*Investment Status Definition Key

Full investment outstanding: Treasury's full investment is still outstanding

Redeemed – institution has repaid Treasury's investment

Sold – by auction, an offering, or through a restructuring

Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding

investment and a corresponding (Realized Loss) / (Write-off)

In full – all of Treasury's investment amount

In part – part of the investment is no longer held by Treasury, but some remains

Warrants outstanding – Treasury's warrant to purchase additional stock is still outstanding, including

any exercised warrants

Warrants not outstanding – Treasury has disposed of its warrant to purchase additional stock

through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs
For Period Ending September 25, 2013

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repay	ment / Disposition / A	Auction ^{3,5}		(Realized Loss) /	Gain⁵	Warrant Prod	ceeds
						Amount	Investment			Amount	(Fee) ⁴ SI	hares	Avg. Price	(Write-off)		Amount	Shares
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	23-Dec-08	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding								
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	27-Oct-10						\$12,000,000.00		12,000	\$1,000.00				
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	22-Nov-11			4	4								\$326,576.00	231,782
	1ST ENTERPRISE BANK	LOS ANGELES	CA	13-Feb-09	Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding							+	
	1ST ENTERPRISE BANK 1ST ENTERPRISE BANK	LOS ANGELES	CA	11-Dec-09		\$6,000,000.00				¢10,400,000,00		10.400	¢4,000,00			\$220,000.00	226
	1ST FINANCIAL SERVICES CORPORATION	LOS ANGELES HENDERSONVILLE	NC NC	01-Sep-11 14-Nov-08	Preferred Stock w/ Warrants	\$16,369,000.00	\$16,369,000.00	\$1,229,948.97	Full investment outstanding; warrants outstanding	\$10,400,000.00		10,400	\$1,000.00			\$220,000.00	220
	1ST SOURCE CORPORATION	SOUTH BEND	IN	23-Jan-09	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding							+	
<u> </u>	1ST SOURCE CORPORATION	SOUTH BEND	IN	29-Dec-10	Treferred Stock Wy Warrants	ψ111,000,000.00	ψ0.00	Ÿ123,400,000.00	Redeemed, in rail, warrants not outstanding	\$111,000,000.00		111,000	\$1,000.00				
		SOUTH BEND	IN	09-Mar-11						Ψ===/coo/coo.co			φ Ξ/σσσ.σσ			\$3,750,000.00	837,947
		BOCA RATON	FL	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding								,
	1ST UNITED BANCORP, INC.	BOCA RATON	FL	18-Nov-09						\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	23-Jan-09	Preferred Stock w/ Warrants	\$3,500,000.00	\$3,500,000.00	\$360,694.44	Full investment outstanding; warrants outstanding								
, ,		OGALLALA	NE	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding								
		OGALLALA	NE	21-Jul-11						\$12,720,000.00		12,720	\$1,000.00			\$636,000.00	636
		OCALA	FL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding								
		OCALA	FL	19-Jul-13						\$877,729.70		893	\$982.90	\'. <i>'</i>		400-00-00	
		OCALA	FL F.	22-Jul-13						\$5,524,880.90	(CA 02C 44)	5,621	\$982.90	(\$96,119.10)		\$337,363.35	326
	ALARION FINANCIAL SERVICES, INC. ALASKA PACIFIC BANCSHARES, INC.	OCALA JUNEAU	FL AV	12-Sep-13 06-Feb-09	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$5,130,973.44	Sold, in full; warrants outstanding		(\$64,026.11)					+ +	
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	ΔK	28-Nov-12	Freierieu Stock w/ Warrants	\$4,761,UUU.UU	\$0.00	\$5,150,973.44	Solu, ili tuli; warrants outstanding	\$208,870.74		234	\$892.60	(\$25,129.26)		+	
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	ΔK	29-Nov-12						\$4,058,697.67		4,547	\$892.60	(, , , ,		+ +	
_	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11-Jan-13						Ş4,036,037.07	(\$42,675.67)	4,547	3032.00	(\$408,302.33)		+	
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	26-Mar-13							(\$7,324.33)					+ +	
	ALLIANCE BANCSHARES, INC.	DALTON	GA	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding		(++,==+++++++++++++++++++++++++++++++++						
	ALLIANCE BANCSHARES, INC.	DALTON	GA	27-Mar-13	,	, , ,	·	, , ,	, ,							\$94,153.69	101
	ALLIANCE BANCSHARES, INC.	DALTON	GA	28-Mar-13						\$2,856,437.46		2,986	\$956.60	(\$129,562.54)		\$44,746.31	48
	ALLIANCE BANCSHARES, INC.	DALTON	GA	09-Apr-13							(\$25,000.00)						
11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	19-Dec-08	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding								
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	13-May-09						\$26,918,000.00		26,918	\$1,000.00				
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	17-Jun-09				4								\$900,000.00	173,069
15,14	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding	62.275.045.00		4 500 000	60.75	(64.424.055.00)		+	
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	06-Feb-13						\$3,375,945.00		4,500,000	\$0.75	(\$1,124,055.00)		¢504,000,00	<u> </u>
	ALLIANCE FINANCIAL SERVICES, INC. ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	IVIN	07-Feb-13						\$5,626,575.00	(\$90,025.20)	7,500,000	\$0.75	(\$1,873,425.00)		\$504,900.00	600,000
0	ALLIED FIRST BANCORP, INC.	SAINT PAUL OSWEGO	IVIN	26-Mar-13 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$3,652,000.00	\$409,753.00	Full investment outstanding; warrants outstanding		(\$90,025.20)					+ +	
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	; CO	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$3,032,000.00	\$73,129,160.69	Sold, in full; warrants not outstanding							+	
0,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS		18-Sep-12	Treferred Stock W/ Excressed Warrants	\$70,000,000.00	70.00	\$73,123,100.03	Joid, in fail, warrants not outstanding	\$280,115.76		344	\$814.30	(\$63,884.24)		+	
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS		19-Sep-12						\$6,559,920.24		8,056	\$814.30	(\$1,496,079.76)		+	
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS		20-Sep-12						\$50,160,264.00		61,600	\$814.30	(\$11,439,736.00)		\$3,291,750.00	3,500
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS		16-Nov-12							(\$570,003.00)		•	· · · · · · · · · · · · · · · · · · ·			,
45,8,14	AMB FINANCIAL CORPORATION	MUNSTER	IN	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding								
	AMB FINANCIAL CORPORATION	MUNSTER	IN	22-Sep-11						\$3,674,000.00		3,674	\$1,000.00			\$184,000.00	184
	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF																
		COLLINSVILLE	ОК	06-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding								
	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF									40			4			1	
		COLLINSVILLE	OK	15-Sep-11	D. C. 15: 1	40.000.000.000	40.00	42.000.000.00	Pada wall to fill	\$2,492,000.00		2,492	\$1,000.00			\$125,000.00	125
		NEW YORK	NY	09-Jan-09	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding	¢2 200 000 000 00		2 200 000	ć4 000 co			+ +	
		NEW YORK NEW YORK	NY	17-Jun-09 29-Jul-09			+			\$3,388,890,000.00		3,388,890	\$1,000.00			\$340,000,000.00	24,264,129
	AMERICAN PREMIER BANCORP	ARCADIA	CA	29-Jul-09 29-May-09	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, in full; warrants not outstanding							\$340,000,000.00	24,204,129
		ARCADIA	CA	26-Jan-11	Treferred Stock W/ Exercised Wallants	γ±,000,000.00	ا 00.00	72,002,002.43	neacemea, in rail, warrants not outstanding	\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	90
		GREAT BEND	KS	09-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding	γ±,000,000.00		1,000	71,000.00			750,000.00	
		GREAT BEND	KS	02-Nov-11	The state of the s	+ 5,555,555.55	Ç0.00	7.,==0,2.2.07	,	\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
	·	MOULTRIE	GA	21-Nov-08	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding	,		,	, , == ,=				
	AMERIS BANCORP	MOULTRIE	GA	19-Jun-12						\$48,391,200.00	(\$725,868.00)	52,000	\$930.60	(\$3,608,800.00)			
	AMERIS BANCORP	MOULTRIE	GA	22-Aug-12												\$2,670,000.00	698,554
45	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	19-Dec-08	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding								
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	11-Aug-11						\$21,000,000.00		21,000	\$1,000.00				
-		JOHNSTOWN	PA	02-Nov-11												\$825,000.00	1,312,500
		MCCOOK	NE 	21-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding	1		0=1===	1	,1		+	
		MCCOOK	NE NE	26-Mar-13						\$359,040.00		374,000	\$0.96	(1, 7, 7,		+	
	AMFIRST FINANCIAL SERVICES, INC	МССООК	INE	27-Mar-13					<u> </u>	\$2,112,000.00		2,200,000	\$0.96	(\$88,000.00)			

ootNote Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Disposition / Auction	1 ^{3,5}	(Realized Loss) /	Gain ⁵ Warrant Pro	ceeds
					Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount	Shares
AMFIRST FINANCIAL SERVICES, INC	мссоок	NE	28-Mar-13						\$2,328,960.00	2,426,0	00 \$0.9	6 (\$97,040.00)	\$259,875.00	250,000
AMFIRST FINANCIAL SERVICES, INC	мссоок	NE	09-Apr-13							(\$48,000.00)				
94 ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	30-Jan-09	Preferred Stock w/ Warrants	\$110,000,000.00	\$110,000,000.00	\$0.00	Full investment outstanding; warrants outstanding						
11,90 ANNAPOLIS BANCORP, INC.	ANNAPOLIS	MD	30-Jan-09	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$9,643,136.33	Redeemed, in full; warrants outstanding	\$4,076,000.00	4.0	76 \$1,000.0			
ANNAPOLIS BANCORP, INC. ANNAPOLIS BANCORP, INC.	ANNAPOLIS ANNAPOLIS	MD	18-Apr-12 06-Mar-13						\$4,076,000.00	4,0				
11 ASSOCIATED BANC-CORP	GREEN BAY	WI	21-Nov-08	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding	Ş4,070,000.00	4,0	70 31,000.0			
ASSOCIATED BANC-CORP	GREEN BAY	WI	06-Apr-11	Treferred Stock wy Warrants	\$323,000,000.00	70.00	\$350,335,172.32	Neucemen, in ruii, warrants not outstanding	\$262,500,000.00	262,5	00 \$1,000.0	0		
ASSOCIATED BANC-CORP	GREEN BAY	WI	14-Sep-11						\$262,500,000.00	262,5	, ,			
ASSOCIATED BANC-CORP	GREEN BAY	WI	06-Dec-11						+202/000/000/00		φ2,000.0		\$3,435,005.65	3,983,3
8,17 ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$2,000,000.00	\$122,724.78	Full investment outstanding; warrants outstanding					1,7,1,7,1	
44,8,14 AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33	Redeemed, in full; warrants not outstanding						
AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	15-Sep-11						\$7,400,000.00	7,4	00 \$1,000.0	0	\$370,000.00	37
11 AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	30-Jan-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding						
AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	31-Jul-13						\$6,000,000.00	6,0	00 \$1,000.0	o		
AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	28-Aug-13										\$190,781.12	81,670
8,44 BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding						
BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	14-Jul-11						\$21,100,000.00	21,1	00 \$1,000.0	0	\$1,055,000.00	1,05
8,17,44 BANCORP FINANCIAL, INC.	OAK BROOK	IL	10-Jul-09	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding						
BANCORP FINANCIAL, INC.	OAK BROOK	IL I	18-Aug-11						\$13,669,000.00	13,6	59 \$1,000.0	0	\$410,000.00	41
11 BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed, in full; warrants not outstanding	400 000 000 0		20 41.555	1		
BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	05-Aug-09						\$30,000,000.00	30,0	00 \$1,000.0	<u> </u>	4	
BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	30-Sep-09	6.4 16 1 /= · · · · · ·	A.a	4	A= . a== === ==	5.3				+	\$1,400,000.00	192,96
11,8,14 BANCPLUS CORPORATION	RIDGELAND	MS	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding	Ć40.000.000.00		20 24 222 2		40,400,000,00	
BANCPLUS CORPORATION 8,14 BANCSTAR, INC.	RIDGELAND	MS	29-Sep-10	Denformed Charless / Francis (1941	\$8,600,000.00	\$0.00	\$10,701,460.58	Cold to full comments and a second	\$48,000,000.00	48,0	00 \$1,000.0	<u> </u>	\$2,400,000.00	2,40
BANCSTAR, INC.	FESTUS	NO	03-Apr-09	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding	\$98,267.00		00 \$982.7	0 (\$1,733.00)		
•	FESTUS	NAO	26-Apr-13			+	+		. ,			,, , , , , , , , , , , , , , , , , , ,	\$426.229.55	430
BANCSTAR, INC. BANCSTAR, INC.	FESTUS	MO	29-Apr-13 31-May-13			+	+		\$8,352,695.00	(\$84,509.62)	5982.7	0 (\$147,305.00)	\$426,338.55	431
	FESTUS	AI	' ' 	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Padaamad in fully warrants not outstanding		(\$84,509.62)			+	
83 BANCTRUST FINANCIAL GROUP, INC. BANCTRUST FINANCIAL GROUP, INC.	MOBILE MOBILE	AL	19-Dec-08 15-Feb-13	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding	\$50,000,000.00	50,0	00 \$1,000.0	0	\$15,000.00	730,99
8,14 BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	NANI	14-Aug-09	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding	\$50,000,000.00	50,0	31,000.0	0	\$15,000.00	730,99
BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	NANI	19-Dec-12	Preferred Stock W/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,080.70	Sold, III full, Walfallts flot outstanding	\$451,600.92		86 \$929.2	0 (\$34,399.08)		
BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MNI	20-Dec-12				+		\$481,335.96	- 4	18 \$929.2		\$23,500.00	
BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	11-Jan-13				+		Ş461,333.30	(\$9,329.37)	7929.2	(\$30,004.04)	\$23,300.00	
BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	26-Mar-13				+			(\$15,670.63)				
6,7,11 BANK OF AMERICA	CHARLOTTE	NC.	28-Oct-08	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26,599,663,040.28	Redeemed, in full; warrants not outstanding		(413,676.63)				
BANK OF AMERICA	CHARLOTTE	NC	09-Jan-09	Treferred Stock Wy Warrants	\$10,000,000,000.00	φο.σσ	\$20,333,003,010.20	nedecined, in rail, warrants not outstanding						
BANK OF AMERICA	CHARLOTTE	NC	09-Dec-09		\$20,000,000,000.00				\$25,000,000,000.00	1,000,0	00 \$25,000.0	0		
BANK OF AMERICA	CHARLOTTE	NC	09-Mar-10						+==,===,===		ψ=5,000.0		\$305,913,040.28	121,792,79
8,14 BANK OF COMMERCE	CHARLOTTE	NC	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding					, , , , , , , , , , , , , , , , , , , ,	
BANK OF COMMERCE	CHARLOTTE	NC	30-Nov-12		, , ,	,		, ,	\$2,502,000.00	3,0	00 \$834.0	0 (\$498,000.00)	\$100,100.00	15
BANK OF COMMERCE	CHARLOTTE	NC	11-Jan-13						+=/==/==	(\$25,000.00)	700 110	(+100,200100)	, , , , , , , , , , , , , , , , , , , ,	
44 BANK OF COMMERCE HOLDINGS	REDDING	CA	14-Nov-08	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding						
BANK OF COMMERCE HOLDINGS	REDDING	CA	27-Sep-11						\$17,000,000.00	17,0	00 \$1,000.0	0		
BANK OF COMMERCE HOLDINGS	REDDING	CA	26-Oct-11										\$125,000.00	405,40
8 BANK OF GEORGE	LAS VEGAS	NV	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$2,672,000.00	\$279,991.00	Full investment outstanding; warrants outstanding						
11 BANK OF MARIN BANCORP	NOVATO	CA	05-Dec-08	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding						
BANK OF MARIN BANCORP	NOVATO	CA	31-Mar-09						\$28,000,000.00	28,0	\$1,000.0	0		
BANK OF MARIN BANCORP	NOVATO	CA	23-Nov-11										\$1,703,984.00	154,90
11 BANK OF NEW YORK MELLON	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding						
BANK OF NEW YORK MELLON	NEW YORK	NY	17-Jun-09						\$3,000,000,000.00	3,000,0	00 \$1,000.0	0		
BANK OF NEW YORK MELLON	NEW YORK	NY	05-Aug-09										\$136,000,000.00	14,516,12
BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	17-Apr-09	Preferred Stock w/ Warrants	\$13,179,000.00	\$13,179,000.00	\$1,039,677.00	Full investment outstanding; warrants outstanding						
11 BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	12-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding						
BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	04-Nov-09						\$75,000,000.00	75,0	00 \$1,000.0	0		
BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	24-Nov-09									1	\$2,650,000.00	379,81
8 BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	СО	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$12,639,000.00	\$3,253,650.85	Full investment outstanding; warrants outstanding						
44,8,14 BANKFIRST CAPITAL CORPORATION	MACON	MS	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding						
BANKFIRST CAPITAL CORPORATION	MACON	MS	08-Sep-11	_					\$15,500,000.00	15,5	00 \$1,000.0	0	\$775,000.00	77.
8,14 BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding						
BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	09-Nov-12						\$900,000.00	1,0	00 \$900.0	0 (\$100,000.00)	\$21,880.50	
BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	11-Jan-13							(\$9,000.00)				
BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	26-Mar-13		A.a. a	4	A400 000 000			(\$16,000.00)		+		
BANNER CORPORATION (BANNER BANK	WALLA WALLA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding	A400 = 1= 5== ==	(64.545.355.30)	00 45555	(44 : 202 222 22)		
BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	03-Apr-12						\$109,717,680.00	(\$1,645,765.20) 124,0	00 \$884.8	0 (\$14,282,320.00)	***************************************	
BANNER CORPORATION/BANNER BANK 44 9 14 BANNER COUNTY BAN CORPORATION	WALLA WALLA	WA	12-Jun-13	Denformed Charless / Francisc distance to	Ć70F 000 00	60.00	CO42 444 42	Dadaamad in full warrants and substantia				 	\$134,201.00	243,99
44,8,14 BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	06-Feb-09	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding	\$70F 000 00	 	95 \$1,000.0		¢40,000,00	-
BANNER COUNTY BAN CORPORATION 12,16 BAR HARBOR BANKSHARES	HARRISBURG BAR HARBOR	NE	28-Jul-11 16-Jan-09	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20.027.E44.44	Padaemed in fully warrants not cutstanding	\$795,000.00	/	51,000.0	 	\$40,000.00	
12,16 BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR	IVIE	16-Jan-09 24-Feb-10	Preferred Stock W/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding	\$18,751,000.00	40.7	51 \$1,000.0		+	
BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR	IVIE	24-Feb-10 28-Jul-10			+	+		\$18,751,000.00	18,7	\$1,000.0	 	\$250,000.00	52,4
11 BB&T CORP.	WINSTON-SALEM	NC	28-Jul-10 14-Nov-08	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding			1	+ +	\$250,000.00	52,4
BB&T CORP.	WINSTON-SALEM	NC	17-Jun-09	Freieneu Stock W/ Warrants	33,133,040,000.00	\$0.00	νο,εσο,οσο,σ16.03	neucemeu, iii iuii, warrants not outstanuing	\$3,133,640,000.00	2.4	34 \$1,000,000.0			
BB&T CORP.	WINSTON-SALEM	NC	22-Jul-09						,τοο,υ 4 υ,υυυ.υυ	3,1	34 31,000,000.0	 	\$67,010,401.86	13,902,5
8 BCB HOLDING COMPANY, INC.	THEODORE	A I	03-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$1,706,000.00	\$173,507.50	Full investment outstanding; warrants outstanding			1	+	\$07,010,401.86	13,902,5
11 BCSB BANCORP, INC.	BALTIMORE	MD	23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$1,706,000.00	\$1,706,000.00	\$173,507.50	Redeemed, in full; warrants outstanding				 	 	
BCSB BANCORP, INC.	BALTIMORE	MU	23-Dec-08 26-Jan-11	FIEIEIIEU SLUCK W/ WAITAIILS	\$10,000,000.00	ŞU.UU	00.000,1/5,615	neucemeu, in ruii, warrants not outstanding	\$10,800,000.00	10,8	00 \$1,000.0	1	+	
BCSB BANCORP, INC.	BALTIMORE	MD	+						710,000,000.00	10,8	31,000.0	 	\$1,442,000,00	183,465
IRLAR ROBELLEY CO.	IDALIIVIUKE	טועון	19-Apr-13		<u>I</u>								\$1,442,000.00	183,4

FootNote Institu	ution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	epayment / Disposition / Auction ^{3,5}	3	(Realized Loss) /	Gain ⁵	Warrant Pro	oceeds
						Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)		Amount	Shares
11,8,14 BEACH BUSINESS BANK		MANHATTAN BEACH	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding							
BEACH BUSINESS BANK BEACH BUSINESS BANK		MANHATTAN BEACH MANHATTAN BEACH	CA	06-Jul-11						\$1,500,000.00 \$1,500,000.00	1,500 1.500	\$1,000.00 \$1,000.00				
BEACH BUSINESS BANK		MANHATTAN BEACH	CA	19-Oct-11 07-Mar-12						\$1,500,000.00	1,500	\$1,000.00				
BEACH BUSINESS BANK		MANHATTAN BEACH	CA	06-Jun-12						\$1,200,000.00	1,200	\$1,000.00				
BEACH BUSINESS BANK		MANHATTAN BEACH	CA	27-Jun-12						\$300,000.00	300	\$1,000.00			\$300,000.00	30
11,14,8 BERKSHIRE BANCORP, INC. /	<u> </u>	PHOENIXVILLE	PA	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding							
BERKSHIRE BANCORP, INC. /	· · · · · · · · · · · · · · · · · · ·	PHOENIXVILLE	PA	19-Sep-11						\$0.00	2,892	\$1,000.00 \$1,000.00			\$145,000.00	
11 BERKSHIRE HILLS BANCORP,	/ CUSTOMERS BANCORP, INC.	PHOENIXVILLE PITTSFIELD	MΔ	28-Dec-11 19-Dec-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding	\$2,892,000.00	2,892	\$1,000.00			\$145,000.00	14
BERKSHIRE HILLS BANCORP,	,	PITTSFIELD	MA	27-May-09	Treferred Stock wy Warrants	\$40,000,000.00		Ş+1,317,777.70	Redeemed, in rail, warrants not outstanding	\$40,000,000.00	40,000	\$1,000.00				
BERKSHIRE HILLS BANCORP,	,	PITTSFIELD	MA	24-Jun-09						, ,,	,	, –, 5 5 5 5 5			\$1,040,000.00	226,330
44,8,14 BERN BANCSHARES, INC.		BERN	KS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding							
BERN BANCSHARES, INC.		BERN	KS	01-Sep-11						\$985,000.00	985	\$1,000.00			\$50,000.00	
8,14,18,44 BIRMINGHAM BLOOMFIELD		BIRMINGHAM	MI	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,635,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding							
BIRMINGHAM BLOOMFIELD	BANCSHARES, INC.	BIRMINGHAM	MI	18-Dec-09		\$1,744,000.00										
BIRMINGHAM BLOOMFIELD	DANICCHADEC INC	BIRMINGHAM		20 Jul 11						\$3,379,000.00	2 270	\$1,000.00			\$82,000.00	. 0
15,17 BISCAYNE BANCSHARES, INC	· · · · · · · · · · · · · · · · · · ·	COCONUT GROVE	FI	28-Jul-11 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding	\$3,379,000.00	3,379	\$1,000.00			\$82,000.00	8
BISCAYNE BANCSHARES, INC		COCONUT GROVE	FL	07-Feb-13	Subordinated Debentares wy Exercised Warrants	\$0,400,000.00	\$0.00	Ş0,27 1, <i>37</i> 3.20	Sold, Ill full, warrants not outstanding	\$2,532,140.00	2,600,000	\$0.97	(\$67,860.00)		\$64,158.97	64,000
BISCAYNE BANCSHARES, INC		COCONUT GROVE	FL	08-Feb-13						\$3,700,820.00	3,800,000	\$0.97	· · · · · ·		\$140,347.75	140,000
BISCAYNE BANCSHARES, INC	C.	COCONUT GROVE	FL	26-Mar-13							(\$62,329.60)					
8,14 BLACKHAWK BANCORP, INC.		BELOIT	WI	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding							
BLACKHAWK BANCORP, INC.		BELOIT	WI	29-Oct-12						\$186,550.00	205	\$910.00	(1 -7 7		4	
BLACKHAWK BANCORP, INC.		BELOIT	WI	31-Oct-12						\$8,913,450.00	9,795	\$910.00	(\$881,550.00)		\$470,250.00	500
BLACKHAWK BANCORP, INC. 14,8,14 BLACKRIDGE FINANCIAL, INC.		BELOIT FARGO	WI	11-Jan-13 22-May-09	Droformed Stock w/ Eversised Wernants	\$5,000,000.00	\$0.00	\$6,127,326.35	Pedagmad in fully warrants not outstanding		(\$91,000.00)					
BLACKRIDGE FINANCIAL, INC		FARGO	ND	27-Jun-12	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding	\$2,250,000.00	2,250	\$1,000.00				
BLACKRIDGE FINANCIAL, INC		FARGO	ND ND	12-Sep-12						\$2,750,000.00	2,750	\$1,000.00			\$250,000.00	2!
8,14 BLUE RIDGE BANCSHARES, II		INDEPENDENCE	MO	06-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding	<i>\$2,730,000.00</i>	2,730	ψ1,000.00			γ230,000.00	
BLUE RIDGE BANCSHARES, II		INDEPENDENCE	МО	29-Oct-12	·		·		. ,	\$19,630.00	26	\$755.00	(\$6,370.00)			
BLUE RIDGE BANCSHARES, II	NC.	INDEPENDENCE	МО	31-Oct-12						\$9,040,370.00	11,974	\$755.00	(\$2,933,630.00)		\$541,793.34	60
BLUE RIDGE BANCSHARES, II		INDEPENDENCE	МО	11-Jan-13							(\$90,600.00)					
8,64,97 BLUE RIVER BANCSHARES, IN		SHELBYVILLE	IN	06-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible				(45.555.555.55)			
BLUE RIVER BANCSHARES, IN	NC.	SHELBYVILLE	IN	10-Feb-12	Durafarura di Charalante / Marana na	624 750 000 00	¢24.750.000.00	¢244_450_22	Full investors at a state of the susception as taken disc.				(\$5,000,000.00)			
BLUE VALLEY BAN CORP 8 BNB FINANCIAL SERVICES CO	OPPOPATION	OVERLAND PARK NEW YORK	KS NV	05-Dec-08 17-Apr-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$21,750,000.00 \$7,500,000.00	\$21,750,000.00	\$211,458.33 \$9,776,051.62	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
BNB FINANCIAL SERVICES CO		NEW YORK	NV	30-Aug-13	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,770,051.02	Redeemed, in fall, warrants not outstanding	\$7,500,000.00	7,500	\$1,000.00			\$375,000.00	375
BNC BANCORP	ON ONATION	THOMASVILLE	NC NC	05-Dec-08	Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding	\$7,300,000.00	7,300	71,000.00			3373,000.00	
BNC BANCORP		THOMASVILLE	NC	29-Aug-12		+//	70.00	Ψοσ/Ξ (σ/σσσ:ΞΞ	general many manufacture mercental manufacture manufac	\$28,797,649.80	(\$431,964.75) 31,260	\$921.20	(\$2,462,350.20)			
BNC BANCORP		THOMASVILLE	NC	19-Sep-12								·			\$939,920.00	543,337
44,8,14 BNC FINANCIAL GROUP, INC	2.	NEW CANAAN	СТ	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding							
BNC FINANCIAL GROUP, INC	2.	NEW CANAAN	СТ	04-Aug-11						\$4,797,000.00	4,797	\$1,000.00			\$240,000.00	240
8 BNCCORP, INC.		BISMARCK	ND TV	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$20,093,000.00	\$5,315,784.22	Full investment outstanding; warrants outstanding							
44,8,14 BOH HOLDINGS, INC. BOH HOLDINGS, INC.		HOUSTON HOUSTON	TV	06-Mar-09 14-Jul-11	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00			\$500,000.00	500
15,14 BOSCOBEL BANCORP, INC.		BOSCOBEL	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00			\$300,000.00	
BOSCOBEL BANCORP, INC.		BOSCOBEL	WI	08-Mar-13	Substituted Described Williams	\$5,555,555.55	φοισο	φο,5,	Sold, in rail, warrants not outstanding						\$232,180.54	179,000
BOSCOBEL BANCORP, INC.		BOSCOBEL	WI	11-Mar-13						\$5,586,000.00	5,586,000	\$1.11		\$592,730.46	\$129,709.80	100,000
BOSCOBEL BANCORP, INC.		BOSCOBEL	WI	09-Apr-13							(\$61,787.30)					
11 BOSTON PRIVATE FINANCIAL		BOSTON	MA	21-Nov-08	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding							
BOSTON PRIVATE FINANCIAI		BOSTON	MA	13-Jan-10						\$50,000,000.00	50,000	\$1,000.00				
BOSTON PRIVATE FINANCIAL		BOSTON BOSTON	MA	16-Jun-10 07-Feb-11						\$104,000,000.00	104,000	\$1,000.00			\$6,202,523.25	2,887,500
BOSTON PRIVATE FINANCIAI 11 BRIDGE CAPITAL HOLDINGS	AL HOLDINGS INC.	SAN JOSE	CΔ	23-Dec-08	Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding						\$0,202,523.25	2,887,300
BRIDGE CAPITAL HOLDINGS		SAN JOSE	CA	23-Feb-11	Treferred Stock Wy Warrants	\$23,004,000.00		727,072,302.22	Redectried, in rail, warrants not outstanding	\$15,000,000.00	15,000	\$1,000.00				
BRIDGE CAPITAL HOLDINGS		SAN JOSE	CA	16-Mar-11						\$8,864,000.00	8,864	\$1,000.00	-			
BRIDGE CAPITAL HOLDINGS		SAN JOSE	CA	20-Apr-11											\$1,395,000.00	396,412
8 BRIDGEVIEW BANCORP, INC	<u> </u>	BRIDGEVIEW	IL	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$38,000,000.00	\$2,393,155.56	Full investment outstanding; warrants outstanding							
0.40.40.65.00	DODATION.	100 1105				4	44- 44- 44-	4	Full transition of the first t							1
9,10,18,65,96 BROADWAY FINANCIAL COR		LOS ANGELES	CA	14-Nov-08	Preferred Stock w/ Warrants	\$9,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding							
BROADWAY FINANCIAL COR 15,14 BROGAN BANKSHARES, INC.		LOS ANGELES KAUKAUNA	\A/I	04-Dec-09 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,000,000.00 \$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding							
BROGAN BANKSHARES, INC.		KAUKAUNA	WI	26-Apr-13	Substantitud Debentures wy Exercised Warrants	72,400,000.00	γυ.υυ 	73,022,073.00	Sola, in rail, warrants not outstanding	\$60,000.00	60,000	\$1.05		\$3,000.60		
BROGAN BANKSHARES, INC.		KAUKAUNA	WI	29-Apr-13						\$2,340,000.00	2,340,000	\$1.05		\$117,023.40	\$125,135.60	120,000
BROGAN BANKSHARES, INC.	•	KAUKAUNA	WI	31-May-13							(\$25,000.00)					
8,44,14 BROTHERHOOD BANCSHARE		KANSAS CITY	KS	17-Jul-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding							
BROTHERHOOD BANCSHARE		KANSAS CITY	KS	15-Sep-11						\$11,000,000.00	11,000	\$1,000.00			\$550,000.00	550
11,8,14 BUSINESS BANCSHARES, INC		CLAYTON	MO	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding	Ac coo coo c		A4 000 0				
BUSINESS BANCSHARES, INC		CLAYTON CLAYTON	MO	23-May-12 09-Jan-13						\$6,000,000.00 \$2,500,000.00	6,000 2.500	\$1,000.00 \$1,000.00				
BUSINESS BANCSHARES, INC		CLAYTON	MO	24-Apr-13						\$2,500,000.00	6,500	\$1,000.00			\$750,000.00	7!
11,8,14 BUTLER POINT, INC.	- -	CATLIN	IL	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding	40,300,000.00	0,300	71,000.00			Ç7.30,000.00	
BUTLER POINT, INC.		CATLIN	IL	02-Nov-11		7 20.700000	70.00	Ţ, 123 .33	, isaa, isaa aa	\$607,000.00	607	\$1,000.00			\$30,000.00	3
11 C&F FINANCIAL CORPORATION	ON	WEST POINT	VA	09-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,902,777.78	Redeemed, in full; warrants outstanding							
C&F FINANCIAL CORPORATION		WEST POINT	VA	27-Jul-11						\$10,000,000.00	10,000	\$1,000.00	i			
C&F FINANCIAL CORPORATION		WEST POINT	VA	11-Apr-12						\$10,000,000.00	10,000	\$1,000.00				
8,14,18,44 CACHE VALLEY BANKING CO		LOGAN	UT	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding		ļ					
CACHE VALLEY BANKING CO		LOGAN	UT	18-Dec-09		\$4,640,000.00				ćn 407 000 00	0.407	¢1,000,00			¢220,000,00	238
CACHE VALLEY BANKING CO		LOGAN STARKVILLE	MS	14-Jul-11 09-Jan-09	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding	\$9,407,000.00	9,407	\$1,000.00			\$238,000.00	238
CADENCE FINANCIAL CORPO	IR A LICIN	1 3 1 4 K K W II			ELECTED SULK WI WATTANIS		***************************************	Gan (IB / S/I I	Service and the service and th				_			

CALIFO	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Ne	payment / Disposition / Auction		(Realized Loss) /	Gain ⁵ W	arrant Proc	
CALIFO 11,8,14 CALIFO						Amount	Investment			Amount	payment / Disposition / Auction (Fee)4 Shares	Avg. Price	(Write-off)	Amou	ınt	Shares
11,8,14 CALIFO	FORNIA BANK OF COMMERCE	LAFAYETTE	CA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding	Amount	(ree) Sildres	Avg. Price		Alliot	iiit	Silares
	FORNIA BANK OF COMMERCE	LAFAYETTE	CA	15-Sep-11	,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	Ţ ·// · · · · · / · · · · · · ·		\$4,000,000.00	4,00	\$1,000.00		\$	200,000.00	200
ICALIE!	FORNIA OAKS STATE BANK	THOUSAND OAKS	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding	42.222.22		4				
	FORNIA OAKS STATE BANK VERT FINANCIAL CORPORATION	THOUSAND OAKS ASHLAND	CA MO	08-Dec-10 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,037,000.00	\$1,037,000.00	\$215,442.61	Full investment outstanding; warrants outstanding	\$3,300,000.00	3,30	90 \$1,000.00	0	\$	165,000.00	165
8 CALVL	VERT FINANCIAL CORPORATION	RANCHO SANTA	IVIO	23-3411-09	Freieneu Stock Wy Exerciseu Wananis	\$1,037,000.00	\$1,037,000.00	Ş213,442.01	rui investment outstanding, warrants outstanding							
8 CALW	WEST BANCORP	MARGARITA	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,656,000.00	\$4,656,000.00	\$396,163.67	Full investment outstanding; warrants outstanding							
	ITAL BANCORP, INC.	ROCKVILLE	MD	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding	_						
	ITAL BANCORP, INC.	ROCKVILLE	MD	30-Dec-10	Professional Charles (Alleger et al.	Ć44 270 000 00	¢0.00	Ć45 252 404 25	Poderoval in fill accordance to the disc	\$4,700,000.00	4,70	\$1,000.00		\$	235,000.00	235
	ITAL BANK CORPORATION ITAL BANK CORPORATION	RALEIGH RALEIGH	NC NC	12-Dec-08 28-Jan-11	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding	\$41,279,000.00	41,27	9 \$1,000.00				
	ITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI	10-Apr-09	Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$5,100,000.00	\$304,973.00	Full investment outstanding; warrants outstanding	ψ 11,273,000.00	12,27	φ1,000.00				
11 CAPIT	ITAL ONE FINANCIAL CORP	MCLEAN	VA	14-Nov-08	Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13	Redeemed, in full; warrants not outstanding							
	ITAL ONE FINANCIAL CORP	MCLEAN	VA	17-Jun-09						\$3,555,199,000.00	3,555,19	9 \$1,000.00)			
	ITAL ONE FINANCIAL CORP	MCLEAN	VA	09-Dec-09	Professional Association and	¢4.000.000.00	¢0.00	Ć4 742 050 00						\$146,	500,064.55	12,657,960
	ITAL PACIFIC BANCORP ITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR	23-Dec-08 08-Nov-12	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding	\$247,727.04	26	4 \$938.40) (\$16,272.96)			
	ITAL PACIFIC BANCORP	PORTLAND	OR	09-Nov-12						\$3,505,712.96	3,73		\' ' '	\$	169,042.00	200
CAPIT	ITAL PACIFIC BANCORP	PORTLAND	OR	11-Jan-13							(\$25,000.00)					
-, -,	DINAL BANCORP II, INC.	WASHINGTON	МО	23-Oct-09	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding							
	DINAL BANCORP II, INC.	WASHINGTON	MO	08-Sep-11	Duefermed Charless / Westernha	Ć4.C 000 000 00	¢0.00	Ć40 044 700 04	Cald in full warmants and autota adia a	\$6,251,000.00	6,251,00	0 \$1.00	0	\$	313,000.00	313,000
	OLINA BANK HOLDINGS, INC. OLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC NC	09-Jan-09 20-Feb-13	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94	Sold, in full; warrants not outstanding	\$14,525,843.40	15,53	4 \$935.10	0 (\$1,008,156.60)			
	OLINA BANK HOLDINGS, INC. OLINA BANK HOLDINGS, INC.	GREENSBORO	NC	21-Feb-13						\$435,756.60	46		1 1 1 1			
	OLINA BANK HOLDINGS, INC.	GREENSBORO	NC	26-Mar-13						, , , , , , , , , , , , , , , , , , , ,	(\$149,616.00)					
	OLINA BANK HOLDINGS, INC.	GREENSBORO	NC	19-Apr-13										\$1,	800,000.00	357,675
	OLINA TRUST BANK	LINCOLNTON	NC NC	06-Feb-09	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding	£2.442.000.00		00 6050.00	100000000000000000000000000000000000000			
	OLINA TRUST BANK OLINA TRUST BANK	LINCOLNTON LINCOLNTON	NC NC	30-Nov-12 11-Jan-13						\$3,412,000.00	(\$34,120.00)	00 \$853.00	(\$588,000.00)			
	OLINA TRUST BANK	LINCOLNTON	NC	26-Mar-13							(\$15,880.00)					
	OLINA TRUST BANK	LINCOLNTON	NC	11-Jun-13							(, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				\$19,132.00	86,957
11 CARR	ROLLTON BANCORP	BALTIMORE	MD	13-Feb-09	Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding							
	ROLLTON BANCORP	BALTIMORE	MD	19-Apr-13	2.6.16.1	440,000,000,00	40.00	420 544 500 55		\$9,201,000.00	9,20	\$1,000.00		\$	213,594.16	205,379
	VER BANCORP, INC. VER BANCORP, INC.	NEW YORK NEW YORK	NY	16-Jan-09 27-Aug-10	Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding	\$18,980,000.00	18,98	0 \$1,000.00				
	CADE FINANCIAL CORPORATION	EVERETT	WA	21-Nov-08	Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding	\$18,580,000.00	18,96	51,000.00		<u> </u>		
	CADE FINANCIAL CORPORATION	EVERETT	WA	30-Jun-11	,,	700,000,000	70.00	Ψ=1,70.0,700.000	Core, mran, marrene conserved	\$16,250,000.00	38,97	0 \$417.00	(\$22,720,000.00)			
11 CATH	HAY GENERAL BANCORP	LOS ANGELES	CA	05-Dec-08	Preferred Stock w/ Warrants	\$258,000,000.00	\$129,000,000.00	\$186,960,416.66	Redeemed, in part; warrants outstanding							
	HAY GENERAL BANCORP	LOS ANGELES	CA	20-Mar-13		4	4	4		\$129,000,000.00	129,00	0 \$1,000.00				
	SKILL HUDSON BANCORP, INC. SKILL HUDSON BANCORP, INC.	ROCK HILL ROCK HILL	NY	27-Feb-09 22-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$3,500,000.00	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding							
	SKILL HUDSON BANCORP, INC.	ROCK HILL	NY	21-Jul-11		\$3,300,000.00				\$6,500,000.00	6,50	0 \$1,000.00		Ś	263,000.00	263
8,57,97 CB HO		ALEDO	IL	29-May-09	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently not collectible	<i>+ - / / </i>	375	7 - 7 - 7 - 7 - 7 - 7 - 7 - 7 - 7 - 7 -		,		
	OLDING CORP.	ALEDO	IL	14-Oct-11									(\$4,114,000.00)			
8,18,18 CBB B		CARTERSVILLE	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding							
	BANCORP BANCORP	CARTERSVILLE CARTERSVILLE	GA GA	29-Dec-09 28-Nov-12		\$1,753,000.00				\$1,268,825.60	1.36	60 \$932.05	5 (\$91,174.40)			
	BANCORP	CARTERSVILLE	GA	29-Nov-12						\$2,831,259.86	3.03		1: : :	Ś	115,861.34	132
	BANCORP	CARTERSVILLE	GA	11-Jan-13							(\$32,969.92)	7552.65	(+200). 1012.1	,		
СВВ Р	BANCORP	CARTERSVILLE	GA	26-Mar-13							(\$363.42)					
	BANC-CORP.	RUSSELLVILLE	AL	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding							
	BANC-CORP.	RUSSELLVILLE	AL	07-Aug-12						¢022 204 00	1.03	00 ¢005.30	(\$06.606.00)		287,213.85	315 756
	BANC-CORP. BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL	09-Aug-12 10-Aug-12						\$923,304.00 \$21,073,056.00	23,28	7505.20			689,313.24 131,297.76	144
	BANC-CORP.	RUSSELLVILLE	AL	11-Sep-12						ψ <u>2</u> 2,073,030100	(\$219,963.60)	9303.2	(42)200/3 : 1100/	<u> </u>	101,207.70	
CECIL	IL BANCORP, INC.	ELKTON	MD	23-Dec-08	Preferred Stock w/ Warrants	\$11,560,000.00	\$11,560,000.00	\$516,988.89	Full investment outstanding; warrants outstanding							
	ARSTONE BANK	LEBANON	TN	06-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,564,000.00	\$3,564,000.00	\$878,846.00	Full investment outstanding; warrants outstanding							
	TER BANCORP, INC. TER BANCORP, INC.	UNION	NJ	09-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding	¢10,000,000,00	40.00	0 64 000 0				
	TER BANCORP, INC. TER BANCORP, INC.	UNION	NI	15-Sep-11 07-Dec-11						\$10,000,000.00	10,00	0 \$1,000.00		ċ	245,000.00	86,705
CEIVIE	. 2 5	5.41514	147	0, pec-11										,	5,555.00	50,703
11,59 CENT	TER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, in full; warrants outstanding							
	TER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	27-Jun-12	8.6 (6.1.45	46.6	4	4		\$55,000,000.00	55,00	0 \$1,000.00				
8,14 CENTE	TERBANK TERBANK	MILFORD MILFORD	OH	01-May-09 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding	\$24,750.00		0 \$825.00) (\$5,250.00)			
	TERBANK	MILFORD	ОН	01-Nov-12						\$1,831,500.00	2,22		V. 7		\$84,057.43	113
	TERBANK	MILFORD	ОН	11-Jan-13						Ţ-/cc-/cccc	(\$18,562.50)	702010	(+		, , , , , , , , , , , , , , , , , , , ,	
CENT'	TERBANK	MILFORD	ОН	26-Mar-13							(\$6,437.50)					
	TERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL F.	21-Nov-08	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding	Ann ann ann an		F 44.555				
	TERSTATE BANKS OF FLORIDA INC. TERSTATE BANKS OF FLORIDA INC.	DAVENPORT DAVENPORT	FL E1	30-Sep-09 28-Oct-09		 				\$27,875,000.00	27,87	5 \$1,000.00	J		212,000.00	125,413
	TRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	28-Oct-09 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding			<u> </u>		\$	£12,000.00	123,413
	TRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	31-Mar-09		¥23,000,000.00	Ş0.00	Ψ10,022,001.00		\$15,000,000.00	15,00	0 \$1,000.00				
CENTF	TRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	15-Apr-09										\$	750,000.00	750
	TRAL BANCORP, INC. (MA)	SOMERVILLE	MA	05-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding							
	TRAL BANCORP, INC. (MA)	SOMERVILLE	MA	25-Aug-11						\$10,000,000.00	10,00	0 \$1,000.00		40	525,000.00	224.742
	TRAL BANCORP, INC. (MA) TRAL BANCORP, INC. (TX)	SOMERVILLE GARLAND	TX	19-Oct-11 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$22,500,000.00	\$2,411,625.00	Full investment outstanding; warrants outstanding					\$2,	323,000.00	234,742
	TRAL BANCSHARES, INC.	HOUSTON	TX	30-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00	\$6,859,176.83	Redeemed, in full; warrants not outstanding			1				
	TRAL BANCSHARES, INC.	HOUSTON	TX	06-Jul-11		. , , ,		. , , ,		\$5,800,000.00	5,80	\$1,000.00		\$	290,000.00	290
	TRAL COMMUNITY CORPORATION	TEMPLE	TX	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full; warrants not outstanding							

