*Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding

Redeemed – institution has repaid Treasury's investment

Sold – by auction, an offering, or through a restructuring Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) /

(Write-off) In full – all of Treasury's investment amount

In part – part of the investment is no longer held by Treasury, but some remains

Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

Warrants not outstanding – Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending March 5, 2014

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Rep	payment / Disposition / Auction ^{3,}	,5 (F	Realized Loss) /	G ain ⁵	Warrant Procee	eds
					Amount	Investment			Amount	(Fee) ⁴ Shares		(Write-off)		Amount	Shares
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ 23-Dec-08	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding			0				
	1ST CONSTITUTION BANCORP	CRANBURY	NJ 27-Oct-10						\$12,000,000.00	12,000	\$1,000.00				
0.4440.44	1ST CONSTITUTION BANCORP	CRANBURY	NJ 22-Nov-11	Park and Charles (Manager	Ć4 400 000 00	40.00	644 740 456 44	De la contra d'infalla contra de la contra dela contra de la contra del la contra de la contra de la contra del la contra de la contra de la contra de la contra del la contra de la contra de la contra del la contra de la contra de la contra del la contra de la contra de la contra de la contra del la cont						\$326,576.00	231,782
8,14,18,44	1ST ENTERPRISE BANK 1ST ENTERPRISE BANK	LOS ANGELES LOS ANGELES	CA 13-Feb-09 CA 11-Dec-09	Preferred Stock w/ Warrants	\$4,400,000.00 \$6,000,000.00		\$11,748,156.44	Redeemed, in full; warrants not outstanding							-
	1ST ENTERPRISE BANK	LOS ANGELES	CA 1-Sep-11		\$0,000,000.00				\$10,400,000.00	10,400	\$1,000.00			\$220,000.00	220
102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC 14-Nov-08	Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97	Sold, in full; warrants not outstanding	, ,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	, , , , , , , , , , , , , , , , , , , ,				
	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC 31-Dec-13						\$8,000,000.00	16,369	\$488.70	(\$8,369,000.00)			
11	1ST SOURCE CORPORATION	SOUTH BEND	IN 23-Jan-09	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding	¢444 000 000 00	141,000	Ć1 000 00				
	1ST SOURCE CORPORATION 1ST SOURCE CORPORATION	SOUTH BEND SOUTH BEND	IN 29-Dec-10 IN 9-Mar-11						\$111,000,000.00	111,000	\$1,000.00			\$3,750,000.00	837,947
11,8,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding						\$3,730,000.00	037,547
, ,	1ST UNITED BANCORP, INC.	BOCA RATON	FL 18-Nov-09	·		·			\$10,000,000.00	10,000	\$1,000.00			\$500,000.00	500
	AB&T FINANCIAL CORPORATION	GASTONIA	NC 23-Jan-09	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,276,415.80	Sold, in full; warrants outstanding							
	AB&T FINANCIAL CORPORATION	GASTONIA	NC 19-Nov-13						\$815,100.00	2,964	\$275.00	(\$2,148,900.00)			
	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION	GASTONIA GASTONIA	NC 6-Jan-14 NC 10-Feb-14						\$150,621.36	(\$50,000.00)	\$281.00	(\$385,378.64)			
44,8,14	ADBANC, INC.	OGALLALA	NE 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding	¥130,021.30	330	Ţ201.00	(\$303,370.04)			
	ADBANC, INC.	OGALLALA	NE 21-Jul-11						\$12,720,000.00	12,720	\$1,000.00			\$636,000.00	636
8,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding							
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 19-Jul-13						\$877,729.70	893 5 621	\$982.90	(\$15,270.30)		¢227.262.25	226
	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA OCALA	FL 22-Jul-13 FL 12-Sep-13						\$5,524,880.90	(\$64,026.11)	\$982.90	(\$96,119.10)		\$337,363.35	320
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 6-Feb-09	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$5,130,973.44	Sold, in full; warrants outstanding		(70.7522)					
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 28-Nov-12						\$208,870.74	234	\$892.60	(\$25,129.26)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 29-Nov-12						\$4,058,697.67	4,547	\$892.60	(\$488,302.33)			
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU JUNEAU	AK 11-Jan-13 AK 26-Mar-13							(\$42,675.67) (\$7,324.33)					
	ALLIANCE BANCSHARES, INC.	DALTON	GA 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding		(\$7,324.33)					
	ALLIANCE BANCSHARES, INC.	DALTON	GA 27-Mar-13	Treferred Stock Wy Exercised Warrants	Ψ2 ,500,000.00	70.00	<i>\$3,361,337.27</i>	Sola, in rail, warrants flot outstanding						\$94,153.69	101
	ALLIANCE BANCSHARES, INC.	DALTON	GA 28-Mar-13						\$2,856,437.46	2,986	\$956.60	(\$129,562.54)		\$44,746.31	48
	ALLIANCE BANCSHARES, INC.	DALTON	GA 9-Apr-13							(\$25,000.00)					
11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY 19-Dec-08	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding	¢36,019,000,00	26.019	\$1,000.00				
	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION	SYRACUSE SYRACUSE	NY 13-May-09 NY 17-Jun-09						\$26,918,000.00	26,918	\$1,000.00			\$900,000.00	173,069
15,14	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding						γουσίου.σο	173,003
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN 6-Feb-13						\$3,375,945.00	4,500,000	\$0.75	(\$1,124,055.00)			
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN 7-Feb-13						\$5,626,575.00	7,500,000	\$0.75	(\$1,873,425.00)		\$504,900.00	600,000
0	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL OSWEGO	MN 26-Mar-13	Drafamad Stack w/ Evansiand Warrants	¢2.652.000.00	¢2.652.000.00	¢400.753.00	Full investment sutstanding, warrants sutstanding		(\$90,025.20)					
8 8 1 <i>4</i>	ALLIED FIRST BANCORP, INC. ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	IL 24-Apr-09 CO 27-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,652,000.00 \$70,000,000.00		\$409,753.00 \$73,129,160.69	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding							
0,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 18-Sep-12	Treferred Stock W/ Exercised Warrants	\$70,000,000.00	Ş0.00	\$73,123,100.03	Sola, in rail, warrants not outstanding	\$280,115.76	344	\$814.30	(\$63,884.24)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 19-Sep-12						\$6,559,920.24	8,056	\$814.30	(\$1,496,079.76)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 20-Sep-12						\$50,160,264.00	61,600	\$814.30	(\$11,439,736.00)		\$3,291,750.00	3,500
45.0.14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 16-Nov-12	Drafarrad Stack w/ Evaraised Warrants	\$2.674.000.00	\$0.00	Ć4 207 E76 4E	Dadaamad in fully warrants not outstanding		(\$570,003.00)					
45,8,14	AMB FINANCIAL CORPORATION AMB FINANCIAL CORPORATION	MUNSTER MUNSTER	IN 30-Jan-09 IN 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding	\$3,674,000.00	3,674	\$1,000.00			\$184,000.00	184
44,8,14	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding	<i>43,61</i> 1,000.00	3,071	γ1,000.00			Ψ10 1,000.00	
	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK 15-Sep-11						\$2,492,000.00	2,492	\$1,000.00			\$125,000.00	125
11	AMERICAN EXPRESS COMPANY	NEW YORK	NY 9-Jan-09	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding							
	AMERICAN EXPRESS COMPANY	NEW YORK	NY 17-Jun-09						\$3,388,890,000.00	3,388,890	\$1,000.00			\$240,000,000,00	24 264 120
11,8,14	AMERICAN EXPRESS COMPANY AMERICAN PREMIER BANCORP	NEW YORK ARCADIA	NY 29-Jul-09 CA 29-May-09	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, in full; warrants not outstanding						\$340,000,000.00	24,264,129
	AMERICAN PREMIER BANCORP	ARCADIA	CA 26-Jan-11		<i>+-,000,00000</i>	70.00	<i>+</i> = <i>/</i> =		\$1,800,000.00	1,800	\$1,000.00			\$90,000.00	90
11,8,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding							
	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS 2-Nov-11	0.6.10.1.1.	Apa 000 000	4	AFO 507 105 57		\$6,000,000.00	6,000	\$1,000.00			\$300,000.00	300
	AMERIS BANCORP AMERIS BANCORP	MOULTRIE MOULTRIE	GA 21-Nov-08 GA 19-Jun-12	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding	\$48 301 200 00	(\$725,868.00) 52,000	\$930.60	(\$3,608,800.00)			
	AMERIS BANCORP AMERIS BANCORP	MOULTRIE	GA 19-Juli-12 GA 22-Aug-12						\$48,391,200.00	(7/23,000.00) 32,000	γ 2 30.00	(73,000,000.00)		\$2,670,000.00	698,554
45	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA 19-Dec-08	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding							
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA 11-Aug-11						\$21,000,000.00	21,000	\$1,000.00				
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA 2-Nov-11		4	40.00	40 -00 -00							\$825,000.00	1,312,500
15,14	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE 21-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding	\$350,040,00	274,000	\$0.06	(\$14.060.00)			
	AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES, INC	МССООК МССООК	NE 26-Mar-13 NE 27-Mar-13						\$359,040.00 \$2,112,000.00	374,000 2,200,000	\$0.96 \$0.96	(\$14,960.00) (\$88,000.00)			
	AMFIRST FINANCIAL SERVICES, INC	МССООК	NE 28-Mar-13						\$2,328,960.00	2,426,000	\$0.96	(\$97,040.00)		\$259,875.00	250,000
	AMFIRST FINANCIAL SERVICES, INC	МССООК	NE 9-Apr-13							(\$48,000.00)					
94	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI 30-Jan-09	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Sold, in full; warrants not outstanding	A			/*			
11.00	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI 27-Sep-13	Deplaced Charles (1944)	Ć0.4E3.000.00	60.00	¢0.042.420.22	Padagmed in full warrants autotically	\$6,000,000.00	60,000,000	\$0.10	(\$104,000,000.00)			
11,90	ANNAPOLIS BANCORP, INC. ANNAPOLIS BANCORP, INC.	ANNAPOLIS ANNAPOLIS	MD 30-Jan-09 MD 18-Apr-12	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$9,643,136.33	Redeemed, in full; warrants outstanding	\$4,076,000.00	4.076	\$1,000.00				
	ANNAPOLIS BANCORP, INC. ANNAPOLIS BANCORP, INC.	ANNAPOLIS	MD 6-Mar-13						\$4,076,000.00	4,076	\$1,000.00				
11	ASSOCIATED BANC-CORP	GREEN BAY	WI 21-Nov-08	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding							
	ASSOCIATED BANC-CORP	GREEN BAY	WI 6-Apr-11						\$262,500,000.00	262,500	\$1,000.00				
	ASSOCIATED BANG CORP	GREEN BAY	WI 14-Sep-11						\$262,500,000.00	262,500	\$1,000.00			\$2.42F.00F.CF	2 002 202
Q 17	ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC.	GREEN BAY BLUFFTON	WI 6-Dec-11 SC 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,553,554.78	Sold, in full; warrants not outstanding						\$3,435,005.65	3,983,308
0,17	pri divine danconares, inc.	DEGIT TON	23-Det-03	THEIR STOCK W/ EXELLISED WAITHIES	۶۷,000,000.00	JU.00	4./٥ردردرعد	Joid, in ruil, warraints not outstanding			L				

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital F	Repayment / Disposi	ition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Prod	ceeds
						Amount	Investment			Amount	(Fee) ⁴		Avg. Price	(Write-off)		Amount	Shares
	ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	BLUFFTON BLUFFTON	SC SC	7-Feb-14 10-Feb-14						\$1,950,000.00 \$50,000.00		1,950	\$1,150.00 \$1,150.00		\$292,500.00 \$7,500.00	\$117,480.00 \$13,350.00	88
44,8,14	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33	Redeemed, in full; warrants not outstanding			30			\$7,500.00		
11	AVENUE FINANCIAL HOLDINGS AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	NASHVILLE PALO ALTO	TN CA	15-Sep-11 30-Jan-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding	\$7,400,000.00		7,400	\$1,000.00			\$370,000.00	370
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	31-Jul-13	There were the state of the sta	+ 0,000,000.00	,	Ţ.,555,657. <u>2</u> 5	nedection, in ruin, warranto not outstanding	\$6,000,000.00		6,000	\$1,000.00				
8,44	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. BANCINDEPENDENT, INCORPORATED	PALO ALTO SHEFFIELD	CA AL	28-Aug-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding							\$190,781.12	81,670
0.47.44	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	14-Jul-11	Dufamilian / Francisch Warran	\$42.550.000.00	†0.00			\$21,100,000.00		21,100	\$1,000.00			\$1,055,000.00	1,055
8,17,44	BANCORP FINANCIAL, INC. BANCORP FINANCIAL, INC.	OAK BROOK OAK BROOK	IL IL	10-Jul-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding	\$13,669,000.00		13,669	\$1,000.00			\$410,000.00	410
11	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed, in full; warrants not outstanding	620,000,000		20,000	¢1 000 00				
	BANCORP RHODE ISLAND, INC. BANCORP RHODE ISLAND, INC.	PROVIDENCE PROVIDENCE	RI	5-Aug-09 30-Sep-09						\$30,000,000.00		30,000	\$1,000.00			\$1,400,000.00	192,967
11,8,14	BANCPLUS CORPORATION	RIDGELAND RIDGELAND	MS MS	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding	\$48,000,000.00		48,000	\$1,000.00			\$2,400,000.00	2,400
8,14	BANCPLUS CORPORATION BANCSTAR, INC.	FESTUS	MO	29-Sep-10 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding	\$48,000,000.00		48,000	\$1,000.00			\$2,400,000.00	2,400
	BANCSTAR, INC. BANCSTAR, INC.	FESTUS	MO	26-Apr-13						\$98,267.00		100 8 500	\$982.70 \$982.70	(\$1,733.00) (\$147,305.00)		\$426,338.55	//20
	BANCSTAR, INC.	FESTUS	MO	29-Apr-13 31-May-13						\$8,352,695.00	(\$84,509.62)	8,300	3982.70	(\$147,303.00)		\$420,336.33	430
83	BANCTRUST FINANCIAL GROUP, INC. BANCTRUST FINANCIAL GROUP, INC.	MOBILE MOBILE	AL	19-Dec-08 15-Feb-13	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding	\$50,000,000.00		50,000	\$1,000.00			\$15,000.00	730,994
8,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	14-Aug-09	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding			30,000	\$1,000.00			713,000.00	
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN	19-Dec-12 20-Dec-12						\$451,600.92 \$481,335.96		486 518	\$929.20 \$929.20	(\$34,399.08) (\$36,664.04)		\$23,500.00	
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	11-Jan-13						ψ 101,333.30	(\$9,329.37)	310	ψ323.20	(\$30,00 110 1)		Ų23,300.00	
6.7.11	BANK FINANCIAL SERVICES, INC. BANK OF AMERICA	EDEN PRAIRIE CHARLOTTE	MN NC	26-Mar-13 28-Oct-08	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26,599,663,040.28	Redeemed, in full; warrants not outstanding		(\$15,670.63)						
9,7,11	BANK OF AMERICA	CHARLOTTE	NC	9-Jan-09	Therefore dead in the state of	\$10,000,000,000.00	V 0.00	¥20,000,000,000,000	nedectived, in ruin, warranto not outstanding								
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC NC	9-Dec-09 9-Mar-10						\$25,000,000,000.00		1,000,000	\$25,000.00			\$305,913,040.28	121,792,790
8,14	BANK OF COMMERCE	CHARLOTTE	NC	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding	4			1				
	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE CHARLOTTE	NC NC	30-Nov-12 11-Jan-13						\$2,502,000.00	(\$25,000.00)	3,000	\$834.00	(\$498,000.00)		\$100,100.00	150
44	BANK OF COMMERCE HOLDINGS	REDDING	CA	14-Nov-08	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding		(+=-,=====)						
	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING REDDING	CA CA	27-Sep-11 26-Oct-11						\$17,000,000.00		17,000	\$1,000.00			\$125,000.00	405,405
8	BANK OF GEORGE	LAS VEGAS	NV	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding								
	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV NV	21-Oct-13 6-Jan-14						\$955,240.00	(\$25,000.00)	2,672	\$357.50	(\$1,716,760.00)		\$23,709.00	132
11	BANK OF MARIN BANCORP	NOVATO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding		(+=-,=====)						
	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA CA	31-Mar-09 23-Nov-11						\$28,000,000.00		28,000	\$1,000.00			\$1,703,984.00	154,908
11	BANK OF NEW YORK MELLON	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding							7 = 7 = 0 = 7 = 110 = 1	
	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK NEW YORK	NY NY	17-Jun-09 5-Aug-09						\$3,000,000,000.00		3,000,000	\$1,000.00			\$136,000,000.00	14,516,129
	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	17-Apr-09	Preferred Stock w/ Warrants	\$13,179,000.00	\$13,179,000.00		Full investment outstanding; warrants outstanding							, ====,================================	
11	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK LITTLE ROCK	AR AR	12-Dec-08 4-Nov-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding	\$75,000,000.00		75,000	\$1,000.00				
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	24-Nov-09		4.2.22.22	4.2.222.222	40		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			, , ,			\$2,650,000.00	379,813
44,8,14	BANKERS' BANK OF THE WEST BANCORP, INC. BANKFIRST CAPITAL CORPORATION	DENVER MACON	MS	30-Jan-09 23-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$12,639,000.00 \$15,500,000.00	. , ,	\$3,598,065.85 \$18,492,469.25	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
0.44	BANKFIRST CAPITAL CORPORATION	MACON	MS	8-Sep-11		44 000 000 00	40.00			\$15,500,000.00		15,500	\$1,000.00			\$775,000.00	77!
8,14	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC	13-Feb-09 9-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding	\$900,000.00		1,000	\$900.00	(\$100,000.00)		\$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	11-Jan-13							(\$9,000.00)						
	BANKGREENVILLE FINANCIAL CORPORATION BANNER CORPORATION/BANNER BANK	GREENVILLE WALLA WALLA	WA	26-Mar-13 21-Nov-08	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding		(\$16,000.00)						
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA WA	3-Apr-12 12-Jun-13						\$109,717,680.00	(\$1,645,765.20)	124,000	\$884.80	(\$14,282,320.00)		\$124.201.00	242.00
44,8,14	BANNER CORPORATION/BANNER BANK BANNER COUNTY BAN CORPORATION	WALLA WALLA HARRISBURG	NE NE	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding							\$134,201.00	243,998
12.16	BANNER COUNTY BAN CORPORATION PAR HARROR BANKSHARES	HARRISBURG BAR HARBOR	NE ME	28-Jul-11 16-Jan-09	Preferred Stock w/ Warrants	\$18,751,000.00	00.00	\$20,027,514,11	Pedagmed in full: warrants not outstanding	\$795,000.00		795	\$1,000.00			\$40,000.00	
12,10	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR	ME	24-Feb-10	FIEIEITEU SLOCK W/ WAITAILS	\$18,731,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding	\$18,751,000.00		18,751	\$1,000.00				
11	BAR HARBOR BANKSHARES BB&T CORP.	BAR HARBOR WINSTON-SALEM	ME	28-Jul-10 14-Nov-08	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding							\$250,000.00	52,45
11	BB&T CORP.	WINSTON-SALEM	NC	17-Jun-09	Freieneu Stock w/ Warrants	\$3,133,040,000.00	\$0.00	73,233,333,316.33	Redeemed, in full, warrants not outstanding	\$3,133,640,000.00		3,134	\$1,000,000.00				
Q	BB&T CORP. BCB HOLDING COMPANY, INC.	WINSTON-SALEM THEODORE	NC AI	22-Jul-09 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$1,706,000.00	\$173,507.50	Full investment outstanding; warrants outstanding							\$67,010,401.86	13,902,573
11	BCSB BANCORP, INC.	BALTIMORE	MD	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,800,000.00		\$13,371,500.00	Redeemed, in full; warrants not outstanding								
	BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE BALTIMORE	MD MD	26-Jan-11 19-Apr-13						\$10,800,000.00		10,800	\$1,000.00			\$1,442,000.00	183,465
11,8,14	BEACH BUSINESS BANK	MANHATTAN BEACH		30-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding							+ = / · · = / · · = / · · · = / · · · · ·	
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH		6-Jul-11 19-Oct-11						\$1,500,000.00 \$1,500,000.00		1,500 1,500	\$1,000.00 \$1,000.00				
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	7-Mar-12						\$1,500,000.00		1,500	\$1,000.00				
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH		6-Jun-12 27-Jun-12						\$1,200,000.00 \$300,000.00		1,200 300	\$1,000.00 \$1,000.00			\$300,000.00	30
11,14,8	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE		12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding	. ,			4				
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE PHOENIXVILLE	PA PA	19-Sep-11 28-Dec-11						\$0.00 \$2,892,000.00		2,892 2,892	\$1,000.00 \$1,000.00			\$145,000.00	145
11	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	19-Dec-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding			,	. ,			,	
	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD	MA MA	27-May-09 24-Jun-09						\$40,000,000.00		40,000	\$1,000.00			\$1,040,000.00	226,33
44,8,14	BERN BANCSHARES, INC.	BERN	KS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding	A00= 000 00			44.000.00				
8,14,18,44	BERN BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BERN BIRMINGHAM	MI	1-Sep-11 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,635,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding	\$985,000.00		985	\$1,000.00			\$50,000.00	
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	18-Dec-09		\$1,744,000.00				A0.0=0.7=7		5.5	A. 222 - 2			Ann 252 - 2	
15,17	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	BIRMINGHAM COCONUT GROVE	FL FL	28-Jul-11 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding	\$3,379,000.00		3,379	\$1,000.00			\$82,000.00	8
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	7-Feb-13		<u> </u>				\$2,532,140.00		2,600,000	\$0.97	(\$67,860.00)		\$64,158.97	64,00
	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL FL	8-Feb-13 26-Mar-13						\$3,700,820.00	(\$62,329.60)	3,800,000	\$0.97	(\$99,180.00)		\$140,347.75	140,00
8,14	BLACKHAWK BANCORP, INC.	BELOIT	WI	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding	6400 === ==		227	4040.00	1640 470 551			
	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI	29-Oct-12 31-Oct-12						\$186,550.00 \$8,913,450.00		205 9,795	\$910.00 \$910.00	(\$18,450.00) (\$881,550.00)		\$470,250.00	500
		BELOIT									(\$91,000.00)	•	-				

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital I	Repayment / Dispos		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proce Amount	eds Shares
14,8,14	BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC.	FARGO FARGO	ND ND	22-May-09 27-Jun-12	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding	\$2,250,000.00		2,250	\$1,000.00				
0.44	BLACKRIDGE FINANCIAL, INC.	FARGO	ND MO	12-Sep-12	Desferred Start - 15 and a 1944 and a	Ć42 000 000 00	\$0.00	644 020 427 24		\$2,750,000.00		2,750	\$1,000.00			\$250,000.00	250
8,14	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO	6-Mar-09 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding	\$19,630.00		26	\$755.00	(\$6,370.00)			
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO MO	31-Oct-12 11-Jan-13						\$9,040,370.00	(\$90,600.00)	11,974	\$755.00	(\$2,933,630.00)		\$541,793.34	600
8,64,97	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible		(433)333.037			(47.000.000.00)			
	BLUE RIVER BANCSHARES, INC. BLUE VALLEY BAN CORP	SHELBYVILLE OVERLAND PARK	IN KS	10-Feb-12 5-Dec-08	Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,261,845.65	Sold, in full; warrants outstanding					(\$5,000,000.00)			
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS	18-Oct-13 21-Oct-13						\$3,177,232.50 \$18,085,785.00		3,250 18,500	\$977.60 \$977.60	(\$72,767.50) (\$414,215.00)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	6-Jan-14						\$18,085,785.00	(\$212,630.18)	18,500	\$977.60	(3414,213.00)			
8	BNB FINANCIAL SERVICES CORPORATION BNB FINANCIAL SERVICES CORPORATION	NEW YORK NEW YORK	NY NY	17-Apr-09 30-Aug-13	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7.500	\$1.000.00			\$375,000.00	375
	BNC BANCORP	THOMASVILLE	NC	5-Dec-08	Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding			7,500	, -, -, -			\$373,000.00	373
	BNC BANCORP BNC BANCORP	THOMASVILLE THOMASVILLE	NC NC	29-Aug-12 19-Sep-12						\$28,797,649.80	(\$431,964.75)	31,260	\$921.20	(\$2,462,350.20)		\$939,920.00	543,337
44,8,14	BNC FINANCIAL GROUP, INC.	NEW CANAAN	СТ	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding	64 707 000 00		4.707	¢4.000.00				
8	BNC FINANCIAL GROUP, INC. BNCCORP, INC.	NEW CANAAN BISMARCK	CT ND	4-Aug-11 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$20,093,000.00	\$5,863,334.22	Full investment outstanding; warrants outstanding	\$4,797,000.00		4,797	\$1,000.00			\$240,000.00	240
44,8,14	BOH HOLDINGS, INC.	HOUSTON	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1.000.00			¢500,000,00	500
15,14	BOH HOLDINGS, INC. BOSCOBEL BANCORP, INC.	HOUSTON BOSCOBEL	WI	14-Jul-11 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI	8-Mar-13 11-Mar-13						\$5,586,000.00		5,586,000	¢1 11		\$592,730.46	\$232,180.54 \$129,709.80	179,000 100,000
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	9-Apr-13						\$3,380,000.00	(\$61,787.30)	3,380,000	Ş1.11		\$332,730.40	\$129,709.80	100,000
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MA MA	21-Nov-08 13-Jan-10	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding	\$50,000,000.00		50,000	\$1,000.00				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	16-Jun-10						\$104,000,000.00		104,000	\$1,000.00				
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BRIDGE CAPITAL HOLDINGS	BOSTON SAN JOSE	MA CA	7-Feb-11 23-Dec-08	Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding							\$6,202,523.25	2,887,500
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	23-Feb-11		,,,	7000	7-1701-70-1-1		\$15,000,000.00		15,000	\$1,000.00				
	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA CA	16-Mar-11 20-Apr-11						\$8,864,000.00		8,864	\$1,000.00			\$1,395,000.00	396,412
8	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding	¢10.450.000.00		20,000	¢275.00	(627 550 000 00)			
	BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW BRIDGEVIEW	IL IL	19-Nov-13 6-Jan-14						\$10,450,000.00	(\$104,500.00)	38,000	\$275.00	(\$27,550,000.00)		\$709,155.81	1,900
0 10 19 65 06 0	O PROADWAY EINANCIAL CORROBATION	LOS ANGELES	CA	14-Nov-08	Preferred Stock w/ Warrants	\$9,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding: warrants not outstanding								
9,10,18,03,90,9	9 BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	4-Nov-08 4-Dec-09	FIEIEITEU SLOCK W/ WAITAITLS	\$6,000,000.00	. , ,	\$810,410.07	Full investment outstanding; warrants not outstanding								
15,14	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA KAUKAUNA	WI	15-May-09 26-Apr-13	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding	\$60,000.00		60,000	\$1.05		\$3,000.60		
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	29-Apr-13						\$2,340,000.00		2,340,000	\$1.05		\$117,023.40	\$125,135.60	120,000
8,44,14	BROGAN BANKSHARES, INC. BROTHERHOOD BANCSHARES, INC.	KAUKAUNA KANSAS CITY	WI KS	31-May-13 17-Jul-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	15-Sep-11						\$11,000,000.00		11,000	\$1,000.00			\$550,000.00	550
11,8,14	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON CLAYTON	MO MO	24-Apr-09 23-May-12	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00				
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	9-Jan-13						\$2,500,000.00		2,500	\$1,000.00			¢750,000,00	750
11,8,14	BUSINESS BANCSHARES, INC. BUTLER POINT, INC.	CLAYTON CATLIN	IL	24-Apr-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding	\$6,500,000.00		6,500	\$1,000.00			\$750,000.00	750
11	BUTLER POINT, INC. C&F FINANCIAL CORPORATION	CATLIN WEST POINT	IL VA	2-Nov-11 9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,902,777.78	Redeemed, in full; warrants outstanding	\$607,000.00		607	\$1,000.00			\$30,000.00	30
11	C&F FINANCIAL CORPORATION	WEST POINT	VA	27-Jul-11	FIEIEITEU SLOCK W/ WAITAILLS	\$20,000,000.00	\$0.00	\$22,502,777.76	Redeemed, in ruii, warrants outstanding	\$10,000,000.00		10,000	\$1,000.00				
8,14,18,44	C&F FINANCIAL CORPORATION CACHE VALLEY BANKING COMPANY	WEST POINT LOGAN	VA UT	11-Apr-12 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00				
0,1 1,10,1 1	CACHE VALLEY BANKING COMPANY	LOGAN	UT	18-Dec-09	Therefore stock try Exercises transmits	\$4,640,000.00		¥20/07 1/000100	nedectively in raily warrants not outstanding								
	CACHE VALLEY BANKING COMPANY CADENCE FINANCIAL CORPORATION	LOGAN STARKVILLE	MS MS	14-Jul-11 9-Jan-09	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding	\$9,407,000.00		9,407	\$1,000.00			\$238,000.00	238
11.0.11	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	4-Mar-11						\$38,000,000.00		44,000	\$863.60	(\$6,000,000.00)			
44,8,14	CALIFORNIA BANK OF COMMERCE CALIFORNIA BANK OF COMMERCE	LAFAYETTE LAFAYETTE	CA	27-Feb-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
11,8,14	CALIFORNIA OAKS STATE BANK CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding	\$3,300,000.00		3.300	\$1,000.00			\$165,000.00	165
8	CALVERT FINANCIAL CORPORATION	THOUSAND OAKS ASHLAND	MO	8-Dec-10 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,037,000.00	\$1,037,000.00	\$215,442.61	Full investment outstanding; warrants outstanding	\$3,300,000.00		3,300	\$1,000.00			\$165,000.00	105
8 11,8,14	CALWEST BANCORP CAPITAL BANCORP, INC.	RANCHO SANTA MARO	GARI CA	23-Jan-09 23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$4,656,000.00 \$4,700,000.00		\$396,163.67 \$5,452,281.19	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
11,0,11	CAPITAL BANCORP, INC.	ROCKVILLE	MD	30-Dec-10						\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
39	CAPITAL BANK CORPORATION CAPITAL BANK CORPORATION	RALEIGH RALEIGH	NC NC	12-Dec-08 28-Jan-11	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding	\$41,279,000.00		41,279	\$1,000.00				
8	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI	10-Apr-09	Preferred Stock w/ Exercised Warrants	\$5,100,000.00		. ,	Full investment outstanding; warrants outstanding	. , ,		,	. ,				
11	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN MCLEAN	VA VA	14-Nov-08 17-Jun-09	Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13	Redeemed, in full; warrants not outstanding	\$3,555,199,000.00		3,555,199	\$1,000.00				
0.44	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	9-Dec-09	Duefermed Charley / Evension d Manusch	Ć4 000 000 00	¢0.00	Ć4.742.050.00	Cold in full comments and outstanding							\$146,500,064.55	12,657,960
8,14	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR	23-Dec-08 8-Nov-12	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding	\$247,727.04		264	\$938.40	(\$16,272.96)			
	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR	9-Nov-12 11-Jan-13						\$3,505,712.96	(\$25,000.00)	3,736	\$938.40	(\$230,287.04)		\$169,042.00	200
15,45,14	CARDINAL BANCORP II, INC.	WASHINGTON	MO	23-Oct-09	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding		(323,000.00)						
	CARDINAL BANCORP II, INC. CAROLINA BANK HOLDINGS, INC.	WASHINGTON GREENSBORO	MO NC	8-Sep-11 9-Jan-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94	Sold, in full; warrants not outstanding	\$6,251,000.00		6,251,000	\$1.00			\$313,000.00	313,000
		GREENSBORO	NC	20-Feb-13	Treferred Stock W/ Warrants	Ψ±0,000,000.00	Ş0.0C	¥±3,37±,700.34	Join, in ruii, warruing not outstallullig	\$14,525,843.40		15,534	\$935.10	(\$1,008,156.60)			
	CAROLINA BANK HOLDINGS, INC.	ı	1	21-Feb-13						\$435,756.60	(\$149,616.00)	466	\$935.10	(\$30,243.40)			
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC NC					· ·			.,,	•		ı	ı		357,675
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC NC	26-Mar-13 19-Apr-13												\$1,800,000.00	331,013
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC NC NC NC	26-Mar-13	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding	\$3,412,000.00		4,000	\$853.00	(\$588,000.00)		\$1,800,000.00	331,013
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC. CAROLINA TRUST BANK CAROLINA TRUST BANK CAROLINA TRUST BANK	GREENSBORO GREENSBORO LINCOLNTON LINCOLNTON LINCOLNTON	NC NC NC NC	26-Mar-13 19-Apr-13 6-Feb-09 30-Nov-12 11-Jan-13	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding	\$3,412,000.00	(\$34,120.00)	4,000	\$853.00	(\$588,000.00)		\$1,800,000.00	337,975
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC. CAROLINA TRUST BANK CAROLINA TRUST BANK	GREENSBORO GREENSBORO LINCOLNTON LINCOLNTON	NC	26-Mar-13 19-Apr-13 6-Feb-09 30-Nov-12	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding	\$3,412,000.00		4,000	\$853.00	(\$588,000.00)		\$1,800,000.00	
11	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC. CAROLINA TRUST BANK	GREENSBORO GREENSBORO LINCOLNTON LINCOLNTON LINCOLNTON LINCOLNTON LINCOLNTON BALTIMORE	NC N	26-Mar-13 19-Apr-13 6-Feb-09 30-Nov-12 11-Jan-13 26-Mar-13 11-Jun-13 13-Feb-09	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$4,000,000.00 \$9,201,000.00			Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding		(\$34,120.00)			(\$588,000.00)		\$19,132.00	86,957
11,9,36	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC. CAROLINA TRUST BANK	GREENSBORO GREENSBORO LINCOLNTON LINCOLNTON LINCOLNTON LINCOLNTON LINCOLNTON	NC NC	26-Mar-13 19-Apr-13 6-Feb-09 30-Nov-12 11-Jan-13 26-Mar-13 11-Jun-13			\$0.00			\$9,201,000.00	(\$34,120.00)	9,201	\$853.00	(\$588,000.00)			
11,9,36	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC. CAROLINA TRUST BANK	GREENSBORO GREENSBORO LINCOLNTON LINCOLNTON LINCOLNTON LINCOLNTON LINCOLNTON BALTIMORE BALTIMORE	NC NC	26-Mar-13 19-Apr-13 6-Feb-09 30-Nov-12 11-Jan-13 26-Mar-13 11-Jun-13 13-Feb-09 19-Apr-13	Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding		(\$34,120.00)			(\$588,000.00)		\$19,132.00	86,957

