*Investment Status Definition Key	U.S. Treasury Department
Full investment outstanding: Treasury's full investment is still outstanding	Office of Financial Stability
Redeemed – institution has repaid Treasury's investment	
Sold – by auction, an offering, or through a restructuring	Troubled Asset Relief Program
Exited bankruptcy/receivership - Treasury has no outstanding investment	
Currently not collectible - investment is currently not collectible; therefore there is no outstanding	
investment and a corresponding (Realized Loss) / (Write-off)	Transactions Report - Investment Prog
In full – all of Treasury's investment amount	For Period Ending October 4, 2013
In part - part of the investment is no longer held by Treasury, but some remains	
Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including	
any exercised warrants	CAPITAL PURCHASE PROGR
Warrants not outstanding - Treasury has disposed of its warrant to purchase additional stock	
through various means as described in the Warrant Report (such as sale back to company and	

through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

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SE PROGRAM

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Disposit	ion / Auction ³	3,5	(Realized Loss) /	Gain ⁵ Warr	ant Proceeds	s
						Amount	Investment		-	Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Sł	Shares
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ	23-Dec-08	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding								
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	27-Oct-10						\$12,000,000.00		12,000	\$1,000.00				
8 14 18 44	1ST CONSTITUTION BANCORP 1ST ENTERPRISE BANK	CRANBURY LOS ANGELES	NJ	22-Nov-11 13-Feb-09		\$4,400,000,00	4	\$11,748,156,44							\$326,!	576.00	231,78
8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES	CA	13-Feb-09 11-Dec-09	Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding								
	1ST ENTERPRISE BANK	LOS ANGELES	CA	1-Sep-11		\$0,000,000.00				\$10,400,000.00		10.400	\$1,000.00		\$220.0	00.00	22
	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	14-Nov-08	Preferred Stock w/ Warrants	\$16,369,000.00	\$16,369,000.00	\$1,229,948.97	Full investment outstanding; warrants outstanding								-
11	1ST SOURCE CORPORATION	SOUTH BEND	IN	23-Jan-09	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding								
	1ST SOURCE CORPORATION	SOUTH BEND	IN	29-Dec-10						\$111,000,000.00		111,000	\$1,000.00				
	1ST SOURCE CORPORATION	SOUTH BEND	IN	9-Mar-11	- / /		4								\$3,750,0	00.00	837,9
11,8,14	1ST UNITED BANCORP, INC. 1ST UNITED BANCORP, INC.	BOCA RATON BOCA RATON	FL	13-Mar-09 18-Nov-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00		\$500,0	00.00	50
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	23-Jan-09	Preferred Stock w/ Warrants	\$3,500,000.00	\$3.500.000.00	\$360,694.44	Full investment outstanding; warrants outstanding	\$10,000,000.00		10,000	\$1,000.00		\$500,	100.00	
44,8,14	ADBANC, INC.	OGALLALA	NE	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding								
	ADBANC, INC.	OGALLALA	NE	21-Jul-11						\$12,720,000.00		12,720	\$1,000.00		\$636,0	00.00	6
8,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding								
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	19-Jul-13						\$877,729.70		893	\$982.90	(\$15,270.30)			
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	22-Jul-13						\$5,524,880.90	(444,444,44)	5,621	\$982.90	(\$96,119.10)	\$337,:	363.35	3
	ALARION FINANCIAL SERVICES, INC. ALASKA PACIFIC BANCSHARES, INC.	OCALA JUNEAU	FL AK	12-Sep-13 6-Feb-09	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$5,130,973.44	Sold, in full; warrants outstanding		(\$64,026.11)						
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	28-Nov-12	Preieneu Stock W/ Warrants	\$4,761,000.00	ŞU.UÇ	\$3,130,973.44	Solu, III full, warrants outstanding	\$208,870.74		234	\$892.60	(\$25,129.26)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	29-Nov-12						\$4,058,697.67		4,547	\$892.60	(\$488,302.33)	1		
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11-Jan-13						+ //===/==	(\$42,675.67)	1/# 11	1002.00	(****/****/			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	26-Mar-13							(\$7,324.33)						
	ALLIANCE BANCSHARES, INC.	DALTON	GA	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding								
	ALLIANCE BANCSHARES, INC.	DALTON	GA	27-Mar-13											\$94,	55.05	1
	ALLIANCE BANCSHARES, INC.	DALTON	GA	28-Mar-13						\$2,856,437.46	(444 - 444 - 44)	2,986	\$956.60	(\$129,562.54)	\$44,	46.31	
	ALLIANCE BANCSHARES, INC. ALLIANCE FINANCIAL CORPORATION	DALTON SYRACUSE	GA	9-Apr-13	Desferred Starburght	\$26,918,000.00	\$0.00	\$28,356,360.00	Professional in Addition methods and another disc		(\$25,000.00)						
11	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	19-Dec-08 13-May-09	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding	\$26,918,000.00		26,918	\$1.000.00				
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	17-Jun-09						\$20,510,000.00		20,010	\$1,000.00		\$900,0	00.00	173,0
15,14	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding						,		
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	6-Feb-13						\$3,375,945.00		4,500,000	\$0.75	(\$1,124,055.00)			
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	7-Feb-13						\$5,626,575.00		7,500,000	\$0.75	(\$1,873,425.00)	\$504,9	00.00	600,0
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	26-Mar-13							(\$90,025.20)						
8	ALLIED FIRST BANCORP, INC. ALPINE BANKS OF COLORADO	OSWEGO GLENWOOD SPRINGS	IL	24-Apr-09 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,652,000.00 \$70,000,000.00	\$3,652,000.00	\$409,753.00 \$73,129,160.69	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding								
8,14	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO CO	27-Mar-09 18-Sep-12	Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69	Sold, in full; warrants not outstanding	\$280.115.76		344	\$814.30	(\$63.884.24)			
	ALPINE BANKS OF COLORADO		0	19-Sep-12						\$6,559,920.24		8,056	\$814.30	(\$1,496,079.76)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	20-Sep-12						\$50,160,264.00		61,600	\$814.30	(\$11,439,736.00)	\$3,291,	750.00	3,5
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	16-Nov-12						+++,-++,-+++	(\$570,003.00)	/	102.000	(****			
45,8,14	AMB FINANCIAL CORPORATION	MUNSTER	IN	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding								
	AMB FINANCIAL CORPORATION	MUNSTER	IN	22-Sep-11						\$3,674,000.00		3,674	\$1,000.00		\$184,0	00.00	1
44,8,14	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BAN		OK	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding				4				
	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BAN AMERICAN EXPRESS COMPANY	NEW YORK	OK	15-Sep-11	Desferred Stanlar (Managette	\$3,388,890,000.00	\$0.00	62 002 257 200 22	Professional in Addition methods and another disc	\$2,492,000.00		2,492	\$1,000.00		\$125,0	00.00	1
11	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY	NEW YORK	NY	9-Jan-09 17-Jun-09	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding	\$3,388,890,000.00		3,388,890	\$1,000.00				
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY	NEW YORK	NY	29-Jul-09		+		1		\$3,300,030,000.00		3,300,090	\$1,000.00		\$340,000,0	00.00	24,264,1
11,8,14	AMERICAN PREMIER BANCORP	ARCADIA	CA	29-May-09	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, in full; warrants not outstanding						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
	AMERICAN PREMIER BANCORP	ARCADIA	CA	26-Jan-11					-	\$1,800,000.00		1,800	\$1,000.00		\$90,0	00.00	
11,8,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding								
	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	2-Nov-11						\$6,000,000.00		6,000	\$1,000.00		\$300,0	00.00	
	AMERIS BANCORP AMERIS BANCORP	MOULTRIE	GA	21-Nov-08 19-lun-12	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding	640 204 200 00	(\$725,868.00)	53.000	\$930.60	(\$3,608,800.00)			
	AMERIS BANCORP	MOULTRIE	GA	22-Aug-12						\$48,391,200.00	(\$725,868.00)	52,000	\$930.60	(\$3,608,800.00)	\$2.670.0	00.00	698.
45	AMERISERV FINANCIAL INC.	JOHNSTOWN	PA	19-Dec-08	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full: warrants not outstanding						\$2,070,		050,
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	11-Aug-11		+==,===,===		+= ,,,	8	\$21,000,000.00		21,000	\$1,000.00				-
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	2-Nov-11											\$825,0	00.00	1,312,5
15,14	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	21-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding								
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	26-Mar-13						\$359,040.00		374,000	\$0.96	(\$14,960.00)			
L	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	27-Mar-13						\$2,112,000.00		2,200,000	\$0.96	(\$88,000.00)			
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE NE	28-Mar-13						\$2,328,960.00	(\$48.000.00)	2,426,000	\$0.96	(\$97,040.00)	\$259,8	\$75.00	250,
04	AMFIRST FINANCIAL SERVICES, INC ANCHOR BANCORP WISCONSIN, INC.	MCCOOK	WI	9-Apr-13 30-Jan-09	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Evited bankrunter/receivership		(\$48,000.00)						
34	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	27-Sep-13	Preieneu Stock W/ Warrants	\$110,000,000.00	ş0.00	\$0,000,000.00	Exited bankruptcy/receivership	\$6,000,000.00		60,000,000	\$0.10	(\$104,000,000.00)			
11,90	ANNAPOLIS BANCORP, INC.	ANNAPOLIS	MD	30-Jan-09	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$9,643,136.33	Redeemed, in full; warrants outstanding	\$0,000,000.00		30,000,000	Ş0.10	(5104,000,000.00)			
	ANNAPOLIS BANCORP, INC.	ANNAPOLIS	MD	18-Apr-12		, ., . ,	,	,.,,		\$4,076,000.00		4,076	\$1,000.00				
1	ANNAPOLIS BANCORP, INC.	ANNAPOLIS	MD	6-Mar-13						\$4,076,000.00		4,076	\$1,000.00				

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auction	1 ^{3,5}	(Realized Loss) /	Gain ⁵ Warrant Pro	oceeds
						Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount	Shares
11	ASSOCIATED BANC-CORP	GREEN BAY	WI	21-Nov-08	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding						
	ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	GREEN BAY GREEN BAY	WI	6-Apr-11 14-Sep-11						\$262,500,000.00 \$262,500,000.00	262,500 262,500	\$1,000.00			
	ASSOCIATED BANC-CORP	GREEN BAY	WI	6-Dec-11						\$202,500,000.00	202,500	\$1,000.00		\$3,435,005.65	3,983,308
8,17	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$2,000,000.00	\$122,724.78	Full investment outstanding; warrants outstanding					<i>40,000,000,000,000,000,000,000,000,000,</i>	0,000,000
	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33	Redeemed, in full; warrants not outstanding						
	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN							\$7,400,000.00	7,400	\$1,000.00		\$370,000.00	370
11		PALO ALTO PALO ALTO	CA	30-Jan-09 31-Jul-13	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding	\$6,000,000.00	C 000	\$1,000.00			
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.		CA	28-Aug-13						\$6,000,000.00	6,000	\$1,000.00		\$190,781.12	81,670
8,44	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding					Ş150,701.11	01,070
	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	14-Jul-11	•					\$21,100,000.00	21,100	\$1,000.00		\$1,055,000.00	1,055
8,17,44	BANCORP FINANCIAL, INC.	OAK BROOK	IL	10-Jul-09	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding						
	BANCORP FINANCIAL, INC.	OAK BROOK	IL	18-Aug-11						\$13,669,000.00	13,669	\$1,000.00		\$410,000.00	410
11	BANCORP RHODE ISLAND, INC. BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	19-Dec-08 5-Aug-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed, in full; warrants not outstanding	\$30,000,000.00	30,000	£1.000.00			
	BANCORP RHODE ISLAND, INC. BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	30-Sep-09						\$30,000,000.00	30,000	\$1,000.00		\$1.400.000.00	192,967
	BANCPLUS CORPORATION	RIDGELAND	MS	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding					\$1,400,000.00	152,507
	BANCPLUS CORPORATION	RIDGELAND	MS	29-Sep-10	,					\$48,000,000.00	48,000	\$1,000.00		\$2,400,000.00	2,400
8,14	BANCSTAR, INC.	FESTUS	MO		Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding						
	BANCSTAR, INC.	FESTUS	MO	26-Apr-13						\$98,267.00	100		(\$1,733.00)		
	BANCSTAR, INC.	FESTUS	MO	29-Apr-13						\$8,352,695.00	8,500	\$982.70	(\$147,305.00)	\$426,338.55	430
02	BANCSTAR, INC. BANCTRUST FINANCIAL GROUP, INC.	FESTUS	MO	31-May-13	Professional Standard (1997) and the	\$50,000,000.00	ćo 00	\$60,451,155.74	Professional in Addition methods and another disc		(\$84,509.62)				
83	BANCTRUST FINANCIAL GROUP, INC.	MOBILE MOBILE	AL	19-Dec-08 15-Feb-13	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding	\$50,000,000,00	50.000	\$1,000.00		\$15,000.00	730.994
8.14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE		14-Aug-09	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding	\$30,000,000.00	50,000	\$1,000.00		\$15,000.00	150,554
9/2 1	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	19-Dec-12						\$451,600.92	486	\$929.20	(\$34,399.08)		
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	20-Dec-12						\$481,335.96	518	\$929.20	(\$36,664.04)	\$23,500.00	50
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	11-Jan-13							(\$9,329.37)				
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE		26-Mar-13							(\$15,670.63)				
6,7,11	BANK OF AMERICA	CHARLOTTE	NC	28-Oct-08	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26,599,663,040.28	Redeemed, in full; warrants not outstanding						
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE	NC NC	9-Jan-09 9-Dec-09		\$10,000,000,000.00				\$25,000,000,000.00	1,000,000	\$25,000.00			
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE	NC	9-Dec-09 9-Mar-10						\$25,000,000,000.00	1,000,000	\$25,000.00		\$305,913,040.28	121 702 700
8.14	BANK OF AMERICA BANK OF COMMERCE	CHARLOTTE	NC	16-lan-09	Preferred Stock w/ Exercised Warrants	\$3,000,000,00	\$0.00	\$3.087.573.33	Sold, in full: warrants not outstanding					\$505,915,040.28	121,792,790
0,14	BANK OF COMMERCE	CHARLOTTE	NC	30-Nov-12		\$3,000,000.00	Ş0.00	\$3,007,575.55	Sold, in fail, Waltants for Outstanding	\$2,502,000.00	3,000	\$834.00	(\$498,000.00)	\$100,100.00	150
	BANK OF COMMERCE	CHARLOTTE	NC	11-Jan-13							(\$25,000.00)				
44	BANK OF COMMERCE HOLDINGS	REDDING	CA	14-Nov-08	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding						
	BANK OF COMMERCE HOLDINGS	REDDING	CA	27-Sep-11						\$17,000,000.00	17,000	\$1,000.00			
	BANK OF COMMERCE HOLDINGS	REDDING	CA	26-Oct-11										\$125,000.00	405,405
8	BANK OF GEORGE	LAS VEGAS	NV	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$2,672,000.00		Full investment outstanding; warrants outstanding						
11	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA	5-Dec-08 31-Mar-09	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding	\$28,000,000.00	28,000	\$1.000.00			
	BANK OF MARIN BANCORP	NOVATO	CA	23-Nov-11						\$28,000,000.00	28,000	\$1,000.00		\$1,703,984.00	154,908
11	BANK OF NEW YORK MELLON	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding						
	BANK OF NEW YORK MELLON	NEW YORK	NY	17-Jun-09	· · · · · · · · · · · · · · · · · · ·					\$3,000,000,000.00	3,000,000	\$1,000.00			
	BANK OF NEW YORK MELLON	NEW YORK	NY	5-Aug-09										\$136,000,000.00	14,516,129
	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	17-Apr-09	Preferred Stock w/ Warrants	\$13,179,000.00	\$13,179,000.00		Full investment outstanding; warrants outstanding						
11	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	12-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding						
	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	4-Nov-09 24-Nov-09						\$75,000,000.00	75,000	\$1,000.00		\$2,650,000.00	270.044
9	BANK OF THE UZARKS, INC. BANKERS' BANK OF THE WEST BANCORP. INC.	DENVER	CO	24-N0V-09 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$12,639,000.00	\$3,253,650.85	Full investment outstanding; warrants outstanding					\$2,650,000.00	379,811
44.8.14	BANKEIRST CAPITAL CORPORATION	MACON	MS		Preferred Stock w/ Exercised Warrants	\$15,500,000,00	\$12,035,000.00	\$18,492,469,25	Redeemed, in full; warrants not outstanding						
	BANKFIRST CAPITAL CORPORATION	MACON	MS	8-Sep-11	,					\$15,500,000.00	15,500	\$1,000.00		\$775,000.00	775
8,14	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding						
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	9-Nov-12						\$900,000.00	1,000	\$900.00	(\$100,000.00)	\$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	11-Jan-13							(\$9,000.00)				
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	26-Mar-13							(\$16,000.00)				
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA WALLA WALLA	WA WA	21-Nov-08 3-Apr-12	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding	\$109,717,680.00	(\$1,645,765.20) 124,000	\$884.80	(\$14,282,320.00)		<u> </u>
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA							¢103,/1/,000.00	(21,043,703.20) 124,000	2004.80	(14,262,520.00)	\$134.201.00	243,998
44,8,14	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding			1		÷13-,201.00	243,550
	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	28-Jul-11						\$795,000.00	795	\$1,000.00		\$40,000.00	4
12,16	BAR HARBOR BANKSHARES	BAR HARBOR	ME	16-Jan-09	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding						
	BAR HARBOR BANKSHARES	BAR HARBOR	ME	24-Feb-10						\$18,751,000.00	18,751	\$1,000.00			
	BAR HARBOR BANKSHARES	BAR HARBOR	ME			An	±2.11		Deduced to 6.9					\$250,000.00	52,455
11	BB&T CORP. BB&T CORP.	WINSTON-SALEM WINSTON-SALEM	NC NC	14-Nov-08 17-Jun-09	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding	\$3,133,640,000.00	3,134	\$1,000,000.00			
	BB&T CORP. BB&T CORP.	WINSTON-SALEM WINSTON-SALEM	NC	17-Jun-09 22-Jul-09						23,133,640,000.00	3,134	\$1,000,000.00		\$67,010,401.86	13,902,573
8	BCB HOLDING COMPANY, INC.	THEODORE	AI	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$1,706,000.00	\$173,507.50	Full investment outstanding; warrants outstanding			-		507,010,401.86	13,902,373
11	BCSB BANCORP, INC.	BALTIMORE	MD		Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding			1			
	BCSB BANCORP, INC.	BALTIMORE	MD	26-Jan-11						\$10,800,000.00	10,800	\$1,000.00			
	BCSB BANCORP, INC.	BALTIMORE	MD	19-Apr-13										\$1,442,000.00	183,465
11,8,14	BEACH BUSINESS BANK	MANHATTAN BEACH			Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding						
	BEACH BUSINESS BANK	MANHATTAN BEACH		6-Jul-11						\$1,500,000.00	1,500				
	BEACH BUSINESS BANK	MANHATTAN BEACH		19-Oct-11						\$1,500,000.00	1,500				
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH		7-Mar-12 6-Jun-12						\$1,500,000.00 \$1,200,000.00	1,500	\$1,000.00 \$1,000.00			<u>├</u>
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH		27-Jun-12						\$1,200,000.00	1,200			\$300.000.00	300
	BERKSHIRE BANCORP. INC. / CUSTOMERS BANCORP. INC.	PHOENIXVILLE	PA	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding	2300,000.00	300	\$1,000.00		\$300,000.00	500
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	19-Sep-11		+=,===,==3.00	÷3.00	, , , , , , , , , , , , , , , , , , ,	, in the second s	\$0.00	2,892	\$1,000.00			
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	28-Dec-11						\$2,892,000.00	2,892			\$145,000.00	145
11	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	19-Dec-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding						
	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD		27-May-09						\$40,000,000.00	40,000	\$1,000.00			
	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA		Professional Charles Inc. 199	A	±2.11		Deduced to 6.9					\$1,040,000.00	226,330
44,8,14	BERN BANCSHARES, INC.	BERN	KS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding	CODE 005 55		fa 000		Are	
8,14,18,44	BERN BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BERN BIRMINGHAM	KS	1-Sep-11 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,635,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding	\$985,000.00	985	\$1,000.00		\$50,000.00	5
3,14,10,44	Danimiter and Debolimited Danconanes, inc.	Design and the second s	Loon.	24-Api-09	FIEIEITEG SLOCK W/ EXERCISED Wallalits	\$1,035,000.00	30.00	\$3,003,022.07	Neucenieu, in run, warrants not outstallullig		L	1	I	1	I I

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Disposit	tion / Auction ^{3,5}	5	(Realized Loss) /	Gain⁵	Warrant Pro	ceeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	18-Dec-09		\$1,744,000.00					()		0				-
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	28-Jul-11						\$3,379,000.00		3,379	\$1,000.00			\$82,000.00	82
15,17	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding	** *** * **			40.00	(445 446 44)			
	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL	7-Feb-13 8-Feb-13						\$2,532,140.00 \$3,700,820.00		2,600,000 3,800,000	\$0.97 \$0.97	(\$67,860.00) (\$99,180.00)		\$64,158.97 \$140,347.75	64,000 140,000
	BISCATNE BANCSHARES, INC.	COCONUT GROVE	FL	26-Mar-13						\$3,700,820.00	(\$62,329.60)	3,800,000	30.97	(\$99,180.00)		\$140,347.75	140,000
3,14	BLACKHAWK BANCORP, INC.	BELOIT	WI	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding		(**=/*=****/						
	BLACKHAWK BANCORP, INC.	BELOIT	WI	29-Oct-12						\$186,550.00		205	\$910.00	(\$18,450.00)			
	BLACKHAWK BANCORP, INC.	BELOIT	WI	31-Oct-12						\$8,913,450.00		9,795	\$910.00	(\$881,550.00)		\$470,250.00	500
14.8.14	BLACKHAWK BANCORP, INC. BLACKRIDGE FINANCIAL. INC.	BELOIT FARGO	WI ND	11-Jan-13 22-May-09	Preferred Stock w/ Exercised Warrants	\$5.000.000.00	\$0.00	\$6.127.326.35	Redeemed, in full: warrants not outstanding		(\$91,000.00)						
14,8,14	BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC.	FARGO	ND	22-May-09 27-Jun-12	Preferred Stock w/ Exercised warrants	\$5,000,000.00	ŞU.UU	\$6,127,326.35	Redeemed, in full; warrants not outstanding	\$2,250,000.00		2,250	\$1,000.00				-
	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	12-Sep-12						\$2,750,000.00		2,750	\$1,000.00			\$250,000.00	250
8,14	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding								
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	29-Oct-12						\$19,630.00		26	\$755.00	(\$6,370.00)			
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	31-Oct-12						\$9,040,370.00	(\$90,600,00)	11,974	\$755.00	(\$2,933,630.00)		\$541,793.34	600
8.64.97	BLUE RIVER BANCSHARES, INC. BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	11-Jan-13 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible		(\$90,600.00)						-
0,04,57	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	10-Feb-12		\$5,000,000.00	Ş0.00	\$525,205.00	currently not concentric					(\$5,000,000.00)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	5-Dec-08	Preferred Stock w/ Warrants	\$21,750,000.00	\$21,750,000.00	\$211,458.33	Full investment outstanding; warrants outstanding								
8	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding								
	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	30-Aug-13						\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
	BNC BANCORP BNC BANCORP	THOMASVILLE	NC	5-Dec-08 29-Aug-12	Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding	\$28,797,649,80	(\$431,964,75)	31.260	\$921.20	(\$2,462,350.20)			
	BNC BANCORP BNC BANCORP	THOMASVILLE	NC	19-Sep-12						\$20,797,049.00	(\$451,904.75)	51,200	5921.20	(\$2,402,550.20)		\$939,920.00	543,337
44,8,14	BNC FINANCIAL GROUP, INC.	NEW CANAAN	СТ	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding							\$555,520.00	545,557
	BNC FINANCIAL GROUP, INC.	NEW CANAAN	СТ	4-Aug-11						\$4,797,000.00		4,797	\$1,000.00			\$240,000.00	240
8	BNCCORP, INC.	BISMARCK	ND	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$20,093,000.00	\$5,315,784.22	Full investment outstanding; warrants outstanding								
44,8,14	BOH HOLDINGS, INC.	HOUSTON	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding								
15.14	BOH HOLDINGS, INC. BOSCOBEL BANCORP, INC.	HOUSTON BOSCOBEL	TX	14-Jul-11 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
15,14	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	8-Mar-13	Subordinated Debentules w/ Exercised Warrants	\$5,586,000.00	30.00	\$0,947,437.30	Sold, In full, warrants not outstanding							\$232.180.54	179.000
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	11-Mar-13						\$5,586,000.00		5,586,000	\$1.11		\$592,730.46	\$129,709.80	100,000
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	9-Apr-13							(\$61,787.30)						
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	21-Nov-08	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding								
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	13-Jan-10						\$50,000,000.00		50,000	\$1,000.00				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	16-Jun-10 7-Feb-11						\$104,000,000.00		104,000	\$1,000.00			\$6,202,523.25	2,887,500
11	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	23-Dec-08	Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding							30,202,323.23	2,887,500
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	23-Feb-11						\$15,000,000.00		15,000	\$1,000.00				
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	16-Mar-11						\$8,864,000.00		8,864	\$1,000.00				
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	20-Apr-11												\$1,395,000.00	396,412
8	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$38,000,000.00	\$2,393,155.56	Full investment outstanding; warrants outstanding								
9,10,18,65,96	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA.	14-Nov-08	Preferred Stock w/ Warrants	\$9.000.000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding, warrants not outstanding								
5,10,18,05,50	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	4-Dec-09	Fielened Stock w/ Wanants	\$6,000,000.00	\$15,000,000.00	3010,410.07	Full investment outstanding; warrants not outstanding								
15,14	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding								
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	26-Apr-13						\$60,000.00		60,000	\$1.05		\$3,000.60		
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	29-Apr-13						\$2,340,000.00		2,340,000	\$1.05		\$117,023.40	\$125,135.60	120,000
8,44,14	BROGAN BANKSHARES, INC. BROTHERHOOD BANCSHARES, INC.	KAUKAUNA KANSAS CITY	WI KS	31-May-13 17-Jul-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Deducered in full second and extending		(\$25,000.00)						
0,44,14	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	17-Jul-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	311,000,000.00	30.00	\$12,645,560.01	Redeemed, in full; warrants not outstanding	\$11,000,000.00		11,000	\$1,000.00			\$550,000.00	550
11,8,14	BUSINESS BANCSHARES, INC.	CLAYTON	MO	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding	911,000,000.00		11,000	\$1,000.00			\$550,000.00	550
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	23-May-12						\$6,000,000.00		6,000	\$1,000.00				
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	9-Jan-13						\$2,500,000.00		2,500	\$1,000.00				
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	24-Apr-13						\$6,500,000.00		6,500	\$1,000.00			\$750,000.00	750
11,8,14	BUTLER POINT, INC. BUTLER POINT, INC.	CATLIN	IL	13-Mar-09 2-Nov-11	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding	\$607.000.00		607	\$1.000.00			\$30.000.00	20
11	C&F FINANCIAL CORPORATION	WEST POINT	VA	9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,902,777.78	Redeemed, in full; warrants outstanding	\$007,000.00		807	\$1,000.00			\$50,000.00	
	C&F FINANCIAL CORPORATION	WEST POINT	VA	27-Jul-11				+//		\$10,000,000.00		10,000	\$1,000.00				-
	C&F FINANCIAL CORPORATION	WEST POINT	VA	11-Apr-12						\$10,000,000.00		10,000	\$1,000.00				
8,14,18,44	CACHE VALLEY BANKING COMPANY	LOGAN	UT	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding								
	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN	UT	18-Dec-09 14-Jul-11		\$4,640,000.00				\$9,407,000.00		9,407	\$1,000.00			\$238,000.00	238
	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	14-Jul-11 9-Jan-09	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding	\$9,407,000.00		9,407	\$1,000.00			\$238,000.00	238
	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	4-Mar-11	Fieleneu Stock wy Waltants	\$44,000,000.00	J0.00	541,584,002.50	Sold, in fail, warrants not outstanding	\$38,000,000.00		44.000	\$863.60	(\$6,000,000.00)			
44,8,14	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding	,,			100000	(++,+++,++++++)			-
	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	15-Sep-11						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
11,8,14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding								
0	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	8-Dec-10	Defend the location of the second	\$1.037.000.00	\$1.037.000.00	\$215.442.61	- Il to show the state of the s	\$3,300,000.00		3,300	\$1,000.00			\$165,000.00	165
8	CALVERT FINANCIAL CORPORATION CALWEST BANCORP	ASHLAND RANCHO SANTA MA	MO	23-Jan-09 23-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1,037,000.00	\$1,037,000.00	\$215,442.61 \$396,163.67	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding								
o 11,8,14	CAPITAL BANCORP, INC.	ROCKVILLE	MD	23-Jan-09 23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$4,656,000.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding								
/=/= ·	CAPITAL BANCORP, INC.	ROCKVILLE	MD	30-Dec-10	Contraction of Chercisco Wallands	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	<i>\$0.00</i>	<i>40,402,201.13</i>		\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
39	CAPITAL BANK CORPORATION	RALEIGH	NC	12-Dec-08	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding								
-	CAPITAL BANK CORPORATION	RALEIGH	NC	28-Jan-11						\$41,279,000.00		41,279	\$1,000.00				
8	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI	10-Apr-09	Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$5,100,000.00	\$304,973.00	Full investment outstanding; warrants outstanding								
11	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	14-Nov-08 17-Jun-09	Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13	Redeemed, in full; warrants not outstanding	\$3.555.199.000.00		3,555,199	\$1.000.00				
	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	17-Jun-09 9-Dec-09						\$3,555,133,000.00		3,555,199	\$1,000.00			\$146,500,064.55	12,657,960
8.14	CAPITAL ONE FINANCIAL CORP CAPITAL PACIFIC BANCORP	PORTLAND	OR	9-Dec-09 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding							÷140,000,004.05	006,100,21
., .	CAPITAL PACIFIC BANCORP	PORTLAND	OR	8-Nov-12	, in the working	÷ .,,	<i>50.00</i>	÷.,,050.05	erre, in the second standing	\$247,727.04		264	\$938.40	(\$16,272.96)			
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	9-Nov-12						\$3,505,712.96		3,736	\$938.40	(\$230,287.04)		\$169,042.00	200
-	CAPITAL PACIFIC BANCORP	PORTLAND	OR	11-Jan-13							(\$25,000.00)						
15,45,14	CARDINAL BANCORP II, INC.	WASHINGTON	MO	23-Oct-09	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding			6.35				A	
	CARDINAL BANCORP II, INC.	WASHINGTON	MO	8-Sep-11	Destand Charles	¢16 000 000 00	ć0.00	Č10 041 702 04	Cold in full unservice and automatic	\$6,251,000.00		6,251,000	\$1.00			\$313,000.00	313,000
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	9-Jan-09 20-Feb-13	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94	Sold, in full; warrants not outstanding	\$14,525,843,40		15.534	\$935.10	(\$1,008,156.60)			
	CAROLINA BANK HOLDINGS, INC.											15.534	5935.10				

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Rep	ayment / Dispositi	ion / Auction ^{3,5}	5	(Realized Loss) /	Gain ⁵ Warrant	Proceeds
					с н	Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	21-Feb-13						\$435,756.60		466	\$935.10	(\$30,243.40)		
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC								(\$149,616.00)					
	CAROLINA BANK HOLDINGS, INC. CAROLINA TRUST BANK	LINCOLNTON	NC NC	19-Apr-13 6-Feb-09	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding						\$1,800,000.0	00 357,675
	CAROLINA TRUST BANK	LINCOLNTON	NC			\$4,000,000.00	20.00	\$3,334,432.00	Sold, in fail, warrants for outstanding	\$3,412,000.00		4,000	\$853.00	(\$588,000.00)		
	CAROLINA TRUST BANK	LINCOLNTON	NC	11-Jan-13							(\$34,120.00)					
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON	NC NC	26-Mar-13 11-Jun-13							(\$15,880.00)				\$19,132.0	00 86,957
11	CAROLIVA TROST BANK CARROLLTON BANCORP	BALTIMORE	MD	13-Feb-09	Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding						\$19,152.0	0 80,957
	CARROLLTON BANCORP	BALTIMORE		19-Apr-13		++,,-		+/		\$9,201,000.00		9,201	\$1,000.00		\$213,594.1	16 205,379
11,9,36	CARVER BANCORP, INC.	NEW YORK	NY		Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding							
	CARVER BANCORP, INC. CASCADE FINANCIAL CORPORATION	NEW YORK EVERETT	NY	27-Aug-10 21-Nov-08	Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding	\$18,980,000.00		18,980	\$1,000.00			
	CASCADE FINANCIAL CORPORATION	EVERETT	WA	30-Jun-11	Preferred Stock w/ Warrants	\$58,970,000.00	30.00	\$17,678,900.00	solu, in fuil, warrants not outstanding	\$16,250,000.00		38,970	\$417.00	(\$22,720,000.00)		
11	CATHAY GENERAL BANCORP	LOS ANGELES	CA		Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$316,766,666.66	Redeemed, in full; warrants outstanding							
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	20-Mar-13						\$129,000,000.00		129,000	\$1,000.00			
8,18,14,44	CATHAY GENERAL BANCORP CATSKILL HUDSON BANCORP, INC.	LOS ANGELES ROCK HILL	NY	30-Sep-13 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding	\$129,000,000.00		129,000	\$1,000.00			
0,20,21,11	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	22-Dec-09		\$3,500,000.00		<i></i>								-
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY							\$6,500,000.00		6,500	\$1,000.00		\$263,000.0	00 263
8,57,97	CB HOLDING CORP. CB HOLDING CORP.	ALEDO ALEDO	IL.	29-May-09 14-Oct-11	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently not collectible					(\$4,114,000.00)		
8.18.18	CBB BANCORP	CARTERSVILLE	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2.644.000.00	\$0.00	\$4,982,141,86	Sold, in full; warrants not outstanding					(34,114,000.00)		
	CBB BANCORP	CARTERSVILLE	GA	29-Dec-09		\$1,753,000.00										
	CBB BANCORP	CARTERSVILLE	GA							\$1,268,825.60		1,360	\$932.05	(\$91,174.40)		
	CBB BANCORP CBB BANCORP	CARTERSVILLE	GA	29-Nov-12 11-Jan-13						\$2,831,259.86	(\$32,969.92)	3,037	\$932.05	(\$205,740.14)	\$115,861.3	.4 132
	CBB BANCORP CBB BANCORP	CARTERSVILLE	GA								(\$32,969.92) (\$363.42)					
8,14	CBS BANC-CORP.	RUSSELLVILLE	AL	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding		(4000112)					
	CBS BANC-CORP.	RUSSELLVILLE	AL	7-Aug-12											\$287,213.8	
	CBS BANC-CORP.	RUSSELLVILLE	AL	9-Aug-12						\$923,304.00 \$21,073,056.00		1,020	\$905.20	(\$96,696.00)	\$689,313.2	
	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE	AL	10-Aug-12 11-Sep-12						\$21,073,056.00	(\$219,963,60)	23,280	\$905.20	(\$2,206,944.00)	\$131,297.7	b 144
	CECIL BANCORP, INC.	ELKTON			Preferred Stock w/ Warrants	\$11,560,000.00	\$11,560,000.00	\$516,988.89	Full investment outstanding; warrants outstanding		(9213,503.00)					-
8	CEDARSTONE BANK	LEBANON	TN	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,564,000.00	\$3,564,000.00	\$878,846.00	Full investment outstanding; warrants outstanding							
44	CENTER BANCORP, INC.	UNION	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding							
	CENTER BANCORP, INC. CENTER BANCORP, INC.	UNION	NJ	15-Sep-11 7-Dec-11						\$10,000,000.00		10,000	\$1,000.00		\$245,000.0	00 86,705
11,59,85	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, in full; warrants outstanding						\$245,000.0	0 86,705
	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	27-Jun-12						\$55,000,000.00		55,000	\$1,000.00			
8,14	CENTERBANK	MILFORD		1-May-09	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding							
	CENTERBANK	MILFORD	OH	29-Oct-12 1-Nov-12						\$24,750.00 \$1.831.500.00		30 2,220	\$825.00 \$825.00	(\$5,250.00) (\$388.500.00)	\$84.057.4	43 113
	CENTERBANK	MILFORD	OH	11-Jan-13						\$1,651,500.00	(\$18,562.50)	2,220	3825.00	(\$588,500.00)	\$64,037.4	5 115
	CENTERBANK	MILFORD	OH	26-Mar-13							(\$6,437.50)					
12,16	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	21-Nov-08	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding							
	CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	30-Sep-09						\$27,875,000.00		27,875	\$1,000.00		\$212,000.0	00 125,413
11,8,14	CENTRATE BANKS OF FLORIDA INC.	MORGANTOWN	WV	28-Oct-09 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding						\$212,000.0	0 125,415
	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	31-Mar-09	·				· · ·	\$15,000,000.00		15,000	\$1,000.00			
	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV												\$750,000.0	00 750
45	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	5-Dec-08 25-Aug-11	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			
	CENTRAL BANCORP, INC. (MA)	SOMERVILLE		19-Oct-11						\$10,000,000.00		10,000	\$1,000.00		\$2,525,000.0	00 234,742
8	CENTRAL BANCORP, INC. (TX)	GARLAND	ТΧ		Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$22,500,000.00	\$2,411,625.00	Full investment outstanding; warrants outstanding							-
11,8,14	CENTRAL BANCSHARES, INC.	HOUSTON	ТΧ		Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00	\$6,859,176.83	Redeemed, in full; warrants not outstanding							
0.44	CENTRAL BANCSHARES, INC. CENTRAL COMMUNITY CORPORATION	HOUSTON	TX	6-Jul-11	Desferred Charles / Events of Manager	ć22.000.000.00	ća ap	625 707 520 00	Cold in full second and a state dia a	\$5,800,000.00		5,800	\$1,000.00		\$290,000.0	00 290
8,14	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	20-Feb-09 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full; warrants not outstanding	\$5,333.059.60		5.758	\$926.20	(\$424.940.40)		
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	11-Dec-12						\$15,043,340.40		16,242	\$926.20	(\$1,198,659.60)	\$1,058,725.8	80 1,100
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	11-Jan-13							(\$203,764.00)					
	CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH	5-Dec-08	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding			7.225		(4)		
11	CENTRAL FEDERAL CORPORATION CENTRAL JERSEY BANCORP	FAIRLAWN	OH	26-Sep-12 23-Dec-08	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145,10	Redeemed, in full: warrants not outstanding	\$3,000,000.00		7,225	\$415.20	(\$4,225,000.00)		
	CENTRAL JERSEY BANCORP	OAKHURST	NJ	24-Nov-10		\$11,500,000.00	<i></i>	\$12,704,143.10	incaccined, in fail, warrants for outstanding	\$11,300,000.00		11,300	\$1,000.00			
	CENTRAL JERSEY BANCORP	OAKHURST	NJ	1-Dec-10											\$319,658.9	99 268,621
40	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	9-Jan-09	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding		(4		4.4.4.4	(444 444 444 444 444		
	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	22-Jun-11 4-Apr-12						\$36,337,500.00 \$36,427,038,55	(\$454,218.75) (\$387.816.38)	2,850,000	\$12.75 \$13.15	(\$32,121,928.87) (\$30,113,532.58)		
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	н	11-Jun-13						\$30,427,038.33	(\$367,610.36)	2,770,117	\$15.15	(\$50,115,552.50)	\$751,888.0	00 79,288
45	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	30-Jan-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding							
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	18-Aug-11						\$7,000,000.00		7,000	\$1,000.00			
02	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VIRGINIA BANKSHARES, INC.	FRESNO	CA	28-Sep-11 30-Jan-09	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold. in full: warrants not outstanding						\$185,016.8	80 79,067
55	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA	1-Oct-13		\$11,505,000.00	\$0.00	\$3,000,030.00	Sold, in fail, warrants not outstanding	\$3,350,000.00		11,385	\$294.25	(\$8,035,000.00)		-
8,17,44	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	18-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding							
	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA							\$6,056,000.00		6,056	\$1,000.00		\$182,000.0	00 182
44,8,14	CENTRIX BANK & TRUST CENTRIX BANK & TRUST	BEDFORD BEDFORD	NH		Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00		\$375,000.0	00 375
	CENTRIX BANK & TRUST CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	28-Jul-11 9-Jan-09	Preferred Stock w/ Warrants	\$32,668,000.00	\$7,402,000.00	\$8,783,140.00	Sold, in part; warrants outstanding	00.000,00		7,500	\$1,000.00		\$575,000.0	
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	25-Sep-13						\$8,211,450.00		25,266	\$325.00	(\$17,054,550.00)		
15,14	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE		19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding							
	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE	NM	19-Dec-12						\$39,400.00		40,000 9,960,000	\$0.99	(\$600.00)	\$198,635.5 \$297,953.3	
	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE		20-Dec-12 11-Jan-13						\$9,810,600.00	(\$98,500.00)	9,900,000	\$0.99	(\$149,400.00)	\$297,953.3	37 300,000
15	CHAMBERS BANCSHARES, INC.	DANVILLE	AR		Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$19,817,000.00	\$5,754,674.98	Full investment outstanding; warrants outstanding							
8	CHICAGO SHORE CORPORATION	CHICAGO	IL	31-Jul-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$7,000,000.00	\$1,541,895.81	Full investment outstanding; warrants outstanding							
	CIT GROUP INC.	NEW YORK	NY	31-Dec-08	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00	Exited bankruptcy/receivership]	1

