*Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed - Institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring

Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) ((Withe-off) in full — all of Treasury's investment amount

In part - part of the investment is no longer held by Treasury, but some remains

Warrants outstanding – Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

Warrants not outstanding – Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock.

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending November 27, 2013

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auction ³	,5	(Realized Loss) /	Gain ⁵ Warrant Pr	oceeds
						Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount	Shares
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ	23-Dec-08	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding						
	1ST CONSTITUTION BANCORP 1ST CONSTITUTION BANCORP	CRANBURY CRANBURY	NJ	27-Oct-10 22-Nov-11						\$12,000,000.00	12,000	\$1,000.00		\$326,576.00	231,782
8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES	CA	13-Feb-09	Preferred Stock w/ Warrants	\$4,400,000,00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding					\$320,576.00	231,/62
0,2.1,20,1.1	1ST ENTERPRISE BANK	LOS ANGELES	CA	11-Dec-09		\$6,000,000.00	70.00	4-27.007-2000							
	1ST ENTERPRISE BANK	LOS ANGELES	CA	1-Sep-11						\$10,400,000.00	10,400	\$1,000.00		\$220,000.00	220
44	1ST FINANCIAL SERVICES CORPORATION 1ST SOURCE CORPORATION	HENDERSONVILLE SOUTH BEND	NC	14-Nov-08 23-Jan-09	Preferred Stock w/ Warrants	\$16,369,000.00 \$111,000,000.00	\$16,369,000.00	\$1,229,948.97 \$125,480,000.00	Full investment outstanding; warrants outstanding						
11	1ST SOURCE CORPORATION 1ST SOURCE CORPORATION	SOUTH BEND	IN	23-Jan-09 29-Dec-10	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding	\$111.000.000.00	111.000	\$1,000.00			
	1ST SOURCE CORPORATION	SOUTH BEND	IN	9-Mar-11						\$111,000,000.00	111,000	\$1,000.00		\$3,750,000.00	837,947
11,8,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding					,,, .,,	
	1ST UNITED BANCORP, INC.	BOCA RATON	FL	18-Nov-09						\$10,000,000.00	10,000	\$1,000.00		\$500,000.00	500
	AB&T FINANCIAL CORPORATION AR&T FINANCIAL CORPORATION	GASTONIA GASTONIA	NC	23-Jan-09 19-Nov-13	Preferred Stock w/ Warrants	\$3,500,000.00	\$536,000.00	\$1,175,794.44	Sold, in part; warrants outstanding	\$815,100,00	2.964	\$275.00	(\$2,148,900.00)		
44.8.14	ABBANC, INC.	OGALLALA	NC NE	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding	\$815,100.00	2,964	\$275.00	(\$2,148,900.00)		
44,0,14	ADBANC, INC.	OGALLALA	NE	21-Jul-11	Freierred Stock W/ Exercised Warrants	312,720,000.00	30.00	\$13,071,703.00	Redeemed, In lan, warrants not outstanding	\$12,720,000.00	12,720	\$1,000.00		\$636,000.00	636
8,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding						
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	19-Jul-13						\$877,729.70	893	\$982.90	(\$15,270.30)		
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	22-Jul-13						\$5,524,880.90	5,621	\$982.90	(\$96,119.10)	\$337,363.35	326
	ALARION FINANCIAL SERVICES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	FL AK	12-Sep-13 6-Feb-09	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$5,130,973.44	Sold, in full; warrants outstanding		(\$64,026.11)				
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	28-Nov-12	Treferred stock Wy World Hos	\$4,761,000.00	Ç0.00	\$3,130,373.44	Sold, III lall, Wallants Gutstanding	\$208,870.74	234	\$892.60	(\$25,129.26)		
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	29-Nov-12						\$4,058,697.67	4,547	\$892.60	(\$488,302.33)		
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11-Jan-13							(\$42,675.67)				
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	26-Mar-13	0.7.15.1.75	42.005.000.00	40.00	42 504 207 27	6.11.16.11		(\$7,324.33)				
	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON DALTON	GA GA	26-Jun-09 27-Mar-13	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding					\$94.153.69	101
	ALLIANCE BANCSHARES, INC.	DALTON	GA	28-Mar-13						\$2,856,437.46	2.986	\$956.60	(\$129,562.54)	\$44.746.31	48
	ALLIANCE BANCSHARES, INC.	DALTON	GA	9-Apr-13						, ,,,,,,	(\$25,000.00)		., ., ,		
11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	19-Dec-08	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding						
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	13-May-09						\$26,918,000.00	26,918	\$1,000.00			
15 14	ALLIANCE FINANCIAL CORPORATION	SYRACUSE SAINT PAUL	MN	17-Jun-09 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Cold in fellows seems and autobanding					\$900,000.00	173,069
15,14	ALLIANCE FINANCIAL SERVICES, INC. ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	6-Feb-13	Subordinated Dependines W/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding	\$3,375,945.00	4 500 000	\$0.75	(\$1.124.055.00)		
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	7-Feb-13						\$5,626,575.00	7,500,000	\$0.75	(\$1,873,425.00)	\$504,900.00	600,000
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	26-Mar-13							(\$90,025.20)				
8	ALLIED FIRST BANCORP, INC.	OSWEGO	IL	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$3,652,000.00	\$409,753.00	Full investment outstanding; warrants outstanding						
8,14	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	co	27-Mar-09 18-Sep-12	Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69	Sold, in full; warrants not outstanding	\$280,115.76	344	\$814.30	(\$63,884.24)		
	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	19-Sep-12						\$6,559,920.24	8,056	\$814.30	(\$1,496,079.76)		
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	20-Sep-12						\$50,160,264.00	61,600	\$814.30	(\$11,439,736.00)	\$3,291,750.00	3,500
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	со	16-Nov-12							(\$570,003.00)				
45,8,14	AMB FINANCIAL CORPORATION	MUNSTER	IN	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding						
44 8 14	AMB FINANCIAL CORPORATION AMERIKANK HOLDING COMPANY INC. / AMERICAN RANK OF OKLAHOMA	MUNSTER	OK	22-Sep-11 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding	\$3,674,000.00	3,674	\$1,000.00		\$184,000.00	184
44,0,14	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	15-Sep-11	Preferred Stock W/ Exercised Warrants	\$2,492,000.00	\$0.00	32,960,021.33	Redeemed, In idii, warrants not outstanding	\$2,492,000,00	2.492	\$1,000.00		\$125,000,00	125
11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	9-Jan-09	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding	42,102,000100	-,	4 2,000.00		,,	
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	17-Jun-09						\$3,388,890,000.00	3,388,890	\$1,000.00			
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	29-Jul-09										\$340,000,000.00	24,264,129
11,8,14	AMERICAN PREMIER BANCORP AMERICAN PREMIER BANCORP	ARCADIA ARCADIA	CA	29-May-09 26-Jan-11	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, in full; warrants not outstanding	\$1.800.000.00	1.800	\$1,000.00		\$90,000,00	90
11.8.14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding	\$1,800,000.00	1,800	\$1,000.00		\$90,000.00	90
11,0,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	2-Nov-11	Treemed Stock Wy Excressed Wallands	\$0,000,000.00	70.00	\$1,EE0,141.01	nedecined, mail, warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00		\$300,000.00	300
	AMERIS BANCORP	MOULTRIE	GA	21-Nov-08	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding						
	AMERIS BANCORP	MOULTRIE	GA	19-Jun-12						\$48,391,200.00	(\$725,868.00) 52,000	\$930.60	(\$3,608,800.00)		
45	AMERIS BANCORP	MOULTRIE JOHNSTOWN	GA	22-Aug-12	2.1.15.1.14	424 000 000 00	40.00	424 504 555 55	0.1					\$2,670,000.00	698,554
45	AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA PA	19-Dec-08 11-Aug-11	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding	\$21,000,000.00	21,000	\$1,000.00			
	AMERISERY FINANCIAL, INC.	JOHNSTOWN	PA	2-Nov-11						\$21,000,000.00	21,000	\$1,000.00		\$825,000.00	1,312,500
15,14	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	21-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding						
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	26-Mar-13						\$359,040.00	374,000	\$0.96	(\$14,960.00)		
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE NF	27-Mar-13						\$2,112,000.00	2,200,000	\$0.96	(\$88,000.00)	60E0 07E 00	350.000
-	AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES, INC	MCCOOK MCCOOK	NE NF	28-Mar-13 9-Apr-13				+		\$2,328,960.00	(\$48,000.00)	\$0.96	(\$97,040.00)	\$259,875.00	250,000
94	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	30-Jan-09	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Exited bankruptcy/receivership		(5-10,000.00)				
	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	27-Sep-13	, , , , , , , , , , , , , , , , , , , ,					\$6,000,000.00	60,000,000	\$0.10	(\$104,000,000.00)		
11,90	ANNAPOLIS BANCORP, INC.	ANNAPOLIS	MD	30-Jan-09	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$9,643,136.33	Redeemed, in full; warrants outstanding						
	ANNAPOLIS BANCORP, INC. ANNAPOLIS BANCORP, INC.	ANNAPOLIS ANNAPOLIS	MD	18-Apr-12 6-Mar-13						\$4,076,000.00 \$4,076,000.00	4,076 4,076	\$1,000.00 \$1,000.00			
11	ANNAPOLIS BANCORP, INC. ASSOCIATED BANC-CORP	GREEN RAY	WI	6-Mar-13 21-Nov-08	Preferred Stock w/ Warrants	\$525,000,000,00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding	\$4,076,000.00	4,076	\$1,000.00			
11	resociates salectoris	OTTER DATE	1441	21-1104-08	Freierieu Stock W/ Wallalits	3323,000,000.00	\$0.00	72.37,172.32	neucenicu, iiriuii, warrants not outstallullig						

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital Re	payment / Dispos	ition / Auction ³	5	(Realized Loss) /	Gain ⁵	Warrant Proce	eds
					Original investment Type	Amount	Investment	Total cash back		Amount	(Fee)4	Shares	Avg. Price	(Write-off)	Gain	Amount	Shares
	ASSOCIATED BANC-CORP	GREEN BAY	wı	6-Apr-11						\$262,500,000.00	(ree)	262,500	\$1,000.00	,		Amount	Silates
	ASSOCIATED BANC-CORP	GREEN BAY	WI	14-Sep-11						\$262,500,000.00		262,500	\$1,000.00				
0 17	ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC.	GREEN BAY BLUFFTON	WI	6-Dec-11 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$2,000,000.00	\$122,724.78	Full investment outstanding; warrants outstanding							\$3,435,005.65	3,983,308
44,8,14	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	27-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$2,000,000.00	\$8,798,415.33	Redeemed, in full; warrants not outstanding								
	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	15-Sep-11						\$7,400,000.00		7,400	\$1,000.00			\$370,000.00	370
11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	30-Jan-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding	4			******				
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO PALO ALTO	CA	31-Jul-13 28-Aug-13						\$6,000,000.00		6,000	\$1,000.00			\$190.781.12	81,670
8,44	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding							\$150,701.12	
	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	14-Jul-11						\$21,100,000.00		21,100	\$1,000.00			\$1,055,000.00	1,055
8,17,44	BANCORP FINANCIAL, INC.	OAK BROOK	IL.	10-Jul-09	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding	\$13,669,000.00		42.550	44.000.00			4440.000.00	
11	BANCORP FINANCIAL, INC. BANCORP RHODE ISLAND, INC.	OAK BROOK PROVIDENCE	RI	18-Aug-11 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000,00	\$0.00	\$32.341.666.66	Redeemed, in full: warrants not outstanding	\$13,669,000.00		13,669	\$1,000.00			\$410,000.00	410
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	5-Aug-09	,	,,,	, , , ,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$30,000,000.00		30,000	\$1,000.00				
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	30-Sep-09												\$1,400,000.00	192,967
11,8,14	BANCPLUS CORPORATION BANCPLUS CORPORATION	RIDGELAND RIDGELAND	MS	20-Feb-09 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding	\$48,000,000.00		48,000	\$1,000.00			\$2,400,000.00	2,400
8,14	BANCSTAR, INC.	FESTUS	MO	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding	348,000,000.00		48,000	\$1,000.00			32,400,000.00	2,400
	BANCSTAR, INC.	FESTUS	MO	26-Apr-13	·		•		-	\$98,267.00		100	\$982.70	(\$1,733.00)			
	BANCSTAR, INC.	FESTUS	MO							\$8,352,695.00		8,500	\$982.70	(\$147,305.00)		\$426,338.55	430
83	BANCSTAR, INC. BANCTRUST FINANCIAL GROUP, INC.	FESTUS MOBILE	MO	31-May-13 19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding		(\$84,509.62)						
0.5	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	15-Feb-13	Treierred Stock Wy Warrants	\$50,000,000.00		200,431,133.74	neacemed, mail, warrants not outstanding	\$50,000,000.00		50,000	\$1,000.00			\$15,000.00	730,994
8,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	14-Aug-09	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding								
-	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES. INC.	EDEN PRAIRIE EDEN PRAIRIE	MN	19-Dec-12 20-Dec-12						\$451,600.92 \$481.335.96		486 518	\$929.20 \$929.20	(\$34,399.08) (\$36,664.04)		\$23,500.00	
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN	20-Dec-12 11-Jan-13						\$461,335.9b	(\$9,329.37)	518	\$343.2U	(\$30,004.04)		\$23,300.00	50
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	26-Mar-13							(\$15,670.63)						
6,7,11	BANK OF AMERICA	CHARLOTTE	NC	28-Oct-08	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26,599,663,040.28	Redeemed, in full; warrants not outstanding								
-	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC NC	9-Jan-09 9-Dec-09		\$10,000,000,000.00				\$25,000,000,000.00		1,000,000	\$25,000.00				
	BANK OF AMERICA	CHARLOTTE	NC	9-Mar-10						323,000,000,000.00		1,000,000	323,000.00			\$305.913.040.28	121,792,790
8,14	BANK OF COMMERCE	CHARLOTTE	NC	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding								
	BANK OF COMMERCE	CHARLOTTE	NC	30-Nov-12						\$2,502,000.00		3,000	\$834.00	(\$498,000.00)		\$100,100.00	150
44	BANK OF COMMERCE BANK OF COMMERCE HOLDINGS	CHARLOTTE REDDING	NC CA	11-Jan-13 14-Nov-08	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
44	BANK OF COMMERCE HOLDINGS	REDDING	CA	27-Sep-11	Freieried Stock W/ Warrants	317,000,000.00	30.00	\$19,504,027.78	Neueemeu, m iun, warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00				
	BANK OF COMMERCE HOLDINGS	REDDING	CA	26-Oct-11												\$125,000.00	405,405
8	BANK OF GEORGE	LAS VEGAS	NV	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,283,940.00	Sold, in full; warrants not outstanding								
11	BANK OF GEORGE BANK OF MARIN BANCORP	LAS VEGAS NOVATO	NV CA	21-Oct-13 5-Dec-08	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095,11	Redeemed, in full: warrants not outstanding	\$955,240.00		2,672	\$357.50	(\$1,716,760.00)		\$48,709.00	134
11	BANK OF MARIN BANCORP	NOVATO	CA	31-Mar-09	Freiened Stock W/ Warrants	328,000,000.00	30.00	\$30,133,033.11	neueemeu, m un, warrants not outstanding	\$28,000,000.00		28,000	\$1,000.00				-
	BANK OF MARIN BANCORP	NOVATO	CA	23-Nov-11												\$1,703,984.00	154,908
11	BANK OF NEW YORK MELLON	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding								
	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK NEW YORK	NY	17-Jun-09 5-Aug-09						\$3,000,000,000.00		3,000,000	\$1,000.00			\$136,000,000,00	14,516,129
	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	17-Apr-09	Preferred Stock w/ Warrants	\$13,179,000.00	\$13,179,000.00	\$1,039,677.00	Full investment outstanding; warrants outstanding							\$130,000,000.00	14,310,123
11	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	12-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding								
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	4-Nov-09						\$75,000,000.00		75,000	\$1,000.00			4	
8	BANK OF THE OZARKS, INC. BANKERS' BANK OF THE WEST BANCORP, INC.	LITTLE ROCK DENVER	CO	24-Nov-09 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$12,639,000.00	\$3,425,858.35	Full investment outstanding; warrants outstanding							\$2,650,000.00	379,811
44,8,14	BANKFIRST CAPITAL CORPORATION	MACON	MS	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding								
	BANKFIRST CAPITAL CORPORATION	MACON	MS	8-Sep-11	·					\$15,500,000.00		15,500	\$1,000.00			\$775,000.00	775
8,14	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding	\$900,000.00		4.000	4000.00	(4400 000 00)		424 000 50	
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	9-Nov-12 11-Jan-13						\$900,000.00	(\$9,000.00)	1,000	\$900.00	(\$100,000.00)		\$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	26-Mar-13							(\$16,000.00)						
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding								
-	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA WALLA WALLA	WA	3-Apr-12 12-Jun-13						\$109,717,680.00	(\$1,645,765.20)	124,000	\$884.80	(\$14,282,320.00)		\$134,201.00	243,998
44,8,14	BANNER CORPORATION/BANNER BANK BANNER COUNTY BAN CORPORATION	HARRISBURG	NE NE	12-Jun-13 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding							\$134,2U1.UU	243,998
	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	28-Jul-11	,		,,,,,,	. ,		\$795,000.00		795	\$1,000.00			\$40,000.00	4
12,16	BAR HARBOR BANKSHARES	BAR HARBOR	ME	16-Jan-09	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding						·		
	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME	24-Feb-10 28-Jul-10						\$18,751,000.00		18,751	\$1,000.00			\$250,000.00	52,455
11	BB&T CORP.	WINSTON-SALEM	NC	28-Jul-10 14-Nov-08	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding							\$250,000.00	32,433
	BB&T CORP.	WINSTON-SALEM	NC	17-Jun-09	, , ,		,,,,,,		, , ,	\$3,133,640,000.00		3,134	\$1,000,000.00				
	BB&T CORP.	WINSTON-SALEM	NC	22-Jul-09	0.6	A4 700 000 00	A4 700 000 00	4470 507 77	5 11:							\$67,010,401.86	13,902,573
11	BCB HOLDING COMPANY, INC. BCSB BANCORP, INC.	THEODORE BALTIMORE	AL MD	3-Apr-09 23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$1,706,000.00 \$10,800,000.00	\$1,706,000.00 \$0.00	\$173,507.50 \$13,371,500.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
11	BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE	MD	26-Jan-11	Freieneu Stock W/ Warrants	\$10,000,000.00	\$0.00	213,271,200.00	neueemeu, main, warrants not outstanding	\$10,800,000.00		10,800	\$1,000.00				
	BCSB BANCORP, INC.	BALTIMORE	MD	19-Apr-13								, , , , ,				\$1,442,000.00	183,465
11,8,14	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding	f4 500 000 C			64 000 00				
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6-Jul-11 19-Oct-11						\$1,500,000.00 \$1,500,000.00		1,500 1,500	\$1,000.00 \$1,000.00				
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	7-Mar-12						\$1,500,000.00		1,500	\$1,000.00				
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6-Jun-12						\$1,200,000.00		1,200	\$1,000.00				
11 14 0	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	27-Jun-12	Desferred Co. J. J. Co. Co. Mar.	fa 000 000	Ac	60 444 470 F	Dede-med is £.0	\$300,000.00		300	\$1,000.00			\$300,000.00	300
11,14,8	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP. INC. / CUSTOMERS BANCORP. INC.	PHOENIXVILLE PHOENIXVILLE	PA PA	12-Jun-09 19-Sep-11	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding	\$0.00		2,892	\$1.000.00				
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	28-Dec-11						\$2,892,000.00		2,892	\$1,000.00			\$145,000.00	145
11	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	19-Dec-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding								
-	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD	MA MA	27-May-09						\$40,000,000.00		40,000	\$1,000.00			\$1,040,000.00	226 220
44,8,14	BERN BANCSHARES, INC.	BERN	KS	24-Jun-09 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding							\$1,040,000.00	226,330
	BERN BANCSHARES, INC.	BERN	KS	1-Sep-11	Treatment Stock Wy Exercised Wallants	\$505,030.00	30.00	91,112,002.30		\$985,000.00		985	\$1,000.00			\$50,000.00	5
8,14,18,44	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,635,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding								
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM BIRMINGHAM	MI	18-Dec-09 28-Jul-11		\$1,744,000.00				\$3.379.000.00		3.379	\$1,000.00			\$82,000.00	02
	DIMWING IAW DECUMPTEED DANCSPIARES, INC.	MAhoniivinid	IVII	20-JUI-11						\$3,379,000.00		3,379	\$1,000.00			\$82,000.00	82

FootNote	Institution Name	City	State	Date	0.5-1-11	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Control De			.5	(Realized Loss) /	Gain ⁵	Warrant Proce	oods
rootivote	mstration rame	City	State	Date	Original Investment Type ¹	Amount	Investment	Total Cash Back	investment status	Amount	epayment / Dispos (Fee) ⁴	Shares	Avg. Price	(Write-off)	Gain	Amount	Shares
15.17	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$6,400,000,00	\$0.00	\$8.271.975.28	Sold, in full: warrants not outstanding	Amount	(ree)	Snares	Avg. Price	,,		Amount	Snares
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	7-Feb-13		70,100,000	70.00	, a, p. 1 , p. 1 a . 1 a		\$2,532,140.00		2,600,000	\$0.97	(\$67,860.00)		\$64,158.97	64,000
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	8-Feb-13						\$3,700,820.00		3,800,000	\$0.97	(\$99,180.00)		\$140,347.75	140,000
8 14	BISCAYNE BANCSHARES, INC. BLACKHAWK BANCORP, INC.	COCONUT GROVE BELOIT	FL WI	26-Mar-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding		(\$62,329.60)						
.,	BLACKHAWK BANCORP, INC.	BELOIT	WI	29-Oct-12		410,000,000	70.00	<i>Q</i> -2,100,100		\$186,550.00		205	\$910.00	(\$18,450.00)			-
	BLACKHAWK BANCORP, INC.	BELOIT	WI	31-Oct-12						\$8,913,450.00		9,795	\$910.00	(\$881,550.00)		\$470,250.00	500
14.8.14	BLACKHAWK BANCORP, INC. BLACKRIDGE FINANCIAL INC.	BELOIT FARGO	WI ND	11-Jan-13 22-May-09	Preferred Stock w/ Exercised Warrants	\$5,000,000,00	\$0.00	\$6,127,326.35	Redeemed, in full: warrants not outstanding		(\$91,000.00)						
14,0,14	BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC.	FARGO	ND	27-Jun-12	Preierred Stock W/ Exercised Warrants	\$5,000,000.00	\$0.00	\$0,127,326.33	Redeemed, in full, warrants not outstanding	\$2,250,000.00		2,250	\$1,000.00				
	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	12-Sep-12						\$2,750,000.00		2,750	\$1,000.00			\$250,000.00	250
8,14	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding	4			4	4			
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES. INC.	INDEPENDENCE	MO	29-Oct-12 31-Oct-12						\$19,630.00 \$9.040.370.00		26 11.974	\$755.00 \$755.00	(\$6,370.00) (\$2,933.630.00)		\$541.793.34	600
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	11-Jan-13						\$3,040,370.00	(\$90,600.00)	11,574	\$7.55.00	(72,733,030.00)		7341,733.34	
8,64,97	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible								
	BLUE RIVER BANCSHARES, INC. BLUE VALLEY BAN CORP	SHELBYVILLE OVERLAND PARK	IN	10-Feb-12 5-Dec-08	Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,474,475.83	Sold, in full; warrants outstanding					(\$5,000,000.00)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	18-Oct-13	Preferred Stock W/ Warrants	\$21,750,000.00	\$0.00	321,474,473.83	50IQ, III IUII; WATTANIS OUISTANDING	\$3,177,232.50		3,250	\$977.60	(\$72,767.50)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	21-Oct-13						\$18,085,785.00		18,500	\$977.60	(\$414,215.00)			
8	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding	4		7.500				4	
	BNB FINANCIAL SERVICES CORPORATION BNC BANCORP	NEW YORK THOMASVILLE	NY	30-Aug-13 5-Dec-08	Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
	BNC BANCORP	THOMASVILLE	NC	29-Aug-12	Treferred stock w/ Warrants	\$31,E00,000.00	Ç0.00	\$33,140,000.12	Sold, III tall, Waltants not outstanding	\$28,797,649.80	(\$431,964.75)	31,260	\$921.20	(\$2,462,350.20)			
	BNC BANCORP	THOMASVILLE	NC	19-Sep-12												\$939,920.00	543,337
44,8,14	BNC FINANCIAL GROUP, INC. BNC FINANCIAL GROUP, INC.	NEW CANAAN NEW CANAAN	CT	27-Feb-09 4-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding	\$4,797,000.00		4.797	\$1,000.00			\$240.000.00	240
8	BNC FINANCIAL GROUP, INC. BNCCORP, INC.	BISMARCK	ND	4-Aug-11 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$20,093,000.00	\$5,589,559.22	Full investment outstanding; warrants outstanding	\$4,797,000.00		4,/9/	\$1,000.00			3240,000.00	240
44,8,14	BOH HOLDINGS, INC.	HOUSTON	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding								
	BOH HOLDINGS, INC.	HOUSTON	TX	14-Jul-11	61-11-12-13-14-14-15-14-14-14-14-14-14-14-14-14-14-14-14-14-	45 505 05	4	45.047.45		\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
15,14	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI	15-May-09 8-Mar-13	Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding							\$232,180.54	179,000
	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	11-Mar-13						\$5,586,000.00		5,586,000	\$1.11		\$592,730.46	\$129,709.80	100,000
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	9-Apr-13							(\$61,787.30)						
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MA MA	21-Nov-08 13-Jan-10	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding	\$50,000,000.00		50,000	\$1,000.00				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	16-Jun-10						\$104,000,000.00		104,000	\$1,000.00				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	7-Feb-11												\$6,202,523.25	2,887,500
11	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	23-Dec-08	Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding								
	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA	23-Feb-11 16-Mar-11						\$15,000,000.00		15,000 8.864	\$1,000.00 \$1,000.00				
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	20-Apr-11						38,804,000.00		8,804	\$1,000.00			\$1,395,000.00	396,412
8	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,559,474.56	Sold, in full; warrants not outstanding								
	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	19-Nov-13						\$10,450,000.00		38,000	\$275.00	(\$27,550,000.00)		\$716,319.00	1,900
9,10,18,65,96	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	14-Nov-08	Preferred Stock w/ Warrants	\$9,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding								
	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	4-Dec-09	·	\$6,000,000.00											•
15,14	BROGAN BANKSHARES, INC. BROGAN BANKSHARES. INC.	KAUKAUNA KAUKAUNA	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding	\$60,000.00		60.000	44.05		\$3,000.60		
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA	WI	26-Apr-13 29-Apr-13						\$60,000.00		2,340,000	\$1.05 \$1.05		\$3,000.60	\$125,135.60	120,000
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	31-May-13						+=/0.0/000000	(\$25,000.00)	2,0 .0,000	7.110		¥-2-1,62-01.10	¥-10/200100	
8,44,14	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	17-Jul-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding								
11.8.14	BROTHERHOOD BANCSHARES, INC. BUSINESS BANCSHARES, INC.	KANSAS CITY CLAYTON	MO	15-Sep-11 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$15,000,000,00	\$0.00	\$18,707,708.84	Redeemed, in full: warrants not outstanding	\$11,000,000.00		11,000	\$1,000.00			\$550,000.00	550
11,0,14	BUSINESS BANCSHARES, INC.	CLAYTON	MO	23-May-12	Freienred Stock W/ Exercised Warrants	\$13,000,000.00	\$0.00	\$16,707,708.84	nedeeliled, ii idii, warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00				
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	9-Jan-13						\$2,500,000.00		2,500	\$1,000.00				
11,8,14	BUSINESS BANCSHARES, INC.	CLAYTON	MO	24-Apr-13	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	6724 422 52	0.1	\$6,500,000.00		6,500	\$1,000.00			\$750,000.00	750
11,6,14	BUTLER POINT, INC. BUTLER POINT, INC.	CATLIN CATLIN	IL	13-Mar-09 2-Nov-11	Preferred Stock W/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding	\$607,000.00		607	\$1,000.00			\$30,000.00	30
11	C&F FINANCIAL CORPORATION	WEST POINT	VA	9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,902,777.78	Redeemed, in full; warrants outstanding				,,			,,,,,,,	
	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	WEST POINT WEST POINT	VA	27-Jul-11 11-Apr-12						\$10,000,000.00		10,000	\$1,000.00				
8,14,18,44	C&F FINANCIAL CORPORATION CACHE VALLEY BANKING COMPANY	LOGAN	UT	11-Apr-12 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00				
	CACHE VALLEY BANKING COMPANY	LOGAN	UT	18-Dec-09	The state of the s	\$4,640,000.00	\$3.00	+20,07 4,333.00	,, warrants not outstanding								
	CACHE VALLEY BANKING COMPANY	LOGAN	UT	14-Jul-11						\$9,407,000.00		9,407	\$1,000.00			\$238,000.00	238
-	CADENCE FINANCIAL CORPORATION CADENCE FINANCIAL CORPORATION	STARKVILLE STARKVILLE	MS	9-Jan-09 4-Mar-11	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding	\$38.000.000.00		44.000	\$863.60	(\$6,000,000,00)			
44,8,14	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding	\$30,000,000.00		44,300	2003.00	(50,000,000.00)			
	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	15-Sep-11						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
11,8,14	CALIFORNIA OAKS STATE BANK CALIFORNIA OAKS STATE BANK	THOUSAND OAKS THOUSAND OAKS	CA	23-Jan-09 8-Dec-10	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding	\$3,300,000.00		3,300	¢1 000 00			\$165,000.00	165
8	CALIFORNIA OAKS STATE BANK CALVERT FINANCIAL CORPORATION	ASHLAND	MO	8-Dec-10 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,037,000.00	\$1,037,000.00	\$215,442.61	Full investment outstanding; warrants outstanding	\$3,300,000.00		3,300	\$1,000.00			\$165,000.00	165
8	CALWEST BANCORP	RANCHO SANTA MARGARI	ITA CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,656,000.00	\$4,656,000.00	\$396,163.67	Full investment outstanding; warrants outstanding								-
11,8,14	CAPITAL BANCORP, INC.	ROCKVILLE	MD	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding	A						40	
39	CAPITAL BANCORP, INC. CAPITAL BANK CORPORATION	ROCKVILLE RALEIGH	MD NC	30-Dec-10 12-Dec-08	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding	\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
	CAPITAL BANK CORPORATION	RALEIGH	NC	28-Jan-11	Treferred Stock W/ Wallants	Ç41,273,030.00	,	V40,202,204.20		\$41,279,000.00		41,279	\$1,000.00				
8	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI	10-Apr-09	Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$5,100,000.00	\$304,973.00	Full investment outstanding; warrants outstanding								
11	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN MCLEAN	VA	14-Nov-08 17-Jun-09	Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13	Redeemed, in full; warrants not outstanding	\$3,555,199,000.00		3,555,199	\$1,000.00				
	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN	VA VA	17-Jun-09 9-Dec-09						\$3,335,199,000.00		3,555,199	\$1,000.00			\$146,500,064.55	12,657,960
8,14	CAPITAL PACIFIC BANCORP	PORTLAND	OR	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding							+-·-,,·	,,500
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	8-Nov-12						\$247,727.04		264	\$938.40	(\$16,272.96)	,	4.	
	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR OR	9-Nov-12 11-Jan-13						\$3,505,712.96	(\$25,000.00)	3,736	\$938.40	(\$230,287.04)		\$169,042.00	200
15,45,14	CARDINAL BANCORP II, INC.	WASHINGTON	MO	23-Oct-09	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding		(723,000.00)						
	CARDINAL BANCORP II, INC.	WASHINGTON	MO	8-Sep-11	·				-	\$6,251,000.00		6,251,000	\$1.00			\$313,000.00	313,000
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC NC	9-Jan-09 20-Feb-13	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94	Sold, in full; warrants not outstanding	\$14 525 843 40		15.534	\$935.10	(\$1.008.156.60)			
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC NC	20-Feb-13 21-Feb-13						\$14,525,843.40 \$435,756.60		15,534 466	\$935.10 \$935.10	(\$1,008,156.60)			
										,			+				

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital Re	payment / Dispo	ition / Auction ³	,5	(Realized Loss) /	Gain ⁵	Warrant Proce	eeds
Toothole		,	-		Original investment Type	Amount	Investment	Total Casil Back	mrestment status	Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Gaiii	Amount	Shares
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	26-Mar-13						Amount	(\$149,616.00)	Silares	Avg. Trice			Amount	Silares
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	19-Apr-13		4	4									\$1,800,000.00	357,675
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON	NC NC	6-Feb-09 30-Nov-12	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding	\$3,412,000.00		4,000	\$853.00	(\$588,000.00)			
	CAROLINA TRUST BANK	LINCOLNTON	NC	11-Jan-13						1.7	(\$34,120.00)		,	(, ,			
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON	NC NC	26-Mar-13 11-Jun-13							(\$15,880.00)					\$19.132.00	86.957
11	CARROLLTON BANCORP	BALTIMORE	MD	13-Feb-09	Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding							313,132.00	80,537
	CARROLLTON BANCORP	BALTIMORE	MD	19-Apr-13						\$9,201,000.00		9,201	\$1,000.00			\$213,594.16	205,379
11,9,36	CARVER BANCORP, INC. CARVER BANCORP, INC.	NEW YORK NEW YORK	NY	16-Jan-09 27-Aug-10	Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding	\$18,980,000.00		18,980	\$1,000.00				
	CASCADE FINANCIAL CORPORATION	EVERETT	WA	21-Nov-08	Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding	\$10,500,000.00		10,500	\$1,000.00				
	CASCADE FINANCIAL CORPORATION CATHAY GENERAL BANCORP	EVERETT LOS ANGELES	WA CA	30-Jun-11 5-Dec-08	Preferred Stock w/ Warrants	\$258,000,000,00	\$0.00	\$316,766,666,66	Redeemed, in full; warrants outstanding	\$16,250,000.00		38,970	\$417.00	(\$22,720,000.00)			
11	CATHAY GENERAL BANCORP	LOS ANGELES	CA	20-Mar-13	Preferred Stock W/ Warrants	\$258,000,000.00	\$0.00	\$310,700,000.00	Redeemed, III lun; warrants outstanding	\$129,000,000.00		129,000	\$1,000.00				
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	30-Sep-13						\$129,000,000.00		129,000	\$1,000.00				
8,18,14,44	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	ROCK HILL ROCK HILL	NY	27-Feb-09 22-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$3,500,000.00	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding								
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	21-Jul-11						\$6,500,000.00		6,500	\$1,000.00			\$263,000.00	263
8,57,97	CB HOLDING CORP.	ALEDO ALEDO	IL	29-May-09 14-Oct-11	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently not collectible					(\$4.114.000.00)			
8,18,18	CBB BANCORP	CARTERSVILLE	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding					(\$4,114,000.00)			
	CBB BANCORP	CARTERSVILLE	GA	29-Dec-09		\$1,753,000.00	, , , ,										
	CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA GA	28-Nov-12 29-Nov-12						\$1,268,825.60 \$2,831,259.86		1,360 3,037	\$932.05 \$932.05	(\$91,174.40) (\$205,740.14)		\$115,861.34	132
	CBB BANCORP	CARTERSVILLE	GA	11-Jan-13						72,031,233.00	(\$32,969.92)	3,337	Ç532.03	(5205,740.24)		7113,001.34	132
0.14	CBB BANCORP	CARTERSVILLE	GA.	26-Mar-13	Desferred to the control of	£24.200.000.77	A	627 422 257 07	C-Id in E.V		(\$363.42)						
8,14	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL AL	27-Mar-09 7-Aug-12	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding							\$287,213.85	315
	CBS BANC-CORP.	RUSSELLVILLE	AL	9-Aug-12						\$923,304.00		1,020	\$905.20	(\$96,696.00)		\$689,313.24	756
-	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL AI	10-Aug-12 11-Sep-12						\$21,073,056.00	(\$219,963.60)	23,280	\$905.20	(\$2,206,944.00)		\$131,297.76	144
	CECIL BANCORP, INC.	ELKTON	MD	23-Dec-08	Preferred Stock w/ Warrants	\$11,560,000.00	\$11,560,000.00	\$516,988.89	Full investment outstanding; warrants outstanding		(42.13,303.00)						
8	CEDARSTONE BANK	LEBANON	TN	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,564,000.00	\$0.00	\$4,672,098.50	Redeemed, in full; warrants not outstanding	\$3,564,000,00		2.554	\$1,000.00			\$178,000,00	470
44	CEDARSTONE BANK CENTER BANCORP, INC.	LEBANON UNION	NJ NJ	20-Nov-13 9-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding	\$3,564,000.00		3,564	\$1,000.00			\$178,000.00	178
	CENTER BANCORP, INC.	UNION	NJ	15-Sep-11	,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		, , , , , , , , ,		\$10,000,000.00		10,000	\$1,000.00				
11,59,85	CENTER BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	UNION LOS ANGELES	NJ	7-Dec-11 12-Dec-08	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, in full; warrants outstanding							\$245,000.00	86,705
11,35,63	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	27-Jun-12	Freienied Stock W/ Warrants	\$33,000,000.00	30.00	304,733,363.33	neueemed, in full, warrants outstanding	\$55,000,000.00		55,000	\$1,000.00				
8,14	CENTERBANK	MILFORD MILFORD	OH	1-May-09	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding	\$24.750.00			\$825.00	**********			
	CENTERBANK CENTERBANK	MILFORD	OH	29-Oct-12 1-Nov-12						\$24,750.00 \$1,831,500.00		2,220	\$825.00	(\$5,250.00) (\$388,500.00)		\$84,057.43	113
	CENTERBANK	MILFORD	OH	11-Jan-13						, , , , , , , , , , , , , , , , , , , ,	(\$18,562.50)			(, , , , , , , , , , , , , , , , , , ,			
12.16	CENTERBANK CENTERSTATE BANKS OF FLORIDA INC.	MILFORD DAVENPORT	OH	26-Mar-13 21-Nov-08	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding		(\$6,437.50)						
/	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	30-Sep-09		, an , an a , an a	7 7 7 7	, , , , , , , , , , , , , , , , , , , ,		\$27,875,000.00		27,875	\$1,000.00				-
11,8,14	CENTERSTATE BANKS OF FLORIDA INC. CENTRA FINANCIAL HOLDINGS, INC.	DAVENPORT MORGANTOWN	FL WV	28-Oct-09 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding							\$212,000.00	125,413
11,0,14	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	wv	31-Mar-09	Freiened Stock W/ Exercised Warrants	\$13,000,000.00	30.00	\$13,522,537.30	Nedeemed, in fail, warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00				
45	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV MA	15-Apr-09	0.6101.00	440,000,000,00	\$0.00	A42 000 444 44								\$750,000.00	750
45	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA)	SOMERVILLE SOMERVILLE	MA	5-Dec-08 25-Aug-11	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00				
	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	19-Oct-11												\$2,525,000.00	234,742
11,8,14	CENTRAL BANCORP, INC. (TX) CENTRAL BANCSHARES. INC.	GARLAND HOUSTON	TX	27-Feb-09 30-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$22,500,000.00 \$5,800,000.00	\$22,500,000.00 \$0.00	\$2,411,625.00 \$6,859,176.83	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
11,0,14	CENTRAL BANCSHARES, INC.	HOUSTON	TX	6-Jul-11			,,,,,,		neacemed, in an, warrants not outstanding	\$5,800,000.00		5,800	\$1,000.00			\$290,000.00	290
8,14	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE TEMPLE	TX TX	20-Feb-09 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full; warrants not outstanding	\$5,333,059.60		5,758	\$926.20	(\$424,940.40)			
	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	11-Dec-12						\$15,043,340.40		16,242	\$926.20	(\$1,198,659.60)		\$1,058,725.80	1,100
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	11-Jan-13							(\$203,764.00)						
-	CENTRAL FEDERAL CORPORATION CENTRAL FEDERAL CORPORATION	FAIRLAWN FAIRLAWN	OH	5-Dec-08 26-Sep-12	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding	\$3,000,000.00		7,225	\$415.20	(\$4,225,000.00)			
11	CENTRAL JERSEY BANCORP	OAKHURST	NJ	23-Dec-08	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding					,			
	CENTRAL JERSEY BANCORP CENTRAL JERSEY BANCORP	OAKHURST OAKHURST	NJ	24-Nov-10 1-Dec-10						\$11,300,000.00		11,300	\$1,000.00			\$319,658.99	268,621
40	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	9-Jan-09	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding							3313,030.99	200,021
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	22-Jun-11						\$36,337,500.00	(\$454,218.75)		\$12.75	(\$32,121,928.87)	-		
	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU HONOLULU	HI	4-Apr-12 11-Jun-13						\$36,427,038.55	(\$387,816.38)	2,770,117	\$13.15	(\$30,113,532.58)		\$751,888.00	79,288
45	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	30-Jan-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding								
	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VALLEY COMMUNITY BANCORP	FRESNO FRESNO	CA	18-Aug-11						\$7,000,000.00		7,000	\$1,000.00			\$185.016.80	79,067
93	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA	28-Sep-11 30-Jan-09	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding							Ç203,010.00	73,007
8.17.44	CENTRAL VIRGINIA BANKSHARES, INC. CENTRIC FINANCIAL CORPORATION	POWHATAN HARRISBURG	VA	1-Oct-13 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding	\$3,350,000.00		11,385	\$294.20	(\$8,035,000.00)			
0,17,44	CENTRIC FINANCIAL CORPORATION CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA PA	18-Dec-09 14-Jul-11	Preierred Stock W/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,8Z1.89	neueemeu, miuli; warrants not outstanding	\$6,056,000.00		6,056	\$1,000.00			\$182,000.00	182
44,8,14	CENTRIX BANK & TRUST	BEDFORD	NH	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding	A					_	40	
	CENTRIX BANK & TRUST CENTRUE FINANCIAL CORPORATION	BEDFORD OTTAWA	IL IL	28-Jul-11 9-Jan-09	Preferred Stock w/ Warrants	\$32,668,000.00	\$1,402,000.00	\$10,651,025.50	Sold, in part; warrants outstanding	\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	25-Sep-13						\$8,211,450.00		25,266	\$325.00	(\$17,054,550.00)			
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	IL II	18-Oct-13 29-Oct-13						\$1,950,000.00	(\$82,114.50)	6,000	\$325.00	(\$4,050,000.00)			
15,14	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding		(302,114.30)						
	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE	NM NM	19-Dec-12 20-Dec-12	·				·	\$39,400.00 \$9,810,600.00		40,000 9,960,000	\$0.99 \$0.99	(\$600.00) (\$149,400.00)		\$198,635.58 \$297,953.37	200,000 300,000
	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	20-Dec-12 11-Jan-13							(\$98,500.00)	3,300,000	\$0.99	(\$1+9,400.00)		¥291,933.31	300,000
15	CHAMBERS BANCSHARES, INC. CHICAGO SHORE CORPORATION	DANVILLE	AR	29-May-09 31-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$19,817,000.00 \$7,000,000.00	\$5,754,674.98 \$1,637,270.81	Full investment outstanding; warrants outstanding								
23	CHICAGO SHORE CORPORATION CIT GROUP INC.	CHICAGO NEW YORK	IL NY	31-Jul-09 31-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$7,000,000.00 \$2,330,000,000.00	\$7,000,000.00	\$1,637,270.81 \$43,687,500.00	Full investment outstanding; warrants outstanding Exited bankruptcy/receivership								
	*																

