U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs

For Period Ending February 22, 2013

CAPITAL PURCHASE PROGRAM

											Treasury Invest	ment Remaining				
		Seller			P	Purchase Det	tails		Capital Repa	ayment Details	After Capital	Repayment		Final Disposit	ion	
												Remaining	Final	Disposition		
								Pricing	Capital	Capital Repayment	Remaining Capital	Investment	Disposition	Investment	I Fi	inal Disposition
Footnote	Purchase Date	Name of Institution	City	State		ı	Investment Amount	Mechanism	Repayment Date	Amount (Loss) 6	Amount	Description	Date	Description	15	Proceeds
1b	10/28/2008	Bank of America Corporation	Charlotte	NC	Preferred Stock w/ Warrants	\$	15,000,000,000	Par	12/9/2009 4	\$ 15,000,000,000	\$ 0	Warrants	3/3/2010	Warrants 1b	A \$	183,547,824
	10/28/2008	The Bank of New York Mellon Corporation	New York	NY	Preferred Stock w/ Warrants	\$	3,000,000,000	Par	6/17/2009 4	\$ 3,000,000,000	\$ 0	Warrants	8/5/2009	Warrants	R \$	136,000,000
11, 23 -	10/28/2008	Citigroup Inc.	New York	NY	Common Stock w/ Warrants	\$	25.000.000.000	Par	** 23	\$ 25.000.000.000	\$ 0	Warrants	1/25/2011	Warrants	Δ \$	54,621,849
5/26/2010		,					-,,,			* -,,,	•				/\ \	
	10/28/2008	The Goldman Sachs Group, Inc.	New York	NY	Preferred Stock w/ Warrants	\$	10,000,000,000 25.000.000.000	Par Par	6/17/2009 4	\$ 10,000,000,000 \$ 25,000,000,000	\$ 0	Warrants	7/22/2009	Warrants	R \$, , ,
	10/28/2008	JPMorgan Chase & Co.	New York	NY	Preferred Stock w/ Warrants	\$	-,,,	-	6/17/2009 4	* -,,,	\$ 0	Warrants	12/10/2009	Warrants	A \$	
	10/28/2008	Morgan Stanley	New York	NY	Preferred Stock w/ Warrants	\$	10,000,000,000	Par	6/17/2009 4	\$ 10,000,000,000	\$ 0	Warrants	8/12/2009	Warrants		950,000,000
	10/28/2008	State Street Corporation	Boston	MA	Preferred Stock w/ Warrants	\$	2,000,000,000	Par	6/17/2009 5	\$ 2,000,000,000	\$ 0	Warrants	7/8/2009		R \$	60,000,000
	10/28/2008	Wells Fargo & Company	San Francisco	CA	Preferred Stock w/ Warrants	\$	25,000,000,000	Par	12/23/2009 4	\$ 25,000,000,000	\$ 0	Warrants	5/20/2010	Warrants	A \$	840,374,892
49	11/14/2008	Bank of Commerce Holdings	Redding	CA	Preferred Stock w/ Warrants	\$	17,000,000	Par	9/27/2011 49	\$ 17,000,000	\$ 0	Warrants	10/26/2011	Warrants	R \$	125,000
	11/14/2008	1st FS Corporation	Hendersonville	NC	Preferred Stock w/ Warrants	\$	16,369,000	Par								
14	11/14/2008	UCBH Holdings, Inc.	San Francisco	CA	Preferred Stock w/ Warrants	\$	298,737,000	Par								
	11/14/2008	Northern Trust Corporation	Chicago	IL	Preferred Stock w/ Warrants	\$	1,576,000,000	Par	6/17/2009 4	\$ 1,576,000,000	\$ 0	Warrants	8/26/2009	Warrants	R \$	87,000,000
	11/14/2008	SunTrust Banks, Inc.	Atlanta	GA	Preferred Stock w/ Warrants	\$	3,500,000,000	Par	3/30/2011 4	\$ 3,500,000,000	\$ 0	Warrants	9/22/2011	Warrants	A \$	14,069,763
