Footnote		Seller			Purcha	ase Det	tails		Capital Rep	bayn	ment Details		ment Remaining I Repayment		Final Dispos	sition		
	Purchase Date	Name of Institution	City	State		1	nvestment Amount	Pricing Mechanism	Capital Repayment Date		apital Repayment Amount 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	15		al Disposition Proceeds
1b	10/28/2008	Bank of America Corporation	Charlotte	NC	Preferred Stock w/ Warrants	\$	15,000,000,000	Par	12/9/2009 4	\$	15,000,000,000	\$ 0	Warrants	3/3/2010	Warrants	<sup>1b</sup> A	\$	183,547,824
	10/28/2008	The Bank of New York Mellon Corporation	New York	NY	Preferred Stock w/ Warrants	\$	3,000,000,000	Par	6/17/2009 4	\$	3,000,000,000	\$ 0	Warrants	8/5/2009	Warrants	R	\$	136,000,000
11, 23 - 5/26/2010	10/28/2008	Citigroup Inc.	New York	NY	Common Stock w/ Warrants	\$	25,000,000,000	Par	** 23	\$	25,000,000,000	\$0	Warrants	1/25/2011	Warrants	А	\$	54,621,849
	10/28/2008	The Goldman Sachs Group, Inc.	New York	NY	Preferred Stock w/ Warrants	\$	10,000,000,000	Par	6/17/2009 4	\$	10,000,000,000	\$ 0	Warrants	7/22/2009	Warrants	R	\$	1,100,000,000
	10/28/2008	JPMorgan Chase & Co.	New York	NY	Preferred Stock w/ Warrants	\$	25,000,000,000	Par	6/17/2009 <sup>4</sup>	\$	25,000,000,000	\$0	Warrants	12/10/2009	Warrants	Α	\$	936,063,469
	10/28/2008	Morgan Stanley	New York	NY	Preferred Stock w/ Warrants	\$	10,000,000,000	Par	6/17/2009 <sup>4</sup>	\$	10,000,000,000	\$0	Warrants	8/12/2009	Warrants		\$	950,000,000
	10/28/2008	State Street Corporation	Boston	MA	Preferred Stock w/ Warrants	\$	2,000,000,000	Par	6/17/2009 <sup>5</sup>	\$	2,000,000,000	\$0	Warrants	7/8/2009	Warrants	<sup>9</sup> R		60,000,000
	10/28/2008	Wells Fargo & Company	San Francisco	CA	Preferred Stock w/ Warrants	\$	25,000,000,000		12/23/2009 4	\$	25,000,000,000	\$0	Warrants	5/20/2010	Warrants	Α	\$	840,374,892
49		Bank of Commerce Holdings	Redding	CA	Preferred Stock w/ Warrants	\$	17,000,000		9/27/2011 <sup>49</sup>	\$	17,000,000	\$0	Warrants	10/26/2011	Warrants	R	\$	125,000
	11/14/2008	1st FS Corporation	Hendersonville	NC	Preferred Stock w/ Warrants	\$	16,369,000											
14	11/14/2008	UCBH Holdings, Inc.	San Francisco	CA	Preferred Stock w/ Warrants	\$	298,737,000	Par										
		Northern Trust Corporation	Chicago	IL	Preferred Stock w/ Warrants	\$	1,576,000,000	Par	6/17/2009 <sup>4</sup>	\$	1,576,000,000		Warrants	8/26/2009	Warrants	R	\$	87,000,000
	11/14/2008	SunTrust Banks, Inc.	Atlanta	GA	Preferred Stock w/ Warrants	\$	3,500,000,000	Par	3/30/2011 4	\$	3,500,000,000	\$0	Warrants	9/22/2011	Warrants	Α	\$	14,069,763
3a, 72 - 2/10/2012		Broadway Financial Corporation	Los Angeles	CA	Preferred Stock	\$	9,000,000											
		Washington Federal, Inc.	Seattle	WA	Preferred Stock w/ Warrants	\$	200,000,000	Par	5/27/2009 4	\$	200,000,000		Warrants	3/9/2010	Warrants	Α	\$	15,388,874
		BB&T Corp.	Winston-Salem	NC	Preferred Stock w/ Warrants	\$	3,133,640,000	Par	6/17/2009 <sup>4</sup>	\$	3,133,640,000	\$0	Warrants	7/22/2009	Warrants	R	\$	67,010,402
119, 225	11/14/2008	M&T Bank Corporation (Provident Bancshares Corp.)	Baltimore	MD	Preferred Stock w/ Warrants	\$	151,500,000	Par	8/17/2012 <sup>119</sup>	<sup>9</sup> \$	151,500,000		Common Stock	3/19/2013	Common Stock	225	\$	19,047,077
	11/14/2008	Umpqua Holdings Corp.	Portland	OR	Preferred Stock w/ Warrants	\$	214,181,000		2/17/2010 5	\$	214,181,000		Warrants	3/31/2010	Warrants	<sup>9</sup> R	\$	4,500,000
	11/14/2008	Comerica Inc.	Dallas	ТХ	Preferred Stock w/ Warrants	\$	2,250,000,000	Par	3/17/2010 4	\$	2,250,000,000		Warrants	5/6/2010	Warrants	Α	\$	181,102,043
		Regions Financial Corporation	Birmingham	AL	Preferred Stock w/ Warrants	\$	3,500,000,000	Par	4/4/2012 4	\$	3,500,000,000		Warrants	5/2/2012	Warrants	R	\$	45,000,000
		Capital One Financial Corporation	McLean	VA	Preferred Stock w/ Warrants	\$	3,555,199,000		6/17/2009 <sup>4</sup>	\$	3,555,199,000		Warrants	12/3/2009	Warrants	A	\$	146,500,065
		First Horizon National Corporation	Memphis	TN	Preferred Stock w/ Warrants	\$	866,540,000		12/22/2010 4	\$	866,540,000		Warrants	3/9/2011	Warrants		\$	79,700,000
		Huntington Bancshares	Columbus		Preferred Stock w/ Warrants	\$	1,398,071,000		12/22/2010 4	\$	1,398,071,000		Warrants	1/19/2011	Warrants		\$	49,100,000
	11/14/2008	KeyCorp	Cleveland	OH	Preferred Stock w/ Warrants	\$	2,500,000,000	Par	3/30/2011 4	\$	2,500,000,000	\$0	Warrants	4/20/2011	Warrants	R	\$	70,000,000
								_	6/3/2009 4	\$	75,000,000	\$ 225,000,000	Preferred Stock w/ Warrants					
	11/14/2008	Valley National Bancorp	Wayne	NJ	Preferred Stock w/ Warrants	\$	300,000,000	Par	9/23/2009 4	\$	125,000,000		Preferred Stock w/ Warrants	5/18/2010	Warrants	A	\$	5,421,615
						_			12/23/2009 4	\$	100,000,000	\$ 0	Warrants					
	11/11/2008	Zions Bancorporation	Salt Lake City	UT	Preferred Stock w/ Warrants	¢	1,400,000,000	Par	3/28/2012 4	\$	700,000,000	\$ 700,000,000	Preferred Stock w/ Warrants	12/5/2012	Warrants	E	¢	7,666,419
	11/14/2008		Sall Lake City	01		φ	1,400,000,000	Fai	9/26/2012 4	\$	700,000,000	\$ 0	Warrants	12/3/2012	Warrants	Г	φ	7,000,419
44 - 5/16/2011	11/14/2008	Marshall & Ilsley Corporation	Milwaukee	WI	Preferred Stock w/ Warrants	\$	1,715,000,000	Par	7/5/2011 44	\$	1,715,000,000		Warrants	7/5/2011	Warrants	<sup>44</sup> R	\$	3,250,000
0,10,2011	11/14/2008	U.S. Bancorp	Minneapolis	MN	Preferred Stock w/ Warrants	\$	6,599,000,000	Par	6/17/2009 4	\$	6,599,000,000	\$0	Warrants	7/15/2009	Warrants	R	\$	139,000,000
	11/14/2008	TCF Financial Corporation	Wayzata	MN	Preferred Stock w/ Warrants	\$	361,172,000		4/22/2009 4	\$	361,172,000		Warrants	12/15/2009	Warrants	A	\$	9,449,981
		First Niagara Financial Group	Lockport	NY	Preferred Stock w/ Warrants	\$	184,011,000		5/27/2009 <sup>5</sup>	\$	184,011,000		Warrants	6/24/2009	Warrants	<sup>9</sup> R	\$	2,700,000
		HF Financial Corp.	Sioux Falls	SD	Preferred Stock w/ Warrants	\$	25,000,000		6/3/2009 4	\$	25,000,000		Warrants	6/30/2009	Warrants		\$	650,000
	11/21/2008	Centerstate Banks of Florida Inc.	Davenport	FL	Preferred Stock w/ Warrants	\$	27,875,000		9/30/2009 <sup>5</sup>	\$	27,875,000		Warrants	10/28/2009	Warrants		\$	212,000
	11/21/2008	City National Corporation	Beverly Hills	CA	Preferred Stock w/ Warrants	\$	400,000,000		12/30/2009 4	\$	200,000,000	\$ 200,000,000	Preferred Stock w/ Warrants	4/7/2010	Warrants	R	\$	18,500,000
									3/3/2010 4	\$	200,000,000		Warrants	ļ				
		First Community Bancshares Inc.	Bluefield	VA	Preferred Stock w/ Warrants	\$	41,500,000		7/8/2009 5	\$	41,500,000		Warrants	11/18/2011	Warrants		\$	30,600
49	11/21/2008	Western Alliance Bancorporation	Las Vegas	NV	Preferred Stock w/ Warrants	\$	140,000,000	Par	9/27/2011 <sup>49</sup>	\$	140,000,000	\$0	Warrants	11/18/2011	Warrants	P	\$	415,000
									3/3/2010 4	\$	100,000,000	\$ 300,000,000	Preferred Stock w/ Warrants					
	11/21/2008	Webster Financial Corporation	Waterbury	СТ	Preferred Stock w/ Warrants	\$	400,000,000	Par	10/13/2010 4	\$	100,000,000		Preferred Stock w/ Warrants	6/2/2011	Warrants	A	\$	20,388,842
									12/29/2010 <sup>4</sup>		\$200,000,000	\$0	Warrants					

U.S. Treasury Department Office of Financial Stability

# Troubled Asset Relief Program

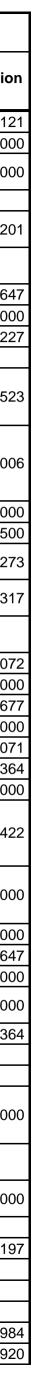
# **Transactions Report - Investment Programs**

# For Period Ending July 26, 2013

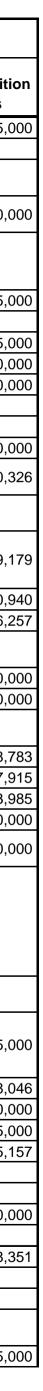
# CAPITAL PURCHASE PROGRAM

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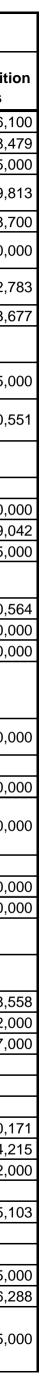
										Treasury Invest	ment Remaining				
Footnote		Seller			Purcha	ise Details		Capital Repa	ayment Details	After Capita	I Repayment		Final Disp		
							Driaina		Conital Danaumant	Domoining Conitol	Remaining	Final	Disposition		
	Purchase Date	Name of Institution	City	State		Investment Amount	Pricing Mechanism	Capital Repayment Date	Amount 6	Remaining Capital Amount	Investment Description	Disposition Date	Investment Description	45	al Dispositior Proceeds
29		Pacific Capital Bancorp	Santa Barbara	CA	Common Stock w/ Warrants	\$ 195,045,000	Par	11/30/2012 <sup>4</sup>	\$ 165,983,272		Warrants	11/30/2012	Warrants	R \$	393,12 <sup>-</sup>
25		Heritage Commerce Corp.	San Jose		Preferred Stock w/ Warrants	\$ 40,000,000	Par	3/7/2012 4	\$ 40,000,000		Warrants	6/12/2013	Warrants	P \$	140,000
85 -										¢ 0					
06/13/2012		Ameris Bancorp	Moultrie	GA	Preferred Stock w/ Warrants	\$ 52,000,000	Par	6/13/2012 <sup>85</sup>	\$ 47,665,332	\$ 0	Warrants	8/22/2012	Warrants	к \$	2,670,000
	11/21/2008	Porter Bancorp Inc.	Louisville	KY	Preferred Stock w/ Warrants	\$ 35,000,000	Par								
74 - 3/28/2012	11/21/2008	Banner Corporation	Walla Walla	WA	Preferred Stock w/ Warrants	\$ 124,000,000	Par	3/28/2012 74	\$ 108,071,915	\$0	Warrants	6/12/2013	Warrants	P \$	134,20 <sup>2</sup>
47 - 6/30/2011	11/21/2008	Cascade Financial Corporation	Everett	WA	Preferred Stock w/ Warrants	\$ 38,970,000	Par	6/30/2011 <sup>47</sup>	\$ 16,250,000	\$ 0	N/A	N/A	N/A	47 _	N/A
0,00,2011	11/21/2008	Columbia Banking System, Inc.	Tacoma	WA	Preferred Stock w/ Warrants	\$ 76,898,000	Par	8/11/2010 4	\$ 76,898,000	\$ 0	Warrants	9/1/2010	Warrants	<sup>9</sup> R \$	3,301,64
	11/21/2008	Heritage Financial Corporation	Olympia	WA	Preferred Stock w/ Warrants	\$ 24,000,000	Par	12/22/2010 4	\$ 24,000,000	\$ 0	Warrants	8/17/2011	Warrants	<sup>9</sup> R \$	450,00
	11/21/2008	First PacTrust Bancorp, Inc.	Chula Vista	CA	Preferred Stock w/ Warrants	\$ 19,300,000	Par	12/15/2010 4	\$ 19,300,000	\$ 0	Warrants	1/5/2011	Warrants	R \$	1,003,22
	11/21/2008	Severn Bancorp, Inc.	Annapolis	MD	Preferred Stock w/ Warrants	\$ 23,393,000	Par								
	11/21/2008	Boston Private Financial Holdings, Inc.	Boston	MA	Preferred Stock w/ Warrants	\$ 154,000,000	Par	1/13/2010 4	\$ 50,000,000	\$ 104,000,000	Preferred Stock w/ Warrants	2/1/2011	Warrants	A \$	6,202,523
								6/16/2010 4	\$ 104,000,000	\$ 0	Warrants				
	11/21/2008	Associated Banc-Corp	Green Bay	WI	Preferred Stock w/ Warrants	\$ 525,000,000	Par	4/6/2011 <sup>4</sup>	\$ 262,500,000	\$ 262,500,000	Preferred Stock w/ Warrants	11/30/2011	Warrants	A \$	3,435,006
	11/21/2000		Green Day	~~	Therefore Block w/ Warrants	φ 323,000,000	i di	9/14/2011 4	\$ 262,500,000	\$ 0	Warrants	11/30/2011	Warrants	Λ Ψ	0,400,000
	11/21/2008	Trustmark Corporation	Jackson	MS	Preferred Stock w/ Warrants	\$ 215,000,000	Par	12/9/2009 4	\$ 215,000,000	¢ 0	Warrants	12/30/2009	Warrants	R ¢	10,000,000
122		First Community Corporation	Lexington	SC	Preferred Stock w/ Warrants	\$ 213,000,000 \$ 11,350,000	Par	8/23/2012 122	\$ 213,000,000 \$ 10,987,794	\$ 0	Warrants	11/1/2012	Warrants		297,500
86 - 06/13/2012		Taylor Capital Group	Rosemont	IL	Preferred Stock w/ Warrants	\$ 104,823,000	Par	6/13/2012 <sup>86</sup>	\$ 92,254,460		Warrants	7/18/2012	Warrants	R \$	9,839,273
66 - 11/30/2011	11/21/2008	BBCN Bancorp, Inc. (Nara Bancorp, Inc.)	Los Angeles	СА	Preferred Stock w/ Warrants	\$ 67,000,000	Par	6/27/2012 4	\$ 67,000,000	\$ 0	Warrants	8/8/2012	Warrants	R \$	2,189,317
14, 20	12/5/2008	Midwest Banc Holdings, Inc.	Melrose Park	IL	Mandatorily Convertible Preferred Stock was Warrants	/ \$ 89,388,000	Par								
	12/5/2008	MB Financial Inc.	Chicago	IL	Preferred Stock w/ Warrants	\$ 196,000,000	Par	3/14/2012 4	\$ 196,000,000	\$ 0	Warrants	5/2/2012	Warrants	R \$	1,518,072
	12/5/2008	First Midwest Bancorp, Inc.	Itasca	IL	Preferred Stock w/ Warrants	\$ 193,000,000	Par	11/23/2011 4	\$ 193,000,000	\$ 0	Warrants	12/21/2011	Warrants	R \$	900,000
232	12/5/2008	United Community Banks, Inc.	Blairsville	GA	Preferred Stock w/ Warrants	\$ 180,000,000	Par	3/28/2013 232	\$ 171,517,500	\$ 0	Warrants	6/12/2013	Warrants	P \$	6,67
	12/5/2008	WesBanco, Inc.	Wheeling	WV	Preferred Stock w/ Warrants	\$ 75,000,000	Par	9/9/2009 4	\$ 75,000,000	\$ 0	Warrants	12/23/2009	Warrants	R \$	950,000
50	12/5/2008	Encore Bancshares Inc.	Houston	ТΧ	Preferred Stock w/ Warrants	\$ 34,000,000	Par	9/27/2011 <sup>50</sup>	\$ 34,000,000	\$ 0	Warrants	11/18/2011	Warrants	P \$	637,07 <sup>-</sup>
	12/5/2008	Manhattan Bancorp	El Segundo	CA	Preferred Stock w/ Warrants	\$ 1,700,000	Par	9/16/2009 4	\$ 1,700,000		Warrants	10/14/2009	Warrants	R \$	63,364
	12/5/2008	Iberiabank Corporation	Lafayette	LA	Preferred Stock w/ Warrants	\$ 90,000,000	Par	3/31/2009 5	\$ 90,000,000	\$0	Warrants	5/20/2009	Warrants	<sup>9</sup> R \$	1,200,000
49	12/5/2008	Eagle Bancorp, Inc.	Bethesda	MD	Preferred Stock w/ Warrants	\$ 38,235,000	Par	12/23/2009 5	\$ 15,000,000	\$ 23,235,000	Preferred Stock w/ Warrants	11/18/2011	Warrants	P \$	2,794,42
								7/14/2011 <sup>49</sup>	\$ 23,235,000	\$ 0	Warrants				
								7/21/2010 4	\$ 41,547,000	\$ 41,547,000	Preferred Stock w/				-
	12/5/2008	Sandy Spring Bancorp, Inc.	Olney	MD	Preferred Stock w/ Warrants	\$ 83,094,000	Par	12/15/2010 4	\$ 41,547,000	· · · ·	Warrants Warrants	2/23/2011	Warrants	R \$	4,450,000
198, 217												4/10/22013	Warrants		99,000
,	12/5/2008	Coastal Banking Company, Inc.	Fernandina Beach	FL	Preferred Stock w/ Warrants	\$ 9,950,000	Par	3/11/2013 <sup>217</sup>	\$ 9,408,213	\$0	Warrants	6/12/2013	Warrants	R \$	225,64
	12/5/2008	East West Bancorp	Pasadena	CA	Preferred Stock w/ Warrants	\$ 306,546,000	Par	12/29/2010 4	\$ 306,546,000	\$ 0	Warrants	1/26/2011	Warrants	<sup>9</sup> R \$	14,500,000
26 - 9/30/2010	12/5/2008	South Financial Group, Inc.	Greenville	SC	Preferred Stock w/ Warrants	\$ 347,000,000	Par	9/30/2010 <sup>26</sup>	\$ 130,179,219	\$ 0	Warrants	9/30/2010	Warrants	<sup>26</sup> R \$	400,000
50	12/5/2008	Great Southern Bancorp	Springfield	MO	Preferred Stock w/ Warrants	\$ 58,000,000	Par	8/18/2011 50	\$ 58,000,000	\$ 0	Warrants	9/21/2011	Warrants	R \$	6,436,364
	12/5/2008	Cathay General Bancorp	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 258,000,000	Par	3/20/2013 4	\$ 129,000,000	\$ 129,000,000	Warrants				
131	12/5/2008	Southern Community Financial Corp.	Winston-Salem	NC	Preferred Stock w/ Warrants	\$ 42,750,000	Par	10/1/2012 <sup>131</sup>	\$ 42,750,000	\$ 0	N/A	N/A	N/A	-	N/A
	12/5/2008	CVB Financial Corp	Ontario	CA	Preferred Stock w/ Warrants	\$ 130,000,000	Par	8/26/2009 4	\$ 97,500,000	\$ 32,500,000	Preferred Stock w/ Warrants	10/28/2009	Warrants	<sup>9</sup> R \$	1,307,000
	12/3/2008		Ontano			φ 150,000,000	Fai	9/2/2009 4	\$ 32,500,000	\$ 0	Warrants	10/28/2009	Warrants	×φ	1,307,000
89 - 06/13/2012	12/5/2008	First Defiance Financial Corp.	Defiance	ОН	Preferred Stock w/ Warrants	\$ 37,000,000	Par	6/13/2012 <sup>89</sup>			Warrants				
75 - 3/28/2012	12/5/2008	First Financial Holdings Inc.	Charleston	SC	Preferred Stock w/ Warrants	\$ 65,000,000	Par	3/28/2012 75	\$ 55,926,478	\$ 0	Warrants	5/22/2013	Warrants	R \$	1,400,000
17, 54	12/5/2008	Superior Bancorp Inc.	Birmingham	AL	Trust Preferred Securities w/ Warrants	\$ 69,000,000	Par								
		Southwest Bancorp, Inc.	Stillwater	OK	Preferred Stock w/ Warrants	\$ 70,000,000	Par	8/8/2012 4	\$ 70,000,000	\$ 0	Warrants	5/29/2013	Warrants	R \$	2,287,19
12	12/5/2008	Popular, Inc.	San Juan	PR	Trust Preferred Securities w/ Warrants	\$ 935,000,000	Par								
	12/5/2008	Blue Valley Ban Corp	Overland Park	KS	Preferred Stock w/ Warrants	\$ 21,750,000	Par								
130		Central Federal Corporation	Fairlawn		Preferred Stock w/ Warrants	\$ 7,225,000		9/26/2012 130	\$ 3,000,000		N/A	N/A	N/A	<sup>130</sup> -	N/A
T		Bank of Marin Bancorp	Novato	CA	Preferred Stock w/ Warrants	\$ 28,000,000		3/31/2009 4	\$ 28,000,000		Warrants	11/18/2011	Warrants	P \$	1,703,984
120	12/5/2008	BNC Bancorp	Thomasville	NC	Preferred Stock w/ Warrants	\$ 31,260,000	Par	8/23/2012 120	\$ 28,365,685	\$ 0	Warrants	9/19/2012	Warrants	R \$	939,920



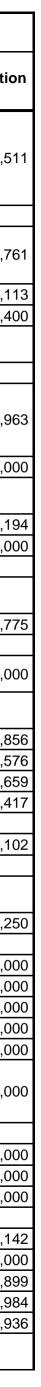
								1		Treasury Invest	ment Remaining					
Footnote		Seller	-		Purchas	e Details		Capital Rep	ayment Details	After Capita	I Repayment		Final Dispositi	on		
	Durahasa Data	Name of Institution	City	State		Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	15	Final Dis Proce	sposition
50	Purchase Date 12/5/2008	Central Bancorp, Inc.	Somerville	_	Preferred Stock w/ Warrants	\$ 10,000,000	Par	8/25/2011 <sup>50</sup>			Warrants	10/19/2011	Warrants			
50 49	12/5/2008	•	Poplar Bluff		Preferred Stock w/ Warrants	\$	Par	7/21/2011 49	\$ 10,000,000 \$ 9,550,000	,	Warrants	10/19/2011	warrants	K 1	<u>, 2</u>	2,525,000
		Southern Missouri Bancorp, Inc.	•								warrants					
68 - 1/1/2012	12/5/2008	Valley National Bancorp (State Bancorp, Inc.)	Wayne	NJ	Preferred Stock w/ Warrants	\$ 36,842,000	Par	12/14/2011 <sup>4</sup>	\$ 36,842,000	\$0	Warrants					
32 - 9/30/2010	12/5/2008	TIB Financial Corp	Naples	FL	Preferred Stock w/ Warrants	\$ 37,000,000	Par	9/30/2010 <sup>32</sup>	\$ 12,119,637	\$0	Warrants	9/30/2010	Warrants <sup>32</sup>	R \$	\$	40,000
	12/5/2008	Unity Bancorp, Inc.	Clinton	NJ	Preferred Stock w/ Warrants	\$ 20,649,000	Par	5/15/2013 4	\$ 10,324,000	\$ 10,325,000	Preferred Stock w/ Warrants					
						<b>•</b>		7/3/2013 4	\$ 10,325,000		Warrants	0/0/0000				
	12/5/2008	Old Line Bancshares, Inc.	Bowie		Preferred Stock w/ Warrants	\$ 7,000,000	Par	7/15/2009 4	\$ 7,000,000	\$ 0	Warrants	9/2/2009	Warrants	R 3	>	225,000
55	12/5/2008	FPB Bancorp, Inc.	Port St. Lucie	_	Preferred Stock w/ Warrants	\$ 5,800,000		0/44/0040 118	<b>(</b>	<b>^</b>		0/40/0040			<u></u>	005.000
24, 118	12/5/2008	Sterling Financial Corporation	Spokane		Common Stock w/ Warrants	\$ 303,000,000	Par	8/14/2012 <sup>118</sup>	\$ 113,338,081	\$ 0	Warrants	9/19/2012 9/28/2011	Warrants		<u> </u>	825,000
50	12/5/2008 12/12/2008	Oak Valley Bancorp Old National Bancorp	Oakdale		Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 13,500,000 \$ 100,000,000	Par	8/11/2011 <sup>50</sup> 3/31/2009 <sup>4</sup>	\$ 13,500,000 \$ 100,000,000		Warrants		Warrants			560,000
35	12/12/2008	Capital Bank Corporation	Evansville Raleigh	_	Preferred Stock w/ Warrants	\$ 100,000,000	Par Par	1/28/2011 35	\$ 100,000,000		Warrants N/A	5/8/2009 N/A	Warrants N/A <sup>35</sup>	K 1		1,200,000 /A
208	12/12/2008	Pacific International Bancorp	Seattle	_	Preferred Stock w/ Warrants	\$ 41,279,000 \$ 6,500,000	Par	2/15/2013 208	. , ,	\$ 0 \$ 0	Warrants	IN/A	IN/A		IN/	<u>A</u>
200		SVB Financial Group	Santa Clara		Preferred Stock w/ Warrants	\$ 235,000,000	Par	12/23/2009 5	\$ 235,000,000	\$ 0	Warrants	6/16/2010	Warrants <sup>9</sup>		¢ ¢	6,820,000
88 -		· · ·														
<u>06/13/2012</u> 43 -	12/12/2008	LNB Bancorp Inc. M&T Bank Corporation (Wilmington Trust	Lorain		Preferred Stock w/ Warrants	\$ 25,223,000		6/13/2012 <sup>88</sup>	\$ 21,594,229		Warrants	7/18/2012	Warrants	R 3	<u>,                                    </u>	860,326
5/13/2011	12/12/2008	Corporation)	Wilmington	DE	Preferred Stock w/ Warrants	\$ 330,000,000	Par	5/13/2011 <sup>43</sup>	\$ 330,000,000	\$ O	Warrants					
	12/12/2008	Susquehanna Bancshares, Inc	Lititz	PA	Preferred Stock w/ Warrants	\$ 300,000,000	Par	4/21/2010 4	\$ 200,000,000	\$ 100,000,000	Preferred Stock w/ Warrants	1/19/2011	Warrants	R \$	\$ E	5,269,179
								12/22/2010 4	\$ 100,000,000	\$ 0	Warrants	1				
	12/12/2008	Signature Bank	New York	NY	Preferred Stock w/ Warrants	\$ 120,000,000	Par	3/31/2009 4	\$ 120,000,000	\$ 0	Warrants	3/10/2010	Warrants	A \$	\$ 11	1,150,940
	12/12/2008	HopFed Bancorp	Hopkinsville	KY	Preferred Stock w/ Warrants	\$ 18,400,000	Par	12/19/2012 4	\$ 18,400,000	\$ 0	Warrants	1/16/2013	Warrants	R \$	\$	256,257
214	12/12/2008	FirstMerit Corporation (Citizens Republic Bancorp, Inc.)	Flint	МІ	Preferred Stock w/ Warrants	\$ 300,000,000	Par	4/12/2013 <sup>214</sup>	\$ 300,000,000	\$ 0	Warrants					
	12/12/2008	Indiana Community Bancorp	Columbus	IN	Preferred Stock w/ Warrants	\$ 21,500,000	Par	9/12/2012 4	\$ 21,500,000	\$ 0	Warrants	9/12/2012	Warrants	R \$	<u>5</u> 1	1,800,000
	12/12/2008	Bank of the Ozarks, Inc.	Little Rock	AR	Preferred Stock w/ Warrants	\$ 75,000,000	Par	11/4/2009 4	\$ 75,000,000	\$ 0	Warrants	11/24/2009	Warrants	R \$	<u>} 2</u>	2,650,000
66 - 11/30/2011	12/12/2008	BBCN Bancorp, Inc. (Center Financial Corporation)	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 55,000,000	Par	6/27/2012 4	\$ 55,000,000	\$0	Warrants					
237	12/12/2008	NewBridge Bancorp	Greensboro	NC	Preferred Stock w/ Warrants	\$ 52,372,000	Par	4/29/2013 237	\$ 50,837,239	\$0	Warrants	5/15/2013	Warrants	R \$	<u>} 7</u>	7,778,783
	12/12/2008	Sterling Bancshares, Inc.	Houston	ТХ	Preferred Stock w/ Warrants	\$ 125,198,000	Par	5/5/2009 <sup>4</sup>	\$ 125,198,000	\$0	Warrants	6/9/2010	Warrants	A \$		2,857,915
	12/12/2008	The Bancorp, Inc.	Wilmington	DE	Preferred Stock w/ Warrants	\$ 45,220,000	Par	3/10/2010 5	\$ 45,220,000	\$0	Warrants	9/8/2010	Warrants <sup>9</sup>	R \$	τ ·	4,753,985
50	12/12/2008	TowneBank	Portsmouth	VA	Preferred Stock w/ Warrants	\$ 76,458,000	Par	9/22/2011 <sup>50</sup>	\$ 76,458,000	\$ 0	Warrants	5/15/2013	Warrants	R \$	<u>∲ 1</u>	1,500,000
76 - 3/28/2012	12/12/2008	Wilshire Bancorp, Inc.	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 62,158,000	Par	3/28/2012 <sup>76</sup>	\$ 57,766,994	\$0	Warrants	6/20/2012	Warrants	R \$	\$	760,000
								11/14/2012 4	\$ 1,600,000	\$ 14,419,000	Preferred Stock w/ Warrants					
	12/12/2008	Valley Financial Corporation	Roanoke	VA	Preferred Stock w/ Warrants	\$ 16,019,000	Par	2/20/2013 4	\$ 1,600,000	\$ 12,819,000	Preferred Stock w/ Warrants					
								5/15/2013 <sup>4</sup>	\$ 1,600,000	\$ 11,219,000	Preferred Stock w/ Warrants					
22	12/12/2008	Independent Bank Corporation	Ionia	MI	Mandatorily Convertible Preferred Stock w/ Warrants	\$ 74,426,000	Par									
	40/40/0000							12/28/2011 4	\$ 23,750,000	\$ 71,250,000	Preferred Stock w/ Warrants	7/10/0010				
	12/12/2008	Pinnacle Financial Partners, Inc.	Nashville	IN	Preferred Stock w/ Warrants	\$ 95,000,000	Par	6/20/2012 4	\$ 71,250,000	\$ 0	Warrants	7/18/2012	Warrants	K \$	>	755,000
	12/12/2008	First Litchfield Financial Corporation	Litchfield	СТ	Preferred Stock w/ Warrants	\$ 10,000,000	Par	4/7/2010 4	\$ 10,000,000		Warrants	4/7/2010	Warrants	R 4	\$	1,488,046
	12/12/2008	National Penn Bancshares, Inc.	Boyertown	PA	Preferred Stock w/ Warrants	\$ 150,000,000	Par	3/16/2011 4	\$ 150,000,000		Warrants	4/13/2011	Warrants <sup>9</sup>	R 9		1,000,000
	12/12/2008	Northeast Bancorp	Lewiston	ME	Preferred Stock w/ Warrants	\$ 4,227,000	Par	11/28/2012 4	\$ 4,227,000	\$ 0	Warrants	12/28/2012	Warrants	R 4	<u>,                                     </u>	95,000
50	12/12/2008	Citizens South Banking Corporation	Gastonia		Preferred Stock w/ Warrants	\$ 20,500,000	Par	9/22/2011 50	\$ 20,500,000		Warrants	11/9/2011	Warrants	R 9	<u>.</u> \$	225,157
	12/12/2008	Virginia Commerce Bancorp	Arlington	VA	Preferred Stock w/ Warrants	\$ 71,000,000		12/11/2012 4	\$ 71,000,000	•	Warrants				·	,,
176		WesBanco, Inc. (Fidelity Bancorp, Inc.)	Wheeling	WV	Preferred Stock w/ Warrants	\$ 7,000,000		11/30/2012 <sup>176</sup>			Warrants			$\uparrow \uparrow$		
		LSB Corporation	North Andover		Preferred Stock w/ Warrants	\$		11/18/2009 4	\$ 15,000,000		Warrants	12/16/2009	Warrants	R \$	\$	560,000
		Intermountain Community Bancorp	Sandpoint		Preferred Stock w/ Warrants	\$ 27,000,000			,,	<b>v</b>						
181		Community West Bancshares	Goleta		Preferred Stock w/ Warrants	\$ 15,600,000	Par	12/11/2012	\$ 11,181,456	\$ 0	Warrants	6/12/2013	Warrants	P §	\$	698,351
		Synovus Financial Corp.	Columbus	_	Preferred Stock w/ Warrants	\$ 967,870,000		7/26/2013 4	\$ 967,870,000		Warrants			$+ \uparrow$		, _ • •
70		Tennessee Commerce Bancorp, Inc.	Franklin	_	Preferred Stock w/ Warrants	\$ 30,000,000										
		Community Bankers Trust Corporation	Glen Allen		Preferred Stock w/ Warrants	\$ 17,680,000		7/24/2013 4	\$ 4,500,000	\$ 13,180,000	Preferred Stock w/ Warrants					
206	12/19/2008	BancTrust Financial Group, Inc.	Mobile	AL	Preferred Stock w/ Warrants	\$ 50,000,000	Par	2/15/2013 206	\$ 50,000,000	\$ 0	Warrants	2/15/2013	Warrants 200	<sup>3</sup> R \$	\$	15,000
		······································	-											. 4		_,



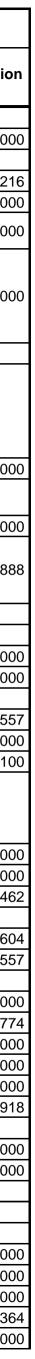
Footnote		Seller	_		Purcha	se Details		Capital Rep	ayment Details	•	ment Remaining I Repayment		Final Disposit	tion	
	Purchase Date	Name of Institution	City	State		Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	15	Final Disposition Proceeds
	12/19/2008	Enterprise Financial Services Corp.	St. Louis	MO	Preferred Stock w/ Warrants	\$ 35,000,000	Par	11/7/2012 4	\$ 35,000,000	\$0	Warrants	1/9/2013	Warrants	R	\$ 1,006,100
		Mid Penn Bancorp, Inc.	Millersburg	PA	Preferred Stock w/ Warrants	\$ 10,000,000		12/28/2012 4	\$ 10,000,000	\$ 0	Warrants	1/23/2013	Warrants	R	\$ 58,479
49	12/19/2008	Summit State Bank	Santa Rosa	CA	Preferred Stock w/ Warrants	\$ 8,500,000	Par	8/4/2011 <sup>49</sup>	\$ 8,500,000	\$0	Warrants	9/14/2011	Warrants	R	\$ 315,000
117 - 8/1/2012	12/19/2008	VIST Financial Corp.	Wyomissing	PA	Preferred Stock w/ Warrants	\$ 25,000,000	Par	8/1/2012 <sup>116</sup>	\$ 25,000,000	\$ O	Warrants	8/1/2012	Warrants <sup>11</sup>	<sup>16</sup> R	\$ 1,189,813
	12/19/2008	Wainwright Bank & Trust Company	Boston	MA	Preferred Stock w/ Warrants	\$ 22,000,000	Par	11/24/2009 4	\$ 22,000,000	\$0	Warrants	12/16/2009	Warrants	R	\$ 568,700
45 - 6/3/2011	12/19/2008	Whitney Holding Corporation	New Orleans	LA	Preferred Stock w/ Warrants	\$ 300,000,000	Par	6/3/2011	\$ 300,000,000	\$ O	Warrants	6/3/2011	Warrants <sup>4</sup>	<sup>5</sup> R	\$ 6,900,000
81 - 4/19/2012	12/19/2008	The Connecticut Bank and Trust Company	Hartford	СТ	Preferred Stock w/ Warrants	\$ 5,448,000	Par	4/19/2012 <sup>81</sup>	\$ 5,448,000	\$ 0	Warrants	4/19/2012	Warrants <sup>8</sup>	<sup>1</sup> R	\$ 792,783
50	12/19/2008	CoBiz Financial Inc.	Denver	СО	Preferred Stock w/ Warrants	\$ 64,450,000	Par	9/8/2011 <sup>50</sup>	\$ 64,450,000	\$ 0	Warrants	11/18/2011	Warrants	Р	\$ 143,677
64 - 10/21/2011	12/19/2008	Santa Lucia Bancorp	Atascadero	CA	Preferred Stock w/ Warrants	\$ 4,000,000	Par	10/21/2011 <sup>64</sup>	\$ 2,800,000	\$ 0	N/A	N/A	N/A <sup>6</sup>	.4 -	N/A
77 -	12/19/2008	Seacoast Banking Corporation of Florida	Stuart	FL	Preferred Stock w/ Warrants	\$ 50,000,000	Par	3/28/2012 77	\$ 40,404,700	\$ 0	Warrants	5/30/2012	Warrants	R	\$ 55,000
3/28/2012 50								11/10/2010 4	\$ 6,250,000	\$ 18,750,000				$\rightarrow$	
00	12/19/2008	Horizon Bancorp	Michigan City	IN	Preferred Stock w/ Warrants	\$ 25,000,000	Par	8/25/2011 50	\$ 18,750,000		Warrants	11/18/2011	Warrants	Ρ	\$ 1,750,551
92 - 6/27/2012	12/19/2008	Fidelity Southern Corporation	Atlanta	GA	Preferred Stock w/ Warrants	\$ 48,200,000	Par	6/27/2012 <sup>92</sup>	\$ 42,757,786		Warrants				
194	12/19/2008	Community Financial Corporation	Staunton	VA	Preferred Stock w/ Warrants	\$ 12,643,000	Par	1/9/2013 194	\$ 12,643,000	\$ 0	Warrants				
		Berkshire Hills Bancorp, Inc.	Pittsfield	MA	Preferred Stock w/ Warrants	\$ 40,000,000		5/27/2009 4	\$ 40,000,000		Warrants	6/24/2009	Warrants	R	\$ 1,040,000
50	12/19/2008	First California Financial Group, Inc	Westlake Village	CA	Preferred Stock w/ Warrants	\$ 25,000,000	Par	7/14/2011 50	\$ 25,000,000	\$0	Warrants	8/24/2011	Warrants	R	\$ 599,042
50	12/19/2008	AmeriServ Financial, Inc	Johnstown	PA	Preferred Stock w/ Warrants	\$ 21,000,000	Par	8/11/2011 <sup>50</sup>	\$ 21,000,000	\$0	Warrants	11/2/2011	Warrants	R	\$ 825,000
30 - 9/29/2010	12/19/2008	Security Federal Corporation	Aiken	SC	Preferred Stock w/ Warrants	\$ 18,000,000	Par	9/29/2010 4	\$ 18,000,000	\$ O	Warrants				
	12/19/2008	Wintrust Financial Corporation	Lake Forest	IL	Preferred Stock w/ Warrants	\$ 250,000,000	Par	12/22/2010 4	\$ 250,000,000	\$0	Warrants	2/8/2011	Warrants	A	\$ 25,600,564
		Flushing Financial Corporation	Lake Success	NY	Preferred Stock w/ Warrants	\$ 70,000,000		10/28/2009 <sup>5</sup>	\$ 70,000,000		Warrants	12/30/2009	Warrants	' R	\$ 900,000
	12/19/2008	Monarch Financial Holdings, Inc.	Chesapeake	VA	Preferred Stock w/ Warrants	\$ 14,700,000	Par	12/23/2009 5	\$ 14,700,000	\$0	Warrants	2/10/2010	Warrants	' R	\$ 260,000
	12/19/2008	StellarOne Corporation	Charlottesville	VA	Preferred Stock w/ Warrants	\$ 30,000,000	Par	4/13/2011 4	\$ 7,500,000		Preferred Stock w/ Warrants				
		Union First Market Bankshares Corporation						12/28/2011 <sup>4</sup>	\$ 22,500,000		Warrants				
18	12/19/2008	(Union Bankshares Corporation)	Bowling Green		Preferred Stock w/ Warrants	\$ 59,000,000		11/18/2009 5	\$ 59,000,000	\$0	Warrants	12/23/2009	Warrants	' R	\$ 450,000
		Tidelands Bancshares, Inc	Mount Pleasant	SC		\$ 14,448,000									
	12/19/2008	Bancorp Rhode Island, Inc.	Providence	RI	Preferred Stock w/ Warrants	\$ 30,000,000	Par	8/5/2009 4	\$ 30,000,000	\$ 0	Warrants Preferred Stock w/	9/30/2009	Warrants	R	\$ 1,400,000
	12/19/2008	Hawthorn Bancshares, Inc.	Lee's Summit	МО	Preferred Stock w/ Warrants	\$ 30,255,000	Par	5/9/2012 4	\$ 12,000,000	\$ 18,255,000	Warrants	6/12/2013	Warrants	R	\$ 540,000
								5/15/2013 <sup>4</sup>	\$ 18,255,000		Warrants				
49		The Elmira Savings Bank, FSB	Elmira	NY	Preferred Stock w/ Warrants	\$ 9,090,000		8/25/2011 49	. , ,		Warrants	0/17/0000		$\dashv$	<u> </u>
50		Alliance Financial Corporation Heartland Financial USA, Inc.	Syracuse Dubuque		Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 26,918,000 \$ 81,698,000		5/13/2009 <sup>4</sup> 9/15/2011 <sup>50</sup>	\$         26,918,000           \$         81,698,000		Warrants Warrants	6/17/2009 9/28/2011	Warrants Warrants		\$ 900,000 \$ 1,800,000
50	12/19/2008			IA		φ 81,098,000	Fai	2/16/2011 <sup>4</sup>			Preferred Stock w/	9/20/2011	Wairants		\$ 1,800,000
	12/19/2008	Citizens First Corporation	Bowling Green	KY	Preferred Stock w/ Warrants	\$ 8,779,000	Par		\$ 2,212,308		Warrants Preferred Stock w/			$\rightarrow$	
								2/13/2013 <sup>4</sup>	\$ 3,300,904		Warrants			7 -	
2, 170		FFW Corporation	Wabash		Preferred Stock w/ Exercised Warrants	\$ 7,289,000		11/30/2012 <sup>170</sup>	. , ,		Preferred Stock <sup>2</sup>	11/30/2012	Preferred Stock <sup>2,</sup>	<sup>,7</sup> P	+
2, 49 2, 49	12/19/2008 12/19/2008	Plains Capital Corporation Tri-County Financial Corporation	Dallas Waldorf	MD	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 87,631,000 \$ 15,540,000		9/27/2011 <sup>49</sup> 9/22/2011 <sup>49</sup>	\$87,631,000\$15,540,000		Preferred Stock <sup>2</sup>	9/27/2011 9/22/2011	Preferred Stock <sup>2,</sup> Preferred Stock <sup>2,</sup>	7 D	\$ 4,382,000 \$ 777,000
2,49		OneUnited Bank	Boston	MA	Preferred Stock	\$ 12,063,000		5/22/2011	φ 13,340,000	φυ	Preferred Stock <sup>2</sup>	5/22/2011	Fielened Slock		\$ 777,000
2		Patriot Bancshares, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 26,038,000									
2	12/19/2008	Pacific City Financial Corporation	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 16,200,000									
2, 102	12/19/2008	Marquette National Corporation	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 35,500,000	Par	7/27/2012 102	\$ 25,313,186	\$0	Preferred Stock <sup>2</sup>	7/27/2012	Preferred Stock <sup>2,</sup>	<sup>7</sup> P	\$ 1,450,171
2, 103		Exchange Bank	Santa Rosa	CA	Preferred Stock w/ Exercised Warrants	\$ 43,000,000		7/27/2012 103	\$ 37,259,393		Preferred Stock <sup>2</sup>	7/27/2012	Preferred Stock <sup>2,</sup>	<sup>7</sup> P	\$ 2,054,215
2		Monadnock Bancorp, Inc.	Peterborough	NH	Preferred Stock w/ Exercised Warrants	\$ 1,834,000		12/28/2012 4	\$ 1,834,000	\$0	Preferred Stock <sup>2</sup>	12/28/2012	Preferred Stock <sup>2,</sup>	<sup>7</sup> R	\$ 92,000
2 2, 104		Bridgeview Bancorp, Inc. Fidelity Financial Corporation	Bridgeview Wichita		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 38,000,000 \$ 36,282,000		7/27/2012 104	\$ 32,013,328	¢ 0	Droformad Ota -1, 2	7/27/2012	Preferred Stock <sup>2,</sup>	<sup>,7</sup> P	\$ 1,725,103
2, 104		Patapsco Bancorp, Inc.	Dundalk		Preferred Stock w/ Exercised Warrants	\$ 36,282,000		1/2//2012	φ 32,013,328	φυ	Preferred Stock <sup>2</sup>	1/21/2012		+	ψ 1,723,103
2		NCAL Bancorp	Los Angeles		Preferred Stock w/ Exercised Warrants	\$ 10,000,000		1						++	
2, 50		FCB Bancorp, Inc.	Louisville		Preferred Stock w/ Exercised Warrants	\$ 9,294,000		9/22/2011 50	\$ 9,294,000	\$ 0	Preferred Stock <sup>2</sup>	9/22/2011	Preferred Stock <sup>2,</sup>	<sup>, 7</sup> R	\$ 465,000
	12/23/2008	First Financial Bancorp	Cincinnati	OH	Preferred Stock w/ Warrants	\$ 80,000,000	Par	2/24/2010 5	\$ 80,000,000		Warrants	6/2/2010	Warrants	, A	\$ 2,966,288
	12/23/2008	Bridge Capital Holdings	San Jose	CA	Preferred Stock w/ Warrants	\$ 23,864,000	Par	2/23/2011 4	\$ 15,000,000 \$ 8,864,000		Preferred Stock w/ Warrants	4/20/2011	Warrants	R	\$ 1,395,000
						L		3/16/2011 4	\$ 8,864,000	\$ 0	Warrants				