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital Re	epayment / Dispo	sition / Auction ³	,5	(Realized Loss) /	Gain⁵	Warrant Proc	eeds
					Oliginal Investment Type	Amount	Investment	Total cash back		Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Gain	Amount	Shares
	CIT GROUP INC.	NEW YORK	NY	10-Dec-09						Amount	(166)	Silares	Avg. Trice	(\$2,330,000,000.00)		Allount	Silares
19,30	CITIGROUP INC.	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.44	Redeemed, in full; warrants not outstanding								
	CITIGROUP INC. CITIGROUP INC.	NEW YORK NEW YORK	NY	10-Dec-10						\$25,000,000,000.00		7,692,307,692	\$4.14		\$6,852,354,470.93	CEA CO1 040 04	210 004 024
11	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	31-Jan-11 16-Jan-09	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding							\$54,621,848.84	210,084,034
	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	4-Aug-10	,	, ,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, , , ,	, ,,,	, . ,	\$26,440,000.00		26,440	\$1,000.00				
	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	1-Sep-10		4	4	**********								\$400,000.00	194,794
8,55,97	CITIZENS BANCORP CITIZENS BANCORP	NEVADA CITY NEVADA CITY	CA	23-Dec-08 23-Sep-11	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently not collectible					(\$10.400.000.00)			
8,14	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	29-May-09	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding					(\$20,400,000.00)			
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO MO	7-Feb-13						\$6,657,375.00		12,990	\$512.50	(\$6,332,625.00)		\$258,018.75	500
	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	8-Feb-13 26-Mar-13						\$6,150,000.00	(\$128,073.75)	12,000	\$512.50	(\$5,850,000.00)		\$387,028.12	750
11,9,36	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	6-Mar-09	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding		(3128,073.73)						
	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	13-Aug-10						\$7,462,000.00		7,462	\$1,000.00				
8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS COMMERCE BANCSHARES, INC.	COVINGTON VERSAILLES	LA	20-Mar-09 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00 \$6,300,000.00	\$2,400,000.00 \$6,300,000.00	\$445,083.00 \$180,258.50	Full investment outstanding; warrants outstanding								
44.8.14	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$6,500,000.00	\$3,574,645.84	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
,0,2	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	28-Jul-11	·					\$3,000,000.00		3,000	\$1,000.00			\$150,000.00	150
11	CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY	19-Dec-08	Preferred Stock w/ Warrants	\$8,779,000.00	\$3,265,788.00	\$7,237,920.21	Redeemed, in part; warrants outstanding	4			******				
	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY	16-Feb-11 13-Feb-13						\$2,212,308.00 \$3,300,904.00		63 94	\$35,116.00 \$35,116.00				
86	CITIZENS REPUBLIC BANCORP, INC.	FLINT	MI	12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$369,245,436.64	Redeemed, in full; warrants outstanding	40,000,00		-	400/22000				
	CITIZENS REPUBLIC BANCORP, INC.	FLINT	MI	12-Apr-13						\$300,000,000.00		300,000	\$1,000.00				
45	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA GASTONIA	NC NC	12-Dec-08 22-Sep-11	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding	\$20,500,000.00		20,500	\$1,000.00				
	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	9-Nov-11						\$20,500,000.00		20,500	\$1,000.00			\$225,157.00	450,314
8,9	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	10-Apr-09	Preferred Stock	\$9,439,000.00	\$9,439,000.00	\$281,859.00	Full investment outstanding; warrants not outstanding			-					
11	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA	21-Nov-08 30-Dec-09	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$442,416,666.67	Redeemed, in full; warrants not outstanding	\$200,000,000.00		200,000	\$1,000.00				
	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	3-Mar-10						\$200,000,000.00		200,000	\$1,000.00				
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	7-Apr-10												\$18,500,000.00	1,128,668
8,14	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES. INC.	CLOVER	SC	27-Mar-09 28-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding	\$955,825,50		1,095	\$872.90	(\$139.174.50)			
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	29-Nov-12						\$1,662,874.50		1,095	\$872.90	(\$242,125.50)		\$114,021.50	150
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	11-Jan-13						4-70-270-110-	(\$25,000.00)	-,,,,,	40.200	(#= 12/===100)		¥-1-1,022-00	
82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	5-Dec-08	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding								
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL	8-Mar-13 11-Mar-13						\$3,772,645.00 \$5,730,600.00		3,950 6,000	\$955.10 \$955.10	(\$177,355.00) (\$269,400.00)			
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FI	9-Anr-13						\$5,750,000.00	(\$95,032.45)	6,000	5955.10	(\$289,400.00)			
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	10-Apr-13							(400)000					\$99,000.00	60,000
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	12-Jun-13												\$225,647.45	145,579
8,17	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND	SC	28-Aug-09 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding	\$397,550.00		500	\$795.10	(\$102,450.00)		\$389,857.05	450
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	11-Mar-13						\$12,335,976.50		15,515	\$795.10	(\$3,179,023.50)		\$25,990.47	30
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	9-Apr-13						, , , , , , ,	(\$127,335.27)			(1.7)		,	
45	COBIZ FINANCIAL INC.	DENVER	CO	19-Dec-08	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding	**********			4				
	COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER DENVER	CO	8-Sep-11 23-Nov-11						\$64,450,000.00		64,450	\$1,000.00			\$143,677.00	895,968
44	CODORUS VALLEY BANCORP, INC.	YORK	PA	9-Jan-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding							\$243,077.00	033,300
	CODORUS VALLEY BANCORP, INC.	YORK	PA	18-Aug-11						\$16,500,000.00		16,500	\$1,000.00				
0.14	CODORUS VALLEY BANCORP, INC. COLOEAST BANKSHARES, INC.	YORK LAMAR	PA	28-Sep-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10.000.000.00	\$0.00	\$10.670.784.03	Sold, in full: warrants not outstanding							\$526,604.00	263,859
0,14	COLOEAST BANKSHARES, INC.	LAMAR	co	19-Jul-13	Preierred Stock W/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784:03	soid, in full, warrants not outstanding	\$46,995.00		52	\$903.80	(\$5.005.00)			
	COLOEAST BANKSHARES, INC.	LAMAR	со	22-Jul-13						\$8,990,505.00		9,948	\$903.80	(\$957,495.00)		\$494,381.25	50
	COLOEAST BANKSHARES, INC.	LAMAR	co	12-Sep-13				4			(\$90,375.00)						
11,8,14	COLONIAL AMERICAN BANK COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN WEST CONSHOHOCKEN	PA	27-Mar-09 26-Oct-11	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding	\$574,000.00		574	\$1,000.00			\$29,000.00	29
	COLONY BANKCORP, INC.	FITZGERALD	GA	9-Jan-09	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding				4 2/000000			7-3/10000	
	COLONY BANKCORP, INC.	FITZGERALD	GA	7-Feb-13						\$21,633,944.71		27,661	\$782.10	(\$6,027,055.29)			
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD FITZGERALD	GA GA	8-Feb-13 26-Mar-13						\$265,135.29	(\$218,990.80)	339	\$782.10	(\$73,864.71)			
	COLONY BANKCORP, INC.	FITZGERALD	GA	12-Jun-13							(7£10,330.00)					\$810,000.00	500,000
11,16	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding								
	COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM. INC.	TACOMA TACOMA	WA WA	11-Aug-10 1-Sep-10						\$76,898,000.00		76,898	\$1,000.00			\$3.301.647.00	398,023
44,8,14	COLUMBIA BANKING SYSTEM, INC. COLUMBINE CAPITAL CORP.	BUENA VISTA	CO	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding							\$3,301,047.00	390,023
, , , , ,	COLUMBINE CAPITAL CORP.	BUENA VISTA	co	22-Sep-11						\$2,260,000.00		2,260	\$1,000.00			\$113,000.00	113
11	COMERICA INC.	DALLAS	TX	14-Nov-08	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding	4							
	COMERICA INC. COMERICA INC.	DALLAS DALLAS	TX	17-Mar-10 12-May-10						\$2,250,000,000.00		2,250,000	\$1,000.00			\$181,102,043.40	11,479,592
11	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	9-Jan-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding							3101,102,043.40	11,473,392
	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	7-Oct-09	, , ,		, , , , ,	,	, ,	\$5,000,000.00		5,000	\$1,000.00				
15.14	COMMERCE NATIONAL BANK COMMONWEALTH BANCSHARES, INC.	NEWPORT BEACH LOUISVILLE	CA	1-Oct-13 22-May-09	Subordinated Debentures w/Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding							\$566,858.50	87,209
13,14	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	7-Aug-12	Supplication of the properties	\$20,400,000.00	\$0.00	\$21,575,016.54	out, in full; warrants not outstanding	\$130,500.00		174,000	\$0.75	(\$43,500.00)			
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8-Aug-12						\$1,469,250.00		1,959,000	\$0.75	(\$489,750.00)			
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	9-Aug-12			·-			\$13,100,250.00	·	17,467,000	\$0.75	(\$4,366,750.00)		\$792,990.00	900,000
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	10-Aug-12 11-Sep-12						\$600,000.00	(\$153,000.00)	800,000	\$0.75	(\$200,000.00)		\$105,732.00	120,000
8,14	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding		(00.000,000					+	
	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	17-Jul-13		1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	,,,,,,		. , ,	\$7,323,651.00		7,701	\$951.00	(\$377,349.00)		\$362,427.91	385
11.0.11	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	12-Sep-13	Desferred Co. 1. (C. co. 1. co. 1.	fa 550 000	Ac	£2 000 CE0 C	Dedocated in £ 11 and the control of the		(\$73,236.51)						
11,8,14	COMMUNITY 1ST BANK COMMUNITY 1ST BANK	ROSEVILLE ROSEVILLE	CA	16-Jan-09 19-Dec-12	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding	\$2,550,000.00		2,550	\$1,000.00			\$128,000.00	128
11,8,14	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding	£2,330,000.00		2,330	, 1,000.00			Ţ120,000.00	120
	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS	18-Jul-12						\$500,000.00	-	500	\$1,000.00			\$25,000.00	25
11,8,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MIS COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MIS		MS MS	11-Sep-09 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding	\$52,000,000,00		52.000	\$1,000.00			\$2.600.000.00	2,600
L	COMMONT I DANCSTANCE OF MISSISSIPPI, INC./COMMONTT BANK OF MIS	SIS SIMILEDON	CIVI	73-26h-10						\$32,000,000.00		52,000	71,000.00			32,300,000.00	2,000

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Comital	Repayment / Disposition / Auction ³	,5	(Realized Loss) /	Gain ⁵ Warrant F	Proceeds
Toothote	motitation rame	city	State	Dute	Onginal investment Type	Amount	Investment	TOTAL CASIL DACK	investment status	Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount	Shares
8,17	COMMUNITY BANCSHARES, INC.	KINGMAN	AZ	24-Jul-09	Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$3,872,000.00	\$879,138.70	Full investment outstanding; warrants outstanding	Amount	(ree) Shares	Avg. Trice		Amount	Silates
11,9,36	COMMUNITY BANK OF THE BAY	OAKLAND	CA	16-Jan-09	Preferred Stock	\$1,747,000.00	\$0.00	\$1,823,188.61	Redeemed, in full; warrants not outstanding	44 747 000 00	4.747	44.000.00			
44	COMMUNITY BANK OF THE BAY COMMUNITY BANK SHARES OF INDIANA, INC.	OAKLAND NEW ALBANY	CA IN	29-Sep-10 29-May-09	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding	\$1,747,000.00	1,747	\$1,000.00			+
		NEW ALBANY	IN	15-Sep-11						\$19,468,000.00	19,468	\$1,000.00			
11	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANKERS TRUST CORPORATION	NEW ALBANY GLEN ALLEN	IN VA	19-Oct-11 19-Dec-08	Preferred Stock w/ Warrants	\$17.680.000.00	\$10,680,000.00	\$11.360.819.12	Redeemed, in part; warrants outstanding					\$1,100,869.50	0 386,270
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	24-Jul-13	Treteried Stock Wy Waltanes	\$17,000,000.00	\$10,000,000.00	\$11,500,015.1E	neacenea, in part, warrants outstanding	\$4,500,000.00	4,500	\$1,000.00			+
	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BUSINESS BANK	GLEN ALLEN WEST SACRAMENTO	VA	20-Nov-13 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16		\$2,500,000.00	2,500	\$1,000.00			
8,14		WEST SACRAMENTO	CA	30-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding	\$3,717,560.00	3,976	\$935.00	(\$258,440.00)	\$167,035.00	0 199
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	11-Jan-13						1.7	(\$25,000.00)		(, ,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
81	COMMUNITY FINANCIAL CORPORATION COMMUNITY FINANCIAL CORPORATION	STAUNTON STAUNTON	VA VA	19-Dec-08 9-Jan-13	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$15,206,719.94	Redeemed, in full; warrants outstanding	\$12.643.000.00	12,643	\$1,000,00			+
74,8,14		GLEN ELLYN	IL	15-May-09	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding	312,043,000.00	12,043	\$1,000.00			+
		GLEN ELLYN	IL	21-Dec-12			4			\$3,136,500.00	6,970	\$450.00	(\$3,833,500.00)	\$157,050.00	0 349
44,8,14	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (TN)	HARRISON UNION CITY	AR TN	3-Apr-09 20-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$12,725,000.00 \$20,000,000.00	\$12,725,000.00 \$0.00	\$3,201,612.18 \$23,628,111.33	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						+
,.,.	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN	18-Aug-11	, , , , , , , , , , , , , , , , , , , ,		•			\$20,000,000.00	20,000	\$1,000.00		\$1,000,000.00	0 1,000
8 67	COMMUNITY FIRST, INC. COMMUNITY HOLDING COMPANY OF FLORIDALING. / COMMUNITY RANCSHAR	COLUMBIA	TN MS	27-Feb-09 6-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$17,806,000.00 \$0.00	\$1,908,453.00 \$1,220,300,65	Full investment outstanding; warrants outstanding						
8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHAR		MS	30-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Soid, in full; warrants not outstanding	\$1,002,750.00	105	\$9,550.00	(\$47,250.00)	\$25,000.00	D 5
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHAR		MS	11-Jan-13						, , , , , , , , , , , , , , , , , , , ,	(\$10,027.50)		, , , , , ,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
9.14	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHAR COMMUNITY INVESTORS BANCORP, INC.	BRANDON BUCYRUS	MS OH	26-Mar-13 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding		(\$14,972.50)				+
8,14		BUCYRUS	OH	19-Dec-12	Preierred Stock W/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,113,010.28	sold, in full, warrants not outstanding	\$952,850.00	1,003	\$950.00	(\$50,150.00)		+
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	20-Dec-12						\$1,517,150.00	1,597	\$950.00	(\$79,850.00)	\$105,000.00) 130
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH	11-Jan-13 26-Mar-13							(\$24,700.00) (\$300.00)				
44		MIDDLETOWN	NJ	30-Jan-09	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding		(5300.00)				+
		MIDDLETOWN	NJ	11-Aug-11						\$9,000,000.00	9,000	\$1,000.00			
15 17	COMMUNITY PARTNERS BANCORP COMMUNITY PRIDE BANK CORPORATION	MIDDLETOWN HAM LAKE	MN	26-Oct-11 13-Nov-09	Subordinated Debentures w/Exercised Warrants	\$4.400.000.00	\$0.00	\$5.462.045.14	Sold, in full; warrants not outstanding					\$460,000.00	0 311,972
13,17		HAM LAKE	MN	12-Aug-13	Subordinated Debentures w/ Exercised Warrants	34,400,000.00	30.00	33,402,043.14	Solu, ili luli, warrants not outstanding	\$4,400,000.00	4,400,000	\$1.11		\$484,924.00 \$177,716.96	6 132,000
		HAM LAKE	MN	12-Sep-13							(\$48,849.24)				
44,8,14	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON RUSTON	LA	9-Jan-09 6-Jul-11	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding	\$24.000.000.00	24,000	\$1,000.00		\$1,200,000.00	0 1,200
		GOLETA	CA	19-Dec-08	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding	\$24,000,000.00	14,000	\$1,000.00		91,200,000.0	1,200
	COMMUNITY WEST BANCSHARES	GOLETA	CA	10-Dec-12						\$2,172,000.00	3,000	\$724.00	(\$828,000.00)		
		GOLETA GOLETA	CA	11-Dec-12						\$9,122,400.00	12,600 (\$112,944.00)	\$724.00	(\$3,477,600.00)		
		GOLETA	CA	12-Jun-13							(3112,944.00)			\$698,351.00	0 521,158
53	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	13-Feb-09	Preferred Stock w/ Warrants	\$51,500,000.00	\$51,500,000.00	\$2,589,305.00	Full investment outstanding; warrants outstanding						
8,14	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE CAYCE	SC	9-Jan-09 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding	\$23,932.54	29	\$825.30	(\$5,067.46)		
	CONGAREE BANCSHARES, INC.	CAYCE	SC	31-Oct-12						\$2,687,046.56	3,256	\$825.30	(\$568,953.44)	\$106,364.00	0 164
		CAYCE	SC	11-Jan-13			4				(\$25,000.00)				
8,14	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR AR	13-Feb-09 30-Nov-12	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding	\$548,680.00	638	\$860.00	(\$89,320.00)	\$3.960.00	0 32
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	11-Jan-13						75.10,000.00	(\$5,486.80)	,,,,,,,,,	(400)0000)		
0.14	CORNING SAVINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC.	CORNING MILFORD	AR NE	26-Mar-13 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding		(\$19,513.20)				
6,14		MILFORD	NE	28-Nov-12	Preienred Stock W/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,203.02	Solu, in iuii, warrants not outstanding	\$713,208.30	777	\$917.90	(\$63,791.70)		-
		MILFORD	NE	29-Nov-12						\$6,193,989.20	6,748	\$917.90	(\$554,010.80)	\$372,240.00	0 376
	COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION	MILFORD CLARKSDALE	MS	11-Jan-13 5-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$5,000,000.00	\$1,219,739.44	Full investment outstanding warrants outstanding		(\$69,071.98)				+
8		BUFFALO	WY	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$3,100,000.00	\$800,165.97	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding						+
8,14	CROSSTOWN HOLDING COMPANY	BLAINE	MN	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding						
	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN	19-Jul-13 22-Jul-13						\$343,794.50 \$10,117,381.00	350 10,300	\$982.30 \$982.30	(\$6,205.50) (\$182,619.00)	\$531,210.6	7 533
		BLAINE	MN	12-Sep-13						¥-0//0000	(\$104,611.76)	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(0-10-)0-10-10	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	1
8		WRENS	GA	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$180,940.00	Full investment outstanding; warrants outstanding						
11,16	CVB FINANCIAL CORP. CVB FINANCIAL CORP.	ONTARIO ONTARIO	CA	5-Dec-08 26-Aug-09	Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed, in full; warrants not outstanding	\$97,500,000.00	97,500	\$1,000.00			+
	CVB FINANCIAL CORP.	ONTARIO	CA	2-Sep-09						\$32,500,000.00	32,500	\$1,000.00			
	CVB FINANCIAL CORP.	ONTARIO	CA	28-Oct-09	2.4.15.1.45	\$19.891.000.00	\$0.00	\$23.686.592.33						\$1,307,000.00	0 834,761
44,8,14		BURLEY BURLEY	ID	27-Feb-09 27-Sep-11	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding	\$19,891,000.00	19,891	\$1,000.00		\$995,000.00	0 995
15,44,14	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding						
0.14	DEERFIELD FINANCIAL CORPORATION DELMAR BANCORP	DEERFIELD DELMAR	MD	8-Sep-11 4-Dec-09	Deefe and Charles (Considered Massache	\$0,000,000,00	¢0.00	ĆC 500 221 15	Cold in full	\$2,639,000.00	2,639,000	\$1.00		\$132,000.00	0 132,000
8,14	DELMAR BANCORP	DELMAR	MD	7-Feb-13	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding	\$5,293,527.28	8,648	\$612.10	(\$3,354,472.72)	\$311,943.5	5 450
	DELMAR BANCORP	DELMAR	MD	8-Feb-13						\$215,462.72	352	\$612.10	(\$136,537.28)		
0 10	DELMAR BANCORP DESOTO COUNTY BANK	DELMAR HORN LAKE	MD MS	26-Mar-13 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1.173.000.00	\$0.00	\$2,781,331,97	Sold. in full: warrants not outstanding		(\$55,089.90)				
0,10	DESOTO COUNTY BANK	HORN LAKE	MS	29-Dec-09	Treating stock w/ Exercises Wallants	\$1,508,000.00	\$0.00	<i>\$2,702,332.37</i>	Sold, Illian, Waltanto not odistanding						
	DESOTO COUNTY BANK	HORN LAKE	MS	24-Sep-13						\$301,428.58	366	\$823.03	(\$64,571.42)	\$40,563.34	59
	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS MS	25-Sep-13 29-Oct-13						\$1,895,467.59	(\$33,333.34)	\$816.45	(\$419,532.41)		+
15,14		WASHINGTON	MO	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding		(20,000)				
	DIAMOND BANCORP, INC.	WASHINGTON	MO	8-Aug-12						\$4,381,500.00	6,000,000	\$0.73	(\$1,618,500.00)		
	DIAMOND BANCORP, INC. DIAMOND BANCORP. INC.	WASHINGTON WASHINGTON	MO MO	9-Aug-12 10-Aug-12						\$10,197,941.25 \$350,520.00	13,965,000 480,000	\$0.73 \$0.73	(\$3,767,058.75) (\$129,480.00)	\$688,041.09 \$91,535.40	
	DIAMOND BANCORP, INC.	WASHINGTON	MO	11-Sep-12						\$330,320.00	(\$149,299.61)	30.73	(7223,460.00)	\$21,535.4t	120,000
8,14	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding	40		*****	Mc 455		
	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY	MO	7-Feb-13 8-Feb-13						\$8,025,555.03 \$72,684,793.30	14,523 131,530	\$552.60 \$552.60	(\$6,497,444.97) (\$58,845,206.70)	\$3,372.19 \$4,922,044.8	
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	26-Mar-13						Ţ. <u>2,00</u> 4,733.30	(\$807,103.48)	7332.00	(4,,200.70)	<i>\$7,522,044.0.</i>	7,230
11		RIVERWOODS RIVERWOODS	IL.	13-Mar-09	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding	64 224 550 000	1.224.558	64 000 00			
	DISCOVER FINANCIAL SERVICES	VIACUMOODS	Lir	21-Apr-10						\$1,224,558,000.00	1,224,558	\$1,000.00			

FootNote	Institution Name	City	State	Date	Original Investment True 1	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital Da	anaumant / Diana	isiam / Aussiam 3	5	(Realized Loss) /	Gain ⁵	Warrant Proc	coods
rootivote	mstration rame	City	Juli	Date	Original Investment Type ¹	Amount	Investment	Total Cash Back	investment status	Amount	epayment / Dispos (Fee) ⁴	Shares	Avg. Price	(Write-off)	Gain	Amount	Shares
	DISCOVER FINANCIAL SERVICES	RIVERWOODS		7-Jul-10						Amount	(ree)	Snares	Avg. Price	,,		\$172,000,000,00	20.500.413
44	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	30-Jan-09	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding							\$172,000,000.00	20,300,413
	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	4-Aug-11						\$11,750,000.00		11,750	\$1,000.00				
15	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	21-Sep-11	Cubandinated Dahantuna/ Curreited Wassants	£13,000,000,00	\$7,000,000.00	¢0 500 306 37	Ondersond in section and extending							\$458,000.00	186,311
15	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MINNEAPOLIS	MN	19-Jun-09 27-Nov-13	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$7,000,000.00	\$9,599,206.37	Redeemed, in part; warrants outstanding	\$5.000,000.00		5.000.000	\$1.00				
12,44	EAGLE BANCORP, INC.	BETHESDA	MD	5-Dec-08	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants outstanding	\$3,000,000.00		3,000,000	\$1.00				
	EAGLE BANCORP, INC.	BETHESDA	MD	23-Dec-09						\$15,000,000.00		15,000	\$1,000.00				
	EAGLE BANCORP, INC.	BETHESDA	MD	14-Jul-11						\$23,235,000.00		23,235	\$1,000.00				
11 16	EAGLE BANCORP, INC. EAST WEST BANCORP, INC.	BETHESDA PASADENA	MD	23-Nov-11 5-Dec-08	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding							\$2,794,422.00	770,868
11,10	EAST WEST BANCORP, INC.	PASADENA	CA	29-Dec-10	Preierred Stock W/ Warrants	\$300,540,000.00	\$0.00	\$352,722,420.00	Redeemed, In idii; Warrants not outstanding	\$306,546,000.00		306,546	\$1,000.00				
	EAST WEST BANCORP, INC.	PASADENA	CA	26-Jan-11												\$14,500,000.00	1,517,555
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	9-Jan-09	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,718,640.00	Sold, in full; warrants outstanding								
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK	VA	18-Oct-13						\$3,900,000.00 \$20,100,000.00		3,900	\$1,104.10		\$406,029.00		
89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC.	ENGELHARD	NC.	21-Oct-13 16-Jan-09	Preferred Stock w/ Warrants	\$17,949,000.00	\$17,949,000.00	\$4,335,182.58	Full investment outstanding; warrants outstanding	\$20,100,000.00		20,100	\$1,104.10		\$2,092,611.00		
44	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	23-Dec-08	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding								
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	18-Aug-11						\$7,500,000.00		7,500	\$1,000.00				
-	EMCLAIRE FINANCIAL CORP. ENCORE BANCSHARES INC.	EMLENTON HOUSTON	PA	7-Dec-11 5-Dec-08	Preferred Stock w/ Warrants	\$34,000,000,00	\$0.00	\$39.415.959.89								\$51,113.00	50,111
45	ENCORE BANCSHARES INC. ENCORE BANCSHARES INC.	HOUSTON	TX	5-Dec-08 27-Sep-11	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants outstanding	\$34.000,000.00		34,000	\$1,000.00				
	ENCORE BANCSHARES INC.	HOUSTON	TX	23-Nov-11						234,000,000.00		34,000	\$1,000.00			\$637,071.00	728,052
11	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	19-Dec-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding								
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	7-Nov-12			-			\$35,000,000.00	-	35,000	\$1,000.00				
8.44.14	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ST. LOUIS ALLISON PARK	MO	9-Jan-13 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4.000.000.00	\$0.00	\$4.680.205.56	Redeemed, in full; warrants not outstanding							\$1,006,100.00	324,074
0,44,14	ENTERPRISE FINANCIAL SERVICES GROUP, INC. ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK ALLISON PARK	PA PA	12-Jun-09 25-Aug-11	Preierreu Stock W/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,b8U,ZU5.56	neueemeu, m iuli; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
8,44,72	EQUITY BANCSHARES, INC.	WICHITA	KS	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding								
	EQUITY BANCSHARES, INC.	WICHITA	KS	11-Aug-11						\$8,750,000.00		8,750	\$1,000.00			\$438,000.00	438
8,14	EXCHANGE BANK	SANTA ROSA	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding								
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA	3-Aug-12						\$481,387.50 \$17.505.000.00		550	\$875.20 \$875.20	(\$68,612.50) (\$2.495,000,00)		\$1,910,898,00	2.000
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA	CA	8-Aug-12 9-Aug-12						\$17,505,000.00		20,000 9,969	\$875.20	(\$2,495,000.00)		\$1,910,898.00	2,000 126
	EXCHANGE BANK	SANTA ROSA	CA	10-Aug-12						\$420,995.25		481	\$875.20	(\$60,004.75)		\$22,930.78	24
	EXCHANGE BANK	SANTA ROSA	CA	13-Aug-12						\$10,503,000.00		12,000	\$875.20	(\$1,497,000.00)			
	EXCHANGE BANK	SANTA ROSA	CA	11-Sep-12							(\$376,357.50)						
8,14,18	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN	30-Jan-09 6-Nov-09	Preferred Stock w/ Exercised Warrants	\$4,609,000.00 \$3,535,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding								
	F & M BANCSHARES, INC.	TREZEVANT	TN	6-Feb-13		\$3,535,000.00				\$4,797,325.00		5,090	\$942.50	(\$292,675.00)			
	F & M BANCSHARES, INC.	TREZEVANT	TN	7-Feb-13						\$2,734,192.50		2,901	\$942.50	(\$166,807.50)		\$222,007.50	230
	F & M BANCSHARES, INC.	TREZEVANT	TN	8-Feb-13						\$144,202.50		153	\$942.50	(\$8,797.50)			
	F & M BANCSHARES, INC.	TREZEVANT	TN	26-Mar-13			4				(\$76,757.21)						
8,14	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC NC	6-Feb-09 18-Sep-12	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding							\$136,813.05	150
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	19-Sep-12						\$2,664,750.00		2,805	\$950.00	(\$140,250.00)		3130,813.03	130
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	20-Sep-12						\$13,485,250.00		14,195	\$950.00	(\$709,750.00)		\$638,460.90	700
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	16-Nov-12							(\$161,500.00)						
15,14	F&C BANCORP. INC. F&C BANCORP. INC.	HOLDEN HOLDEN	MO	22-May-09 8-Nov-12	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding	\$1,590,599.43		1.659.000	\$0.96	(\$68,400.57)			
	F&C BANCORP. INC.	HOLDEN	MO	13-Nov-12						\$1,278,999.18		1,334,000	\$0.96	(\$55,000.82)		\$125,000.00	150,000
	F&C BANCORP. INC.	HOLDEN	MO	11-Jan-13						4-/	(\$25,000.00)	2,00.,000	70.00	(400)00000		7220,000.00	200,000
8,14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding								
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	19-Sep-12										***************************************		\$96,465.60	112
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE	TN	20-Sep-12 21-Sep-12						\$157,500.00 \$13,421,362.50		200 17,043	\$787.50 \$787.50	(\$42,500.00) (\$3,621,637.50)		\$645,975.00	750
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	16-Nov-12						\$13,421,362.50	(\$135,788.63)	17,043	\$767.50	(\$3,021,037.50)		\$645,975.00	/50
11	F.N.B. CORPORATION	HERMITAGE	PA	9-Jan-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding		., ., ., .,						-
	F.N.B. CORPORATION	HERMITAGE	PA	9-Sep-09						\$100,000,000.00		100,000	\$1,000.00				
2	F.N.B. CORPORATION	HERMITAGE	PA	23-Nov-11	0.6	\$11.000.000.00	\$11,000,000.00	42.052.205.77								\$690,100.00	651,042
8.14	FARMERS & MERCHANTS BANCSHARES, INC. FARMERS & MERCHANTS FINANCIAL CORPORATION	HOUSTON ARGONIA	KS	6-Mar-09 20-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$11,000,000.00 \$442,000.00	\$11,000,000.00	\$2,063,280.00 \$500.199.14	Full investment outstanding; warrants outstanding Sold. in full: warrants not outstanding								
3,17	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	24-Jun-13	Treatment Stock Wy Excressed Wallants	Ç442,000.00	30.00	2300,133.14	Sora, in rain, warrants not outstanding	\$425,425.00		442	\$962.50	(\$16,575.00)		(\$2,835.00)	22
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	26-Jul-13						,	(\$25,000.00)						
11,8	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$5,689,000.00	\$5,227,818.72	Redeemed, in part; warrants outstanding		-						
	FARMERS BANK, WINDSOR, VIRGINIA FARMERS CAPITAL BANK CORPORATION	WINDSOR FRANKFORT	VA	9-Jan-13 9-Jan-09	Preferred Stock w/ Warrants	\$30.000.000.00	\$0.00	\$27.105.349.50	Sold. in full: warrants not outstanding	\$3,063,000.00		3,063	\$1,000.00				
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	9-Jan-09 19-Jun-12	Preferred Stock W/ Warrants	\$30,000,000.00	\$0.00	\$47,105,349.50	out, iii iuli; warrants not outstanding	\$22.196.700.00	(\$332.950.50)	30.000	\$739.90	(\$7.803.300.00)			-
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	18-Jul-12						,150,700.00	(7.32,330.30)	30,000	7, 33.30	(+ - ,=03,300.00)		\$75,000.00	223,992
15,14	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding								
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	8-Nov-12						\$96,290.00		100,000	\$0.96	(\$3,710.00)		A	
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS	9-Nov-12 13-Nov-12						\$11.458.510.00		11.900.000	\$0.96	(\$441,490.00)		\$37,387.14 \$552,936.00	38,000 562,000
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11-Jan-13						\$11,456,510.00	(\$115,548.00)	11,900,000	\$0.90	(\$441,490.00)		\$552,956.00	362,000
45,8,14	FARMERS STATE BANKSHARES, INC.	HOLTON	KS	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding		., ., .,						
	FARMERS STATE BANKSHARES, INC.	HOLTON	KS	21-Jul-11						\$700,000.00		700	\$1,000.00			\$40,000.00	4
15,17	FBHC HOLDING COMPANY	BOULDER	co	29-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding	4550 000 57		2 025 007	40.04	(f 2 205 000 00)			
8.14	FBHC HOLDING COMPANY FC HOLDINGS, INC.	BOULDER HOUSTON	TX	9-Mar-11 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding	\$650,000.00		3,035,000	\$0.21	(\$2,385,000.00)			
3,14	FC HOLDINGS, INC.	HOUSTON	TX	20-Feb-13	Freienieu Stock W/ Exerciseu Warrants	321,042,000.00	\$0.00	313,030,030.00	Joid, III luii, Warrants not Outstanding	\$18,874,674.00		21,042	\$897.00	(\$2,167,326.00)		\$994,613.40	1,052
	FC HOLDINGS, INC.	HOUSTON	TX	26-Mar-13							(\$188,746.74)						
45,8,14	FCB BANCORP, INC.	LOUISVILLE	KY	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding								
0.14	FCB BANCORP, INC. FFW CORPORATION	LOUISVILLE	KY	22-Sep-11	Desferred Co. 1. (Co. 1971)	67 200 000	Ac	60 444 005 05	Catalia E.W	\$9,294,000.00		9,294	\$1,000.00			\$465,000.00	465
8,14	FFW CORPORATION FFW CORPORATION	WABASH WABASH	IN	19-Dec-08 28-Nov-12	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding	\$879,424.60		974	\$902.90	(\$94,575.40)			
	FFW CORPORATION	WABASH	IN	30-Nov-12						\$5,701,813.50		6,315	\$902.90	(\$613,186.50)		\$358,558.20	364
	FFW CORPORATION	WABASH	IN	11-Jan-13							(\$65,812.38)						
15,11,14	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA	29-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding								
77	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	BATON ROUGE PITTSBURGH	LA PA	27-Mar-13 12-Dec-08	Preferred Stock w/ Warrants	\$7.000.000.00	\$0.00	\$8,388,333,33	Redeemed, in full; warrants outstanding	\$3,942,000.00		3,942,000	\$1.00			\$197,000.00	197,000
//	I I DECIT I BANCORP, INC. (PA) / WESBANCO, INC.	PHIODURGH	rA	12-D6C-08	Preferred Stock W/ Warrants	00.000,000,7 چ	\$0.00	\$8,588,535.55	neueeilleu, in Tull; warrants outstanding			ıl					