3a, 72 - 2/10/2012	11/14/2008	Broadway Financial Corporation	Los Angeles	CA	Preferred Stock	\$	9,000,000	Par								
	11/14/2008	Washington Federal, Inc.	Seattle	WA	Preferred Stock w/ Warrants	\$	200,000,000	Par	5/27/2009 4	\$ 200,000,000	\$ 0	Warrants	3/9/2010	Warrants	A \$	15,388,874
	11/14/2008	BB&T Corp.	Winston-Salem	NC	Preferred Stock w/ Warrants	\$	3,133,640,000	Par	6/17/2009 4	\$ 3,133,640,000	\$ 0	Warrants	7/22/2009	Warrants	R \$	67,010,402
119	11/14/2008	M&T Bank Corporation (Provident Bancshares Corp.)	Baltimore	MD	Preferred Stock w/ Warrants	\$	151,500,000	Par	8/17/2012 119	\$ 151,500,000	\$ 0	Warrants				
	11/14/2008	Umpqua Holdings Corp.	Portland	OR	Preferred Stock w/ Warrants	\$	214,181,000	Par	2/17/2010 5	\$ 214,181,000	\$ 0	Warrants	3/31/2010	Warrants 9	R \$	4,500,000
	11/14/2008	Comerica Inc.	Dallas	TX	Preferred Stock w/ Warrants	\$	2,250,000,000	Par	3/17/2010 4	\$ 2,250,000,000	\$ 0	Warrants	5/6/2010	Warrants	A \$	181,102,043
	11/14/2008	Regions Financial Corporation	Birmingham	AL	Preferred Stock w/ Warrants	\$	3,500,000,000	Par	4/4/2012 4	\$ 3,500,000,000	\$ 0	Warrants	5/2/2012	Warrants	R \$	45,000,000
	11/14/2008	Capital One Financial Corporation	McLean	VA	Preferred Stock w/ Warrants	\$	3,555,199,000	Par	6/17/2009 4	\$ 3,555,199,000	\$ 0	Warrants	12/3/2009	Warrants	A \$	146,500,065
	11/14/2008	First Horizon National Corporation	Memphis	TN	Preferred Stock w/ Warrants	\$	866.540.000	Par	12/22/2010 4	\$ 866.540.000	\$ 0	Warrants	3/9/2011	Warrants	R \$	79,700,000
	11/14/2008	Huntington Bancshares	Columbus	ОН	Preferred Stock w/ Warrants	\$	1,398,071,000	Par	12/22/2010 4	\$ 1,398,071,000	\$ 0	Warrants	1/19/2011	Warrants	R \$	49,100,000
	11/14/2008	KeyCorp	Cleveland	ОН	Preferred Stock w/ Warrants	\$	2,500,000,000	Par	3/30/2011 4	\$ 2,500,000,000	\$ 0	Warrants	4/20/2011	Warrants	R \$	70,000,000
		7,1					,,,			\$ 75,000,000	\$ 225,000,000	Preferred Stock w/ Warrants				,,
	11/14/2008	Valley National Bancorp	Wayne	NJ	Preferred Stock w/ Warrants	\$	300,000,000	Par	9/23/2009 4	\$ 125,000,000	\$ 100,000,000	Preferred Stock w/ Warrants	5/18/2010	Warrants	A \$	5,421,615
									12/23/2009 4	\$ 100.000.000	\$ 0	Warrants	1			
								_	3/28/2012 4	\$ 700,000,000	\$ 700,000,000	Preferred Stock w/				
	11/14/2008	Zions Bancorporation	Salt Lake City	UT	Preferred Stock w/ Warrants	\$	1,400,000,000	Par	9/26/2012 4	\$ 700,000,000	\$ 0	Warrants Warrants	12/5/2012	Warrants	P \$	7,666,419
44 -											•	vvarrants			++	
5/16/2011	11/14/2008	Marshall & Ilsley Corporation	Milwaukee	WI	Preferred Stock w/ Warrants	\$	1,715,000,000	Par	77072011	\$ 1,715,000,000	\$ 0	Warrants	7/5/2011	Warrants 44	¹ R \$	3,250,000