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos (Fee) ⁴		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ N	Warrant Proceed	eds Shares
11	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA 5-Dec-08 CA 20-Mar-13	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96	Redeemed, in full; warrants not outstanding	\$129,000,000.00		129,000	\$1,000.00				
	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA 30-Sep-13 CA 9-Dec-13						\$129,000,000.00		129,000	\$1,000.00		\$1:	3,107,778.30	1,846,374
8,18,14,44	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	· · ·	\$7,448,071.47	Redeemed, in full; warrants not outstanding						71.	5,107,770.50	1,040,374
	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	ROCK HILL ROCK HILL	NY 22-Dec-09 NY 21-Jul-11		\$3,500,000.00				\$6,500,000.00		6,500	\$1,000.00			\$263,000.00	263
8,57,97	CB HOLDING CORP. CB HOLDING CORP.	ALEDO ALEDO	IL 29-May-09 IL 14-Oct-11	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently not collectible					(\$4,114,000.00)			
8,18,18	CBB BANCORP	CARTERSVILLE	GA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,644,000.00	· · ·	\$4,982,141.86	Sold, in full; warrants not outstanding					(\$1,111,000.00)			
	CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA 29-Dec-09 GA 28-Nov-12		\$1,753,000.00				\$1,268,825.60		1,360	\$932.05	(\$91,174.40)			
	CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA 29-Nov-12 GA 11-Jan-13						\$2,831,259.86	(\$32,969.92)	3,037	\$932.05	(\$205,740.14)		\$115,861.34	132
	CBB BANCORP	CARTERSVILLE	GA 26-Mar-13							(\$363.42)						
8,14	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL 27-Mar-09 AL 7-Aug-12	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding							\$287,213.85	315
	CBS BANC-CORP.	RUSSELLVILLE	AL 9-Aug-12						\$923,304.00		1,020 23,280	\$905.20 \$905.20	(\$96,696.00)		\$689,313.24	756 144
	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL 10-Aug-12 AL 11-Sep-12						\$21,073,056.00	(\$219,963.60)	23,280	\$905.20	(\$2,206,944.00)		\$131,297.76	144
8	CECIL BANCORP, INC. CEDARSTONE BANK	ELKTON LEBANON	MD 23-Dec-08 TN 6-Feb-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$11,560,000.00 \$3,564,000.00		\$516,988.89 \$4,672,098.50	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	CEDARSTONE BANK	LEBANON	TN 20-Nov-13						\$3,564,000.00		3,564	\$1,000.00			\$178,000.00	178
44	CENTER BANCORP, INC. CENTER BANCORP, INC.	UNION UNION	NJ 9-Jan-09 NJ 15-Sep-11	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00				
11 50	CENTER BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	UNION LOS ANGELES	NJ 7-Dec-11 CA 12-Dec-08	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, in full; warrants outstanding							\$245,000.00	86,705
11,59	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA 27-Jun-12	·	, ,	,			\$55,000,000.00		55,000	\$1,000.00				
8,14	CENTERBANK CENTERBANK	MILFORD MILFORD	OH 1-May-09 OH 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding	\$24,750.00		30	\$825.00	(\$5,250.00)			
	CENTERBANK	MILFORD	OH 1-Nov-12						\$1,831,500.00	(\$19 F62 F0)	2,220	\$825.00	(\$388,500.00)		\$84,057.43	113
	CENTERBANK CENTERBANK	MILFORD MILFORD	OH 11-Jan-13 OH 26-Mar-13							(\$18,562.50) (\$6,437.50)						
12,16	CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT DAVENPORT	FL 21-Nov-08 FL 30-Sep-09	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding	\$27,875,000.00		27,875	\$1,000.00				
11.0.11	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL 28-Oct-09		445.000.000.00	40.00	445,000,007,50		, = 1, 21 3, 22 313 3			7 - 7 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 -			\$212,000.00	125,413
11,8,14	CENTRA FINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN MORGANTOWN	WV 16-Jan-09 WV 31-Mar-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00				•
45	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN SOMERVILLE	WV 15-Apr-09 MA 5-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding							\$750,000.00	750
45	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA 25-Aug-11	Preferred Stock wy Warrants	\$10,000,000.00	\$0.00	\$15,000,111.11	Redeemed, in full, warrants not odistanding	\$10,000,000.00		10,000	\$1,000.00				
8	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (TX)	SOMERVILLE GARLAND	MA 19-Oct-11 TX 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$22,500,000.00	\$2,411,625.00	Full investment outstanding; warrants outstanding						\$2	2,525,000.00	234,742
11,8,14	CENTRAL BANCSHARES, INC.	HOUSTON	TX 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,800,000.00		\$6,859,176.83	Redeemed, in full; warrants not outstanding	ÅF 000 000 00		5.000	44 000 00			¢200.000.00	200
8,14	CENTRAL BANCSHARES, INC. CENTRAL COMMUNITY CORPORATION	HOUSTON TEMPLE	TX 6-Jul-11 TX 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full; warrants not outstanding	\$5,800,000.00		5,800	\$1,000.00			\$290,000.00	290
	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE TEMPLE	TX 10-Dec-12 TX 11-Dec-12						\$5,333,059.60 \$15,043,340.40		5,758 16,242	\$926.20 \$926.20	(\$424,940.40) (\$1,198,659.60)	ę,	1,058,725.80	1 100
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX 11-Jan-13			1			Ģ13,643,340.40	(\$203,764.00)	10,2-72	 \$25.20	(71,130,033.00)	Ψ.	1,030,723.00	
	CENTRAL FEDERAL CORPORATION CENTRAL FEDERAL CORPORATION	FAIRLAWN FAIRLAWN	OH 5-Dec-08 OH 26-Sep-12	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding	\$3,000,000.00		7,225	\$415.20	(\$4,225,000.00)			
11	CENTRAL JERSEY BANCORP	OAKHURST	NJ 23-Dec-08	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding			11 200	\$1,000,00				
	CENTRAL JERSEY BANCORP CENTRAL JERSEY BANCORP	OAKHURST OAKHURST	NJ 24-Nov-10 NJ 1-Dec-10						\$11,300,000.00		11,300	\$1,000.00			\$319,658.99	268,621
40	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI 9-Jan-09 HI 22-Jun-11	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding	\$36,337,500.00	(\$454,218.75)	2,850,000	\$12.75	(\$32,121,928.87)			
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI 4-Apr-12						\$36,427,038.55	(\$387,816.38)	2,770,117	\$13.15	(\$30,113,532.58)		A== 4 000 00	
45	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL VALLEY COMMUNITY BANCORP	HONOLULU FRESNO	HI 11-Jun-13 CA 30-Jan-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding							\$751,888.00	79,288
	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VALLEY COMMUNITY BANCORP	FRESNO FRESNO	CA 18-Aug-11 CA 28-Sep-11						\$7,000,000.00		7,000	\$1,000.00			\$185,016.80	79.067
93	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA 30-Jan-09	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding							\$165,010.80	73,007
8,17,44	CENTRAL VIRGINIA BANKSHARES, INC. CENTRIC FINANCIAL CORPORATION	POWHATAN HARRISBURG	VA 1-Oct-13 PA 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding	\$3,350,000.00		11,385	\$294.20	(\$8,035,000.00)			
44.9.14	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA 14-Jul-11 NH 6-Feb-09	Dunfarrad Stack W/ Evansis ad Marranta	\$7,500,000.00	\$0.00	\$8,887,791.42		\$6,056,000.00		6,056	\$1,000.00			\$182,000.00	182
44,8,14	CENTRIX BANK & TRUST CENTRIX BANK & TRUST	BEDFORD BEDFORD	NH 28-Jul-11	Preferred Stock w/ Exercised Warrants				Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL 9-Jan-09 IL 25-Sep-13	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,209,163.52	Sold, in full; warrants outstanding	\$8,211,450.00		25,266	\$325.00	(\$17,054,550.00)			
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 18-Oct-13						\$1,950,000.00	(22.44.50)	6,000	\$325.00	(\$4,050,000.00)			
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL 29-Oct-13 IL 6-Jan-14							(\$82,114.50) (\$19,500.00)						
15 14	CENTRUE FINANCIAL CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	OTTAWA SANTA FE	IL 10-Feb-14 NM 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding	\$577,638.02		1,402	\$412.00	(\$824,361.98)			
13,14	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM 19-Dec-12	Subordinated Dependines wy Exercised Warrants	\$10,000,000.00	\$0.00	\$15,160,500.23	Sold, III full, Walfallts flot outstanding	\$39,400.00		40,000	\$0.99	(\$600.00)		\$198,635.58	200,000
	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE	NM 20-Dec-12 NM 11-Jan-13						\$9,810,600.00	(\$98,500.00)	9,960,000	\$0.99	(\$149,400.00)		\$297,953.37	300,000
15	CHAMBERS BANCSHARES, INC.	DANVILLE	AR 29-May-09	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	 	\$5,754,674.98	Full investment outstanding; warrants outstanding		. , ,						
23	CHICAGO SHORE CORPORATION CIT GROUP INC.	CHICAGO NEW YORK	IL 31-Jul-09 NY 31-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$7,000,000.00 \$2,330,000,000.00	. , ,	\$1,732,645.81 \$43,687,500.00	Full investment outstanding; warrants outstanding Exited bankruptcy/receivership								
19 30	CIT GROUP INC. CITIGROUP INC.	NEW YORK NEW YORK	NY 10-Dec-09 NY 28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.44	Redeemed, in full; warrants not outstanding					(\$2,330,000,000.00)			
	CITIGROUP INC.	NEW YORK	NY 10-Dec-10	THE CHARGE STOCK W/ WAITAILS		Ç0.00	Ç32,033,201,300.77		\$25,000,000,000.00		7,692,307,692	\$4.14		\$6,852,354,470.93	1.001.015.5	
11	CITIGROUP INC. CITIZENS & NORTHERN CORPORATION	NEW YORK WELLSBORO	NY 31-Jan-11 PA 16-Jan-09	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding						\$54	4,621,848.84	210,084,034
	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA 4-Aug-10						\$26,440,000.00		26,440	\$1,000.00			\$400,000,00	104 704
8,55,97	CITIZENS & NORTHERN CORPORATION CITIZENS BANCORP	WELLSBORO NEVADA CITY	PA 1-Sep-10 CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently not collectible							\$400,000.00	194,794
8.14	CITIZENS BANCORP CITIZENS BANCSHARES CO.	NEVADA CITY CHILLICOTHE	CA 23-Sep-11 MO 29-May-09	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding	_				(\$10,400,000.00)			
-,- '	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 7-Feb-13		Ψ <u>Σ</u> 1,330,000.00	-	Ţ10,332,301.TJ	22.a, ran, warranto not outstanding	\$6,657,375.00		12,990	\$512.50	(\$6,332,625.00)		\$258,018.75	500
	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE CHILLICOTHE	MO 8-Feb-13 MO 26-Mar-13						\$6,150,000.00	(\$128,073.75)	12,000	\$512.50	(\$5,850,000.00)		\$387,028.12	750
11,9,36	CITIZENS BANCSHARES CORPORATION	ATLANTA ATLANTA	GA 6-Mar-09	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding	\$7,462,000.00		7,462	\$1,000.00				
8	CITIZENS BANCSHARES CORPORATION CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	GA 13-Aug-10 LA 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00		\$477,783.00	Full investment outstanding; warrants outstanding	\$1,462,000.00		7,462	\$1,000.00				
8	CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES	KY 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,300,000.00	\$6,300,000.00	\$180,258.50	Full investment outstanding; warrants outstanding								

FootNote	Institution Name	City	State Date	7,-	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital I	Repayment / Dispos	ition / Auction ^{3,5} Shares	Avg. Price	(Realized Loss) / Gain (Write-off)	5 Warrant Procee	eeds Shares
44,8,14	CITIZENS COMMUNITY BANK CITIZENS COMMUNITY BANK	SOUTH HILL SOUTH HILL	VA 23-Dec-08 VA 28-Jul-11	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,574,645.84	Redeemed, in full; warrants not outstanding	\$3,000,000.00		3,000	\$1,000.00		\$150,000.00	150
11	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY 19-Dec-08	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$10,530,923.11	Redeemed, in full; warrants outstanding	\$2,212,308.00		62	\$35,116.00			
	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY 16-Feb-11 KY 13-Feb-13						\$3,300,904.00		94	\$35,116.00			
86	CITIZENS FIRST CORPORATION CITIZENS REPUBLIC BANCORP, INC.	BOWLING GREEN FLINT	KY 15-Jan-14 MI 12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$369,245,436.64	Redeemed, in full; warrants outstanding	\$3,265,788.00		93	\$35,116.00			
	CITIZENS REPUBLIC BANCORP, INC.	FLINT	MI 12-Apr-13						\$300,000,000.00		300,000	\$1,000.00			
45	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA GASTONIA	NC 12-Dec-08 NC 22-Sep-11	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding	\$20,500,000.00		20,500	\$1,000.00			
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC 9-Nov-11											\$225,157.00	450,314
8,9	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ 10-Apr-09	Preferred Stock	\$9,439,000.00	1-77	\$281,859.00	Full investment outstanding; warrants not outstanding							
11	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA 21-Nov-08 CA 30-Dec-09	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$442,416,666.67	Redeemed, in full; warrants not outstanding	\$200.000.000.00		200.000	\$1,000.00			
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA 3-Mar-10						\$200,000,000.00		200,000	\$1,000.00			
8.14	CITY NATIONAL CORPORATION CLOVER COMMUNITY BANKSHARES, INC.	BEVERLY HILLS CLOVER	CA 7-Apr-10 SC 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding						\$18,500,000.00	1,128,668
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC 28-Nov-12		+5/555/555155	7.00	75,225,221.03		\$955,825.50		1,095	\$872.90	(\$139,174.50)		
	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER CLOVER	SC 29-Nov-12 SC 11-Jan-13						\$1,662,874.50	(\$25,000.00)	1,905	\$872.90	(\$242,125.50)	\$114,021.50	150
82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL 5-Dec-08	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding	40 === 6.1= 00	(, =,====,	2.22	4077.40	(4.77.27.20)		
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL 8-Mar-13 FL 11-Mar-13						\$3,772,645.00 \$5,730,600.00		3,950 6,000	\$955.10 \$955.10	(\$177,355.00) (\$269,400.00)		
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL 9-Apr-13							(\$95,032.45)				<u> </u>	60,000
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL 10-Apr-13 FL 12-Jun-13											\$99,000.00 \$225,647.45	60,000 145,579
8,17	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC 28-Aug-09 SC 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding	\$397,550.00		500	\$795.10	(\$102,450.00)	\$389,857.05	450
	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND	SC 11-Mar-13						\$397,550.00 \$12,335,976.50		15,515	\$795.10 \$795.10	(\$102,450.00) (\$3,179,023.50)	\$389,857.05	30
45	COASTALSOUTH BANCHARES, INC. COBIZ FINANCIAL INC.	HILTON HEAD ISLAND DENVER	SC 9-Apr-13 CO 19-Dec-08	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding		(\$127,335.27)					
45	COBIZ FINANCIAL INC.	DENVER	CO 8-Sep-11	FIETELIEU SLOCK W/ Wallants	304,430,000.00	\$0.00	773,337,000.72	nedeemed, in ruii, warrants not outstanding	\$64,450,000.00		64,450	\$1,000.00			
44	COBIZ FINANCIAL INC. CODORUS VALLEY BANCORP, INC.	DENVER	CO 23-Nov-11 PA 9-Jan-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding						\$143,677.00	895,968
	CODORUS VALLEY BANCORP, INC.	YORK	PA 18-Aug-11	Treferred Stock Wy Warrants	Ţ10,500,600.00	ψ0.00	ψ15,17 G, 17 3.00	Redectified, in rail, warrants not odistariants	\$16,500,000.00		16,500	\$1,000.00			
8.14	CODORUS VALLEY BANCORP, INC. COLOEAST BANKSHARES, INC.	YORK LAMAR	PA 28-Sep-11 CO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding						\$526,604.00	263,859
	COLOEAST BANKSHARES, INC.	LAMAR	CO 19-Jul-13	Treterred stook try Exercised trainants	¥10,000,000.00	ψ0.00	ψ10,070,70 H00	oota, iii tail, wartanto not outstanding	\$46,995.00		52	\$903.80	(\$5,005.00)		
	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC.	LAMAR LAMAR	CO 22-Jul-13 CO 12-Sep-13						\$8,990,505.00	(\$90,375.00)	9,948	\$903.80	(\$957,495.00)	\$494,381.25	50
11,8,14	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN	PA 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding	4==	(,==,====,		44.000.00		420,000,00	
	COLONIAL AMERICAN BANK COLONY BANKCORP, INC.	WEST CONSHOHOCKEN FITZGERALD	PA 26-Oct-11	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding	\$574,000.00		574	\$1,000.00		\$29,000.00	29
	COLONY BANKCORP, INC.	FITZGERALD	GA 7-Feb-13						\$21,633,944.71		27,661	\$782.10	(\$6,027,055.29)		
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD FITZGERALD	GA 8-Feb-13 GA 26-Mar-13						\$265,135.29	(\$218,990.80)	339	\$782.10	(\$73,864.71)		
11.16	COLUMBIA BANKING SYSTEM INC	FITZGERALD TACOMA	GA 12-Jun-13	Professed Stack w/ Warrants	\$76,898,000.00	¢0.00	\$96,921,410,22	Padagmed in fully warrants not outstanding						\$810,000.00	500,000
11,10	COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA 21-Nov-08 WA 11-Aug-10	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding	\$76,898,000.00		76,898	\$1,000.00			
44,8,14	COLUMBIA BANKING SYSTEM, INC. COLUMBINE CAPITAL CORP.	TACOMA BUENA VISTA	WA 1-Sep-10 CO 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding						\$3,301,647.00	398,023
44,0,14	COLUMBINE CAPITAL CORP.	BUENA VISTA	CO 22-Sep-11	Treferred Stock W/ Exercised Warrants	72,200,000.00	-	7 72,003,470.04	nedeemed, in ruii, warrants not odistanding	\$2,260,000.00		2,260	\$1,000.00		\$113,000.00	113
11	COMERICA INC. COMERICA INC.	DALLAS DALLAS	TX 14-Nov-08 TX 17-Mar-10	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding	\$2,250,000,000.00		2,250,000	\$1,000.00			
	COMERICA INC.	DALLAS	TX 12-May-10						<i>42,233,333,333,333</i>		2,230,000	Ψ1,000.00		\$181,102,043.40	11,479,592
11	COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK	NEWPORT BEACH NEWPORT BEACH	CA 9-Jan-09 CA 7-Oct-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			
15.44	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA 1-Oct-13		400 400 000 00	40.00	404.555.045.54		. , ,		,			\$566,858.50	87,209
15,14	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 22-May-09 KY 7-Aug-12	Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding	\$130,500.00		174,000	\$0.75	(\$43,500.00)		
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 8-Aug-12						\$1,469,250.00		1,959,000	\$0.75	(\$489,750.00)	Ć702.000.00	202.202
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE LOUISVILLE	KY 9-Aug-12 KY 10-Aug-12						\$13,100,250.00 \$600,000.00		17,467,000 800,000	\$0.75	(\$4,366,750.00) (\$200,000.00)	\$792,990.00 \$105,732.00	900,000
0.14	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE LOS ANGELES	KY 11-Sep-12 CA 23-Jan-09	Droformed Stock w/ Eversised Warrants	¢7.701.000.00	¢0.00	\$8,451,110.79	Sold in full warrants not outstanding		(\$153,000.00)					
0,14	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA 23-Jail-09 CA 17-Jul-13	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	30,451,110.79	Sold, in full; warrants not outstanding	\$7,323,651.00		7,701	\$951.00	(\$377,349.00)	\$362,427.91	385
11.8.14	COMMONWEALTH BUSINESS BANK COMMUNITY 1ST BANK	LOS ANGELES ROSEVILLE	CA 12-Sep-13 CA 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding		(\$73,236.51)		T			
7-7	COMMUNITY 1ST BANK	ROSEVILLE	CA 19-Dec-12						\$2,550,000.00		2,550	\$1,000.00		\$128,000.00	128
11,8,14	COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF GOFF	KS 6-Mar-09 KS 18-Jul-12	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding	\$500,000.00		500	\$1,000.00		\$25,000.00	25
11,8,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS 11-Sep-09	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding	. ,		300	. ,			
8,17	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES, INC.	BRANDON KINGMAN	MS 29-Sep-10 AZ 24-Jul-09	Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$3,872,000.00	\$930,148.70	Full investment outstanding; warrants outstanding	\$52,000,000.00		52,000	\$1,000.00		\$2,600,000.00	2,600
11,9,36	COMMUNITY BANK OF THE BAY	OAKLAND	CA 16-Jan-09	Preferred Stock	\$1,747,000.00		\$1,823,188.61	Redeemed, in full; warrants not outstanding	A4 747 000 00		4 = 4 =	44.000.55			
44	COMMUNITY BANK OF THE BAY COMMUNITY BANK SHARES OF INDIANA, INC.	OAKLAND NEW ALBANY	CA 29-Sep-10 IN 29-May-09	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding	\$1,747,000.00		1,747	\$1,000.00			
	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN 15-Sep-11 IN 19-Oct-11		<u> </u>				\$19,468,000.00		19,468	\$1,000.00		¢1 100 000 50	206 270
11,101	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANKERS TRUST CORPORATION	NEW ALBANY GLEN ALLEN	VA 19-Dec-08	Preferred Stock w/ Warrants	\$17,680,000.00	\$10,680,000.00	\$11,494,319.12	Redeemed, in part; warrants outstanding						\$1,100,869.50	386,270
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 24-Jul-13 VA 20-Nov-13						\$4,500,000.00 \$2,500,000.00		4,500 2,500	\$1,000.00 \$1,000.00			
8,14	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BUSINESS BANK	GLEN ALLEN WEST SACRAMENTO	CA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding			2,500	\$1,000.00			
	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO WEST SACRAMENTO	CA 30-Nov-12 CA 11-Jan-13						\$3,717,560.00	(\$25,000.00)	3,976	\$935.00	(\$258,440.00)	\$167,035.00	199
81	COMMUNITY FINANCIAL CORPORATION	STAUNTON	VA 19-Dec-08	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$15,206,719.94	Redeemed, in full; warrants outstanding		(923,000.00)					
74.8.14	COMMUNITY FINANCIAL CORPORATION COMMUNITY FINANCIAL SHARES, INC.	STAUNTON GLEN ELLYN	VA 9-Jan-13 IL 15-May-09	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding	\$12,643,000.00		12,643	\$1,000.00			
7 7,0,14	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL 21-Dec-12					Joid, in ruii, warrants not outstanding	\$3,136,500.00		6,970	\$450.00	(\$3,833,500.00)	\$157,050.00	349
8	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON HARRISON	AR 3-Apr-09 AR 7-Feb-14	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,573,970.24	Sold, in full; warrants not outstanding	\$3,705,037.50		3,750	\$988.00	(\$44,962.50)	\$86,018.06	06
	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR 10-Feb-14						\$8,867,389.75		8,975	\$988.00	(\$107,610.25)	\$550,115.50	550
44,8,14	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY UNION CITY	TN 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding	\$20,000,000.00		20.000	\$1,000.00		\$1,000,000.00	1 000
8	COMMUNITY FIRST, INC.	COLUMBIA	TN 18-Aug-11 TN 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,806,000.00			Full investment outstanding; warrants outstanding	920,000,000.00		20,000	71,000.00		\$1,000,000.00	1,000
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding							

FootNote	Institution Name	City	Stat	e Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital I Amount	Repayment / Dispos		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proce	eeds Shares
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	30-Nov-12						\$1,002,750.00	,	105	\$9,550.00	(\$47,250.00)		\$25,000.00	
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON BRANDON	MS MS	11-Jan-13 26-Mar-13							(\$10,027.50) (\$14,972.50)						
8,14	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	ОН	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding		(+= 1,0 1 = 10 0)						
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH	19-Dec-12 20-Dec-12						\$952,850.00 \$1,517,150.00		1,003	\$950.00 \$950.00	(\$50,150.00) (\$79,850.00)		\$105,000.00	13
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	ОН	11-Jan-13						\$1,517,150.00	(\$24,700.00)	1,337	\$550.00	(\$75,850.00)		\$103,000.00	
4	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	ОН	26-Mar-13	Duefermed Charles / Wesserts	¢0,000,000,00	¢0.00	¢40,500,750,00	Dedesined in full compares set systems disc		(\$300.00)						
14	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN MIDDLETOWN	NJ	30-Jan-09 11-Aug-11	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	0 \$10,598,750.00	Redeemed, in full; warrants not outstanding	\$9,000,000.00		9,000	\$1,000.00				
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	26-Oct-11						, , , , , , , , , , , , , , , , , , , ,			, , , , , , , , , , , , , , , , , , , ,			\$460,000.00	311,97
15,17	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE HAM LAKE	MN	13-Nov-09 12-Aug-13	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding	\$4,400,000.00		4,400,000	\$1.11		\$484,924.00	\$177,716.96	132,000
	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	12-Aug-13 12-Sep-13						\$4,400,000.00	(\$48,849.24)	4,400,000	Ş1.11		3464,324.00	\$177,710.90	132,000
44,8,14	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding	424 000 000 00		24.000	44.000.00			44 200 000 00	1.20
	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY WEST BANCSHARES	RUSTON GOLETA	LA CA	6-Jul-11 19-Dec-08	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding	\$24,000,000.00		24,000	\$1,000.00			\$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES	GOLETA	CA	10-Dec-12	,	, -,,		, , , , , , , , , , , , , , , , , , , ,	, ,	\$2,172,000.00		3,000	\$724.00	(\$828,000.00)			
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA	11-Dec-12 11-Jan-13						\$9,122,400.00	(\$112,944.00)	12,600	\$724.00	(\$3,477,600.00)			
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA	CA	12-Jun-13							(3112,344.00)					\$698,351.00	521,158
53	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	13-Feb-09	Preferred Stock w/ Warrants	\$51,500,000.00	\$51,500,000.00	. , ,	Full investment outstanding; warrants outstanding								
8,14	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE	SC SC	9-Jan-09 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	3,483,629.20	Sold, in full; warrants not outstanding	\$23,932.54		29	\$825.30	(\$5,067.46)			
	CONGAREE BANCSHARES, INC.	CAYCE	SC	31-Oct-12						\$2,687,046.56		3,256	\$825.30	(\$568,953.44)		\$106,364.00	164
0.1.1	CONGAREE BANCSHARES, INC.	CAYCE	SC	11-Jan-13	2 - 5 15 1 - 1 - 1 - 1 - 1 -	¢520,000,00	60.00	4650 705 04			(\$25,000.00)						
3,14	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING CORNING	AR	13-Feb-09 30-Nov-12	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding	\$548,680.00		638	\$860.00	(\$89,320.00)		\$3,960.00	3;
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	11-Jan-13							(\$5,486.80)			· · · · · ·			
R 1/I	CORNING SAVINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC.	CORNING MILFORD	AR NE	26-Mar-13 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding		(\$19,513.20)						
5,14	COUNTRY BANK SHARES, INC.	MILFORD	NE	28-Nov-12	Freiened Stock W/ Exercised Warrants	\$7,525,000.00	\$0.00	30,761,203.02	Joid, in fail, warrants not outstanding	\$713,208.30		777	\$917.90	(\$63,791.70)			
	COUNTRY BANK SHARES, INC.	MILFORD	NE	29-Nov-12						\$6,193,989.20	(450.074.00)	6,748	\$917.90	(\$554,010.80)		\$372,240.00	376
 8	COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION	MILFORD CLARKSDALE	MS	11-Jan-13 5-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$5,000,000.00	\$1,287,864.44	Full investment outstanding; warrants outstanding		(\$69,071.98)						
						+2/200/2000	72,000,000	Ψ2,201,00	· ····································								
8	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$2,100,000.00	\$1,837,264.58	Redeemed, in part; warrants outstanding	¢1,000,000,00		1.000	¢1,000,00				
 58	CRAZY WOMAN CREEK BANCORP INCORPORATED CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	BUFFALO RALEIGH	NC NC	8-Jan-14 9-Jan-09	Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$31,333,741.20	Redeemed, in full; warrants outstanding	\$1,000,000.00		1,000	\$1,000.00				
	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	19-Feb-14						\$24,900,000.00		24,900	\$1,000.00				
8,14	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN	23-Jan-09 19-Jul-13	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding	\$343,794.50		350	\$982.30	(\$6,205.50)			
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	22-Jul-13						\$10,117,381.00		10,300	\$982.30	(\$182,619.00)		\$531,210.67	533
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	12-Sep-13		40.000.00	4	4.00.00			(\$104,611.76)						
3 11.16	CSRA BANK CORP. CVB FINANCIAL CORP.	ONTARIO	GA CA	27-Mar-09 5-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$2,400,000.00 \$130,000,000.00	\$2,400,000.00	0 \$180,940.00 0 \$136,046,583.33	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	CVB FINANCIAL CORP.	ONTARIO	CA	26-Aug-09		+ 200/000/000	, , , , , , , , , , , , , , , , , , ,	¥ 200/0 10/000100	The second of th	\$97,500,000.00		97,500	\$1,000.00				
	CVB FINANCIAL CORP. CVB FINANCIAL CORP.	ONTARIO ONTARIO	CA	2-Sep-09 28-Oct-09						\$32,500,000.00		32,500	\$1,000.00			\$1,307,000.00	924.76
44,8,14	D.L. EVANS BANCORP	BURLEY	ID	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding							\$1,507,000.00	834,761
	D.L. EVANS BANCORP	BURLEY	ID	27-Sep-11		40.000.000	40.00	40.000.000		\$19,891,000.00		19,891	\$1,000.00			\$995,000.00	995
15,44,14	DEERFIELD FINANCIAL CORPORATION DEERFIELD FINANCIAL CORPORATION	DEERFIELD DEERFIELD	WI	15-May-09 8-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding	\$2,639,000.00		2,639,000	\$1.00			\$132,000.00	132,000
8,14	DELMAR BANCORP	DELMAR	MD	4-Dec-09	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding	Ψ=,000,000.00		2,000,000	Ψ-1.00			+	
	DELMAR BANCORP	DELMAR DELMAR	MD MD	7-Feb-13 8-Feb-13						\$5,293,527.28		8,648 352	\$612.10 \$612.10	(\$3,354,472.72)		\$311,943.55	450
	DELMAR BANCORP DELMAR BANCORP	DELMAR	MD	26-Mar-13						\$215,462.72	(\$55,089.90)	332	3012.10	(\$136,537.28)			
8,18	DESOTO COUNTY BANK	HORN LAKE	MS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,173,000.00		\$2,781,331.97	Sold, in full; warrants not outstanding								
	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE	MS MS	29-Dec-09 24-Sep-13		\$1,508,000.00				\$301,428.58		366	\$823.03	(\$64,571.42)		\$40,563.34	
	DESOTO COUNTY BANK	HORN LAKE	MS	25-Sep-13						\$1,895,467.59		2,315	\$816.45	(\$419,532.41)		, 10,2000	
15 14	DESOTO COUNTY BANK	HORN LAKE WASHINGTON	MS	29-Oct-13	Subordinated Debentures w/ Eversised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold in full: warrants not outstanding		(\$33,333.34)						
13,14	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON	MO	22-May-09 8-Aug-12	Subordinated Debentures w/ Exercised Warrants	\$20,443,000.00	30.00	\$21,101,018.19	Sold, in full; warrants not outstanding	\$4,381,500.00		6,000,000	\$0.73	(\$1,618,500.00)			
	DIAMOND BANCORP, INC.	WASHINGTON	MO	9-Aug-12						\$10,197,941.25		13,965,000	\$0.73	(\$3,767,058.75)		\$688,041.09	902,000
	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON WASHINGTON	MO MO	10-Aug-12 11-Sep-12						\$350,520.00	(\$149,299.61)	480,000	\$0.73	(\$129,480.00)		\$91,535.40	120,000
8,14	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	МО	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding		. , , ,						
	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY	MO	7-Feb-13 8-Feb-13						\$8,025,555.03 \$72,684,793.30		14,523 131,530	\$552.60 \$552.60	(\$6,497,444.97) (\$58,845,206.70)		\$3,372.19	5 7.298
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	26-Mar-13						\$72,084,793.30	(\$807,103.48)	131,330	Ş332.00	(\$38,843,200.70)		\$4,922,044.87	7,230
.1	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	13-Mar-09	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding	4			4				
	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS RIVERWOODS	IL IL	21-Apr-10 7-Jul-10						\$1,224,558,000.00		1,224,558	\$1,000.00			\$172,000,000.00	20,500,413
14	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	30-Jan-09	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding							,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION	DOWNINGTOWN DOWNINGTOWN	PA	4-Aug-11 21-Sep-11						\$11,750,000.00		11,750	\$1,000.00			\$458,000.00	186,311
15	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$5,000,000.00	\$11,763,211.93	Redeemed, in part; warrants outstanding							\$438,000.00	180,311
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	27-Nov-13						\$5,000,000.00		5,000,000	\$1.00				
12.44	DUKE FINANCIAL GROUP, INC. EAGLE BANCORP, INC.	MINNEAPOLIS BETHESDA	MN	5-Mar-14 5-Dec-08	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants outstanding	\$2,000,000.00		2,000,000	\$1.00				
•	EAGLE BANCORP, INC.	BETHESDA	MD	23-Dec-09		+ 35/255/500.00	Ç5.00	7 - 75 - 725517 0	and the second s	\$15,000,000.00		15,000	\$1,000.00				
	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD MD	14-Jul-11 23-Nov-11						\$23,235,000.00		23,235	\$1,000.00			\$2.704.422.00	770,868
11,16	EAST WEST BANCORP, INC.	PASADENA	CA	5-Dec-08	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	352,722,420.00	Redeemed, in full; warrants not outstanding							\$2,794,422.00	//0,868
	EAST WEST BANCORP, INC.	PASADENA	CA	29-Dec-10	,	. , , , , , , , , , , , , , , , , , , ,	,			\$306,546,000.00		306,546	\$1,000.00				
	EAST WEST BANCORP, INC. EASTERN VIRGINIA BANKSHARES, INC.	PASADENA TAPPAHANNOCK	CA \/A	26-Jan-11 9-Jan-09	Preferred Stock w/ Warrants	\$24,000,000.00	co or	\$28,453,653.60	Sold, in full; warrants outstanding							\$14,500,000.00	1,517,555
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA VA	18-Oct-13	FIEIEIIEU SLUCK W/ WdifdillS		\$0.00	920,433,033.00	Joid, in ruii, warrants outstanding	\$3,900,000.00		3,900	\$1,104.10		\$406,029.00		
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	21-Oct-13						\$20,100,000.00	140	20,100	\$1,104.10		\$2,092,611.00		
9	EASTERN VIRGINIA BANKSHARES, INC. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	TAPPAHANNOCK ENGELHARD	VA NC	6-Jan-14 16-Jan-09	Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$22,526,494.08	Redeemed, in full; warrants outstanding		(\$264,986.40)						
	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	19-Feb-14		. , ,	·			\$17,949,000.00		17,949	\$1,000.00				
4	EMCLAIRE FINANCIAL CORP. EMCLAIRE FINANCIAL CORP.	EMLENTON EMLENTON	PA	23-Dec-08	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding	\$7.500.000.00		7,500	\$1.000.00				
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	18-Aug-11 7-Dec-11						\$7,500,000.00		7,500	Ş1,000.00			\$51,113.00	50,111
	ENCORE BANCSHARES INC.	HOUSTON	тх	5-Dec-08	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants outstanding							. , ====	