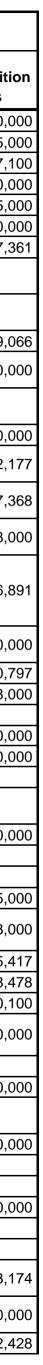
Footnote		Seller			Purcha	se Details		Capital Rep	ayment Details	Treasury Investi After Capital	•		Final Disposi	tion	
	Durshaan Data		City	State		Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount 6		Řemaining Investment Description	Final Disposition Date	Disposition Investment Description	15	Final Disposition Proceeds
	Purchase Date		City	State			Mechanism	7/11/2011 <sup>4</sup>	\$ 40,000,000		Preferred Stock w/ Warrants	Date	Description		FIOCEEUS
	12/23/2008	International Bancshares Corporation	Laredo	ТХ	Preferred Stock w/ Warrants	\$ 216,000,000	Par	11/1/2012 <sup>4</sup> 11/28/2012 <sup>4</sup>	\$ 45,000,000 \$ 131,000,000		Preferred Stock w/ Warrants Warrants	6/12/2013	Warrants	Ρ	\$ 4,018,511
178	12/23/2008	First Sound Bank	Seattle	WA	Preferred Stock w/ Warrants	\$ 7,400,000	Par	2/20/2013 178	\$ 3,700,000	\$ \$ 0	N/A	N/A	N/A		N/A
119		M&T Bank Corporation	Buffalo		Preferred Stock w/ Warrants	\$ 600,000,000		5/18/2011 4	\$ 370,000,000	\$ 230,000,000	Preferred Stock w/ Warrants	12/17/2012	Warrants	Р	\$ 31,838,761
	/ /							8/17/2012 <sup>119</sup>	. , ,		Warrants				
49	12/23/2008	Emclaire Financial Corp.	Emlenton		Preferred Stock w/ Warrants	\$ 7,500,000		8/18/2011 <sup>49</sup>	\$ 7,500,000		Warrants	12/7/2011	Warrants	R R	
59 - 9/7/2011	12/23/2008 12/23/2008	Park National Corporation Green Bankshares, Inc.	Newark Greeneville	OH TN	Preferred Stock w/ Warrants	\$         100,000,000           \$         72,278,000		4/25/2012 <sup>4</sup> 9/7/2011 <sup>59</sup>	\$         100,000,000           \$         68,700,000	\$0 \$0	Warrants N/A	5/2/2012 N/A	Warrants N/A	<sup>59</sup> -	\$ 2,842,400 N/A
	12/23/2008	Cecil Bancorp, Inc.	Elkton	MD	Preferred Stock w/ Warrants	\$ 11,560,000	Par								·
	12/23/2008	Financial Institutions, Inc.	Warsaw	NY	Preferred Stock w/ Warrants	\$ 37,515,000	Par	2/23/2011 4	\$ 12,505,000	\$ 25,010,000	Preferred Stock w/ Warrants	5/11/2011	Warrants	R	\$ 2,079,963
								3/30/2011 4	\$ 25,010,000	\$ 0	Warrants				
	12/23/2008	Fulton Financial Corporation	Lancaster	PA	Preferred Stock w/ Warrants	\$ 376,500,000	Par	7/14/2010 4	\$ 376,500,000	\$ 0	Warrants	9/8/2010	Warrants	R	\$ 10,800,000
30 - 9/3/2010	12/23/2008	United Bancorporation of Alabama, Inc.	Atmore		Preferred Stock w/ Warrants	\$ 10,300,000		9/3/2010 4	\$ 10,300,000		Warrants				
50	12/23/2008	MutualFirst Financial, Inc.	Muncie		Preferred Stock w/ Warrants	\$ 32,382,000		8/25/2011 <sup>50</sup>	. , ,		Warrants	9/28/2011	Warrants	R	. ,
204	12/23/2008 12/23/2008	BCSB Bancorp, Inc. HMN Financial, Inc.	Baltimore Rochester	-	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 10,800,000 \$ 26,000,000		1/26/2011 <sup>4</sup> 2/8/2013 <sup>204</sup>	\$ 10,800,000 \$ 18,571,410		Warrants	4/19/2013	Warrants	R	\$ 1,442,000
39- 3/11/2011		First Community Bank Corporation of America	Pinellas Park		Preferred Stock w/ Warrants	\$ 28,000,000 \$ 10,685,000		5/31/2011 <sup>39</sup>	\$         18,571,410           \$         7,754,267		Warrants N/A	N/A	N/A	-	N/A
	12/23/2008	Sterling Bancorp	New York	NY	Preferred Stock w/ Warrants	\$ 42,000,000	Par	4/27/2011 4	\$ 42,000,000	\$ 0	Warrants	5/18/2011	Warrants	R	\$ 945,775
246	12/23/2008	Intervest Bancshares Corporation	New York	NY	Preferred Stock w/ Warrants	\$ 25,000,000	Par	6/24/2013 <sup>246</sup>	\$ 24,007,500	\$ 0	Warrants				
93 - 6/27/2012	12/23/2008	Peoples Bancorp of North Carolina, Inc.	Newton	NC	Preferred Stock w/ Warrants	\$ 25,054,000	Par	6/27/2012 <sup>93</sup>	\$ 23,033,635	\$ 0	Warrants	8/8/2012	Warrants	R	\$ 425,000
67 - <u>12/29/2011</u> 154	12/23/2008 12/23/2008	F.N.B. Corporation (Parkvale Financial Corporation) Timberland Bancorp, Inc.	Hermitage Hoquiam	_	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 31,762,000 \$ 16,641,000		1/3/2012 <sup>67</sup> 11/13/2012 <sup>154</sup>		\$ 0 \$ 0	Warrants	6/12/2013	Warrants	P	\$ 1,301,856
	12/23/2008	1st Constitution Bancorp	Cranbury	NJ	Preferred Stock w/ Warrants	\$ 12,000,000		10/27/2010 4	\$ 12,000,000	\$ 0	Warrants	11/18/2011	Warrants	P	. , ,
	12/23/2008	Central Jersey Bancorp	Oakhurst	NJ	Preferred Stock w/ Warrants	\$ 11,300,000	Par	11/24/2010 <sup>4</sup>	\$ 11,300,000	\$ 0	Warrants	12/1/2010	Warrants	R	
2, 155	12/23/2008	Western Illinois Bancshares Inc.	Monmouth	IL	Preferred Stock w/ Exercised Warrants	\$ 6,855,000		11/9/2012 <sup>155</sup>	\$ 6,398,944	\$ 0	Preferred Stock <sup>2</sup>	11/9/2012	Preferred Stock <sup>2</sup>	<sup>,7</sup> P	\$ 335,417
2	12/23/2008	Saigon National Bank	Westminster	CA	Preferred Stock w/ Exercised Warrants	\$ 1,549,000				•	2			7 -	
2, 148	12/23/2008	Capital Pacific Bancorp	Portland	OR	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	_	11/9/2012 <sup>148</sup>			Preferred Stock <sup>2</sup>	11/9/2012	Preferred Stock <sup>2</sup>	<sup>,7</sup> P	\$ 192,102
2 3, 30 - 8/20/2010	12/23/2008 12/23/2008	Uwharrie Capital Corp Mission Valley Bancorp	Albemarle Sun Valley		Preferred Stock w/ Exercised Warrants Preferred Stock	\$ 10,000,000 \$ 5,500,000		4/3/2013 <sup>4</sup> 8/20/2010 <sup>4</sup>	\$ 7,742,000 \$ 5,500,000		Preferred Stock <sup>2</sup> N/A	N/A	N/A	-	N/A
2, 143	12/23/2008	The Little Bank, Incorporated	Kinston	NC	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par	10/31/2012 143	\$ 7,285,410	\$0	Preferred Stock <sup>2</sup>	10/31/2012	Preferred Stock <sup>2</sup>	<sup>,7</sup> R	\$ 371,250
2	12/23/2008	Pacific Commerce Bank	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 4,060,000	Par								
2, 49	12/23/2008	Citizens Community Bank	South Hill		Preferred Stock w/ Exercised Warrants	\$ 3,000,000		7/28/2011 49	+ -,,,		Preferred Stock <sup>2</sup>	7/28/2011		<sup>,7</sup> R	+,
2, 49	12/23/2008	Seacoast Commerce Bank	Chula Vista		Preferred Stock w/ Exercised Warrants	\$ 1,800,000		9/1/2011 <sup>49</sup>	. , ,		Preferred Stock <sup>2</sup>	9/1/2011		<sup>,7</sup> R	
2	12/23/2008 12/23/2008	TCNB Financial Corp. Leader Bancorp, Inc.	Dayton Arlington	_	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,000,000 \$ 5,830,000		8/3/2011 <sup>4</sup> 11/24/2010 <sup>4</sup>	\$2,000,000 \$5,830,000		Preferred Stock <sup>2</sup> Preferred Stock <sup>2</sup>	8/3/2011 11/24/2010	Preferred Stock <sup>2</sup> Preferred Stock <sup>2</sup>		. ,
2, 49	12/23/2008	Nicolet Bankshares, Inc.	Green Bay	WI	Preferred Stock w/ Exercised Warrants	\$ 14,964,000		9/1/2011 49	\$ 14,964,000		Preferred Stock <sup>2</sup>	9/1/2011		<sup>,7</sup> R	. ,
2, 49	,					• • • • • • • • • • • • • • • • • • • •		11/24/2009 4	\$ 3,455,000		Preferred Stock <sup>2</sup>	0, 11 = 0 1 1			
	12/23/2008	Magna Bank	Memphis	TN	Preferred Stock w/ Exercised Warrants	\$ 13,795,000	Par	6/8/2011 <sup>4</sup> 8/18/2011 <sup>49</sup>	\$ 3,455,000 \$ 6,885,000		Preferred Stock <sup>2</sup> Preferred Stock <sup>2</sup>	8/18/2011	Preferred Stock <sup>2</sup>	<sup>,7</sup> R	\$ 690,000
2	12/23/2008	Western Community Bancshares, Inc.	Palm Desert	_	Preferred Stock w/ Exercised Warrants	\$ 7,290,000									
2, 189	12/23/2008	Community Investors Bancorp, Inc.	Bucyrus		Preferred Stock w/ Exercised Warrants	\$ 2,600,000		12/20/2012 <sup>189</sup>	· · ·		Preferred Stock <sup>2</sup>	12/20/2012		<sup>,7</sup> P	
2	12/23/2008	Capital Bancorp, Inc.	Rockville		Preferred Stock w/ Exercised Warrants	\$ 4,700,000		12/30/2010 <sup>4</sup>	\$ 4,700,000		Preferred Stock <sup>2</sup>			<sup>,7</sup> R	. ,
2, 49 2, 61		Cache Valley Banking Company Citizens Bancorp	Logan Nevada City		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,767,000 \$ 10,400,000		7/14/2011 <sup>49</sup>	\$ 4,767,000	<b>Ф</b> 0	Preferred Stock <sup>2</sup>	//14/2011	Preferred Stock <sup>2</sup>	· R	\$ 238,000
2, 81		Tennessee Valley Financial Holdings, Inc.	Oak Ridge		Preferred Stock w/ Exercised Warrants	\$ 3,000,000		4/29/2013 238	\$ 3,041,330	\$ 0	Preferred Stock <sup>2</sup>	4/29/2013	Preferred Stock <sup>2</sup>	<sup>,7</sup> P	\$ 144,142
2, 50		Pacific Coast Bankers' Bancshares	San Francisco		Preferred Stock w/ Exercised Warrants	\$ 11,600,000		7/28/2011 50			Preferred Stock <sup>2</sup>	7/28/2011		<sup>,7</sup> R	
	12/31/2008	SunTrust Banks, Inc.	Atlanta	GA	Preferred Stock w/ Warrants	\$ 1,350,000,000		3/30/2011 4	\$ 1,350,000,000		Warrants	9/22/2011	Warrants	A	
		The PNC Financial Services Group Inc.	Pittsburgh		Preferred Stock w/ Warrants	\$ 7,579,200,000		2/10/2010 4	\$ 7,579,200,000		Warrants	4/29/2010	Warrants	А	+ ) )
	12/31/2008	Fifth Third Bancorp	Cincinnati	OH	Preferred Stock w/ Warrants	\$ 3,408,000,000	Par	2/2/2011 4	\$ 3,408,000,000	\$ 0	Warrants	3/16/2011	Warrants	R	\$ 280,025,936
31 - 9/30/2010	12/31/2008	Hampton Roads Bankshares, Inc.	Norfolk	VA	Common Stock w/ Warrants	\$ 80,347,000	Par								



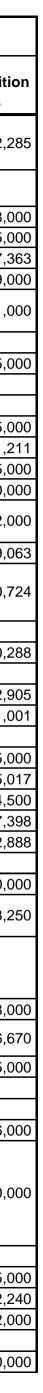
Footnote		Seller			Purchas	se Details		Capital Rep	ayment Details	Treasury Invest After Capita	ment Remaining Repayment		Final Dispos	ition	
	Durahasa Data	Name of Institution	City	State		Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount 6	Remaining Capital Amount	Řemaining Investment Description	Final Disposition Date	Disposition Investment Description	Fin	al Disposition Proceeds
16	Purchase Date 12/31/2008	CIT Group Inc.	New York		Contingent Value Rights	\$ 2,330,000,000		2/8/2010 <sup>16</sup>		¢ 0	N/A	N/A	N/A	<del></del>	N/A
10	12/31/2008	West Bancorporation, Inc.	West Des Moines		Preferred Stock w/ Warrants	\$ 2,330,000,000		6/29/2011 <sup>4</sup>	\$ 36,000,000	φ	Warrants	8/31/2011	Warrants	R \$	700,000
2	12/31/2008	First Banks, Inc.	Clayton		Preferred Stock w/ Exercised Warrants	\$ 295,400,000		0/23/2011	φ 30,000,000	Ψυσ	Walland	0/01/2011	Wanants		
 1a, 1b	1/9/2009	Bank of America Corporation	Charlotte		Preferred Stock w/ Warrants	\$ 10,000,000,000		12/9/2009 4	\$ 10,000,000,000	\$ 0	Warrants	3/3/2010	Warrants	<sup>1b</sup> A \$	122,365,216
	1/9/2009	FirstMerit Corporation	Akron	OH	Preferred Stock w/ Warrants	\$ 125,000,000		4/22/2009 4	\$ 125,000,000	\$ 0	Warrants	5/27/2009	Warrants	R \$	5,025,000
87 - 06/13/2012	1/9/2009	Farmers Capital Bank Corporation	Frankfort	KY	Preferred Stock w/ Warrants	\$ 30,000,000	Par	6/13/2012 <sup>87</sup>	\$ 21,863,750	\$0	Warrants	7/18/2012	Warrants	R \$	75,000
								1/6/2010 4	\$ 7,172,000	\$ 21,513,000	Preferred Stock w/ Warrants				
	1/9/2009	Peapack-Gladstone Financial Corporation	Gladstone	NJ	Preferred Stock w/ Warrants	\$ 28,685,000	Par	3/2/2011 4	\$ 7,172,000	\$ 14,341,000	Preferred Stock w/ Warrants	4/4/2012	Warrants	R \$	110,000
								1/11/2012 4	\$ 14,341,000	\$0	Warrants				
	1/9/2009	Commerce National Bank	Newport Beach	CA	Preferred Stock w/ Warrants	\$ 5,000,000	Par	10/7/2009 4	\$ 5,000,000	\$0	Warrants				
							_	8/24/2011 4	\$ 12,500,000	\$ 12,500,000	Preferred Stock w/ Warrants				
	1/9/2009	The First Bancorp, Inc.	Damariscotta	ME	Preferred Stock w/ Warrants	\$ 25,000,000	Par	3/27/2013 4	\$ 2,500,000		Preferred Stock w/ Warrants				
	4/0/0000					<b>A A A A A A A A A A</b>		5/8/2013 <sup>4</sup>	\$ 10,000,000 • 00,010,000	\$0 •	Warrants	E /07/0000			
65 -	1/9/2009	Sun Bancorp, Inc. Crescent Financial Bancshares, Inc.	Vineland		Preferred Stock w/ Warrants	\$ 89,310,000		4/8/2009 4	\$ 89,310,000	\$ 0	Warrants	5/27/2009	Warrants	<del></del>	2,100,000
11/15/2011	1/9/2009	(Crescent Financial Corporation)	Raleigh	NC	Preferred Stock w/ Warrants	\$ 24,900,000	Par								
	1/9/2009	American Express Company	New York	NY	Preferred Stock w/ Warrants	\$ 3,388,890,000	Par	6/17/2009 <sup>4</sup>	\$ 3,388,890,000	\$0	Warrants	7/29/2009	Warrants	R \$	340,000,000
37, 46 - 3/29/2012	1/9/2009	Central Pacific Financial Corp.	Honolulu	ні	Common Stock w/ Warrants	\$ 135,000,000	Par	6/17/2011 <sup>46</sup>	\$ 35,883,281	\$ 99,116,719	Common Stock w/ Warrants	6/12/2013	Warrants	P \$	751,888
								3/29/2012 <sup>46</sup>	\$ 36,039,222	\$0	Warrants	0/12/2010	wanans		
	1/9/2009	Centrue Financial Corporation	St. Louis		Preferred Stock w/ Warrants	\$ 32,668,000									
	1/9/2009	Eastern Virginia Bankshares, Inc.	Tappahannock		Preferred Stock w/ Warrants	\$ 24,000,000									
199	1/9/2009	Colony Bankcorp, Inc.	Fitzgerald	_	Preferred Stock w/ Warrants	\$ 28,000,000		2/7/2013 <sup>199</sup>	. , ,		Warrants	6/12/2013	Warrants	P \$	810,000
33	1/9/2009 1/9/2009	Independent Bank Corp. Cadence Financial Corporation	Rockland Starkville		Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 78,158,000 \$ 44,000,000		4/22/2009 <sup>4</sup> 3/4/2011 <sup>33</sup>	\$ 78,158,000 \$ 38,000,000		Warrants N/A	5/27/2009 N/A	Warrants N/A	× >	2,200,000 N/A
	1/9/2009	LCNB Corp.	Lebanon		Preferred Stock w/ Warrants	\$ 44,000,000 \$ 13,400,000		10/21/2009 4	\$ <u>13,400,000</u>	-	Warrants	11/18/2011	Warrants	P \$	602,557
49	1/9/2009	Center Bancorp, Inc.	Union	_	Preferred Stock w/ Warrants	\$ 10,000,000		9/15/2011 49	\$ 10,000,000	\$ 0	Warrants	12/7/2011	Warrants	R \$	245,000
	1/9/2009	F.N.B. Corporation	Hermitage		Preferred Stock w/ Warrants	\$ 100,000,000		9/9/2009 4	\$ 100,000,000	÷ •	Warrants	11/18/2011	Warrants	P \$	690,100
	1/9/2009	C&F Financial Corporation	West Point	VA	Preferred Stock w/ Warrants	\$ 20,000,000	Par	7/27/2011 4	\$ 10,000,000	\$ 10,000,000	Preferred Stock w/ Warrants				
								4/11/2012 4	\$ 10,000,000	\$ 0	Warrants				
	1/9/2009	North Central Bancshares, Inc.	Fort Dodge	IA	Preferred Stock w/ Warrants	\$ 10,200,000	Par	12/14/2011 <sup>4</sup>	\$ 10,200,000	\$0	Warrants	1/11/2012	Warrants	R \$	600,000
209	1/9/2009	Carolina Bank Holdings, Inc.	Greensboro		Preferred Stock w/ Warrants	\$ 16,000,000		2/20/2013 209			Warrants	4/19/2013	Warrants	R \$	1,800,000
50	1/9/2009	First Bancorp	Troy		Preferred Stock w/ Warrants	\$ 65,000,000		9/1/2011 50	\$ 65,000,000		Warrants	11/18/2011	Warrants	P \$	924,462
239	1/9/2009	First Financial Service Corporation	Elizabethtown		Preferred Stock w/ Warrants	\$ 20,000,000		4/29/2013 239	. , ,	-	Warrants				
49	1/9/2009	Codorus Valley Bancorp, Inc.	York		Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 16,500,000 \$ 20,000,000		8/18/2011 <sup>49</sup>	\$ 16,500,000 \$ 20,000,000	-	Warrants	9/28/2011	Warrants		526,604
49 215	1/9/2009 1/9/2009	MidSouth Bancorp, Inc. First Security Group, Inc.	Lafayette Chattanooga		Preferred Stock w/ Warrants	\$ 20,000,000 \$ 33,000,000		8/25/2011 <sup>49</sup> 4/11/2013 <sup>215</sup>		-	Warrants N/A	11/18/2011 N/A	Warrants N/A	₽_⊅	206,557 N/A
215	1/9/2009	Shore Bancshares, Inc.	Easton		Preferred Stock w/ Warrants	\$ 25,000,000		4/15/2009 4	\$ 25,000,000		Warrants	11/16/2011	Warrants		25,000
2, 223	1/9/2009	The Queensborough Company	Louisville		Preferred Stock w/ Exercised Warrants	\$ 12,000,000		3/11/2013 223			Preferred Stock <sup>2</sup>	3/11/2013		<sup>2,7</sup> P \$	576,774
2	1/9/2009	American State Bancshares, Inc.	Great Bend	-	Preferred Stock w/ Exercised Warrants	\$ 6,000,000		11/2/2011 4	\$ 6,000,000		Preferred Stock <sup>2</sup>	11/2/2011	Preferred Stock <sup>2</sup>	<sup>2,7</sup> R \$	300,000
2, 49	1/9/2009	Security California Bancorp	Riverside	CA	Preferred Stock w/ Exercised Warrants	\$ 6,815,000		9/15/2011 <sup>49</sup>	\$ 6,815,000		Preferred Stock <sup>2</sup>	9/15/2011	Preferred Stock <sup>2</sup>	<sup>,7</sup> R \$	341,000
2, 49	1/9/2009	Security Business Bancorp	San Diego	CA	Preferred Stock w/ Exercised Warrants	\$ 5,803,000	Par	7/14/2011 <sup>49</sup>	\$ 5,803,000	\$0	Preferred Stock <sup>2</sup>	7/14/2011	Preferred Stock <sup>2</sup>	<sup>,7</sup> R \$	290,000
2, 152	1/9/2009	Sound Banking Company	Morehead City	NC	Preferred Stock w/ Exercised Warrants	\$ 3,070,000	Par	11/13/2012 <sup>152</sup>	\$ 2,807,413	\$0	Preferred Stock <sup>2</sup>	11/13/2012	Preferred Stock	<sup>2,7</sup> P \$	147,918
3	1/9/2009	Mission Community Bancorp	San Luis Obispo		Preferred Stock	\$ 5,116,000	Par	12/28/2011 <sup>4</sup>	\$ 5,116,000		N/A	N/A	N/A	-	N/A
2, 49	1/9/2009	Redwood Financial Inc.	Redwood Falls		Preferred Stock w/ Exercised Warrants	\$ 2,995,000		8/18/2011 <sup>49</sup>	\$ 2,995,000		Preferred Stock <sup>2</sup>	8/18/2011	Preferred Stock 2	<sup>,7</sup> R \$	150,000
2	1/9/2009	Surrey Bancorp	Mount Airy		Preferred Stock w/ Exercised Warrants	\$ 2,000,000		12/29/2010 <sup>4</sup>	\$ 2,000,000	\$0	Preferred Stock <sup>2</sup>	12/29/2010	Preferred Stock	<sup>, /</sup> R \$	100,000
2	1/9/2009	Independence Bank	East Greenwich		Preferred Stock w/ Exercised Warrants	\$ 1,065,000									
2	1/9/2009	Valley Community Bank	Pleasanton		Preferred Stock w/ Exercised Warrants	\$ 5,500,000								+	
2	1/9/2009	Rising Sun Bancorp	Rising Sun		Preferred Stock w/ Exercised Warrants	\$ 5,983,000 \$ 24,000,000		7/0/0044 /0	¢ 04.000.000	¢ ^		7/0/0044	Droformad Ota - 1	2.7 •	4 000 000
2, 49	1/9/2009	Community Trust Financial Corporation	Ruston		Preferred Stock w/ Exercised Warrants	\$ 24,000,000		7/6/2011 <sup>49</sup>	· · · ·		Preferred Stock <sup>2</sup>	7/6/2011	Preferred Stock	<sup>2,7</sup> R \$	1,200,000
2, 50 2	1/9/2009 1/9/2009	GrandSouth Bancorporation Texas National Bancorporation	Greenville Jacksonville		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 9,000,000 \$ 3,981,000		9/8/2011 <sup>50</sup> 5/19/2010 <sup>4</sup>	\$ 9,000,000 \$ 3,981,000		Preferred Stock <sup>2</sup>	9/8/2011 5/19/2010	Preferred Stock	Ŧ	450,000
2, 140	1/9/2009	Congaree Bancshares, Inc.	Cayce		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,981,000		10/31/2012 <sup>140</sup>			Preferred Stock <sup>2</sup> Preferred Stock <sup>2</sup>	10/31/2012	Preferred Stock	2,7 <b>R</b> ¢	<u> </u>
2, 140	1/9/2009	New York Private Bank & Trust Corporation	New York		Preferred Stock w/ Exercised Warrants	\$ 3,285,000 \$ 267,274,000		7/24/2013 4			Preferred Stock <sup>2</sup>			<sup>2,7</sup> R \$	13,364,000
۷	1/3/2008	Inter rolle invale bank & rust outputation		111	I TOTOTO OLOUR W/ LACIDISCU Wallalius	ψ 207,274,000	1 1 1	1/24/2013	ψ 201,214,000	Ψυ	FICICIICU SLUCK	1/27/2013	I TOTETTEU OLUUK	γ	13,304,000



Footnote		Seller		Purchas	se Details		Capital Rep	ayment Details	Treasury Investi After Capital	nent Remaining Repayment		Final Disposit	ion	
	Purchase Date	Name of Institution	City Sta	te	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	15	Final Disposition Proceeds
	1/16/2009	Home Bancshares, Inc.	Conway AF	Preferred Stock w/ Warrants	\$ 50,000,000	Par	7/6/2011 4	\$ 50,000,000	\$ 0	Warrants	7/27/2011	Warrants	RS	\$ 1,300,000
	1/16/2009	Washington Banking Company	Oak Harbor W	Preferred Stock w/ Warrants	\$ 26,380,000		1/12/2011 4	\$ 26,380,000		Warrants	3/2/2011	Warrants <sup>e</sup>	R	, , ,
49	1/16/2009	New Hampshire Thrift Bancshares, Inc.	Newport NH	Preferred Stock w/ Warrants	\$ 10,000,000		8/25/2011 <sup>49</sup>	\$ 10,000,000		Warrants	2/15/2012	Warrants	RS	\$ 737,100
	1/16/2009	Bar Harbor Bankshares	Bar Harbor ME		\$ 18,751,000		2/24/2010 5	\$ 18,751,000		Warrants	7/28/2010	Warrants	RS	\$ 250,000
	1/16/2009	Somerset Hills Bancorp	Bernardsville N.	Preferred Stock w/ Warrants	\$ 7,414,000		5/20/2009 4	\$ 7,414,000 <b>*</b> 04,770,000		Warrants	6/24/2009	Warrants	RS	§ 275,000
	1/16/2009 1/16/2009	SCBT Financial Corporation S&T Bancorp	Columbia SC Indiana PA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 64,779,000 \$ 108,676,000		5/20/2009 <sup>4</sup> 12/7/2011 <sup>4</sup>	\$ 64,779,000 \$ 108,676,000		Warrants	6/24/2009 6/12/2013	Warrants Warrants	P S	\$ <u>1,400,000</u> \$527,361
233	1/16/2009	Crescent Financial Bancshares, Inc. (ECB Bancorp, Inc.)		Preferred Stock w/ Warrants	\$ 17,949,000 \$		12/1/2011	\$ 108,676,000	φ U	Warrants	0/12/2013	warrants	P 3	. 527,30
28 - 10/07/2011	1/16/2009	First BanCorp	San Juan PF	Common Stock w/ Warrants	\$ 424,174,000	Par								
	1/16/2009	Texas Capital Bancshares, Inc.	Dallas T>	Preferred Stock w/ Warrants	\$ 75,000,000	Par	5/13/2009 4	\$ 75,000,000	\$0	Warrants	3/11/2010	Warrants	A S	\$ 6,559,066
124	1/16/2009	Yadkin Financial Corporation (Yadkin Valley Financial Corporation)	Elkin NO	Preferred Stock w/ Warrants	\$ 36,000,000	Par	9/12/2012 <sup>124</sup>	\$ 31,843,080	\$0	Warrants	6/12/2013	Warrants	PS	\$ 20,000
3, 30 - 8/27/2010	1/16/2009	Carver Bancorp, Inc	New York N	Preferred Stock	\$ 18,980,000	Par	8/27/2010 4	\$ 18,980,000	\$0	N/A	N/A	N/A	-	N/A
	1/16/2009	Citizens & Northern Corporation	Wellsboro PA	Preferred Stock w/ Warrants	\$ 26,440,000	Par	8/4/2010 4	\$ 26,440,000	\$ 0	Warrants	9/1/2010	Warrants	RS	\$ 400,000
78 - 3/28/2012	1/16/2009	MainSource Financial Group, Inc.	Greensburg IN	Preferred Stock w/ Warrants	\$ 57,000,000	Par	3/28/2012 <sup>78</sup>	\$ 52,277,171	\$0	Warrants	6/12/2013	Warrants	P	\$ 1,512,177
95 - 6/27/2012	1/16/2009	MetroCorp Bancshares, Inc.	Houston T>	Preferred Stock w/ Warrants	\$ 45,000,000	Par	6/27/2012 <sup>95</sup>	\$ 43,490,360	\$ O	Warrants	6/12/2013	Warrants	P	\$ 2,087,368
91 - 06/13/2012	1/16/2009	United Bancorp, Inc.	Tecumseh M	Preferred Stock w/ Warrants	\$ 20,600,000	Par	6/13/2012 <sup>91</sup>	\$ 16,750,221	\$ O	Warrants	7/18/2012	Warrants	RS	\$ 38,000
224, 227	1/16/2009	Old Second Bancorp, Inc.	Aurora IL	Preferred Stock w/ Warrants	\$ 73,000,000	Par	3/11/2013 224	\$ 24,438,021	\$ 2,972,000	Preferred Stock w/ Warrants	- 6/12/2013	Warrants	PS	\$ 106,891
96 -							3/27/2013 <sup>227</sup>	\$ 1,109,298	\$0	Warrants				
96 - 6/27/2012		Pulaski Financial Corp		Preferred Stock w/ Warrants	\$ 32,538,000		6/27/2012 <sup>96</sup>			Warrants	8/8/2012	Warrants	RS	\$ 1,100,000
2	1/16/2009 1/16/2009	OceanFirst Financial Corp. Community 1st Bank	Toms River N. Roseville CA	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$ 38,263,000 \$ 2,550,000		12/30/2009 <sup>5</sup> 12/19/2012 <sup>4</sup>	\$ 38,263,000 \$ 2,550,000		Warrants Preferred Stock <sup>2</sup>	2/3/2010 12/19/2012	Warrants <sup>9</sup> Preferred Stock <sup>2,</sup>	7 R 3	\$ 430,797 \$ 128,000
2	1/16/2009	TCB Holding Company, Texas Community Bank	The Woodlands T>	Preferred Stock w/ Exercised Warrants	\$ 2,330,000 \$ 11,730,000		12/19/2012	φ 2,330,000	φ U	Preferred Stock	12/19/2012	Fielened Slock		120,000
2	1/16/2009	Centra Financial Holdings, Inc.	Morgantown W	/ Preferred Stock w/ Exercised Warrants	\$ 15,000,000		3/31/2009 4	\$ 15,000,000	\$ 0	Preferred Stock <sup>2</sup>	4/15/2009	Preferred Stock <sup>2,</sup>	7 R S	\$ 750,000
2, 50	1/16/2009	First Bankers Trustshares, Inc.	Quincy IL	Preferred Stock w/ Exercised Warrants	\$ 10,000,000		9/8/2011 50	\$ 10,000,000	•	Preferred Stock <sup>2</sup>	9/8/2011	Preferred Stock <sup>2,</sup>	<sup>7</sup> R S	\$ 500,000
2, 19	1/16/2009	Pacific Coast National Bancorp	San Clemente CA	Preferred Stock w/ Exercised Warrants	\$ 4,120,000	Par	2/11/2010 <sup>19</sup>	\$ 0	\$ 0	N/A	N/A	N/A		N/A
3, 30 - 9/29/2010	1/16/2009	Community Bank of the Bay		Preferred Stock	\$ 1,747,000		9/29/2010 4	\$ 1,747,000		N/A	N/A	N/A	-	N/A
2, 49		Redwood Capital Bancorp	Eureka CA	Preferred Stock w/ Exercised Warrants	\$ 3,800,000		7/21/2011 49	\$ 3,800,000	\$ 0	Preferred Stock <sup>2</sup>	7/21/2011	Preferred Stock <sup>2,</sup>	<sup>7</sup> R 3	\$ 190,000
2	1/16/2009	Syringa Bancorp	Boise ID	Preferred Stock w/ Exercised Warrants	\$ 8,000,000									
2 2, 49	1/16/2009 1/16/2009	Idaho Bancorp Puget Sound Bank	Boise ID Bellevue W	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 6,900,000 \$ 4,500,000		8/11/2011 49	\$ 4,500,000	¢ 0	Droferred Cteck <sup>2</sup>	8/11/2011	Preferred Stock <sup>2,</sup>	7 0 0	\$ 225,000
2,49							12/15/2010 4	\$ 3,000,000		Preferred Stock <sup>2</sup> Preferred Stock <sup>2</sup>		_		
2, 10	1/16/2009	United Financial Banking Companies, Inc.	Vienna VA	Preferred Stock w/ Exercised Warrants	\$ 5,658,000	Par	9/15/2011 49	\$ 2,658,000		Preferred Stock <sup>2</sup>	9/15/2011	Preferred Stock <sup>2,</sup>	7 R 3	\$ 283,000
2, 201	1/16/2009	Dickinson Financial Corporation II	Kansas City MC	Preferred Stock w/ Exercised Warrants	\$ 146,053,000	Par	2/8/2013	\$ 79,903,245		Preferred Stock <sup>2</sup>	2/8/2013	Preferred Stock <sup>2,</sup>	<sup>7</sup> P S	\$ 4,925,417
2, 179	1/16/2009	The Baraboo Bancorporation	Baraboo W	Preferred Stock w/ Exercised Warrants	\$ 20,749,000	Par	12/11/2012	\$ 13,399,227	\$0	Preferred Stock <sup>2</sup>	12/11/2012	Preferred Stock <sup>2,</sup>	<sup>7</sup> P 3	\$ 858,478
2, 162	1/16/2009	Bank of Commerce	Charlotte NC	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par	11/30/2012 <sup>162</sup>	. , ,		Preferred Stock <sup>2</sup>	11/30/2012	Preferred Stock <sup>2,</sup>	<sup>7</sup> P \$	\$ 100,100
2	1/16/2009	State Bankshares, Inc.	Fargo NI	Preferred Stock w/ Exercised Warrants	\$ 50,000,000	Par	8/12/2009 <sup>4</sup> 6/29/2011	\$         12,500,000           \$         37,500,000		Preferred Stock <sup>2</sup> Preferred Stock <sup>2</sup>	6/29/2011	Preferred Stock <sup>2,</sup>	<sup>7</sup> R S	\$ 2,500,000
2		BNCCORP, Inc.		Preferred Stock w/ Exercised Warrants	\$ 20,093,000									
2	1/16/2009	First Manitowoc Bancorp, Inc.	Manitowoc W	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par	5/27/2009 4	\$ 12,000,000	\$ 0	Preferred Stock <sup>2</sup>	5/27/2009	Preferred Stock <sup>2,</sup>	<sup>7</sup> R S	\$ 600,000
3, 30 - 8/6/2010		Southern Bancorp, Inc.	· ·	Preferred Stock	\$ 11,000,000		8/6/2010 4	\$ 11,000,000 (* 12,000,000		N/A	N/A	N/A	-	N/A
2 2, 36	1/16/2009	Morrill Bancshares, Inc.	Merriam KS	Preferred Stock w/ Exercised Warrants	\$ 13,000,000	Par	7/20/2011 <sup>4</sup> 2/15/2011 <sup>36</sup>	\$         13,000,000           \$         500,000		Preferred Stock <sup>2</sup> Warrants	7/20/2011	Preferred Stock <sup>2,</sup>	· R S	\$ 650,000
2, 30		Treaty Oak Bancorp, Inc.		Warrants	\$ 3,268,000		12/21/2012 <sup>36</sup>	\$ 150,000	\$0	N/A				
450	1/23/2009	1st Source Corporation	South Bend IN	Preferred Stock w/ Warrants	\$ 111,000,000 \$ 25,082,000		12/29/2010 4	\$ 111,000,000	\$0	Warrants	3/9/2011	Warrants	RS	\$ 3,750,000
159		Princeton National Bancorp, Inc. AB&T Financial Corporation	Princeton IL Gastonia NO	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 25,083,000 \$ 3,500,000			<u> </u>					┼╂	
94 - 6/27/2012				Preferred Stock w/ Warrants	\$ 3,500,000 \$ 23,184,000		6/27/2012 <sup>94</sup>	\$ 20,689,633	\$ 0	Warrants	9/5/2012	Warrants	R	\$ 563,174
79 - 3/28/2012	1/23/2009	WSFS Financial Corporation	Wilmington DE	Preferred Stock w/ Warrants	\$ 52,625,000	Par	3/28/2012 <sup>79</sup>	\$ 47,435,299	\$ 0	Warrants	9/12/2012	Warrants	R	\$ 1,800,000
2, 261	1/23/2009	Commonwealth Business Bank	Los Angeles CA	Preferred Stock w/ Exercised Warrants	\$ 7,701,000	Par	7/22/2013 261	\$ 7,250,414	\$0	Preferred Stock <sup>2</sup>	7/23/2013	Preferred Stock <sup>2,</sup>	<sup>7</sup> P 3	\$ 362,428
· · ·							-	, -,				-		



Footnote		Seller			Purchas	se Details		Capital Rep	ayment Details		tment Remaining I Repayment		Final Disposition	on	
	Purchase Date	Name of Institution	City	State	,	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	15 Fi	inal Dispositior Proceeds
2, 13 - 12/4/2009, 153	1/23/2009	Three Shores Bancorporation, Inc. (Seaside National Bank & Trust)	Orlando	FL	Preferred Stock w/ Exercised Warrants	\$ 5,677,000	) Par	11/9/2012 <sup>153</sup>	\$ 4,992,788	\$0	Preferred Stock <sup>2</sup>	11/9/2012	Preferred Stock <sup>2,7</sup>	Р\$	282,28
2	1/23/2009	CalWest Bancorp	Rancho Santa Margarita	CA	Preferred Stock w/ Exercised Warrants	\$ 4,656,000	) Par								
2	1/23/2009	Fresno First Bank	Fresno	CA	Preferred Stock w/ Exercised Warrants	\$ 1,968,000	) Par	11/1/2012 49	\$ 1,968,000	\$ 0	Preferred Stock <sup>2</sup>	11/1/2012	Preferred Stock <sup>2, 7</sup>	R \$	98,00
2		First ULB Corp.	Oakland	CA	Preferred Stock w/ Exercised Warrants	\$ 4,900,000		4/22/2009 4	\$ 4,900,000		Preferred Stock <sup>2</sup>	4/22/2009		R \$	245,00
2, 254	1/23/2009	Alarion Financial Services, Inc.	Ocala	FL	Preferred Stock w/ Exercised Warrants	\$ 6,514,000	) Par	7/22/2013 254	\$ 6,338,584	\$ 0	Preferred Stock <sup>2</sup>	7/23/2013	Preferred Stock <sup>2,7</sup>	P \$	
2	1/23/2009	Midland States Bancorp, Inc.	Effingham	IL	Preferred Stock w/ Exercised Warrants	\$ 10,189,000	) Par	12/23/2009 4	\$ 10,189,000	\$ 0	Preferred Stock <sup>2</sup>	12/23/2009	Preferred Stock <sup>2, 7</sup>	R \$	509,00
2	1/23/2009	Moscow Bancshares, Inc.	Moscow	ΤN	Preferred Stock w/ Exercised Warrants	\$ 6,216,000	Par	4/25/2012 <sup>4</sup> 12/5/2012 <sup>4</sup>	\$ 1,100,000 \$ 5,116,000		Preferred Stock <sup>2</sup> Preferred Stock <sup>2</sup>	12/5/2012	Preferred Stock <sup>2,7</sup>	R \$	311,00
2	1/23/2009	Farmers Bank	Windsor	VA	Preferred Stock w/ Exercised Warrants	\$ 8,752,000	) Par	1/9/2013 4	\$ 3,063,000	\$ 5,689,000	Preferred Stock <sup>2</sup>				
2	1/23/2009	California Oaks State Bank	Thousand Oaks	CA	Preferred Stock w/ Exercised Warrants	\$ 3,300,000	) Par	12/8/2010 4	\$ 3,300,000	\$ 0	Preferred Stock <sup>2</sup>	12/8/2010	Preferred Stock <sup>2,7</sup>	R \$	165,00
2, 51	1/23/2009	Pierce County Bancorp	Tacoma	WA	Preferred Stock w/ Exercised Warrants	\$ 6,800,000	) Par								
2	1/23/2009	Calvert Financial Corporation	Ashland	MO	Preferred Stock w/ Exercised Warrants	\$ 1,037,000									
2, 50	1/23/2009	Liberty Bancshares, Inc.	Jonesboro	AR	Preferred Stock w/ Exercised Warrants	\$ 57,500,000		7/21/2011 50	\$ 57,500,000		Preferred Stock <sup>2</sup>	7/21/2011	Preferred Stock <sup>2, 7</sup>	IX φ	2,875,00
2, 255	1/23/2009	Crosstown Holding Company	Blaine		Preferred Stock w/ Exercised Warrants	\$ 10,650,000		7/22/2013 255	. , ,		Preferred Stock <sup>2</sup>	7/23/2013		P \$	531,21
2, 49		BankFirst Capital Corporation	Macon	MS	Preferred Stock w/ Exercised Warrants	\$ 15,500,000		9/8/2011 <sup>49</sup>	\$ 15,500,000		Preferred Stock <sup>2</sup>	9/8/2011	T Teleffed Olock	R \$	775,00
2, 49	1/23/2009	Southern Illinois Bancorp, Inc.	Carmi	IL	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	) Par	8/25/2011 49	\$ 5,000,000		Preferred Stock <sup>2</sup>	8/25/2011	Preferred Stock <sup>2,7</sup>	R \$	250,00
2	1/23/2009	FPB Financial Corp.	Hammond	LA	Preferred Stock w/ Exercised Warrants	\$ 3,240,000	Par	12/16/2009 4	\$ 1,000,000	. , ,	Preferred Stock <sup>2</sup>	6/16/2010	Preferred Stock <sup>2,7</sup>	R \$	162,00
								6/16/2010 <sup>4</sup>	\$ 2,240,000		Preferred Stock <sup>2</sup>				
2, 229	1/23/2009	Stonebridge Financial Corp.	West Chester	PA	Preferred Stock w/ Exercised Warrants	\$ 10,973,000	) Par	3/27/2013 229	\$ 1,879,145	\$ 0	Preferred Stock <sup>2</sup>	3/27/2013	Preferred Stock <sup>2,7</sup>	P \$	139,06
	1/30/2000	Peoples Bancorp Inc.	Marietta		Preferred Stock w/ Warrants	\$ 39,000,000	Par	2/2/2011 4	\$ 21,000,000	\$ 18,000,000	Preferred Stock w/ Warrants	2/15/2012	Warrants	D ¢	1,200,72
	1/30/2009	reopies ballcolp inc.	Mariella		Freieneu Slock w/ Wanants	φ 39,000,000	Fai	12/28/2011 4	\$ 18,000,000	\$ 0	Warrants	2/13/2012	vvariants	Γφ	1,200,724
	1/30/2009	Anchor BanCorp Wisconsin Inc.	Madison	WI	Preferred Stock w/ Warrants	\$ 110,000,000	) Par	12/20/2011	φ 10,000,000	Ф <u> </u>	Walland				,
174		Parke Bancorp, Inc.	Sewell	NJ	Preferred Stock w/ Warrants	\$ 16,288,000		11/29/2012 174	\$ 11,595,735	\$ 0	Warrants	6/12/2013	Warrants	P \$	1,650,28
		Central Virginia Bankshares, Inc.	Powhatan	VA	Preferred Stock w/ Warrants	\$ 11,385,000			+ ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	· ·					
228	1/30/2009	Flagstar Bancorp, Inc.	Troy	MI	Preferred Stock w/ Warrants	\$ 266,657,000		3/27/2013 228	\$ 240,627,277	\$ 0	Warrants	6/12/2013	Warrants	P \$	12,90
		Middleburg Financial Corporation	Middleburg	VA	Preferred Stock w/ Warrants	\$ 22,000,000		12/23/2009 5	\$ 22,000,000		Warrants	11/18/2011	Warrants	P \$	301,00
	1/30/2009	Peninsula Bank Holding Co.	Palo Alto	CA	Preferred Stock w/ Warrants	\$ 6,000,000	) Par								
5	1/30/2009	PrivateBancorp, Inc.	Chicago	IL	Preferred Stock w/ Warrants	\$ 243,815,000	) Par	10/24/2012 5	\$ 243,815,000	\$ 0	Warrants	11/14/2012	Warrants	R \$	1,225,00
50	1/30/2009	Central Valley Community Bancorp	Fresno	CA	Preferred Stock w/ Warrants	\$ 7,000,000	) Par	8/18/2011 <sup>50</sup>	\$ 7,000,000	\$ 0	Warrants	9/28/2011	Warrants	R \$	185,01 <sup>-</sup>
240	1/30/2009	Plumas Bancorp	Quincy	CA	Preferred Stock w/ Warrants	\$ 11,949,000	) Par	4/29/2013 240	\$ 12,907,297	\$ 0	Warrants	5/22/2013	Warrants	R \$	234,50
49	1/30/2009	Stewardship Financial Corporation	Midland Park	NJ	Preferred Stock w/ Warrants	\$ 10,000,000	) Par	9/1/2011 <sup>49</sup>	\$ 10,000,000	\$ 0	Warrants	10/26/2011	Warrants	R \$	107,398
139	1/30/2009	Oak Ridge Financial Services, Inc.	Oak Ridge	NC	Preferred Stock w/ Warrants	\$ 7,700,000		10/31/2012 <sup>139</sup>	\$ 7,024,595	\$0	Warrants	2/6/2013	Warrants	R \$	122,88
		First United Corporation	Oakland	MD	Preferred Stock w/ Warrants	\$ 30,000,000									
49	1/30/2009	Community Partners Bancorp	Middletown	NJ	Preferred Stock w/ Warrants	\$ 9,000,000	) Par	8/11/2011 49	. , ,		Warrants	10/26/2011	Warrants	R \$	460,00
241	1/30/2009	Guaranty Federal Bancshares, Inc.	Springfield	МО	Preferred Stock w/ Warrants	\$ 17,000,000	Par	6/13/2012 <sup>4</sup>	\$ 5,000,000		Warrants	5/15/2013	Warrants	R \$	2,003,25
		-						4/29/2013 241	\$ 11,493,900	\$ 0	Warrants				
234	1/30/2009	F.N.B. Corporation	Annapolis		Preferred Stock w/ Warrants	\$ 8,152,000	Par	4/18/2012 4	\$ 4,076,000	\$ 4,076,000	Preferred Stock w/ Warrants				
	1/30/2009	(Annapolis Bancorp, Inc.)	Annapons		Freieneu Slock w/ Wanants	φ 0,152,000	Fai	3/6/2013 4	\$ 4,076,000	\$ 0	Warrants				
49	1/30/2009	DNB Financial Corporation	Downingtown	PΔ	Preferred Stock w/ Warrants	\$ 11,750,000	) Par	8/4/2011 49	\$ 11,750,000		Warrants	9/21/2011	Warrants	R \$	458,00
97 - 6/27/2012		Firstbank Corporation	Alma		Preferred Stock w/ Warrants	\$ 33,000,000		6/27/2012 <sup>97</sup>	\$ 30,587,530		Warrants	7/18/2012	Warrants	R \$	1,946,67
2	1/30/2009	Valley Commerce Bancorp	Visalia	CA	Preferred Stock w/ Exercised Warrants	\$ 7,700,000	) Par	3/21/2012 4	\$ 7,700,000	\$ 0	Preferred Stock <sup>2</sup>	3/21/2012	Preferred Stock <sup>2, 7</sup>	R \$	385,00
2		Greer Bancshares Incorporated	Greer	SC	Preferred Stock w/ Exercised Warrants	\$ 9,993,000			,,	· · · · · ·					
2		Ojai Community Bank	Ojai	CA	Preferred Stock w/ Exercised Warrants	\$ 2,080,000									
2, 49	1/30/2009	Adbanc, Inc	Ogallala	NE	Preferred Stock w/ Exercised Warrants	\$ 12,720,000		7/21/2011 49	\$ 12,720,000	\$ 0	Preferred Stock <sup>2</sup>	7/21/2011	Preferred Stock <sup>2,7</sup>	R \$	636,00
2								7/6/2011 4	\$ 1,500,000		Preferred Stock <sup>2</sup>				
								10/19/2011 4	\$ 1,500,000	\$ 3,000,000	Preferred Stock <sup>2</sup>	1			
	1/30/2009	Beach Business Bank	Manhattan Beach	CA	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	) Par	3/7/2012 4	\$ 1,500,000	\$ 1,500,000	Preferred Stock <sup>2</sup>	6/27/2012	Preferred Stock <sup>2,7</sup>	R \$	300,00
								6/6/2012 4	\$ 1,200,000	\$ 300,000		]			
								6/27/2012 4	\$ 300,000	\$0	Preferred Stock <sup>2</sup>				
3, 53	1/30/2009	Legacy Bancorp, Inc.	Milwaukee	WI	Preferred Stock	\$ 5,498,000	) Par								
2		First Southern Bancorp, Inc.	Boca Raton		Preferred Stock w/ Exercised Warrants	\$ 10,900,000		6/16/2010 4	\$ 10,900,000		Preferred Stock <sup>2</sup>	6/16/2010	Preferred Stock <sup>2,7</sup>		
2, 169		Country Bank Shares, Inc.	Milford		Preferred Stock w/ Exercised Warrants	\$ 7,525,000	) Par	11/29/2012 <sup>169</sup>	\$ 6,838,126	\$ 0	Preferred Stock <sup>2</sup>	11/29/2012	Preferred Stock <sup>2,7</sup>		
2, 49		Katahdin Bankshares Corp.	Houlton		Preferred Stock w/ Exercised Warrants	\$ 10,449,000		8/18/2011 <sup>49</sup>	\$ 10,449,000	\$ 0	Preferred Stock <sup>2</sup>	8/18/2011	Preferred Stock <sup>2, 7</sup>	R \$	522,00
2, 253		Rogers Bancshares, Inc.	Little Rock		Preferred Stock w/ Exercised Warrants	\$ 25,000,000									
2, 49	1/30/2009	UBT Bancshares, Inc.	Marysville	KS	Preferred Stock w/ Exercised Warrants	\$ 8,950,000	Par	8/11/2011 <sup>49</sup>	\$ 8,950,000	\$ 0	Preferred Stock <sup>2</sup>	8/11/2011	Preferred Stock <sup>2,7</sup>	R \$	450,00