	11/14/2008	U.S. Bancorp	Minneapolis	MN	Preferred Stock w/ Warrants	\$	6,599,000,000	Par	6/17/2009 4	\$ 6,599,000,000	\$ 0	Warrants	7/15/2009	Warrants	R \$	139,000,000
	11/14/2008	TCF Financial Corporation	Wayzata	MN	Preferred Stock w/ Warrants	\$	361,172,000	Par	4/22/2009 4	\$ 361,172,000	\$ 0	Warrants	12/15/2009	Warrants	A \$	9,449,981
	11/21/2008	First Niagara Financial Group	Lockport	NY	Preferred Stock w/ Warrants	\$	184,011,000	Par	5/27/2009 5	\$ 184,011,000	\$ 0	Warrants	6/24/2009	Warrants 9	R \$	2,700,000
	11/21/2008	HF Financial Corp.	Sioux Falls	SD	Preferred Stock w/ Warrants	\$	25,000,000	Par	6/3/2009 4	\$ 25,000,000	\$ 0	Warrants	6/30/2009	Warrants	R \$	650,000
	11/21/2008	Centerstate Banks of Florida Inc.	Davenport	FL	Preferred Stock w/ Warrants	\$	27,875,000	Par	9/30/2009 5	\$ 27,875,000	\$ 0	Warrants	10/28/2009	Warrants 9	R \$	212,000
	11/21/2008	City National Corporation	Beverly Hills	CA	Preferred Stock w/ Warrants	\$	400,000,000	Par	12/30/2009 4	\$ 200,000,000	\$ 200,000,000	Preferred Stock w/ Warrants	4/7/2010	Warrants	R \$	18,500,000
								- -	3/3/2010 4	\$ 200,000,000	\$ 0	Warrants			11.	
	11/21/2008	First Community Bancshares Inc.	Bluefield	VA	Preferred Stock w/ Warrants	\$	41,500,000	Par	7/8/2009 5	\$ 41,500,000	\$ 0	Warrants	11/18/2011	Warrants	P \$	30,600
49	11/21/2008	Western Alliance Bancorporation	Las Vegas	NV	Preferred Stock w/ Warrants	\$	140,000,000	Par	9/27/2011 49	\$ 140,000,000	\$ 0	Warrants	11/18/2011	Warrants	P \$	415,000
									3/3/2010 4	\$ 100,000,000	\$ 300,000,000	Preferred Stock w/ Warrants]			

		Seller			Durchas	se Details		Canital Pon	ayment Details		ment Remaining		Final Dispo	cition		
		Seller		1	Fulcilas	Se Details		Сарнаі Кер	ayment betans	Arter Capita	Remaining	Final	Disposition	SILIOII	$\overline{}$	
Footnote	Purchase Date	Name of Institution	City	State		Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Investment Description	15		al Disposition Proceeds
	11/21/2008	Webster Financial Corporation	Waterbury	СТ	Preferred Stock w/ Warrants	\$ 400,000,000	Par	10/13/2010 4	\$ 100,000,000	\$ 200,000,000	Preferred Stock w/ Warrants	6/2/2011	Warrants	А	\$	20,388,842
								12/29/2010 4	\$200,000,000	\$ 0	Warrants				1	
29	11/21/2008	Pacific Capital Bancorp	Santa Barbara	CA	Common Stock w/ Warrants	\$ 195,045,000	Par	11/30/2012 4	\$ 165,983,272	\$ 29,061,728	Warrants	11/30/2012	Warrants	R	\$	393,121
	11/21/2008	Heritage Commerce Corp.	San Jose	CA	Preferred Stock w/ Warrants	\$ 40,000,000	Par	3/7/2012 4	\$ 40,000,000	\$ 0	Warrants					
85 - 06/13/2012	11/21/2008	Ameris Bancorp	Moultrie	GA	Preferred Stock w/ Warrants	\$ 52,000,000	Par	6/13/2012 85	\$ 47,665,332	\$ 0	Warrants	8/22/2012	Warrants	R	\$	2,670,000
	11/21/2008	Porter Bancorp Inc.	Louisville	KY	Preferred Stock w/ Warrants	\$ 35,000,000	Par								Ш.	
