*Investment Status Definition Key

Full investment outstanding: Treasury's full investment is still outstanding

Redeemed – institution has repaid Treasury's investment

Sold – by auction, an offering, or through a restructuring

Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding

investment and a corresponding (Realized Loss) / (Write-off)

In full – all of Treasury's investment amount

In part – part of the investment is no longer held by Treasury, but some remains

Warrants outstanding – Treasury's warrant to purchase additional stock is still outstanding, including

any exercised warrants

Warrants not outstanding – Treasury has disposed of its warrant to purchase additional stock

through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs
For Period Ending September 30, 2013

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Disposition	n / Auction ^{3,}	i	(Realized Loss) /	Gain ⁵	Warrant Prod	ceeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ	23-Dec-08	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding		, ,						
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	27-Oct-10						\$12,000,000.00		12,000	\$1,000.00				
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	22-Nov-11												\$326,576.00	231,782
3,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES	CA	13-Feb-09	Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding								
	1ST ENTERPRISE BANK	LOS ANGELES	CA	11-Dec-09		\$6,000,000.00				440,400,000,00		10.100	44 000 00			4000 000 00	
	1ST ENTERPRISE BANK	LOS ANGELES	CA	1-Sep-11	Duefermed Charley / Marrowh	¢46,360,000,00	¢46,360,000,00	64 220 040 07	Full in contrast outstanding contrasts outstanding	\$10,400,000.00		10,400	\$1,000.00			\$220,000.00	220
11	1ST FINANCIAL SERVICES CORPORATION 1ST SOURCE CORPORATION	HENDERSONVILLE SOUTH BEND	INC	14-Nov-08 23-Jan-09	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$16,369,000.00 \$111,000,000.00	\$16,369,000.00 \$0.00	\$1,229,948.97 \$125,480,000.00	Full investment outstanding; warrants outstanding								
11	1ST SOURCE CORPORATION 1ST SOURCE CORPORATION	SOUTH BEND	IN	29-Dec-10	Preferred Stock wy Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding	\$111,000,000.00		111,000	\$1,000.00				
	1ST SOURCE CORPORATION	SOUTH BEND	IN	9-Mar-11						7111,000,000.00		111,000	\$1,000.00			\$3,750,000.00	837,947
11,8,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding							φο,νου,σου.σο	
,-,	1ST UNITED BANCORP, INC.	BOCA RATON	FL	18-Nov-09	,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, , , , ,	, ,,,	<u> </u>	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	23-Jan-09	Preferred Stock w/ Warrants	\$3,500,000.00	\$3,500,000.00	\$360,694.44	Full investment outstanding; warrants outstanding								
14,8,14	ADBANC, INC.	OGALLALA	NE	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding								
	ADBANC, INC.	OGALLALA	NE	21-Jul-11						\$12,720,000.00		12,720	\$1,000.00			\$636,000.00	636
3,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding								
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	19-Jul-13						\$877,729.70		893	\$982.90	(, , ,			
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 	22-Jul-13						\$5,524,880.90	/40.000.00	5,621	\$982.90	(\$96,119.10)		\$337,363.35	326
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	12-Sep-13	Bushama Leval - 1991	A 704 000 00	40.00	ÅE 400 070 41	Cald to E.B		(\$64,026.11)						
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	6-Feb-09	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$5,130,973.44	Sold, in full; warrants outstanding	6200.070.74		224	ć002.C0	/62F 420 2C\			
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU JUNEAU	AK	28-Nov-12 29-Nov-12						\$208,870.74 \$4,058,697.67		234 4.547	\$892.60 \$892.60	** *			
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	ΔK	29-NOV-12 11-Jan-13						\$4,056,057.07	(\$42,675.67)	4,54/	\$092.00	(\$400,502.33)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	26-Mar-13					<u> </u>		(\$7,324.33)						
	ALLIANCE BANCSHARES, INC.	DALTON	GA	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding		(\$7,32 1133)						
	ALLIANCE BANCSHARES, INC.	DALTON	GA	27-Mar-13	Trevented Stook Ny Exercised Warrants	<u> </u>	γοιοσ	<i>\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\</i>	Sold, in rail, trailed for substantially							\$94,153.69	101
	ALLIANCE BANCSHARES, INC.	DALTON	GA	28-Mar-13						\$2,856,437.46		2,986	\$956.60	(\$129,562.54)		\$44,746.31	48
	ALLIANCE BANCSHARES, INC.	DALTON	GA	9-Apr-13							(\$25,000.00)						
11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	19-Dec-08	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding								
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	13-May-09						\$26,918,000.00		26,918	\$1,000.00				
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	17-Jun-09												\$900,000.00	173,069
15,14	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding	40.000.00			40 ==	(44.40.407-00)			
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	6-Feb-13						\$3,375,945.00		4,500,000	\$0.75	(, , , ,		¢504.000.00	500,000
	ALLIANCE FINANCIAL SERVICES, INC. ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	IVIN	7-Feb-13 26-Mar-13						\$5,626,575.00	(\$90,025.20)	7,500,000	\$0.75	(\$1,873,425.00)		\$504,900.00	600,000
2	ALLIED FIRST BANCORP, INC.	SAINT PAUL OSWEGO	II	26-Mar-13 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$3,652,000.00	\$409,753.00	Full investment outstanding; warrants outstanding		(\$90,025.20)						
R 14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	27-Mar-09	Preferred Stock W/ Exercised Warrants	\$70,000,000.00	\$5,032,000.00	\$73,129,160.69	Sold, in full; warrants not outstanding								
5,11	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS		18-Sep-12	Treferred Stock Wy Exercised Warrants	φ. σ,σσσ,σσσ.σσ	φο.σσ	ψ, 3,123,100.03	Sold, in ruin, warrants not substantants	\$280,115.76		344	\$814.30	(\$63,884.24)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS		19-Sep-12						\$6,559,920.24		8,056	\$814.30	11 ,			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	со	20-Sep-12						\$50,160,264.00		61,600	\$814.30			\$3,291,750.00	3,500
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	СО	16-Nov-12							(\$570,003.00)						
45,8,14	AMB FINANCIAL CORPORATION	MUNSTER	IN	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding								
	AMB FINANCIAL CORPORATION	MUNSTER	IN	22-Sep-11						\$3,674,000.00		3,674	\$1,000.00			\$184,000.00	184
14,8,14	AMERIBANK HOLDING COMPANY, INC. / AMERICAN B		OK	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding								
	AMERIBANK HOLDING COMPANY, INC. / AMERICAN B		OK	15-Sep-11	2.6.10.1.4.4	42.222.222.22	40.00	42.222.22		\$2,492,000.00		2,492	\$1,000.00			\$125,000.00	125
11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	9-Jan-09	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding	¢2 200 000 000 00		2 200 000	ć1 000 00				
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	17-Jun-09 29-Jul-09						\$3,388,890,000.00		3,388,890	\$1,000.00			\$340,000,000.00	24 264 120
11,8,14	AMERICAN EXPRESS COMPANY AMERICAN PREMIER BANCORP	NEW YORK ARCADIA	CA	29-Jul-09 29-May-09	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, in full; warrants not outstanding							\$340,000,000.00	24,264,129
11,0,14	AMERICAN PREMIER BANCORP	ARCADIA	CA	26-Jan-11	Freierreu Stock wy Exerciseu Warrants	\$1,800,000.00	\$0.00	\$2,032,062.49	Redeemed, in full, warrants not outstanding	\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	90
11,8,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding	\$1,000,000.00		1,000	71,000.00			ψ30,000.00	
, , ·	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	2-Nov-11	The second standard	, 5,555,655,65	φσ.σσ	Ţ · /==0/2 /2/0/	2,,	\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
	AMERIS BANCORP	MOULTRIE	GA	21-Nov-08	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding								
	AMERIS BANCORP	MOULTRIE	GA	19-Jun-12						\$48,391,200.00	(\$725,868.00)	52,000	\$930.60	(\$3,608,800.00)			
	AMERIS BANCORP	MOULTRIE	GA	22-Aug-12												\$2,670,000.00	698,554
45	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	19-Dec-08	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding								
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	11-Aug-11						\$21,000,000.00		21,000	\$1,000.00				
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	2-Nov-11												\$825,000.00	1,312,500
15,14	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE 	21-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding	***		07 : 6 : 6	4	/44 - 000			
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	26-Mar-13						\$359,040.00		374,000	\$0.96	(, , ,			
	AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES, INC	мссоок мссоок	NE	27-Mar-13 28-Mar-13						\$2,112,000.00 \$2,328,960.00		2,200,000 2,426,000	\$0.96 \$0.96	(1 / /		\$259,875.00	250,000
		HVICCOUN	IINE			ı I				\$Z,5Z8,90U.UU	I	4,440,UUU د	\$U.9b	(\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\		⇒∠⊃ጛ,ŏ/⊃.UU	250,000

ootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayr	ment / Dispositi	on / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Pro	ceeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Ar	nount	Shares
<u> </u>	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	30-Jan-09	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Exited bankruptcy/receivership	Amount	(100)	Shares	Avgillice		Al	nounc	Silares
	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	27-Sep-13		Ψ==σ,σσσ,σσσσσ	70.00	ψο,ουσ,ουσο		\$6,000,000.00		60,000,000	\$0.10	(\$104,000,000.00)			
,90	ANNAPOLIS BANCORP, INC.	ANNAPOLIS	MD	30-Jan-09	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$9,643,136.33	Redeemed, in full; warrants outstanding				·				
	ANNAPOLIS BANCORP, INC.	ANNAPOLIS	MD	18-Apr-12						\$4,076,000.00		4,076	\$1,000.00				
	ANNAPOLIS BANCORP, INC.	ANNAPOLIS	MD	6-Mar-13						\$4,076,000.00		4,076	\$1,000.00				
	ASSOCIATED BANC-CORP	GREEN BAY	WI	21-Nov-08	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding								
	ASSOCIATED BANC-CORP	GREEN BAY	WI	6-Apr-11						\$262,500,000.00		262,500	\$1,000.00				
	ASSOCIATED BANG CORP	GREEN BAY	WI	14-Sep-11						\$262,500,000.00		262,500	\$1,000.00			Ć2 425 005 C5	2.002
	ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC.	GREEN BAY BLUFFTON	WI	6-Dec-11 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$2,000,000.00	\$122,724.78	Full investment outstanding; warrants outstanding							\$3,435,005.65	3,983,
14	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$2,000,000.00	\$122,724.78	Redeemed, in full; warrants not outstanding								
14	AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	15-Sep-11	Freieneu Stock W/ Exerciseu Warrants	\$7,400,000.00	\$0.00	38,738,413.33	Redeemed, in ruii, warrants not outstanding	\$7,400,000.00		7,400	\$1,000.00	+		\$370,000.00	
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	30-Jan-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding	\$7,400,000.00		7,400	71,000.00			\$370,000.00	-
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	31-Jul-13	Treferred Stock Wy Warrants	\$6,666,666.66	ψο.σσ	<i>\$1,303,031.13</i>	nedectrica, in rail, warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00				
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	28-Aug-13						, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		3,555	+ -,	1		\$190,781.12	81,
	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding							. ,	
	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	14-Jul-11						\$21,100,000.00		21,100	\$1,000.00			\$1,055,000.00	1
	BANCORP FINANCIAL, INC.	OAK BROOK	IL	10-Jul-09	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding								
	BANCORP FINANCIAL, INC.	OAK BROOK	IL	18-Aug-11						\$13,669,000.00		13,669	\$1,000.00			\$410,000.00	
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed, in full; warrants not outstanding								
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	5-Aug-09						\$30,000,000.00		30,000	\$1,000.00				
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	30-Sep-09												\$1,400,000.00	192
	BANCPLUS CORPORATION	RIDGELAND	MS	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding								
	BANCPLUS CORPORATION	RIDGELAND	MS	29-Sep-10						\$48,000,000.00		48,000	\$1,000.00			\$2,400,000.00	:
	BANCSTAR, INC.	FESTUS	МО	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding								
	BANCSTAR, INC.	FESTUS	MO	26-Apr-13						\$98,267.00		100	\$982.70	(\$1,733.00)		A :	
	BANCSTAR, INC.	FESTUS	МО	29-Apr-13						\$8,352,695.00		8,500	\$982.70	(\$147,305.00)		\$426,338.55	
	BANCSTAR, INC.	FESTUS	MO	31-May-13		A=0.000.000	A	Acc	6.1		(\$84,509.62)						
	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding	470,000,000			44 000 00			44= 000 00	
	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	15-Feb-13	5 (15) 1 (5) 111	44 004 000 00	40.00	44.44.500.75		\$50,000,000.00		50,000	\$1,000.00			\$15,000.00	730
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MIN	14-Aug-09	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding	Ć454 C00 03		400	¢020.20	/¢24/200 08\			
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	IVIN	19-Dec-12						\$451,600.92		486	\$929.20	(\$34,399.08)		¢33 F00 00	
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	NAN	20-Dec-12 11-Jan-13	+		+	-		\$481,335.96	(\$9,329.37)	518	\$929.20	(\$36,664.04)		\$23,500.00	
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	NAN	26-Mar-13	+		+			+	(\$15,670.63)	+		+			
	BANK OF AMERICA	CHARLOTTE	NC	28-Oct-08	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26,599,663,040.28	Redeemed, in full; warrants not outstanding	+	(\$15,670.03)			+			
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE	NC NC	9-Jan-09	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26,599,663,040.28	Redeemed, in full; warrants not outstanding	+		+		+			
	BANK OF AMERICA	CHARLOTTE	NC NC	9-Jan-09		\$10,000,000,000.00				\$25,000,000,000.00		1,000,000	\$25,000.00				
	BANK OF AMERICA	CHARLOTTE	NC NC	9-Mar-10						\$23,000,000,000.00		1,000,000	\$23,000.00	+		305,913,040.28	121,792
	BANK OF COMMERCE	CHARLOTTE	NC NC	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding	<u> </u>				<u> </u>	_	303,313,040.28	121,732
	BANK OF COMMERCE	CHARLOTTE	NC NC	30-Nov-12	Treferred Stock Wy Exercised Warrants	\$3,000,000.00	70.00	\$3,067,373.33	Sold, in rail, warrants not outstanding	\$2,502,000.00		3.000	\$834.00	(\$498,000.00)		\$100,100.00	
	BANK OF COMMERCE	CHARLOTTE	NC NC	11-Jan-13						\$2,302,000.00	(\$25,000.00)	3,000	Ç054.00	(\$450,000.00)		ψ100,100.00	
	BANK OF COMMERCE HOLDINGS	REDDING	CA	14-Nov-08	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding		(+==)====						
	BANK OF COMMERCE HOLDINGS	REDDING	CA	27-Sep-11		+==,===,=====	70.00	+	, , , , , , , , , , , , , , , , , , , ,	\$17,000,000.00		17,000	\$1,000.00				
	BANK OF COMMERCE HOLDINGS	REDDING	CA	26-Oct-11						, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,,,,,,	, , ,			\$125,000.00	405
	BANK OF GEORGE	LAS VEGAS	NV	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$2,672,000.00	\$279,991.00	Full investment outstanding; warrants outstanding							, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	BANK OF MARIN BANCORP	NOVATO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding								
	BANK OF MARIN BANCORP	NOVATO	CA	31-Mar-09						\$28,000,000.00		28,000	\$1,000.00				
	BANK OF MARIN BANCORP	NOVATO	CA	23-Nov-11												\$1,703,984.00	15
	BANK OF NEW YORK MELLON	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding								•
	BANK OF NEW YORK MELLON	NEW YORK	NY	17-Jun-09						\$3,000,000,000.00		3,000,000	\$1,000.00				•
	BANK OF NEW YORK MELLON	NEW YORK	NY	5-Aug-09											\$	136,000,000.00	14,51
	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	17-Apr-09	Preferred Stock w/ Warrants	\$13,179,000.00	\$13,179,000.00	\$1,039,677.00	Full investment outstanding; warrants outstanding								
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	12-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding								
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	4-Nov-09						\$75,000,000.00		75,000	\$1,000.00				
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	24-Nov-09												\$2,650,000.00	37
	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	СО	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$12,639,000.00	\$3,253,650.85	Full investment outstanding; warrants outstanding								
	BANKFIRST CAPITAL CORPORATION	MACON	MS	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding	1						A	
	BANKFIRST CAPITAL CORPORATION	MACON	MS	8-Sep-11						\$15,500,000.00		15,500	\$1,000.00			\$775,000.00	
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding	1			4 -	,		4	
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	9-Nov-12						\$900,000.00	(40.000.00)	1,000	\$900.00	(\$100,000.00)		\$21,880.50	
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	11-Jan-13							(\$9,000.00)						
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	26-Mar-13	Desferred Charley / Marragh	¢124 000 000 00	ć0.00	6420.070.062.47	Cold in full consents not substanting		(\$16,000.00)						
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding	\$109,717,680.00	/¢4 C45 7C5 20\	124,000	\$884.80	(\$14,282,320.00)			
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA WALLA	VVA	3-Apr-12 12-Jun-13	+			-		\$109,717,680.00	(\$1,645,765.20)	124,000	\$884.80	(\$14,282,320.00)		\$134,201.00	24
	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding	+		+		+		\$134,201.00	
	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE NE	28-Jul-11	Freieneu Stock W/ Exerciseu Warrants	\$793,000.00	Ş0.00	7342,411.42	Redeemed, in ruii, warrants not outstanding	\$795,000.00		795	\$1,000.00			\$40,000.00	
	BAR HARBOR BANKSHARES	BAR HARBOR	ME	16-Jan-09	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding	\$755,000.00		755	71,000.00	<u> </u>		\$40,000.00	
	BAR HARBOR BANKSHARES	BAR HARBOR	MF	24-Feb-10	Treferred Stock W/ Warrants	\$10,731,000.00	φο.σσ	\$20,037,314.11	neacemea, in rail, warrants not outstanding	\$18,751,000.00		18,751	\$1,000.00				
	BAR HARBOR BANKSHARES	BAR HARBOR	ME	28-Jul-10						¥15,751,000.00		10,731	Ç1,000.00			\$250,000.00	
	BB&T CORP.	WINSTON-SALEM	NC	14-Nov-08	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding							,,	
	BB&T CORP.	WINSTON-SALEM	NC	17-Jun-09		+ 3/-55/5 10/000100	-	+ 2,-22,000,010.00	and the second s	\$3,133,640,000.00		3,134	\$1,000,000.00				
	BB&T CORP.	WINSTON-SALEM	NC	22-Jul-09						1 - 1 - 1 - 1 - 1 - 1 - 1 - 1		5,25	. ,			\$67,010,401.86	13,9
	BCB HOLDING COMPANY, INC.	THEODORE	AL	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$1,706,000.00	\$173,507.50	Full investment outstanding; warrants outstanding							. , .,	
	BCSB BANCORP, INC.	BALTIMORE	MD	23-Dec-08	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding							+	
	BCSB BANCORP, INC.	BALTIMORE	MD	26-Jan-11						\$10,800,000.00		10,800	\$1,000.00				
	BCSB BANCORP, INC.	BALTIMORE	MD	19-Apr-13												\$1,442,000.00	18
1	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding								
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6-Jul-11						\$1,500,000.00		1,500	\$1,000.00				
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	19-Oct-11						\$1,500,000.00		1,500	\$1,000.00				
		MANHATTAN BEACH		7-Mar-12						\$1,500,000.00		1,500	\$1,000.00				

e Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital Re	payment / Disposition / A	uction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Pro	ceeds
	,		Ongmar investment Type	Amount	Investment	Total Cash Dack			_			(Write-off)	Guili		
BEACH BUSINESS BANK	MANHATTAN BEACH	CA 6-Jun-12						Amount \$1,200,000.00	(Fee) ⁴ Sh	1,200	Avg. Price \$1,000.00	,		Amount	Shares
BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH	CA 6-Jun-12						\$1,200,000.00		300	\$1,000.00			\$300,000.00	30
BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding	γ300)000.00		300	ψ1,000.00			γουσ,σου.σο	
BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA 19-Sep-12	1					\$0.00		2,892	\$1,000.00				
BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA 28-Dec-12	1					\$2,892,000.00		2,892	\$1,000.00			\$145,000.00	145
BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA 19-Dec-08	8 Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding	¢40,000,000,00		40.000	¢4.000.00				
BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD	MA 27-May-09 MA 24-Jun-09						\$40,000,000.00		40,000	\$1,000.00			\$1,040,000.00	226,330
BERN BANCSHARES, INC.	BERN	KS 13-Feb-09		\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding							\$1,040,000.00	220,330
BERN BANCSHARES, INC.	BERN	KS 1-Sep-12	1	Ç303,000.00	Ψ0.00	Ψ1,17 2,002.30	nedectified, in rail, warrants not outstanding	\$985,000.00		985	\$1,000.00			\$50,000.00	5
BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI 24-Apr-09	9 Preferred Stock w/ Exercised Warrants	\$1,635,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding				. ,				
BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI 18-Dec-09	9	\$1,744,000.00											
BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI 28-Jul-1:						\$3,379,000.00		3,379	\$1,000.00			\$82,000.00	82
BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL 19-Jun-09	9 Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding	42 522 4 40 00		2 600 000	40.07	(457.050.00)		464.450.07	
BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL 7-Feb-13	3					\$2,532,140.00 \$3,700,820.00		2,600,000 3,800,000	\$0.97 \$0.97	· · · · · · · · · · · · · · · · · · ·		\$64,158.97 \$140,347.75	64,000 140,000
BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL 26-Mar-13	3					\$3,700,620.00	(\$62,329.60)	3,800,000	\$0.97	(599,180.00)		\$140,347.75	140,000
BLACKHAWK BANCORP, INC.	BELOIT	WI 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding		(\$02,323.00)						
BLACKHAWK BANCORP, INC.	BELOIT	WI 29-Oct-12		7 23,500,500.00	7000	Ţ, 100, 10-1		\$186,550.00		205	\$910.00	(\$18,450.00)			
BLACKHAWK BANCORP, INC.	BELOIT	WI 31-Oct-12						\$8,913,450.00		9,795	\$910.00	(\$881,550.00)		\$470,250.00	500
BLACKHAWK BANCORP, INC.	BELOIT	WI 11-Jan-13	3						(\$91,000.00)						
BLACKRIDGE FINANCIAL, INC.	FARGO	ND 22-May-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding				_				
BLACKRIDGE FINANCIAL, INC.	FARGO	ND 27-Jun-12						\$2,250,000.00		2,250	. ,			40=0 000 00	
BLACKRIDGE FINANCIAL, INC.	FARGO	ND 12-Sep-12		\$12,000,000.00	60.00	Ć11 020 427 24	Cold in full movements and substantian	\$2,750,000.00		2,750	\$1,000.00			\$250,000.00	250
BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO 6-Mar-09 MO 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding	\$19,630.00		26	\$755.00	(\$6,370.00)			
BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO 29-0ct-12	2					\$19,630.00		11,974	\$755.00 \$755.00	(+0/0.000)		\$541,793.34	600
BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO 11-Jan-13						Ÿ3,U 1 0,370.00	(\$90,600.00)	11,574	Ç7.55.00	(72,333,030.00)		Ç5-1,755.54	
BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN 6-Mar-09		\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible		\f///						
BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN 10-Feb-12					,					(\$5,000,000.00)			
BLUE VALLEY BAN CORP	OVERLAND PARK	KS 5-Dec-08	Preferred Stock w/ Warrants	\$21,750,000.00	\$21,750,000.00	\$211,458.33	Full investment outstanding; warrants outstanding								
BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding								
BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY 30-Aug-13	3	4	45.55	4		\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
BNC BANCORP	THOMASVILLE	NC 5-Dec-08	8 Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding	¢20.707.640.00	(¢424.064.75)	24.260	¢024.20	(62,462,250,20)			
BNC BANCORP	THOMASVILLE	NC 29-Aug-12	2					\$28,797,649.80	(\$431,964.75)	31,260	\$921.20	(\$2,462,350.20)		¢020.020.00	
BNC BANCORP BNC FINANCIAL GROUP, INC.	THOMASVILLE NEW CANAAN	NC 19-Sep-12 CT 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding							\$939,920.00	543,337
BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT 4-Aug-1:	1	\$4,737,000.00	Ş0.00	Ş3,073,320.73	Redeemed, in rail, warrants not outstanding	\$4,797,000.00		4.797	\$1,000.00			\$240,000.00	240
BNCCORP, INC.	BISMARCK	ND 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$20,093,000.00	\$5,315,784.22	Full investment outstanding; warrants outstanding	ψ 1,7 3.7,000.00		.,,,,,,	ψ1,000.00			ΨΞ 10,000.00	
BOH HOLDINGS, INC.	HOUSTON	TX 6-Mar-09		\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding								
BOH HOLDINGS, INC.	HOUSTON	TX 14-Jul-1	1					\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
BOSCOBEL BANCORP, INC.	BOSCOBEL	WI 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding								
BOSCOBEL BANCORP, INC.	BOSCOBEL	WI 8-Mar-13	3											\$232,180.54	179,000
BOSCOBEL BANCORP, INC.	BOSCOBEL	WI 11-Mar-13	3					\$5,586,000.00		5,586,000	\$1.11		\$592,730.46	\$129,709.80	100,000
BOSCOBEL BANCORP, INC.	BOSCOBEL	WI 9-Apr-13	Bustoned Stacker/Manageta	\$454,000,000,00	¢0.00	Ć474 224 745 40	Padago dia fulli vigorante natavitata din a		(\$61,787.30)						
BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MA 21-Nov-08	8 Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding	\$50,000,000.00		50,000	\$1,000.00				
BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA 16-Jun-10	0					\$104,000,000.00		104,000	\$1,000.00				
BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA 7-Feb-12	1					φ=ο ()σσσ)σσσισσ			+ 2,000.00			\$6,202,523.25	2,887,500
BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA 23-Dec-08	8 Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding								
BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA 23-Feb-1:	1					\$15,000,000.00		15,000	\$1,000.00				
BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA 16-Mar-1						\$8,864,000.00		8,864	\$1,000.00				
BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA 20-Apr-12		400 000 000	400 000 000 00	42 222 427 22								\$1,395,000.00	396,412
BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL 19-Dec-08	8 Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$38,000,000.00	\$2,393,155.56	Full investment outstanding; warrants outstanding							+	
,96 BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA 14-Nov-08	Preferred Stock w/ Warrants	\$9,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding								
BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA 14-N0V-08		\$6,000,000.00	713,000,000.00	Ç010,410.07	Tan investment outstanding, warrants not outstanding								
BROGAN BANKSHARES, INC.	KAUKAUNA	WI 15-May-09		\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding								
BROGAN BANKSHARES, INC.	KAUKAUNA	WI 26-Apr-13						\$60,000.00		60,000	\$1.05		\$3,000.60		
BROGAN BANKSHARES, INC.	KAUKAUNA	WI 29-Apr-13						\$2,340,000.00		2,340,000	\$1.05		\$117,023.40	\$125,135.60	120,000
BROGAN BANKSHARES, INC.	KAUKAUNA	WI 31-May-13		ļ					(\$25,000.00)						
BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS 17-Jul-09	·	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding	¢44.000.000.00		11.000	64.000.00			ć==0.000.00	
BROTHERHOOD BANCSHARES, INC.	KANSAS CITY CLAYTON	KS 15-Sep-12		\$15,000,000.00	\$0.00	\$18,707,708.84	Padagmad in fully warrants not autotanding	\$11,000,000.00		11,000	\$1,000.00			\$550,000.00	550
BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON	MO 24-Apr-09 MO 23-May-12	2	\$12,000,000.00	\$0.00	\$10,/07,/08.84	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6.000	\$1,000.00		<u> </u>	+	-
BUSINESS BANCSHARES, INC.	CLAYTON	MO 9-Jan-13	3				<u> </u>	\$2,500,000.00		2,500	\$1,000.00				
BUSINESS BANCSHARES, INC.	CLAYTON	MO 24-Apr-13	3					\$6,500,000.00		6,500	\$1,000.00			\$750,000.00	750
BUTLER POINT, INC.	CATLIN	IL 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding							·	
BUTLER POINT, INC.	CATLIN	IL 2-Nov-12	1					\$607,000.00		607	\$1,000.00			\$30,000.00	30
C&F FINANCIAL CORPORATION	WEST POINT	VA 9-Jan-09	·	\$20,000,000.00	\$0.00	\$22,902,777.78	Redeemed, in full; warrants outstanding								
C&F FINANCIAL CORPORATION	WEST POINT	VA 27-Jul-12						\$10,000,000.00		10,000	\$1,000.00				
C&F FINANCIAL CORPORATION CACHE VALLEY BANKING COMPANY	WEST POINT	VA 11-Apr-12		\$4,767,000.00	\$0.00	\$10,674,333.80	Padaemad in fully warrants not cutstanding	\$10,000,000.00		10,000	\$1,000.00				
CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN LOGAN	UT 23-Dec-08		\$4,767,000.00	\$0.00	\$10,074,333.80	Redeemed, in full; warrants not outstanding								
CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN	UT 14-Jul-12	1	Ş4,040,000.00			<u> </u>	\$9,407,000.00		9.407	\$1,000.00			\$238,000.00	238
CADENCE FINANCIAL CORPORATION	STARKVILLE	MS 9-Jan-09	9 Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding	¥3,107,000.00		5, 107	Ç1,000.00				
CADENCE FINANCIAL CORPORATION	STARKVILLE	MS 4-Mar-12		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$38,000,000.00		44,000	\$863.60	(\$6,000,000.00)			
CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA 27-Feb-09		\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding								
CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA 15-Sep-12	1					\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
CALIFORNIA OAKS STATE BANK	THOUSAND OAKS			\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding								
CALIFORNIA OAKS STATE BANK	THOUSAND OAKS				4			\$3,300,000.00		3,300	\$1,000.00			\$165,000.00	165
CALIFORNIA BANK OF COMMERCE CALIFORNIA OAKS STATE BANK		LAFAYETTE THOUSAND OAKS	LAFAYETTE CA 15-Sep-1: THOUSAND OAKS CA 23-Jan-0: THOUSAND OAKS CA 8-Dec-16	LAFAYETTE CA 15-Sep-11 THOUSAND OAKS CA 23-Jan-09 Preferred Stock w/ Exercised Warrants THOUSAND OAKS CA 8-Dec-10	LAFAYETTE CA 15-Sep-11 THOUSAND OAKS CA 23-Jan-09 Preferred Stock w/ Exercised Warrants \$3,300,000.00 THOUSAND OAKS CA 8-Dec-10 \$3,300,000.00	LAFAYETTE CA 15-Sep-11 THOUSAND OAKS CA 23-Jan-09 Preferred Stock w/ Exercised Warrants \$3,300,000.00 \$0.00 THOUSAND OAKS CA 8-Dec-10 \$3,300,000.00 \$0.00	LAFAYETTE CA 15-Sep-11 THOUSAND OAKS CA 23-Jan-09 Preferred Stock w/ Exercised Warrants \$3,300,000.00 \$0.00 \$3,802,219.25 THOUSAND OAKS CA 8-Dec-10	LAFAYETTE CA 15-Sep-11 THOUSAND OAKS CA 23-Jan-09 Preferred Stock w/ Exercised Warrants \$3,300,000.00 \$0.00 \$3,802,219.25 Redeemed, in full; warrants not outstanding THOUSAND OAKS CA 8-Dec-10	LAFAYETTE CA 15-Sep-11 \$4,000,000.00 THOUSAND OAKS CA 23-Jan-09 Preferred Stock w/ Exercised Warrants \$3,300,000.00 \$0.00 \$3,802,219.25 Redeemed, in full; warrants not outstanding THOUSAND OAKS CA 8-Dec-10 \$3,300,000.00 \$3,300,000.00	LAFAYETTE CA 15-Sep-11 \$4,000,000.00 THOUSAND OAKS CA 23-Jan-09 Preferred Stock w/ Exercised Warrants \$3,300,000.00 \$0.00 \$3,802,219.25 Redeemed, in full; warrants not outstanding THOUSAND OAKS CA 8-Dec-10 \$3,300,000.00 \$3,300,000.00	LAFAYETTE CA 15-Sep-11 \$4,000,000.00 \$4,000 THOUSAND OAKS CA 23-Jan-09 Preferred Stock w/ Exercised Warrants \$3,300,000.00 \$0.00 \$3,802,219.25 Redeemed, in full; warrants not outstanding \$3,300,000.00 3,300 THOUSAND OAKS CA 8-Dec-10 \$3,300,000.00 3,300	LAFAYETTE CA 15-Sep-11 \$4,000,000.00 \$1,000.00 THOUSAND OAKS CA 23-Jan-09 Preferred Stock w/ Exercised Warrants \$3,300,000.00 \$0.00 \$3,802,219.25 Redeemed, in full; warrants not outstanding \$3,300,000.00 \$1,000.00 THOUSAND OAKS CA 8-Dec-10 \$3,300,000.00 \$1,000.00	LAFAYETTE CA 15-Sep-11 \$4,000,000.00 \$1,000.00 THOUSAND OAKS CA 23-Jan-09 Preferred Stock w/ Exercised Warrants \$3,300,000.00 \$0.00 \$3,802,219.25 Redeemed, in full; warrants not outstanding THOUSAND OAKS CA 8-Dec-10 \$3,300,000.00 \$1,000.00	LAFAYETTE CA 15-Sep-11 4,000,000.00 \$1,000.00 \$1,000.00 THOUSAND OAKS CA 23-Jan-09 Preferred Stock w/ Exercised Warrants \$3,300,000.00 \$0.00 \$3,802,219.25 Redeemed, in full; warrants not outstanding \$3,300,000.00 \$1,000.00 <	LAFAYETTE CA 15-Sep-11 \$4,000,000.00 \$1,000.00 \$200,000.00 THOUSAND OAKS CA 23-Jan-09 Preferred Stock w/ Exercised Warrants \$3,300,000.00 \$0.00 \$3,802,219.25 Redeemed, in full; warrants not outstanding THOUSAND OAKS CA 8-Dec-10 \$1,000.00 \$1

