANCOUVER VANCOUVER	WA WA	23-Oct-09 26-Jan-12	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding	\$12,700,000.00		12,700	\$1,000.00			\$381,000.00	381
8,14	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding			12), 00				7552)655155	
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC SC	8-Nov-12 9-Nov-12						\$246,975.00 \$1,140,525.00		267 1,233	\$925.00 \$925.00	(\$20,025.00) (\$92,475.00)		\$50,000.00	
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	11-Jan-13						Ψ1,1 ·0,010.00	(\$13,875.00)	1)200	4920.00	(432) 173.007		, , , , , , , , , , , , , , , , , , ,	
11	REGIONAL BANKSHARES, INC. REGIONS FINANCIAL CORPORATION	HARTSVILLE BIRMINGHAM	SC Al	26-Mar-13 14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	n śn no	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding		(\$11,125.00)						
11	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	4-Apr-12	Treferred Stock w/ Warrants	\$3,300,000,000.00	\$0.00	74,136,033,333.33	nedeemed, in rail, warrants not outstanding	\$3,500,000,000.00		3,500,000	\$1,000.00				
0	REGIONS FINANCIAL CORPORATION	BIRMINGHAM FRONTENAC	AL MO	2-May-12 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold in full warrants not outstanding							\$45,000,000.00	48,253,677
0	RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC.	FRONTENAC	MO	25-Sep-13	Preferred Stock wy Exercised Warrants	\$40,000,000.00	\$0.00	745,820,950.80	Sold, in full; warrants not outstanding	\$40,000,000.00		40,000	\$1,004.90		\$196,000.00	\$2,199,799.80	2,000
0.44	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	29-Oct-13	Desferred Standard Francisco d Warranta	¢40,000,000,00	, , , , , , , , , , , , , , , , , , ,	¢0.520.405.02	Cold in full account out out to disc		(\$401,960.00)						
8,14	RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD BROOKFIELD	WI	27-Feb-09 20-Feb-13	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding	\$8,966,340.00		10,900	\$822.60	(\$1,933,660.00)		\$476,206.83	545
	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	26-Mar-13		ÅF 000 000 0	Å5 000 000 00	4405 527 00			(\$89,663.40)						
8 15,11,14	RISING SUN BANCORP RIVER VALLEY BANCORPORATION, INC.	RISING SUN WAUSAU	WI	9-Jan-09 12-Jun-09	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$5,983,000.00 \$15,000,000.00		\$195,637.00 \$19,928,275.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
, ,	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	6-Jun-12	·	. , ,	·	. , ,	, ,	\$10,500,000.00		10,500,000	\$1.00				
15	RIVER VALLEY BANCORPORATION, INC. RIVERSIDE BANCSHARES, INC.	WAUSAU LITTLE ROCK	AR	15-May-13 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$1,100,000.00	\$392,232.50	Full investment outstanding; warrants outstanding	\$4,500,000.00		4,500,000	\$1.00			\$750,000.00	750,000
8,95,97	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$25,000,000.00		\$738,021.00	Currently not collectible								
	ROGERS BANCSHARES, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	LITTLE ROCK NARBERTH	AR PA	5-Jul-13 20-Feb-09	Preferred Stock w/ Warrants	\$30,407,000.00	\$30,407,000.00	\$358,971.00	Full investment outstanding; warrants outstanding					(\$25,000,000.00)			
11	S&T BANCORP, INC.	INDIANA	PA	16-Jan-09	Preferred Stock w/ Warrants	\$108,676,000.00		\$124,916,099.34	Redeemed, in full; warrants not outstanding								
	S&T BANCORP, INC. S&T BANCORP, INC.	INDIANA	PA PA	7-Dec-11 11-Jun-13						\$108,676,000.00		108,676	\$1,000.00			\$527,361.00	517,012
8	SAIGON NATIONAL BANK	WESTMINSTER	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,549,000.00	\$1,549,000.00	\$0.00	Full investment outstanding; warrants outstanding							\$327,301.00	317,012
44	SALISBURY BANCORP, INC.	LAKEVILLE LAKEVILLE	СТ	13-Mar-09	Preferred Stock w/ Warrants	\$8,816,000.00	\$0.00	\$10,100,960.44	Redeemed, in full; warrants not outstanding	\$8,816,000.00		8,816	\$1,000.00				
	SALISBURY BANCORP, INC. SALISBURY BANCORP, INC.	LAKEVILLE	СТ	25-Aug-11 2-Nov-11						\$8,810,000.00		8,810	\$1,000.00			\$205,000.00	57,671
11,44	SANDY SPRING BANCORP, INC.	OLNEY	MD	5-Dec-08	Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed, in full; warrants not outstanding	A			4. 25				
	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY	MD MD	21-Jul-10 15-Dec-10						\$41,547,000.00 \$41,547,000.00		41,547 41,547	\$1,000.00 \$1,000.00				
	SANDY SPRING BANCORP, INC.	OLNEY	MD	23-Feb-11						. ,= ,==3.30		,				\$4,450,000.00	651,547
8,14	SANTA CLARA VALLEY BANK, N.A SANTA CLARA VALLEY BANK, N.A	SANTA PAULA SANTA PAULA	CA	13-Feb-09 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51	Sold, in full; warrants not outstanding	\$2,465,029.00		2,900	\$850.00	(\$434,971.00)		\$98,251.45	1/15
	SANTA CLARA VALLEY BANK, N.A SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	9-Apr-13						72, 1 03,023.00	(\$25,000.00)	2,300	Ç030.00	(7.00) T.00)			143
	SANTA LUCIA BANCORP SANTA LUCIA BANCORP	ATASCADERO ATASCADERO	CA	19-Dec-08 21-Oct-11	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11	Sold, in full; warrants not outstanding	\$2,800,000.00		4,000	\$700.00	(\$1,200,000.00)			
44,8,14	SBT BANCORP, INC.	SIMSBURY	CT	21-0ct-11 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	. , ,		4,000	7.0000	(\$1,200,000.00)			
	SBT BANCORP, INC.	SIMSBURY	СТ	11-Aug-11	Duefe weed Charles (1997)	ACA 770 000 0	2			\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
11	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	16-Jan-09 20-May-09	Preferred Stock w/ Warrants	\$64,779,000.00	ν \$0.00	\$67,294,638.84	Redeemed, in full; warrants not outstanding	\$64,779,000.00		64.779	\$1,000.00				
11	SCBT FINANCIAL CORPORATION	COLUMBIA		20 Ividy 05						φο 1)7 7 3 3 0 0 0 1 0 0 1			71,000.00				
11	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION SEACOAST BANKING CORPORATION OF FLORIDA	COLUMBIA COLUMBIA STUART	SC	24-Jun-09 19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding	Ç			\$1,000.00			\$1,400,000.00	303,083