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auctio	n ^{3,5}	(Realized Loss) /	Gain ⁵ Warrant P	roceeds
					Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount	Shares
	CIT GROUP INC.	NEW YORK	NY 10-Dec								, i i i i i i i i i i i i i i i i i i i	(\$2,330,000,000.00)		
19,30	CITIGROUP INC.	NEW YORK	NY 28-Oct NY 10-Dec		\$25,000,000,000.00	\$0.00	\$32,839,267,986.44	Redeemed, in full; warrants not outstanding	\$25,000,000,000.00	7,692,307,692	\$4.14		\$6,852,354,470.93	-
	CITIGROUP INC.		NY 31-Jan						\$23,000,000,000.00	7,092,507,092	. 34.14		\$54,621,848.84	210,084,034
11	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA 16-Jan		\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding					***/******	
	CITIZENS & NORTHERN CORPORATION		PA 4-Aug						\$26,440,000.00	26,440	\$1,000.00			
8,55,97	CITIZENS & NORTHERN CORPORATION CITIZENS BANCORP	WELLSBORO NEVADA CITY	PA 1-Sep CA 23-Dec		\$10,400,000.00	\$0.00	\$223,571.11	Currently not collectible					\$400,000.00	194,794
6,33,37	CITIZENS BANCORP	NEVADA CITY	CA 23-Sep		\$10,400,000.00	50.00	\$223,371.11	Currently not conectible				(\$10,400,000.00)		-
8,14	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 29-May	-09 Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding						
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 7-Feb						\$6,657,375.00	12,990			\$258,018.75	
	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 8-Feb						\$6,150,000.00	(\$128,073.75)	\$512.50	(\$5,850,000.00)	\$387,028.12	750
11,9,36	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CORPORATION	ATLANTA	MO 26-Mar GA 6-Mar	-09 Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding		(\$128,075.75)				-
	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA 13-Aug						\$7,462,000.00	7,462	\$1,000.00			-
8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA 20-Mar		\$2,400,000.00	\$2,400,000.00	\$412,383.00	Full investment outstanding; warrants outstanding						
8	CITIZENS COMMERCE BANCSHARES, INC.		KY 6-Feb		\$6,300,000.00	\$6,300,000.00		Full investment outstanding; warrants outstanding						
44,8,14	CITIZENS COMMUNITY BANK CITIZENS COMMUNITY BANK	SOUTH HILL SOUTH HILL	VA 23-Dec VA 28-Jul		\$3,000,000.00	\$0.00	\$3,574,645.84	Redeemed, in full; warrants not outstanding	\$3,000,000.00	3,000	\$1,000.00		\$150,000.00	150
11	CITIZENS FIRST CORPORATION		KY 19-Dec		\$8,779,000.00	\$3,265,788.00	\$7,197,097.86	Redeemed, in part; warrants outstanding	\$3,000,000.00	3,000	, 51,000.00		\$150,000.00	150
	CITIZENS FIRST CORPORATION		KY 16-Feb	-11					\$2,212,308.00	63				
	CITIZENS FIRST CORPORATION		KY 13-Feb						\$3,300,904.00	94	\$35,116.00			
86	CITIZENS REPUBLIC BANCORP, INC.	FLINT	MI 12-Dec MI 12-Apr		\$300,000,000.00	\$0.00	\$369,245,436.64	Redeemed, in full; warrants outstanding	\$300,000,000.00	300,000	\$1,000.00			
45	CITIZENS REPUBLIC BANCORP, INC. CITIZENS SOUTH BANKING CORPORATION		MI 12-Apr NC 12-Dec		\$20,500,000,00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding	\$300,000,000.00	300,000	\$1,000.00			-
-	CITIZENS SOUTH BANKING CORPORATION		NC 22-Sep		\$20,500,000.00	20.00	22,3,2,2,3,3,22	and the second s	\$20,500,000.00	20,500	\$1,000.00			1
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC 9-Nov	-11									\$225,157.00	450,314
		NEWARK						Full terror terr						
8,9	CITY NATIONAL BANCSHARES CORPORATION	NEWARK BEVERLY HILLS	NJ 10-Apr CA 21-Nov		\$9,439,000.00 \$400,000,000.00	\$9,439,000.00	\$281,859.00 \$442,416,666.67	Full investment outstanding; warrants not outstanding						+
*1	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA 21-Nov CA 30-Dec		\$400,000,000.00	\$0.00	\$442,410,000.6/	Redeemed, in full; warrants not outstanding	\$200,000,000.00	200,000	\$1,000.00			+
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA 3-Mar	-10					\$200,000,000.00	200,000	\$1,000.00			-
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA 7-Apr	-10									\$18,500,000.00	1,128,668
8,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC 27-Mar		\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding				(4		
	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER CLOVER	SC 28-Nov SC 29-Nov						\$955,825.50 \$1,662,874.50	1,095			\$114,021.50	150
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC 29-NOV SC 11-Jan						\$1,662,874.50	(\$25,000,00)	\$872.90	(\$242,125.50)	\$114,021.50	150
82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL 5-Dec		\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding		(929,000.00)				-
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL 8-Mar	-13					\$3,772,645.00	3,950				
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL 11-Mar						\$5,730,600.00	6,000	\$955.10	(\$269,400.00)		
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL 9-Apr FL 10-Apr							(\$95,032.45)			\$99.000.00	60.000
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL 12-Jun										\$225.647.45	
8,17	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC 28-Aug	-09 Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding						
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC 8-Mar	-13					\$397,550.00	500	\$795.10	(\$102,450.00)	\$389,857.05	
	COASTALSOUTH BANCHARES, INC.		SC 11-Mar						\$12,335,976.50	15,515	\$795.10	(\$3,179,023.50)	\$25,990.47	30
45	COASTALSOUTH BANCHARES, INC. COBIZ FINANCIAL INC.	HILTON HEAD ISLAND DENVER	SC 9-Apr CO 19-Dec		\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding		(\$127,335.27)				
45	COBIZ FINANCIAL INC.	DENVER	CO 8-Sep	+11	504,450,000.00	50.00	\$75,557,080.72	Redeemed, in fuil, warrants not outstanding	\$64,450,000.00	64,450	\$1,000.00			-
	COBIZ FINANCIAL INC.	DENVER	CO 23-Nov										\$143,677.00	895,968
44	CODORUS VALLEY BANCORP, INC.	YORK	PA 9-Jan		\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding						
	CODORUS VALLEY BANCORP, INC.		PA 18-Aug PA 28-Sep	-11					\$16,500,000.00	16,500	\$1,000.00		¢526 604 00	262.950
8.14	CODORUS VALLEY BANCORP, INC. COLOEAST BANKSHARES. INC.	LAMAR	PA 28-Sep CO 13-Feb		\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding					\$526,604.00	263,859
0,14	COLOEAST BANKSHARES, INC.	LAMAR	CO 19-Jul		\$10,000,000.00	\$0.00	\$10,070,704.05	Sold, in fail, warrants for outstanding	\$46,995.00	52	\$903.80	(\$5,005.00)		-
	COLOEAST BANKSHARES, INC.	LAMAR	CO 22-Jul						\$8,990,505.00	9,948	\$903.80	(\$957,495.00)	\$494,381.25	50
	COLOEAST BANKSHARES, INC.	LAMAR	CO 12-Sep							(\$90,375.00)				
11,8,14	COLONIAL AMERICAN BANK COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN WEST CONSHOHOCKEN			\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding	\$574.000.00	574	\$1.000.00		\$29.000.00	20
	COLONY BANKCORP. INC.	FITZGERALD	GA 9-Jan		\$28.000.000.00	\$0.00	\$26,480,089,20	Sold, in full; warrants not outstanding	\$374,000.00	374	\$1,000.00		\$29,000.00	- 29
	COLONY BANKCORP, INC.	FITZGERALD	GA 7-Feb	+13	, .,	,000			\$21,633,944.71	27,661				1
	COLONY BANKCORP, INC.	FITZGERALD	GA 8-Feb						\$265,135.29	339	\$782.10	(\$73,864.71)		+
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD	GA 26-Mar GA 12-Jun							(\$218,990.80)			\$810.000.00	500,000
11.16	COLONY BANKCORP, INC.		GA 12-Jun WA 21-Nov		\$76.898.000.00	\$0.00	\$86.821.419.22	Redeemed, in full: warrants not outstanding			1	+	\$810,000.00	500,000
,10	COLUMBIA BANKING SYSTEM, INC.		WA 11-Aug		\$10,000,000.00	\$0.00	\$00,021,413.22	incaccinco, in fair, warrants not outstanding	\$76,898,000.00	76,898	\$1,000.00			1
	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA 1-Sep	-10									\$3,301,647.00	398,023
44,8,14	COLUMBINE CAPITAL CORP.	BUENA VISTA	CO 27-Feb		\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding						<u> </u>
11	COLUMBINE CAPITAL CORP. COMERICA INC.	BUENA VISTA	CO 22-Sep		63 350 000 005 55	A	63 F03 030 F47 15	Dedeemed in full second sector 1	\$2,260,000.00	2,260	\$1,000.00		\$113,000.00	113
11	COMERICA INC.	DALLAS	TX 14-Nov TX 17-Mar	-08 Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding	\$2,250,000,000.00	2,250,000	\$1,000.00			
	COMERICA INC.	DALLAS	TX 12-May						+_,,,		, ,		\$181,102,043.40	11,479,592
11	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA 9-Jan	-09 Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding						
	COMMERCE NATIONAL BANK		CA 7-Oct						\$5,000,000.00	5,000	\$1,000.00	4		+
15.14	COMMERCE NATIONAL BANK COMMONWEALTH BANCSHARES, INC.	NEWPORT BEACH LOUISVILLE	CA 1-Oct KY 22-May		\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding			-		\$566,858.50	87,209
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 22-May KY 7-Aug		\$20,400,000.00	Ş0.00	\$21,575,U10.54	solu, in iuli; warrants not outstanding	\$130.500.00	174.000	\$0.75	(\$43.500.00)		+
	COMMONWEALTH BANCSHARES, INC.		KY 8-Aug						\$1,469,250.00	1,959,000				1
	COMMONWEALTH BANCSHARES, INC.		KY 9-Aug	-12					\$13,100,250.00	17,467,000			\$792,990.00	
1	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 10-Aug						\$600,000.00	800,000	\$0.75	(\$200,000.00)	\$105,732.00	120,000
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE LOS ANGELES	KY 11-Sep CA 23-Jan		\$7,701,000.00	\$0.00	\$8.451.110.79	Sold. in full: warrants not outstanding		(\$153,000.00)	+			+
9.14		LUS AINGELES			\$7,701,000.00	\$0.00	\$6,451,110.79	soro, in ruii, warrants not outstanding	\$7,323,651.00	7,701	\$951.00	(\$377,349.00)	\$362,427.91	385
8,14	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA 17-Jul	-13										
	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA 12-Sep	-13						(\$73,236.51)				
8,14	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMUNITY 1ST BANK	LOS ANGELES ROSEVILLE	CA 12-Sep CA 16-Jan	-13 -09 Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding						
11,8,14	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES ROSEVILLE ROSEVILLE	CA 12-Sep	-13 -09 Preferred Stock w/ Exercised Warrants -12	\$2,550,000.00 \$500.000.00	\$0.00		Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,550,000.00	(\$73,236.51)	\$1,000.00		\$128,000.00	128

FootNote	Institution Name	City	State	Date		Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Constants		3,5	(Realized Loss) /	Gain ⁵ Warrant P	tracaads
FOOLINGLE	institution value	city	State	Date	Original Investment Type ¹	Amount	Investment	Total Cash Back	investment status	Amount	tepayment / Disposition / Auction (Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount	Shares
11,8,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY E	B BRANDON	MS	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding	Amount		Avg. Flice		Amount	Shares
	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY E		MS	29-Sep-10						\$52,000,000.00	52,000	\$1,000.00		\$2,600,000.00	2,600
8,17 11,9,36	COMMUNITY BANCSHARES, INC. COMMUNITY BANK OF THE BAY	KINGMAN OAKLAND	AZ	24-Jul-09 16-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock	\$3,872,000.00 \$1,747,000.00	\$3,872,000.00 \$0.00	\$828,128.70 \$1,823,188.61	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
11,5,50	COMMUNITY BANK OF THE BAY	OAKLAND	CA	29-Sep-10	Treteried Stock	\$1,747,888.88	\$0.00	\$1,025,100.01	Reactined, in fail, warrants not outstanding	\$1,747,000.00	1,747	\$1,000.00			-
44	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	29-May-09	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding						
	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY NEW ALBANY	IN	15-Sep-11 19-Oct-11						\$19,468,000.00	19,468	\$1,000.00		\$1,100,869.50	386,270
11	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	19-Dec-08	Preferred Stock w/ Warrants	\$17,680,000.00	\$13,180,000.00	\$8,694,333.01	Redeemed, in part; warrants outstanding					\$1,100,005.50	500,270
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	24-Jul-13						\$4,500,000.00	4,500	\$1,000.00			
8,14	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO WEST SACRAMENTO	CA	27-Feb-09 30-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding	\$3,717,560.00	3,976	\$935.00	(\$258,440.00)	\$167,035.00	199
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	11-Jan-13						\$5,717,500.00	(\$25,000.00)	\$555.00	(\$2.58,440.00)	\$107,035.00	135
81	COMMUNITY FINANCIAL CORPORATION	STAUNTON	VA	19-Dec-08	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$15,206,719.94	Redeemed, in full; warrants outstanding						
74,8,14	COMMUNITY FINANCIAL CORPORATION	STAUNTON GLEN ELLYN	VA	9-Jan-13	Desferred Stanlard Franklind Manager	ćc 070 000 00	ća 00	64.240.742.02	raid to full successive action to the states of the	\$12,643,000.00	12,643	\$1,000.00			
/4,0,14	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL	15-May-09 21-Dec-12	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding	\$3,136,500.00	6,970	\$450.00	(\$3,833,500.00)	\$157,050.00	349
8	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$12,725,000.00	\$3,028,239.68	Full investment outstanding; warrants outstanding						
44,8,14	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding						
8	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST, INC.	UNION CITY COLUMBIA	TN	18-Aug-11 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$17,806,000.00	\$1,908,453.00	Full investment outstanding; warrants outstanding	\$20,000,000.00	20,000	\$1,000.00		\$1,000,000.00	1,000
8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY		MS	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding						-
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY		MS	30-Nov-12						\$1,002,750.00	105	\$9,550.00	(\$47,250.00)	\$25,000.00	5
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUN COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUN		MS MS	11-Jan-13 26-Mar-13							(\$10,027.50) (\$14,972.50)				
8,14	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding		105.215,912.30				+
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	19-Dec-12			-			\$952,850.00	1,003	\$950.00	(\$50,150.00)		
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	20-Dec-12						\$1,517,150.00	1,597	\$950.00	(\$79,850.00)	\$105,000.00	130
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH	11-Jan-13 26-Mar-13							(\$24,700.00) (\$300.00)				
44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	30-Jan-09	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding	_	(2500.00)				
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	11-Aug-11						\$9,000,000.00	9,000	\$1,000.00			
15,17	COMMUNITY PARTNERS BANCORP COMMUNITY PRIDE BANK CORPORATION	MIDDLETOWN HAM LAKE	NJ MN	26-Oct-11 13-Nov-09	Subordinated Debastures of Eversieed Mercante	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding					\$460,000.00	311,972
15,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	12-Aug-13	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,402,045.14	Sold, In full, warrants not outstanding	\$4,400,000.00	4,400,000	\$1.11		\$484,924.00 \$177,716.96	i 132,000
	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	12-Sep-13							(\$48,849.24)				
44,8,14	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding						
	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY WEST BANCSHARES	RUSTON GOLETA	LA	6-Jul-11 19-Dec-08	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding	\$24,000,000.00	24,000	\$1,000.00		\$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES	GOLETA	CA	10-Dec-12	Treterica Stock wy Warrants	\$15,000,000.00	\$0.00	\$14,541,140.55	sold, in fail, warrants not outstanding	\$2,172,000.00	3,000	\$724.00	(\$828,000.00)		-
	COMMUNITY WEST BANCSHARES	GOLETA	CA	11-Dec-12						\$9,122,400.00	12,600	\$724.00	(\$3,477,600.00)		
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA	11-Jan-13							(\$112,944.00)			6con 354.00	524.450
53	COMMUNITY WEST BANCORARES	ASHEBORO	NC	12-Jun-13 13-Feb-09	Preferred Stock w/ Warrants	\$51,500,000.00	\$51,500,000.00	\$2,589,305.00	Full investment outstanding; warrants outstanding					\$698,351.00	521,158
8,14	CONGAREE BANCSHARES, INC.	CAYCE	SC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding						
	CONGAREE BANCSHARES, INC.	CAYCE	SC	29-Oct-12						\$23,932.54	29	\$825.30	(\$5,067.46)		
	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE	SC	31-Oct-12 11-Jan-13						\$2,687,046.56	3,256 (\$25,000.00)	\$825.30	(\$568,953.44)	\$106,364.00	164
8,14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding		(323,000.00)				-
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	30-Nov-12						\$548,680.00	638	\$860.00	(\$89,320.00)	\$3,960.00	32
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	11-Jan-13							(\$5,486.80)				
8.14	CORNING SAVINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC.	MILFORD	NE	26-Mar-13 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding		(\$19,513.20)				
	COUNTRY BANK SHARES, INC.	MILFORD	NE	28-Nov-12						\$713,208.30	777	\$917.90	(\$63,791.70)		
	COUNTRY BANK SHARES, INC.	MILFORD	NE	29-Nov-12						\$6,193,989.20	6,748	\$917.90	(\$554,010.80)	\$372,240.00	376
8	COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION	MILFORD CLARKSDALE	NE MS	11-Jan-13 5-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$5,000,000.00	\$1,151,614.44	Full investment outstanding; warrants outstanding		(\$69,071.98)				
8	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$3,100,000.00	\$757,928.47	Full investment outstanding; warrants outstanding						
58	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL		NC	9-Jan-09	Preferred Stock w/ Warrants	\$24,900,000.00	\$24,900,000.00	\$5,786,341.20	Full investment outstanding; warrants outstanding						
8,14	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN MN	23-Jan-09 19-Jul-13	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding	\$343,794.50	350	\$982.30	(\$6,205.50)		+
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	22-Jul-13						\$10,117,381.00	10,300	\$982.30	(\$182,619.00)	\$531,210.67	533
-	CROSSTOWN HOLDING COMPANY	BLAINE	MN	12-Sep-13							(\$104,611.76)				
8 11,16	CSRA BANK CORP.	WRENS ONTARIO	GA	27-Mar-09 5-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$2,400,000.00 \$130,000,000.00	\$2,400,000.00 \$0.00	\$180,940.00 \$136,046,583.33	Full investment outstanding; warrants outstanding						+
11,10	CVB FINANCIAL CORP. CVB FINANCIAL CORP.	ONTARIO	CA	5-Dec-08 26-Aug-09	Preferred Stock W/ Warrants	¢130,000,000.00	ŞU.UU	ə130,040,583.33	Redeemed, in full; warrants not outstanding	\$97,500,000.00	97,500	\$1,000.00			+
	CVB FINANCIAL CORP.	ONTARIO	CA	2-Sep-09						\$32,500,000.00	32,500	\$1,000.00			
	CVB FINANCIAL CORP.	ONTARIO	CA	28-Oct-09										\$1,307,000.00	834,761
44,8,14	D.L. EVANS BANCORP D.L. EVANS BANCORP	BURLEY	ID	27-Feb-09 27-Sep-11	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding	\$19,891,000.00	19,891	\$1,000.00		\$995,000.00	995
15,44,14	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding	\$13,031,000.00	19,891	\$1,000.00		\$995,000.00	222
	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	8-Sep-11						\$2,639,000.00	2,639,000	\$1.00		\$132,000.00	132,000
8,14	DELMAR BANCORP	DELMAR	MD MD	4-Dec-09 7-Feb-13	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding	\$5,293,527,28	8 648	\$612.10	(\$3 354 472 72)	\$311,943.55	450
	DELMAR BANCORP DELMAR BANCORP	DELMAR	MD	7-Feb-13 8-Feb-13						\$5,293,527.28 \$215,462.72	8,648	\$612.10		\$311,943.55	450
	DELMAR BANCORP	DELMAR	MD	26-Mar-13						\$220, /02./2	(\$55,089.90)	çolLilo	(+,-3/120)		
8,18	DESOTO COUNTY BANK	HORN LAKE	MS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,173,000.00	\$0.00	\$2,831,331.97	Sold, in full; warrants not outstanding				ļ		<u> </u>
	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS MS	29-Dec-09 24-Sep-13		\$1,508,000.00				\$301,428.58	366	\$823.03	(\$64,571.42)	\$57,230.00	50
	DESOTO COUNTY BANK	HORN LAKE	MS	24-Sep-13 25-Sep-13						\$301,428.58 \$1,895,467.59	2,315	\$823.03 \$816.45		\$57,230.00	23
15,14	DIAMOND BANCORP, INC.	WASHINGTON	MO	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding						
	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON	M0 M0	8-Aug-12						\$4,381,500.00 \$10,197,941.25	6,000,000 13,965,000	\$0.73 \$0.73	(\$1,618,500.00) (\$3,767,058.75)	\$688,041.09	902,000
	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON	MO	9-Aug-12 10-Aug-12						\$10,197,941.25 \$350,520.00	13,965,000 480,000	\$0.73	(\$3,767,058.75) (\$129,480.00)	\$688,041.09 \$91,535.40	902,000
	DIAMOND BANCORP, INC.	WASHINGTON	MO	11-Sep-12							(\$149,299.61)		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
8,14	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding						
	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY	M0 M0	7-Feb-13 8-Feb-13						\$8,025,555.03 \$72,684,793.30	14,523	\$552.60 \$552.60		\$3,372.19	
L	DICKINGON TINANCIAL CORPORATION II	INNING AS CITT	INIU	6-reu-13						\$72,004,793.30	131,530	\$332.6U	(220,042,206.70)	\$4,922,044.87	1,298

FootNote	Institution Name	City	State	te Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Dispos	sition / Auction	3,5	(Realized Loss) /	Gain ⁵ Warrant	Proceeds
		,			onginal investment type	Amount	Investment	Total cash back		Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	26-Mar-13							(\$807,103.48)					
11	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	13-Mar-09	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding							
	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS RIVERWOODS	IL	21-Apr-10 7-Jul-10						\$1,224,558,000.00		1,224,558	\$1,000.00		\$172,000,000.0	20 500 442
44	DISCOVER FINANCIAL SERVICES DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	30-Jan-09	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding						\$172,000,000.0	20,500,413
	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	4-Aug-11		<i>911,750,000.00</i>	Ş0.00	\$13,003,277.01	Redeemed, in fail, waitants not outstanding	\$11,750,000.00		11,750	\$1,000.00			
	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	21-Sep-11											\$458,000.0	0 186,311
15	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN		Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$12,000,000.00	\$4,334,673.04	Full investment outstanding; warrants outstanding							
12,44	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD MD	5-Dec-08 23-Dec-09	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants outstanding	\$15,000,000.00		15,000	\$1,000.00			
	EAGLE BANCORP, INC.	BETHESDA	MD							\$23,235,000.00		23,235				
	EAGLE BANCORP, INC.	BETHESDA	MD	23-Nov-11											\$2,794,422.0	0 770,868
11,16	EAST WEST BANCORP, INC.	PASADENA	CA	5-Dec-08	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding							
	EAST WEST BANCORP, INC.	PASADENA	CA	29-Dec-10						\$306,546,000.00		306,546	\$1,000.00			0 1,517,555
	EAST WEST BANCORP, INC. EASTERN VIRGINIA BANKSHARES, INC.	PASADENA	CA VA	26-Jan-11 9-Jan-09	Preferred Stock w/ Warrants	\$24,000,000.00	\$24,000,000.00	\$2,220,000.00	Full investment outstanding; warrants outstanding						\$14,500,000.0	J 1,517,555
89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC.		NC	16-Jan-09	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$24,000,000.00	\$17,949,000,00	\$4,110,820.08	Full investment outstanding; warrants outstanding							
44	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA		Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding							
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	18-Aug-11						\$7,500,000.00		7,500	\$1,000.00			
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA					444 444 444							\$51,113.0	50,111
45	ENCORE BANCSHARES INC. ENCORE BANCSHARES INC.	HOUSTON	TX	5-Dec-08 27-Sep-11	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants outstanding	\$34,000,000.00		34,000	\$1,000.00			
	ENCORE BANCSHARES INC.	HOUSTON	TX							\$34,000,000.00		34,000	\$1,000.00		\$637.071.0	0 728,052
11	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO		Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding							
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO							\$35,000,000.00		35,000	\$1,000.00			
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO												\$1,006,100.0	324,074
8,44,14	ENTERPRISE FINANCIAL SERVICES GROUP, INC. ENTERPRISE FINANCIAL SERVICES GROUP. INC.	ALLISON PARK	PA	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding	\$4.000.000.00		4.000	\$1.000.00		\$200.000.0	200
8.44.72	EQUITY BANCSHARES. INC.	WICHITA	PA KS	25-Aug-11 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,750.000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00		\$200,000.0	200
0,44,72	EQUITY BANCSHARES, INC.	WICHITA	KS	11-Aug-11	Freieneu Stock wy Exercised Waltants	\$6,750,000.00	Ĵ0.00	\$10,594,672.50	Redeemed, in full, warrants not outstanding	\$8,750,000.00		8,750	\$1,000.00		\$438,000.0	D 438
8,14	EXCHANGE BANK	SANTA ROSA	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding	++, ++,++++++++++++++++++++++++++++++++		0/100				
	EXCHANGE BANK	SANTA ROSA	CA	3-Aug-12						\$481,387.50		550		(\$68,612.50)		
	EXCHANGE BANK	SANTA ROSA	CA							\$17,505,000.00		20,000		(\$2,495,000.00)	\$1,910,898.0	
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA	9-Aug-12						\$8,725,367.25 \$420,995.25		9,969 481	\$875.20 \$875.20	(\$1,243,632.75) (\$60,004.75)	\$120,386.5 \$22,930.7	7 <u>126</u> 8 24
	EXCHANGE BANK	SANTA ROSA	CA	10-Aug-12 13-Aug-12						\$10,503,000.00		12,000			\$22,950.7	5 24
	EXCHANGE BANK	SANTA ROSA	CA	11-Sep-12						\$10,505,000.00	(\$376,357.50)	12,000	\$075.20	(91,457,000.00)		
8,14,18	F & M BANCSHARES, INC.	TREZEVANT	TN	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding							
	F & M BANCSHARES, INC.	TREZEVANT	TN			\$3,535,000.00										
	F & M BANCSHARES, INC.	TREZEVANT	TN	6-Feb-13 7-Feb-13						\$4,797,325.00		5,090	\$942.50	(\$292,675.00)	\$222.007.5	
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT	TN							\$2,734,192.50 \$144,202.50		2,901 153		(\$166,807.50) (\$8,797.50)	\$222,007.5	230
	F & M BANCSHARES, INC.	TREZEVANT	TN							\$144,202.30	(\$76,757,21)	155	Ç542.50	(\$0,757.50)		
8,14	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding							
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	18-Sep-12											\$136,813.0	5 150
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC							\$2,664,750.00		2,805		(\$140,250.00)		
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC NC	20-Sep-12 16-Nov-12						\$13,485,250.00	(\$161,500.00)	14,195	\$950.00	(\$709,750.00)	\$638,460.9	0 700
15,14	F&C BANCORP. INC.	HOLDEN		22-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding		(\$161,500.00)					
	F&C BANCORP. INC.	HOLDEN	MO			+=)===)=====		+ 0/0 - 2/01 0100		\$1,590,599.43		1,659,000	\$0.96	(\$68,400.57)		
	F&C BANCORP. INC.	HOLDEN		13-Nov-12						\$1,278,999.18		1,334,000		(\$55,000.82)	\$125,000.0	0 150,000
	F&C BANCORP. INC.	HOLDEN	MO	11-Jan-13							(\$25,000.00)					
8,14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding						100 ACE 0	0 112
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN							\$157,500.00		200	\$787.50	(\$42,500.00)	\$96,465.6	J 112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN							\$13,421,362.50		17,043		(\$3,621,637.50)	\$645,975.0	0 750
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN							+/	(\$135,788.63)	2.76.10		(**/***/******		
11	F.N.B. CORPORATION	HERMITAGE	PA	9-Jan-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding							
	F.N.B. CORPORATION	HERMITAGE	PA							\$100,000,000.00		100,000	\$1,000.00			
0	F.N.B. CORPORATION FARMERS & MERCHANTS BANCSHARES. INC.	HERMITAGE	PA TX	23-Nov-11 6-Mar-09	Droformed Stock w/ Eversized Warrants	\$11,000,000,00	¢11.000.000.00	¢1 012 405 00	Full investment outstanding, wagents outstanding						\$690,100.0	0 651,042
8.14	FARMERS & MERCHANTS BANCSHARES, INC. FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	20-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$11,000,000.00 \$442,000.00	\$11,000,000.00 \$0.00	\$1,913,405.00 \$500,199.14	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding							+
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	24-Jun-13		÷,000.00	0.00		contraction of the second	\$425,425.00		442	\$962.50	(\$16,575.00)	(\$2,835.0	D) 22
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	26-Jul-13							(\$25,000.00)					
11,8	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA		Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$5,689,000.00	\$5,146,851.22	Redeemed, in part; warrants outstanding							
	FARMERS BANK, WINDSOR, VIRGINIA FARMERS CAPITAL BANK CORPORATION	WINDSOR FRANKFORT	VA KY	9-Jan-13 9-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Cold to full succession and a state of the	\$3,063,000.00		3,063	\$1,000.00			
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	9-Jan-09 19-Jun-12	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding	\$22,196,700.00	(\$332,950.50)	30,000	\$739.90	(\$7,803,300.00)		
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY							\$22,190,700.00	(3332,330.30)	50,000	\$735.50	(\$7,803,500.00)	\$75.000.0	223,992
15,14	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding							
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	8-Nov-12						\$96,290.00		100,000	\$0.96	(\$3,710.00)		
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	9-Nov-12											\$37,387.1	
	FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS	13-Nov-12 11-Jan-13						\$11,458,510.00	(\$115.548.00)	11,900,000	\$0.96	(\$441,490.00)	\$552,936.0	562,000
45,8,14	FARMERS STATE BANKSHARES, INC.	HOLTON	KS	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding		(\$115,546.00)					
,0,24	FARMERS STATE BANKSHARES, INC.	HOLTON	KS	21-Jul-11	referred stock wy Exclused Warrants	\$100,000.00	50.00	\$050,275.07		\$700,000.00		700	\$1,000.00		\$40,000.0	D 4
15,17	FBHC HOLDING COMPANY	BOULDER	CO	29-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding							
	FBHC HOLDING COMPANY	BOULDER	CO							\$650,000.00		3,035,000	\$0.21	(\$2,385,000.00)		
8,14	FC HOLDINGS, INC.	HOUSTON	TX	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding	Aug and 1 11				(de	· · · · · ·	
	FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON HOUSTON	TX TX	20-Feb-13 26-Mar-13						\$18,874,674.00	(\$188.746.74)	21,042	\$897.00	(\$2,167,326.00)	\$994,613.4	1,052
45.8.14	FC HOLDINGS, INC. FCB BANCORP. INC.	LOUISVILLE	TX KY		Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11.156.234.25	Redeemed, in full: warrants not outstanding		(\$188,/46.74)					+
,0,14	FCB BANCORP, INC.	LOUISVILLE	KY	22-Sep-11	referred stock wy Exclused Warrants	<i>\$5,254,000.00</i>	50.00	22,94,24,04,25		\$9,294,000.00		9,294	\$1,000.00		\$465,000.0	0 465
8,14	FFW CORPORATION	WABASH	IN	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding							
	FFW CORPORATION	WABASH	IN	28-Nov-12						\$879,424.60		974		(\$94,575.40)		
	FFW CORPORATION FFW CORPORATION	WABASH	IN	30-Nov-12						\$5,701,813.50	1000 040	6,315	\$902.90	(\$613,186.50)	\$358,558.2	D 364
15,11,14	FFW CORPORATION FIDELITY BANCORP, INC. (LA)	WABASH BATON ROUGE			Subordinated Debentures w/ Exercised Warrante	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding		(\$65,812.38)		+			+
10,11,14	LIDEGIT DAINCORP, INC. (LA)	DATON NUUGE	LA	29-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	neueemeu, in iuli; warrants not outstanding		1		1	I		1