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital I	Repayment / Dispos	sition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proce	ceeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
	ENCORE BANCSHARES INC. ENCORE BANCSHARES INC.	HOUSTON HOUSTON	TX TX	27-Sep-11 23-Nov-11						\$34,000,000.00		34,000	\$1,000.00			\$637,071.00	728,05
11	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	19-Dec-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding							4007707 2100	
	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS ST. LOUIS	MO MO	7-Nov-12 9-Jan-13						\$35,000,000.00		35,000	\$1,000.00			\$1,006,100.00	324,07
8,44,14	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding								
8,44,72	ENTERPRISE FINANCIAL SERVICES GROUP, INC. EQUITY BANCSHARES, INC.	ALLISON PARK WICHITA	PA KS	25-Aug-11 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	20
	EQUITY BANCSHARES, INC.	WICHITA	KS	11-Aug-11						\$8,750,000.00		8,750	\$1,000.00			\$438,000.00	4:
8,14	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA CA	19-Dec-08 3-Aug-12	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding	\$481,387.50		550	\$875.20	(\$68,612.50)			
	EXCHANGE BANK	SANTA ROSA	CA	8-Aug-12						\$17,505,000.00		20,000	\$875.20	(\$2,495,000.00)		\$1,910,898.00	2,0
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA	9-Aug-12						\$8,725,367.25 \$420,995.25		9,969	\$875.20 \$875.20	(\$1,243,632.75) (\$60,004.75)		\$120,386.57 \$22,930.78	1
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA	10-Aug-12 13-Aug-12						\$10,503,000.00		12,000	\$875.20	(\$1,497,000.00)		\$22,930.78	
2.1.12	EXCHANGE BANK	SANTA ROSA	CA	11-Sep-12		4	40.00	40.407.004.00			(\$376,357.50)						
8,14,18	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN	30-Jan-09 6-Nov-09	Preferred Stock w/ Exercised Warrants	\$4,609,000.00 \$3,535,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding								
	F & M BANCSHARES, INC.	TREZEVANT	TN	6-Feb-13		, , , , , , , , , , , , , , , , , , , ,				\$4,797,325.00		5,090	\$942.50	(\$292,675.00)			
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN	7-Feb-13 8-Feb-13						\$2,734,192.50 \$144,202.50		2,901 153	\$942.50 \$942.50	(\$166,807.50) (\$8,797.50)		\$222,007.50	2
	F & M BANCSHARES, INC.	TREZEVANT	TN	26-Mar-13						Ψ111)202130	(\$76,757.21)	193	φ3 12.30	(\$0,737.30)			
8,14	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC NC	6-Feb-09 18-Sep-12	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding							\$136,813.05	1
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	19-Sep-12						\$2,664,750.00		2,805	\$950.00	(\$140,250.00)		\$130,813.03	1
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	20-Sep-12						\$13,485,250.00	(44.54.500.00)	14,195	\$950.00	(\$709,750.00)		\$638,460.90	7
15,14	F & M FINANCIAL CORPORATION (NC) F&C BANCORP. INC.	SALISBURY HOLDEN	MO	16-Nov-12 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding		(\$161,500.00)						
	F&C BANCORP. INC.	HOLDEN	МО	8-Nov-12	·	. , ,			, ,	\$1,590,599.43		1,659,000	\$0.96	(\$68,400.57)			
	F&C BANCORP. INC. F&C BANCORP. INC.	HOLDEN HOLDEN	MO MO	13-Nov-12 11-Jan-13						\$1,278,999.18	(\$25,000.00)	1,334,000	\$0.96	(\$55,000.82)		\$125,000.00	150,0
8,14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding		(\$23,000.00)						
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	19-Sep-12						Ć457 500 00		200	¢707.50	(642.500.00)		\$96,465.60	1
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE	TN	20-Sep-12 21-Sep-12						\$157,500.00 \$13,421,362.50		17,043	\$787.50 \$787.50	(\$42,500.00) (\$3,621,637.50)		\$645,975.00	7
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	16-Nov-12						. , ,	(\$135,788.63)	,	·			. ,	
11	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE HERMITAGE	PA PA	9-Jan-09 9-Sep-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding	\$100,000,000.00		100,000	\$1,000.00				
	F.N.B. CORPORATION	HERMITAGE	PA	23-Nov-11						¥100,000,000.00		100,000	Ÿ1,000.00			\$690,100.00	651,0
8 9 1 4	FARMERS & MERCHANTS BANCSHARES, INC. FARMERS & MERCHANTS FINANCIAL CORPORATION	HOUSTON ARGONIA	TX	6-Mar-09 20-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$11,000,000.00 \$442,000.00			Full investment outstanding; warrants outstanding								
0,14	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	24-Jun-13	Preferred Stock wy Exercised Warrants	\$442,000.00	\$0.00	\$300,139.14	Sold, in full; warrants not outstanding	\$425,425.00		442	\$962.50	(\$16,575.00)		(\$2,835.00)	
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	26-Jul-13		4	40.00	4			(\$25,000.00)						
11,8	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR WINDSOR	VA VA	23-Jan-09 9-Jan-13	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding	\$3,063,000.00		3.063	\$1,000.00				
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	31-Dec-13						\$5,689,000.00		5,689	\$1,000.00			\$438,000.00	4.
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT FRANKFORT	KY	9-Jan-09 19-Jun-12	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding	\$22,196,700.00	(\$332,950.50)	30,000	\$739.90	(\$7,803,300.00)			
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	18-Jul-12						\$22,190,700.00	(3332,330.30)	30,000	\$739.90	(\$7,803,300.00)		\$75,000.00	223,99
15,14	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding	¢05 200 00		100,000	¢0.05	(62.740.00)			
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS	8-Nov-12 9-Nov-12						\$96,290.00		100,000	\$0.96	(\$3,710.00)		\$37,387.14	38,0
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	13-Nov-12						\$11,458,510.00		11,900,000	\$0.96	(\$441,490.00)		\$552,936.00	38,00 562,00
45.8.14	FARMERS ENTERPRISES, INC. FARMERS STATE BANKSHARES, INC.	GREAT BEND HOLTON	KS KS	11-Jan-13 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding		(\$115,548.00)						
13,0,11	FARMERS STATE BANKSHARES, INC.	HOLTON	KS	21-Jul-11	Treferred Stock Wy Exercised Warrants	φ <i>1</i> σσ,σσσ.σσ	, vo.oc	Ç030)173.07	nedeemed, in rail, warrants not odestanding	\$700,000.00		700	\$1,000.00			\$40,000.00	
15,17	FBHC HOLDING COMPANY FBHC HOLDING COMPANY	BOULDER BOULDER	CO	29-Dec-09 9-Mar-11	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding	\$650,000.00		3,035,000	\$0.21	(\$2,385,000.00)			
8,14	FC HOLDINGS, INC.	HOUSTON	TX	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding	\$030,000.00		3,033,000	Ş0.21	(\$2,383,000.00)			
	FC HOLDINGS, INC.	HOUSTON	TX	20-Feb-13						\$18,874,674.00	/¢100 746 74\	21,042	\$897.00	(\$2,167,326.00)		\$994,613.40	1,05
45,8,14	FC HOLDINGS, INC. FCB BANCORP, INC.	HOUSTON LOUISVILLE	KY	26-Mar-13 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding		(\$188,746.74)						
	FCB BANCORP, INC.	LOUISVILLE	KY	22-Sep-11						\$9,294,000.00		9,294	\$1,000.00			\$465,000.00	40
8,14	FFW CORPORATION FFW CORPORATION	WABASH WABASH	IN IN	19-Dec-08 28-Nov-12	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding	\$879,424.60		974	\$902.90	(\$94,575.40)			
	FFW CORPORATION	WABASH	IN	30-Nov-12						\$5,701,813.50		6,315	\$902.90	(\$613,186.50)		\$358,558.20	3
15.11.14	FFW CORPORATION FIDELITY BANCORP, INC. (LA)	WABASH BATON ROUGE	IΝ	11-Jan-13 29-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding		(\$65,812.38)						
13,11,14	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA	27-Mar-13	Substrainated Described Wy Exercised Warrants	Ç3,5+2,000.00	, 0.00	Ç3,404,324.33	nedecined, in rail, warrants not odestanding	\$3,942,000.00		3,942,000	\$1.00			\$197,000.00	197,0
77	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	12-Dec-08 30-Nov-12	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,388,333.33	Redeemed, in full; warrants outstanding	¢7,000,000,00		7.000	\$1,000.00				
8,17	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY FEDERAL BANCORP	PITTSBURGH EVANSVILLE	IN	13-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00				
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	19-Jul-13						\$439,000.00		439	\$1,058.90		\$25,857.10		
	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE	IN IN	22-Jul-13 12-Sep-13						\$6,218,000.00	(\$70,490.97)	6,218	\$1,058.90		\$366,240.20	\$242,302.50	2
8,14	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding		(1 -7 7						
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS	1-Aug-12						\$120,320.10 \$26,737.80		135	\$891.30 \$891.30	(\$14,679.90) (\$3,262.20)			
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	2-Aug-12 3-Aug-12						\$298,572.10		335	\$891.30	(\$36,427.90)			
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	7-Aug-12						\$3,200,514.66		3,591	\$891.30	(\$390,485.34)		\$170,227.93	1
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS	8-Aug-12 9-Aug-12						\$2,348,470.10 \$26,056,877.36		2,635 29,236	\$891.30 \$891.30	(\$286,529.90) (\$3,179,122.64)		\$167,374.94 \$1,210,615.36	1,2
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	10-Aug-12						\$285,203.20		320	\$891.30	(\$34,796.80)		\$176,884.89	1
	FIDELITY FINANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION	WICHITA ATLANTA	KS GA	11-Sep-12 19-Dec-08	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$51,286,669.09	Sold, in full; warrants outstanding		(\$323,366.95)						
	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA GA	3-Jul-12	THEICHICA STOCK W/ WAITAILS				Join, in rail, warrants outstanding	\$43,408,920.00	(\$651,133.80)	48,200	\$900.60	(\$4,791,080.00)			
11	FIFTH THIRD BANCORP	CINCINNATI	OH	31-Dec-08	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding	\$2,400,000,000,00		120 220	¢35,000,00				
	FIFTH THIRD BANCORP FIFTH THIRD BANCORP	CINCINNATI	ОН	2-Feb-11 16-Mar-11						\$3,408,000,000.00		136,320	\$25,000.00			\$280,025,936.00	43,617,7
11	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	23-Dec-08	Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding	A			1				
	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW WARSAW	NY NY	23-Feb-11 30-Mar-11						\$12,505,000.00 \$25,010,000.00		2,501 5,002	\$5,000.00 \$5,000.00				
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	11-May-11						,,,		5,552	+5,000.00			\$2,079,962.50	378,1
45,8,14	FINANCIAL SECURITY CORPORATION FINANCIAL SECURITY CORPORATION	BASIN BASIN	WY	13-Feb-09 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5.000	\$1,000.00			\$250,000.00	
15,17,44	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	31-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46	Redeemed, in full; warrants not outstanding	Ç3,000,000.00		3,000	Ÿ1,000.00			Ş230,000.00	
	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	1-Sep-11						\$3,742,000.00		3,742,000	\$1.00			\$112,000.00	112,0

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital I Amount	Repayment / Dispos (Fee) ⁴		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Warrar Amount	ant Proceeds Shares
8,14	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN MN	22-May-09 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding	\$690,723.49		769	\$898.20	(\$78,276.51)	\$2,97	279.49
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	11-Dec-12						\$366,469.68		408	\$898.20	(\$41,530.32)	\$26,31	
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN MN	11-Jan-13 26-Mar-13							(\$10,571.93) (\$14,428.07)					
8,14	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full; warrants not outstanding	¢2 20E 742 20		2.422	\$700.10	(\$1,026,257,90)	\$04.70	701 71 171
	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA CORDOVA	TN	20-Dec-12 11-Jan-13						\$2,395,742.20	(\$23,957.42)	3,422	\$700.10	(\$1,026,257.80)	\$94,70	51.71
15,11,14	FIRST ALLIANCE BANCSHARES, INC. FIRST AMERICAN BANK CORPORATION	CORDOVA ELK GROVE VILLAGE	TN IL	26-Mar-13 24-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding		(\$1,042.58)					
13,11,11	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	21-Dec-11	Substantice Dependency Wife Exercised Warrantes	\$30,000,000.00	φοιου	,	nedectified) in raily warrants not outstanding	\$15,000,000.00		15,000,000	\$1.00			
11,9,36	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN INTERNATIONAL CORP.	ELK GROVE VILLAGE BROOKLYN	IL NY	11-Dec-12 13-Mar-09	Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding	\$35,000,000.00		35,000,000	\$1.00		\$2,500,00	000.00 2,500,000
7-7-	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	13-Aug-10						\$17,000,000.00		17,000	\$1,000.00			
45	FIRST BANCORP (NC) FIRST BANCORP (NC)	TROY TROY	NC NC	9-Jan-09 1-Sep-11	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding	\$65,000,000.00		65,000	\$1,000.00			
24	FIRST BANCORP (NC)	TROY	NC	23-Nov-11	Desferred Charles / Warranta	¢400,000,000,00	¢220.072.204.00	Ć422 542 520 22							\$924,46	462.00 616,308
34	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR PR	16-Jan-09 16-Aug-13	Preferred Stock w/ Warrants	\$400,000,000.00	\$238,972,281.88	\$122,513,539.32	Sold, in part; warrants outstanding	\$81,000,000.00		12,000,000	\$6.75	(\$64,711,540.92)		
8.11.14	FIRST BANCORP (PR) FIRST BANCTRUST CORPORATION	SAN JUAN	PR	13-Sep-13 20-Feb-09	Droforrad Stock w/ Evargicad Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Podoomod in fully warrants not outstanding	\$8,514,153.00		1,261,356	\$6.75	(\$6,802,024.20)		
8,11,14	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS	IL	18-Jan-12	Preferred Stock w/ Exercised Warrants	\$7,330,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding	\$3,675,000.00		3,675	\$1,000.00			
45.8.14	FIRST BANK OF CHARLESTON, INC.	PARIS CHARLESTON	IL W/V	24-Oct-12 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3,960,105.00	Redeemed, in full; warrants not outstanding	\$3,675,000.00		3,675	\$1,000.00		\$368,00	368
43,8,14	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	21-Jul-11	Freieneu Stock Wy Exerciseu Warrants	73,343,000.00	\$0.00	\$3,900,103.00	nedeemed, in ruii, warrants not outstanding	\$3,345,000.00		3,345	\$1,000.00		\$167,00)00.00 167
45,8,14	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL II	16-Jan-09 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10.000	\$1.000.00		\$500,00	000.00 500
8	FIRST BANKS, INC.	CLAYTON	MO	31-Dec-08	Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		==,,;;;	, -,		\$300,00	300
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO MO	8-Aug-13 9-Aug-13						\$105,000.00 \$12,171,950.00		300 34,777	\$350.00 \$350.00	(\$195,000.00) (\$22,605,050.00)	\$2,430,18	181.71 4,299
	FIRST BANKS, INC.	CLAYTON	МО	12-Aug-13						\$87,028,900.00	/40-0	248,654	\$350.00	(\$161,625,100.00)	\$5,919,15	·
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO MO	12-Sep-13 24-Sep-13						\$3,209,702.21	(\$993,058.50)	5,819	\$551.60	(\$2,609,297.79)		
	FIRST BANKS, INC.	CLAYTON CLAYTON	MO MO	25-Sep-13						\$3,226,801.50	1001.007.00	5,850	\$551.60	(\$2,623,198.50)		
45	FIRST BANKS, INC. FIRST BUSEY CORPORATION	URBANA	IL	29-Oct-13 6-Mar-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding		(\$64,365.04)					
	FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION	URBANA URBANA	IL	25-Aug-11 23-Nov-11						\$100,000,000.00		100,000	\$1,000.00		\$63,67	677.00 573,833
8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	10-Apr-09	Preferred Stock w/ Warrants	\$2,211,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding						\$03,07	77.00 573,833
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA	11-Dec-09 19-Dec-12		\$2,032,000.00				\$1,373,084.00		1,500	\$916.70	(\$126,916.00)	\$90,46	161 65 111
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	20-Dec-12						\$2,510,399.84		2,743	\$915.60	(\$232,600.16)	730,40	31.03
45	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST CALIFORNIA FINANCIAL GROUP, INC.	SAN DIEGO WESTLAKE VILLAGE	CA	11-Jan-13 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding		(\$33,333.33)					
+3	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	14-Jul-11	Treferred Stock W/ Warrants	\$23,000,000.00	\$0.00	7 720,010,047.33	Redeemed, in ruii, warrants not outstanding	\$25,000,000.00		25,000	\$1,000.00			
	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CAPITAL BANCORP, INC.	WESTLAKE VILLAGE GLEN ALLEN	CA VA	24-Aug-11 3-Apr-09	Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding						\$599,04	042.00 599,042
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	19-Jun-12		+	7 0.00	722/555/122111		\$10,082,565.38	(\$151,238.48)	10,958	\$920.10	(\$875,434.62)		
8,11,14,18,36	FIRST CAPITAL BANCORP, INC. FIRST CHOICE BANK	GLEN ALLEN CERRITOS	VA CA	6-Feb-13 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,200,000.00	\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding						\$266,04	041.78 417,648
	FIRST CHOICE BANK	CERRITOS	CA	22-Dec-09	·	\$2,836,000.00	·			ÅF 026 000 00		5.026	Å1 000 00			200.00
	FIRST CHOICE BANK FIRST CITIZENS BANC CORP	CERRITOS SANDUSKY	OH	24-Sep-10 23-Jan-09	Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding	\$5,036,000.00		5,036	\$1,000.00		\$110,00	00.00
	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY	ОН	3-Jul-12						\$21,004,704.00	(\$315,070.56)	23,184	\$906.00	(\$2,179,296.00)	\$563,17	174.00 469,312
44,8,14	FIRST COLEBROOK BANCORP, INC.	SANDUSKY COLEBROOK	NH	5-Sep-12 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding						\$303,17	74.00 409,312
12	FIRST COLEBROOK BANCORP, INC. FIRST COMMUNITY BANCSHARES INC.	COLEBROOK BLUEFIELD	NΗ	22-Sep-11 21-Nov-08	Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00		\$225,00	00.00 225
12	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	8-Jul-09	Treferred Stock W/ Warrants	Ç+1,300,000.00	\$0.00	7 742,033,002.70	Redeemed, in ruii, warrants not outstanding	\$41,500,000.00		41,500	\$1,000.00			
8.72	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	BLUEFIELD WICHITA	VA KS	22-Nov-11 15-May-09	Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$14,800,000.00	\$3,979,128.30	Full investment outstanding; warrants outstanding						\$30,60	600.00 88,273
	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL	23-Dec-08	Preferred Stock w/ Warrants	\$10,685,000.00		\$8,499,249.92	Sold, in full; warrants not outstanding							
	FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION	PINELLAS PARK LEXINGTON	FL SC	31-May-11 21-Nov-08	Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, in full; warrants not outstanding	\$7,754,267.48		10,685	\$725.70	(\$2,930,732.52)		
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	29-Aug-12	,	. , ,	·		, ,	\$11,155,120.50	(\$167,326.81)	11,350	\$982.80	(\$194,879.50)	4007.50	
8	FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTNERS, INC.	LEXINGTON JOLIET	IL	1-Nov-12 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding						\$297,50	500.00 195,915
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	8-Aug-12											\$70,72 \$440.08	
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL	9-Aug-12 10-Aug-12											\$440,08 \$209,56	
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL II	19-Sep-12 20-Sep-12						\$326,250.00 \$3,051,090.00		500 4,676	\$652.50 \$652.50	(\$173,750.00) (\$1,624,910.00)		
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	21-Sep-12						\$3,051,090.00		16,824	\$652.50	(\$5,846,340.00)		
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST DEFIANCE FINANCIAL CORP.	JOLIET DEFIANCE	IL OH	16-Nov-12 5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$41,631,005.92	Sold, in full; warrants outstanding		(\$143,550.00)					
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH	19-Jun-12						\$35,618,420.00	(\$534,276.30)	37,000	\$962.70	(\$1,381,580.00)		
15,36,11	FIRST EAGLE BANCSHARES, INC. FIRST EAGLE BANCSHARES, INC.	HANOVER PARK HANOVER PARK	IL IL	11-Sep-09 17-Sep-10	Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500,000	\$1.00		\$375,00	000.00 375,000
11,8,14	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00	Redeemed, in full; warrants not outstanding				1			
	FIRST EXPRESS OF NEBRASKA, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	GERING HARRISON	NE AR	15-Feb-12 6-Mar-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00		\$250,00	00.00 250
42.45	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	3-May-11						\$6,000,000.00		16,500	\$363.60	(\$10,500,000.00)		
12,16	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP	CINCINNATI CINCINNATI	OH	23-Dec-08 24-Feb-10	Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding	\$80,000,000.00		80,000	\$1,000.00			
15 17 44	FIRST FINANCIAL BANCORP	CINCINNATI	OH	8-Jun-10	Subardinated Dehantures/ Fuggets of Warranta	¢2.7EC.000.00	60.00	\$4.5C2.200.24	Padagmad in fully warrants not substanting						\$2,966,28	288.32 465,117
15,17,44	FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE LAWRENCE	KS	12-Jun-09 22-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34	Redeemed, in full; warrants not outstanding	\$3,756,000.00		3,756,000	\$1.00		\$113,00	000.00 113,000
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	5-Dec-08	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19	Sold, in full; warrants not outstanding		/¢0F1 (72 3F)	65,000	\$873.50	(\$0.224.050.00)		
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC.	CHARLESTON CHARLESTON	SC	3-Apr-12 22-May-13						\$56,778,150.00	(\$851,672.25)	05,000	\$8/3.50	(\$8,221,850.00)	\$1,400,00	000.00 241,696
	FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN ELIZABETHTOWN	KY	9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,333,778.00	Sold, in full; warrants outstanding	\$10,842,200.00		20.000	\$542.10	(\$9,157,800.00)		
	FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	29-Apr-13 31-May-13						\$1U,642,2UU.UU	(\$108,422.00)	20,000	\$542.IU	(53,157,000.00)		
9,17	FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC.	LEBANON LEBANON	TN	22-Dec-09 9-Nov-12	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17	Sold, in full; warrants not outstanding	\$8,025,750.00		8.700	\$922.50	(\$674,250.00)	\$256,11	118.75
	FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN	11-Jan-13				1		ΨΟ,023,730.00	(\$80,257.50)	0,700	Ψ <i>J</i> ΣΣ.JU	(7077,230.00)	Ç2,50,11	201
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG		27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702,021.25	Sold, in full; warrants not outstanding		(\$66,237.36)					

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital R	Repayment / Dispos		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proc	ceeds Shares
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE 29-Oct-12						\$26,398.99	(1.00)	29	\$910.30	(\$2,601.01)			
	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG GOTHENBURG	NE 31-Oct-12 NE 11-Jan-13						\$6,864,647.71	(\$68,910.46)	7,541	\$910.30	(\$676,352.29)		\$362,118.92	37
8,14,44	FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA 28-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66	Redeemed, in full; warrants not outstanding		(400)0101101						
11	FIRST GUARANTY BANCSHARES, INC. FIRST HORIZON NATIONAL CORPORATION	HAMMOND MEMPHIS	LA 22-Sep-11 TN 14-Nov-08	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, in full; warrants not outstanding	\$20,699,000.00		2,070	\$10,000.00			\$1,030,000.00	103
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN 22-Dec-10	Treferred Stock Wy Warrants	7000,510,000.00	Ÿ0.00	Ψ1,037,107,103.30	nedectifed, in rail, warrants not odestariants	\$866,540,000.00		866,540	\$1,000.00				
8.9	FIRST HORIZON NATIONAL CORPORATION FIRST INDEPENDENCE CORPORATION	MEMPHIS DETROIT	TN 9-Mar-11 MI 28-Aug-09	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96	Sold, in full; warrants not outstanding							\$79,700,000.00	14,842,323
5,5	FIRST INDEPENDENCE CORPORATION	DETROIT	MI 20-Dec-12	Treferred Stock	Ç3,223,000.00	ψ0.00	Ψ2,020,230.30	Sold, in rail, warrants not sucstanding	\$2,336,675.00		3,223	\$725.00	(\$886,325.00)			
	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT DETROIT	MI 11-Jan-13 MI 26-Mar-13							(\$23,366.75) (\$26,633.25)						
8	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding		(720,033.23)						
	FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK	DORAVILLE DORAVILLE	GA 12-Aug-13 GA 12-Sep-13						\$3,247,112.96	(\$25,000.00)	6,398	\$507.50	(\$3,150,887.04)		\$139,320.00	320
11	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT 12-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding		(425,000.00)						
11.36	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST M&F CORPORATION	LITCHFIELD KOSCIUSKO	CT 7-Apr-10 MS 27-Feb-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$1,488,046.41	199,20
11,50	FIRST M&F CORPORATION	KOSCIUSKO	MS 29-Sep-10	Treferred Stock My Warrants	\(\qq \qua	ψ0.00	ψ30) 172j0 1313 1	nedectifed, in rail, warrants not odestariants	\$30,000,000.00		30,000	\$1,000.00				
11,8,14	FIRST M&F CORPORATION FIRST MANITOWOC BANCORP, INC.	KOSCIUSKO MANITOWOC	MS 30-Aug-13 WI 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding							\$4,089,510.61	513,113
11,0,14	FIRST MANITOWOC BANCORP, INC.	MANITOWOC	WI 27-May-09	Treferred Stock Wy Exercised Warrants	\$12,000,000.00	- 70.00	\$12,037,303.33	Redeemed, in rail, warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00			\$600,000.00	600
11,25	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND RICHMOND	VA 6-Feb-09 VA 7-Dec-11	Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, in full; warrants not outstanding	\$33,900,000.00		35,595	\$1,000.00		\$1,695,000.00		
44,8,14	FIRST MENASHA BANCSHARES, INC.	NEENAH	WI 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00	Redeemed, in full; warrants not outstanding	\$33,900,000.00		33,393	\$1,000.00		\$1,093,000.00		
33.44.45	FIRST MENASHA BANCSHARES, INC.	NEENAH MUNCIF	WI 15-Sep-11 IN 20-Feb-09	Droformed Charless / 1845	\$116,000,000.00	\$0.00	\$131,383,055.11	Padaamad in fully warrants not cutate a direct	\$4,797,000.00		4,797	\$1,000.00			\$240,000.00	240
00,11,10	FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION	MUNCIE	IN 20-Feb-09 IN 22-Sep-11	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$151,585,055.11	Redeemed, in full; warrants not outstanding	\$116,000,000.00		116,000	\$1,000.00				
11	FIRST MERCHANTS CORPORATION	MUNCIE ITASCA	IN 23-Nov-11	Denformed Charless (1845-1997)	¢102.000.000.00	\$0.00	¢222 F20 222 22	Padaamad in fully warrants and autobarding							\$367,500.00	991,453
11	FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC.	ITASCA	IL 5-Dec-08 IL 23-Nov-11	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding	\$193,000,000.00		193,000	\$1,000.00				
0.44	FIRST MIDWEST BANCORP, INC.	ITASCA	IL 21-Dec-11	Durfame detail /e	A40.000.000	4	A4F 000 000 11	Calla tank iii aa aa aa aa aa aa							\$900,000.00	1,305,230
8,14	FIRST NATIONAL CORPORATION FIRST NATIONAL CORPORATION	STRASBURG STRASBURG	VA 13-Mar-09 VA 29-Aug-12	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding	\$12,266,750.00	(\$184,001.25)	13,900	\$882.50	(\$1,633,250.00)		\$624,674.69	69!
44,8,14	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding		(1 - 7 - 2 - 7			(() = =)			
12.16	FIRST NBC BANK HOLDING COMPANY FIRST NIAGARA FINANCIAL GROUP	NEW ORLEANS LOCKPORT	LA 4-Aug-11 NY 21-Nov-08	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00	Redeemed, in full; warrants not outstanding	\$17,836,000.00		17,836	\$1,000.00			\$892,000.00	892
	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY 27-May-09		ψ10 1/012/000100	ψ0.00	ψ131,101,1013.00	neacement, many management of contentaining	\$184,011,000.00		184,011	\$1,000.00				
44	FIRST NIAGARA FINANCIAL GROUP FIRST NORTHERN COMMUNITY BANCORP	LOCKPORT	NY 24-Jun-09 CA 13-Mar-09	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding							\$2,700,000.00	953,096
	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA 15-Sep-11	Treferred Stock w/ Warrants	\$17,550,000.00	-	\$13,3 4 3,360.33	Redeemed, in rail, warrants not outstanding	\$17,390,000.00		17,390	\$1,000.00				
11	FIRST NORTHERN COMMUNITY BANCORP FIRST PACTRUST BANCORP, INC.	DIXON CHULA VISTA	CA 16-Nov-11 CA 21-Nov-08	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34	Padaamad in full-warrants not outstanding							\$375,000.00	352,977
11	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA 21-NOV-08	Freieneu Stock w/ Warrants	\$19,500,000.00	\$0.00	\$22,297,300.34	Redeemed, in full; warrants not outstanding	\$19,300,000.00		19,300	\$1,000.00				
72.07	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA 5-Jan-11	Desferred Shadow / Women to	¢72.027.000.00	ća 00	¢7,000,004,50	Commands and a life with the							\$1,003,227.00	280,795
73,97	FIRST PLACE FINANCIAL CORP. FIRST PLACE FINANCIAL CORP.	WARREN WARREN	OH 13-Mar-09 OH 29-Oct-12	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Currently not collectible					(\$72,927,000.00)			
8,14,18	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,579,000.00		\$9,948,069.58	Sold, in full; warrants not outstanding								
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA 18-Dec-09 PA 7-Feb-13		\$4,596,000.00				\$6,682,192.50		7,575	\$882.23	(\$892,807.50)		\$48,083.60	49
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA 8-Feb-13						\$1,410,831.60		1,600	\$882.05	(\$189,168.40)		\$176,633.62	180
8.14	FIRST PRIORITY FINANCIAL CORP. FIRST RELIANCE BANCSHARES, INC.	MALVERN FLORENCE	PA 26-Mar-13 SC 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding		(\$80,930.24)						
C,1 :	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC 11-Mar-13	Treferred Stock W/ Excelsion Walland	Ψ25/5 (5/600i00	ψ0.00	412 ,55 1,655.65	cold, in rail, warrante not outstanding	\$10,431,333.89		15,349	\$679.60	(\$4,917,666.11)		\$624,632.45	76
8,14,18,44,45	FIRST RELIANCE BANCSHARES, INC. FIRST RESOURCE BANK	FLORENCE EXTON	SC 9-Apr-13 PA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$5,731,793.60	Redeemed, in full; warrants not outstanding		(\$104,313.34)						
0,11,10,11,13	FIRST RESOURCE BANK	EXTON	PA 11-Dec-09	Treferred Stock W/ Excressed Warrantes	\$2,417,000.00	70.00	ψ3,732,733.00	neuceinea, in rail, warrants not outstanding								
87	FIRST RESOURCE BANK FIRST SECURITY GROUP, INC.	EXTON CHATTANOOGA	PA 15-Sep-11 TN 9-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding	\$5,017,000.00		5,017	\$1,000.00			\$130,000.00	130
67	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN 11-Apr-13	Treferred Stock w/ Warrants	\$33,000,000.00	, 0.00	\$10,313,302.00	Joid, in rail, warrants not outstanding	\$14,912,862.00		9,941,908	\$1.50	(\$18,087,138.00)			
79	FIRST SOUND BANK FIRST SOUND BANK	SEATTLE SEATTLE	WA 23-Dec-08 WA 20-Feb-13	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44	Sold, in full; warrants not outstanding	\$3,700,000.00		7,400	\$500.00	(\$3,700,000.00)			
15,11,14	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding	\$3,700,000.00		7,400	\$300.00	(\$3,700,000.00)			
	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN 28-Sep-11						\$13,125,000.00		13,125,000	\$1.00			¢3 F00 000 00	3 500 000
11,8,14	FIRST SOUTH BANCORP, INC. FIRST SOUTHERN BANCORP, INC.	LEXINGTON BOCA RATON	TN 28-Nov-12 FL 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31	Redeemed, in full; warrants not outstanding	\$36,875,000.00		36,875,000	\$1.00			\$2,500,000.00	2,500,000
0 14	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL 16-Jun-10		ÉF F00 000 00	\$0.00	¢r 250 772 50	Cold in fully warrants and next to the	\$10,900,000.00		10,900	\$1,000.00			\$545,000.00	54!
0,14	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	CO 6-Mar-09 CO 26-Mar-13	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59	Sold, in full; warrants not outstanding	\$315,007.00		350	\$900.00	(\$34,993.00)			
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO 27-Mar-13						\$2,835,063.00		3,150 2,000	\$900.00	(\$314,937.00)		\$206,048.21	22!
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	CO 28-Mar-13 CO 9-Apr-13						\$1,800,040.00	(\$49,501.10)	2,000	\$900.00	(\$199,960.00)		\$45,788.48	50
44,8,14	FIRST TEXAS BHC, INC.	FORT WORTH	TX 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding	440 =00 000 00		42.722	A4 000 00			ACT 000 00	
15,14	FIRST TEXAS BHC, INC. FIRST TRUST CORPORATION	FORT WORTH NEW ORLEANS	TX 15-Sep-11 LA 5-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding	\$13,533,000.00		13,533	\$1,000.00			\$677,000.00	677
,	FIRST TRUST CORPORATION	NEW ORLEANS	LA 20-Feb-13	·			. , ,	, ,	\$13,750,058.49		17,969,000	\$0.77	(\$4,218,941.51)		\$644,726.19	898,000
11.8.14	FIRST TRUST CORPORATION FIRST ULB CORP.	NEW ORLEANS OAKLAND	LA 26-Mar-13 CA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69	Redeemed, in full; warrants not outstanding		(\$137,500.58)						
	FIRST ULB CORP.	OAKLAND	CA 22-Apr-09		. , ,				\$4,900,000.00		4,900	\$1,000.00			\$245,000.00	24!
11,8,14,36	FIRST UNITED CORPORATION FIRST VERNON BANCSHARES, INC.	OAKLAND VERNON	MD 30-Jan-09 AL 12-Jun-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$30,000,000.00 \$6,000,000.00	\$30,000,000.00 \$0.00	\$2,312,500.00 \$6,662,770.42	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	FIRST VERNON BANCSHARES, INC.	VERNON	AL 29-Sep-10			Ç0.00			\$6,000,000.00		6,000	\$1,000.00			\$245,000.00	24.
8,14,18	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO 6-Feb-09 CO 11-Dec-09	Preferred Stock w/ Warrants	\$8,559,000.00 \$11,881,000.00		\$21,142,314.80	Sold, in full; warrants not outstanding								
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO 9-Aug-12		γ±1,001,000.00				\$6,138,000.00		7,920	\$775.00	(\$1,782,000.00)		\$311,681.70	380
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO 10-Aug-12 CO 11-Sep-12						\$62,000.00	(\$62,000.00)	80	\$775.00	(\$18,000.00)		\$39,370.32	48
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO 11-Sep-12 CO 24-Jun-13						\$10,994,240.00	(\$02,000.00)	12,440	\$874.81	(\$1,445,760.00)			
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO 26-Jul-13	Droformed Charless / 1845	\$22,000,000,00	60.00	¢20 10F FC0 0F	Cold in fully warrants not cutote disc		(\$109,942.41)						
	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA ALMA	MI 30-Jan-09 MI 3-Jul-12	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding	\$31,053,330.00	(\$465,799.95)	33,000	\$941.00	(\$1,946,670.00)			
		ALMA	MI 18-Jul-12												\$1,946,670.00	578,94
	FIRSTBANK CORPORATION		011		A.c	•	A.A	Dadama I to C II	•	•		•	· · · · · · · · · · · · · · · · · · ·	•	•	
11	FIRSTMERIT CORPORATION FIRSTMERIT CORPORATION	AKRON AKRON	OH 9-Jan-09 OH 22-Apr-09	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding	\$125,000,000.00		125,000	\$1,000.00				
11	FIRSTMERIT CORPORATION	runon	OH 9-Jan-09 OH 22-Apr-09 OH 27-May-09 MI 30-Jan-09	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$125,000,000.00		\$131,813,194.44	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$125,000,000.00		125,000	\$1,000.00			\$5,025,000.00	952,260