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Amount	Repayment / Dispos		Avg. Price	(Realized Loss) / Gain ⁵ (Write-off)	Warrant Proc	Shares
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART STUART	FL 3-Apr-12 FL 30-May-12						\$41,020,000.00	(\$615,300.00)	2,000	\$20,510.00	(\$8,980,000.00)	\$55,000.00	589,623
44,8,14	SEACOAST COMMERCE BANK	CHULA VISTA	CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00	Redeemed, in full; warrants not outstanding							
8.14	SEACOAST COMMERCE BANK SECURITY BANCSHARES OF PULASKI COUNTY, INC.	CHULA VISTA WAYNESVILLE	CA 1-Sep-11 MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding	\$1,800,000.00		1,800	\$1,000.00		\$90,000.00	90
0,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 10-Dec-12	Treferred Stock Wy Exercised Warrants	72,132,000.00	Ÿ0.00	Ÿ1,505,750.2 4	Joid, in rail, warrants not outstanding	\$174,537.72		252	\$692.60	(\$77,462.28)		
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO 11-Dec-12 MO 11-Jan-13						\$1,315,959.00	(\$14,904.97)	1,900	\$692.60	(\$584,041.00)	\$69,186.80	108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 26-Mar-13							(\$10,095.03)					
44,8,14	SECURITY BUSINESS BANCORP SECURITY BUSINESS BANCORP	SAN DIEGO SAN DIEGO	CA 9-Jan-09 CA 14-Jul-11	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full; warrants not outstanding	\$5,803,000.00		5,803	\$1,000.00		\$290,000.00	290
44,8,14	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding			3,003	, , , , , , ,			
11,8,14,36	SECURITY CALIFORNIA BANCORP SECURITY CAPITAL CORPORATION	RIVERSIDE BATESVILLE	CA 15-Sep-11 MS 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding	\$6,815,000.00		6,815	\$1,000.00		\$341,000.00	341
11,8,14,50	SECURITY CAPITAL CORPORATION	BATESVILLE	MS 29-Sep-10	Treferred Stock Wy Exercised Warrants	717,300,000.00	, 0.00		nedecined, in rail, warrants not outstanding	\$17,388,000.00		17,388	\$1,000.00		\$522,000.00	522
11,36	SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION	AIKEN	SC 19-Dec-08 SC 29-Sep-10	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding	\$18,000,000.00		18,000	\$1,000.00		+	
	SECURITY FEDERAL CORPORATION	AIKEN	SC 31-Jul-13						Ţ10,000,000.00		10,000	71,000.00		\$50,000.00	137,966
44,8,14	SECURITY STATE BANCSHARES, INC. SECURITY STATE BANCSHARES, INC.	CHARLESTON CHARLESTON	MO 20-Feb-09 MO 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding	\$12,500,000.00		12,500	\$1,000.00		\$625,000.00	625
15,14	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND 1-May-09	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding	Ţ12,500,000.00		12,300	\$1,000.00		Ţ023,000.00	
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN JAMESTOWN	ND 24-Jun-13 ND 26-Jul-13						\$10,750,000.00	(\$13E 346 09)	10,750,000	\$1.17	\$1,784,607.50	5720,368.55	538,000
	SECURITY STATE BANK HOLDING COMPANY SEVERN BANCORP, INC.	ANNAPOLIS	MD 21-Nov-08	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding		(\$125,346.08)					
	SEVERN BANCORP, INC.	ANNAPOLIS	MD 25-Sep-13						\$23,367,267.70	(\$222,672,69)	23,393	\$998.90	(\$25,732.30)		
11	SEVERN BANCORP, INC. SHORE BANCSHARES, INC.	ANNAPOLIS EASTON	MD 29-Oct-13 MD 9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding		(\$233,672.68)					
	SHORE BANCSHARES, INC.	EASTON	MD 15-Apr-09						\$25,000,000.00		25,000	\$1,000.00		Ć25.000.00	472.070
15,11,14	SHORE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	EASTON DALLAS	MD 16-Nov-11 TX 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding						\$25,000.00	172,970
44	SIGNATURE BANCSHARES, INC.	DALLAS	TX 15-Dec-10	Defending the American	\$420,000,000,00	40.00		Delegand in Cillian and a second and a second	\$1,700,000.00		1,700,000	\$1.00		\$85,000.00	85,000
11	SIGNATURE BANK SIGNATURE BANK	NEW YORK NEW YORK	NY 12-Dec-08 NY 31-Mar-09	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding	\$120,000,000.00		120,000	\$1,000.00		+	
	SIGNATURE BANK	NEW YORK	NY 16-Mar-10		4	40.00	4							\$11,150,939.74	595,829
11	SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP	BERNARDSVILLE BERNARDSVILLE	NJ 16-Jan-09 NJ 20-May-09	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full; warrants not outstanding	\$7,414,000.00		7,414	\$1,000.00			
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ 24-Jun-09						, , , , , , , , , , , , , , , , , , , ,		,			\$275,000.00	163,065
8,32,97	SONOMA VALLEY BANCORP SONOMA VALLEY BANCORP	SONOMA SONOMA	CA 20-Feb-09 CA 20-Aug-10	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00	Currently not collectible					(\$8,653,000.00)	+	
8,14	SOUND BANKING COMPANY	MOREHEAD CITY	NC 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding							
	SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY MOREHEAD CITY	NC 13-Nov-12 NC 11-Jan-13						\$2,832,412.70	(\$25,000.00)	3,070	\$922.60	(\$237,587.30)	\$124,412.34	154
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC 5-Dec-08	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding		(\$23,000.00)					
9.14	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC 30-Sep-10 GA 17-Jul-09	Drafarrad Stack w/ Evaraicad Warranta	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold in fully warrants not outstanding	\$130,179,218.75		130,179	\$1,000.00	(\$216,820,781.25)	\$400,000.00	10,106,796
8,14	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.23	Sold, in full; warrants not outstanding	\$1,814,620.00		2,000	\$907.30	(\$185,380.00)		
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA 11-Mar-13						\$9,889,679.00	(\$117.042.00)	10,900	\$907.30	(\$1,010,321.00)	\$588,264.19	645
11,9,36	SOUTHCREST FINANCIAL GROUP, INC. SOUTHERN BANCORP, INC.	FAYETTEVILLE ARKADELPHIA	GA 9-Apr-13 AR 16-Jan-09	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full; warrants not outstanding		(\$117,042.99)					
	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR 6-Aug-10	Duefermed Charley / Warranta	Ć42 750 000 00	¢0.00	Ć54 000 046 44	Dedesoned in full accounts as to a taken die e	\$11,000,000.00		11,000	\$1,000.00			
	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM WINSTON-SALEM	NC 5-Dec-08 NC 1-Oct-12	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding	\$42,750,000.00		42,750	\$1,000.00			
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC 27-Feb-09	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding		(422.2-2.2)	17.000	100.00	(4. 222 22.22)		
	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE GREENVILLE	SC 3-Jul-12 SC 25-Jul-12						\$15,638,296.00	(\$234,574.44)	17,299	\$904.00	(\$1,660,704.00)	\$1,100,000.00	399,970
8,45,14	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN 15-May-09	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding	44.052.000.00		1.000	41.000.00		40.40.000.00	
44,8,14	SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN ILLINOIS BANCORP, INC.	CLEVELAND CARMI	TN 8-Sep-11 IL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding	\$4,862,000.00		4,862	\$1,000.00		\$243,000.00	243
	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL 25-Aug-11			10.00			\$5,000,000.00		5,000	\$1,000.00		\$250,000.00	250
44	SOUTHERN MISSOURI BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF POPLAR BLUFF	MO 5-Dec-08 MO 21-Jul-11	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$10,804,763.89	Redeemed, in full; warrants outstanding	\$9,550,000.00		9,550	\$1,000.00		+	
8	SOUTHFIRST BANCSHARES, INC.	SYLACAUGA	AL 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,760,000.00		\$364,796.34	Full investment outstanding; warrants outstanding			,				
11	SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC.	STILLWATER STILLWATER	OK 5-Dec-08 OK 8-Aug-12	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$85,247,569.91	Redeemed, in full; warrants not outstanding	\$70,000,000.00		70,000	\$1,000.00		+	
	SOUTHWEST BANCORP, INC.	STILLWATER	OK 29-May-13						. , ,		,			\$2,287,197.00	703,753
44,8,14	SOVEREIGN BANCSHARES, INC. SOVEREIGN BANCSHARES, INC.	DALLAS DALLAS	TX 13-Mar-09 TX 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61	Redeemed, in full; warrants not outstanding	\$18,215,000.00		18,215	\$1,000.00		\$911,000.00	911
8	SPIRIT BANKCORP, INC.	BRISTOW	OK 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, in full; warrants not outstanding							
	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW BRISTOW	OK 21-Oct-13 OK 6-Jan-14						\$9,000,000.00	(\$90,000.00)	30,000	\$300.00	(\$21,000,000.00)	\$631,941.75	1,500
8	ST. JOHNS BANCSHARES, INC.	ST. LOUIS	MO 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00			Full investment outstanding; warrants outstanding		(400,000.00)					
74,8,14	STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC.	HICKORY HILLS HICKORY HILLS	IL 24-Apr-09 IL 22-Feb-13	Preferred Stock w/ Exercised Warrants	\$60,000,000.00	\$0.00	\$75,757,163.03	Redeemed, in full; warrants not outstanding	\$60,000,000.00		12,903,226	\$1,432.56	\$3,000,000.00	,	
11,61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY 5-Dec-08	Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00	\$42,414,352.50	Redeemed, in full; warrants outstanding	. , ,				, , , , , , , , , , , , , , , , , , ,		
15,17,44	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANK OF BARTLEY, THE	JERICHO BARTLEY	NY 14-Dec-11 NE 4-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18	Redeemed, in full; warrants not outstanding	\$36,842,000.00		36,842	\$1,000.00			
13,17,44	STATE BANK OF BARTLEY, THE	BARTLEY	NE 22-Sep-11	Subordinated Dependings Wy Exercised Warrants	Ψ1,037,000.00	-	Ÿ2,030,233.10	nedeemed, in rail, warrants not outstanding	\$1,697,000.00		1,697,000	\$1.00		\$51,000.00	51,000
8,11	STATE BANKSHARES, INC. STATE BANKSHARES, INC.	FARGO FARGO	ND 16-Jan-09 ND 12-Aug-09	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23	Redeemed, in full; warrants not outstanding	\$12,500,000.00		12,500	\$1,000.00			
	STATE BANKSHARES, INC.	FARGO	ND 29-Jun-11						\$37,500,000.00		37,500	\$1,000.00		\$2,500,000.00	250
8,36,11	STATE CAPITAL CORP. STATE CAPITAL CORP.	GREENWOOD GREENWOOD	MS 13-Feb-09 MS 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00		\$750,000.00	750
12,16	STATE STREET CORPORATION	BOSTON	MA 28-Oct-08	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00		\$750,000.00	/50
	STATE STREET CORPORATION	BOSTON BOSTON	MA 17-Jun-09						\$2,000,000,000.00		20,000	\$100,000.00		\$60,000,000,00	2.700.404
15,11,14	STATE STREET CORPORATION STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MA 8-Jul-09 MN 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29	Redeemed, in full; warrants not outstanding						\$60,000,000.00	2,788,104
45 47 45	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN 18-Jan-12			44.5-			\$24,900,000.00		24,900,000	\$1.00		\$1,245,000.00	1,245,000
15,17,45	STEELE STREET BANK CORPORATION STEELE STREET BANK CORPORATION	DENVER DENVER	CO 25-Sep-09 CO 1-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60	Redeemed, in full; warrants not outstanding	\$11,019,000.00		11,019,000	\$1.00		\$331,000.00	331,000
11	STELLARONE CORPORATION	CHARLOTTESVILLE	VA 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00	Redeemed, in full; warrants not outstanding			, ,				
	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE CHARLOTTESVILLE	VA 13-Apr-11 VA 28-Dec-11						\$7,500,000.00 \$22,500,000.00		7,500 22,500	\$1,000.00 \$1,000.00		+	
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA 18-Dec-13						+ -2,000,000.00			+ -,000.00		\$2,920,000.00	302,623
		-	14.04	Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33	Redeemed, in full; warrants not outstanding		i l				1	
11	STERLING BANCORP STERLING BANCORP	NEW YORK NEW YORK	NY 23-Dec-08 NY 27-Apr-11	Freieneu Stock wy Warrants	Ş42,000,000.00	-	Ş47,003,100.33		\$42,000,000		42.000	\$1,000,00			
11	STERLING BANCORP STERLING BANCORP STERLING BANCORP STERLING BANCSHARES, INC.	NEW YORK NEW YORK NEW YORK HOUSTON	NY 23-Dec-08 NY 27-Apr-11 NY 18-May-11 TX 12-Dec-08	Preferred Stock w/ Warrants	\$125,198,000.00			Redeemed, in full; warrants not outstanding	\$42,000,000.00		42,000	\$1,000.00		\$945,775.00	516,817