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital I	Repayment / Disposition / A	uction ^{3,5}		(Realized Loss) /	Gain⁵	Warrant Pro	oceeds
		,			onginal investment Type	Amount	Investment	Total Cash Dack		Amount			g. Price	(Write-off)	Gam	Amount	Shares
	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA	27-Mar-13						\$3,942,000.00		42,000	\$1.00			\$197,000.00	197,000
77	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	12-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,388,333.33	Redeemed, in full; warrants outstanding								
0.17	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY FEDERAL BANCORP	PITTSBURGH EVANSVILLE	PA	30-Nov-12	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00				
8,17	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	13-Nov-09 19-Jul-13	Preferred Stock W/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, In full; warrants not outstanding	\$439,000.00		439	\$1,058.90		\$25,857.10		
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	22-Jul-13						\$6,218,000.00		6,218	\$1,058.90		\$366,240.20	\$242,302.50	200
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	12-Sep-13							(\$70,490.97)						
8,14	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding								
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	1-Aug-12						\$120,320.10		135	\$891.30	(\$14,679.90)			
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	2-Aug-12 3-Aug-12						\$26,737.80 \$298.572.10		30	\$891.30 \$891.30	(\$3,262.20)			
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	7-Aug-12						\$3,200,514.66		3,591	\$891.30	(\$390,485.34)		\$170,227.93	179
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8-Aug-12						\$2,348,470.10		2,635	\$891.30	(\$286,529.90)		\$167,374.94	176
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	9-Aug-12						\$26,056,877.36		29,236	\$891.30	(\$3,179,122.64)		\$1,210,615.36	1,273
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	10-Aug-12						\$285,203.20		320	\$891.30	(\$34,796.80)		\$176,884.89	186
	FIDELITY FINANCIAL CORPORATION	WICHITA ATLANTA	KS	11-Sep-12	Professed Charles (1) However	¢ 40, 200, 000, 00	\$0.00	654 205 550 00	Cold in full successful automation data		(\$323,366.95)						
	FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	19-Dec-08 3-Jul-12	Preferred Stock w/ Warrants	\$48,200,000.00	ŞU.UU	\$51,286,669.09	Sold, in full; warrants outstanding	\$43,408,920.00	(\$651,133.80)	48,200	\$900.60	(\$4,791,080.00)			
11	FIETH THIRD BANCORP	CINCINNATI	OH	31-Dec-08	Preferred Stock w/ Warrants	\$3.408.000.000.00	\$0.00	\$4.043.972.602.67	Redeemed, in full; warrants not outstanding	\$45,400,520.00	(\$051,155.00)	40,200	\$500.00	(\$4,752,000.00)			
	FIFTH THIRD BANCORP	CINCINNATI	OH	2-Feb-11						\$3,408,000,000.00		36,320	\$25,000.00				
	FIFTH THIRD BANCORP	CINCINNATI	OH	16-Mar-11												\$280,025,936.00	43,617,747
11	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	23-Dec-08	Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding								
	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS. INC.	WARSAW	NY	23-Feb-11 30-Mar-11						\$12,505,000.00 \$25.010.000.00		2,501 5.002	\$5,000.00 \$5.000.00				
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	11-May-11						\$25,010,000.00		5,002	\$5,000.00			\$2,079,962,50	378,175
45,8,14	FINANCIAL SECURITY CORPORATION	BASIN	WY	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, in full; warrants not outstanding							\$2,075,502.50	570,175
	FINANCIAL SECURITY CORPORATION	BASIN	WY	21-Jul-11						\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
15,17,44	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	31-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46	Redeemed, in full; warrants not outstanding								
	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	1-Sep-11		A				\$3,742,000.00	3,5	42,000	\$1.00			\$112,000.00	112,000
8,14	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN	22-May-09 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding	\$690,723.49		769	\$898.20	(\$78,276.51)		\$2,979.49	E
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	10-Dec-12 11-Dec-12						\$366,469.68		408	\$898.20	(\$41,530.32)		\$2,979.49	53
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	11-Jan-13						<i>Ş300,403.00</i>	(\$10.571.93)	400	<i>\$050.</i> 20	(941,550.52)		\$20,510.00	
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	26-Mar-13							(\$14,428.07)						
8,14	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full; warrants not outstanding								
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	20-Dec-12						\$2,395,742.20		3,422	\$700.10	(\$1,026,257.80)		\$94,701.71	171
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	11-Jan-13							(\$23,957.42)						
15,11,14	FIRST ALLIANCE BANCSHARES, INC. FIRST AMERICAN BANK CORPORATION	CORDOVA ELK GROVE VILLAGE	TN	26-Mar-13 24-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding		(\$1,042.58)						
15,11,14	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE		24-Jui-09 21-Dec-11	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$05,556,550.50	Redeemed, in fuil, warrants not outstanding	\$15.000.000.00	15.0	000,000	\$1.00				
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	11-Dec-12						\$35.000.000.00		000.000	\$1.00			\$2,500,000,00	2,500,000
11,9,36	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	13-Mar-09	Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding	1							
	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	13-Aug-10						\$17,000,000.00		17,000	\$1,000.00				
45	FIRST BANCORP (NC)	TROY	NC	9-Jan-09	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding								
	FIRST BANCORP (NC) FIRST BANCORP (NC)	TROY	NC	1-Sep-11						\$65,000,000.00		65,000	\$1,000.00			\$924,462.00	616,308
24	FIRST BANCORP (NC) FIRST BANCORP (PR)	SAN IUAN	NC PR	23-Nov-11 16-Jan-09	Preferred Stock w/ Warrants	\$400.000.000.00	\$238.972.281.88	\$122.513.539.32	Sold, in part; warrants outstanding							\$924,462.00	616,308
54	FIRST BANCORP (PR)	SAN JUAN	PR	16-Aug-13	Freieneu Stock wy Warrants	\$400,000,000.00	\$230,572,201.00	2122,515,555.52	Solo, in part, warrants outstanding	\$81,000,000.00	12.0	000,000	\$6.75	(\$64,711,540.92)			
	FIRST BANCORP (PR)	SAN JUAN	PR	13-Sep-13						\$8,514,153.00		161,356	\$6.75	(\$6,802,024.20)			
8,11,14	FIRST BANCTRUST CORPORATION	PARIS	IL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding								
	FIRST BANCTRUST CORPORATION	PARIS	IL	18-Jan-12						\$3,675,000.00		3,675	\$1,000.00				
	FIRST BANCTRUST CORPORATION	PARIS	IL	24-Oct-12		** * * * * * * *	40.00			\$3,675,000.00		3,675	\$1,000.00			\$368,000.00	368
45,8,14	FIRST BANK OF CHARLESTON, INC. FIRST BANK OF CHARLESTON, INC.	CHARLESTON CHARLESTON	WV WV	6-Feb-09 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3,960,105.00	Redeemed, in full; warrants not outstanding	\$3,345,000.00		3,345	\$1,000.00			\$167,000.00	167
45.8.14	FIRST BANK OF CHARLESTON, INC.	QUINCY	11	21-Jui-11 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding	\$3,345,000.00		3,345	\$1,000.00			\$167,000.00	167
45,0,14	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	8-Sep-11	Therefred Stock Wy Exclused Warrants	\$10,000,000.00	Ş0.00	<i><i><i>(</i>11,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(</i>1,<i>)(1,<i>)(</i>1,<i>)(1,<i>)(</i>1,<i>)(</i>1,<i>)(1,<i>)(</i>1,<i></i></i></i></i></i></i>	nedeemed, in fail, warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
8	FIRST BANKS, INC.	CLAYTON	MO	31-Dec-08	Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,135,866.01	Sold, in full; warrants not outstanding	1							
	FIRST BANKS, INC.	CLAYTON	MO	8-Aug-13						\$105,000.00		300	\$350.00	(\$195,000.00)			
	FIRST BANKS, INC.	CLAYTON	MO	9-Aug-13						\$12,171,950.00		34,777	\$350.00	(\$22,605,050.00)		\$2,430,181.71	4,299
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON	MO	12-Aug-13						\$87,028,900.00	(\$993.058.50)	48,654	\$350.00	(\$161,625,100.00)		\$5,919,151.59	10,471
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON	MO	12-Sep-13 24-Sep-13						\$3,209,702.21	(2223,028.20)	5,819	\$551.60	(\$2,609,297.79)			
	FIRST BANKS, INC.	CLAYTON	MO	24-Sep-13 25-Sep-13						\$3,226,801.50		5,850	\$551.60	(\$2,623,198.50)			
45	FIRST BUSEY CORPORATION	URBANA	IL	6-Mar-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding	+0,220,301.30			+	(+=,===,==0.50)			
	FIRST BUSEY CORPORATION	URBANA	IL	25-Aug-11						\$100,000,000.00	:	00,000	\$1,000.00				
	FIRST BUSEY CORPORATION	URBANA	IL	23-Nov-11												\$63,677.00	573,833
8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF		CA	10-Apr-09	Preferred Stock w/ Warrants	\$2,211,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding								
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF		CA	11-Dec-09		\$2,032,000.00				\$1,373,084.00		1.500	\$916.70	(\$126,916.00)		\$90.461.65	111
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF		CA	19-Dec-12 20-Dec-12						\$1,373,084.00 \$2,510,399.84		2,743	\$916.70 \$915.60	(\$232,600.16)		\$90,461.65	
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF	F SOUT SAN DIEGO	CA	11-Jan-13						\$2,510,555.04	(\$33,333.33)	2,745	\$915.00	(\$252,000.10)			
45	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding								
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	14-Jul-11						\$25,000,000.00		25,000	\$1,000.00				
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	24-Aug-11												\$599,042.00	599,042
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	3-Apr-09	Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding	640 000 FCF	(6151 330 40)	10.058	6030.40	(6075 404 65)			
	FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC.	GLEN ALLEN GLEN ALLEN	VA	19-Jun-12 6-Feb-13						\$10,082,565.38	(\$151,238.48)	10,958	\$920.10	(\$875,434.62)		\$266.041.78	417,648
8.11.14.18.36	FIRST CAPITAL BANCORP, INC. FIRST CHOICE BANK	GLEN ALLEN CERRITOS	CA	6-Feb-13 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,200.000.00	\$0.00	\$5.446.642.94	Redeemed, in full: warrants not outstanding							ə200,U41.78	417,048
-,,1-,10,50	FIRST CHOICE BANK	CERRITOS	CA	22-Dec-09		\$2,836,000.00	\$5.00	40,002.24	and a second sec								
	FIRST CHOICE BANK	CERRITOS	CA	24-Sep-10		, ,,				\$5,036,000.00		5,036	\$1,000.00			\$110,000.00	110
	FIRST CITIZENS BANC CORP	SANDUSKY	ОН	23-Jan-09	Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding	-						-	
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	3-Jul-12						\$21,004,704.00	(\$315,070.56)	23,184	\$906.00	(\$2,179,296.00)		4-11	
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	5-Sep-12	Professional Physics of Provide Activity	64 F00 000 00	A	ć5 330 455	Performed in full supervise and the fill							\$563,174.00	469,312
44,8,14	FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC.	COLEBROOK COLEBROOK	NH	20-Mar-09 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
12	FIRST COLEBROOK BANCORP, INC.	BLUEFIELD	VA	22-Sep-11 21-Nov-08	Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full: warrants not outstanding	4,500,000.00		-,500	,,000.00			00.00.225	223
	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	8-Jul-09			<i>\$5.00</i>		and the second s	\$41,500,000.00		41,500	\$1,000.00	+			
	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	22-Nov-11												\$30,600.00	88,273
			-								-						

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Rep Amount	payment / Disposition (Fee) ⁴		Avg. Price	(Realized Loss) / (Write-off)	Gain⁵	Warrant Pro Amount	oceeds Shares
8,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES,	WICHITA	KS	15-May-09	Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$14,800,000.00	\$3,575,828.30	Full investment outstanding; warrants outstanding				0				
		PINELLAS PARK	FL	23-Dec-08	Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00	\$8,499,249.92	Sold, in full; warrants not outstanding								I
	FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION	PINELLAS PARK LEXINGTON	FL	31-May-11 21-Nov-08	Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, in full; warrants not outstanding	\$7,754,267.48		10,685	\$725.70	(\$2,930,732.52)			
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	21-NOV-08 29-Aug-12	Preferred Stock W/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36	sold, in full; warrants not outstanding	\$11,155,120.50	(\$167,326.81)	11,350	\$982.80	(\$194,879.50)			
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	1-Nov-12						\$11,155,120.50	(\$107,520.01)	11,550	\$302.00	(\$154,675.50)		\$297,500.00	195,915
8	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	11-Dec-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding			-					
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	8-Aug-12												\$70,727.58	108
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	9-Aug-12												\$440,082.72	672
		JOLIET	IL	10-Aug-12 19-Sep-12						\$326,250.00		500	\$652.50	(\$173,750.00)		\$209,563.20	320
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	11	20-Sep-12						\$3,051,090.00		4,676	\$652.50	(\$1,624,910.00)			
		JOLIET	IL	21-Sep-12						\$10,977,660.00		16,824	\$652.50	(\$5,846,340.00)	-	-	
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	16-Nov-12							(\$143,550.00)						
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH	5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$41,631,005.92	Sold, in full; warrants outstanding								1
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH	19-Jun-12						\$35,618,420.00	(\$534,276.30)	37,000	\$962.70	(\$1,381,580.00)			L
15,36,11	FIRST EAGLE BANCSHARES, INC. FIRST EAGLE BANCSHARES. INC.	HANOVER PARK	IL.	11-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, in full; warrants not outstanding	67 500 000 00		7.500.000				\$375.000.00	275 000
11.8.14	FIRST EAGLE BANCSHARES, INC. FIRST EXPRESS OF NEBRASKA, INC.	GERING	IL	17-Sep-10 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$5.000.000.00	\$0.00	\$6,074,313.00	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500,000	\$1.00			\$375,000.00	375,000
11,0,14	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	15-Feb-12	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,515.00	Redeemed, in full, warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	6-Mar-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full; warrants not outstanding	\$5,000,000.00	-	5,000	\$1,000.00		-	\$250,000.00	200
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	3-May-11	,				, .,	\$6,000,000.00	-	16,500	\$363.60	(\$10,500,000.00)			
12,16	FIRST FINANCIAL BANCORP	CINCINNATI	OH	23-Dec-08	Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding								
	FIRST FINANCIAL BANCORP	CINCINNATI	OH	24-Feb-10						\$80,000,000.00		80,000	\$1,000.00				I
	FIRST FINANCIAL BANCORP	CINCINNATI	OH	8-Jun-10												\$2,966,288.32	465,117
15,17,44	FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS	12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34	Redeemed, in full; warrants not outstanding	63 755 000 00		3,756,000	<u></u>			6443 000 00	443.000
	FIRST FINANCIAL BANCSHARES, INC.	CHARLESTON	SC	22-Sep-11 5-Dec-08	Preferred Stock w/ Warrants	\$65.000.000.00	\$0.00	\$68.141.972.19	Sold, in full: warrants not outstanding	\$3,756,000.00		3,756,000	\$1.00			\$113,000.00	113,000
<u> </u>	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	sc	3-Apr-12	Freieneu Stock W/ Wallalits	\$05,000,000.00	Ş0.00	200,141,272.13	sold, in full, warrants not dutstalluling	\$56,778,150.00	(\$851.672.25)	65.000	\$873.50	(\$8.221.850.00)			I
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	22-May-13						\$30,770,230.00	(0002)01200	05,000	2010.00	(00,222,000.00)		\$1,400,000.00	241,696
	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,333,778.00	Sold, in full; warrants outstanding							. ,	
	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	29-Apr-13					· · ·	\$10,842,200.00		20,000	\$542.10	(\$9,157,800.00)			
	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN									(\$108,422.00)						
9,17	FIRST FREEDOM BANCSHARES, INC.	LEBANON		22-Dec-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17	Sold, in full; warrants not outstanding								I
	FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN	9-Nov-12						\$8,025,750.00		8,700	\$922.50	(\$674,250.00)		\$256,118.75	261
	FIRST FREEDOM BANCSHARES, INC.	LEBANON				\$7,570,000,00	40.00				(\$80,257.50)						
8,14	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG GOTHENBURG	NE	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702,021.25	Sold, in full; warrants not outstanding	\$26,398.99		29	\$910.30	(\$2,601.01)			
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG								\$6,864,647.71		7,541	\$910.30	(\$676,352.29)		\$362,118.92	379
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	11-Jan-13						\$0,004,047.71	(\$68,910,46)	7,341	<i>\$510.50</i>	(\$070,552.25)		,502,110.52	575
8,14,44	FIRST GUARANTY BANCSHARES, INC.	HAMMOND		28-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66	Redeemed, in full; warrants not outstanding		(++++++)	-			-	-	
	FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA	22-Sep-11					· · · •	\$20,699,000.00		2,070	\$10,000.00			\$1,030,000.00	103
11		MEMPHIS			Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, in full; warrants not outstanding								L
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	22-Dec-10						\$866,540,000.00		866,540	\$1,000.00				I
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS DETROIT	TN	9-Mar-11 28-Aug-09	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96	Sold, in full: warrants not outstanding							\$79,700,000.00	14,842,321
8,9	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	28-Aug-09 20-Dec-12	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96	Sold, in full; warrants not outstanding	\$2,336,675.00		3.223	\$725.00	(\$886.325.00)			
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	11-Jan-13						\$2,550,075.00	(\$23,366.75)	3,223	\$725.00	(\$660,525.00)			
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	26-Mar-13							(\$26,633.25)	-			-	-	
8	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding								· · · · · · · · · · · · · · · · · · ·
	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	12-Aug-13						\$3,247,112.96		6,398	\$507.50	(\$3,150,887.04)		\$139,320.00	320
	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	12-Sep-13							(\$25,000.00)						L
11	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	СТ	12-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding								
11.36	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST M&F CORPORATION	LITCHFIELD	MS	7-Apr-10 27-Feb-09	Professed Standard (Manusch	\$30.000.000.00	<u> </u>	626 472 042 04	Redenied in full commute and a data disc	\$10,000,000.00		10,000	\$1,000.00			\$1,488,046.41	199,203
11,30	FIRST M&F CORPORATION FIRST M&F CORPORATION	KOSCIUSKO	MS		Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding	\$30,000,000.00		30,000	\$1,000.00				
	FIRST M&F CORPORATION	KOSCIUSKO	MS	30-Aug-13						\$30,000,000.00		50,000	\$1,000.00			\$4,089,510.61	513,113
11,8,14	FIRST MANITOWOC BANCORP, INC.	MANITOWOC	WI	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding			-			-	+ .,	
	FIRST MANITOWOC BANCORP, INC.	MANITOWOC	WI	27-May-09						\$12,000,000.00	-	12,000	\$1,000.00	-		\$600,000.00	600
11,25	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES		VA	6-Feb-09	Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, in full; warrants not outstanding								
	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES		VA	7-Dec-11						\$33,900,000.00		35,595	\$1,000.00		\$1,695,000.00]
44,8,14	FIRST MENASHA BANCSHARES, INC.	NEENAH	WI		Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00	Redeemed, in full; warrants not outstanding								
33.44.45	FIRST MENASHA BANCSHARES, INC. FIRST MERCHANTS CORPORATION	NEENAH MUNCIE	IN	15-Sep-11 20-Feb-09	Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131.383.055.11	Redeemed, in full: warrants not outstanding	\$4,797,000.00		4,797	\$1,000.00			\$240,000.00	240
33,44,45	FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION	MUNCIE	IN	20-Feb-09 22-Sep-11	Preferred Stock wy Warrants	\$116,000,000.00	ŞU.UU	2121,583,055.11	Reueemeu, in ruit; Warrants not outstanding	\$116.000.000.00		116.000	\$1.000.00				I
	FIRST MERCHANTS CORPORATION	MUNCIE	IN	22-Sep-11 23-Nov-11						\$110,000,000.00		110,000	\$1,000.00			\$367,500.00	991,453
11	FIRST MIDWEST BANCORP, INC.	ITASCA	IL	5-Dec-08	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding							,,	
	FIRST MIDWEST BANCORP, INC.	ITASCA	IL.	23-Nov-11						\$193,000,000.00		193,000	\$1,000.00				· · · · · · · · · · · · · · · · · · ·
	FIRST MIDWEST BANCORP, INC.	ITASCA	IL	21-Dec-11												\$900,000.00	1,305,230
8,14	FIRST NATIONAL CORPORATION	STRASBURG	VA	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding								L
	FIRST NATIONAL CORPORATION	STRASBURG	VA	29-Aug-12						\$12,266,750.00	(\$184,001.25)	13,900	\$882.50	(\$1,633,250.00)		\$624,674.69	695
44,8,14	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS			Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding								
12.16	FIRST NBC BANK HOLDING COMPANY FIRST NIAGARA FINANCIAL GROUP	NEW ORLEANS	LA	4-Aug-11 21-Nov-08	Preferred Stock w/ Warrants	\$184.011.000.00	\$0.00	\$191.464.618.00	Redeemed, in full: warrants not outstanding	\$17,836,000.00		17,836	\$1,000.00			\$892,000.00	892
12,10	FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP	LOCKPORT		21-NOV-08 27-May-09	Freieneu Stock wy Warrants	¢104,011,000.00	ວຸບ.ປປ	,404,010.UU	neucemen, in rui, warrants not outstanding	\$184,011,000.00		184,011	\$1,000.00				I
	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	24-Jun-09									+=,000.00			\$2,700,000.00	953,096
44	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	13-Mar-09	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding							. ,	
	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	15-Sep-11						\$17,390,000.00		17,390	\$1,000.00				
	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	16-Nov-11						-						\$375,000.00	352,977
11	FIRST PACTRUST BANCORP, INC.	CHULA VISTA		21-Nov-08	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, in full; warrants not outstanding								
	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	15-Dec-10						\$19,300,000.00		19,300	\$1,000.00				
73.97	FIRST PACTRUST BANCORP, INC. FIRST PLACE FINANCIAL CORP.	CHULA VISTA WARREN			Destance described and	672.027.005.55	\$0.00	\$7.009.094.50	we want to be a set of the set of							\$1,003,227.00	280,795
13,91	FIRST PLACE FINANCIAL CORP. FIRST PLACE FINANCIAL CORP.	WARREN	OH OH	13-Mar-09 29-Oct-12	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Currently not collectible					(\$72,927,000.00)			I
	LINDT FEACE LINANCIAL CORP.		00	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,579,000.00	\$0.00	\$9,948,069.58	Sold, in full; warrants not outstanding					(\$72,927,000.00)			I
8.14.18	FIRST PRIORITY FINANCIAL CORP.	MALVERN															
8,14,18	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA	18-Dec-09		\$4,596,000.00											1
8,14,18			PA PA PA			\$4,596,000.00				\$6,682,192.50		7,575	\$882.23	(\$892,807.50)		\$48,083.60	49

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Po	payment / Dispos	ition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proce	reeds
lootiote			State		Onginal investment Type	Amount	Investment	Total Cash Back		Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Gain	Amount	Shares
8.14	FIRST PRIORITY FINANCIAL CORP.	FLORENCE	PA	26-Mar-13 6-Mar-09	Deeferred Steels w/ Evereised Mercente	\$15,349,000.00	\$0.00	\$12,994,059.00	Cold in full warrants not outstanding		(\$80,930.24)						
0,14	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	11-Mar-13	Preferred Stock w/ Exercised Warrants	\$15,549,000.00	50.00	\$12,994,039.00	Sold, in full; warrants not outstanding	\$10,431,333.89		15,349	\$679.60	(\$4,917,666.11)		\$624,632.45	767
	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	9-Apr-13							(\$104,313.34)						
8,14,18,44,45	FIRST RESOURCE BANK	EXTON	PA	30-Jan-09 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$5,731,793.60	Redeemed, in full; warrants not outstanding								
	FIRST RESOURCE BANK	EXTON	PA	15-Sep-11		\$2,417,000.00				\$5,017,000.00		5,017	\$1,000.00			\$130,000.00	130
	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN	9-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding								
	FIRST SECURITY GROUP, INC. FIRST SOUND BANK	CHATTANOOGA SEATTLE	TN WA	11-Apr-13 23-Dec-08	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44	Sold, in full; warrants not outstanding	\$14,912,862.00		9,941,908	\$1.50	(\$18,087,138.00)			
79	FIRST SOUND BANK	SEATTLE	WA	20-Feb-13	Preieneu Stock w/ Warrants	\$7,400,000.00	30.00	\$4,030,944.44	Sold, In full, warrants not outstanding	\$3,700,000.00		7.400	\$500.00	(\$3,700,000.00)			
15,11,14	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding								
	FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	28-Sep-11						\$13,125,000.00 \$36,875,000.00		13,125,000 36,875,000	\$1.00			\$2,500,000.00	2,500,000
	FIRST SOUTH BANCORP, INC.	BOCA RATON	FI	28-Nov-12 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31	Redeemed, in full: warrants not outstanding	\$36,875,000.00		36,875,000	\$1.00			\$2,500,000.00	2,500,000
	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL	16-Jun-10					8	\$10,900,000.00		10,900	\$1,000.00			\$545,000.00	545
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59	Sold, in full; warrants not outstanding					(40.0.000.00)			
-	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	C0	26-Mar-13 27-Mar-13						\$315,007.00 \$2,835,063.00		350 3,150	\$900.00 \$900.00	(\$34,993.00) (\$314,937.00)		\$206,048.21	225
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	co	28-Mar-13						\$1,800,040.00		2,000	\$900.00	(\$199,960.00)		\$45,788.48	50
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	9-Apr-13							(\$49,501.10)						
	FIRST TEXAS BHC, INC. FIRST TEXAS BHC, INC.	FORT WORTH FORT WORTH	TX	6-Mar-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding	\$13,533,000.00		13,533	\$1,000.00			\$677,000.00	677
15,14	FIRST TRUST CORPORATION	NEW ORLEANS	LA	5-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding	\$15,555,000.00		10,000	\$1,000.00			3077,000.00	677
	FIRST TRUST CORPORATION	NEW ORLEANS	LA	20-Feb-13					· · · · ·	\$13,750,058.49		17,969,000	\$0.77	(\$4,218,941.51)		\$644,726.19	898,000
	FIRST TRUST CORPORATION	NEW ORLEANS	LA	26-Mar-13			44.44				(\$137,500.58)						
	FIRST ULB CORP. FIRST ULB CORP.	OAKLAND	CA CA	23-Jan-09 22-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69	Redeemed, in full; warrants not outstanding	\$4,900,000.00		4,900	\$1,000.00			\$245,000.00	245
	FIRST UNITED CORPORATION	OAKLAND	MD	30-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$30,000,000.00	\$2,312,500.00	Full investment outstanding; warrants outstanding	, ,,		.,	, ,				
	FIRST VERNON BANCSHARES, INC.	VERNON	AL	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,662,770.42	Redeemed, in full; warrants not outstanding								
8,14,18	FIRST VERNON BANCSHARES, INC. FIRST WESTERN FINANCIAL, INC.	VERNON DENVER	AL	29-Sep-10 6-Feb-09	Preferred Stock w/ Warrants	\$8,559,000,00	\$0.00	\$21,142,314.80	Sold, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			\$245,000.00	245
0,14,10	FIRST WESTERN FINANCIAL, INC.	DENVER	co	11-Dec-09	Freieneu Stock wy Waltants	\$11,881,000.00	Ş0.00	Ş21,142,514.00	Sold, in full, warrants not outstanding								
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	9-Aug-12						\$6,138,000.00		7,920	\$775.00	(\$1,782,000.00)		\$311,681.70	380
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	10-Aug-12						\$62,000.00	(\$62,000.00)	80	\$775.00	(\$18,000.00)		\$39,370.32	48
	FIRST WESTERN FINANCIAL, INC.	DENVER	0	11-Sep-12 24-Jun-13						\$10,994,240.00	(\$62,000.00)	12,440	\$874.81	(\$1,445,760.00)			
	FIRST WESTERN FINANCIAL, INC.	DENVER	co	26-Jul-13						\$10,554,E40.00	(\$109,942.41)	12,440	9074.01	(\$2,445,700.00)			
	FIRSTBANK CORPORATION	ALMA	MI	30-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding								
	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA	MI	3-Jul-12						\$31,053,330.00	(\$465,799.95)	33,000	\$941.00	(\$1,946,670.00)		\$1.045.670.00	578,947
11	FIRSTMERIT CORPORATION	AKRON	OH	18-Jul-12 9-Jan-09	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding							\$1,946,670.00	376,947
	FIRSTMERIT CORPORATION	AKRON	OH	22-Apr-09						\$125,000,000.00		125,000	\$1,000.00				
	FIRSTMERIT CORPORATION FLAGSTAR BANCORP. INC.	AKRON TROY	OH	27-May-09	Deefs and the short Mits and the	6355 553 000 00	ća aa	6277.064.052.04	Cold to full successful out and the disc							\$5,025,000.00	952,260
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY	MI	30-Jan-09 26-Mar-13	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94	Sold, in full; warrants not outstanding	\$1,439,258.50		1,579	\$911.50	(\$139,741.50)			
	FLAGSTAR BANCORP, INC.	TROY	MI	27-Mar-13						\$228,401,847.00		250,578	\$911.50	(\$22,176,153.00)			
	FLAGSTAR BANCORP, INC.	TROY	MI	28-Mar-13						\$13,216,750.00	(\$2.430.578.56)	14,500	\$911.50	(\$1,283,250.00)			
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP. INC.	TROY	MI	9-Apr-13 12-Jun-13							(\$2,430,578.56)					\$12,905.00	645.138
	FLORIDA BANK GROUP, INC.	TAMPA	FL	24-Jul-09	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding							,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	0.0/200
-	FLORIDA BANK GROUP, INC.	TAMPA	FL	14-Aug-13						\$8,000,000.00		20,471	\$390.80	(\$12,471,000.00)			
8,44,14	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL	20-Feb-09 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50	Redeemed, in full; warrants not outstanding	\$9,495,000,00		9.495	\$1,000.00			\$475.000.00	475
12,16	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	19-Dec-08	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding	\$5,455,000.00		5,455	\$1,000.00			\$475,000.00	475
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	28-Oct-09						\$70,000,000.00		70,000	\$1,000.00				
45.8.14	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS SOUTH SAN ERANCIS	NY CO CO	30-Dec-09 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,000,000,00	\$0.00	\$14,267,700.00	Bedeemed, in full: warrants not outstanding							\$900,000.00	375,806
	FNB BANCORP	SOUTH SAN FRANCIS		15-Sep-11	Preferred Stock wy Exercised Warrants	\$12,000,000.00	30.00	\$14,287,700.00	Redeemed, in full, warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00			\$600,000.00	600
	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL	15-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding								
	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL	11-Dec-12			44.44			\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	750
	FORT LEE FEDERAL SAVINGS BANK, FSB FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE FORT LEE	NJ	22-May-09 20-Apr-12	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	Currently not collectible					(\$1,300,000.00)			
	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding					(1-)			
	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	15-Sep-11						\$3,100,000.00		3,100	\$1,000.00			\$155,000.00	155
50,97	FPB BANCORP, INC. FPB BANCORP, INC.	PORT ST. LUCIE PORT ST. LUCIE	FL	5-Dec-08 15-Jul-11	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently not collectible					(\$5.800.000.00)			'
11,8,14	FPB FINANCIAL CORP.	HAMMOND	LA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding					(++)-++++++++++++++++++++++++++++++++++		-	
	FPB FINANCIAL CORP.	HAMMOND	LA	16-Dec-09						\$1,000,000.00		1,000	\$1,000.00				
	FPB FINANCIAL CORP. FRANKLIN BANCORP, INC.	HAMMOND WASHINGTON	LA MO	16-Jun-10 22-May-09	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding	\$2,240,000.00		2,240	\$1,000.00			\$162,000.00	162
8,14	FRANKLIN BANCORP. INC.	WASHINGTON	MO	9-Nov-12	Preferred Stock wy Exercised Warrants	\$3,097,000.00	30.00	\$4,550,165.07	Sold, In full, warrants not outstanding	\$594,550.00		940	\$632.50	(\$345.450.00)		\$126.798.62	188
	FRANKLIN BANCORP, INC.	WASHINGTON	MO	13-Nov-12						\$2,629,302.50		4,157	\$632.50	(\$1,527,697.50)		\$45,188.88	67
15	FRANKLIN BANCORP, INC.	WASHINGTON	MO	11-Jan-13	Subardinated Debeatures of Successful M	63 000 000 TT	¢2 000 000 cc	64 074 CAD	Full investment outstander warmate substand		(\$25,000.00)						'
15	FREEPORT BANCSHARES, INC. FREMONT BANCORPORATION	FREEPORT	IL CA	8-May-09 26-Jun-09	Subordinated Debentures w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$1,074,618.45 \$45,796.066.36	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	FREMONT BANCORPORATION	FREMONT	CA	25-Jul-12	····· · ··· · · · · · · · · · · · · ·					\$35,000,000.00		35,000,000	\$1.00			\$1,750,000.00	1,750,000
44,8,14	FRESNO FIRST BANK	FRESNO	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding								
15,11,14	FRESNO FIRST BANK FRONTIER BANCSHARES, INC	FRESNO AUSTIN	CA	1-Nov-12 24-Apr-09	Subordinated Debentures w/ Evereised Westernet	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding	\$1,968,000.00		1,968	\$1,000.00			\$98,000.00	98
	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC	AUSTIN	TX	24-Apr-09 24-Nov-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	ŞU.UU	ə3,408,191.65	Reueemeu, in iuli; warrants not outstanding	\$1.600.000.00		1.600.000	\$1.00				
	FRONTIER BANCSHARES, INC	AUSTIN	TX	6-Oct-10						\$1,400,000.00		1,400,000	\$1.00			\$150,000.00	150,000
	FULTON FINANCIAL CORPORATION	LANCASTER	PA	23-Dec-08	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding	A376			A			T	
	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER	PA	14-Jul-10 8-Sep-10						\$376,500,000.00		376,500	\$1,000.00			\$10,800,000.00	5,509,756
8,14	GATEWAY BANCSHARES, INC.	RINGGOLD	GA	8-May-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding							910,000,000.00	5,505,750
	GATEWAY BANCSHARES, INC.	RINGGOLD	GA	13-Apr-12						\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding	+0/000/00000		0/000				<i></i>	

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction	3,5	(Realized Loss) /	Gain ⁵ Warrant	Proceeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	16-Feb-11						\$8,700,000.00		8,700	\$1,000.00		\$435,000.	
8	GEORGIA PRIMARY BANK	ATLANTA	GA	1-May-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$4,500,000.00	\$0.00	Full investment outstanding; warrants outstanding							
8,14	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN TN	6-Mar-09 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding	\$26,393.77		29	\$910.10	(\$2,606.23)		
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	31-Oct-12						\$4,494,221.94		4,938	\$910.10	(\$443,778.06)	\$214,595.	28 248
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	11-Jan-13							(\$25,000.00)					
8,17,91,97	GOLD CANYON BANK	GOLD CANYON	AZ	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Currently not collectible					(4		
11	GOLD CANYON BANK GOLDMAN SACHS GROUP, INC.	GOLD CANYON NEW YORK	AZ	5-Apr-13 28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding			-		(\$1,607,000.00)		
	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	17-Jun-09	Treterice Stock wy Warrants	\$10,000,000,000.00	90.00	911,410,055,555.44	Reacement, in fail, warrants not outstanding	\$10,000,000,000.00		10,000,000	\$1,000.00			
	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	22-Jul-09											\$1,100,000,000.	12,205,045
8	GOLDWATER BANK, N.A.	SCOTTSDALE	AZ	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$2,568,000.00	\$145,750.00	Full investment outstanding; warrants outstanding							
44,8,14	GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION	TULSA TULSA	OK	24-Apr-09 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00		\$200,000.	200
15	GRAND FINANCIAL CORPORATION	HATTIESBURG	MS	25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$2,443,320.00	\$797,110.88	Full investment outstanding; warrants outstanding							
8	GRAND MOUNTAIN BANCSHARES, INC.	GRANBY	co	29-May-09	Preferred Stock w/ Exercised Warrants	\$3,076,000.00	\$3,076,000.00	\$0.00	Full investment outstanding; warrants outstanding							
8,14,18,44	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GREENVILLE	SC	9-Jan-09 11-Dec-09	Preferred Stock w/ Warrants	\$9,000,000.00 \$6,319,000.00	\$0.00	\$17,625,917.08	Redeemed, in full; warrants not outstanding							
	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	8-Sep-11		\$0,515,000.00				\$15,319,000.00		15,319	\$1,000.00		\$450,000.	0 450
15	GREAT RIVER HOLDING COMPANY	BAXTER	MN	17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$8,400,000.00	\$759,575.46	Full investment outstanding; warrants outstanding							
45	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO		Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding							
	GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP	SPRINGFIELD	MO MO	18-Aug-11						\$58,000,000.00		58,000	\$1,000.00		\$6.436.364.	909,091
	GREEN BANKSHARES, INC.	GREENEVILLE	TN	21-Sep-11 23-Dec-08	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding						30,430,304.	50 505,051
	GREEN BANKSHARES, INC.	GREENEVILLE	TN	7-Sep-11						\$68,700,000.00		72,278	\$950.50	(\$3,578,000.00)		
11,8,14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding							_
	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	14-Nov-12 23-Jan-13						\$800,000.00 \$800.000.00		800 800	\$1,000.00 \$1.000.00			
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	23-Jan-13 24-Apr-13						\$800,000.00		800			\$120.000.	0 120
11,8,14	GREEN CITY BANCSHARES, INC.	GREEN CITY	MO	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding							
	GREEN CITY BANCSHARES, INC.	GREEN CITY	MO							\$651,000.00		651	\$1,000.00		\$33,000.	33
8 68.97	GREER BANCSHARES INCORPORATED GREGG BANCSHARES, INC.	GREER	SC MO	30-Jan-09 13-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$9,993,000.00 \$825.000.00	\$9,993,000.00 \$0.00	\$975,831.00 \$45,190.00	Full investment outstanding; warrants outstanding Currently not collectible							
8,68,97	GREGG BANCSHARES, INC. GREGG BANCSHARES, INC.	OZARK	MO	20.00.00	Preferred Stock W/ Exercised Warrants	\$825,000.00	ŞU.UU	\$45,190.00	Currently not collectible					(\$825,000.00)		
45,8,14	GUARANTY BANCORP, INC.	WOODSVILLE	NH	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding					(\$025,000.00)		
	GUARANTY BANCORP, INC.	WOODSVILLE	NH							\$6,920,000.00		6,920	\$1,000.00		\$346,000.	346
9,15,36	GUARANTY CAPITAL CORPORATION	BELZONI		25-Sep-09	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding							
11	GUARANTY CAPITAL CORPORATION GUARANTY FEDERAL BANCSHARES, INC.	BELZONI SPRINGFIELD	MS MO		Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding	\$14,000,000.00		14,000,000	\$1.00			
11	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	13-Jun-12	Freiened Stock wy Warrants	\$17,000,000.00	50.00	\$21,007,071.44	Sold, In fail, warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	26-Apr-13						\$96,750.00		100	\$967.50	(\$3,250.00)		
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO							\$11,513,250.00		11,900	\$967.50	(\$386,750.00)		
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	15-May-13 31-May-13							(\$116,100.00)				\$2,003,250.	459,459
17,28,70,97	GULFSOUTH PRIVATE BANK	DESTIN	FL	25-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Currently not collectible		(\$110,100.00)					
	GULFSOUTH PRIVATE BANK	DESTIN	FL	19-Oct-12										(\$7,500,000.00)		
45,8,14	GULFSTREAM BANCSHARES, INC.	STUART	FL	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding							
11,8,14	GULFSTREAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	STUART HOSCHTON	FL GA	18-Aug-11 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00		\$375,000.	375
11,0,14	HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA		Preferred Stock w/ Exercised Warrants	\$7,000,000.00	30.00	\$6,109,105.69	Redeemed, in fuil, warrants not outstanding	\$7,000,000.00		280	\$25,000.00		\$350.000.	35
38	HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA	31-Dec-08	Preferred Stock w/ Warrants	\$80,347,000.00	\$80,347,000.00	\$2,510,844.25	Full investment outstanding; warrants outstanding	+.,,			+=0,000.00			
8,9 11.8.14	HARBOR BANKSHARES CORPORATION HAVILAND BANCSHARES, INC.	BALTIMORE	MD KS	17-Jul-09 13-Mar-09	Preferred Stock	\$6,800,000.00 \$425,000.00	\$6,800,000.00	\$282,744.47 \$487.524.22	Full investment outstanding; warrants not outstanding							
11,8,14	HAVILAND BANCSHARES, INC.	HAVILAND	KS	13-Mar-09 29-Dec-10	Preferred Stock w/ Exercised Warrants	\$425,000.00	\$0.00	\$487,524.22	Redeemed, in full; warrants not outstanding	\$425,000.00		425	\$1,000.00		\$21,000.	21
11	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO		Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding	342.3,000.00		423	\$1,000.00		321,000.	21
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	9-May-12	· · · · · · · · · · · · · · · · · · ·					\$12,000,000.00		12,000	\$1,000.00			
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	15-May-13						\$18,255,000.00		18,255	\$1,000.00			
	HAWTHORN BANCSHARES, INC. HCSB FINANCIAL CORPORATION	LEE'S SUMMIT	MO	12-Jun-13 6-Mar-09	Preferred Stock w/ Warrants	\$12,895,000,00	\$12.895.000.00	\$1,090,702,00	Full investment outstanding: warrants outstanding						\$540,000.	287,134
8,17	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	11-Sep-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$12,895,000.00	\$8,321,471.08	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding			1				
	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	17-Jul-12						\$7,000,000.00		7,000	\$1,000.00		\$248,000.	248
45	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	19-Dec-08	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding	604 COD CTT TT			ća 000 00			
	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA. INC.	DUBUQUE	IA IA	15-Sep-11 28-Sep-11						\$81,698,000.00		81,698	\$1,000.00		\$1,800,000.	609.687
8,17,45	HERITAGE BANKSHARES, INC.	NORFOLK	VA	25-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding						\$1,800,000.	003,087
	HERITAGE BANKSHARES, INC.	NORFOLK	VA	16-Mar-11		,				\$2,606,000.00		2,606	\$1,000.00			
	HERITAGE BANKSHARES, INC.	NORFOLK	VA	11-Aug-11						\$7,497,000.00		7,497	\$1,000.00		\$303,000.	303
11	HERITAGE COMMERCE CORP.	SAN JOSE	CA	21-Nov-08 7-Mar-12	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding	É 40,000,000,00		40.000	É1 000 00			
	HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.	SAN JOSE SAN JOSE	CA	7-Mar-12 10-Jun-13						\$40,000,000.00		40,000	\$1,000.00		\$140,000.	462,963
11,16	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding			1			\$140,000.	
	HERITAGE FINANCIAL CORPORATION	OLYMPIA		22-Dec-10						\$24,000,000.00	-	24,000	\$1,000.00			
11	HERITAGE FINANCIAL CORPORATION HERITAGE OAKS BANCORP	OLYMPIA PASO ROBLES	WA	17-Aug-11 20-Mar-09	Deeferred Steels - (197	\$21,000,000.00	\$0.00	627 241 225 25	Dedeemed in full warrants pet - the dis-						\$450,000.	138,037
11	HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	PASO ROBLES PASO ROBLES	CA	20-Mar-09 17-Jul-13	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding	\$21,000,000.00		21,000	\$1,000.00			-
	HERITAGE OAKS BANCORP	PASO ROBLES	CA	7-Aug-13						÷21,000,000.00		21,000	\$1,000.00		\$1,575,000.	611,650
11	HF FINANCIAL CORP.	SIOUX FALLS	SD	21-Nov-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding							
	HF FINANCIAL CORP.	SIOUX FALLS	SD	3-Jun-09						\$25,000,000.00		25,000	\$1,000.00			
0 10 31 11	HE FINANCIAL CORP.	SIOUX FALLS	SD	30-Jun-09	Desferred Standard Francisculture	62.004.005.55	Ac	CC 244 02C 75	Dedeemed in full successful at a set						\$650,000.	302,419
8,18,21,44	HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP. INC.	VERNON	NJ	8-May-09 22-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,091,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding							
	HIGHLANDS BANCORP, INC.	VERNON	NJ	22-Sep-11		+2,000,00				\$5,450,000.00		5,450	\$1,000.00		\$155,000.	0 155
8	HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$6,700,000.00	\$617,712.00	Full investment outstanding; warrants outstanding							
11,8,14	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67	Redeemed, in full; warrants not outstanding	¢1 000 000 000		4.000	ća 000 00		4	
11,0,14			NI	21-Apr-10						\$4,000,000.00		4,000	\$1,000.00		\$200,000.	200
11,0,14	HILLTOP COMMUNITY BANCORP, INC. HMN FINANCIAL INC.	ROCHESTER	MN		Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, in full; warrants outstanding							

