Investment Status Definition Kev Kull investment oustanding: Treasurys tul investmentis still oustanding

In tull -allof freasurys investment amount





## 

## Troubled Asset Reilef Progra

Transactions Report- Investment Programs
For Period Ending July 31,2013

| Note | Institution Name | city | state | Date | Original Investment Type ${ }^{1}$ | Original Investment Amount | Outstanding Investment |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 15 Sc Constiution bancorp | craneury | N | ${ }^{23.0} \mathbf{\text { ec.0.08 }}$ | eferee Stock w/ Waranats | \$12,00,000.00 | so.00 |
|  | 15 Consstution Bancorp | Cran | N |  |  |  |  |
|  | 15 T Construvtion Bancorp | cransury | N | 22-Nor-11 |  |  |  |
| 6,121, 6,42 | 15 E Enterprsse bank | Losangeles | ca | ${ }^{13}$ Febo.09 | Preferees stock w Warants | 54,400000000 | S0.00 |
|  | NTEPRRISE B | Losangeles |  |  |  | S6,000,00000 |  |
|  |  | Los Anctes | ${ }_{\text {c }}$ | 01.5ep-11 |  | - |  |
|  | Is frnancal servics corooraton | Svut |  |  | Preierea Sock w Warants | S16,369,000.00 | S16,369,000.00 |
|  |  | SOUHEENO | IV |  | Preetered stock W Warants | S111,000,000.00 |  |
|  | ${ }_{15}$ 15 Source corporation | SOUTH BENO | N | ${ }^{\text {OTMar-11 }}$ |  |  |  |
| $9.6,12$ |  | bocaraton |  | ${ }^{13}$-Mar-09 | Peferered Stock w/ Exercised Warants | S10,00000000 | 50.00 |
|  | 1st Unite bancorp, INC. | Boca baton | fl | ${ }^{\text {18.Novo9 }}$ |  |  |  |
|  | ABre financal coorooration | GAstona | nc | ${ }^{\text {23,an-09 }}$ | Preierea Soor w Warrans | S3,500,000.00 | 3,500,000.00 |
| \%,12 | Aboancenc. | AA |  | ${ }^{\text {30.an-09P }}$ | Preferere Stock w/ Execrised Warants | S12,20,00000 | 50.00 |
| ${ }_{6}^{6.12}$ |  | OCAAA | ${ }_{\text {¢ }}^{\text {NE }}$ | ${ }_{\text {2 }}^{23}$ | Prefered Stock W/ Exercised Warants | S6,514,000.00 | 50.0 |
|  | Alaron fnanctal servics . IC. | оСаA | fl |  |  |  |  |
|  | Alaroon fnancal servics, inc. |  | fl | 22.J.1.13 |  |  |  |
|  | Alassea Paclicic eancshares, NC C. | JUEAU | ${ }_{\text {ak }}$ | 06. eb-09 ${ }^{\text {a }}$ | Prefered Stock w Warants | 54,781,00000 | s0.00 |
|  |  | UNEAU |  | ${ }^{28 \cdot \mathrm{Now}+12}$ |  |  |  |
|  |  | Joneav | ${ }_{\text {ak }}$ | ${ }^{29} 2$ How- |  | S296000 |  |
|  | Aluanc bivchars, Mc. |  |  |  | Preierea Stock w Execrised Warants | S2,98600000 | 50.00 |
|  | Allance mancshars , icc | Dation | 6 ¢ | ${ }^{28 . \mathrm{Mar} \text {-13 }}$ |  |  |  |
|  |  | Sreacuse | Nr | 19.0ec.08 | Preferede stock w/ Warants | $526,988,00000$ | 50.00 |
|  | Ance fnanclal corporation | ACuse | NV | ${ }^{13-\mathrm{Ma}}$ - 03 |  |  |  |
|  | Allance fnanclal corporation | sracuse | Nr | 17-un-09 |  |  |  |
| 13,12 | Allance financial servics, inc. | nit paul | мn |  | Warrant | S12,00000000 | 30.00 |
|  | Allance financal servics, Inc. | Sanut paul | MN | ${ }_{0} 0$ 6.Feb-13 |  |  |  |
|  | ALluact fin inctal servics, | SANT PaU |  |  | Prefereed Stock w/EEercised Warants | S3,652,000.00 | S3,652.000.00 |
| 6.12 | Alpme Eanks of cloorado | GleNwooo Spring | co | 27-Mar-09 | Prefered Stock w/Exericsed Warants | 5 570.000.000.00 | 50.0 |
|  | AlpNe EANSS Of Colorado | Genwooo springes | ${ }^{\circ}$ | ${ }^{18}$ 8. 5 ep-12 |  |  |  |
|  |  |  |  |  |  |  |  |
| $4{ }^{43,6,12}$ | Alpene banc of coiorao | Glenvooo sprincs | N |  | Prefered Stock w EEercrised $\mathrm{W}^{\text {a }}$ | S3,67400000 | 50.00 |
|  |  | MUNster | N | 22.5ep-11 |  |  |  |
| 42.612 |  | counsvule | ок | 06-Mar-09 | efered Stock w/ Exercised Warants | 529290000 | 50.00 |
|  | Amerbank holoing company, ITC. / American ank or |  |  |  |  |  |  |
|  | оканоМА | counsvule | ок | 15.5ep-11 |  |  |  |
|  | AMERRCAN Express Companr | New ork | Nr | O9.an-09 | Preierees Sock w Warant | 53,388,890,00000 | 50.0 |
|  | AMMEECAN XPRESSCOMPAAMY | New OM, | $\stackrel{N}{\text { N }}$ | 17.Jun-09 |  |  |  |
| 9,6,12 | American premitr ancorp | ARCAOA | ca | ${ }^{29}$ M, Ma. 09 | Prefered Stoco k/ Exercised Warrants | S1,800,000.00 | 50.00 |
|  | Rican Premikr bancorp | dia |  | ${ }^{26}$ |  |  |  |
| 9,6,12 | American stat Eancshars, Inc. | GREAT EENO | ${ }^{\text {ks }}$ | ${ }^{\text {09,apa-09 }}$ | Preferre Stock w/ Exercised Warants | S6,000,00000 | 50.00 |
|  | American state bancshars, nc. | GREat beno |  | 02.-Now-11 |  |  |  |
|  | AMERSSASCOORP | MOULRETE | ${ }^{\text {a }}$ |  | Preierrea Sock w Warants | S52,000000.00 | 50.00 |
|  | AMersisactoip | , |  |  |  |  |  |
|  |  | Motnstown | ${ }_{\text {PA }}^{6 A}$ |  | Prefered Stock $w$ Warants | S22,00000000 | 50.00 |
|  | ERISEVV finan | Jotnsow | PA | 11-AUG-11 |  |  |  |
|  | Ameriseve financal, | Johnstown | ${ }^{\text {PA }}$ | 02-Nov-11 |  |  |  |
| 13,12 | AMFERST frnanctal servics, Inc | мсcook | NE |  | Subrinated Debentues w/ Eecrised | S5.000.000.00 | 50.00 |
|  | AM Frss frnaccal sevvics , INC | мecoook | NE | ${ }^{26-\mathrm{Ma}-13}$ |  |  |  |
|  |  |  |  | ${ }^{27 . M 2 a r-13}$ |  |  |  |
|  | Anchor Rancorp wisconsin, inc. | Maposon | wi |  | Preferedes stock W Warants | S110,000,000.00 | s110,000,000.00 |
| 9,88 | AnNAPOUS Bancorp, INC. | ANNAPOUS | мо | ${ }^{30} \mathrm{dan}$-09 $\mathrm{P}^{\text {a }}$ | Prefered Stock w/ Warants | S8,152,000.00 | 50.0 |
|  | ANAPPOUS SANCORP, ITC. | Napous | no | 18.APr-12 |  |  |  |


|  | Total Cash Back ${ }^{2}$ | Investment Status* | Capital Repayment / Disposition/ Auction ${ }^{3}$ |  |  | $\begin{aligned} & \text { (Realized Loss) / } \\ & \text { (Write-off) / Gain } \end{aligned}$ | Warrant Proceeds |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Redeemed, in full; warrants not outstanding | Amount | Shares | Avg. Price |  | Amount | Shares |
|  | ${ }_{513,433,222.67}$ |  |  |  |  |  |  |  |
|  |  |  | \$12,000,000.00 | 12,000 | S1,000.00 |  |  |  |
| 5 | S11,78,156.44 | deemed, in full: warrants not outstanding |  |  |  |  | \$326,576.00 | ${ }^{231,782}$ |
|  |  |  | S10,40,000.00 | 10,40 | S1,000.00 |  | S220,00000 |  |
|  | $\begin{array}{r} \$ 1,229,948.97 \\ \hline \$ 125,480,000.00 \\ \hline \end{array}$ | Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding |  |  |  |  |  |  |
|  |  |  | S111,000,000.00 | 111,000 | st,000.00 |  |  |  |
|  | 510,870,90267 | Redeemed, in full warrants not utstanding |  |  |  |  | 53,750,000.00 | 837,94 |
| 500 |  |  | 510,000,000.00 | 10,000 | S1,000.00 |  | S50.000.00 |  |
|  | $\begin{array}{r} \hline \$ 360,694.44 \\ \hline \$ 15,071,769.00 \\ \hline \end{array}$ | Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding |  |  |  |  |  |  |
|  |  |  | 0 |  |  |  |  |  |
| 5 | 57,741, 48,555 | Sold, in full: warants not outsanding | S12,20,00000 | 12,720 | st,00000 |  | ¢636,00000 |  |
|  | $55.130,973.44$ |  | S877,79970 | 893 | S98290 | (151,270,30) |  |  |
|  |  |  | ${ }_{55,524,880.90}$ | 5.621 | 598290 | [ $596,119.10]$ | ${ }_{530,771.06}$ |  |
|  |  | Sold, in full: warants outsanding |  |  |  |  |  |  |
|  |  | Sold, infull warrant not outstanding |  | - $\begin{array}{r}\text { 234 } \\ 4,57 \\ \hline\end{array}$ |  |  |  |  |
| 50 | $55.581,39727$ |  |  |  |  |  |  |  |
|  |  | Redeemed, in full warants noto utstanding | ${ }_{\text {S2,856,437.46 }}$ | 2,986 | 5956.60 | [(129,562.54] | $\frac{511120000}{527,80000}$ |  |
| 500 | 588 8,56,360.00 |  |  |  |  |  |  |  |
|  |  |  | 526,918,000.00 | 26,98 | S1,000.00 |  | S900.000.00 | 173,069 |
| 5.0 | 59,006,136,60 | Sold, in full warans not oustanding |  |  |  |  |  |  |
|  |  |  | 53,375,945, 00 | 4,500,000 |  | (s1,24,055.00] |  |  |
|  |  | Full ivestment outsanding warrants outsanding | S5,626,55.00 | 7,500,000 | 50.75 | (\$1, $817,4253.00$ | S504,900.00 | 600,0 |
| \% |  | Sold, infull warant sot outstanding |  |  |  |  |  |  |
|  | $\begin{array}{r} \$ 409,753.00 \\ \hline \$ 73,129,160.69 \\ \hline \end{array}$ |  | 5888.115 .76 | ${ }^{344}$ | 5814.30 | (56, 884, 24] |  |  |
|  |  | Redeemed, in full warants not outsanding |  | ${ }^{8.0560} 6$ | $\underset{\substack{\text { S814.30 } \\ 581.30}}{ }$ |  | \$3,291,750.00 | 3,500 |
| 500 | $54,387,56,45$ |  |  |  |  |  |  |  |
|  |  |  | 53,67,000.00 | 3.67 | S1,000.00 |  | S184,000.00 |  |
| . 0 | \$2,960,011.33 | Redeemed, in full warants not outsanding |  |  |  |  |  |  |
|  | 5 5,803,257,308, 33 | Redeemed, in full: warrants not outsanding | S29920000.00 | 2.492 | S1,000.00 |  | \$125,000.00 |  |
| 5.0 |  |  | S3,388,890,000.00 | 3,388,80 | S1.000.00 |  |  |  |
|  |  | Redemed, infull warants not outstanding |  |  |  |  | S340,000,000.00 | 24,264,129 |
| 5.00 | S2,052,62249 |  | 518000000 | 1800 | s10000 |  | spooen |  |
| 500 | $57,200,14167$ | Redemed, in full warants oto utstanding | Sh, 80.000 .00 |  |  |  |  |  |
|  | S59,6,77, 48, 67 | Sold, in fulliw warants not outstanding | $56,000,000.00$ | 6,000 | S1,000.00 |  | \$300,000.00 |  |
|  |  |  | \$48,3912,200.00 | 52,00 | 5980.60 | [53,608,800.00) |  |  |
| 500 | $524.601,666.66$ | Redeemed, in full warants not oustanding |  |  |  |  | S26,670,000.00 | 698,5. |
|  |  |  | S21,000,000.00 | 21,000 | S1,000.00 |  |  |  |
|  |  |  |  |  |  |  | 5825,00000 | 1.312,50 |
| . 0 | S6.532,25.00 | Sold, in full warants not oustanding |  |  |  |  |  |  |
|  |  |  | Sispeat.000 | - 372000000 | S0.96 |  |  |  |
|  |  | Full investment outstanding; warrants outstanding Redeemed, in full; warrants outstanding | S2,328,960.00 | 2,426,000 | 50.96 | (s97, 040.00 ) | 5259,875.00 | 250, |
| 500 | $\begin{array}{r} \$ 0.00 \\ \hline \$ 9,643,136.33 \\ \hline \end{array}$ |  |  |  |  |  |  |  |
|  |  |  | $\frac{54.777,000.00}{54.0760000}$ | ${ }_{4}^{4.076}$ | $\frac{\text { st,000.00 }}{51,00000}$ |  |  |  |


| FootNote | Institution Name | city | State | Date | Original Investment Type ${ }^{1}$ | Original Investment Amount | Outstanding Investment | Total Cash Back ${ }^{2}$ | Investment Status* | Capital Repayme | / Disposition/ | ${ }^{\text {uction }}$ | (Realized loss)/ | Warrant Pr |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |  | Amount | Shares | Avg. Price | (Write-off) / Gain | Amount | Shares |
|  | ASSOCIATED BANC-CORP |  | wi |  | Preferes Stock w W Werants | \$525.000.000.00 | S000 | \$596,599,17232 | Redeened, inf full warants not outsanding | S262, 500,000.00 | ${ }^{262500}$ | St100000 |  |  |  |
|  | Assocante banc corp |  |  |  |  |  |  |  |  | S262500,000.00 | 2262500 | S1,00000 |  |  |  |
| 6.15 |  | $\underbrace{\text { giuffrow }}_{\text {gren bav }}$ | ${ }_{\text {mc }}^{\text {sc }}$ | (0.bec.11 | Preferees Stock w/ Eericised Warants | ${ }_{\text {S2000,00000 }}$ | S20000,000.00 | ${ }_{\text {S122,244,78 }}$ | Full ivestment outsanding warants outstan |  |  |  |  | ${ }_{53,45,005,65}$ | 3,983, ${ }^{\text {e }}$ |
| 42.6 .12 | Avene Efnencal hoolmos |  | TN | ${ }^{27 . \text { Febeos }}$ |  | S5,000,00000 | 50.0 | S88,79941533 | Redemed, intul wirants sototutstanding |  |  |  |  |  |  |
|  | AveNU E FNANCAL Holowns | Nastvilue | TN | ${ }_{1} 15.5$ Se-11 |  |  |  |  |  | 57,000,000.00 | 7.000 | S1,00000 |  | S370,00000 |  |
| , | AVvobank hoolong, INC. /peennsua bank hoolng co. | Paloaito | ca | 30-an-09 | Prefered Stock $\mathrm{k} /$ Warrans | S6,000000000 | s000 | $57,372767.03$ | Redeemed, influl warants outsending |  |  |  |  |  |  |
|  | Avibannk hoolong, וnc. /peennsua bank hoolng co. | Palo atio | ca | ${ }^{31 / 4.1 / 1.13}$ |  |  |  |  |  | S6,00,000000 | 6,000 | St100000 |  |  |  |
| ${ }_{6,42}$ | Bancmoferoent |  | ${ }_{\text {Al }}^{\text {Al }}$ |  | Preferee Stock w/ Eeerisied Warants | S22,100,00000 | 50.00 | ${ }_{524,881,41103}$ | deemed, in full warrans not outstand | S21,100.00.00 | 2100 | S10000 |  | s105500000 |  |
| 6.1542 | Bancoor financal licc. | Oax Brook |  |  | Preterece Stock $\mathrm{W} /$ Eerecised W Warants | 513,69000000 | 5000 | S15,595736.93 | Redeemed in full warans not outsanding |  |  |  |  |  |  |
|  | Bancorp financal ilic. | Oax 8 brook |  | ${ }_{\text {18,Aub } 11}$ |  |  |  | Sis, | Redeemed, mulu, varans sotousana | \$1,669,00.00 | 69 | S1,00000 |  | S410,00000 | 410 |
|  |  | ${ }_{\text {Provo }}^{\text {Pronce }}$ | ${ }_{R 1}^{\text {R\| }}$ |  | Preferee Stockw/ Warants | S30,00000000 | S000 | ${ }^{532341,666.66}$ | Fredemed, in tuli warants ot outstanding | S30.000,00.00 | 30,000 | st1,0000 |  |  |  |
|  | Bancorp Phoo Elsano, MC. | Provionce | ${ }^{\text {RI }}$ | ${ }^{3}$ 30.5epos |  |  |  |  |  |  |  |  |  | S1,400,00.00 | ${ }^{122967}$ |
| 96.12 | ${ }^{\text {Banccuus corp oration }}$ Banclus orporaton | ${ }_{\text {RIogeland }}^{\text {RIocluno }}$ | ${ }_{\text {Ms }}^{\text {Ms }}$ |  | Prefered Stock W Esercised W Waranals | S48,000000.00 | 50.00 | ${ }_{5546071,39933}$ | Redeemed. in full warrants ot outstanding | S48, 0000000000 | 48.00 | S1,00000 |  | S2,900,000.00 |  |
| 6.12 |  |  | No |  | Prefered Stock W / Eercised Waranats | S8,600,00000 | 50.00 | S10,701,460.58 | Sold, in full warants not oustanding |  |  |  |  |  |  |
|  |  | festus | No |  |  |  |  |  |  | ${ }_{\text {S } 88.3826,659.00}^{50.00}$ | ${ }_{8,500}^{100}$ |  |  | 5426 338.55 | 430 |
| 81 | Banctuus financal froup, inc. | мовиE |  |  | fered sis | S50,000,000.00 | 50.0 | S60,451,155.74 | Redeemed, in full wranats not outsanding |  |  |  |  |  |  |
| 6.12 |  | Moeble | ${ }_{\text {AL }}$ |  | Preteres stock w/Eerisised Warants | S1.04,000.00 | 50.00 | S1114,68076 | Sold, if full warants not oustanding | 550,000,000.00 | 50.00 | S1,00000 |  | S15,00000 | 30,994 |
|  | Bank financal semves is inc. | Een Prame | MN | ${ }^{19.0 \mathrm{oc} \cdot 12}$ |  |  |  |  |  | ${ }_{5451,160.92}^{50,56}$ | ${ }_{4}^{486}$ | 592920 | [534,399088] |  |  |
| 4.459 |  |  |  |  | Preteree Stockw/ Warants |  | 50.0 | S26,599,66300028 | Redeemed. in full wrarants oto uutsanding |  |  |  |  | S23,50000 |  |
|  | Bank of america | Charlotie | nc | O9, an an9 | - | St.000,000,000000 |  |  |  |  |  |  |  |  |  |
|  | Bankofantica | Conklorit | $\frac{\mathrm{Nc}}{\mathrm{NC}}$ | O. |  |  |  |  |  | S25,000,000,000.00 | 1,000.000 | S25,000.00 |  | 5 S3059, $13.0022^{28}$ | 21,92790 |
| 6.12 | BaNV of Commerce | C-ARALOTIE | ${ }^{\text {Nc }}$ | 16.arame | Preiereed Socok W/ Eercised Warants | ${ }_{53,00000000}$ | S000 | ${ }_{53,087,573,33}$ | Sold, in tull warants not outstanding | \$250200000 |  |  |  |  |  |
| 42 | Bank | ${ }_{\text {Remonc }}^{\text {chatime }}$ | ca | ${ }^{\text {and.Noros }}$ | Preferee Stock $\mathrm{W} /$ Warants | 517,000000.00 | 50.0 | \$19,54,027,78 | Redeemed in full warant not outsanding | S2502000.0 |  |  |  |  |  |
|  | Bank fr commerct hoince |  | ${ }_{\text {ca }}$ | Sop-11 |  |  |  |  |  | \$17,000,000.00 | 17,00 | S1,000.00 |  |  |  |
|  | Bank for Gorac | asvegas | ${ }_{\text {co }}$ |  | Preferees Stock $/$ Execisised Warants | S22672,00000 | S2672,000.00 | S27,999100 | Full ivestment outsandines warants outsanding |  |  |  |  | \$1250000 | 05,05 |
|  | banN of marin ancorp | novaro | ca | ${ }^{\text {05.oec.088 }}$ | Pereereed Stock w W wrants | 528,00000000 | S000 | S30.15,095.11 | Redeemed, in full warans not outsanding |  |  |  |  |  |  |
|  | , |  | ca | ${ }^{\text {31-Maroog }}$ |  |  |  |  |  | S28,000000.00 | 28,00 | St.00000 |  |  |  |
|  | Bank of new | ${ }_{\text {New ORak }}$ | ${ }_{\text {Nr }}$ |  | Preferee Stock $\mathrm{W} /$ Warants | S3,000,000.000.00 | 50.00 | ${ }_{53,331,416,666.67}$ | Redeemed, if full warans not outsanding |  |  |  |  | S1,03,984.00 | 54,088 |
|  | Bank of new ork mellon | New York | Nr | 17.Jume9 |  |  |  |  |  | S3,000.00,0000.00 | 3,000,000 | S1,00000 |  |  |  |
|  | Bank of New Yor melon | New Yor | $\frac{\mathrm{NV}}{\mathrm{NC}}$ | OS.ABE.09, | Preiered Stock W/ Warr |  |  |  | Full ivestert oustanding wrants outsading |  |  |  |  | S136,000.000.00 | $14.516,129$ |
|  | BANK Of Hit | uTrie fock | ${ }_{\text {ar }}$ | 12.-Pecos | Premeres siockw/ Warants | S57,000000000 | S0.00 | ${ }_{\text {S81,04,166,67 }}$ | Redemed, in full warants noto outsanding |  |  |  |  |  |  |
|  |  | Uriti fock | ${ }_{\text {AR }}^{\text {AR }}$ |  |  |  |  |  |  | 575,000,000.00 | 75,00 | S1,00000 |  | 52,650,00.00 | 37,811 |
| ${ }_{6}^{6}$ |  | $\frac{\text { OEVVER }}{\text { NaCon }}$ | co |  | Premered | S12.63900.000 | ${ }_{\text {S12, }}^{51,69,000000}$ | ${ }_{\text {S }}^{5}$ | Fill inestment utstanding warants outsan |  |  |  |  |  |  |
| 20,2 |  | Macon | Ms |  | Preieres siock w/ eerctse Warans |  |  |  | Recemed, in fui, warans notoustanding | S15,500,000.00 | 15.500 | S1,00000 |  | 575,00000 |  |
| 6,12 |  |  | sc | - | Preiereas Stock w/ Eeecrised Waranas | S1,000000.00 | S000 | S1,000.6350 | Sold, if full warants not uustanding | \$900,000.00 | 1.000 | 5900.00 | [s100,00000] | ${ }_{\text {s21, } 880.50}$ |  |
|  | BAANER Coproporato veance bank | Walla walla | wA | ${ }^{21-\mathrm{Nomove}}$ | Preferee Stock / W Warants | S124,000,00000 | 50.00 | S129,079,86247 | Sold, in full warants not oustanding | S20971.6000 |  |  |  |  |  |
|  |  | WALLA Wala | ${ }_{\text {WA }}$ |  |  |  |  |  |  | S109,717,68000 | 124,000 | S884.40 | [514,2823,32000] | S134,20100 | 243,988 |
| 42.6 .12 |  | HaRRSSURG | NE | OfFebog | Peferees Stock w/ Eeerisied Warants | S99500000 | S000 | 5992411.12 | Redeemed, in full warrants not outsanding | 579500000 |  | St10000 |  | S40,00000 |  |
| 10,14 | BaR harbor bancsaras | Bar habror | ME | ${ }^{16, \text { arama }}$ ( | Peferere Stock w/Warants | 518,75,00000 | 50.00 | 520.037514 .11 | Redemed, in full warants oto tutsanding |  |  |  |  |  |  |
|  |  |  | ${ }_{\text {ME }}^{\text {ME }}$ |  |  |  |  |  |  | S18, $512,000.00$ | 18,751 | St,00000 |  | S250,00000 | ${ }_{52455}$ |
|  | B88T Cor. |  | Nc | 14-Novos | Pefeereas Stock w/ Warants | S3,13,660,00000 | S000 | S3,293,35,9,918,53 | deemed, in full: wrarant not outsanding |  |  |  |  |  |  |
|  | B887 Cope. | WWSTOMSSALEM | Nc | ${ }^{2} 2.51009$ |  |  |  |  |  | 隹, | . | , |  | S67,01,000186 | ${ }_{13,925,573}$ |
|  |  | $\xrightarrow{\text { THEOOORE }}$ BAITMORE | ${ }_{\text {Al }}^{\text {Mo }}$ |  | Pis |  | S1,06,000.00 |  | Fill |  |  |  |  |  |  |
|  | BCss bancore, INC. | BAITMORE | No | ${ }^{26 . a l a n-11}$ |  |  |  |  |  | S10,800,000, | ${ }^{10,8}$ | S1,000.0. |  |  |  |
| 0.6 |  | MANAATTAN EECCH | ca | 30.ano. | Preferede Stock w/Eercised Warants | S6,000.00000 | 50.0 | S7,26,316.66 | deemed, influl werants ont outsanding |  |  |  |  | s1,42200000 | ${ }^{183,465}$ |
|  |  | MANHATAA ECCH | ${ }_{\text {c }}^{\text {ca }}$ |  |  |  |  |  | - | Sti.fono.0.0.00 | 1.500 <br> 1.500 |  |  |  |  |
|  |  | Mantatan Eecch | ${ }_{\text {ca }}^{\text {ca }}$ |  |  |  |  |  |  | Sti.coloo.000 | +i.500 | $\xrightarrow{\text { sincooon }}$ |  |  |  |
| 126 |  | MANHATAN ECACH | ${ }_{\text {Pa }}^{\text {Pa }}$ |  | Prefered Stock W E Eecisied Warants | 52820000 | 5000 |  | infly warans not oustand | S500000000 | 300 | ${ }_{\text {Sta }}$ |  | S500.00000 |  |
|  |  | Phoenxvule | ${ }_{\text {PA }}$ |  |  |  |  |  |  | s0.00 | 2,82 | St100000 |  |  |  |
|  |  | Phoenvxule | ${ }_{\text {Pa }}^{\text {Pa }}$ |  | Preter | ${ }_{\text {S40,000000 00 }}$ | 5000 | ,777, 7 | Redemed, in full warant not outsading | 52.882 .00000 | 2.892 | S1.000.00 |  | S145,000.00 | 145 |
|  | Bershir blu sancorp, INC. |  | ${ }_{\text {NA }}^{\text {NA }}$ | $\xrightarrow{\text { 27-Mar } 09}$ |  |  |  |  |  | S40,000000.00 | 40,00 | S1.00000 |  | 5.00000000 |  |
| 426.12 |  | BERN | ks | ${ }_{\text {l }}$ | Preferees Stock $/$ /Eecrised Warants | S985000.00 | 50.00 | S1172,02250 | Redeemed, in full: warants not outsanding |  |  |  |  |  |  |


| FootNote | Institution Name | city | State | Date | Original Investment Type ${ }^{1}$ | Original Investment Amount | Outstanding Investment | Total Cash Back ${ }^{2}$ | Investment Status* | Capital Repayme | Disposition/ | ction ${ }^{3}$ | (Realized Loss) / | Warrant Pr |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |  | Amount | Shares | Avg. Price | (Write-off) / Gain | Amount | Sh |
| 6,121,6,42 | Elta | ${ }_{\text {BERN }}^{\text {BranM }}$ | ${ }_{\text {ks }}^{\text {kı }}$ | O. | Prefered Stock w/Execisid Warants | S163500000 | S0.00 | S3,80,022.67 | Redeemed, in full warants notoutsanding | ¢985,00000 | ${ }_{985}$ | S1,00000 |  | \$50,00000 |  |
|  |  |  |  |  |  | S17,44,00000 |  |  |  |  |  |  |  |  |  |
|  | BrimM | вRMMNOHAM | M | 28.3/1/11 | Suborinated oceentures $/$ Exercr |  |  |  |  | 53,37,000.00 | 3,379 | si,000.00 |  | S82,00000 |  |
| 13.15 | Biscarve Eancshars. .wc. | coconvitrove | $\ldots$ | ${ }^{19,1 u n 09}$ | Warants | S6,000,00000 | 50.0 | S8,72, 97, 2, | di, in ful: |  |  |  |  |  |  |
|  |  |  | $\stackrel{\text { fit }}{\text { fit }}$ |  |  |  |  |  |  | ¢ |  | S0.97 |  |  | cit |
| 6.12 | Backamk sancorp, Mc. | BELOT | w | ${ }^{13}$-Mar-09 | Pretered Stock W/Eercised Warants | S10.000,00000 | 50.00 | S11,459,66111 | Sold, in full warants not oustanding |  |  |  |  |  |  |
|  |  | BEior | $\frac{w}{w}$ |  |  |  |  |  |  | Stig650.00 | ${ }_{\text {205 }}^{2085}$ | S910.00 |  | S470.2500 |  |
| $12.6,12$ |  | ${ }_{\text {enarco }}$ | No | ${ }^{2} 2$-May ${ }^{\text {a }}$ | Prefereed Stock $/$ Exercised Warants | \$5,000000000 | 55.00 | ${ }_{56,172726,35}$ | Redemed, in full warants otot outsanding |  |  |  |  | 540.25000 |  |
|  |  | EaRGOO | No | ${ }^{27} 27.40 .12$ |  |  |  |  |  | S2250.00000 | ${ }^{2,250}$ | si, |  |  |  |
| 6.12 |  | Penoence | no |  | Preferece Stock $/$ EEercised Warants | S12000000000 | 50.00 | S11,98,437.34 | Sold, in full warants not outstanding |  | 2,750 |  |  | S550,00000 |  |
|  | BuUE RIOGE EANSSHARES, INC. | Penoence | мо | 29.0 Ot-12 |  |  |  |  |  | S19, 53.000 |  | 5755.00 | [66,370.00] |  |  |
| 6.62 | But Roce binchars inc | ( Noperenoence | ${ }_{\text {No }}^{\text {N0 }}$ |  | Preferred Stock W/Execisied Warants | S50,00000000 | S5,000,000.00 | \$529,105.00 | Full investment outsanding: warrants outstanding | 59,000,370.00 | 11,974 | 5755.00 | ${ }_{\text {[2 } 2333,530.00]}$ | ${ }_{5541793,34}$ | 60 |
|  | Bue valere ban Corp | Overrand Park |  | OS.eecos | Prefered Stockw W Warrants | S21,50,000.00 | S21, 55,000.00 | 5211.4883 | Full investment tutsandins warants oustan |  |  |  |  |  |  |
|  | Eve francal servecs Coproanton | New voak | $\frac{\mathrm{Nr}}{\mathrm{NC}}$ |  |  | ¢ | s.oo |  | (e) |  |  |  |  |  |  |
|  | Bnc bancorp | THomasvule | nc |  |  |  |  |  |  | ${ }_{588,977,69988}$ | ${ }^{31,260}$ | 592120 | ${ }_{\text {[2 } 2462,350.20}$ |  |  |
|  | Bnc ancorp | THOMASपulue | Nc | 19.5ep 12 |  | 479200000 | s000 | 075 | Redeened in tw wrats ototstadine |  |  |  |  | 5999,920.00 | 543,37 |
| 426.12 |  | new Canaman | c |  | meeres fock w kerssed Warans | 54,9,00 |  |  | , | S4,797,00000 | 4,797 | S1000.00 |  | S220,00000 | 240 |
| 6 | enccorp, Inc. | Bismarck | No |  | Prefered Stockw/Evercised Warants | ${ }_{\text {S20,033000000 }}$ | 520,033,00000 | S5092009022 | Full inestment utstandine warants outsaran |  |  |  |  |  |  |
|  |  | ${ }^{\text {Housson }}$ | ${ }_{\text {IV }}^{\text {Tx }}$ |  |  |  |  | Sil, 8 8,7, 4 | deemed, inuil waranis notoutsanding | S10.000,000.00 | 10.000 | st,00000 |  | S500.00000 |  |
| 13,12 | Boscobel bancorp, Inc. | Boscobel | w |  | Siborrinate odeentures w/Eerecised | S5,586,00000 | s0.00 | 56,977,557.50 | Sold, in full warants not oustanding |  |  |  |  |  |  |
|  | Boscobeb bavcorp inc. | Boscobl | ${ }_{w}$ |  |  |  |  |  |  |  |  | S111 |  |  | ${ }^{179,000}$ |
|  |  | Bostov | MA |  | Preiered Stock W/ Wearant | S154,000,00000 | S0.00 | $5_{511722,7,74,58}$ | Redemed, in fulli warants not outsanding |  |  |  |  |  |  |
|  | Boston Privat E ENANCOA Holouncs inc. |  | MA | 13-an-10 |  |  |  |  |  | S50,000.00.00 | 50,00 | S1,000.00 |  |  |  |
|  | Sten | ssion | MA | ${ }_{\text {cosem }}$ |  |  |  |  |  |  |  |  |  | ${ }_{56,202532.25}$ | 2,887500 |
|  | sRriog captal holowns | San oose | ca | ${ }^{23} \mathbf{3}$ eco 08 | Preiered Stock/ Warrants | $523,864,00000$ | s0.00 | ${ }_{\text {S27,872,58222 }}$ | deemed, influl warants not outsanding |  |  |  |  |  |  |
|  | Brobe captal holonge |  |  |  |  |  |  |  |  | Si5.00.000.00 | 15,000 | S1,00000 |  |  |  |
|  | Brioge capral hoioncs | SAN OOSE | ca | ${ }^{20 . a p r-11}$ |  |  |  |  |  |  |  |  |  | \$1335,000.00 | ${ }_{36,412}$ |
| 78.16 .63 |  |  | CA |  | Pretered | ¢ 58.8000000000 |  |  |  |  |  |  |  |  |  |
|  | Broaoway Financal corporation | Losandelits | ca | ${ }^{\text {O4, -2ecos }}$ |  | Stionoono |  |  |  |  |  |  |  |  |  |
| 13,12 | brooan eansstars, wc. |  | wi |  | worrans | S2400000000 | s000 | \$3,022,879.60 | Sold, if full werrants not outsending |  |  |  |  |  |  |
|  | Brocan ens inirs, Mc. |  | ${ }_{\text {w }}$ | ${ }^{26 \cdot 9 \cdot p r-13}$ |  |  |  |  |  | $\frac{\text { S60.0.0.00 }}{523400000}$ | 60,000 | ${ }_{\text {Slios }}^{\text {S105 }}$ |  |  |  |
| 2.12 |  | kanssasatr | ks | ${ }_{\text {L }}$ | Prefereed Sococw/EEercised Warants | S11,000.00000 | S0.00 | 5128455886.01 | Redemed, in fullivarants not outsanding |  |  |  |  |  |  |
| $9.6,12$ |  | ${ }^{\text {Kansas cirl }}$ Cantoon | ${ }_{\text {ks }}^{\text {ks }}$ | (15.5ep-11 | Preferres Stocow $/$ Execrised Warants | S15,000,00000 | S0.00 | 518,7077088 | Redemed, in fulliw warants oto outsanding | S11,000.00000 | 11,000 | S1,000.00 |  | S550,00000 | 550 |
|  | Buswess ancstars, icl. | carrow | мо | ${ }^{23-M 29+12}$ |  |  |  |  |  | 56,000,000,00 | 6,000 | S1,000.00 |  |  |  |
|  |  |  | Mo |  |  |  |  |  |  | Sts.anoono.00 |  |  |  |  |  |
| 9.6 .12 | BuTler Point. INC. | carim | - | ${ }^{\text {13-Maras }}$ | Preferee Stockw EEercised Warants | S60700000 | s0.00 | 5 S22,123,53 | Redemed, in full warants not outsanding |  |  |  |  | S50.0000 |  |
|  | Butie poont, inc. | catus |  |  |  |  |  |  |  | \$607,00000 | 60 | S1,00000 |  | S50,000.00 |  |
|  |  | WEst Powr | va | O9, 2 aros | Preierre S Sock w/ Warrants | 520,000,00000 | 50.00 | ${ }_{522,902,777.78}$ | deemed, in full warrant outsend ing |  |  |  |  |  |  |
|  | ${ }_{\text {cter }}$ | Wess point | ${ }^{\mathrm{va}} \mathrm{A}$ |  |  |  |  |  |  |  | $\xrightarrow{10,000} 10$ | Ss.00000 |  |  |  |
| 6.121.6.42 | Cacte valur bankng companv | logan | UT | ${ }^{23} \mathbf{3}$ ece 08 | ferere Stock w/ Eeerisised Warants | S4,76,000.00 | 50.00 | S10.674,333.80 | emed, infull waranats notoustanding |  |  |  |  |  |  |
|  |  | Logan | ur |  |  | S4,600000000 |  |  |  | 59,407,000.00 | 9,407 | sil.00000 |  | S538,00000 | ${ }^{238}$ |
|  | Cabence fmaccil Corporation | Stinatuct | ${ }_{\text {Ms }}^{\text {Ms }}$ |  | Preiered Stock w Warants | 544,00000000 | 50.00 | ${ }_{541,98,0,0250}$ | Sld, intul warants not outsanding | 38.00000 | 44000 | 586360 | (5600000000 |  |  |
| 426.12 | Callif orn bank of commerce | Lafavete | ca | 27. febog | Peferered Stock W/Execisied Warants | \$4,000,000.00 | 50.0 | 54,75,899,67 | Redeened, in full warans oto utstanding | , |  |  | (86,000.00.00 |  |  |
| 9.6 .12 |  |  | ${ }_{\text {c }} \mathrm{CA}$ |  | Preferrec Stock $/$ EEercisised Warants | S3,300.000.00 | so.00 | ${ }_{38,80221925}$ | deened | S4,000.000.0 | 4,000 | S1.000.0 |  | S200,00000 | 200 |
|  | Callerna oiss sate bank | Trousano ouks | ${ }_{\text {ca }}$ | ${ }^{\text {O8.0ecci }} 0$ |  |  |  |  |  | ${ }_{583} 30.000000$ | 3,300 | st,00000 |  | S165,00000 | ${ }^{165}$ |
|  | Caverif financal copooratov | Levo | mo | ${ }^{23}$ 3anas | Peferres Stockw Exercised Warants | S1,037,00000 | S1.037,00000 | 521544261 | Fullivestment outsanding warants outsanding |  |  |  |  |  |  |
|  | Calwest ancoorp | margaria | ca | 23.3 an -9 | Prefered Stockw /Eercisised Warants | 54.656,00000 | S4,556000.00 | 336,163,67 | Full investment outsanding: warants outsanding |  |  |  |  |  |  |
|  |  | $\xrightarrow{\text { Roccrvue }}$ Rocrvule | Mo |  | Preerres Stock W Exectsced Warants | 54,700000.00 | S000 | S5,452,281.19 | Redeemed, if full warants not outsanding | S4,700,000.00 | 4,700 | S1,00000 |  | S235,0000 | ${ }^{235}$ |
|  | Capral AANC Copropation | Ratligh | ${ }_{\text {nc }}$ | 12.0ecos 8 | Prefered Stock/ Warrants | S41,279,00000 | S000 | S44,252,104, 25 | edeened, infull warants not otstanding |  |  |  |  |  |  |
|  | Capral ${ }_{\text {anc }}$ |  | Ni |  | Prefereed Stock $/$ EEercised Warants |  |  |  | Illivestmentoutsadine warants outsanding | S44, 27,000.00 | 41,279 | S1,00000 |  |  |  |
|  |  | мclizan | va | ${ }^{\text {14-Novos }}$ | Preierede Stockw/ Warants | S3,55, 199000000 | S0000 | ${ }_{53,806,873,70213}$ | Redeemed, in full warrants not outsanding |  |  |  |  |  |  |
|  | Carral | $\frac{\text { Mclean }}{\text { MLIEAN }}$ | va |  |  |  |  |  |  | S3,55,199,00000 | ${ }^{3,555,199}$ | St100000 |  | S146,500.064.55 | 12,657,960 |
| 6,12 |  | ${ }_{\text {Portano }}^{\text {Poritumo }}$ | ${ }_{0}^{\text {OR }}$ |  | Prefered Stockw E Eerecised Warants | S44000000.00 | s000 | 2,850,89 | not our |  |  |  |  |  |  |
|  |  | ${ }^{\text {Poortan }}$ | ${ }_{\text {OR }}^{\text {OR }}$ |  |  |  |  |  |  |  |  | ¢ |  | S169,02000 |  |