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital F	Repayment / Dispos	ition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proce	eeds
	CTEDLING DANCCHARES INC	HOUSTON	TV F May 00		Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
	STERLING BANCSHARES, INC. STERLING BANCSHARES, INC.	HOUSTON HOUSTON	TX 5-May-09 TX 15-Jun-10						\$125,198,000.00		125,198	\$1,000.00			\$2,857,914.52	2,615,557
31	STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	SPOKANE SPOKANE	WA 5-Dec-08 WA 20-Aug-12	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63	Sold, in full; warrants not outstanding	\$114,772,740.00	(\$1,434,659.25)	5,738,637	\$20.00	(\$188,227,260.00)			
	STERLING FINANCIAL CORPORATION	SPOKANE	WA 19-Sep-12						Ç114,772,740.00	(71,434,033.23)	3,730,037	720.00	(7100,227,200.00)		\$825,000.00	97,541
44	STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK MIDLAND PARK	NJ 30-Jan-09 NJ 1-Sep-11	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00				
11.0.11	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ 26-Oct-11	Defending to the second ways and	Ć45 5C0 000 00	†0.00	Ć40 404 FF2 04	De la contract de la filla de contract de la filla de	. , ,		,				\$107,398.00	133,475
11,8,14	STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	RAPID CITY RAPID CITY	SD 6-Feb-09 SD 12-Jan-11	Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553.84	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00				
8 1 <i>/</i> l	STOCKMENS FINANCIAL CORPORATION STONEBRIDGE FINANCIAL CORP.	RAPID CITY WEST CHESTER	SD 16-Mar-11 PA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding	\$11,568,000.00		11,568	\$1,000.00			\$778,000.00	778
0,14	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA 26-Mar-13	Treferred Stock Wy Exercised Warrants	\$10,575,000.00	70.00	72,032,810.30	Joid, in full, warrants not outstanding	\$1,796,209.03		10,351	\$173.50	(\$8,554,790.97)		\$130,704.17	516
	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA 27-Mar-13 PA 9-Apr-13						\$107,935.66	(\$25,000.00)	622	\$173.50	(\$514,064.34)		\$8,358.99	33
15	SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST	IL 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	, -,,	\$2,083,520.25	Full investment outstanding; warrants outstanding		(+25)555.55)						
44	SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA SANTA ROSA	CA 19-Dec-08 CA 4-Aug-11	Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00	Redeemed, in full; warrants not outstanding	\$8,500,000.00		8,500	\$1,000.00				
4.4	SUMMIT STATE BANK	SANTA ROSA	CA 14-Sep-11	Desferred Charles / Warranta	¢20 240 000 00	¢0.00	¢02 542 070 02	De de agred in fully years at a state of the							\$315,000.00	239,212
11	SUN BANCORP, INC. SUN BANCORP, INC.	VINELAND VINELAND	NJ 9-Jan-09 NJ 8-Apr-09	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding	\$89,310,000.00		89,310	\$1,000.00				
11	SUN BANCORP, INC. SUNTRUST BANKS, INC.	VINELAND ATLANTA	NJ 27-May-09 GA 14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding							\$2,100,000.00	1,620,545
11	SUNTRUST BANKS, INC.	ATLANTA	GA 31-Dec-08	Preferred Stock wy Warrants	\$1,350,000,000.00	· ·	\$5,446,032,772.51	Redeemed, in full, warrants not outstanding								
	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA 30-Mar-11 GA 28-Sep-11						\$4,850,000,000.00		48,500	\$100,000.00			\$30,066,661.40	17,900,182
24,49,97	SUPERIOR BANCORP INC.	BIRMINGHAM	AL 5-Dec-08	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently not collectible							\$30,000,001.40	17,500,102
11,8,14	SUPERIOR BANCORP INC. SURREY BANCORP	BIRMINGHAM MOUNT AIRY	AL 15-Apr-11 NC 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding					(\$69,000,000.00)			
11	SURREY BANCORP	MOUNT AIRY	NC 29-Dec-10						\$2,000,000.00		2,000	\$1,000.00			\$100,000.00	100
11	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ LITITZ	PA 12-Dec-08 PA 21-Apr-10	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full; warrants not outstanding	\$200,000,000.00		200,000	\$1,000.00				
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 22-Dec-10						\$100,000,000.00		100,000	\$1,000.00			AF 260 470 26	2 020 254
11,8,14	SUSQUEHANNA BANCSHARES, INC. SV FINANCIAL, INC.	STERLING	PA 19-Jan-11 IL 10-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding							\$5,269,179.36	3,028,264
12.16	SV FINANCIAL CROUD	STERLING	IL 31-Aug-11	Droforred Stock w/ Warrants	\$335,000,000,00	\$0.00	\$252,020,027,79	Padaamad in fully warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
12,10	SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA SANTA CLARA	CA 12-Dec-08 CA 23-Dec-09	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding	\$235,000,000.00		235,000	\$1,000.00				
15,44,14	SVB FINANCIAL GROUP SWORD FINANCIAL CORPORATION	SANTA CLARA HORICON	CA 16-Jun-10 WI 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding							\$6,820,000.00	354,058
13,44,14	SWORD FINANCIAL CORPORATION	HORICON	WI 15-Sep-11	Subordinated Dependines wy Exercised Warrants	\$13,044,000.00	Ç0.00	\$17,019,233.91	Redeemed, in full, warrants not outstanding	\$13,644,000.00		13,644,000	\$1.00			\$682,000.00	682,000
11	SYNOVUS FINANCIAL CORP. SYNOVUS FINANCIAL CORP.	COLUMBUS	GA 19-Dec-08 GA 26-Jul-13	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; warrants outstanding	\$967,870,000.00		967,870	\$1,000.00				
8,103	SYRINGA BANCORP	BOISE	ID 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22	Currently not collectible	φσον,σνο,σσοιοσ		307,070	\$2,000.00				
	SYRINGA BANCORP TAYLOR CAPITAL GROUP	BOISE ROSEMONT	ID 31-Jan-14 IL 21-Nov-08	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding					(\$8,000,000.00)			
	TAYLOR CAPITAL GROUP	ROSEMONT	IL 19-Jun-12	·					\$93,659,350.50	(\$1,404,890.26)	104,823	\$893.50	(\$11,163,649.50)		40.000.070.00	4 462 647
15,17,45	TAYLOR CAPITAL GROUP TCB CORPORATION/COUNTY BANK	ROSEMONT GREENWOOD	IL 18-Jul-12 SC 28-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding							\$9,839,273.00	1,462,647
8.97.100	TCB CORPORATION/COUNTY BANK TCB HOLDING COMPANY	GREENWOOD THE WOODLANDS	SC 8-Sep-11 TX 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08	Currently not collectible	\$9,720,000.00		9,720,000	\$1.00			\$292,000.00	292,000
8,97,100	TCB HOLDING COMPANY TCB HOLDING COMPANY	THE WOODLANDS	TX 13-Dec-13	Preferred Stock wy Exercised Warrants	\$11,750,000.00	\$0.00	\$050,652.06	Currently not collectible					(\$11,730,000.00)			
11	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA WAYZATA	MN 14-Nov-08 MN 22-Apr-09	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding	\$361,172,000.00		361,172	\$1,000.00				
	TCF FINANCIAL CORPORATION	WAYZATA	MN 21-Dec-09						\$301,172,000.00		301,172	\$1,000.00			\$9,449,980.56	3,199,988
11,8,14	TCNB FINANCIAL CORP TCNB FINANCIAL CORP	DAYTON DAYTON	OH 23-Dec-08 OH 3-Aug-11	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding	\$2,000,000.00		2.000	\$1,000.00			\$100,000.00	100
63,97	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently not collectible	, =,oco,oco			+ =/=====	(1			
8,14	TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	FRANKLIN OAK RIDGE	TN 27-Jan-12 TN 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding					(\$30,000,000.00)			
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN 26-Apr-13						\$298,000.00		298 2,702	\$1,022.10		\$6,588.78	\$19,218.87	20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN 29-Apr-13 TN 31-May-13						\$2,702,000.00	(\$25,000.00)	2,702	\$1,022.10		\$59,741.22	\$124,922.63	130
11	TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.	DALLAS DALLAS	TX 16-Jan-09 TX 13-May-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding	\$75,000,000.00		75.000	\$1,000.00				
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX 13-Way-03						\$73,000,000.00		73,000	\$1,000.00			\$6,559,066.21	758,086
11,8,14	TEXAS NATIONAL BANCORPORATION INC. TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE JACKSONVILLE	TX 9-Jan-09 TX 19-May-10	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding	\$3,981,000.00		3,981	\$1,000.00			\$199,000.00	199
44,8,14	THE ANB CORPORATION	TERRELL	TX 7-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding				. ,				
12,16	THE ANB CORPORATION THE BANCORP, INC.	TERRELL WILMINGTON	TX 25-Aug-11 DE 12-Dec-08	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00			\$1,000,000.00	1,000
	THE BANCORP, INC.	WILMINGTON	DE 10-Mar-10		, -,,,,,,,,,,	75.50	. , . , ,	,	\$45,220,000.00		45,220	\$1,000.00			64.750.001	000.555
8	THE BANCORP, INC. THE BANK OF CURRITUCK	WILMINGTON MOYOCK	DE 8-Sep-10 NC 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding							\$4,753,984.55	980,203
11	THE BANK OF CURRITUCK	МОУОСК	NC 3-Dec-10						\$1,742,850.00		4,021	\$433.40	(\$2,278,150.00)			
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY 13-Feb-09 KY 22-Dec-10	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00				
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY 23-Nov-11						\$17,000,000.00		17,000	\$1,000.00			\$2,150,648.55	276 070
8,14	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BARABOO BANCORPORATION, INC.	CRESTVIEW HILLS BARABOO	KY 29-May-13 WI 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding								276,078
	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI 10-Dec-12 WI 11-Dec-12						\$1,956,900.00 \$11,577,672.70		3,000 17,749	\$652.30 \$652.30	(\$1,043,100.00) (\$6,171,327.30)		\$403,161.92 \$455,316.35	487
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI 11-Jan-13						0/1/2.70 / / / / ربيب	(\$135,345.73)	11,143	7032.30	(06.126,11,04)			
	THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD HARTFORD	CT 19-Dec-08 CT 19-Apr-12	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding	\$5,448,000.00		5,448	\$1,000.00			\$792,783.00	175,742
44	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY 19-Dec-08	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$10,309,575.00	Redeemed, in full; warrants outstanding			,	. ,				
i	THE ELMIRA SAVINGS BANK, FSB THE FIRST BANCORP, INC.	ELMIRA DAMARISCOTTA	NY 25-Aug-11 ME 9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, in full; warrants outstanding	\$9,090,000.00		9,090	\$1,000.00				
11		DAMARISCOTTA	ME 24-Aug-11	,				. ,	\$12,500,000.00		12,500	\$1,000.00				
11	THE FIRST BANCORP, INC.	D 4 4 4 D 10 0 0	NAC ~~ ·~ ·			ı			\$2,500,000.00		2,500	\$1,000.00				
11	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME 27-Mar-13 ME 8-May-13						\$10,000,000.00		10,000	\$1,000.00				
11,36	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANCSHARES, INC.	DAMARISCOTTA HATTIESBURG	ME 8-May-13 MS 6-Feb-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,411,805.56	Redeemed, in full; warrants outstanding	. , ,		10,000	, , , , , , , , , , , , , , , , , , , ,				
11,36 11,8,14	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA HATTIESBURG HATTIESBURG MOBEETIE	ME 8-May-13 MS 6-Feb-09 MS 29-Sep-10 TX 27-Feb-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$5,000,000.00 \$731,000.00			Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00				
11,36 11,8,14 11.8.14	THE FIRST BANCORP, INC. THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC.	DAMARISCOTTA HATTIESBURG HATTIESBURG	ME 8-May-13 MS 6-Feb-09 MS 29-Sep-10			\$0.00	\$813,086.56		. , ,		10,000	, , , , , , , , , , , , , , , , , , , ,			\$37,000.00	37

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital I Amount	Repayment / Disposition (Fee)		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Warrar	ant Proceed	eds Shares
11	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD		26-Jun-09	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding	\$3,400,000,000.00		3,400,000	\$1,000.00				
	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD HARTFORD		31-Mar-10 27-Sep-10						\$3,400,000,000.00		3,400,000	\$1,000.00		\$706,264,55	559.89	52,093,973
8,44,14	THE LANDRUM COMPANY THE LANDRUM COMPANY	COLUMBIA COLUMBIA		22-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1.000.00		\$750,00	200 00	750
8,14	THE LITTLE BANK, INCORPORATED	KINSTON	IVIO	18-Aug-11 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding	\$13,000,000.00		13,000	\$1,000.00		\$730,00	00.00	730
	THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED	KINSTON KINSTON		31-Oct-12 11-Jan-13						\$7,359,000.00	(\$73,590.00)	7,500	\$981.20	(\$141,000.00)	\$371,25	.50.00	375
11	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	31-Dec-08	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding		(773,330.00)						
	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PITTSBURGH		10-Feb-10 5-May-10						\$7,579,200,000.00		75,792	\$100,000.00		\$320,372,28	284.16	16,885,192
44,8,14	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES		20-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding								10,003,132
8.14	THE PRIVATE BANK OF CALIFORNIA THE QUEENSBOROUGH COMPANY	LOS ANGELES LOUISVILLE	CA GA	1-Sep-11 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding	\$5,450,000.00		5,450	\$1,000.00		\$273,00	,00.00	273
0,14	THE QUEENSBOROUGH COMPANY	LOUISVILLE		8-Mar-13	Treferred Stock W/ Exercised Warrants	Ÿ12,000,000.00	70.00	Ÿ13,003,240.00	Sola, in rail, warrants not outstanding	\$244,225.00		250	\$976.90	(\$5,775.00)	\$4,80		5
	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE		11-Mar-13 9-Apr-13						\$11,478,575.00	(\$117,228.00)	11,750	\$976.90	(\$271,425.00)	\$571,96	67.55	595
8,18,21,44	THE VICTORY BANCORP, INC.	LIMERICK		27-Feb-09	Preferred Stock w/ Exercised Warrants	\$541,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding		(\$117,220.00)						
	THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC.	LIMERICK		11-Dec-09 22-Sep-11		\$1,505,000.00				\$2,046,000.00		2.046	\$1,000.00		\$61,00	200.00	61
8,21	THREE SHORES BANCORPORATION, INC.	ORLANDO		23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding			2,040	\$1,000.00		701,00	00.00	
	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO		8-Nov-12 9-Nov-12						\$1,165,528.32 \$3,877,691.40		1,312 4.365	\$888.40 \$888.40	(\$146,471.68) (\$487,308.60)	\$282,28	284 64	28/
	THREE SHORES BANCORPORATION, INC.	ORLANDO		11-Jan-13						\$3,077,031.40	(\$50,432.20)	4,303	Ç000.40	(9407,300.00)	, , , , , , , , , , , , , , , , , , ,	04.04	
	TIB FINANCIAL CORP TIB FINANCIAL CORP	NAPLES NAPLES		5-Dec-08 30-Sep-10	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding	\$12,119,637.37		12,120	\$1,000.00	(\$24,880,362.63)	\$40,00	200 00	1,106,389
	TIDELANDS BANCSHARES, INC.	MT. PLEASANT	SC	19-Dec-08	Preferred Stock w/ Warrants	\$14,448,000.00	` ' '	1 / /	Full investment outstanding; warrants outstanding	ψ12,113,037.37		12,120	\$1,000.00	(724,000,302.03)	Ţ+0,00	00.00	
8,47,97	TIFTON BANKING COMPANY TIFTON BANKING COMPANY	TIFTON TIFTON		17-Apr-09 12-Nov-10	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$223,208.00	Currently not collectible					(\$3,800,000.00)			
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	23-Dec-08	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding					***			
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM		8-Nov-12 9-Nov-12						\$3,290,437.50 \$1,580,962.50		3,815 1,833	\$862.50 \$862.50	(\$524,562.50) (\$252,037.50)			
	TIMBERLAND BANCORP, INC.	HOQUIAM		13-Nov-12						\$9,481,462.50		10,993	\$862.50	(\$1,511,537.50)			
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM		11-Jan-13 11-Jun-13							(\$143,528.63)				\$1,301,85	856.00	370,899
11,8,14	TITONKA BANCSHARES, INC.	TITONKA	IA	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding								370,033
8	TITONKA BANCSHARES, INC. TODD BANCSHARES, INC.	TITONKA HOPKINSVILLE	IA KY	4-Apr-12 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding	\$2,117,000.00		2,117	\$1,000.00		\$106,00	00.00	106
	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	25-Sep-13	Treferred Stock W/ Excreised Warrants				neacemea, in rail, warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00		\$200,00	00.00	200
45	TOWNEBANK TOWNEBANK	PORTSMOUTH PORTSMOUTH		12-Dec-08 22-Sep-11	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding	\$76,458,000.00		76,458	\$1,000.00				
	TOWNEBANK	PORTSMOUTH		15-May-13						\$70,430,000.00		70,430	\$1,000.00		\$1,500,00	00.00	554,330
8	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN AUSTIN		16-Jan-09 15-Feb-11	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$842,415.03	Sold, in full; warrants outstanding	\$500,000.00		3,118	\$155.47	(\$2,618,000.00)			
	TREATY OAK BANCORP, INC.	AUSTIN		21-Dec-12						\$150,000.00		150,000	\$1.00	(32,018,000.00)			
44,8,14	TRIAD BANCORP, INC. TRIAD BANCORP, INC.	FRONTENAC FRONTENAC		27-Mar-09 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding	\$3,700,000.00		3,700	\$1,000.00		\$185,00	200.00	195
44,8,14	TRI-COUNTY FINANCIAL CORPORATION	WALDORF		19-Dec-08	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding	\$3,700,000.00		3,700	\$1,000.00				
9.14	TRI-COUNTY FINANCIAL CORPORATION TRINITY CAPITAL CORPORATION	WALDORF LOS ALAMOS		22-Sep-11 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding	\$15,540,000.00		15,540	\$1,000.00		\$777,00	100.00	777
0,14	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	7-Aug-12	Treferred Stock W/ Excreised Warrants		70.00	Ş34,044,470.74	Joid, in rail, warrants not outstanding	\$2,639,379.50		3,518	\$750.20	(\$878,620.50)	\$163,06)62.90	175
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS		9-Aug-12 10-Aug-12						\$7,038,845.50 \$16,984,909.75		9,382 22,639	\$750.20 \$750.20	(\$2,343,154.50) (\$5,654,090.25)	\$1,300,77 \$191,94		1,396
	TRINITY CAPITAL CORPORATION	LOS ALAMOS		11-Sep-12						\$10,564,565.75	(\$266,631.35)	22,033	\$750.20	(\$5,054,050.25)	Ţ131,54	40.55	
11,8,9	TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS	MEMPHIS MEMPHIS	TN	3-Apr-09 13-Aug-10	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding	\$2,795,000.00		2,795	\$1,000.00				
11,8	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH		27-Feb-09	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding			2,733	\$1,000.00				
8 1 <i>4</i> 18	TRISTATE CAPITAL HOLDINGS, INC. TRISUMMIT BANK	PITTSBURGH KINGSPORT	PA	26-Sep-12 3-Apr-09	Preferred Stock w/ Warrants	\$2,765,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding	\$23,000,000.00		23,000	\$1,000.00		\$1,150,00	/00.00	1,150
0,14,10	TRISUMMIT BANK	KINGSPORT	TN	22-Dec-09	Freieneu Stock w/ Warrants	\$4,237,000.00		\$0,430,417.10	Sold, III full, Walfalts flot outstalluling								
	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT KINGSPORT		29-Nov-12 11-Jan-13						\$5,251,500.00	(\$52,515.00)	7,002	\$750.00	(\$1,750,500.00)	\$124,66	65.75	138
11	TRUSTMARK CORPORATION	JACKSON	MS	21-Nov-08	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding		(432,313.00)						
	TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON JACKSON		9-Dec-09 30-Dec-09						\$215,000,000.00		215,000	\$1,000.00		\$10,000,00	200.00	1,647,931
44,8,14	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON		29-May-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding						\$10,000,00	00.00	1,047,331
11	TWO RIVERS FINANCIAL GROUP, INC. U.S. BANCORP	BURLINGTON MINNEAPOLIS	IA	1-Sep-11 14-Nov-08	Preferred Stock w/ Warrants	\$6,599,000,000.00	¢0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00		\$600,00	00.00	60
**	U.S. BANCORP	MINNEAPOLIS	MN	17-Jun-09	Treferred Stock W/ Wallants	, 0 ,555,000,000.00	, γυ.υυ	90,533,220, 4 10.07	neacemea, in rail, warrants not outstalluling	\$6,599,000,000.00		6,599,000	\$1,000.00				
8	U.S. BANCORP U.S. CENTURY BANK	MINNEAPOLIS MIAMI		15-Jul-09 7-Aug-09	Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$50,236,000.00	\$745,311.72	Full investment outstanding; warrants outstanding						\$139,000,00	00.00	32,679,102
44,8,14	UBT BANCSHARES, INC.	MARYSVILLE	KS	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,950,000.00			Redeemed, in full; warrants not outstanding								
22.97	UBT BANCSHARES, INC. UCBH HOLDINGS INC.	MARYSVILLE SAN FRANCISCO		11-Aug-11 14-Nov-08	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently not collectible	\$8,950,000.00		8,950	\$1,000.00		\$450,00	,00.00	45
	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	6-Nov-09			·							(\$298,737,000.00)			
12,16	UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	PORTLAND PORTLAND		14-Nov-08 17-Feb-10	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding	\$214,181,000.00		214,181	\$1,000.00				
	UMPQUA HOLDINGS CORP.	PORTLAND		31-Mar-10						ÇZ14,101,000.00		214,101	\$1,000.00		\$4,500,00	00.00	1,110,898
8,14,18,44,45	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD OXFORD		1-May-09 18-Dec-09	Preferred Stock w/ Warrants	\$3,194,000.00 \$2,997,000.00		\$7,031,291.65	Redeemed, in full; warrants not outstanding								
	UNION BANK & TRUST COMPANY	OXFORD	NC	22-Sep-11						\$6,191,000.00		6,191	\$1,000.00		\$160,00	00.00	160
8,17,11	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE ALBUQUERQUE	NM NM	29-Dec-09 25-Jul-12	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding	\$600,000.00		600	\$1,000.00				
	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	2-Oct-13						\$1,579,000.00		1,579	\$1,000.00		\$65,00	00.00	65
12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN BOWLING GREEN		19-Dec-08 18-Nov-09	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding	\$59,000,000.00		59.000	\$1.000.00				
	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	23-Dec-09						Ç33,000,000.00		33,000	Ç1,000.00		\$450,00	00.00	211,318
8	UNITED AMERICAN BANK UNITED BANCORP, INC.	SAN MATEO TECUMSEH	1 1	20-Feb-09 16-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$8,700,000.00 \$20,600,000.00			Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding								
	UNITED BANCORP, INC.	TECUMSEH	MI	19-Jun-12	THEIGHER SLOCK W/ WAITAILS	720,000,000.00	50.00	Ψ2U,31J,724.1Z	Joid, in ruii, warrants not outstanding	\$17,005,300.00	(\$255,079.50)	20,600	\$825.50	(\$3,594,700.00)			
11 36	UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC.	TECUMSEH ATMORE		18-Jul-12 23-Dec-08	Preferred Stock w/ Warrants	\$10.300.000.00	\$0.00	\$11,172,638.89	Redeemed, in full; warrants outstanding						\$38,00	,00.00	311,492
11,30	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	3-Sep-10	FIEIEITEU SLOCK W/ WATTAITLS		, , , ,		neucemeu, iii iuii, warrants outstanding	\$10,300,000.00		10,300	\$1,000.00				
15,11,14	UNITED BANK CORPORATION UNITED BANK CORPORATION	BARNESVILLE BARNESVILLE	GA	22-May-09 3-Jul-12	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding	\$14,400,000.00		14,400,000	\$1.00		\$720,00	200.00	720,000
	IOMILED DAMIN COM UNATION	IDANINESVILLE	Į UA	2-101-TZ			1			\+\4\0UUU.UU\		1 4 ,400,000	Ş1.UU		\$720,00	00.00	120,000
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE		5-Dec-08 26-Mar-13	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding	\$1,516,900.00		1,576	\$962.50	(\$59,100.00)			