74 - 3/28/2012	11/21/2008	Banner Corporation	Walla Walla	WA	Preferred Stock w/ Warrants	\$ 124,000,000	Par	3/28/2012 74	\$ 108,071,915	\$ 0	Warrants					
47 - 6/30/2011	11/21/2008	Cascade Financial Corporation	Everett	WA	Preferred Stock w/ Warrants	\$ 38,970,000	Par	6/30/2011 47	\$ 16,250,000	\$ 0	N/A	N/A	N/A	47 -		N/A
	11/21/2008	Columbia Banking System, Inc.	Tacoma	WA	Preferred Stock w/ Warrants	\$ 76,898,000	Par	8/11/2010 4	\$ 76,898,000	\$ 0	Warrants	9/1/2010	Warrants	9 R	\$	3,301,647
	11/21/2008	Heritage Financial Corporation	Olympia	WA	Preferred Stock w/ Warrants	\$ 24,000,000	Par	12/22/2010 4	\$ 24,000,000	\$ 0	Warrants	8/17/2011	Warrants	9 R	\$	450,000
	11/21/2008	First PacTrust Bancorp, Inc.	Chula Vista	CA	Preferred Stock w/ Warrants	\$ 19,300,000	Par	12/15/2010 4	\$ 19,300,000	\$ 0	Warrants	1/5/2011	Warrants	R	\$	1,003,227
	11/21/2008	Severn Bancorp, Inc.	Annapolis	MD	Preferred Stock w/ Warrants	\$ 23,393,000	Par								Ш.	
	11/21/2008	Boston Private Financial Holdings, Inc.	Boston	MA	Preferred Stock w/ Warrants	\$ 154,000,000	Par	1/13/2010 4	\$ 50,000,000	\$ 104,000,000	Preferred Stock w/ Warrants	2/1/2011	Warrants	А	\$	6,202,523
								6/16/2010 4	\$ 104,000,000	\$ 0	Warrants				Ш.	
	11/21/2008	Associated Banc-Corp	Green Bay	WI	Preferred Stock w/ Warrants	\$ 525,000,000	Par	4/6/2011 4	\$ 262,500,000	\$ 262,500,000	Preferred Stock w/ Warrants	11/30/2011	Warrants	A	\$	3,435,006
	11/21/2000	7.0000iated Barro Gorp	Green Bay	***	Troising Stook W/ Walland	Ψ 320,000,000	1 41	9/14/2011 4	\$ 262,500,000	\$ 0	Warrants	11/00/2011	Warranto			0,400,000
	11/21/2008	Trustmark Corporation	Jackson	MS	Preferred Stock w/ Warrants	\$ 215,000,000	Par	12/9/2009 4	\$ 215,000,000	\$ 0	Warrants	12/30/2009	Warrants		\$	10,000,000
122	11/21/2008	First Community Corporation	Lexington	SC	Preferred Stock w/ Warrants	\$ 11,350,000	Par	8/23/2012 122	\$ 10,987,794	\$ 0	Warrants	11/1/2012	Warrants	R	\$	297,500
86 - 06/13/2012	11/21/2008	Taylor Capital Group	Rosemont	IL	Preferred Stock w/ Warrants	\$ 104,823,000	Par	6/13/2012 86	\$ 92,254,460	\$ 0	Warrants	7/18/2012	Warrants	R	\$	9,839,273