FootNote Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Disposition / Auction ^{3,}	5	(Realized Loss) /	Gain ⁵ Warrant Pi	roceeds
				, , , , , , , , , , , , , , , , , , ,	Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount	Shares
CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	10-Dec-12						\$5,333,059.60	5.758		(\$424,940.40)	Amount	Silates
CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	11-Dec-12						\$15,043,340.40	16,242	\$926.20		\$1,058,725.80	1,100
CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	11-Jan-13						Ψ25/0 15/0 10110	(\$203,764.00)	7525.25	(+2)233,033.037	¥ = 1,000 e) / = 2.00	
CENTRAL FEDERAL CORPORATION	FAIRLAWN	ОН	05-Dec-08	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding						
CENTRAL FEDERAL CORPORATION	FAIRLAWN	ОН	26-Sep-12						\$3,000,000.00	7,225	\$415.20	(\$4,225,000.00)		
11 CENTRAL JERSEY BANCORP	OAKHURST	NJ	23-Dec-08	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding						
CENTRAL JERSEY BANCORP	OAKHURST	NJ	24-Nov-10						\$11,300,000.00	11,300	\$1,000.00			
CENTRAL JERSEY BANCORP	OAKHURST	NJ	01-Dec-10										\$319,658.99	268,62
40 CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	09-Jan-09	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding	4	(4	4	(400, 100, 000, 000)		_
CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	22-Jun-11						\$36,337,500.00	(\$454,218.75) 2,850,000	\$12.75			
CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU HONOLULU	П	04-Apr-12					+	\$36,427,038.55	(\$387,816.38) 2,770,117	\$13.15	(\$30,113,532.58)	\$751,888.00	79,288
45 CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	11-Jun-13 30-Jan-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding					\$751,888.00	79,288
CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	18-Aug-11	Preferred Stock wy Warrants	\$7,000,000.00	Ş0.00	\$6,077,510.47	Redeemed, in full, warrants not outstanding	\$7,000,000.00	7,000	\$1,000.00			
CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	28-Sep-11						\$7,000,000.00	7,000	\$1,000.00		\$185,016.80	79,067
93 CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA	30-Jan-09	Preferred Stock w/ Warrants	\$11,385,000.00	\$11,385,000.00	\$450,656.00	Full investment outstanding; warrants outstanding					ψ100)010.00	75,007
8,17,44 CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	18-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding						
CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	14-Jul-11	·					\$6,056,000.00	6,056	\$1,000.00		\$182,000.00	182
44,8,14 CENTRIX BANK & TRUST	BEDFORD	NH	06-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding						
CENTRIX BANK & TRUST	BEDFORD	NH	28-Jul-11						\$7,500,000.00	7,500	\$1,000.00		\$375,000.00	37.
CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	09-Jan-09	Preferred Stock w/ Warrants	\$32,668,000.00	\$7,402,000.00	\$8,783,140.00	Sold, in part; warrants outstanding						
CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	25-Sep-13						\$8,211,450.00	25,266	\$325.00	(\$17,054,550.00)		
15,14 CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding			<u> </u>			
CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	19-Dec-12						\$39,400.00	40,000	\$0.99	(1/	\$198,635.58	200,00
CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	20-Dec-12						\$9,810,600.00	9,960,000	\$0.99	(\$149,400.00)	\$297,953.37	300,000
CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	11-Jan-13	Cuboudinated Delicate and 15	640.047.000.00	640.047.000.00	AE 754 654 65	Full investment substitution discussion in the second		(\$98,500.00)	-			
15 CHAMBERS BANCSHARES, INC.	DANVILLE	AK	29-May-09 31-Jul-09	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$19,817,000.00 \$7,000,000.00	\$19,817,000.00 \$7,000,000.00	\$5,754,674.98 \$1,541,895.81	Full investment outstanding; warrants outstanding			-			
8 CHICAGO SHORE CORPORATION	CHICAGO	IL NV		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$2,330,000,000.00	\$7,000,000.00	\$1,541,895.81	Full investment outstanding; warrants outstanding						
23 CIT GROUP INC. CIT GROUP INC.	NEW YORK NEW YORK	NV	31-Dec-08 10-Dec-09	Freieneu Stock W/ Warrants	<i>ېد</i> رعورلان په ۲	ŞU.UU	ې45,067,5UU.UU	Exited bankruptcy/receivership		+		(\$2,330,000,000.00)		
19,30 CITIGROUP INC.	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.44	Sold, in full; warrants not outstanding				(\$2,330,000,000.00)		
CITIGROUP INC.	NEW YORK	NY	10-Dec-10	Treferred Stock Wy Warrants	<i>\$23,000,000,000.00</i>	φο.σσ	\$32,033,207,300.44	Sola, in rail, warrants not outstanding	\$25,000,000,000.00	7,692,307,692	\$4.14		\$6,852,354,470.93	
CITIGROUP INC.	NEW YORK	NY	31-Jan-11						Ψ25,000,000,000.00	,,002,001,002	ψ <u>.</u>		\$54,621,848.84	210,084,034
11 CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	16-Jan-09	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding						
CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	04-Aug-10						\$26,440,000.00	26,440	\$1,000.00			
CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	01-Sep-10										\$400,000.00	194,794
8,55,97 CITIZENS BANCORP	NEVADA CITY	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently not collectible						
CITIZENS BANCORP	NEVADA CITY	CA	23-Sep-11									(\$10,400,000.00)		
8,14 CITIZENS BANCSHARES CO.	CHILLICOTHE	МО	29-May-09	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding						
CITIZENS BANCSHARES CO.	CHILLICOTHE	МО	07-Feb-13						\$6,657,375.00	12,990	\$512.50	111111111111111111111111111111111111111	\$258,018.75	500
CITIZENS BANCSHARES CO.	CHILLICOTHE	МО	08-Feb-13						\$6,150,000.00	12,000	\$512.50	(\$5,850,000.00)	\$387,028.12	750
CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	26-Mar-13	Post conditional	Å7.452.000.00	¢0.00	ć7.007.042.22	Deduced in fill accordance to take the		(\$128,073.75)				
11,9,36 CITIZENS BANCSHARES CORPORATION	ATLANTA ATLANTA	GA	06-Mar-09	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding	¢7.462.000.00	7.462	\$1,000.00			
CITIZENS BANCSHARES CORPORATION		GA LA	13-Aug-10 20-Mar-09	Droformed Stack W/ Eversised Warrants	\$2,400,000.00	\$2,400,000.00	\$412,383.00	Full investment outstanding warrants outstanding	\$7,462,000.00	7,462	\$1,000.00	' 		
8 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 8 CITIZENS COMMERCE BANCSHARES, INC.	COVINGTON VERSAILLES	LA KV	06-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$6,300,000.00	\$6,300,000.00	\$180,258.50	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding						
44,8,14 CITIZENS COMMUNITY BANK	SOUTH HILL	VA	23-Dec-08	Preferred Stock W/ Exercised Warrants	\$3,000,000.00	\$0,300,000.00	\$3,574,645.84	Redeemed, in full; warrants not outstanding						
CITIZENS COMMUNITY BANK	SOUTH HILL	VA	28-Jul-11	Treferred Stock Wy Exercised Warrants	ψ3,000,000.00	φο.σσ	<i>\$3,37</i> 1,0 13.0 1	neacemea, in rail, warrants not outstanding	\$3,000,000.00	3.000	\$1,000.00		\$150,000.00	150
11 CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	19-Dec-08	Preferred Stock w/ Warrants	\$8,779,000.00	\$3,265,788.00	\$7,197,097.86	Redeemed, in part; warrants outstanding	γογουσγουσιου	5,255	7-/00000		,,	
CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	16-Feb-11	·		. , ,			\$2,212,308.00	63	\$35,116.00			
CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	13-Feb-13						\$3,300,904.00	94	\$35,116.00			
86 CITIZENS REPUBLIC BANCORP, INC.	FLINT	MI	12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$369,245,436.64	Redeemed, in full; warrants outstanding						
CITIZENS REPUBLIC BANCORP, INC.	FLINT	MI	12-Apr-13						\$300,000,000.00	300,000	\$1,000.00			
45 CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	12-Dec-08	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding						
CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	22-Sep-11						\$20,500,000.00	20,500	\$1,000.00			
CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	09-Nov-11										\$225,157.00	450,31
O O CITY MATICALLA DAMACO COSTO COST	NIEVALABIA	<u> </u>	40.4		An 400 000 00	40 400 555 55	Aac. 25	Full investment a state of						
8,9 CITY NATIONAL CORPORATION	NEWARK	NJ NJ	10-Apr-09	Preferred Stock	\$9,439,000.00	\$9,439,000.00	\$281,859.00	Full investment outstanding; warrants not outstanding			-			
11 CITY NATIONAL CORPORATION	BEVERLY HILLS	CA CA	21-Nov-08	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$442,416,666.67	Redeemed, in full; warrants not outstanding	\$200,000,000.00	202.000	¢4.000.00			
CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA	30-Dec-09 03-Mar-10					+	\$200,000,000.00	200,000	\$1,000.00 \$1,000.00			
CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA	03-Mar-10 07-Apr-10						9200,000,000.00	200,000	\$1,000.00		\$18,500,000.00	1,128,66
8,14 CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding		+	 		\$16,300,000.00	1,120,00
CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	28-Nov-12		γ3,300,000.00	70.00	73,310,303.03	35.6, iii iaii, warranta not outstanding	\$955,825.50	1.095	\$872.90	(\$139,174.50)		
CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	29-Nov-12						\$1,662,874.50	1,905			\$114,021.50	15
CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	11-Jan-13						, _, _ , _ , _ ,	(\$25,000.00)	, 5. 2.30	(, = :=/==5.30)	÷11.7021100	
82 COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	05-Dec-08	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding						
COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH		08-Mar-13						\$3,772,645.00	3,950	\$955.10	(\$177,355.00)		
COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	11-Mar-13						\$5,730,600.00	6,000	\$955.10	(\$269,400.00)		
COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH		09-Apr-13							(\$95,032.45)				
COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH		10-Apr-13										\$99,000.00	60,000
COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH		12-Jun-13										\$225,647.45	145,579
8,17 COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	-	28-Aug-09	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding						
COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	-	08-Mar-13						\$397,550.00	500	\$755.10		\$389,857.05	450
TO A STATE CHIEF DANICHA DEC INIC	HILTON HEAD ISLAND		11-Mar-13						\$12,335,976.50	15,515	\$795.10	(\$3,179,023.50)	\$25,990.47	3
COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	09-Apr-13	Duefamed Charless / Marine	¢c4 4F0 000 00	60.00	¢72.257.000.72	Dodgomad in full warments and substants		(\$127,335.27)	-			
COASTALSOUTH BANCHARES, INC.	DENIVED	ico I	19-Dec-08	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding	\$64,450,000.00	64,450	\$1,000.00			+
COASTALSOUTH BANCHARES, INC. 45 COBIZ FINANCIAL INC.	DENVER	CO	00.500.11		<u>į</u>			•	SD4 ((SULLIER LIER LIER LIER LIER LIER LIER LIER	h/1/5(1				1
COASTALSOUTH BANCHARES, INC. 45 COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER	co	08-Sep-11			+			Ş04,430,000.00 	04,430	\$1,000.00	1	\$142 677 00	805 060
COASTALSOUTH BANCHARES, INC. 45 COBIZ FINANCIAL INC. COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER DENVER	CO CO	23-Nov-11	Preferred Stock w/ Warrants	\$16 500 000 00	\$0.00	\$19 178 <i>4</i> 79 nn	Redeemed in full: warrants not outstanding	Ş04,430,000.00	04,430	\$1,000.00		\$143,677.00	895,968
COASTALSOUTH BANCHARES, INC. 45 COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER	CO CO PA PA		Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding	\$16,500,000.00	16,500			\$143,677.00	895,968

FootNote Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	epayment / Disposition ,	/ Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Prod	ceeds
				Amount	Investment			Amount	Λ	Shares	Avg. Price	(Write-off)		Amount	Shares
8,14 COLOEAST BANKSHARES, INC.	LAMAR	CO 13-Feb	09 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding		, ,		Ü				
COLOEAST BANKSHARES, INC.	LAMAR	CO 19-Jul						\$46,995.00		52	\$903.80	(\$5,005.00)			
COLOEAST BANKSHARES, INC.	LAMAR	CO 22-Jul-						\$8,990,505.00	(600 275 00)	9,948	\$903.80	(\$957,495.00)		\$494,381.25	5
COLOEAST BANKSHARES, INC. 11,8,14 COLONIAL AMERICAN BANK	LAMAR WEST CONSHOHOCKEN	CO 12-Sep-		s \$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding		(\$90,375.00)						
COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN	PA 26-Oct	·	374,000.00	Ş0.00	Ç000,142.55	Redeemed, in ruii, warrants not outstanding	\$574,000.00		574	\$1,000,00			\$29,000.00	2
COLONY BANKCORP, INC.	FITZGERALD	GA 09-Jan-		\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding			57.	Ψ 2,000.00			Ψ25,000.00	
COLONY BANKCORP, INC.	FITZGERALD	GA 07-Feb	13		·			\$21,633,944.71		27,661	\$782.10	(\$6,027,055.29)			
COLONY BANKCORP, INC.	FITZGERALD	GA 08-Feb						\$265,135.29		339	\$782.10	(\$73,864.71)			
COLONY BANKCORP, INC.	FITZGERALD	GA 26-Mar-							(\$218,990.80)						
COLONY BANKCORP, INC.	FITZGERALD	GA 12-Jun		475 225 225 22	40.00	405.004.440.00								\$810,000.00	500,00
11,16 COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA 21-Nov-	·	\$ \$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding	¢76,000,000,00		76 000	¢1,000,00				
COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM, INC.	TACOMA TACOMA	WA 11-Aug		+	+			\$76,898,000.00		76,898	\$1,000.00			\$3,301,647.00	398,023
44.8.14 COLUMBINE CAPITAL CORP.	BUENA VISTA	CO 27-Feb		\$ \$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding							\$3,301,047.00	396,023
COLUMBINE CAPITAL CORP.	BUENA VISTA	CO 22-Sep-	,	φ2,200,000.00	φοιου	ψ2,003,170.01	nedecined, in rail, warrants not outstanding	\$2,260,000.00		2,260	\$1,000.00			\$113,000.00	113
11 COMERICA INC.	DALLAS	TX 14-Nov		\$ \$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding	, , , , , , , , , , , , , , , , , , , ,		,	, , ,			, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
COMERICA INC.	DALLAS	TX 17-Mar-	10					\$2,250,000,000.00		2,250,000	\$1,000.00				
COMERICA INC.	DALLAS	TX 12-May												\$181,102,043.40	11,479,592
11 COMMERCE NATIONAL BANK	NEWPORT BEACH	CA 09-Jan-	·	s \$5,000,000.00	\$0.00	\$5,036,111.11	Redeemed, in full; warrants outstanding								
COMMERCE NATIONAL BANK	NEWPORT BEACH	CA 07-Oct		422 422 222 22	40.00	424 575 046 54		\$5,000,000.00		5,000	\$1,000.00				
15,14 COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 22-May	·	\$ \$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding	\$130,500.00		174 000	¢0.75	(\$43,500.00)			
COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 07-Aug		+				\$130,500.00		174,000 1,959,000	\$0.75 \$0.75	(\$43,500.00)			
COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 09-Aug					+	\$1,469,250.00		17,467,000	\$0.75	(\$4,366,750.00)		\$792,990.00	900,000
COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 10-Aug						\$600,000.00		800,000	\$0.75	(\$200,000.00)		\$105,732.00	120,000
COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 11-Sep						+ 200,000.00	(\$153,000.00)	232,000	+23	(1-00,000)		,,	
8,14 COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA 23-Jan-		\$ \$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding								
COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA 17-Jul-	13					\$7,323,651.00		7,701	\$951.00	(\$377,349.00)		\$362,427.91	38!
COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA 12-Sep							(\$73,236.51)						
11,8,14 COMMUNITY 1ST BANK	ROSEVILLE	CA 16-Jan-		s \$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding				4			4	
COMMUNITY 1ST BANK	ROSEVILLE	CA 19-Dec		¢500,000,00	¢0.00	¢646.744.75	Dadamad in full warrants act autotaching	\$2,550,000.00		2,550	\$1,000.00			\$128,000.00	12
11,8,14 COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF GOFF	KS 06-Mar-	,	\$ \$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding	\$500,000.00		500	\$1,000.00			\$25,000.00	2'
COMMUNITY BANCSHARES OF NANSAS, INC. COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUN		K3 10-Jul		+				\$300,000.00		300	\$1,000.00			\$25,000.00	23
11,8,14 BANK OF MISSISSIPPI	BRANDON	MS 11-Sep-	09 Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding								
COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUN		1110		702,000,000	Your	φον,σνομοσιο ν	The second of th								
BANK OF MISSISSIPPI	BRANDON	MS 29-Sep-	10					\$52,000,000.00		52,000	\$1,000.00			\$2,600,000.00	2,600
8,17 COMMUNITY BANCSHARES, INC.	KINGMAN	AZ 24-Jul-	09 Preferred Stock w/ Exercised Warrants	\$ \$3,872,000.00	\$3,872,000.00	\$828,128.70	Full investment outstanding; warrants outstanding								
11,9,36 COMMUNITY BANK OF THE BAY	OAKLAND	CA 16-Jan		k \$1,747,000.00	\$0.00	\$1,823,188.61	Redeemed, in full; warrants not outstanding								
COMMUNITY BANK OF THE BAY	OAKLAND	CA 29-Sep						\$1,747,000.00		1,747	\$1,000.00				
44 COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN 29-May	·	\$ \$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding	440,450,000,00		10.150	44.000.00				
COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN 15-Sep-						\$19,468,000.00		19,468	\$1,000.00			¢1 100 860 F0	386,270
COMMUNITY BANK SHARES OF INDIANA, INC. 11 COMMUNITY BANKERS TRUST CORPORATION	NEW ALBANY GLEN ALLEN	VA 19-Dec		s \$17,680,000.00	\$13,180,000.00	\$8,694,333.01	Redeemed in part: warrants outstanding							\$1,100,869.50	386,270
COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 24-Jul-		\$17,080,000.00	\$13,180,000.00	\$8,034,533.01	Redeemed, in part; warrants outstanding	\$4,500,000.00		4,500	\$1,000.00				
8,14 COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA 27-Feb		\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding	ψ 1,300,000.00		1,500	ψ <u>1</u> ,000.00				
COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA 30-Nov-						\$3,717,560.00		3,976	\$935.00	(\$258,440.00)		\$167,035.00	199
COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA 11-Jan-	13						(\$25,000.00)						
81 COMMUNITY FINANCIAL CORPORATION	STAUNTON	VA 19-Dec		\$ \$12,643,000.00	\$0.00	\$15,206,719.94	Redeemed, in full; warrants outstanding								
COMMUNITY FINANCIAL CORPORATION	STAUNTON	VA 09-Jan-		4	4	4		\$12,643,000.00		12,643	\$1,000.00				
74,8,14 COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL 15-May	·	\$ \$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding	¢2.426.500.00		6.070	Ć450.00	(62,022,500,00)		Ć457.050.00	24
COMMUNITY FINANCIAL SHARES, INC. 8 COMMUNITY FIRST BANCSHARES, INC. (AR)	GLEN ELLYN HARRISON	IL 21-Dec		s \$12,725,000.00	\$12,725,000.00	\$3,028,239.68	Full investment outstanding warrants outstanding	\$3,136,500.00		6,970	\$450.00	(\$3,833,500.00)		\$157,050.00	349
44,8,14 COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	AR 03-Apr		s \$12,723,000.00 s \$20,000,000.00	\$12,723,000.00	\$23,628,111.33	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN 18-Aug	·	\$20,000,000.00		723,020,111.55	Redeemed, in ruii, warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00			\$1,000,000.00	1,000
8 COMMUNITY FIRST, INC.	COLUMBIA	TN 27-Feb		\$17,806,000.00	\$17,806,000.00	\$1,908,453.00	Full investment outstanding; warrants outstanding	Ψ=0,000,000.00			φ = // σ σ σ σ σ			Ψ=,000,000.00	
COMMUNITY HOLDING COMPANY OF FLORIDA, INC. /			,	,	. , ,	. , ,	<u>.</u>								
8,67 COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS 06-Feb	09 Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding								
COMMUNITY HOLDING COMPANY OF FLORIDA, INC. /															
COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS 30-Nov	12					\$1,002,750.00		105	\$9,550.00	(\$47,250.00)		\$25,000.00	
COMMUNITY HOLDING COMPANY OF FLORIDA, INC. /	DDANGON	NAC 1	12						(640.00= ==)						
COMMUNITY HOLDING COMPANY OF FLORIDA INC.	BRANDON	MS 11-Jan-	15	+					(\$10,027.50)						
COMMUNITY HOLDING COMPANY OF FLORIDA, INC. /	RPANIDONI	MS 26-Mar-	13						/\$14.072.EO\						
COMMUNITY BANCSHARES OF MISSISSIPPI, INC. 8,14 COMMUNITY INVESTORS BANCORP, INC.	BRANDON BUCYRUS	OH 23-Dec		s \$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding		(\$14,972.50)						
COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH 19-Dec		φ2,500,000.00	Ç0.00	Ç5,115,010.20	Sold, rail, warrants not outstanding	\$952,850.00		1,003	\$950.00	(\$50,150.00)			
COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH 20-Dec						\$1,517,150.00		1,597	\$950.00	(\$79,850.00)		\$105,000.00	139
COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH 11-Jan-							(\$24,700.00)						
COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH 26-Mar							(\$300.00)						
44 COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ 30-Jan-	•	\$ \$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding								
COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ 11-Aug						\$9,000,000.00		9,000	\$1,000.00			1	
COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ 26-Oct		4	4	AF 100 0 - 11	6-11-1-6-11							\$460,000.00	311,972
15,17 COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN 13-Nov-		\$ \$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding	Ć4 400 000 00		4 400 000	Ċ1 11		\$494.024.00	\$177.716.00	132,00
COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE HAM LAKE	MN 12-Aug-						\$4,400,000.00	(\$48,849.24)	4,400,000	\$1.11		\$484,924.00	\$177,716.96	132,00
44,8,14 COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA 09-Jan-		s \$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding		(٢٠٠٥,٥٠٦.٢4)						
COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA 06-Jul-		γ2-7,000,000.00	γυ.υυ	Ψ20, π33, 100.00		\$24,000,000.00		24,000	\$1,000.00			\$1,200,000.00	1,200
COMMUNITY WEST BANCSHARES	GOLETA	CA 19-Dec		s \$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding	, = -,,		,	, _,555.00			. , : :,::	
COMMUNITY WEST BANCSHARES	GOLETA	CA 10-Dec	·	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		, ,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, , , , , , , , , , , , , , , , , , , ,	\$2,172,000.00		3,000	\$724.00	(\$828,000.00)			
COMMUNITY WEST BANCSHARES	GOLETA	CA 11-Dec-	12					\$9,122,400.00		12,600	\$724.00	(\$3,477,600.00)			
	GOLETA		13	1					(\$112,944.00)						

ote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repa	yment / Disposit	ion / Auction ^{3,5}		(Realized Loss) / Gain ⁵	Warrant P	Proceeds
						Amount	Investment			Amount	(Fee) ⁴		Avg. Price	(Write-off)	Amount	Sha
C	COMMUNITY WEST BANCSHARES	GOLETA	CA	12-Jun-13						7	(1.00)	01101100	7118111100		\$698,351.00	
	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	13-Feb-09	Preferred Stock w/ Warrants	\$51,500,000.00	\$51,500,000.00	\$2,589,305.00	Full investment outstanding; warrants outstanding						1,333,3333	
8,14	CONGAREE BANCSHARES, INC.	CAYCE	SC	09-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding							
C	CONGAREE BANCSHARES, INC.	CAYCE	SC	29-Oct-12						\$23,932.54		29	\$825.30	(\$5,067.46)		
	CONGAREE BANCSHARES, INC.	CAYCE	SC	31-Oct-12						\$2,687,046.56		3,256	\$825.30	(\$568,953.44)	\$106,364.00	0
	CONGAREE BANCSHARES, INC.	CAYCE	SC	11-Jan-13	Purfaced Charles / 5 and additional to	¢520,000,00	¢0.00	¢550 705 04			(\$25,000.00)					_
,	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING CORNING	AR	13-Feb-09 30-Nov-12	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding	\$548,680.00		638	\$860.00	(\$89.320.00)	\$3,960.00	10
	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	11-Jan-13	+			+		\$548,080.00	(\$5,486.80)	638	\$860.00	(\$89,320.00)	\$3,960.00	10
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	26-Mar-13	+						(\$19,513.20)					+
	COUNTRY BANK SHARES, INC.	MILFORD	NE	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding		(413)513.13					
C	COUNTRY BANK SHARES, INC.	MILFORD	NE	28-Nov-12	·				· · · · · · · · · · · · · · · · · · ·	\$713,208.30		777	\$917.90	(\$63,791.70)		
C	COUNTRY BANK SHARES, INC.	MILFORD	NE	29-Nov-12						\$6,193,989.20		6,748	\$917.90	(\$554,010.80)	\$372,240.00	0
C	COUNTRY BANK SHARES, INC.	MILFORD	NE	11-Jan-13							(\$69,071.98)					
	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	05-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$5,000,000.00	\$1,151,614.44	Full investment outstanding; warrants outstanding							
	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$3,100,000.00	\$757,928.47	Full investment outstanding; warrants outstanding							
	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL		NC	00 15 7 00	Doofe weed Charles / Manuarta	¢24.000.000.00	¢24 000 000 00	Ć5 706 244 20	Full investment substanting a superior substanting							
	CORPORATION) CROSSTOWN HOLDING COMPANY	RALEIGH BLAINE	NC NAN	09-Jan-09 23-Jan-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$24,900,000.00 \$10,650,000.00	\$24,900,000.00 \$0.00	\$5,786,341.20 \$13,498,324.83	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding							
	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE	MN	19-Jul-13	Preferred Stock w/ Exercised Warrants	\$10,050,000.00	\$0.00	\$15,496,324.83	Sola, Ili Tali, warrants not outstanding	\$343,794.50		350	\$982.30	(\$6,205.50)		
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	22-Jul-13						\$10,117,381.00		10,300	\$982.30	V. 7	\$531,210.67	. 7
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	12-Sep-13						ψ=0,==·,σ==·σ=	(\$104,611.76)		70000	(7-22-)-22-15-5/	7002/22000	
	CSRA BANK CORP.	WRENS	GA	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$180,940.00	Full investment outstanding; warrants outstanding		,, , , , , , , , , , , , , , , , , , ,					
11,16	CVB FINANCIAL CORP.	ONTARIO	CA	05-Dec-08	Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed, in full; warrants not outstanding							
	CVB FINANCIAL CORP.	ONTARIO	CA	26-Aug-09						\$97,500,000.00		97,500	\$1,000.00			
	CVB FINANCIAL CORP.	ONTARIO	CA	02-Sep-09						\$32,500,000.00		32,500	\$1,000.00			
	CVB FINANCIAL CORP.	ONTARIO	CA	28-Oct-09											\$1,307,000.00	0
,8,14 [D.L. EVANS BANCORP	BURLEY	ID	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding	640.004.000.00		40.001	64.000.00		A00= 000 00	<u> </u>
1 1 1 C	D.L. EVANS BANCORP	BURLEY DEERFIELD	ID VA/I	27-Sep-11	Subardinated Debartures W/ Eversised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed in fully warrants not outstanding	\$19,891,000.00		19,891	\$1,000.00		\$995,000.00	10
	DEERFIELD FINANCIAL CORPORATION DEERFIELD FINANCIAL CORPORATION	DEERFIELD	\\\/\I	15-May-09 08-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.90	Redeemed, in full; warrants not outstanding	\$2,639,000.00		2,639,000	\$1.00		\$132,000.00	10
	DELMAR BANCORP	DELMAR	MD	04-Dec-09	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding	\$2,033,000.00		2,039,000	\$1.00		\$132,000.00	
	DELMAR BANCORP	DELMAR	MD	07-Feb-13	Treferred Stock wy Exercised Warrants	\\\\\\\\\\\\\\\\\\\\\	\$0.00	\$0,550,551.15	Sola, III fall, wallants not outstanding	\$5,293,527.28		8.648	\$612.10	(\$3,354,472.72)	\$311,943.55	5
	DELMAR BANCORP	DELMAR	MD	08-Feb-13						\$215,462.72		352	\$612.10		Ψ012/3 10.03	
	DELMAR BANCORP	DELMAR	MD	26-Mar-13							(\$55,089.90)		·	· · · · · · · · · · · · · · · · · · ·		
8,18	DESOTO COUNTY BANK	HORN LAKE	MS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,173,000.00	\$0.00	\$2,831,331.97	Sold, in full; warrants not outstanding							
0	DESOTO COUNTY BANK	HORN LAKE	MS	29-Dec-09		\$1,508,000.00										
	DESOTO COUNTY BANK	HORN LAKE	MS	24-Sep-13						\$301,428.58		366	\$823.03	· /	\$57,230.00	0
	DESOTO COUNTY BANK	HORN LAKE	MS	25-Sep-13						\$1,895,467.59		2,315	\$816.45	(\$419,532.41)		
	DIAMOND BANCORP, INC.	WASHINGTON	MO	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding	Ć4 204 F00 00		5 000 000	60.70	(64.540.500.00)		
	DIAMOND BANCORP, INC.	WASHINGTON	MO	08-Aug-12						\$4,381,500.00		6,000,000 13,965,000	\$0.73 \$0.73	(\$2,020,000.00)	\$688,041.09	0
	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON WASHINGTON	MO	09-Aug-12 10-Aug-12						\$10,197,941.25 \$350,520.00		480,000	\$0.73 \$0.73	(\$3,707,030.73)	\$91,535.40	_
	DIAMOND BANCORP, INC.	WASHINGTON	MO	11-Sep-12	+					Ş330,320.00	(\$149,299.61)	480,000	Ş0.73	(\$123,480.00)	751,333.40	.0
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding		(41.3)233.02)					
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	МО	07-Feb-13	, , , , , , , , , , , , , , , , , , , ,	, 2,222,222		, , , , , , , , , , , , , , , , , , , ,	3, 7, 7, 8, 8, 8, 8, 8, 8, 8, 8, 8, 8, 8, 8, 8,	\$8,025,555.03		14,523	\$552.60	(\$6,497,444.97)	\$3,372.19	.9
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	МО	08-Feb-13						\$72,684,793.30		131,530	\$552.60	(\$58,845,206.70)	\$4,922,044.87	57
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	МО	26-Mar-13							(\$807,103.48)					
	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	13-Mar-09	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding							
	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	21-Apr-10						\$1,224,558,000.00		1,224,558	\$1,000.00			
	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL .	07-Jul-10	2 6 12 1 10	444 ==== 000 00	40.00	412 222 277 21							\$172,000,000.00	0
	DNB FINANCIAL CORPORATION	DOWNINGTOWN DOWNINGTOWN	PA	30-Jan-09	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding	¢11 750 000 00		11.750	\$1,000.00			
	DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION	DOWNINGTOWN	PΔ	04-Aug-11 21-Sep-11						\$11,750,000.00		11,750	γ1,000.00	+	\$458,000.00	0
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$12,000,000.00	\$4,334,673.04	Full investment outstanding; warrants outstanding						Ş430,UUU.UU	
	EAGLE BANCORP, INC.	BETHESDA	MD	05-Dec-08	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants outstanding						+	+
	EAGLE BANCORP, INC.	BETHESDA	MD	23-Dec-09	section of the sectio	, 22,220,000	75.00	, : :,= ::,=====	, and a state of the state of t	\$15,000,000.00		15,000	\$1,000.00			
-	EAGLE BANCORP, INC.	BETHESDA	MD	14-Jul-11						\$23,235,000.00		23,235	\$1,000.00			
	EAGLE BANCORP, INC.	BETHESDA	MD	23-Nov-11											\$2,794,422.00	0
	EAST WEST BANCORP, INC.	PASADENA	CA	05-Dec-08	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding							
-	EAST WEST BANCORP, INC.	PASADENA	CA	29-Dec-10						\$306,546,000.00		306,546	\$1,000.00			
	EAST WEST BANCORP, INC.	PASADENA	CA	26-Jan-11		An	40.4.000.000.000	4	Full to a state of the state of						\$14,500,000.00	0
IE	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	09-Jan-09	Preferred Stock w/ Warrants	\$24,000,000.00	\$24,000,000.00	\$2,220,000.00	Full investment outstanding; warrants outstanding							+
90 5	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC.	ENGELHARD	NC	16-Jan-09	Preferred Stock w/ Warrants	\$17,949,000.00	\$17,949,000.00	\$4,110,820.08	Full investment outstanding; warrants outstanding							
	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. EMCLAIRE FINANCIAL CORP.	EMLENTON	PΔ	23-Dec-08	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$17,949,000.00	\$17,949,000.00	\$4,110,820.08	Redeemed, in full; warrants not outstanding							+
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	18-Aug-11	Freience Stock w/ warrants	Ÿ1,300,000.00	φυ.συ	Ç0,5 1 3,504.07		\$7,500,000.00		7,500	\$1,000.00			+
-	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	07-Dec-11						, : , : : 3, 5 5 1 0 0		3,530	, =,303.00		\$51,113.00	0
	ENCORE BANCSHARES INC.	HOUSTON	TX	05-Dec-08	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants outstanding							
E	ENCORE BANCSHARES INC.	HOUSTON	TX	27-Sep-11						\$34,000,000.00		34,000	\$1,000.00			
	ENCORE BANCSHARES INC.	HOUSTON	TX	23-Nov-11											\$637,071.00	0
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	19-Dec-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding	1			a .			
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	07-Nov-12						\$35,000,000.00		35,000	\$1,000.00		1	
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	09-Jan-13	0.5	A. 600 05	1	A							\$1,006,100.00	0
	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding	Ć4 000 000 00		4.000	64.000.00		4200 000 00	
	ENTERPRISE FINANCIAL SERVICES GROUP, INC. EQUITY BANCSHARES, INC.	ALLISON PARK WICHITA	I/C	25-Aug-11 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	iu
	EQUITY BANCSHARES, INC. EQUITY BANCSHARES, INC.	WICHITA	KC V2	30-Jan-09 11-Aug-11	Freierieu Stock w/ Exercised Warrants	00.000,0c1,δ¢	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding	\$8,750,000.00		8,750	\$1,000.00		\$438,000.00	10
	EXCHANGE BANK	SANTA ROSA	CΔ	11-Aug-11 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding	ې 0.7.000.00 ا پارم		0,730	ντ,υυυ.υυ		Ş450,UUU.UU	-
	EXCHANGE BANK	SANTA ROSA	CA	03-Aug-12	Treferred Stock Wy Exercised Warrants	γ - 3,000,000.00	Ş0.00	γ+1,4J4,J41.43	Joid, in rail, warrants not outstanding	\$481,387.50		550	\$875.20	(\$68,612.50)		1
	EXCHANGE BANK	SANTA ROSA	CA	03-Aug-12						\$17,505,000.00		20,000	\$875.20	V: / /	\$1,910,898.00	0
11-			, J.	o~						T = 1,000,000.00		_0,000	75,5.20	(+=, -50,000.00)	7-,0-0,000.00	- 1

