*Investment Status Definition Key

Full investment outstanding: Treasury's full investment is still outstanding

Redeemed – institution has repaid Treasury's investment

Sold – by auction, an offering, or through a restructuring

Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment

and a corresponding (Realized Loss) / (Write-off)

In full – all of Treasury's investment amount

In part – part of the investment is no longer held by Treasury, but some remains

Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any

exercised warrants

Warrants not outstanding - Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not

receive a warrant to purchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending November 19, 2013

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Disposi	ition / Auction	3,5	(Realized Loss) /	Gain ⁵	Warrant Proc	ceeds
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ 23-Dec-0	,	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding	4			1				
	1ST CONSTITUTION BANCORP	CRANBURY	NJ 27-Oct-10	0					\$12,000,000.00		12,000	\$1,000.00			Ć226 576 00	224 702
8,14,18,44	1ST CONSTITUTION BANCORP 1ST ENTERPRISE BANK	CRANBURY LOS ANGELES	NJ 22-Nov-1 CA 13-Feb-0	9 Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding				+			\$326,576.00	231,782
8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES	CA 11-Dec-0	·	\$6,000,000.00	Ş0.00	\$11,748,130.44	Redeemed, in full, warrants not outstanding								
	1ST ENTERPRISE BANK	LOS ANGELES	CA 1-Sep-1		φο,σοσ,σοσ.σο				\$10,400,000.00		10,400	\$1,000.00			\$220,000.00	220
	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC 14-Nov-08		\$16,369,000.00	\$16,369,000.00	\$1,229,948.97	Full investment outstanding; warrants outstanding			·					
11	1ST SOURCE CORPORATION	SOUTH BEND	IN 23-Jan-0	9 Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding								
	1ST SOURCE CORPORATION	SOUTH BEND	IN 29-Dec-1						\$111,000,000.00		111,000	\$1,000.00				
	1ST SOURCE CORPORATION	SOUTH BEND	IN 9-Mar-1			4									\$3,750,000.00	837,947
11,8,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL 13-Mar-09	•	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding	440,000,000,00		10.000	44,000,00			4500.000.00	500
	1ST UNITED BANCORP, INC. AB&T FINANCIAL CORPORATION	BOCA RATON GASTONIA	FL 18-Nov-09		\$3,500,000.00	\$536,000.00	\$1,175,794.44	Cold in party warrants outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION	GASTONIA	NC 23-Jan-09	·	\$3,500,000.00	\$530,000.00	\$1,175,794.44	Sold, in part; warrants outstanding	\$815,100.00		2,964	\$275.00	(\$2,148,900.00)			
44,8,14	ADBANC, INC.	OGALLALA	NE 30-Jan-0		\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding	3813,100.00		2,304	\$275.00	(52,148,500.00)			
11,0,11	ADBANC, INC.	OGALLALA	NE 21-Jul-1	·	ψ12 <i>)</i> , 20,000.00	φο.σσ	ψ15,671,763.66	neactives, in rail, warrante net externally	\$12,720,000.00		12,720	\$1,000.00			\$636,000.00	636
8,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 23-Jan-0		\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding	+ = - /· = 3/2 3 3 3 3			Ţ=,200.00			7000,000	
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 19-Jul-1	3					\$877,729.70		893	\$982.90	(\$15,270.30)			
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 22-Jul-1	3					\$5,524,880.90		5,621	\$982.90	(\$96,119.10)		\$337,363.35	326
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 12-Sep-1							(\$64,026.11)		<u> </u>				
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 6-Feb-0	,	\$4,781,000.00	\$0.00	\$5,130,973.44	Sold, in full; warrants outstanding								
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 28-Nov-1						\$208,870.74		234	\$892.60	(\$25,129.26)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 29-Nov-1						\$4,058,697.67	(\$42,675.67)	4,547	\$892.60	(\$488,302.33)			
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU JUNEAU	AK 11-Jan-1: AK 26-Mar-1:							(\$42,675.67)						
	ALLIANCE BANCSHARES, INC.	DALTON	GA 26-Jun-0		\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding		(\$7,324.33)						
	ALLIANCE BANCSHARES, INC.	DALTON	GA 27-Mar-1		72,300,000.00	Ş0.00	\$3,301,337.27	Sold, III fall, Walfalls flot outstanding							\$94,153.69	101
	ALLIANCE BANCSHARES, INC.	DALTON	GA 28-Mar-1						\$2,856,437.46		2,986	\$956.60	(\$129,562.54)		\$44,746.31	48
	ALLIANCE BANCSHARES, INC.	DALTON	GA 9-Apr-1	3						(\$25,000.00)	·					
11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY 19-Dec-0	8 Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding								
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY 13-May-09	9					\$26,918,000.00		26,918	\$1,000.00				
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY 17-Jun-09												\$900,000.00	173,069
15,14	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN 26-Jun-09	9 Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding	4			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1				
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN 6-Feb-1						\$3,375,945.00		4,500,000	\$0.75	(\$1,124,055.00)		<u> </u>	500,000
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN 7-Feb-1	3					\$5,626,575.00	/¢00.03F.30\	7,500,000	\$0.75	(\$1,873,425.00)		\$504,900.00	600,000
8	ALLIANCE FINANCIAL SERVICES, INC. ALLIED FIRST BANCORP, INC.	SAINT PAUL OSWEGO	MN 26-Mar-1: IL 24-Apr-0	9 Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$3,652,000.00	\$409,753.00	Full investment outstanding; warrants outstanding		(\$90,025.20)						
8.14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 27-Mar-0		\$70,000,000.00	\$0.00		Sold, in full; warrants not outstanding								
5,2 :	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 18-Sep-1		ψ. σ,σσσ,σσσ.σσ	φοιου	Ţ: 5/ <u>=</u> 25/25165		\$280,115.76		344	\$814.30	(\$63,884.24)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 19-Sep-1						\$6,559,920.24		8,056	\$814.30	(\$1,496,079.76)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 20-Sep-1	2					\$50,160,264.00		61,600	\$814.30	(\$11,439,736.00)		\$3,291,750.00	3,500
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 16-Nov-1	2						(\$570,003.00)						
45,8,14	AMB FINANCIAL CORPORATION	MUNSTER	IN 30-Jan-0	·	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding								
	AMB FINANCIAL CORPORATION	MUNSTER	IN 22-Sep-1			4	45.000.000.00		\$3,674,000.00		3,674	\$1,000.00			\$184,000.00	184
44,8,14	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAH		OK 6-Mar-09	9 Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding	¢2.402.000.00		2.402	¢1,000,00			¢125,000,00	125
11	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAH AMERICAN EXPRESS COMPANY	NEW YORK	OK 15-Sep-1 NY 9-Jan-0	9 Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed in full: warrants not outstanding	\$2,492,000.00		2,492	\$1,000.00			\$125,000.00	125
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY	NEW YORK	NY 17-Jun-09		\$3,300,020,0UU.UU	ŞU.UU	(۵.۵۷۵, ۱۵۵, ۱۵۵, ۱۵۵, ۱۵۵, ۱۵۵, ۱۵۵, ۱۵۵,	Redeemed, in full; warrants not outstanding	\$3,388,890,000.00		3,388,890	\$1,000.00				
	AMERICAN EXPRESS COMPANY	NEW YORK	NY 29-Jul-0						+5,555,650,650.00		2,330,030	72,000.00			\$340,000,000.00	24,264,129
11,8,14	AMERICAN PREMIER BANCORP	ARCADIA	CA 29-May-09		\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, in full; warrants not outstanding							. , ,	, - ,
	AMERICAN PREMIER BANCORP	ARCADIA	CA 26-Jan-1						\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	90
11,8,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS 9-Jan-09	9 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding								
	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS 2-Nov-1						\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
	AMERIS BANCORP	MOULTRIE	GA 21-Nov-0		\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding								
	AMERIS BANCORP	MOULTRIE	GA 19-Jun-1						\$48,391,200.00	(\$725,868.00)	52,000	\$930.60	(\$3,608,800.00)		A2 670 000 00	500 == :
4E	AMERIS BANCORP	MOULTRIE	GA 22-Aug-1		¢34,000,000,00	60.00	\$24.504.555.55	Padaamad in full warrants not outstanding				+			\$2,670,000.00	698,554
43	AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC.	JOHNSTOWN JOHNSTOWN	PA 19-Dec-08 PA 11-Aug-1		\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding	\$21,000,000.00		21 000	\$1,000.00				
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA 2-Nov-1						321,000,000.00		21,000	\$1,000.00			\$825,000.00	1,312,500
15,14	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE 21-Aug-0		\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding							7023,000.00	1,312,300
,	AMFIRST FINANCIAL SERVICES, INC	МССООК	NE 26-Mar-1		,-,3,000.00	75.00	, 1,22,2330	, , , , , , , , , , , , , , , , , , , ,	\$359,040.00		374,000	\$0.96	(\$14,960.00)			
	AMFIRST FINANCIAL SERVICES, INC	мссоок	NE 27-Mar-1						\$2,112,000.00		2,200,000	\$0.96	(\$88,000.00)			
	AMFIRST FINANCIAL SERVICES, INC	МССООК	NE 28-Mar-1	3					\$2,328,960.00		2,426,000	\$0.96	(\$97,040.00)		\$259,875.00	250,000
	AMFIRST FINANCIAL SERVICES, INC	мссоок	NE 9-Apr-1							(\$48,000.00)						
94	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI 30-Jan-0		\$110,000,000.00	\$0.00	\$6,000,000.00	Exited bankruptcy/receivership		Ţ						
	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI 27-Sep-13	3		I	1		\$6,000,000.00		60,000,000	\$0.10	(\$104,000,000.00)			
	·		 		,					+	i	1		· · · · · · · · · · · · · · · · · · ·		· ·
11,90	ANNAPOLIS BANCORP, INC. ANNAPOLIS BANCORP, INC.	ANNAPOLIS ANNAPOLIS	MD 30-Jan-09 MD 18-Apr-1	9 Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$9,643,136.33	Redeemed, in full; warrants outstanding	\$4,076,000.00		4,076	\$1,000.00				

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	epayment / Disposi	tion / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Procee	eds
						Amount	Investment			Amount	(Fee) ⁴		Avg. Price	(Write-off)	Am	nount	Shares
	ANNAPOLIS BANCORP, INC.	ANNAPOLIS	MD	6-Mar-13						\$4,076,000.00	(100)	4,076	\$1,000.00		74110	Suite	Gilares
1	ASSOCIATED BANC-CORP	GREEN BAY	WI	21-Nov-08	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding	ψ 1,0 7 0,0 00.0 0		1,070	Ψ1,000.00				
	ASSOCIATED BANC-CORP	GREEN BAY	WI	6-Apr-11	,	, , ,	,,,,,,	,	, ,	\$262,500,000.00		262,500	\$1,000.00				
	ASSOCIATED BANC-CORP	GREEN BAY	WI	14-Sep-11						\$262,500,000.00		262,500	\$1,000.00				
	ASSOCIATED BANC-CORP	GREEN BAY	WI	6-Dec-11											\$	\$3,435,005.65	3,983,308
8,17	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$2,000,000.00	\$122,724.78	Full investment outstanding; warrants outstanding								
44,8,14	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33	Redeemed, in full; warrants not outstanding								
	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	15-Sep-11		4	45.55	4		\$7,400,000.00		7,400	\$1,000.00			\$370,000.00	370
11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	30-Jan-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding	45.000.000.00		5.000	44.000.00				
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	31-Jul-13						\$6,000,000.00		6,000	\$1,000.00			6400 704 42	04.670
0.44	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA A	28-Aug-13	Duefound Charley / Eventined Memorita	¢31 100 000 00	¢0.00	¢24.941.441.02	Redeemed, in full; warrants not outstanding							\$190,781.12	81,670
8,44	BANCINDEPENDENT, INCORPORATED BANCINDEPENDENT, INCORPORATED	SHEFFIELD SHEFFIELD	AL	13-Mar-09 14-Jul-11	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding	\$21,100,000.00		21,100	\$1,000.00		<u> </u>	\$1,055,000.00	1,055
8,17,44	BANCORP FINANCIAL, INC.	OAK BROOK	II.	14-Jul-11 10-Jul-09	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding	\$21,100,000.00		21,100	\$1,000.00		3 .	,1,055,000.00	1,055
0,17,44	BANCORP FINANCIAL, INC.	OAK BROOK	II.	18-Aug-11	Freieneu Stock W/ Exerciseu Warrants	\$13,009,000.00	γυ.υυ	\$13,393,730.93	Redeemed, in ruii, warrants not outstanding	\$13,669,000.00		13,669	\$1,000.00			\$410,000.00	410
11	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed, in full; warrants not outstanding	713,003,000.00		13,009	\$1,000.00			3410,000.00	410
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	5-Aug-09	Treferred Stock Wy Warrants	\$30,000,000.00	φυ.σο	\$32,341,000.00	nedectified, in rail, warrants not outstanding	\$30,000,000.00		30,000	\$1,000.00				
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	30-Sep-09						400,000,000		32,000	+ = / =		\$	\$1,400,000.00	192,967
11,8,14	BANCPLUS CORPORATION	RIDGELAND	MS	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding								
	BANCPLUS CORPORATION	RIDGELAND	MS	29-Sep-10						\$48,000,000.00		48,000	\$1,000.00		\$	\$2,400,000.00	2,400
8,14	BANCSTAR, INC.	FESTUS	МО	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding								
	BANCSTAR, INC.	FESTUS	MO	26-Apr-13						\$98,267.00		100	\$982.70	(\$1,733.00)			
	BANCSTAR, INC.	FESTUS	МО	29-Apr-13						\$8,352,695.00		8,500	\$982.70	(\$147,305.00)		\$426,338.55	430
	BANCSTAR, INC.	FESTUS	МО	31-May-13							(\$84,509.62)]
83	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding	1						A = ===	
0.1.4	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	15-Feb-13	Bush and Co. 1. In the control of th	44.00.000	40.00	A4 44 4 66	6.11.1.6.11	\$50,000,000.00		50,000	\$1,000.00			\$15,000.00	730,994
ŏ,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	14-Aug-09	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding	Ć4F4 COO CO		400	6020.20	(624,200,00)			
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	IVIN	19-Dec-12						\$451,600.92 \$481,335.96		486 518	\$929.20 \$929.20	(\$34,399.08) (\$36,664.04)		\$23,500.00	
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	NAM	20-Dec-12 11-Jan-13						Ş4 8 1,335.9b	(\$9,329.37)	218	\$929.20	(\$30,004.04)		343,300.00	50
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	IVIN	26-Mar-13							(\$9,329.37)						
6,7.11	BANK OF AMERICA	CHARLOTTE	NC	28-Oct-08	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26,599,663,040.28	Redeemed, in full; warrants not outstanding		(51.070.03)		+				
-,-,-	BANK OF AMERICA	CHARLOTTE	NC	9-Jan-09	Treferred Stock W/ Waltants	\$10,000,000,000.00	70.00	Ç_0,000,000,000.20	The second secon								
	BANK OF AMERICA	CHARLOTTE	NC	9-Dec-09		¥ 25,000,000,000.00				\$25,000,000,000.00		1,000,000	\$25,000.00				
	BANK OF AMERICA	CHARLOTTE	NC	9-Mar-10						,,,,,		_,,,,,,,,	, ==,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$30	05,913,040.28	121,792,790
8,14	BANK OF COMMERCE	CHARLOTTE	NC	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding								
	BANK OF COMMERCE	CHARLOTTE	NC	30-Nov-12						\$2,502,000.00		3,000	\$834.00	(\$498,000.00)		\$100,100.00	150
	BANK OF COMMERCE	CHARLOTTE	NC	11-Jan-13							(\$25,000.00)						
44	BANK OF COMMERCE HOLDINGS	REDDING	CA	14-Nov-08	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding								
	BANK OF COMMERCE HOLDINGS	REDDING	CA	27-Sep-11						\$17,000,000.00		17,000	\$1,000.00				
	BANK OF COMMERCE HOLDINGS	REDDING	CA	26-Oct-11												\$125,000.00	405,405
8	BANK OF GEORGE	LAS VEGAS	NV	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,283,940.00	Sold, in full; warrants not outstanding								
	BANK OF GEORGE	LAS VEGAS	NV	21-Oct-13						\$955,240.00		2,672	\$357.50	(\$1,716,760.00)		\$48,709.00	134
11	BANK OF MARIN BANCORP	NOVATO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding	4			4				
	BANK OF MARIN BANCORP	NOVATO	CA	31-Mar-09						\$28,000,000.00		28,000	\$1,000.00			44.700.004.00	151.000
4.4	BANK OF MARIN BANCORP	NOVATO	CA	23-Nov-11	Desferred Start (Messer)	42,000,000,000,00	¢0.00	62 224 445 555 57	Dada aread in full convents ast autotacities						<u> </u>	\$1,703,984.00	154,908
11	BANK OF NEW YORK MELLON	NEW YORK	NY	28-Oct-08 17-Jun-09	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding	\$3,000,000,000.00		3,000,000	\$1,000.00				
	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK NEW YORK	NV	5-Aug-09				+		\$3,000,000,000.00		3,000,000	\$1,000.00		\$12	36,000,000.00	14,516,129
	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	17-Apr-09	Preferred Stock w/ Warrants	\$13,179,000.00	\$13,179,000.00	\$1,039,677.00	Full investment outstanding; warrants outstanding						\$130	,6,000,000.00	14,510,129
11	BANK OF THE CARCENAS CONTONATION BANK OF THE OZARKS, INC.	LITTLE ROCK	ΔR	12-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding								
11	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	4-Nov-09	Treferred Stock wy Warrants	\$73,000,000.00	Ş0.00	Ş01,004,100.07	nedectrica, in rail, warrants not outstanding	\$75,000,000.00		75,000	\$1,000.00				
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	24-Nov-09						ψ13,000,000.00		73,000	\$1,000.00		<u> </u>	\$2,650,000.00	379,811
8	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	СО	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$12,639,000.00	\$3,425,858.35	Full investment outstanding; warrants outstanding								
44,8,14	BANKFIRST CAPITAL CORPORATION	MACON	MS	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding								
	BANKFIRST CAPITAL CORPORATION	MACON	MS	8-Sep-11						\$15,500,000.00		15,500	\$1,000.00			\$775,000.00	775
8,14	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding								
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	9-Nov-12						\$900,000.00		1,000	\$900.00	(\$100,000.00)		\$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	11-Jan-13							(\$9,000.00)						
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	26-Mar-13				,			(\$16,000.00)						
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding	A	13		4 -	*****			
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	3-Apr-12						\$109,717,680.00	(\$1,645,765.20)	124,000	\$884.80	(\$14,282,320.00)		¢424.204.00	242.55
11 O 14	BANNER CORPORATION/BANNER BANK PANNER COUNTY PAN CORPORATION	WALLA WALLA	WA	12-Jun-13	Denformed Charless / Francisco d Marie Control	6705.000.00	60.00	6042 444 42	Dodgomad in full comments and activities the							\$134,201.00	243,998
14,8,14	BANNER COUNTY BAN CORPORATION	HARRISBURG HARRISBURG	NE	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding	\$70F 000 00		705	\$1,000.00			\$40,000.00	
12 16	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES	BAR HARBOR	INE NAC	28-Jul-11 16-Jan-09	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding	\$795,000.00		795	\$1,000.00			ş4υ,000.00	4
12,16	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR	IVIE	24-Feb-10	rieletieu Stock wy Warrants	λ10/,01,000	\$0.00	\$20,037,514.11	neucemeu, iii iuii, warrants not outstanding	\$18,751,000.00		18,751	\$1,000.00				
	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR	ME	28-Jul-10						\$10,731,000.00		10,/31	91,000.00			\$250,000.00	52,455
11	BB&T CORP.	WINSTON-SALEM	NC	14-Nov-08	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding							7230,000.00	32,433
	BB&T CORP.	WINSTON-SALEM	NC	17-Jun-09	2.22. 2.2,	, -,,	70.00	, -,,,		\$3,133,640,000.00		3,134	\$1,000,000.00				
	BB&T CORP.	WINSTON-SALEM	NC	22-Jul-09						, .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,	. , , , , , , , , , , , ,		Ś€	67,010,401.86	13,902,573
3	BCB HOLDING COMPANY, INC.	THEODORE	AL	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$1,706,000.00	\$173,507.50	Full investment outstanding; warrants outstanding								
11	BCSB BANCORP, INC.	BALTIMORE	MD	23-Dec-08	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding								
	BCSB BANCORP, INC.	BALTIMORE	MD	26-Jan-11						\$10,800,000.00		10,800	\$1,000.00				
	BCSB BANCORP, INC.	BALTIMORE	MD	19-Apr-13											\$	\$1,442,000.00	183,465
.1,8,14	BEACH BUSINESS BANK	MANHATTAN BEACH		30-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding								
	BEACH BUSINESS BANK	MANHATTAN BEACH		6-Jul-11						\$1,500,000.00		1,500	\$1,000.00				
	BEACH BUSINESS BANK	MANHATTAN BEACH		19-Oct-11						\$1,500,000.00		1,500	\$1,000.00				
	BEACH BUSINESS BANK	MANHATTAN BEACH		7-Mar-12						\$1,500,000.00		1,500	\$1,000.00				
		MANHATTAN BEACH		6-Jun-12						\$1,200,000.00		1,200	\$1,000.00			\$200,000,00	200
	BEACH BUSINESS BANK	I B B B B B B B B B B B B B B B B B B B	ı ICA	27-Jun-12		¢2 002 000 00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding	\$300,000.00		300	\$1,000.00			\$300,000.00	300
1 14 0	BEACH BUSINESS BANK	MANHATTAN BEACH	DΛ	12 1 00	Droformad Charles W. Evensined Westerness		S.1.11111	55.444.4/8.21	neueemeu. m run. warrams not outstandingi	i		-					
1,14,8	BEACH BUSINESS BANK BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA DA	12-Jun-09 19-Sen-11	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	70,000,000		¢n nn		2 802	\$1,000,00				
11,14,8	BEACH BUSINESS BANK BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE PHOENIXVILLE	PA PA	19-Sep-11	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	45,117,115		\$0.00		2,892 2,892	\$1,000.00 \$1,000.00			\$145,000,00	1/15
1,14,8	BEACH BUSINESS BANK BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE PHOENIXVILLE PHOENIXVILLE	PA PA PA	19-Sep-11 28-Dec-11						\$0.00 \$2,892,000.00		2,892 2,892	\$1,000.00 \$1,000.00			\$145,000.00	145
11,14,8 11	BEACH BUSINESS BANK BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE PHOENIXVILLE	PA PA PA MA	19-Sep-11	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$2,892,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding	\$0.00 \$2,892,000.00 \$40,000,000.00						\$145,000.00	145
11,14,8	BEACH BUSINESS BANK BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PHOENIXVILLE PHOENIXVILLE PHOENIXVILLE PITTSFIELD	PA PA PA MA MA	19-Sep-11 28-Dec-11 19-Dec-08 27-May-09 24-Jun-09								2,892	\$1,000.00			\$145,000.00	226,330

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Re	epayment / Dispos		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Procee	eeds Shares
	BERN BANCSHARES, INC.	BERN	KS	1-Sep-11						\$985,000.00	(ree)	985	\$1,000.00	, ,		\$50,000.00	5
8,14,18,44	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM BIRMINGHAM	MI	24-Apr-09 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,635,000.00 \$1,744,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding								
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	28-Jul-11		\$1,744,000.00				\$3,379,000.00		3,379	\$1,000.00			\$82,000.00	82
15,17	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding	4			1	41			
	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL	7-Feb-13 8-Feb-13						\$2,532,140.00 \$3,700,820.00		2,600,000 3,800,000	\$0.97 \$0.97	(\$67,860.00) (\$99,180.00)		\$64,158.97 \$140,347.75	64,000 140,000
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	26-Mar-13						\$3,700,820.00	(\$62,329.60)	3,800,000	\$0.57	(\$55,180.00)		7170,347.73	140,000
8,14	BLACKHAWK BANCORP, INC.	BELOIT	WI	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding				4	41.5.55			
	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI	29-Oct-12 31-Oct-12						\$186,550.00 \$8,913,450.00		205 9,795	\$910.00 \$910.00	(\$18,450.00) (\$881,550.00)		\$470,250.00	500
	BLACKHAWK BANCORP, INC.	BELOIT	WI	11-Jan-13						\$6,313,430.00	(\$91,000.00)	3,733	\$310.00	(\$661,536.66)		\$470,250.00	300
14,8,14	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	22-May-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding								
	BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC.	FARGO FARGO	ND ND	27-Jun-12 12-Sep-12						\$2,250,000.00 \$2,750,000.00		2,250 2,750	\$1,000.00 \$1,000.00			\$250,000.00	250
8,14	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	МО	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding	\$2,730,000.00		2,730	\$1,000.00			\$230,000.00	230
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	МО	29-Oct-12						\$19,630.00		26	\$755.00	(\$6,370.00)			
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO	31-Oct-12						\$9,040,370.00	(\$90,600.00)	11,974	\$755.00	(\$2,933,630.00)		\$541,793.34	600
8,64,97	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	11-Jan-13 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible		(\$90,600.00)						
-7- 7-	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	10-Feb-12	,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			,					(\$5,000,000.00)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	5-Dec-08	Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,474,475.83	Sold, in full; warrants outstanding	Ć2 477 222 50		2.250	6077.60	(672.767.50)			
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS	18-Oct-13 21-Oct-13						\$3,177,232.50 \$18,085,785.00		3,250 18,500	\$977.60 \$977.60	(\$72,767.50) (\$414,215.00)			
8	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding	+ 10,000,700.00		13,300	\$3,7.00	(7.117,213.00)			
	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	30-Aug-13						\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
	BNC BANCORP BNC BANCORP	THOMASVILLE THOMASVILLE	NC NC	5-Dec-08 29-Aug-12	Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding	\$28,797,649.80	(\$431,964.75)	31,260	\$921.20	(\$2,462,350.20)			
	BNC BANCORP	THOMASVILLE	NC	19-Sep-12						\$28,797,049.80	(3431,304.73)	31,200	\$921.20	(32,402,330.20)		\$939,920.00	543,337
44,8,14	BNC FINANCIAL GROUP, INC.	NEW CANAAN	СТ	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding								,
0	BNC FINANCIAL GROUP, INC.	NEW CANAAN	СТ	4-Aug-11	Duefamad Stadem/ Suggisted Marranta	¢20,002,000,00	¢20,002,000,00	¢5 500 550 22	Full investor out substanding variants substanding	\$4,797,000.00		4,797	\$1,000.00			\$240,000.00	240
8 44,8,14	BNCCORP, INC. BOH HOLDINGS, INC.	BISMARCK HOUSTON	TX	16-Jan-09 6-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$20,093,000.00 \$10,000,000.00	\$20,093,000.00	\$5,589,559.22 \$11,783,777.44	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
11,0,11	BOH HOLDINGS, INC.	HOUSTON	TX	14-Jul-11	Treferred Stock Wy Exercised Warrants	Ψ10,000,000.00	φο.σο	ψ11,703,777.11	reactives, in rail, martanes not detection.	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
15,14	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding								
	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI	8-Mar-13 11-Mar-13						\$5,586,000.00		5,586,000	\$1.11		\$592,730.46	\$232,180.54 \$129,709.80	179,000 100,000
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	9-Apr-13						\$3,380,000.00	(\$61,787.30)	3,380,000	Ş1.11		\$392,730.40	\$129,709.80	100,000
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	21-Nov-08	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding								
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	13-Jan-10						\$50,000,000.00		50,000	\$1,000.00				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MA	16-Jun-10 7-Feb-11						\$104,000,000.00		104,000	\$1,000.00			\$6,202,523.25	2,887,500
11	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	23-Dec-08	Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding								,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	23-Feb-11						\$15,000,000.00		15,000	\$1,000.00				
	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA	16-Mar-11 20-Apr-11						\$8,864,000.00		8,864	\$1,000.00			\$1,395,000.00	396,412
8	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,559,474.56	Sold, in full; warrants not outstanding							ψ 2,033,000.00	330, 111
	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	19-Nov-13						\$10,450,000.00		38,000	\$275.00	(\$27,550,000.00)		\$716,319.00	1,900
9,10,18,65,96	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	14-Nov-08	Preferred Stock w/ Warrants	\$9,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding								
3,10,18,03,30	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	4-Nov-08	Freieneu Stock Wy Warrants	\$6,000,000.00	\$15,000,000.00	\$810,410.07	Turi investment outstanding, warrants not outstanding								
15,14	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding								
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	26-Apr-13						\$60,000.00		60,000 2,340,000	\$1.05 \$1.05		\$3,000.60	¢12F 12F CO	120,000
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA KAUKAUNA	WI	29-Apr-13 31-May-13						\$2,340,000.00	(\$25,000.00)	2,340,000	\$1.05		\$117,023.40	\$125,135.60	120,000
8,44,14	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	17-Jul-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding		(+==)====						
11.0.11	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	15-Sep-11		445.000.000.00	40.00	440 707 700 04		\$11,000,000.00		11,000	\$1,000.00			\$550,000.00	550
11,8,14	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON CLAYTON	MO MO	24-Apr-09 23-May-12	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00				
	BUSINESS BANCSHARES, INC.	CLAYTON	МО	9-Jan-13						\$2,500,000.00		2,500	\$1,000.00				
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	24-Apr-13		4	40.00	4-0.100-0		\$6,500,000.00		6,500	\$1,000.00			\$750,000.00	750
11,8,14	BUTLER POINT, INC. BUTLER POINT, INC.	CATLIN CATLIN	II.	13-Mar-09 2-Nov-11	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding	\$607,000.00		607	\$1,000.00			\$30,000.00	30
11	C&F FINANCIAL CORPORATION	WEST POINT	VA	9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,902,777.78	Redeemed, in full; warrants outstanding	Ç007,000.00		007	71,000.00			\$30,000.00	30
	C&F FINANCIAL CORPORATION	WEST POINT	VA	27-Jul-11						\$10,000,000.00		10,000	\$1,000.00				
8,14,18,44	C&F FINANCIAL CORPORATION CACHE VALLEY BANKING COMPANY	WEST POINT LOGAN	VA	11-Apr-12 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00				
0,14,10,44	CACHE VALLEY BANKING COMPANY	LOGAN	UT	18-Dec-09	Freierred Stock W/ Exercised Warrants	\$4,640,000.00	30.00	\$10,074,535.80	Nedeemed, in full, warrants not outstanding								
	CACHE VALLEY BANKING COMPANY	LOGAN	UT	14-Jul-11						\$9,407,000.00		9,407	\$1,000.00			\$238,000.00	238
	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	9-Jan-09	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding	420,000,000,00		44.000	¢0.52.50	(45,000,000,00)			
44,8,14	CADENCE FINANCIAL CORPORATION CALIFORNIA BANK OF COMMERCE	STARKVILLE LAFAYETTE	CA	4-Mar-11 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding	\$38,000,000.00		44,000	\$863.60	(\$6,000,000.00)			
. 1,0,1	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	15-Sep-11	Treferred block wy Exercised Warranto	ψ 1,000,000.00	φοισο	ψ 1,7 33,633167	The state of the s	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
11,8,14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding	4			4			4.2	
8	CALIFORNIA OAKS STATE BANK CALVERT FINANCIAL CORPORATION	THOUSAND OAKS ASHLAND	CA M∩	8-Dec-10 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,037,000.00	\$1,037,000.00	\$215,442.61	Full investment outstanding; warrants outstanding	\$3,300,000.00		3,300	\$1,000.00			\$165,000.00	165
8	CALWEST BANCORP	RANCHO SANTA MARO	GARI CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,656,000.00	\$4,656,000.00	\$396,163.67	Full investment outstanding; warrants outstanding								
11,8,14	CAPITAL BANCORP, INC.	ROCKVILLE	MD	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding								
20	CAPITAL BANK CORPORATION	ROCKVILLE	MD	30-Dec-10	Dunfarmad Charless (1944-1999)	¢44.370.000.00	60.00	CAE 252 404 25	Padagmad in fully warrants not autotar direc	\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
JJ	CAPITAL BANK CORPORATION CAPITAL BANK CORPORATION	RALEIGH RALEIGH	NC	12-Dec-08 28-Jan-11	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding	\$41,279,000.00		41,279	\$1,000.00				
8	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI	10-Apr-09	Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$5,100,000.00	\$304,973.00	Full investment outstanding; warrants outstanding	, ,,		-,2.0	,_,,,,,,,				
11	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	14-Nov-08	Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13	Redeemed, in full; warrants not outstanding	40		2 = = = = = = = = = = = = = = = = = = =	A				
	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN MCLEAN	VA VA	17-Jun-09 9-Dec-09						\$3,555,199,000.00		3,555,199	\$1,000.00			\$146,500,064.55	12,657,960
8,14	CAPITAL ONE FINANCIAL CORP CAPITAL PACIFIC BANCORP	PORTLAND	OR	23-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding							Ÿ±Ŧ0,300,004.33	12,037,300
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	8-Nov-12						\$247,727.04		264	\$938.40	(\$16,272.96)			
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	9-Nov-12						\$3,505,712.96		3,736	\$938.40	(\$230,287.04)		\$169,042.00	200