| FootNote | Institution Name | city | state | Date | Original Investment Type ${ }^{1}$ | Original Investment Amount | Outstanding Investment | Total Cash Back ${ }^{2}$ | Investment Status* | Capital Repayment/ Disposition / Auction ${ }^{3}$ |  |  | (Realized Loss) / | Warrant Proceeds |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |  | Amount | Shares | Avg. Price | (Write-off) / Gain | Amount | Shares |
| 3,4,3,12 | Caromal bancorpri, Mc. | wastincon | мо | ${ }^{23.0 . c t .09}$ | subrinat | S6,25,00000 | s0.00 | 57,547,779.56 | Redeemed, if full: warants $n$ ot outsanding |  |  |  |  |  |  |
|  |  | Wastucron | мо | 0.5epent | Preares sacem/werats | S16000000 |  | 51904178896 |  | 1,0000 | $6.251,000$ | St.00 |  | S313,000. |  |
|  |  |  | - |  | Peeierea Stock W Warants | S1.0000000.00 | 50.00 | S19,94,78,944 | Solu, in ful: warant soo oustanang | S14,525,88, 4, | 15.534 | 5995.10 | [51.008,156.60] |  |  |
|  | Carouna bank holonvs, INC. | Gretessoro | ${ }_{\text {Nc }}$ | ${ }^{21 .- \text { Feb } 13}$ |  |  |  |  |  | S435,56,60 | ${ }^{466}$ |  | (130,273,40) |  |  |
|  |  | Gifensioro | Nc |  | Preferec Stock w/ Warants | S4,000,000.00 | 50.00 | S3,944,45200 | Sold, in full warants not outsanding |  |  |  |  | S1,800,000.00 | ${ }^{357,675}$ |
|  | Caroolwa RUus Pank | uncolwron |  | ${ }^{30}$ 3-Nor 12 |  |  |  |  |  | S3,41200000 | 4.00 | S885,00 | S5888,00000 |  |  |
| 9 | CanRoulo | Batimose | No |  | Preferee Stock w/ Warants | 592011000.00 | s0,00 | ${ }_{511.38,585851}$ | Redeemed, in flul: warants ono oustandin |  |  |  |  | 519,12,00 | ${ }^{86,957}$ |
|  | Carrollton AAMCORP | TIMORE | мо | 19.apr 13 |  |  |  |  |  | 59201,000.00 | 9,201 | S1,00000 |  | S211,594,16 | 205379 |
| 9,734 |  | New Yoak | NV |  | Peterees Stock | 5188880,00000 | 50.00 | 520.511 .50 .55 | Redeened, in full warrants ot outstadidig | S,980,0000 | 18980 | S,0000 |  |  |  |
|  | Cascher inancial Copropation | Neverear | wa | ${ }^{21}$ | Prefered Stococw/W Warants | S38990,000.00 | 50.00 | S17,678,900.00 | Sold, if fullw warants not outstanding | Soso,000 |  |  |  |  |  |
|  | Cascade fnancal Corpopation | Evererites | wa | ${ }^{30.0 . \mathrm{um}-11}$ | - | S25000000 | S1290000000 | S1853729666 | Redemed inat warans ous | S16,55,000.0.0 | 38,970 | S417,00 | (S22,720,00000 |  |  |
|  | Cathar Geneal bancorp | Losanoteles | ${ }_{\text {ca }}$ | ${ }^{20}$ | , | S25,0000000 | S129,000,0000 | S185,34,90.6.6 | Receemed, in pat, wrarant outsanang | S129,00,00000 | 2,00 | S1,000.00 |  |  |  |
| 6,1.1.2.42 | Carskl Huson sancorp, ic. | Rock till | NV | ${ }^{27 .-6.0 .09}$ | Preferees Soock w Exercised Warants |  | 50.00 | S7, 48,071.47 | Redeemed, in full warants not outstanding |  |  |  |  |  |  |
|  |  | ${ }_{\text {Rockrtulu }}$ | Nv | ${ }_{\text {l }}{ }^{2}$ |  |  |  |  |  | S6550000000 | 6.500 | S1,000.00 |  | 5263,00000 |  |
| 6.55 | cs Holown corp. | Alteo | " | 29.Mavo9 | Preferede Stook w/ Eerecised Warants | S4,114,000.00 | S4,114,000.00 | S27, 5799,5 | Full invesment outsanding waranats outsanding |  |  |  |  |  |  |
| 6,16,16 |  | Tresvue | ${ }_{6}^{6 A}$ |  | Preiereas Soock werecrsed Warants | Sticha00.00 | 50.00 | S4,982, 14, 186 | Sold, in full warants not outsending |  |  |  |  |  |  |
|  | ${ }_{\text {cosb Ancorp }}$ | Cartresvulu |  |  |  |  |  |  |  | S11268825.60 |  |  | [59,174,40] |  |  |
|  | CBB ancorp | Cartesvule | ${ }_{6 A}$ | ${ }^{29.0 . N o v}$ |  |  |  |  |  | S2,83,2,29986 | 3,037 | ${ }_{593205}$ | (5205,740, 24) | S115,66134 |  |
| . 12 | Cos banc. Cor. | Hvut | AL | ${ }^{\text {2 }}$ 2-Maros ${ }^{\text {a }}$ | Preerees Sook W Ekercisec Warant | 524,300,000.00 | 50.00 | 527,423,357.955 | Sold, influl werants not outstanding |  |  |  |  |  |  |
|  | Cosbanceore. |  |  | ORALPT |  |  |  |  |  |  |  |  |  | S20, 115000 |  |
|  | Cs Banc coror | Russtuvue | Al |  |  |  |  |  |  | S21,033,565000 | ${ }_{\text {coin }}^{1020}$ | ${ }_{\text {S }}^{5005520}$ | (152020,69400000 |  |  |
|  | Cell bancorp, Inc. | Eikron | mo |  | Peferered Socock/ Warants | S11.560,00000 | S11.560,00.00 | S 516.988 .89 | Full ivestment outsanding: warants outsanding |  |  |  |  |  |  |
| ${ }_{42}$ | Ceanston bank | Unenoon | ${ }_{\text {in }}^{\text {in }}$ | ${ }^{\text {Oferebo.0 }}$ | Premered sock weecrise Warants | Sish6,00000 | ${ }^{\text {S3,5640,0.0.00 }}$ S0.00 | ¢883,29100 | Full ivestent utustandin: warantus outsanding |  |  |  |  |  |  |
|  | Center bancore Mc. |  |  |  |  |  |  |  |  | S10.000,000.00 | 10.000 | S1000.00 |  |  |  |
|  | Center bancorp, MC | Unow | N | 07-0ecech |  |  |  |  |  |  |  |  |  | S245000.00 | 88,75 |
| 9,57 |  | losangeles | ca | 12.0ecos8 | Peferees Stock w/Warants | S55,00000000 | s0.00 | 566,79,583,33 | Redeemed, infull: warrans outsending |  |  |  |  |  |  |
|  | center finactal corpobation/becn bancor, inc. | los angelis | ca |  |  |  |  |  |  | 55000.000.00 | 55.00 | S00000 |  |  |  |
| 6,12 |  | Mileror | ${ }_{\text {OH }}^{\text {OH }}$ |  | Prefered Sook w/Eercisied Warants | S22,50,00000 | 8000 | ${ }^{523444,6243}$ | Sold, in fullw warants not outstadidng | S24,750.00 | 30 | S825.00 | [ $55,520.000$ |  |  |
|  | Centrbank | Mulforo | он | ${ }^{31.00+12}$ |  |  |  |  |  |  |  |  |  |  |  |
| 10.14 |  |  |  |  |  | \$2787500000 | sood | 5228330258 | Redeened in tul wrant not outandine | S1,81,500.00 | 2.22 | 5885.00 | (5888,50000) | S109,057.43 |  |
|  |  | OANEVPort | ${ }_{\text {a }}$ |  |  | 32,85,000.0 |  | S2s | , | S27,85,000.00 | 27,85 | St100.00 |  |  |  |
| 6.12 | Centra fink |  | wv |  | Prefereed Stock W Esercisised Waranas | S15,000.000.00 | 50.00 | S15,922.377.50 | Redeemed, in full warants ofo outsanding |  |  |  |  | S221,00000 |  |
|  |  | Moorgantown | wv | ${ }^{31}$ 31-Mar-09 |  |  |  |  |  | S15,000.000.00 | 15,000 | Stioo.000 |  |  |  |
| 43 |  | Somenvile | MA |  | Pereered Stock w/ Warants | S10,000,000.00 | S000 | ${ }_{511,886,111.11}$ | Redeemed, in full warants oto outstanding |  |  |  |  | 550,00000 |  |
|  | Cenral Bancorp (MC. (MA) | Somervule | Ma | ${ }_{2}^{25-4 \mathrm{CH} \text { P11 }}$ |  |  |  |  |  | S10,000,000.00 | 10.000 | S1.000.00 |  |  |  |
|  | Cenral mancorp, (MC. (Ix) | SARAMOL | ${ }_{\text {Tx }}$ | ${ }^{2} 7$ 2- Fe -09 | Preferees Stook $w$ Leerisised Warants | S22,500.000000 | S22500000000 | \$2,41,655,00 | Full inestment outsending warants outsand |  |  |  |  | 22,25,000.00 | ${ }^{234,722}$ |
| 9,6,12 | Cenreal AACSHARS, , wC. | Houston | ix |  | Prefered Stock W/ Eercised Warants | S5800000000 | s000 | S6,859,176.83 | Edeemed, in full weranats not outsanding |  |  |  |  |  |  |
|  | Central Banchars, wc. |  | 1x | 06.un-11 |  |  |  |  |  | S580,000.00 | 5.580 | st100000 |  | s20,000,00 |  |
|  | Cenreat communw coir oration | Tewne | ${ }^{\text {Tx }}$ |  |  | S22,00000000 | 50.0 | 52,797,22,80 | Solo, in uli: warans not outsand |  |  |  |  |  |  |
|  | Centrat communtr coropoation | TeMPIE | ${ }_{\text {Tx }}{ }^{\text {x }}$ |  |  |  |  |  |  | \$15,0,3,30.30.40 |  | ${ }_{592620}$ | (ST1,198,659,000 | st10.58,725.80 | 2,100 |
|  | Cenral foberl Corooration | farlawn | OH | ${ }^{\text {OSTDecocos }}$ | Preferre Stock $\mathrm{W} /$ Warants | 57,25,00000 | 5000 | S3,612,11806 | Sold, in full: warants not outsanding | S300000000 | 722 | 515520 | ${ }^{[5425500000}$ |  |  |
|  | Cenrallegst |  | N |  | Prefered Stock w/ Warants | S11300000000 | 50.00 | S12,70,4,45.10 | Redemed, in fulliwarans of outsanding |  |  |  |  |  |  |
|  | Cenral ersy Bicorp | OAaktubs | $\stackrel{\sim}{N}$ | ${ }_{\text {a }}^{\text {a }}$ |  |  |  |  |  | S113000000.00 | ${ }^{113,30}$ | S1000.00 |  |  |  |
| 38 | Cenrral Pachic franccal Core. | Hovolulu | , | O9, ar a, 09 | Peferere Stock W/Warants | S135,000.0000 | 50.00 | 575,036,89142 | Sold, in full warants oto outsending |  |  |  |  |  |  |
|  |  | Hosolulu | ${ }^{\text {+II }}$ | ${ }^{\text {22.anan-1 }}$ |  |  |  |  |  | ${ }_{\text {S6,37,50.000 }}$ | ${ }^{2.850,000}$ | ${ }_{\text {S12,75 }}^{512}$ |  |  |  |
|  | Central Pacalic minancal copr | Hovoluw | +11 |  |  |  |  |  |  |  |  |  | 退 | 5751.888.00 | ${ }^{79,288}$ |
| 43 | Cenrral valler communir bancorp | fresso | ca |  | Peferere Stock w/ Warants | S7,000,000.00 | 50.00 | S8,77,516.47 | emed, in full warants ot outstanding |  |  |  |  |  |  |
|  | Cenrral valler communir eancorp | fresso | ca | 18.Aug 11 |  |  |  |  |  | S7,00000000 | 2,000 | S1000.00 |  |  |  |
|  | Cenralvaler comunir bancorp | $\xrightarrow{\text { frisso }}$ Pownaran | ${ }_{\text {va }}^{\text {va }}$ |  | Prefered som | 8500000 | \$11 385500000 | 5450,56500 | Full ivestment outsanding: warants outsan |  |  |  |  | S185,016.80 | 79.06 |
| 6.1542 | Eenrict fravcial Cofropation |  | ${ }^{P A}$ | ${ }^{18.0 . e c-098}$ | Prefered Stoco w/ Exerised Warants | S6,56500000 | S0000 | S6,739821.89 | Redeemed, in full waranats noto utstanding | 5605600000 | ${ }^{6.056}$ | S100000 |  | S18200000 |  |
| 42.6 .12 | Centrx BNak truus | BEFForo | ${ }_{\text {NH }}$ | ${ }_{0} 0$ Crebolog | Preferee Stock w/Eerecised Warants | \% | 50.00 | $58.887,79142$ | Redeemed in full warants oto outsanding |  |  |  |  |  |  |
|  |  | ${ }_{\text {deberobo }}^{\text {sit }}$ | NH | ) |  | S32.668.000.00 | S32668.000000 | S571,60.00 | Full ivestment utstanding warants outsanding | S7,50,0000.00 | 7.500 | S1,00000 |  | 5375,00000 | ${ }^{375}$ |
| 13,12 | entuer fnancal sfevccs corporaton | santa fe | мм |  | Suberinated oebentures w W Eercised | 510,000000000 | S000 | S13,186,960.25 | Sold, in full: warants not outsanding |  |  |  |  |  |  |
|  |  | ${ }_{\text {ate }}^{\text {AFE }}$ | NM | dech |  |  |  |  |  | S39,900.00, | 40,000 | 50.99 | (5600.00) | \$200.620.00 |  |
|  |  | SANTAFE |  | 20.0 ec 12 |  |  |  |  |  | S9,810,600000 | 960,000 | S0.99 | S149,900000] | S29,946,95 |  |


| FootNote | titution Name | city | State | Date | Original Investment Type ${ }^{1}$ | Original Investment Amount | Outstanding Investment | Total Cash Back ${ }^{2}$ | Investment Statu** | Capital | Dispositio | ${ }^{\text {ution }}$ | [Realized Loss)/ | Warrant Pr |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |  | Amount | Shares | Avg. Price | (Write-off) / Gain | Amount | Shares |
| 13 | Cchambers ancstares, INC. | danvue | AR | 29-Maro9 | Subordina | S19,877,00000 | S19,817,00000 | S5,754,747.98 | Full investerent outsanding warant oustanding |  |  |  |  |  |  |
|  |  | $\frac{\text { chlcaso }}{\text { NeW }}$ | $\stackrel{\text { NV }}{\text { NV }}$ |  |  | S 5 S700.0.000.00 | S77000000000 |  |  |  |  |  |  |  |  |
|  | cit roup NC C. | New Ooak | Nr | 10.0ceos |  |  |  |  |  |  |  |  | [ 12338.00000 .000000 |  |  |
| 11,28 |  | ${ }_{\text {New Yoak }}$ | ${ }_{\text {NV }}$ | ${ }^{28.0 .0+8)} 8$ | P Pefered Stock $w$ W Werants | S25,000,000,000.00 | 50.00 | 532,89,267,986.44 | Sold, in full warants not utstanding |  |  |  |  |  |  |
|  |  | $\underbrace{\substack{\text { NeW Oork }}}_{\text {New Yoak }}$ | ${ }_{\text {NV }}^{\text {NV }}$ | (10.0ec.10 |  |  |  |  |  | 325,000.00.000.00 | , 307.69 | S4,14 | [254,470.33 | ${ }_{\text {S54,621.848889 }}$ | 21084, |
|  | CITrens s ioriter corporation | welusoro | Pa | ${ }^{\text {16,ama } 09}$ | Pereferes Stock W/Warants | S26,40000000 | 50.00 | 528889,100000 | ned, infuli werrants not outstanding | \%omeo | 2640 | 50000 |  |  |  |
|  | Cilmerss | Wellisoro | PA |  |  |  |  |  |  | S26,400,00000 |  |  |  | S000.000.00 |  |
| 6.53 |  | Nevanacoiv | ${ }^{\text {ca }}$ | ${ }^{23} 2$ Decocos | Preteread Sock w/ Eeerisised Warants |  | S10,400,000.00 | S22,57.11 | Full ivestmert outsanding: warants outsanding |  |  |  |  |  |  |
|  |  |  | Mo |  | Preiereas Stock w E Eeercised Warants |  |  | ${ }_{513,925,381 / 45}$ | Sold, in fulli warants $n$ ot outstanding | ${ }_{\text {S6.6.57,375,00 }}$ | 12,900 | S512.50 | [56,332,655000 | S266,655.00 |  |
| $\stackrel{\square}{934}$ |  | Cllulcorit |  | ${ }^{08} 8$ febl 13 | 3 | S762000 | 5000 | S799881322 |  | ${ }_{\text {S6,150,000.00 }}$ |  |  | S5, 585000000 | ${ }_{\text {S884,421,87 }}$ |  |
| 2,34 |  | Atunit | 6A |  | ereierestiock | 5,4620000 |  | \% | Redemed, inulw, warans not uistanang | 57,462.000.00 | 7.42 | st1000.00 |  |  |  |
|  |  | Covnlugon | L | ${ }^{20-\mathrm{Ma} \text {-09 }}$ | Preferead Sock w/ Exerised Warants | S24000000.00 | S2400,000.00 | ${ }_{5379.683 .0}$ | Full ivestrent outsandinz warants outsanding |  |  |  |  |  |  |
| ${ }_{42,6,12}^{6}$ |  | versalus |  |  |  |  | S6,30000000 |  |  |  |  |  |  |  |  |
|  | crirzens communir bank | SOUHHIL | va | ${ }^{28.51 / 111}$ |  |  |  |  |  | \$3,000000.00 | 3.000 | st,00000 |  | S155000000 | 150 |
| $\bigcirc$ | CITrzens friss Copopopation |  | ${ }_{\text {kv }}^{\text {kv }}$ | ${ }_{\text {a }}^{\text {a }}$ |  | 58,79900000 | ${ }_{\text {S3, 26, } 5,788.00}$ | 57,166,275.51 | Redeemed, in patit warants outsanding | ${ }_{52,212,388,00}$ |  | S35,116,00 |  |  |  |
|  | Citrens fris corpopatoon | Bowlug green |  | ${ }^{13} \cdot \underline{\text { feb- } 13}$ |  |  |  |  |  | S3,300990400 | 94 | \$55,11600 |  |  |  |
| 84 | Catrens fevuic enc iop, | ${ }_{\text {flint }}^{\text {fint }}$ | $\stackrel{M 1}{M 1}$ |  | Preferre Stocow w Warants | S3800000,00000 | 50.0 | S3692 24,43664 | deened, in full waranis outsanding | S3000000000 | 2000 | 510000 |  |  |  |
| 43 | Citrzens Sourt benkinc corporation | Gantoma | ${ }^{\text {N }}$ |  | Preferece Stocow W Warants | 520,50,000.00 | s000 | ${ }_{52,572,3,3922}$ | Fedeemed if fulli warants ot outstanding | S50.000,00000 |  |  |  |  |  |
|  |  | $\frac{\text { Gasola }}{\text { Gastona }}$ | $\frac{\mathrm{Nc}}{\mathrm{NC}}$ | (2.5ege.11 |  |  |  |  |  | S20.500,000.00 | 2,50 | S1.00000 |  | S225,15,00 | S50,3 |
|  | Cirl Natoval bacchars corporation | ${ }_{\text {Newark }}^{\text {Beverly }}$ | ${ }_{\text {ci }}^{\text {N }}$ |  | Premeded | S.atas,00000 |  |  |  |  |  |  |  |  |  |
|  | CITV National Copropation |  | ${ }_{\text {ca }}$ |  |  | S000,000.000 00 | s000 | ${ }_{5442414,666,67}$ | Redeemed, in full warrants not outsanding | S200.00,000.00 |  |  |  |  |  |
|  | CITr Nato | Beveriv tuls | ca | ${ }^{\text {O3-Mar-10 }}$ |  |  |  |  |  | S5000000,000000 | ${ }^{2000000}$ | ${ }_{\text {St,00000 }}$ |  |  |  |
| 12 | Cir Nationa Corporation | Bevery mus | ${ }_{\text {ca }}$ |  | Pefere Socow Weercised Warants | S3.00000000 | S000 | ${ }_{53,31858505}$ | Sold in fll warats notoutsandine |  |  |  |  | S18,500.000.00 | 8,668 |
|  |  | cover | sc | ${ }^{28 . \mathrm{NoV}, 12}$ |  |  |  | , |  | ${ }_{\text {S95, } 28.500}$ | ${ }^{1.0055}$ | ${ }_{\text {S }}^{58720}$ | [1319,774.50) |  |  |
| 80 |  |  | ${ }^{\text {fl }}$ |  | Preferee Stocow W/ Warants | ¢9,950,000.00 | 5000 | 511,1668997.79 | Sold, in full warants oto oustanding |  |  |  |  | S14,02150 |  |
|  |  | frevanoln EECH | fu |  |  |  |  |  |  |  |  | $\frac{\text { S955.10 }}{\text { S9510 }}$ | (S177.35.00) |  |  |
|  | coastal BaNNM Companv, Mc. | fermanown beach |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | EfNanown BECH |  | ${ }^{12} \cdot 2 \cdot \mathrm{un} 13$ |  |  |  |  |  |  |  |  |  | S225,677,45 |  |
| 6.15 | Coastalsovr baichars. | Hutron heo sisano | ${ }_{\text {sc }}$ |  | P Prefered Socok w Lerecised Warrans | S16,015,000.00 | 50.0 | S14,257,487.71 | Sld, influl: warants not outsanding |  |  |  |  |  |  |
|  | Coastalsourt Aachats |  | ${ }_{\text {sc }}^{\text {sc }}$ | ${ }_{\text {coser }}^{\text {ORMar-13 }}$ |  |  |  |  |  |  | ${ }_{\text {1500 }}^{50}$ | ${ }_{5}^{599550} 5$ |  |  | 400 <br> 30 |
| ${ }^{43}$ |  | Oenver | $\stackrel{\text { co }}{ }$ |  |  | S66,450.000.00 | S000 | 57 [3, 57, [86,72 |  | S66450000000 | ${ }_{64450}$ | S100000 |  |  |  |
|  | Cosiz Imancall MC. |  |  |  |  |  |  |  |  |  |  |  |  | S143,677.00 | 95,968 |
| 42 | Cooorus valle Bancorp, INC. | roak | ${ }^{\text {Pa }}$ |  | Perefere Stock W/ Wearants | S16.500,00000 | 5000 | S19,178,479,0 | Edemed, intul warants ont ututsanding |  |  |  |  |  |  |
|  | Cooorus vale vencorp, INC. | roak | ${ }_{P A}^{P A}$ |  |  |  |  |  |  | S16.500,000.00 | 16.500 | Sl,000.00 |  | 5526,60400 | ${ }^{263,859}$ |
| 6.12 | Coloeast banstars, Mc. | Lamar | co | 13.5 eb.09 | Prefered stock w/Execrised Warants | S10,000.000. | 50.0 | S10,76,6,52,78 | d, i, ifulil warants not outsanding |  |  |  |  |  |  |
|  |  | Lamar | ${ }_{\text {co }}$ |  |  |  |  |  |  |  |  |  | (s55050.000) | 5999375.00 |  |
| 9,6,12 | Colonal America Bank | St constholocken |  | 27.Mar-09 | Prefered Stoco w/EEecisied Warants | S574,00000 | 50.00 | S668,1253 | vara |  |  |  |  |  |  |
|  | Colonal AMERCCAN ANK | WEST Constorocken | ${ }_{\text {Pa }}{ }_{\text {Pa }}$ | 26.0.11 | Preferres Stock w/ Warants | S28,000,000.00 | 50.00 | ${ }_{526,480,08920}$ | Sold, iffuli warants not outsanding | 5574,00000 | 574 | S1,00000 |  | 529,00000 |  |
|  | coiovr Ankcorp, inc. |  | ${ }_{6}^{6 A}$ | coreb-13 |  |  |  |  |  |  | ${ }^{27,661}$ | ${ }_{5}^{588210}$ | [56,072.55.29] |  |  |
| ${ }^{9,14}$ | coiov Bancoor, M, | Ffrceralo | ${ }_{6}{ }^{\text {A }}$ | ${ }^{12.15 l u-13}$ | , |  | 50.0 |  |  |  |  |  |  | S810,00000 | ${ }^{500000}$ |
|  | Coummain Anknc sissem, IMC. | ${ }_{\text {Tacoma }}^{\text {Them }}$ | WA | ${ }^{\text {20,Aover }}$ | , | 51,88900000 | s000 | S86,82,49, 22 | edeemed, inulu, waranis notoustanding | $577.888,000.00$ | 76.888 | S1,000.00 |  |  |  |
| 42.6 .12 |  |  | ${ }_{\text {wa }}$ |  | ercised W | s226000000 | 5000 | ${ }_{5268978769}$ | A Redemed in full warants not outsanding |  |  |  |  | S3,301,64700 | ${ }^{3980,03}$ |
|  | COUMMENE EAPTAL CORP. | Butenavisa | co | ${ }^{2} 2.50 \cdot 0 \cdot 11$ | 1 , | S2200,0 |  | S2,69,46.6. |  | S2260,00.00 | 2260 | S1,00000 |  | S113,00000 |  |
|  | Comerichac | Oallas | ${ }_{\text {Tx }}^{\text {Tx }}$ |  | Prefered Stock W/ Warants | S2.250,000.00000 | ${ }_{50,0}$ | ${ }_{52,582,393.563 .40}$ | edeemed, inful: waranas notoutsanding | , 0 oo | 50,000 | St10000 |  |  |  |
|  | COMERCAIMC. | Dallas | ix | ${ }^{12}$-Mar-10 |  |  |  |  |  |  |  |  |  | S181,1202003,40 | 11,479,5 |
|  | Comenect Nato | NevPoort eech | ${ }_{\text {ca }}$ |  | Preerece Stock W Warants | S5,000000.00 | 50.0 | S5,03,11111 | Redeemed, intulw warants oustanding | S5,000,000.00 | 5,000 | S1,000.00 |  |  |  |
| 13,12 | COMMMONWEATH Bancshars, Inc. | Lousvule | kr |  | Suberineed deberutuesw/Eercrised | S20,000,00000 | 50.00 | 522,55,016.54 | Sal sold, in full warants not uutsanding |  |  |  |  |  |  |
|  |  |  | ${ }_{\text {kv }}^{\text {kv }}$ |  |  |  |  |  |  | Stins |  | ${ }_{\substack{\text { S0,75 } \\ \text { S0,5 }}}$ |  |  |  |
|  | Commonweath ANCSHARS | Loussule | kv | O9.AEP 12 |  |  |  |  |  | Sili,00250000 | 隹 | S0,5 | [44,36,750000] | 5791,92000 |  |
| 6.12 | Commonweetrit buv chas sinc | Losinalutis | ${ }_{\text {ch }}^{\text {ch }}$ |  | Preferes Stock w/ Exerised Warants | 57,01,00000 | 50.00 | S5,58,008.19 | Soldi, full warans not outsanding | S600.00000 | 80,000 | 50.5 | 1520.00000 | S10,800000 | 20000 |
|  | Commownelri busiss ank | Liosaveles | ${ }_{\text {ca }}$ | cill |  |  | 50.0 |  | med inful: warants not utstan | S7,323,56100 | 7,01 | S95100 | [537, | 5866.0 | ${ }^{385}$ |
| \% 212 | Communir is it ank | vule | ca | - | Preieres Soock W Eeecrised Werants | S255000000 | 50.0 | 52889,699.6 | Redeemed, in uli, warants oro oustanang | 52.550,00000 | 2.50 | S1000.00 |  | 8,000.00 |  |
| 9.6 .12 |  | foof | ks | O6, Maral | Preferedes Sock w/Exercised Warants | S500.00000 | s0.00 | 5616,74175 | fredemed, if full warants ono outsanding |  |  |  |  |  |  |


| FootNote | Institution Name | city | State | Date | Original Investment Type $^{1}$ | Original Investment Amount | Outstanding Investment | Total Cash Back ${ }^{2}$ | Investment Status* | Capital Repaym | Disposition/ | uction ${ }^{3}$ | (Realized loss)/ | Warrant Pr |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |  | Amount | Shares | Avg. Price | (Write-off) / Gain | Amount | Shares |
|  |  | Goff |  | ${ }^{18 \cdot 5 \cdot 1 / 2}$ |  |  |  |  |  |  |  |  |  |  |  |
| 26,12 | Bank of Mssissper | branoon | ms | 1.15 Se .09 | Pefereres Stock w/Eercised Warants | S52000000000 | s000 | S57,575,699.54 | Recteemed in full wrants not outsanding |  |  |  |  |  |  |
|  |  | branoon | ms | Sep. 10 |  |  |  |  |  | S58,000,000.00 | 52000 | St1,00000 |  | S2.600,000.00 | 2600 |
| 6.15 | Conmunir Bancshars. Inc. |  | Az | ${ }^{24} 4$ | Prefereded siock w/ Exerisised Warants | S38827,00000 | S3872,200000 | S777,118.70 | Full invesment outsandinge wrarant outsen |  |  |  |  |  |  |
| 9,734 | ComMuNTI Bav Of Fit bav | OAKLAND | ${ }_{\text {ca }}$ |  | Preiemede sook | S1,747,00000 | s000 | ${ }_{\text {Si, } 1823,188,61}$ | Redeemed. in full warants not outstadidig | S1,747,00.00 | 1,77 | S1,00000 |  |  |  |
| 42 |  | OARLAND | iv |  | Preferres Stock w/ Warants | \$19,468,00000 | 50.00 | ${ }_{522,802881.62}$ | Redemed, in full warant not outsanding |  |  |  |  |  |  |
|  |  |  | N |  |  |  |  |  | , | $519,488,0$ | 19,968 | S1,0000 |  | S110086950 |  |
| 9 |  | Glenaluen | va | ${ }_{\text {19.eacos8 }}$ | Preferee Stock $\mathrm{W} /$ Warants | \$11,680,00000 | S13,180,000.00 | S5,529,583,01 | Redeemed, in patt warants outsanding |  |  |  |  |  |  |
| ${ }_{6,12}$ | Communir mavers fues coorogation | Glevalen |  |  | Preiered Stock w/Exerised Warants | S9976,00000 | 50.00 | 54.674050016 |  | 545500000.00 | 4.500 | S1.000.00 |  |  |  |
|  | Communir musmess ank | WESEACACMMENTO | ca | ${ }^{\text {30, }}$ - $\mathrm{NO}-12$ |  |  |  | $54,64,00016$ | Solu, in milw warant not oustanang | S3,717,56000 | 3,96 | 5935,00 | (5258,40000 | S167,035,00 |  |
| 79 | Communt finaccil Coporarain | $\frac{\text { STaunion }}{\text { STAUNTON }}$ | va | \% 19.0 ecose | Prefered Stock w W Wranats | \$12,663,000.00 | 50.00 | 15,206,799,9. | edeemed, influl wranats outsending | \$1266300000 | 1263 | S10000 |  |  |  |
| 72.6 .12 |  | GLeNelurn | 4 |  | Preferred Stockw/Exercised Warants | 56997000000 | 50.00 | $54.240,74382$ | Sold, in fulliw warants noto oustanding | , |  |  |  |  |  |
|  |  |  | AR | 2.-2ec-1 | Prefereas Sock w/Eeercised Warants | S12,75,00000 | S12,75,000.00 | ${ }_{52} 5854,867.18$ | Full ivestment outstanding: warants outstanding | 53,13,500.00 | 20 | S450.00 | ${ }_{\text {c }} 18883,500$ | S157,550.00 |  |
| 42.612 | communir frist bancsarars, IC. (TM) | unoo criv |  | $20 . \mathrm{Ma}$-09 | Peferered Stock W/Everisied Warants | S20,000,000.00 | 50.00 | ${ }_{\text {c23,688,111 } 33}$ | Redeemed, if full warrants oto oustanding |  |  |  |  |  |  |
|  | Communrr fris bancsars inc. (TT) | UMONCTIY | ${ }_{\text {TN }}^{\text {TN }}$ | 18.avi. | Teferes Stock W/ Eeerised Warr | \$1780600000 | S17806600000 | S1.00845300 | Full ivesment outsandine warants outsanding | ${ }^{520,000000000}$ | 20,00 | S1,00000 |  | S10000000.00 | 1.000 |
|  |  |  |  |  |  | 51,00,000.0 | S1,00,0000 | S,Oo, |  |  |  |  |  |  |  |
| 6.65 | communir eancshars of mssissipl, Mc. | branoon | ms | 06. Feb-09 | Prefered Stock w/ Exercised Warrants | S1,050.00.00 | s0.00 | S1,220,30.0.5 | Sold, in full warans not outsanding |  |  |  |  |  |  |
|  |  | branoon | ms | 30.Now-12 |  |  |  |  |  | S1,00275000 | 105 | 599550,00 | (s772,50.00) | S25,00000 |  |
| 6.12 |  | Bucraus | ${ }_{\text {OH }}^{\text {OH }}$ |  | Prefered Stock w/ Evecicised Waranas | S2,600.00000 | 50.00 | ${ }^{\text {S3,115,61628 }}$ | Soll, in full warants not oustanding |  |  |  |  |  |  |
|  | Comm | Bucrrus | Он | ${ }^{2} 20$ - 0 ec 12 |  |  |  |  |  | Si,57, 550000 | ${ }_{1,59}^{1,59}$ | ${ }_{\text {S }}^{550000}$ | [579,55000\| | S105,000.00 |  |
|  | Commentr Pativer sancorp | Iown | N |  | Peeferee Stock k/ Warants | 59,000.000.00 | 50.00 | S10,588,750.00 | Redeemed. in full warants ot outstanding | 59000000 |  |  |  |  |  |
|  | Communir Pariver sancorp | MIDoberown | N | ${ }_{\text {coser }}$ |  |  |  |  |  | 59,00,000.00 | 9,000 |  |  | S466000000 | 311,92 |
|  | communit Prio Eank copopation | нам Lake | мN |  | Suborinated deentures w/ Eerecised |  | S4400,000.00 |  | ment outsandin; werants outsanding |  |  |  |  |  |  |
| 42.6 .12 | Communr Trust fnancal Corporation | Ruston | 4 | O9, amos | Pefereres Stock W/Esercised Warants | S24,000000000 | s000 | S28,45,1,0000 | Redeemed, if full warrats ont oustanding |  |  |  |  |  |  |
|  |  |  | Ca |  | Prefered Stock w/ Warants | S15,600,000.00 | s000 | ${ }_{514,341,10033}$ | Sold, if filliw warants not oustanding | S24,000,000.0 | 24,00 | s.,00000 |  | S12200000.00 |  |
|  | Communtr west banctares | goleta | ca | 10.0ec-12 |  |  |  |  |  | 52,172,000000 | 3.000 | \$224.00 | (S828,000.00] |  |  |
|  | Communr wes ficsiars | Ela | ca |  |  |  |  |  |  | S9,12,400000 |  |  | [ $53,47,600000$ |  |  |
| 51 |  | Astheoro | nc | ${ }_{\text {a }}^{13}$ | Peretered Stockw/ Wearants | S51,50,000000 | S51,500,000.00 | S2588,305,00 | Full ivestment outsandine w wrants outstanding |  |  |  |  | 590835100 | 22, 38 |
| 6.12 | Congare banchares, INC. | cavee | sc | O9.an-09 | Preierede siock w/ Exerised Warants | S3,285,00000 | s0.00 | ${ }_{\text {S }}^{63483,62920}$ | Sold, in full warants not outsanding |  |  |  |  |  |  |
|  |  | ${ }_{\text {carce }}^{\text {arce }}$ | ${ }_{\text {sc }}^{\text {sc }}$ |  |  |  |  |  |  |  | ${ }_{3,26}$ 29 | ${ }_{\substack{582350 \\ \text { se30 }}}$ |  | S10,6,3600 |  |
| 6.12 | Cornnc savics An IOANA ASOCAITON | ${ }_{\text {cornnc }}^{\text {corninc }}$ | ${ }_{\text {AR }}^{\text {AR }}$ |  | Preferre Stocow W Evecisied Warants | S688,00000 |  | S659,70504 | Sold, if full warants oto oustanding | 5548,680.00 | ${ }^{638}$ | S860.00 | [ $5898320.00 \mid$ | 53, 36000 |  |
| 6.12 |  | multoro | ${ }_{\text {NE }}$ | ${ }^{\text {30, }}$ 30.0.09 | Perefred Stock w/ Eeecrised Waranats | S7,525,00000 | s000 | S8,781,205,02 | Sold, in full warants not outsanding |  |  |  |  |  |  |
|  | Coun |  | ${ }_{\text {Ne }}$ |  |  |  |  |  |  | S71,20830 | \% | ¢917.90 |  |  |  |
|  | Coverand financal Corpo oation | CIARESSAIE | Ns | 䢕 | Prefered Stock w Everised Warrans | S5000000000 | \$5,000000.00 | S1083,88944 |  |  |  |  |  | S312,20.00 |  |
|  | Crazr woman crek bancorp icorproante | BuFalo | wr | 20. Febeop | Preiefered Sock w/ Eeerisied Warrants | S3,100,000.00 | 53,100000000 | 5715,909,97 | Full ivestment outsandines waranis outstanding |  |  |  |  |  |  |
|  |  |  |  |  | Preferres Stockw W Warants | S24,9000000.00 | S24,900,000.00 | S5475,09120 | Full ivestment outsanding: warrants outsanding |  |  |  |  |  |  |
| $6_{6} 12$ |  | ${ }_{\text {Blame }}$ | mN | 23-19.0.09 | Pefeered Stock W/ Execrised Warants | S10,650,00000 | S000 | S13,608,30235 | Sold, if full warants not oustanding |  |  |  |  |  |  |
|  | crass |  | mN |  |  |  |  |  |  | S10,17,781.00 | ${ }_{\text {, }}^{1030}$ | 598230 <br> 59830 |  | \$565,56,43 |  |
| 911 | Csab Ank Copr. | wrens | 6A | ${ }^{27-\mathrm{Mar} \text { ald }}$ | Pefeered Stock w/ Eeerised Warants | S24a0,00000 | S24000,00000 | S5180990.000 | Full investment outsanding warants outstanding |  |  |  |  |  |  |
|  | Cve franc ic ic orp. | OnNARO | ${ }_{\text {ca }}$ | ${ }^{\text {cosbecol }}$ | Preereres Stock w Warants |  |  | S136,046,583,3] |  | S97,50,000.00 | 97,500 | St,000.00 |  |  |  |
|  | Cve francilic orp | Ontario | ca |  |  |  |  |  |  | ${ }_{\text {S225000,00000 }}$ | 32500 | S1,00000 |  | 30700000 |  |
| $42.6,12$ | O.L. TVNNS SANCORP | ${ }^{\text {Suphey }}$ | ${ }^{10}$ | ${ }^{27} 27.5$ ebog | Peferere Stock W/ Exercised Warants | S19,881,000.00 | S000 | ${ }_{523,686,52233}$ | Redemed, in full warrats not oustanding |  |  |  |  |  |  |
|  | O.L EVANS BANCORP |  | 10 |  | subordinated oebentures w/Eercrised |  |  |  |  | S1, 898,000.00 |  | S1,00000 |  | S995,00000 |  |
| 13,2712 | OLERPELL finactal Corporation |  | ${ }_{w}$ |  | Warrant | S2663900000 | s0.00 | ${ }_{\text {S3,283,388.96 }}$ | edeemed, inful: warants not outsanding | 000 | 2.639 .000 |  |  |  |  |
| 6.12 | Detmar bancorp | OELMAR | mo |  | Pefefered socok w/ Exercised Warants | S9,000,0000 | 5000 | 56.598383 .15 | in full: warants not outsanding | S20, |  |  |  | , |  |
|  | Oetmar bancorp | Ditmar | Mo |  |  |  |  |  |  |  | ${ }_{8,688}^{35}$ | ${ }_{\text {¢661210 }}^{5610}$ |  | S311993,55 |  |
|  |  |  | ${ }_{\text {Ms }}^{\text {Ms }}$ | - ${ }_{\text {13.feb-0, }}$ | Prefered Stock w/ Execicied Waranas |  | ${ }_{52}$ 2681,000.00 | S52,869944 | Full ivestment outsanding: wranats outstanding |  |  |  |  |  |  |
| ${ }^{13,12}$ | OIAmono bancorp, Inc. | wastincton | мо |  | Suborinated oebentues w/ Eerecised | S20.45,000.00 | 50.00 | 522,10, [18, , | Stifull warants not outsanding |  |  |  |  |  |  |
|  | OAAMONO BANCOPR, INC. | Wastilug | мо |  |  |  |  |  |  | S4,88,50,0000 | 6,000,000 | 50.73 | [151.618,500.00] |  |  |
|  | OAMONO BANCORP, INC. | Washlucoion | мо | 10.abl |  |  |  |  |  |  |  | ${ }_{\substack{\text { S0,73 } \\ 50,7}}^{50}$ |  |  | coiol |
|  | Oicknsos fmancal Corporation |  | Mo | ${ }_{\text {l }}^{\text {l }}$ | Prefered Stock $w$ E Eercised Warr |  | 50. | ${ }_{587,459888.69}$ | d, in full waranes not outsanding |  | ${ }^{14,533}$ |  |  |  |  |
|  |  | ascar | mo | freb-13 |  |  |  |  |  | S72.684,73,30 | 131,530 | ${ }_{\text {S552200 }}$ |  | 9, 9 ,20000.0.81 | 7,298 |
|  | Oiscover finaccal sevices | Rivenvoos | 1 | ${ }^{\text {13-Maro9 }}$ | Prefered Stock $/$ / Warrants | S1,24, 558,00000 | S000 | S1,464,248884.00 | Redeemed, in full wrants not outsanding |  |  |  |  |  |  |