8,84	FLAGSTAR BANCORP, INC.	TROY	27 14 27		Amount	Investment			Amount	(Fee) ⁴	Shares A		(Write-off)	Amount
8,84	ELACCTAR RANGORD INC		MI 27-Mar-13						\$228,401,847.00	(100)	250,578	Avg. Price \$911.50	(\$22,176,153.00)	Amount Share
8,84	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY	MI 28-Mar-13						\$13,216,750.00	(\$2,430,578.56)	14,500	\$911.50	(\$1,283,250.00)	
8,84	FLAGSTAR BANCORP, INC.	TROY	MI 9-Apr-13 MI 12-Jun-13							(\$2,430,376.30)				\$12,905.00
1	FLORIDA BANK GROUP, INC. FLORIDA BANK GROUP, INC.	TAMPA TAMPA	FL 24-Jul-09 FL 14-Aug-13	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding	\$8,000,000.00		20,471	\$390.80	(\$12,471,000.00)	
8,44,14	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50	Redeemed, in full; warrants not outstanding	, , , , , , , , , , , , , , , , , , , ,		,	Ć4 000 00	(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
12,16	FLORIDA BUSINESS BANCGROUP, INC. FLUSHING FINANCIAL CORPORATION	TAMPA LAKE SUCCESS	FL 22-Sep-11 NY 19-Dec-08	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding	\$9,495,000.00		9,495	\$1,000.00		\$475,000.00
	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS LAKE SUCCESS	NY 28-Oct-09 NY 30-Dec-09						\$70,000,000.00		70,000	\$1,000.00		\$900,000.00
45,8,14	FNB BANCORP	SOUTH SAN FRANCISCO	CA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding						. ,
11.8.14	FNB BANCORP FORESIGHT FINANCIAL GROUP, INC.	SOUTH SAN FRANCISCO ROCKFORD	CA 15-Sep-11 IL 15-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00		\$600,000.00
, , ,	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL 11-Dec-12			·			\$15,000,000.00		15,000	\$1,000.00		\$750,000.00
8,66,97	FORT LEE FEDERAL SAVINGS BANK, FSB FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE FORT LEE	NJ 22-May-09 NJ 20-Apr-12	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	Currently not collectible					(\$1,300,000.00)	
45,8,14	FORTUNE FINANCIAL CORPORATION	ARNOLD ARNOLD	MO 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding	\$3,100,000.00		2 100	\$1,000,00		\$155,000.00
50,97	FORTUNE FINANCIAL CORPORATION FPB BANCORP, INC.	PORT ST. LUCIE	MO 15-Sep-11 FL 5-Dec-08	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently not collectible	\$3,100,000.00		3,100	\$1,000.00		\$155,000.00
11,8,14	FPB BANCORP, INC. FPB FINANCIAL CORP.	PORT ST. LUCIE HAMMOND	FL 15-Jul-11 LA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding					(\$5,800,000.00)	
	FPB FINANCIAL CORP.	HAMMOND	LA 16-Dec-09		7-7-10/00000	7	72/323/122100	The state of the s	\$1,000,000.00		1,000	\$1,000.00		4.00.000.00
8,14	FPB FINANCIAL CORP. FRANKLIN BANCORP, INC.	HAMMOND WASHINGTON	LA 16-Jun-10 MO 22-May-09	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding	\$2,240,000.00		2,240	\$1,000.00		\$162,000.00
	FRANKLIN BANCORP, INC.	WASHINGTON WASHINGTON	MO 9-Nov-12 MO 13-Nov-12						\$594,550.00		940 4 157	\$632.50 \$632.50	(\$345,450.00) (\$1,527,697.50)	\$126,798.62 \$45.188.88
	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON	MO 11-Jan-13						\$2,629,302.50	(\$25,000.00)	4,157	\$632.50	(\$1,527,697.50)	\$45,188.88
15 15,11,14	FREEPORT BANCSHARES, INC. FREMONT BANCORPORATION	FREEPORT FREMONT	IL 8-May-09 CA 26-Jun-09	Subordinated Debentures w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00 \$35,000,000.00	\$3,000,000.00 \$0.00	\$1,200,468.45 \$45,796,066.36	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
-, ,	FREMONT BANCORPORATION	FREMONT	CA 25-Jul-12			, , , , , , , , , , , , , , , , , , ,			\$35,000,000.00		35,000,000	\$1.00		\$1,750,000.00 1,
44,8,14	FRESNO FIRST BANK FRESNO FIRST BANK	FRESNO FRESNO	CA 23-Jan-09 CA 1-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding	\$1,968,000.00		1,968	\$1,000.00		\$98,000.00
15,11,14	FRONTIER BANCSHARES, INC	AUSTIN	TX 24-Apr-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding			·	A4.00		
	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC	AUSTIN AUSTIN	TX 24-Nov-09 TX 6-Oct-10						\$1,600,000.00 \$1,400,000.00		1,600,000 1,400,000	\$1.00 \$1.00		\$150,000.00
11	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER LANCASTER	PA 23-Dec-08 PA 14-Jul-10	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding	\$376,500,000.00		376,500	\$1,000.00		
	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER	PA 8-Sep-10						\$370,300,000.00		370,300	\$1,000.00		\$10,800,000.00 5,
8,14	GATEWAY BANCSHARES, INC. GATEWAY BANCSHARES, INC.	RINGGOLD RINGGOLD	GA 8-May-09 GA 13-Apr-12	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00		\$300,000.00
11,8,14	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding			3,000	, , ,		
8	GEORGIA COMMERCE BANCSHARES, INC. GEORGIA PRIMARY BANK	ATLANTA ATLANTA	GA 16-Feb-11 GA 1-May-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,626,457.50	Sold, in full; warrants not outstanding	\$8,700,000.00		8,700	\$1,000.00		\$435,000.00
0.14	GEORGIA PRIMARY BANK	ATLANTA	GA 10-Feb-14			¢0.00			\$1,556,145.00		4,500	\$345.80	(\$2,943,855.00)	\$70,312.50
8,14	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN	TN 6-Mar-09 TN 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding	\$26,393.77		29	\$910.10	(\$2,606.23)	
	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN	TN 31-Oct-12 TN 11-Jan-13						\$4,494,221.94	(\$25,000.00)	4,938	\$910.10	(\$443,778.06)	\$214,595.28
8,17,91,97	GOLD CANYON BANK	GOLD CANYON	AZ 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Currently not collectible		(\$23,000.00)				
11	GOLD CANYON BANK GOLDMAN SACHS GROUP, INC.	GOLD CANYON NEW YORK	AZ 5-Apr-13 NY 28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding					(\$1,607,000.00)	
	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY 17-Jun-09	,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	3	\$10,000,000,000.00		10,000,000	\$1,000.00		44 400 000 000 00
8	GOLDMAN SACHS GROUP, INC. GOLDWATER BANK, N.A.	NEW YORK SCOTTSDALE	NY 22-Jul-09 AZ 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$2,568,000.00	\$145,750.00	Full investment outstanding; warrants outstanding						\$1,100,000,000.00 12,
44,8,14	GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION	TULSA	OK 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4.000	\$1.000.00		\$200,000.00
15	GRAND FINANCIAL CORPORATION	HATTIESBURG	OK 8-Sep-11 MS 25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	. , ,		Full investment outstanding; warrants outstanding	\$ 4 ,000,000.00		4,000	\$1,000.00		\$200,000.00
8,14,18,44	GRAND MOUNTAIN BANCSHARES, INC. GRANDSOUTH BANCORPORATION	GRANBY GREENVILLE	CO 29-May-09 SC 9-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$3,076,000.00 \$9,000,000.00			Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
	GRANDSOUTH BANCORPORATION	GREENVILLE	SC 11-Dec-09	,	\$6,319,000.00	,	. , ,	, ,	A45 240 000 00		45.340	Ć1 000 00		
15	GRANDSOUTH BANCORPORATION GREAT RIVER HOLDING COMPANY	GREENVILLE BAXTER	SC 8-Sep-11 MN 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$8,400,000.00	\$759,575.46	Full investment outstanding; warrants outstanding	\$15,319,000.00		15,319	\$1,000.00		\$450,000.00
45	GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP	SPRINGFIELD SPRINGFIELD	MO 5-Dec-08 MO 18-Aug-11	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding	\$58,000,000.00		58,000	\$1,000.00		
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO 21-Sep-11						\$30,000,000.00		38,000	\$1,000.00		\$6,436,364.00
	GREEN BANKSHARES, INC. GREEN BANKSHARES, INC.	GREENEVILLE GREENEVILLE	TN 23-Dec-08 TN 7-Sep-11	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding	\$68,700,000.00		72,278	\$950.50	(\$3,578,000.00)	
11,8,14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding				Ć1 000 00		
	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA 14-Nov-12 IA 23-Jan-13						\$800,000.00 \$800,000.00		800 800	\$1,000.00 \$1,000.00		
11,8,14	GREEN CIRCLE INVESTMENTS, INC. GREEN CITY BANCSHARES, INC.	CLIVE GREEN CITY	IA 24-Apr-13 MO 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding	\$800,000.00		800	\$1,000.00		\$120,000.00
,_,	GREEN CITY BANCSHARES, INC.	GREEN CITY	MO 14-Jul-10						\$651,000.00		651	\$1,000.00		\$33,000.00
8 8,68,97	GREER BANCSHARES INCORPORATED GREGG BANCSHARES, INC.	GREER OZARK	SC 30-Jan-09 MO 13-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$9,993,000.00 \$825,000.00			Full investment outstanding; warrants outstanding Currently not collectible						
45.044	GREGG BANCSHARES, INC.	OZARK	MO 13-Jul-12	Desferred Charles of Francisco I Warranta	¢c 020 000 00	¢0.00							(\$825,000.00)	
45,8,14	GUARANTY BANCORP, INC. GUARANTY BANCORP, INC.	WOODSVILLE WOODSVILLE	NH 20-Feb-09 NH 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$6,920,000.00		70,200,000	Redeemed, in full; warrants not outstanding	\$6,920,000.00		6,920	\$1,000.00		\$346,000.00
9,15,36	GUARANTY CAPITAL CORPORATION GUARANTY CAPITAL CORPORATION	BELZONI BELZONI	MS 25-Sep-09 MS 30-Jul-10	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding	\$14,000,000.00		14.000.000	\$1.00		
11	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO 30-Jan-09	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	ý1.00		
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO 13-Jun-12 MO 26-Apr-13						\$5,000,000.00 \$96,750.00		5,000	\$1,000.00 \$967.50	(\$3,250.00)	
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO 29-Apr-13						\$11,513,250.00		11,900	\$967.50	(\$386,750.00)	12.22
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO 15-May-13 MO 31-May-13							(\$116,100.00)				\$2,003,250.00
17,28,70,97	GULFSOUTH PRIVATE BANK	DESTIN	FL 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Currently not collectible					/67 500 000 001	
45,8,14	GULFSOUTH PRIVATE BANK GULFSTREAM BANCSHARES, INC.	STUART	FL 19-Oct-12 FL 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding					(\$7,500,000.00)	
11,8,14	GULFSTREAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	STUART HOSCHTON	FL 18-Aug-11 GA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00		\$375,000.00
	HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA 13-Apr-11						\$7,000,000.00		280	\$25,000.00		\$350,000.00
	HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA 31-Dec-08	Preferred Stock w/ Warrants	\$80,347,000.00	\$80,347,000.00	\$2,510,844.25	Full investment outstanding; warrants outstanding						
38		1	. i l	Preferred Stock	\$6,800,000.00	\$6,800,000.00	\$282,744.47	Full investment outstanding; warrants not outstanding				1		

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital I	Repayment / Dispos		Avg. Price	(Realized Loss) / Ga (Write-off)	nin ⁵ Warrant Pro	roceeds Shares
11	HAVILAND BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	HAVILAND LEE'S SUMMIT	KS 29-Dec-10 MO 19-Dec-08	Preferred Stock w/ Warrants	\$30,255,000.00	ėn no	\$36,849,504.67	Redeemed, in full; warrants not outstanding	\$425,000.00	. ,	425	\$1,000.00		\$21,000.00	2
11	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO 9-May-12	Freieneu Stock w/ Warrants	\$30,233,000.00	\$0.00	\$30,849,304.07	Redeemed, in ruii, warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00			
	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT	MO 15-May-13 MO 12-Jun-13						\$18,255,000.00		18,255	\$1,000.00		\$540,000.00	287,13
8.17	HCSB FINANCIAL CORPORATION HEARTLAND BANCSHARES, INC.	LORIS FRANKLIN	SC 6-Mar-09 IN 11-Sep-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$12,895,000.00 \$7,000,000.00	. , ,		Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
45	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN 17-Jul-12			·			\$7,000,000.00		7,000	\$1,000.00		\$248,000.00	24
45	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE DUBUQUE	IA 19-Dec-08 IA 15-Sep-11	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding	\$81,698,000.00		81,698	\$1,000.00			
8,17,45	HEARTLAND FINANCIAL USA, INC. HERITAGE BANKSHARES, INC.	DUBUQUE NORFOLK	IA 28-Sep-11 VA 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding						\$1,800,000.00	609,68
	HERITAGE BANKSHARES, INC.	NORFOLK NORFOLK	VA 16-Mar-11	,	, ,, ,, ,,		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, , , , , , , , , , , , , , , , , , ,	\$2,606,000.00		2,606	\$1,000.00 \$1,000.00		\$303,000.00	30
11	HERITAGE BANKSHARES, INC. HERITAGE COMMERCE CORP.	SAN JOSE	VA 11-Aug-11 CA 21-Nov-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding	\$7,497,000.00		7,497	, , , , , , , , , , , , , , , , , , , ,		\$303,000.00	30
	HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.	SAN JOSE SAN JOSE	CA 7-Mar-12 CA 10-Jun-13						\$40,000,000.00		40,000	\$1,000.00		\$140,000.00	462,96
11,16	HERITAGE FINANCIAL CORPORATION	OLYMPIA OLYMPIA	WA 21-Nov-08	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding	¢24 000 000 00		24 000	\$1,000.00			
	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA 22-Dec-10 WA 17-Aug-11						\$24,000,000.00		24,000	\$1,000.00		\$450,000.00	138,03
11	HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	PASO ROBLES PASO ROBLES	CA 20-Mar-09 CA 17-Jul-13	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding	\$21,000,000.00		21,000	\$1,000.00			
11	HERITAGE OAKS BANCORP	PASO ROBLES	CA 7-Aug-13	Drofowed Stock W/ Wowents	¢35,000,000,00	\$0.00	\$26,316,666.67	Dadaconad in full warrants not autotanding	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, , , , , , ,		\$1,575,000.00	611,65
11	HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS SIOUX FALLS	SD 21-Nov-08 SD 3-Jun-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$20,310,000.07	Redeemed, in full; warrants not outstanding	\$25,000,000.00		25,000	\$1,000.00			
8,18,21,44	HF FINANCIAL CORP. HIGHLANDS BANCORP, INC.	SIOUX FALLS VERNON	SD 30-Jun-09 NJ 8-May-09	Preferred Stock w/ Exercised Warrants	\$3,091,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding						\$650,000.00	302,41
	HIGHLANDS BANCORP, INC.	VERNON	NJ 22-Dec-09	,	\$2,359,000.00		. , , , , , , , , , , , , , , , , , , ,	<u> </u>	ĆE 450 000 00		5.450	¢1 000 00		Ć1FF 000 00	
8	HIGHLANDS BANCORP, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC.	VERNON SEBRING	NJ 22-Sep-11 FL 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$6,700,000.00	\$617,712.00	Full investment outstanding; warrants outstanding	\$5,450,000.00		5,450	\$1,000.00		\$155,000.00	15
11,8,14	HILLTOP COMMUNITY BANCORP, INC. HILLTOP COMMUNITY BANCORP, INC.	SUMMIT SUMMIT	NJ 30-Jan-09 NJ 21-Apr-10	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	21
	HMN FINANCIAL, INC.	ROCHESTER	MN 23-Dec-08	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, in full; warrants outstanding			·	, , , , , , , ,	(4000 077 00)	Ψ200,000.00	
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN 7-Feb-13 MN 8-Feb-13						\$2,561,325.00 \$16,197,675.00		3,550 22,450	\$721.50 \$721.50	(\$988,675.00) (\$6,252,325.00)		
11	HMN FINANCIAL, INC. HOME BANCSHARES, INC.	ROCHESTER CONWAY	MN 26-Mar-13 AR 16-Jan-09	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding		(\$187,590.00)					
11	HOME BANCSHARES, INC.	CONWAY	AR 6-Jul-11	Treferred Stock wy Warrants	\$50,000,000.00	Ç0.00	37,480,333.30	Redeemed, in rail, warrants not outstanding	\$50,000,000.00		50,000	\$1,000.00			
8	HOME BANCSHARES, INC. HOMETOWN BANCORP OF ALABAMA, INC.	CONWAY ONEONTA	AR 27-Jul-11 AL 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding						\$1,300,000.00	158,47
9.14	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCSHARES, INC.	ONEONTA CORBIN	AL 28-Aug-13 KY 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00			\$3,250,000.00		3,250	\$1,000.00		\$163,000.00	16
0,14	HOMETOWN BANCSHARES, INC.	CORBIN	KY 28-Nov-12	Preferred Stock W/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.05	Sold, in full; warrants not outstanding	\$608,170.50		645	\$942.90	(\$36,829.50)		
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN CORBIN	KY 30-Nov-12 KY 11-Jan-13						\$1,183,339.50	(\$17,915.11)	1,255	\$942.90	(\$71,660.50)	\$70,095.00	9
0.17	HOMETOWN BANCSHARES, INC.	CORBIN	KY 26-Mar-13	Dueformed Stock w/ Eversiond Morrowto	¢10,000,000,00	¢0.00	C11 111 011 04	Cold in full, warrants not outstanding		(\$7,084.89)					
8,17	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE ROANOKE	VA 18-Sep-09 VA 31-Oct-12	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding	\$9,185,000.00		10,000	\$918.50	(\$815,000.00)	\$315,461.52	37
11	HOMETOWN BANKSHARES CORPORATION HOPFED BANCORP	ROANOKE HOPKINSVILLE	VA 11-Jan-13 KY 12-Dec-08	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding		(\$91,850.00)					
	HOPFED BANCORP	HOPKINSVILLE	KY 19-Dec-12	Therefore a stock try training	¥20, 100,000.00	Ţ O.O.	\$ \$\\\ \pi \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\	neacement, in raily warrants not outstanding	\$18,400,000.00		18,400	\$1,000.00		4075.057.00	
11,45	HOPFED BANCORP HORIZON BANCORP	HOPKINSVILLE MICHIGAN CITY	KY 16-Jan-13 IN 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding						\$256,257.00	253,66
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN 10-Nov-10 IN 25-Aug-11						\$6,250,000.00 \$18,750,000.00		6,250 18,750	\$1,000.00 \$1,000.00			<u> </u>
	HORIZON BANCORP	MICHIGAN CITY	IN 23-Nov-11		4	10.00	4		ψ10,7 30,000.00		10,730	Ψ1,000.00		\$1,750,551.00	212,18
44,8,14	HOWARD BANCORP, INC. HOWARD BANCORP, INC.	ELLICOTT CITY ELLICOTT CITY	MD 27-Feb-09 MD 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding	\$5,983,000.00		5,983	\$1,000.00		\$299,000.00	29
8,11,14,18	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO CHICAGO	IL 1-May-09 IL 13-Nov-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00 \$5,000,000.00	·	\$10,940,554.65	Redeemed, in full; warrants not outstanding							
	HPK FINANCIAL CORPORATION	CHICAGO	IL 11-Dec-12						\$9,000,000.00		9,000	\$1,000.00		\$344,000.00	34
11	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS COLUMBUS	OH 14-Nov-08 OH 22-Dec-10	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding	\$1,398,071,000.00		1,398,071	\$1,000.00			
Q 1/I	HUNTINGTON BANCSHARES HYPERION BANK	COLUMBUS PHILADELPHIA	OH 19-Jan-11 PA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding						\$49,100,000.00	23,562,99
0,14	HYPERION BANK	PHILADELPHIA	PA 20-Dec-12	Freieneu Stock W/ Exerciseu Warrants	\$1,552,000.00	\$0.00	71,337,100.22	Sola, ili Tali, warrants not outstanding	\$1,008,800.00		1,552	\$650.00	(\$543,200.00)	\$25,700.00	7
	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA 11-Jan-13 PA 26-Mar-13							(\$10,088.00) (\$14,912.00)					
8,17 9.15.36	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN CHICAGO	NJ 18-Sep-09	Preferred Stock w/ Exercised Warrants Subordinated Debentures	\$5,976,000.00 \$4,205,000.00	 		Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							ļ
9,13,30	IBC BANCORP, INC. IBC BANCORP, INC.	CHICAGO	IL 15-May-09 IL 10-Sep-10						\$4,205,000.00		4,205,000	\$1.00			
12,16	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE LAFAYETTE	LA 5-Dec-08 LA 31-Mar-09	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding	\$90,000,000.00		90,000	\$1,000.00			
0.14	IBERIABANK CORPORATION	LAFAYETTE	LA 20-May-09	Dueformed Stock w/ Eversiond Wermonts	¢2.205.000.00	\$0.00	¢2.026.462.50	Dedocated in full warrants not sutstanding	. , ,		,	, ,		\$1,200,000.00	138,49
8,14	IBT BANCORP, INC. IBT BANCORP, INC.	IRVING	TX 27-Mar-09 TX 12-Jun-13	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding	\$2,295,000.00		2,295	\$1,000.00		\$115,000.00	11
11,8,10	IBW FINANCIAL CORPORATION IBW FINANCIAL CORPORATION	WASHINGTON WASHINGTON	DC 13-Mar-09 DC 3-Sep-10	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			
44,8,14	ICB FINANCIAL	ONTARIO	CA 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding	. , ,		,			¢200,000,00	
8	ICB FINANCIAL IDAHO BANCORP	ONTARIO BOISE	ID 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$6,900,000.00	\$124,305.92	Full investment outstanding; warrants outstanding	\$6,000,000.00		6,000	\$1,000.00		\$300,000.00	30
8,14,18,44	ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP, INC.	CHICAGO CHICAGO	IL 22-May-09 IL 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,272,000.00 \$4,000,000.00		\$11,836,113.40	Redeemed, in full; warrants not outstanding							<u> </u>
	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL 22-Sep-11				1.25		\$10,272,000.00		10,272	\$1,000.00		\$406,000.00	40
8	INDEPENDENCE BANK INDEPENDENCE BANK	EAST GREENWICH EAST GREENWICH	RI 9-Jan-09 RI 16-Oct-13	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding	\$1,065,000.00		1,065	\$1,000.00		\$53,000.00	Ĺ
11	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	ROCKLAND ROCKLAND	MA 9-Jan-09 MA 22-Apr-09	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding	\$78,158,000.00		78,158	\$1,000.00			<u> </u>
	INDEPENDENT BANK CORP.	ROCKLAND	MA 27-May-09						770,130,000.00		70,130	Ÿ1,000.00		\$2,200,000.00	481,66
29	INDEPENDENT BANK CORPORATION INDEPENDENT BANK CORPORATION	IONIA IONIA	MI 12-Dec-08 MI 30-Aug-13	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding	\$72,000,000.00		72,000	\$1,000.00		52,426,000.00	
8,22,92,97	INDIANA BANK CORP. INDIANA BANK CORP.	DANA	IN 24-Apr-09 IN 9-Apr-13	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Currently not collectible	-				(\$1,312,000.00)		
11	INDIANA COMMUNITY BANCORP	COLUMBUS	IN 12-Dec-08	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding					(31,312,000,00)		
22.52.97	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION	COLUMBUS EVANSVILLE	IN 12-Sep-12 IN 27-Feb-09	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently not collectible	\$21,500,000.00		21,500	\$1,000.00		\$1,800,000.00	188,70
, ,		EVANSVILLE	IN 29-Jul-11		+ 55,555,500.00	1	+ -,000,000	zanani, not concentre					(\$83,586,000.00)		

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Amount	Repayment / Dispos (Fee) ⁴	ition / Auction ^{3,5} Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proce	ceeds Shares
	INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT SANDPOINT	ID 19-Dec-08 ID 20-Nov-13	Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,944,884.23	Redeemed, in full; warrants outstanding	\$27,000,000.00		27,000	\$1,000.00				
11	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX 23-Dec-08	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding	. , ,		·	. ,				
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO	TX 11-Jul-12 TX 1-Nov-12						\$40,000,000.00 \$45,000,000.00		40,000 45,000	\$1,000.00 \$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX 28-Nov-12						\$131,000,000.00		131,000	\$1,000.00			44.040.544.00	4 225 225
	INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	LAREDO NEW YORK	TX 11-Jun-13 NY 23-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,035,555.56	Sold, in full; warrants outstanding							\$4,018,511.00	1,326,238
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NEW YORK	NY 24-Jun-13 NY 26-Jul-13						\$24,250,000.00	(\$242,500.00)	25,000	\$970.00	(\$750,000.00)			
15,71,97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently not collectible		(3242,300.00)						
11	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. JPMORGAN CHASE & CO.	SEDALIA NEW YORK	MO 19-Oct-12 NY 28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding					(\$4,000,000.00)			
11	JPMORGAN CHASE & CO.	NEW YORK	NY 17-Jun-09	Freieneu Stock wy Warrants	\$23,000,000,000.00	Ç0.00	\$20,731,202,338.00	Neucemeu, in ruii, warrants not outstanding	\$25,000,000,000.00		2,500,000	\$10,000.00				
44,8,14	JPMORGAN CHASE & CO. KATAHDIN BANKSHARES CORP.	NEW YORK HOULTON	NY 16-Dec-09 ME 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding							\$936,063,469.11	88,401,697
11,0,11	KATAHDIN BANKSHARES CORP.	HOULTON	ME 18-Aug-11	Treferred Stock Wy Exercised Warrants		Ÿ0.00		nedectifed, in rail, warrants not outstanding	\$10,449,000.00		10,449	\$1,000.00			\$522,000.00	522
11	KEYCORP KEYCORP	CLEVELAND CLEVELAND	OH 14-Nov-08 OH 30-Mar-11	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding	\$2,500,000,000.00		25,000	\$100,000.00				
	KEYCORP	CLEVELAND	OH 20-Apr-11						<i>\$2,300,000,000.</i>		23,000	V100,000.00			\$70,000,000.00	35,244,361
8.14	KIRKSVILLE BANCORP, INC. KS BANCORP, INC	KIRKSVILLE SMITHFIELD	MO 20-Mar-09 NC 21-Aug-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$470,000.00 \$4,000,000.00		\$125,805.00 \$4,137,336.64	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding								
5,1 .	KS BANCORP, INC	SMITHFIELD	NC 30-Nov-12	Treferred Stock Wy Exercised Warranto	Ų 1,000,000.00	Ÿ0.00	ψ 1)137)330.0 T	Sold, in rail, warrants not outstanding	\$3,308,000.00		4,000	\$827.00	(\$692,000.00)		\$140,400.00	200
8,11,14,18,36	KS BANCORP, INC LAFAYETTE BANCORP, INC.	SMITHFIELD OXFORD	NC 11-Jan-13 MS 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
0,11,11,10,00	LAFAYETTE BANCORP, INC.	OXFORD	MS 29-Dec-09	Treferred Stock Wy Exercised Warrants	\$2,453,000.00		ψ 1)010)13 1.30	nedectifed, in rail, warrants not odestarially								
11	LAFAYETTE BANCORP, INC. LAKELAND BANCORP, INC.	OXFORD OAK RIDGE	MS 29-Sep-10 NJ 6-Feb-09	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding	\$4,451,000.00		4,451	\$1,000.00			\$100,000.00	100
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ 4-Aug-10		+00/000/0000	Ç	700,200,000		\$20,000,000.00		20,000	\$1,000.00				
	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ 16-Mar-11 NJ 8-Feb-12						\$20,000,000.00 \$19,000,000.00		20,000 19,000	\$1,000.00 \$1,000.00				
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ 29-Feb-12						,,,			7-7-2-2-2			\$2,800,000.00	997,050
12	LAKELAND FINANCIAL CORPORATION LAKELAND FINANCIAL CORPORATION	WARSAW WARSAW	IN 27-Feb-09 IN 9-Jun-10	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding	\$56,044,000.00		56,044	\$1,000.00				
	LAKELAND FINANCIAL CORPORATION	WARSAW	IN 22-Nov-11				4		<i>+</i>			<i>, -, </i>			\$877,557.00	198,269
8,14	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE MILWAUKEE	WI 18-Dec-09 WI 29-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding	\$2,370,930.00		3,000	\$790.30	(\$629,070.00)		\$104,375.00	150
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI 11-Jan-13						, , , , , , , , , , , , , , , , , , , ,	(\$23,709.29)		,	() = = 7		, , , , , , , , , , , , , , , , , , , ,	
11	LAYTON PARK FINANCIAL GROUP, INC. LCNB CORP.	MILWAUKEE LEBANON	WI 26-Mar-13 OH 9-Jan-09	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding		(\$1,290.71)						
	LCNB CORP.	LEBANON	OH 21-Oct-09	,	, ,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	, , , , , , , , , , , ,	0	\$13,400,000.00		13,400	\$1,000.00			4000	
11,8,14	LCNB CORP. LEADER BANCORP, INC.	LEBANON ARLINGTON	OH 22-Nov-11 MA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding							\$602,557.00	217,063
	LEADER BANCORP, INC.	ARLINGTON	MA 24-Nov-10						\$5,830,000.00		5,830	\$1,000.00			\$292,000.00	292
9,48,97	LEGACY BANCORP, INC. LEGACY BANCORP, INC.	MILWAUKEE MILWAUKEE	WI 30-Jan-09 WI 11-Mar-11	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible					(\$5,498,000.00)			
45,8,14	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding	4			4. 222 22	· · · · · · · · · · · · · · · · · · ·		42.077.000.00	
45,8,14	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (MO)	JONESBORO SPRINGFIELD	AR 21-Jul-11 MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding	\$57,500,000.00		57,500	\$1,000.00			\$2,875,000.00	2,875
0.47	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO 18-Aug-11						\$21,900,000.00		21,900	\$1,000.00			\$1,095,000.00	1,095
8,17 11,9,36	LIBERTY BANCSHARES, INC. (TX) LIBERTY FINANCIAL SERVICES, INC.	FORT WORTH NEW ORLEANS	TX 4-Dec-09 LA 6-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock	\$6,500,000.00 \$5,645,000.00		\$1,438,136.22 \$6,106,008.58	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
0	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA 24-Sep-10	Desferred Charles / Francisco d Manager	ć47 200 000 00	Ć47 200 000 00			\$5,645,000.00		5,645	\$1,000.00				
11	LIBERTY SHARES, INC. LINCOLN NATIONAL CORPORATION	HINESVILLE RADNOR	GA 20-Feb-09 PA 10-Jul-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$17,280,000.00 \$950,000,000.00	. , ,	\$1,399,560.00 \$1,209,851,873.70	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	LINCOLN NATIONAL CORPORATION	RADNOR	PA 30-Jun-10						\$950,000,000.00		950,000	\$1,000.00			¢242.674.240.20	12.040.451
	LINCOLN NATIONAL CORPORATION LNB BANCORP, INC.	RADNOR LORAIN	PA 22-Sep-10 OH 12-Dec-08	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding							\$213,671,319.20	13,049,451
	LNB BANCORP, INC.	LORAIN	OH 19-Jun-12 OH 18-Jul-12						\$21,923,074.91	(\$328,846.12)	25,223	\$869.20	(\$3,299,925.09)		\$860,236,00	E61 242
8	LNB BANCORP, INC. LONE STAR BANK	HOUSTON	TX 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$3,072,000.00	\$0.00	Full investment outstanding; warrants outstanding							\$860,326.00	561,343
11	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER NORTH ANDOVER	MA 12-Dec-08 MA 18-Nov-09	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00				
	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER	MA 16-Dec-09						\$13,000,000.00		13,000	\$1,000.00			\$560,000.00	209,497
8,9,17	M&F BANCORP, INC. M&F BANCORP, INC.	DURHAM DURHAM	NC 26-Jun-09	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding	\$11,735,000.00		11,735	\$1.000.00				
11	M&T BANK CORPORATION	BUFFALO	NC 20-Aug-10 NY 23-Dec-08	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding	\$11,733,000.00		11,733	\$1,000.00				
	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO BUFFALO	NY 18-May-11 NY 21-Aug-12						\$370,000,000.00 \$230,000,000.00		370,000 230,000	\$1,000.00 \$1,000.00				
	M&T BANK CORPORATION	BUFFALO	NY 17-Dec-12						Ψ230,000,000.00		230,000	91,000.00			\$31,838,761.34	1,218,522
	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE MANISTIQUE	MI 24-Apr-09 MI 29-Aug-12	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding	\$10,538,990.00	(\$158,084.85)	11,000	\$958.10	(\$461,010.00)			
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI 19-Dec-12						Ÿ10,330,330.00	(\$150,004.05)	11,000	γ330.10	(\$401,010.00)		\$1,300,000.00	398,734
8	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND RICHMOND	KY 13-Mar-09 KY 19-Nov-13	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding	\$3,370,000.00		3 370	\$1,022.60		\$76,195.70	\$182,878.45	169
	MADISON FINANCIAL CORPORATION	RICHMOND	KY 6-Jan-14						<i>\$3,376,000.00</i>	(\$25,000.00)	3,370	Ÿ1,022.00		ψ, 0, 193.7 0	Ψ102,070.13	
44,11,8	MAGNA BANK MAGNA BANK	MEMPHIS MEMPHIS	TN 23-Dec-08 TN 24-Nov-09	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding	\$3,455,000.00		3,455	\$1,000.00				
	MAGNA BANK	MEMPHIS	TN 8-Jun-11						\$3,455,000.00		3,455	\$1,000.00				
8 14	MAGNA BANK MAINLINE BANCORP, INC.	MEMPHIS EBENSBURG	TN 18-Aug-11 PA 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding	\$6,885,000.00		6,885	\$1,000.00			\$690,000.00	690
0,14	MAINLINE BANCORP, INC.	EBENSBURG	PA 9-Mar-12	Treferred Stock W/ Exercised Warrants				neucemen, in ruii, warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG GREENSBURG	IN 16-Jan-09 IN 3-Apr-12	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding	\$53,073,270.00	(\$796,099.05)	57.000	\$931.10	(\$3,926,730.00)			
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN 11-Jun-13						433,013,210.00	(7.50,055.05)	57,000	Ç551.10	(45,525,750.00)		\$1,512,177.00	571,906
11	MANHATTAN BANCORP MANHATTAN BANCORP	EL SEGUNDO EL SEGUNDO	CA 5-Dec-08 CA 16-Sep-09	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding	\$1,700,000.00		1.700	\$1,000.00				
	MANHATTAN BANCORP	EL SEGUNDO	CA 14-Oct-09						Ģ1,700,000.00		1,700	Ç1,000.00			\$63,363.90	29,480
15,14	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN MANHATTAN	IL	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding							\$11,385.02	14,000
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL 11-Dec-12						\$2,586,404.73		2,639,000	\$0.98	(\$52,595.27)		\$95,959.50	118,000
8	MANHATTAN BANCSHARES, INC. MARINE BANK & TRUST COMPANY	MANHATTAN VERO BEACH	IL 11-Jan-13 FL 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$235,713.00	Full investment outstanding; warrants outstanding		(\$25,000.00)						
8	MARKET BANCORPORATION, INC.	NEW MARKET	MN 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$2,060,000.00	\$138,778.00	Full investment outstanding; warrants outstanding								
145 4 4	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84	Sold, in full; warrants not outstanding	\$17,919,962.10		19,931,000	¢0.00	(\$2,011,037.90)		Ć727 225 54	895,000
15,14	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL 9-Aug-12	!		<u> </u>	·	1	517 414 4h7 111	·	19.93111111	\$0.90	(5/1) 113/900	i i	\$727,225.54	