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Dispos	tion / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proces	eds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	An	nount	Shares
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	11-Jan-13		4	4	4			(\$25,000.00)						
15,45,14	CARDINAL BANCORP II, INC. CARDINAL BANCORP II, INC.	WASHINGTON WASHINGTON	MO	23-Oct-09 8-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding	\$6,251,000.00		6,251,000	\$1.00			\$313,000.00	313,000
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	9-Jan-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94	Sold, in full; warrants not outstanding	\$6,251,000.00		6,231,000	\$1.00			\$515,000.00	313,000
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	20-Feb-13		<u> </u>	70.00			\$14,525,843.40		15,534	\$935.10	(\$1,008,156.60)			
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	21-Feb-13						\$435,756.60		466	\$935.10	(\$30,243.40)			
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	26-Mar-13							(\$149,616.00)					4	
	CAROLINA BANK HOLDINGS, INC. CAROLINA TRUST BANK	GREENSBORO LINCOLNTON	NC NC	19-Apr-13 6-Feb-09	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding							\$1,800,000.00	357,675
	CAROLINA TRUST BANK	LINCOLNTON	NC NC	30-Nov-12	Preferred Stock Wy Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, III full, warrants not outstanding	\$3,412,000.00		4,000	\$853.00	(\$588,000.00)			
	CAROLINA TRUST BANK	LINCOLNTON	NC	11-Jan-13						ψ3,112,000100	(\$34,120.00)	1,000	, , , , , , , , , , , , , , , , , , , 	(4300)000.00)			
	CAROLINA TRUST BANK	LINCOLNTON	NC	26-Mar-13							(\$15,880.00)						
	CAROLINA TRUST BANK	LINCOLNTON	NC	11-Jun-13												\$19,132.00	86,957
11	CARROLLTON BANCORP	BALTIMORE	MD	13-Feb-09	Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding	¢0 201 000 00		0.204	¢4 000 00			¢242 F04 46	205.270
11,9,36	CARROLLTON BANCORP CARVER BANCORP, INC.	BALTIMORE NEW YORK	MD	19-Apr-13 16-Jan-09	Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding	\$9,201,000.00		9,201	\$1,000.00			\$213,594.16	205,379
11,9,50	CARVER BANCORP, INC.	NEW YORK	NY	27-Aug-10	Freiened Stock	\$18,380,000.00	Ş0.00	\$20,511,560.55	nedeemed, in run, warrants not outstanding	\$18,980,000.00		18,980	\$1,000.00				
	CASCADE FINANCIAL CORPORATION	EVERETT	WA	21-Nov-08	Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding	, , ,		·	·				
	CASCADE FINANCIAL CORPORATION	EVERETT	WA	30-Jun-11						\$16,250,000.00		38,970	\$417.00	(\$22,720,000.00)			
11	CATHAY GENERAL BANCORP	LOS ANGELES	CA	5-Dec-08	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$316,766,666.66	Redeemed, in full; warrants outstanding								
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	20-Mar-13						\$129,000,000.00		129,000	\$1,000.00				
8,18,14,44	CATHAY GENERAL BANCORP CATSKILL HUDSON BANCORP, INC.	LOS ANGELES ROCK HILL	NV NV	30-Sep-13 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding	\$129,000,000.00		129,000	\$1,000.00			-	
0,±0,±4,44	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	27-Feb-09 22-Dec-09	Treferred Stock Wy Exercised Walldrills	\$3,500,000.00	ŞU.UU	۶۱٬ ۹4 0٬U/1.4/	neacemea, in rail, warrants not outstanding								
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	21-Jul-11						\$6,500,000.00		6,500	\$1,000.00			\$263,000.00	263
8,57,97	CB HOLDING CORP.	ALEDO	IL	29-May-09	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently not collectible								
	CB HOLDING CORP.	ALEDO	IL	14-Oct-11										(\$4,114,000.00)			
8,18,18	CBB BANCORP	CARTERSVILLE	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding								
	CBB BANCORP	CARTERSVILLE	GA GA	29-Dec-09		\$1,753,000.00				64 260 025 60		1.200	ć000 OF	(604.474.40)			
	CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GΑ	28-Nov-12 29-Nov-12	+					\$1,268,825.60 \$2,831,259.86		1,360 3,037	\$932.05 \$932.05	(\$91,174.40) (\$205,740.14)		\$115,861.34	132
	CBB BANCORP	CARTERSVILLE	GA	11-Jan-13						Ş2,831,233.80	(\$32,969.92)	3,037	3332.03	(\$203,740.14)		\$115,801.54	
	CBB BANCORP	CARTERSVILLE	GA	26-Mar-13							(\$363.42)						
8,14	CBS BANC-CORP.	RUSSELLVILLE	AL	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding								
	CBS BANC-CORP.	RUSSELLVILLE	AL	7-Aug-12												\$287,213.85	315
	CBS BANC-CORP.	RUSSELLVILLE	AL	9-Aug-12						\$923,304.00		1,020	\$905.20	(\$96,696.00)		\$689,313.24	756
	CBS BANC-CORP.	RUSSELLVILLE	AL	10-Aug-12						\$21,073,056.00	(\$210.062.60)	23,280	\$905.20	(\$2,206,944.00)		\$131,297.76	144
	CBS BANC-CORP. CECIL BANCORP, INC.	RUSSELLVILLE ELKTON	MD	11-Sep-12 23-Dec-08	Preferred Stock w/ Warrants	\$11,560,000.00	\$11,560,000.00	\$516,988.89	Full investment outstanding; warrants outstanding		(\$219,963.60)						
	CECIE BANCONI , INC.	LEKTON	IVID	25-060-08	Treferred Stock W/ Warrants	\$11,500,000.00	\$11,500,000.00	7510,566.65	Tall investment outstanding, warrants outstanding								
8	CEDARSTONE BANK	LEBANON	TN	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,564,000.00	\$3,564,000.00	\$927,401.00	Full investment outstanding; warrants not outstanding								
44	CENTER BANCORP, INC.	UNION	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding								
	CENTER BANCORP, INC.	UNION	NJ	15-Sep-11						\$10,000,000.00		10,000	\$1,000.00				
	CENTER BANCORP, INC.	UNION	NJ	7-Dec-11			40.00	44								\$245,000.00	86,705
11,59,85	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA	12-Dec-08 27-Jun-12	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, in full; warrants outstanding	\$55,000,000.00		55,000	\$1,000.00				
8.14	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	MILFORD	OH	1-May-09	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding	\$33,000,000.00		55,000	\$1,000.00				
0,1 !	CENTERBANK	MILFORD	ОН	29-Oct-12	Therefore Stock Wy Exercised Warrants	Ψ2,230,000.00	φο.σσ	Ψ2,3 1 1,002.13	Sold, in rail, trained not outstanding	\$24,750.00		30	\$825.00	(\$5,250.00)			
	CENTERBANK	MILFORD	ОН	1-Nov-12						\$1,831,500.00		2,220	\$825.00	(\$388,500.00)		\$84,057.43	113
	CENTERBANK	MILFORD	ОН	11-Jan-13							(\$18,562.50)						
	CENTERBANK	MILFORD	OH	26-Mar-13		407.077.000	40.00	400.000.000.00			(\$6,437.50)						
12,16	CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT DAVENPORT	FL	21-Nov-08	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding	¢27.875.000.00		27.075	\$1,000.00				
	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	30-Sep-09 28-Oct-09						\$27,875,000.00		27,875	\$1,000.00			\$212,000.00	125,413
11,8,14	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding							\$212,000.00	
	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	31-Mar-09	·					\$15,000,000.00		15,000	\$1,000.00				
	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	15-Apr-09												\$750,000.00	750
45	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	5-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding	4			4				
	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	25-Aug-11						\$10,000,000.00		10,000	\$1,000.00			\$2.525.000.00	224 742
8	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (TX)	SOMERVILLE GARLAND	TX	19-Oct-11 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$22,500,000.00	\$2,411,625.00	Full investment outstanding; warrants outstanding							\$2,525,000.00	234,742
11,8,14	CENTRAL BANCSHARES, INC.	HOUSTON	TX	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00	\$6,859,176.83	Redeemed, in full; warrants not outstanding								
	CENTRAL BANCSHARES, INC.	HOUSTON	TX	6-Jul-11						\$5,800,000.00		5,800	\$1,000.00			\$290,000.00	290
8,14	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full; warrants not outstanding								
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	10-Dec-12						\$5,333,059.60		5,758	\$926.20	, , , , , , , , , , , , , , , , , , ,		64.050.50	
	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE TEMPLE	IX TV	11-Dec-12 11-Jan-13						\$15,043,340.40	(\$203,764.00)	16,242	\$926.20	(\$1,198,659.60)		\$1,058,725.80	1,100
	CENTRAL COMMUNITY CORPORATION CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH 17	5-Dec-08	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding		(\$203,764.00)						
	CENTRAL FEDERAL CORPORATION	FAIRLAWN	ОН	26-Sep-12	Treferred Stock W/ Warrants	71,223,000.00	Ç0.00	γ3,012,110.00	25.6, ran, warrants not outstanding	\$3,000,000.00		7,225	\$415.20	(\$4,225,000.00)			
11	CENTRAL JERSEY BANCORP	OAKHURST	NJ	23-Dec-08	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding	. , ,			, ==:-	, -,			
	CENTRAL JERSEY BANCORP	OAKHURST	NJ	24-Nov-10						\$11,300,000.00		11,300	\$1,000.00				
	CENTRAL JERSEY BANCORP	OAKHURST	NJ	1-Dec-10												\$319,658.99	268,621
40	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI Lii	9-Jan-09	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding	¢26 227 F00 00	(\$454,218.75)	2,850,000	ć40 7 5	(\$32,121,928.87)			
	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU HONOLULU	HI	22-Jun-11 4-Apr-12	+					\$36,337,500.00 \$36,427,038.55	(\$454,218.75)	2,850,000	\$12.75 \$13.15	(\$32,121,928.87)			
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	11-Jun-13	+				+	730, 1 27,030.33	(95.01,010.30)	2,110,111	Ş13.13	(430,113,332,30)		\$751,888.00	79,288
45	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	30-Jan-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding							-	
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	18-Aug-11						\$7,000,000.00		7,000	\$1,000.00				
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	28-Sep-11												\$185,016.80	79,067
93	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA	30-Jan-09	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding	42.252.222.22		44.00=	4000	/An and and and			
3.17.44	CENTRAL VIRGINIA BANKSHARES, INC. CENTRIC FINANCIAL CORPORATION	POWHATAN HARRISBURG	VA	1-Oct-13 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding	\$3,350,000.00		11,385	\$294.20	(\$8,035,000.00)			
9,±1, 44	CENTRIC FINANCIAL CORPORATION CENTRIC FINANCIAL CORPORATION	HARRISBURG	PΔ	18-Dec-09 14-Jul-11	Freieneu Stock w/ Exercised Warrants	υυ.υυυ,σος	\$0.00	\$0,739,821.89	nedeemed, in ruii, warrants not outstanding	\$6,056,000.00		6,056	\$1,000.00			\$182,000.00	182
14,8,14	CENTRIC FINANCIAL CORPORATION CENTRIX BANK & TRUST	BEDFORD	NH	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding	Ç0,030,000.00		5,030	71,000.00			, 102,000.00	102
	CENTRIX BANK & TRUST	BEDFORD	NH	28-Jul-11						\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
		OTT ANA/A	Ш	9-Jan-09	Preferred Stock w/ Warrants	\$32,668,000.00	\$1,402,000.00	\$10,651,025.50	Sold, in part; warrants outstanding								
	CENTRUE FINANCIAL CORPORATION	OTTAWA			Treferred Stock W/ Warrants	\$32,000,000.00	71,402,000.00	. , ,	, , ,								•
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL	25-Sep-13 18-Oct-13	Treferred Stock W/ Warrants	<u> </u>	Ÿ1,+02,000.00		, , ,	\$8,211,450.00 \$1,950,000.00		25,266 6,000	\$325.00 \$325.00	(\$17,054,550.00) (\$4,050,000.00)			

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Ro	epayment / Dispos	ition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proce	eeds
	CENTRUE FINANCIAL CORPORATION	OTTAWA	11	29-Oct-13		Amount	Investment			Amount	(Fee) ⁴		Avg. Price	(Write-off)		Amount	Shares
15 1 <i>4</i>	CENTROE FINANCIAL CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding		(\$82,114.50)						
13,14	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	19-Dec-12	Substituted Descritates Wy Exercised Warrants	Ţ10,000,000.00	\$0.00	Ψ13,100,300.23	Sold, in rail, warrants not outstanding	\$39,400.00		40,000	\$0.99	(\$600.00)		\$198,635.58	200,000
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	20-Dec-12						\$9,810,600.00		9,960,000	\$0.99	(\$149,400.00)		\$297,953.37	300,000
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	11-Jan-13							(\$98,500.00)						
15	CHAMBERS BANCSHARES, INC.	DANVILLE	AR	29-May-09	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$19,817,000.00	\$5,754,674.98	Full investment outstanding; warrants outstanding								
8	CHICAGO SHORE CORPORATION	CHICAGO	IL	31-Jul-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$7,000,000.00	\$1,637,270.81	Full investment outstanding; warrants outstanding								
23	CIT GROUP INC.	NEW YORK	NY	31-Dec-08	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00	Exited bankruptcy/receivership					/42 222 222 222 223			
10.20	CIT GROUP INC.	NEW YORK	NY	10-Dec-09	Duefoured Charley / Mesurents	¢25,000,000,000,00	¢0.00	¢22,020,267,006,44	Dedeemed in fully warments not autotomical					(\$2,330,000,000.00)			
19,30	CITIGROUP INC. CITIGROUP INC.	NEW YORK NEW YORK	NY	28-Oct-08 10-Dec-10	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.44	Redeemed, in full; warrants not outstanding	\$25,000,000,000.00		7,692,307,692	\$4.14	+	\$6,852,354,470.93		
	CITIGROUP INC.	NEW YORK	NY	31-Jan-11						\$25,000,000,000.00		7,092,307,092	Ş4.14		30,632,334,470.93	\$54,621,848.84	210,084,034
11	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	16-Jan-09	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding							754,021,040.04	210,004,034
	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	4-Aug-10	Treferred Green in, Training	¥25)	φοισο	Ψ20,000,100	nearest and an arrangement of the second and arrangement of the second and arrangement of the second and arrangement of the second arrangement of th	\$26,440,000.00		26,440	\$1,000.00				
	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	1-Sep-10						+== ,,			, =,000000			\$400,000.00	194,794
8,55,97	CITIZENS BANCORP	NEVADA CITY	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently not collectible								
	CITIZENS BANCORP	NEVADA CITY	CA	23-Sep-11										(\$10,400,000.00)			
8,14	CITIZENS BANCSHARES CO.	CHILLICOTHE	МО	29-May-09	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding								
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	7-Feb-13						\$6,657,375.00		12,990	\$512.50	(\$6,332,625.00)		\$258,018.75	500
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	8-Feb-13						\$6,150,000.00		12,000	\$512.50	(\$5,850,000.00)		\$387,028.12	750
11.0.26	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	26-Mar-13	Duefermed Charle	¢7.462.000.00	¢0.00	¢7.007.012.22	Dedesined in full commute net automatica		(\$128,073.75)						
11,9,36	CITIZENS BANCSHARES CORPORATION	ATLANTA ATLANTA	GA GA	6-Mar-09	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding	¢7.462.000.00		7.462	¢1,000,00				
0	CITIZENS BANCSHARES CORPORATION		I A	13-Aug-10	Proformed Stock w/ Evergical Warrants	\$3,400,000,00	\$2,400,000,00	\$445.093.00	Full investment outstanding, warrants outstanding	\$7,462,000.00		7,462	\$1,000.00				
8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS COMMERCE BANCSHARES, INC.	COVINGTON VERSAILLES	ΚV	20-Mar-09 6-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$2,400,000.00 \$6,300,000.00	\$2,400,000.00 \$6,300,000.00	\$445,083.00 \$180,258.50	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding								
<u> </u>	CITIZENS COMMUNITY BANK	SOUTH HILL	VΔ	23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,574,645.84	Redeemed, in full; warrants not outstanding								
,=,= 1	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	28-Jul-11		73,000,000.00	Ç0.00	Ç5,517,043.04		\$3,000,000.00		3,000	\$1,000.00			\$150,000.00	150
11	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	19-Dec-08	Preferred Stock w/ Warrants	\$8,779,000.00	\$3,265,788.00	\$7,237,920.21	Redeemed, in part; warrants outstanding	, =, == -, == -		-,	, ,,,,,,,,,,			,	
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	16-Feb-11						\$2,212,308.00		63	\$35,116.00				
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	13-Feb-13						\$3,300,904.00		94	\$35,116.00				
86	CITIZENS REPUBLIC BANCORP, INC.	FLINT	MI	12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$369,245,436.64	Redeemed, in full; warrants outstanding								
	CITIZENS REPUBLIC BANCORP, INC.	FLINT	MI	12-Apr-13						\$300,000,000.00		300,000	\$1,000.00				
45	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	12-Dec-08	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding								
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	22-Sep-11						\$20,500,000.00		20,500	\$1,000.00				
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	9-Nov-11												\$225,157.00	450,314
						40.000.00	4	4									
8,9	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	10-Apr-09	Preferred Stock	\$9,439,000.00	\$9,439,000.00	\$281,859.00	Full investment outstanding; warrants not outstanding								
11	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	21-Nov-08	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$442,416,666.67	Redeemed, in full; warrants not outstanding	¢200,000,000,00		200.000	¢4.000.00				
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	30-Dec-09						\$200,000,000.00		200,000	\$1,000.00 \$1,000.00				
	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA	3-Mar-10 7-Apr-10				+		\$200,000,000.00		200,000	\$1,000.00			\$18,500,000.00	1,128,668
8 1 <i>1</i>	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding							\$16,500,000.00	1,120,000
0,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	28-Nov-12	Treferred Stock Wy Exercised Warrants	\$3,000,000.00	70.00	\$3,316,363.03	Sola, in rail, warrants not outstanding	\$955,825.50		1,095	\$872.90	(\$139,174.50)			
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	29-Nov-12						\$1,662,874.50		1,905	\$872.90	(\$242,125.50)		\$114,021.50	150
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	11-Jan-13						+ 2,002,011.00	(\$25,000.00)	_,,,,,,	¥07.2.00	(+= !=/===!		Ψ== 1,6==.66	
82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	5-Dec-08	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding		(+==+===+						
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	8-Mar-13						\$3,772,645.00		3,950	\$955.10	(\$177,355.00)			
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	11-Mar-13						\$5,730,600.00		6,000	\$955.10	(\$269,400.00)			
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	9-Apr-13							(\$95,032.45)						
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	10-Apr-13												\$99,000.00	60,000
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH		12-Jun-13												\$225,647.45	145,579
8,17	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND		28-Aug-09	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding								
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND		8-Mar-13						\$397,550.00		500	\$795.10	(\$102,450.00)		\$389,857.05	450
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND		11-Mar-13						\$12,335,976.50	(4.5-55-55)	15,515	\$795.10	(\$3,179,023.50)		\$25,990.47	30
45	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND DENVER	SC SC	9-Apr-13	Duefoured Charley / Menurate	¢64.450.000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding		(\$127,335.27)						
45	COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER	CO	19-Dec-08 8-Sep-11	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding	\$64,450,000.00		64,450	\$1,000.00				
	COBIZ FINANCIAL INC.	DENVER	CO	23-Nov-11						\$04,430,000.00		04,430	\$1,000.00			\$143,677.00	895,968
44	CODORUS VALLEY BANCORP, INC.	YORK	PA	9-Jan-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding							γ± 15,077.00	555,500
	CODORUS VALLEY BANCORP, INC.	YORK	PA	18-Aug-11	The state of the s	+/- 30/00000	43.00	,, _, , , , , , , , , , , , , , , ,	, ,	\$16,500,000.00		16,500	\$1,000.00				
	CODORUS VALLEY BANCORP, INC.	YORK	PA	28-Sep-11												\$526,604.00	263,859
8,14	COLOEAST BANKSHARES, INC.	LAMAR	СО	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding								
	COLOEAST BANKSHARES, INC.	LAMAR	со	19-Jul-13						\$46,995.00		52	\$903.80	(\$5,005.00)			
	COLOEAST BANKSHARES, INC.	LAMAR	СО	22-Jul-13						\$8,990,505.00		9,948	\$903.80	(\$957,495.00)		\$494,381.25	50
	COLOEAST BANKSHARES, INC.	LAMAR	СО	12-Sep-13							(\$90,375.00)						
11,8,14	COLONIAL AMERICAN BANK	WEST CONSHOHOCKI		27-Mar-09	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding	1			4			A	_
	COLONIAL AMERICAN BANK	WEST CONSHOHOCKI	EN PA	26-Oct-11	5 (15)	400.000.000	1	400 400 000 000	Call to Call	\$574,000.00		574	\$1,000.00			\$29,000.00	29
	COLONY BANKCORP, INC.	FITZGERALD	GA	9-Jan-09	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding	624 622 044 74		37.004	6703.40	/cc 027 055 20\			
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD FITZGERALD	GA GA	7-Feb-13 8-Feb-13						\$21,633,944.71 \$265,135.29		27,661	\$782.10 \$782.10	(\$6,027,055.29) (\$73,864.71)			
	COLONY BANKCORP, INC.	FITZGERALD	GΔ	26-Mar-13	+					7203,133.23	(\$218,990.80)	333	7/02.10	(\$7.5,004.71)			
	COLONY BANKCORP, INC.	FITZGERALD	GA	12-Jun-13	+				+		(7210,330.00)					\$810,000.00	500,000
11,16	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding							Ç010,000.00	330,000
,	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	11-Aug-10		, : -,,	+3.00	,,,	, , , , , , , , , , , , , , , , , , , ,	\$76,898,000.00		76,898	\$1,000.00				
	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	1-Sep-10									-			\$3,301,647.00	398,023
	COLUMBINE CAPITAL CORP.	BUENA VISTA	CO	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding								
44,8,14	COLUMBINE CAPITAL CORP.	BUENA VISTA	со	22-Sep-11						\$2,260,000.00		2,260	\$1,000.00			\$113,000.00	113
44,8,14		DALLAS	TX	14-Nov-08	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding								
11	COMERICA INC.	-	lτx	17-Mar-10						\$2,250,000,000.00		2,250,000	\$1,000.00			1	
11	COMERICA INC.	DALLAS			·			1								\$181,102,043.40	11,479,592
14,8,14	COMERICA INC. COMERICA INC.	DALLAS	TX	12-May-10		1= a	1	05 000 000 041				Į.		<u>-</u>			
14,8,14	COMERICA INC. COMERICA INC. COMMERCE NATIONAL BANK	DALLAS NEWPORT BEACH	TX CA	9-Jan-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding	ÅF 000 000 00		5.000	64.000.00				
14,8,14 11 11	COMERICA INC. COMERICA INC. COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK	DALLAS NEWPORT BEACH NEWPORT BEACH	TX CA CA	9-Jan-09 7-Oct-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			¢566 050 50	07.200
11	COMERICA INC. COMERICA INC. COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK	DALLAS NEWPORT BEACH NEWPORT BEACH NEWPORT BEACH	TX CA CA CA	9-Jan-09 7-Oct-09 1-Oct-13						\$5,000,000.00		5,000	\$1,000.00			\$566,858.50	87,209
11	COMERICA INC. COMERICA INC. COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK COMMONWEALTH BANCSHARES, INC.	DALLAS NEWPORT BEACH NEWPORT BEACH NEWPORT BEACH LOUISVILLE	TX CA CA CA KY	9-Jan-09 7-Oct-09 1-Oct-13 22-May-09	Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61	Sold, in full; warrants not outstanding			,		(\$43 500 00)		\$566,858.50	87,209
11 11 15,14	COMERICA INC. COMERICA INC. COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	DALLAS NEWPORT BEACH NEWPORT BEACH NEWPORT BEACH LOUISVILLE LOUISVILLE	TX CA CA CA KY KY	9-Jan-09 7-Oct-09 1-Oct-13 22-May-09 7-Aug-12						\$130,500.00		174,000	\$1,000.00 \$0.75 \$0.75	(\$43,500.00) (\$489,750.00)		\$566,858.50	87,209
11 11 15,14	COMERICA INC. COMERICA INC. COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK COMMONWEALTH BANCSHARES, INC.	DALLAS NEWPORT BEACH NEWPORT BEACH NEWPORT BEACH LOUISVILLE	TX CA CA CA KY KY KY	9-Jan-09 7-Oct-09 1-Oct-13 22-May-09	Subordinated Debentures w/ Exercised Warrants							,	\$0.75	(\$43,500.00) (\$489,750.00) (\$4,366,750.00)		\$566,858.50	87,209 900,000

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Disposi	ition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Procee	eds
					71	Amount	Investment			Amount	(Fee) ⁴		Avg. Price	(Write-off)		Amount	Shares
Q 1/I	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BUSINESS BANK	LOUISVILLE LOS ANGELES	KY CA	11-Sep-12 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding		(\$153,000.00)						
0,14	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	17-Jul-13	Treferred Stock Wy Exercised Warrants	\$7,701,000.00	Ç0.00	Ç0, 1 31,110.73	Joid, in fail, warrants not outstanding	\$7,323,651.00		7,701	\$951.00	(\$377,349.00)		\$362,427.91	385
11,8,14	COMMONWEALTH BUSINESS BANK COMMUNITY 1ST BANK	LOS ANGELES ROSEVILLE	CA CA	12-Sep-13 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding		(\$73,236.51)						
, ,	COMMUNITY 1ST BANK	ROSEVILLE	CA	19-Dec-12	,	, , , , , , , , , , , , , , , , , , , ,		. , , , , , , , , , , , , , , , , , , ,		\$2,550,000.00		2,550	\$1,000.00			\$128,000.00	128
11,8,14	COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF GOFF	KS	6-Mar-09 18-Jul-12	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding	\$500,000.00		500	\$1,000.00			\$25,000.00	25
11,8,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF		MS	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding	4== 000 000 00			44.000.00			42.500.000	
8,17	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF COMMUNITY BANCSHARES, INC.	KINGMAN	MS AZ	29-Sep-10 24-Jul-09	Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$3,872,000.00	\$879,138.70	Full investment outstanding; warrants outstanding	\$52,000,000.00		52,000	\$1,000.00			\$2,600,000.00	2,600
11,9,36	COMMUNITY BANK OF THE BAY	OAKLAND	CA	16-Jan-09	Preferred Stock	\$1,747,000.00	\$0.00	\$1,823,188.61	Redeemed, in full; warrants not outstanding	44 747 000 00		4.747	44.000.00				
44	COMMUNITY BANK OF THE BAY COMMUNITY BANK SHARES OF INDIANA, INC.	OAKLAND NEW ALBANY	IN	29-Sep-10 29-May-09	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding	\$1,747,000.00		1,747	\$1,000.00				
	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	15-Sep-11						\$19,468,000.00		19,468	\$1,000.00			44 400 000 50	205 270
11	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANKERS TRUST CORPORATION	NEW ALBANY GLEN ALLEN	VA	19-Oct-11 19-Dec-08	Preferred Stock w/ Warrants	\$17,680,000.00	\$13,180,000.00	\$8,859,083.01	Redeemed, in part; warrants outstanding							\$1,100,869.50	386,270
0.44	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	24-Jul-13	Duefermed Charles of Francisco d Marriage	¢2.075.000.00	¢0.00	¢4.674.050.46	Cold in full warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00				
8,14	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO WEST SACRAMENTO	CA	27-Feb-09 30-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding	\$3,717,560.00		3,976	\$935.00	(\$258,440.00)		\$167,035.00	199
04	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	11-Jan-13	Duefermed Charles / Marriagh	Ć12 C12 000 00	¢0.00	¢45 206 740 04	Dedecated in full constant outstanding		(\$25,000.00)						
81	COMMUNITY FINANCIAL CORPORATION COMMUNITY FINANCIAL CORPORATION	STAUNTON STAUNTON	VA VA	19-Dec-08 9-Jan-13	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$15,206,719.94	Redeemed, in full; warrants outstanding	\$12,643,000.00		12,643	\$1,000.00				
74,8,14	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL 	15-May-09	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding	40.400.500.00			4.70.00	(40.000.00)		4	
8	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FIRST BANCSHARES, INC. (AR)	GLEN ELLYN HARRISON	AR	21-Dec-12 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$12,725,000.00	\$3,201,612.18	Full investment outstanding; warrants outstanding	\$3,136,500.00		6,970	\$450.00	(\$3,833,500.00)		\$157,050.00	349
44,8,14	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding	420.000.000.00		22.555	A4 000 00			A4 000 000 00	
8	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST, INC.	UNION CITY COLUMBIA	TN	18-Aug-11 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$17,806,000.00	\$1,908,453.00	Full investment outstanding; warrants outstanding	\$20,000,000.00		20,000	\$1,000.00			\$1,000,000.00	1,000
8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BAN	IC BRANDON	MS	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding	A4 000 === ==			An ===	/A		40-00-0	
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BAN COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BAN		MS MS	30-Nov-12 11-Jan-13						\$1,002,750.00	(\$10,027.50)	105	\$9,550.00	(\$47,250.00)		\$25,000.00	5
0.14	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BAN	IC BRANDON	MS	26-Mar-13	Bush and Co. 1. Jen. 1999	An con one	40.55	A0.117.017.01	Cald to full according to		(\$14,972.50)						
8,14	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	ОН	23-Dec-08 19-Dec-12	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding	\$952,850.00		1,003	\$950.00	(\$50,150.00)			
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	ОН	20-Dec-12						\$1,517,150.00	(10.1-00.00)	1,597	\$950.00	(\$79,850.00)		\$105,000.00	130
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	ОН	11-Jan-13 26-Mar-13							(\$24,700.00) (\$300.00)						
44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	30-Jan-09	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding	4	,		4				
	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN MIDDLETOWN	NJ NJ	11-Aug-11 26-Oct-11						\$9,000,000.00		9,000	\$1,000.00			\$460,000.00	311,972
15,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	13-Nov-09	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding	4							·
	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE HAM LAKE	MN	12-Aug-13 12-Sep-13						\$4,400,000.00	(\$48,849.24)	4,400,000	\$1.11		\$484,924.00	\$177,716.96	132,000
44,8,14	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding	424 000 000 00		21.000	44.000.00			44 200 200 20	1.200
	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY WEST BANCSHARES	RUSTON GOLETA	CA	6-Jul-11 19-Dec-08	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding	\$24,000,000.00		24,000	\$1,000.00			\$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES	GOLETA	CA	10-Dec-12						\$2,172,000.00		3,000	\$724.00	(\$828,000.00)			
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA	11-Dec-12 11-Jan-13						\$9,122,400.00	(\$112,944.00)	12,600	\$724.00	(\$3,477,600.00)			
	COMMUNITY WEST BANCSHARES	GOLETA	CA	12-Jun-13		AT4 T00 000 00	A=4 =00 000 00	42.500.005.00								\$698,351.00	521,158
8,14	COMMUNITYONE BANCORP / FNB UNITED CORP. CONGAREE BANCSHARES, INC.	ASHEBORO CAYCE	SC	13-Feb-09 9-Jan-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$51,500,000.00 \$3,285,000.00	\$51,500,000.00 \$0.00	\$2,589,305.00 \$3,483,629.20	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding								
	CONGAREE BANCSHARES, INC.	CAYCE	SC	29-Oct-12						\$23,932.54		29	\$825.30	(\$5,067.46)		\$40C 2C4 00	164
	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE CAYCE	SC	31-Oct-12 11-Jan-13						\$2,687,046.56	(\$25,000.00)	3,256	\$825.30	(\$568,953.44)		\$106,364.00	164
8,14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding	Å5.40.600.00		620	¢050.00	(400 220 00)		42.050.00	
	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING CORNING	AR AR	30-Nov-12 11-Jan-13						\$548,680.00	(\$5,486.80)	638	\$860.00	(\$89,320.00)		\$3,960.00	32
0.14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	26-Mar-13	Duefarmed Charley / Francisco d Marmonto	¢7.535.000.00	¢0.00	¢0.704.205.02	Cold in fully warrants not autotanding		(\$19,513.20)						
0,14	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE NE	30-Jan-09 28-Nov-12	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding	\$713,208.30		777	\$917.90	(\$63,791.70)			
	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE	29-Nov-12 11-Jan-13						\$6,193,989.20	(\$69,071.98)	6,748	\$917.90	(\$554,010.80)		\$372,240.00	376
8	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	5-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$5,000,000.00	\$1,219,739.44	Full investment outstanding; warrants outstanding		(86.170,60¢)						
8 14	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$3,100,000.00	\$800,165.97	Full investment outstanding; warrants outstanding								
o,14	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN	23-Jan-09 19-Jul-13	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding	\$343,794.50		350	\$982.30	(\$6,205.50)			
	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN	22-Jul-13 12-Sep-13						\$10,117,381.00	(\$104,611.76)	10,300	\$982.30	(\$182,619.00)		\$531,210.67	533
8	CSRA BANK CORP.	WRENS	GA	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$180,940.00	Full investment outstanding; warrants outstanding		(\$104,611.76)						
11,16	CVB FINANCIAL CORP.	ONTARIO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed, in full; warrants not outstanding	¢07 F00 000 00		07.500	¢4.000.00				
	CVB FINANCIAL CORP.	ONTARIO ONTARIO	CA	26-Aug-09 2-Sep-09						\$97,500,000.00 \$32,500,000.00		97,500 32,500	\$1,000.00 \$1,000.00				
11 9 14	CVB FINANCIAL CORP.	ONTARIO BURLEY	CA	28-Oct-09	Droformad Charless / Transical Manager	¢10,001,000,00	ć0.00	\$22,696,502,22	Padaemed in fully warrants not outstanding							\$1,307,000.00	834,761
44,8,14	D.L. EVANS BANCORP D.L. EVANS BANCORP	BURLEY	ID	27-Feb-09 27-Sep-11	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding	\$19,891,000.00		19,891	\$1,000.00			\$995,000.00	995
	DEERFIELD FINANCIAL CORPORATION DEERFIELD FINANCIAL CORPORATION	DEERFIELD DEERFIELD	WI	15-May-09 8-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding	\$2,639,000.00		2,639,000	\$1.00			\$132,000.00	132,000
8,14	DELMAR BANCORP	DELMAR	MD	8-Sep-11 4-Dec-09	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding	\$2,039,000.00		2,039,000	\$1.00			\$152,000.00	132,000
	DELMAR BANCORP	DELMAR DELMAR	MD	7-Feb-13						\$5,293,527.28		8,648 352	\$612.10 \$612.10	(\$3,354,472.72) (\$136.527.38)		\$311,943.55	450
	DELMAR BANCORP DELMAR BANCORP	DELMAR DELMAR	MD	8-Feb-13 26-Mar-13						\$215,462.72	(\$55,089.90)	352	\$612.10	(\$136,537.28)			
8,18	DESOTO COUNTY BANK	HORN LAKE	MS MS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,173,000.00	\$0.00	\$2,781,331.97	Sold, in full; warrants not outstanding								
	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS	29-Dec-09 24-Sep-13		\$1,508,000.00				\$301,428.58		366	\$823.03	(\$64,571.42)		\$40,563.34	59
	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE	MS	25-Sep-13 29-Oct-13						\$1,895,467.59	(\$33,333.34)	2,315	\$816.45	(\$419,532.41)			
	DESCRIPTION COUNTY DAINE	HONN LAKE	INIO	∠5-O(1-13							(२३३,३३३.३४)						