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction	3,5	(Realized Loss) /	Gain⁵	Warrant Pro	oceeds
					·	Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
	HMN FINANCIAL, INC.	ROCHESTER	MN	8-Feb-13						\$16,197,675.00		22,450	\$721.50	(\$6,252,325.00)			
	HMN FINANCIAL, INC.	ROCHESTER	MN	26-Mar-13							(\$187,590.00)						1
11	HOME BANCSHARES, INC. HOME BANCSHARES, INC.	CONWAY	AR	16-Jan-09	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding	ć50.000.000.00		50.000	ć4 000 00				
	HOME BANCSHARES, INC. HOME BANCSHARES, INC.	CONWAY	AR	6-Jul-11 27-Jul-11						\$50,000,000.00		50,000	\$1,000.00			\$1,300,000.00	158,472
8	HOME BANGSHARES, INC.	ONEONTA	AL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding							\$1,300,000.00	130,472
	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	28-Aug-13	/	+-,,		+ 1,== 1,======		\$3,250,000.00		3,250	\$1,000.00			\$163,000.00	163
8,14	HOMETOWN BANCSHARES, INC.	CORBIN	KY	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding								1
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	28-Nov-12						\$608,170.50		645	\$942.90	(\$36,829.50)			I
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN	KY KY	30-Nov-12 11-Jan-13						\$1,183,339.50	(\$17.915.11)	1,255	\$942.90	(\$71,660.50)		\$70,095.00	95
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	26-Mar-13							(\$7,084.89)						(
8.17	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	18-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding		(\$7,084.85)						í
	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	31-Oct-12						\$9,185,000.00		10,000	\$918.50	(\$815,000.00)		\$315,461.52	374
	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	11-Jan-13							(\$91,850.00)						
11	HOPFED BANCORP	HOPKINSVILLE	KY	12-Dec-08	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding								I
	HOPFED BANCORP HOPFED BANCORP	HOPKINSVILLE	KY	19-Dec-12 16-Jan-13						\$18,400,000.00		18,400	\$1,000.00			\$256,257.00	253,666
11.45	HOPFED BANCORP HORIZON BANCORP	MICHIGAN CITY	IN	19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding							\$256,257.00	253,000
11,45	HORIZON BANCORP	MICHIGAN CITY	IN	10-Nov-10	Freieneu Stock wy Warrants	\$23,000,000.00	50.00	\$25,057,121.05	Redeemed, in full, warrants not outstanding	\$6,250,000.00		6,250	\$1,000.00				1
	HORIZON BANCORP	MICHIGAN CITY	IN	25-Aug-11						\$18,750,000.00		18,750	\$1,000.00				
	HORIZON BANCORP	MICHIGAN CITY	IN	23-Nov-11												\$1,750,551.00	212,188
44,8,14	HOWARD BANCORP, INC.	ELLICOTT CITY	MD	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding								
	HOWARD BANCORP, INC.	ELLICOTT CITY	MD	22-Sep-11		,				\$5,983,000.00		5,983	\$1,000.00			\$299,000.00	299
8,11,14,18	HPK FINANCIAL CORPORATION	CHICAGO	IL.	1-May-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding								
	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO		13-Nov-09 11-Dec-12		\$5,000,000.00				\$9,000,000.00	1	9,000	\$1,000.00			\$344,000.00	344
11	HUNTINGTON BANCSHARES	COLUMBUS	OH	11-Dec-12 14-Nov-08	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding	\$9,000,000.00		9,000	\$1,000.00			\$544,000.00	344
	HUNTINGTON BANCSHARES	COLUMBUS	OH	22-Dec-10	Treferred Stock wy Warrants	\$1,550,071,000.00	\$0.00	\$1,554,550,000.50	Reactined, in fail, warrants not bacstanams	\$1.398.071.000.00		1.398.071	\$1.000.00				1
	HUNTINGTON BANCSHARES	COLUMBUS	OH	19-Jan-11						, ,,. ,		,,				\$49,100,000.00	23,562,994
8,14	HYPERION BANK	PHILADELPHIA	PA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding								· · · · · ·
	HYPERION BANK	PHILADELPHIA	PA	20-Dec-12						\$1,008,800.00		1,552	\$650.00	(\$543,200.00)		\$25,700.00	78
	HYPERION BANK	PHILADELPHIA	PA	11-Jan-13							(\$10,088.00)						I
8.17	HYPERION BANK	PHILADELPHIA	PA	26-Mar-13 18-Sep-09	Preferred Stock w/ Exercised Warrants	\$5,976,000,00	\$5,976,000,00	\$916.227.47	• If the sector set is stated in the second sector state is the second sec		(\$14,912.00)						
8,17 9,15,36	IA BANCORP, INC / INDUS AMERICAN BANK IBC BANCORP, INC.	CHICAGO	NJ	18-Sep-09 15-May-09	Preferred Stock w/ Exercised Warrants Subordinated Debentures	\$5,976,000.00	\$5,976,000.00	\$916,227.47 \$4,632,216.32	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
9,15,50	IBC BANCORP, INC.	CHICAGO	11	10-Sep-10	Subordinated Debentures	\$4,205,000.00	ŞU.UU	\$4,052,210.52	Redeemed, in full, warrants not outstanding	\$4,205,000.00		4,205,000	\$1.00				
12,16	IBERIABANK CORPORATION	LAFAYETTE	LA	5-Dec-08	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding	\$4,205,000.00		4,205,000	91.00				1
	IBERIABANK CORPORATION	LAFAYETTE	LA	31-Mar-09	· · · · · · · · · · · · · · · · · · ·				······································	\$90,000,000.00		90,000	\$1,000.00				
	IBERIABANK CORPORATION	LAFAYETTE	LA	20-May-09												\$1,200,000.00	138,490
8,14	IBT BANCORP, INC.	IRVING	TX	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding								I
	IBT BANCORP, INC.	IRVING	TX	12-Jun-13						\$2,295,000.00		2,295	\$1,000.00			\$115,000.00	115
11,8,10	IBW FINANCIAL CORPORATION	WASHINGTON	DC	13-Mar-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding	ćc 000 000 00		C 000	ć1 000 00				
44,8,14	IBW FINANCIAL CORPORATION ICB FINANCIAL	ONTARIO	DC	3-Sep-10 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00				
44,0,14	ICB FINANCIAL	ONTARIO	CA	1-Nov-12	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	30.00	\$7,494,438.33	Redeemed, in full, warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
8	IDAHO BANCORP	BOISE	ID	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$6,900,000.00	\$124,305.92	Full investment outstanding; warrants outstanding	1.1							1
8,14,18,44	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	22-May-09	Preferred Stock w/ Exercised Warrants	\$6,272,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding								
	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	29-Dec-09		\$4,000,000.00											
	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	22-Sep-11						\$10,272,000.00		10,272	\$1,000.00			\$406,000.00	406
8	INDEPENDENCE BANK	EAST GREENWICH ROCKLAND	RI	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$1,065,000.00	\$266,892.00	Full investment outstanding; warrants outstanding								
11	INDEPENDENT BANK CORP.	ROCKLAND	MA	9-Jan-09 22-Apr-09	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding	\$78.158.000.00		78.158	\$1.000.00				
	INDEPENDENT BANK CORP.	ROCKLAND	MA	27-May-09						\$78,158,000.00		78,158	\$1,000.00			\$2,200,000.00	481,664
29	INDEPENDENT BANK CORPORATION	IONIA	MI	12-Dec-08	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding							+=,===,======	
	INDEPENDENT BANK CORPORATION	IONIA	MI	30-Aug-13	· · · · · · · · · · · · · · · · · · ·					\$72,000,000.00		72,000	\$1,000.00		\$2,426,000.00		1
8,22,92,97	INDIANA BANK CORP.	DANA	IN	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Currently not collectible								
L	INDIANA BANK CORP.	DANA	IN	9-Apr-13										(\$1,312,000.00)			I
11	INDIANA COMMUNITY BANCORP	COLUMBUS	IN	12-Dec-08	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding	\$21,500,000.00	l	31.500	\$1,000.00			\$1,800,000.00	188,707
22.52.97	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION	EVANSVILLE	IN	12-Sep-12 27-Feb-09	Preferred Stock w/ Warrants	\$83,586,000,00	\$0.00	\$1,950,340.00	Currently not collectible	\$21,500,000.00	+	21,500	\$1,000.00			\$1,800,000.00	188,/07
,36,31	INTEGRA BANK CORPORATION	EVANSVILLE	IN	27-Feb-09 29-Jul-11	Freieneu Stock wy warrants	00.000,000,000	ŞU.UU	\$1,950,540.00	currently not collectible					(\$83,586,000.00)			
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	19-Dec-08	Preferred Stock w/ Warrants	\$27,000,000.00	\$27,000,000.00	\$6,588,634.23	Full investment outstanding; warrants outstanding					(,			
11	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	23-Dec-08	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding								
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11-Jul-12						\$40,000,000.00		40,000	\$1,000.00				ļ
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	1-Nov-12						\$45,000,000.00		45,000	\$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	28-Nov-12						\$131,000,000.00		131,000	\$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11-Jun-13	Deeferred Steels w/ Wernerste	\$25.000.000.00	\$0.00	\$30.035.555.56	Cold in full-unaments substantian		l					\$4,018,511.00	1,326,238
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	23-Dec-08 24-Jun-13	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,035,555.56	Sold, in full; warrants outstanding	\$24,250,000.00	1	25,000	\$970.00	(\$750,000.00)			
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	26-Jul-13						\$24,230,000.00	(\$242,500.00)	23,000	3970.00	(\$750,000.00)			
15,71,97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC		MO	8-May-09	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently not collectible		(+= :=,= 50.00)						
	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC		MO	19-Oct-12										(\$4,000,000.00)			
11	JPMORGAN CHASE & CO.	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding								I
	JPMORGAN CHASE & CO.	NEW YORK	NY	17-Jun-09						\$25,000,000,000.00		2,500,000	\$10,000.00				
	JPMORGAN CHASE & CO.	NEW YORK	NY	16-Dec-09												\$936,063,469.11	88,401,697
44,8,14	KATAHDIN BANKSHARES CORP. KATAHDIN BANKSHARES CORP.	HOULTON	ME	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding	¢10 440 000 00		10,449	\$1,000.00			6533.000.00	522
11	KATAHDIN BANKSHARES CORP.	HOULTON	OH	18-Aug-11 14-Nov-08	Preferred Stock w/ Warrants	\$2,500,000,000,00	\$0.00	\$2 867 222 222 22	Redeemed, in full; warrants not outstanding	\$10,449,000.00	+	10,449	\$1,000.00			\$522,000.00	522
11	KEYCORP	CLEVELAND	0H	14-NOV-08 30-Mar-11	Preieneu Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,001,222,222.22	Reueenieu, in ruii, warrants not outstanding	\$2,500,000,000.00		25,000	\$100,000.00				1
	KEYCORP	CLEVELAND	ОН	20-Apr-11						\$2,300,000,000.00	1	23,000	\$100,000.00			\$70,000,000.00	35,244,361
8	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$470,000.00	\$112,975.00	Full investment outstanding; warrants outstanding		l		İ			÷. :,000,000.00	
8,14	KS BANCORP, INC	SMITHFIELD	NC	21-Aug-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding								I
	KS BANCORP, INC	SMITHFIELD	NC	30-Nov-12		-		-		\$3,308,000.00		4,000	\$827.00	(\$692,000.00)		\$140,400.00	200
L	KS BANCORP, INC	SMITHFIELD	NC	11-Jan-13							(\$25,000.00)						I
8,11,14,18,36		OXFORD	MS	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding		+						I
	LAFAYETTE BANCORP, INC.	OXFORD	MS	29-Dec-09		\$2,453,000.00				\$4,451,000.00		4.451	\$1,000.00			\$100.000.00	
ļ	LAFAYETTE BANCORP. INC.	OXFORD	MS	29-Sep-10													

LAKELAND LENGEN	ORP.	City OAK RIDGE OAK RIDGE OAK RIDGE OAK RIDGE OAK RIDGE OAK RIDGE WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW MILWAUKEE LEBANON LEBANON LEBANON LEBANON LEBANON LEBANON LEBANON ARLINGTON ARLINGTON ARLINGTON ARLINGTON MILWAUKEE JONESBORO JONESBORO SPRINGFIELD SPRINGFIELD FORT WORTH NEW ORLEANS NEW ORLEANS NEW ORLEANS	State NJ NJ NJ NJ NI WI WI OH OH OH MA MA MR MO TX LA GA	6-Feb-09 4-Aug-10 16-Mar-11 8-Feb-12 29-Feb-09 9-Jun-10 29-Nov-12 11-Jan-13 26-Mar-13 26-Mar-13 29-Jan-09 21-Oct-09 22-Nov-11 12-Jan-13 2-Jan-09 3-Jan-09 30-Jan-09 11-Mar-13 23-Jan-09 21-Jul-11 37-Feb-09	Original Investment Type ¹ Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exerc	Original Investment Amount \$59,000,000.00 \$56,044,000.00 \$3,000,000.00 \$33,000,000.00 \$13,400,000.00 \$5,830,000.00 \$5,830,000.00 \$5,849,000.00 \$5,57,500,000.00 \$21,900,000.00	Outstanding Investment \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	Total Cash Back ² 568,260,833.33 560,517,713.33 52,932,162.50 514,527,390.33 56,731,961.06 5355,079.00	Investment Status* Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	Copy (10, 10, 10, 10, 10, 10, 10, 10, 10, 10,	ayment / Disposition / Auction (Fee) ⁴ Shares 20,000 20,000 19,000 56,04 3,000 (\$23,709,29) (\$1,290,71) 13,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400 3,400	Avg. Price 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 4 \$1,000.00 5 \$1,000.00 5 \$1,000.00 5 \$1,000.00 5 \$1,000.00 5 \$1,000.00	(Realized Loss) / (Write-off)	\$2,800,00 \$2,800,00 \$877,55 \$104,37 \$602,55	7.00 198,269 5.00 150 7.00 217,063
LAKELAND LENGEN	ND BANCORP, INC. ND BANCORP, INC. ND BANCORP, INC. ND BANCORP, INC. ND BINANCIAL CORPORATION ND FINANCIAL CORPORATION ND FINANCIAL CORPORATION ND FINANCIAL CORPORATION N PARK FINANCIAL GROUP, INC. N BANCORP, INC. BANCORP, INC. BANCORP, INC. BANCORP, INC. N PARKORP, I	OAK RIDGE WARSAW WARSAW WARSAW MILWAUKEE MILWAUKEE LEBANON LEBANON ARLINGTON ARLINGTON ARLINGTON SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD NEW ORLEANS NEW ORLEANS NEW ORLEANS RADNOR	IN	4 Aug:10 16 Adar:11 8 Feb:12 29 Feb:12 29 Feb:12 27 Feb:09 3 Jun-10 22 Nov:11 18 Bec:09 29 Nov:12 20 Nov:1	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$56,044,000.00 \$3,000,000.00 \$13,400,000.00 \$5,830,000.00 \$5,438,000.00 \$5,7500,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$60,517,713.33 \$2,932,162.50 \$14,527,390.33 \$6,731,961.06	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$20,000,000,00 \$20,000,000,00 \$19,000,000,00 \$56,044,000,00 \$2,370,930,00 \$13,400,000,00	20,00 20,00 19,00 56,04 (\$23,709.29) (\$1,290.71)	0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 4 \$1,000.00 0 \$790.30 0 \$1,000.00	(5629,070.00)	\$2,800.00 \$877,55 \$104,37 \$602,55	0.00 997,050 7.00 198,269 5.00 150 7.00 217,063
LAKELAND LAKELAND LAKELAND LAKELAND LAKELAND LAKELAND LAKELAND LAKELAND LAKTON P LAYTON P LEADER B 9,14 LEADER B 9,48,97 LEGACY B 45,514 LEBACY B 45,514 LEBACY B 11,5,14 LEADER B 11,5,15 LEADER B 11,5,15	ND BANCORP, INC. ND BANCORP, INC. ND BANCORP, INC. ND BANCORP, INC. ND FINNACIAL CORPORATION ND FINANCIAL CORPORATION I FARK FINANCIAL GROUP, INC. I FANCIARS, INC. (AR) I FANCIARS, INC. (AR) I FANCIALSERVICES, INC. I FINANCIAL SERVICES, INC. I FINANCIAL SERVICES, INC. I FINANCIAL GROUP, SERVICES, INC. I FINANCIAL GORPORATION I N ATIONAL CORPORATION I N ATIONAL CORPORATION I N AGORP, INC. I SERVICES, INC. I SE	OAK RIDGE OAK RIDGE OAK RIDGE WARSAW WARSAW WARSAW MILWAUKEE MILWAUKEE MILWAUKEE MILWAUKEE MILWAUKEE LEBANON ARUNGTON ARUNGTON ARUNGTON ARUNGTON ARUNGTON ARUNGTON BUIWAUKEE MILWAUKEE MILWAUKEE SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRIN	IN	16-Mar-11 8-Feb-12 29-Feb-12 29-Feb-09 9-Jun-10 28-Nov-11 18-Nov-11 18-Nov-11 18-Nov-11 19-Jan-09 29-Nov-11 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-1	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$56,044,000.00 \$3,000,000.00 \$13,400,000.00 \$5,830,000.00 \$5,438,000.00 \$5,7500,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$60,517,713.33 \$2,932,162.50 \$14,527,390.33 \$6,731,961.06	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$20,000,000.00 \$19,000,000.00 \$56,044,000.00 \$2,370,930.00 \$13,400,000.00	20.00 19,00 56,04 (\$23,709.29) (\$1,290.71)	0 \$1,000.00 0 \$1,000.00 4 \$1,000.00 0 \$790.30 0 \$1,000.00 0 \$790.30	(\$629,070.00)	\$877,55 \$104,37 \$602,55	7.00 198,269 5.00 150 7.00 217,063
LAKELAND LEADERB LIEATY LI	ND BANCORP, INC. ND BANCORP, INC. ND FINANCIAL CORPORATION ND FINANCIAL CORPORATION ND FINANCIAL CORPORATION PARK FINANCIAL GROUP, INC. PARK FINANCIAL GROUP, INC. PARK FINANCIAL GROUP, INC. PARK FINANCIAL GROUP, INC. ORP. ORP. ORP. ORP. BANCORP, INC. BANCORPORTION BANCORP, INC. BANCORP, INC. BANCORPORTION BANCORP, INC. BANCORPORTION BANCORP, INC. BANCORP, INC. BANCORP, INC. BANCORPORTION BANCORP, INC. BANCORPORTION BANCORP, INC. BANCORP. BANCORPORTION BANCORP, INC. BANCORPORTION BANCORP,	OAK RIDGE OAK RIDGE OAK RIDGE WARSAW WARSAW WARSAW MILWAUKEE MILWAUKEE MILWAUKEE MILWAUKEE LEBANON LEBANON LEBANON ARLINGTON ARLINGTON ARLINGTON ARLINGTON ARLINGTON JONESBORO JONESBORO JONESBORO SPRINGFIED SPRINGFIED SPRINGFIED SPRINGFIED SPRINGFIED RADNOR NEW ORLEANS	IN	16-Mar-11 8-Feb-12 29-Feb-12 29-Feb-09 9-Jun-10 28-Nov-11 18-Nov-11 18-Nov-11 18-Nov-11 19-Jan-09 29-Nov-11 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-13 29-Mar-1	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$13,400,000.00 \$5,830,000.00 \$5,498,000.00 \$57,500,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,932,162.50 \$14,527,390.33 \$6,731,961.06	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$19,000,000.00 \$56,044,000.00 \$2,370,930.00 \$13,400,000.00	(\$23,709.29) (\$1,290.71)	0 \$1,000.00 0 \$1,000.00 4 \$1,000.00 0 \$7,000.00 0 \$7,000.00 0 \$7,000.00 0 \$7,000.00 0 \$5,000.00 0 \$1,000.00	(5629,070.00)	\$877,55 \$104,37 \$602,55	7.00 198,269 5.00 150 7.00 217,063
LAKELAND 12 LAKELAND LAKELAND LAKELAND LAKELAND LAKTON P. LAYTON P. LAYTON P. LAYTON P. LAYTON P. LANTON P. LAYTON P. LILD CONSCIENCIAL	ND BANCORP, INC. ND FINANCIAL CORPORATION ND FINANCIAL CORPORATION ND FINANCIAL CORPORATION ND FINANCIAL CORPORATION Y PARK FINANCIAL GROUP, INC. ORP. ORP. ORP. ORP. BANCORP, INC. BANCORP, INC. BANCORP, INC. F BANCORP, INC. F BANCORP, INC. Y BANSHARES, INC. (AR) Y BANSHARES, INC.	OAK RIDGE WARSAW WARSAW WARSAW MILWAUKEE MILWAUKEE MILWAUKEE MILWAUKEE LEBANON ARLINGTON ARLINGTON ARLINGTON ARLINGTON ARLINGTON ARLINGTON ARLINGTON ARLINGTON BUILWAUKEE MILWAUKEE MILWAUKEE MILWAUKEE SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD RADNOR NEW ORLEANS NEW ORLEANS NEW ORLEANS NEW ORLEANS NEW ORLEANS	IN	29-Feb-12 27-Feb-09 9-Jun-10 22-Nov-11 18-Dec-09 29-Nov-12 11-Jan-13 9-Jan-09 21-Oct-09 22-Nov-11 23-Dec-08 24-Nov-10 30-Jan-09 11-Mar-11 23-Dec-09 18-Aug-11 4-Dec-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$13,400,000.00 \$5,830,000.00 \$5,498,000.00 \$57,500,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,932,162.50 \$14,527,390.33 \$6,731,961.06	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$56,044,000.00 \$2,370,930.00 \$13,400,000.00	56,04 3,00 (\$23,709.29) (\$1,290.71)	4 \$1,000.00 0 \$790.30 0 \$1,000.00	(5629,070.00)	\$877,55 \$104,37 \$602,55	7.00 198,269 5.00 150 7.00 217,063
12 LAKELAND 14 LAKELAND LAKELAND LAKELAND 8,14 LAYTON P. LAYTON P. LAYTON P. LAYTON P. LAYTON P. 11 LCNB COR LENDE OR LENDE OR 9,48,97 LEGACY B. 45,8,14 LIBERTY B. 11,3,24 LIBERTY B. 8,17 LIBERTY B. 11,3,24 LIBERTY B. 11,3,24 LIBERTY B. 11,3,24 LIBERTY B. 11,3,25 LIBERTY B. 11,3,26 LIBERTY B. 11,0,36 LIBERTY B. 11,0,36 LIBERTY B. 11,0,36 LIBERTY F. LINCOLN N LINCOLN N LINCOLN N LINCOLN N LINCOLN N LINCOLN N LINCOLN N LINCOLN N LINCOLN N LINCOLN S LONE STAND LINE SANC SE CORPE LIDE SE CORPE 8,9,17 MAF BANY.	ND FINANCIAL CORPORATION ND FINANCIAL CORPORATION ND FINANCIAL CORPORATION PARK FINANCIAL GROUP, INC. PARK FINANCIAL GROUP, INC. PARK FINANCIAL GROUP, INC. PARK FINANCIAL GROUP, INC. PARK FINANCIAL GROUP, INC. GRP. GRP. BANCORP, INC. BANCORP, INC. BANCORPORTION BANCORPORTION BANCORPORTION BANCORPORTION BANCORPORTION BANCORPORTION BANCORPORTION BANCORPORTION BANCORPORTION BANCORPORTION BANCORP, INC.	WARSAW WARSAW WARSAW WARSAW WARSAW MILWAJKEE MILWAJKEE MILWAJKEE LEBANON LEBANON LEBANON ARUNGTON ARUNGTON ARUNGTON ARUNGTON ARUNGTON JONESBORD JONESBORD JONESBORD JONESBORD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD RADNOR RADNOR	IN IN WI WI WI WI OH OH OH MA MA MA MA MA MA MA KI AR AR MO TX LA	27-Feb-09 9-Jun-10 22-Nov-11 18-Dec-09 29-Nov-12 11-Jan-13 26-Mar-13 9-Jan-09 21-Oct-09 22-Nov-11 30-Jan-09 22-Nov-11 30-Jan-09 21-Jul-11 13-Feb-09 18-Aug-11 4-Dec-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$13,400,000.00 \$5,830,000.00 \$5,498,000.00 \$57,500,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,932,162.50 \$14,527,390.33 \$6,731,961.06	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,370,930.00 \$13,400,000.00	3,00 (\$23,709.29) (\$1,290.71)	0 \$790.30 0 \$1,000.00	(\$629,070.00)	\$877,55 \$104,37 \$602,55	7.00 198,269 5.00 150 7.00 217,063
LAKELAND 8,14 LAYTON P. LAYTON P. LAYTON P. LAYTON P. 11 LLONG COR LCNB COR LCNB COR LCNB COR LEADER B. 9,48,97 LEGACY B. 45,8,14 LUBERTY B. 45,8,14 LUBERTY B. 8,17 LUBERTY B. 11,9,16 LUBERTY B. 11,9,16 LUBERTY B. 8,17 LUBERTY B. 11,9,16 LUBERTY B. 11,9,16 LUBERTY B. 8,17 LUBERTY B. 11,9,16 LUBERTY B. 8,17 LUBERTY B. 11,9,16 LUBERTY B. 11,10,16 LUB	ND FINANCIAL CORPORATION ND FINANCIAL GROUP, INC. Y PARK FINANCIAL GROUP, INC. Y PARK FINANCIAL GROUP, INC. Y PARK FINANCIAL GROUP, INC. ORP. GRP. BARCORP, INC. BANCORP, INC. BANCORP, INC. BANCORP, INC. Y BANCSHARES, INC. (AR) Y BANCH	WARSAW MILWAUKEE MILWAUKEE MILWAUKEE LEBANON LEBANON LEBANON ARLINGTON ARLINGTON ARLINGTON ARLINGTON MILWAUKEE MILWAUKEE MILWAUKEE SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD RADNOR NEW ORLEANS NEW ORLEANS	IN WI WI WI OH OH OH WI WI WI MA MA MA MA MO MO TX LA LA	22-Nov-11 18-Dec-09 29-Nov-12 11-Jan-13 26-Mar-13 9-Jan-09 21-Oct-09 22-Nov-11 23-Dec-08 24-Nov-10 30-Jan-09 11-Mar-11 23-Jan-09 21-Jul-11 13-Feb-09 18-Aug-11 4-Dec-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock Preferred Stock w/ Exercised Warrants	\$13,400,000.00 \$5,830,000.00 \$5,498,000.00 \$57,500,000.00	\$0.00 \$0.00 \$0.00	\$14,527,390.33 \$6,731,961.06	Redeemed, in full; warrants not outstanding	\$2,370,930.00 \$13,400,000.00	3,00 (\$23,709.29) (\$1,290.71)	0 \$790.30 0 \$1,000.00	(\$629,070.00)	\$104,37 \$602,55	7.00 217,063
8,14 LAYTON P. LAYTON P. LAYTON P. LAYTON P. LAYTON P. 11 LCNB COR 11.0 LCNB COR 11.1 LCNB COR 11.8,14 LEADER B. 9,48,9.7 LEGACY B. 45,8,14 LEBERT B. 11.9,36 LIBERTY B. 11.1,9,14 LIBERTY B. 11.1,9,14 LIBERTY B. 11.1 LINCOUN N. LINDENT G. LINDENT G. LINDEN	N PARK FINANCIAL GROUP, INC. N PARK FINANCIAL GROUP, INC. N PARK FINANCIAL GROUP, INC. N PARK FINANCIAL GROUP, INC. ORP. ORP. BANCORP, INC. BANCORP, INC. BANCORP, INC. MANCORP, INC.	MILWAUKEE MILWAUKEE MILWAUKEE MILWAUKEE LEBANON LEBANON LEBANON ARLINGTON ARLINGTON MILWAUKEE MILWAUKEE MILWAUKEE JONESBORO JONESBORO JONESBORO JONESBORO JONESBORO SPRINGFIELD SPRINGFIELD SPRINGFIELD RADNORTH NEW ORLEANS MINGRIANS	WI WI WI OH OH MA MI MA WI WI OH OH AR AR AR MO TX IA IA	18-Dec-09 29-Nov-12 11-Jan-13 26-Mar-13 9-Jan-09 21-Oct-09 22-Nov-11 23-Dec-08 24-Nov-10 30-Jan-09 11-Mar-11 23-Jan-09 21-Jul-11 13-Feb-09 18-Aug-11 4-Dec-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock Preferred Stock w/ Exercised Warrants	\$13,400,000.00 \$5,830,000.00 \$5,498,000.00 \$57,500,000.00	\$0.00 \$0.00 \$0.00	\$14,527,390.33 \$6,731,961.06	Redeemed, in full; warrants not outstanding	\$13,400,000.00	(\$23,709.29) (\$1,290.71)	51,000.00	(\$629,070.00)	\$104,37 \$602,55	7.00 217,063
LAYTON P. LONG COR LONG COR LONG COR LONG COR LONG COR LEGACY B. LE	N PARE FINANCIAL GROUP, INC. N PARE FINANCIAL GROUP, INC. N PARE FINANCIAL GROUP, INC. ORP. ORP. ORP. BANCORP, INC. BANCORP, INC. BANCORP, INC. BANCORP, INC. MANCSHARES, INC. (AR) MANCSHARES, INC	MILWAUKEE MILWAUKEE MILWAUKEE LEBANON LEBANON ARLINGTON ARLINGTON ARLINGTON ARLINGTON MILWAUKEE MILWAUKEE JONESBORO JONESBORO JONESBORO SPRINGFIED SPRINGFIED SPRINGFIED SPRINGFIED RORT WORTH NEW ORLEANS NEW ORLEANS NEW ORLEANS NEW ORLEANS	WI WI WI OH OH OH MA WI WI AR MO TX MO TX LA LA	29-Nov-12 11-Jan-13 26-Mar-13 9-Jan-09 21-Oct-09 22-Nov-11 23-Dec-08 24-Nov-10 30-Jan-09 11-Mar-11 23-Jan-09 21-Jul-11 13-Feb-09 18-Aug-11 4-Dec-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock Preferred Stock w/ Exercised Warrants	\$13,400,000.00 \$5,830,000.00 \$5,498,000.00 \$57,500,000.00	\$0.00 \$0.00 \$0.00	\$14,527,390.33 \$6,731,961.06	Redeemed, in full; warrants not outstanding	\$13,400,000.00	(\$23,709.29) (\$1,290.71)	51,000.00	(\$629,070.00)	\$602,55	7.00 217,063
LATTON P. 11 LONG COM 11.B.14 LEADER B/ 12.B.14 LEADER B/ 14.B.14	V PARE INANCIAL GROUP, INC. ORP. ORP. ORP. ORP. BANCORP, INC. BANCORP, INC. VEANCORP, INC. VEANCORP, INC. VEANCORP, INC. VEANCSHARES, INC. (AR) VEANCSHARES, VEANCSHARES, VEANCSHA	MILWAUKEE LEBANON LEBANON ARUNGTON ARUNGTON ARUNGTON ARUNGTON MILWAUKEE MILWAUKEE MILWAUKEE JONESBORO JONESBORO JONESBORO JONESBORO SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD RADNOR RADNOR	WI OH OH MA MA WI WI AR AR AR MO MO TX LA LA	26-Mar-13 9-Jan-09 21-Oct-09 22-Nov-11 23-Dec-08 24-Nov-10 30-Jan-09 21-Jul-11 13-Feb-09 18-Aug-11 4-Dec-09	Preferred Stock w/ Exercised Warrants Preferred Stock Preferred Stock w/ Exercised Warrants	\$5,830,000.00 \$5,498,000.00 \$57,500,000.00	\$0.00 \$0.00	\$6,731,961.06			(\$1,290.71)			+	
11 LENB COR LENB COR LENB COR 113,8,14 LEADER B 9,48,97 LEGACY B 45,8,14 LIBERTY B 45,8,14 LIBERTY B 113,14,14 LIBERTY B 113,17 LIBERTY B 113,17 LIBERTY B 11,9,36 LIBERTY B 11,0,36 LIBERTY B LIBERTY B LIBERTY F 11 LINCOUN N LINCOUN N	ORP. ORP. ORP. BANCORP, INC. BANCORP, INC. BANCORP, INC. BANCORP, INC. BANCORP, INC. BANCSHARES, INC. (AR) BANCSHARES, INC. (AR) BANCSHARES, INC. (AR) BANCSHARES, INC. (MO) VEANCSHARES, INC. (MO) NATIONAL CORPORATION N NATIONAL CORPORATION N NATIONAL CORPORATION N NATIONAL ORPORATION N CORP, INC.	LEBANON LEBANON ARLINGTON ARLINGTON ARLINGTON ARLINGTON MILWAJUKEE MILWAJUKEE JONESBORO JONESBORO JONESBORO JONESBORO SPRINGFIELD FORT WORTH NEW ORLEANS NEW ORLEANS NEW ORLEANS RADNOR RADNOR	OH OH MA MA WI WI AR AR AR MO TX LA LA	9-Jan-09 21-Oct-09 22-Nov-11 23-Dec-08 24-Nov-10 30-Jan-09 11-Mar-11 23-Jan-09 21-Jul-11 13-Feb-09 18-Aug-11 4-Dec-09	Preferred Stock w/ Exercised Warrants Preferred Stock Preferred Stock w/ Exercised Warrants	\$5,830,000.00 \$5,498,000.00 \$57,500,000.00	\$0.00 \$0.00	\$6,731,961.06						+	
LONB COR LENB COR LEAD COR JAB, 14 LEAD COR LEAD COR JAB, 14 LEAD COR LEAD COR JAB, 14 LEAD COR LEGACY BY LEGACY BY LEBERTY BY LIBERTY BY	ORP. ORP. BANCORP, INC. BANCORP, INC. BANCORP, INC. FANCORP, INC. FANCORP, INC. FANCORP, INC. FANCSHARES, INC. (AR) Y BANCSHARES, INC. (AR) Y BANCSHARES, INC. (MO) FANCSHARES, INC. (MO) FANCSHARES, INC. (MO) Y BANCSHARES, INC. (MO) N BATIONAL SERVICES, INC. N NATIONAL CORPORATION N NATIONAL CORPORATION N NATIONAL CORPORATION N NATIONAL CORPORATION N CORP, INC.	LEBANON ARLINGTON ARLINGTON ARLINGTON ARLINGTON MILWAUKEE MILWAUKEE MILWAUKEE JONESBORO JONESBORO JONESBORO SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD RADNOR RADNOR	OH OH MA MA WI WI AR AR AR MO TX LA LA	21-Oct-09 22-Nov-11 23-Dec-08 24-Nov-10 30-Jan-09 11-Mar-11 23-Jan-09 21-Jul-11 13-Feb-09 18-Aug-11 4-Dec-09	Preferred Stock w/ Exercised Warrants Preferred Stock Preferred Stock w/ Exercised Warrants	\$5,830,000.00 \$5,498,000.00 \$57,500,000.00	\$0.00 \$0.00	\$6,731,961.06			13,40			+	
11,8,14 EADER B 11,8,14 EADER B JEADER J EEGACY B LEGACY B LEGACY B 45,8,14 UBERTY B LIBERT B LIBERTY B LIBERTY B LIBERTY B LINCOLN N LINCOLN N LINCOLN N LINCOLN N LINCOLN N LINCOLN N LINCOLN S LINCOLN S LONE STAL LIS CORPER LISE CORPER LISE CORPER S.9.17 M& BANC	BANCORP, INC. BANCORP, INC. BANCORP, INC. FBANCORP, INC. FBANCORP, INC. FBANCSHARES, INC. (AR) Y BANCSHARES, INC. (AR) Y BANCSHARES, INC. (MO) Y BANCSHARES, INC. (ARLINGTON ARLINGTON MILWAJIKEE MILWAJIKEE JONESBORO JONESBORO SPRINGFIELD FORT WORTH NEW ORLEANS HINESVILLE RADNOR RADNOR	MA MA WI WI AR AR AR MO TX LA LA	23-Dec-08 24-Nov-10 30-Jan-09 11-Mar-11 23-Jan-09 21-Jul-11 13-Feb-09 18-Aug-11 4-Dec-09	Preferred Stock Preferred Stock w/ Exercised Warrants	\$5,498,000.00 \$57,500,000.00	\$0.00		Redeemed, in full; warrants not outstanding	Ap 222 22				+	
LEADER BJ 9.48,97 LEGACY BJ 45,8,14 LIBERTY BJ 45,8,14 LIBERTY BJ 45,8,14 LIBERTY BJ 10,817 LIBERTY BJ 11,9,36 LIBERTY BJ 11 LINCOLN N LINCOLN N LINCOLN N LINCOLN S LINCOLN S LINCOLN S	E BANCORP, INC. / BANCORP, INC. / BANCORP, INC. / BANCSHARES, INC. (AR) / BANCSHARES, INC. (AR) / BANCSHARES, INC. (MO) / BANCSHARES, INC. (MO) // BANCSHARES, INC. (MO	ARLINGTON MILWAUKEE MILWAUKEE JONESBORO SPRINGFIELD SPRINGFIELD FORT WORTH NEW ORLEANS HINESVILLE RADNOR RADNOR	MA WI AR AR MO TX LA LA	24-Nov-10 30-Jan-09 11-Mar-11 23-Jan-09 21-Jul-11 13-Feb-09 18-Aug-11 4-Dec-09	Preferred Stock Preferred Stock w/ Exercised Warrants	\$5,498,000.00 \$57,500,000.00	\$0.00		Redeemed, in full; warrants not outstanding	A				4000 00	1.00 202
9,48,97 LEGACY B/ LEGACY B/ LEGACY B/ UBERTY B/ 45,8,14 LIBERTY B/ LIBERTY B/ LIBERTY B/ 11,9,36 LIBERTY F/ 11,9,36 LIBERTY F/ 8 LIBERTY F/ 11 LINCOLN N LINCOLN N LIN	V BANCORP, INC. V BANCORP, INC. V BANCSHARES, INC. (AR) V BANCSHARES, INC. (AR) V BANCSHARES, INC. (MO) V BANCSHARES, INC. (MO) V BANCSHARES, INC. (TX) V FINANCIAL SERVICES, INC. V FINANCIAL SERVICES, INC. V FINANCIAL SERVICES, INC. V FINANCIAL SERVICES, INC. V BANCSHARES, INC. N NATIONAL CORPORATION N NATIONAL CORPORATION N NATIONAL CORPORATION N NATIONAL CORPORATION N CORP, INC.	MILWAUKEE MILWAUKEE JONESBORO JONESBORO SPRINGFIELD FORT WORTH NEW ORLEANS NEW ORLEANS HINESVILLE RADNOR RADNOR	WI WI AR AR MO TX LA LA	30-Jan-09 11-Mar-11 23-Jan-09 21-Jul-11 13-Feb-09 18-Aug-11 4-Dec-09	Preferred Stock w/ Exercised Warrants	\$57,500,000.00		C255 070 00			5,83				
LEGACY B/ 45,8,14 UBERTY B/ 45,8,14 UBERTY B/ 45,8,14 UBERTY B/ 8,17 UBERTY B/ 11,9,36 UBERTY B/ 11,9,36 UBERTY F/ 11 UNCOLN N UNCOLN N UNCOLN N UNCOLN N UNCOLN N UNCOLN N UNCOLN N UNS DAVC UNB BANC 11 LSE CONPR 8 LONE STAT 11 LSE CONPR 58 LONE STAT 11 LSE CONPR 58 LONE STAT 58 LONE STAT	E BANCORP, INC.	MILWAUKEE JONESBORO JONESBORO SPRINGFIELD FORT WORTH NEW ORLEANS NEW ORLEANS HINESVILLE RADNOR RADNOR	WI AR AR MO TX LA LA LA	11-Mar-11 23-Jan-09 21-Jul-11 13-Feb-09 18-Aug-11 4-Dec-09	Preferred Stock w/ Exercised Warrants	\$57,500,000.00			Currently not collectible	\$5,830,000.00	5,83	51,000.00		\$292,00	292
UBERTY B. 458,14 UBERTY B. 109877 B. UBERTY B. 8,17 UBERTY B. 119,36 UBERTY B. 10807 B. UBERTY B. 119,36 UBERTY F. 11 UNCOL N UNCOL N UNCOL N UNCOL N UNCOL N 11 UNCOL N UNCOL N UNCOL N 10 UNCOL N 11 USCON N 12 USCON N 13 USCON N 14 USCON N 158 USCON N 59.17 MSF BANUN	Y BANCSHARES, INC. (AR) Y BANCSHARES, INC. (MO) P BANCSHARES, INC. (MO) P BANCSHARES, INC. (MO) P BANCSHARES, INC. (TX) Y FINANCIAL SERVICES, INC. Y FINANCIAL SERVICES, INC. Y FINANCIAL SERVICES, INC. S Y BARES, INC. N NATIONAL CORPORATION N NATIONAL CORPORATION N NATIONAL CORPORATION N CORP, INC. NCORP, INC.	JONESBORO SPRINGFIELD FORT WORTH NEW ORLEANS NEW ORLEANS HINESVILLE RADNOR RADNOR	AR MO TX LA LA	21-Jul-11 13-Feb-09 18-Aug-11 4-Dec-09			A						(\$5,498,000.00)		
45,8,14 UBERTY B 8,17 UBERTY B 11,9,36 UBERTY F 8 UBERTY F 11 UNCOLN N UNCOLN N UNCOLN N UNCOLN N UNCOLN N UNCOLN N UNCOLN STAT 11 USC ON STAT 11 SE CORP 11 SE CORP 5,9,17 M&F BANC	Y BANCSHARES, INC. (MO) Y BANCSHARES, INC. (MO) Y BANCSHARES, INC. (TX) Y FINANCIAS EVICES, INC. Y FINANCIAS EXPICES, INC. Y FINANCIAS EXPICES, INC. N NATIONAL CORPORATION N NATIONAL CORPORATION N NATIONAL CORPORATION N NATIONAL CORPORATION NCORP, INC.	SPRINGFIELD SPRINGFIELD FORT WORTH NEW ORLEANS NEW ORLEANS HINESVILLE RADNOR RADNOR	MO MO TX LA LA	13-Feb-09 18-Aug-11 4-Dec-09	Preferred Stock w/ Exercised Warrants	A	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding						
UBERTY B. 5,17 UBERTY F. UBERTY F. UBERTY F. B UBERTY F. B UBERTY F. UNCOUN N UNCOUN N UNB BANC UNB BANC UNB BANC UNB BANC UNB BANC USB CORP. 11 USB CORP. 12 USB CORP. 138 CONF. 148 DONE STATE 158 CORP. 158 CORP. 158 CORP. 158 CORP.	Y BANCSHARES, INC. (M0) Y BANCSHARES, INC. (TX) Y FINANCIAL SERVICES, INC. Y FINANCIAL SERVICES, INC. Y FINANCIAL SERVICES, INC. S Y BARES, INC. N NATIONAL CORPORATION N NATIONAL CORPORATION N NATIONAL CORPORATION N CORP, INC.	SPRINGFIELD FORT WORTH NEW ORLEANS NEW ORLEANS HINESVILLE RADNOR RADNOR	MO TX LA LA	18-Aug-11 4-Dec-09	Freieneu Stock wy Exercised Waltants		\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding	\$57,500,000.00	57,50	\$1,000.00		\$2,875,00	0.00 2,875
11,9,36 LIBERTY FI UBERTY FI UBERTY FI 8 UBERTY FI UNCOLN N UNCOLN N UNCOLN N UNCOLN N UNB BANC UNB BANC UNB BANC UNB BANC 11 LIS CONP 12 LIS CONP 58 LONE STAL 11 LIS CONP 58 LONE STAL 11 LIS CONP 58 LIS CONP 59,17 M&F BANC	Y FINANCIAL SERVICES, INC. Y FINANCIAL SERVICES, INC. Y SHARES, INC. N NATIONAL CORPORATION N NATIONAL CORPORATION N NATIONAL CORPORATION N CORP, INC. NCORP, INC.	NEW ORLEANS NEW ORLEANS HINESVILLE RADNOR RADNOR	LA	4-Dec-09		\$21,900,000.00	\$0.00	\$25,995,452.06	Redeemed, in fuil, warrants not outstanding	\$21,900,000.00	21,90	\$1,000.00		\$1,095,00	0.00 1,095
UBERTY FI 8 UBERTY FI 11 UNCOLN N UNCOLN N UNCOLN N UNCOLN N UNCOLN N UNB BANC UNB BANC 11 US CONF 11 US CONF 11 US CONF 12 US CONF 13 US CONF 14 US CONF 15 CONF STAT 9,917 MSF BANC	Y FINARCIAL SERVICES, INC. Y SHARES, INC. N NATIONAL CORPORATION N NATIONAL CORPORATION N NATIONAL CORPORATION NCORP, INC. NCORP, INC.	NEW ORLEANS HINESVILLE RADNOR RADNOR	LA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$6,500,000.00	\$1,266,816.22	Full investment outstanding; warrants outstanding						
8 UBERTY 51 11 UINCOLN N UINCOLN N UINCOLN N UNB BANC UNB BANC 11 USB CORP 11 USB CORP USB CORP 5.9.17 M&F BANL	Y SHARES, INC. N NATIONAL CORPORATION N NATIONAL CORPORATION N NATIONAL CORPORATION NCORP, INC. NCORP, INC.	HINESVILLE RADNOR RADNOR			Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding	A					
11 UNCOUN UINCOUN UINCOUN ILINCOUN ILINCOUN UNB BANC INB BANC UNB BANC INB BANC 11 USC INN 11 USC INN 11 USC INN 11 USC CORP 12 USE CORP 13 USE CORP 14 USE CORP 15 UNM 16 USE CORP 17 M&F BANC	N NATIONAL CORPORATION N NATIONAL CORPORATION N NATIONAL CORPORATION NCORP, INC.	RADNOR RADNOR		24-Sep-10 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$17.280.000.00	\$17,280,000.00	\$1,399,560.00	Full investment outstanding; warrants outstanding	\$5,645,000.00	5,64	5 \$1,000.00			
LINCOLN F LINB BANC LINB BANC 8 LONE STAL 11 LSB CORPC LSB CORPC LSB CORPC 8,9,17 M&F BANL	N NATIONAL CORPORATION NCORP, INC. NCORP, INC.		PA	10-Jul-09	Preferred Stock w/ Exercised Warrants	\$950,000,000.00	\$17,280,000.00	\$1,209,851,873.70	Redeemed, in full; warrants not outstanding			1			
LNB BANC LNB BANC LNB BANC 8 LONE STAI 11 LSB CORP LSB CORP 8,9,17 M&F BAN	NCORP, INC. NCORP, INC.	RADNOR	PA	30-Jun-10						\$950,000,000.00	950,00	\$1,000.00			
LNB BANC LNB BANC 8 LONE 51A1 11 LSB CORPC LSB CORPC LSB CORPC LSB CORPC 8,9,17 M&F BANC	NCORP, INC.	LORAIN	PA OH	22-Sep-10 12-Dec-08	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26.893.046.60	Cold to full supervise and the State					\$213,671,31	9.20 13,049,451
LNB BANC 8 LONE STAI 11 LSB CORPC LSB CORPC LSB CORPC 8,9,17 M&F BANI		LORAIN	OH	12-Dec-08 19-Jun-12	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding	\$21,923,074,91	(\$328.846.12) 25.22	3 \$869.20	(\$3,299,925,09)		
11 LSB CORPO LSB CORPO LSB CORPO 8,9,17 M&F BANG		LORAIN	OH	18-Jul-12						+,,	(+	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(++)+)+++)	\$860,32	6.00 561,343
LSB CORPO LSB CORPO 8,9,17 M&F BANG		HOUSTON	TX	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$3,072,000.00	\$0.00	Full investment outstanding; warrants outstanding						
LSB CORPO 8,9,17 M&F BANK		NORTH ANDOVER NORTH ANDOVER	MA	12-Dec-08 18-Nov-09	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,00	\$1,000.00			
	RPORATION	NORTH ANDOVER	MA	16-Dec-09						\$15,000,000.00	15,00	5 \$1,000.00		\$560.00	0.00 209,497
M&F RAN	ANCORP, INC.	DURHAM	NC	26-Jun-09	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding						
	ANCORP, INC.	DURHAM	NC	20-Aug-10			40.00			\$11,735,000.00	11,73	5 \$1,000.00			
	ANK CORPORATION ANK CORPORATION	BUFFALO BUFFALO	NY	23-Dec-08 18-May-11	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding	\$370.000.000.00	370.00	51,000.00			
	ANK CORPORATION	BUFFALO	NY	21-Aug-12						\$230,000,000.00	230,00				
	ANK CORPORATION	BUFFALO	NY	17-Dec-12										\$31,838,76	1.34 1,218,522
	NAC FINANCIAL CORPORATION NAC FINANCIAL CORPORATION	MANISTIQUE	MI	24-Apr-09 29-Aug-12	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding	\$10.538.990.00	(\$158.084.85) 11.00	5958.10	(\$461.010.00)		
	NAC FINANCIAL CORPORATION	MANISTIQUE	MI	29-Aug-12 19-Dec-12						\$10,538,990.00	(\$158,084.85) 11,00	5958.10	(\$461,010.00)	\$1.300.00	0.00 398.734
	ON FINANCIAL CORPORATION	RICHMOND	KY	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$3,370,000.00	\$169,421.50	Full investment outstanding; warrants outstanding						
44,11,8 MAGNA B MAGNA B		MEMPHIS	TN	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding	\$3.455.000.00	3.45				
MAGNA B MAGNA B		MEMPHIS	TN	24-Nov-09 8-Jun-11						\$3,455,000.00	3,45				
MAGNA B		MEMPHIS	TN	18-Aug-11						\$6,885,000.00	6,88			\$690,00	0.00 690
	INE BANCORP, INC.	EBENSBURG	PA	29-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding						
	INE BANCORP, INC. OURCE FINANCIAL GROUP, INC.	EBENSBURG GREENSBURG	PA	9-Mar-12 16-Jan-09	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding	\$4,500,000.00	4,50	\$1,000.00		\$225,00	0.00 225
	OURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	3-Apr-12	Preierred Stock w/ Warrants	\$37,000,000.00	\$0.00	302,949,121.26	Sold, In full, warrants not outstanding	\$53,073,270.00	(\$796,099.05) 57,00	\$931.10	(\$3,926,730.00)		
MAINSOU	OURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	11-Jun-13							X • • • • • • • • • • • • • • • • • • •			\$1,512,17	7.00 571,906
	ATTAN BANCORP	EL SEGUNDO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding						
	ATTAN BANCORP ATTAN BANCORP	EL SEGUNDO EL SEGUNDO	CA	16-Sep-09 14-Oct-09						\$1,700,000.00	1,70	0 \$1,000.00		\$63.36	3.90 29,480
15,14 MANHATT	ATTAN BANCSHARES, INC.	MANHATTAN	IL	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding						3.50 25,400
	ATTAN BANCSHARES, INC.	MANHATTAN	IL	10-Dec-12					-					\$11,38	
	ATTAN BANCSHARES, INC. ATTAN BANCSHARES. INC.	MANHATTAN	IL	11-Dec-12 11-Jan-13						\$2,586,404.73	2,639,00 (\$25,000.00)	\$0.98	(\$52,595.27)	\$95,95	9.50 118,000
	E BANK & TRUST COMPANY	VERO BEACH	FL	11-Jan-13 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$235,713.00	Full investment outstanding; warrants outstanding		(\$25,000.00)				
8 MARKET B	T BANCORPORATION, INC.	NEW MARKET	MN	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$2,060,000.00	\$138,778.00	Full investment outstanding; warrants outstanding						
	T STREET BANCSHARES, INC. T STREET BANCSHARES, INC.	MT. VERNON MT. VERNON	IL	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84	Sold, in full; warrants not outstanding	\$17.919.962.10	19.931.00	50.90	(62.044.027.07)	\$727.22	5.54 895.000
	T STREET BANCSHARES, INC. T STREET BANCSHARES, INC.	MT. VERNON MT. VERNON	IL II	9-Aug-12 10-Aug-12						\$17,919,962.10 \$331.767.90	19,931,00 369.00		(\$2,011,037.90) (\$37,232.10)	\$727,22	
	T STREET BANCSHARES, INC.	MT. VERNON	IL	11-Sep-12						\$331,707.90	(\$182,517.30)	50.90	(237,232.10)	\$97,50	
8,14 MARQUET	JETTE NATIONAL CORPORATION	CHICAGO	IL	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding						
	JETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL	7-Aug-12 9-Aug-12						\$2,530,958.50 \$5,904,609.50	3,51 8,19		(\$983,041.50) (\$2,293,390.50)	\$142,97 \$1,054,74	
	JETTE NATIONAL CORPORATION JETTE NATIONAL CORPORATION	CHICAGO	IL IL	9-Aug-12 10-Aug-12						\$5,904,609.50 \$17,133,307.00	8,19 23,78		(\$2,293,390.50) (\$6,654,693.00)	\$1,054,74 \$252,45	
MARQUET	JETTE NATIONAL CORPORATION	CHICAGO	IL	11-Sep-12							(\$255,688.75)	<i>\$720.20</i>	(+=,=5+,055.00)	CP(255	
	IALL & ILSLEY CORPORATION	MILWAUKEE	WI	14-Nov-08	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding						
	IALL & ILSLEY CORPORATION AND FINANCIAL BANK	MILWAUKEE TOWSON	MD	5-Jul-11 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$1,700,000,00	\$313.465.50	Full investment outstanding: warrants substanding	\$1,715,000,000.00	1,715,00	0 \$1,000.00		\$3,250,00	0.00 13,815,789
	AND FINANCIAL BANK IANCIAL INC.	CHICAGO	IL	5-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$1,700,000.00	\$1,700,000.00	\$229,613,072.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding			+ +			
MB FINAN	ANCIAL INC.	CHICAGO	IL	14-Mar-12			,			\$196,000,000.00	196,00	\$1,000.00			
	IANCIAL INC.	CHICAGO	IL	2-May-12								+		\$1,518,07	2.00 506,024
	D BANCSHARES, INC. D BANCSHARES, INC.	SHOREWOOD	MN	20-Nov-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding	\$6,000,000.00	60	\$10.000.00		\$300.00	0.00 30
8,14,18,44 MEDALLIC		SALT LAKE CITY	UT	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding	\$5,555,055.00	00	\$10,000.00		\$300,00	
MEDALLIC	LION BANK	SALT LAKE CITY	UT	22-Dec-09		\$9,698,000.00									
MEDALLIO	LION BANK NTILE BANK CORPORATION	SALT LAKE CITY GRAND RAPIDS	UT	21-Jul-11 15-May-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31.631.120.56	Redeemed, in full: warrants not outstanding	\$21,498,000.00	21,49	8 \$1,000.00		\$645,00	0.00 645
	INTILE BANK CORPORATION INTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI	15-May-09 4-Apr-12	Preferred Stock w/ Warrants	\$21,000,000.00	ŞU.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding	\$10,500,000,00	10,50	\$1,000.00			
	NTILE BANK CORPORATION	GRAND RAPIDS	MI	6-Jun-12						\$10,500,000.00	10,50				