Footnote		Seller			Purchas	se Details		Capital Rep	ayment Details	Treasury Invest After Capita	ment Remaining Repayment		Final Dispositior	 n	
										•	Remaining	Final	Disposition		
	Purchase Date	Name of Institution	City	State		Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount 6	Remaining Capital Amount	Investment Description	Disposition Date	Investment Description	15 Fi	Final Disposition Proceeds
2	1/30/2009	Bankers' Bank of the West Bancorp, Inc.	Denver	CO	Preferred Stock w/ Exercised Warrants	\$ 12,639,000	Par								
2, 50	1/30/2009	W.T.B. Financial Corporation	Spokane	WA	Preferred Stock w/ Exercised Warrants	\$ 110,000,000	Par	9/15/2011 <sup>50</sup>	\$ 110,000,000	\$0	Preferred Stock <sup>2</sup>	9/15/2011	Preferred Stock <sup>2,7</sup>	R \$	5,500,000
2, 50	1/30/2009	AMB Financial Corp.	Munster	IN	Preferred Stock w/ Exercised Warrants	\$ 3,674,000	Par	9/22/2011 <sup>50</sup>	\$ 3,674,000	\$ 0	Preferred Stock <sup>2</sup>	9/22/2011	Preferred Stock <sup>2,7</sup>	R \$	5 184,000
2	1/30/2009	Goldwater Bank, N.A.	Scottsdale	AZ	Preferred Stock w/ Exercised Warrants	\$ 2,568,000	Par								
2, 49, 145	1/30/2009	Equity Bancshares, Inc.	Wichita	KS	Preferred Stock w/ Exercised Warrants	\$ 8,750,000	Par	8/11/2011 <sup>49</sup>	\$ 8,750,000	\$ 0	Preferred Stock <sup>2</sup>	8/11/2011	Preferred Stock <sup>2,7</sup>	R \$	438,000
2, 13 - 10/30/2009, 49	1/30/2000	WashingtonFirst Bankshares, Inc. (WashingtonFirst Bank)	Reston	VA	Preferred Stock w/ Exercised Warrants	\$ 6,633,000	Par	8/4/2011 <sup>49</sup>	\$ 6,633,000	\$ 0	Preferred Stock <sup>2</sup>	8/4/2011	Preferred Stock <sup>2, 7</sup>	R \$	332,000
2	1/30/2009	Central Bancshares, Inc.	Houston	ТХ	Preferred Stock w/ Exercised Warrants	\$ 5,800,000	Par	7/6/2011 4	\$ 5,800,000	\$ 0	Preferred Stock <sup>2</sup>	7/6/2011	Preferred Stock <sup>2,7</sup>	R \$	290,000
2	1/30/2009	Hilltop Community Bancorp, Inc.	Summit	NJ	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	4/21/2010 4	\$ 4,000,000		Preferred Stock <sup>2</sup>	4/21/2010	Preferred Stock <sup>2,7</sup>		200,000
2, 49		Northway Financial, Inc.	Berlin	NH	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par	9/15/2011 49	\$ 10,000,000		Preferred Stock <sup>2</sup>	9/15/2011		R \$	
2, 49	1/30/2009	Monument Bank	Bethesda	MD	Preferred Stock w/ Exercised Warrants	\$ 4,734,000	Par	8/11/2011 49	\$ 4,734,000		Preferred Stock <sup>2</sup>	8/11/2011	Preferred Stock <sup>2,7</sup>	R \$	
2, 141	1/30/2009	Metro City Bank	Doraville	GA	Preferred Stock w/ Exercised Warrants	\$ 7,700,000	Par	10/31/2012 141			Preferred Stock <sup>2</sup>	1031/2012		R \$	- 1
2, 202	1/30/2009	F & M Bancshares, Inc.	Trezevant	TN	Preferred Stock w/ Exercised Warrants	\$ 4,609,000	Par	2/7/2013 202	. , ,	•	Preferred Stock <sup>2</sup>	2/7/2013		P \$	
2, 50	1/30/2009	First Resource Bank	Exton	PA	Preferred Stock w/ Exercised Warrants	\$ 2,600,000	Par	9/15/2011 50	\$ 2,600,000		Preferred Stock <sup>2</sup>	9/15/2011		R \$	,000
2,00	2/6/2009	MidWestOne Financial Group, Inc.	Iowa City	IA	Preferred Stock w/ Warrants	\$ 16,000,000	Par	7/6/2011 4	\$ 16,000,000		Warrants	7/27/2011	i telefred eteen	R \$	1,000,000
	2/0/2003						1 41				Preferred Stock w/	1/21/2011	Wallanto		1,000,000
	2/6/2009	Lakeland Bancorp, Inc.	Ook Bidge	NJ	Preferred Stock w/ Warrants	\$ 59,000,000	Par	8/4/2010 4	\$ 20,000,000		Warrants Preferred Stock w/	2/29/2012	Warrants	D ¢	2,800,000
	2/0/2009	Lakeland Bancorp, inc.	Oak Ridge	INJ	Preferred Slock w/ Warrants	\$ 59,000,000	Fai	3/16/2011 4	\$ 20,000,000		Warrants	2/29/2012	warrants	κφ	2,800,000
	0/0/0000					<b>•</b> • <b>• • • • • • • • •</b>		2/8/2012 4	\$ 19,000,000	\$ 0	Warrants				
	2/6/2009	Monarch Community Bancorp, Inc.	Coldwater	MI	Preferred Stock w/ Warrants	\$ 6,785,000	Par								
30 - 9/29/2010		The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock w/ Warrants	\$ 5,000,000	Par	9/29/2010 4	\$ 5,000,000		Warrants				
163	2/6/2009	Carolina Trust Bank	Lincolnton	NC	Preferred Stock w/ Warrants	\$ 4,000,000	Par	11/30/2012 <sup>163</sup>	\$ 3,362,000		Warrants	6/12/2013	Warrants	P \$	5 19,132
161	2/6/2009	Alaska Pacific Bancshares, Inc.	Juneau	AK	Preferred Stock w/ Warrants	\$ 4,781,000	Par	11/29/2012 <sup>161</sup>	\$ 4,217,568	\$0	Warrants				
3, 30 - 8/13/2010	2/6/2009	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	Par	8/13/2010 4	\$ 3,000,000	\$0	N/A	N/A	N/A	-	N/A
2	2/6/2009	The Freeport State Bank	Harper	KS	Preferred Stock w/ Exercised Warrants	\$ 301,000	Par	12/19/2012 4	\$ 301,000		Preferred Stock <sup>2</sup>	12/19/2012	Preferred Stock <sup>2,7</sup>	R \$	5 15,000
2	2/6/2009	Stockmens Financial Corporation	Rapid City	SD	Preferred Stock w/ Exercised Warrants	\$ 15,568,000	Par	1/14/2011 <sup>4</sup> 3/16/2011 <sup>4</sup>	\$ 4,000,000 \$ 11,568,000		Preferred Stock <sup>2</sup> Preferred Stock <sup>2</sup>	3/16/2011	Preferred Stock <sup>2, 7</sup>	R \$	778,000
2	2/6/2009	US Metro Bank	Garden Grove	CA	Preferred Stock w/ Exercised Warrants	\$ 2,861,000	Par								
2	2/6/2009	First Express of Nebraska, Inc.	Gering	NE	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par	2/15/2012 4	\$ 5,000,000	\$0	Preferred Stock <sup>2</sup>	2/15/2012	Preferred Stock <sup>2,7</sup>	R \$	5 250,000
2, 49	2/6/2009	Mercantile Capital Corp.	Boston	MA	Preferred Stock w/ Exercised Warrants	\$ 3,500,000	Par	8/4/2011 <sup>49</sup>	\$ 3,500,000	\$0	Preferred Stock <sup>2</sup>	8/4/2011	Preferred Stock <sup>2,7</sup>	R \$	5 175,000
2	2/6/2009	Citizens Commerce Bancshares, Inc.	Versailles	KY	Preferred Stock w/ Exercised Warrants	\$ 6,300,000	Par								
3, 30 - 9/24/2010	2/6/2009	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	Par	9/24/2010 4	\$ 5,645,000	\$0	N/A	N/A	N/A	-	N/A
2	2/6/2009	Lone Star Bank	Houston	ТХ	Preferred Stock w/ Exercised Warrants	\$ 3,072,000	Par								
18	2/6/2009	Union First Market Bankshares Corporation (First Market Bank, FSB)	Bowling Green		Preferred Stock	\$ 33,900,000	Par	12/7/2011 <sup>4</sup>	\$ 35,595,000		N/A	N/A	N/A	-	N/A
2, 49	2/6/2009	Banner County Ban Corporation	Harrisburg		Preferred Stock w/ Exercised Warrants	\$ 795,000	Par	7/28/2011 <sup>49</sup>	\$ 795,000		Preferred Stock <sup>2</sup>	7/28/2011	Preferred Stock <sup>2, 7</sup>	R \$	- /
2, 49	2/6/2009	Centrix Bank & Trust	Bedford	NH	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par	7/28/2011 <sup>49</sup>	\$ 7,500,000	\$0	Preferred Stock <sup>2</sup>	7/28/2011	Preferred Stock <sup>2,7</sup>	R \$	375,000
2	2/6/2009	Todd Bancshares, Inc.	Hopkinsville	KY	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par								
2	2/6/2009	Georgia Commerce Bancshares, Inc.	Atlanta	GA	Preferred Stock w/ Exercised Warrants	\$ 8,700,000	Par	2/16/2011 4	\$ 8,700,000		Preferred Stock <sup>2</sup>	2/16/2011	Preleffed Slock	R \$	435,000
2, 50	2/6/2009	First Bank of Charleston, Inc.	Charleston	WV	Preferred Stock w/ Exercised Warrants	\$ 3,345,000	Par	7/21/2011 50	\$ 3,345,000		Preferred Stock <sup>2</sup>	7/21/2011	Preferred Stock <sup>2,7</sup>	Ŧ	167,000
2, 126	2/6/2009	F & M Financial Corporation	Salisbury	NC	Preferred Stock w/ Exercised Warrants	\$ 17,000,000	Par	9/12/2012 126	\$ 15,988,500		Preferred Stock <sup>2</sup>	9/12/2012		Ρ\$	110,211
2, 34	2/6/2009	The Bank of Currituck	Moyock	NC	Preferred Stock w/ Exercised Warrants	\$ 4,021,000	Par	12/3/2010 <sup>34</sup>	\$ 1,742,850	\$0	N/A	N/A	N/A <sup>34</sup>	<u>-</u>	N/A
2	2/6/2009	CedarStone Bank	Lebanon	TN	Preferred Stock w/ Exercised Warrants	\$ 3,564,000	Par							<u> </u>	
2, 101, 166	2/6/2009	Community Bancshares of Mississippi, Inc. (Community Holding Company of Florida, Inc.)	Brandon	MS	Preferred Stock w/ Exercised Warrants	\$ 1,050,000	Par	11/30/2012 <sup>166</sup>	\$ 977,750	\$0	Preferred Stock <sup>2</sup>	11/30/2012	Preferred Stock <sup>2, 7</sup>	Р\$	25,000
2, 192	2/6/2009	Hyperion Bank	Philadelphia	PA	Preferred Stock w/ Exercised Warrants	\$ 1,552,000	Par	12/20/2012 <sup>192</sup>	\$ 983,800	\$0	Preferred Stock <sup>2</sup>	12/20/2012	Preferred Stock <sup>2, 7</sup>	Ρ\$	25,700
2, 13 - 2/10/2010	2/6/2009	Pascack Bancorp, Inc. (Pascack Community Bank)	Westwood	NJ	Preferred Stock w/ Exercised Warrants	\$ 3,756,000	Par	10/19/2011 <sup>4</sup>	\$ 3,756,000	\$0	Preferred Stock <sup>2</sup>	10/19/2011	Preferred Stock <sup>2, 7</sup>	R \$	188,000
2, 105, 250		First Western Financial, Inc.	Denver	со	Preferred Stock w/ Exercised Warrants	\$ 8,559,000	Par	6/24/2013 <sup>250</sup>	\$ 7,647,253	\$ 0	Preferred Stock <sup>2</sup>	7/27/2012	Preferred Stock <sup>2, 7,</sup> 105	Р\$	351,052
49	2/13/2009	QCR Holdings, Inc.	Moline	IL	Preferred Stock w/ Warrants	\$ 38,237,000	Par	9/15/2011 49	\$ 38,237,000	\$0	Warrants	11/16/2011	Warrants	R \$	5 1,100,000
		Westamerica Bancorporation						9/2/2009 4	\$ 41,863,000		Preferred Stock w/				
	2/13/2009		San Rafael		Preferred Stock w/ Warrants	\$ 83,726,000	Par	11/18/2009 4	\$ 41,863,000		Warrants Warrants	11/18/2011	Warrants	Γ Φ	878,256
											Preferred Stock w/			+	
	2/13/2009	The Bank of Kentucky Financial Corporation	Crestview Hills	KY	Preferred Stock w/ Warrants	\$ 34,000,000	Par	12/22/2010 <sup>4</sup> 11/23/2011 <sup>4</sup>	<ul><li>\$ 17,000,000</li><li>\$ 17,000,000</li></ul>		Warrants Warrants	5/29/2013	Warrants	R \$	2,150,649
		1	1	I	L	1		11/23/2011	ψ 17,000,000	Ψυ	vvarialits	1			

											ment Remaining				
Footnote		Seller			Purchas	se Details		Capital Rep	ayment Details	After Capita	1 7		Final Dispositio	n	
	Purchase Date	Name of Institution	City	State		Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	15 F	inal Disposition Proceeds
186		PremierWest Bancorp	Medford	OR	Preferred Stock w/ Warrants	\$ 41,400,000	Par	4/9/2013 186	\$ 41,400,000	\$0	N/A	N/A	N/A		N/A
	2/13/2009	Carrollton Bancorp	Baltimore	-	Preferred Stock w/ Warrants	\$ 9,201,000		4/19/2013 4	\$ 9,201,000		Warrants	4/19/2013	Warrants	R \$	213,594
58 -								1/10/2010	φ 0,201,000	Ψ υ	Wallanto	1/10/2010	Wanding		210,00
10/21/2011	2/13/2009	FNB United Corp.	Asheboro	NC	Common Stock w/ Warrants	\$ 51,500,000	Par							1	
2, 49	2/13/2009	First Menasha Bancshares, Inc.	Neenah	WI	Preferred Stock w/ Exercised Warrants	\$ 4,797,000	Par	9/15/2011 <sup>49</sup>	\$ 4,797,000	\$ 0	Preferred Stock <sup>2</sup>	9/15/2011	Preferred Stock <sup>2, 7</sup>	R \$	240,000
2, 49	2/13/2009	1st Enterprise Bank	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 4,400,000	Par	9/1/2011 <sup>49</sup>	\$ 4,400,000	\$ 0	Preferred Stock <sup>2</sup>	9/1/2011	Preferred Stock <sup>2, 7</sup>	R \$	220,000
2	2/13/2009	DeSoto County Bank	Horn Lake	MS	Preferred Stock w/ Exercised Warrants	\$ 1,173,000	Par							1	
2, 185	2/13/2009	Security Bancshares of Pulaski County, Inc.	Waynesville	MO	Preferred Stock w/ Exercised Warrants	\$ 2,152,000	Par	12/11/2012	\$ 1,465,497	\$ 0	Preferred Stock <sup>2</sup>	12/11/2012	Preferred Stock <sup>2, 7</sup>	P \$	93,245
2, 30 - 9/29/2010	2/13/2009	State Capital Corporation	Greenwood	MS	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par	9/29/2010 <sup>4</sup>	\$ 15,000,000	\$0	Preferred Stock <sup>2</sup>	9/29/2010	Preferred Stock 30a	R \$	750,000
2, 147	2/13/2009	BankGreenville	Greenville	SC	Preferred Stock w/ Exercised Warrants	\$ 1,000,000	Par	11/9/2012 147	\$ 891,000	\$ 0	Preferred Stock <sup>2</sup>	11/9/2012	Preferred Stock <sup>2, 7</sup>	P \$	46,412
2, 168	2/13/2009	Corning Savings and Loan Association	Corning	AR	Preferred Stock w/ Exercised Warrants	\$ 638,000	Par	11/30/2012 <sup>168</sup>	\$ 523,680	\$0	Preferred Stock <sup>2</sup>	11/30/2012	Preferred Stock <sup>2, 7</sup>	P \$	3,960
2, 50	2/13/2009	Financial Security Corporation	Basin	WY	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par	7/21/2011 <sup>50</sup>	\$ 5,000,000	\$ 0	Preferred Stock <sup>2</sup>	7/21/2011	Preferred Stock <sup>2, 7</sup>	R \$	250,000
2, 256	2/13/2009	ColoEast Bankshares, Inc.	Lamar	CO	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par	7/22/2013 256	\$ 8,947,125	\$ 0	Preferred Stock <sup>2</sup>	7/23/2013	Preferred Stock <sup>2, 7</sup>	P \$	494,38 <sup>,</sup>
2, 221	2/13/2009	Santa Clara Valley Bank, N.A.	Santa Paula	CA	Preferred Stock w/ Exercised Warrants	\$ 2,900,000	Par	3/11/2013 221	\$ 2,440,029	\$ 0	Preferred Stock <sup>2</sup>	3/11/2013	Preferred Stock <sup>2, 7</sup>	Ρ\$	98,25 <sup>2</sup>
2	2/13/2009	Reliance Bancshares, Inc.	Frontenac	MO	Preferred Stock w/ Exercised Warrants	\$ 40,000,000	Par							1	
2, 151	2/13/2009	Regional Bankshares, Inc.	Hartsville	SC	Preferred Stock w/ Exercised Warrants	\$ 1,500,000	Par	11/9/2012 <sup>151</sup>	\$ 1,362,500	\$ 0	Preferred Stock <sup>2</sup>	11/9/2012	Preferred Stock <sup>2, 7</sup>	P \$	74,250
2, 62	2/13/2009	Peoples Bancorp	Lynden	WA	Preferred Stock w/ Exercised Warrants	\$ 18,000,000	Par	8/3/2011 <sup>62</sup>	\$ 18,000,000	\$ 0	Preferred Stock <sup>2</sup>	8/3/2011	Preferred Stock <sup>2, 7</sup>	R \$	900,000
2, 30 - 9/24/2010	2/13/2009	First Choice Bank	Cerritos	CA	Preferred Stock w/ Exercised Warrants	\$ 2,200,000	Par	9/24/2010 <sup>4</sup>	\$ 2,200,000	\$0	N/A	9/24/2010	Preferred Stock <sup>2, 7,</sup> <sub>30a</sub>	R \$	110,000
2, 115	2/13/2009	Gregg Bancshares, Inc.	Ozark	МО	Preferred Stock w/ Exercised Warrants	\$ 825,000	Par								
2, 171	2/13/2009	Hometown Bancshares, Inc.	Corbin	KY	Preferred Stock w/ Exercised Warrants	\$ 1,900,000	Par	11/30/2012 171	\$ 1,766,510	\$0	Preferred Stock <sup>2</sup>	11/30/2012	Preferred Stock <sup>2,7</sup>	P \$	70,095
2	2/13/2009	Midwest Regional Bancorp, Inc.	Festus	МО	Preferred Stock w/ Exercised Warrants	\$ 700,000	Par	11/10/2009 4	\$ 700,000		Preferred Stock <sup>2</sup>	11/10/2009	Preferred Stock <sup>2,7</sup>	R \$	
2, 49	2/13/2009	Bern Bancshares, Inc.	Bern	KS	Preferred Stock w/ Exercised Warrants	\$ 985,000		9/1/2011 <sup>49</sup>			Preferred Stock <sup>2</sup>	9/1/2011	Preferred Stock <sup>2, 7</sup>	R \$	50,000
2, 220	2/13/2009	Northwest Bancorporation, Inc.	Spokane	WA	Preferred Stock w/ Exercised Warrants	\$ 10,500,000	Par	3/11/2013 220	\$ 10,728,783	\$ 0	Preferred Stock <sup>2</sup>	3/11/2013	Preferred Stock <sup>2, 7</sup>	P \$	587,635
2, 50	2/13/2009	Liberty Bancshares, Inc.	Springfield	MO	Preferred Stock w/ Exercised Warrants	\$ 21,900,000	Par	8/18/2011 <sup>50</sup>	\$ 21,900,000	\$0	Preferred Stock <sup>2</sup>	8/18/2011	Preferred Stock <sup>2, 7</sup>	R \$	1,095,000
2, 127	2/13/2009	F&M Financial Corporation	Clarksville	TN	Preferred Stock w/ Exercised Warrants	\$ 17,243,000	Par	9/12/2012 127	\$ 13,443,074	\$ 0	Preferred Stock <sup>2</sup>	9/12/2012	Preferred Stock <sup>2, 7</sup>	P \$	742,44
2	2/13/2009	Meridian Bank	Devon	PA	Preferred Stock w/ Exercised Warrants	\$ 6,200,000	Par								
2	2/13/2009	Northwest Commercial Bank	Lakewood	WA	Preferred Stock w/ Exercised Warrants	\$ 1,992,000	Par	1/9/2013 <sup>4</sup>	\$ 1,992,000	\$0	Preferred Stock <sup>2</sup>	1/9/2013	Preferred Stock <sup>2.7</sup>	R \$	100,000
	2/20/2009	Royal Bancshares of Pennsylvania, Inc.	Narberth	PA	Preferred Stock w/ Warrants	\$ 30,407,000	Par								
27, 49, 50	2/20/2009	First Merchants Corporation	Muncie	INI	Preferred Stock w/ Warrants	\$ 69,600,000	Par	9/22/2011 <sup>50</sup>	\$ 69,600,000	\$0	Warrants	11/18/2011	Warrants	D¢	367,500
	2/20/2009		Mullicie		Trust Preferred Securities	\$ 46,400,000	Par	9/22/2011 <sup>49</sup>	\$ 46,400,000	\$0	Warrants	11/10/2011	Warrants	Ψ	507,500
	2/20/2009	Northern States Financial Corporation	Waukegan	IL	Preferred Stock w/ Warrants	\$ 17,211,000	Par								
2, 25	2/20/2009	Sonoma Valley Bancorp	Sonoma	CA	Preferred Stock w/ Exercised Warrants	\$ 8,653,000	Par								
2, 50	2/20/2009	Guaranty Bancorp, Inc.	Woodsville	NH	Preferred Stock w/ Exercised Warrants	\$ 6,920,000	Par	9/15/2011 <sup>50</sup>	\$ 6,920,000	\$0	Preferred Stock <sup>2</sup>	9/15/2011		R \$	346,000
2, 49	2/20/2009	The Private Bank of California	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 5,450,000	Par	9/1/2011 <sup>49</sup>	\$ 5,450,000	\$0	Preferred Stock <sup>2</sup>	9/1/2011	Preferred Stock <sup>2, 7</sup>	R \$	273,000
2, 30 - 9/29/2010	2/20/2009	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock w/ Exercised Warrants	\$ 1,998,000	Par	9/29/2010 <sup>4</sup>	\$ 1,998,000	\$ O	Preferred Stock <sup>2</sup>	9/29/2010	Preferred Stock 30a	R \$	100,000
2	2/20/2009	Liberty Shares, Inc.	Hinesville	GA	Preferred Stock w/ Exercised Warrants	\$ 17,280,000	Par								
2	2/20/2009	White River Bancshares Company	Fayetteville	AR	Preferred Stock w/ Exercised Warrants	\$ 16,800,000	Par								
2	2/20/2009	United American Bank	San Mateo	CA	Preferred Stock w/ Exercised Warrants	\$ 8,700,000	Par								
2		Crazy Woman Creek Bancorp, Inc.	Buffalo	WY	Preferred Stock w/ Exercised Warrants	\$ 3,100,000	Par							$\square$	
2, 203		First Priority Financial Corp.	Malvern	PA	Preferred Stock w/ Exercised Warrants	\$ 4,579,000	Par	2/8/2013 203	. , ,		Preferred Stock <sup>2</sup>	2/8/2013	T Teleffed Stock	Ρ\$	224,717
2		Mid-Wisconsin Financial Services, Inc.	Medford	_	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par	4/26/2013 4	\$ 10,000,000	\$ 0	Preferred Stock <sup>2</sup>	4/26/2013	Preferred Stock <sup>2,7</sup>	R \$	500,000
2		Market Bancorporation, Inc.	New Market		Preferred Stock w/ Exercised Warrants	\$ 2,060,000	Par								
2		Hometown Bancorp of Alabama, Inc.	Oneonta		Preferred Stock w/ Exercised Warrants	\$ 3,250,000	Par								
2, 49		Security State Bancshares, Inc.	Charleston		Preferred Stock w/ Exercised Warrants	\$ 12,500,000	Par	9/22/2011 <sup>49</sup>	. , ,		Preferred Stock <sup>2</sup>	9/22/2011		R \$	
2, 164	2/20/2009	CBB Bancorp	Cartersville	GA	Preferred Stock w/ Exercised Warrants	\$ 2,644,000	Par	11/29/2012 <sup>164</sup>	\$ 2,453,094	\$0	Preferred Stock <sup>2</sup>	11/29/2012	Preferred Stock <sup>2, 7</sup>	P \$	115,86′
2, 30 - 9/29/2010	2/20/2009	BancPlus Corporation	Ridgeland	MS	Preferred Stock w/ Exercised Warrants	\$ 48,000,000	Par	9/29/2010 <sup>4</sup>	\$ 48,000,000	\$ O	Preferred Stock <sup>2</sup>	9/29/2010	Preferred Stock 30a	R \$	2,400,000
2, 180	2/20/2009	Central Community Corporation	Temple	ΤX	Preferred Stock w/ Exercised Warrants	\$ 22,000,000	Par	12/11/2012	\$ 20,172,636	\$0	Preferred Stock <sup>2</sup>	12/11/2012	Preferred Stock <sup>2,7</sup>	P \$	1,058,720
2, 4, 7	2/20/2009	First BancTrust Corporation	Paris	IL	Preferred Stock w/ Exercised Warrants	\$ 7,350,000	Par	1/18/2012 <sup>4</sup> 10/24/2012 <sup>4</sup>			Preferred Stock <sup>2</sup> Preferred Stock <sup>2</sup>	10/24/2012	Preferred Stock <sup>2,7</sup>	R \$	368,000
2	2/20/2009	Premier Service Bank	Riverside	CA	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par							, <b>T</b>	
2, 49		Florida Business BancGroup, Inc.	Tampa	-	Preferred Stock w/ Exercised Warrants	\$ 9,495,000		9/22/2011 49	\$ 9,495,000	\$0	Preferred Stock <sup>2</sup>	9/22/2011	Preferred Stock <sup>2,7</sup>	R \$	475,000
2		Hamilton State Bancshares	Hoschton	GA	Preferred Stock w/ Exercised Warrants	\$ 7,000,000		4/13/2011 4	\$ 7,000,000		Preferred Stock <sup>2</sup>	4/13/2011	Preferred Stock <sup>2, 7</sup>	R \$	350,000
		Lakeland Financial Corporation	Warsaw	IN	Preferred Stock w/ Warrants	\$ 56,044,000		6/9/2010 <sup>5</sup>	\$ 56,044,000		Warrants	11/18/2011	Warrants	P \$	877,557
30 - 9/29/2010	2/27/2009	First M&F Corporation	Kosciusko	MS	Preferred Stock w/ Warrants	\$ 30,000,000		9/29/2010 <sup>4</sup>			Warrants			ı T	

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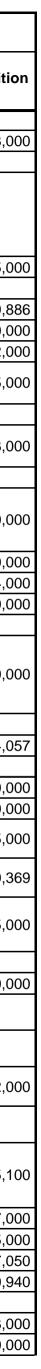
Footnote		Seller			Purcha	se Details		Capital Rep	ayment Details	Treasury Invest After Capital	ment Remaining Repayment		Final Disposit	tion	
	Purchase Date	Name of Institution	City	State		Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	15	Final Disposition Proceeds
98 - 6/27/2012	2/27/2009	Southern First Bancshares, Inc.	Greenville	SC	Preferred Stock w/ Warrants	\$ 17,299,000	Par	6/27/2012 <sup>98</sup>	\$ 15,403,722	\$ 0	Warrants	7/25/2012	Warrants	R	\$ 1,100,000
14, 57	2/27/2009	Integra Bank Corporation	Evansville	IN	Preferred Stock w/ Warrants	\$ 83,586,000	Par								
2	2/27/2009	Community First Inc.	Columbia	TN	Preferred Stock w/ Exercised Warrants	\$ 17,806,000	Par								
2, 49	2/27/2009	BNC Financial Group, Inc.	New Canaan	СТ	Preferred Stock w/ Exercised Warrants	\$ 4,797,000	Par	8/4/2011 <sup>49</sup>	\$ 4,797,000	\$ 0	Preferred Stock <sup>2</sup>	8/4/2011	Preferred Stock <sup>2,</sup>	<sup>7</sup> R	\$ 240,000
2, 49	2/27/2009	California Bank of Commerce	Lafayette	CA	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	9/15/2011 <sup>49</sup>	\$ 4,000,000	\$ 0	Preferred Stock <sup>2</sup>	9/15/2011	Preferred Stock <sup>2,</sup>	7 R	\$ 200,000
2, 49	2/27/2009	Columbine Capital Corp.	Buena Vista	CO	Preferred Stock w/ Exercised Warrants	\$ 2,260,000	Par	9/22/2011 <sup>49</sup>	\$ 2,260,000	\$ 0	Preferred Stock <sup>2</sup>	9/22/2011	Preferred Stock <sup>2,</sup>	<sup>7</sup> R	\$ 113,000
2, 212	2/27/2009	National Bancshares, Inc.	Bettendorf	IA	Preferred Stock w/ Exercised Warrants	\$ 24,664,000	Par	2/20/2013 212	\$ 18,318,148	\$0	Preferred Stock <sup>2</sup>	2/20/2013	Preferred Stock <sup>2,</sup>	<sup>7</sup> P	\$ 845,448
2	2/27/2009	First State Bank of Mobeetie	Mobeetie	ТΧ	Preferred Stock w/ Exercised Warrants	\$ 731,000	Par	4/14/2010 4	\$ 731,000	\$0	Preferred Stock <sup>2</sup>	4/14/2010	Preferred Stock <sup>2,</sup>	<sup>7</sup> R	\$ 37,000
2, 213	2/27/2009	Ridgestone Financial Services, Inc.	Brookfield	WI	Preferred Stock w/ Exercised Warrants	\$ 10,900,000	Par	2/20/2013 213	\$ 8,876,677	\$0	Preferred Stock <sup>2</sup>	2/20/2013	Preferred Stock <sup>2,</sup>	<sup>7</sup> P	\$ 476,207
2, 167	2/27/2009	Community Business Bank	West Sacramento	CA	Preferred Stock w/ Exercised Warrants	\$ 3,976,000	Par	11/30/2012 <sup>167</sup>	\$ 3,692,560	\$0	Preferred Stock <sup>2</sup>	11/30/2012	Preferred Stock <sup>2,</sup>	<sup>7</sup> P	\$ 167,035
2, 49	2/27/2009	D.L. Evans Bancorp	Burley	ID	Preferred Stock w/ Exercised Warrants	\$ 19,891,000	Par	9/27/2011 <sup>49</sup>	\$ 19,891,000	\$0	Preferred Stock <sup>2</sup>	9/27/2011	Preferred Stock <sup>2,</sup>	<sup>7</sup> R	\$ 995,000
2	2/27/2009	TriState Capital Holdings, Inc.	Pittsburgh		Preferred Stock w/ Exercised Warrants	\$ 23,000,000		9/26/2012 4	\$ 23,000,000		Warrants	9/26/2012	Warrants	R	\$ 1,150,000
2	2/27/2009	Green City Bancshares, Inc.	Green City	MO	Preferred Stock w/ Exercised Warrants	\$ 651,000		7/14/2010 4	\$ 651,000		Preferred Stock <sup>2</sup>	7/14/2010	Preferred Stock <sup>2,</sup>	<sup>7</sup> R	\$ 33,000
2, 135	2/27/2009	First Gothenburg Bancshares, Inc.	Gothenburg	NE	Preferred Stock w/ Exercised Warrants	\$ 7,570,000	Par	10/31/2012 <sup>135</sup>	. , ,		Preferred Stock <sup>2</sup>	10/31/2012	Preferred Stock <sup>2</sup>	<sup>,7</sup> R	\$ 362,119
2								11/14/2012 4	\$ 800,000						
	2/27/2009	Green Circle Investments, Inc.	Clive	IA	Preferred Stock w/ Exercised Warrants	\$ 2,400,000	Par	1/23/2013 4	\$ 800,000	. ,	Preferred Stock <sup>2</sup>	4/24/2013	Preferred Stock <sup>2</sup> ,	<sup>,7</sup> R	\$ 120,000
								4/24/2013 4	\$ 800,000	\$0					
2	2/27/2009	Private Bancorporation, Inc.	Minneapolis		Preferred Stock w/ Exercised Warrants	\$ 4,960,000		10						-	
2, 49	2/27/2009	Regent Capital Corporation	Nowata		Preferred Stock w/ Exercised Warrants	\$ 2,655,000		7/21/2011 <sup>49</sup>	\$ 2,655,000	\$0	Preferred Stock <sup>2</sup>	7/21/2011	Preferred Stock <sup>2,</sup>	' R	\$ 133,000
2	2/27/2009	Central Bancorp, Inc.	Garland	TX	Preferred Stock w/ Exercised Warrants	\$ 22,500,000					2			7 -	
2, 49	2/27/2009	Medallion Bank	Salt Lake City	UT	Preferred Stock w/ Exercised Warrants	\$ 11,800,000	Par	7/21/2011 <sup>49</sup>	\$ 11,800,000	\$0	Preferred Stock <sup>2</sup>	7/21/2011	Preferred Stock <sup>2,</sup>	' R	\$ 590,000
2, 30 - 9/29/2010		PSB Financial Corporation	Many		Preferred Stock w/ Exercised Warrants	\$ 9,270,000		9/29/2010 <sup>4</sup>	\$ 9,270,000		Preferred Stock <sup>2</sup>		Preferred Stock 30	<sub>Da</sub> R	\$ 464,000
2, 49	2/27/2009	Avenue Financial Holdings, Inc.	Nashville		Preferred Stock w/ Exercised Warrants	\$ 7,400,000		9/15/2011 <sup>49</sup>	, , ,		Preferred Stock <sup>2</sup>	9/15/2011	Preferred Stock <sup>2,</sup>	' R	\$ 370,000
2, 49	2/27/2009	Howard Bancorp, Inc.	Ellicott City		Preferred Stock w/ Exercised Warrants	\$ 5,983,000		9/22/2011 <sup>49</sup>	\$ 5,983,000		Preferred Stock <sup>2</sup>	9/22/2011	Preferred Stock <sup>2,</sup>	' R	\$ 299,000
2,50	2/27/2009	FNB Bancorp	South San Francisco	CA	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par	9/15/2011 <sup>50</sup>	\$ 12,000,000	\$ 0	Preferred Stock <sup>2</sup>	9/15/2011	Preferred Stock <sup>2,</sup>	' R	\$ 600,000
2, 13 - 12/4/2009, 49	2/27/2009	The Victory Bancorp, Inc. (The Victory Bank)	Limerick	PA	Preferred Stock w/ Exercised Warrants	\$ 541,000	Par	9/22/2011 <sup>49</sup>	\$ 541,000	\$0	Preferred Stock <sup>2</sup>	9/22/2011	Preferred Stock <sup>2,</sup>	7 R	\$ 27,000
2, 49	2/27/2009	Catskill Hudson Bancorp, Inc	Rock Hill	NY	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par	7/21/2011 49	\$ 3,000,000	\$ 0	Preferred Stock <sup>2</sup>	7/21/2011	Preferred Stock <sup>2,</sup>	7 R	\$ 150,000
2	2/27/2009	Midtown Bank & Trust Company	Atlanta	GA	Preferred Stock w/ Exercised Warrants	\$ 5,222,000	Par								
	3/6/2009	HCSB Financial Corporation	Loris	SC	Preferred Stock w/ Warrants	\$ 12,895,000	Par								
50	3/6/2009	First Busey Corporation	Urbana	IL	Preferred Stock w/ Warrants	\$ 100,000,000	Par	8/25/2011 <sup>50</sup>	\$ 100,000,000	\$0	Warrants	11/18/2011	Warrants	Ρ	\$ 63,677
42 - 5/3/2011	3/6/2009	First Federal Bancshares of Arkansas, Inc.	Harrison	AR	Preferred Stock w/ Warrants	\$ 16,500,000	Par	5/3/2011 <sup>42</sup>	\$ 6,000,000	\$0	N/A	N/A	N/A		N/A
3, 30 - 8/13/2010	3/6/2009	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	Par	8/13/2010 4	\$ 7,462,000	\$0	N/A	N/A	N/A	-	N/A
2	3/6/2009	ICB Financial	Ontario	CA	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par	11/1/2012 <sup>49</sup>	\$ 6,000,000	\$0	Preferred Stock <sup>2</sup>		Preferred Stock <sup>2,</sup>	<sup>7</sup> R	\$ 300,000
2, 49	3/6/2009	First Texas BHC, Inc.	Fort Worth		Preferred Stock w/ Exercised Warrants	\$ 13,533,000		9/15/2011 <sup>49</sup>	\$ 13,533,000	\$0	Preferred Stock <sup>2</sup>	9/15/2011	Preferred Stock <sup>2,</sup>	<sup>7</sup> R	\$ 677,000
2	3/6/2009	Farmers & Merchants Bancshares, Inc.	Houston		Preferred Stock w/ Exercised Warrants	\$ 11,000,000								_	
2, 134		Blue Ridge Bancshares, Inc.	Independence		Preferred Stock w/ Exercised Warrants	\$ 12,000,000		10/31/2012 <sup>134</sup>			Preferred Stock <sup>2</sup>	10/31/2012	Preferred Stock <sup>2</sup> ,	<sup>,7</sup> R	\$ 541,793
2, 219	3/6/2009	First Reliance Bancshares, Inc.	Florence		Preferred Stock w/ Exercised Warrants	\$ 15,349,000		3/11/2013 <sup>219</sup>	. , ,		Preferred Stock <sup>2</sup>	3/11/2013	Preferred Stock <sup>2</sup> ,	<sup>,7</sup> P	\$ 624,632
2,62	3/6/2009	Merchants and Planters Bancshares, Inc.	Toone		Preferred Stock w/ Exercised Warrants	\$ 1,881,000		9/7/2011 62	. , ,		Preferred Stock <sup>2</sup>	9/7/2011	Preferred Stock <sup>2,</sup>	′ R	\$ 94,000
2, 226	3/6/2009	First Southwest Bancorporation, Inc.	Alamosa		Preferred Stock w/ Exercised Warrants	\$ 5,500,000		3/27/2013 226			Preferred Stock <sup>2</sup>	3/27/2013	Preferred Stock <sup>2,</sup>	' P	\$ 251,837
2, 137	3/6/2009	Germantown Capital Corporation, Inc.	Germantown		Preferred Stock w/ Exercised Warrants	\$ 4,967,000		10/31/2012 <sup>137</sup>	. , ,		Preferred Stock <sup>2</sup>	10/31/2012	Preferred Stock <sup>2</sup>	' R	\$ 214,595
2,49	3/6/2009	BOH Holdings, Inc.	Houston		Preferred Stock w/ Exercised Warrants	\$ 10,000,000		7/14/2011 49			Preferred Stock <sup>2</sup>	7/14/2011	Preferred Stock <sup>2,</sup>	′ R	\$ 500,000
2, 49	3/6/2009	AmeriBank Holding Company	Collinsville		Preferred Stock w/ Exercised Warrants	\$ 2,492,000		9/15/2011 <sup>49</sup>	\$ 2,492,000	\$ 0	Preferred Stock <sup>2</sup>	9/15/2011	Preferred Stock <sup>2,</sup>	' R	\$ 125,000
2	3/6/2009	Highlands Independent Bancshares, Inc.	Sebring		Preferred Stock w/ Exercised Warrants	\$ 6,700,000								_	
2, 116 2, 71	3/6/2009 3/6/2009	Pinnacle Bank Holding Company, Inc. Blue River Bancshares, Inc.	Orange City		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,389,000 \$ 5,000,000		<u> </u>							
		· · · · · · · · · · · · · · · · · · ·	Shelbyville		Preferred Stock w/ Exercised Warrants										
2	3/6/2009 3/6/2009	Marine Bank & Trust Company Community Bancshares of Kansas, Inc.	Vero Beach Goff		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,000,000 \$ 500,000		7/18/2012 4	\$ 500,000	\$ 0	Preferred Stock <sup>2</sup>	7/18/2012	Preferred Stock <sup>2,</sup>	7 D	\$ 25,000
2		Regent Bancorp, Inc.	Davie	-	Preferred Stock w/ Exercised Warrants	\$ 9,982,000		1/10/2012	φ 500,000	ψυ	FIEIEIIEU SLOCK	1/10/2012		71	ψ 23,000
2, 106		Park Bancorporation, Inc.	Madison		Preferred Stock w/ Exercised Warrants	\$ 9,982,000		7/27/2012 106	\$ 16,772,382	\$ 0	Preferred Stock <sup>2</sup>	7/27/2012	Preferred Stock <sup>2,</sup>	7 P	\$ 896,039
2,100		PeoplesSouth Bancshares, Inc.	Colquitt		Preferred Stock w/ Exercised Warrants	\$ 23,200,000 \$ 12,325,000		112112012	φ 10,112,00Z	Ψ U	THEITEU SLUCK				<u> </u>
146	3/13/2009	First Place Financial Corp.	Warren		Preferred Stock w/ Warrants	\$ 72,927,000		1				1			
49		Salisbury Bancorp, Inc.	Lakeville		Preferred Stock w/ Warrants	\$ 8,816,000		8/25/2011 49	\$ 8,816,000	\$ 0	Warrants	11/2/2011	Warrants	R	\$ 205,000
49	3/13/2009	First Northern Community Bancorp	Dixon		Preferred Stock w/ Warrants	\$ 17,390,000		9/15/2011 <sup>49</sup>			Warrants	11/16/2011	Warrants	R	\$ 375,000
	3/13/2009	Discover Financial Services	Riverwoods		Preferred Stock w/ Warrants	\$ 1,224,558,000		4/21/2010 4	\$ 1,224,558,000		Warrants	7/7/2010	Warrants	R	\$ 172,000,000
	3/13/2009	Provident Community Bancshares, Inc.	Rock Hill		Preferred Stock w/ Warrants	\$ 9,266,000			. ,,						
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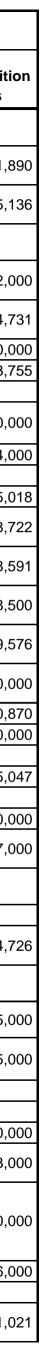
Norm         Norm </th <th>Footnote</th> <th>]</th> <th>Seller</th> <th></th> <th></th> <th>Purchas</th> <th>se Details</th> <th></th> <th>Capital Rep</th> <th>payment Details</th> <th>Treasury Investr After Capital</th> <th>Repayment</th> <th></th> <th>Final Disposit</th> <th>tion</th> <th></th>	Footnote	]	Seller			Purchas	se Details		Capital Rep	payment Details	Treasury Investr After Capital	Repayment		Final Disposit	tion	
Protect         Protect <t< th=""><th>F</th><th>Purchase Date</th><th>Name of Institution</th><th>City</th><th>State</th><th></th><th>Investment Amount</th><th></th><th>•</th><th></th><th>• •</th><th>Investment</th><th>Disposition</th><th>Investment</th><th>15</th><th>Final Disposition Proceeds</th></t<>	F	Purchase Date	Name of Institution	City	State		Investment Amount		•		• •	Investment	Disposition	Investment	15	Final Disposition Proceeds
A. 6         Processes         Source         Processes         Source         Processes		3/13/2009	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	Par	8/13/2010 4	\$ 17,000,000	\$0	N/A	N/A	N/A	-	N/A
5         5         5         5         7         Notation 1/2         10/2000         1         10/2000         1         10/2000         1         10/2000         1         10/2000         1         10/2000         1         10/2000         1         10/2000         1         10/20000		3/13/2009	BancIndependent, Inc.	Sheffield	AL	Preferred Stock w/ Exercised Warrants	\$ 21,100,000	Par	7/14/2011 49	\$ 21,100,000	\$ 0	Preferred Stock <sup>2</sup>	7/14/2011	Preferred Stock <sup>2,</sup>	<sup>,7</sup> R	\$ 1,055,000
2         VID300         Halman Frank Graphene         Relations from Strain Store Vision Vis	2	3/13/2009	Haviland Bancshares, Inc.	Haviland	KS	Preferred Stock w/ Exercised Warrants	\$ 425,000	Par	12/29/2010 4	\$ 425,000	\$ 0	Preferred Stock <sup>2</sup>	12/29/2010	Preferred Stock <sup>2,</sup>	<sup>7</sup> R	\$ 21,000
2         3         3         3         3         5         0	2	3/13/2009	1st United Bancorp, Inc.	Boca Raton	FL	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par	11/18/2009 4	\$ 10,000,000	\$ 0	Preferred Stock <sup>2</sup>	11/18/2009	Preferred Stock <sup>2,</sup>	<sup>7</sup> R	\$ 500,000
J. 50         Viscour         Barla         OD         Proceed Space Processing	2	3/13/2009	Madison Financial Corporation	Richmond	KY	Preferred Stock w/ Exercised Warrants	\$ 3,370,000	Par								1
L De         312000         Holdward Recorp. Inc.         Particle in .         Particle inc.         Particle inc. </td <td>2, 123</td> <td>3/13/2009</td> <td>First National Corporation</td> <td>Strasburg</td> <td>VA</td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$ 13,900,000</td> <td>Par</td> <td>8/23/2012 123</td> <td>\$ 12,082,749</td> <td>\$0</td> <td>Preferred Stock<sup>2</sup></td> <td>8/23/2012</td> <td>Preferred Stock <sup>2,</sup></td> <td><sup>7</sup> P</td> <td>\$ 624,675</td>	2, 123	3/13/2009	First National Corporation	Strasburg	VA	Preferred Stock w/ Exercised Warrants	\$ 13,900,000	Par	8/23/2012 123	\$ 12,082,749	\$0	Preferred Stock <sup>2</sup>	8/23/2012	Preferred Stock <sup>2,</sup>	<sup>7</sup> P	\$ 624,675
3. https:// 10.         bit Score         Pain and Rece         Defaund Rece         S         4.00000         First Score         Bit Score         First Score         Firs			·												$\square$	J
bit         bit<         bit<         bit         bit </td <td>2, 3a -</td> <td></td> <td><u>′ R</u></td> <td>\$ 470,250 N/A</td>	2, 3a -														<u>′ R</u>	\$ 470,250 N/A
2         613200         Pure d'acce         Partier Book "Revised Warma"         5         6 22300         Pure	30 - 9/3/2010														-	
L.10         Diraction         Low of the rest of wards         Part of the rest of wards         Image of the rest of wards         Part of the rest of wards							. ,		11/2/2011 4	\$ 607,000	\$0	Preferred Stock <sup>2</sup>	11/2/2011	Preferred Stock <sup>2,</sup>	<u>′</u> R	\$ 30,000
2. 6         9132000         Sovereign Summarrae, Nuc.         Duits         TX         Perture Stack 6 Zurande Waters         1         1.2.1000         Sovereign Summarrae, Nuc.         Duits         TX         Perture Stack 6 Zurande Waters         1         1.2.1000         Sovereign Summarrae, Nuc.         Duits         Nuc.         Sovereign Summarrae, Nuc.         Duits         Nuc.         Sovereign Summarrae, Nuc.         Duits         Nuclear Summarrae, Nuc.         Duits         Nuclear Summarrae,			5	Ŭ				_	0/45/0044 50	<b>•</b> • • • • • • • • • • • • • • • • • •	•	2	0/45/0044		7 5	
2         Prison         Interference number of the maximum bias         Description         Section         Prior         Interference         Description         Prior         Description         Prior         Description         Prior         Description         Prior         Prior <t< td=""><td></td><td></td><td></td><td>,</td><td></td><td></td><td></td><td></td><td></td><td>, , ,</td><td><b>⇒</b> 0 <b>¢</b> •</td><td>0</td><td></td><td></td><td></td><td>\$ 476,000</td></t<>				,						, , ,	<b>⇒</b> 0 <b>¢</b> •	0				\$ 476,000
Image of the Reaction         Hear Notice         C.A.         Perturned Sock # Constraints         \$ 100000         Perturned Sock # Constraints         \$ 100000         Perturned Sock # Constraints         \$ 100000         Perturned Sock # Constraints         \$ 1000000         Perturned Sock # Constraints         \$ 10000000         Perturned Sock # Constraints         \$ 1000000000000000000000000000000000000									9/22/2011 **		φ U	Preterred Stock 2	9/22/2011	Preierred Stock 2,		\$ 911,000
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2         0         202000         Pref Columbos         N.P.         Performs Books         S.D.         Preferred Books         S.D.         Preferred Books         S.D.         Performs Books         Performs Books         S.D.         Performs Books         S.D. </td <td></td> <td>_</td> <td></td> <td>,7 D</td> <td>\$ 1,000,000</td>													_		,7 D	\$ 1,000,000
2         3202002         deskuls bance, inc.         bitselite         Model         Parter Stack         Stack <th< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>,7 P</td><td>\$ 225,000</td></th<>															,7 P	\$ 225,000
2         10         2002000         Program Standard	,		•						5/22/2011	φ 4,300,000	φ U	Preferred Slock	5/22/2011	Fieleffed Slock		\$ 225,000
1         3.03/03/0         Prener Back Holds Concerny         Title Instances         F.         Prener Back Holds Concerny         Prener Back Holds Conce									10/31/2012 142	\$ 2 919 500	\$ 0	Preferred Stock <sup>2</sup>	10/31/2012	Preferred Stock <sup>2</sup>	.,7 R	\$ 122,225
2         300000         Centoms Bank & Trade Corporator         App Perform Stock × Excepted Warment         3         2,40000         Part         Centoms         Factor         Perform Stock × Excepted Warment         3         40,000         Part         7,00000         3         0,00000         Perform Stock × Excepted Warment         3         40,0000         Part         7,000,000         3         0         Perform Stock × Excepted Warment         3         40,0000         Part         7,000,000         3         0         Perform Stock × Excepted Warment         3         7,000,000         4         0         Perform Stock × Excepted Warment         3         4,000,000         Part         7,000,000         4         Perform Stock × Excepted Warment         3         5,000,000         Part         7,000,000         0         Perform Stock × Excepted Warment         3         5,000,000         Part         7,000,000         0         Perform Stock × Excepted Warment         3         5,000,000         Part         7,000,000         0         Perform Stock × Excepted Warment         3         5,000,000         Part         7,000,000									10/01/2012	φ 2,010,000	φ ü	Freieneu Slock	10/01/2012			
2         3         202000         Permers         March and Corporation         March and Corporation <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>, , ,</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>++</td> <td></td>							, , ,								++	
1         0         32202000         partners State									6/24/2013 245	\$ 400,425	\$ 0	Preferred Stock <sup>2</sup>	6/24/2013	Preferred Stock <sup>2,</sup>	<sup>7</sup> P	\$ (2,835
2       3272000       SRT Barcorp, Inc.       Sinsbury       CT       Perford Stock & Exercised Warnets       \$       4,000,000       Part       8       4,000,000       Part       8       4,000,000       Part       Perford Stock & Fire       8         2       3272000       SRR Bank Corp.       Wrens       GA       Perford Stock & Exercised Warnets       \$       353,000,000       Part       11/2011       Perford Stock & Fire       \$         2,105       3272000       Stratum       GA       Perford Stock & Exercised Warnets       \$       33,000,000       Part       11/2011       Perford Stock & Exercised Warnets       \$       7,727012       Perford Stock & Exercised Warnets       \$       3,272000       File       Perford Stock & Exercised Warnets       \$       \$       7,42001       Perford Stock & Exercised Warnets       \$       \$       \$       \$       7,723012       Perford Stock & Exercised Warnets       \$ <td< td=""><td>· · · · · · · · · · · · · · · · · · ·</td><td></td><td></td><td></td><td></td><td></td><td></td><td>_</td><td></td><td>, ,</td><td></td><td></td><td></td><td></td><td><sup>7</sup> R</td><td>\$ 40,000</td></td<>	· · · · · · · · · · · · · · · · · · ·							_		, ,					<sup>7</sup> R	\$ 40,000
2         3.272008         CRA Bank Corp.         Wren         GA         Preferred Stock * Exercised Warrants         \$         2.400,000         Part         Preferred Stock * 1/22021         Final Corp.         Final Corp.         Preferred Stock * 1/22021         Final Corp.			SBT Bancorp, Inc.									â			<sup>7</sup> R	\$ 200,000
2.487         327/2000         Cover Community Bankstores, Inc.         Clover         S2         Predered Stock w Exercised Warrants         S         3,000.000         Park         11/28/2012         Predered Stock w To         PS         2         2,277.200         Park         2,247.200         Park         11/28/2012         Predered Stock w Exercised Warrants         S         3,772.000         Park         11/28/2012         Predered Stock w Exercised Warrants         S         7,72.000         Park         11/28/2012         Predered Stock w Exercised Warrants         S         7,72.000         Park         10/28/2011         Predered Stock w F         R S       2,49         327/2000         Park         Predered Stock w Exercised Warrants         S         7,70.000         Park         91/28/2012	2	3/27/2009	CSRA Bank Corp.	Wrens	GA	Preferred Stock w/ Exercised Warrants	\$ 2,400,000	Par								
2.47       3277000       Parkey Bancorp       Calon       NE       Preferred Stock w Exected Warrants       \$       3.727,000       Parket Machine       Preferred Stock w Exected Warrants       \$       3.727,000       Parket Machine       Preferred Stock w Exected Warrants       \$       7.723,000       Parket Machine       Preferred Stock w Exected Warrants       \$       7.723,000       Parket Machine       Preferred Stock w Exected Warrants       \$       7.723,000       Parket Machine       Preferred Stock w Exected Warrants       \$       7.723,000       Parket Machine       Preferred Stock w Exected Warrants       \$       7.723,000       Parket Machine       Preferred Stock w Exected Warrants       \$       7.723,000       Parket Machine       Preferred Stock w Exected Warrants       \$       7.000,000       Parket Machine       Preferred Stock w Exected Warrants       \$       7.000,000       Parket Machine       Preferred Stock w Exected Warrants       \$       4.000,000       Parket Machine       Preferred Stock w Exected Warrants       \$       4.000,000       Parket Machine       Preferred Stock w Exected Warrants       \$       4.000,000       Parket Machine       Preferred Stock w Exected Warrants       \$       4.000,000       Parket Machine       Preferred Stock w Exected Warrants       \$       4.000,000       Parket Machine       Preferred Stock w Exected Warrants       \$       4.000,	2, 107	3/27/2009	Trinity Capital Corporation	Los Alamos	NM	Preferred Stock w/ Exercised Warrants	\$ 35,539,000	Par	7/27/2012 107	\$ 26,396,503	\$ 0	Preferred Stock <sup>2</sup>	7/27/2012	Preferred Stock <sup>2,</sup>	<sup>7</sup> P	\$ 1,655,787
2         3272000         Colonial Amsteinan Bank         West Construction         PA         Preferred Stock * Exclused Warrants         \$         57/2000         Par         10/26/2011         \$         57/2000         \$         0         Preferred Stock * 10/20011         ? <th?< th="">         ?         ?         &lt;</th?<>	2, 165	3/27/2009	Clover Community Bankshares, Inc.	Clover	SC	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par	11/29/2012 <sup>165</sup>	\$ 2,593,700	\$ 0	Preferred Stock <sup>2</sup>	11/29/2012	Preferred Stock <sup>2,</sup>	<sup>7</sup> P	\$ 114,022
2       3272009       MSFinancia, Inc.       Kingwood       TX       Perfered Stock v Exercised Warrants       \$       7.72.000       S       0       Perfered Stock v       Perfered Stock v       No       Perfered Stock v	2, 247	3/27/2009	Pathway Bancorp	Cairo	NE	Preferred Stock w/ Exercised Warrants	\$ 3,727,000	Par	6/24/2013 247	\$ 4,324,446	\$ 0	Preferred Stock <sup>2</sup>	6/24/2013	Preferred Stock <sup>2,</sup>	<sup>7</sup> P	\$ 226,565
2.49         3272009         Tind Barcorp. Inc.         Frontenac         MO         Preferred Stock vii Exercised Warrants         \$         3.700.000         Par         9222011         Pice         5         6.6430.271         Picerred Stock vii Exercised Warrants         \$         7.000.000         Par         99122012         \$         56,6430.207         \$         0         Preferred Stock vii Exercised Warrants         \$         7.000.000         Par         99122012         \$         56,6430.207         \$         0         Preferred Stock vii Exercised Warrants         \$         7.000.000         Par         7.722012         %         50.000         \$         0         NA         NA         NA           2.108         32772009         Balan-Corp.         Russellville         AL         Preferred Stock vii Exercised Warrants         \$         2.436.000         Par         7.7272012         %         \$         0         Preferred Stock vii Exercised Warrants         \$         2.245.000         Par         61722013         \$         2.245.000         \$         0         Preferred Stock vii Exercised Warrants         \$         3.000.000         Par          7         R         \$         2.436.000         Par         6132012         \$         9.931.327         \$	2	3/27/2009	Colonial American Bank	West Conshohocken	PA	Preferred Stock w/ Exercised Warrants	\$ 574,000	Par	10/26/2011 4	\$ 574,000	\$ 0	Preferred Stock <sup>2</sup>	10/26/2011	Preferred Stock <sup>2,</sup>	<sup>7</sup> R	\$ 29,000
2.128         3/27/2009         Alpine Bancsorp, Inc.         Naples         CO         Preferred Stock w Excristed Warrants         \$         70,000,000         Part         91/22/012         \$         6,430,227         \$         0         Preferred Stock x <sup>2</sup> 9         \$           2,997         3/27/2000         Rose Banc-Corp.         Ruselville         AL         Preferred Stock w Excristed Warrants         \$         24,000.000         Part         71/22/01.2         \$         0,000,000         \$         0         Preferred Stock x <sup>2</sup> P fs           2,108         3/27/2000         RSE Banc-Corp.         Ruselville         AL         Preferred Stock w Excristed Warrants         \$         2,205.000         \$         0         Preferred Stock x <sup>2</sup> P fs           2         3/27/2000         Kirit BankCorp, Inc.         Bitalow         OK         Preferred Stock w Excristed Warrants         \$         3000,000         Part         F         F         5         6,430,207         \$         0         Preferred Stock x <sup>2</sup> P fs         6,120013         \$         0         Preferred Stock x <sup>2</sup> P fs         7         P fs         30,20000         \$         0         Preferred Stock x <sup>2</sup> P fs         5         6,130,207         \$<	2	3/27/2009	MS Financial, Inc.	Kingwood	ТΧ	Preferred Stock w/ Exercised Warrants	\$ 7,723,000	Par	10/19/2011 4	\$ 7,723,000	\$ 0	Preferred Stock <sup>2</sup>	10/19/2011		<sup>7</sup> R	\$ 386,000
P.9.9- 7/12/2012       3/27/20/9       Naples Bancorp, Inc.       Naples       FL       Preferred Stock w Exercised Warrants       \$       4,000,000       Par       7/12/2012       \$       600,000       \$       0       N/A       N/A <t< td=""><td>· · · · · · · · · · · · · · · · · · ·</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>. , ,</td><td></td><td>Preferred Stock<sup>2</sup></td><td>-</td><td></td><td><sup>7</sup> R</td><td>\$ 185,000</td></t<>	· · · · · · · · · · · · · · · · · · ·									. , ,		Preferred Stock <sup>2</sup>	-		<sup>7</sup> R	\$ 185,000
Tri 22012       3277200       Naples BancOp, Inc.       Naples       Preferred Stock # Zerosed Warrants       \$       4,000,00       Par       1712/212       \$       000,000       \$       0       N/A       V/A       V/A      V/A       V/A		3/27/2009	Alpine Banks of Colorado	Glenwood Springs	CO	Preferred Stock w/ Exercised Warrants	\$ 70,000,000	Par	9/12/2012 <sup>128</sup>	\$ 56,430,297	\$ 0	Preferred Stock <sup>2</sup>	9/12/2012	Preferred Stock <sup>2,</sup>	<sup>7</sup> P	\$ 3,291,750
Lind         Description         International operation         Internation         Preferred Stock w Exercised Warrants         Solution         Preferred Stock         Preferred Stock w Exercised Warrants         Solution         Preferred Stock	7/12/2012			· ·											,7 D	N/A \$ 1,107,82
2         3/27/2009         Spirit BankCorp, Inc.         Bristow         OK         Preferred Stock w/ Exercised Warrants         \$         30,000,000         Par         Par <td>,</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$ 0</td> <td></td> <td></td> <td>T Teleffed Block</td> <td>,7 R</td> <td>\$ 115,000</td>	,										\$ 0			T Teleffed Block	,7 R	\$ 115,000
23/27/2009Maryland Financial BankTowsonMDPreferred Stock w/ Exercised Warrants\$1.700,000Par<									0/12/2010	φ 2,200,000	φ ü	Freieneu Slock	0/12/2010			φ 110,000
90- 06/3/2012         4/3/2009         First Capital Bancorp, Inc.         Gien Allen         VA         Prefered Stock W Warrants         \$         1,0,958,000         Par         6/1/3/2012         \$         9,931,327         \$         0         Warrants         2/6/2013         Warrants         R         \$           2,3,30- 8/13/2010         4/3/2009         Tri-State Bank of Memphis         Memphis         TN         Prefered Stock W Exercised Warrants         \$         2,795,000         \$         0.0         NAA         N/A								_							++	
B/13/2010Histale balance binanceInterplants <th< td=""><td>90 - 06/13/2012</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>6/13/2012 <sup>90</sup></td><td>\$ 9,931,327</td><td>\$0</td><td>Warrants</td><td>2/6/2013</td><td>Warrants</td><td>R</td><td>\$ 266,042</td></th<>	90 - 06/13/2012								6/13/2012 <sup>90</sup>	\$ 9,931,327	\$0	Warrants	2/6/2013	Warrants	R	\$ 266,042
2, 2424/3/2009BancStar, Inc.FestusMOPreferred Stock w/ Exercised Warrants\$8,600,000Par $4/29/2013^{242}$ \$,366,452\$0Preferred Stock $^2$ $4/29/2013$ Preferred Stock $^2$ $7$ P\$24/3/2009Titohka Bancshares, Inc.TitohkaIAPreferred Stock w/ Exercised Warrants\$2,117,000Par $4/4/2012^{-4}$ \$2,117,000\$0Preferred Stock $^2$ $4/4/2012$ Preferred Stock $^2$ $4/4/2012$ Preferred Stock $^2$ $4/4/2012$ Preferred Stock $^2$ $8/14/2012$ Preferred Stock $^2/2$ $8/14/2012$ $8/14/2012$ $8/14/2012$ $8/14/2012$ Preferred Stock $^2/2$ $8/14/2012$ $8/14/2012$ Preferred Stock $^2/2$ $8/14/2012$ $8/14/2012$ Preferred Stock $^2/2$ $8/14/2012$ $8/14/2012$ $8/14/2012$ $8/14/2012$ Preferred Stock $^2/2$ $8/14/2012$ $8/14/2012$ $8/14/2012$ $8/14/2012$ $8/14/2012$ $8/14/2012$ $8/14/2012$ $8/14/2012$ $8/14/2012$ $8/14/2012$ $8/14/2012$ $8/14/2012$ $8/14/2012$ $8/14/2012$ $8/14/2012$ $8/14/2012$ $8/14/2012$ $8/14/2012$	8/13/2010		·												-	N/A
2 $4/3/2009$ Titonka Bancshares, IncTitonkaIAPreferred Stock w/ Exercised Warrants\$ $2,117,00$ Par $4/4/2012$ $4$ \$ $2,117,00$ \$0Preferred Stock $^2$ $4/4/2012$ Preferred Stock $^2$ . R\$2, 84 $4/3/2009$ Millennium Bancorp, Inc.EdwardsCOPreferred Stock w/ Exercised Warrants\$ $7,260,000$ Par $8/14/2012$ $8/4$ $9/42012$ Preferred Stock $^2$ . R\$2, 175 $4/3/2009$ TriSummi BankKingsportTNPreferred Stock w/ Exercised Warrants\$ $2,766,000$ Par $11/29/2012$ $7/5$ $2,053,013$ 0Preferred Stock $^2$ . RPreferred Stock $^2$ . P\$2 $4/3/2009$ Prainis Star Bancshares, Inc.OlatheKSPreferred Stock w/ Exercised Warrants\$ $2,760,000$ Par $11/29/2012$ $7/5$ $2,053,013$ 0Preferred Stock $^2$ . TP\$2 $4/3/2009$ Prainis Star Bancshares, Inc.OlatheKSPreferred Stock w/ Exercised Warrants\$ $2,700,000$ Par $11/29/2012$ $7/5$ $2,053,013$ 0Preferred Stock $^2$ . TP\$2 $4/3/2009$ Community First Bancshares, Inc.HarrisonARPreferred Stock w/ Exercised Warrants\$ $12,725,000$ Par $11/29/2012$ $11/29/2012$ $11/29/2012$ $11/29/2012$ $11/29/2012$ $11/29/2012$ $11/29/2012$ $11/29/2012$ $11/29/2012$ $11/29/2012$ $11/29/2012$ $11/29/2012$ $11/29/2012$	,									. ,		2				\$ 155,000 \$ 426,220
2. 844/3/2009Millennium Bancorp, Inc.EdwardsCOPreferred Stock w/ Exercised Warrants\$7,260,000Par $8/14/2012^{14}$ \$2,904,000\$0Preferred Stock 28/14/2012Preferred Stock 2.84\$2. 1754/3/2009TriSummit BankKingsportTNPreferred Stock w/ Exercised Warrants\$2,765,000Par $11/29/2012^{175}$ \$2,053,013\$0Preferred Stock 2 $11/29/2012$ Preferred Stock 2.7P\$24/3/2009Prairie Star Bancshares, Inc.OlatheKSPreferred Stock w/ Exercised Warrants\$2,800,000ParIII <td></td> <td>â</td> <td></td> <td></td> <td>· P</td> <td>\$ 426,339</td>												â			· P	\$ 426,339
2, 175       4/3/2009       Trisumit Bank       Kingsport       TN       Preferred Stock w/ Exercised Warrants       \$ 2,765,000       Par       11/29/2012 <sup>175</sup> \$ 2,053,013       \$ 0       Preferred Stock <sup>2</sup> 11/29/2012 <sup>2,77</sup> P \$         2       4/3/2009       Praire Star Bancshares, Inc.       Olathe       KS       Preferred Stock w/ Exercised Warrants       \$ 2,800,000       Par       Image: Community First Bancshares, Inc.       Image: Community First Bancshares, Inc.       Image: Community First Bancshares, Inc.       Harrison       AR       Preferred Stock w/ Exercised Warrants       \$ 1,725,000       Par       Image: Community First Bancshares, Inc.       Harrison       AR       Preferred Stock w/ Exercised Warrants       \$ 1,725,000       Par       Image: Community First Bancshares, Inc.       Theodore       AL       Preferred Stock w/ Exercised Warrants       \$ 1,726,000       Par       Image: Community First Bancshares, Inc.       Image: Community First Bancshares,			,								\$ 0				к 84	\$ 106,000 ¢
2 $4/3/2009$ Prairie Star Bancshares, Inc.OlatheKSPreferred Stock w/ Exercised Warrants\$2,800,000ParImage: Constraint of the constra											\$ 0	0			,7 P	\$ 124,666
2 $4/3/2009$ Community First Bancshares, Inc.HarrisonARPreferred Stock w/ Exercised Warrants\$ $12,725,000$ ParIII<				÷.					11/23/2012	ψ 2,000,010	Ψ 0	FICIEITEU SLUCK	11/23/2012		+	Ψ 124,000
2 $4/3/2009$ BCB Holding Company, Inc.TheodoreALPreferred Stock w/ Exercised Warrants\$ $1,706,000$ ParImage: Company and the com	2												1		++	
2,34/10/2009City National Bancshares CorporationNewarkNJPreferred Stock\$9,439,000ParIII <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>1</td> <td>1</td> <td>   </td> <td></td> <td>1</td> <td>1</td> <td>++</td> <td></td>									1	1			1	1	++	
2, 188       4/10/2009       Bank of Southern California, N.A. (First Business Bank, N.A.)       San Diego       CA       Preferred Stock w/ Exercised Warrants       \$       2,211,000       Par       12/20/2012       188       \$       2,017,453       \$       0       Preferred Stock 2       12/20/2012       Preferred Stock 2       7       P       \$         2       4/10/2009       SV Financial, Inc.       Sterling       IL       Preferred Stock w/ Exercised Warrants       \$       4,000,000       Par       8/31/2011       \$       0       Preferred Stock 2       8/31/2011       Preferred Stock 2.7       P       \$										1			1		++	
		4/10/2009	Bank of Southern California, N.A. (First Business						12/20/2012 188	\$ 2,017,453	\$ 0	Preferred Stock <sup>2</sup>	12/20/2012	Preferred Stock <sup>2,</sup>	<sup>7</sup> P	\$ 90,462
2 4/10/2009 Capital Commerce Bancorp, Inc. Milwaukee WI Preferred Stock w/ Exercised Warrants \$ 5,100,000 Par	2	4/10/2009	SV Financial, Inc.	Sterling	IL	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	8/31/2011 4	\$ 4,000,000	\$ 0	Preferred Stock <sup>2</sup>	8/31/2011	Preferred Stock <sup>2,</sup>	<sup>7</sup> R	\$ 200,000
	2		Capital Commerce Bancorp, Inc.	Milwaukee												
2 4/10/2009 Metropolitan Capital Bancorp, Inc. Chicago IL Preferred Stock w/ Exercised Warrants \$ 2,040,000 Par	2	4/10/2009	Metropolitan Capital Bancorp, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 2,040,000	Par								