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital I	Repayment / Dispos	sition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵ Warrant Pr	roceeds
					Amount	Investment			Amount	(Fee) ⁴		Avg. Price	(Write-off)	Amount	Shares
0.44	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL 11-Sep-1		¢35 500 000 00	¢0.00	¢22.025.042.42	Cold in full comments and outstanding		(\$182,517.30)					
8,14	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL		\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding	\$2,530,958.50		3,514	\$720.20	(\$983,041.50)	\$142,974.56	j 175
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL 9-Aug-1						\$5,904,609.50		8,198	\$720.20 \$720.20	(\$2,293,390.50)	\$1,054,743.77	
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL 10-Aug-1 IL 11-Sep-1						\$17,133,307.00	(\$255,688.75)	23,788	\$720.20	(\$6,654,693.00)	\$252,452.23	309
43	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI 14-Nov-0		\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding	Ć4 745 000 000 00		1.715.000	¢4.000.00		¢2.250.000.00	12.045.700
8	MARSHALL & ILSLEY CORPORATION MARYLAND FINANCIAL BANK	MILWAUKEE TOWSON	WI 5-Jul-1 MD 27-Mar-0		\$1,700,000.00	\$1,700,000.00	\$313,465.50	Full investment outstanding; warrants outstanding	\$1,715,000,000.00		1,715,000	\$1,000.00		\$3,250,000.00	0 13,815,789
11	MB FINANCIAL INC.	CHICAGO	IL 5-Dec-0		\$196,000,000.00		\$229,613,072.00	Redeemed, in full; warrants not outstanding	Å105 000 000 00		105.000	44.000.00			
	MB FINANCIAL INC. MB FINANCIAL INC.	CHICAGO CHICAGO	IL 14-Mar-1 IL 2-May-1	2 2					\$196,000,000.00		196,000	\$1,000.00		\$1,518,072.00	0 506,024
8,45,14	MCLEOD BANCSHARES, INC.	SHOREWOOD	MN 20-Nov-0		\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding							
8,14,18,44	MCLEOD BANCSHARES, INC. MEDALLION BANK	SHOREWOOD SALT LAKE CITY	MN 18-Aug-1 UT 27-Feb-0	9 Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding	\$6,000,000.00		600	\$10,000.00		\$300,000.00	30
	MEDALLION BANK	SALT LAKE CITY	UT 22-Dec-0	9	\$9,698,000.00	· · · · · · · · · · · · · · · · · · ·	72.7, 3375. 1102	The second of th							
11	MEDALLION BANK MERCANTILE BANK CORPORATION	SALT LAKE CITY GRAND RAPIDS	UT 21-Jul-1 MI 15-May-0		\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding	\$21,498,000.00		21,498	\$1,000.00		\$645,000.00	0 645
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI 4-Apr-1	2	Ψ21,000,000.00	γο.σο	ψ31)031)120:30	neacemea, in rail, warranto not outstanding	\$10,500,000.00		10,500	\$1,000.00			
	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI 6-Jun-1 MI 3-Jul-1						\$10,500,000.00		10,500	\$1,000.00		\$7,465,100.00	0 616,438
44,8,14	MERCANTILE CAPITAL CORPORATION	BOSTON	MA 6-Feb-0		\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding						\$7,403,100.00	010,438
56,8,14	MERCANTILE CAPITAL CORPORATION	BOSTON TOONE	MA 4-Aug-1 TN 6-Mar-0		\$1,881,000.00	\$0.00	\$2,231,560.00	Dedocated in fully warrants not outstanding	\$3,500,000.00		3,500	\$1,000.00		\$175,000.00	0 175
56,8,14	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN 6-Mar-0	9 Preferred Stock w/ Exercised Warrants 1	\$1,881,000.00	\$0.00	\$2,231,500.00	Redeemed, in full; warrants not outstanding	\$1,881,000.00		1,881	\$1,000.00		\$94,000.00	94
8,44,14	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL 19-Jun-0	9 Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding	¢2.540.000.00		2.540	¢4.000.00		6475.000.00	176
8,18	MERCHANTS AND MANUFACTURERS BANK CORPORATION MERIDIAN BANK	DEVON	IL 8-Sep-1 PA 13-Feb-0	9 Preferred Stock w/ Exercised Warrants	\$6,200,000.00	\$12,535,000.00	\$3,014,688.11	Full investment outstanding; warrants outstanding	\$3,510,000.00		3,510	\$1,000.00		\$176,000.00	176
0.44	MERIDIAN BANK	DEVON	PA 11-Dec-0	9	\$6,335,000.00										
8,14	METRO CITY BANK METRO CITY BANK	DORAVILLE DORAVILLE	GA 30-Jan-0 GA 29-Oct-1		\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding	\$26,102.90		29	\$900.10	(\$2,897.10)		
	METRO CITY BANK	DORAVILLE	GA 1-Nov-1	2					\$6,904,667.10		7,671	\$900.10	(\$766,332.90)	\$369,948.00	385
	METRO CITY BANK METROCORP BANCSHARES, INC.	DORAVILLE HOUSTON	GA 11-Jan-1 TX 16-Jan-0		\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding		(\$69,307.70)					+
	METROCORP BANCSHARES, INC.	HOUSTON	TX 3-Jul-1	2	γ+3,000,000.00	70.00	\$33,400,020.23	Joid, in rail, warrants not outstanding	\$44,152,650.00	(\$662,289.75)	45,000	\$981.20	(\$847,350.00)		
8.42	METROCORP BANCSHARES, INC. METROPOLITAN BANK GROUP, INC.	HOUSTON CHICAGO	TX 11-Jun-1	9 Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding						\$2,087,368.00	771,429
0,42	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL 28-Jun-1		\$71,320,000.00	50.00	\$27,172,720.72	Joid, in full, warrants not outstanding	\$23,718,541.95		71,526	\$331.60	(\$47,807,458.05)		
8,18	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL 10-Apr-0		\$2,040,000.00		\$1,036,234.44	Full investment outstanding; warrants outstanding							
11	METROPOLITAN CAPITAL BANCORP, INC. MID PENN BANCORP, INC./MID PENN BANK	CHICAGO MILLERSBURG	IL 20-Nov-0 PA 19-Dec-0		\$2,348,000.00 \$10,000,000.00		\$12,070,979.20	Redeemed, in full; warrants not outstanding							
	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA 28-Dec-1	2					\$10,000,000.00		10,000	\$1,000.00		650,470.00	73,000
12	MID PENN BANCORP, INC./MID PENN BANK MIDDLEBURG FINANCIAL CORPORATION	MILLERSBURG MIDDLEBURG	PA 23-Jan-1 VA 30-Jan-0	9 Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding						\$58,479.20	0 73,099
	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA 23-Dec-0						\$22,000,000.00		22,000	\$1,000.00			
11,8,14	MIDDLEBURG FINANCIAL CORPORATION MIDLAND STATES BANCORP, INC.	MIDDLEBURG EFFINGHAM	VA 18-Nov-1 IL 23-Jan-0	9 Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding						\$301,001.00	0 104,101
7-7	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL 23-Dec-0	9					\$10,189,000.00		10,189	\$1,000.00		\$509,000.00	509
44	MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE LAFAYETTE	LA 9-Jan-0 LA 25-Aug-1	9 Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00			
	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA 22-Nov-1	1					Ÿ20,000,000.00		20,000	Ψ1,000.00		\$206,557.00	0 104,384
8	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY	ATLANTA ATLANTA	GA 27-Feb-0 GA 19-Nov-1	9 Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding	\$3,133,200.00		5 222	\$600.00	(\$2,088,800.00)	\$136,833.05	5 261
	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA 6-Jan-1	4					\$3,133,200.00	(\$25,000.00)	3,222	Ç000.00	(72,000,000.00)	7130,033.03	201
22,27,97	MIDWEST BANC HOLDINGS, INC. MIDWEST BANC HOLDINGS, INC.	MELROSE PARK MELROSE PARK	IL 5-Dec-0		\$84,784,000.00	\$0.00	\$824,288.89	Currently not collectible					(\$84,784,000.00)		
11,8,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO 13-Feb-0		\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding					(384,784,000.00)		
11	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS IOWA CITY	MO 10-Nov-0		\$16,000,000.00	\$0.00	\$18,933,333.33	Dodgomod in fully warrants not outstanding	\$700,000.00		700	\$1,000.00		\$35,000.00	35
	MIDWESTONE FINANCIAL GROUP, INC. MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA 6-Jul-1		\$10,000,000.00	\$0.00	\$10,533,333.33	Redeemed, in full; warrants not outstanding	\$16,000,000.00		16,000	\$1,000.00			
11.0.14	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA 27-Jul-1		¢10,000,000,00	¢0.00	Ć42 044 22C 24	Dedocated in full contracts and extenseding						\$1,000,000.00	0 198,675
11,8,14	MID-WISCONSIN FINANCIAL SERVICES, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD MEDFORD	WI 20-Feb-0 WI 26-Apr-1	9 Preferred Stock w/ Exercised Warrants 3	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00		\$500,000.00	500
8	MILLENNIUM BANCORP, INC.	EDWARDS	CO 3-Apr-0		\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding	<u> </u>		7.260	4400.00	(64.256.000.00)		
11,9	MILLENNIUM BANCORP, INC. MISSION COMMUNITY BANCORP	EDWARDS SAN LUIS OBISPO	CO 14-Aug-1 CA 9-Jan-0		\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding	\$2,904,000.00		7,260	\$400.00	(\$4,356,000.00)		
	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA 28-Dec-1		4	40.00	4-0-0-0		\$5,116,000.00		5,116	\$1,000.00			
11,9,36	MISSION VALLEY BANCORP MISSION VALLEY BANCORP	SUN VALLEY SUN VALLEY	CA 23-Dec-0 CA 20-Aug-1	8 Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding	\$5,500,000.00		5,500	\$1,000.00			
11,8,14	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH 19-Dec-0	8 Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding	. , .		,	, , ,			
98	MONADNOCK BANCORP, INC. MONARCH COMMUNITY BANCORP, INC.	PETERBOROUGH COLDWATER	NH 28-Dec-1 MI 6-Feb-0	2 Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding	\$1,834,000.00		1,834	\$1,000.00		\$92,000.00	92
	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI 15-Nov-1		70,700,000.00	γο.σο	ŷ 1,000,121.00	Join, in rail, warrants not outstanding	\$4,545,202.00		2,272,601	\$2.00	(\$2,239,798.00)		
12,16	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA 19-Dec-0		\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding	\$14 700 000 00		14.700	\$1,000.00			
	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE CHESAPEAKE	VA 23-Dec-0 VA 10-Feb-1						\$14,700,000.00		14,700	Ç1,000.00		\$260,000.00	0 132,353
45,8,14	MONEYTREE CORPORATION	LENOIR CITY	TN 13-Mar-0	9 Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding	Ć0 F4C 000 00		0.546	\$1,000,00		6476.000.00	2 275
44,8,14	MONEYTREE CORPORATION MONUMENT BANK	LENOIR CITY BETHESDA	TN 15-Sep-1 MD 30-Jan-0	9 Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding	\$9,516,000.00		9,516	\$1,000.00		\$476,000.00	4/6
4.4	MONUMENT BANK	BETHESDA	MD 11-Aug-1	1					\$4,734,000.00		4,734	\$1,000.00		\$237,000.00	237
11	MORGAN STANLEY MORGAN STANLEY	NEW YORK NEW YORK	NY 28-Oct-0 NY 17-Jun-0		\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding	\$10,000,000,000.00		10,000,000	\$1,000.00			
	MORGAN STANLEY	NEW YORK	NY 12-Aug-0	9			4		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					\$950,000,000.00	0 65,245,759
11,8,14	MORRILL BANCSHARES, INC. MORRILL BANCSHARES, INC.	MERRIAM MERRIAM	KS 16-Jan-0 KS 20-Jul-1		\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding	\$13,000,000.00		13,000	\$1,000.00		\$650,000.00) 650
11,8,14	MOSCOW BANCSHARES, INC.	MOSCOW	TN 23-Jan-0		\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding				, , ,			
	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW MOSCOW	TN 25-Apr-1 TN 5-Dec-1	2					\$1,100,000.00 \$5,116,000.00		1,100 5 116	\$1,000.00 \$1,000.00		\$311,000.00) 211
8,14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA 25-Sep-0	9 Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding	γ3,±±0,000.00		3,110	71,000.00		\$311,000.00	511
	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND CLEVELAND	GA 22-Jul-1	3					\$3,267,000.00	(\$25,000.00)	3,300	\$990.00	(\$33,000.00)	\$140,034.65	165
11,8,14	MOUNTAIN VALLEY BANCSHARES, INC. MS FINANCIAL, INC.	KINGWOOD	GA 12-Sep-1 TX 27-Mar-0		\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding		(\$25,000.00)					
45	MS FINANCIAL, INC.	KINGWOOD	TX 19-Oct-1	1					\$7,723,000.00		7,723	\$1,000.00		\$386,000.00	386
45	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE MUNCIE	IN 23-Dec-0 IN 25-Aug-1		\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding	\$32,382,000.00		32.382	\$1.000.00			
	· · · · · · · · · · · · · · · · · · ·	INIOINCIE	111 23 / 102 -	<u>+</u>				ı	\$32,382.000.001	'	32.302	\$1,000.00n	•	I	1
_	MUTUALFIRST FINANCIAL, INC. NAPLES BANCORP, INC.	MUNCIE NAPLES	IN 28-Sep-1 FL 27-Mar-0	1	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding	\$32,382,000.00		32,362	\$1,000.00		\$900,194.00	0 625,135

59,11 8,14 11,16	NAPLES BANCORP, INC. NARA BANCORP, INC.	NAPLES	5.			Amount	Investment				Repayment / Dispos			(Write-off)		A	
59,11 8,14 11,16		NAPLES								Amount	(Fee) ⁴	Shares	Avg. Price	(Witte-Oil)		Amount	Shares
8,14	NARA BANCORP, INC.		FL	12-Jul-12		4	40.00	40.000.00		\$600,000.00		4,000	\$150.00	(\$3,400,000.00)			
11,16	NARA BANCORP, INC.	LOS ANGELES LOS ANGELES	CA CA	21-Nov-08 27-Jun-12	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding	\$67,000,000.00		67,000	\$1,000.00				
11,16	NARA BANCORP, INC.	LOS ANGELES	CA	8-Aug-12						<i>\(\frac{1}{2}\)</i>		37,000	¥ 2,000.00			\$2,189,317.20	521,266
11,16	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA	27-Feb-09 19-Feb-13	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding	\$2,438,182.50		3,250	\$750.20	(\$811,817.50)		\$342,841.95	500
11,16	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	20-Feb-13						\$16,064,996.94		21,414	\$750.20	(\$5,349,003.06)		\$502,606.30	733
11,16	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	26-Mar-13		Ć450 000 000 00	40.00	64.67.050.222.22			(\$185,031.79)						
İ	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN BOYERTOWN	PA PA	12-Dec-08 16-Mar-11	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding	\$150,000,000.00		150,000	\$1,000.00				
	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	13-Apr-11						+ ===,===,===			7 - 7000100			\$1,000,000.00	735,294
15,11,14	NATIONWIDE BANKSHARES, INC. NATIONWIDE BANKSHARES, INC.	WEST POINT WEST POINT	NE NE	11-Dec-09 29-Dec-10	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding	\$2,000,000.00		2,000,000	\$1.00			\$100,000.00	100,000
8,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	26-Jun-09	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding	\$2,000,000.00		2,000,000	\$1.00			\$100,000.00	100,000
	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	28-Jun-13		4.0.000	4	4		\$2,281,458.05		6,880	\$331.60	(\$4,598,541.95)			
8 15,11,14	NCAL BANCORP NEMO BANCSHARES, INC.	LOS ANGELES MADISON	CA MO	19-Dec-08 19-Jun-09	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00 \$2,330,000.00	\$10,000,000.00 \$0.00	\$1,311,027.78 \$3,199,347.39	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
13,11,14	NEMO BANCSHARES, INC.	MADISON	MO	24-Apr-13	Subordinated Debentures Wy Exercised Warrants	¥2,330,000.00	ψ0.00	43,133,347.33	Redeemed, in rail, warrants not outstanding	\$2,330,000.00		2,330,000	\$1.00			\$117,000.00	117,000
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	16-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding	440,000,000,00		40.000	44 000 00				
	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT NEWPORT	NH	25-Aug-11 15-Feb-12						\$10,000,000.00		10,000	\$1,000.00			\$737,100.00	184,275
11,8,14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding							*************	
	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13	Duefound Charless / Warranta	ć52 272 000 00	¢0.00	¢70,007,000,35	Cold in full warmants as to sutstanding	\$267,274,000.00		267,274	\$1,000.00			\$13,364,000.00	13,364
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC NC	12-Dec-08 26-Apr-13	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding	\$2,709,121.50		2,763	\$980.50	(\$53,878.50)			
	NEWBRIDGE BANCORP	GREENSBORO	NC	29-Apr-13						\$48,641,624.50		49,609	\$980.50	(\$967,375.50)			
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC NC	15-May-13							(\$513,507.46)					\$7,778,782.65	2,567,255
44,8,14	NICOLET BANKSHARES, INC.	GREEN BAY	WI	31-May-13 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding		(\$313,307.40)						
	NICOLET BANKSHARES, INC.	GREEN BAY	WI	1-Sep-11		4	40.00			\$14,964,000.00		14,964	\$1,000.00			\$748,000.00	748
11	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE FORT DODGE	IA	9-Jan-09 14-Dec-11	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding	\$10,200,000.00		10,200	\$1,000.00				
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	11-Jan-12						¥10,200,000.00		10,200	71,000.00			\$600,000.00	99,157
11	NORTHEAST BANCORP	LEWISTON	ME	12-Dec-08	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding	44.227.222.22		4.007	44 000 00				
	NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON LEWISTON	ME	28-Nov-12 28-Dec-12						\$4,227,000.00		4,227	\$1,000.00			\$95,000.00	67.958
8,11,14,18	NORTHERN STATE BANK	CLOSTER	NJ	15-May-09	Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding							, , , , , , , , , , , , , , , , , , ,	31,000
	NORTHERN STATE BANK	CLOSTER	NJ	18-Dec-09		\$1,230,000.00				¢2 574 000 00		2.574	Ć1 000 00			¢67,000,00	
	NORTHERN STATE BANK NORTHERN STATES FINANCIAL CORPORATION	CLOSTER WAUKEGAN	IL	28-Mar-12 20-Feb-09	Preferred Stock w/ Warrants	\$17,211,000.00	\$17,211,000.00	\$418,322.50	Full investment outstanding; warrants outstanding	\$2,571,000.00		2,5/1	\$1,000.00			\$67,000.00	67
11	NORTHERN TRUST CORPORATION	CHICAGO	IL	14-Nov-08	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding								
	NORTHERN TRUST CORPORATION	CHICAGO	IL	17-Jun-09						\$1,576,000,000.00		1,576,000	\$1,000.00			¢87,000,000,00	2 824 624
44,8,14	NORTHERN TRUST CORPORATION NORTHWAY FINANCIAL, INC.	CHICAGO BERLIN	NH	26-Aug-09 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding							\$87,000,000.00	3,824,624
	NORTHWAY FINANCIAL, INC.	BERLIN	NH	15-Sep-11		. , ,	·		, ,	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
8,14	NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA	13-Feb-09 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding	\$2,000,000.00		2,000	\$1,032.10		\$64,220,00		
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	11-Mar-13						\$8,500,000.00		8,500	\$1,032.10		\$64,220.00 \$272,935.00	\$587,634.55	525
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	9-Apr-13							(\$108,371.55)						
11,8,14	NORTHWEST COMMERCIAL BANK NORTHWEST COMMERCIAL BANK	LAKEWOOD LAKEWOOD	WA WA	13-Feb-09 9-Jan-13	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding	\$1,992,000.00		1,992	\$1,000.00			\$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	30-Jan-09	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding	\$1,552,000.00		1,552	71,000.00			\$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	31-Oct-12						\$7,095,550.00	(4-2-2-2-2)	7,700	\$921.50	(\$604,450.00)			
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC NC	11-Jan-13 6-Feb-13	+				<u> </u>		(\$70,955.50)					\$122,887.50	163,830
45	OAK VALLEY BANCORP	OAKDALE	CA	5-Dec-08	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding								
	OAK VALLEY BANCORP	OAKDALE	CA	11-Aug-11						\$13,500,000.00		13,500	\$1,000.00			\$550,000,00	250.246
12,16	OAK VALLEY BANCORP OCEANFIRST FINANCIAL CORP.	OAKDALE TOMS RIVER	NJ	28-Sep-11 16-Jan-09	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding							\$560,000.00	350,346
,	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	30-Dec-09	,	. , ,	·	. , ,	, ,	\$38,263,000.00		38,263	\$1,000.00				
0	OCEANFIRST FINANCIAL CORP. OJAI COMMUNITY BANK	TOMS RIVER	NJ	3-Feb-10 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2.654.759.90	Padagmed in full: warrants not outstanding							\$430,797.00	190,427
8	OJAI COMMUNITY BANK	OJAI	CA	25-Sep-13	Freieneu Stock wy Exerciseu Warrants	\$2,080,000.00	Ş0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding	\$2,080,000.00		2,080	\$1,000.00			\$104,000.00	104
11	OLD LINE BANCSHARES, INC.	BOWIE	MD	5-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding								
	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE	MD MD	15-Jul-09 2-Sep-09	+					\$7,000,000.00		7,000	\$1,000.00			\$225,000.00	141,892
11	OLD NATIONAL BANCORP	EVANSVILLE	IN	12-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding								
	OLD NATIONAL BANGORD	EVANSVILLE	IN	31-Mar-09						\$100,000,000.00		100,000	\$1,000.00			Ć1 200 000 00	042.000
	OLD NATIONAL BANCORP OLD SECOND BANCORP, INC.	EVANSVILLE AURORA	IL IIN	8-May-09 16-Jan-09	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding				+			\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC.	AURORA	IL	11-Mar-13		. , ,	,			\$24,684,870.00		70,028	\$352.50	(\$45,343,130.00)			
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL II	26-Mar-13 27-Mar-13						\$452,424.00		1,200 1,772	\$377.00 \$377.00	(\$747,576.00) (\$1,103,030,56)			
	OLD SECOND BANCORP, INC.	AURORA	IL	9-Apr-13						\$668,079.44	(\$258,053.73)	1,772	\$377.00	(\$1,103,920.56)			
	OLD SECOND BANCORP, INC.	AURORA	IL	11-Jun-13												\$106,891.00	815,339
8,14	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	CO	17-Apr-09 19-Jul-13	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding	\$1,239,000.00		1,239	\$1,142.90		\$177,053.10		
	OMEGA CAPITAL CORP.	LAKEWOOD	СО	22-Jul-13						\$1,577,000.00		1,577	\$1,142.90		\$225,353.30	\$159,886.25	141
	OMEGA CAPITAL CORP.	LAKEWOOD	СО	12-Sep-13		4	40.00	40.00			(\$25,000.00)						
8,51,97	ONE GEORGIA BANK ONE GEORGIA BANK	ATLANTA ATLANTA	GA GA	8-May-09 15-Jul-11	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Currently not collectible					(\$5,500,000.00)			
		7.1.2.11.7.	, , , , , , , , , , , , , , , , , , ,	10 (0.11										(45)500,000.007			
8,9	ONE UNITED BANK	BOSTON	MA	19-Dec-08	Preferred Stock	\$12,063,000.00	\$12,063,000.00	\$93,823.33	Full investment outstanding; warrants not outstanding								
8	ONEFINANCIAL CORPORATION OREGON BANCORP, INC.	LITTLE ROCK SALEM	OR	5-Jun-09 24-Apr-09	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$17,300,000.00 \$3,216,000.00	\$17,300,000.00 \$0.00	\$3,782,990.59 \$4,116,801.92	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding								
	OREGON BANCORP, INC.	SALEM	OR	18-Oct-13	The state of the s	Ţ5, <u>2</u> 20,000.00	Ç0.00	Ţ .,==0,001.0E		\$100,000.00		100	\$1,000.00			\$9,459.13	11
	OREGON BANCORP, INC.	SALEM	OR	21-Oct-13						\$3,116,000.00	(635,000,00)	3,116	\$1,000.00			\$128,988.07	150
15,11,14	OREGON BANCORP, INC. OSB FINANCIAL SERVICES, INC.	SALEM ORANGE	TX	6-Jan-14 1-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	5-Oct-11			7 9			\$6,100,000.00		6,100,000	\$1.00			\$305,000.00	305,000
35,11	PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA	21-Nov-08 23-Feb-11	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding	\$14.75		1	\$29.50	(\$10.28)			
	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA	30-Nov-12						\$14.75		3,608,332	\$29.50 \$46.00	(\$10.28)		\$393,120.78	15,120
8	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96	Sold, in full; warrants not outstanding	4			4		4		
	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA CA	19-Nov-13 6-Jan-14						\$16,200,000.00	(\$196,857.54)	16,200	\$1,215.20		\$3,485,754.00	\$1,156,636.50	810
	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding		(45.760,051,34)						

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*		Repayment / Dispos		Avg. Price	Realized Loss) / (Write-off)	Gain ⁵	Warrant Procee	eeds Shares
	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA 28-Jul-11						Amount \$11,600,000.00	(Fee)⁴	11,600	\$1,000.00	,		\$580,000.00	580
8,26	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/receivership					(4			
8	PACIFIC COAST NATIONAL BANCORP PACIFIC COMMERCE BANK	SAN CLEMENTE LOS ANGELES	CA 11-Feb-10 CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$3,041,670.80	Sold, in full; warrants not outstanding					(\$4,120,000.00)			
	PACIFIC COMMERCE BANK	LOS ANGELES	CA 10-Feb-14						\$2,519,960.80		4,060	\$620.70	(\$1,540,039.20)		\$134,487.50	203
85	PACIFIC INTERNATIONAL BANCORP PACIFIC INTERNATIONAL BANCORP	SEATTLE SEATTLE	WA 12-Dec-08 WA 15-Feb-13	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97	Redeemed, in full; warrants outstanding	\$6,500,000.00		6,500	\$1,000.00				
8,14	PARK BANCORPORATION, INC.	MADISON	WI 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding								
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI 7-Aug-12 WI 9-Aug-12						\$1,676,654.00 \$4,048,506.00		2,296 5,544	\$730.20 \$730.20	(\$619,346.00) (\$1,495,494.00)		\$88,059.01 \$482,779.69	114 625
	PARK BANCORPORATION, INC.	MADISON	WI 10-Aug-12						\$11,216,640.00		15,360	\$730.20	(\$4,143,360.00)		\$325,200.40	421
11	PARK BANCORPORATION, INC.	MADISON NEWARK	WI 11-Sep-12	Droforred Stock w/ Warrants	\$100,000,000.00	¢0.00	\$119,536,844.44	Padagmed in fully warrants not outstanding		(\$169,418.00)						
11	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK	OH 23-Dec-08 OH 25-Apr-12	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	3119,330,044.44	Redeemed, in full; warrants not outstanding	\$100,000,000.00		100,000	\$1,000.00				
	PARK NATIONAL CORPORATION	NEWARK	OH 2-May-12		\$45,200,000,00	\$0.00	\$46.265.554.76								\$2,842,400.00	227,376
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL	NJ 30-Jan-09 NJ 28-Nov-12	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding	\$394,072.28		548	\$719.10	(\$153,927.72)			
	PARKE BANCORP, INC.	SEWELL	NJ 29-Nov-12						\$11,318,791.40		15,740	\$719.10	(\$4,421,208.60)			
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL SEWELL	NJ 11-Jan-13 NJ 12-Jun-13							(\$117,128.64)					\$1,650,288.00	438,906
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA 23-Dec-08	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$36,570,413.89	Redeemed, in full; warrants outstanding							7-7-0-07-0-0-0	
8,21,11	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PASCACK BANCORP, INC.	MONROEVILLE WESTWOOD	PA 3-Jan-12 NJ 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding	\$31,762,000.00		31,762	\$1,000.00				
0,21,11	PASCACK BANCORP, INC.	WESTWOOD	NJ 19-Oct-11	Treferred Stock Wy Excreised Warrants	\$3,730,000.00	-	7 77,7312.07	Redeemed, in rail, warrants not outstanding	\$3,756,000.00		3,756	\$1,000.00			\$188,000.00	188
8	PATAPSCO BANCORP, INC.	DUNDALK OSWEGO	MD 19-Dec-08 NY 11-Sep-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00 \$6,771,000.00		\$377,866.67	Full investment outstanding; warrants outstanding								
44	PATHFINDER BANCORP, INC. PATHFINDER BANCORP, INC.	OSWEGO	NY 1-Sep-09	Preferred Stock w/ Warrants	\$0,771,000.00	\$0.00	\$7,976,328.84	Redeemed, in full; warrants not outstanding	\$6,771,000.00		6,771	\$1,000.00				
0.4.4	PATHFINDER BANCORP, INC.	OSWEGO CAIRO	NY 1-Feb-12	Denfermed Charles of English 1994	60 707 CCC CC	\$0.00	£4.520.052.77	Cold to full							\$537,633.00	154,354
8,14	PATHWAY BANCORP PATHWAY BANCORP	CAIRO	NE 27-Mar-09 NE 24-Jun-13	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding	\$3,727,000.00		3,727	\$1,167.00		\$622,446.27	\$226,565.00	186
	PATHWAY BANCORP	CAIRO	NE 26-Jul-13		4	4	1	5.11.		(\$25,000.00)						
8 8,11,14	PATRIOT BANCSHARES, INC. PATTERSON BANCSHARES, INC.	HOUSTON PATTERSON	TX 19-Dec-08 LA 17-Apr-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$26,038,000.00 \$3,690,000.00		\$2,704,135.78 \$4,692,022.77	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	PATTERSON BANCSHARES, INC.	PATTERSON	LA 7-Mar-12		+2,000,000.00	Ţc	¥ 1,432_1,2221		\$250,000.00		250	\$1,000.00				
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA 22-Aug-12 LA 5-Dec-12						\$250,000.00 \$250,000.00		250 250	\$1,000.00 \$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA 8-May-13						\$500,000.00		500	\$1,000.00				
11	PATTERSON BANCSHARES, INC.	PATTERSON	LA 5-Jun-13	Doefowerd Stanker / Wowenda	¢20.005.000.00	¢0.00	¢22.075.720.67	Dedesoned in full accounts and automatical	\$2,440,000.00		2,440	\$1,000.00			\$185,000.00	185
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ 9-Jan-09 NJ 6-Jan-10	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding	\$7,172,000.00		7,172	\$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ 2-Mar-11						\$7,172,000.00		7,172	\$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ 11-Jan-12 NJ 4-Apr-12						\$14,341,000.00		14,341	\$1,000.00			\$110,000.00	150,296
44,8,14	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding								
11	PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH)	WAYNE MARIETTA	PA 1-Sep-11 OH 30-Jan-09	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding	\$9,960,000.00		9,960	\$1,000.00			\$498,000.00	498
	PEOPLES BANCORP (OH)	MARIETTA	OH 2-Feb-11	Treferred Stock Wy Warrants		, 0.00	7 - 77-7520,5371-10	Redeemed, in rail, warrants not odestanding	\$21,000,000.00		21,000	\$1,000.00				
	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA MARIETTA	OH 28-Dec-11 OH 15-Feb-12						\$18,000,000.00		18,000	\$1,000.00			\$1,200,724.15	313,505
56,8,14	PEOPLES BANCORP (WA)	LYNDEN	WA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding							\$1,200,724.13	313,303
	PEOPLES BANCORP (WA)	LYNDEN	WA 3-Aug-11	Dueferred Stack w/ Werrents	¢35.054.000.00	\$0.00	\$27.977.0CC.1C	Cold in fully warmants not outstanding	\$18,000,000.00		18,000	\$1,000.00			\$900,000.00	900
	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON NEWTON	NC 23-Dec-08 NC 3-Jul-12	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding	\$23,384,401.44	(\$350,766.02)	25,054	\$933.40	(\$1,669,598.56)			
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC 8-Aug-12		442.552.002.00	40.00	445.050.000.75								\$425,000.00	357,234
8,14	PEOPLES BANCORPORATION, INC. PEOPLES BANCORPORATION, INC.	EASLEY EASLEY	SC 24-Apr-09 SC 24-Apr-12	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding	\$12,660,000.00		12,660	\$1,000.00			\$633,000.00	633
8,14	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding	42.24.22.2			4=== 00	(42222222		1,100,000	
	PEOPLES BANCSHARES OF TN, INC. PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE MADISONVILLE	TN 31-Oct-12 TN 11-Jan-13						\$2,944,500.00	(\$25,000.00)	3,900	\$755.00	(\$955,500.00)		\$122,225.00	195
8	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full; warrants not outstanding		(+==,====						
8.17.45	PEOPLESSOUTH BANCSHARES, INC. PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	COLQUITT PIGEON FALLS	GA 18-Sep-13 WI 11-Sep-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding	\$12,325,000.00		12,325	\$1,000.00			\$616,000.00	616
0,17,10	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI 25-Aug-11	Treferred Steel W, Exercised Warrants	\$2,000,000.00	V 0.00	Ψ1,730,132.103	Trease Tr	\$1,500,000.00		1,500	\$1,000.00			\$71,000.00	71
11,9,36	PGB HOLDINGS, INC. PGB HOLDINGS, INC.	CHICAGO CHICAGO	IL 6-Feb-09	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding	\$3,000,000.00		3.000	\$1,000.00				
8,46,97	PIERCE COUNTY BANCORP	TACOMA	IL 13-Aug-10 WA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently not collectible	\$3,000,000.00		3,000	\$1,000.00				
8 60	PIERCE COUNTY BANCORP PINNACLE BANK HOLDING COMPANY, INC.	TACOMA ORANGE CITY	WA 5-Nov-10 FL 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$4,389,000.00	\$284,999.00	Full investment outstanding: warrants outstanding					(\$6,800,000.00)			
11	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN 12-Dec-08	Preferred Stock w/ Warrants	\$95,000,000.00		\$111,918,194.45	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN 28-Dec-11 TN 20-Jun-12						\$23,750,000.00		23,750	\$1,000.00 \$1,000.00				
	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN 20-Jul-12						\$71,250,000.00		71,250	\$1,000.00			\$755,000.00	267,455
44,8,14	PLAINS CAPITAL CORPORATION	DALLAS	TX 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding	40-00-00			4			4	
15,17	PLAINS CAPITAL CORPORATION PLATO HOLDINGS INC.	DALLAS SAINT PAUL	TX 27-Sep-11 MN 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding	\$87,631,000.00		87,631	\$1,000.00			\$4,382,000.00	4,382
,	PLATO HOLDINGS INC.	SAINT PAUL	MN 26-Apr-13	·		,	. , ,	, ,	\$120,000.00		120,000	\$1.00		\$180.00		
	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL	MN 29-Apr-13 MN 31-May-13						\$2,380,000.00	(\$25,000.00)	2,380,000	\$1.00		\$3,570.00	\$90,582.47	107,000
	PLUMAS BANCORP	QUINCY	CA 30-Jan-09	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding		(\$23,000.00)						
	PLUMAS BANCORP PLUMAS BANCORP	QUINCY	CA 29-Apr-13 CA 22-May-13						\$11,949,000.00		11,949	\$1,091.10		\$1,088,673.39	\$234,500.00	237,712
	PLUMAS BANCORP	QUINCY	CA 31-May-13							(\$130,376.73)					\$234,300.00	237,712
20	POPULAR, INC.	SAN JUAN	PR 5-Dec-08	Preferred Stock w/ Warrants	\$935,000,000.00		. , ,	Full investment outstanding; warrants outstanding								
8	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PRAIRIE STAR BANCSHARES, INC.	LOUISVILLE OLATHE	KY 21-Nov-08 KS 3-Apr-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$35,000,000.00 \$2,800,000.00	\$35,000,000.00 \$2,800,000.00	\$4,783,333.33 \$132,253.00	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding								
9,15,36	PREMIER BANCORP, INC.	WILMETTE	IL 8-May-09	Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12	Redeemed, in full; warrants not outstanding	Ac =0		6.704.005	4. 55				
8,22,97	PREMIER BANCORP, INC. PREMIER BANK HOLDING COMPANY	WILMETTE TALLAHASSEE	IL 13-Aug-10 FL 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Currently not collectible	\$6,784,000.00		6,784,000	\$1.00				
	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL 14-Aug-12										(\$9,500,000.00)			
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	WV 2-Oct-09 WV 8-Aug-12	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$23,052,240.29	Sold, in full; warrants outstanding	\$1,678,618.89		1,863	\$901.00	(\$184,381.11)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV 9-Aug-12						\$8,575,102.51		9,517	\$901.00	(\$941,897.49)			
<u> </u>	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	WV 10-Aug-12 WV 11-Sep-12						\$9,795,998.16	(\$200,497.20)	10,872	\$901.00	(\$1,076,001.84)			
15,14	PREMIER FINANCIAL CORP.	DUBUQUE	IA 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding								
<u> </u>	PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP.	DUBUQUE DUBUQUE	IA 22-Jul-13 IA 12-Sep-13						\$6,349,000.00	(\$78,563.80)	6,349,000	\$1.24		\$1,507,379.58	\$478,590.75	317,000
	I REIVIER I IIVANGIAE CORF.	POBOQUE	liv 15-26h-12			1				(۱۵.۵۵۲,۵۱۶)						