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repay	ment / Disposit	ion / Auction ^{3,5}		(Realized Loss) /	Gain ⁵ Warrant	Proceeds
		,			S. G. W. H. C. C. H. C. L. P. C.	Amount	Investment			Amount	(Fee) ⁴		Avg. Price	(Write-off)	Amount	Shares
}	CALWEST BANCORP	RANCHO SANTA MARG	GARI CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,656,000.00	\$4,656,000.00	\$396,163.67	Full investment outstanding; warrants outstanding	Alliount	(1 00)	Silares	Augiliee		Allount	Silares
11,8,14	CAPITAL BANCORP, INC.	ROCKVILLE	MD	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding							
	CAPITAL BANCORP, INC.	ROCKVILLE	MD	30-Dec-10						\$4,700,000.00		4,700	\$1,000.00		\$235,000.	00 235
39	CAPITAL BANK CORPORATION	RALEIGH	NC	12-Dec-08	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding							
	CAPITAL BANK CORPORATION	RALEIGH	NC	28-Jan-11		4	4	4		\$41,279,000.00		41,279	\$1,000.00			
8	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI	10-Apr-09	Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$5,100,000.00	\$304,973.00	Full investment outstanding; warrants outstanding							
11	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN MCLEAN	VA	14-Nov-08 17-Jun-09	Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13	Redeemed, in full; warrants not outstanding	\$3,555,199,000.00		3,555,199	\$1,000.00			
	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	9-Dec-09						\$3,555,199,000.00		3,555,199	\$1,000.00		\$146,500,064.	55 12,657,960
8.14	CAPITAL ONE TIMANCIAL CONF	PORTLAND	OR	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding						\$140,500,004	12,037,300
5,2 :	CAPITAL PACIFIC BANCORP	PORTLAND	OR	8-Nov-12	The state of the s	ψ ,,σοο,σοσιοσ	Ψ0.00	ψ 1,1: 1 <u>2</u> ,0000100	Sora, in raily transaction of satisfaction in the	\$247,727.04		264	\$938.40	(\$16,272.96)		
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	9-Nov-12						\$3,505,712.96		3,736	\$938.40	(\$230,287.04)	\$169,042.	00 200
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	11-Jan-13							(\$25,000.00)					
15,45,14	CARDINAL BANCORP II, INC.	WASHINGTON	МО	23-Oct-09	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding							
	CARDINAL BANCORP II, INC.	WASHINGTON	МО	8-Sep-11						\$6,251,000.00		6,251,000	\$1.00		\$313,000.	00 313,000
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	9-Jan-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94	Sold, in full; warrants not outstanding	4.1.707.010.10		4	400= 10	(44,000,475,50)		
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC NC	20-Feb-13						\$14,525,843.40		15,534	\$935.10	(\$1,008,156.60)		
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC NC	21-Feb-13 26-Mar-13						\$435,756.60	(\$149,616.00)	400	\$935.10	(\$30,243.40)		
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	19-Apr-13							(\$149,616.00)				\$1,800,000.	00 357,675
	CAROLINA TRUST BANK	LINCOLNTON	NC.	6-Feb-09	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding						\$1,000,000.	337,073
	CAROLINA TRUST BANK	LINCOLNTON	NC	30-Nov-12		ψ 1,000,000.00		Ç5,557,75 2. 00	20.2, ran, mandito not outstanding	\$3,412,000.00		4,000	\$853.00	(\$588,000.00)		
	CAROLINA TRUST BANK	LINCOLNTON	NC	11-Jan-13						, -,, 000.00	(\$34,120.00)	.,000	+ 222.00	(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
	CAROLINA TRUST BANK	LINCOLNTON	NC	26-Mar-13							(\$15,880.00)					
	CAROLINA TRUST BANK	LINCOLNTON	NC	11-Jun-13											\$19,132.	00 86,957
11	CARROLLTON BANCORP	BALTIMORE	MD	13-Feb-09	Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding							
	CARROLLTON BANCORP	BALTIMORE	MD	19-Apr-13						\$9,201,000.00		9,201	\$1,000.00		\$213,594.	16 205,379
11,9,36	CARVER BANCORP, INC.	NEW YORK	NY	16-Jan-09	Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding	,			,			
	CARVER BANCORP, INC.	NEW YORK	NY	27-Aug-10		4		A		\$18,980,000.00		18,980	\$1,000.00			
	CASCADE FINANCIAL CORPORATION	EVERETT	WA	21-Nov-08	Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding	Ć4C 2EO 000 CO		20.070	6447.00	/622 720 000 001		+
11	CASCADE FINANCIAL CORPORATION	EVERETT	WA CA	30-Jun-11	Droformed Stock w/ Warrants	\$258,000,000.00	\$0.00	\$216.766.666.66	Redeemed in fully warrants outstanding	\$16,250,000.00		38,970	\$417.00	(\$22,720,000.00)		
11	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA	5-Dec-08 20-Mar-13	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$316,766,666.66	Redeemed, in full; warrants outstanding	\$129,000,000.00		129,000	\$1,000.00			
	CATHAY GENERAL BANCORP	LOS ANGELES	СА	30-Sep-13						\$129,000,000.00		129,000	\$1,000.00			
8,18,14,44	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding	\$123,000,000.00		123,000	\$1,000.00			
0,20,2 .,	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	22-Dec-09	Therefore Stock W/ Exercises Walland	\$3,500,000.00	φο.σσ	ψτ, τισ, στ 2ττ.	The december of the first of the december of t							
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	21-Jul-11		, , , , , , , , , , , , , , , , , , ,				\$6,500,000.00		6,500	\$1,000.00		\$263,000.	00 263
	CB HOLDING CORP.	ALEDO	IL	29-May-09	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently not collectible			,			. ,	
	CB HOLDING CORP.	ALEDO	IL	14-Oct-11										(\$4,114,000.00)		
8,18,18	CBB BANCORP	CARTERSVILLE	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding							
	CBB BANCORP	CARTERSVILLE	GA	29-Dec-09		\$1,753,000.00										
	CBB BANCORP	CARTERSVILLE	GA	28-Nov-12						\$1,268,825.60		1,360	\$932.05	(\$91,174.40)		
	CBB BANCORP	CARTERSVILLE	GA	29-Nov-12						\$2,831,259.86	(400.000.00)	3,037	\$932.05	(\$205,740.14)	\$115,861.	34 132
	CBB BANCORP	CARTERSVILLE	GA	11-Jan-13							(\$32,969.92)					
0 1 /	CBB BANCORP CBS BANC-CORP.	CARTERSVILLE RUSSELLVILLE	GA	26-Mar-13 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding		(\$363.42)					
0,14	CBS BANC-CORP.	RUSSELLVILLE	ΔΙ	7-Aug-12	Preferred Stock wy Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,337.33	Solu, III full, walfallts flot outstallullig						\$287,213.	35 315
	CBS BANC-CORP.	RUSSELLVILLE	AI	9-Aug-12				-		\$923,304.00		1,020	\$905.20	(\$96,696.00)	\$689,313.	
	CBS BANC-CORP.	RUSSELLVILLE	AL	10-Aug-12						\$21,073,056.00		23,280	\$905.20	(\$2,206,944.00)	\$131,297.	
	CBS BANC-CORP.	RUSSELLVILLE	AL	11-Sep-12						, ,, ,, ,,	(\$219,963.60)		,	(1 / ==/= ==/		
	CECIL BANCORP, INC.	ELKTON	MD	23-Dec-08	Preferred Stock w/ Warrants	\$11,560,000.00	\$11,560,000.00	\$516,988.89	Full investment outstanding; warrants outstanding		,					
8	CEDARSTONE BANK	LEBANON	TN	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,564,000.00	\$3,564,000.00	\$878,846.00	Full investment outstanding; warrants outstanding							
	CENTER BANCORP, INC.	UNION	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding							
ļ	CENTER BANCORP, INC.	UNION	NJ	15-Sep-11						\$10,000,000.00		10,000	\$1,000.00			
14 ==	CENTER BANCORP, INC.	UNION	NJ	7-Dec-11		1		1							\$245,000.0	00 86,705
11,59	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, in full; warrants outstanding	AFF 000 000 00		EE 000	64.000.00		 	1
8 14	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTERBANK	LOS ANGELES MILFORD	CA	27-Jun-12 1-May-09	Draferrad Stock w/ Evaraged Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding	\$55,000,000.00		55,000	\$1,000.00			
	CENTERBANK	MILFORD	OH	29-Oct-12	Preferred Stock w/ Exercised Warrants	\$2,230,000.00	ŞU.UU	\$2,544,002.43	Joia, in rail, warrants not outstanding	\$24,750.00		30	\$825.00	(\$5,250.00)		
	CENTERBANK	MILFORD	ОН	1-Nov-12	+				+	\$1,831,500.00		2,220	\$825.00	(\$388,500.00)	\$84,057.	13 113
	CENTERBANK	MILFORD	ОН	11-Jan-13				+		Ÿ±,03±,300.00	(\$18,562.50)		7023.00	(4300,300.00)	Ç04,037.	
	CENTERBANK	MILFORD	ОН	26-Mar-13							(\$6,437.50)					
	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	21-Nov-08	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding		,/					
	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	30-Sep-09						\$27,875,000.00		27,875	\$1,000.00			
	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	28-Oct-09											\$212,000.	00 125,413
'	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding							
	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	31-Mar-09						\$15,000,000.00		15,000	\$1,000.00			
45	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	15-Apr-09		A	1	A.a.a.a							\$750,000.0	JU 750
45	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	5-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding	640,000,000,00		40.000	Ć4 000 05		<u> </u>	
	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	IVIA	25-Aug-11						\$10,000,000.00		10,000	\$1,000.00		63 F3F 000	224.742
	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (TX)	SOMERVILLE GARLAND	IVIA	19-Oct-11 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$22,500,000.00	\$2,411,625.00	Full invectment outstanding: warrants outstanding						\$2,525,000.	00 234,742
	CENTRAL BANCSHARES, INC.	HOUSTON	TY	30-Jan-09	Preferred Stock W/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$22,500,000.00	\$2,411,625.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
11,0,14	CENTRAL BANCSHARES, INC.	HOUSTON	TX	6-Jul-11	THE TOTAL STOCK WY EXELUSED WIGHTING	Ş3,600,000.00	ŞU.UU	ره.0.0 اردده، ۱۵	neucemen, in ruii, warrants not outstanding	\$5,800,000.00		5,800	\$1,000.00		\$290,000.	00 290
8.14	CENTRAL BANCSHARES, INC. CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full; warrants not outstanding	ÇJ,600,000.00		3,800	71,000.00		, , , , , , , , , , , , , , , , , , ,	290
, -	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	10-Dec-12	The state of the s	+ <u> , </u>	Ç3.00	725,757,020.00	zona, mananto not outstanding	\$5,333,059.60		5,758	\$926.20	(\$424,940.40)		1
	CENTRAL COMMUNITY CORPORATION	TEMPLE	ТХ	11-Dec-12						\$15,043,340.40		16,242	\$926.20	· · · · · · · · · · · · · · · · · · ·	\$1,058,725.	30 1,100
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	11-Jan-13							(\$203,764.00)	-				
	CENTRAL FEDERAL CORPORATION	FAIRLAWN	ОН	5-Dec-08	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding							
. ————	CENTRAL FEDERAL CORPORATION	FAIRLAWN	ОН	26-Sep-12						\$3,000,000.00		7,225	\$415.20	(\$4,225,000.00)		
															· ————————————————————————————————————	
11	CENTRAL JERSEY BANCORP CENTRAL JERSEY BANCORP	OAKHURST OAKHURST	NJ	23-Dec-08 24-Nov-10	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding	\$11,300,000.00		11,300	\$1,000.00			

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital Pa	epayment / Disposition	/ Auction ^{3,!}	5	(Realized Loss) /	Gain ⁵ V	Narrant Proce	eeds
	modetation reality	City		Original investment Type	Amount	Investment	TOTAL CASIL DACK	-					(Write-off)			Shares
	CENTRAL JERSEY BANCORP	OAKHURST	NJ 1-De	10					Amount	(Fee) ⁴	Shares	Avg. Price	, ,	Amo	\$319,658.99	268,621
40	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI 9-Jai		ants \$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding				1			319,038.99	200,021
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI 22-Ju					, ,	\$36,337,500.00	(\$454,218.75)	2,850,000	\$12.75	5 (\$32,121,928.87)			
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI 4-Ap	r-12					\$36,427,038.55	(\$387,816.38)	2,770,117	\$13.15	5 (\$30,113,532.58)			
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI 11-Ju												\$751,888.00	79,288
45	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA 30-Ja		ants \$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding								
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA 18-Au						\$7,000,000.00		7,000	\$1,000.00	4		÷105.016.00	70.067
03	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VIRGINIA BANKSHARES, INC.	FRESNO POWHATAN	CA 28-Se VA 30-Ja		ants \$11,385,000.00	\$11,385,000.00	\$450,656.00	Full investment outstanding; warrants outstanding					+		\$185,016.80	79,067
8,17,44	CENTRAL VIRGINIA BANKSHARES, INC. CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA 18-De		. , ,	\$11,363,000.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding					+			
0,17,44	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA 14-Ju	·	20,030,000.00	Ş0.00	70,733,021.03	Redeemed, in rail, warrants not outstanding	\$6,056,000.00		6.056	\$1,000.00			\$182,000.00	182
44,8,14	CENTRIX BANK & TRUST	BEDFORD	NH 6-Fe		ants \$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding	ψο,οσο,οσο.οσ		5,555	+ 2,000.00			7202,000.00	
, -,	CENTRIX BANK & TRUST	BEDFORD	NH 28-Ju	·	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, , , , ,	, =,== , =	, , , , , , , , , , , , , , , , , , , ,	\$7,500,000.00		7,500	\$1,000.00)		\$375,000.00	375
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 9-Ja	n-09 Preferred Stock w/ Warr	ants \$32,668,000.00	\$7,402,000.00	\$8,783,140.00	Sold, in part; warrants outstanding								
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 25-Se	p-13					\$8,211,450.00		25,266	\$325.00	0 (\$17,054,550.00)			
15,14	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM 19-Ju	n-09 Subordinated Debentures w/ Exercised Warr	ants \$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding								
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM 19-De						\$39,400.00		40,000	\$0.99	(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$198,635.58	200,000
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM 20-De						\$9,810,600.00		9,960,000	\$0.99	9 (\$149,400.00)		\$297,953.37	300,000
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM 11-Ja		4.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0	4	4			(\$98,500.00)						
15	CHAMBERS BANCSHARES, INC.	DANVILLE	AR 29-Ma		. , ,	\$19,817,000.00	\$5,754,674.98	Full investment outstanding; warrants outstanding					+			
8	CHICAGO SHORE CORPORATION	CHICAGO	IL 31-Ju	,	· ' ' '	\$7,000,000.00	\$1,541,895.81	Full investment outstanding; warrants outstanding					+			
23	CIT GROUP INC.	NEW YORK	NY 31-De NY 10-De	·	ants \$2,330,000,000.00	\$0.00	\$43,687,500.00	Exited bankruptcy/receivership				+	(\$2,330,000,000.00)			
19 30	CIT GROUP INC. CITIGROUP INC.	NEW YORK NEW YORK	NY 10-De		ants \$25,000,000,000.00	\$0.00	\$32,839,267,986.44	Redeemed, in full; warrants not outstanding				1	(\$2,550,000,000.00)			
13,30	CITIGROUP INC.	NEW YORK	NY 10-De		\$25,000,000,000.00	٥٠.٥٥	بعروری,20 <i>7</i> ,207,300.44	Nedecined, in full, warrants not outstanding	\$25,000,000,000.00		7,692,307,692	\$4.14	1	\$6,852,354,470.93		
	CITIGROUP INC.	NEW YORK	NY 31-Ja		<u> </u>				723,000,000,000.00		.,002,001,002	74.14	+		4,621,848.84	210,084,034
11	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA 16-Ja		ants \$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding				1		332	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA 4-Au	·	+20,	Ţ0.00	+,555,150100	, and a substanting	\$26,440,000.00		26,440	\$1,000.00	, 			
	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA 1-Se						, .,		-,				\$400,000.00	194,794
8,55,97	CITIZENS BANCORP	NEVADA CITY	CA 23-De		ants \$10,400,000.00	\$0.00	\$223,571.11	Currently not collectible				<u>L</u>				
	CITIZENS BANCORP	NEVADA CITY	CA 23-Se	p-11									(\$10,400,000.00)			
8,14	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 29-Ma	7-09 Preferred Stock w/ Exercised Warr	ants \$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding								
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 7-Fe	p-13					\$6,657,375.00		12,990	\$512.50	(\$6,332,625.00)		\$258,018.75	500
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 8-Fe	p-13					\$6,150,000.00		12,000	\$512.50	0 (\$5,850,000.00)		\$387,028.12	750
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 26-Ma							(\$128,073.75)						
11,9,36	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA 6-Ma		tock \$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding								
	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA 13-Au						\$7,462,000.00		7,462	\$1,000.00	4			
8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA 20-Ma	·	. , ,	\$2,400,000.00	\$412,383.00	Full investment outstanding; warrants outstanding								
8	CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES	KY 6-Fe			\$6,300,000.00	\$180,258.50	Full investment outstanding; warrants outstanding					+			
44,8,14	CITIZENS COMMUNITY BANK	SOUTH HILL	VA 23-De		ants \$3,000,000.00	\$0.00	\$3,574,645.84	Redeemed, in full; warrants not outstanding	¢2,000,000,00		2 000	\$1,000.00			¢150,000,00	150
11	CITIZENS COMMUNITY BANK CITIZENS FIRST CORPORATION	SOUTH HILL BOWLING GREEN	VA 28-Jι KY 19-De		ants \$8,779,000.00	\$3,265,788.00	\$7,197,097.86	Redeemed, in part; warrants outstanding	\$3,000,000.00		3,000	\$1,000.00	+		\$150,000.00	150
11	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN	KY 16-Fe		38,779,000.00	\$3,203,766.00	\$7,157,057.80	Redeemed, in part, warrants outstanding	\$2,212,308.00		63	\$35,116.00	+			
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY 13-Fe						\$3,300,904.00		94	\$35,116.00				
86	CITIZENS REPUBLIC BANCORP, INC.	FLINT	MI 12-De		ants \$300,000,000.00	\$0.00	\$369,245,436.64	Redeemed, in full; warrants outstanding	φο,οοο,οοοο			700,220.00				
	CITIZENS REPUBLIC BANCORP, INC.	FLINT	MI 12-Ap		, , , , , , , , , , , , , , , , , , , ,	75.55	, , , , , , , , , , , , , , , , , , , ,		\$300,000,000.00		300,000	\$1,000.00	J			
45	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC 12-De		ants \$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding	· · ·		·					
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC 22-Se	p-11					\$20,500,000.00		20,500	\$1,000.00	J			
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC 9-No	<i>y</i> -11											\$225,157.00	450,314
8,9	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ 10-Ap	r-09 Preferred S	tock \$9,439,000.00	\$9,439,000.00	\$281,859.00	Full investment outstanding; warrants not outstanding								
11	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA 21-No	·	ants \$400,000,000.00	\$0.00	\$442,416,666.67	Redeemed, in full; warrants not outstanding								
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA 30-De						\$200,000,000.00		200,000	\$1,000.00	-			
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA 3-Ma						\$200,000,000.00		200,000	\$1,000.00	4			
0.11	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA 7-Ap		Å2 000 000 00	40.00	62 240 505 05	Cold to Cillian and the Albertan					+	\$18	8,500,000.00	1,128,668
8,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC 27-Ma	•	ants \$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding	¢055 835 50		1.095	¢972.00	(\$120,174,50)			
	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER CLOVER	SC 28-No SC 29-No						\$955,825.50 \$1,662,874.50		1,095	70.00	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\		\$114,021.50	150
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC 29-N0		<u> </u>				71,002,074.30	(\$25,000.00)	1,303	7072.90	(7272,123.30)		,11 1,021.30	130
82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH			ants \$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding		(425,500.00)		1				
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH		·	75,555,666.66	Ç0.00	+ = -, 200,001 ii 0		\$3,772,645.00		3,950	\$955.10	0 (\$177,355.00)			
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH							\$5,730,600.00		6,000					
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH							· · ·	(\$95,032.45)		<u> </u>				
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	 												\$99,000.00	60,000
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL 12-Ju	n-13											\$225,647.45	145,579
8,17	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND			ants \$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding								
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND							\$397,550.00		500	,			\$389,857.05	450
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND							\$12,335,976.50		15,515	\$795.10	0 (\$3,179,023.50)		\$25,990.47	30
45	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND				4	4-4	6.1. 1.6.		(\$127,335.27)		1				
45	COBIZ FINANCIAL INC	DENVER	CO 19-De		ants \$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding	Ac		6	A				
	COBIZ FINANCIAL INC	DENVER	CO 8-Se						\$64,450,000.00	 	64,450	\$1,000.00	+		\$142.677.00	005.000
44	COBIZ FINANCIAL INC. CODORUS VALLEY BANCORP, INC.	DENVER YORK	CO 23-No PA 9-Ja		ants \$16,500,000.00	\$0.00	¢10 170 470 00	Redeemed, in full; warrants not outstanding				+	+		\$143,677.00	895,968
+4	CODORUS VALLEY BANCORP, INC. CODORUS VALLEY BANCORP, INC.	YORK	PA 9-Jal	,	aires \$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding	\$16,500,000.00		16,500	\$1,000.00	+			
	CODORUS VALLEY BANCORP, INC. CODORUS VALLEY BANCORP, INC.	YORK	PA 18-AU PA 28-Se						00.000,000,000		10,500	\$1,000.00	+		\$526,604.00	263,859
8.14	COLOEAST BANKSHARES, INC.	LAMAR	CO 13-Fe		ants \$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding				 	+		,320,004.00	203,639
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	COLOEAST BANKSHARES, INC.	LAMAR	CO 19-Ju	·	\$10,000,000.00	,0.00	γ±0,070,70 4 .03	Sold, in fail, warrants not outstanding	\$46,995.00		52	\$903.80	0 (\$5,005.00)			
	COLOEAST BANKSHARES, INC.	LAMAR	CO 22-Ju						\$8,990,505.00		9,948	· · ·	(1, 7, 7,		\$494,381.25	50
	COLOEAST BANKSHARES, INC.	LAMAR	CO 12-Se						1 - 1,2 - 1,3 - 3 - 3	(\$90,375.00)	٠,5	,:::::	(122 / 123.00)			
		WEST CONSHOHOCKE			ants \$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding								
11,8,14	COLONIAL AMERICAN BANK	WEST CONSTITUTION		- ·	-		·					T			$\overline{}$	
11,8,14	COLONIAL AMERICAN BANK COLONIAL AMERICAN BANK	WEST CONSHOHOCKE		t-11					\$574,000.00		574	\$1,000.00	וו		\$29,000.00	29

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Disposition / Auct	ion ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Pro	oceeds
				7,10	Amount	Investment			Amount	(Fee) ⁴ Share		/g. Price	(Write-off)		Amount	Shares
	COLONY BANKCORP, INC.	FITZGERALD	GA 7-Feb-13						\$21,633,944.71		7,661	\$782.10	(\$6,027,055.29)		7 0	01101100
	COLONY BANKCORP, INC.	FITZGERALD	GA 8-Feb-13						\$265,135.29		339	\$782.10	(\$73,864.71)			
	COLONY BANKCORP, INC.	FITZGERALD	GA 26-Mar-13							(\$218,990.80)						
11.16	COLONY BANKCORP, INC.	FITZGERALD	GA 12-Jun-13	Duefermed Charles / Manuarta	¢76 000 000 00	¢0.00	Ć0C 024 440 22	Dada and in full warrants act autotaching							\$810,000.00	500,000
11,16	COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM, INC.	TACOMA TACOMA	WA 21-Nov-08 WA 11-Aug-10	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding	\$76,898,000.00	7	6,898	\$1.000.00				
	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA 1-Sep-10						770,030,000.00	,	5,050	71,000.00			\$3,301,647.00	398,023
44,8,14	COLUMBINE CAPITAL CORP.	BUENA VISTA	CO 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding							, , , , , , , , , , , , , , , , , , , ,	
	COLUMBINE CAPITAL CORP.	BUENA VISTA	CO 22-Sep-11						\$2,260,000.00		2,260	\$1,000.00			\$113,000.00	113
11	COMERICA INC.	DALLAS	TX 14-Nov-08	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding	40.000.000.000		2 2 2 2	44.000.00				
	COMERICA INC.	DALLAS	TX 17-Mar-10		1				\$2,250,000,000.00	2,25	0,000	\$1,000.00			¢101 102 042 40	11 470 502
11	COMERICA INC. COMMERCE NATIONAL BANK	DALLAS NEWPORT BEACH	TX 12-May-10 CA 9-Jan-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,036,111.11	Redeemed, in full; warrants outstanding		+					\$181,102,043.40	11,479,592
11	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA 7-Oct-09	Freieneu Stock Wy Warrants	\$3,000,000.00	Ş0.00	\$3,030,111.11	Neucerneu, in fuil, warrants outstanding	\$5,000,000.00		5,000	\$1,000.00				
15,14	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding	φοιροσοίοσ		,,,,,,,	\$ 2,000.00				
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 7-Aug-12						\$130,500.00	17	4,000	\$0.75	(\$43,500.00)			
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 8-Aug-12						\$1,469,250.00	1,95	9,000	\$0.75	(\$489,750.00)			
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 9-Aug-12						\$13,100,250.00	17,46		\$0.75	(\$4,366,750.00)		\$792,990.00	900,000
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 10-Aug-12		 				\$600,000.00		0,000	\$0.75	(\$200,000.00)		\$105,732.00	120,000
0 1 /	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BUSINESS BANK	LOUISVILLE LOS ANGELES	KY 11-Sep-12 CA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding		(\$153,000.00)						
0,14	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA 23-Jail-09	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$6,451,110.79	Solu, III full, Warrants not outstanding	\$7,323,651.00		7,701	\$951.00	(\$377,349.00)		\$362,427.91	385
	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA 12-Sep-13						\$1,323,031.00	(\$73,236.51)	7,701	7551.00	(\$377,343.00)		7502,427.51	
11,8,14	COMMUNITY 1ST BANK	ROSEVILLE	CA 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding								
	COMMUNITY 1ST BANK	ROSEVILLE	CA 19-Dec-12						\$2,550,000.00		2,550	\$1,000.00			\$128,000.00	128
11,8,14	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding								
11.011	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS 18-Jul-12	5.6 16 1 (A== === ===	1	A	5.4	\$500,000.00		500	\$1,000.00			\$25,000.00	25
11,8,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMU		MS 11-Sep-09	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding	¢52,000,000,00		2.000	¢1 000 00			¢2.000.000.00	2.000
Q 17	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMU COMMUNITY BANCSHARES, INC.	KINGMAN	MS 29-Sep-10 AZ 24-Jul-09	Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$3,872,000.00	\$828,128.70	Full investment outstanding; warrants outstanding	\$52,000,000.00	5	2,000	\$1,000.00			\$2,600,000.00	2,600
3,17 11,9,36	COMMUNITY BANK OF THE BAY	OAKLAND	CA 16-Jan-09	Preferred Stock wy Exercised Warrants Preferred Stock	\$1,747,000.00	\$0.00	\$1,823,188.61	Redeemed, in full; warrants not outstanding		-						
11,5,50	COMMUNITY BANK OF THE BAY	OAKLAND	CA 29-Sep-10	Treferred Stock	\$1,7 17,000.00	φο.σσ	ψ1,023,100.01	nedecined, in rail, warrants not outstanding	\$1,747,000.00		1,747	\$1,000.00				
44	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN 29-May-09	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding			,					
	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN 15-Sep-11						\$19,468,000.00	1	9,468	\$1,000.00				
	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN 19-Oct-11												\$1,100,869.50	386,270
11	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 19-Dec-08	Preferred Stock w/ Warrants	\$17,680,000.00	\$13,180,000.00	\$8,694,333.01	Redeemed, in part; warrants outstanding	4			4				
0.14	COMMUNITY BUILDINGS BANK	GLEN ALLEN	VA 24-Jul-13	Dunfarrad Stade W/ Evaraised Marrants	¢3.076.000.00	¢0.00	\$4.674.050.16	Cold in full warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00				
8,14	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO WEST SACRAMENTO	CA 27-Feb-09 CA 30-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding	\$3,717,560.00		3,976	\$935.00	(\$258,440.00)		\$167,035.00	199
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA 11-Jan-13						\$3,717,300.00	(\$25,000.00)	3,370	7733.00	(\$230,440.00)		\$107,033.00	
81	COMMUNITY FINANCIAL CORPORATION	STAUNTON	VA 19-Dec-08	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$15,206,719.94	Redeemed, in full; warrants outstanding		(+==,====,						
	COMMUNITY FINANCIAL CORPORATION	STAUNTON	VA 9-Jan-13						\$12,643,000.00	1	2,643	\$1,000.00				
74,8,14	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL 15-May-09	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding								
	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL 21-Dec-12						\$3,136,500.00		6,970	\$450.00	(\$3,833,500.00)		\$157,050.00	349
8	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$12,725,000.00	\$3,028,239.68	Full investment outstanding; warrants outstanding								
44,8,14	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY UNION CITY	TN 20-Mar-09 TN 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding	\$20,000,000.00	2	0,000	\$1,000.00			\$1,000,000.00	1,000
<u> </u>	COMMUNITY FIRST, INC.	COLUMBIA	TN 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$17,806,000.00	\$1,908,453.00	Full investment outstanding; warrants outstanding	\$20,000,000.00		3,000	\$1,000.00			\$1,000,000.00	1,000
8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COI		MS 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding								
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COI	MMUN BRANDON	MS 30-Nov-12						\$1,002,750.00		105	\$9,550.00	(\$47,250.00)		\$25,000.00	5
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COI		MS 11-Jan-13							(\$10,027.50)						
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COI		MS 26-Mar-13		42.22.22.2	45.55	4			(\$14,972.50)						
8,14	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding	¢052.050.00		1.002	¢050.00	(650,450,00)			
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH 19-Dec-12 OH 20-Dec-12		+				\$952,850.00 \$1,517,150.00		1,003 1,597	\$950.00 \$950.00	(\$50,150.00) (\$79,850.00)		\$105,000.00	130
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH 20-Dec-12		1				\$1,517,150.00	(\$24,700.00)	1,397	\$930.00	(\$75,830.00)		\$105,000.00	
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH 26-Mar-13							(\$300.00)						
44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ 30-Jan-09	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding								
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ 11-Aug-11						\$9,000,000.00		9,000	\$1,000.00				
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ 26-Oct-11		ļ										\$460,000.00	311,972
15,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN 13-Nov-09	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding	A4 400 000 00		2.000	A4 44		6404.004.00	6477 746 66	400.07-
	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE HAM LAKE	MN 12-Aug-13 MN 12-Sep-13		+			+	\$4,400,000.00	(\$48,849.24)	J,UUU	\$1.11		\$484,924.00	\$177,716.96	132,000
44,8,14	COMMUNITY PRIDE BANK CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding		(44.540,047)				+		
. 1,0,17	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA 9-Jail-09	Treferred Stock wy Exercised Warrants	727,000,000.00	Ş0.00	920, 1 33,100.00	neacemea, in rail, warrants not outstanding	\$24,000,000.00	2.	4,000	\$1,000.00		+	\$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES	GOLETA	CA 19-Dec-08	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding	, ,,		,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			, , , , , , , , , ,	, , , , , , , , , , , , , , , , , , , ,
	COMMUNITY WEST BANCSHARES	GOLETA	CA 10-Dec-12						\$2,172,000.00		3,000	\$724.00	(\$828,000.00)			
	COMMUNITY WEST BANCSHARES	GOLETA	CA 11-Dec-12						\$9,122,400.00		2,600	\$724.00	(\$3,477,600.00)			
	COMMUNITY WEST BANCSHARES	GOLETA	CA 11-Jan-13							(\$112,944.00)						
5 2	COMMUNITY WEST BANCORD / END LINITED CORD	GOLETA	CA 12-Jun-13	Duofauna d Charles of Aktanoon to	ĆE4 E00 000 00	ĆE1 F00 000 00	ća 500 305 00	Full investment outstanding warrants outstand							\$698,351.00	521,158
25 8 1/I	COMMUNITYONE BANCORP / FNB UNITED CORP. CONGAREE BANCSHARES, INC.	ASHEBORO CAYCE	NC 13-Feb-09 SC 9-Jan-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$51,500,000.00 \$3,285,000.00	\$51,500,000.00 \$0.00	\$2,589,305.00 \$3,483,629.20	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding						+		
U, 14	CONGAREE BANCSHARES, INC.	CAYCE	SC 9-Jan-09	Freierieu Stock w/ Exerciseu Warrants	\$5,265,000.00	ŞU.UU	Ş3,483,029.2U	Solu, ili iuli, warrants not outstanding	\$23,932.54		29	\$825.30	(\$5,067.46)			
	CONGAREE BANCSHARES, INC.	CAYCE	SC 29-0ct-12		+				\$2,687,046.56		3,256	\$825.30	(\$568,953.44)	+	\$106,364.00	164
	CONGAREE BANCSHARES, INC.	CAYCE	SC 11-Jan-13						+ =,557,510,50	(\$25,000.00)	,	, ===:00	(+-30,000.1.1)		, _ 20,3000	
8,14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding								
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 30-Nov-12						\$548,680.00		638	\$860.00	(\$89,320.00)		\$3,960.00	32
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 11-Jan-13		ļ					(\$5,486.80)						
					1					(\$19,513.20)	1					
0.14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 26-Mar-13	Bustones Love L. J. F. C. 1997	A= === === ==	4	40 =01 00= 00	C-111.CH		(\$13,313.20)		+			+	
8,14	CORNING SAVINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	CORNING MILFORD MILFORD	AR 26-Mar-13 NE 30-Jan-09 NE 28-Nov-12	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding	\$713,208.30	(\$15,515.20)	777	\$917.90	(\$63,791.70)			

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Disposition / Auctio	n ^{3,5}	(Realized Loss) /	Gain ⁵ Warrant P	Proceeds
					Oliginal investment Type	Amount	Investment	Total Cash Back		Amount	(Fee) ⁴ Shares		/\A/rito off\	Amount	Shares
	COUNTRY BANK SHARES, INC.	MILFORD	NE	11-Jan-13							(\$69,071.98)				
	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	5-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$5,000,000.00	\$1,151,614.44	Full investment outstanding; warrants outstanding						
	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$3,100,000.00	\$757,928.47	Full investment outstanding; warrants outstanding						
<u>8</u>	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CROSSTOWN HOLDING COMPANY	BLAINE	NC NAN	9-Jan-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$24,900,000.00 \$10,650,000.00	\$24,900,000.00 \$0.00	\$5,786,341.20 \$13,498,324.83	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding						
,14	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE	MN	23-Jan-09 19-Jul-13	Preferred Stock wy Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding	\$343,794.50		50 \$982.3	30 (\$6,205.50)		
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	22-Jul-13						\$10,117,381.00	10,	,	(, -, ,	\$531,210.67	57 533
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	12-Sep-13						ψ10,117,301.00	(\$104,611.76)	7502.5	(\$102,013.00)	, , , , , , , , , , , , , , , , , , ,	333
8	CSRA BANK CORP.	WRENS	GA	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$180,940.00	Full investment outstanding; warrants outstanding		(4-0-7/0-1-1-0)				
11,16	CVB FINANCIAL CORP.	ONTARIO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed, in full; warrants not outstanding						
	CVB FINANCIAL CORP.	ONTARIO	CA	26-Aug-09						\$97,500,000.00	97,5	00 \$1,000.0	00		
	CVB FINANCIAL CORP.	ONTARIO	CA	2-Sep-09						\$32,500,000.00	32,5	00 \$1,000.0	00		
	CVB FINANCIAL CORP.	ONTARIO	CA	28-Oct-09										\$1,307,000.00	00 834,761
44,8,14	D.L. EVANS BANCORP	BURLEY	ID	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding						
	D.L. EVANS BANCORP	BURLEY	ID	27-Sep-11		1 222 222 22	40.00	42.222.222.22		\$19,891,000.00	19,8	91 \$1,000.0	00	\$995,000.00	00 995
15,44,14	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding	¢2 C20 000 00	2.620.6	00 61.0	20	Ć122 000 O	122.000
Q 1 <i>/</i> 1	DEERFIELD FINANCIAL CORPORATION DELMAR BANCORP	DEERFIELD DELMAR	MD	8-Sep-11 4-Dec-09	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding	\$2,639,000.00	2,639,0	00 \$1.0	00	\$132,000.00	00 132,000
5,14	DELMAR BANCORP	DELMAR	MD	7-Feb-13	Freieneu Stock W/ Exerciseu Warrants	\$9,000,000.00	Ş0.00	\$0,358,331.13	Sold, III full, Walfallts flot outstallding	\$5,293,527.28	8,	48 \$612.1	.0 (\$3,354,472.72)	\$311,943.55	55 450
	DELMAR BANCORP	DELMAR	MD	8-Feb-13						\$215,462.72	3,	52 \$612.1		, , , , , , , , , , , , , , , , , , ,	7 +30
	DELMAR BANCORP	DELMAR	MD	26-Mar-13						Ψ=10) (C=17 =	(\$55,089.90)	92	(\$25,557.25)		+
8,18	DESOTO COUNTY BANK	HORN LAKE	MS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,173,000.00	\$0.00	\$2,831,331.97	Sold, in full; warrants not outstanding		(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
	DESOTO COUNTY BANK	HORN LAKE	MS	29-Dec-09		\$1,508,000.00		, , , , , , , , , , , , , , , , , , , ,							
	DESOTO COUNTY BANK	HORN LAKE	MS	24-Sep-13						\$301,428.58		66 \$823.0)3 (\$64,571.42)	\$57,230.00	0 59
	DESOTO COUNTY BANK	HORN LAKE	MS	25-Sep-13						\$1,895,467.59	2,3	15 \$816.4	(\$419,532.41)		
15,14	DIAMOND BANCORP, INC.	WASHINGTON	МО	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding						
	DIAMOND BANCORP, INC.	WASHINGTON	МО	8-Aug-12						\$4,381,500.00	6,000,0		(1 // /		
	DIAMOND BANCORP, INC.	WASHINGTON	MO	9-Aug-12						\$10,197,941.25	13,965,0		(1 / / /	\$688,041.09	
	DIAMOND BANCORP, INC.	WASHINGTON	MO	10-Aug-12		 				\$350,520.00	480,0	00 \$0.7	73 (\$129,480.00)	\$91,535.40	
	DIAMOND BANCORP, INC.	WASHINGTON	MO	11-Sep-12				4			(\$149,299.61)				
8,14	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding	¢0.025.555.03	144	22 6552 6	(66,407,444,07)	Ć2 272 4	
	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY	MO	7-Feb-13 8-Feb-13						\$8,025,555.03 \$72,684,793.30	14,! 131,!		1 1 1 1	\$3,372.19 \$4,922,044.87	
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	26-Mar-13		 				\$72,084,793.30	(\$807,103.48)	30 \$552.0	(\$58,845,206.70)	\$4,922,044.87	7,298
11	DISCOVER FINANCIAL SERVICES	RIVERWOODS	II	13-Mar-09	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding		(3807,103.48)				+
11	DISCOVER FINANCIAL SERVICES	RIVERWOODS	II.	21-Apr-10	Treferred Stock wy Warrants	\$1,224,330,000.00	\$0.00	71,404,240,044.00	Redeemed, in rail, warrants not outstanding	\$1,224,558,000.00	1,224,	58 \$1,000.0	00		+
	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	7-Jul-10						ψ1,22 1,330,000.00	1,22 1,5	71,000.0		\$172,000,000.00	00 20,500,413
44	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	30-Jan-09	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding						
	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	4-Aug-11						\$11,750,000.00	11,7	50 \$1,000.0	00		
	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	21-Sep-11										\$458,000.00	00 186,311
15	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$12,000,000.00	\$4,334,673.04	Full investment outstanding; warrants outstanding						
12,44	EAGLE BANCORP, INC.	BETHESDA	MD	5-Dec-08	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants outstanding						
	EAGLE BANCORP, INC.	BETHESDA	MD	23-Dec-09						\$15,000,000.00	15,0	. ,			
	EAGLE BANCORP, INC.	BETHESDA	MD	14-Jul-11		+				\$23,235,000.00	23,7	35 \$1,000.0	00		
	EAGLE BANCORP, INC.	BETHESDA	MD	23-Nov-11		1	42.22	4000 000 000						\$2,794,422.00	00 770,868
11,16	EAST WEST BANCORP, INC.	PASADENA	CA	5-Dec-08	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding	¢200 540 000 00	205	46 64 000 6			
	EAST WEST BANCORP, INC.	PASADENA PASADENA	CA	29-Dec-10						\$306,546,000.00	306,	46 \$1,000.0	00	\$14,500,000,0	1 517 555
	EAST WEST BANCORP, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	LA VA	26-Jan-11 9-Jan-09	Preferred Stock w/ Warrants	\$24,000,000.00	\$24,000,000.00	\$2,220,000.00	Full investment outstanding; warrants outstanding					\$14,500,000.00	00 1,517,555
<u> </u>		ENGELHARD	NC NC	16-Jan-09	Preferred Stock w/ Warrants	\$17,949,000.00	\$17,949,000.00	\$4,110,820.08	Full investment outstanding; warrants outstanding				+		+
44	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	23-Dec-08	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding						+
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	18-Aug-11		71,200,000	φοιου	ψο,ο το,ο ο ποτ		\$7,500,000.00	7,5	00 \$1,000.0	00		+
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	7-Dec-11						. , ,	·			\$51,113.00	00 50,111
45	ENCORE BANCSHARES INC.	HOUSTON	TX	5-Dec-08	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants outstanding						
	ENCORE BANCSHARES INC.	HOUSTON	TX	27-Sep-11						\$34,000,000.00	34,0	00 \$1,000.0	00		
	ENCORE BANCSHARES INC.	HOUSTON	TX	23-Nov-11										\$637,071.00	00 728,052
11	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	19-Dec-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding						
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	7-Nov-12						\$35,000,000.00	35,0	00 \$1,000.0	00) <u> </u>
2 4 4 4 4	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	9-Jan-13	Destruction 1 (5)	4.000.000	Ac	A. 000 000	Budanas di ta fi H					\$1,006,100.00	00 324,074
8,44,14	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA DA	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding	Ć4 000 000 00		00 64 000 6	20	4000 000 0	10
8,44,72	ENTERPRISE FINANCIAL SERVICES GROUP, INC. EQUITY BANCSHARES, INC.	ALLISON PARK WICHITA	PA VC	25-Aug-11 30-Jan-09	Droformad Charle w/ Functional Minuscrip	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,0	00 \$1,000.0	00	\$200,000.00	00 200
0,44,72	EQUITY BANCSHARES, INC. EQUITY BANCSHARES, INC.	WICHITA	KC V2	30-Jan-09 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding	\$8,750,000.00	8,7	50 \$1,000.0	00	\$438,000.00	00 438
8.14	EXCHANGE BANK	SANTA ROSA	CΔ	11-Aug-11 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding	0,730,000.00	8,.	31,000.C	,~ <u> </u>	\$438,000.00	438
∪, ±¬	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA	CA	3-Aug-12	THE TOUR WY EXCICISED WAITHING	\$43,000,000.00 <u></u>	Ş0.00	7 1 7,34,341.43	Joid, in rail, warrants not outstanding	\$481,387.50	+	50 \$875.2	20 (\$68,612.50)		+
	EXCHANGE BANK	SANTA ROSA	CA	8-Aug-12						\$17,505,000.00	20,0			\$1,910,898.00	00 2,000
	EXCHANGE BANK	SANTA ROSA	CA	9-Aug-12						\$8,725,367.25	,	69 \$875.2		\$120,386.57	
	EXCHANGE BANK	SANTA ROSA	CA	10-Aug-12						\$420,995.25		81 \$875.2	11 1 1	\$22,930.78	
	EXCHANGE BANK	SANTA ROSA	CA	13-Aug-12						\$10,503,000.00	12,0	00 \$875.2	(\$1,497,000.00)		
	EXCHANGE BANK	SANTA ROSA	CA	11-Sep-12							(\$376,357.50)				
3,14,18	F & M BANCSHARES, INC.	TREZEVANT	TN	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding						
	F & M BANCSHARES, INC.	TREZEVANT	TN	6-Nov-09		\$3,535,000.00									
	F & M BANCSHARES, INC.	TREZEVANT	TN	6-Feb-13						\$4,797,325.00	5,(' '	1		
	F & M BANCSHARES, INC.	TREZEVANT	TN	7-Feb-13						\$2,734,192.50	2,9	75		\$222,007.50	50 230
	F & M BANCSHARES, INC.	TREZEVANT	TN	8-Feb-13						\$144,202.50	(676.757.34)	53 \$942.5	50 (\$8,797.50)		
2.1/	F & M BANCSHARES, INC.	TREZEVANT	IN	26-Mar-13	Drofoward Stade of Francisco differences	617.000.000.00	60.00	COO 440 744 45	Cold in full managers and automotive		(\$76,757.21)		+		+
0,14	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC NC	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding				+		15 457
	F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC	18-Sep-12 19-Sep-12						\$2,664,750.00	2,5	05 \$950.0	00 (\$140,250.00)	\$136,813.05	150
	E & M EINANCIAL CODDODATION (NC)	LAMELADUNT	INC	1 12-26h-17						. , ,	Ζ,δ	2920.0	\'.'.'		
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)		NC	20-Spn-12		t I		ļ	ļ	\$12 AQE 250 001	14	95 \$050 0	00 /\$700 750 00\	¢ድ38 ላድሀ ሀር	ነງ 700
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC NC	20-Sep-12 16-Nov-12						\$13,485,250.00	(\$161,500.00)	95 \$950.0	00 (\$709,750.00)	\$638,460.90	90 700