| FootNote | Institution Name | city | state | Date | Original Investment Type ${ }^{1}$ | Original Investment Amount | Outstanding Investment | Total Cash Back ${ }^{2}$ | Investment Status* | Capital Repaym | Disposition/ | ction ${ }^{3}$ | (Realized Loss)! | Warrant Pro |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |  | Amount | Shares | Avg. Price | (Write-off) / Gain | Amount | Shares |
|  | Oiscover fancalat sevices | ${ }_{\text {Rever }}^{\text {Reverwoos }}$ | " | $\frac{2}{2 .-A P-10} 0$ |  |  |  |  |  |  |  |  |  | S12,000,000.00 | 2.5000413 |
| 42 | ONE ENMACCal Copoporaton | oownwerown | PA | 3 30.analog | Pefeered Stock W/ Warants | S11,550,00.00 | 50.00 | ${ }_{\text {S13,68,277, }}$ | Redeemed if full warants not oustanding |  |  |  |  |  |  |
|  | Onve fnecal Corporation | - oownerown | ${ }_{P a}^{P A}$ |  |  |  |  |  |  | ${ }_{511,550,00000}$ | 11,750 | S1,000.00 |  | S455.000.00 | ${ }_{186,311}$ |
|  | OUkE Enancal Group, IMC. | MNNEPPOUS |  |  | Suborinated debentues w/ Eecerised |  |  |  | Il investent oustandin: warant sutsanding |  |  |  |  |  |  |
| ${ }_{10}^{10,42}$ | Catiel bancorer, INC. | BETHESOA | Mo | ${ }^{\text {OSPDecoses }}$ | Preferec Stock w/ Warants |  | S12,00000000 |  | Remen |  |  |  |  |  |  |
|  | EaCie bavcorp, inc. |  | Mo | ${ }^{23-\text { Dececol }}$ |  |  |  |  |  |  | 15,000 | Sli,00000 |  |  |  |
|  | EACIE BANCORP, IMC. | BEthespa | мо | ${ }^{23} \mathrm{SNO} \mathrm{O}-11$ |  |  |  |  |  |  |  |  |  | 52794422,00 | ${ }_{70,8888}$ |
| 9,14 | East west tancorp, Inc. |  |  | $0^{05.0 e c o s 8}$ | Preferes Soco w/ Werans | S300.566,000.00 | 50.00 | S352,72, 220.00 | Iedeemed, infull warants not outsading |  |  |  |  |  |  |
|  |  | ${ }_{\text {Pasabena }}^{\text {PaSabena }}$ | ${ }_{\text {c }}^{\text {ca }}$ |  |  |  |  |  |  | \$806,56,000000 | 306546 | S1,000.00 |  | S14,500,000.00 | ${ }_{1,517,55}$ |
|  | East EESTPACORP, NC. |  | ${ }_{\text {va }}^{\text {va }}$ | cose | Preferee S Sockw/ Warants | S24,000,000.00 | S24,000,000.00 | S2220,00000 | Fuli ivestenen outsanding; wrarant outstanding |  |  |  |  |  |  |
| 87 |  | еngelaroro | nc |  | Prefered Stock w/ Warants | S17,999,000.00 | \$17,99,000.00 | 53,88,6,47.58 | Full investment utstanding warants outsanding |  |  |  |  |  |  |
| 42 | EmCCARE ENANCCAL Corer. | Ementon | Pa | ${ }^{23} 3$-0ecos | Piefered Stock / W Warants | 57,500,00000 | 50.00 | S8.545,904,67 | Redeemed, in full warants not outseanding | S55000000 | 750 |  |  |  |  |
|  |  | Emenion | ${ }_{\text {PA }}{ }_{\text {Pa }}$ |  |  |  |  |  |  | S7,500000.00 |  |  |  | S51,113.00 | ${ }^{50,111}$ |
| 43 | Encoor bancshars inc. | Houston |  | 05.080088 | Preferes Stock $/$ / Warants | S34,000.000.00 | S0.00 | 539,915,55989 | ned, iftul: warants oustanding |  |  |  |  |  |  |
|  |  | $\xrightarrow{\text { Houssov }}$ | ${ }_{\text {Tx }}^{\text {Ix }}$ |  |  |  |  |  |  | S34,000,00000 | 34,000 | S1,000.00 |  | \$667,071,00 | ${ }^{28,052}$ |
|  |  | st. Lous | мо | 19.0.0.088 | Preferee Stock w/warant | S53,000,000.00 | S000 | ${ }_{5428801,933,38}$ | eemed, ifful: warants not utstanding |  |  |  |  |  |  |
|  | Evieprise Elinancal severces corp. | s. L Lous | мо | ${ }^{\text {O7. } \mathrm{Povor} 12}$ |  |  |  |  |  | S35,000,000.00 | 35000 | S1000000 |  | 200 | 320074 |
| ${ }_{6,4212}$ |  | A.lison Pask | ${ }_{\text {PA }}$ |  | Prefered Sococw/Exercised Warants | 54,000,00000 | 50.00 | \$4,682005.56 | Fedeemed in full warants ont outsanding |  |  |  |  |  |  |
| ${ }_{6,4270}$ |  | Allson Park |  | ${ }^{25 . A U P} \cdot 111$ |  | S88,5000000 | 50.00 | 510348725 | edi in full warant ono outsandi | 54,000,000.00 | 4.000 | Stioo.00 |  | S20,00000 | 200 |
|  | EquIr BANCSARARS, INC. | WCCHITA | кs | ${ }^{\text {12, AGE } 11}$ | , |  |  | S0,344,82.56 | Redeemed, mulu, warants notoussanir | S8,75,000.00 | 8,750 | 4.000.00 |  | S438.000.00 |  |
| 6,12 | ExCHave bank | Santa rosa | ${ }_{\text {c }}$ |  | Preetred Socok w/ Eecersed Warrans | 543,000.000.00 | 50.00 | 547,294,572.79 | Sold, in full werrants not outstanding |  |  |  |  |  |  |
|  | ExCthanc eank | Santa Rosa | ca |  |  |  |  |  |  | ${ }_{\text {Sli, }}^{5655000000}$ | 25.000 | ${ }_{5}^{588520}$ |  | 51,990,200,00 | 2.000 |
|  | ExCAAMEE Bank | Santa rosa | ca | O9.aub 12 |  |  |  |  |  | S8,725,567.25 | 9,99 | 5885.20 | (51, 24, 3627, ${ }^{\text {a }}$ ) |  |  |
|  | ExCCANEE ANV | $\frac{\operatorname{santa} \text { bosa }}{\text { Santa }}$ | ${ }_{\text {ca }}$ |  |  |  |  |  |  |  | ${ }_{1281}^{1200}$ | ${ }_{\substack{587520 \\ 885520}}$ |  |  |  |
| 6.12,16 | Fe M Mancsiners, IC. |  | TN | ${ }^{\text {30,ama } 09}$ | Prefered Stock w/ Exerised Warrants | 54,609,000,00 | 50.00 | \$9,005,39128 | Weransts not outsanding |  |  |  |  |  |  |
|  | F\& M Banchares, inc. | zevant | TN |  |  | ${ }^{53,535.500000}$ |  |  |  |  |  |  |  |  |  |
|  |  |  | ${ }_{\text {TN }}^{\text {TN }}$ |  |  |  |  |  |  | ¢ | 5.900 |  | (S926,7500] |  |  |
| 612 |  | Trezequat | ${ }_{\text {TN }}$ | ${ }_{0}^{08 \text { febeb }}$ | Peiered siock weserised Warants | S1700000000 |  |  |  |  | ${ }_{295}^{153}$ | ${ }_{599250}$ |  | 3220 |  |
| 6,12 |  |  | $\frac{\mathrm{Nc}}{\mathrm{nc}}$ |  | Preierea Sock w/ Eeressed Warants | S17,00,000.00 | 50.00 | 520,119,744.45 | Sold, in full warants not outsanding |  |  |  |  | S138,195.00 |  |
|  | F\& M Financhl Coroparaton (NC) | Salusury | $\stackrel{\mathrm{nc}}{\mathrm{NC}}$ |  |  |  |  |  |  | S22664,75000 | ${ }^{2.8055}$ | Ss5000 | [51402,55000 |  |  |
|  |  | Alssury | nc | $20.50 \cdot 12$ | rdinated Dobentures w/ Eercise |  |  |  |  | ${ }_{\text {S13,485, 50,00 }}$ | ${ }^{14,95}$ | S950,00 | ${ }_{\text {S700, }}$ | S637,07895 |  |
| 13,12 |  | Holow | мо | ${ }^{22} \mathbf{2}$ Mavor |  | \$2993300000 | 50.00 | ${ }_{53,842376.65}$ | notoutsanding |  |  |  |  |  |  |
|  |  | $\xrightarrow{\text { Holoen }}$ | Mo | (0.N00.12 |  |  |  |  |  |  | $\frac{1.659 .000}{1.34,000}$ | ¢ ${ }_{\text {S0.96 }}^{50.06}$ |  | \$125,000.00 | 150.00 |
| 6.12 |  | Cafarsvul | ${ }_{\text {TN }}^{\text {TN }}$ | ${ }^{13 \text { Febe.0.0 }}$ | Peferee Stock W/ Execisied Warants | S17,24,300000 | S000 | S11,55,762977 | Sold, in full warants not outsanding |  |  |  |  |  |  |
|  |  | Aarsvile | ${ }_{\text {TN }}$ |  |  |  |  |  |  | S157, 500.00 |  |  |  | S97,40000 |  |
|  |  | Canksvul | TN | ${ }^{21.590-12}$ |  | shome |  | semazeser |  | $5_{\text {S13,421,32.50 }}$ | 17,043 | 5887.50 | [15,621,673,50] | S6as,00.60 |  |
|  | Finc. Corpoanion | Hemitact |  |  | Peeerees soock W Waranis | siocou00000 | S000 | 51040,03, 433, ${ }^{\text {a }}$ | deemed, inulu, warans not oustanding | Soomome |  |  |  |  |  |
|  | E.N. Coorporation | Hemminag | PA | ${ }^{23}$ 2-Mov-11 |  |  |  |  |  | Sou,0000000 |  | Stoono |  | S690,100.00 | ${ }_{6510,02}$ |
| ${ }_{6}^{6,12}$ |  |  | ${ }_{\text {ks }}^{\text {re }}$ | O.Mar-0, | Prememe | Silleno.00000 | S11,000.000.000 | ${ }_{\text {S1, }}^{51939050.000}$ |  |  |  |  |  |  |  |
|  |  | ARGOONA | ks | ${ }^{24}$ |  |  |  |  |  | S425,45,500 | 442 | 598250 | [ 516.575 500] | S22,165.00 |  |
|  |  | WNNSSor | $\frac{\mathrm{va}}{\mathrm{va}}$ |  |  | 58,72200000 | S5,689,00000 | S5,065,88.72 | Redeemed, in part warants outsanding | S3063,000.00 | 3,063 | S1,00000 |  |  |  |
|  |  | frankfort | ${ }_{k}^{\text {kr }}$ |  | Petereded Sockw $/$ W | S30,00000000 | 50.00 | 27,105 599, | St, ifull warants not outsanding | 0000 |  |  | [5780330000 |  |  |
|  | Fatmers captal bank corporation | frankfort | ${ }^{\mathrm{kr}}$ | 18.1.142 |  |  |  |  |  | S22,90,0000 |  |  |  | \$57,000.00 | 23,992 |
| 13,12 |  | Great beno | кs | 19.unno9 | Werants | S12,000.000.00 | s000 | S15,42,66934 | Sold, in full: warants oto oustanding |  |  |  |  |  |  |
|  |  | Great beno $_{\text {Gerat beno }}$ | ${ }_{\text {ks }}^{\text {ks }}$ | (0.NOV.12 |  |  |  |  |  | S96,20000 | 10000 | S096 | [35,700.00] |  |  |
| ${ }_{3}^{43,12}$ |  |  | ${ }_{\text {ks }}^{\text {ks }}$ |  | Prefered Socock/ Evercised Warants | S700.00000 | 50.00 | ${ }_{\text {S830,1736 }}$ | medi influ: warants not outsandin | S11,485.510.00 | 11,900,000 | S0, | (5441, 490000) | S52.58836 | $5{ }^{62000}$ |
|  | fatmers stat enicshars, wc. | Hotow | ks | ${ }^{21 / 1 / 1 / 11}$ |  |  |  |  |  | 5700,00000 | 20 | S1000 |  | 540,000.00 |  |
| 13.15 |  | soluter | co |  | Suberinied deeenuresw/ weerised | \$3,035,00000 | s0.00 | S00459216 | Sold, in full warants ot outstanding |  |  |  |  |  |  |
|  | fatc colomg conpany | Bovior |  | O, ${ }_{\text {ORar-1] }}$ |  | S210200000 |  | S1983663066 |  | S560,000.00 | 3,035,000 | 50.21 | [ 52885800000 |  |  |
| . 12 | Fctolouncs, ic. | Houstow | ${ }_{\text {Tx }}$ | ${ }^{2}$ |  | S2,04,000.00 |  |  | Sole, in uli, warans notoustanding | 518884,674.00 | 21.022 | 589700 | (52,167,36,000) | 5994,613,40 | 1.052 |
| 436,12 |  | ${ }_{\text {L }}^{\text {Leussvile }}$ | ${ }_{\text {kv }}^{\text {kv }}$ | ${ }_{\text {a }}^{\text {a }}$ | Prefered S Sock w/ Execisised Warants | S9,24,000.00 | 50.00 | $511.156,334.25$ | fredemed, in full warrats not outsanding | 59,24,000.00 | 9,29 | S1000.00 |  | S465.000.00 | ${ }_{465}$ |
| 6.12 | rew Corporation | WMBASH | IN | (19.0ecose | Prefered Stock w/ Eerecised Warants | S7,289,00000 | s000 | ${ }_{\text {S8,411,886,26 }}$ | Id, in full warants not outstandil |  |  |  |  |  |  |
|  | few Coroporation | WABASH | IN | ${ }^{\text {30-NOV- }-2 \mathrm{C}}$ |  |  |  |  |  | 55,701883,50\| | ${ }_{6}^{6,315}$ | ¢9020 |  | S388,588.20 |  |


| FootNote | Institution Name | city | State | Date | Original Investment Type $^{1}$ | Original Investment Amount | Outstanding Investment | Total Cash Back ${ }^{2}$ | Investment Status* | Capital Repayment/ Disposition / Auction ${ }^{3}$ |  |  | (Realized Loss) / | Warrant Proceeds |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |  | Amount | Shares | Avg, Price | (Write-off) / Gain | Amount | Shares |
| 9,12 | fobur bancorp, inc. (La) | Baton roug | $\stackrel{\text { L }}{ }$ |  | Subrinate | 53,924,00000 | s0.00 | 55,04,929,35 | Marants not outsanding |  |  |  |  |  |  |
|  |  |  | ${ }_{\text {Pa }}$ | $\frac{27 . \text { ar-13 }}{\text { 12-Decos }}$ | Peiefrec Stockw/ Warants | 57,00000000 | S000 | ${ }_{58,38833,33}$ | Redeemed, infulli warants outsonding | ${ }_{\text {S3,9,92000.00 }}$ | 2000 | , 100 |  | 7,000.00 | ${ }^{197,000}$ |
| ${ }_{6,15}$ |  |  | ${ }_{\text {Pa }}^{\text {P/ }}$ |  | Prefered Stocow/ Exercised Waran | S6,657,00000 | S0.00 | 13,84730 | Sold, if full warants oto outsan | S7,000.000.00 | 7.000 | S1,000.00 |  |  |  |
|  | foblur febral bancor | Evanssulu | , | ${ }^{19.951 / 13}$ |  |  |  |  | , | S6939000.00 | 218 |  | S25,857.10 | S24 3000 |  |
| 6.12 | fioulr financall corpopation | WCHITA | ks | ${ }^{\text {19.0ecos }}$ | Peferere Stock $\mathrm{N} /$ Exercised Warants | S36,28200000 | 50.00 | $540.966,78082$ | Id, inful: warants not outsanding | 56,21800000 |  |  |  | S24,50.00 |  |
|  | Fribur fraccal Coro oration |  |  | $\frac{0}{0 \text { O.AUP } 12}$ |  |  |  |  |  | $\frac{5120320.10}{582,73780}$ | 135 <br> 30 |  | $\frac{1514,679.90}{138,22020}$ |  |  |
|  | fodurr fnancal Copoporaton | wichra | ks | $0^{03.4 \mathrm{Ag}-12}$ |  |  |  |  |  | 5298.572.10 | ${ }_{355}$ | S89130 | (356,427.90\| |  |  |
|  | Fobur francal Corporation | ${ }^{\text {WhCHITA }}$ | ${ }_{\text {ks }}^{\text {ks }}$ |  |  |  |  |  |  |  | ${ }_{\substack{3,991 \\ 2.655}}$ | $\underset{\substack{\text { S881.100 } \\ 589130}}{\text { a }}$ |  | ${ }_{\text {Slin }}^{51,97.40}$ | ${ }_{179}^{178}$ |
|  | fobutr fnancal Copropation | WCCHITA | ks | O9.AEG 12 |  |  |  |  |  |  | ${ }_{2,2936}^{2,39}$ | ${ }_{589130}$ | (15, 179,922.264) | S1205,4818.52 |  |
|  |  |  | ${ }_{6}{ }_{\text {ch }}$ | 19.0.cos | Preiered Stock w/ Werants | \$48,200,000.00 | so.00 | S551286,66909 | Sold, influl warants outsanding |  |  |  |  |  |  |
|  | fodilir suurhen copporaton | atanta | $6{ }^{6}$ | ${ }^{03} \mathbf{3} / 1012$ |  |  |  |  |  | S43,408,20.00 | 48,20 | S900.60 | (4,7991,080,00) |  |  |
|  |  | cinconvan | O+ |  | Preieree Stock W Warants | S3,080,000,00000 | 50.00 | S4,033,972,60267 | Redeemed, in tullil warant not outstanding | ${ }_{\text {S3,408.00,000.00 }}$ | ${ }^{136,320}$ | S25,000.00 |  |  |  |
|  | ffrrt Thlio AANCORP |  | ОН | ${ }^{16-\mathrm{Ma}-11}$ |  |  |  |  |  |  |  |  |  | 5880,05,936.00 | 43,617, 47 |
|  |  | Watsaw | $\stackrel{\mathrm{NV}}{\mathrm{NV}}$ |  | Preierea Stock W Warants | S77,515,00000 | S000 | ${ }_{543,787,61161}$ | deemed, inful: wrarans not outsanding |  |  |  |  |  |  |
|  | financ Cat sstrivions inc | wabsaw | ${ }^{N}$ | ${ }^{30-\mathrm{Ma}-11}$ |  |  |  |  |  | S52,010,00000 | 5.002 | 55,00000 |  |  |  |
| 43.612 |  | Basm | wr |  | Preferee Stock $/$ /Exerisised Warants | 55,000.00000 | s000 | S59914,59733 | Redeemed, in full warants onotoutsanding |  |  |  |  | S2007,962.50 |  |
|  | Financal securit Copropation | Basm | wr | 21.JU11 |  |  |  |  |  | 55,000,000.00 | 5.00 | S1,000.00 |  | 5250,00000 |  |
| 13,1542 |  |  |  |  | Subirinaled Debentures w/Eercrsed | S3,742,00000 | s0.00 | \$4,487,322.46 | Redemend, in fullw warants not outsonding |  |  |  |  |  |  |
| 6,12 |  | WMGGER | ${ }_{\text {MN }}$ | O.-se.11 | Freteree Stocock/Exercised Warants | S1,177,00.00 | S0.00 | S1,289,46,3, | Ild, intul warants not outsanding | 53,72,000.00 | 3,742000 | S100 |  | S112,00000 | 12.200 |
|  | frrs Advantage manchars, IVC. | Coon Raplos | MN | 10.Dec-12 |  |  |  |  |  | 5690,723.49 | 76 | 5898.20 | [578,276.51] | ${ }_{5}^{55,521.86}$ |  |
| 6.12 |  | Coino khous | ${ }_{\text {TN }}^{\text {TiN }}$ |  | Preiered Stock w/ Eerecised Warants | S3,422000000 | 50.00 | ${ }_{\text {S3,003, } 64.75}$ | Sld, influl warants not outstan | ${ }^{5366490.68}$ | 408 |  | [S41,303032 |  |  |
|  | frest allance Eanchares, MC. | coroova | TN | $20 . \mathrm{Dec-12}$ | (tamed |  |  |  |  | S2399,7220 | 3,422 | 5700.10 | [ $51.206,257$, 80 | S94,00171 |  |
| 13,9,12 | frist american ann coorporaton | Eik grove viluge | 1 | 24.4109 | Werants | S50,00,000.00 | S0.00 | S65,58,530.56 | Redeemed, in full warrants notoutsanding |  |  |  |  |  |  |
|  | fres America ban cooro oration | 隹 | $\stackrel{1}{4}$ |  |  |  |  |  |  | ${ }_{\substack{\text { S15,00,000.000 } \\ \$ 3500000000}}$ | ${ }_{\substack{15,000.000 \\ 35,00000}}$ | $\underset{\substack{\text { S1.00 } \\ \text { S100 }}}{ }$ |  | S2550,000.00 | 2.500,000 |
| 7.34 |  | Brooklv | Nr | ${ }^{\text {13-Mar-09 }}$ | Pretered Stock | S17,000,00000 | S0.00 | S11,204,166.78 | deemed, influl warants not utusanding | S120020000 |  |  |  |  |  |
| ${ }^{43}$ | fris bancor ${ }^{\text {a }}$ ( MC) | Tror | Nc | ${ }^{\text {a }}$ | Peferered Socock/ Warants | S55,00000000 | 50.00 | 574,518.806.44 | Redemed, in fullivarants not oustanding | SR,0000000 |  |  |  |  |  |
|  |  |  | - |  |  |  |  |  |  | S65,00000000 | 65,00 | S1,00000 |  | S924,46 | ${ }_{616,388}$ |
| ${ }^{32}$ |  | san Jan | PR | ${ }^{16-\mathrm{ama}-99}$ | Prefereres stock w/Warants |  | S400,000,000 0 |  | Fullinvesment outsanding warants outsanding |  |  |  |  |  |  |
|  | fras banctive corporation | ${ }_{\text {Papais }}^{\text {Pap }}$ |  |  | Preereed Stookw Execrsed Warants | 5,3,30,00000 |  |  | Redeemed, in fuliw warant not outstand ing | 53,67500000 |  |  |  |  |  |
|  | frest banctrust corporation | PaRRS | « | ${ }^{24.00 t+12}$ |  |  |  |  | Pemen | 53,655,00000 | 3,675 | S1.000.00 |  | S688,00000 | ${ }^{368}$ |
| $43,6,12$ |  |  | wv |  | Preferece Stock w Execrised Warants | ${ }^{53345500000}$ | so.00 | S3,660,05500 | Redeemed, in full warrats ono outsanding | 58,345000000 | 3,345 | S1,000.00 |  | S167,000.00 |  |
| 43.6 .12 | fris bavers futs shars, ic. | auncr | $\stackrel{1}{4}$ |  | Preerres Sookw W Eerecised Warants | S10,000,000.00 | 50.00 | S11,941,222,22 | Redeemed, in full warants not outsanding | S10,00000 | 12000 |  |  | S500000 |  |
|  | frist AMSS. INC. | Canton | мо | ${ }^{\text {3/becos }}$ | Preferred Stock W/Eerecised Warants | S295, 40, 000000 | S295,400,00000 | S6,037,237,50 | Fullinvesment outsanding w wrants outsanding | 510,00,000.00 | 10,00 | S1,0000 |  | s50,0000 |  |
|  | frist fuser copoopation | UBEana | 1 | O6, Maro9 | Pefeeredes Sicock $/$ Warants | Si00,000.00000 |  | S112,410,88889 | eemed. in tull waranast noto otstanding |  |  |  |  |  |  |
|  |  | UBBana | 1 | ${ }^{25 \cdot \mathrm{Abg} \cdot 11}$ |  |  |  |  |  | S100,000,000.00 | 100,000 | S1,00000 |  | S6, 677.00 | 173,833 |
| 6.12,16 | Itin | san oligo | ca | 10.APr-09 | tered Stock w/ Warants | S2211100000 | s000 | 54,693275, 61 | Sold, in full warants ot outstanding |  |  |  |  |  |  |
|  | frist fusmess ank, natonal assochaton | ¢ |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | frbs dusmes bank, National asociation /aAN OF |  |  | 12.0ecos |  | 2,0320000 |  |  |  |  |  |  |  |  |  |
|  |  | San iego | ca | 19.0ecc-12 |  |  |  |  |  | S1,773,04400 | 1.50 | 5996.70 | (5126,916,00] | S107,12832 |  |
| 43 |  | ${ }_{\text {San }}^{\text {Salego }}$ | ${ }_{\text {ca }}{ }_{\text {ca }}$ | 20.0e-12 | Preeerese Stock / Warants | S55,000,00000 | S0.00 | 5288818877.55 | med, in full warants not oustanding | S2510,399, 84 | 2,73 | 5915.60 | [532,600.16] | S16,666.67 |  |
|  |  | WESTARE VILIGE | ca | ${ }^{14}+1$ |  |  |  |  |  | 525,000000.00 | 25.00 | St.000.00 |  | S59900200 | 59002 |
|  |  | gitenalen | va | O3.AP-09 | Pefeeree Stock $/$ W Warants | 510.958000.00 | 50.00 | ${ }_{511,965712.44}$ | di, ifulil werants not outsanding |  |  |  |  |  |  |
|  |  | Gien allen | va | 19.un-12 |  |  |  |  |  | S10.022 5653 3, | 10.95 | S920.1. | [5875, |  |  |
| 6,9,12, 1, 34 | frast chorct Bank | crearros | ca | ${ }^{13}+{ }^{\text {Febebog }}$ | Preferee Stockw WEercised Warants | S2200,000000 | 50.00 | $55.466,62929$ | deemed, influl warants ono outsanding |  |  |  |  | S20.04, | ${ }^{411,688}$ |
|  | $\underset{\text { first chict eank }}{\text { fers }}$ | ${ }_{\text {cerarios }}^{\text {cemes }}$ | ca | ${ }^{22.080 .099}$ |  | S2883600000 |  |  |  | 550360000 | 5036 | ,000 |  | ,0000 |  |
|  | frist Criters emic cor | ${ }_{\text {Sancosky }}$ | OH | 23-3,-09 | Pefereese Stock $/$ W Warrants | 523,184,00000 | 50.00 | ${ }_{525,245,688771}$ | d, infull warants not outsending |  |  |  |  |  |  |
|  | frist crrzens seanc corp | Sanouskr | OH |  |  |  |  |  |  | S21,04704000 | ${ }^{23,184}$ |  | [52,179,29600] | S56,3,17,00 | 469.312 |
| 42.6 .12 |  | colergook <br> coiterook | ${ }_{\text {NH }}^{\text {NH }}$ |  | Peferres Socok W/ Eerecised Warants | S4.550,000.00 | 50.00 | 55,339,887.75 | Redeemed, in full warants ot ot outsanding | 500.00.00 | 4.500 | 000 |  | 00.00 | ${ }^{225}$ |
|  |  | Silutile | va |  | Preferee Stock $/$ / Warants | S41500000000 | 50.00 | ${ }_{54,883,00278}$ | diemed, influl warants ont outsanding | S41, 50000000 | 41500 | 510000 |  |  |  |
|  | friss Comw | Buctill | va | ${ }^{\text {22-Nov-11 }}$ |  |  |  |  |  | Sha0,0000 | 4, |  |  | S50,600.00 | 888273 |


| FootNote | Institution Name | city | State | Date | Original Investment Type ${ }^{1}$ | Original Investment Amount | Outstanding Investment | Total Cash Back ${ }^{2}$ | Investment Status* | yment / Disposition / A |  |  | (Realized Loss) / | Warrant Proceeds |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 6,70 |  |  |  |  |  |  |  |  |  |  |  |  |  | Amount | Shares |
|  |  |  | ${ }_{\text {ks }}^{\text {fi }}$ |  | Prefered Sockw/ Eercised Warants |  |  |  |  |  |  |  |  |  |  |
|  | Frist communt eank corporaton of amerca |  | sc |  | Prefered Stock w/ Warants | \$1135000000 | sood | ${ }_{11325959936}$ | Sold. influl warants not outsandic | 57,754,267, ${ }^{\text {a }}$ | 10,685 | 5125.70 | ${ }_{\text {[2 } 29830,73252]}$ |  |  |
|  |  | Lexncroon | sc |  |  |  |  |  | Sol, mulw wrans notoustander | \$11, 15, 220.50 | 11,350 | 598280 | [1594,879,50] |  |  |
|  | frest Comw wir corporation |  | sc |  | Pefered Stock w / Eecrised W | 522000000 | 500 | 518232247906 |  |  |  |  |  | 5297,50000 | ${ }^{1959,95}$ |
|  |  | jout |  |  | Preerres slockw Exectsea Warants | 52,00000000 | 50.0 | 518,224,49906 | Sola, in ful: warrant not oustanding |  |  |  |  | 51,42,200 |  |
|  | fris communtr fnancal Parines, inc. |  |  | 09.abl 12 |  |  |  |  |  |  |  |  |  |  |  |
|  |  | ${ }_{\text {jole }}^{\text {jouter }}$ | 14 | (10.ave.12 |  |  |  |  |  | S326,250.00 | 500 | ${ }_{565250}$ | [1717,550.00] | $5204,403.50$ |  |
|  |  | $\underset{\substack{\text { joiler } \\ \text { jouter }}}{\text { der }}$ | ${ }_{1}$ | ${ }^{20.50 .1 .12}$ |  |  |  |  |  | S30.51,0.0.000 | ${ }_{\substack{4,686 \\ 16,824}}$ | ${ }_{\substack{\text { S652.50 } \\ 565250}}$ |  |  |  |
|  | fres deffance francal Cop. | Offance | OH | 05.0ecos | Prefered Stock w/ Warants | S37,000.00.00 | S000 | 541.631.005.922 | Iold. ifflul warants outstanding | 59 | - | S920 | ) |  |  |
|  |  |  |  |  | Stuorinated deementues w/Eercised |  |  |  |  | S35,688420.00 |  |  |  |  |  |
| 9,6,12 | FIRST EAGLE BANCSHARES, INC | $\xrightarrow{\text { HaNOVER Park }}$ | 4 |  |  | 57,500,000.00 | 50.00 | 58.54,738.21 | Redeemed, in tull warants ot ot outsanding | 57.500000000 | 7 , 500.000 | S100 |  | ${ }^{5375} 500000$ | 75,000 |
|  | frist tepress of ne ibaska, wc. | Gernc | NE | O6: febog | Prefered Socok W/Eercised Warants | S5,000.000.0. | 50.00 | S6,074.3. | Redeemed, if full warants not outsanding | Smono |  |  |  |  |  |
| 10.14 |  |  | ${ }_{\text {AR }}$ |  | Prefered Stock w/ Werrans | S16.500,000.00 | 50.00 | S6570,65, 00 | Sold, in full warants oto oustanding | 5500000000 |  |  |  | S20,000.00 |  |
|  |  | $\xrightarrow{\text { Haprsoon }}$ Comomari | ${ }_{\text {AR }}^{\text {OR }}$ |  | Preferee Stiock w/ Warants | S88,000.000.00 | s000 | S88,644,06.10 | Redemed, in full warants oto tutsanding | S6,000,000.00 | 1.5500 | S563.60 | [510.500,000000] |  |  |
|  | Frist francal bancorp | NatI | OH | ${ }^{24.5 \text { ebeb } 10}$ |  |  |  |  |  | S80,000,000.00 | 80,00 | S1,000.00 |  | S2662933 |  |
| $13,5,42$ <br>  <br>  |  | Concmatil |  | 88.un-io | subberinated deementues w/Eercised |  |  |  |  |  |  |  |  | ${ }_{52} 566,288.32$ |  |
|  | FIRST FINANCIAL BANCSHARES, INC |  | ${ }_{\text {ks }}^{\text {ks }}$ |  |  | 53,756,00.00 | 5000 | $54.56,38083$ | Redemed, in full warants not oustanding | S3,756,0000 | 3,756,000 | S100 |  | S113,000.00 | 13.000 |
|  |  | Charaleston |  | ${ }^{\text {OS.ocecos }}$ | Peferee Steck w/ Warrants | S6500000000 | s000 | ${ }_{\text {S68,41,9272,19 }}$ | Sold, in full warant sot outstanding |  |  |  |  |  |  |
|  | Fibs francal Holongsinc. | Chareston | ${ }_{\text {sc }}^{\text {sc }}$ | - |  |  |  |  |  | \$56,787, 50,00 | 65.000 | ${ }_{5873.50}$ | [ $58.212,850.00$ | S1400000000 | 241.69 |
|  |  | Eluzestriown | ${ }_{\text {kr }}$ | $\bigcirc$ O9,amo | Preerere S Sock w/ Warants | S20.000.000.00 | 50.00 | S12,33,7878.00 | Sold, iflul: warants oustanding |  |  |  |  |  |  |
|  | frist rembom ban chanes inc. | Letanow | TN | ${ }^{\text {22-Decose }}$ | Prefered Stock w/Eercised Warants | 58,700.000 | 50.00 | $59.5223 / 36.17$ | Sold, in full warants not oustanding | so, |  |  | [9, $5,5,800$ |  |  |
| 6.12 |  | $\frac{\text { Lebanon }}{\text { Cortunura }}$ | TN |  | Peteree S Soco w/ E/Eecised Warants | 57,50,000.00 | 5000 | S87,72021.25 | Sold, in full warants ot outsanding | $58.05,75000$ | 8.700 | 592250 | [ $5674,250.001$ | 5256.11875 |  |
|  | Esst oothenuve Bancshares, INC. | Gortenvurg | NE | ${ }^{29.000+12}$ |  |  |  |  |  | S26,389997 | ${ }^{29} 5$ | 5910.30 | ${ }_{(12,601002)}$ |  |  |
| $6_{6,1242}$ |  |  | ${ }_{\text {NE }}^{\text {Ne }}$ |  | Preferrec Stockw/Eercised Warants | S20,699,00000 | sooo | 524,059,477.66 | Redeemed, in fulli warants not outstanding | ${ }_{56}^{568666677.71}$ | 7.541 |  | [8767.3529] | 536211892 |  |
|  | Pris buarair bacchars inc. | Hammono | 4 | ${ }^{22.580 .11}$ | Peteres stockw Werans | S86654000000 | 50.00 | S10376620055 | Redened in full warats ot octenatios | 2,69,00000 | 2.070 | S10,000.00 |  | Sl1,88,000000 |  |
|  | frist horzon National Corporation | MENPHIS | TN | ${ }^{2} 2$ 2-0ecelo |  | Socsamoouo |  | 5, | , | S666540,00000 | 86.550 | S100000 |  |  |  |
|  | frist horrzo National Corporation |  |  | 09.Mar-11 |  | S23000 | soor | S292066 |  |  |  |  |  | 579,700,000.00 | 842,31 |
| ${ }_{6,7}$ | fins Nopepene | Oefriolt | M\| | ${ }^{20.8080 .090}$ | Preterestock | 53,23,00000 | 5000 | S2,820,256.96 | Solu, in full warants not outstanding | 52336,675.00 | 3.223 | 5725.00 | [8886,35.00] |  |  |
|  |  | Oooralie |  | ${ }_{\text {cosem }}$ | Preferedsock / Eercrsed Warants |  | $\frac{56,39800000}{50.00}$ |  | Fen |  |  |  |  |  |  |
| $\stackrel{9,34}{9,6.12}$ |  | UCCHFELIL | $\stackrel{\text { cr }}{ }$ |  |  | ceomeor |  | S23232333 |  | S10,000,000.0 | 10,000 | St100000 |  | S1, 488,066.41 | ${ }_{199203}$ |
|  | frast Mer coiro oration | koscusso | ${ }_{\text {Ms }}$ |  | Preerree stock W/Warrans | 380,000.000.00 | 50.0 | ${ }_{52,3883,3533}$ | Redeemed, inulu, warant outsending | S30,000,00000 | 30,00 | S1,000.00 |  |  |  |
|  |  | M Mantrowoc | w | ${ }^{16.6090009}$ | Perefered Stockw/Exercised Warants | 0000 | 50.00 | S12,877,883,33 | Redeemed, in full warrats oto outstanding | S12000000 | 1200 | stoon |  | Scomeno |  |
| 923 |  | Richmono | va |  | Prefered Stock $\mathrm{w} /$ Warant | S33,90000000 | 5000 | S00,84, 59935 | Redeemed in fill warant not outsanding |  |  |  |  | S00,0000 |  |
|  |  |  |  |  |  | S3,900,00000 |  |  | , emed, inuli, warans noto oustanding |  |  |  |  |  |  |
|  | Banstares corporaton | Rictmono | va | 07-2ect11 |  |  |  |  |  | 533,500,000.00 | 35.595 | S100000 | St1695,000.00 |  |  |
| ${ }^{31,2,4,43}$ |  | NeENAH | w |  | Preerere Stock W/Execrsed Warants | S47979,000.00 | 50.00 | 55,13,855.00 | Redeemed, in fuli warants ot ot outsanding | 54,797,000.00 | 4,797 | S100000 |  | S220,00000 | 240 |
|  |  | ${ }_{\text {MuNCIE }}$ | N | ${ }_{\text {20, }}^{\text {20.ebo. }}$ | Preferee Stock w/ Warrants | S116,000.000.00 | 50.00 | 5131,183,0,55.11 | Redemed, in full warants not outstanding | S116000000 | 11600 | st1000 |  |  |  |
|  | frist Mechanis corporation | MuNCE | in | ${ }_{\text {23-Nov-11 }}$ |  |  |  |  |  |  |  |  |  | \$367,500.00 | 991443 |
|  | frist Mowes bancorp inc. | Tasca | " |  | Preeered S Sock $\mathrm{W} /$ Warrants | S193,000.000.00 | 5000 | ${ }_{522255883383.3}$ | deened, infuli waranats not oustanding | S19300000000 |  |  |  |  |  |
| 6.12 |  | trasca | ! |  |  |  |  |  |  | S193000,00000 |  |  |  | 5900,00000 | 1,305,23 |
|  | fibs National Coporoation | Stirasurg | va |  | Preferee Stockw / Eecrised Warants | S13,900,000.00 | S000 | S11,329,36.44 | Sold, in tull warants not oustanding | S12266,750.00 | 13,90 | 58820 | [15,63,250.000 | S $524,674.69$ | ${ }_{6} 95$ |
| $4{ }^{42,6.12}$ |  | New oriens | 4 | ${ }^{20-\mathrm{Ma} \text { alo }}$ | Pefefered Socok w Evecisied Warants | 517,856,00000 | s000 | S21,03,3899.56 | infull warants not oustanding |  |  |  |  |  |  |
| 10.14 | frims ne benk foinnc compun | Nocrroert | Nr |  | Preferee Stock $/$ W Warants | S188,011,00000 | 50.00 | S191,4646.618,00 | Redeemed, in tull warants not utstanding |  |  |  |  |  | 892 |
|  |  | Lockroar | ${ }_{\text {NV }}^{\text {NV }}$ | ${ }^{27}$ 2-Mar-090 |  |  |  |  |  | S184,011,00000 | 188.011 | si,000.00 |  |  |  |
| 42 | frist norithen Communir eancorp | oxxon | CA | ${ }_{\text {coser }}$ | Preferees Stock $/$ Warrans | \$17,30000000 | s000 | $5_{119993,580033}$ | deemed, influl warrant not oustanding |  |  |  |  | S2,70,000.00 |  |
|  | fris noriter comunir eaccorp | Oxow | ca | ${ }^{15.580 .11}$ |  |  |  |  |  | S17, 30,0000 | 17,39 | S1,0000 |  | S3750000 | 35977 |
|  |  | Ctulavist | ${ }_{\text {ca }}$ | ${ }^{\text {21-N.Now }}$ | Pefereres Socock/ Warants | S19,30,00000 | 50.00 | $522,27,56034$ | Redemed, in fulli warants noto outsading |  |  |  |  |  |  |
|  |  |  | ${ }_{\text {ca }}^{\text {ca }}$ |  |  |  |  |  |  | S19,300000000 | ${ }^{19,300}$ | st,000.00 |  | S1.033227.00 | ${ }^{280,795}$ |
| ${ }_{6}^{6121.16}$ | firs Pact finaccil corp | Mram | ${ }^{\text {OH }}$ | Naro | Prefere siock w Wrant | $\frac{512927.00000}{5}$ | 27,00000 | S7,090909.50 | Fillinestment utstanding warants outsand |  |  |  |  |  |  |
|  | Fris Priorit P ENACCAL Cosp. | Matven |  | 18.0.c.09 |  | S455s,000000 |  |  | Solm, mil: warants not oustander |  |  |  |  |  |  |