66 - 11/30/2011	11/21/2008	BBCN Bancorp, Inc. (Nara Bancorp, Inc.)	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 67,000,000	Par	6/27/2012 4	\$ 67,000,000	\$ 0	Warrants	8/8/2012	Warrants	R	\$	2,189,317
14, 20	12/5/2008	Midwest Banc Holdings, Inc.	Melrose Park	IL	Mandatorily Convertible Preferred Stock w/ Warrants	\$ 89,388,000	Par									
	12/5/2008	MB Financial Inc.	Chicago	IL	Preferred Stock w/ Warrants	\$ 196,000,000	Par	3/14/2012 4	\$ 196,000,000	\$ 0	Warrants	5/2/2012	Warrants	R		1,518,072
	12/5/2008	First Midwest Bancorp, Inc.	Itasca	IL	Preferred Stock w/ Warrants	\$ 193,000,000	Par	11/23/2011 4	\$ 193,000,000	\$ 0	Warrants	12/21/2011	Warrants	R	\$	900,000
	12/5/2008	United Community Banks, Inc.	Blairsville	GA	Preferred Stock w/ Warrants	\$ 180,000,000	Par								<u> </u>	
	12/5/2008	WesBanco, Inc.	Wheeling	WV	Preferred Stock w/ Warrants	\$ 75,000,000	Par	9/9/2009 4	\$ 75,000,000	\$ 0	Warrants	12/23/2009	Warrants		\$	950,000
50	12/5/2008	Encore Bancshares Inc.	Houston	TX	Preferred Stock w/ Warrants	\$ 34,000,000	Par	9/27/2011 50	\$ 34,000,000	\$ 0	Warrants	11/18/2011	Warrants		\$	637,071
	12/5/2008	Manhattan Bancorp	El Segundo	CA	Preferred Stock w/ Warrants	\$ 1,700,000	Par	9/16/2009 4	\$ 1,700,000	\$ 0	Warrants	10/14/2009	Warrants		\$	63,364
	12/5/2008	Iberiabank Corporation	Lafayette	LA	Preferred Stock w/ Warrants	\$ 90,000,000	Par	3/31/2009 5	\$ 90,000,000	\$ 0	Warrants	5/20/2009	Warrants	9 R	\$	1,200,000
49	12/5/2008	Eagle Bancorp, Inc.	Bethesda	MD	Preferred Stock w/ Warrants	\$ 38,235,000	Par	12/23/2009 5	\$ 15,000,000	\$ 23,235,000	Preferred Stock w/ Warrants	11/18/2011	Warrants	Р	\$	2,794,422
								7/14/2011 ⁴⁹	\$ 23,235,000	\$ 0	Warrants				Ш.	
	12/5/2008	Sandy Spring Bancorp, Inc.	Olney	MD	Preferred Stock w/ Warrants	\$ 83,094,000	Par	7/21/2010 4	\$ 41,547,000	\$ 41,547,000	Preferred Stock w/ Warrants	2/23/2011	Warrants	R	\$	4,450,000
								12/15/2010 4	\$ 41,547,000	\$ 0	Warrants				Ш.	