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Dispositio	n / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proc	ceeds
						Amount	Investment		Ī	Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	A	Amount	Shares
	F&C BANCORP. INC.	HOLDEN	МО	8-Nov-12						\$1,590,599.43	(* 22)	1,659,000	\$0.96	(\$68,400.57)			
	F&C BANCORP. INC.	HOLDEN	МО	13-Nov-12						\$1,278,999.18		1,334,000	\$0.96	(\$55,000.82)		\$125,000.00	150,000
	F&C BANCORP. INC.	HOLDEN	MO	11-Jan-13		4	40.00	4			(\$25,000.00)						
,14	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE		13-Feb-09 19-Sep-12	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding							\$96,465.60	112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE		20-Sep-12						\$157,500.00		200	\$787.50	(\$42,500.00)		\$90,405.00	112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE		21-Sep-12						\$13,421,362.50		17,043	\$787.50	(, ,,		\$645,975.00	750
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE		16-Nov-12							(\$135,788.63)	·	,				
11	F.N.B. CORPORATION	HERMITAGE	PA	9-Jan-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding								
	F.N.B. CORPORATION	HERMITAGE	PA	9-Sep-09						\$100,000,000.00		100,000	\$1,000.00			4	
0	F.N.B. CORPORATION	HERMITAGE	PA	23-Nov-11	Duefaward Charles of Victorian d Warrante	¢11,000,000,00	¢11,000,000,00	Ć1 012 40F 00	Full investment outstanding, warments outstanding							\$690,100.00	651,042
8 8 1 <i>1</i>	FARMERS & MERCHANTS BANCSHARES, INC. FARMERS & MERCHANTS FINANCIAL CORPORATION	HOUSTON ARGONIA	IX IX	6-Mar-09 20-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$11,000,000.00 \$442,000.00	\$11,000,000.00	\$1,913,405.00 \$500,199.14	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding		+						
5,14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	24-Jun-13	Freieneu Stock Wy Exerciseu Wananis	\$442,000.00	50.00	\$300,133.14	30id, iii idii, warrants not outstanding	\$425,425.00		442	\$962.50	(\$16,575.00)		(\$2,835.00)	22
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	26-Jul-13						¥ 1.20, 1.20100	(\$25,000.00)		700000	(+==,====,		(+=,000.00)	
11,8	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$5,689,000.00	\$5,146,851.22	Redeemed, in part; warrants outstanding								
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	9-Jan-13						\$3,063,000.00		3,063	\$1,000.00				
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	9-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding	422 406 700 00	(4222.050.50)	20.000	4700.00	(47.000.000.00)			
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT FRANKFORT	KY	19-Jun-12 18-Jul-12						\$22,196,700.00	(\$332,950.50)	30,000	\$739.90	(\$7,803,300.00)		\$75,000.00	223,992
 15,14	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding							\$75,000.00	223,992
13,14	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	8-Nov-12	Substantated Debentares W/ Exercised Warrants	Ÿ12,000,000.00	Ç0.00	\$15,45 2 ,005.54	Sola, in rail, warrants not outstanding	\$96,290.00		100,000	\$0.96	(\$3,710.00)			
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	9-Nov-12						, ,			,	(, , ,		\$37,387.14	38,000
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	13-Nov-12						\$11,458,510.00		11,900,000	\$0.96	(\$441,490.00)		\$552,936.00	562,000
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11-Jan-13							(\$115,548.00)						
45,8,14	FARMERS STATE BANKSHARES, INC.	HOLTON	KS	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding	6700 000 00		700	ć4 000 00			\$40,000,00	
15 17	FARMERS STATE BANKSHARES, INC.	HOLTON	KS	21-Jul-11	Subardinated Dehantures w/ Eversical Warrants	\$3.035.000.00	\$0.00	¢904 E02 16	Sold in full warrants not outstanding	\$700,000.00		700	\$1,000.00			\$40,000.00	4
13,17	FBHC HOLDING COMPANY FBHC HOLDING COMPANY	BOULDER BOULDER	CO	29-Dec-09 9-Mar-11	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding	\$650,000.00		3,035,000	\$0.21	(\$2,385,000.00)			
8,14	FC HOLDINGS, INC.	HOUSTON	TX	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding	7030,000.00		3,033,000	70.21	(72,303,000.00)			
•	FC HOLDINGS, INC.	HOUSTON	TX	20-Feb-13	·		·	. , ,	, ,	\$18,874,674.00		21,042	\$897.00	(\$2,167,326.00)		\$994,613.40	1,052
	FC HOLDINGS, INC.	HOUSTON	TX	26-Mar-13							(\$188,746.74)						
45,8,14	FCB BANCORP, INC.	LOUISVILLE		19-Dec-08	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding								
0.11	FCB BANCORP, INC.	LOUISVILLE		22-Sep-11	Professional Charles / Francisco / Wassession	47.200.000.00	¢0.00	Ć0 444 02C 2C	Cold in full account and a total first	\$9,294,000.00		9,294	\$1,000.00			\$465,000.00	465
8,14	FFW CORPORATION	WABASH		19-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding	¢070.424.60		974	\$902.90	(\$94,575.40)			
	FFW CORPORATION FFW CORPORATION	WABASH WABASH		28-Nov-12 30-Nov-12						\$879,424.60 \$5,701,813.50		6.315	\$902.90			\$358,558.20	364
	FFW CORPORATION	WABASH	IN	11-Jan-13						ψ3,701,013.30	(\$65,812.38)	0,313	\$302.30	(\$013,130.30)		\$330,330.20	
15,11,14	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA	29-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding								
	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA	27-Mar-13						\$3,942,000.00		3,942,000	\$1.00			\$197,000.00	197,000
77	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH		12-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,388,333.33	Redeemed, in full; warrants outstanding								
0.47	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH		30-Nov-12	Duefawa d Charles of Victoria d Wayneste	¢c c57 000 00	¢0.00	¢7,220,000,02	Cold in full warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00				
8,17	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE	IN	13-Nov-09 19-Jul-13	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding	\$439,000.00		439	\$1,058.90		\$25,857.10		
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	22-Jul-13						\$6,218,000.00		6,218	\$1,058.90		\$366,240.20	\$242,302.50	200
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	12-Sep-13						Ψ 0,220,000.00	(\$70,490.97)	3,223	+ = / = = = =		+ + + + + + + + + + + + + + + + + + + 	ΨΞ.Ι.,σσΞ.ισσ	
8,14	FIDELITY FINANCIAL CORPORATION	WICHITA		19-Dec-08	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding								
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	1-Aug-12						\$120,320.10		135	\$891.30	 			
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	2-Aug-12		<u> </u>				\$26,737.80		30	\$891.30	1, ,			
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS VS	3-Aug-12 7-Aug-12		 				\$298,572.10 \$3,200,514.66		3,591	\$891.30 \$891.30	1		\$170,227.93	179
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8-Aug-12		 				\$2,348,470.10		2,635	\$891.30			\$167,374.94	179
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	9-Aug-12						\$26,056,877.36		29,236	\$891.30	11		\$1,210,615.36	1,273
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	10-Aug-12						\$285,203.20		320	\$891.30	(\$34,796.80)		\$176,884.89	186
	FIDELITY FINANCIAL CORPORATION	WICHITA		11-Sep-12							(\$323,366.95)						
	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	19-Dec-08	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$51,286,669.09	Sold, in full; warrants outstanding	4.000.00	(4074 400 00)		4000.00	(4.70.000.00)			
11	FIDELITY SOUTHERN CORPORATION FIFTH THIRD BANCORP	ATLANTA CINCINNATI	GA OH	3-Jul-12 31-Dec-08	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding	\$43,408,920.00	(\$651,133.80)	48,200	\$900.60	(\$4,791,080.00)			
11	FIFTH THIRD BANCORP	CINCINNATI	ОН	2-Feb-11	Freieneu Stock w/ Warrants	კა, 4 00,000,000.00	\$0.00	۶ ⁴ ,0 ⁴ 2, ³ /2,002.0/	nedeemed, in ruii, warrants not outstanding	\$3,408,000,000.00	+	136,320	\$25,000.00				
	FIFTH THIRD BANCORP	CINCINNATI	ОН	16-Mar-11						+3, .03,000,000.00		130,320	725,000.00			\$280,025,936.00	43,617,747
11	FINANCIAL INSTITUTIONS, INC.	WARSAW		23-Dec-08	Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding								
	FINANCIAL INSTITUTIONS, INC.	WARSAW		23-Feb-11						\$12,505,000.00		2,501	\$5,000.00				
	FINANCIAL INSTITUTIONS, INC.	WARSAW		30-Mar-11						\$25,010,000.00		5,002	\$5,000.00			40.0=0.==	
4E 0 1 4	FINANCIAL SECURITY CORPORATION	WARSAW		11-May-11	Duefamed Charles of Francisco	ÅF 000 000 00	40.00	ÅE 044 E0= 00	Dodgood in full control to the P							\$2,079,962.50	378,175
15,8,14	FINANCIAL SECURITY CORPORATION FINANCIAL SECURITY CORPORATION	BASIN BASIN	WY	13-Feb-09 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5.000	\$1,000.00			\$250,000.00	250
15,17,44	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	31-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46	Redeemed, in full; warrants not outstanding	\$3,000,000.00		3,000	71,000.00			7230,000.00	
	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	1-Sep-11		, =, :=,000.00	, , , , , , , , , , , , , , , , , , ,	, ,, ,, ,,,		\$3,742,000.00		3,742,000	\$1.00			\$112,000.00	112,000
3,14	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	22-May-09	Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding								
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS		10-Dec-12						\$690,723.49		769	\$898.20	\', '		\$2,979.49	6
	FIRST ADVANTAGE BANGSHARES, INC.	COON RAPIDS	MN	11-Dec-12						\$366,469.68	/A.o. ==	408	\$898.20	(\$41,530.32)		\$26,318.80	53
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	IVIN	11-Jan-13 26-Mar-13							(\$10,571.93) (\$14,428.07)						
R 14	FIRST ADVANTAGE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	COON RAPIDS CORDOVA	TNI	26-Mar-13 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full; warrants not outstanding		(\$14,428.07)						
,,±¬	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	20-Jun-09 20-Dec-12	THEIR SLOCK W/ EXELCISED WALLAULS	Ş3,422,000.00	ŞU.UU	75,005,074.75	Join, in ruii, warrants not outstanding	\$2,395,742.20	+	3,422	\$700.10	(\$1,026,257.80)		\$94,701.71	171
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	11-Jan-13						γ 2 ,555,7 12.20	(\$23,957.42)	5,722	Ç700.10	(72,020,237.00)		+5.,,,,,,,	
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	26-Mar-13							(\$1,042.58)						
5,11,14	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	24-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding								
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE		21-Dec-11						\$15,000,000.00		15,000,000	\$1.00				
		1511/ 000//51/11 405	in I	11-Dec-12		i				\$35,000,000.00		35,000,000	\$1.00	1		\$2,500,000.00	2,500,000
11,9,36	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN INTERNATIONAL CORP.	ELK GROVE VILLAGE BROOKLYN	- 1 1 - 1 -	13-Mar-09	Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding	700,000,000.00		, ,	,			. , ,	

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Disposition / Auction	3,5	(Realized Loss) /	Gain ⁵ Warrant Pr	roceeds
				, , , , , , , , , , , , , , , , , , ,	Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount	Shares
	FIRST BANCORP (NC)	TROY	NC 9-Jan-0	9 Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding						
	FIRST BANCORP (NC)	TROY	NC 1-Sep-1	1					\$65,000,000.00	65,00	0 \$1,000.0	0	6024.452.00	646 200
4	FIRST BANCORP (NC) FIRST BANCORP (PR)	TROY SAN JUAN	NC 23-Nov-1 PR 16-Jan-0	9 Preferred Stock w/ Warrants	\$400,000,000.00	\$238,972,281.88	\$122,513,539.32	Sold, in part; warrants outstanding					\$924,462.00	616,308
, · ·	FIRST BANCORP (PR)	SAN JUAN	PR 16-Aug-1	3	φ 100,000,000.00	\$230,312,201.00	Ψ122,313,333.32	Sold, in part, warrants outstanding	\$81,000,000.00	12,000,00	0 \$6.7	5 (\$64,711,540.92)		
	FIRST BANCORP (PR)	SAN JUAN	PR 13-Sep-1	3					\$8,514,153.00	1,261,35	6 \$6.7	5 (\$6,802,024.20)		
8,11,14	FIRST BANCTRUST CORPORATION	PARIS PARIS	IL 20-Feb-0	9 Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding	¢2 67E 000 00	3.67	5 \$1,000.0	0		
	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS	IL 18-Jan-1 IL 24-Oct-1	2					\$3,675,000.00 \$3,675,000.00	3,67			\$368,000.00	368
45,8,14	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV 6-Feb-0		\$3,345,000.00	\$0.00	\$3,960,105.00	Redeemed, in full; warrants not outstanding	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV 21-Jul-1						\$3,345,000.00	3,34	5 \$1,000.0	0	\$167,000.00	167
45,8,14	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL 16-Jan-0 IL 8-Sep-1	·	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,00	0 \$1,000.0		\$500,000.00	500
8	FIRST BANKS, INC.	CLAYTON	MO 31-Dec-0		\$295,400,000.00	\$0.00	\$119,135,866.01	Sold, in full; warrants not outstanding	\$10,000,000.00	10,00	\$1,000.0		\$500,000.00	500
	FIRST BANKS, INC.	CLAYTON	MO 8-Aug-1	,	ų autojas sigramas į	70000	,,,		\$105,000.00	30	0 \$350.0	0 (\$195,000.00)		
	FIRST BANKS, INC.	CLAYTON	MO 9-Aug-1	3					\$12,171,950.00	34,77	, , , , , , , , , , , , , , , , , , , ,	(, , , ,	\$2,430,181.71	4,299
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO 12-Aug-1 MO 12-Sep-1	3					\$87,028,900.00	(\$993,058.50)	4 \$350.0	0 (\$161,625,100.00)	\$5,919,151.59	10,471
	FIRST BANKS, INC.	CLAYTON	MO 12-Sep-1						\$3,209,702.21	5,81	9 \$551.6	0 (\$2,609,297.79)		
	FIRST BANKS, INC.	CLAYTON	MO 25-Sep-1						\$3,226,801.50	5,85				
45	FIRST BUSEY CORPORATION	URBANA	IL 6-Mar-0	·	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding						
	FIRST BUSEY CORPORATION	URBANA	IL 25-Aug-1						\$100,000,000.00	100,00	0 \$1,000.0	0	AC2 C77 00	572.022
8,14,18	FIRST BUSEY CORPORATION FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SO	URBANA DU SAN DIEGO	IL 23-Nov-1 CA 10-Apr-0		\$2,211,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding					\$63,677.00	573,833
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SC		CA 11-Dec-0	·	\$2,032,000.00	70.00	Ψ-1,000,210.01							
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SO		CA 19-Dec-1	2					\$1,373,084.00	1,50	φ το το	(+===,====,	\$90,461.65	111
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SO		CA 20-Dec-1						\$2,510,399.84	2,74	3 \$915.6	0 (\$232,600.16)		
45	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOF FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA 11-Jan-1 CA 19-Dec-0		\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding		(\$33,333.33)	+			
43	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA 19-Dec-0		\$25,000,000.00	\$0.00	720,010,047.33	Redeemed, in ruii, warrants not outstanding	\$25,000,000.00	25,00	0 \$1,000.0	0		
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA 24-Aug-1						. , ,	·			\$599,042.00	599,042
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA 3-Apr-0		\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding						
	FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA 19-Jun-1 VA 6-Feb-1						\$10,082,565.38	(\$151,238.48) 10,95	8 \$920.1	0 (\$875,434.62)	\$266,041.78	417.649
8,11,14,18,36	FIRST CHOICE BANK	GLEN ALLEN CERRITOS	CA 13-Feb-0		\$2,200,000.00	\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding			_		\$200,041.78	417,648
0,11,11,10,00	FIRST CHOICE BANK	CERRITOS	CA 22-Dec-0	9	\$2,836,000.00	Ψο.σο	φο, ττο, ο τ <u>ε</u> το τ	neacement, many marrante net cutterantants						
	FIRST CHOICE BANK	CERRITOS	CA 24-Sep-1	0					\$5,036,000.00	5,03	6 \$1,000.0	0	\$110,000.00	110
	FIRST CITIZENS BANC CORP	SANDUSKY	OH 23-Jan-0		\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding	¢24.004.704.00	(6345.070.55)	4 6000 0	(62.470.206.00)		
	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY SANDUSKY	OH 3-Jul-1 OH 5-Sep-1						\$21,004,704.00	(\$315,070.56) 23,18	4 \$906.0	0 (\$2,179,296.00)	\$563,174.00	469,312
44,8,14	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH 20-Mar-0		\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding					7303,174.00	403,312
	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH 22-Sep-1	1		·			\$4,500,000.00	4,50	0 \$1,000.0	0	\$225,000.00	225
12	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA 21-Nov-0	·	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding	4		4			
	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD BLUEFIELD	VA 8-Jul-0 VA 22-Nov-1	9					\$41,500,000.00	41,50	0 \$1,000.0	0	\$30,600.00	88,273
8,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES	5, II WICHITA	KS 15-May-0	9 Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$14,800,000.00	\$3,575,828.30	Full investment outstanding; warrants outstanding					\$30,000.00	88,273
,	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL 23-Dec-0	8 Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00	\$8,499,249.92	Sold, in full; warrants not outstanding						
	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL 31-May-1	1	4	40.00	4.2.22.22.22		\$7,754,267.48	10,68	5 \$725.7	0 (\$2,930,732.52)		
	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON LEXINGTON	SC 21-Nov-0 SC 29-Aug-1		\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, in full; warrants not outstanding	\$11,155,120.50	(\$167,326.81) 11,35	0 \$982.8	0 (\$194,879.50)		
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC 25-Aug-1						\$11,133,120.30	(\$107,320.61)	3382.8	(\$154,875.50)	\$297,500.00	195,915
8	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 11-Dec-0	9 Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding						·
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 8-Aug-1										\$70,727.58	108
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL 9-Aug-1	2	+						_		\$440,082.72	672 320
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 10-Aug-1 IL 19-Sep-1	2					\$326,250.00	50	0 \$652.5	0 (\$173,750.00)	\$209,563.20	320
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 20-Sep-1						\$3,051,090.00	4,67				
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 21-Sep-1						\$10,977,660.00	16,82	4 \$652.5	0 (\$5,846,340.00)		
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST DEFIANCE FINANCIAL CORP.	JOLIET DEFIANCE	IL 16-Nov-1		\$37,000,000.00	\$0.00	\$41,631,005.92	Sold, in full; warrants outstanding		(\$143,550.00)				1
	FIRST DEFIANCE FINANCIAL CORP. FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH 5-Dec-0 OH 19-Jun-1	·	\$37,000,000.00	\$0.00	\$41,031,005.92	Solu, III Tull; warrants outstanding	\$35,618,420.00	(\$534,276.30) 37,00	0 \$962.7	0 (\$1,381,580.00)		1
15,36,11	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL 11-Sep-0		\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, in full; warrants not outstanding	, 55,516, 120,00	(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, , , , , , , , , , , , , , , , , , ,	(+-///		
	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL 17-Sep-1						\$7,500,000.00	7,500,00	0 \$1.0	0	\$375,000.00	375,000
11,8,14	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE 6-Feb-0		\$5,000,000.00	\$0.00	\$6,074,313.00	Redeemed, in full; warrants not outstanding	A= 000 000 00		44,000,0		4050 000 00	250
	FIRST EXPRESS OF NEBRASKA, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	GERING HARRISON	NE 15-Feb-1 AR 6-Mar-0		\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full; warrants not outstanding	\$5,000,000.00	5,00	0 \$1,000.0	0	\$250,000.00	250
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR 3-May-1		\$10,500,000.00		\$0,570,025.00	Joid, in ruii, warrants not outstanding	\$6,000,000.00	16,50	0 \$363.6	0 (\$10,500,000.00)		
12,16	FIRST FINANCIAL BANCORP	CINCINNATI	OH 23-Dec-0		\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding						
	FIRST FINANCIAL BANCORP	CINCINNATI	OH 24-Feb-1						\$80,000,000.00	80,00	0 \$1,000.0	0	42.002.002	
 15,17,44	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES, INC.	CINCINNATI LAWRENCE	OH 8-Jun-1 KS 12-Jun-0	9 Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34	Redeemed, in full; warrants not outstanding			+	+	\$2,966,288.32	465,117
±J,±1, 44	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS 12-Jun-0	·	ا00.000,000,000,000	ŞU.UU	ې د ,روټار, د ې	neucemeu, iii iuii, warrants not outstanuing	\$3,756,000.00	3,756,00	0 \$1.0	0	\$113,000.00	113,000
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC 5-Dec-0		\$65,000,000.00	\$0.00	\$68,141,972.19	Sold, in full; warrants not outstanding		3,.55,66	72.0		+ 125,666.00	
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC 3-Apr-1	2					\$56,778,150.00	(\$851,672.25) 65,00	0 \$873.5	0 (\$8,221,850.00)		
	FIRST FINANCIAL SERVICE CORPORATION	CHARLESTON	SC 22-May-1	3	420.000.000.00	Ac	A40.000 TTC 00	6-13 1 6 0			+		\$1,400,000.00	241,696
	FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN ELIZABETHTOWN	KY 9-Jan-0 KY 29-Apr-1	·	\$20,000,000.00	\$0.00	\$12,333,778.00	Sold, in full; warrants outstanding	\$10,842,200.00	20,00	0 \$542.1	0 (\$9,157,800.00)		
	FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY 31-May-1	 	+				ٱ0,0 4 2,200.00	(\$108,422.00)	7542.1	(45,137,000.00)		
	FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN 22-Dec-0		\$8,700,000.00	\$0.00	\$9,522,346.17	Sold, in full; warrants not outstanding		. ,,				
9,17	<u> </u>				1				\$8,025,750.00	0.70	0 \$922.50	0 (\$674,250.00)	¢3FC 110 7F	261
),17	FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN 9-Nov-1						\$8,025,750.00	8,70	5922.5	(\$674,230.00)	\$256,118.75	201
9,17	·	LEBANON LEBANON GOTHENBURG	TN 9-Nov-1 TN 11-Jan-1 NE 27-Feb-0	3	\$7,570,000.00	\$0.00	\$8,702,021.25	Sold, in full; warrants not outstanding	\$8,025,750.00	(\$80,257.50)	9922.5	(\$674,230.00)	\$256,118.75	20.

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repa	yment / Disposit	ion / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Pro	oceeds
					Ong.na. mrestment Type	Amount	Investment	Total dasii basii		Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	- Cum	Amount	Shares
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NF	29-Oct-12						\$26,398.99	(ree)	Sildres	\$910.30			Amount	Silates
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NF	31-Oct-12						\$6,864,647.71		7.541	\$910.30			\$362,118.92	370
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	11-Jan-13						\$0,004,047.71	(\$68,910.46)	7,541	\$310.50	(\$070,332.23)		7502,118.52	373
	FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA	28-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66	Redeemed, in full; warrants not outstanding		(+00)020.10)			1			
	FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA	22-Sep-11	·					\$20,699,000.00		2,070	\$10,000.00	1		\$1,030,000.00	103
11	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	14-Nov-08	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, in full; warrants not outstanding								
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	22-Dec-10						\$866,540,000.00		866,540	\$1,000.00				
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	9-Mar-11												\$79,700,000.00	14,842,321
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	28-Aug-09	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96	Sold, in full; warrants not outstanding	42.225.575.00		2 222	4725.00	(4005 205 00)			
	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT DETROIT	MI	20-Dec-12 11-Jan-13						\$2,336,675.00	(\$23,366.75)	3,223	\$725.00	(\$886,325.00)			
	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT	MI	26-Mar-13							(\$23,366.75)			1			
	FIRST INTERCONTINENTAL BANK	DORAVILLE	GΔ	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding		(\$20,055.25)			1			
	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	12-Aug-13	Freierred Stock W/ Exercised Warrants	\$0,358,000.00	Ş0.00	\$4,110,000.05	Sold, III full, Walfalts flot outstallullig	\$3,247,112.96		6.398	\$507.50	(\$3,150,887.04)		\$139,320.00	320
	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	12-Sep-13						φ3,247,112.30	(\$25,000.00)	5,555	\$307.30	(\$3,130,007.04)		\(\frac{\partial}{133,320.00}\)	320
	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	СТ	12-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding		(1 = 7 = = = 7			1			
	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	СТ	7-Apr-10	,	,,	, , , , ,	. , , , , , , , , , , , , , , , , , , ,	3	\$10,000,000.00		10,000	\$1,000.00	1		\$1,488,046.41	199,203
11,36	FIRST M&F CORPORATION	KOSCIUSKO	MS	27-Feb-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding					1			
	FIRST M&F CORPORATION	KOSCIUSKO	MS	29-Sep-10						\$30,000,000.00		30,000	\$1,000.00	1			
	FIRST M&F CORPORATION	KOSCIUSKO	MS	30-Aug-13												\$4,089,510.61	513,113
11,8,14	FIRST MANITOWOC BANCORP, INC.	MANITOWOC	WI	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding								
	FIRST MANITOWOC BANCORP, INC.	MANITOWOC	WI	27-May-09						\$12,000,000.00		12,000	\$1,000.00			\$600,000.00	600
<u> </u>	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES		VA	6-Feb-09	Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, in full; warrants not outstanding								
	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES		VA	7-Dec-11			.	1-		\$33,900,000.00		35,595	\$1,000.00		\$1,695,000.00		
, - ,	,	NEENAH	WI	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00	Redeemed, in full; warrants not outstanding	4			A			A	
	·	NEENAH	WI	15-Sep-11	0(A446.000.000.00	40.00	A404 000 0== 11	Dada wild to fill the second to fill	\$4,797,000.00		4,797	\$1,000.00			\$240,000.00	240
	FIRST MERCHANTS CORPORATION	MUNCIE	IN	20-Feb-09	Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, in full; warrants not outstanding	Ć44.C 000 000 00		446.000	64.000.00	·			
	FIRST MERCHANTS CORPORATION	MUNCIE	IN	22-Sep-11						\$116,000,000.00		116,000	\$1,000.00			\$267 500 00	004 453
	FIRST MERCHANTS CORPORATION FIRST MIDWEST BANCORP, INC.	MUNCIE ITASCA	IIN	23-Nov-11 5-Dec-08	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding					·		\$367,500.00	991,453
	FIRST MIDWEST BANCORP, INC.	ITASCA	11	23-Nov-11	Freierred Stock w/ Warrants	\$193,000,000.00	Ş0.00	3222,326,333.33	Redeemed, in full, warrants not outstanding	\$193,000,000.00		193,000	\$1,000.00				
	FIRST MIDWEST BANCORP, INC.	ITASCA	11	21-Dec-11						\$193,000,000.00		193,000	\$1,000.00			\$900,000.00	1,305,230
	FIRST NATIONAL CORPORATION	STRASBURG	VA	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding					1		\$500,000.00	1,303,230
	FIRST NATIONAL CORPORATION	STRASBURG	VA	29-Aug-12	Treferred Stock Wy Exclusion Warrants	\$13,300,000.00	Ç0.00	ψ13/323/320.11	Sola, in ruii, warranto not outstanding	\$12,266,750.00	(\$184,001.25)	13,900	\$882.50	(\$1,633,250.00)		\$624,674.69	695
	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding	,,,	(+===,,====,		700=100	(+-,,,			
	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	4-Aug-11	,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, , , , ,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	5	\$17,836,000.00		17,836	\$1,000.00			\$892,000.00	892
12,16	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	21-Nov-08	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00	Redeemed, in full; warrants not outstanding	. , ,		,	. ,				
	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	27-May-09						\$184,011,000.00		184,011	\$1,000.00	,			
	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	24-Jun-09										1		\$2,700,000.00	953,096
44	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	13-Mar-09	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding								
	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	15-Sep-11						\$17,390,000.00		17,390	\$1,000.00				
	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	16-Nov-11												\$375,000.00	352,977
	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	21-Nov-08	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, in full; warrants not outstanding								
	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	15-Dec-10						\$19,300,000.00		19,300	\$1,000.00			4	
	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	5-Jan-11	2.5.10.1.10.	4=2.22=.22	40.00	47.000.001.70								\$1,003,227.00	280,795
	FIRST PLACE FINANCIAL CORP.	WARREN	ОН	13-Mar-09	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Currently not collectible					(672,027,000,00)			
	FIRST PLACE FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	WARREN MALVERN	OH	29-Oct-12 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,579,000.00	\$0.00	\$9,948,069.58	Sold, in full; warrants not outstanding					(\$72,927,000.00)			
' '	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PΑ	18-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,579,000.00	\$0.00	\$9,948,069.58	Soid, in full, warrants not outstanding								
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PΑ	7-Feb-13		\$4,350,000.00				\$6,682,192.50		7,575	\$882.23	(\$892,807.50)		\$48,083.60	//0
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	8-Feb-13						\$1,410,831.60		1,600	\$882.05	(, , , ,		\$176,633.62	180
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	26-Mar-13						¥ 1, 110,00 1.00	(\$80,930.24)	,	φουσ	(\$203,200.10)		\(\frac{\pi}{2}\) \(\frac{\pi}{2}\)	100
	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding		(+ = = = = = = = = = = = = = = = = = = =			1			
	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	11-Mar-13						\$10,431,333.89		15,349	\$679.60	(\$4,917,666.11)		\$624,632.45	767
	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	9-Apr-13			<u> </u>				(\$104,313.34)			<u> </u>			
	FIRST RESOURCE BANK	EXTON	PA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$5,731,793.60	Redeemed, in full; warrants not outstanding								
	FIRST RESOURCE BANK	EXTON	PA	11-Dec-09		\$2,417,000.00											
	FIRST RESOURCE BANK	EXTON	PA	15-Sep-11						\$5,017,000.00		5,017	\$1,000.00			\$130,000.00	130
	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN	9-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding								
	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN	11-Apr-13						\$14,912,862.00		9,941,908	\$1.50	(\$18,087,138.00)			
	FIRST SOUND BANK	SEATTLE	WA	23-Dec-08	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44	Sold, in full; warrants not outstanding								
	FIRST SOUTH BANGORD ING	SEATTLE	WA	20-Feb-13	Cultivate 10 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	A== ==================================	4	A		\$3,700,000.00		7,400	\$500.00	(\$3,700,000.00)			
<u> </u>	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding	A40 400		40.10=	4				
	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	28-Sep-11						\$13,125,000.00		13,125,000	\$1.00			A2 F22 225	
	FIRST SOUTH BANCORP, INC.	LEXINGTON BOCA BATON	IN	28-Nov-12	Denformed Charles of Francisco days	¢40,000,000,00	40.00	640.000.400.00	Dodgomed in full comments and a state of	\$36,875,000.00		36,875,000	\$1.00			\$2,500,000.00	2,500,000
· ·	FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL	30-Jan-09 16-Jun-10	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31	Redeemed, in full; warrants not outstanding	\$10,900,000.00		10,900	\$1,000.00			\$545,000.00	F 4 F
	FIRST SOUTHERN BANCORP, INC. FIRST SOUTHWEST BANCORPORATION, INC.	BOCA RATON ALAMOSA	CO	16-Jun-10 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59	Sold, in full; warrants not outstanding	\$10,900,000.00		10,900	\$1,000.00			\$545,000.00	545
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	26-Mar-13	Freieneu Stock W/ Exerciseu Warrants	ος, συυ, υυυ. υυ	\$0.00	(۲۵.۱۲, ۵۵, ۵۶ در دو	Solu, ili iuli, warrants not outstanding	\$315,007.00		350	\$900.00	(\$34,993.00)			
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	co	27-Mar-13	+		+			\$2,835,063.00		3.150	\$900.00	(\$314,937.00)		\$206,048.21	225
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	co	28-Mar-13						\$1,800,040.00		2,000	\$900.00	(\$199,960.00)		\$45,788.48	50
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	co	9-Apr-13			+			Ç 1,000,040.00	(\$49,501.10)	2,000	Ç300.00	(4255)500.00)		¥ 13,700.40	30
	FIRST TEXAS BHC, INC.	FORT WORTH	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding		(, :=,002.20)						
	FIRST TEXAS BHC, INC.	FORT WORTH	TX	15-Sep-11	,	,	7 3.00	, -,,	, , , , , , , , , , , , , , , , , , , ,	\$13,533,000.00		13,533	\$1,000.00			\$677,000.00	677
	FIRST TRUST CORPORATION	NEW ORLEANS	LA	5-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding	, -,,		-,-55	. ,			. ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	<u> </u>
15,14	FIRST TRUST CORPORATION	NEW ORLEANS	LA	20-Feb-13	,	. ,,	, 3333	. , . , ,		\$13,750,058.49		17,969,000	\$0.77	(\$4,218,941.51)		\$644,726.19	898,000
	I MOST COM ONATION	NEW ORLEANS	LA	26-Mar-13							(\$137,500.58)						·
,	FIRST TRUST CORPORATION	INE W ORLEANS						\$5,211,020.69	Redeemed, in full; warrants not outstanding					, ———			
,		OAKLAND	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	33,211,020.09	Redeemed, in ruii, warrants not outstanding								
11,8,14	FIRST TRUST CORPORATION		CA CA	23-Jan-09 22-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$3,211,020.09	Redeemed, in full, warrants not outstanding	\$4,900,000.00		4,900	\$1,000.00			\$245,000.00	245
11,8,14	FIRST TRUST CORPORATION FIRST ULB CORP.	OAKLAND	CA CA MD	1	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$4,900,000.00	\$0.00	\$2,312,500.00	Full investment outstanding; warrants outstanding	\$4,900,000.00		4,900	\$1,000.00			\$245,000.00	245
11,8,14	FIRST TRUST CORPORATION FIRST ULB CORP. FIRST ULB CORP.	OAKLAND OAKLAND	CA CA MD AL	22-Apr-09	·	. , ,	·			\$4,900,000.00		4,900	\$1,000.00			\$245,000.00	245