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Footnote		Seller		Buraha	se Details		Conital Bon	ayment Details	Treasury Invest After Capita	ment Remaining	<u> </u>	Final Dispositi		
Foothole	Durchass Data		City Stat		Investment Amount	Pricing Mechanism	Capital Capital Repayment Date	Capital Repayment	·	Remaining Investment Description	Final Disposition Date	Disposition Investment Description		Final Disposition Proceeds
	Purchase Date 4/17/2009	Bank of the Carolinas Corporation	Mocksville NC		\$ 13,179,000		Repayment Date	Amount o	Anount	Description		Description	┿╋╸	11000003
2, 49	4/17/2009	Penn Liberty Financial Corp.	Wayne PA		\$ 9,960,000		9/1/2011 49	\$ 9,960,000	\$ 0	Preferred Stock <sup>2</sup>	9/1/2011	Preferred Stock <sup>2, 7</sup>	R S	\$ 498,000
2, 52	4/17/2009	Tifton Banking Company	Tifton GA		\$ 3,800,000		0/ 1/2011	¢ 0,000,000	ŢŢŢŢŢŢŢŢŢŢŢŢŢŢŢŢŢŢŢŢŢŢŢŢŢŢŢŢŢŢŢŢŢŢŢŢŢŢ					<u>,,</u>
2					· · · · · · · · · · · · · · · · · · ·		3/7/2012 4	\$ 250,000	\$ 3,440,000	Preferred Stock <sup>2</sup>				
							8/22/2012 4	\$ 250,000		Preferred Stock <sup>2</sup>	1			
	4/17/2009	Patterson Bancshares, Inc	Patterson LA	Preferred Stock w/ Exercised Warrants	\$ 3,690,000	Par	12/5/2012 4	\$ 250,000	, ,	Preferred Stock <sup>2</sup>	1			
							5/8/2013 4	\$ 500,000	\$ 2,440,000	Preferred Stock <sup>2</sup>	1			
							6/5/2013 4	\$ 2,440,000		Preferred Stock <sup>2</sup>	6/5/2013	Preferred Stock 2,7	′R\$	\$ 185,000
2	4/17/2009	BNB Financial Services Corporation	New York NY	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par								
2, 257	4/17/2009	Omega Capital Corp.	Lakewood CC	Preferred Stock w/ Exercised Warrants	\$ 2,816,000	Par	7/22/2013 257	\$ 3,193,406	\$0	Preferred Stock <sup>2</sup>	7/23/2013	Preferred Stock <sup>2,7</sup>	́Р\$	\$ 159,886
121	4/24/2009	Mackinac Financial Corporation	Manistique MI	Preferred Stock w/ Warrants	\$ 11,000,000	Par	8/23/2012 121	\$ 10,380,905	\$0	Warrants	12/19/2012	Warrants	R \$	\$ 1,300,000
2, 49	4/24/2009	Birmingham Bloomfield Bancshares, Inc	Birmingham MI	Preferred Stock w/ Exercised Warrants	\$ 1,635,000	Par	7/28/2011 49	\$ 1,635,000	\$0	Preferred Stock <sup>2</sup>	7/28/2011	Preferred Stock <sup>2, 7</sup>	R \$	\$ 82,000
2	4/24/2009	Vision Bank - Texas	Richardson TX	Preferred Stock w/ Exercised Warrants	\$ 1,500,000	Par	12/28/2012 4	\$ 787,500	. ,	Preferred Stock <sup>2</sup>	7/10/2013	Preferred Stock <sup>2, 7</sup>	R 🤄	\$ 75,000
							7/10/2013 4	\$ 712,500	\$0					
2	4/24/2009	Oregon Bancorp, Inc.	Salem OR	Preferred Stock w/ Exercised Warrants	\$ 3,216,000	Par						0.7		
2, 83	4/24/2009	Peoples Bancorporation, Inc.	Easley SC	Preferred Stock w/ Exercised Warrants	\$ 12,660,000	Par	4/24/2012 83	\$ 12,660,000	\$ 0	Preferred Stock <sup>2</sup>	4/24/2012	Preferred Stock	R 🕈	\$ 633,000
			, ,					+	· ·			83		
2, 14, 236	4/24/2009	Indiana Bank Corp.	Dana IN	Preferred Stock w/ Exercised Warrants	\$ 1,312,000	Par	= /22 /22 /2 /	<b>A</b>	<b>^</b>				++	
2	4/04/0000	During a Danachana da a			¢ 45.000.000	Dev	5/23/2012 4	\$ 6,000,000	. , ,		4/04/0040	Destance d'Otrada 27		¢ <del>7</del> 50.000
	4/24/2009	Business Bancshares, Inc.	Clayton MC	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par	1/9/2013 4	\$ 2,500,000 ()	. , ,	Preferred Stock <sup>2</sup>	4/24/2013	Preferred Stock <sup>2,7</sup>	К \$	\$ 750,000
0.450	4/24/2000	Standard Danasharaa Jaa		Droformed Steels w/ Evencies d Wernente	¢ 000.000	Der	4/24/2013 4	\$ 6,500,000			2/22/2012	Droformed Steels 2.7		¢ 2,000,000
2, 158 2, 50	4/24/2009	Standard Bancshares, Inc.	Hickory Hills IL York PA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 60,000,000		2/22/2013 <sup>158</sup> 7/14/2011 <sup>50</sup>	\$ 60,000,000		Preferred Stock <sup>2</sup>	2/22/2013	Preferred Stock <sup>2, 7</sup> Preferred Stock <sup>2, 7</sup>		\$ 3,000,000
2, 50	4/24/2009 4/24/2009	York Traditions Bank Grand Capital Corporation	Tulsa OK	Preferred Stock w/ Exercised Warrants	\$ 4,871,000 \$ 4,000,000		9/8/2011 49	\$ 4,871,000 \$ 4,000,000		Preferred Stock <sup>2</sup>	7/14/2011 9/8/2011	Preferred Stock <sup>2,7</sup>		\$244,000 \$200,000
2,49	4/24/2009	Allied First Bancorp, Inc.	Oswego IL	Preferred Stock w/ Exercised Warrants	\$ 3,652,000		9/0/2011	φ 4,000,000	<b>ф</b> 0	Preferred Stock <sup>2</sup>	9/0/2011	Prelened Slock		\$ 200,000
2	4/24/2009				φ 3,052,000	Fai				Subordinated			++	
8	4/24/2009	Frontier Bancshares, Inc.	Austin TX	Subordinated Debentures w/ Exercised Warrants	\$ 3,000,000	Par	11/24/2009 <sup>4</sup> 10/6/2010 <sup>4</sup>	\$         1,600,000           \$         1,400,000		Debentures <sup>8</sup> Subordinated Debentures <sup>8</sup>	10/6/2010	Subordinated 7 Debentures 8	R \$	\$ 150,000
	5/1/2009	Village Bank and Trust Financial Corp	Midlothian VA	Preferred Stock w/ Warrants	\$ 14,738,000	Par				Debentares				
2, 138	5/1/2009	CenterBank		Preferred Stock w/ Exercised Warrants	\$ 2,250,000		10/31/2012 138	\$ 1,831,250	\$0	Preferred Stock <sup>2</sup>	10/31/2012	Preferred Stock 2,7	R 🤊	\$ 84,057
2	5/1/2009	Georgia Primary Bank		Preferred Stock w/ Exercised Warrants	\$ 4,500,000			+ , ,	· · · ·					
2, 50	5/1/2009	Union Bank & Trust Company	Oxford NC	Preferred Stock w/ Exercised Warrants	\$ 3,194,000	Par	9/22/2011 50	\$ 3,194,000	\$ 0	Preferred Stock <sup>2</sup>	9/22/2011	Preferred Stock <sup>2, 7</sup>	′R\$	\$ 160,000
2	5/1/2009	HPK Financial Corporation	Chicago IL	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	12/11/2012 4	\$ 4,000,000	\$ 0	Preferred Stock <sup>2</sup>	12/11/2012	Preferred Stock <sup>2, 7</sup>	R \$	\$ 200,000
8	5/1/2009	OSB Financial Services, Inc.	Orange TX	Subordinated Debentures w/ Exercised	\$ 6,100,000	Par	10/5/2011 4	\$ 6,100,000	\$ 0	Subordinated	10/5/2011	Subordinated 7	R (	\$ 305,000
	6/ 1/2000			Warrants	φ 0,100,000	1 41	10/0/2011	φ 0,100,000	Ψ U	Debentures <sup>8</sup>		Debentures <sup>8</sup>		, 000,000
8, 248	5/1/2009	Security State Bank Holding-Company	Jamestown ND	Subordinated Debentures w/ Exercised	\$ 10,750,000	Par	6/24/2013 248	\$ 12,409,261	\$ 0	Subordinated	6/24/2013	Subordinated 7	Р∮	\$ 720,369
2, 13 -				Warrants						Debentures <sup>8</sup>		Debentures <sup>8</sup>	++	
8/31/2010,	5/8/2009	Highlands Bancorp, Inc.	Vernon NJ	Preferred Stock w/ Exercised Warrants	\$ 3,091,000	Par	9/22/2011 49	\$ 3,091,000	\$ 0	Preferred Stock <sup>2</sup>	9/22/2011	Preferred Stock <sup>2, 7</sup>	R ₹	\$ 155,000
49	0/0/2000	(Highlands State Bank)			¢ 0,000,000		•,, _ • • • •	+ ,,	· ·					,
2, 56	5/8/2009	One Georgia Bank	Atlanta GA	Preferred Stock w/ Exercised Warrants	\$ 5,500,000	Par								
2, 80	5/8/2009	Gateway Bancshares, Inc.	Ringgold GA	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par	4/13/2012 80	\$ 6,000,000	\$0	Preferred Stock <sup>2</sup>	4/13/2012	Preferred Stock <sup>2, 7</sup>	R \$	\$ 300,000
8	5/8/2009	Freeport Bancshares, Inc.	Freeport IL	Subordinated Debentures w/ Exercised	\$ 3,000,000	Par								
8, 133		Investors Financial Corporation of Pettis County, In	· ·	Warrants Subordinated Debentures w/ Exercised Warrants	\$ 4,000,000								++	
8, 49	5/8/2009	Sword Financial Corporation	Horicon WI	Subordinated Debentures w/ Exercised Warrants	\$ 13,644,000	Par	9/15/2011 <sup>49</sup>	\$ 13,644,000	\$0	Subordinated Debentures <sup>8</sup>	9/15/2011	Subordinated 7 Debentures 8	R \$	\$ 682,000
3, 8, 30 - 8/13/2010	5/8/2009	Premier Bancorp, Inc.	Wilmette IL	Subordinated Debentures	\$ 6,784,000	Par	8/13/2010 4	\$ 6,784,000	\$0	N/A	N/A	N/A	-	N/A
	5/15/2009	Mercantile Bank Corporation	Grand Rapids MI	Preferred Stock w/ Warrants	\$ 21,000,000	Par	4/4/2012 4	\$ 10,500,000		Preferred Stock w/ Warrants	7/3/2012	Warrants	R \$	\$ 7,465,100
							6/6/2012 4			Warrants			, <b> _ </b> _	•
2		Northern State Bank		Preferred Stock w/ Exercised Warrants	\$ 1,341,000		3/28/2012 4			Preferred Stock <sup>2</sup>	3/28/2012	Preferred Stock <sup>2,7</sup>	′R\$	. ,
2, 177	5/15/2009	Western Reserve Bancorp, Inc		Preferred Stock w/ Exercised Warrants	\$ 4,700,000		11/30/2012 <sup>4</sup>			Preferred Stock <sup>2</sup>	11/30/2012		′R\$	
2, 158	5/15/2009	Community Financial Shares, Inc.	Glen Ellyn IL	Preferred Stock w/ Exercised Warrants	\$ 6,970,000		12/21/2012 <sup>158</sup>			Preferred Stock <sup>2</sup>	12/21/2012		΄ Ρ \$	, ,
2, 249	5/15/2009	Worthington Financial Holdings, Inc.	Huntsville AL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,720,000 \$ 14,800,000		6/24/2013 <sup>249</sup>	\$ 2,318,851	<b>ф</b> О	Preferred Stock <sup>2</sup>	6/24/2013	Preferred Stock <sup>2,7</sup>	<u>  ۲ \$</u>	\$ 90,940
2, 145 2, 50	5/15/2009 5/15/2009	Equity Bancshares, Inc. [First Community Bancshar Southern Heritage Bancshares, Inc.		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 14,800,000 \$ 4,862,000		9/8/2011	\$ 4,862,000	\$ 0	Droformed Ota-1-2	9/8/2011	Preferred Stock 2,7	′R\$	\$ 243,000
2, 50		<b>0</b>	Rockford IL	Preferred Stock w/ Exercised Warrants	\$ 4,882,000 \$ 15,000,000		9/8/2011 12/11/2012 <sup>4</sup>			Preferred Stock <sup>2</sup> Preferred Stock <sup>2</sup>			R \$	
۷	0/10/2003				19,000,000	1 41		φ 10,000,000	Ψυ				<u></u> φ	<i>,</i> 100,000



Footnote		Seller			Duraha	se Details		Conital Par	ayment Details		ment Remaining		Final Disposition		,
roomote	Purchase Date		City	State		Investment Amount	Pricing Mechanism	Capital Capital Repayment Date	Capital Repayment Amount 6		Remaining Investment Description	Final Disposition Date	Disposition Investment Description		inal Disposition Proceeds
3, 8, 30 - 9/10/2010	5/15/2009	IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	\$ 4,205,000	Par	9/10/2010 4	\$ 4,205,000	\$ 0	N/A	N/A	N/A	-	N/A
8, 216	5/15/2009	Boscobel Bancorp, Inc	Boscobel	WI	Subordinated Debentures w/ Exercised	\$ 5,586,000	Par	3/11/2013 <sup>216</sup>	\$ 6,116,943	\$ 0	Subordinated	3/11/2013	Subordinated 7	P \$	361,890
8, 243	5/15/2009	Brogan Bankshares, Inc.	Kaukauna	\\/I	Warrants Subordinated Debentures w/ Exercised	\$ 2,400,000	Par	4/29/2013 <sup>243</sup>			Debentures <sup>8</sup> Subordinated	4/29/2013	Debentures <sup>8</sup> Subordinated <sub>7</sub>	P \$	125,136
					Warrants Subordinated Debentures w/ Exercised				φ 2,100,021	Ψ υ	Debentures <sup>8</sup>		Debentures <sup>8</sup>	- <b>-</b>	
8	5/15/2009	Riverside Bancshares, Inc.	Little Rock	AR	Warrants Subordinated Debentures w/ Exercised	\$ 1,100,000	Par				Subordinated		Subordinated -		
8, 49	5/15/2009	Deerfield Financial Corporation	Deerfield	WI	Warrants Subordinated Debentures w/ Exercised	\$ 2,639,000	Par	9/8/2011 <sup>49</sup>	\$ 2,639,000	\$0	Debentures <sup>8</sup> Subordinated	9/8/2011	Debentures <sup>8</sup> Subordinated <sub>7</sub>	R \$	132,000
8, 109	5/15/2009	Market Street Bancshares, Inc.	Mt. Vernon	IL	Warrants	\$ 20,300,000		7/27/2012 <sup>109</sup>	\$ 18,069,213	·	Debentures <sup>8</sup>	7/27/2012	Debentures <sup>8</sup>	Ρ\$	824,731
2, 49	5/22/2009	The Landrum Company	Columbia		Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par	8/18/2011 49	\$ 15,000,000		Preferred Stock <sup>2</sup>	8/18/2011		R \$	/
2, 182	5/22/2009	First Advantage Bancshares Inc.	Coon Rapids		Preferred Stock w/ Exercised Warrants	\$ 1,177,000	Par	12/11/2012	\$ 1,032,193	\$0	Preferred Stock <sup>2</sup>	12/11/2012	Preferred Stock <sup>2,7</sup>	P \$	53,755
2, 82	5/22/2009	Fort Lee Federal Savings Bank	Fort Lee	NJ	Preferred Stock w/ Exercised Warrants	\$ 1,300,000	Par								
2	5/22/2009	Blackridge Financial, Inc.	Fargo	ND	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par	6/27/2012 4	\$ 2,250,000		Preferred Stock <sup>2</sup>	9/12/2012	Preferred Stock <sup>2,7</sup>	R \$	250,000
			-					9/12/2012 4	\$ 2,750,000		Preferred Stock <sup>2</sup>				
2, 49	5/22/2009	Illinois State Bancorp, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 6,272,000	Par	9/22/2011 <sup>49</sup>	\$ 6,272,000	\$0	Preferred Stock <sup>2</sup>	9/22/2011	Preferred Stock <sup>2,7</sup>	R \$	314,000
2	5/22/2009	Universal Bancorp	Bloomfield	IN	Preferred Stock w/ Exercised Warrants	\$ 9,900,000	Par								
2, 150	5/22/2009	Franklin Bancorp, Inc.	Washington	MO	Preferred Stock w/ Exercised Warrants	\$ 5,097,000	Par	11/13/2012 <sup>150</sup>	\$ 3,198,853	\$0	Preferred Stock <sup>2</sup>	11/13/2012	Preferred Stock <sup>2,7</sup>	P \$	195,018
8, 110	5/22/2009	Commonwealth Bancshares, Inc.	Louisville	KY	Subordinated Debentures w/ Exercised Warrants	\$ 20,400,000	Par	7/27/2012 110	\$ 15,147,000	\$ O	Subordinated Debentures <sup>8</sup>	7/27/2012	Subordinated 7 Debentures 8	Р\$	898,722
8, 258	5/22/2009	Premier Financial Corp	Dubuque	IA	Subordinated Debentures w/ Exercised Warrants	\$ 6,349,000	Par	7/22/2013 <sup>258</sup>	\$ 7,777,816	\$ 0	Subordinated Debentures <sup>8</sup>	7/23/2013	Subordinated 7 Debentures 8	Р\$	478,591
8, 156	5/22/2009	F & C Bancorp, Inc.	Holden	МО	Subordinated Debentures w/ Exercised Warrants	\$ 2,993,000	Par	11/13/2012 <sup>156</sup>	\$ 2,844,599	\$ O	Subordinated Debentures <sup>8</sup>	11/13/2012	Subordinated 7 Debentures 8	P \$	148,500
8, 111	5/22/2009	Diamond Bancorp, Inc.	Washington	МО	Subordinated Debentures w/ Exercised Warrants	\$ 20,445,000	Par	7/27/2012 111	\$ 14,780,662	\$ 0	Subordinated Debentures <sup>8</sup>	7/27/2012	Subordinated 7	P \$	779,576
8	5/22/2009	United Bank Corporation	Barnesville	GA	Subordinated Debentures w/ Exercised	\$ 14,400,000	Par	7/3/2012 4	\$ 14,400,000	\$ 0	Subordinated	7/3/2012	Debentures <sup>8</sup> Subordinated <sub>7</sub>	R \$	720,000
10				151	Warrants						Debentures <sup>8</sup>		Debentures <sup>8</sup>		
49	5/29/2009	Community Bank Shares of Indiana, Inc.	New Albany		Preferred Stock w/ Warrants	\$ 19,468,000	Par	9/15/2011 49	. , ,		Warrants	10/19/2011	Warrants	R \$	1,100,870
2	5/29/2009	American Premier Bancorp	Arcadia	CA	Preferred Stock w/ Exercised Warrants	\$ 1,800,000	Par	1/26/2011 4	\$ 1,800,000	\$ 0	Preferred Stock <sup>2</sup>	1/26/2011	Preferred Stock <sup>2,7</sup>	R \$	90,000
2,63	5/29/2009	CB Holding Corp.	Aledo		Preferred Stock w/ Exercised Warrants	\$ 4,114,000	Par	- /- / 107	<b>^</b>	<b>^</b>	2				
2, 197	5/29/2009	Citizens Bancshares Co.	Chillicothe		Preferred Stock w/ Exercised Warrants	\$ 24,990,000	Par	2/8/2013 <sup>197</sup>	\$ 12,679,301	\$ 0	Preferred Stock <sup>2</sup>	2/8/2013	Preferred Stock <sup>2,7</sup>	P \$	645,047
2	5/29/2009	Grand Mountain Bancshares, Inc.	Granby		Preferred Stock w/ Exercised Warrants	\$ 3,076,000	Par		<b>^</b>	<b>^</b>	2				
2, 49	5/29/2009	Two Rivers Financial Group	Burlington	IA	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par	9/1/2011 <sup>49</sup>	\$ 12,000,000	\$0	Preferred Stock <sup>2</sup>	9/1/2011		R \$	600,000
8	5/29/2009	Fidelity Bancorp, Inc	Baton Rouge	LA	Subordinated Debentures w/ Exercised Warrants	\$ 3,942,000	Par	3/27/2013 4	\$ 3,942,000	\$ O	Subordinated Debentures <sup>8</sup>	3/27/2013	Subordinated 7 Debentures 8	R \$	197,000
8	5/29/2009	Chambers Bancshares, Inc.	Danville	AR	Subordinated Debentures w/ Exercised Warrants	\$ 19,817,000	Par								
2	6/5/2009	Covenant Financial Corporation	Clarksdale	MS	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par								
8, 211	6/5/2009	First Trust Corporation	New Orleans	LA	Subordinated Debentures w/ Exercised Warrants	\$ 17,969,000	Par	2/20/2013 <sup>211</sup>	\$ 13,612,558	\$ O	Subordinated Debentures <sup>8</sup>	2/20/2013	Subordinated 7 Debentures 8	Р\$	644,726
8, 10	6/5/2009	OneFinancial Corporation	Little Rock	AR	Subordinated Debentures w/ Exercised Warrants	\$ 17,300,000	Par								
2, 60 - 09/19/2011	6/12/2009	Customers Bancorp, Inc. (Berkshire Bancorp, Inc.)	Phoenixville	PA	Preferred Stock w/ Exercised Warrants	\$ 2,892,000	Par	12/28/2011 <sup>4</sup>	\$ 2,892,000	\$ 0	Preferred Stock <sup>2</sup>	12/28/2011	Preferred Stock <sup>2,7</sup>	R \$	145,000
2, 10, 30 - 9/29/2010	6/12/2009	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par	9/29/2010 <sup>4</sup>	\$ 6,000,000	\$ O	Preferred Stock <sup>2</sup>	9/29/2010	Preferred Stock 30a	R \$	245,000
2	6/12/2009	SouthFirst Bancshares, Inc.	Sylacauga	AL	Preferred Stock w/ Exercised Warrants	\$ 2,760,000	Par								
2, 10	6/12/2009	Virginia Company Bank	Newport News	VA	Preferred Stock w/ Exercised Warrants	\$ 4,700,000	Par								
2, 49	6/12/2009	Enterprise Financial Services Group, Inc.	Allison Park	PA	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	8/25/2011 <sup>49</sup>	\$ 4,000,000	\$ 0	Preferred Stock <sup>2</sup>	8/25/2011	Preferred Stock <sup>2,7</sup>	R \$	200,000
8, 10, 49	6/12/2009	First Financial Bancshares, Inc.	Lawrence	KS	Subordinated Debentures w/ Exercised Warrants	\$ 3,756,000	Par	9/22/2011 <sup>49</sup>	\$ 3,756,000	\$ 0	Subordinated Debentures <sup>8</sup>	9/22/2011	Subordinated 7 Debentures 8	R \$	113,000
					Subordinated Debentures w/ Exercised		_	6/6/2012 4	\$ 10,500,000	\$ 4,500,000	Subordinated Debentures <sup>8</sup>		Subordinated 7		
8	6/12/2009	River Valley Bancorporation, Inc.	Wausau	WI	Warrants	\$ 15,000,000	Par	5/15/2013 4	\$ 4,500,000	\$ 0	Subordinated Debentures <sup>8</sup>	- 5/15/2013	Debentures 8	к\$	750,000
2, 49	6/19/2009	Merchants and Manufacturers Bank Corporation	Joliet		Preferred Stock w/ Exercised Warrants	\$ 3,510,000	Par	9/8/2011 49	\$ 3,510,000	\$ 0	Preferred Stock <sup>2</sup>	9/8/2011	Preferred Stock <sup>2, 7</sup>	R \$	176,000
2, 10	6/19/2009	RCB Financial Corporation	Rome		Preferred Stock w/ Exercised Warrants	\$ 8,900,000		0,0/2011	÷ 0,010,000	÷		5,5,2011		<u>→</u>	
		· ·			Subordinated Debentures w/ Exercised					1.	Subordinated		Subordinated 7		
8, 183	6/19/2009	Manhattan Bancshares, Inc.	Manhattan	IL	Warrants	\$ 2,639,000	Par	12/11/2012	\$ 2,561,405	\$ 0	Debentures <sup>8</sup>	12/11/2012	Debentures <sup>8</sup>	Р\$	131,021