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital F	Repayment / Dispos		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Procee	eeds Shares
8	PREMIER SERVICE BANK	RIVERSIDE	CA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22	Redeemed, in full; warrants not outstanding		(1.00)						200
80	PREMIER SERVICE BANK PREMIERWEST BANCORP	RIVERSIDE MEDFORD	CA 31-Jan-14 OR 13-Feb-09	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
8,17	PREMIERWEST BANCORP PRESIDIO BANK	MEDFORD SAN FRANCISCO	OR 9-Apr-13 CA 20-Nov-09	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding	\$41,400,000.00		41,400	\$1,000.00				
	PRESIDIO BANK	SAN FRANCISCO	CA 10-Dec-12 CA 11-Dec-12						\$262,635.10		310 10,490	\$847.20 \$847.20	(\$47,364.90)		\$83,086.12 \$195,295.20	97
	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA 11-Jan-13						\$8,887,232.90	(\$91,498.68)	10,490	\$847.20	(\$1,602,767.10)		\$195,295.20	228
75,97	PRINCETON NATIONAL BANCORP, INC. PRINCETON NATIONAL BANCORP, INC.	PRINCETON PRINCETON	IL 23-Jan-09 IL 2-Nov-12	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible					(\$25,083,000.00)			
8,18	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$8,222,000.00	\$498,859.56	Full investment outstanding; warrants outstanding					(\$23,003,000.00)			
12	PRIVATE BANCORPORATION, INC. PRIVATEBANCORP, INC.	MINNEAPOLIS CHICAGO	MN 29-Dec-09 IL 30-Jan-09	Preferred Stock w/ Warrants	\$3,262,000.00 \$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding								
	PRIVATEBANCORP, INC.	CHICAGO	IL 24-Oct-12						\$243,815,000.00		243,815	\$1,000.00			¢1 225 000 00	C45 012
8,17,44	PRIVATEBANCORP, INC. PROVIDENCE BANK	CHICAGO ROCKY MOUNT	IL	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding							\$1,225,000.00	645,013
00	PROVIDENCE BANK PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	ROCKY MOUNT BALTIMORE	NC 15-Sep-11 MD 14-Nov-08	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$175,000.00	175
00	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD 21-Aug-12	Freieneu Stock Wy Warrants	\$131,300,000.00	\$0.00	\$199,100,113.41	Sold, III full, Walfants flot outstanding	\$151,500,000.00		151,500	\$1,000.00				
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD 20-Mar-13 MD 25-Mar-13											\$71.62 \$19,047,005.12		
	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC 13-Mar-09	Preferred Stock w/ Warrants	\$9,266,000.00	\$9,266,000.00	\$543,091.00	Full investment outstanding; warrants outstanding						\(\frac{1}{2}\)		
11,8,14	PSB FINANCIAL CORPORATION PSB FINANCIAL CORPORATION	MANY	LA 27-Feb-09 LA 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding	\$9,270,000.00		9,270	\$1,000.00			\$464,000.00	464
44,8,14	PUGET SOUND BANK	BELLEVUE	WA 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding			·	, , , , , , , , , , , , , , , , , , , ,				
	PUGET SOUND BANK PULASKI FINANCIAL CORP.	BELLEVUE CREVE COEUR	WA 11-Aug-11 MO 16-Jan-09	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO 3-Jul-12						\$28,893,744.00	(\$433,406.16)	32,538	\$888.00	(\$3,644,256.00)		¢1 100 000 00	770 424
44	PULASKI FINANCIAL CORP. QCR HOLDINGS, INC.	CREVE COEUR MOLINE	MO 8-Aug-12 IL 13-Feb-09	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding							\$1,100,000.00	778,421
	QCR HOLDINGS, INC. QCR HOLDINGS, INC.	MOLINE MOLINE	IL 15-Sep-11 IL 16-Nov-11						\$38,237,000.00		38,237	\$1,000.00			\$1,100,000.00	521 000
8	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC 30-Oct-09	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding							\$1,100,000.00	521,888
8 17	RANDOLPH BANK & TRUST COMPANY RCB FINANCIAL CORPORATION	ASHEBORO ROMF	NC 30-Sep-13 GA 19-Jun-09	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding	\$6,229,000.00		6,229	\$1,000.00			\$311,000.00	311
0,17	RCB FINANCIAL CORPORATION	ROME	GA 25-Sep-13	Treferred Stock W/ Exercised Warrants	ψο,500,000.00	Ç0.00	V3,133,003.01	Sola, in rail, warrants not outstanding	\$8,073,279.00		8,900	\$907.10	(\$826,721.00)		\$253,383.25	268
44,8,14	RCB FINANCIAL CORPORATION REDWOOD CAPITAL BANCORP	ROME EUREKA	GA 29-Oct-13 CA 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding		(\$80,732.79)						
	REDWOOD CAPITAL BANCORP	EUREKA	CA 21-Jul-11			40.00			\$3,800,000.00		3,800	\$1,000.00			\$190,000.00	190
44,8,14	REDWOOD FINANCIAL, INC. REDWOOD FINANCIAL, INC.	REDWOOD FALLS REDWOOD FALLS	MN 9-Jan-09 MN 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding	\$2,995,000.00		2,995	\$1,000.00			\$150,000.00	150
8	REGENT BANCORP, INC.	DAVIE	FL 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$9,982,000.00	\$784,281.50	Full investment outstanding; warrants outstanding								
44,8,14	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA NOWATA	OK 27-Feb-09 OK 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00	Redeemed, in full; warrants not outstanding	\$2,655,000.00		2,655	\$1,000.00			\$133,000.00	133
8,17,62	REGENTS BANCSHARES, INC.	VANCOUVER	WA 23-Oct-09	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding	¢12.700.000.00		12.700	¢1,000,00			¢201 000 00	201
8,14	REGENTS BANCSHARES, INC. REGIONAL BANKSHARES, INC.	VANCOUVER HARTSVILLE	WA 26-Jan-12 SC 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding	\$12,700,000.00		12,700	\$1,000.00			\$381,000.00	381
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC 8-Nov-12 SC 9-Nov-12						\$246,975.00 \$1,140,525.00		267 1,233	\$925.00 \$925.00	(\$20,025.00) (\$92,475.00)		\$50,000.00	75
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC 11-Jan-13						\$1,140,323.00	(\$13,875.00)	1,233	\$923.00	(352,473.00)		\$30,000.00	
11	REGIONAL BANKSHARES, INC. REGIONS FINANCIAL CORPORATION	HARTSVILLE BIRMINGHAM	SC 26-Mar-13 AL 14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding		(\$11,125.00)						
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL 4-Apr-12	Treferred Stock Wy Warrants	<i>\$3,300,000,000.00</i>	Ç0.00	ψ+,130,033,333.33	neacemea, in rail, warrants not outstanding	\$3,500,000,000.00		3,500,000	\$1,000.00				
8	REGIONS FINANCIAL CORPORATION RELIANCE BANCSHARES, INC.	BIRMINGHAM FRONTENAC	AL 2-May-12 MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, in full; warrants not outstanding							\$45,000,000.00	48,253,677
	RELIANCE BANCSHARES, INC.	FRONTENAC	MO 25-Sep-13		, 10,000,000	7	Ţ 15/5=5/55 5155	better, we take the contract of the contract o	\$40,000,000.00	(4.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2	40,000	\$1,004.90		\$196,000.00	\$2,199,799.80	2,000
8,14	RELIANCE BANCSHARES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	FRONTENAC BROOKFIELD	MO 29-Oct-13 WI 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding		(\$401,960.00)						
	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI 20-Feb-13						\$8,966,340.00		10,900	\$822.60	(\$1,933,660.00)		\$476,206.83	545
8	RIDGESTONE FINANCIAL SERVICES, INC. RISING SUN BANCORP	BROOKFIELD RISING SUN	WI 26-Mar-13 MD 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$5,983,000.00	\$195,637.00	Full investment outstanding; warrants outstanding		(\$89,663.40)						
15,11,14	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC.	WAUSAU WAUSAU	WI 12-Jun-09 WI 6-Jun-12	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00	Redeemed, in full; warrants not outstanding	\$10,500,000.00		10,500,000	\$1.00				
	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI 15-May-13						\$4,500,000.00		4,500,000	\$1.00			\$750,000.00	750,000
15 8.95.97	RIVERSIDE BANCSHARES, INC. ROGERS BANCSHARES, INC.	LITTLE ROCK LITTLE ROCK	AR 15-May-09 AR 30-Jan-09	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1,100,000.00 \$25,000,000.00	\$1,100,000.00 \$0.00	\$392,232.50 \$738,021.00	Full investment outstanding; warrants outstanding Currently not collectible								
	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR 5-Jul-13			4-2-2-2-2-2							(\$25,000,000.00)			
11	ROYAL BANCSHARES OF PENNSYLVANIA, INC. S&T BANCORP, INC.	NARBERTH INDIANA	PA 20-Feb-09 PA 16-Jan-09	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$30,407,000.00 \$108,676,000.00	\$30,407,000.00 \$0.00	\$358,971.00 \$124,916,099.34	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	S&T BANCORP, INC.	INDIANA INDIANA	PA 7-Dec-11						\$108,676,000.00		108,676	\$1,000.00			¢527.264.00	F17.012
8	S&T BANCORP, INC. SAIGON NATIONAL BANK	WESTMINSTER	PA 11-Jun-13 CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,549,000.00	\$1,549,000.00	\$0.00	Full investment outstanding; warrants outstanding							\$527,361.00	517,012
44	SALISBURY BANCORP, INC.	LAKEVILLE LAKEVILLE	CT 13-Mar-09 CT 25-Aug-11	Preferred Stock w/ Warrants	\$8,816,000.00	\$0.00	\$10,100,960.44	Redeemed, in full; warrants not outstanding	\$8,816,000.00		8,816	\$1,000.00				
	SALISBURY BANCORP, INC. SALISBURY BANCORP, INC.	LAKEVILLE	CT 25-Aug-11 CT 2-Nov-11						\$8,810,000.00		8,810	\$1,000.00			\$205,000.00	57,671
11,44	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY OLNEY	MD 5-Dec-08 MD 21-Jul-10	Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed, in full; warrants not outstanding	\$41,547,000.00		41,547	\$1,000.00				
	SANDY SPRING BANCORP, INC.	OLNEY	MD 15-Dec-10						\$41,547,000.00		41,547	\$1,000.00				
8.14	SANDY SPRING BANCORP, INC. SANTA CLARA VALLEY BANK, N.A	OLNEY SANTA PAULA	MD 23-Feb-11 CA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51	Sold, in full; warrants not outstanding							\$4,450,000.00	651,547
- /	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA 8-Mar-13	,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	0	\$2,465,029.00	//	2,900	\$850.00	(\$434,971.00)		\$98,251.45	145
	SANTA CLARA VALLEY BANK, N.A SANTA LUCIA BANCORP	SANTA PAULA ATASCADERO	CA 9-Apr-13 CA 19-Dec-08	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11	Sold, in full; warrants not outstanding		(\$25,000.00)						
44044	SANTA LUCIA BANCORP	ATASCADERO	CA 21-Oct-11						\$2,800,000.00		4,000	\$700.00	(\$1,200,000.00)			
44,8,14	SBT BANCORP, INC. SBT BANCORP, INC.	SIMSBURY SIMSBURY	CT 27-Mar-09 CT 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
11	SCBT FINANCIAL CORPORATION	COLUMBIA	SC 16-Jan-09	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84	Redeemed, in full; warrants not outstanding	¢64.770.000.00		64.770	\$1,000,00				
	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA COLUMBIA	SC 20-May-09 SC 24-Jun-09						\$64,779,000.00		64,779	\$1,000.00			\$1,400,000.00	303,083
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART STUART	FL 19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding	\$41,020,000.00	(\$615,300.00)	2 000	\$20,510.00	(\$8,980,000.00)			
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL 3-Apr-12 FL 30-May-12						γ41,020,000.00	(5015,500.00)	2,000	ÇZU,J1U.UU	(00.000,000,000)		\$55,000.00	589,623
	SEACOAST COMMERCE BANK	CHULA VISTA	CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00	Redeemed, in full; warrants not outstanding								
44,8,14			CA 1-Sen-11				Ţ		\$1 ՋՈՈ ՈՈՈ ՈՈ	I	1 ጸበበ	\$1,000,001			590 000 no l	
44,8,14 8,14	SEACOAST COMMERCE BANK SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	CHULA VISTA WAYNESVILLE WAYNESVILLE	CA 1-Sep-11 MO 13-Feb-09 MO 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding	\$1,800,000.00 \$174,537.72		1,800	\$1,000.00	(\$77,462.28)		\$90,000.00	

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Amount	Repayment / Dispos		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ An	Warrant Proceed	eds Shares
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 11-Jan-13							(\$14,904.97)						
44,8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BUSINESS BANCORP	WAYNESVILLE SAN DIEGO	MO 26-Mar-13 CA 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full; warrants not outstanding		(\$10,095.03)						
11,0,11	SECURITY BUSINESS BANCORP	SAN DIEGO	CA 14-Jul-11	Treferred Stock Wy Exercised Warrantes	<i> </i>	Ψ0.00	Ç0,000,017100	nedecined, in rail, warrants not outstanding	\$5,803,000.00		5,803	\$1,000.00			\$290,000.00	290
44,8,14	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding	\$6,815,000.00		6.815	\$1,000.00			\$341,000,00	241
11,8,14,36	SECURITY CALIFORNIA BANCORP SECURITY CAPITAL CORPORATION	RIVERSIDE BATESVILLE	CA 15-Sep-11 MS 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding	\$6,815,000.00		6,815	\$1,000.00			\$341,000.00	341
	SECURITY CAPITAL CORPORATION	BATESVILLE	MS 29-Sep-10						\$17,388,000.00		17,388	\$1,000.00			\$522,000.00	522
11,36	SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION	AIKEN	SC 19-Dec-08 SC 29-Sep-10	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding	\$18,000,000.00		18.000	\$1,000.00				
	SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION	AIKEN	SC 29-36p-10						\$18,000,000.00		18,000	\$1,000.00			\$50,000.00	137,966
44,8,14	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding								
15 14	SECURITY STATE BANCSHARES, INC. SECURITY STATE BANK HOLDING COMPANY	CHARLESTON JAMESTOWN	MO 22-Sep-11 ND 1-May-09	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding	\$12,500,000.00		12,500	\$1,000.00			\$625,000.00	625
13,14	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND 24-Jun-13	Subordinated Dependings wy Exercised Warrants	\$10,730,000.00	\$0.00	\$14,545,055.15	Joid, ill full, warrants flot outstanding	\$10,750,000.00		10,750,000	\$1.17		\$1,784,607.50	\$720,368.55	538,000
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND 26-Jul-13			4	4			(\$125,346.08)						
	SEVERN BANCORP, INC. SEVERN BANCORP, INC.	ANNAPOLIS ANNAPOLIS	MD 21-Nov-08 MD 25-Sep-13	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding	\$23,367,267.70		23,393	\$998.90	(\$25,732.30)			
	SEVERN BANCORP, INC.	ANNAPOLIS	MD 29-Oct-13						<i>\$23,301,201.10</i>	(\$233,672.68)	23,333	үзэс.эс	(423,732.30)			
11	SHORE BANCSHARES, INC.	EASTON	MD 9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding	4			41.000.00				
	SHORE BANCSHARES, INC. SHORE BANCSHARES, INC.	EASTON EASTON	MD 15-Apr-09 MD 16-Nov-11						\$25,000,000.00		25,000	\$1,000.00			\$25,000.00	172,970
15,11,14	SIGNATURE BANCSHARES, INC.	DALLAS	TX 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding							723,000.00	172,570
	SIGNATURE BANCSHARES, INC.	DALLAS	TX 15-Dec-10		4.00.000.00	40.00	4.00.00= 000.44		\$1,700,000.00		1,700,000	\$1.00			\$85,000.00	85,000
11	SIGNATURE BANK SIGNATURE BANK	NEW YORK NEW YORK	NY 12-Dec-08 NY 31-Mar-09	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding	\$120,000,000.00		120.000	\$1,000.00				
	SIGNATURE BANK	NEW YORK	NY 16-Mar-10						Ÿ120,000,000.00		120,000	ψ1)000.00		Ç	\$11,150,939.74	595,829
11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ 16-Jan-09	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full; warrants not outstanding	4-			41.000.00				
	SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP	BERNARDSVILLE BERNARDSVILLE	NJ 20-May-09 NJ 24-Jun-09						\$7,414,000.00		7,414	\$1,000.00			\$275,000.00	163,065
8,32,97	SONOMA VALLEY BANCORP	SONOMA	CA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00	Currently not collectible							+=10,000.00	
0.44	SONOMA VALLEY BANCORP	SONOMA	CA 20-Aug-10		42.070.000.00	40.00	÷2.575.224.44						(\$8,653,000.00)			
8,14	SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY MOREHEAD CITY	NC 9-Jan-09 NC 13-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding	\$2,832,412.70		3.070	\$922.60	(\$237,587.30)		\$124,412.34	154
	SOUND BANKING COMPANY	MOREHEAD CITY	NC 11-Jan-13						<i>\$2,032,</i> 412.70	(\$25,000.00)	3,070	Ţ322.00	(4237,307.30)		Ş124,412.54	
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC 5-Dec-08	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding				4	(4		1	
8 14	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTHCREST FINANCIAL GROUP, INC.	GREENVILLE FAYETTEVILLE	SC 30-Sep-10 GA 17-Jul-09	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding	\$130,179,218.75		130,179	\$1,000.00	(\$216,820,781.25)		\$400,000.00	10,106,796
0,14	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA 8-Mar-13	Treferred Stock Wy Exercised Warrants	\$12,300,000.00	\$0.00	\$13,103,014.23	Joid, ill full, warrants flot outstanding	\$1,814,620.00		2,000	\$907.30	(\$185,380.00)			
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA 11-Mar-13						\$9,889,679.00		10,900	\$907.30	(\$1,010,321.00)		\$588,264.19	645
11,9,36	SOUTHCREST FINANCIAL GROUP, INC. SOUTHERN BANCORP, INC.	FAYETTEVILLE ARKADELPHIA	GA 9-Apr-13 AR 16-Jan-09	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full; warrants not outstanding		(\$117,042.99)						
11,9,30	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR 6-Aug-10	Freiened Stock	\$11,000,000.00	30.00	\$11,655,555.50	Nedeeliled, iii full, warrants not outstanding	\$11,000,000.00		11,000	\$1,000.00				
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC 5-Dec-08	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding								
	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN FIRST BANCSHARES, INC.	WINSTON-SALEM GREENVILLE	NC 1-Oct-12 SC 27-Feb-09	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding	\$42,750,000.00		42,750	\$1,000.00				
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC 27-1 Eb-03	Freieneu Stock W/ Warrants	\$17,299,000.00	30.00	\$19,401,301.69	30id, iii idii, warrants not outstanding	\$15,638,296.00	(\$234,574.44)	17,299	\$904.00	(\$1,660,704.00)			
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC 25-Jul-12												\$1,100,000.00	399,970
8,45,14	SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND CLEVELAND	TN 15-May-09	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding	\$4,862,000.00		4 862	\$1.000.00			\$243,000.00	2/13
44,8,14	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	TN 8-Sep-11 IL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding	\$4,802,000.00		4,802	\$1,000.00			3243,000.00	243
	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL 25-Aug-11						\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
44	SOUTHERN MISSOURI BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF POPLAR BLUFF	MO 5-Dec-08 MO 21-Jul-11	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$10,804,763.89	Redeemed, in full; warrants outstanding	\$9,550,000.00		9,550	\$1,000.00				
8	SOUTHERN MISSOURI BANCORP, INC. SOUTHFIRST BANCSHARES, INC.	SYLACAUGA	AL 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$2,760,000.00	\$364,796.34	Full investment outstanding; warrants outstanding	\$9,550,000.00		9,550	\$1,000.00				
11	SOUTHWEST BANCORP, INC.	STILLWATER	OK 5-Dec-08	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding								
	SOUTHWEST BANCORP, INC.	STILLWATER STILLWATER	OK 8-Aug-12 OK 29-May-13						\$70,000,000.00		70,000	\$1,000.00			\$2 287 107 00	703,753
44,8,14	SOUTHWEST BANCORP, INC. SOVEREIGN BANCSHARES, INC.	DALLAS	TX 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61	Redeemed, in full; warrants not outstanding							\$2,287,197.00	703,733
	SOVEREIGN BANCSHARES, INC.	DALLAS	TX 22-Sep-11						\$18,215,000.00		18,215	\$1,000.00			\$911,000.00	911
8	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW BRISTOW	OK 27-Mar-09 OK 21-Oct-13	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, in full; warrants not outstanding	\$9,000,000.00		30,000	\$300.00	(\$21,000,000.00)		\$631,941.75	1.500
	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW	OK 21-0Ct-13						\$3,000,000.00	(\$90,000.00)	30,000	\$300.00	(321,000,000.00)		3031,941.73	1,300
8	ST. JOHNS BANCSHARES, INC.	ST. LOUIS	MO 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	. , ,		Full investment outstanding; warrants outstanding								
74,8,14	STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC.	HICKORY HILLS HICKORY HILLS	IL 24-Apr-09 IL 22-Feb-13	Preferred Stock w/ Exercised Warrants	\$60,000,000.00	\$0.00	\$75,757,163.03	Redeemed, in full; warrants not outstanding	\$60,000,000.00		12,903,226	\$1,432.56		\$3,000,000.00		
11,61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY 5-Dec-08	Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00	\$42,414,352.50	Redeemed, in full; warrants outstanding	\$00,000,000.00		12,903,220	\$1,432.30		\$3,000,000.00		
	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY 14-Dec-11						\$36,842,000.00		36,842	\$1,000.00				
15,17,44	STATE BANK OF BARTLEY, THE STATE BANK OF BARTLEY, THE	BARTLEY BARTLEY	NE 4-Sep-09 NE 22-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18	Redeemed, in full; warrants not outstanding	\$1,697,000.00		1,697,000	\$1.00			\$51,000.00	51,000
8,11	STATE BANKSHARES, INC.	FARGO	ND 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23	Redeemed, in full; warrants not outstanding	\$1,007,000.00		1,037,000	Ş1.00			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	31,000
	STATE BANKSHARES, INC.	FARGO	ND 12-Aug-09						\$12,500,000.00		12,500	\$1,000.00			40.555.555	
8.36.11	STATE BANKSHARES, INC. STATE CAPITAL CORP.	FARGO GREENWOOD	ND 29-Jun-11 MS 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding	\$37,500,000.00		37,500	\$1,000.00			\$2,500,000.00	250
0,30,11	STATE CAPITAL CORP. STATE CAPITAL CORP.	GREENWOOD	MS 29-Sep-10	THEIRINGU SLOCK W/ EXERCISEU WARRAIRIS	\$13,000,000.0C	\$0.00	71/,000,/00.0/	neucemeu, in ruii, warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	750
12,16	STATE STREET CORPORATION	BOSTON	MA 28-Oct-08	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	Redeemed, in full; warrants not outstanding	4							
	STATE STREET CORPORATION STATE STREET CORPORATION	BOSTON BOSTON	MA 17-Jun-09 MA 8-Jul-09						\$2,000,000,000.00		20,000	\$100,000.00			\$60,000,000.00	2,788,104
15,11,14	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29	Redeemed, in full; warrants not outstanding						,	700,000,000.00	2,700,101
	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN 18-Jan-12						\$24,900,000.00		24,900,000	\$1.00			\$1,245,000.00	1,245,000
15,17,45	STEELE STREET BANK CORPORATION STEELE STREET BANK CORPORATION	DENVER DENVER	CO 25-Sep-09 CO 1-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60	Redeemed, in full; warrants not outstanding	\$11,019,000.00		11,019,000	\$1.00			\$331,000.00	331,000
11	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE	VA 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00	Redeemed, in full; warrants not outstanding	Ç11,013,000.00		11,010,000	71.00			+332,000.00	
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA 13-Apr-11						\$7,500,000.00		7,500	\$1,000.00				
	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE CHARLOTTESVILLE	VA 28-Dec-11 VA 18-Dec-13						\$22,500,000.00		22,500	\$1,000.00			\$2,920,000.00	302,623
11	STELLARONE CORPORATION STERLING BANCORP	NEW YORK	NY 23-Dec-08	Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33	Redeemed, in full; warrants not outstanding							72,320,000.00	302,023
	STERLING BANCORP	NEW YORK	NY 27-Apr-11						\$42,000,000.00		42,000	\$1,000.00				
11	STERLING BANCORP STERLING BANCSHARES, INC.	NEW YORK	NY 18-May-11 TX 12-Dec-08	Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$120 EA2 A0E 01	Redeemed in fully warrants not outstanding							\$945,775.00	516,817
11	STERLING BANCSHARES, INC. STERLING BANCSHARES, INC.	HOUSTON HOUSTON	TX 12-Dec-08 5-May-09	rieletieu Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed, in full; warrants not outstanding	\$125,198,000.00		125,198	\$1,000.00				
	STERLING BANCSHARES, INC.	HOUSTON	TX 15-Jun-10												\$2,857,914.52	2,615,557
31	STERLING FINANCIAL CORPORATION	SPOKANE SPOKANE	WA 5-Dec-08	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63	Sold, in full; warrants not outstanding	\$114,772,740.00	(\$1,434,659.25)	5.738.637	\$20.00	(\$188 227 260 00)			
	STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	SPOKANE	WA 20-Aug-12 WA 19-Sep-12						утт ч ,//2,/40.00	(२1,434,033.23)	3,730,037	\$20.00	(\$188,227,260.00)		\$825,000.00	97,541
44	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ 30-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22	Redeemed, in full; warrants not outstanding								
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ 1-Sep-11						\$10,000,000.00		10,000	\$1,000.00				

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital I	Repayment / Dispos	ition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Prod	ceeds
					71	Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
11.0.14	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK		26-Oct-11	Duefermed Charles of Franciscad Warrante	Ć4F FC0 000 00	¢0.00	Ć40 404 FF2 04	Dedesined in full accounts not extend in a							\$107,398.00	133,475
11,8,14	STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	RAPID CITY RAPID CITY		6-Feb-09 12-Jan-11	Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553.84	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00				
0.11	STOCKMENS FINANCIAL CORPORATION	RAPID CITY		16-Mar-11	2 (10 1 /5 : 111	440.072.000.00	40.00	42.552.045.05		\$11,568,000.00		11,568	\$1,000.00			\$778,000.00	778
8,14	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER		23-Jan-09 26-Mar-13	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding	\$1,796,209.03		10,351	\$173.50	(\$8,554,790.97)		\$130,704.17	516
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER		27-Mar-13						\$107,935.66	(10-00-00)	622	\$173.50	(\$514,064.34)		\$8,358.99	33
15	STONEBRIDGE FINANCIAL CORP. SUBURBAN ILLINOIS BANCORP, INC.	WEST CHESTER ELMHURST	PA II	9-Apr-13 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$15,000,000.00	\$2,083,520.25	Full investment outstanding; warrants outstanding		(\$25,000.00)						
44	SUMMIT STATE BANK	SANTA ROSA	CA	19-Dec-08	Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00	Redeemed, in full; warrants not outstanding								
	SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA SANTA ROSA		4-Aug-11 14-Sep-11						\$8,500,000.00		8,500	\$1,000.00			\$315,000.00	239,212
11	SUN BANCORP, INC.	VINELAND	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding							3313,000.00	239,212
	SUN BANCORP, INC.	VINELAND	NJ	8-Apr-09						\$89,310,000.00		89,310	\$1,000.00			ć2 400 000 00	1 620 545
11	SUN BANCORP, INC. SUNTRUST BANKS, INC.	VINELAND ATLANTA		27-May-09 14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding							\$2,100,000.00	1,620,545
	SUNTRUST BANKS, INC.	ATLANTA		31-Dec-08		\$1,350,000,000.00				4			4				
	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA ATLANTA		30-Mar-11 28-Sep-11						\$4,850,000,000.00		48,500	\$100,000.00			\$30,066,661.40	17,900,182
24,49,97	SUPERIOR BANCORP INC.	BIRMINGHAM	AL	5-Dec-08	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently not collectible							, , , , , , , , , , , , , , , , , , , ,	
11,8,14	SUPERIOR BANCORP INC. SURREY BANCORP	BIRMINGHAM MOUNT AIRY	AL NC	15-Apr-11 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding					(\$69,000,000.00)			
11,8,14	SURREY BANCORP	MOUNT AIRY	NC	29-Dec-10	Freieneu Stock W/ Exerciseu Warrants	\$2,000,000.00	Ş0.00	72,314,372.22	Nedeemed, in ruii, warrants not outstanding	\$2,000,000.00		2,000	\$1,000.00			\$100,000.00	100
11	SUSQUEHANNA BANCSHARES, INC.	LITITZ		12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full; warrants not outstanding	\$200,000,000.00		200,000	\$1,000.00				
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ		21-Apr-10 22-Dec-10						\$100,000,000.00		100,000	\$1,000.00				
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	19-Jan-11												\$5,269,179.36	3,028,264
11,8,14	SV FINANCIAL, INC. SV FINANCIAL, INC.	STERLING STERLING	IL IL	10-Apr-09 31-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
12,16	SVB FINANCIAL GROUP	SANTA CLARA	CA	12-Dec-08	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding			.,,,,,				+=00,000.00	
	SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA SANTA CLARA		23-Dec-09 16-Jun-10						\$235,000,000.00		235,000	\$1,000.00			\$6,820,000.00	354,058
15,44,14	SWORD FINANCIAL CORPORATION	HORICON		8-May-09	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding							30,820,000.00	334,038
11	SWORD FINANCIAL CORPORATION	HORICON		15-Sep-11	Desferred Steel and Woments	¢067,070,000,00	¢0.00	Ć4 400 C44 F2C 20	Dedesoned in full accounts automatical	\$13,644,000.00		13,644,000	\$1.00			\$682,000.00	682,000
11	SYNOVUS FINANCIAL CORP. SYNOVUS FINANCIAL CORP.	COLUMBUS	GA GA	19-Dec-08 26-Jul-13	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; warrants outstanding	\$967,870,000.00		967,870	\$1,000.00				
8,103	SYRINGA BANCORP	BOISE		16-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22	Currently not collectible			,	, ,				
	SYRINGA BANCORP TAYLOR CAPITAL GROUP	BOISE ROSEMONT		31-Jan-14 21-Nov-08	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding					(\$8,000,000.00)			
	TAYLOR CAPITAL GROUP	ROSEMONT		19-Jun-12	Freiened Stock W/ Warrants	\$104,823,000.00	\$0.00	\$120,043,170.00	Sold, ill full, warrants not outstanding	\$93,659,350.50	(\$1,404,890.26)	104,823	\$893.50	(\$11,163,649.50)			
45 47 45	TAYLOR CAPITAL GROUP	ROSEMONT	IL	18-Jul-12	Cub and in stand Dala artifact and Victoria and Warranta	¢0.720.000.00	¢0.00	¢14 €14 201 24	Dadaged in full warmants and authorisis							\$9,839,273.00	1,462,647
15,17,45	TCB CORPORATION/COUNTY BANK TCB CORPORATION/COUNTY BANK	GREENWOOD GREENWOOD		28-Aug-09 8-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding	\$9,720,000.00		9,720,000	\$1.00			\$292,000.00	292,000
8,97,100	TCB HOLDING COMPANY	THE WOODLANDS	TX	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08	Currently not collectible					44			
11	TCB HOLDING COMPANY TCF FINANCIAL CORPORATION	THE WOODLANDS WAYZATA		13-Dec-13 14-Nov-08	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding					(\$11,730,000.00)			
	TCF FINANCIAL CORPORATION	WAYZATA		22-Apr-09	The control of the co	ψ301,11 1,000.00	Ţ0.00	φον ομο τη γουστιο	neacement, many mantanto necessariam.	\$361,172,000.00		361,172	\$1,000.00				
11,8,14	TCF FINANCIAL CORPORATION TCNB FINANCIAL CORP	WAYZATA DAYTON		21-Dec-09 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding							\$9,449,980.56	3,199,988
11,8,14	TCNB FINANCIAL CORP	DAYTON	ОН	3-Aug-11	Freieneu Stock W/ Exerciseu Warrants	\$2,000,000.00	\$0.00	72,304,011.11	Nedeemed, in ruii, warrants not outstanding	\$2,000,000.00		2,000	\$1,000.00			\$100,000.00	100
63,97	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently not collectible					(\$30,000,000,00)			
8,14	TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	FRANKLIN OAK RIDGE	TN	27-Jan-12 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding					(\$30,000,000.00)			
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	26-Apr-13						\$298,000.00		298	\$1,022.10		\$6,588.78	\$19,218.87	20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE		29-Apr-13 31-May-13						\$2,702,000.00	(\$25,000.00)	2,702	\$1,022.10		\$59,741.22	\$124,922.63	130
11	TEXAS CAPITAL BANCSHARES, INC.	DALLAS		16-Jan-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding		(+==)=====						
	TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.	DALLAS		13-May-09 17-Mar-10						\$75,000,000.00		75,000	\$1,000.00			\$6,559,066.21	758,086
11,8,14	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding							70,333,000.21	730,000
44.0.44	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	19-May-10	Desface of Stankers/Francisco d Warrante	¢20,000,000,00	¢0.00	¢22 224 400 00	Dada and in full accounts a standard in	\$3,981,000.00		3,981	\$1,000.00			\$199,000.00	199
44,8,14	THE ANB CORPORATION THE ANB CORPORATION	TERRELL	TX	7-Aug-09 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00			\$1,000,000.00	1,000
12,16	THE BANCORP, INC.	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding								
	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON WILMINGTON		10-Mar-10 8-Sep-10						\$45,220,000.00		45,220	\$1,000.00			\$4,753,984.55	980,203
8	THE BANK OF CURRITUCK	МОУОСК	NC	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding							Ç 1,7 55,55 1155	300,200
11	THE BANK OF CURRITUCK THE BANK OF KENTUCKY FINANCIAL CORPORATION	MOYOCK CRESTVIEW HILLS		3-Dec-10 13-Feb-09	Preferred Stock w/ Warrants	\$34,000,000.00	¢0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding	\$1,742,850.00		4,021	\$433.40	(\$2,278,150.00)			
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	22-Dec-10	THEIRING STOCK W/ WAITAIRS	بىنىنىنىنىنىنىنىنىنىنىنىنىنىنىنىنىنىنىن	ŞU.UU	- CC.24°C,1 € U,0 + C, C	neucemen, in ruii, warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00				
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	23-Nov-11						\$17,000,000.00		17,000	\$1,000.00			62.450.640.55	270.070
8,14	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BARABOO BANCORPORATION, INC.	CRESTVIEW HILLS BARABOO		29-May-13 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding							\$2,150,648.55	276,078
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	10-Dec-12						\$1,956,900.00		3,000	\$652.30	(\$1,043,100.00)		\$403,161.92	487
	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO		11-Dec-12 11-Jan-13						\$11,577,672.70	(\$135,345.73)	17,749	\$652.30	(\$6,171,327.30)		\$455,316.35	550
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	СТ	19-Dec-08	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding		(7200,040.70)						
11	THE CONNECTICUT BANK AND TRUST COMPANY THE FLMIRA SAVINGS BANK ESB	HARTFORD ELMIRA		19-Apr-12 19-Dec-08	Preferred Stock w/ Warrants	\$9,090,000.00	ć0.00	\$10,309,575.00	Redeemed, in full; warrants outstanding	\$5,448,000.00		5,448	\$1,000.00			\$792,783.00	175,742
44	THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB	ELMIRA		25-Aug-11	Preferred Stock W/ Warrants	\$9,090,000.00	\$0.00	\$10,509,575.00	Redeemed, in ruii, warrants outstanding	\$9,090,000.00		9,090	\$1,000.00				
11	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, in full; warrants outstanding			42.705	44.000.00				
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA		24-Aug-11 27-Mar-13						\$12,500,000.00 \$2,500,000.00		12,500 2,500	\$1,000.00 \$1,000.00				
	THE FIRST BANCORP, INC.	DAMARISCOTTA		8-May-13						\$10,000,000.00		10,000	\$1,000.00				
11,36	THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC.	HATTIESBURG HATTIESBURG	MS MS	6-Feb-09 29-Sep-10	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,411,805.56	Redeemed, in full; warrants outstanding	\$5,000,000.00		5.000	\$1,000.00				
11,8,14	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE		27-Feb-09	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding			3,000	. ,				
11 0 14	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	14-Apr-10	Duoformed Charless / Formation date of	6304.000.00	60.00	6270 450 00		\$731,000.00		731	\$1,000.00			\$37,000.00	37
11,8,14	THE FREEPORT STATE BANK THE FREEPORT STATE BANK	HARPER	KS	6-Feb-09 19-Dec-12	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding	\$301,000.00		301	\$1,000.00			\$15,000.00	15
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	СТ	26-Jun-09	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding							. ,	
11	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD		31-Mar-10						\$3,400,000,000.00		3,400,000	\$1,000.00			\$706,264,559.89	52,093,973
11	·	HARTFORD	CT	27-Sen-10l					I				I.	•	•		J_,UJU,J/J
8,44,14	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY	HARTFORD COLUMBIA	МО	27-Sep-10 22-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding								
8,44,14	THE HARTFORD FINANCIAL SERVICES GROUP, INC.		MO MO		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$15,000,000.00 \$7,500,000.00			Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	750