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repa	ayment / Disposit	ion / Auction ^{3,5}		(Realized Loss) /	Gain ⁵ Wa	rrant Procee	eds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amou	nt	Shares
3,14,18	FIRST WESTERN FINANCIAL, INC.	DENVER	со	6-Feb-09	Preferred Stock w/ Warrants	\$8,559,000.00	\$0.00	\$21,142,314.80	Sold, in full; warrants not outstanding		()		0				
	FIRST WESTERN FINANCIAL, INC.	DENVER	со	11-Dec-09		\$11,881,000.00											
	FIRST WESTERN FINANCIAL, INC.	DENVER	СО	9-Aug-12						\$6,138,000.00		7,920	\$775.00			11,681.70	380
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	co	10-Aug-12 11-Sep-12						\$62,000.00	(\$62,000.00)	80	\$775.00	(\$18,000.00)	\$	39,370.32	48
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	24-Jun-13						\$10,994,240.00	(\$62,000.00)	12,440	\$874.81	(\$1,445,760.00)			
	FIRST WESTERN FINANCIAL, INC.	DENVER	со	26-Jul-13						φ10,33 ⁻¹ ,2 ^{-10.00}	(\$109,942.41)	12,740	Ç074.01	(\$1,443,700.00)			
	FIRSTBANK CORPORATION	ALMA	МІ	30-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding		, , ,						
	FIRSTBANK CORPORATION	ALMA	MI	3-Jul-12						\$31,053,330.00	(\$465,799.95)	33,000	\$941.00	(\$1,946,670.00)			
	FIRSTBANK CORPORATION	ALMA	MI	18-Jul-12		4.00.000	40.00	4.2.2.2.2.2.							\$1,9	16,670.00	578,947
	FIRSTMERIT CORPORATION	AKRON AKRON	ОН	9-Jan-09	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding	Ć125 000 000 00		125.000	¢4.000.00				
	FIRSTMERIT CORPORATION FIRSTMERIT CORPORATION	AKRON	OH	22-Apr-09 27-May-09						\$125,000,000.00		125,000	\$1,000.00		\$5.0	25,000.00	952,260
	FLAGSTAR BANCORP, INC.	TROY	MI	30-Jan-09	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94	Sold, in full; warrants not outstanding						\$3,0	23,000.00	932,200
	FLAGSTAR BANCORP, INC.	TROY	MI	26-Mar-13		+ 200,001,000.00	7000			\$1,439,258.50		1,579	\$911.50	(\$139,741.50)			
	FLAGSTAR BANCORP, INC.	TROY	МІ	27-Mar-13						\$228,401,847.00		250,578	\$911.50	(\$22,176,153.00)			
	FLAGSTAR BANCORP, INC.	TROY	МІ	28-Mar-13						\$13,216,750.00		14,500	\$911.50	(\$1,283,250.00)			
	FLAGSTAR BANCORP, INC.	TROY	MI	9-Apr-13							(\$2,430,578.56)						
	FLAGSTAR BANCORP, INC.	TROY TAMPA	MI	12-Jun-13	Duefermed Charles of Francisco d Warranda	¢20.474.000.00	¢0.00	¢0.400.702.00	Cold in full warmonts not autotanding						\$	12,905.00	645,138
·	FLORIDA BANK GROUP, INC. FLORIDA BANK GROUP, INC.	TAMPA	FL	24-Jul-09 14-Aug-13	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding	\$8,000,000.00		20,471	\$390.80	(\$12,471,000.00)			
	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50	Redeemed, in full; warrants not outstanding	\$8,000,000.00		20,471	Ş390.80	(\$12,471,000.00)			
· ·	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL	22-Sep-11		ψ3, 133,000.00	\$0.00	711,303,730.30		\$9,495,000.00		9,495	\$1,000.00		\$4	75,000.00	475
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	19-Dec-08	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding			, = =					
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	28-Oct-09						\$70,000,000.00		70,000	\$1,000.00				
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	30-Dec-09											\$9	00,000.00	375,806
	FNB BANCORP	SOUTH SAN FRANCISCO	CA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding	440,000,000		42.000	A4 000 ==			20,000,00	22-
	FNB BANCORP	SOUTH SAN FRANCISCO	CA	15-Sep-11	Drafamad Stack w/ Evancied Warrants	¢15,000,000,00	¢0.00	¢19 670 201 67	Dadaamad in full warrants not autstanding	\$12,000,000.00		12,000	\$1,000.00		\$6	00,000.00	600
	FORESIGHT FINANCIAL GROUP, INC. FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD ROCKFORD	-	15-May-09 11-Dec-12	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00		Ć7	50,000.00	750
	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ	22-May-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	Currently not collectible	\$13,000,000.00		15,000	\$1,000.00		Ţ,	50,000.00	750
	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ	20-Apr-12	Treferred Stock W/ Exercised Warranto	ψ1/300/000i.00	φο.σο	Ç07,10 1103	currently not concedible					(\$1,300,000.00)			
	FORTUNE FINANCIAL CORPORATION	ARNOLD	МО	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding								
	FORTUNE FINANCIAL CORPORATION	ARNOLD	МО	15-Sep-11						\$3,100,000.00		3,100	\$1,000.00		\$1	55,000.00	155
50,97	FPB BANCORP, INC.	PORT ST. LUCIE	FL	5-Dec-08	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently not collectible								
	FPB BANCORP, INC.	PORT ST. LUCIE	FL	15-Jul-11		42.22.22.22	40.00	4						(\$5,800,000.00)			
· ·	FPB FINANCIAL CORP.	HAMMOND	LA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding	\$1,000,000.00		1.000	\$1,000.00				
	FPB FINANCIAL CORP. FPB FINANCIAL CORP.	HAMMOND HAMMOND	LA	16-Dec-09 16-Jun-10						\$1,000,000.00		1,000 2,240	\$1,000.00		\$1	52,000.00	162
	FRANKLIN BANCORP, INC.	WASHINGTON	МО	22-May-09	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding	\$2,240,000.00		2,240	71,000.00		71	52,000.00	102
	FRANKLIN BANCORP, INC.	WASHINGTON	МО	9-Nov-12	,	40,000,000	7000	+ 1/000/2000		\$594,550.00		940	\$632.50	(\$345,450.00)	\$1	26,798.62	188
	FRANKLIN BANCORP, INC.	WASHINGTON	МО	13-Nov-12						\$2,629,302.50		4,157	\$632.50	(\$1,527,697.50)	\$	15,188.88	67
	FRANKLIN BANCORP, INC.	WASHINGTON	МО	11-Jan-13							(\$25,000.00)						
	FREEPORT BANCSHARES, INC.	FREEPORT	IL	8-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$1,074,618.45	Full investment outstanding; warrants outstanding								
	FREMONT BANCORPORATION	FREMONT	CA	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36	Redeemed, in full; warrants not outstanding	407.000.000			4		4		
	FREMONT BANCORPORATION FRESNO FIRST BANK	FREMONT FRESNO	CA	25-Jul-12 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding	\$35,000,000.00		35,000,000	\$1.00		\$1,7	50,000.00	1,750,000
<u> </u>	FRESNO FIRST BANK	FRESNO	CA	1-Nov-12	Preferred Stock W/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,437,100.53	Redeemed, in full, warrants not outstanding	\$1,968,000.00		1,968	\$1,000.00		ς .	98,000.00	98
	FRONTIER BANCSHARES, INC	AUSTIN	TX	24-Apr-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding	ψ1,300,000.00		1,500	ψ1,000.00		Ť	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	FRONTIER BANCSHARES, INC	AUSTIN	TX	24-Nov-09	·		·	. , ,		\$1,600,000.00		1,600,000	\$1.00				
	FRONTIER BANCSHARES, INC	AUSTIN	TX	6-Oct-10						\$1,400,000.00		1,400,000	\$1.00		\$1	50,000.00	150,000
11	FULTON FINANCIAL CORPORATION	LANCASTER	PA	23-Dec-08	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding								
	FULTON FINANCIAL CORPORATION	LANCASTER	PA	14-Jul-10						\$376,500,000.00		376,500	\$1,000.00		640.0	20,000,00	5.500.756
	FULTON FINANCIAL CORPORATION GATEWAY BANCSHARES, INC.	LANCASTER BINGGOLD	GA	8-Sep-10 8-May-09	Drafarrad Stock w/ Evargicad Warranta	¢6,000,000,00	\$0.00	¢7 260 704 97	Redeemed in fully warrants not outstanding						\$10,8	00,000.00	5,509,756
	GATEWAY BANCSHARES, INC.	RINGGOLD RINGGOLD	GA GA	8-May-09 13-Apr-12	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00		¢2	00,000.00	300
	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding	Ç0,000,000.00		0,000	71,000.00		, ,,	2,200.00	300
	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	16-Feb-11		. , ,				\$8,700,000.00		8,700	\$1,000.00		\$4	35,000.00	435
	GEORGIA PRIMARY BANK	ATLANTA	GA	1-May-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$4,500,000.00	\$0.00	Full investment outstanding; warrants outstanding								
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding								
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	29-Oct-12						\$26,393.77		29	\$910.10			14 505 30	
	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN	TN	31-Oct-12 11-Jan-13						\$4,494,221.94	(\$25,000.00)	4,938	\$910.10	(\$443,778.06)	\$2	14,595.28	248
	GOLD CANYON BANK	GOLD CANYON	AZ	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Currently not collectible		(343,000.00)						
	GOLD CANYON BANK	GOLD CANYON	AZ	5-Apr-13		ٱ,007,000.00	Ş0.00	755,055.52	currently not conectible					(\$1,607,000.00)	<u> </u>		
	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	17-Jun-09						\$10,000,000,000.00		10,000,000	\$1,000.00				
	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	22-Jul-09											\$1,100,0	00,000.00	12,205,045
	GOLDWATER BANK, N.A.	SCOTTSDALE	AZ	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$2,568,000.00	\$145,750.00	Full investment outstanding; warrants outstanding								
	GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION	TULSA TULSA	OK	24-Apr-09 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4.000	\$1,000.00		ća	00,000.00	200
	GRAND FINANCIAL CORPORATION	HATTIESBURG	MS	8-Sep-11 25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$2,443,320.00	\$797,110.88	Full investment outstanding; warrants outstanding	\$4,000,000.00 <u></u>		4,000	\$1,000.00		\$2	,000.00	
	GRAND MOUNTAIN BANCSHARES, INC.	GRANBY	co	29-May-09	Preferred Stock w/ Exercised Warrants	\$3,076,000.00	\$3,076,000.00	\$0.00	Full investment outstanding, warrants outstanding						<u> </u>		
	GRANDSOUTH BANCORPORATION	GREENVILLE	sc	9-Jan-09	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$17,625,917.08	Redeemed, in full; warrants not outstanding								
	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	11-Dec-09		\$6,319,000.00											
	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	8-Sep-11						\$15,319,000.00		15,319	\$1,000.00		\$4	50,000.00	450
	GREAT RIVER HOLDING COMPANY	BAXTER	MN	17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$8,400,000.00	\$759,575.46	Full investment outstanding; warrants outstanding								
	GREAT SOUTHERN BANCORP	SPRINGFIELD	МО	5-Dec-08	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding								
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	18-Aug-11						\$58,000,000.00		58,000	\$1,000.00		A = -	00.204.00	000.00
1	GREAT SOUTHERN BANCORP GREEN BANKSHARES, INC.	SPRINGFIELD GREENEVILLE	IVIU	21-Sep-11 23-Dec-08	Preferred Stock w/ Warrants	\$72,278,000.00	40.00	\$74,642,857.78							\$6,4	36,364.00	909,091
				LIOC HVI	Urotorrod Stock W/ Warrante I		\$0.00	(/ / / / / /	Sold, in full; warrants not outstanding	-		_		_			· ·

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repaymen	nt / Disposition	on / Auction ^{3,5}		(Realized Loss) /	Gain ⁵ Warrant	t Proceeds
						Amount	Investment				Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
11,8,14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding	,	,		O			
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	14-Nov-12						\$800,000.00		800	\$1,000.00			
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	23-Jan-13						\$800,000.00		800	\$1,000.00		Ć420.000	120
11,8,14	GREEN CIRCLE INVESTMENTS, INC. GREEN CITY BANCSHARES, INC.	CLIVE GREEN CITY	MO	24-Apr-13 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding	\$800,000.00		800	\$1,000.00		\$120,000.0	0.00 120
11,0,14	GREEN CITY BANCSHARES, INC.	GREEN CITY	MO	14-Jul-10	Freierreu Stock W/ Exerciseu Warrants	3031,000.00	Ş0.00	\$733,037.33	Redeemed, in full, warrants not outstanding	\$651,000.00		651	\$1,000.00		\$33,000.0	.00 33
8	GREER BANCSHARES INCORPORATED	GREER	SC	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$9,993,000.00	\$975,831.00	Full investment outstanding; warrants outstanding	, ,			, _, =, =			
8,68,97	GREGG BANCSHARES, INC.	OZARK	МО	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently not collectible							
	GREGG BANCSHARES, INC.	OZARK	MO	13-Jul-12										(\$825,000.00)		
45,8,14	GUARANTY BANCORP, INC.	WOODSVILLE	NH	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding	¢c 020 000 00		5 020	¢4.000.00		†245.000	246
9,15,36	GUARANTY BANCORP, INC. GUARANTY CAPITAL CORPORATION	WOODSVILLE BELZONI	MH	15-Sep-11 25-Sep-09	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding	\$6,920,000.00		6,920	\$1,000.00		\$346,000.0	.00 346
9,13,30	GUARANTY CAPITAL CORPORATION	BELZONI	MS	30-Jul-10	Suborumated Debentures	\$14,000,000.00	Ş0.00	714,913,293.33	Redeemed, in ruii, warrants not outstanding	\$14,000,000.00		14,000,000	\$1.00			
11	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	МО	30-Jan-09	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding	¥=-,,===,			7			
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	МО	13-Jun-12						\$5,000,000.00		5,000	\$1,000.00			
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	26-Apr-13						\$96,750.00		100	\$967.50	(1-,,		
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	29-Apr-13						\$11,513,250.00		11,900	\$967.50	(\$386,750.00)	42,002,250	150 450
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO	15-May-13 31-May-13							(\$116,100.00)	+			\$2,003,250.0	0.00 459,459
17,28,70,97	GULFSOUTH PRIVATE BANK	DESTIN	FL	25-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Currently not collectible	-	(\$110,100.00)				<u> </u>	
17,20,70,37	GULFSOUTH PRIVATE BANK	DESTIN	FL	19-Oct-12	Treferred Stock Wy Exercised Warrants	<i>\(\pi\)</i>	φοιου	ψ <i>τ</i> σ τ , σ σ σ σ σ σ σ σ σ σ σ σ σ σ σ σ σ	carrently not concentre					(\$7,500,000.00)		
45,8,14	GULFSTREAM BANCSHARES, INC.	STUART	FL	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding							
	GULFSTREAM BANCSHARES, INC.	STUART	FL	18-Aug-11						\$7,500,000.00		7,500	\$1,000.00		\$375,000.0	0.00 375
11,8,14	HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding	Am		_	Ac			
20	HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA VA	13-Apr-11	Denformed Charles (Manager)	600 247 000 00	600 247 000 00	¢3.540.044.35	Full investment outstanding warrants substanding	\$7,000,000.00		280	\$25,000.00		\$350,000.0	.00 35
58	HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA	31-Dec-08	Preferred Stock w/ Warrants	\$80,347,000.00	\$80,347,000.00	\$2,510,844.25	Full investment outstanding; warrants outstanding			-				
8,9	HARBOR BANKSHARES CORPORATION	BALTIMORE	MD	17-Jul-09	Preferred Stock	\$6,800,000.00	\$6,800,000.00	\$282,744.47	Full investment outstanding; warrants not outstanding						[
11,8,14	HAVILAND BANCSHARES, INC.	HAVILAND	KS	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$425,000.00	\$0.00	\$487,524.22	Redeemed, in full; warrants not outstanding							
	HAVILAND BANCSHARES, INC.	HAVILAND	KS	29-Dec-10						\$425,000.00		425	\$1,000.00		\$21,000.0	.00 21
11	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	19-Dec-08	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding							
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	9-May-12						\$12,000,000.00		12,000	\$1,000.00			
	HAWTHORN BANGSHARES, INC.	LEE'S SUMMIT	MO	15-May-13						\$18,255,000.00		18,255	\$1,000.00		\$540,000.0	0.00 287,134
	HAWTHORN BANCSHARES, INC. HCSB FINANCIAL CORPORATION	LEE'S SUMMIT	SC	12-Jun-13 6-Mar-09	Preferred Stock w/ Warrants	\$12,895,000.00	\$12,895,000.00	\$1,090,702.00	Full investment outstanding; warrants outstanding						\$540,000.0	287,134
8.17	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,321,471.08	Redeemed, in full; warrants not outstanding							
-,	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	17-Jul-12	,	<i>+-1,000,000.</i>	, , , ,	, , , , , , , , , , , , , , , , , , ,		\$7,000,000.00		7,000	\$1,000.00		\$248,000.0	0.00 248
45	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	19-Dec-08	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding							
	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	15-Sep-11						\$81,698,000.00		81,698	\$1,000.00			
0.47.45	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	28-Sep-11	Duffered Stade / 5 and address to	ć40.402.000.00	<u> </u>	Ć44 353 204 46	Parlament in C. II. and a state of the state						\$1,800,000.0	0.00 609,687
8,17,45	HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC.	NORFOLK NORFOLK	VA	25-Sep-09 16-Mar-11	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding	\$2,606,000.00		2,606	\$1,000.00			
	HERITAGE BANKSHARES, INC.	NORFOLK	VA	11-Aug-11						\$7,497,000.00		7.497	\$1,000.00		\$303,000.0	1.00 303
11	HERITAGE COMMERCE CORP.	SAN JOSE	CA	21-Nov-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding	<i>\$1,</i> 1.57,000.00		.,	ψ1,000.00		, , , , , , , , , , , , , , , , , , ,	- 303
	HERITAGE COMMERCE CORP.	SAN JOSE	CA	7-Mar-12						\$40,000,000.00		40,000	\$1,000.00			
	HERITAGE COMMERCE CORP.	SAN JOSE	CA	10-Jun-13											\$140,000.0	0.00 462,963
11,16	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding	42.222.222			4			
	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA OLYMPIA	WA	22-Dec-10						\$24,000,000.00		24,000	\$1,000.00		\$450,000.0	0.00 138,037
11	HERITAGE OAKS BANCORP	PASO ROBLES	VVΑ	17-Aug-11 20-Mar-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding						\$450,000.0	138,037
11	HERITAGE OAKS BANCORP	PASO ROBLES	CA	17-Jul-13	Treferred Stock Wy Warrants	721,000,000.00		727,241,333.20	Redecined, in ruii, warrants not outstanding	\$21,000,000.00		21,000	\$1,000.00			
	HERITAGE OAKS BANCORP	PASO ROBLES	CA	7-Aug-13						, , , , , , , , , , , , , , , , , , , ,		,	, ,		\$1,575,000.0	0.00 611,650
11	HF FINANCIAL CORP.	SIOUX FALLS	SD	21-Nov-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding							
	HF FINANCIAL CORP.	SIOUX FALLS	SD	3-Jun-09						\$25,000,000.00		25,000	\$1,000.00			
0.10.21.44	HF FINANCIAL CORP.	SIOUX FALLS VERNON	SD	30-Jun-09	Dueformed Cheek / Fugueired Wessenhe	¢2.004.000.00	¢0.00	¢c 244 026 70	Dada aread in fully warrants not autotanding						\$650,000.0	0.00 302,419
8,18,21,44	HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC.	VERNON	NI	8-May-09 22-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,091,000.00 \$2,359,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding			+				
	HIGHLANDS BANCORP, INC.	VERNON	NJ	22-Sep-11		72,333,000.00				\$5,450,000.00		5,450	\$1,000.00		\$155,000.0	0.00 155
8	HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$6,700,000.00	\$617,712.00	Full investment outstanding; warrants outstanding	. , -,			, , , , , , , , , , , , , , , , , , , ,			
11,8,14	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67	Redeemed, in full; warrants not outstanding							
	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	21-Apr-10						\$4,000,000.00		4,000	\$1,000.00		\$200,000.0	0.00 200
	HMN FINANCIAL, INC.	ROCHESTER	MN	23-Dec-08	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, in full; warrants outstanding	62 564 225 00		3.550	6704 50	/c000 CTF 00\		
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	IVIN	7-Feb-13 8-Feb-13	-		+			\$2,561,325.00 \$16,197,675.00		3,550 22,450	\$721.50 \$721.50	** *		
	HMN FINANCIAL, INC.	ROCHESTER	MN	26-Mar-13	-		+		<u> </u>		(\$187,590.00)	22,430	7/21.30	(२०,८३८,३८३.00)	+	
11	HOME BANCSHARES, INC.	CONWAY	AR	16-Jan-09	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding		,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
	HOME BANCSHARES, INC.	CONWAY	AR	6-Jul-11						\$50,000,000.00		50,000	\$1,000.00			
	HOME BANCSHARES, INC.	CONWAY	AR	27-Jul-11											\$1,300,000.0	0.00 158,472
8	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding	<u> </u>		2.252	64.000.00		4.52.55	100
8 14	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCSHARES, INC.	ONEONTA CORBIN	AL kv	28-Aug-13 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding	\$3,250,000.00		3,250	\$1,000.00		\$163,000.0	163
0,14	HOMETOWN BANCSHARES, INC.	CORBIN	KY	28-Nov-12	FIGURE 1 SLOCK W/ EXELCISED WAITHILLS	\$1,300,000.00	ŞU.UU	\$2,223,001.03	Solu, ili iuli, walialits liot outstaliuling	\$608,170.50		645	\$942.90	(\$36,829.50)	+	
	HOMETOWN BANCSHARES, INC.	CORBIN	КҮ	30-Nov-12						\$1,183,339.50		1,255	\$942.90		\$70,095.0	,.00 95
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	11-Jan-13							(\$17,915.11)			, , , , , , , , , , , , , , , , , , ,		
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	26-Mar-13							(\$7,084.89)					
8,17	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	18-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding							
1	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	31-Oct-12						\$9,185,000.00	/¢04.050.00\	10,000	\$918.50	(\$815,000.00)	\$315,461.5	.52 374
	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	11-Jan-13	D (16) - 1 () (1	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding		(\$91,850.00)					
11	HOPEED BANCORD	H∪DKIVIC/\ E	IVV	1.3-1.00-1.01	Drotorrod Ctock W/ Warranta		~: I I I I I I	3// 37/LI/IS XVI	namenament of the second secon	•		•		•	•	Ì
11	HOPFED BANCORP HOPFED BANCORP	HOPKINSVILLE HOPKINSVILLE	KY	12-Dec-08 19-Dec-12	Preferred Stock w/ Warrants	\$18,400,000.00	Ş0.00	722,334,143.03	Redeemed, in full, warrants not outstanding	\$18,400,000.00		18,400	\$1,000.00			
11		HOPKINSVILLE HOPKINSVILLE HOPKINSVILLE	KY KY KY		Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	722,334,143.03	Redeemed, in full, warrants not outstanding	\$18,400,000.00		18,400	\$1,000.00		\$256,257.0	7.00 253,666

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Conital Da	anayment / Disposition / Austion 3/	5	(Realized Loss) /	Gain ⁵	Warrant Proce	eeds
. 55111016	institution runie	City	State	Dute	Original Investment Type ¹	Amount	Investment	TOTAL CASTI DACK	Status	Amount	epayment / Disposition / Auction ^{3,5} (Fee) ⁴ Shares	Avg. Price	(Write-off)	Gaiii	Amount	Shares
	HORIZON BANCORP	MICHIGAN CITY	IN	10-Nov-10						\$6,250,000.00	(Fee) Shares	\$1,000.00			Amount	Jules
	HORIZON BANCORP	MICHIGAN CITY	IN IN	25-Aug-11						\$18,750,000.00	18,750	\$1,000.00				
	HORIZON BANCORP	MICHIGAN CITY	IN	23-Nov-11						ψ10) <i>1</i> 30,000.00	10,700	V1)000.00			\$1,750,551.00	212,188
44,8,14	HOWARD BANCORP, INC.	ELLICOTT CITY	MD	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding							
	HOWARD BANCORP, INC.	ELLICOTT CITY	MD	22-Sep-11						\$5,983,000.00	5,983	\$1,000.00			\$299,000.00	299
8,11,14,18	HPK FINANCIAL CORPORATION	CHICAGO	IL	1-May-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding							
	HPK FINANCIAL CORPORATION	CHICAGO	IL '	13-Nov-09		\$5,000,000.00										
	HPK FINANCIAL CORPORATION	CHICAGO	IL′	11-Dec-12						\$9,000,000.00	9,000	\$1,000.00			\$344,000.00	344
11	HUNTINGTON BANCSHARES	COLUMBUS	OH	14-Nov-08	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding	44 200 074 000 00	4 200 074	44 000 00				
	HUNTINGTON BANGSHARES	COLUMBUS	ОН	22-Dec-10						\$1,398,071,000.00	1,398,071	\$1,000.00			¢40,100,000,00	22.562.00
0 1/	HUNTINGTON BANCSHARES HYPERION BANK	COLUMBUS	OH ,	19-Jan-11 6-Feb-09	Proformed Stock w/ Evereised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold in full, warrants not outstanding						\$49,100,000.00	23,562,994
0,14	HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA	20-Dec-12	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,100.22	Sold, in full; warrants not outstanding	\$1,008,800.00	1.552	\$650.00	(\$543,200.00)		\$25,700.00	75
	HYPERION BANK	PHILADELPHIA	ΡΔ	11-Jan-13						\$1,008,800.00	(\$10,088.00)	\$030.00	(\$343,200.00)		323,700.00	
	HYPERION BANK	PHILADELPHIA	PA	26-Mar-13		((\$14,912.00)					
8,17	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	18-Sep-09	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$5,976,000.00	\$916,227.47	Full investment outstanding; warrants outstanding		(+1.)511.60)					
9,15,36	IBC BANCORP, INC.	CHICAGO	IL	15-May-09	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding							
, ,	IBC BANCORP, INC.	CHICAGO	IL	10-Sep-10						\$4,205,000.00	4,205,000	\$1.00				
12,16	IBERIABANK CORPORATION	LAFAYETTE	LA	5-Dec-08	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding							
	IBERIABANK CORPORATION	LAFAYETTE	LA	31-Mar-09						\$90,000,000.00	90,000	\$1,000.00				
	IBERIABANK CORPORATION	LAFAYETTE	LA	20-May-09											\$1,200,000.00	138,490
8,14	IBT BANCORP, INC.	IRVING	TX	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding							
44.5	IBT BANCORP, INC.	IRVING	TX	12-Jun-13						\$2,295,000.00	2,295	\$1,000.00			\$115,000.00	115
11,8,10	IBW FINANCIAL CORPORATION	WASHINGTON	DC	13-Mar-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding	A		A4 000 00				
44.0.4.6	IBW FINANCIAL CORPORATION	WASHINGTON	DC	3-Sep-10	Breefe cond Co. 1. 45	40.000.000	4	A= 40.4=====	Dadamed A. C. U	\$6,000,000.00	6,000	\$1,000.00				
44,8,14	ICB FINANCIAL	ONTARIO	CA	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000	ć1 000 00			¢200.000.00	200
0	ICB FINANCIAL	ONTARIO	CA ID	1-Nov-12	Proformed Stock w/ Evereised Warrants	\$6,000,000,00	\$6,000,000,00	\$124.205.02	Full investment outstanding, warrants outstanding	\$6,000,000.00	6,000	\$1,000.00			\$300,000.00	300
8,14,18,44	IDAHO BANCORP ILLINOIS STATE BANCORP, INC.	BOISE CHICAGO	וו	16-Jan-09 22-May-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$6,900,000.00 \$6,272,000.00	\$6,900,000.00	\$124,305.92 \$11,836,113.40	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding					+		
0,14,10,44	ILLINOIS STATE BANCORP, INC.	CHICAGO	——————————————————————————————————————	29-Dec-09	Freieneu Stock wy Exerciseu Warrants	\$6,272,000.00	\$0.00	\$11,030,113.40	neucemeu, in ruii, warrants not outstanding		 	+				
	ILLINOIS STATE BANCORP, INC.	CHICAGO	<u> </u>	22-Sep-11		Ş -1,000,000.00			+	\$10,272,000.00	10,272	\$1,000.00			\$406,000.00	406
8	INDEPENDENCE BANK	EAST GREENWICH	RI	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$1,065,000.00	\$266,892.00	Full investment outstanding; warrants outstanding	ٱ0,272,000.00	10,272	72,000.00		+	Ţ 100,000.00	400
11	INDEPENDENT BANK CORP.	ROCKLAND	MA	9-Jan-09	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding							
	INDEPENDENT BANK CORP.	ROCKLAND	MA	22-Apr-09		, 2,223,333	75.55	, : , :: :,555:52	, , , , , , , , , , , , , , , , , , , ,	\$78,158,000.00	78,158	\$1,000.00				
	INDEPENDENT BANK CORP.	ROCKLAND	MA	27-May-09											\$2,200,000.00	481,664
29	INDEPENDENT BANK CORPORATION	IONIA	MI	12-Dec-08	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding							
	INDEPENDENT BANK CORPORATION	IONIA	MI	30-Aug-13						\$72,000,000.00	72,000	\$1,000.00		\$2,426,000.00		
8,22,92,97	INDIANA BANK CORP.	DANA	IN	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Currently not collectible							
	INDIANA BANK CORP.	DANA	IN	9-Apr-13		<u> </u>							(\$1,312,000.00)			
11	INDIANA COMMUNITY BANCORP	COLUMBUS	IN	12-Dec-08	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding							
22.52.65	INDIANA COMMUNITY BANCORP	COLUMBUS	IN	12-Sep-12		400	4 = -	4		\$21,500,000.00	21,500	\$1,000.00			\$1,800,000.00	188,707
22,52,97	INTEGRA BANK CORPORATION	EVANSVILLE	IN IN	27-Feb-09	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently not collectible		 		/¢02 E00 000 001			
	INTEGRA BANK CORPORATION INTERMOLINITAIN COMMUNITY BANCORP	EVANSVILLE	IIN	29-Jul-11	Drafarrad Stack w/ Warrants	\$27,000,000.00	\$27,000,000,00	\$6 E00 624 22	Full investment outstanding warrants outstanding				(\$83,586,000.00)	+		
11	INTERMOUNTAIN COMMUNITY BANCORP INTERNATIONAL BANCSHARES CORPORATION	SANDPOINT LAREDO	עון ד∨	19-Dec-08 23-Dec-08	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$27,000,000.00	\$27,000,000.00 \$0.00	\$6,588,634.23 \$261,538,649.89	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding		+					
11	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TY	11-Jul-12	Freieneu Stock wy Warrants	\$210,000,000.00	\$0.00	ŞZQ1,336,043.89	neucemeu, in ruii, warrants not outstanding	\$40,000,000.00	40,000	\$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11-Jul-12 1-Nov-12					+	\$45,000,000.00	45,000	\$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	28-Nov-12					+	\$131,000,000.00	131,000	\$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	ТХ	11-Jun-13						, = ,==,500.30		, ,,,,,,,,			\$4,018,511.00	1,326,238
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	23-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,035,555.56	Sold, in full; warrants outstanding							
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	24-Jun-13						\$24,250,000.00	25,000	\$970.00	(\$750,000.00)			
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	26-Jul-13							(\$242,500.00)					
15,71,97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, IN		МО	8-May-09	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently not collectible							
	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC		MO	19-Oct-12		<u> </u>							(\$4,000,000.00)			
11	JPMORGAN CHASE & CO.	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding	1		1				
	JPMORGAN CHASE & CO.	NEW YORK	NY	17-Jun-09						\$25,000,000,000.00	2,500,000	\$10,000.00			4000 000 100 1	00.151.51
44.9.44	JPMORGAN CHASE & CO.	NEW YORK	NY NA	16-Dec-09	Denfarmed Chestery/ Environment	640,440,000,00	40.00	643 433 046 ==	Dodgowad in full comments and a first		 				\$936,063,469.11	88,401,697
44,8,14	KATAHDIN BANKSHARES CORP.	HOULTON	IVIE	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding	¢10,440,000,00	40.440	\$1,000,00			¢522,000,00	
11	KATAHDIN BANKSHARES CORP. KEYCORP	HOULTON CLEVELAND	IVIE	18-Aug-11 14-Nov-08	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding	\$10,449,000.00	10,449	\$1,000.00		+	\$522,000.00	522
11	KEYCORP	CLEVELAND	ОН	30-Mar-11	Freieneu Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$4,001,424,424.44	Redeemed, in ruii, warrants not outstanding	\$2,500,000,000.00	25,000	\$100,000.00				
	KEYCORP	CLEVELAND	ОН	20-Apr-11					+	92,300,000,000.00	25,000	7100,000.00		+	\$70,000,000.00	35,244,361
8	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO	20-Apr-11	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$470,000.00	\$112,975.00	Full investment outstanding; warrants outstanding		 			+	Ţ, 0,000,000.00	55,244,501
8,14	KS BANCORP, INC	SMITHFIELD	NC	21-Aug-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding							
	KS BANCORP, INC	SMITHFIELD	NC	30-Nov-12	,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	75.50	, , 5,,550.	, , , , , , , , , , , , , , , , , , , ,	\$3,308,000.00	4,000	\$827.00	(\$692,000.00)		\$140,400.00	200
	KS BANCORP, INC	SMITHFIELD	NC	11-Jan-13							(\$25,000.00)		,,			
8,11,14,18,36	LAFAYETTE BANCORP, INC.	OXFORD	MS	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding							
	LAFAYETTE BANCORP, INC.	OXFORD	MS	29-Dec-09		\$2,453,000.00										
	LAFAYETTE BANCORP, INC.	OXFORD	MS	29-Sep-10						\$4,451,000.00	4,451	\$1,000.00			\$100,000.00	100
11	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	6-Feb-09	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding							
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	4-Aug-10		<u> </u>				\$20,000,000.00	20,000	\$1,000.00				
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	16-Mar-11						\$20,000,000.00	20,000	\$1,000.00				
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	8-Feb-12						\$19,000,000.00	19,000	\$1,000.00			1	
12	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	29-Feb-12		4		4-2							\$2,800,000.00	997,05
12	LAKELAND FINANCIAL CORPORATION	WARSAW	IN IN	27-Feb-09	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding	ÅEC 044 000 00		64.000.00				
	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	9-Jun-10		 				\$56,044,000.00	56,044	\$1,000.00				100.30
Q 1/I	LAKELAND FINANCIAL CORPORATION	WARSAW	IIN	22-Nov-11	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding			 			\$877,557.00	198,26
0.14	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	VVI	18-Dec-09	Preferred Stock W/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Solu, in full; warrants not outstanding	\$2,370,930.00	3.000	\$790.30	(\$629,070.00)	+	\$104.375.00	45
		MILWAUKEE	vvi	29-Nov-12						\$2,370,930.00		\$790.30	(\$029,070.00)		\$104,375.00	150
	· ·	MILWALIKEE	\\/\	11-lan-12	ì	1		ļ.	•		(572 700 70)1					
	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE MILWAUKEE	WI	11-Jan-13 26-Mar-13							(\$23,709.29) (\$1,290.71)			+		