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital Pa	epayment / Dispos	ition / Auction ^{3,}	5	(Realized Loss) /	Gain ⁵	Warrant Proce	eds
					Original investment Type	Amount	Investment	Total Cash Dack		Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Gain	Amount	Shares
	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	30-Nov-12						\$7,000,000.00	(166)	7,000	\$1,000.00			Amount	Silares
8,17	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	13-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding								
	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE	IN	19-Jul-13 22-Jul-13						\$439,000.00 \$6,218,000.00		439 6,218	\$1,058.90 \$1,058.90		\$25,857.10 \$366,240.20	\$242,302.50	200
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	12-Sep-13						\$6,218,000.00	(\$70,490.97)	0,210	\$1,058.90		\$300,240.20	\$242,302.30	200
8,14	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	1-Aug-12						\$120,320.10		135	\$891.30	(\$14,679.90)			
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS KS	2-Aug-12 3-Aug-12						\$26,737.80 \$298.572.10		30 335	\$891.30 \$891.30	(\$3,262.20) (\$36,427.90)			
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	7-Aug-12						\$3,200,514.66		3,591	\$891.30	(\$390,485.34)		\$170,227.93	179
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8-Aug-12						\$2,348,470.10		2,635	\$891.30	(\$286,529.90)		\$167,374.94	176
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS	9-Aug-12						\$26,056,877.36		29,236	\$891.30	(\$3,179,122.64) (\$34,796.80)		\$1,210,615.36 \$176,884.89	1,273
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	10-Aug-12 11-Sep-12						\$285,203.20	(\$323.366.95)	320	\$891.30	(\$54,790.80)		\$170,004.09	186
	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	19-Dec-08	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$51,286,669.09	Sold, in full; warrants outstanding								
	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	3-Jul-12						\$43,408,920.00	(\$651,133.80)	48,200	\$900.60	(\$4,791,080.00)			
11	FIFTH THIRD BANCORP FIFTH THIRD BANCORP	CINCINNATI	OH	31-Dec-08 2-Feb-11	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding	\$3,408,000,000.00		136,320	\$25,000.00				
	FIFTH THIRD BANCORP	CINCINNATI	OH	16-Mar-11						\$3,408,000,000.00		130,320	\$25,000.00			\$280,025,936.00	43,617,747
11	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	23-Dec-08	Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding							, ,	.,,,,
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	23-Feb-11						\$12,505,000.00		2,501	\$5,000.00				
	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW WARSAW	NY	30-Mar-11 11-May-11						\$25,010,000.00		5,002	\$5,000.00			\$2,079,962.50	378,175
45,8,14	FINANCIAL SECURITY CORPORATION	BASIN	WY	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, in full; warrants not outstanding							32,073,302.30	376,173
	FINANCIAL SECURITY CORPORATION	BASIN	WY	21-Jul-11						\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
15,17,44	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	31-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46	Redeemed, in full; warrants not outstanding	\$3,742,000,00		3.742.000	44.00			\$112,000.00	112,000
0.14	FINANCIAL SERVICES OF WINGER, INC. FIRST ADVANTAGE BANCSHARES, INC.	WINGER COON RAPIDS	MN	1-Sep-11 22-May-09	Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding	\$3,742,000.00		3,742,000	\$1.00			\$112,000.00	112,000
0,17	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	10-Dec-12	recincustock w/ Exercised widfidits	21,177,000.00	30.00	¥1,203,430.37	John, mindi, warrants not outstanding	\$690,723.49		769	\$898.20	(\$78,276.51)		\$2,979.49	6
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	11-Dec-12						\$366,469.68		408	\$898.20	(\$41,530.32)		\$26,318.80	53
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	11-Jan-13							(\$10,571.93)						
0.14	FIRST ADVANTAGE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES. INC.	COON RAPIDS CORDOVA	MN	26-Mar-13 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674,75	Sold, in full; warrants not outstanding		(\$14,428.07)						
0,14	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	20-Dec-12	Freieried Stock W/ Exercised Warrants	\$3,422,000.00	30.00	\$3,003,074.73	Sold, Illian, warrants not outstanding	\$2,395,742.20		3,422	\$700.10	(\$1,026,257.80)		\$94,701.71	171
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	11-Jan-13							(\$23,957.42)						
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	26-Mar-13							(\$1,042.58)						
15,11,14	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE ELK GROVE VILLAGE	IL.	24-Jul-09 21-Dec-11	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000,000	\$1.00				
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	11-Dec-12						\$35,000,000.00		35,000,000	\$1.00			\$2,500,000.00	2,500,000
11,9,36	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	13-Mar-09	Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding								
	FIRST AMERICAN INTERNATIONAL CORP. FIRST RANCORP (NC)	BROOKLYN TROY	NY	13-Aug-10		\$65,000,000,00	\$0.00	\$74.518.906.44		\$17,000,000.00		17,000	\$1,000.00				
45	FIRST BANCORP (NC) FIRST BANCORP (NC)	TROY	NC NC	9-Jan-09 1-Sep-11	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding	\$65,000,000.00		65,000	\$1,000.00				
	FIRST BANCORP (NC)	TROY	NC	23-Nov-11						303,000,000.00		03,000	31,000.00			\$924,462.00	616,308
34	FIRST BANCORP (PR)	SAN JUAN	PR	16-Jan-09	Preferred Stock w/ Warrants	\$400,000,000.00	\$238,972,281.88	\$122,513,539.32	Sold, in part; warrants outstanding								
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR PR	16-Aug-13						\$81,000,000.00 \$8.514,153.00		12,000,000	\$6.75 \$6.75	(\$64,711,540.92) (\$6,802,024,20)			
8,11,14	FIRST BANCTRUST CORPORATION	PARIS	PR II	13-Sep-13 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding	\$8,514,153.00		1,261,356	\$6.75	(\$6,802,024.20)			
0,11,14	FIRST BANCTRUST CORPORATION	PARIS	IL	18-Jan-12	Treierred Stock W/ Excretace Warrants	\$7,530,000.00	\$0.00	73,030,310.30	nedecined, in all, warrants not outstanding	\$3,675,000.00		3,675	\$1,000.00				
	FIRST BANCTRUST CORPORATION	PARIS	IL	24-Oct-12						\$3,675,000.00		3,675	\$1,000.00			\$368,000.00	368
45,8,14	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3,960,105.00	Redeemed, in full; warrants not outstanding	\$3,345,000.00		2.245	44.000.00			4457.000.00	167
45.8.14	FIRST BANK OF CHARLESTON, INC. FIRST BANKERS TRUSTSHARES. INC.	CHARLESTON QUINCY	wv	21-Jul-11 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding	\$3,345,000.00		3,345	\$1,000.00			\$167,000.00	167
43,0,14	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	8-Sep-11	Treierred stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	711,741,111.11	nedecined, in all, warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
8	FIRST BANKS, INC.	CLAYTON	MO	31-Dec-08	Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding								
	FIRST BANKS, INC.	CLAYTON CLAYTON	MO MO	8-Aug-13 9-Aug-13						\$105,000.00 \$12,171,950.00		300 34,777	\$350.00 \$350.00	(\$195,000.00) (\$22,605,050.00)		\$2,430,181.71	4,299
	FIRST BANKS, INC.	CLAYTON	MO	12-Aug-13						\$87,028,900.00		248,654	\$350.00	(\$161,625,100.00)		\$5,919,151.59	10,471
	FIRST BANKS, INC.	CLAYTON	MO	12-Sep-13							(\$993,058.50)					,	
	FIRST BANKS, INC.	CLAYTON	MO	24-Sep-13						\$3,209,702.21		5,819	\$551.60	(\$2,609,297.79)			
	FIRST BANKS, INC.	CLAYTON	MO MO	25-Sep-13 29-Oct-13						\$3,226,801.50	(\$64.365.04)	5,850	\$551.60	(\$2,623,198.50)			
45	FIRST BUSEY CORPORATION	URBANA	IL	6-Mar-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding		(+04,505.04)						
	FIRST BUSEY CORPORATION	URBANA	IL	25-Aug-11	,					\$100,000,000.00		100,000	\$1,000.00				
0.4440	FIRST BUSEY CORPORATION	URBANA	IL	23-Nov-11	0.6101	40.044.05	4	A4 C00 07C 7	6.11.1.6.11							\$63,677.00	573,833
8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFOR FIRST BUSINESS BANK. NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFOR		CA	10-Apr-09 11-Dec-09	Preferred Stock w/ Warrants	\$2,211,000.00 \$2,032,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding								
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFOR		CA	19-Dec-12		\$2,032,000.00				\$1,373,084.00		1,500	\$916.70	(\$126,916.00)		\$90,461.65	111
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFOR		CA	20-Dec-12						\$2,510,399.84		2,743	\$915.60	(\$232,600.16)			
-	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFOR		CA	11-Jan-13		*********	4				(\$33,333.33)						
45	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE WESTLAKE VILLAGE	CA	19-Dec-08 14-Jul-11	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding	\$25,000,000.00		25,000	\$1,000.00				
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	24-Aug-11						\$23,000,000.00		23,000	\$1,000.00			\$599,042.00	599,042
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	3-Apr-09	Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding								
	FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC.	GLEN ALLEN GLEN ALLEN	VA VA	19-Jun-12 6-Feb-13						\$10,082,565.38	(\$151,238.48)	10,958	\$920.10	(\$875,434.62)		\$266,041.78	417,648
8.11.14.18.36	FIRST CHOICE BANK	CERRITOS	CA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,200,000.00	\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding							\$266,041.78	417,648
., .,,	FIRST CHOICE BANK	CERRITOS	CA	22-Dec-09		\$2,836,000.00	+3.00		, , , , , , , , , , , , , , , , , , , ,								
	FIRST CHOICE BANK	CERRITOS	CA	24-Sep-10						\$5,036,000.00	-	5,036	\$1,000.00			\$110,000.00	110
1	FIRST CITIZENS BANC CORP	SANDUSKY	OH	23-Jan-09 3-Jul-12	Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding	\$21,004,704.00	(\$315,070.56)	22.40*	foor oo	(\$2,179,296.00)			
				3-JUI-12						\$21,004,704.00	(\$315,070.56)	23,184	\$906.00	(\$2,179,296.00)		\$563,174.00	469,312
	FIRST CITIZENS BANC CORP	SANDUSKY SANDUSKY	OH	5-Sep-12	l I												
44,8,14	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST COLEBROOK BANCORP, INC.	SANDUSKY COLEBROOK		5-Sep-12 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding							7000/211100	
44,8,14	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC.	SANDUSKY COLEBROOK COLEBROOK		20-Mar-09 22-Sep-11						\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
44,8,14	FIRST CITZENS BANC CORP FIRST CITZENS BANC CORP FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC. FIRST COMMUNITY BANCSHARES INC.	SANDUSKY COLEBROOK COLEBROOK BLUEFIELD		20-Mar-09 22-Sep-11 21-Nov-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$4,500,000.00 \$41,500,000.00	\$0.00	\$5,339,487.75 \$42,839,002.78	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding							\$225,000.00	225
44,8,14	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	SANDUSKY COLEBROOK COLEBROOK BLUEFIELD BLUEFIELD		20-Mar-09 22-Sep-11 21-Nov-08 8-Jul-09						\$4,500,000.00		4,500 41,500	\$1,000.00 \$1,000.00				
44,8,14 12 8,72	FIRST CITZENS BANC CORP FIRST CITZENS BANC CORP FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC. FIRST COMMUNITY BANCSHARES INC.	SANDUSKY COLEBROOK COLEBROOK BLUEFIELD	OH NH NH VA VA	20-Mar-09 22-Sep-11 21-Nov-08					Redeemed, in full; warrants not outstanding							\$225,000.00	225 88,273
44,8,14 12 8,72	FIRST CITZENS BANC CORP FIRST CITZENS BANC CORP FIRST COLEBROOK BANC CORP, INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	SANDUSKY COLEBROOK COLEBROOK BLUEFIELD BLUEFIELD BLUEFIELD	OH NH NH VA VA	20-Mar-09 22-Sep-11 21-Nov-08 8-Jul-09 22-Nov-11	Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78						(\$2,930,732.52)			

March Marc	11,350 11,350 500 4,676 16,824	.350 \$982.80 500 \$652.50	(Write-off) 0 (\$194,879.50)	Amount	Shares
PRICOMANIANT PROPERTIONS C 2 1 4 5 5 5 5 5 5 5 5 5	500 4,676 16,824 37,000	.350 \$982.80 500 \$652.50	0 (\$194,879.50)		
Instrumental Composition C	500 4,676 16,824 37,000	500 \$652.50	0 (\$194,879.50)	4207 500 00	
Proceedings	16,824 37,000				
PRIST COMMUNITHMENDAL PAPENDIS, NC. CALT S. 8-8-g/2	16,824 37,000		+	\$297,500.00	195,915
PRIST COMMUNITY PRINCES, MC L 9-9-021	16,824 37,000			\$70,727.58	108
PRICE COMMUNITYMENT, PARTINS, NC. CACET 1, 19-5p-12	16,824 37,000			\$440,082.72	672
PRIST COMMUNITY PRINCED, APPRINSE, INC. DICET 1, 25-96-92	16,824 37,000			\$209,563.20	320
PRIST COMMANDER PRINCING DOLT C 16 (40-12) Preferred Stock w/ Warrants S37,000,000 S41,61,055,92 Solid In Mill, warrants ont outstanding S14,525,000 S14,526,055 Solid In Mill, warrants ont outstanding S14,526,000 S14,526,055 Solid In Mill, warrants ont outstanding S14,526,000 S14,526,055 Solid In Mill, warrants ont outstanding S15,614,000 S14,526,055 Solid In Mill, warrants ont outstanding S15,614,000 S14,526,000 S	16,824 37,000	,676 \$652.50			
INST COMMANY PRANCE ADMINISTRANCE STATE	37,000				
RIST DEFANACIAL CORP. DEFANCE		,824 3052.50	0 (55,846,540.00)		
PRIST DEFINANCE (SIRCE)					
FIRST FLAGE BANKSAMES, INC. MANNER PARK K. 17-5ep.0		.000 \$962.70	0 (\$1,381,580.00)		
13.14 MIST DEPRESS OF MERMACK NC. GRING N. 6-6-00 Preferred Stock w/ Warrants \$5,000,000.00 \$6,074,313.00 Redeemed, in full, warrants not outstanding \$5,000,000.00 \$1,000.00 \$6,076,530					
PRIST PRISES OF NERROSA, INC. GRING NE 15-Feb 2	7,500,000	,000 \$1.00	0	\$375,000.00	375,000
FIRST FEDRAL BANCSHARES OF ABRANASKS, INC. HARRSON AR 5-May-12 5-1,000,000 50.00 56,570,625.00 50.01, in full; warrants not outstanding 5,000,000 5,000 5,000 5,000 5,000 5,000 5,000,000 5,000	5,000	,000 \$1,000.00	0	\$250,000.00	250
1.16 RIST FINANCIAL BANCORP CINCINNATI OH 23-Dec-08 Preferred Stock w/ Warrants \$80,000,000.00 \$90.00 \$87,644,066-10 Redeemed, in full; warrants not outstanding \$80,000,000.00 \$80,000,000.00 Redeemed, in full; warrants not outstanding \$80,000,000.00 \$80,000,000.00 \$80,000,000.00 \$80,000,000.00 \$80,000,000.00 \$80,000,000.00 \$80,000,000.00 \$80,000,000.00 \$80,000,000.00 \$80,000,000.00 \$80,000,000.00 \$80,000,000.00 \$80,000,000.00 \$80,000,000.00 \$80,000,000.00 \$80,000,000.00	•				
RRST FINANCIAL BANCORP CINCINATI OH 24-Feb-10 S80,000,000 S80,000,000 S80,000,000 S80,000,000 S80,000,000 S80,000,000 S80,000,000 S80,000 S80,000,000 S80,000	16,500	500 \$363.60	0 (\$10,500,000.00)		
FIRST FIRMACIAL BANCSP	80.000	000 \$1,000.00			
STATA RIST FINANCIAL BANCSHARES, INC. LAWRINCE KS 12-lun-00 Subordinated Debentures w/ Exercised Warrants S3,755,000.00 \$5.00 \$5.4,563,280.34 Redemed, in full; warrants not outstanding \$3,756,000.00 \$1.00	80,000	,000 \$1,000.00	0	\$2,966,288,32	465,117
FIRST FINANCIAL HOLDIMS INC. CHARLESTOM SC 5-0e-08 Preferred Stock w/Warrants \$65,000,000 0.0 \$68,141,972.19 \$3,756,000.00 \$87,781,500.00 \$			+	32,500,288.32	403,117
RIST FINANCIAL HOLDINGS INC.	3,756,000	,000 \$1.00	0	\$113,000.00	113,000
FIRST FINANCIAL PROLIDISSING. CHARLESTON SC 22-May-13					
FIRST FINANCIAL SERVICE CORPORATION ELIZABETHTOWN YY 9-Jan-09 Preferred Stock w/ Warrants \$20,000,000 0 \$0.00 \$12,333,778.00 Sold, in full; warrants outstanding \$10,842,200.00	65,000	,000 \$873.50	0 (\$8,221,850.00)	\$1,400,000,00	241.696
FIRST FINANCIAL SERVICE CORPORATION ELJABETHTOWN Y 29-4p-13			1	\$1,400,000.00	241,696
FIRST FIRANCIAL SERVICE CORPORATION SV 31-May-13	20,000	,000 \$542.10	0 (\$9,157,800.00)		
FIRST FREEDOM BANCSHARES, INC. LEBANON TN 9-Nov-12		,			
FIRST FEEDOM BANCSHARES, INC. CEBNON TN 11-1an-13					
5,14 RIST GOTHENBURG BANCSHARES, INC. GOTHENBURG NE 27-Feb.09 Preferred Stock w/ Exercised Warrants 57,570,000.00 58,702,021.25 Solid, in full; warrants not outstanding 526,338.99 Solid, in full; warrants not outstanding 526,439.00 Solid, in full; warrants not outstanding 526,439.9	8,700	,700 \$922.50	0 (\$674,250.00)	\$256,118.75	261
FIRST GOTHENBURG BAVESHARES, INC.					
FIRST GOTHENBURG BANCSHARES, INC. GOTHENBURG NE 11-1an-13	29	29 \$910.30	0 (\$2,601.01)		-
St. 14.44 RIST GUARANTY BANCSHARES, INC. HAMMOND LA 2.8 Aug 09 Preferred Stock w/ Exercised Warrants \$20,699,000.00 \$0.00 \$24,059,476.66 Redeemed, in full; warrants not outstanding \$20,699,000.00 \$1.00 \$2	7,541	.541 \$910.30	0 (\$676,352.29)	\$362,118.92	379
FIRST GUARANTY BANCSAMES, INC.					
11 FIRST HORIZON NATIONAL CORPORATION MEMPHIS TN 14-tov-08 Preferred Stock w/ Warrants \$866,540,000.00 \$1,037,467,405.56 Redeemed, in full; warrants not outstanding \$866,540,000.	2.070	070 040 000 0		44 000 000 00	400
FIRST HORIZON NATIONAL CORPORATION MEMPHS TN 22-0ec-10 \$866,540,000.00	2,070	,070 \$10,000.00	0	\$1,030,000.00	103
FIRST HORIZON NATIONAL CORPORATION MEMPHIS TN 9-Mar-11	866,540	540 \$1,000.00	0		-
	,			\$79,700,000.00	14,842,321
8,9 FIRST INDEPENDENCE CORPORATION DETROIT MI 28-Aug-09 Preferred Stock \$3,223,000.00 \$0.00 \$2,820,256.96 Sold, in full; warrants not outstanding					
FIRST INDEPENDENCE CORPORATION DETROIT MI 2-0-0e-12	3,223	,223 \$725.00	0 (\$886,325.00)		
FIRST INDEPENDENCE CORPORATION					
8 FIRST INTERCONTINENTAL BANK DORANILE GA 13-Mar-09 Preferred Stock w/Exercised Warrants \$6,398,000.00 \$0.00 \$4,118,886.85 Solid, in full; warrants not outstanding					
FIRST INTERCONTINENTAL BANK DORAVILLE GA 12-Aug-13 \$3,247,112.96	6,398	.398 \$507.50	0 (\$3,150,887.04)	\$139,320.00	320
FIRST INTERCONTINENTAL BANK DORAVILLE GA 12-Sep-13 (\$25,000.00)					
1	10,000	,000 \$1,000.00		\$1,488,046.41	199,203
FIRST MAX FOR POR PATION	10,000	,000 \$1,000.00	0	\$1,488,040.41	199,203
FIRST M&F CORPORATION KOSCIUSKO MS 29-Sep-10 \$30,000,000.00 \$	30,000	.000 \$1,000.00	0		
FIRST M&F CORPORATION KOSCIUSKO MS 30-Aug-13				\$4,089,510.61	513,113
11,8,14 FIRST MANITOWOC BANCORP, INC. MANITOWOC WI 16-Jan-09 Preferred Stock w/ Exercised Warrants \$12,000,000.00 \$0.00 \$12,837,983.33 Redeemed, in full; warrants not outstanding					
FIRST MANITOWOC BANCORP, INC. MANITOWOC WI 27-May-09 11,25 FIRST MARKET BANK, FSB / Union FI	12,000	,000 \$1,000.00	0	\$600,000.00	600
12.5	35,595	.595 \$1,000.00	0 \$1,695,0	00.00	
44,8,14 FIRST MENASHA BANCSHARES, INC. NEENAH WI 13-Feb-09 Preferred Stock w/Exercised Warrants \$4,797,000.00 \$0.00 \$5,713,865.00 Redeemed, in full; warrants not outstanding			91,033,0		
FRST MENASHA BANCSHARES, INC. NEENAH WI 15-Sep-11 \$4,797,000.00 \$	4,797	,797 \$1,000.00	0	\$240,000.00	240
33,44.45 FIRST MERCHANTS CORPORATION MUNCE IN 20-Feb-09 Preferred Stock w/ Warrants \$116,000,000.00 \$0.00 \$131,383,055.11 Redeemed, in full; warrants not outstanding INST MERCHANTS CORPORATION MUNCE IN 22-Feb-11 \$116,000,000.00 \$131,383,055.11 Redeemed, in full; warrants not outstanding \$116,000,0	116.000	.000 \$1.000.00		\rightarrow	
FIRST MERCHANTS CORPORATION	116,000	,000 \$1,000.00	U	\$367,500.00	991,453
11 FIRST MIDWEST BANCORP, INC. ITASCA IL 5-Dec-08 Preferred Stockw/Warrants \$193,000,000.00 \$0.00 \$222,528,333.33 Redeemed, in full; warrants not outstanding				2307,300.00	331,433
FIRST MIDWEST BANCORP, INC. ITASCA IL 23-Nov.11 \$193,000,000.00	193,000	,000 \$1,000.00	0		
FIRST MIDWEST BANCORP, INC. ITASCA IL 21-Dec-11				\$900,000.00	1,305,230
8.14 FIRST NATIONAL CORPORATION STRASBURG VA 13-Mar-09 Preferred Stock w/ Exercised Warrants \$13,900,000.00 \$0.00 \$15,329,326.44 \$51d, in full; warrants not outstanding \$12,266,750.00 \$13,840.01.25 \$12,266,750.00 \$13,840.01.25 \$13,900,000.00 \$15,329,326.44 \$10,000.00 \$1	12.000	000 000	0 (01.522.252.20)	Aca4 ca4	
FIRST NATIONAL CORPORATION STRASBURG VA 29-Mug 12 S12,266,750.00 (\$184,001.25)	13,900	900 \$882.50	0 (\$1,633,250.00)	\$624,674.69	695
44,0,14 FIRST INDEDITING LOWER PAUL FOR INDEX CONTROL	17,836	836 \$1,000.00	0	\$892,000.00	892
12,16 FIRST NIAGARAF FINANCIAL GROUP LOCKPORT NY 21-Nov-08 Preferred Stock w/ Warrants \$184,011,000.00 \$0.00 \$191,464,618.00 Redeemed, in full; warrants not outstanding					-
FIRST NIAGARA FINANCIAL GROUP LOCKPORT NY 27-May-09 \$184,011,000.00	184,011	,011 \$1,000.00	0		
FIRST NIAGARA FINANCIAL GROUP			+	\$2,700,000.00	953,096
44 HISS NORTHERN COMMUNITY SANCORP DIXON CA 13-4947-09 Preferred Stock w/ warrants \$17,390,000.00 \$0.00 \$19,943,580.33 Redeemed, in Tully, warrants not outstanding FIRST NORTHERN COMMUNITY SANCORP DIXON CA 15-5ep-11 \$17,390,000.00	17,390	390 \$1,000.00	0	+	
FIRST NORTHERN COMMUNITY BANCORP DIXON CA 16-Nov-11	,	¥ 2,8 30.00		\$375,000.00	352,977
11 FIRST PACTRUST BANCORP, INC. CHULAVISTA CA 21-Nov-08 Preferred Stock w/ Warrants \$19,300,000.00 \$0.00 \$22,297,560.34 Redeemed, in full; warrants not outstanding					
FIRST PACTRUST BANCORP, INC. CHULA VISTA CA 15-Dec-10 \$19,300,000.00 \$	19,300	300 \$1,000.00	0		
FIRST PACTRUST BANCORP, INC.			1	\$1,003,227.00	280,795
75,97 PRIST PURCE TRANSPORT CLORP. WARKEN OH 29 Oct 12			(\$72,927,000.00)	++	
8,14,18 FIRST PRIORITY FINANCIAL CORP. MALVERN PA 20-Feb-09 Preferred Stock w/ Exercised Warrants \$4,579,000.00 \$0.00 \$9,948,069.58 Sold, in full; warrants not outstanding			(7///		
FIRST PRIORITY FINANCIAL CORP. MALVERN PA 18-0ec-09 \$4,596,000.00					
FIRST PRIORITY FINANCIAL CORP. MALVERN PA 7-Feb-13 \$6,682,192.50	7,575			\$48,083.60	49
FIRST PRIORITY FINANCIAL CORP. MALVEN PA 8-8-0-13		,600 \$882.05	5 (\$189,168.40)	\$176,633.62	180
HIST PRILUNCE, NC FLORENCE SC 6-Mar-09 Preferred Stock w/ Exercised Warrants \$15,349,000.00 \$0.00 \$12,994,059.00 \$01d, in full; warrants not outstanding \$1.00 \$	1,600		1		
FIRST RELIANCE BANCSHARES, INC. FLORENCE SC 11-Mar-13 510,431,333.89 510,431,333.89	1,600			\$624,632.45	767
FIRST RELIANCE BANCSHARES, INC. FLORENCE SC 9-Apr-13 (\$104,313.34)	1,600	349 \$679.60	0 (\$4,917,666.11)	3024,032.43	707
8,14,18,44,45 FIRST RESOURCE BANK EXTON PA 30-Jan-09 Preferred Stock w/Exercised Warrants \$2,600,000.00 \$0.00 \$5,731,793.60 Redeemed, in full; warrants not outstanding		349 \$679.60	0 (\$4,917,666.11)	3024,032.43	707

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	epayment / Dispos	ition / Auction ³	,5	(Realized Loss) /	Gain ⁵	Warrant Proce	eds
					,,,,	Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
	FIRST RESOURCE BANK	EXTON	PA	11-Dec-09		\$2,417,000.00					, , , ,						
97	FIRST RESOURCE BANK FIRST SECURITY GROUP, INC.	EXTON CHATTANOOGA	PA	15-Sep-11 9-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding	\$5,017,000.00		5,017	\$1,000.00			\$130,000.00	130
67	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN	11-Apr-13						\$14,912,862.00		9,941,908	\$1.50	(\$18,087,138.00)			
79	FIRST SOUND BANK	SEATTLE	WA	23-Dec-08	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44	Sold, in full; warrants not outstanding	4			4	(\$3,700,000,00)			
15,11,14	FIRST SOUND BANK FIRST SOUTH BANCORP, INC.	SEATTLE LEXINGTON	TN	20-Feb-13 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding	\$3,700,000.00		7,400	\$500.00	(\$3,700,000.00)			-
-, ,	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	28-Sep-11	, , , , , , , , , , , , , , , , , , , ,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	,,.,		\$13,125,000.00		13,125,000	\$1.00				
11,8,14	FIRST SOUTH BANCORP, INC. FIRST SOUTHERN BANCORP, INC.	LEXINGTON BOCA RATON	TN	28-Nov-12 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31	Redeemed, in full; warrants not outstanding	\$36,875,000.00		36,875,000	\$1.00			\$2,500,000.00	2,500,000
11,0,14	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL	16-Jun-10	Treienred Stock W/ Exercised Warrants		\$0.00		neacemea, man, warrants not outstanding	\$10,900,000.00		10,900	\$1,000.00			\$545,000.00	545
8,14	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59	Sold, in full; warrants not outstanding	4				4			
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION. INC.	ALAMOSA ALAMOSA	co	26-Mar-13 27-Mar-13						\$315,007.00 \$2.835.063.00		350 3.150	\$900.00 \$900.00	(\$34,993.00) (\$314.937.00)		\$206.048.21	225
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	со	28-Mar-13						\$1,800,040.00		2,000	\$900.00	(\$199,960.00)		\$45,788.48	50
44,8,14	FIRST SOUTHWEST BANCORPORATION, INC. FIRST TEXAS BHC, INC.	ALAMOSA FORT WORTH	CO	9-Apr-13 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding		(\$49,501.10)						
44,0,14	FIRST TEXAS BHC, INC.	FORT WORTH	TX	15-Sep-11					neuceineu, iii iuli, warranta not outstaliulig	\$13,533,000.00		13,533	\$1,000.00			\$677,000.00	677
15,14	FIRST TRUST CORPORATION	NEW ORLEANS	LA	5-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding				4				
	FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS NEW ORLEANS	LA LA	20-Feb-13 26-Mar-13						\$13,750,058.49	(\$137.500.58)	17,969,000	\$0.77	(\$4,218,941.51)		\$644,726.19	898,000
11,8,14	FIRST ULB CORP.	OAKLAND	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69	Redeemed, in full; warrants not outstanding		(4-01)00000)						•
	FIRST ULB CORP. FIRST UNITED CORPORATION	OAKLAND OAKLAND	CA MD	22-Apr-09	Desferred Charles (A)	\$30,000,000.00	\$30,000,000.00		Full investment outstanding	\$4,900,000.00		4,900	\$1,000.00			\$245,000.00	245
11,8,14,36	FIRST VERNON BANCSHARES, INC.	VERNON	AL	30-Jan-09 12-Jun-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$30,000,000.00	\$2,312,500.00 \$6,662,770.42	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	FIRST VERNON BANCSHARES, INC.	VERNON	AL	29-Sep-10			•			\$6,000,000.00		6,000	\$1,000.00			\$245,000.00	245
8,14,18	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	co	6-Feb-09 11-Dec-09	Preferred Stock w/ Warrants	\$8,559,000.00 \$11,881,000.00	\$0.00	\$21,142,314.80	Sold, in full; warrants not outstanding								
	FIRST WESTERN FINANCIAL, INC.	DENVER	co	9-Aug-12		311,001,000.00				\$6,138,000.00		7,920	\$775.00	(\$1,782,000.00)		\$311,681.70	380
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	10-Aug-12						\$62,000.00		80	\$775.00	(\$18,000.00)		\$39,370.32	48
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO	11-Sep-12 24-Jun-13						\$10,994,240.00	(\$62,000.00)	12,440	\$874.81	(\$1,445,760.00)	+		
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	26-Jul-13						4-0/00 /J= 10100	(\$109,942.41)	55,110	751.000	(4-71-1071-0010-07			•
	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA ALMA	MI	30-Jan-09 3-Jul-12	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding	\$31.053.330.00	(\$465,799,95)	33.000	\$941.00	(\$1.946.670.00)			
	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA	MI	18-Jul-12						\$31,053,330.00	(\$465,799.95)	33,000	3941.00	(\$1,946,670.00)		\$1,946,670.00	578,947
11	FIRSTMERIT CORPORATION	AKRON	OH	9-Jan-09	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding								
	FIRSTMERIT CORPORATION FIRSTMERIT CORPORATION	AKRON AKRON	OH	22-Apr-09 27-May-09						\$125,000,000.00		125,000	\$1,000.00			\$5,025,000.00	952,260
	FLAGSTAR BANCORP, INC.	TROY	MI	30-Jan-09	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94	Sold, in full; warrants not outstanding							33,023,000.00	332,200
	FLAGSTAR BANCORP, INC.	TROY	MI	26-Mar-13						\$1,439,258.50		1,579	\$911.50	(\$139,741.50)			
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY TROY	MI	27-Mar-13 28-Mar-13						\$228,401,847.00 \$13,216,750.00		250,578 14,500	\$911.50 \$911.50	(\$22,176,153.00) (\$1,283,250.00)			
	FLAGSTAR BANCORP, INC.	TROY	MI	9-Apr-13						\$13,£10,730.00	(\$2,430,578.56)	14,500	Ç 311.30	(71,203,230.00)			-
0.04	FLAGSTAR BANCORP, INC.	TROY TAMPA	MI	12-Jun-13	0.6.10.1.6	\$20,471,000.00	\$0.00	\$9,180,793.08	6.11.1.6.11							\$12,905.00	645,138
8,84	FLORIDA BANK GROUP, INC. FLORIDA BANK GROUP, INC.	TAMPA	FL	24-Jul-09 14-Aug-13	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding	\$8,000,000.00		20,471	\$390.80	(\$12,471,000.00)			
8,44,14	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50	Redeemed, in full; warrants not outstanding								
12,16	FLORIDA BUSINESS BANCGROUP, INC. FLUSHING FINANCIAL CORPORATION	TAMPA LAKE SUCCESS	FL	22-Sep-11 19-Dec-08	Preferred Stock w/ Warrants	\$70.000.000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding	\$9,495,000.00		9,495	\$1,000.00			\$475,000.00	475
12,10	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	28-Oct-09	Treferred Stock W/ Walland	\$70,000,000.00	\$0.00	\$75,504,200.00	neacemea, man, warrants not outstanding	\$70,000,000.00		70,000	\$1,000.00				
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	30-Dec-09		4	40.00									\$900,000.00	375,806
45,8,14	FNB BANCORP FNB BANCORP	SOUTH SAN FRANCISCO SOUTH SAN FRANCISCO	CA	27-Feb-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding	\$12,000,000,00		12,000	\$1,000.00			\$600,000.00	600
11,8,14	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL	15-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding								
8.66.97	FORESIGHT FINANCIAL GROUP, INC. FORT LEE FEDERAL SAVINGS BANK, FSB	ROCKFORD FORT LEE	IL NI	11-Dec-12 22-May-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	Currently not collectible	\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	750
0,00,57	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ	20-Apr-12	Treienred Stock W/ Exercised Warrants		\$0.00		currently not concentre					(\$1,300,000.00)			
45,8,14	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding	42 400 000 00		2.400	A4 000 00			4455 000 00	455
50.97	FORTUNE FINANCIAL CORPORATION FPB BANCORP, INC.	ARNOLD PORT ST. LUCIE	FL	15-Sep-11 5-Dec-08	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273.888.89	Currently not collectible	\$3,100,000.00		3,100	\$1,000.00			\$155,000.00	155
	FPB BANCORP, INC.	PORT ST. LUCIE	FL	15-Jul-11	,		·	, ,,,,,,,,,,						(\$5,800,000.00)			
11,8,14	FPB FINANCIAL CORP. FPB FINANCIAL CORP.	HAMMOND HAMMOND	LA LA	23-Jan-09 16-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding	\$1,000,000.00		1,000	\$1,000.00				
	FPB FINANCIAL CORP.	HAMMOND	LA	16-Jun-10						\$2,240,000.00		2,240	\$1,000.00			\$162,000.00	162
8,14	FRANKLIN BANCORP, INC.	WASHINGTON	MO	22-May-09	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding	Aso 4 seo C -		0.77	4000 00	(6245 450 00)		£425 700 52	188
	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON WASHINGTON	MO	9-Nov-12 13-Nov-12						\$594,550.00 \$2,629,302.50		940 4,157	\$632.50 \$632.50	(\$345,450.00) (\$1,527,697.50)		\$126,798.62 \$45,188.88	188
	FRANKLIN BANCORP, INC.	WASHINGTON	MO	11-Jan-13						, 2,020,002	(\$25,000.00)	.,,	7	, , , , , , , , , , , , , , , , , , ,		,,	
15 15,11,14	FREEPORT BANCSHARES, INC. FREMONT BANCORPORATION	FREEPORT FREMONT	IL CA	8-May-09 26-Jun-09	Subordinated Debentures w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00 \$35,000,000.00	\$3,000,000.00	\$1,137,543.45 \$45,796,066.36	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
13,11,14	FREMONT BANCORPORATION FREMONT BANCORPORATION	FREMONT	CA	25-Jul-12	Supplication penelitries M/ Exercised Mallauts	\$35,000,000.00	\$U.UU	343,780,000.3b	neueemeu, m iuli; warrants not outstanding	\$35,000,000.00		35,000,000	\$1.00			\$1,750,000.00	1,750,000
44,8,14	FRESNO FIRST BANK	FRESNO	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding								
15.11.14	FRESNO FIRST BANK FRONTIER BANCSHARES, INC	FRESNO AUSTIN	CA TX	1-Nov-12 24-Apr-09	Subordinated Debentures w/Exercised Warrants	\$3,000,000,00	\$0.00	\$3,408,191,65	Redeemed, in full: warrants not outstanding	\$1,968,000.00		1,968	\$1,000.00			\$98,000.00	98
	FRONTIER BANCSHARES, INC	AUSTIN	TX	24-Nov-09	,	+ =,===,====	70.00	,	, and a state of the state of t	\$1,600,000.00		1,600,000	\$1.00				
11	FRONTIER BANCSHARES, INC	AUSTIN	TX	6-Oct-10	0.7	6375 500 000	***	£44.5 505 505 00	Redesend to 6.0	\$1,400,000.00		1,400,000	\$1.00			\$150,000.00	150,000
11	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER LANCASTER	PA	23-Dec-08 14-Jul-10	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding	\$376,500,000.00		376,500	\$1,000.00		+		
	FULTON FINANCIAL CORPORATION	LANCASTER	PA	8-Sep-10						,,		,	,			\$10,800,000.00	5,509,756
8,14	GATEWAY BANCSHARES, INC. GATEWAY BANCSHARES, INC.	RINGGOLD RINGGOLD	GA GA	8-May-09 13-Apr-12	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding	\$6,000,000,00		6.000	\$1,000.00			\$300,000,00	300
11,8,14	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding	30,000,000.00		0,000	\$1,000.00			\$300,000.00	300
	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	16-Feb-11						\$8,700,000.00	·	8,700	\$1,000.00			\$435,000.00	435
8 14	GEORGIA PRIMARY BANK GERMANTOWN CAPITAL CORPORATION	ATLANTA GERMANTOWN	GA TN	1-May-09 6-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$4,500,000.00 \$4,967,000.00	\$4,500,000.00 \$0.00	\$0.00 \$5,699,100.75	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding								
0,17	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	29-Oct-12	TOTAL STOCK W/ EXERCISED WIGHTERS	34,307,000.00	Ş0.00	23,033,100.73	Solo, wan and not outstanding	\$26,393.77		29	\$910.10	(\$2,606.23)			
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	31-Oct-12						\$4,494,221.94	M	4,938	\$910.10	(\$443,778.06)		\$214,595.28	248
8,17,91,97	GERMANTOWN CAPITAL CORPORATION GOLD CANYON BANK	GERMANTOWN GOLD CANYON	TN AZ	11-Jan-13 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Currently not collectible		(\$25,000.00)				+		
	•					, -, ,	+3.00	***********	war entry net contestant								