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital R	epayment / Disposition / Auction	3,5	(Realized Loss) /	Gain ⁵ Warrant	t Proceeds
		,			onginal investment type	Amount	Investment	Total cash back		Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount	Shares
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	3-Jul-12						Autount	(100)			\$7,465,100.0	
44,8,14	MERCANTILE CAPITAL CORPORATION	BOSTON	MA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding						
	MERCANTILE CAPITAL CORPORATION	BOSTON	MA	4-Aug-11						\$3,500,000.00	3,500	\$1,000.00		\$175,000.0	.00 175
56,8,14	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding	\$1,881,000.00	1 001	ć1.000.00		\$94,000.0	
8,44,14	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION	TOONE	II	7-Sep-11 19-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding	\$1,881,000.00	1,881	\$1,000.00		\$94,000.0	.00 94
0,44,14	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL.	8-Sep-11	Freieneu Stock wy Exercised Warrants	\$3,510,000.00	30.00	54,110,008.47	Redeemed, in fuil, warrants not outstanding	\$3,510,000.00	3,510	\$1,000.00		\$176,000.0	.00 176
8,18	MERIDIAN BANK	DEVON	PA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,200,000.00	\$12,535,000.00	\$2,687,363.11	Full investment outstanding; warrants outstanding						
	MERIDIAN BANK	DEVON	PA	11-Dec-09		\$6,335,000.00									
8,14	METRO CITY BANK	DORAVILLE	GA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding				(44, 447, 44)		
	METRO CITY BANK METRO CITY BANK	DORAVILLE	GA GA	29-Oct-12 1-Nov-12						\$26,102.90 \$6,904,667.10	29 7,671	\$900.10 \$900.10	(\$2,897.10) (\$766,332.90)	\$369,948.0	.00 385
	METRO CITY BANK	DORAVILLE	GA	11-Jan-13						\$0,904,007.10	(\$69,307.70)	\$900.10	(\$766,552.90)	\$309,948.0	00 565
	METROCORP BANCSHARES, INC.	HOUSTON	TX	16-Jan-09	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding		(000)00000)				
	METROCORP BANCSHARES, INC.	HOUSTON	TX	3-Jul-12						\$44,152,650.00	(\$662,289.75) 45,000	\$981.20	(\$847,350.00)		
	METROCORP BANCSHARES, INC.	HOUSTON	TX	11-Jun-13										\$2,087,368.0	.00 771,429
8,42	METROPOLITAN BANK GROUP, INC. METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	26-Jun-09 28-Jun-13	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding	\$23,718,541.95	71,526	\$331.60	(\$47,807,458.06)		
9.19	METROPOLITAN BANK GROUP, INC. METROPOLITAN CAPITAL BANCORP. INC.	CHICAGO	IL.	28-Jun-13 10-Apr-09	Preferred Stock w/ Warrants	\$2.040.000.00	\$4.388.000.00	\$921,944,44	Full investment outstanding; warrants outstanding	\$23,718,541.95	/1,526	\$331.60	(\$47,807,458.06)		
0,10	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	20-Nov-09	Freieneu Stock w/ Warrants	\$2,348,000.00	54,588,000.00	JJ21,544.44	run investment outstanding, warrants outstanding						
11	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	19-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding						
	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	28-Dec-12						\$10,000,000.00	10,000	\$1,000.00			
	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	23-Jan-13										\$58,479.2	.20 73,099
12	MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG MIDDLEBURG	VA	30-Jan-09	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding	\$22,000,000.00	22.000	ć1 000 00			
	MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA VA	23-Dec-09 18-Nov-11						\$22,000,000.00	22,000	\$1,000.00		\$301,001.0	.00 104,101
11.8.14	MIDDLEBORG FINANCIAL CORPORATION MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL I	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding					\$301,001.0	104,101
	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL	23-Dec-09		210,100,000.00	25.00	21,200,003.34	interest, in any warrants not outstalluling	\$10,189,000.00	10,189	\$1,000.00		\$509,000.0	.00 509
44	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding	,,	5,255				
	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	25-Aug-11						\$20,000,000.00	20,000	\$1,000.00			
-	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	22-Nov-11										\$206,557.0	.00 104,384
8 22,27,97	MIDTOWN BANK & TRUST COMPANY	ATLANTA MELROSE PARK	GA	27-Feb-09 5-Dec-08	Preferred Stock w/ Exercised Warrants	\$5,222,000.00 \$84,784,000.00	\$5,222,000.00	\$275,104.50 \$824,288.89	Full investment outstanding; warrants outstanding						
22,27,97	MIDWEST BANC HOLDINGS, INC. MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	11.	5-Dec-08 14-May-10	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Currently not collectible				(\$84,784,000.00)		
11.8.14	MIDWEST BEGIONAL BANCORP. INC. / THE BANK OF OTTERVIL		MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$700.000.00	\$0.00	\$763.294.14	Redeemed, in full; warrants not outstanding				(\$84,784,000.00)		
11,0,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVIL		MO		Treferred Stock Wy Exclused Warrants	\$7.00,000.00	90.00	\$103,234.14	heacented, in fail, warrants not outstanding	\$700,000.00	700	\$1,000.00		\$35,000.0	.00 35
11	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	6-Feb-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding						
	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	6-Jul-11						\$16,000,000.00	16,000	\$1,000.00			
	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	27-Jul-11										\$1,000,000.0	.00 198,675
11,8,14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding						
0	MID-WISCONSIN FINANCIAL SERVICES, INC. MILLENNIUM BANCORP, INC.	MEDFORD EDWARDS	WI	26-Apr-13 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00		\$500,000.0	.00 500
٥	MILLENNIUM BANCORP. INC.	EDWARDS	co	14-Aug-12	Preferred Stock wy Exercised Warrants	\$7,280,000.00	\$0.00	\$4,290,501.75	Solo, In fuil, warrants hot outstanding	\$2,904.000.00	7,260	\$400.00	(\$4,356,000.00)		
11,9	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	9-Jan-09	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding	+=,== .,======	.,		(+ .//		
	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	28-Dec-11						\$5,116,000.00	5,116	\$1,000.00			
11,9,36	MISSION VALLEY BANCORP	SUN VALLEY	CA	23-Dec-08	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding						
	MISSION VALLEY BANCORP	SUN VALLEY	CA	20-Aug-10						\$5,500,000.00	5,500	\$1,000.00			
11,8,14	MONADNOCK BANCORP, INC. MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	19-Dec-08 28-Dec-12	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding	\$1.834.000.00	1.834	ć1 000 00		\$92.000.0	
	MONADNOCK BANCORP, INC. MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	28-Dec-12 6-Feb-09	Preferred Stock w/ Warrants	\$6,785,000.00	\$6,785,000.00	\$262,919.00	Full investment outstanding; warrants outstanding	\$1,834,000.00	1,834	\$1,000.00		\$92,000.0	<u> 92</u>
12,16	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	19-Dec-08	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding						
	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	23-Dec-09	, , , , , , , , , , , , , , , , , , , ,			+		\$14,700,000.00	14,700	\$1,000.00			
	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	10-Feb-10										\$260,000.0	.00 132,353
45,8,14	MONEYTREE CORPORATION	LENOIR CITY	TN	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding						
	MONEYTREE CORPORATION	LENOIR CITY	TN	15-Sep-11						\$9,516,000.00	9,516	\$1,000.00		\$476,000.0	.00 476
44,8,14	MONUMENT BANK	BETHESDA	MD MD	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding	\$4,734,000.00	4.734	\$1,000.00		\$237,000.0	.00 237
11	MORGAN STANLEY	NEW YORK	NY	11-Aug-11 28-Oct-08	Preferred Stock w/ Warrants	\$10.000.000.000.00	\$0.00	\$11.268.055.555.11	Redeemed, in full; warrants not outstanding	\$4,754,000.00	4,754	\$1,000.00		\$257,000.0	257
	MORGAN STANLEY	NEW YORK	NY	17-Jun-09	Treteried Stock Wy Warrants	\$10,000,000,000,000	90.00	\$11,200,055,555.11	Reacement, in fail, waitants not outstanding	\$10,000,000,000.00	10,000,000	\$1,000.00			
	MORGAN STANLEY	NEW YORK	NY	12-Aug-09						, .,	20,000,000	,		\$950,000,000.0	.00 65,245,759
11,8,14	MORRILL BANCSHARES, INC.	MERRIAM	KS	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding				-		
	MORRILL BANCSHARES, INC.	MERRIAM	KS	20-Jul-11						\$13,000,000.00	13,000	\$1,000.00		\$650,000.0	.00 650
11,8,14	MOSCOW BANCSHARES, INC.	MOSCOW	TN	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding	ć4 400 000 00		ća 000 55			
	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW	TN	25-Apr-12 5-Dec-12						\$1,100,000.00 \$5,116,000.00	1,100	\$1,000.00		\$311.000.0	.00 311
8.14	MOSCOW BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	5-Dec-12 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4.069.975.55	Sold, in full; warrants not outstanding	\$5,116,000.00	5,116	\$1,000.00		\$311,000.0	50 511
	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	22-Jul-13		\$3,300,000.00	25.00		end, warrants not outstalluling	\$3,267,000.00	3,300	\$990.00	(\$33,000.00)	\$140,034.6	.65 165
	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	12-Sep-13							(\$25,000.00)				
11,8,14	MS FINANCIAL, INC.	KINGWOOD		27-Mar-09	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding						
	MS FINANCIAL, INC.	KINGWOOD	TX	19-Oct-11						\$7,723,000.00	7,723	\$1,000.00		\$386,000.0	.00 386
45	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	23-Dec-08	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding	622 202 022 22		ća 000 55			I
	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	25-Aug-11 28-Sep-11						\$32,382,000.00	32,382	\$1,000.00		\$900,194.0	.00 625,135
8	NAPLES BANCORP, INC.	NAPLES	FL	28-Sep-11 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding					\$900,194.0	020,135
	NAPLES BANCORP, INC.	NAPLES	FL	12-Jul-12		\$.,222,000.00	J 0.00	÷===,500.07	,, outstanding	\$600,000.00	4,000	\$150.00	(\$3,400,000.00)		
59,11	NARA BANCORP, INC.	LOS ANGELES	CA	21-Nov-08	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding						
	NARA BANCORP, INC.	LOS ANGELES	CA	27-Jun-12						\$67,000,000.00	67,000	\$1,000.00			
	NARA BANCORP. INC.	LOS ANGELES	CA	8-Aug-12										\$2,189,317.2	.20 521,266
		BETTENDORF	IA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding						
8,14	NATIONAL BANCSHARES, INC.		114	19-Feb-13						\$2,438,182.50	3,250	\$750.20	(\$811,817.50)	\$342,841.9	
8,14	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF	14	20 5-1-42						\$16,064,996.94	21,414	\$750.20	(\$5,349,003.06)	\$502,606.3	.30 733
8,14	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF	IA IA	20-Feb-13							(\$185.031.79)		1		
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF	IA	26-Mar-13	Preferred Stock w/ Warrants	\$150,000,000,00	\$0.00	\$167,958,333,33	Redeemed, in full: warrants not outstanding		(\$185,031.79)				
8,14	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF			Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding	\$150,000,000.00		\$1.000.00			
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BETTENDORF BETTENDORF BOYERTOWN BOYERTOWN BOYERTOWN	IA PA PA PA	26-Mar-13 12-Dec-08	Preferred Stock w/ Warrants				Redeemed, in full; warrants not outstanding	\$150,000,000.00	(\$185,031.79) 150,000	\$1,000.00		\$1,000,000.0	.00 735,294
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC. NATIONAL BENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BETTENDORF BETTENDORF BOYERTOWN BOYERTOWN BOYERTOWN WEST POINT	IA PA PA PA NE	26-Mar-13 12-Dec-08 16-Mar-11 13-Apr-11 11-Dec-09	Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants	\$150,000,000.00 \$2,000,000.00	\$0.00	\$167,958,333.33 \$2,276,190.00	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding		150,000				
11,16	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BETTENDORF BETTENDORF BOYERTOWN BOYERTOWN BOYERTOWN	IA PA PA PA	26-Mar-13 12-Dec-08 16-Mar-11 13-Apr-11						\$150,000,000.00 \$2,000,000.00		\$1,000.00		\$1,000,000.0	

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital Re	payment / Disposition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Pr	roceeds
					enginal intestitient i fipe	Amount	Investment	Fotal cash back		Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Guin	Amount	Shares
-	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	28-Jun-13						\$2,281,458.05	6,880	\$331.60	(\$4,598,541.95)			
8 15,11,14	NCAL BANCORP NEMO BANCSHARES, INC.	LOS ANGELES MADISON	CA MO	19-Dec-08 19-Jun-09	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00 \$2,330,000.00	\$10,000,000.00 \$0.00	\$1,311,027.78 \$3,199,347.39	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							<u> </u>
	NEMO BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	MADISON	MO	24-Apr-13	Desferred Charles of Manager	\$10.000.000.00	ća 20	(42.044.25C.CZ	Production of the full community and an instance from	\$2,330,000.00	2,330,000	\$1.00			\$117,000.00	117,000
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	16-Jan-09 25-Aug-11	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00				
11,8,14	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW YORK PRIVATE BANK & TRUST CORPORATION	NEWPORT NEW YORK	NH	15-Feb-12 9-Jan-09	Deeferred Steele w/ Eversieed Margane	\$267,274,000.00	\$0.00	\$346,794,005.83	Pedermed in full-warrants not extending						\$737,100.00	184,275
11,0,14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13	Preferred Stock w/ Exercised Warrants				Redeemed, in full; warrants not outstanding	\$267,274,000.00	267,274	\$1,000.00			\$13,364,000.00	13,364
	NEWBRIDGE BANCORP	GREENSBORO	NC	12-Dec-08 26-Apr-13	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding	\$2,709,121,50	2.763	\$980.50	(\$53.878.50)			<u> </u>
	NEWBRIDGE BANCORP	GREENSBORO	NC	29-Apr-13						\$48,641,624.50	49,609	\$980.50	(\$967,375.50)			
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC	15-May-13 31-May-13							(\$513,507.46)				\$7,778,782.65	2,567,255
44,8,14	NICOLET BANKSHARES, INC.	GREEN BAY	WI	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding							
11	NICOLET BANKSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	GREEN BAY FORT DODGE	WI IA	1-Sep-11 9-Jan-09	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding	\$14,964,000.00	14,964	\$1,000.00			\$748,000.00	748
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	14-Dec-11					· · · ·	\$10,200,000.00	10,200	\$1,000.00				
11	NORTH CENTRAL BANCSHARES, INC. NORTHEAST BANCORP	FORT DODGE LEWISTON	ME	11-Jan-12 12-Dec-08	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding						\$600,000.00	99,157
	NORTHEAST BANCORP	LEWISTON	ME	28-Nov-12						\$4,227,000.00	4,227	\$1,000.00			ćar. 000.00	67.050
8,11,14,18	NORTHEAST BANCORP	CLOSTER	NJ	28-Dec-12 15-May-09	Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding						\$95,000.00	67,958
	NORTHERN STATE BANK	CLOSTER	NJ	18-Dec-09 28-Mar-12		\$1,230,000.00				\$2,571,000.00	2,571	\$1,000.00			\$67.000.00	67
	NORTHERN STATE BANK NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL	28-Mar-12 20-Feb-09	Preferred Stock w/ Warrants	\$17,211,000.00	\$17,211,000.00	\$418,322.50	Full investment outstanding; warrants outstanding	\$2,571,000.00	2,571	\$1,000.00			\$67,000.00	67
11	NORTHERN TRUST CORPORATION	CHICAGO	IL	14-Nov-08	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding	\$1,576,000,000,00	1.576.000	\$1.000.00				
	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO	IL IL	17-Jun-09 26-Aug-09						\$1,576,000,000.00	1,576,000	\$1,000.00			\$87,000,000.00	3,824,624
44,8,14	NORTHWAY FINANCIAL, INC.	BERLIN BERLIN	NH	30-Jan-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00			\$500,000.00	500
8,14	NORTHWAY FINANCIAL, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	13-Sep-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00			\$500,000.00	500
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	8-Mar-13						\$2,000,000.00	2,000	\$1,032.10		\$64,220.00	6503 634 55	
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA WA	11-Mar-13 9-Apr-13						\$8,500,000.00	(\$108,371.55)	\$1,032.10		\$272,935.00	\$587,634.55	525
11,8,14	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	13-Feb-09 9-Jan-13	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding	ć4 000 000 00	1,992	ć4 000 00			ć400.000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	9-Jan-13 30-Jan-09	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding	\$1,992,000.00	1,992	\$1,000.00			\$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC NC	31-Oct-12 11-Jan-13						\$7,095,550.00	(\$70,955.50) 7,700	\$921.50	(\$604,450.00)			
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	6-Feb-13							(\$70,955.50)				\$122,887.50	163,830
45	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE OAKDALE	CA	5-Dec-08 11-Aug-11	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding	\$13,500,000,00	13,500	\$1.000.00				<u> </u>
	OAK VALLEY BANCORP	OAKDALE	CA	28-Sep-11						\$15,500,000.00	13,500	\$1,000.00			\$560,000.00	350,346
12,16	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER	NJ	16-Jan-09 30-Dec-09	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding	\$38,263,000,00	38.263	\$1,000.00				<u> </u>
	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	3-Feb-10						\$38,203,000.00	58,205	\$1,000.00			\$430,797.00	190,427
8	OJAI COMMUNITY BANK OJAI COMMUNITY BANK	IALO	CA	30-Jan-09 25-Sep-13	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding	\$2,080,000.00	2,080	\$1,000.00			\$104,000.00	104
11	OLD LINE BANCSHARES, INC.	BOWIE	MD	5-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding						\$104,000.00	104
	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE	MD MD	15-Jul-09 2-Sep-09						\$7,000,000.00	7,000	\$1,000.00			\$225,000.00	141,892
11	OLD NATIONAL BANCORP	EVANSVILLE	IN	12-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding						\$225,000.00	141,052
	OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE	IN	31-Mar-09 8-May-09						\$100,000,000.00	100,000	\$1,000.00			\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC.	AURORA	IL	16-Jan-09	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding						\$1,200,000.00	813,008
-	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL.	11-Mar-13 26-Mar-13						\$24,684,870.00 \$452,424.00	70,028	\$352.50 \$377.00	(\$45,343,130.00) (\$747,576.00)			<u> </u>
	OLD SECOND BANCORP, INC.	AURORA	IL	27-Mar-13						\$668,079.44	1,772	\$377.00	(\$1,103,920.56)			
-	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA	IL.	9-Apr-13 11-Jun-13							(\$258,053.73)				\$106,891.00	815,339
8,14	OMEGA CAPITAL CORP.	LAKEWOOD	co	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding						+/	
	OMEGA CAPITAL CORP.	LAKEWOOD	CO	19-Jul-13 22-Jul-13						\$1,239,000.00	1,239	\$1,142.90		\$177,053.10 \$225,353,30	\$159,886,25	141
-	OMEGA CAPITAL CORP.	LAKEWOOD	co	12-Sep-13							(\$25,000.00)			<i>,,,</i> ,,,,,,,.	÷;:00.23	
8,51,97	ONE GEORGIA BANK ONE GEORGIA BANK	ATLANTA ATLANTA	GA GA	8-May-09 15-Jul-11	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Currently not collectible				(\$5,500,000.00)			<u>├</u> ───┤
8,9 15,17	ONE UNITED BANK ONEFINANCIAL CORPORATION	BOSTON LITTLE ROCK	AR	19-Dec-08 5-Jun-09	Preferred Stock Subordinated Debentures w/ Exercised Warrants	\$12,063,000.00 \$17,300,000.00	\$12,063,000.00 \$17,300,000.00	\$93,823.33 \$3,782,990.59	Full investment outstanding; warrants not outstanding Full investment outstanding; warrants outstanding							<u> </u>
8	OREGON BANCORP, INC.	SALEM	OR	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,216,000.00	\$3,216,000.00	\$755,207.50	Full investment outstanding; warrants outstanding							
15,11,14	OSB FINANCIAL SERVICES, INC. OSB FINANCIAL SERVICES, INC.	ORANGE	TX TX	1-May-09 5-Oct-11	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding	\$6,100,000.00	6,100,000	\$1.00			\$305,000.00	305,000
35,11	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	21-Nov-08	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding						1,	
	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA CA	23-Feb-11 30-Nov-12						\$14.75 \$165,983,272.00	3,608,332	\$29.50 \$46.00	(\$10.28) (\$14,650,702.97)		\$393,120.78	15,120
8	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$16,200,000.00	\$358,065.00	Full investment outstanding; warrants outstanding		.,				,	
45,8,14	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO SAN FRANCISCO	CA CA	23-Dec-08 28-Jul-11	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding	\$11,600,000.00	11,600	\$1,000.00			\$580,000.00	580
8,26	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/receivership	, ,,	,000	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			,,	
8	PACIFIC COAST NATIONAL BANCORP PACIFIC COMMERCE BANK	SAN CLEMENTE LOS ANGELES	CA CA	11-Feb-10 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$4,060,000.00	\$387,222.50	Full investment outstanding; warrants outstanding				(\$4,120,000.00)			<u>├</u> ───┤
85	PACIFIC INTERNATIONAL BANCORP	SEATTLE	WA	12-Dec-08	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97	Redeemed, in full; warrants outstanding							
8,14	PACIFIC INTERNATIONAL BANCORP PARK BANCORPORATION, INC.	SEATTLE MADISON	WA WI	15-Feb-13 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding	\$6,500,000.00	6,500	\$1,000.00				<u>├</u> ───┤
	PARK BANCORPORATION, INC.	MADISON	WI	7-Aug-12		. 20,200,000	÷1.00	,,		\$1,676,654.00	2,296	\$730.20	(\$619,346.00)		\$88,059.01	114
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON	WI	9-Aug-12 10-Aug-12						\$4,048,506.00 \$11,216,640.00	5,544 15,360	\$730.20 \$730.20	(\$1,495,494.00) (\$4,143,360.00)		\$482,779.69 \$325,200.40	625 421
L	ran and one one ton, ite.	MINUTON	L VVI	10-Aug-12						211,210,040.0U	15,360	\$750.20	(24,140,000.00)		\$525,200.40	421