| FootNote | Institution Name | city | State | Date | Original Investment Type ${ }^{1}$ | Original Investment Amount | Outstanding Investment | Total Cash Back ${ }^{2}$ | Investment Statu** | Capital Repaym | / Disposition / | uction ${ }^{3}$ | (Realized Loss) ! | Warrant Pris |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |  | Amount | Shares | Avg. Price | (Write-off) / Gain | Amount | Shares |
|  | - | ${ }_{\text {Matver }}^{\text {MAlVEN }}$ | ${ }_{\text {Pa }}{ }_{\text {Pa }}$ |  |  |  |  |  |  |  | ${ }_{1.560}^{7.555}$ | ${ }_{\substack{\text { S88223 } \\ 58205}}^{\text {ces }}$ |  |  |  |
| 6.12 | frist rellance bancshars, Mc. | Fiorence |  | 06.Mar-09 | Prefered Stock W/Execisied Warants | 515,399000.00 | 50.00 | \$12994,059.00 | warrans not oustanding |  |  |  |  |  |  |
|  | frist rellance Bancshars, wc. |  | sc | ${ }^{\text {11-Mar-13 }}$ |  |  |  |  |  | S10,431,33,898 | 15,399 | 5679.60 | [ $54,9717,66611]$ | ${ }_{5624,632.45}$ | 76 |
| 21,62423 | frist risource bank | Exton | PA | 30.ano.o9 | Preferees Stockw/Eercised Warrants | S25600000.00 | s0.00 | 55,731,793.60 | Redeemed, in full warants oto outsanding |  |  |  |  |  |  |
|  |  | (eav | ${ }^{\text {Pa }}$ |  |  | S2441700000 |  |  |  |  |  |  |  |  |  |
| ${ }^{85}$ |  |  | ${ }_{\text {Pa }}$ |  | Peferere s sockw/ Warra | ${ }_{53300000000}$ | S000 | S16,315,36200 | Sold, in full: warants not outsanding | S5,017,000.00 | 5.017 | S1,000.00 |  | S130,00000 | ${ }^{130}$ |
|  | friss securir group, ITC. | Ctatanooos | TN | ${ }^{11-A . A P r-13}$ | , | 53,000000 |  | 56, | , | S149912,86200 | 9,941, 08 | S1.50 | [188087,138.00] |  |  |
|  |  |  | ${ }_{\text {WA }}^{\text {wa }}$ |  | Preiered Stock w/ Warants | S7,400000.00 | 50.0 | S4,30, 94,4.4 | Sold, in tuli warants oto outsanding | ${ }^{53,700000000}$ | 7.400 | \$550.00 | ${ }^{133,700,000.00}$ |  |  |
| 13,9,12 | frrs south ancorp, Inc. | Lexncton | TN |  | Subordinated Debentures w/ Exercised | \$50.000.000.00 | 50.00 | S65.92, 5 50.94 | Redemed, in full: warans not outsanding |  |  |  |  |  |  |
|  | frits sout bancorp, INC. | Neton |  | $28.50 \cdot / 11$ |  |  |  |  |  | S13,125,000.00 |  |  |  |  |  |
|  | South ancorp, INC. | on | tn |  |  |  |  |  |  | S68,875,00000 | 36885,000 | s1.00 |  | S2550,000.00 | 2500,000 |
| 9,6,12 | Rirs souther bancorp, Mc. | ${ }_{\text {Bocaraton }}^{\text {Bocaraton }}$ |  | 星-09 | Preerres Stockw / Eecrised Warants | S10,900000000 | 50.00 | ${ }_{512,263,46831}$ | Redeened, in full waranis not utstanding | S10,900,000.00 | 10,90 | S1,000.00 |  | S545,000.00 |  |
| 6.12 | fress sourtwest Ancoroporatov, IC. | ACAMOSA | ${ }_{\text {co }}$ |  |  | S5500000000 | 50.00 | $55.359,77259$ | Sold, in full warants ot otutstanding |  |  |  |  |  |  |
|  |  | amosa |  | ${ }^{26-\mathrm{Ma}}$-13 |  |  |  |  |  | S315.507.00 | ${ }^{350}$ | spoo.00 | (154,993,00) |  |  |
|  |  | ${ }_{\text {Alamosa }}$ | $\ldots$ | ${ }_{\text {end }}^{\text {27-Mar-13 }}$ |  |  |  |  |  |  | 3, $\begin{aligned} & \text { 3,000 } \\ & 2.00\end{aligned}$ | S900.00 |  | ${ }^{52055856,69} 5$ |  |
| 22,6,12 |  |  | Tox |  | Prefered Stock w/ Eeecrised Warants | 513,533,00000 | 50.00 | S16,072, 389000 | Redemed, in full warants not utstanding | 000 | 13.53 |  |  |  |  |
|  |  |  |  |  | subordinated Debentures w/ Eerecised |  |  |  |  | S13,33,3,0000 | ${ }^{13,533}$ | S1,000.0 |  | S677,0000 |  |
| 13.12 | frest tuus coproraton | new orlens | $\stackrel{1}{ }$ | 05.Jun 09 |  | 517,69600000 | 50.00 | S15,304,180.50 | Sold, in full: warrant not outsanding |  |  |  |  |  |  |
| $9.6,12$ |  | New orieans | $\stackrel{4}{\text { ca }}$ | 20.eb-3, | Preterees Stocow / Execrised Warants | S4,900.000.00 | 50.00 | S5,211,02, 69 | Redeened, if full warant not outstand | ${ }_{513,550,58849}$ | 17,999000 | 50.7 | [ 4 4,218,94,55] | S644,76, 19 |  |
|  | fris lib core. |  |  |  |  |  |  |  |  | 54900,000.00 | 4.900 | S1,000.00 |  | S225,000.00 |  |
|  | first untee coppopation | Kano | mo |  | Preiered stock $/$ Werants | S30.000000000 | S30.000000000 | S22312.500.00 | Full ivestment outsanding warant outsan |  |  |  |  |  |  |
| ${ }^{9,6,12,34}$ | Rirs Veno | Now | ${ }_{\text {al }}$ |  | Preerred Stoo w/ Exec cised Waranis | S6,000000000 | 50.00 | 56.662770 .42 | eceemed, intuli warants not outsending | S6,00000000 | 6000 | S100000 |  | 50000 |  |
| 6,1216 | Embr westren inancial inc |  | ${ }_{0}$ |  | Preferee Stock w/ Warants |  | s000 | ${ }_{521,252,257.21}$ | Sold, in full warants not outstanding |  |  |  |  |  |  |
|  | fras WESt | Oenver | co | ${ }^{\text {11.0.0eco9 }}$ | - | S11,881,000000 |  |  | - |  |  |  |  |  |  |
|  | fras westen fnaccal inc | OEEvVR | $\stackrel{1}{0}$ | O9,Ab-12 |  |  |  |  |  | ${ }_{\text {S6,188,000.00 }}^{562000}$ | 1,920 | $\frac{5775.00}{\substack{\text { S7500 }}}$ | ${ }_{\text {S1, }}^{18,78200000}$ |  |  |
|  | frest westen financal inc. |  | co | ${ }^{24} 4 . \mathrm{lum}$ |  |  |  |  |  | ${ }^{\text {S10,9929200000 }}$ | 12,40 | ${ }_{58874.81}$ | [15,45,560.00] |  |  |
|  | fristank coopopation |  | м1 |  | Pefeeree Stock w/ Warrants | S33,00000000 | s0.00 | 538,185,560.05 | Sold, in full warants oto outsanding |  |  |  |  |  |  |
|  | Stank corooration |  | M |  |  |  |  |  |  | \$31,053,330.00 | 33,000 | 5941.00 | [ $1,946,6,57.00]$ |  |  |
| 9 | frrsmerit corooration |  | он | 09.anap 09 | Preferea Stock $/$ W Warrants | S125,000.000.00 | S0.00 | S13, [13,1,1944 | Redemed, in full warants ofo utstanding |  |  |  |  |  |  |
|  | STMERIT Copropation | ARroon | О |  |  |  |  |  |  | S125,000,000.00 | 125,000 | S1,000.00 |  |  |  |
|  | Cossar Bancorer, ITC. | Tror | м1 |  | Prefered Stock $/$ Werants | \$266,65, 00000 | 50.00 | S27,8610,05,99 | Soll, in full: warants not outsanding |  |  |  |  | S5,025,000.00 | 952260 |
|  | Fhasstra AACOPR, IIC. |  |  | ${ }^{26}$-Mar-13 |  |  |  |  |  | $S_{\text {S1,493,258.50 }}$ | 1.579 | 5991.50 | (5139,741.50) |  |  |
|  |  | ${ }_{\text {cor }}^{\text {Troor }}$ | ${ }_{\text {M }}^{\text {M }}$ | ${ }_{\text {chen }}^{\text {28-Mar-13 }}$ |  |  |  |  |  |  | $\underset{\substack{20.578 \\ 1.550}}{ }$ |  |  |  |  |
|  |  | тror | M |  |  |  |  |  |  |  |  |  |  | S12,90500 | ${ }_{65,188}$ |
| 6,8212 | Florion Aank group, MMC. | tampa | flo | ${ }^{24} 4$ | Preetrea Stockw Execrised Warants | S20,471000000 | S20,471,00000 | ${ }_{\text {S1,180,7930, }}$ | Fuli ivestment outsanding werants outsanding |  |  |  |  |  |  |
|  |  | TaMMPA | ${ }_{\text {f }}$ |  | Preieredestock $/$ Evecrised Warants | 59,49500000 |  |  | Redeemene, in full werrants not outstanding | 59,959,000.00 | 9,495 | stiooo.00 |  | S475,000.00 | 475 |
| 10,14 |  | Lakt Suctess | ${ }_{\text {NV }}$ |  | Preieree Stock w Warants | 570,000,000.00 | S000 | 573,04,166,66 | Redeemed, inful | 57,000,000.00 | 70.000 | St,00000 |  |  |  |
|  | fuushlvg financal Coprobation | Lake success | Nv | 30.0ecos |  |  |  |  |  |  |  |  |  | S900,00000 | 55,806 |
| 43,612 | fnb bancorp | South san fancsiso | ca | 27. eebog | Prefered Stock / /Eercised Warants | S12,000,00000 | s0.00 | S41,26,70000 | Redemed, in full: warants oto outsanding |  |  |  |  |  |  |
|  | fnb bancorp | South fan fancisco | ca | ${ }^{15} 5.5 \mathrm{P} \cdot 11$ |  |  |  |  |  | S12000,00000 | 2000 | S1,000.00 |  | S600.000.00 | 60 |
| 9,6,12 |  | $\xrightarrow{\text { Rockforob }}$ | 14 | 15-May 0 Pep | Preterees Stockw / Eeccised Warants | S15,00000000 | S0.00 | 518,60,29167 | Redeemed, in full werants not outsanding | S15,00,000.00 | 15,000 | S1,000.00 |  | S750,000.00 | 750 |
| $\underline{6.64}$ |  | fort Let | N | ${ }^{22}$ 2-Mar 098 | Preiefres stock w/ Eeecised Warn | S1.300,000.00 | S1,300.00.00 |  | Full ivestment oustanding warants outsan |  |  |  |  |  |  |
| 43,6.12 | Fortue Ennecall Copropation | ARNOLO | мо | ${ }^{\text {03.APro.09 }}$ | Prefered Socok W/Eercised Warants | S3,100,00000 | S000 | S3,668927.67 | Redeemed in full warants noto otstanding |  |  |  |  |  |  |
|  | fortun fmancal Corpobation | ARNOLO | мо |  | O-mas |  |  |  |  | S3,1000000.00 | 3,100 | S.00000 |  | S155,00000 | 155 |
| ${ }_{9}^{46,12}$ |  | Hammono | LA |  | Preiereed Stock W/ Exercisid Warants | S5,24000000 | 50.0 | S3,63,721.50 | Redemed, in fullw warants oto outsanding |  |  |  |  |  |  |
|  | Preb Finctal Copr. | $\xrightarrow{\text { Hammono }}$ | LA | ${ }_{\text {L }}^{16 . \text { becoeo }}$ |  |  |  |  |  | St.000.000.00 | 220 | S100000 |  |  |  |
| 6.12 | franklin AACOPR, INC. | wasthlucow | No | ${ }^{22}$ 2-Mavo9 | Prefered Socok w/ Eecrised Warants | 5509700000 | 50.00 | \$4,386,18,6, | Sold, if full warnats not oustanding |  |  |  |  |  |  |
|  |  | Wastuvor | мо |  |  |  |  |  |  | S594.50.00 | 990 | ${ }_{\substack{563250}}^{5625}$ | (S3454550.00) | S145,230000 | ${ }^{188}$ |
|  | mankinancon,me. | Wastivoon | ${ }^{\text {No }}$ | ${ }^{\text {33,Now }}$ - |  |  |  |  |  | ${ }^{52,629,30250}$ | 4,15 | ${ }_{568250}$ | (1, 2, 2, 69, 50] | 526,75,50 |  |
| 13 | freeport ancstars, inc. | freport | u | 08.Mar-99 | Werrant | S3,000,000.00 | \$3,000000.00 | S1,011,693, ${ }^{\text {a }}$ | Full ivestment oustanding: warants outsanding |  |  |  |  |  |  |
| 13,912 | fremont bancoropation | fremont | ca |  | Warants | S35.000,00000 | 5000 | 45,79,066, | deemed, influ: warants oto outsanding |  |  |  |  |  |  |
| 42.6 .12 |  | Retsono | ${ }_{\text {ca }}$ |  | Prefered Stockw/Eercised Warants | S19,98800000 | 50.00 | S2437,100 ${ }^{\text {a }}$ | Redeemed, in fulli warants oro outstanding | S35,000000.00 | 35,000000 | Stioo |  | St, 7 S0,000.00 | 1,550000 |
|  | Frisso frist ANK | fresno | ${ }^{\text {ca }}$ | 01-Nor12 |  |  |  |  |  | S1,968,000.00 | 1.968 | S1,00000 |  | ¢98,000.00 |  |
| 13, 12 | fronite bancsames, inc | Austin | ix |  | suberineed deeentues w/Eercised | \$3,00000000 | S0.00 | ¢3,408,919, 6 | Redeened, in full warants not outsending |  |  |  |  |  |  |
|  |  | Aussin | ${ }_{\text {Tx }}^{\text {Tx }}$ |  |  |  |  |  |  | Si.ta0.000.000 |  | $\underset{\text { s.1.00 }}{\text { siol }}$ |  | S150,000.00 | S0,000 |


| FootNote | Institution Name | city | State | Date | Original Investment Type ${ }^{1}$ | Original Investment Amount | Outstanding Investment | Total Cash Back ${ }^{2}$ | Investment Status* | vital Repayment/ $/$ Disposition / Auction ${ }^{3}$ |  |  | (Realized Loss)/ | Warrant Proceeds |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  | ${ }^{5376500.00000}$ |  |  |  |  | Shares | Avg. Price |  | Amount | Shares |
|  | Fution fina | Lancasite | ${ }_{P A}^{P A}$ |  | Preerees soorw Werans |  |  |  | Redeemed, influl warants not utitanding | S37,50,000000 | 376,500 | S1,00000 |  |  |  |
| 6.12 |  | Rincosolio | ${ }_{6 A}$ | O8.Meprog | Preferees Stock w/ Eeecisied Warants | S6,00,000.00 | 50.00 | \$7,26,794,87 | Redeemed, if full warants not outsanding |  |  |  |  | S10,800000.00 | ${ }_{5}^{5090,766}$ |
| 9.612 | Gatewar eancshars. TC C. | Rincoolo | ${ }^{\text {¢ }}$ | ${ }^{13-A P r-12}$ | 2 , |  |  | 20, |  | S6,000,000.00 | 6,000 | S1,00000 |  | S500,000.00 | 300 |
|  |  | ${ }_{\text {ATtunta }}$ | ${ }_{6}^{6 A}$ |  | preeerea som | s8,0000000 | s000 | S10.096,70, ${ }^{\text {a }}$ | Ret | S8,700,000.00 | 8,700 | S11000.00 |  | S435,00000 | ${ }^{435}$ |
|  | Georga Primar zank | atanta | 6 ¢ | 01-May 09 | Preferedestock w/ Eericised Warants | S4.500,000.00 | S4.500,000.00 |  | full inestment outstanding warants outstanding |  |  |  |  |  |  |
|  | Getman oun Capral Corporation | NTown | ${ }_{\text {TN }}$ |  | Preierea Soco w/ Eeerised Warant | S4,967,00000 | 50.0 | 55,699,100.75 | Sold, in full warants not utstanding |  |  |  |  |  |  |
|  | Ceknan | Gemmantown | ${ }_{\text {TN }}$ |  |  |  |  |  |  |  | 4,988 |  |  | \$214,59528 | ${ }^{248}$ |
| 6,1.589 | GOLOC Can Von EaNk | Golo canvon | A2 | ${ }^{26-5.4 n-09}$ | Prefereded Socok $/$ Esecrised | St1.677.00000 | S1,607,00000 | 558, 59,522 | Full ivestment outsandinz warants outsan |  |  |  |  |  |  |
|  | Goioman Schas boup inc. | New oark | NV | 28.0ctos | etered Sook w/ Warants | s10.000.000.000.00 | S000 | S11,418,055,555.44 | Redemed, in full warrans not utstanding | S10.000.000.000 00 | 10.000000 | or |  |  |  |
|  |  | New Yoak | Nr | ${ }^{2} 2 \times 1.10 \cdot 9$ | - |  |  |  |  | S000,00.0000 |  |  |  | s,1,00,000.000.00 | 12,25,0,05 |
| ${ }_{6}^{62,6,12}$ |  |  | - ${ }_{\text {OK }}$ | 24.apros | Premere |  |  |  | Fersin |  |  |  |  |  |  |
|  | Grano Captal C Corporation | TULSA | ok | $08.50 \cdot-11$ |  |  |  |  |  | S4000.000.00 | 4.000 | S1,00000 |  | S200.000.00 |  |
| 13 | grano fnancal corporation | нattissurg | ms |  | Suberaneed deenuruesw/ Eeer | S2443,320.00 |  | 5745,867.97 | Full ivestrment outsanding: warants oustanding |  |  |  |  |  |  |
|  | grano mountan bancshars, Inc. | Graner |  | $2 \mathrm{SMM} \times$-09 | Prefereed Stock $/$ Exercised | S3,76,00000 | S3.767,000.00 |  | Full ivestenet oustanding warants outs |  |  |  |  |  |  |
| 6,121.642 | Granosour mancororoailo | ENULIE |  | $\bigcirc$ O9,3mod | Preiereed Sook w W Werants |  | 5000 | S17,65,917, ${ }^{\text {a }}$ | Redemed, in full waranes not outsending |  |  |  |  |  |  |
|  | Granosour bivcororation | Nvulu | ${ }_{\text {sc }}$ | Secos |  | S6,319,0000 |  |  |  | S153600000 | 15310 | 200 |  | 00 |  |
|  | - | ontenvile |  | 08.5ep-11 | Suborsinated desentures w/ Exercised |  |  |  |  |  |  |  |  |  |  |
| 13 | GREat rver holong company | Baxtr | m |  |  | S8800.000.00 | S8.000,000.00 | 579.957 .46 | Fiul investment outsanding warants outsanding |  |  |  |  |  |  |
|  |  | Sphnctio | No | O5.0e | Prefered Stock W Werrants | ${ }_{\text {S58,000000000 }}$ | 50.00 | S12274419.56 | Redemed, in fulil warants not utstanding | S5800000000 | 58.00 | st,00000 |  |  |  |
|  | Gran sounten mencope |  |  | 边 |  |  |  |  |  |  |  |  |  | S6, 638586400 | 090091 |
|  | Gretn dankstars, IC. | Grenevili | TN | ${ }^{23}$ 2.ececos | Peferee Stock w/ Warants | 572,27,00000 | 50.00 | $574,627857.78$ | Sold, in flli: warants noto outsanding |  |  |  |  |  |  |
|  | Gren bankshars. Inc. | Gremevevile |  | ${ }^{\text {07, Sepep } 11}$ | - | sereve |  |  | $\cdots$ | S68,700.000.00 | 12.278 | S990.50 | [53,578,00000] |  |  |
| \%, |  | awve | A |  |  | S2,0000000 | 30.0 | 53006,021.12 |  |  | 80 | stionoon |  |  |  |
|  | Grem cricit | cive |  |  |  |  |  |  |  | S800,00000 | 800 |  |  |  |  |
| 96.12 |  | ${ }_{\text {cive }}^{\text {Coren }}$ | ${ }_{\text {L }}^{\text {Le }}$ |  |  | S6510000 | 5000 | S73,37333 | Redemed in full warants ono utstanding | .00000 | 80 | , 0000 |  | S120.000.00 |  |
|  | Greten crir ancshars, | Gren ciry | мо | 14.4.1010 |  |  |  |  | , | S651,00000 | ${ }_{6} 61$ | S1,000.00 |  | 53,00000 |  |
| ${ }_{6}^{6.66}$ |  | ${ }_{\text {geter }}^{\text {ORaRe }}$ | $\frac{\mathrm{sc}}{\mathrm{Mo}}$ |  |  | S9,930.0000 | $\frac{59.933,00000}{582500000}$ |  |  |  |  |  |  |  |  |
| 43.6 .12 | guarant eancore, IMC. | wooosvul | NH | 20.5 eb-09 | Prefereed Stock w / Eericised Warants | S6,920,00000 | S000 | 58235,000, 33 | Redemed, in tull warrans ono outsanding |  |  |  |  |  |  |
| 7.1334 | Comandir ancorente | Wooss | NH | ${ }_{\text {ctiseper }}^{11}$ | surdedoter | S14,00000000 | soo | S40132933 | Redeemed in tull warants oto outsading | 56,220,000.00 | 6,920 | S1,00000 |  | S366,00000 |  |
|  | GUARANTr Captal corpooation | 8ELZON1 | ms |  |  |  |  | 14,9, $3,29.33$ |  | S14,000,000.00 | 14,000,000 | \$100 |  |  |  |
|  | Guarant federal banchars, inc. | springhtio |  | 30.ana-99 | Petereres Stock w/ Warans | S117,00,00000 | 50.0 | S21,887,871.44 | Sold, in fulliw wrants ot outstanding |  |  |  |  |  |  |
|  |  | Stinnorio | No |  |  |  |  |  |  | ${ }_{55,000000000}$ | 5,000 |  |  |  |  |
|  |  |  | мо | ${ }^{29} \cdot \mathrm{AP} \cdot \mathrm{P} \cdot 13$ |  |  |  |  |  | S11,513,550.000 |  |  | [3886,75000\| |  |  |
| 15,2,6,68 |  | Sprincinlo |  |  | Preferees Stock w/ Eeerisised Warants | s7,500,000.00 | 57,500,000.00 | $5757,380.08$ | Full inestment outstaning: warants outsanding |  |  |  |  | S2200,250.00 | [559,49 |
| 43.612 | Guussiream Bancshars, IMC. | Stuart | f | ${ }^{26,-m m 09}$ | Preiereed Soock W/ Eercised Warants | 57,500,00000 | s000 | S8,71,541.63 | Redeemed, in full warrant not oustanding |  |  |  |  |  |  |
| $9.6,12$ | Hanliton sint eancshars, ic. | Hoschron | ${ }_{6}{ }^{\text {a }}$ |  | Preferece Stock w/ Eeerisised Warants | S7,000000.00 | S000 | S8,169,1.5.89 | Redemend in full warants ono uutsanding | 51,500000.00 | 7,500 | s1,0000 |  | S375,00000 | 375 |
|  | milton Satit Eancs hars, inc. | Hoschrow | 6 ¢ | ${ }^{13-A P C-11}$ |  |  |  |  |  | S7,000,000.00 | 280 | S52,000.00 |  | \$350,000.00 |  |
| ${ }_{6,7} 6$ |  | Batimore | мо | ${ }^{\text {Pr }}$ | Preferees siock | Stis.0,00000 |  | ${ }_{\text {S }}$ |  |  |  |  |  |  |  |
| $0.6,12$ |  | havilano | ks | ${ }^{13} \mathrm{M}$ - a -09 | Prefered Stiock w Eercised Warants | S425000000 |  | S487,524.22 | Redeemed, intlil warants ont outsanding |  | 425 |  |  |  |  |
|  |  | ${ }_{\text {Heves }}^{\text {Les SuMMmit }}$ | $\frac{\text { ks }}{\text { Mo }}$ | ${ }_{\text {20.0ec-10 }}^{19.0}$ | Preferee Stock w/ Warants | \$80,255.00000 | S000 | S368899504.67 | Redeemed, in full w wrants ono uutstanding | S22500000 |  |  |  | S21,00000 |  |
|  | HAWWHORN BANCSHARES. IC. | LEESSUMMT | мо | O9.Mer 12 |  |  |  |  |  | ${ }_{\text {S12000000000 }}$ | ${ }^{12,000}$ | st,00000 |  |  |  |
|  | tawtorn binctafs. Mc. | Letss summmir | Mo |  |  |  |  |  |  | S18,25,00000 | 18,25 | St,00000 |  | S590,000.00 | 287,134 |
|  | hCSf Inancal L Cobropation | Loris | sc | 06-Mar-09 | Preereere Stock w/ Warrants | S12895,000.00 | S12,85,000.00 | S1,090,72000 | Full investment outsending werrats outsending |  |  |  |  |  |  |
| ${ }_{6}^{6.15}$ |  | $\frac{\text { frankliv }}{\text { franklin }}$ | N0 | (1.5epo.09 | Prefered Stiock W Eercisised Waranats | S5,00000000 |  | 58323147108 |  | s7,000,00000 | r,00 | S1,00000 |  | S248,000. |  |
|  |  |  | A | (10.0ecos | Preieree S Sock w/Warant | 581,688,00000 | 50.0 | S94,686,087.22 | Redeemed, in full warrants not outsanding | S81,688,000.00 | ${ }_{81,698}$ | S1,00000 |  |  |  |
|  |  | Jovavoue | ${ }_{1 / 4}^{1 / 4}$ |  |  |  |  |  |  | S81,98,000.00 |  |  |  | S1,800,000.00 | 60,687 |
| 6,15,3 | Herrace Emanstares, | Norfoik | va | ${ }^{255.580 .09}$ | Preferee Stock W/Eercrsed Warants | S10,013,000.00 | 50.00 | S11,35,284.46 | deemed, influl wranats not outsanding |  |  |  |  |  |  |
|  |  | Noorfouk | va |  |  |  |  |  |  |  | ${ }_{\text {2, }}^{\text {2,097 }}$ | $\frac{\text { si,000.00 }}{\text { Si,0000 }}$ |  | S03, 300.00 |  |
|  |  |  | ${ }_{\text {ca }}^{\text {ca }}$ |  | Peferees Stockw/ Warants | S40,000.000000 | 50.0 | S66,9012668.80 | fredemed, in full warants notoutsanding | S40,00000000 | 40.000 | St100000 |  |  |  |
|  | Hetrinact comumerc eope | ${ }_{\text {SaN }}$ Sanose | ${ }_{\text {ca }}$ | ${ }^{\text {anderan }}$ |  |  |  |  |  |  |  |  |  | S140,000.00 | ${ }^{622963}$ |
|  | Herract en incal Copro oraion | OLYMPPA | ${ }_{\text {WA }}^{\text {wa }}$ | ${ }^{2.1 . N o v .088}$ | Prefered Socock / Warants | S24,000,00000 | S000 | $52.953,333.33$ | Redemed, in full warants oto oustanding | S24,000000000 | 24.00 | St100000 |  |  |  |
|  |  |  | ${ }_{\text {WA }}$ |  | Pre | 521,00,00000 | S0.00 | 6,35,26 | Warants outsanding |  |  |  |  | S450,000.00 | 138,037 |
|  | Herrage ons encoorp | Pasorobits | Ca | ${ }^{2} 17.71 / 13$ |  |  |  |  | , | S21,00,00000 | 21,0 | S1,00000 |  |  |  |
|  |  | $\xrightarrow{\text { ralus }}$ | so | $\xrightarrow{\text { 22.Noror }}$ | Preferes Stockw/ Warants | S25,000,00000 | 50.0 | ${ }_{526,36,666.67}$ | Redeemed, in full warrats not outsanding | S25,00,000.00 | 25,000 | St1,00000 |  |  |  |
|  | Hf Financal core. | siouxfalls | so | 30.14n-09 |  |  |  |  |  |  |  |  |  | S650.000.00 | ${ }^{30249}$ |


| FootNote | Institution Name | city | State | Date | Original Investment Type ${ }^{1}$ | Original Investment Amount | Outstanding Investment | Total Cash Back ${ }^{2}$ | Investment Status* | Capital Repayme | / Disposition/ | ${ }^{\text {ction }}$ | (Realized Loss)/ | Warrant Pro |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |  | Amount | Shares | Avg. Price | (Write-off) / Gain | Amount | Shares |
| 5,16,9,42 | HIGHANS SAACORP, INC. | Vention | N |  | Preiered Stock w/ Eerecised warants |  |  | S6,211,26,79 | Redeemed, ifful: wranats not outsanding |  |  |  |  |  |  |
|  | HIGHMNOS SAMCOPR, ITC. |  | - | ${ }^{2} 2.580 .11$ |  |  |  |  |  | \$5,550,000.00 | S50 | S1,00000 |  | S155,00000 |  |
| ${ }_{9}^{6,6,12}$ |  | Stersme | f |  | Preme | S6,700,000.00 |  |  |  |  |  |  |  |  |  |
|  | Hultro communir bencorp, icc. | SumMm | N |  |  |  |  |  |  | 54,000,000.00 | 4.000 | S100000 |  | 5200.000.00 |  |
|  |  | ROCOLSELER | mN |  | Prefered 5 | 526,000.00000 | 50.00 | 103, ${ }^{\text {a }}$, 18 | Sold, influl warants outsending |  |  |  |  |  |  |
|  |  |  | ${ }_{\text {mN }}^{\text {MN }}$ |  |  |  |  |  |  |  | $\frac{3,550}{2,450}$ | ${ }_{\substack{\text { s272.1. } \\ \text { S2120 }}}$ |  |  |  |
|  | Home incchancs ic. | convar |  | $16.10 \mathrm{am}, 09$ | ferese S Sock w/ Warants | S50,000,000.00 | 50.0 | S57,88,555.56 | d, influl werants not ututanding |  |  |  |  |  |  |
|  | HoME Bics Shars inc. | onvar | ${ }_{\text {AR }}$ | - |  |  |  |  |  | 550,00,000.00 | 50.00 | S1,00000 |  | 1300000000 |  |
|  | Howntow | Onvonta |  |  | Peitered siockw Eserecised Warants |  |  |  | Futi ivestment outsandine warants outsanding |  |  |  |  |  |  |
| ${ }_{6}^{6}$ | Hometown Bancshars, IMC. | Coram | ${ }_{\mathrm{kv}}$ | ${ }^{13}$ - eebog | Preiereed Stockw/ Leerisised Warants |  | S, 5 So.00.00 |  | Sold, infull warantis not outstanding |  |  |  |  |  |  |
|  | Homerown bancshafes, INC. | Corbin | ${ }_{\text {kv }}^{\text {kv }}$ | ${ }^{28 . \mathrm{NoV}, 12}$ |  |  |  |  |  | ${ }_{\text {s.088,70.50 }}$ | 125 | ${ }_{594200}^{5020}$ | 29.50) |  |  |
| 6,15 |  | Roanoke |  |  | Preferece Stock w/Exerisied Warants | 510,000,000.00 | 50.00 | 511,11,011.94 | Isold, in full warants oto outstanding | S.1,8,3,395 |  |  | (571,660.50) | 500.095.00 |  |
|  | Hometown ennshares corporaton | Roanoke | va |  |  | como |  |  |  | S9,185,000.00 | 10.000 | 5918.5 | [8815,00000) | 5815,46152 | ${ }^{374}$ |
|  |  | Hopknsule | ${ }_{k}^{\mathrm{k} v}$ |  | Preerres Socow W Warants | S18,80000000 | s000 | S22,35,1,4.59919 | Redemed, in full warants not uitsand ing | S18, 400,000000 | 18.800 | S1,000.00 |  |  |  |
| - | Hoprete bancorp | HorknsvuE | kv | ${ }^{16,-m a n-13}$ |  |  |  |  |  |  |  |  |  | 5256,257.00 | ${ }^{253,66}$ |
| 9,43 | Horzon bicorp |  | N |  | fereres Soco w/waranis | S25,000,00000 | 50.0 | ${ }^{52,8,87,321.83}$ | deemed, intul: warants ot otoutsanding |  |  |  |  |  |  |
|  | Horron ancor | Michlone Ir | $1 \times$ | ${ }^{2} 5$. |  |  |  |  |  |  | ¢, |  |  |  |  |
| 26.12 | Horzon zancorp | michlignc cir |  |  | - | S590009 | soon | S711973905 |  |  |  |  |  | ${ }_{\text {S1, } 750551.00}$ |  |
| 42.612 | Howaro bincorphinc | tulucortariv | Mo | ${ }^{2}$ 2-5.eeop-11 | Preetres Socow w Eeecrseed Warants |  |  | S, | , | 55,983,00000 | 5.983 | St1000.00 |  | S29900000 |  |
| 6,9,2,16 |  | chlcaso | " | 01-May 09 | Peferered Socok W/Eercised Warants | ${ }_{\text {S4,000.000.00 }}$ | S0.00 | 510,940,54.65 | Redeemed, if full werants not outsanding |  |  |  |  |  |  |
|  |  | Chlicaso | " |  |  |  |  |  |  | 59,000,000,00 | 9,000 | S1,000.00 |  | S344,00000 |  |
|  | HuTtMeton Bancshares | coumbus | он | 14-Nov08 | Preferese Stock $/$ W Warants | S1,388,071, 00000 | S000 | S1.594,366.808.56 | Redemed, in full warants notoutsanding |  |  |  |  |  |  |
|  | Hevincoion bicstabs | coulumbus | OH |  |  |  |  |  |  | S1,38,071,00000 | $1.389,011$ | S1,00000 |  | S99,100.000.00 | 23,562994 |
| 6.12 | Hpeerion ANK |  | PA | ${ }^{0.6-\text { ebe-09 }}$ | Prefereded Sock w/ Exerisised Warants | S1.552000.00 | 50.00 | S1,337,16622 | dif full warants ono oustanding |  |  |  |  |  |  |
| 6.15 |  |  | PA |  | Prefereed Stocow/EEercised Warants | \$59,76,00000 | 55,976,00000 | $5996,27.47$ | Full ivestment outsandines werants outsanding | S1,008800.00 | 1.552 | S66000 | [5543,200.00] | S25,70000 |  |
|  |  |  |  |  |  |  |  |  | deemed, intulw warants not outsanding | 542055000 |  |  |  |  |  |
| 10.14 |  | Lataverte | LA | ${ }^{\text {OST.0ecose }}$ | Pefeered stock W/ Warrants | 590,00000000 | 50.00 | 5926550000000 | Fedeemed in full warants not outsanding | S4,205000.0 |  |  |  |  |  |
|  | 1BERABAANC Corooration |  | $\stackrel{\text { L }}{ }$ | ${ }^{\text {3/-Mar-09 }}$ |  |  |  |  |  | S90,0000000.00 | 90,00 | S100000 |  | St200000 |  |
| 6.12 | Bit Bancorp, IMC. | likunc | Tx | ${ }^{2} 7$ 2-Marool | Prefered Stocow / Exercised Warants | S229500000 | 50.00 | ${ }_{52} 2936,46250$ | Fedeemed in full warants not uustanding |  |  |  |  | S1,200,000.00 |  |
|  | lits bancorp, MC. |  | Tx |  |  |  |  |  |  | 52295,00 | ${ }^{2,29}$ | 1.00000 |  | 115,00000 |  |
| 9,6.8 | Iew franclal Corporation | Wasthagon | ${ }_{0}^{\text {c }}$ |  | Preferee Stocok w/ Warants | S6,00000000 | 5000 | S6,43,3067.00 | Redemed, in full warants not utstanding | S600000000 | 6.000 | S1000.00 |  |  |  |
| 42.612 | Cctin mancal | Oxtanto | ca |  | Pefereres Soco w/Exerisied Warants | S6,00, | 50.00 | $57.944,4583$ | Redeemed in full warans $n$ ot outsanding | S600,000 |  |  |  |  |  |
|  |  |  | ${ }_{10}^{4}$ | ${ }_{\text {a }}^{\text {a }}$ | Preferree Stocow W Exerisied Warants | S6,900,000.00 | 56,90,000000 | S124,305,921 | Full investment outsending warants oustandir | S6,000,00000 | 6.000 | S1,000.00 |  | S300,000.00 |  |
| 6,121.6.42 | Iumois sater Bancorp, INC. | ilcaso | $\cdots$ | ${ }^{22}$-Mex-09 | Preiefere S Sock w/ Eeerisised Warrants | 56,272000.00 | s000 | S11, 83, 1, 3,40 | Redeemed, in full waranest not utstanding |  |  |  |  |  |  |
|  |  | Chlicaso | ${ }^{1}$ |  |  | S4,0 |  |  |  | S10,272,00000 | 10,272 | St1000.00 |  | Stab, 00000 |  |
|  | modefenoence bank | East oremwich | ${ }^{\text {R1 }}$ | O9,amal | Prefereed stock w/Eercised Warrants | S1.055000.00 | S1,065.000.00 | S222,387.00 | toutsanding warants outsandir |  |  |  |  |  |  |
|  | Nopernoent tank cor. | rocktano | MA | 09,an-09 | Preferese Stock w W wrants | 578,158,00000 |  | S81,47,0,036, | Redeemed, in full warants not utstanding |  |  |  |  |  |  |
|  | Noperenoen tank Corp |  | MA |  |  |  |  |  |  | 58,158,000.00 | 78,158 | Stioo.00 |  | S2200000000 | ${ }_{\text {A81,644 }}$ |
| ${ }^{27} 6.2,90$ |  | IONA | m | ${ }^{12-20 e c o s 8)}$ | Preieres Sock $W$ Werants | ¢ | Sin200.0.0.00 | ${ }_{5}^{524380.00000}$ | Fell |  |  |  |  |  |  |
|  | Modana Communtr sancorp | coumus | * | 12-Decos8 | Peeterect Socock/ Wearants | S21.500,00000 | 50.00 | S27,3312,25000 | Redemed, in full warrants oto outstanding |  |  |  |  |  |  |
| 20.50 | NOAAA Comvurir barcore |  | IN | Sep-12 |  |  |  |  |  | S21,500,000.00 | 21.50 | s.1,000.00 |  | S1,800,000.00 | ${ }^{188,70}$ |
|  | Intermonntan communir bancoar | Sanopoont | 10 | ${ }^{19.020 .088}$ | Prefereces sococw/ Warants | Sk7, 5 | S | ${ }_{\text {Sta }}$ | Fin fill |  |  |  |  |  |  |
|  | INTENATTONAL BANCSARAES C Copo oration | Lareo | ${ }_{\text {Ix }}$ | 23. eco.088 | Pefereed Stock $/$ / Warants | S211,000,000000 | s0.00 | S26, [58,6,99,89 | Redemed, in tull warrats ono outsanding |  |  |  |  |  |  |
|  |  | Lafebo | ${ }_{\text {Tx }}^{\text {Tx }}$ |  |  |  |  |  |  |  | ${ }_{\substack{4.0 .000 \\ 4.500}}$ |  |  |  |  |
|  |  | Lareo | ${ }_{\text {Tx }}^{\text {Tx }}$ |  |  |  |  |  |  | S1313000,000.00 | ${ }^{1312000}$ | S1,000.00 |  | ${ }_{54018511100}$ |  |
|  |  | NeWrook | ${ }_{\text {Nr }}$ |  | Pefereed Stock w/ Warants | S55,00,00000 | 50.00 | S30,278,055.56 | Sold, ifflul warants outsanding |  |  |  |  |  |  |
|  | INTEVVEST PANCSHARES Coroporation | New Yoak | NV | ${ }^{24 / 4 \mathrm{lu}-13}$ |  |  |  |  |  | S24,250,00000 | 000 | 5970.00 | [5750,0000 |  |  |
| 13,69 | Investors fnancal coprobation of petis count, inc. | Sedala | мо |  |  | S4,000,000.00 | S4,000,000.00 |  | Full ivestment utstanding warants outsanding |  |  |  |  |  |  |
|  |  | New Yoak | Nv | 28.0.088 | Preierre S Sock $\mathrm{w} /$ Warrants | S55,000.000.000000 | S000 | S26,731.202385800 | Redeemed, in full warrants oto outsanding | 000 00000000 | 2500000 | 000 |  |  |  |
|  | PPMorand Chase | New Yoak | ${ }_{\text {NV }}$ | 16.0ecos |  |  |  |  |  |  |  |  |  | S936,053,669.11 | ${ }_{88,00165}$ |
| 42.6 .12 |  | Houltow | ME |  | Peferres Stockw Exercrsed Warants | S10,49000000 |  | $51243,046,75$ | Redeemed, in full warants not outsanding | S10,449,000.00 | 10,49 | S1000.00 |  | S522000.00 | 52 |
|  | Kercorp | cavelano | OH | 14.Nov. ${ }^{\text {a }}$ | Perefres Sockw/ Warrans | S25500000.00000 | 50.0 | S2,867222,22222 | deemed, influl waranats not oustand |  |  |  |  |  |  |
|  | ${ }_{\text {kecroap }}$ | Clivelano | OH | ${ }_{\text {coser }}^{\text {20.ar-11 }}$ |  |  |  |  |  | S2.5000000000.00 | 25.00 | siou00000 |  | 57,000,000.00 | ${ }_{35,24,361}$ |
| ${ }_{6}^{6.12}$ | Krins |  | No |  | Prefered Sock / Eerecised Wrants | S470.000.00 | $\xrightarrow{\text { S770.000.00 }}$ S000 |  | Fill |  |  |  |  |  |  |
|  | Kssamcore, inc | Smurnfil | nc | ${ }^{\text {30.Nov-12 }}$ |  |  |  |  |  | ${ }_{58,308000000}$ | 4.000 | S887,00 | (5922000000) | S100.00000 |  |