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	epayment / Disposi	ition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proce	eeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
15,14	DIAMOND BANCORP, INC.	WASHINGTON	МО	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding								
	DIAMOND BANCORD, INC.	WASHINGTON WASHINGTON	MO	8-Aug-12						\$4,381,500.00 \$10,197,941.25		6,000,000 13,965,000	\$0.73 \$0.73	(\$1,618,500.00) (\$3,767,058.75)		\$688,041.09	902,000
	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON	MO	9-Aug-12 10-Aug-12						\$10,197,941.25		480,000	\$0.73	(\$3,767,038.75)		\$91,535.40	120,000
	DIAMOND BANCORP, INC.	WASHINGTON	МО	11-Sep-12						, , , , , , , , , , , , , , , , , , , ,	(\$149,299.61)	,		(1 - 1 - 1 - 1			
8,14	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding	42.22.22.22			4	(40.000.000)		10.000	
	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY	MO MO	7-Feb-13 8-Feb-13		+				\$8,025,555.03 \$72,684,793.30		14,523 131,530	\$552.60 \$552.60	(\$6,497,444.97) (\$58,845,206.70)		\$3,372.19 \$4,922,044.87	7,298
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	26-Mar-13	(\$72,00 4 ,733.30	(\$807,103.48)	131,330	7552.00	(730,043,200.70)		Ş4,322,044.07	7,230
11	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	13-Mar-09	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding								
	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	21-Apr-10						\$1,224,558,000.00		1,224,558	\$1,000.00			Ć472 000 000 00	20 500 412
44	DISCOVER FINANCIAL SERVICES DNB FINANCIAL CORPORATION	RIVERWOODS DOWNINGTOWN	PA	7-Jul-10 30-Jan-09	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding							\$172,000,000.00	20,500,413
	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	4-Aug-11	1	<u> </u>	φο.σο	Ψ25,000,277102	The action of the second of th	\$11,750,000.00		11,750	\$1,000.00				
	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	21-Sep-11												\$458,000.00	186,311
15	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$12,000,000.00	\$4,586,373.04	Full investment outstanding; warrants outstanding Redeemed, in full; warrants outstanding								
12,44	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD	5-Dec-08 23-Dec-09	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants outstanding	\$15,000,000.00		15,000	\$1,000.00				
	EAGLE BANCORP, INC.	BETHESDA	MD	14-Jul-11						\$23,235,000.00		23,235	\$1,000.00				
	EAGLE BANCORP, INC.	BETHESDA	MD	23-Nov-11												\$2,794,422.00	770,868
11,16	EAST WEST BANCORP, INC.	PASADENA	CA	5-Dec-08	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding	\$306,546,000.00		206.546	\$1,000.00				
	EAST WEST BANCORP, INC. EAST WEST BANCORP, INC.	PASADENA PASADENA	CA	29-Dec-10 26-Jan-11	·					\$306,546,000.00		306,546	\$1,000.00			\$14,500,000.00	1,517,555
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	9-Jan-09	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,718,640.00	Sold, in full; warrants outstanding							714,500,000.00	1,317,333
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	18-Oct-13						\$3,900,000.00		3,900	\$1,104.10		\$406,029.00		
00	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	21-Oct-13		***********	A.= 0.0	4.00- :	Full two sections and a state of the section of the	\$20,100,000.00		20,100	\$1,104.10		\$2,092,611.00		
44	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. EMCLAIRE FINANCIAL CORP.	ENGELHARD EMLENTON	NC DA	16-Jan-09 23-Dec-08	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$17,949,000.00 \$7,500,000.00	\$17,949,000.00 \$0.00	\$4,335,182.58 \$8,545,904.67	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
7-7	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	18-Aug-11	Freieneu Stock W/ Warrants	\$1,500,000.00	ŞU.UU	Ş0,545,5U4.0/	neacemea, in run, warrants not outstallumg	\$7,500,000.00		7,500	\$1,000.00				
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	7-Dec-11						. ,		- ,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			\$51,113.00	50,111
45	ENCORE BANCSHARES INC.	HOUSTON	TX	5-Dec-08	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants outstanding								
	ENCORE BANCSHARES INC.	HOUSTON	TX	27-Sep-11	·					\$34,000,000.00		34,000	\$1,000.00			¢627.071.00	729.052
11	ENCORE BANCSHARES INC. ENTERPRISE FINANCIAL SERVICES CORP.	HOUSTON ST. LOUIS	MO	23-Nov-11 19-Dec-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding							\$637,071.00	728,052
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	МО	7-Nov-12	Treferred Stock Wy Warrants	\$33,000,000.00	φο.σσ	ψ+2,001,333.33	neacement, in raily warrants not outstaining	\$35,000,000.00		35,000	\$1,000.00				
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	МО	9-Jan-13												\$1,006,100.00	324,074
8,44,14	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding	44.000.000.00		4.000	44 000 00			4200.000.00	
8,44,72	ENTERPRISE FINANCIAL SERVICES GROUP, INC. EQUITY BANCSHARES, INC.	ALLISON PARK WICHITA	PA KS	25-Aug-11 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
8,44,72	EQUITY BANCSHARES, INC.	WICHITA	KS	11-Aug-11	Freieneu Stock W/ Exercised Warrants	\$8,730,000.00	Ş0.00	\$10,394,872.30	Redeemed, in full, warrants not outstanding	\$8,750,000.00		8,750	\$1,000.00			\$438,000.00	438
8,14	EXCHANGE BANK	SANTA ROSA	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding	. , ,		·	, ,				
	EXCHANGE BANK	SANTA ROSA	CA	3-Aug-12						\$481,387.50		550	\$875.20	(\$68,612.50)			
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA	8-Aug-12 9-Aug-12	·					\$17,505,000.00 \$8,725,367.25		20,000 9,969	\$875.20 \$875.20	(\$2,495,000.00) (\$1,243,632.75)		\$1,910,898.00 \$120,386.57	2,000
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA	CA	10-Aug-12						\$420,995.25		481	\$875.20	(\$60,004.75)		\$22,930.78	24
	EXCHANGE BANK	SANTA ROSA	CA	13-Aug-12						\$10,503,000.00		12,000	\$875.20	(\$1,497,000.00)			
	EXCHANGE BANK	SANTA ROSA	CA	11-Sep-12							(\$376,357.50)						
8,14,18	F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding								
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT	TN	6-Nov-09 6-Feb-13		\$3,535,000.00				\$4,797,325.00		5,090	\$942.50	(\$292,675.00)			
	F & M BANCSHARES, INC.	TREZEVANT	TN	7-Feb-13	<i>i</i>					\$2,734,192.50		2,901	\$942.50	(\$166,807.50)		\$222,007.50	230
	F & M BANCSHARES, INC.	TREZEVANT	TN	8-Feb-13						\$144,202.50		153	\$942.50	(\$8,797.50)			
0.44	F & M BANCSHARES, INC.	TREZEVANT	TN	26-Mar-13		447.000.000.00	40.00	400 440 744 45			(\$76,757.21)						
8,14	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC NC	6-Feb-09 18-Sep-12	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding				+			\$136,813.05	150
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	19-Sep-12	1					\$2,664,750.00		2,805	\$950.00	(\$140,250.00)		7130,013.03	
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	20-Sep-12						\$13,485,250.00		14,195	\$950.00	(\$709,750.00)		\$638,460.90	700
45.44	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	16-Nov-12		42.000.000.00	40.00	40.040.075.55			(\$161,500.00)						
15,14	F&C BANCORP. INC. F&C BANCORP. INC.	HOLDEN HOLDEN	MO MO	22-May-09 8-Nov-12	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding	\$1,590,599.43		1,659,000	\$0.96	(\$68,400.57)			
	F&C BANCORP. INC.	HOLDEN	MO	13-Nov-12						\$1,278,999.18		1,334,000	\$0.96	(\$55,000.82)		\$125,000.00	150,000
	F&C BANCORP. INC.	HOLDEN	МО	11-Jan-13							(\$25,000.00)	·					
8,14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding							600 407 00	4.73
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE	TN	19-Sep-12 20-Sep-12						\$157,500.00		200	\$787.50	(\$42,500.00)		\$96,465.60	112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	21-Sep-12						\$13,421,362.50		17,043	\$787.50	(\$3,621,637.50)		\$645,975.00	750
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	16-Nov-12							(\$135,788.63)	·					
11	F.N.B. CORPORATION	HERMITAGE	PA	9-Jan-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding	A							
	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE HERMITAGE	PA	9-Sep-09 23-Nov-11	1					\$100,000,000.00		100,000	\$1,000.00			\$690,100.00	651,042
8	FARMERS & MERCHANTS BANCSHARES, INC.	HOUSTON	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$11,000,000.00	\$2,063,280.00	Full investment outstanding; warrants outstanding							\$090,100.00	651,042
8,14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold, in full; warrants not outstanding								
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	24-Jun-13						\$425,425.00		442	\$962.50	(\$16,575.00)		(\$2,835.00)	22
11 0	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS BANK, WINDSOR, VIRGINIA	ARGONIA WINDSOR	KS	26-Jul-13 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$5,689,000.00	\$5,227,818.72	Redeemed, in part; warrants outstanding		(\$25,000.00)						
11,0	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	9-Jan-13	Freieneu Stock w/ Exerciseu Warrants	\$0,752,000.00	53,000,000	\$3,447,818.74	nedeemed, in part, warrants outstanding	\$3,063,000.00		3,063	\$1,000.00				
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	9-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding	, =,===,			, =,=00.00				
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	19-Jun-12						\$22,196,700.00	(\$332,950.50)	30,000	\$739.90	(\$7,803,300.00)			
15 14	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	18-Jul-12	Subardinated Dahanturas / Furnish 114	643,000,000,00	40.00	Ć4E 4E3 CC0 C4	Cold in full warrants not substanting							\$75,000.00	223,992
15,14	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	K2 K2	19-Jun-09 8-Nov-12	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding	\$96,290.00		100,000	\$0.96	(\$3,710.00)			
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	9-Nov-12						Ţ30,230.00			φσ.σσ	(42), 10.00)		\$37,387.14	38,000
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	13-Nov-12						\$11,458,510.00		11,900,000	\$0.96	(\$441,490.00)		\$552,936.00	562,000
45,8,14	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11-Jan-13	Declared Challes (5	6700 000 00	40.00	6000 470 57	Dodoomed in full warments and activities		(\$115,548.00)						
45 X 1/1	FARMERS STATE BANKSHARES, INC.	HOLTON	KS KS	20-Mar-09 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding	\$700,000.00		700	\$1,000.00			\$40,000.00	1
+3,0,14	FARMERS STATE BANKSHARES, INC	IHOLTON	11/2	Z 1-1111-11	•	•		ı	·			· ·		ı	5	3mb; 1 1 11 1	7
15,17	FARMERS STATE BANKSHARES, INC. FBHC HOLDING COMPANY	HOLTON BOULDER	CO	29-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding	ψ7 00,000.00		700	Ψ1,000.00			740,000.00	

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Dispos	ition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proce	eeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
3,14	FC HOLDINGS, INC.	HOUSTON	TX	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding	4.2.22.22		21.212	4000.00	(40		422.222	
	FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON HOUSTON	TX TX	20-Feb-13 26-Mar-13						\$18,874,674.00	(\$188,746.74)	21,042	\$897.00	(\$2,167,326.00)	+	\$994,613.40	1,052
45,8,14	FCB BANCORP, INC.	LOUISVILLE	KY	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding		(\$100,740.74)						
	FCB BANCORP, INC.	LOUISVILLE	KY	22-Sep-11		4	4	4		\$9,294,000.00		9,294	\$1,000.00			\$465,000.00	465
8,14	FFW CORPORATION FFW CORPORATION	WABASH WABASH	IN	19-Dec-08 28-Nov-12	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding	\$879,424.60		974	\$902.90	(\$94,575.40)			
	FFW CORPORATION	WABASH	IN	30-Nov-12						\$5,701,813.50		6,315	\$902.90	(\$613,186.50)		\$358,558.20	364
	FFW CORPORATION	WABASH	IN	11-Jan-13						. , ,	(\$65,812.38)	,	·	, , ,			
15,11,14	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA	29-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding	¢2.042.000.00		2 042 000	ć4.00			Ć407.000.00	107.000
77	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	BATON ROUGE PITTSBURGH	LA PA	27-Mar-13 12-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,388,333.33	Redeemed, in full; warrants outstanding	\$3,942,000.00		3,942,000	\$1.00			\$197,000.00	197,000
,,	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	30-Nov-12	Treferred Stock Wy Warrants	ψτ,000,000.00	ψ0.00	ψο,300,333.33	neacemea, in rail, warrants outstanding	\$7,000,000.00		7,000	\$1,000.00				
8,17	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	13-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding								
	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE	IN	19-Jul-13 22-Jul-13						\$439,000.00 \$6,218,000.00		439 6,218	\$1,058.90 \$1,058.90		\$25,857.10 \$366,240.20	\$242,302.50	200
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	12-Sep-13						\$6,218,000.00	(\$70,490.97)	0,218	\$1,056.90		\$300,240.20	\$242,302.30	200
8,14	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding		(4.2,000.00						
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	1-Aug-12						\$120,320.10		135	\$891.30	(\$14,679.90)			
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS	2-Aug-12 3-Aug-12						\$26,737.80 \$298,572.10		30	\$891.30 \$891.30	(\$3,262.20) (\$36,427.90)			
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS	7-Aug-12						\$3,200,514.66		3,591	\$891.30	(\$390,485.34)		\$170,227.93	179
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8-Aug-12						\$2,348,470.10		2,635	\$891.30	(\$286,529.90)		\$167,374.94	176
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	9-Aug-12						\$26,056,877.36		29,236	\$891.30	(\$3,179,122.64)		\$1,210,615.36	1,273
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS	10-Aug-12 11-Sep-12						\$285,203.20	(\$323,366.95)	320	\$891.30	(\$34,796.80)		\$176,884.89	186
	FIDELITY FINANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION	ATLANTA	GA GA	11-Sep-12 19-Dec-08	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$51,286,669.09	Sold, in full; warrants outstanding		(२२८४,३७७.५५)						
	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	3-Jul-12		, -,5,5,	75.00	, - ,,	, , , , , , , , , , , , , , , , , , , ,	\$43,408,920.00	(\$651,133.80)	48,200	\$900.60	(\$4,791,080.00)			
11	FIFTH THIRD BANCORP	CINCINNATI	ОН	31-Dec-08	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding								
	FIFTH THIRD BANCORP	CINCINNATI	OH	2-Feb-11						\$3,408,000,000.00		136,320	\$25,000.00			\$200.025.026.00	A2 647 747
11	FIFTH THIRD BANCORP FINANCIAL INSTITUTIONS, INC.	CINCINNATI WARSAW	NY	16-Mar-11 23-Dec-08	Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding							\$280,025,936.00	43,617,747
_ _	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	23-Feb-11	. Terefree Stock W/ Warrants		Ç0.00	Ţ .5,7.57,011.01	The state of the s	\$12,505,000.00		2,501	\$5,000.00				
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	30-Mar-11						\$25,010,000.00		5,002	\$5,000.00				
45.0.14	FINANCIAL SECURITY CORROBATION	WARSAW	NY W/Y	11-May-11	Duefermed Charles of Francisco Westerness	¢5,000,000,00	¢0.00	ĆE 044 E07 22	Dada mad in fully warrants not autotradian							\$2,079,962.50	378,175
45,8,14	FINANCIAL SECURITY CORPORATION FINANCIAL SECURITY CORPORATION	BASIN BASIN	WY	13-Feb-09 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
15,17,44	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	31-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46	Redeemed, in full; warrants not outstanding	\$3,000,000.00		3,000	71,000.00			\$230,000.00	230
	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	1-Sep-11						\$3,742,000.00		3,742,000	\$1.00			\$112,000.00	112,000
8,14	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	22-May-09	Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding	¢600 722 40		760	¢000.20	(670.276.54)		42.070.40	
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN	10-Dec-12 11-Dec-12						\$690,723.49 \$366,469.68		769 408	\$898.20 \$898.20	(\$78,276.51) (\$41,530.32)		\$2,979.49 \$26,318.80	53
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	11-Jan-13						\$300,403.00	(\$10,571.93)	400	7030.20	(\$41,550.52)		\$20,310.00	33
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	26-Mar-13							(\$14,428.07)						
8,14	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full; warrants not outstanding	42.005.742.00		2.422	άποο 10	(44.025.257.00)		404 704 74	474
	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA CORDOVA	TN	20-Dec-12 11-Jan-13						\$2,395,742.20	(\$23,957.42)	3,422	\$700.10	(\$1,026,257.80)		\$94,701.71	171
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	26-Mar-13							(\$1,042.58)						
15,11,14	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	24-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE		21-Dec-11						\$15,000,000.00		15,000,000	\$1.00			42.500.000.00	2 500 000
11,9,36	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	IL NV	11-Dec-12 13-Mar-09	Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding	\$35,000,000.00		35,000,000	\$1.00			\$2,500,000.00	2,500,000
11,9,30	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	13-Nar-09	Freiened Stock	\$17,000,000.00	Ş0.00	\$10,204,100.78	Nedeemed, in ruii, warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00				
45	FIRST BANCORP (NC)	TROY	NC	9-Jan-09	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding	. , ,		·	. ,				
	FIRST BANCORP (NC)	TROY	NC	1-Sep-11						\$65,000,000.00		65,000	\$1,000.00			400.1.00.00	212.222
2/	FIRST BANCORP (NC) FIRST BANCORP (PR)	TROY SAN JUAN	NC DR	23-Nov-11 16-Jan-09	Preferred Stock w/ Warrants	\$400,000,000.00	\$238,972,281.88	\$122,513,539.32	Sold, in part; warrants outstanding							\$924,462.00	616,308
34	FIRST BANCORP (PR)	SAN JUAN	PR	16-Aug-13	Freieneu Stock wy Warrants	\$400,000,000.00	\$230,972,201.00	\$122,513,535.32	Sold, in part, warrants outstanding	\$81,000,000.00		12,000,000	\$6.75	(\$64,711,540.92)			
	FIRST BANCORP (PR)	SAN JUAN	PR	13-Sep-13						\$8,514,153.00		1,261,356	\$6.75	(\$6,802,024.20)			
8,11,14	FIRST BANCTRUST CORPORATION	PARIS	IL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding								
	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS PARIS	IL III	18-Jan-12 24-Oct-12						\$3,675,000.00 \$3,675,000.00		3,675 3,675	\$1,000.00 \$1,000.00			\$368,000.00	368
45,8,14	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3,960,105.00	Redeemed, in full; warrants not outstanding	پان <i>بان کا بان</i> کی در کار در		3,073	Ç1,000.00			Ç300,000.00	308
· ·	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	21-Jul-11	,	, -,,	73.00	, -,,	. ,	\$3,345,000.00		3,345	\$1,000.00			\$167,000.00	167
45,8,14	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding								
χ	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKS, INC.	QUINCY CLAYTON	IL MO	8-Sep-11 31-Dec-08	Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
U	FIRST BANKS, INC.	CLAYTON	MO	8-Aug-13	Freieneu Stock w/ Exerciseu Warrants	\$235,400,000.00	ŞU.UU	7110,11,00,51	Joid, in ruii, warrants not outstanding	\$105,000.00		300	\$350.00	(\$195,000.00)			
	FIRST BANKS, INC.	CLAYTON	MO	9-Aug-13						\$12,171,950.00		34,777	\$350.00	(\$22,605,050.00)		\$2,430,181.71	4,299
	FIRST BANKS, INC.	CLAYTON	MO	12-Aug-13						\$87,028,900.00		248,654	\$350.00	(\$161,625,100.00)		\$5,919,151.59	10,471
	FIRST BANKS, INC.	CLAYTON CLAYTON	MO	12-Sep-13						¢2 200 702 24	(\$993,058.50)	E 010	¢EE4.CO	/\$2.600.207.70\			
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON	MO	24-Sep-13 25-Sep-13			+	+		\$3,209,702.21 \$3,226,801.50		5,819 5,850	\$551.60 \$551.60	(\$2,609,297.79) (\$2,623,198.50)			
	FIRST BANKS, INC.	CLAYTON	MO	29-Oct-13						. , .,	(\$64,365.04)	,,,,,,	,				
45	FIRST BUSEY CORPORATION	URBANA	IL 	6-Mar-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding	A400 000 000		100.000	A				
	FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION	URBANA URBANA	IL III	25-Aug-11 23-Nov-11						\$100,000,000.00		100,000	\$1,000.00			\$63,677.00	573,833
8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN		CA	10-Apr-09	Preferred Stock w/ Warrants	\$2,211,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding							γυσ,υ//.υυ	3/3,033
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN		CA	11-Dec-09		\$2,032,000.00	, 3333	. , . ,	, , ,								
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN		CA	19-Dec-12						\$1,373,084.00		1,500	\$916.70	(\$126,916.00)		\$90,461.65	111
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN		CA	20-Dec-12						\$2,510,399.84	(622.222.22)	2,743	\$915.60	(\$232,600.16)			
<u> </u>	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	11-Jan-13 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding		(\$33,333.33)						
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	14-Jul-11	The state of the s	+ == 15 00 100 000	Ţ3.00	+ ==,===,= .7.133	and the constant of the consta	\$25,000,000.00		25,000	\$1,000.00				
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	24-Aug-11												\$599,042.00	599,042
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	3-Apr-09	Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding	\$40,000 FCF 00	/64E4 220 40\	10.050	6020.46	[607E 424 62]			
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	19-Jun-12						\$10,082,565.38	(\$151,238.48)	10,958	\$920.10	(\$875,434.62)			417,648
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	Ι\/Δ	6-Feb-13	I	Į.	Į.	l l	ı	I	Į.	<u>I</u>				\$266,041.78	417045

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Dispos	ition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Procee	eds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
8,11,14,18,36	FIRST CHOICE BANK FIRST CHOICE BANK	CERRITOS CERRITOS	CA	13-Feb-09 22-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,200,000.00 \$2,836,000.00	\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding								
	FIRST CHOICE BANK	CERRITOS	CA	24-Sep-10		\$2,830,000.00				\$5,036,000.00		5,036	\$1,000.00			\$110,000.00	110
	FIRST CITIZENS BANC CORP	SANDUSKY	ОН	23-Jan-09	Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding				1				
	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY SANDUSKY	ОН	3-Jul-12 5-Sep-12						\$21,004,704.00	(\$315,070.56)	23,184	\$906.00	(\$2,179,296.00)		\$563,174.00	469,312
44,8,14	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding							\$303,174.00	405,512
	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	22-Sep-11		4	40.00	4.0.000.000.00		\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
12	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD BLUEFIELD	VA	21-Nov-08 8-Jul-09	Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding	\$41,500,000.00		41,500	\$1,000.00				
	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	22-Nov-11						341,300,000.00		41,300	\$1,000.00			\$30,600.00	88,273
8,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA	KS	15-May-09	Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$14,800,000.00	\$3,777,478.30	Full investment outstanding; warrants outstanding								
	FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL	23-Dec-08	Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00	\$8,499,249.92	Sold, in full; warrants not outstanding	\$7,754,267.48		10.695	\$725.70	(\$2,930,732.52)			
	FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION	PINELLAS PARK LEXINGTON	SC	31-May-11 21-Nov-08	Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, in full; warrants not outstanding	\$7,754,267.48		10,685	\$725.70	(\$2,930,732.52)			
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	29-Aug-12		+	70.00	Ψου, που, στου		\$11,155,120.50	(\$167,326.81)	11,350	\$982.80	(\$194,879.50)			
2	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	1-Nov-12	Duffered Start / Francis IM	¢22.000.000.00	¢0.00	640.252.470.06	Cold in full comments as to extend in a							\$297,500.00	195,915
8	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL II	11-Dec-09 8-Aug-12	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding							\$70,727.58	108
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	9-Aug-12												\$440,082.72	672
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	10-Aug-12												\$209,563.20	320
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL II	19-Sep-12 20-Sep-12						\$326,250.00 \$3,051,090.00		500 4,676	\$652.50 \$652.50	(\$173,750.00) (\$1,624,910.00)			
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	21-Sep-12						\$10,977,660.00		16,824	\$652.50	(\$5,846,340.00)			
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	16-Nov-12						, , , , , , , , , , , , , , , , , , , ,	(\$143,550.00)	-,	, 32 2.00	V. //			
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	ОН	5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$41,631,005.92	Sold, in full; warrants outstanding	¢25 C40 420 C2	/AFO 4 070 000	27.000	4000 =0	164 204 702 631			
15,36,11	FIRST DEFIANCE FINANCIAL CORP. FIRST EAGLE BANCSHARES, INC.	DEFIANCE HANOVER PARK	OH IL	19-Jun-12 11-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, in full; warrants not outstanding	\$35,618,420.00	(\$534,276.30)	37,000	\$962.70	(\$1,381,580.00)			
	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL IL	17-Sep-09	Castranated Descritates w/ Exercised Warrants	<i>\$1,500,000.00</i>	Ş0.00	γυ,31 1 ,730.21		\$7,500,000.00		7,500,000	\$1.00			\$375,000.00	375,000
11,8,14	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00	Redeemed, in full; warrants not outstanding							. ,	·
	FIRST EXPRESS OF NEBRASKA, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	GERING HARRISON	NE	15-Feb-12 6-Mar-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	3-May-11	Preferred Stock Wy Warrants	\$16,500,000.00	\$0.00	\$0,570,625.00	Sold, III full; Warrants not outstanding	\$6,000,000.00		16,500	\$363.60	(\$10,500,000.00)			
12,16	FIRST FINANCIAL BANCORP	CINCINNATI	ОН	23-Dec-08	Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding	ψογουσγουσο		20,000	70000	(+20,000,000.00)			
	FIRST FINANCIAL BANCORP	CINCINNATI	ОН	24-Feb-10						\$80,000,000.00		80,000	\$1,000.00				
15,17,44	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES, INC.	CINCINNATI LAWRENCE	N.C.	8-Jun-10 12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34	Redeemed, in full; warrants not outstanding							\$2,966,288.32	465,117
13,17,44	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS	22-Sep-11	Subordinated Dependines wy Exercised Warrants	\$3,730,000.00	\$0.00	Ş 4 ,303,280.34	Nedeemed, in ruii, warrants not outstanding	\$3,756,000.00		3,756,000	\$1.00			\$113,000.00	113,000
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	5-Dec-08	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19	Sold, in full; warrants not outstanding								
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	3-Apr-12						\$56,778,150.00	(\$851,672.25)	65,000	\$873.50	(\$8,221,850.00)		Ć4 400 000 00	244 606
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION	CHARLESTON ELIZABETHTOWN	KY	22-May-13 9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,333,778.00	Sold, in full; warrants outstanding							\$1,400,000.00	241,696
	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	29-Apr-13	Treferred Stock Wy Warrants	Ψ20,000,000.00	φο.σσ	γ12,333,770.00	Sold, in rail, warrants successful and	\$10,842,200.00		20,000	\$542.10	(\$9,157,800.00)			
	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	31-May-13							(\$108,422.00)						
9,17	FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN	22-Dec-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17	Sold, in full; warrants not outstanding	Ć9 025 7 50 00		9.700	¢022.50	(\$674.3F0.00\		¢256 119 75	261
	FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC.	LEBANON LEBANON	TN	9-Nov-12 11-Jan-13						\$8,025,750.00	(\$80,257.50)	8,700	\$922.50	(\$674,250.00)		\$256,118.75	261
8,14	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702,021.25	Sold, in full; warrants not outstanding		(+00)=01100)						
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	29-Oct-12						\$26,398.99		29	\$910.30	(\$2,601.01)		4	
	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG GOTHENBURG	NE NE	31-Oct-12 11-Jan-13						\$6,864,647.71	(\$68,910.46)	7,541	\$910.30	(\$676,352.29)		\$362,118.92	379
8,14,44	FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA	28-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66	Redeemed, in full; warrants not outstanding		(\$08,910.40)						
	FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA	22-Sep-11						\$20,699,000.00		2,070	\$10,000.00			\$1,030,000.00	103
11	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS MEMPHIS	TN	14-Nov-08	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, in full; warrants not outstanding	\$966 540 000 00		966 540	¢1 000 00				
	FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	22-Dec-10 9-Mar-11						\$866,540,000.00		866,540	\$1,000.00			\$79,700,000.00	14,842,321
8,9	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	28-Aug-09	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96	Sold, in full; warrants not outstanding							4.0/.00/00/00	
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	20-Dec-12						\$2,336,675.00		3,223	\$725.00	(\$886,325.00)			
	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT DETROIT	MI	11-Jan-13 26-Mar-13							(\$23,366.75) (\$26,633.25)						
8	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding		(720,033.23)						
	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	12-Aug-13			·			\$3,247,112.96		6,398	\$507.50	(\$3,150,887.04)		\$139,320.00	320
11	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	12-Sep-13	Desfarred Const. June 1	640,000,000,00	40.00	640.447.700.00	Dadaamad in full warmants and a little in		(\$25,000.00)						
11	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD LITCHFIELD	СТ	12-Dec-08 7-Apr-10	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$1,488,046.41	199,203
11,36	FIRST M&F CORPORATION	KOSCIUSKO	MS	27-Feb-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding			10,000	71,000.00			+ 1, 100,0 TO.TI	
	FIRST M&F CORPORATION	KOSCIUSKO	MS	29-Sep-10						\$30,000,000.00		30,000	\$1,000.00				
11,8,14	FIRST M&F CORPORATION FIRST MANITOWOC BANCORD INC	KOSCIUSKO	MS	30-Aug-13 16-Jan-09	Drafarrad Stack w/ Evansicad Marrants	\$12,000,000,00	\$0.00	\$12,027,002,22	Redeemed in fully warrants not outstanding							\$4,089,510.61	513,113
11,0,14	FIRST MANITOWOC BANCORP, INC. FIRST MANITOWOC BANCORP, INC.	MANITOWOC MANITOWOC	WI	27-May-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00			\$600,000.00	600
11,25	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPOR		VA	6-Feb-09	Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, in full; warrants not outstanding	, ,,,,,-		,,,,,	, ,,,,,,,			, ,,,,,,,,,,	
	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPOR		VA	7-Dec-11				,		\$33,900,000.00		35,595	\$1,000.00		\$1,695,000.00		
44,8,14	FIRST MENASHA BANCSHARES, INC. FIRST MENASHA BANCSHARES, INC.	NEENAH NEENAH	WI \\/\I	13-Feb-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00	Redeemed, in full; warrants not outstanding	\$4,797,000.00		4,797	\$1,000.00			\$240,000.00	240
33,44,45	FIRST MERCHANTS CORPORATION	MUNCIE	IN	20-Feb-09	Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, in full; warrants not outstanding	γ-7,7.57,000.00		4,131	γ±,000.00			φ <u>ε</u> πο,ουυ.ου	240
	FIRST MERCHANTS CORPORATION	MUNCIE	IN	22-Sep-11						\$116,000,000.00		116,000	\$1,000.00				
11	FIRST MERCHANTS CORPORATION	MUNCIE ITASCA	IN	23-Nov-11	Droformad Charless / Marinest	\$102,000,000,00	ćo 00	¢222 E20 222 22	Padaamad in fully warrants not autotanding							\$367,500.00	991,453
11	FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC.	ITASCA	IL	5-Dec-08 23-Nov-11	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding	\$193,000,000.00		193,000	\$1,000.00				
	FIRST MIDWEST BANCORP, INC.	ITASCA	IL	21-Dec-11						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		_55,555	÷-,555166			\$900,000.00	1,305,230
8,14	FIRST NATIONAL CORPORATION	STRASBURG	VA	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding	440 222	/4.5		45	/4		400.000	
44,8,14	FIRST NATIONAL CORPORATION FIRST NBC BANK HOLDING COMPANY	STRASBURG NEW ORLEANS	VA	29-Aug-12 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding	\$12,266,750.00	(\$184,001.25)	13,900	\$882.50	(\$1,633,250.00)		\$624,674.69	695
. 1,0,17	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	4-Aug-11	THEIRING STOCK W/ EXCICISED WAITAINS	717,000,000.00	, γυ.υυ	721,033,303.30	neacemea, in rail, warrants not outstanding	\$17,836,000.00		17,836	\$1,000.00			\$892,000.00	892
12,16	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	21-Nov-08	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00	Redeemed, in full; warrants not outstanding								
	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	27-May-09						\$184,011,000.00		184,011	\$1,000.00			¢2.700.000.00	052.000
44	FIRST NIAGARA FINANCIAL GROUP FIRST NORTHERN COMMUNITY BANCORP	LOCKPORT DIXON	CA	24-Jun-09 13-Mar-09	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding							\$2,700,000.00	953,096
I		1	10,1		c.c. c.a stock wy warrants	+ 1. ,550,500.00	Ţ0.00	+15,5.5,550.55	22, 23, 33 not outstanding					I		I	

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Dispos	tion / Auction ^{3,5}		(Realized Loss) /	Gain ⁵ Warrant Pr	roceeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	15-Sep-11						\$17,390,000.00		17,390	\$1,000.00			
	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	16-Nov-11											\$375,000.00	352,977
11	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	21-Nov-08	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, in full; warrants not outstanding	¢40 200 000 00		40.200	64.000.00			
	FIRST PACTRUST BANCORP, INC. FIRST PACTRUST BANCORP, INC.	CHULA VISTA CHULA VISTA	CA CA	15-Dec-10 5-Jan-11						\$19,300,000.00		19,300	\$1,000.00		\$1,003,227.00	280,795
73,97	FIRST PLACE FINANCIAL CORP.	WARREN	ОН	13-Mar-09	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Currently not collectible						Ţ1,003,227.00	230,733
	FIRST PLACE FINANCIAL CORP.	WARREN	ОН	29-Oct-12					·					(\$72,927,000.00)		
8,14,18	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,579,000.00	\$0.00	\$9,948,069.58	Sold, in full; warrants not outstanding							
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	18-Dec-09		\$4,596,000.00				¢6 602 402 50		7.575	¢002.22	(6002.007.50)	\$40,000.co	10
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PΑ	7-Feb-13 8-Feb-13						\$6,682,192.50 \$1,410,831.60		7,575 1,600	\$882.23 \$882.05	(\$892,807.50) (\$189,168.40)	\$48,083.60 \$176,633.62	
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	26-Mar-13						\$1,410,831.00	(\$80,930.24)	1,000	7882.03	(\$169,108.40)	\$170,033.02	180
8,14	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding		(+30,500.2.1)					†
	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	11-Mar-13						\$10,431,333.89		15,349	\$679.60	(\$4,917,666.11)	\$624,632.45	767
	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	9-Apr-13							(\$104,313.34)					
8,14,18,44,45	FIRST RESOURCE BANK	EXTON	PA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$5,731,793.60	Redeemed, in full; warrants not outstanding							
	FIRST RESOURCE BANK FIRST RESOURCE BANK	EXTON EXTON	PA DA	11-Dec-09 15-Sep-11		\$2,417,000.00				\$5,017,000.00		5,017	\$1,000.00		\$130,000.00) 130
 87	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN	9-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding	\$3,017,000.00		3,017	\$1,000.00		\$130,000.00	130
	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN	11-Apr-13	Treserved death in, trained	ψου,ουο,ουο	φο.σσ	¥ 20,0 20,00 21.00		\$14,912,862.00		9,941,908	\$1.50	(\$18,087,138.00)		
79	FIRST SOUND BANK	SEATTLE	WA	23-Dec-08	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44	Sold, in full; warrants not outstanding							
	FIRST SOUND BANK	SEATTLE	WA	20-Feb-13						\$3,700,000.00		7,400	\$500.00	(\$3,700,000.00)		
15,11,14	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding							
	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	28-Sep-11						\$13,125,000.00		13,125,000	\$1.00			, , , , , ,
11 Q 1/	FIRST SOUTH BANCORP, INC. FIRST SOUTHERN BANCORP, INC.	LEXINGTON BOCA RATON	TN Ei	28-Nov-12 30-Jan-09	Droformad Stock w/ Evansiand Warmants	\$10,900,000.00	\$0.00	\$12.262.460.24	Redeemed, in full; warrants not outstanding	\$36,875,000.00		36,875,000	\$1.00		\$2,500,000.00	2,500,000
11,8,14	FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORP, INC.	BOCA RATON BOCA RATON	FI	30-Jan-09 16-Jun-10	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31	Redeemed, in full; warrants not outstanding	\$10,900,000.00		10,900	\$1,000.00		\$545,000.00	545
8,14	FIRST SOUTHERN BANCORP, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	co	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59	Sold, in full; warrants not outstanding	Ç10,500,000.00		10,500	71,000.00		\$343,000.00	343
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	со	26-Mar-13		+=,===,===	Ţ5100	+=,=35,2.05		\$315,007.00		350	\$900.00	(\$34,993.00)		
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	со	27-Mar-13						\$2,835,063.00		3,150	\$900.00	(\$314,937.00)	\$206,048.21	. 225
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	СО	28-Mar-13						\$1,800,040.00		2,000	\$900.00	(\$199,960.00)	\$45,788.48	
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	СО	9-Apr-13							(\$49,501.10)					
44,8,14	FIRST TEXAS BHC, INC.	FORT WORTH	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding							
	FIRST TEXAS BHC, INC.	FORT WORTH	TX	15-Sep-11		447.000.000	40.00	4.5.00.100.50		\$13,533,000.00		13,533	\$1,000.00		\$677,000.00	677
15,14	FIRST TRUST CORPORATION	NEW ORLEANS	LA	5-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding	¢42.750.050.40		17.000.000	ć0.77	(64.219.041.51)	¢644.736.40	200,000
	FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS NEW ORLEANS	LA	20-Feb-13 26-Mar-13						\$13,750,058.49	(\$137,500.58)	17,969,000	\$0.77	(\$4,218,941.51)	\$644,726.19	898,000
 11,8,14	FIRST ULB CORP.	OAKLAND	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69	Redeemed, in full; warrants not outstanding		(\$137,500.38)					
11,0,14	FIRST ULB CORP.	OAKLAND	CA	22-Apr-09	Treferred Stock Wy Exercised Warrants	Ş 4 ,500,000.00	γ 0.00	\$5,211,020.05	nedectifed, in fail, warrants not outstanding	\$4,900,000.00		4,900	\$1,000.00		\$245,000.00	245
	FIRST UNITED CORPORATION	OAKLAND	MD	30-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$30,000,000.00	\$2,312,500.00	Full investment outstanding; warrants outstanding	ψ 1,500,500.00		,,,,,,	+ =,000.00		72.0,000.00	
11,8,14,36	FIRST VERNON BANCSHARES, INC.	VERNON	AL	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,662,770.42	Redeemed, in full; warrants not outstanding							
	FIRST VERNON BANCSHARES, INC.	VERNON	AL	29-Sep-10						\$6,000,000.00		6,000	\$1,000.00		\$245,000.00	245
8,14,18	FIRST WESTERN FINANCIAL, INC.	DENVER	СО	6-Feb-09	Preferred Stock w/ Warrants	\$8,559,000.00	\$0.00	\$21,142,314.80	Sold, in full; warrants not outstanding							
	FIRST WESTERN FINANCIAL, INC.	DENVER	со	11-Dec-09		\$11,881,000.00										
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	9-Aug-12						\$6,138,000.00		7,920	\$775.00	(\$1,782,000.00)	\$311,681.70	
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	10-Aug-12						\$62,000.00	(\$62,000,00)	80	\$775.00	(\$18,000.00)	\$39,370.32	48
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO	11-Sep-12 24-Jun-13						\$10,994,240.00	(\$62,000.00)	12,440	\$874.81	(\$1,445,760.00)		
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	24-Jun-13 26-Jul-13						\$10,994,240.00	(\$109,942.41)	12,440	\$874.81	(\$1,445,760.00)		
	FIRSTBANK CORPORATION	ALMA	MI	30-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding		(\$103,342.41)					
	FIRSTBANK CORPORATION	ALMA	MI	3-Jul-12	Treferred Stock Wy Warrants	\(\text{\text{93}} \text{\text{000}} \te	φο.σσ	ψ30,103,300.03	Sold, in rail, Warrantes not outstanding	\$31,053,330.00	(\$465,799.95)	33,000	\$941.00	(\$1,946,670.00)		
	FIRSTBANK CORPORATION	ALMA	MI	18-Jul-12						, , , , , , , , , , , , , , , , , , , ,	(),,		,	(, , , , , , , , , , , , , , , , , , ,	\$1,946,670.00	578,947
11	FIRSTMERIT CORPORATION	AKRON	ОН	9-Jan-09	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding							
	FIRSTMERIT CORPORATION	AKRON	ОН	22-Apr-09						\$125,000,000.00		125,000	\$1,000.00			
	FIRSTMERIT CORPORATION	AKRON	ОН	27-May-09			4.5.5.5								\$5,025,000.00	952,260
	FLAGSTAR BANCORP, INC.	TROY	MI	30-Jan-09	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94	Sold, in full; warrants not outstanding	Ć4 420 250 50		4.570	¢044 F0	(6420.744.50)		
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY	IVII	26-Mar-13 27-Mar-13						\$1,439,258.50 \$228,401,847.00		1,579 250,578	\$911.50 \$911.50	(\$139,741.50) (\$22,176,153.00)		
	FLAGSTAR BANCORP, INC.	TROY	MI	28-Mar-13						\$13,216,750.00		14,500	\$911.50	(\$1,283,250.00)		
	FLAGSTAR BANCORP, INC.	TROY	MI	9-Apr-13						Ÿ13,210,730.00	(\$2,430,578.56)	17,500	7511.50	(71,200,200.00)		
	FLAGSTAR BANCORP, INC.	TROY	MI	12-Jun-13							,,				\$12,905.00	645,138
8,84	FLORIDA BANK GROUP, INC.	TAMPA	FL	24-Jul-09	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding							
	FLORIDA BANK GROUP, INC.	TAMPA	FL	14-Aug-13						\$8,000,000.00		20,471	\$390.80	(\$12,471,000.00)		
8,44,14	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL 	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50	Redeemed, in full; warrants not outstanding	40.00.00		2	A		1	,
12.16	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL	22-Sep-11	Dueferment Charles (194)	670,000,000,00	60.00	672.004.400.00	Podoomed in fully warrants and autota all a	\$9,495,000.00		9,495	\$1,000.00		\$475,000.00	475
12,16	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS LAKE SUCCESS	NV	19-Dec-08 28-Oct-09	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding	\$70,000,000.00		70,000	\$1,000.00			+
	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	30-Dec-09						\$70,000,000.00		70,000	\$1,000.00		\$900,000.00	375,806
45,8,14	FNB BANCORP	SOUTH SAN FRANCIS	CO CA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding						\$350,000.00	373,300
	FNB BANCORP	SOUTH SAN FRANCIS		15-Sep-11		. ,,		. , . , ,	, , , , , , , , , , , , , , , , , , , ,	\$12,000,000.00		12,000	\$1,000.00		\$600,000.00	600
11,8,14	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL	15-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding							
	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL	11-Dec-12						\$15,000,000.00		15,000	\$1,000.00		\$750,000.00	750
3,66,97	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ	22-May-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	Currently not collectible							
4E 0 4 4	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ NAC	20-Apr-12	Dundament Charles of Francisco	62.400.000.00	40.00	62.662.02= 6=	Dodoomed in full warments as to set a 12					(\$1,300,000.00)		+
15,8,14	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO MO	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding	\$2.100.000.00		2 100	¢1 000 00		6455,000,00	455
50 97	FORTUNE FINANCIAL CORPORATION FPB BANCORP, INC.	ARNOLD PORT ST. LUCIE	FI	15-Sep-11 5-Dec-08	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently not collectible	\$3,100,000.00		3,100	\$1,000.00		\$155,000.00	155
,0,51	FPB BANCORP, INC.	PORT ST. LUCIE	FL	15-Jul-11	Freieneu Stock W/ Walfallts	۷۵٬۰۵۵٬۰۵۵٬۰۵۵	,00.00	۶۵٬۵۵۵٬۵۶	Currently not collectible					(\$5,800,000.00)		+
11,8,14	FPB FINANCIAL CORP.	HAMMOND	LA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding					(4-5)-5-50,0-50,0-00)		
. ,	FPB FINANCIAL CORP.	HAMMOND	LA	16-Dec-09		13/2 13/203100	70.00	, -,5,21.00	, , , , , , , , , , , , , , , , , , , ,	\$1,000,000.00		1,000	\$1,000.00			
	FPB FINANCIAL CORP.	HAMMOND	LA	16-Jun-10						\$2,240,000.00		2,240	\$1,000.00		\$162,000.00	162
3,14	FRANKLIN BANCORP, INC.	WASHINGTON	МО	22-May-09	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding							
	FRANKLIN BANCORP, INC.	WASHINGTON	МО	9-Nov-12						\$594,550.00		940	\$632.50	(\$345,450.00)	\$126,798.62	
	FRANKLIN BANCORP, INC.	WASHINGTON	MO	13-Nov-12						\$2,629,302.50	.1	4,157	\$632.50	(\$1,527,697.50)	\$45,188.88	67
<u></u>	FRANKLIN BANCORP, INC.	WASHINGTON	MO 	11-Jan-13	Cuboudinated Debauting of Eq. (1997)	42.000.000.00	¢2.000.000.00	64.407.540.45	Full investment system die zuwerzen besteht.		(\$25,000.00)					+
15 15,11,14	FREEPORT BANCSHARES, INC. FREMONT BANCORPORATION	FREEPORT FREMONT	IL CA	8-May-09 26-Jun-09	Subordinated Debentures w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00 \$35,000,000.00	\$3,000,000.00	\$1,137,543.45 \$45,796,066.36	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							+
,_14			CA	25-Jul-12	Subordinated Depentures w/ Exercised Warrants	\$33,000,000.00	, ου.υυ 	45,750,000.30 بر د ېږ	neacemea, in rail, warrants not outstalluling	\$35,000,000.00		35,000,000	\$1.00		\$1,750,000.00	1,750,000
	FREMONT BANCORPORATION	FREMONT		/	·	•	•		•					4		