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Dispos	sition / Auction	3,5	(Realized Loss) /	Gain ⁵	Warrant Pro	oceeds
					onginal incontinent Type	Amount	Investment	rotar cash back	1	Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Guin	Amount	Shares
	PARK BANCORPORATION, INC.	MADISON	WI	11-Sep-12							(\$169,418.00)						
11	PARK NATIONAL CORPORATION	NEWARK	OH		Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding					ļ			
	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK	OH OH	25-Apr-12 2-May-12						\$100,000,000.00		100,000	\$1,000.00			\$2,842,400.00	227,376
	PARKE BANCORP, INC.	SEWELL	NJ	30-Jan-09	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding			I	'			\$2,642,400.00	227,370
	PARKE BANCORP, INC.	SEWELL	NJ	28-Nov-12						\$394,072.28		548	\$719.10				
	PARKE BANCORP, INC.	SEWELL	NJ	29-Nov-12		└────				\$11,318,791.40		15,740	\$719.10	(\$4,421,208.60)			
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL	NJ	11-Jan-13 12-Jun-13		+				J	(\$117,128.64)	ł	<u> </u> '	<u> </u>		\$1,650,288.00	438,906
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE		23-Dec-08	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$36,570,413.89	Redeemed, in full; warrants outstanding		1	[]				\$1,030,288.00	438,500
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	3-Jan-12						\$31,762,000.00		31,762	\$1,000.00				· · · · · · · · · · · · · · · · · · ·
8,21,11	PASCACK BANCORP, INC.	WESTWOOD	NJ		Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding			t		<u>↓</u>			
8	PASCACK BANCORP, INC. PATAPSCO BANCORP, INC.	WESTWOOD DUNDALK	NJ MD	19-Oct-11 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$6,000,000.00	\$377,866.67	Full investment outstanding; warrants outstanding	\$3,756,000.00		3,756	\$1,000.00			\$188,000.00	188
44	PATHFINDER BANCORP, INC.	OSWEGO	NY		Preferred Stock w/ Warrants	\$6,771,000.00	\$0.00	\$7,976,328.84	Redeemed, in full; warrants not outstanding			[]		[]			
	PATHFINDER BANCORP, INC.	OSWEGO	NY						· · · · ·	\$6,771,000.00		6,771	\$1,000.00				· · · · · · · · · · · · · · · · · · ·
	PATHFINDER BANCORP, INC.	OSWEGO	NY	1-Feb-12		t	** **					<u>ا</u>	ļ'			\$537,633.00	154,354
8,14	PATHWAY BANCORP PATHWAY BANCORP	CAIRO	NE	27-Mar-09 24-Jun-13	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding	\$3,727,000.00		3,727	\$1,167.00	<u>├</u>	\$622,446.27	\$226,565.00	186
	PATHWAY BANCORP	CAIRO	NE	26-Jul-13						\$3,727,000.00	(\$25,000.00)	3,727	\$1,107.00	[]	5022,440.27	\$220,505.00	100
8	PATRIOT BANCSHARES, INC.	HOUSTON	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$26,038,000.00	\$2,704,135.78	Full investment outstanding; warrants outstanding			i i i i i i i i i i i i i i i i i i i					<u> </u>
8,11,14	PATTERSON BANCSHARES, INC.	PATTERSON	LA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding			<u>ا</u>	'	L			
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA	7-Mar-12		·				\$250,000.00 \$250,000.00		250 250	\$1,000.00 \$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	IA	22-Aug-12 5-Dec-12		_				\$250,000.00		250					
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	8-May-13		· · · · · · · · · · · · · · · · · · ·				\$500,000.00		500					
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	5-Jun-13		· · · · · · · · · · · · · · · · · · ·				\$2,440,000.00		2,440				\$185,000.00	185
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding	67 472	l	t	Ca 000 00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ NJ	6-Jan-10 2-Mar-11		_				\$7,172,000.00 \$7,172,000.00		7,172	\$1,000.00 \$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	2-Mar-11 11-Jan-12		·				\$14,341,000.00		14,341	\$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	4-Apr-12												\$110,000.00	150,296
44,8,14	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA		Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding			<u>ا</u>	'	L			
11	PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH)	WAYNE	PA OH	1-Sep-11 30-Jan-09	Preferred Stock w/ Warrants	\$39.000.000.00	\$0.00	\$44.926.557.48	Redeemed, in full; warrants not outstanding	\$9,960,000.00		9,960	\$1,000.00			\$498,000.00	498
11	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA	OH	2-Feb-11	Preierred Stock w/ Warrants	\$39,000,000.00	30.00	\$44,920,557.46	Redeemed, in fuil, warrants not outstanding	\$21,000,000.00		21,000	\$1,000.00				
	PEOPLES BANCORP (OH)	MARIETTA	OH	28-Dec-11						\$18,000,000.00		18,000	\$1,000.00	[]			
	PEOPLES BANCORP (OH)	MARIETTA	OH									ļ				\$1,200,724.15	313,505
56,8,14	PEOPLES BANCORP (WA)	LYNDEN	WA	20.00.00	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding	*** *** ***		<u>ا ا ا ا ا ا ا ا ا ا ا ا ا ا ا ا ا ا ا </u>					
	PEOPLES BANCORP (WA) PEOPLES BANCORP OF NORTH CAROLINA, INC.	LYNDEN NEWTON	WA	3-Aug-11 23-Dec-08	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding	\$18,000,000.00		18,000	\$1,000.00			\$900,000.00	900
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	3-Jul-12	Freieneu Stock w/ Waltants	323,034,000.00	50.00	\$27,877,500.10	Sold, in full, warrants not outstanding	\$23,384,401.44	(\$350,766.02)	25,054	\$933.40	(\$1,669,598.56)			
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	8-Aug-12												\$425,000.00	357,234
8,14	PEOPLES BANCORPORATION, INC.	EASLEY	SC	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding			ا <u>ــــــــــــــــــــــــــــــــــــ</u>	ļ'	ļ			
8.14	PEOPLES BANCORPORATION, INC. PEOPLES BANCSHARES OF TN, INC.	EASLEY MADISONVILLE	SC TN	24-Apr-12 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding	\$12,660,000.00		12,660	\$1,000.00			\$633,000.00	633
0,14	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	31-Oct-12	Preferred Stock w/ Exercised Warrants	\$5,900,000.00	30.00	\$5,009,074.42	Solo, in full, warrants hot outstanding	\$2,944,500.00		3,900	\$755.00	(\$955.500.00)		\$122,225.00	195
	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	11-Jan-13						+-//	(\$25,000.00)			(1000)000000	-	+	
8	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full; warrants not outstanding			<u>ا</u>	'	L			
0.47.45	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA	18-Sep-13	Professional Standard Constant Manager	\$1.500.000.00	ćo. 00	64 730 462 66	Deduced in full constants activities diag	\$12,325,000.00		12,325	\$1,000.00			\$616,000.00	616
8,17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK		WI	11-Sep-09 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding	\$1,500,000.00		1,500	\$1,000.00			\$71,000.00	71
11,9,36	PGB HOLDINGS, INC.	CHICAGO	IL.	6-Feb-09	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding	\$1,500,000.00		1,500	\$1,000.00		-	<i>\$1</i> ,000.00	
	PGB HOLDINGS, INC.	CHICAGO	IL	13-Aug-10						\$3,000,000.00		3,000	\$1,000.00				
8,46,97	PIERCE COUNTY BANCORP	TACOMA	WA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently not collectible			├ ───── [!]	'	(44, 444, 444, 444)			
8.69	PIERCE COUNTY BANCORP PINNACLE BANK HOLDING COMPANY, INC.	TACOMA ORANGE CITY	WA	5-Nov-10 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$4,389,000.00	\$284,999.00	Full investment outstanding; warrants outstanding	J	++	ł	├ ────'	(\$6,800,000.00)			
11	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	12-Dec-08	Preferred Stock w/ Warrants	\$95,000,000.00	\$0.00	\$111,918,194.45	Redeemed, in full; warrants not outstanding			[]		[]			
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	28-Dec-11					· · · · ·	\$23,750,000.00		23,750	\$1,000.00				· · · · · · · · · · · · · · · · · · ·
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	20-Jun-12		T				\$71,250,000.00		71,250	\$1,000.00	T			
44,8,14	PINNACLE FINANCIAL PARTNERS, INC. PLAINS CAPITAL CORPORATION	DALLAS	TN TX	18-Jul-12 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding		+	[_]	'	I		\$755,000.00	267,455
44,0,14	PLAINS CAPITAL CORPORATION PLAINS CAPITAL CORPORATION	DALLAS	TX	27-Sep-11	Freieneu stötk w/ Exerciseu warrants	07,001,000.00	ş0.00	÷103,232,333.//	Neueemeu, in iuli, warrants not outstanding	\$87,631,000.00	,	87,631	\$1,000.00	ł		\$4,382,000.00	4,382
15,17	PLATO HOLDINGS INC.	SAINT PAUL	MN	17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding							. ,	- Jo of
	PLATO HOLDINGS INC.	SAINT PAUL	MN	2010.20						\$120,000.00		120,000	\$1.00]	\$180.00		
	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL	MN	29-Apr-13 31-May-13		 				\$2,380,000.00	(\$25,000.00)	2,380,000	\$1.00	I	\$3,570.00	\$90,582.47	107,000
-	PLATO HOLDINGS INC. PLUMAS BANCORP	QUINCY	CA	31-May-13 30-Jan-09	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding		(223,000.00)					+	
	PLUMAS BANCORP	QUINCY	CA			÷11,545,666.00	20.00	<i>13,104,140.41</i>		\$11,949,000.00		11,949	\$1,091.10		\$1,088,673.39		
	PLUMAS BANCORP	QUINCY		22-May-13												\$234,500.00	237,712
20	PLUMAS BANCORP	QUINCY	CA	31-May-13			600F		Full loss shows to show the		(\$130,376.73)	<u>ا</u>	ļ'	I			
20	POPULAR, INC. PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	SAN JUAN LOUISVILLE	PR	5-Dec-08 21-Nov-08	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$935,000,000.00	\$935,000,000.00 \$35,000,000,00	\$219,609,027.78 \$4,783,333.33	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding		++	<u>ا</u> ــــــــــــــــــــــــــــــــــــ	'			+	
8	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	3-Apr-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$2,800,000.00	\$132,253.00	Full investment outstanding; warrants outstanding		1	[]	· · · · · · · · · · · · · · · · · · ·	ł			
9,15,36	PREMIER BANCORP, INC.	WILMETTE	IL	8-May-09	Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12	Redeemed, in full; warrants not outstanding			'					
	PREMIER BANCORP, INC.	WILMETTE	IL	13-Aug-10		T				\$6,784,000.00	L	6,784,000	\$1.00	L			
8,22,97	PREMIER BANK HOLDING COMPANY PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	20-Mar-09 14-Aug-12	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Currently not collectible		+	[_]	'	(\$9,500,000,00)			
	PREMIER FINANCIAL BANCORP. INC.	HUNTINGTON	WV	2-Oct-09	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$23,052,240.29	Sold, in full; warrants outstanding		++	I	<u> </u> '	(29,500,000.00)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV			,LL,LJL,000.00	20.00	<i><i><i><i>L</i>JJJJJJJJJJJJJ</i></i></i>	contrast of the second se	\$1,678,618.89		1,863	\$901.00	(\$184,381.11)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	9-Aug-12						\$8,575,102.51		9,517	\$901.00	(\$941,897.49)			
-	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON		10-Aug-12		├ ──── ├				\$9,795,998.16		10,872	\$901.00	(\$1,076,001.84)			
15.14	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL CORP.	HUNTINGTON	WV		Subordinated Debentures w/ Evercised Wessente	\$6.340.000.00	\$0.00	\$8,778,669.11	Sold in full-warrante not outstanding		(\$200,497.20)	<u>ا</u> ــــــــــــــــــــــــــــــــــــ	<u> </u> '				
10,14	PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP.	DUBUQUE	IA	22-May-09 22-Jul-13	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	20,770,009.11	Sold, in full; warrants not outstanding	\$6,349,000.00	, 	6,349,000	\$1.24		\$1,507,379.58	\$478,590.75	317,000
1	PREMIER FINANCIAL CORP.	DUBUQUE	IA	12-Sep-13						, ,,,,	(\$78,563.80)				1 1. 1. 1.		. ,
8	PREMIER SERVICE BANK PREMIERWEST BANCORP	RIVERSIDE MEDFORD	CA	20-Feb-09 13-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$4,000,000.00 \$41,400,000.00	\$4,000,000.00 \$0.00	\$54,500.00 \$42,446,500.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding			L		L			

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital R	epayment / Disposition / Auc	tion ^{3,5}	(Realized Loss) /	Gain ⁵ Warrant P	Proceeds
					• · · ·	Amount	Investment		F	Amount	(Fee) ⁴ Shares		(Write-off)	Amount	Shares
	PREMIERWEST BANCORP	MEDFORD	OR	9-Apr-13						\$41,400,000.00	41,		0		
8,17	PRESIDIO BANK	SAN FRANCISCO	CA	20-Nov-09 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding	\$262,635.10		310 \$847.2	0 (\$47,364.90)	\$83.086.12	2 (
	PRESIDIO BANK	SAN FRANCISCO	CA	11-Dec-12						\$8,887,232.90		490 \$847.2		\$195,295.20	
	PRESIDIO BANK	SAN FRANCISCO	CA	11-Jan-13							(\$91,498.68)				
5,97	PRINCETON NATIONAL BANCORP, INC. PRINCETON NATIONAL BANCORP. INC.	PRINCETON	IL.	23-Jan-09 2-Nov-12	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible				(\$25,083,000.00)		-
18	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	2-NOV-12 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$8,222,000.00	\$498,859.56	Full investment outstanding; warrants outstanding				(\$25,083,000.00)		
	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	29-Dec-09		\$3,262,000.00									-
2	PRIVATEBANCORP, INC.	CHICAGO	IL	30-Jan-09	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding						
	PRIVATEBANCORP, INC. PRIVATEBANCORP. INC.	CHICAGO	IL	24-Oct-12 14-Nov-12						\$243,815,000.00	243,	815 \$1,000.0	1	\$1,225,000.00	0 645,0
,17,44	PROVIDENCE BANK	ROCKY MOUNT	NC	2-Oct-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding					51,225,000.00	J 043,0.
	PROVIDENCE BANK	ROCKY MOUNT	NC	15-Sep-11						\$4,000,000.00	4,1	000 \$1,000.0	0	\$175,000.00	10 1
3	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION		MD	14-Nov-08	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding						
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION		MD MD	21-Aug-12 20-Mar-13						\$151,500,000.00	151,	500 \$1,000.0	<u>)</u>	\$71.62	
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION		MD	25-Mar-13										\$19,047,005.12	
	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	13-Mar-09	Preferred Stock w/ Warrants	\$9,266,000.00	\$9,266,000.00	\$543,091.00	Full investment outstanding; warrants outstanding						
,8,14	PSB FINANCIAL CORPORATION	MANY	LA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding						
	PSB FINANCIAL CORPORATION	MANY	LA	29-Sep-10	Desferred Stanlard Franklind Manager	ć 4 500 000 00	ćo 00	65 355 45C 35	Deduced in full	\$9,270,000.00	9,	270 \$1,000.0	3	\$464,000.00	0 4
4,8,14	PUGET SOUND BANK PUGET SOUND BANK	BELLEVUE	WA WA	16-Jan-09 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding	\$4,500,000.00		500 \$1,000.0	0	\$225,000.00	0 2:
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	16-Jan-09	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding	54,300,000.00	4,	.00 \$1,000.0	·	3223,000.00	5 2
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	3-Jul-12						\$28,893,744.00	(\$433,406.16) 32,	538 \$888.0	0 (\$3,644,256.00)		
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	8-Aug-12									+	\$1,100,000.00	0 778,4
1	QCR HOLDINGS, INC.	MOLINE	IL.	13-Feb-09 15-Sep-11	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding	\$38,237,000.00		237 \$1,000.0	0		-
	QCR HOLDINGS, INC. QCR HOLDINGS, INC.	MOLINE	11	15-Sep-11 16-Nov-11						ş58,237,000.00	38,	\$1,000.0	+	\$1.100.000.00	0 521,88
	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	30-Oct-09	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding				-	\$1,100,000.00	, 521,00
	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	30-Sep-13						\$6,229,000.00	6,	229 \$1,000.0	0	\$311,000.00	3 3
.17	RCB FINANCIAL CORPORATION	ROME	GA	19-Jun-09	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,223,155.83	Sold, in full; warrants not outstanding						-
4,8,14	RCB FINANCIAL CORPORATION REDWOOD CAPITAL BANCORP	ROME EUREKA	GA	25-Sep-13	Deeferred Steels w/ Eversiend Warrants	¢3 800 000 00	¢0.00	C4 510 636 30	Redeemed in fully warrants not outstanding	\$8,073,279.00	8,	900 \$907.1	0 (\$826,721.00)	\$255,942.68	58 26
4,8,14	REDWOOD CAPITAL BANCORP	EUREKA	CA	16-Jan-09 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding	\$3,800,000.00	3	800 \$1,000.0	.0	\$190,000.00	00 19
4,8,14	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding	+0,000,00000		+-/			-
	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	18-Aug-11						\$2,995,000.00	2,	995 \$1,000.0	0	\$150,000.00	19
	REGENT BANCORP, INC.	DAVIE	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$9,982,000.00	\$784,281.50	Full investment outstanding; warrants outstanding						
,8,14	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA NOWATA	OK	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00	Redeemed, in full; warrants not outstanding	C2 655 000 00	2	655 \$1,000.0		£122.000 g	0 13
17,62	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENTS BANCSHARES, INC.	VANCOUVER	WA	21-Jul-11 23-Oct-09	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding	\$2,655,000.00	2,	655 \$1,000.0	J	\$133,000.00	J 1:
.,,02	REGENTS BANCSHARES, INC.	VANCOUVER	WA	26-Jan-12	Treferred Stock wy Excretsed warrants	<i>\$12,700,000.00</i>	<i>\$0.00</i>	÷14,554,550.55	nedecined, in fail, warrants her bacstanding	\$12,700,000.00	12,	700 \$1,000.0	0	\$381,000.00	0 38
4	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding						
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	8-Nov-12						\$246,975.00		267 \$925.0			
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	9-Nov-12 11-Jan-13						\$1,140,525.00	(\$13,875.00)	233 \$925.0	0 (\$92,475.00)	\$50,000.00	0
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE	sc	26-Mar-13							(\$13,875.00)		-		
L	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding		(011,115.00)		-		-
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	4-Apr-12						\$3,500,000,000.00	3,500,	000 \$1,000.0	0		
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	2-May-12										\$45,000,000.00	48,253,6
	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$46,245,131.00	Sold, in full; warrants not outstanding	ć 40.000.000.00			-	ćaoc 000 00 ća 222 020 0	
14	RELIANCE BANCSHARES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	MO	25-Sep-13 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$10.900.000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding	\$40,000,000.00	40,	000 \$1,004.9	1	\$196,000.00 \$2,222,020.00	2,00
14	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	20-Feb-13	Treating stock wy Exclusion warrants	\$10,500,000.00	\$0.00	\$3,030,100.33	Sold, in fail, warrants not outstanding	\$8,966,340.00	10,	900 \$822.6	0 (\$1,933,660.00)	\$476,206.83	33 54
	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	26-Mar-13							(\$89,663.40)				
	RISING SUN BANCORP	RISING SUN	MD	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$5,983,000.00	\$195,637.00	Full investment outstanding; warrants outstanding						
5,11,14	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC.	WAUSAU WAUSAU	WI	12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00	Redeemed, in full; warrants not outstanding	\$10,500,000.00	10,500,				
	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	6-Jun-12 15-May-13						\$10,500,000.00	4,500,			\$750.000.00	0 750.0
5	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$1,100,000.00	\$346,087.50	Full investment outstanding; warrants outstanding	\$4,500,000.00	4,500,		·	\$750,000.00	<u>, , , , , , , , , , , , , , , , , , , </u>
95,97	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently not collectible						
	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	5-Jul-13			Aur						(\$25,000,000.00)		-
	ROYAL BANCSHARES OF PENNSYLVANIA, INC. S&T BANCORP. INC.	NARBERTH INDIANA	PA	20-Feb-09 16-Jan-09	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$30,407,000.00 \$108.676.000.00	\$30,407,000.00 \$0.00	\$358,971.00 \$124,916,099.34	Full investment outstanding; warrants outstanding Redeemed, in full: warrants not outstanding				++		
	S&T BANCORP, INC.	INDIANA	PA	7-Dec-11	Freieneu Stock wy Warrants	,100,070,000.0U	ŞU.UU	÷124,910,099.34	neueemeu, in fuir, warrants not outstanding	\$108,676,000.00	108.	676 \$1,000.0	.0		
	S&T BANCORP, INC.	INDIANA	PA	11-Jun-13							100,			\$527,361.00	0 517,0
	SAIGON NATIONAL BANK	WESTMINSTER	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,549,000.00	\$1,549,000.00	\$0.00	Full investment outstanding; warrants outstanding						
	SALISBURY BANCORP, INC.	LAKEVILLE	CT	13-Mar-09	Preferred Stock w/ Warrants	\$8,816,000.00	\$0.00	\$10,100,960.44	Redeemed, in full; warrants not outstanding						
	SALISBURY BANCORP, INC. SALISBURY BANCORP, INC.	LAKEVILLE	CT	25-Aug-11 2-Nov-11						\$8,816,000.00	8,	816 \$1,000.0	4	\$205,000.00	
44	SALISBURY BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY	MD	2-NOV-11 5-Dec-08	Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed, in full; warrants not outstanding				++	\$205,000.00	00 57,6
	SANDY SPRING BANCORP, INC.	OLNEY	MD	21-Jul-10			,			\$41,547,000.00	41,	547 \$1,000.0	0		
	SANDY SPRING BANCORP, INC.	OLNEY	MD	15-Dec-10						\$41,547,000.00	41,	547 \$1,000.0	J		
	SANDY SPRING BANCORP, INC.	OLNEY SANTA PAULA	MD CA	23-Feb-11 13-Feb-09	Deeferred Steels w/ Everains 4 Minutes	62,000,000,00	ćo 00	¢2 607 200 54	Cold in full moreover as to state de-				+	\$4,450,000.00	00 651,
	SANTA CLARA VALLEY BANK, N.A SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	13-Feb-09 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51	Sold, in full; warrants not outstanding	\$2,465,029.00	2	900 \$850.0	0 (\$434,971.00)	\$98,251.45	15
	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	9-Apr-13						<i><i><i><i>x</i></i>,<i>403,023.00</i></i></i>	(\$25,000.00)		(00,100)		1
	SANTA LUCIA BANCORP	ATASCADERO	CA	19-Dec-08	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11	Sold, in full; warrants not outstanding						
	SANTA LUCIA BANCORP	ATASCADERO	CA	21-Oct-11						\$2,800,000.00	4,	000 \$700.0	0 (\$1,200,000.00)		
3,14	SBT BANCORP, INC.	SIMSBURY	CT	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	A					-
	SBT BANCORP, INC. SCBT FINANCIAL CORPORATION	SIMSBURY	CT	11-Aug-11 16-Jan-09	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67.294.638.84	Redeemed, in full: warrants not outstanding	\$4,000,000.00	4,	000 \$1,000.0	4	\$200,000.00	0
		COLUMBIA	SC	20-May-09	Treferred Stock wy widthins	204,773,000.00	ŞU.UU	207,234,030.04	neacence, in fuil, warrants not outstallullig	\$64,779,000.00	64,	779 \$1,000.0	0		-
	SCBT FINANCIAL CORPORATION									,,,				\$1,400,000.00	303,0
	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	24-Jun-09											
	SCBT FINANCIAL CORPORATION SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding						_
	SCBT FINANCIAL CORPORATION		FL FL	24-Jun-09 19-Dec-08 3-Apr-12 30-May-12	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding	\$41,020,000.00	(\$615,300.00) 2,	000 \$20,510.0	0 (\$8,980,000.00)	\$55,000.00	0 589,62

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Dispos	ition / Auction ^{3,5}	5	(Realized Loss) /	Gain⁵	Warrant Proc	ceeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
	SEACOAST COMMERCE BANK	CHULA VISTA	CA	1-Sep-11			40.00			\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	90
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	13-Feb-09 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding	\$174.537.72		252	\$692.60	(\$77.462.28)			
-	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	11-Dec-12						\$1,315,959.00		1,900	\$692.60	(\$584,041.00)		\$69,186.80	108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	11-Jan-13							(\$14,904.97)						
44.8.14	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE SAN DIEGO	MO	26-Mar-13 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5.803.000.00	\$0.00	\$6,888,017,86	Redeemed, in full; warrants not outstanding		(\$10,095.03)						
	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	14-Jul-11	Preferred Stock w/ Exercised Warrants	\$5,805,000.00	30.00	30,000,017.00	Redeemed, in full, warrants not outstanding	\$5,803,000.00		5,803	\$1,000.00			\$290,000.00	290
44,8,14	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding								
	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	15-Sep-11						\$6,815,000.00		6,815	\$1,000.00			\$341,000.00	341
	SECURITY CAPITAL CORPORATION SECURITY CAPITAL CORPORATION	BATESVILLE BATESVILLE	MS	26-Jun-09 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding	\$17,388,000.00		17,388	\$1,000.00			\$522,000.00	522
	SECURITY FEDERAL CORPORATION	AIKEN	SC	19-Dec-08	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding	217,500,000.00		17,500	\$1,000.00			<i>\$522,000.00</i>	JLL
	SECURITY FEDERAL CORPORATION	AIKEN	SC	29-Sep-10					· · · ·	\$18,000,000.00		18,000	\$1,000.00				
	SECURITY FEDERAL CORPORATION SECURITY STATE BANCSHARES, INC.	AIKEN CHARLESTON	SC	31-Jul-13 20-Feb-09	Defend the dual fraction differences	ć43.500.000.00	ća op	64 4 000 CT0 0C	Parline and in full second and established in							\$50,000.00	137,966
44,0,14	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	22-Sep-11	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding	\$12,500,000,00		12,500	\$1,000.00			\$625.000.00	625
15,14	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	1-May-09	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding								
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	24-Jun-13						\$10,750,000.00		10,750,000	\$1.17		\$1,784,607.50	\$720,368.55	538,000
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN ANNAPOLIS	ND MD	26-Jul-13 21-Nov-08	Preferred Stock w/ Warrants	\$23,393,000,00	\$0.00	\$27,149,136.53	Sold, in full; warrants outstanding		(\$125,346.08)						
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	25-Sep-13	Freieneu Stock wy Warrants	\$25,555,000.00	.00 ^{.00}	\$27,145,150.55	Sold, in run, warrants outstanding	\$23,367,267.70		23,393	\$998.90	(\$25,732.30)			
11	SHORE BANCSHARES, INC.	EASTON	MD	9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding								
	SHORE BANCSHARES, INC.	EASTON	MD	15-Apr-09						\$25,000,000.00		25,000	\$1,000.00				
15,11,14	SHORE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	DALLAS	MD	16-Nov-11 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding							\$25,000.00	172,970
13,11,14	SIGNATURE BANCSHARES, INC.	DALLAS	TX	15-Dec-10	Subordinated bebentares wy Excreised Warrants		<i>90.00</i>	ç1,554,557.55	Redeemed, in fail, warrants not outstanding	\$1,700,000.00		1,700,000	\$1.00			\$85,000.00	85,000
11	SIGNATURE BANK	NEW YORK	NY	12-Dec-08	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding								
	SIGNATURE BANK	NEW YORK	NY	31-Mar-09						\$120,000,000.00		120,000	\$1,000.00			C11 450 030 74	505 030
11	SIGNATURE BANK SOMERSET HILLS BANCORP	NEW YORK BERNARDSVILLE	NY	16-Mar-10 16-Jan-09	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full; warrants not outstanding							\$11,150,939.74	595,829
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	20-May-09	Tretericu stock wy warrants	\$7,414,000.00	<i>90.00</i>	\$1,010,005.55	Redeemed, in fail, warrants not outstanding	\$7,414,000.00		7,414	\$1,000.00			-	
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	24-Jun-09												\$275,000.00	163,065
8,32,97	SONOMA VALLEY BANCORP SONOMA VALLEY BANCORP	SONOMA	CA	20-Feb-09 20-Aug-10	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00	Currently not collectible					(\$8,653,000.00)			
8.14	SOUND BANKING COMPANY	MOREHEAD CITY	NC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding					(\$8,655,000.00)			
	SOUND BANKING COMPANY	MOREHEAD CITY	NC	13-Nov-12	,			11. 17		\$2,832,412.70		3,070	\$922.60	(\$237,587.30)		\$124,412.34	154
	SOUND BANKING COMPANY	MOREHEAD CITY GREENVILLE	NC	11-Jan-13 5-Dec-08			\$0.00				(\$25,000.00)						
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	sc	5-Dec-08 30-Sep-10	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding	\$130.179.218.75		130,179	\$1,000.00	(\$216,820,781.25)		\$400.000.00	10,106,796
8,14	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	17-Jul-09	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding	\$150,175,210.75		150,175	\$1,000.00	(0210,020,701.23)		\$400,000.00	10,100,750
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	8-Mar-13						\$1,814,620.00		2,000	\$907.30	(\$185,380.00)			
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	11-Mar-13						\$9,889,679.00	(\$117,042.99)	10,900	\$907.30	(\$1,010,321.00)		\$588,264.19	645
	SOUTHCREST FINANCIAL GROUP, INC. SOUTHERN BANCORP, INC.	ARKADELPHIA	GA	9-Apr-13 16-Jan-09	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full; warrants not outstanding		(\$117,042.99)						
	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR	6-Aug-10		+ , ,		+//		\$11,000,000.00		11,000	\$1,000.00			-	
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	5-Dec-08	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding								
	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN FIRST BANCSHARES, INC.	WINSTON-SALEM GREENVILLE	NC	1-Oct-12 27-Feb-09	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding	\$42,750,000.00		42,750	\$1,000.00				
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	3-Jul-12	Freieneu Stock wy Waltants	\$17,235,000.00	Ş0.00	\$15,401,501.85	Sold, in fail, warrants not outstanding	\$15,638,296.00	(\$234,574.44)	17,299	\$904.00	(\$1,660,704.00)			
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	25-Jul-12												\$1,100,000.00	399,970
8,45,14	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding	\$4.862.000.00						\$243.000.00	
44,8,14	SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN ILLINOIS BANCORP, INC.	CLEVELAND CARMI	IN	8-Sep-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding	\$4,862,000.00		4,862	\$1,000.00			\$243,000.00	243
	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL	25-Aug-11	Teleffed Stock Wy Exclused Wahands	\$5,000,000.00	20.00	<i>\$3,333,412.22</i>	Reactines, in fair, warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
44	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	5-Dec-08	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$10,804,763.89	Redeemed, in full; warrants outstanding								
	SOUTHERN MISSOURI BANCORP, INC. SOUTHFIRST BANCSHARES. INC.	POPLAR BLUFF	MO	21-Jul-11	Professed Standard (Second addressed)	ća 700.000.00	63 769 999 99	\$364,796,34	Full Second and the data of the	\$9,550,000.00		9,550	\$1,000.00				
8	SOUTHFIRST BANCORP. INC.	SYLACAUGA STILLWATER	OK	12-Jun-09 5-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$2,760,000.00 \$70.000.000.00	\$2,760,000.00 \$0.00	\$364,796.34 \$85,247.569.91	Full investment outstanding; warrants outstanding Redeemed, in full: warrants not outstanding								
	SOUTHWEST BANCORP, INC.	STILLWATER	OK	8-Aug-12		÷,0,000,000.00	<i>\$</i> 0.00	<i><i><i><i>x</i>33,247,33331</i></i></i>	and the second s	\$70,000,000.00		70,000	\$1,000.00				
	SOUTHWEST BANCORP, INC.	STILLWATER	ОК	29-May-13							-					\$2,287,197.00	703,753
44,8,14	SOVEREIGN BANCSHARES, INC. SOVEREIGN BANCSHARES, INC.	DALLAS	TX TX	13-Mar-09 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61	Redeemed, in full; warrants not outstanding	\$18,215,000,00		18.215	\$1,000.00			\$911.000.00	911
8	SOVEREIGN BANCSHARES, INC. SPIRIT BANKCORP, INC.	BRISTOW	OK	22-Sep-11 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$30,000,000.00	\$2,261,750.00	Full investment outstanding; warrants outstanding	,10,213,000.0U		10,213	÷1,000.00			,000.00	311
8	ST. JOHNS BANCSHARES, INC.	ST. LOUIS	MO	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$723,033.00	Full investment outstanding; warrants outstanding								
74,8,14	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$60,000,000.00	\$0.00	\$75,757,163.03	Redeemed, in full; warrants not outstanding	Ara		42.077	A				
11,61	STANDARD BANCSHARES, INC. STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	HICKORY HILLS JERICHO	IL NY	22-Feb-13 5-Dec-08	Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00	\$42,414,352.50	Redeemed, in full; warrants outstanding	\$60,000,000.00		12,903,226	\$1,432.56		\$3,000,000.00		
	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	14-Dec-11	Treferred Stock wy widthins	÷30,042,000.00	Ş0.00	÷+2,+1+,332.30	neucenica, in fuir, warrance outstalluing	\$36,842,000.00		36,842	\$1,000.00				
15,17,44	STATE BANK OF BARTLEY, THE	BARTLEY	NE	4-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18	Redeemed, in full; warrants not outstanding								
0.44	STATE BANK OF BARTLEY, THE	BARTLEY FARGO	NE	22-Sep-11 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23	Redeemed, in full; warrants not outstanding	\$1,697,000.00		1,697,000	\$1.00			\$51,000.00	51,000
8,11	STATE BANKSHARES, INC. STATE BANKSHARES, INC.	FARGO	ND	12-Aug-09	Preferred Stock W/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23	Redeemed, in full; warrants not outstanding	\$12,500,000.00		12,500	\$1,000.00				
	STATE BANKSHARES, INC.	FARGO	ND	29-Jun-11						\$37,500,000.00		37,500	\$1,000.00			\$2,500,000.00	250
8,36,11	STATE CAPITAL CORP.	GREENWOOD	MS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding								
12.15	STATE CAPITAL CORP.	GREENWOOD	MS	29-Sep-10	Professed Standard (Manager	\$2.000.000.000.00	ća aa	\$2,123,611,111.12	Parks and in full successful and extended	\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	750
12,16	STATE STREET CORPORATION STATE STREET CORPORATION	BOSTON BOSTON	MA	28-Oct-08 17-Jun-09	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,011,111.12	Redeemed, in full; warrants not outstanding	\$2,000,000,000.00		20,000	\$100,000.00				
	STATE STREET CORPORATION	BOSTON	MA	8-Jul-09						+_,,		0				\$60,000,000.00	2,788,104
15,11,14	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29	Redeemed, in full; warrants not outstanding								
15.17.45	STEARNS FINANCIAL SERVICES, INC. STEELE STREET BANK CORPORATION	ST. CLOUD DENVER	MN CO	18-Jan-12 25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$11.019.000.00	\$0.00	\$13.078.672.60	Redeemed, in full: warrants not outstanding	\$24,900,000.00		24,900,000	\$1.00			\$1,245,000.00	1,245,000
13,17,43	STEELE STREET BANK CORPORATION	DENVER	co	25-Sep-09 1-Sep-11	Suborainated Dependers wy Exercised Walfants	\$11,019,000.00	ŞU.UU	\$15,076,072.00	Recented, in full, warrants not outstanding	\$11,019,000.00		11,019,000	\$1.00			\$331,000.00	331,000
11	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$34,271,875.00	Redeemed, in full; warrants outstanding								
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	13-Apr-11						\$7,500,000.00		7,500	\$1,000.00]
11	STELLARONE CORPORATION STERLING BANCORP	CHARLOTTESVILLE NEW YORK	VA	28-Dec-11 23-Dec-08	Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33	Redeemed, in full; warrants not outstanding	\$22,500,000.00		22,500	\$1,000.00				
	STERLING BANCORP	NEW YORK	NY	23-Dec-08 27-Apr-11	Freieneu stock w/ warrants	242,000,000.00	ŞU.UU	47,003,100.33+ب	Neucenneu, in rdii, warrants not outstanding	\$42,000,000.00		42,000	\$1,000.00				
			1.22							+ .=,===,===3.00		.=,= 30	+ -,			L	