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Rena	yment / Disposit	ion / Auction ^{3,5}		(Realized Loss) /	Gain ⁵ Warrant	t Proceeds
					onginal investment Type	Amount	Investment	. Jean Gushi Buck		Amount	(Fee) ⁴		Avg. Price	(Write-off)	Amount	Shares
	LCNB CORP.	LEBANON	ОН	21-Oct-09						\$13,400,000.00	(ree)	13,400	\$1,000.00	,	Amount	Shares
	LCNB CORP.	LEBANON	ОН	22-Nov-11						\$15,400,000.00		13,400	71,000.00		\$602,557.0	.00 217,06
11,8,14	LEADER BANCORP, INC.	ARLINGTON	MA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding							·
	LEADER BANCORP, INC.	ARLINGTON	MA	24-Nov-10						\$5,830,000.00		5,830	\$1,000.00		\$292,000.0	.00 29
9,48,97	LEGACY BANCORP, INC.	MILWAUKEE	WI	30-Jan-09	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible					/¢5 400 000 00\		
45,8,14	LEGACY BANCORP, INC. LIBERTY BANCSHARES, INC. (AR)	MILWAUKEE JONESBORO	ΔR	11-Mar-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding					(\$5,498,000.00)		
45,8,14	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	21-Jul-11	Freieneu Stock Wy Exercised Warrants	337,300,000.00	Ş0.00	\$08,131,303.77	Redeemed, in ruii, warrants not outstanding	\$57,500,000.00		57,500	\$1,000.00		\$2,875,000.0	.00 2,87
45,8,14	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	МО	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding			,	, , , , , , ,		. , , , , , , , , , , , , , , , , , , ,	,
	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	МО	18-Aug-11						\$21,900,000.00		21,900	\$1,000.00		\$1,095,000.0	.00 1,09
8,17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	4-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$6,500,000.00	\$1,266,816.22	Full investment outstanding; warrants outstanding							
11,9,36	LIBERTY FINANCIAL SERVICES, INC. LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS NEW ORLEANS	LA LA	6-Feb-09 24-Sep-10	Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding	\$5,645,000.00		5.645	\$1,000.00			
8	LIBERTY SHARES, INC.	HINESVILLE	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$17,280,000.00	\$1,399,560.00	Full investment outstanding; warrants outstanding	\$5,045,000.00		3,043	\$1,000.00			
11	LINCOLN NATIONAL CORPORATION	RADNOR	PA	10-Jul-09	Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00	\$1,209,851,873.70	Redeemed, in full; warrants not outstanding							
	LINCOLN NATIONAL CORPORATION	RADNOR	PA	30-Jun-10						\$950,000,000.00		950,000	\$1,000.00			
	LINCOLN NATIONAL CORPORATION	RADNOR	PA	22-Sep-10		4	4	4							\$213,671,319.7	.20 13,049,45
	LNB BANCORP, INC. LNB BANCORP, INC.	LORAIN LORAIN	ОН	12-Dec-08	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding	\$21,923,074.91	(\$328,846.12)	25,223	\$869.20	(\$3,299,925.09)		
	LNB BANCORP, INC.	LORAIN	OH	19-Jun-12 18-Jul-12						\$21,923,074.91	(\$328,840.12)	25,223	\$869.20	(\$3,299,925.09)	\$860,326.0	.00 561,34
8	LONE STAR BANK	HOUSTON	TX	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$3,072,000.00	\$0.00	Full investment outstanding; warrants outstanding						Ç300)320N	301,31
11	LSB CORPORATION	NORTH ANDOVER	MA	12-Dec-08	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding							
	LSB CORPORATION	NORTH ANDOVER	MA	18-Nov-09						\$15,000,000.00		15,000	\$1,000.00			
8.9.17	LSB CORPORATION	NORTH ANDOVER DURHAM	MA	16-Dec-09	Dundam and Charl	¢44 725 000 00	\$0.00	642,400,762,50	Dodgomed in full warments and a little of			<u> </u>			\$560,000.0	.00 209,49
0,3,1/	M&F BANCORP, INC. M&F BANCORP, INC.	DURHAM	NC NC	26-Jun-09 20-Aug-10	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding	\$11,735,000.00		11,735	\$1.000.00			
11	M&T BANK CORPORATION	BUFFALO	NY	23-Dec-08	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding	711,733,000.00		11,/33	71,000.00			
	M&T BANK CORPORATION	BUFFALO	NY	18-May-11		,,,	, 5.55	,,	, , , , , , , , , , , , , , , , , , , ,	\$370,000,000.00		370,000	\$1,000.00			
	M&T BANK CORPORATION	BUFFALO	NY	21-Aug-12						\$230,000,000.00		230,000	\$1,000.00			
	M&T BANK CORPORATION	BUFFALO	NY	17-Dec-12	8	A44 000 000 00	A	A40 F04 055 15							\$31,838,761.3	.34 1,218,52
	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE MANISTIQUE	MI	24-Apr-09 29-Aug-12	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding	\$10,538,990.00	(\$158,084.85)	11,000	\$958.10	(\$461,010.00)		
	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	19-Dec-12						\$10,536,590.00	(\$138,084.83)	11,000	Ç936.10	(\$401,010.00)	\$1,300,000.0	.00 398,73
8	MADISON FINANCIAL CORPORATION	RICHMOND	KY	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$3,370,000.00	\$169,421.50	Full investment outstanding; warrants outstanding						1-77	
44,11,8	MAGNA BANK	MEMPHIS	TN	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding							
	MAGNA BANK	MEMPHIS	TN	24-Nov-09						\$3,455,000.00		3,455	\$1,000.00			
	MAGNA BANK MAGNA BANK	MEMPHIS MEMPHIS	TN	8-Jun-11 18-Aug-11						\$3,455,000.00 \$6,885,000.00		3,455 6,885	\$1,000.00 \$1,000.00		\$690,000.0	00 60
8.14	MAINLINE BANCORP, INC.	EBENSBURG	PA	29-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding	\$0,885,000.00		0,883	\$1,000.00	-	\$050,000.0	.00
	MAINLINE BANCORP, INC.	EBENSBURG	PA	9-Mar-12	,	<i>+ 1/2 0 0 / 2 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0</i>	75355	, , , , , , , , , , , , , , , , , , ,		\$4,500,000.00		4,500	\$1,000.00		\$225,000.0	.00 22
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	16-Jan-09	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding							
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	3-Apr-12						\$53,073,270.00	(\$796,099.05)	57,000	\$931.10	(\$3,926,730.00)	4	
11	MAINSOURCE FINANCIAL GROUP, INC. MANHATTAN BANCORP	GREENSBURG	IN	11-Jun-13 5-Dec-08	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Podoomod in fully warrants not outstanding						\$1,512,177.0	.00 571,90
11	MANHATTAN BANCORP	EL SEGUNDO EL SEGUNDO	CA	16-Sep-09	Preferred Stock wy Warrants	\$1,700,000.00	\$0.00	\$1,029,711.12	Redeemed, in full; warrants not outstanding	\$1,700,000.00		1,700	\$1,000.00			
	MANHATTAN BANCORP	EL SEGUNDO	CA	14-Oct-09						ψ1,700,000.00		1,700	\$1,000.00		\$63,363.9	.90 29,48
15,14	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding							
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	10-Dec-12											\$11,385.0	
	MANHATTAN BANGSHARES, INC.	MANHATTAN	IL	11-Dec-12						\$2,586,404.73	(625,000,00)	2,639,000	\$0.98	(\$52,595.27)	\$95,959.5	.50 118,00
8	MANHATTAN BANCSHARES, INC. MARINE BANK & TRUST COMPANY	MANHATTAN VERO BEACH	FI	11-Jan-13 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$235,713.00	Full investment outstanding; warrants outstanding		(\$25,000.00)					
8	MARKET BANCORPORATION, INC.	NEW MARKET	MN	20-Feb-09	Preferred Stock W/ Exercised Warrants	\$2,060,000.00	\$2,060,000.00	\$138,778.00	Full investment outstanding; warrants outstanding							
15,14	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84	Sold, in full; warrants not outstanding							
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	9-Aug-12						\$17,919,962.10		19,931,000	\$0.90	(, , , ,	\$727,225.5	
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	10-Aug-12						\$331,767.90	(4100 515 00)	369,000	\$0.90	(\$37,232.10)	\$97,505.2	.10 120,00
8.14	MARKET STREET BANCSHARES, INC. MARQUETTE NATIONAL CORPORATION	MT. VERNON CHICAGO	IIL III	11-Sep-12 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding		(\$182,517.30)	-				+
J, 17	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO	IL IL	7-Aug-12	Treferred Stock W/ Exercised Wdirdins	Ç33,300,000.00	Ş0.00	<i>ېېټونون</i> ونو	Joid, in full, wallants not outstanding	\$2,530,958.50		3,514	\$720.20	(\$983,041.50)	\$142,974.5	.56 17
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	9-Aug-12						\$5,904,609.50		8,198	\$720.20	(\$2,293,390.50)	\$1,054,743.	
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	10-Aug-12						\$17,133,307.00		23,788	\$720.20	(\$6,654,693.00)	\$252,452.2	.23 30
43	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	11-Sep-12		A	1	A4 6			(\$255,688.75)					
43	MARSHALL & ILSLEY CORPORATION MARSHALL & ILSLEY CORPORATION	MILWAUKEE MILWAUKEE	WI \\\/I	14-Nov-08 5-Jul-11	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding	\$1,715,000,000.00		1,715,000	\$1,000.00		\$3,250,000.0	.00 13,815,78
8	MARYLAND FINANCIAL BANK	TOWSON	MD	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$1,700,000.00	\$313,465.50	Full investment outstanding; warrants outstanding	γ1,/13,000,000.00		1,713,000	00.000,15		\$5,250,000.0	.00 15,615,/8
11	MB FINANCIAL INC.	CHICAGO	IL	5-Dec-08	Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, in full; warrants not outstanding							
	MB FINANCIAL INC.	CHICAGO	IL	14-Mar-12						\$196,000,000.00		196,000	\$1,000.00			
	MB FINANCIAL INC.	CHICAGO	IL	2-May-12		4									\$1,518,072.0	.00 506,02
8,45,14	MCLEOD BANCSHARES, INC.	SHOREWOOD	MN	20-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding	\$6,000,000.00		600	¢10,000,00		\$200.000 f	00 2
8,14,18,44	MCLEOD BANCSHARES, INC. MEDALLION BANK	SHOREWOOD SALT LAKE CITY	UT	18-Aug-11 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding	,000,000,000		600	\$10,000.00		\$300,000.0	.00 3
-,,==,	MEDALLION BANK	SALT LAKE CITY	UT	22-Dec-09		\$9,698,000.00	, 0.00	γ <u>ε</u> 1, 100,07 π.01								
	MEDALLION BANK	SALT LAKE CITY	UT	21-Jul-11						\$21,498,000.00		21,498	\$1,000.00		\$645,000.0	.00 64
11	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	15-May-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding							
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	4-Apr-12						\$10,500,000.00		10,500	\$1,000.00			
<u> </u>	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	IVII	6-Jun-12 3-Jul-12						\$10,500,000.00		10,500	\$1,000.00		\$7,465,100.0	.00 616,43
44,8,14	MERCANTILE BANK CORPORATION MERCANTILE CAPITAL CORPORATION	BOSTON	MA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding						\$7,405,100.0	.00 010,43
.,-,-	MERCANTILE CAPITAL CORPORATION	BOSTON	MA	4-Aug-11	The state of the s	\$5,500,000.00	Ţ0.00	Ç 1,130,013.03	The state of the s	\$3,500,000.00		3,500	\$1,000.00		\$175,000.0	.00 17
56,8,14	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding							
	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	7-Sep-11						\$1,881,000.00		1,881	\$1,000.00		\$94,000.0	.00 9
8,44,14	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	- 1	19-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding	•		+	-			-

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	epayment / Disposition / Auction ^{3,}	5	(Realized Loss) /	Gain ⁵ Warrant P	Proceeds
					Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount	Shares
8,18	MERIDIAN BANK MERIDIAN BANK	DEVON	PA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,200,000.00 \$6,335,000.00	\$12,535,000.00	\$2,687,363.11	Full investment outstanding; warrants outstanding						
8,14	METRO CITY BANK	DEVON DORAVILLE	PA 11-Dec-09 GA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding						+
-,-	METRO CITY BANK	DORAVILLE	GA 29-Oct-12	,	, , , , , , , , , , , , , , , , , , ,		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	5	\$26,102.90	29	\$900.10	(\$2,897.10)		
	METRO CITY BANK	DORAVILLE	GA 1-Nov-12						\$6,904,667.10	7,671	\$900.10	(\$766,332.90)	\$369,948.00	00 385
	METRO CITY BANK METROCORP BANCSHARES, INC.	DORAVILLE HOUSTON	GA 11-Jan-13 TX 16-Jan-09	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding		(\$69,307.70)				+
	METROCORP BANCSHARES, INC.	HOUSTON	TX 3-Jul-12	Freieneu Stock w/ Warrants	\$43,000,000.00	30.00	\$33,400,028.23	Sold, III full, Walfallts flot Outstallullig	\$44,152,650.00	(\$662,289.75) 45,000	\$981.20	(\$847,350.00)		+
	METROCORP BANCSHARES, INC.	HOUSTON	TX 11-Jun-13										\$2,087,368.00	00 771,429
8,42	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding	¢22.740.544.05	74.500	¢224.60	(647,007,450,06)		+
8 18	METROPOLITAN BANK GROUP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO CHICAGO	IL 28-Jun-13 IL 10-Apr-09	Preferred Stock w/ Warrants	\$2,040,000.00	\$4,388,000.00	\$921,944.44	Full investment outstanding; warrants outstanding	\$23,718,541.95	71,526	\$331.60	(\$47,807,458.06)		
0,10	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL 20-Nov-09	Treferred Stock W/ Warrants	\$2,348,000.00	\$4,388,000.00	ŢJZ1,J44.44	runnivestment outstanding, warrants outstanding						
11	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA 19-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding						
	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA 28-Dec-12						\$10,000,000.00	10,000	\$1,000.00		4-0.00	
12	MID PENN BANCORP, INC./MID PENN BANK MIDDLEBURG FINANCIAL CORPORATION	MILLERSBURG MIDDLEBURG	PA 23-Jan-13 VA 30-Jan-09	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding					\$58,479.20	20 73,099
12	MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA 23-Dec-09	Freieneu Stock w/ Warrants	\$22,000,000.00	\$0.00	\$25,267,945.11	Redeemed, in full, warrants not outstanding	\$22,000,000.00	22,000	\$1,000.00			
	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA 18-Nov-11						. , ,				\$301,001.00	00 104,103
11,8,14	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding						
4.4	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL 23-Dec-09	Duefermed Charless / Wassanta	¢20,000,000,00	¢0.00	¢22.024.224.70	Dada aread in fully warrants and autotanding	\$10,189,000.00	10,189	\$1,000.00		\$509,000.00	00 509
44	MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE LAFAYETTE	LA 9-Jan-09 LA 25-Aug-11	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding	\$20,000,000.00	20,000	\$1,000.00			
	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA 22-Nov-11						Ç20,000,000.00	20,000	\$1,000.00		\$206,557.00	00 104,384
8	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$5,222,000.00	\$275,104.50	Full investment outstanding; warrants outstanding						
22,27,97	MIDWEST BANG HOLDINGS, INC.	MELROSE PARK	IL 5-Dec-08	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Currently not collectible				/40.4 =0.4 =0.5 = 5.5		
11,8,14	MIDWEST BANC HOLDINGS, INC. MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERV	MELROSE PARK	IL 14-May-10 MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding				(\$84,784,000.00)		
11,8,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTER		MO 10-Nov-09	Freieneu Stock wy Exerciseu Wananis	\$700,000.00	Ş0.00	\$703,294.14	Redeemed, in full, warrants not outstanding	\$700,000.00	700	\$1,000.00		\$35,000.00	0 3
11	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA 6-Feb-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding	, .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		, , , , , , ,		,,	
	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA 6-Jul-11						\$16,000,000.00	16,000	\$1,000.00			
11.0.11	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA 27-Jul-11	Duefarra d'Ota alcun / Francisco d'Warranta	¢40,000,000,00	¢0.00	¢42.044.226.24	Dada anad in full warrants act autotaudia a					\$1,000,000.00	00 198,675
11,8,14	MID-WISCONSIN FINANCIAL SERVICES, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD MEDFORD	WI 20-Feb-09 WI 26-Apr-13	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00		\$500,000.00	0 50
8	MILLENNIUM BANCORP, INC.	EDWARDS	CO 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00		\$300,000.00	300
	MILLENNIUM BANCORP, INC.	EDWARDS	CO 14-Aug-12						\$2,904,000.00	7,260	\$400.00	(\$4,356,000.00)		
11,9	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA 9-Jan-09	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding	4		4, 222 22			
11,9,36	MISSION COMMUNITY BANCORP MISSION VALLEY BANCORP	SAN LUIS OBISPO SUN VALLEY	CA 28-Dec-11 CA 23-Dec-08	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding	\$5,116,000.00	5,116	\$1,000.00			
11,9,30	MISSION VALLEY BANCORP	SUN VALLEY	CA 20-Aug-10	Freieneu Stock	\$3,300,000.00	30.00	\$3,930,041.00	Redeemed, in full, warrants not outstanding	\$5,500,000.00	5,500	\$1,000.00			+
11,8,14	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding	y a y a a a y a a a a a a a a a a a a a		, _, _, _			
	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH 28-Dec-12						\$1,834,000.00	1,834	\$1,000.00		\$92,000.00	0 9:
12.16	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI 6-Feb-09	Preferred Stock w/ Warrants	\$6,785,000.00	\$6,785,000.00	\$262,919.00	Full investment outstanding; warrants outstanding						
12,16	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE CHESAPEAKE	VA 19-Dec-08 VA 23-Dec-09	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding	\$14,700,000.00	14,700	\$1,000.00			
	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA 10-Feb-10						ψ1 iji σσjσσσiσσ	11,700	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ 		\$260,000.00	00 132,353
45,8,14	MONEYTREE CORPORATION	LENOIR CITY	TN 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding						
11.0.11	MONEYTREE CORPORATION	LENOIR CITY	TN 15-Sep-11	2 - f 1 Cl 1 - 1 1 - 1 1 1 1 1 1 1 1	Å4 724 000 00	40.00	ÅE (22 050 50	Parlament in City	\$9,516,000.00	9,516	\$1,000.00		\$476,000.00	00 476
44,8,14	MONUMENT BANK MONUMENT BANK	BETHESDA BETHESDA	MD 30-Jan-09 MD 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding	\$4,734,000.00	4,734	\$1,000.00		\$237,000.00	00 237
11	MORGAN STANLEY	NEW YORK	NY 28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding	үч,73ч,000.00	4,734	\$1,000.00		\$257,000.00	257
	MORGAN STANLEY	NEW YORK	NY 17-Jun-09						\$10,000,000,000.00	10,000,000	\$1,000.00			
	MORGAN STANLEY	NEW YORK	NY 12-Aug-09		440.000.000	40.00	4.7.400.400.00						\$950,000,000.00	00 65,245,759
11,8,14	MORRILL BANCSHARES, INC. MORRILL BANCSHARES, INC.	MERRIAM MERRIAM	KS 16-Jan-09 KS 20-Jul-11	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding	\$13,000,000.00	13,000	\$1,000.00		\$650,000.00	00 650
11,8,14	MOSCOW BANCSHARES, INC.	MOSCOW	TN 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding	\$13,000,000.00	13,000	\$1,000.00		\$050,000.00	030
, ,	MOSCOW BANCSHARES, INC.	MOSCOW	TN 25-Apr-12	·		·		, ,	\$1,100,000.00	1,100	\$1,000.00			
	MOSCOW BANCSHARES, INC.	MOSCOW	TN 5-Dec-12						\$5,116,000.00	5,116	\$1,000.00		\$311,000.00	00 31:
8,14	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding	¢2 267 000 00	3 202	\$990.00	(622,000,00)	6440.004.CE	55 16
	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND CLEVELAND	GA 22-Jul-13 GA 12-Sep-13						\$3,267,000.00	(\$25,000.00)	\$990.00	(\$33,000.00)	\$140,034.65	165
11,8,14	MS FINANCIAL, INC.	KINGWOOD	TX 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding		(7-2,300.00)				
	MS FINANCIAL, INC.	KINGWOOD	TX 19-Oct-11						\$7,723,000.00	7,723	\$1,000.00		\$386,000.00	0 38
45	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN 23-Dec-08	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding	4		4			
	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE MUNCIE	IN 25-Aug-11 IN 28-Sep-11						\$32,382,000.00	32,382	\$1,000.00		\$900,194.00	00 625,135
8	NAPLES BANCORP, INC.	NAPLES	FL 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding					\$300,134.00	025,133
	NAPLES BANCORP, INC.	NAPLES	FL 12-Jul-12	,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	7 - 100	1-25/23000	, , , , , , , , , , , , , , , , , , , ,	\$600,000.00	4,000	\$150.00	(\$3,400,000.00)		
59,11	NARA BANCORP, INC.	LOS ANGELES	CA 21-Nov-08	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding						
	NARA BANCORP, INC. NARA BANCORP, INC.	LOS ANGELES LOS ANGELES	CA 27-Jun-12						\$67,000,000.00	67,000	\$1,000.00	<u> </u>	\$2,189,317.20	20 521,26
8,14	NATIONAL BANCSHARES, INC.	BETTENDORF	CA 8-Aug-12 IA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding			 	 	\$2,189,317.20	521,260
,	NATIONAL BANCSHARES, INC.	BETTENDORF	IA 19-Feb-13		Ţ,33 .j330.00	Ç0.00	, ==, 1,007.100	and the second of the second o	\$2,438,182.50	3,250	\$750.20	(\$811,817.50)	\$342,841.95	95 50
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA 20-Feb-13						\$16,064,996.94	21,414	\$750.20	(\$5,349,003.06)	\$502,606.30	30 73.
11.10	NATIONAL BANCSHARES, INC.	BETTENDORF	IA 26-Mar-13	Bushamad Co. 1. (vi.	£4E0.000.000.00	40.00	£4.67.0E0.000.00	Dadagered in fell control to the		(\$185,031.79)				+
11,16	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN BOYERTOWN	PA 12-Dec-08 PA 16-Mar-11	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding	\$150,000,000.00	150,000	\$1,000.00			+
	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA 13-Apr-11						ٱ50,000,000.00	150,000	\$1,000.00		\$1,000,000.00	00 735,29
	,									T	ſ			
15,11,14	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE 11-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding						+
15,11,14	NATIONWIDE BANKSHARES, INC. NATIONWIDE BANKSHARES, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	WEST POINT WEST POINT CHICAGO	NE 11-Dec-09 NE 29-Dec-10 IL 26-Jun-09	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$2,000,000.00	2,000,000	\$1.00		\$100,000.00	00 100,000

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Disposition / Auction ^{3,5}	5	(Realized Loss) /	Gain ⁵	Warrant Pro	oceeds
					ongmar investment Type	Amount	Investment	Total cash back		Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Cum	Amount	Shares
3	NCAL BANCORP	LOS ANGELES	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$10,000,000.00	\$1,311,027.78	Full investment outstanding; warrants outstanding		(**************************************	- G				
15,11,14	NEMO BANCSHARES, INC.	MADISON	МО	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding							
	NEMO BANCSHARES, INC.	MADISON	MO	24-Apr-13						\$2,330,000.00	2,330,000	\$1.00			\$117,000.00	117,000
<u> </u>	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT NEWPORT	NH	16-Jan-09 25-Aug-11	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00				
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	15-Feb-12						\$10,000,000.00	10,000	\$1,000.00			\$737,100.00	184,275
11,8,14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding						ψ <i>131</i> ,130.00	
	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13	·	, , ,	·		, ,	\$267,274,000.00	267,274	\$1,000.00			\$13,364,000.00	13,364
	NEWBRIDGE BANCORP	GREENSBORO	NC	12-Dec-08	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding							
	NEWBRIDGE BANCORP	GREENSBORO	NC	26-Apr-13						\$2,709,121.50	2,763	\$980.50	, · · · · ·			ı
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC NC	29-Apr-13						\$48,641,624.50	49,609	\$980.50	(\$967,375.50)		\$7,778,782.65	2,567,255
	NEWBRIDGE BANCORP	GREENSBORO	NC NC	15-May-13 31-May-13							(\$513,507.46)				\$1,178,782.03	2,307,233
44,8,14	NICOLET BANKSHARES, INC.	GREEN BAY	WI	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding		(\$313,307.40)					
	NICOLET BANKSHARES, INC.	GREEN BAY	WI	1-Sep-11	·		·		, ,	\$14,964,000.00	14,964	\$1,000.00			\$748,000.00	748
11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	9-Jan-09	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding							
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	14-Dec-11						\$10,200,000.00	10,200	\$1,000.00			4	
11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA NAT	11-Jan-12	Dueferred Charley / Warrante	¢4.227.000.00	¢0.00	ĆE 450 404 22	Dada aread in full, warrante not systemating						\$600,000.00	99,157
-1	NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON LEWISTON	MF	12-Dec-08 28-Nov-12	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding	\$4,227,000.00	4,227	\$1,000.00				
	NORTHEAST BANCORP	LEWISTON	ME	28-Dec-12						ψ -1 ,227,000.00	7,227	\$1,000.00			\$95,000.00	67,958
8,11,14,18	NORTHERN STATE BANK	CLOSTER	NJ	15-May-09	Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding						+00,000.00	
	NORTHERN STATE BANK	CLOSTER	NJ	18-Dec-09		\$1,230,000.00										
	NORTHERN STATE BANK	CLOSTER	NJ	28-Mar-12						\$2,571,000.00	2,571	\$1,000.00			\$67,000.00	67
4.4	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL I	20-Feb-09	Preferred Stock w/ Warrants	\$17,211,000.00	\$17,211,000.00	\$418,322.50	Full investment outstanding; warrants outstanding							
<u>.1</u>	NORTHERN TRUST CORPORATION	CHICAGO	IL 	14-Nov-08 17-Jun-09	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding	\$1 576 000 000 00	1.576.000	\$1,000,00				
	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO CHICAGO	II.	17-Jun-09 26-Aug-09						\$1,576,000,000.00	1,576,000	\$1,000.00			\$87,000,000.00	3,824,624
44,8,14	NORTHWAY FINANCIAL, INC.	BERLIN	NH	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding						Ç37,000,000.00	3,024,024
	NORTHWAY FINANCIAL, INC.	BERLIN	NH	15-Sep-11	,	,,,	75355	,,,		\$10,000,000.00	10,000	\$1,000.00			\$500,000.00	500
3,14	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding							
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	8-Mar-13						\$2,000,000.00	2,000	\$1,032.10		\$64,220.00		
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	11-Mar-13						\$8,500,000.00	8,500	\$1,032.10		\$272,935.00	\$587,634.55	525
11 0 14	NORTHWEST BANCORPORATION, INC. NORTHWEST COMMERCIAL BANK	SPOKANE LAKEWOOD	WA	9-Apr-13 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding		(\$108,371.55)					
11,8,14	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WΔ	9-Jan-13	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding	\$1,992,000.00	1.992	\$1,000.00			\$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC NC	30-Jan-09	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding	ψ1,3 <i>32</i> ,000.00	1,332	\$1,000.00			7100,000.00	
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	31-Oct-12	, , , , , , , , , , , , , , , , , , , ,	¥ : / : 0 3 / 0 2 0 1 0 0	75355	¥ 5/55 = /555555		\$7,095,550.00	7,700	\$921.50	(\$604,450.00)			
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	11-Jan-13							(\$70,955.50)					,
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	6-Feb-13											\$122,887.50	163,830
1 5	OAK VALLEY BANCORP	OAKDALE	CA	5-Dec-08	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding	442 500 000 00	10.500	44.000.00				<u> </u>
	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE OAKDALE	CA	11-Aug-11 28-Sep-11						\$13,500,000.00	13,500	\$1,000.00			\$560,000.00	350,346
12,16	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NI NI	16-Jan-09	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding						\$360,000.00	330,340
.2,10	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	30-Dec-09	Treferred Stock W/ Warrants	\$35,203,000.00	φο.σσ	ψ 10,321,310.01	nedecined, in rail, warrants not substanting	\$38,263,000.00	38,263	\$1,000.00				
	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	3-Feb-10						. , ,	·	. ,			\$430,797.00	190,427
3	OJAI COMMUNITY BANK	OJAI	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding							
	OJAI COMMUNITY BANK	OJAI	CA	25-Sep-13		4	45.50	4=		\$2,080,000.00	2,080	\$1,000.00			\$104,000.00	104
<u>.11</u>	OLD LINE BANGSHARES, INC.	BOWIE	MD	5-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding	¢7,000,000,00	7,000	¢4 000 00				
	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE BOWIE	MD	15-Jul-09 2-Sep-09						\$7,000,000.00	7,000	\$1,000.00			\$225,000.00	141,892
11	OLD NATIONAL BANCORP	EVANSVILLE	IN	12-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding						\$223,000.00	141,632
	OLD NATIONAL BANCORP	EVANSVILLE	IN	31-Mar-09	, , , , , , , , , , , , , , , , , , , ,	, ===,===,============================	7000	,,,		\$100,000,000.00	100,000	\$1,000.00				
	OLD NATIONAL BANCORP	EVANSVILLE	IN	8-May-09											\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC.	AURORA	IL	16-Jan-09	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding							
	OLD SECOND BANCORP, INC.	AURORA	IL 	11-Mar-13						\$24,684,870.00	70,028	700-100				
	OLD SECOND BANCORP, INC.	AURORA AURORA	IL 	26-Mar-13 27-Mar-13						\$452,424.00 \$668,079.44	1,200 1,772	\$377.00 \$377.00				
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA	IL.	9-Apr-13		+				74.44),۵۵۵۶	(\$258,053.73)	<i>3377.</i> 00	(31,103,320.30)			
	OLD SECOND BANCORP, INC.	AURORA	IL	11-Jun-13							(7-25,2505)				\$106,891.00	815,339
3,14	OMEGA CAPITAL CORP.	LAKEWOOD	СО	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding							
	OMEGA CAPITAL CORP.	LAKEWOOD	СО	19-Jul-13						\$1,239,000.00	1,239	. ,		\$177,053.10		
	OMEGA CAPITAL CORP.	LAKEWOOD	СО	22-Jul-13						\$1,577,000.00	1,577	\$1,142.90		\$225,353.30	\$159,886.25	141
0.54.07	OMEGA CAPITAL CORP.	LAKEWOOD	CO	12-Sep-13	Desferred Charley / Francisco d Warrante	¢5 500 000 00	¢0.00	¢0.00	Converted to the state of the s		(\$25,000.00)					
8,51,97	ONE GEORGIA BANK ONE GEORGIA BANK	ATLANTA ATLANTA	GA GA	8-May-09 15-Jul-11	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Currently not collectible				(\$5,500,000.00)			
	ONE GEORGIA BANK	ATLANTA	UA .	13-341-11		 							(\$3,300,000.00)			
8,9	ONE UNITED BANK	BOSTON	MA	19-Dec-08	Preferred Stock	\$12,063,000.00	\$12,063,000.00	\$93,823.33	Full investment outstanding; warrants not outstanding							1
15,17	ONEFINANCIAL CORPORATION	LITTLE ROCK	AR	5-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17,300,000.00	\$17,300,000.00	\$3,782,990.59	Full investment outstanding; warrants outstanding							
3	OREGON BANCORP, INC.	SALEM	OR	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,216,000.00	\$3,216,000.00	\$755,207.50	Full investment outstanding; warrants outstanding							
15,11,14	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	1-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding	An		1			400= 000 ==	
35,11	OSB FINANCIAL SERVICES, INC. PACIFIC CAPITAL BANCORP	ORANGE SANTA BARBARA	ΓX	5-Oct-11 21-Nov-08	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding	\$6,100,000.00	6,100,000	\$1.00			\$305,000.00	305,000
13,11	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	СА	21-Nov-08 23-Feb-11	Freierreu Stock w/ Warrants	\$160,034,000.00	\$0.00	Ş108,483,8U4.2U	Solu, ili full; warrants not outstanding	\$14.75	1	\$29.50	(\$10.28)			
	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	30-Nov-12					<u> </u>	\$165,983,272.00	3,608,332	\$46.00			\$393,120.78	15,120
8	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$16,200,000.00	\$358,065.00	Full investment outstanding; warrants outstanding						. ,	
45,8,14	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding							
	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	28-Jul-11						\$11,600,000.00	11,600	\$1,000.00			\$580,000.00	580
	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/receivership				(\$4,120,000.00)			
3,26		CAN OLEMAN		1 44			I					1	157L 120 000 00\I			
8,26	PACIFIC COAST NATIONAL BANCORP PACIFIC COMMERCE BANK	SAN CLEMENTE LOS ANGELES	CA	11-Feb-10 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$4,060,000.00	\$387,222.50	Full investment outstanding; warrants outstanding				(\$4,120,000.00)			1

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital Po	payment / Disposition / Auction ^{3,}	5	(Realized Loss) /	Gain ⁵	Warrant Pro	oceeds
roothote	motitudion reality	City		Dute	Original investment Type	Amount	Investment	TOTAL CASIL DACK		Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Gaill	Amount	Shares
	PACIFIC INTERNATIONAL BANCORP	SEATTLE	WA	15-Feb-13						\$6,500,000.00	6,500	\$1,000.00			Alliodite	Silares
8,14	PARK BANCORPORATION, INC.	MADISON		6-Mar-09	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
	PARK BANCORPORATION, INC.	MADISON	WI	7-Aug-12						\$1,676,654.00	2,296	'	\· ' ' '		\$88,059.01	114
	PARK BANCORPORATION, INC.	MADISON	WI	9-Aug-12						\$4,048,506.00	5,544		,, , , , , , , , , , , , , , , , , , ,		\$482,779.69	625
	PARK BANCORPORATION, INC.	MADISON		10-Aug-12						\$11,216,640.00	15,360	\$730.20	(\$4,143,360.00)		\$325,200.40	421
11	PARK BANCORPORATION, INC. PARK NATIONAL CORPORATION	MADISON NEWARK	 	11-Sep-12 23-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding		(\$169,418.00)					
11	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK		25-Dec-08 25-Apr-12	Preferred Stock w/ Warrants	\$100,000,000.00	Ş0.00	\$119,556,844.44	Redeemed, in full, warrants not outstanding	\$100,000,000.00	100,000	\$1,000.00				
	PARK NATIONAL CORPORATION	NEWARK	ОН	2-May-12						\$100,000,000.00	100,000	\$1,000.00			\$2,842,400.00	227,376
	PARKE BANCORP, INC.	SEWELL	NJ	30-Jan-09	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding						ψ=/0 ·=/ · · · · · · · ·	
	PARKE BANCORP, INC.	SEWELL	NJ	28-Nov-12	·		·			\$394,072.28	548	\$719.10	(\$153,927.72)			
	PARKE BANCORP, INC.	SEWELL	NJ	29-Nov-12						\$11,318,791.40	15,740	\$719.10	(\$4,421,208.60)			
	PARKE BANCORP, INC.	SEWELL	NJ	11-Jan-13							(\$117,128.64)					
	PARKE BANCORP, INC.	SEWELL		12-Jun-13											\$1,650,288.00	438,906
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	23-Dec-08	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$36,570,413.89	Redeemed, in full; warrants outstanding	424 752 000 00	24.752	44.000.00				
0 21 11	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE WESTWOOD	PA	3-Jan-12	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	¢4 407 212 67	Redeemed, in full; warrants not outstanding	\$31,762,000.00	31,762	\$1,000.00				
8,21,11	PASCACK BANCORP, INC. PASCACK BANCORP, INC.	WESTWOOD	NJ	6-Feb-09 19-Oct-11	Preferred Stock W/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding	\$3,756,000.00	3,756	\$1,000.00			\$188,000.00	188
8	PATAPSCO BANCORP, INC.	DUNDALK		19-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$6,000,000.00	\$377,866.67	Full investment outstanding; warrants outstanding	\$3,730,000.00	3,730	\$1,000.00			\$188,000.00	
44	PATHFINDER BANCORP, INC.	OSWEGO		11-Sep-09	Preferred Stock w/ Warrants	\$6,771,000.00	\$0.00	\$7,976,328.84	Redeemed, in full; warrants not outstanding							
	PATHFINDER BANCORP, INC.	OSWEGO	NY	1-Sep-11		, , , , =,-55.55	, , , ,	, ,,	, , , , , , , , , , , , , , , , , , , ,	\$6,771,000.00	6,771	\$1,000.00				
	PATHFINDER BANCORP, INC.	OSWEGO	NY	1-Feb-12							<u> </u>				\$537,633.00	154,354
8,14	PATHWAY BANCORP	CAIRO	NE	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding							
	PATHWAY BANCORP	CAIRO	NE	24-Jun-13						\$3,727,000.00	3,727	\$1,167.00		\$622,446.27	\$226,565.00	186
	PATHWAY BANCORP	CAIRO	NE	26-Jul-13	_						(\$25,000.00)					
8	PATRIOT BANCSHARES, INC.	HOUSTON		19-Dec-08	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$26,038,000.00	\$2,704,135.78	Full investment outstanding; warrants outstanding							
8,11,14	PATTERSON BANCSHARES, INC.	PATTERSON	LA LA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding	¢250.000.00		64 000 00				
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA LA	7-Mar-12			-			\$250,000.00 \$250,000.00	250 250	· · ·				
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON	IΔ	22-Aug-12 5-Dec-12						\$250,000.00	250	\$1,000.00				
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON	I A	8-May-13						\$500,000.00	500	\$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	5-Jun-13						\$2,440,000.00	2,440	, ,			\$185,000.00	185
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding	Ψ_j : :0,000.00	2,	ψ 2,000.00			\$103,000.00	
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	6-Jan-10	,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, , , , , ,	, , , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , ,	\$7,172,000.00	7,172	\$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	2-Mar-11						\$7,172,000.00	7,172	\$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	11-Jan-12						\$14,341,000.00	14,341	\$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	4-Apr-12											\$110,000.00	150,296
44,8,14	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding							
	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	1-Sep-11						\$9,960,000.00	9,960	\$1,000.00			\$498,000.00	498
11	PEOPLES BANCORP (OH)	MARIETTA	OH	30-Jan-09	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding	424 222 222 22		44 000 00				
	PEOPLES BANCORP (OH)	MARIETTA	OH	2-Feb-11						\$21,000,000.00	21,000	\$1,000.00 \$1,000.00				
	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA MARIETTA		28-Dec-11 15-Feb-12						\$18,000,000.00	18,000	\$1,000.00			\$1,200,724.15	313,505
56,8,14	PEOPLES BANCORP (WA)	LYNDEN		13-Feb-12	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding						\$1,200,724.13	313,303
30,0,11	PEOPLES BANCORP (WA)	LYNDEN	WA	3-Aug-11	Treferred Stock Wy Exercised Warrants	ψ10,000,000.00	φο.σσ	\$21,323,230.00	Redectived, in rail, Warrants not outstanding	\$18,000,000.00	18,000	\$1,000.00			\$900,000.00	900
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	23-Dec-08	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding	Ψ=0,000,000.00	25,655	φ = // σ σ σ σ σ			+ + + + + + + + + + + + + + + + + + +	
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	3-Jul-12						\$23,384,401.44	(\$350,766.02) 25,054	\$933.40	(\$1,669,598.56)			
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	8-Aug-12											\$425,000.00	357,234
8,14	PEOPLES BANCORPORATION, INC.	EASLEY	SC	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding							
	PEOPLES BANCORPORATION, INC.	EASLEY		24-Apr-12						\$12,660,000.00	12,660	\$1,000.00			\$633,000.00	633
8,14	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE		20-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding							
	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	31-Oct-12						\$2,944,500.00	3,900	\$755.00	(\$955,500.00)		\$122,225.00	195
0	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	11-Jan-13	Dueformed Charley / Francisco d Magnembe	Ć12 225 000 00	¢0.00	¢45,005,004,66	Dodgensod in fully warments and autotamina		(\$25,000.00)					
0	PEOPLESSOUTH BANCSHARES, INC. PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA GA	6-Mar-09 18-Sep-13	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full; warrants not outstanding	\$12,325,000.00	12,325	\$1,000.00			\$616,000.00	610
8,17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK		-	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding	ې±۷,۵۷۵,000.00	12,325	\$1,000.00			\$0±0,000.00	
	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS		25-Aug-11	Stock Wy Exclusion Wallants	φ±,300,000.00	\$0.00	γ±,, 30,±02.00		\$1,500,000.00	1,500	\$1,000.00			\$71,000.00	7:
11,9,36	PGB HOLDINGS, INC.	CHICAGO	IL	6-Feb-09	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding	, ,===,====		. ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	PGB HOLDINGS, INC.	CHICAGO	IL	13-Aug-10						\$3,000,000.00	3,000	\$1,000.00				
8,46,97	PIERCE COUNTY BANCORP	TACOMA	WA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently not collectible							
	PIERCE COUNTY BANCORP	TACOMA	WA	5-Nov-10									(\$6,800,000.00)			
8,69	PINNACLE BANK HOLDING COMPANY, INC.	ORANGE CITY	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$4,389,000.00	\$284,999.00	Full investment outstanding; warrants outstanding							
111	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE		12-Dec-08	Preferred Stock w/ Warrants	\$95,000,000.00	\$0.00	\$111,918,194.45	Redeemed, in full; warrants not outstanding	Ann 750 000 00		A4 000 00				
<u> </u>	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE		28-Dec-11						\$23,750,000.00	23,750	\$1,000.00				
	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	20-Jun-12 18-Jul-12						\$71,250,000.00	71,250	\$1,000.00			\$755,000.00	267,455
44,8,14	PLAINS CAPITAL CORPORATION	DALLAS	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding		+				\$7.33,000.00	207,433
, .,	PLAINS CAPITAL CORPORATION PLAINS CAPITAL CORPORATION	DALLAS		27-Sep-11		707,001,000.00	Ş0.00	Q±03,232,333.11		\$87,631,000.00	87,631	\$1,000.00			\$4,382,000.00	4,382
15,17	PLATO HOLDINGS INC.	SAINT PAUL	MN	17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding	, - , , , - 0	1 21,552	. ,223330			. , - ,	
	PLATO HOLDINGS INC.	SAINT PAUL	MN	26-Apr-13						\$120,000.00	120,000	\$1.00		\$180.00		
	PLATO HOLDINGS INC.	SAINT PAUL		29-Apr-13						\$2,380,000.00	2,380,000	\$1.00		\$3,570.00	\$90,582.47	107,000
	PLATO HOLDINGS INC.	SAINT PAUL	MN	31-May-13							(\$25,000.00)					
	PLUMAS BANCORP	QUINCY	CA	30-Jan-09	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding							
	PLUMAS BANCORP	QUINCY		29-Apr-13						\$11,949,000.00	11,949	\$1,091.10		\$1,088,673.39		
	PLUMAS BANCORP	QUINCY		22-May-13							(\$420.276.70)				\$234,500.00	237,712
20	PLUMAS BANCORP	QUINCY	CA	31-May-13	Duefermed Charles (1947)	\$935,000,000.00	\$935,000,000.00	6240 600 027 70	Full investment autotas discussions as the discussion of the control of the contr		(\$130,376.73)					
20	POPULAR, INC. PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	SAN JUAN LOUISVILLE	lkv	5-Dec-08 21-Nov-08	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$935,000,000.00	\$935,000,000.00	\$219,609,027.78 \$4,783,333.33	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding							
8	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	3-Apr-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$35,000,000.00	\$35,000,000.00	\$4,783,333.33	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding		+					
9,15,36	PREMIER BANCORP, INC.	WILMETTE		8-May-09	Subordinated Debentures	\$6,784,000.00	\$2,800,000.00	\$7,444,215.12	Redeemed, in full; warrants not outstanding		+					
-,,	PREMIER BANCORP, INC.	WILMETTE		13-Aug-10	Sassi dilated Sestitures	Çŏ,, o¬,000.00	Ş0.00	Y1,117,210.12		\$6,784,000.00	6,784,000	\$1.00				
8,22,97	PREMIER BANK HOLDING COMPANY	TALLAHASSEE		20-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Currently not collectible	1 - 1 - 1 - 1 - 1 - 1	3,70.7,500	7 2.30				
_		•	· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·				·			•		!!		·

ootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Dispositio	n / Auction ^{3,5}	; 	(Realized Loss) /	Gain ⁵	Warrant Pro	oceeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	14-Aug-12										(\$9,500,000.00)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	2-Oct-09	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$23,052,240.29	Sold, in full; warrants outstanding								
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8-Aug-12		<u> </u>				\$1,678,618.89		1,863	\$901.00				
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	WV W//	9-Aug-12 10-Aug-12		-				\$8,575,102.51 \$9,795,998.16		9,517 10,872	\$901.00 \$901.00	(, , ,			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	11-Sep-12						75,755,556.10	(\$200,497.20)	10,872	\$901.00	(\$1,076,001.84)			
4	PREMIER FINANCIAL CORP.	DUBUQUE	IA	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding		(\$200,437.20)						
•	PREMIER FINANCIAL CORP.	DUBUQUE	IA	22-Jul-13	Tabor annated Described Wy Exercises Warrante	<i>ϕ 0,0 13,000.00</i>	φοιου	ψο,ννο,σσσ.22	John, Manager and Market and Mark	\$6,349,000.00		6,349,000	\$1.24		\$1,507,379.58	\$478,590.75	317,000
	PREMIER FINANCIAL CORP.	DUBUQUE	IA	12-Sep-13						, , ,	(\$78,563.80)	•			. , ,	. ,	·
	PREMIER SERVICE BANK	RIVERSIDE	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$4,000,000.00	\$54,500.00	Full investment outstanding; warrants outstanding								
	PREMIERWEST BANCORP	MEDFORD	OR	13-Feb-09	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding								
	PREMIERWEST BANCORP	MEDFORD	OR	9-Apr-13						\$41,400,000.00		41,400	\$1,000.00				
	PRESIDIO BANK	SAN FRANCISCO	CA	20-Nov-09	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding				40	(4.7.22.22)		4-2-2-12	
	PRESIDIO BANK	SAN FRANCISCO	CA	10-Dec-12		-				\$262,635.10		310	\$847.20 \$847.20	(1 //		\$83,086.12	9
	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA	11-Dec-12 11-Jan-13						\$8,887,232.90	(\$91,498.68)	10,490	\$847.20	(\$1,602,767.10)		\$195,295.20	22
	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	II II	23-Jan-09	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible		(391,490.00)						
<u>'</u>	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL I	2-Nov-12	Treferred Stock Wy Warrants	Ÿ23,003,000.00	ψ0.00	<i>\$2,27</i> 1,403.00	currently not concension					(\$25,083,000.00)			
	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$8,222,000.00	\$498,859.56	Full investment outstanding; warrants outstanding					(+			
	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	29-Dec-09		\$3,262,000.00			-								
	PRIVATEBANCORP, INC.	CHICAGO	IL	30-Jan-09	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding								
	PRIVATEBANCORP, INC.	CHICAGO	IL	24-Oct-12						\$243,815,000.00		243,815	\$1,000.00				
	PRIVATEBANCORP, INC.	CHICAGO	IL	14-Nov-12												\$1,225,000.00	645,01
4	PROVIDENCE BANK	ROCKY MOUNT	NC NC	2-Oct-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding	A 4 000 000 000			A4 000 0-			A478 000 00	
	PROVIDENCE BANK	ROCKY MOUNT	NC NAC	15-Sep-11	Dundament Const. 1991	Ć4E4 E00 000 00	40.00	6400 400 442 44	Cald to full	\$4,000,000.00		4,000	\$1,000.00			\$175,000.00	17
	,	BALTIMORE	MD	14-Nov-08	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding	¢1E1 E00 000 00		151 500	¢1 000 00				
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION		MD	21-Aug-12 20-Mar-13						\$151,500,000.00		151,500	\$1,000.00		\$71.62		
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION		MD	20-Mar-13 25-Mar-13											\$19,047,005.12		
	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	13-Mar-09	Preferred Stock w/ Warrants	\$9,266,000.00	\$9,266,000.00	\$543,091.00	Full investment outstanding; warrants outstanding						\$15,047,005.12		
14	PSB FINANCIAL CORPORATION	MANY	LA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding								
	PSB FINANCIAL CORPORATION	MANY	LA	29-Sep-10	,	42,223,223	70.00	, = 3, = 2, = = =	, , , , , , , , , , , , , , , , , , , ,	\$9,270,000.00		9,270	\$1,000.00			\$464,000.00	46
14	PUGET SOUND BANK	BELLEVUE	WA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding								
	PUGET SOUND BANK	BELLEVUE	WA	11-Aug-11						\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	22
	PULASKI FINANCIAL CORP.	CREVE COEUR	МО	16-Jan-09	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding								
	PULASKI FINANCIAL CORP.	CREVE COEUR	МО	3-Jul-12						\$28,893,744.00	(\$433,406.16)	32,538	\$888.00	(\$3,644,256.00)			
	PULASKI FINANCIAL CORP.	CREVE COEUR	МО	8-Aug-12												\$1,100,000.00	778,421
	QCR HOLDINGS, INC.	MOLINE	IL	13-Feb-09	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding	422 227 222 22		20.227	44.000.00				
	QCR HOLDINGS, INC.	MOLINE	IL I	15-Sep-11						\$38,237,000.00		38,237	\$1,000.00			¢1 100 000 00	F34 000
	QCR HOLDINGS, INC. RANDOLPH BANK & TRUST COMPANY	MOLINE ASHEBORO	NC NC	16-Nov-11 30-Oct-09	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding							\$1,100,000.00	521,888
	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC NC	30-Sep-13	Treferred Stock W/ Exercised Warrants	\$0,223,000.00	Ş0.00	77,130,333.33	Nedeemed, in rail, warrants not outstanding	\$6,229,000.00		6,229	\$1,000.00			\$311,000.00	311
	RCB FINANCIAL CORPORATION	ROME	GA	19-Jun-09	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,223,155.83	Sold, in full; warrants not outstanding			·	. ,			·	
	RCB FINANCIAL CORPORATION	ROME	GA	25-Sep-13						\$8,073,279.00		8,900	\$907.10	(\$826,721.00)		\$255,942.68	268
,14	REDWOOD CAPITAL BANCORP	EUREKA	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding								
	REDWOOD CAPITAL BANCORP	EUREKA	CA	21-Jul-11						\$3,800,000.00		3,800	\$1,000.00			\$190,000.00	190
14	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding	40.000.000			44 000 00			44=0.000.00	
	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	18-Aug-11	Duefermed Charles of Victoria and Warranta	¢0.002.000.00	¢0.002.000.00	Ć704 204 FO	Full investor and autotaminary control autotaminary	\$2,995,000.00		2,995	\$1,000.00			\$150,000.00	150
14	REGENT BANCORP, INC. REGENT CAPITAL CORPORATION, INC. / REGENT BANK	DAVIE NOWATA	OK P	6-Mar-09 27-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$9,982,000.00 \$2,655,000.00	\$9,982,000.00 \$0.00	\$784,281.50 \$3,135,328.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
14	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	21-Jul-11	Freierieu Stock W/ Exerciseu Warrants	\$2,033,000.00	\$0.00	33,133,328.00	Redeemed, in fail, warrants not outstanding	\$2,655,000.00		2,655	\$1,000.00			\$133,000.00	133
,62	REGENTS BANCSHARES, INC.	VANCOUVER	WA	23-Oct-09	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding	<i>γ</i> 2,033,000.00		2,033	Ψ1,000.00			ψ133,000.00	
	REGENTS BANCSHARES, INC.	VANCOUVER	WA	26-Jan-12	,	, , , , , , , , , , , , , , , , , , , ,		, , , , , , , , , , , , , , , , , , , ,	<u> </u>	\$12,700,000.00		12,700	\$1,000.00			\$381,000.00	38:
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding								
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	8-Nov-12						\$246,975.00		267	\$925.00	(\$20,025.00)			
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	9-Nov-12						\$1,140,525.00		1,233	\$925.00	(\$92,475.00)		\$50,000.00	7
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	11-Jan-13							(\$13,875.00)						
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	26-Mar-13	D. 6. 15. 15.	40 700 000 000	46.55	A4400 0FT TTT TT	Badassada (B		(\$11,125.00)						
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding	An Eng 000 000 000 000		2 522 227	A4 655				
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	4-Apr-12						\$3,500,000,000.00		3,500,000	\$1,000.00			¢4F 000 000 00	40.353.65
	REGIONS FINANCIAL CORPORATION RELIANCE BANCSHARES, INC.	BIRMINGHAM FRONTENAC	MO	2-May-12 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$46,245,131.00	Sold, in full; warrants not outstanding							\$45,000,000.00	48,253,67
	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	25-Sep-13	THEIR STOCK W/ EXECUSED WAITAILS	Ş 4 0,000,000.00	ŞU.UU	40,243,131.00	Joid, in fail, warrants not outstanding	\$40,000,000.00		40,000	\$1,004.90		\$196,000.00	\$2,222,020.00	2,00
	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding	γ-τ υ,υυυ,υυυ.υυ		+0,000	71,004.30		7130,000.00	72,222,020.00	2,000
	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	20-Feb-13	Treferred Stock W/ Exercised Warrants	Ÿ10,300,000.00	γο.ου	Ų3,030,100.33	sold, in rail, warrants not substanting	\$8,966,340.00		10,900	\$822.60	(\$1,933,660.00)		\$476,206.83	54!
	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	26-Mar-13						, ,	(\$89,663.40)	,		, , , , , , , , , , , , , , , , , , ,		. ,	
	RISING SUN BANCORP	RISING SUN	MD	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$5,983,000.00	\$195,637.00	Full investment outstanding; warrants outstanding								
14	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00	Redeemed, in full; warrants not outstanding								
	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	6-Jun-12						\$10,500,000.00		10,500,000	\$1.00				
	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	15-May-13						\$4,500,000.00		4,500,000	\$1.00			\$750,000.00	750,000
7	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$1,100,000.00	\$346,087.50	Full investment outstanding; warrants outstanding								
7	ROGERS BANCSHARES, INC. ROGERS BANCSHARES, INC.	LITTLE ROCK LITTLE ROCK	AK AD	30-Jan-09 5-Jul-13	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently not collectible					(\$25,000,000.00)			
	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	DΛ	20-Feb-09	Preferred Stock w/ Warrants	\$30,407,000.00	\$30,407,000.00	\$358,971.00	Full investment outstanding; warrants outstanding					(\$45,000,000.00)			
	S&T BANCORP, INC.	INDIANA	PΔ	16-Jan-09	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$108,676,000.00	\$30,407,000.00	\$124,916,099.34	Redeemed, in full; warrants not outstanding								
	S&T BANCORP, INC.	INDIANA	PA	7-Dec-11	THE FIELD STOCK W/ WAITAILS	7100,070,000.00	٥٠.٥٥	Ÿ±ZĦ,J±U,U∃∃.34	neacemen, mrain, warrants not outstanding	\$108,676,000.00		108,676	\$1,000.00				
	S&T BANCORP, INC.	INDIANA	PA	11-Jun-13						Ç 200,01 0,000.00		100,070	¥±,555.00			\$527,361.00	517,01
	SAIGON NATIONAL BANK	WESTMINSTER	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,549,000.00	\$1,549,000.00	\$0.00	Full investment outstanding; warrants outstanding							, == , , = = 100	2_1,01
	SALISBURY BANCORP, INC.	LAKEVILLE	СТ	13-Mar-09	Preferred Stock w/ Warrants	\$8,816,000.00	\$0.00	\$10,100,960.44	Redeemed, in full; warrants not outstanding								
	SALISBURY BANCORP, INC.	LAKEVILLE	СТ	25-Aug-11			·			\$8,816,000.00		8,816	\$1,000.00				
	SALISBURY BANCORP, INC.	LAKEVILLE	СТ	2-Nov-11												\$205,000.00	57,671
	SALISBONT BANCONT, INC.							-									

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	epayment / Disposition / Auctior	3,5	(Realized Loss) /	Gain ⁵	Warrant Pro	ceeds
					Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)		Amount	Shares
	SANDY SPRING BANCORP, INC.	OLNEY	MD 21-Ju	-10					\$41,547,000.00	41,54					
	SANDY SPRING BANCORP, INC.	OLNEY	MD 15-Dec						\$41,547,000.00	41,54					
	SANDY SPRING BANCORP, INC.	OLNEY	MD 23-Feb	-11										\$4,450,000.00	651,547
8,14	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA 13-Feb		\$ \$2,900,000.00	\$0.00	\$2,697,208.51	Sold, in full; warrants not outstanding							
	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA 8-Mar		+				\$2,465,029.00	2,90	00 \$850.0	0 (\$434,971.00)		\$98,251.45	145
	SANTA CLARA VALLEY BANK, N.A SANTA LUCIA BANCORP	SANTA PAULA ATASCADERO	CA 9-Apr		s \$4,000,000.00	\$0.00	\$3,131,111.11	Sold, in full; warrants not outstanding		(\$25,000.00)	+	+			
	SANTA LUCIA BANCORP	ATASCADERO	CA 21-Oct	·	\$4,000,000.00	Ş0.00	\$5,151,111.11	30id, iii idii, warrants not outstanding	\$2,800,000.00	4.00	00 \$700.0	0 (\$1,200,000.00)			
44,8,14	SBT BANCORP, INC.	SIMSBURY	CT 27-Mar		s \$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	Ÿ2,000,000.00	-1,00	77 9700.0	(\$1,200,000.00)			
	SBT BANCORP, INC.	SIMSBURY	CT 11-Aug			·		, ,	\$4,000,000.00	4,00	00 \$1,000.0	0		\$200,000.00	200
11	SCBT FINANCIAL CORPORATION	COLUMBIA	SC 16-Jan	-09 Preferred Stock w/ Warrant	s \$64,779,000.00	\$0.00	\$67,294,638.84	Redeemed, in full; warrants not outstanding							
	SCBT FINANCIAL CORPORATION	COLUMBIA	SC 20-May						\$64,779,000.00	64,77	9 \$1,000.0	0			
	SCBT FINANCIAL CORPORATION	COLUMBIA	SC 24-Jur		4-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2	45.55	4							\$1,400,000.00	303,083
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL 19-Dec	·	\$ \$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding	¢44.020.000.00	/¢C45 200 00\	20 510 0	(\$0.000.000.00)			
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART STUART	FL 3-Apr		+				\$41,020,000.00	(\$615,300.00) 2,00	90 \$20,510.0	0 (\$8,980,000.00)		\$55,000.00	589,623
44,8,14	SEACOAST COMMERCE BANK	CHULA VISTA	CA 23-Dec		s \$1,800,000.00	\$0.00	\$2,153,780.00	Redeemed, in full; warrants not outstanding				+		\$33,000.00	389,023
11,0,11	SEACOAST COMMERCE BANK	CHULA VISTA	CA 1-Sep		φ1,000,000.00	φο.σσ	Ψ2)133)733.03	nedecined, in rail, warrants not outstanding	\$1,800,000.00	1,80	00 \$1,000.0	0		\$90,000.00	90
8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 13-Feb		\$ \$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding						. ,	
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 10-Dec	-12					\$174,537.72	2!	\$692.6	0 (\$77,462.28)			
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 11-Dec	-12					\$1,315,959.00	1,90	00 \$692.6	0 (\$584,041.00)		\$69,186.80	108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 11-Jan							(\$14,904.97)					
44.0.44	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 26-Mar		A=	1	A	6.4.		(\$10,095.03)					
44,8,14	SECURITY BUSINESS BANCORP	SAN DIEGO	CA 9-Jan	•	\$ \$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full; warrants not outstanding	ĆE 000 000 00		12 64 000 0	0		¢200.000.00	200
44,8,14	SECURITY BUSINESS BANCORP SECURITY CALIFORNIA BANCORP	SAN DIEGO RIVERSIDE	CA 14-Ju		s \$6.815.000.00	¢0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding	\$5,803,000.00	5,80	\$1,000.0			\$290,000.00	290
, 0,14	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA 9-Jan	·	30,010,000	\$0.00	\$0,132,098.33	neuceineu, iii iuii; warrants not outstanding	\$6,815,000.00	6.8	5 \$1,000.0	0		\$341,000.00	2/1
11,8,14,36	SECURITY CALIFORNIA BANCORP SECURITY CAPITAL CORPORATION	BATESVILLE	MS 26-Jur		s \$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding	20,013,000.00	0,0.	.5 51,000.0			7341,000.00	541
, -,, - •	SECURITY CAPITAL CORPORATION	BATESVILLE	MS 29-Sep		+ , /555/555.55	+0.00	,, 555,	,,	\$17,388,000.00	17,38	\$1,000.0	0		\$522,000.00	522
11,36	SECURITY FEDERAL CORPORATION	AIKEN	SC 19-Dec		\$ \$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding							
	SECURITY FEDERAL CORPORATION	AIKEN	SC 29-Sep	-10					\$18,000,000.00	18,00	90 \$1,000.0	0			
	SECURITY FEDERAL CORPORATION	AIKEN	SC 31-Ju											\$50,000.00	137,966
44,8,14	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO 20-Feb		s \$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding			<u> </u>				
45.44	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO 22-Sep		440 750 000 00	¢0.00	Ć4.4.5.43.635.43	Call to fill and a second and a second	\$12,500,000.00	12,50	00 \$1,000.0	0		\$625,000.00	625
15,14	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND 1-May		\$ \$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding	¢10.750.000.00	10.750.00	00 61.1	7	¢1 794 607 F0	¢720,269,55	
	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN JAMESTOWN	ND 24-Jur ND 26-Ju		+				\$10,750,000.00	(\$125,346.08)	51.1	7	\$1,784,607.50	\$720,368.55	538,000
	SEVERN BANCORP, INC.	ANNAPOLIS	MD 21-Nov		s \$23,393,000.00	\$0.00	\$27,149,136.53	Sold, in full; warrants outstanding		(\$123,540.00)					
	SEVERN BANCORP, INC.	ANNAPOLIS	MD 25-Sep		720,000,000	70.00	+=		\$23,367,267.70	23,39	93 \$998.9	0 (\$25,732.30)			
11	SHORE BANCSHARES, INC.	EASTON	MD 9-Jar		s \$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding							
	SHORE BANCSHARES, INC.	EASTON	MD 15-Apr	-09					\$25,000,000.00	25,00	90 \$1,000.0	0			
	SHORE BANCSHARES, INC.	EASTON	MD 16-Nov											\$25,000.00	172,970
15,11,14	SIGNATURE BANCSHARES, INC.	DALLAS	TX 26-Jur		s \$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding	4					4	
4.4	SIGNATURE BANCSHARES, INC.	DALLAS	TX 15-Dec		\$420,000,000,00	¢0.00	4422.057.505.44	Balanca I in fill and a standing	\$1,700,000.00	1,700,00	00 \$1.0	0		\$85,000.00	85,000
11	SIGNATURE BANK	NEW YORK	NY 12-Dec		s \$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding	\$120,000,000,00	120,00	00 \$1,000.0	0			
	SIGNATURE BANK SIGNATURE BANK	NEW YORK NEW YORK	NY 16-Mar		+				\$120,000,000.00	120,00	\$1,000.0			\$11,150,939.74	595,829
11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ 16-Jan		s \$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full; warrants not outstanding						ψ11,130,333.74	333,623
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ 20-May						\$7,414,000.00	7,4:	\$1,000.0	0			
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ 24-Jur	-09										\$275,000.00	163,065
8,32,97	SONOMA VALLEY BANCORP	SONOMA	CA 20-Feb	-09 Preferred Stock w/ Exercised Warrant	\$ \$8,653,000.00	\$0.00	\$347,164.00	Currently not collectible							
	SONOMA VALLEY BANCORP	SONOMA	CA 20-Aug									(\$8,653,000.00)			
8,14	SOUND BANKING COMPANY	MOREHEAD CITY	NC 9-Jan	•	s \$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding	62.022.442.70	2.0	10 6022.6	(4227.527.20)		6424 442 24	454
	SOUND BANKING COMPANY	MOREHEAD CITY	NC 13-Nov		+				\$2,832,412.70	3,0	70 \$922.6	0 (\$237,587.30)		\$124,412.34	154
	SOUND BANKING COMPANY SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	MOREHEAD CITY GREENVILLE	NC 11-Jan		s \$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding		(\$25,000.00)					
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC 30-Sep		73-7,000,000.00	Ş0.00	Ÿ± ¬ 0,303,323.00	Join, in fail, warrants not outstanding	\$130,179,218.75	130,1	⁷ 9 \$1,000.0	0 (\$216,820,781.25)		\$400,000.00	10,106,796
8,14	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA 17-Ju		s \$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding	+	150,1	+ 2,000.0	(+=====================================		+ 100,000,00	_3,_30,,30
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA 8-Mar						\$1,814,620.00	2,00	00 \$907.3	0 (\$185,380.00)			
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA 11-Mar						\$9,889,679.00	10,90	907.3	0 (\$1,010,321.00)		\$588,264.19	645
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA 9-Apr							(\$117,042.99)					
11,9,36	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR 16-Jan		k \$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full; warrants not outstanding	444 000 000 00		00 41.555				
	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR 6-Aug		642.750.000.00	ć0.00	ĆE4 000 04C 44	Dodgomod in full warrants and substantia	\$11,000,000.00	11,00	90 \$1,000.0	U			
	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM WINSTON-SALEM	NC 5-Dec		s \$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding	\$42,750,000.00	42,75	50 \$1,000.0	0			
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC 27-Feb		s \$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding	Ş42,730,000.00	42,73	\$1,000.0				
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC 3-Ju		\$\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	φο.σσ	ψ13, 101,301.03	Sold, in rail, warrants not outstanding	\$15,638,296.00	(\$234,574.44) 17,29	99 \$904.0	0 (\$1,660,704.00)			
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC 25-Ju						. , ,		·			\$1,100,000.00	399,970
8,45,14	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN 15-May	-09 Preferred Stock w/ Exercised Warrant:	s \$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding							
	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN 8-Sep						\$4,862,000.00	4,80	\$1,000.0	0		\$243,000.00	243
44,8,14	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL 23-Jan	·	\$ \$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding							
4.4	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL 25-Aug		1	1	4.5.5		\$5,000,000.00	5,00	00 \$1,000.0	0		\$250,000.00	250
44	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO 5-Dec	·	\$ \$9,550,000.00	\$0.00	\$10,804,763.89	Redeemed, in full; warrants outstanding	A0 ==0 === ==		10 41 555 5				
Q	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO 21-Ju		s \$2,760,000.00	\$2.760.000.00	6264 706 24	Full investment outstanding warrants autstanding	\$9,550,000.00	9,5	\$1,000.0	U			
<u>. </u>	SOUTHFIRST BANCSHARES, INC. SOUTHWEST BANCORP, INC.	SYLACAUGA STILLWATER	AL 12-Jur			\$2,760,000.00 \$0.00	\$364,796.34 \$85,247,569.91	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
- <u>-</u>	SOUTHWEST BANCORP, INC.	STILLWATER	OK S-Dec		770,000,000.00	γ υ.υυ	QUJ,247,JUJ.J1	neacemea, in rail, warrants not outstanding	\$70,000,000.00	70,00	00 \$1,000.0	0			
	SOUTHWEST BANCORP, INC.	STILLWATER	OK 29-May						7. 0,000,000.00	, 0,00	ޱ,000.0			\$2,287,197.00	703,753
44,8,14	SOVEREIGN BANCSHARES, INC.	DALLAS	TX 13-Mar		\$ \$18,215,000.00	\$0.00	\$21,632,668.61	Redeemed, in full; warrants not outstanding							
	SOVEREIGN BANCSHARES, INC.	DALLAS	TX 22-Sep	-11					\$18,215,000.00	18,2	.5 \$1,000.0	0		\$911,000.00	911
8	SPIRIT BANKCORP, INC.	BRISTOW	OK 27-Mar	·		\$30,000,000.00	\$2,261,750.00	Full investment outstanding; warrants outstanding							
•	ST. JOHNS BANCSHARES, INC.	ST. LOUIS	MO 13-Mar	-09 Preferred Stock w/ Exercised Warrant	\$3,000,000.00	\$3,000,000.00	\$723,033.00	Full investment outstanding; warrants outstanding			Ī	1			

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital Re	payment / Disposition / Auction ^{3,5}		(Realized Loss) / Gain ⁵	Warrant Pro	oceeds
		S.c,			Oliginal investment Type	Amount	Investment	Total Casil Back		Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount	Shares
74,8,14	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$60,000,000.00	\$0.00	\$75,757,163.03	Redeemed, in full; warrants not outstanding	Amount	(rec) Shares	Avg. i nec		Amount	Silares
	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	22-Feb-13						\$60,000,000.00	12,903,226	\$1,432.56	\$3,000,000.00		
11,61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO JERICHO	NY	5-Dec-08 14-Dec-11	Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00	\$42,414,352.50	Redeemed, in full; warrants outstanding	\$36,842,000.00	36,842	\$1,000.00			
15,17,44	STATE BANK OF BARTLEY, THE	BARTLEY	NE NE	4-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18	Redeemed, in full; warrants not outstanding	\$30,642,000.00	30,042	\$1,000.00			
, ,	STATE BANK OF BARTLEY, THE	BARTLEY	NE	22-Sep-11	·				, ,	\$1,697,000.00	1,697,000	\$1.00		\$51,000.00	51,000
8,11	STATE BANKSHARES, INC.	FARGO	ND	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23	Redeemed, in full; warrants not outstanding	4.2.22.22	12.722	4			
	STATE BANKSHARES, INC. STATE BANKSHARES, INC.	FARGO FARGO	ND ND	12-Aug-09 29-Jun-11						\$12,500,000.00 \$37,500,000.00	12,500 37,500	\$1,000.00 \$1,000.00		\$2,500,000.00	250
8,36,11	STATE CAPITAL CORP.	GREENWOOD	MS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding	\$37,300,000.00	37,300	\$1,000.00		\$2,300,000.00	
	STATE CAPITAL CORP.	GREENWOOD	MS	29-Sep-10						\$15,000,000.00	15,000	\$1,000.00		\$750,000.00	750
12,16	STATE STREET CORPORATION	BOSTON	MA	28-Oct-08	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	Redeemed, in full; warrants not outstanding	40.000.000.000	20.000	4400 000 00			
	STATE STREET CORPORATION STATE STREET CORPORATION	BOSTON BOSTON	MA	17-Jun-09 8-Jul-09						\$2,000,000,000.00	20,000	\$100,000.00		\$60,000,000.00	2,788,104
15,11,14	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29	Redeemed, in full; warrants not outstanding					\$00,000,000.00	2,788,104
-, ,	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN	18-Jan-12	, , , , , , , , , , , , , , , , , , , ,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	, , , , ,		\$24,900,000.00	24,900,000	\$1.00		\$1,245,000.00	1,245,000
15,17,45	STEELE STREET BANK CORPORATION	DENVER	со	25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60	Redeemed, in full; warrants not outstanding						
4.4	STEELE STREET BANK CORPORATION	DENVER	CO	1-Sep-11	Professional Charles (Western to	¢20,000,000,00	¢0.00	624.274.075.00	Poderno d'a filli accordo a tata d'ac	\$11,019,000.00	11,019,000	\$1.00		\$331,000.00	331,000
11	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE CHARLOTTESVILLE	VA VA	19-Dec-08 13-Apr-11	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$34,271,875.00	Redeemed, in full; warrants outstanding	\$7,500,000.00	7.500	\$1,000.00			
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	28-Dec-11						\$22,500,000.00	22,500	\$1,000.00			
11	STERLING BANCORP	NEW YORK	NY	23-Dec-08	Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33	Redeemed, in full; warrants not outstanding						
	STERLING BANCORP	NEW YORK	NY	27-Apr-11						\$42,000,000.00	42,000	\$1,000.00			
11	STERLING BANCORP STERLING BANCSHARES, INC.	NEW YORK HOUSTON	NY Tv	18-May-11 12-Dec-08	Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed, in full; warrants not outstanding					\$945,775.00	516,817
11	STERLING BANCSHARES, INC. STERLING BANCSHARES, INC.	HOUSTON	TX	5-May-09	Preferred Stock W/ Warrants	\$125,198,000.00	\$0.00	\$150,542,485.91	Redeemed, in full; warrants not outstanding	\$125,198,000.00	125,198	\$1,000.00			
	STERLING BANCSHARES, INC.	HOUSTON	TX	15-Jun-10						Ç123,130,000.00	123,136	71,000.00		\$2,857,914.52	2,615,557
31	STERLING FINANCIAL CORPORATION	SPOKANE	WA	5-Dec-08	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63	Sold, in full; warrants not outstanding						
	STERLING FINANCIAL CORPORATION	SPOKANE	WA	20-Aug-12						\$114,772,740.00	(\$1,434,659.25) 5,738,637	\$20.00	(\$188,227,260.00)		
4.4	STERLING FINANCIAL CORPORATION	SPOKANE	WA	19-Sep-12	Duefermed Steelers / Warrante	¢10,000,000,00	¢0.00	Ć11 400 4F2 22	Dada aread in full warrants act autotanding					\$825,000.00	97,541
44	STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK MIDLAND PARK	NJ	30-Jan-09 1-Sep-11	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00			·
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	26-Oct-11						\$10,000,000.00	10,000	\$1,000.00		\$107,398.00	133,475
11,8,14	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553.84	Redeemed, in full; warrants not outstanding						,
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	12-Jan-11						\$4,000,000.00	4,000	\$1,000.00			
0.4.4	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	16-Mar-11	Duefamed Charles of Francisco d Wasseste	Ć40.072.000.00	¢0.00	¢2.652.046.06	Cald in full assessment and autotaciding	\$11,568,000.00	11,568	\$1,000.00		\$778,000.00	778
8,14	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	ΡΑ	23-Jan-09 26-Mar-13	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding	\$1,796,209.03	10.351	\$173.50	(\$8,554,790.97)	\$130,704.17	516
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	27-Mar-13						\$107,935.66	622	\$173.50		\$8,358.99	33
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	9-Apr-13							(\$25,000.00)	-			
15	SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST	IL	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$15,000,000.00	\$2,083,520.25	Full investment outstanding; warrants outstanding						<u></u> '
44	SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA SANTA ROSA	CA	19-Dec-08 4-Aug-11	Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00	Redeemed, in full; warrants not outstanding	\$8,500,000.00	8,500	\$1,000.00			·
	SUMMIT STATE BANK	SANTA ROSA	CA	14-Sep-11						\$6,500,000.00	8,500	\$1,000.00		\$315,000.00	239,212
11	SUN BANCORP, INC.	VINELAND	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding					ψ513,666.66	
	SUN BANCORP, INC.	VINELAND	NJ	8-Apr-09						\$89,310,000.00	89,310	\$1,000.00			
	SUN BANCORP, INC.	VINELAND	NJ	27-May-09		40	40.00	4						\$2,100,000.00	1,620,545
11	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA GA	14-Nov-08 31-Dec-08	Preferred Stock w/ Warrants	\$3,500,000,000.00 \$1,350,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding						
	SUNTRUST BANKS, INC.	ATLANTA	GA	30-Mar-11		\$1,330,000,000.00				\$4,850,000,000.00	48,500	\$100,000.00			·—————————————————————————————————————
	SUNTRUST BANKS, INC.	ATLANTA	GA	28-Sep-11						. , , ,	·	. ,		\$30,066,661.40	17,900,182
24,49,97	SUPERIOR BANCORP INC.	BIRMINGHAM	AL	5-Dec-08	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently not collectible						
11.0.14	SUPERIOR BANCORP INC.	BIRMINGHAM	AL	15-Apr-11	Duefamed Charles of Victoria d Warranta	¢2,000,000,00	¢0.00	¢2 24 4 072 22	Dada aread in full warrants act autotandian				(\$69,000,000.00)		·
11,8,14	SURREY BANCORP SURREY BANCORP	MOUNT AIRY MOUNT AIRY	NC NC	9-Jan-09 29-Dec-10	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000	\$1,000.00		\$100,000.00	100
11	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000	71,000.00		¥100,000.00	
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	21-Apr-10						\$200,000,000.00	200,000	\$1,000.00			
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	22-Dec-10						\$100,000,000.00	100,000	\$1,000.00		4	
11,8,14	SUSQUEHANNA BANCSHARES, INC. SV FINANCIAL, INC.	LITITZ STERLING	PA III	19-Jan-11 10-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding					\$5,269,179.36	3,028,264
11,0,14	SV FINANCIAL, INC. SV FINANCIAL, INC.	STERLING	IL.	31-Aug-11	rielelieu Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	Ş4,/Z1,38Z.89	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
12,16	SVB FINANCIAL GROUP	SANTA CLARA	CA	12-Dec-08	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding	ψ 1,000,000.00	1,000	ψ1,000.00		Ψ200,000.00	
	SVB FINANCIAL GROUP	SANTA CLARA	CA	23-Dec-09						\$235,000,000.00	235,000	\$1,000.00			
	SVB FINANCIAL GROUP	SANTA CLARA	CA	16-Jun-10		4.2.2	40.00	4						\$6,820,000.00	354,058
15,44,14	SWORD FINANCIAL CORPORATION SWORD FINANCIAL CORPORATION	HORICON HORICON	WI	8-May-09 15-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding	\$13,644,000.00	13,644,000	\$1.00		\$682,000.00	682,000
11	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	19-Dec-08	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; warrants outstanding	\$13,044,000.00	13,044,000	\$1.00		\$082,000.00	082,000
	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	26-Jul-13		, 22 / 32 2/23 33	Ţ 3.65	, , , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , , ,	\$967,870,000.00	967,870	\$1,000.00			
8	SYRINGA BANCORP	BOISE	ID	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$8,000,000.00	\$253,122.22	Full investment outstanding; warrants outstanding						
	TAYLOR CAPITAL CROUP	ROSEMONT	IL 	21-Nov-08	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding	602.550.250.55	(61,404,000,30)	6000 F0	(644,462,640,50)		·
	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT ROSEMONT	IIL III	19-Jun-12 18-Jul-12		+	+	+	+	\$93,659,350.50	(\$1,404,890.26) 104,823	\$893.50	(\$11,163,649.50)	\$9,839,273.00	1,462,647
15,17,45	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	28-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding					γ <i>3</i> ,033,273.00	1,402,04/
	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	8-Sep-11		1-77-55:55	Ţ 3.60	, , ==,====	, , , , , , , , , , , , , , , , , , , ,	\$9,720,000.00	9,720,000	\$1.00		\$292,000.00	292,000
8	TCB HOLDING COMPANY	THE WOODLANDS	TX	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$11,730,000.00	\$690,832.08	Full investment outstanding; warrants outstanding						
11	TCF FINANCIAL CORPORATION	WAYZATA	MN	14-Nov-08	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding	4004 470 000		A			
	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA WAYZATA	MN	22-Apr-09 21-Dec-09						\$361,172,000.00	361,172	\$1,000.00		\$9,449,980.56	3,199,988
11,8,14	TCP FINANCIAL CORPORATION TCNB FINANCIAL CORP	DAYTON	OH	21-Dec-09 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding		+		+	95. 144 ,500.30	3,133,366
,-,-·	TCNB FINANCIAL CORP	DAYTON	ОН	3-Aug-11	The state of the s	+ 2,000,000.00	φο.οο	Ţ-J35 IJ31111	and the second s	\$2,000,000.00	2,000	\$1,000.00		\$100,000.00	100
	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently not collectible						
63,97	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN		27-Jan-12									(\$30,000,000.00)		