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Disposi	ition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proce	eeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
44,8,14	FRESNO FIRST BANK	FRESNO	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding	4			4			4	
 15,11,14	FRESNO FIRST BANK FRONTIER BANCSHARES, INC	FRESNO AUSTIN	CA TY	1-Nov-12 24-Apr-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding	\$1,968,000.00		1,968	\$1,000.00			\$98,000.00	98
15,11,14	FRONTIER BANCSHARES, INC	AUSTIN	TX	24-Apr-09	Subordinated Debentures wy Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,131.03	nedeemed, in run, warrants not outstanding	\$1,600,000.00		1,600,000	\$1.00				
	FRONTIER BANCSHARES, INC	AUSTIN	TX	6-Oct-10						\$1,400,000.00		1,400,000	\$1.00			\$150,000.00	150,000
11	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER LANCASTER	PA	23-Dec-08 14-Jul-10	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding	\$376,500,000.00		376,500	\$1,000.00				
	FULTON FINANCIAL CORPORATION	LANCASTER	PA	8-Sep-10						\$370,300,000.00		370,300	\$1,000.00			\$10,800,000.00	5,509,756
8,14	GATEWAY BANCSHARES, INC.	RINGGOLD	GA	8-May-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding								
44.0.44	GATEWAY BANCSHARES, INC.	RINGGOLD	GA	13-Apr-12	2000-150-1-15	<u> </u>	¢0.00	640,000,470,00	Dedesined in full connects act autotageline	\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
11,8,14	GEORGIA COMMERCE BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA ATLANTA	GA GA	6-Feb-09 16-Feb-11	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding	\$8,700,000.00		8,700	\$1,000.00			\$435,000.00	435
8	GEORGIA PRIMARY BANK	ATLANTA	GA	1-May-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$4,500,000.00	\$0.00	Full investment outstanding; warrants outstanding	\$0,700,000.00		5,765	\$1,000.00			γ133,000.00	
8,14	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding								
	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN	TN	29-Oct-12 31-Oct-12	+					\$26,393.77 \$4,494,221.94		29 4,938	\$910.10 \$910.10	(\$2,606.23) (\$443,778.06)		\$214,595.28	248
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	11-Jan-13	<u> </u>				<u> </u>	\$4,494,221.94	(\$25,000.00)	4,936	\$910.10	(\$443,778.00)		\$214,393.26	246
8,17,91,97	GOLD CANYON BANK	GOLD CANYON	AZ	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Currently not collectible		(+==+==+						
	GOLD CANYON BANK	GOLD CANYON	AZ	5-Apr-13			45.55							(\$1,607,000.00)			
11	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	NEW YORK NEW YORK	NY	28-Oct-08 17-Jun-09	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding	\$10,000,000,000.00		10,000,000	\$1,000.00				
	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	22-Jul-09						\$10,000,000,000.00		10,000,000	\$1,000.00			\$1,100,000,000.00	12,205,045
8	GOLDWATER BANK, N.A.	SCOTTSDALE	AZ	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$2,568,000.00	\$145,750.00	Full investment outstanding; warrants outstanding								
44,8,14	GRAND CAPITAL CORPORATION	TULSA	ОК	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	A						4000 222 22	
15	GRAND CAPITAL CORPORATION GRAND FINANCIAL CORPORATION	TULSA HATTIESBURG	OK MS	8-Sep-11 25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$2,443,320.00	\$848,353.79	Full investment outstanding; warrants outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
8	GRAND MOUNTAIN BANCSHARES, INC.	GRANBY	CO	25-Sep-09 29-May-09	Preferred Stock w/ Exercised Warrants	\$3,076,000.00	\$3,076,000.00	\$848,353.79	Full investment outstanding; warrants outstanding								
8,14,18,44	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	9-Jan-09	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$17,625,917.08	Redeemed, in full; warrants not outstanding								
	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	11-Dec-09		\$6,319,000.00				4			4			A	
15	GRANDSOUTH BANCORPORATION GREAT RIVER HOLDING COMPANY	GREENVILLE BAXTER	SC	8-Sep-11 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$8,400,000.00	\$759,575.46	Full investment outstanding; warrants outstanding	\$15,319,000.00		15,319	\$1,000.00			\$450,000.00	450
45	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	5-Dec-08	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding								
	GREAT SOUTHERN BANCORP	SPRINGFIELD	МО	18-Aug-11		, ,,	7	, , , ,,=====	. ,	\$58,000,000.00		58,000	\$1,000.00				
	GREAT SOUTHERN BANCORP	SPRINGFIELD	МО	21-Sep-11												\$6,436,364.00	909,091
	GREEN BANKSHARES, INC.	GREENEVILLE GREENEVILLE	TN	23-Dec-08 7-Sep-11	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding	\$68,700,000.00		72,278	\$950.50	(\$3,578,000.00)			
11,8,14	GREEN BANKSHARES, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding	\$68,700,000.00		72,278	\$950.50	(\$3,578,000.00)			
, -,	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	14-Nov-12			70.00	127227	, ,	\$800,000.00		800	\$1,000.00				
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	23-Jan-13						\$800,000.00		800	\$1,000.00				
11 0 1 /	GREEN CITY DANCSHARES INC	CLIVE GREEN CITY	IA MO	24-Apr-13 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding	\$800,000.00		800	\$1,000.00			\$120,000.00	120
11,8,14	GREEN CITY BANCSHARES, INC. GREEN CITY BANCSHARES, INC.	GREEN CITY	MO	14-Jul-10	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full, warrants not outstanding	\$651,000.00		651	\$1,000.00			\$33,000.00	33
8	GREER BANCSHARES INCORPORATED	GREER	SC	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$9,993,000.00	\$975,831.00	Full investment outstanding; warrants outstanding	+ 00 = 700 0.00			+ -,			+55,555.55	
8,68,97	GREGG BANCSHARES, INC.	OZARK	МО	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently not collectible								
AF 0 1 A	GREGG BANCSHARES, INC. GUARANTY BANCORP, INC.	OZARK WOODSVILLE	MO NH	13-Jul-12 20-Feb-09	Drafawad Stark W/ Evaraisad Warrants	¢c 020 000 00	\$0.00	Ć0 225 040 22	Redeemed, in full; warrants not outstanding					(\$825,000.00)			
45,8,14	GUARANTY BANCORP, INC.	WOODSVILLE	NH	15-Sep-11	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding	\$6,920,000.00		6,920	\$1,000.00			\$346,000.00	346
9,15,36	GUARANTY CAPITAL CORPORATION	BELZONI	MS	25-Sep-09	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding	+ 0,010,000.00		3,020	+ - /			75.10,000.00	
	GUARANTY CAPITAL CORPORATION	BELZONI	MS	30-Jul-10						\$14,000,000.00		14,000,000	\$1.00				
11	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	30-Jan-09	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding	¢5 000 000 00		5.000	¢1,000,00				
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO	13-Jun-12 26-Apr-13						\$5,000,000.00 \$96,750.00		5,000	\$1,000.00 \$967.50	(\$3,250.00)			
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	МО	29-Apr-13						\$11,513,250.00		11,900	\$967.50	(\$386,750.00)			
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	МО	15-May-13												\$2,003,250.00	459,459
17,28,70,97	GUARANTY FEDERAL BANCSHARES, INC. GULFSOUTH PRIVATE BANK	SPRINGFIELD DESTIN	MO	31-May-13 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Currently not collectible		(\$116,100.00)						
17,28,70,97	GULFSOUTH PRIVATE BANK	DESTIN	FL	19-Oct-12	Freieneu Stock W/ Exerciseu Warrants	\$7,500,000.00	30.00	\$757,380.08	Currently not conectible					(\$7,500,000.00)			
45,8,14	GULFSTREAM BANCSHARES, INC.	STUART	FL	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding								
	GULFSTREAM BANCSHARES, INC.	STUART	FL	18-Aug-11		47.000.000	40.00	40.400.407.00		\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
11,8,14	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	HOSCHTON HOSCHTON	GA GA	20-Feb-09 13-Apr-11	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding	\$7,000,000.00		280	\$25,000.00			\$350,000.00	25
38	HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA	31-Dec-08	Preferred Stock w/ Warrants	\$80,347,000.00	\$80,347,000.00	\$2,510,844.25	Full investment outstanding; warrants outstanding	97,000,000.00		200	923,000.00			 	
							. , ,										
8,9	HARBOR BANKSHARES CORPORATION	BALTIMORE	MD	17-Jul-09	Preferred Stock	\$6,800,000.00	\$6,800,000.00	\$282,744.47	Full investment outstanding; warrants not outstanding								
11,8,14	HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC.	HAVILAND HAVILAND	KS	13-Mar-09 29-Dec-10	Preferred Stock w/ Exercised Warrants	\$425,000.00	\$0.00	\$487,524.22	Redeemed, in full; warrants not outstanding	\$425,000.00		425	\$1,000.00			\$21,000.00	21
11	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	19-Dec-08	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding	Ţ .25,500.00		123	Ţ 1,000.00				
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	МО	9-May-12						\$12,000,000.00		12,000	\$1,000.00				
	HAWTHORN BANGSHARES, INC.	LEE'S SUMMIT	MO	15-May-13	<u> </u>					\$18,255,000.00		18,255	\$1,000.00			¢5.40.000.00	207.424
	HAWTHORN BANCSHARES, INC. HCSB FINANCIAL CORPORATION	LEE'S SUMMIT LORIS	SC	12-Jun-13 6-Mar-09	Preferred Stock w/ Warrants	\$12,895,000.00	\$12,895,000.00	\$1,090,702.00	Full investment outstanding; warrants outstanding							\$540,000.00	287,134
8,17	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,321,471.08	Redeemed, in full; warrants not outstanding								
	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	17-Jul-12						\$7,000,000.00		7,000	\$1,000.00			\$248,000.00	248
45	HEARTLAND FINANCIAL USA, INC.	DUBUQUE DUBUQUE	IA IA	19-Dec-08	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding	\$81,698,000.00		01 600	\$1,000.00				
	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA IA	15-Sep-11 28-Sep-11						701.000'989'100		81,698	\$1,000.00			\$1,800,000.00	609,687
3,17,45	HERITAGE BANKSHARES, INC.	NORFOLK	VA	25-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding							. , ,	223,00.
	HERITAGE BANKSHARES, INC.	NORFOLK	VA	16-Mar-11						\$2,606,000.00		2,606	\$1,000.00				
11	HERITAGE COMMERCE CORP	NORFOLK	VA	11-Aug-11	Droformed Steel / Marrier to	¢40,000,000,00	ćo 00	¢46,004,366,00	Padagmed in fully warrants not outstanding	\$7,497,000.00		7,497	\$1,000.00			\$303,000.00	303
11	HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.	SAN JOSE SAN JOSE	CA	21-Nov-08 7-Mar-12	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding	\$40,000,000.00		40,000	\$1,000.00				
	HERITAGE COMMERCE CORP.	SAN JOSE	CA	10-Jun-13						Ţ.0,000,000.00		.0,000	Ţ1,000.00			\$140,000.00	462,963
11,16	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding								
	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA WA	22-Dec-10						\$24,000,000.00		24,000	\$1,000.00			\$450,000,00	120.027
	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	17-Aug-11	Duefermed Steelers/Memories	\$21,000,000,00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding							\$450,000.00	138,037
 11	HERITAGE OAKS BANCORP	PASO ROBLES	ICA	20-Mar-091	Preferred Stock W/ Warrants I	271.000.000.001	.30.001	J27.241	neaccined, in rail. Warrants not but miner	=		<u>I</u>	•	•	•		
11	HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	PASO ROBLES PASO ROBLES	CA CA	20-Mar-09 17-Jul-13	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	721,241,333.20	nedeemed, in rail, warrante not odestanding	\$21,000,000.00		21,000	\$1,000.00				

ootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital R	epayment / Disposi	tion / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proce	eeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
1	HF FINANCIAL CORP.	SIOUX FALLS	SD	21-Nov-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding								
	HF FINANCIAL CORP.	SIOUX FALLS	SD	3-Jun-09						\$25,000,000.00		25,000	\$1,000.00			4550,000,00	202.440
3,18,21,44	HF FINANCIAL CORP. HIGHLANDS BANCORP, INC.	SIOUX FALLS VERNON	SD	30-Jun-09 8-May-09	Preferred Stock w/ Exercised Warrants	\$3,091,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding							\$650,000.00	302,419
10,21,44	HIGHLANDS BANCORP, INC.	VERNON	NJ	22-Dec-09	Freiened Stock W/ Exercised Warrants	\$2,359,000.00	 	Ş0,211,320.73	Neucemen, in fail, warrants not outstanding								-
	HIGHLANDS BANCORP, INC.	VERNON	NJ	22-Sep-11						\$5,450,000.00		5,450	\$1,000.00			\$155,000.00	155
	HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$6,700,000.00	\$617,712.00	Full investment outstanding; warrants outstanding								
.1,8,14	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT SUMMIT	NJ	30-Jan-09 21-Apr-10	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67	Redeemed, in full; warrants not outstanding	¢4,000,000,00		4,000	\$1,000.00			\$200,000.00	200
	HILLTOP COMMUNITY BANCORP, INC. HMN FINANCIAL, INC.	ROCHESTER	MN	21-Apr-10 23-Dec-08	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, in full; warrants outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
	HMN FINANCIAL, INC.	ROCHESTER	MN	7-Feb-13	Treferred Stock Wy Warrants	Ψ20,000,000.00	, vo.co	Ψ21,03 ()1071.70		\$2,561,325.00		3,550	\$721.50	(\$988,675.00)			
	HMN FINANCIAL, INC.	ROCHESTER	MN	8-Feb-13						\$16,197,675.00		22,450	\$721.50	(\$6,252,325.00)			
	HMN FINANCIAL, INC.	ROCHESTER	MN	26-Mar-13		4-2-2-2-2-2	40.00	4			(\$187,590.00)						
1	HOME BANCSHARES, INC. HOME BANCSHARES, INC.	CONWAY	AR	16-Jan-09	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding	\$50,000,000.00		50,000	\$1,000.00				
	HOME BANCSHARES, INC.	CONWAY	AR	6-Jul-11 27-Jul-11						\$50,000,000.00		50,000	\$1,000.00			\$1,300,000.00	158,472
,	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding							ψ1)300)000.00	130,172
	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	28-Aug-13						\$3,250,000.00		3,250	\$1,000.00			\$163,000.00	163
,14	HOMETOWN BANCSHARES, INC.	CORBIN	KY	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding								
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	28-Nov-12						\$608,170.50		645	\$942.90	(\$36,829.50)		470.00F.00	
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN CORBIN	KY	30-Nov-12 11-Jan-13	+					\$1,183,339.50	(\$17,915.11)	1,255	\$942.90	(\$71,660.50)		\$70,095.00	95
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	26-Mar-13							(\$7,084.89)						
,17	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	18-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding		(1.755.1.55)						
	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	31-Oct-12						\$9,185,000.00		10,000	\$918.50	(\$815,000.00)		\$315,461.52	374
4	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	11-Jan-13		A.aa	4	Acc car	Balance III Cili		(\$91,850.00)						
<u>L</u>	HOPFED BANCORP HOPFED BANCORP	HOPKINSVILLE HOPKINSVILLE	KY Ivv	12-Dec-08 19-Dec-12	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding	\$18,400,000.00		18,400	\$1,000.00				
	HOPFED BANCORP	HOPKINSVILLE	KY	16-Jan-13						\$18,400,000.00		18,400	\$1,000.00			\$256,257.00	253,666
1,45	HORIZON BANCORP	MICHIGAN CITY	IN	19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding							7233,237.00	255,000
	HORIZON BANCORP	MICHIGAN CITY	IN	10-Nov-10	,	. , ,	,	. , , , , , , , , , , , , , , , , , , ,		\$6,250,000.00		6,250	\$1,000.00				
	HORIZON BANCORP	MICHIGAN CITY	IN	25-Aug-11						\$18,750,000.00		18,750	\$1,000.00				
4.0.4.4	HORIZON BANCORP	MICHIGAN CITY	IN	23-Nov-11	Destruction of the second second	¢5 002 000 00	¢0.00	ά7.440.702.05	Dada aread in fully consents not extend in a							\$1,750,551.00	212,188
4,8,14	HOWARD BANCORP, INC. HOWARD BANCORP, INC.	ELLICOTT CITY ELLICOTT CITY	MD	27-Feb-09 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding	\$5,983,000.00		5,983	\$1,000.00			\$299,000.00	299
3,11,14,18	HPK FINANCIAL CORPORATION	CHICAGO	IL	1-May-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding	\$3,383,000.00		3,363	\$1,000.00			\$299,000.00	233
	HPK FINANCIAL CORPORATION	CHICAGO	IL	13-Nov-09	,	\$5,000,000.00	7	γ=2/2 13/32 1133									
	HPK FINANCIAL CORPORATION	CHICAGO	IL	11-Dec-12						\$9,000,000.00		9,000	\$1,000.00			\$344,000.00	344
1	HUNTINGTON BANCSHARES	COLUMBUS	ОН	14-Nov-08	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding	4			4				
	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS	OH	22-Dec-10 19-Jan-11						\$1,398,071,000.00		1,398,071	\$1,000.00			\$49,100,000.00	23,562,994
.14	HYPERION BANK	PHILADELPHIA	PA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding							\$49,100,000.00	25,302,994
	HYPERION BANK	PHILADELPHIA	PA	20-Dec-12	Treferred Steak W/ Exercised Warrante	ψ 2,552,666.66	Ψ0.00	Ψ1,007,100.22		\$1,008,800.00		1,552	\$650.00	(\$543,200.00)		\$25,700.00	78
	HYPERION BANK	PHILADELPHIA	PA	11-Jan-13							(\$10,088.00)						
	HYPERION BANK	PHILADELPHIA	PA	26-Mar-13							(\$14,912.00)						
,17	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ 	18-Sep-09	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$5,976,000.00	\$916,227.47	Full investment outstanding; warrants outstanding								
),15,36	IBC BANCORP, INC. IBC BANCORP, INC.	CHICAGO CHICAGO	II.	15-May-09 10-Sep-10	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding	\$4,205,000.00		4,205,000	\$1.00				
.2,16	IBERIABANK CORPORATION	LAFAYETTE	LA	5-Dec-08	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding	\$4,203,000.00		4,203,000	\$1.00				
1/-1	IBERIABANK CORPORATION	LAFAYETTE	LA	31-Mar-09		<i>+25/252/2522</i>	7	<i>+</i>		\$90,000,000.00		90,000	\$1,000.00				
	IBERIABANK CORPORATION	LAFAYETTE	LA	20-May-09												\$1,200,000.00	138,490
<u>,</u> 14	IBT BANCORP, INC.	IRVING	TX	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding	4							
.1,8,10	IBT BANCORP, INC.	IRVING	TX	12-Jun-13	Duefound Stock W/ Wounds	¢¢ 000 000 00	¢0.00	¢c 452.067.00	Padaamad in fully warrants not outstanding	\$2,295,000.00		2,295	\$1,000.00			\$115,000.00	115
1,0,10	IBW FINANCIAL CORPORATION IBW FINANCIAL CORPORATION	WASHINGTON WASHINGTON	DC	13-Mar-09 3-Sep-10	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00				
4,8,14	ICB FINANCIAL	ONTARIO	CA	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding	ψο,οσο,οσο.οσ		0,000	ψ1,000.00				
	ICB FINANCIAL	ONTARIO	CA	1-Nov-12						\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
	IDAHO BANCORP	BOISE	ID	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$6,900,000.00	\$124,305.92	Full investment outstanding; warrants outstanding								
3,14,18,44	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL III	22-May-09	Preferred Stock w/ Exercised Warrants	\$6,272,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding								
	ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP, INC.	CHICAGO CHICAGO	IL.	29-Dec-09 22-Sep-11		\$4,000,000.00				\$10,272,000.00		10,272	\$1,000.00			\$406,000.00	406
	INDEPENDENCE BANK	EAST GREENWICH	RI	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding	+ ==,=. = ,000.00			+ 1,000.00			Ţ .53/550.00	
	INDEPENDENCE BANK	EAST GREENWICH	RI	16-Oct-13						\$1,065,000.00		1,065	\$1,000.00			\$53,000.00	53
1	INDEPENDENT BANK CORP.	ROCKLAND	MA	9-Jan-09	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding	1							
	INDEPENDENT BANK CORP.	ROCKLAND	MA	22-Apr-09						\$78,158,000.00		78,158	\$1,000.00			¢2 200 000 00	404.004
9	INDEPENDENT BANK CORP. INDEPENDENT BANK CORPORATION	ROCKLAND IONIA	MI	27-May-09 12-Dec-08	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding							\$2,200,000.00	481,664
'	INDEPENDENT BANK CORPORATION INDEPENDENT BANK CORPORATION	IONIA	MI	30-Aug-13	THEIGHER STOCK W/ WAITAIRS	۶۱۷,000,000.00	ŞU.UU	ÇOJ,4JU,UUU.UU	neacemea, in rail, warrants not outstanding	\$72,000,000.00		72,000	\$1,000.00		\$2,426,000.00		
3,22,92,97	INDIANA BANK CORP.	DANA	IN	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Currently not collectible	, ,===,===			, =,555.00		. , .,		
	INDIANA BANK CORP.	DANA	IN	9-Apr-13										(\$1,312,000.00)			
1	INDIANA COMMUNITY BANCORP	COLUMBUS	IN	12-Dec-08	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding	44			4			A	
2,52,97	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION	COLUMBUS EVANSVILLE	IN	12-Sep-12 27-Feb-09	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently not collectible	\$21,500,000.00		21,500	\$1,000.00			\$1,800,000.00	188,707
.,32,31	INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION	EVANSVILLE	IN	27-Feb-09 29-Jul-11	Freieneu Stock w/ Warrants	00،000,000	\$0.00	\$1,55,0540.00	Currently not collectible	+				(\$83,586,000.00)			
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	19-Dec-08	Preferred Stock w/ Warrants	\$27,000,000.00	\$27,000,000.00	\$6,926,134.23	Full investment outstanding; warrants outstanding					(400,000,000.00)			
1	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	23-Dec-08	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding								
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11-Jul-12						\$40,000,000.00		40,000	\$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX ITV	1-Nov-12						\$45,000,000.00		45,000	\$1,000.00 \$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO	TX	28-Nov-12 11-Jun-13	+					\$131,000,000.00		131,000	\$1,000.00			\$4,018,511.00	1,326,238
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	23-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,035,555.56	Sold, in full; warrants outstanding							Ç 1,010,011.00	1,320,230
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	24-Jun-13		, -,,	7	, , , , , , , , , , , , , , , , , , , ,	, ,	\$24,250,000.00		25,000	\$970.00	(\$750,000.00)			
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	26-Jul-13							(\$242,500.00)						
	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO	8-May-09	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently not collectible					164 000 000 001			
5,71,97		CEDALLA					1					l l		(\$4,000,000.00)	i		
5,71,97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA NEW YORK	MO	19-Oct-12	Droforrod Stook w/ Warrants	\$25,000,000,000,00	¢0.00	\$26 721 202 250 00	Redeemed in full-warrants not autotanding					(\$4,000,000.00)			
5,71,97		SEDALIA NEW YORK NEW YORK	NY NY	19-Oct-12 28-Oct-08 17-Jun-09	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding	\$25,000,000,000.00		2,500,000	\$10,000.00				

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	epayment / Dispos	ition / Auction ^{3,5}		(Realized Loss) /	G ain ⁵	Warrant Proc	eeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
44,8,14	KATAHDIN BANKSHARES CORP.	HOULTON	ME	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding	440,440,000,00		10.110	44.000.00			4522.000.00	
11	KATAHDIN BANKSHARES CORP. KEYCORP	HOULTON CLEVELAND	OH	18-Aug-11 14-Nov-08	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding	\$10,449,000.00		10,449	\$1,000.00			\$522,000.00	522
	KEYCORP	CLEVELAND	ОН	30-Mar-11	·					\$2,500,000,000.00		25,000	\$100,000.00				
8	KEYCORP KIRKSVILLE BANCORP, INC.	CLEVELAND KIRKSVILLE	OH MO	20-Apr-11 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$470,000.00	\$119,390.00	Full investment outstanding; warrants outstanding							\$70,000,000.00	35,244,361
8,14	KS BANCORP, INC	SMITHFIELD	NC	21-Aug-09	Preferred Stock W/ Exercised Warrants Preferred Stock W/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding								
	KS BANCORP, INC	SMITHFIELD	NC	30-Nov-12						\$3,308,000.00	(40-000-00)	4,000	\$827.00	(\$692,000.00)		\$140,400.00	200
8,11,14,18,36	KS BANCORP, INC LAFAYETTE BANCORP, INC.	SMITHFIELD OXFORD	NC MS	11-Jan-13 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
0,11,14,10,30	LAFAYETTE BANCORP, INC.	OXFORD	MS	29-Dec-09	Treferred Stock Wy Exercised Warrants	\$2,453,000.00	Ç0.00	Ç4,010,134.30	neacemea, in rain, warrants not substantially								
44	LAFAYETTE BANCORP, INC.	OXFORD	MS	29-Sep-10	Duff and Start All and	¢50,000,000,00	¢0.00	¢ca 2ca a22 22		\$4,451,000.00		4,451	\$1,000.00			\$100,000.00	100
11	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	NI	6-Feb-09 4-Aug-10	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00				
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	16-Mar-11						\$20,000,000.00		20,000	\$1,000.00				
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	8-Feb-12 29-Feb-12						\$19,000,000.00		19,000	\$1,000.00			¢2,000,000,00	007.050
12	LAKELAND BANCORP, INC. LAKELAND FINANCIAL CORPORATION	OAK RIDGE WARSAW	IN	29-Feb-12 27-Feb-09	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding							\$2,800,000.00	997,050
	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	9-Jun-10	·	. , ,				\$56,044,000.00		56,044	\$1,000.00				
0.44	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	22-Nov-11	Desferred Shadow/ Foresized Westerds	¢2.000.000.00	¢0.00	¢2.022.462.50	Cold in full warrants not substanding							\$877,557.00	198,269
8,14	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE MILWAUKEE	WI	18-Dec-09 29-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding	\$2,370,930.00		3,000	\$790.30	(\$629,070.00)		\$104,375.00	150
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	11-Jan-13						, -/-: -/	(\$23,709.29)	2,333	Ţ, 53.33	(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
11	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	26-Mar-13	D. C. 10: 1 1::	440 400 000 00	40	A4 - FOT COC CO	Dadamad to full access to the W		(\$1,290.71)						
11	LCNB CORP. LCNB CORP.	LEBANON LEBANON	ОН	9-Jan-09 21-Oct-09	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding	\$13,400,000.00		13,400	\$1,000.00				
	LCNB CORP.	LEBANON	ОН	22-Nov-11						+ 25, .00,000.00		23, .00	+ 1,000.00			\$602,557.00	217,063
11,8,14	LEADER BANCORP, INC.	ARLINGTON	MA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding	A= 000 000 000			A			A000 500 50	
9.48.97	LEADER BANCORP, INC. LEGACY BANCORP, INC.	ARLINGTON MILWAUKEE	MA W/I	24-Nov-10 30-Jan-09	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible	\$5,830,000.00		5,830	\$1,000.00			\$292,000.00	292
, .c,	LEGACY BANCORP, INC.	MILWAUKEE	WI	11-Mar-11	THEIRIEU STOCK	γ3, 13 0,000.00	Ç0.00		Currently not collectible					(\$5,498,000.00)			
45,8,14	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding	A			1			Ac	
45,8,14	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (MO)	JONESBORO SPRINGFIELD	AR MO	21-Jul-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding	\$57,500,000.00		57,500	\$1,000.00			\$2,875,000.00	2,875
45,8,14	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO	18-Aug-11	Freierieu Stock Wy Exercised Warrants	\$21,900,000.00	\$0.00	\$25,555,452.08	Redeemed, in fail, warrants not outstanding	\$21,900,000.00		21,900	\$1,000.00			\$1,095,000.00	1,095
8,17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	4-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$6,500,000.00	\$1,352,476.22	Full investment outstanding; warrants outstanding								
11,9,36	LIBERTY FINANCIAL SERVICES, INC. LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS NEW ORLEANS	LA	6-Feb-09 24-Sep-10	Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding	\$5,645,000.00		5,645	\$1,000.00				
8	LIBERTY SHARES, INC.	HINESVILLE	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$17,280,000.00	\$1,399,560.00	Full investment outstanding; warrants outstanding	\$3,043,000.00		3,043	\$1,000.00				
11	LINCOLN NATIONAL CORPORATION	RADNOR	PA	10-Jul-09	Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00	\$1,209,851,873.70	Redeemed, in full; warrants not outstanding								
	LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION	RADNOR RADNOR	PA	30-Jun-10 22-Sep-10						\$950,000,000.00		950,000	\$1,000.00			\$213,671,319.20	13,049,451
	LNB BANCORP, INC.	LORAIN	OH	12-Dec-08	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding							\$213,671,319.20	13,049,451
	LNB BANCORP, INC.	LORAIN	ОН	19-Jun-12	·	. , ,		, , ,		\$21,923,074.91	(\$328,846.12)	25,223	\$869.20	(\$3,299,925.09)			
0	LNB BANCORP, INC.	LORAIN	OH	18-Jul-12	Duefermed Charley / Francisco d Marganta	¢2.072.000.00	¢2.072.000.00	\$0.00	Full investment outstanding ways at a sutstanding							\$860,326.00	561,343
8 11	LONE STAR BANK LSB CORPORATION	HOUSTON NORTH ANDOVER	MA	6-Feb-09 12-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$3,072,000.00 \$15,000,000.00	\$3,072,000.00 \$0.00	\$16,260,000.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	LSB CORPORATION	NORTH ANDOVER	MA	18-Nov-09	,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, , , ,	, ,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, ,	\$15,000,000.00		15,000	\$1,000.00				
0.0.47	LSB CORPORATION	NORTH ANDOVER	MA	16-Dec-09	Due fewer d Charle	¢44.725.000.00	¢0.00	Ć42 400 7C2 F0	Redeemed in full warrants as to set the disc							\$560,000.00	209,497
8,9,17	M&F BANCORP, INC. M&F BANCORP, INC.	DURHAM DURHAM	NC NC	26-Jun-09 20-Aug-10	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding	\$11,735,000.00		11,735	\$1,000.00				
11	M&T BANK CORPORATION	BUFFALO	NY	23-Dec-08	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding	, , , , , , , , , , , , , , , , , , , ,		, ==	, ,				
	M&T BANK CORPORATION	BUFFALO	NY	18-May-11						\$370,000,000.00		370,000	\$1,000.00				
	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO BUFFALO	NY	21-Aug-12 17-Dec-12						\$230,000,000.00		230,000	\$1,000.00			\$31,838,761.34	1,218,522
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	24-Apr-09	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding							+	
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	29-Aug-12						\$10,538,990.00	(\$158,084.85)	11,000	\$958.10	(\$461,010.00)		44 222 222 22	200 = 24
8	MACKINAC FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	MANISTIQUE RICHMOND	KY	19-Dec-12 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,823,495.65	Sold, in full; warrants not outstanding							\$1,300,000.00	398,734
	MADISON FINANCIAL CORPORATION	RICHMOND	KY	19-Nov-13		, 5,5, 6,666.00	Ç0.00	Ç3,0 <u>2</u> 3, 13 3.03		\$3,370,000.00		3,370	\$1,022.60		\$76,195.70	\$207,878.45	169
44,11,8	MAGNA BANK	MEMPHIS	TN	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding	An			A				
	MAGNA BANK MAGNA BANK	MEMPHIS MEMPHIS	TN	24-Nov-09 8-Jun-11						\$3,455,000.00 \$3,455,000.00		3,455 3,455	\$1,000.00 \$1,000.00				
	MAGNA BANK	MEMPHIS	TN	18-Aug-11						\$6,885,000.00		6,885	\$1,000.00			\$690,000.00	690
8,14	MAINLINE BANCORP, INC.	EBENSBURG	PA	29-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding	4						1	
	MAINLINE BANCORP, INC. MAINSOURCE FINANCIAL GROUP, INC.	EBENSBURG GREENSBURG	IN PA	9-Mar-12 16-Jan-09	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	3-Apr-12	Treferred Stock wy Warrants	<i>\$31,000,000.00</i>	φυ.υυ	YUZ,JJTJ,121.20	23.6, ran, warrants not outstanding	\$53,073,270.00	(\$796,099.05)	57,000	\$931.10	(\$3,926,730.00)			
44	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	11-Jun-13		1		4								\$1,512,177.00	571,906
11	MANHATTAN BANCORP MANHATTAN BANCORP	EL SEGUNDO EL SEGUNDO	CA CA	5-Dec-08 16-Sep-09	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding	\$1,700,000.00		1,700	\$1,000.00				
	MANHATTAN BANCORP	EL SEGUNDO	CA	14-Oct-09						71,700,000.00		1,700	Ş1,000.00			\$63,363.90	29,480
15,14	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding								
	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN MANHATTAN	IL III	10-Dec-12 11-Dec-12						\$2,586,404.73		2,639,000	\$0.98	(\$52,595.27)		\$11,385.02 \$95,959.50	14,000 118,000
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	11-Dec-12 11-Jan-13						72,300,404.73	(\$25,000.00)	2,033,000	\$0.58	(۱۵. دود, عدب		J2.,202.30	113,000
8	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$235,713.00	Full investment outstanding; warrants outstanding								
8 15.14	MARKET BANCORPORATION, INC. MARKET STREET BANCSHARES, INC.	NEW MARKET MT. VERNON	MN	20-Feb-09 15-May-09	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$2,060,000.00 \$20,300,000.00	\$2,060,000.00	\$138,778.00 \$24,429,245.84	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding								
10,14	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	9-Aug-12	Subordinated Depentures W/ Exercised Warrants	\$20,500,000.00	ŞU.UU	<i>ېد</i> ۲,42۶,۲4۵.84	Joid, in full, wallants not outstalluling	\$17,919,962.10		19,931,000	\$0.90	(\$2,011,037.90)		\$727,225.54	895,000
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	10-Aug-12						\$331,767.90		369,000	\$0.90	(\$37,232.10)		\$97,505.10	120,000
Q 1/I	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL II	11-Sep-12 19-Dec-08	Drafarrad Stack w/ Evansicad Marrants	¢2E E00 000 00	\$0.00	¢22 025 042 42	Sold in full warrants not outstanding		(\$182,517.30)						
0,14	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL IL	7-Aug-12	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding	\$2,530,958.50		3,514	\$720.20	(\$983,041.50)		\$142,974.56	175
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	9-Aug-12						\$5,904,609.50		8,198	\$720.20	(\$2,293,390.50)		\$1,054,743.77	1,291
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL III	10-Aug-12						\$17,133,307.00	/63FF 600 7F	23,788	\$720.20	(\$6,654,693.00)		\$252,452.23	309
43	MARQUETTE NATIONAL CORPORATION MARSHALL & ILSLEY CORPORATION	CHICAGO MILWAUKEE	WI	11-Sep-12 14-Nov-08	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding		(\$255,688.75)						
	The month are a reserve of the original to	IZW/YOKEL	1441	1-110V-00	THEIGHTED SLOCK W/ WAITAINS	71,13,000,000.00	٥٥.٥٥	Y±,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						1		<u> </u>	