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital F	Repayment / Dispos	sition / Auction ^{3,5}		(Realized Loss) / Ga	in ⁵ Warrant Pro	oceeds
	LINUTED COLUMNIA DANIES INC	DI AIRCUM I E		27.14		Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA GA	27-Mar-13 28-Mar-13						\$12,587,575.00 \$159,145,525.00		13,078 165,346	\$962.50 \$962.50	(\$490,425.00) (\$6,200,475.00)		
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	9-Apr-13							(\$1,732,500.00)	,			40.000.00	
44,11,8	UNITED COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	BLAIRSVILLE VIENNA	GA VA	10-Jun-13 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding						\$6,677.00	219,908
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	15-Dec-10						\$3,000,000.00		3,000	\$1,000.00		4000 000 00	
11	UNITED FINANCIAL BANKING COMPANIES, INC. UNITY BANCORP, INC.	VIENNA CLINTON	NJ	15-Sep-11 5-Dec-08	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding	\$2,658,000.00		2,658	\$1,000.00		\$283,000.00	283
	UNITY BANCORP, INC.	CLINTON	NJ	15-May-13	,	,,.		1 2/2 2/2 2	3	\$10,324,000.00		10,324	\$1,000.00			
	UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON CLINTON	NJ	3-Jul-13 28-Aug-13						\$10,325,000.00		10,325	\$1,000.00		\$2,707,314.00	764,778
8	UNIVERSAL BANCORP	BLOOMFIELD	IN	22-May-09	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding							
	UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD BLOOMFIELD	IN	8-Aug-13 12-Aug-13						\$237,527.50 \$9,168,561.50		250 9.650	\$950.10 \$950.10	(\$12,472.50) (\$481,438.50)	\$476,573.62	495
	UNIVERSAL BANCORP	BLOOMFIELD	IN	12-Sep-13						\$9,108,301.30	(\$94,060.89)	9,030	\$550.10	(5401,430.30)	\$470,373.02	433
11,9,15	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	19-Jun-09	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding	\$11,036,000,00		11,926,000	¢1.00			
8	UNIVERSITY FINANCIAL CORP. US METRO BANK	ST. PAUL GARDEN GROVE	CA	30-Jul-10 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,861,000.00	\$2,861,000.00	\$432,678.00	Full investment outstanding; warrants outstanding	\$11,926,000.00		11,926,000	\$1.00			
11,8	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,916,040.83	Redeemed, in full; warrants not outstanding	67.742.000.00		7.742	Ć4 000 00			
	UWHARRIE CAPITAL CORP UWHARRIE CAPITAL CORP	ALBEMARLE ALBEMARLE	NC NC	3-Apr-13 16-Oct-13						\$7,742,000.00 \$2,258,000.00		7,742 2,258	\$1,000.00 \$1,000.00		\$500,000.00	500
11,8,14	VALLEY COMMERCE BANCORP	VISALIA	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding							
8	VALLEY COMMERCE BANCORP VALLEY COMMUNITY BANK	VISALIA PLEASANTON	CA	21-Mar-12 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,947,090.75	Sold, in full; warrants not outstanding	\$7,700,000.00		7,700	\$1,000.00		\$385,000.00	385
	VALLEY COMMUNITY BANK	PLEASANTON	CA	21-Oct-13	Treferred Stock W/ Exclused Warrants	<i>\(\frac{1}{2}\)</i>	Ç0.00	Ψ2,5 17,656.75	oota, m rain, warranto not outstanding	\$2,296,800.00		5,500	\$417.60	(\$3,203,200.00)	\$45,815.25	275
11	VALLEY COMMUNITY BANK VALLEY FINANCIAL CORPORATION	PLEASANTON ROANOKE	CA	6-Jan-14 12-Dec-08	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding		(\$25,000.00)					
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE	VA	14-Nov-12	THETETIEU SLOCK W/ WAITAILLS	\$10,000,610,000	\$0.00	Ψ 21,311,070.40	neacemea, in rail, warrants not outstanding	\$1,600,000.00		1,600	\$1,000.00			
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	20-Feb-13						\$1,600,000.00		1,600	\$1,000.00			
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA VA	15-May-13 14-Aug-13						\$1,600,000.00 \$1,600,000.00		1,600 1,600	\$1,000.00 \$1,000.00			
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	16-Oct-13						\$9,619,000.00		9,619	\$1,000.00		Ac = = = c = : = :	
8.44.14	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL GROUP, LTD.	ROANOKE SAGINAW	MI	13-Nov-13 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding						\$1,547,891.58	344,742
-,, -	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	22-Sep-11						\$1,300,000.00		1,300	\$1,000.00		\$65,000.00	65
11	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE WAYNE	NJ NJ	14-Nov-08 3-Jun-09	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding	\$75,000,000.00		75,000	\$1,000.00			
	VALLEY NATIONAL BANCORP	WAYNE	NJ	23-Sep-09						\$125,000,000.00		125,000	\$1,000.00			
	VALLEY NATIONAL BANCORP	WAYNE WAYNE	NJ	23-Dec-09						\$100,000,000.00		100,000	\$1,000.00		¢E 424 64E 27	2 522 543
8,41,44	VALLEY NATIONAL BANCORP VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	24-May-10 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding						\$5,421,615.27	2,532,542
	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	25-Aug-11		Ć4 4 720 000 00	¢0.00	AC 022 070 05		\$3,000,000.00		3,000	\$1,000.00		\$150,000.00	150
	VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN MIDLOTHIAN	VA VA	1-May-09 19-Nov-13	Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,933,870.05	Sold, in full; warrants outstanding	\$5,672,361.44		14,738	\$384.90	(\$9,065,638.56)		
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	6-Jan-14						1 - 7 - 7	(\$56,723.61)	,	,	(1-77		
11	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON ARLINGTON	VA VA	12-Dec-08 11-Dec-12	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full; warrants not outstanding	\$71,000,000.00		71,000	\$1,000.00			
	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	31-Jan-14						ψ11,000,000.00		71,000	\$1,000.00		\$33,263,000.00	2,696,203
8,17	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS NEWPORT NEWS	VA	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding	\$325,353.86		533	\$610.40	(\$207,646.14)		
	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8-Aug-13 12-Aug-13						\$2,543,620.14		4,167	\$610.40	(\$1,623,379.86)	\$63,481.25	143
11.0.14	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Sep-13	Desferred Starten / Superior d Warranta	Ć4 F00 000 00	¢0.00	Ć4 000 350 F0	Dedenoral in full account out to take disc		(\$25,000.00)					
11,8,14	VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON RICHARDSON	TX	24-Apr-09 28-Dec-12	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding	\$787,500.00		788	\$1,000.00			
	VISION BANK - TEXAS	RICHARDSON	TX	10-Jul-13		4	40.00	400 - 100 010		\$712,500.00		713	\$1,000.00		\$75,000.00	75
	VIST FINANCIAL CORP. VIST FINANCIAL CORP.	WYOMISSING WYOMISSING	PA PA	19-Dec-08 1-Aug-12	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding	\$25,000,000.00		25,000	\$1,000.00		\$1,189,813.00	367,984
45,8,14	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding							
8 17 11	W.T.B. FINANCIAL CORPORATION WACHUSETT FINANCIAL SERVICES, INC.	SPOKANE CLINTON	MA MA	15-Sep-11 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$5,000,000.00	\$9,198,478.01	Redeemed, in part; warrants outstanding	\$110,000,000.00		110,000	\$1,000.00		\$5,500,000.00	5,500
0,17,11	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	4-Apr-12	Treferred Stock W/ Excressed Warrants	Ψ12,000,000.00	<i>\$3,000,000.00</i>	<i>\$5,150,470.</i> 01	Redeemed, in part, warrants outstanding	\$3,000,000.00		3,000	\$1,000.00			
11	WACHUSETT FINANCIAL SERVICES, INC. WAINWRIGHT BANK & TRUST COMPANY	CLINTON	MA	30-Jan-13	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Podoomod in fully warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			
11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	19-Dec-08 24-Nov-09	Freieneu Stock wy Warrants	\$22,000,000.00	\$0.00	\$23,392,311.11	Redeemed, in full; warrants not outstanding	\$22,000,000.00		22,000	\$1,000.00			
11.16	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	16-Dec-09	Duefermed Cheek w/ Marriagh	¢26,200,000,00	¢0.00	620 620 244 45	Dada was die full warende ook autobardie						\$568,700.00	390,071
11,16	WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR OAK HARBOR	WA	16-Jan-09 12-Jan-11	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding	\$26,380,000.00		26,380	\$1,000.00			
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	2-Mar-11			4	4							\$1,625,000.00	246,082
11	WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC.	SEATTLE SEATTLE	WA WA	14-Nov-08 27-May-09	Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding	\$200,000,000.00		200.000	\$1.000.00			
	WASHINGTON FEDERAL, INC.	SEATTLE	WA	15-Mar-10						+-20,300,000.00			, -,		\$15,388,874.07	1,707,456
8,18,21,44	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON RESTON	VA	30-Jan-09 30-Oct-09	Preferred Stock w/ Warrants	\$6,633,000.00 \$6,842,000.00		\$15,317,317.86	Redeemed, in full; warrants not outstanding							
	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	4-Aug-11		ې0,042,000.00 				\$13,475,000.00		13,475	\$1,000.00		\$332,000.00	332
8,17	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding	¢4 924 002 00			\$926.90	(\$200.007.20)	\$18,644.66	
	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA WAUKESHA	WI	6-Feb-13 7-Feb-13						\$4,831,002.80 \$92,690.00		5,212 100	\$926.90	(\$380,997.20) (\$7,310.00)	\$18,644.66	150
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	8-Feb-13						\$290,119.70	.1	313	\$926.90	(\$22,880.30)		
11	WAUKESHA BANKSHARES, INC. WEBSTER FINANCIAL CORPORATION	WAUKESHA WATERBURY	CT	26-Mar-13 21-Nov-08	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding		(\$52,138.13)					
	WEBSTER FINANCIAL CORPORATION	WATERBURY	СТ	3-Mar-10		Ţ :25,500,000.00	70.00	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	za, za, zazanie net outotaliumg	\$100,000,000.00		100,000	\$1,000.00			
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY WATERBURY	СТ	13-Oct-10 29-Dec-10						\$100,000,000.00 \$200,000,000.00		100,000 200,000	\$1,000.00 \$1,000.00			
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY	СТ	8-Jun-11						\$200,000,000.00		200,000	Ç1,000.00		\$20,388,842.06	3,282,276
11	WELLS FARGO & CO. WELLS FARGO & CO.	MINNEAPOLIS MINNEAPOLIS	MN	28-Oct-08 23-Dec-09	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding	\$25,000,000,000.00		25,000	\$1,000,000.00			
	WELLS FARGO & CO. WELLS FARGO & CO.	MINNEAPOLIS	MN	23-Dec-09 26-May-10						323,000,000,000.00		25,000	\$1,000,000.00		\$840,374,891.73	110,261,688
11	WESBANCO, INC.	WHEELING	WV	5-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding	ATE 000 000 00		75.000	A4 000 55			
	WESBANCO, INC. WESBANCO, INC.	WHEELING WHEELING	WV	9-Sep-09 23-Dec-09						\$75,000,000.00		75,000	\$1,000.00		\$950,000.00	439,282
11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	31-Dec-08	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding	1000					, , , , , , , , , , , , , , , , , , , ,	
	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC.	WEST DES MOINES WEST DES MOINES	IA IA	29-Jun-11 31-Aug-11						\$36,000,000.00		36,000	\$1,000.00		\$700,000.00	474,100
11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	13-Feb-09	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding						\$7.00,000.00	
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	2-Sep-09			i l			\$41,863,000.00		41,863	\$1,000.00			
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	18-Nov-09						\$41,863,000.00		41,863	\$1,000.00			•