Note Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Disposition	/ Auction ^{3,5}		(Realized Loss) /	Gain ⁵ Warrant P	roceeds
				Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
EXCHANGE BANK	SANTA ROSA	CA 10-Aug-12						\$420,995.25		481	\$875.20	(\$60,004.75)	\$22,930.78	3
EXCHANGE BANK	SANTA ROSA	CA 13-Aug-12						\$10,503,000.00		12,000	\$875.20	(\$1,497,000.00)		
EXCHANGE BANK	SANTA ROSA	CA 11-Sep-12							(\$376,357.50)					
8,14,18 F & M BANCSHARES, INC.	TREZEVANT	TN 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding							
F & M BANCSHARES, INC.	TREZEVANT	TN 06-Nov-09 TN 06-Feb-13		\$3,535,000.00				\$4,797,325.00		F 000	\$942.50	(¢202 C75 00)		
F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN 06-Feb-13		+	+	+		. , ,		5,090 2.901	\$942.50 \$942.50	(\$292,675.00) (\$166,807.50)	\$222,007.50) 2
F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT	TN 08-Feb-13						\$2,734,192.50 \$144,202.50		2,901	\$942.50	(\$8,797.50)	\$222,007.50	+
F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT	TN 26-Mar-13						\$144,202.50	(\$76,757.21)	133	\$942.50	(\$8,797.50)		
8,14 F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC 06-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding		(\$70,737.21)					,
F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC 18-Sep-12	Treferred Stock Wy Exclused Warrants	ψ17,000,000.00	γο.σσ	\$20,113,7 TH.13	sold, in rail, warrants her substantallig						\$136,813.05	5
F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC 19-Sep-12						\$2,664,750.00		2.805	\$950.00	(\$140,250.00)	7-20,022.03	
F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC 20-Sep-12						\$13,485,250.00		14,195	\$950.00	(\$709,750.00)	\$638,460.90)
F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC 16-Nov-12						, , ,	(\$161,500.00)	,	,			1
15,14 F&C BANCORP. INC.	HOLDEN	MO 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding							
F&C BANCORP. INC.	HOLDEN	MO 08-Nov-12						\$1,590,599.43		1,659,000	\$0.96	(\$68,400.57)		
F&C BANCORP. INC.	HOLDEN	MO 13-Nov-12						\$1,278,999.18		1,334,000	\$0.96	(\$55,000.82)	\$125,000.00	150,
F&C BANCORP. INC.	HOLDEN	MO 11-Jan-13							(\$25,000.00)					
8,14 F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding							
F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 19-Sep-12											\$96,465.60)
F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 20-Sep-12						\$157,500.00		200	\$787.50	(\$42,500.00)	4	
F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 21-Sep-12		-				\$13,421,362.50	(4425 700 60)	17,043	\$787.50	(\$3,621,637.50)	\$645,975.00)
F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 16-Nov-12	Dustania desirati dari	\$100.000.000.00	60.00	6404 000 400 00	Dodooned in fellowania stock to the		(\$135,788.63)					+
11 F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE HERMITAGE	PA 09-Jan-09 PA 09-Sep-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding	\$100,000,000.00		100,000	\$1,000.00		+	+
F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE	PA 09-Sep-09 PA 23-Nov-11		+		+		\$100,000,000.00		100,000	\$1,000.00		\$690,100,00) 65
	HOUSTON	TX 06-Mar-09	Professed Stock w/ Evergised Warrants	\$11,000,000.00	\$11,000,000.00	\$1,912,405,00	Full investment outstanding: warrants outstanding						\$690,100.00	- 65
8 FARMERS & MERCHANTS BANCSHARES, INC. 8,14 FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS 20-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$11,000,000.00	\$1,913,405.00 \$500,199.14	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding						+	+
FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS 24-Jun-13	THEIR STOCK W/ EXCICISED WIGHTING	γ -11 2,000.00	Ş0.00 <u> </u>	ŞJ00,133.14	Joid, in fail, warrants not outstanding	\$425,425.00		442	\$962.50	(\$16,575.00)	(\$2,835.00))
FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS 26-Jul-13				+		γ-123, 1 23.00	(\$25,000.00)	774	Ų 502.50	(410,075.00)	(72,033.00)	1
11,8 FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$5,689,000.00	\$5,146,851.22	Redeemed, in part; warrants outstanding		(+25)5551557					
FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA 09-Jan-13	,	7 - 7 - 7 - 7 - 7 - 7 - 7 - 7 - 7 - 7 -	40,000,000.00	7-7-1-7-1-1	, , , , , , , , , , , , , , , , , , ,	\$3,063,000.00		3,063	\$1,000.00			1
FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY 09-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding	12/22/22		-,	, , ,			
FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY 19-Jun-12	·					\$22,196,700.00	(\$332,950.50)	30,000	\$739.90	(\$7,803,300.00)		
FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY 18-Jul-12											\$75,000.00	223
15,14 FARMERS ENTERPRISES, INC.	GREAT BEND	KS 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding							
FARMERS ENTERPRISES, INC.	GREAT BEND	KS 08-Nov-12						\$96,290.00		100,000	\$0.96	(\$3,710.00)		
FARMERS ENTERPRISES, INC.	GREAT BEND	KS 09-Nov-12											\$37,387.14	38,0
FARMERS ENTERPRISES, INC.	GREAT BEND	KS 13-Nov-12						\$11,458,510.00		11,900,000	\$0.96	(\$441,490.00)	\$552,936.00	
FARMERS ENTERPRISES, INC.	GREAT BEND	KS 11-Jan-13							(\$115,548.00)					
45,8,14 FARMERS STATE BANKSHARES, INC.	HOLTON	KS 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding							
FARMERS STATE BANKSHARES, INC.	HOLTON	KS 21-Jul-11		45.55	1	4		\$700,000.00		700	\$1,000.00		\$40,000.00	
15,17 FBHC HOLDING COMPANY	BOULDER	CO 29-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding	4550,000,00		2 225 222	40.04	(42.225.222.22)		+
FBHC HOLDING COMPANY	BOULDER	CO 09-Mar-11	Destant Charles / Francisco d Warnen	¢24 042 000 00	ć0.00	\$40,035,630,65	Cold in full consents and substanting	\$650,000.00		3,035,000	\$0.21	(\$2,385,000.00)		
8,14 FC HOLDINGS, INC.	HOUSTON	TX 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding	¢10 074 674 00		21.042	\$897.00	(\$2.167.226.00)	¢004 612 40	, 1
FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON HOUSTON	TX 20-Feb-13 TX 26-Mar-13				+		\$18,874,674.00	(\$188,746.74)	21,042	\$897.00	(\$2,167,326.00)	\$994,613.40	1,
45,8,14 FCB BANCORP, INC.	LOUISVILLE	KY 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding		(\$100,740.74)					-
FCB BANCORP, INC.	LOUISVILLE	KY 22-Sep-11	Treferred Stock Wy Excressed Warrants	\$3,234,000.00	Ş0.00	711,130,234.23	nedectrica, in rail, warrants not outstanding	\$9,294,000.00		9,294	\$1,000.00		\$465,000.00)
8,14 FFW CORPORATION	WABASH	IN 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding	ψ3/23 1/000100		3,23 :	ψ2,000.00		Ų 100,000.00	+
FFW CORPORATION	WABASH	IN 28-Nov-12		ļ.,,,	75.55	, , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , , ,	\$879,424.60		974	\$902.90	(\$94,575.40)		
FFW CORPORATION	WABASH	IN 30-Nov-12						\$5,701,813.50		6,315	\$902.90	(\$613,186.50)	\$358,558.20)
FFW CORPORATION	WABASH	IN 11-Jan-13							(\$65,812.38)					
15,11,14 FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA 29-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding							
FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA 27-Mar-13						\$3,942,000.00		3,942,000	\$1.00		\$197,000.00	197
77 FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA 12-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,388,333.33	Redeemed, in full; warrants outstanding							
FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA 30-Nov-12						\$7,000,000.00		7,000	\$1,000.00			
8,17 FIDELITY FEDERAL BANCORP	EVANSVILLE	IN 13-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding						4	4
FIDELITY FEDERAL BANCORP	EVANSVILLE	IN 19-Jul-13						\$439,000.00		439	\$1,058.90		\$25,857.10	
FIDELITY FEDERAL BANCORP	EVANSVILLE	IN 22-Jul-13						\$6,218,000.00	/4 : -:	6,218	\$1,058.90		\$366,240.20 \$242,302.50)
FIDELITY FEDERAL BANCORP	EVANSVILLE	IN 12-Sep-13	Destruction 1 / Feb. 1991	400 000 000 00	1	A40.000 = 0.00			(\$70,490.97)					+
8,14 FIDELITY FINANCIAL CORPORATION	WICHITA	KS 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding	6420 222 42		425	ć004.00	1644 670 001		+
FIDELITY FINANCIAL CORPORATION	WICHITA	KS 01-Aug-12						\$120,320.10		135	\$891.30	(\$14,679.90)		+
FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS 02-Aug-12 KS 03-Aug-12		+		+		\$26,737.80		30	\$891.30 \$891.30	(\$3,262.20) (\$36,427.90)	+	+
FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS 03-Aug-12		+				\$298,572.10 \$3,200,514.66		3.591	\$891.30	(\$390,485.34)	\$170,227.93	,
FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS 07-Aug-12					+	\$2,348,470.10		2 625	\$891.30	(\$286,529.90)	\$167,374.94	
FIDELITY FINANCIAL CORPORATION	WICHITA	KS 09-Aug-12				+		\$26,056,877.36		29,236	\$891.30	(\$3,179,122.64)	\$1,210,615.36	
FIDELITY FINANCIAL CORPORATION	WICHITA	KS 10-Aug-12						\$285,203.20		320	\$891.30	(\$34,796.80)	\$176,884.89	
FIDELITY FINANCIAL CORPORATION	WICHITA	KS 11-Sep-12						, ,	(\$323,366.95)		·			1
•	ATLANTA	GA 19-Dec-08	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$51,286,669.09	Sold, in full; warrants outstanding							
FIDELITY SOUTHERN CORPORATION	ATLANTA	GA 03-Jul-12						\$43,408,920.00	(\$651,133.80)	48,200	\$900.60	(\$4,791,080.00)		
FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION		OH 31-Dec-08	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding							
	CINCINNATI							\$3,408,000,000.00		136,320	\$25,000.00			
FIDELITY SOUTHERN CORPORATION	CINCINNATI CINCINNATI	OH 02-Feb-11		. — —									\$280,025,936.00	43,61
FIDELITY SOUTHERN CORPORATION 11 FIFTH THIRD BANCORP		OH 02-Feb-11 OH 16-Mar-11												
FIDELITY SOUTHERN CORPORATION 11 FIFTH THIRD BANCORP FIFTH THIRD BANCORP	CINCINNATI		Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding							
FIDELITY SOUTHERN CORPORATION 11 FIFTH THIRD BANCORP FIFTH THIRD BANCORP FIFTH THIRD BANCORP	CINCINNATI CINCINNATI	OH 16-Mar-11	Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding	\$12,505,000.00		2,501	\$5,000.00			
FIDELITY SOUTHERN CORPORATION 11 FIFTH THIRD BANCORP FIFTH THIRD BANCORP 11 FINANCIAL INSTITUTIONS, INC.	CINCINNATI CINCINNATI WARSAW	OH 16-Mar-11 NY 23-Dec-08	Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding	\$12,505,000.00 \$25,010,000.00		2,501 5,002	\$5,000.00 \$5,000.00			
FIDELITY SOUTHERN CORPORATION 11 FIFTH THIRD BANCORP FIFTH THIRD BANCORP 11 FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	CINCINNATI CINCINNATI WARSAW WARSAW	OH 16-Mar-11 NY 23-Dec-08 NY 23-Feb-11	Preferred Stock w/ Warrants		\$0.00	\$43,787,611.61				_,,			\$2,079,962.50	378
FIDELITY SOUTHERN CORPORATION 11 FIFTH THIRD BANCORP FIFTH THIRD BANCORP 11 FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	CINCINNATI CINCINNATI WARSAW WARSAW WARSAW	OH 16-Mar-11 NY 23-Dec-08 NY 23-Feb-11 NY 30-Mar-11	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding			_,,			\$2,079,962.50	·

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repa	yment / Disposit	ion / Auction ^{3,5}		(Realized Loss) / Gain ⁵	Warrant Pr	roceeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	01-Sep-11						\$3,742,000.00	(100)	3,742,000	\$1.00		\$112,000.00	112,0
-	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	22-May-09	Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding	Ψο,ν .Ξ,σοσ.σο		2,7 12,000			Ψ===,000.00	
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	10-Dec-12						\$690,723.49		769	\$898.20	(\$78,276.51)	\$2,979.49	
-	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	11-Dec-12						\$366,469.68		408	\$898.20	(\$41,530.32)	\$26,318.80	5
-	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	11-Jan-13							(\$10,571.93)					
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	26-Mar-13	2 6 12 1 15 1 10	40.400.000.00	40.00	40.000.0=+==			(\$14,428.07)					
· · ·	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full; warrants not outstanding	¢2.205.742.20		2 422	¢700.10	(\$4,026,257,00)	¢04.701.71	17
	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA CORDOVA	TN	20-Dec-12 11-Jan-13						\$2,395,742.20	(\$23,957.42)	3,422	\$700.10	(\$1,026,257.80)	\$94,701.71	1/
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	26-Mar-13							(\$23,937.42)					
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	24-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding		(91,042.30)					
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	21-Dec-11		, , , , , , , , , , , , , , , , , , , ,	, , , , ,	, , ,		\$15,000,000.00		15,000,000	\$1.00			
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	11-Dec-12						\$35,000,000.00		35,000,000	\$1.00		\$2,500,000.00	2,500,00
11,9,36	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	13-Mar-09	Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding							
-	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	13-Aug-10						\$17,000,000.00		17,000	\$1,000.00			
	FIRST BANCORP (NC)	TROY	NC	09-Jan-09	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding	4						
	FIRST BANCORP (NC)	TROY	NC	01-Sep-11						\$65,000,000.00		65,000	\$1,000.00		¢024.462.00	646.24
	FIRST BANCORP (NC) FIRST BANCORP (PR)	TROY SAN JUAN	NC DD	23-Nov-11 16-Jan-09	Preferred Stock w/ Warrants	\$400,000,000.00	\$238,972,281.88	\$122,513,539.32	Sold in part; warrants outstanding						\$924,462.00	616,30
	FIRST BANCORP (PR)	SAN JUAN	DR DR	16-Jan-09	Preferred Stock w/ Warrants	\$400,000,000.00	\$238,972,281.88	\$122,513,539.32	Sold, in part; warrants outstanding	\$81,000,000.00		12,000,000	\$6.75	(\$64,711,540.92)		
	FIRST BANCORP (PR)	SAN JUAN	PR	13-Sep-13						\$8,514,153.00		1,261,356	\$6.75			
<u> </u>	FIRST BANCTRUST CORPORATION	PARIS	IL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding	70,314,133.00		1,201,330	\$0.75	(\$0,502,024.20)		
	FIRST BANCTRUST CORPORATION	PARIS	IL	18-Jan-12	The state of the s	Ţ.,530,000.00	Ţ0.00	<i>\$3,030,310.30</i>		\$3,675,000.00		3,675	\$1,000.00			
	FIRST BANCTRUST CORPORATION	PARIS	IL	24-Oct-12						\$3,675,000.00		3,675	\$1,000.00		\$368,000.00	36
	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	06-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3,960,105.00	Redeemed, in full; warrants not outstanding			-				
	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	21-Jul-11						\$3,345,000.00		3,345	\$1,000.00		\$167,000.00	16
	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding							
	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	08-Sep-11						\$10,000,000.00		10,000	\$1,000.00		\$500,000.00	50
	FIRST BANKS, INC.	CLAYTON	MO	31-Dec-08	Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,135,866.01	Sold, in full; warrants not outstanding	4		_	1	(4.02.005.23)		
	FIRST BANKS, INC.	CLAYTON	MO	08-Aug-13						\$105,000.00		300	\$350.00	(1 7 7	An 100 (5) = 1	
	FIRST BANKS, INC.	CLAYTON	MO	09-Aug-13						\$12,171,950.00		34,777	\$350.00	(1 //	\$2,430,181.71	4,29
	FIRST BANKS, INC.	CLAYTON	MO	12-Aug-13						\$87,028,900.00	(\$993,058.50)	248,654	\$350.00	(\$161,625,100.00)	\$5,919,151.59	10,4
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO	12-Sep-13 24-Sep-13	+					\$3,209,702.21	(\$993,058.50)	5,819	\$551.60	(\$2,609,297.79)		
	FIRST BANKS, INC.	CLAYTON	MO	25-Sep-13						\$3,226,801.50		5,850	\$551.60	V. , , ,		
	FIRST BUSEY CORPORATION	URBANA	II	06-Mar-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding	\$3,220,801.30		3,830	\$331.00	(32,023,136.30)		
	FIRST BUSEY CORPORATION	URBANA	IL	25-Aug-11	Treferred Stock wy Warrants	Ţ100,000,000.00	Ş0.00	7112,410,030.03	Redeemed, in rail, warrants not outstanding	\$100,000,000.00		100,000	\$1,000.00			
	FIRST BUSEY CORPORATION	URBANA	IL	23-Nov-11								100,000	Ψ 2,000.00		\$63,677.00	573,83
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF															,
	SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	10-Apr-09	Preferred Stock w/ Warrants	\$2,211,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding							
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF															
·	SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	11-Dec-09		\$2,032,000.00										
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF															
	SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	19-Dec-12						\$1,373,084.00		1,500	\$916.70	(\$126,916.00)	\$90,461.65	1:
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF															
	SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	20-Dec-12						\$2,510,399.84		2,743	\$915.60	(\$232,600.16)		
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF	CAN DIFCO	64	44 1 42							(622, 222, 22)					
	SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	11-Jan-13	Droformed Stock w/ Warrants	\$25,000,000.00	\$0.00	¢20 010 047 FF	Radoomad in fully warrants not outstanding		(\$33,333.33)					
	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE WESTLAKE VILLAGE	CA	19-Dec-08 14-Jul-11	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding	\$25,000,000.00		25,000	\$1,000.00			
_	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	24-Aug-11						\$25,000,000.00		25,000	\$1,000.00		\$599,042.00	599,04
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	03-Apr-09	Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding						\$555,042.00	333,04
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	19-Jun-12		+ 10/000/00000	70.00	+		\$10,082,565.38	(\$151,238.48)	10,958	\$920.10	(\$875,434.62)		
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	06-Feb-13						. , ,	, , ,	,	•	· /	\$266,041.78	417,64
8,11,14,18,36	FIRST CHOICE BANK	CERRITOS	CA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,200,000.00	\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding							
 	FIRST CHOICE BANK	CERRITOS	CA	22-Dec-09		\$2,836,000.00										
	FIRST CHOICE BANK	CERRITOS	CA	24-Sep-10						\$5,036,000.00		5,036	\$1,000.00		\$110,000.00	1:
	FIRST CITIZENS BANC CORP	SANDUSKY	ОН	23-Jan-09	Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding							ļ
	FIRST CITIZENS BANC CORP	SANDUSKY	ОН	03-Jul-12						\$21,004,704.00	(\$315,070.56)	23,184	\$906.00	(\$2,179,296.00)		
	FIRST CITIZENS BANC CORP	SANDUSKY	ОН	05-Sep-12		4		1							\$563,174.00	469,31
	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding	A4 F00 000 00		4 = 0.0	A4 000 00		Annu coo oo	
	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	22-Sep-11	Denfarrad Charles / Marray	¢44 F00 000 00	ćo oo	Ć42 020 002 7 0	Dodgomad in fully warrants and cutationally	\$4,500,000.00		4,500	\$1,000.00		\$225,000.00	22
<u> </u>	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD BLUEFIELD	VA VA	21-Nov-08 08-Jul-09	Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding	\$41 500 000 00		41,500	\$1,000.00			+
	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VΑ	22-Nov-11						\$41,500,000.00		41,500	\$1,000.00		\$30,600.00	88,27
<u> </u>	FIRST COMMUNITY BANCSHARES INC. / EQUITY BANCSHARES		VA	22-140A-11	<u> </u>				+			+			\$50,000.00	00,27
8.72	INC.	WICHITA	KS	15-May-09	Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$14,800,000.00	\$3,575,828.30	Full investment outstanding; warrants outstanding							
	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,685,000.00	\$0.00	\$8,499,249.92	Sold, in full; warrants not outstanding							
l l	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL	31-May-11						\$7,754,267.48		10,685	\$725.70	(\$2,930,732.52)		
	FIRST COMMUNITY BANK CORPORATION OF AMERICA	LEXINGTON	SC	21-Nov-08	Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, in full; warrants not outstanding							
F	FIRST COMMUNITY BANK CORPORATION OF AMERICA	LEXINGTON	CC	29-Aug-12						\$11,155,120.50	(\$167,326.81)	11,350	\$982.80	(\$194,879.50)		
F F	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON	SC												\$297,500.00	195,91
F F	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON LEXINGTON	SC	01-Nov-12			-	\$18,252,479.06	Sold, in full; warrants not outstanding					ı	i	
F F F 8 F	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTNERS, INC.	LEXINGTON LEXINGTON JOLIET	SC SC	11-Dec-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$16,232,479.00	, , , , , , , , , , , , , , , , , , ,							
F F 8 F	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	LEXINGTON LEXINGTON JOLIET JOLIET	SC SC IL IL	11-Dec-09 08-Aug-12	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$10,232,473.00							\$70,727.58	10
F F F F	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	LEXINGTON LEXINGTON JOLIET JOLIET JOLIET	SC SC IL IL	11-Dec-09 08-Aug-12 09-Aug-12	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$10,232,473.00							\$440,082.72	10 67
F F F F F F F F F F F F F F F F F F F	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTNERS, INC.	LEXINGTON LEXINGTON JOLIET JOLIET JOLIET JOLIET	SC SC IL IL IL	11-Dec-09 08-Aug-12 09-Aug-12 10-Aug-12	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$10,232,473.00		A			A			10 67 32
F F F F F F F F F F F F F F F F F F F	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTNERS, INC.	LEXINGTON LEXINGTON JOLIET JOLIET JOLIET JOLIET JOLIET JOLIET	SC SC IL IL IL IL	11-Dec-09 08-Aug-12 09-Aug-12 10-Aug-12 19-Sep-12	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$10,232,473.00		\$326,250.00		500	\$652.50		\$440,082.72	10 67 32
F S S S S S S S S S S S S S S S S S S S	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTNERS, INC.	LEXINGTON LEXINGTON JOLIET JOLIET JOLIET JOLIET JOLIET JOLIET JOLIET	SC SC IL IL IL IL	11-Dec-09 08-Aug-12 09-Aug-12 10-Aug-12 19-Sep-12 20-Sep-12	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$10,232,473.00		\$3,051,090.00		4,676	\$652.50	(\$1,624,910.00)	\$440,082.72	10 67 32
F F F F F F F F F F F F F F F F F F F	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	LEXINGTON LEXINGTON JOLIET JOLIET JOLIET JOLIET JOLIET JOLIET JOLIET JOLIET JOLIET JOLIET	SC SC IL IL IL IL IL IL IL	11-Dec-09 08-Aug-12 09-Aug-12 10-Aug-12 19-Sep-12 20-Sep-12 21-Sep-12	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$10,232,473.00		· · ·	/64 40 FEC 05	4,676 16,824		(\$1,624,910.00)	\$440,082.72	10 67 32
F	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTNERS, INC.	LEXINGTON LEXINGTON JOLIET JOLIET JOLIET JOLIET JOLIET JOLIET JOLIET	SC SC IL IL IL IL IL IL IL	11-Dec-09 08-Aug-12 09-Aug-12 10-Aug-12 19-Sep-12 20-Sep-12	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$41,631,005.92	Sold, in full; warrants outstanding	\$3,051,090.00	(\$143,550.00)	4,676 16,824	\$652.50	(\$1,624,910.00)	\$440,082.72	10 67 32

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital Rona	ayment / Disposit	ion / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Pro	oceeds
					Oliginal investment Type	Amount	Investment	Total Cash Back		Amount	(Fee) ⁴		Avg. Price	(Write-off)	Gaiii	Amount	Shares
15,36,11	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL	11-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, in full; warrants not outstanding	Amount	(ree)	Silates	Avg. File			Amount	Silares
	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL	17-Sep-10	·	. , , , , , , , , , , , , , , , , , , ,			, ,	\$7,500,000.00		7,500,000	\$1.00			\$375,000.00	375,000
	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	06-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00	Redeemed, in full; warrants not outstanding	A= 000 000 00			44 000 00			40=0.000.00	
-	FIRST EXPRESS OF NEBRASKA, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	GERING HARRISON	NE AR	15-Feb-12 06-Mar-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	03-May-11	Freiened Stock wy Warrants	\$10,500,000.00	Ş0.00	\$0,370,023.00	Sold, III full, wallants not outstanding	\$6,000,000.00		16,500	\$363.60	(\$10,500,000.00)			
	FIRST FINANCIAL BANCORP	CINCINNATI	ОН	23-Dec-08	Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding								
-	FIRST FINANCIAL BANCORP	CINCINNATI	ОН	24-Feb-10						\$80,000,000.00		80,000	\$1,000.00			¢2.000.200.22	165.11
	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES, INC.	CINCINNATI LAWRENCE	KS	08-Jun-10 12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34	Redeemed, in full; warrants not outstanding							\$2,966,288.32	465,11
· · ·	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS	22-Sep-11		45/105/0000	Ţc	<i>+ 1,000,2000</i>		\$3,756,000.00		3,756,000	\$1.00			\$113,000.00	113,000
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	05-Dec-08	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19	Sold, in full; warrants not outstanding								
-	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON CHARLESTON	SC	03-Apr-12 22-May-13						\$56,778,150.00	(\$851,672.25)	65,000	\$873.50	(\$8,221,850.00)		\$1,400,000,00	241,69
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	09-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,333,778.00	Sold, in full; warrants outstanding							\$1,400,000.00	241,69
	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	29-Apr-13	, , , , ,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	, , , , , , , , , , , , , , , , , , , ,	, , ,	\$10,842,200.00		20,000	\$542.10	(\$9,157,800.00)			
-	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	31-May-13		45-55-55-5	42.22	4			(\$108,422.00)						
	FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC.	LEBANON LEBANON	TN	22-Dec-09 09-Nov-12	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17	Sold, in full; warrants not outstanding	\$8,025,750.00		8,700	\$922.50	(\$674,250.00)		\$256,118.75	261
	FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN	11-Jan-13						\$8,025,750.00	(\$80,257.50)		\$922.50	(\$074,250.00)		\$250,116.75	201
-	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702,021.25	Sold, in full; warrants not outstanding		(+==+===						
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	29-Oct-12						\$26,398.99		29	\$910.30	(, , ,			<u> </u>
-	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	31-Oct-12						\$6,864,647.71	/600 040 40°	7,541	\$910.30	(\$676,352.29)		\$362,118.92	379
	FIRST GOTHENBURG BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC.	GOTHENBURG HAMMOND	LA	11-Jan-13 28-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66	Redeemed, in full; warrants not outstanding		(\$68,910.46)	+					
-, ,	FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA	22-Sep-11	The older wall and	7 27,555,550.00	, J.	Ţ= .,555, 176.60		\$20,699,000.00		2,070	\$10,000.00			\$1,030,000.00	10
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	14-Nov-08	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, in full; warrants not outstanding								
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	22-Dec-10						\$866,540,000.00		866,540	\$1,000.00			¢70, 700, 000, 00	44.042.22
	FIRST HORIZON NATIONAL CORPORATION FIRST INDEPENDENCE CORPORATION	MEMPHIS DETROIT	MI	09-Mar-11 28-Aug-09	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96	Sold, in full; warrants not outstanding							\$79,700,000.00	14,842,321
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	20-Dec-12	Treferred Stock	\$3,223,000.00	Ş0.00	Ş2,820,230.30	Joid, in rail, warrants not outstanding	\$2,336,675.00		3,223	\$725.00	(\$886,325.00)			
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	11-Jan-13							(\$23,366.75)	·	•	· · · · ·			
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	26-Mar-13		45.555.55	45.55				(\$26,633.25)						
	FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK	DORAVILLE DORAVILLE	GA GA	13-Mar-09 12-Aug-13	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding	\$3,247,112.96		6,398	\$507.50	(\$3,150,887.04)		\$139,320.00	220
-	FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	12-Aug-13 12-Sep-13						\$3,247,112.90	(\$25,000.00)	-,	\$507.50	(\$3,130,867.04)		\$139,320.00	320
	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	СТ	12-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding		(+25)555155)						
	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	СТ	07-Apr-10						\$10,000,000.00		10,000	\$1,000.00			\$1,488,046.41	199,203
	FIRST M&F CORPORATION	KOSCIUSKO	MS	27-Feb-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding	¢20,000,000,00		20,000	¢4.000.00				
	FIRST M&F CORPORATION FIRST M&F CORPORATION	KOSCIUSKO KOSCIUSKO	MS	29-Sep-10 30-Aug-13						\$30,000,000.00		30,000	\$1,000.00			\$4,089,510.61	513,113
	FIRST MANITOWOC BANCORP, INC.	MANITOWOC	WI	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding							ψ 1,003,310.01	313,113
	FIRST MANITOWOC BANCORP, INC.	MANITOWOC	WI	27-May-09						\$12,000,000.00		12,000	\$1,000.00			\$600,000.00	600
	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHAI					422 222 222 22	40.00	440.004.050.05									1
	CORPORATION FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHAI	RICHMOND	VA	06-Feb-09	Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, in full; warrants not outstanding								
	CORPORATION	RICHMOND	VA	07-Dec-11						\$33,900,000.00		35,595	\$1,000.00		\$1,695,000.00		1
	FIRST MENASHA BANCSHARES, INC.	NEENAH	WI	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00	Redeemed, in full; warrants not outstanding								
	FIRST MENASHA BANCSHARES, INC.	NEENAH	WI	15-Sep-11	2.5.15.1.70	4445 000 000 00	40.00	4404 000 055 44		\$4,797,000.00		4,797	\$1,000.00			\$240,000.00	240
	FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION	MUNCIE MUNCIE	IN	20-Feb-09 22-Sep-11	Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, in full; warrants not outstanding	\$116,000,000.00		116,000	\$1,000.00				
	FIRST MERCHANTS CORPORATION	MUNCIE	IN	23-Nov-11						\$110,000,000.00		110,000	71,000.00			\$367,500.00	991,453
11	FIRST MIDWEST BANCORP, INC.	ITASCA	IL	05-Dec-08	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding							, ,	
	FIRST MIDWEST BANCORP, INC.	ITASCA	IL	23-Nov-11						\$193,000,000.00		193,000	\$1,000.00				
	FIRST MIDWEST BANCORP, INC. FIRST NATIONAL CORPORATION	ITASCA STRASBURG	IL VA	21-Dec-11 13-Mar-09	Preferred Stock w/ Evercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold in full: warrants not outstanding							\$900,000.00	1,305,230
	FIRST NATIONAL CORPORATION	STRASBURG	VA	29-Aug-12	Preferred Stock w/ Exercised Warrants	\$13,500,000.00	Ş0.00	\$15,525,520.44	Sold, in full; warrants not outstanding	\$12,266,750.00	(\$184,001.25)	13,900	\$882.50	(\$1,633,250.00)		\$624,674.69	695
44,8,14	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding			,	·				
	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	04-Aug-11						\$17,836,000.00		17,836	\$1,000.00			\$892,000.00	892
	FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP	LOCKPORT LOCKPORT	NY	21-Nov-08 27-May-09	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00	Redeemed, in full; warrants not outstanding	\$184,011,000.00		184,011	\$1,000.00				
	FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	27-May-09 24-Jun-09				+		\$104,011,000.00		104,U11	\$1,000.00			\$2,700,000.00	953,096
	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	13-Mar-09	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding								
	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	15-Sep-11						\$17,390,000.00		17,390	\$1,000.00				<u> </u>
	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	16-Nov-11	Destaurant Charles (1941)	640 200 000 00	60.00	ć22 207 ECO 24	Dodoomed in full warments and a state of							\$375,000.00	352,977
	FIRST PACTRUST BANCORP, INC. FIRST PACTRUST BANCORP, INC.	CHULA VISTA CHULA VISTA	CA	21-Nov-08 15-Dec-10	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, in full; warrants not outstanding	\$19,300,000.00		19,300	\$1,000.00				
	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	05-Jan-11						Q10,000,000.00		15,500	71,000.00			\$1,003,227.00	280,795
	FIRST PLACE FINANCIAL CORP.	WARREN	ОН	13-Mar-09	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Currently not collectible								
	FIRST PLACE FINANCIAL CORP.	WARREN	OH	29-Oct-12	Duelenned Charle / F. C. Live	A4 F=0.000.00	4	40.010.055.55	California (III			 		(\$72,927,000.00)			
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PΑ	20-Feb-09 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,579,000.00 \$4,596,000.00	\$0.00	\$9,948,069.58	Sold, in full; warrants not outstanding			+					
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	07-Feb-13		Ç4,J3U,UUU.UU				\$6,682,192.50		7,575	\$882.23	(\$892,807.50)		\$48,083.60	4.0
-	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	08-Feb-13						\$1,410,831.60		1,600	\$882.05	(\$189,168.40)		\$176,633.62	180
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	26-Mar-13							(\$80,930.24)						
		FLORENCE	SC	06-Mar-09	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding	Ć40 424 222 CO		15,349	\$679.60	(\$4,917,666.11)		\$624,632.45	75-
8,14	FIRST RELIANCE BANCSHARES, INC.			44 84 40						\$10,431,333.89		. 16 2/10 1	Sh / 9.6()	154 41 / 666 11)]	i	5h/4 h3/ 45	767
8,14	FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC SC	11-Mar-13 09-Apr-13		+		+			(\$104 212 24)	· · · · · ·	φο, 3.00	(74,517,000.11)		Ç02 1,032. 13	
8,14	FIRST RELIANCE BANCSHARES, INC.		SC SC PA	11-Mar-13 09-Apr-13 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$5,731,793.60	Redeemed, in full; warrants not outstanding		(\$104,313.34)	· · · · · ·	γον 3.00	(\$4,517,000.11)		ΨΟΣ 1,03Σ. 13	
8,14 8,14,18,44,45	FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC. FIRST RESOURCE BANK FIRST RESOURCE BANK	FLORENCE FLORENCE	SC SC PA PA	09-Apr-13	Preferred Stock w/ Exercised Warrants	\$2,600,000.00 \$2,417,000.00	\$0.00	\$5,731,793.60	Redeemed, in full; warrants not outstanding		(\$104,313.34)						
8,14 8,14,18,44,45	FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC. FIRST RESOURCE BANK	FLORENCE FLORENCE EXTON	SC SC PA PA	09-Apr-13 30-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	' ' '	\$0.00 \$0.00	\$5,731,793.60 \$16,315,362.00	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$5,017,000.00	(\$104,313.34)	· · · · · ·	\$1,000.00			\$130,000.00	130

ootNote Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Disposition / Auction ^{3,}	5		Gain ⁵ Warrant Pro	oceeds
					Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount	Shares
FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN	11-Apr-13						\$14,912,862.00	9,941,908	\$1.50	(\$18,087,138.00)		
79 FIRST SOUND BANK	SEATTLE		23-Dec-08	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44	Sold, in full; warrants not outstanding	40 =00 000 00		4=00.00	(40.700.000.00)		
FIRST SOUND BANK 15,11,14 FIRST SOUTH BANCORP, INC.	SEATTLE LEXINGTON	WA TN	20-Feb-13 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding	\$3,700,000.00	7,400	\$500.00	(\$3,700,000.00)		
FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	28-Sep-11	Subordinated Dependines wy Exercised Warrants	\$30,000,000.00	Ş0.00	Ş05,452,450.54	Redeemed, in full, warrants not outstanding	\$13,125,000.00	13,125,000	\$1.00		<u> </u>	
FIRST SOUTH BANCORP, INC.	LEXINGTON		28-Nov-12						\$36,875,000.00	36,875,000	\$1.00		\$2,500,000.00	2,500,0
11,8,14 FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31	Redeemed, in full; warrants not outstanding						
FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL	16-Jun-10	2 (10 1 /5 : 100	ÅF F00 000 00	40.00	45.050.770.50		\$10,900,000.00	10,900	\$1,000.00		\$545,000.00	54
8,14 FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA		06-Mar-09 26-Mar-13	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59	Sold, in full; warrants not outstanding	\$315,007.00	350	\$900.00	(\$34,993.00)		
FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA		27-Mar-13						\$2,835,063.00	3,150	\$900.00		\$206,048.21	22
FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA		28-Mar-13						\$1,800,040.00	2,000			\$45,788.48	
FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA		09-Apr-13							(\$49,501.10)				
44,8,14 FIRST TEXAS BHC, INC.	FORT WORTH		06-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding	440 =00 000 00	10.700	44.000.00		45=200.00	
FIRST TEXAS BHC, INC. 15,14 FIRST TRUST CORPORATION	FORT WORTH NEW ORLEANS	IX	15-Sep-11 05-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding	\$13,533,000.00	13,533	\$1,000.00		\$677,000.00	67
FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS	LA	20-Feb-13	Subordinated Dependines wy Exercised Warrants	\$17,909,000.00	Ş0.00	\$15,504,180.50	Solu, ili full, walfants not outstanding	\$13,750,058.49	17,969,000	\$0.77	(\$4,218,941.51)	\$644,726.19	898,00
FIRST TRUST CORPORATION	NEW ORLEANS		26-Mar-13						+	(\$137,500.58)	75	(4-1)==0,2-1=1=0,	7217,2012	555,55
11,8,14 FIRST ULB CORP.	OAKLAND	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69	Redeemed, in full; warrants not outstanding						
FIRST ULB CORP.	OAKLAND	CA	22-Apr-09						\$4,900,000.00	4,900	\$1,000.00		\$245,000.00	24
FIRST UNITED CORPORATION	OAKLAND	MD	30-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$30,000,000.00	\$2,312,500.00	Full investment outstanding; warrants outstanding						
11,8,14,36 FIRST VERNON BANCSHARES, INC. FIRST VERNON BANCSHARES, INC.	VERNON VERNON	AL	12-Jun-09 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,662,770.42	Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00		\$245,000.00	2
8,14,18 FIRST WESTERN FINANCIAL, INC.	DENVER		06-Feb-09	Preferred Stock w/ Warrants	\$8,559,000.00	\$0.00	\$21,142,314.80	Sold, in full; warrants not outstanding	\$0,000,000.00	0,000	71,000.00		\$2+3,000.00	
FIRST WESTERN FINANCIAL, INC.	DENVER		11-Dec-09	,	\$11,881,000.00	,								
FIRST WESTERN FINANCIAL, INC.	DENVER		09-Aug-12						\$6,138,000.00	7,920	\$775.00	(+-)))	\$311,681.70	3
FIRST WESTERN FINANCIAL, INC.	DENVER		10-Aug-12						\$62,000.00	(652,000,00)	\$775.00	(\$18,000.00)	\$39,370.32	
FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO	11-Sep-12 24-Jun-13		+			+	\$10,994,240.00	(\$62,000.00)	\$874.81	(\$1,445,760.00)	+	
FIRST WESTERN FINANCIAL, INC.	DENVER	co	26-Jul-13						\$10,554,240.00	(\$109,942.41)	7074.01	(\$1,443,700.00)		
FIRSTBANK CORPORATION	ALMA	MI	30-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding						
FIRSTBANK CORPORATION	ALMA	MI	03-Jul-12						\$31,053,330.00	(\$465,799.95) 33,000	\$941.00	(\$1,946,670.00)		
FIRSTBANK CORPORATION	ALMA	MI	18-Jul-12		4425 000 000 00	40.00	4424 242 424 44						\$1,946,670.00	578,9
11 FIRSTMERIT CORPORATION FIRSTMERIT CORPORATION	AKRON AKRON	ОН	09-Jan-09 22-Apr-09	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding	\$125,000,000.00	125,000	\$1,000.00			
FIRSTMERIT CORPORATION FIRSTMERIT CORPORATION	AKRON		27-May-09						\$123,000,000.00	123,000	\$1,000.00		\$5,025,000.00	952,26
FLAGSTAR BANCORP, INC.	TROY	MI	30-Jan-09	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94	Sold, in full; warrants not outstanding					75,525,555	302,23
FLAGSTAR BANCORP, INC.	TROY		26-Mar-13						\$1,439,258.50	1,579	\$911.50			
FLAGSTAR BANCORP, INC.	TROY		27-Mar-13						\$228,401,847.00	250,578	\$911.50			
FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY TROY		28-Mar-13 09-Apr-13						\$13,216,750.00	(\$2,430,578.56)	\$911.50	(\$1,283,250.00)		
FLAGSTAR BANCORP, INC.	TROY	MI	12-Jun-13							(\$2,430,378.30)			\$12,905.00	645,1
8,84 FLORIDA BANK GROUP, INC.	TAMPA	FL	24-Jul-09	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding					, , , , , ,	,
FLORIDA BANK GROUP, INC.	ТАМРА	FL	14-Aug-13						\$8,000,000.00	20,471	\$390.80	(\$12,471,000.00)		
8,44,14 FLORIDA BUSINESS BANCGROUP, INC.	TAMPA		20-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50	Redeemed, in full; warrants not outstanding	40.407.000.00		44.000.00		4.55.000.00	
FLORIDA BUSINESS BANCGROUP, INC. 12,16 FLUSHING FINANCIAL CORPORATION	TAMPA LAKE SUCCESS		22-Sep-11 19-Dec-08	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$72,004,166,66	Redeemed, in full; warrants not outstanding	\$9,495,000.00	9,495	\$1,000.00		\$475,000.00	47
FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS		28-Oct-09	Preferred Stock wy Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full, warrants not outstanding	\$70,000,000.00	70,000	\$1,000.00			
FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	30-Dec-09						, .,,	,,,,,,	, , ,		\$900,000.00	375,8
45,8,14 FNB BANCORP	SOUTH SAN FRANCISCO	O CA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding						
FNB BANCORP	SOUTH SAN FRANCISCO		15-Sep-11						\$12,000,000.00	12,000	\$1,000.00		\$600,000.00	60
11,8,14 FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD		15-3ep-11 15-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000	\$1,000.00		\$000,000.00	00
FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD		11-Dec-12	,	,	75355	<i>+==/=======</i>		\$15,000,000.00	15,000	\$1,000.00		\$750,000.00	7
8,66,97 FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ	22-May-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	Currently not collectible						
FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE		20-Apr-12		1		1					(\$1,300,000.00)		
45,8,14 FORTUNE FINANCIAL CORPORATION FORTUNE FINANCIAL CORPORATION	ARNOLD ARNOLD		03-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding	\$3,100,000.00	3,100	\$1,000.00		\$155,000.00	15
50,97 FPB BANCORP, INC.	PORT ST. LUCIE		15-Sep-11 05-Dec-08	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently not collectible	\$3,100,000.00	3,100	\$1,000.00		\$155,000.00	15
FPB BANCORP, INC.	PORT ST. LUCIE	FL	15-Jul-11	THE CITE OF STOCK W/ WAITAILS	γ3,000,000.00	Ş0.00 <u> </u>	7273,000.03	Carrently not conectible				(\$5,800,000.00)	+	
11,8,14 FPB FINANCIAL CORP.	HAMMOND	LA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding				\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\		
FPB FINANCIAL CORP.	HAMMOND	LA	16-Dec-09						\$1,000,000.00	1,000	. ,			
FPB FINANCIAL CORP.	HAMMOND	LA	16-Jun-10		1		4		\$2,240,000.00	2,240	\$1,000.00		\$162,000.00	16
8,14 FRANKLIN BANCORP, INC.	WASHINGTON		22-May-09 09-Nov-12	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding	\$594,550.00	940	\$632.50	(\$345,450.00)	\$126,709,62	10
FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON WASHINGTON		13-Nov-12						\$2,629,302.50	4.157	\$632.50		\$126,798.62 \$45,188.88	
FRANKLIN BANCORP, INC.	WASHINGTON	МО	11-Jan-13						ψ <u>2</u> ,σ <u>2</u> 3,σσ <u>2</u> 1.σσ	(\$25,000.00)	γου2υ	(\$2)327,637.1367	¥ 15/156155	
15 FREEPORT BANCSHARES, INC.	FREEPORT	IL	08-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$1,074,618.45	Full investment outstanding; warrants outstanding						
15,11,14 FREMONT BANCORPORATION	FREMONT	CA	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36	Redeemed, in full; warrants not outstanding						
FREMONT BANCORPORATION	FREMONT	CA	25-Jul-12	Buofamad Charles (5 and 1941)	£4.000.000.00	40.00	63.407.400.00	Dodgomad in full comments at the first	\$35,000,000.00	35,000,000	\$1.00		\$1,750,000.00	1,750,00
44,8,14 FRESNO FIRST BANK FRESNO FIRST BANK	FRESNO FRESNO	CA	23-Jan-09 01-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding	\$1,968,000.00	1,968	\$1,000.00		\$98,000.00	C
15,11,14 FRONTIER BANCSHARES, INC	AUSTIN		24-Apr-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding	71,500,000.00	1,308	, τ,υυυ.υυ		\$36,000.00	5
FRONTIER BANCSHARES, INC	AUSTIN		24-Nov-09		1-/-35/55000	70.00	, , , , , , , , , , , , , , , , , , , ,	and the second s	\$1,600,000.00	1,600,000	\$1.00			
FRONTIER BANCSHARES, INC	AUSTIN		06-Oct-10						\$1,400,000.00	1,400,000	\$1.00		\$150,000.00	150,00
11 FULTON FINANCIAL CORPORATION	LANCASTER	PA	23-Dec-08	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding	4		1			
FULTON FINANCIAL CORPORATION	LANCASTER	PA	14-Jul-10						\$376,500,000.00	376,500	\$1,000.00		440,000,000,00	F 500 77
FULTON FINANCIAL CORPORATION 8,14 GATEWAY BANCSHARES, INC.	LANCASTER RINGGOLD		08-Sep-10 08-May-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding					\$10,800,000.00	5,509,75
GATEWAY BANCSHARES, INC.	RINGGOLD		13-Apr-12	THEIR SLOCK W/ EXCLUSED WAITAILS	90,000,000.00	Ş0.00 <u> </u>	71,200,134.01	neacemea, in rail, warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00		\$300,000.00	30
, -·	<u> </u>		. ==		\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding	, -,,300.00	2,300	, .,	 	7 - 30/000.00	