198	12/5/2008	Coastal Banking Company, Inc.	Fernandina Beach	FL	Preferred Stock w/ Warrants	\$ 9,950,000	Par								<u> </u>	
	12/5/2008	East West Bancorp	Pasadena	CA	Preferred Stock w/ Warrants	\$ 306,546,000	Par	12/29/2010 4	\$ 306,546,000	\$ 0	Warrants	1/26/2011	Warrants	⁹ R	\$	14,500,000
26 - 9/30/2010	12/5/2008	South Financial Group, Inc.	Greenville	SC	Preferred Stock w/ Warrants	\$ 347,000,000	Par	9/30/2010 ²⁶	\$ 130,179,219		Warrants	9/30/2010	Warrants	²⁶ R	L`	400,000
50		Great Southern Bancorp	Springfield		Preferred Stock w/ Warrants	\$ 58,000,000	Par	8/18/2011 ⁵⁰	\$ 58,000,000	\$ 0	Warrants	9/21/2011	Warrants	R	\$	6,436,364
		Cathay General Bancorp	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 258,000,000	Par	10/1/22:2 404	4	-						
131	12/5/2008	Southern Community Financial Corp.	Winston-Salem	NC	Preferred Stock w/ Warrants	\$ 42,750,000	Par	10/1/2012 131	\$ 42,750,000	\$ 0	N/A	N/A	N/A	- -	—	N/A
	12/5/2008	CVB Financial Corp	Ontario	CA	Preferred Stock w/ Warrants	\$ 130,000,000	Par	8/26/2009 ⁴	\$ 97,500,000 \$ 32,500,000		Preferred Stock w/ Warrants Warrants	10/28/2009	Warrants	9 R	\$	1,307,000
89 - 06/13/2012	12/5/2008	First Defiance Financial Corp.	Defiance	ОН	Preferred Stock w/ Warrants	\$ 37,000,000	Par	6/13/2012 89			Warrants					
75 - 3/28/2012	12/5/2008	First Financial Holdings Inc.	Charleston	sc	Preferred Stock w/ Warrants	\$ 65,000,000	Par	3/28/2012 75	\$ 55,926,478	\$ 0	Warrants					
17, 54	12/5/2008	Superior Bancorp Inc.	Birmingham	AL	Trust Preferred Securities w/ Warrants	\$ 69,000,000	Par									
,		Southwest Bancorp, Inc.	Stillwater	OK	Preferred Stock w/ Warrants	\$ 70,000,000	Par	8/8/2012 4	\$ 70,000,000	\$ 0	Warrants					
12		Popular, Inc.	San Juan	PR	Trust Preferred Securities w/ Warrants	\$ 935,000,000	Par		.,,							
14	12/3/2000	r opaiar, mo.	Jan Juan	CIX	Tract Freiened Occurres W/ Warrants	ψ 933,000,000	ı aı	<u> </u>	L			ь			ш	

		Seller			Purchas	se Details		Canital Ren	ayment Details		ment Remaining I Repayment		Final Disposi	ition		
		Cener			i dicilas	Details		Capital Nep	ayment betails	Aitei Gapita	Remaining	Final	Disposition			
							Pricing	Capital	Capital Repayment	Remaining Capital	Investment	Disposition	Investment		Final I	Disposition
Footnote	Purchase Date	Name of Institution	City	State		Investment Amount	Mechanism	Repayment Date	Amount (Loss) 6	Amount	Description	Date	Description	15	Pre	oceeds
	12/5/2008	Blue Valley Ban Corp	Overland Park	KS	Preferred Stock w/ Warrants	\$ 21,750,000	Par									
130	12/5/2008	Central Federal Corporation	Fairlawn	OH	Preferred Stock w/ Warrants	\$ 7,225,000	Par	9/26/2012 130	\$ 3,000,000	\$ 0	N/A	N/A	N/A	130 -		N/A