FootNote	Institution Name	City	Stat	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital F	Repayment / Dispos	ition / Auction ^{3,5}	5	(Realized Loss) /	Gain ⁵	Warrant Pro	ceeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	21-Nov-08	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding								
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	27-Sep-11						\$140,000,000.00		140,000	\$1,000.00				
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	23-Nov-11												\$415,000.00	787,1
8	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$7,290,000.00	\$554,083.00	Full investment outstanding; warrants outstanding								
8,14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00	\$13,053,910.87	Sold, in full; warrants not outstanding								,
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	29-Dec-09		\$4,567,000.00											,
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	8-Nov-12						\$1,050,524.72		1,117	\$940.38	(\$66,475.28)			
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	9-Nov-12						\$9,673,015.37		10,305	\$939.53	(\$631,984.63)		\$335,417.06	3/
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	11-Jan-13							(\$107,235.41)						
8,78,11	WESTERN RESERVE BANCORP, INC.	MEDINA	ОН	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding								
	WESTERN RESERVE BANCORP, INC.	MEDINA	ОН	30-Nov-12						\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	23
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$16,800,000.00	\$1,589,583.00	Full investment outstanding; warrants outstanding								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	19-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	3-Jun-11						\$300,000,000.00		300,000	\$1,000.00			\$6,900,000.00	2,631,57
11	WILMINGTON TRUST CORPORATION	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants outstanding								
	WILMINGTON TRUST CORPORATION	WILMINGTON	DE	13-May-11						\$330,000,000.00		330,000	\$1,000.00				
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding								
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	3-Apr-12						\$58,646,694.58	(\$879,700.42)	62,158	\$943.50	(\$3,511,305.42)			
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	20-Jun-12												\$760,000.00	949,460
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	19-Dec-08	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding								
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	22-Dec-10						\$250,000,000.00		250,000	\$1,000.00				
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	14-Feb-11												\$25,600,564.15	1,643,29
8,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	15-May-09	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding								
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	24-Jun-13						\$2,343,851.20		2,720	\$861.70	(\$376,148.80)		\$90,940.00	13
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	26-Jul-13							(\$24,999.99)						
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding								
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	3-Apr-12						\$48,157,663.75	(\$722,364.96)	52,625	\$915.10	(\$4,467,336.25)			
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	12-Sep-12												\$1,800,000.00	175,10
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	16-Jan-09	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding								
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	24-Jul-09		\$13,312,000.00											
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	18-Sep-12						\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)			
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13												\$55,677.00	91,178
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	11-Jun-13												\$20,000.00	128,66
45,8,14	YORK TRADITIONS BANK	YORK	PA	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding								
	YORK TRADITIONS BANK	YORK	PA	14-Jul-11						\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	24
11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding								
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	28-Mar-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	5-Dec-12												\$7,666,418.51	5,789,909
		·			TOTALS	\$204,894,726,320.00	\$1,962,112,601.88	\$225,084,966,710.63		\$198,201,812,766.42	(\$35,597,128.23)			(\$4,730,800,951.70)	\$6,892,503,361.70	\$7,948,879,215.41	

- 1 All pricing is at par.
- 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
- 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
- 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
- 6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- ⁸ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 12 Redemption pursuant to a qualified equity offering.
- 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 17 This institution participated in the expansion of CPP for small banks.
- 18 This institution received an additional investment through the expansion of CPP for small banks.
- 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 22 As of the date of this report, this institution is in bankruptcy proceedings.

- On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stan
- 31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
- As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

- 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
- 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
- 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

- 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
- As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
- 62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
- 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
- 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
- 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
- On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
- 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
- On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

						_	. 5.4				.	
		Seller	1	Τ		Purc	hase Details				Disposition Deta	ails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1		Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$ - !	\$ 14,000,000	Par			
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012	⁶ \$22,115,000	\$0
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par			
1, 4	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ - !	\$ 6,784,000	Par	1/29/2013	⁴ \$79,900	\$0
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	\$ -		Par	_		
2a	9/17/2010	·	Attanta	<u></u> σ, τ	Preferred Stock	\$ - 3	\$ 4,379,000	\$ 11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ - !	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ - !	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000		\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000			Par			
2a	9/24/2010		•		Preferred Stock	\$ - ;	\$ 4,836,000	\$ 10,336,000	Par			
1		M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000		\$ 11,735,000	Par			
1, 3		Carver Bancorp, Inc	New York	NY	Common Stock	\$ 18,980,000	\$ - !	\$ 18,980,000	Par			
		Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$ - ;	\$ - !	\$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10,300,000		\$ 10,300,000	Par			
1		IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000		\$ 6,000,000	Par			
1, 2		IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par			
		CFBanc Corporation	Washington	DC	Preferred Stock	\$ - 3	\$ - !	\$ 5,781,000	Par			
<u> </u>		American Bancorp of Illinois, Inc.	Oak Brook	IL	Subordinated Debentures	\$ - 3	\$ - !	\$ 5,457,000	Par			
		Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$ - 3	\$ - !	\$ 4,520,000	Par			
		Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ - ;	\$ - !	\$ 300,000	Par			
1		First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures	\$ 7,875,000		\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	, , ,	\$ 11,334,000	Par		7	
1, 7		First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ - !	\$ 5,146,000	Par	5/1/2013	\$5,146,000	\$0
		Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ - ;	\$ - ,	\$ 3,372,000	Par			
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ - ;	\$ - ,	\$ 1,915,000	Par			
_		Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ - ;	\$ - ,	\$ 898,000	Par		6	
6		Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ - ;	\$ - ,	\$ 2,500,000	Par	9/26/2012	⁶ \$2,500,000	\$0
_		Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ - ;	\$ - ,	\$ 283,000	Par		6	
6		Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ - ;	\$ -	\$ 1,657,000	Par	10/17/2012	⁶ \$1,657,000	\$0
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ - ;	\$ -	\$ 10,000	Par -			
		Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ - ;	\$ - ,	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ - ,	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ - ,	\$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	IX	Subordinated Debentures	\$ - \	\$ - ,	\$ 435,000	Par	0/4/0040	6 #740,000	Ф.
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ - \	\$ 743,000	Par	9/4/2013	\$743,000	\$0
		Butte Federal Credit Union Thurston Union of Low Income Bookle (TUUR) Cooperative Credit Union	Biggs	LA VA	Subordinated Debentures	\$ - 3	φ - <u>·</u>	\$ 1,000,000	Par	-	+	
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia Phonix City	VVA	Subordinated Debentures	φ -	φ - ·	\$ 75,000 \$ 153,000	Par	-	+	
		Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ - 3	φ - <u>·</u>	\$ 153,000	Par	-	+	
		Pyramid Federal Credit Union Cooperative Center Federal Credit Union	Tucson	AZ CA	Subordinated Debentures	φ -	φ - ·	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley Honolulu	LII	Subordinated Debentures	\$ -	φ - ·	\$ 2,799,000	Par			
		Prince Kuhio Federal Credit Union Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures Subordinated Debentures	φ -	φ - ·	\$ 273,000 \$ 2,650,000	Par Par			
6		, , , , , , , , , , , , , , , , , , ,	Milwaukee	10//	Subordinated Debentures Subordinated Debentures	\$ -	φ - , φ	\$ 2,650,000 \$ 1,096,000	Par Par	10/3/2012	⁶ \$1,096,000	ΦΩ
O	9/24/2010	Brewery Credit Union Tongass Federal Credit Union	Ketchikan	VVI AL	Subordinated Debentures Subordinated Debentures	φ -	φ - ·	\$ 1,096,000 \$ 1,600,000	Par Par	10/3/2012	φ1,090,000	\$0
		Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures Subordinated Debentures	\$ - ;	\$ - \ \$ - \	\$ 1,600,000	Par		+	
		Northeast Community Federal Credit Union	Santa Cruz San Francisco	CA	Subordinated Debentures Subordinated Debentures	φ	φ - ·	\$ 2,828,000	Par Par		+	
		Fairfax County Federal Credit Union	Fairfax	1/A	Subordinated Debentures Subordinated Debentures	\$ - ;	φ - ·	\$ 350,000	Par		+	
1, 2			Aiken	SC	Preferred Stock	\$ 18,000,000	\$ 4,000,000	\$ 8,044,000	Par		+	
1, 2		Security Federal Corporation Community Bank of the Bay	Oakland	+	Preferred Stock	\$ 1,747,000			Par		+	
1, 2		The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock	\$ 1,747,000 \$			Par		+	
1, 2		BancPlus Corporation	Ridgeland	MS	Preferred Stock	\$ 5,000,000 \$			Par		+	
1, ∠		First M&F Corporation	Kosciusko	+	Preferred Stock	\$ 30,000,000		\$ 30,000,000	Par	8/30/2013	⁷ \$30,000,000	<u></u>
1		State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 30,000,000 \$		\$ 30,000,000	Par	0/00/2013	φου,υυυ,υυυ	Φ0
1		Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 13,730,000 \$		\$ 4,551,000	Par		+	
1, 7		PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000		\$ 4,331,000	Par	12/28/2012	⁷ \$9,734,000	P
1, /		Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	\$ 54,600,000		\$ 9,734,000	Par	12/20/2012	ψθ,7 34,000	φυ
1		First Vernon Bancshares, Inc.	Vernon	+	Preferred Stock	\$ 6,245,000		\$ 6,245,000			+	
	312312010	prinse vernon panosnares, inc.	VOITION	AL	1. 15101104 5took	ψ 0,240,000 (γ - -	ψ 0,240,000	ΓαΙ	<u> </u>		