ootNote Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Disposition / Auction ^{3,5}	5	(Realized Loss) / Gain ⁵	Warrant Pro	ceeds
					Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount	Shares
GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	16-Feb-11						\$8,700,000.00	8,700	\$1,000.00		\$435,000.00	4.
8 GEORGIA PRIMARY BANK	ATLANTA	GA	01-May-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$4,500,000.00	\$0.00	Full investment outstanding; warrants outstanding						
8,14 GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	06-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding						
GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	29-Oct-12						\$26,393.77	29	\$910.10	· · · · · · · · · · · · · · · · · · ·	40.1.707.00	
GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	31-Oct-12						\$4,494,221.94	4,938	\$910.10	(\$443,778.06)	\$214,595.28	24
GERMANTOWN CAPITAL CORPORATION 8,17,91,97 GOLD CANYON BANK	GERMANTOWN GOLD CANYON	1 IN	11-Jan-13 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Currently not collectible		(\$25,000.00)			+	
GOLD CANYON BANK	GOLD CANYON	AZ AZ	05-Apr-13	Freiened Stock Wy Exercised Warrants	\$1,007,000.00	Ş0.00	\$33,633.32	Currently not conectible				(\$1,607,000.00)	- 	
11 GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding				(\$1,557,555.55)		
GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	17-Jun-09	,	,,		, , , , , , , , , , , , , , , , , , , ,	, ,	\$10,000,000,000.00	10,000,000	\$1,000.00			
GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	22-Jul-09										\$1,100,000,000.00	12,205,045
8 GOLDWATER BANK, N.A.	SCOTTSDALE	AZ	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$2,568,000.00	\$145,750.00	Full investment outstanding; warrants outstanding						
44,8,14 GRAND CAPITAL CORPORATION	TULSA	ОК	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding						
GRAND CAPITAL CORPORATION	TULSA	OK	08-Sep-11			45	1		\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
15 GRAND FINANCIAL CORPORATION	HATTIESBURG	MS	25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$2,443,320.00	\$797,110.88	Full investment outstanding; warrants outstanding						
8 GRAND MOUNTAIN BANCSHARES, INC. 8,14,18,44 GRANDSOUTH BANCORPORATION	GRANBY GREENVILLE	sc sc	29-May-09 09-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$3,076,000.00 \$9,000,000.00	\$3,076,000.00	\$0.00 \$17,625,917.08	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding					+	
GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GREENVILLE	SC	11-Dec-09	Preferred Stock wy Warrants	\$6,319,000.00	\$0.00	\$17,025,917.08	Redeemed, in full, warrants not outstanding						
GRANDSOUTH BANCORPORATION	GREENVILLE	SC	08-Sep-11		\$0,313,000.00				\$15,319,000.00	15,319	\$1,000.00		\$450,000.00	4
15 GREAT RIVER HOLDING COMPANY	BAXTER	MN	17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$8,400,000.00	\$759,575.46	Full investment outstanding; warrants outstanding	¥23,623,666.66	25,525	ψ2,000.00		Ų 130,000100	
45 GREAT SOUTHERN BANCORP	SPRINGFIELD	МО	05-Dec-08	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding						
GREAT SOUTHERN BANCORP	SPRINGFIELD	МО	18-Aug-11						\$58,000,000.00	58,000	\$1,000.00			
GREAT SOUTHERN BANCORP	SPRINGFIELD	МО	21-Sep-11										\$6,436,364.00	909,09
GREEN BANKSHARES, INC.	GREENEVILLE	TN	23-Dec-08	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding						
GREEN BANKSHARES, INC.	GREENEVILLE	TN	07-Sep-11	But 10: 1 /=	An 100 000 00	1	An ana an an	5.3	\$68,700,000.00	72,278	\$950.50	(\$3,578,000.00)		
11,8,14 GREEN CIRCLE INVESTMENTS, INC.	CLIVE CLIVE	IA IA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding	\$800,000.00	800	64.000.00		+	
GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA IA	14-Nov-12 23-Jan-13						\$800,000.00	800	\$1,000.00 \$1,000.00		+	
GREEN CIRCLE INVESTMENTS, INC.	CLIVE	ΙΔ	24-Apr-13						\$800,000.00	800	\$1,000.00		\$120,000.00	1
11,8,14 GREEN CITY BANCSHARES, INC.	GREEN CITY	MO	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding	\$000,000.00		\$1,000.00		Ÿ120,000.00	
GREEN CITY BANCSHARES, INC.	GREEN CITY	МО	14-Jul-10	,	, ,	, , , , ,	,,-		\$651,000.00	651	\$1,000.00		\$33,000.00	3
8 GREER BANCSHARES INCORPORATED	GREER	SC	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$9,993,000.00	\$975,831.00	Full investment outstanding; warrants outstanding						
8,68,97 GREGG BANCSHARES, INC.	OZARK	МО	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently not collectible						
GREGG BANCSHARES, INC.	OZARK	МО	13-Jul-12									(\$825,000.00)		
45,8,14 GUARANTY BANCORP, INC.	WOODSVILLE	NH	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding						
GUARANTY BANCORP, INC.	WOODSVILLE	NH	15-Sep-11	Cult and instead Dala automa	¢4.4.000.000.00	¢0.00	Ć44.042.200.22	Dedesoned in full warments not extend to	\$6,920,000.00	6,920	\$1,000.00		\$346,000.00	34/
9,15,36 GUARANTY CAPITAL CORPORATION GUARANTY CAPITAL CORPORATION	BELZONI BELZONI	MS	25-Sep-09 30-Jul-10	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding	\$14,000,000.00	14,000,000	\$1.00		+	
11 GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	30-Jan-09	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding	\$14,000,000.00	14,000,000	\$1.00		+	
GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	13-Jun-12	THEIR STOCK WY WAITHING	\$17,000,000.00	φο.σο	\$21,007,071.44	Joid, in ruii, warrants not outstanding	\$5,000,000.00	5.000	\$1,000.00			
GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	МО	26-Apr-13						\$96,750.00	100	\$967.50			
GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	МО	29-Apr-13						\$11,513,250.00	11,900	\$967.50	(\$386,750.00)		
GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	МО	15-May-13										\$2,003,250.00	459,459
GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	МО	31-May-13							(\$116,100.00)				
17,28,70,97 GULFSOUTH PRIVATE BANK	DESTIN	FL	25-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Currently not collectible						
GULFSOUTH PRIVATE BANK	DESTIN	FL	19-Oct-12	2 (10 1 /5 1 10	47.500.000.00	40.00	40 754 544 60					(\$7,500,000.00)		
45,8,14 GULFSTREAM BANCSHARES, INC.	STUART STUART	FL	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding	¢7.500.000.00	7.500	¢1,000,00		¢275 000 00	37'
GULFSTREAM BANCSHARES, INC. 11,8,14 HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GΔ	18-Aug-11 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding	\$7,500,000.00	7,500	\$1,000.00		\$375,000.00	37:
HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GΑ	13-Apr-11	Freiened Stock wy Exercised Warrants	\$7,000,000.00	Ş0.00	\$6,109,105.69	Redeemed, in full, warrants not outstanding	\$7,000,000.00	280	\$25,000.00		\$350,000.00	
38 HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA	31-Dec-08	Preferred Stock w/ Warrants	\$80,347,000.00	\$80,347,000.00	\$2,510,844.25	Full investment outstanding; warrants outstanding	\$7,000,000.00	200	\$23,000.00		\$330,000.00	
, , , , , , , , , , , , , , , , , , , ,				,	, , , , , , , , , , , , , , , , , , ,	700/01/00000	,-,,,	8,						
8,9 HARBOR BANKSHARES CORPORATION	BALTIMORE	MD	17-Jul-09	Preferred Stock	\$6,800,000.00	\$6,800,000.00	\$282,744.47	Full investment outstanding; warrants not outstanding						
11,8,14 HAVILAND BANCSHARES, INC.	HAVILAND	KS	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$425,000.00	\$0.00	\$487,524.22	Redeemed, in full; warrants not outstanding						
HAVILAND BANCSHARES, INC.	HAVILAND	KS	29-Dec-10						\$425,000.00	425	\$1,000.00		\$21,000.00	2
11 HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	19-Dec-08	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding	4		4			
HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	09-May-12						\$12,000,000.00	12,000	\$1,000.00			
HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT	MO	15-May-13 12-Jun-13						\$18,255,000.00	18,255	\$1,000.00		\$540,000.00	287,134
HCSB FINANCIAL CORPORATION	LORIS	SC	06-Mar-09	Preferred Stock w/ Warrants	\$12,895,000.00	\$12,895,000.00	\$1,090,702.00	Full investment outstanding; warrants outstanding		+		 	\$540,000.00	207,134
8,17 HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,321,471.08	Redeemed, in full; warrants not outstanding						
HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	17-Jul-12	, , , , , , , , , , , , , , , , , , , ,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	12/2 /		\$7,000,000.00	7,000	\$1,000.00		\$248,000.00	248
45 HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	19-Dec-08	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding						
HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	15-Sep-11						\$81,698,000.00	81,698	\$1,000.00			
HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	28-Sep-11										\$1,800,000.00	609,683
8,17,45 HERITAGE BANKSHARES, INC.	NORFOLK	VA	25-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding	4		د			
HERITAGE BANKSHARES, INC.	NORFOLK	VA	16-Mar-11						\$2,606,000.00	2,606	Ψ=/000.00		6202.002.00	
HERITAGE BANKSHARES, INC. 11 HERITAGE COMMERCE CORP.	NORFOLK SAN JOSE	VA CA	11-Aug-11 21-Nov-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding	\$7,497,000.00	7,497	\$1,000.00		\$303,000.00	30
HERITAGE COMMERCE CORP.	SAN JOSE SAN JOSE	CA	07-Mar-12	FIEIEITEU SLOCK W/ WAITANLS	Ş 4 0,000,000.00	ŞU.UU	240,301,200.8U	neucemeu, iii iuii, warrants not outstanuing	\$40,000,000.00	40,000	\$1,000.00		+	
HERITAGE COMMERCE CORP.	SAN JOSE	CA	10-Jun-13						Ţ 10,000,000.00	40,000	71,000.00		\$140,000.00	462,96
11,16 HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding					, 15/55005	
HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	22-Dec-10			·			\$24,000,000.00	24,000	\$1,000.00			
HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	17-Aug-11										\$450,000.00	138,03
11 HERITAGE OAKS BANCORP	PASO ROBLES	CA	20-Mar-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding						
HERITAGE OAKS BANCORP	PASO ROBLES	CA	17-Jul-13						\$21,000,000.00	21,000	\$1,000.00		1	
HERITAGE OAKS BANCORP	PASO ROBLES	CA	07-Aug-13	Burfa and Co. 1. free	AGE 000 000 00	46.55	400.000.000	Dadagord to C. U				 	\$1,575,000.00	611,65
11 HF FINANCIAL CORP.	SIOUX FALLS	SD	21-Nov-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding	¢25 000 000 00	25.000	64.000.00		+	
HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS	SD	03-Jun-09						\$25,000,000.00	25,000	\$1,000.00		\$650,000.00	302,41
INT FINANCIAL CURY.	SIOUX FALLS	วบ	30-Jun-09	2 (16 1 /5 1 14	\$3,091,000.00	40.00	45.244.025.70				<u> </u>	 	\$050,000.00	302,4?
8,18,21,44 HIGHLANDS BANCORP, INC.	VERNON	INII	08-May-09	Preferred Stock w/ Exercised Warrants	C2 /101 / 11 11 11 11 11 11 11 11 11 11 11 11	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding	· ·			ļ		

ootNote Institution Name	Ci	ity	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Disposition / Auction ^{3,}	5	(Realized Loss) /	Gain ⁵	Warrant Pro	ceeds
					7	Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)		Amount	Shares
HIGHLANDS BANCORP, INC.	VERNON		NJ	22-Sep-11						\$5,450,000.00	5,450	\$1,000.00			\$155,000.00	155
8 HIGHLANDS INDEPENDENT BANCSHARES, INC			FL	06-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$6,700,000.00	\$617,712.00	Full investment outstanding; warrants outstanding							
11,8,14 HILLTOP COMMUNITY BANCORP, INC.	SUMMIT		NJ	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67	Redeemed, in full; warrants not outstanding	4		4				
HILLTOP COMMUNITY BANCORP, INC.	SUMMIT			21-Apr-10	Deefersed Charles / Wesserts	¢26,000,000,00	¢0.00	¢24.024.407.70	Cold in full consume to a state of the	\$4,000,000.00	4,000	\$1,000.00)		\$200,000.00	200
HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER			23-Dec-08 07-Feb-13	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, in full; warrants outstanding	\$2,561,325.00	3.550	\$721.50	(\$988,675.00)			
HMN FINANCIAL, INC.	ROCHESTER			07-Feb-13 08-Feb-13						\$16,197,675.00	22,450	\$721.50				
HMN FINANCIAL, INC.	ROCHESTER			26-Mar-13						\$10,137,073.00	(\$187,590.00)	\$721.50	(30,232,323.00)			
11 HOME BANCSHARES, INC.	CONWAY		AR	16-Jan-09	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding		(\$107,000.00)					
HOME BANCSHARES, INC.	CONWAY		AR	06-Jul-11						\$50,000,000.00	50,000	\$1,000.00				
HOME BANCSHARES, INC.	CONWAY		AR	27-Jul-11											\$1,300,000.00	158,472
8 HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA		AL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding							
HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA			28-Aug-13						\$3,250,000.00	3,250	\$1,000.00			\$163,000.00	163
8,14 HOMETOWN BANCSHARES, INC.	CORBIN			13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding	4		4	4455555			
HOMETOWN BANCSHARES, INC.	CORBIN			28-Nov-12						\$608,170.50	645	\$942.90			¢70.005.00	
HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN CORBIN		KY	30-Nov-12 11-Jan-13			+			\$1,183,339.50	(\$17,915.11)	\$942.90	(\$71,660.50)		\$70,095.00	95
HOMETOWN BANCSHARES, INC.	CORBIN		KV KY	26-Mar-13							(\$17,915.11)					
8,17 HOMETOWN BANKSHARES CORPORATION	ROANOKE		VA	18-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding		(\$7,004.63)					
HOMETOWN BANKSHARES CORPORATION	ROANOKE		VA	31-Oct-12	Treferred Stock W/ Exercised Warrants	Ÿ10,000,000.00	φο.σσ	ψ11,111,011.5 -	Sold, in rail, warrants not outstanding	\$9,185,000.00	10.000	\$918.50	(\$815,000.00)		\$315,461.52	374
HOMETOWN BANKSHARES CORPORATION	ROANOKE		VA	11-Jan-13						+0,200,000.00	(\$91,850.00)	7525.00	(+0-0)000000		+620,10202	
11 HOPFED BANCORP	HOPKINSVILL	LE	КҮ	12-Dec-08	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding		,, ,					
HOPFED BANCORP	HOPKINSVILL			19-Dec-12						\$18,400,000.00	18,400	\$1,000.00				
HOPFED BANCORP	HOPKINSVILL	LE	KY	16-Jan-13											\$256,257.00	253,666
11,45 HORIZON BANCORP	MICHIGAN CI			19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding							
HORIZON BANCORP	MICHIGAN CI			10-Nov-10						\$6,250,000.00	6,250					
HORIZON BANCORP	MICHIGAN CI			25-Aug-11						\$18,750,000.00	18,750	\$1,000.00				
HORIZON BANCORP	MICHIGAN CI			23-Nov-11											\$1,750,551.00	212,188
44,8,14 HOWARD BANCORP, INC.	ELLICOTT CITY			27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding	1		А.				
HOWARD BANCORP, INC.	ELLICOTT CITY	Υ		22-Sep-11	But 16: 1 /= 1 19:	4.655	A	A	Solder 12 CH	\$5,983,000.00	5,983	\$1,000.00			\$299,000.00	299
8,11,14,18 HPK FINANCIAL CORPORATION	CHICAGO			01-May-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding				ļ			
HPK FINANCIAL CORPORATION	CHICAGO			13-Nov-09		\$5,000,000.00				¢0,000,000,00	0.000	¢1,000,00			¢244,000,00	344
HPK FINANCIAL CORPORATION 11 HUNTINGTON BANCSHARES	CHICAGO COLUMBUS			11-Dec-12 14-Nov-08	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding	\$9,000,000.00	9,000	\$1,000.00	<u>'</u>		\$344,000.00	344
HUNTINGTON BANCSHARES	COLUMBUS			22-Dec-10	Preferred Stock wy Warrants	\$1,398,071,000.00	\$0.00	\$1,594,550,606.50	Redeemed, in full, warrants not outstanding	\$1,398,071,000.00	1,398,071	\$1,000.00				
HUNTINGTON BANCSHARES	COLUMBUS		OH	19-Jan-11						\$1,338,071,000.00	1,398,071	\$1,000.00	,		\$49,100,000.00	23,562,994
8,14 HYPERION BANK	PHILADELPHIA	IA	PA	06-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding						7+3,100,000.00	23,302,334
HYPERION BANK	PHILADELPHIA			20-Dec-12	Treferred Stock W/ Exercised Warrants	¥1,552,650.00	φο.σσ	Ψ1,557,100.22	Sola, in rail, warrants not outstanding	\$1,008,800.00	1,552	\$650.00	(\$543,200.00)		\$25,700.00	78
HYPERION BANK	PHILADELPHI		PA	11-Jan-13						¥ =/000/2000	(\$10,088.00)	, , , ,	(42.33/23337)		<u> </u>	
HYPERION BANK	PHILADELPHI	IA	PA	26-Mar-13							(\$14,912.00)					
8,17 IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN		NJ	18-Sep-09	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$5,976,000.00	\$916,227.47	Full investment outstanding; warrants outstanding							
9,15,36 IBC BANCORP, INC.	CHICAGO		IL	15-May-09	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding							
IBC BANCORP, INC.	CHICAGO		IL	10-Sep-10						\$4,205,000.00	4,205,000	\$1.00)			
12,16 IBERIABANK CORPORATION	LAFAYETTE			05-Dec-08	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding							
IBERIABANK CORPORATION	LAFAYETTE			31-Mar-09						\$90,000,000.00	90,000	\$1,000.00)			
IBERIABANK CORPORATION	LAFAYETTE			20-May-09	5 6 10 15 1 15	40.000.000	40.00	42 222 422 72							\$1,200,000.00	138,490
8,14 IBT BANCORP, INC. IBT BANCORP, INC.	IRVING IRVING		TY	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding	\$2,295,000.00	2.205	\$1,000.00			\$115,000.00	
11,8,10 IBW FINANCIAL CORPORATION	WASHINGTO	NN .	DC IV	12-Jun-13 13-Mar-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding	\$2,295,000.00	2,295	\$1,000.00	,		\$115,000.00	115
IBW FINANCIAL CORPORATION	WASHINGTO			03-Sep-10	Freieneu Stock w/ Wanants	\$0,000,000.00	Ş0.00	\$0,453,007.00	Redeemed, in full, warrants not outstanding	\$6,000,000.00	6.000	\$1,000.00				
44,8,14 ICB FINANCIAL	ONTARIO	/IV		06-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding	\$0,000,000.00	0,000	\$1,000.00	,			
ICB FINANCIAL	ONTARIO			01-Nov-12	, , , , , , , , , , , , , , , , , , , ,	+ 5/500/200100	φοισσ	φτη το τη τουτου		\$6,000,000.00	6,000	\$1,000.00			\$300,000.00	300
8 IDAHO BANCORP	BOISE		ID	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$6,900,000.00	\$124,305.92	Full investment outstanding; warrants outstanding	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	7	, , , , , ,				
8,14,18,44 ILLINOIS STATE BANCORP, INC.	CHICAGO		IL	22-May-09	Preferred Stock w/ Exercised Warrants	\$6,272,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding							,
ILLINOIS STATE BANCORP, INC.	CHICAGO		IL	29-Dec-09		\$4,000,000.00										
ILLINOIS STATE BANCORP, INC.	CHICAGO		IL	22-Sep-11						\$10,272,000.00	10,272	\$1,000.00			\$406,000.00	406
8 INDEPENDENCE BANK	EAST GREEN	WICH	RI	09-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$1,065,000.00	\$266,892.00	Full investment outstanding; warrants outstanding							
11 INDEPENDENT BANK CORP.	ROCKLAND		MA	09-Jan-09	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding	,						
INDEPENDENT BANK CORP.	ROCKLAND			22-Apr-09						\$78,158,000.00	78,158	\$1,000.00)		60.000.000.00	
INDEPENDENT BANK CORPORATION	ROCKLAND			27-May-09	Durafarmani Control (1997)	673 000 000 00	40.00	ć02 420 000 00	Dodgooned in full consequence to the second						\$2,200,000.00	481,664
29 INDEPENDENT BANK CORPORATION	IONIA			12-Dec-08	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding	\$72,000,000,00	73,000	\$1,000.00		\$2.426.000.00		
INDEPENDENT BANK CORPORATION 8,22,92,97 INDIANA BANK CORP.	IONIA DANA			30-Aug-13 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Currently not collectible	\$72,000,000.00	72,000	\$1,000.00	<u>'</u>	\$2,426,000.00		
8,22,92,97 INDIANA BANK CORP. INDIANA BANK CORP.	DANA			09-Apr-13	Freiened Stock W/ Exercised Wallants	\$1,512,000.00	, ου.υ¢	\$103,133.00	Currently not collectible		+		(\$1,312,000.00)			
11 INDIANA COMMUNITY BANCORP	COLUMBUS			12-Dec-08	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding				(71,312,000.00)			
INDIANA COMMUNITY BANCORP	COLUMBUS			12-Sep-12	Teleffed Stock Wy Wallants	721,300,000.00		721,331,230.00		\$21,500,000.00	21,500	\$1,000.00			\$1,800,000.00	188,707
22,52,97 INTEGRA BANK CORPORATION	EVANSVILLE			27-Feb-09	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently not collectible	÷==,555,550.00	21,300	+ = ,000.00			, ,,	
INTEGRA BANK CORPORATION	EVANSVILLE		IN	29-Jul-11	,	, , ==,================================	,	, ,,-	, , , , , , , , , , , , , , , , , , , ,		1		(\$83,586,000.00)			
INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT		ID	19-Dec-08	Preferred Stock w/ Warrants	\$27,000,000.00	\$27,000,000.00	\$6,588,634.23	Full investment outstanding; warrants outstanding							
11 INTERNATIONAL BANCSHARES CORPORATION			TX	23-Dec-08	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding							
INTERNATIONAL BANCSHARES CORPORATION	l LAREDO		TX	11-Jul-12						\$40,000,000.00	40,000	\$1,000.00				
INTERNATIONAL BANCSHARES CORPORATION				01-Nov-12						\$45,000,000.00	45,000	\$1,000.00				
INTERNATIONAL BANCSHARES CORPORATION			TX	28-Nov-12						\$131,000,000.00	131,000	\$1,000.00				
INTERNATIONAL BANCSHARES CORPORATION			TX	11-Jun-13		4		A =							\$4,018,511.00	1,326,238
INTERVEST BANCSHARES CORPORATION	NEW YORK		NY	23-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,035,555.56	Sold, in full; warrants outstanding	A04.0=0.000.0=		40=0.55	/ATEG 000 001			
INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK		NY	24-Jun-13						\$24,250,000.00	(\$242,500.00)	\$970.00	(\$750,000.00)			
IIIN I ELVE DI BANCOMAKES CORPORATION	NEW YORK		INT	26-Jul-13							(\$242,500.00)					
			I _{MO}	08-May-09	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently not collectible		[,
15.71.97 INVESTORS FINANCIAL CORPORATION OF PER	TIS COUNTY INC. ISEDALIA				SANSTAINALLA PENCITUIES W/ LACIUSCU WAITAIILS	γ -1 ,000,000.00	JU.UU	71,724.00	Carrently not conectible							
15,71,97 INVESTORS FINANCIAL CORPORATION OF PET	TIS COUNTY, INC. SEDALIA		1010	00 1114 05	,									I	I	ì
15,71,97 INVESTORS FINANCIAL CORPORATION OF PET			МО	19-Oct-12	, , , , , , , , , , , , , , , , , , , ,								(\$4,000,000.00)			

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Disposition / Auction ^{3,}	5	(Realized Loss) /	Gain ⁵ Warrant	t Proceeds
						Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount	Shares
JPMOR	RGAN CHASE & CO.	NEW YORK	NY	17-Jun-09						\$25,000,000,000.00	2,500,000	\$10,000.0			
	RGAN CHASE & CO.	NEW YORK	NY	16-Dec-09	Defending /F wind Manual	Ć40 440 000 00	¢0.00	642 422 046 75	Delegand in fill according to the disc				<u> </u>	\$936,063,469.1	.11 88,401,697
	HDIN BANKSHARES CORP. HDIN BANKSHARES CORP.	HOULTON HOULTON	ME	30-Jan-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$ \$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding	\$10,449,000.00	10,449	\$1,000.0		\$522,000.0	.00 522
11 KEYCO		CLEVELAND	ОН	14-Nov-08	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding	<i>+20,110,000.00</i>	33,113	72,000.0		7552,000	
KEYCO		CLEVELAND	ОН	30-Mar-11						\$2,500,000,000.00	25,000	\$100,000.0	0		
KEYCO	ORP VILLE BANCORP, INC.	CLEVELAND KIRKSVILLE	OH	20-Apr-11 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$470,000.00	\$112,975.00	Full investment outstanding, warrants outstanding				<u> </u>	\$70,000,000.0	.00 35,244,361
8,14 KS BAN	•	SMITHFIELD	NC	20-Mar-09 21-Aug-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ \$4,000,000.00	\$470,000.00	\$4,137,336.64	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding						+
	NCORP, INC	SMITHFIELD	NC	30-Nov-12		<i>+ 1,000,000.</i>	ŢC.CC.	Ţ 1/201/00000 l	cou, man, remaine of a constraint	\$3,308,000.00	4,000	\$827.0	(\$692,000.00)	\$140,400.0	.00 200
	NCORP, INC	SMITHFIELD	NC	11-Jan-13							(\$25,000.00)				
8,11,14,18,36 LAFAYE	•	OXFORD	MS	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding		<u>_</u>		<u> </u>		
	/ETTE BANCORP, INC. /ETTE BANCORP, INC.	OXFORD OXFORD	MS	29-Dec-09 29-Sep-10		\$2,453,000.00				\$4,451,000.00	4,451	\$1,000.0	1	\$100,000.0	00 100
	AND BANCORP, INC.	OAK RIDGE	NJ	06-Feb-09	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding	ψ-1, 13 1,000.00	1,151	ψ1,000.0°		Ţ100,000.0	100
	AND BANCORP, INC.	OAK RIDGE	NJ	04-Aug-10						\$20,000,000.00	20,000	\$1,000.0			
	AND BANCORP, INC.	OAK RIDGE	NJ	16-Mar-11						\$20,000,000.00	20,000	\$1,000.0			
	AND BANCORP, INC. AND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ	08-Feb-12 29-Feb-12						\$19,000,000.00	19,000	\$1,000.0	0	\$2,800,000.0	.00 997,050
	AND FINANCIAL CORPORATION	WARSAW	IN	27-Feb-09	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding					\$2,800,000.0	397,030
LAKELA	AND FINANCIAL CORPORATION	WARSAW	IN	09-Jun-10		, , , , , , , , , , , , , , , , , , , ,	,	, ,	3, 3, 3, 3, 3, 3, 3, 3, 3, 3, 3, 3, 3, 3	\$56,044,000.00	56,044	\$1,000.0			
	AND FINANCIAL CORPORATION	WARSAW	IN	22-Nov-11										\$877,557.0	.00 198,269
	ON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	18-Dec-09	Preferred Stock w/ Exercised Warrants	\$ \$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding	62.270.000.00	2.000	67000	(6630.070.00)	6404.075	00 150
	ON PARK FINANCIAL GROUP, INC. ON PARK FINANCIAL GROUP, INC.	MILWAUKEE MILWAUKEE	WI	29-Nov-12 11-Jan-13						\$2,370,930.00	(\$23,709.29)	\$790.3	(\$629,070.00)	\$104,375.0	.00 150
	DN PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	26-Mar-13							(\$1,290.71)				
11 LCNB C	CORP.	LEBANON	ОН	09-Jan-09	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding						
LCNB C		LEBANON	ОН	21-Oct-09						\$13,400,000.00	13,400	\$1,000.0	0	1000	
LCNB C	CORP. ER BANCORP, INC.	LEBANON ARLINGTON	OH	22-Nov-11 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding					\$602,557.0	.00 217,063
, ,	ER BANCORP, INC.	ARLINGTON	MA	24-Nov-10	Preferred Stock w/ Exercised Warrants	\$5,630,000.00	\$0.00	\$0,731,901.00	Redeemed, in fail, warrants not outstanding	\$5,830,000.00	5,830	\$1,000.0		\$292,000.0	.00 292
	CY BANCORP, INC.	MILWAUKEE	WI	30-Jan-09	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible	γο,οσο,οσοιοσ	5,550	Ψ 2,000.0			30 252
	CY BANCORP, INC.	MILWAUKEE	WI	11-Mar-11									(\$5,498,000.00)		
	TY BANCSHARES, INC. (AR)	JONESBORO	AR	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$ \$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding	457 500 000 00		44.000.0		42.075.000	207
	TY BANCSHARES, INC. (AR) TY BANCSHARES, INC. (MO)	JONESBORO SPRINGFIELD	MO	21-Jul-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$ \$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding	\$57,500,000.00	57,500	\$1,000.0	J	\$2,875,000.0	.00 2,875
	TY BANCSHARES, INC. (MO)	SPRINGFIELD	MO	18-Aug-11	Freiened Stock W/ Exercised Warrants	\$21,300,000.00	\$0.00	\$23,333,432.08	Redeemed, in rail, warrants not outstanding	\$21,900,000.00	21,900	\$1,000.0		\$1,095,000.0	.00 1,095
	TY BANCSHARES, INC. (TX)	FORT WORTH	TX	04-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$6,500,000.00	\$1,266,816.22	Full investment outstanding; warrants outstanding						
· ·	TY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA	06-Feb-09	Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding						
	TY FINANCIAL SERVICES, INC. TY SHARES, INC.	NEW ORLEANS HINESVILLE	LA	24-Sep-10 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$ \$17,280,000.00	\$17,280,000.00	\$1,399,560.00	Full investment outstanding; warrants outstanding	\$5,645,000.00	5,645	\$1,000.0	0		
	DLN NATIONAL CORPORATION	RADNOR	PA	10-Jul-09	Preferred Stock w/ Exercised Warrants	\$ \$950,000,000.00	\$17,280,000.00	\$1,209,851,873.70	Redeemed, in full; warrants not outstanding						+
	OLN NATIONAL CORPORATION	RADNOR	PA	30-Jun-10	·		·		, ,	\$950,000,000.00	950,000	\$1,000.0			
	OLN NATIONAL CORPORATION	RADNOR	PA	22-Sep-10										\$213,671,319.2	.20 13,049,451
	ANCORP, INC. ANCORP, INC.	LORAIN	ОН	12-Dec-08	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding	\$21,923,074.91	(6229.946.12) 25.222	\$869.2	(\$3,299,925.09)		
	ANCORP, INC.	LORAIN LORAIN	ОН	19-Jun-12 18-Jul-12				+		\$21,923,074.91	(\$328,846.12) 25,223	\$809.2	(\$3,299,925.09)	\$860,326.0	.00 561,343
	STAR BANK	HOUSTON	TX	06-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$3,072,000.00	\$0.00	Full investment outstanding; warrants outstanding					7553,523.5	302,5 10
	ORPORATION	NORTH ANDOVER	MA	12-Dec-08	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding						
	ORPORATION	NORTH ANDOVER	MA	18-Nov-09						\$15,000,000.00	15,000	\$1,000.0		¢550,000	200 407
	ORPORATION BANCORP, INC.	NORTH ANDOVER DURHAM	NC NC	16-Dec-09 26-Jun-09	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding					\$560,000.0	.00 209,497
	BANCORP, INC.	DURHAM	NC	20-Aug-10	Treferred stoor	ψ11,733,000.00	φο.σο	Ψ12, 103,7 02.30	redeemed, in rail, warrants not substantially	\$11,735,000.00	11,735	\$1,000.0			
11 M&T B	BANK CORPORATION	BUFFALO	NY	23-Dec-08	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding						
	BANK CORPORATION	BUFFALO	NY	18-May-11						\$370,000,000.00	370,000	\$1,000.0			
	BANK CORPORATION BANK CORPORATION	BUFFALO BUFFALO	NY NV	21-Aug-12 17-Dec-12						\$230,000,000.00	230,000	\$1,000.0	J	\$31,838,761.3	.34 1,218,522
	SINAC FINANCIAL CORPORATION	MANISTIQUE	MI	24-Apr-09	Preferred Stock w/ Warrants	\$ \$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding		+		+ + + + + + + + + + + + + + + + + + + +	\$31,030,701.3	1,210,522
	(INAC FINANCIAL CORPORATION	MANISTIQUE	MI	29-Aug-12		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, 555	, -,,	, , , , , , , , , , , , , , , , , , , ,	\$10,538,990.00	(\$158,084.85) 11,000	\$958.1	(\$461,010.00)		
	(INAC FINANCIAL CORPORATION	MANISTIQUE	MI	19-Dec-12										\$1,300,000.0	.00 398,734
	SON FINANCIAL CORPORATION	RICHMOND	KY	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$ \$3,370,000.00	\$3,370,000.00	\$169,421.50	Full investment outstanding; warrants outstanding						
44,11,8 MAGN	NA BANK NA BANK	MEMPHIS MEMPHIS	TN	23-Dec-08 24-Nov-09	Preferred Stock w/ Exercised Warrants	\$ \$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding	\$3,455,000.00	3,455	\$1,000.0			+
	NA BANK	MEMPHIS	TN	08-Jun-11						\$3,455,000.00	3,455	\$1,000.0			
	NA BANK	MEMPHIS	TN	18-Aug-11						\$6,885,000.00	6,885	\$1,000.0		\$690,000.0	.00 690
	LINE BANCORP, INC.	EBENSBURG	PA	29-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding	44 = 00 000 00		44.000.0		4227.000	
	LINE BANCORP, INC. SOURCE FINANCIAL GROUP, INC.	EBENSBURG GREENSBURG	INI PA	09-Mar-12 16-Jan-09	Preferred Stock w/ Warrants	\$ \$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding	\$4,500,000.00	4,500	\$1,000.0	1	\$225,000.0	.00 225
	SOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	03-Apr-12	Freiened Stock wy Warrants	937,000,000.00	Ş0.00	702,343,121.20	Joid, in rail, warrants not outstanding	\$53,073,270.00	(\$796,099.05) 57,000	\$931.1	(\$3,926,730.00)		
_ 	SOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	11-Jun-13						. , ,				\$1,512,177.0	.00 571,906
	HATTAN BANCORP	EL SEGUNDO	CA	05-Dec-08	Preferred Stock w/ Warrants	\$ \$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding						
	HATTAN BANCORP HATTAN BANCORP	EL SEGUNDO	ICA	16-Sep-09 14-Oct-09						\$1,700,000.00	1,700	\$1,000.0		\$63,363.9	90 30 400
	HATTAN BANCORP HATTAN BANCSHARES, INC.	EL SEGUNDO MANHATTAN	IL	14-Oct-09 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding		+		+	\$63,363.9	.90 29,480
· ·	HATTAN BANCSHARES, INC.	MANHATTAN	IL	10-Dec-12	The state of the s	<i>\pi_j033_j000.00</i>	Ţ0.00	Ç3, 130,733.11	Sola, sai, warranto not outstanding					\$11,385.0	.02 14,000
	HATTAN BANCSHARES, INC.	MANHATTAN	IL	11-Dec-12						\$2,586,404.73	2,639,000	\$0.9	(\$52,595.27)	\$95,959.5	.50 118,000
	HATTAN BANCSHARES, INC.	MANHATTAN VERO BEACH	IL F:	11-Jan-13	Declared Chalmy 5	<u> </u>	¢2.000.000.00	6325 740.00	Full investment autotas disas una servicio di		(\$25,000.00)		 		 '
	NE BANK & TRUST COMPANY (ET BANCORPORATION, INC.	VERO BEACH NEW MARKET	MN	06-Mar-09 20-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ \$3,000,000.00 \$ \$2,060,000.00	\$3,000,000.00 \$2,060,000.00	\$235,713.00 \$138,778.00	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding				+		
	KET BANCORPORATION, INC. KET STREET BANCSHARES, INC.	MT. VERNON	IL	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$2,060,000.00	\$24,429,245.84	Sold, in full; warrants not outstanding		+				
	CET STREET BANCSHARES, INC.	MT. VERNON	IL	09-Aug-12						\$17,919,962.10	19,931,000	\$0.9	(1 /- //	\$727,225.5	
IVIAINI		MT. VERNON								\$331,767.90	369,000	\$0.9	(\$37,232.10)	\$97,505.1	.10 120,000