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*		epayment / Disposi			(Realized Loss) /	Gain ⁵ Warrant F	
	MARCHALL & HELEV CORRODATION		14/1	5 Jul 11		Amount	Investment			Amount	(Fee) ⁴		Avg. Price	(Write-off)	Amount	Shares
8	MARSHALL & ILSLEY CORPORATION MARYLAND FINANCIAL BANK	MILWAUKEE TOWSON	MD	5-Jul-11 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$1,700,000.00	\$313,465.50	Full investment outstanding; warrants outstanding	\$1,715,000,000.00		1,715,000	\$1,000.00		\$3,250,000.00	00 13,815,789
11	MB FINANCIAL INC.	CHICAGO	IL	5-Dec-08	Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, in full; warrants not outstanding							
	MB FINANCIAL INC.	CHICAGO	IL	14-Mar-12						\$196,000,000.00		196,000	\$1,000.00			
0.45.44	MB FINANCIAL INC.	CHICAGO	IL	2-May-12		45,000,000,00	40.00	46.070.400.00	Reduced in fill account of the disc						\$1,518,072.00	00 506,024
8,45,14	MCLEOD BANCSHARES, INC. MCLEOD BANCSHARES, INC.	SHOREWOOD SHOREWOOD	MN	20-Nov-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding	\$6,000,000.00		600	\$10,000.00		\$300,000.00	00 30
8,14,18,44	MEDALLION BANK	SALT LAKE CITY	UT	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding	\$0,000,000.00			\$10,000.00			30
. , ,	MEDALLION BANK	SALT LAKE CITY	UT	22-Dec-09		\$9,698,000.00										
	MEDALLION BANK	SALT LAKE CITY	UT	21-Jul-11						\$21,498,000.00		21,498	\$1,000.00		\$645,000.00	00 645
11	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	15-May-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding	<u> </u>		10.500	64.000.00			
	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI	4-Apr-12 6-Jun-12						\$10,500,000.00 \$10,500,000.00		10,500 10,500	\$1,000.00 \$1,000.00			
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	3-Jul-12								10,500	Ψ1,000.00		\$7,465,100.00	00 616,438
44,8,14	MERCANTILE CAPITAL CORPORATION	BOSTON	MA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding							
	MERCANTILE CAPITAL CORPORATION	BOSTON	MA	4-Aug-11						\$3,500,000.00		3,500	\$1,000.00		\$175,000.00	00 175
56,8,14	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE TOONE	TN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding	\$1,991,000,00		1 001	\$1,000,00		\$04,000	00 04
8,44,14	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	II	7-Sep-11 19-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding	\$1,881,000.00		1,881	\$1,000.00		\$94,000.00	94
5,11,11	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL	8-Sep-11	Treferred Stock W/ Exclused Warrants	Ç3/310/000.00	φσ.σσ	ψ 1,110,000.17		\$3,510,000.00		3,510	\$1,000.00		\$176,000.00	00 176
8,18	MERIDIAN BANK	DEVON	PA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,200,000.00	\$12,535,000.00	\$2,851,025.61	Full investment outstanding; warrants outstanding							
	MERIDIAN BANK	DEVON	PA	11-Dec-09		\$6,335,000.00										
8,14	METRO CITY BANK	DORAVILLE	GA GA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding	¢26 102 00		20	¢000.10	(62.007.40)		
	METRO CITY BANK METRO CITY BANK	DORAVILLE DORAVILLE	GA GA	29-Oct-12 1-Nov-12						\$26,102.90 \$6,904,667.10		7,671	\$900.10 \$900.10	(\$2,897.10) (\$766,332.90)	\$369,948.00	00 385
	METRO CITY BANK	DORAVILLE	GA	11-Jan-13						70,307,007.10	(\$69,307.70)	7,071	7500.10	(7,00,332.30)	46.00 جردن د	363
	METROCORP BANCSHARES, INC.	HOUSTON	TX	16-Jan-09	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding		(+					
	METROCORP BANCSHARES, INC.	HOUSTON	TX	3-Jul-12						\$44,152,650.00	(\$662,289.75)	45,000	\$981.20	(\$847,350.00)		
0.43	METROCORP BANCSHARES, INC.	HOUSTON	TX 	11-Jun-13	Desferred to 1.75	An0.5 -5.5	4	407 175 777	Cald to City						\$2,087,368.00	00 771,429
8,42	METROPOLITAN BANK GROUP, INC. METROPOLITAN BANK GROUP, INC.	CHICAGO CHICAGO	IL III	26-Jun-09 28-Jun-13	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding	\$23,718,541.95		71,526	\$331.60	(\$47,807,458.06)		
8,18	METROPOLITAN BANK GROUP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	28-Jun-13 10-Apr-09	Preferred Stock w/ Warrants	\$2,040,000.00	\$4,388,000.00	\$979,089.44	Full investment outstanding; warrants outstanding	\$25,710,541.95		/1,520	\$331.00	(347,007,458.00)		
, - 	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	20-Nov-09		\$2,348,000.00	+ 1,230,000.00	+3.3,003.41	, 3 d d d d d d d d d d d d d d d d							
11	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	19-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding							
	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	28-Dec-12						\$10,000,000.00		10,000	\$1,000.00		472.772	
12	MID PENN BANCORP, INC./MID PENN BANK MIDDLEBURG FINANCIAL CORPORATION	MILLERSBURG MIDDLEBURG	PA VA	23-Jan-13	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding						\$58,479.20	20 73,099
12	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	30-Jan-09 23-Dec-09	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,267,945.11	Redeemed, in full, warrants not outstanding	\$22,000,000.00		22,000	\$1,000.00			
	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	18-Nov-11						Ψ22,000,000.00		22,000	Ψ1,000.00		\$301,001.00	00 104,101
11,8,14	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding							
	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL	23-Dec-09						\$10,189,000.00		10,189	\$1,000.00		\$509,000.00	00 509
44	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding	¢20,000,000,00		20,000	¢1,000,00			
	MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE LAFAYETTE	LA	25-Aug-11 22-Nov-11				+		\$20,000,000.00		20,000	\$1,000.00		\$206,557.00	00 104,384
8	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,570,137.55	Sold, in full; warrants not outstanding						¥200,337.00	104,304
	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	19-Nov-13						\$3,133,200.00		5,222	\$600.00	(\$2,088,800.00)	\$161,833.0	J5 261
22,27,97	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL	5-Dec-08	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Currently not collectible							
11.011	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL	14-May-10	Defendant (5 animity)	4700,000,00	40.00	<u> </u>	Dedesoned in full warments not system die s					(\$84,784,000.00)		
11,8,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS FESTUS	MO	13-Feb-09 10-Nov-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding	\$700,000.00		700	\$1,000.00		\$35,000.00	00 35
11	MIDWEST REGIONAL BARCORT, INC. 7 THE BARK OF OTTERVILLE	IOWA CITY	IA	6-Feb-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding	\$700,000.00		700	\$1,000.00		\$33,000.00	33
	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	6-Jul-11			75.55			\$16,000,000.00		16,000	\$1,000.00			+
	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	27-Jul-11											\$1,000,000.00	00 198,675
11,8,14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding				4		4-00-000	
0	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD EDWARDS	WI	26-Apr-13	Droforrad Stock w/ Evargical Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00		\$500,000.00	00 500
8	MILLENNIUM BANCORP, INC. MILLENNIUM BANCORP, INC.	EDWARDS	CO	3-Apr-09 14-Aug-12	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,290,501.73	Sold, III full; Warrants not outstanding	\$2,904,000.00		7,260	\$400.00	(\$4,356,000.00)		
11,9	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	9-Jan-09	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding	+=,50 1,500100		.,	Ţ 100.00	(+ -,000,000,00)		
	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	28-Dec-11			,	. , ,		\$5,116,000.00		5,116	\$1,000.00			
11,9,36	MISSION VALLEY BANCORP	SUN VALLEY	CA	23-Dec-08	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding	1			1			
11 0 14	MISSION VALLEY BANCORP	SUN VALLEY	CA	20-Aug-10	Denformed Stock on / Francisco d Marrows	Ć4 024 000 00	60.00	¢2 220 240 C0	Padagmad in fully warrants not outstanding	\$5,500,000.00		5,500	\$1,000.00			
11,8,14	MONADNOCK BANCORP, INC. MONADNOCK BANCORP, INC.	PETERBOROUGH PETERBOROUGH	NH	19-Dec-08 28-Dec-12	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding	\$1,834,000.00		1,834	\$1,000.00		\$92,000.00	00 92
98	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	6-Feb-09	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding	Ψ±,007,000.00		1,034	Ÿ1,000.00		\$32,000.0t	- 32
	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	15-Nov-13						\$4,545,202.00		2,272,601	\$2.00	(\$2,239,798.00)		
12,16	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	19-Dec-08	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding							
	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	23-Dec-09						\$14,700,000.00		14,700	\$1,000.00		Ann 202 2	00 100 00
45,8,14	MONARCH FINANCIAL HOLDINGS, INC. MONEYTREE CORPORATION	CHESAPEAKE LENOIR CITY	TNI	10-Feb-10 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding						\$260,000.00	00 132,353
73,0,14	MONEYTREE CORPORATION MONEYTREE CORPORATION	LENOIR CITY	TN	13-Mar-09 15-Sep-11	Freiened Stock W/ Exercised Warrants	00.000,στς'ε¢	\$0.00	\$11,291,481.00	Nedeemed, in full, warrants not outstanding	\$9,516,000.00		9,516	\$1,000.00		\$476,000.00	00 476
44,8,14	MONUMENT BANK	BETHESDA	MD	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding	13/2_3/33000			, _,,,,,,,,		¥ .70,000.01	.,,,
	MONUMENT BANK	BETHESDA	MD	11-Aug-11						\$4,734,000.00		4,734	\$1,000.00		\$237,000.00	00 237
11	MORGAN STANLEY	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding	4			1			
	MORGAN STANLEY	NEW YORK	NY	17-Jun-09						\$10,000,000,000.00		10,000,000	\$1,000.00		\$050,000,000,000,000	00 65 345 350
11,8,14	MORGAN STANLEY MORRILL BANCSHARES, INC.	NEW YORK MERRIAM	INY INY	12-Aug-09 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding						\$950,000,000.00	00 65,245,759
,_,	MORRILL BANCSHARES, INC.	MERRIAM	KS	20-Jul-11	THE STOCK W/ EXCIDISED WAITAILS	913,000,000.00	70.00	Y13,723,122.22		\$13,000,000.00		13,000	\$1,000.00		\$650,000.00	JO 650
11,8,14	MOSCOW BANCSHARES, INC.	MOSCOW	TN	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding				. ,		, 123,2300	
	MOSCOW BANCSHARES, INC.	MOSCOW	TN	25-Apr-12						\$1,100,000.00		1,100	\$1,000.00			
0.14	MOSCOW BANCSHARES, INC.	MOSCOW	TN	5-Dec-12	Duefamed Cardon/F and aller	63.300.000.00	40.00	\$4.000.0== ==	Cald in full manager and and the first	\$5,116,000.00		5,116	\$1,000.00		\$311,000.00	<u>JO</u> 311
0,14	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND CLEVELAND	GA GA	25-Sep-09 22-Jul-13	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding	\$3,267,000.00		3,300	\$990.00	(\$33,000.00)	\$140,034.6	65 165
	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	12-Sep-13	+					ψ3,207,000.00	(\$25,000.00)	3,300	00.00	(433,000.00)	\$140,034.05	103
11,8,14	MS FINANCIAL, INC.	KINGWOOD	TX	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding		(, 2,2230)					
	MS FINANCIAL, INC.	KINGWOOD	TX	19-Oct-11						\$7,723,000.00		7,723	\$1,000.00		\$386,000.00	JO 386
	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	23-Dec-08	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding							
45	·					 				4	1		4			
45	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE MUNCIE	IN	25-Aug-11 28-Sep-11						\$32,382,000.00		32,382	\$1,000.00		\$900,194.00	00 625,135

	NAPLES BANCORP, INC.													() A (') CC)			eeds
	INIVITES RVNICURD INIC	NAPLES	EI	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	Investment \$0.00	\$956,066.67	Sold, in full; warrants not outstanding	Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
	NAPLES BANCORP, INC.	NAPLES	FL	12-Jul-12	Freierieu Stock Wy Exerciseu Warrants	\$4,000,000.00	\$0.00	\$350,000.07	Joid, in fail, warrants not outstanding	\$600,000.00		4,000	\$150.00	(\$3,400,000.00)			
	NARA BANCORP, INC. NARA BANCORP, INC.	LOS ANGELES LOS ANGELES	CA	21-Nov-08 27-Jun-12	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding	\$67,000,000.00		67,000	\$1,000.00				
	NARA BANCORP, INC.	LOS ANGELES	CA	8-Aug-12						\$67,000,000.00		67,000	\$1,000.00			\$2,189,317.20	521,266
	NATIONAL BANGSHARES, INC.	BETTENDORF	IA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding	£2.420.402.50		2.250	Ć750.20	(6044.047.50)		¢2.42.044.05	500
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA IA	19-Feb-13 20-Feb-13						\$2,438,182.50 \$16,064,996.94		3,250 21,414	\$750.20 \$750.20	(\$811,817.50) (\$5,349,003.06)		\$342,841.95 \$502,606.30	500 733
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	26-Mar-13							(\$185,031.79)		·				
1,16	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN BOYERTOWN	PA	12-Dec-08 16-Mar-11	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding	\$150,000,000.00		150,000	\$1,000.00				
	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	13-Apr-11						\$150,000,000.00		150,000	\$1,000.00			\$1,000,000.00	735,294
, ,	NATIONWIDE BANKSHARES, INC. NATIONWIDE BANKSHARES. INC.	WEST POINT WEST POINT	NE	11-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding	\$2,000,000.00		2,000,000	\$1.00			\$100,000.00	100,000
	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	29-Dec-10 26-Jun-09	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding	\$2,000,000.00		2,000,000	\$1.00			\$100,000.00	100,000
	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	28-Jun-13						\$2,281,458.05		6,880	\$331.60	(\$4,598,541.95)			
	NCAL BANCORP NEMO BANCSHARES, INC.	LOS ANGELES MADISON	CA MO	19-Dec-08 19-Jun-09	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00 \$2,330,000.00	\$10,000,000.00 \$0.00	\$1,311,027.78 \$3,199,347.39	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	NEMO BANCSHARES, INC.	MADISON	МО	24-Apr-13	Substrainated Described Warrantes	<i>\$2,330,000.00</i>	Ģ0.00	γ3,133,347.33	neacemed, in rail, warrants not outstanding	\$2,330,000.00		2,330,000	\$1.00			\$117,000.00	117,000
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	16-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding	¢10,000,000,00		10,000	\$1,000.00				
	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT NEWPORT	NH NH	25-Aug-11 15-Feb-12						\$10,000,000.00		10,000	\$1,000.00			\$737,100.00	184,275
	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding								
	NEW YORK PRIVATE BANK & TRUST CORPORATION NEWBRIDGE BANCORP	NEW YORK GREENSBORO	NY NC	24-Jul-13 12-Dec-08	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding	\$267,274,000.00		267,274	\$1,000.00			\$13,364,000.00	13,364
	NEWBRIDGE BANCORP	GREENSBORO	NC	26-Apr-13	THE CHECK OF WATERIES	<i>432,312,000.00</i>	\$0.00	Ç. 0,007,000.33	Tana, ran, manana not outstanding	\$2,709,121.50		2,763	\$980.50	(\$53,878.50)			
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC NC	29-Apr-13						\$48,641,624.50		49,609	\$980.50	(\$967,375.50)		\$7,778,782.65	2,567,255
	NEWBRIDGE BANCORP	GREENSBORO	NC	15-May-13 31-May-13							(\$513,507.46)					۶۱,۱۱۵,۱۵۷.۵5	2,307,255
4,8,14	NICOLET BANKSHARES, INC.	GREEN BAY	WI	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding								
	NICOLET BANKSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	GREEN BAY FORT DODGE	WI IA	1-Sep-11 9-Jan-09	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding	\$14,964,000.00		14,964	\$1,000.00			\$748,000.00	748
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	14-Dec-11	Treferred Stock W/ Warrants	Ÿ10,200,000.00	Ş0.00	Y12,237,303.33		\$10,200,000.00		10,200	\$1,000.00				
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA NAT	11-Jan-12	Desfaced Starker / Warranta	Ć4 227 000 00	¢0.00	ĆE 450 404 22	Dada and in full warrants as to state disc							\$600,000.00	99,157
	NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON LEWISTON	ME	12-Dec-08 28-Nov-12	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding	\$4,227,000.00		4,227	\$1,000.00				
	NORTHEAST BANCORP	LEWISTON	ME	28-Dec-12						, , , , , , , , , , , , , , , , , , , ,		, , , , , , , , , , , , , , , , , , ,	, , , , , ,			\$95,000.00	67,958
	NORTHERN STATE BANK NORTHERN STATE BANK	CLOSTER CLOSTER	NJ	15-May-09 18-Dec-09	Preferred Stock w/ Warrants	\$1,341,000.00 \$1,230,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding								
	NORTHERN STATE BANK	CLOSTER	NJ	28-Mar-12		\$1,230,000.00				\$2,571,000.00		2,571	\$1,000.00			\$67,000.00	67
	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL	20-Feb-09	Preferred Stock w/ Warrants	\$17,211,000.00	\$17,211,000.00	\$418,322.50	Full investment outstanding; warrants outstanding								
	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO CHICAGO	IL IL	14-Nov-08 17-Jun-09	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding	\$1,576,000,000.00		1,576,000	\$1,000.00				
	NORTHERN TRUST CORPORATION	CHICAGO	IL	26-Aug-09						, , , , , , , , , , , , , , , , , , , ,		, , , , , ,	, , , , , , ,			\$87,000,000.00	3,824,624
	NORTHWAY FINANCIAL, INC. NORTHWAY FINANCIAL, INC.	BERLIN BERLIN	NH	30-Jan-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
	NORTHWAT FINANCIAL, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	13-5ep-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$300,000.00	300
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	8-Mar-13						\$2,000,000.00		2,000	\$1,032.10		\$64,220.00	4-0-00	
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA WA	11-Mar-13 9-Apr-13						\$8,500,000.00	(\$108,371.55)	8,500	\$1,032.10		\$272,935.00	\$587,634.55	525
1,8,14	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \						
	NORTHWEST COMMERCIAL BANK OAK RIDGE FINANCIAL SERVICES, INC.	LAKEWOOD OAK RIDGE	WA NC	9-Jan-13 30-Jan-09	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding	\$1,992,000.00		1,992	\$1,000.00			\$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	31-Oct-12	Treferred Stock W/ Warrants	\$7,700,000.00	, 50.00	\$8,332,330.00	Joid, in fail, warrants not outstanding	\$7,095,550.00		7,700	\$921.50	(\$604,450.00)			
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	11-Jan-13							(\$70,955.50)					4422.007.50	162,020
	OAK RIDGE FINANCIAL SERVICES, INC. OAK VALLEY BANCORP	OAK RIDGE OAKDALE	CA	6-Feb-13 5-Dec-08	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding							\$122,887.50	163,830
	OAK VALLEY BANCORP	OAKDALE	CA	11-Aug-11						\$13,500,000.00		13,500	\$1,000.00				
	OAK VALLEY BANCORP OCEANFIRST FINANCIAL CORP.	OAKDALE TOMS RIVER	CA NI	28-Sep-11 16-Jan-09	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding							\$560,000.00	350,346
	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	30-Dec-09	THEIRING STOCK W/ WAITAILS	<i>\$30,203,000.00</i>	\$0.00	ψ 70,521,510.01		\$38,263,000.00		38,263	\$1,000.00				
	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	3-Feb-10	Denformed Charles of Francisco I Mercel	¢2.000.000.00	60.00	63 CE 4 7EO 00	Padaamad in full, warrants not cutate allege							\$430,797.00	190,427
	OJAI COMMUNITY BANK OJAI COMMUNITY BANK	OJAI	CA	30-Jan-09 25-Sep-13	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding	\$2,080,000.00		2,080	\$1,000.00			\$104,000.00	104
1	OLD LINE BANCSHARES, INC.	BOWIE	MD	5-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding	1							
	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE BOWIE	MD MD	15-Jul-09 2-Sep-09						\$7,000,000.00		7,000	\$1,000.00			\$225,000.00	141,892
	OLD NATIONAL BANCORP	EVANSVILLE	IN	12-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding							Ţ5,550.00	1.1,002
	OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE EVANSVILLE	IN	31-Mar-09 8-May-09						\$100,000,000.00		100,000	\$1,000.00			\$1,200,000.00	813,008
	OLD NATIONAL BANCORP OLD SECOND BANCORP, INC.	AURORA	IL	16-Jan-09	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding							\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC.	AURORA	IL	11-Mar-13						\$24,684,870.00		70,028	\$352.50	(\$45,343,130.00)			
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL IL	26-Mar-13 27-Mar-13					+	\$452,424.00 \$668,079.44		1,200 1,772	\$377.00 \$377.00	(\$747,576.00) (\$1,103,920.56)			
	OLD SECOND BANCORP, INC.	AURORA	IL	9-Apr-13						, 555,5.7.1	(\$258,053.73)	-,	73.7.00	(+ -, -55,520,50)			
	OLD SECOND BANCORP, INC.	AURORA	IL CC	11-Jun-13	Droformad Stock / Fuggeter d Warrent	¢2.046.000.00	60.00	62.402.602.45	Cold in full warrants not outstanding							\$106,891.00	815,339
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	co	17-Apr-09 19-Jul-13	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding	\$1,239,000.00		1,239	\$1,142.90		\$177,053.10		
	OMEGA CAPITAL CORP.	LAKEWOOD	СО	22-Jul-13						\$1,577,000.00		1,577	\$1,142.90		\$225,353.30	\$159,886.25	141
	OMEGA CAPITAL CORP. ONE GEORGIA BANK	LAKEWOOD ATLANTA	CO GA	12-Sep-13 8-May-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Currently not collectible		(\$25,000.00)						
	ONE GEORGIA BANK	ATLANTA	GA_	15-Jul-11	Treferred Stock W/ Exercised Wallants	Ş3,300,000.00	Ş0.00	, JU.00	Carrently not conectible					(\$5,500,000.00)			
_ 	ONE LINITED PANY	POSTON	D.4.0	10 Dec 20	Dunfarrad Charle	\$12,063,000.00	\$12,063,000.00	ć02 022 22	Full investment outstanding warrants not outstanding			T					
	ONE UNITED BANK ONEFINANCIAL CORPORATION	BOSTON LITTLE ROCK	AR	19-Dec-08 5-Jun-09	Preferred Stock Subordinated Debentures w/ Exercised Warrants	\$12,063,000.00	\$12,063,000.00	\$93,823.33 \$3,782,990.59	Full investment outstanding; warrants not outstanding Full investment outstanding; warrants outstanding								
		SALEM	OR	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,216,000.00	\$0.00	\$4,166,801.92	Sold, in full; warrants not outstanding	\$100,000.00			\$1,000.00 \$1,000.00				
•	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM	OR			•		•				100	04 000 00	I		\$11,167.20	11

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	epayment / Dispos	ition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proce	eeds
15.11.11	OCD TIMANOMA CERUMOTS IN C	0044405		4.44 00		Amount	Investment	Å7.552.244.52	Deduced in fill accorded to take disc	Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
	OSB FINANCIAL SERVICES, INC. OSB FINANCIAL SERVICES, INC.	ORANGE ORANGE	TX TX	1-May-09 5-Oct-11	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding	\$6,100,000.00		6,100,000	\$1.00			\$305,000.00	305,000
35,11	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	21-Nov-08	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,				
	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA	23-Feb-11 30-Nov-12						\$14.75 \$165,983,272.00		3,608,332	\$29.50 \$46.00	(\$10.28) (\$14,650,702.97)		\$393,120.78	15,120
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,212,138.70	Sold, in full; warrants not outstanding	\$103,383,272.00		3,008,332	Ş40.00	(\$14,030,702.97)		\$393,120.78	13,120
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	19-Nov-13		4	40.00	4.2.22.22.22		\$16,200,000.00		16,200	\$1,215.20		\$3,485,754.00	\$1,168,319.70	810
	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO SAN FRANCISCO	CA CA	23-Dec-08 28-Jul-11	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding	\$11,600,000.00		11,600	\$1,000.00			\$580,000.00	580
	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/receivership	Ÿ11,000,000.00		11,000	Ÿ1,000.00				300
	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	11-Feb-10		A4.050.000.00	44.050.000.00	4207.222.50						(\$4,120,000.00)			
	PACIFIC COMMERCE BANK PACIFIC INTERNATIONAL BANCORP	LOS ANGELES SEATTLE	WA WA	23-Dec-08 12-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$4,060,000.00 \$6,500,000.00	\$4,060,000.00 \$0.00	\$387,222.50 \$7,937,744.97	Full investment outstanding; warrants outstanding Redeemed, in full; warrants outstanding								
	PACIFIC INTERNATIONAL BANCORP	SEATTLE	WA	15-Feb-13	Treserved death in, trained	ψο/ουσ/ουσίου	φοιοσ	<i>ϕ+,</i> ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Transfer of the state of the st	\$6,500,000.00		6,500	\$1,000.00				
	PARK BANCORPORATION, INC.	MADISON	WI	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding	Ć4 676 654 00		2 206	¢720.20	/¢(40,240,00)		Ć00.050.04	114
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI	7-Aug-12 9-Aug-12						\$1,676,654.00 \$4,048,506.00		2,296 5,544	\$730.20 \$730.20	(\$619,346.00) (\$1,495,494.00)		\$88,059.01 \$482,779.69	625
	PARK BANCORPORATION, INC.	MADISON	WI	10-Aug-12						\$11,216,640.00		15,360	\$730.20	(\$4,143,360.00)		\$325,200.40	421
	PARK BANCORPORATION, INC.	MADISON NEWARK	WI OH	11-Sep-12	Drafarrad Stade W/ Marranta	\$100,000,000,00	\$0.00	¢110 F2C 944 44	Redeemed, in full; warrants not outstanding		(\$169,418.00)						
	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK	ОН	23-Dec-08 25-Apr-12	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding	\$100,000,000.00		100,000	\$1,000.00				
	PARK NATIONAL CORPORATION	NEWARK	ОН	2-May-12						,,			, , , , , , , , , , , , , , , , , , , ,			\$2,842,400.00	227,376
	PARKE BANCORP, INC.	SEWELL	NJ	30-Jan-09	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding	¢204.072.20		540	¢740.40	(6452.027.72)			
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL SEWELL	N1 N1	28-Nov-12 29-Nov-12						\$394,072.28 \$11,318,791.40		548 15,740	\$719.10 \$719.10	(\$153,927.72) (\$4,421,208.60)			
	PARKE BANCORP, INC.	SEWELL	NJ	11-Jan-13						+//, 0 21 10	(\$117,128.64)	-5,5	7.25.25	(+ -// 20000)			
	PARKE BANCORP, INC.	SEWELL	NJ	12-Jun-13	Desferred out the second	624 702 000 00	40.00	60C F70 440 CC	Dadagead in full comments of the P							\$1,650,288.00	438,906
,U	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE MONROEVILLE	PA PA	23-Dec-08 3-Jan-12	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$36,570,413.89	Redeemed, in full; warrants outstanding	\$31,762,000.00		31,762	\$1,000.00				
8,21,11	PASCACK BANCORP, INC.	WESTWOOD	NJ	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding	Ţ52,7 02,000.00		31,702	. ,				
	PASCACK BANCORP, INC.	WESTWOOD	NJ	19-Oct-11		Ac	40000	A	Full transaction of the Control of t	\$3,756,000.00		3,756	\$1,000.00			\$188,000.00	188
44	PATAPSCO BANCORP, INC. PATHFINDER BANCORP, INC.	DUNDALK OSWEGO	MD	19-Dec-08 11-Sep-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$6,000,000.00 \$6,771,000.00	\$6,000,000.00 \$0.00	\$377,866.67 \$7,976,328.84	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	PATHFINDER BANCORP, INC.	OSWEGO	NY	11-Sep-09 1-Sep-11	Treferred Stock wy Warrants	Ş0,771,000.00	Ş0.00	71,310,320.04	neacemea, in rail, warrants not outstanding	\$6,771,000.00		6,771	\$1,000.00				
	PATHFINDER BANCORP, INC.	OSWEGO	NY	1-Feb-12												\$537,633.00	154,354
	PATHWAY BANCORP PATHWAY BANCORP	CAIRO CAIRO	NE NE	27-Mar-09 24-Jun-13	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding	\$3,727,000.00		3,727	\$1,167.00		\$622,446.27	\$226,565.00	196
	PATHWAY BANCORP	CAIRO	NE	26-Jul-13						\$3,727,000.00	(\$25,000.00)	3,727	\$1,107.00		Ç022,440.27	\$220,303.00	180
	PATRIOT BANCSHARES, INC.	HOUSTON	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$26,038,000.00	\$2,704,135.78	Full investment outstanding; warrants outstanding								
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA	17-Apr-09 7-Mar-12	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding	\$250,000.00		250	\$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	22-Aug-12						\$250,000.00		250	\$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	5-Dec-12						\$250,000.00		250	\$1,000.00				
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA	8-May-13 5-Jun-13						\$500,000.00		500 2,440	\$1,000.00 \$1,000.00			\$185,000.00	185
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding	\$2,440,000.00		2,440	\$1,000.00			\$185,000.00	185
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	6-Jan-10			·			\$7,172,000.00		7,172	\$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	2-Mar-11						\$7,172,000.00		7,172	\$1,000.00 \$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ	11-Jan-12 4-Apr-12						\$14,341,000.00		14,341	\$1,000.00			\$110,000.00	150,296
	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding								
	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	1-Sep-11	Desferred Charles / Messerte	¢20,000,000,00	¢0.00	Ć44.026.557.40	Dada and in full warrants not autotanding	\$9,960,000.00		9,960	\$1,000.00			\$498,000.00	498
.1	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA MARIETTA	ОН	30-Jan-09 2-Feb-11	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding	\$21,000,000.00		21,000	\$1,000.00				
	PEOPLES BANCORP (OH)	MARIETTA	ОН	28-Dec-11						\$18,000,000.00		18,000	\$1,000.00				
	PEOPLES BANCORP (OH)	MARIETTA	ОН	15-Feb-12		440,000,000,00	40.00	404 005 050 00								\$1,200,724.15	313,505
56,8,14	PEOPLES BANCORP (WA) PEOPLES BANCORP (WA)	LYNDEN	WA WA	13-Feb-09 3-Aug-11	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding	\$18,000,000.00		18,000	\$1,000.00			\$900,000.00	900
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	23-Dec-08	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding	Ÿ10,000,000.00		10,000	Ÿ1,000.00			φ300,000.00	300
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	3-Jul-12						\$23,384,401.44	(\$350,766.02)	25,054	\$933.40	(\$1,669,598.56)		4.6- 25- 5-	
8.14	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORPORATION, INC.	NEWTON EASLEY	NC SC	8-Aug-12 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding				+			\$425,000.00	357,234
<u>, - : </u>	PEOPLES BANCORPORATION, INC.	EASLEY	SC	24-Apr-12		Ç12,000,000.00	Ç0.00	¥20,302,300.10		\$12,660,000.00		12,660	\$1,000.00			\$633,000.00	633
3,14	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding	40.000			4	//		4400 000 00	
	PEOPLES BANCSHARES OF TN, INC. PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE MADISONVILLE	TN	31-Oct-12 11-Jan-13						\$2,944,500.00	(\$25,000.00)	3,900	\$755.00	(\$955,500.00)		\$122,225.00	195
3	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full; warrants not outstanding		(723,000.00)						
	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA	18-Sep-13		4		4		\$12,325,000.00		12,325	\$1,000.00			\$616,000.00	616
	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS PIGEON FALLS	WI WI	11-Sep-09 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding	\$1,500,000.00		1,500	\$1,000.00			\$71,000.00	71
	PGB HOLDINGS, INC.	CHICAGO	IL	6-Feb-09	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding	\$1,500,000.00		1,300	71,000.00			\$71,000.00	71
	PGB HOLDINGS, INC.	CHICAGO	IL	13-Aug-10						\$3,000,000.00		3,000	\$1,000.00				
8,46,97	PIERCE COUNTY BANCORP PIERCE COUNTY BANCORP	TACOMA TACOMA	WA WA	23-Jan-09 5-Nov-10	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently not collectible					(\$6,800,000.00)			
3,69	PINNACLE BANK HOLDING COMPANY, INC.	ORANGE CITY	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$4,389,000.00	\$284,999.00	Full investment outstanding; warrants outstanding					(50,000,000.00)			
11	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	12-Dec-08	Preferred Stock w/ Warrants	\$95,000,000.00	\$0.00	\$111,918,194.45	Redeemed, in full; warrants not outstanding								
	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN	28-Dec-11 20-Jun-12						\$23,750,000.00 \$71,250,000.00		23,750 71,250	\$1,000.00 \$1,000.00				
	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	20-Jun-12 18-Jul-12						7/ ۱٫۷۵۵٫۵۵۵٬۵۵۱		/1,230	Ş1,000.00			\$755,000.00	267,455
44,8,14	PLAINS CAPITAL CORPORATION	DALLAS	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding								,
	PLAINS CAPITAL CORPORATION	DALLAS	TX	27-Sep-11	Cubordinated Debentures of Francis day	62 500 000 00	60.00	62.402.640.40	Cold in full warments and substanting	\$87,631,000.00		87,631	\$1,000.00			\$4,382,000.00	4,382
¹E 17	PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL	MN	17-Jul-09 26-Apr-13	Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding	\$120,000.00		120,000	\$1.00		\$180.00		
	PLATO HOLDINGS INC.	· · · · · · · · · · · · · · · · · · ·											\$1.00		·	¢00 582 47	107,000
	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL	MN	29-Apr-13						\$2,380,000.00		2,380,000	\$1.00		\$3,570.00	\$90,582.47	_0.7000
	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL	MN MN	31-May-13	Destructed Cont. 1	\$44.040.000.00	40.00	640 704 410 44		\$2,380,000.00	(\$25,000.00)	2,380,000	\$1.00		\$3,570.00	\$90,582.47	
	PLATO HOLDINGS INC.	SAINT PAUL	MN MN CA CA		Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding	\$2,380,000.00	(\$25,000.00)	11,949	\$1.00		\$1,088,673.39	\$90,582.47	