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	epayment / Dispos	ition / Auction ^{3,5}		(Realized Loss) /	Gain⁵	Warrant Proc	ceeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
11	STERLING BANCORP STERLING BANCSHARES, INC.	NEW YORK HOUSTON	NY	18-May-11	Deeferred Steels w/ Warrante	\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed in full upgrants not outstanding							\$945,775.00	516,817
11	STERLING BANCSHARES, INC. STERLING BANCSHARES, INC.	HOUSTON	TX	12-Dec-08 5-May-09	Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed, in full; warrants not outstanding	\$125,198,000.00		125,198	\$1,000.00				
	STERLING BANCSHARES, INC.	HOUSTON	TX	15-Jun-10												\$2,857,914.52	2,615,557
31	STERLING FINANCIAL CORPORATION	SPOKANE	WA	5-Dec-08	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63	Sold, in full; warrants not outstanding								
	STERLING FINANCIAL CORPORATION	SPOKANE	WA	20-Aug-12						\$114,772,740.00	(\$1,434,659.25)	5,738,637	\$20.00	(\$188,227,260.00)		\$825,000,00	97.541
44	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	19-Sep-12 30-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22	Redeemed, in full; warrants not outstanding							\$825,000.00	97,541
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	1-Sep-11		\$10,000,000.00	Ş0.00	\$11,400,455.EE	Reactined, in fail, warrand not outstanding	\$10,000,000.00		10,000	\$1,000.00				
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	26-Oct-11												\$107,398.00	133,475
11,8,14	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553.84	Redeemed, in full; warrants not outstanding								
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	12-Jan-11						\$4,000,000.00		4,000	\$1,000.00			6770 000 00	
8.14	STOCKMENS FINANCIAL CORPORATION STONEBRIDGE FINANCIAL CORP.	RAPID CITY WEST CHESTER	PA	16-Mar-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding	\$11,568,000.00		11,568	\$1,000.00			\$778,000.00	778
-1	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	26-Mar-13		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		+_/00_/0_0000		\$1,796,209.03		10,351	\$173.50	(\$8,554,790.97)	-	\$130,704.17	516
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	27-Mar-13						\$107,935.66		622	\$173.50	(\$514,064.34)		\$8,358.99	33
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	9-Apr-13							(\$25,000.00)						
15	SUBURBAN ILLINOIS BANCORP, INC. SUMMIT STATE BANK	ELMHURST SANTA ROSA	IL	19-Jun-09 19-Dec-08	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00 \$8,500,000.00	\$15,000,000.00	\$2,083,520.25	Full investment outstanding; warrants outstanding								
44	SUMMIT STATE BANK	SANTA ROSA	CA	19-Dec-08 4-Aug-11	Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00	Redeemed, in full; warrants not outstanding	\$8,500,000.00		8,500	\$1,000.00				
	SUMMIT STATE BANK	SANTA ROSA	CA	14-Sep-11						58,500,000.00		8,500	51,000.00			\$315,000.00	239,212
11	SUN BANCORP, INC.	VINELAND	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding								
	SUN BANCORP, INC.	VINELAND	NJ	8-Apr-09						\$89,310,000.00		89,310	\$1,000.00				
	SUN BANCORP, INC.	VINELAND	NJ	27-May-09			40.00									\$2,100,000.00	1,620,545
	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA	GA GA	14-Nov-08 31-Dec-08	Preferred Stock w/ Warrants	\$3,500,000,000.00 \$1,350,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding								
	SUNTRUST BANKS, INC.	ATLANTA	GA	31-Dec-08 30-Mar-11		,,,,000,000,000.00				\$4,850,000,000.00		48,500	\$100,000.00				
	SUNTRUST BANKS, INC.	ATLANTA	GA	28-Sep-11						,,		40,000				\$30,066,661.40	17,900,182
	SUPERIOR BANCORP INC.	BIRMINGHAM	AL	5-Dec-08	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently not collectible								
	SUPERIOR BANCORP INC.	BIRMINGHAM	AL	15-Apr-11										(\$69,000,000.00)			
11,8,14	SURREY BANCORP	MOUNT AIRY	NC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding	63,000,000,00		2 000	¢4,000,00			\$100.000.00	100
11	SURREY BANCORP SUSQUEHANNA BANCSHARES, INC.	MOUNT AIRY LITITZ	PA	29-Dec-10 12-Dec-08	Preferred Stock w/ Warrants	\$300.000.000.00	\$0.00	\$328.991.401.58	Redeemed, in full: warrants not outstanding	\$2,000,000.00		2,000	\$1,000.00			\$100,000.00	100
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	21-Apr-10	Freieneu Stock wy Warrants	\$300,000,000.00	.00.00	\$326,331,401.38	Redeemed, in full, warrants not outstanding	\$200,000,000.00		200,000	\$1,000.00				
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	22-Dec-10						\$100,000,000.00		100,000	\$1,000.00				
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	19-Jan-11												\$5,269,179.36	3,028,264
	SV FINANCIAL, INC.	STERLING	IL	10-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding								
	SV FINANCIAL, INC. SVB FINANCIAL GROUP	STERLING SANTA CLARA		31-Aug-11 12-Dec-08	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
12,10	SVB FINANCIAL GROUP	SANTA CLARA	CA	23-Dec-09	Freieneu Stock wy Warrants	\$233,000,000.00	.00.0¢	\$233,525,021.18	Redeemed, in full, warrants not outstanding	\$235,000,000.00		235,000	\$1,000.00				
	SVB FINANCIAL GROUP	SANTA CLARA	CA	16-Jun-10						,,			+ - /			\$6,820,000.00	354,058
	SWORD FINANCIAL CORPORATION	HORICON	WI	8-May-09	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding								
	SWORD FINANCIAL CORPORATION	HORICON	WI	15-Sep-11						\$13,644,000.00		13,644,000	\$1.00			\$682,000.00	682,000
11	SYNOVUS FINANCIAL CORP. SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	19-Dec-08 26-Jul-13	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; warrants outstanding	\$967,870,000.00		967,870	\$1,000.00				
8	SYRINGA BANCORP	BOISE	ID	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$8,000,000.00	\$253,122.22	Full investment outstanding; warrants outstanding	\$967,870,000.00		967,870	\$1,000.00				
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	21-Nov-08	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding						-	-	
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	19-Jun-12						\$93,659,350.50	(\$1,404,890.26)	104,823	\$893.50	(\$11,163,649.50)			
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	18-Jul-12												\$9,839,273.00	1,462,647
	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	28-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding	\$9,720,000.00		9,720,000	ća 00			\$292,000.00	202.000
	TCB CORPORATION/COUNTY BANK TCB HOLDING COMPANY	THE WOODLANDS	TX	8-Sep-11 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$11,730,000.00	\$690,832.08	Full investment outstanding; warrants outstanding	\$9,720,000.00		9,720,000	\$1.00			\$292,000.00	292,000
	TCF FINANCIAL CORPORATION	WAYZATA	MN	14-Nov-08	Preferred Stock w/ Exercised Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding								
	TCF FINANCIAL CORPORATION	WAYZATA	MN	22-Apr-09						\$361,172,000.00		361,172	\$1,000.00				
	TCF FINANCIAL CORPORATION	WAYZATA	MN	21-Dec-09												\$9,449,980.56	3,199,988
	TCNB FINANCIAL CORP	DAYTON	OH	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding								
	TCNB FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC.	DAYTON FRANKLIN	OH TN	3-Aug-11 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently not collectible	\$2,000,000.00		2,000	\$1,000.00			\$100,000.00	100
	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	27-Jan-12	Freieneu Stock wy Warrants	\$30,000,000.00	JU.00	\$3,233,333.33	currently not conectible					(\$30,000,000.00)			
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding					(***/***/******			
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	26-Apr-13						\$298,000.00		298	\$1,022.10		\$6,588.78	\$19,218.87	20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	29-Apr-13						\$2,702,000.00		2,702	\$1,022.10		\$59,741.22	\$124,922.63	130
11	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHARES, INC.	OAK RIDGE DALLAS	TN	31-May-13 16-Jan-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
	TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	16-Jan-09 13-May-09	Freterred Stock W/ Warrants	ş75,000,000.00	ŞU.UU	\$62,///,816.21	Recented, in full; warrants not outstanding	\$75.000.000.00		75.000	\$1,000.00				
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	13-Way-09 17-Mar-10						213,000,000.00		75,000	÷2,000.00			\$6,559,066.21	758,086
	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding								
	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	19-May-10						\$3,981,000.00	-	3,981	\$1,000.00			\$199,000.00	199
	THE ANB CORPORATION	TERRELL	TX	7-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding				A				
	THE ANB CORPORATION THE BANCORP. INC.	TERRELL	TX DE	25-Aug-11 12-Dec-08	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00			\$1,000,000.00	1,000
	THE BANCORP, INC.	WILMINGTON	DE	10-Mar-10	Freieneu Stock wy Warrants	\$45,220,000.00	.00.0¢	\$52,767,075.44	Redeemed, in full, warrants not outstanding	\$45,220,000.00		45,220	\$1,000.00				
	THE BANCORP, INC.	WILMINGTON	DE	8-Sep-10						,===;=====		,	, ,,			\$4,753,984.55	980,203
	THE BANK OF CURRITUCK	MOYOCK	NC	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding								
	THE BANK OF CURRITUCK	MOYOCK	NC	3-Dec-10						\$1,742,850.00		4,021	\$433.40	(\$2,278,150.00)			
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	13-Feb-09	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding	617 000 000 07		47.000	¢1 000 00				
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY	22-Dec-10 23-Nov-11						\$17,000,000.00 \$17,000,000.00		17,000 17,000	\$1,000.00 \$1,000.00				
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	29-May-13								17,000	<i>42,000.00</i>			\$2,150,648.55	276,078
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding							. ,	
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	10-Dec-12						\$1,956,900.00		3,000	\$652.30	(\$1,043,100.00)		\$403,161.92	487
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	11-Dec-12						\$11,577,672.70	1445	17,749	\$652.30	(\$6,171,327.30)		\$455,316.35	550
1	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	11-Jan-13	Destance detection (see	65 440 000 TT	60.07	65 000 000 T	Dedeemed in 6-8 comments wetweet at		(\$135,345.73)						
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	СТ	19-Dec-08 19-Apr-12	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding	\$5,448,000.00		5,448	\$1,000.00			\$792,783.00	175,742
	THE CONNECTICUT BANK AND TRUST COMPANY									23,440,000.00		5,440	,000.00			2,22,,00.00	1/3,/42
	THE CONNECTICUT BANK AND TRUST COMPANY THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY		Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$10,309,575.00	Redeemed, in full; warrants outstanding						1	1	1
44	THE CONNECTICUT BANK AND TRUST COMPANY THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB		NY	19-Dec-08 25-Aug-11	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$10,309,575.00	Redeemed, in full; warrants outstanding	\$9,090,000.00		9,090	\$1,000.00				

FootNote	Institution Name	City	Stat	te Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auction	3,5	(Realized Loss) /	Gain ⁵ Warrant Pro	roceeds
					onginal intestitient type	Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount	Shares
	THE FIRST BANCORP. INC.	DAMARISCOTTA	ME	24-Aug-11						\$12,500,000.00	12,500	\$1.000.00		Aniount	Shares
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME							\$2,500,000.00	2,500	\$1,000.00			
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME							\$10,000,000.00	10,000	\$1,000.00			
	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	6-Feb-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,411,805.56	Redeemed, in full; warrants outstanding						
	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS		Defend the deal from the data	6724 000 00	ćo. 00	6042.005.55	Badavarad in full commute act a taken dia a	\$5,000,000.00	5,000	\$1,000.00			
	THE FIRST STATE BANK OF MOBEETIE THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX TX	27-Feb-09 14-Apr-10	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding	\$731.000.00	731	\$1.000.00		\$37,000,00	37
	THE FREEPORT STATE BANK	HARPER	KS	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding	<i>\$151,000.00</i>		\$1,000.00		\$37,000.00	57
	THE FREEPORT STATE BANK	HARPER	KS	19-Dec-12						\$301,000.00	301	\$1,000.00		\$15,000.00	15
11	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	СТ	26-Jun-09	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding						
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	СТ	31-Mar-10						\$3,400,000,000.00	3,400,000	\$1,000.00			
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	СТ	27-Sep-10										\$706,264,559.89	52,093,973
8,44,14	THE LANDRUM COMPANY THE LANDRUM COMPANY	COLUMBIA	MO	22-May-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000	\$1,000.00		\$750,000.00	750
8.14	THE LITTLE BANK. INCORPORATED	KINSTON	NC		Preferred Stock w/ Exercised Warrants	\$7,500.000.00	\$0.00	\$9.232.652.17	Sold, in full: warrants not outstanding	\$15,000,000.00	15,000	\$1,000.00		\$750,000.00	/30
	THE LITTLE BANK, INCORPORATED	KINSTON	NC	31-Oct-12		\$7,500,000.00	Ş0.00	<i><i><i><i>y</i>3,L3L,03L.17</i></i></i>	Sold, in fail, warrants hot outstanding	\$7,359,000.00	7,500	\$981.20	(\$141,000.00)	\$371,250.00	375
	THE LITTLE BANK, INCORPORATED	KINSTON	NC	11-Jan-13						1 / /	(\$73,590.00)				
11	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	31-Dec-08	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding						
	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	10-Feb-10						\$7,579,200,000.00	75,792	\$100,000.00			
	THE PNC FINANCIAL SERVICES GROUP, INC. THE PRIVATE BANK OF CALIFORNIA	PITTSBURGH	PA			\$5.450.000.00	\$0.00	\$6.474.752.14						\$320,372,284.16	16,885,192
44,8,14	THE PRIVATE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	20-Feb-09 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding	\$5,450,000.00	5,450	\$1,000.00		\$273,000.00	273
8.14	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	1-Sep-11 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$12.000.000.00	\$0.00	\$13.065.246.00	Sold, in full; warrants not outstanding	\$5,450,000.00	5,450	\$1,000.00		\$273,000.00	2/3
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA		Freieneu Stock w/ Exerciseu Warrants	\$12,000,000.00	30.00	\$13,003,240.00	Sold, in full, warrants not outstanding	\$244.225.00	250	\$976.90	(\$5,775.00)	\$4.806.45	5
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA							\$11,478,575.00	11,750			\$571,967.55	595
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	9-Apr-13							(\$117,228.00)				
8,18,21,44	THE VICTORY BANCORP, INC.	LIMERICK	PA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$541,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding						
	THE VICTORY BANCORP, INC.	LIMERICK	PA			\$1,505,000.00									4
	THE VICTORY BANCORP, INC.	LIMERICK	PA							\$2,046,000.00	2,046	\$1,000.00		\$61,000.00	61
8,21	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding	64 465 530 33	1.212	ć000.40	(6446.474.60)		
	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO	FL	8-Nov-12 9-Nov-12						\$1,165,528.32 \$3,877,691.40	1,312 4,365	\$888.40 \$888.40		\$282,284.64	284
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FI	11-Jan-13						\$3,677,031.40	(\$50.432.20)	J000.40	(3487,308.00)	\$202,204.04	204
	TIB FINANCIAL CORP	NAPLES	FL	5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding		(****)				
	TIB FINANCIAL CORP	NAPLES	FL	30-Sep-10						\$12,119,637.37	12,120	\$1,000.00	(\$24,880,362.63)	\$40,000.00	1,106,389
	TIDELANDS BANCSHARES, INC.	MT. PLEASANT	SC	19-Dec-08	Preferred Stock w/ Warrants	\$14,448,000.00	\$14,448,000.00	\$1,195,973.33	Full investment outstanding; warrants outstanding						
	TIFTON BANKING COMPANY	TIFTON	GA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$223,208.00	Currently not collectible						
	TIFTON BANKING COMPANY	TIFTON	GA										(\$3,800,000.00)		
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP. INC.	HOQUIAM	WA WA		Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding	\$3,290,437,50	3.815	\$862.50	(\$524,562,50)		
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP. INC.	HOQUIAM	WA	8-Nov-12 9-Nov-12						\$3,290,437.50 \$1,580,962.50	3,815	\$862.50	(\$524,562.50) (\$252.037.50)		
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA							\$9,481,462.50	1,855	\$862.50			
	TIMBERLAND BANCORP. INC.	HOQUIAM	WA							++,,	(\$143.528.63)	,	(+-))		
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA											\$1,301,856.00	370,899
11,8,14	TITONKA BANCSHARES, INC.	TITONKA	IA	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding						
	TITONKA BANCSHARES, INC.	TITONKA	IA	4-Apr-12						\$2,117,000.00	2,117	\$1,000.00		\$106,000.00	106
8	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding						
45	TODD BANCSHARES, INC. TOWNEBANK	PORTSMOUTH	KY VA	25-Sep-13 12-Dec-08	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
43	TOWNEBANK	PORTSMOUTH	VA		Preferred Stock wy Warrants	\$76,458,000.00	\$0.00	\$88,577,100.07	Redeemed, in fuil, warrants not outstanding	\$76,458,000.00	76,458	\$1,000.00			
	TOWNEBANK	PORTSMOUTH	VA							\$70,450,000.00	70,450	\$1,000.00		\$1,500,000.00	554,330
8	TREATY OAK BANCORP, INC.	AUSTIN	TX	16-Jan-09	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$842,415.03	Sold, in full; warrants outstanding						
	TREATY OAK BANCORP, INC.	AUSTIN	TX	15-Feb-11						\$500,000.00	3,118				
	TREATY OAK BANCORP, INC.	AUSTIN	TX	21-Dec-12						\$150,000.00	150,000	\$1.00			
	TRIAD BANCORP, INC.	FRONTENAC	MO		Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding						
	TRIAD BANCORP, INC. TRI-COUNTY FINANCIAL CORPORATION	FRONTENAC	MO	22-Sep-11 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$15.540.000.00	\$0.00			\$3,700,000.00	3,700	\$1,000.00		\$185,000.00	185
44,8,14	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD		Preferred Stock W/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding	\$15,540,000.00	15,540	\$1,000.00		\$777.000.00	777
8.14	TRINITY CAPITAL CORPORATION	LOS ALAMOS		22-3ep-11 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$35,539,000,00	\$0.00	\$34,644,476,74	Sold, in full; warrants not outstanding	\$15,540,000.00	15,540	\$1,000.00		\$777,000.00	
0,14	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM		Treferred Stock Wy Exclused Warrants	\$35,555,000.00	<i>\$0.00</i>	\$54,644,476.74	Sold, in fail, warrants not outstanding	\$2,639,379.50	3,518	\$750.20	(\$878,620.50)	\$163,062.90	175
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	9-Aug-12						\$7,038,845.50	9,382	\$750.20	(\$2,343,154.50)	\$1,300,776.05	1,396
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	10-Aug-12		-				\$16,984,909.75	22,639	\$750.20	(\$5,654,090.25)	\$191,948.33	
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM		-						(\$266,631.35)				<u> </u>
11,8,9	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN		Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding			A			<u>↓</u>
11.0	TRI-STATE BANK OF MEMPHIS TRISTATE CAPITAL HOLDINGS, INC.	MEMPHIS PITTSBURGH	TN PA	13-Aug-10 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	ćo.00	\$28,642,402.33	Dedeemed in full upgrants not a state day	\$2,795,000.00	2,795	\$1,000.00			+
11,8	TRISTATE CAPITAL HOLDINGS, INC. TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	26-Sep-12	Preferred Stock W/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding	\$23,000,000.00	23,000	\$1,000.00		\$1,150,000.00	1,150
8,14,18	TRISUMMIT BANK	KINGSPORT	TN		Preferred Stock w/ Warrants	\$2,765,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding	\$23,000,000.00	23,000	\$1,000.00		\$1,150,000.00	1,150
0/2 //20	TRISUMMIT BANK	KINGSPORT	TN			\$4,237,000.00	10.00	+0,,							
	TRISUMMIT BANK	KINGSPORT	TN							\$5,251,500.00	7,002	\$750.00	(\$1,750,500.00)	\$124,665.75	138
	TRISUMMIT BANK	KINGSPORT	TN	11-Jan-13							(\$52,515.00)				
11	TRUSTMARK CORPORATION	JACKSON	MS		Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding						
	TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON JACKSON	MS							\$215,000,000.00	215,000	\$1,000.00		\$10,000,000.00	1.647.931
	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	29-May-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding					\$10,000,000.00	1,647,931
44,0,14	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	1-Sep-11	Preferred Stock wy Exercised Warrants	\$12,000,000.00	50.00	\$14,075,155.27	Redeemed, in fuil, warrants not outstanding	\$12,000,000.00	12,000	\$1,000.00		\$600,000.00	60
11	U.S. BANCORP	MINNEAPOLIS		14-Nov-08	Preferred Stock w/ Warrants	\$6,599,000,000,00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding	\$12,000,000.00	11,000	\$2,000.00		2000,000.00	00
-	U.S. BANCORP	MINNEAPOLIS	MN			÷=,555,600,000.00	23.00	,555,220,420.07	and a second sec	\$6,599,000,000.00	6,599,000	\$1,000.00			1
	U.S. BANCORP	MINNEAPOLIS	MN	15-Jul-09										\$139,000,000.00	32,679,102
	U.S. CENTURY BANK	MIAMI	FL	7-Aug-09	Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$50,236,000.00		Full investment outstanding; warrants outstanding						
	UBT BANCSHARES, INC.	MARYSVILLE	KS	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding]
44,8,14		MARYSVILLE SAN FRANCISCO	KS	11-Aug-11		4				\$8,950,000.00	8,950	\$1,000.00		\$450,000.00	45
44,8,14	UBT BANCSHARES, INC.		CA	14-Nov-08	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently not collectible		l		(\$298,737,000.00)		+
44,8,14	UCBH HOLDINGS INC.			C N	1										
44,8,14 22,97	UCBH HOLDINGS INC. UCBH HOLDINGS INC.	SAN FRANCISCO	CA	6-Nov-09	Proformad Starly w/ Marsonte	\$714 191 000 00	¢0.00	\$222 1E6 EEA FO	Redeemed in full-warrants not outstanding				(3238,737,000.00)		
44,8,14 22,97 12,16	UCBH HOLDINGS INC. UCBH HOLDINGS INC. UMPQUA HOLDINGS CORP.	SAN FRANCISCO PORTLAND	CA OR	14-Nov-08	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding	\$214 181 000 00	71/ 101	\$1.000.00			
44,8,14 22,97 12,16	UCBH HOLDINGS INC. UCBH HOLDINGS INC.	SAN FRANCISCO	CA	14-Nov-08 17-Feb-10	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding	\$214,181,000.00	214,181	\$1,000.00		\$4,500,000.00	1,110,898

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auction	3,5	(Realized Loss) /	Gain ⁵ Warrant Pr	oceeds
					·	Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount	Shares
	UNION BANK & TRUST COMPANY	OXFORD	NC	18-Dec-09		\$2,997,000.00						0			
	UNION BANK & TRUST COMPANY	OXFORD	NC							\$6,191,000.00	6,191	\$1,000.00		\$160,000.00	160
8,17,11	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM		Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding			4			
	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM NM							\$600,000.00 \$1,579,000.00	600 1,579	\$1,000.00 \$1,000.00		\$65,000.00	65
	UNION FINANCIAL CORPORATION	BOWLING GREEN	VA		Preferred Stock w/ Warrants	\$59.000.000.00	\$0.00	\$62.145.972.22	Redeemed, in full; warrants not outstanding	\$1,579,000.00	1,579	\$1,000.00		\$65,000.00	65
	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN		18-Nov-09	Herened Stock wy Wahands	233,000,000.00	Ş0.00	502,145,572.22	nedeemed, in fail, warrants her outstanding	\$59,000,000.00	59,000	\$1,000.00			
	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA											\$450,000.00	211,318
8	UNITED AMERICAN BANK	SAN MATEO	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$8,700,000.00	\$0.00	Full investment outstanding; warrants outstanding						<u> </u>
	UNITED BANCORP, INC. UNITED BANCORP. INC.	TECUMSEH TECUMSEH	MI	16-Jan-09 19-Jun-12	Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding	\$17.005.300.00	(\$255.079.50) 20.600	\$825.50	(\$3.594.700.00)		+
	UNITED BANCORP, INC.	TECUMSEH	MI	19-Jun-12 18-Jul-12						\$17,005,300.00	(\$255,079.50) 20,600	\$825.50	(\$3,594,700.00)	\$38,000.00	311,492
11,36	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	23-Dec-08	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,172,638.89	Redeemed, in full; warrants outstanding					\$50,000.00	511,452
	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	3-Sep-10					····· · · · · · · · · · · · · · · · ·	\$10,300,000.00	10,300	\$1,000.00			
	UNITED BANK CORPORATION	BARNESVILLE	GA		Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding						
	UNITED BANK CORPORATION	BARNESVILLE	GA	3-Jul-12	- /					\$14,400,000.00	14,400,000	\$1.00		\$720,000.00	720,000
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA GA	5-Dec-08 26-Mar-13	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding	\$1,516,900.00	1,576	\$962.50	(\$59,100.00)		
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	27-Mar-13						\$12,587,575.00	1,570	\$962.50			
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA							\$159,145,525.00	165,346				
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA								(\$1,732,500.00)				
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	10-Jun-13										\$6,677.00	219,908
	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	16-Jan-09 15-Dec-10	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding	\$3.000.000.00	3.000	\$1.000.00			└──── ┘
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA							\$3,000,000.00	3,000			\$283,000,00	283
	UNITY BANCORP, INC.	CLINTON	NJ	15-Sep-11 5-Dec-08	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding	00.000,2¢	2,658	\$1,000.00		\$265,000.00	263
-	UNITY BANCORP, INC.	CLINTON	NJ	15-May-13	Telefica stock wy Walfallts	220,043,000.00	20.00	20,010,014.30	manufactor and a second s	\$10,324,000.00	10,324	\$1,000.00			
	UNITY BANCORP, INC.	CLINTON	NJ	3-Jul-13						\$10,325,000.00	10,325				
	UNITY BANCORP, INC.	CLINTON	NJ	28-Aug-13										\$2,707,314.00	764,778
8	UNIVERSAL BANCORP	BLOOMFIELD	IN	22-May-09	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding						L]
	UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD BLOOMFIELD	IN	8-Aug-13 12-Aug-13						\$237,527.50 \$9,168,561.50	250 9,650		(\$12,472.50) (\$481,438.50)	\$476,573.62	495
	UNIVERSAL BANCORP	BLOOMFIELD	IN							\$9,168,561.50	(\$94,060.89)	\$950.10	(\$481,438.50)	\$476,573.62	495
	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN		Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding		(354,000.85)				
///	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	30-Jul-10						\$11,926,000.00	11,926,000	\$1.00			
8	US METRO BANK	GARDEN GROVE	CA		Preferred Stock w/ Exercised Warrants	\$2,861,000.00	\$2,861,000.00	\$432,678.00	Full investment outstanding; warrants outstanding						
11,8	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$2,258,000.00	\$10,131,285.55	Redeemed, in part; warrants outstanding						
	UWHARRIE CAPITAL CORP	ALBEMARLE	NC							\$7,742,000.00	7,742	\$1,000.00			<u> </u>
	VALLEY COMMERCE BANCORP	VISALIA	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding			4			
	VALLEY COMMERCE BANCORP VALLEY COMMUNITY BANK	VISALIA PLEASANTON	CA	21-Mar-12 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,500.000.00	\$5,500,000,00	\$629.475.50	Full investment outstanding; warrants outstanding	\$7,700,000.00	7,700	\$1,000.00		\$385,000.00	385
	VALLEY COMMONITY BANK	ROANOKE	VA	12-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$16.019.000.00	\$9,619,000.00	\$10.063.284.59	Redeemed, in part; warrants outstanding						
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA				++,-=+,-=+	+		\$1,600,000.00	1,600	\$1,000.00			
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	20-Feb-13						\$1,600,000.00	1,600	\$1,000.00			
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	15-May-13						\$1,600,000.00	1,600	\$1,000.00			
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA							\$1,600,000.00	1,600	\$1,000.00			<u> </u>
<i>aj</i> : : <i>j=</i> :	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	20 200 00	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding			4			
	VALLEY FINANCIAL GROUP, LTD. VALLEY NATIONAL BANCORP	SAGINAW WAYNE	MI	22-Sep-11 14-Nov-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding	\$1,300,000.00	1,300	\$1,000.00		\$65,000.00	65
	VALLEY NATIONAL BANCORP	WAYNE	NI	3-Jun-09	Freiened Stock wy Warrants	\$300,000,000.00	50.00	\$516,400,781.54	Redeemed, in full, warrants not outstanding	\$75,000,000.00	75,000	\$1,000.00			
	VALLEY NATIONAL BANCORP	WAYNE	NJ	23-Sep-09						\$125,000,000.00	125,000	\$1,000.00			
	VALLEY NATIONAL BANCORP	WAYNE	NJ	23-Dec-09						\$100,000,000.00	100,000	\$1,000.00			
	VALLEY NATIONAL BANCORP	WAYNE	NJ	24-May-10										\$5,421,615.27	2,532,542
	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding						<u> </u>
	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX							\$3,000,000.00	3,000	\$1,000.00		\$150,000.00	150
11	VILLAGE BANK AND TRUST FINANCIAL CORP. VIRGINIA COMMERCE BANCORP	MIDLOTHIAN ARLINGTON	VA VA		Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$14,738,000.00 \$71,000,000.00	\$14,738,000.00 \$0.00	\$1,318,232.22 \$85,190,138.89	Full investment outstanding; warrants outstanding Redeemed, in full; warrants outstanding						L
11	VIRGINIA COMMERCE BANCORP	ARLINGTON	VA	11-Dec-12	Freiened Stock w/ Warrants	\$71,000,000.00	JU.00	\$85,150,158.85	Redeemed, in fuil, warrants outstanding	\$71,000,000.00	71,000	\$1,000.00			
8.17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA		Preferred Stock w/ Exercised Warrants	\$4,700.000.00	\$0.00	\$3.694.442.50	Sold, in full; warrants not outstanding	<i>\$11,000,000.00</i>	71,000	\$1,000.00			I
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8-Aug-13	· · · · · · · · · · · · · · · · · · ·				···· · · · · · · · · · · · · · · · · ·	\$325,353.86	533	\$610.40	(\$207,646.14)		
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Aug-13						\$2,543,620.14	4,167	\$610.40	(\$1,623,379.86)	\$63,481.25	143
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Sep-13							(\$25,000.00)				<u>↓</u> /
	VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON	TX	24-Apr-09 28-Dec-12	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding	\$787.500.00	788	\$1.000.00			L
	VISION BANK - TEXAS	RICHARDSON	TX	10-Jul-13						\$712,500.00	788			\$75.000.00	75
	VIST FINANCIAL CORP.	WYOMISSING	PA	19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding	<i>\$112,500.00</i>	,13	\$1,000.00		\$75,000.00	15
	VIST FINANCIAL CORP.	WYOMISSING	PA	1-Aug-12					······································	\$25,000,000.00	25,000	\$1,000.00		\$1,189,813.00	367,984
	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA		Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding						
	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA							\$110,000,000.00	110,000	\$1,000.00		\$5,500,000.00	5,500
8,17,11	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	11-Dec-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$5,000,000.00	\$9,051,968.01	Redeemed, in part; warrants outstanding			4			L
	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	4-Apr-12						\$3,000,000.00	3,000				<u> </u>
	WACHUSETT FINANCIAL SERVICES, INC.	BOSTON		30-Jan-13 19-Dec-08	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full; warrants not outstanding	ş4,000,000.00	4,000	\$1,000.00			├ ────┤
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON		24-Nov-09	Telefred Stock wy Wallalits	\$22,000,000.00	Ş0.00	11.11	neacence, in full, warrants not outstalluling	\$22,000,000.00	22,000	\$1,000.00			I
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON		16-Dec-09						, ,,				\$568,700.00	390,071
11,16	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	16-Jan-09	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding						
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA							\$26,380,000.00	26,380	\$1,000.00			
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA		- / 10 1 1									\$1,625,000.00	246,082
	WASHINGTON FEDERAL, INC.	SEATTLE	WA		Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding	6300 000 007	20110	C+ 000			<u> </u>
	WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC.	SEATTLE	WA	27-May-09 15-Mar-10						\$200,000,000.00	200,000	\$1,000.00		615 300 074 07	1,707,456
	WASHINGTON FEDERAL, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA		Preferred Stock w/ Warrants	\$6.633.000.00	\$0.00	\$15,317,317.86	Redeemed, in full: warrants not outstanding		<u> </u>			\$15,388,874.07	1,707,456
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	30-Oct-09	. Telefred Stock Wy Waltants	\$6,842,000.00	20.00	<i>410,011,011,00</i>	and the second s						
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	4-Aug-11						\$13,475,000.00	13,475	\$1,000.00		\$332,000.00	332
8,17	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI		Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding						
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI							\$4,831,002.80	5,212	\$926.90		\$18,644.66	19
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	7-Feb-13						\$92,690.00	100	\$926.90		\$147,194.69	150
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	8-Feb-13		1				\$290.119.70	313	\$926.90	(\$22,880.30)	1	1 1

ootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	ition / Auction	13,5	(Realized Loss) /	Gain⁵	Warrant Pro	oceeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	26-Mar-13							(\$52,138.13)		0				
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	21-Nov-08	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding								
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	3-Mar-10					· · · -	\$100,000,000.00		100,000	\$1,000.00				
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	13-Oct-10						\$100,000,000.00		100,000	\$1,000.00				
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	29-Dec-10						\$200,000,000.00		200,000	\$1,000.00				
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	8-Jun-11						, , ,						\$20.388.842.06	3.3
	WELLS FARGO & CO.	MINNEAPOLIS	MN	28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding								
	WELLS FARGO & CO.	MINNEAPOLIS	MN	23-Dec-09					· · · 7	\$25,000,000,000.00		25,000	\$1,000,000.00				
	WELLS FARGO & CO.	MINNEAPOLIS	MN	26-May-10												\$840.374.891.73	110.
	WESBANCO, INC.	WHEELING	WV	5-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding								
	WESBANCO, INC.	WHEELING	WV	9-Sep-09						\$75,000,000.00		75,000	\$1.000.00				
	WESBANCO, INC.	WHEELING	WV	23-Dec-09												\$950.000.00	
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	31-Dec-08	Preferred Stock w/ Warrants	\$36.000.000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding							<i>,,,,,,,,,,,</i> ,,,,,,,,,,,,,,,,,,,,,,,,,	
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	29-Jun-11		\$30,000,000.00	90.00	\$41,155,000.00	heacement, in rail, warrants not outstanding	\$36.000.000.00		36.000	\$1.000.00				
	WEST BANCORPORATION, INC.	WEST DES MOINES	14	31-Aug-11						+==;===;=====			+ = / = = = = =			\$700.000.00	
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA.	13-Feb-09	Preferred Stock w/ Warrants	\$83,726,000,00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding							\$700,000.00	
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	2-Sep-09	Freieneu Stock wy Wanants	583,720,000.00	50.00	\$87,300,230.01	Redeemed, in full, warrants not outstanding	\$41.863.000.00		41.863	\$1.000.00				
	WESTAMERICA BANCORPORATION	SAN RAFAFI	CA	18-Nov-09						\$41,863,000.00		41,863	\$1,000.00				
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA CA	21-Nov-11		1				ş41,605,000.00		41,805	\$1,000.00			\$878,256.00	
			CA NV		Deeferred Steele	\$140,000,000,000	ćo 00	¢160.365.000.00	Redeemed in full warrants as to take do							əd78,256.00	
	WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION	LAS VEGAS LAS VEGAS	NV	21-Nov-08 27-Sep-11	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding	\$140,000,000,00		140.000	\$1.000.00				
										\$140,000,000.00		140,000	\$1,000.00			6445 005	
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	23-Nov-11									l			\$415,000.00	
	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$7,290,000.00	\$554,083.00	Full investment outstanding; warrants outstanding								
.8	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00	\$13,053,910.87	Sold, in full; warrants not outstanding								
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	29-Dec-09		\$4,567,000.00											
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	8-Nov-12						\$1,050,524.72		1,117					
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	9-Nov-12						\$9,673,015.37		10,305	\$939.53	(\$631,984.63)		\$335,417.06	
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	11-Jan-13							(\$107,235.41)						
11	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding								
	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	30-Nov-12						\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$16,800,000.00	\$1,589,583.00	Full investment outstanding; warrants outstanding								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	19-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	3-Jun-11						\$300,000,000.00		300,000	\$1,000.00			\$6,900,000.00	2
	WILMINGTON TRUST CORPORATION	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants outstanding								
	WILMINGTON TRUST CORPORATION	WILMINGTON	DE	13-May-11						\$330,000,000.00		330,000	\$1,000.00				
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding								
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	3-Apr-12					· · · 7	\$58,646,694.58	(\$879,700.42)	62,158	\$943.50	(\$3,511,305.42)			
	WILSHIRE BANCORP. INC.	LOS ANGELES	CA	20-Jun-12												\$760.000.00	
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	19-Dec-08	Preferred Stock w/ Warrants	\$250.000.000.00	\$0.00	\$300,704,730,81	Redeemed, in full: warrants not outstanding								
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	11	22-Dec-10						\$250.000.000.00		250.000	\$1.000.00				
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST		14-Feb-11						+===;===;=====			+ = / = = = = =			\$25,600,564,15	
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	ΔI	15-May-09	Preferred Stock w/ Exercised Warrants	\$2,720,000,00	\$0.00	\$2,780,391,21	Sold, in full: warrants not outstanding							\$25,000,504.15	
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	24-Jun-13		\$2,720,000.00	\$0.00	\$2,700,551.21	Sold, in fail, warrants not outstanding	\$2.343.851.20		2.720	\$861.70	(\$376.148.80)		\$90,940.00	
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	26-Jul-13						\$2,545,651.20	(\$24,999.99)	2,720	J 001.70	(\$570,140.00)		\$50,540.00	
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	Preferred Stock w/ Warrants	\$52.625.000.00	\$0.00	\$57.640.856.64	Sold, in full: warrants not outstanding		(\$24,333.33)						
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09 3-Apr-12	Prelefred Stock w/ Walfalits	\$32,823,000.00	30.00	\$57,640,656.64	30iu, III iuli, waltants hot outstanding	\$48,157,663,75	(\$722.364.96)	52.625	\$915.10	(\$4.467.336.25)			
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	3-Apr-12 12-Sep-12		+				240,127,003.75	(\$122,504.90)	32,625	\$915.10	(\$4,407,530.25)		\$1,800.000.00	
			UE		Professed Standard (Mission to	£35,000,000,00	ćo 00	653 303 440 05	Cold in Gill and the set of the disc							\$1,800,000.00	
	YADKIN VALLEY FINANCIAL CORPORATION YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	16-Jan-09 24-Jul-09	Preferred Stock w/ Warrants	\$36,000,000.00 \$13,312,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding								
						\$13,312,000.00				ć	16662 222 231	10	60	105 453 0			
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	18-Sep-12						\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)			
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13									l			\$55,677.00	
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	11-Jun-13												\$20,000.00	
4	YORK TRADITIONS BANK	YORK	PA	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding								
	YORK TRADITIONS BANK	YORK	PA	14-Jul-11						\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding				1				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	28-Mar-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	LIT	5-Dec-12		1				-						\$7,666,418.51	5

ote	Footnote Description
1 All pricing is at p	Dar.
2 Total Cash Bac	k includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repaym	nents includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) place	cement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000
	.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid one month after settlement.
•	om sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the Note that "(Fee)" is a negative number.
	was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on
disposition proc	position proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total n eeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 owing page of this report.
⁸ Privately-held q	ualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediate
9 To promote con million or less.	nmunity development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50
10 Treasury cance	lled the warrants received from this institution due to its designation as a CDFI.
11 Repayment purs	suant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption put	rsuant to a qualified equity offering.
13 This amount do	es not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds a	ssociated with the disposition of this investment do not include accrued and unpaid dividends.
	orporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified e half.	quity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by
17 This institution p	participated in the expansion of CPP for small banks.
	eceived an additional investment through the expansion of CPP for small banks.
billion. On 6/9/2 Series H (CPP 3 for Series M Co common stock a	three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP share mmon Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of and the associated warrant terminated on receipt of certain shareholder approvals.
	Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trus re trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
	converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank nies. The institution in which Treasury's original investment was made is shown in parentheses.
	of this report, this institution is in bankruptcy proceedings.

Footnote Description

- ²³ On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- ²⁹ On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- 30.

Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On July 23, 2010, Treasury gave Morgan Stanley discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All su

31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

Footnote Description

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- ³⁵ On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- ³⁸ On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.

39

- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.

42

² As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

⁹ Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.

Footnote Description

43	3 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, purchase price of the agreement between Treasury and BMO entered into an 05/16/2011
	pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
44	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
45	Expayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
46	5 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
47	On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
48	3 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
49	On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
50) On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
51	On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
52	2 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
53	S On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
54	As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
55	5 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
56	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
57	On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
58	As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
59	As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center

Footnote Description

 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012. 61 Agreement between Treasury and Club Parkvale (the previous block that had been issued to Treasury by Parkvale (the previous block that had been issued to Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
⁷⁴ On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

Footnote Description

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- ⁸¹ In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.

⁸² On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.

- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- ⁸⁶ On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

Footnote Description

- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- 93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement.

⁹⁴ On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.

95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.

- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - ¹ 5/26/2010	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - ² 6/30/2010	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - ³ 9/30/2010	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - ⁴ 12/6/2010	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010 5	\$4.3500	2,417,407,607	\$ 10,515,723,090
		Total Proceeds:	\$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions. 6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

		Seller				Pure	chase Details				Disposition De	tails
									Pricing			Remaining Investment
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Mechanism	Date	Amount	Amount
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$ - :	\$ 14,000,000	Par			
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012 ⁶	\$22,115,000	\$0
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par			
1, 4	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ -	\$ 6,784,000	Par	1/29/2013 4	\$79,900	\$0
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	\$ -		Par			
2a	9/17/2010		au .		Preferred Stock	\$-	\$ 4,379,000	<u>\$ 11,841,000</u>	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL NY	Preferred Stock	\$ 3,000,000	\$ - !	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock Preferred Stock	\$ 17,000,000	\$ - :	\$ <u>17,000,000</u>	Par	-		
1	8/13/2010 8/20/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000 \$ 5,500,000	\$ - : ¢	\$ 2,795,000	Par Par			
2a	9/24/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ 4,836,000	\$ 10,336,000	Par			
_2α 1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	\$ -	\$ 11,735,000	Par			
1, 3	8/27/2010	Carver Bancorp, Inc	New York	NY	Common Stock	\$ 18,980,000	\$	\$ 18,980,000	Par			
1,0	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$ -	\$	\$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10.300.000	\$ - :	\$ 10,300,000	Par			
1	9/3/2010	IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000	\$ -	\$ 6,000,000	Par			
1, 2	9/10/2010	IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par			
	9/17/2010	CFBanc Corporation	Washington	DC	Preferred Stock	\$ -	\$ -	\$ 5,781,000	Par			
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	IL	Subordinated Debentures	\$-	\$ -	\$ 5,457,000	Par			
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$-	\$ - :	\$ 4,520,000	Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$-	\$ - :	\$ 300,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures	\$ 7,875,000	\$ -	\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par			
1, 7	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ -	\$ 5,146,000	Par	5/1/2013 7	\$5,146,000	\$0
	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$-	\$ -	\$ 3,372,000	Par			
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$ -	\$ 1,915,000	Par			
-	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 898,000	Par		**	
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par	9/26/2012 6	\$2,500,000	\$0
6	9/24/2010 9/24/2010	Neighborhood Trust Federal Credit Union Gateway Community Federal Credit Union	New York Missoula	MT	Subordinated Debentures Subordinated Debentures	\$- \$-	<u>s</u>	\$ <u>283,000</u> \$1,657,000	Par Par	10/17/2012 6	\$1,657,000	¢.
0	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	ş - S -	s	\$ 10.000	Par	10/17/2012	\$1,657,000	٦¢.
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$- \$-	s	\$ 145.000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ - \$	\$ -	\$ 424.000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ -	\$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	ş -	\$ -	\$ 435.000	Par			
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$-	\$ -	\$ 743,000	Par	9/4/2013 6	\$743,000	\$0
	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$-	\$ -	\$ 1,000,000	Par			
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$-	\$ -	\$ 75,000	Par			
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$-	\$ -	\$ 153,000	Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$-	\$ -	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$-	\$ -	\$ 2,799,000	Par			
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	\$-	\$ -	\$ 273,000	Par			
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	\$-	\$ -	\$ 2,650,000	Par			
6	9/24/2010	Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	\$ -	\$ -	\$ <u>1,096,000</u>	Par	10/3/2012 6	\$1,096,000	\$0
	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures	\$ - \$ -	\$ - ·	\$ 1,600,000 \$ 0,000,000	Par			
	9/24/2010	Santa Cruz Community Credit Union Northeast Community Federal Credit Union	Santa Cruz	CA CA	Subordinated Debentures		÷	\$ 2,828,000 \$ 250,000	Par			<u> </u>
	<u>9/24/2010</u> 9/24/2010	Northeast Community Federal Credit Union Fairfax County Federal Credit Union	San Francisco Fairfax	VA	Subordinated Debentures Subordinated Debentures	\$ - \$ -	<u>\$</u>	\$ <u>350,000</u> \$8.044.000	Par Par			
1.2	9/24/2010	Security Federal Corporation	Aiken	-	Preferred Stock	\$ - \$ 18.000.000	\$ - \$	\$ 8,044,000 \$ 22.000.000	Par			
1,2	9/29/2010	Community Bank of the Bay	Oakland		Preferred Stock	\$ 1,747,000	\$ 2,313,000	\$ 4,060,000	Par			
1, 2		The First Bancshares, Inc.	Hattiesburg		Preferred Stock	\$ 5,000,000	φ 2,010,000		Par			
1, 2	9/29/2010	BancPlus Corporation	Ridgeland	-	Preferred Stock	\$ 50,400,000			Par			
1	9/29/2010	First M&F Corporation	Kosciusko	-	Preferred Stock	\$ 30,000,000		\$ 30,000,000	Par	8/30/2013 7	\$30,000,000	\$
1	9/29/2010	State Capital Corporation	Greenwood	MS		\$ 15,750,000		\$ 15,750,000	Par			· · · ·
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 4,551,000		\$ 4,551,000	Par			
1, 7	9/29/2010	PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000	\$ - :	\$ 9,734,000	Par	12/28/2012 7	\$9,734,000	\$0
1	9/29/2010	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	\$ 54,600,000	\$ - :	\$ 54,600,000	Par			
1	9/29/2010	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000	\$ - :	\$ 6,245,000	Par			
1	9/29/2010	Security Capital Corporation	Batesville		Preferred Stock	\$ 17,910,000		\$ 17,910,000	Par			
	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$-	\$	\$ 5,250,000	Par	10/1/2013 6	\$5,250,000	\$0

		Seller				Pu	rchase Details		1		Disposition Det	ails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$-	\$-	\$ 7,922,000	Par			
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$-	\$ 3,297,000	Par	3/13/2013 6	\$3,297,000	\$0
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$-	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$-	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$-	\$-	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$-	\$-	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$-	\$-	\$ 6,300,000	Par	2/6/2013 6	\$2,500,000	\$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$-	\$-	\$ 57,000	Par	3/20/2013 6	\$57,000	\$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$-	\$-	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$ -	\$ -	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$-	\$-	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$-	\$-	\$ 3,260,000	Par			
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$-	\$-	\$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$-	\$-	\$ 1,000,000	Par			
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$-	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	ΤХ	Subordinated Debentures	\$-	\$-	\$ 1,100,000	Par			
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$-	\$-	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$-	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$-	\$ -	\$ 350,000	Par	4/10/2012 6	\$350,000	\$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$-	\$-	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par	6/12/2013 6	\$9,278,000	\$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par			
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$-	\$ -	\$ 300,000	Par			

Total Purchase Amount \$ 570,073,000

\$93,802,900

Total Capital Repayment Amount

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 476,270,100

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

2/ Treasury made an additional investment in this institution at the time it entered the CDCI program.

2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

4/ On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

5/ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

6/ Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

7/ Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

 $\ensuremath{\mathsf{8/Repayment}}$ pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

9/ Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initial	Investment				Exchange/Transfer/Ot	her Details		Treasury Investm	ent After Exchange/T	ransfer/Other		P	ayment or Disposition ¹		
	City, State	Date	Transaction Typ	e Seller	Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date	Туре	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
	City, State	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised		Par	12/30/2009	Exchange for convertible	\$ 5,000,000,000	N/A	GMAC (Ally) 21, 2	Convertible	\$ 5,937,500,000	Date	Түре	Amount Proceeds	Description	Amount/Equity /s
		5/21/2009	Purchase	GMAC	Warrants Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	2 12/30/2009	preferred stock Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A	GWAC (Ally) 21, 2	² Preferred Stock	\$ 3,937,300,000					
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22	2, 12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GMAC (Ally) 3, 26 32	^{5,} Common Stock	73.8%					
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred	\$ 2,670,000,000	N/A 27	GMAC (Ally) 27	Trust Preferred Securities	\$ 2,670,000,000	3/2/2011	Disposition 28	\$ 2,667,000,000	N/A	\$ 0
		12/29/2008	Purchase	General Motors	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Securities Exchange for equity interest in GMAC	\$ 884,024,131	N/A ³		occunics						
		12/31/2008	Purchase	Corporation General Motors	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and	\$ 13,400,000,000	N/A 7								1
		4/22/2009	Purchase	Corporation General Motors	Debt Obligation w/ Additional	\$ 2,000,000,000	Par 4	7/10/2009	common stock in New GM Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors 10, Company 11, 2	Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$ 2,139,406,778	N/A	\$ 0
				Corporation	Note				COMMON SLOCK IN NEW GIM		7	Company 11, 2	.4		11/18/2010	Partial Disposition 25	\$ 11,743,303,903	Common Stock	36.9%
																Partial Disposition 25	\$ 1,761,495,577	Common Stock	32.04%
				Concert Meters					Further as for each and			Concert Maters 40				Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%
		5/20/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par 5	7/10/2009	Exchange for preferred and common stock in New GM	\$ 4,000,000,000	N/A	General Motors 10, Company 11, 2		60.8%		Partial Disposition 34	\$ 1.637.839.844	Common Stock	17.69%
																Partial Disposition 35		Common Stock	13.80%
General Motors	Detroit, MI															Partial Disposition 36	\$ 3,822,724,832	Common Stock	7.32%
WOIDIS															7/10/2009	Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
															12/18/2009	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors 11, 1 Holdings LLC	2 Debt Obligation	\$ 7,072,488,605	1/21/2010	Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
				Corporation											3/31/2010	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
															4/20/2010	Repayment	\$ 4,676,779,986	N/A	\$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9								
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9								
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation 29 Company	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$ 50,000,000	Debt Obligation	\$ 935,805,085
															4/5/2011	Partial Repayment	\$ 45,000,000	Debt Obligation	\$ 890,805,085
															5/3/2011	Partial Repayment	\$ 15,887,795	Debt Obligation	\$ 874,917,290
															12/16/2011	Partial Repayment	\$ 144,444	Debt Obligation	\$ 874,772,846
															12/23/2011	Partial Repayment	\$ 18,890,294	Debt Obligation	\$ 855,882,552
															1/11/2012	Partial Repayment	\$ 6,713,489	Debt Obligation	\$ 849,169,063
															10/23/2012	Partial Repayment	\$ 435,097	Debt Obligation	\$ 848,733,966
															5/22/2013	Partial Repayment	\$ 10,048,968	Debt Obligation	\$ 838,684,999
															9/20/2013	Partial Repayment	\$ 11,832,877	Debt Obligation	\$ 826,852,122
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$ 1,500,000,000	Par 13	3							3/17/2009	Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945
															4/17/2009	Partial Repayment	\$ 31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823
Chrysler	Farmington														5/18/2009	Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo	Hills, MI														6/17/2009	Partial Repayment	\$ 44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029
															7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$0
															7/14/2009	Repayment*	\$ 15,000,000	N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000		6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A ¹⁹	Chrysler Holding 20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement	\$ 1,900,000,000	N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ -	- 14	4								payment ²⁰			

	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par 15								7/10/2009 Repayment	\$ 280,130,642	N/A	\$0
	5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)		Old Carco 23 Liquidation Trust	Right to recover proceeds	N/A	5/10/2010 Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A
	5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$-	- 17		collateral security to liquidation trust						9/9/2010 Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A
a, Auburn	Hills													12/29/2010 Proceeds from sale of collateral		Right to recover proceeds	N/A
Chrysler MI	1113,													4/30/2012 Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A
	5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$-	N/A	19, 31 LLC	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011 Repayment - Principal	\$ 5,076,460,000		
														5/24/2011 Termination of undrawn facility ³¹	\$ 2,065,540,000	N/A	\$ 0
														5/24/2011 Repayment* - Additional Note	\$ 288,000,000		
														5/24/2011 Repayment* - Zero Coupon Note	\$ 100,000,000		
											Chrysler Group 30 LLC	Common equity	6.6%	7/21/2011 Disposition	\$ 560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 46,908,861,049

403.000.000

Additional Proceeds * \$

Total Treasury Investment Amount \$ 28,882,377,922

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.

2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.

3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)

4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.

5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.

6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.

7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)

8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.

9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (iii) \$986 million, which remained a debt obligation of Old GM.

10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)

11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC, is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Hold

12. Pursuant to a corporate reorganization completed on 10/19/2009. Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.

13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1,5 billion on 4/9/2009.

14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.

15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.

16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.

17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.

18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 for an Amount is up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.

19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.

20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.

21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.

22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.

23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation Plan, the loan Treasury had provided to Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.

24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.

25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock pursuant to the underwriting agreement. Following settlement, the net proceeds to Treasury agreed at set of \$1,761,495,577. Treasury's agareadate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.

26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.

27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury entered into an underwritten offering for all of its Ally trust preferred securities (http://doi.org/10.000). This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the textlending the textlending that Treasury entered.

29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation.

30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership interest for \$0%, and Treasury's ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership interest in Chrysler of \$1.268 billion, Fiat through the exercise of an equity call option, purchased from 20% to 30%, and Treasury's ownership interest in Chrysler of \$1.268 billion, Fiat show ownership interest for \$1.268 billion for \$1.268 billion, Fiat show ownership interest for \$1.268 billion for the exercise of an equity call option, purchased Treasury's ownership interest for \$1.268 billion for the exercise of an equity call option, purchased Treasury's ownership interest for \$1.268 billion for the exercise of an equity call option, purchased Treasury's ownership interest for \$1.268 billion for the exercise of an equity call option, purchased Treasury's ownership interest for \$1.268 billion for the exercise of an equity call option, purchased Treasury's ownership interest for \$1.268 billion for the exercise of an equity call option, purchased Treasury's ownership interest for \$

31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.

32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.

34 On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.

36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller							Adjustme	nt Details			Payment or Disposition ⁴	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustme Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
												11/20/2009		Debt Obligation w/ Additional Note	\$ 140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009	³ \$ (1,000,000,0	00) \$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000
			, i i i i i i i i i i i i i i i i i i i			Additional Note	\$ 3,500,000,000					3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,000
										Б	\$ 290,000,000	4/5/2010	Payment ⁶	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	³ \$ (500,000,0	00) \$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,735
						Additional Note				7	\$ 123,076,735	4/7/2010	Payment'	None	\$ 44,533,054
	NITIAL TOT	AL \$ 5,000,000,000	•		ADJUSTED TOTAL	\$	413,076,735	Total Repaym	ents	413,076,7	35	Tot	tal Proceeds fr	rom Additional Notes	\$ 101,074,947

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier SPV LLC on will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC an will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reductive on 7/1/2009.

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid. 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – ³ 04/17/13	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 4 9/13/2013	\$34.6461	110,336,510	\$ 3,822,724,832
		Total Proceeds:	\$5,460,564,675

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

4/ Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details		nt Remaining After Capital epayment		inal Disposition	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Capital Repaymer Repayment Date Amount		Remaining Capital Amount		Final Disposition Date ³	Final Disposition Description	Final Disposition Proceeds
					Trust Preferred Securities										
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	w/ Warrants	\$ 20,000,000,000	Par	12/23/2009 ²	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011 A	Warrants	\$ 190,386,428
		Bank of America				Preferred Stock w/			2						
	1/16/2009	Corporation	Charlotte	NC	Purchase	Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010 A	Warrants	\$ 1,236,804,513
						TOTAL	\$ 40,000,000,000	TOTAL CAP	TAL REPAYMENT	\$ 40,000,000,000			Total Warrant P	roceeds	\$ 1,427,190,941

\$ 1,427,190,941

TOTAL TREASURY TIP INVESTMENT AMOUNT s 0

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

			Initi	al Investment			Pren	nium			Exchange/Transfer/Other D	etails				Payment or	Disposition		
F	Date	Seller Name of Institution	City State	T	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Dette	Type	Amount	Remaining Premium Description	Remaining Premium
Footnote	Date	Name of Institution	City State	Туре	Description	Guarantee Limit	Description	Amount	Foothote	Date	Туре	Description	Amount	Footnote	Date	Type	Amount	Description	Premium
									2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	4,034,000,000	3		Partial cancellation for early ermination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,00
1	1/16/2009	Citigroup Inc.	New York NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$0
											securities	w/ warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3									6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
									7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$ 894,000,000.00	None	\$0
					TOTAL	\$ 0									1	Total Proceeds	\$ 3,207,197,045		

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury entered into an agreement with Citigroup to exchange all of Treasury entered into an agreement, "dollar for dollar" for Trust Preferred Securities.

3 / On 1/2/22/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's quarantee and obligations under the Master Agreement. In connection with the early termination of the quarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the 4/On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of S2,246,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation agreement with Citigrou

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

of 1/22/2012, as contemplated by the Termination Agreement dated 1/22/2020, better Agreement dated 1/22/2020, as contemplated modules of the EUC agreement dated 1/22/2020, as contemplated by the Termination Agreement dated 1/22/2020, better Agreement dated 1/22/2020, as contemplated modules of the EUC agreement dated 1/22/2020, better Agreement dated 1/2/22/2020, better Agreement dated 1/2/22/2020, better Agreement dated 1/2/22/2020, better Agreement dated 1/2/2/2020, better Agreement dated 1/2/2/2/

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchas	e Details				Exchange/Transfer Details						
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism				
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	v/ Warrants \$ 40,000,000,000		Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par				
2, 3	4/17/2009	AIG	New York	NY		Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table bel	table below for exchange/transfer details in connection with the recapitalization conducted on 1/14/2011							
											Final Disposition							
						TOTAL	\$	69,835,000,000			Date	Investment	Transaction Type	Proceeds				
											3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.1				
											3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.5				

Total Warrant Proceeds \$ 25,156,690.60

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares is E Fixed Rate Non-Cumulative Preferred Shares to treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the 2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009. 3/ This transaction does not include AIG's commitment fee of an additional \$165 million payment was received by Treasury on 05/27/2011.

		Recapitalization			Treasury Holdings Post-Recapitalization						Final Disposition			
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description		Amount / Shares		Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remainin Investment Shares, or	t Amount,
	Dato		Exchange	Par	Preferred Stock (Series G)	\$	2.000.000.000		5/27/2011	Cancellation	\$ -	N/A	\$	0 10
				i di		Ŷ	2,000,000,000		2/14/2011	Payment	\$ 185,726,192	Par	Ψ	
									3/8/2011	Payment	\$ 5.511.067.614	Par		
									3/15/2011	Payment	\$ 55,833,333	Par		
									8/17/2011	Payment	\$ 97,008,351	Par		
					AIA Preferred Units	\$	16,916,603,568	7	8/18/2011	Payment	\$ 2,153,520,000	Par	\$	0 8
					AIA Preferred Units	φ	10,910,003,508		9/2/2011	Payment	\$ 55,885,302	Par	φ	0
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A					11/1/2011	Payment	\$ 971,506,765	Par		
									3/8/2012	Payment	\$ 5,576,121,382	Par		
									3/15/2012	Payment	\$ 1,521,632,096	Par		
									3/22/2012	Payment	\$ 1,493,250,339	Par		
									2/14/2011	Payment	\$ 2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$	3,375,328,432	7	3/8/2011	Payment	\$ 1,383,888,037	Par	\$	0 8
									3/15/2012	Payment	\$ 44,941,843	Par		/
			Exchange	-			167,623,733		5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037 77%	v
									3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141 70%	
5	1/14/2011	Preferred Stock (Series E)	Exchange				924,546,133		5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206 63%	12
									5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616 61%	
				N/A	Common Stock			_	8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682, 55%	,395 13
								F	8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092, 53%	,231 ₁₃
6	1/14/2011	Common Stock (non-TARP)	Transfer				562,868,096		9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246, 22%	,078 14
		. ,							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169, 16%	,156 14
									12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169, 0%	10

AIG POST-RECAPITALIZATION

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility uses repaid and terminated pursuant to this received 562,868,096

shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury. 7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the safe of 2000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

1/ On 3/3/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	er		Transaction				Adjusted I	nvestment			Repayment ⁵		
Footnote	Date	Name of Institution	City	State	Туре	Investment Description	Investment Amount	Pricing Mechanism	Date	Amount	Final Investment Amount	Date	Description		Amount
									7/19/2010	² \$ 4,300,000,000		2/6/2013	Principal Repayment	¢	100,000,000
									6/28/2012	³ \$ 1,400,000,000		2/0/2013	r incipal Repayment	φ	100,000,000
									0/20/2012	\$ 1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
												3/6/2013	Contingent Interest Proceeds	\$	97,594,053
												4/4/2013	Contingent Interest Proceeds	\$	6,069,968
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A			\$ 100,000,000	5/6/2013	Contingent Interest Proceeds	\$	4,419,259
									1/15/2013	4 \$ 100,000,000		6/6/2013	Contingent Interest Proceeds	\$	96,496,772
									1/13/2013	φ 100,000,000		7/5/2013	Contingent Interest Proceeds	\$	11,799,670
												8/6/2013	Contingent Interest Proceeds	\$	66,072,965
												9/6/2013	Contingent Interest Proceeds	\$	74,797,684
												10/4/2013	Contingent Interest Proceeds	\$	1,114,074

 Total Investment Amount \$ 100,000,000
 Total Repayment Amount \$ \$ 671,194,055

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000 represents the maximum loan amount. The loan will be incrementally funded.

2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details ¹					Settlement De	etails				Fin	al Disposition		
													Life-to-date	
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description	Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds ⁴	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	•	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893

183.555 Total Senior Security Proceeds \$

Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

			Seller Transaction					nary Adjusted			Final Investment						
		Seller					Com	mitment ³	Final Con	nmitment Amount ⁷	Amount ⁹	Capital	Repayment Details	Investment After Capital Repayment		Distribution or Dispos	sition
Footnote	Date	Name of Institution	City State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010	4 \$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0 Membership Interest	1/29/2010	Distribution 5	\$ 20,091,872
																Final Distribution 5	\$ 48,92
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE Purchase D	ebt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010	4 \$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	Debt Obligation w/ Continger 166,000,000 Proceeds			
												1/12/2010	\$ 166,000,000	\$ 0 Contingent Proceeds	-	Distribution 5	\$ 502,30
															2/24/2010	Final Distribution 5	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DE Purchase Men	nbership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653 Membership Interest ¹⁰			
												4/15/2010		\$ 574,982,454 Membership Interest ¹⁰			
												9/15/2010	\$ 30,011,187	\$ 544,971,267 Membership Interest 10			
												11/15/2010	\$ 66,463,982	\$ 478,507,285 Membership Interest 10			
												12/14/2010		\$ 462,662,749 Membership Interest ¹⁰			
												1/14/2011		\$ 448,985,023 Membership Interest ¹⁰			
												2/14/2011		\$ 400,461,178 Membership Interest 10			-
												3/14/2011	\$ 68,765,544	\$ 331,695,634 Membership Interest 10			
												4/14/2011	\$ 77,704,254	\$ 253,991,380 Membership Interest 10			
												5/20/2011		\$ 225,107,647 Membership Interest 10			+
												6/14/2011		\$ 215,977,938 Membership Interest ¹⁰			+
												7/15/2011 8/12/2011		184,916,192 Membership Interest ¹⁰ 174,534,977 Membership Interest ¹⁰			-
												8/12/2011	\$ 10,381,214 \$ 6,230,731	\$ 174,534,977 Membership Interest \$ 168,304,246 Membership Interest ¹⁰			
												10/17/2011	\$ 6,230,731 \$ 1,183,959	168,304,246 Membership Interest 167,120,288 Membership Interest ¹⁰			
												1/17/2012	\$ 1,096,185	\$ 166,024,103 Membership Interest ¹⁰			
												2/14/2012		\$ 164,422,415 Membership Interest ¹⁰			-
												3/14/2012		\$ 161,386,870 Membership Interest ¹⁰			-
												0/14/2012	¢ 0,000,010		3/29/2012	Distribution 5	\$ 56,390,209
																Distribution 5	\$ 1,056,75
												3/29/2012	\$ 161,386,870	\$ 0 Membership Interest 10		Final Distribution 5	\$ 18,772
																Adjusted Distribution ^{5, 13}	
																Distribution 5, 14	\$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DE Purchase D	ebt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011	8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	Debt Obligation w/ Continger \$ 1,157,031,282 Proceeds	nt		
												4/15/2010		Debt Obligation w/ Continger 1,149,964,848 Proceeds	nt		
												9/15/2010		Debt Obligation w/ Continger 1,089,942,174 Proceeds	nt		
												11/15/2010		\$ 957,013,546 Proceeds			
												12/14/2010	\$ 31,689,230	Debt Obligation w/ Continger 925,324,316 Proceeds			
												1/14/2010	\$ 27,355,590	Debt Obligation w/ Continger 897,968,726 Proceeds			
												2/14/2011	\$ 92,300,138	Debt Obligation w/ Continger 805,668,588 Proceeds			
												3/14/2011	\$ 128,027,536	\$ 677,641,052 Proceeds			
												4/14/2011	\$ 155,409,286	\$ 522,231,766 Proceeds			
												5/20/2011	\$ 75,085,485	Debt Obligation w/ Continger 447,146,281 Proceeds Debt Obligation w/ Continger			
												6/14/2011	\$ 18,259,513	Debt Obligation w/ Continger 428,886,768 Proceeds Debt Obligation w/ Continger			
												7/15/2011	\$ 62,979,809	Debt Obligation w/ Continger 365,906,960 Proceeds Debt Obligation w/ Continger			
												8/12/2011	\$ 20,762,532	Debt Obligation w/ Continger 345,144,428 Proceeds Debt Obligation w/ Continger			
												10/17/2011	\$ 37,384,574	Debt Obligation w/ Continger 307,759,854 Debt Obligation w/ Continger Debt Obligation w/ Continger			
										1		12/14/2011	\$ 7,103,787	\$ 300,656,067 Proceeds	IL.		

	Seller				Preli	minary Adjusted	Final Co	mmitment Amount ⁷	Final Investment Amount ⁹	Canital	Repayment Details	Investment A	fter Capital Repayment		Distribution or Disposi	ition
		Transaction	Commitment	Pricing			1 11.00			Repayment		involution A				
Footnot	Date Name of Institution	City State Type Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description Debt Obligation w/ Contingent	Date	Description	Proceeds
										1/17/2012	\$ 6,577,144	\$ 294,078,924	Proceeds Debt Obligation w/ Contingent			
										2/14/2012	\$ 9,610,173	\$ 284,468,750	Proceeds			
														3/29/2012	Distribution 5	\$ 3,434,460
										3/14/2012	\$ 284,468,750	•		8/9/2012	Distribution 5	\$ 40,556
										3/14/2012	\$ 284,408,750	\$ 0	Contingent Proceeds		Final Distribution 5	\$ 469
															Adjusted Distribution ^{5, 13}	
1	10/1/2009 Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase Membership Interest	\$ 1,111,111,111	Par	0/00/0040	C C 4 000 007 500	7/40/2040	\$ 1,149,487,000	\$ 1,149,487,000					7/8/2013	Distribution 5, 14	\$ 1,611
	10/1/2009 Weinington Management Legacy Securities FFIF Master Purity, LF	winnington DE Purchase wiendersnip interest	\$ 1,111,111,111	Fai	3/22/2010	0 \$ 1,202,037,300	//10/2010	\$ 1,149,467,000	\$ 1,149,467,000	7/16/2012			Membership Interest 10			
										9/17/2012	\$ 152,499,238		Membership Interest 10			
										1/15/2013	\$ 254,581,112		Membership Interest 10			-
										2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest 10	2/12/2012	Distribution 5	-
										3/13/2013	\$ 243,459,145	\$0	Membership Interest 10	7/11/2013		\$ 479,509,240
2	10/1/2009 Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/20110	6 \$ 2 524 075 000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000				Debt Obligation w/ Contingent		Distribution 5, 11	\$ 2,802,754
2	to n2000 management Legacy decontres i i mastel Fullu, LF		Ψ <u><u></u><u></u><u></u><u></u><u></u><u></u><u></u><u></u><u></u><u></u><u></u><u></u><u></u><u></u><u></u><u></u><u></u><u></u><u></u></u>	1 01	5/22/2010	φ 2,524,013,000	./10/2010	÷ 2,200,074,000	φ 2,230,374,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Proceeds Debt Obligation w/ Contingent			+
										9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Proceeds Debt Obligation w/ Contingent	1		-
										12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Debt Obligation w/ Contingent	1		
										12/21/2012	\$ 630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent	1		
										1/15/2013	\$ 97,494,310	\$ 341,479,690	Proceeds		5 11	
										1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 16,195,771
1	10/2/2009 AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738			• • • • • • • • • •		7/11/2013	Distribution 5, 11	\$ 69,932
									. ,, ,	1/15/2010			Membership Interest 10			-
										2/14/2011 3/14/2011	\$ 712,284 \$ 6,716,327		Membership Interest 10			-
										3/14/2011	\$ 6,716,327 \$ 7,118,388		Membership Interest ¹⁰			
										5/14/2012	\$ 7,118,388 \$ 39,999,800		Membership Interest			
										6/14/2012	\$ <u>39,999,800</u> \$ <u>287,098,565</u>		Membership Interest ¹⁰			
										7/16/2012	\$ 68.749.656		Membership Interest			-
										8/14/2012	\$ 361,248,194		Membership Interest ¹⁰			-
										0/14/2012	¢ 001,240,104			8/30/2012	Distribution 5, 11	\$ 75,278,664
															Distribution 5, 11	\$ 79,071,633
										8/30/2012	\$ 292,454,480		10			\$ 106,300,357
										8/30/2012	φ 292,454,480	\$	Membership Interest ¹⁰		Distribution 5, 11	\$ 25,909,972
															Distribution ^{5, 11}	\$ 678,683
															Distribution Refund	\$ (18,405)
2	10/2/2009 AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Debt Obligation w/ Contingent Proceeds			
										6/14/2011	\$ 88,087	\$ 2,097,667,339	Debt Obligation w/ Contingent Proceeds			
										5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Debt Obligation w/ Contingent Proceeds			
										5/14/2012		\$ 1,987,667,339	Debt Obligation w/ Contingent Proceeds			
										5/23/2012		\$ 1,487,667,339	Debt Obligation w/ Contingent Proceeds			
										6/14/2012		\$ 1,443,467,339	Debt Obligation w/ Contingent Proceeds			
										6/25/2012		\$ 1,323,467,339	Debt Obligation w/ Contingent Proceeds			
										7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent Proceeds			
										7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			
										8/14/2012	\$ 272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent			
														10/3/2012	Distribution 5, 11	\$ 12,012,957

			Seller Tra						nary Adjusted			Final Investment							
		Seller						Com	mitment ³	Final Comr	nitment Amount ⁷	Amount ⁹	Capital Repay	ment Details	Investment A	fter Capital Repayment		Distribution or Dispos	tion
Footnote	te	Date Name of Institution	City	Transaction State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Rep	payment Amount	Amount	Description	Date	Description	Proceeds
													8/22/2012 \$	583,467,339	\$	Contingent Proceeds	12/21/2012	Distribution 5, 11	\$ 16,967
																	8/13/2013	Distribution Refund	\$ (460)
1		10/2/2009 Blackrock PPIF, L.P.	Wilmington	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012 \$	90,269,076	\$ 437,915,724	Membership Interest 10			
													9/17/2012 \$	8,833,632		Membership Interest 10			
													10/15/2012 \$	10,055,653	\$ 419,026,439	Membership Interest 10			
													11/5/2012 \$	419,026,439	s .	Membership Interest 10	11/5/2012	Distribution 5, 11	\$ 297,511,708
																		Distribution 5, 11	\$ 57,378,964
2		10/2/2009 Blackrock PPIF, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012 \$	175,000,000	\$ 878,000,000		t		
													8/14/2012 \$	5,539,055	\$ 872,460,945	Debt Obligation w/ Contingen Proceeds	t		
													8/31/2012 \$	16,000,000	\$ 856,460,945	Debt Obligation w/ Contingen Proceeds	t		
													9/17/2012 \$	1,667,352	\$ 854,793,592	Debt Obligation w/ Contingen Proceeds	t		
													9/28/2012 \$	35,000,000	\$ 819,793,592	Debt Obligation w/ Contingent Proceeds	t		
													10/15/2012 \$	25,334,218	\$ 794,459,374	Debt Obligation w/ Contingen Proceeds	t		
													10/18/2012 \$	794,459,374	s .	Contingent Proceeds	11/5/2012	Distribution 5, 11	\$ 8,289,431
																	12/5/2012	Distribution 5, 11	\$ 1,433,088
1	1	0/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012 \$	87,099,565	\$ 1,030,299,606	Membership Interest 10			
													3/14/2012 \$	99,462,003		Membership Interest 10			
													5/14/2012 \$	74,999,625		Membership Interest 10			
													7/16/2012 \$	18,749,906		Membership Interest 10			
													8/14/2012 \$	68,399,658	\$ 768,688,414	Membership Interest 10			
													9/17/2012 \$	124,999,375	\$ 643,689,039	Membership Interest 10			
													10/15/2012 \$	240,673,797	\$ 403,015,242	Membership Interest 10			
													11/15/2012 \$	45,764,825	\$ 357,250,417	Membership Interest 10			
													12/14/2012 \$	24,588,926	\$ 332,661,491	Membership Interest 10			
													1/15/2013 \$	30,470,429	\$ 302,191,061	Membership Interest 10			
													2/14/2013 \$	295,328,636		Membership Interest 10			
																	2/21/2013	Distribution 5, 11	\$ 184,431,858
																	2/27/2013	Distribution 5, 11	\$ 20,999,895
													2/21/2013 \$	6,862,425	s .	Membership Interest 10	3/14/2013	Distribution 5, 11	\$ 156,174,219
																	4/19/2013	Distribution 5, 11	\$ 105,620,441
																	4/25/2013	Distribution 5, 11	\$ 42,099,442
																	5/29/2013	Distribution 5, 11	\$ 49,225,244
2	1	0/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012 \$	174,200,000	\$ 2,060,598,340		t		<u> </u>
													3/14/2012 \$	198,925,000	\$ 1,861,673,340	Debt Obligation w/ Contingent Proceeds			<u> </u>
													5/14/2012 \$	150,000,000	\$ 1,711,673,340	Debt Obligation w/ Contingent Proceeds			<u> </u>
													7/16/2012 \$	37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
													8/14/2012 \$	136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingen Proceeds			
													9/17/2012 \$	250,000,000	\$ 1,287,373,340				<u> </u>
													10/15/2012 \$	481,350,000	\$ 806,023,340	Debt Obligation w/ Contingen Proceeds			<u> </u>
													11/15/2012 \$	274,590,324	\$ 531,433,016	Debt Obligation w/ Contingent Proceeds			<u> </u>
													12/14/2012 \$	147,534,295	\$ 383,898,721				<u> </u>
													1/15/2013 \$	182,823,491	\$ 201,075,230	Debt Obligation w/ Contingen Proceeds			+
																		Distribution 5, 11	\$ 17,118,005
													2/14/2013 \$	201,075,230	\$	Contingent Proceeds		Distribution 5, 11	\$ 1,052,497
						ļ		I									5/29/2013	Distribution 5, 11	\$ 1,230,643

			Seller							Preli C	minary Adjusted ommitment ³	Final Co	ommitment Amount ⁷	Final Investment Amount ⁹	Capital I	Repayment Details	Investment Af	ter Capital Repayment		Distribution or Disposi	tion
-	tnote	Date	Name of Institution	01	State	Transaction	Investment Description	Commitment	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
			Name of Institution RLJ Western Asset Public/Private Master Fund, L.P.	<i>,</i>		Type Purchase	Membership Interest	Amount \$ 1,111,111,111	Par		6 \$ 1,244,437,500	Duto			3/14/2011	\$ 1,202,957		Membership Interest ¹⁰	Date	Description	Floceeus
				0.1				. , , , ,										Membership Interest ¹⁰			
															4/14/2011	\$ 3,521,835		Membership Interest 10			
															8/14/2012	\$ 104,959,251					
															9/17/2012 9/28/2012	\$ 72,640,245 \$ 180,999,095		Membership Interest ¹⁰ Membership Interest ¹⁰			
															9/28/2012	\$ 180,999,095 \$ 134,999,325		Membership Interest			
															10/15/2012	\$ 134,999,325	φ 122,233,330	Membership Interest	10/10/2012	Distribution 5, 11	\$ 147,464,888
															10/19/2012	\$ 122,255,550	s -	Membership Interest 10		Distribution 5, 11	\$ 148,749,256
																				Distribution 5, 11	\$ 549,997
	2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13,531,530	\$ 1,227,468,470	Debt Obligation w/ Contingent Proceeds	12/2 1/2012	Distribution	÷ 543,337
															7/31/2012	\$ 618,750,000	\$ 608.718,470	Debt Obligation w/ Contingent			
															8/9/2012	\$ 151,006,173	\$ 457,712,297	Debt Obligation w/ Contingent			
															8/14/2012	\$ 11,008,652	\$ 446,703,645	Debt Obligation w/ Contingent			
															8/23/2012	\$ 160,493,230	\$ 286,210,415	Debt Obligation w/ Contingent			
															8/29/2012	\$ 103,706,836	\$ 182,503,579	Debt Obligation w/ Contingent			
															9/17/2012	\$ 20,637,410	\$ 161,866,170	Debt Obligation w/ Contingent			
															0/11/2012	¢ 20,007,410	• 101,000,110	11000000	10/19/2012	Distribution 5, 11	\$ 6,789,287
															9/21/2012	\$ 161,866,170	s .	Contingent Proceeds		Distribution 5, 11	\$ 3,718,769
																				Distribution 5, 11	\$ 13,750
	1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400,050,373	Membership Interest 10			
															11/15/2012	\$ 59,787,459	\$ 340,262,914	Membership Interest 10			
															12/14/2012	\$ 40,459,092		Membership Interest 10			
															1/15/2013	\$ 10,409,317		Membership Interest 10			
															1/30/2013	\$ 219,998,900		Membership Interest 10			
															2/25/2013	\$ 39,026,406		Membership Interest 10			
																			3/25/2013	Distribution 5, 11	\$ 164,629,827
																			4/16/2013	Distribution 5, 11	\$ 71,462,104
															3/25/2013	\$ 30,369,198	s -	Membership Interest 10	5/16/2013	Distribution 5, 11	\$ 38,536,072
																			7/11/2013	Distribution 5, 11	\$ 29,999,850
																			9/5/2013	Distribution 5, 11	\$ 3,999,980
	2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	\$ 119,575,516	\$ 680,424,484				
															11/20/2012	\$ 195,000,000	\$ 485,424,484				
															12/14/2012	\$ 47,755,767	\$ 437,668,717				
															1/15/2013	\$ 62,456,214	\$ 375,212,503	Debt Obligation w/ Contingent Proceeds			
																			4/16/2013	Distribution 5, 11	\$ 7,143,340
															1/24/2013	\$ 375,212,503	s -	Contingent Proceeds	5/16/2013	Distribution 5, 11	\$ 963,411
																			7/11/2013	Distribution 5, 11	\$ 750,004
																			9/5/2013	Distribution 5, 11	\$ 1,000,001
	1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest 10			
															3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest 10			
															9/17/2012	\$ 22,111,961	\$ 454,905,116	Membership Interest 10			
															10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest 10			
															11/15/2012	\$ 111,539,536		Membership Interest 10			
											11				12/14/2012	\$ 55,540,026	\$ 255,328,581	Membership Interest 10			

								Prelimir	nary Adjusted			Final Investment						
		Seller						Com	mitment 3	Final Commi	tment Amount 7	Amount ⁹	Capital	Repayment Details	Investment After Capital Repayment		Distribution or Disposi	tion
Footn	te Date	Name of Institution City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
													1/15/2013	\$ 14,849,910	\$ 240,478,671 Membership Interest ¹⁰			
													4/12/2013	\$ 18,268,328	\$ 222,210,343 Membership Interest ¹⁰			
													5/14/2013	\$ 70,605,973	\$ 151,604,370 Membership Interest ¹⁰			
													5/28/2013	\$ 119,769,362	\$ 31,835,008 Membership Interest ¹⁰			
																6/3/2013	Distribution 5, 11	\$ 46,575,750
																6/14/2013	Distribution 5, 11	\$ 54,999,725
													6/3/2013	\$ 31,835,008	Membership Interest ¹⁰	6/24/2013	Distribution 5, 11	\$ 27,999,860
																6/26/2013	Distribution 5, 11	\$ 11,749,941
																7/9/2013	Distribution 5, 11	\$ 40,974,795

									Prelim	inary Adjusted			Final Investment						
			Seller						Cor	nmitment 3	Final Com	nitment Amount ⁷	Amount ⁹	Capital	Repayment Details	Investment After Capital Repayment	D	Distribution or Dispos	ition
Footno	te	Date N	Name of Institution City St	tate	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
2	12	2/18/2009	Oaktree PPIP Fund, L.P. Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	Debt Obligation w/ Contingent 1,032,000,000 Proceeds			
														3/14/2012	\$ 78,775,901	Debt Obligation w/ Contingent 953,224,099 Proceeds			
														9/17/2012	\$ 44,224,144				
														10/15/2012	\$ 64,994,269				
														11/15/2012	\$ 223,080,187				
														12/14/2012	\$ 111,080,608				
														1/15/2013	\$ 89,099,906				
														4/12/2013	\$ 109,610,516	Debt Obligation w/ Contingen \$ 311,134,469 Proceeds			
																	5/28/2013 D	Distribution 5, 11	\$ 444,393
																	6/3/2013 D	Distribution 5, 11	\$ 1,960,289
														5/14/2013	\$ 311,134,469	\$ - Contingent Proceeds	6/14/2013 D	Distribution 5, 11	\$ 1,375,007
																·	6/24/2013 D	Distribution 5, 11	\$ 700,004
																	6/26/2013 D	Distribution 5, 11	\$ 293,751
																	7/9/2013 D	Distribution 5, 11	\$ 1,024,380

INITIAL COMMITMENT AMOUNT \$ 30,000,000,000 FINAL COMMITMENT AMOUNT \$ 21,856,403,574 TOTAL DISTRIBUTIONS 5 \$ 2,635,984,657

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4/On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement. 5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum debt obligation and \$267 million of maximum debt obligation and \$26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$358 million of final investment in the TCW fund will remain a pair of Treasury's total maximum acount of treasury's total maximum acount of treasury's dated as of 3/22/2010. \$133 million of maximum debt obligation and \$26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$358 million of final investment in the TCW fund will remain a pair of Treasury's dated as of 3/22/2010. \$133 million of maximum debt obligation and \$26.9 million and \$26.9 million equity capital reallocations from private investment fund. T/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Lona Agreement. 8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

1/1/Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation. 13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury arising from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013.