| FootNote | Institution Name | city | State | Date | Original Investment Type ${ }^{1}$ | Original Investment Amount | Outstanding Investment | Total Cash Back ${ }^{2}$ | vestment Status* | Capital Repayment / Disposition / Auction ${ }^{3}$ |  |  | $\begin{aligned} & \text { (Realized Loss) / } \\ & \text { (Write-off) / Gain } \end{aligned}$ | Warrant Proceeds |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |  | Amount | Shares | Avg. Price |  | Amount | Shares |
|  |  | Oxfero | ${ }_{\text {Ms }}^{\text {Ms }}$ |  | Prefered Stock W/Eeercised Warants | $\pm$ | so.00 | S4,888,134.5 | Redeemed, in full warants not outsanding |  |  |  |  |  |  |
| 9 | Lataret eancorp, INC. |  | Ns |  | Prefereed Stockw/ Warants | S59,000,000.00 | 50.00 | ${ }_{56,8,26,833.33}$ | 3 Redeemed, if full warants notoutsanding | S4,451.000.00 |  | 0 |  | S100.000.00 |  |
|  |  |  | N | ${ }^{\text {OPAUE }} 10$ |  |  |  |  |  | S20.000,000.00 | ${ }_{\text {20,000 }}^{2000}$ | St.00000 |  |  |  |
|  | Latctan bincorp | OAAR Dioce |  | ${ }_{\text {OR Feb } 12}$ |  |  |  |  |  |  | 2, |  |  |  |  |
|  | Lakelanv bancorp, ITC. | OAKRROCE | N | ${ }^{29 . f e b-12}$ |  |  |  | 50517 |  |  |  |  |  | 3280 | 99,050 |
| 10 | Lakteno binacat Copropation |  |  |  | Preeeree Stock w Warants | 556,04,00000 |  | ${ }_{56,517,13333}$ |  | S56,04,000.00 | 55,04 | St,000.00 |  |  |  |
| 6.12 | Lakt an of finclal Coroporaton | WABSAW | TN | ${ }^{22-\mathrm{Nov} \text {-11 }}$ |  | S30000000 |  |  |  |  |  |  |  | S877,57.00 | 188,26 |
|  |  | Milwavker | w |  | Preferes Stock w Eeercised Warants | 33,000,00000 | 50.0 | S2,323,12.50 | Stal | ${ }_{52,372,980,00}$ | 3.00 | 5790.30 | [ 5629.070 .000 | S1004375.00 | ${ }^{150}$ |
| 9 | LCNB CORP. | banoon | О | O9.ana. ${ }^{\text {a }}$ | refered S Sock w/Warants | S13,400,000.00 | S0.00 | 514.527, 30, 33 | Jeemed, infull warants not oustanding | S1300200 |  |  |  |  |  |
|  | Lens core. | Lebanon | $\bigcirc$ |  |  |  |  |  |  | S13,00,000.00 | 15,00 | S1.000.00 |  | 5602 557.00 | 217,063 |
| 9,6,12 |  | ARAMGovon | ${ }_{\text {NA }}^{\text {NA }}$ |  |  | \$5,883,00000 | 50.00 | S6,731,961.06 | fredemed, in full warants not outsanding | 55883000000 | 5.80 | St,00000 |  | s22000000 |  |
|  | Legacr bancore, IMC. | mlwauke | w | ${ }^{\text {3 }}$ 3, -an-09 | Pefereres Stock | 55,998000000 | 5,9,98,000.00 | S355,07,00 | FFll ivestent outsanding warants not outsanding |  |  |  |  |  |  |
|  | Ubefrrv Aancstars, wc. (AR) |  |  |  | Preferede Stock w/ Eercisised Warants | S57,500,000.00 | S000 | 566,919,965,7] | Redeemed i, fulll warants not outsanding |  |  |  |  |  |  |
| 43,6,12 | Liemir Bancshars. Mc. (Mo) | SpRingitlio | ${ }_{\text {Mo }}$ |  | Preferece Stook w/Eerisised Warants | S21,90,000000 | s000 | 525,959452508 | B Redeemed, in full wranats not outsending | S57,500,000.00 | 5/5,00 | St,00000 |  | S2885,000.00 | 2885 |
|  | Liberr bancstars, INC. (Mo) | sprincrilio |  |  |  |  |  |  |  | S21,900,000.00 | 21.90 | S1,000.00 |  | S1.095,00.00 |  |
|  |  | Fer Worth | ${ }_{\text {I }}^{4}$ |  | Prefered Sock w/ Eecrised Warants |  | S6.500.000.00 50.00 |  | . |  |  |  |  |  |  |
|  | Luberr financal servics, Mc. | new oriens | 4 | 24.5 ep 10 |  |  |  |  |  | 55,645,00000 | 5.645 | S1,000.00 |  |  |  |
| $\frac{6}{9}$ |  |  |  |  |  | ${ }_{\text {chem }}^{517,880,000000}$ | ${ }_{\text {sil2,80,000.00 }}^{\text {so.00 }}$ |  | (e) |  |  |  |  |  |  |
|  | Lincoun national Copoporation | Ranoor | PA | ${ }^{30.1 .10 .10}$ |  |  |  |  |  | S550,000,000.00 | 950,00 | S1,00000 |  |  |  |
|  | Lncolv National | Raboor | ${ }_{\text {Pa }}^{\text {Pa }}$ | 10 | Oemesodwerns | S25,23,000.00 | some | 306 | ( |  |  |  |  | 521,61, ,319.20 | ${ }^{13,099,951}$ |
| - |  |  |  |  | Peerees sooc W Warrans | 55,23,30000 | s0.00 | $56.883,04606$ | mulw waranis notoustanding | S2193307991 | 2523 |  | 132909509 |  |  |
|  | Ln B ANCORP, inc. | Loraln | он | ${ }^{18} 18.1 / 12$ |  |  |  |  |  | 22,92,0, |  |  | \% | 5860,32600 | 561333 |
| ${ }_{9}^{6}$ | lione stab baik | ${ }^{\text {Houston }}$ Norit ANOVER | ${ }_{\text {Tx }}^{\text {T }}$ |  |  |  | S3.0272000.00 | ${ }_{\text {S16,260.000.00 }}^{\text {Som }}$ |  |  |  |  |  |  |  |
|  | Lse corooration | Noort Anoover |  |  |  |  |  |  |  | S15,00,000.00 | 15.00 | S1,000.00 |  |  |  |
| $6{ }_{6} 6.15$ | Lss corporation | North Anoover | MA | ${ }^{16-\text { ececos }}$ |  |  |  |  |  |  |  |  |  | S560,000.00 | 209997 |
|  | Mes fancore. Inc. | оиннам | ${ }_{\text {nc }}$ | ${ }^{265030} 09$ | Preteres Stock | S11,75,000.00 | 50.0 | ${ }_{512,40976250}$ | So Redemed, in full waranis not utstanding |  |  |  |  |  |  |
| 9 |  | Bufalo | NV |  | Peferere Socock/Warants | S600,000,00000 | 50.00 | 5118,321/16134 | ARedemed, in full warants ot outsanding |  |  |  |  |  |  |
|  | Mest tanc Coro oration | Buffal | $\frac{\mathrm{Nr}}{\mathrm{Nr}}$ |  |  |  |  |  |  |  | $\xrightarrow[\substack{370,000 \\ 23,000}]{ }$ |  |  |  |  |
| - | Met tank cooporation | BuFalo |  | ${ }_{\text {17-oca } 12}$ |  |  |  |  |  |  |  |  |  | $531.88,76$ | ${ }^{1,218522}$ |
|  |  | Manstioue | $\stackrel{\text { m }}{ }$ |  | Preeerea Stoock W Warants | S11,00000000 | 50.0 | 513,512,888.15 |  | S10.588990000 | 11000 | 5958.10 | 1.010.000 |  |  |
| $\frac{6}{\frac{6}{22,9,6}}$ | Macknac financal Cobropation | MANSTROUE | m1 | ${ }^{\text {10.0ecec12 }}$ |  |  |  |  |  |  |  |  |  | S1,300,000.00 | 988,34 |
|  | Matison fnancal corporation | Richmono | ${ }_{\text {kr }}^{\text {kV }}$ | ${ }^{13} \mathbf{3} \mathrm{Mara}$ - 9 | Premereme | Stish700000 | S3,370,000000 |  | Ofull ivestment outsanding warrant outsanding |  |  |  |  |  |  |
|  | mason bank | MENPHIS | TN | ${ }^{24} 4$ Novor 09 |  |  |  | S10,464,46,87 | Receemed, in tul: warants not outsanang | S8,55,000.00 | 3,455 | st,000.00 |  |  |  |
|  | Mana bank | Menplis | ${ }_{\text {TN }}^{\text {TN }}$ |  |  |  |  |  |  | Stats.00000 | ${ }_{\substack{3.485 \\ 6.85}}$ | $\xrightarrow{\text { Sistoonoo }}$ Si.0000 |  | S59000000 |  |
|  | Manmine bancorp, Inc. | Eenssurg | PA | 29.0 eco 9 | Preferede Stock W/Eercised Warants | S4,500,00000 | 50.00 | 55,26,18750 | FRedemed, in full warants not outsanding |  |  |  |  |  |  |
| 6.12 |  |  | ${ }_{\text {Pa }}^{\text {P/ }}$ | - | Preferee Stocok / Warants | \$57,000,000.00 | 50.00 | S62,99,12128 | B sold, if full warants noto outsanding | S4.500,000.00 | 4.500 | S1,000.00 |  | S225,00000 | 225 |
|  | Manssource franctal croup, inc. | Gremsulug | IN | 03APr-12 |  |  |  |  |  | S53,073,270.00 | 57,00 | 5981.10 | [ $53,296,730.00$ |  |  |
| 9 | Mantartan Bancoar | Eistesuno | CA |  | Prefered Stock w/ Warants | S1,700000000 | so.00 | S1, $829,7111^{2}$ | Redeemed, in full warants ont outsanding |  |  |  |  | S1,512,77.00 |  |
|  | Mantatan encorp | tisfevino | ${ }_{\text {ca }}^{\text {ca }}$ | (1.5ep-09 |  |  |  |  |  | S1,700,000.00 | 1,700 | S1,000.00 |  | ${ }_{563,363,00}$ | 29,480 |
| 13,12 | mannatan bancshars, inc. | manhatan | $\ldots$ |  | Warrants | S2,63,000.00 | s0.00 | ¢3,438,793.11 | old, influl: wranats not utstanding |  |  |  |  |  |  |
|  | MANHATAA BAMCSHARS | мANHATAA | " | 10.0ecr12 |  |  |  |  |  |  |  |  |  | 51,036,54 |  |
|  |  | Nentiobecact | ${ }_{\text {a }}$ | (1.0ec-12) | Preferese Stock w/Eerecised Warants | S3,000,000000 |  |  |  | S2258600973 | 2639,000 | 50.98 | ${ }_{\text {[ } 52.5952 .27]}$ | 599307989 |  |
| 6 | Market rancorporation, INC. | New Market | mv | 20. Febog | Prefered Stocol w Eerecised Warants | S20.60,000000 | S2060,000.00 | S118,788.00 | Full ivestment oustanding: warants outstanding |  |  |  |  |  |  |
|  | Market stere fanchars, Mc. | Mt. vernon | ${ }^{1}$ |  | Suborinied debentures w Exercrsed | S20,300,000.00 | 50.00 | 22,429,245, $8^{4}$ | Sold, iffull werrant not outsanding |  |  |  |  |  |  |
|  | Marke siner enc chars. | Mr Mi. Veno | $\stackrel{1}{4}$ | O.aye 12 |  |  |  |  |  |  | $\frac{19.931,000}{36,000}$ |  |  |  | $\xrightarrow[\substack{895000 \\ 120,00}]{1}$ |
| ${ }_{6}^{6.12}$ | Matout entionl Coproartion | Chllaco | " | ${ }^{19.90 \text { eco } 88}$ | Preiered Sock w/ Eercised Warants | S35,500000000 | 5000 | ${ }_{533,85,993,42}$ | old, intul werants not utstanding |  |  |  |  |  |  |
|  | Marquert $n$ National corporation | chlcaso | " | O9.abl 12 |  |  |  |  |  |  | 8, | S272020 |  |  | ${ }_{1}^{1.291}$ |
| 41 |  |  | w |  | Preferee stock w/ Warants | S1,715,000.000.00 | so.00 | ${ }_{51,944,729.916 .66}$ | Espedemed.i. ifull warants not outstanding | S17,13,3,07.00 |  |  |  |  |  |
|  | RStall \& ISter coroporaton | milwauke | w | ${ }^{0} 5$ |  |  |  |  |  | S17,75,500.000.00 | ${ }^{1.755000}$ | S1,00000 |  | S3250,000.00 | ${ }_{13,855,789}$ |
|  |  | ${ }_{\text {rowson }}^{\text {concoso }}$ | no |  |  | Sill | $\xrightarrow{\text { Si,700000.000 }}$ S0.00 |  |  |  |  |  |  |  |  |
|  |  | chlicaso | 4 | ${ }^{14-\mathrm{Marar}-12}$ |  |  |  |  |  | \$196,000,00000 | 196,000 | S1,00000 |  |  |  |
| 6,4,3,12 |  | erewo | mv |  | Preferece Stook W EEerisised Waranats | S6,00,000000 | 50.00 | $56,880,43333$ | Redeemed, if full warants oto utstanding |  |  |  |  | S15,58,072.00 | 50,024 |
|  | MCLEOO BANCSHARS, MC. | shorezwooo |  |  |  |  |  |  |  | S6,000,00000 | 600 | S10.000.0 |  | S300,000.00 |  |


| FootNote | Institution Name | city | State | Date | Original Investment Type ${ }^{1}$ | Original Investment Amount | Outstanding Investment | Total Cash Back ${ }^{2}$ | Investment Status* | Capital Repayme | Disposition/ | ${ }^{\text {uction }}$ | (Realized loss)/ | Warrant Pr |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |  | Amount | Shares | Avg. Price | (Write-off) / Gain | Amount | Shares |
| 6, $6.1216,42$ | MEDALION BNK |  | UT | 2-7.ebo. | Preierered Sock w/ Exerisise Warants | $\frac{5}{511800,000000} 5$ |  | ${ }_{524,466,674.88}$ | Redeemed, ifull wranats not outsanding |  |  |  |  |  |  |
|  | MEEALION Nank |  | UT |  | Preferece stockw Warans | 52100000000 | 5000 | ${ }_{\text {S31, } 631120.56}$ | Pedemed in full warants on outsanding | S22,498,000.00 | 21.98 | S1,00000 |  | S645,00000 |  |
|  |  |  | M | ${ }^{\text {O4,APr-12 }}$ |  |  |  | S1,0120.6 |  | S10.500,000.00 | ${ }^{10,500}$ | St1000.00 |  |  |  |
|  | Mercantil eank Corporation | GRANO PAPDS | m |  |  |  |  |  |  | S10.50,000000 | ${ }^{10.500}$ | St,00000 |  |  |  |
|  | MEECATIL EANC Copororat | ${ }^{\text {GRanosorapos }}$ | $\stackrel{\text { mi }}{\text { M }}$ |  |  |  |  |  |  |  |  |  |  | 57,46,100.00 | 616,488 |
| 426.12 | Mercantil Capral Coro oration | boston | MA | Offebe. | Prefered S Sock w/ Eerecised Warrants | S3,500000.00 | S0.00 | ${ }_{54,150,81503}$ | med, in filliw warants onot outsonding |  |  |  |  | 2000 |  |
| $54,6,12$ |  |  | ${ }_{\text {TA }}^{\text {TN }}$ | Ofater | Pretereded sock w/ Exerisise Weranats | S1,81, 810000 | 50.00 | \$2,23,560.00 | Redemend, if full warants noto utsanding | S3,500,00000 |  | St,00000 |  | S15,0000 |  |
|  | MERCAANT S P Panties bancshars, inc. | TooNE | TN | $07.58 \mathrm{Pe}-11$ |  |  |  |  |  | S1,881,00000 | ${ }_{1,881}$ | S1,00000 |  | S9,0000.00 |  |
| 6,4212 | mecranis Ano manvacturefs sank corporaton | ноит | 4 | 19.unnog | reas Sock w/Eeerised Warants | \$3,510,00000 | 50.0 | S4,110,686,47 | edeened, influl: warants noto utsanding |  |  |  |  |  |  |
|  | mecranis and manvacturefs sank corporaton | ноит | ${ }^{1}$ | O8. $50 \cdot \mathrm{p} 11$ |  |  |  |  |  | S35510,00000 | 3.510 | S1,00000 |  | S176,00000 |  |
| 6.16 | MEEDOUN A ANK | OEVON | ${ }^{P A}$ |  | Prefered Stock w Serecised Weranats |  | 2000 | S2,53,700.61 | Full ivestment outsending warrant outsendi |  |  |  |  |  |  |
| 6.12 | Mefroc cirv bank | Ooravule | 6 A | ${ }^{30-a, a n-99}$ | Prefered Stock w/ Exercised Warants | S7,700,00000 | 50.00 | S8800,297,80 | Sold, in full warants oto outsanding |  |  |  |  |  |  |
|  |  | OORAQVILIE | ${ }_{\text {CA }}$ | ${ }_{\text {20.0.0cti2 }}$ |  |  |  |  |  |  |  | 5900.10 |  |  |  |
|  | MEfroc cirv bank | Ravule |  | 01.:Now 12 |  |  |  |  |  | S6,904,667.10 | 2,671 | S900.10 | [5766,322.90) | S37, 684,85 |  |
|  |  | Houston | ${ }_{\text {Tx }}^{\text {Tx }}$ |  | Preterees Sococw/ Warants | S45,000.000.00 | s000 | ${ }_{5 S 3,066,682.25}$ | Sold, in full warant not outstanding | S44,12, [5,000 | 45,000 | 5981.20 | (S847, 55000) |  |  |
|  |  |  |  | ${ }^{112 \cdot l u n-13}$ |  |  |  |  |  |  |  |  |  | 52087,768.00 | ${ }^{71,429}$ |
| ${ }_{6}^{6,40}$ | M | CClicaso | ${ }^{1}$ | ${ }^{26-314 n-09}$ | Preieresed Sock w/ Eerecised Warrants | 51, 526,00000 | 50.01 | ${ }^{527,127,726,72}$ | Sold, in full werrants not outstanding | ${ }_{583,718,541.95}$ | ${ }_{7,5,52}$ | \$331.60 | ${ }_{\text {[ } 59778077.48 .06]}$ |  |  |
| 6.16 |  | CHICCGO | , |  | Pefereres Socock/ Warants | S20000000.00 | 54,388,000.00 | S866,799.44 | Full ivestenert oustanding warants oustanding |  |  |  |  |  |  |
|  |  | ${ }_{\text {chillabo }}^{\text {chursurg }}$ | ${ }_{\text {PA }}$ |  | Prefered Stock $\mathrm{w} /$ Warants |  | 50.00 | $5120079.9722^{20}$ | Redemend in fulli warants oto uustanding |  |  |  |  |  |  |
|  |  | mulersuurg |  | ${ }^{28.08 C-12}$ |  |  |  |  |  | S10,000,000.00 | 10.000 | S1,000.00 |  |  |  |
| 10 |  | Milibrbuug | ${ }_{\text {PA }}^{\text {PA }}$ |  | Preiereed Stock $\mathrm{k} /$ Warants | S220000000.00 | 50.00 | ${ }_{523,87,795.11}$ | Redemed, in full warant not outsanding |  |  |  |  | S58,49920 | 13,098 |
|  |  | mioleievac | va |  |  |  |  |  |  | S22,000,000.00 | 22,000 | S1,00000 |  |  |  |
| 9,6,12 |  | Effinctam | 1 | ${ }^{23} 3$ 3-amo9 | Prefereed Stock $/$ Evercised Warants | 510,189,00000 | 50.00 | 511206,98934 | Redeemed, if full warants not outsanding |  |  |  |  | S301,0100 |  |
| ${ }_{42}$ | MOLAN STSTETS SANCOPR, INC. |  |  |  | Prefered Stockw W Warans | S2000000000 |  | 5228343378 |  | S10,189,000.00 | 10,188 | S1,00000 |  | S50, 00000 |  |
|  | Missourt Bancorop, MC. |  | $\stackrel{4}{14}$ |  | Preerees Soock W Werans | 520,00000000 |  | 522884.334 .18 | frecemee, nutil: warans notoutsanding | 520.000,000.00 | 20.000 | S1,00000 |  |  |  |
|  | Mossourt bancorp, Inc. | LAFAVETE | LA | ${ }^{22 \cdot \mathrm{Nov} \cdot 11}$ |  |  |  |  |  |  |  |  |  | 5206.557 |  |
| ${ }^{6} 2.25$ | Morown bank tivic comenr | ${ }_{\text {Altanta }}^{\text {Milios Park }}$ | ${ }^{64}$ |  |  |  |  |  |  |  |  |  |  |  |  |
|  | Mowes reciolival eancoir, icc. / THE EANK |  |  |  | atech |  |  |  |  |  |  |  |  |  |  |
| 9,6,12 | OTtevule | fessus | мо | ${ }^{13.5 e b .09}$ | Pretereded Sock w/ Execrised Warrants | 570,00000 | 50.0 | 576,324.19 | deemed, influl warants not utstanding |  |  |  |  |  |  |
|  | отtevul | fesus | мо | 10.Novo9 |  |  |  |  |  | S700,000.00 | 700 | st100000 |  | S35,00.0. |  |
|  |  |  | A | O6.febe.09 | Preeeree S Sock w/ Warants | S16,00000000 | s000 | ${ }_{518983}{ }^{\text {333333 }}$ | SRedemed, in full warants not outsanding | S16,000,00.00 | 16,000 | S1,00000 |  |  |  |
| 9.6 .12 | Mowesione finacal group icc | Iowactr | ${ }_{\text {\| }}^{\text {\| }}$ |  | Prefered Stock w Exerisised Warants | S10.000.00000 | 50.00 | 512844226.31 | IRedemed in full warant not outsanding |  |  |  |  | S10000000.00 |  |
|  |  | MEDFPROL |  |  |  |  |  |  | , | S10,000,00.00 | 10.000 | S1,000.00 |  | 5500,000.00 |  |
|  | ENMUM Bancore, , MC. |  |  |  | Preferese stock w/Eercised Warants | S7260000000 | 50.0 | \$4,265,561.73 | 3slot, ifull waranst not oustanding |  |  |  |  |  |  |
| 9,7 | Musten um encorp inc | Eowab | - | - | Pefeted Stock | S5.11600000 | S000 | 5587758388 | Pedemed in full warants ot outsand | S29904,000.00 | ${ }^{7}, 260$ | 540000 | (54,356,00000] |  |  |
|  | Mission communtr enco | SANUIUS Sisso | CA | 28.0ect11 |  | S55000000 |  |  |  | 55,116,00000 | 5.116 | S1,00000 |  |  |  |
| 9,3, ${ }^{\text {a }}$ | Mssiov valler encoicorp | Solv | ${ }_{\text {c }}$ | ${ }^{2 \text { 2-OCecos }}$ | Preeeree Stock | 555,00000000 |  |  | , | S55,50,00000 | 5.500 | S1,000.00 |  |  |  |
| 2.6 | MONAODOOCK AANCOPP, MC. | Pet erberough | NH | 19.0eco. 88 | Prefered Sock w/ Eercrised Warants | S1.884,00000 | 50.00 | S22339, 38.60 | Ueemed, in full: warants not oustandidg |  |  |  |  |  |  |
|  | Monabocr ancorp, ice | Petrboroug | ${ }_{\text {NH }}$ |  |  |  |  |  |  | S1,84,000.00 | ${ }^{1.83}$ | St,00000 |  | S9200000 |  |
| 10.14 | Monatch foww | Chtsafeeke | va |  | 隹 | $\xrightarrow{\text { Stars,00000000 }}$ | S6,88.000.00 50 | ${ }_{515,573,3,6666}$ |  |  |  |  |  |  |  |
|  | Monach finencta hoones inc. |  | ${ }_{\text {va }}^{\text {va }}$ |  |  |  |  |  |  | S44,700.000.00 | 14,700 | S1,00000 |  | S260,000,0 | ${ }^{132,353}$ |
| 436.12 | M ONE Tr TEE Copro Ration | ${ }^{\text {Efenoraty }}$ | TN | ${ }_{\text {13-Mar-09 }}$ | Perefred Stock W/Esercised Warants | S99,516,00000 | 50.0 | S112,21,48100 | Redeemed, influl warants noto ustanding |  |  |  |  |  |  |
| 426,12 | Monertiec orporation | LeNoir civ | M0 | - ${ }^{1.5 .59 .11}$ | Pereereed Stock w/Execisise Warants | \$4,744,00000 | s000 | 55,623,958.50 | . | S9,516,00000 | 9,566 | S1,00000 |  | S476,00000 |  |
|  |  |  | Mo |  | Pree | Sou000000 | S000 | 55.11 | Resteemed in full warants not oustanding | S47384,000.00 | 4,734 | S1,00000 |  | S237,000 | ${ }^{237}$ |
|  | Moranan saner | New Yoar | Nv | ${ }^{17}$ 17umos | - |  |  | S, | , | S10,000.000.000.00 | 10,000,000 | S1.000.00 |  |  |  |
| 9.612 | Morall bencshres, Mc. | Nekram | ks |  | Preferred Stoco w/Eserisided warants | S13,000.000.00 | s000 | ${ }_{515,429,122.22}$ | 2Redemed i, fulll waranats not oustanding |  |  |  |  | S950,000,00000 | 5 S,245,759 |
|  | Morall bancshars, inc. | мевRam | ${ }_{\text {ks }}$ | 20.141.11 |  |  |  |  |  | S13,000,000 | 13,00 | S1,00000 |  | \$65000.0.0. | 650 |
| 9, |  | Noscow | TN |  | Preiereas Sock w/ Eeersised Warants | S6,216,00000 | 50.0 | 57,803,37.7. | Redeemed, in tuliw warants ot ot oustanding |  |  |  |  |  |  |
|  | Mosco wanchais, | Noscow | TN | ${ }_{5}^{55} 5$ |  |  |  |  |  |  | ${ }_{5.116}$ | St,00000 |  | 11,00000 | ${ }^{311}$ |
| 6,12 |  | catelean | ${ }_{6 A}^{6 A}$ | ${ }^{2}$ | Preefread Sock w/ Eecerssed Warrans | S3,300000000 | 5000 | S4,119,975.55 | Stod, in full warants notoutsanding | S32,67,000.00 | 3,300 | S990.00 | 1533,000 | S165,934,55 | ${ }^{165}$ |
| 9,6,12 |  | knvowood | ${ }_{\text {Tx }}^{\text {Tx }}$ | (27-Mar-0] | Peferere Stock w/ Evecicised Warants | S7,723,000.00 | S000 | 5920 |  | S,773,300000 | 7,723 | S1,00000 |  | S386,00000 | ${ }^{36}$ |
| ${ }^{43}$ |  | munce | w | ${ }^{2} 3$. Dec.088 | Pereferes Soco $\mathrm{w} /$ Werrans | S32,882000000 | S0.00 | 537,608,789.00 | Redeemed, if full warants not outsending |  |  |  |  |  |  |
|  |  | ${ }_{\text {MWNCOE }}^{\text {Mun }}$ | N |  |  |  |  |  |  | S223882000.00 | ${ }^{32382}$ | S1,00000 |  | 5900,19900 |  |


| FootNote | Institution Name | city | State | Date | Original Investment Type ${ }^{1}$ | Original Investment Amount | Outstanding Investment | Total Cash Back ${ }^{2}$ | Investment Status* | Capital Repayment / Disposition / Auction ${ }^{3}$ |  |  | (Realized Loss) ! | Warrant Proceeds |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | NAPALESANCORP, MC. | Naples | fi | ${ }^{27 \mathrm{Ma}-\mathrm{OO}}$ | Prefered Stockw/Eercised Warants | S4,000,000.00 | 50.00 | 5956.066 .67 | Sold, in full warants oto | Amount | Shares | Avg. Price | (Write-off) / Gain | Amount | Shares |
|  | Naples ancore, MC. | Naples | ${ }^{\text {a }}$ | ${ }^{12} 12 / 1 /-1 / 2$ |  |  |  |  |  | S600,00000 | 4,000 | S150,00 | (15,400,000.00) |  |  |
| 57.9 | NARA AAMCORP, INC. | Lesadelis | ${ }_{\text {ca }}$ | ${ }^{\text {2,-Novo } 08}$ | Pefereed Stock $w / W_{2}$ | 87,000,00000 | S000 | S81,24,9,31720 | Redemend, in full warants oto outsanding | 6,00000000 |  |  |  |  |  |
|  | NARA AACCOPR, INC. | ${ }^{\text {Los AnEELS }}$ | ${ }_{\text {ca }}$ |  |  |  |  |  |  | 56,000,000.00 | 6,000 | S1,00000 |  | S2,18, 317.20 |  |
| 6.12 |  |  | ${ }_{1 /}^{\text {a }}$ |  | Preterese Stock $/$ / Eercrised Warants | S24,64,000000 | 5000 | S21,471.077.90] | Sold, in full warants otot oustanding |  |  |  |  |  |  |
|  |  | Bet tevoor | ${ }_{\text {A }}^{\text {A }}$ |  |  |  |  |  |  |  |  | ${ }_{\substack{575020 \\ 55020}}$ |  |  |  |
| 9,14 | Nation Lepen menctinas |  |  |  | Preferee Stock $/$ Warants | S150,000.00000 | 50.00 | 51167988833,33 | edeemed, intul: warants noto utstanding |  |  |  |  |  |  |
|  |  | Boreriown | A | ${ }_{\text {- }}^{\text {1-Mar-11 }}$ |  |  |  |  |  | S150,000,000 | 150,000 | Ss,00 |  | 100000 |  |
|  |  |  |  |  | Suborinated Deeentures w/Eercrised |  |  |  |  |  |  |  |  | S.000,000.00 |  |
| 13,9,12 | Nationwio bancsanes, ICC | WESS Point | $\mathrm{NE}_{\mathrm{NE}}^{\mathrm{NE}}$ |  |  | S20000000.00 | 50.00 | S2277,19000 | edeemed, influl: warans noto ultsanding | S2000000000 | 2000000 | 1.00 |  | St10000000 | 100,00 |
| 6.40 |  | CHICGGO | 4 | 26.5 | Pereeree S Socok W/Warants | S68880,00000 | 50.00 | $52.613,7423$ 3, | Sold, in full warrant noto outsanding |  | 2,0000 |  | 145995403 |  |  |
|  | NCAl BAcoin | Cosanotis | ${ }_{\text {ch }}$ | ${ }^{28.40 .00088}$ | Preferrect Socow / Exerisised Warants | S10,000,00000 | S10,000,000.00 | S1,311,027.78 | Full ivestment oustanding warants outsending | 52,88,4880, | 6.880 | S33160 | (544.98,54.95] |  |  |
| $13,9,12$ | nemo bancshares, nc. | maoson | mo | 19.10 nos | suberinate | S22330,00000 | so00 | S3,199397739 | Edeemed, inful: warants not utstanding |  |  |  |  |  |  |
|  | Nemo BNCSHARES INC. | Oison | no | ${ }^{24} 4 \mathrm{AP} \cdot 13$ |  | 2neore |  |  |  | S2,330,000.0. | 23380.0 | S100 |  | S117,00 | 117,000 |
| 42 | New wamperlire triff bancstars, Inc. | Newport |  |  | Preferre Stock $/$ Warrants | S10,000,00000 | 50.0 | \$120041266.67 | Redeemed, in full warants ot outstanding | S10,000,000.00 |  |  |  |  |  |
|  |  | Newport | ${ }_{\text {NH }}$ |  |  |  |  |  |  | Sl0,000000.00 |  |  |  | S737,100.00 |  |
| $9.6,12$ | New York privat Eank 8 trus coorporation | Newroak | NV | O9,aman | Pretered Stockw/Eercised Warants | 526,274,00000 | 50.00 | S346,794,005 33] | diemed, in ful: warants not outsanding |  |  |  |  |  |  |
|  | New Yorf revarat bank t rusi corporation | New York | Nv |  | Prefered Stock / Warant | S52372.000.00 | s000 | 570.087 .06035 | Sold, if full warants not outsanding | S267,274,000.00 | ${ }^{266,274}$ | S1,000.00 |  | S13,364,000.00 |  |
|  | Newernog bancorp | Grienssoro | nc | ${ }^{26}$ Apr-13 |  |  |  |  |  | S27090,121.50 | ${ }^{2,763}$ | 5880.50 | (558878.500) |  |  |
|  | Newraio bancorp | GrENssoro | Nc |  |  |  |  |  |  | ${ }_{548,641.624 .50}$ |  |  | ${ }_{\text {[ } 59678775.50]}$ |  |  |
| ${ }_{42,6,12}$ | Neweriot it inicherp |  |  |  |  | S44,964,00000 | s000 | \$11,90, 882 266 | Redeemed, in full warants ono outstanding |  |  |  |  | 5,7,78,7826 |  |
|  | NColet rankshars, inc. | Gren may | w | $0.15 \mathrm{Pe}-11$ |  |  |  |  |  | 514,96,000.00 | 14,9 | S1,00000 |  | 5748,000 |  |
|  |  |  |  |  | Preierea Stock w Warants | S10,200,000.00 | 50.0 | S12,294,883,38 | edeemed, influl warants not utstanding | suzano |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  | 510,20,000.00 | 10,20 | s.000.0 |  | S6000000 |  |
| 9 | Noorteast bancore | Lewston | ME | 12.0.0.088 | Peierere Stock W/ Warants | \$4227,00000 | 50.00 | $55,5,5,18,138$ | Redeemed, in full warrant not outstanding |  |  |  |  | S60,000 |  |
|  | Norithass bancorp |  |  |  |  |  |  |  |  | 54427,000.00 | 4,27 | S1,000.00 |  |  |  |
| 6,912,16 | Norriten Sait eank | cosstr | ${ }_{\text {N }}$ |  | Prefered Stock W W Warants | S1,341,000.00 | s000 | ${ }_{52,887,78233}$ | edeemed, influl warants not outstanding |  |  |  |  | 9950000 | ,9,988 |
|  | gihern slat bank | Coster | N |  |  | S1238,000.00 |  |  |  |  |  |  |  |  |  |
|  | Northen state bank | cositr |  | $28 . \mathrm{Mar}$-12 |  |  |  |  |  | S25, ${ }^{\text {20,00.00 }}$ | 2.571 | S1,00000 |  | S67,000, |  |
|  |  | Waukgav | $\stackrel{1}{4}$ |  |  |  | ${ }_{\text {S11,211000.00 }}^{50.00}$ |  | 俍 |  |  |  |  |  |  |
|  | Northen trust corporation | CHICGSO |  |  |  |  |  |  |  | S1,57,000,000.00 | 1.576,000 | S1,000.00 |  |  |  |
|  | Nooriten Trust corporation |  |  |  |  |  |  |  |  |  |  |  |  | S87000.000.00 | ${ }^{3,824,6}$ |
| ${ }^{426,12}$ | Noorimar rinachatinc. | berin | ${ }_{N H}^{N H}$ |  | Prefereas Sockw (Eeecrised Warants | s10.000.00000 | 50.00 | S11,30,6,2461 | Redeemed, in tulil warants ot outstanding | S100000000 |  |  |  |  |  |
| 6.12 | Sothwest bancorporatov, MC. |  |  | ${ }^{13} 5$ Febog 09 | Prefered Stock W/Eercised Warants | S10.50,000.00 | 50.00 | S11,891,877.50 | Sold, if full warants not outsanding | S0,00000 |  |  |  | S50.0000 |  |
|  |  |  | ${ }_{\text {wa }}^{\text {wa }}$ |  |  |  |  |  |  | S2,000,00000 | ${ }_{\substack{2,000 \\ 8.500}}^{\text {2, }}$ |  |  | \$587,64,5 |  |
| $9.6,12$ | Northwest commercal eank | unewooo | wa | ${ }^{13}$ Fefeo.09 | Pretered Stock / / Eercised Warants | S1,922000.00 | 50.00 | S2,38,393000 | Ueemed, inful: warants not outsandigs |  |  |  |  |  |  |
|  |  | OAREROLOEE | ${ }_{\text {Wc }}^{\text {Ne }}$ | - | Pereeree Stock w/ Werrants | S7,700,000.00 | s000 | S8.592336.00 | Sold, in full: warant sot outsanding | S1,922000.00 | 1.992 | St,0000 |  | S100000000 |  |
|  |  |  | Noc |  |  |  |  |  |  | S7,095,50.00 | 7,700 | S921.50 | (S604,450,00) | S122887.50 |  |
| ${ }^{43}$ | OAR valle vancorp | ${ }_{\text {ORemale }}^{\text {OARDALE }}$ | ${ }_{c}^{\text {ca }}$ | OS.eecos | P | S13,50,000.00 | 50.00 | S15,871,250.000 | Redemed, in full werants not utstanding | S13,50,000000 | 13.500 | st100000 |  |  |  |
| 1014 | OAKVALELE BANCOPP |  | ${ }_{\sim}^{\text {ca }}$ | - 2 2.6e. 11 | eferes Stock W Werants | S382330000 | 500 | 5405210186 |  |  |  |  |  | S560,00000 | ${ }_{350,34}$ |
|  |  | Tows iver | ${ }_{\text {N }}$ |  | Preierea Stock / Warants |  |  | ${ }_{\text {S0, }}^{5129,98.612}$ | edeemed, influl wrants not utstanding | 588,26,300000 | ${ }^{38,23}$ | S1,000.00 |  |  |  |
|  |  |  | $\stackrel{N}{\text { NJ }}$ | O3.febelo | Pretered Stock ( Evercised Warants |  |  |  |  |  |  |  |  | S430,79700 | ${ }_{10,42}$ |
| 9 | OLD LINE EANCSHARES, ITC. | BowE | ${ }_{\text {мо }}$ | ${ }^{\text {O5, } 5 \text { Pecos8 }}$ | Preferece Stockw Warrants |  | S000 | ${ }_{5}^{57,488,888889}$ | frill |  |  |  |  |  |  |
|  | OL LUNE EANCSHRES, MC. | me | мо | 15.51109 |  |  |  |  |  | s7,000000.00 | 7,000 | s1,00000 |  |  |  |
|  |  | bows Evansule | N0 |  | Preiered Stock W/Warant | St100000000000 | 50.00 | 51727718888.89 | in full warants ono utstanding |  |  |  |  | S225,00000 | ${ }_{14,1,8}$ |
|  | 010 National Bancorp | Evanssule | iv | ${ }^{\text {31-Mar-0 }}$ | - | Soorono | 500 | , | , | S100,00,00000 | 100,000 | S1,00000 |  |  |  |
|  |  | Aurosa | N | cose | Prefered Stockw/Warants | 57,3000.000.00 | s000 | S31,43,238,49] | Sold, influl warants not outsanding |  |  |  |  | S1,200,00000 | 813,08 |
|  | OLO SEConv bancore, MC. | AURora | $\ldots$ | ${ }^{\text {11-Mar-13 }}$ |  |  |  |  |  | 524.684 .870 .00 | 70.028 | 535250 | [ 545.538 .130 .00$]$ |  |  |
|  | Oios | ${ }_{\text {Auborara }}$ | $\stackrel{4}{4}$ |  |  |  |  |  |  |  | ${ }_{\text {L, }}^{1.200} 1$ | $\xrightarrow{\text { S37,700 }}$ S37,00 |  |  |  |
|  | OLSECOVD AACORP, INC. | Aurora | $\stackrel{\text { ı }}{10}$ |  | Preferece Stockw/ Eerecised Warants | ${ }_{52816,00000}$ | 50.00 | ${ }_{59,45,603,15}$ | fill werants of outsanding |  |  |  |  | S10689100 | ${ }^{815,3}$ |
|  |  | Lakewooo | co | 19. |  |  |  |  |  | S12390000.00 | 1.239 | S1,14290 | S177.053.10 |  |  |
| ${ }_{6,49}$ |  | ATIMNTA | ${ }_{6}$ |  | Preterees Stock $/$ E Eecrised Warants | S55500000.00 | 200000.00 |  | Ill inestment outsandinz warants outsa | S1,57,000.00 | 1.577 | ${ }_{\text {S1, 122 } 20}$ | ${ }_{5225,353,30}$ | ${ }_{\text {S188,886,25 }}$ |  |
| ${ }_{6} 6$ | One Unite bank | Boston | MA | 19.0 eco 08 | Prefered stock | S12, 5 S3,000000 | S12,063,000.00 | S93,823,33 | Full |  |  |  |  |  |  |
|  | Oолemancal Coproation | UTIE fock | ${ }_{\text {ar }}^{\text {ar }}$ | ${ }^{24}$ | Warans | $\frac{51783000000}{\substack{\text { Si21600000 }}}$ | $\frac{517780.00000}{}$ |  | In investrent outsanding warants uutating |  |  |  |  |  |  |