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Amount	Repayment / Dispos		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proce	eeds Shares
11	THE LITTLE BANK, INCORPORATED THE PINC FINANCIAL SERVICES GROUP, INC.	KINSTON PITTSBURGH	NC 11-Jan-13 PA 31-Dec-08	Preferred Stock w/ Warrants	\$7,579,200,000.00	60.00	\$8,320,638,950.83	Redeemed in fully warrants not outstanding		(\$73,590.00)						
11	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA 10-Feb-10	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding	\$7,579,200,000.00		75,792	\$100,000.00				
44,8,14	THE PNC FINANCIAL SERVICES GROUP, INC. THE PRIVATE BANK OF CALIFORNIA	PITTSBURGH LOS ANGELES	PA 5-May-10 CA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding							\$320,372,284.16	16,885,192
9.14	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA 1-Sep-11 GA 9-Jan-09		\$12,000,000.00	\$0.00			\$5,450,000.00		5,450	\$1,000.00			\$273,000.00	273
8,14	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE LOUISVILLE	GA 9-Jan-09 GA 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding	\$244,225.00		250	\$976.90	(\$5,775.00)		\$4,806.45	5
	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE LOUISVILLE	GA 11-Mar-13 GA 9-Apr-13						\$11,478,575.00	(\$117,228.00)	11,750	\$976.90	(\$271,425.00)		\$571,967.55	595
8,18,21,44	THE VICTORY BANCORP, INC.	LIMERICK	PA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$541,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding		(7117,220.00)						
	THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC.	LIMERICK LIMERICK	PA 11-Dec-09 PA 22-Sep-11		\$1,505,000.00				\$2,046,000.00		2,046	\$1,000.00			\$61,000.00	61
8,21	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding	¢1 165 539 33		1 212	\$888.40	(\$1.4C 4.71 CO)			
	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO	FL 8-Nov-12 FL 9-Nov-12						\$1,165,528.32 \$3,877,691.40		1,312 4,365	\$888.40	(\$146,471.68) (\$487,308.60)		\$282,284.64	284
	THREE SHORES BANCORPORATION, INC. TIB FINANCIAL CORP	ORLANDO NAPLES	FL 11-Jan-13 FL 5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding		(\$50,432.20)						
	TIB FINANCIAL CORP	NAPLES	FL 30-Sep-10						\$12,119,637.37		12,120	\$1,000.00	(\$24,880,362.63)		\$40,000.00	1,106,389
8,47,97	TIDELANDS BANCSHARES, INC. TIFTON BANKING COMPANY	MT. PLEASANT TIFTON	SC 19-Dec-08 GA 17-Apr-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$14,448,000.00 \$3,800,000.00	\$14,448,000.00 \$0.00	\$1,195,973.33 \$223,208.00	Full investment outstanding; warrants outstanding Currently not collectible								
	TIFTON BANKING COMPANY	TIFTON	GA 12-Nov-10			,							(\$3,800,000.00)			
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA 23-Dec-08 WA 8-Nov-12	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding	\$3,290,437.50		3,815	\$862.50	(\$524,562.50)			
	TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA 9-Nov-12 WA 13-Nov-12						\$1,580,962.50		1,833 10,993	\$862.50 \$862.50	(\$252,037.50)			
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM	WA 13-NOV-12 WA 11-Jan-13						\$9,481,462.50	(\$143,528.63)	10,993	\$862.50	(\$1,511,537.50)			
11,8,14	TIMBERLAND BANCORP, INC. TITONKA BANCSHARES, INC.	HOQUIAM TITONKA	WA 11-Jun-13 IA 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding							\$1,301,856.00	370,899
,0,1	TITONKA BANCSHARES, INC.	TITONKA	IA 4-Apr-12			, 0.00			\$2,117,000.00		2,117	\$1,000.00			\$106,000.00	106
8	TODD BANCSHARES, INC. TODD BANCSHARES, INC.	HOPKINSVILLE HOPKINSVILLE	KY 6-Feb-09 KY 25-Sep-13	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
45	TOWNEBANK	PORTSMOUTH	VA 12-Dec-08	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding			,	, , , , , , , , , , , , , , , , , , , ,				
	TOWNEBANK TOWNEBANK	PORTSMOUTH PORTSMOUTH	VA 22-Sep-11 VA 15-May-13						\$76,458,000.00		76,458	\$1,000.00			\$1,500,000.00	554,330
8	TREATY OAK BANCORP, INC.	AUSTIN AUSTIN	TX 16-Jan-09 TX 15-Feb-11	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$842,415.03	Sold, in full; warrants outstanding	\$500,000,00		3.118	¢155 47	(\$2.618.000.00)			
	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN	TX 21-Dec-12						\$500,000.00 \$150,000.00		150,000	\$1.00	(\$2,618,000.00)			
44,8,14	TRIAD BANCORP, INC. TRIAD BANCORP, INC.	FRONTENAC FRONTENAC	MO 27-Mar-09 MO 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding	\$3,700,000.00		3.700	\$1,000.00			\$185,000.00	185
44,8,14	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding				, ,				
8.14	TRI-COUNTY FINANCIAL CORPORATION TRINITY CAPITAL CORPORATION	WALDORF LOS ALAMOS	MD 22-Sep-11 NM 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding	\$15,540,000.00		15,540	\$1,000.00			\$777,000.00	777
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM 7-Aug-12	,	, , , , , , , , , , , , , , , , , , ,	,	75 75 77 75 75		\$2,639,379.50		3,518	\$750.20	(\$878,620.50)		\$163,062.90	175
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM 9-Aug-12 NM 10-Aug-12						\$7,038,845.50 \$16,984,909.75		9,382 22,639	\$750.20 \$750.20	(\$2,343,154.50) (\$5,654,090.25)		\$1,300,776.05 \$191,948.33	1,396 206
11.8.9	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM 11-Sep-12	Droformed Charle	¢2.70F.000.00	\$0.00	¢2.005.245.44	Dadeemed in fully warrants not outstanding		(\$266,631.35)						
11,6,9	TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS	MEMPHIS MEMPHIS	TN 3-Apr-09 TN 13-Aug-10	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding	\$2,795,000.00		2,795	\$1,000.00				
11,8	TRISTATE CAPITAL HOLDINGS, INC. TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH PITTSBURGH	PA 27-Feb-09 PA 26-Sep-12	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding	\$23,000,000.00		23,000	\$1,000.00			\$1,150,000.00	1.150
8,14,18	TRISUMMIT BANK	KINGSPORT	TN 3-Apr-09	Preferred Stock w/ Warrants	\$2,765,000.00	·	\$6,496,417.16	Sold, in full; warrants not outstanding	\$23,000,000.00		23,000	\$1,000.00			\$1,150,000.00	
	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT KINGSPORT	TN 22-Dec-09 TN 29-Nov-12		\$4,237,000.00				\$5,251,500.00		7.002	\$750.00	(\$1,750,500.00)		\$124,665.75	138
	TRISUMMIT BANK	KINGSPORT	TN 11-Jan-13		40.000000	40.00	4000000		+0,202,000.00	(\$52,515.00)	7,002	Ţ753IS	(4-),2-0,2-0,0-0,0		+	
11	TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON JACKSON	MS 21-Nov-08 MS 9-Dec-09	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding	\$215,000,000.00		215,000	\$1,000.00				
44.8.14	TRUSTMARK CORPORATION TWO RIVERS FINANCIAL GROUP, INC.	JACKSON BURLINGTON	MS 30-Dec-09 IA 29-May-09	Dreferred Steels w/ Evereised Merrents	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding							\$10,000,000.00	1,647,931
44,0,14	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA 29-May-09 IA 1-Sep-11	Preferred Stock w/ Exercised Warrants	. , ,	·	\$14,075,133.27	Redeemed, in full, warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00			\$600,000.00	60
11	U.S. BANCORP U.S. BANCORP	MINNEAPOLIS MINNEAPOLIS	MN 14-Nov-08 MN 17-Jun-09	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding	\$6,599,000,000.00		6,599,000	\$1,000.00				
	U.S. BANCORP	MINNEAPOLIS	MN 15-Jul-09						-		0,333,000	Ÿ1,000.00			\$139,000,000.00	32,679,102
8 44,8,14	U.S. CENTURY BANK UBT BANCSHARES, INC.	MIAMI MARYSVILLE	FL 7-Aug-09 KS 30-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$50,236,000.00 \$8,950,000.00	\$50,236,000.00 \$0.00	\$745,311.72 \$10,634,911.78	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
22.07	UBT BANCSHARES, INC.	MARYSVILLE	KS 11-Aug-11						\$8,950,000.00		8,950	\$1,000.00			\$450,000.00	45
22,97	UCBH HOLDINGS INC. UCBH HOLDINGS INC.	SAN FRANCISCO SAN FRANCISCO	CA 14-Nov-08 CA 6-Nov-09	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently not collectible					(\$298,737,000.00)			
12,16	UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	PORTLAND PORTLAND	OR 14-Nov-08 OR 17-Feb-10	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding	\$214,181,000.00		214,181	\$1,000.00				
	UMPQUA HOLDINGS CORP.	PORTLAND	OR 31-Mar-10						7214,101,000.00		214,101	71,000.00			\$4,500,000.00	1,110,898
8,14,18,44,45	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD OXFORD	NC 1-May-09 NC 18-Dec-09	Preferred Stock w/ Warrants	\$3,194,000.00 \$2,997,000.00		\$7,031,291.65	Redeemed, in full; warrants not outstanding								
	UNION BANK & TRUST COMPANY	OXFORD	NC 22-Sep-11				4		\$6,191,000.00		6,191	\$1,000.00			\$160,000.00	160
8,17,11	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE ALBUQUERQUE	NM 29-Dec-09 NM 25-Jul-12	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding	\$600,000.00		600	\$1,000.00				
12,16,25	UNION FINANCIAL CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	ALBUQUERQUE POWLING CREEN	NM 2-Oct-13 VA 19-Dec-08	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Padagmad in fully warrants not outstanding	\$1,579,000.00		1,579	\$1,000.00			\$65,000.00	65
12,10,25	UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN BOWLING GREEN	VA 19-Dec-08 VA 18-Nov-09	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$02,145,972.22	Redeemed, in full; warrants not outstanding	\$59,000,000.00		59,000	\$1,000.00				
8	UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK	BOWLING GREEN SAN MATEO	VA 23-Dec-09 CA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$8,700,000.00	\$0.00	Full investment outstanding; warrants outstanding							\$450,000.00	211,318
	UNITED BANCORP, INC.	TECUMSEH	MI 16-Jan-09	Preferred Stock w/ Warrants	\$20,600,000.00		\$20,315,924.72	Sold, in full; warrants not outstanding								
	UNITED BANCORP, INC. UNITED BANCORP, INC.	TECUMSEH TECUMSEH	MI 19-Jun-12 MI 18-Jul-12						\$17,005,300.00	(\$255,079.50)	20,600	\$825.50	(\$3,594,700.00)		\$38,000.00	311,492
11,36	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL 23-Dec-08	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,172,638.89	Redeemed, in full; warrants outstanding	A.0.00			A. coc co			, - 5,550.00	
15,11,14	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANK CORPORATION	ATMORE BARNESVILLE	AL 3-Sep-10 GA 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding	\$10,300,000.00		10,300	\$1,000.00				
	UNITED BANK CORPORATION	BARNESVILLE	GA 3-Jul-12		\$180,000,000.00				\$14,400,000.00		14,400,000	\$1.00			\$720,000.00	720,000
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA 5-Dec-08 GA 26-Mar-13	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding	\$1,516,900.00		1,576	\$962.50	(\$59,100.00)			
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA 27-Mar-13 GA 28-Mar-13						\$12,587,575.00 \$159,145,525.00		13,078 165,346	\$962.50 \$962.50	(\$490,425.00) (\$6,200,475.00)			
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA 9-Apr-13						¥±33,143,323.00	(\$1,732,500.00)	103,340	7502.50	(40,200,473.00)			
44,11,8	UNITED COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	BLAIRSVILLE VIENNA	GA 10-Jun-13 VA 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding							\$6,677.00	219,908
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA 15-Dec-10	,	, -,,	+ 5.30	, , , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , , ,	\$3,000,000.00		3,000	\$1,000.00			4000	283
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA 15-Sep-11						\$2,658,000.00		2,658	\$1,000.00			\$283,000.00	

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Amount	Repayment / Dispos	sition / Auction ^{3,5} Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Warra	rant Proceed	ds Shares
11	UNITY BANCORP, INC.	CLINTON	NJ 5-Dec-08	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding		(1.00)						
	UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON CLINTON	NJ 15-May-13 NJ 3-Jul-13						\$10,324,000.00 \$10,325,000.00		10,324 10,325	\$1,000.00 \$1,000.00				·
8	UNITY BANCORP, INC. UNIVERSAL BANCORP	CLINTON BLOOMFIELD	NJ 28-Aug-13 IN 22-May-09	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding						\$2,707,	,314.00	764,778
O	UNIVERSAL BANCORP	BLOOMFIELD	IN 8-Aug-13	Therefred Stock Wy Exercised Warrants	\$5,500,000.00	-	712,000,000.03	Sold, in ruil, warrants not outstanding	\$237,527.50		250	\$950.10	(\$12,472.50)			
	UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD BLOOMFIELD	IN 12-Aug-13 IN 12-Sep-13						\$9,168,561.50	(\$94,060.89)	9,650	\$950.10	(\$481,438.50)	\$476,	,573.62	495
11,9,15	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN 19-Jun-09	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding	4	(10.7)		4				
8	UNIVERSITY FINANCIAL CORP. US METRO BANK	ST. PAUL GARDEN GROVE	MN 30-Jul-10 CA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,861,000.00	\$2,861,000.00	\$432,678.00	Full investment outstanding; warrants outstanding	\$11,926,000.00		11,926,000	\$1.00				
11,8	UWHARRIE CAPITAL CORP	ALBEMARLE	NC 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,916,040.83	Redeemed, in full; warrants not outstanding	Ć7 742 000 00		7.742	¢4.000.00				
	UWHARRIE CAPITAL CORP UWHARRIE CAPITAL CORP	ALBEMARLE ALBEMARLE	NC 3-Apr-13 NC 16-Oct-13						\$7,742,000.00 \$2,258,000.00		7,742 2,258	\$1,000.00 \$1,000.00		\$500,	رر,000.00	500
11,8,14	VALLEY COMMERCE BANCORP	VISALIA	CA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding			7.700	¢1 000 00		Ć205	- 000 00	205
8	VALLEY COMMERCE BANCORP VALLEY COMMUNITY BANK	VISALIA PLEASANTON	CA 21-Mar-12 CA 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,947,090.75	Sold, in full; warrants not outstanding	\$7,700,000.00		7,700	\$1,000.00		\$385,	,000.00	385
	VALLEY COMMUNITY BANK	PLEASANTON	CA 21-Oct-13						\$2,296,800.00	(625,000,00)	5,500	\$417.60	(\$3,203,200.00)	\$45,	5,815.25	275
11	VALLEY COMMUNITY BANK VALLEY FINANCIAL CORPORATION	PLEASANTON ROANOKE	CA 6-Jan-14 VA 12-Dec-08	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA 14-Nov-12 VA 20-Feb-13						\$1,600,000.00 \$1,600,000.00		1,600 1,600	\$1,000.00 \$1,000.00				
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE	VA 20-Feb-13 VA 15-May-13						\$1,600,000.00		1,600	\$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA 14-Aug-13						\$1,600,000.00		1,600 9.619	\$1,000.00				
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA 16-Oct-13 VA 13-Nov-13						\$9,619,000.00		9,619	\$1,000.00		\$1,547,	/,891.58	344,742
8,44,14	VALLEY FINANCIAL GROUP, LTD.	SAGINAW SAGINAW	MI 18-Dec-09 MI 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding	\$1,300,000.00		\$1,300.00	\$1,000.00		¢cī	5,000.00	65
11	VALLEY FINANCIAL GROUP, LTD. VALLEY NATIONAL BANCORP	WAYNE	NJ 14-Nov-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding	\$1,300,000.00		\$1,300.00	\$1,000.00		\$05,	,000.00	
	VALLEY NATIONAL BANCORP	WAYNE WAYNE	NJ 3-Jun-09						\$75,000,000.00 \$125,000,000.00		75,000 125,000	\$1,000.00 \$1,000.00				
	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE	NJ 23-Sep-09 NJ 23-Dec-09						\$100,000,000.00		100,000	\$1,000.00				
0.44.44	VALLEY NATIONAL BANCORP	WAYNE DALLAS	NJ 24-May-10	Duefound Charless / Especial Mountain	¢2,000,000,00	\$0.00	¢2 502 705 04	Dadaanad in full warmanta nat autatandin a						\$5,421,	.,615.27	2,532,542
8,41,44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX 26-Jun-09 TX 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding	\$3,000,000.00		3,000	\$1,000.00		\$150	0,000.00	150
	VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN MIDLOTHIAN	VA 1-May-09 VA 19-Nov-13	Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,933,870.05	Sold, in full; warrants outstanding	\$5,672,361.44		14,738	\$384.90	(\$9,065,638.56)			
	VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA 19-NOV-13 VA 6-Jan-14						\$5,672,361.44	(\$56,723.61)	14,/38	\$384.90	(59,065,638.56)			
11	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA 12-Dec-08	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full; warrants not outstanding	\$71,000,000.00		71,000	\$1.000.00				
	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON ARLINGTON	VA 11-Dec-12 VA 31-Jan-14						\$71,000,000.00		71,000	\$1,000.00		\$33,263,	3,000.00	2,696,203
8,17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding	¢225.252.06		F22	¢610.40	(\$207.646.14)			
	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS NEWPORT NEWS	VA 8-Aug-13 VA 12-Aug-13						\$325,353.86 \$2,543,620.14		4,167	\$610.40 \$610.40	(\$207,646.14) (\$1,623,379.86)	\$63	3,481.25	143
11.8.14	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 12-Sep-13	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59	Dadagmad in fully warrants not outstanding		(\$25,000.00)						
11,8,14	VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON RICHARDSON	TX 24-Apr-09 TX 28-Dec-12	Preferred Stock W/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,696,236.39	Redeemed, in full; warrants not outstanding	\$787,500.00		788	\$1,000.00				
	VISION BANK - TEXAS	RICHARDSON WYOMISSING	TX 10-Jul-13	Preferred Stock w/ Warrants	\$25,000,000.00	¢0.00	\$20.710.646.22	Padagmad in fully warrants not outstanding	\$712,500.00		713	\$1,000.00		\$75,	5,000.00	75
	VIST FINANCIAL CORP. VIST FINANCIAL CORP.	WYOMISSING	PA 19-Dec-08 PA 1-Aug-12	Preferred Stock wy Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding	\$25,000,000.00		25,000	\$1,000.00		\$1,189,	,813.00	367,984
45,8,14	W.T.B. FINANCIAL CORPORATION W.T.B. FINANCIAL CORPORATION	SPOKANE	WA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding	\$110,000,000.00		110,000	\$1,000.00		¢E EOC	2,000,00	5,500
8,17,11	WACHUSETT FINANCIAL SERVICES, INC.	SPOKANE CLINTON	WA 15-Sep-11 MA 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$5,000,000.00	\$9,198,478.01	Redeemed, in part; warrants outstanding	\$110,000,000.00		110,000	\$1,000.00		\$5,500,	,000.00	3,300
	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON CLINTON	MA 4-Apr-12 MA 30-Jan-13						\$3,000,000.00 \$4,000,000.00		3,000 4,000	\$1,000.00 \$1,000.00				
11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 19-Dec-08	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00				
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON BOSTON	MA 24-Nov-09						\$22,000,000.00		22,000	\$1,000.00		¢r.ca	8,700.00	200.071
11,16	WAINWRIGHT BANK & TRUST COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR	MA 16-Dec-09 WA 16-Jan-09	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding						\$308,	,700.00	390,071
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA 12-Jan-11 WA 2-Mar-11						\$26,380,000.00		26,380	\$1,000.00		¢1.625	2 000 00	246 092
11	WASHINGTON BANKING COMPANY WASHINGTON FEDERAL, INC.	OAK HARBOR SEATTLE	WA 2-Mar-11 WA 14-Nov-08	Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding						\$1,625,	,000.00	246,082
	WASHINGTON FEDERAL, INC.	SEATTLE SEATTLE	WA 27-May-09 WA 15-Mar-10						\$200,000,000.00		200,000	\$1,000.00		\$15,388,	2 974 07	1 707 456
8,18,21,44	WASHINGTON FEDERAL, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA 30-Jan-09	Preferred Stock w/ Warrants	\$6,633,000.00	\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding						\$13,388,	,874.07	1,707,456
	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON RESTON	VA 30-Oct-09		\$6,842,000.00				\$12.475.000.00		12 475	\$1,000.00		¢aaa	2 000 00	222
8,17	WAUKESHA BANKSHARES, INC.	WAUKESHA	VA 4-Aug-11 WI 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding	\$13,475,000.00		13,475	\$1,000.00		\$332,		552
	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA WAUKESHA	WI 6-Feb-13 WI 7-Feb-13						\$4,831,002.80 \$92,690.00		5,212 100	\$926.90 \$926.90	(\$380,997.20) (\$7,310.00)		8,644.66 7,194.69	19
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 7-Feb-13 WI 8-Feb-13						\$290,119.70		313	\$926.90	(\$22,880.30)	\$147,	,194.69	150
11	WAUKESHA BANKSHARES, INC. WEBSTER FINANCIAL CORPORATION	WAUKESHA WATERBURY	WI 26-Mar-13 CT 21-Nov-08	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed in full- warrants not outstanding		(\$52,138.13)						
11	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 21-NOV-08	Preferred Stock W/ Warrants	\$400,000,000.00	\$0.00	\$437,333,200.31	Redeemed, in full; warrants not outstanding	\$100,000,000.00		100,000	\$1,000.00				
	WEBSTER FINANCIAL CORPORATION	WATERBURY WATERBURY	CT 13-Oct-10 CT 29-Dec-10						\$100,000,000.00 \$200,000,000.00		100,000	\$1,000.00 \$1.000.00				
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 29-Dec-10 CT 8-Jun-11						\$200,000,000.00		200,000	\$1,000.00		\$20,388,	3,842.06	3,282,276
11	WELLS FARGO & CO.	MINNEAPOLIS	MN 28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding	¢35 000 000 000 00		35,000	¢1 000 000 00				
	WELLS FARGO & CO. WELLS FARGO & CO.	MINNEAPOLIS MINNEAPOLIS	MN 23-Dec-09 MN 26-May-10						\$25,000,000,000.00		25,000	\$1,000,000.00		\$840,374,	i,891.73	110,261,688
11	WESBANCO, INC.	WHEELING	WV 5-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding	¢75 000 000 00		75.000	¢4.000.00				
	WESBANCO, INC. WESBANCO, INC.	WHEELING WHEELING	WV 9-Sep-09 WV 23-Dec-09						\$75,000,000.00		75,000	\$1,000.00		\$950	0,000.00	439,282
11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA 31-Dec-08	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding	¢20,000,000,00		25,000	¢4.000.00				
	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC.	WEST DES MOINES WEST DES MOINES	IA 29-Jun-11 IA 31-Aug-11						\$36,000,000.00		36,000	\$1,000.00		\$700	0,000.00	474,100
11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 13-Feb-09	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding	644.000.005.55		44.000	A4 000 05				
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL SAN RAFAEL	CA 2-Sep-09 CA 18-Nov-09						\$41,863,000.00 \$41,863,000.00		41,863 41,863	\$1,000.00 \$1,000.00				
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 21-Nov-11		A · ·		J		. ,223,030.00		_,555	, ,=====		\$878	8,256.00	246,698
44	WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION	LAS VEGAS LAS VEGAS	NV 21-Nov-08 NV 27-Sep-11	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding	\$140,000,000.00		140,000	\$1,000.00				
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 23-Nov-11						+ = .0,000,000.00		2.0,000	Ç.2,000.00		\$415	5,000.00	787,107
8 8,14,18	WESTERN COMMUNITY BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	PALM DESERT MONMOUTH	CA 23-Dec-08 IL 23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$7,290,000.00 \$6,855,000.00	\$7,290,000.00 \$0.00	\$554,083.00 \$13,053,910.87	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding								
5,17,10	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 29-Dec-09	THE STOCK W/ Exercised Walldills	\$4,567,000.00	·	VI-0.01E,CC0,CIP	Joid, in rail, warrants not outstalluling								
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 8-Nov-12						\$1,050,524.72		1.117	\$940.38	(\$66,475.28)			

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	epayment / Disposit	ion / Auction ^{3,5}	5	(Realized Loss) /	Gain ⁵	Warrant Pro	oceeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	9-Nov-12						\$9,673,015.37		10,305	\$939.53	(\$631,984.63)		\$335,417.06	34
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	11-Jan-13							(\$107,235.41)						
8,78,11	WESTERN RESERVE BANCORP, INC.	MEDINA	ОН	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding								
	WESTERN RESERVE BANCORP, INC.	MEDINA	ОН	30-Nov-12						\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	23
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$16,800,000.00	\$1,589,583.00	Full investment outstanding; warrants outstanding								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	19-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	3-Jun-11						\$300,000,000.00		300,000	\$1,000.00			\$6,900,000.00	2,631,57
11	WILMINGTON TRUST CORPORATION	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants outstanding								
	WILMINGTON TRUST CORPORATION	WILMINGTON	DE	13-May-11						\$330,000,000.00		330,000	\$1,000.00				
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding								
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	3-Apr-12						\$58,646,694.58	(\$879,700.42)	62,158	\$943.50	(\$3,511,305.42)			
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	20-Jun-12												\$760,000.00	949,46
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	19-Dec-08	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding								,
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	22-Dec-10						\$250,000,000.00		250,000	\$1,000.00				,
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	14-Feb-11												\$25,600,564.15	1,643,29
8,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	15-May-09	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding								,
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	24-Jun-13						\$2,343,851.20		2,720	\$861.70	(\$376,148.80)		\$90,940.00	13
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	26-Jul-13							(\$24,999.99)						,
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding								,
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	3-Apr-12						\$48,157,663.75	(\$722,364.96)	52,625	\$915.10	(\$4,467,336.25)			
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	12-Sep-12												\$1,800,000.00	175,10
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	16-Jan-09	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding								,
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	24-Jul-09		\$13,312,000.00											
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	18-Sep-12						\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)			
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13												\$55,677.00	91,17
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	11-Jun-13												\$20,000.00	128,66
45,8,14	YORK TRADITIONS BANK	YORK	PA	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding								
	YORK TRADITIONS BANK	YORK	PA	14-Jul-11						\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	24
11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding			-					
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	28-Mar-12	·		·			\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	5-Dec-12												\$7,666,418.51	5,789,90
	- '	<u>'</u>	ı		TOTALS	\$204,894,726,320.00	\$2,007,716,601.88	\$225,039,630,469.33	<u> </u>	\$198,158,591,500.71	(\$35,597,128.23)			(\$4,728,418,217.41)	\$6,892,481,661.26	\$7,947,068,811.66	

- 1 All pricing is at par.
- 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
- 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
- 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
- 6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- ⁸ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 12 Redemption pursuant to a qualified equity offering.
- 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 17 This institution participated in the expansion of CPP for small banks.
- 18 This institution received an additional investment through the expansion of CPP for small banks.
- 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 22 As of the date of this report, this institution is in bankruptcy proceedings.

- On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stan
- 31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
- As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

- 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
- 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
- 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

- 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
- As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
- 62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
- 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
- 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
- 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
- On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
- 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
- On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

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		Seller	1	Τ		Purc	hase Details				Disposition Deta	ails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1		Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$ - !	\$ 14,000,000	Par			
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012	⁶ \$22,115,000	\$0
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par			
1, 4	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ - !	\$ 6,784,000	Par	1/29/2013	⁴ \$79,900	\$0
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	\$ -		Par	_		
2a	9/17/2010	·	Attanta	<u></u> σ, τ	Preferred Stock	\$ - 3	\$ 4,379,000	\$ 11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ - !	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ - !	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000		\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000			Par			
2a	9/24/2010		•		Preferred Stock	\$ - ;	\$ 4,836,000	\$ 10,336,000	Par			
1		M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000		\$ 11,735,000	Par			
1, 3		Carver Bancorp, Inc	New York	NY	Common Stock	\$ 18,980,000	\$ - !	\$ 18,980,000	Par			
		Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$ - ;	\$ - !	\$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10,300,000		\$ 10,300,000	Par			
1		IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000		\$ 6,000,000	Par			
1, 2		IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par			
		CFBanc Corporation	Washington	DC	Preferred Stock	\$ - 3	\$ - !	\$ 5,781,000	Par			
<u> </u>		American Bancorp of Illinois, Inc.	Oak Brook	IL	Subordinated Debentures	\$ - 3	\$ - !	\$ 5,457,000	Par			
		Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$ - 3	\$ - !	\$ 4,520,000	Par			
		Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ - ;	\$ - !	\$ 300,000	Par			
1		First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures	\$ 7,875,000		\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	, , ,	\$ 11,334,000	Par		7	
1, 7		First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ - !	\$ 5,146,000	Par	5/1/2013	\$5,146,000	\$0
		Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ - ;	\$ - ,	\$ 3,372,000	Par			
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ - ;	\$ - ,	\$ 1,915,000	Par			
_		Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ - ;	\$ - ,	\$ 898,000	Par		6	
6		Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ - ;	\$ - ,	\$ 2,500,000	Par	9/26/2012	⁶ \$2,500,000	\$0
_		Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ - ;	\$ - ,	\$ 283,000	Par		6	
6		Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ - ;	\$ -	\$ 1,657,000	Par	10/17/2012	⁶ \$1,657,000	\$0
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ - ;	\$ -	\$ 10,000	Par -			
		Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ - ;	\$ - ,	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ - ,	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ - ,	\$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	IX	Subordinated Debentures	\$ - \	\$ - ,	\$ 435,000	Par	0/4/0040	6 #740,000	Ф.
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ - \	\$ 743,000	Par	9/4/2013	\$743,000	\$0
		Butte Federal Credit Union Thurston Union of Low Income Bookle (TUUR) Cooperative Credit Union	Biggs	LA VA	Subordinated Debentures	\$ - 3	φ - ·	\$ 1,000,000	Par	-	+	
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia Phonix City	VVA	Subordinated Debentures	φ -	φ - ·	\$ 75,000 \$ 153,000	Par	-	+	
		Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ - 3	φ - <u>·</u>	\$ 153,000	Par	-	+	
		Pyramid Federal Credit Union Cooperative Center Federal Credit Union	Tucson	AZ CA	Subordinated Debentures	φ -	φ - ·	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley Honolulu	LII	Subordinated Debentures	\$ -	φ - ·	\$ 2,799,000	Par			
		Prince Kuhio Federal Credit Union Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures Subordinated Debentures	φ -	φ - ·	\$ 273,000 \$ 2,650,000	Par Par			
6		, , , , , , , , , , , , , , , , , , ,	Milwaukee	10//	Subordinated Debentures Subordinated Debentures	\$ -	φ - , φ	\$ 2,650,000 \$ 1,096,000	Par Par	10/3/2012	⁶ \$1,096,000	ΦΩ
O	9/24/2010	Brewery Credit Union Tongass Federal Credit Union	Ketchikan	VVI AL	Subordinated Debentures Subordinated Debentures	φ -	φ - ·	\$ 1,096,000 \$ 1,600,000	Par Par	10/3/2012	φ1,090,000	\$0
		Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures Subordinated Debentures	\$ - ;	\$ - \ \$ - \	\$ 1,600,000	Par		+	
		Northeast Community Federal Credit Union	Santa Cruz San Francisco	CA	Subordinated Debentures Subordinated Debentures	φ	φ - ·	\$ 2,828,000	Par Par		+	
		Fairfax County Federal Credit Union	Fairfax	1/A	Subordinated Debentures Subordinated Debentures	\$ - ;	φ - ·	\$ 350,000	Par		+	
1, 2			Aiken	SC	Preferred Stock	\$ 18,000,000	\$ 4,000,000	\$ 8,044,000	Par		+	
1, 2		Security Federal Corporation Community Bank of the Bay	Oakland	+	Preferred Stock	\$ 1,747,000			Par		+	
1, 2		The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock	\$ 1,747,000 \$			Par		+	
1, 2		BancPlus Corporation	Ridgeland	MS	Preferred Stock	\$ 5,000,000 \$			Par		+	
1, ∠		First M&F Corporation	Kosciusko	+	Preferred Stock	\$ 30,000,000		\$ 30,000,000	Par	8/30/2013	⁷ \$30,000,000	<u></u>
1		State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 30,000,000 \$		\$ 30,000,000	Par	0/00/2013	φου,υυυ,υυυ	Φ0
1		Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 13,730,000 \$		\$ 4,551,000	Par		+	
1, 7		PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000		\$ 4,331,000	Par	12/28/2012	⁷ \$9,734,000	P
1, /		Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	\$ 54,600,000		\$ 9,734,000	Par	12/20/2012	ψθ,7 34,000	φυ
1		First Vernon Bancshares, Inc.	Vernon	+	Preferred Stock	\$ 6,245,000		\$ 6,245,000			+	
	312312010	prinse vernon panosnares, inc.	VOITION	AL	1. 15101104 5took	ψ 0,240,000 (γ - -	ψ 0,240,000	ΓαΙ	<u> </u>		