MARKET STREET BANCSHARES, INC. 8,14 MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	MT. VERNON		Original Investment Type ¹	A		Total Cash Back ²			payment / Disposition / Auction ^{3,5}		· · · · · · · · · · · · · · · · · · ·	Gain ⁵ Warrant Pr	roceeds
8,14 MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	NAT VERNION			Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount	Shares
MARQUETTE NATIONAL CORPORATION	IVIT. VERMON	IL 11-Sep-12							(\$182,517.30)	J			
	CHICAGO	IL 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding						
IMARQUETTE NATIONAL CORPORATION	CHICAGO	IL 07-Aug-12						\$2,530,958.50	3,514	7	`` '	\$142,974.56	175
MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL 09-Aug-12 IL 10-Aug-12						\$5,904,609.50 \$17,133,307.00	8,198 23,788	\$720.20 \$720.20	(\$2,293,390.50) (\$6,654,693.00)	\$1,054,743.77 \$252,452.23	309
MARQUETTE NATIONAL CORPORATION	CHICAGO	IL 11-Sep-12						ψ17,133,367.166	(\$255,688.75)	ψ7.20.20	(40)03 1,033.007	V232, 132.23	
43 MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI 14-Nov-08	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding						
MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI 05-Jul-11	2.6.10.1.75.1.111	4. =00.000.00	44 =00 000 00	4040 457 70		\$1,715,000,000.00	1,715,000	\$1,000.00		\$3,250,000.00	13,815,789
8 MARYLAND FINANCIAL BANK 11 MB FINANCIAL INC.	TOWSON CHICAGO	MD 27-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$1,700,000.00 \$196,000,000.00	\$1,700,000.00	\$313,465.50 \$229,613,072.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
MB FINANCIAL INC.	CHICAGO	IL 14-Mar-12	Treferred Stock wy Warrants	\$150,000,000.00	Ş0.00	\$223,013,072.00	Nedectified, in rail, warrants not outstanding	\$196,000,000.00	196,000	\$1,000.00			
MB FINANCIAL INC.	CHICAGO	IL 02-May-12										\$1,518,072.00	506,02
8,45,14 MCLEOD BANCSHARES, INC.	SHOREWOOD	MN 20-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding	40.000.000		4.0.000.00		4000.000	
MCLEOD BANCSHARES, INC.	SHOREWOOD SALT LAKE CITY	MN 18-Aug-11 UT 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding	\$6,000,000.00	600	\$10,000.00		\$300,000.00	30
8,14,18,44 MEDALLION BANK MEDALLION BANK	SALT LAKE CITY	UT 22-Dec-09	Freierreu Stock w/ Exerciseu Warrants	\$9,698,000.00	\$0.00	\$24,400,074.81	Redeemed, in full, warrants not outstanding						
MEDALLION BANK	SALT LAKE CITY	UT 21-Jul-11		, , , , , , , , , , , , , , , , , , , ,				\$21,498,000.00	21,498	\$1,000.00		\$645,000.00	645
11 MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI 15-May-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding						
MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI 04-Apr-12						\$10,500,000.00	10,500	, ,			
MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI 06-Jun-12 MI 03-Jul-12						\$10,500,000.00	10,500	\$1,000.00		\$7,465,100.00	616,43
44,8,14 MERCANTILE CAPITAL CORPORATION	BOSTON	MA 06-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding					\$7,7403,100.00	010,43
MERCANTILE CAPITAL CORPORATION	BOSTON	MA 04-Aug-11						\$3,500,000.00	3,500	\$1,000.00		\$175,000.00	175
56,8,14 MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN 06-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding	4		A		4	
MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN 07-Sep-11				-		\$1,881,000.00	1,881	\$1,000.00		\$94,000.00	94
8,44,14 MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL 19-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding						
The state of the s		25 3411 05		Ç5,510,000.00	Ç0.00	γ 1,110,000. 1 7							
MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL 08-Sep-11						\$3,510,000.00	3,510	\$1,000.00		\$176,000.00	176
8,18 MERIDIAN BANK	DEVON	PA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,200,000.00	\$12,535,000.00	\$2,687,363.11	Full investment outstanding; warrants outstanding						<u> </u>
MERIDIAN BANK 8,14 METRO CITY BANK	DEVON DORAVILLE	PA 11-Dec-09 GA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,335,000.00 \$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding						
METRO CITY BANK	DORAVILLE	GA 29-Oct-12	Preferred Stock wy Exercised Warrants	\$7,700,000.00	\$0.00	\$8,800,297.80	Sold, III full, Warrants not outstanding	\$26,102.90	29	\$900.10	(\$2,897.10)		
METRO CITY BANK	DORAVILLE	GA 01-Nov-12						\$6,904,667.10	7,671	\$900.10		\$369,948.00	385
METRO CITY BANK	DORAVILLE	GA 11-Jan-13							(\$69,307.70)				
METROCORP BANCSHARES, INC.	HOUSTON	TX 16-Jan-09	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding	\$44.452.650.00	(6552 200 75)	¢004.20	(60.47.250.00)		
METROCORP BANCSHARES, INC. METROCORP BANCSHARES, INC.	HOUSTON HOUSTON	TX 03-Jul-12 TX 11-Jun-13						\$44,152,650.00	(\$662,289.75) 45,000	\$981.20	(\$847,350.00)	\$2,087,368.00	771,429
8,42 METROPOLITAN BANK GROUP, INC.	CHICAGO	IL 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding					φ2,007,300.00	771,123
METROPOLITAN BANK GROUP, INC.	CHICAGO	IL 28-Jun-13						\$23,718,541.95	71,526	\$331.60	(\$47,807,458.06)		
8,18 METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL 10-Apr-09	Preferred Stock w/ Warrants	\$2,040,000.00	\$4,388,000.00	\$921,944.44	Full investment outstanding; warrants outstanding						
METROPOLITAN CAPITAL BANCORP, INC. 11 MID PENN BANCORP, INC./MID PENN BANK	CHICAGO MILLERSBURG	PA 19-Dec-08	Preferred Stock w/ Warrants	\$2,348,000.00 \$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding						
MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA 28-Dec-12	Treferred Stock Wy Warrants	\$10,000,000.00	70.00	\$12,070,373.20	Nedectified, in rail, warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00			
MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA 23-Jan-13										\$58,479.20	73,099
12 MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA 30-Jan-09	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding						<u> </u>
MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG MIDDLEBURG	VA 23-Dec-09 VA 18-Nov-11						\$22,000,000.00	22,000	\$1,000.00		\$301,001.00	104,101
11,8,14 MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding					\$301,001.00	104,101
MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL 23-Dec-09	,	,	7000	Ţ==/==5/e====		\$10,189,000.00	10,189	\$1,000.00		\$509,000.00	509
44 MIDSOUTH BANCORP, INC.	LAFAYETTE	LA 09-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding						
MIDSOUTH BANCORP, INC.	LAFAYETTE	LA 25-Aug-11						\$20,000,000.00	20,000	\$1,000.00		4205 557 00	101.20
MIDSOUTH BANCORP, INC. 8 MIDTOWN BANK & TRUST COMPANY	LAFAYETTE ATLANTA	LA 22-Nov-11 GA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$5,222,000.00	\$275,104.50	Full investment outstanding; warrants outstanding					\$206,557.00	104,384
22,27,97 MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL 05-Dec-08	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Currently not collectible						
MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL 14-May-10									(\$84,784,000.00)		
MIDWEST REGIONAL BANCORP, INC. / THE BANK OF	FECTUS		Bush 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Amaa as	4	A=00.00	Badaa wadaa ka Kii						
11,8,14 OTTERVILLE MIDWEST REGIONAL BANCORP, INC. / THE BANK OF	FESTUS	MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding			+			
OTTERVILLE	FESTUS	MO 10-Nov-09						\$700,000.00	700	\$1,000.00		\$35,000.00	3.5
11 MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA 06-Feb-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding			, =,223.30		+35,555.00	
MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA 06-Jul-11						\$16,000,000.00	16,000	\$1,000.00			
MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA 27-Jul-11	Displaying Charles / Francisc / Nitrons of the	¢40,000,000,00	ć0.00	¢12.044.22C.24	Dodgomod in fully warrants not system dis-			-		\$1,000,000.00	198,675
11,8,14 MID-WISCONSIN FINANCIAL SERVICES, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD MEDFORD	WI 20-Feb-09 WI 26-Apr-13	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00		\$500,000.00	500
8 MILLENNIUM BANCORP, INC.	EDWARDS	CO 03-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding	+ 10,000,000.00	10,000	72,000.00		, , , , , , , , , , , , , , , , , , ,	
MILLENNIUM BANCORP, INC.	EDWARDS	CO 14-Aug-12						\$2,904,000.00	7,260	\$400.00	(\$4,356,000.00)		
11,9 MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA 09-Jan-09	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding	ÅE 44.0.000.00		64.000.00			
MISSION COMMUNITY BANCORP 11,9,36 MISSION VALLEY BANCORP	SAN LUIS OBISPO SUN VALLEY	CA 28-Dec-11 CA 23-Dec-08	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding	\$5,116,000.00	5,116	\$1,000.00			
MISSION VALLEY BANCORP	SUN VALLEY	CA 20-Aug-10	TICIETTE STOCK		Ş0.00 l	Ç5,550,041.00		\$5,500,000.00	5,500	\$1,000.00			
11,8,14 MONADNOCK BANCORP, INC.	PETERBOROUGH	NH 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding		, 11				
MONADNOCK BANCORP, INC.	PETERBOROUGH	NH 28-Dec-12			1			\$1,834,000.00	1,834	\$1,000.00		\$92,000.00	92
MONARCH COMMUNITY BANCORP, INC. 12,16 MONARCH FINANCIAL HOLDINGS, INC.	COLDWATER CHESAPEAKE	MI 06-Feb-09 VA 19-Dec-08	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$6,785,000.00 \$14,700,000.00	\$6,785,000.00 \$0.00	\$262,919.00 \$15,703,166.66	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding			 			
MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA 19-Dec-08 VA 23-Dec-09	Freienieu Stock W/ Warrants	\$14,700,000.00	\$0.00	\$15,705,100.00	neucemeu, iii iuii, warrants not outstanding	\$14,700,000.00	14,700	\$1,000.00			
MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA 10-Feb-10						, , , , , , , , , , , , , , , , , , , ,	2.,,.00	. ,223300		\$260,000.00	132,353
45,8,14 MONEYTREE CORPORATION	LENOIR CITY	TN 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding						
MONEYTREE CORPORATION	LENOIR CITY	TN 15-Sep-11	Dupformed Charles / Secretar 1944	Ć4 704 000 00	40.00	ĆE (22.0E0.E0	Dodgomad in full warments and a state of	\$9,516,000.00	9,516	\$1,000.00		\$476,000.00	476
44,8,14 MONUMENT BANK MONUMENT BANK	BETHESDA BETHESDA	MD 30-Jan-09 MD 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding	\$4,734,000.00	4,734	\$1,000.00		\$237,000.00	237
11 MORGAN STANLEY	NEW YORK	NY 28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding	Ÿ¬,1 Э¬,000.00	4,734	71,000.00			257

FootNote Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Disposition / Auction ^{3,5}	5	(Realized Loss) / Gain ⁵	Warrant Pro	oceeds
			original invocation rype	Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount	Shares
MORGAN STANLEY	NEW YORK	NY 17-Jun-09						\$10,000,000,000.00	10,000,000	\$1,000.00		Amount	Silaies
MORGAN STANLEY	NEW YORK	NY 12-Aug-09						+		7 - 7,000.00		\$950,000,000.00	65,245,759
11,8,14 MORRILL BANCSHARES, INC.	MERRIAM	KS 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding						
MORRILL BANCSHARES, INC.	MERRIAM	KS 20-Jul-11	Purfaced Start 15 and 14 and 15	¢6.246.000.00	<u> </u>	¢7.002.277.20	Deduced in fill accordance to the affine	\$13,000,000.00	13,000	\$1,000.00		\$650,000.00	650
11,8,14 MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW MOSCOW	TN 23-Jan-09 TN 25-Apr-12	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding	\$1,100,000.00	1.100	\$1,000.00		+	
MOSCOW BANCSHARES, INC.	MOSCOW	TN 05-Dec-12						\$5,116,000.00	5.116	\$1,000.00		\$311,000.00	311
8,14 MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding	+=/===/===	5,225	7 - 7 - 7 - 7 - 7 - 7		7022,000.00	
MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA 22-Jul-13						\$3,267,000.00	3,300	\$990.00	(\$33,000.00)	\$140,034.65	165
MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA 12-Sep-13		1	45.55	4			(\$25,000.00)				
11,8,14 MS FINANCIAL, INC.	KINGWOOD	TX 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$ \$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding	¢7.722.000.00	7.722	\$1.000.00		\$386,000.00	200
MS FINANCIAL, INC. 45 MUTUALFIRST FINANCIAL, INC.	KINGWOOD MUNCIE	TX 19-Oct-11 IN 23-Dec-08	Preferred Stock w/ Warrants	\$ \$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding	\$7,723,000.00	7,723	\$1,000.00		\$386,000.00	386
MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN 25-Aug-11	Freiened Stock wy Warrants	\$32,382,000.00	30.00	337,000,783.00	Redeemed, in ruii, warrants not outstanding	\$32,382,000.00	32,382	\$1,000.00			
MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN 28-Sep-11						, - , , ,		7-70000		\$900,194.00	625,135
8 NAPLES BANCORP, INC.	NAPLES	FL 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding						
NAPLES BANCORP, INC.	NAPLES	FL 12-Jul-12						\$600,000.00	4,000	\$150.00	(\$3,400,000.00)		
59,11 NARA BANCORP, INC.	LOS ANGELES	CA 21-Nov-08	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding	457 000 000 00	57.000	44 000 00			
NARA BANCORP, INC. NARA BANCORP, INC.	LOS ANGELES LOS ANGELES	CA 27-Jun-12 CA 08-Aug-12		+				\$67,000,000.00	67,000	\$1,000.00		\$2,189,317.20	521,266
8,14 NATIONAL BANCSHARES, INC.	BETTENDORF	IA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding					\$2,169,517.20	321,200
NATIONAL BANCSHARES, INC.	BETTENDORF	IA 19-Feb-13	Treferred Stock Wy Exercised Warrants	\$24,004,000.00		γ21,471,007.30	Sold, Illian, Warrants not outstanding	\$2,438,182.50	3,250	\$750.20	(\$811,817.50)	\$342,841.95	500
NATIONAL BANCSHARES, INC.	BETTENDORF	IA 20-Feb-13						\$16,064,996.94	21,414	\$750.20	· · · · · · · · · · · · · · · · · · ·	\$502,606.30	733
NATIONAL BANCSHARES, INC.	BETTENDORF	IA 26-Mar-13							(\$185,031.79)				
11,16 NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA 12-Dec-08	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding	A4=0 000 000		A		+	
NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN BOYERTOWN	PA 16-Mar-11 PA 13-Apr-11		+				\$150,000,000.00	150,000	\$1,000.00		\$1,000,000.00	735,294
15,11,14 NATIONWIDE BANKSHARES, INC.	WEST POINT	NE 11-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding					\$1,000,000.00	735,294
NATIONWIDE BANKSHARES, INC.	WEST POINT	NE 29-Dec-10	Saboramated Deponitures wy Exercised Warrants	<i>\$2,000,000.00</i>	90.00	72,270,130.00	neacemea, in rail, warrants not outstanding	\$2,000,000.00	2,000,000	\$1.00		\$100,000.00	100,000
8,42 NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL 26-Jun-09	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding	, , , , , , , , , , , , , , , , , , , ,	,,,,,,,				
NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL 28-Jun-13						\$2,281,458.05	6,880	\$331.60	(\$4,598,541.95)		
8 NCAL BANCORP	LOS ANGELES	CA 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$10,000,000.00	\$1,311,027.78	Full investment outstanding; warrants outstanding						
15,11,14 NEMO BANCSHARES, INC.	MADISON	MO 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding	¢2 220 000 00	2 220 000	¢4.00		6447.000.00	447.000
NEMO BANCSHARES, INC. 44 NEW HAMPSHIRE THRIFT BANCSHARES, INC.	MADISON NEWPORT	MO 24-Apr-13 NH 16-Jan-09	Preferred Stock w/ Warrants	\$ \$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding	\$2,330,000.00	2,330,000	\$1.00		\$117,000.00	117,000
NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH 25-Aug-11	Freiened Stock wy Warrants	\$10,000,000.00	30.00	\$12,041,200.07	Redeemed, in ruii, warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00	<u> </u>		
NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH 15-Feb-12	-					ψ10,000,000.00	10,000	\$1,000.00		\$737,100.00	184,275
11,8,14 NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY 09-Jan-09	Preferred Stock w/ Exercised Warrants	\$ \$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding					. ,	· · · · · · · · · · · · · · · · · · ·
NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY 24-Jul-13						\$267,274,000.00	267,274	\$1,000.00		\$13,364,000.00	13,364
NEWBRIDGE BANCORP	GREENSBORO	NC 12-Dec-08	Preferred Stock w/ Warrants	\$ \$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding			4			
NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC 26-Apr-13 NC 29-Apr-13		+				\$2,709,121.50 \$48,641,624.50	2,763 49,609	\$980.50 \$980.50	Y' '		
NEWBRIDGE BANCORP	GREENSBORO	NC 29-Apr-13		 				\$48,041,024.50	49,609	\$980.50	(\$967,375.50)	\$7,778,782.65	2,567,255
NEWBRIDGE BANCORP	GREENSBORO	NC 31-May-13	-						(\$513,507.46)			\$7,770,702.03	2,307,233
44,8,14 NICOLET BANKSHARES, INC.	GREEN BAY	WI 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding		· , , , ,				
NICOLET BANKSHARES, INC.	GREEN BAY	WI 01-Sep-11						\$14,964,000.00	14,964	\$1,000.00		\$748,000.00	748
11 NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA 09-Jan-09	Preferred Stock w/ Warrants	\$ \$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding			4			
NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA 14-Dec-11						\$10,200,000.00	10,200	\$1,000.00		\$600,000,00	00.15
NORTH CENTRAL BANCSHARES, INC. 11 NORTHEAST BANCORP	FORT DODGE LEWISTON	IA 11-Jan-12 ME 12-Dec-08	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding					\$600,000.00	99,157
NORTHEAST BANCORP	LEWISTON	ME 28-Nov-12	Treferred Stock wy Warrants	\$4,227,000.00	\$0.00	\$3,133,161.33	Redeemed, in ruii, warrants not outstanding	\$4,227,000.00	4,227	\$1,000.00			
NORTHEAST BANCORP	LEWISTON	ME 28-Dec-12						. , ,	,	. ,		\$95,000.00	67,958
8,11,14,18 NORTHERN STATE BANK	CLOSTER	NJ 15-May-09	Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding						
NORTHERN STATE BANK	CLOSTER	NJ 18-Dec-09		\$1,230,000.00									
NORTHERN STATES FINANCIAL CORPORATION	CLOSTER	NJ 28-Mar-12	Bustannad Charles (1947)		Ć47 244 000 00	Ć440 222 FG	Full investment outstanding outstanding	\$2,571,000.00	2,571	\$1,000.00		\$67,000.00	67
NORTHERN STATES FINANCIAL CORPORATION 11 NORTHERN TRUST CORPORATION	WAUKEGAN CHICAGO	IL 20-Feb-09 IL 14-Nov-08	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ \$17,211,000.00 \$ \$1,576,000,000.00	\$17,211,000.00 \$0.00	\$418,322.50 \$1,709,623,333.35	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding					+ +	
NORTHERN TRUST CORPORATION	CHICAGO	IL 17-Jun-09	TICICITED SLOCK W/ WAITAILS	71,370,000,000.00	γυ.υυ	γ±,, υσ,υ2σ,σσσ.σσ	neacemea, in rail, warrants not outstanding	\$1,576,000,000.00	1,576,000	\$1,000.00		+	
NORTHERN TRUST CORPORATION	CHICAGO	IL 26-Aug-09										\$87,000,000.00	3,824,624
44,8,14 NORTHWAY FINANCIAL, INC.	BERLIN	NH 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding						
NORTHWAY FINANCIAL, INC.	BERLIN	NH 15-Sep-11		<u> </u>				\$10,000,000.00	10,000	\$1,000.00		\$500,000.00	500
8,14 NORTHWEST BANCORPORATION, INC.	SPOKANE	WA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding	¢2.000.000.00	2.000	64.022.42	464.000		
NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA 08-Mar-13 WA 11-Mar-13		+				\$2,000,000.00 \$8,500,000.00	2,000 8,500	. ,		+	Ear
NORTHWEST BANCORPORATION, INC.	SPOKANE	WA 11-War-13		+			+	0.000,000.00	(\$108,371.55)	\$1,032.10	\$272,935.0	ر ۶۵۵٬٫۵۵4.۵۵	325
11,8,14 NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding						
NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA 09-Jan-13						\$1,992,000.00	1,992	\$1,000.00		\$100,000.00	100
OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC 30-Jan-09	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding						
OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC 31-Oct-12		+				\$7,095,550.00	7,700	\$921.50	(\$604,450.00)	1	
OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC 11-Jan-13 NC 06-Feb-13		+			+		(\$70,955.50)			\$122,887.50	163,830
45 OAK VALLEY BANCORP	OAK RIDGE OAKDALE	CA 05-Peb-13	Preferred Stock w/ Warrants	\$ \$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding					\$122,887.50	103,830
OAK VALLEY BANCORP	OAKDALE	CA 05-566-08	. Teleffed Stock w/ Walfalls	713,300,000.00	φο.σο	Ÿ13,071,230.00		\$13,500,000.00	13,500	\$1,000.00		+	
OAK VALLEY BANCORP	OAKDALE	CA 28-Sep-11										\$560,000.00	350,346
12,16 OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ 16-Jan-09	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding						
OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ 30-Dec-09		1				\$38,263,000.00	38,263	\$1,000.00		1	
OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ 03-Feb-10	Denformed Charless / Francis - 114-11-1	ća 000 000 00	60.00	Ć2 CE 4 ZEO OO	Dodgomad in full warments and colored					\$430,797.00	190,427
8 OJAI COMMUNITY BANK OJAI COMMUNITY BANK	OJAI	CA 30-Jan-09 CA 25-Sep-13	Preferred Stock w/ Exercised Warrants	\$ \$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding	\$2,080,000.00	2,080	\$1,000.00		\$104,000.00	104
	OJAI	25-3eh-13		1		¢7,420,000,00		\$2,080,000.00	2,080	\$1,000.00		\$104,000.00	104
	BOWIE	MD 05-Dec-08	Preferred Stock w/ Warrants	S7.000.000 00 I	S0.00 I	\$7,438,888.89	Redeemed, in full: warrants not outstanding				·	· ·	
11 OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE BOWIE	MD 05-Dec-08 MD 15-Jul-09	Preferred Stock w/ Warrants	\$ \$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding	\$7,000,000.00	7,000	\$1,000.00		+	

FootNote Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	epayment / Disposition / Auction	3,5	(Realized Loss) /	Gain ⁵	Warrant Pr	oceeds
				Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)		Amount	Shares
11 OLD NATIONAL BANCORP	EVANSVILLE	IN 12-Dec	08 Preferred Stock w/ Warrant	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding			<u> </u>				
OLD NATIONAL BANCORP	EVANSVILLE	IN 31-Mar	09					\$100,000,000.00	100,000	\$1,000.00				
OLD NATIONAL BANCORP	EVANSVILLE	IN 08-May											\$1,200,000.00	813,00
OLD SECOND BANCORP, INC.	AURORA	IL 16-Jan	•	\$ \$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding	4			44			1
OLD SECOND BANCORP, INC.	AURORA	IL 11-Mar		<u> </u>				\$24,684,870.00	70,028	· ·	Ni i i i			1
OLD SECOND BANCORP, INC.	AURORA	IL 26-Mar						\$452,424.00	1,20	•	(, , ,			+
OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL 27-IVIAI 09-Apr						\$668,079.44	(\$258,053.73)	2 \$377.00	(\$1,103,920.56)			
OLD SECOND BANCORP, INC.	AURORA	IL 03-Apr							(7236,033.73)				\$106,891.00	815,33
8,14 OMEGA CAPITAL CORP.	LAKEWOOD	CO 17-Apr		\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding						Ψ100,031.00	013,33
OMEGA CAPITAL CORP.	LAKEWOOD	CO 19-Jul			·	, , ,		\$1,239,000.00	1,23	9 \$1,142.90		\$177,053.10		
OMEGA CAPITAL CORP.	LAKEWOOD	CO 22-Jul	13					\$1,577,000.00	1,57	7 \$1,142.90		\$225,353.30	\$159,886.25	14
OMEGA CAPITAL CORP.	LAKEWOOD	CO 12-Sep	13						(\$25,000.00)					
8,51,97 ONE GEORGIA BANK	ATLANTA	GA 08-May	·	\$ \$5,500,000.00	\$0.00	\$0.00	Currently not collectible							
ONE GEORGIA BANK	ATLANTA	GA 15-Jul	11								(\$5,500,000.00)			
O ONE HAUTED DANK	DOCTON	10.00	Doofs we distance	¢42.052.000.00	¢42.002.000.00	¢02,022,22	Full investment autotaudin avananta ast autotaudin a							
8,9 ONE UNITED BANK 15,17 ONEFINANCIAL CORPORATION	BOSTON LITTLE ROCK	MA 19-Dec		\$ \$12,063,000.00 \$ \$17,300,000.00	\$12,063,000.00 \$17,300,000.00	\$93,823.33	Full investment outstanding; warrants not outstanding			_				
8 OREGON BANCORP, INC.	SALEM	OR 24-Apr			\$3,216,000.00	\$3,782,990.59 \$755,207.50	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding							
15,11,14 OSB FINANCIAL SERVICES, INC.	ORANGE	TX 01-May		\$ \$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding							
OSB FINANCIAL SERVICES, INC.	ORANGE	TX 05-Oct		ψ 5,200,000.00	φσσ	ψ <i>τ</i> ,σσ <u>2</u> ,σ2 πσσ	The december of the state of th	\$6,100,000.00	6,100,00	0 \$1.00			\$305,000.00	305,000
35,11 PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA 21-Nov		\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding	. , ,	, ,					,
PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA 23-Feb	11					\$14.75		\$29.50	(\$10.28)			
PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA 30-Nov						\$165,983,272.00	3,608,33	2 \$46.00	(\$14,650,702.97)		\$393,120.78	15,12
8 PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA 19-Dec		\$ \$16,200,000.00	\$16,200,000.00	\$358,065.00	Full investment outstanding; warrants outstanding							4
45,8,14 PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA 23-Dec	,	\$ \$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding	A., a.,					A=0.0	
PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA 28-Jul		Ć4 420 000 00	60.00	640.007.04	Political Ingeliance Access 1991	\$11,600,000.00	11,600	\$1,000.00) 		\$580,000.00	58
8,26 PACIFIC COAST NATIONAL BANCORP PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE SAN CLEMENTE	CA 16-Jan		\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/receivership				(\$4,120,000.00)			—
8 PACIFIC COMMERCE BANK	LOS ANGELES	CA 23-Dec		\$4,060,000.00	\$4,060,000.00	\$387,222.50	Full investment outstanding; warrants outstanding				(\$4,120,000.00)			
85 PACIFIC INTERNATIONAL BANCORP	SEATTLE	WA 12-Dec	·	\$6,500,000.00	\$0.00	\$7,937,744.97	Redeemed, in full; warrants outstanding							
PACIFIC INTERNATIONAL BANCORP	SEATTLE	WA 15-Feb	· · · · · · · · · · · · · · · · · · ·	, , , , , , , , , , , , , , , , , , , ,		1 /2 2 /		\$6,500,000.00	6,50	0 \$1,000.00				
8,14 PARK BANCORPORATION, INC.	MADISON	WI 06-Mar	09 Preferred Stock w/ Exercised Warrant	\$ \$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding							
PARK BANCORPORATION, INC.	MADISON	WI 07-Aug	12					\$1,676,654.00	2,29	6 \$730.20	(\$619,346.00)		\$88,059.01	114
PARK BANCORPORATION, INC.	MADISON	WI 09-Aug						\$4,048,506.00	5,54	'	(1. / / /		\$482,779.69	67
PARK BANCORPORATION, INC.	MADISON	WI 10-Aug						\$11,216,640.00	15,360	\$730.20	(\$4,143,360.00)		\$325,200.40	421
PARK BANCORPORATION, INC.	MADISON	WI 11-Sep		4400,000,000,00	40.00	4440 505 044 44			(\$169,418.00)					
11 PARK NATIONAL CORPORATION	NEWARK	OH 23-Dec		\$ \$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding	\$100,000,000.00	100,000	\$1,000.00				
PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK NEWARK	OH 25-Apr OH 02-May		+				\$100,000,000.00	100,000	\$1,000.00	<i>y</i>		\$2,842,400.00	227,376
PARK BANCORP, INC.	SEWELL	NJ 30-Jan		\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding		 		 		\$2,842,400.00	227,370
PARKE BANCORP, INC.	SEWELL	NJ 28-Nov	·	710,200,000.00		\$10,303,334.70	Sold, III ruii, Warruntes not outstanding	\$394,072.28	54	8 \$719.10	(\$153,927.72)			
PARKE BANCORP, INC.	SEWELL	NJ 29-Nov						\$11,318,791.40	15,740					
PARKE BANCORP, INC.	SEWELL	NJ 11-Jan	13						(\$117,128.64)					
PARKE BANCORP, INC.	SEWELL	NJ 12-Jun	13										\$1,650,288.00	438,906
60 PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA 23-Dec	08 Preferred Stock w/ Warrant	\$ \$31,762,000.00	\$0.00	\$36,570,413.89	Redeemed, in full; warrants outstanding							1
DARWALE FINANCIAL CORROBATION / FALR CORROBATION	MONDOFYHLE	02 100	42					¢24.762.000.00	24.76	¢4 000 0				
PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION 8,21,11 PASCACK BANCORP, INC.	MONROEVILLE WESTWOOD	PA 03-Jan NJ 06-Feb		\$ \$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding	\$31,762,000.00	31,762	\$1,000.00	,			
PASCACK BANCORP, INC.	WESTWOOD	NJ 19-Oct		\$3,736,000.00	\$0.00	\$4,497,312.07	Redeemed, in full, warrants not outstanding	\$3,756,000.00	3,75	6 \$1,000.00			\$188,000.00	188
8 PATAPSCO BANCORP, INC.	DUNDALK	MD 19-Dec		\$6,000,000.00	\$6,000,000.00	\$377,866.67	Full investment outstanding; warrants outstanding	\$3,730,000.00	3,73	51,000.00	,		\$188,000.00	100
44 PATHFINDER BANCORP, INC.	OSWEGO	NY 11-Sep	·	\$ \$6,771,000.00	\$0.00	\$7,976,328.84	Redeemed, in full; warrants not outstanding							
PATHFINDER BANCORP, INC.	OSWEGO	NY 01-Sep				, ,	, ,	\$6,771,000.00	6,77	1 \$1,000.00				
PATHFINDER BANCORP, INC.	OSWEGO	NY 01-Feb	12										\$537,633.00	154,35
8,14 PATHWAY BANCORP	CAIRO	NE 27-Mar		\$ \$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding							
PATHWAY BANCORP	CAIRO	NE 24-Jun						\$3,727,000.00	3,72	7 \$1,167.00		\$622,446.27	\$226,565.00	18
PATHWAY BANCORP	CAIRO	NE 26-Jul		466655	400.000.000	4	F.U		(\$25,000.00)					
8 PATRIOT BANCSHARES, INC.	HOUSTON	TX 19-Dec			\$26,038,000.00	\$2,704,135.78	Full investment outstanding; warrants outstanding		 					+
8,11,14 PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA 17-Apr	·	\$ \$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding	\$250,000.00	35	\$1,000.00				
PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON	LA 07-Mar		+				\$250,000.00	250	. ,				
PATTERSON BANCSHARES, INC.	PATTERSON	LA 22-Aug		+			+	\$250,000.00	250	- : 				
PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON	LA 08-May		+			+	\$500,000.00	500					
PATTERSON BANCSHARES, INC.	PATTERSON	LA 05-Jun						\$2,440,000.00	2,44	- : '			\$185,000.00	18
11 PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ 09-Jan		\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding	, , ::,::::						
PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ 06-Jan						\$7,172,000.00	7,17	2 \$1,000.00				
PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ 02-Mar						\$7,172,000.00	7,17	2 \$1,000.00				
PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ 11-Jan						\$14,341,000.00	14,34	\$1,000.00				
PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ 04-Apr		1		4 .							\$110,000.00	150,29
44,8,14 PENN LIBERTY FINANCIAL CORP.	WAYNE	PA 17-Apr	·	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding	An occ ccc c-		0 44.000.00			A400 000 00	
PENN LIBERTY FINANCIAL CORP. 11 PEOPLES BANCORP (OH)	WAYNE MARIETTA	PA 01-Sep		\$ \$39,000,000.00	ć0.00	\$44.006.EEZ.40	Padaamad in full, warrants not substanding	\$9,960,000.00	9,96	0 \$1,000.00) 		\$498,000.00	49
PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA	OH 30-Jan OH 02-Feb	·	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding	\$21,000,000.00	21,000	\$1,000.00				
PEOPLES BANCORP (OH)	MARIETTA	OH 02-F60		+			+	\$18,000,000.00	18.000					
PEOPLES BANCORP (OH)	MARIETTA	OH 15-Feb						Ç10,000,000.00	10,000	71,000.00	1		\$1,200,724.15	313,50
56,8,14 PEOPLES BANCORP (WA)	LYNDEN	WA 13-Feb		\$ \$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding						+ -// 11±3	313,30
PEOPLES BANCORP (WA)	LYNDEN	WA 03-Aug		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		, ,= =,=====	, , , , , , , , , , , , , , , , , , , ,	\$18,000,000.00	18,000	\$1,000.00			\$900,000.00	900
PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC 23-Dec		\$ \$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding							
PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC 03-Jul	12					\$23,384,401.44	(\$350,766.02) 25,054	\$933.40	(\$1,669,598.56)			
PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC 08-Aug	12										\$425,000.00	357,23
8,14 PEOPLES BANCORPORATION, INC.	EASLEY	-	09 Preferred Stock w/ Exercised Warrant	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding		· · · · · · · · · · · · · · · · · · ·					

ootNote Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	epayment / Disposition / Auction	3,5	(Realized Loss) /	Gain ⁵	Warrant Pro	oceeds
					Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)		Amount	Shares
PEOPLES BANCORPORATION, INC.	EASLEY	SC	24-Apr-12	5 6 10 15 1 15	40,000,000	40.00	40.000.004.40		\$12,660,000.00	12,660	\$1,000.0	0		\$633,000.00	633
8,14 PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding	Ć2 044 F00 00	2.00	0 6755.0	(6055 500 00)		Ć422 225 00	105
PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	31-Oct-12						\$2,944,500.00	3,90	0 \$755.0	0 (\$955,500.00)		\$122,225.00	195
PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE COLQUITT	IN CA	11-Jan-13	Droforrod Stock w/ Eversised Werrants	\$12.225.000.00	\$0.00	¢1E 09E 004 66	Padaamad in fully warrants not outstanding		(\$25,000.00)		+			
8 PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA GA	06-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full; warrants not outstanding	\$12,325,000.00	12.22	5 \$1,000.0			\$616,000.00	616
PEOPLESSOUTH BANCSHARES, INC.	COLQUITI	GA	18-Sep-13						\$12,325,000.00	12,32	\$1,000.0			\$616,000.00	610
8,17,45 PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	\\\\	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding							'
8,17,43 FT3B BANCONFORATION, INC. / FIGLON FALLS STATE BANK	FIGLON FALLS	VVI	11-3ep-09	Freieneu Stock W/ Exerciseu Warrants	\$1,300,000.00	Ş0.00	\$1,730,102.00	Redeemed, in full, warrants not outstanding							
PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	25-Aug-11						\$1,500,000.00	1,50	0 \$1.000.0			\$71,000.00	71
11,9,36 PGB HOLDINGS, INC.	CHICAGO	11	06-Feb-09	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding	71,300,000.00	1,50	71,000.0			\$71,000.00	
PGB HOLDINGS, INC.	CHICAGO	11	13-Aug-10	Treferred Stock	\$3,000,000.00	Ψ0.00	Ų3,227,310.07	Redecined, in ruii, warrants not outstanding	\$3,000,000.00	3.00	0 \$1,000.0	1			
8,46,97 PIERCE COUNTY BANCORP	TACOMA	W/A	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently not collectible	75,000,000.00	3,00	\$1,000.0				
PIERCE COUNTY BANCORP	TACOMA	WA	05-Nov-10	Treferred Stock Wy Excressed Warrants	\$0,000,000.00	70.00	Ÿ207,547.70	currently not concension				(\$6,800,000.00)			
8,69 PINNACLE BANK HOLDING COMPANY, INC.	ORANGE CITY	FI	06-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$4,389,000.00	\$284,999.00	Full investment outstanding; warrants outstanding				(\$0,000,000.00)			
11 PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	12-Dec-08	Preferred Stock w/ Exercised Warrants	\$95,000,000.00	\$4,363,000.00	\$111,918,194.45	Redeemed, in full; warrants not outstanding				+			
PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	28-Dec-11	Treferred Stock Wy Warrants	\$33,000,000.00	ψο.σο	Ÿ111,510,154.45	Redecined, in ruii, warrants not outstanding	\$23,750,000.00	23,750	\$1,000.0				
PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	20-Jun-12						\$71,250,000.00	71,250	, ,				
PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	18-Jul-12						\$71,250,000.00	71,230	3 71,000.0			\$755,000.00	267,455
44,8,14 PLAINS CAPITAL CORPORATION	DALLAS	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding				+		\$755,000.00	207,433
PLAINS CAPITAL CORPORATION PLAINS CAPITAL CORPORATION	DALLAS	TV	27-Sep-11	Freiened Stock W/ Exercised Warrants	387,031,000.00	Ş0.00	\$103,232,333.77	Redeemed, in full, warrants not outstanding	\$87,631,000.00	87,63:	1 \$1,000.0			\$4,382,000.00	4,382
15,17 PLATO HOLDINGS INC.	SAINT PAUL	MNI	27-Sep-11 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding	λοι/1001/00/100	67,03.	. 31,000.0	<u> </u>		۶ ۹ ,۵62,000.00	4,302
PLATO HOLDINGS INC.	SAINT PAUL	MNI	26-Apr-13	Saboramatea Dependines wy Exerciseu Walldills	φ 2,300,000.00	ŞU.UU	73,103,010. 4 0	Joia, in fail, warrants not outstanding	\$120,000.00	120,000	0 \$1.0	1	\$180.00		
PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL	MNI	29-Apr-13						\$2,380,000.00	2,380,00	<u> </u>		\$3,570.00	\$90,582.47	107,000
PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL	MNI	31-May-13						۶ <u>۲,360,000.00</u>	(\$25,000.00)	\$1.0	<u> </u>	Ç3,370.00	γ30,362.4 7	107,000
PLUMAS BANCORP	QUINCY	CV	31-May-13 30-Jan-09	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding		(423,000.00)		+			
PLUMAS BANCORP	QUINCY	CA	29-Apr-13	Freiened Stock Wy Warrants	\$11,949,000.00	\$0.00	\$13,704,140.41	30id, ili full, warrants not outstanding	\$11,949,000.00	11,94	9 \$1,091.1		\$1,088,673.39		
PLUMAS BANCORP PLUMAS BANCORP	QUINCY	CA	29-Apr-13 22-May-13						\$11,545,UUU.UU	11,94	31,091.1		ޱ,000,073.33	\$234,500.00	237,712
PLUMAS BANCORP PLUMAS BANCORP	QUINCY	CA	31-May-13							(\$130,376.73)		+		ş∠34,3UU.UU	237,/12
20 POPULAR, INC.	SAN JUAN	DP	05-Dec-08	Preferred Stock w/ Warrants	\$935,000,000.00	\$935,000,000.00	\$219,609,027.78	Full investment outstanding; warrants outstanding		(\$130,370.73)					
		PK	+	,	\$35,000,000.00	\$35,000,000.00						+			
PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE OLATHE	KY	21-Nov-08	Preferred Stock w/ Warrants			\$4,783,333.33	Full investment outstanding; warrants outstanding				+			
8 PRAIRIE STAR BANCSHARES, INC.		KS III	03-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$2,800,000.00	\$132,253.00	Full investment outstanding; warrants outstanding							
9,15,36 PREMIER BANCORP, INC.	WILMETTE	IL III	08-May-09	Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12	Redeemed, in full; warrants not outstanding	¢c 704 000 00	6.704.00	0 61.0				
PREMIER BANCORP, INC.	WILMETTE	IL EI	13-Aug-10	Duefama d Charley / Francisc d Warranta	¢0.500.000.00	¢0.00	£467.442.50	Converte and anti-la	\$6,784,000.00	6,784,00	0 \$1.0	9			
8,22,97 PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Currently not collectible				(60,500,000,00)			
PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	14-Aug-12		400,000,000	40.00	400.000.000					(\$9,500,000.00)			
PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	02-Oct-09	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$23,052,240.29	Sold, in full; warrants outstanding	44 5=0 540 00	100		(************			
PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	08-Aug-12						\$1,678,618.89	1,86	7				
PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	09-Aug-12						\$8,575,102.51	9,51		· · · · · ·			
PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	10-Aug-12						\$9,795,998.16	10,872	2 \$901.0	0 (\$1,076,001.84)			
PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	11-Sep-12		45.010.000.00	40.00	40 ==0 000 11			(\$200,497.20)					
15,14 PREMIER FINANCIAL CORP.	DUBUQUE	IA	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding	45.242.222.22	6.040.00	0 44.0		44 507 070 50	4470.500.75	217.000
PREMIER FINANCIAL CORP.	DUBUQUE	IA	22-Jul-13						\$6,349,000.00	6,349,00	0 \$1.2	4	\$1,507,379.58	\$478,590.75	317,000
PREMIER FINANCIAL CORP.	DUBUQUE	IA	12-Sep-13		4	4	4-1			(\$78,563.80)					
8 PREMIER SERVICE BANK	RIVERSIDE	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$4,000,000.00	\$54,500.00	Full investment outstanding; warrants outstanding							
80 PREMIERWEST BANCORP	MEDFORD	OR	13-Feb-09	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding							
PREMIERWEST BANCORP	MEDFORD	OR	09-Apr-13			10.00			\$41,400,000.00	41,400	\$1,000.0	0			
8,17 PRESIDIO BANK	SAN FRANCISCO	CA	20-Nov-09	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding							
PRESIDIO BANK	SAN FRANCISCO	CA	10-Dec-12						\$262,635.10	31	0 \$847.2	1		\$83,086.12	97_!
PRESIDIO BANK	SAN FRANCISCO	CA	11-Dec-12						\$8,887,232.90	10,490	\$847.2	0 (\$1,602,767.10)		\$195,295.20	228
PRESIDIO BANK	SAN FRANCISCO	CA	11-Jan-13							(\$91,498.68)					
75,97 PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	23-Jan-09	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible							
PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	02-Nov-12			4						(\$25,083,000.00)			
8,18 PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$8,222,000.00	\$498,859.56	Full investment outstanding; warrants outstanding							
PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	29-Dec-09		\$3,262,000.00										
12 PRIVATEBANCORP, INC.	CHICAGO	IL	30-Jan-09	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding							
PRIVATEBANCORP, INC.	CHICAGO	IL	24-Oct-12						\$243,815,000.00	243,81	5 \$1,000.0	0			
PRIVATEBANCORP, INC.	CHICAGO	IL	14-Nov-12											\$1,225,000.00	645,013
8,17,44 PROVIDENCE BANK	ROCKY MOUNT	NC	02-Oct-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding							
PROVIDENCE BANK	ROCKY MOUNT	NC	15-Sep-11						\$4,000,000.00	4,00	0 \$1,000.0	0		\$175,000.00	175
88 PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	14-Nov-08	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding							
															,
PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	21-Aug-12						\$151,500,000.00	151,50	0 \$1,000.0	0			
															,
PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	20-Mar-13										\$71.62		
			Τ-												
PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	25-Mar-13										\$19,047,005.12		
PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	13-Mar-09	Preferred Stock w/ Warrants	\$9,266,000.00	\$9,266,000.00	\$543,091.00	Full investment outstanding; warrants outstanding							
11,8,14 PSB FINANCIAL CORPORATION	MANY	LA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding							
PSB FINANCIAL CORPORATION	MANY	LA	29-Sep-10						\$9,270,000.00	9,27	0 \$1,000.0	0		\$464,000.00	464
44,8,14 PUGET SOUND BANK	BELLEVUE	WA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding							
PUGET SOUND BANK	BELLEVUE	WA	11-Aug-11						\$4,500,000.00	4,50	0 \$1,000.0	0		\$225,000.00	225
PULASKI FINANCIAL CORP.	CREVE COEUR	МО	16-Jan-09	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding							
	CREVE COEUR	МО	03-Jul-12						\$28,893,744.00	(\$433,406.16) 32,538	\$888.0	0 (\$3,644,256.00)			
PULASKI FINANCIAL CORP.	CREVE COEUR	МО	08-Aug-12											\$1,100,000.00	778,421
			42 Fals 00	Description of Charles (NA)	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding							
PULASKI FINANCIAL CORP.	MOLINE	IL	13-Feb-09	Preferred Stock w/ Warrants	\$38,237,000.00	Ş0.00		Redee med, in ruil, warrants not outstarraing							
PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP.		IL IL	13-Feb-09 15-Sep-11	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00		nedecined, in rail, warrants not outstanding	\$38,237,000.00	38,23	7 \$1,000.0	0			
PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP. 44 QCR HOLDINGS, INC.	MOLINE	IL IL		Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	, , , , , , , , , , , , , , , , , , , ,	Nedecined, in rail, warrants not outstanding	\$38,237,000.00	38,23	7 \$1,000.0	0		\$1,100,000.00	521,888
PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP. 44 QCR HOLDINGS, INC. QCR HOLDINGS, INC.	MOLINE MOLINE	IL IL IL NC	15-Sep-11	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$6,229,000.00	\$608,163.33	Full investment outstanding; warrants outstanding	\$38,237,000.00	38,23	7 \$1,000.0			\$1,100,000.00	521,888
PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP. 44 QCR HOLDINGS, INC. QCR HOLDINGS, INC. QCR HOLDINGS, INC.	MOLINE MOLINE MOLINE	IL IL IL NC GA	15-Sep-11 16-Nov-11	·		,	. , ,		\$38,237,000.00	38,23	7 \$1,000.0			\$1,100,000.00	521,888