| FootNote | Institution Name | city | State | Date | Original Investment Type ${ }^{1}$ | Original Investment Amount | Outstanding Investment | Total Cash Back ${ }^{2}$ | Investment Status* | Capital Repaym | / Disposition/ | ction ${ }^{3}$ | (Realized Loss)/ | Warrant Pro |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |  | Amount | Shares | Avg. Price | (Write-ffi) / Gain | Amount | Shares |
| 3,9,12 | Oss financal | orange | тx | ${ }^{\text {01. May }}$ | Sworinted | 6,100,00000 | 50.00 | 57,662,34,43 | Redeemed, if full warants not outsanding |  |  |  |  |  |  |
| 339 | Oos finacat sevics inc. | Ofance | ca |  |  |  |  |  |  | S6,1000000.00 | 6,100,000 | S100 |  | S305.00000 |  |
|  |  |  | ${ }_{\text {ca }}^{\text {ca }}$ |  | Brereires Stock w Warants | S180,684,00000 | s0.00 | S1168,48,804,20 | Sola, in tul: warrant not outsanding | s14,75 |  | 52.50 | (510.28) |  |  |
|  |  |  |  |  |  | S16,20000000 | S16,20000000 |  | investento oustanding warant outsandin | 1659883,27200 | ${ }^{3} \mathbf{3}, 688332$ |  | ${ }_{\text {[14,4650,02997] }}$ | 333,120,78 | 5,120 |
| $4{ }_{4,5,12}^{6}$ |  |  | ${ }_{\text {c }}^{\text {a }}$ |  | Sels |  | S10.20.00000 |  | Remen |  |  |  |  |  |  |
| 6.24 |  | Ssan fractisco | a |  |  | 54200000 | soor |  | sold | S11,600.000.00 | 11,600 | S11000.00 |  | Ss80,00000 | 580 |
|  | Pactic Coast Mational bancorp | SANCLEMENTE | ca |  |  | s.in2000.00 |  |  | Sola, in ul:warant noto outanang |  |  |  | [\$4,120,00000 |  |  |
|  | PaCficic commerc eank | Losanglies | ca | ${ }^{23} \mathbf{3}$ Pecos8 | Premered Stock/ / eerisised Warants | S4,060,000.00 | S4,060,000.00 | 5388722.50 | Full investment oustanding warants outs |  |  |  |  |  |  |
| 83 | Prachic in ienaitonl bancorp |  | ${ }_{\text {wa }}$ |  |  | S6,50,00000 | 50.00 | S1,937,74497 | Redemed, infull warants outsanding | S65000,000.00 | 6.500 | St.000.00 |  |  |  |
| 6.12 | Pank Ancoro oratov, MC. | Manoson | wi | ${ }^{\text {Of,Marool }}$ | Preterece Stook $w /$ Eeerisised Warants | 523,200,00000 | 50.00 | 522020.064 .10 | Soll, in full warrats not outsanding |  |  |  |  |  |  |
|  |  | Matison | w | ${ }^{0 \text { O-AUS } 12}$ |  |  |  |  |  |  | ${ }_{2}^{2254}$ |  |  |  |  |
|  | PaRR Ancorp oration, ic. |  | wi | O.abul |  |  |  |  |  | ${ }_{\text {Stan }}$ | - | ${ }_{\text {cher }}^{573020}$ | (\$4,1,13,360000 |  |  |
| 9 | Park nattonal corporation | NEWARK | OH | ${ }^{23.080 .088}$ | P Prefered Socok w W Wrants | S1000000000000 | 50.00 | S11,556,844.44 | deemed, influl warants ont ututanding | S1000000000 |  |  |  |  |  |
|  |  | NeEWAR | О | ${ }_{\text {oremer }}$ |  |  |  |  |  | Silo,000,000.00 | 100,000 | S1.00000 |  | S28882,40000 | 27.376 |
|  | Park Ancoror, IC. | sewel | ${ }^{\text {N }}$ |  | Prefered Stock w Warrants | S16,288,00000 | s0.00 | ${ }_{516,365554,76}$ | in full wrants not outstanding |  |  |  |  |  |  |
|  |  | ${ }_{\text {sewel }}^{\text {sewelu }}$ | N |  |  |  |  |  |  |  |  | ${ }_{\substack{\text { s719.90 } \\ \text { S71.10 }}}$ |  |  |  |
|  | PAARE EAMCORP, MC. | sewell | N | 12.Jun-13 |  |  |  |  |  |  |  |  |  | S1, 55.288 .00 | 388.06 |
| 58 |  | monoevule | PA | 23.0ecos | Eerede Stock w/ Weranats | S31,762,00000 | 50.0 | S66570,413.89 | Jeened, in full: warants outsanding |  |  |  |  |  |  |
|  |  | monrovevie | PA | 03-an-12 |  |  |  |  |  | S31,72,000.00 | 31,62 | St100000 |  |  |  |
| 6,19,9 | Pascack bancoror, inc. | WEsswood | N | O6.Febe9 | P Prefered socok w Eerecised Warants | S3,75600000 | 50.00 | S4,477312.67 | edeemed.i influl warants noto utstanding |  |  |  |  |  |  |
| 6 |  | Weswooo | No | ${ }^{\text {19.0.cecos }}$ |  |  | S6,000,000.00 |  |  | S3,756000.00 | 3,36 | Slioono |  | S188,00000 |  |
| 42 | Pather in er bancorp, Mc. | OswE60 | Nv | ${ }^{\text {11. Sepo.09 }}$ | Prefered Stock $/$ Warrants | S6,71, 00000 | s0.00 | 57,976,328,84 | Redeemed, in full werants soto outstadiding | S677100000 | 6771 |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  | s6,7,1,00000 | 6, 7 | s.10000 |  | S537.63300 | 54, 354 |
| 6.12 | Pathwar Bancop | Cano | NE | ${ }^{27-\mathrm{Ma}-\mathrm{O}}$ | Pretered Sock w/ Eeerised Warants | s5,27,00000 | s000 | 54668886277 | arants ont outsanding |  |  |  |  |  |  |
|  | Pat PWA BACOPP |  | ${ }_{\text {Ne }}$ |  |  |  |  |  |  | 53,727,00000 | 3,27 | S11,67000 | ${ }_{562244627}$ | S221.655.00 |  |
| 6 | Patiteron mancshars | Patterson | LA | ${ }^{\text {17PAPro9 }}$ | Pretered Stock W/ / Eeecisised Warants | S5,650,000000 | S000 |  | Remen |  |  |  |  |  |  |
|  | Patiteron sancshars, inc. | Patterson |  |  |  |  |  |  |  | ${ }_{\text {S250,000,00 }}$ | ${ }^{250}$ | St1000.00 |  |  |  |
|  |  | Pat ferson | LA |  |  |  |  |  |  | S250,00000 | $\stackrel{\text { 200 }}{\substack{20 \\ \hline 50 \\ \hline}}$ | Sil,oo.00 |  |  |  |
|  | PATt TRSON BANCSHARESS, INC. | Patterson | $\stackrel{4}{4}$ | 08.Mer 13 |  |  |  |  |  | S500.00000 | ${ }_{\substack{500 \\ 200}}$ |  |  |  |  |
| 9 |  | Patarson | N |  | Preferece Stockw/ Waranats | 588,65,00000 | 50.00 | S32005,739.67 | Redemed, in full warants oto outsanding | S24400000.00 | 2.40 | S120000 |  | s18,00000 |  |
|  |  | $\frac{\text { Glabsone }}{\text { Guassone }}$ | N | O6.an-10 |  |  |  |  |  |  | ${ }_{\text {l, }}^{\substack{1,122}}$ |  |  |  |  |
|  |  | Glabstone | N | ${ }^{11.15 a n-12}$ |  |  |  |  |  | S14,341,000000 | ${ }_{1,3,31}$ | S1,00000 |  |  |  |
| 42.6 .12 | Pefackechabs one fnancal corporation | Gliastowe | ${ }_{\text {Na }}$ | O4.ap-12 | Perefered Sock w E Eecrised Warants | 59,966000.00 | 50.00 | ${ }_{511775,68933}$ | Ideemed, infull warrant not otstanding |  |  |  |  | S110,0000 | ${ }^{50,296}$ |
|  |  | Wanve |  |  | - |  |  | \%, | , | S9960,000.00 | 9,960 | S1,00000 |  | \$998.000.00 | 988 |
|  | People sancor ( PH) |  | ${ }_{\text {OH }}^{\text {OH}}$ | 30.alag | Prefered Stock W/ Werrants | 539,00000000 | s0.00 | $544,296,557.48$ | Redeemed, in full warrats oto outstanding |  |  |  |  |  |  |
|  |  | Mandeta | OH | ${ }^{28.080 .11}$ |  |  |  |  |  | S18,000,00000 | 18,000 | Si,000 00 |  |  |  |
| $54.6,12$ | Peop St Ancor (ou) | Materta |  | 13.feb-12 | $2{ }^{\text {a }}$ | S180000000 | 5000 | 523525000 |  |  |  |  |  | S1220, 24.15 | 13,505 |
|  |  | Unven | wa | ${ }^{03.4889811}$ |  |  |  |  |  | S18,00,000000 | 18.00 | S51,00.00 |  | 5900.000.00 | 900 |
|  | Peoples sinc orp of | NewTon | Nc |  |  |  | S000 |  | , | ${ }_{523,884,014.44}$ | 25,04 | 5933.40 | ${ }_{\text {S14,699,988.56] }}$ |  |  |
| 6.12 |  |  | $\frac{\mathrm{Nc}}{\mathrm{sc}}$ | O.AMP-12 | Premede | 51.65600000 | 50.00 | $5_{11532209975}$ | Redemed, in full warants oto outsanding |  |  |  |  | S925,00000 | 357,244 |
|  | Peoples sancorporatiov, IMC. | Esater | sc | ${ }^{24} 4$ APr-12 |  |  |  |  |  | \$12,66,000,00 | 12.66 | S1000.00 |  | ¢633.000.00 | ${ }^{633}$ |
| 6,12 | Peor ts sanc chars of | Matsonvic | ${ }_{\text {TN }}$ | ${ }^{20-\mathrm{Marac} 9}$ | Preteres Sock w Evercised Warants | 53,900,00000 | 50.00 | S3,809,844,42 | Ild, inful: warants not outsanding |  |  |  |  |  |  |
|  |  |  | ${ }_{6}^{10}$ |  | Preterea Stock / / Eecerised Warants | 25,00000 | S12,355,00000 | S28815,500.58 | Stment outsanding warants outsanding | 32,4450000 | 3,00 |  | 1955s,000 | S12,2500 |  |
| 5.43 |  | Pigeon fals | w | 1.5.ep-09 | referes Stock w/ Eeerised Warrans | S1,500,00000 | s000 | S1,730,12666 | Edeemed, influ: warans sot outsanding |  |  |  |  |  |  |
|  |  | Pigen fals | wi | ${ }^{2} 5 . \mathrm{Aug}$-11 |  |  |  |  |  | S4,500,000.00 | 1.500 | St100000 |  | 571,00000 |  |
| 9,7,34 |  | ${ }_{\text {collcaso }}^{\text {chicaso }}$ |  |  | Preerees Stock | ${ }^{53} 3000000000$ |  | S3,27,9,667 | deemed, intull warants not utisanding | \$3,000,000.00 | 3.000 | S1,000.00 |  |  |  |
| ${ }^{6.4 .4}$ | Prect count Ancorp | Tacoma | wA | ${ }^{23} 3$-ano9 | Prefered Stockw/ Eeerised Warants | ${ }_{5}^{56,800.000 .00}$ |  | ${ }_{\text {S20,9,97,78 }}$ | In investent outsanding warrants outsanding |  |  |  |  |  |  |
|  |  | ORASSECIIE | TN |  | Sele | Stis. |  |  | 隹 |  |  |  |  |  |  |
|  |  | Nassvilu <br> Nastrule | ${ }_{\text {TN }}^{\text {TN }}$ | ${ }^{28.0 e \cdot-11}$ |  |  |  |  |  |  | ${ }_{\text {23,750 }}^{77^{250}}$ | Stionooo |  |  |  |
|  |  |  | тN |  |  |  |  |  |  |  |  |  |  | \$755,000.00 | 267,45 |
|  |  | Oathe | ${ }_{\text {Tx }}$ |  |  | \$8,6,65,00000 | 50.00 | S10, 2 22, 3 3, 7 | deemed, nful, warans soto oustanding | S88,631,000.00 | ${ }^{87,631}$ | S1,000.00 |  | S4,382,00000 | 4.882 |
| 13,15 | Patro Hoolmos inc. | santraul | m |  | Subordina <br> Warrants | S2500 |  | S40 | Sold, infull warants not otstand |  |  |  |  |  |  |


| FootNote | Institution Name | city | State | Date | Original Investment Type ${ }^{1}$ | Original Investment Amount | Outstanding Investment | Total Cash Back ${ }^{2}$ | Investment Status* | Capital Repaym | / Disposition / | ction ${ }^{3}$ | (Realized Loss)/ | Warrant Pr |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |  | Amount | Shares | Avg. Price | (Write-ffi) / Gain | Amount | Shares |
|  |  | ${ }^{\text {SanN PaUL }}$ | MN |  |  |  |  |  |  | S120,00000 | $\xrightarrow{120.0000}$ | $\xrightarrow{\text { S1.00 }}$ S100 | Sisisoon | \$90,582, 47 | 107,000 |
|  | PuMMASACOCOPP | auncr | C | ${ }^{30} 80.30 .09$ | Preterees Socow W/ Warants | S11,999,000.00 | 50.00 | ${ }_{\text {S13,764,10,41 }}$ | warants oto outstanding | S11949000000 |  | ${ }_{51090110}$ | S108866739 |  |  |
|  | PuUMA SACORPP | auncr | ${ }_{\text {ca }}$ |  |  |  |  |  |  |  | 11,99 |  | S1.088,673,39 | S524,50000 | 237,721 |
| 18 | Popolus, INC. | SANIUNA | ${ }_{\text {PR }}$ |  | Pereered Stock $\mathrm{W} /$ Warants | 5935000,000.00 | S935000,000.00 | 5207,921,527,78 | Full ivestment oustanding: warants outsanding |  |  |  |  |  |  |
|  |  | Loussulu | kv | ${ }^{21-N 0.0088}$ | Pefereed Stock w/ Warants | S53,000,000000 | S35.000,00000 | $54,783,333,38$ | full inestment outsanding waranhs outsanding |  |  |  |  |  |  |
| $\frac{6}{7,1,34}$ |  | THE | ${ }^{\text {ks }}$ | ${ }^{03} \mathbf{3}$ arar 0 O |  | ${ }_{\substack{52880000000 \\ 5658400000}}$ | S2800000000 |  | vestrent outsanding warants outsa |  |  |  |  |  |  |
|  | Premere bacorp inc. | WLLMETIE | 1 |  |  |  |  | 51,44,215.12 | deemed, inlul waranest not oustanding | S6,74,000.00 | 6,784,000 | S100 |  |  |  |
| 6.20 | PREMEE R ANK Holomg company | Tallatasse | ${ }_{\text {fl }}$ | ${ }^{20-\mathrm{Ma}-\mathrm{co}}$ | Prefered Stockw/ Everisied Warants | ${ }_{\text {STS.50,000.00 }}$ | S9,500.000.00 | 546774.12 .50 | stment outsanding: wrarans outs |  |  |  |  |  |  |
|  |  | HuNTNGGon | wv |  | Preferede soock w Warants | S222252000.00 |  | ${ }_{5}^{5230,5222029}$ | sod, ifflul warants outsenaning | S1.678.618,89 | 1.863 | 5901.00 | (518848881.11) |  |  |
|  | Premer finacal bancor, | ${ }_{\text {Hen }}^{\text {Hentingon }}$ | wv | O9APV 12 |  |  |  |  |  |  |  | S901.00 |  |  |  |
| 13,12 | Premer finactal corp. | ouvaue | \| | 22-May 09 | Subrinated Debentues w/ Eeerisised | S6,39,000.00 | 50.00 | 58882067716 | Sold, in full warants not outsanding |  |  |  |  |  |  |
|  | Premer francal corp. | OUưQue | ${ }^{\text {a }}$ | ${ }^{2} 2.71013$ |  |  |  |  |  | 56,39900000 | 6,399000 | 51.24 | 51.5073799.58. | $5483,25.00$ | 317,00 |
| ${ }_{78}{ }^{6}$ |  |  | ${ }_{\text {OR }}^{\text {ca }}$ | 20.eb-09 |  | ${ }_{\text {S4, }}^{\text {S4, } 4,0000000000000}$ | ${ }_{\text {S4,00.000.00 }}^{\text {S000 }}$ | S544,50000 | Fillivestment outstandens warants outsandin |  |  |  |  |  |  |
|  | Premenewss ancoop |  |  | ${ }^{\text {OPapra } 13}$ |  |  |  | S1072098 | Ster | S41,400,000.00 | 41,000 | S1,000.00 |  |  |  |
| .15 | ${ }_{\text {Prem }}^{\text {Presio }}$ Pank | ${ }^{\text {San Rracciso }}$ | ${ }_{\text {ca }}$ |  | Ster | S10,80000000 | 50.00 | S11,07,69489 | Sold, in fuliw wrantis not oustanding |  |  |  |  |  |  |
|  |  | Stan fractiso | ${ }_{\text {c }}$ | - 1.1 .0 el 12 | Prefereed Stockw W Warants | S25,03, 300000 | S55,083,000.00 |  |  | S8,88,723200 | 10,900 | ${ }_{\text {S }}^{581720}$ | ${ }_{\text {[1/, } 6027.767 .10}$ |  | 228 |
| 6.16 | Private Eancorpopation, Mc. | MINEAPOUS | Mv | 27.eb-09 | Preteree Stock w/ Eeecised Warants | S4,960,000.00 | S8,22200000 | 549888959 | full ivestment outsanding warans outsanding |  |  |  |  |  |  |
| 10 |  | MIncepous | Mv | 2.0.0e.09, | Preterees stock w/Warrants | ¢ 5 S,262,200000 | 50.00 | ${ }_{5200,55213292}$ | deemed. inful: werants not outsanding |  |  |  |  |  |  |
|  | Prvarteancorep, icc. |  |  |  |  |  |  |  | , | ${ }^{5243,815,500.00}$ | 243,81 | S1,000.00 |  |  |  |
| 61512 | vart Eancorp inc |  | , |  |  | ,oor | Soo | 31180 | Redeend in tw wrats notoutadine |  |  |  |  | S1225,000.00 | ${ }_{645,013}$ |
| 6,1,42 | PRovodenct Anve | Rockr Mount | nc | ${ }^{15} 5.500-11$ | ma |  |  | S,40, 31.10 | , | S4,000,000.00 | 4,000 | S1,000.00 |  | \$175,00000 | 175 |
| 86 | Provodent tanctares cor. / /met bank corooration | Batimore | мо | 4.Now 08 | referes Stock w/ Warants | S115,50,00000 | s000 | S199,10, 113,41 | Sold, in full: wranats not oustanding |  |  |  |  |  |  |
|  | Provodent tanctares corp / /Met eank corporation | Batimore | mo | 21-Ave 12 |  |  |  |  |  | S1515,50,000000 | 151,500 | S100000 |  |  |  |
|  | Proviont tancshars coor. / /met bank coropation | Batimore | мо | 20-Mar-13 |  |  |  |  |  |  |  |  | 571.6 |  |  |
|  |  | RaltMore | No | 2.-Mar-13 |  |  |  |  |  |  |  |  | S19,077,005.12 |  |  |
| 9,6,12 | Ps8 finalcal Copropation | Mant | L |  |  |  | S9,26.000.00 |  |  |  |  |  |  |  |  |
|  | Psf Enancal Coprooation | Manv | $\stackrel{\text { L }}{ }$ | ${ }^{2} 2.560 .10$ |  |  |  |  | - -1 | S9,27 | 9,27 | St100 |  | S46400000 |  |
| 12,.12 |  | $\frac{\text { buluve }}{\text { beluve }}$ | ${ }_{\text {WA }}{ }^{\text {WA }}$ |  | Preieres Soorw weerise Warant | S4,50,00000 | 50.00 | 5 5,35,156,15 |  | \$45500,00000 | 4,500 | S1,000.00 |  | S225,00000 |  |
|  |  |  | ${ }_{\text {mo }}^{\text {Mo }}$ |  | Preferes Stook W Warants | S32,588,000.00 | 50.00 | ${ }_{\text {S35, } 195,8877.13}$ | Sold, in full warants not outsanding | $528.83,744.00$ | ${ }^{32,588}$ | 588800 | ${ }_{\text {[3, } 3,64,25,5.00]}$ |  |  |
|  | PuIask fr inancal Coore. | Crevel cour | мо | 08.AUP 12 |  |  |  |  |  |  |  |  |  | S1,100,000.00 | 78,421 |
|  | aca holonss, Mc. | Moulse | , |  | Prefered Stockw Warants | ¢88,237,0000 | s0.00 | ${ }_{544,286,56733}$ | deemed, infull: warants not oustanding | ${ }_{58823700000}$ | ${ }^{38,37}$ | S100000 |  |  |  |
|  | acremolowss, ime. | moine | ${ }^{\prime}$ |  |  |  |  |  |  | , |  |  |  | S1,100,00.00 | 521888 |
| ${ }_{6}^{6}$ | Reanoiph Aank fuus company | $\underbrace{\text { ROME }}_{\text {ashlegor }}$ | Nc | ${ }^{\text {30.OCt.09 }}$ | Premed |  |  |  | Fill |  |  |  |  |  |  |
| 4, 4.6 .12 |  | EuREA | ca | ${ }^{16-\text {-an- } 09}$ |  | S3,800,00000 | s.000 | S45510.62639 | Redeemed. in full warantst not outsending |  |  |  |  |  |  |
| 42.6 .12 | Reowooo carrac enc Corp | KA | ${ }_{\text {c }}^{\text {c }}$ | 2lylulil |  | S299500000 | Sool | 3,57881092 | Resiemed in fll wrants ot outsandine | 588800.00000 | 3.800 | S1,00000 |  | S100.00000 | 190 |
|  | REDWOOO P INANCAL, MC. | Repwooofals | mv | 18.A8G/11 | , | S290000 |  | Shores | , | 52995,000.00 | 2.995 | S1.000.00 |  | S150,000.00 | 150 |
| ${ }_{4}^{62,6,12}$ |  | Davk | ${ }_{\text {ok }}^{\text {fic }}$ | O6..ar.0) |  |  |  |  | Fent |  |  |  |  |  |  |
| 6,1.5.60 |  | nowata | or | ${ }^{21.151 / 11}$ |  | S2000 |  | S1059320 |  | S2,65,000.00 | 2.655 | S1,000.00 |  | S133,00000 | ${ }^{133}$ |
|  |  | vancolver | wA | ${ }_{2} 26 . \operatorname{san}$-12 | $2{ }^{2}$ | S1,00000 |  |  | , | S12,70,000000 | 1270 | S1,00000 |  | S881,00000 | 381 |
| 6.12 |  | HARTSVLIE | ${ }_{\substack{\text { sc } \\ \text { sc }}}^{\text {ce}}$ |  | Pereieres Sock w Everised Warants | S1.50.000.00 | 50.00 | S1,781,159.50 | Sold, influ: waranes notoutsandil |  |  |  |  |  |  |
|  |  | Harisvle | sc |  | Prefered Sock $W$ Wara |  | 5000 |  | in full warant not oustanding | S1, 140,555,00 | 1.233 | 5925.00 | [592475,00) | S50,000.00 |  |
|  |  | Bram Ofal | ${ }_{\text {Al }}$ |  | 8 Preerees Stockw Warants | ${ }_{53,500000,000000}$ | 50.00 | S4,138.055,555.55 | deemed, mutil waranas notoutstanding | S3550,000,000.00 | 3,500,000 | S1,000.00 |  |  |  |
|  | Regions fina Cal Copropation | ввMMNGHAM | ${ }^{\text {al }}$ | ${ }^{02}$ 2-Mar-12 |  |  |  |  |  |  |  |  |  | S45,00.000.00 | 48,25,6, |
| ${ }_{6,12}^{6}$ |  |  | ${ }_{\text {No }}^{\text {w }}$ |  | (e) | Sta000,0000 | S40,000.00.0.00 | $\underbrace{}_{\substack{\frac{8,887,11100}{59,60,1093}}}$ |  |  |  |  |  |  |  |
|  |  |  | $\frac{\mathrm{wl}}{\mathrm{Mo}}$ |  |  | 55,98,300000 | 55,983,000.00 | S195,67,00 | Full ivestment outsanding: warants outsanding | S8,966,30000 | 10,900 | 5882.60 | ${ }^{519,933,6600]}$ | ${ }_{5476,20683}$ | 545 |
|  |  |  |  |  | Suberdinated deenentures/ / Eercised |  |  |  |  |  |  |  |  |  |  |
| \% |  | Waussau | wn | ${ }_{\text {a }}^{\text {a }}$ |  | 515,00000000 |  | S19,28,273.00 | , | S10.50,0000.00 | 10,50,000 | S100 |  |  |  |
|  | Rve EV Valle vancorporatiow, IC. | Walsau | w | ${ }^{15}$-Mer ${ }^{\text {P3 }}$ |  |  |  |  |  | \$4,500,000.00 | 4,500,000 | S100 |  | 5 5750,000 | 150,000 |
|  | Rivesio Eancshars, inc. | urtie fock | an |  | Subordina Warrants |  | St1,00000.00 |  | Full ivestment outsanding: warants outsanding |  |  |  |  |  |  |
|  |  | Uneberert | ${ }_{\text {PA }}^{\text {AR }}$ | cole |  |  |  | $\xrightarrow{5 \times 38}$ | Sill |  |  |  |  |  |  |
|  | sser bancorp, inc. | INOANA | ${ }^{\text {PA }}$ | 16-1an-09 | 9 Preferees Stock W/ Waranats | S108,67600000 | s000 |  | Reciemed, in full warants not outsending |  |  |  |  |  |  |


| FootNote | Institution Name | city | State | Date | Original Investment Type ${ }^{1}$ | Original Investment Amount | Outstanding Investment | Total Cash Back ${ }^{2}$ | Investment Status* | Capital Repayment/ Disposition/ Auction ${ }^{3}$ |  |  | (Realized Loss) / | Warrant Proceeds |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |  | ${ }_{\text {Amount }}^{\text {S00,676,000.00 }}$ |  | ${ }_{\text {Avg }}^{\text {Ave Price }}$ Stoooo |  | Amount | Shares |
|  |  | INOANA | A |  |  |  |  |  |  | S108676,000.00 |  |  |  | 5527,361.00 | 17,002 |
|  |  | Wessmusite | $\stackrel{\text { ca }}{\text { ct }}$ |  | 俍 |  | S1.59,000000 | ${ }_{\text {S10,000 }} 5$ 50.0.44 | Sult |  |  |  |  |  |  |
|  |  | vilu | с |  |  |  |  |  |  | S88816,00000 | 8.816 | S1,000.00 |  |  |  |
|  | Salssury Pancore, IMC. | Lakevile |  |  |  |  |  |  |  |  |  |  |  | S205000000 | 57,671 |
| 9,42 |  | Ooner Oner | Mo |  | Preerere Siock w Warrants | S83,04,000000 | S000 | ${ }_{\text {S95, } 317,68833}$ | Redeemed, in full warrant not outsending | \$41,577,000.00 | ${ }_{41,57}$ | S1,000.00 |  |  |  |
|  | SAnor SpRing bancorp, IMC. | olner | мо | 15.0 ec. |  |  |  |  |  | S41,547,000.00 | ${ }_{4}^{41,57}$ | s1,000.00 |  |  |  |
| 6.12 | SANTA CIARA VALLEY Y ANK, NA | SANTAPaULA | ca | ${ }^{13}$-rebog 0 P | Pefereed Socock/ Exercised Warants | S2,900,00000 | s0.00 | S2,69,208.51 | Sold, in full warants not outsending |  |  |  |  | sa,so,00.ao | ${ }^{615,54}$ |
|  |  | Santa PaUla | ${ }_{\text {c }} \mathrm{CA}$ | ${ }^{08}$ - Mar-13 |  |  |  |  | , | $52.455_{0} 2$ | 2,900 | S850.00 | (54349971.00] | $\frac{5123,25145}{.5250000}$ |  |
|  | SANTA LCCA AR Ancorp | Anscabero | ca |  | Prefered Stock w/ Werants | 54,000,00000 | S0.00 | \$3,13,111.11 | Sold, in full warants oto outsanding |  |  |  |  |  |  |
| 42.6 .12 |  | ATascaorer | ${ }_{\text {ca }}$ |  | Preetered Stock w/Execisied Warants | sumeono | 5000 | 5471714788 |  | S2880,000.00 | 4.000 | 5700.00 | (151200,00000] |  |  |
|  | SgT PANCORP, NC. | Smssury | cr | 11-A-Ab 11 |  |  |  |  | , | 54,000.00.00 | 4.000 | S1,000.00 |  | s200.00.00 | 200 |
|  | Scrif financal corporation | UMBBA |  | 16.anaro9 | Preferre S Sock W Warrants | 564,779,00000 | s000 | $567,294,68884$ | Redeemed, in full warrats not outsanding |  |  |  |  |  |  |
|  | Scbr franclat Cobroration | МВВA | sc | ${ }^{20-\mathrm{Map} 09}$ |  |  |  |  |  | 564,79900000 | 64,79 | S1.000.00 |  |  |  |
|  | Stacoas liank | STunat | st |  | Preiered Stock $W$ Werants | S55,000,00000 | s0.00 | 59990954770.38 | Sold, if full warants oto outstanding |  |  |  |  | si, $200,000.00$ | ${ }^{303,033}$ |
|  | Stacoast Aank |  |  |  |  |  |  |  |  | S41,020,000.00 | 2.000 | S20.510.00 | [88,880,000.00 |  | 59963 |
| 42.6 .12 | Stacoast Commerc ema | ${ }_{\text {Stuhar }}$ Culu usta | ${ }_{\text {ch }}$ | ${ }_{\text {coser }}^{\text {3 }}$ | Prefered Stococ $/$ Exercised Warants | st.800,000.00 | S000 | \$2,153,780.00 | Receemed, in full warans not outsanding |  |  |  |  |  |  |
|  | Stacoast commere bank | CHULA VITA |  | ${ }^{01.50 .11}$ |  |  |  |  |  | S1,800.000.00 | 1.80 | s.1.00000 |  | S90,000.00 |  |
| 6.12 | Ste | WANEsslue | Mo |  | Preierres Stoor w Exerecsed Warants | S2,15200000 | 5000 | S1,98, 76624 | Sold, in fuliw wranals not oustanding | S177,537.72 | 252 | ${ }_{5692} 6$ | ${ }_{\text {[57, } 46228]}$ |  |  |
|  | StCurir Bancshare of fulask counr, inc. | Wanvesulue | мо | ${ }^{11.0 e e^{2}}$ |  | Sserseod |  |  |  | S1,315959900 | 1.900 | 569260 | S584,04100] | \$69,18,800 |  |
| 22,6,12 | Stecurrr bustes ind | SANDIESOS | ${ }_{\text {ca }}$ |  |  | 5,803,00000 | s0.00 | 56,888017.86 | Redeeme, in uliw warant notoustanding | 55, 80, 3,00000 | 5,803 | S1,000.00 |  | 5200.000.00 |  |
| 42.6 .12 | SECurit cultoonn bancorp | Rversiof | ca | O9,amal | Perefres Stock w/Exercised Warants | 568815,00000 | S000 | S8,152,98933 | d, in full warants |  |  |  |  |  |  |
| 9,6,1234 |  |  | ${ }_{\text {ca }}^{\text {Ms }}$ |  | Preferred Stococ w/Exericised warants | \$11,388,000.00 | S000 | \$19,0,3,311.00 | Redemed, in fulli: warants oto outsanding | ${ }_{56,815,000000}$ | 6.815 | S1.000.00 |  | S34,00000 |  |
| ${ }^{9,34}$ | Stcunt Catral Coproantion | Batesvuc | ${ }_{\text {Ms }}^{\substack{\text { sc } \\ \text { sc }}}$ | 20.Sep 10 | Peferece stock w W Werans | S18,00000000 | 50.00 | S11,650,00000 | Redemed in fll wrants ot outsandine | S17,388000.00 | 17,388 | S1000.00 |  | S522,00000 |  |
|  | Steurin feberal Coroboration | Aken | sc | ${ }^{29.5090} 10$ | essorwima | S\%,00000.0 |  | S | , | S18,00,000.00 | 18,000 | S1,000.00 |  |  |  |
|  | Securir federal Corooration |  |  |  |  |  |  |  |  |  |  |  |  | S50,000.00 |  |
| 426,12 |  | Charieston | мо | ${ }^{\text {22, } 2 \text { epepl1 }}$ | Preierree Stoco w Exectsed warants | SL2,50,00000 | 30.0 | ${ }^{514.8886,79.86}$ | Redeemed, in fuliw wrants oto outstanding | \$12.50,000.00 | 12.50 | S1,000.00 |  | S625,00000 |  |
| 13,12 | Scluvit sate bank hoolng compa | amestown | no | 01.Mar.09 |  | S10,50,000.00 | S0.00 | S14,676,257.66 | Ild. influ: warants not outsanding |  |  |  |  |  |  |
|  | Stevirly Sate Eank hoolng companv | Estown |  | ${ }^{24.1 / v m-13}$ |  |  |  |  |  | S10,50,000.00 | 10,750,00 | S117 | S17,84,607.50 | S527,655.00 | 538,000 |
|  | Store mancthars inc |  | ${ }_{\text {mo }}$ |  | Preitea | ${ }_{5}^{53,53500000000000}$ | ${ }_{\text {S }}^{523,33,3,00000}$ |  | Fersin |  |  |  |  |  |  |
|  | SHore Bancshars, ITC. | Easton | мо | 15.Apros | - |  |  |  | deened, mutu, warants notoustanding | S25.00,000.00 | 25.000 | S1,000.00 |  |  |  |
|  | SHore bancshars, inc. | Easton | мо | ${ }^{16}$ - Nor-11 $^{\text {a }}$ |  |  |  |  |  |  |  |  |  | S55,00000 | 172970 |
| 9.12 | SIGNatur bancsaras, inc. | dalus | ${ }^{\text {rex }}$ | 26. | Werants | S1,700,00.00 | s0.00 | 51,994,877,59 | Redemed, in full: warants oto outsanding |  |  |  |  |  |  |
|  |  | New | ${ }_{\text {Nr }}$ | ${ }_{\text {cosem }}^{12}$ | Pretered Stock w/ Warants | S120,00000000 | S000 | 51329867.06541 | Redeemed, in fulliw warant sot outstanding | S1,70,000.00 | 1,700,000 | s100 |  | S85,000.00 |  |
|  | SİNatur bank | NeW Yoar | $\mathrm{Nr}^{\mathrm{Nr}}$ | ${ }^{\text {31-Mar-09 }}$ |  |  |  |  |  | S120,000,00000 | 120,000 | S1000 |  |  |  |
|  | Somestanc | Nomors | N | Cima |  |  |  |  |  |  |  |  |  | st1,50,339.74 | ${ }^{595,829}$ |
|  | Somerst hlis incor | BerNarossulue | N | 20.Maroos | reierees soco w/Warant | S,44,00000 | 30.0 | 5,860685.5 |  | 57,414,00000 | ${ }_{7,414}$ | S1,000.00 |  |  |  |
|  | Somerst ruls bancorp | Bernarosvul | N | ${ }^{2}$ 2.Junuos |  |  |  |  |  |  |  |  |  | 5225,00000 | ${ }^{163,055}$ |
| 6.0. 6 | Sonoma valit barcorp | Sonoma |  | ${ }^{20+e b e o s p}$ | Preerees Sock wreercise Warans | S865300000 | S8653,00000 | ${ }^{5347,56400}$ | frimvesment oussanders warans outsandeg |  |  |  |  |  |  |
|  | Souno anking Comener | NOOBHEAD Car | nc | - |  | 3, 0 | s0.00 | 53,55,24.44 | Sol, | S2,83241270 | 3.07 | 592260 | [5237,58730 | \$124,41234 |  |
|  |  | GREENVLLE | ${ }_{\text {sc }}$ | ${ }^{\text {OTS.OCeOP8 }}$ | Preferres Stock $/$ Warants | S447,000000000 | S000 | ${ }_{\text {S146695, } 32988}$ | Sold, in full warants not outsanding | ¢13017221875 |  |  |  |  |  |
| 6.12 |  | faverievile | ${ }_{6 A}$ | ${ }^{\text {S }}$ | Preferee Stock W/Eercised Warants | \$12,900,000.00 | 50.00 | S13,100,014,25 | Sold, in full warants not outsanding | S30,19,26.75 |  |  | (1246,20,78123) |  | 0,06,760 |
|  |  | $\pm$ | ${ }_{6}^{6 A}$ |  |  |  |  |  |  | Sti, | 2,000 <br> 10,000 |  | (sisis.3.0.00) | ${ }_{\text {Sc888,64,19 }}$ |  |
| 9,734 | Southen eancorp, IMC. | ARROELPHPA | ${ }_{\text {AR }}$ | 16.1 .1 an -9 | Prefered Stock | S11,000000.00 | S0.00 | ${ }_{511,855,555.56}$ | deened, infull warants not oustanding |  |  |  |  |  |  |
|  | Southen lancorp, Inc. | ARRAOELPHPA | AR |  |  | 5427500000 |  |  |  | S11,000000.00 | 11,000 | S1,000.00 |  |  |  |
|  | Sounten communit fnancal Cor. | Wwstonsalem | Nc |  | Preierea Socock/ Warrans | S42,750,00000 | S000 | 55 | Redemed, in fuli warants ot outstanding | S42, 75,000.00 | 42,750 | S1,000.00 |  |  |  |
|  | Southen frs Renctanes, 1 C. | CREVVLIE | sc |  | Preiereres Sock w/ Waran | S17,299,000.00 | S000 | S19,001, 3618.8 | utsanding | 515,68829,600 | 17,29 | S90400 | ${ }_{\text {[1, } 1.60,70400}$ |  |  |
|  |  | Gremvulue | sc | $2{ }^{25-51 / 12}$ |  |  |  |  |  |  |  |  |  | St,100.000.a | 399970 |
| 6, 6,12 |  | cavelavo | ${ }_{\text {TN }}^{\text {TN }}$ | 隹 | Preerees Slock w Eeerised Warans | S4,86200000 | s0.00 | 55,78,111.4 | Receemed, in tull warants not outsanding | 54,882000.00 | 4,862 | S1,000.00 |  | S24,300000 |  |
| 426,12 | Sour | CaRMI | U | - | Pretered Stock w/ Eeerised Warants | S5,000,00000 | S000 | S5,955,472.22 | med, influl warants not outsend | S,920000 | 4.02 |  |  | 00 |  |
| 42 | Sourten M Mso | Poplar buff | мо |  | Peferered Stock w/ Warants | S99550,00000 | 50.00 | 511.8477638 .8 | Redeemed, inful: warants outsending |  |  |  |  |  |  |
|  | Sourten Msour inac ore inc. | ${ }_{\text {Preplat }}^{\text {Praculur }}$ | ${ }^{\text {an }}$ |  | Herised Warans | 20000 | s27,60,00000 |  | Investent outsanding warants outsi | S9,550,00000 | 9,550 | S.1,00. |  |  |  |
|  |  | Stulleater StuWarer | ${ }_{\text {OK }}^{\text {OK }}$ |  | Prefered Stock w/ Weranats | 570,000.000.00 |  | ${ }_{\text {S85,277,56991] }}$ | Redeemed, in full: wrarants not outsanding | S70,00000000 | 20000 |  |  |  |  |
|  | UTHWEST AANCOB, inc. | WAIER |  |  |  |  |  |  |  | 50,00,000.00 |  |  |  | 52287,19,00 | 03,753 |
| 42.6 .12 |  | dotlas | TX | ${ }^{13}$ Mar-09 | Prefered Stock w/ Eercised Warran | S118215,000 | 5000 | 1.163 .6 | ned, influl werrats not of |  |  |  |  |  |  |