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital Re	epayment / Dispos	sition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Prod	eeds
					Oliginal investment Type	Amount	Investment	Total Cash Back		Amount	(Fee) ⁴		Avg. Price	(Write-off)	Gaill	Amount	Shares
	PLUMAS BANCORP	QUINCY	CA	31-May-13							(\$130,376.73)		J .				
20	POPULAR, INC.	SAN JUAN	PR	5-Dec-08	Preferred Stock w/ Warrants	\$935,000,000.00	\$935,000,000.00	\$231,296,527.78	Full investment outstanding; warrants outstanding								
8	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PRAIRIE STAR BANCSHARES, INC.	LOUISVILLE OLATHE	KS	21-Nov-08 3-Apr-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$35,000,000.00 \$2,800,000.00	\$35,000,000.00 \$2,800,000.00	\$4,783,333.33 \$132,253.00	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding								
9,15,36	PREMIER BANCORP, INC.	WILMETTE	IL	8-May-09	Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12	Redeemed, in full; warrants not outstanding								
	PREMIER BANCORP, INC.	WILMETTE	IL	13-Aug-10						\$6,784,000.00		6,784,000	\$1.00				
8,22,97	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Currently not collectible					(40.700.000.00)			
	PREMIER BANK HOLDING COMPANY PREMIER FINANCIAL BANCORP, INC.	TALLAHASSEE HUNTINGTON	FL \\\\\	14-Aug-12 2-Oct-09	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$23,052,240.29	Sold, in full; warrants outstanding					(\$9,500,000.00)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8-Aug-12	Freieneu Stock W/ Warrants	\$22,232,000.00	30.00	\$23,032,240.23	Sold, III full, Walfarts outstanding	\$1,678,618.89		1,863	\$901.00	(\$184,381.11)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	9-Aug-12						\$8,575,102.51		9,517	\$901.00	(\$941,897.49)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	10-Aug-12						\$9,795,998.16		10,872	\$901.00	(\$1,076,001.84)			
15 14	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL CORP.	HUNTINGTON	WV	11-Sep-12	Cub ardinated Debantures w/ Eversised Werrants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding		(\$200,497.20)						
15,14	PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP.	DUBUQUE DUBUQUE	IA IA	22-May-09 22-Jul-13	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,009.11	Sold, in full; warrants not outstanding	\$6,349,000.00		6,349,000	\$1.24		\$1,507,379.58	\$478,590.75	317,000
	PREMIER FINANCIAL CORP.	DUBUQUE	IA	12-Sep-13						φο,5 15,600.00	(\$78,563.80)	0,3 13,000	Ψ1.2.1		ψ1,307,373.30	ψ 17 0,330.73	317,000
8	PREMIER SERVICE BANK	RIVERSIDE	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$4,000,000.00	\$54,500.00	Full investment outstanding; warrants outstanding								
80	PREMIERWEST BANCORP	MEDFORD	OR	13-Feb-09	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding	¢44,400,000,00		44.400	¢4 000 00				
8 17	PREMIERWEST BANCORP PRESIDIO BANK	MEDFORD SAN FRANCISCO	CA	9-Apr-13 20-Nov-09	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding	\$41,400,000.00		41,400	\$1,000.00				
0,17	PRESIDIO BANK	SAN FRANCISCO	CA	10-Dec-12	Treferred Stock Wy Exercised Warrants	\$10,000,000.00	Ç0.00	ψ11,077,054.05	Sold, in fail, Waltanies not Satisfailain,	\$262,635.10		310	\$847.20	(\$47,364.90)		\$83,086.12	97
	PRESIDIO BANK	SAN FRANCISCO	CA	11-Dec-12						\$8,887,232.90		10,490	\$847.20	(\$1,602,767.10)		\$195,295.20	228
	PRESIDIO BANK	SAN FRANCISCO	CA	11-Jan-13		407.000.000.00	40.00	40.000.00			(\$91,498.68)						
75,97	PRINCETON NATIONAL BANCORP, INC. PRINCETON NATIONAL BANCORP, INC.	PRINCETON PRINCETON		23-Jan-09 2-Nov-12	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible					(\$25,083,000.00)			
8,18	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$8,222,000.00	\$498,859.56	Full investment outstanding; warrants outstanding					(723,003,000.00)			
	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	29-Dec-09	·	\$3,262,000.00	, ,	,	5.								
12	PRIVATEBANCORP, INC.	CHICAGO	IL	30-Jan-09	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding	A			4				
	PRIVATEBANCORP, INC. PRIVATEBANCORP, INC.	CHICAGO CHICAGO	IL II	24-Oct-12 14-Nov-12						\$243,815,000.00		243,815	\$1,000.00			\$1,225,000.00	645,013
8,17,44	PROVIDENCE BANK	ROCKY MOUNT	NC.	2-Oct-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding							\$1,425,UUU.UU	045,013
. ,	PROVIDENCE BANK	ROCKY MOUNT	NC	15-Sep-11	The state of the s	Ţ .,000,000	φο.ου	Ţ .,55 0,511.00	, , , , , , , , , , , , , , , , , , , ,	\$4,000,000.00		4,000	\$1,000.00			\$175,000.00	175
88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	14-Nov-08	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding								
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	21-Aug-12						\$151,500,000.00		151,500	\$1,000.00		Ć71.62		
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD	20-Mar-13 25-Mar-13											\$71.62 \$19,047,005.12		
	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	13-Mar-09	Preferred Stock w/ Warrants	\$9,266,000.00	\$9,266,000.00	\$543,091.00	Full investment outstanding; warrants outstanding						Ψ15,617,665.12		
11,8,14	PSB FINANCIAL CORPORATION	MANY	LA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding								
	PSB FINANCIAL CORPORATION	MANY	LA	29-Sep-10		44.500.000.00	40.00	45.055.456.75	Delegand in fill and the state of its	\$9,270,000.00		9,270	\$1,000.00			\$464,000.00	464
44,8,14	PUGET SOUND BANK PUGET SOUND BANK	BELLEVUE BELLEVUE	WA WA	16-Jan-09 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	16-Jan-09	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding	\$4,300,000.00		4,500	\$1,000.00			\$223,000.00	
	PULASKI FINANCIAL CORP.	CREVE COEUR	МО	3-Jul-12		. , ,	·	. , ,		\$28,893,744.00	(\$433,406.16)	32,538	\$888.00	(\$3,644,256.00)			
	PULASKI FINANCIAL CORP.	CREVE COEUR	МО	8-Aug-12												\$1,100,000.00	778,421
44	QCR HOLDINGS, INC.	MOLINE	IL	13-Feb-09	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding	\$29,227,000,00		20 227	\$1,000.00				
	QCR HOLDINGS, INC. QCR HOLDINGS, INC.	MOLINE MOLINE	IL	15-Sep-11 16-Nov-11						\$38,237,000.00		38,237	\$1,000.00			\$1,100,000.00	521,888
8	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	30-Oct-09	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding							+ -/	
	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	30-Sep-13						\$6,229,000.00		6,229	\$1,000.00			\$311,000.00	311
8,17	RCB FINANCIAL CORPORATION	ROME	GA	19-Jun-09	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding	ća 072 270 00		0.000	6007.40	(¢026.724.00)		¢252 202 25	260
	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME ROME	GA	25-Sep-13 29-Oct-13						\$8,073,279.00	(\$80,732.79)	8,900	\$907.10	(\$826,721.00)		\$253,383.25	268
44,8,14	REDWOOD CAPITAL BANCORP	EUREKA	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding		(\$00,732.73)						
	REDWOOD CAPITAL BANCORP	EUREKA	CA	21-Jul-11						\$3,800,000.00		3,800	\$1,000.00			\$190,000.00	190
44,8,14	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding	42.005.000.00		2.005	44.000.00			4450.000.00	450
<u> </u>	REDWOOD FINANCIAL, INC. REGENT BANCORP. INC.	REDWOOD FALLS DAVIE	MIN	18-Aug-11 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$9,982,000.00	\$784,281.50	Full investment outstanding; warrants outstanding	\$2,995,000.00		2,995	\$1,000.00			\$150,000.00	150
44,8,14	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	ОК	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00	Redeemed, in full; warrants not outstanding								
	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	ОК	21-Jul-11			·			\$2,655,000.00		2,655	\$1,000.00			\$133,000.00	133
8,17,62	REGENTS BANCSHARES, INC.	VANCOUVER	WA	23-Oct-09	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding	440			A			A00: 000 00	
8.14	REGENTS BANCSHARES, INC. REGIONAL BANKSHARES, INC.	VANCOUVER HARTSVILLE	WA SC	26-Jan-12 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding	\$12,700,000.00		12,700	\$1,000.00			\$381,000.00	381
-,- '	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	8-Nov-12	. Terefred Stock Wy Exercised Wallants	ٱ,500,000.00	Ş0.00	Ÿ1,/ 10,133.30	55.5, ran, marrants not outstanding	\$246,975.00		267	\$925.00	(\$20,025.00)			
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	9-Nov-12						\$1,140,525.00		1,233	\$925.00	(\$92,475.00)		\$50,000.00	75
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	11-Jan-13							(\$13,875.00)						
11	REGIONAL BANKSHARES, INC. REGIONS FINANCIAL CORPORATION	HARTSVILLE BIRMINGHAM	SC	26-Mar-13 14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding		(\$11,125.00)						
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	4-Apr-12	Treferred Stock W/ Warrants	7 3,300,000,000.00	ŞU.UU	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	neacemea, in rail, warrants not outstanding	\$3,500,000,000.00		3,500,000	\$1,000.00				
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	2-May-12									. ,			\$45,000,000.00	48,253,677
8	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, in full; warrants not outstanding	A			4		1	12.22	
	RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC.	FRONTENAC FRONTENAC	MO	25-Sep-13 29-Oct-13						\$40,000,000.00	(\$401,960.00)	40,000	\$1,004.90		\$196,000.00	\$2,199,799.80	2,000
8,14	RELIANCE BANCSHARES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	29-Oct-13 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding		(5401,300.00)						
	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	20-Feb-13	,	,	7 3.00	(-,,	, , , , , , , , , , , , , , , , , , , ,	\$8,966,340.00		10,900	\$822.60	(\$1,933,660.00)		\$476,206.83	545
	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	26-Mar-13							(\$89,663.40)						
15 11 14	RISING SUN BANCORP	RISING SUN	MD	9-Jan-09 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$5,983,000.00	\$195,637.00	Full investment outstanding; warrants outstanding								
15,11,14	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC.	WAUSAU WAUSAU	WI	12-Jun-09 6-Jun-12	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00	Redeemed, in full; warrants not outstanding	\$10,500,000.00		10,500,000	\$1.00				
	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	15-May-13						\$4,500,000.00		4,500,000	\$1.00			\$750,000.00	750,000
15	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$1,100,000.00	\$369,160.00	Full investment outstanding; warrants outstanding								
8,95,97	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently not collectible					//			
	ROGERS BANCSHARES, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	LITTLE ROCK NARBERTH	AR DA	5-Jul-13 20-Feb-09	Preferred Stock w/ Warrants	\$30,407,000.00	\$30,407,000.00	\$358,971.00	Full investment outstanding; warrants outstanding					(\$25,000,000.00)			
11	S&T BANCORP, INC.	INDIANA	PA	20-Feb-09 16-Jan-09	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$108,676,000.00	\$30,407,000.00	\$358,971.00	Redeemed, in full; warrants outstanding								
	S&T BANCORP, INC.	INDIANA	PA	7-Dec-11		,,,	75.00	, ,==,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, , , , , , , , , , , , , , , , , , , ,	\$108,676,000.00		108,676	\$1,000.00				
	S&T BANCORP, INC.	INDIANA	PA	11-Jun-13												\$527,361.00	517,012
8	SAIGON NATIONAL BANK SALISBURY BANCORP, INC.	WESTMINSTER LAKEVILLE	CA	23-Dec-08 13-Mar-09		\$1,549,000.00 \$8,816,000.00	\$1,549,000.00 \$0.00	\$0.00 \$10,100,960.44	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
// //	THE LABOUR COMMITTEE IN	ILANEVILLE	ICI	1 13-iviar-091	Preierred Stock W/ Warrants I	\$8,816,000.00	\$0.00]	\$10,100,960.44	neueemeu, iii iuii, warrants not outstanding			ı İ		ı	1	1	

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Disposi	ition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proce	ceeds
						Amount	Investment			Amount	(Fee) ⁴		Avg. Price	(Write-off)		Amount	Shares
	SALISBURY BANCORP, INC.	LAKEVILLE	СТ	25-Aug-11						\$8,816,000.00		8,816	\$1,000.00				
11,44	SALISBURY BANCORP, INC. SANDY SPRING BANCORP, INC.	LAKEVILLE OLNEY	CT MD	2-Nov-11 5-Dec-08	Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed, in full; warrants not outstanding							\$205,000.00	57,671
11,44	SANDY SPRING BANCORP, INC.	OLNEY	MD	21-Jul-10	Preferred Stock W/ Warrants	\$65,094,000.00	\$0.00	\$95,157,000.55	Redeemed, in full, warrants not outstanding	\$41,547,000.00		41,547	\$1,000.00				
	SANDY SPRING BANCORP, INC.	OLNEY	MD	15-Dec-10						\$41,547,000.00		41,547	\$1,000.00				
8 1 <i>4</i>	SANDY SPRING BANCORP, INC. SANTA CLARA VALLEY BANK, N.A	OLNEY SANTA PAULA	MD CA	23-Feb-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51	Sold, in full; warrants not outstanding			ı 				\$4,450,000.00	651,547
0,14	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	8-Mar-13	Treferred Stock Wy Exercised Warrants	Ψ2,500,000.00	φο.σσ	φ2,037,200.31	Sold, in rail, warrants not outstanding	\$2,465,029.00		2,900	\$850.00	(\$434,971.00)		\$98,251.45	145
	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	9-Apr-13		44,000,000,00	40.00	42.124.144.14			(\$25,000.00)						
	SANTA LUCIA BANCORP SANTA LUCIA BANCORP	ATASCADERO ATASCADERO	CA	19-Dec-08 21-Oct-11	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11	Sold, in full; warrants not outstanding	\$2,800,000.00		4,000	\$700.00	(\$1,200,000.00)			
44,8,14	SBT BANCORP, INC.	SIMSBURY	СТ	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	<i>+=,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</i>		,,,,,,	·	(+-))			
4.4	SBT BANCORP, INC.	SIMSBURY	CT	11-Aug-11	Dueformed Sheet w/ MG mande	¢64.770.000.00	<u> </u>	¢67.204.620.04	Dedecared in full ways at a state of in	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
11	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA COLUMBIA	SC	16-Jan-09 20-May-09	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84	Redeemed, in full; warrants not outstanding	\$64,779,000.00		64,779	\$1,000.00				
	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	24-Jun-09									. ,			\$1,400,000.00	303,083
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART STUART	FL	19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding	\$41,020,000,00	(\$61E 300 00)	2,000	\$20.510.00	/¢8 080 000 00\			
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	3-Apr-12 30-May-12	<u> </u>					\$41,020,000.00	(\$615,300.00)	2,000	\$20,510.00	(\$8,980,000.00)		\$55,000.00	589,623
44,8,14	SEACOAST COMMERCE BANK	CHULA VISTA	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00	Redeemed, in full; warrants not outstanding							700,000	
0.44	SEACOAST COMMERCE BANK	CHULA VISTA	CA	1-Sep-11	20500150010500100000	<u> </u>			Colline III and the colline II	\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	90
8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO	13-Feb-09 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding	\$174,537.72		252	\$692.60	(\$77,462.28)			
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	МО	11-Dec-12						\$1,315,959.00		1,900	\$692.60	(\$584,041.00)		\$69,186.80	108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	11-Jan-13							(\$14,904.97)						
44.8.14	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BUSINESS BANCORP	WAYNESVILLE SAN DIEGO	MO CA	26-Mar-13 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full; warrants not outstanding		(\$10,095.03)	,———					
, ., .	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	14-Jul-11		<i>\$3,003,000.00</i>	ψ0.00	Ç0,000,017.00		\$5,803,000.00		5,803	\$1,000.00			\$290,000.00	290
44,8,14	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding	1			4			42	
11,8,14,36	SECURITY CALIFORNIA BANCORP SECURITY CAPITAL CORPORATION	RIVERSIDE BATESVILLE	CA M/S	15-Sep-11 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding	\$6,815,000.00		6,815	\$1,000.00			\$341,000.00	341
11,8,14,30	SECURITY CAPITAL CORPORATION SECURITY CAPITAL CORPORATION	BATESVILLE	MS	29-Sep-10	Freierred Stock W/ Exercised Warrants	\$17,388,000.00	30.00	\$15,003,111.00	Nedeeliled, iii full, warrants not outstanding	\$17,388,000.00		17,388	\$1,000.00			\$522,000.00	522
11,36	SECURITY FEDERAL CORPORATION	AIKEN	SC	19-Dec-08	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding								
	SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION	AIKEN AIKEN	SC	29-Sep-10	<u> </u>					\$18,000,000.00		18,000	\$1,000.00			\$50,000.00	137.966
44,8,14	SECURITY FEDERAL CORPORATION SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	31-Jul-13 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding		+	, 				\$50,000.00	137,966
, ,	SECURITY STATE BANCSHARES, INC.	CHARLESTON	МО	22-Sep-11						\$12,500,000.00		12,500	\$1,000.00			\$625,000.00	625
15,14	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	1-May-09	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding	Ć10.750.000.00		10.750.000	\$1.17		¢4.704.607.50	Ć720.260.55	530,000
	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN JAMESTOWN	ND ND	24-Jun-13 26-Jul-13	+					\$10,750,000.00	(\$125,346.08)	10,750,000	\$1.17		\$1,784,607.50	\$720,368.55	538,000
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	21-Nov-08	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding		(+===)=	,					
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	25-Sep-13						\$23,367,267.70	(4222.272.20)	23,393	\$998.90	(\$25,732.30)			
11	SEVERN BANCORP, INC. SHORE BANCSHARES, INC.	ANNAPOLIS EASTON	MD	29-Oct-13 9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding		(\$233,672.68)						
	SHORE BANCSHARES, INC.	EASTON	MD	15-Apr-09	Theremed details in, marriams	Ψ23)000)000.00		Ψ25/555/555.55		\$25,000,000.00		25,000	\$1,000.00				
	SHORE BANCSHARES, INC.	EASTON	MD	16-Nov-11		4,	40.00	4								\$25,000.00	172,970
15,11,14	SIGNATURE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	DALLAS DALLAS	TX	26-Jun-09 15-Dec-10	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding	\$1,700,000.00		1,700,000	\$1.00			\$85,000.00	85,000
11	SIGNATURE BANK	NEW YORK	NY	12-Dec-08	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding	\$1,700,000.00		1,700,000	\$1.00			\$65,000.00	83,000
	SIGNATURE BANK	NEW YORK	NY	31-Mar-09						\$120,000,000.00		120,000	\$1,000.00				
11	SIGNATURE BANK SOMERSET HILLS BANCORP	NEW YORK BERNARDSVILLE	NY	16-Mar-10 16-Jan-09	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full; warrants not outstanding			i 				\$11,150,939.74	595,829
11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	20-May-09	Treferred Stock Wy Warrants	\$7,414,000.00	\$0.00	\$7,610,083.33	nedectified, in full, warrants not outstanding	\$7,414,000.00		7,414	\$1,000.00				
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	24-Jun-09												\$275,000.00	163,065
8,32,97	SONOMA VALLEY BANCORP SONOMA VALLEY BANCORP	SONOMA SONOMA	CA	20-Feb-09 20-Aug-10	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00	Currently not collectible			i		(\$8,653,000.00)			
8,14	SOUND BANKING COMPANY	MOREHEAD CITY	NC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding					(58,055,000.00)			
	SOUND BANKING COMPANY	MOREHEAD CITY	NC	13-Nov-12						\$2,832,412.70		3,070	\$922.60	(\$237,587.30)		\$124,412.34	154
	SOUND BANKING COMPANY	MOREHEAD CITY	NC SC	11-Jan-13	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding		(\$25,000.00)						
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE GREENVILLE	SC	5-Dec-08 30-Sep-10	FIEIEITEU SLOCK W/ WAITAILS	\$347,000,000.00	Ş0.00	91 + 0,505,525.80	Joid, in full, warrants not outstalluling	\$130,179,218.75		130,179	\$1,000.00	(\$216,820,781.25)		\$400,000.00	10,106,796
8,14	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	17-Jul-09	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding								
	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA GA	8-Mar-13 11-Mar-13	<u> </u>					\$1,814,620.00 \$9,889,679.00		2,000 10,900	\$907.30 \$907.30	(\$185,380.00) (\$1,010,321.00)		\$588,264.19	- CAE
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	9-Apr-13						75,005,075.00	(\$117,042.99)	10,300	<i>39</i> 07.30	(71,010,321.00)		7300,204.13	043
11,9,36	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR	16-Jan-09	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full; warrants not outstanding								
	SOUTHERN COMMUNITY FINANCIAL CORP	ARKADELPHIA WINSTON-SALEM	AR	6-Aug-10	Drafarrad Stack w/ Marrage	\$42.750.000.00	ćn 00	¢E1 000 046 14	Radgemed in fully warrants not outstanding	\$11,000,000.00		11,000	\$1,000.00				
	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM WINSTON-SALEM	NC NC	5-Dec-08 1-Oct-12	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding	\$42,750,000.00		42,750	\$1,000.00				
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	27-Feb-09	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding			, ==					
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	3-Jul-12						\$15,638,296.00	(\$234,574.44)	17,299	\$904.00	(\$1,660,704.00)		¢4.400.000.00	200.070
8,45,14	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC.	GREENVILLE CLEVELAND	TN	25-Jul-12 15-May-09	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding							\$1,100,000.00	399,970
. ,	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	8-Sep-11	The state of the s				, , , , , , , , , , , , , , , , , , , ,	\$4,862,000.00		4,862	\$1,000.00			\$243,000.00	243
44,8,14	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL 	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding	ÅF 200 200 55		5.000	44 000 55			A250 000 00	
44	SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	CARMI POPLAR BLUFF	MO	25-Aug-11 5-Dec-08	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$10,804,763.89	Redeemed, in full; warrants outstanding	\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	21-Jul-11		43,330,000.00	ψ5.00	+ = 0,00 1,7 00.00		\$9,550,000.00		9,550	\$1,000.00				
8	SOUTHFIRST BANCSHARES, INC.	SYLACAUGA	AL	12-Jun-09	·	\$2,760,000.00	\$2,760,000.00	\$364,796.34	Full investment outstanding; warrants outstanding			,					
11	SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC.	STILLWATER STILLWATER	OK	5-Dec-08 8-Aug-12	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$85,247,569.91	Redeemed, in full; warrants not outstanding	\$70,000,000.00		70,000	\$1,000.00				
	SOUTHWEST BANCORP, INC.	STILLWATER	ОК	29-May-13						\$70,000,000.00		70,000	\$1,000.00			\$2,287,197.00	703,753
44,8,14	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61	Redeemed, in full; warrants not outstanding								
Q	SOVEREIGN BANCSHARES, INC.	DALLAS BRISTOW	TX	22-Sep-11 27-Mar-09	Droformad Stock w/ Eversicad Merrort	00 000 000	ćo 00	\$11,000,075,00	Sold in fully warrants not outstanding	\$18,215,000.00		18,215	\$1,000.00			\$911,000.00	911
U	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.		OK	27-Mar-09 21-Oct-13	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,900,075.00	Sold, in full; warrants not outstanding	\$9,000,000.00	+	30,000	\$300.00	(\$21,000,000.00)		\$638,325.00	1,500
	SPINIT BANKCORP, INC.	BRISTOW	IOK	21-001-131	`\		•		ı		•	30,000 1					,
8 74,8,14	ST. JOHNS BANCSHARES, INC. STANDARD BANCSHARES, INC.	ST. LOUIS HICKORY HILLS	MO	13-Mar-09 24-Apr-09		\$3,000,000.00 \$60,000,000.00	\$3,000,000.00 \$0.00	\$763,908.00 \$75,757,163.03	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding			30,000	·				

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	epayment / Dispos	ition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proc	ceeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	22-Feb-13						\$60,000,000.00		12,903,226	\$1,432.56		\$3,000,000.00		
11,61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO JERICHO	NY	5-Dec-08 14-Dec-11	Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00	\$42,414,352.50	Redeemed, in full; warrants outstanding	\$36,842,000.00		36,842	\$1,000.00				
15,17,44	STATE BANK OF BARTLEY, THE	BARTLEY	NE	4-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18	Redeemed, in full; warrants not outstanding	\$30,542,000.00		30,042	\$1,000.00				
0.44	STATE BANK OF BARTLEY, THE	BARTLEY	NE	22-Sep-11		450 000 000 00	40.00	Á50 000 472 00		\$1,697,000.00		1,697,000	\$1.00			\$51,000.00	51,000
8,11	STATE BANKSHARES, INC. STATE BANKSHARES, INC.	FARGO FARGO	ND ND	16-Jan-09 12-Aug-09	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23	Redeemed, in full; warrants not outstanding	\$12,500,000.00		12,500	\$1,000.00				
	STATE BANKSHARES, INC.	FARGO	ND	29-Jun-11						\$37,500,000.00		37,500	\$1,000.00			\$2,500,000.00	250
8,36,11	STATE CAPITAL CORP.	GREENWOOD	MS MS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding	¢15 000 000 00		15.000	¢1,000,00			¢750,000,00	750
12,16	STATE CAPITAL CORP. STATE STREET CORPORATION	GREENWOOD BOSTON	MA	29-Sep-10 28-Oct-08	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	750
	STATE STREET CORPORATION	BOSTON	MA	17-Jun-09	·					\$2,000,000,000.00		20,000	\$100,000.00				
15,11,14	STATE STREET CORPORATION STEARNS FINANCIAL SERVICES, INC.	BOSTON ST. CLOUD	MA MN	8-Jul-09 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29	Redeemed, in full; warrants not outstanding							\$60,000,000.00	2,788,104
13,11,14	STEARNS FINANCIAL SERVICES, INC. STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN	18-Jan-12	Subordinated Depentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,493,442.29	Redeemed, in full, warrants not outstanding	\$24,900,000.00		24,900,000	\$1.00			\$1,245,000.00	1,245,000
15,17,45	STEELE STREET BANK CORPORATION	DENVER	СО	25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60	Redeemed, in full; warrants not outstanding								
11	STEELE STREET BANK CORPORATION STELLARONE CORPORATION	DENVER CHARLOTTESVILLE	CO VA	1-Sep-11 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$34,271,875.00	Redeemed, in full; warrants outstanding	\$11,019,000.00		11,019,000	\$1.00			\$331,000.00	331,000
11	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	13-Apr-11	Treferred Stock Wy Warrants	750,000,000.00	ψ0.00	\$34,271,073.00	Redeemed, in ruii, warrang outstanding	\$7,500,000.00		7,500	\$1,000.00				
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	28-Dec-11						\$22,500,000.00		22,500	\$1,000.00				
11	STERLING BANCORP STERLING BANCORP	NEW YORK NEW YORK	NY	23-Dec-08 27-Apr-11	Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33	Redeemed, in full; warrants not outstanding	\$42,000,000.00		42,000	\$1,000.00				
	STERLING BANCORP	NEW YORK	NY	18-May-11						342,000,000.00		42,000	\$1,000.00			\$945,775.00	516,817
11	STERLING BANCSHARES, INC.	HOUSTON	TX	12-Dec-08	Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed, in full; warrants not outstanding								
	STERLING BANCSHARES, INC.	HOUSTON	TX	5-May-09 15-Jun-10						\$125,198,000.00		125,198	\$1,000.00			\$2,857,914.52	2,615,557
31	STERLING BANCSHARES, INC. STERLING FINANCIAL CORPORATION	HOUSTON SPOKANE	WA	15-Jun-10 5-Dec-08	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63	Sold, in full; warrants not outstanding							\$2,037,914.52	2,015,55/
	STERLING FINANCIAL CORPORATION	SPOKANE	WA	20-Aug-12			• 1	. ,		\$114,772,740.00	(\$1,434,659.25)	5,738,637	\$20.00	(\$188,227,260.00)			
11	STERLING FINANCIAL CORPORATION	SPOKANE MIDIAND BARK	WA	19-Sep-12	Desformed Charless / Milessen	¢10,000,000,00	60.00	¢11 400 4E2 22	Padagmad in fully warrants not sutstanding							\$825,000.00	97,541
44	STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK MIDLAND PARK	NI	30-Jan-09 1-Sep-11	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00				
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	26-Oct-11						, = -//			, -, c c s . c c			\$107,398.00	133,475
11,8,14	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553.84	Redeemed, in full; warrants not outstanding	44.000.000.00		1,000	44 000 00				
	STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	RAPID CITY RAPID CITY	SD	12-Jan-11 16-Mar-11						\$4,000,000.00 \$11,568,000.00		4,000 11,568	\$1,000.00 \$1,000.00			\$778,000.00	778
8,14	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding	Ç11 ,300,000.00		11,500	\$1,000.00			\$770,000.00	
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	26-Mar-13						\$1,796,209.03		10,351	\$173.50	(\$8,554,790.97)		\$130,704.17	516
	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA	27-Mar-13 9-Apr-13						\$107,935.66	(\$25,000.00)	622	\$173.50	(\$514,064.34)		\$8,358.99	33
15	SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST	IL	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$15,000,000.00	\$2,083,520.25	Full investment outstanding; warrants outstanding		(\$23,000.00)						
44	SUMMIT STATE BANK	SANTA ROSA	CA	19-Dec-08	Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00	Redeemed, in full; warrants not outstanding								
	SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA SANTA ROSA	CA	4-Aug-11 14-Sep-11						\$8,500,000.00		8,500	\$1,000.00			\$315,000.00	239,212
11	SUN BANCORP, INC.	VINELAND	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding							\$313,000.00	259,212
	SUN BANCORP, INC.	VINELAND	NJ	8-Apr-09	·		·			\$89,310,000.00		89,310	\$1,000.00				
44	SUN BANCORP, INC.	VINELAND	NJ	27-May-09	205 150 1714 1	¢2 500 000 000 00	40.00	Ć5 440 052 772 54	Dada and in full accounts a structuralism							\$2,100,000.00	1,620,545
11	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA GA	14-Nov-08 31-Dec-08	Preferred Stock w/ Warrants	\$3,500,000,000.00 \$1,350,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding								
	SUNTRUST BANKS, INC.	ATLANTA	GA	30-Mar-11		+ - /				\$4,850,000,000.00		48,500	\$100,000.00				
24.40.07	SUNTRUST BANKS, INC.	ATLANTA	GA	28-Sep-11		450 000 000 00	40.00	44.000.000.00								\$30,066,661.40	17,900,182
24,49,97	SUPERIOR BANCORP INC. SUPERIOR BANCORP INC.	BIRMINGHAM BIRMINGHAM	AL	5-Dec-08 15-Apr-11	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently not collectible					(\$69,000,000.00)			
11,8,14	SURREY BANCORP	MOUNT AIRY	NC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding					(403,000,000.00)			
	SURREY BANCORP	MOUNT AIRY	NC	29-Dec-10		4000 000 000	40.00	4000 000 000		\$2,000,000.00		2,000	\$1,000.00			\$100,000.00	100
11	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	12-Dec-08 21-Apr-10	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full; warrants not outstanding	\$200,000,000.00		200,000	\$1,000.00				
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	22-Dec-10						\$100,000,000.00		100,000	\$1,000.00				
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	19-Jan-11												\$5,269,179.36	3,028,264
11,8,14	SV FINANCIAL, INC. SV FINANCIAL, INC.	STERLING STERLING	IL II	10-Apr-09 31-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
12,16	SVB FINANCIAL GROUP	SANTA CLARA	CA	12-Dec-08	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding	γ-,,υυυ,,υυυ.υυ		4,000	Ş1,000.00			Ç200,000.00	200
	SVB FINANCIAL GROUP	SANTA CLARA	CA	23-Dec-09						\$235,000,000.00		235,000	\$1,000.00			1	
15,44,14	SVB FINANCIAL GROUP SWORD FINANCIAL CORPORATION	SANTA CLARA HORICON	CA \\\/I	16-Jun-10 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding							\$6,820,000.00	354,058
	SWORD FINANCIAL CORPORATION	HORICON	WI	15-Sep-11	Sasoramated Descritares wy Exercised Warrants	ٱ3,044,000.00	Ş0.00	Y17,013,233.71	neacemea, in rail, warrants not outstalluling	\$13,644,000.00		13,644,000	\$1.00			\$682,000.00	682,000
11	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	19-Dec-08	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; warrants outstanding								
8	SYNOVUS FINANCIAL CORP. SYRINGA BANCORP	COLUMBUS BOISE	GA	26-Jul-13 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$8,000,000.00	\$253,122.22	Full investment outstanding; warrants outstanding	\$967,870,000.00		967,870	\$1,000.00				
<u> </u>	TAYLOR CAPITAL GROUP	ROSEMONT	IL	21-Nov-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$104,823,000.00	\$8,000,000.00	\$120,845,170.80	Sold, in full; warrants not outstanding								
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	19-Jun-12						\$93,659,350.50	(\$1,404,890.26)	104,823	\$893.50	(\$11,163,649.50)			
15,17,45	TAYLOR CAPITAL GROUP TCB CORPORATION/COUNTY BANK	ROSEMONT	IL CC	18-Jul-12 28-Aug-09	Subordinated Debentures w/ Eversised Marrents	¢0.720.000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding							\$9,839,273.00	1,462,647
13,17,43	TCB CORPORATION/COUNTY BANK TCB CORPORATION/COUNTY BANK	GREENWOOD GREENWOOD	SC	28-Aug-09 8-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,011,381.34	neucemeu, iii iuii; warrants not outstanding	\$9,720,000.00		9,720,000	\$1.00			\$292,000.00	292,000
8	TCB HOLDING COMPANY	THE WOODLANDS	TX	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$11,730,000.00	\$690,832.08	Full investment outstanding; warrants outstanding	. , .,		, -,	,			, , , , , , , ,	,
11	TCF FINANCIAL CORPORATION	WAYZATA	MN	14-Nov-08	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding	6264 472 000 00		264.472	£4.000.00]
	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA WAYZATA	MN	22-Apr-09 21-Dec-09				+		\$361,172,000.00		361,172	\$1,000.00			\$9,449,980.56	3,199,988
11,8,14	TCNB FINANCIAL CORP	DAYTON	ОН	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding								
62.67	TCNB FINANCIAL CORP	DAYTON	OH	3-Aug-11	D. C. 15: 1. 2:::	A00.000.00	1.5	40.000.00		\$2,000,000.00		2,000	\$1,000.00			\$100,000.00	100
63,97	TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN FRANKLIN	TN	19-Dec-08 27-Jan-12	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently not collectible					(\$30,000,000.00)			
8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding					(430,000,000.00)			
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	26-Apr-13						\$298,000.00		298	\$1,022.10		\$6,588.78	\$19,218.87	20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN	29-Apr-13 31-May-13						\$2,702,000.00	(\$25,000.00)	2,702	\$1,022.10		\$59,741.22	\$124,922.63	130
11	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	16-Jan-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding		(723,000.00)						
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	13-May-09						\$75,000,000.00		75,000	\$1,000.00				
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	i_	17-Mar-10		•	•		•			•		•	•	\$6,559,066.21	758,086