		Seller		<u> </u>		Pui	rchase Details		ı		Disposition De	ails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$ -	\$ 17,910,000	Par			
	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$ -	\$ -	\$ 5,250,000	Par	10/1/2013 ⁶	\$5,250,000	\$
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par			
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par	3/13/2013 ⁶	\$3,297,000	\$
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par	2/6/2013 ⁶	\$2,500,000	\$3,800,00
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par	3/20/2013 ⁶	\$57,000	\$
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	СТ	Subordinated Debentures	\$ -	\$ -	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par			
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par	10/30/2013 ⁶	\$1,100,000	\$
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	4/10/2012 ⁶	\$350,000	\$
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par	6/12/2013 6	\$9,278,000	\$
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par			
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	Н	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
		Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount \$94,902,900

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 468,466,000

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

4/ On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

5/ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

6/ Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

7/ Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

8/ Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

9/ Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

^{2/} Treasury made an additional investment in this institution at the time it entered the CDCI program.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initial	Investment				Exchange/Transfer/Otl	ner Details		Treasury Investm	ent After Exchange/	Transfer/Other			Payment or	Disposition ¹		
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Type		Pricing echanism	Obligor	Description	Amount/Equity %	Date	Туре	Amou	nt/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
	Oity, Otato	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock		V/A		Convertible Preferred Stock	\$ 5,937,500,000		Disposition ³⁸	¢	5,925,000,000	N/A	\$ 0
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants \$	7,500,000,000	Par 22	2 12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A		Preferred Stock	Ψ 0,007,000,000	11/20/2010	Disposition	Ψ	3,323,000,000	14/1	
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	1,250,000,000	Par 26	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GMAC (Ally) 3, 26 32, 3		63.45%	1/23/2014	Partial Disposition ⁴⁰	\$	3,023,750,000	Common Stock	36.96%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants \$	2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred	\$ 2,667,000,000	N/A 27	GMAC (Ally) 27	, Trust Preferred Securities	\$ 2,667,000,000	3/2/2011	Disposition ²⁸	\$	2,667,000,000	N/A	\$ 0
		12/29/2008	Purchase	General Motors	Debt Obligation \$	884,024,131	Par 2	5/29/2009	Securities Exchange for equity interest in	\$ 884,024,131	N/A 3									
		12/31/2008	Purchase	Corporation General Motors	Debt Obligation w/ Additional \$	13,400,000,000	Par	7/10/2009	GMAC Exchange for preferred and		V/A 7									
		4/22/2009	Purchase	Corporation General Motors	Note Property Debt Obligation w/ Additional \$	2,000,000,000	Par 4	7/10/2009	common stock in New GM Exchange for preferred and			General Motors 10, 1	11, Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$	2,139,406,778	N/A	\$ 0
				Corporation	Note	, , ,			common stock in New GM	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	7	Company 24	,	, , , , , , , , , , , , , , , , , , , ,		Partial Disposition ²⁵	\$	11,743,303,903 C		36.9%
																Partial Disposition ²⁵	\$	1,761,495,577 C		32.04%
																Partial Disposition ³³	\$	5,500,000,000 C		21.97%
				Canaral Matara	Dobt Obligation w/ Additional				Typhones for professed and			Canaval Materia 40 4	14			Partial Disposition ³⁴	\$	1,637,839,844 C	ommon Stock	17.69%
		5/20/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note \$	4,000,000,000	Par 5	7/10/2009	Exchange for preferred and common stock in New GM	\$ 4,000,000,000	N/A	General Motors 10, 1 Company 25	Common Stock	60.8%		Partial Disposition ³⁵	\$	1,031,700,000 C	ommon Stock	13.80%
																Partial Disposition ³⁶	\$	3,822,724,832 C	ommon Stock	7.32%
General Motors	Detroit, MI															Partial Disposition ³⁷	\$	2,563,441,956 C	ommon Stock	2.24%
Wiotors															12/9/2013	Partial Disposition ³⁹	\$	1,208,249,982 C	ommon Stock	0.00%
															7/10/2009	Partial Repayment	\$	360,624,198 D	ebt Obligation	\$ 6,711,864,407
															12/18/2009	Partial Repayment	\$	1,000,000,000 D	ebt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	12 Debt Obligation	\$ 7,072,488,605	1/21/2010	Partial Repayment	\$	35,084,421 D	ebt Obligation	\$ 5,676,779,986
				Сограния.								Trendings ==5			3/31/2010	Partial Repayment	\$	1,000,000,000 D	ebt Obligation	\$ 4,676,779,986
															4/20/2010	Repayment	\$	4,676,779,986	N/A	\$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	V/A 9									
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	V/A 9									
								7/10/2009	Debt left at Old GM	\$ 985,805,085	V/A 9	Motors Liquidation 29 Company	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$	30,000,000 In	ight to recover roceeds	N/A
															4/5/2011	Partial Repayment	\$	45,000,000 R	ight to recover roceeds	N/A
															5/3/2011	Partial Repayment	\$	15,667,795 n	ight to recover roceeds	N/A
															12/16/2011	Partial Repayment	\$	144,444 R	ight to recover roceeds	N/A
															12/23/2011	Partial Repayment	\$	10,090,294 In	ight to recover roceeds	N/A
															1/11/2012	Partial Repayment	\$	IP	ight to recover roceeds	N/A
															10/23/2012	Partial Repayment	\$	435,097 R	ight to recover roceeds	N/A
															5/22/2013	Partial Repayment	\$	10,040,900 ln	ight to recover	N/A
															9/20/2013	Partial Repayment	\$	IP.	ight to recover	N/A
															12/27/2013	Partial Repayment	\$	410,705 p	ight to recover	N/A
				Ohmania E' O											1/9/2013	Partial Repayment	\$	470,269 p	Right to recover	N/A
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note \$	1,500,000,000	Par 13	5							3/17/2009	Partial Repayment	\$	3,499,055 A	ebt Obligation w/	\$ 1,496,500,945
															4/17/2009	Partial Repayment	\$	31,810,122 A		\$ 1,464,690,823
	Farmington														5/18/2009	Partial Repayment	\$	51,136,084 A		\$ 1,413,554,739
FinCo	Hills, MI														6/17/2009	Partial Repayment	\$	44,357,710 A	ebt Obligation w/ dditional Note	\$ 1,369,197,029

															Repayment	\$ 1,369,197,029	Additional Note	\$	0
														7/14/2009	Repayment*	\$ 15,000,000	N/A	-	
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000 N	I/A 19 Chrysler Holdir	ng 20 Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement	\$ 1,900,000,000	N/A	-	
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ -	- -								payment ²⁰				
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 200,130,042	Par 15							7/10/2009	Repayment	\$ 280,130,642	N/A	\$	0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	φ 1,000,100,000	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	+ (,===, ==,,===,,	I/A 23 Old Carco Liquidation Tru	23 Right to recover st proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$	Right to recover proceeds	N/A	
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	- 17	,	collateral security to liquidation trust					9/9/2010	Proceeds from sale of collateral	\$ 9 nnn / n4	Right to recover proceeds	N/A	
	Auburn Hills													12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A	
Chrysler /	MI	,												4/30/2012	Proceeds from sale of collateral	\$	Right to recover proceeds	N/A	
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ - N	I/A Chrysler Group LLC	19, 31 Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000			
														5/24/2011	Termination of undrawn facility 31	\$ 2,065,540,000	N/A	\$	0
														5/24/2011	Repayment* - Additional Note	\$ 288,000,000			
														5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000			
											Chrysler Group LLC	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-	

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 50,681,433,962

Additional Proceeds * \$ 403,000,000

Total Treasury Investment Amount \$ 25,109,805,009

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC.
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Company of General Motors LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/5/2009 following a term sheet executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation for the debtors of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time to time of the specified collateral security attached to such loan.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.

- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amendment and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC (Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in Chrysler for \$0.0%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest for \$1.268 billion, reducing Treasury's ownership in through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

ADJUSTED TOTAL

- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34 On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013.
- 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the private placement, Treasury continues to own 981,971 shares of common stock in Ally.

Total Repayments

413,076,735

- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller							Adjustment D	etails			Payment or Disposition ⁴	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note \$	140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE		Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009 3	\$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note \$	100,000,000
	17672666	Civi Supplier Reservation 220	VVIIIIIII I g.Co.i	52	1 diolidos	Additional Note	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					3/4/2010	Repayment ⁵	Additional Note \$	50,000,000
									6		\$ 290,000,000	4/5/2010	Payment ⁶	None \$	56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009 3	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note \$	123,076,735
						Additional Note			7		\$ 123,076,735	4/7/2010	Payment'	None \$	44,533,054

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle
- 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receiva
- 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.

\$ 5,000,000,000

INITIAL TOTAL

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

413,076,735

7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

101,074,947

Total Proceeds from Additional Notes

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

^{1/} The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details	•	nt Remaining After Capital epayment		inal Disposition	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	2 \$ 20,000,000,000	\$ 0	Warrants	1/25/2011 A	Narrants	\$ 190,386,428
		Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	Narrants	\$ 1,236,804,513

TOTAL 40,000,000,000 **AMOUNT** \$ 40,000,000,000 **Total Warrant Proceeds** \$ 1,427,190,941

TOTAL TREASURY TIP INVESTMENT AMOUNT

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

			In	itial Investment			P	remium			Exchange/Transfer/Other D	Details				Payment or L	Disposition		
Footnote	Date	Seller Name of Institution	City State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
									2	6/9/2009	Exchange preferred stock for trust preferred securities		\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000	Trust Preferred Securities w/ Warrants	\$2,234,000,00
1	1/16/2009	Citigroup Inc.	New York NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
											securities	Securities w/ warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3									6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
									7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	B Disposition	\$894,000,000.00	None	\$ 0

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exchange all of treasury's investments in Citigroup to exchange all of treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the early termination of the guarantee and obligations under the Master Agreement with the early termination of the guarantee and obligations under the Master Agreement. In connection with the early termination of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

TOTAL

6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

Total Proceeds

\$ 3,207,197,045

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller				Ī	Purchase Details					Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investme	ent Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E)	1 \$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table be	low for exchange/transf	er details in connection with the r	ecapitalization conducted on	1/14/2011.