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital Re	payment / Disposi	ition / Auction ³	,5	(Realized Loss) / Gain ⁵	Warrant Proceeds	
					onguia investment type	Amount	Investment	Total cash back		Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount Share	res
	GOLD CANYON BANK	GOLD CANYON	AZ	5-Apr-13									U .	(\$1,607,000.00)		
11	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	NEW YORK NEW YORK	NY	28-Oct-08 17-Jun-09	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding	\$10,000,000,000.00		10,000,000	\$1,000.00			
	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	22-Jul-09						310,000,000,000.00		10,000,000	\$1,000.00		\$1,100,000,000.00 12,2	,205,045
8	GOLDWATER BANK, N.A.	SCOTTSDALE	AZ	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$2,568,000.00	\$145,750.00	Full investment outstanding; warrants outstanding							
44,8,14	GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION	TULSA TULSA	OK	24-Apr-09 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$4,000,000,00		4.000	\$1.000.00		\$200,000,00	200
15	GRAND FINANCIAL CORPORATION	HATTIESBURG	MS	25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$2,443,320.00	\$848,353.79	Full investment outstanding; warrants outstanding	, ,,,			, ,			
8 8,14,18,44	GRAND MOUNTAIN BANCSHARES, INC. GRANDSOUTH BANCORPORATION	GRANBY GREENVILLE	CO	29-May-09 9-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$3,076,000.00 \$9,000,000.00	\$3,076,000.00	\$0.00 \$17,625,917.08	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
0,14,10,44	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	11-Dec-09	Freieneu stock wy Warrants	\$6,319,000.00	30.00	317,023,317.00	Redeemed, in tall, warrants not outstanding							
	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	8-Sep-11		4	4	4		\$15,319,000.00		15,319	\$1,000.00		\$450,000.00	450
15 45	GREAT RIVER HOLDING COMPANY GREAT SOUTHERN BANCORP	BAXTER SPRINGFIELD	MN	17-Jul-09 5-Dec-08	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants	\$8,400,000.00 \$58,000,000.00	\$8,400,000.00 \$0.00	\$759,575.46 \$72,274,419.56	Full investment outstanding; warrants outstanding Redeemed, in full: warrants not outstanding							-
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	18-Aug-11	,		,	1 , , ,		\$58,000,000.00		58,000	\$1,000.00			
	GREAT SOUTHERN BANCORP GREEN BANKSHARES, INC.	SPRINGFIELD GREENEVILLE	MO	21-Sep-11 23-Dec-08	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding						\$6,436,364.00 9	909,091
	GREEN BANKSHARES, INC.	GREENEVILLE	TN	7-Sep-11			·		30id, iii laii, warrants not outstanding	\$68,700,000.00		72,278	\$950.50	(\$3,578,000.00)		
11,8,14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding							
	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA.	14-Nov-12 23-Jan-13						\$800,000.00		800 800	\$1,000.00			
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	24-Apr-13						\$800,000.00		800	\$1,000.00		\$120,000.00	120
11,8,14	GREEN CITY BANCSHARES, INC. GREEN CITY BANCSHARES, INC.	GREEN CITY	MO	27-Feb-09 14-Jul-10	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding	\$651,000.00		651	Ć1 000 00		622,000,00	- 22
8	GREER BANCSHARES INCORPORATED	GREEN CITY GREER	MO SC	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$9,993,000.00	\$975,831.00	Full investment outstanding; warrants outstanding	\$051,000.00		051	\$1,000.00	+	\$33,000.00	33
8,68,97	GREGG BANCSHARES, INC.	OZARK	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently not collectible							
45,8,14	GREGG BANCSHARES, INC. GUARANTY BANCORP, INC.	OZARK WOODSVILLE	MO	13-Jul-12 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding					(\$825,000.00)		
+3,0,14	GUARANTY BANCORP, INC.	WOODSVILLE	NH	15-Sep-11						\$6,920,000.00		6,920	\$1,000.00		\$346,000.00	346
9,15,36	GUARANTY CAPITAL CORPORATION	BELZONI	MS	25-Sep-09	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding	A47		44.5				
11	GUARANTY CAPITAL CORPORATION GUARANTY FEDERAL BANCSHARES, INC.	BELZONI SPRINGFIELD	MS MO	30-Jul-10 30-Jan-09	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding	\$14,000,000.00		14,000,000	\$1.00			
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	13-Jun-12		42.7000700000	70.00	7-2/00//01/2000		\$5,000,000.00		5,000	\$1,000.00			
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES. INC.	SPRINGFIELD SPRINGFIELD	MO	26-Apr-13 29-Apr-13						\$96,750.00 \$11,513,250.00		100 11,900	\$967.50 \$967.50	(\$3,250.00) (\$386,750.00)		
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	15-May-13						\$11,513,250.00		11,900	\$967.50	(5386,730.00)	\$2,003,250.00 4	459,459
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	31-May-13							(\$116,100.00)					
17,28,70,97	GULFSOUTH PRIVATE BANK GULFSOUTH PRIVATE BANK	DESTIN DESTIN	FL	25-Sep-09 19-Oct-12	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Currently not collectible					(\$7,500,000.00)		
45,8,14	GULFSTREAM BANCSHARES, INC.	STUART	FL	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding					(37,300,000.00)		
	GULFSTREAM BANCSHARES, INC.	STUART	FL	18-Aug-11			40.00			\$7,500,000.00		7,500	\$1,000.00		\$375,000.00	375
11,8,14	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	HOSCHTON HOSCHTON	GA	20-Feb-09 13-Apr-11	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding	\$7,000,000.00		280	\$25,000.00		\$350,000.00	35
38	HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA	31-Dec-08	Preferred Stock w/ Warrants	\$80,347,000.00	\$80,347,000.00	\$2,510,844.25	Full investment outstanding; warrants outstanding	4.7000,0000			,,,		, , , , , , , , , , , , , , , , , , ,	
	HARBOR BANKSHARES CORPORATION	BALTIMORE	MD	17-Jul-09	Preferred Stock	\$6,800,000.00	\$6,800,000.00	\$282,744.47	Full investment outstanding; warrants not outstanding							
11,8,14	HAVILAND BANCSHARES, INC.	HAVILAND	KS	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$425,000.00	\$0.00	\$487,524.22	Redeemed, in full; warrants not outstanding							
	HAVILAND BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	HAVILAND LEE'S SUMMIT	KS	29-Dec-10 19-Dec-08	0.7181. (111	420.255.000.00	40.00	425 040 504 53		\$425,000.00		425	\$1,000.00		\$21,000.00	21
11	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	9-May-12	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00			-
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	15-May-13						\$18,255,000.00		18,255	\$1,000.00			
	HAWTHORN BANCSHARES, INC. HCSB FINANCIAL CORPORATION	LEE'S SUMMIT LORIS	MO	12-Jun-13 6-Mar-09	Preferred Stock w/ Warrants	\$12.895.000.00	\$12,895,000.00	\$1,090,702.00	Full investment outstanding; warrants outstanding						\$540,000.00 2	287,134
8,17	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,321,471.08	Redeemed, in full; warrants not outstanding							
	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	17-Jul-12			4	4		\$7,000,000.00		7,000	\$1,000.00		\$248,000.00	248
45	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA. INC.	DUBUQUE DUBUQUE	IA IA	19-Dec-08 15-Sep-11	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding	\$81,698,000,00		81,698	\$1,000.00			
	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	28-Sep-11						, , , , , , , , , , , , , , , , , , , ,			, ,		\$1,800,000.00 6	609,687
8,17,45	HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC.	NORFOLK NORFOLK	VA VA	25-Sep-09 16-Mar-11	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding	\$2,606,000.00		2,606	\$1,000.00			
	HERITAGE BANKSHARES, INC.	NORFOLK	VA	11-Aug-11						\$7,497,000.00		7,497	\$1,000.00		\$303,000.00	303
11	HERITAGE COMMERCE CORP.	SAN JOSE	CA	21-Nov-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding	A45			Av			
<u> </u>	HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.	SAN JOSE SAN JOSE	CA	7-Mar-12 10-Jun-13						\$40,000,000.00		40,000	\$1,000.00		\$140,000.00 4	462,963
11,16	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding							- P
-	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA OLYMPIA	WA WA	22-Dec-10 17-Aug-11						\$24,000,000.00		24,000	\$1,000.00		\$450,000.00 1	138,037
11	HERITAGE PHANCIAL CORPORATION HERITAGE OAKS BANCORP	PASO ROBLES	CA	20-Mar-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding						Ç-30,000.00 1	
	HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	PASO ROBLES	CA	17-Jul-13						\$21,000,000.00		21,000	\$1,000.00		64 575 000 00	611.650
11	HERITAGE OAKS BANCORP HF FINANCIAL CORP.	PASO ROBLES SIOUX FALLS	SD	7-Aug-13 21-Nov-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding						\$1,575,000.00 6	611,650
	HF FINANCIAL CORP.	SIOUX FALLS	SD	3-Jun-09	,	,,	Ţoo	,,	,,	\$25,000,000.00		25,000	\$1,000.00			
8.18.21.44	HF FINANCIAL CORP. HIGHLANDS BANCORP, INC.	SIOUX FALLS VERNON	SD	30-Jun-09 8-May-09	Preferred Stock w/Exercised Warrants	\$3.091.000.00	\$0.00	\$6,211,926.79	Redeemed, in full: warrants not outstanding						\$650,000.00 3	302,419
0,10,21,44	HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC.	VERNON	NJ	22-Dec-09	rielenieu stock w/ exerciseu warrants	\$2,359,000.00	,00.00	J0,Z11,J20./9	neucemen, m will; warrants not outstanding							
	HIGHLANDS BANCORP, INC. HIGHLANDS INDEPENDENT RANCSHARES, INC.	VERNON SERRING	NJ	22-Sep-11	2.615	\$6,700,000,00	46	\$617.712.00	- II	\$5,450,000.00		5,450	\$1,000.00		\$155,000.00	155
11,8,14	HIGHLANDS INDEPENDENT BANCSHARES, INC. HILLTOP COMMUNITY BANCORP, INC.	SEBRING SUMMIT	FL NJ	6-Mar-09 30-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$6,700,000.00 \$4,000,000.00	\$6,700,000.00 \$0.00	\$617,712.00 \$4,467,049.67	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding					+	- 	
	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	21-Apr-10			,			\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	200
-	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN	23-Dec-08 7-Feb-13	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, in full; warrants outstanding	\$2.561.325.00		3,550	\$721.50	(\$988.675.00)		——
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER	MN	7-Feb-13 8-Feb-13						\$16,197,675.00		22,450	\$721.50	(\$6,252,325.00)	- 	-
	HMN FINANCIAL, INC.	ROCHESTER	MN	26-Mar-13				4-			(\$187,590.00)					
11	HOME BANCSHARES, INC. HOME BANCSHARES, INC.	CONWAY	AR AR	16-Jan-09 6-Jul-11	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding	\$50,000,000.00		50,000	\$1,000.00			-
	HOME BANCSHARES, INC.	CONWAY	AR	27-Jul-11						Ç30,000,000.00		30,300	Ç1,000.00		\$1,300,000.00 1	158,472
8	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding	62 252 222 2		2.25	64 000 00		6452 000 00	153
8,14	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCSHARES, INC.	ONEONTA CORBIN	KY	28-Aug-13 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding	\$3,250,000.00		3,250	\$1,000.00		\$163,000.00	163
,	HOMETOWN BANCSHARES, INC.	CORBIN	KY	28-Nov-12	,	, , ,	73333	, , .,	,	\$608,170.50		645	\$942.90	(\$36,829.50)		
			_				·			· · · · · · · · · · · · · · · · · · ·				·		

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	epayment / Dispos	sition / Auction ³	5	(Realized Loss) / Ga	in ⁵ W	arrant Proceeds	
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amou	nt Sh	ares
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	30-Nov-12						\$1,183,339.50		1,255	\$942.90	(\$71,660.50)		70,095.00	95
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	11-Jan-13							(\$17,915.11)						
8,17	HOMETOWN BANCSHARES, INC. HOMETOWN BANKSHARES CORPORATION	CORBIN ROANOKE	VA	26-Mar-13 18-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding		(\$7,084.89)						
	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	31-Oct-12	,	, ,,,,	,,,,,,		, .,	\$9,185,000.00		10,000	\$918.50	(\$815,000.00)	\$3	15,461.52	374
	HOMETOWN BANKSHARES CORPORATION HOPFED BANCORP	ROANOKE HOPKINSVILLE	VA	11-Jan-13 12-Dec-08	Preferred Stock w/ Warrants	\$18.400.000.00	\$0.00	\$22,354,145,89	Redeemed, in full: warrants not outstanding		(\$91,850.00)						
11	HOPFED BANCORP	HOPKINSVILLE	KY	19-Dec-12	Preferred Stock W/ Warrants	\$18,400,000.00	\$0.00	\$22,334,143.69	Redeemed, in full, warrants not outstanding	\$18,400,000.00		18,400	\$1,000.00				
	HOPFED BANCORP	HOPKINSVILLE	KY	16-Jan-13						420,733,000		20,700	42/00000		\$2	56,257.00	253,666
11,45	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN	19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding	4			4				
-	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN	10-Nov-10 25-Aug-11						\$6,250,000.00 \$18,750,000.00		6,250 18,750	\$1,000.00 \$1,000.00				
	HORIZON BANCORP	MICHIGAN CITY	IN	23-Nov-11						,,			, , , , , ,		\$1,7	50,551.00	212,188
44,8,14	HOWARD BANCORP, INC.	ELLICOTT CITY ELLICOTT CITY	MD	27-Feb-09 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding	\$5,983,000.00		5,983	44 000 00		40	99,000.00	
8.11.14.18	HOWARD BANCORP, INC. HPK FINANCIAL CORPORATION	CHICAGO	II	1-May-09	Preferred Stock w/ Exercised Warrants	\$4,000,000,00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding	\$5,983,000.00		5,983	\$1,000.00		\$2	99,000.00	299
0,12,11,20	HPK FINANCIAL CORPORATION	CHICAGO	IL	13-Nov-09		\$5,000,000.00	7,000	720,010,001.00									
	HPK FINANCIAL CORPORATION	CHICAGO	IL	11-Dec-12	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56		\$9,000,000.00		9,000	\$1,000.00		\$3	44,000.00	344
11	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS	OH	14-Nov-08 22-Dec-10	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding	\$1,398,071,000.00		1,398,071	\$1,000.00				
	HUNTINGTON BANCSHARES	COLUMBUS	OH	19-Jan-11						4-//		2,000,012	ų = /, u = 0 = 0		\$49,1	00,000.00	23,562,994
8,14	HYPERION BANK	PHILADELPHIA	PA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding	4			4	4			
	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA PA	20-Dec-12 11-Jan-13						\$1,008,800.00	(\$10,088.00)	1,552	\$650.00	(\$543,200.00)	\$	25,700.00	78
	HYPERION BANK	PHILADELPHIA	PA	26-Mar-13							(\$14,912.00)						
8,17	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	18-Sep-09	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$5,976,000.00	\$916,227.47	Full investment outstanding; warrants outstanding								
9,15,36	IBC BANCORP, INC. IBC BANCORP, INC.	CHICAGO CHICAGO	IL II	15-May-09 10-Sep-10	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding	\$4,205,000.00		4,205,000	\$1.00				
12,16	IBERIABANK CORPORATION	LAFAYETTE	LA	5-Dec-08	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding								
	IBERIABANK CORPORATION	LAFAYETTE	LA	31-Mar-09				-		\$90,000,000.00		90,000	\$1,000.00				
8.14	IBERIABANK CORPORATION IBT BANCORP, INC.	LAFAYETTE IRVING	LA TX	20-May-09 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding						\$1,2	00,000.00	138,490
0,17	IBT BANCORP, INC.	IRVING	TX	12-Jun-13	Treetied Stock W/ Exercised WdffdfftS	32,233,000.00	Ş0.00	\$2,530,402.30	neacemea, main, warrants not outstallding	\$2,295,000.00		2,295	\$1,000.00		\$1	15,000.00	115
11,8,10	IBW FINANCIAL CORPORATION	WASHINGTON	DC	13-Mar-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding								
44,8,14	IBW FINANCIAL CORPORATION ICB FINANCIAL	WASHINGTON ONTARIO	DC	3-Sep-10 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00				
44,8,14	ICB FINANCIAL	ONTARIO	CA	1-Nov-12	Preierred Stock W/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,438.33	Redeemed, in full, warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00		\$3	00,000.00	300
8	IDAHO BANCORP	BOISE	ID	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$6,900,000.00	\$124,305.92	Full investment outstanding; warrants outstanding								
8,14,18,44	ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP, INC.	CHICAGO CHICAGO	IL.	22-May-09	Preferred Stock w/ Exercised Warrants	\$6,272,000.00 \$4,000,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding								
	ILLINOIS STATE BANCORP, INC.	CHICAGO	II.	29-Dec-09 22-Sep-11		\$4,000,000.00				\$10,272,000,00		10,272	\$1,000.00		\$4	06.000.00	406
8	INDEPENDENCE BANK	EAST GREENWICH	RI	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding	¥20/21.2/000100					*		
	INDEPENDENCE BANK	EAST GREENWICH	RI	16-Oct-13						\$1,065,000.00		1,065	\$1,000.00		\$	53,000.00	53
11	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	ROCKLAND ROCKLAND	MA	9-Jan-09 22-Apr-09	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding	\$78,158,000.00		78,158	\$1,000.00				
	INDEPENDENT BANK CORP.	ROCKLAND	MA	27-May-09						4.0/200/000000			4-70-0-0-0		\$2,2	00,000.00	481,664
29	INDEPENDENT BANK CORPORATION	IONIA	MI	12-Dec-08	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding								
8,22,92,97	INDEPENDENT BANK CORPORATION INDIANA BANK CORP.	IONIA DANA	IN	30-Aug-13 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Currently not collectible	\$72,000,000.00		72,000	\$1,000.00	s	2,426,000.00		
8,22,32,37	INDIANA BANK CORP.	DANA	IN	9-Apr-13	Freiened Stock W/ Exercised Warrants	31,312,000.00	30.00	\$103,135.00	Currently not conectible					(\$1,312,000.00)			
11	INDIANA COMMUNITY BANCORP	COLUMBUS	IN	12-Dec-08	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding								
22.52.97	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION	COLUMBUS EVANSVILLE	IN	12-Sep-12 27-Feb-09	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Constitue of a city of the	\$21,500,000.00		21,500	\$1,000.00		\$1,8	00,000.00	188,707
22,52,97	INTEGRA BANK CORPORATION	EVANSVILLE	IN	29-Jul-11	Preferred Stock W/ Warrants	\$63,586,000.00	\$0.00	\$1,950,540.00	Currently not collectible					(\$83,586,000.00)			
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	19-Dec-08	Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,944,884.23	Redeemed, in full; warrants outstanding								
11	INTERMOUNTAIN COMMUNITY BANCORP INTERNATIONAL BANCSHARES CORPORATION	SANDPOINT LAREDO	TX	20-Nov-13 23-Dec-08	Preferred Stock w/ Warrants	\$216.000.000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding	\$27,000,000.00		27,000	\$1,000.00				
11	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11-Jul-12	Freieneu Stock W/ Warrants	3210,000,000.00	30.00	3201,336,043.63	Redeemed, in fail, warrants not outstanding	\$40,000,000.00		40,000	\$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	1-Nov-12						\$45,000,000.00		45,000	\$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO	TX	28-Nov-12 11-Jun-13						\$131,000,000.00		131,000	\$1,000.00		***	18.511.00	1,326,238
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	23-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,035,555.56	Sold, in full; warrants outstanding						\$4,0	10,311.00	1,320,230
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	24-Jun-13						\$24,250,000.00		25,000	\$970.00	(\$750,000.00)			
15,71,97	INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	NEW YORK SEDALIA	NY	26-Jul-13 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently not collectible		(\$242,500.00)						
13,/1,9/	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO	19-Oct-12	annormated peneutries M/ exercised Mattants	\$4,000,000.00	ŞU.UÇ	31/4,324.00	Currently not collectible					(\$4,000,000.00)			
11	JPMORGAN CHASE & CO.	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding								
	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	NEW YORK NEW YORK	NY	17-Jun-09 16-Dec-09						\$25,000,000,000.00		2,500,000	\$10,000.00		4000	63 469 11	88.401.697
44,8,14	JPMORGAN CHASE & CO. KATAHDIN BANKSHARES CORP.	HOULTON	NY ME	16-Dec-09 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding						\$936,0	03,409.11	0,401,69/
	KATAHDIN BANKSHARES CORP.	HOULTON	ME	18-Aug-11						\$10,449,000.00		10,449	\$1,000.00		\$5	22,000.00	522
11	KEYCORP	CLEVELAND	OH	14-Nov-08	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding	42 500 000 057 77		25.5	4400 000 57				
-	KEYCORP KEYCORP	CLEVELAND	OH	30-Mar-11 20-Apr-11						\$2,500,000,000.00		25,000	\$100,000.00		\$70.0	00.000.00	35,244,361
8	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$470,000.00	\$119,390.00	Full investment outstanding; warrants outstanding						\$70,0		
8,14	KS BANCORP, INC KS BANCORP, INC	SMITHFIELD SMITHFIELD	NC	21-Aug-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding	40.000.007.77	·-	4.5	4027.5	(6500,000,00)	4.	40,400,00	200
-	KS BANCORP, INC KS BANCORP, INC	SMITHFIELD SMITHFIELD	NC NC	30-Nov-12 11-Jan-13						\$3,308,000.00	(\$25,000.00)	4,000	\$827.00	(\$692,000.00)	\$1	40,400.00	200
8,11,14,18,36	LAFAYETTE BANCORP, INC.	OXFORD	MS	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding		(-23,000.00)						
	LAFAYETTE BANCORP, INC.	OXFORD	MS MS	29-Dec-09		\$2,453,000.00		-									
11	LAFAYETTE BANCORP, INC.	OXFORD OAK RIDGE	MS	29-Sep-10 6-Feb-09	Preferred Stock w/ Warrants	\$59,000,000,00	\$0.00	\$68.260.833.33	Redeemed, in full: warrants not outstanding	\$4,451,000.00		4,451	\$1,000.00		\$1	00,000.00	100
11	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	4-Aug-10	Preferred Stock Wy Warrants	00.000,000,ecç	ŞU.UÇ	J00,20U,033.33	neucemen, m rall; warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00				
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	16-Mar-11						\$20,000,000.00		20,000	\$1,000.00				
	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ	8-Feb-12 29-Feb-12						\$19,000,000.00		19,000	\$1,000.00		^^ ^	00 000 00	007.050
12	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	29-Feb-12 27-Feb-09	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding						\$2,8	00,000.00	997,050
	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	9-Jun-10	, .701101113	, , , , , , , , , , , , , , , , , , , ,	ţ3.00		,,	\$56,044,000.00		56,044	\$1,000.00				
0.14	LAKELAND FINANCIAL CORPORATION LAYTON PARK FINANCIAL GROUP, INC.	WARSAW MILWAUKEE	IN WI	22-Nov-11 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,000,000,00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding						\$8	77,557.00	198,269
6,14	DATION PARK FINANCIAL GROUP, INC.	WILWAUKEE	WI	18-nec-09	Preferred Stock W/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Soid, in full; warrants not outstanding	l							

Part	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	epayment / Dispos	ition / Auction ^{3,}	,5	(Realized Loss) /	Gain ⁵	Warrant Proce	eeds
Company							Amount	Investment			Amount	(Fee)4	Shares	Avg. Price	(Write-off)		Amount	Shares
Column		LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	29-Nov-12							•			(\$629,070.00)			150
Column				WI								(+==):===)						
Marie				WI	26-Mar-13							(\$1,290.71)						
Column	11			OH		Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding	\$12,400,000,00		12 400	\$1,000,00				
Decompose Control Co				OH							313,400,000.00		13,400	31,000.00			\$602.557.00	217,063
Martin M	11,8,14					Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding							Ç002,337.00	217,003
Marche March Mar											\$5,830,000.00		5,830	\$1,000.00			\$292,000.00	292
Column	9,48,97			WI		Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible								
Marche March Mar	45.044			WI		0.6.10.1.15	457 500 000 00	40.00	000 404 005 77	0.11(!!					(\$5,498,000.00)			
	45,8,14			AR		Preferred Stock W/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, In full; Warrants not outstanding	\$57.500.000.00		57 500	\$1,000,00			\$2.875.000.00	2,875
Second Column Col	45,8,14			MO		Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding	\$37,300,000.00		37,300	\$1,000.00			\$2,073,000.00	2,073
The contract of the contract		LIBERTY BANCSHARES, INC. (MO)		MO		·				-	\$21,900,000.00		21,900	\$1,000.00			\$1,095,000.00	1,095
Company Comp	8,17			TX														
Authors	11,9,36			LA		Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding	AE C4E 000 00		5.545	44 000 00				
Company				GA.		Broforrod Stock w/ Evarginad Warrants	\$17 380 000 00	\$17.290.000.00	\$1 200 550 00	Full investment outstanding wassants outstanding			5,645	\$1,000.00				
Column	11		RADNOR	PA	10-Jul-09	Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00	\$1,209,851,873.70	Redeemed, in full; warrants not outstanding								
Second			RADNOR	PA		·				-	\$950,000,000.00		950,000	\$1,000.00				
March Marc				PA													\$213,671,319.20	13,049,451
Second Content				OH		Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding	624 022 074 04	(6220 046 12)	25 222	¢860.20	(62 200 025 00)			
Secretary Secr	-										321,923,074.91	(2320,046.12)	23,223	3009.20	(50,299,920,09)		\$860.326,00	561,343
	8	LONE STAR BANK	HOUSTON		6-Feb-09	Preferred Stock w/ Exercised Warrants		\$3,072,000.00	\$0.00	Full investment outstanding; warrants outstanding								,
Control Cont	11					Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding		-						
Authority Auth	1										\$15,000,000.00		15,000	\$1,000.00			Apr	
Marchest	8 9 17			MA		Droforred Steel	\$11 725 000 00	én nn	\$12.400.762.50	Redeemed in full warrants not out-ta-dis-							\$560,000.00	209,497
ALTOCOMING	0,3,17			NC		rieleiled Stock	211,/33,000.00	QU.UC	212,4U9,702.3U	neueemeu, m idii; warrants not outstanding	\$11.735.000.00		11.735	\$1.000.00				
Proceedings	11					Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding	Ţ-1,: 10,130.00		,. 33	+ -,				
Miles				NY							+0.0/000/00000		0.0,000					
March Marc	1	M&T BANK CORPORATION	BUFFALO	NY	21-Aug-12						\$230,000,000.00		230,000	\$1,000.00			4	
No.	-			NY		Professed Stack w/W	\$11,000,000,00	en on	\$10 E01 000 1F	Sold in full warrants not out-ta-dis-							\$31,838,761.34	1,218,522
Miles Mile				MI		Preferred Stock W/ Warrants	\$11,000,000.00	\$0.00	\$13,521,626.15	30id, III idii, Warrants not outstanding	\$10.538.990.00	(\$158.084.85)	11 000	\$958.10	(\$461.010.00)			
No.				MI							\$10,330,330.00	(\$150,004.05)	11,000	\$330.10	(5401,010.00)		\$1,300,000.00	398,734
March Marc	8			KY		Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,823,495.65	Sold, in full; warrants not outstanding								
March Marc				KY							\$3,370,000.00		3,370	\$1,022.60		\$76,195.70	\$207,878.45	169
Microsoft Micr	44,11,8			TN	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding	42 455 000 00		2.455	44 000 00				
March Marc			MEMPHIS	TN														
				TN													\$690,000.00	690
	8,14		EBENSBURG	PA		Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding								
March Marc				PA							\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
March Marc				IN		Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding	\$52,072,270,00	(\$706.000.0E)	57.000	\$021.10	(\$2.026.720.00)			
Description Management 1,500,500 1,5				IN							\$33,073,E70.00	(\$750,055.05)	37,000	3331.10	(55,520,750.00)		\$1.512.177.00	571,906
MARCH MARC	11	MANHATTAN BANCORP	EL SEGUNDO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding							, , , , , , , , , , , , , , , , , , , ,	
1.5 Montain Section Sectio				CA							\$1,700,000.00		1,700	\$1,000.00				
MARCH MARC	15.14			CA		Cubandinated Dahantuna/ Curreited Massacta	£2.620.000.00	60.00	62 420 702 11	Cold in fall and a second and a second in							\$63,363.90	29,480
Marie Mari	15,14			II		Subordinated Debentures W/ Exercised Warrants	\$2,639,000.00	\$0.00	55,456,795.11	30id, ili idii; warrants not outstanding							\$11.385.02	14,000
March Mark Mark Mark March Coloration 1				IL							\$2,586,404.73		2,639,000	\$0.98	(\$52,595.27)			118,000
B MART PLANCE PROPERTY NACCOUNTY IN C. 15-14-1692				IL								(\$25,000.00)						
Modern Performance Modern	8			FL		Preferred Stock w/ Exercised Warrants				Full investment outstanding; warrants outstanding								
MARCET TRETERIONANCE, INC.	8			MN														
MARTITISET MACHAGE, INC.	13,14			IL		Substalliated Dependines W/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84	solu, ili luli; warrants not outstanding	\$17.919.962.10		19,931.000	\$0.90	(\$2,011.037.90)		\$727.225.54	895,000
Extra Monitor Technology				IL					_									120,000
MARQUETT REPORT COPPORATION CHOCO 1, 74-962				IL								(\$182,517.30)	_					
MANGERTHANDRIA CORPORATION CHICAGO L. 10-bg-12	8,14			IL		Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding	42 520 05		2.5.	4770.57	(0000 044 5-1		4442.074.77	
MANGETT RATIONAL CORPORATION	-			II.													\$142,974.56	175 1,291
MARCHET MATCHAN CONFORMATION MIXWAKE MI 14-942 Preferred Stock by Warrants 5.17.5,00,000.00 5.00 5.184.772,936.66 Redeemed, in full, warrant not outstanding MIXWAKE MI 2.7 s.br/s 1.8 s.br				IL	10-Aug-12		+							\$720.20				309
MASHALA BLILEY CORPORATION MILE MASHALA PINANCAL BANK TOWNOW MO 27-84-07 Preferred Stock w/ Favorises S1,700,000.00 S1,000.00 S1,0		MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	11-Sep-12							(\$255,688.75)		·				
MONTHANDER MON	43			WI		Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding								
MR PANACIA, INC.	0			WI		Professed Standard Committee of Marian	£1 700 000 00	¢1 700 000 00	6343 ACE EC	Full investment outstanding control of the control	\$1,715,000,000.00		1,715,000	\$1,000.00			\$3,250,000.00	13,815,789
METHANICAL INC. MICHOD BANKSHARES, INC. SYRIEMODO MN 20 Nov.90 Preferred Stock w/ Exercised Warrants \$6,000,000 \$0.00 \$5,870,433.33 Redeemed, in full, warrants not outstanding \$6,000,000 \$6,000 \$1,000.00 \$6,000 \$3,000.00 \$6,000 \$6,	11			IL				+-1.00100000		Redeemed, in full: warrants not outstanding								
MR FINANCIAL INC.				IL		Treating stock wy Wallants		\$5.00	J013,011.00		\$196,000,000.00		196,000	\$1,000.00				
MCELION BANK			CHICAGO	IL							,,						\$1,518,072.00	506,024
SALTABETIVE UT 27-feb-09 Preferred Stock w/ Exercised Warrants \$11,800,000.00 \$24,460,674.81 Redeemed, in full; warrants not outstanding \$1,800,000.00 \$24,460,674.81 Redeemed, in full; warrants not outstanding \$1,800,000.00 \$1,000.00	8,45,14	MCLEOD BANCSHARES, INC.	SHOREWOOD	MN	20-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding								
MEDALLION BANK SATTAKECITY UT 22-0x-09 S9,688,000.00 S9,688,000.00 S1,000.00 S2,14,98,000.00 S2,14,98,000.00 S1,000.00	9 14 19 44			MN		Proformed Standard Committee of Marian	\$11.000.000.00	60.00	\$24.4C0.C74.04	Padagmed in full	\$6,000,000.00		600	\$10,000.00			\$300,000.00	30
MEDILION BANK SAT LAKE CITY UT 23-10-11 MERCANTLE BANK CORPORATION GRAND RAPIDS M 15-May-09 Preferred Stock w/ Narrants 521,000,000 0 50.00 531,631,120.56 Redeemed, in full; warrants not outstanding 521,498 0.000 0 51,000.00 51,000.00 51,000.00 54,000.00 5	0,14,18,44			UT		Freierieu Stock W/ Exerciseu Warrants		QU.UC	24,40U,074.61	neueemeu, m idii; warrants not outstanding								
MRCAMTLE BANK CORPORATION GRAND BAPIDS M 15-May-09 Preferred Stock w/ Warrants \$21,000,000.00 \$0.00 \$31,631,120.56 Redeemed, in full; warrants not outstanding \$10,000.00 \$1,000				UT			23,030,000.00				\$21,498,000.00		21,498	\$1,000.00			\$645,000.00	645
MRECANTILE BANK CORPORATION GRAND RAPIDS MI 6-Jun-12 S10,000,000 S1,000.00 S	11		GRAND RAPIDS	MI	15-May-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding								
MRCAMILE BANK CORPORATION GRAD BAPIDS MI 3-Jul-12	—			MI	4-Apr-12								10,500					
44.8,14 MRCANTILE CAPITAL CORPORATION BOSTON MA 6-Feb 9 Preferred Stock w/ Exercised Warrants 53,500,000.00 \$0.00 \$4,150,815.03 Redeemed, in full; warrants not outstanding \$3,500,000.00 \$3,500,000.0	1			MI							\$10,500,000.00		10,500	\$1,000.00			\$7.46E 100.00	616,438
MRECHANTS APPLIATED BANK CORPORATION BOSTON MA 4-Aug.1	44,8,14			MA		Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding				+			J1,403,100.00	010,438
56,8,14 MRCHANTS & PLANTERS BANCSHARES, INC. TONE TN 6-Mar-09 Preferred Stock w/ Exercised Warrants S1,881,000.00 \$0.00 \$2,231,560.00 Redeemed, in full; warrants not outstanding S1,881,000.00 S1,881		MERCANTILE CAPITAL CORPORATION	BOSTON		4-Aug-11	,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	. , ,		\$3,500,000.00		3,500	\$1,000.00			\$175,000.00	175
8,44,14 MERCHANTS AND MANUFACTURERS BANK CORPORATION JOLIET II. 19-Jun-09 Preferred Stock w/ Exercised Warrants S3,510,000.00 \$0.00 \$4,110,668.47 Redeemed, in full; warrants not outstanding \$3,510,000.00 \$3,510 \$1,000.00 \$5,000 \$1,000.00 \$5,000 \$1,000.00 \$5,000 \$1,000.00 \$1,0	56,8,14	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding								
MERCHANTS AND MANUFACTURES BANK CORPORATION JOLIET IL 8-Sep-11 S.176,000.00 S.1,510,000.00 S.1				TN		0.6	42.540.0	4	44.440.000 :-	0.1			1,881	\$1,000.00			\$94,000.00	94
8,18 MERIDIAN BANK DEVON PA 13-Feb-09 Preferred Stock w/ Exercised Warrants \$6,200,000.00 \$12,535,000.00 \$2,851,025.61 Full investment outstanding, warrants outstanding warrants warrants warrants warrants warrants warra	8,44,14		JOLIET	IL.	19-Jun-09 8-Sen-11	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	кеаеетеа, in тull; warrants not outstanding	\$3.510.000.00		3.510	\$1,000,00			\$176,000,00	176
MERIDIAN BANK DEVON PA 11-Dec-09 \$6,335,000.00	8,18			PA		Preferred Stock w/ Exercised Warrants	\$6,200,000.00	\$12,535,000.00	\$2,851,025.61	Full investment outstanding; warrants outstanding	Ţ3,310,000.00		3,310	, 1,000.00			+=70,000.00	17.0
18,14 METRO CITY BANK DORAVILLE GA 30-Jan-09 Preferred Stock w/ Exercised Warrants \$7,700,000.00 \$0.00 \$8,806,297.80 Sold, in full; warrants not outstanding			DEVON															
	8,14	METRO CITY BANK	DORAVILLE	GA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding								