| FootNote | Institution Name | city | State | Date | Original Investment Type ${ }^{1}$ | Original Investment Amount | Outstanding Investment | Total Cash Back ${ }^{2}$ | Investment Statu** | Capital Repaym | / Disposition/ | ction ${ }^{3}$ | (Realized Loss)/ | Warrant Pr |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |  | ${ }^{\text {Amount }}$ | Shares | Avg. Price | (Write-off) / Gain | Amount | Shares |
|  |  | ${ }_{\text {den }}^{\text {Ballas }}$ | ок | $\frac{2}{2.5 \mathrm{Se}+11}$ | Pefereed Stock w/ Exerisised Warants | S30.000,000.00 | 858,000,000.00 | S2261,750.00 | Full investment outsanding: warants outsanding |  |  |  |  |  |  |
|  | S. Johns bancshars, MC. | st. Lous | мо | 13-Mar-09 | Peiemeres stock w/ Exerisised Warants | S30000000000 | S3,000000000 | 5688.158 .00 | Fullinestment utstanding warants outsanding |  |  |  |  |  |  |
| 12.6 .12 | $\frac{\text { STANOARO ACSCHARES }}{}$ | Hickory | $\stackrel{1}{4}$ | ${ }^{24.4 .0 .09}$ |  |  |  | ${ }_{575,57,1,16.03}$ | Sold, in fullw warants not outsanding | S6000000000 | 1203226 | ${ }_{5143256}$ | \$5000000000 |  |  |
| 9.59 |  | Herichro | NV |  | Preferec Stocok w/ Werants | S56,820,00000 | s0.00 | ${ }_{5424414,35250}$ | Redemed, inful: warants outsanding | S60,000,000.00 |  |  | ${ }^{\text {s3,00,000.00 }}$ |  |  |
|  |  | 1ericho | Nr | ${ }^{14.0 .0 e c-11}$ |  |  |  |  |  | 368,822000.00 | ${ }^{36,822}$ | 1,000.00 |  |  |  |
| 13,5,42 | State bavo of garteg The | Bartiey | NE |  | suordinated Deeentuesw weercised | 1.69700000 | 5000 | S2030,29918 |  |  |  |  |  |  |  |
|  | State bank of batier, The | Bartiey | NE | ${ }^{2} 2.580 \cdot-11$ |  |  |  |  |  | S1,697,00.00 | 97,00 | St100 |  | 1.00.00 | ,000 |
| 6.9 |  | $\stackrel{\text { fargo }}{\text { Earco }}$ | ${ }_{\text {No }}^{\text {No }}$ |  | Prefered S Socok / Exercised Warants | S50,00000000 | sooo | $5_{58,08847223}$ | Redemened, if full warrats not outsanding | S12,50,000.00 | 12,500 | S1,000.00 |  |  |  |
| 6,34,9 |  |  | $\stackrel{\text { No }}{\text { Ms }}$ | 29.un-11 | Preferede Socok w/Eercised Warrants | S15,000,000.00 | 50.00 | S17,08,70, 6, | Ideemed, influ: werrant not outsan | ${ }_{\text {S37,500,000.00 }}$ | 37,500 | St.000.00 |  | 2.500.000.00 | 250 |
|  | State carat coip. | Gretwwooo | ms |  |  | \% |  | 20, |  | S15,000.000.00 | 15,000 | S1,000.00 |  | S750.000.00 | 750 |
| 10.14 | State srbet corporation | Boston | MA | ${ }^{28.0 \text { crobe }}$ | Preiered Stock w/ Warrants | s2000.000.00000 |  | S2123,611,1112 | Redemene, in fulil warants ot outstanding | s2000000 |  |  |  |  |  |
|  | State sret copropation | Boston | MA | ${ }^{\text {a }}$ |  |  |  |  |  | S2,000000000 | 20,00 |  |  | 560,00,000.00 | 2,788,109 |
| 13, 12 | steans financal sfevics, inc. | st. clovo | мv |  | Subrinat | S22,900,00000 | s000 | ${ }_{\text {S31,45,421229 }}$ | deemed, influl: warants ono outsanding |  |  |  |  |  |  |
|  | Steans financal sevices, wc. | st.clovo | MN | 18.ana 12 |  |  |  |  |  | S24,900,000 | 24,900,000 | st.00 |  | S1245,00 | ${ }^{1.245000}$ |
| 13,5,43 | stele strett ank corooation | oenver | со | Seo.09 | suordineed deeentues w teecrsed | S11,091000000 | s0.00 | S11,078,672.60 | Redeemed, in tull warants not oustanding |  |  |  |  |  |  |
|  | Stele stret dank corpopation |  |  | ${ }^{0.51 .5 e p-111}$ |  |  |  |  |  | S11,019,000. | 11,019,00 | 51.0 |  | S831,00000 | 3 31,000 |
| 9 | STELAROOE COPDOPRATON | Ctariotityle | va | 19.0ec.08 | Preiered S Sock w/ Warants | 580,00000000 | S000 | S34,211, 875.00 | Redeemed, influl werants outstanding | S7,500,000.00 |  |  |  |  |  |
|  | STELARONE COPROPAATON | Chariotitsvue | va | ${ }^{288.0 e c-11}$ |  |  |  |  |  | S22500,00000 | 22500 | St,00000 |  |  |  |
|  | Sternc eincop |  | $\frac{\mathrm{Nv}}{\mathrm{Nr}}$ |  | Preiered Stockw/ Warants | 5420000000.00 | S000 | ${ }_{547,89,10833}$ | Redeemed, in full warants oto outsanding | ${ }_{542200000000}$ | ${ }^{42000}$ | St,00000 |  |  |  |
|  | Sterlicg baccorp | New Yoak | Nr | ${ }^{18}$ Mex-11 |  |  |  |  |  |  |  |  |  | 5945775.00 |  |
|  | Sterling bancstars, Inc. | Ustoon | Tx | ${ }^{12-\text {-ecore }}$ | Preferee Stock w/ Warants | S125,198000.00 | 50.0 | S130,542485991 | Redeemed, in full warrants not outsanding | S25198000 |  |  |  |  |  |
|  |  | Houston | ${ }_{\text {Tx }}$ | ${ }^{\text {chen }}$ |  |  |  |  |  | \$125,98,00000 | 125,108 | S.000.00 |  | S22857,94,52 | $2.615,57$ |
|  | Sterming inmecal corporation | Soporane | wA |  | Preiered Stock w/ Warrants | S803,000,00000 | 50.00 | S121,757,209,63 | Sold, if fulliw wrants not oustanding | S1147727.720000 |  |  | S1888272,6000] |  |  |
|  |  |  | ${ }_{\text {wA }}^{\text {wA }}$ | ${ }^{20.0 .50 .12}$ |  |  |  |  |  | , |  |  | (1020,200 | S825,00000 | ${ }^{97,541}$ |
| 42 | Stewaroship finaccal Corpoontion | MDILANO PaRk | N | ${ }^{30}$ 3-1an-09 | Prefered Stock w/ Werants | 510,000.00000 | so.00 | S11,400,45322 | Redeemed, in full warrats not outstanding |  |  |  |  |  |  |
|  |  |  | N |  |  |  |  |  |  | S10.000.000.00 | 10,000 | S1000.00 |  | S107, 38.00 | ${ }^{133,45}$ |
| $9,6,12$ | STocrmens francal coroporation |  |  | O6.feb-09 | Prefered Stock W/ Eeecisied Warants | S15,568,000.00 | S000 | 518,010,558,84 | Semed, intuli warants not outsending |  |  |  |  |  |  |
|  | Socrenes financal Coproporation | Raplocir | ${ }_{\text {so }}$ |  |  |  |  |  |  | S41060.00000 | 4.1.568 |  |  | 577,00000 |  |
| 6.12 |  | WESTCHESTER | ${ }^{\text {PA }}$ | ${ }^{23}$ 23arom | Prefered Socok w/ Eercised Warants | 510,973,00000 | s000 | ${ }^{52,6528.86 .965}$ | intul warants not outsending |  |  |  |  |  |  |
|  |  | WEST CHESER | ${ }_{P a}^{P A}$ |  |  |  |  |  |  |  | ${ }_{\text {10,351 }}^{62}$ | ${ }_{\substack{\text { S173, } \\ \text { S170 }}}$ |  |  |  |
| ${ }^{13}$ | Suburan lunois ancoor, icc. | Emuvast | 1 |  | Suberinate Deeentures w/ Eercrised | S15,0000000.00 | 0.000.00 |  | investment outsanding werrats outsanding |  |  |  |  |  |  |
|  | summit stat eank |  | ca | ${ }^{19.0 e c o c o 8}$ | Preteres Stock w Warants | S8500,00000 | 50.00 | S9,30,625.0.0 | di. iftul warants ont utstanding |  |  |  |  |  |  |
|  | summit sate bank | Santa bosa | ca |  |  |  |  |  |  | S8,500,00000 | 8.50 | S1000.00 |  |  |  |
|  | Soumir sat edik | SANE ROSA | ${ }_{\text {N }}$ | ${ }^{\text {a }}$ | Prefered Stock W Warants | S88,310.000.00 | so.00 | ${ }_{5925513,970.83}$ | deened, in full waranats ono outsanding |  |  |  |  | S315,0000 | 239,22 |
|  | Sun eancorp, IC. | vinelavo | N | ${ }^{08} 8$ APro9 |  |  |  |  |  | S88,310,000.00 | 88,30 | S1,000.00 |  |  |  |
|  | Sun bavcorp, inc. | Unelano | ${ }^{N}$ | 27-Mar-09 |  |  |  | ${ }_{55,488,052,72,51}$ |  |  |  |  |  | S2,200000.00 | 1.620,54. |
|  |  | ${ }_{\text {atantanta }}^{\text {ata }}$ | ${ }_{6 A}^{6 A}$ |  | Preerred Stock w Warants | S. | sou | 5,40,02, 2.3 | Redeemed, in fulw warant notoutsand |  |  |  |  |  |  |
|  |  | atana | ${ }_{6 A}$ |  |  |  |  |  |  | S4, 50,000,00000 | ${ }^{48,500}$ | s100,000.00 |  | S90666610 |  |
| $\stackrel{2247}{ }$ | Superior Banco orp ic. |  | ${ }_{\text {Al }}$ | ${ }^{\text {OSLDececos }}$ | Pefereed Stock w/ Warants | S69,000,000.00 | \$69,000000.00 | S49,98,383,33 | Fullinestment outsanding warants outsanding |  |  |  |  | ${ }_{\text {S30,066,61.40 }}$ | 17,000,182 |
| $9.6,12$ | surrey yancorp | MOUNT ARY | Nc | O9,an-09 | Pefeered Stock W/ Eeecisied Warants | S2000000000 | 5000 | ${ }^{523} 31499222$ | Redeemed, in full warants not outsending |  |  |  |  |  |  |
|  |  | Uuntr arr | ${ }_{\text {Pa }}$ |  | Prefered Stock w/ Warants | S300,000,00000 | so.00 | S328,991,001.58 | Redeemed, in fulliw warants notoutstanding | S2000,000.00 | 2000 | St100000 |  | S10,00000 |  |
|  |  | U1172 | ${ }^{P A}$ |  |  |  |  |  |  |  | 20,000 <br> $\substack{100000}$ <br> 10 | $\xrightarrow{\text { sit,00000 }}$ S10000 |  |  |  |
|  | SUsouthann Bancshars, inc. | याт2 | ${ }_{\text {PA }}$ |  |  |  |  |  |  |  |  |  |  | 55,29,179, ${ }^{\text {a }}$ | 3028,264 |
| 9,6,12 |  |  | ${ }_{4}$ |  | Preerred Soco w E Eectised Warants | 54,00000000 | s0.00 | 54,721,3828919 | rans oro oustand | \$4,00,000.00 | 4,000 | S1,00000 |  | S200,00000 | 200 |
| 10.14 |  | $\frac{\text { Santa Clara }}{\text { Santa capa }}$ | ${ }_{\text {c }}^{\text {ca }}$ | (12.0ecos | Preferre Stoco w/ Warants | S235,000000000 | 50.00 | S223,329,027.78 | Redeemed, in full warants ot otutsanding | 5235,000,000.00 | 235,000 | S1,00000 |  |  |  |
|  | Sve Einancal croup | Santa clara | ca | ${ }^{16} 5$. |  |  |  |  |  |  |  |  |  | S68,20,000.00 | 3540,58 |
| 2.12 | sworo fmancal corpobation | Horicon | w | 08.Mar.09 | suorrnte | S13,644,00000 | s000 | S17,019,23, ${ }^{\text {a }}$ | emed, in tull warants not outsanding |  |  |  |  |  |  |
|  |  | ${ }_{\text {Hericon }}^{\text {coiumus }}$ | ${ }_{61}{ }_{6}$ |  | Peferere Stock w/Warrants | S66,870,000.00 | S000 | S1,190,614,56239 | Redeemed infull warants outsanding | S13,644,000,00 | ${ }^{13,644,000}$ | 51.0 |  | S682,00000 | 68200 |
|  | Smov s Rencal Corp. | coummus | ${ }^{60}$ |  |  |  |  |  |  | 566,780,000.00 | 966,87 | S1,000.00 |  |  |  |
|  |  | boisemont | 10 |  | Preme |  | $\xrightarrow{\text { S8,000000.00 }}$ S000 | ${ }_{\text {S120, }}^{5256,17.12 .80}$ |  |  |  |  |  |  |  |
|  | TTAMOR Caparal Group | $\xrightarrow{\text { Rossmont }}$ Rosemovt | ${ }^{\prime}$ | (19.4n-12 |  |  |  |  |  | ${ }_{593,659,35050}$ | 10488 | 5893.50 | [ 511.16 6,6995,5] | 59,839,27, ${ }^{\text {a }}$ | ${ }_{1,462,647}$ |
| 13,15,43 |  | Greenwood | sc |  | Stuberinated Deeentures w/ Eerecised | 59,720,000.00 | 50.00 | S11,611,381.34 | Redeemed, in full warants notoutsanding |  |  |  |  |  |  |
|  | TCCB Corporationcounir enk | Grefenwood | sc | $08.50 \cdot-11$ |  |  |  |  |  | 59,720,000.00 | 9,720,000 | S1.00 |  | S222000.00 | 222000 |


| FootNote | Institution Name | city | state | Date | Original Investment Type ${ }^{1}$ | Original Investment Amount | Outstanding Investment | Total Cash Back ${ }^{2}$ | Investment Status* | Capital Repaym | Disposition/ | uction ${ }^{3}$ | (Realized Loss)/ | Warrant Pr |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |  | Amount | Shares | Avg. Price | (Write-off) / Gain | Amount | Shares |
|  |  | THe wootanos | ${ }_{\text {Tx }}^{\text {Mn }}$ |  | Prefere fock / Eercied Warants | Sill | S11,30.000000 |  | Fenl |  |  |  |  |  |  |
|  | TCCf fnanclal Copoporaton | warzata | мn | 22.AP-099 |  |  |  |  |  | S561,12,00000 | 361,12 | S1,00000 |  |  |  |
| 9,6,12 |  | ${ }_{\text {dar }}^{\text {parton }}$ | ${ }_{\text {MN }}^{\text {OH }}$ |  | Prefered Stock W/Eercised Warants | S22000,000.00 | 50.00 | ${ }^{52} 284,611.11$ | Redeemed, if full warants not outstanding |  |  |  |  | S9,499,980.56 | 3,199,99 |
|  | TCNB F NANCCALCORP | OATTon | он |  |  | S200,000.00 |  |  |  | S20000000.00 | 2.000 | S1000.00 |  | S100.000.00 | 100 |
| ${ }_{61}^{612}$ | TeNe | Pranklin | ${ }_{\text {TN }}^{\text {TN }}$ |  | Prefere siock $/$ Warants | S38.000.0.0.00 | S30,000.00.000 | 17 | Fill |  |  |  |  |  |  |
| 6.12 |  | Rioge | TN |  | Peferered Socoww Execrised Warants | \$3,000.000.00 | 5000 | 13.17 | Sold, in full warants not outstanding |  |  |  |  |  |  |
|  |  |  | ${ }_{\text {TN }}^{\text {TN }}$ |  |  |  |  |  |  | S298,000.00 | ${ }_{2}^{2,788}$ |  | ${ }_{\text {S }}^{56,58877878}$ |  | ${ }_{130}^{20}$ |
| 9 |  |  |  | 16-ama 09 | Pr | 575,000,00000 | 50.0 | S88,77, 816,21 | Redemed, in full warants not outsanding | S |  |  |  |  |  |
|  | Capra Bancsinas |  |  | ${ }^{13,-3 x+0} 9$ |  |  |  |  |  | S15,00000000 | 75,000 | S1,00000 |  | ${ }_{\text {S6,59,06, } 21}$ | ${ }^{758,066}$ |
| 9.6 .12 |  | AACsoovule | ${ }_{\text {TX }}{ }^{\text {x }}$ | O9, ${ }^{\text {anopo }}$ | Preferee Stock W/Eercised Warants | 53,881,00000 | S000 | S4,475,30767 | Redemed, in full warants not outsanding |  |  |  |  |  |  |
| 42.6 .12 | Texas Sational bacorpo artion inc. | , | ${ }_{\text {Tx }}^{\text {Tx }}$ | (19.9ar 10 | Preferres Stoock $/$ E Eecrised Waranats | S20,00,000.00 | 50,00 | ${ }_{523,34,499,98}$ | Redeemed in full warant not outsanding | \$3,981,00000 | ${ }_{3,981}$ | S1,00000 |  | S199,00000 | 19. |
|  | THU Ens Corporation | Terpell | ${ }^{\text {P/ }}$ | ${ }^{25.4 .46-11}$ |  |  |  |  |  | S20,000.000.00 | 20.000 | 1,000.00 |  | S1.000.000.00 | 200 |
| 10.14 | THE BANCOP, NTC. | WUMMGGToN | OE |  | Peferee S Sock k/ Warrants | S45,220.000.00 | 50.0 | $552,787673.44$ | Redeemed, in full warants not outsanding |  |  |  |  |  |  |
|  |  | Goron | ${ }_{\text {OE }}^{\text {Ot }}$ | Sepreat |  |  |  |  |  | S49,202000000 | 45,220 | S1,000.00 |  | 547,73,984,55 | 80,203 |
| 6 | THE BANK Of curarick | Morock | nc | 06. Pebog | Perefered Stock W/Eercised Warants | 54,021,00000 | S000 | S1,912,684.00 | old, intul werants not outsanding |  |  |  |  |  |  |
| , |  | Morock |  |  | O | S3400000000 | 500 | 5400013225 | atemed | S1,72,8850.00 | 4,021 | 543360 | [ 522787,150000 |  |  |
|  |  | crestement | ${ }_{\text {kv }}$ |  | Feerees soow W Wrant | S34,00 | 50.0 | S40,091,3425 | nulw,wants notoustanding | S17,000,000.00 | 17,000 | S1,00000 |  |  |  |
|  |  | Cressvew wuls |  | ${ }^{23-\mathrm{Mov} 11}$ |  |  |  |  |  | S17,000,00000 | 17,00 | S1.00000 |  |  |  |
| ${ }_{6,12}$ |  | Citesview fuls | wi |  | Preferres Stockw/ Eercised W Wranats | S20,749000000 | s000 | ${ }_{5118023,831.85}$ | Sold, in tull warants ot outstading |  |  |  |  | S2,150668.55 | 276,078 |
|  | THE BARABOOO OANCOPROPATION, MC. |  |  |  |  |  |  |  |  | S11956,900.00 | 3.000 |  | 1.103 .100 .00 | ${ }_{5407,23,27}$ |  |
|  | arbeo bancorporation, INC. |  | wi | ${ }^{11.0}$ |  |  |  |  |  | S11,577,627.70 | 17,799 | S65230 | ${ }_{\text {[ } 56,717,377.30}$ | S451,24,00 |  |
|  |  | foro |  |  | terres Sock W Warants | S5,48, ${ }^{\text {a }}$ | 50.00 | ${ }^{56,902866.33}$ | deemed, influl werants ont uutsanding |  |  |  |  |  |  |
| 42 | Thte Emine savincs | ElmRa | Nv | ${ }^{\text {19.0.0cos }}$ | Preferre Stoco w/ Warants | S9,900.000.00 | 5000 | 510,309557.00 | Redeemed, influl warants outstan | S5,48,000000 | 5,48 | S1,00000 |  | 5192,783,00 | 175,72 |
|  |  | Emma | Nr |  |  |  |  |  |  | 59,090,000.00 | 9.00 | S1,000.00 |  |  |  |
| 9 |  | DOAMABSCOTA | ME | ${ }^{\text {O-a amol }}$ | Preferre Stock / Warrants | S25,000.000.00 | 50.00 | $529,332.886 .11$ | Redeemed, influl warants outsanding | S125000000 |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  | S2500000000 |  |  |  |  |  |
| 934 |  | OAMARSSOOTA | $\frac{\text { ME }}{\text { Ms }}$ | O8.Mar 13 | Prefereces Sock $\mathrm{W} /$ Warants | 55,000,00000 | 50.0 | 55.411,80,56 | Redeemed, in tulliw warant oustanding | S10,000.000.00 | 10,00 | S1,00000 |  |  |  |
|  |  | Hattissuug | ms |  |  |  |  |  |  | 55,00,0 | 5.000 | S1,00000 |  |  |  |
| 9.6 .12 |  | Mobetele | ${ }_{\text {ITx }}^{\text {İ }}$ |  | Preerres Stock W E Eectsed Waranis | S3120000 | 50.00 | 5813.065 .56 | Feceemed, in full wranats not outsanding | S531,00000 | ${ }_{731}$ | S1,00000 |  | S37,00000 |  |
| 99.612 | THe freppor state eank |  | ks |  | Prefered Stock w/ Execrised Warants | 58010 | 50.0 | 4588 | d, influl warants not outsanding |  |  |  |  |  |  |
|  |  | ${ }_{\text {Haparer }}^{\text {HARPOROR }}$ | $\underset{\text { ks }}{\substack{\text { cr } \\ \hline}}$ |  | Preferec Stoco w/ Warants | S3,400,000,000 00 | S000 | S4,236,125,671.00 | Redemed, influl wrants not utstanding | S301,00000 | ${ }^{301}$ | slu0000 |  | S15,00000 |  |
|  |  |  | $\stackrel{\text { cr }}{\text { cr }}$ |  |  |  |  |  |  | S3,400,000,00000 | 3,400,000 | S1,00000 |  | 5006,264,59, 89 | ${ }_{52003,973}$ |
| $6.42,12$ | THELANOR M Company | COUMEAA | мо | ${ }^{22-M 20} 09$ | Prefered Stock W/ Execrised Warants | \$15,000,000.00 | 50.00 | S17,80,291,5 | deemed, influl warants ont outsanding | S15002000 |  |  |  |  |  |
| 6.12 | The litil bank, MCOPRORATEO |  |  |  | Preferred Stock $/$ E Eercised Warants | S7,500000.00 | sooo | 59,222,6217 | Sold, in full warants not outsendiding | S1,00,000.00 | 15,00 |  |  | 556,00000 |  |
|  |  | Kinston | ${ }_{\text {Nc }}^{\text {Na }}$ |  | Prefered stock $W$ Warra | 57579,200000000 | 50,00 | ${ }_{58,320.638 .550 .83}$ | Redeened in full warats ot outsadine | 577359,00000 | 7.500 | 598120 | [s/41000000) | S377,25000 |  |
|  |  | Pitrseving | ${ }_{\text {Pa }}$ | ${ }^{10} 0$-febelo 10 |  | S.spe20,0000 |  | \%os | , | 57,59920,0,000.00 | 75,72 | S100.000.00 |  |  |  |
| 12612 |  |  | PA | O5.May-10 |  | S540000 |  | S6720210 |  |  |  |  |  | S320,32,2884,16 | 885,192 |
| 426.12 |  | Los Losatilits | ${ }_{\text {ca }}$ |  |  | $55,50,00000$ | 50.0 | 56,44,75214 | Receemee, in ful: warans not oustanang | 55,450,00000 | 5.450 | st100000 |  | S273,00000 | 273 |
| 6,12 | THE OUEESSSOROUCHH COMPAVMV | Lousvile | ${ }_{6}^{6 A}$ | ${ }^{\text {O9, }}$ On-0, | Prefered Sock w/Eercised Warants | S12,00 | s0.00 | ${ }_{511,055,246,00}$ | Sold, in full werants not outstanding | 5202500 |  |  |  |  |  |
|  | Euvenssorouout Compan | , |  | 11-Mar-13 |  |  |  |  |  |  | ${ }_{\text {11,50 }}$ | ¢ |  | S57, ¢,950000 | 595 |
| 6,6,6,9,92 |  | LMERERCK | Pa | ${ }^{2} 7$ 27ebeog | Preferes Soockw Exercised Warants | S ${ }_{\text {S414,00000 }}$ | s000 | S2322,18320 | Redeemed, in full warants not outsanding |  |  |  |  |  |  |
|  |  | Lumerick | ${ }_{P A}^{P A}$ |  |  |  |  |  |  | S2096,000.00 | 2.046 | S1,000.00 |  | S61.000.00 |  |
| 6.19 | Three s fores bancorporatiov, Mc. | Oranoo |  | ${ }^{23} 3$-an-09 | Prefered Stock w/Eercised Warants | S56,77,0000 | S000 | S6,49,130.64 | di, inful: weranats not outsanding |  |  |  |  |  |  |
|  |  | ORAMNOO | ${ }_{\text {ft }}$ |  |  |  |  |  |  |  | ${ }_{4}^{1,3,56}$ |  |  | 582828464 | 284 |
|  | TiB Financal Corp | Naples |  | 05.0ec.08 | Perefered Sococw/ Wearans | S37,000000.00 | 50.0 | S13,44 | Id, ifull warans not outsanding |  |  |  |  |  |  |
|  |  |  | ${ }_{\text {fc }}^{\text {for }}$ | co.e.eper | Preferee Stock $/$ Warants | Sl14.488,000.00 | Sl1, A4, | S1,195,973,33 | Full invesment outsanding warants outsanding | S12119,68737 | 12,120 | s,000.00 | [ $52,888,3,32,63]$ | S00,00000 | 1,00, 38 |
| ${ }_{6}^{6.45}$ | Trfon AnkNG Compan | trion |  | drog | Perefed Sock $/$ Eeecrised Warants | S3.800.00.000 |  | Stize, | Outsening warant outsending |  |  |  |  |  |  |
|  |  | Hooulum | WA | (12 | Preerees sioct $w$ Warants | S16,641,00000 | 5000 | S18,85, 888,52 |  |  | ${ }_{3,815}$ | 588250 | ${ }_{\text {[5524,52250 }}$ |  |  |
|  | TTMEERLANO BANCOPP, MC. | нооиам | wA | ${ }^{\text {OPMovor } 12}$ |  |  |  |  |  |  |  |  | ${ }_{\text {(2522037 }}$ |  |  |
|  |  | ${ }_{\text {Houvam }}^{\text {Hodum }}$ | ${ }_{\text {WA }}$ |  |  |  |  |  |  | S9,4814,42500 |  |  | (1,5,51,57750] | \$1,301, 856,00 | 37,899 |
| 9,6,12 | Ttronk Bancstars, whC. | Ttronka | ${ }_{1 /}$ | O3.APros | efered sock w/Exercised Warants | S2,117,0000 | 50.00 | S2569,4 | Ueemed, intul: warants ont outsanding |  |  |  |  |  |  |
| 6 |  | trown | ${ }_{\text {kr }}^{\text {kr }}$ | ${ }_{\text {O }}^{0}$ | Pefefered Socok / Evercised Warants | S4.0000000.00 | S4,000,00000 | S981,950.00 | Fullinestment outsandinge warants outstanding | 52111,000.00 | 2.11 | S1,00000 |  | S106,00000 |  |
|  | Towneteank | ${ }_{\text {Porismour }}$ | va |  | Prefered Stocock/ Warants | 576,458000000 |  | ${ }_{588,571,166.67}$ | Redeemed, in tulliw wrants onotutstanding | 576.458 .000 .00 | ${ }_{76,458}$ | S1,000.00 |  |  |  |
|  |  | ${ }_{\text {PorisMourth }}$ | ${ }_{\text {de }}^{\text {va }}$ |  | Pefeered Stock W Warn | ${ }_{53,26800000}$ | S000 |  | Sold inful warans outsading |  |  |  |  | S1.50,000.00 | 554,30 |
|  | Trear oak bancorp. MC. | Ausin | Tx | ${ }^{15} 5$. |  |  |  |  |  | S500.00000 | ${ }^{3,118}$ | S155.4 | [26.618,00000] |  |  |


| FootNote | titution Nam | city | te | Date | Original Investment Type ${ }^{1}$ | Original Investment Amount | Outstanding Investment | Total Cash Back ${ }^{2}$ | Investment Statu** | Capital | Dispositio | ${ }^{\text {ction }}{ }^{3}$ | (Realized Loss)/ | Warrant Pr |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |  | Amount | Shares | Avg. Price | (Write-off) / Gain | Amount | Shares |
| 42.6 .12 | Trear OAx Aancore, INC | $\frac{\text { aussin }}{\text { frontenac }}$ | ¢ ${ }_{\text {Ix }}$ | $\frac{21.0 e-12}{27 . \mathrm{Ma}-09}$ | Peferered Socok w/Eercised Warants | S3,700,00000 | S0.00 | 54,386,324,64 | Redeemed, in full warans oto outsanding | ${ }_{515}$ |  |  |  |  |  |
|  |  | frovinac | мо | ${ }^{2} 2.50 .111$ |  |  |  |  |  | 53,00,000.00 | 3,700 | S100000 |  | S185,00000 |  |
| $42.6,12$ |  | Waloors | Mo |  | Preeeree Stock W EEecisised Warants | S15,500,00000 | S0.00 | 518,65,115.75 | Redeened, in full warans not outsanding | S115,50,000,00 | 15,500 | S1.000.00 |  | S77, 00000 | 77 |
| 6.12 | Trenir capral coopopation | los alamos | NM | 27-Maro9 | Prefered Stock W/Eercised Warants | S35,53,00000 | 50.0 | S39,644,476.74 | di, ifulil warants not outsanding |  |  |  |  |  |  |
|  | Trenir Capral Coro ofation | ${ }^{\text {Lios Aamos }}$ | NM |  |  |  |  |  |  |  | ¢, |  |  | Slib470.00 | ${ }_{\text {175 }}^{136}$ |
|  |  |  | nм | ${ }^{10 . a b l e l 2, ~}$ | - | S295000 | S000 | S29952111 | - | S16,984,90975 |  | 555020 |  | S177, 26208 |  |
| 9, 9,7 | Trestait bancornemplis | MENPHIS | TN |  |  | 52,79500000 | 5000 | 52985,215.11 | Recemed, in fui; wranas notoutsanding | S2795,000.00 | 2,75 | S1,000.00 |  |  |  |
| 9.6 |  | Pritsurg | ${ }^{\text {Pa }}$ |  | Preiereded Sock w/ Eerecised Warrants | 523,000000.00 | S000 | ${ }_{528,662,02033}$ | edeemed, infulw warants not outsonding | \% |  |  |  |  |  |
| 61216 |  |  | ${ }_{\text {Ti }}^{\text {PA }}$ | 26.5ep.12 | Poederedstock W Werats |  | 5000 | S6,9691716 |  | 523,000,0000 | 23,000 | s.000.00 |  | S1, 150.000 .00 | 1,50 |
| \%,126 | Trastumit Aank | knlosport | TN | ${ }^{\text {2 }}$ 2-DCecos9 | , | ${ }_{\text {S }}^{\text {S24,37,000000 }}$ |  |  | , |  |  |  |  |  |  |
|  | Tressummit bank | KNCSPoort |  | ${ }^{29.0 .00 \cdot 12}$ |  | $\bigcirc$ |  |  |  | 55,2,5,500.00 | 7.002 | 5750.00 | [15, 5 50,500.00] | S124,66,75 |  |
|  |  | ${ }^{\text {Anccrson }}$ | Ms | ${ }_{\text {a }}^{\text {2, }}$ | preeerecs sock w/ Warants | S215,000.000000 | 50.0 | 5326,287,50000 | Redeemed.in tul: warrant notoustanding | S215,000,000.00 | 215,00 | st.00000 |  |  |  |
|  | Trustmark corporation |  |  |  | - | S1200000 | soo | 5400513327 |  |  |  |  |  | S10,00,00000 | 1,647,931 |
| 42.6 .12 |  | Burumgoron | ${ }^{\text {A }}$ |  | Preierea Socow W Execrsed Warants | S1200000000 | S000 | S14005,133.27 | Reciemed, in fuli warant not outsanding | S12.000.000.00 | 2.000 | S1,00000 |  | S600.000.00 |  |
|  | U.S. ANCOBP | MWNEAPOUL | ${ }_{\text {m }}^{\text {M }}$ |  | Preeeree Stoco w/ Warants | S6,59,000,00000 | 50.0 | S6,933220,416,67 | Redeemed, in tuli warant ont oustanding | S65999000000000 | 6599000 | S100000 |  |  |  |
|  | US. GANCORP | MWNEAPOUS | MN | ${ }_{15} 15.10 .09$ |  |  |  |  |  |  |  |  |  | S139,00,000.00 | 32,67,102 |
| $\frac{6}{426.12}$ | U.S. Envive bank | mama | fis | ${ }^{\text {OTALUGO}}$ | Preitere | S50,23,00000 | S50,236,00000 |  | Fill westent outsanding werant outsand |  |  |  |  |  |  |
|  | Usit | Mansssulue | ${ }_{\text {ks }}$ |  |  |  |  | S10,64,91178 | Receemeedi, in tuli warants oto utstanding | S88,55,00000 | 8,950 | S1,00000 |  | S455,00000 |  |
| 20 | UCBH Houlus | San rrancsio | ca | Novos | Prefered stock W W Wrants |  | S288, 37, ¢700000 |  | Fulli inestment utstandine warants outsan |  |  |  |  |  |  |
|  | UnPouat hololnos corp. | Poortano | OR |  |  |  |  |  | Redeemed, in fuliw warants not outstanding | S214,48,000000 | 24,4,81 | S1,000.00 |  |  |  |
|  |  | Portano | OR | ${ }^{\text {31-Mar-10 }}$ |  |  |  |  |  |  |  |  |  | \$4.500,000.00 | ${ }^{1,110.888}$ |
| 6, $6.12,6,4,43$ | UMION Bank \& trust conpanv | oxioro | nc | O1-Mar-09 | Peferea S Sock $\mathrm{W} /$ Warants | \$8,294000.00 | s.00 | 57,031,291.65 | edeemed, influl: werants notoutsanding |  |  |  |  |  |  |
|  |  | Oxforo | ¢ |  |  | S2997,00000 |  |  |  | ${ }_{56,191000000}$ | ${ }^{6,191}$ | S100000 |  | S160,00000 |  |
| 6,15, |  | Atbuourraue | nm |  | Prefered Sococw/Execrised Warants | \$2,79,00000 | S15,97,000.00 | 5963,6022 | deemed in part: warants outsanding |  |  |  |  |  |  |
| 10,1,4,23 |  | $\xrightarrow{\text { Alibuubeque }}$ Bowinc oren | NM |  | Prefered Stockw/ Warants | S59,00,00000 | 50.00 | ${ }_{562,145972.22}$ | Redeeme, in full warans oto outsanding | S60,000.00 | 600 | S1,00000 |  |  |  |
|  |  | Bownc Grem | va | ${ }^{18 . \mathrm{NoCog} 9}$ |  |  |  |  |  | S59.000.000.00 | 59.00 | S1.000.00 |  |  |  |
|  |  | $\frac{\text { gowlug cren }}{\text { SaNMATEO }}$ | VA |  | Preteree Stocow $/$ Execrised Warants | S8,70,000.00 | S8,7000000.00 |  | Full ivesment outsanding warant outsanding |  |  |  |  | S450,00000 | ${ }^{211,18}$ |
|  | Untre bancorp, INC. |  | m |  | Peietere Stock W/ Warants | S20,60,000000 |  | ${ }_{520,315,924.72}$ | Sold, in full warants oto oustanding |  |  |  |  |  |  |
|  |  | ${ }_{\text {Trecumser }}^{\text {Treumst }}$ | ${ }_{\text {M1 }}$ |  |  |  |  |  |  | \$17,05530000 | 20,60 | 5885.50 | [S3,594,70000 | S88,00000 | ${ }^{311,92}$ |
| 9,34 |  | ${ }_{\text {atimore }}^{\text {ATMORE }}$ | AL |  | Prefere Stock $\omega$ / Warants | S10,30,00000 | S000 | S11,121,68889 | Redeemed, intulu warrant outsanding | S10,3000000.00 | 10.300 | S1,00000 |  |  |  |
| 13,9,12 | unite bank corporation | Banesvule | ${ }_{6 A}$ |  | Subrinated oepentues w/ Eerecised | S14,400,00000 | S000 | $5118882,779.62$ | Redeemed, in full warants onotoustanding |  |  |  |  |  |  |
|  | UnTIE B BAN COPPopation | BanNsswle | 6 A | ${ }^{203} \mathbf{3}$ | 20 |  |  | S20203200 | Sen | S14,400,000.00 | 14,400,000 | S100 |  | 5720,00000 | 220,000 |
|  | UNTE Comuvir benks , Nc. | Bahasylue | ${ }_{6}^{6 A}$ |  | Prefere Stock w Werrants | S180,000000000 | S000 | ${ }_{\text {S210,36, [27.00 }}$ | Sold, in full warants oto oustanding | S151516.900.00 | 1.576 | 5982.50 | [599,100.00] |  |  |
|  | UnTte Communtr eans, INC. | BARsvule | ${ }^{\text {¢ }}$ | ${ }^{27-\mathrm{Mara}-1}$ |  |  |  |  |  | ${ }_{\text {S12, } 5878.555 .00}$ |  |  |  |  |  |
|  | Unite comvenrr banks, INC. | Buarsvut | ${ }_{6 A}^{6 A}$ | - |  |  |  |  |  | S159, 14,5,52.00 | ${ }^{165,36}$ | ${ }^{596250}$ | [56,200455, | 56667.00 | 219,088 |
| $42,9,6$ | UnTIEP financal bankng companis, inc. | venNa | , | 16-ama 09 | Pretered Stock w/ Eeerised Warrants | 55,658,00000 | 50.0 | 56.649963 .32 | deemed, influl warants ont outsanding |  |  |  |  |  |  |
|  |  | VEENA |  | ${ }_{\text {L }}^{15.50 \text { ec-10 }}$ |  |  |  |  |  | $\frac{\text { s.3000.0.0.00 }}{\text { S26500000 }}$ | ${ }_{\text {3, }}^{2.058}$ |  |  | 5883,00000 |  |
|  | UNTr BAACORP, INC. | ${ }_{\text {cinvon }}^{\text {cinton }}$ | N | OS.eecos | Preferee Stock w/ Warants | 520,699,00000 | 50.00 | 5253065.50 .50 | Redeemed, intull warants oustanding |  |  |  |  |  |  |
|  | UnTr BAMC OPR P.INC. | cinton | N | , |  |  |  |  |  | S10,32500000000 | ${ }_{10,35}^{10.35}$ | Stiouocoo |  |  |  |
| ${ }_{6}^{6,7,13}$ | Unveral bicoir | Bioomflio | NN | ${ }^{2}$ | Pretere |  | S9,900.000.00 50.0 |  | Fill |  |  |  |  |  |  |
|  | Unversit financal Copr. | st. Paul | MN | 30.ult |  |  |  |  |  | S11,926,00000 | $11.226,000$ | st.00 |  |  |  |
| ${ }_{9}^{6.6}$ |  |  | $\frac{\mathrm{ca}}{\text { nc }}$ |  | Premereme |  | ${ }_{\substack{\text { S28,6400000 } \\ 5225850000}}$ |  | (e) fell |  |  |  |  |  |  |
| 9.612 | UWHARPRE C Capral copp | Aliemaril | $\stackrel{\text { Nc }}{\text { ca }}$ |  |  | S7,70000000 | 5000 | C90330050 | Redened inflw wats outstading | 57,742,00000 | 7,792 | S1,00000 |  |  |  |
|  | value coommerec enacorp | Ussata | CA | 21-Mar-12 |  |  |  |  | Redeemed, in ful: warants not oustanding | 57,700,00000 | 7,700 | S1,000.00 |  | S885,00000 |  |
|  | Valler communir bank | pleasantov | ca |  | Preite | S5.50.000.00 |  |  | Fill |  |  |  |  |  |  |
|  | valuer minctal Coroporation |  | ${ }_{\text {va }}$ |  |  |  |  |  | Reedene, in prat, warants outsanding | S1,60,000000 | 1.600 | S1,00000 |  |  |  |
|  | valever maccil corporation |  | va |  |  |  |  |  |  |  | 迷, 1.600 | $\underset{\substack{\text { sin.00000 } \\ 51.00000}}{ }$ |  |  |  |
| 6.4212 | valley financal group, TT. | SaGnaw | m | 18.pec.09 | Prefered Ssock W/Eercised Warants | S13,30000000 | 50.0 | S1,488 | emed. inful: warants not ututandin |  |  |  |  |  |  |
|  |  | Satinaw | $\stackrel{\text { N/ }}{\text { N }}$ | 2.5ep-11 | Freiered Stocock/Warants | S300,000.000000 | 50.00 | S318,400,781.99 | Redeened, in fulliw warants oto outsanding | S1,300,00000 | 1.300 | s.00000 |  | S5,.00000 |  |
|  |  | Wave W Weve | N |  |  |  |  |  |  | Stisou.000.00 | 75,000 125000 | Situ0000 |  |  |  |
|  | Vallev Nanional bencoir | Ane | N |  |  |  |  |  |  |  | $\xrightarrow{1550,00}$ | $\xrightarrow{\text { sit.000000 }}$ |  |  |  |
|  | value National bancorp | wave | N | ${ }_{\text {24, Mar-10 }}$ |  |  |  |  |  |  |  |  |  | S5, 421,615,27 | 2.532542 |