TOTAL \$ 69,835,000,000

	Final Dispositio	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

- 1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.
- 2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.
- 3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapit	talization			Final Disposition			
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Rec Investment Amo Shares, or Equit	ount,
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$ 0	10
							2/14/2011	Payment	\$ 185,726,192	Par		
							3/8/2011	Payment	\$ 5,511,067,614	Par	_	
							3/15/2011	Payment	\$ 55,833,333	Par		
							8/17/2011	Payment	\$ 97,008,351	Par		
					AIA Preferred Units	\$ 16,916,603,568	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0	8
					7.17 Tolollog Clinto	10,010,000,000	9/2/2011	Payment	\$ 55,885,302	Par		
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par	_	
							3/8/2012	Payment	\$ 5,576,121,382	Par	_	
							3/15/2012	Payment	\$ 1,521,632,096	Par		
							3/22/2012	Payment	\$ 1,493,250,339	Par		
							2/14/2011	Payment	\$ 2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$ 3,375,328,432 7	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0	8
							3/15/2012	Payment	\$ 44,941,843	Par		_
			Exchange			167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 77%	9
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70%	11
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984	12
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 61%	12
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55%	13
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 53%	13
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 22%	14
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 16%	14
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156	15

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012. 12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	er		Transaction	1			Adjusted I	nvest	ment			Repayment ⁵	
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description	Amount
									7/19/2010	2 \$	4,300,000,000		2/6/2013	Principal Repayment \$	100,000,000
									6/28/2012	3 ¢	1,400,000,000		2/0/2013	Tillicipal Repayment \$	100,000,000
									0/20/2012	Ψ	1,400,000,000		2/6/2013	Contingent Interest Proceeds \$	212,829,610
														Contingent Interest Proceeds \$	97,594,053
														Contingent Interest Proceeds \$	
														Contingent Interest Proceeds \$	4,419,259
														Contingent Interest Proceeds \$	
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note \$	20,000,000,000	N/A				\$ 100,000,000		Contingent Interest Proceeds \$	11,799,670
·	0/0/2000	17121 220	l vviiiinigtoii		1 4.0.1400	Door obligation to reaction at the to	20,000,000,000	'"'					8/6/2013	Contingent Interest Proceeds \$	66,072,965
									1/15/2013	4 \$	100,000,000			Contingent Interest Proceeds \$	74,797,684
													10/4/2013	Contingent Interest Proceeds \$	1,114,074
													11/6/2013	Contingent Interest Proceeds \$	933,181
													12/5/2013	Contingent Interest Proceeds \$	1,102,424
													1/7/2014	Contingent Interest Proceeds \$	1,026,569
													2/6/2014	Contingent Interest Proceeds \$	1,107,574
													3/6/2014	Contingent Interest Proceeds \$	1,225,983

Total Investment Amount \$\frac{100,000,000}{100,000,000}\$ Total Repayment Amount \$\frac{5}{2}\$ 676,589,786

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details ¹	ſ					Settlement De	tails				Fin	al Disposition		
														Life-to-date	
		Pι	ırchase Face		TBA or		Investment Amount 2,	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description		Amount ³	Pricing Mechanism	PMF ³	Settlement Date	3	PMF ³	Proceeds ⁴	Trade Date	PMF ⁶	Amount ³	Amount ^{6, 8}	1,8	Amount ^{5, 6}
3/19/2010	Floating Rate SBA 7a security due 2025	\$	4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$	7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$	8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$	23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$	8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$	10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$	12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$	8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$	8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$	17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$	34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	, ,	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$	28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$	6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$	6,860,835	108.505	1	9/30/2010	\$ 7,462,726	ı	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$	13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$	2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$	9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$	8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$	5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$	10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$	9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$	10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$	6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$	8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$	8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$	5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$	5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$	3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	, ,	,	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$	11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$	13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	,	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$	14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

	1								Pre	liminary Adjusted	-T			Fin	nal Investment				T			
		Seller	<u> </u>							Commitment ³		Final Comm	nitment Amount ⁷	 	Amount ⁹	Capital F	Repayment Details	Investment Af	ter Capital Repayment		Distribution or Disposi	tion
Footnote	Date	Name of Institution	City	T State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	:	Date	Amount		Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010) 4 \$ 156,250	0,000 1	1/4/2010 4	\$ 156,250,000	\$	156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest	1/29/2010	Distribution ⁵	\$ 20,091,872
														$\bot \bot$						2/24/2010	Final Distribution ⁵	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010	3 4 \$ 200,000	0,000 1	1/4/2010 4	\$ 200,000,000	\$	200,000,000	1/11/2010	\$ 34,000,000		Debt Obligation w/ Contingent Proceeds			
																1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	1/29/2010	Distribution ⁵	\$ 502,302
																			·	2/24/2010	Final Distribution ⁵	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase N	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	0 6 \$ 1,244,437	7,500 7	7/16/2010	\$ 856,000,000	\$	580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653	Membership Interest 10			
																4/15/2010	\$ 3,533,199	\$ 574,982,454	Membership Interest 10			
																9/15/2010	\$ 30,011,187	\$ 544,971,267	Membership Interest 10			
																11/15/2010	\$ 66,463,982	\$ 478,507,285	Membership Interest 10			
																12/14/2010	\$ 15,844,536	\$ 462,662,749	Membership Interest 10			
																1/14/2011	\$ 13,677,726	\$ 448,985,023	Membership Interest 10			
																2/14/2011	\$ 48,523,845	\$ 400,461,178	Membership Interest 10			
																3/14/2011	\$ 68,765,544	\$ 331,695,634	Membership Interest 10			
																4/14/2011	\$ 77,704,254	\$ 253,991,380	Membership Interest 10			
																5/20/2011	\$ 28,883,733	\$ 225,107,647	Membership Interest 10			
																6/14/2011	\$ 9,129,709	\$ 215,977,938	Membership Interest 10			
																7/15/2011	\$ 31,061,747	\$ 184,916,192	Membership Interest 10			
																8/12/2011	\$ 10,381,214	\$ 174,534,977	Membership Interest 10			
																10/17/2011	\$ 6,230,731	\$ 168,304,246	Membership Interest 10			
																12/14/2011	\$ 1,183,959	\$ 167,120,288	Membership Interest 10			
																1/17/2012	\$ 1,096,185	\$ 166,024,103	Membership Interest 10			
																2/14/2012	\$ 1,601,688	\$ 164,422,415	Membership Interest 10			
																3/14/2012	\$ 3,035,546	\$ 161,386,870	Membership Interest 10			
																				3/29/2012	Distribution ⁵	\$ 56,390,209
																			40	8/9/2012	Distribution ⁵	\$ 1,056,751
																3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10	9/28/2012	Final Distribution ⁵	\$ 18,772
																					Adjusted Distribution ^{5, 13}	\$ 69,399
																			Debt Obligation w/ Contingent	7/8/2013	Distribution ^{5, 14}	\$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	0 6 \$ 2,488,875	5,000 9	9/26/2011 8	\$ 1,161,920,000		1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282				
																4/15/2010	\$ 7,066,434	\$ 1,149,964,848				
																9/15/2010	\$ 60,022,674	\$ 1,089,942,174				
																11/15/2010	\$ 132,928,628	\$ 957,013,546				
																12/14/2010	\$ 31,689,230	\$ 925,324,316				
																1/14/2010	\$ 27,355,590	\$ 897,968,726				1
																2/14/2011	\$ 92,300,138	\$ 805,668,588	Proceeds Debt Obligation w/ Contingent			
																3/14/2011	\$ 128,027,536	\$ 677,641,052	Proceeds Debt Obligation w/ Contingent			
																4/14/2011	\$ 155,409,286	\$ 522,231,766	Proceeds Debt Obligation w/ Contingent			
																5/20/2011			Debt Obligation w/ Contingent			
																6/14/2011			Debt Obligation w/ Contingent			1
																7/15/2011			Debt Obligation w/ Contingent			
																8/12/2011	\$ 20,762,532		Debt Obligation w/ Contingent			
I	I						I	I	I	1 1	I	1 1		I		10/17/2011	\$ 37,384,574	\$ 307,759,854	Proceeds		1	

							Prelin	inary Adjusted	Final Commitment Amount 7		Final Investment	Comital Removement Potaile						
		Seller	 				Co	mmitment ³	Final Comm	nitment Amount ⁷	Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
Footnote	Date	Name of Institution	City State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Repayment Ame	ount	Amount Description	Date	Description	Proceeds	
												12/14/2011 \$ 7,10	03,787 \$	Debt Obligation w/ Contingent 300,656,067 Proceeds				
												1/17/2012 \$ 6,57	77,144 \$	Debt Obligation w/ Contingent 294,078,924 Proceeds				
												2/14/2012 \$ 9,61	10,173 \$	Debt Obligation w/ Contingent 284,468,750 Proceeds				
															3/29/2012	Distribution ⁵	\$ 3,434,460	
															8/9/2012	Distribution ⁵	\$ 40,556	
												3/14/2012 \$ 284,46	\$8,750	0 Contingent Proceeds	9/28/2012	Final Distribution ⁵	\$ 469	
																Adjusted Distribution ^{5, 13}	\$ 1,735	
																Distribution ^{5, 14}	\$ 1,611	
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012 \$ 62,49	99,688 \$	1,086,987,313 Membership Interest ¹⁰	., ., .		,,,,,,	
'													99,238 \$	10				
													31,112 \$	10				
														243,459,145 Membership Interest 10				
												2/13/2013 \$ 430,44	+1,010 \$		3/13/2013	Distribution ⁵	¢ 470,500,240	
												3/13/2013 \$ 243,45	59,145 \$	0 Membership Interest ¹⁰		Distribution ^{5, 11}	\$ 479,509,240	
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	0/00/0040	20.000	Debt Obligation w/ Contingent		Distribution	\$ 2,802,754	
														2,173,974,000 Proceeds Debt Obligation w/ Contingent				
														1,868,974,000 Proceeds Debt Obligation w/ Contingent				
														1,068,974,000 Proceeds Debt Obligation w/ Contingent				
													00,000 \$	Debt Obligation w/ Contingent				
												1/15/2013 \$ 97,49	94,310 \$	341,479,690 Proceeds		5. 11		
												1/24/2013 \$ 341,47	79,690 \$			Distribution ^{5, 11}	\$ 16,195,771	
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Membershin Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738				7/11/2013	Distribution ^{5, 11}	\$ 69,932	
'	10/2/2000	Amarice Bernstein Legacy Cecunics Master Faria, E.F.	William glori	Worlder interest	1,111,111,111	T GI	0/22/2010	0 \$ 1,244,407,000	7710/2010	Ψ 1,100,420,000	1,004,141,700		14,043 \$					
														1,063,385,410 Membership Interest 10				
														1,056,669,083 Membership Interest 10				
														1,009,550,894 Membership Interest 10				
												6/14/2012 \$ 287,09	98,565 \$	722,452,330 Membership Interest 10				
												7/16/2012 \$ 68,74	19,656 \$	·				
												8/14/2012 \$ 361,24	48,194 \$			5.44		
																Distribution ^{5, 11}	\$ 75,278,664	
																Distribution ^{5, 11}	\$ 79,071,633	
												8/30/2012 \$ 292,45	54,480 \$	INCHIBOTSTIP Interest		Distribution ^{5, 11}	\$ 106,300,357	
																Distribution ^{5, 11}	\$ 25,909,972	
															12/21/2012	Distribution ^{5, 11}	\$ 678,683	
						_								Debt Obligation w/ Contingent	8/13/2013	Distribution Refund	\$ (18,405	
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	//16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011 \$ 30,24	14,575 \$	2,097,755,425 Proceeds Debt Obligation w/ Contingent				
												6/14/2011 \$ 8	38,087 \$	2,097,667,339 Proceeds Debt Obligation w/ Contingent				
												5/3/2012 \$ 80,00	00,000 \$	2,017,667,339 Proceeds Debt Obligation w/ Contingent				
												5/14/2012 \$ 30,00	00,000 \$	1,987,667,339 Proceeds Debt Obligation w/ Contingent				
												5/23/2012 \$ 500,00	00,000 \$	1,487,667,339 Proceeds Debt Obligation w/ Contingent				
												6/14/2012 \$ 44,20	00,000 \$	1,443,467,339 Proceeds Debt Obligation w/ Contingent				
												6/25/2012 \$ 120,00	00,000 \$	1,323,467,339 Proceeds Debt Obligation w/ Contingent Debt Obligation w/ Contingent				
												7/16/2012 \$ 17,50	00,000 \$	1,305,967,339 Proceeds Debt Obligation w/ Contingent Debt Obligation w/ Contingent				
ı İ		1	1 1		i	_						I	•	IDaht Ohliaatian/ O == tin ==== ()		· ·		