Control Cont	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Dispos	ition / Auction ^{3,}	5	(Realized Loss) /	Gain ⁵	Warrant Procee	eds
Company																		
Control Cont		METRO CITY BANK	DORAVILLE	GΔ	29-Oct-12							(ree)	29				Amount	Silates
Part				GA									7,671				\$369,948.00	385
Control Cont				GA	11-Jan-13							(\$69,307.70)						-
March Marc				TX		Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding				****				
Value Valu				TX							\$44,152,650.00	(\$662,289.75)	45,000	\$981.20	(\$847,350.00)		£2.007.259.00	771 420
Column	8.42			IX II		Preferred Stock w/ Exercised Warrants	\$71.526.000.00	\$0.00	\$27 172 726 72	Sold, in full: warrants not outstanding							\$2,087,368.00	//1,429
March Marc	-,			IL		, , , , , , , , , , , , , , , , , , , ,	, ,	*****	<i>4-1,1-1,1-1,1-1,1-1,1-1,1-1,1-1,1-1,1-1,</i>	,	\$23,718,541.95		71,526	\$331.60	(\$47,807,458.06)			
Company Comp	8,18		CHICAGO	IL	10-Apr-09	Preferred Stock w/ Warrants		\$4,388,000.00	\$979,089.44	Full investment outstanding; warrants outstanding								-
Company of Company o				IL														
A	11			PA		Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding	610 000 000 00		10.000	£1,000,00				
Column				PΑ							\$10,000,000.00		10,000	\$1,000.00			\$58.479.20	73.099
Company	12			VA		Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding							\$30,475.E0	73,033
March Marc				VA		·				-	\$22,000,000.00		22,000	\$1,000.00				
Company				VA													\$301,001.00	104,101
Colon	11,8,14			IL.		Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding	440 400 000 00		40.400	44 000 00			4500.000.00	
March Marc	44			I A		Preferred Stock w/ Warrants	\$20,000,000,00	\$0.00	\$22.834.334.78	Redeemed in full: warrants not outstanding	\$10,189,000.00		10,189	\$1,000.00			\$509,000.00	509
Married Marr				LA		Treeried stock W/ Wallands	\$20,000,000.00	\$0.00	Q22,034,334.70	nedecines, in an, warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00				
Management Man				LA													\$206,557.00	104,384
	8			GA	2	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,570,137.55	Sold, in full; warrants not outstanding								
Company Comp	22 27 07			GA		Designation of Charles and Cha	\$94.704.000.00	60.00	CO24 200 02	Commando and a 10 or 10			5,222	\$600.00	(\$2,088,800.00)		\$161,833.05	261
	22,21,91			IL.		Preferred Stock W/ Warrants	\$64,764,000.00	\$0.00	3024,208.89	currently not collectible					(\$84.784.000.00)			
Professional Confession Profession Pro	11,8,14		FESTUS	МО		Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding					,, , , , , , , , , , , , , , , , , , , ,			
Month of Control Month of Co		MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS		10-Nov-09	·					\$700,000.00		700	\$1,000.00			\$35,000.00	35
Company	11		IOWACITY	IA	6-Feb-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding				4				
				IA IA							\$16,000,000.00		16,000	\$1,000.00			\$1,000,000,00	100 675
Marche March Mar	11.8.14			WI		Preferred Stock w/ Exercised Warrants	\$10,000,000,00	\$n.nn	\$12.844.226.31	Redeemed in full: warrants not outstanding							\$1,000,000.00	198,675
Column C	11,0,14		MEDFORD	WI		Treferred Stock Wy Exercised Worldings	\$10,000,000.00	\$0.00	\$12,044,E20.31	neacemea, man, warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
December	8	MILLENNIUM BANCORP, INC.		со	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding			·					
Second Control				co							\$2,904,000.00		7,260	\$400.00	(\$4,356,000.00)			
	11,9			CA		Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding				4				
Marche M	11 9 36			CA		Preferred Stock	\$5,500,000,00	\$0.00	\$5 956 041 66	Redeemed in full: warrants not outstanding	\$5,116,000.00		5,116	\$1,000.00				
	11,5,30			CA		Freiened Stock	\$3,300,000.00	30.00	\$3,530,041.00	Redeemed, III lail, wall alits not outstanding	\$5,500,000,00		5.500	\$1.000.00				
Model Confidence Model Confi	11,8,14		PETERBOROUGH	NH		Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding			0,000	7.70.00.00				•
Accordance Control C				NH							\$1,834,000.00		1,834	\$1,000.00			\$92,000.00	92
	98			MI		Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding	4							
MONITORNICATION CONTINUENT	12.16			MI		Depte and Charles (Message	£14 700 000 00	ć0.00	£15 703 166 66	Ondersond in full consents and autobanding			2,272,601	\$2.00	(\$2,239,798.00)			
Section Control Cont	12,16			VA		Preferred Stock W/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding	\$14,700,000,00		14.700	\$1,000.00				
				VA							\$14,760,000.00		14,700	\$1,000.00			\$260,000.00	132,353
March Marc	45,8,14			TN		Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding								
March Marc						0. (44 704 000 00	40.00	AF 522 050 50		\$9,516,000.00		9,516	\$1,000.00			\$476,000.00	476
Description Section	44,8,14					Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding	\$4.724.000.00		4 724	\$1,000,00			\$227,000,00	227
Moderation March	11			NY		Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding	\$4,734,000.00		4,754	\$1,000.00			\$257,000.00	237
				NY	17-Jun-09					-	\$10,000,000,000.00		10,000,000	\$1,000.00				
March Marc				NY													\$950,000,000.00	65,245,759
1.1 1.2	11,8,14			KS		Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding				4				
Modern M	11 0 14			KS		Broforred Stock w/ Eversised Warrants	\$6.216.000.00	¢n nn	67 902 277 29	Radoomad in full: warrants not outstanding	\$13,000,000.00		13,000	\$1,000.00			\$650,000.00	650
MINISTER	11,0,14			TN		Treferred Stock Wy Exercised Worldings	\$0,210,000.00	\$0.00	\$7,003,377.30	neacemea, man, warrants not outstanding	\$1,100,000,00		1.100	\$1.000.00				
MODIFICATION CONTINUED C			MOSCOW	TN	5-Dec-12												\$311,000.00	311
MODIFICATION Control	8,14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA		Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding								
1.5 1.5				GA							\$3,267,000.00	Was 000 001	3,300	\$990.00	(\$33,000.00)		\$140,034.65	165
MIT SHARCEL, INC.	11.8.14			TX		Preferred Stock w/ Eversised Wassants	\$7 723 000 00	\$n nn	\$9.206.289.90	Redeemed in full: warrants not outstanding		(\$25,000.00)						
Street	11,0,14			TX		Treferred Stock W/ Exercised Wdffdfits	\$1,123,000.00	,0.00	\$3,200,203.30	neacenica, in iaii, warranta not outstanding	\$7,723,000.00		7,723	\$1,000.00			\$386,000.00	386
MOTIVAL PROFESSION MARCHANGE MATER MAT	45	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	23-Dec-08	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding				·				
NATIS MICH SMOOD N.C. NATIS 1, 2746/10 Preferred Stock of Marrants 54,000,000 50.00 595,066.67 506,161,101,warrants not outstanding 500,000.00 51,000.00		MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	25-Aug-11						\$32,382,000.00		32,382	\$1,000.00				
NAMES 1 12-0-12 12				IN		Deef and Shark of Council 1997	64 000 000 00	40.00	1050 000 07	Cald in full consents and							\$900,194.00	625,135
93.1	۰			FI		Preierred Stock W/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	soiu, iii iuli; warrants not outstanding	\$600,000.00		4.000	\$150.00	(\$3,400,000.00)			
MAND BANCED NC. U.S. MAGES CA 27-Jun 2 1.00 1.	59,11			CA		Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding	2000,000.00		4,000	7230.00	(7-7,,000.00)			
National AusCharles Nr. SETTINGOFF A 2 274-b0 Preferred Stock w/ Serviced Warrants \$24,664,000.00 \$50.00 \$51,770,007-90 \$50.00 \$61,10.00 \$1,00				CA	27-Jun-12		. ,,				\$67,000,000.00		67,000	\$1,000.00				
NATIONAL BANGSHARES, INC SETTENDORF IA 19-feb-13				CA	8-Aug-12			-						-			\$2,189,317.20	521,266
NATIONAL BANCSHARES, INC. BITTHOORF IA 26-96-13 C 5-96-14	8,14			IA		Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding	f2 420 402 F		2.25	A350.00	(0011 017 50)		6242.044.05	500
NATIONAL PANNE P				IA.														722
1.16 MATIONAL PENN BANCSHARES, INC BORESTOWN A 12-Dec-08 Preferred Stock w/ Warrants \$150,000,000.00 \$0.00 \$167,988,333.33 Redeemed, in full; warrants not outstanding \$150,000,000.00 \$150,				IA							Ç10,004,330.34	(\$185,031.79)	21,414	\$7.30.20	(22,242,003.00)		7302,000.30	/ 33
NATIONAL PENN BANCSHARES, INC. BYRETOWN PA 13-Ap-11 1-Dec.09 Subordinated Debentures w/Exercised Warrants \$1,000,000.00 \$2,276,190.00 \$2,276,190.00 \$2,276,190.00 \$2,276,190.00 \$2,276,190.00 \$2,276,190.00 \$2,276,190.00 \$2,276,190.00 \$2,276,190.00 \$2,276,190.00 \$2,000,000.00 \$2,000	11,16	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	12-Dec-08	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding		,						-
15.11,14 NATIONWIDE BANKSHARES, INC. WEST POINT NE 11-Dec-09 Subordinated Debentures w/ Exercised Warrants \$2,000,000.00 \$0.00 \$2,276,190.00 Redeemed, in full; warrants not outstanding \$2,000,000.00 \$1.00				PA							\$150,000,000.00		150,000	\$1,000.00				
NATIONNIDE BANKSHARS, INC. MEST POINT NE 29-0e-10	15 11 11			PA		Cohandinated Dahari and January 199	62.000.000.5	Ac	60.000.400.00	Dadamad in fall							\$1,000,000.00	735,294
R.2	15,11,14			NF.		Supordinated Depentures W/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	кедеетед, in full; warrants not outstanding	\$2,000,000,00		2 000 000	\$1.00			\$100.000.00	100 000
NCBANCORP. NC_ABANCORP. NC_ABA	8,42			IL		Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding	32,000,000.00		2,000,000	J1.00			\$100,000.00	100,000
NCLL BANCORP		NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	28-Jun-13	·					\$2,281,458.05		6,880	\$331.60	(\$4,598,541.95)			
NEW DRANCSHARES, INC. MAISON MO 24 Apr-13 Preferred Stock w/ Warrants \$10,000,000.00 \$0.00 \$12,041,266.67 Redeemed, in full; warrants not outstanding \$2,330,000.00 \$2,330,000.00 \$5.00 \$1	8			CA		,,	+,,	+-0,000,000	<i>+-jj-</i>									
44 NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEWPORT NH 15-Jan-99 Preferred Stock w/ Warrants 510,000,000.00 \$0.0 \$12,041,266.67 Redeemed, in full, warrants not outstanding \$10,000.00 \$10,000 \$1	15,11,14		MADISON	MO		Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding	A						A44	4
NEW HAMPSHIRE THRIFT BANKSHARES, INC. NEW PORT NH 25-Aug-11	44					Professed Stack w/ W	\$10,000,000,00	ćo oo	\$12.041.266.67	Redeemed in full warrants not out-to-dis-	\$2,330,000.00		2,330,000	\$1.00			\$117,000.00	117,000
NNY HAMPSHIRETHRIFE BANCSHARES, INC. NEW PORT NH 15-Feb-12	***			NH		Presented Stock W/ Warrants	\$10,000,000.00	00.U¢	\$12,041,200.07	neucemeu, m ull; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00				
11,8,14 NEW YORK PRIVATE BANK & TRUST CORPORATION NEW YORK NY 9-Jan-09 Preferred Stock w/ Exercised Warrants \$267,274,000.00 \$0.00 \$346,794,005.83 Redeemed, in full; warrants not outstanding \$1.00 \$				NH							,000,000.00		10,000	Ţ 2,000.00			\$737,100.00	184,275
	11,8,14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding								
NEWBRIDGE BANCORP GREENSBUND NC 12-Dec-08 Preferred Stock w/ Warrants \$52,372,000.00 \$0.00 \$70,087,060.35 Sold, in full; warrants not outstanding											\$267,274,000.00		267,274	\$1,000.00			\$13,364,000.00	13,364
		NEW BRIDGE BANCORP	GREENSBORO	NC	12-Dec-08	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding								

l l	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Dispos	ition / Auction ³	,5	(Realized Loss) /	Gain ⁵	Warrant Proce	eeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
	NEWBRIDGE BANCORP	GREENSBORO	NC	26-Apr-13						\$2,709,121.50	(1.00)	2,763	\$980.50	(\$53,878.50)		1200000	
	NEWBRIDGE BANCORP	GREENSBORO	NC	29-Apr-13						\$48,641,624.50		49,609	\$980.50	(\$967,375.50)			
	NEWBRIDGE BANCORP	GREENSBORO	NC	15-May-13							(4542 507 45)					\$7,778,782.65	2,567,255
44,8,14	NEWBRIDGE BANCORP NICOLET BANKSHARES, INC.	GREENSBORO GREEN BAY	WI	31-May-13 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding		(\$513,507.46)						
	NICOLET BANKSHARES, INC.	GREEN BAY	WI	1-Sep-11	, , , , , , , , , , , , , , , , , , , ,	4-7,7,	70.00	, , , , , , , , , , , , , , , , , , ,		\$14,964,000.00		14,964	\$1,000.00			\$748,000.00	748
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	9-Jan-09	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding								
	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE FORT DODGE	IA	14-Dec-11 11-Jan-12						\$10,200,000.00		10,200	\$1,000.00			\$600,000,00	00.457
	NORTH CENTRAL BANCSHARES, INC. NORTHEAST BANCORP	LEWISTON	MF	11-Jan-12 12-Dec-08	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding							\$600,000.00	99,157
	NORTHEAST BANCORP	LEWISTON	ME	28-Nov-12		¥ 1/221/20000	70.00	43,233,233		\$4,227,000.00		4,227	\$1,000.00				
	NORTHEAST BANCORP	LEWISTON	ME	28-Dec-12												\$95,000.00	67,958
	NORTHERN STATE BANK	CLOSTER	NJ	15-May-09	Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding								
	NORTHERN STATE BANK NORTHERN STATE BANK	CLOSTER CLOSTER	NJ NI	18-Dec-09 28-Mar-12		\$1,230,000.00				\$2,571,000.00		2,571	\$1,000.00			\$67,000,00	67
	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL	20-Feb-09	Preferred Stock w/ Warrants	\$17,211,000.00	\$17,211,000.00	\$418,322.50	Full investment outstanding; warrants outstanding	\$2,371,000.00		2,3,1	\$1,000.00			\$07,000.00	
	NORTHERN TRUST CORPORATION	CHICAGO	IL	14-Nov-08	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding								
	NORTHERN TRUST CORPORATION	CHICAGO	IL	17-Jun-09						\$1,576,000,000.00		1,576,000	\$1,000.00				
	NORTHERN TRUST CORPORATION NORTHWAY FINANCIAL, INC.	CHICAGO BERLIN	NH	26-Aug-09 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding							\$87,000,000.00	3,824,624
	NORTHWAY FINANCIAL, INC.	BERLIN	NH	15-Sep-11	Freiened Stock W/ Exercised Warrants	\$10,000,000.00	\$0.00	311,930,024.07	neueemed, in fail, warrants not outstanding	\$10,000,000,00		10.000	\$1,000.00			\$500,000,00	500
8,14	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding	, ,,,						, ,	
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	8-Mar-13						\$2,000,000.00		2,000	\$1,032.10		\$64,220.00		
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA WA	11-Mar-13 9-Apr-13						\$8,500,000.00	(\$108,371.55)	8,500	\$1,032.10		\$272,935.00	\$587,634.55	525
	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding		(3108,371.33)						
	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	9-Jan-13	·				-	\$1,992,000.00		1,992	\$1,000.00			\$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	30-Jan-09	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding	4			4				
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC NC	31-Oct-12 11-Jan-13						\$7,095,550.00	(\$70,955.50)	7,700	\$921.50	(\$604,450.00)			
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	6-Feb-13							(۵۷.۵۵۴)					\$122,887.50	163,830
	OAK VALLEY BANCORP	OAKDALE	CA	5-Dec-08	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding							¥==-,001.00	200,000
	OAK VALLEY BANCORP	OAKDALE	CA	11-Aug-11						\$13,500,000.00		13,500	\$1,000.00				
	OAK VALLEY BANCORP OCEANFIRST FINANCIAL CORP.	OAKDALE TOMS RIVER	CA	28-Sep-11 16-Jan-09	0. (\$38.263.000.00	\$0.00	\$40.521.918.61								\$560,000.00	350,346
	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	30-Dec-09	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding	\$38,263,000.00		38,263	\$1,000.00				
	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	3-Feb-10						\$38,203,000.00		38,203	\$1,000.00			\$430,797.00	190,427
	OJAI COMMUNITY BANK	OJAI	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding								
	OJAI COMMUNITY BANK	OJAI	CA	25-Sep-13						\$2,080,000.00		2,080	\$1,000.00			\$104,000.00	104
	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE BOWIE	MD	5-Dec-08 15-Jul-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding	\$7,000,000,00		7.000	\$1,000.00				
	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE	MD	2-Sep-09						\$7,000,000.00		7,000	\$1,000.00			\$225,000.00	141,892
	OLD NATIONAL BANCORP	EVANSVILLE	IN	12-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding							,,	,
	OLD NATIONAL BANCORP	EVANSVILLE	IN	31-Mar-09						\$100,000,000.00		100,000	\$1,000.00				
	OLD NATIONAL BANCORP	EVANSVILLE	IN	8-May-09			****	4								\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL II	16-Jan-09 11-Mar-13	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding	\$24.684.870.00		70.028	\$352.50	(\$45.343.130.00)			
	OLD SECOND BANCORP, INC.	AURORA	IL	26-Mar-13						\$452,424.00		1,200	\$377.00	(\$747,576.00)			
	OLD SECOND BANCORP, INC.	AURORA	IL	27-Mar-13						\$668,079.44		1,772	\$377.00	(\$1,103,920.56)			
	OLD SECOND BANCORP, INC.	AURORA	IL	9-Apr-13							(\$258,053.73)						
	OLD SECOND BANCORP, INC. OMEGA CAPITAL CORP.	AURORA LAKEWOOD	IL CO	11-Jun-13 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding							\$106,891.00	815,339
	OMEGA CAPITAL CORP.	LAKEWOOD	co	19-Jul-13	Treated Stock Wy Exercised Warrants	72,010,000.00	\$0.00	\$3,403,003.13	Sold, III alli, Walland Tiot Galstanding	\$1,239,000.00		1,239	\$1,142.90		\$177,053.10		
	OMEGA CAPITAL CORP.	LAKEWOOD	со	22-Jul-13						\$1,577,000.00		1,577	\$1,142.90		\$177,053.10 \$225,353.30	\$159,886.25	141
	OMEGA CAPITAL CORP.	LAKEWOOD	CO	12-Sep-13							(\$25,000.00)						
	ONE GEORGIA BANK ONE GEORGIA BANK	ATLANTA ATLANTA	GA GA	8-May-09 15-Jul-11	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Currently not collectible					(\$5,500,000.00)			
	ONE GEORGIA DATA	ALLANIA	- Or	13 701 11										(55,500,000.00)			
	ONE UNITED BANK	BOSTON	MA	19-Dec-08	Preferred Stock	\$12,063,000.00	\$12,063,000.00	\$93,823.33	Full investment outstanding; warrants not outstanding								
	ONEFINANCIAL CORPORATION	LITTLE ROCK	AR	5-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17,300,000.00	\$17,300,000.00	\$3,782,990.59	Full investment outstanding; warrants outstanding								
	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM SALEM	OR	24-Apr-09 18-Oct-13	Preferred Stock w/ Exercised Warrants	\$3,216,000.00	\$0.00	\$4,166,801.92	Sold, in full; warrants not outstanding	\$100,000,00		100	\$1.000.00			\$11.167.20	11
	OREGON BANCORP, INC.	SALEM	OR	21-Oct-13						\$3,116,000.00		3,116	\$1,000.00			\$152,280.00	150
15,11,14	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	1-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding								
	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	5-Oct-11		4		4		\$6,100,000.00		6,100,000	\$1.00			\$305,000.00	305,000
	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA	21-Nov-08 23-Feb-11	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding	\$14.75		1	\$29.50	(\$10.28)			
	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	30-Nov-12						\$165,983,272.00		3,608,332	\$46.00	(\$14,650,702.97)		\$393,120.78	15,120
8	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,212,138.70	Sold, in full; warrants not outstanding								
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	19-Nov-13						\$16,200,000.00		16,200	\$1,215.20		\$3,485,754.00	\$1,168,319.70	810
	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO SAN FRANCISCO	CA	23-Dec-08 28-Jul-11	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding	\$11,600,000.00		11,600	\$1,000.00			\$580,000.00	580
	PACIFIC COAST NATIONAL BANCORP	SAN FRANCISCO SAN CLEMENTE	CA	28-Jul-11 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4.120.000.00	\$0.00	\$18.087.94	Exited bankruptcy/receivership	\$11,000,000.00		11,000	\$1,000.00			\$380,000.00	580
	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	11-Feb-10		, , , , , , , , , , , , , , , , , , , ,		7.0000000						(\$4,120,000.00)			
	PACIFIC COMMERCE BANK	LOS ANGELES	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$4,060,000.00	\$387,222.50	Full investment outstanding; warrants outstanding		-						
	PACIFIC INTERNATIONAL BANCORP PACIFIC INTERNATIONAL BANCORP	SEATTLE	WA	12-Dec-08	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97	Redeemed, in full; warrants outstanding	\$6,500,000,00			64 000 00				
	PARK BANCORPORATION, INC.	SEATTLE MADISON	WA	15-Feb-13 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding	\$6,500,000.00		6,500	\$1,000.00				
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON	WI	7-Aug-12	Freiened Stock W/ Exercised Warrants	323,200,000.00	0.00¢	322,U2U,U04.1U	Joid, in rall; Warrants not outstanding	\$1,676,654.00		2,296	\$730.20	(\$619,346.00)		\$88,059.01	114
	PARK BANCORPORATION, INC.	MADISON	WI	9-Aug-12						\$4,048,506.00		5,544	\$730.20	(\$1,495,494.00)		\$482,779.69	625
	PARK BANCORPORATION, INC.	MADISON	WI	10-Aug-12						\$11,216,640.00		15,360	\$730.20	(\$4,143,360.00)		\$325,200.40	421
	PARK BANCORPORATION, INC.	MADISON	WI	11-Sep-12	porturnation of the	£100 000 000 C	40	£440 F25 044 4:	Ondermal in fig.		(\$169,418.00)						
	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK NEWARK	OH	23-Dec-08 25-Apr-12	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding	\$100.000.000.00		100,000	\$1,000.00				
	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK	OH	2-May-12						Ç200,000,000.00		100,000	Ç1,000.00			\$2,842,400.00	227,376
1 1	PARKE BANCORP, INC.	SEWELL	NJ	30-Jan-09	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding								
				20 No. 12						\$394,072.28		548	\$719.10	(\$153,927.72)			
	PARKE BANCORP, INC.	SEWELL	NJ	28-Nov-12											-		
	PARKE BANCORP, INC. PARKE BANCORP, INC. PARKE RANCORP INC.	SEWELL SEWELL	NJ NJ	28-Nov-12 29-Nov-12 11-Jan-13						\$11,318,791.40	(\$117.128.64)	15,740	\$719.10	(\$4,421,208.60)			

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	epayment / Dispos	ition / Auction ³	,5	(Realized Loss) /	Gain ⁵	Warrant Proc	ceeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	23-Dec-08	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$36,570,413.89	Redeemed, in full; warrants outstanding								
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	3-Jan-12		4	***			\$31,762,000.00		31,762	\$1,000.00				
8,21,11	PASCACK BANCORP, INC. PASCACK BANCORP. INC.	WESTWOOD WESTWOOD	NJ NI	6-Feb-09 19-Oct-11	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding	\$3,756,000.00		3.756	\$1,000.00			\$188.000.00	188
8	PATAPSCO BANCORP, INC.	DUNDALK	MD	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$6,000,000.00	\$377,866.67	Full investment outstanding; warrants outstanding	\$3,730,000.00		3,730	\$1,000.00			\$100,000.00	100
44	PATHFINDER BANCORP, INC.	OSWEGO	NY	11-Sep-09	Preferred Stock w/ Warrants	\$6,771,000.00	\$0.00	\$7,976,328.84	Redeemed, in full; warrants not outstanding								
	PATHFINDER BANCORP, INC.	OSWEGO	NY	1-Sep-11						\$6,771,000.00		6,771	\$1,000.00				
8 14	PATHFINDER BANCORP, INC. PATHWAY BANCORP	OSWEGO CAIRO	NY NE	1-Feb-12 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding							\$537,633.00	154,354
0,14	PATHWAY BANCORP	CAIRO	NE	24-Jun-13	Treferred Stock W/ Exercised Warrants	\$3,727,000.00	Ç0.00	\$4,020,002.77	Sold, III alli, Wallanto liot outstanding	\$3,727,000.00		3,727	\$1,167.00		\$622,446.27	\$226,565.00	186
	PATHWAY BANCORP	CAIRO	NE	26-Jul-13							(\$25,000.00)						
8	PATRIOT BANCSHARES, INC.	HOUSTON	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$26,038,000.00	\$2,704,135.78	Full investment outstanding; warrants outstanding								
8,11,14	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA LA	17-Apr-09 7-Mar-12	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding	\$250,000,00		250	\$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	22-Aug-12						\$250,000.00		250	\$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	5-Dec-12						\$250,000.00		250	\$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	8-May-13						\$500,000.00		500	\$1,000.00				
11	PATTERSON BANCSHARES, INC. PEAPACK-GLADSTONE FINANCIAL CORPORATION	PATTERSON GLADSTONE	LA	5-Jun-13 9-Jan-09	Preferred Stock w/ Warrants	\$28.685.000.00	\$0.00	\$32,075,739,67	Redeemed, in full: warrants not outstanding	\$2,440,000.00		2,440	\$1,000.00			\$185,000.00	185
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	6-Jan-10	Freieneu Stock W/ Warrants	328,083,000.00	\$0.00	\$32,073,733.07	Neueemeu, miun, warrants not outstanding	\$7,172,000.00		7,172	\$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	2-Mar-11						\$7,172,000.00		7,172	\$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	11-Jan-12						\$14,341,000.00		14,341	\$1,000.00				
44 8 14	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ DA	4-Apr-12	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding							\$110,000.00	150,296
44,0,14	PENN LIBERTY FINANCIAL CORP. PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	17-Apr-09 1-Sep-11	Preferred Stock W/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,009.33	Redeemed, in full, warrants not outstanding	\$9,960,000.00		9,960	\$1.000.00			\$498,000,00	498
11	PEOPLES BANCORP (OH)	MARIETTA	OH	30-Jan-09	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding	, 5,555,555.00		2,230	, 2,000.00			,,	
	PEOPLES BANCORP (OH)	MARIETTA	ОН	2-Feb-11						\$21,000,000.00		21,000	\$1,000.00				
-	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA MARIETTA	OH	28-Dec-11						\$18,000,000.00		18,000	\$1,000.00			\$1,200,724.15	242 505
56,8,14	PEOPLES BANCORP (OH) PEOPLES BANCORP (WA)	LYNDEN	WA	15-Feb-12 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding							\$1,200,724.15	313,505
30,0,14	PEOPLES BANCORP (WA)	LYNDEN	WA	3-Aug-11	Treiened stock W/ Exercised Walland	\$10,000,000.00	70.00	QL1,3L3,L30.00	nedecined, in fail, warrants not outstanding	\$18,000,000.00		18.000	\$1,000,00			\$900,000,00	900
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	23-Dec-08	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding							, ,	
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	3-Jul-12						\$23,384,401.44	(\$350,766.02)	25,054	\$933.40	(\$1,669,598.56)			
0.14	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORPORATION, INC.	NEWTON EASLEY	NC	8-Aug-12 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding							\$425,000.00	357,234
8,14	PEOPLES BANCORPORATION, INC. PEOPLES BANCORPORATION, INC.	EASLEY	sc	24-Apr-12	Preierred Stock W/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full, warrants not outstanding	\$12,660,000.00		12,660	\$1,000.00			\$633,000.00	633
8,14	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00			\$033,000.00	
	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	31-Oct-12						\$2,944,500.00		3,900	\$755.00	(\$955,500.00)		\$122,225.00	195
_	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	11-Jan-13		4					(\$25,000.00)						
8	PEOPLESSOUTH BANCSHARES, INC. PEOPLESSOUTH BANCSHARES. INC.	COLQUITT	GA	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full; warrants not outstanding	\$12,325,000.00		12,325	\$1,000.00			\$616,000.00	616
8.17.45	PEOPLESSOUTH BANCSHAKES, INC. PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	18-Sep-13 11-Sep-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding	\$12,325,000.00		12,325	\$1,000.00			\$616,000.00	616
0,21,710	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	25-Aug-11		4-7-0-7-0-0-0		<i>(-)</i> , <i>-</i>		\$1,500,000.00		1,500	\$1,000.00			\$71,000.00	71
11,9,36	PGB HOLDINGS, INC.	CHICAGO	IL	6-Feb-09	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding								
	PGB HOLDINGS, INC.	CHICAGO	IL	13-Aug-10						\$3,000,000.00		3,000	\$1,000.00				
8,46,97	PIERCE COUNTY BANCORP PIERCE COUNTY BANCORP	TACOMA TACOMA	WA WA	23-Jan-09 5-Nov-10	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently not collectible					(\$6,800,000.00)			
8.69	PINNACLE BANK HOLDING COMPANY, INC.	ORANGE CITY	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$4,389,000.00	\$284,999.00	Full investment outstanding; warrants outstanding					(30,800,000.00)			
11	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	12-Dec-08	Preferred Stock w/ Warrants	\$95,000,000.00	\$0.00	\$111,918,194.45	Redeemed, in full; warrants not outstanding								
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	28-Dec-11						\$23,750,000.00		23,750	\$1,000.00				
	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN	20-Jun-12 18-Jul-12						\$71,250,000.00		71,250	\$1,000.00			\$755.000.00	267.455
44.8.14	PLAINS CAPITAL CORPORATION	DALLAS	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding							\$755,000.00	207,455
,,,,,	PLAINS CAPITAL CORPORATION	DALLAS	TX	27-Sep-11						\$87,631,000.00		87,631	\$1,000.00			\$4,382,000.00	4,382
15,17	PLATO HOLDINGS INC.	SAINT PAUL	MN	17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding								
	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL	MN	26-Apr-13						\$120,000.00 \$2,380,000.00		120,000 2,380,000	\$1.00		\$180.00 \$3,570.00	\$90,582.47	107,000
	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL	MN	29-Apr-13 31-May-13						\$2,380,000.00	(\$25,000,00)	2,380,000	\$1.00		\$3,570.00	\$90,582.47	107,000
	PLUMAS BANCORP	QUINCY	CA	30-Jan-09	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding		(\$25,000.00)						
	PLUMAS BANCORP	QUINCY	CA	29-Apr-13						\$11,949,000.00		11,949	\$1,091.10		\$1,088,673.39		
	PLUMAS BANCORP	QUINCY	CA	22-May-13							(4420 275 72)					\$234,500.00	237,712
20	PLUMAS BANCORP POPULAR, INC.	QUINCY SAN JUAN	PR PR	31-May-13 5-Dec-08	Preferred Stock w/ Warrants	\$935,000,000.00	\$935,000,000.00	\$231,296,527.78	Full investment outstanding; warrants outstanding		(\$130,376.73)						
	PORTER BANCORP, INC. (PBI) LOUISVILLE, KY	LOUISVILLE	KY	21-Nov-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$35,000,000.00	\$4,783,333.33	Full investment outstanding; warrants outstanding								
8	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$2,800,000.00	\$132,253.00	Full investment outstanding; warrants outstanding								
9,15,36	PREMIER BANCORP, INC. PREMIER BANCORP, INC.	WILMETTE	IL.	8-May-09	Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12	Redeemed, in full; warrants not outstanding	\$6,784,000,00		6.784.000	44.00				
8,22,97	PREMIER BANCORP, INC. PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FI	13-Aug-10 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Currently not collectible	\$6,784,000.00		ь,784,000	\$1.00			+	
3,22,31	PREMIER BANK HOLDING COMPANY PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	14-Aug-12	Freiened Stock W/ Exercised Wallants	\$3,500,000.00	\$0.00	J407,412.3U	Currently not confectible					(\$9,500,000.00)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	wv	2-Oct-09	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$23,052,240.29	Sold, in full; warrants outstanding								
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	wv	8-Aug-12						\$1,678,618.89		1,863	\$901.00	(\$184,381.11)			
-	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	WV	9-Aug-12						\$8,575,102.51 \$9,795,998.16		9,517	\$901.00 \$901.00	(\$941,897.49) (\$1,076,001.84)		+	
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	wv	10-Aug-12 11-Sep-12						\$9,795,998.16	(\$200,497,20)	10,872	\$901.00	(\$1,076,001.84)			
15,14	PREMIER FINANCIAL CORP.	DUBUQUE	IA	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding					_			
	PREMIER FINANCIAL CORP.	DUBUQUE	IA	22-Jul-13						\$6,349,000.00		6,349,000	\$1.24		\$1,507,379.58	\$478,590.75	317,000
0	PREMIER FINANCIAL CORP.	DUBUQUE	IA	12-Sep-13	Destruction of the contract	6+000,000,00	£4 000 000	454 500 5	Full investment autota 2		(\$78,563.80)						
80	PREMIER SERVICE BANK PREMIERWEST BANCORP	RIVERSIDE MEDFORD	CA OR	20-Feb-09 13-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$4,000,000.00 \$41,400,000.00	\$4,000,000.00 \$0.00	\$54,500.00 \$42,446,500.00	Full investment outstanding; warrants outstanding Redeemed, in full: warrants not outstanding								
-	PREMIERWEST BANCORP	MEDFORD	OR	9-Apr-13	FICIEITEU JLOCK W/ WIGHTHILS	Ç-41,400,000.00	50.00	Ç-2,440,300.00	nedecined, in all, warrants not outstanding	\$41,400,000.00		41,400	\$1,000.00			+	
8,17	PRESIDIO BANK	SAN FRANCISCO	CA	20-Nov-09	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding								
	PRESIDIO BANK	SAN FRANCISCO	CA	10-Dec-12						\$262,635.10		310	\$847.20	(\$47,364.90)		\$83,086.12	97
-	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA.	11-Dec-12 11-Jan-13						\$8,887,232.90	(\$91,498.68)	10,490	\$847.20	(\$1,602,767.10)		\$195,295.20	228
75.97	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	11-Jan-13 23-Jan-09	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible		(\$91,498.68)						
-,	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	2-Nov-12	· · · · · · · · · · · · · · · · · · ·		\$0.00	¥=,=:=,::0.00	a, intended					(\$25,083,000.00)			
8,18	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$8,222,000.00	\$498,859.56	Full investment outstanding; warrants outstanding					. ,			
42	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	29-Dec-09		\$3,262,000.00		420	0.1								
12	PRIVATEBANCORP, INC.	CHICAGO	II.	30-Jan-09	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding	\$242 915 000 00		242 017	\$1,000,00			+	
	PRIVATEBANCORP, INC.	CHICAGO	IL	24-Oct-12			·			\$243,815,000.00		243,815	\$1,000.00				Ē