FootNote Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Disposition / Auction ^{3,}	5	(Realized Loss) /	Gain ⁵	Warrant Pro	oceeds
					Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)		Amount	Shares
44,8,14 REDWOOD CAPITAL BANCORP	EUREKA	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding							
REDWOOD CAPITAL BANCORP 44,8,14 REDWOOD FINANCIAL, INC.	EUREKA REDWOOD FALLS	CA	21-Jul-11 09-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding	\$3,800,000.00	3,800	\$1,000.00			\$190,000.00	190
REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	18-Aug-11	Freierieu Stock w/ Exerciseu Warrants	\$2,993,000.00	\$0.00	\$5,570,610.92	Redeemed, in full, warrants not outstanding	\$2,995,000.00	2,995	\$1,000.00		+	\$150,000.00	150
8 REGENT BANCORP, INC.	DAVIE	FL	06-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$9,982,000.00	\$784,281.50	Full investment outstanding; warrants outstanding		·					
44,8,14 REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00	Redeemed, in full; warrants not outstanding	ć2 CEE 000 00	2.555	¢4.000.00			¢4.22.000.00	125
REGENT CAPITAL CORPORATION, INC. / REGENT BANK 8,17,62 REGENTS BANCSHARES, INC.	NOWATA VANCOUVER	WA	21-Jul-11 23-Oct-09	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding	\$2,655,000.00	2,655	\$1,000.00			\$133,000.00	133! I
REGENTS BANCSHARES, INC.	VANCOUVER	WA	26-Jan-12	Treserved disease try Energies trained	ψ <u>1</u>	Ţ.	Ψ2 1,00 1,000.00	Transfer for the state of the s	\$12,700,000.00	12,700	\$1,000.00			\$381,000.00	381
8,14 REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding	40.000		4227	(400.000.00)			
REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC	08-Nov-12 09-Nov-12						\$246,975.00 \$1,140,525.00	267 1,233	70-010			\$50,000.00	75
REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	11-Jan-13						\$1,140,323.00	(\$13,875.00)	3923.00	(332,473.00)		\$30,000.00	
REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	26-Mar-13							(\$11,125.00)					
11 REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding	¢3 500 000 000 00	2 500 000	¢4.000.00				
REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM BIRMINGHAM	AL	04-Apr-12 02-May-12						\$3,500,000,000.00	3,500,000	\$1,000.00)		\$45,000,000.00	48,253,677
8 RELIANCE BANCSHARES, INC.	FRONTENAC	МО	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$46,245,131.00	Sold, in full; warrants not outstanding						γ-13,000,000.00	40,233,077
RELIANCE BANCSHARES, INC.	FRONTENAC	МО	25-Sep-13						\$40,000,000.00	40,000	\$1,004.90		\$196,000.00	\$2,222,020.00	2,000
8,14 RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD BROOKFIELD	WI	27-Feb-09 20-Feb-13	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding	\$8,966,340.00	10,900	\$822.60	(\$1,933,660.00)		\$476,206.83	545
RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	26-Mar-13						\$8,900,340.00	(\$89,663.40)	\$622.00	(\$1,955,000.00)		\$476,206.83	545_
8 RISING SUN BANCORP	RISING SUN	MD	09-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$5,983,000.00	\$195,637.00	Full investment outstanding; warrants outstanding		(4-0-7-0-0-1-0-7					·
15,11,14 RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00	Redeemed, in full; warrants not outstanding	A						
RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC.	WAUSAU WAUSAU	WI	06-Jun-12 15-May-13						\$10,500,000.00 \$4,500,000.00	10,500,000 4,500,000	\$1.00 \$1.00			\$750,000.00	750,000
15 RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR	15-May-13	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$1,100,000.00	\$346,087.50	Full investment outstanding; warrants outstanding	ç - ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	4,300,000	\$1.00			\$730,000.00	750,000
8,95,97 ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently not collectible							
ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	05-Jul-13	Deefe was different with Manager	¢20,407,000,00	¢20,407,000,00	¢250.074.00	Full investment automatic consumate automatic				(\$25,000,000.00)			·'
ROYAL BANCSHARES OF PENNSYLVANIA, INC. 11 S&T BANCORP, INC.	NARBERTH INDIANA	PA	20-Feb-09 16-Jan-09	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$30,407,000.00 \$108,676,000.00	\$30,407,000.00	\$358,971.00 \$124,916,099.34	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding		+					! !
S&T BANCORP, INC.	INDIANA	PA	07-Dec-11	Treferred Stock Wy Warrants	\$100,070,000.00	Ç0.00	Ş124,310,033.34	Nedectified, in rail, warrants not outstanding	\$108,676,000.00	108,676	\$1,000.00				
S&T BANCORP, INC.	INDIANA	PA	11-Jun-13							·				\$527,361.00	517,012
8 SAIGON NATIONAL BANK	WESTMINSTER	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,549,000.00	\$1,549,000.00	\$0.00	Full investment outstanding; warrants outstanding							·
44 SALISBURY BANCORP, INC. SALISBURY BANCORP, INC.	LAKEVILLE LAKEVILLE	СТ	13-Mar-09 25-Aug-11	Preferred Stock w/ Warrants	\$8,816,000.00	\$0.00	\$10,100,960.44	Redeemed, in full; warrants not outstanding	\$8,816,000.00	8.816	\$1,000.00				
SALISBURY BANCORP, INC.	LAKEVILLE	СТ	02-Nov-11						\$0,010,000.00	0,610	\$1,000.00			\$205,000.00	57,671
11,44 SANDY SPRING BANCORP, INC.	OLNEY	MD	05-Dec-08	Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed, in full; warrants not outstanding							
SANDY SPRING BANCORP, INC.	OLNEY	MD	21-Jul-10						\$41,547,000.00	41,547	. ,				·
SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY OLNEY	MD	15-Dec-10 23-Feb-11						\$41,547,000.00	41,547	\$1,000.00			\$4,450,000.00	651,547
8,14 SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51	Sold, in full; warrants not outstanding						\$4,430,000.00	
SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	08-Mar-13						\$2,465,029.00	2,900	\$850.00	(\$434,971.00)		\$98,251.45	145
SANTA LUCIA BANCORR	SANTA PAULA	CA	09-Apr-13	Duefermed Cheek w/ Memorate	¢4.000.000.00	¢0.00	Ć2 424 444 44	Cold in fully warmants and autotanding		(\$25,000.00)					·
SANTA LUCIA BANCORP SANTA LUCIA BANCORP	ATASCADERO ATASCADERO	CA	19-Dec-08 21-Oct-11	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11	Sold, in full; warrants not outstanding	\$2,800,000.00	4.000	\$700.00	(\$1,200,000.00)			
44,8,14 SBT BANCORP, INC.	SIMSBURY	СТ	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	+- //	,,,,,,	Ţ, co.ic.	(+-,-20,000.00)			·
SBT BANCORP, INC.	SIMSBURY	СТ	11-Aug-11			45.55			\$4,000,000.00	4,000	\$1,000.00			\$200,000.00	200
11 SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA COLUMBIA	SC	16-Jan-09 20-May-09	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84	Redeemed, in full; warrants not outstanding	\$64,779,000.00	64,779	\$1,000.00				·
SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA	SC	24-Jun-09						Ş04,779,000.00	04,773	\$1,000.00			\$1,400,000.00	303,083
SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding							
SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	03-Apr-12						\$41,020,000.00	(\$615,300.00) 2,000	\$20,510.00	(\$8,980,000.00)			500.635
SEACOAST BANKING CORPORATION OF FLORIDA 44,8,14 SEACOAST COMMERCE BANK	STUART CHULA VISTA	FL CA	30-May-12 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00	Redeemed, in full; warrants not outstanding		+				\$55,000.00	589,623
SEACOAST COMMERCE BANK	CHULA VISTA	CA	01-Sep-11	Freieneu Stock wy Exerciseu Warrants	\$1,800,000.00	\$0.00	\$2,133,780.00	Nedeeliled, iii full, warrants not outstanding	\$1,800,000.00	1,800	\$1,000.00			\$90,000.00	90
8,14 SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	МО	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding							
SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	10-Dec-12						\$174,537.72 \$1,345,050,00	252	· ·	 		600 400 00	1
SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO	11-Dec-12 11-Jan-13			+			\$1,315,959.00	1,900 (\$14,904.97)	\$692.60) (\$584,041.00)		\$69,186.80	108
SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	26-Mar-13			+				(\$10,095.03)					 I
44,8,14 SECURITY BUSINESS BANCORP	SAN DIEGO	CA	09-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full; warrants not outstanding							
SECURITY BUSINESS BANCORP	SAN DIEGO	CA	14-Jul-11	Duckeyard Charles / Francis Livi	60.045.000.00	40.00	60.450.600.00	Dodocard in full account of the first	\$5,803,000.00	5,803	\$1,000.00			\$290,000.00	290
44,8,14 SECURITY CALIFORNIA BANCORP SECURITY CALIFORNIA BANCORP	RIVERSIDE RIVERSIDE	CΔ	09-Jan-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding	\$6,815,000.00	6.815	\$1,000.00			\$341,000.00	2/11
11,8,14,36 SECURITY CAPITAL CORPORATION	BATESVILLE	MS	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding	\$0,013,000.00	0,615	\$1,000.00			\$341,000.00	
SECURITY CAPITAL CORPORATION	BATESVILLE	MS	29-Sep-10						\$17,388,000.00	17,388	\$1,000.00)		\$522,000.00	522
11,36 SECURITY FEDERAL CORPORATION	AIKEN	SC	19-Dec-08	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding	ć40.000.000.00	40.000	Ć4 000 01				
SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION	AIKEN AIKEN	SC	29-Sep-10 31-Jul-13						\$18,000,000.00	18,000	\$1,000.00			\$50,000.00	137,966
44,8,14 SECURITY STATE BANCSHARES, INC.	CHARLESTON	МО	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding							
SECURITY STATE BANCSHARES, INC.	CHARLESTON	МО	22-Sep-11						\$12,500,000.00	12,500	\$1,000.00			\$625,000.00	625
15,14 SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	01-May-09	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding	640.750.000.00	40 ==0 000		7	¢4.704.607.50	6730.000.75	F20.000
SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN JAMESTOWN	ND	24-Jun-13 26-Jul-13			+	+		\$10,750,000.00	(\$125,346.08)	\$1.1		\$1,784,607.50	\$720,368.55	538,000
SEVERN BANCORP, INC.	ANNAPOLIS	MD	21-Nov-08	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$27,149,136.53	Sold, in full; warrants outstanding		(9123,370.00)					
SEVERN BANCORP, INC.	ANNAPOLIS	MD	25-Sep-13						\$23,367,267.70	23,393	\$998.90	(\$25,732.30)			
11 SHORE BANCSHARES, INC.	EASTON	MD	09-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding	A		4				
SHORE BANCSHARES, INC.	EASTON EASTON	MD	15-Apr-09 16-Nov-11						\$25,000,000.00	25,000	\$1,000.00)		\$25,000.00	172,970
SHORE BANCSHARES INC	11 - 31	HIVID	TO-INOA-TT		i l						1	1		723,000.00	1/2,9/0
SHORE BANCSHARES, INC. 15,11,14 SIGNATURE BANCSHARES, INC.	DALLAS	TX	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding							•

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repay	yment / Disposit	on / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Pro	oceeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
1:	1 SIGNATURE BANK	NEW YORK	NY	12-Dec-08	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding								
	SIGNATURE BANK	NEW YORK	NY	31-Mar-09						\$120,000,000.00		120,000	\$1,000.00			4444500054	
1.	SIGNATURE BANK 1 SOMERSET HILLS BANCORP	NEW YORK BERNARDSVILLE	NY	16-Mar-10 16-Jan-09	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full; warrants not outstanding							\$11,150,939.74	595,82
1.	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	20-May-09	Freieneu Stock W/ Warrants	\$7,414,000.00	\$0.00	\$7,610,063.33	Redeemed, in ruii, warrants not outstanding	\$7,414,000.00		7,414	\$1,000.00				
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	24-Jun-09						Ţ.,,,,		.,	γ = / σ σ σ σ σ			\$275,000.00	163,06
8,32,9	7 SONOMA VALLEY BANCORP	SONOMA	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00	Currently not collectible								
	SONOMA VALLEY BANCORP	SONOMA	CA	20-Aug-10		45.555.555	45.55	4						(\$8,653,000.00)			
8,1	4 SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY MOREHEAD CITY	NC NC	09-Jan-09 13-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding	\$2,832,412.70		3.070	\$922.60	(\$237,587.30)		\$124,412.34	15
	SOUND BANKING COMPANY	MOREHEAD CITY	NC	11-Jan-13						\$2,632,412.70	(\$25,000.00)	3,070	\$922.00	(3237,367.30)		\$124,412.54	15
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC	05-Dec-08	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding		(ψΞο)σσσισσή						
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC	30-Sep-10						\$130,179,218.75		130,179	\$1,000.00	(\$216,820,781.25)		\$400,000.00	10,106,79
8,14	4 SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	17-Jul-09	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding								
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	08-Mar-13						\$1,814,620.00		2,000	\$907.30	(\$185,380.00)		¢500.264.40	64
	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA	11-Mar-13 09-Apr-13						\$9,889,679.00	(\$117,042.99)	10,900	\$907.30	(\$1,010,321.00)		\$588,264.19	64
11,9,3	6 SOUTHERN BANCORP, INC.	ARKADELPHIA	AR	16-Jan-09	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full; warrants not outstanding		(\$117,042.55)						
,-,-	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR	06-Aug-10		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	3	\$11,000,000.00		11,000	\$1,000.00				
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	05-Dec-08	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding								
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	01-Oct-12		4	45.55	4.2.2.2.2		\$42,750,000.00		42,750	\$1,000.00				
	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES. INC.	GREENVILLE GREENVILLE	SC	27-Feb-09	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding	¢15 C20 20C 00	(¢224 F74 44)	17 200	\$904.00	(\$1,660,704,00)			
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	03-Jul-12 25-Jul-12						\$15,638,296.00	(\$234,574.44)	17,299	\$904.00	(\$1,660,704.00)		\$1,100,000.00	399,97
8,45,14	4 SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding							\$1,100,000.00	333,31
5,10,1	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	08-Sep-11	,	, .,oo_,oo	7000	40,-20,-22		\$4,862,000.00		4,862	\$1,000.00			\$243,000.00	24
44,8,1	4 SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding								
	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL	25-Aug-11						\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	2!
44	4 SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	05-Dec-08	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$10,804,763.89	Redeemed, in full; warrants outstanding	40.000.00		2	44 000 00				
	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	21-Jul-11	Drafarrad Stack w/ Eversicad Werrants	¢2.760.000.00	¢2.760.000.00	\$264.706.24	Full investment outstanding, warrants outstanding	\$9,550,000.00		9,550	\$1,000.00				
	8 SOUTHFIRST BANCSHARES, INC. 1 SOUTHWEST BANCORP, INC.	SYLACAUGA STILLWATER	OK	12-Jun-09 05-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$2,760,000.00 \$70,000,000.00	\$2,760,000.00	\$364,796.34 \$85,247,569.91	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	SOUTHWEST BANCORP, INC.	STILLWATER	ОК	08-Aug-12	Treferred Stock Wy Warrants	\$70,000,000.00	\$0.00	\$65,247,565.51	neacemea, in rail, warrants not outstanding	\$70,000,000.00		70,000	\$1,000.00				
	SOUTHWEST BANCORP, INC.	STILLWATER	ОК	29-May-13						, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,,,,,,	, , ,			\$2,287,197.00	703,75
44,8,1	4 SOVEREIGN BANCSHARES, INC.	DALLAS	TX	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61	Redeemed, in full; warrants not outstanding								
	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	22-Sep-11						\$18,215,000.00		18,215	\$1,000.00			\$911,000.00	91
	8 SPIRIT BANKCORP, INC.	BRISTOW	OK	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$30,000,000.00	\$2,261,750.00	Full investment outstanding; warrants outstanding								
	8 ST. JOHNS BANCSHARES, INC. 4 STANDARD BANCSHARES, INC.	ST. LOUIS HICKORY HILLS	MO	13-Mar-09 24-Apr-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$60,000,000.00	\$3,000,000.00	\$723,033.00 \$75,757,163.03	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding								
74,8,14	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL IL	22-Feb-13	Freierred Stock W/ Exercised Warrants	\$00,000,000.00	\$0.00	\$73,737,103.03	Solu, ili full, warrants not outstanding	\$60,000,000.00		12,903,226	\$1,432.56		\$3,000,000.00		
11,6	1 STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	05-Dec-08	Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00	\$42,414,352.50	Redeemed, in full; warrants outstanding	+ 00/000/00000			7 2, 10 2.00		+ + + + + + + + + + + + + + + + + + + 		
	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	14-Dec-11						\$36,842,000.00		36,842	\$1,000.00				
15,17,4	4 STATE BANK OF BARTLEY, THE	BARTLEY	NE	04-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18	Redeemed, in full; warrants not outstanding								
	STATE BANK OF BARTLEY, THE	BARTLEY	NE	22-Sep-11	2 (15 1 15 1 17	450,000,000,00	40.00	450,000,470,00		\$1,697,000.00		1,697,000	\$1.00			\$51,000.00	51,00
8,1	1 STATE BANKSHARES, INC. STATE BANKSHARES, INC.	FARGO FARGO	ND	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23	Redeemed, in full; warrants not outstanding	\$12,500,000.00		12,500	\$1,000.00				
	STATE BANKSHARES, INC.	FARGO	ND	12-Aug-09 29-Jun-11						\$37,500,000.00		37,500	\$1,000.00			\$2,500,000.00	21
8,36,1	1 STATE CAPITAL CORP.	GREENWOOD	MS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding	<i>+51,000,000.</i>			, -,			+=/===	
	STATE CAPITAL CORP.	GREENWOOD	MS	29-Sep-10						\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	7!
12,1	6 STATE STREET CORPORATION	BOSTON	MA	28-Oct-08	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	Redeemed, in full; warrants not outstanding				-				
	STATE STREET CORPORATION	BOSTON	MA	17-Jun-09						\$2,000,000,000.00		20,000	\$100,000.00			450,000,000,00	2 700 40
15 11 1	STATE STREET CORPORATION 4 STEARNS FINANCIAL SERVICES, INC.	BOSTON ST. CLOUD	MA	08-Jul-09 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29	Redeemed, in full; warrants not outstanding							\$60,000,000.00	2,788,10
13,11,14	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN	18-Jan-12	Subordinated Depentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,433,442.23	Redeemed, in ruii, warrants not outstanding	\$24,000,000,00		24.000.000	\$1.00			\$1,245,000.00	1,245,00
15 17 4	5 STEELE STREET BANK CORPORATION	011 020 02								524.900.000.001		24.900.000 T					2,2 10,00
15,17,43		DENVER	со	25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60	Redeemed, in full; warrants not outstanding	\$24,900,000.00		24,900,000	Ψ1.00			φ1,2 13,000.00	
15,17,4	STEELE STREET BANK CORPORATION	DENVER DENVER	CO CO	25-Sep-09 01-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60	Redeemed, in full; warrants not outstanding	\$11,019,000.00		11,019,000	\$1.00			\$331,000.00	331,00
15,17,45	STEELE STREET BANK CORPORATION 1 STELLARONE CORPORATION	DENVER CHARLOTTESVILLE	CO CO VA	01-Sep-11 19-Dec-08	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60 \$34,271,875.00	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants outstanding	\$11,019,000.00		11,019,000	\$1.00				331,00
15,17,45	STEELE STREET BANK CORPORATION 1 STELLARONE CORPORATION STELLARONE CORPORATION	DENVER CHARLOTTESVILLE CHARLOTTESVILLE	CO CO VA VA	01-Sep-11 19-Dec-08 13-Apr-11						\$11,019,000.00 \$7,500,000.00		11,019,000 7,500	\$1.00				331,00
15,17,4	STEELE STREET BANK CORPORATION 1 STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION	DENVER CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE	CO CO VA VA VA	01-Sep-11 19-Dec-08 13-Apr-11 28-Dec-11	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$34,271,875.00	Redeemed, in full; warrants outstanding	\$11,019,000.00		11,019,000	\$1.00				331,00
15,17,45	STEELE STREET BANK CORPORATION 1 STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION 1 STERLING BANCORP	DENVER CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK	CO CO VA VA VA NY	01-Sep-11 19-Dec-08 13-Apr-11 28-Dec-11 23-Dec-08						\$11,019,000.00 \$7,500,000.00 \$22,500,000.00		11,019,000 7,500 22,500	\$1.00 \$1,000.00 \$1,000.00				331,00
15,17,45	STEELE STREET BANK CORPORATION 1 STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION	DENVER CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE	CO CO VA VA VA NY NY NY	01-Sep-11 19-Dec-08 13-Apr-11 28-Dec-11	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$34,271,875.00	Redeemed, in full; warrants outstanding	\$11,019,000.00 \$7,500,000.00		11,019,000 7,500	\$1.00				331,00 516,81
1	STEELE STREET BANK CORPORATION 1 STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION 1 STERLING BANCORP STERLING BANCORP	DENVER CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK	CO CO VA VA VA NY NY NY TX	01-Sep-11 19-Dec-08 13-Apr-11 28-Dec-11 23-Dec-08 27-Apr-11	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$34,271,875.00	Redeemed, in full; warrants outstanding	\$11,019,000.00 \$7,500,000.00 \$22,500,000.00		11,019,000 7,500 22,500	\$1.00 \$1,000.00 \$1,000.00			\$331,000.00	
1	STEELE STREET BANK CORPORATION 1 STELLARONE CORPORATION STELLARONE CORPORATION 1 STERLING BANCORP STERLING BANCORP STERLING BANCORP 1 STERLING BANCORP 1 STERLING BANCSHARES, INC. STERLING BANCSHARES, INC.	DENVER CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON	CO CO VA VA VA NY NY NY TX TX	01-Sep-11 19-Dec-08 13-Apr-11 28-Dec-11 23-Dec-08 27-Apr-11 18-May-11 12-Dec-08 05-May-09	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$34,271,875.00	Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding	\$11,019,000.00 \$7,500,000.00 \$22,500,000.00		11,019,000 7,500 22,500	\$1.00 \$1,000.00 \$1,000.00			\$331,000.00	516,81
1	STEELE STREET BANK CORPORATION 1 STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION 1 STERLING BANCORP STERLING BANCORP STERLING BANCORP 1 STERLING BANCORP 1 STERLING BANCSHARES, INC. STERLING BANCSHARES, INC. STERLING BANCSHARES, INC.	DENVER CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON	CO CO VA VA VA NY NY TX TX TX	01-Sep-11 19-Dec-08 13-Apr-11 28-Dec-11 23-Dec-08 27-Apr-11 18-May-11 12-Dec-08 05-May-09 15-Jun-10	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$30,000,000.00 \$42,000,000.00 \$125,198,000.00	\$0.00	\$34,271,875.00 \$47,869,108.33 \$130,542,485.91	Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,019,000.00 \$7,500,000.00 \$22,500,000.00 \$42,000,000.00		11,019,000 7,500 22,500 42,000	\$1.00 \$1,000.00 \$1,000.00 \$1,000.00			\$331,000.00	
1:	STEELE STREET BANK CORPORATION 1 STELLARONE CORPORATION STELLARONE CORPORATION 1 STERLING BANCORP STERLING BANCORP STERLING BANCORP 1 STERLING BANCORP 1 STERLING BANCSHARES, INC. STERLING BANCSHARES, INC. STERLING BANCSHARES, INC.	DENVER CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON SPOKANE	CO CO VA VA VA NY NY TX TX TX WA	01-Sep-11 19-Dec-08 13-Apr-11 28-Dec-11 23-Dec-08 27-Apr-11 18-May-11 12-Dec-08 05-May-09 15-Jun-10 05-Dec-08	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$34,271,875.00	Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding	\$11,019,000.00 \$7,500,000.00 \$22,500,000.00 \$42,000,000.00 \$125,198,000.00	/¢4 #24 CEO 25\	11,019,000 7,500 22,500 42,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00			\$331,000.00	516,81
1	STEELE STREET BANK CORPORATION 1 STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION 1 STERLING BANCORP STERLING BANCORP STERLING BANCORP 1 STERLING BANCSHARES, INC. STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	DENVER CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON SPOKANE SPOKANE	CO CO VA VA VA NY NY NY TX TX TX WA WA	01-Sep-11 19-Dec-08 13-Apr-11 28-Dec-11 23-Dec-08 27-Apr-11 18-May-11 12-Dec-08 05-May-09 15-Jun-10 05-Dec-08 20-Aug-12	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$30,000,000.00 \$42,000,000.00 \$125,198,000.00	\$0.00	\$34,271,875.00 \$47,869,108.33 \$130,542,485.91	Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,019,000.00 \$7,500,000.00 \$22,500,000.00 \$42,000,000.00	(\$1,434,659.25)	11,019,000 7,500 22,500 42,000	\$1.00 \$1,000.00 \$1,000.00 \$1,000.00			\$331,000.00	516,81 2,615,55
1:	STEELE STREET BANK CORPORATION 1 STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION 1 STERLING BANCORP STERLING BANCORP STERLING BANCORP 1 STERLING BANCSHARES, INC. STERLING BANCSHARES, INC. STERLING BANCSHARES, INC. STERLING BANCSHARES, INC. STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	DENVER CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON SPOKANE SPOKANE SPOKANE	CO CO VA VA VA NY NY NY TX TX TX WA WA WA NJ	01-Sep-11 19-Dec-08 13-Apr-11 28-Dec-11 23-Dec-08 27-Apr-11 18-May-11 12-Dec-08 05-May-09 15-Jun-10 05-Dec-08	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$30,000,000.00 \$42,000,000.00 \$125,198,000.00 \$303,000,000.00	\$0.00	\$34,271,875.00 \$47,869,108.33 \$130,542,485.91 \$121,757,209.63	Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$11,019,000.00 \$7,500,000.00 \$22,500,000.00 \$42,000,000.00 \$125,198,000.00	(\$1,434,659.25)	11,019,000 7,500 22,500 42,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00			\$331,000.00	516,81
1:	STEELE STREET BANK CORPORATION 1 STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION 1 STERLING BANCORP STERLING BANCORP STERLING BANCORP 1 STERLING BANCSHARES, INC. STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	DENVER CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON SPOKANE SPOKANE	CO CO VA VA VA NY NY NY TX TX TX WA WA WA NJ NJ	01-Sep-11 19-Dec-08 13-Apr-11 28-Dec-11 23-Dec-08 27-Apr-11 18-May-11 12-Dec-08 05-May-09 15-Jun-10 05-Dec-08 20-Aug-12 19-Sep-12	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$30,000,000.00 \$42,000,000.00 \$125,198,000.00	\$0.00	\$34,271,875.00 \$47,869,108.33 \$130,542,485.91	Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,019,000.00 \$7,500,000.00 \$22,500,000.00 \$42,000,000.00 \$125,198,000.00	(\$1,434,659.25)	11,019,000 7,500 22,500 42,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$188,227,260.00)		\$331,000.00	516,81 2,615,55
1:	STEELE STREET BANK CORPORATION 1 STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION 1 STERLING BANCORP STERLING BANCORP STERLING BANCORP 1 STERLING BANCSHARES, INC. STERLING BANCSHARES, INC. STERLING BANCSHARES, INC. 1 STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	DENVER CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON SPOKANE SPOKANE SPOKANE MIDLAND PARK MIDLAND PARK	CO CO VA VA VA NY NY NY TX TX TX WA WA WA NJ NJ NJ	01-Sep-11 19-Dec-08 13-Apr-11 28-Dec-11 23-Dec-08 27-Apr-11 18-May-11 12-Dec-08 05-May-09 15-Jun-10 05-Dec-08 20-Aug-12 19-Sep-12 30-Jan-09 01-Sep-11 26-Oct-11	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$30,000,000.00 \$42,000,000.00 \$125,198,000.00 \$303,000,000.00	\$0.00	\$34,271,875.00 \$47,869,108.33 \$130,542,485.91 \$121,757,209.63	Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$11,019,000.00 \$7,500,000.00 \$22,500,000.00 \$42,000,000.00 \$125,198,000.00 \$114,772,740.00	(\$1,434,659.25)	11,019,000 7,500 22,500 42,000 125,198 5,738,637	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$20.00	(\$188,227,260.00)		\$331,000.00	516,81 2,615,55
1:	STEELE STREET BANK CORPORATION 1 STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION 1 STERLING BANCORP STERLING BANCORP STERLING BANCORP 1 STERLING BANCSHARES, INC. STERLING BANCSHARES, INC. STERLING BANCSHARES, INC. 1 STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	DENVER CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON SPOKANE SPOKANE SPOKANE MIDLAND PARK MIDLAND PARK MIDLAND PARK RAPID CITY	CO CO VA VA VA NY NY NY TX TX TX WA WA WA NJ NJ NJ SD	01-Sep-11 19-Dec-08 13-Apr-11 28-Dec-11 23-Dec-08 27-Apr-11 18-May-11 12-Dec-08 05-May-09 15-Jun-10 05-Dec-08 20-Aug-12 19-Sep-12 30-Jan-09 01-Sep-11 26-Oct-11 06-Feb-09	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$30,000,000.00 \$42,000,000.00 \$125,198,000.00 \$303,000,000.00	\$0.00	\$34,271,875.00 \$47,869,108.33 \$130,542,485.91 \$121,757,209.63	Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$11,019,000.00 \$7,500,000.00 \$22,500,000.00 \$42,000,000.00 \$125,198,000.00 \$114,772,740.00	(\$1,434,659.25)	11,019,000 7,500 22,500 42,000 125,198 5,738,637	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$188,227,260.00)		\$331,000.00 \$945,775.00 \$2,857,914.52 \$825,000.00	2,615,55 97,54
1:	STEELE STREET BANK CORPORATION 1 STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION 1 STERLING BANCORP STERLING BANCORP STERLING BANCORP 1 STERLING BANCSHARES, INC. STERLING BANCSHARES, INC. STERLING BANCSHARES, INC. 1 STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	DENVER CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON SPOKANE SPOKANE SPOKANE MIDLAND PARK MIDLAND PARK MIDLAND PARK RAPID CITY RAPID CITY	CO CO VA VA VA NY NY NY TX TX TX WA WA WA NJ NJ SD SD	01-Sep-11 19-Dec-08 13-Apr-11 28-Dec-11 23-Dec-08 27-Apr-11 18-May-11 12-Dec-08 05-May-09 15-Jun-10 05-Dec-08 20-Aug-12 19-Sep-12 30-Jan-09 01-Sep-11 26-Oct-11 06-Feb-09 12-Jan-11	Preferred Stock w/ Warrants	\$30,000,000.00 \$42,000,000.00 \$125,198,000.00 \$303,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$34,271,875.00 \$47,869,108.33 \$130,542,485.91 \$121,757,209.63 \$11,400,453.22	Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,019,000.00 \$7,500,000.00 \$22,500,000.00 \$42,000,000.00 \$125,198,000.00 \$114,772,740.00 \$10,000,000.00	(\$1,434,659.25)	11,019,000 7,500 22,500 42,000 125,198 5,738,637 10,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$188,227,260.00)		\$331,000.00 \$945,775.00 \$2,857,914.52 \$825,000.00 \$107,398.00	516,81 2,615,55 97,54
1: 1: 3: 4.	STEELE STREET BANK CORPORATION 1 STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION 1 STERLING BANCORP STERLING BANCORP STERLING BANCORP 1 STERLING BANCSHARES, INC. STERLING BANCSHARES, INC. STERLING BANCSHARES, INC. 1 STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	DENVER CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON SPOKANE SPOKANE SPOKANE MIDLAND PARK MIDLAND PARK MIDLAND PARK RAPID CITY RAPID CITY	CO CO VA VA VA NY NY NY TX TX TX WA WA WA NJ NJ SD SD SD	01-Sep-11 19-Dec-08 13-Apr-11 28-Dec-11 23-Dec-08 27-Apr-11 18-May-11 12-Dec-08 05-May-09 15-Jun-10 05-Dec-08 20-Aug-12 19-Sep-12 30-Jan-09 01-Sep-11 26-Oct-11 06-Feb-09 12-Jan-11 16-Mar-11	Preferred Stock w/ Warrants	\$30,000,000.00 \$42,000,000.00 \$125,198,000.00 \$303,000,000.00 \$10,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$34,271,875.00 \$47,869,108.33 \$130,542,485.91 \$121,757,209.63 \$11,400,453.22 \$18,101,553.84	Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,019,000.00 \$7,500,000.00 \$22,500,000.00 \$42,000,000.00 \$125,198,000.00 \$114,772,740.00	(\$1,434,659.25)	11,019,000 7,500 22,500 42,000 125,198 5,738,637	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$188,227,260.00)		\$331,000.00 \$945,775.00 \$2,857,914.52 \$825,000.00	2,615,55 97,54
1: 1: 3: 4.	STEELE STREET BANK CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STERLING BANCORP STERLING BANCORP STERLING BANCORP STERLING BANCSHARES, INC. STERLING BANCSHARES, INC. STERLING BANCSHARES, INC. STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	DENVER CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON SPOKANE SPOKANE SPOKANE MIDLAND PARK MIDLAND PARK MIDLAND PARK RAPID CITY RAPID CITY WEST CHESTER	CO CO VA VA VA VA NY NY NY TX TX TX TX WA WA WA NJ NJ SD SD SD SD PA PA	01-Sep-11 19-Dec-08 13-Apr-11 28-Dec-11 23-Dec-08 27-Apr-11 18-May-11 12-Dec-08 05-May-09 15-Jun-10 05-Dec-08 20-Aug-12 19-Sep-12 30-Jan-09 01-Sep-11 26-Oct-11 06-Feb-09 12-Jan-11 16-Mar-11 23-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00 \$42,000,000.00 \$125,198,000.00 \$303,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$34,271,875.00 \$47,869,108.33 \$130,542,485.91 \$121,757,209.63 \$11,400,453.22	Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,019,000.00 \$7,500,000.00 \$22,500,000.00 \$42,000,000.00 \$125,198,000.00 \$114,772,740.00 \$10,000,000.00 \$4,000,000.00 \$11,568,000.00	(\$1,434,659.25)	11,019,000 7,500 22,500 42,000 125,198 5,738,637 10,000 4,000 11,568	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$188,227,260.00)		\$331,000.00 \$945,775.00 \$2,857,914.52 \$825,000.00 \$107,398.00 \$778,000.00	516,81 2,615,55 97,54
1: 1: 3: 4.	STEELE STREET BANK CORPORATION 1 STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION 1 STERLING BANCORP STERLING BANCORP STERLING BANCORP 1 STERLING BANCSHARES, INC. STERLING BANCSHARES, INC. STERLING BANCSHARES, INC. 1 STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	DENVER CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON SPOKANE SPOKANE SPOKANE MIDLAND PARK MIDLAND PARK MIDLAND PARK RAPID CITY RAPID CITY	CO CO VA VA VA NY NY NY TX TX TX TX WA WA WA NJ NJ SD SD SD SD PA PA PA	01-Sep-11 19-Dec-08 13-Apr-11 28-Dec-11 23-Dec-08 27-Apr-11 18-May-11 12-Dec-08 05-May-09 15-Jun-10 05-Dec-08 20-Aug-12 19-Sep-12 30-Jan-09 01-Sep-11 26-Oct-11 06-Feb-09 12-Jan-11 16-Mar-11	Preferred Stock w/ Warrants	\$30,000,000.00 \$42,000,000.00 \$125,198,000.00 \$303,000,000.00 \$10,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$34,271,875.00 \$47,869,108.33 \$130,542,485.91 \$121,757,209.63 \$11,400,453.22 \$18,101,553.84	Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,019,000.00 \$7,500,000.00 \$22,500,000.00 \$42,000,000.00 \$125,198,000.00 \$114,772,740.00 \$10,000,000.00	(\$1,434,659.25)	11,019,000 7,500 22,500 42,000 125,198 5,738,637 10,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$188,227,260.00)		\$331,000.00 \$945,775.00 \$2,857,914.52 \$825,000.00 \$107,398.00	516,81 2,615,55 97,54
1: 1: 3: 4.	STEELE STREET BANK CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION 1 STERLING BANCORP STERLING BANCORP STERLING BANCSHARES, INC. STERLING BANCSHARES, INC. STERLING BANCSHARES, INC. STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	DENVER CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON SPOKANE SPOKANE SPOKANE MIDLAND PARK MIDLAND PARK MIDLAND PARK RAPID CITY RAPID CITY WEST CHESTER	CO CO VA VA VA VA NY NY NY TX TX TX TX WA WA WA NJ NJ SD SD SD SD PA PA PA PA	01-Sep-11 19-Dec-08 13-Apr-11 28-Dec-11 23-Dec-08 27-Apr-11 18-May-11 12-Dec-08 05-May-09 15-Jun-10 05-Dec-08 20-Aug-12 19-Sep-12 30-Jan-09 01-Sep-11 26-Oct-11 06-Feb-09 12-Jan-11 16-Mar-11 23-Jan-09 26-Mar-13	Preferred Stock w/ Warrants	\$30,000,000.00 \$42,000,000.00 \$125,198,000.00 \$303,000,000.00 \$10,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$34,271,875.00 \$47,869,108.33 \$130,542,485.91 \$121,757,209.63 \$11,400,453.22 \$18,101,553.84	Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,019,000.00 \$7,500,000.00 \$22,500,000.00 \$42,000,000.00 \$125,198,000.00 \$114,772,740.00 \$10,000,000.00 \$1,796,209.03	(\$1,434,659.25)	11,019,000 7,500 22,500 42,000 125,198 5,738,637 10,000 4,000 11,568 10,351	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$188,227,260.00)		\$331,000.00 \$945,775.00 \$2,857,914.52 \$825,000.00 \$107,398.00 \$778,000.00 \$130,704.17	516,81 2,615,55 97,54
1: 1: 3: 4.	STEELE STREET BANK CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STERLING BANCORP STERLING BANCORP STERLING BANCSHARES, INC. STERLING BANCSHARES, INC. STERLING BANCSHARES, INC. STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	DENVER CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON SPOKANE SPOKANE SPOKANE MIDLAND PARK MIDLAND PARK MIDLAND PARK MIDLAND PARK MIDLAND PARK MIDLAND CITY RAPID CITY RAPID CITY WEST CHESTER WEST CHESTER WEST CHESTER WEST CHESTER	CO CO VA VA VA VA NY NY NY NY TX TX TX TX WA WA WA NJ NJ SD SD SD SD SD PA PA PA PA PA PA IL	01-Sep-11 19-Dec-08 13-Apr-11 28-Dec-11 23-Dec-08 27-Apr-11 18-May-11 12-Dec-08 05-May-09 15-Jun-10 05-Dec-08 20-Aug-12 19-Sep-12 30-Jan-09 01-Sep-11 26-Oct-11 06-Feb-09 12-Jan-11 16-Mar-11 23-Jan-09 26-Mar-13 27-Mar-13 09-Apr-13 19-Jun-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$30,000,000.00 \$42,000,000.00 \$125,198,000.00 \$303,000,000.00 \$10,000,000.00 \$15,568,000.00 \$10,973,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$34,271,875.00 \$47,869,108.33 \$130,542,485.91 \$121,757,209.63 \$11,400,453.22 \$18,101,553.84 \$2,652,816.96	Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Full investment outstanding; warrants outstanding	\$11,019,000.00 \$7,500,000.00 \$22,500,000.00 \$42,000,000.00 \$125,198,000.00 \$114,772,740.00 \$10,000,000.00 \$1,796,209.03		11,019,000 7,500 22,500 42,000 125,198 5,738,637 10,000 4,000 11,568 10,351	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$188,227,260.00)		\$331,000.00 \$945,775.00 \$2,857,914.52 \$825,000.00 \$107,398.00 \$778,000.00 \$130,704.17	516,81 2,615,55 97,54
1: 1: 3: 4.	STEELE STREET BANK CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION 1 STERLING BANCORP STERLING BANCORP STERLING BANCORP 1 STERLING BANCSHARES, INC. STERLING BANCSHARES, INC. STERLING BANCSHARES, INC. 1 STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	DENVER CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON SPOKANE SPOKANE SPOKANE MIDLAND PARK MIDLAND PARK MIDLAND PARK RAPID CITY RAPID CITY RAPID CITY WEST CHESTER WEST CHESTER	CO	01-Sep-11 19-Dec-08 13-Apr-11 28-Dec-11 23-Dec-08 27-Apr-11 18-May-11 12-Dec-08 05-May-09 15-Jun-10 05-Dec-08 20-Aug-12 19-Sep-12 30-Jan-09 01-Sep-11 26-Oct-11 06-Feb-09 12-Jan-11 16-Mar-11 23-Jan-09 26-Mar-13 27-Mar-13	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$30,000,000.00 \$42,000,000.00 \$125,198,000.00 \$303,000,000.00 \$10,000,000.00 \$15,568,000.00 \$10,973,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$34,271,875.00 \$47,869,108.33 \$130,542,485.91 \$121,757,209.63 \$11,400,453.22 \$18,101,553.84 \$2,652,816.96	Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$11,019,000.00 \$7,500,000.00 \$22,500,000.00 \$42,000,000.00 \$125,198,000.00 \$114,772,740.00 \$10,000,000.00 \$1,796,209.03		11,019,000 7,500 22,500 42,000 125,198 5,738,637 10,000 4,000 11,568 10,351	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$188,227,260.00)		\$331,000.00 \$945,775.00 \$2,857,914.52 \$825,000.00 \$107,398.00 \$778,000.00 \$130,704.17	516,81 2,615,55 97,54