	Seller								minary Adjusted	Final Com	mitment Amount ⁷	Final Investment Amount 9	Capital F	Repayment Details	Investment After Capital Repayment	Distribution or Disposition		sition
				Transaction		Commitment	Pricing					7unoun	Repayment					
Footnote	Date Name of Institution	City	State	Туре	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount Description Debt Obligation w/ Contingen	Date	Description	Proceeds
													8/14/2012	\$ 272,500,000			5.44	
													9/22/2042	¢ 502.467.220	Continuent Dragged		Distribution ^{5, 11}	\$ 12,012,957
													8/22/2012	\$ 583,467,339	\$ - Contingent Proceeds	12/21/2012	Distribution ^{5, 11}	\$ 16,967
	40/0/0000 Plankwask PRIE L P	MA/Hanin at a a	DE	Dunahasa	Manah anah in Intanant	*	Don	2/22/224	0 0 4 044 407 500	7/40/0040	¢ 004,000,000	f 500 404 000			40	8/13/2013	Distribution Refund	\$ (460)
	10/2/2009 Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	·	<u> </u>		
													9/17/2012	\$ 8,833,632	·	+		
													10/15/2012	\$ 10,055,653	\$ 419,026,439 Membership Interest 10	1	5 11	
													11/5/2012	\$ 419,026,439	A	11/5/2012	Distribution ^{5, 11}	\$ 297,511,708
													11/3/2012	419,020,439	\$ - Membership Interest 10		Distribution 5, 11	\$ 57,378,964
2	10/2/2009 Blackrock PPIF, L.P.	Wilmington	DE	Purchasa	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	2/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000			Debt Obligation w/ Contingen	12/6/2013 t	Distribution ^{5, 11}	\$ 1,609,739
2	10/2/2009 Blackfock FFIF, L.F.	VVIIITIIIIIGIOIT	DE	Fulcilase	Debt Obligation w/ Contingent Proceeds	Φ 2,222,222,222	. Fai	3/22/2010	φ 2,466,675,000	7/10/2010	\$ 1,369,900,000	\$ 1,033,000,000	7/31/2012		Debt Obligation w/ Contingen	t		
													8/14/2012	\$ 5,539,055	\$ 872,460,945 Proceeds Debt Obligation w/ Contingen			
													8/31/2012	\$ 16,000,000				
													9/17/2012	\$ 1,667,352				
													9/28/2012	\$ 35,000,000				
													10/15/2012	\$ 25,334,218			5.44	
													40/40/0040	Ф 704 450 074	Continuent Duranda	11/5/2012	Distribution ^{5, 11}	\$ 8,289,431
													10/18/2012	\$ 794,459,374	\$ - Contingent Proceeds		Distribution 5, 11	\$ 1,433,088
	40/00/0000 A O OF 00 PRIEM A F	1477	55	5 .				0/00/0040	0 0 4 074 007 500	7/40/0040	A 4040.075.000	0 4447.000470				12/6/2013	Distribution ^{5, 11}	\$ 141,894
	10/30/2009 AG GECC PPIF Master Fund, L.P.	vviimington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565		1		-
													3/14/2012	\$ 99,462,003		 		-
													5/14/2012	\$ 74,999,625		-		
													7/16/2012	\$ 18,749,906		-		
													8/14/2012	\$ 68,399,658		 		-
													9/17/2012	\$ 124,999,375		-		
													10/15/2012	\$ 240,673,797		-		
													11/15/2012	\$ 45,764,825				
													12/14/2012	\$ 24,588,926		 		
													1/15/2013	\$ 30,470,429		 		
													2/14/2013	\$ 295,328,636	\$ 6,862,425 Membership Interest 10	+	5 11	
																	Distribution ^{5, 11}	\$ 184,431,858
																	Distribution ^{5, 11}	\$ 20,999,895
													2/21/2013	\$ 6,862,425	\$ - Membership Interest 10		Distribution ^{5, 11}	\$ 156,174,219
																	Distribution ^{5, 11}	\$ 105,620,441
																	Distribution ^{5, 11}	\$ 42,099,442
2	10/30/2009 AG GECC PRIE Master Fund I. P.	Wilmington	DE	Durchasa	Debt Obligation w/ Contingent Brosseds	¢ 2222222	Par	3/22/2040	6 \$ 2542675,000	7/16/2010	\$ 2,496,550,000	¢ 2224 700 240			Debt Obligation w/ Contingen	5/29/2013	Distribution ^{5, 11}	\$ 49,225,244
2	10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington	DΕ	rurcnase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	ar 	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000				
													3/14/2012		\$ 1,861,673,340 Proceeds Debt Obligation w/ Contingen			+
													5/14/2012	\$ 150,000,000				
													7/16/2012	\$ 37,500,000	\$ 1,674,173,340 Proceeds Debt Obligation w/ Contingen			+
													8/14/2012	\$ 136,800,000				+
													9/17/2012	\$ 250,000,000	\$ 1,287,373,340 Proceeds Debt Obligation w/ Contingen			
													10/15/2012	\$ 481,350,000	\$ 806,023,340 Proceeds Debt Obligation w/ Contingen			+
I		1 1						I					11/15/2012	\$ 274,590,324	\$ 531,433,016 Proceeds	<u> </u>		

	T							Prelir	ninary Adjusted	<u> </u>		Final Investment					
		Seller						Co	emmitment 3	Final Com	nmitment Amount '	Amount ⁹	Capital Repayment Details	Investment After Capital Repayment		Distribution or Disposi	tion
Footnote	Dat	nte Name of Institution	City St	Transaction Type	n Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Repayment Amount	Amount Description	Date	Description	Proceeds
													12/14/2012 \$ 147,534,295				
													1/15/2013 \$ 182,823,491	\$ 201,075,230 Proceeds	t]
															4/19/2013	Distribution ^{5, 11}	\$ 17,118,005
													2/14/2013 \$ 201,075,230	\$ - Contingent Proceeds		Distribution ^{5, 11}	\$ 1,052,497
															5/29/2013	Distribution ^{5, 11}	\$ 1,230,643
1	11/4/2	2009 RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington [E Purchase	Membership Interest	\$ 1,111,111,11	l Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011 \$ 1,202,957	\$ 619,375,301 Membership Interest ¹⁰			
													4/14/2011 \$ 3,521,835	40			
													8/14/2012 \$ 104,959,251	10			
													9/17/2012 \$ 72,640,245	40			
													9/28/2012 \$ 180,999,095	10			
													10/15/2012 \$ 134,999,325	40			
													,	, says a mondoroup uno	10/19/2012	Distribution ^{5, 11}	\$ 147,464,888
														40		Distribution ^{5, 11}	\$ 148,749,256
													10/19/2012 \$ 122,255,550	\$ - Membership Interest 10		Distribution 5, 11	\$ 549,997
																Final Distribution ^{5, 11}	\$ 75,372
2	11/4/2	2009 RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington [E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	2 Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	E/42/2044	Debt Obligation w/ Contingen	t	Final Distribution	75,372
													5/13/2011 \$ 13,531,530	Debt Obligation w/ Contingen	t		
													7/31/2012 \$ 618,750,000	Debt Obligation w/ Contingen	t		
													8/9/2012 \$ 151,006,173	Debt Obligation w/ Contingen	t		+
													8/14/2012 \$ 11,008,652	Debt Obligation w/ Contingen	t		
													8/23/2012 \$ 160,493,230	Debt Obligation w/ Contingen	t		
													8/29/2012 \$ 103,706,836	Debt Obligation w/ Contingen	t		+
													9/17/2012 \$ 20,637,410	\$ 161,866,170 Proceeds		5.11	
																	\$ 6,789,287 \$ 3,718,769
													9/21/2012 \$ 161,866,170	\$ - Contingent Proceeds		0/19/2012 Distribution ^{5, 11} \$ 11/2/2012 Distribution ^{5, 11} \$ 2/21/2012 Distribution 5, 11 \$ 2/11/2013 Final Distribution ^{5, 11} \$	
																	\$ 13,750
1	11/25/	/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington F	F Purchase	Membership Interest	\$ 1,111,111,11	l Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000		. 10	12/11/2013	Final Distribution 5, 11	\$ 1,884
	11/20//	Warather Legacy Cocumies Fasile Finale investment Fattherenip, E.i.	VViiiriiiiigioii	- T drondoo	Worldown Pinterest	Ψ 1,111,111,11	1 4	0/22/2010	Ψ 1,211,101,000	0 7/16/2010	0 \$ 474,550,000	\$ 474,550,000	9/17/2012 \$ 74,499,628	\$ 400,050,373 Membership Interest 10			
													11/15/2012 \$ 59,787,459		_		
													12/14/2012 \$ 40,459,092		_		
													1/15/2013 \$ 10,409,317				
													1/30/2013 \$ 219,998,900				
													2/25/2013 \$ 39,026,406	\$ 30,369,198 Membership Interest 10		5 11	+
																Distribution ^{5, 11}	\$ 164,629,827
																Distribution ^{5, 11}	\$ 71,462,104
													3/25/2013 \$ 30,369,198	\$ - Membership Interest 10		Distribution ^{5, 11}	\$ 38,536,072
															7/11/2013	Distribution ^{5, 11}	\$ 29,999,850
																Distribution ^{5, 11}	\$ 3,999,980
	44/05	/2000 Morethan Laman Carrettian Buildin Britain Indiana Indiana Indiana	\\\/:\\max\!	E Duri	Dobt Obligation of Configuration	4 0.000.000.000	5	0/00/0040	6 6 0 400 077 007	7/40/0040	. 040 400 000	. 040 000 000		Debt Obligation w/ Contingen	12/27/2013 t	Distribution ^{5, 11}	\$ 5,707,723
2	11/25/2	/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.	vv iirnington E	r⊏ Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	2 Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012 \$ 149,000,000				+
													11/15/2012 \$ 119,575,516				+
													11/20/2012 \$ 195,000,000				+
													12/14/2012 \$ 47,755,767				+
													1/15/2013 \$ 62,456,214	\$ 375,212,503 Proceeds	<u> </u>		+
					1			I		I I					4/16/2013	Distribution ^{5, 11}	\$ 7,143,340

													Prelin	ninary Adjusted			Final Investment							
					Selle	er							Co	ommitment ³	Final Com	mitment Amount ⁷	Amount ⁹	Capital Repay	yment Details	Investment After	r Capital Repayment		Distribution or Disposi	ition
Footnote	ote		Date	Name of I	stitution		City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Re	epayment Amount	Amount	Description	Date	Description	Proceeds
																		1/01/0010	075 040 500				Distribution ^{5, 11}	\$ 963,411
																		1/24/2013 \$	375,212,503	5 -	Contingent Proceeds		Distribution ^{5, 11}	\$ 750,004
																							Distribution ^{5, 11} Distribution ^{5, 11}	\$ 100,001 \$ 142,168
1		12/	2/18/20	009 Oaktree PF	IP Fund, L.P.	V	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011 \$	39,499,803	516,404,830 N	Membership Interest 10			
																		3/14/2012 \$	39,387,753		Membership Interest 10			
																		9/17/2012 \$	22,111,961		Membership Interest 10			
																		10/15/2012 \$ 11/15/2012 \$	32,496,972 S		Membership Interest 10 Membership Interest 10			
																		12/14/2012 \$	55,540,026		Membership Interest 10			
																		1/15/2013 \$	14,849,910		Membership Interest 10			
																		4/12/2013 \$	18,268,328		Membership Interest 10			
																		5/14/2013 \$	70,605,973		Membership Interest 10			
																		5/28/2013 \$	119,769,362	\$ 31,835,008 N	Membership Interest 10	0/0/0040	Distribution ^{5, 11}	40.555.550
																							Distribution 5, 11	\$ 46,575,750 \$ 54,999,725
																		6/3/2013 \$	31,835,008	2	Aprobarabin Interest 10		Distribution ^{5, 11}	\$ 27,999,860
																		0/3/2013 \$	31,033,000	Ψ - Ν	Membership Interest ¹⁰		Distribution ^{5, 11}	\$ 11,749,941
																							Distribution 5, 11	\$ 40,974,795
																						12/12/2013	Final Distribution ^{5, 11}	\$ 539,009

	1				1				D l'.	-t	I	I	Planet lassa star and				T		
		Seller								ninary Adjusted	Final 0		Final Investment	Comita	I Danayımant Dataila	Investment After Conital Beneviment		Dietribution or Dienos	:41a.a
		Seller	T	Т	4				Co	mmitment 3	Final Com	mitment Amount '	Amount ⁹	Саріта	Repayment Details	Investment After Capital Repayment	+	Distribution or Dispos	ition
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
2	12/18/2009	9 Oaktree PPIP Fund, L.P.	Wilmingto	on DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000				
														3/14/2012	\$ 78,775,901				
														9/17/2012	\$ 44,224,144				
														10/15/2012	\$ 64,994,269				
														11/15/2012	\$ 223,080,187				
														12/14/2012	\$ 111,080,608	\$ 509,844,892 Debt Obligation w/ Contingent Proceeds Debt Obligation w/ Contingent			
														1/15/2013	\$ 89,099,906				
					1									4/12/2013	\$ 109,610,516				
																		Distribution ^{5, 11}	\$ 444,393
																		Distribution ^{5, 11}	\$ 1,960,289
														5/44/0040	044.404.400			Distribution ^{5, 11}	\$ 1,375,007
														5/14/2013	\$ 311,134,469	\$ - Contingent Proceeds		Distribution ^{5, 11}	\$ 700,004
																	6/26/2013	Distribution ^{5, 11}	\$ 293,751
																		Distribution 5, 11	\$ 1,024,380
																	12/12/2013	Final Distribution ^{5, 11}	\$ 13,475

INITIAL COMMITMENT AMOUNT

\$ 30,000,000,000

FINAL COMMITMENT AMOUNT

\$ 21,856,403,574

TOTAL DISTRIBUTIONS 5

\$ 2,643,315,922

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.

2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds to Treasury) to the fund's partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million of maximum equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIP investment amount.

7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.