Part	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital Re	navment / Disnos	ition / Auction ^{3,t}	5	(Realized Loss) /	Gain ⁵	Warrant Proceed	ds
Column			, i			original investment type	-		Total cash back							ou		
March Marc		PRIVATEBANCORP, INC.	CHICAGO	IL	14-Nov-12						Amount	(100)	Silares	Avg. Trice				645,013
March Marc	8,17,44			NC		Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding								
Company of the comp	00	PROVIDENCE BANK BROWDENT BANCSHARES CORD / MR.T.BANK CORDODATION	ROCKY MOUNT	NC MD	15-Sep-11	Broforrad Stock w/ Warrants	\$151 500 000 00	¢n nn	¢100 100 112 41	Sold in full warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$175,000.00	175
Control Cont	88			MD		Freieneu Stock W/ Warrants	3131,300,000.00	\$0.00	3155,100,113.41	Sold, III lall, Wall alles flot outstallullig	\$151,500,000.00		151,500	\$1,000.00				
Property			BALTIMORE		20-Mar-13													
Column				MD		2.6.16.1.49	40.255.000.00	40.055.000.00	AF 42 004 00							\$19,047,005.12		
March Marc	11 8 14			I A						Full investment outstanding; warrants outstanding Redeemed in full: warrants not outstanding								
March Marc	11,0,14			LA		Treferred Stock W/ Excretised Walland	\$3,270,000.00	\$0.00	\$10,530,002.00	nedeemed, in an, warrants not outstanding	\$9,270,000.00		9,270	\$1,000.00			\$464,000.00	464
March Marc	44,8,14		BELLEVUE	WA		Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding								
March Marc						0.6161.69	422 520 000 00	40.00	625 405 047 42	6.11.1.6.11	\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
Column C						Preferred Stock W/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Soid, in full; warrants not outstanding	\$28.893.744.00	(\$433.406.16)	32.538	\$888.00	(\$3.644.256.00)			
Column C											420,000,000	(4.00).0000	52,000	700000	(40/01/20000)		\$1,100,000.00	778,421
Column	44			IL		Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding								
Column				IL.							\$38,237,000.00		38,237	\$1,000.00			£1 100 000 00	F21 000
Married Michael Married Mi	8		ASHEBORO	NC	30-Oct-09	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7.190.593.33	Redeemed, in full: warrants not outstanding							\$1,100,000.00	321,000
Control Cont		RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC		,	7.7 .7	,	, , ,		\$6,229,000.00		6,229	\$1,000.00			\$311,000.00	311
Authors Control Cont	8,17		ROME	GA		Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding								
Commence				GA.							\$8,073,279.00	(690 722 70)	8,900	\$907.10	(\$826,721.00)		\$253,383.25	268
March Marc	44.8.14					Preferred Stock w/ Exercised Warrants	\$3,800,000,00	\$0.00	\$4.510.626.39	Redeemed, in full: warrants not outstanding		(\$80,732.79)						
March Marc			EUREKA	CA		·					\$3,800,000.00		3,800	\$1,000.00			\$190,000.00	190
Marketon	44,8,14			MN		Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding	4			4				
March Marc				MN		Droforrod Stock w/ Eversicad Warrants	\$0.092.000.00	\$0.002.000.00	\$794 291 ED	Full investment outstanding; warrants outstanding	\$2,995,000.00		2,995	\$1,000.00			\$150,000.00	150
	44,8,14			OK														
Manual Control Manu						·					\$2,655,000.00		2,655	\$1,000.00			\$133,000.00	133
Company of the comp	8,17,62					Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding								
MacConstraint MacConstrain	0 14			WA SC		Droforrod Stock w/ Eversicad Warrants	\$1 500 000 00	¢n nn	¢1 719 150 50	Sold in full warrants not outstanding	\$12,700,000.00		12,700	\$1,000.00			\$381,000.00	381
Company	0,14	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC		Freiened Stock W/ Exercised Wallants	31,300,000.00	\$0.00	31,/16,135.30	Solu, III luli, Wall and Silot outstanding	\$246,975.00		267	\$925.00	(\$20,025.00)			
Second Control		REGIONAL BANKSHARES, INC.	HARTSVILLE	SC							\$1,140,525.00		1,233	\$925.00	(\$92,475.00)		\$50,000.00	75
Proceedings				SC														
March Marc	11			SC		Broforrod Stock w/ Warrants	\$2 500 000 000 00	¢n nn	\$4 129 DEC CEC CE	Redoomed in full warrants not outstanding		(\$11,125.00)						
Part	11			AL		Freieried Stock W/ Wallants	\$3,300,000,000.00	\$0.00	34,136,033,333.33	Redeemed, III lail, Wall and Silot outstallumg	\$3,500,000,000.00		3,500,000	\$1,000.00				
MINISTER NAME				AL													\$45,000,000.00	48,253,677
March (Septiment)	8		FRONTENAC	MO		Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, in full; warrants not outstanding								
March Marc											\$40,000,000.00	(\$401.0E0.00)	40,000	\$1,004.90		\$196,000.00	\$2,199,799.80	2,000
	8,14					Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding		(3401,300.00)						
The content of the				WI		·					\$8,966,340.00		10,900	\$822.60	(\$1,933,660.00)		\$476,206.83	545
						0.6.15.1.65	45.002.000.00	45 000 000 00	A405 C27 00	5 W		(\$89,663.40)						
MIT VALUE PROCESSOR MARCHAN MA	15 11 14			WI														
Market M	13,11,14		WAUSAU	WI	6-Jun-12	Subordinated Dependings Wy Exercised Warrants	\$15,000,000.00	\$0.00	\$13,320,273.00	nedeemed, man, warrants not outstanding	\$10,500,000.00		10,500,000	\$1.00				-
Section Company Comp			WAUSAU	WI							\$4,500,000.00		4,500,000	\$1.00			\$750,000.00	750,000
Proceedings Company	15																	
Column C	8,95,97					Preferred Stock W/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently not collectible					(\$25,000,000,00)			
1				PA		Preferred Stock w/ Warrants	\$30,407,000.00	\$30,407,000.00	\$358,971.00	Full investment outstanding; warrants outstanding					(323,000,000.00)			-
MT INSCOPP INC. MOVING ALL MUST INCOME	11			PA		Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00	\$124,916,099.34	Redeemed, in full; warrants not outstanding								
Second Content				PA							\$108,676,000.00		108,676	\$1,000.00			ĆE27 261 00	F17.013
MACRIGAT PARCED INC.	8			CA		Preferred Stock w/ Exercised Warrants	\$1.549.000.00	\$1.549.000.00	\$0.00	Full investment outstanding: warrants outstanding							\$527,561.00	517,012
MARINIAN PRINCE MARINIAN MA	44			CT														
1.4 Supply Prime Backer Cop N. C. C. C. C. C. C. C. C				CT							\$8,816,000.00		8,816	\$1,000.00				
Section Sect	11.44			CT		Broforrod Stock w/ Warrants	00.000.000	¢n nn	COE 127 969 22	Redeemed in full warrants not outstanding							\$205,000.00	57,671
SMOT/SPRING BANCOR INC. CANY CA	**,***		OLNEY			FIGURE STOCK W/ WIGHTED	Ç33,034,000.00	30.00		neacenica, in rail, warrants not outstanding	\$41,547,000.00		41,547	\$1,000.00				$\overline{}$
SATE CLAMA AULIFEANN, N.A. SATE AUADA CA \$1.4-6-09 Professor of four information \$2.20,000.00 \$5.00 \$2.90,720.51 \$5.00, full, warrants not outstanding \$2.240,000.00 \$3.500.00 \$4.8.7.10 \$9.92.14 \$1.00.00 \$9.00.00		SANDY SPRING BANCORP, INC.	OLNEY	MD	15-Dec-10								41,547					
SMTACLARAMULTPANK, IA	0.14			MD		Desta medicine de la compania	£2.000.000	40	£2.507.200.5	C-14 1-4-0							\$4,450,000.00	651,547
SATIOLICAD AND SATIOLICADA AND SATIOLICAD AND SATIOLICADA AND SATIOLICAD AND SA	8,14			CA CA		Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51	5010, In Tull; warrants not outstanding	\$2.465.029.00		2.900	\$850.00	(\$434.971.00)		\$98.251.45	145
SMTALUCLABACOP ATSCACRETO ATSCACRETO A 19-0c-06 Preferred Stock w/ Inverses \$4,000,000 50 \$3,131,111 \$50t_in full, warrants not outstanding \$2,000,000 \$0 \$0,000 \$1,000 \$0 \$0,000 \$1,000 \$0 \$0,000 \$0				CA							, L, 403, 0L3.00	(\$25,000.00)	2,500	2030.00	(+ .54,57 1.00)		Ţ.O,£31.43	143
48,8,1 48 STRANCORP, INC. SINDAUCURE NO. SITRANCOLOR PINC. SINDAUCURE NO.				CA	19-Dec-08	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11	Sold, in full; warrants not outstanding								
STEAMOND	44.0.11			CA C~	21-Oct-11	Destruction of the control of	£ + 000 000	40	A. 3.3.4.4.7.	Dada-mad in 6.0	\$2,800,000.00		4,000	\$700.00	(\$1,200,000.00)			
SERT FRANKELAL CORPORATION COLUMBIA SC 24-39-09 Preferred Stock Wy Narrants S64,779,00.00 S67,294,638.84 Redeemed, in full; warrants not outstanding S64,779,00.00 S64,779	44,8,14			CT		Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	кедеетед, in full; warrants not outstanding	\$4,000,000,00		4.000	\$1,000.00			\$200.000.00	200
SCEFF TRANSICAL CORPORATION COLUMBIA SC 29-May-09 SCEFF TRANSICAL CORPORATION COLUMBIA SC 29-May-09 SCEFF TRANSICAL CORPORATION STUART FL 19-Dec-08 Perferred Stock w/ Warrants SS,000,000.00 S0,00 S49,045,470.38 Sold, in full, warrants not outstanding SECONST BANKING CORPORATION OF FLORIDA STUART FL 39-Dec-08 Perferred Stock w/ Warrants SS,000,000.00 S0,00 S49,045,470.38 Sold, in full, warrants not outstanding SECONST BANKING CORPORATION OF FLORIDA STUART FL 39-Dec-08 Perferred Stock w/ Warrants SS,000,000.00 S2,153,780.00 S6,150.00	11			SC		Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84	Redeemed, in full; warrants not outstanding								
SSCACAST BANKING CORPORATION OF FLORIDA STUART FL 19-Dec-08 Preferred Stock w/ Warrants S50,000,000,000 S0.00 S49,045,470.38 Sold, in full; warrants not outstanding S41,020,000 S61,300.00 S2,000				SC							\$64,779,000.00		64,779	\$1,000.00				
SEACONST BANKING CORPORATION OF FLORIDA STUART FL 3-April FL 3				SC		Destaured Charles (187	¢50 000 000 00	60.00	\$40.04F 470.30	Sold in full							\$1,400,000.00	303,083
SECOLORY BANKING CORPORATION OF FLORIDA STUART FL 30 - May-12				FL		Preterred Stock W/ Warrants	\$50,000,000,000	\$0.00	\$49,U45,47U.38	soiu, iii iuli; warrants not outstanding	\$41.020.000.00	(\$615.300.00)	2.000	\$20.510.00	(\$8,980.000.00)			
44,8,14 SEACONST COMMERCE BANK CHULAVISTA CA 13-De-08 Preferred Stock w/ Exercised Warrants S 1,800,000 0 52,153,78.00 Redeemed, in fully warrants not outstanding S 1,800,000 0 1,800		SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	30-May-12						,,		-,3	,			\$55,000.00	589,623
SECURITY BANCSHARES OF PULASKI COUNTY, INC. WAYNESVILE MO 13-feb 09 Preferred Stock w/ Exercised Warrants S2,152,000.00 S0,00 S1,983,756.24 Sold, in full, warrants not outstanding S1,745,77.7 S25 S92.00 S77,462.28 S69.20 S77,462.28 S7	44,8,14	SEACOAST COMMERCE BANK	CHULA VISTA	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00	Redeemed, in full; warrants not outstanding						-		
SECURITY BANCSHARES OF PULKSKI COUNTY, INC. WAYNESVILLE MO 10-Dec-12 S174,537.72 252 5692.60 (\$77,462.28)	0.14			CA		Deefe and Shankov (Supply 1997)	62.153.000.00	40.00	£1 002 7EC 24	Cold in full	\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	90
SECURITY BANCSHARES OF PULASKI COUNTY, INC. WAYNESVILLE MO 11-De-12	0,14					Preferred Stock W/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Soid, in full; warrants not outstanding	\$174,537.72		252	\$692.60	(\$77.462.28)			
SECURITY BANCSHARES OF PULKSKI COUNTY, INC. WAYNESVILLE MO 11-Jan-13																	\$69,186.80	108
44,8,14 SECURITY BUSINESS BANCORP SAN DIEGO CA 9-Jan-09 Preferred Stock w/ Exercised Warrants \$5,803,000.00 \$0.00 \$6,888,017.86 Redeemed, in full; warrants not outstanding \$5,803,000.00 \$5,803 \$1,000.00 \$0.00 \$2,800.00 \$0.		SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	11-Jan-13											-		
SECURITY BLINNESS BANCORP SAN DIGO CA 14-Jul-1 SAN DIGO CA 14-Jul-1 SECURITY CALIFORNIA BANCORP SIVERSIDE CA 9-Jan-09 Preferred Stock w/Exercised Warrants S6,815,000.00 S8,152,698.33 Redeemed, in full; warrants not outstanding SECURITY CALIFORNIA BANCORP RIVERSIDE CA 15-Sep-11 SECURITY CALIFORNIA BANCORP SECURITY CALIFORNIA BANCORP S6,815,000.00 S8,152,698.33 Redeemed, in full; warrants not outstanding S6,815,000.00 S8,152,698.33 S1,000.00 S8,152	44.0.14			MO		Deefe and Shankov (Connect Control	CF 803 002 02	40.00	fc 888 017 05	Dada-mad in full		(\$10,095.03)						
44,8,14 SECURITY CALIFORNIA BANCORP RIVERSIDE CA 9-Jan-09 Preferred Stock w/ Exercised Warrants \$6,815,000.00 \$8,152,698.33 Redeemed, in full; warrants not outstanding \$6,815,000.00 \$6,815 \$1,000.00 \$3,000.00 \$6,815 \$1,000.00 \$3,000.00 \$6,815 \$1,000.00 \$6,815 \$	44,8,14			CA CA	9-Jan-09 14-Iul-11	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86	кедеетед, in full; warrants not outstanding	\$5.803.000.00		5.803	\$1,000.00			\$290.000.00	290
SECURITY CALIFORNIA BANCORP RIVERSIDE CA 15-Sep-11 \$6,815,000.00 6,815 \$1,000.00 3	44,8,14			CA		Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding	±3,003,000.00		5,003	Ţ.,000.00				
11.8,14,36 SECURITY CAPITAL CORPORATION BATESVILLE MS 26-Jun-09 Preferred Stock w/ Exercised Warrants \$17,388,000.00 \$19,065,111.00 Redeemed, in full; warrants not outstanding		SECURITY CALIFORNIA BANCORP	RIVERSIDE		15-Sep-11						\$6,815,000.00		6,815	\$1,000.00		-	\$341,000.00	341
	11,8,14,36	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding								

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital R	epayment / Dispo	sition / Auction ³	5	(Realized Loss) /	Gain⁵	Warrant Proc	eeds
					, , , , , , , , , , , , , , , , , , ,	Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	29-Sep-10						\$17,388,000.00		17,388	\$1,000.00			\$522,000.00	522
11,36	SECURITY FEDERAL CORPORATION	AIKEN	SC	19-Dec-08	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding								
	SECURITY FEDERAL CORPORATION	AIKEN	SC	29-Sep-10						\$18,000,000.00		18,000	\$1,000.00				
	SECURITY FEDERAL CORPORATION	AIKEN CHARLESTON	SC	31-Jul-13	0.7	\$12,500,000.00	40.00	\$14.888.679.86								\$50,000.00	137,966
44,8,14	SECURITY STATE BANCSHARES, INC. SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	20-Feb-09 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding	\$12,500,000,00		12,500	\$1,000.00			\$625,000,00	
15 14	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	MO	1-May-09	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding			12,500	\$1,000.00			\$625,000.00	625
13,14	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	24-Jun-13	Subordinated Debentures W/ Exercised Warrants	\$10,730,000.00	30.00	\$14,343,033.13	30id, III idii, Walfants not outstanding	\$10,750,000.00		10,750,000	\$1.17		\$1,784,607.50	\$720,368.55	538,000
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	26-Jul-13						310,730,000.00	(\$125.346.08	10,730,000	31.17		31,764,007.30	3720,308.33	338,000
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	21-Nov-08	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding		(3123,340.00						
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	25-Sep-13	, , , , , , , , , , , , , , , , , , , ,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	,,	,	\$23,367,267,70		23.393	\$998.90	(\$25,732.30)			
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	29-Oct-13							(\$233,672.68	7,77		1, .,			-
11	SHORE BANCSHARES, INC.	EASTON	MD	9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding								
	SHORE BANCSHARES, INC.	EASTON	MD	15-Apr-09						\$25,000,000.00		25,000	\$1,000.00				
	SHORE BANCSHARES, INC.	EASTON	MD	16-Nov-11												\$25,000.00	172,970
15,11,14	SIGNATURE BANCSHARES, INC.	DALLAS	TX	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding								
	SIGNATURE BANCSHARES, INC.	DALLAS	TX	15-Dec-10						\$1,700,000.00		1,700,000	\$1.00			\$85,000.00	85,000
11	SIGNATURE BANK	NEW YORK	NY	12-Dec-08	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding				*				
	SIGNATURE BANK SIGNATURE BANK	NEW YORK NEW YORK	NY	31-Mar-09 16-Mar-10						\$120,000,000.00		120,000	\$1,000.00			\$11,150,939,74	505.000
11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NY	16-Mar-10 16-Jan-09	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55	Dadarand in full							\$11,150,939.74	595,829
11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NII	20-May-09	Preferred Stock W/ Warrants	37,414,000.00	\$0.00	37,810,083.33	Redeemed, in full; warrants not outstanding	\$7,414,000.00		7,414	\$1,000.00				
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NI	24-Jun-09						\$7,414,000.00		7,424	\$1,000.00			\$275,000.00	163,065
8 32 97	SONOMA VALLEY BANCORP	SONOMA	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00	Currently not collectible							2273,000.00	103,003
	SONOMA VALLEY BANCORP	SONOMA	CA	20-Aug-10	,		, , , , ,	1.2	,					(\$8,653,000.00)			
8,14	SOUND BANKING COMPANY	MOREHEAD CITY	NC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding								
	SOUND BANKING COMPANY	MOREHEAD CITY	NC	13-Nov-12						\$2,832,412.70		3,070	\$922.60	(\$237,587.30)		\$124,412.34	154
	SOUND BANKING COMPANY	MOREHEAD CITY	NC	11-Jan-13							(\$25,000.00						
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC	5-Dec-08	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding	3							
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC	30-Sep-10						\$130,179,218.75		130,179	\$1,000.00	(\$216,820,781.25)		\$400,000.00	10,106,796
8,14	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA	17-Jul-09	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding				****	4			
	SOUTHCREST FINANCIAL GROUP, INC.		GA	8-Mar-13						\$1,814,620.00		2,000	\$907.30	(\$185,380.00)			
_	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA	11-Mar-13						\$9,889,679.00	(\$117,042.99	10,900	\$907.30	(\$1,010,321.00)		\$588,264.19	645
11.9.36	SOUTHERN BANCORP, INC.	ARKADEI PHIA	GA AD	9-Apr-13 16-Jan-09	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full; warrants not outstanding		(\$117,042.99						
11,9,36	SOUTHERN BANCORP, INC.	ARKADELPHIA	AD	6-Aug-10	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in idii; warrants not outstanding	\$11,000,000.00		11,000	\$1,000.00				
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	5-Dec-08	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding			11,000	\$1,000.00				
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	1-Oct-12		Ţ :2/:00/00000	7	400,000,000		\$42,750,000.00		42,750	\$1,000.00				
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	27-Feb-09	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding			,	7-7				
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	3-Jul-12	,	. , ,	,	7 - 7 - 7	, . ,	\$15,638,296.00	(\$234,574.44	17,299	\$904.00	(\$1,660,704.00)			
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	25-Jul-12												\$1,100,000.00	399,970
8,45,14	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding	3							
	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	8-Sep-11						\$4,862,000.00		4,862	\$1,000.00			\$243,000.00	243
44,8,14	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding								
	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL	25-Aug-11						\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
44	SOUTHERN MISSOURI BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF POPLAR BLUFF	MO	5-Dec-08 21-Jul-11	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$10,804,763.89	Redeemed, in full; warrants outstanding	\$9.550,000.00		9,550	\$1,000.00				
	SOUTHERN MISSOURI BANCORP, INC. SOUTHFIRST BANCSHARES, INC.		MU		Deefe and Sheet w/ Superiord Meanage	63 760 000 00	£2.7C0.000.00	\$254.705.24	F. II i			9,550	\$1,000.00				
11	SOUTHWEST BANCORP, INC.	SYLACAUGA STILLWATER	AL OF	12-Jun-09 5-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$2,760,000.00 \$70,000,000.00	\$2,760,000.00	\$364,796.34 \$85,247,569.91	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
11	SOUTHWEST BANCORP, INC.	STILLWATER	OK	8-Aug-12	Freieried Stock W/ Warrants	370,000,000.00	\$0.00	383,247,303.31	Redeemed, in idii, warrants not outstanding	\$70,000,000.00		70,000	\$1,000.00				
	SOUTHWEST BANCORP, INC.	STILLWATER	OK	29-May-13						Q10/000/00000		,	4-,000.00			\$2,287,197.00	703,753
44,8,14	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61	Redeemed, in full; warrants not outstanding							42,201,201100	,
	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	22-Sep-11						\$18,215,000.00		18,215	\$1,000.00			\$911,000.00	911
8	SPIRIT BANKCORP, INC.	BRISTOW	OK	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,900,075.00	Sold, in full; warrants not outstanding	3							
	SPIRIT BANKCORP, INC.	BRISTOW	OK	21-Oct-13						\$9,000,000.00		30,000	\$300.00	(\$21,000,000.00)		\$638,325.00	1,500
8	ST. JOHNS BANCSHARES, INC.	ST. LOUIS	MO	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$763,908.00	Full investment outstanding; warrants outstanding								
74,8,14	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$60,000,000.00	\$0.00	\$75,757,163.03	Redeemed, in full; warrants not outstanding				4				
11,61	STANDARD BANCSHARES, INC. STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	HICKORY HILLS JERICHO	IL NV	22-Feb-13 5-Dec-08	Preferred Stock w/ Warrants	\$36.842.000.00	\$0.00	\$42.414.352.50	Redeemed, in full: warrants outstanding	\$60,000,000.00		12,903,226	\$1,432.56		\$3,000,000.00		
11,61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	IERICHO	NV	14-Dec-11	Preferred Stock W/ Warrants	\$38,842,000.00	\$0.00	342,414,332.30	Redeemed, in full; warrants outstanding	\$36.842.000.00		36.842	\$1,000,00				
15.17.44	STATE BANK OF BARTLEY, THE	BARTI FY	NF	4-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18	Redeemed, in full; warrants not outstanding	350,042,000.00		30,042	\$1,000.00			<u> </u>	
,,	STATE BANK OF BARTLEY, THE	BARTLEY	NE	22-Sep-11	Wallants	71,037,000.00	Ç0.00	Ç.1,030,133.10	,, worround outstanding	\$1,697,000.00		1,697,000	\$1.00			\$51,000.00	51,000
8,11	STATE BANKSHARES, INC.	FARGO	ND	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23	Redeemed, in full; warrants not outstanding			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				,	
	STATE BANKSHARES, INC.	FARGO	ND	12-Aug-09						\$12,500,000.00		12,500	\$1,000.00				
	STATE BANKSHARES, INC.	FARGO	ND	29-Jun-11						\$37,500,000.00		37,500	\$1,000.00	-		\$2,500,000.00	250
8,36,11	STATE CAPITAL CORP.	GREENWOOD	MS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding	3							
	STATE CAPITAL CORP.	GREENWOOD	MS	29-Sep-10						\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	750
12,16	STATE STREET CORPORATION	BOSTON	MA	28-Oct-08	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	Redeemed, in full; warrants not outstanding				4				
	STATE STREET CORPORATION	BOSTON	MA	17-Jun-09						\$2,000,000,000.00		20,000	\$100,000.00			660,000,000,00	3 700 404
15.11.14	STATE STREET CORPORATION STEARNS FINANCIAL SERVICES, INC.	BOSTON ST. CLOUD	MA	8-Jul-09 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31.495.442.29	Redeemed, in full; warrants not outstanding							\$60,000,000.00	2,788,104
15,11,14	STEARNS FINANCIAL SERVICES, INC. STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD ST. CLOUD	MN	26-Jun-09 18-Jan-12	Suppromisated Depentures W/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29	neueemeu, m iuii; warrants not outstanding	\$24.900.000.00		24.900.000	\$1.00			\$1,245,000.00	1.245.000
15,17,45	STEELE STREET BANK CORPORATION	DENVER	CO	25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60	Redeemed, in full; warrants not outstanding			24,300,000	31.00			V-1,240,000.00	1,243,000
,,	STEELE STREET BANK CORPORATION	DENVER	co	1-Sep-11	and a second sec	, 11,013,000.00	70.00			\$11,019,000.00		11,019,000	\$1.00			\$331,000.00	331,000
11	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$34,271,875.00	Redeemed, in full; warrants outstanding	. ,. ,,.		,,,,,,				,	
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	13-Apr-11						\$7,500,000.00		7,500	\$1,000.00				
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	28-Dec-11						\$22,500,000.00		22,500	\$1,000.00				
11	STERLING BANCORP	NEW YORK	NY	23-Dec-08	Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33	Redeemed, in full; warrants not outstanding								
	STERLING BANCORP	NEW YORK	NY	27-Apr-11						\$42,000,000.00		42,000	\$1,000.00				
	STERLING BANCORP	NEW YORK	NY	18-May-11				4								\$945,775.00	516,817
11	STERLING BANCSHARES, INC.	HOUSTON	TX	12-Dec-08	Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed, in full; warrants not outstanding	£425 400 000		135.45	64 000 00				
-	STERLING BANCSHARES, INC.	HOUSTON	TX	5-May-09						\$125,198,000.00		125,198	\$1,000.00			63 053 044 55	2 645 553
21	STERLING BANCSHARES, INC. STERLING FINANCIAL CORPORATION	HOUSTON SPOKANE	TX WA	15-Jun-10 5-Dec-08	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63	Sold, in full; warrants not outstanding							\$2,857,914.52	2,615,557
31	STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	SPOKANE	WA		Preferred Stock W/ Warrants	\$303,000,000.00	\$0.00	\$121,/37,209.63	solu, in iuli; warrants not outstanding	\$114,772,740.00	(\$1,434,659.25	5,738,637	\$20.00	(\$188,227,260.00)			
-	STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	SPOKANE	WA							7114,772,740.00	(4.50,000)	5,730,037	\$20.00	(7200,227,200.00)		\$825,000,00	97 541
44	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	30-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22	Redeemed, in full; warrants not outstanding							Ç323,000.00	37,341
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	1-Sep-11	, 710110110	,,,,	÷3.00	, -,,	., .,	\$10,000,000.00		10,000	\$1,000.00				
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	26-Oct-11												\$107,398.00	133,475
11,8,14	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553.84	Redeemed, in full; warrants not outstanding	3							

Company	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	epayment / Dispos	ition / Auction ³	.5	(Realized Loss) /	Gain ⁵	Warrant Proce	eeds
Column							Amount	Investment							(Write-off)		Amount	Shares
Column		STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	12-Jan-11							()						
Proceed with the control of the co				SD							\$11,568,000.00		11,568	\$1,000.00			\$778,000.00	778
March Marc	8,14			PA		Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding	4			4	***************************************		********	
Contraction of Contraction				PΑ													\$130,704.17 \$8,358.99	516 33
March Marc				PA							\$107,533.00	(\$25,000.00)	022	\$173.30	(5514,004.54)		Ç0,330.33	
Company	15			IL				\$15,000,000.00										
Column	44			CA		Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00	Redeemed, in full; warrants not outstanding								
Married Marr				CA	4-Aug-11						\$8,500,000.00		8,500	\$1,000.00			\$315,000.00	239,212
Second Column Col	11			NI NI	9-Jan-09	Preferred Stock w/ Warrants	\$89,310,000,00	\$0.00	\$92 513 970 83	Redeemed in full: warrants not outstanding							\$313,000.00	239,212
Contract				NJ		,		7	402,000,000		\$89,310,000.00		89,310	\$1,000.00				
March Marc				NJ													\$2,100,000.00	1,620,545
Married No. 10	11			GA		Preferred Stock w/ Warrants		\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding								
STATE STAT				GA GA			\$1,350,000,000.00				\$4.950,000,000,00		49 500	\$100,000,00				
Marie				GA							\$4,630,000,000.00		48,300	\$100,000.00			\$30,066,661.40	17,900,182
	24,49,97		BIRMINGHAM	AL		Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently not collectible							1,	
Marche March Mar			BIRMINGHAM	AL											(\$69,000,000.00)			
	11,8,14			NC		Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding	4			*****			4	
Commentation Comm	11			NC DA		Broforrod Stock w/ Warrants	\$200,000,000,00	¢n nn	\$229.001.401.59	Padagmed in full warrants not outstanding	\$2,000,000.00		2,000	\$1,000.00			\$100,000.00	100
Second Continues	11			PA		Freiened Stock W/ Wallants	\$300,000,000.00	\$0.00	3328,331,401.38	neueemed, in fail, warrants not outstanding	\$200,000,000.00		200.000	\$1.000.00				
		SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	22-Dec-10								100,000	\$1,000.00				
Transferred Color			LITITZ	PA	19-Jan-11							-					\$5,269,179.36	3,028,264
March Marc	11,8,14			IL.		Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding	64 000 000		* 00-	64 000 00			\$200,000.00	200
Proceedings	12.16			CA		Professed Stock w/ Wassants	\$235,000,000,00	\$0.00	\$253 929 027 70	Redeemed in full: warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
Married Marr	-2,20		SANTA CLARA	CA	23-Dec-09	Freieneu Stock W/ Wdffdfits	223,000,000.00	ŞU.00	JEJ3,3E3,0E1.10	nedecined, in all, warrants not outstanding	\$235,000,000.00		235,000	\$1,000.00				
Company Comp				CA	16-Jun-10												\$6,820,000.00	354,058
March Control Contro	15,44,14			WI		Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding								
Marche Confession	**			WI		D. C 151 . 1 . (111	4057 070 000 00	40.00	44 400 544 535 30		\$13,644,000.00		13,644,000	\$1.00			\$682,000.00	682,000
Management Man	11			GA GA		Preferred Stock W/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; warrants outstanding	\$967.870.000.00		967 870	\$1,000,00				
Model	8			ID		Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$8,000,000.00	\$253,122.22	Full investment outstanding; warrants outstanding	\$307,070,000.00		307,070	\$1,000.00				
March Marc				IL		Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding								
March Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract C				IL							\$93,659,350.50	(\$1,404,890.26)	104,823	\$893.50	(\$11,163,649.50)			
	15 17 45			IL		Cubandinated Dahantuna/ Curreited Wassants	£0.720.000.00	60.00	£11 £11 201 24	Dadamad in full							\$9,839,273.00	1,462,647
Transfer Conference	15,17,45			SC		Subordinated Debentures W/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding	\$9,720,000,00		9.720.000	\$1.00			\$292,000.00	292,000
Company	8			TX		Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$11,730,000.00	\$690,832.08	Full investment outstanding; warrants outstanding	40,100,000		27. 20,000	72.00			, and a , and	
Company Comp	11				2	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding								
March Marc					22-Apr-09						\$361,172,000.00		361,172	\$1,000.00				
Marie Mari	11 0 14					Broformed Stock w/ Exercised Warrants	\$2,000,000,00	\$0.00	\$2 284 611 11	Padagmed in full warrants not outstanding							\$9,449,980.56	3,199,988
	11,0,14					Freiened Stock W/ Exercised Wallants	32,000,000.00	\$0.00	32,364,011.11	neueemed, in fail, warrants not outstanding	\$2,000,000.00		2.000	\$1.000.00			\$100,000.00	100
Part Margin Collection	63,97					Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently not collectible	1,7.1,7.1.1						, ,	
Section Sect				TN											(\$30,000,000.00)			
Property	8,14					Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding	4200 000 00		200	44 022 40		46 500 70	\$19.218.87	20
Production of the Company of the C	-			TN													\$19,218.87	20 130
1 DOLOWING MARKER DALOW T. 15,000 Profession of process of proces		TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.		TN	31-May-13						32,702,000.00	(\$25,000.00)	2,702	\$1,022.10		335,741.22	3124,322.03	130
Proceedings	11			TX		Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding								
1.1.1 Too Name (Controlled) Control Co			DALLAS	TX							\$75,000,000.00		75,000	\$1,000.00				
SQUARMONE MACROSPORTION TITLE TX 15 May 30 15 May 10 1	44.044			TX		2.6	42 004 000 00	40.00	A4 475 207 57								\$6,559,066.21	758,086
March State Companion 1996. 7 2-layer 2-layer 7 2-laye	11,8,14		JACKSONVILLE IACKSONVILLE			Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding	\$3.981.000.00		3 981	\$1,000,00			\$199,000.00	199
The AME COMPONITION THE AME COMPONITION THE AME COMPONITION THE AME COMPONITION THE AMERICAN PROPERTY OF THE AM	44.8.14			TX		Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full: warrants not outstanding	\$3,361,666.00		3,301	Ç1,000.00			Ç155,000.00	
PRI ABACCOR INC. WALMSTON C. 146-19 Professional State S. 1.000 S.		THE ANB CORPORATION	TERRELL	TX	25-Aug-11	·				-	\$20,000,000.00		20,000	\$1,000.00			\$1,000,000.00	1,000
Per Name Committee Michael Committee Mic	12,16			DE	12-Dec-08	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding		-						
B	-			DE							\$45,220,000.00		45,220	\$1,000.00			\$4.753.984.55	980.203
PRE BANK OF CINTENCE MONTOCK NOT 13 - 10 - 10 10 - 10	8			NC.		Preferred Stock w/ Exercised Warrants	\$4.021.000.00	\$0.00	\$1.912.684.00	Sold, in full: warrants not outstanding							\$4,755,964.55	960,203
The SAME OF SERVICENT SMACKER, COMPOSITION CRESTIVEW MILLS V7 22-60-20 Preferred Stock w/ Warrants \$34,000,0000 \$40,003,342-55 Referende, in full, warrants not outstanding \$17,000,0000 \$17,000 \$1,0000 \$			MOYOCK	NC	3-Dec-10					,, warrants not outstanding	\$1,742,850.00		4,021	\$433.40	(\$2,278,150.00)			
RESIDENCE PRINCIPATION CRESTITUCE PRINCIPAC (CORPORATION IN C. SAMADO VI 16 a.m. V.	11		CRESTVIEW HILLS	KY	13-Feb-09	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding								
Pick BANKO ENTINCTOFFRANCIAL COPPORATION CRETIFICATION C				KY														
B.4 HE BARAGO SMCCRIPORATION, INC BARAGO W 1-10-e-12 1				KY			+				\$17,000,000.00		17,000	\$1,000.00			\$2.150.648.55	376 070
THE BARAGO DANCE DANABOO WI 10-0e-12	8.14			WI		Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full: warrants not outstanding							\$2,15U,b48.55	276,078
Fire Standard Delivery Fire Standard Deliv			BARABOO	WI		· · · · · · · · · · · · · · · · · · ·	+25,,200.00	\$0.00	,,,1.0 <i>3</i>	,	\$1,956,900.00			\$652.30	(\$1,043,100.00)		\$403,161.92	487
HECONNECTICUL BANK AND TRUST COMPANY HARTFORD CT 19-Dec 08 Preferred Stock w/ Warrants 55,448,00.00 56,902,866-33 Bedeemed, in full, warrants not outstanding 5,448,00.00 5,48 51,00.00 5,				WI							\$11,577,672.70	-	17,749	\$652.30	(\$6,171,327.30)		\$455,316.35	550
Head	<u> </u>			WI			A		4	0.1		(\$135,345.73)						
HELMIRAS ANNINGS BANK, FSB ELMIRA NY 19-0e-08 Preferred Stock w/ Warrants Sp.,000,000.00 \$0.00 \$10,309,575.00 Redeemed, in full; warrants outstanding \$9,000,000.00 \$1	-			CT CT		Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding	\$E 449 000 00		E 440	\$1,000,00			\$792,783.00	175,742
THE ELABRAS SAVINGS BANK, FSB	44			NY		Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$10,309,575.00	Redeemed, in full; warrants outstanding	23,440,000.00		3,440	\$1,000.00			Ç. 32,103.00	1/3,/42
THE FIRST BANCORP, INC. DAMARISCOTTA ME 9-Jan-09 Preferred Stock w/ Warrants \$25,000,000.00 \$0.00 \$29,332,986.11 Redeemed, in full; warrants outstanding \$12,500.000.00 \$12,500 \$50,000.00 \$12,500 \$50,000.00 \$12,500 \$10,000.00 \$10,000.00 \$12,500 \$10,000.00 \$12,500 \$10,000.00 \$12,500 \$10,000.00 \$12,500 \$10,000.00 \$12,500 \$10,000.0		THE ELMIRA SAVINGS BANK, FSB	ELMIRA		25-Aug-11	,	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	,	, . ,	\$9,090,000.00		9,090	\$1,000.00				
THE FIRST BANKORP, INC. DAMARISCOTTA ME 27-Mari-13	11			ME	9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, in full; warrants outstanding		-						
THE FIRST BANCOORP, INC. DAMARISCOTTA ME 8-May 3	-		DAMARISCOTTA	ME							\$12,500,000.00							
THE FIRST BANCES/HARES, INC.	-			MF														
THE FIRST BANK CSHARES, INC.	11,36					Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,411,805.56	Redeemed, in full; warrants outstanding	,000,000.00		10,000	-1,000.00				
THE FIRST STATE BANK OF MOBERIE MOBERIE TX 14-Apr-10		THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	29-Sep-10	·				-	+0/000/00000		5,000	\$1,000.00				-
11,8,14 THE FREEPORT STATE BANK	11,8,14		MOBEETIE	TX	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding		-						
THE FREEPORTSTATE BANK	11 0 11			TX		Desferred Co. 1. (Co. 1971)	6204 000	An	A070 450 07	Dede-med in f. P	\$731,000.00		731	\$1,000.00			\$37,000.00	37
11 THE HARTFORD FINANCIAL SERVICES GROUP, INC. HARTFORD CT 25-Iun-09 Preferred Stock w/ Warrants \$3,400,000,000.00 \$0.00 \$4,236,125,671.00 Redeemed, in full; warrants not outstanding THE HARTFORD FINANCIAL SERVICES GROUP, INC. HARTFORD CT 31-Mar-10 THE HARTFORD FINANCIAL SERVICES GROUP, INC. HARTFORD CT 27-Sep-10 THE HARTFORD FINANCIAL SERVICES GROUP, INC. HARTFORD CT 27-Sep-10 THE HARTFORD FINANCIAL SERVICES GROUP, INC. HARTFORD CT 31-Mar-10 THE HARTFORD FINANCIAL SERVICES GROUP, INC. HARTFORD CT 31-Mar-10 THE HARTFORD FINANCIAL SERVICES GROUP, INC. HARTFORD CT 27-Sep-10 THE HARTFORD FINANCIAL SERVICES GROUP, INC. HARTFORD CT 37-Mar-10 THE HARTFORD FINANCIAL SERVICES GROUP, INC. HARTFORD CT 31-Mar-10 THE HARTFORD FINANCIAL SERVICES GROUP, INC. HARTFORD CT 31-Mar-10 THE HARTFORD FINANCIAL SERVICES GROUP, INC. HARTFORD CT 31-Mar-10 THE HARTFORD FINANCIAL SERVICES GROUP, INC. HARTFORD CT 31-Mar-10 THE HARTFORD FINANCIAL SERVICES GROUP, INC. HARTFORD CT 31-Mar-10 THE HARTFORD FINANCIAL SERVICES GROUP, INC. HARTFORD CT 31-Mar-10 THE HARTFORD FINANCIAL SERVICES GROUP, INC. HARTFORD CT 31-Mar-10 THE HARTFORD FINANCIAL SERVICES GROUP, INC. HARTFORD CT 31-Mar-10 THE HARTFORD FINANCIAL SERVICES GROUP, INC. HARTFORD CT 31-Mar-10 THE HARTFORD FINANCIAL SERVICES GROUP, INC. HARTFORD CT 31-Mar-10 THE HARTFORD FINANCIAL SERVICES GROUP, INC. HARTFORD CT 31-Mar-10 THE HARTFORD FINANCIAL SERVICES GROUP, INC. HARTFORD CT 31-Mar-10 THE HARTFORD FINANCIAL SERVICES GROUP, INC. HARTFORD CT 31-Mar-10 THE HARTFORD FINANCIAL SERVICES GROUP, INC. HARTFORD CT 31-Mar-10 THE HARTFORD FINANCIAL SERVICES GROUP, INC. HARTFORD CT 31-Mar-10 THE HARTFORD FINANCIAL SERVICES GROUP, INC. HARTFORD CT 31-Mar-10 THE HARTFORD FINANCIAL SERVICES GROUP, INC. HARTFORD CT 31-Mar-10 THE HARTFORD FINANCIAL SERVICES GROUP, INC. HARTFORD CT 31-Mar-10 THE HARTFORD FINANCIAL SERVICES GROUP, INC. HARTFORD CT 31-Mar-10 THE HARTFORD FINANCIAL SERVICES GROUP, INC. HARTFORD CT 31-Mar-10 THE HARTFORD FINANCIAL SERVICES GROUP, INC. HARTFORD	11,8,14			KS		ντετετreα Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	кеаеетеа, in тull; warrants not outstanding	\$301.000.00		201	\$1,000,00			\$15,000.00	15
THE HARTFORD FINANCIAL SERVICES GROUP, INC.	11			CT		Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding	\$501,000.00		501	\$1,000.00			\$15,000.00	- 15
THE HARTFORD FINANCIAL SERVICES GROUP, INC. HARTFORD CT 27-Sep-10 \$706,264,		THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	СТ	31-Mar-10		1-777	70.00	. , , . ,		\$3,400,000,000.00		3,400,000	\$1,000.00				
18.44.14 THELANDRIM COMPANY COLUMBIA MO 22.May.00 Professed Warrants \$15.000.000.00 \$0.00 \$17.000.000.00 \$0.000.000 \$17.000.000.000.000 \$17.000.000.000.000 \$17.000.000.000 \$17.000.000.000 \$17.000.000.000 \$17.000.000.000 \$17.000.000.000 \$17.000.000.000 \$17.000.000.000.000 \$17.000.000.000 \$17.000.000.000 \$17.000.000.000 \$17.000.000.000 \$17.000.000.000 \$17.000.000.000.000 \$17.000.000.000.000.000 \$17.000.000.000.000 \$17.000.000.000.000.000.000.000.000.000.0																	\$706,264,559.89	52,093,973
Processing pure transfer pure	8,44,14	THE LANDRUM COMPANY	COLUMBIA	MO	22-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding								