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auction ³	3,5	(Realized Loss) /	Gain ⁵	Warrant Pro	oceeds
						Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)		Amount	Shares
11,8,14	TEXAS NATIONAL BANCORPORATION INC. TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE JACKSONVILLE	TX TX	9-Jan-09 19-May-10	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding	\$3,981,000.00	3.981	\$1,000.00			\$199,000.00	199
44,8,14	THE ANB CORPORATION	TERRELL	TX	7-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding		2,002				. ,	133
12.16	THE ANB CORPORATION THE BANCORP, INC.	TERRELL WILMINGTON	TX DE	25-Aug-11 12-Dec-08	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding	\$20,000,000.00	20,000	\$1,000.00			\$1,000,000.00	1,000
12,10	THE BANCORP, INC.	WILMINGTON	DE	10-Mar-10	Treferred Stock Wy Warrants	\$ +3,220,000.00	\$0.00	\$32,767,073.44	Neucemen, in run, warrunts not outstanding	\$45,220,000.00	45,220	\$1,000.00				
0	THE BANCORP, INC. THE BANK OF CURRITUCK	WILMINGTON MOYOCK	DE	8-Sep-10 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding						\$4,753,984.55	980,203
0	THE BANK OF CURRITUCK	MOYOCK	NC	3-Dec-10	Preferred Stock W/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,004.00	Solu, ili luli, warrants not outstanding	\$1,742,850.00	4,021	\$433.40	(\$2,278,150.00)			
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	13-Feb-09	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding	A.= 000 000 00	47.000	41,000,00				
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY	22-Dec-10 23-Nov-11						\$17,000,000.00 \$17,000,000.00	17,000 17,000	\$1,000.00 \$1,000.00			+	
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	29-May-13		422.202.20	40.00	4.2.22.22.22							\$2,150,648.55	276,078
8,14	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI	16-Jan-09 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding	\$1,956,900.00	3,000	\$652.30	(\$1,043,100.00)		\$403,161.92	487
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	11-Dec-12						\$11,577,672.70	17,749	\$652.30	(\$6,171,327.30)		\$455,316.35	550
	THE BARABOO BANCORPORATION, INC. THE CONNECTICUT BANK AND TRUST COMPANY	BARABOO HARTFORD	WI CT	11-Jan-13 19-Dec-08	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding		(\$135,345.73)				 	
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	СТ	19-Apr-12	Freiened Stock W/ Warrants	\$3,448,000.00	\$0.00	\$0,502,800.33	Redeemed, in full, waitants not outstanding	\$5,448,000.00	5,448	\$1,000.00			\$792,783.00	175,742
44	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	19-Dec-08	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$10,309,575.00	Redeemed, in full; warrants outstanding	¢0.000.000.00	0.000	¢4.000.00				
11	THE ELMIRA SAVINGS BANK, FSB THE FIRST BANCORP, INC.	ELMIRA DAMARISCOTTA	ME	25-Aug-11 9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, in full; warrants outstanding	\$9,090,000.00	9,090	\$1,000.00				
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	24-Aug-11						\$12,500,000.00	12,500	\$1,000.00				
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME	27-Mar-13 8-May-13						\$2,500,000.00 \$10,000,000.00	2,500 10.000	\$1,000.00 \$1,000.00				
11,36	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	6-Feb-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,411,805.56	Redeemed, in full; warrants outstanding							
11,8,14	THE FIRST BANCSHARES, INC. THE FIRST STATE BANK OF MOBEETIE	HATTIESBURG MOBEETIE	MS TX	29-Sep-10 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00			 	
11,0,1	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	14-Apr-10	,	Ψ751,000.00	φοιου	Ç013)000130	neuconicu, in ruin, warranto not cutotanaing	\$731,000.00	731	\$1,000.00			\$37,000.00	37
11,8,14	THE FREEPORT STATE BANK THE FREEPORT STATE BANK	HARPER HARPER	KS	6-Feb-09 19-Dec-12	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding	\$301,000.00	301	\$1,000.00			\$15,000.00	15
11	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	26-Jun-09	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding	\$301,000.00	301	\$1,000.00			\$15,000.00	15
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	СТ	31-Mar-10						\$3,400,000,000.00	3,400,000	\$1,000.00			A706 264 550 00	52.002.072
8,44,14	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY	HARTFORD COLUMBIA	MO	27-Sep-10 22-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding						\$706,264,559.89	52,093,973
, ,	THE LANDRUM COMPANY	COLUMBIA	МО	18-Aug-11	·					\$15,000,000.00	15,000	\$1,000.00			\$750,000.00	750
8,14	THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED	KINSTON KINSTON	NC NC	23-Dec-08 31-Oct-12	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding	\$7,359,000.00	7.500	\$981.20	(\$141,000.00)		\$371,250.00	375
	THE LITTLE BANK, INCORPORATED	KINSTON	NC	11-Jan-13						ψ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(\$73,590.00)	Ψ302.120	(+212)000.00)		43.71)230.00	575
11	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PITTSBURGH	PΑ	31-Dec-08 10-Feb-10	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding	\$7,579,200,000.00	75,792	\$100,000.00				
	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	5-May-10						\$7,575,200,000.00	13,132	\$100,000.00			\$320,372,284.16	16,885,192
44,8,14	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding	¢5 450 000 00	E 450	¢1 000 00			\$373,000,00	272
8,14	THE PRIVATE BANK OF CALIFORNIA THE QUEENSBOROUGH COMPANY	LOS ANGELES LOUISVILLE	GA	1-Sep-11 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding	\$5,450,000.00	5,450	\$1,000.00			\$273,000.00	2/3
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	8-Mar-13						\$244,225.00	250	\$976.90	\· · · · · ·		\$4,806.45	5
	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA GA	11-Mar-13 9-Apr-13						\$11,478,575.00	(\$117,228.00) 11,750	\$976.90	(\$271,425.00)		\$571,967.55	595
8,18,21,44	THE VICTORY BANCORP, INC.	LIMERICK	PA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$541,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding							
	THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC.	LIMERICK LIMERICK	PA PA	11-Dec-09 22-Sep-11		\$1,505,000.00				\$2,046,000.00	2,046	\$1,000.00			\$61,000.00	61
8,21	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding	+-10.10100100	2,0 10	+ -/				<u> </u>
	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO	FL	8-Nov-12 9-Nov-12						\$1,165,528.32 \$3,877,691.40	1,312 4,365	\$888.40 \$888.40	(\$146,471.68) (\$487,308.60)		\$282,284.64	284
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	11-Jan-13						Ş3,017,031. 4 0	(\$50,432.20)	Ç000.40	(\$467,508.00)		\$202,204.04	204
	TIB FINANCIAL CORP TIB FINANCIAL CORP	NAPLES NAPLES	FL	5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding	\$12,119,637.37	12 120	\$1,000.00	(\$24,880,362.63)		\$40,000.00	1,106,389
	TIDELANDS BANCSHARES, INC.	MT. PLEASANT	SC	30-Sep-10 19-Dec-08	Preferred Stock w/ Warrants	\$14,448,000.00	\$14,448,000.00	\$1,195,973.33	Full investment outstanding; warrants outstanding	\$12,119,037.37	12,120	\$1,000.00	(\$24,660,302.03)		\$40,000.00	1,100,383
8,47,97	TIFTON BANKING COMPANY	TIFTON	GA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$223,208.00	Currently not collectible				(\$2,000,000,00)			
	TIFTON BANKING COMPANY TIMBERLAND BANCORP, INC.	TIFTON HOQUIAM	WA WA	12-Nov-10 23-Dec-08	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding				(\$3,800,000.00)			
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	8-Nov-12						\$3,290,437.50	3,815	\$862.50	(\$524,562.50)			
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA WA	9-Nov-12 13-Nov-12						\$1,580,962.50 \$9,481,462.50	1,833 10,993	\$862.50 \$862.50	(\$252,037.50) (\$1,511,537.50)		 	
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11-Jan-13							(\$143,528.63)		1			
11,8,14	TIMBERLAND BANCORP, INC. TITONKA BANCSHARES, INC.	HOQUIAM TITONKA	WA IA	11-Jun-13 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding						\$1,301,856.00	370,899
	TITONKA BANCSHARES, INC.	TITONKA	IA	4-Apr-12	,		70.00	. , ,	, ,	\$2,117,000.00	2,117	\$1,000.00			\$106,000.00	106
8	TODD BANCSHARES, INC. TODD BANCSHARES, INC.	HOPKINSVILLE HOPKINSVILLE	KY	6-Feb-09 25-Sep-13	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00			\$200,000.00	200
45	TOWNEBANK	PORTSMOUTH	VA	12-Dec-08	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding	Ç-1,000,000.00	4,000	ψ1,000.00			\$200,000.00	200
	TOWNEBANK TOWNEBANK	PORTSMOUTH PORTSMOUTH	VA	22-Sep-11 15-May-13						\$76,458,000.00	76,458	\$1,000.00			\$1,500,000.00	554 220
8	TREATY OAK BANCORP, INC.	AUSTIN	TX	16-Jan-09	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$842,415.03	Sold, in full; warrants outstanding						\$1,300,000.00	554,330
	TREATY OAK BANCORP, INC.	AUSTIN	TX	15-Feb-11						\$500,000.00 \$150,000.00	3,118	\$155.47 \$1.00	(\$2,618,000.00)		1	
44,8,14	TREATY OAK BANCORP, INC. TRIAD BANCORP, INC.	AUSTIN FRONTENAC	MO	21-Dec-12 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding	\$150,000.00	150,000	\$1.00				
44.0.11	TRIAD BANCORP, INC.	FRONTENAC	MO	22-Sep-11	Desferred On 1 / F 1 / 1 / 1	A45 510 000 00	40.55	440.550.445		\$3,700,000.00	3,700	\$1,000.00			\$185,000.00	185
44,8,14	TRI-COUNTY FINANCIAL CORPORATION TRI-COUNTY FINANCIAL CORPORATION	WALDORF WALDORF	MD MD	19-Dec-08 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding	\$15,540,000.00	15,540	\$1,000.00			\$777,000.00	777
8,14	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding							
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM NM	7-Aug-12 9-Aug-12						\$2,639,379.50 \$7,038,845.50	3,518 9,382	\$750.20 \$750.20	(\$878,620.50) (\$2,343,154.50)		\$163,062.90 \$1,300,776.05	175 1,396
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	10-Aug-12						\$16,984,909.75	22,639	\$750.20	(\$5,654,090.25)		\$191,948.33	206
11,8,9	TRINITY CAPITAL CORPORATION TRI-STATE BANK OF MEMPHIS	LOS ALAMOS MEMPHIS	NM TN	11-Sep-12 3-Apr-09	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding		(\$266,631.35)				 	
	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN	13-Aug-10			·		, ,	\$2,795,000.00	2,795	\$1,000.00				
11,8	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding				1			

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	epayment / Dispos	ition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proce	eds
	TRICTATE CARITAL HOLDINGS INC	DITTEDLIDELL	DA	26 San 12		Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
8,14,18	TRISTATE CAPITAL HOLDINGS, INC. TRISUMMIT BANK	PITTSBURGH KINGSPORT	TN	26-Sep-12 3-Apr-09	Preferred Stock w/ Warrants	\$2,765,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding	\$23,000,000.00		23,000	\$1,000.00			\$1,150,000.00	1,150
	TRISUMMIT BANK	KINGSPORT	TN	22-Dec-09	·	\$4,237,000.00											
	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT KINGSPORT	TN	29-Nov-12 11-Jan-13						\$5,251,500.00	(\$52,515.00)	7,002	\$750.00	(\$1,750,500.00)		\$124,665.75	138
11	TRUSTMARK CORPORATION	JACKSON	MS	21-Nov-08	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding		(432)313.007						
	TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON JACKSON	MS MS	9-Dec-09 30-Dec-09						\$215,000,000.00		215,000	\$1,000.00			\$10,000,000.00	1,647,931
44,8,14	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	29-May-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding							\$10,000,000.00	1,047,931
• •	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	1-Sep-11						\$12,000,000.00		12,000	\$1,000.00			\$600,000.00	60
11	U.S. BANCORP U.S. BANCORP	MINNEAPOLIS MINNEAPOLIS	MN	14-Nov-08 17-Jun-09	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding	\$6,599,000,000.00		6,599,000	\$1,000.00				
	U.S. BANCORP	MINNEAPOLIS	MN	15-Jul-09						\$0,593,000,000.00		0,393,000	\$1,000.00			\$139,000,000.00	32,679,102
8	U.S. CENTURY BANK	MIAMI	FL	7-Aug-09	Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$50,236,000.00	\$745,311.72	Full investment outstanding; warrants outstanding								
44,8,14	UBT BANCSHARES, INC. UBT BANCSHARES, INC.	MARYSVILLE MARYSVILLE	KS	30-Jan-09 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding	\$8,950,000.00		8,950	\$1,000.00			\$450,000.00	45
22,97	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	14-Nov-08	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently not collectible	φο,330,000.00		3,330	ψ1)000.00			γ 130,000.00	
12.16		SAN FRANCISCO	CA	6-Nov-09	Doefe weed Steelers / We week	¢24.4.404.000.00	¢0.00	Ć222 45C 554 50	Dedecaded in full warmants act outstanding					(\$298,737,000.00)			
12,16	UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	PORTLAND PORTLAND	OR	14-Nov-08 17-Feb-10	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding	\$214,181,000.00		214,181	\$1,000.00				
	UMPQUA HOLDINGS CORP.	PORTLAND	OR	31-Mar-10						, — , — , — , — , — , — , — , — , — , —		,	7 - 7 - 2 - 2 - 2			\$4,500,000.00	1,110,898
8,14,18,44,45	UNION BANK & TRUST COMPANY	OXFORD	NC NC	1-May-09	Preferred Stock w/ Warrants	\$3,194,000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding								
	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD OXFORD	NC NC	18-Dec-09 22-Sep-11		\$2,997,000.00				\$6,191,000.00		6,191	\$1,000.00			\$160,000.00	160
8,17,11	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding			-,				,,	
	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE ALBUQUERQUE	NM NM	25-Jul-12						\$600,000.00 \$1,579,000.00		600	\$1,000.00 \$1,000.00			\$65,000.00	
12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	2-Oct-13 19-Dec-08	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding	\$1,579,000.00		1,579	\$1,000.00			υυ.υυυ,εσς	65
· ·	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	18-Nov-09	,	. , ,	,	. , .,.		\$59,000,000.00		59,000	\$1,000.00				
o	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	23-Dec-09	Drafarrad Stack W/ Evarsisad Warrants	¢8 700 000 00	¢8 700 000 00	\$0.00	Full investment outstanding, warrants outstanding							\$450,000.00	211,318
o	UNITED AMERICAN BANK UNITED BANCORP, INC.	SAN MATEO TECUMSEH	MI	20-Feb-09 16-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$8,700,000.00 \$20,600,000.00	\$8,700,000.00	\$0.00	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding								
	UNITED BANCORP, INC.	TECUMSEH	MI	19-Jun-12		. ,,	75.55	. ,,		\$17,005,300.00	(\$255,079.50)	20,600	\$825.50	(\$3,594,700.00)			
11.26	UNITED BANCORPORATION OF ALABAMA, INC.	TECUMSEH	MI	18-Jul-12	Duefermed Steelers / Memorite	¢10,200,000,00	¢0.00	¢11 172 C20 00	Dodoomod in fully warrants outstanding							\$38,000.00	311,492
11,36	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE ATMORE	AL	23-Dec-08 3-Sep-10	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,172,638.89	Redeemed, in full; warrants outstanding	\$10,300,000.00		10,300	\$1,000.00				
15,11,14	UNITED BANK CORPORATION	BARNESVILLE	GA	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		-,	, , ,				
	UNITED BANK CORPORATION	BARNESVILLE	GA	3-Jul-12	Due formed Charles / Marrowh	¢400,000,000,00	¢0.00	¢240.267.527.00	Cold in full congresses and authorising	\$14,400,000.00		14,400,000	\$1.00			\$720,000.00	720,000
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA GA	5-Dec-08 26-Mar-13	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding	\$1,516,900.00		1,576	\$962.50	(\$59,100.00)			
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	27-Mar-13						\$12,587,575.00		13,078	\$962.50	(\$490,425.00)			
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	28-Mar-13						\$159,145,525.00	(44 702 500 00)	165,346	\$962.50	(\$6,200,475.00)			
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA GA	9-Apr-13 10-Jun-13							(\$1,732,500.00)					\$6,677.00	219,908
44,11,8	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding							φομιτιου	
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	15-Dec-10						\$3,000,000.00		3,000	\$1,000.00			4222.222.22	200
11	UNITED FINANCIAL BANKING COMPANIES, INC. UNITY BANCORP, INC.	VIENNA CLINTON	NJ VA	15-Sep-11 5-Dec-08	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding	\$2,658,000.00		2,658	\$1,000.00			\$283,000.00	283
	UNITY BANCORP, INC.	CLINTON	NJ	15-May-13	Therefore Stock III, Transaction	Ψ20,0 :3,000:00	φο.σσ	Ψ <u>2</u> 0/013/01σσ	The state of the s	\$10,324,000.00		10,324	\$1,000.00				
	UNITY BANCORP, INC.	CLINTON	NJ	3-Jul-13						\$10,325,000.00		10,325	\$1,000.00			40 707 044 00	754.770
8	UNITY BANCORP, INC. UNIVERSAL BANCORP	CLINTON BLOOMFIELD	IN	28-Aug-13 22-May-09	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding							\$2,707,314.00	764,778
	UNIVERSAL BANCORP	BLOOMFIELD	IN	8-Aug-13	, , , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , ,	70000	+ = - / - - - - - - - - - -		\$237,527.50		250	\$950.10	(\$12,472.50)			
	UNIVERSAL BANCORP	BLOOMFIELD	IN	12-Aug-13						\$9,168,561.50	/¢04.000.00\	9,650	\$950.10	(\$481,438.50)		\$476,573.62	495
11,9,15	UNIVERSAL BANCORP UNIVERSITY FINANCIAL CORP.	BLOOMFIELD ST. PAUL	MN	12-Sep-13 19-Jun-09	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding		(\$94,060.89)						
7-7 -	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	30-Jul-10		, , , , , , , , ,	, , , ,	, , , , , , , ,	, ,	\$11,926,000.00		11,926,000	\$1.00				
8	US METRO BANK UWHARRIE CAPITAL CORP	GARDEN GROVE ALBEMARLE	CA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,861,000.00 \$10,000,000.00	\$2,861,000.00	\$432,678.00	Full investment outstanding; warrants outstanding								
11,0	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	23-Dec-08 3-Apr-13	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,916,040.83	Redeemed, in full; warrants not outstanding	\$7,742,000.00		7,742	\$1,000.00				
	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	16-Oct-13						\$2,258,000.00		2,258	\$1,000.00			\$500,000.00	500
11,8,14	VALLEY COMMERCE BANCORP	VISALIA VISALIA	CA	30-Jan-09 21-Mar-12	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding	\$7,700,000,00		7,700	\$1,000.00			\$385,000.00	205
8	VALLEY COMMERCE BANCORP VALLEY COMMUNITY BANK	PLEASANTON	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,997,090.75	Sold, in full; warrants not outstanding	\$7,700,000.00		7,700	\$1,000.00			00.000,حمدد	385
	VALLEY COMMUNITY BANK	PLEASANTON	CA	21-Oct-13	·		·		, ,	\$2,296,800.00		5,500	\$417.60	(\$3,203,200.00)		\$70,815.25	275
11	VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA	12-Dec-08	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding	\$1,600,000.00		1.000	64 000 00				
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE	VA	14-Nov-12 20-Feb-13						\$1,600,000.00		1,600 1,600	\$1,000.00 \$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	15-May-13						\$1,600,000.00		1,600	\$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA	14-Aug-13 16-Oct-13						\$1,600,000.00		1,600	\$1,000.00 \$1,000.00				
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE	VA	16-Oct-13 13-Nov-13						\$9,619,000.00		9,619	\$1,000.00			\$1,547,891.58	344,742
8,44,14	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	18-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding								
11	VALLEY FINANCIAL GROUP, LTD. VALLEY NATIONAL BANCORP	SAGINAW WAYNE	MI	22-Sep-11 14-Nov-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding	\$1,300,000.00		1,300	\$1,000.00			\$65,000.00	65
11	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE	NJ	3-Jun-09	rieleffed Stock W/ Warrants	0.000,000,000 ج	\$0.00	\$310,400,781.94	neucemeu, m run, warrants not outstanding	\$75,000,000.00		75,000	\$1,000.00				
	VALLEY NATIONAL BANCORP	WAYNE	NJ	23-Sep-09						\$125,000,000.00		125,000	\$1,000.00				
	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE WAYNE	NJ	23-Dec-09 24-May-10						\$100,000,000.00		100,000	\$1,000.00			\$5,421,615.27	2,532,542
58	VANTAGESOUTH BANK / CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL BANCSHARES)		NC	9-Jan-09	Preferred Stock w/ Warrants	\$24,900,000.00	\$24,900,000.00	\$6,097,591.20	Full investment outstanding; warrants outstanding							/3,421,013.2/	۷,۵۵۷,۵4۷
8,41,44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding								
	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) VILLAGE BANK AND TRUST FINANCIAL CORP.	DALLAS MIDLOTHIAN	TX N/A	25-Aug-11 1-May-09	Preferred Stock w/ Warrants	\$14 729 000 00	\$0.00	\$6,000 E02 66	Sold, in full; warrants outstanding	\$3,000,000.00		3,000	\$1,000.00			\$150,000.00	150
	VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	1-May-09 19-Nov-13	Preferred Stock W/ Warrants	\$14,738,000.00	\$0.00	\$6,990,593.66	Solu, III Iuli; Warrants Outstanding	\$5,672,361.44		14,738	\$384.90	(\$9,065,638.56)			
11	VIRGINIA COMMERCE BANCORP	ARLINGTON	VA	12-Dec-08	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$85,190,138.89	Redeemed, in full; warrants outstanding					, , , , , , , , , ,			
Q 17	VIRGINIA COMMERCE BANCORP VIRGINIA COMPANY BANK	ARLINGTON NEWPORT NEWS	VA	11-Dec-12 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding	\$71,000,000.00		71,000	\$1,000.00				
8,17	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS	VA VA	8-Aug-13	Freierieu Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,0 34,44 2.5U	Joid, in full, warrants not outstanding	\$325,353.86		533	\$610.40	(\$207,646.14)			
	···	1 2	1,			I	I			¥5_5,555.66		333	7 3 2 3 1 1 0	(7-0.70.0.1)	I	L	

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition	/ Auction ^{3,5}		(Realized Loss) /	Gain⁵	Warrant Pro	oceeds
						Amount	Investment			Amount	1		Avg. Price	(Write-off)		Amount	Shares
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Aug-13						\$2,543,620.14		4,167	\$610.40	(\$1,623,379.86)		\$63,481.25	143
11.0.14	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Sep-13	Desferred Charley / Francisco d Westernes	Ć4 F00 000 00	¢0.00	¢4 000 250 50	Dedocused in full, warmants not substanding		(\$25,000.00)						
11,8,14	VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON RICHARDSON	TX	24-Apr-09 28-Dec-12	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding	\$787,500.00		788	\$1,000.00				
	VISION BANK - TEXAS	RICHARDSON	TX	10-Jul-13						\$712,500.00		713	\$1,000.00			\$75,000.00	75
	VIST FINANCIAL CORP.	WYOMISSING	PA	19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding								
45,8,14	VIST FINANCIAL CORP. W.T.B. FINANCIAL CORPORATION	WYOMISSING SPOKANE	PA WA	1-Aug-12 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding	\$25,000,000.00		25,000	\$1,000.00			\$1,189,813.00	367,984
43,8,14	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	15-Sep-11	Freiened Stock Wy Exercised Warrants	\$110,000,000.00	Ş0.00	7131,230,674.33	nedeemed, in fail, warrants not outstanding	\$110,000,000.00		110,000	\$1,000.00			\$5,500,000.00	5,500
8,17,11	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	11-Dec-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$5,000,000.00	\$9,125,223.01	Redeemed, in part; warrants outstanding			·					
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	4-Apr-12						\$3,000,000.00		3,000	\$1,000.00				
11	WACHUSETT FINANCIAL SERVICES, INC. WAINWRIGHT BANK & TRUST COMPANY	CLINTON BOSTON	MΑ	30-Jan-13 19-Dec-08	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed. in full: warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00				
11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	24-Nov-09	Freieneu Stock wy Warrants	\$22,000,000.00	Ş0.00	\$25,552,511.11	nedeemed, in fail, warrants not outstanding	\$22,000,000.00		22,000	\$1,000.00				
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	16-Dec-09						. , ,		·	. ,			\$568,700.00	390,071
11,16	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	16-Jan-09	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding	400000000000000000000000000000000000000			4				
	WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR OAK HARBOR	WA WA	12-Jan-11 2-Mar-11						\$26,380,000.00		26,380	\$1,000.00			\$1,625,000.00	246,082
11	WASHINGTON BANKING COMPANY WASHINGTON FEDERAL, INC.	SEATTLE	WA	14-Nov-08	Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding							\$1,023,000.00	240,082
	WASHINGTON FEDERAL, INC.	SEATTLE	WA	27-May-09			·			\$200,000,000.00		200,000	\$1,000.00				
	WASHINGTON FEDERAL, INC.	SEATTLE	WA	15-Mar-10		40.000.000.00	40.00	4.5.5.5.5.5.5								\$15,388,874.07	1,707,456
8,18,21,44	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON RESTON	VA	30-Jan-09 30-Oct-09	Preferred Stock w/ Warrants	\$6,633,000.00 \$6,842,000.00	\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding								
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	4-Aug-11		\$0,842,000.00				\$13,475,000.00		13,475	\$1,000.00			\$332,000.00	332
8,17	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding								
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	6-Feb-13						\$4,831,002.80		5,212	\$926.90	(\$380,997.20)		\$18,644.66	19
	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA WAUKESHA	WI	7-Feb-13 8-Feb-13						\$92,690.00 \$290,119.70		100	\$926.90 \$926.90	(\$7,310.00) (\$22,880.30)		\$147,194.69	150
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	26-Mar-13						\$290,119.70	(\$52,138.13)	313	\$926.90	(\$22,880.30)			
11	WEBSTER FINANCIAL CORPORATION	WATERBURY	СТ	21-Nov-08	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding		(402)200.20)						
	WEBSTER FINANCIAL CORPORATION	WATERBURY	СТ	3-Mar-10						\$100,000,000.00		100,000	\$1,000.00				
	WEBSTER FINANCIAL CORPORATION	WATERBURY	СТ	13-Oct-10						\$100,000,000.00		100,000	\$1,000.00				
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY WATERBURY	СТ	29-Dec-10 8-Jun-11						\$200,000,000.00		200,000	\$1,000.00			\$20,388,842.06	3,282,276
11	WELLS FARGO & CO.	MINNEAPOLIS	MN	28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding							\$20,388,842.00	3,282,270
	WELLS FARGO & CO.	MINNEAPOLIS	MN	23-Dec-09		, , ,	·			\$25,000,000,000.00		25,000	\$1,000,000.00				
	WELLS FARGO & CO.	MINNEAPOLIS	MN	26-May-10		4	4									\$840,374,891.73	110,261,688
11	WESBANCO, INC.	WHEELING	WV	5-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding	¢75,000,000,00		75.000	¢1,000,00				
	WESBANCO, INC. WESBANCO, INC.	WHEELING WHEELING	WV	9-Sep-09 23-Dec-09						\$75,000,000.00		75,000	\$1,000.00			\$950,000.00	439,282
11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	31-Dec-08	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding							γ350,000.00	133,202
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	29-Jun-11						\$36,000,000.00		36,000	\$1,000.00				
14	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	31-Aug-11	D. (don 725 000 00	¢0.00	¢07.200.200.64	Dedecated in full constant and extending							\$700,000.00	474,100
11	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL SAN RAFAEL	CA	13-Feb-09 2-Sep-09	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding	\$41,863,000.00		41,863	\$1,000.00				
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	18-Nov-09						\$41,863,000.00		41,863	\$1,000.00				
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	21-Nov-11												\$878,256.00	246,698
44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	21-Nov-08	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding	V							
	WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION	LAS VEGAS LAS VEGAS	NV	27-Sep-11 23-Nov-11						\$140,000,000.00		140,000	\$1,000.00			\$415,000.00	787,107
8	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	23-Nov-11 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$7,290,000.00	\$554,083.00	Full investment outstanding; warrants outstanding							\$413,000.00	787,107
8,14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00	\$13,053,910.87	Sold, in full; warrants not outstanding								
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	29-Dec-09		\$4,567,000.00											
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH MONMOUTH	IL	8-Nov-12						\$1,050,524.72		1,117	\$940.38 \$939.53	(\$66,475.28)		\$335,417.06	343
	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	II.	9-Nov-12 11-Jan-13						\$9,673,015.37	(\$107,235.41)	10,305	\$939.53	(\$631,984.63)		\$335,417.06	343
8,78,11	WESTERN RESERVE BANCORP, INC.	MEDINA	ОН	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding		(+201)200112)						
	WESTERN RESERVE BANCORP, INC.	MEDINA	ОН	30-Nov-12						\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$16,800,000.00	\$1,589,583.00	Full investment outstanding; warrants outstanding								
	WHITNEY HOLDING CORPORATION WHITNEY HOLDING CORPORATION	NEW ORLEANS NEW ORLEANS	LΑ	19-Dec-08 3-Jun-11	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding	\$300,000,000.00		300.000	\$1,000.00			\$6,900,000.00	2,631,579
11	WILMINGTON TRUST CORPORATION	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants outstanding	\$300,000,000.00		300,000	71,000.00			20,200,000.00	2,031,3/3
	WILMINGTON TRUST CORPORATION	WILMINGTON	DE	13-May-11						\$330,000,000.00		330,000	\$1,000.00				
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding	1			1				
<u> </u>	WILSHIRE BANCORP, INC. WILSHIRE BANCORP, INC.	LOS ANGELES LOS ANGELES	CA	3-Apr-12 20-Jun-12						\$58,646,694.58	(\$879,700.42)	62,158	\$943.50	(\$3,511,305.42)		\$760,000.00	040 460
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	20-Jun-12 19-Dec-08	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding							\$760,000.00	949,460
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	22-Dec-10		+	70.00	Ţ-00, 0 IJ, 00.01	, , , , , , , , , , , , , , , , , , , ,	\$250,000,000.00		250,000	\$1,000.00				
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	14-Feb-11												\$25,600,564.15	1,643,295
8,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	15-May-09	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding	ć2 242 054 20		2.720	¢064.70	(6276.440.00)		¢00.040.00	126
	WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE HUNTSVILLE	AL	24-Jun-13 26-Jul-13						\$2,343,851.20	(\$24,999.99)	2,720	\$861.70	(\$376,148.80)		\$90,940.00	136
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding		(\$2.1)333.33)						
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	3-Apr-12						\$48,157,663.75	(\$722,364.96)	52,625	\$915.10	(\$4,467,336.25)			
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	12-Sep-12		4-4	4	A								\$1,800,000.00	175,105
<u> </u>	YADKIN VALLEY FINANCIAL CORPORATION YADKIN VALLEY FINANCIAL CORPORATION	ELKIN FLKIN	NC NC	16-Jan-09 24-Jul-09	Preferred Stock w/ Warrants	\$36,000,000.00 \$13,312,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding								
	YADKIN VALLEY FINANCIAL CORPORATION YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	18-Sep-12		\$12,512,000.00		+		\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)		+	
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13						, ,= 12,300.30	. ,	,	,	(1-) 1-)		\$55,677.00	91,178
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	11-Jun-13												\$20,000.00	128,663
45,8,14	YORK TRADITIONS BANK	YORK	PA	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding	A4.074.000.00		4.074	64.000.00			4044.000.00	211
11	YORK TRADITIONS BANK ZIONS BANCORPORATION	YORK SALT LAKE CITY	I IT	14-Jul-11 14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding	\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	244
	ZIONS BANCORPORATION ZIONS BANCORPORATION	SALT LAKE CITY	UT	28-Mar-12	Teleffed Stock W/ Waltants	Ç.1, 100,000,000.00	70.00	Q±1,00±1,021,023.02		\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	5-Dec-12		Ann	40.00	4		A	/40			14.5	A. .	\$7,666,418.51	5,789,909
					TOTALS	\$204,894,726,320.00	\$2,165,906,389.88	\$224,841,703,209.84		\$198,034,346,920.28	(\$34,476,930.50)			(\$4,694,473,009.86)	\$6,892,181,661.26	\$7,896,140,499.44	

- 1 All pricing is at par.
- 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
- 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
- 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
- 6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- ⁸ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 12 Redemption pursuant to a qualified equity offering.
- 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 17 This institution participated in the expansion of CPP for small banks.
- 18 This institution received an additional investment through the expansion of CPP for small banks.
- 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 22 As of the date of this report, this institution is in bankruptcy proceedings.