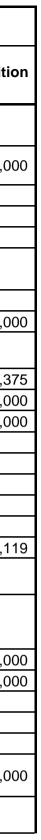
Footnote		Seller			Purcha	se Details		Capital Rep	ayment Details	Treasury Invest After Capita	ment Remaining I Repayment		Final Dispositi	on	
	Purchase Date	Name of Institution	City	State		Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repaymen Amount 6	t Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	15	Final Disposition Proceeds
8, 10, 196	6/19/2009	Biscayne Bancshares, Inc.	Coconut Grove	FL	Subordinated Debentures w/ Exercised Warrants	\$ 6,400,000	Par	2/8/2013 <sup>196</sup>	\$ 6,170,630	\$ 0	Subordinated Debentures <sup>8</sup>	2/8/2013	Subordinated 7 Debentures 8	Р	\$ 204,507
8	6/19/2009	Duke Financial Group, Inc.	Minneapolis	MN	Subordinated Debentures w/ Exercised Warrants	\$ 12,000,000	Par								
8, 157	6/19/2009	Farmers Enterprises, Inc.	Great Bend	KS	Subordinated Debentures w/ Exercised Warrants	\$ 12,000,000	Par	11/13/2012 <sup>157</sup>	\$ 11,439,252	2 \$ 0	Subordinated Debentures <sup>8</sup>	11/13/2012	Subordinated 7 Debentures 8	Р	\$ 590,323
8, 193	6/19/2009	Century Financial Services Corporation	Santa Fe	NM	Subordinated Debentures w/ Exercised Warrants	\$ 10,000,000	Par	12/20/2012 <sup>193</sup>	\$ 9,751,500	\$ 0	Subordinated Debentures <sup>8</sup>	12/20/2012	Subordinated 7 Debentures 8	Р	\$ 496,589
8	6/19/2009	NEMO Bancshares Inc.	Madison	МО	Subordinated Debentures w/ Exercised Warrants	\$ 2,330,000	Par	4/24/2013 4	\$ 2,330,000	\$ 0	Subordinated Debentures <sup>8</sup>	4/24/2013	Subordinated 7 Debentures 8	R	\$ 117,000
3, 8, 30 - 7/30/2010	6/19/2009	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	Par	7/30/2010 4	\$ 11,926,000	\$ 0	N/A	N/A	N/A	-	N/A
8	6/19/2009	Suburban Illinois Bancorp, Inc.	Elmhurst	IL	Subordinated Debentures w/ Exercised Warrants	\$ 15,000,000	Par							$\square$	
	6/26/2009	Hartford Financial Services Group, Inc.	Hartford	СТ	Preferred Stock w/ Warrants	\$ 3,400,000,000	Par	3/31/2010 4	\$ 3,400,000,000	\$ 0	Warrants	9/21/2010	Warrants	Α	\$ 706,264,560
2, 40 - 3/23/2011, 49	6/26/2009	Veritex Holdings, Inc. (Fidelity Resources Company)	Dallas	тх	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par	8/25/2011 <sup>49</sup>	\$ 3,000,000	\$ 0	Preferred Stock <sup>2</sup>	8/25/2011	Preferred Stock <sup>2, 7</sup>	R	\$ 150,000
2, 10, 205	6/26/2009	Waukesha Bankshares, Inc.	Waukesha	WI	Preferred Stock w/ Exercised Warrants	\$ 5,625,000	Par	2/7/2013 205	\$ 5,161,674	\$ 0	Preferred Stock <sup>2</sup>	2/7/2013	Preferred Stock <sup>2, 7</sup>	′ P	\$ 165,839
2, 210	6/26/2009	FC Holdings, Inc.	Houston	ΤX	Preferred Stock w/ Exercised Warrants	\$ 21,042,000	Par	2/20/2013 210	\$ 18,685,927	<sup>,</sup> \$ 0	Preferred Stock <sup>2</sup>	2/20/2013	Preferred Stock <sup>2,7</sup>	Р	\$ 994,613
2, 10, 30 - 9/29/2010	6/26/2009	Security Capital Corporation	Batesville	MS	Preferred Stock w/ Exercised Warrants	\$ 17,388,000	Par	9/29/2010 4	\$ 17,388,000	)\$0	Preferred Stock <sup>2</sup>	9/29/2010	Preferred Stock 30a	R	\$ 522,000
2, 190	6/26/2009	First Alliance Bancshares, Inc.	Cordova		Preferred Stock w/ Exercised Warrants	\$ 3,422,000		12/20/2012 <sup>190</sup>			Preferred Stock <sup>2</sup>	12/20/2012	Preferred Stock <sup>2,7</sup>	P	\$ 94,702
2, 50	6/26/2009	Gulfstream Bancshares, Inc.	Stuart	_	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par	8/18/2011 <sup>50</sup>	\$ 7,500,000	<b>\$</b> 0	Preferred Stock <sup>2</sup>	8/18/2011	Preferred Stock <sup>2, 7</sup>	R	\$ 375,000
2, 10, 235 2, 3, 10, 30 - 8/20/2010		Gold Canyon Bank M&F Bancorp, Inc.	Gold Canyon Durham		Preferred Stock w/ Exercised Warrants Preferred Stock	\$         1,607,000           \$         11,735,000		8/20/2010 4	\$ 11,735,000	) \$ 0	N/A	N/A	N/A	-	N/A
2, 41 - 3/30/2011, 252	6/26/2009	Metropolitan Bank Group, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 74,706,000	Par	6/28/2013 <sup>252</sup>	\$ 23,718,542	\$ 0	N/A	N/A	N/A		N/A
2, 41 - 3/30/2011, 252	6/26/2009	Metropolitan Bank Group, Inc. (NC Bancorp, Inc.)	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 7,186,000	Par	6/28/2013 <sup>252</sup>	\$ 2,281,458	\$\$0	N/A	N/A	N/A		N/A
2, 230	6/26/2009	Alliance Bancshares, Inc.	Dalton	GA	Preferred Stock w/ Exercised Warrants	\$ 2,986,000	Par	3/28/2013 230	\$ 2,831,437	<sup>′</sup> \$ 0	Preferred Stock <sup>2</sup>	3/28/2013	Preferred Stock <sup>2, 7</sup>	7 P	\$ 138,900
8	6/26/2009	Stearns Financial Services, Inc.	St. Cloud	MN	Subordinated Debentures w/ Exercised Warrants	\$ 24,900,000	Par	1/18/2012 4	\$ 24,900,000	\$0	Subordinated Debentures <sup>8</sup>	1/18/2012	Subordinated 7 Debentures 8	R	\$ 1,245,000
8	6/26/2009	Signature Bancshares, Inc.	Dallas	тх	Subordinated Debentures w/ Exercised Warrants	\$ 1,700,000	Par	12/15/2010 4	\$ 1,700,000	\$ 0	Subordinated Debentures <sup>8</sup>	12/15/2010	Subordinated 7 Debentures 8	R	\$ 85,000
8	6/26/2009	Fremont Bancorporation	Fremont	CA	Subordinated Debentures w/ Exercised Warrants	\$ 35,000,000	Par	7/25/2012 4	\$ 35,000,000	\$ 0	Subordinated Debentures <sup>8</sup>	7/25/2012	Subordinated 7 Debentures 8	R	\$ 1,750,000
8, 195	6/26/2009	Alliance Financial Services Inc.	Saint Paul	MN	Subordinated Debentures w/ Exercised Warrants	\$ 12,000,000	Par	2/7/2013 <sup>195</sup>	\$ 8,912,495	5 \$ O	Subordinated Debentures <sup>8</sup>	2/7/2013	Subordinated 7 Debentures 8	Ρ	\$ 504,900
	7/10/2009	Lincoln National Corporation	Radnor	PA	Preferred Stock w/ Warrants	\$ 950,000,000	Par	6/30/2010 4	\$ 950,000,000		Warrants	9/16/2010	Warrants	А	\$ 213,671,319
2, 10, 49		Bancorp Financial, Inc.	Oak Brook	IL	Preferred Stock w/ Exercised Warrants	\$ 13,669,000		8/18/2011 <sup>49</sup>	. , ,		Preferred Stock <sup>2</sup>	8/18/2011	Preferred Stock <sup>2,7</sup>	R	\$ 410,000
2, 49 2, 222	7/17/2009 7/17/2009	Brotherhood Bancshares, Inc. SouthCrest Financial Group, Inc.	Kansas City Fayetteville		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 11,000,000 \$ 12,900,000	Par Par	9/15/2011 <sup>49</sup> 3/11/2013 <sup>222</sup>			Preferred Stock <sup>2</sup> Preferred Stock <sup>2</sup>	9/15/2011 3/11/2013	Preferred Stock <sup>2, 7</sup> Preferred Stock <sup>2, 7</sup>	7 R	\$ 550,000 \$ 588,264
2, 222	7/17/2009	Harbor Bankshares Corporation	Baltimore		Preferred Stock	\$ 6,800,000	Par	5/11/2013	φ 11,507,250	φ υ	Freieneu Slock	3/11/2013		++	φ 300,20-
8		First South Bancorp, Inc.	Lexington	TN	Subordinated Debentures w/ Exercised	\$ 50,000,000		9/28/2011 4	\$ 13,125,000	\$ 36,875,000	Subordinated Debentures <sup>8</sup>	- 11/28/2012	Subordinated 7	R	\$ 2,500,000
	1/11/2003		Lexington		Warrants	φ 30,000,000	i ai	11/28/2012 4	\$ 36,875,000	) \$ O	Subordinated Debentures <sup>8</sup>	11/20/2012	Debentures <sup>8</sup>		φ 2,500,000
8	7/17/2009	Great River Holding Company	Baxter	MN	Subordinated Debentures w/ Exercised Warrants	\$ 8,400,000	Par								
8, 10, 244	7/17/2009	Plato Holdings Inc.	Saint Paul	MN	Subordinated Debentures w/ Exercised Warrants	\$ 2,500,000	Par	4/29/2013 <sup>244</sup>	\$ 2,478,750	\$ 0	Subordinated Debentures <sup>8</sup>	4/29/2013	Subordinated 7 Debentures 8	Ρ	\$ 90,582
125		Yadkin Financial Corporation (Yadkin Valley Financial Corporation)	Elkin		Preferred Stock w/ Warrants	\$ 13,312,000		9/12/2012 <sup>125</sup>	\$ 11,643,740	\$0	Warrants	6/12/2013	Warrants	Р	\$ 55,677
2, 10	7/24/2009	Community Bancshares, Inc.	Kingman	_	Preferred Stock w/ Exercised Warrants	\$ 3,872,000								++	
2, 207 8		Florida Bank Group, Inc.	Tampa		Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised	\$ 20,471,000		12/21/2011 4	\$ 15,000,000	\$ 35,000,000	Subordinated Debentures <sup>8</sup>		Subordinated 7	+	
	7/24/2009	First American Bank Corporation	Elk Grove Village		Warrants	\$ 50,000,000	Par	12/11/2012 4	\$ 35,000,000	\$ 0	Subordinated Debentures <sup>8</sup>	- 12/11/2012	Debentures <sup>8</sup>	R	\$ 2,500,000



	ote Seller							1		Treasury Investr	nent Remaining				
Footnote		Seller			Purchas	se Details		Capital Repa	ayment Details	After Capital	•		Final Disposit	ion	
											Remaining	Final	Disposition		
				0			Pricing	Capital	Capital Repayment	• •	Investment	Disposition	Investment	15	Final Disposition
	Purchase Date		City	State		Investment Amount		Repayment Date	Amount 6	Amount	Description	Date	Description	<u> </u>	Proceeds
2	7/31/2009	Chicago Shore Corporation	Chicago	IL.	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised	\$ 7,000,000	Par				Subordinated		Subordinated -		
8, 10, 49	7/31/2009	Financial Services of Winger, Inc.	Winger	MN	Warrants	\$ 3,742,000	Par	9/1/2011 <sup>49</sup>	\$ 3,742,000	\$ 0	Debentures <sup>8</sup>	9/1/2011	Debentures <sup>8</sup>	R	\$ 112,000
2, 49	8/7/2009	The ANB Corporation	Terrell	ТХ	Preferred Stock w/ Exercised Warrants	\$ 20,000,000	Par	8/25/2011 <sup>49</sup>	\$ 20,000,000	\$ 0	Preferred Stock <sup>2</sup>	8/25/2011		<sup>7</sup> R	\$ 1,000,000
2	8/7/2009		Miami	FL	Preferred Stock w/ Exercised Warrants	\$ 50,236,000	Par								
2, 187	8/14/2009		Eden Prairie		Preferred Stock w/ Exercised Warrants	\$ 1,004,000	Par	12/20/2012 <sup>187</sup>		\$ 0	Preferred Stock <sup>2</sup>	12/20/2012		<sup>7</sup> P	
2, 172	8/21/2009	KS Bancorp, Inc.	Smithfield	NC	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	11/30/2012 <sup>172</sup>	\$ 3,283,000	\$ 0	Preferred Stock <sup>2</sup>	11/30/2012		<sup>7</sup> P	\$ 140,400
8, 231	8/21/2009	AmFirst Financial Services, Inc.	McCook	NE	Subordinated Debentures w/ Exercised Warrants	\$ 5,000,000	Par	3/28/2013 <sup>231</sup>	\$ 4,752,000	\$ 0	Subordinated Debentures <sup>8</sup>	3/28/2013	Subordinated 7 Debentures 8	Р	\$ 259,875
2, 3, 191	8/28/2009	First Independence Corporation	Detroit	MI	Preferred Stock	\$ 3,223,000	Par	12/20/2012 <sup>191</sup>	\$ 2,286,675	\$ 0	N/A	N/A	N/A	++	N/A
2, 49	8/28/2009	First Guaranty Bancshares, Inc.	Hammond	LA	Preferred Stock w/ Exercised Warrants	\$ 20,699,000	Par	9/22/2011 <sup>49</sup>	\$ 20,699,000	\$ 0	Preferred Stock <sup>2</sup>	9/22/2011	Preferred Stock <sup>2,</sup>	<sup>7</sup> R	\$ 1,030,000
2, 10, 218	8/28/2009	CoastalSouth Bancshares, Inc.	Hilton Head Island	SC	Preferred Stock w/ Exercised Warrants	\$ 16,015,000	Par	3/11/2013 218	\$ 12,606,191	\$ 0	Preferred Stock <sup>2</sup>	3/11/2013	Preferred Stock <sup>2,</sup>	<sup>7</sup> P	\$ 415,848
8, 10, 50	8/28/2009	TCB Corporation	Greenwood	SC	Subordinated Debentures w/ Exercised	\$ 9,720,000	Par	9/8/2011 <sup>50</sup>	\$ 9,720,000	\$ 0	Subordinated	9/8/2011	Subordinated 7	′ R	\$ 292,000
					Warrants	+ -,,			+ -,	• -	Debentures <sup>8</sup>		Debentures <sup>8</sup>		+,
8, 10, 49	9/4/2009	The State Bank of Bartley	Bartley	NE	Subordinated Debentures w/ Exercised Warrants	\$ 1,697,000	Par	9/22/2011 <sup>49</sup>	\$ 1,697,000	\$ 0	Subordinated Debentures <sup>8</sup>	9/22/2011	Subordinated 7 Debentures 8	R	\$ 51,000
49	9/11/2009	Pathfinder Bancorp, Inc.	Oswego	NY	Preferred Stock w/ Warrants	\$ 6,771,000	Par	9/1/2011 <sup>49</sup>	\$ 6,771,000	\$ 0	Warrants	2/1/2012	Warrants	R	\$ 537,633
2, 30 -	9/11/2009	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock w/ Exercised Warrants	\$ 52,000,000	Par	9/29/2010 4	\$ 52,000,000	\$ 0	Preferred Stock <sup>2</sup>	9/29/2010	Preferred Stock 2,7	7, R	\$ 2,600,000
9/29/2010									,,	· •			30	a	
2, 10, 100 - 7/17/2012	9/11/2009	Heartland Bancshares, Inc.	Franklin	IN	Preferred Stock w/ Exercised Warrants	\$ 7,000,000	Par	7/17/2012 <sup>100</sup>	\$ 7,000,000	\$0	Preferred Stock <sup>2</sup>	7/17/2012	Preferred Stock <sup>2,</sup>	7	\$ 248,000
2, 10, 50	9/11/2009	PFSB Bancorporation, Inc.	Pigeon Falls	WI	Preferred Stock w/ Exercised Warrants	\$ 1,500,000	Par	8/25/2011 <sup>50</sup>	\$ 1,500,000	\$ 0	Preferred Stock <sup>2</sup>	8/25/2011		<sup>7</sup> R	\$ 71,000
8, 30 -	9/11/2009	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures w/ Exercised	\$ 7,500,000	Par	9/17/2010 4	\$ 7,500,000	\$ 0	Subordinated	9/17/2010	0	Da R	\$ 375,000
9/17/2010 2, 10	9/18/2009		Iselin	NU	Warrants Preferred Stock w/ Exercised Warrants	\$ 5,976,000	Par				Debentures <sup>8</sup>		Debentures <sup>8</sup>		· · ·
2, 10	9/18/2009		Roanoke		Preferred Stock w/ Exercised Warrants	\$ <u>5,978,000</u> \$ 10,000,000	Par	10/31/2012 ##	\$ 9,093,150	0 2	Droformed Steels <sup>2</sup>	10/31/2012	Preferred Stock 2,7	7 D	\$ 315,462
2, 10, 144	9/18/2009		Roanoke	VA		φ 10,000,000	Fai	3/16/2011 4	\$ 9,093,150 \$ 2,606,000		Preferred Stock <sup>2</sup> Preferred Stock <sup>2</sup>	10/31/2012			. ,
2, 10, 00	9/25/2009	Heritage Bankshares, Inc.	Norfolk	VA	Preferred Stock w/ Exercised Warrants	\$ 10,103,000	Par	8/11/2011 <sup>50</sup>	\$ 7,497,000		Preferred Stock <sup>2</sup>	8/11/2011	Preferred Stock <sup>2,</sup>	<sup>7</sup> R	\$ 303,000
2, 259	9/25/2009	Mountain Valley Bancshares, Inc.	Cleveland	GA	Preferred Stock w/ Exercised Warrants	\$ 3,300,000	Par	7/22/2013 259	\$ 3,242,000		Preferred Stock <sup>2</sup>	7/23/2013	Preferred Stock <sup>2,7</sup>	<sup>7</sup> P	\$ 140,035
8	9/25/2009	Grand Financial Corporation	Hattiesburg	MS	Subordinated Debentures w/ Exercised	\$ 2,443,320	Par								
3, 8, 30 -	0/20/2000				Warrants	φ 2,440,020								$\rightarrow$	
7/30/2010	9/25/2009	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	Par	7/30/2010 4	\$ 14,000,000	\$ 0	N/A	N/A	N/A	-	N/A
10, 21, 132	9/25/2009	GulfSouth Private Bank	Destin	FL	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par								
8, 10, 50	9/25/2009	Steele Street Bank Corporation	Denver	со	Subordinated Debentures w/ Exercised	\$ 11,019,000	Par	9/1/2011 <sup>50</sup>	\$ 11,019,000	\$ 0	Subordinated	9/1/2011	Subordinated 7	R	\$ 331,000
112	10/2/2009	Premier Financial Bancorp, Inc.	Huntington	10/11	Warrants Preferred Stock w/ Warrants	\$ 22,252,000	Par	7/27/2012 112	\$ 19,849,222		<u>Debentures <sup>8</sup></u> Warrants		Debentures <sup>8</sup>	++	
2, 10, 49	10/2/2009		Rocky Mount		Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$ 22,252,000 \$ 4,000,000	Par	9/15/2012 <sup>49</sup>	\$ 19,849,222 \$ 4,000,000		Preferred Stock <sup>2</sup>	9/15/2011	Preferred Stock <sup>2,</sup>	7 R	\$ 175,000
2, 10, 49											0		2, 7	7,	
1/27/2012	10/23/2009	Regents Bancshares, Inc.	Vancouver	WA	Preferred Stock w/ Exercised Warrants	\$ 12,700,000	Par	1/27/2012 <sup>69</sup>	\$ 12,700,000	\$ 0	Preferred Stock <sup>2</sup>	1/27/2012	Preferred Stock 69	,R	\$ 381,000
8, 50	10/23/2009	Cardinal Bancorp II, Inc.	Washington	МО	Subordinated Debentures w/ Exercised	\$ 6,251,000	Par	9/8/2011 <sup>50</sup>	\$ 6,251,000	\$ 0	Subordinated	9/8/2011	Subordinated 7	R	\$ 313,000
			5	NO	Warrants			0,0,2011	- 0,201,000	- v	Debentures <sup>8</sup>	5, 5, 2011	Debentures <sup>8</sup>	` <b>`</b>	
2	10/30/2009		Asheboro		Preferred Stock w/ Exercised Warrants	\$ 6,229,000 \$ 6,842,000	Par	0/4/0044 49	¢ 6.040.000	¢ ^	Ν1/Λ	N1/A	N1/A	++	Ν1/Λ
2, 10a, 49	10/30/2009	0	Reston		Preferred Stock	\$ 6,842,000 \$ 2,525,000	Par	8/4/2011 <sup>49</sup>	\$ 6,842,000 \$ 2,208,420		N/A	N/A	N/A	<b>--+</b> - <b>+</b>	N/A
2, 10a, 202 2, 10, 260	11/6/2009 11/13/2009	F & M Bancshares, Inc. Fidelity Federal Bancorp	Trezevant Evansville		Preferred Stock Preferred Stock w/ Exercised Warrants	\$ 3,535,000 \$ 6,657,000	Par Par	2/7/2013 <sup>202</sup> 7/22/2013 <sup>260</sup>	\$ 3,298,420 \$ 6,978,606	φ         U           \$\$         0	N/A Preferred Stock <sup>2</sup>	N/A 7/23/2013	N/A Preferred Stock <sup>2,</sup>	7 P	N/A \$ 242,303
				IIN RALI	Subordinated Debentures w/ Exercised			1122/2013	ψ 0,970,000	Ψ U	FIGHEITED SLOCK	1/23/2013		+	Ψ 2 <del>4</del> 2,303
8, 10	11/13/2009		Ham Lake	MN	Warrants	\$ 4,400,000	Par				-			$\downarrow \downarrow$	
2, 10a	11/13/2009	•	Chicago		Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par	12/11/2012 <sup>4</sup>	\$ 5,000,000		Preferred Stock <sup>2</sup>	12/11/2012		<sup>7</sup> R	
2, 10, 184	11/20/2009		San Francisco	CA	Preferred Stock w/ Exercised Warrants	\$ 10,800,000 \$ 6,000,000	Par	12/11/2012 8/18/2011 50	\$ 9,058,369 \$ 6,000,000	<b>b</b> 0	Preferred Stock <sup>2</sup>	12/11/2012		<sup>7</sup> P	
2, 50	11/20/2009		Shorewood		Preferred Stock w/ Exercised Warrants	\$ 6,000,000 \$ 2,348,000	Par	8/18/2011 <sup>50</sup>	\$ 6,000,000	φ 0	Preferred Stock <sup>2</sup>	8/18/2011	Preferred Stock <sup>2,</sup>	<sup>7</sup> R	\$ 300,000
2, 10a 3, 10a, 72 -	11/20/2009	Metropolitan Capital Bancorp, Inc.	Chicago	ıL	Preferred Stock	\$ 2,348,000	Par							++	
2/10/2012	12/4/2009	Broadway Financial Corporation	Los Angeles	CA	Preferred Stock	\$ 6,000,000	Par								
2, 200	12/4/2009	Delmar Bancorp	Delmar	MD	Preferred Stock w/ Exercised Warrants	\$ 9,000,000	Par	2/7/2013 <sup>200</sup>	\$ 5,453,900	\$0	Preferred Stock <sup>2</sup>	2/7/2013	Preferred Stock <sup>2,</sup>	<sup>7</sup> P	\$ 311,944
2, 10	12/4/2009	Liberty Bancshares, Inc.	Fort Worth	ТΧ	Preferred Stock w/ Exercised Warrants	\$ 6,500,000	Par								
2, 113, 129	12/11/2009	First Community Financial Partners, Inc.	Joliet	IL	Preferred Stock w/ Exercised Warrants	\$ 22,000,000	Par	9/12/2012 <sup>129</sup>	\$ 14,211,450	\$0	Preferred Stock <sup>2</sup>	7/27/2012	Preferred Stock 11	7, 13 P	\$ 720,374
0.40									<b>•</b> • • • • • • • • • • • • • • • • • •	<b>•</b> • • • • • • • • • • • • • • • • • •	Preferred Stock w/			++	
2, 10	12/11/2000	Wachusett Financial Services Inc.	Clinton	N/A	Drafarrad Stock W/ Evarcised Warrants	¢ 12 000 000	Dar	4/4/2012 4	\$ 3,000,000	\$ 9,000,000	Warrants				
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Footnote		Seller			Purcha	se Details		Capital Re	payment Details	After Capita	al Repayment		Final Dispositio	1	
	Purchase Date		City	State		Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayme Amount 6	nt Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	46	)isposition oceeds
	12/11/2009	Wachuseur mancial Services, inc.	Cinton		Freieneu Stock W/ Exercised Warrants	φ 12,000,00		1/30/2013 4	\$ 4,000,00	0 \$ 5,000,000	Preferred Stock w/ Warrants				
8	12/11/2009	Nationwide Bankshares, Inc.	West Point	NE	Subordinated Debentures w/ Exercised Warrants	\$ 2,000,00	0 Par	12/29/2010 4	\$ 2,000,00	0 \$ 0	Subordinated Debentures <sup>8</sup>	12/29/2010	Subordinated 7 Debentures 8	R \$	100,000
2, 10a, 49	12/11/2009	GrandSouth Bancorporation	Greenville	SC	Preferred Stock	\$ 6,319,00	0 Par	9/8/2011 <sup>49</sup>	\$ 6,319,00	0 \$ 0	N/A	N/A	N/A	- 1	N/A
2, 10a, 49	12/11/2009	1st Enterprise Bank	Los Angeles	CA	Preferred Stock	\$ 6,000,00	0 Par	9/1/2011 49	\$ 6,000,00	0 \$ 0	N/A	N/A	N/A	- 1	N/A
2, 10a, 49	12/11/2009	First Resource Bank	Exton	PA	Preferred Stock	\$ 2,417,00	0 Par	9/15/2011 49	\$ 2,417,00	0 \$ 0	N/A	N/A	N/A	- 1	N/A
2, 10a, 114, 251	12/11/2009	First Western Financial, Inc.	Denver	со	Preferred Stock	\$ 11,881,00	0 Par	7/27/2012 <sup>11/</sup> 6/24/2013 <sup>25</sup>		. , ,	N/A	N/A	N/A	- 1	N/A
2, 10a	12/11/2009	Meridian Bank	Devon	PA	Preferred Stock	\$ 6,335,00	0 Par								
2, 10a, 49	12/11/2009	The Victory Bancorp, Inc.	Limerick	PA	Preferred Stock w/ Exercised Warrants	\$ 1,505,00	0 Par	9/22/2011 49	\$ 1,505,00	0 \$ 0	Preferred Stock <sup>2</sup>	9/22/2011	Preferred Stock <sup>2,7</sup>	R \$	34,000
2, 10a, 188	12/11/2009	Bank of Southern California, N.A. (First Business Bank, N.A.)	San Diego	CA	Preferred Stock	\$ 2,032,00	0 Par	12/20/2012 <sup>188</sup>	<sup>3</sup> \$ 1,832,69	7 \$ 0	N/A	N/A	N/A	1	N/A
2, 173	12/18/2009	Layton Park Financial Group	Milwaukee	WI	Preferred Stock w/ Exercised Warrants	\$ 3,000,00	0 Par	11/29/2012 173	<sup>3</sup> \$ 2,345,93	0 \$ 0	Preferred Stock <sup>2</sup>	11/29/2012	Preferred Stock <sup>2,7</sup>	P \$	104,375
2, 10, 49	12/18/2009	Centric Financial Corporation	Harrisburg	PA	Preferred Stock w/ Exercised Warrants	\$ 6,056,00	0 Par	7/14/2011 49	\$ 6,056,00	0 \$ 0	Preferred Stock <sup>2</sup>	7/14/2011	Preferred Stock <sup>2,7</sup>	R \$	182,000
2, 49	12/18/2009	Valley Financial Group, Ltd., 1st State Bank	Saginaw	MI	Preferred Stock w/ Exercised Warrants	\$ 1,300,00	0 Par	9/22/2011 <sup>49</sup>	\$ 1,300,00	0 \$ 0	Preferred Stock <sup>2</sup>	9/22/2011	Preferred Stock <sup>2,7</sup>	R \$	65,000
2, 10a, 49	12/18/2009	Cache Valley Banking Company	Logan	UT	Preferred Stock	\$ 4,640,00	0 Par	7/14/2011 <sup>49</sup>	\$ 4,640,00	0 \$ 0	N/A	N/A	N/A	- 1	N/A
2, 10a, 49	12/18/2009	Birmingham Bloomfield Bancshares, Inc	Birmingham	MI	Preferred Stock	\$ 1,744,00	0 Par	7/28/2011 49	\$ 1,744,00	0 \$ 0	N/A	N/A	N/A	- 1	N/A
2, 10a, 203	12/18/2009	First Priority Financial Corp.	Malvern	PA	Preferred Stock	\$ 4,596,00	0 Par	2/8/2013 203	<sup>3</sup> \$ 4,009,72	3 \$ 0	N/A	N/A	N/A	- 1	N/A
2, 10a	12/18/2009	Northern State Bank	Closter	NJ	Preferred Stock	\$ 1,230,00	0 Par	3/28/2012 4	\$ 1,230,00	0 \$ 0	N/A	N/A	N/A	- 1	N/A
2, 10a, 49	12/18/2009	Union Bank & Trust Company	Oxford	NC	Preferred Stock	\$ 2,997,00	0 Par	9/22/2011 <sup>49</sup>	\$ 2,997,00	0 \$ 0	N/A	N/A	N/A		N/A
2, 10, 149	12/22/2009	First Freedom Bancshares, Inc.	Lebanon	TN	Preferred Stock w/ Exercised Warrants	\$ 8,700,00	0 Par	11/9/2012 14	9 \$ 7,945,49	3 \$ 0	Preferred Stock <sup>2</sup>	11/9/2012	Preferred Stock <sup>2,7</sup>	P \$	256,119
2, 10a, 30 - 9/24/2010	12/22/2009	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 2,836,00	00 Par	9/24/2010 4	\$ 2,836,00	0 \$ 0	N/A	N/A	N/A	-	N/A
2, 10a, 13 - 8/31/2010, 49	12/22/2009	Highlands Bancorp, Inc. (Highlands State Bank)	Vernon	NJ	Preferred Stock	\$ 2,359,00	0 Par	9/22/2011 <sup>49</sup>	\$ 2,359,00	0 \$ 0	N/A	N/A	N/A	I	N/A
2, 10a, 49	12/22/2009	Medallion Bank	Salt Lake City	UT	Preferred Stock w/ Exercised Warrants	\$ 9,698,00	0 Par	7/21/2011 <sup>49</sup>	\$ 9,698,00	0 \$ 0	Preferred Stock <sup>2</sup>	7/21/2011	Preferred Stock <sup>2,7</sup>	R <b>\$</b>	55,000
2, 10a, 49	12/22/2009	Catskill Hudson Bancorp, Inc	Rock Hill	NY	Preferred Stock w/ Exercised Warrants	\$ 3,500,00	0 Par	7/21/2011 <sup>49</sup>	\$ 3,500,00	0 \$ 0	Preferred Stock <sup>2</sup>	7/21/2011	Preferred Stock <sup>2,7</sup>	R <b>\$</b>	113,000
2, 10a, 175	12/22/2009	TriSummit Bank	Kingsport	TN	Preferred Stock	\$ 4,237,00	0 Par	11/29/2012 175	<sup>5</sup> \$ 3,145,97	3 \$ 0	N/A	N/A	N/A	N/A	
2, 10	12/29/2009	Atlantic Bancshares, Inc.	Bluffton	SC	Preferred Stock w/ Exercised Warrants	\$ 2,000,00	0 Par								
2, 10	12/29/2009	Union Financial Corporation	Albuquerque	NM	Preferred Stock w/ Exercised Warrants	\$ 2,179,00	0 Par	7/25/2012 4	\$ 600,00	0 \$ 1,579,000	Preferred Stock <sup>2</sup>				
2, 73 - 3/9/2012	12/29/2009	Mainline Bancorp, Inc.	Ebensburg	PA	Preferred Stock w/ Exercised Warrants	\$ 4,500,00	0 Par	3/9/2012 <sup>73</sup>	\$ 4,500,00	0 \$ 0	Preferred Stock <sup>2</sup>	3/9/2012	Preferred Stock 73	<sup>R</sup> \$	225,000
8, 10, 38	12/29/2009	FBHC Holding Company	Boulder	со	Subordinated Debentures w/ Exercised Warrants	\$ 3,035,00	0 Par	3/9/2011 <sup>38</sup>	\$ 650,00	0 \$ 0	N/A	N/A	N/A	1	N/A



Footnote		Seller			Purcha	ase Det	tails		Capital Rep	ayment Details		Treasury Investm After Capital	Repayment		Final Disposition	on	
	Purchase Date	Name of Institution	City	State		1	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repaymen Amount 6	t R	emaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	15	inal Disposition Proceeds
2, 10a, 155	12/29/2009	Western Illinois Bancshares Inc.	Monmouth	IL	Preferred Stock	\$	4,567,000	Par	11/9/2012 <sup>155</sup>	\$ 4,217,361	1\$	0	N/A	N/A	N/A		N/A
2, 10a	12/29/2009	DeSoto County Bank	Horn Lake	MS	Preferred Stock	\$	1,508,000	Par									
2, 10a, 30 - 9/29/2010	12/29/2009	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$	2,453,000	Par	9/29/2010 <sup>4</sup>	\$ 2,453,000	) \$	0	N/A	N/A	N/A	-	N/A
2, 10a	12/29/2009	Private Bancorporation, Inc.	Minneapolis	MN	Preferred Stock	\$	3,262,000	Par									
2, 10a, 164	12/29/2009	CBB Bancorp	Cartersville	GA	Preferred Stock	\$	1,753,000	Par	11/29/2012 <sup>164</sup>	\$ 1,613,658	3 \$	0	N/A	N/A	N/A	N	/A
2, 10a, 49	12/29/2009	Illinois State Bancorp, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$	4,000,000	Par	9/22/2011 <sup>49</sup>	\$ 4,000,000	D \$	0	Preferred Stock <sup>2</sup>	9/22/2011	Preferred Stock <sup>2,7</sup>	R \$	92,000
					Total Purchase Amount *	\$	204,943,827,320		Total Repaid ** Losses***	<b>\$ 197,330,831,225</b> \$ (3,487,895,067				Total	Warrant Proceeds***	* _\$	7,890,317,171
					TOTAL TREASURY CAPITAL PURCHASE	E PROG	GRAM (CPP) OUTSTAN	DING INVESTI	IENT AMOUNT	\$ 4,125,101,028	3						

\* Total purchase amount includes the capitalization of accrued dividends referred to in Notes 20, 22, 28 and 29.

\*\* Total repaid includes (i) the amount of \$25 billion applied as repayment under the Capital Purchase Program from the total proceeds of \$31.85 billion received pursuant to the sales of Citigroup, Inc. common stock as of December 6, 2010 (see Note 23 and "Capital Purchase Program - Citigroup Common Stock Disposition" on following pages) and (ii) the amount of \$355,724,000 repaid by institutions that have completed exchanges for investments under the Community Development Capital Initiative (see Note 30 and "Community Development Capital Initiative" on following pages). \*\*\* Losses include (i) the investment amount for institutions that have completed bankruptcy proceedings and (ii) the investment amount of final proceeds for institutions where Treasury has completed a sale, but excludes investment amounts for institutions that have pending receivership or bankruptcy proceedings. \*\*\*\* Total warrant proceeds includes \$7,566,000, which represents the total amount of warrants that were included in nine institutions' exchange into the CDCI program (see Note 30a). Beginning with the Transactions Report for the period ending April 20, 2012, disposition amounts for warrant sales by Treasury in a registered public offering ("A") are displayed after underwriting fees (net) as oppose to before underwriting fees and selling expenses (gross).

Notes appear on the following page.

1a/ This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the 1b/ The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.

2/ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
 3/ To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
 3a/ Treasury cancelled the warrants received from this institution due to its designation as a CDFI.

4/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.

5/ Redemption pursuant to a qualified equity offering.

6/ This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.

7/ The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.

8/ Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
9/ In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
10/ This institution participated in the expansion of CPP for small banks.

10a/ This institution received an additional investment through the expansion of CPP for small banks.

11/ Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.

12/ On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction. 13/ This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses. 14/ As of the date of this report, this institution is in bankruptcy proceedings.

15/ For final and partial disposition of warrants, "R" represents the proceeds from a repurchase of warrants by the financial institution in a negotiated sale pursuant to the terms of the related securities purchase agreement, "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution, and "P" represents the proceeds to Treasury from a sale by Treasury in a private auction principally involving qualified institutional buyers. 16/ On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs 17/ On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp. 18/ On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of 19/ On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished. 20/ On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to

21/ On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions. 22/ On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by Independent of the conditions related to its capital plan, the MCP may be converted to common stock.

23/ Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (o

24/ On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock. 25/ On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. 26/ On 9/30/2010, Treasury completed the sale of all preferred stock and warrants issued by South Financial Group, Inc. to Toronto-Dominion Bank (TD) at an aggregate purchase price of \$130,179,218.75 for the preferred stock and \$400,000 for the warrants, pursuant to the terms of the agreement between Treasury and TD entered into on 5/18/2010.

27/ On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust III. 28/ On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.

29/ On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock of the Company terespect of its common stock of the Company terespect of its common

30/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment under the terms of the CDCI program. See "Community Development Capital Initiative" below. 30a/ At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury. 31/ On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock. 32/ On 9/30/2010, Treasury completed the sale of all preferred stock and warrants issued by TIB Financial Corp. to North American Financial Holdings, Inc. (NAFH) at an aggregate purchase price of \$12,119,637.37 for the preferred stock and \$40,000 for the warrants, pursuant to the terms of the agreement between Treasury and NAFH

entered into on 9/24/2010. 33/ On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all preferred stock and warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010. 34/ On 12/3/2010, Treasury completed the sale of all preferred stock (including the preferred stock received upon the exercise of warrants) issued by The Bank of Currituck") to Treasury for an aggregate purchase price of \$1,742,850, pursuant to the terms of the agreement between Treasury and Currituck entered into on 11/5/2010. 35/ Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.

36/ On 2/15/2011, Treasury completed the sale of all preferred stock (including the preferred stock received upon the exercise of warrants) issued by Treaty Oak Bancorp ("Treaty Oak") to Treasury for (i) a cash payment of \$500,000, (ii) the right to receive up to \$150,000 in principal payments on a note payable by Carlile Bancshares, Inc. in favor of Treaty Oak, and (iii) a newly issued warrant to purchase 3,098,341 shares of Treaty Oak common stock, pursuant to the terms of the agreement between Treasury and Treaty Oak entered into on 2/15/2011. 37/ On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011. 38/ On 3/9/2011, Treasury completed the sale of all subordinated debentures (including the subordinated debentures received upon the exercise of warrants) issued by FBHC Holding Company ("FBHC") to Treasury for an aggregate purchase price of \$650,000, pursuant to the terms of the agreement between Treasury and FBHC entered into on 3/9/2011.

39/ On 5/31/2011, Treasury completed the sale of all preferred stock and warrants issued by First Community Bank Corporation of America (FCBCA) for an aggregate purchase price of (i) \$7.20 million plus (ii) 72% of the remaining cash assets after giving effect to the payment of defined acquisition expenses, debts, liabilities and distributions to

other classes of security holders, pursuant to the terms of the agreement between Treasury and FCBCA entered into on 3/11/2011.

40/ As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquirer entered into on 3/23/2011.

41/ As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in Metropolitan Bank Group, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. (the acquired company) by Metropolitan Bank Group, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquired stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquirer entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

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42/ On 5/3/2011, Treasury completed the sale of all First Federal Bancshares of Arkansas, Inc. preferred stock and warrants held by Treasury to Bear State Financial Holdings, LLC ("Bear State") for an aggregate purchase price of \$6,000,000.00, pursuant to the terms of the agreement between Treasury and Bear State entered into on

43/ On 5/13/2011, Treasury completed the sale of all Wilmington Trust Corporation preferred stock held by Treasury to M&T Bank Corporation ("M&T") for an aggregate purchase price of \$330,000,000.00 plus accrued dividends and exchanged its Wilmington Trust Corporation warrant for an equivalent warrant issued by M&T Bank Corporation, pursuant to the terms of the agreement between Treasury and M&T entered into on 5/13/2011.

44/ On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & IIsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.

45/ On 6/3/2011, Treasury completed the sale of all Whitney Holding Corporation preferred stock and the related warrant held by Treasury to Hancock Holding Company ("HHC") for an aggregate purchase price equal to (i) the par amount of the preferred stock (\$300,000,000) plus accrued and unpaid dividends thereon and (ii) \$6,900,000 for the warrant, pursuant to the terms of the agreement between Treasury and HHC entered into on 6/3/2011.

46/ On 06/22/2011, Treasury completed the sale of 2,850,000 shares of common stock at \$12.590625 per share (which represents the \$12.75 public offering price less underwriting discounts) for net proceeds of \$35,883,281.25 pursuant to an underwriting agreement executed on 06/17/2011. On 4/4/2012, Treasury completed the sale of all of Treasury's remaining 2,770,117 shares of Central Pacific Financial Corp. common stock at \$13.01 per share (which represents the \$13.15 public offering price less underwriting discounts) for net proceeds of \$36,039,222.17, pursuant to an underwriting agreement executed on 03/29/2012. 47/ On 6/30/2011, Treasury completed the sale of all Cascade Financial Corporation preferred stock held by Treasury and the related warrant to Opus Acquisition, Inc. ("Opus") for an aggregate purchase price of \$16,250,000.00, pursuant to the terms of the agreement between Treasury and Opus entered into on 06/28/2011. 49/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund. 50/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund. 51 / On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. 52/ On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. 53/ On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. 54/ On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. 55/ On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. 56/ On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. 57/ On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. 58/ On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011. 59/ On 9/7/2011, Treasury completed the sale of all Green Bankshares, Inc. preferred stock held by Treasury and the related Warrant to North American Financial Holdings, Inc. ("NAFH") for an aggregate purchase price of \$68,700,000.00, pursuant to the terms of the agreement between Treasury and NAFH entered into on 9/6/2011. 60/ As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquired stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.

61/ On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. 62/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date. 63/ On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. 64/ On 10/21/2011, Treasury completed the sale of all Santa Lucia Bancorp preferred stock and warrants held by Treasury to CCI One Acquisition Corporation ("CCI") for an aggregate purchase price of \$2,800,000.00, pursuant to the terms of the agreement between Treasury and CCI entered into on 10/20/2011. 65/ As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.

66/ As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

67/ On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012. 68/ As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012. 1/1/2012.

69/ On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.

70/ On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. 71/ On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. 72/ On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan. 73/ On 3/9/2012, Treasury completed the sale of all Mainline Bancorp, Inc. preferred stock and exercised warrants held by Treasury to 9th Street Holdings, Inc., a subsidiary of S&T Bancorp, Inc., for an aggregate purchase price of \$4,725,000 plus accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, 9th Street Holdings, Inc., and S&T Bancorp, Inc. entered into on 3/8/2012.

74/ On 4/3/2012, Treasury completed the sale of 124,000 shares of Banner Corporation preferred stock at \$884.82 per share (less underwriting discounts) for net proceeds of \$108,071,914.80 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 3/28/2012. 75/ On 4/3/2012, Treasury completed the sale of 62,000 shares of First Financial Holdings, Inc. preferred stock at \$943.51 per share (less underwriting discounts) for net proceeds of \$57,766,994.16 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 3/28/2012. 77/ On 4/3/2012, Treasury completed the sale of 2,000 shares of Seacoast Banking Corporation of Florida preferred stock at \$943.51 per share (less underwriting discounts) for net proceeds of \$57,766,994.16 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 3/28/2012. 77/ On 4/3/2012, Treasury completed the sale of 2,000 shares of Seacoast Banking Corporation of Florida preferred stock at \$20,510.00 per share (less underwriting discounts) for net proceeds of \$52,277,170.95 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 3/28/2012. 78/ On 4/3/2012, Treasury completed the sale of 57,000 shares of MainSource Financial Group, Inc. preferred stock at \$931.11 per share (less underwriting discounts) for net proceeds of \$52,277,170.95 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 3/28/2012. 79/ On 4/3/2012, Treasury completed the sale of 52,625 shares of WSFS Financial Corporation preferred stock at \$915.11 per share (less underwriting discounts) for net proceeds of \$47,435,298.79 plus accrued and unpaid dividends, pursuant to the terms of the agreement executed on 3/28/2012. 80/ On 4/13/2012, Treasury completed the sale of all Gateway Bancshares, Inc. preferred stock held by Treasury to First Volunteer" for an aggregate purchase price of \$6,300,000.00 plus accrued and unpaid dividends, pursuant to the terms of the agreement texecuted on or and

4/13/2012.

81/ On 4/20/2012, Treasury completed the sale of all The Connecticut Bank and Trust Company preferred stock held by Treasury to Berkshire Bank for an aggregate purchase price of \$6,289,966.33 consisting of (a) (i) \$5,448,000.00 for the preferred stock plus (ii) all accrued and unpaid dividends and (b) \$792,783.00 for the Warrant, pursuant to the terms of the agreement by and among Treasury, The Connecticut Bank and Trust Company, and Berkshire Bank entered into on 4/19/2012.

82/ On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. 83/ On 4/24/2012, Treasury completed the sale of all Peoples Bancorporation, Inc. ("Peoples") preferred stock held by Treasury to SCBT Financial Corporation ("SCBT") for an aggregate purchase price of \$13,293,000 plus accrued and unpaid dividends, pursuant to the terms of the agreement by and among Treasury, Peoples, and SCBT entered into on 4/24/2012.

84/ On 8/14/2012, Treasury completed the sale of all Millennium Bancorp, Inc. (Millennium) Preferred Stock held by Treasury to CIC Bancshares, Inc. (CIC) for an aggregate purchase price of (i) \$2.904 million plus (ii) accrued and unpaid dividends on the Preferred Stock as of the closing date, pursuant to an agreement by and amount Treasury, CIC, and Millennium entered into on 4/20/2012.

85/ On 6/19/2012, Treasury completed the sale of 52,000 shares of Ameris Bancorp preferred stock at \$930.60 per share (less underwriting discounts) for net proceeds of \$47,665,332.00 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/13/2012. 86/ On 6/19/2012, Treasury completed the sale of 104,823 shares of Taylor Capital Group preferred stock at \$893.50 per share (less underwriting discounts) for net proceeds of \$92,254,460.24 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/13/2012. 87/ On 6/19/2012, Treasury completed the sale of 30,000 shares of Farmers Capital Bank Corporation preferred stock at \$869.17 per share (less underwriting discounts) for net proceeds of \$21,594,228.79 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/13/2012. . 88/ On 6/19/2012, Treasury completed the sale of 25,223 shares of LNB Bancorp Inc. preferred stock at \$739.89 per share (less underwriting discounts) for net proceeds of \$21,863,749.50 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/13/2012. 89/ On 6/19/2012, Treasury completed the sale of 37,000 shares of First Defiance Financial Corp. preferred stock at \$962.66 per share (less underwriting discounts) for net proceeds of \$35,084,143.70 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/13/2012. 90/ On 6/19/2012, Treasury completed the sale of 10,958 shares of First Capital Bancorp, Inc. preferred stock at \$920.11 per share (less underwriting discounts) for net proceeds of \$9,931,326.90 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/13/2012. 91/ On 6/19/2012, Treasury completed the sale of 20,600 shares of United Bancorp, Inc. preferred stock at \$825.50 per share (less underwriting discounts) for net proceeds of \$16,750,220.50 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/13/2012. 92/ On 7/3/2012, Treasury completed the sale of 48,200 shares of Fidelity Southern Corporation preferred stock at \$900.60 per share (less underwriting discounts) for net proceeds of \$42,757,786.20 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/27/2012. 93/ On 7/3/2012, Treasury completed the sale of 25,054 shares of Peoples Bancorp of North Carolina, Inc. preferred stock at \$933.36 per share (less underwriting discounts) for net proceeds of \$23,033,635.42 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/27/2012. 94/ On 7/3/2012, Treasury completed the sale of 23,184 shares of First Citizens Banc Corp preferred stock at \$906.00 per share (less underwriting discounts) for net proceeds of \$20,689,633.44 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/27/2012. 95/ On 7/3/2012, Treasury completed the sale of 45,000 shares of MetroCorp Bancshares, Inc. preferred stock at \$981.17 per share (less underwriting discounts) for net proceeds of \$43,490,360.25 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/27/2012. 96/ On 7/3/2012, Treasury completed the sale of 32,538 shares of Pulaski Financial Corp preferred stock at \$888.00 per share (less underwriting discounts) for net proceeds of \$28,460,337.84 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/27/2012. 97/ On 7/3/2012, Treasury completed the sale of 33,000 shares of Firstbank Corporation preferred stock at \$941.01 per share (less underwriting discounts) for net proceeds of \$30,587,530.05 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/27/2012. 98/ On 7/3/2012, Treasury completed the sale of 17,299 shares of Southern First Bancshares, Inc. preferred stock at \$904.00 per share (less underwriting discounts) for net proceeds of \$15,403,721.56 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/27/2012. 99/ On 7/12/2012, Treasury completed the sale of all Naples Bancorp, Inc. ("Naples Bancorp") preferred stock held by Treasury to Naples Bancorp for an aggregate purchase price of \$600,000.00, pursuant to the terms of the agreement between Treasury and Naples Bancorp entered into on 7/12/2012. 100/ On 7/17/2012, Treasury completed the sale of all Heartland Bancshares, Inc. ("Heartland") preferred stock held by Treasury to Horizon Bancorp for an aggregate purchase price of \$7,248,000 plus accrued and unpaid dividends, pursuant to the terms of the agreement by and among Treasury, Heartland, and Horizon Bancorp entered into on 7/17/2012. 101/ As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.

102/ On 8/10/2012, Treasury completed the sale of 35,500 shares of Marquette National Corporation preferred stock at \$720.25 per share (less a placement agent fee) for net proceeds of \$25,313,186.25 and 1,775 shares of Marquette National Corporation preferred stock at \$825.25 per share (less a placement agent fee) for net proceeds of \$25,313,186.25 and 1,775 shares of Marquette National Corporation preferred stock received upon the exercise of warrants at \$825.25 per share (less a placement agent fee) for net proceeds of \$1,450,170.56, pursuant to a placement agency agreement executed on 7/23/2012.

103/ On 8/13/2012. Treasury completed the sale of 43.000 shares of Exchange Bank preferred stock at \$875.25 per share (less a placement agent fee) for net proceeds of \$37.259.392.50 and 2.150 shares of Exchange Bank preferred stock at \$875.25 per share (less a placement agent fee) for net proceeds of \$37.259.392.50 and 2.150 shares of Exchange Bank preferred stock received upon the exercise of warrants at \$965.10 per share (less a placement agent fee) for net proceeds of \$2,054,215.35, pursuant to a placement agency agreement executed on 7/23/2012.

104/ On 8/9/2012, Treasury completed the sale of 36,282 shares of Fidelity Financial Corporation preferred stock at \$891.26 per share (less a placement agent fee) for net proceeds of \$32,013,328.37 and 1,814 shares of Fidelity Financial Corporation preferred stock at \$960.60 per share (less a placement agent fee) for net proceeds of \$32,013,328.37 and 1,814 shares of Fidelity Financial Corporation preferred stock received upon the exercise of warrants at \$960.60 per share (less a placement agent fee) for net proceeds of \$32,013,328.37 and 1,814 shares of Fidelity Financial Corporation preferred stock received upon the exercise of warrants at \$960.60 per share (less a placement agent fee) for net proceeds of \$32,013,328.37 and 1,814 shares of Fidelity Financial Corporation preferred stock received upon the exercise of warrants at \$960.60 per share (less a placement agent fee) for net proceeds of \$32,013,328.37 and 1,814 shares of Fidelity Financial Corporation preferred stock received upon the exercise of warrants at \$960.60 per share (less a placement agent fee) for net proceeds of \$32,013,328.37 and 1,814 shares of Fidelity Financial Corporation preferred stock received upon the exercise of warrants at \$960.60 per share (less a placement agent fee) for net proceeds of \$32,013,328.37 and 1,814 shares of Fidelity Financial Corporation preferred stock received upon the exercise of warrants at \$960.60 per share (less a placement agent fee) for net proceeds of \$32,013,328.37 and 1,814 shares of Fidelity Financial Corporation preferred stock received upon the exercise of \$32,013,328.37 and 1,814 shares o agent fee) for net proceeds of \$1,725,103.12, pursuant to a placement agency agreement executed on 7/23/2012.