	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	epayment / Dispos	sition / Auction ³	5	(Realized Loss) / Ga	n ⁵ Warrant Proceeds	
Column							Amount	Investment							(Write-off)	Amount Share	res
Part				MO	18-Aug-11												750
Column	8,14			NC		Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding	47.250.000.00		7.500	4004.00	M444 000 00V	4274 250 00	275
Color Colo				NC NC							\$7,359,000.00	(\$73,590,00)	7,500	\$981.20	(\$141,000.00)	\$371,250.00	375
Commonweal Com	11	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA		Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding							-
Proceedings				PA							\$7,579,200,000.00		75,792	\$100,000.00		\$220.272.284.16 16.88	005 103
Control Cont	44.8.14			CA		Preferred Stock w/ Exercised Warrants	\$5,450,000,00	\$0.00	\$6.474.752.14	Redeemed, in full: warrants not outstanding						3320,372,264.16 16,66	365,192
Manufacture	,.,.	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	1-Sep-11						\$5,450,000.00		5,450	\$1,000.00		\$273,000.00	273
Column	8,14	THE QUEENSBOROUGH COMPANY		GA		Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding	4			4	***************************************		
Minimary				GA							\$244,225.00				(\$5,775.00)	\$4,806.45 \$571.967.55	595
Company				GA							7-17.1.070.0100	(\$117,228.00)	22,7.00	7 0.000	(0.000)	40.2/00.00	
Part	8,18,21,44			PA		Preferred Stock w/ Exercised Warrants		\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding							
March Marc				PA DA			\$1,505,000.00				\$2.046.000.00		2.046	\$1,000,00		\$61,000,00	61
Marchester Control Marches	8,21			FL		Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding	32,040,000.00		2,040	\$1,000.00		301,000.00	- 01
Marked M		THREE SHORES BANCORPORATION, INC.		FL	8-Nov-12												
Marked M		THREE SHORES BANCORPORATION, INC.		FL							\$3,877,691.40	(CEO 422 20)	4,365	\$888.40	(\$487,308.60)	\$282,284.64	284
March Marc				FL		Preferred Stock w/ Warrants	\$37,000,000,00	\$0.00	\$13.444.359.59	Sold. in full: warrants not outstanding		(330,432.20)					
Processed Proc				FL		·	7. 7	, , , ,	, , , , , , , , , , , , , , , , , , , ,	,	\$12,119,637.37		12,120	\$1,000.00	(\$24,880,362.63)	\$40,000.00 1,10	,106,389
Marche Marche March Ma				SC	19-Dec-08	Preferred Stock w/ Warrants											
March Marc	8,47,97		TIFTON	GA GA		Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$223,208.00	Currently not collectible					(\$3.800.000.00)		
The content of the				WA		Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding					(44),444,444		-
March Marc		TIMBERLAND BANCORP, INC.		WA								-					
Secondary Column			HOQUIAM	WA WA	9-Nov-12								1,833	\$862.50	(\$252,037.50) (\$1 511 537 50)		
March Marc			HOQUIAM	WA							J3,461,402.3U	(\$143,528.63)	10,993	2002.30	(00.100,110,10)		-
Controlled Controlle			HOQUIAM	WA	11-Jun-13											\$1,301,856.00 33	370,899
	11,8,14			IA		Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding	*****			*****			
Second Control Seco	8			KY	4-Apr-12 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000,00	\$0.00	\$5,210,672,22	Redeemed in full: warrants not outstanding	\$2,117,000.00		2,117	\$1,000.00		\$106,000.00	106
Company Comp	_			KY			¥ 1,000,000.00	*****	4-7		\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	200
Second	45			VA		Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding							
March September 19				VA							\$76,458,000.00		76,458	\$1,000.00		\$1 F00 000 00 F1	554,330
March Marc	8			TX		Preferred Stock w/ Warrants	\$3,268,000,00	\$0.00	\$842.415.03	Sold. in full: warrants outstanding						\$1,500,000.00	354,330
		TREATY OAK BANCORP, INC.	AUSTIN	TX	15-Feb-11	, , , , , , , , , , , , , , , , , , , ,	17,,	, , , ,	, , , , , ,	, .,					(\$2,618,000.00)		
Microsophic						- 4 4					\$150,000.00		150,000	\$1.00			
Part	44,8,14			MO		Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding	\$2.700.000.00		2 700	\$1,000,00		\$185,000,00	185
	44,8,14			MD	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding				\$1,000.00			
Section Sect											\$15,540,000.00		15,540	\$1,000.00		\$777,000.00	777
Mart Confession	8,14					Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding	\$2,620,270,50		2 510	\$750.20	(6979 620 50)	\$162.062.00	175
Minter particular Mint		TRINITY CAPITAL CORPORATION															1,396
A			LOS ALAMOS		10-Aug-12						\$16,984,909.75		22,639		(\$5,654,090.25)		206
March Marc	44.00			NM		P. C	42 705 000 00	40.00	42 005 245 44			(\$266,631.35)					
	11,8,9			TN	3-Apr-09 13-Aug-10	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding	\$2.795.000.00		2.795	\$1,000,00			
March Miller Mi	11,8		PITTSBURGH	PA		Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding	42/100/00000		27.00	, -,			
Miles				PA							\$23,000,000.00		23,000	\$1,000.00		\$1,150,000.00	1,150
MISCAMPTANK MISCORD 15, 254-02 15, 265-02 15, 2	8,14,18			TN		Preferred Stock w/ Warrants		\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding							
March				TN	29-Nov-12		\$4,£37,000.00				\$5,251,500.00		7,002	\$750.00	(\$1,750,500.00)	\$124,665.75	138
Miniman			KINGSPORT	TN	11-Jan-13							(\$52,515.00)					
MILESTAND CORPORATION MICHAEL STATE MILESTAND CORPORATION MILESTAND CO	11			MS		Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding	\$215,000,000,00		215.000	\$1,000,00			
A 15 MORE MAN MARCH				MS							3213,000,000.00		213,000	\$1,000.00		\$10,000,000.00 1,64	,647,931
1	44,8,14	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	29-May-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding							, , , , , ,
U.S. BANCORP MANILAPOLIS M. M. 17 June	11	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	1-Sep-11	Destruct Start (NV	CC F00 000 000 00	40.00	66 022 220 445 52	Onderson in full consents and a second	\$12,000,000.00		12,000	\$1,000.00		\$600,000.00	60
S. SANCOIR MINISTANCE MIN	11			MN		Presented Stock W/ Warrants	00.000,000,000,000	\$0.00	30,933,220,416.6/	Redeemed, in full; warrants not outstanding	\$6,599,000,000.00		6,599,000	\$1,000.00			
44.18 MET BANKSSAMES, MC		U.S. BANCORP	MINNEAPOLIS	MN	15-Jul-09								.,,	, ,		\$139,000,000.00 32,6	,679,102
Description Company	8			FL													
12.77	44,8,14			KS		Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding	\$8,950,000,00		8.950	\$1,000,00		\$450,000,00	45
USBHHOLDINGSIDE SAFEMANICO CA 64-009 CA 64-009 SAFEMANICO CA 64-009 CA 64-0	22,97		SAN FRANCISCO	CA	14-Nov-08	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently not collectible	+3,330,000.00		5,550	Ç1,000.00		\$430,000.00	
UMPOQUAHOLDINGS CORP. PORTLAND OR 31-Ma-10 Perferred Stock Warrants S1-14,000.00 S0-00 S7-031,291.65 Redeemed, in full; warrants not outstanding S1-14,181 S1-00 S1-000.00 S				CA											(\$298,737,000.00)		
MAPQUAR FOLINGS CORP. PORTLAND OR 3.1-Mar 1.00 Preferred Stock w/ Warrants S.1914,000.00 S.7,031,291.65 Redeemed, in full; warrants not outstanding S.7,000.00 S.7	12,16			OR		Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding	4244404 000 00		244404	44.000.00			
8,14,84,45 UNION BANK & TRUST COMPANY OK708D NC 1-May-09 Preferred Stock w/ Warrants \$1,94,000.00 \$0,00 \$7,031,291.65 Redeemed, in full; warrants not outstanding \$1,000.00 \$1											\$214,161,000.00		214,181	\$1,000.00		\$4,500,000.00 1.1:	,110,898
UNION BANK E TRUST COMPANY	8,14,18,44,45	UNION BANK & TRUST COMPANY	OXFORD	NC	1-May-09	Preferred Stock w/ Warrants		\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding						. ,,	
8,17,11 UNION FINANCIAL CORPORATION ALBUQUEQUE NM 29-be-09 Preferred Stock w/ Exercised Warrants \$2,179,000.00 \$0.00 \$2,639,873.33 Redeemed, in full; warrants not outstanding \$60,000.00 \$0.00 \$1,000.00 \$0			OXFORD				\$2,997,000.00				66 101 000 00		6 101	£1,000.00		6150,000,00	160
UNION FINANCIAL CORPORATION ALBUQUERQUE NM 25-Jul-12	8.17.11					Preferred Stock w/ Exercised Warrants	\$2.179.000.00	\$n nn	\$2 639 873 33	Redeemed, in full: warrants not outstanding	\$6,191,000.00		6,191	\$1,000.00		\$160,000.00	160
1,16.25 UNION REST MANKET ABANCHARES CORPORATION SOULING GREEN VA 19-0e-0.8 Preferred Stock w/ Warrants 559,000,000.00 50.00 562,145,972.2 Redeemed, in full; warrants not outstanding 59,000 59,00				NM			22,273,000.00	Ç3.00	¥£,033,013.33								
UNION FIRST MARKET BANKSHARES CORPORATION BOWLING GREEN VA 18-Nov-9											\$1,579,000.00	-	1,579	\$1,000.00		\$65,000.00	65
UNION FIRST MARKET BANKSHARKS CORPORATION BOWLING GREEN VA 23-Dec-09 Preferred Stock w/ Exercised Warrants S8,70,000.00 \$5,000 Full investment outstanding, warrants outstanding s7,000,000 \$5,000 Full investment outstanding warrants outstanding warrants outstanding s7,000,000 \$5,000 Full investment outstanding warrants outstanding s7,000,000 \$5,000 Full investment outstanding warrants outstanding s7,000,000 \$5,000 Full investment outstanding s7,000,000 Full investment outstandin	12,16,25					Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding	\$50,000,000,00		50,000	\$1,000.00			
8 UNITED BANCORP, INC. ITCLMSH MI 18-Jun-12 STANKORP, INC. ITCLMSH				VA	20.101.00						00.000,000,66.5		59,000	\$1,000.00		\$450.000.00	211,318
UNITED BANCORP, INC. TECUMSH MI 16-Jan-09 Preferred Stock w/ Warrants \$20,600,000.00 \$0.00 \$20,315,924.72 \$0.00, in full; warrants not outstanding \$1,005,300.00 \$25,079.50 \$2,000 \$82.50 \$3,594,700.00 \$1,000.0	8	UNITED AMERICAN BANK	SAN MATEO	CA	20-Feb-09					Full investment outstanding; warrants outstanding							
UNITED BANCORP, INC. TEUMSH MI 18-Ju-12 S18,000.00 S10,300,000.00 S11,172,638.89 Redeemed, in full; warrants outstanding S10,000,000.00 S10,300,000.00 S10,300				MI		Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding	A4=	/42		4	W2 504 707 77		
11,36 UNITED BANCORPORATION OF ALABAMA, INC. ATMORE AL 23-Dec-08 Preferred Stock w/ Warrants \$10,300,000.00 \$0.00 \$11,172,638.89 Redeemed, in full; warrants outstanding \$10,300,000.00 \$10,300 \$1,000.00 \$10,000	-			MI							\$17,005,300.00	(\$255,079.50)	20,600	\$825.50	(\$3,594,700.00)	25 000 000 35	311,492
UNITED BANCORPORATION OF ALABAMA, INC. ATMORE AL 3-Sep-10 \$10,300,000.00 \$1,000.00 \$1,000.00	11,36			AL		Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,172,638.89	Redeemed, in full; warrants outstanding						230,000.00	
15,11,14 UNITED BANK CORPORATION BARNESVILLE GA 22-May-09 Subordinated Debentures w/Exercised Warrants \$14,400,000.00 \$0.00 \$18,882,079.62 Redeemed, in full; warrants not outstanding					3-Sep-10						\$10,300,000.00		10,300	\$1,000.00			
	15,11,14	UNITED BANK CORPORATION	BARNESVILLE	GA	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding							

Part	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	epayment / Dispos	ition / Auction ^{3,}	.5	(Realized Loss) / Gain ⁵	Warrant Procee	eds
March Marc							-										
Company				GA													720,000
Company of the Comp				GA	0 2 0 0 0 0	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding	£1 F1 C 000 00		1.576	6063.50	(650 100 00)		
Company				GA												+	
Company		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	28-Mar-13								165,346		(\$6,200,475.00)		
Company Comp				GA								(\$1,732,500.00)					
Company	44.11.8			GA VA		Preferred Stock w/ Exercised Warrants	\$5,658,000,00	\$0.00	\$6,649,963,92	Redeemed in full: warrants not outstanding						\$6,677.00	219,908
Company Comp	44,11,0	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	15-Dec-10	Treierred Stock W/ Exercised Warrants	\$5,050,000.00	-	\$0,043,303.3E	nedectica, irrain, warrants not outstanding							
Company Comp				VA	15-Sep-11						\$2,658,000.00		2,658	\$1,000.00		\$283,000.00	283
A	11			NJ NI		Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding	\$10.324.000.00		10 324	\$1,000,00			
Martine Column				NJ													
Column				NJ												\$2,707,314.00	764,778
Mark Green	8			IN		Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding	6227 527 50		250	COFO 10	(612.473.50)		
March Marc				IN	12-Aug-13										(\$481,438.50)	\$476,573.62	495
Married Conference Conferen			BLOOMFIELD	IN								(\$94,060.89)					
Part	11,9,15					Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding	444 025 000 00		44.025.000	44.00			
Decomposition Control	8					Preferred Stock w/ Exercised Warrants	\$2.861.000.00	\$2.861.000.00	\$432,678,00	Full investment outstanding: warrants outstanding	\$11,926,000.00		11,926,000	\$1.00			
Marcol	11,8	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	23-Dec-08		\$10,000,000.00	\$0.00	\$12,916,040.83	Redeemed, in full; warrants not outstanding							
The content of the				NC	3-Apr-13									\$1,000.00			
March Marc	11 0 14			NC CA	16-Oct-13	Broformed Stock w/ Eversicad Warrants	\$7.700.000.00	¢n nn	\$9.402.400.50	Padagmed in full: warrants not outstanding	\$2,258,000.00		2,258	\$1,000.00		\$500,000.00	500
Company	11,0,14			CA		Freienred Stock W/ Exercised Warrants	\$7,700,000.00	\$0.00	\$5,403,400.30	Redeemed, III lan, warrants not outstanding	\$7,700,000.00		7,700	\$1,000.00		\$385,000.00	385
Comment Comm	8			CA		Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,997,090.75	Sold, in full; warrants not outstanding							
ACCORDING DOCK 1 ARCO				CA	21-Oct-13	2010-150-1-09	445 040 000 00	40.00	424 244 570 40	0.1	\$2,296,800.00		5,500	\$417.60	(\$3,203,200.00)	\$70,815.25	275
Month	11			VA		Preferred Stock W/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding	\$1,600,000,00		1.600	\$1,000,00			
Mathematic Scientific Math		VALLEY FINANCIAL CORPORATION	ROANOKE	VA													
Marine Control Mari		VALLEY FINANCIAL CORPORATION	ROANOKE	VA							\$1,600,000.00		1,600	\$1,000.00			
Column C				VA	14-Aug-13												
Machine Control Machine Machine Machine Control Machine				VA							\$9,619,000.00		9,619	\$1,000.00		\$1,547,891.58	344,742
A Transfer Control Con	8,44,14		SAGINAW	MI		Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding							
No. Control				MI							\$1,300,000.00		1,300	\$1,000.00		\$65,000.00	65
Mail	11			NJ NJ		Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding	\$75,000,000,00		75 000	\$1,000,00			
ACCOUNT ACCO				NJ													
				NJ										\$1,000.00			
				NJ			4									\$5,421,615.27	2,532,542
Control of the Cont	8 41 44			TX	9-Jan-09 26-Jun-09	Preferred Stock w/ Exercised Warrants			\$5,097,591.20	Redeemed, in full: warrants not outstanding							
No. Control of Con	37.27.1			TX		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		7,000	40,000,000		\$3,000,000.00		3,000	\$1,000.00		\$150,000.00	150
						Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,990,593.66	Sold, in full; warrants outstanding	4			****			
March Marc	11			VA		Broformed Stock w/ Warrante	\$71,000,000,00	¢n nn	COE 100 120 00	Padagmed in full: warrants outstanding	\$5,672,361.44		14,738	\$384.90	(\$9,065,638.56)		
1				VA		Treierred stock w/ Waltanes	\$71,000,000.00	-	303,130,130.03	nedecines, in tail, warrants outstanding	\$71,000,000.00		71,000	\$1,000.00			
MINISTER	8,17			VA		Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding							
March Marc				VA	8-Aug-13									\$610.40	(\$207,646.14)	662 401 25	142
1.				VA							32,343,020.14	(\$25,000,00)	4,107	3010.40	(\$1,023,379.80)	303,461.23	143
Second Control Seco	11,8,14			TX		Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding							
Procession Pro				TX												475 000 00	75
STEAMON STEA			WYOMISSING	PA		Preferred Stock w/ Warrants	\$25,000,000,00	\$0.00	\$30,710,646,33	Redeemed, in full: warrants not outstanding	\$712,500.00		/13	\$1,000.00		\$75,000.00	/5
1.5.1.5 V.T. B. INVACES COPPOSITION CONTROL CONT			WYOMISSING	PA	1-Aug-12	, , , , , , , , , , , , , , , , , , , ,					\$25,000,000.00		25,000	\$1,000.00		\$1,189,813.00	367,984
A	45,8,14					Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding	4						
MOREANDET PROMOTION SEC. CLOTON M. 30-34-31 Performed Stock of Warrants \$22,000,000 \$0.00 \$23,092,331 Sendemend, in Mil. warrants not dustlanding \$3,000,000 \$4,00 \$5,000 \$1,00	8 17 11					Preferred Stock w/ Eversised Warrants	\$12,000,000,00	\$5,000,000,00	\$9.125.223.01	Redeemed in part: warrants outstanding	\$110,000,000.00		110,000	\$1,000.00		\$5,500,000.00	5,500
1	3,27,22	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA		Treatment Stock Wy Exercised Wallants	712,000,000.00	\$3,000,000.00	,J,12J,223.01	neacemed, in part, warrants outstanding	\$3,000,000.00						
WANNING COMPANY SOTION MA 16 August SOTION MA SOTI			CLINTON	MA	30-Jan-13						\$4,000,000.00		4,000	\$1,000.00			
MAINWINDERFORMANCE (COMPANY MAIN 16 Geo. Co. MAIN 16 Geo. Co. MAIN 16 Geo. Co. MAIN MAIN 16 Geo. Co. MAIN MAIN 16 Geo. Co. MAIN MAIN MAIN 16 Geo. Co. MAIN	11		BOSTON			Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, In full; warrants not outstanding	\$22 000 000 00		22 000	\$1,000,00			
1.1 WASHINGTON ABANCHING COMPANY OK HABBOR W. 12-84-09 Preferred Stock w/ Warrants \$23,80,000 \$0.00 \$30,028,344.45 Reference, in full, warrants not outstanding \$23,80,000 \$23,000 \$											\$22,000,000.00		22,000	\$1,000.00		\$568,700.00	390,071
MASSINGTON ANNINGTON ANN	11,16	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	16-Jan-09	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding							
MASHINGTON PEDRAL, INC. SCATTE MA 14-Now-96 Preferred Stock w/ Warrants S200,000,000 S200,749,985.18 Redeemed, in full, warrants not outstanding S200,000,000 S200,000											\$26,380,000.00		26,380	\$1,000.00		\$1.535.000.00	245 002
WASHINGTON REPORTAL, INC. SATILE WA 27 May-10	11					Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding						\$1,625,000.00	246,082
53.21,44 WASHINCTOWNIST BAWISHARS, INC. RISTON VA 30-30-09 Perferred Stock w/ Warrants S.6.633,000 S.0.0 S.15,37,317.86 Redeemed, in full, warrants not outstanding S.14,475,000			SEATTLE	WA	27-May-09	,		,,,,,,	, ., ., .,	, , , , , , , , , , , , , , , , , , , ,	\$200,000,000.00		200,000	\$1,000.00			
WASHINGTONNEST BANKSHARES, INC. RESTON VA 30-01-09 S6,842,000.00 S							4		*********							\$15,388,874.07	1,707,456
MASHINTONIFIST TAMASHARES, INC	8,18,21,44					Preferred Stock w/ Warrants		\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding							
NAJUKESHA AMIKSHARES, INC. WAJUKESHA AMIKSHARES, INC. WAJUKESHARES, INC. WAJUKESHA AMIKSHARES, INC. WAJUKESHARES, INC. WAJUK		WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	4-Aug-11						\$13,475,000.00		13,475	\$1,000.00		\$332,000.00	332
WAUKESHA BANKSHARES, INC. WAUKESHA WI 7-feb-13	8,17			WI		Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding		-		4		4	
WAUKSHA AMINSHARS, INC. WAUKSHA WI \$4-b13 \$4-b25 \$50,000,000.00 \$52,883,00 \$52,8				WI													19 150
WAUKESHA RANKSHARES, INC. WAUKESHA WI 25-Mar-13				WI	8-Feb-13										(\$22,880.30)	\$147,134.03	130
WESTER FINANCIAL CORPORATION WATERBURY CT 3-Mar-10		WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	26-Mar-13							(\$52,138.13)		1			
WEBSTER FINANCIAL CORPORATION WATERBURY CT 13-Oct-10	11			CT		Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding	A400 000 057 77		400.5	44.000.57			
WESTER FINANCIAL CORPORATION WATERBURY CT 29-0e-10				CT									200,000	<i>+-</i> /			
WESTARCO & CO. MINNEAPOLIS MN 23-Dec-09 Preferred Stock w/ Warrants S75,000,000,000 S0.00 S78,804,166.67 Redeemed, in full; warrants not outstanding S75,000,000,000 S78,004,166.67 Redeemed, in full; warrants not outstanding S75,000,000,000 S78,000,000,000 S78,000,000 S7			WATERBURY	CT	29-Dec-10						\$200,000,000.00			\$1,000.00			
WELLSFARGO & CO. MINNEAPOLIS MN 23-Dec-09				CT	8-Jun-11											\$20,388,842.06	3,282,276
WELLS FARGO & CO. MINNEAPOLIS MN 26-May-10 S40,374,891.73 110,261,68	11			MN		Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding	¢35 000 000 00° °°		25.000	£1 000 000 £2			
11 WESBANCO, INC. WHEELING WV 5-Dec-08 Preferred Stockw/ Warrants 575,000,000.00 \$0.00 \$78,804,166.67 Redeemed, in full; warrants not outstanding											\$25,000,000,000.00		25,000	\$1,000,000.00		\$840 374 891 73	110.261.688
WESBANCO, INC. WHEELING WV 9-Sep-09 575,000,000.00 75,000 \$1,000.00 51,000.00	11	WESBANCO, INC.	WHEELING	wv	5-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding						2040,374,031.73	110,101,000
		WESBANCO, INC.	WHEELING	wv	9-Sep-09	·					\$75,000,000.00		75,000	\$1,000.00			

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	epayment / Dispos	ition / Auction ³	,5	(Realized Loss) /	Gain ⁵	Warrant Pro	oceeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
	WESBANCO, INC.	WHEELING	wv	23-Dec-09						7 anount	(100)	Silares	/ Vgi i i i c			\$950,000,00	439.
11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	31-Dec-08	Preferred Stock w/ Warrants	\$36,000,000,00	\$0.00	\$41.195.000.00	Redeemed, in full: warrants not outstanding							7333/23333	,
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	29-Jun-11	,		, , , ,	, , ,		\$36,000,000.00		\$36,000.00	\$1,000.00				
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	31-Aug-11												\$700,000.00	474.
11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	13-Feb-09	Preferred Stock w/ Warrants	\$83,726,000,00	\$0.00	\$87,360,236,61	Redeemed, in full: warrants not outstanding							, ,	
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	2-Sep-09	,		, , , ,	, , , , , , , , , , , , , , , , , , , ,		\$41.863.000.00		41.863	\$1,000,00				
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	18-Nov-09						\$41,863,000,00		41,863	\$1,000.00				
	WESTAMERICA BANCORPORATION	SAN RAFAFI	CA	21-Nov-11						, , , , , , , , , , , , , , , , , , , ,		-				\$878,256.00	246.
44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	21-Nov-08	Preferred Stock w/ Warrants	\$140.000.000.00	\$0.00	\$160.365.000.00	Redeemed, in full: warrants not outstanding							73.3,233.33	
**	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	27-Sep-11		7 - 13/200/2001	*****	+,,		\$140,000,000.00		140,000	\$1,000.00				
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	23-Nov-11						+ - 10/000/000100		,	4-7			\$415,000,00	787
8	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,290,000,00	\$7,290,000,00	\$554.083.00	Full investment outstanding: warrants outstanding							¥.125/303103	,
8.14.18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	II.	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,855,000,00	\$0.00	\$13.053.910.87	Sold. in full: warrants not outstanding								
-,,10	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	11	29-Dec-09	Treferred Stock Wy Excressed Wallants	\$4,567,000.00	30.00	713,033,310.07	Joid, III lail, Wallants not outstanding								
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	8-Nov-12		\$4,307,000.00				\$1.050.524.72		1.117	\$940.38	(\$66,475,28)			
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	11	9-Nov-12						\$9,673,015,37		10.305	\$939.53	(\$631.984.63)		\$335,417.06	
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	11	11-Jan-13						\$3,073,013.37	(\$107.235.41)	10,505	JJJJ.JJ	(5031,504.03)		\$333,417.00	
8.78.11	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5.842.197.92	Redeemed, in full: warrants not outstanding		(9107,233.41)						
0,70,11	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	30-Nov-12	Freienieu Stock W/ Exerciseu Wanants	34,700,000.00	30.00	33,642,137.32	nedeemed, in idii, warrants not outstanding	\$4,700,000.00		4.700	\$1,000.00			\$235,000,00	
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	ΔR	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$16.800.000.00	\$16.800.000.00	\$1.589.583.00	Full investment outstanding; warrants outstanding	\$4,700,000.00		4,700	\$1,000.00			\$233,000.00	
0	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	19-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	I A	3-Jun-11	Freiened Stock W/ Wanants	\$300,000,000.00	30.00	3343,733,333.33	Redeemed, in idii, warrants not outstanding	\$300,000,000.00		300.000	\$1,000.00			\$6,900,000,00	2.631
11	WILMINGTON TRUST CORPORATION	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants outstanding	\$300,000,000.00		300,000	\$1,000.00			30,300,000.00	2,031
11	WILMINGTON TRUST CORPORATION WILMINGTON TRUST CORPORATION	WILMINGTON	DE	13-May-11	Preierred Stock W/ Warrants	\$350,000,000.00	\$0.00	\$369,920,633.33	Redeemed, in full; warrants outstanding	\$330,000,000,00		330.000	\$1,000.00				
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68.809.170.52	Sold, in full; warrants not outstanding	\$330,000,000.00		330,000	\$1,000.00				
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	3-Apr-12	Freiened Stock W/ Wanants	302,138,000.00	30.00	308,809,170.32	30id, iii idii, warrants not outstanding	\$58,646,694,58	(\$879.700.42)	62.158	\$943.50	(\$3,511,305.42)			
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	20-Jun-12						\$38,646,694.38	(\$879,700.42)	02,138	\$943.50	(\$3,311,303.42)		\$760,000,00	949
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	UA	19-Dec-08	Preferred Stock w/ Warrants	\$250,000,000,00	\$0.00	\$300.704.730.81	Redeemed, in full: warrants not outstanding							\$760,000.00	949,
11	WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL.	19-Dec-08 22-Dec-10	Preferred Stock W/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding	\$250,000,000,00		250.000	\$1,000,00				
	WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL.	22-Dec-10 14-Feb-11						\$250,000,000.00		250,000	\$1,000.00			\$25,600,564,15	1.643
		HUNTSVILLE	IL.			4	4	4								\$25,600,564.15	1,643
8,14	WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	15-May-09	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding	62 242 054 20		2.720	Ance 70	Mars 440.00		400.040.00	
			AL	24-Jun-13						\$2,343,851.20	*********	2,720	\$861.70	(\$376,148.80)		\$90,940.00	
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	26-Jul-13	- 4		4	4			(\$24,999.99)						
	WSFS FINANCIAL CORPORATION WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding	A40.457.550.75	(6333 354 65)	52.525	6045.40	(6.4 ACT 22C 25)			
			DE	3-Apr-12						\$48,157,663.75	(\$722,364.96)	52,625	\$915.10	(\$4,467,336.25)		4	
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	12-Sep-12		\$36,000,000,00										\$1,800,000.00	175
	YADKIN VALLEY FINANCIAL CORPORATION		NC	16-Jan-09	Preferred Stock w/ Warrants	+00,000,000	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding								
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	24-Jul-09		\$13,312,000.00				4				4			
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	18-Sep-12						\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)		455 577 00	
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13												\$55,677.00	91
15.0.11	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	11-Jun-13	0.6.10.1.6	A4 074 C		AE 705 075 : :	0.1							\$20,000.00	128
45,8,14	YORK TRADITIONS BANK	YORK	PA	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding				4			*********	
	YORK TRADITIONS BANK	YORK	PA	14-Jul-11	- 4					\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	
11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding				4				
	ZIONS BANCORPORATION	SALT LAKE CITY	υT	28-Mar-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	5-Dec-12												\$7,666,418.51	5,789

- 1 All pricing is at par.
- 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
- 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
- 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
- ⁶ This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- ⁸ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 12 Redemption pursuant to a qualified equity offering.
- 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- ¹⁶ In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 17 This institution participated in the expansion of CPP for small banks.
- 18 This institution received an additional investment through the expansion of CPP for small banks.
- 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 22 As of the date of this report, this institution is in bankruptcy proceedings.

- On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average
- 31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
- As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

- 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
- 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
- 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

- 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
- As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
- On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
- 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
- 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
- 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
- On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
- 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
- On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.

- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.
- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.

On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds:	\$31,852,354,471

^{1/} On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

^{2/} On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

^{3/} On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

^{4/} On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

^{5/} On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

^{6/} The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

^{7/} Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

		Seller				Pur	chase Details				Disposition Det	ails
		No. of the state of	27	04-4-	land and Branchellan	Amount from CPP	Additional Investment		Pricing			Remaining Investment
Footnote	Purchase Date 7/30/2010	Name of Institution	City Belzoni	State MS	Investment Description Subordinated Debentures	\$ 14.000.000		Investment Amount 14,000,000	Mechanism Par	Date	Amount	Amount
1, 2	7/30/2010	Guaranty Capital Corporation University Financial Corp. Inc.	St. Paul	MN	Subordinated Debentures Subordinated Debentures	\$ 14,000,000		£ 14,000,000 £ 22,115,000	Par	11/28/2012 6	\$22,115,000	\$0
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000		33,800,000	Par	11/20/2012	\$22,113,000	φι
1, 4	8/13/2010	Premier Bancorp, Inc.	Wilmette	L AN	Subordinated Debentures	\$ 6,784,000	\$ 22,000,000	6,784,000	Par	1/29/2013 4	\$79,900	\$0
1	8/13/2010	1.			Preferred Stock	\$ 7,462,000	φ - , ¢ -	0,704,000	Par	1/23/2013	Ψ19,900	Ψ
2a	9/17/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,402,000	\$ 4,379,000	11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	L	Preferred Stock	\$ 3,000,000	\$ - 9	3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ - 9	17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$ - 5	2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ -		Par			
2a	9/24/2010	Tivilission valley baricorp	Our valley	CA	Preferred Stock	\$ -	\$ 4,836,000	10,336,000	Par			
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	\$ - 9	11,735,000	Par			
1, 3	8/27/2010	Carver Bancorp, Inc	New York	NY	Common Stock	\$ 18,980,000	\$ - \$	18,980,000	Par			
	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$ -	\$ - 9	3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10,300,000	\$ - 9	10,300,000	Par			
1	9/3/2010	IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000	\$ - 9	6,000,000	Par	.		
1, 2	9/10/2010	IBC Bancorp, Inc.	Chicago	IL.	Subordinated Debentures	\$ 4,205,000	\$ 3,881,000	8,086,000	Par			
	9/17/2010	CFBanc Corporation	Washington	DC	Preferred Stock	\$ -	\$ - 9	5,781,000	Par	 		
-	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	IL.	Subordinated Debentures	\$ -		5,457,000	Par	 		
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures Subordinated Debentures	Ψ	\$ - 9	4,520,000	Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ -	\$ - 9	300,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	IL LA		\$ 7,875,000 \$ 5,645,000		7,875,000	Par Par			
1, 2	9/24/2010 9/24/2010	Liberty Financial Services, Inc. First Choice Bank	New Orleans Cerritos	CA	Preferred Stock Preferred Stock	\$ 5,645,000 \$ 5,146,000	\$ 5,689,000	\$ 11,334,000 \$ 5,146,000	Par	5/1/2013 7	\$5,146,000	\$0
1,7	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ 5,146,000		\$ 3,372,000	Par	5/1/2013	\$5,146,000	\$C
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$ - !	\$ 1,915,000	Par			
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	Y ,	\$ 898,000	Par			
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	-	\$ - !	\$ 2,500,000	Par	9/26/2012 6	\$2,500,000	\$0
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ - !	\$ 283,000	Par	0/20/2012	Ψ2,000,000	Ψ.
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ -	\$ - 3	\$ 1,657,000	Par	10/17/2012 ⁶	\$1,657,000	\$0
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ -	\$ - :	\$ 10,000	Par		¥ 1,1201,1201	,
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ -	\$ - :	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ - :	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ - ;	\$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ -	\$ - :	\$ 435,000	Par			
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ - :	\$ 743,000	Par	9/4/2013 6	\$743,000	\$0
	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ - ;	\$ 1,000,000	Par			
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	\$ - ;	\$ 75,000	Par			
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ -	\$ - ;	\$ 153,000	Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$ -	\$ - 3	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ - \$ -	\$ - 3	\$ 2,799,000	Par			
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures		\$ - ;	\$ 273,000	Par	1		
6	9/24/2010 9/24/2010	Community First Guam Federal Credit Union Brewery Credit Union	Hagatna Milwaukee	GU WI	Subordinated Debentures Subordinated Debentures	\$ -	\$ - 3 \$ - 3	\$ 2,650,000	Par Par	10/3/2012 6	\$1,096,000	\$0
0	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures Subordinated Debentures	\$ -	\$ - 3 \$ - 3	\$ 1,096,000 \$ 1,600,000	Par Par	10/3/2012	\$1,080,000	\$0
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	\$ -	\$ - ·	\$ 2,828,000	Par			
	9/24/2010	Northeast Community Federal Credit Union	San Francisco	CA	Subordinated Debentures	\$ -	\$ - 3	\$ 350,000	Par	1		
		Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures	\$ -	Y ,	\$ 8,044,000	Par			
1, 2	9/29/2010	Security Federal Corporation	Aiken	SC	Preferred Stock	\$ 18,000,000		22,000,000	Par			
1, 2		Community Bank of the Bay	Oakland	CA	Preferred Stock	\$ 1,747,000	, , , , , , , , , , , , , , , , , , , ,	4,060,000	Par			
1, 2	9/29/2010	The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock	\$ 5,000,000		17,123,000	Par			
1, 2	9/29/2010	BancPlus Corporation	Ridgeland	MS	Preferred Stock	\$ 50,400,000	\$ 30,514,000	80,914,000	Par			
1	9/29/2010	First M&F Corporation	Kosciusko	MS	Preferred Stock	\$ 30,000,000	\$ - 9	30,000,000	Par	8/30/2013 7	\$30,000,000	\$0
1	9/29/2010	State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 15,750,000	\$ - \$	15,750,000	Par			
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 4,551,000		4,551,000	Par			
1,7		PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000		9,734,000	Par	12/28/2012 7	\$9,734,000	\$0
1		Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	\$ 54,600,000		54,600,000	Par			
1		First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000		6,245,000	Par			
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$ - 5	17,910,000	Par	l		

		Seller		1		Pu	rchase Details	Disposition Details				
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$ -	\$ -	\$ 5,250,000	Par	10/1/2013 ⁶	\$5,250,000	\$
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par			
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par	3/13/2013 ⁶	\$3,297,000	\$
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par	2/6/2013 ⁶	\$2,500,000	\$3,800,00
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par	3/20/2013 ⁶	\$57,000	\$1
	9/29/2010	North Side Community Federal Credit Union	Chicago	L	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	СТ	Subordinated Debentures	\$ -	\$ -	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par			
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par	10/30/2013 ⁶	\$1,100,000	\$
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	4/10/2012 ⁶	\$350,000	\$
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par	6/12/2013 ⁶	\$9,278,000	\$
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par			
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
1	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount \$94,902,900

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 468,466,000

^{1/} This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

^{2/} Treasury made an additional investment in this institution at the time it entered the CDCI program.