- On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stan
- 31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
- As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

- 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
- 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
- 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

- 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
- As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
- 62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
- 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
- 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
- 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
- On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
- 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
- On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 3 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 3 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 1 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

						_	. 5.4				.	
		Seller	1	Ι		Purc	hase Details				Disposition Deta	ails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1		Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$ - !	\$ 14,000,000	Par			
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012	⁶ \$22,115,000	\$0
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par			
1, 4	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ - !	\$ 6,784,000	Par	1/29/2013	⁴ \$79,900	\$0
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	\$ -		Par	_		
2a	9/17/2010	·	Attanta	<u></u> σ, τ	Preferred Stock	\$ - 3	\$ 4,379,000	\$ 11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ - !	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ - !	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000		\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000			Par			
2a	9/24/2010		•		Preferred Stock	\$ - ;	\$ 4,836,000	\$ 10,336,000	Par			
1		M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000		\$ 11,735,000	Par			
1, 3		Carver Bancorp, Inc	New York	NY	Common Stock	\$ 18,980,000	\$ - !	\$ 18,980,000	Par			
		Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$ - ;	\$ - !	\$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10,300,000		\$ 10,300,000	Par			
1		IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000		\$ 6,000,000	Par			
1, 2		IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par			
		CFBanc Corporation	Washington	DC	Preferred Stock	\$ - 3	\$ - !	\$ 5,781,000	Par			
<u> </u>		American Bancorp of Illinois, Inc.	Oak Brook	IL	Subordinated Debentures	\$ - 3	\$ - !	\$ 5,457,000	Par			
		Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$ - 3	\$ - !	\$ 4,520,000	Par			
		Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ - ;	\$ - !	\$ 300,000	Par			
1		First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures	\$ 7,875,000		\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	, , ,	\$ 11,334,000	Par		7	
1, 7		First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ - !	\$ 5,146,000	Par	5/1/2013	\$5,146,000	\$0
		Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ - ;	\$ - ,	\$ 3,372,000	Par			
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ - ;	\$ - ,	\$ 1,915,000	Par			
_		Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ - ;	\$ - ,	\$ 898,000	Par		6	
6		Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ - ;	\$ - ,	\$ 2,500,000	Par	9/26/2012	⁶ \$2,500,000	\$0
_		Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ - ;	\$ - ,	\$ 283,000	Par		6	
6		Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ - ;	\$ -	\$ 1,657,000	Par	10/17/2012	⁶ \$1,657,000	\$0
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ - ;	\$ -	\$ 10,000	Par -			
		Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ - ;	\$ - ,	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ - ,	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ - ,	\$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	IX	Subordinated Debentures	\$ - \	\$ - ,	\$ 435,000	Par	0/4/0040	6 #740,000	Ф.
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ - \	\$ 743,000	Par	9/4/2013	\$743,000	\$0
		Butte Federal Credit Union Thurston Union of Low Income Bookle (TUUR) Cooperative Credit Union	Biggs	LA VA	Subordinated Debentures	\$ - 3	φ - ·	\$ 1,000,000	Par	-	+	
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia Phonix City	VVA	Subordinated Debentures	φ -	φ - ·	\$ 75,000 \$ 153,000	Par	-	+	
		Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ - 3	φ - <u>·</u>	\$ 153,000	Par	-	+	
		Pyramid Federal Credit Union Cooperative Center Federal Credit Union	Tucson	AZ CA	Subordinated Debentures	φ -	φ - ·	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley Honolulu	LII	Subordinated Debentures	\$ -	φ - ·	\$ 2,799,000	Par			
		Prince Kuhio Federal Credit Union Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures Subordinated Debentures	φ -	φ - ·	\$ 273,000 \$ 2,650,000	Par Par			
6		, , , , , , , , , , , , , , , , , , ,	Milwaukee	10//	Subordinated Debentures Subordinated Debentures	\$ -	φ - , φ	\$ 2,650,000 \$ 1,096,000	Par Par	10/3/2012	6 \$1,096,000	ΦΩ
O	9/24/2010	Brewery Credit Union Tongass Federal Credit Union	Ketchikan	VVI ALZ	Subordinated Debentures Subordinated Debentures	φ -	φ - ·	\$ 1,096,000 \$ 1,600,000	Par Par	10/3/2012	φ1,090,000	\$0
		Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures Subordinated Debentures	\$ - ;	\$ - \ \$ - \	\$ 1,600,000	Par		+	
		Northeast Community Federal Credit Union	Santa Cruz San Francisco	CA	Subordinated Debentures Subordinated Debentures	φ	φ - ·	\$ 2,828,000	Par Par		+	
		Fairfax County Federal Credit Union	Fairfax	1/A	Subordinated Debentures Subordinated Debentures	\$ - ;	φ - ·	\$ 350,000	Par		+	
1, 2			Aiken	SC	Preferred Stock	\$ 18,000,000	\$ 4,000,000	\$ 8,044,000	Par		+	
1, 2		Security Federal Corporation Community Bank of the Bay	Oakland	+	Preferred Stock	\$ 1,747,000			Par		+	
1, 2		The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock	\$ 1,747,000 \$			Par		+	
1, 2		BancPlus Corporation	Ridgeland	MS	Preferred Stock	\$ 5,000,000 \$			Par		+	
1, ∠		First M&F Corporation	Kosciusko	+	Preferred Stock	\$ 30,000,000		\$ 30,000,000	Par	8/30/2013	⁷ \$30,000,000	<u></u>
1		State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 30,000,000 \$		\$ 30,000,000	Par	0/00/2013	φου,υυυ,υυυ	Φ0
1		Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 13,730,000 \$		\$ 4,551,000	Par		+	
1, 7		PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000		\$ 4,331,000	Par	12/28/2012	⁷ \$9,734,000	P
1, /		Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	\$ 54,600,000		\$ 9,734,000	Par	12/20/2012	ψθ,7 34,000	φυ
1		First Vernon Bancshares, Inc.	Vernon	+	Preferred Stock	\$ 6,245,000		\$ 6,245,000			+	
	312312010	prinse vernon panosnares, inc.	VOITION	AL	1. 15101104 5took	ψ 0,240,000 (γ - -	ψ 0,240,000	ΓαΙ	<u> </u>		

		Seller				Pur	chase Details				Disposition Det	ails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$ -	\$ 17,910,000	Par			
	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$ -	\$ -	\$ 5,250,000	Par	10/1/2013 6	\$5,250,000	\$
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par			
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par	3/13/2013 ⁶	\$3,297,000	\$
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par	2/6/2013 ⁶	\$2,500,000	\$3,800,00
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par	3/20/2013 ⁶	\$57,000	
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	СТ	Subordinated Debentures	\$ -	\$ -	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par			
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par	10/30/2013 ⁶	\$1,100,000	\$
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	4/10/2012 ⁶	\$350,000	\$
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par	6/12/2013 ⁶	\$9,278,000	\$
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par			
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	Н	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
		Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			

Total Purchase Amount \$570,073,000 Total Capital Repayment Amount \$94,902,900

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 468,466,000

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

4/ On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

5/ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

6/ Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

7/ Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

8/ Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

9/ Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

^{2/} Treasury made an additional investment in this institution at the time it entered the CDCI program.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initial	Investment				Exchange/Transfer/Otl	ner Details		Treasury Investn	ment After Exchange/	Transfer/Other			Payment or Disposition ¹		
	City State	Data	Transaction Type	Caller	Description	Amount	Pricing	Dete	Tuna	A	Pricing Machaniam	Obligan	Description	Ama a una del Carrido de Ori	Data	Time	Amount/ Drocodo	Remaining Investment	Remaining Investment
	City, State	Date 12/29/2008	Transaction Type Purchase	Seller GMAC	Preferred Stock w/	Amount 5,000,000,000	Mechanism Par	12/30/2009	Exchange for convertible	Amount \$ 5,000,000,000	Mechanism N/A	Obligor 24	Description Convertible	Amount/Equity %	Date	Туре	Amount/ Proceeds	Description	Amount/Equity %
		5/21/2009	Purchase	GMAC	Exercised Warrants Convertible Preferred Stock w/ Exercised Warrants \$	7,500,000,000	Par 2	2 12/30/2009	Partial conversion of preferred stock for common stock		N/A	GMAC (Ally) 21,	Convertible Preferred Stock	\$ 5,937,500,000					
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants \$	1,250,000,000	Par 2	2, 6 12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GMAC (Ally) 3, 2		73.8%					
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants \$	2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred	\$ 2,670,000,000	N/A 27	GMAC (Ally) 27	7 Trust Preferred Securities	\$ 2,670,000,000	3/2/2011	Disposition ²⁸	\$ 2,667,000,000	N/A	\$ 0
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation \$	884,024,131	Par	2 5/29/2009	Securities Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3		Securities						-
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional	13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7	1							
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	2,000,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors 10, Company 24	11, 4 Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$ 2,139,406,778	N/A	\$ 0
				Corporation	Note				COMMON SLOCK IN NEW GIVI		7	Company 24	-		11/18/2010	Partial Disposition ²⁵	\$ 11,743,303,903	Common Stock	36.9%
															11/26/2010	Partial Disposition ²⁵	\$ 1,761,495,577	Common Stock	32.04%
															12/21/2012	Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%
		5/20/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	4,000,000,000	Par 5	7/10/2009	Exchange for preferred and common stock in New GM	\$ 4,000,000,000	N/A	General Motors 10, Company 25		60.8%	4/11/2013	Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%
															6/12/2013	Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%
General	B M														9/13/2013	Partial Disposition ³⁶	\$ 3,822,724,832	Common Stock	7.32%
Motors	Detroit, MI														11/20/2013	Partial Disposition ³⁷	\$ 2,563,441,956	Common Stock	2.24%
															7/10/2009	Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
															12/18/2009	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	12 Debt Obligation	\$ 7,072,488,605	1/21/2010	Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
															3/31/2010	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
															4/20/2010	Repayment	\$ 4,676,779,986	N/A	\$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note \$	30,100,000,000	Par ⁸	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9								
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9								
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation 29 Company	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$ 50,000,000	Debt Obligation	\$ 935,805,085
															4/5/2011	Partial Repayment	\$ 45,000,000	Debt Obligation	\$ 890,805,085
															5/3/2011	Partial Repayment	\$ 15,887,795	Debt Obligation	\$ 874,917,290
															12/16/2011	Partial Repayment	\$ 144,444	Debt Obligation	\$ 874,772,846
															12/23/2011	Partial Repayment	\$ 18,890,294	Debt Obligation	\$ 855,882,552
															1/11/2012	Partial Repayment	\$ 6,713,489	Debt Obligation	\$ 849,169,063
															10/23/2012	Partial Repayment	\$ 435,097	Debt Obligation	\$ 848,733,966
															5/22/2013	Partial Repayment	\$ 10,048,968	Debt Obligation	\$ 838,684,999
															9/20/2013	Partial Repayment	\$ 11,832,877	Debt Obligation	\$ 826,852,122
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	1,500,000,000	Par 1	3							3/17/2009	Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945
															4/17/2009	Partial Repayment	\$ 31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823
	Farmington														5/18/2009	Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo	Hills, MI														6/17/2009	Partial Repayment		Debt Obligation w/ Additional Note	\$ 1,369,197,029
															7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0
									Transfer (1111)				0 D			Repayment*	\$ 15,000,000	N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A ¹⁹	Chrysler Holding 20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement	\$ 1,900,000,000	N/A	-

		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional \$	-	_ 14							payment ²⁰			
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	280,130,642	Par 15							7/10/2009 Repayment	\$	280,130,642 N/A	\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A ²³		Right to recover proceeds N/A	5/10/2010 Proceeds from sale of collateral	\$	30,544,528 Right to recover proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	-	- 17		collateral security to liquidation trust					9/9/2010 Proceeds from sale of collateral	\$	9,666,784 Right to recover proceeds	N/A
	Aubuma Hilla													12/29/2010 Proceeds from sale of collateral	\$	7,844,409 Right to recover proceeds	N/A
Chrysler	Auburn Hills, MI													4/30/2012 Proceeds from sale of collateral	\$	9,302,185 Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	LTC	Debt obligation w/ additional note & \$ 7,142,000,000 zero coupon note	5/24/2011 Repayment - Principal	\$ 5	076,460,000	
														5/24/2011 Termination of undrawn facility ³¹	\$ 2	065,540,000 N/A	\$ 0
														5/24/2011 Repayment* - Additional Note	\$	288,000,000	
														5/24/2011 Repayment* - Zero Coupon Note	\$	100,000,000	
												Chrysler Group 30 LLC	Common equity 6.6%	7/21/2011 Disposition	\$	560,000,000 N/A	-

Total Treasury Investment Amount \$

26.318.935.965

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 49,472,303,006

Additional Proceeds * \$

403,000,000

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation from time to time of the specified collateral security attached to such loan.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting agreement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and unpaid dividends and unpaid dividends and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.

- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler for \$1.268 billion, reducing Treasury's ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

ADJUSTED TOTAL

- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34 On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on Securities, LLC discretionary authority as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013. Completion of the sale under this sale und

Total Repayments

413,076,735

Total Proceeds from Additional Notes

101,074,947

37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller							Adjustment De				Payment or Disposition ⁴	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009 3	\$ (1,000,000,000)	2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000
		С Саррион населения				Additional Note	ψ					3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,000
									6	9	290,000,000	4/5/2010	Payment ⁶	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 1,500,000,000	N/A	7/8/2009 3	\$ (500,000,000)	1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,735
			-			Additional Note			7	Ç	123,076,735	4/7/2010	Payment'	None	\$ 44,533,054

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier

2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Receivables SPV LLC on the credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on the credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on the credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on the credit agreement was fully executed on 4/9/2009. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on the credit agreement was fully executed on 4/9/2009. The credit agreement was f

3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.

\$ 5,000,000,000

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

INITIAL TOTAL

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

413,076,735

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956

Total Proceeds:

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

\$8,024,006,632

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details	•	nt Remaining After Capital epayment		inal Disposition	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	2 \$ 20,000,000,000	\$ 0	Warrants	1/25/2011 A	Narrants	\$ 190,386,428
		Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	Narrants	\$ 1,236,804,513

TOTAL 40,000,000,000 **AMOUNT** \$ 40,000,000,000 **Total Warrant Proceeds** \$ 1,427,190,941

TOTAL TREASURY TIP INVESTMENT AMOUNT

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

				Init	ial Investment			Pr	emium			Exchange/Transfer/Other D	Details				Payment or	Disposition		
Footnote	Date	Seller Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
										2	6/9/2009	Exchange preferred stock for trust preferred securities		\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$2,234,000,000
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
												securities	Securities w/ Warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	B Disposition	\$894,000,000.00	None	\$ 0

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exchange all of treasury's investments in Citigroup to exchange all of treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the early termination of the guarantee and obligations under the Master Agreement which served to terminate Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

TOTAL

Total Proceeds

\$ 3,207,197,045

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller				Ī	Purchase Details					Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investme	ent Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E)	1 \$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table be	low for exchange/transf	er details in connection with the r	ecapitalization conducted on	1/14/2011.

TOTAL \$ 69,835,000,000

	Final Dispositio	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

- 1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.
- 2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.
- 3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapi	italization			Final Disposition			
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Reca Investment Amou Shares, or Equity	ınt,
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$ 0	10
							2/14/2011	Payment	\$ 185,726,192	Par		
							3/8/2011	Payment	\$ 5,511,067,614	Par	_	
							3/15/2011	Payment	\$ 55,833,333	Par	_	
							8/17/2011	Payment	\$ 97,008,351	Par		
					AIA Preferred Units	\$ 16,916,603,568	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0	8
					7 III TOTOTTO CHING	10,010,000,000	9/2/2011	Payment	\$ 55,885,302	Par	Ĭ	
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par	_	
							3/8/2012	Payment	\$ 5,576,121,382	Par	_	
							3/15/2012	Payment	\$ 1,521,632,096	Par	_	
							3/22/2012	Payment	\$ 1,493,250,339	Par		
							2/14/2011	Payment	\$ 2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$ 3,375,328,432 7	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0	8
							3/15/2012	Payment	\$ 44,941,843	Par		
			Exchange	-		167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 77%	9
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70%	11
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%	_ 12
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 61%	_ 12
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55%	_ 13
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 53%	_ 13
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 22%	14
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 16%	14
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 0%	_ 15

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012. 12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	r		Transaction	1			Adjusted II	nvestment				Repayment ⁵	
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Amo	ount	Final Investment Amount	Date	Description	Amount
									7/19/2010	² \$ 4,300	00,000,000		2/6/2013	Principal Repayment \$	100,000,000
									6/28/2012	3 ¢ 1.400	00,000,000		2/0/2013	Рипсіраї Керауінені Б	100,000,000
									0/20/2012	\$ 1,400	00,000,000		2/6/2013	Contingent Interest Proceeds \$	212,829,610
													3/6/2013	Contingent Interest Proceeds \$	97,594,053
													4/4/2013	Contingent Interest Proceeds \$	6,069,968
1 1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note \$	20,000,000,000	N/A				\$ 100,000,000	5/6/2013	Contingent Interest Proceeds \$	
· '	0/0/2000	17121 223	vviiiriigtori		raronado	Dost Osingation W. Additional Note \$\pi\$	20,000,000,000	14/7				100,000,000	6/6/2013	Contingent Interest Proceeds \$	96,496,772
									1/15/2013	4 \$ 100	00,000,000		7/5/2013	Contingent Interest Proceeds \$	11,799,670
													8/6/2013	Contingent Interest Proceeds \$	66,072,965
													9/6/2013	Contingent Interest Proceeds \$	74,797,684
													10/4/2013	Contingent Interest Proceeds \$	1,114,074
													11/6/2013	Contingent Interest Proceeds \$	933,181

Total Investment Amount \$ 100,000,000 Total Repayment Amount 5 \$ 672,127,237

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details ¹						Settlement De	tails				Fin	al Disposition		
														Life-to-date	
		P	urchase Face		TBA or		Investment Amount ²	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description		Amount ³	Pricing Mechanism	PMF ³	Settlement Date	3	PMF ³	Proceeds 4	Trade Date	PMF ⁶	Amount ³	Amount ^{6, 8}	1, 8	Amount ^{5, 6}
3/19/2010	Floating Rate SBA 7a security due 2025	\$	4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$	7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$	8,030,000	108.875	ı	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$	23,500,000	110.502	ı	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$	8,900,014	107.5	ı	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$	10,751,382	106.806	ı	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$	12,898,996	109.42	1	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$	8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$	8,417,817	110.125	1	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$	17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$	34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$	28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$	6,004,156	106.625	1	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$	6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$	13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$	2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$	9,719,455	106.75	1	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$	8,279,048	110.198	1	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$	5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$	10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$	9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$	10,350,000	112.476	1	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$	6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$	8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$	8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$	5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$	5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$	3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$	11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$	13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$	14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

								Preliminary Adjusted			_	Final Investment				District Division Division		
		Seller						C	ommitment ³	Final Commits	nent Amount [/]	Amount ⁹	Capital Repay	ment Details	Investment After Capital Repayment		Distribution or Disposition	on
Footnote	Date	Name of Institution	City St	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Re	payment Amount	Amount Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington [DE Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010	4 \$ 156,250,000	1/4/2010 4 \$	156,250,000	\$ 156,250,000	1/15/2010 \$	156,250,000	\$ 0 Membership Interest	1/29/2010	Distribution ⁵	\$ 20,091,872
													1710/2010	,200,000			Final Distribution ⁵	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington [DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010	4 \$ 200,000,000	1/4/2010 4 \$	200,000,000	\$ 200,000,000	1/11/2010 \$	34,000,000	\$ 166,000,000 Proceeds	t		
													1/12/2010 \$	166,000,000	\$ 0 Contingent Proceeds	1/29/2010	Distribution ⁵	\$ 502,302
																2/24/2010	Final Distribution ⁵	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington [DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010 \$	856,000,000	\$ 580,960,000	2/18/2010 \$	2,444,347	•			
													4/15/2010 \$	3,533,199		<u> </u>		
													9/15/2010 \$	30,011,187	·	<u> </u>		
													11/15/2010 \$	66,463,982	•			
													12/14/2010 \$	15,844,536	·			
													1/14/2011 \$	13,677,726	•			
													2/14/2011 \$	48,523,845	·	<u> </u>		
													3/14/2011 \$	68,765,544	·			
													4/14/2011 \$	77,704,254				
													5/20/2011 \$	28,883,733	· ·	1		
													6/14/2011 \$	9,129,709	10			
													7/15/2011 \$	31,061,747 10,381,214	10			
													8/12/2011 \$ 10/17/2011 \$	6,230,731	40			
													12/14/2011 \$	1,183,959	10			
													1/17/2012 \$	1,096,185	10			
													2/14/2012 \$	1,601,688	10			
													3/14/2012 \$	3,035,546	40			
														-,,-		3/29/2012	Distribution ⁵	\$ 56,390,209
																	Distribution ⁵	\$ 1,056,751
													3/29/2012 \$	161,386,870	\$ 0 Membership Interest 10	9/28/2012	Final Distribution ⁵	\$ 18,772
																6/4/2013	Adjusted Distribution ^{5, 13}	\$ 69,399
																7/8/2013	Distribution ^{5, 14}	\$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington [DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	9/26/2011 8 \$	1,161,920,000	\$ 1,161,920,000	2/18/2010 \$	4,888,718	\$ 1,157,031,282 Proceeds	t		
													4/15/2010 \$	7,066,434	\$ 1,149,964,848 Proceeds			
													9/15/2010 \$	60,022,674	\$ 1,089,942,174 Proceeds			
													11/15/2010 \$	132,928,628				
													12/14/2010 \$	31,689,230				
													1/14/2010 \$	27,355,590				
													2/14/2011 \$	92,300,138	\$ 805,668,588 Proceeds Debt Obligation w/ Contingen Debt Obligation w/ Contingen			
													3/14/2011 \$	128,027,536				
													4/14/2011 \$	155,409,286				
													5/20/2011 \$	75,085,485				
													6/14/2011 \$	18,259,513				
													7/15/2011 \$	62,979,809				
													8/12/2011 \$	20,762,532				
													10/17/2011 \$	37,384,574				

							Prelin	inary Adjusted	5:1 Oit 7		Final Investment	Comital Removement Potails					
		Seller	 				Co	mmitment ³	Final Comm	nitment Amount ⁷	Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition	on
Footnote	Date	Name of Institution	City State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Repayment Ame	ount	Amount Description	Date	Description	Proceeds
												12/14/2011 \$ 7,10	03,787 \$	Debt Obligation w/ Contingent 300,656,067 Proceeds			
												1/17/2012 \$ 6,57	77,144 \$	Debt Obligation w/ Contingent 294,078,924 Proceeds			
												2/14/2012 \$ 9,61	10,173 \$	Debt Obligation w/ Contingent 284,468,750 Proceeds			
															3/29/2012	Distribution ⁵	\$ 3,434,460
															8/9/2012	Distribution ⁵	\$ 40,556
												3/14/2012 \$ 284,46	\$8,750	0 Contingent Proceeds	9/28/2012	Final Distribution ⁵	\$ 469
																Adjusted Distribution ^{5, 13}	\$ 1,735
																Distribution ^{5, 14}	\$ 1,611
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012 \$ 62,49	99,688 \$	1,086,987,313 Membership Interest ¹⁰	., ., .		,,,,,,
'													99,238 \$	10			
													31,112 \$	10			
														243,459,145 Membership Interest 10			
												2/13/2013 \$ 430,44	+1,010 \$		3/13/2013	Distribution ⁵	¢ 470,500,240
												3/13/2013 \$ 243,45	59,145 \$	0 Membership Interest ¹⁰		Distribution ^{5, 11}	\$ 479,509,240
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	0/00/0040	20.000	Debt Obligation w/ Contingent		Distribution	\$ 2,802,754
														2,173,974,000 Proceeds Debt Obligation w/ Contingent			
														1,868,974,000 Proceeds Debt Obligation w/ Contingent			
														1,068,974,000 Proceeds Debt Obligation w/ Contingent			
													00,000 \$	Debt Obligation w/ Contingent			
												1/15/2013 \$ 97,49	94,310 \$	341,479,690 Proceeds		5. 11	
												1/24/2013 \$ 341,47	79,690 \$			Distribution ^{5, 11}	\$ 16,195,771
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Membershin Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738				7/11/2013	Distribution ^{5, 11}	\$ 69,932
'	10/2/2000	Amarice Bernstein Legacy Cecunics Master Faria, E.F.	William glori	Worlder interest	1,111,111,111	T GI	0/22/2010	0 \$ 1,244,407,000	7710/2010	Ψ 1,100,420,000	1,004,141,700		14,043 \$				
														1,063,385,410 Membership Interest 10			
														1,056,669,083 Membership Interest 10			
														1,009,550,894 Membership Interest 10			
												6/14/2012 \$ 287,09	98,565 \$	722,452,330 Membership Interest 10			
												7/16/2012 \$ 68,74	19,656 \$	·			
												8/14/2012 \$ 361,24	48,194 \$			5.44	
																Distribution ^{5, 11}	\$ 75,278,664
																Distribution ^{5, 11}	\$ 79,071,633
												8/30/2012 \$ 292,45	54,480 \$	INCHIBOTSTIP Interest		Distribution ^{5, 11}	\$ 106,300,357
																Distribution ^{5, 11}	\$ 25,909,972
															12/21/2012	Distribution ^{5, 11}	\$ 678,683
						_								Debt Obligation w/ Contingent	8/13/2013	Distribution Refund	\$ (18,405
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	//16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011 \$ 30,24	14,575 \$	2,097,755,425 Proceeds Debt Obligation w/ Contingent			
												6/14/2011 \$ 8	38,087 \$	2,097,667,339 Proceeds Debt Obligation w/ Contingent			
												5/3/2012 \$ 80,00	00,000 \$	2,017,667,339 Proceeds Debt Obligation w/ Contingent			
												5/14/2012 \$ 30,00	00,000 \$	1,987,667,339 Proceeds Debt Obligation w/ Contingent			
												5/23/2012 \$ 500,00	00,000 \$	1,487,667,339 Proceeds Debt Obligation w/ Contingent			
												6/14/2012 \$ 44,20	00,000 \$	1,443,467,339 Proceeds Debt Obligation w/ Contingent			
												6/25/2012 \$ 120,00	00,000 \$	1,323,467,339 Proceeds Debt Obligation w/ Contingent Debt Obligation w/ Contingent			
												7/16/2012 \$ 17,50	00,000 \$	1,305,967,339 Proceeds Debt Obligation w/ Contingent Debt Obligation w/ Contingent			
ı İ		1	1 1		i	_						I	•	IDaht Ohliaatian/ O == tin ==== ()		· ·	

	Seller								ninary Adjusted	Final Com	mitment Amount ⁷	Final Investment Amount 9	Capital F	Repayment Details	Investment After Capital Repayment		Distribution or Dispos	ition
				Fransaction		Commitment	Pricing					, anoun	Repayment					
Footnote	Date Name of Institution	City S	State	Туре	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount Description Debt Obligation w/ Continge	Date nt	Description	Proceeds
													8/14/2012	\$ 272,500,000	\$ 583,467,339 Proceeds	<u> </u>	5 11	
													8/22/2012	\$ 583,467,339	\$ - Contingent Proceeds		Distribution ^{5, 11}	\$ 12,012,957
													0,22,2012	\$ 000,407,000	Gontangent i recedes		Distribution ^{5, 11}	\$ 16,967
1	10/2/2009 Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800			10	8/13/2013	Distribution Refund	\$ (460)
'	10/2/2003 Blackfock I I II , E.I .	VVIIIIIIIII		Turchase	ivieriberariip iriterest	Ψ 1,111,111,111	l a	3/22/2010	Ψ 1,244,407,300	7710/2010	Ψ 034,300,000	Ψ 320,104,000	8/14/2012		·	<u> </u>		+
													9/17/2012		·			
													10/15/2012	\$ 10,055,653			5 11	
													11/5/2012	\$ 419,026,439	\$ - Membership Interest 10		Distribution ^{5, 11}	\$ 297,511,708
2	10/2/2009 Blackrock PPIF, L.P.	Wilmington	DF	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000			Debt Obligation w/ Continge	12/5/2012 nt	Distribution ^{5, 11}	\$ 57,378,964
	Diagnicon Fri , E.i	VV III III III III III III III III III		Turonaco	Door Obligation W. Containgon Proceeds	2,222,222,222		0/22/2010	Ψ 2, 100,070,000	771672616	4 1,000,000,000	1,000,000,000	7/31/2012		Debt Obligation w/ Continge	nt		
													8/14/2012		Debt Obligation w/ Continge	nt		
													8/31/2012		\$ 856,460,945 Proceeds Debt Obligation w/ Continge	nt		
													9/17/2012		Debt Obligation w/ Continge	nt		+
													9/28/2012		Debt Obligation w/ Continge	nt		
													10/15/2012	\$ 25,334,218	\$ 794,459,374 Proceeds		5 11	
													10/18/2012	\$ 794,459,374	\$ - Contingent Proceeds		Distribution ^{5, 11}	\$ 8,289,431
1	10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170			10	12/5/2012	Distribution ^{5, 11}	\$ 1,433,088
'	10/30/2009 AG GECC PPIF Master Fund, L.P.	VVIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII		Turchase	iviembership interest	Ψ 1,111,111,111	l a	3/22/2010	Ψ 1,271,337,300	7710/2010	Ψ 1,243,273,000	Ψ 1,117,099,170	2/14/2012		•			
													3/14/2012					
													5/14/2012		·			
													7/16/2012		·	+		+ -
													8/14/2012		·	+		+
												9/17/2012			+		+	
													10/15/2012			+		+
													11/15/2012	\$ 45,764,825	·	_		
													12/14/2012	\$ 24,588,926	•			
											1/15/201		1/15/2013	\$ 30,470,429				
													2/14/2013	\$ 295,328,636	\$ 6,862,425 Membership Interest 10		5.44	
																	Distribution ^{5, 11}	\$ 184,431,858
																	Distribution ^{5, 11}	\$ 20,999,895
													2/21/2013	\$ 6,862,425	\$ - Membership Interest 10		Distribution ^{5, 11}	\$ 156,174,219
																	Distribution ^{5, 11}	\$ 105,620,441
																	Distribution ^{5, 11}	\$ 42,099,442
2	10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchage	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2224 700 240			Debt Obligation w/ Continge		Distribution ^{5, 11}	\$ 49,225,244
	10/30/2009 AS SECO FEIF Waster Fully, E.F.	Wilmington	טב	i uiciiase	Debt Obligation w/ Contingent Proceeds	Ψ ∠,∠∠∠,∠∠∠	. Fai	JIZZIZU I U	ψ 2,042,075,000	1110/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012		\$ 2,060,598,340 Proceeds Debt Obligation w/ Continge			+
													3/14/2012		\$ 1,861,673,340 Proceeds Debt Obligation w/ Continge			+
													5/14/2012		\$ 1,711,673,340 Proceeds Debt Obligation w/ Continge			+
													7/16/2012		\$ 1,674,173,340 Proceeds Debt Obligation w/ Continge			+
													8/14/2012	\$ 136,800,000				+
													9/17/2012	\$ 250,000,000	\$ 1,287,373,340 Proceeds Debt Obligation w/ Continge			+
													10/15/2012	\$ 481,350,000				+
													11/15/2012	\$ 274,590,324				+
													12/14/2012	\$ 147,534,295	\$ 383,898,721 Proceeds Debt Obligation w/ Continge			+
I								1					1/15/2013	\$ 182,823,491	\$ 201,075,230 Proceeds			

		Seller					eliminary Adjusted Commitment ³	Final Comm	itment Amount ⁷	Final Investment Amount 9	Capital Repayr	ment Details	Investment After Capital Repayment		Distribution or Dispos	ition
Factuate	Dete		Transactio		Commitment Pricing	,					Repayment			Date	-	
Footnote	Date	Name of Institution	City State Type	Investment Description	Amount Mechanis	sm Date	Amount	Date	Amount	Amount	Date Rep	ayment Amount	Amount Description		Description 5, 11	Proceeds
											2/14/2013 \$	201,075,230	\$ - Contingent Proceeds		Distribution ^{5, 11}	\$ 17,118,005
															Distribution ^{5, 11}	\$ 1,052,497
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111 Par	3/22/201	0 6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258			10	5/29/2013	Distribution ^{5, 11}	\$ 1,230,643
					,,,,,,,,,				¥	325,513,200	3/14/2011 \$	1,202,957	10			
											4/14/2011 \$	3,521,835				
											8/14/2012 \$	104,959,251				
											9/17/2012 \$	72,640,245				
											9/28/2012 \$	180,999,095				
			10/15/2012 \$ 134,999,325 \$ 122,255,550 Membership Interest 10/19/2012 \$ 122,255,550 \$ - Membership Interest		40/40/0040	5, 11										
						Distribution ^{5, 11}	\$ 147,464,888									
												,,			Distribution ^{5, 11}	\$ 148,749,256
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222 Par	3/22/201	0 6 \$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000			Debt Obligation w/ Contingen	12/21/2012 t	Distribution ^{5, 11}	\$ 549,997
				2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	_,,	5,22,20			,,,	.,= : :,000,000	5/13/2011 \$		\$ 1,227,468,470 Proceeds Debt Obligation w/ Contingen	t		
											7/31/2012 \$	618,750,000	0 \$ 608,718,470 Proceeds Debt Obligation w/ Contingent	t		
				1							8/9/2012 \$	151,006,173	Debt Obligation w/ Contingen	t		
											8/14/2012 \$	11,008,652	Debt Obligation w/ Contingen	t		
											8/23/2012 \$	160,493,230	Debt Obligation w/ Contingen	t		
											8/29/2012 \$	103,706,836	Debt Obligation w/ Contingen	t		
											9/17/2012 \$	20,637,410			5. 11	
											9/21/2012 \$	161,866,170			Distribution ^{5, 11}	\$ 6,789,287
											0,2,,20,12	101,000,110	Containing of the Proceeding		Distribution ^{5, 11}	\$ 3,718,769
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	o, L.P. Wilmington DE Purchas	Membership Interest	\$ 1,111,111,111 Par	3/22/201	0 6 \$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000			10	12/21/2012	Distribution ^{5, 11}	\$ 13,750
	11/20/2000	Maration Edgacy Coounties i abile i invate invocation i artiforcing, E.i	Twinington BE Trainings	Welligerenip interest	1,111,111,111	0,22,20	0 6 \$ 1,244,437,500	7710/2010	Ψ 17 1,000,000	17 1,000,000	9/17/2012 \$	74,499,628				
												11/15/2012 \$ 59,787,459 \$ 340,262,914 Membership Interest 10	_			
											40,459,092					
											1/15/2013 \$	10,409,317	·			
											1/30/2013 \$	219,998,900				
											2/25/2013 \$	39,026,406	\$ 30,369,198 Membership Interest 10		5 11	
															Distribution ^{5, 11}	\$ 164,629,827
											3/25/2013 \$	30,369,198	\$ Marcharchia Interest 10		Distribution ^{5, 11}	\$ 71,462,104
											3/23/2013 ψ	50,505,150	\$ - Membership Interest 10		Distribution ^{5, 11}	\$ 38,536,072
															Distribution ^{5, 11}	\$ 29,999,850
	11/25/2000	Marothan Laggay Securities Dublic Private Investment Portnership L.D.	Wilmington DE Durchage	Dobt Obligation w/ Contingent Proceeds	\$ 2,222,222,222 Par	2/22/201	10 6 ¢ 2 499 975 000	7/16/2010	\$ 040 400 000	\$ 040,000,000			Debt Obligation w/ Contingen	9/5/2013 t	Distribution ^{5, 11}	\$ 3,999,980
	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222 Par	31221207	0 6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012 \$	149,000,000	\$ 800,000,000 Proceeds Debt Obligation w/ Contingen			
											11/15/2012 \$	119,575,516	\$ 680,424,484 Proceeds Debt Obligation w/ Contingen	t		
											11/20/2012 \$	195,000,000	\$ 485,424,484 Proceeds Debt Obligation w/ Contingen	t		
											12/14/2012 \$	47,755,767	\$ 437,668,717 Proceeds Debt Obligation w/ Contingen	t		
											1/15/2013 \$	62,456,214			F 44	
															Distribution ^{5, 11}	\$ 7,143,340
											1/24/2013 \$	375,212,503	\$ - Contingent Proceeds		Distribution ^{5, 11}	\$ 963,411
															Distribution ^{5, 11}	\$ 750,004
	40/40/0000	Oolstree DDID Fired L. D	Wilmington	Manaharahia latara		0/00/07	10 6 6 4 044 107 755	7/40/0040	6 4400 704 400	ф ггг 201 202				9/5/2013	Distribution ^{5, 11}	\$ 100,001
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington DE Purchase	iviernpersnip interest	\$ 1,111,111,111 Par	3/22/201	10 6 \$ 1,244,437,500	7/16/2010 \$	\$ 1,160,784,100	\$ 555,904,633	7/15/2011 \$	39,499,803	· · · · · · · · · · · · · · · · · · ·	1		
						I			l		3/14/2012 \$	39,387,753	\$ 477,017,077 Membership Interest 10	1		

		Seller				Р	reliminary Adjusted Commitment ³	Final Com	nmitment Amount ⁷	Final Investment Amount 9	Capital Repayment Details	Investment After Capital Repayment		Distribution or Disposi	ition
Footnote	Date		City State	Transaction Type	Investment Description	cing nanism Date		Date	Amount	Amount	Repayment Date Repayment Amount	Amount Description	Date	Description	Proceeds
											9/17/2012 \$ 22,111,961	\$ 454,905,116 Membership Interest ¹⁰			
											10/15/2012 \$ 32,496,972	\$ 422,408,144 Membership Interest ¹⁰			
											11/15/2012 \$ 111,539,536	\$ 310,868,608 Membership Interest ¹⁰			
											12/14/2012 \$ 55,540,026	\$ 255,328,581 Membership Interest 10			
											1/15/2013 \$ 14,849,910	\$ 240,478,671 Membership Interest 10			
											4/12/2013 \$ 18,268,328	\$ 222,210,343 Membership Interest 10			
											5/14/2013 \$ 70,605,973	<u> </u>			
											5/28/2013 \$ 119,769,362	\$ 31,835,008 Membership Interest 10			
														Distribution ^{5, 11}	\$ 46,575,750
														Distribution ^{5, 11}	\$ 54,999,725
											6/3/2013 \$ 31,835,008	\$ - Membership Interest 10		Distribution ^{5, 11}	\$ 27,999,860
														Distribution ^{5, 11}	\$ 11,749,941
													7/9/2013	Distribution ^{5, 11}	\$ 40,974,795

			1	1					1								1
								minary Adjusted		7	Final Investment						
	Seller		_				Commitment ³		Final Commitment Amount '		Amount ⁹	nt Capital Repayment Details		Investment After Capital Repayment	Distribution or Disposition		
Footnote	Date Name of Institution	City State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Re	epayment Amount	Amount Description	Date	Description	Proceeds
2	12/18/2009 Oaktree PPIP Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011 \$	79,000,000	. , , ,			
												3/14/2012 \$	78,775,901				
												9/17/2012 \$	44,224,144	Debt Obligation w/ Contingent \$ 908,999,956 Proceeds			
												10/15/2012 \$	64,994,269	Debt Obligation w/ Contingent Proceeds			
												11/15/2012 \$	223,080,187	Debt Obligation w/ Contingent Proceeds			
												12/14/2012 \$	111,080,608	Debt Obligation w/ Contingent Proceeds			
												1/15/2013 \$	89,099,906	Debt Obligation w/ Contingent Proceeds			
												4/12/2013 \$	109,610,516	Debt Obligation w/ Contingent Proceeds			
															5/28/2013	Distribution ^{5, 11}	\$ 444,393
																Distribution ^{5, 11}	\$ 1,960,289
												5/14/2013 \$	311,134,469	\$ - Contingent Proceeds	6/14/2013	Distribution ^{5, 11}	\$ 1,375,007
													211,101,100		6/24/2013	Distribution ^{5, 11}	\$ 700,004
															6/26/2013	Distribution ^{5, 11}	\$ 293,751
															7/9/2013	Distribution ^{5, 11}	\$ 1,024,380

INITIAL COMMITMENT AMOUNT

\$ 30,000,000,000

FINAL COMMITMENT AMOUNT

\$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

TOTAL DISTRIBUTIONS 5 \$ 2,635,084,657

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.

2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement. 5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds to Treasury) to the fund's partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million of maximum equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIP investment amount.

7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury arising from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013.