otNote Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Disposition / Auction ^{3,5}	5	(Realized Loss) /	Gain ⁵	Warrant Pro	ceeds
				Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	A	Amount	Shares
11 SUN BANCORP, INC.	VINELAND	NJ 09-Jan	-09 Preferred Stock w/ Warrant	\$ \$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding			J				
SUN BANCORP, INC.	VINELAND	NJ 08-Apr						\$89,310,000.00	89,310	\$1,000.00)			
SUN BANCORP, INC.	VINELAND	NJ 27-May		40 700 000 000 00	40.00	A							\$2,100,000.00	1,620,
11 SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA 14-Nov	·	\$ \$3,500,000,000.00 \$1,350,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding						+	
SUNTRUST BANKS, INC.	ATLANTA	GA 30-Mar		\$1,330,000,000.00				\$4,850,000,000.00	48.500	\$100,000.00				
SUNTRUST BANKS, INC.	ATLANTA	GA 28-Sep						ψ 1,000,000,000.00	.6,555	Ψ 200,000.00			\$30,066,661.40	17,900
24,49,97 SUPERIOR BANCORP INC.	BIRMINGHAM	AL 05-Dec		s \$69,000,000.00	\$0.00	\$4,983,333.33	Currently not collectible							•
SUPERIOR BANCORP INC.	BIRMINGHAM	AL 15-Apr	-11								(\$69,000,000.00)			
11,8,14 SURREY BANCORP	MOUNT AIRY	NC 09-Jan	•	s \$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding							
SURREY BANCORP	MOUNT AIRY	NC 29-Dec		4	45.55	4		\$2,000,000.00	2,000	\$1,000.00			\$100,000.00	
11 SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 12-Dec	·	\$ \$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full; warrants not outstanding	¢200,000,000,00	200.000	Ć4 000 00				
SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ LITITZ	PA 21-Apr PA 22-Dec		+				\$200,000,000.00 \$100,000,000.00	200,000	\$1,000.00 \$1,000.00				,
SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 19-Jan		+				\$100,000,000.00	100,000	\$1,000.00	,		\$5,269,179.36	3,02
11,8,14 SV FINANCIAL, INC.	STERLING	IL 10-Apr		s \$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding						γ3,203,173.30	3,02
SV FINANCIAL, INC.	STERLING	IL 31-Aug		7 ,,,	, , , ,	Ţ ./· ==/====		\$4,000,000.00	4,000	\$1,000.00			\$200,000.00	
12,16 SVB FINANCIAL GROUP	SANTA CLARA	CA 12-Dec		s \$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding							
SVB FINANCIAL GROUP	SANTA CLARA	CA 23-Dec	-09					\$235,000,000.00	235,000	\$1,000.00				
SVB FINANCIAL GROUP	SANTA CLARA	CA 16-Jun											\$6,820,000.00	3
15,44,14 SWORD FINANCIAL CORPORATION	HORICON	WI 08-May		\$ \$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding	440.544.000.00		4.00			4500.000.00	
SWORD FINANCIAL CORPORATION 11 SYNOVUS FINANCIAL CORP.	HORICON	WI 15-Sep		\$067.070.000.00	¢0.00	¢1 100 C14 F3C 20	Dedeemed in full warmonte outstanding	\$13,644,000.00	13,644,000	\$1.00)		\$682,000.00	68
SYNOVUS FINANCIAL CORP.	COLUMBUS COLUMBUS	GA 19-Dec	·	s \$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; warrants outstanding	\$967,870,000.00	967,870	\$1,000.00				
8 SYRINGA BANCORP	BOISE	ID 16-Jan		s \$8,000,000.00	\$8,000,000.00	\$253,122.22	Full investment outstanding; warrants outstanding	γ3070,010,000.00	967,870	\$1,000.00				
TAYLOR CAPITAL GROUP	ROSEMONT	IL 21-Nov	•	. , ,	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding			1				
TAYLOR CAPITAL GROUP	ROSEMONT	IL 19-Jun	,	Ţ	75.55	, ===,0 .0,270.00		\$93,659,350.50	(\$1,404,890.26) 104,823	\$893.50	(\$11,163,649.50)			
TAYLOR CAPITAL GROUP	ROSEMONT	IL 18-Jul											\$9,839,273.00	1,46
15,17,45 TCB CORPORATION/COUNTY BANK	GREENWOOD	SC 28-Aug	-09 Subordinated Debentures w/ Exercised Warrant	s \$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding							
TCB CORPORATION/COUNTY BANK	GREENWOOD	SC 08-Sep						\$9,720,000.00	9,720,000	\$1.00			\$292,000.00	29
8 TCB HOLDING COMPANY	THE WOODLANDS	TX 16-Jan	·	s \$11,730,000.00	\$11,730,000.00	\$690,832.08	Full investment outstanding; warrants outstanding							
11 TCF FINANCIAL CORPORATION	WAYZATA	MN 14-Nov	·	s \$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding	¢264.472.000.00	254.472	64 000 00				
TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA WAYZATA	MN 22-Apr MN 21-Dec						\$361,172,000.00	361,172	\$1,000.00)		\$9,449,980.56	3,19
11,8,14 TCNB FINANCIAL CORP	DAYTON	OH 23-Dec		s \$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding						\$9,449,960.50	3,13
TCNB FINANCIAL CORP	DAYTON	OH 03-Aug	-	\$2,000,000.00	Ç0.00	\$2,304,011.11	Redeemed, in fail, warrants not outstanding	\$2,000,000.00	2.000	\$1,000.00			\$100,000.00	
63,97 TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN 19-Dec		s \$30,000,000.00	\$0.00	\$3,233,333.33	Currently not collectible	Ψ=,000,000.00	2,000	Ψ 2/000.00			Ψ100)000.00	
TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN 27-Jan			·	. , ,	,				(\$30,000,000.00)			
8,14 TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN 23-Dec	-08 Preferred Stock w/ Exercised Warrant	s \$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding							
TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN 26-Apr	-13					\$298,000.00	298	\$1,022.10		\$6,588.78	\$19,218.87	
TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN 29-Apr						\$2,702,000.00	2,702	\$1,022.10		\$59,741.22	\$124,922.63	
TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN 31-May		475 000 000 00	40.00	400 777 046 04			(\$25,000.00)					
11 TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX 16-Jan	·	s \$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding	\$7F,000,000,00	75,000	\$1,000.00				
TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.	DALLAS DALLAS	TX 13-May		+				\$75,000,000.00	75,000	\$1,000.00	,		\$6,559,066.21	75
11,8,14 TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX 09-Jan		s \$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding						\$6,559,066.21	
TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX 19-May	-	φ3,301,000.00	φο.σσ	ψ 1, 17 3,307.07	nedecined, in rail, warrants not outstanding	\$3,981,000.00	3,981	\$1,000.00			\$199,000.00	
44,8,14 THE ANB CORPORATION	TERRELL	TX 07-Aug		\$ \$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding	12,22 ,222	-7-	, , , , , ,			,,	
THE ANB CORPORATION	TERRELL	TX 25-Aug	-11					\$20,000,000.00	20,000	\$1,000.00			\$1,000,000.00	
12,16 THE BANCORP, INC.	WILMINGTON	DE 12-Dec	-08 Preferred Stock w/ Warrant	s \$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding							
THE BANCORP, INC.	WILMINGTON	DE 10-Mar						\$45,220,000.00	45,220	\$1,000.00				
THE BANCORP, INC.	WILMINGTON	DE 08-Sep		4	40.00	4							\$4,753,984.55	98
8 THE BANK OF CURRITUCK	MOYOCK	NC 06-Feb	-	\$ \$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding	Ć1 742 0F0 00	4.021	¢422.40	(62.279.450.00)			
THE BANK OF CURRITUCK	MOYOCK CRESTVIEW HILLS	NC 03-Dec		s \$34,000,000.00	\$0.00	¢40 001 242 EE	Redeemed in fully warrants not outstanding	\$1,742,850.00	4,021	\$433.40	(\$2,278,150.00)			
11 THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY 22-Dec		\$ \$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding	\$17,000,000.00	17,000	\$1,000.00				
THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY 23-Nov		 				\$17,000,000.00	17,000	\$1,000.00	 			
THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY 29-May		†				, = . , = 0, 000, 00	17,000	+=,000.00			\$2,150,648.55	2
8,14 THE BARABOO BANCORPORATION, INC.	BARABOO	WI 16-Jan		\$ \$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding							
THE BARABOO BANCORPORATION, INC.	BARABOO	WI 10-Dec	12					\$1,956,900.00	3,000	7			\$403,161.92	
THE BARABOO BANCORPORATION, INC.	BARABOO	WI 11-Dec	-12					\$11,577,672.70	17,749	\$652.30	(\$6,171,327.30)		\$455,316.35	
THE BARABOO BANCORPORATION, INC.	BARABOO	WI 11-Jan		1		4.5.5.5.5.5.5			(\$135,345.73)					
THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT 19-Dec		s \$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding	4		4			4	
THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT 19-Apr		¢0.000.000.00	¢0.00	¢40,200,575,00	Dedeemed in full communication	\$5,448,000.00	5,448	\$1,000.00)		\$792,783.00	
44 THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB	ELMIRA ELMIRA	NY 19-Dec		s \$9,090,000.00	\$0.00	\$10,309,575.00	Redeemed, in full; warrants outstanding	\$9,090,000.00	9.090	\$1,000.00				
11 THE FIRST BANCORP, INC.	DAMARISCOTTA	ME 09-Jan		s \$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, in full; warrants outstanding	\$3,030,000.00	9,090	\$1,000.00	,			
THE FIRST BANCORP, INC.	DAMARISCOTTA	ME 24-Aug		\$25,000,000.00	70.00	725,532,500.11	neacemea, in rail, warrants outstanding	\$12,500,000.00	12,500	\$1,000.00				-
THE FIRST BANCORP, INC.	DAMARISCOTTA	ME 27-Mar						\$2,500,000.00	2,500	\$1,000.00				
THE FIRST BANCORP, INC.	DAMARISCOTTA	ME 08-May	13					\$10,000,000.00	10,000	\$1,000.00				
11,36 THE FIRST BANCSHARES, INC.	HATTIESBURG	MS 06-Feb	·	\$ \$5,000,000.00	\$0.00	\$5,411,805.56	Redeemed, in full; warrants outstanding							
THE FIRST BANCSHARES, INC.	HATTIESBURG	MS 29-Sep						\$5,000,000.00	5,000	\$1,000.00				
11,8,14 THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX 27-Feb		s \$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding						1	
THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX 14-Apr		4001 500 0	A	A070 570 57	Badannad ta f. II	\$731,000.00	731	\$1,000.00	1		\$37,000.00	
11,8,14 THE FREEPORT STATE BANK	HARPER HARPER	KS 06-Feb		s \$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding	\$301,000.00	204	\$1,000.00			\$15,000,00	
THE FREEPORT STATE BANK 11 THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	KS 19-Dec		s \$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding	\$301,000.00	301	\$1,000.00	<u>, </u>		\$15,000.00	
THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT 31-Mar		93,400,000,000.00	, γυ.υυ	γ- 7,230,123,071.00	neacemea, in ruii, warrants not outstanding	\$3,400,000,000.00	3,400,000	\$1,000.00				
THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT 27-Sep						+-,,,	3,100,000	7 = ,000.00			\$706,264,559.89	52,0
8,44,14 THE LANDRUM COMPANY	COLUMBIA	MO 22-May		\$ \$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding							
THE LANDRUM COMPANY	COLUMBIA	MO 18-Aug	11					\$15,000,000.00	15,000	\$1,000.00			\$750,000.00	
	KINSTON	NC 23-Dec	-08 Preferred Stock w/ Exercised Warrant	s \$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding							

FootNote Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Disposition / Auction ^{3,}	5	(Realized Loss) / Gain ⁵	Warrant Pro	oceeds
				Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount	Shares
THE LITTLE BANK, INCORPORATED	KINSTON	NC 31-Oct	12					\$7,359,000.00	7,500	\$981.20	(\$141,000.00)	\$371,250.00	37
THE LITTLE BANK, INCORPORATED	KINSTON	NC 11-Jan-							(\$73,590.00)				1
11 THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PITTSBURGH	PA 31-Dec	•	\$ \$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding	\$7,579,200,000.00	75.702	\$100,000.00			1
THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA 10-Feb-						\$7,579,200,000.00	75,792	\$100,000.00	1	\$320,372,284.16	16,885,192
44,8,14 THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA 20-Feb		\$ \$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding					\$320,372,23 H.10	10,000,132
THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA 01-Sep-	11					\$5,450,000.00	5,450	\$1,000.00		\$273,000.00	273
8,14 THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA 09-Jan-	,	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding						1
THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA 08-Mar						\$244,225.00	250	Ψ37 0.30		\$4,806.45	50
THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA 11-Mar-						\$11,478,575.00	(\$117,228.00)	\$976.90) (\$271,425.00)	\$571,967.55	595
8,18,21,44 THE VICTORY BANCORP, INC.	LIMERICK	PA 27-Feb		s \$541,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding		(\$117,220.00)				
THE VICTORY BANCORP, INC.	LIMERICK	PA 11-Dec	·	\$1,505,000.00		, , , , , , , , , , , , , , , , , , , ,							ĺ
THE VICTORY BANCORP, INC.	LIMERICK	PA 22-Sep						\$2,046,000.00	2,046	\$1,000.00		\$61,000.00	61
8,21 THREE SHORES BANCORPORATION, INC.	ORLANDO	FL 23-Jan-	,	\$ \$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding	44.45= =00.00		4000 40	(4.15.17.50)		
THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO	FL 08-Nov-		+	+		+	\$1,165,528.32 \$3,877,691.40	1,312 4,365	\$888.40 \$888.40	, , ,	\$282,284.64	284
THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO	FL 09-N0V						\$3,677,031.40	(\$50,432.20)	Ş666.4C	(\$467,306.00)	\$202,204.04	204
TIB FINANCIAL CORP	NAPLES	FL 05-Dec		s \$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding		(400).000.000				
TIB FINANCIAL CORP	NAPLES	FL 30-Sep-	10					\$12,119,637.37	12,120	\$1,000.00	(\$24,880,362.63)	\$40,000.00	1,106,389
TIDELANDS BANCSHARES, INC.	MT. PLEASANT	SC 19-Dec		\$ \$14,448,000.00	\$14,448,000.00	\$1,195,973.33	Full investment outstanding; warrants outstanding				<u> </u>		
8,47,97 TIFTON BANKING COMPANY TIFTON BANKING COMPANY	TIFTON TIFTON	GA 17-Apr	·	\$ \$3,800,000.00	\$0.00	\$223,208.00	Currently not collectible				(\$3,800,000.00)		
TIMBERLAND BANCORP, INC.	HOQUIAM	GA 12-Nov		s \$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding				(55,800,000,000)	+	
TIMBERLAND BANCORP, INC.	HOQUIAM	WA 08-Nov	·	Ψ20/012/000000	-	+10,007,010.02	Sole, ran, mananta not outstanding	\$3,290,437.50	3,815	\$862.50) (\$524,562.50)		
TIMBERLAND BANCORP, INC.	HOQUIAM	WA 09-Nov-						\$1,580,962.50	1,833	\$862.50			
TIMBERLAND BANCORP, INC.	HOQUIAM	WA 13-Nov-						\$9,481,462.50	10,993	\$862.50	(\$1,511,537.50)		<u> </u>
TIMBERLAND BANCORP, INC.	HOQUIAM	WA 11-Jan-							(\$143,528.63)		 	44 004 075 00	270.00
TIMBERLAND BANCORP, INC. 11,8,14 TITONKA BANCSHARES, INC.	HOQUIAM TITONKA	WA 11-Jun-		s \$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding					\$1,301,856.00	370,899
TITONKA BANCSHARES, INC.	TITONKA	IA 04-Apr		\$2,117,000.00	\$0.00	\$2,309,450.30	Redeemed, in full, warrants not outstanding	\$2,117,000.00	2,117	\$1,000.00		\$106,000.00	106
8 TODD BANCSHARES, INC.	HOPKINSVILLE	KY 06-Feb		\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding	Ψ=/==-/,000.00		+=,000.00		7 200,000.00	
TODD BANCSHARES, INC.	HOPKINSVILLE	KY 25-Sep-	13					\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
45 TOWNEBANK	PORTSMOUTH	VA 12-Dec	·	\$ \$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding						
TOWNEBANK	PORTSMOUTH	VA 22-Sep						\$76,458,000.00	76,458	\$1,000.00		£4.500.000.00	554.22
TOWNEBANK 8 TREATY OAK BANCORP, INC.	PORTSMOUTH AUSTIN	VA 15-May-		s \$3,268,000.00	\$0.00	\$842,415.03	Sold, in full; warrants outstanding					\$1,500,000.00	554,330
TREATY OAK BANCORP, INC.	AUSTIN	TX 15-Feb		33,208,000.00	Ş0.00	3042,413.03	30ia, ili fuli, wai farits outstanding	\$500,000.00	3.118	\$155.47	7 (\$2,618,000.00)		
TREATY OAK BANCORP, INC.	AUSTIN	TX 21-Dec						\$150,000.00	150,000	\$1.00			Í .
44,8,14 TRIAD BANCORP, INC.	FRONTENAC	MO 27-Mar-		\$ \$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding						<u> </u>
TRIAD BANCORP, INC.	FRONTENAC	MO 22-Sep		4.5.5.5.5.5	4			\$3,700,000.00	3,700	\$1,000.00	D	\$185,000.00	185
44,8,14 TRI-COUNTY FINANCIAL CORPORATION TRI-COUNTY FINANCIAL CORPORATION	WALDORF WALDORF	MD 19-Dec	·	\$ \$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding	\$15,540,000.00	15,540	\$1,000.00		\$777,000.00	777
8,14 TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM 27-Mar-		s \$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding	\$15,540,000.00	15,540	\$1,000.00		\$777,000.00	///
TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM 07-Aug	·	y33,333,000.00	φο.σσ	\$34,644,476.74	Sold, III rail, Warrants not outstanding	\$2,639,379.50	3,518	\$750.20	(\$878,620.50)	\$163,062.90	17
TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM 09-Aug						\$7,038,845.50	9,382	\$750.20		\$1,300,776.05	1,396
TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM 10-Aug						\$16,984,909.75	22,639	\$750.20	(\$5,654,090.25)	\$191,948.33	206
TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM 11-Sep		¢2.705.000.00	¢0.00	¢2.005.245.44	Radamad in full converts and autotaudian		(\$266,631.35)		<u> </u>		
11,8,9 TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS	MEMPHIS MEMPHIS	TN 03-Apr		k \$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding	\$2,795,000.00	2,795	\$1,000.00			
11,8 TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA 27-Feb		\$ \$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding	\$2,733,000.00	2,733	\$1,000.00			
TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA 26-Sep	·	γ=3/333/23333	75.55	4 = 3/3 := / 13 = 13	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$23,000,000.00	23,000	\$1,000.00		\$1,150,000.00	1,150
8,14,18 TRISUMMIT BANK	KINGSPORT	TN 03-Apr	09 Preferred Stock w/ Warrants	\$ \$2,765,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding						
TRISUMMIT BANK	KINGSPORT	TN 22-Dec		\$4,237,000.00				4			11		
TRISUMMIT BANK	KINGSPORT	TN 29-Nov		-				\$5,251,500.00	7,002	\$750.00	(\$1,750,500.00)	\$124,665.75	138
TRISUMMIT BANK 11 TRUSTMARK CORPORATION	KINGSPORT JACKSON	TN 11-Jan- MS 21-Nov-		s \$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding		(\$52,515.00)		+	+	
TRUSTMARK CORPORATION	JACKSON	MS 09-Dec		Ţ22/300/00000	Ç3.00	Ţ_55, <u>257,556.60</u>		\$215,000,000.00	215,000	\$1,000.00			
TRUSTMARK CORPORATION	JACKSON	MS 30-Dec	09									\$10,000,000.00	1,647,931
44,8,14 TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA 29-May	·	\$ \$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding						+
TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA 01-Sep		dc 500 000 000 00	40.00	ĆC 022 222 44.5.57	Dadageral in full comment of the transfer of t	\$12,000,000.00	12,000	\$1,000.00) 	\$600,000.00	60
11 U.S. BANCORP U.S. BANCORP	MINNEAPOLIS MINNEAPOLIS	MN 14-Nov-	·	\$ \$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding	\$6,599,000,000.00	6,599,000	\$1,000.00		+	
U.S. BANCORP	MINNEAPOLIS	MN 15-Jul			+			40,333,000,000.00	3,399,000	71,000.00		\$139,000,000.00	32,679,102
8 U.S. CENTURY BANK	MIAMI	FL 07-Aug		\$50,236,000.00	\$50,236,000.00	\$745,311.72	Full investment outstanding; warrants outstanding			<u> </u>		,,	
44,8,14 UBT BANCSHARES, INC.	MARYSVILLE	KS 30-Jan-	09 Preferred Stock w/ Exercised Warrants	†	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding						4———
UBT BANCSHARES, INC.	MARYSVILLE	KS 11-Aug		1		1		\$8,950,000.00	8,950	\$1,000.00	D	\$450,000.00	4'
22,97 UCBH HOLDINGS INC. UCBH HOLDINGS INC.	SAN FRANCISCO	CA 14-Nov-		\$ \$298,737,000.00	\$0.00	\$7,509,920.07	Currently not collectible				(\$298,737,000.00)		
12,16 UMPQUA HOLDINGS CORP.	SAN FRANCISCO PORTLAND	CA 06-Nov-		s \$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding			1	(3430,737,000.00)		
UMPQUA HOLDINGS CORP.	PORTLAND	OR 17-Feb	·	Ψ21¬,101,000.00	Ş0.00	Y232,130,334.30	neacemea, miran, warrants not outstanding	\$214,181,000.00	214,181	\$1,000.00		+	
UMPQUA HOLDINGS CORP.	PORTLAND	OR 31-Mar-						, , , , , , , , , , , , , , , , , , , ,		, , , , , , , , , , , , , , , , , , , ,		\$4,500,000.00	1,110,898
8,14,18,44,45 UNION BANK & TRUST COMPANY	OXFORD	NC 01-May			\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding						
UNION BANK & TRUST COMPANY	OXFORD	NC 18-Dec		\$2,997,000.00				4		4		4,	
UNION BANK & TRUST COMPANY 8,17,11 UNION FINANCIAL CORPORATION	OXFORD ALBUQUERQUE	NC 22-Sep-		\$ \$2,179,000.00	\$1,579,000.00	\$984,802.22	Redeemed, in part; warrants outstanding	\$6,191,000.00	6,191	\$1,000.00	1	\$160,000.00	160
UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM 25-Jul		\$2,173,000.00	71,272,000.00	<i>γ</i> σο4,ου2.22	neucemeu, in part, warrants outstanding	\$600,000.00	600	\$1,000.00		 	
12,16,25 UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA 19-Dec		\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding	+ + + + + + + + + + + + + + + + + + + 	350	72,000.00			
UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA 18-Nov			·			\$59,000,000.00	59,000	\$1,000.00			
LINION FIRST MARKET BANKSHARES CORROBATION	BOWLING GREEN	VA 23-Dec	09									\$450,000.00	211,318
UNION FIRST MARKET BANKSHARES CORPORATION 8 UNITED AMERICAN BANK	SAN MATEO	CA 20-Feb	09 Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$8,700,000.00	\$0.00	Full investment outstanding; warrants outstanding	ı			l I	<u> </u>	1

FootNote Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Disposition / Auction ^{3,5}	i	(Realized Loss) / Gain ⁵	Warrant Proce	ceeds
			,	Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount	Shares
UNITED BANCORP, INC.	TECUMSEH	MI 19-Jun-12						\$17,005,300.00	(\$255,079.50) 20,600	\$825.50	(\$3,594,700.00)	7 mileune	011011 00
UNITED BANCORP, INC.	TECUMSEH	MI 18-Jul-12						• • •		·		\$38,000.00	311,492
11,36 UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL 23-Dec-08	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,172,638.89	Redeemed, in full; warrants outstanding						
UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL 03-Sep-10			4	4.2.22.22		\$10,300,000.00	10,300	\$1,000.00			
15,11,14 UNITED BANK CORPORATION	BARNESVILLE	GA 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding	ć4.4.400.000.00	44.400.000	64.00		<u> </u>	720.006
UNITED BANK CORPORATION UNITED COMMUNITY BANKS, INC.	BARNESVILLE BLAIRSVILLE	GA 03-Jul-12 GA 05-Dec-08	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Cold in full, warrants not outstanding	\$14,400,000.00	14,400,000	\$1.00		\$720,000.00	720,000
UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA 26-Mar-13	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,307,527.00	Sold, in full; warrants not outstanding	\$1,516,900.00	1.576	\$962.50	(\$59,100.00)		
UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA 27-Mar-13						\$12,587,575.00	13.078	\$962.50			
UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA 28-Mar-13						\$159,145,525.00	165,346	\$962.50			
UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA 09-Apr-13							(\$1,732,500.00)				
UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA 10-Jun-13										\$6,677.00	219,908
44,11,8 UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding						
UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA 15-Dec-10						\$3,000,000.00	3,000	\$1,000.00			
UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA 15-Sep-11	Deefers of Charles of Warrante	¢20,640,000,00	¢0.00	¢20.042.044.50	Dedesared in full warrants ask sytaton diag	\$2,658,000.00	2,658	\$1,000.00		\$283,000.00	283
11 UNITY BANCORP, INC.	CLINTON CLINTON	NJ 05-Dec-08 NJ 15-May-13	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding	\$10,324,000.00	10,324	\$1,000.00			
UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON	NJ 03-Jul-13						\$10,325,000.00	10,324	\$1,000.00			
UNITY BANCORP, INC.	CLINTON	NJ 28-Aug-13						\$10,525,000.00	10,323	71,000.00		\$2,707,314.00	764,778
8 UNIVERSAL BANCORP	BLOOMFIELD	IN 22-May-09	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding						,,,,,
UNIVERSAL BANCORP	BLOOMFIELD	IN 08-Aug-13	·		·		, ,	\$237,527.50	250	\$950.10	(\$12,472.50)		
UNIVERSAL BANCORP	BLOOMFIELD	IN 12-Aug-13						\$9,168,561.50	9,650	\$950.10		\$476,573.62	495
UNIVERSAL BANCORP	BLOOMFIELD	IN 12-Sep-13							(\$94,060.89)				
11,9,15 UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN 19-Jun-09	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding						
UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN 30-Jul-10			1-			\$11,926,000.00	11,926,000	\$1.00			
8 US METRO BANK	GARDEN GROVE	CA 06-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,861,000.00	\$2,861,000.00	\$432,678.00	Full investment outstanding; warrants outstanding						
11,8 UWHARRIE CAPITAL CORP	ALBEMARLE	NC 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$2,258,000.00	\$10,131,285.55	Redeemed, in part; warrants outstanding	67 740 000 00	7.70	64.000.00			
UWHARRIE CAPITAL CORP 11,8,14 VALLEY COMMERCE BANCORP	ALBEMARLE VISALIA	NC 03-Apr-13 CA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding	\$7,742,000.00	7,742	\$1,000.00	1		
VALLEY COMMERCE BANCORP	VISALIA	CA 21-Mar-12	Preferred Stock wy Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full, warrants not outstanding	\$7,700,000.00	7,700	\$1,000.00		\$385,000.00	385
8 VALLEY COMMUNITY BANK	PLEASANTON	CA 09-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$5,500,000.00	\$629,475.50	Full investment outstanding; warrants outstanding	\$1,100,000.00	7,700	71,000.00		\$303,000.00	
11 VALLEY FINANCIAL CORPORATION	ROANOKE	VA 12-Dec-08	Preferred Stock W/ Exercised Warrants	\$16,019,000.00	\$9,619,000.00	\$10,063,284.59	Redeemed, in part; warrants outstanding						
VALLEY FINANCIAL CORPORATION	ROANOKE	VA 14-Nov-12	,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, , , , , , , , , , , , , , , , , , , ,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, particular de la companya de la co	\$1,600,000.00	1,600	\$1,000.00			
VALLEY FINANCIAL CORPORATION	ROANOKE	VA 20-Feb-13						\$1,600,000.00	1,600	\$1,000.00			
VALLEY FINANCIAL CORPORATION	ROANOKE	VA 15-May-13						\$1,600,000.00	1,600	\$1,000.00			
VALLEY FINANCIAL CORPORATION	ROANOKE	VA 14-Aug-13						\$1,600,000.00	1,600	\$1,000.00			
8,44,14 VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding			-			
VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI 22-Sep-11		4000 000 000	40.00	40.00.00		\$1,300,000.00	1,300	\$1,000.00		\$65,000.00	65
11 VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE WAYNE	NJ 14-Nov-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding	\$75,000,000.00	75,000	\$1,000.00			
VALLEY NATIONAL BANCORP	WAYNE	NJ 03-Jun-09 NJ 23-Sep-09						\$125,000,000.00	125,000	\$1,000.00			
VALLEY NATIONAL BANCORP	WAYNE	NJ 23-Dec-09						\$100,000,000.00	100,000	\$1,000.00			
VALLEY NATIONAL BANCORP	WAYNE	NJ 24-May-10						,,		, ,		\$5,421,615.27	2,532,542
8,41,44 VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding						
VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX 25-Aug-11						\$3,000,000.00	3,000	\$1,000.00		\$150,000.00	150
VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA 01-May-09	Preferred Stock w/ Warrants	\$14,738,000.00	\$14,738,000.00	\$1,318,232.22	Full investment outstanding; warrants outstanding						
11 VIRGINIA COMMERCE BANCORP VIRGINIA COMMERCE BANCORP	ARLINGTON ARLINGTON	VA 12-Dec-08	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$85,190,138.89	Redeemed, in full; warrants outstanding	\$71,000,000.00	71,000	\$1,000.00			
8,17 VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 11-Dec-12 VA 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding	\$71,000,000.00	71,000	\$1,000.00			
VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 12-3411-09 VA 08-Aug-13	Freierred Stock Wy Exercised Warrants	\$4,700,000.00	Ş0.00	\$3,034,442.50	Solu, ili full, warrants not outstanding	\$325,353.86	533	\$610.40	(\$207,646.14)		
VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 12-Aug-13						\$2,543,620.14	4,167	\$610.40		\$63,481.25	143
VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 12-Sep-13							(\$25,000.00)				
11,8,14 VISION BANK - TEXAS	RICHARDSON	TX 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding						
VISION BANK - TEXAS	RICHARDSON	TX 28-Dec-12						\$787,500.00	788	Ψ=/000.00			
VISION BANK - TEXAS	RICHARDSON	TX 10-Jul-13						\$712,500.00	713	\$1,000.00		\$75,000.00	
VIST FINANCIAL CORP.	WYOMISSING	PA 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding	A		A		1.755	
VIST FINANCIAL CORPORATION	WYOMISSING	PA 01-Aug-12	Bush and State of the Control of the	4440 000 000 00	A	4404 000 07 100	Dadamad 1. C II	\$25,000,000.00	25,000	\$1,000.00		\$1,189,813.00	367,984
45,8,14 W.T.B. FINANCIAL CORPORATION	SPOKANE	WA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding	\$110,000,000.00	110.000	64.000.00		\$5,500,000.00	F 501
W.T.B. FINANCIAL CORPORATION 8,17,11 WACHUSETT FINANCIAL SERVICES, INC.	SPOKANE CLINTON	WA 15-Sep-11 MA 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$5,000,000.00	\$9,051,968.01	Redeemed, in part; warrants outstanding	\$110,000,000.00	110,000	\$1,000.00	1	\$5,500,000.00	5,500
WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 04-Apr-12	FIEIGITED SLOCK W/ EXELCISED WAITAILS	\$12,000,000.00	\$3,000,000.00	10.806,100,6¢	neucemeu, iii part, warrants outstanding	\$3.000,000.00	3,000	\$1,000.00		+	
WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 30-Jan-13						\$4,000,000.00	4,000	\$1,000.00			
11 WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 19-Dec-08	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full; warrants not outstanding	ψ 1,000,000.00	4,000	71,000.00			
WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 24-Nov-09		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	12.00	,->-,	, , , , , , , , , , , , , , , , , , , ,	\$22,000,000.00	22,000	\$1,000.00			
WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 16-Dec-09										\$568,700.00	390,071
11,16 WASHINGTON BANKING COMPANY	OAK HARBOR	WA 16-Jan-09	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding						
WASHINGTON BANKING COMPANY	OAK HARBOR	WA 12-Jan-11						\$26,380,000.00	26,380	\$1,000.00			
WASHINGTON BANKING COMPANY	OAK HARBOR	WA 02-Mar-11										\$1,625,000.00	246,082
11 WASHINGTON FEDERAL, INC.	SEATTLE	WA 14-Nov-08	Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding	4000 000 000		A			
WASHINGTON FEDERAL INC.	SEATTLE	WA 27-May-09						\$200,000,000.00	200,000	\$1,000.00		A45 000 071 07	4 707 47
WASHINGTON FEDERAL, INC.	SEATTLE	WA 15-Mar-10	Desfared Charles (Marine	¢c caa ooo oo	ć0 00	Ć4F 247 247 0C	Dadaamad in full warrants and substantia				 	\$15,388,874.07	1,707,456
8,18,21,44 WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON RESTON	VA 30-Jan-09	Preferred Stock w/ Warrants	\$6,633,000.00 \$6,842,000.00	\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding						
WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA 30-Oct-09 VA 04-Aug-11		\$0,042,000.00				\$13,475,000.00	13,475	\$1,000.00		\$332,000.00	332
8,17 WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding	713,473,000.00	13,473	71,000.00	 		
WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 2/6/2013		Ţ3,023,000.00	Ç0.00	Ç0,000,000.TT	Sold, in rail, warrants not outstanding	\$4,831,002.80	5,212	\$926.90	(\$380,997.20)	\$18,644.66	1
WAUKESHA DANKSHAKES. INC.		WI 07-Feb-13						\$92,690.00	100	\$926.90	 	\$147,194.69	15
WAUKESHA BANKSHARES, INC.	WAUKESHA	[VI] 0/ 1CD 131			•		ı	. ,					
	WAUKESHA	WI 2/8/2013						\$290,119.70	313	926.9	(\$22,880.30)		
WAUKESHA BANKSHARES, INC.								\$290,119.70	(\$52,138.13)	926.9	(\$22,880.30)		

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Dispositio	n / Auction ^{3,}	i	(Realized Loss) /	Gain ⁵	Warrant Pro	ceeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
	WEBSTER FINANCIAL CORPORATION	WATERBURY	СТ	3-Mar-10						\$100,000,000.00	, ,	100,000	\$1,000.00				
	WEBSTER FINANCIAL CORPORATION	WATERBURY	СТ	13-Oct-10						\$100,000,000.00		100,000	\$1,000.00				
	WEBSTER FINANCIAL CORPORATION	WATERBURY	СТ	29-Dec-10						\$200,000,000.00		200,000	\$1,000.00				
	WEBSTER FINANCIAL CORPORATION	WATERBURY	СТ	8-Jun-11												\$20,388,842.06	3,282,276
l1	WELLS FARGO & CO.	MINNEAPOLIS	MN	28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding								
	WELLS FARGO & CO.	MINNEAPOLIS	MN	23-Dec-09						\$25,000,000,000.00		25,000	\$1,000,000.00				
	WELLS FARGO & CO.	MINNEAPOLIS	MN	26-May-10												\$840,374,891.73	110,261,688
l1	WESBANCO, INC.	WHEELING	WV	5-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding								
	WESBANCO, INC.	WHEELING	WV	9-Sep-09						\$75,000,000.00		75,000	\$1,000.00				
	WESBANCO, INC.	WHEELING	WV	23-Dec-09												\$950,000.00	439,282
l1	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	31-Dec-08	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding								
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	29-Jun-11						\$36,000,000.00		36,000	\$1,000.00				
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	31-Aug-11												\$700,000.00	474,100
l1	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	13-Feb-09	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding								
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	2-Sep-09						\$41,863,000.00		41,863	\$1,000.00				
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	18-Nov-09						\$41,863,000.00		41,863	\$1,000.00				
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	21-Nov-11												\$878,256.00	246,698
14	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	21-Nov-08	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding								
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	27-Sep-11						\$140,000,000.00		140,000	\$1,000.00				
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	23-Nov-11												\$415,000.00	787,107
3	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$7,290,000.00	\$554,083.00	Full investment outstanding; warrants outstanding								
3,14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00	\$13,053,910.87	Sold, in full; warrants not outstanding								
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	29-Dec-09		\$4,567,000.00											
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	8-Nov-12						\$1,050,524.72		1,117	\$940.38	,, , , ,			
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	9-Nov-12						\$9,673,015.37	44	10,305	\$939.53	(\$631,984.63)		\$335,417.06	343
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	11-Jan-13		4	42.22	4			(\$107,235.41)						
3,78,11	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding	4. =00.000.00		. ===	44.000.00			400= 000 00	
	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	30-Nov-12	2.5.10.1.75.1.100	445,000,000	445,000,000,00	44 500 500 00		\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
3	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$16,800,000.00	\$1,589,583.00	Full investment outstanding; warrants outstanding								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	19-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding	4222 222 222 22		200.000	44 000 00			45,000,000,00	2 624 570
14	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	3-Jun-11	Dueferred Charles / Marrage	¢220 000 000 00	ć0.00	¢250 020 022 22	Dada and to full manages and standing	\$300,000,000.00		300,000	\$1,000.00			\$6,900,000.00	2,631,579
11	WILMINGTON TRUST CORPORATION	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants outstanding	¢220,000,000,00		220,000	¢4.000.00				
	WILMINGTON TRUST CORPORATION	WILMINGTON	DE	13-May-11	Dueferred Charles / Marrage	¢52.450.000.00	ć0.00	¢60,000,470,53	Cald in full comments and autotaching	\$330,000,000.00		330,000	\$1,000.00				
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding	¢50 C4C C04 50	(6070 700 42)	C2 150	¢0.42.50	(62.544.205.42)			
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	3-Apr-12						\$58,646,694.58	(\$879,700.42)	62,158	\$943.50	(\$3,511,305.42)		\$760,000.00	949,460
11	WILSHIRE BANCORP, INC. WINTRUST FINANCIAL CORPORATION	LOS ANGELES LAKE FOREST	LA	20-Jun-12 19-Dec-08	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding							\$760,000.00	949,460
11	WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION	LAKE FOREST		22-Dec-10	Preferred Stock W/ Warrants	\$230,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full, warrants not outstanding	\$250,000,000.00		250,000	\$1,000.00				
	WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION	LAKE FOREST	11	14-Feb-11						\$250,000,000.00		230,000	\$1,000.00			\$25,600,564.15	1,643,295
2 1 /1	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	ΛI	15-May-09	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding							\$23,000,304.13	1,043,293
0,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	ΔΙ	24-Jun-13	Freiened Stock W/ Exercised Warrants	\$2,720,000.00	Ş0.00	\$2,780,391.21	Sold, III full, Walfallts flot outstanding	\$2,343,851.20		2,720	\$861.70	(\$376,148.80)		\$90,940.00	136
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	ΛL	26-Jul-13						\$2,545,651.20	(\$24,999.99)	2,720	\$801.70	(\$370,148.80)		\$30,340.00	130
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding		(\$24,333.33)						
	WSFS FINANCIAL CORPORATION	WILMINGTON	DF	3-Apr-12	Treferred Stock W/ Warrants	\$32,023,000.00	Ş0.00	\$37,040,830.04	Sold, in fail, warrants not outstanding	\$48,157,663.75	(\$722,364.96)	52,625	\$915.10	(\$4,467,336.25)			
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	12-Sep-12		 			<u> </u>	7-0,137,003.73	(\$722,304.30)	32,023	7515.10	(\$4,407,330.23)		\$1,800,000.00	175,105
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	16-Jan-09	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding							\$1,000,000.00	175,105
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC NC	24-Jul-09	Treferred Stock W/ Warrants	\$13,312,000.00	Ş0.00	\$32,363,413.63	Sold, in fail, warrants not outstanding								
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	18-Sep-12		713,312,000.00			+	\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)			
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13		 		+	+	ŸŦŦJ±ŦIJ,ŪIJŪ.ŪŪ	(7002,200.04)	75,512	7055.00	(43,102,344.00)		\$55,677.00	91,178
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	11-Jun-13		 			+							\$20,000.00	128,663
15,8,14	YORK TRADITIONS BANK	YORK	PA	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding							Ç20,000.00	120,003
. 5, 5, ± 1	YORK TRADITIONS BANK	YORK	PA	14-Jul-11	Treferred Stock Wy Exercised Warrants	Ç-1,07 1,000.00	Ş0.00	75,705,022.14		\$4,871,000.00		4.871	\$1,000.00			\$244,000.00	244
11	ZIONS BANCORPORATION	SALT LAKE CITY	LIT	14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding	γ-,07±,000.00		7,071	71,000.00	 		γ <u>ε</u> ,000.00	277
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	28-Mar-12	Treferred Stock Wy Warrants	\$2,100,000,000.00	Ş0.00	Ç1,001,021,323.02		\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12		 			+	\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	5-Dec-12		 		+	+	Ç, 00,000,000.00		, 00,000	71,000.00	 		\$7,666,418.51	5,789,909
	12.0.00 2.0.00000	jorte. Etite off i	10.	3 500 12	TOTALS	\$204,894,726,320.00	\$2,617,458,389.88	\$224,548,411,960.26		\$197,768,379,999.34	(\$33,580,752.15)		I	(\$4,508,887,930.79)	\$6,886,121,071.56	\$7,889,962,549.00	3,,03,303

- 1 All pricing is at par.
- 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
- 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
- 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
- 6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- ⁸ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 12 Redemption pursuant to a qualified equity offering.
- 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 17 This institution participated in the expansion of CPP for small banks.
- 18 This institution received an additional investment through the expansion of CPP for small banks.
- 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 22 As of the date of this report, this institution is in bankruptcy proceedings.