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repa	ayment / Disposition	ion / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Pro	roceeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding								
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	26-Apr-13						\$298,000.00		298	\$1,022.10		\$6,588.78	\$19,218.87	
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	29-Apr-13						\$2,702,000.00	(625,000,00)	2,702	\$1,022.10		\$59,741.22	\$124,922.63	130
11	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHARES, INC.	OAK RIDGE DALLAS	TX	31-May-13 16-Jan-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding		(\$25,000.00)						+
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	13-May-09	Freiened Stock Wy Warrants	\$75,000,000.00	30.00	302,777,010.21	Redeemed, in ruii, warrants not outstanding	\$75,000,000.00		75,000	\$1,000.00				<u> </u>
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	17-Mar-10						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,,,,,,	, -, -, -			\$6,559,066.21	758,086
11,8,14	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding								
	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	19-May-10				400.000.000.00		\$3,981,000.00		3,981	\$1,000.00			\$199,000.00	199
44,8,14	THE ANB CORPORATION THE ANB CORPORATION	TERRELL TERRELL	TX	7-Aug-09 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding	\$20,000,000.00		20,000	\$1.000.00			\$1,000,000.00	1,000
12.16	THE BANCORP, INC.	WILMINGTON	DF	12-Dec-08	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00			\$1,000,000.00	1,000
	THE BANCORP, INC.	WILMINGTON	DE	10-Mar-10	The second description of the second	φ ισ,22σ,σσσισσ		φο <u>υ</u> ριοιγοίοι	neacement, meaning the real control of the control	\$45,220,000.00		45,220	\$1,000.00				<u> </u>
	THE BANCORP, INC.	WILMINGTON	DE	8-Sep-10												\$4,753,984.55	980,203
8	THE BANK OF CURRITUCK	МОҮОСК	NC	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding								
11	THE BANK OF CURRITUCK	MOYOCK	NC NC	3-Dec-10	Dueformed Charles / Morrowh	¢24,000,000,00	Ć0.00	¢40,004,242,FF	Dada aread in full, warrants not autotomica	\$1,742,850.00		4,021	\$433.40	(\$2,278,150.00)			
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY	13-Feb-09 22-Dec-10	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00				
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	23-Nov-11						\$17,000,000.00		17,000	\$1,000.00				
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	29-May-13								·				\$2,150,648.55	276,078
8,14	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding								
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	10-Dec-12						\$1,956,900.00		3,000	\$652.30	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$403,161.92	
	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI	11-Dec-12 11-Jan-13						\$11,577,672.70	(\$135,345.73)	17,749	\$652.30	(\$6,171,327.30)		\$455,316.35	550
	THE BARABOO BANCORPORATION, INC. THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	11-Jan-13 19-Dec-08	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding		(\$155,545.73)						+
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	СТ	19-Apr-12		γ5,1-10,000.00	70.00	¥0,302,000.33		\$5,448,000.00		5,448	\$1,000.00			\$792,783.00	175,742
44	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	19-Dec-08	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$10,309,575.00	Redeemed, in full; warrants outstanding			,	. ,				
	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	25-Aug-11						\$9,090,000.00		9,090	\$1,000.00				
11	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, in full; warrants outstanding								
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	24-Aug-11						\$12,500,000.00		12,500	\$1,000.00				
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME	27-Mar-13 8-May-13						\$2,500,000.00 \$10,000,000.00		2,500 10,000	\$1,000.00 \$1,000.00				
11.36	THE FIRST BANCORF, INC.	HATTIESBURG	MS	6-Feb-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,411,805.56	Redeemed, in full; warrants outstanding	\$10,000,000.00		10,000	\$1,000.00			,	
11,55	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	29-Sep-10	Therefore decoremy management	<i>\(\sqrt{\sqc}\sqrt{\sq}\sq}}}}}}}}}}}}}}}}}}}}}}}}}}}}}}}}</i>	Ψοίου	ψο, 122,000100	neactives) in raily trained outstantains	\$5,000,000.00		5,000	\$1,000.00				
11,8,14	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding								
	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	14-Apr-10						\$731,000.00		731	\$1,000.00			\$37,000.00	37
11,8,14	THE FREEPORT STATE BANK	HARPER	KS	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding	4004.000.00		221	44.000.00				
11	THE FREEPORT STATE BANK THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARPER HARTFORD	KS	19-Dec-12 26-Jun-09	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding	\$301,000.00		301	\$1,000.00			\$15,000.00	15
11	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	СТ	31-Mar-10	Freieneu Stock Wy Warrants	\$3,400,000,000.00	30.00	\$4,230,123,071.00	Redeemed, in full, warrants not outstanding	\$3,400,000,000.00		3,400,000	\$1,000.00			,	
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	СТ	27-Sep-10								3,100,000	+ 1,000.00			\$706,264,559.89	52,093,973
8,44,14	THE LANDRUM COMPANY	COLUMBIA	МО	22-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding								
	THE LANDRUM COMPANY	COLUMBIA	МО	18-Aug-11						\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	750
8,14	THE LITTLE BANK, INCORPORATED	KINSTON	NC	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding	47.070.000.00			4004.00	(4.11.000.00)			
	THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED	KINSTON KINSTON	NC NC	31-Oct-12 11-Jan-13						\$7,359,000.00	(\$73,590.00)	7,500	\$981.20	(\$141,000.00)		\$371,250.00	375
11	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	31-Dec-08	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding		(\$75,590.00)						+
	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	10-Feb-10	The second secon			40,020,000,000.00	The second of th	\$7,579,200,000.00		75,792	\$100,000.00				<u> </u>
	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	5-May-10												\$320,372,284.16	16,885,192
44,8,14	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding				_				
	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	1-Sep-11	2 (18) 1 (2) 111	442.000.000.00	40.00	440.055.045.00		\$5,450,000.00		5,450	\$1,000.00			\$273,000.00	273
8,14	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA GA	9-Jan-09 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding	\$244,225.00		250	\$976.90	(\$5,775.00)		\$4,806.45	
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	11-Mar-13						\$11,478,575.00		11,750	\$976.90	(, , ,		\$571,967.55	595
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	9-Apr-13							(\$117,228.00)	,	·	, , ,		. ,	
8,18,21,44	THE VICTORY BANCORP, INC.	LIMERICK	PA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$541,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding								
	THE VICTORY BANCORP, INC.	LIMERICK	PA	11-Dec-09		\$1,505,000.00				42.2.2.2.2.2			A			40.000	
<u>8 21</u>	THE VICTORY BANCORP, INC. THREE SHORES BANCORPORATION, INC.	LIMERICK ORLANDO	PA Ei	22-Sep-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding	\$2,046,000.00		2,046	\$1,000.00			\$61,000.00	61
0,21	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO	FI	23-Jan-09 8-Nov-12	Freierieu Stock w/ Exerciseu Warrants	ος, γ. γ. σ. σ. ς. σ.	\$0.00	\$0,449,130.04	Solu, ili full; warrants not outstanding	\$1,165,528.32		1,312	\$888.40	(\$146,471.68)			<u> </u>
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	9-Nov-12			+			\$3,877,691.40		4,365	\$888.40	** **		\$282,284.64	284
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	11-Jan-13							(\$50,432.20)	,	· · · · · ·				
	TIB FINANCIAL CORP	NAPLES	FL	5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding								
	TIB FINANCIAL CORP	NAPLES	FL	30-Sep-10		A	A	** ***	Full to a service of the service of	\$12,119,637.37		12,120	\$1,000.00	(\$24,880,362.63)		\$40,000.00	1,106,389
8,47,97	TIDELANDS BANCSHARES, INC. TIFTON BANKING COMPANY	MT. PLEASANT TIFTON	SC	19-Dec-08	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$14,448,000.00 \$3,800,000.00	\$14,448,000.00 \$0.00	\$1,195,973.33 \$223,208.00	Full investment outstanding; warrants outstanding Currently not collectible								+
0,+1,31	TIFTON BANKING COMPANY TIFTON BANKING COMPANY	TIFTON	GA	17-Apr-09 12-Nov-10	Freierieu Stock W/ Exerciseu Warrants	ουυ,υυυ.υυ <u></u>	\$0.00	\$225,2U8.UU	Currently not collectible					(\$3,800,000.00)			<u> </u>
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	23-Dec-08	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding					(+2/220/000.00)			
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	8-Nov-12						\$3,290,437.50		3,815	\$862.50	(\$524,562.50)			
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	9-Nov-12						\$1,580,962.50		1,833	\$862.50	, , , , , , , , , , , , , , , , , , ,			
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	13-Nov-12						\$9,481,462.50	164.40 ====	10,993	\$862.50	(\$1,511,537.50)			
<u> </u>	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA \\\\	11-Jan-13 11-Jun-13							(\$143,528.63)					\$1,301,856.00	370,899
11,8,14	TITONKA BANCSHARES, INC.	TITONKA	IA	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding							γ1,5U1,650.UU	370,899
,0,	TITONKA BANCSHARES, INC.	TITONKA	IA	4-Apr-12	. Terested Stock Wy Excressed Warrants	Ψ2,111,000.00	γο.ου	¥2,303,430.30	nedectived, in ruii, warrants not outstanding	\$2,117,000.00		2,117	\$1,000.00			\$106,000.00	106
8	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding	, , , , , , , , , , , , , , , , , , , ,							
	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	25-Sep-13						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
145	TOWNEBANK	PORTSMOUTH	VA	12-Dec-08	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding								
45	IT OLIVIED AND	PORTSMOUTH	IVA	22-Sep-11						\$76,458,000.00		76,458	\$1,000.00			'	
45	TOWNEBANK			 	+			ı ı	· ·		ı	· •		l l	l l	A4 =00 000 '	
2	TOWNEBANK TREATY OAK BANCORP, INC.	PORTSMOUTH AUSTIN	VA TV	15-May-13 16-Jan-09	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$842,415.03	Sold, in full; warrants outstanding							\$1,500,000.00	554,330

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Disposition / Auction ³	,5	(Realized Loss) /	Gain ⁵ Warrant Pro	oceeds
					onga. mrestillent Type	Amount	Investment	Total Guon Buon		Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount	Shares
	TREATY OAK BANCORP, INC.	AUSTIN	TX	21-Dec-12						\$150,000.00	150,000	\$1.00		Amount	Sildies
44,8,14	TRIAD BANCORP, INC.	FRONTENAC	МО	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding	+ 200/00000		72.00			
	TRIAD BANCORP, INC.	FRONTENAC	МО	22-Sep-11						\$3,700,000.00	3,700	\$1,000.00		\$185,000.00	185
44,8,14	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding	4		4		4=== 222.22	
0.14	TRI-COUNTY FINANCIAL CORPORATION TRINITY CAPITAL CORPORATION	WALDORF LOS ALAMOS	MD	22-Sep-11 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding	\$15,540,000.00	15,540	\$1,000.00		\$777,000.00	777
8,14	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	7-Aug-12	Preferred Stock W/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,044,470.74	Sold, in full; warrants not outstanding	\$2,639,379.50	3 518	\$750.20	(\$878,620.50)	\$163,062.90	175
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	9-Aug-12						\$7,038,845.50	9.382			\$1,300,776.05	1,396
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	10-Aug-12						\$16,984,909.75	22,639	'	\\\\\\\\\\\\\\\\\\\\	\$191,948.33	206
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	11-Sep-12							(\$266,631.35)				
11,8,9	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN	3-Apr-09	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding						
	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN	13-Aug-10		4	4	4		\$2,795,000.00	2,795	\$1,000.00			
11,8	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding	¢22,000,000,00	22.000	Ć4 000 00		¢4.450.000.00	4.450
8,14,18	TRISTATE CAPITAL HOLDINGS, INC. TRISUMMIT BANK	PITTSBURGH KINGSPORT	PA TN	26-Sep-12 3-Apr-09	Preferred Stock w/ Warrants	\$2,765,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding	\$23,000,000.00	23,000	\$1,000.00		\$1,150,000.00	1,150
0,14,10	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT	TN	22-Dec-09	Preferred Stock w/ Warrants	\$4,237,000.00	Ş0.00	\$0,490,417.10	Sold, III full, Walfallts flot outstallding						
	TRISUMMIT BANK	KINGSPORT	TN	29-Nov-12		Ş-1,237,000.00				\$5,251,500.00	7.002	\$750.00	(\$1,750,500.00)	\$124,665.75	138
	TRISUMMIT BANK	KINGSPORT	TN	11-Jan-13						, , , , , , , , , , , , , , , , , , ,	(\$52,515.00)	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(, -,	, , , , , , , , , , , , , , , , , , , ,	
11	TRUSTMARK CORPORATION	JACKSON	MS	21-Nov-08	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding						
	TRUSTMARK CORPORATION	JACKSON	MS	9-Dec-09						\$215,000,000.00	215,000	\$1,000.00			
	TRUSTMARK CORPORATION	JACKSON	MS	30-Dec-09										\$10,000,000.00	1,647,931
44,8,14	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA IA	29-May-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding	¢42,000,000,00	12.000	Ć4 000 00		¢500,000,00	60
11	TWO RIVERS FINANCIAL GROUP, INC. U.S. BANCORP	BURLINGTON MINNEAPOLIS	IA	1-Sep-11 14-Nov-08	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000	\$1,000.00		\$600,000.00	60
	U.S. BANCORP	MINNEAPOLIS	MN	17-Jun-09	Treferred Stock w/ Warrants	20,333,000,000.00	Ş0.00	70,333,220,410.07	neacemea, in rail, warrants not outstanding	\$6,599,000,000.00	6,599,000	\$1,000.00			
	U.S. BANCORP	MINNEAPOLIS	MN	15-Jul-09						, -,,,	5,555,500	, =,255.56		\$139,000,000.00	32,679,102
8	U.S. CENTURY BANK	MIAMI	FL	7-Aug-09	Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$50,236,000.00	\$745,311.72	Full investment outstanding; warrants outstanding						
44,8,14	UBT BANCSHARES, INC.	MARYSVILLE	KS	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding						
	UBT BANCSHARES, INC.	MARYSVILLE	KS	11-Aug-11						\$8,950,000.00	8,950	\$1,000.00		\$450,000.00	45
22,97	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	14-Nov-08	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently not collectible				(1000 -000 00)		
12.16	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	6-Nov-09	Duefound Charley / Warranta	6244 404 000 00	¢0.00	¢222.456.554.50	Dedesared in full warments not extending				(\$298,737,000.00)		
12,16	UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	PORTLAND PORTLAND	OR	14-Nov-08 17-Feb-10	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding	\$214,181,000.00	214,181	\$1,000.00			
	UMPQUA HOLDINGS CORP.	PORTLAND	OR	31-Mar-10						\$214,161,000.00	214,101	\$1,000.00		\$4,500,000.00	1,110,898
8,14,18,44,45		OXFORD	NC NC	1-May-09	Preferred Stock w/ Warrants	\$3,194,000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding					Ç-1,300,000.00	1,110,030
	UNION BANK & TRUST COMPANY	OXFORD	NC	18-Dec-09		\$2,997,000.00	70.00	ψ·/cc=/202:00	The state of the s						
	UNION BANK & TRUST COMPANY	OXFORD	NC	22-Sep-11						\$6,191,000.00	6,191	\$1,000.00		\$160,000.00	160
8,17,11	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$1,579,000.00	\$984,802.22	Redeemed, in part; warrants outstanding						
	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	25-Jul-12						\$600,000.00	600	\$1,000.00			
12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	19-Dec-08	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding	4		4			
	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	18-Nov-09						\$59,000,000.00	59,000	\$1,000.00		\$450,000.00	244 240
0	UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK	BOWLING GREEN SAN MATEO	VA CA	23-Dec-09 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$8,700,000.00	\$0.00	Full investment outstanding; warrants outstanding					\$450,000.00	211,318
8	UNITED BANCORP, INC.	TECUMSEH	MI	16-Jan-09	Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding						
	UNITED BANCORP, INC.	TECUMSEH	MI	19-Jun-12	Treferred Stook Ny Warranto	Ψ20,000,000.00	, vo.co	Ψ20,020,02 2	cora, in rain, trainer not cutotanaing	\$17,005,300.00	(\$255,079.50) 20,600	\$825.50	(\$3,594,700.00)		
	UNITED BANCORP, INC.	TECUMSEH	MI	18-Jul-12						, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(, ==, ==,		(, , , , , , , , , , , , , , , , , , ,	\$38,000.00	311,492
11,36	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	23-Dec-08	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,172,638.89	Redeemed, in full; warrants outstanding						
	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	3-Sep-10						\$10,300,000.00	10,300	\$1,000.00			
15,11,14	UNITED BANK CORPORATION	BARNESVILLE	GA	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding	Ć4.4.400.000.00	44.400.000	Ć4.00		A720.000.00	720,000
	UNITED BANK CORPORATION UNITED COMMUNITY BANKS, INC.	BARNESVILLE BLAIRSVILLE	GA GA	3-Jul-12 5-Dec-08	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding	\$14,400,000.00	14,400,000	\$1.00		\$720,000.00	720,000
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GΑ	26-Mar-13	Freierred Stock w/ Warrants	\$180,000,000.00	Ş0.00	\$210,307,327.00	Sold, III full, Walfallts flot outstallding	\$1,516,900.00	1.576	\$962.50	(\$59,100.00)		
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	27-Mar-13						\$12,587,575.00	13,078				
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	28-Mar-13						\$159,145,525.00	165,346	\$962.50	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	9-Apr-13							(\$1,732,500.00)				
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	10-Jun-13										\$6,677.00	219,908
44,11,8	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding	4		4			
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA NA	15-Dec-10						\$3,000,000.00	3,000	, ,	-	\$283,000.00	300
11	UNITED FINANCIAL BANKING COMPANIES, INC. UNITY BANCORP, INC.	VIENNA CLINTON	NI	15-Sep-11 5-Dec-08	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding	\$2,658,000.00	2,658	\$1,000.00		\$283,000.00	283
11	UNITY BANCORP, INC.	CLINTON	NI	15-May-13	Freierieu Stock W/ Warrants	Ş2U,049,UUU.UU	\$0.00	<i>γ</i> 20,013,014.50	neuceineu, iii iuii, warrants not outstanding	\$10,324,000.00	10,324	\$1,000.00		 	
	UNITY BANCORP, INC.	CLINTON	NJ	3-Jul-13						\$10,325,000.00	10,325				
	UNITY BANCORP, INC.	CLINTON	NJ	28-Aug-13						, ==,==5,500,00	10,323	+ = /2 2 3 . 3 4		\$2,707,314.00	764,778
8	UNIVERSAL BANCORP	BLOOMFIELD	IN	22-May-09	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding						
	UNIVERSAL BANCORP	BLOOMFIELD	IN	8-Aug-13						\$237,527.50	250	\$950.10	1		
	UNIVERSAL BANCORP	BLOOMFIELD	IN	12-Aug-13						\$9,168,561.50	9,650	\$950.10	(\$481,438.50)	\$476,573.62	495
11.0.45	UNIVERSAL BANCORP	BLOOMFIELD	IN	12-Sep-13		A44 000 000 00	40.00	A40.040.000.11	Dadamad to f. II		(\$94,060.89)				
11,9,15	UNIVERSITY FINANCIAL CORP. UNIVERSITY FINANCIAL CORP.	ST. PAUL ST. PAUL	IVIN	19-Jun-09 30-Jul-10	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding	\$11,926,000.00	11,926,000	\$1.00		 	
8	US METRO BANK	GARDEN GROVE	CA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,861,000.00	\$2,861,000.00	\$432,678.00	Full investment outstanding; warrants outstanding	\$11,520,000.00	11,926,000	\$1.00		+	
11,8	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$2,258,000.00	\$10,131,285.55	Redeemed, in part; warrants outstanding						
· · · · · · · · · · · · · · · · · · ·	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	3-Apr-13		, -,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, , , , , , , , , , , , , , , , , , , ,	, -,,-35.55	, , , , , , , , , , , , , , , , , , , ,	\$7,742,000.00	7,742	\$1,000.00			
11,8,14	VALLEY COMMERCE BANCORP	VISALIA	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding						
	VALLEY COMMERCE BANCORP	VISALIA	CA	21-Mar-12						\$7,700,000.00	7,700	\$1,000.00		\$385,000.00	385
8	VALLEY COMMUNITY BANK	PLEASANTON	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$5,500,000.00	\$629,475.50	Full investment outstanding; warrants outstanding						
11	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	12-Dec-08	Preferred Stock w/ Warrants	\$16,019,000.00	\$9,619,000.00	\$10,063,284.59	Redeemed, in part; warrants outstanding	A4 000 0		A4			
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	14-Nov-12						\$1,600,000.00 \$1,600,000.00	1,600	, , , , , , , , , , , ,	-		
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	\/A	20-Feb-13 15-May-13						\$1,600,000.00	1,600 1,600				
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE	VA	15-iviay-13 14-Aug-13						\$1,600,000.00	1,600	' ' '		+	
	T/ LEEE	··· · · -	1							T =,000,000.00	1,000	+ =,000.00	1		
8,44,14	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	18-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding						

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	epayment / Disposition / Auction ³	,5	(Realized Loss) /	Gain ⁵ Warrant Pro	roceeds
					Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount	Shares
1	VALLEY NATIONAL BANCORP	WAYNE	NJ 14-Nov-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding						
	VALLEY NATIONAL BANCORP	WAYNE	NJ 3-Jun-09						\$75,000,000.00	75,000	· · ·			
	VALLEY NATIONAL BANCORP	WAYNE	NJ 23-Sep-09						\$125,000,000.00	125,000	\$1,000.00			
	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE WAYNE	NJ 23-Dec-09						\$100,000,000.00	100,000	\$1,000.00		\$5,421,615.27	2,532,54
8,41,44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	NJ 24-May-10 TX 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding					\$5,421,615.27	2,532,542
5,41,44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX 25-Aug-11	Freieneu Stock w/ Exerciseu Warrants	\$3,000,000.00	\$0.00	\$5,505,795.61	Redeemed, in ruii, warrants not outstanding	\$3,000,000.00	3.000	\$1,000.00		\$150,000.00	150
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA 1-May-09	Preferred Stock w/ Warrants	\$14,738,000.00	\$14,738,000.00	\$1,318,232.22	Full investment outstanding; warrants outstanding	\$3,000,000.00	3,000	71,000.00		Ţ130,000.00	150
11	VIRGINIA COMMERCE BANCORP	ARLINGTON	VA 12-Dec-08	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$85,190,138.89	Redeemed, in full; warrants outstanding						
	VIRGINIA COMMERCE BANCORP	ARLINGTON	VA 11-Dec-12						\$71,000,000.00	71,000	\$1,000.00			
8,17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding						
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 8-Aug-13						\$325,353.86	533	φ010.10	(, , ,		
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 12-Aug-13						\$2,543,620.14	4,167	\$610.40	(\$1,623,379.86)	\$63,481.25	143
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 12-Sep-13		4, 500 000	40.00	4,			(\$25,000.00)				
11,8,14	VISION BANK - TEXAS	RICHARDSON	TX 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding	Ć707 F00 00	788	\$1.000.00			
	VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON RICHARDSON	TX 28-Dec-12 TX 10-Jul-13		+				\$787,500.00 \$712,500.00	713	\$1,000.00		\$75,000.00	70
	VIST FINANCIAL CORP.	WYOMISSING	PA 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding	\$712,300.00	713	\$1,000.00		\$73,000.00	/-
	VIST FINANCIAL CORP.	WYOMISSING	PA 1-Aug-12	Treferred Stock Wy Warrants	<i>\$25,000,000.00</i>	70.00	\$30,710,040.33	Redecined, in rail, warrants not outstanding	\$25,000,000.00	25,000	\$1,000.00		\$1,189,813.00	367,984
45,8,14	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding	+ ==,==,===		7-7-2-3-3			
• •	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA 15-Sep-11	·		·			\$110,000,000.00	110,000	\$1,000.00		\$5,500,000.00	5,500
8,17,11	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$5,000,000.00	\$9,051,968.01	Redeemed, in part; warrants outstanding						
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 4-Apr-12						\$3,000,000.00	3,000	7 - /			
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 30-Jan-13						\$4,000,000.00	4,000	\$1,000.00			
11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 19-Dec-08	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full; warrants not outstanding			<u> </u>			
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 24-Nov-09						\$22,000,000.00	22,000	\$1,000.00			
11.10	WASHINGTON BANKING COMPANY	BOSTON	MA 16-Dec-09	Burtana Lorenta de Caracteria	425,222,222,22	40.00	A20.000.000	Dadagered in f. II					\$568,700.00	390,071
11,16	WASHINGTON BANKING COMPANY	OAK HARBOR	WA 16-Jan-09	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding	¢26,200,000,00	20.000	Ć1 000 00			
	WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR OAK HARBOR	WA 12-Jan-11 WA 2-Mar-11		+				\$26,380,000.00	26,380	\$1,000.00		\$1,625,000.00	246,082
 1 1	WASHINGTON BANKING COMPANY WASHINGTON FEDERAL, INC.	SEATTLE	WA 2-Mai-11 WA 14-Nov-08	Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding					\$1,023,000.00	240,082
11	WASHINGTON FEDERAL, INC.	SEATTLE	WA 27-May-09	Freieneu Stock W/ Warrants	\$200,000,000.00	γ 0.00	Ş220,743,363.16	Redeemed, in ruii, warrants not outstanding	\$200,000,000.00	200,000	\$1,000.00		+	
	WASHINGTON FEDERAL, INC.	SEATTLE	WA 15-Mar-10						V200,000,000.00	200,000	ψ <u>1</u> ,000.00		\$15,388,874.07	1,707,456
8,18,21,44	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA 30-Jan-09	Preferred Stock w/ Warrants	\$6,633,000.00	\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding					, , , , , , , , , , , , , , , , , , , ,	
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA 30-Oct-09		\$6,842,000.00	·								
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA 4-Aug-11						\$13,475,000.00	13,475	\$1,000.00		\$332,000.00	332
8,17	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding						
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 6-Feb-13						\$4,831,002.80	5,212	\$926.90	(\$380,997.20)	\$18,644.66	19
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 7-Feb-13						\$92,690.00	100	\$926.90	(\$7,310.00)	\$147,194.69	150
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 8-Feb-13						\$290,119.70	313	\$926.90	(\$22,880.30)		
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 26-Mar-13			4	4			(\$52,138.13)				
11	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 21-Nov-08	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding	Ć400 000 000 00	100.000	Ć4 000 00			
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY WATERBURY	CT 3-Mar-10 CT 13-Oct-10		+				\$100,000,000.00 \$100,000,000.00	100,000	• • •			
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 29-Dec-10		+				\$200,000,000.00	200,000	· · ·			
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 23-Dec-10		+				\$200,000,000.00	200,000	\$1,000.00		\$20,388,842.06	3,282,276
11	WELLS FARGO & CO.	MINNEAPOLIS	MN 28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding						3,232,270
-	WELLS FARGO & CO.	MINNEAPOLIS	MN 23-Dec-09		, , , , , , , , , , , , , , , , , , , ,	75.55	<i>+=:,===,=::,===::</i>		\$25,000,000,000.00	25,000	\$1,000,000.00			
	WELLS FARGO & CO.	MINNEAPOLIS	MN 26-May-10										\$840,374,891.73	110,261,688
11	WESBANCO, INC.	WHEELING	WV 5-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding						
	WESBANCO, INC.	WHEELING	WV 9-Sep-09						\$75,000,000.00	75,000	\$1,000.00			
	WESBANCO, INC.	WHEELING	WV 23-Dec-09										\$950,000.00	439,282
11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA 31-Dec-08	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding	405,000,000,00	25.005	44.000.00			
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA 29-Jun-11		-				\$36,000,000.00	36,000	\$1,000.00		¢700,000,00	474.100
11	WEST BANCORPORATION, INC. WESTAMERICA BANCORPORATION	WEST DES MOINES SAN RAFAEL	IA 31-Aug-11 CA 13-Feb-09	Professed Stock w/ Warrants	\$83,726,000,00	\$0.00	\$87,360,236.61	Redeemed in full: warrants not outstanding					\$700,000.00	474,100
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 13-Feb-09	Preferred Stock w/ Warrants	\$83,726,000.00	50.00	707,300,230.01	Redeemed, in full; warrants not outstanding	\$41,863,000.00	41,863	\$1,000.00		+	
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 18-Nov-09						\$41,863,000.00	41,863				
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 21-Nov-11										\$878,256.00	246,698
44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 21-Nov-08	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding						
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 27-Sep-11						\$140,000,000.00	140,000	\$1,000.00			
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 23-Nov-11										\$415,000.00	787,107
8	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$7,290,000.00	\$554,083.00	Full investment outstanding; warrants outstanding						
8,14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00	\$13,053,910.87	Sold, in full; warrants not outstanding						<u> </u>
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 29-Dec-09		\$4,567,000.00				A4 0=0 =		A	/400 :== 0:		1
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 8-Nov-12						\$1,050,524.72	1,117	\$940.38		600F 447 00	2.00
	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH MONMOUTH	IL 9-Nov-12 IL 11-Jan-13						\$9,673,015.37	(\$107,235.41) 10,305	\$939.53	(\$631,984.63)	\$335,417.06	343
3,78,11	WESTERN ILLINOIS BANCSHARES, INC. WESTERN RESERVE BANCORP, INC.	MEDINA	OH 15-May-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding		(7107,233.41)				1
.,, U, ± ±	WESTERN RESERVE BANCORP, INC.	MEDINA	OH 30-Nov-12	THE STOCK W/ Exercised Warralls	٠,/٥٥,٥٥٥.00	ŞU.UU	75,0 4 2,137.32	neacemea, in rail, warrants not outstanding	\$4,700,000.00	4,700	\$1,000.00		\$235,000.00	235
3	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$16,800,000.00	\$1,589,583.00	Full investment outstanding; warrants outstanding	ψ 1,7 00,000.00	4,700	72,000.00			233
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA 19-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding						
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA 3-Jun-11	,	. , , , , , , , , , , , , , , , , , , ,				\$300,000,000.00	300,000	\$1,000.00		\$6,900,000.00	2,631,579
		WILMINGTON	DE 12-Dec-08	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants outstanding						
11	WILMINGTON TRUST CORPORATION		DE 13-May-11						\$330,000,000.00	330,000	\$1,000.00			
1	WILMINGTON TRUST CORPORATION WILMINGTON TRUST CORPORATION	WILMINGTON			\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding						
1		LOS ANGELES	CA 12-Dec-08	Preferred Stock w/ Warrants	\$02,138,000.00	φο.σσ								-
1	WILMINGTON TRUST CORPORATION WILSHIRE BANCORP, INC. WILSHIRE BANCORP, INC.	LOS ANGELES LOS ANGELES	CA 12-Dec-08 CA 3-Apr-12	Preferred Stock w/ Warrants	\$02,138,000.00	Çoloo			\$58,646,694.58	(\$879,700.42) 62,158	\$943.50	(\$3,511,305.42)		
1	WILMINGTON TRUST CORPORATION WILSHIRE BANCORP, INC. WILSHIRE BANCORP, INC. WILSHIRE BANCORP, INC.	LOS ANGELES LOS ANGELES LOS ANGELES	CA 12-Dec-08 CA 3-Apr-12 CA 20-Jun-12			7533			\$58,646,694.58	(\$879,700.42) 62,158	\$943.50	(\$3,511,305.42)	\$760,000.00	949,460
11	WILMINGTON TRUST CORPORATION WILSHIRE BANCORP, INC. WILSHIRE BANCORP, INC. WILSHIRE BANCORP, INC. WINTRUST FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES LOS ANGELES LAKE FOREST	CA 12-Dec-08 CA 3-Apr-12 CA 20-Jun-12 IL 19-Dec-08	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding					\$760,000.00	949,460
11	WILMINGTON TRUST CORPORATION WILSHIRE BANCORP, INC. WILSHIRE BANCORP, INC. WILSHIRE BANCORP, INC.	LOS ANGELES LOS ANGELES LOS ANGELES	CA 12-Dec-08 CA 3-Apr-12 CA 20-Jun-12			7533	\$300,704,730.81	Redeemed, in full; warrants not outstanding	\$58,646,694.58 \$250,000,000.00	(\$879,700.42) 62,158 250,000			\$760,000.00 \$25,600,564.15	949,460

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Rep	payment / Dispositi	ion / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Pro	oceeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	24-Jun-13						\$2,343,851.20		2,720	\$861.70	(\$376,148.80)		\$90,940.00	136
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	26-Jul-13							(\$24,999.99)						
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding								
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	3-Apr-12						\$48,157,663.75	(\$722,364.96)	52,625	\$915.10	(\$4,467,336.25)			
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	12-Sep-12												\$1,800,000.00	175,105
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	16-Jan-09	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding								
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	24-Jul-09		\$13,312,000.00											
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	18-Sep-12						\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)			
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13												\$55,677.00	91,178
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	11-Jun-13												\$20,000.00	
45,8,14	YORK TRADITIONS BANK	YORK	PA	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding								
	YORK TRADITIONS BANK	YORK	PA	14-Jul-11						\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	244
11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding								
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	28-Mar-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	5-Dec-12												\$7,666,418.51	5,789,909
	•	•	•		TOTALS	\$204,894,726,320.00	\$2,372,229,389.88	\$224,690,800,640.26	-	\$197,909,608,999.34	(\$33,580,752.15)	-	•	(\$4,612,887,930.79)	\$6,886,121,071.56	\$7,890,273,549.00	

- 1 All pricing is at par.
- 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
- 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
- 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
- 6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- ⁸ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 12 Redemption pursuant to a qualified equity offering.
- 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 17 This institution participated in the expansion of CPP for small banks.
- 18 This institution received an additional investment through the expansion of CPP for small banks.
- 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 22 As of the date of this report, this institution is in bankruptcy proceedings.

- On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stan
- 31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
- As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

- 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
- 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
- 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

- 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
- As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
- 62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
- 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
- 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
- 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
- On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
- 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
- On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- 93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement.
- On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

^{1/} On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

^{2/} On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

^{3/} On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on September 30, 2010.