105/ On 8/9/2012, Treasury completed the sale of 428 shares of First Western Financial, Inc. preferred stock received upon the exercise of warrants at \$828.50 per share (less a placement agent fee) for net proceeds of \$351,052.02, pursuant to a placement agency agreement executed on 7/23/2012. 106/ On 8/10/2012, Treasury completed the sale of 23,200 shares of Park Bancorporation, Inc. preferred stock at \$730.25 per share (less a placement agent fee) for net proceeds of \$16,772,382.00 and 1,160 shares of Park Bancorporation, Inc. preferred stock at \$780.25 per share (less a placement agent fee) for net proceeds of \$16,772,382.00 and 1,160 shares of Park Bancorporation, Inc. preferred stock received upon the exercise of warrants at \$780.25 per share (less a placement agent fee) for net proceeds of \$16,772,382.00 and 1,160 shares of Park Bancorporation, Inc. preferred stock received upon the exercise of warrants at \$780.25 per share (less a placement agent fee) for net proceeds of \$16,772,382.00 and 1,160 shares of Park Bancorporation, Inc. preferred stock received upon the exercise of warrants at \$780.25 per share (less a placement agent fee) for net proceeds of \$16,772,382.00 and 1,160 shares of Park Bancorporation, Inc. preferred stock received upon the exercise of warrants at \$780.25 per share (less a placement agent fee) for net proceeds of \$16,772,382.00 and 1,160 shares of Park Bancorporation, Inc. preferred stock received upon the exercise of warrants at \$780.25 per share (less a placement agent fee) for net proceeds of \$16,772,382.00 and 1,160 shares of Park Bancorporation, Inc. preferred stock received upon the exercise of warrants at \$780.25 per share (less a placement agent fee) for net proceeds of \$16,772,382.00 and 1,160 shares of Park Bancorporation, Inc. preferred stock received upon the exercise of warrants at \$780.25 per share (less a placement agent fee) for net proceeds of \$16,772,382.00 and 1,160 shares of Park Bancorporation, Inc. preferred stock received upon the exercise of \$16,772,382.00 and 1,160 shares agent fee) for net proceeds of \$896.039.10, pursuant to a placement agency agreement executed on 7/23/2012.

107/ On 8/10/2012, Treasury completed the sale of 35,539 shares of Trinity Capital Corporation preferred stock at \$750.25 per share (less a placement agent fee) for net proceeds of \$26,396,503.40 and 1,777 shares of Trinity Capital Corporation preferred stock at \$750.25 per share (less a placement agent fee) for net proceeds of \$26,396,503.40 and 1,777 shares of Trinity Capital Corporation preferred stock received upon the exercise of warrants at \$941.20 per share (less a placement agent fee) for net proceeds of \$26,396,503.40 and 1,777 shares of Trinity Capital Corporation preferred stock at \$750.25 per share (less a placement agent fee) for net proceeds of \$26,396,503.40 and 1,777 shares of Trinity Capital Corporation preferred stock at \$750.25 per share (less a placement agent fee) for net proceeds of \$26,396,503.40 and 1,777 shares of Trinity Capital Corporation preferred stock at \$750.25 per share (less a placement agent fee) for net proceeds of \$26,396,503.40 and 1,777 shares of Trinity Capital Corporation preferred stock at \$750.25 per share (less a placement agent fee) for net proceeds of \$26,396,503.40 and 1,777 shares of Trinity Capital Corporation preferred stock at \$750.25 per share (less a placement agent fee) for net proceeds of \$26,396,503.40 and 1,777 shares of Trinity Capital Corporation preferred stock at \$750.25 per share (less a placement agent fee) for net proceeds of \$26,396,503.40 and 1,777 shares of Trinity Capital Corporation preferred stock at \$750.25 per share (less a placement agent fee) for net proceeds of \$26,396,503.40 and 1,777 shares of Trinity Capital Corporation preferred stock at \$750.25 per share (less a placement agent fee) for net proceeds of \$26,396,503.40 and 1,777 shares of Trinity Capital Corporation preferred stock at \$750.25 per share (less a placement agent fee) for net proceeds of \$26,396,503.40 and 1,777 shares of Trinity Capital Corporation preferred stock at \$26,396,503.40 and 1,777 shares of \$26,396,503.40 and 1,777 shares of \$26,396,503.40 and 1,777 shares of agent fee) for net proceeds of \$1,655,787.28, pursuant to a placement agency agreement executed on 7/23/2012.

108/ On 8/10/2012, Treasury completed the sale of 24,300 shares of CBS Banc-Corp. preferred stock at \$905.20 per share (less a placement agent fee) for net proceeds of \$21,776,396.40 and 1,215 shares of CBS Banc-Corp. preferred stock received upon the exercise of warrants at \$921.00 per share (less a placement agent fee) for net proceeds of \$21,776,396.40 and 1,215 shares of CBS Banc-Corp. preferred stock received upon the exercise of warrants at \$921.00 per share (less a placement agent fee) for net proceeds of \$21,776,396.40 and 1,215 shares of CBS Banc-Corp. preferred stock received upon the exercise of warrants at \$921.00 per share (less a placement agent fee) for net proceeds of \$21,776,396.40 and 1,215 shares of CBS Banc-Corp. preferred stock received upon the exercise of warrants at \$921.00 per share (less a placement agent fee) for net proceeds of \$21,776,396.40 and 1,215 shares of CBS Banc-Corp. preferred stock received upon the exercise of warrants at \$921.00 per share (less a placement agent fee) for net proceeds of \$21,776,396.40 and 1,215 shares of CBS Banc-Corp. preferred stock received upon the exercise of warrants at \$921.00 per share (less a placement agent fee) for net proceeds of \$21,776,396.40 and 1,215 shares of CBS Banc-Corp. preferred stock received upon the exercise of warrants at \$921.00 per share (less a placement agent fee) for net proceeds of \$21,776,396.40 and 1,215 shares of CBS Banc-Corp. preferred stock received upon the exercise of warrants at \$921.00 per share (less a placement agent fee) for net proceeds of \$21,776,396.40 and 1,215 shares of CBS Banc-Corp. preferred stock received upon the exercise of \$21,776,396.40 and 1,215 shares of CBS Banc-Corp. preferred stock received upon the exercise of \$21,776,396.40 and 1,215 shares of CBS Banc-Corp. preferred stock received upon the exercise of \$21,776,396.40 and 1,215 shares of \$21,776,396.40 proceeds of \$1,107,824.85, pursuant to a placement agency agreement executed on 7/23/2012.

109/ On 8/9/2012, Treasury completed the sale of its Market Street Bancshares, Inc. subordinated debentures (less a placement agent fee) for net proceeds of \$18,069,212.70 and its Market Street Bancshares, Inc. subordinated debentures received upon the exercise of warrants (less a placement agent fee) for net proceeds of \$824,730.64, pursuant to a placement agency agreement executed on 7/23/2012.

110/ On 8/9/2012, Treasury completed the sale of its Commonwealth Bancshares, Inc. subordinated debentures (less a placement agent fee) for net proceeds of \$15,147,000.00 and its Commonwealth Bancshares, Inc. subordinated debentures received upon the exercise of warrants (less a placement agent fee) for net proceeds of \$898,722.00, pursuant to a placement agency agreement executed on 7/23/2012.

111/ On 8/9/2012, Treasury completed the sale of its Diamond Bancorp, Inc. subordinated debentures (less a placement agent fee) for net proceeds of \$14,780,661.64 and its Diamond Bancorp, Inc. subordinated debentures (less a placement agent fee) for net proceeds of \$779,576.49, pursuant to a placement agency agreement executed on 7/23/2012.

112/ On 8/10/2012, Treasury completed the sale of 22,252 shares of Premier Financial Bancorp, Inc. preferred stock at \$901.03 per share (less a placement agent fee) for net proceeds of \$19,849,222.36, pursuant to a placement agency agreement executed on 7/23/2012. 113/ On 8/10/2012, Treasury completed the sale of 1,100 shares of First Community Financial Partners, Inc. preferred stock received upon the exercise of warrants at \$661.50 per share (less a placement agent fee) for net proceeds of \$720,373.50, pursuant to a placement agency agreement executed on 7/23/2012. 114/ On 8/9/2012, Treasury completed the sale of 8,000 shares of First Western Financial, Inc. preferred stock at \$775.00 per share (less a placement agent fee) for net proceeds of \$6,138,000.00, pursuant to a placement agency agreement executed on 7/23/2012. 115/ On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. 116/ On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement. 117/ On 8/1/2012, Treasury completed the sale of all VIST Financial Corp. ("VIST") preferred stock and the related warrant held by Treasury to Tompkins") for an aggregate purchase price equal to (i) the par amount of the preferred stock (\$25,000,000) plus accrued and unpaid dividends thereon and (ii) \$1,189,813 for the warrant, pursuant to the terms of the agreement by and among Treasury, VIST, and Tompkins entered into on 8/1/2012.

118/ On 8/20/2012, Treasury completed the sale of 5,738,637 split adjusted shares of Sterling Financial Corporation common stock at \$20.00 per share (less underwriting discounts) for net proceeds of \$113,338,080.75, pursuant to an underwriting agreement executed on 8/14/2012. 119/ On 8/21/2012, Treasury completed the sale of 230,000 shares of M&T Bank Corporation Series A Preferred Shares at \$1,000.00 per share plus accrued dividends for proceeds of \$381,500,000.00 plus accrued dividends, pursuant to an underwriting agreement 120/ On 8/29/2012, Treasury completed the sale of 31,260 shares of BNC Bancorp preferred stock at \$921.23 per share (less underwriting discounts) for net proceeds of \$28,365,685.05 plus accrued dividends, pursuant to an underwriting agreement executed on 8/23/2012. 121/ On 8/29/2012, Treasury completed the sale of 11,000 shares of Mackinac Financial Corporation preferred stock at \$958.09 per share (less underwriting discounts) for net proceeds of \$10,380,905.15 plus accrued dividends, pursuant to an underwriting agreement executed on 8/23/2012. 122/ On 8/29/2012 Treasury completed the sale of 11,350 shares of First Community Corporation preferred stock at \$982.83 per share (less underwriting discounts) for net proceeds of \$10,987,793.69 plus accrued dividends, pursuant to an underwriting agreement executed on 8/23/2012. 123/ On 8/29/2012, Treasury completed the sale of 13,900 shares of First National Corporation preferred stock at \$882.50 per share (less underwriting discounts) for net proceeds of \$12,082,748.75 plus accrued dividends and 695 shares of First National Corporation preferred stock (held as a result of warrant exercise) at \$912.50 per share (less underwriting discounts) for net proceeds of \$624,674.69 plus accrued dividends, pursuant to an underwriting agreement executed on 8/23/2012.

124/ On 9/18/2012, Treasury completed the sale of 36,000 shares of Yadkin Valley Financial Corporation Series T preferred stock at \$884.82 per share (less underwriting discounts) for net proceeds of \$31,843,080.00 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 9/12/2012. 125/ On 9/18/2012, Treasury completed the sale of 13,312 shares of Yadkin Valley Financial Corporation Series T-ACB preferred stock at \$880.00 per share (less underwriting discounts) for net proceeds of \$11,643,740.16 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 9/12/2012.

126/ On 9/20/2012, Treasury completed the sale of 17,000 shares of F&M Financial Corporation (NC) preferred stock at \$950.00 per share (less a placement agent fee) for net proceeds of \$15,988,500.00 and 850 shares of F&M Financial Corporation (NC) preferred stock at \$921.30 per share (less a placement agent fee) for net proceeds of \$15,988,500.00 and 850 shares of F&M Financial Corporation (NC) preferred stock received upon the exercise of warrants at \$921.30 per share (less a placement agent fee) for net proceeds of \$775,273.95, pursuant to a placement agency agreement executed on 9/12/2012.

127/ On 9/21/2012, Treasury completed the sale of 17,243 shares of F&M Financial Corporation (TN) preferred stock at \$787.50 per share (less a placement agent fee) for net proceeds of \$13,443,073.87 and 862 shares of F&M Financial Corporation (TN) preferred stock at \$787.50 per share (less a placement agent fee) for net proceeds of \$13,443,073.87 and 862 shares of F&M Financial Corporation (TN) preferred stock at \$787.50 per share (less a placement agent fee) for net proceeds of \$13,443,073.87 and 862 shares of F&M Financial Corporation (TN) preferred stock at \$787.50 per share (less a placement agent fee) for net proceeds of \$13,443,073.87 and 862 shares of F&M Financial Corporation (TN) preferred stock at \$787.50 per share (less a placement agent fee) for net proceeds of \$13,443,073.87 and 862 shares of F&M Financial Corporation (TN) preferred stock at \$787.50 per share (less a placement agent fee) for net proceeds of \$13,443,073.87 and 862 shares of F&M Financial Corporation (TN) preferred stock at \$787.50 per share (less a placement agent fee) for net proceeds of \$13,443,073.87 and 862 shares of F&M Financial Corporation (TN) preferred stock at \$787.50 per share (less a placement agent fee) for net proceeds of \$13,443,073.87 and 862 shares of F&M Financial Corporation (TN) preferred stock at \$787.50 per share (less a placement agent fee) for net proceeds of \$13,443,073.87 and 862 shares of F&M Financial Corporation (TN) preferred stock at \$787.50 per share (less a placement agent fee) for net proceeds of \$13,443,073.87 and 862 shares of F&M Financial Corporation (TN) preferred stock at \$787.50 per share (less a placement agent fee) for net proceeds of \$13,443,073.87 and 862 shares of F&M Financial Corporation (TN) preferred stock at \$787.50 per share (less a placement agent fee) for net proceeds of \$13,443,073.87 and 862 shares of \$13,443,073.87 placement agent fee) for net proceeds of \$742,440.60, pursuant to a placement agency agreement executed on 9/12/2012.

128/ On 9/20/2012, Treasury completed the sale of 70,000 shares of Alpine Banks of Colorado preferred stock at \$814.29 per share (less a placement agent fee) for net proceeds of \$56,430,297.00 and 3,500 shares of Alpine Banks of Colorado preferred stock received upon the exercise of warrants at \$950.00 per share (less a placement agent fee) for net proceeds of \$56,430,297.00 and 3,500 shares of Alpine Banks of Colorado preferred stock received upon the exercise of warrants at \$950.00 per share (less a placement agent fee) for net proceeds of \$56,430,297.00 and 3,500 shares of Alpine Banks of Colorado preferred stock received upon the exercise of warrants at \$950.00 per share (less a placement agent fee) for net proceeds of \$56,430,297.00 and 3,500 shares of Alpine Banks of Colorado preferred stock received upon the exercise of warrants at \$950.00 per share (less a placement agent fee) for net proceeds of \$56,430,297.00 and 3,500 shares of Alpine Banks of Colorado preferred stock received upon the exercise of warrants at \$950.00 per share (less a placement agent fee) for net proceeds of \$56,430,297.00 and 3,500 shares of Alpine Banks of Colorado preferred stock received upon the exercise of warrants at \$950.00 per share (less a placement agent fee) for net proceeds of \$56,430,297.00 and 3,500 shares of Alpine Banks of Colorado preferred stock received upon the exercise of warrants at \$950.00 per share (less a placement agent fee) for net proceeds of \$56,430,297.00 and 3,500 shares of Alpine Banks of Colorado preferred stock received upon the exercise of warrants at \$950.00 per share (less a placement agent fee) for net proceeds of \$56,430,297.00 and 3,500 shares of Alpine Banks of Colorado preferred stock received upon the exercise of \$56,430,297.00 and 3,500 shares of \$56,430,297.00 and \$50,430,297.00 and agent fee) for net proceeds of \$3,291,750.00, pursuant to a placement agency agreement executed on 9/12/2012.

129/ On 9/21/2012, Treasury completed the sale of 22,000 shares of First Community Financial Partners, Inc. preferred stock at \$652.50 per share (less a placement agent fee) for net proceeds of \$14,211,450.00, pursuant to a placement agency agreement executed on 9/12/2012. 130/ On 9/26/2012, Treasury completed the sale of all Central Federal Corporation preferred stock and the related warrant held by UST for an aggregate purchase price of \$3,000,000, pursuant to the terms of the agreement entered into on 9/12/2012.

131/ On 10/1/2012, Treasury completed the sale of all Southern Community Financial Corp. preferred stock and the related warrant held by UST for an aggregate purchase price of \$42,750,000, plus accrued and unpaid dividends, pursuant to the terms of the agreement entered into on 10/1/2012. 132/ On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. 133/ On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. 134/ On 10/31/2012, Treasury completed the sale of 12,000 shares of Blue Ridge Bancshares, Inc. preferred stock at \$755.00 per share (less a placement agent fee) for net proceeds of \$8,969,400.00 and 600 shares of Blue Ridge Bancshares, Inc. preferred stock received upon the exercise of warrants at \$912.11 per share (less a placement agent fee) for net proceeds of \$541,793.34, pursuant to a placement agency agreement executed on 10/22/2012.

135/ On 10/31/2012, Treasury completed the sale of 7,570 shares of First Gothenburg Bancshares, Inc. preferred stock at \$910.31 per share (less a placement agent fee) for net proceeds of \$6,822,136.23 and 379 shares of First Gothenburg Bancshares, Inc. preferred stock received upon the exercise of warrants at \$965.11 per share (less a placement agent fee) for net proceeds of \$6,822,136.23 and 379 shares of First Gothenburg Bancshares, Inc. preferred stock received upon the exercise of warrants at \$965.11 per share (less a placement agent fee) for net proceeds of \$362,118.92, pursuant to a placement agency agreement executed on 10/22/2012.

136/ On 10/31/2012, Treasury completed the sale of 10,000 shares of Blackhawk Bancorp Inc. preferred stock at \$910.00 per share (less a placement agent fee) for net proceeds of \$9,009,000.00 and 500 shares of Blackhawk Bancorp Inc. preferred stock received upon the exercise of warrants at \$950.00 per share (less a placement agent fee) for net proceeds of \$9,009,000.00 and 500 shares of Blackhawk Bancorp Inc. preferred stock received upon the exercise of warrants at \$950.00 per share (less a placement agent fee) for net proceeds of \$9,009,000.00 and 500 shares of Blackhawk Bancorp Inc. preferred stock received upon the exercise of warrants at \$950.00 per share (less a placement agent fee) for net proceeds of \$470,250.00, pursuant to a placement agency agreement executed on 10/22/2012.

137/ On 10/31/2012, Treasury completed the sale of 4,967 shares of Germantown Capital Corporation, Inc. preferred stock at \$910.13 per share (less a placement agent fee) for net proceeds of \$4,495,615.71 and 248 shares of Germantown Capital Corporation, Inc. preferred stock received upon the exercise of warrants at \$966.11 per share (less a placement agent fee) for net proceeds of \$4,495,615.71 and 248 shares of Germantown Capital Corporation, Inc. preferred stock received upon the exercise of warrants at \$966.11 per share (less a placement agent fee) for net proceeds of \$214,595.28, pursuant to a placement agency agreement executed on 10/22/2012.

138/ On 10/31/2012, Treasury completed the sale of 2,250 shares of CenterBank preferred stock at \$825.00 per share (less a placement agent fee) for net proceeds of \$1,831,250.00 and 113 shares of CenterBank preferred stock received upon the exercise of warrants at \$965.11 per share (less a placement agent fee) for net proceeds of \$1,831,250.00 and 113 shares of CenterBank preferred stock received upon the exercise of warrants at \$965.11 per share (less a placement agent fee) for net proceeds of \$1,831,250.00 and 113 shares of CenterBank preferred stock received upon the exercise of warrants at \$965.11 per share (less a placement agent fee) for net proceeds of \$1,831,250.00 and 113 shares of CenterBank preferred stock received upon the exercise of warrants at \$965.11 per share (less a placement agent fee) for net proceeds of \$1,831,250.00 and 113 shares of CenterBank preferred stock received upon the exercise of warrants at \$965.11 per share (less a placement agent fee) for net proceeds of \$1,831,250.00 and 113 shares of CenterBank preferred stock received upon the exercise of warrants at \$965.11 per share (less a placement agent fee) for net proceeds of \$1,831,250.00 and 113 shares of CenterBank preferred stock received upon the exercise of warrants at \$965.11 per share (less a placement agent fee) for net proceeds of \$1,831,250.00 and 113 shares of CenterBank preferred stock received upon the exercise of \$1,831,250.00 and 113 shares of CenterBank preferred stock received upon the exercise of \$1,831,250.00 and 113 shares of \$2,000 and 113 shares of \$2,000 and \$1,000 an

139/ On 10/31/2012, Treasury completed the sale of 7,700 shares of Oak Ridge Financial Services, Inc. preferred stock at \$921.50 per share (less a placement agent fee) for net proceeds of \$7,024,594.50, pursuant to a placement agency agreement executed on 10/22/2012. 140/ On 10/31/2012, Treasury completed the sale of 3,285 shares of Congaree Bancshares Inc. preferred stock at \$825.26 per share (less a placement agent fee) for net proceeds of \$2,685,979.10 and 164 shares of Congaree Bancshares Inc. preferred stock received upon the exercise of warrants at \$801.00 per share (less a placement agent fee) for net proceeds of \$106,364.00, pursuant to a placement agency agreement executed on 10/22/2012.

141/ On 10/31/2012, Treasury completed the sale of 7,700 shares of Metro City Bank preferred stock at \$900.10 per share (less a placement agent fee) for net proceeds of \$6,861,462.30 and 385 shares of Metro City Bank preferred stock received upon the exercise of warrants at \$970.61 per share (less a placement agent fee) for net proceeds of \$6,861,462.30 and 385 shares of Metro City Bank preferred stock received upon the exercise of warrants at \$970.61 per share (less a placement agent fee) for net proceeds of \$6,861,462.30 and 385 shares of Metro City Bank preferred stock received upon the exercise of warrants at \$970.61 per share (less a placement agent fee) for net proceeds of \$6,861,462.30 and 385 shares of Metro City Bank preferred stock received upon the exercise of warrants at \$970.61 per share (less a placement agent fee) for net proceeds of \$6,861,462.30 and 385 shares of Metro City Bank preferred stock received upon the exercise of warrants at \$970.61 per share (less a placement agent fee) for net proceeds of \$6,861,462.30 and 385 shares of Metro City Bank preferred stock received upon the exercise of warrants at \$970.61 per share (less a placement agent fee) for net proceeds of \$6,861,462.30 and 385 shares of Metro City Bank preferred stock received upon the exercise of warrants at \$970.61 per share (less a placement agent fee) for net proceeds of \$6,861,462.30 and 385 shares of \$6,861,462.30 and 385 shar

142/ On 10/31/2012, Treasury completed the sale of 3,900 shares of Peoples Bancshares of TN, Inc. preferred stock at \$755.00 per share (less a placement agent fee) for net proceeds of \$2,919,500.00 and 195 shares of Peoples Bancshares of TN, Inc. preferred stock received upon the exercise of warrants at \$755.00 per share (less a placement agent fee) for net proceeds of \$2,919,500.00 and 195 shares of Peoples Bancshares of TN, Inc. preferred stock at \$755.00 per share (less a placement agent fee) for net proceeds of \$2,919,500.00 and 195 shares of Peoples Bancshares of TN, Inc. preferred stock received upon the exercise of warrants at \$755.00 per share (less a placement agent fee) for net proceeds of \$122,225.00, pursuant to a placement agency agreement executed on 10/22/2012.

143/ On 10/31/2012, Treasury completed the sale of 7,500 shares of The Little Bank, Incorporated preferred stock at \$981.20 per share (less a placement agent fee) for net proceeds of \$7,285,410.00 and 375 shares of The Little Bank, Incorporated preferred stock received upon the exercise of warrants at \$1,000.00 per share (less a placement agent fee) for net proceeds of \$7,285,410.00 and 375 shares of The Little Bank, Incorporated preferred stock received upon the exercise of warrants at \$1,000.00 per share (less a placement agent fee) for net proceeds of \$371,250.00, pursuant to a placement agency agreement executed on 10/22/2012.

144/ On 10/31/2012, Treasury completed the sale of 10,000 shares of HomeTown Bankshares Corporation preferred stock at \$918.50 per share (less a placement agent fee) for net proceeds of \$9,093,150.00 and 374 shares of HomeTown Bankshares Corporation preferred stock received upon the exercise of warrants at \$852.00 per share (less a placement agent fee) for net proceeds of \$9,093,150.00 and 374 shares of HomeTown Bankshares Corporation preferred stock received upon the exercise of warrants at \$852.00 per share (less a placement agent fee) for net proceeds of \$315,461.52, pursuant to a placement agency agreement executed on 10/22/2012.

145/ On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("First Community") and Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.

146/ On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.

147/ On 11/9/2012, Treasury completed the sale of 1,000 shares of BankGreenville Financial Corp. preferred stock at \$900.00 per share (less a placement agent fee) for net proceeds of \$891,000.00 and 50 shares of BankGreenville Financial Corp. preferred stock received upon the exercise of warrants at \$937.61 per share (less a placement agent fee) for net proceeds of \$46,411.70, pursuant to a placement agency agreement executed on 11/1/2012.

148/ On 11/9/2012, Treasury completed the sale of 4,000 shares of Capital Pacific Bancorp preferred stock at \$938.36 per share (less a placement agent fee) for net proceeds of \$3,715,905.60 and 200 shares of Capital Pacific Bancorp preferred stock received upon the exercise of warrants at \$970.21 per share (less a placement agent fee) for net proceeds of \$3,715,905.60 and 200 shares of Capital Pacific Bancorp preferred stock received upon the exercise of warrants at \$970.21 per share (less a placement agent fee) for net proceeds of \$3,715,905.60 and 200 shares of Capital Pacific Bancorp preferred stock received upon the exercise of warrants at \$970.21 per share (less a placement agent fee) for net proceeds of \$192,101.58, pursuant to a placement agency agreement executed on 11/1/2012.

149/ On 11/9/2012, Treasury completed the sale of 8,700 shares of First Freedom Bancshares, Inc. preferred stock at \$922.50 per share (less a placement agent fee) for net proceeds of \$7,945,492.50 and 261 shares of First Freedom Bancshares, Inc. preferred stock received upon the exercise of warrants at \$991.21 per share (less a placement agent fee) for net proceeds of \$7,945,492.50 and 261 shares of First Freedom Bancshares, Inc. preferred stock at \$991.21 per share (less a placement agent fee) for net proceeds of \$256,118.75, pursuant to a placement agency agreement executed on 11/1/2012.

150/ On 11/13/2012, Treasury completed the sale of 5,097 shares of Franklin Bancorp, Inc. preferred stock at \$632.50 per share (less a placement agent fee) for net proceeds of \$3,191,613.98 and 255 shares of Franklin Bancorp, Inc. preferred stock received upon the exercise of warrants at \$772.50 per share (less a placement agent fee) for net proceeds of \$3,191,613.98 and 255 shares of Franklin Bancorp, Inc. preferred stock received upon the exercise of warrants at \$772.50 per share (less a placement agent fee) for net proceeds of \$195,017.63, pursuant to a placement agency agreement executed on 11/1/2012.

151/ On 11/9/2012, Treasury completed the sale of 1,500 shares of Regional Bankshares Inc. preferred stock at \$925.00 per share (less a placement agent fee) for net proceeds of \$1,373,625.00 and 75 shares of Regional Bankshares Inc. preferred stock received upon the exercise of warrants at \$1,000 per share (less a placement agent fee) for net proceeds of \$1,373,625.00 and 75 shares of Regional Bankshares Inc. preferred stock received upon the exercise of warrants at \$1,000 per share (less a placement agent fee) for net proceeds of \$74,250.00, pursuant to a placement agency agreement executed on 11/1/2012.

152/ On 11/13/2012, Treasury completed the sale of 3,070 shares of Sound Banking Co. preferred stock at \$922.61 per share (less a placement agent fee) for net proceeds of \$2,804,088.57 and 154 shares of Sound Banking Co. preferred stock received upon the exercise of warrants at \$970.21 per share (less a placement agent fee) for net proceeds of \$147,918.22, pursuant to a placement agency agreement executed on 11/1/2012.

153/ On 11/9/2012, Treasury completed the sale of 5,677 shares of Three Shores Bancorporation, Inc. preferred stock at \$888.36 per share (less a placement agent fee) for net proceeds of \$4,992,787.52 and 284 shares of Three Shores Bancorporation, Inc. preferred stock received upon the exercise of warrants at \$1,004.00 per share (less a placement agent fee) for net proceeds of \$4,992,787.52 and 284 shares of Three Shores Bancorporation, Inc. preferred stock received upon the exercise of warrants at \$1,004.00 per share (less a placement agent fee) for net proceeds of \$282,284.64, pursuant to a placement agency agreement executed on 11/1/2012.

154/ On 11/13/2012, Treasury completed the sale of 16,641 shares of Timberland Bancorp, Inc. preferred stock at \$862.50 per share (less a placement agent fee) for net proceeds of \$14,209,333.88, pursuant to a placement agency agreement executed on 11/1/2012. 155/ On 11/9/2012, Treasury completed the sale of 6,855 shares of Western Illinois Bancshares, Inc. Series A preferred stock at \$942.90 per share (less a placement agent fee) for net proceeds of \$6,398,943.71; 4,567 shares of Western Illinois Bancshares, Inc. Series C preferred stock at \$932.77 per share (less a placement agent fee) for net proceeds of \$4,217,360.98; and 343 shares of Western Illinois Bancshares, Inc. preferred stock received upon the exercise of warrants at \$987.77 per share (less a placement agent fee) for net proceeds of \$335,417.06, pursuant to a placement agency agreement executed on 11/1/2012. 156/ On 11/13/2012, Treasury completed the sale of its F&C Bancorp. Inc. subordinated debentures (less a placement agent fee) for net proceeds of \$2,840,902.62 and its F&C Bancorp. Inc. subordinated debentures received upon the exercise of warrants (less a placement agent fee) for net proceeds of \$148,500.00, pursuant to a placement agent fee) for net proceeds of \$148,500.00, pursuant to a placement agent fee) for net proceeds of \$148,500.00, pursuant to a placement agency agreement executed on 11/1/2012.

157/ On 11/13/2012, Treasury completed the sale of its Farmers Enterprises, Inc. subordinated debentures (less a placement agent fee) for net proceeds of \$11,439,252.00 and its Farmers Enterprises, Inc. subordinated debentures received upon the exercise of warrants (less a placement agent fee) for net proceeds of \$590,323.14, pursuant to a placement agency agreement executed on 11/1/2012.

158/ On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC. 159/ On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. 160/ On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement. 161/ On 11/29/2012, Treasury completed the sale of 4,781 shares of Alaska Pacific Bancshares, Inc. preferred stock at \$892.61 per share (less a placement agent fee) for net proceeds of \$4,217,568.41, pursuant to a placement agency agreement executed on 11/19/2012. 162/ On 11/30/2012, Treasury completed the sale of 3,000 shares of Bank of Commerce preferred stock at \$834.00 per share (less a placement agent fee) for net proceeds of \$2,477,000.00 and 150 shares of Bank of Commerce preferred stock received upon the exercise of warrants at \$834.00 per share (less a placement agent fee) for net proceeds of \$2,477,000.00 and 150 shares of Bank of Commerce preferred stock received upon the exercise of warrants at \$834.00 per share (less a placement agent fee) for net proceeds of \$2,477,000.00 and 150 shares of Bank of Commerce preferred stock received upon the exercise of warrants at \$834.00 per share (less a placement agent fee) for net proceeds of \$2,477,000.00 and 150 shares of Bank of Commerce preferred stock received upon the exercise of warrants at \$834.00 per share (less a placement agent fee) for net proceeds of \$2,477,000.00 and 150 shares of Bank

163/ On 11/30/2012, Treasury completed the sale of 4,000 shares of Carolina Trust Bank preferred stock at \$853.00 per share (less a placement agent fee) for net proceeds of \$3,362,000.00, pursuant to a placement agent gene texecuted on 11/19/2012. 164/ On 11/29/2012, Treasury completed the sale of 2,644 shares of CBB Bancorp Series A preferred stock at \$934.10 per share (less a placement agent fee) for net proceeds of \$2,453,093; 1,753 shares of CBB Bancorp Series C preferred stock at \$930.02 per share (less a placement agent fee) for net proceeds of \$1,613,658.39; and 132 shares of CBB Bancorp Series B preferred stock received upon the exercise of warrants at \$1,004.00 per share (less a placement agent fee) for net proceeds of \$115,861.33, pursuant to a placement agent gene of 3,000 shares of Clover Community Bankshares, Inc. preferred stock at \$872.90 per share (less a placement agent fee) for net proceeds of \$2,593,700.00 and 150 shares of Clover Community Bankshares, Inc. preferred stock received upon the exercise of warrants at \$926.81 per share (less a placement agent fee) for net proceeds of \$2,593,700.00 and 150 shares of Clover Community Bankshares, Inc. preferred stock received upon the exercise of warrants at \$926.81 per share (less a placement agent fee) for net proceeds of \$2,593,700.00 and 150 shares of Clover Community Bankshares, Inc. preferred stock received upon the exercise of warrants at \$926.81 per share (less a placement agent fee) for net proceeds of \$2,593,700.00 and 150 shares of Clover Community Bankshares, Inc. preferred stock received upon the exercise of warrants at \$926.81 per share (less a placement agent fee) for net proceeds of \$2,593,700.00 and 150 shares of Clover Community Bankshares, Inc. preferred stock received upon the exercise of warrants at \$926.81 per share (less a placement agent fee) for net proceeds of \$1,14,021.50, pursuant to a placement agent gene of \$2,593,700.00 and 150 shares of Clover Community Bankshares, Inc. preferred stock received upon the exercise of w

166/ On 11/30/2012, Treasury completed the sale of 105 shares of Community Bancshares of Mississippi, Inc. preferred stock at \$9,550.00 per share (less a placement agent fee) for net proceeds of \$977,750.00 and 5 shares of Community Bancshares of Mississippi, Inc. preferred stock at \$10,000.00 per share (less a placement agent fee) for net proceeds of \$977,750.00 and 5 shares of Community Bancshares of Mississippi, Inc. preferred stock at \$10,000.00 per share (less a placement agent fee) for net proceeds of \$25,000.00, pursuant to a placement agency agreement executed on 11/19/2012.

167/ On 11/30/2012, Treasury completed the sale of 3,976 shares of Community Business Bank preferred stock at \$935.00 per share (less a placement agent fee) for net proceeds of \$3,692,560.00 and 199 shares of Community Business Bank preferred stock received upon the exercise of warrants at \$965.00 per share (less a placement agent fee) for net proceeds of \$3,692,560.00 and 199 shares of Community Business Bank preferred stock received upon the exercise of warrants at \$965.00 per share (less a placement agent fee) for net proceeds of \$167,035.00, pursuant to a placement agency agreement executed on 11/19/2012.

168/ On 11/30/2012, Treasury completed the sale of 638 shares of Corning Savings and Loan Association preferred stock at \$860.00 per share (less a placement agent fee) for net proceeds of \$523,680.00 and 32 shares of Corning Savings and Loan Association preferred stock received upon the exercise of warrants at \$905.00 per share (less a placement agent fee) for net proceeds of \$523,680.00 and 32 shares of Corning Savings and Loan Association preferred stock received upon the exercise of warrants at \$905.00 per share (less a placement agent fee) for net proceeds of \$3,960.00, pursuant to a placement agency agreement executed on 11/19/2012.

169/ On 11/29/2012, Treasury completed the sale of 7,525 shares of Country Bank Shares, Inc. preferred stock at \$917.90 per share (less a placement agent fee) for net proceeds of \$6,838,125.53 and 376 shares of Country Bank Shares, Inc. preferred stock received upon the exercise of warrants at \$1,000.00 per share (less a placement agent fee) for net proceeds of \$6,838,125.53 and 376 shares of Country Bank Shares, Inc. preferred stock received upon the exercise of warrants at \$1,000.00 per share (less a placement agent fee) for net proceeds of \$6,838,125.53 and 376 shares of Country Bank Shares, Inc. preferred stock received upon the exercise of warrants at \$1,000.00 per share (less a placement agent fee) for net proceeds of \$6,838,125.53 and 376 shares of Country Bank Shares, Inc. preferred stock received upon the exercise of warrants at \$1,000.00 per share (less a placement agent fee) for net proceeds of \$372,240.00, pursuant to a placement agency agreement executed on 11/19/2012.

170/ On 11/30/2012, Treasury completed the sale of 7,289 shares of FFW Corporation preferred stock at \$902.90 per share (less a placement agent fee) for net proceeds of \$6,515,425.72 and 364 shares of FFW Corporation preferred stock received upon the exercise of warrants at \$995.00 per share (less a placement agent fee) for net proceeds of \$6,515,425.72 and 364 shares of FFW Corporation preferred stock received upon the exercise of warrants at \$995.00 per share (less a placement agent fee) for net proceeds of \$6,515,425.72 and 364 shares of FFW Corporation preferred stock received upon the exercise of warrants at \$995.00 per share (less a placement agent fee) for net proceeds of \$6,515,425.72 and 364 shares of FFW Corporation preferred stock received upon the exercise of warrants at \$995.00 per share (less a placement agent fee) for net proceeds of \$6,515,425.72 and 364 shares of FFW Corporation preferred stock received upon the exercise of warrants at \$995.00 per share (less a placement agent fee) for net proceeds of \$6,515,425.72 and 364 shares of FFW Corporation preferred stock received upon the exercise of warrants at \$995.00 per share (less a placement agent fee) for net proceeds of \$6,515,425.72 and 364 shares of FFW Corporation preferred stock received upon the exercise of warrants at \$995.00 per share (less a placement agent fee) for net proceeds of \$6,515,425.72 and 364 shares of FFW Corporation preferred stock received upon the exercise of warrants at \$995.00 per share (less a placement agent fee) for net proceeds of \$6,515,425.72 and 364 shares of FFW Corporation preferred stock received upon the exercise of \$6,515,425.72 and 364 shares of \$6,515,425.72 and 364 shares of \$6,515,425.72 and 364 shares of \$6,515,425.72 and \$6,515,425.72 a

171/ On 11/30/2012, Treasury completed the sale of 1,900 shares of Hometown Bancshares, Inc. preferred stock at \$942.90 per share (less a placement agent fee) for net proceeds of \$1,766,510.00 and 95 shares of Hometown Bancshares, Inc. preferred stock received upon the exercise of warrants at \$1,001.00 per share (less a placement agent fee) for net proceeds of \$1,766,510.00 and 95 shares of Hometown Bancshares, Inc. preferred stock received upon the exercise of warrants at \$1,001.00 per share (less a placement agent fee) for net proceeds of \$70,095.00, pursuant to a placement agency agreement executed on 11/19/2012.

172/ On 11/30/2012, Treasury completed the sale of 4,000 shares of KS Bancorp, Inc. preferred stock at \$827.00 per share (less a placement agent fee) for net proceeds of \$3,283,000 and 200 shares of KS Bancorp, Inc. preferred stock received upon the exercise of warrants at \$827.00 per share (less a placement agent fee) for net proceeds of \$3,283,000 and 200 shares of KS Bancorp, Inc. preferred stock received upon the exercise of warrants at \$827.00 per share (less a placement agent fee) for net proceeds of \$3,283,000 and 200 shares of KS Bancorp, Inc. preferred stock received upon the exercise of warrants at \$827.00 per share (less a placement agent fee) for net proceeds of \$140,400.00, pursuant to a placement agency agreement executed on 11/19/2012.

173/ On 11/29/2012, Treasury completed the sale of 3,000 shares of Layton Park Financial Group, Inc. preferred stock at \$790.31 per share (less a placement agent fee) for net proceeds of \$2,345,930.00 and 150 shares of Layton Park Financial Group, Inc. preferred stock received upon the exercise of warrants at \$862.50 per share (less a placement agent fee) for net proceeds of \$104,375.00, pursuant to a placement agency agreement executed on 11/19/2012.

174/ On 11/29/2012, Treasury completed the sale of 16,288 shares of Parke Bancorp, Inc. preferred stock at \$719.11 per share (less a placement agent fee) for net proceeds of \$11,595,735.04, pursuant to a placement agent gent agent gent agent gent agent gent agent gent agent fee) for net proceeds of \$2,053,012.50; 4,237 shares of TriSummit Bank Series D preferred stock at \$750.00 per share (less a placement agent fee) for net proceeds of \$12,665.75, pursuant to a placement agent gent gent gent agent gent gent fee) for net proceeds of \$12,665.75, pursuant to a placement agency agreement executed on 11/19/2012.

177/ On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon. 178/ On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012. 179/ On 12/11/2012, Treasury completed the sale of 20,749 shares of The Baraboo Bancorporation, Inc. preferred stock at \$652.30 per share (less a placement agent fee) for net proceeds of \$13,399,226.97 and 1,037 shares of The Baraboo Bancorporation, Inc. preferred stock received upon the exercise of warrants at \$836.21 per share (less a placement agent fee) for net proceeds of \$13,399,226.97 and 1,037 shares of The Baraboo Bancorporation, Inc. preferred stock received upon the exercise of warrants at \$836.21 per share (less a placement agent fee) for net proceeds of \$13,399,226.97 and 1,037 shares of The Baraboo Bancorporation, Inc. preferred stock received upon the exercise of warrants at \$836.21 per share (less a placement agent fee) for net proceeds of \$858,478.27, pursuant to a placement agency agreement executed on 12/3/2012.

180/ On 12/11/2012, Treasury completed the sale of 22,000 shares of Central Community Corporation preferred stock at \$926.20 per share (less a placement agent fee) for net proceeds of \$20,172,636.00 and 1,100 shares of Central Community Corporation preferred stock received upon the exercise of warrants at \$972.20 per share (less a placement agent fee) for net proceeds of \$1,058,725.80, pursuant to a placement agency agreement executed on 12/3/2012.

181/ On 12/11/2012, Treasury completed the sale of 15,600 shares of Community West Bancshares, Inc. preferred stock at \$724.00 per share (less a placement agent fee) for net proceeds of \$11,181,456.00, pursuant to a placement agency agreement executed on 12/3/2012. 182/ On 12/11/2012, Treasury completed the sale of 1,177 shares of First Advantage Bancshares, Inc. preferred stock at \$898.21 per share (less a placement agent fee) for net proceeds of \$1,046,621.24 and 59 shares of First Advantage Bancshares, Inc. preferred stock at \$920.31 per share (less a placement agent fee) for net proceeds of \$1,046,621.24 and 59 shares of First Advantage Bancshares, Inc. preferred stock at \$920.31 per share (less a placement agent fee) for net proceeds of \$1,046,621.24 and 59 shares of First Advantage Bancshares, Inc. preferred stock received upon the exercise of warrants at \$920.31 per share (less a placement agent fee) for net proceeds of \$1,046,621.24 and 59 shares of First Advantage Bancshares, Inc. preferred stock at \$920.31 per share (less a placement agent fee) for net proceeds of \$53,755.31, pursuant to a placement agency agreement executed on 12/3/2012.

183/ On 12/11/2012, Treasury completed the sale of its Manhattan Bancshares, Inc. subordinated debentures (less a placement agent fee) for net proceeds of \$2,560,540.68 and its Manhattan Bancshares, Inc. subordinated debentures received upon the exercise of warrants (less a placement agent fee) for net proceeds of \$131,021.07, pursuant to a placement agency agreement executed on 12/3/2012.

184/ On 12/11/2012, Treasury completed the sale of 10,800 shares of Presidio Bank preferred stock at \$847.21 per share (less a placement agent fee) for net proceeds of \$9,058,369.32 and 325 shares of Presidio Bank preferred stock received upon the exercise of warrants at \$865.21 per share (less a placement agent fee) for net proceeds of \$9,058,369.32 and 325 shares of Presidio Bank preferred stock received upon the exercise of warrants at \$865.21 per share (less a placement agent fee) for net proceeds of \$9,058,369.32 and 325 shares of Presidio Bank preferred stock received upon the exercise of warrants at \$865.21 per share (less a placement agent fee) for net proceeds of \$9,058,369.32 and 325 shares of Presidio Bank preferred stock received upon the exercise of warrants at \$865.21 per share (less a placement agent fee) for net proceeds of \$9,058,369.32 and 325 shares of Presidio Bank preferred stock received upon the exercise of warrants at \$865.21 per share (less a placement agent fee) for net proceeds of \$9,058,369.32 and 325 shares of Presidio Bank preferred stock received upon the exercise of warrants at \$865.21 per share (less a placement agent fee) for net proceeds of \$9,058,369.32 and 325 shares of Presidio Bank preferred stock received upon the exercise of warrants at \$865.21 per share (less a placement agent fee) for net proceeds of \$9,058,369.32 and 325 shares of \$9,058,369.32 and \$9,058,

185/ On 12/11/2012, Treasury completed the sale of 2,152 shares of Security Bancshares of Pulaski County, Inc. preferred stock at \$692.61 per share (less a placement agent fee) for net proceeds of \$1,475,591.75 and 108 shares of Security Bancshares of Pulaski County, Inc. preferred stock at \$692.61 per share (less a placement agent fee) for net proceeds of \$1,475,591.75 and 108 shares of Security Bancshares of Pulaski County, Inc. preferred stock at \$692.61 per share (less a placement agent fee) for net proceeds of \$1,475,591.75 and 108 shares of Security Bancshares of Pulaski County, Inc. preferred stock received upon the exercise of warrants at \$872.10 per share (less a placement agent fee) for net proceeds of \$1,475,591.75 and 108 shares of Security Bancshares of Pulaski County, Inc. preferred stock received upon the exercise of warrants at \$872.10 per share (less a placement agent fee) for net proceeds of \$1,475,591.75 and 108 shares of Security Bancshares of Pulaski County, Inc. preferred stock received upon the exercise of warrants at \$872.10 per share (less a placement agent fee) for net proceeds of \$1,475,591.75 and 108 shares of Security Bancshares of Pulaski County, Inc. preferred stock at \$692.61 per share (less a placement agent fee) for net proceeds of \$1,475,591.75 and 108 shares of Pulaski County, Inc. preferred stock at \$692.61 per share (less a placement agent fee) for net proceeds of \$1,475,591.75 and 108 shares of \$1,475,591.75

186/ On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck") entered into on 12/11/2012. 187/ On 12/20/2012, Treasury completed the sale of 1,004 shares of Bank Financial Services, Inc. preferred stock at \$929.22 per share (less a placement agent fee) for net proceeds of \$907,936.88 and 50 shares of Bank Financial Services, Inc. preferred stock received upon the exercise of warrants at \$970.00 per share (less a placement agent fee) for net proceeds of \$907,936.88 and 50 shares of Bank Financial Services, Inc. preferred stock received upon the exercise of warrants at \$970.00 per share (less a placement agent fee) for net proceeds of \$907,936.88 and 50 shares of Bank Financial Services, Inc. preferred stock received upon the exercise of warrants at \$970.00 per share (less a placement agent fee) for net proceeds of \$23,500.00, pursuant to a placement agency agreement executed on 12/11/2012.

188/ On 12/20/2012, Treasury completed the sale of 2,211 shares of Bank of Southern California, N.A. Series A preferred stock at \$920.00 per share (less a placement agent fee) for net proceeds of \$2,017,453.33; 2,032 shares of Bank of Southern California, N.A. Series C preferred stock at \$910.12 per share (less a placement agent fee) for net proceeds of \$1,832,697.18; and 111 shares of Bank of Southern California, N.A. preferred stock received upon the exercise of warrants at \$965.12 per share (less a placement agent fee) for net proceeds of \$2,041.65, pursuant to a placement agency agreement executed on 12/11/2012. 189/ On 12/20/2012, Treasury completed the sale of 2,600 shares of Community Investors Bancorp, Inc. preferred stock at \$950.00 per share (less a placement agent fee) for net proceeds of \$2,445,000.00 and 130 shares of Community Investors Bancorp, Inc. preferred stock at \$1,000.00 per share (less a placement agent fee) for net proceeds of \$2,445,000.00 and 130 shares of Community Investors Bancorp, Inc. preferred stock received upon the exercise of warrants at \$1,000.00 per share (less a placement agent fee) for net proceeds of \$2,445,000.00 and 130 shares of Community Investors Bancorp, Inc. preferred stock received upon the exercise of warrants at \$1,000.00 per share (less a placement agent fee) for net proceeds of \$2,445,000.00 and 130 shares of Community Investors Bancorp, Inc. preferred stock received upon the exercise of warrants at \$1,000.00 per share (less a placement agent fee) for net proceeds of \$2,445,000.00 and 130 shares of Community Investors Bancorp, Inc. preferred stock received upon the exercise of warrants at \$1,000.00 per share (less a placement agent fee) for net proceeds of \$105,000.00, pursuant to a placement agency agreement agency agreement

190/ On 12/20/2012, Treasury completed the sale of 3,422 shares of First Alliance Bancshares, Inc. preferred stock at \$700.01 per share (less a placement agent fee) for net proceeds of \$2,370,742.20 and 171 shares of First Alliance Bancshares, Inc. preferred stock received upon the exercise of warrants at \$700.01 per share (less a placement agent fee) for net proceeds of \$2,370,742.20 and 171 shares of First Alliance Bancshares, Inc. preferred stock received upon the exercise of warrants at \$700.01 per share (less a placement agent fee) for net proceeds of \$94,701.71, pursuant to a placement agency agreement executed on 12/11/2012.