		Seller		1		Pu	rchase Details		ı		Disposition De	ails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$ -	\$ 17,910,000	Par			
	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$ -	\$ -	\$ 5,250,000	Par	10/1/2013 ⁶	\$5,250,000	\$
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par			
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par	3/13/2013 ⁶	\$3,297,000	\$
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par	2/6/2013 ⁶	\$2,500,000	\$3,800,00
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par	3/20/2013 ⁶	\$57,000	
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	СТ	Subordinated Debentures	\$ -	\$ -	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par			
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par	10/30/2013 ⁶	\$1,100,000	\$
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	4/10/2012 ⁶	\$350,000	\$
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par	6/12/2013 ⁶	\$9,278,000	\$
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
		Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par			
		Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
		Independent Employers Group Federal Credit Union	Hilo	Н	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
		Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount \$94,902,900

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 468,466,000

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

4/ On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

5/ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

6/ Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

7/ Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

8/ Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

9/ Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

^{2/} Treasury made an additional investment in this institution at the time it entered the CDCI program.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initia	I Investment			T	Exchange/Transfer/Otl	ner Details		Treasury Investme	ent After Exchange/	Transfer/Other			Payment or Disposition ¹		
							Pricing				Pricing							Remaining Investment	Remaining Investment
	City, State	Date	Transaction Type		Description Preferred Stock w/	Amount	Mechanism	Date	Type Exchange for convertible	Amount	Mechanism	Obligor	Description	Amount/Equity %	Date	Туре	Amount/ Proceeds	Description	Amount/Equity %
		12/29/2008	Purchase	GMAC	Exercised Warrants \$	5,000,000,000	Par	12/30/2009	preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally) 21, 2	Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013	Disposition ³⁸	\$ 5,925,000,000	N/A	\$ 0
GMAC		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants \$	7,500,000,000	Par 2	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A	3, 26	, , , , , , , , , , , , , , , , , , ,	00.4504	4/00/004		Φ 0000 750 000	0 0 1	00.0004
(Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants \$	1,250,000,000	Par 22	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GMAC (Ally) 32, 3	Common Stock	63.45%	1/23/2014	Partial Disposition ⁴⁰	\$ 3,023,750,000	Common Stock	36.96%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants \$	2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally) 27	Trust Preferred Securities	\$ 2,667,000,000	3/2/2011	Disposition ²⁸	\$ 2,667,000,000	N/A	\$ 0
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation \$	884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3								
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A ⁷								
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors 10, 1° Company 24	1, Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$ 2,139,406,778	N/A	\$ 0
											7				11/18/2010	Partial Disposition ²⁵	\$ 11,743,303,903	Common Stock	36.9%
															11/26/2010	Partial Disposition ²⁵	\$ 1,761,495,577	Common Stock	32.04%
															12/21/2012	Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%
		E/20/2000	Purchase	General Motors	Debt Obligation w/ Additional	4,000,000,000	Dor 5	7/10/2009	Exchange for preferred and	\$ 4,000,000,000	N/A	General Motors 10, 1	1, Common Stock	60.8%	4/11/2013	Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%
		5/20/2009	Purchase	Corporation	Note	4,000,000,000	Par 5	7/10/2009	common stock in New GM	\$ 4,000,000,000	IN/A	Company 25	Common Stock	00.0%	6/12/2013	Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%
															9/13/2013	Partial Disposition 36	\$ 3,822,724,832	Common Stock	7.32%
General Motors	Detroit, MI														11/20/2013	Partial Disposition 37	\$ 2,563,441,956	Common Stock	2.24%
															12/9/2013	Partial Disposition 39	\$ 1,208,249,982	Common Stock	0.00%
															7/10/2009	Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
															12/18/2009	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	2 Debt Obligation	\$ 7,072,488,605	1/21/2010	Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
															3/31/2010	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
															4/20/2010	Repayment	\$ 4,676,779,986	N/A	\$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A ⁹								
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605								D' Lee	
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A ⁹	Motors Liquidation 29 Company	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment		Right to recover proceeds	N/A
	ŀ														4/5/2011	Partial Repayment	\$ 45,000,000	proceeds	N/A
															5/3/2011	Partial Repayment	φ 15,007,795	Right to recover proceeds	N/A
																Partial Repayment		Right to recover	N/A
																Partial Repayment	10,090,294	proceeds	N/A
																Partial Repayment	\$ 6,713,489	Right to recover proceeds Right to recover	N/A
								1								Partial Repayment		proceeds Right to recover	N/A
								<u> </u>								Partial Repayment	\$ 10,046,966	proceeds	N/A
																Partial Repayment	Ψ 11,032,077	proceeds Right to recover	N/A
																Partial Repayment	Ψ 410,703	proceeds	N/A
				Chrysler FinCo	Debt Obligation w/ Additional			3								Partial Repayment	\$ 470,269	proceeds Debt Obligation w/	N/A
		1/16/2009	Purchase	, , , , , , , , , , , , , , , , , , , ,	Note \$	1,500,000,000	Par									Partial Repayment	\$ 3,499,055	Additional Note Debt Obligation w/	\$ 1,496,500,945
	-															Partial Repayment	\$ 31,810,122	Additional Note Debt Obligation w/	\$ 1,464,690,823
Chrysler FinCo	Farmington Hills, MI															Partial Repayment	\$ 51,136,084	Additional Note Debt Obligation w/	\$ 1,413,554,739
	-,														6/17/2009	Partial Repayment	\$ 44,357,710	Additional Note	\$ 1,369,197,029

															Repayment	\$ 1,369,197,029	Additional Note	\$	0
														7/14/2009	Repayment*	\$ 15,000,000	N/A	-	
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000 N	I/A 19 Chrysler Holdir	ng 20 Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement	\$ 1,900,000,000	N/A	-	
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ -	- -								payment ²⁰				
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 200,130,042	Par 15							7/10/2009	Repayment	\$ 280,130,642	N/A	\$	0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	φ 1,000,100,000	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	+ (,===, ==,,===,,	I/A 23 Old Carco Liquidation Tru	23 Right to recover st proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$	Right to recover proceeds	N/A	
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	- 17	,	collateral security to liquidation trust					9/9/2010	Proceeds from sale of collateral	\$ 9 nnn / n4	Right to recover proceeds	N/A	
	Auburn Hills													12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A	
Chrysler /	MI	,												4/30/2012	Proceeds from sale of collateral	\$	Right to recover proceeds	N/A	
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ - N	I/A Chrysler Group LLC	19, 31 Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000			
														5/24/2011	Termination of undrawn facility 31	\$ 2,065,540,000	N/A	\$	0
														5/24/2011	Repayment* - Additional Note	\$ 288,000,000			
														5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000			
											Chrysler Group LLC	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-	

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 50,681,433,962

Additional Proceeds * \$ 403,000,000

Total Treasury Investment Amount \$ 25,109,805,009

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC.
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Company of General Motors LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/5/2009 following a term sheet executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation for the debtors of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time to time of the specified collateral security attached to such loan.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.

- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amendment and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC (Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in Chrysler for \$0.0%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest for \$1.268 billion, reducing Treasury's ownership in through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

ADJUSTED TOTAL

- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34 On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013.
- 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the private placement, Treasury continues to own 981,971 shares of common stock in Ally.

Total Repayments

413,076,735

- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller							Adjustment D	etails			Payment or Disposition ⁴	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note \$	140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE		Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009 3	\$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note \$	100,000,000
	17672666	Civi Supplier Reservation 220	VVIIIIIII I g.Co.i	52	1 diolidos	Additional Note	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					3/4/2010	Repayment ⁵	Additional Note \$	50,000,000
									6		\$ 290,000,000	4/5/2010	Payment ⁶	None \$	56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009 3	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note \$	123,076,735
						Additional Note			7		\$ 123,076,735	4/7/2010	Payment'	None \$	44,533,054

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle
- 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receivables SPV LLC on a special purpose vehicle created by Chrysler Receiva
- 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.

\$ 5,000,000,000

INITIAL TOTAL

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

413,076,735

7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

101,074,947

Total Proceeds from Additional Notes

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

^{1/} The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details	•	nt Remaining After Capital epayment		inal Disposition	
Footnote	Date Name of Institution City Sta			State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	2 \$ 20,000,000,000	\$ 0	Warrants	1/25/2011 A	Narrants	\$ 190,386,428
		Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	Narrants	\$ 1,236,804,513

TOTAL 40,000,000,000 **AMOUNT** \$ 40,000,000,000 **Total Warrant Proceeds** \$ 1,427,190,941

TOTAL TREASURY TIP INVESTMENT AMOUNT

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

			In	itial Investment			P	remium			Exchange/Transfer/Other D	Details				Payment or L	Disposition		
Footnote	Date	Seller Name of Institution	City State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
									2	6/9/2009	Exchange preferred stock for trust preferred securities		\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000	Trust Preferred Securities w/ Warrants	\$2,234,000,00
1	1/16/2009	Citigroup Inc.	New York NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
											securities	Securities w/ warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3									6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
									7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	B Disposition	\$894,000,000.00	None	\$ 0

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exchange all of treasury's investments in Citigroup to exchange all of treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the early termination of the guarantee and obligations under the Master Agreement with the early termination of the guarantee and obligations under the Master Agreement. In connection with the early termination of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

TOTAL

6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

Total Proceeds

\$ 3,207,197,045

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller				Ī	Purchase Details					Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investme	ent Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E)	1 \$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table be	low for exchange/transf	er details in connection with the r	ecapitalization conducted on	1/14/2011.

TOTAL \$ 69,835,000,000

	Final Dispositio	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapi	italization				Final Disposition			
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Aı	mount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining F Investment A Shares, or Eq	Amount,
			Exchange	Par	Preferred Stock (Series G)	\$	2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$	0 10
								2/14/2011	Payment	\$ 185,726,192	Par		
								3/8/2011	Payment	\$ 5,511,067,614	Par	_	
								3/15/2011	Payment	\$ 55,833,333	Par		
								8/17/2011	Payment	\$ 97,008,35	Par		
					AIA Preferred Units	<u>\$</u>	16,916,603,568 ⁷	8/18/2011	Payment	\$ 2,153,520,000	Par	\$	0 8
					7 th Charles Chille		10,010,000,000	9/2/2011	Payment	\$ 55,885,302	Par		
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A				11/1/2011	Payment	\$ 971,506,765	Par	_	
								3/8/2012	Payment	\$ 5,576,121,382	Par	<u> </u>	
								3/15/2012	Payment	\$ 1,521,632,096	Par	_	
								3/22/2012	Payment	\$ 1,493,250,339	Par		
								2/14/2011	Payment	\$ 2,009,932,072	Par	_	
					ALICO Junior Preferred Interests	\$	3,375,328,432 7	3/8/2011	Payment	\$ 1,383,888,037	Par	\$	0 8
								3/15/2012	Payment	\$ 44,941,843	Par		
			Exchange				167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,96 77%	<u>32</u> 9
								3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,41 70%	10
5	1/14/2011	Preferred Stock (Series E)	Exchange				924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,98	34 12
								5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,82 61%	21 12
				N/A	Common Stock			8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,399 55%	5 13
								8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,23 ⁻ 53%	1 13
6	1/14/2011	Common Stock (non-TARP)	Transfer				562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 22%	8 14
								9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 16%	6 14
								12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,150 0%	6 15

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012. 12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	er		Transaction	1			Adjusted I	nvest	ment			Repayment ⁵	
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description	Amount
									7/19/2010	2 \$	4,300,000,000		2/6/2013	Principal Repayment \$	100,000,000
									6/28/2012	3 \$	1,400,000,000		2/6/2013	Contingent Interest Proceeds \$	212,829,610
														Contingent Interest Proceeds \$	97,594,053
													4/4/2013	Contingent Interest Proceeds \$	6,069,968
													5/6/2013	Contingent Interest Proceeds \$	4,419,259
													6/6/2013	Contingent Interest Proceeds \$	96,496,772
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note \$	20,000,000,000	N/A				\$ 100,000,000	7/5/2013	Contingent Interest Proceeds \$	11,799,670
'	3/3/2003	TALL LLO	vviiiriiirigtori		Turchase	Debt Obligation W/ Additional Note \$	20,000,000,000	IV/A				Ψ 100,000,000	8/6/2013	Contingent Interest Proceeds \$	66,072,965
									1/15/2013	4 \$	100,000,000		9/6/2013	Contingent Interest Proceeds \$	74,797,684
													10/4/2013	Contingent Interest Proceeds \$	1,114,074
													11/6/2013	Contingent Interest Proceeds \$	
													12/5/2013	Contingent Interest Proceeds \$	1,102,424
													1/7/2014	Contingent Interest Proceeds \$	1,026,569
													2/6/2014	Contingent Interest Proceeds \$	1,107,574
													3/6/2014	Contingent Interest Proceeds \$	1,225,983

Total Investment Amount \$\frac{100,000,000}{100,000,000}\$ Total Repayment Amount \$\frac{5}{2}\$ 676,589,786

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details ¹	ſ					Settlement De	tails				Fin	al Disposition		
														Life-to-date	
		Pι	ırchase Face		TBA or		Investment Amount 2,	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description		Amount ³	Pricing Mechanism	PMF ³	Settlement Date	3	PMF ³	Proceeds ⁴	Trade Date	PMF ⁶	Amount ³	Amount ^{6, 8}	1,8	Amount ^{5, 6}
3/19/2010	Floating Rate SBA 7a security due 2025	\$	4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$	7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$	8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$	23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$	8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$	10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$	12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$	8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$	8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$	17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$	34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	, ,	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$	28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$	6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$	6,860,835	108.505	1	9/30/2010	\$ 7,462,726	ı	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$	13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$	2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$	9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$	8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$	5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$	10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$	9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$	10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$	6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$	8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$	8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$	5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$	5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$	3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	, ,	,	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$	11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$	13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	,	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$	14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

	Seller							minary Adjusted	Final Com	mitment Amount ⁷	Final Investment Amount 9	Capital Repay	ment Details	Investment Afte	er Capital Repayment		Distribution or Disposit	ion
			Transaction		Commitment	Pricing			1		, anoun	Repayment						
Footnote	Date Name of Institution	City State		Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount		payment Amount	Amount	Description	Date	Description	Proceeds
1	9/30/2009 UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010	4 \$ 156,250,000	1/4/2010	\$ 156,250,000	\$ 156,250,000	1/15/2010 \$	156,250,000	\$ 0	Membership Interest	1/29/2010	Distribution ⁵	\$ 20,091,872
																	Final Distribution ⁵	\$ 48,922
2	9/30/2009 UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010	4 \$ 200,000,000	1/4/2010	\$ 200,000,000	\$ 200,000,000	1/11/2010 \$	34,000,000		Debt Obligation w/ Contingen Proceeds	nt		
												1/12/2010 \$	166,000,000	\$ 0	Contingent Proceeds	1/29/2010	Distribution ⁵	\$ 502,302
												1712/2010	100,000,000	ų c	Commigent Process	2/24/2010	Final Distribution ⁵	\$ 1,223
1	9/30/2009 Invesco Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000	2/18/2010 \$	2,444,347	\$ 578,515,653	Membership Interest 10			
												4/15/2010 \$	3,533,199	\$ 574,982,454	Membership Interest 10			
												9/15/2010 \$	30,011,187		Membership Interest 10			
												11/15/2010 \$	66,463,982	\$ 478,507,285	Membership Interest 10			
												12/14/2010 \$	15,844,536		Membership Interest 10			
												1/14/2011 \$	13,677,726		Membership Interest 10			
												2/14/2011 \$	48,523,845		Membership Interest ¹⁰			
												3/14/2011 \$	68,765,544		Membership Interest ¹⁰			
												4/14/2011 \$	77,704,254		Membership Interest 10			
												5/20/2011 \$	28,883,733		Membership Interest ¹⁰			
												6/14/2011 \$	9,129,709		Membership Interest ¹⁰			
												7/15/2011 \$	31,061,747		Membership Interest 10			
												8/12/2011 \$	10,381,214		Membership Interest ¹⁰			
												10/17/2011 \$	6,230,731		Membership Interest 10			
												12/14/2011 \$	1,183,959		Membership Interest 10			
												1/17/2012 \$	1,096,185		Membership Interest 10			
												2/14/2012 \$	1,601,688		Membership Interest 10			
												3/14/2012 \$	3,035,546		Membership Interest 10			
												3/14/2012	0,000,040	101,000,070	Wernbergrip Interest	3/20/2012	Distribution ⁵	\$ 56,390,209
																	Distribution ⁵	\$ 1,056,751
												3/29/2012 \$	161,386,870	\$ 0	Membership Interest 10		Final Distribution ⁵	
															·			\$ 18,772
																	Adjusted Distribution ^{5, 13} Distribution ^{5, 14}	
2	9/30/2009 Invesco Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	9/26/2011 8	3 \$ 1,161,920,000	\$ 1,161,920,000	0/40/0040	4.000 710		Debt Obligation w/ Contingen	1/8/2013 nt	ווסווטמווטוו	\$ 64,444
												2/18/2010 \$	4,888,718	, , ,	Debt Obligation w/ Contingen	nt		
												4/15/2010 \$	7,066,434		Debt Obligation w/ Contingen	nt		
												9/15/2010 \$	60,022,674		Debt Obligation w/ Contingen	nt		
												11/15/2010 \$	132,928,628		Debt Obligation w/ Contingen	nt		
												12/14/2010 \$	31,689,230		Debt Obligation w/ Contingen	nt		
												1/14/2010 \$	27,355,590	, ,	Debt Obligation w/ Contingen	nt		
												2/14/2011 \$	92,300,138		Debt Obligation w/ Contingen	nt		
												3/14/2011 \$	128,027,536		Debt Obligation w/ Contingen	nt	1	
												4/14/2011 \$	155,409,286		Debt Obligation w/ Contingen	nt		
												5/20/2011 \$	75,085,485	, ,	Debt Obligation w/ Contingen	nt		
												6/14/2011 \$	18,259,513		Debt Obligation w/ Contingen	nt		
												7/15/2011 \$	62,979,809	\$ 365,906,960				
												8/12/2011 \$	20,762,532	\$ 345,144,428	-			
												10/17/2011 \$	37,384,574					

							Prelin	inary Adjusted	Final Commitment Amount ⁷		Final Investment	Canital Banayment Dataila					
		Seller	 				Co	mmitment ³	Final Comm	nitment Amount ⁷	Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition	on
Footnote	Date	Name of Institution	City State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Repayment Ame	ount	Amount Description	Date	Description	Proceeds
												12/14/2011 \$ 7,10	03,787 \$	Debt Obligation w/ Contingent 300,656,067 Proceeds			
												1/17/2012 \$ 6,57	77,144 \$	Debt Obligation w/ Contingent 294,078,924 Proceeds			
												2/14/2012 \$ 9,61	10,173 \$	Debt Obligation w/ Contingent 284,468,750 Proceeds			
															3/29/2012	Distribution ⁵	\$ 3,434,460
															8/9/2012	Distribution ⁵	\$ 40,556
												3/14/2012 \$ 284,46	\$8,750	0 Contingent Proceeds	9/28/2012	Final Distribution ⁵	\$ 469
																Adjusted Distribution ^{5, 13}	\$ 1,735
																Distribution ^{5, 14}	\$ 1,611
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012 \$ 62,49	99,688 \$	1,086,987,313 Membership Interest ¹⁰	., ., .		,,,,,,
'													99,238 \$	10			
													31,112 \$	10			
														243,459,145 Membership Interest 10			
												2/13/2013 \$ 430,44	+1,010 \$		3/13/2013	Distribution ⁵	¢ 470,500,240
												3/13/2013 \$ 243,45	59,145 \$	0 Membership Interest ¹⁰		Distribution ^{5, 11}	\$ 479,509,240
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	0/00/0040	20.000	Debt Obligation w/ Contingent		Distribution	\$ 2,802,754
														2,173,974,000 Proceeds Debt Obligation w/ Contingent			
														1,868,974,000 Proceeds Debt Obligation w/ Contingent			
														1,068,974,000 Proceeds Debt Obligation w/ Contingent			
													00,000 \$	Debt Obligation w/ Contingent			
												1/15/2013 \$ 97,49	94,310 \$	341,479,690 Proceeds		5. 11	
												1/24/2013 \$ 341,47	79,690 \$			Distribution ^{5, 11}	\$ 16,195,771
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Membershin Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738				7/11/2013	Distribution ^{5, 11}	\$ 69,932
'	10/2/2000	Amarice Bernstein Legacy Cecunics Master Faria, E.F.	William grow DE Taronase	Worlder interest	1,111,111,111	T GI	0/22/2010	0 \$ 1,244,407,000	7710/2010	Ψ 1,100,420,000	1,004,141,700		14,043 \$				
														1,063,385,410 Membership Interest 10			
														1,056,669,083 Membership Interest 10			
														1,009,550,894 Membership Interest 10			
												6/14/2012 \$ 287,09	98,565 \$	722,452,330 Membership Interest 10			
												7/16/2012 \$ 68,74	19,656 \$	·			
												8/14/2012 \$ 361,24	48,194 \$			5.44	
																Distribution ^{5, 11}	\$ 75,278,664
																Distribution ^{5, 11}	\$ 79,071,633
												8/30/2012 \$ 292,45	54,480 \$	INCHIBOTSTIP Interest		Distribution ^{5, 11}	\$ 106,300,357
																Distribution ^{5, 11}	\$ 25,909,972
															12/21/2012	Distribution ^{5, 11}	\$ 678,683
						_								Debt Obligation w/ Contingent	8/13/2013	Distribution Refund	\$ (18,405
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	//16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011 \$ 30,24	44,575 \$	2,097,755,425 Proceeds Debt Obligation w/ Contingent			
												6/14/2011 \$ 8	38,087 \$	2,097,667,339 Proceeds Debt Obligation w/ Contingent			
												5/3/2012 \$ 80,00	00,000 \$	2,017,667,339 Proceeds Debt Obligation w/ Contingent			
												5/14/2012 \$ 30,00	00,000 \$	1,987,667,339 Proceeds Debt Obligation w/ Contingent			
												5/23/2012 \$ 500,00	00,000 \$	1,487,667,339 Proceeds Debt Obligation w/ Contingent			
												6/14/2012 \$ 44,20	00,000 \$	1,443,467,339 Proceeds Debt Obligation w/ Contingent			
												6/25/2012 \$ 120,00	00,000 \$	1,323,467,339 Proceeds Debt Obligation w/ Contingent Debt Obligation w/ Contingent			
												7/16/2012 \$ 17,50	00,000 \$	1,305,967,339 Proceeds Debt Obligation w/ Contingent Debt Obligation w/ Contingent			
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	Seller								minary Adjusted	Final Com	mitment Amount ⁷	Final Investment Amount 9	Capital F	Repayment Details	Investment After Capital Repayment	Ī	Distribution or Disposition	
				Transaction		Commitment	Pricing					7unoun	Repayment					
Footnote	Date Name of Institution	City	State	Туре	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount Description Debt Obligation w/ Contingen	Date	Description	Proceeds
													8/14/2012	\$ 272,500,000			5.44	
													9/22/2042	¢ 502.467.220	Continuent Dragged		Distribution ^{5, 11}	\$ 12,012,957
													8/22/2012	\$ 583,467,339	\$ - Contingent Proceeds	12/21/2012	Distribution ^{5, 11}	\$ 16,967
	40/0/0000 Plankwask PRIE L P	MA/Hanin at a a	DE	Dunahasa	Manah anah in Intanant	Ф 44444444	Don	2/22/224	0 0 4 044 407 500	7/40/0040	¢ 004,000,000	f 500 404 000			40	8/13/2013	Distribution Refund	\$ (460)
	10/2/2009 Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	·	<u> </u>		
													9/17/2012	\$ 8,833,632	·	+		
													10/15/2012	\$ 10,055,653	\$ 419,026,439 Membership Interest 10	1	5 11	
													11/5/2012	\$ 419,026,439	A	11/5/2012	Distribution ^{5, 11}	\$ 297,511,708
													11/3/2012	419,020,439	\$ - Membership Interest 10		Distribution 5, 11	\$ 57,378,964
2	10/2/2009 Blackrock PPIF, L.P.	Wilmington	DE	Purchasa	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	2/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000			Debt Obligation w/ Contingen	12/6/2013 t	Distribution ^{5, 11}	\$ 1,609,739
2	10/2/2009 Blackfock FFIF, L.F.	VVIIITIIIIIGIOIT	DE	Fulcilase	Debt Obligation w/ Contingent Proceeds	Φ 2,222,222,222	. Fai	3/22/2010	φ 2,466,675,000	7/10/2010	\$ 1,369,900,000	\$ 1,033,000,000	7/31/2012		Debt Obligation w/ Contingen	t		
													8/14/2012	\$ 5,539,055	\$ 872,460,945 Proceeds Debt Obligation w/ Contingen			
													8/31/2012	\$ 16,000,000				
													9/17/2012	\$ 1,667,352				
													9/28/2012	\$ 35,000,000				
													10/15/2012	\$ 25,334,218			5.44	
													40/40/0040	Ф 704 450 074	Continuent Duranda	11/5/2012	Distribution ^{5, 11}	\$ 8,289,431
													10/18/2012	\$ 794,459,374	74 \$ - Contingent Proceeds		Distribution 5, 11	\$ 1,433,088
	40/00/0000 A O OF 00 PRIEM A F	1477	55	5 .				0/00/0040	0 0 4 074 007 500	7/40/0040	A 4040.075.000	0 4447.000470				12/6/2013	Distribution ^{5, 11}	\$ 141,894
	10/30/2009 AG GECC PPIF Master Fund, L.P.	vviimington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565		1		-
													3/14/2012	\$ 99,462,003		 		-
													5/14/2012	\$ 74,999,625		-		
													7/16/2012	\$ 18,749,906		-		
													8/14/2012	\$ 68,399,658		 		
													9/17/2012	\$ 124,999,375		-		
													10/15/2012	\$ 240,673,797		-		
													11/15/2012	\$ 45,764,825				
													12/14/2012	\$ 24,588,926		 		
													1/15/2013	\$ 30,470,429		 		
													2/14/2013	\$ 295,328,636	\$ 6,862,425 Membership Interest 10	+	5 11	
																	Distribution ^{5, 11}	\$ 184,431,858
																	Distribution ^{5, 11}	\$ 20,999,895
													2/21/2013	\$ 6,862,425	\$ - Membership Interest 10		Distribution ^{5, 11}	\$ 156,174,219
																	Distribution ^{5, 11}	\$ 105,620,441
																	Distribution ^{5, 11}	\$ 42,099,442
2	10/30/2009 AG GECC PRIE Master Fund I. P.	Wilmington	DE	Durchasa	Debt Obligation w/ Contingent Brosseds	¢ 2222222	Par	3/22/2040	6 \$ 2542675,000	7/16/2010	\$ 2,496,550,000	¢ 2224 700 240			Debt Obligation w/ Contingen	5/29/2013	Distribution ^{5, 11}	\$ 49,225,244
2	10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington	DΕ	rurcnase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	ar 	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000				
													3/14/2012		\$ 1,861,673,340 Proceeds Debt Obligation w/ Contingen			+
													5/14/2012	\$ 150,000,000				+
													7/16/2012	\$ 37,500,000	\$ 1,674,173,340 Proceeds Debt Obligation w/ Contingen			+
													8/14/2012	\$ 136,800,000				+
													9/17/2012	\$ 250,000,000	\$ 1,287,373,340 Proceeds Debt Obligation w/ Contingen			
													10/15/2012	\$ 481,350,000	\$ 806,023,340 Proceeds Debt Obligation w/ Contingen			+
I		1 1						I					11/15/2012	\$ 274,590,324	\$ 531,433,016 Proceeds	<u> </u>		

	Seller							Prelir	ninary Adjusted	<u> </u>		Final Investment					
		Seller						Co	emmitment 3	Final Com	nmitment Amount '	Amount ⁹	Capital Repayment Details	Investment After Capital Repayment		Distribution or Disposi	tion
Footnote	Dat	nte Name of Institution	City St	Transaction Type	n Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Repayment Amount	Amount Description	Date	Description	Proceeds
													12/14/2012 \$ 147,534,295				
													1/15/2013 \$ 182,823,491	\$ 201,075,230 Proceeds	t]
															4/19/2013	Distribution ^{5, 11}	\$ 17,118,005
													2/14/2013 \$ 201,075,230	\$ - Contingent Proceeds		Distribution ^{5, 11}	\$ 1,052,497
															5/29/2013	Distribution ^{5, 11}	\$ 1,230,643
1	11/4/2	2009 RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington [E Purchase	Membership Interest	\$ 1,111,111,11	l Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011 \$ 1,202,957	\$ 619,375,301 Membership Interest ¹⁰			
													4/14/2011 \$ 3,521,835	40			
												8/14/2012 \$ 104,959,251	10				
													9/17/2012 \$ 72,640,245	40			
												9/28/2012 \$ 180,999,095	10				
												10/15/2012 \$ 134,999,325	40				
													,	, says a mondoroup uno	10/19/2012	Distribution ^{5, 11}	\$ 147,464,888
												10/10/0010	40		Distribution ^{5, 11}	\$ 148,749,256	
												10/19/2012 \$ 122,255,550	\$ - Membership Interest 10		Distribution 5, 11	\$ 549,997	
																Final Distribution ^{5, 11}	\$ 75,372
2	11/4/2	2009 RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington [E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	2 Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	E/42/2044	Debt Obligation w/ Contingen	t	Final Distribution	75,372
													5/13/2011 \$ 13,531,530	Debt Obligation w/ Contingen	t		
													7/31/2012 \$ 618,750,000	Debt Obligation w/ Contingen	t		
													8/9/2012 \$ 151,006,173	Debt Obligation w/ Contingen	t		+
													8/14/2012 \$ 11,008,652	Debt Obligation w/ Contingen	t		
													8/23/2012 \$ 160,493,230	Debt Obligation w/ Contingen	t		
													8/29/2012 \$ 103,706,836	Debt Obligation w/ Contingen	t		+
													9/17/2012 \$ 20,637,410	\$ 161,866,170 Proceeds		5.11	
																Distribution ^{5, 11}	\$ 6,789,287
													9/21/2012 \$ 161,866,170	\$ - Contingent Proceeds		Distribution ^{5, 11}	\$ 3,718,769
																Distribution 5, 11	\$ 13,750
1	11/25/	/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington F	F Purchase	Membership Interest	\$ 1,111,111,11	l Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000		. 10	12/11/2013	Final Distribution ^{5, 11}	\$ 1,884
	11/20/	Warather Legacy Cocumies Fasile Finale investment Fattherenip, E.i.	VViiiriiiiigioii	- T drondoo	Worldown Pinterest	Ψ 1,111,111,11	Par	0/22/2010	6 \$ 1,244,437,500	7/16/2010	17 1,000,000	\$ 474,550,000	9/17/2012 \$ 74,499,628	\$ 400,050,373 Membership Interest 10			
													11/15/2012 \$ 59,787,459		_		
													12/14/2012 \$ 40,459,092		_		
													1/15/2013 \$ 10,409,317				
													1/30/2013 \$ 219,998,900				
													2/25/2013 \$ 39,026,406	\$ 30,369,198 Membership Interest 10		5 11	+
																Distribution ^{5, 11}	\$ 164,629,827
																Distribution ^{5, 11}	\$ 71,462,104
													3/25/2013 \$ 30,369,198	\$ - Membership Interest 10		Distribution ^{5, 11}	\$ 38,536,072
															7/11/2013	Distribution ^{5, 11}	\$ 29,999,850
																Distribution ^{5, 11}	\$ 3,999,980
	44/05	/2000 Morethan Lamay Cassifina Bubba Britis Britis Income	\\\/:\\max\:\\\\:\\\\\\\\\\\\\\\\\\\\\\\\\\\	E Duri	Dobt Obligation of Configuration	4 0.000.000.000	5	0/00/0040	6 6 0 400 077 007	7/40/0040	. 040 400 000	. 040 000 000		Debt Obligation w/ Contingen	12/27/2013 t	Distribution ^{5, 11}	\$ 5,707,723
2	11/25/2	/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.	vv iirnington E	r⊏ Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	2 Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012 \$ 149,000,000				+
													11/15/2012 \$ 119,575,516				+
													11/20/2012 \$ 195,000,000				+
													12/14/2012 \$ 47,755,767				+
													1/15/2013 \$ 62,456,214	\$ 375,212,503 Proceeds	<u> </u>		+
					1			I		I I					4/16/2013	Distribution ^{5, 11}	\$ 7,143,340

													Prelin	ninary Adjusted			Final Investment							
					Selle	er							Co	ommitment ³	Final Com	mitment Amount ⁷	Amount ⁹	Capital Repay	yment Details	Investment After	r Capital Repayment		Distribution or Disposi	ition
Footnote	ote		Date	Name of I	stitution		City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Re	epayment Amount	Amount	Description	Date	Description	Proceeds
																		1/01/0010	075 040 500				Distribution ^{5, 11}	\$ 963,411
																		1/24/2013 \$	375,212,503	5 -	Contingent Proceeds		Distribution ^{5, 11}	\$ 750,004
																							Distribution ^{5, 11} Distribution ^{5, 11}	\$ 100,001 \$ 142,168
1		12/	2/18/20	009 Oaktree PF	IP Fund, L.P.	V	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011 \$	39,499,803	516,404,830 N	Membership Interest 10			
																		3/14/2012 \$	39,387,753		Membership Interest 10			
																		9/17/2012 \$	22,111,961		Membership Interest 10			
																		10/15/2012 \$ 11/15/2012 \$	32,496,972 S		Membership Interest 10 Membership Interest 10			
																		12/14/2012 \$	55,540,026		Membership Interest 10			
																		1/15/2013 \$	14,849,910		Membership Interest 10			
																		4/12/2013 \$	18,268,328		Membership Interest 10			
																		5/14/2013 \$	70,605,973		Membership Interest 10			
																		5/28/2013 \$	119,769,362	\$ 31,835,008 N	Membership Interest 10	0/0/0040	Distribution ^{5, 11}	40.555.550
																							Distribution 5, 11	\$ 46,575,750 \$ 54,999,725
																		6/3/2013 \$	31,835,008	2	Aprobarabin Interest 10		Distribution ^{5, 11}	\$ 27,999,860
																		0/3/2013 \$	31,033,000	Ψ - Ν	Membership Interest ¹⁰		Distribution ^{5, 11}	\$ 11,749,941
																							Distribution 5, 11	\$ 40,974,795
																						12/12/2013	Final Distribution ^{5, 11}	\$ 539,009

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										ninary Adjusted			Final Investment	0 10				Branch Committee	
		Seller			_				Co	mmitment 3	Final Com	mitment Amount '	Amount ⁹	Capitai	Repayment Details	Investment After Capital Repayment	+	Distribution or Dispos	ition
Footnote	Date	Name of Institution	Cit	ty State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
2	12/18/20	009 Oaktree PPIP Fund, L.P.	Wilmin	gton DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000				
														3/14/2012	\$ 78,775,901				
														9/17/2012	\$ 44,224,144				
														10/15/2012	\$ 64,994,269				
														11/15/2012	\$ 223,080,187				
														12/14/2012	\$ 111,080,608				
														1/15/2013	\$ 89,099,906				
														4/12/2013	\$ 109,610,516	\$ 311,134,469 Debt Obligation w/ Contingent	t		
																	5/28/2013	Distribution ^{5, 11}	\$ 444,393
																	6/3/2013	Distribution ^{5, 11}	\$ 1,960,289
																	6/14/2013	Distribution ^{5, 11}	\$ 1,375,007
														5/14/2013	\$ 311,134,469	\$ - Contingent Proceeds		Distribution ^{5, 11}	\$ 700,004
																	6/26/2013	Distribution ^{5, 11}	\$ 293,751
																		Distribution 5, 11	\$ 1,024,380
																	12/12/2013	Final Distribution 5, 11	\$ 13,475

INITIAL COMMITMENT AMOUNT

\$ 30,000,000,000

FINAL COMMITMENT AMOUNT

\$ 21,856,403,574

TOTAL DISTRIBUTIONS 5

\$ 2,643,315,922

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.

2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds to Treasury) to the fund's partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million of maximum equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIP investment amount.

7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.