^{4/} On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

^{5/} On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

^{6/} The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

^{7/} Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

						_	Discountition Date!!					
		Seller		Purc	Disposition Details							
Footnote	Purchase Date	Name of Institution	City State		Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1		Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$ - !	\$ 14,000,000	Par			
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012	⁶ \$22,115,000	\$0
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par			
1, 4	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ - !	\$ 6,784,000	Par	1/29/2013	⁴ \$79,900	\$0
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	\$ -		Par	_		
2a	9/17/2010	·	Attanta	<u></u> σ, τ	Preferred Stock	\$ - 3	\$ 4,379,000	\$ 11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ - :	\$ 3,000,000	Par			
1		First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ - :	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000		\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000			Par	_		
2a	9/24/2010		•		Preferred Stock	\$ - 3	\$ 4,836,000	\$ 10,336,000	Par			
1		M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000		\$ 11,735,000	Par			
1, 3		Carver Bancorp, Inc	New York	NY	Common Stock	\$ 18,980,000	\$ - 1	\$ 18,980,000	Par			
		Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$ - 5	5 - 5	\$ 3,154,000	Par	 	+	
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10,300,000		\$ 10,300,000	Par	<u> </u>	+	
1		IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000		\$ 6,000,000	Par	-	+	
1, 2		IBC Bancorp, Inc.	Chicago	IL DC	Subordinated Debentures Professor Stock	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par	-	+	
		CFBanc Corporation	Washington	DC	Preferred Stock Subordinated Debentures	\$ - 3	φ - -	\$ 5,781,000 \$ 5,457,000	Par	 	+	
		American Bancorp of Illinois, Inc.	Oak Brook Jackson	MS	Subordinated Debentures Subordinated Debentures	\$ - 3	\$ - \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	\$ 5,457,000 \$ 4,530,000	Par	 	+	
		Hope Federal Credit Union Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	0	\$ - \;	\$ 4,520,000	Par Par			
1		First Eagle Bancshares, Inc.	Hanover Park	INT	Subordinated Debentures Subordinated Debentures	\$ 7,875,000	\$ - \{\cdot\}	\$ 300,000 \$ 7,875,000	Par			
1 2	9/17/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 7,875,000 \$		\$ 7,875,000	Par			
1, 7		First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	, , ,	\$ 5,146,000	Par	5/1/2013	⁷ \$5,146,000	
1, 7		Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ 3,140,000 \$	φ <u>- </u>	\$ 3,372,000	Par	3/1/2013	\$3,140,000	φυ
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	V/A	Subordinated Debentures	\$ - !	φ - · · · · · · · · · · · · · · · · · ·	\$ 3,372,000	Par			
		Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ - !	\$ -	\$ 898,000	Par			
6		Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par	9/26/2012	⁶ \$2,500,000	\$0
		Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ - !	\$ -	\$ 283,000	Par	3/20/2012	Ψ2,000,000	ΨΟ
6		Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ - 3	\$ -	\$ 1,657,000	Par	10/17/2012	⁶ \$1,657,000	\$0
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ - 3	\$ -	\$ 10,000	Par	10/11/2012	\$1,001,000	Ψ0
		Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ - 3	\$ -	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ - ;	\$ -	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ - :	\$ -	\$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ - :	\$ -	\$ 435,000	Par			
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ - ;	\$ -	\$ 743,000	Par	9/4/2013	⁶ \$743,000	\$0
	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ - ;	\$	\$ 1,000,000	Par			
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	\$ -	\$ 75,000	Par			
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ - :	\$ -	\$ 153,000	Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ - 3	\$ -	\$ 2,799,000	Par			
		Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	\$ - ;	\$	\$ 273,000	Par			
		Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	\$ - ;	\$ -	\$ 2,650,000	Par			
6		Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	\$ - ;	\$ -	\$ 1,096,000	Par	10/3/2012	⁶ \$1,096,000	\$0
	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures	\$ - 3	\$ -	\$ 1,600,000	Par	ļ		
		Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	\$ - 3	\$ - ·	\$ 2,828,000	Par	 		
		Northeast Community Federal Credit Union	San Francisco	CA	Subordinated Debentures	\$ - 3	\$ - ·	\$ 350,000	Par	 		
		Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures	\$ - \\$	\$ - ,	\$ 8,044,000	Par			
1, 2		Security Federal Corporation	Aiken	SC	Preferred Stock	\$ 18,000,000	\$ 4,000,000	\$ 22,000,000	Par	 	+	
1, 2		Community Bank of the Bay	Oakland	1	Preferred Stock	\$ 1,747,000			Par	 	+	
1, 2		The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock Preferred Stock	\$ 5,000,000			Par	-	+	
1, 2		BancPlus Corporation	Ridgeland	MS		\$ 50,400,000			Par	0/20/2040	7	Δ.
1		First M&F Corporation	Kosciusko	+	Preferred Stock	\$ 30,000,000		\$ 30,000,000	Par	8/30/2013	\$30,000,000	\$0
T 4		State Capital Corporation	Greenwood	MS MS	Preferred Stock Preferred Stock	\$ 15,750,000		\$ 15,750,000	Par	 	+	
1 7		Lafayette Bancorp, Inc.	Oxford	LA	Preferred Stock	\$ 4,551,000 S		\$ 4,551,000 \$ 9,734,000	Par	12/28/2012	⁷ \$9,734,000	Φ0
1, 7		PSB Financial Corporation Community Bancshares of Mississippi, Inc.	Many Brandon	MS	Preferred Stock	\$ 9,734,000 \$		\$ 9,734,000 \$ 54,600,000	Par	12/28/2012	φ9,734,000	\$0
1		First Vernon Bancshares, Inc.	Vernon	+	Preferred Stock	\$ 54,600,000 \$ \$ 6,245,000 \$		\$ 54,600,000	Par	 	+	
I	3/23/2010	prinse vention dancendres, inc.	TACHIOH	AL	i Totorica Otook	\$ 6,245,000	φ - ;	\$ 6,245,000	Par	<u> </u>		

		Seller	1			Pui	rchase Details		ı	Disposition Details					
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount			
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$ -	\$ 17,910,000	Par						
	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$ -	-	\$ 5,250,000	Par						
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par						
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par	3/13/2013 ⁶	\$3,297,000	\$0			
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par						
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par						
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par						
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par						
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par	2/6/2013 ⁶	\$2,500,000	\$3,800,000			
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par	3/20/2013 ⁶	\$57,000	\$0			
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par						
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	СТ	Subordinated Debentures	\$ -	\$ -	\$ 7,000	Par						
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par						
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par						
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par						
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par						
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par						
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par						
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par						
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par						
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	4/10/2012 ⁶	\$350,000	\$0			
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par						
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par	6/12/2013 ⁶	\$9,278,000	\$0			
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000				·			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute		Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par						
	9/29/2010	Renaissance Community Development Credit Union	Somerset		Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par						
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$ 698,000	<u> </u>						
		Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000							

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount \$88,552,900

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 481,520,100

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

4/ On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

5/ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

6/ Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

7/ Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

8/ Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

9/ Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

^{2/} Treasury made an additional investment in this institution at the time it entered the CDCI program.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

			Initia	al Investment				Exchange/Transfer/Oth	er Details		Treasury In	vestment After Exchange/	Fransfer/Other	Payment or Disposition ¹					
0:4.2	Data	T T	O.H.	Do a minution	A	Pricing	Date	T	A	Pricing	Ohliman	Bassintlan	A	Data Tana	Amount (Proceeds	Remaining Investment	Remaining Investment		
City, State	Date 12/29/2008	Purchase	Seller GMAC	Preferred Stock w/	Amount \$ 5,000,000,000	Mechanism Par	Date 12/30/2009	Type Exchange for convertible	Amount \$ 5,000,000,000	Mechanism N/A	Obligor	Description Convertible	Amount/Equity %	Date Type	Amount/ Proceeds	Description	Amount/Equity %		
	12/23/2000			Exercised Warrants Convertible Preferred Stock				preferred stock Partial conversion of preferred		IV/A	GMAC (Ally)	21, 22 Convertible Preferred Stock	\$ 5,937,500,000						
GMAC Detroit, MI	5/21/2009	Purchase	GMAC	w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	stock for common stock	\$ 3,000,000,000	N/A	GMAC (Ally)	3, 26, Common Stock	73.8%						
(Ally)	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22, 26	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GWAC (Ally)	32 Common Stock	73.6%						
	12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,670,000,000	N/A 27	GMAC (Ally)	27 Trust Preferred Securities	\$ 2,670,000,000	3/2/2011 Disposition ²⁸	\$ 2,667,000,000	N/A	\$		
	12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3									
	12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7									
	4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional	\$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors Company	10, 11, 24 Preferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778	N/A	\$		
			Corporation	Note				COMMINION SLOCK IN NEW CIVI		7	Company	21		11/18/2010 Partial Disposition ²⁵	\$ 11,743,303,903	Common Stock	36.9%		
) N/A	General Motors Company		60.8%	11/26/2010 Partial Disposition ²⁵	\$ 1,761,495,577	Common Stock	32.04%		
			Gonoral Motors	s Debt Obligation w/ Additional				Exchange for preferred and						12/21/2012 Partial Disposition ³³	\$ 5,500,000,000	Common Stock	21.97%		
	5/20/2009	Purchase	Corporation	Note	\$ 4,000,000,000	Par 5	7/10/2009	common stock in New GM	\$ 4,000,000,000					4/11/2013 Partial Disposition ³⁴	\$ 1,637,839,844	Common Stock	17.69%		
														6/12/2013 Partial Disposition ³⁵	\$ 1,031,700,000	Common Stock	13.80%		
General Motors Detroit, MI														9/13/2013 Partial Disposition ³⁶		Common Stock	7.32%		
IVIOLOIS														7/10/2009 Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,40		
														12/18/2009 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,40		
	5/27/2009	Purchase	General Motors	Debt Obligation w/ Additional	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors	11, 12 Debt Obligation	\$ 7,072,488,605	1/21/2010 Partial Repayment	+	Debt Obligation	\$ 5,676,779,98		
			Corporation	Note				Common stock in New Givi			Holdings LLC			3/31/2010 Partial Repayment		Debt Obligation	\$ 4,676,779,98		
														4/20/2010 Repayment	\$ 4,676,779,986	N/A	\$		
	6/3/2009	Purchase	General Motors	Debt Obligation w/ Additional	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and	\$ 22,041,706,310	N/A 9									
			Corporation	Note			7/10/2009	common stock in New GM Transfer of debt to New GM	\$ 7,072,488,605	0									
							7/10/2009	Debt left at Old GM	\$ 985,805,085		Motors Liquidation	Debt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment	\$ 50,000,000	Debt Obligation	\$ 935,805,08		
											Company			4/5/2011 Partial Repayment		Debt Obligation	\$ 890,805,08		
														5/3/2011 Partial Repayment		Debt Obligation	\$ 874,917,29		
														12/16/2011 Partial Repayment	<u> </u>	Debt Obligation	\$ 874,772,84		
														12/23/2011 Partial Repayment		Debt Obligation	\$ 855,882,55		
														1/11/2012 Partial Repayment		Debt Obligation	\$ 849,169,06		
														10/23/2012 Partial Repayment	+	Debt Obligation	\$ 848,733,96		
											1			5/22/2013 Partial Repayment	+	Debt Obligation	\$ 838,684,99		
														9/20/2013 Partial Repayment	+	Debt Obligation	\$ 826,852,12		
	1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional	\$ 1,500,000,000	Par 13								3/17/2009 Partial Repayment		Debt Obligation w/	\$ 1,496,500,94		
				Note	. , , , , , , , , , , , , , , , , , , ,									4/17/2009 Partial Repayment		Additional Note Debt Obligation w/			
														5/18/2009 Partial Repayment		Additional Note Debt Obligation w/			
Chrysler Farmington FinCo Hills, MI												<u> </u>		6/17/2009 Partial Repayment		Additional Note Debt Obligation w/	\$ 1,369,197,02		
														7/14/2009 Repayment		Additional Note Additional Note	\$ 1,000,107,02		
														7/14/2009 Repayment*	\$ 1,369,197,029 \$ 15,000,000	N/A			
	1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional	\$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New	\$ 500,000,000	N/A 19	Chrysler Holding	20 Debt obligation w/ additional note	\$ 3,500,000,000	F/4.4/0040	\$ 1,900,000,000	N/A	-		
				Dobt Obligation w/ Additional	¢ .,,555,050,000	14	5, 15, 2003	Chrysler	300,000,000	1971	Syolor riolaling	additional note	\$ 0,000,000,000	Termination and settlement payment ²⁰	1,300,000,000	19/1			
	4/29/2009	Purchase	Chrysler Holding	Note	φ -														

		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	280,130,642	Par 15							7/10/2009 Repayment	\$ 280,130,642	N/A	\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)			Right to recover proceeds N/A	5/10/2010 Proceeds from sale of collateral	\$ 30,544,528 Right to procee	recover ds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	-	- 17		collateral security to liquidation trust					9/9/2010 Proceeds from sale of collateral	\$ 9,666,784 Right to proceed	o recover ds	N/A
	Auburn Hills,													12/29/2010 Proceeds from sale of collateral	\$ 7,844,409 Right to proceed	o recover ds	N/A
Chrysler	MI													4/30/2012 Proceeds from sale of collateral	\$ 9,302,185 Right to proceed	recover ds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity \$	6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	II C	Debt obligation w/ additional note & \$ 7,142,000,000 zero coupon note	5/24/2011 Repayment - Principal	\$ 5,076,460,000		
														5/24/2011 Termination of undrawn facility ³¹	\$ 2,065,540,000	N/A	\$ 0
														5/24/2011 Repayment* - Additional Note	\$ 288,000,000		
														5/24/2011 Repayment* - Zero Coupon Note	\$ 100,000,000		
												Chrysler Group 30 LLC	Common equity 6.6%	7/21/2011 Disposition	\$ 560,000,000	N/A	-

Total Treasury Investment Amount \$

28,882,377,922

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 46,908,861,049

Additional Proceeds * \$ 403,000,000

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC. Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC.
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, and New GM was converted to Treasury's preferred and common stock, became shareholders of General Motors Company of New GM, which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation from time to time of the specified collateral security attached to such loan.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership interest for \$500 million. In addition, Fiat, through the exercise of an equity call option, purchased Treasury for its rights under an

agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.

- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

ADJUSTED TOTAL

- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34 On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale

Total Repayments

413,076,735

Total Proceeds from Additional Notes

101,074,947

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller							Adjustment De	tails			Payment or Disposition⁴		
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount	t
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,	0,000,000
1	4/9/2009 G	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009 3	\$ (1,000,000,000)	2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,	0,000,000
·	., 6, 2000	Sin Cuppilor Reservation 220	Trimington		, alonado	Additional Note	4 0,000,000,000					3/4/2010	Repayment ⁵	Additional Note	\$ 50,	0,000,000
									6	9	290,000,000	4/5/2010	Payment ⁶	None	\$ 56,	6,541,893
2	4/9/2009 C	Chrysler Receivables SPV LLC	Wilmington	DE		Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009 3	\$ (500,000,000)	1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,	3,076,735
						Additional Note			7		123,076,735	4/7/2010	Payment [']	None	\$ 44,	4,533,054

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables.

2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Receivables SPV LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on

3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

\$ 5,000,000,000

INITIAL TOTAL

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

413,076,735

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

	 1		
Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – ³ 04/17/13	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 4 9/13/2013	\$34.6461	110,336,510	\$ 3,822,724,832

Total Proceeds:

\$5,460,564,675

^{1/} The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details	•	nt Remaining After Capital epayment		inal Disposition	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	2 \$ 20,000,000,000	\$ 0	Warrants	1/25/2011 A	Narrants	\$ 190,386,428
		Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	Narrants	\$ 1,236,804,513

TOTAL 40,000,000,000 **AMOUNT** \$ 40,000,000,000 **Total Warrant Proceeds**

TOTAL TREASURY TIP INVESTMENT AMOUNT

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

\$ 1,427,190,941

Total Proceeds

\$ 3,207,197,045

			In	itial Investment			P	remium			Exchange/Transfer/Other D	Details				Payment or L	Disposition		
Footnote	Date	Seller Name of Institution	City State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
									2	6/9/2009	Exchange preferred stock for trust preferred securities		\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000	Trust Preferred Securities w/ Warrants	\$2,234,000,00
1	1/16/2009	Citigroup Inc.	New York NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
											securities	Securities w/ warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3									6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
									7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	B Disposition	\$894,000,000.00	None	\$ 0

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exchange all of treasury's investments in Citigroup to exchange all of treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the early termination of the guarantee and obligations under the Master Agreement with the early termination of the guarantee and obligations under the Master Agreement. In connection with the early termination of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

TOTAL

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller				Ī	Purchase Details					Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investme	ent Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E)	1 \$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table be	low for exchange/transf	er details in connection with the r	ecapitalization conducted on	1/14/2011.

TOTAL \$ 69,835,000,000

	Final Dispositio	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

- 1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.
- 2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.
- 3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapi	italization				Final Disposition			
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Aı	mount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining F Investment A Shares, or Eq	Amount,
			Exchange	Par	Preferred Stock (Series G)	\$	2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$	0 10
								2/14/2011	Payment	\$ 185,726,192	Par		
								3/8/2011	Payment	\$ 5,511,067,614	Par	_	
								3/15/2011	Payment	\$ 55,833,333	Par		
								8/17/2011	Payment	\$ 97,008,35	Par		
					AIA Preferred Units	<u>\$</u>	16,916,603,568 ⁷	8/18/2011	Payment	\$ 2,153,520,000	Par	\$	0 8
					7 th Charles Chille		10,010,000,000	9/2/2011	Payment	\$ 55,885,302	Par		
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A				11/1/2011	Payment	\$ 971,506,765	Par	_	
								3/8/2012	Payment	\$ 5,576,121,382	Par	<u> </u>	
								3/15/2012	Payment	\$ 1,521,632,096	Par	_	
								3/22/2012	Payment	\$ 1,493,250,339	Par		
								2/14/2011	Payment	\$ 2,009,932,072	Par	_	
					ALICO Junior Preferred Interests	\$	3,375,328,432 7	3/8/2011	Payment	\$ 1,383,888,037	Par	\$	0 8
								3/15/2012	Payment	\$ 44,941,843	Par		
			Exchange				167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,96 77%	<u>32</u> 9
								3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,41 70%	10
5	1/14/2011	Preferred Stock (Series E)	Exchange				924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,98	34 12
								5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,82 61%	21 12
				N/A	Common Stock			8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,399 55%	5 13
								8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,23 ⁻ 53%	1 13
6	1/14/2011	Common Stock (non-TARP)	Transfer				562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 22%	8 14
								9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 16%	6 14
								12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,150 0%	6 15

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012. 12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	er		Transaction				Adjusted I	nvest	ment			Repayment ⁵	
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description	Amount
									7/19/2010	2 \$	4,300,000,000		2/6/2013	Dringinal Dangument	100 000 000
									6/28/2012	3 c	1,400,000,000		2/0/2013	Principal Repayment \$	100,000,000
									0/20/2012	Ф	1,400,000,000		2/6/2013	Contingent Interest Proceeds \$	212,829,610
													3/6/2013	Contingent Interest Proceeds \$	97,594,053
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note \$	20,000,000,000	N/A				\$ 100,000,000		Contingent Interest Proceeds \$	6,069,968
'	0/0/2000	17.21 223	VVIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII		1 dionasc	Dest estigation w/ Additional Note	20,000,000,000	14// (5/6/2013	Contingent Interest Proceeds \$	4,419,259
									1/15/2013	4 \$	100,000,000		6/6/2013	Contingent Interest Proceeds \$	96,496,772
													7/5/2013	Contingent Interest Proceeds \$	11,799,670
													8/6/2013	Contingent Interest Proceeds \$	66,072,965
													9/6/2013	Contingent Interest Proceeds \$	74,797,684

Total Investment Amount \$ 100,000,000 Total Repayment Amount \$ 670,079,98	Total Investment Amount	\$ 100,000,000	Total Repayment Amount ⁵	\$	670,079,981
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^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details ¹						Settlement De	tails				Fin	al Disposition		
														Life-to-date	
		Pu	ırchase Face		TBA or		Investment Amount 2,	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description		Amount ³	Pricing Mechanism	PMF ³	Settlement Date	3	PMF ³	Proceeds 4	Trade Date	PMF ⁶	Amount ³	Amount ^{6, 8}	1, 8	Amount ^{5, 6}
3/19/2010	Floating Rate SBA 7a security due 2025	\$	4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$	7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$	8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$	23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$	8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$	10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$	12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$	8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$	8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$	17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$	34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$	28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$	6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$	6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$	13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$	2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$	9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$	8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$	5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$	10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$	9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$	10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$	6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$	8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$	8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$	5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$	5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$	3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$	11,482,421	113.838	-	12/30/2010	\$ 13,109,070		\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$	13,402,491	113.9	-	11/30/2010	\$ 15,308,612		\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$	14,950,000	114.006	-	12/30/2010	\$ 17,092,069		\$ 8,521	1/24/2012	_	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

									Pre	eliminary Adjust	ed			Fin	nal Investment		Ī		Ī			
		Seller	<u> </u>							Commitment ³		Final Comn	nitment Amount ⁷	 	Amount ⁹	Capital R	Repayment Details	Investment Af	ter Capital Repayment		Distribution or Disposi	ition
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amo	unt	Date	Amount		Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9/30/2009	9 UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/201	10 4 \$ 156,2	250,000	1/4/2010 4	\$ 156,250,000	\$	156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest	1/29/2010	Distribution ⁵	\$ 20,091,872
														\bot					Dobt Obligation W/ Contingent	2/24/2010	Final Distribution ⁵	\$ 48,922
2	9/30/2009	9 UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/201	10 4 \$ 200,0	000,000	1/4/2010 4	\$ 200,000,000	\$	200,000,000	1/11/2010	\$ 34,000,000		Debt Obligation w/ Contingent Proceeds			
																1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	1/29/2010	Distribution ⁵	\$ 502,302
																				2/24/2010	Final Distribution ⁵	\$ 1,223
1	9/30/2009	9 Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase I	Membership Interest	\$ 1,111,111,111	Par	3/22/201	10 6 \$ 1,244,4	437,500	7/16/2010	\$ 856,000,000	\$	580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653	Membership Interest 10			
																4/15/2010	\$ 3,533,199	\$ 574,982,454	Membership Interest 10			
																9/15/2010	\$ 30,011,187	\$ 544,971,267	Membership Interest 10			
																11/15/2010	\$ 66,463,982	\$ 478,507,285	Membership Interest 10			
																12/14/2010	\$ 15,844,536	\$ 462,662,749	Membership Interest 10			
																1/14/2011	\$ 13,677,726	\$ 448,985,023	Membership Interest 10			
																2/14/2011	\$ 48,523,845	\$ 400,461,178	Membership Interest 10			
																3/14/2011	\$ 68,765,544	\$ 331,695,634	Membership Interest 10			
																4/14/2011	\$ 77,704,254	\$ 253,991,380	Membership Interest 10			
																5/20/2011	\$ 28,883,733	\$ 225,107,647	Membership Interest 10			
																6/14/2011	\$ 9,129,709	\$ 215,977,938	Membership Interest 10			
																7/15/2011	\$ 31,061,747	\$ 184,916,192	Membership Interest 10			
																8/12/2011	\$ 10,381,214	\$ 174,534,977	Membership Interest 10			
																10/17/2011	\$ 6,230,731	\$ 168,304,246	Membership Interest 10			
																12/14/2011	\$ 1,183,959	\$ 167,120,288	Membership Interest 10			
																1/17/2012	\$ 1,096,185	\$ 166,024,103	Membership Interest 10			
																2/14/2012	\$ 1,601,688	\$ 164,422,415	Membership Interest 10			
																3/14/2012	\$ 3,035,546	\$ 161,386,870	Membership Interest 10			
																				3/29/2012	Distribution ⁵	\$ 56,390,209
																				8/9/2012	Distribution ⁵	\$ 1,056,751
																3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10	9/28/2012	Final Distribution ⁵	\$ 18,772
																					Adjusted Distribution ^{5, 13}	\$ 69,399
																			Debt Obligation w/ Contingent	7/8/2013	Distribution ^{5, 14}	\$ 64,444
2	9/30/2009	9 Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/201	10 6 \$ 2,488,8	875,000	9/26/2011 8	\$ 1,161,920,000	\$	1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282				
																4/15/2010	\$ 7,066,434	\$ 1,149,964,848				
																9/15/2010	\$ 60,022,674	\$ 1,089,942,174				
																11/15/2010	\$ 132,928,628	\$ 957,013,546				
																12/14/2010	\$ 31,689,230	\$ 925,324,316				
																1/14/2010	\$ 27,355,590	\$ 897,968,726				
																2/14/2011	\$ 92,300,138	\$ 805,668,588				
																3/14/2011	\$ 128,027,536	\$ 677,641,052				
																4/14/2011	\$ 155,409,286	\$ 522,231,766				
																5/20/2011	\$ 75,085,485	\$ 447,146,281				
																6/14/2011	\$ 18,259,513	\$ 428,886,768				
																7/15/2011	\$ 62,979,809	\$ 365,906,960				
																8/12/2011	\$ 20,762,532	\$ 345,144,428	_			
																10/17/2011	\$ 37,384,574				1	

							Prelin	inary Adjusted		_	Final Investment						
		Seller	 				Co	mmitment ³	Final Comm	nitment Amount ⁷	Amount ⁹	Capital Repayment Details	5	Investment After Capital Repayment		Distribution or Disposition	on
Footnote	Date	Name of Institution	City State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Repayment Am	ount	Amount Description	Date	Description	Proceeds
												12/14/2011 \$ 7,10	03,787 \$	Debt Obligation w/ Contingent 300,656,067 Proceeds			
												1/17/2012 \$ 6,57	77,144 \$	Debt Obligation w/ Contingent 294,078,924 Proceeds			
												2/14/2012 \$ 9,61	10,173 \$	Debt Obligation w/ Contingent 284,468,750 Proceeds			
															3/29/2012	Distribution ⁵	\$ 3,434,460
															8/9/2012	Distribution ⁵	\$ 40,556
												3/14/2012 \$ 284,46	68,750 \$	0 Contingent Proceeds	9/28/2012	Final Distribution ⁵	\$ 469
																Adjusted Distribution ^{5, 13}	\$ 1,735
																Distribution ^{5, 14}	\$ 1,611
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012 \$ 62,49	99,688 \$	1,086,987,313 Membership Interest ¹⁰	., ., .		* 1,10.1.
'													99,238 \$	10			
													81,112 \$	10			
														243,459,145 Membership Interest 10			
												2/13/2013 φ 430,44	47,010 φ		3/13/2013	Distribution ⁵	¢ 470,500,240
												3/13/2013 \$ 243,45	59,145 \$	0 Membership Interest ¹⁰		Distribution ^{5, 11}	\$ 479,509,240
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	0/00/0040	00 000 0	Debt Obligation w/ Contingent		Distribution	\$ 2,802,754
														2,173,974,000 Proceeds Debt Obligation w/ Contingent			
														1,868,974,000 Proceeds Debt Obligation w/ Contingent			
														1,068,974,000 Proceeds Debt Obligation w/ Contingent			
													00,000 \$	Debt Obligation w/ Contingent			
												1/15/2013 \$ 97,49	94,310 \$	341,479,690 Proceeds		5. 11	
												1/24/2013 \$ 341,47	79,690 \$			Distribution ^{5, 11}	\$ 16,195,771
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Membershin Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738				7/11/2013	Distribution ^{5, 11}	\$ 69,932
'	10/2/2000	Amarice Bernstein Legacy Cecunics Master Faria, E.F.	William grow DE Taronase	Worlder interest	1,111,111,111	T GI	0/22/2010	0 \$ 1,244,407,000	7710/2010	Ψ 1,100,420,000	1,004,141,700		44,043 \$				
														1,063,385,410 Membership Interest 10			
														1,056,669,083 Membership Interest 10			
													18,388 \$				
														1,009,550,894 Membership Interest 10			
												6/14/2012 \$ 287,09	98,565 \$	722,452,330 Membership Interest 10			
												7/16/2012 \$ 68,74	49,656 \$	·			
												8/14/2012 \$ 361,24	48,194 \$			5.44	
																Distribution ^{5, 11}	\$ 75,278,664
																Distribution ^{5, 11}	\$ 79,071,633
												8/30/2012 \$ 292,45	54,480 \$	INCHIBOTSTIP Interest		Distribution ^{5, 11}	\$ 106,300,357
																Distribution ^{5, 11}	\$ 25,909,972
															12/21/2012	Distribution ^{5, 11}	\$ 678,683
						_								Debt Obligation w/ Contingent	8/13/2013	Distribution Refund	\$ (18,405
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	//16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011 \$ 30,24	44,575 \$	2,097,755,425 Proceeds Debt Obligation w/ Contingent			
												6/14/2011 \$ 8	88,087 \$	2,097,667,339 Proceeds Debt Obligation w/ Contingent			
												5/3/2012 \$ 80,00	00,000 \$	2,017,667,339 Proceeds Debt Obligation w/ Contingent			
												5/14/2012 \$ 30,00	00,000 \$	1,987,667,339 Proceeds Debt Obligation w/ Contingent			
												5/23/2012 \$ 500,00	00,000 \$	1,487,667,339 Proceeds Debt Obligation w/ Contingent			
												6/14/2012 \$ 44,20	00,000 \$	1,443,467,339 Proceeds Debt Obligation w/ Contingent			
												6/25/2012 \$ 120,00	00,000 \$	1,323,467,339 Proceeds Debt Obligation w/ Contingent Debt Obligation w/ Contingent			
												7/16/2012 \$ 17,50	00,000 \$	1,305,967,339 Proceeds Debt Obligation w/ Contingent Debt Obligation w/ Contingent			
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	Seller								ninary Adjusted	Final Com	mitment Amount ⁷	Final Investment Amount 9	Capital F	Repayment Details	Investment After Capital Repayment		Distribution or Disposi	ition				
			I	ansaction		Commitment	Pricing					, anoun	Repayment	. ,								
Footnote	Date Name of Institution	City S	State	Туре	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount Description Debt Obligation w/ Continger	Date	Description	Proceeds				
													8/14/2012	\$ 272,500,000	\$ 583,467,339 Proceeds		5 11					
													8/22/2012	\$ 583,467,339	\$ - Contingent Proceeds		Distribution ^{5, 11}	\$ 12,012,957				
													0,22,2012	\$ 000,407,000	Gorningent i recedes		Distribution ^{5, 11}	\$ 16,967				
1	10/2/2009 Blackrock PPIF, L.P.	Wilmington	DE P	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800			10	8/13/2013	Distribution Refund	\$ (460)				
'	FO/2/2009 Blackfock FT II , E.I .	VVIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII		dicitase	INCINDERSTIP Interest	Ψ 1,111,111,111	l a	3/22/2010	Ψ 1,244,407,300	7710/2010	Ψ 034,300,000	Ψ 320,104,000	8/14/2012		·			+				
													9/17/2012									
													10/15/2012	\$ 10,055,653			5 11					
													11/5/2012	\$ 419,026,439	\$ - Membership Interest 10		Distribution ^{5, 11}	\$ 297,511,708				
2	10/2/2009 Blackrock PPIF, L.P.	Wilmington	DF P	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000			Debt Obligation w/ Continger	12/5/2012 nt	Distribution ^{5, 11}	\$ 57,378,964				
	Place	William Igron		aronaso	Dost Osingation W Contingent 1 1000040	2,222,222,222		0/22/2010	Ψ 2, 100,070,000	771672010	Ψ 1,000,000,000	1,000,000,000	7/31/2012		Debt Obligation w/ Continger	nt						
													8/14/2012		Debt Obligation w/ Continger	nt						
													8/31/2012		\$ 856,460,945 Proceeds Debt Obligation w/ Continger	nt						
													9/17/2012		Debt Obligation w/ Continger	nt		+				
													9/28/2012		Debt Obligation w/ Continger	nt						
													10/15/2012	\$ 25,334,218	\$ 794,459,374 Proceeds		5 11					
																	10/18/2012	\$ 794,459,374	\$ - Contingent Proceeds		Distribution ^{5, 11}	\$ 8,289,431
1	10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington	DE P	Purchasa	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170			10	12/5/2012	Distribution ^{5, 11}	\$ 1,433,088				
'	AG GEGGTT II Waster Fullu, E.F.	VVIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII		dicitase	INTERIOR STIP INTERIOR	Ψ 1,111,111,111	l al	3/22/2010	Ψ 1,271,337,300	7710/2010	Ψ 1,243,273,000	Ψ 1,117,099,170	2/14/2012									
													3/14/2012									
													5/14/2012		·							
													7/16/2012		·			+ -				
													8/14/2012		·			+				
													9/17/2012		·			+				
													10/15/2012					+				
													11/15/2012	\$ 45,764,825								
													12/14/2012	\$ 24,588,926	·							
													1/15/2013	\$ 30,470,429								
													2/14/2013	\$ 295,328,636	\$ 6,862,425 Membership Interest 10		5.44					
																	Distribution ^{5, 11}	\$ 184,431,858				
																	Distribution ^{5, 11}	\$ 20,999,895				
													2/21/2013	\$ 6,862,425	\$ - Membership Interest 10		Distribution ^{5, 11}	\$ 156,174,219				
																4/19/2013	Distribution ^{5, 11}	\$ 105,620,441				
																	Distribution ^{5, 11}	\$ 42,099,442				
	10/30/2009 AG GECC PPIF Master Fund, L.P.	\\/ilmin ataa	DE 5	Durchasa	Debt Obligation w/ Continuent Proceeds	¢ 2222222	Par	2/22/2040	6 \$ 2,542,675,000	7/16/2010	\$ 2,406,550,000	¢ 2224.709.040			Debt Obligation w/ Continger		Distribution ^{5, 11}	\$ 49,225,244				
	10/30/2009 IAG GEOG FFIF IVIASIEI FUIIU, E.F.	Wilmington		ururase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	. Fai	JIZZIZU I U	ψ 2,042,075,000	1110/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012		\$ 2,060,598,340 Proceeds Debt Obligation w/ Continger			+				
													3/14/2012		\$ 1,861,673,340 Proceeds Debt Obligation w/ Continged			+				
													5/14/2012		\$ 1,711,673,340 Proceeds Debt Obligation w/ Continger			+				
													7/16/2012		\$ 1,674,173,340 Proceeds Debt Obligation w/ Continged			+				
													8/14/2012		\$ 1,537,373,340 Proceeds Debt Obligation w/ Continger			+				
													9/17/2012		\$ 1,287,373,340 Proceeds Debt Obligation w/ Continged			+				
													10/15/2012		\$ 806,023,340 Proceeds Debt Obligation w/ Continger			+				
													11/15/2012	\$ 274,590,324				+				
													12/14/2012	\$ 147,534,295	\$ 383,898,721 Proceeds Debt Obligation w/ Continger			+				
I		I				l		1	 		1		1/15/2013	\$ 182,823,491	\$ 201,075,230 Proceeds			1				

							Preliminary Adjusted		Final Commitment Amount ⁷		Final Investment					
		Seller					Co	ommitment ³	Final Comm	nitment Amount '	Amount ⁹	Capital Repayment Details	Investment After Capital Repayment		Distribution or Disp	osition
Footnote	Date	Name of Institution	City State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Repayment Amou	nt Amount Description	Date	Description	Proceeds
														4/19/2013	Distribution ^{5, 11}	\$ 17,118,00
												2/14/2013 \$ 201,075	230 \$ - Contingent Proceeds		Distribution ^{5, 11}	\$ 1,052,49
															Distribution ^{5, 11}	\$ 1,230,64
1	11/4/200	9 RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011 \$ 1,202	957 \$ 619,375,301 Membership Interest ¹⁰			
												4/14/2011 \$ 3,521	835 \$ 615,853,465 Membership Interest 10			
												8/14/2012 \$ 104,959	251 \$ 510,894,215 Membership Interest ¹⁰			
												9/17/2012 \$ 72,640	245 \$ 438,253,970 Membership Interest ¹⁰			
												9/28/2012 \$ 180,999	095 \$ 257,254,875 Membership Interest 10			
												10/15/2012 \$ 134,999	325 \$ 122,255,550 Membership Interest 10			
														10/19/2012	Distribution ^{5, 11}	\$ 147,464,88
												10/19/2012 \$ 122,255	550 \$ - Membership Interest 10		Distribution ^{5, 11}	\$ 148,749,25
														12/21/2012	Distribution ^{5, 11}	\$ 549,99
2	11/4/200	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011 \$ 13,531	Debt Obligation w/ Continger 530 \$ 1,227,468,470 Proceeds	ent		
												7/31/2012 \$ 618,750	Debt Obligation w/ Continger Proceeds			
												8/9/2012 \$ 151,006				
												8/14/2012 \$ 11,008	Debt Obligation w/ Continge 652 \$ 446,703,645 Proceeds			
												8/23/2012 \$ 160,493				
												8/29/2012 \$ 103,706				
												9/17/2012 \$ 20,637	Debt Obligation w/ Continger 410 \$ 161,866,170 Proceeds	ent		
														10/19/2012	Distribution ^{5, 11}	\$ 6,789,28
												9/21/2012 \$ 161,866,170	170 \$ - Contingent Proceeds		Distribution ^{5, 11}	\$ 3,718,76
															Distribution ^{5, 11}	\$ 13,75
1	11/25/200	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012 \$ 74,499	628 \$ 400,050,373 Membership Interest ¹⁰			
												11/15/2012 \$ 59,787	459 \$ 340,262,914 Membership Interest ¹⁰			
												12/14/2012 \$ 40,459	092 \$ 299,803,821 Membership Interest 10			
												1/15/2013 \$ 10,409	317 \$ 289,394,504 Membership Interest ¹⁰			
												1/30/2013 \$ 219,998	900 \$ 69,395,604 Membership Interest ¹⁰			
												2/25/2013 \$ 39,026	406 \$ 30,369,198 Membership Interest 10			
														3/25/2013	Distribution ^{5, 11}	\$ 164,629,82
														4/16/2013	Distribution ^{5, 11}	\$ 71,462,10
												3/25/2013 \$ 30,369	198 \$ - Membership Interest 10		Distribution ^{5, 11}	\$ 38,536,07
															Distribution ^{5, 11}	\$ 29,999,85
														9/5/2013	Distribution ^{5, 11}	\$ 3,999,98
2	11/25/200	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012 \$ 149,000		ent		
												11/15/2012 \$ 119,575				
												11/20/2012 \$ 195,000				
												12/14/2012 \$ 47,755	Debt Obligation w/ Continger 767 \$ 437,668,717 Proceeds			
												1/15/2013 \$ 62,456	Debt Obligation w/ Continge 214 \$ 375,212,503 Proceeds	ent		
														4/16/2013	Distribution ^{5, 11}	\$ 7,143,34
												1/24/2013 \$ 375,212	503 \$ - Contingent Proceeds		Distribution ^{5, 11}	\$ 963,41
													- Containgoint i roccous		Distribution ^{5, 11}	\$ 750,00
															Distribution ^{5, 11}	\$ 1,000,00
1	12/18/200	Oaktree PPIP Fund, L.P.	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011 \$ 39,499	803 \$ 516,404,830 Membership Interest ¹⁰			
							1		I				753 \$ 477,017,077 Membership Interest 10			

		Seller							ninary Adjusted	Final Com	nmitment Amount ⁷	Final Investment Amount ⁹	Capital Repayment Details	Investment After Capital Repayment		Distribution or Disposi	eition
Footnote	Date		City Sta	Transaction Type	n Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Details Repayment Repayment Amount	Amount Description	Date	Description	Proceeds
													9/17/2012 \$ 22,111,961	\$ 454,905,116 Membership Interest 10			
													10/15/2012 \$ 32,496,972	\$ 422,408,144 Membership Interest ¹⁰			
													11/15/2012 \$ 111,539,536	\$ 310,868,608 Membership Interest 10			
													12/14/2012 \$ 55,540,026	\$ 255,328,581 Membership Interest 10			
													1/15/2013 \$ 14,849,910	\$ 240,478,671 Membership Interest 10			
													4/12/2013 \$ 18,268,328	\$ 222,210,343 Membership Interest 10			
													5/14/2013 \$ 70,605,973	\$ 151,604,370 Membership Interest 10			
													5/28/2013 \$ 119,769,362	\$ 31,835,008 Membership Interest ¹⁰			
															6/3/2013	Distribution ^{5, 11}	\$ 46,575,750
															6/14/2013	Distribution ^{5, 11}	\$ 54,999,725
													6/3/2013 \$ 31,835,008	\$ - Membership Interest 10	6/24/2013	Distribution ^{5, 11}	\$ 27,999,860
															6/26/2013	Distribution ^{5, 11}	\$ 11,749,941
																Distribution ^{5, 11}	\$ 40,974,795

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		Oallan							minary Adjusted			Final Investment	Oswitzi Ban	and Datella	land of the Control Barrers		Distribution on Discosol	
		Seller	 						ommitment	Final Com	mitment Amount '	Amount ⁹	Capital Repayment Details		Investment After Capital Repayment	Distribution or Disposition		
Footnote	Date	Name of Institution	City Sta	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date F	Repayment Amount	Amount Description	Date	Description	Proceeds
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington D	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011 \$	79,000,000				
													3/14/2012 \$	78,775,901				
													9/17/2012 \$	44,224,144	Debt Obligation w/ Contingent Proceeds			
													10/15/2012 \$	64,994,269	Debt Obligation w/ Contingent Proceeds			
													11/15/2012 \$	223,080,187	Debt Obligation w/ Contingent Proceeds			
													12/14/2012 \$	111,080,608	Debt Obligation w/ Contingent Proceeds			
													1/15/2013 \$	89,099,906	Debt Obligation w/ Contingent Proceeds			
													4/12/2013 \$	109,610,516	Debt Obligation w/ Contingent Proceeds			
																5/28/2013	Distribution ^{5, 11}	\$ 444,393
																6/3/2013	Distribution ^{5, 11}	\$ 1,960,289
													5/14/2013 \$	311,134,469	\$ - Contingent Proceeds	6/14/2013	Distribution ^{5, 11}	\$ 1,375,007
														1,121,130		6/24/2013	Distribution ^{5, 11}	\$ 700,004
																6/26/2013	Distribution ^{5, 11}	\$ 293,751
																7/9/2013	Distribution ^{5, 11}	\$ 1,024,380

INITIAL COMMITMENT AMOUNT

\$ 30,000,000,000

FINAL COMMITMENT AMOUNT

\$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

TOTAL DISTRIBUTIONS 5 \$ 2,635,984,657

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.

2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement. 5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million of maximum equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIP investment amount.

7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury arising from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013.