191/ On 12/20/2012, Treasury completed the sale of 3,223 shares of First Independence Corporation preferred stock at \$725.00 per share (less a placement agent fee) for net proceeds of \$2,286,675.00, pursuant to a placement agency agreement executed on 12/11/2012. 192/ On 12/20/2012, Treasury completed the sale of 1,552 shares of Hyperion Bank preferred stock at \$650.00 per share (less a placement agent fee) for net proceeds of \$983,800.00 and 78 shares of Hyperion Bank preferred stock received upon the exercise of warrants at \$650.00 per share (less a placement agent fee) for net proceeds of \$983,800.00 and 78 shares of Hyperion Bank preferred stock received upon the exercise of warrants at \$650.00 per share (less a placement agent fee) for net proceeds of \$2,700.00, pursuant to a placement agency agreement executed on 12/11/2012.

193/ On 12/20/2012, Treasury completed the sale of its Century Financial Services Corporation subordinated debentures (less a placement agent fee) for net proceeds of \$9,751,500.00 and its Century Financial Services Corporation subordinated debentures received upon the exercise of warrants (less a placement agent fee) for net proceeds of \$9,751,500.00 and its Century Financial Services Corporation subordinated debentures received upon the exercise of warrants (less a placement agent fee) for net proceeds of \$9,751,500.00 and its Century Financial Services Corporation subordinated debentures received upon the exercise of warrants (less a placement agent fee) for net proceeds of \$9,751,500.00 and its Century Financial Services Corporation subordinated debentures received upon the exercise of warrants (less a placement agent fee) for net proceeds of \$9,751,500.00 and its Century Financial Services Corporation subordinated debentures (less a placement agent fee) for net proceeds of \$9,751,500.00 and its Century Financial Services Corporation subordinated debentures (less a placement agent fee) for net proceeds of \$9,751,500.00 and its Century Financial Services Corporation subordinated debentures (less a placement agent fee) for net proceeds of \$9,751,500.00 and its Century Financial Services Corporation subordinated debentures (less a placement agent fee) for net proceeds of \$9,751,500.00 and its Century Financial Services Corporation subordinated debentures (less a placement agent fee) for net proceeds of \$9,751,500.00 and its Century Financial Services Corporation subordinated debentures (less a placement agent fee) for net proceeds of \$9,751,500.00 and its Century Financial Services Corporation subordinated debentures (less a placement agent fee) for net proceeds of \$9,751,500.00 and its Century Financial Services Corporation subordinated debentures (less a placement agent fee) for net proceeds of \$9,751,500.00 and its Century Financial Services Corporation subordinated debentures (less a placement agent fee) f

194/ In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13. 195/ On 2/7/2013, Treasury completed the sale of its Alliance Financial Services, Inc. subordinated debentures (less a placement agent fee) for net proceeds of \$8,912,494.80 and its Alliance Financial Services, Inc. subordinated debentures received upon the exercise of warrants (less a placement agent fee) for net proceeds of \$504,900.00, pursuant to a placement agency agreement executed on 12/11/2012.

196/ On 2/8/2013, Treasury completed the sale of its Biscayne Bancshares, Inc. subordinated debentures (less a placement agent fee) for net proceeds of \$6,170,630.40 and its Biscayne Bancshares, Inc. subordinated debentures received upon the exercise of warrants (less a placement agent fee) for net proceeds of \$204,506.72, pursuant to a placement agency agreement executed on 1/29/2013.

197/ On 2/8/2013, Treasury completed the sale of 24,990 shares of Citizens Bancshares Co. preferred stock at \$512.50 per share (less a placement agent fee) for net proceeds of \$12,679,301.25 and 1,250 shares of Citizens Bancshares Co. preferred stock received upon the exercise of warrants at \$521.25 per share (less a placement agent fee) for net proceeds of \$12,679,301.25 and 1,250 shares of Citizens Bancshares Co. preferred stock received upon the exercise of warrants at \$521.25 per share (less a placement agent fee) for net proceeds of \$645,046.87, pursuant to a placement agency agreement executed on 1/29/2013.

198/ On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction. 199/ On 2/7/2013, Treasury completed the sale of 28,000 shares of Colony Bankcorp, Inc. preferred stock at \$782.11 per share (less a placement agent fee) for net proceeds of \$21,680,089.20, pursuant to a placement agency agreement executed on 1/29/2013. 200/ On 2/7/2013, Treasury completed the sale of 9,000 shares of Delmar Bancorp preferred stock at \$612.11 per share (less a placement agent fee) for net proceeds of \$5,453,900.10 and 450 shares of Delmar Bancorp preferred stock received upon the exercise of warrants at \$700.21 per share (less a placement agent fee) for net proceeds of \$311,943.55, pursuant to a placement agency agreement executed on 1/29/2013.

201/ On 2/8/2013, Treasury completed the sale of 146,053 shares of Dickinson Financial Corporation II preferred stock at \$552.61 per share (less a placement agent fee) for net proceeds of \$79,903,244.85 and 7,303 shares of Dickinson Financial Corporation II preferred stock received upon the exercise of warrants at \$681.25 per share (less a placement agent fee) for net proceeds of \$79,903,244.85 and 7,303 shares of Dickinson Financial Corporation II preferred stock at \$552.61 per share (less a placement agent fee) for net proceeds of \$4,925,417.06, pursuant to a placement agency agreement executed on 1/29/2013.

204/ On 2/8/2013, Treasury completed the sale of 26,000 shares of HMN Financial, Inc. preferred stock at \$721.50 per share (less a placement agent fee) for net proceeds of \$18,571,410.00, pursuant to a placement agency agreement executed on 1/29/2013. 205/ On 2/7/2013, Treasury completed the sale of 5,625 shares of Waukesha Bankshares, Inc. preferred stock at \$926.90 per share (less a placement agent fee) for net proceeds of \$5,161,674.37 and 169 shares of Waukesha Bankshares, Inc. preferred stock received upon the exercise of warrants at \$991.21 per share (less a placement agent fee) for net proceeds of \$5,161,674.37 and 169 shares of Waukesha Bankshares, Inc. preferred stock received upon the exercise of warrants at \$991.21 per share (less a placement agent fee) for net proceeds of \$5,161,674.37 and 169 shares of Waukesha Bankshares, Inc. preferred stock received upon the exercise of warrants at \$991.21 per share (less a placement agent fee) for net proceeds of \$5,161,674.37 and 169 shares of Waukesha Bankshares, Inc. preferred stock received upon the exercise of warrants at \$991.21 per share (less a placement agent fee) for net proceeds of \$5,161,674.37 and 169 shares of Waukesha Bankshares, Inc. preferred stock received upon the exercise of warrants at \$991.21 per share (less a placement agent fee) for net proceeds of \$5,161,674.37 and 169 shares of Waukesha Bankshares, Inc. preferred stock received upon the exercise of Waukesha Bankshares, Inc. preferred stock received upon the exercise of \$5,161,674.37 and 169 shares of \$5,161,674 agent fee) for net proceeds of \$165,839.35, pursuant to a placement agency agreement executed on 1/29/2013.

206/ On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013. 207/ On 2/12/13, Treasury entered into an agreement with Florida Bank Group, Inc. ("FBG") pursuant to which Treasury agreed to sell its CPP preferred stock back to FBG at a discount subject to the satisfaction of the conditions specified in the agreement. 208/ On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.

209/ On 2/20/2013, Treasury completed the sale of 16,000 shares of Carolina Bank Holdings, Inc. preferred stock at \$935.10 per share (less a placement agent fee) for net proceeds of \$14,811,984.00, pursuant to a placement agency agreement executed on 2/6/2013. 210/ On 2/20/2013, Treasury completed the sale of 21,042 shares of FC Holdings, Inc. preferred stock at \$897.00 per share (less a placement agent fee) for net proceeds of \$18,685,927.26 and 1,052 shares of FC Holdings, Inc. preferred stock received upon the exercise of warrants at \$955.00 per share (less a placement agent fee) for net proceeds of \$18,685,927.26 and 1,052 shares of FC Holdings, Inc. preferred stock received upon the exercise of warrants at \$955.00 per share (less a placement agent fee) for net proceeds of \$18,685,927.26 and 1,052 shares of FC Holdings, Inc. preferred stock received upon the exercise of warrants at \$955.00 per share (less a placement agent fee) for net proceeds of \$18,685,927.26 and 1,052 shares of FC Holdings, Inc. preferred stock received upon the exercise of warrants at \$955.00 per share (less a placement agent fee) for net proceeds of \$18,685,927.26 and 1,052 shares of FC Holdings, Inc. preferred stock received upon the exercise of warrants at \$955.00 per share (less a placement agent fee) for net proceeds of \$18,685,927.26 and 1,052 shares of FC Holdings, Inc. preferred stock received upon the exercise of warrants at \$955.00 per share (less a placement agent fee) for net proceeds of \$18,685,927.26 and 1,052 shares of FC Holdings, Inc. preferred stock received upon the exercise of warrants at \$955.00 per share (less a placement agent fee) for net proceeds of \$18,685,927.26 and 1,052 shares of FC Holdings, Inc. preferred stock received upon the exercise of warrants at \$955.00 per share (less a placement agent fee) for net proceeds of \$18,685,927.26 and 1,052 shares of FC Holdings, Inc. preferred stock received upon the exercise of warrants at \$955.00 per share (less a placement agent fee) for net proceeds of \$18,685,927.26 and 1,052 shares of FC Holdings, Inc. preferred stock received upon the exercise of \$18,685,927.26 and 1,052 shares of proceeds of \$994,613.40, pursuant to a placement agency agreement executed on 2/6/2013.

211/ On 2/20/2013, Treasury completed the sale of its First Trust Corporation subordinated debentures (less a placement agent fee) for net proceeds of \$644,726.19, pursuant to a placement agency agreement executed on 12/11/2012.

212/ On 2/20/2013, Treasury completed the sale of 24,664 shares of National Bancshares, Inc. preferred stock at \$750.21 per share (less a placement agent fee) for net proceeds of \$18,318,147.65 and 1,233 shares of National Bancshares, Inc. preferred stock received upon the exercise of warrants at \$692.61 per share (less a placement agent fee) for net proceeds of \$18,318,147.65 and 1,233 shares of National Bancshares, Inc. preferred stock received upon the exercise of warrants at \$692.61 per share (less a placement agent fee) for net proceeds of \$18,318,147.65 and 1,233 shares of National Bancshares, Inc. preferred stock received upon the exercise of warrants at \$692.61 per share (less a placement agent fee) for net proceeds of \$18,318,147.65 and 1,233 shares of National Bancshares, Inc. preferred stock received upon the exercise of warrants at \$692.61 per share (less a placement agent fee) for net proceeds of \$18,318,147.65 and 1,233 shares of National Bancshares, Inc. preferred stock received upon the exercise of warrants at \$692.61 per share (less a placement agent fee) for net proceeds of \$18,318,147.65 and 1,233 shares of National Bancshares, Inc. preferred stock received upon the exercise of warrants at \$692.61 per share (less a placement agent fee) for net proceeds of \$18,318,147.65 and 1,233 shares of National Bancshares, Inc. preferred stock received upon the exercise of \$18,318,147.65 and 1,233 shares of \$18,318,147.65 agent fee) for net proceeds of \$845,448.25, pursuant to a placement agency agreement executed on 2/6/2013.

213/ On 2/20/2013, Treasury completed the sale of 10,900 shares of Ridgestone Financial Services, Inc. preferred stock at \$822.60 per share (less a placement agent fee) for net proceeds of \$8,876,676.60 and 545 shares of Ridgestone Financial Services, Inc. preferred stock at \$882.60 per share (less a placement agent fee) for net proceeds of \$8,876,676.60 and 545 shares of Ridgestone Financial Services, Inc. preferred stock received upon the exercise of warrants at \$882.60 per share (less a placement agent fee) for net proceeds of \$8,876,676.60 and 545 shares of Ridgestone Financial Services, Inc. preferred stock received upon the exercise of warrants at \$882.60 per share (less a placement agent fee) for net proceeds of \$8,876,676.60 and 545 shares of Ridgestone Financial Services, Inc. preferred stock received upon the exercise of warrants at \$882.60 per share (less a placement agent fee) for net proceeds of \$8,876,676.60 and 545 shares of Ridgestone Financial Services, Inc. preferred stock received upon the exercise of warrants at \$882.60 per share (less a placement agent fee) for net proceeds of \$8,876,676.60 and 545 shares of Ridgestone Financial Services, Inc. preferred stock at \$822.60 per share (less a placement agent fee) for net proceeds of \$8,876,676.60 and 545 shares of Ridgestone Financial Services, Inc. preferred stock at \$822.60 per share (less a placement agent fee) for net proceeds of \$8,876,676.60 and 545 shares of Ridgestone Financial Services, Inc. preferred stock at \$822.60 per share (less a placement agent fee) for net proceeds of \$8,876,676.60 and 545 shares of Ridgestone Financial Services, Inc. preferred stock at \$822.60 per share (less a placement agent fee) for net proceeds of \$8,876,676.60 and 545 shares of Ridgestone Financial Services, Inc. preferred stock at \$822.60 per share (less a placement agent fee) for net proceeds of \$8,876,676.60 per share (less a placement agent fee) for net proceeds of \$8,876,676.60 per share (less aplacement agent fee) for net proceeds of \$8,876,676.60 pe placement agent fee) for net proceeds of \$476,206.83, pursuant to a placement agency agreement executed on 2/6/2013.

214/ On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.

215/ On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and FSGI common stock agreement. 216/ On 3/11/2013, Treasury completed the sale of its Boscobel Bancorp, Inc. subordinated debentures (less a placement agent fee) for net proceeds of \$6,116,943.16 and its Boscobel Bancorp, Inc. subordinated debentures (less a placement agent fee) for net proceeds of \$361,890.34, pursuant to a placement agency agreement executed on 2/25/2013.

217/ On 3/11/2013, Treasury completed the sale of 9,950 shares of Coastal Banking Company, Inc. preferred stock at \$955.10 per share (less a placement agent fee) for net proceeds of \$9,408,212.55, pursuant to a placement agency agreement executed on 2/25/2013. 218/ On 3/11/2013, Treasury completed the sale of 16,015 shares of CoastalSouth Bancshares, Inc. preferred stock at \$795.10 per share (less a placement agent fee) for net proceeds of \$12,606,191.23 and 480 shares of CoastalSouth Bancshares, Inc. preferred stock received upon the exercise of warrants at \$875.10 per share (less a placement agent fee) for net proceeds of \$415,847.52, pursuant to a placement agency agreement executed on 2/25/2013.

219/ On 3/11/2013, Treasury completed the sale of 15,349 shares of First Reliance Bancshares, Inc. preferred stock at \$679.61 per share (less a placement agent fee) for net proceeds of \$10,327,020.55 and 767 shares of First Reliance Bancshares, Inc. preferred stock at \$822.61 per share (less a placement agent fee) for net proceeds of \$10,327,020.55 and 767 shares of First Reliance Bancshares, Inc. preferred stock received upon the exercise of warrants at \$822.61 per share (less a placement agent fee) for net proceeds of \$10,327,020.55 and 767 shares of First Reliance Bancshares, Inc. preferred stock at \$679.61 per share (less a placement agent fee) for net proceeds of \$10,327,020.55 and 767 shares of First Reliance Bancshares, Inc. preferred stock at \$679.61 per share (less a placement agent fee) for net proceeds of \$10,327,020.55 and 767 shares of First Reliance Bancshares, Inc. preferred stock at \$679.61 per share (less a placement agent fee) for net proceeds of \$10,327,020.55 and 767 shares of First Reliance Bancshares, Inc. preferred stock at \$679.61 per share (less a placement agent fee) for net proceeds of \$10,327,020.55 and 767 shares of First Reliance Bancshares, Inc. preferred stock at \$679.61 per share (less a placement agent fee) for net proceeds of \$10,327,020.55 and 767 shares of First Reliance Bancshares, Inc. preferred stock at \$822.61 per share (less a placement agent fee) for net proceeds of \$10,327,020.55 and 767 shares of First Reliance Bancshares, Inc. preferred stock at \$822.61 per share (less a placement agent fee) for net proceeds of \$10,327,020.55 and 767 shares of First Reliance Bancshares, Inc. preferred stock at \$822.61 per share (less a placement agent fee) for net proceeds of \$10,327,020.55 and 767 shares of \$10,327,020.55 placement agent fee) for net proceeds of \$624,632.45, pursuant to a placement agency agreement executed on 2/25/2013.

220/ On 3/11/2013, Treasury completed the sale of 10,500 shares of Northwest Bancorporation, Inc. preferred stock at \$1,032.11 per share (less a placement agent fee) for net proceeds of \$10,728,783.45 and 525 shares of Northwest Bancorporation, Inc. preferred stock at \$1,130.61 per share (less a placement agent fee) for net proceeds of \$10,728,783.45 and 525 shares of Northwest Bancorporation, Inc. preferred stock received upon the exercise of warrants at \$1,130.61 per share (less a placement agent fee) for net proceeds of \$10,728,783.45 and 525 shares of Northwest Bancorporation, Inc. preferred stock received upon the exercise of warrants at \$1,130.61 per share (less a placement agent fee) for net proceeds of \$10,728,783.45 and 525 shares of Northwest Bancorporation, Inc. preferred stock received upon the exercise of warrants at \$1,130.61 per share (less a placement agent fee) for net proceeds of \$10,728,783.45 and 525 shares of Northwest Bancorporation, Inc. preferred stock received upon the exercise of warrants at \$1,130.61 per share (less a placement agent fee) for net proceeds of \$10,728,783.45 and 525 shares of Northwest Bancorporation, Inc. preferred stock received upon the exercise of warrants at \$1,130.61 per share (less a placement agent fee) for net proceeds of \$10,728,783.45 and 525 shares of Northwest Bancorporation, Inc. preferred stock received upon the exercise of warrants at \$1,130.61 per share (less a placement agent fee) for net proceeds of \$10,728,783.45 and 525 shares of Northwest Bancorporation, Inc. preferred stock received upon the exercise of \$10,728,783.45 and 525 shares of \$10,728,783.45 and 525 placement agent fee) for net proceeds of \$587,634.55, pursuant to a placement agency agreement executed on 2/25/2013.

221/ On 3/11/2013, Treasury completed the sale of 2,900 shares of Santa Clara Valley Bank, N.A. preferred stock at \$850.01 per share (less a placement agent fee) for net proceeds of \$2,440,029.00 and 145 shares of Santa Clara Valley Bank, N.A. preferred stock at \$850.01 per share (less a placement agent fee) for net proceeds of \$2,440,029.00 and 145 shares of Santa Clara Valley Bank, N.A. preferred stock received upon the exercise of warrants at \$850.01 per share (less a placement agent fee) for net proceeds of \$2,440,029.00 and 145 shares of Santa Clara Valley Bank, N.A. preferred stock at \$850.01 per share (less a placement agent fee) for net proceeds of \$2,440,029.00 and 145 shares of Santa Clara Valley Bank, N.A. preferred stock at \$850.01 per share (less a placement agent fee) for net proceeds of \$2,440,029.00 and 145 shares of Santa Clara Valley Bank, N.A. preferred stock at \$850.01 per share (less a placement agent fee) for net proceeds of \$2,440,029.00 and 145 shares of Santa Clara Valley Bank, N.A. preferred stock at \$850.01 per share (less a placement agent fee) for net proceeds of \$2,440,029.00 and 145 shares of Santa Clara Valley Bank, N.A. preferred stock at \$850.01 per share (less a placement agent fee) for net proceeds of \$2,440,029.00 and 145 shares of Santa Clara Valley Bank, N.A. preferred stock at \$850.01 per share (less a placement agent fee) for net proceeds of \$2,440,029.00 and 145 shares of \$ agent fee) for net proceeds of \$98,251.45, pursuant to a placement agency agreement executed on 2/25/2013.

222/ On 3/11/2013, Treasury completed the sale of 12,900 shares of SouthCrest Financial Group, Inc. preferred stock at \$907.31 per share (less a placement agent fee) for net proceeds of \$11,587,256.01 and 645 shares of SouthCrest Financial Group, Inc. preferred stock at \$921.25 per share (less a placement agent fee) for net proceeds of \$11,587,256.01 and 645 shares of SouthCrest Financial Group, Inc. preferred stock at \$921.25 per share (less a placement agent fee) for net proceeds of \$11,587,256.01 and 645 shares of SouthCrest Financial Group, Inc. preferred stock at \$921.25 per share (less a placement agent fee) for net proceeds of \$11,587,256.01 and 645 shares of SouthCrest Financial Group, Inc. preferred stock at \$921.25 per share (less a placement agent fee) for net proceeds of \$11,587,256.01 and 645 shares of SouthCrest Financial Group, Inc. preferred stock at \$921.25 per share (less a placement agent fee) for net proceeds of \$11,587,256.01 and 645 shares of SouthCrest Financial Group, Inc. preferred stock at \$921.25 per share (less a placement agent fee) for net proceeds of \$11,587,256.01 and 645 shares of SouthCrest Financial Group, Inc. preferred stock at \$921.25 per share (less a placement agent fee) for net proceeds of \$588,264.19, pursuant to a placement agency agreement executed on 2/25/2013.

223/ On 3/11/2013, Treasury completed the sale of 12,000 shares of The Queensborough Company preferred stock at \$976.90 per share (less a placement agent fee) for net proceeds of \$11,605,572.00 and 600 shares of The Queensborough Company preferred stock at \$971.00 per share (less a placement agent fee) for net proceeds of \$11,605,572.00 and 600 shares of The Queensborough Company preferred stock at \$971.00 per share (less a placement agent fee) for net proceeds of \$11,605,572.00 and 600 shares of The Queensborough Company preferred stock at \$971.00 per share (less a placement agent fee) for net proceeds of \$11,605,572.00 and 600 shares of The Queensborough Company preferred stock at \$971.00 per share (less a placement agent fee) for net proceeds of \$11,605,572.00 and 600 shares of The Queensborough Company preferred stock at \$971.00 per share (less a placement agent fee) for net proceeds of \$11,605,572.00 and 600 shares of The Queensborough Company preferred stock at \$971.00 per share (less a placement agent fee) for net proceeds of \$11,605,572.00 and 600 shares of The Queensborough Company preferred stock at \$971.00 per share (less a placement agent fee) for net proceeds of \$11,605,572.00 and 600 shares of The Queensborough Company preferred stock at \$971.00 per share (less a placement agent fee) for net proceeds of \$11,605,572.00 and 600 shares of The Queensborough Company preferred stock at \$971.00 per share (less a placement agent fee) for net proceeds of \$11,605,572.00 and 600 shares of The Queensborough Company preferred stock at \$971.00 per share (less a placement agent fee) for net proceeds of \$11,605,572.00 and 600 shares of The Queensborough Company preferred stock at \$971.00 per share (less a placement agent fee) for net proceeds of \$11,605,572.00 and 600 shares of \$11,605, placement agent fee) for net proceeds of \$576,774.00, pursuant to a placement agency agreement executed on 2/25/2013.

224/ On 3/11/2013, Treasury completed the sale of 70,028 shares of Old Second Bancorp, Inc. preferred stock at \$352.50 per share (less a placement agent fee) for net proceeds of \$24,438,021.30, pursuant to a placement agency agreement executed on 2/25/2013. 225/ On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013. 226/ On 3/27/2013, Treasury completed the sale of 5,500 shares of First Southwest Bancorporation, Inc. preferred stock at \$900.02 per share (less a placement agent fee) for net proceeds of \$4,900,608.90 and 275 shares of First Southwest Bancorporation, Inc. preferred stock at \$925.02 per share (less a placement agent fee) for net proceeds of \$4,900,608.90 and 275 shares of First Southwest Bancorporation, Inc. preferred stock at \$900.02 per share (less a placement agent fee) for net proceeds of \$4,900,608.90 and 275 shares of First Southwest Bancorporation, Inc. preferred stock at \$900.02 per share (less a placement agent fee) for net proceeds of \$4,900,608.90 and 275 shares of First Southwest Bancorporation, Inc. preferred stock at \$900,608.90 and 275 shares of First Southwest Bancorporation, Inc. preferred stock at \$900,608.90 and 275 shares of \$4,900,608.90 and 275 shares of \$4,9 a placement agent fee) for net proceeds of \$251,836.69, pursuant to a placement agency agreement executed on 3/11/2013.

227/ On 3/27/2013, Treasury completed the sale of 2,972 shares of Old Second Bancorp, Inc. preferred stock at \$377.02 per share (less a placement agent fee) for net proceeds of \$1,109,298.41, pursuant to a placement agency agreement executed on 3/11/2013. 228/ On 3/27/2013, Treasury completed the sale of 266,657 shares of Flagstar Bancorp, Inc. preferred stock at \$911.50 per share (less a placement agent fee) for net proceeds of \$240,627,276.94, pursuant to a placement agency agreement executed on 3/11/2013.

229/ On 3/27/2013, Treasury completed the sale of 10,973 shares of Stonebridge Financial Corp. preferred stock at \$173.53 per share (less a placement agent fee) for net proceeds of \$1,879,144.69 and 549 shares of Stonebridge Financial Corp. preferred stock at \$298.84 per share (less a placement agent fee) for net proceeds of \$1,879,144.69 and 549 shares of Stonebridge Financial Corp. preferred stock received upon the exercise of warrants at \$298.84 per share (less a placement agent fee) for net proceeds of \$1,879,144.69 and 549 shares of Stonebridge Financial Corp. preferred stock received upon the exercise of warrants at \$298.84 per share (less a placement agent fee) for net proceeds of \$1,879,144.69 and 549 shares of Stonebridge Financial Corp. preferred stock received upon the exercise of warrants at \$298.84 per share (less a placement agent fee) for net proceeds of \$1,879,144.69 and 549 shares of Stonebridge Financial Corp. preferred stock received upon the exercise of warrants at \$298.84 per share (less a placement agent fee) for net proceeds of \$1,879,144.69 and 549 shares of \$1,879,144.69 and 5 agent fee) for net proceeds of \$139,063.16, pursuant to a placement agency agreement executed on 3/11/2013.

230/ On 3/28/2013, Treasury completed the sale of 2,986 shares of Alliance Bancshares, Inc. preferred stock at \$956.61 per share (less a placement agent fee) for net proceeds of \$2,831,437.46 and 149 shares of Alliance Bancshares, Inc. preferred stock received upon the exercise of warrants at \$1,100.00 per share (less a placement agent fee) for net proceeds of \$2,831,437.46 and 149 shares of Alliance Bancshares, Inc. preferred stock received upon the exercise of warrants at \$1,100.00 per share (less a placement agent fee) for net proceeds of \$2,831,437.46 and 149 shares of Alliance Bancshares, Inc. preferred stock received upon the exercise of warrants at \$1,100.00 per share (less a placement agent fee) for net proceeds of \$2,831,437.46 and 149 shares of Alliance Bancshares, Inc. preferred stock received upon the exercise of warrants at \$1,100.00 per share (less a placement agent fee) for net proceeds of \$2,831,437.46 and 149 shares of Alliance Bancshares, Inc. preferred stock received upon the exercise of warrants at \$1,100.00 per share (less a placement agent fee) for net proceeds of \$2,831,437.46 and 149 shares of Alliance Bancshares, Inc. preferred stock received upon the exercise of warrants at \$1,100.00 per share (less a placement agent fee) for net proceeds of \$2,831,437.46 and 149 shares of Alliance Bancshares, Inc. preferred stock received upon the exercise of \$2,831,437.46 and \$2,831 fee) for net proceeds of \$138,900.00, pursuant to a placement agency agreement executed on 3/11/2013.

231/ On 3/28/2013, Treasury completed the sale of its AmFirst Financial Services, Inc. subordinated debentures (less a placement agent fee) for net proceeds of \$4,752,000.00 and its AmFirst Financial Services, Inc. subordinated debentures (less a placement agent fee) for net proceeds of \$259,875.00,

pursuant to a placement agency agreement executed on 3/11/2013. 232/ On 3/28/2013, Treasury completed the sale of 180,000 shares of United Commercial Banks, Inc. preferred stock at \$962.50 per share (less a placement agent fee) for net proceeds of \$171,517,500.00, pursuant to a placement agency agreement executed on 3/11/2013.

233/ As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent

Financial Bancshares, Inc. entered into on 4/1/2013. 234/ As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013. 235/ On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. 236/ On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.

237/ On 4/29/2013, Treasury completed the sale of 52,372 shares of NewBridge Bancorp preferred stock at \$980.50 per share (less a placement agent fee) for net proceeds of \$50,837,238.54, pursuant to a placement agency agreement executed on 4/15/2013. 238/ On 4/29/2013, Treasury completed the sale of 3,000 shares of Tennessee Valley Financial Holdings, Inc. preferred stock at \$1,022.11 per share (less a placement agent fee) for net proceeds of \$3,041,330.00 and 150 shares of Tennessee Valley Financial Holdings, Inc. preferred stock at \$1,127.61 per share (less a placement agent fee) for net proceeds of \$144,141.50, pursuant to a placement agency agreement executed on 4/15/2013.

239/ On 4/29/2013, Treasury completed the sale of 20,000 shares of First Financial Service Corporation preferred stock at \$542.11 per share (less a placement agent fee) for net proceeds of \$10,733,778.00, pursuant to a placement agency agreement executed on 4/15/2013. 240/ On 4/29/2013, Treasury completed the sale of 11,949 shares of Plumas Bancorp preferred stock at \$1,091.11 per share (less a placement agent fee) for net proceeds of \$12,907,296.66, pursuant to a placement agency agreement executed on 4/15/2013. 241/ On 4/29/2013, Treasury completed the sale of 12,000 shares of Guaranty Federal Bancshares, Inc. preferred stock at \$967.50 per share (less a placement agent fee) for net proceeds of \$11,493,900.00, pursuant to a placement agency agreement executed on 4/15/2013. 242/ On 4/29/2013, Treasury completed the sale of 8,600 shares of BancStar, Inc. preferred stock at \$982.67 per share (less a placement agent fee) for net proceeds of \$8,366,452.38 and 430 shares of BancStar, Inc. preferred stock received upon the exercise of warrants at \$1,001.50 per share (less a placement agent fee) for net proceeds of \$426,338.55, pursuant to a placement agency agreement executed on 4/15/2013.

243/ On 4/29/2013, Treasury completed the sale of its Brogan Bankshares, Inc. subordinated debentures for net proceeds of \$2,495,024.00 and its Brogan Bankshares, Inc. subordinated debentures received upon the exercise of warrants for net proceeds of \$125,135.60, pursuant to a placement agency agreement executed on 4/15/2013.

244/ On 4/29/2013, Treasury completed the sale of its Plato Holdings Inc. subordinated debentures for net proceeds of \$2,478,750.00 and its Plato Holdings Inc. subordinated debentures received upon the exercise of warrants for net proceeds of \$90,582.47, pursuant to a placement agency agreement executed on 4/15/2013.

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245/ On 6/24/2013, Treasury completed the sale of 442 shares of Farmer & Merchants Financial Corporation preferred stock at \$962.50 per share (less a placement agent fee) for net proceeds of \$400,425.00 and 22 shares of Farmer & Merchants Financial Corporation preferred stock at \$1,007.50 per share (less a placement agent fee) for net proceeds of -\$2,835.00, pursuant to a placement agency agreement executed on 6/14/2013. 246/ On 6/24/2013, Treasury completed the sale of 25,000 shares of Intervest Bancshares Corp preferred stock at \$970.00 per share (less a placement agent fee) for net proceeds of \$24,007,500.00, pursuant to a placement agency agreement executed on 6/14/2013.

247/ On 6/24/2013, Treasury completed the sale of 3,727 shares of Pathway Bancorp preferred stock at \$1,167.01 per share (less a placement agent fee) for net proceeds of \$4,324,446.27 and 186 shares of Pathway Bancorp preferred stock received upon the exercise of warrants at \$1,352.50 per share (less a placement agent fee) for net proceeds of \$4,324,446.27 and 186 shares of Pathway Bancorp preferred stock received upon the exercise of warrants at \$1,352.50 per share (less a placement agent fee) for net proceeds of \$4,324,446.27 and 186 shares of Pathway Bancorp preferred stock received upon the exercise of warrants at \$1,352.50 per share (less a placement agent fee) for net proceeds of \$4,324,446.27 and 186 shares of Pathway Bancorp preferred stock received upon the exercise of warrants at \$1,352.50 per share (less a placement agent fee) for net proceeds of \$4,324,446.27 and 186 shares of Pathway Bancorp preferred stock received upon the exercise of warrants at \$1,352.50 per share (less a placement agent fee) for net proceeds of \$4,324,446.27 and 186 shares of Pathway Bancorp preferred stock received upon the exercise of warrants at \$1,352.50 per share (less a placement agent fee) for net proceeds of \$4,324,446.27 and 186 shares of Pathway Bancorp preferred stock received upon the exercise of warrants at \$1,352.50 per share (less a placement agent fee) for net proceeds of \$4,324,446.27 and 186 shares of Pathway Bancorp preferred stock received upon the exercise of warrants at \$1,352.50 per share (less a placement agent fee) for net proceeds of \$4,324,446.27 and 186 shares proceeds of \$226,565.00, pursuant to a placement agency agreement executed on 6/14/2013. 248/ On 6/24/2013, Treasury completed the sale of its Security State Bank Holding Company subordinated debentures for net proceeds of \$12,409,261.43 and its Security State Bank Holding Company subordinated debentures received upon the exercise of warrants for proceeds of \$720,368.55, pursuant to a placement agency agreement executed on 6/14/2013.

249/ On 6/24/2013, Treasury completed the sale of 2,720 shares of Worthington Financial Holdings, Inc. preferred stock at \$861.71 per share (less a placement agent fee) for net proceeds of \$2,318,851.2 and 136 shares of Worthington Financial Holdings, Inc. preferred stock at \$852.50 per share (less a placement agent fee) for net proceeds of \$2,318,851.2 and 136 shares of Worthington Financial Holdings, Inc. preferred stock at \$861.71 per share (less a placement agent fee) for net proceeds of \$2,318,851.2 and 136 shares of Worthington Financial Holdings, Inc. preferred stock at \$852.50 per share (less a placement agent fee) for net proceeds of \$2,318,851.2 and 136 shares of Worthington Financial Holdings, Inc. preferred stock at \$852.50 per share (less a placement agent fee) for net proceeds of \$2,318,851.2 and 136 shares of Worthington Financial Holdings, Inc. preferred stock at \$852.50 per share (less a placement agent fee) for net proceeds of \$2,318,851.2 and 136 shares of Worthington Financial Holdings, Inc. preferred stock at \$852.50 per share (less a placement agent fee) for net proceeds of \$2,318,851.2 and 136 shares of Worthington Financial Holdings, Inc. preferred stock at \$852.50 per share (less a placement agent fee) for net proceeds of \$2,318,851.2 and 136 shares of Worthington Financial Holdings, Inc. preferred stock at \$852.50 per share (less a placement agent fee) for net proceeds of \$2,318,851.2 and 136 shares of Worthington Financial Holdings, Inc. preferred stock at \$852.50 per share (less a placement agent fee) for net proceeds of \$2,318,851.2 and 136 shares of Worthington Financial Holdings, Inc. preferred stock at \$852.50 per share (less a placement agent fee) for net proceeds of \$2,318,851.2 and 136 shares of Worthington Financial Holdings, Inc. preferred stock at \$852.50 per share (less a placement agent fee) for net proceeds of \$2,318,851.2 and 136 shares of \$2,318,8 placement agent fee) for proceeds of \$90.940.00, pursuant to a placement agency agreement executed on 6/14/2013.

250/ On 6/24/2013, Treasury completed the sale of 8,559 shares of First Western Financial, Inc. preferred stock at \$902.50 per share (less a placement agent fee) for net proceeds of \$7,647,252.53, pursuant to a placement agency agreement executed on 6/14/2013. 251/ On 6/24/2013, Treasury completed the sale of 3,881 shares of First Western Financial, Inc. preferred stock at \$842.50 per share (less a placement agent fee) for net proceeds of \$3,237,045.08, pursuant to a placement agency agreement executed on 6/14/2013. 252/ On 6/28/2013, Treasury completed the sale to MBG Investors I, L.P. of all preferred stock (including the preferred stock received upon the exercise of warrants) issued by Metropolitan Bank Group, Inc. to Treasury for an aggregate purchase price of \$26,000,000.00, pursuant to the terms of the agreement among Treasury, MBG Investors I, L.P. and Metropolitan Bank Group, Inc. entered into on 6/26/2013.

253/ On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.

254/ On 7/22/2013, Treasury completed the sale of 6,514 shares of Alarion Financial Services, Inc. preferred stock at \$982.90 per share (less a placement agent fee) for net proceeds of \$6,338,584.49 and 326 shares of Alarion Financial Services, Inc. preferred stock at \$1,045.31 per share (less a placement agent fee) for net proceeds of \$337,363.35, pursuant to a placement agency agreement executed on 7/8/2013.

255/ On 7/22/2013, Treasury completed the sale of 10,650 shares of Crosstown Holding Company preferred stock at \$982.27 per share (less a placement agent fee) for net proceeds of \$10,356,563.75 and 533 shares of Crosstown Holding Company preferred stock at \$982.27 per share (less a placement agent fee) for net proceeds of \$10,356,563.75 and 533 shares of Crosstown Holding Company preferred stock at \$982.27 per share (less a placement agent fee) for net proceeds of \$10,356,563.75 and 533 shares of Crosstown Holding Company preferred stock at \$982.27 per share (less a placement agent fee) for net proceeds of \$10,356,563.75 and 533 shares of Crosstown Holding Company preferred stock at \$982.27 per share (less a placement agent fee) for net proceeds of \$10,356,563.75 and 533 shares of Crosstown Holding Company preferred stock at \$982.27 per share (less a placement agent fee) for net proceeds of \$10,356,563.75 and 533 shares of Crosstown Holding Company preferred stock at \$982.27 per share (less a placement agent fee) for net proceeds of \$10,356,563.75 and 533 shares of Crosstown Holding Company preferred stock at \$982.27 per share (less a placement agent fee) for net proceeds of \$10,356,563.75 and 533 shares of Crosstown Holding Company preferred stock at \$982.27 per share (less a placement agent fee) for net proceeds of \$10,356,563.75 and 533 shares of Crosstown Holding Company preferred stock at \$982.27 per share (less a placement agent fee) for net proceeds of \$10,356,563.75 and 533 shares of Crosstown Holding Company preferred stock at \$982.27 per share (less a placement agent fee) for net proceeds of \$10,356,563.75 and 533 shares of Crosstown Holding Company preferred stock at \$982.27 per share (less a placement agent fee) for net placement agent fee) for net placement agent fee placement agent fee) for net proceeds of \$531,210.67, pursuant to a placement agency agreement executed on 7/8/2013.

256/ On 7/22/2013, Treasury completed the sale of 10,000 shares of ColoEast Bankshares, Inc. preferred stock at \$9,987.50 per share (less a placement agent fee) for net proceeds of \$8,947,125.00 and 50 shares of ColoEast Bankshares, Inc. preferred stock received upon the exercise of warrants at \$9,987.50 per share (less a placement agent fee) for net proceeds of \$8,947,125.00 and 50 shares of ColoEast Bankshares, Inc. preferred stock received upon the exercise of warrants at \$9,987.50 per share (less a placement agent fee) for net proceeds of \$8,947,125.00 and 50 shares of ColoEast Bankshares, Inc. preferred stock received upon the exercise of warrants at \$9,987.50 per share (less a placement agent fee) for net proceeds of \$8,947,125.00 and 50 shares of ColoEast Bankshares, Inc. preferred stock received upon the exercise of warrants at \$9,987.50 per share (less a placement agent fee) for net proceeds of \$8,947,125.00 and 50 shares of ColoEast Bankshares, Inc. preferred stock received upon the exercise of warrants at \$9,987.50 per share (less a placement agent fee) for net proceeds of \$8,947,125.00 and 50 shares of ColoEast Bankshares, Inc. preferred stock received upon the exercise of warrants at \$9,987.50 per share (less a placement agent fee) for net proceeds of \$8,947,125.00 and 50 shares of ColoEast Bankshares, Inc. preferred stock received upon the exercise of warrants at \$9,987.50 per share (less a placement agent fee) for net proceeds of \$8,947,125.00 and 50 shares of ColoEast Bankshares, Inc. preferred stock received upon the exercise of \$8,947,125.00 and 50 shares of ColoEast Bankshares, Inc. preferred stock received upon the exercise of \$8,947,125.00 and 50 shares of agent fee) for net proceeds of \$494,381.25, pursuant to a placement agency agreement executed on 7/8/2013.

257/ On 7/22/2013, Treasury completed the sale of 2,816 shares of Omega Capital Corp. preferred stock at \$1,142.90 per share (less a placement agent fee) for net proceeds of \$3,193,406.40 and 141 shares of Omega Capital Corp. preferred stock received upon the exercise of warrants at \$1,311.25 per share (less a placement agent fee) for net proceeds of \$159,886.25, pursuant to a placement agency agreement executed on 7/8/2013.

258/ On 6/24/2013, Treasury completed the sale of its Premier Financial Corp subordinated debentures for net proceeds of \$7,777,815.78 and its Premier Financial Corp subordinated debentures received upon the exercise of warrants for proceeds of \$478,590.75, pursuant to a placement agency agreement executed on 7/8/2013.

259/ On 7/22/2013, Treasury completed the sale of 3,300 shares of Mountain Valley Bancshares, Inc. preferred stock at \$990.00 per share (less a placement agent fee) for net proceeds of \$3,242,000.00 and 165 shares of Mountain Valley Bancshares, Inc. preferred stock at \$1,000.21 per share (less a placement agent fee) for net proceeds of \$3,242,000.00 and 165 shares of Mountain Valley Bancshares, Inc. preferred stock received upon the exercise of warrants at \$1,000.21 per share (less a placement agent fee) for net proceeds of \$3,242,000.00 and 165 shares of Mountain Valley Bancshares, Inc. preferred stock received upon the exercise of warrants at \$1,000.21 per share (less a placement agent fee) for net proceeds of \$3,242,000.00 and 165 shares of Mountain Valley Bancshares, Inc. preferred stock received upon the exercise of warrants at \$1,000.21 per share (less a placement agent fee) for net proceeds of \$3,242,000.00 and 165 shares of Mountain Valley Bancshares, Inc. preferred stock received upon the exercise of warrants at \$1,000.21 per share (less a placement agent fee) for net proceeds of \$3,242,000.00 and 165 shares of Mountain Valley Bancshares, Inc. preferred stock received upon the exercise of warrants at \$1,000.21 per share (less a placement agent fee) for net proceeds of \$3,242,000.00 and 165 shares of Mountain Valley Bancshares, Inc. preferred stock at \$1,000.21 per share (less a placement agent fee) for net proceeds of \$3,242,000.00 and 165 shares of Mountain Valley Bancshares, Inc. preferred stock at \$1,000.21 per share (less a placement agent fee) for net proceeds of \$3,242,000.00 and 165 shares of Mountain Valley Bancshares, Inc. preferred stock at \$1,000.21 per share (less a placement agent fee) for net proceeds of \$3,242,000.00 and 165 shares of Mountain Valley Bancshares, Inc. preferred stock at \$1,000.21 per share (less a placement agent fee) for net proceeds of \$3,242,000.00 and 165 shares of \$1,000.21 per share (less approx approx approx approx approx aprox approx approx approx approx approx ap placement agent fee) for net proceeds of \$140,034.65, pursuant to a placement agency agreement executed on 7/8/2013.

260/ On 7/22/2013, Treasury completed the sale of 6,657 shares of Fidelity Federal Bancorp preferred stock at \$1,058.90 per share (less a placement agent fee) for net proceeds of \$6,978,606.33 and 200 shares of Fidelity Federal Bancorp preferred stock at \$1,223.75 per share (less a placement agent fee) for net proceeds of \$6,978,606.33 and 200 shares of Fidelity Federal Bancorp preferred stock received upon the exercise of warrants at \$1,223.75 per share (less a placement agent fee) for net proceeds of \$6,978,606.33 and 200 shares of Fidelity Federal Bancorp preferred stock received upon the exercise of warrants at \$1,223.75 per share (less a placement agent fee) for net proceeds of \$6,978,606.33 and 200 shares of Fidelity Federal Bancorp preferred stock received upon the exercise of warrants at \$1,223.75 per share (less a placement agent fee) for net proceeds of \$6,978,606.33 and 200 shares of Fidelity Federal Bancorp preferred stock received upon the exercise of warrants at \$1,223.75 per share (less a placement agent fee) for net proceeds of \$6,978,606.33 and 200 shares of Fidelity Federal Bancorp preferred stock received upon the exercise of warrants at \$1,223.75 per share (less a placement agent fee) for net proceeds of \$6,978,606.33 and 200 shares of Fidelity Federal Bancorp preferred stock received upon the exercise of warrants at \$1,223.75 per share (less a placement agent fee) for net proceeds of \$6,978,606.33 and 200 shares of \$6,978,606 fee) for net proceeds of \$242,302.50, pursuant to a placement agency agreement executed on 7/8/2013.

261/ On 7/22/2013, Treasury completed the sale of 7,701 shares of Commonwealth Business Bank preferred stock at \$950.88 per share (less a placement agent fee) for net proceeds of \$7,250,414.49 and 385 shares of Commonwealth Business Bank preferred stock at \$950.88 per share (less a placement agent fee) for net proceeds of \$362,427.91, pursuant to a placement agency agreement executed on 7/8/2013.

#### CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>6</sup>	Number of Shares	Proceeds <sup>7</sup>
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090
			Total Proceeds:	\$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.
2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.
3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.
3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on September 30, 2010.
4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on September 30, 2010.
4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan S

		Seller				Pu	rchase Details				Disposition Det	tails
		Nome of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing	Data	Amount	Remaining Inves
Footnote	Purchase Date	Name of Institution	City	State				Investment Amount	Mechanism	Date	Amount	Amount
1		Guaranty Capital Corporation	Belzoni		Subordinated Debentures	\$ 14,000,000		\$ 14,000,000 \$ 02,115,000	Par	6	¢00.445.000	
1, 2		University Financial Corp, Inc.	St. Paul		Subordinated Debentures Preferred Stock	\$ 11,926,000		\$ 22,115,000 \$ 22,000,000	Par	11/28/2012 <sup>6</sup>	\$22,115,000	+
1, 2		Southern Bancorp, Inc.	Arkadelphia Wilmette	AR	Subordinated Debentures	\$ 11,000,000 \$ 6,784,000			Par	1/20/2012 4	¢70,000	
1, 4	8/13/2010 8/13/2010	Premier Bancorp, Inc.	vviimelle		Preferred Stock	\$ 6,784,000 \$ 7,462,000		\$ 6,784,000	Par Par	1/29/2013 4	\$79,900	+
2a	9/17/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,402,000	\$	\$ 11,841,000	Par			
2a 1		PGB Holdings, Inc.	Chicago	- III	Preferred Stock	\$ 3,000,000		\$ 3,000,000	Par			
1		First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000		\$ 3,000,000 \$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis		Preferred Stock	\$ 2,795,000		\$ 2,795,000	Par			
1	8/20/2010				Preferred Stock	\$ 5,500,000		¢,:00,000	Par			
2a	9/24/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ -	\$ 4,836,000	\$ 10,336,000	Par			
1		M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000		\$ 11,735,000	Par			
1, 3		Carver Bancorp, Inc	New York	NY	Common Stock	\$ 18,980,000	-	\$ 18,980,000	Par			
		Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,154,000	Par			
1		United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10,300,000	\$-	\$ 10,300,000	Par			
1		IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000		\$ 6,000,000	Par			
1, 2		IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par			
	9/17/2010	CFBanc Corporation	Washington	DC	Preferred Stock	\$-	\$-	\$ 5,781,000	Par			
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	IL	Subordinated Debentures	\$-	\$-	\$ 5,457,000	Par			
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$-	\$-	\$ 4,520,000	Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$-	\$-	\$ 300,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures	\$ 7,875,000	\$-	\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par			
1, 7	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$-	\$ 5,146,000	Par	5/1/2013 <sup>7</sup>	\$5,146,000	
		Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$-	\$-	\$ 3,372,000	Par			
		Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$-	\$ 1,915,000	Par			<u> </u>
		Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$-	\$ 898,000	Par			<u> </u>
6		Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par	9/26/2012 <sup>6</sup>	\$2,500,000	
		Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$-	\$ 283,000	Par	6	• • • • • • • • •	
6		Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$-	\$-	\$ 1,657,000	Par	10/17/2012 <sup>6</sup>	\$1,657,000	
		Union Baptist Church Federal Credit Union	Fort Wayne		Subordinated Debentures	<u>\$</u> -	\$-	\$ 10,000	Par			
		Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	<u>\$</u> -	\$-	\$ 145,000 <b>*</b>	Par			1
		Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ - ¢	\$ - ¢	\$ 424,000 \$ 0.004,000	Par			
		Alternatives Federal Credit Union	Ithaca Liberty	NY	Subordinated Debentures Subordinated Debentures	\$ - ¢	\$ - ¢	\$ 2,234,000 \$ 435,000	Par Par			
		Liberty County Teachers Federal Credit Union UNO Federal Credit Union	New Orleans		Subordinated Debentures	\$ - ¢	\$ - ¢	\$ 743,000 \$	Par			
		Butte Federal Credit Union	Biggs		Subordinated Debentures	\$ - ¢	φ -	\$ 743,000 \$ 1,000,000	Par			
		Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	φ - \$	φ - \$	\$	Par			
		Phenix Pride Federal Credit Union	Phenix City		Subordinated Debentures	\$- \$-	φ - \$ -	\$	Par			<u> </u>
		Pyramid Federal Credit Union	Tucson	Δ7	Subordinated Debentures	\$ \$	\$	\$	Par			<u> </u>
		Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ -	÷ \$-	\$ 2,799,000	Par			
		Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	\$ -	\$-	\$ 273,000	Par			
		Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	\$ -	\$-	\$ 2,650,000	Par			[
6		Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	\$ -	\$ -	\$ 1,096,000	Par	10/3/2012 <sup>6</sup>	\$1,096,000	
		Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures	\$ -	\$-	\$ 1,600,000	Par		. ,,-	
		Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	\$	\$	\$ 2,828,000	Par			
		Northeast Community Federal Credit Union	San Francisco	CA	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par			
	9/24/2010	Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures	\$ -	\$-	\$ 8,044,000	Par			
1, 2	9/29/2010	Security Federal Corporation	Aiken	SC	Preferred Stock	\$ 18,000,000	\$ 4,000,000	\$ 22,000,000	Par			
1, 2	9/29/2010	Community Bank of the Bay	Oakland	-	Preferred Stock	\$ 1,747,000	\$ 2,313,000	\$ 4,060,000	Par			
1, 2	9/29/2010	The First Bancshares, Inc.	Hattiesburg	_	Preferred Stock	\$ 5,000,000			Par			
1, 2	9/29/2010	BancPlus Corporation	Ridgeland		Preferred Stock	\$ 50,400,000		\$ 80,914,000	Par			ļ
1	9/29/2010	First M&F Corporation	Kosciusko	_	Preferred Stock	\$ 30,000,000		\$ 30,000,000	Par			ļ
1	9/29/2010	State Capital Corporation	Greenwood		Preferred Stock	\$ 15,750,000		\$ 15,750,000	Par			ļ
1		Lafayette Bancorp, Inc.	Oxford	_	Preferred Stock	\$ 4,551,000		\$ 4,551,000	Par			<b> </b>
1, 7		PSB Financial Corporation	Many	_	Preferred Stock	\$ 9,734,000		\$ 9,734,000	Par	12/28/2012 <sup>7</sup>	\$9,734,000	<u> </u>
1		Community Bancshares of Mississippi, Inc.	Brandon		Preferred Stock	\$ 54,600,000		\$ 54,600,000	Par			<u> </u>
1	9/29/2010	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000	\$-	\$ 6,245,000	Par			

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		Seller				Pu	rchase Details	I	<b>I</b>		Disposition Det	tails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Invest Amount
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$-	\$ 17,910,000	Par			
	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$-	\$-	\$ 5,250,000	Par			
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$-	\$-	\$ 7,922,000	Par			
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$-	\$-	\$ 3,297,000	Par	3/13/2013 <sup>6</sup>	\$3,297,000	
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$-	\$-	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$-	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$-	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$-	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$-	\$ 6,300,000	Par	2/6/2013 <sup>6</sup>	\$2,500,000	\$3,8
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$-	\$ 57,000	Par	3/20/2013 <sup>6</sup>	\$57,000	
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$-	\$-	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	СТ	Subordinated Debentures	\$-	\$-	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$-	\$-	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	ТХ	Subordinated Debentures	\$ -	\$-	\$ 3,260,000	Par			
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$-	\$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$-	\$ 1,000,000	Par			
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$-	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	ТХ	Subordinated Debentures	\$ -	\$-	\$ 1,100,000	Par			
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$-	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$-	\$-	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$-	\$-	\$ 350,000	Par	4/10/2012 <sup>6</sup>	\$350,000	
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$-	\$-	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$-	\$-	\$ 9,278,000	Par	6/12/2013 <sup>6</sup>	\$9,278,000	
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$-	\$-	\$ 100,000	Par			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$-	\$ 1,229,000	Par			
	9/29/2010	Renaissance Community Development Credit Union	Somerset	_	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo		Subordinated Debentures	\$ -	\$-	\$ 698,000	Par			
		Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms. 2/ Treasury made an additional investment in this institution at the time it entered the CDCI program.

2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

4/ On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

5/ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

6/ Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

7/ Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

8/ Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

9/ Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 512,263,100

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				Initia	al Investment				Exchange/Transfer/Oth	er Details		Treasury Inv	vestment	After Exchange/T	Fransfer/Other		Payment or Disposition <sup>1</sup>		
							Pricing				Pricing							Remaining Investment	Remaining Investment
	City, State	Date 12/29/2008	Transaction Type Purchase	Seller GMAC	Description Preferred Stock w/	Amount \$ 5,000,000,000	Mechanism Par	Date 12/30/2009	Type Exchange for convertible	Amount \$ 5,000,000,000	Mechanism N/A	Obligor			Amount/Equity %	Date Type	Amount/ Proceeds	Description	Amount/Equity %
		12/29/2008	Fuichase	GIMAC	Exercised Warrants Convertible Preferred Stock	\$ 5,000,000,000	Fai	12/30/2009	preferred stock		IN/A	GMAC (Ally)	21, 22 F	Convertible Preferred Stock	\$ 5,937,500,000				
GMAC	Detroit, MI	5/21/2009	Purchase	GMAC	w/ Exercised Warrants	\$ 7,500,000,000	Par 2			\$ 3,000,000,000	N/A	GMAC (Ally)	3, 26,	Common Stock	73.8%				
(Ally)	Denon, M	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 2 2		Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26		32	Common Clock	75.070				
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,670,000,000	N/A 27	GMAC (Ally)	//	Trust Preferred Securities	\$ 2,670,000,000	3/2/2011 Disposition <sup>28</sup>	\$ 2,667,000,000	N/A	\$ 0
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par	<sup>2</sup> 5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A <sup>3</sup>								
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A <sup>7</sup>								
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par	4 7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors Company	10, 11, 24	Preferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778	N/A	\$ 0
											7					11/18/2010 Partial Disposition <sup>25</sup>	\$ 11,743,303,903	Common Stock	36.9%
																11/26/2010 Partial Disposition <sup>25</sup>	\$ 1,761,495,577	Common Stock	32.04%
		5/20/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	5 7/10/2009	Exchange for preferred and common stock in New GM	\$ 4,000,000,000	N/A	General Motors Company	10, 11, 25	Common Stock	60.8%	12/21/2012 Partial Disposition <sup>33</sup>	\$ 5,500,000,000	Common Stock	21.97%
				Corporation	Note							Company	20			4/11/2013 Partial Disposition <sup>34</sup>	\$ 1,637,839,844	Common Stock	17.69%
General																6/12/2013 Partial Disposition <sup>35</sup>	\$ 1,031,700,000	Common Stock	13.80%
General Motors	Detroit, MI															7/10/2009 Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
																12/18/2009 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par	6 7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	11, 12 C	Debt Obligation	\$ 7,072,488,605	1/21/2010 Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
				Corporation	NOLE				Common stock in New Civi							3/31/2010 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
																4/20/2010 Repayment	\$ 4,676,779,986	N/A	\$ 0
		6/3/2009	Purchase	General Motors	Debt Obligation w/ Additional	\$ 30,100,000,000	Par	<sup>3</sup> 7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9								
				Corporation	Note			7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	0								
								7/10/2009	Debt left at Old GM	\$ 985,805,085	Q	Motors Liquidation	29 <sub>[</sub>	Debt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment	\$ 50,000,000	Debt Obligation	\$ 935,805,085
												Company				4/5/2011 Partial Repayment	\$ 45,000,000	Debt Obligation	\$ 890,805,085
																5/3/2011 Partial Repayment		Debt Obligation	\$ 874,917,290
																12/16/2011 Partial Repayment		Debt Obligation	\$ 874,772,846
																12/23/2011 Partial Repayment		Debt Obligation	\$ 855,882,552
																1/11/2012 Partial Repayment		Debt Obligation	\$ 849,169,063
																10/23/2012 Partial Repayment		Debt Obligation	\$ 848,733,966
																5/22/2013 Partial Repayment		Debt Obligation	\$ 838,684,999
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional	\$ 1,500,000,000	Par 1	3								3/17/2009 Partial Repayment		Debt Obligation w/	\$ 1,496,500,945
					Note											4/17/2009 Partial Repayment		Additional Note Debt Obligation w/	\$ 1,464,690,823
Ohm	<b>F</b> arri (															5/18/2009 Partial Repayment		Additional Note Debt Obligation w/	\$ 1,413,554,739
Chrysler FinCo	Farmington Hills, MI															6/17/2009 Partial Repayment		Additional Note Debt Obligation w/	\$ 1,369,197,029
																7/14/2009 Repayment		Additional Note Additional Note	\$ 0
																7/14/2009 Repayment*	\$ 1,369,197,029 \$ 15,000,000	N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional	\$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New	\$ 500,000,000	N/A <sup>19</sup>	Chrysler Holding	20 [	Debt obligation w/ additional note	\$ 3,500,000,000	F/4 4/2040	\$ 1,900,000,000	N/A	-
			Purchase	Chrysler Holding	Debt Obligation w/ Additional		1		Chrysler			,	e	additional note	. ,,,,,,,	5/14/2010 Termination and settlement payment <sup>20</sup>	. ,,,		
		4/29/2009	Purchase	Chrysler Holding	Note Debt Obligation w/ Additional	\$ 280,130,642	Par 1	5								7/10/2009 Repayment	\$ 280,130,642	N/A	\$ 0
		4/29/2009 5/1/2009	Purchase	Old Chrysler	Note Debt Obligation w/ Additional		1	6 4/30/2010	Completion of bankruptcy	\$ (1,888,153,580)	N/A 23	Old Carco	23 F	Right to recover	N/A	5/10/2010 Proceeds from sale of collateral	\$ 30,544,528	Right to recover	N/A
I	1	5/1/2009			Note	Ψ 1,000,100,000		7/00/2010	proceeding; transfer of	$\psi$ (1,000,100,000)	1 W / T	Liquidation Trust	p	proceeds			ψ 50,344,520	proceeds	

#### AUTOMOTIVE INDUSTRY FINANCING PROGRAM

		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional \$ -	- 17	collateral security to liquidation trust				9/9/2010 Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A
Chrysler	Auburn Hills,										12/29/2010 Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
Chrysier	MI										4/30/2012 Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ AdditionalNote, Zero Coupon Note,\$ 6,642,000,000Equity\$ 6,642,000,000	18 N/A 6/10/2	009 Issuance of equity in New \$	- N/A	Chrysler Group LLC	19, 31 Debt obligation w/ additional note & \$ 7,142,000,000 zero coupon note	5/24/2011 Repayment - Principal	\$ 5,076,460,000		
											5/24/2011 Termination of undrawn facility <sup>31</sup>	\$ 2,065,540,000	N/A	\$ 0
											5/24/2011 Repayment* - Additional Note	\$ 288,000,000		
											5/24/2011 Repayment* - Zero Coupon Note	\$ 100,000,000		
										30 Common equity 6.6%	7/21/2011 Disposition	\$ 560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11. "Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.

2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding. 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC.

4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.

5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.

6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10. 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)

8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury. 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked) by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.

10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)

11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company. 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.

13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009. 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.

15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler. 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The

remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.

17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated. 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler. 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.

20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.

21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.

22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement. 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan"). Under the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.

24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010. 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwrite and fees) pursuant to an underwrite and fees) pursuant discounts and fees) pursuant discounts and fees) pursuant discounts and fees) pursuant discounts and fe common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480. 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock. 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000. 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.

29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's \$986 million loan to Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation. 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.

31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.

32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009. 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000. 34 On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

Total Payments \$

Additional Proceeds \* \$

Total Treasury Investment Amount \$ 32,716,935,630

# 43,074,303,341 403,000,000

35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.

			Seller							Adjustment [	Details			Payment or Disposition <sup>4</sup>	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustmer Date	nt Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3 500 000 000	N/A	7/8/2009	<sup>3</sup> \$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000
	4/9/2009 GM Sup		Winnington			Additional Note	Ψ 0,000,000,000					3/4/2010	Repayment <sup>5</sup>	Additional Note	\$ 50,000,000
										6	\$ 290,000,000	4/5/2010	Payment <sup>6</sup>	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	<sup>3</sup> \$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment <sup>5</sup>	Additional Note	\$ 123,076,735
						Additional Note				7	\$ 123,076,735	4/7/2010	Payment <sup>7</sup>	None	\$ 44,533,054
	INITIAL TOT	AL <u>\$ 5,000,000,000</u>	=		ADJUSTED TOTAL	\$	413,076,735	Total Rep	payments	413,076,735		То	tal Proceeds fro	om Additional Notes	\$ 101,074,947

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid. 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

#### AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

#### AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>1</sup>	Number of Shares		Proceeds <sup>2</sup>
01/18/13 – 5 04/17/13	3	\$28.0490	58,392,078	\$	1,637,839,844
<u> </u>			Total Proceeds:	-	\$1,637,839,844

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period. 2/ Amount represents the gross proceeds to Treasury.

3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

### TARGETED INVESTMENT PROGRAM

	Seller								Capital Repa	ayment Details		nt Remaining After Capital epayment		Final	Disposition		
Footnote	Date Name o	of Institution City	State	Transaction Type	Investment Description	Inv	estment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date		Final Disposition Description	Fir	nal Disposition Proceeds
1	12/31/2008 Citigroup I	nc. New Yo	rk NY		Trust Preferred Securities w/ Warrants	\$	20,000,000,000	Par	12/23/2009	<sup>2</sup> \$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A	Warrants	\$	190,386,428
	Bank of Ar 1/16/2009 Corporatio		e NC		Preferred Stock w/ Warrants	\$	20,000,000,000	Par	12/9/2009	<sup>2</sup> \$ 20,000,000,000	\$0	Warrants	3/3/2010	А	Warrants	\$	1,236,804,513
					TOTAL	\$	40,000,000,000	A	MOUNT	\$ 40,000,000,000			Total Warrant	Proc	eeds	\$	1,427,190,941
							TOTAL TREASURY	TIP INVESTME	NT AMOUNT	\$0							

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

					Init	tial Investment			Pr	remium			Exchange/Transfer/Other L	Details				Payment or	Disposition		<u>e</u>
Footnote		Date Nam	Seller ne of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
	1 1/16/2009 Citigroup Inc. New York NY									2	6/9/2009	Exchange preferred stock for trust preferred securities		\$ 4,034,000,000	3		Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$2,234,000,000	
1		New York	NY	Guarantee	Master Agreement		Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0		
									securities	Securities w/ Warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0				
	12/2	/23/2009 Citigrou	up Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3											6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
											7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	B Disposition	\$894,000,000.00	None	\$ 0
		•					TOTAL	\$ 0	•			•					•	Total Proceeds	\$ 3,207,197,045	•	

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program. 4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends. 5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date. 6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities. 7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange. 8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

#### ASSET GUARANTEE PROGRAM

		S	eller				Purcha	se Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table below for exchange/transfer details in connection with the recapitalization conducted on				1/14/2011.
												Final Disposition	on	
						TOTAL	\$	69,835,000,000			Date	Investment	Transaction Type	Proceeds
											3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009. 3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition		
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds <sup>8</sup>	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$ 0 <sup>10</sup>
							2/14/2011	Payment	\$ 185,726,192	Par	
							3/8/2011	Payment	\$ 5,511,067,614	Par	
							3/15/2011	Payment	\$ 55,833,333	Par	
							8/17/2011	Payment	\$ 97,008,351	Par	
					AIA Preferred Units	\$ 16,916,603,568 <sup>7</sup>	8/18/2011	Payment	\$ 2,153,520,000	Par	- \$ 0 <sup>8</sup>
						φ 10,910,000,000	9/2/2011	Payment	\$ 55,885,302	Par	φυ
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par	
						11/1/2011       Payment       \$       971,506,765       Par         3/8/2012       Payment       \$       5,576,121,382       Par         3/15/2012       Payment       \$       1,521,632,096       Par         3/22/2012       Payment       \$       1,493,250,339       Par         \$       3,375,328,432       7       2/14/2011       Payment       \$       2,009,932,072       Par         \$       3,375,328,432       7       3/8/2011       Payment       \$       1,383,888,037       Par         \$       3,15/2012       Payment       \$       1,383,888,037       Par         \$       3/15/2012       Payment       \$       44,941,843       Par	Par				
							3/22/2012	Payment	\$ 1,493,250,339	Par	
							2/14/2011	Payment	\$ 2,009,932,072	Par	
					ALICO Junior Preferred Interests	sts 3,375,328,432 <sup>7</sup> 2/14/2011 Payment \$ 2,009,932,072 3/8/2011 Payment \$ 1,383,888,037	Par	\$ 0 <sup>8</sup>			
							\$ 44,941,843	Par			
			Exchange	-		167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 <sub>9</sub> 77%
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70%
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 61%
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 <sub>13</sub> 55%
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 <sub>13</sub> 53%
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096	562,868,096         9/10/2012         Partial Disposition         \$ 17,999,999,973         N/A	317,246,078 <sub>14</sub> 22%			
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 <sub>14</sub> 16%
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 <sub>15</sub>

Footnotes appear on following page.

### AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		11
Date	Investment	Transaction Type
3/1/2013	Warrants (Series D)	Repurchase
3/1/2013	Warrants (Series F)	Repurchase

Total Warrant Proceeds \$ 25,156,690.60

# AIG POST-RECAPITALIZATION

\$

5,767.50

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AlG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AlG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AlG has the right to draw up to \$2,000,000,000. 5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AlG Common Stock. 6/ On 1/14/2011, Treasury received 562,868,096 shares of AlG Common Stock from the AlG Credit Facility Trust, which trust was established in connection with the credit facility between AlG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AlG Common Stock, which was previously held by the trust for the benefit of the U.S. Treasury. 7/ The amount of Treasury's AlA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly. 8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011. 10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled. 11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012. 12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012. 13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012. 14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012. 14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012. 15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

## CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	er		Transaction				Adjust	ed Investment			Repayment <sup>5</sup>	
Footnote	Date	Name of Institution	City	State	Туре	Investment Description	Investment Amount	Pricing Mechanism	Date	Amount	Final Investment Amount	Date	Description	Amount
									7/19/2010	<sup>2</sup> \$ 4,300,000,000		2/6/2013	Principal Repayment	\$ 100,000,000
									6/28/2012	<sup>3</sup> \$ 1,400,000,000		2/0/2013	Filicipal Repayment	φ 100,000,000
									0/20/2012	φ 1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$ 212,829,610
1	3/3/2009	TALF LLC	Wilmington	DF	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A			\$ 100,000,000	3/6/2013	Contingent Interest Proceeds	\$ 97,594,053
	0,0,2000			22			φ,000,000,000				φ ισσ,σσσ,σσσ	4/4/2013	Contingent Interest Proceeds	, , ,
									1/15/2013	4 \$ 100,000,000		5/6/2013	Contingent Interest Proceeds	
												6/6/2013	Contingent Interest Proceeds	
												7/5/2013	Contingent Interest Proceeds	\$ 11,799,670

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000 represents the maximum loan amount. The loan will be incrementally funded. 2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000. 3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000. 4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary. 5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

Total Repayment Amount <sup>5</sup> Total Investment Amount \$ 100,000,000 \$ 529,209,332

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### CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details <sup>1</sup>							Settlement Det	ails					Fir	al Disposition		
Date	Investment Description	Purcha	se Face	Pricing Mechanism	TBA or PMF <sup>3</sup>	Settlement Date	Invest	ment Amount <sup>2,</sup>	TBA or PMF <sup>3</sup>		or Security oceeds <sup>4</sup>	Trade Date	PMF <sup>6</sup>	Purchase Face Amount <sup>3</sup>	Current Face Amount <sup>6, 8</sup>	Life-to-date Principal Received	Disposition Amount <sup>5, 6</sup>
3/19/2010	Floating Rate SBA 7a security due 2025	¢	4,070,000	107.75		3/24/2010	¢	4,377,249		¢	2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633 \$	3,457,746
3/19/2010	Floating Rate SBA 7a security due 2023	ф Ф	7,617,617	107.75	-	3/24/2010	⇒ \$	8,279,156	-	Ф Ф	4,130	10/19/2011		\$ 7,617,617	\$ 5,891,602	;	6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	э ¢	8,030,000	108.875	-	3/24/2010	⇒ \$	8,716,265	-	\$ \$	4,130	6/21/2011	-	\$ 8,030,000	· · · · ·		6,555,383
4/8/2010	Floating Rate SBA 7a security due 2022	Ψ 4	23,500,000	110.502	-	5/28/2010	\$	26,041,643		\$	12,983	6/7/2011		\$ 23,500,000	\$ 22,350,367	; , , ,	25,039,989
4/8/2010	Floating Rate SBA 7a security due 2004	 \$	8,900,014	107.5	_	4/30/2010	\$	9,598,523	-	\$	4,783	6/7/2011	-	\$ 8,900,014			7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$	10,751,382	106.806	_	6/30/2010	\$	11,511,052	-	\$	5,741	6/7/2011	-	\$ 10,751,382	, , ,		, ,
5/11/2010	Floating Rate SBA 7a security due 2035		12,898,996	109.42	-	6/30/2010	\$	14,151,229	-	\$	7,057	6/7/2011	-	\$ 12,898,996	, , ,		, ,
5/11/2010	Floating Rate SBA 7a security due 2003	\$	8,744,333	110.798	_	6/30/2010	\$	9,717,173	-	\$	4,844	6/7/2011	-	\$ 8,744,333	, , ,		, ,
5/25/2010	Floating Rate SBA 7a security due 2029	\$	8,417,817	110.125	_	7/30/2010	\$	9,294,363	-	\$	4,635	6/7/2011	-	\$ 8,417,817			8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033		17,119,972	109.553	-	7/30/2010	\$	18,801,712	-	\$	9,377	9/20/2011	-	\$ 17,119,972			16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020		34,441,059	110.785	-	8/30/2010	\$	38,273,995	-	\$	19,077	6/21/2011	-	\$ 34,441,059	, , ,		36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$	28,209,085	112.028	-	8/30/2010	\$	31,693,810	-	\$	15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652 \$	29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$	6,004,156	106.625	-	9/30/2010	\$	6,416,804	-	\$	3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107 \$	6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$	6,860,835	108.505	-	9/30/2010	\$	7,462,726	-	\$	3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960 \$	7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$	13,183,361	111.86	-	9/30/2010	\$	14,789,302	-	\$	7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520 \$	14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$	2,598,386	108.4375	-	9/30/2010	\$	2,826,678	-	\$	1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979 \$	2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$	9,719,455	106.75	-	10/29/2010	\$	10,394,984	-	\$	5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009 \$	10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$	8,279,048	110.198	-	9/30/2010	\$	9,150,989	-	\$	4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831 \$	7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$	5,000,000	110.088	-	10/29/2010	\$	5,520,652	-	\$	2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457 \$	5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$	10,000,000	110.821	-	10/29/2010	\$	11,115,031	-	\$	5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461 \$	9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$	9,272,482	110.515	-	9/29/2010	\$	10,277,319	-	\$	5,123	9/20/2011	-	\$ 9,272,482	, , ,	, , , , , , , , , , , , , , , , , , , ,	9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$	10,350,000	112.476	-	10/29/2010	\$	11,672,766	-	\$	5,820	10/19/2011	-	\$ 10,350,000	, , ,	, , , , , , , , , , , , , , , , , , , ,	11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$	6,900,000	105.875	-	11/30/2010	\$	7,319,688	-	\$	3,652	1/24/2012	-	\$ 6,900,000	1 1 1	, , , ,	6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$	8,902,230	111.584	-	10/29/2010	\$	9,962,039	-	\$	4,966	1/24/2012	-	\$ 8,902,230	, , ,	; , , ,	8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$	8,050,000	110.759	-	11/30/2010	\$	8,940,780	-	\$	4,458	1/24/2012	-	\$ 8,050,000		; , , ,	7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$	5,750,000	106.5	-	11/30/2010	\$	6,134,172	-	\$	3,061	1/24/2012	-	\$ 5,750,000	, , ,		5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$	5,741,753	110.5	-	11/30/2010	\$	6,361,173	-	\$	3,172	1/24/2012	-	\$ 5,741,753	· / /	, , , ,	4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$	3,450,000	110.875	-	11/30/2010	\$	3,834,428	-	\$	1,912	10/19/2011	-	\$ 3,450,000	, , ,	, , , ,	3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034		11,482,421	113.838	-	12/30/2010	\$	13,109,070	-	\$	6,535	1/24/2012	-	\$ 11,482,421	, , ,	, , , , , , , , , , , , , , , , , , , ,	11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034		13,402,491	113.9	-	11/30/2010	\$	15,308,612	-	\$	7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	, , , , , , , , , , , , , , , , , , , ,	14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$	14,950,000	114.006	-	12/30/2010	\$	17,092,069	-	\$	8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839 \$	16,383,544

332,596,893 Total Purchase Face Amount \$

#### TOTAL INVESTMENT AMOUNT \$368,145,452

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor. 6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor (on or about being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about being published and the SBA 7a security is priced according to the prior-month's factor. the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals). 8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

Total Senior Security Proceeds \$

183,555

Disposition Proceeds \$ 334,924,711

TOTAL PROGRAM PROCEEDS TO DATE<sup>7</sup> \$ 376,748,302

						LEGA		S PUBLIC-PRIN	ATE INVESTMENT PRO								
		Coller							ary Adjusted		Final Investment	Canital				Distribution of Dis	
		Seller		-				Com	mitment <sup>3</sup> Fi	I Commitment Amo	nt 'Amount <sup>9</sup>	Capital	Repayment Details	Investment A	iter Capital Repayment	Distribution or Dis	position
Footnote	Date	Name of Institution	City Stat	Transaction e Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount Da	e Amou	Amount	Repayment Date	Repayment Amount	Amount	Description	Date Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P. Will	ilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000 1/4/2	10 4 \$ 156,2	0,000 \$ 156,250,0	1/15/2010	\$ 156,250,000	\$0	Membership Interest	1/29/2010 Distribution <sup>5</sup>	\$ 20,091,872
															Daht Ohlingtige w/ Capting and	2/24/2010 Final Distribution <sup>5</sup>	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P. Will	ilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000 1/4/2	10 4 \$ 200,0	0,000 \$ 200,000,0	0 1/11/2010	\$ 34,000,000	\$ 166,000,000	Debt Obligation w/ Contingent Proceeds		
												1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	1/29/2010 Distribution <sup>5</sup>	\$ 502,302
																2/24/2010 Final Distribution <sup>5</sup>	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P. Wiln	mington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500 7/16	010 \$ 856,0	0,000 \$ 580,960,0	2/18/2010	\$ 2,444,347	\$ 578,515,653	Membership Interest <sup>10</sup>		
												4/15/2010	\$ 3,533,199		Membership Interest <sup>10</sup>		
												9/15/2010	\$ 30,011,187	\$ 544,971,267	Membership Interest <sup>10</sup>		
												11/15/2010	\$ 66,463,982	\$ 478,507,285	Membership Interest <sup>10</sup>		
												12/14/2010	\$ 15,844,536	\$ 462,662,749	Membership Interest <sup>10</sup>		
												1/14/2011	\$ 13,677,726	\$ 448,985,023	Membership Interest <sup>10</sup>		
												2/14/2011	\$ 48,523,845	\$ 400,461,178	Membership Interest <sup>10</sup>		
												3/14/2011	\$ 68,765,544	\$ 331,695,634	Membership Interest <sup>10</sup>		
												4/14/2011	\$ 77,704,254	\$ 253,991,380	Membership Interest <sup>10</sup>		
												5/20/2011	\$ 28,883,733	\$ 225,107,647	Membership Interest <sup>10</sup>		
												6/14/2011	\$ 9,129,709	\$ 215,977,938	Membership Interest <sup>10</sup>		
												7/15/2011	\$ 31,061,747	\$ 184,916,192	Membership Interest <sup>10</sup>		
												8/12/2011	\$ 10,381,214	\$ 174,534,977	Membership Interest <sup>10</sup>		
												10/17/2011	\$ 6,230,731	\$ 168,304,246	Membership Interest <sup>10</sup>		
												12/14/2011	\$ 1,183,959	\$ 167,120,288	Membership Interest <sup>10</sup>		
												1/17/2012	\$ 1,096,185	\$ 166,024,103	Membership Interest <sup>10</sup>		
												2/14/2012	\$ 1,601,688		Membership Interest <sup>10</sup>		
												3/14/2012	\$ 3,035,546		Membership Interest <sup>10</sup>		
																3/29/2012 Distribution <sup>5</sup>	\$ 56,390,209
																8/9/2012 Distribution <sup>5</sup>	\$ 1,056,751
												3/29/2012	\$ 161,386,870	\$0	Membership Interest <sup>10</sup>	9/28/2012 Final Distribution <sup>5</sup>	\$ 18,772
																6/4/2013 Adjusted Distribution	<sup>5, 13</sup> \$ 69,399
																7/8/2013 Distribution <sup>5, 14</sup>	\$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P. Wil	ilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000 9/26	011 8 \$ 1,161,9	0,000 \$ 1,161,920,0	2/18/2010	\$ 4,888.718	\$ 1,157,031,282	Debt Obligation w/ Contingent Proceeds		
												4/15/2010		\$ 1,149,964,848	Debt Obligation w/ Contingent	t	
												9/15/2010		\$ 1,089,942,174	Debt Obligation w/ Contingent	t	
												11/15/2010		\$ 957,013,546	Debt Obligation w/ Contingent Proceeds	t	
												12/14/2010			Debt Obligation w/ Contingent	t	
												1/14/2010	\$ 27,355,590		Debt Obligation w/ Contingent	t	
												2/14/2011	\$ 92,300,138		Debt Obligation w/ Contingent	t	
												3/14/2011	\$ 128,027,536		Debt Obligation w/ Contingent	t	
												4/14/2011	\$ 155,409,286		Debt Obligation w/ Contingent	t	
												5/20/2011	\$ 75,085,485		Debt Obligation w/ Contingent	t	
												6/14/2011	\$ 18,259,513		Debt Obligation w/ Contingent	t	
												7/15/2011	\$ 62,979,809		Debt Obligation w/ Contingent	t	
															Debt Obligation w/ Contingent	t	
												8/12/2011	\$ 20,762,532 \$ 27,284,574		Debt Obligation w/ Contingent	t	
I		I I	I	I	I		l	I	I		I I	10/17/2011	<b>37,384,574</b>	\$ 307,759,854	Proceeds	<b>I</b>	

# CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

		Seller							inary Adjusted nmitment <sup>3</sup>	Final Co	mmitment Amount <sup>7</sup>	Final Investment Amount <sup>9</sup>	Capital Re	payment Details	Investment After Capital Repayme	nt	Distribution or Dispos	ition
Footnote	Date	Name of Institution	City	Transaction State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	e Description	Proceeds
					•								12/14/2011 \$	7,103,787	Debt Obligation w/ C			
													1/17/2012 \$	6,577,144	Debt Obligation w/ C	ontingent		
													2/14/2012 \$		Debt Obligation w/ C	ontingent		
													φ	3,010,173	↓ 204,400,730 Floceeus	3/29/2	012 Distribution <sup>5</sup>	\$ 3,434,460
																8/9/20	Distribution <sup>5</sup>	\$ 40,556
													3/14/2012 \$	284,468,750	\$ 0 Contingent Proceeds	9/28/2	012 Final Distribution <sup>5</sup>	\$ 469
																	Adjusted Distribution <sup>5, 13</sup>	
																	Distribution <sup>5, 14</sup>	\$ 1,61 <sup>°</sup>
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE Purchase Memb	bership Interest	\$ 1,111,111,111	Par	3/22/2010	5 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012 \$	62,499,688	\$ 1,086,987,313 Membership Interest			φ 1,01
													9/17/2012 \$					
													1/15/2013 \$	254,581,112				
													2/13/2013 \$	436,447,818	\$ 243,459,145 Membership Interest		013 Distribution <sup>5</sup>	
													3/13/2013 \$	243,459,145	\$ 0 Membership Interest	10 7/11/2		\$ 479,509,240
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE Purchase Debt (	Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	5 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000			Debt Obligation w/ C		Distribution <sup>5, 11</sup>	\$ 2,802,754
2	10/1/2009	Weinington Management Legacy Securities FFIF Master Fund, LF	wiiniington	DE Fuichase Debit	Obligation w/ Contingent Proceeds	φ 2,222,222,222	Fai	3/22/2010	\$ 2,324,075,000	7/10/2010	\$ 2,296,974,000	\$ 2,298,974,000	6/26/2012 \$	125,000,000	\$ 2,173,974,000 Proceeds Debt Obligation w/ C	ontingent		
													9/17/2012 \$	305,000,000	\$ 1,868,974,000 Proceeds Debt Obligation w/ C	ontingent		
													12/6/2012 \$	800,000,000				
													12/21/2012 \$	630,000,000				
													1/15/2013 \$	97,494,310				
													1/24/2013 \$	341,479,690	\$ - Contingent Proceeds		013 Distribution <sup>5, 11</sup>	\$ 16,195,771
																7/11/2	013 Distribution <sup>5, 11</sup>	\$ 69,932
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE Purchase Memb	bership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010 \$	44,043	\$ 1,064,097,694 Membership Interest	10		
													2/14/2011 \$	712,284	\$ 1,063,385,410 Membership Interest	10		
													3/14/2011 \$	6,716,327	\$ 1,056,669,083 Membership Interest	10		
													4/14/2011 \$	7,118,388	\$ 1,049,550,694 Membership Interest	10		
													5/14/2012 \$	39,999,800	\$ 1,009,550,894 Membership Interest	10		
													6/14/2012 \$	287,098,565	\$ 722,452,330 Membership Interest	10		
													7/16/2012 \$	68,749,656	\$ 653,702,674 Membership Interest	10		
													8/14/2012 \$	361,248,194	\$ 292,454,480 Membership Interest	10		
																8/30/2	012 Distribution <sup>5, 11</sup>	\$ 75,278,664
																	012 Distribution <sup>5, 11</sup>	\$ 79,071,633
													8/30/2012 \$	292,454,480	\$ - Membership Interest	10 9/19/2	012 Distribution <sup>5, 11</sup>	\$ 106,300,357
																	012 Distribution <sup>5, 11</sup>	\$ 25,909,972
																	2012 Distribution <sup>5, 11</sup>	\$ 678,683
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE Purchase Debt	Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011 \$	30,244,575	\$ 2,097,755,425 Proceeds	ontingent		
													6/14/2011 \$	88,087	Debt Obligation w/ C	ontingent		
													5/3/2012 \$	80,000,000	Debt Obligation w/ C	ontingent		
															Debt Obligation w/ C	ontingent		
													5/14/2012 \$		Debt Obligation w/ C	ontingent		
													5/23/2012 \$	500,000,000	Debt Obligation w/ C	ontingent		
													6/14/2012 \$		Debt Obligation w/ C	ontingent		
													6/25/2012 \$		Debt Obligation w/ C	ontingent		
													7/16/2012 \$		Debt Obligation w/ C	ontingent		
													7/27/2012 \$		Debt Obligation w/ C	ontingent		
									I			I	8/14/2012 \$	272,500,000	\$ 583,467,339 Proceeds			

		Seller							nary Adjusted	Einal Cor	nmitment Amount <sup>7</sup>	Final Investment Amount <sup>9</sup>	Canital Re	payment Details	Investment A	fter Capital Repayment		Distribution or Dispositi	tion
		Jeliel		Transactior	1	Commitment	Pricing			Final Col			Repayment					•	
Footnote	Date	Name of Institution	City Sta	ate Type	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
													8/22/2012	583,467,339	; .	- Contingent Proceeds		Distribution <sup>5, 11</sup>	\$ 12,012,957
								0 /00 /00 / 0			<b>.</b>						12/21/2012	Distribution 5, 11	\$ 16,967
1	10/2/2009	Blackrock PPIF, L.P.	VV limington L	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	5    \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$     528,184,800	8/14/2012 \$	90,269,076 \$		Membership Interest <sup>10</sup>			<u> </u>
													9/17/2012 \$	8,833,632 \$	429,082,092	2 Membership Interest <sup>10</sup>			
													10/15/2012 \$	10,055,653 \$	419,026,439	9 Membership Interest 10			
													11/5/2012	419,026,439	; .	- Membership Interest <sup>10</sup>		Distribution <sup>5, 11</sup>	\$ 297,511,708
																Debt Obligation w/ Contingent	12/5/2012 I	Distribution <sup>5, 11</sup>	\$ 57,378,964
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington D	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	<b>\$</b> 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012 \$	175,000,000 \$	878,000,000				
													8/14/2012 \$	5,539,055 \$	872,460,945				
													8/31/2012 \$	16,000,000 \$	856,460,945				ļ
													9/17/2012 \$	1,667,352 \$	854,793,592	2 Proceeds			
													9/28/2012 \$	35,000,000 \$	819,793,592				
													10/15/2012 \$	25,334,218 \$	794,459,374	Debt Obligation w/ Contingent Proceeds			
													10/18/2012	5 794,459,374 \$		- Contingent Proceeds	11/5/2012	Distribution 5, 11	\$ 8,289,431
													10/10/2012	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,			Distribution <sup>5, 11</sup>	\$ 1,433,088
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington D	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	5 \$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012 \$	87,099,565 \$	1,030,299,606	6 Membership Interest <sup>10</sup>			
													3/14/2012 \$	99,462,003 \$	930,837,603	3 Membership Interest <sup>10</sup>			
													5/14/2012 \$	74,999,625 \$		3 Membership Interest <sup>10</sup>			
													7/16/2012 \$	18,749,906 \$		2 Membership Interest 10			
													8/14/2012 \$			4 Membership Interest <sup>10</sup>			
													9/17/2012 \$			9 Membership Interest <sup>10</sup>			
													10/15/2012 \$			2 Membership Interest <sup>10</sup>			
													11/15/2012 \$			7 Membership Interest <sup>10</sup>			
													12/14/2012 \$			Membership Interest <sup>10</sup>			
													1/15/2013 \$			1 Membership Interest <sup>10</sup>			
													2/14/2013 \$			5 Membership Interest <sup>10</sup>			
													<u> </u>	200,020,000	0,002,420		2/21/2013	Distribution <sup>5, 11</sup>	\$ 184,431,858
																		Distribution <sup>5, 11</sup>	\$ 20,999,895
																		Distribution <sup>5, 11</sup>	\$ 156,174,219
													2/21/2013	6,862,425	; .	- Membership Interest <sup>10</sup>		Distribution <sup>5, 11</sup>	\$ 105,620,441
																		Distribution <sup>5, 11</sup>	\$ 42,099,442
																		Distribution <sup>5, 11</sup>	
2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington D	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	0/44/0040	474.000.000	0.000 500 0.00	Debt Obligation w/ Contingent	0/28/2013	มารแทมนแปท	\$ 49,225,244
													2/14/2012 \$		2,060,598,340	Debt Obligation w/ Contingent	t		
													3/14/2012 \$		1,861,673,340	Debt Obligation w/ Contingent			
													5/14/2012 \$		1,711,673,340	Debt Obligation w/ Contingent	t		
													7/16/2012 \$		1,674,173,340	Debt Obligation w/ Contingent			<u> </u>
													8/14/2012 \$		1,537,373,340	Debt Obligation w/ Contingent			<u> </u>
													9/17/2012 \$		1,287,373,340	Debt Obligation w/ Contingent	t l		<u> </u>
													10/15/2012 \$			Debt Obligation w/ Contingent	t I		<u> </u> ]
													11/15/2012 \$			Debt Obligation w/ Contingent	t		<u> </u> ]
													12/14/2012 \$			Debt Obligation w/ Contingent			<u> </u> ]
													1/15/2013 \$	182,823,491 \$	201,075,230			E 44	<u> </u> ]
													2/11/2012	5 201,075,230 \$		- Contingent Proceeds		Distribution <sup>5, 11</sup>	\$ 17,118,005
I								<b>I</b>	I			I   I	2/14/2013	201,075,230	, .		4/25/2013	Distribution 5, 11	\$ 1,052,497

		Seller							nary Adjusted	Final Co	mmitment Amount <sup>7</sup>	Final Investment Amount <sup>9</sup>	Canital Re	payment Details	Investment After Capital Repayment		istribution or Disposit	tion
													-					
Footnote	Date	Name of Institution	City Stat	Transaction e Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
																5/29/2013 Dis	stribution <sup>5, 11</sup>	\$ 1,230,643
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P. Wiln	ilmington DE	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	5 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011 \$	1,202,957 \$	619,375,301 Membership Interest <sup>10</sup>			
													4/14/2011 \$	3,521,835 \$	615,853,465 Membership Interest <sup>10</sup>			
													8/14/2012 \$		510,894,215 Membership Interest <sup>10</sup>			
													9/17/2012 \$		438,253,970 Membership Interest <sup>10</sup>			/
														72,640,245 \$	257,254,875 Membership Interest <sup>10</sup>			·!
													9/28/2012 \$	180,999,095 \$	122,255,550 Membership Interest <sup>10</sup>			/
													10/15/2012 \$	134,999,325 \$	122,255,550 Membership Interest	10/19/2012 Dis		
													10/19/2012 \$	122,255,550 \$	- Membership Interest <sup>10</sup>			\$ 147,464,888
													10/10/2012	τ22,200,000 φ		11/2/2012 Dis		\$ 148,749,256
	11/1/2000	RLJ Western Asset Public/Private Master Fund, L.P. Wiln	ilminaton DE	Durahaaa	Dakt Obligation w/ Contingent Dressed	¢ 0.000.000.000	Der	2/22/2010	¢ 0.499.975.000	7/16/2010	¢ 1 241 156 516	¢ 1 241 000 000			Debt Obligation w/ Contingent	12/21/2012 Dis	stribution <sup>5, 11</sup>	\$ 549,997
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	ilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	5 \$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$    1,241,000,000	5/13/2011 \$	13,531,530 \$	1,227,468,470 Proceeds Debt Obligation w/ Contingent	t		
													7/31/2012 \$	618,750,000 \$				
													8/9/2012 \$	151,006,173 \$	457,712,297 Proceeds Debt Obligation w/ Contingent			·'
													8/14/2012 \$	11,008,652 \$	446,703,645 Proceeds Debt Obligation w/ Contingent			ļ'
													8/23/2012 \$	160,493,230 \$	286,210,415 Proceeds			ļ
													8/29/2012 \$	103,706,836 \$	Debt Obligation w/ Contingent 182,503,579 Proceeds			
													9/17/2012 \$	20,637,410 \$	Debt Obligation w/ Contingent 161,866,170 Proceeds	t		!
																10/19/2012 Dis	stribution <sup>5, 11</sup>	\$ 6,789,287
													9/21/2012 \$	161,866,170 \$	- Contingent Proceeds	11/2/2012 Dis		\$ 3,718,769
																12/21/2012 Dis		\$ 13,750
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wiln	ilmington DE	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012 \$	74,499,628 \$	400,050,373 Membership Interest <sup>10</sup>			
													11/15/2012 \$	59,787,459 \$	340,262,914 Membership Interest <sup>10</sup>			
													12/14/2012 \$		299,803,821 Membership Interest <sup>10</sup>			
													1/15/2013 \$		289,394,504 Membership Interest <sup>10</sup>			
													1/30/2013 \$		69,395,604 Membership Interest <sup>10</sup>			
													2/25/2013 \$		30,369,198 Membership Interest <sup>10</sup>			
													2/25/2013 \$	39,020,406 \$		3/25/2013 Dis	5, 11	<b>. . . . . . . . . .</b>
																		\$ 164,629,827
													3/25/2013 \$	30,369,198 \$	- Membership Interest <sup>10</sup>		5, 11	\$ 71,462,104
																5/16/2013 Dis		\$ 38,536,072
2	11/25/2000	Marathan Lagaay Securities Bublic Brivets Investment Partnership, L.B.	ilmington DE	Durahaaa	Daht Obligation w/ Contingant Proceeds	\$ 2,222,222,222	Par	2/22/2010	¢ 2.499.975.000	7/16/2010	¢ 040.100.000	¢ 040.000.000			Debt Obligation w/ Contingent	7/11/2013 Dis	stribution <sup>3, 11</sup>	\$ 29,999,850
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wiln		E Purchase	Debt Obligation w/ Contingent Proceeds	φ 2,222,222,222	Par	3/22/2010 0	5 \$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$     949,000,000	9/17/2012 \$	149,000,000 \$	800,000,000 Proceeds Debt Obligation w/ Contingent	t		
													11/15/2012 \$	119,575,516 \$	680,424,484 Proceeds Debt Obligation w/ Contingent			ļ'
													11/20/2012 \$	195,000,000 \$	485,424,484 Proceeds Debt Obligation w/ Contingent			, 
													12/14/2012 \$	47,755,767 \$	437,668,717 Proceeds Debt Obligation w/ Contingent			ļ'
													1/15/2013 \$	62,456,214 \$	375,212,503 Proceeds			ļ'
																4/16/2013 Dis	stribution 5, 11	\$ 7,143,340
													1/24/2013 \$	375,212,503 \$	- Contingent Proceeds	5/16/2013 Dis	stribution <sup>5, 11</sup>	\$ 963,411
																7/11/2013 Dis	stribution <sup>5, 11</sup>	\$ 750,004
1	12/18/2009	Oaktree PPIP Fund, L.P. Wiln	ilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011 \$	39,499,803 \$	516,404,830 Membership Interest <sup>10</sup>			'
													3/14/2012 \$	39,387,753 \$	477,017,077 Membership Interest <sup>10</sup>			
													9/17/2012 \$	22,111,961 \$	454,905,116 Membership Interest <sup>10</sup>			
													10/15/2012 \$		422,408,144 Membership Interest <sup>10</sup>			
													11/15/2012 \$		10			
															255,328,581 Membership Interest <sup>10</sup>			
1	I	I I	I	I	I	I	I	I	I	I I	I	L I		00,040,020 Ψ		<u> </u>		L

								ninary Adjusted		7	Final Investment							
		Seller					Co	mmitment <sup>3</sup>	Final Com	mitment Amount '	Amount	Capital	Repayment Details	Investment Aft	er Capital Repayment		Distribution or Dispos	sition
Footnote Date	te N	Name of Institution	City	tate Ty	Commitmen Investment Description Amount	ricing hanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
												1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest <sup>10</sup>			
												4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest 10			
												5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest 10			
												5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest 10			
																6/3/2013	Distribution 5, 11	\$ 46,575,750
																6/14/2013	Distribution 5, 11	\$ 54,999,725
												6/3/2013	\$ 31,835,008	\$-	Membership Interest <sup>10</sup>	6/24/2013	Distribution <sup>5, 11</sup>	\$ 27,999,860
																6/26/2013	Distribution <sup>5, 11</sup>	\$ 11,749,941
																7/9/2013	Distribution 5, 11	\$ 40,974,795

		Seller							ary Adjusted mitment <sup>3</sup>	Final Con	nmitment Amount <sup>7</sup>	Final Investment Amount <sup>9</sup>	Capita	I Repayment Details	Investment Af	ter Capital Repayment		Distribution or Disposit	tion
Footnote	Date	Name of Institution Cit	ity State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
2	12/18/2009	Oaktree PPIP Fund, L.P. Wilmin	ngton DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000 \$	1,032,000,000	Debt Obligation w/ Contingent Proceeds			
													3/14/2012			Debt Obligation w/ Contingent			
													9/17/2012			Debt Obligation w/ Contingent			
													10/15/2012			Debt Obligation w/ Contingent			
													11/15/2012			Debt Obligation w/ Contingent			
																Debt Obligation w/ Contingent			
													12/14/2012			Debt Obligation w/ Contingent			
													1/15/2013		· ·	Debt Obligation w/ Contingent			<u> </u>
													4/12/2013	\$ 109,610,516 \$	311,134,469	Proceeds			
																	5/28/2013	Distribution <sup>5, 11</sup>	\$ 444,393
																	6/3/2013	Distribution <sup>5, 11</sup>	\$ 1,960,289
													5/14/2013	\$ 311,134,469 \$	-	Contingent Proceeds	6/14/2013	Distribution <sup>5, 11</sup>	\$ 1,375,007
													0,14,2010	φ στη,τοη,του φ				Distribution <sup>5, 11</sup>	\$ 700,004
																	6/26/2013	Distribution <sup>5, 11</sup>	\$ 293,751
																	7/9/2013	Distribution 5, 11	\$ 1,024,380

INITIAL COMMITMENT AMOUNT

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations. 3/ Adjusted to show Treasury's maximum obligations to a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distributions to Treasury) to the fund's Limited Partnership Agreement. 6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum debt obligation and \$26.9 million and \$26.9 million and \$26.9 million of maximum debt as of 3/22/2010.

The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIP investment amount.

7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement. 8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded. 9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation. 13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012. 14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury arising from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013.

\$ 30,000,000,000

FINAL COMMITMENT AMOUNT

\$ 21,856,403,574

TOTAL DISTRIBUTIONS <sup>5</sup>

\$ 2,631,003,542

TOTAL CAPITAL REPAYMENT AMOUNT \$18,625,147,938