- On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stan
- 31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
- As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

- 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
- 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
- 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

- 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
- As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
- 62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
- 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
- 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
- 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
- On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
- 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
- On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- 93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement.
- 94 On 08/12/2013, Anchor BanCorp Wisconsin Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

^{1/} On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

^{2/} On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

^{3/} On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on September 30, 2010.

^{4/} On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

^{5/} On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

^{6/} The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

^{7/} Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

						_	Diamonities Details					
		Seller		Purc	Disposition Details							
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1		Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$ - !	\$ 14,000,000	Par			
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012	⁶ \$22,115,000	\$0
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par			
1, 4	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ - !	\$ 6,784,000	Par	1/29/2013	⁴ \$79,900	\$0
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	\$ -		Par	_		
2a	9/17/2010	·	Attanta	<u></u> σ, τ	Preferred Stock	\$ - 3	\$ 4,379,000	\$ 11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ - :	\$ 3,000,000	Par			
1		First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ - :	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000		\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000			Par	_		
2a	9/24/2010		•		Preferred Stock	\$ - 3	\$ 4,836,000	\$ 10,336,000	Par			
1		M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000		\$ 11,735,000	Par			
1, 3		Carver Bancorp, Inc	New York	NY	Common Stock	\$ 18,980,000	\$ - 1	\$ 18,980,000	Par			
		Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$ - 5	5 - 5	\$ 3,154,000	Par	 	+	
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10,300,000		\$ 10,300,000	Par	<u> </u>	+	
1		IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000		\$ 6,000,000	Par	-	+	
1, 2		IBC Bancorp, Inc.	Chicago	IL DC	Subordinated Debentures Professor Stock	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par	-	+	
		CFBanc Corporation	Washington	DC	Preferred Stock Subordinated Debentures	\$ - 3	φ - -	\$ 5,781,000 \$ 5,457,000	Par	 	+	
		American Bancorp of Illinois, Inc.	Oak Brook Jackson	MS	Subordinated Debentures Subordinated Debentures	\$ - 3	\$ - \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	\$ 5,457,000 \$ 4,530,000	Par	 	+	
		Hope Federal Credit Union Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	0	5 - 3	\$ 4,520,000	Par Par			
1		First Eagle Bancshares, Inc.	Hanover Park	INT	Subordinated Debentures Subordinated Debentures	\$ 7,875,000	\$ - \{\cdot\}	\$ 300,000 \$ 7,875,000	Par			
1 2	9/17/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 7,875,000 \$		\$ 7,875,000	Par			
1, 7		First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	, , ,	\$ 5,146,000	Par	5/1/2013	⁷ \$5,146,000	۹۵
1, 7		Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ 3,140,000 \$	φ <u>- </u>	\$ 3,372,000	Par	3/1/2013	\$3,140,000	φυ
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	V/A	Subordinated Debentures	\$ - !	φ - · · · · · · · · · · · · · · · · · ·	\$ 3,372,000	Par			
		Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 898,000	Par			
6		Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par	9/26/2012	⁶ \$2,500,000	\$0
		Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ - !	\$ -	\$ 283,000	Par	3/20/2012	Ψ2,000,000	ΨΟ
6		Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ - 3	\$ -	\$ 1,657,000	Par	10/17/2012	⁶ \$1,657,000	\$0
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ - 3	\$ -	\$ 10,000	Par	10/11/2012	\$1,001,000	Ψ0
		Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ - 3	\$ -	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ - ;	\$	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ - :	\$ -	\$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ - :	\$ -	\$ 435,000	Par			
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ - ;	\$ -	\$ 743,000	Par	9/4/2013	⁶ \$743,000	\$0
	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ - ;	\$	\$ 1,000,000	Par			
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	\$ -	\$ 75,000	Par			
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ - :	\$ -	\$ 153,000	Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ - 3	\$ -	\$ 2,799,000	Par			
		Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	\$ - ;	\$	\$ 273,000	Par			
		Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	\$ - ;	\$ -	\$ 2,650,000	Par			
6		Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	\$ - ;	\$ -	\$ 1,096,000	Par	10/3/2012	⁶ \$1,096,000	\$0
	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures	\$ - 3	\$ -	\$ 1,600,000	Par	ļ		
		Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	\$ - 3	\$ - ·	\$ 2,828,000	Par	 		
		Northeast Community Federal Credit Union	San Francisco	CA	Subordinated Debentures	\$ - 3	\$ - ·	\$ 350,000	Par	 		
		Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures	\$ - \\$	\$ - ,	\$ 8,044,000	Par			
1, 2		Security Federal Corporation	Aiken	SC	Preferred Stock	\$ 18,000,000	\$ 4,000,000	\$ 22,000,000	Par	 	+	
1, 2		Community Bank of the Bay	Oakland	1	Preferred Stock	\$ 1,747,000			Par	 	+	
1, 2		The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock Preferred Stock	\$ 5,000,000			Par	-	+	
1, 2		BancPlus Corporation	Ridgeland	MS		\$ 50,400,000			Par	0/20/2040	7	Δ.
1		First M&F Corporation	Kosciusko	+	Preferred Stock	\$ 30,000,000		\$ 30,000,000	Par	8/30/2013	\$30,000,000	\$0
7		State Capital Corporation	Greenwood	MS MS	Preferred Stock Preferred Stock	\$ 15,750,000		\$ 15,750,000	Par	 	+	
1 7		Lafayette Bancorp, Inc.	Oxford	LA	Preferred Stock	\$ 4,551,000 S		\$ 4,551,000 \$ 9,734,000	Par	12/28/2012	⁷ \$9,734,000	Φ0
1, 7		PSB Financial Corporation Community Bancshares of Mississippi, Inc.	Many Brandon	MS	Preferred Stock	\$ 9,734,000 \$		\$ 9,734,000 \$ 54,600,000	Par	12/28/2012	φ9,734,000	\$0
1		First Vernon Bancshares, Inc.	Vernon	+	Preferred Stock	\$ 54,600,000 \$ \$ 6,245,000 \$		\$ 54,600,000	Par	 	+	
I	3/23/2010	prinse vention dancendres, inc.	TACHIOH	AL	i Totorica Otook	\$ 6,245,000	φ - ;	\$ 6,245,000	Par	<u> </u>		

							rchase Details					
		Seller	1			Pui	ı	Disposition Details				
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$ -	\$ 17,910,000	Par			
	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$ -	-	\$ 5,250,000	Par			
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par			
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par	3/13/2013 ⁶	\$3,297,000	\$0
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par	2/6/2013 ⁶	\$2,500,000	\$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par	3/20/2013 ⁶	\$57,000	\$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	СТ	Subordinated Debentures	\$ -	\$ -	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par			
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par			
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	4/10/2012 ⁶	\$350,000	\$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par	6/12/2013 ⁶	\$9,278,000	\$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000				·
	9/29/2010	Vigo County Federal Credit Union	Terre Haute		Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par			
	9/29/2010	Renaissance Community Development Credit Union	Somerset		Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$ 698,000	<u> </u>			
		Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000				

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount \$88,552,900

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 481,520,100

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

4/ On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

5/ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

6/ Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

7/ Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

8/ Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

9/ Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

^{2/} Treasury made an additional investment in this institution at the time it entered the CDCI program.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initial	Investment				Exchange/Transfer/Otl	ner Details	Treasury Investment After Exchange/Transfer/Other				Payment or Disposition ¹					
							Pricing				Pricing							Remaining Investment	Remaining Investment	
	City, State	Date	Transaction Type		Description Preferred Stock w/	Amount	Mechanism	Date	Type Exchange for convertible	Amount	Mechanism	Obligor		Amount/Equity %	Date	Туре	Amount/ Proceeds	Description	Amount/Equity %	
		12/29/2008	Purchase	GMAC	Exercised Warrants	5,000,000,000	Par	12/30/2009	preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally) 21, 2	Convertible Preferred Stock	\$ 5,937,500,000						
GMAC		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants \$	7,500,000,000	Par 2	2 12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A	3, 2	6. 0 0. 1	70.00/						
(Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants \$	1,250,000,000	Par 2:	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GMAC (Ally) 32		73.8%						
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants \$	2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,670,000,000	N/A 27	GMAC (Ally) 27	, Trust Preferred Securities	\$ 2,670,000,000	3/2/2011	Disposition ²⁸	\$ 2,667,000,000	N/A	\$ 0	
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation \$	884,024,131	Par	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3									
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A ⁷									
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	2,000,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors 10, 1 Company 24	Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$ 2,139,406,778	N/A	\$ 0	
											7				11/18/2010	Partial Disposition ²⁵	\$ 11,743,303,903	Common Stock	36.9%	
										\$ 4,000,000,000	D N/A	General Motors 10, Company 2		on Stock 60.8%	11/26/2010	Partial Disposition ²⁵	\$ 1,761,495,577	Common Stock	32.04%	
		F/00/0000	Develope	General Motors	Debt Obligation w/ Additional	4 000 000 000	D /	7/40/0000	Exchange for preferred and common stock in New GM				11, 0,		12/21/2012	Partial Disposition ³³	\$ 5,500,000,000	Common Stock	21.97%	
		5/20/2009	Purchase	Corporation	Note	4,000,000,000	Par 5	7/10/2009							4/11/2013	Partial Disposition ³⁴	\$ 1,637,839,844	Common Stock	17.69%	
															6/12/2013	Partial Disposition ³⁵	\$ 1,031,700,000	Common Stock	13.80%	
General Motors	Detroit, MI														9/13/2013	Partial Disposition ³⁶	\$ 3,822,724,832	Common Stock	7.32%	
															7/10/2009	Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407	
															12/18/2009	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407	
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note \$	360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	12 Debt Obligation	\$ 7,072,488,605	1/21/2010	Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986	
															3/31/2010	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986	
															4/20/2010	Repayment	\$ 4,676,779,986	N/A	\$ 0	
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note \$	30,100,000,000	Par [{]	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A ⁹									
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605										
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A ⁹	Motors Liquidation 29 Company	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$ 50,000,000	Debt Obligation	\$ 935,805,085	
															4/5/2011	Partial Repayment	\$ 45,000,000	Debt Obligation	\$ 890,805,085	
															5/3/2011	Partial Repayment	\$ 15,887,795	Debt Obligation	\$ 874,917,290	
															12/16/2011	Partial Repayment	\$ 144,444	Debt Obligation	\$ 874,772,846	
															12/23/2011	Partial Repayment	\$ 18,890,294	Debt Obligation	\$ 855,882,552	
															1/11/2012	Partial Repayment	\$ 6,713,489	Debt Obligation	\$ 849,169,063	
															10/23/2012	Partial Repayment	\$ 435,097	Debt Obligation	\$ 848,733,966	
															5/22/2013	Partial Repayment	\$ 10,048,968	Debt Obligation	\$ 838,684,999	
				Chrysler Fig.	Dobt Obligation w/ Additional										9/20/2013	Partial Repayment		Debt Obligation	\$ 826,852,122	
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note \$	1,500,000,000	Par 1									Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945	
								1								Partial Repayment	\$ 31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823	
Chrysler FinCo	Farmington Hills, MI															Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note Debt Obligation w/	\$ 1,413,554,739	
1 11100	i iiii3, ivii															Partial Repayment	\$ 44,357,710	Additional Note	\$ 1,369,197,029	
								1							7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0	
					Debt Obligation w/ Additional				Transfer of debt to New		10	20	Deht obligation w			Repayment*	\$ 15,000,000	N/A	-	
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional \$ Debt Obligation w/ Additional \$	4,000,000,000	Par 1	6/10/2009	Chrysler	\$ 500,000,000	N/A	Chrysler Holding 20	Debt obligation w/ additional note	\$ 3,500,000,000		Termination and settlement payment ²⁰	\$ 1,900,000,000	N/A	-	
		4/29/2009	Purchase	Chrysler Holding	Note \$	-	- '	<u> </u>								рауттоп				

		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	280,130,642	Par 15							7/10/2009 Repayment	\$ 280,130,642	N/A	\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)			Right to recover proceeds N/A	5/10/2010 Proceeds from sale of collateral	\$ 30,544,528 Right to procee	recover ds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	-	- 17		collateral security to liquidation trust					9/9/2010 Proceeds from sale of collateral	\$ 9,666,784 Right to proceed	o recover ds	N/A
	Auburn Hills,													12/29/2010 Proceeds from sale of collateral	\$ 7,844,409 Right to proceed	o recover ds	N/A
Chrysler	MI													4/30/2012 Proceeds from sale of collateral	\$ 9,302,185 Right to proceed	recover ds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity \$	6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	II C	Debt obligation w/ additional note & \$ 7,142,000,000 zero coupon note	5/24/2011 Repayment - Principal	\$ 5,076,460,000		
														5/24/2011 Termination of undrawn facility ³¹	\$ 2,065,540,000	N/A	\$ 0
														5/24/2011 Repayment* - Additional Note	\$ 288,000,000		
														5/24/2011 Repayment* - Zero Coupon Note	\$ 100,000,000		
												Chrysler Group 30 LLC	Common equity 6.6%	7/21/2011 Disposition	\$ 560,000,000	N/A	-

Total Treasury Investment Amount \$

28,882,377,922

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 46,908,861,049

Additional Proceeds * \$ 403,000,000

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC. Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC.
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, and New GM was converted to Treasury's preferred and common stock, became shareholders of General Motors Company of New GM, which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation from time to time of the specified collateral security attached to such loan.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership interest for \$500 million. In addition, Fiat, through the exercise of an equity call option, purchased Treasury for its rights under an

agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.

- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

ADJUSTED TOTAL

- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34 On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale

Total Repayments

413,076,735

Total Proceeds from Additional Notes

101,074,947

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller							Adjustment De	tails			Payment or Disposition⁴		
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount	t
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,	0,000,000
1	4/9/2009 G	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009 3	\$ (1,000,000,000)	2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,	0,000,000
·	., 6, 2000	Sin Cuppilor Reservation 220	Trimington		, alonado	Additional Note	4 0,000,000,000					3/4/2010	Repayment ⁵	Additional Note	\$ 50,	0,000,000
									6	9	290,000,000	4/5/2010	Payment ⁶	None	\$ 56,	6,541,893
2	4/9/2009 C	Chrysler Receivables SPV LLC	Wilmington	DE		Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009 3	\$ (500,000,000)	1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,	3,076,735
						Additional Note			7		123,076,735	4/7/2010	Payment [']	None	\$ 44,	4,533,054

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables.

2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Receivables SPV LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on

3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

\$ 5,000,000,000

INITIAL TOTAL

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

413,076,735

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

	 1		
Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – ³ 04/17/13	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 4 9/13/2013	\$34.6461	110,336,510	\$ 3,822,724,832

Total Proceeds:

\$5,460,564,675

^{1/} The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details	•	nt Remaining After Capital epayment		inal Disposition	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	2 \$ 20,000,000,000	\$ 0	Warrants	1/25/2011 A	Narrants	\$ 190,386,428
		Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	Narrants	\$ 1,236,804,513

TOTAL 40,000,000,000 **AMOUNT** \$ 40,000,000,000 **Total Warrant Proceeds**

TOTAL TREASURY TIP INVESTMENT AMOUNT

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

\$ 1,427,190,941

Total Proceeds

\$ 3,207,197,045

			In	itial Investment			P	remium			Exchange/Transfer/Other D	Details				Payment or L	Disposition		
Footnote	Date	Seller Name of Institution	City State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
									2	6/9/2009	Exchange preferred stock for trust preferred securities		\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000	Trust Preferred Securities w/ Warrants	\$2,234,000,00
1	1/16/2009	Citigroup Inc.	New York NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
											securities	Securities w/ warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3									6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
									7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	B Disposition	\$894,000,000.00	None	\$ 0

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exchange all of treasury's investments in Citigroup to exchange all of treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the early termination of the guarantee and obligations under the Master Agreement with the early termination of the guarantee and obligations under the Master Agreement. In connection with the early termination of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

TOTAL

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller				Ī	Purchase Details					Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investme	ent Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E)	1 \$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table be	low for exchange/transf	er details in connection with the r	ecapitalization conducted on	1/14/2011.

TOTAL \$ 69,835,000,000

	Final Dispositio	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

- 1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.
- 2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.
- 3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapi	oitalization				Final Disposition			
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Am	ount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Re Investment Am Shares, or Equ	nount,
			Exchange	Par	Preferred Stock (Series G)	\$	2,000,000,000	5/27/2011	Cancellation	-	N/A	\$ 0	10
								2/14/2011	Payment	\$ 185,726,192	Par		
								3/8/2011	Payment	\$ 5,511,067,614	Par		
								3/15/2011	Payment	\$ 55,833,333	Par		
								8/17/2011	Payment	\$ 97,008,351	Par		
					AIA Preferred Units	s	16,916,603,568 ⁷	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0	8
					7 W C Folorica Critic	ľ	10,010,000,000	9/2/2011	Payment	\$ 55,885,302	Par		
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A				11/1/2011	Payment	\$ 971,506,765	Par		
								3/8/2012	Payment	\$ 5,576,121,382	Par		
								3/15/2012	Payment	\$ 1,521,632,096	Par		
								3/22/2012	Payment	\$ 1,493,250,339	Par		
								2/14/2011	Payment	\$ 2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$	3,375,328,432 7	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0	8
								3/15/2012	Payment	\$ 44,941,843	Par		
			Exchange	-			167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 77%	9
								3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70%	11
5	1/14/2011	Preferred Stock (Series E)	Exchange				924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%	12
								5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 61%	12
				N/A	Common Stock			8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55%	13
								8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 53%	13
6	1/14/2011	Common Stock (non-TARP)	Transfer				562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 22%	14
								9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 16%	14
								12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 0%	15

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012. 12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	er		Transaction				Adjusted I	nvest	ment			Repayment ⁵	
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description	Amount
									7/19/2010	2 \$	4,300,000,000		2/6/2013	Dringinal Dangument	100 000 000
									6/28/2012	3 c	1,400,000,000		2/0/2013	Principal Repayment \$	100,000,000
									0/20/2012	Ф	1,400,000,000		2/6/2013	Contingent Interest Proceeds \$	212,829,610
													3/6/2013	Contingent Interest Proceeds \$	97,594,053
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note \$	20,000,000,000	N/A				\$ 100,000,000		Contingent Interest Proceeds \$	6,069,968
'	0/0/2000	17.21 223	VVIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII		1 dionasc	Dest estigation w/ Additional Note	20,000,000,000	14// (5/6/2013	Contingent Interest Proceeds \$	4,419,259
									1/15/2013	4 \$	100,000,000		6/6/2013	Contingent Interest Proceeds \$	96,496,772
													7/5/2013	Contingent Interest Proceeds \$	11,799,670
													8/6/2013	Contingent Interest Proceeds \$	66,072,965
													9/6/2013	Contingent Interest Proceeds \$	74,797,684

Total Investment Amount \$ 100,000,000 Total Repayment Amount \$ 670,079,98	Total Investment Amount	\$ 100,000,000	Total Repayment Amount ⁵	\$	670,079,981
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^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details ¹						Settlement De	tails				Fin	al Disposition		
														Life-to-date	
		Pu	ırchase Face		TBA or		Investment Amount 2,	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description		Amount ³	Pricing Mechanism	PMF ³	Settlement Date	3	PMF ³	Proceeds 4	Trade Date	PMF ⁶	Amount ³	Amount ^{6, 8}	1, 8	Amount ^{5, 6}
3/19/2010	Floating Rate SBA 7a security due 2025	\$	4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$	7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$	8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$	23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$	8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$	10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$	12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$	8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$	8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$	17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$	34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$	28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$	6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$	6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$	13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$	2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$	9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$	8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$	5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$	10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$	9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$	10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$	6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$	8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$	8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$	5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$	5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$	3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$	11,482,421	113.838	-	12/30/2010	\$ 13,109,070		\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$	13,402,491	113.9	-	11/30/2010	\$ 15,308,612		\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$	14,950,000	114.006	-	12/30/2010	\$ 17,092,069		\$ 8,521	1/24/2012	_	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

									Pre	eliminary Adjust	ed			Fin	nal Investment		Ī		Ī			
		Seller	<u> </u>							Commitment ³		Final Comn	nitment Amount ⁷	 	Amount ⁹	Capital R	Repayment Details	Investment Af	ter Capital Repayment		Distribution or Disposi	ition
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amo	unt	Date	Amount		Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9/30/2009	9 UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/201	10 4 \$ 156,2	250,000	1/4/2010 4	\$ 156,250,000	\$	156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest	1/29/2010	Distribution ⁵	\$ 20,091,872
														\bot					Dobt Obligation W/ Contingent	2/24/2010	Final Distribution ⁵	\$ 48,922
2	9/30/2009	9 UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/201	10 4 \$ 200,0	000,000	1/4/2010 4	\$ 200,000,000	\$	200,000,000	1/11/2010	\$ 34,000,000		Debt Obligation w/ Contingent Proceeds			
																1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	1/29/2010	Distribution ⁵	\$ 502,302
																				2/24/2010	Final Distribution ⁵	\$ 1,223
1	9/30/2009	9 Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase I	Membership Interest	\$ 1,111,111,111	Par	3/22/201	10 6 \$ 1,244,4	437,500	7/16/2010	\$ 856,000,000	\$	580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653	Membership Interest 10			
																4/15/2010	\$ 3,533,199	\$ 574,982,454	Membership Interest 10			
																9/15/2010	\$ 30,011,187	\$ 544,971,267	Membership Interest 10			
																11/15/2010	\$ 66,463,982	\$ 478,507,285	Membership Interest 10			
																12/14/2010	\$ 15,844,536	\$ 462,662,749	Membership Interest 10			
																1/14/2011	\$ 13,677,726	\$ 448,985,023	Membership Interest 10			
																2/14/2011	\$ 48,523,845	\$ 400,461,178	Membership Interest 10			
																3/14/2011	\$ 68,765,544	\$ 331,695,634	Membership Interest 10			
																4/14/2011	\$ 77,704,254	\$ 253,991,380	Membership Interest 10			
																5/20/2011	\$ 28,883,733	\$ 225,107,647	Membership Interest 10			
																6/14/2011	\$ 9,129,709	\$ 215,977,938	Membership Interest 10			
																7/15/2011	\$ 31,061,747	\$ 184,916,192	Membership Interest 10			
																8/12/2011	\$ 10,381,214	\$ 174,534,977	Membership Interest 10			
																10/17/2011	\$ 6,230,731	\$ 168,304,246	Membership Interest 10			
																12/14/2011	\$ 1,183,959	\$ 167,120,288	Membership Interest 10			
																1/17/2012	\$ 1,096,185	\$ 166,024,103	Membership Interest 10			
																2/14/2012	\$ 1,601,688	\$ 164,422,415	Membership Interest 10			
																3/14/2012	\$ 3,035,546	\$ 161,386,870	Membership Interest 10			
																				3/29/2012	Distribution ⁵	\$ 56,390,209
																				8/9/2012	Distribution ⁵	\$ 1,056,751
																3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10	9/28/2012	Final Distribution ⁵	\$ 18,772
																					Adjusted Distribution ^{5, 13}	\$ 69,399
																			Debt Obligation w/ Contingent	7/8/2013	Distribution ^{5, 14}	\$ 64,444
2	9/30/2009	9 Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/201	10 6 \$ 2,488,8	875,000	9/26/2011 8	\$ 1,161,920,000	\$	1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282				
																4/15/2010	\$ 7,066,434	\$ 1,149,964,848				
																9/15/2010	\$ 60,022,674	\$ 1,089,942,174				
																11/15/2010	\$ 132,928,628	\$ 957,013,546				
																12/14/2010	\$ 31,689,230	\$ 925,324,316				
																1/14/2010	\$ 27,355,590	\$ 897,968,726				
																2/14/2011	\$ 92,300,138	\$ 805,668,588				
																3/14/2011	\$ 128,027,536	\$ 677,641,052				
																4/14/2011	\$ 155,409,286	\$ 522,231,766				
																5/20/2011	\$ 75,085,485	\$ 447,146,281				
																6/14/2011	\$ 18,259,513	\$ 428,886,768				
																7/15/2011	\$ 62,979,809	\$ 365,906,960				
																8/12/2011	\$ 20,762,532	\$ 345,144,428	_			
																10/17/2011	\$ 37,384,574				1	

							Prelin	inary Adjusted		_	Final Investment						
		Seller	 				Co	mmitment ³	Final Comm	nitment Amount ⁷	Amount ⁹	Capital Repayment Details	5	Investment After Capital Repayment		Distribution or Disposition	on
Footnote	Date	Name of Institution	City State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Repayment Am	ount	Amount Description	Date	Description	Proceeds
												12/14/2011 \$ 7,10	03,787 \$	Debt Obligation w/ Contingent 300,656,067 Proceeds			
												1/17/2012 \$ 6,57	77,144 \$	Debt Obligation w/ Contingent 294,078,924 Proceeds			
												2/14/2012 \$ 9,61	10,173 \$	Debt Obligation w/ Contingent 284,468,750 Proceeds			
															3/29/2012	Distribution ⁵	\$ 3,434,460
															8/9/2012	Distribution ⁵	\$ 40,556
												3/14/2012 \$ 284,46	68,750 \$	0 Contingent Proceeds	9/28/2012	Final Distribution ⁵	\$ 469
																Adjusted Distribution ^{5, 13}	\$ 1,735
																Distribution ^{5, 14}	\$ 1,611
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012 \$ 62,49	99,688 \$	1,086,987,313 Membership Interest ¹⁰	., ., .		* 1,10.1.
'													99,238 \$	10			
													81,112 \$	10			
														243,459,145 Membership Interest 10			
												2/13/2013 φ 430,44	47,010 φ		3/13/2013	Distribution ⁵	¢ 470,500,240
												3/13/2013 \$ 243,45	59,145 \$	0 Membership Interest ¹⁰		Distribution ^{5, 11}	\$ 479,509,240
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	0/00/0040	00 000 0	Debt Obligation w/ Contingent		Distribution	\$ 2,802,754
														2,173,974,000 Proceeds Debt Obligation w/ Contingent			
														1,868,974,000 Proceeds Debt Obligation w/ Contingent			
														1,068,974,000 Proceeds Debt Obligation w/ Contingent			
													00,000 \$	Debt Obligation w/ Contingent			
												1/15/2013 \$ 97,49	94,310 \$	341,479,690 Proceeds		5. 11	
												1/24/2013 \$ 341,47	79,690 \$			Distribution ^{5, 11}	\$ 16,195,771
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Membershin Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738				7/11/2013	Distribution ^{5, 11}	\$ 69,932
'	10/2/2000	Amarice Bernstein Legacy Cecunics Master Faria, E.F.	William grow DE Taronase	Worlder interest	1,111,111,111	T GI	0/22/2010	0 \$ 1,244,407,000	7710/2010	Ψ 1,100,420,000	1,004,141,700		44,043 \$				
														1,063,385,410 Membership Interest 10			
														1,056,669,083 Membership Interest 10			
													18,388 \$				
														1,009,550,894 Membership Interest 10			
												6/14/2012 \$ 287,09	98,565 \$	722,452,330 Membership Interest 10			
												7/16/2012 \$ 68,74	49,656 \$	·			
												8/14/2012 \$ 361,24	48,194 \$			5.44	
																Distribution ^{5, 11}	\$ 75,278,664
																Distribution ^{5, 11}	\$ 79,071,633
												8/30/2012 \$ 292,45	54,480 \$	INCHIBOTSTIP Interest		Distribution ^{5, 11}	\$ 106,300,357
																Distribution ^{5, 11}	\$ 25,909,972
															12/21/2012	Distribution ^{5, 11}	\$ 678,683
						_								Debt Obligation w/ Contingent	8/13/2013	Distribution Refund	\$ (18,405
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	//16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011 \$ 30,24	44,575 \$	2,097,755,425 Proceeds Debt Obligation w/ Contingent			
												6/14/2011 \$ 8	88,087 \$	2,097,667,339 Proceeds Debt Obligation w/ Contingent			
												5/3/2012 \$ 80,00	00,000 \$	2,017,667,339 Proceeds Debt Obligation w/ Contingent			
												5/14/2012 \$ 30,00	00,000 \$	1,987,667,339 Proceeds Debt Obligation w/ Contingent			
												5/23/2012 \$ 500,00	00,000 \$	1,487,667,339 Proceeds Debt Obligation w/ Contingent			
												6/14/2012 \$ 44,20	00,000 \$	1,443,467,339 Proceeds Debt Obligation w/ Contingent			
												6/25/2012 \$ 120,00	00,000 \$	1,323,467,339 Proceeds Debt Obligation w/ Contingent Debt Obligation w/ Contingent			
												7/16/2012 \$ 17,50	00,000 \$	1,305,967,339 Proceeds Debt Obligation w/ Contingent Debt Obligation w/ Contingent			
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	Seller								ninary Adjusted	Final Com	mitment Amount ⁷	Final Investment Amount 9	Capital F	Repayment Details	Investment After Capital Repayment		Distribution or Disposi	ition				
			I	ansaction		Commitment	Pricing					, anoun	Repayment	. ,								
Footnote	Date Name of Institution	City S	State	Туре	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount Description Debt Obligation w/ Continger	Date	Description	Proceeds				
													8/14/2012	\$ 272,500,000	\$ 583,467,339 Proceeds		5 11					
													8/22/2012	\$ 583,467,339	\$ - Contingent Proceeds		Distribution ^{5, 11}	\$ 12,012,957				
													0,22,2012	\$ 000,407,000	Gorningent i recedes		Distribution ^{5, 11}	\$ 16,967				
1	10/2/2009 Blackrock PPIF, L.P.	Wilmington	DE P	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800			10	8/13/2013	Distribution Refund	\$ (460)				
'	FO/2/2009 Blackfock FT II , E.I .	VVIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII		dicitase	INCINDERSTIP Interest	Ψ 1,111,111,111	l al	3/22/2010	Ψ 1,244,407,300	7710/2010	Ψ 034,300,000	Ψ 320,104,000	8/14/2012		·			+				
													9/17/2012									
													10/15/2012	\$ 10,055,653			5 11					
													11/5/2012	\$ 419,026,439	\$ - Membership Interest 10		Distribution ^{5, 11}	\$ 297,511,708				
2	10/2/2009 Blackrock PPIF, L.P.	Wilmington	DF P	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000			Debt Obligation w/ Continger	12/5/2012 nt	Distribution ^{5, 11}	\$ 57,378,964				
	Place	William Igron		aronaso	Dost Osingation W Contingent 1 1000040	2,222,222,222		0/22/2010	Ψ 2, 100,070,000	771672010	Ψ 1,000,000,000	1,000,000,000	7/31/2012		Debt Obligation w/ Continger	nt						
													8/14/2012		Debt Obligation w/ Continger	nt						
													8/31/2012		\$ 856,460,945 Proceeds Debt Obligation w/ Continger	nt						
													9/17/2012		Debt Obligation w/ Continger	nt		+				
													9/28/2012		Debt Obligation w/ Continger	nt						
													10/15/2012	\$ 25,334,218	\$ 794,459,374 Proceeds		5 11					
																	10/18/2012	\$ 794,459,374	\$ - Contingent Proceeds		Distribution ^{5, 11}	\$ 8,289,431
1	10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington	DE P	Purchasa	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170			10	12/5/2012	Distribution ^{5, 11}	\$ 1,433,088				
'	AG GEGGTT II Waster Fullu, E.F.	VVIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII		dicitase	INTERIOR STIP INTERIOR	Ψ 1,111,111,111	l al	3/22/2010	Ψ 1,271,337,300	7710/2010	Ψ 1,243,273,000	Ψ 1,117,099,170	2/14/2012									
													3/14/2012									
													5/14/2012		·							
													7/16/2012		·			+ -				
													8/14/2012		·			+ -				
													9/17/2012		·			+				
													10/15/2012					+				
													11/15/2012	\$ 45,764,825								
													12/14/2012	\$ 24,588,926	·							
													1/15/2013	\$ 30,470,429								
													2/14/2013	\$ 295,328,636	\$ 6,862,425 Membership Interest 10		5.44					
																	Distribution ^{5, 11}	\$ 184,431,858				
																	Distribution ^{5, 11}	\$ 20,999,895				
													2/21/2013	\$ 6,862,425	\$ - Membership Interest 10		Distribution ^{5, 11}	\$ 156,174,219				
																4/19/2013	Distribution ^{5, 11}	\$ 105,620,441				
																	Distribution ^{5, 11}	\$ 42,099,442				
	10/30/2009 AG GECC PPIF Master Fund, L.P.	\\/ilmin ataa	DE 5	Durchasa	Debt Obligation w/ Continuent Proceeds	¢ 2222222	Par	2/22/2040	6 \$ 2,542,675,000	7/16/2010	\$ 2,406,550,000	¢ 2224.709.040			Debt Obligation w/ Continger		Distribution ^{5, 11}	\$ 49,225,244				
	10/30/2009 IAG GEOG FFIF IVIASIEI FUIIU, E.F.	Wilmington		ururase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	. Fai	JIZZIZU I U	ψ 2,042,075,000	1110/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012		\$ 2,060,598,340 Proceeds Debt Obligation w/ Contingen			+				
													3/14/2012		\$ 1,861,673,340 Proceeds Debt Obligation w/ Continged			+				
													5/14/2012		\$ 1,711,673,340 Proceeds Debt Obligation w/ Continger			+				
													7/16/2012		\$ 1,674,173,340 Proceeds Debt Obligation w/ Continged			+				
													8/14/2012		\$ 1,537,373,340 Proceeds Debt Obligation w/ Continger			+				
													9/17/2012		\$ 1,287,373,340 Proceeds Debt Obligation w/ Continged			+				
													10/15/2012		\$ 806,023,340 Proceeds Debt Obligation w/ Continger			+				
													11/15/2012	\$ 274,590,324				+				
													12/14/2012	\$ 147,534,295	\$ 383,898,721 Proceeds Debt Obligation w/ Continger			+				
I		I				l		1	 		1		1/15/2013	\$ 182,823,491	\$ 201,075,230 Proceeds			1				

							Preliminary Adjusted		Final Commitment Amount ⁷		Final Investment					
		Seller					Co	ommitment ³	Final Comm	nitment Amount '	Amount ⁹	Capital Repayment Details	Investment After Capital Repayment		Distribution or Disp	osition
Footnote	Date	Name of Institution	City State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Repayment Amou	nt Amount Description	Date	Description	Proceeds
														4/19/2013	Distribution ^{5, 11}	\$ 17,118,00
												2/14/2013 \$ 201,075	230 \$ - Contingent Proceeds		Distribution ^{5, 11}	\$ 1,052,49
															Distribution ^{5, 11}	\$ 1,230,64
1	11/4/200	9 RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011 \$ 1,202	957 \$ 619,375,301 Membership Interest ¹⁰			
												4/14/2011 \$ 3,521	835 \$ 615,853,465 Membership Interest 10			
												8/14/2012 \$ 104,959	251 \$ 510,894,215 Membership Interest ¹⁰			
												9/17/2012 \$ 72,640	245 \$ 438,253,970 Membership Interest ¹⁰			
												9/28/2012 \$ 180,999	095 \$ 257,254,875 Membership Interest 10			
												10/15/2012 \$ 134,999	325 \$ 122,255,550 Membership Interest 10			
														10/19/2012	Distribution ^{5, 11}	\$ 147,464,88
												10/19/2012 \$ 122,255	550 \$ - Membership Interest 10		Distribution ^{5, 11}	\$ 148,749,25
														12/21/2012	Distribution ^{5, 11}	\$ 549,99
2	11/4/200	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011 \$ 13,531	Debt Obligation w/ Continger 530 \$ 1,227,468,470 Proceeds	ent		
												7/31/2012 \$ 618,750	Debt Obligation w/ Continger Proceeds			
												8/9/2012 \$ 151,006				
												8/14/2012 \$ 11,008	Debt Obligation w/ Continge 652 \$ 446,703,645 Proceeds			
												8/23/2012 \$ 160,493				
												8/29/2012 \$ 103,706				
												9/17/2012 \$ 20,637	Debt Obligation w/ Continger 410 \$ 161,866,170 Proceeds	ent		
														10/19/2012	Distribution ^{5, 11}	\$ 6,789,28
												9/21/2012 \$ 161,866,170	170 \$ - Contingent Proceeds		Distribution ^{5, 11}	\$ 3,718,76
															Distribution ^{5, 11}	\$ 13,75
1	11/25/200	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012 \$ 74,499	628 \$ 400,050,373 Membership Interest ¹⁰			
												11/15/2012 \$ 59,787	459 \$ 340,262,914 Membership Interest ¹⁰			
												12/14/2012 \$ 40,459	092 \$ 299,803,821 Membership Interest 10			
												1/15/2013 \$ 10,409	317 \$ 289,394,504 Membership Interest ¹⁰			
												1/30/2013 \$ 219,998	900 \$ 69,395,604 Membership Interest ¹⁰			
												2/25/2013 \$ 39,026	406 \$ 30,369,198 Membership Interest 10			
														3/25/2013	Distribution ^{5, 11}	\$ 164,629,82
														4/16/2013	Distribution ^{5, 11}	\$ 71,462,10
												3/25/2013 \$ 30,369	198 \$ - Membership Interest 10		Distribution ^{5, 11}	\$ 38,536,07
															Distribution ^{5, 11}	\$ 29,999,85
														9/5/2013	Distribution ^{5, 11}	\$ 3,999,98
2	11/25/200	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012 \$ 149,000		ent		
												11/15/2012 \$ 119,575				
												11/20/2012 \$ 195,000				
												12/14/2012 \$ 47,755	Debt Obligation w/ Continger 767 \$ 437,668,717 Proceeds			
												1/15/2013 \$ 62,456	Debt Obligation w/ Continge 214 \$ 375,212,503 Proceeds	ent		
														4/16/2013	Distribution ^{5, 11}	\$ 7,143,34
												1/24/2013 \$ 375,212	503 \$ - Contingent Proceeds		Distribution ^{5, 11}	\$ 963,41
													- Containgoint i roccous		Distribution ^{5, 11}	\$ 750,00
															Distribution ^{5, 11}	\$ 1,000,00
1	12/18/200	Oaktree PPIP Fund, L.P.	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011 \$ 39,499	803 \$ 516,404,830 Membership Interest ¹⁰			
							1		I				753 \$ 477,017,077 Membership Interest 10			

		Seller							ninary Adjusted	Final Com	nmitment Amount ⁷	Final Investment Amount ⁹	Capital Repayment Details	Investment After Capital Repayment		Distribution or Disposi	eition
Footnote	Date		City Sta	Transaction Type	n Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Details Repayment Repayment Amount	Amount Description	Date	Description	Proceeds
													9/17/2012 \$ 22,111,961	\$ 454,905,116 Membership Interest 10			
													10/15/2012 \$ 32,496,972	\$ 422,408,144 Membership Interest ¹⁰			
													11/15/2012 \$ 111,539,536	\$ 310,868,608 Membership Interest 10			
													12/14/2012 \$ 55,540,026	\$ 255,328,581 Membership Interest 10			
													1/15/2013 \$ 14,849,910	\$ 240,478,671 Membership Interest 10			
													4/12/2013 \$ 18,268,328	\$ 222,210,343 Membership Interest 10			
													5/14/2013 \$ 70,605,973	\$ 151,604,370 Membership Interest 10			
													5/28/2013 \$ 119,769,362	\$ 31,835,008 Membership Interest ¹⁰			
															6/3/2013	Distribution ^{5, 11}	\$ 46,575,750
															6/14/2013	Distribution ^{5, 11}	\$ 54,999,725
													6/3/2013 \$ 31,835,008	\$ - Membership Interest 10	6/24/2013	Distribution ^{5, 11}	\$ 27,999,860
															6/26/2013	Distribution ^{5, 11}	\$ 11,749,941
																Distribution ^{5, 11}	\$ 40,974,795

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		Oallan							minary Adjusted			Final Investment	Oswitzi Ban	and Datella	land of the Control Barrers		Distribution on Discosol	
		Seller	 						ommitment	Final Com	mitment Amount '	Amount ⁹	Capital Repayment Details		Investment After Capital Repayment	Distribution or Disposition		
Footnote	Date	Name of Institution	City Sta	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date F	Repayment Amount	Amount Description	Date	Description	Proceeds
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington D	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011 \$	79,000,000				
													3/14/2012 \$	78,775,901				
													9/17/2012 \$	44,224,144	Debt Obligation w/ Contingent Proceeds			
													10/15/2012 \$	64,994,269	Debt Obligation w/ Contingent Proceeds			
													11/15/2012 \$	223,080,187	Debt Obligation w/ Contingent Proceeds			
													12/14/2012 \$	111,080,608	Debt Obligation w/ Contingent Proceeds			
													1/15/2013 \$	89,099,906	Debt Obligation w/ Contingent Proceeds			
													4/12/2013 \$	109,610,516	Debt Obligation w/ Contingent Proceeds			
																5/28/2013	Distribution ^{5, 11}	\$ 444,393
																6/3/2013	Distribution ^{5, 11}	\$ 1,960,289
													5/14/2013 \$	311,134,469	\$ - Contingent Proceeds	6/14/2013	Distribution ^{5, 11}	\$ 1,375,007
														1,121,130		6/24/2013	Distribution ^{5, 11}	\$ 700,004
																6/26/2013	Distribution ^{5, 11}	\$ 293,751
																7/9/2013	Distribution ^{5, 11}	\$ 1,024,380

INITIAL COMMITMENT AMOUNT

\$ 30,000,000,000

FINAL COMMITMENT AMOUNT

\$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

TOTAL DISTRIBUTIONS 5 \$ 2,635,984,657

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.

2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement. 5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million of maximum equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIP investment amount.

7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury arising from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013.