²a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

^{3/} On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

^{4/} On 3/23/2012, Premier Bank, Wilmette, IL., the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

^{5/} Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

^{6/} Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

^{7/} Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

^{8/} Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

 $^{9/\}operatorname{Repayment}$ pursuant to Section 5.11 of the CDCI Exchange Agreement.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

Defect And Notes Defect And Notes Defect And Notes Defect Origination of Additional Part of States Part Part of St					Initia	al Investment					Exchange/Transfer/Other	er Details		Treasury In	nvestment After Exchange/Tr	ansfer/Other		ı	Payment or	Disposition ¹		
Second S																					Remaining Investment	Remaining Investment
Part	City, S	State							sm					Obligor		Amount/Equity %	Date	Туре	Amou	unt/ Proceeds	Description	Amount/Equity %
March Marc		F	12/29/2008	Purchase	GMAC	Warrants	\$ 5,000,000,000	Par		12/30/2009	preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally)		\$ 5,937,500,000	11/20/2013	Disposition 38	\$	5,925,000,000	N/A	\$ 0
Marchan Marc	Dotroit	ois MI	5/21/2009	Purchase	GMAC		\$ 7,500,000,000	Par	22	12/30/2009		\$ 3,000,000,000	N/A	CMAC (Ally)	3, 26, Common Stock	C2 4E0/						
	Detroi	oit, ivii	12/30/2009	Purchase	GMAC		\$ 1,250,000,000	Par		12/30/2010		\$ 5,500,000,000	N/A 26	GWAC (Ally)		03.43%						
Part			12/30/2009	Purchase	GMAC		\$ 2,540,000,000	Par		3/1/2011	restated Trust Preferred	\$ 2,670,000,000	N/A 27	GMAC (Ally)		\$ 2,670,000,000	3/2/2011	Disposition ²⁸	\$	2,667,000,000	N/A	\$ 0
Second Column			12/29/2008	Purchase	General Motors	Debt Obligation	\$ 884,024,131	Par	2	5/29/2009	Exchange for equity interest in	\$ 884,024,131	N/A 3									
Purpose Purp			12/31/2008	Purchase	General Motors		\$ 13,400,000,000	Par		7/10/2009	Exchange for preferred and	\$ 13.400.000.000	N/A 7									
Control Mode Purpose		H			General Motors	Debt Obligation w/ Additional			4		Exchange for preferred and		7			\$ 2,100,000,000	12/15/2010	Repayment	s	2.139.406.778	N/A	\$ 0
Purplicate Pur		F			Corporation	Note	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				common stock in New GM	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	7	Company	24	, , , , , , , , , , , , , , , , , , , ,			\$			36.9%
Part																			\$			32.04%
Common Notes Comm																	12/21/2012		\$	5,500,000,000	Common Stock	21.97%
A Purchase			5/20/2009	Purchase			\$ 4,000,000,000	Par	5	7/10/2009	Exchange for preferred and common stock in New GM	\$ 4,000,000,000	N/A			60.8%	4/11/2013	Partial Disposition 34	\$	1,637,839,844	Common Stock	17.69%
Detail And Purchase Detail Months Description of Additional Description of Add					·									, ,			6/12/2013	Partial Disposition 35	\$	1,031,700,000	Common Stock	13.80%
Purchase Purchase Convent Modes Competition Purchase Convent Modes Convent	Dotroit	oit MI															9/13/2013	Partial Disposition 36	\$	3,822,724,832	Common Stock	7.32%
S27/2009 Purchase Common Motion Composition of Mate Purchase Composition of Mate Purchase Purc	Detion	Jit, IVII															11/20/2013	Partial Disposition 37	\$	2,563,441,956	Common Stock	2.24%
Section Purchase Section Sec																	7/10/2009	Partial Repayment	\$	360,624,198	Debt Obligation	\$ 6,711,864,407
Purchase																	12/18/2009	Partial Repayment	\$	1,000,000,000	Debt Obligation	\$ 5,711,864,407
Repaired			5/27/2009	Purchase			\$ 360,624,198	Par	6	7/10/2009		\$ 360,624,198	N/A 7	General Motors Holdings LLC	11, 12 Debt Obligation	\$ 7,072,488,605	1/21/2010	Partial Repayment	\$	35,084,421	Debt Obligation	\$ 5,676,779,986
6/3/2009 Purchase Green Micros Copposition Made Composition Made Compositi																	3/31/2010	Partial Repayment	\$	1,000,000,000	Debt Obligation	\$ 4,676,779,986
Part																	4/20/2010	Repayment	\$	4,676,779,986	N/A	\$ 0
Partial Repoyment S S S S S S S S S			6/3/2009	Purchase			\$ 30,100,000,000	Par	8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9									
Chysler FinCo Famington										7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9									
Signature Sign										7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9		Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$	50,000,000	Debt Obligation	\$ 935,805,085
12/16/2011 Partial Repayment \$ 144,444 \$ 14,800																	4/5/2011	Partial Repayment	\$	45,000,000	Debt Obligation	\$ 890,805,085
1/2/2/2011 Partial Repayment \$ 18,890,294 \$ 17/1/2012 Partial Repayment \$ 18,890,294 \$ 17/1/2012 Partial Repayment \$ 6,713,489 \$ 10/23/2012 Partial Repayment \$ 435,097 \$ 10/23/2012 Partial Repayment \$ 10/48,988 \$ 18,890,294 \$ 10/23/2012 Partial Repayment \$ 10/23/2012 Partial Repayment \$ 10/48,988 \$ 18,890,294 \$ 10/23/2012 Partial Repayment \$ 10/23/2012 Partial Repayment \$ 11,832,877 \$ 11,832,																	5/3/2011	Partial Repayment	\$	15,887,795	Debt Obligation	\$ 874,917,290
1/11/2012 Partial Repayment \$ 6,713,489 C																	12/16/2011	Partial Repayment	\$	144,444	Debt Obligation	\$ 874,772,846
Chrysler FinCo																	12/23/2011	Partial Repayment	\$	18,890,294	Debt Obligation	\$ 855,882,552
Chrysler FinCo																	1/11/2012	Partial Repayment	\$	6,713,489	Debt Obligation	\$ 849,169,063
Second S																	10/23/2012	Partial Repayment	\$	435,097	Debt Obligation	\$ 848,733,966
1/16/2009 Purchase Chysler FinCo Debt Obligation w/ Additional \$ 1,500,000,000 Par 13 3/17/2009 Partial Repayment \$ 3,499,055 A 4/17/2009 Partial Repayment \$ 31,810,122 A 5/18/2009 Partial Repayment \$ 5,1136,084 Partial Repayment Partial Repayment \$ 5,1136,084 Partial Repayment \$ 5,1136,084 Partial Repayment Partial Repayment \$																	5/22/2013	Partial Repayment	\$	10,048,968	Debt Obligation	\$ 838,684,999
Chrysler Famington Hills, MI					0, , , , ,				40								9/20/2013	Partial Repayment	\$	11,832,877	Debt Obligation	\$ 826,852,122
A117/2009 Partial Repayment \$ 31.810.122 A		-	1/16/2009	Purchase	Cnrysler FinCo		\$ 1,500,000,000	Par	13										\$		Debt Obligation w/ Additional Note	\$ 1,496,500,945
Chrysler Farmington																		. ,	\$	31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823
																		. ,	\$	51,136,084	Debt Obligation w/ Additional Note Debt Obligation w/	\$ 1,413,554,739
\$ 44,357,710 P		-,																	\$	44,357,710	Additional Note	\$ 1,369,197,029
\$ 1,369,197,029																			\$		Additional Note	\$ 0
1/2/2000 Purchage Charles Holding Debt Obligation w/ Additional \$ 4,000,000 Page 6/40/2000 Transfer of data to New Charles \$ 50,000,000 N/A 19 Charles Holding 20 Debt obligation w/ \$ 2,500,000,000 F/44/2010 \$ 1,000,000 Page 1/2/2000 Page 1/		-				Debt Obligation w/ Additional							. 10		20 Deht obligation w/			Repayment*	\$		N/A	-
1/2/2009 Fulciase Cirjstel Hotaling Note Support Hotaling Additional note Support Hotaling Support Support Hotaling Support			1/2/2009		-	Note	\$ 4,000,000,000		14	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A 19	Chrysler Holding	additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement payment	\$	1,900,000,000	N/A	-
4/29/2009 Purchase Chrysler Holding Chrysler Holding Note \$ 14		L	4/29/2009	Purchase	Chrysler Holding		\$ -	-														

	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par 15						7/10/2009	Repayment	\$ 280,130,642	N/A	\$	0
	5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of collateral \$\((1,888,153,580)\)	N/A 23		Right to recover proceeds N/A	5/10/2010	Proceeds from sale of collateral	\$	Right to recover proceeds	N/A	
	5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	- 17		security to liquidation trust				9/9/2010	Proceeds from sale of collateral	\$	Right to recover proceeds	N/A	
Auburn Hills.												12/29/2010	Proceeds from sale of collateral	\$ 7,844,409 F	Right to recover proceeds	N/A	
Chrysler MI												4/30/2012	Proceeds from sale of collateral	\$ 9,302,185 F	Right to recover proceeds	N/A	
	5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler \$ -	N/A	Chrysler Group LLC	Debt obligation w/ additional note & zero coupon note \$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000			
												5/24/2011	Termination of undrawn facility 31	\$ 2,065,540,000	N/A	\$	0
												5/24/2011	Repayment* - Additional Note	\$ 288,000,000			
												5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000			
										Chrysler Group LLC 30	Common equity 6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-	

Total Treasury Investment Amount \$

26.318.935.965

Total Initial Investment Amount \$ 81.344.932.551

Total Payments \$ 49.472.303.006

Additional Proceeds * \$ 403.000.000

Footnotes appear on following page

As used in this table and its footnotes:

GMAC refers to GMAC Inc. formerly known as GMAC LLC, and now known as Ally Financial, Inc. ("Ally")

"Old GM" refers to General Motors Comparation, which is now known as Motors Liquidation Company

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM/s common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, escept for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of General Motors Company (New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment to lend under the Chysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6,943 billion, was set forth in a credit agreement with New Chrysler of up to \$6,642 billion. The total loan amount is up to \$7,142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler. 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler were transferred to a liquidation from the debtors of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan. 24. On October 27, 2010. Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting discounts an at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
- 30. In June 2009. Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chryster for \$1.268 billion, reducing Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2,066 billion outstanding under this loan facility.

- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34 On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Teasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
- 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury continues to own 981,971 shares of common stock in Ally.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller							Adjustment D	etails			Payment or Disposition ⁴		
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount	ıt
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 14	40,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 3,500,000,000	N/A	7/8/2009 3	\$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100	00,000,000
			3**			Additional Note	,,					3/4/2010	Repayment ⁵	Additional Note	\$ 5	50,000,000
									6		\$ 290,000,000	4/5/2010	Payment ⁶	None	\$ 5	56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009 3	\$ (500,000,000)		3/9/2010	Repayment ⁵	Additional Note	\$ 12	23,076,735
						Additional Note			7		\$ 123,076,735	4/7/2010	Payment ⁷	None		44,533,054

INITIAL TOTAL \$ 5,000,000,000 ADJUSTED TOTAL \$ 413,076,735 Total Repayments \$ 413,076,735 Total Proceeds from Additional Notes \$ 101,074,947

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.
- 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.
- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956

Total Proceeds:	\$8,024,006,632

^{1/} The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

^{5/} On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

TARGETED INVESTMENT PROGRAM

		Seller								Capital Repa	ment Details		ent Remaining After Capital Repayment		Final Disposition	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investm	nent Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds
1	12/31/2008	Citigroup Inc.	New York	NY		Trust Preferred Securities w/ Warrants	\$ 2	20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 2	20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513

40,000,000,000 TOTAL CAPITAL REPAYMENT AMOUNT \$ 40,000,000,000 \$ 1,427,190,941 Total Warrant Proceeds TOTAL TREASURY TIP INVESTMENT AMOUNT

- 1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.
- 3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

	-		tt-t	al Investment					1		Exchange/Transfer/Other De	4-11-				Daymant as I	Nama dilan		
			Initi	ai investment			Р	remium			Exchange/Transfer/Other De	tails				Payment or I	Disposition		
		Seller																Remaining Premium	
Footnote	Date	Name of Institution	City State	Type	Description	Guarantee Limit	Description	Amount	Footnote	Date	Type	Description	Amount	Footnote	Date	Type	Amount	Description	Premium Amount
									2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3		Partial cancellation for early termination of guarantee	\$ (1,800,000,000	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010		Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
											securities	w/ vvairants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3									6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
									7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$ 894,000,000.00	None	\$ 0

TOTAL **Total Proceeds** \$ 3,207,197,045

- 1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.
- 2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exchanged all of Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities. 3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.
- 4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.
- 5/On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.
 6/19/28/2012, as contemplated by the Termination of Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FIDC). Treasury received from the FDIC, Gigroup linc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.
 7/On 2/4/2013, Treasury excuted interest on the Tru/S was received at the time of the exchange.
- 8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Sel	ler				Purchase	Details				Exchange/Transfer Details			
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description		Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY		Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$	40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY		Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table b	elow for exchange/tran	sfer details in connection with the recapi	italizati	on conducted on	1/14/2011.

TOTAL 69,835,000,000

	Finai Dispositio	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition			
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Reca Investment Amour Shares, or Equity	ınt,
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$ 0	10
						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	2/14/2011	Payment	\$ 185,726,192	Par	,	
							3/8/2011	Payment	\$ 5,511,067,614	Par		
							3/15/2011	Payment	\$ 55,833,333	Par		
							8/17/2011	Payment	\$ 97,008,351	Par		
					AIA Preferred Units	\$ 16,916,603,568 7	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0	8
					7 W T TOISTED STILLS	Ψ 10,010,000,000	9/2/2011	Payment	\$ 55,885,302	Par	Ů	
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par		
							3/8/2012	Payment	\$ 5,576,121,382	Par		
							3/15/2012	Payment	\$ 1,521,632,096	Par		
							3/22/2012	Payment	\$ 1,493,250,339	Par		
							2/14/2011	Payment	\$ 2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$ 3,375,328,432 7	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0	8
							3/15/2012	Payment	\$ 44,941,843	Par		
			Exchange	-		167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 77%	_ 9
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70%	_ 11
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%	12
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 61%	12
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55%	13
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 53%	_ 13
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 22%	14
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 16%	14
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156	15
								poontorr	7,010,101,010		0%	

Footnotes appear on following page.

^{1/} On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

^{2/} The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	r		Transaction				Adjuste	d Invest	ment			Repayment ⁵		
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description		Amount
									7/19/2010	2 \$	4,300,000,000		2/6/2013	Dringing Renorment	¢.	100,000,000
									0/00/0040	3 6	1,400,000,000	Ī	2/6/2013	Principal Repayment	Ф	100,000,000
									6/28/2012	Э.	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
												Ī	3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	5/6/2013	Contingent Interest Proceeds	\$	4,419,259
'	3/3/2009	TALL LEC	vviiitiitigioti	DL	Fulchase	Debt Obligation W/ Additional Note	\$ 20,000,000,000	14/5				\$ 100,000,000	6/6/2013	Contingent Interest Proceeds	\$	96,496,772
									1/15/2013	4 \$	100,000,000		7/5/2013	Contingent Interest Proceeds	\$	11,799,670
													8/6/2013	Contingent Interest Proceeds	\$	66,072,965
													9/6/2013	Contingent Interest Proceeds	\$	74,797,684
													10/4/2013	Contingent Interest Proceeds	\$	1,114,074
													11/6/2013	Contingent Interest Proceeds	\$	933,181

Total Investment Amount \$ 100	0,000,000 Tota	al Repayment Amount 5	\$	672,127,237
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^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details ¹						Settlement I	etails				Fi	nal Disposition		
														Life-to-date	
		Pu	rchase Face		TBA or		Investment Amount	2, TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description		Amount ³	Pricing Mechanism	PMF ³	Settlement Date	3	PMF ³	Proceeds ⁴	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$	4,070,000	107.75	-	3/24/2010	\$ 4,377,24	9 -	\$ 2,184		-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$	7,617,617	109	-	3/24/2010	\$ 8,279,15	6 -	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$	8,030,000	108.875	-	3/24/2010	\$ 8,716,26	5 -	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$	23,500,000	110.502	-	5/28/2010	\$ 26,041,64	3 -	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$	8,900,014	107.5	-	4/30/2010	\$ 9,598,52	3 -	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$	10,751,382	106.806	-	6/30/2010	\$ 11,511,05		\$ 5,741	6/7/2011	-	\$ 10,751,382			
5/11/2010	Floating Rate SBA 7a security due 2035	\$	12,898,996	109.42	-	6/30/2010	\$ 14,151,22		\$ 7,057	6/7/2011	-	\$ 12,898,996			\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$	8,744,333	110.798	-	6/30/2010	\$ 9,717,17		\$ 4,844	6/7/2011	-	\$ 8,744,333			
5/25/2010	Floating Rate SBA 7a security due 2029	\$	8,417,817	110.125	-	7/30/2010	\$ 9,294,36		\$ 4,635		-	\$ 8,417,817			\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$	17,119,972	109.553	-	7/30/2010	\$ 18,801,71		\$ 9,377	9/20/2011	-	\$ 17,119,972			\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$	34,441,059	110.785	-	8/30/2010	\$ 38,273,99		\$ 19,077	6/21/2011	-	\$ 34,441,059			\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$	28,209,085	112.028	-	8/30/2010	\$ 31,693,81		\$ 15,801	9/20/2011	-	\$ 28,209,085			\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$	6,004,156	106.625	-	9/30/2010	\$ 6,416,80		\$ 3,200	6/21/2011	-	\$ 6,004,156			
7/14/2010	Floating Rate SBA 7a security due 2025	\$	6,860,835	108.505	-	9/30/2010	\$ 7,462,72	3 -	\$ 3,722	10/19/2011	-	\$ 6,860,835			
7/14/2010	Floating Rate SBA 7a security due 2034	\$	13,183,361	111.86	-	9/30/2010	\$ 14,789,30	2 -	\$ 7,373		-	\$ 13,183,361			
7/29/2010	Floating Rate SBA 7a security due 2017	\$	2,598,386	108.4375	-	9/30/2010	\$ 2,826,67		\$ 1,408	1/24/2012	-	\$ 2,598,386			\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$	9,719,455	106.75	-	10/29/2010	\$ 10,394,98		\$ 5,187	6/21/2011	-	\$ 9,719,455			\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$	8,279,048	110.198	-	9/30/2010	\$ 9,150,98		\$ 4,561	9/20/2011	-	\$ 8,279,048			\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$	5,000,000	110.088	-	10/29/2010	\$ 5,520,65		\$ 2,752	10/19/2011	-	\$ 5,000,000			
8/17/2010	Floating Rate SBA 7a security due 2020	\$	10,000,000	110.821	-	10/29/2010	\$ 11,115,03		\$ 5,541	10/19/2011	-	\$ 10,000,000			\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$	9,272,482	110.515	-	9/29/2010	\$ 10,277,31		\$ 5,123		-	\$ 9,272,482			\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$	10,350,000	112.476	-	10/29/2010	\$ 11,672,76		\$ 5,820	10/19/2011	-	\$ 10,350,000			
8/31/2010	Floating Rate SBA 7a security due 2020	\$	6,900,000	105.875	-	11/30/2010	\$ 7,319,68		\$ 3,652		-	\$ 6,900,000	., .,,		
9/14/2010	Floating Rate SBA 7a security due 2020	\$	8,902,230	111.584	-	10/29/2010	\$ 9,962,03		\$ 4,966		-	\$ 8,902,230			
9/14/2010	Floating Rate SBA 7a security due 2021	\$	8,050,000	110.759	-	11/30/2010	\$ 8,940,78		\$ 4,458		-	\$ 8,050,000			
9/14/2010	Floating Rate SBA 7a security due 2029	\$	5,750,000	106.5	-	11/30/2010	\$ 6,134,17		\$ 3,061	1/24/2012	-	\$ 5,750,000			
9/14/2010	Floating Rate SBA 7a security due 2026	\$	5,741,753	110.5	-	11/30/2010	\$ 6,361,17		\$ 3,172	1/24/2012	-	\$ 5,741,753			
9/28/2010	Floating Rate SBA 7a security due 2035	\$	3,450,000	110.875	-	11/30/2010	\$ 3,834,42		\$ 1,912	10/19/2011	-	\$ 3,450,000			
9/28/2010	Floating Rate SBA 7a security due 2034	\$	11,482,421	113.838	-	12/30/2010	\$ 13,109,07	-	\$ 6,535		-	\$ 11,482,421	.,,	,	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$	13,402,491	113.9	-	11/30/2010	\$ 15,308,61		\$ 7,632		-	\$ 13,402,491			\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$	14,950,000	114.006	-	12/30/2010	\$ 17,092,06	9 -	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

										1		Adjusted				Final Investment						
		Seller		_								ient 3	Final Comm	itment Amount ⁷		Amount 9	Capita	Repayment Details	Investment A	fter Capital Repayment		Distribution or Disposition
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitr Amou		Pricing Mechanism	Date		Amount	Date	Amount		Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111	,111,111	Par	1/4/2010	4 \$	156,250,000	1/4/2010 4	\$ 156,250,0	00	\$ 156,250,00	0 1/15/2010	\$ 156,250,000 \$	0	Membership Interest	1/29/2010	Distribution ⁵
																				Dobt Obligation w/Contingent	2/24/2010	Final Distribution 5
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w / Contingent Proceeds	\$ 2,222	,222,222	Par	1/4/2010	4 \$	200,000,000	1/4/2010 4	\$ 200,000,0	00	\$ 200,000,0	0 1/11/2010	\$ 34,000,000 \$	166,000,000	Debt Obligation w / Contingent Proceeds	1/29/2010	-
																	1/12/2010	\$ 166,000,000 \$	0	Contingent Proceeds		Distribution ⁵ Final Distribution ⁵
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111	,111,111	Par	3/22/2010	6.8	1,244,437,500	7/16/2010	\$ 856,000,0	00	\$ 580,960,0	0			10	2/24/2010	Final Distribution
					Taronaso		,,,,,	,,				,_ ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,		*,,-			2/18/2010			Membership Interest 10 Membership Interest 10		
																	4/15/2010 9/15/2010	\$ 3,533,199 \$ \$ 30,011,187 \$		Membership Interest		
																	11/15/2010			Membership Interest 10		
																	12/14/2010			Membership Interest 10		
																	1/14/2011	\$ 13,677,726 \$		Membership Interest 10		
																	2/14/2011	\$ 48,523,845 \$	400,461,178	Membership Interest 10		
																	3/14/2011	\$ 68,765,544 \$	331,695,634	Membership Interest 10		
																	4/14/2011	\$ 77,704,254 \$	253,991,380	Membership Interest 10		
																	5/20/2011	\$ 28,883,733 \$	225,107,647	Membership Interest 10		
																	6/14/2011	\$ 9,129,709 \$	215,977,938	Membership Interest 10		
																	7/15/2011	\$ 31,061,747 \$	184,916,192	Membership Interest 10		
																	8/12/2011	\$ 10,381,214 \$	174,534,977	Membership Interest 10		
																	10/17/2011	\$ 6,230,731 \$		Membership Interest 10		
																	12/14/2011	\$ 1,183,959 \$		Membership Interest 10		
																	1/17/2012			Membership Interest 10		
																	2/14/2012	\$ 1,601,688 \$		Membership Interest 10		
																	3/14/2012	\$ 3,035,546 \$	161,386,870	Membership Interest 10		5
																					3/29/2012	
																	3/29/2012	\$ 161,386,870 \$	0	Membership Interest 10		Distribution ⁵ Final Distribution ⁵
																				,		Adjusted Distribution ^{5, 13}
																						Distribution 5, 14
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w / Contingent Proceeds	\$ 2,222	,222,222	Par	3/22/2010	6 \$	2,488,875,000	9/26/2011 8	\$ 1,161,920,0	00	\$ 1,161,920,00	0 2/18/2010	\$ 4,888,718 \$	1,157,031,282	Debt Obligation w / Contingent	7/0/2013	Distribution
																	4/15/2010		1,149,964,848	Debt Obligation w / Contingent		
																	9/15/2010		1,089,942,174	Debt Obligation w / Contingent		
																	11/15/2010		957,013,546	Debt Obligation w / Contingent		
																	12/14/2010	\$ 31,689,230 \$	925,324,316	Debt Obligation w / Contingent Proceeds		
																	1/14/2010	\$ 27,355,590 \$	897,968,726			
																	2/14/2011	\$ 92,300,138 \$	805,668,588	Debt Obligation w / Contingent Proceeds		
																	3/14/2011	\$ 128,027,536 \$	677,641,052			
																	4/14/2011	\$ 155,409,286 \$	522,231,766			
																	5/20/2011	\$ 75,085,485 \$	447,146,281			
																	6/14/2011	\$ 18,259,513 \$	428,886,768			
																	7/15/2011	\$ 62,979,809 \$	365,906,960	Debt Obligation w / Contingent Proceeds Debt Obligation w / Contingent		
																	8/12/2011	\$ 20,762,532 \$	345,144,428	Proceeds Debt Obligation w / Contingent		
																	10/17/2011	\$ 37,384,574 \$	307,759,854	Proceeds Proceeds		

										inary Adjusted		_	Final Inve	estment						
		Seller		T					Con	nmitment 3	Final Comm	itment Amount ⁷	Amo	unt ⁹	Capital Rep	payment Details	Investment Af	ter Capital Repayment		Distribution or Disposition
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Ar	nount	Repayment Date	Repayment Amount	Amount	Description	Date	Description
					,,,,										12/14/2011 \$	7,103,787 \$	300,656,067	Debt Obligation w / Contingent		
																		Debt Obligation w / Contingent		
															1/17/2012 \$	6,577,144 \$	294,078,924	Debt Obligation w / Contingent		
															2/14/2012 \$	9,610,173 \$	284,468,750	Proceeds	3/29/2012	Distribution ⁵
																				Distribution ⁵
															3/14/2012 \$	284,468,750 \$	0	Contingent Proceeds		
																22.7.33,733		Commigent Froctors		Final Distribution ⁵
																				Adjusted Distribution ^{5, 13}
																			7/8/2013	Distribution 5, 14
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,	149,487,000	7/16/2012 \$	62,499,688 \$	1,086,987,313	Membership Interest 10		
															9/17/2012 \$	152,499,238 \$	934,488,075	Membership Interest 10		
															1/15/2013 \$	254,581,112 \$	679,906,963	Membership Interest 10		
															2/13/2013 \$	436,447,818 \$	243,459,145	Membership Interest 10		
															3/13/2013 \$	243,459,145 \$	0	Membership Interest 10	3/13/2013	Distribution ⁵
															Q 102010	240,400,140	Ü	Membership interest	7/11/2013	Distribution 5, 11
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Debt Obligation w / Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,	298,974,000	6/26/2012 \$	125,000,000 \$	2,173,974,000	Debt Obligation w / Contingent Proceeds		
															9/17/2012 \$	305.000.000 S	1.868.974.000	Debt Obligation w / Contingent		
															12/6/2012 \$	800,000,000 \$	1,068,974,000	Debt Obligation w / Contingent		
																630,000,000 \$	438,974,000	Debt Obligation w / Contingent		
															12/21/2012 \$			Debt Obligation w / Contingent		
															1/15/2013 \$	97,494,310 \$	341,479,690	Proceeds		5 11
															1/24/2013 \$	341,479,690 \$		Contingent Proceeds		Distribution 5, 11
1	10/2/2009	A Micros Pormetain Legacy Convision Monter Fund 1 D	Milminaton	DE	Deschare	Membership Interest	\$ 1,111,111,111	Par	2/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	e 1	064,141,738					7/11/2013	Distribution ^{5, 11}
'	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DC.	Purchase	IMETIDEISTIP IIITEIEST	3 1,111,111,111	Pai	3/22/2010	5 1,244,437,300	7/16/2010	\$ 1,130,423,300	\$ 1,	.004,141,738	1/15/2010 \$	44,043 \$		Membership Interest 10		
															2/14/2011 \$	712,284 \$	1,063,385,410	Membership Interest 10		
															3/14/2011 \$	6,716,327 \$	1,056,669,083	Membership Interest 10		
															4/14/2011 \$	7,118,388 \$	1,049,550,694	Membership Interest 10		
															5/14/2012 \$	39,999,800 \$	1,009,550,894	Membership Interest 10		
															6/14/2012 \$	287,098,565 \$	722,452,330	Membership Interest 10		
															7/16/2012 \$	68,749,656 \$	653,702,674	Membership Interest 10		
															8/14/2012 \$	361,248,194 \$	292,454,480	Membership Interest 10		
																			8/30/2012	Distribution 5, 11
																				Distribution 5, 11
															8/30/2012 \$	292,454,480 \$. 10		Distribution ^{5, 11}
															3/30/2012	202,404,400		Membership Interest 10		Distribution ^{5, 11}
																				Distribution ^{5, 11}
																				Distribution Refund
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w / Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,	128,000,000	E/46/2011 @	20 244 575	2 007 755 405	Debt Obligation w / Contingent	0/13/2013	LIST IDUIDIT REFUND
						-									5/16/2011 \$	30,244,575 \$	2,097,755,425	Debt Obligation w / Contingent		
															6/14/2011 \$	88,087 \$	2,097,667,339	Debt Obligation w / Contingent		
															5/3/2012 \$	80,000,000 \$	2,017,667,339	Proceeds Debt Obligation w / Contingent		
															5/14/2012 \$	30,000,000 \$	1,987,667,339	Proceeds Debt Obligation w / Contingent		
															5/23/2012 \$	500,000,000 \$	1,487,667,339	Proceeds Debt Obligation w / Contingent		
															6/14/2012 \$	44,200,000 \$	1,443,467,339	Proceeds Debt Obligation w / Contingent		
															6/25/2012 \$	120,000,000 \$	1,323,467,339	Proceeds		
			1		1					1					7/16/2012 \$	17,500,000 \$	1,305,967,339	Debt Obligation w / Contingent		

										inary Adjusted			Final Investment						
		Seller	1	1					Cor	nmitment 3	Final Comm	itment Amount ⁷	Amount 9	Capital Rep	payment Details	Investment Aft	er Capital Repayment		Distribution or Disposition
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description
10011010	Date	Table of Hotelaton	0.1,	Otato	1,700	integration seeds space	Amount	inc originalis	Duto	Amount	Date	Amount	Amount				Debt Obligation w / Contingent		33337
														7/27/2012 \$	450,000,000 \$	855,967,339	Debt Obligation w / Contingent		
														8/14/2012 \$	272,500,000 \$	583,467,339	Proceeds		5.44
														8/22/2012 \$	583,467,339 \$				Distribution 5, 11
														8/22/2012 \$	583,467,339 \$		Contingent Proceeds	12/21/2012	Distribution 5, 11
																		8/13/2013	Distribution Refund
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500 7	7/16/2010	\$ 694,980,000	\$ 528,184,80	0 8/14/2012 \$	90,269,076 \$	437,915,724	Membership Interest 10		
														9/17/2012 \$	8,833,632 \$	429,082,092	Membership Interest 10		
														10/15/2012 \$	10,055,653 \$	419,026,439	Membership Interest 10		
																		11/5/2012	Distribution 5, 11
														11/5/2012 \$	419,026,439 \$	-	Membership Interest 10		Distribution 5, 11
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w / Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000 7	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,00	0			Debt Obligation w / Contingent	12/3/2012	Distribution
														//31/2012 \$	175,000,000 \$	878,000,000	Debt Obligation w / Contingent		
														8/14/2012 \$	5,539,055 \$	872,460,945	Debt Obligation w / Contingent		
														8/31/2012 \$	16,000,000 \$	856,460,945	Proceeds Debt Obligation w / Contingent		
														9/17/2012 \$	1,667,352 \$	854,793,592	Proceeds Debt Obligation w / Contingent		
														9/28/2012 \$	35,000,000 \$	819,793,592	Proceeds		
														10/15/2012 \$	25,334,218 \$	794,459,374	Debt Obligation w / Contingent Proceeds		
														10/18/2012 \$	794,459,374 \$		Contingent Proceeds	11/5/2012	Distribution 5, 11
															.,,		S	12/5/2012	Distribution 5, 11
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500 7	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,17	0 2/14/2012 \$	87,099,565 \$	1.030.299.606	Membership Interest 10		
														3/14/2012 \$	99,462,003 \$		Membership Interest 10		
														5/14/2012 \$	74,999,625 \$		Membership Interest 10		
															18,749,906 \$		Membership Interest 10		
														7/16/2012 \$					
														8/14/2012 \$	68,399,658 \$		Membership Interest 10		
														9/17/2012 \$	124,999,375 \$		Membership Interest 10		
														10/15/2012 \$	240,673,797 \$	403,015,242	Membership Interest 10		
														11/15/2012 \$	45,764,825 \$	357,250,417	Membership Interest 10		
														12/14/2012 \$	24,588,926 \$	332,661,491	Membership Interest 10		
														1/15/2013 \$	30,470,429 \$	302,191,061	Membership Interest 10		
														2/14/2013 \$	295,328,636 \$	6,862,425	Membership Interest 10		
																		2/21/2013	Distribution 5, 11
																			Distribution ^{5, 11}
														0/04/0040	0.000.405		10		Distribution 5, 11
														2/21/2013 \$	6,862,425 \$	-	Membership Interest 10		Distribution ^{5, 11}
																			Distribution 5, 11
2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w / Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000 7	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,34	0			Debt Obligation w / Contingent	5/29/2013	Distribution 5, 11
_	10/30/2005	ACCOUNT INTERCENT TORING E.T.	- viii iii igtori	DE	ruichase	Soc. Sulgation w/ Contingent Proceeds	* 2,222,222,222	i 'di	3/22/2010	υ ψ ε,υπε,θ10,000 /	,,10/2010	¥ 2,400,000,000	Ψ 2,234,786,34	2/14/2012 \$	174,200,000 \$	2,060,598,340	Proceeds Debt Obligation w / Contingent		
														3/14/2012 \$	198,925,000 \$	1,861,673,340	Proceeds Debt Obligation w / Contingent		
														5/14/2012 \$	150,000,000 \$	1,711,673,340	Proceeds		
														7/16/2012 \$	37,500,000 \$	1,674,173,340			
														8/14/2012 \$	136,800,000 \$	1,537,373,340	Debt Obligation w / Contingent Proceeds		
														9/17/2012 \$	250,000,000 \$	1,287,373,340			
														10/15/2012 \$	481,350,000 \$		Debt Obligation w / Contingent Proceeds		\neg
														11/15/2012 \$	274,590,324 \$		Debt Obligation w / Contingent		
1	I		1	1	ı	1	I .	I	1 1	1 1	1.1	ı	1	11/13/2012 3	217,000,024 \$	301,430,010		l .	1

		Seller								inary Adjusted	Einal Comm	itment Amount ⁷	Final Investment	Canital P	epayment Details	Investment Af	ter Capital Repayment		Distribution or Disposition
		- Jener			Transaction		Commitment	Pricing			Tillar Collin	nunent Amount	Amount	Repayment	epayment betans	investment Ai	ter Capital Repayment		Distribution of Dispositi
Footnote	Date	Name of Institution	City	State	Туре	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description	Date	Description
														12/14/2012	\$ 147,534,295 \$	383,898,721			
														1/15/2013	\$ 182,823,491 \$	201,075,230	Debt Obligation w / Contingent Proceeds		
																		4/19/2013	Distribution 5, 11
														2/14/2013	\$ 201,075,230 \$		Contingent Proceeds	4/25/2013	Distribution ^{5, 11}
																			Distribution 5, 11
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957 \$	619,375,301	Membership Interest 10		
														4/14/2011	\$ 3,521,835 \$	615,853,465	Membership Interest 10		
														8/14/2012	\$ 104,959,251 \$		Membership Interest 10		
														9/17/2012	\$ 72,640,245 \$		Membership Interest 10		
														9/28/2012	\$ 180,999,095 \$		Membership Interest 10		
														10/15/2012	\$ 134,999,325 \$	122,255,550	Membership Interest 10		E 11
														10/19/2012	\$ 122,255,550 \$		Manufacture 10		Distribution 5, 11
														10/10/2012	- 122,230,000 \$		Membership Interest 10		Distribution 5, 11
																	Debt Obligation w / Contingent	12/21/2012	Distribution 5, 11
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w / Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13,531,530 \$	1,227,468,470	Proceeds Debt Obligation w / Contingent		
														7/31/2012	\$ 618,750,000 \$	608,718,470	Proceeds		
														8/9/2012	\$ 151,006,173 \$	457,712,297			
														8/14/2012	\$ 11,008,652 \$	446,703,645			
														8/23/2012	\$ 160,493,230 \$	286,210,415	Debt Obligation w / Contingent Proceeds		
														8/29/2012	\$ 103,706,836 \$	182,503,579	Debt Obligation w / Contingent Proceeds		
														9/17/2012	\$ 20,637,410 \$	161,866,170	Debt Obligation w / Contingent		
																		10/19/2012	Distribution ^{5, 11}
														9/21/2012	\$ 161,866,170 \$		Contingent Proceeds		Distribution 5, 11
																			Distribution 5, 11
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628 \$		Membership Interest 10	12/21/2012	DISTRIBUTION
														11/15/2012	\$ 59,787,459 \$		Membership Interest 10		
														12/14/2012	\$ 40,459,092 \$		Membership Interest 10		
														1/15/2013	\$ 10,409,317 \$		Membership Interest 10		
														1/30/2013	\$ 219,998,900 \$		Membership Interest 10		
														2/25/2013	\$ 39,026,406 \$	30,369,198	Membership Interest 10		
																			Distribution ^{5, 11}
																		4/16/2013	Distribution 5, 11
														3/25/2013	\$ 30,369,198 \$	-	Membership Interest 10	5/16/2013	Distribution 5, 11
																		7/11/2013	Distribution ^{5, 11}
																		9/5/2013	Distribution 5, 11
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Debt Obligation w / Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000 \$	800,000,000			
														11/15/2012	\$ 119,575,516 \$	680,424,484	Debt Obligation w / Contingent Proceeds		
														11/20/2012	\$ 195,000,000 \$	485,424,484	Debt Obligation w / Contingent		
														12/14/2012	\$ 47,755,767 \$	437,668,717	Debt Obligation w / Contingent		
														1/15/2013	\$ 62,456,214 \$		Debt Obligation w / Contingent		
														1/15/2013	9 02,456,214 \$	3/5,212,503	rioceeas	4/46/0040	Distribution ^{5, 11}
														1/24/2013	\$ 375,212,503 \$	-	Contingent Proceeds		Distribution ^{5, 11}
		I	l	I	l			I	I I	1			1	1 1			I	7/11/2013	Distribution 5, 11

											Preli	ninary Adjusted			Final Investment						
		Seller	1					Co	mmitment 3	Final Co	mmitment Amount 7	Amount 9	Capita	Repayment Details	Investment A	fter Capital Repayment		Distribution or Disposition			
Footnote	Date	Name of Institution	City	State	Transaction Type Investment Desc	Commitment ription Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description			
																	9/5/2013	Distribution ^{5, 11}			
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase Membership Interest	\$ 1,111,111,111	1 Par	3/22/2010	6 \$ 1,244,437,50	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest 10					
													3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest 10					
													9/17/2012	\$ 22,111,961	\$ 454,905,116	Membership Interest 10					
													10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest 10					
													11/15/2012	\$ 111,539,536	\$ 310,868,608	Membership Interest 10					
													12/14/2012	\$ 55,540,026	\$ 255,328,581	Membership Interest 10					
													1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest 10					
													4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest 10					
													5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest 10					
													5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest 10					
																	6/3/2013	Distribution ^{5, 11}			
																	6/14/2013	Distribution 5, 11			
													6/3/2013	\$ 31,835,008	s -	Membership Interest 10	6/24/2013	Distribution 5, 11			
																	6/26/2013	Distribution 5, 11			
																	7/9/2013	Distribution ^{5, 11}			

																		
								Preliminary Adjusted			Final Investment							
			Seller	1					Co	mmitment 3	Final Cor	nmitment Amount '	Amount 9	Capital Repayment Details	Investment Af	ter Capital Repayment		Distribution or Dispositi
F	ootnote	Date	Name of Institution	City	State	Transaction Type Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Repayment Amount	Amount	Description	Date	Description
	2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase Debt Obligation w / Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011 \$ 79,000,000	\$ 1,032,000,000	Debt Obligation w / Contingent Proceeds		
														3/14/2012 \$ 78,775,901	\$ 953,224,099	Debt Obligation w / Contingent Proceeds		
														9/17/2012 \$ 44,224,144		Debt Obligation w / Contingent Proceeds		
														10/15/2012 \$ 64,994,269	\$ 844,005,687	Debt Obligation w / Contingent Proceeds		
														11/15/2012 \$ 223,080,187	\$ 620,925,500	Debt Obligation w / Contingent Proceeds		
														12/14/2012 \$ 111,080,608	\$ 509,844,892	Debt Obligation w / Contingent Proceeds		
														1/15/2013 \$ 89,099,906		Debt Obligation w / Contingent Proceeds		
														4/12/2013 \$ 109,610,516		Debt Obligation w / Contingent Proceeds		
														5/14/2013 \$ 311,134,469	s -	Contingent Proceeds	6/3/2013 6/14/2013 6/24/2013	Distribution ^{5, 11}

INITIAL COMMITMENT AMOUNT \$ 30,000,000,000 FINAL COMMITMENT AMOUNT \$ 21,856,403,574 TOTAL DISTRIBUTIONS 5

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum debt obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$356 million equity capital reallocations from private investors in the TCW fund will remain a part of Treasury's total maximum S-PPP investment amount.

Investment in the Civit on the National Agreement. As a result, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury arising from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013.

^{1/} The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.
2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations

^{3/} Adjusted to show Treasury's maximum obligations to a fund.
4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

^{5&#}x27; Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of 'Contingent Proceeds to Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury, in proportion to their membership interests.

^{10/} The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

¹⁰⁷ intervitories augustate to resect private design testing and its subject to reservation related application and subject to revision pending any additional funding commitment.
127 On 80232012, AllanceBernstein agreed to de-obligate its unused deto commitment. The Final Investment Amount related testing to the outstanding commitment and unusuality capital drawn as of the de-obligation.
137 On 69232012, AllanceBernstein agreed to de-obligate its unused deto commitment. The Final Investment Amount related distribution to research a distribution to Treasury that is the research add instructions and a distribution to Treasury that is the research and instruction of the Treasury that is the research add instruction of the Treasury that is the research add instruction of the Treasury that is the research add instruction of the Treasury that is the research add instruction of the Treasury that is the research add instruction of the Treasury that is the research add instruction of the Treasury that is the research and the Treasury that is the research add in the Treasury that is the research add in the Treasury that is the research and the Treasury that is the research add in the Treasury that is the research add in the Treasury that is the research and the Treasury that is the research and the Treasury that is the Treasury that is the Treasury that is the Treasury that is the Treasury that the Treasury that is the Treasury that the T

Proceede
Proceeds 20.091.872
\$ 20,091,872
\$ 48,922
\$ 502,302
\$ 1,223
\$ 56,390,209
\$ 1,056,751
\$ 18,772
\$ 69,399
\$ 64,444

n	
	Proceeds
\$	3,434,460
\$	40,556
\$	469
\$	1,735
\$	1,611
\$	479,509,240
\$	2,802,754
\$	16,195,771
\$	69,932
	75 070 00 1
\$	75,278,664 79,071,633
\$	106,300,357
\$	25,909,972
\$	678,683
\$	(18,405)

Proceeds
\$ 12,012,957
\$ 16,967
\$ (460)
\$ 297,511,708
\$ 57,378,964
\$ 8,289,431
\$ 1,433,088
\$ 184,431,858
\$ 20,999,895
\$ 156,174,219
\$ 105,620,441
\$ 42,099,442
\$ 49,225,244

	Proceeds
\$	17,118,005
\$	1,052,497
\$	1,230,643
\$	147,464,888
\$	148,749,256
\$	549,997
\$	6,789,287
\$	3,718,769
\$	13,750
\$	164,629,827
\$	71,462,104
\$	38,536,072
\$	29,999,850
\$	3,999,980
\$	7,143,340
s	963,411

on		
JII		
	Proceeds	
	rioceeus	
\$	100,001	
\$	46,575,750	
\$	54,999,725	
\$	27,999,860	
\$	11,749,941	
\$	40,974,795	

on		
	Proceeds	
s	444,393	
\$	1,960,289	
ş	1,960,289	
\$	1,375,007	
\$	700,004	
\$	293,751	
\$	1,024,380	

\$ 2,635,084,657

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