| FootNote | Stitution Nam | city | State | Date | Original Investment Type ${ }^{1}$ | Original Investment Amount | Outstanding Investment | Total Cash Back ${ }^{2}$ | Investment Statu* | Capital | Dispositio | ${ }^{\text {ction }}{ }^{3}$ | (Realized Loss)/ | Warrant Pr |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |  | Amount | Shares | Avg. Price | (Write-off) / Gain | Amount | Shares |
| 6,39,42 |  | dallas | тx | 26.Jun-09 | Preferees Stock w/ Eercisced Waranats | S3,000,000.00 | \%oo | 5,81 | ctand |  |  |  |  |  |  |
|  |  | oallas | тx | ${ }^{25.4 .48 .11}$ |  |  |  |  |  | 20.00 | 3.00 | S1,00000 |  | S50000000 |  |
|  | vilug bava | ${ }_{\text {M Moiothan }}^{\text {ARLIMSTON }}$ | ${ }_{\text {va }}^{\text {va }}$ |  | Pretere siock/ Warants |  | S14,738.000000 So. | ¢ | Fent |  |  |  |  |  |  |
|  |  | Aarlingoon | va |  |  |  |  |  |  | S71,00000000 | 71,000 | S1000.00 |  |  |  |
| ${ }^{\frac{6,15}{9.6,12}}$ | Virgind conpanv sank | $\xrightarrow{\text { Newoor }}$ Rectews | ${ }_{\text {Tx }}^{\text {va }}$ |  | Prefered sock w/ Eecisied Warants | St.700.00000 | $\xrightarrow{54,700.00000}$ S0.00 |  | Fill |  |  |  |  |  |  |
|  | vsion | RCCharoson | ${ }_{\text {ix }}$ | ${ }^{288.08 c-12}$ |  |  |  |  |  | 5877.500.00 | ${ }^{788}$ | S1.000.00 |  |  |  |
|  | vsion bank- texas | Richaroson |  | 10.0.1013 |  |  |  |  |  |  | ${ }_{73}$ |  |  | \$75,000.00 |  |
|  | Vest fencail corp. | Wromssinc | ${ }_{P \text { PA }}$ | (19.ecos | Prefered Stockw/ Warrans | 525,000,000.00 | 50.00 | S30,710,66633 | Redeemed, in full warrans oto outsanding | ${ }_{52500000000}$ | 25.00 | S100000 |  | 1,18981300 | 67984 |
| 3 33, 12 | W.T. .f. financal coroporation | Sopone | wa |  | Prefereres Sock w/ Exercised Warants | S110,000,000.0 | S000 | S1312,236874.4. | Redeemed, in full warants oto outsanding | Smo |  |  |  |  |  |
| 6.15, |  |  | MA |  | Preferece Stoock/ Exerisised Warrants | S12,00000000 | 55,00.000.00 | S8,978,73,01 | Redeemed, in prat weranats outsanding | S110,000000.0 |  |  |  | S5500,000.00 |  |
|  | Wactust in inacal servics inc | ${ }_{\text {cincon }}^{\text {cinlon }}$ |  | Otapr-12 |  |  |  |  |  |  |  | Stionoon |  |  |  |
|  | WAAMWEGGHT BANK | Boson | MA | ${ }_{\text {a }}$ | Preferee Stockw/ Warants | S22000000.00 | 50.00 | $5_{52,52931111}$ | Redeemed, if full warants oto outsenanding |  |  |  |  |  |  |
|  | Wanlwnight bank t tust compan | Boston | MA | ${ }^{24 . N 0.0909}$ |  |  |  |  |  | S22,00,000.00 | 22,00 | S1,00000 |  |  |  |
|  | Wancurghir bak r rus compan |  |  |  | Peetered stock/ Warants | 5263800000 | 5000 | S3062834045 | Redemed in fill warants ot outsading |  |  |  |  | S568,70000 | 390.071 |
|  | Washlvoion bukn coupany | Oaxtababor | WA | ${ }^{\text {a }}$ | preeerees soco w/Warrans | 52,380,000.00 |  | S30,688,34.45 | Redeemed, in fulw warrans not oustanding | 526,38,000.00 | 26.380 | S1,00000 |  |  |  |
|  | Wastlmg oro mankng compan |  |  |  |  |  |  |  |  |  |  |  |  | S1,625,00.00 | 244,082 |
|  | Washlicion fibich ic. | Stante | wa | ${ }^{124.40 .088}$ | Preferee Stoco w/ Warants | S2000000,00000 | 50.00 | S220,749985.18 | Redeemed, in fulli warant not oustanding | S200000000000 | 20.000 | S1,00000 |  |  |  |
|  | Washlingon fedieal |  |  |  |  |  |  |  |  |  |  |  |  | ${ }_{515,588874.07}$ | ${ }_{1,707,456}$ |
| 6, $6,6,19,42$ |  | Restow | va |  | Peferres Socock W Warants | ${ }_{\substack{\text { S6.633000.00 } \\ 5683000}}$ | 5000 | S15,377,317.86 | Redeemed, in full warrats not outsanding |  |  |  |  |  |  |
|  |  | ${ }_{\text {Restion }}^{\text {Reson }}$ | va |  |  | S6,82200000 |  |  |  | \$13,45,000.00 | ${ }^{13,45}$ | S1,000.00 |  | S332,00000 |  |
| 6.15 |  | waurssha | w | ${ }^{26540.09}$ | Preferedestock w / Eercised Warants | S5,625,00000 | S000 | $56,3988893.4$ | Sold, in full weranats not oustanding |  |  |  |  |  |  |
|  |  | Waukstas | $\frac{\mathrm{w}}{\mathrm{w}}$ | ${ }_{\text {of }}^{\text {Offeb- } 13}$ |  |  |  |  |  |  |  |  |  |  |  |
|  |  | UkSSHA |  | O8.feb 131 |  |  |  |  |  | 520,119,70 | ${ }^{313}$ | 5929.90 | (522,880.30) |  |  |
|  | Westrif fancat Corporanow |  | ¢ |  | Preerres soock W Warants | Sa00,000.00000 | 5000 | $5467,333,286.5$ | eceemed, inulu; wranats not outstanding | S100.000.000.00 | 100,000 | S100000 |  |  |  |
|  | WEESTER F INANCALC Copropation | Watebuur | с | ${ }^{13.000+10}$ |  |  |  |  |  | S100,000,000.00 |  |  |  |  |  |
|  | Wessitre financall orpoparion | Wantebury |  | ${ }^{\text {20beche }}$ |  |  |  |  |  |  |  |  |  | ${ }_{50} 50.388882206$ | 3,28276 |
|  |  | MWNEPPOOUS | ${ }^{\text {MN }}$ | 28.00.088 | Prefered Stock / W Warrants | S25,000.000,00000 | S000 | S27,28, ,377,13,95 | Redemed, inf full warrats not outstanding | S2500000000000 |  | st10000000 |  |  |  |
|  | Welis frabo | MMNEAPPOULS | ${ }_{\text {MN }}$ |  |  |  |  |  |  | 525,000000.000.00 | 25.00 | S1,00000000 |  | S840,37, 891,73 | 110,261,688 |
|  | Wessanco, inc. | Wheliluc |  |  | Prefered Socok w W Wrants | 575,000,00000 | S000 | $5178.801,66.67$ | Redeemed, infull warants not oustanding |  |  |  |  |  |  |
|  | Wessanco, inc. | whtelins |  | ${ }^{2} 3$ 2.0ece99 |  | - |  |  |  | 5000, | - |  |  | S950,00000 | 439282 |
|  |  | WEST DES Mones | ${ }_{\text {A }}^{\text {A }}$ | ${ }^{\text {3/- }}$ | Preferee Sococw Warants | S36,000000.00 | 50.0 | S41,195,000.00 | Redeemed, in fulil warants onot oustanding | S86,000,000.00 | 36,000 | St100000 |  |  |  |
|  |  | Wess ies mones | ${ }^{14}$ |  |  |  |  |  |  |  |  |  |  | 5700.000.00 | 477,100 |
|  | WESTAMERCA Bancorporation | ${ }_{\text {San Refat }}^{\text {San }}$ | ${ }_{\text {ca }}$ | - | Preteree Stockw Warants | 588,266000.00 | 50.00 | $5887360,236.61$ | Redeemed, in full wranats ot outstanding | ${ }_{541.863,000.00}$ | ${ }_{41,863}$ | S1000.00 |  |  |  |
|  | WESTAMERCC BAMCOPPoration | SAN RAPAEL | ca | 18.Novo9 |  |  |  |  |  | S41, 86,000000 | ${ }_{41,863}$ | S1.000.00 |  |  |  |
|  | Westamerica baccoroporaton | AnPafall | ca | ${ }^{\text {22, } 2 \text { Now } 11}$ | Peressoctwor | S4000000000 |  | 56603550000 |  |  |  |  |  | S888,25600 | ${ }^{246,688}$ |
|  | WSSternallunce macorooration | asvegas | nv | ${ }^{27.50 .-11}$ |  |  |  |  |  | S140,00,000000 | 140.000 | S1,00000 |  |  |  |
|  | Western luanc eancoro oration | La V VEAS | ${ }_{\text {Na }}^{\text {ca }}$ |  | efered Stockw/Exerised Warants | S7,290,000000 | S7290000000 | S554,03300 | Fullivestment outsandine: werants outsan |  |  |  |  | S415,00000 | ${ }^{188,07}$ |
| $\underline{6}$ 6,1216 |  | MonMourt | 1 | ${ }^{23.0000088}$ | Premeredsiock $/$ Eercised Warants | S6885500000 | S000 | 511.3535901087 | Sold, if full wewrants not outstading |  |  |  |  |  |  |
|  |  | моммо才т | ${ }^{1}$ | ${ }^{29.0 e c o .09}$ |  | S4,567,00000 |  |  |  |  |  |  |  |  |  |
|  |  | Noommourt | 1 | \%osmor |  |  | 500 |  |  |  | ${ }_{1}^{10,355}$ | ${ }_{593953}$ | ${ }_{\text {( } 563,19894.639}$ | ${ }_{5335417.06}$ | ${ }^{343}$ |
| 6,6,9 |  | MEEENA | О | ${ }^{\text {a }}$ | , |  | 50.0 |  |  | 54,700,000.00 | 4,700 | S1,000.00 |  | S235,00000 |  |
|  | WHir ever bancstars compan | Fertervie | ${ }_{\text {AR }}$ | 20.febog | Perefed siock w Everised Warants | Si6,80.0.00.00 | S11.800.000.00 |  | Full investment outsanding warants outstanding |  |  |  |  |  |  |
|  | Whirner foiomin coroporation | New ortiens | $\stackrel{4}{4}$ | ${ }^{\text {a }}$ |  |  |  | S33, ${ }^{\text {P/3,383,3] }}$ | Reecemed., in mil: warants not oustanang | S500000,000.00 | 300,00 | S1,00000 |  | S6,900,00000 | 2,681,59 |
|  | WWMNGTOON Rest corporation | WLIMNGTon | ${ }_{\substack{\text { OE }}}^{\text {OE }}$ | (12.ecose | Preferee Stock w/ Warants | S330,000,00000 | S000 | 55699202083,33 | Redeemed, infull warants oustanding | S330,00,000.00 | 330,00 | S1,00000 |  |  |  |
|  | WISHARE ANCORP, MC. | los angetes | ca | 12.20 .088 | Prefered Stock w Werants | S62,158,00000 | S000 | S68,80,917.52 | Sold, in full warants oto oustanding |  |  |  |  |  |  |
|  | WISSHR E EACOOP, INC. | Losanotilis | ${ }_{\text {ca }}$ |  |  |  |  |  |  | ${ }_{58,66469458}$ | ${ }^{62.158}$ | S993.50 | ${ }_{[35,511.305 .427}$ | 5760,000.00 | 999,460 |
|  | winrusur trancal Coropoation | Lake forest | ${ }^{1}$ | ${ }^{\text {19.0ecos }}$ | Premed Sock W Werants | S220,000,00000 | S000 | S300,704,730.81 | deemed. infull warants not outsanding |  |  |  |  |  |  |
|  |  |  | 4 |  |  |  |  |  |  | S250,00,000.00 | 250,000 | S1,000.00 |  | ${ }_{525,60,564.15}$ | ${ }_{\text {1,663,29 }}$ |
| 6.12 |  | Huwrsule | AL | $\frac{15-M 2909}{}$ | Pereereed stock w/ Eeerised Waranats | S2,720,00000 | 50.00 | 52,880,39120 | Sold, in full werrants not outseading | ${ }_{\text {22343, } 25120}$ | 2720 |  |  | S11599000 |  |
|  | Wsts financal Coproparion | Wlimuroon | о¢ | ${ }^{23}$ | Prefered Socow w Werants | \$52625,00000 | 50.00 | 555.60 .856 .64 | Sold, in fulli warants not oustanding | 52, 3 , 51.20 |  |  |  |  |  |
|  | WSts f Mnactat Corporation | WLMMN(T)N | ${ }_{\text {OE }}^{0 ¢}$ |  |  |  |  |  |  | ${ }_{548,157668,75}$ | 52,65 | 5915.10 | ${ }^{(54,467336.25]}$ | S1.800,00.00 | ${ }^{175,105}$ |
|  | Yador valief fancal corporation | EKIN | NC |  | Pefereed Stockw W Warants | S6.00.00.00 | 5000 | S52,383,419,85 | Sold, if full warants not outstanding |  |  |  |  |  |  |
|  | Yraokn valler finacch Copropation | EEKN | nc | ${ }^{18.500-12]}$ |  |  |  |  |  | S44,1990.056.00 | 493312 | 5893.00 | [(5, 162,944000$]$ |  |  |


| FootNote | Institution Name | city | State | Date | Original Investment Type ${ }^{1}$ | Original Investment Amount | Outstanding Investment | Total Cash Back ${ }^{2}$ | Investment Status* | Capital Repaym | / Disposition/ | uction ${ }^{3}$ | (Realized Loss)/ | Warrant Pr |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |  |  | Shares | Avg. Price |  | Amount | Shares |
|  |  |  | ${ }_{\text {Nc }}^{\text {Nc }}$ | (10.Jun |  |  |  |  |  |  |  |  |  |  |  |
| 43.6 .12 |  | ${ }_{\substack{\text { roak } \\ \text { rook }}}$ | ${ }_{P}^{\text {PA }}$ | ${ }^{24.4 \text { aprog }}$ | Pretered Stock $\mathrm{W} /$ Eercised Warants | 54,871,00000 | s000 | S5,705,022 14 | Redeemed, infuliw warants not outsanding | 54887,00,00 | 4887 | S1,000.00 |  | S244,000,00 |  |
|  | ZIOS Sancoroporaion |  | Ur |  | reielere Stock w/ Werrants | S1,400,000,00000 | 50.00 | ${ }_{51,661,027,5929.62}$ | Redeemed, infuliw warants ot otustanding | 570000000000 | 200,00 | S100000 |  |  |  |
|  |  |  | ur | ${ }^{26.580 .12}$ |  |  |  |  |  | S700.000.000.00 | 700,000 | sitoonoo |  |  |  |
|  |  |  |  |  | totals | \$204,894,726,320.00 | \$40,03,477,107,99 | S224,093,07, 62 281 |  | \$197,360,59, 23 |  |  | ${ }_{53,422,361,359,35}$ |  |  |

2 Total Cash Back includes capital repayments, interest and dividends, warrant proceeds, and other income (less expenses)
3 Capital Repayments includes capital repayments, auction proceeds, exchanges into CDCI, and SBLF fundings.
4 This transaction was included in previous Transaction Reports with Merrill Lynch \& Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that 4 settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on $1 / 1 / 2009$, and this transaction under the CPP was funded on $1 / 9 / 2009$.
The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net 5 disposition proceeds from CPP warrants on $3 / 3 / 2010$ was $\$ 305,913,040$, consisting of $\$ 183,547,824$ and $\$ 122,365,216$. Proceeds from the disposition of TIP warrants on $3 / 3 / 2010$ appear on a following page of this report.
6 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
${ }_{7}$ To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is $\$ 50$ 7 million or less.
8 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
9 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009
10 Redemption pursuant to a qualified equity offering
11 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
12 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
13 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
14 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
15 This institution participated in the expansion of CPP for small banks.
16 This institution received an additional investment through the expansion of CPP for small banks
Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to $\$ 25$ billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP
17 Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of $\$ 25$ billion of the CPP shares for Series $M$ Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to $7,692,307,692$ shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
8 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a $\$ 13$ million exchange fee in connection with this transaction.
19 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank 9 holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
20 As of the date of this report, this institution is in bankruptcy proceedings.
21 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.

22 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.

23 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First
23 Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment

24
On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
On $3 / 8 / 2010$, Treasury exchanged its $\$ 84,784,000$ of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for $\$ 89,388,000$ of mandatory convertible preferred Stock (MCP), which is 25 equivalent to the initial investment amount of $\$ 84,784,000$, plus $\$ 4,604,000$ of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
26 On $3 / 30 / 2010$, Treasury exchanged its $\$ 7,500,000$ of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion 26 from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.

## Footnote Descriptio

On 4/16/2010, Treasury exchanged its $\$ 72,000,000$ of preferred stock in Independent Bank Corporation (Independent) for $\$ 74,426,000$ of mandatory convertible preferred Stock (MCP), purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement.
Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley \& Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to $1,500,000,000$ shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to $1,500,000,000$ shares of the common stock from time to time during the period ending on June 8 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to $1,500,000,000$ shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley \& Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to $1,500,000,000$ shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6,2010 , Treasury commenced an underwritten public offering of its remaining $2,417,407,607$ shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.
On $8 / 26 / 2010$, Treasury completed the exchange of its $\$ 303,000,000$ of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred
29 Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's $\$ 303,000,000$ of MCP was subsequently, as of $8 / 26 / 2010$, converted into $378,750,000$ shares of common stock
On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver
31 On 6/30/2010, Treasury exchanged $\$ 46,400,000$ of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
On 7/20/2010, Treasury completed the exchange of its $\$ 400,000,000$ of preferred stock in First BanCorp for $\$ 424,174,000$ of mandatorily convertible preferred Stock (MCP), which is 32 equivalent to the initial investment amount of $\$ 400,000,000$, plus $\$ 24,174,000$ of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into $32,941,797$ shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.

On $8 / 31 / 2010$, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its $\$ 180,634,000$ of preferred stock in Pacific Capital for $\$ 195,045,000$ of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of $\$ 180,634,000$, plus $\$ 14,411,000$ of capitalized previously 33 accrued and unpaid dividends. On $9 / 27 / 2010$, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was
converted into $360,833,250$ shares of common stock of Pacific Capital. Following a reverse stock split effective $12 / 28 / 10$, Treasury held $3,608,332$ shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive $\$ 46.00$ per share in cash, and Treasury received $\$ 165,983,272$ in respect of its common stock and $\$ 393,121$ in respect of its warrant.
34 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an 34 investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
35 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment.
Therefore this disposition amount does not represent cash proceeds to Treasury.
On $9 / 30 / 2010$, Treasury completed the exchange of its $\$ 80,347,000$ of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible 36 preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on $8 / 12 / 2010$. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's $\$ 80,347,000$ of MCP was subsequently converted into $52,225,550$ shares of common stock.

37 Treasury entered into an agreement on $1 / 28 / 2011$ with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of $\$ 41,279,000$. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
38 On 2/18/11, Treasury completed the exchange of its $\$ 135,000,000$ of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than ${ }_{5,620,117}$ shares of common stock, pursuant to an exchange agreement dated 2/17/2011.

## Footnote Description

As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the 39 acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on $3 / 23 / 2011$

As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged $\$ 6,880,000$ of its preferred stock in NC 40 Bancorp, Inc. and $\$ 71,526,000$ of its preferred stock in Metropolitan Bank Group, Inc. for $\$ 81,892,000$ of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of $\$ 78,406,000$ plus $\$ 3,486,000$ of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on $3 / 30 / 2011$. Exercised warrants were also exchanged at the time of the agreement
On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall \& Ilsley Corporation
41 ("M\&l") Preferred Stock held by Treasury for a purchase price of $\$ 1,715,000,000$ plus accrued dividends and (ii) the Treasury-held M\&I Warrant for an amount equal to $\$ 3,250,000$, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
Repayment pursuant to Title VII, Section $7001(\mathrm{~g})$ of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
43 Repayment pursuant to Title VII, Section $7001(\mathrm{~g})$ of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
4 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
45 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking \& Finance, and the Federal Deposit Insurance Corporation (FDIC) was named 45 Receiver.
46 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal 46 Deposit Insurance Corporation (FDIC) was named Receiver
${ }_{47}$ On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
48 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
49 On 7/15/201
5 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, 50 which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver
51 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the
52 acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
53 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions,
which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
54 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending 54 Fund, which occurred at a later date.
${ }_{55}$ On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of 55 Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver
56 As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant 6 issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on $11 / 15 / 2011$.
As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation
57 were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.
On $1 / 3 / 2012$, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale")
58 for a purchase price of $\$ 31,762,000$ plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.

## Footnote Description

59 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on $12 / 5 / 2008$ was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on $1 / 1 / 2012$.

On $1 / 27 / 2012$, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received $\$ 13,214,858.00$ (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial 61 Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
62 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
63 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's $\$ 15,000,000$ of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
64 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and 65 exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
66 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc. , was closed by the Missouri Division of Finance, which appointed the Federal 66 Deposit Insurance Corporation (FDIC) as receiver.
67 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to
67 Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
68 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
69 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of
70 preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
71 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of $11 / 5 / 2012$, with
72 Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of $11 / 5 / 2012$, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
73 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
${ }_{4}$ On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a 7 discount subject to the satisfaction of the conditions specified in the agreement

In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had 75 been issued by Fidelity to Treasury for a purchase price of $\$ 7,000,000$ plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
76 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B 76 preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
77 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of $\$ 3,700,000$, pursuant 77 to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
78 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding al 79 of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of $\$ 12,643,000$ plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.

On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at $\$ 815.00$ 80 per share (less a placement agent fee) for net proceeds of $\$ 8,028,157.50$. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction. to the satisfaction of the conditions specified in the agreement.
On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 83 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN

On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.

On $4 / 11 / 2013$, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of $2 / 25 / 2013$, 85 between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of $4 / 9 / 2013$, between Treasury and the purchasers party thereto.
${ }_{66}$ On $3 / 19 / 2013$, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) $\$ 71.62$ in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount 87 of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
88 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, 88 pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.
89 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
90 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana
91 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C\&F Financial Corporation (C\&F) pursuant to which Treasury agreed 91 to sell to C\&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement.

# CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. 

COMMON STOCK DISPOSITION

| Date | Pricing Mechanism ${ }^{6}$ | Number of Shares |  |  |
| :---: | :---: | ---: | ---: | ---: |
| $4 / 26 / 2010-$ <br> $5 / 26 / 2010$ | 1 | $\$ 4.1217$ | $1,500,000,000$ | $\$$ |
| $5 / 26 / 2010-$ <br> $6 / 30 / 2010$ | 2 | $\$ 3.8980$ | $1,108,971,857$ | $\$$ |
| $7 / 23 / 2010-$ <br> $9 / 30 / 2010$ | 3 | $\$ 3.9090$ | $1,500,000,000$ | $\$$ |
| $10 / 19 / 2010-$ <br> $12 / 6 / 2010$ | 4 | $\$ 4.2609$ | $1,165,928,228$ | $\$$ |
| $12 / 6 / 2010$ | 5 | $\$ 4.3500$ | $2,417,407,607$ | $\$$ |

Total Proceeds

1/ On April 26, 2010, Treasury gave Morgan Stanley \& Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to $1,500,000,000$ shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May $26,2010$.
$2 /$ On May 26, 2010, Treasury gave Morgan Stanley \& Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to $1,500,000,000$ shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June $30,2010$.
$3 /$ On July 23, 2010, Treasury gave Morgan Stanley \& Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to $1,500,000,000$ shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.
$4 /$ On October 19, 2010, Treasury gave Morgan Stanley \& Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to $1,500,000,000$ shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6,2010 .
$5 /$ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions. 6 / The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.
7/ Amount represents the gross proceeds to Treasury.

COMMUNity development capital initiative



1/This institution qualified to participate in the Community Development Capital Intitative (CDCCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.
$2 /$ Treasury made an additional investment in this institution at the time it entered the CDCI program.
$2 /$ Treasury made an additional investment in this institution at the time it entered the CDCI program
2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.
$3 /$ On $10 / 28 / 2011$, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for $2,321,286$ shares of Carver common stock, pursuant to the erms of the agreement between Treasury and Carver entered into on $06 / 29 / 2011$. Accrued and previously unpaid dividends were paid on the date of the exchange.
$4 /$ On $3 / 23 / 2$
$4 /$ On 3 3/23/2012, Premier Bank, Wimette, LL, the banking subsidiary of Premier Bancorp, Inc., was closed by the llinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On $1 / 29 / 2013$, UST received $\$ 79,900$ representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancor
$5 /$ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.
$6 /$ Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement
$7 /$ Repayment pursuant to Section 5 of the CDCI Exchange Agreement
/ Repayment pursuant
$9 /$ Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

## Automotive industry financing program




Total Intital Investment Amount $\xlongequal{\text { s }} 81,344,932,551$
Total Treasury Investment Amount $\xlongequal{\mathbf{s} \quad 32,71,935,630}$

## Foothotes appear on following page.

GMAC refers to GMAC Inc., formeltys known as GMAC LLC., and now known as Ally Financial, "hc. "AAly")



Old Chyser" refers sto Od Carco LLC (Ika Chyssier LLLC).


























.

aUtomotive suppler support program

 4/ Does not include accrued and unpaid interest due on the amount of fincicipal repaymment, which interest must be paid at the time of principal repayment.
$5 /$ All outstanding principal drawn under the credit agreement was repaid


AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY
COMMON STOCK DISPOSITION

| Date | Pricing Mechanism ${ }^{1}$ | Number of Shares |  |  |
| :---: | :---: | :---: | :---: | :---: |
| $01 / 18 / 13-$ <br> $04 / 17 / 13$ | 3 | $\$ 28.0490$ | $58,392,078$ | Proceeds $^{2}$ |
|  |  |  | $\$$ | $1,637,839,844$ |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |

Total Proceeds:
\$1,637,839,844

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period
2/ Amount represents the gross proceeds to Treasury.
 common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11 , 2013.
targeted investment program

| Footnote | Seller |  |  |  | TransactionType | Investment Descripition | Investment Amount |  | Pricing | Capital Repayment Detalls |  | ${ }^{\text {Treasury Investment Remanining Atter Capital }}$ Repayment |  | Final Disposition |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Date | Name of Institution | city | State |  |  |  |  | $\begin{gathered} \text { Capital } \\ \text { Repayment Date } \end{gathered}$ | $\begin{gathered} \text { Capital Repayment } \\ \text { Amount } \end{gathered}$ | Remaining Capital Amount | Remaining Capital Description | Final Disposition Date | Final Disposition Description | Final Disposition Proceeds |
| 1 | 1231/2008 | Citigroup Inc. <br> Bank of America | New York | Nr | PucrohasePurchase | Trust Preferred Securities <br> w/ Warrants <br> Preferred Stock w/ <br> Warrants | \$ 20.00,000,000 |  |  | $\underset{\text { Par }}{\text { Par }}$ | 12/232009 129/2009 | \$ 20,000,000,000 <br> \$ 20.000.000.000 | $\begin{array}{ll} \$ & 0 \\ \$ & 0 \\ \hline \end{array}$ | Warrants <br> Warrants | 1/25/2011 3/3/2010 | Warants | \$ 190,386,428 |
|  | 1/162009 |  |  |  |  |  |  |  | A Warrans |  |  |  |  |  |  | s 1,236,804,513 |
| total |  |  |  |  |  |  | $\xlongequal{\text { s } 40,000,000,000}$ |  | total capital repayment |  | s 40,000,000,000 |  |  | Total Warrant | Proceds | 1.427, 190,941 |

TOTAL TREASURY TIP INVESTMENT AMOUNT $\mathrm{s} \quad 0$

asset guabante program

| Footrote | Intialanvestment |  |  |  |  |  |  |  | Premium |  |  | Exchangetransterother Det |  |  |  |  |  | ning Premium ${ }^{\text {Remaning }}$ |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Dale | Name orlinstitution | criy | stae | Type | Description |  | Guarante Limit | Description |  | Amount | Footnote | ate | Type | Desscription |  | Amount | Footnote | Date | Type | Amount | Descripition | Premium |
|  | 1/662009 | Ciligroup Inc. | New York | NY | Guarantee | Master Agreement | 5,00,000,000 |  | Preferred Stockw/ Warrants | \$ | 4,034,00,000 | 2 | 6992009 | Exchange preferred stock fo trust preferred securities | Trust Preferred Securities <br> w/ Warrants |  | 4,034,000,000 | ${ }^{3}$ | 12232009 | Partial cancellation for early termination of guarantee | \$ (1,800,000,000 | Trust Preferred <br> Securities w/ Warrants | \$2,234,00,000 |
| 1 |  |  |  |  |  |  |  |  | 4 |  |  | 9/292010 | Exchange trust preferred securities for trust preferred securities | Trust Preferred Securities <br> w/ Warrants |  | 2,246,000,000 | 5 | 93002010 | Disposition | \$ 2,246,000,000 | Warants | s |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | 1/252011 | Waranat Auction | \$ 67,197,045 | None | ¢ 0 |
| 3 | 12232009 | citigroup Inc. | New York | ny | Temination | Termination Agreement |  | (5,00,000,000) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  | 6 | 122882012 |  | Tust Preferred Securrites | s | 800,000,000.00 |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  | 7 | ${ }^{2442013}$ | Exchange Trust preferred securities for subordinated | Subordinated Note | \$ | 000,000.00 | 8 | 2812013 | Dispostion | \$894,000,000.00 | None | s 0 |

[^0]AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT Program


Total Warrant Proceeds $\xlongequal{s \quad 25,156,690.60}$
1/ On 4/47/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares tor Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AlG to fully redeem the Series EPreferred Shares, it had an additional obligation to Treasury of $\$ 1,604,576,000$ to reflect the



| Recapitalization |  |  |  |  | Treasury Holdings Post-Recapitalization |  | Final Disposition |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Note | Date | Investment Description | Transaction Type | Pricing Mechanism | Investment Description | Amount / Shares | Date | Transaction Type |  | Proceeds ${ }^{8}$ | Pricing Mechanism | $\begin{gathered} \text { Remaining Recap } \\ \text { Investment Amount, } \end{gathered}$ Shares, or Equity \% |
| 4 | 1/1420011 | Preferred Stock (Series F) | Exchange | ParN/A | Prefered Stock (Series G) | $\$$ $2.000,000,000$ <br>   <br> $\$$  | 5/27/2011 | Cancellation | $s$ | - | N/A | $0 \quad 10$ |
|  |  |  |  |  |  |  | 2/14/2011 | Payment | s | 185,726,192 | Par | \$ 0 |
|  |  |  |  |  |  |  | 3882011 | Payment | \$ | 5.511,067,614 | Par |  |
|  |  |  |  |  |  |  | 3/15/2011 | Payment | s | 55,83,333 | Par |  |
|  |  |  |  |  |  |  | $8171 / 2011$ | Payment | \$ | 97,008,351 | Par |  |
|  |  |  |  |  |  |  | 818182011 | Payment | \$ | 2.153,520.000 | Par |  |
|  |  |  |  |  |  |  | 91/22011 | Payment | \$ | 55,885,302 | Par |  |
|  |  |  |  |  |  |  | $11 / 1 / 2011$ | Payment | \$ | $\xrightarrow{971,506,765}$ | Par |  |
|  |  |  |  |  |  |  | 3/15/2012 | Payment | \$ |  | Par |  |
|  |  |  |  |  |  |  | 3/22/2012 | Payment | \$ | 1,493,250,339 | Par |  |
|  |  |  |  |  |  |  | 2 21420011 | Payment | \$ | 2.009,932.072 | Par |  |
|  |  |  |  |  | ALCO Junior Preferred Interests | \$ 3,375,388,432 | 38/2011 | Payment | \$ | 1,383,888,037 | Par | \$ $0{ }^{8}$ |
|  |  |  |  |  |  |  | 3/15/2012 | Payment | \$ | 44,941,843 | Par |  |
|  |  |  | Exchange | N/A | Common Stock | 167,623,733 | 5/24/2011 | Partial Disposition | \$ | 5,800,000,000 | N/ | $\frac{1,455,037,962}{77 \%}$ |
| 5 | 1/1420011 | Preferred Stock (Series E) |  |  |  | 924,546,133 | 38/2012 | Partial Disposition | \$ | 6,000,000,008 | N/A | $\frac{1,248,141,410}{70}{ }^{\prime \prime}$ |
|  |  |  |  |  |  |  |  |  | \$ |  |  | 1,084,206,984 |
|  |  |  |  |  |  |  | 56/2012 | Partial Disposition |  | 4,999,999,993 | N/A | $\frac{1,084,200,984}{63 \%}$ |
|  |  |  |  |  |  |  | 57712012 |  | \$ | 749,999,972 | NA | $\frac{1,059,616,821}{61 \%}{ }^{12}$ |
|  |  |  |  |  |  |  | 8132012 | Partial Disposition | \$ | 4,999,999,993 | N/ | 895,682,395 |
| 6 | 1/442011 | Common Stock (non-TARP) | Transter |  |  | 562,868,096 |  |  |  |  |  | 55\% |
|  |  |  |  |  |  |  | 86/2012 | Partial Dispostion | \$ | 750,000,002 | NA | 871,092,231 |
|  |  |  |  |  |  |  | 9/10/2012 |  |  |  |  | 53\% |
|  |  |  |  |  |  |  |  | Partial Disposition | \$ | 17,999,999,973 | N/ | $\frac{317,246,078}{22 \%}{ }^{14}$ |
|  |  |  |  |  |  |  | 9/11/2012 | Partial Disposition | \$ | 2,699,999,965 | N/ | 234,169,156 |
|  |  |  |  |  |  |  |  |  |  |  |  | 16\% |
|  |  |  |  |  |  |  | ${ }^{12141 / 2012}$ | Final Disposition | s | 7,610,497,570 | NA | ${ }^{234,169,156}$ 0\% ${ }^{15}$ |

[^1]

. 562,36809 shares of AIG common Stock in exchange for AlG's Series $C$ Perpetual, Convertible Participating Preferred Stock, which was previvusly held bby the trust for the benefit of the U.S. Treasury.





## CREDIT MARKET PROGRAMS

TERM ASSET-BACKED SECURITIES LOAN FACILTY


The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of $\$ 20,000,000,000$ represents the maximum loan amount. The loan will be incrementally funded
$2 /$ On $7 / 19 / 2010$, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on $3 / 3 / 2009$, which amendment reduced Treasury's maximum loan amount to $\$ 4,300,000,000$.
$3 /$ On $6 / 2882012$, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended $7 / 19 / 2010$, which reduced Treasury's maximum loan amount to $\$ 1,400,000,000$.
On $1 / 15 / 2013$, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessany. 5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends \& Interest Report


I/The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov,
$2 /$ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if appicable.
3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being phlished and the SBA 7a seovity and
$4 /$ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) $0.05 \%$ and (B) the Investment Amount (excluding accrued interest) paid by Treasury tor the respective SBA 7 Ta Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as et forth in the Master Purchase Agreement.
$5 /$ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicabbe. If the disposition is listed as PMF, the disposition amount will be adiusted after pubbication of the applicable month's factor.
$6 /$ / If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being pubbished and the SBA 7 a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted anter publication of the applicable month's factor (on or about the. 1 tith business sav of each month). IV
$7 /$ Total Program Proceds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).








|  |  | Seler |  |  | TransactionType | Investmen Dosscripion | CommitmentAmount |  |  | Preliminary AdjustedCommitment ${ }^{3}$ |  | Final Commitment Amount ${ }^{\text {r }}$ |  |  | Final Investment Amount |  | Cappal Repayment Deatals |  | Investmen Atare Captal Repayment |  | Distribution or Oispostion |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Footnote | Date | Name of t nstutuion | city | sate |  |  |  |  | Date | Amount | Date |  | Amount |  | Amount | ${ }_{\text {Repen }}^{\substack{\text { Reament } \\ \text { Date }}}$ | Repaymont Amount | Amount | Descripion | Date | Doscripition | Proceds |
| 2 | 121882009 | Oaxtree PPP F Fund, LP. | Wimingon | DE | Pucrase | Dent obisaiaio w C Coningent Proceeds | 2,222,222,22 |  |  | Par | 33222010 | \$ 2,488,875.000 | 71620010 | \$ 2,321,568,200 |  | s 1,11,000,000 |  | 71515011 | 79.000000 | s 1.032000.000 | \|oble |  |  |  |
|  |  |  |  |  |  |  |  |  | 3/420012 |  |  |  |  |  |  | \% 78,75.901 | - 953224099 |  |  |  |  |
|  |  |  |  |  |  |  |  |  | 91172012 |  |  |  |  |  |  | s 44,224,144 | s 908.999,956 |  |  |  |  |
|  |  |  |  |  |  |  |  |  | 1015152012 |  |  |  |  |  |  | s 64,994269 | s 844,005.687 |  |  |  |  |
|  |  |  |  |  |  |  |  |  | 11/152012 |  |  |  |  |  |  | ${ }^{223,080,187}$ | s 620.925,500 |  |  |  |  |
|  |  |  |  |  |  |  |  |  | 1210212 |  |  |  |  |  |  | - |  | Oobut obisiaio W C Coningen |  |  |  |
|  |  |  |  |  |  |  |  |  | 121420012 |  |  |  |  |  |  | 11.006008 | s 50, 844,892 | ${ }^{\text {Procosodis obigaion w Contingent }}$ |  |  |  |
|  |  |  |  |  |  |  |  |  | 1520 |  |  |  |  |  |  | 89.098 | S 420,744,981 | Proceds |  |  |  |
|  |  |  |  |  |  |  |  |  | 41220013 |  |  |  |  |  |  | ${ }_{109660.0516}$ | s 31,134469 |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | 52882013 | Distribuion 5.11 | s 444,393 |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | ${ }_{6} 632013$ | Distribution ${ }^{5}$.11 | s 1.960289 |
|  |  |  |  |  |  |  |  |  | 5142013 |  |  |  |  |  |  | ${ }^{311,134,469}$ | s | Coningent Proceeds | 6142013 | Distrioution ${ }^{5}$.11 | s 1.375.07 |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | ${ }^{62422013}$ | Distribution ${ }^{\text {5 }}$.11 | s 700.04 |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | ${ }^{62862013}$ | Distribuion ${ }^{\text {5 }}$.11 | s 293751 |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | 7992013 | Disstrubuion ${ }^{\text {5 }}$.11 | s 1.024,380 |
|  |  |  |  |  |  | Aal commitment amount |  | 30,000.000.000 |  |  | L commiment ama |  |  | 2,956403,574 |  |  |  |  |  |  |  |  | тоtal | Distributions ${ }^{\text {s }}$ | $\mathrm{S}_{2 \text { 2631.003.542 }}$ |








[^0]:    
    
    
    
    
    

[^1]:    Footmotes appear on following page.