	12/5/2008	Bank of Marin Bancorp	Novato	CA	Preferred Stock w/ Warrants	\$ 28,000,000	Par	3/31/2009 4	\$ 28,000,000	\$ 0	Warrants	11/18/2011	Warrants	Р	\$	1,703,984
120	12/5/2008	BNC Bancorp	Thomasville	NC	Preferred Stock w/ Warrants	\$ 31,260,000	Par	8/23/2012 120	\$ 28,365,685	\$ 0	Warrants	9/19/2012	Warrants	R	\$	939,920
50	12/5/2008	Central Bancorp, Inc.	Somerville	MA	Preferred Stock w/ Warrants	\$ 10,000,000	Par	8/25/2011 50	\$ 10,000,000	\$ 0	Warrants	10/19/2011	Warrants	R	\$	2,525,000
49	12/5/2008	Southern Missouri Bancorp, Inc.	Poplar Bluff	MO	Preferred Stock w/ Warrants	\$ 9,550,000	Par	7/21/2011 ⁴⁹	\$ 9,550,000	\$ 0	Warrants					
68 - 1/1/2012	12/5/2008	Valley National Bancorp (State Bancorp, Inc.)	Wayne	NJ	Preferred Stock w/ Warrants	\$ 36,842,000	Par	12/14/2011 4	\$ 36,842,000	\$ 0	Warrants					
32 - 9/30/2010	12/5/2008	TIB Financial Corp	Naples	FL	Preferred Stock w/ Warrants	\$ 37,000,000	Par	9/30/2010 32	\$ 12,119,637	\$ 0	Warrants	9/30/2010	Warrants	³² R	\$	40,000
	12/5/2008	Unity Bancorp, Inc.	Clinton	NJ	Preferred Stock w/ Warrants	\$ 20,649,000	Par									
	12/5/2008	Old Line Bancshares, Inc.	Bowie	MD	Preferred Stock w/ Warrants	\$ 7,000,000	Par	7/15/2009 4	\$ 7,000,000	\$ 0	Warrants	9/2/2009	Warrants	R	\$	225,000
55	12/5/2008	FPB Bancorp, Inc.	Port St. Lucie	FL	Preferred Stock w/ Warrants	\$ 5,800,000	Par									
24, 118	12/5/2008	Sterling Financial Corporation	Spokane	WA	Common Stock w/ Warrants	\$ 303,000,000	Par	8/14/2012 ¹¹⁸	\$ 113,338,081	\$ 0	Warrants	9/19/2012	Warrants	R	Ψ	825,000
50	12/5/2008	Oak Valley Bancorp	Oakdale	CA	Preferred Stock w/ Warrants	\$ 13,500,000	Par	8/11/2011 ⁵⁰	\$ 13,500,000	\$ 0	Warrants	9/28/2011	Warrants	R	7	560,000
	12/12/2008	Old National Bancorp	Evansville	IN	Preferred Stock w/ Warrants	\$ 100,000,000	Par	3/31/2009 4	\$ 100,000,000	\$ 0	Warrants	5/8/2009	Warrants	R	\$	1,200,000
35	12/12/2008	Capital Bank Corporation	Raleigh	NC	Preferred Stock w/ Warrants	\$ 41,279,000	Par	1/28/2011 35	\$ 41,279,000	\$ 0	N/A	N/A	N/A	35 -		N/A
208	12/12/2008	Pacific International Bancorp	Seattle	WA	Preferred Stock w/ Warrants	\$ 6,500,000	Par	2/15/2013 ²⁰⁸	\$ 6,500,000	\$ 0	Warrants			0 -		
	12/12/2008	SVB Financial Group	Santa Clara	CA	Preferred Stock w/ Warrants	\$ 235,000,000	Par	12/23/2009 5	\$ 235,000,000	\$ 0	Warrants	6/16/2010	Warrants	⁹ R	\$	6,820,000
88 - 06/13/2012	12/12/2008	LNB Bancorp Inc.	Lorain	ОН	Preferred Stock w/ Warrants	\$ 25,223,000	Par	6/13/2012 88	\$ 21,594,229	\$ 0	Warrants	7/18/2012	Warrants	R	\$	860,326
43 - 5/13/2011	12/12/2008	M&T Bank Corporation (Wilmington Trust Corporation)	Wilmington	DE	Preferred Stock w/ Warrants	\$ 330,000,000	Par	5/13/2011 43	\$ 330,000,000	\$ 0	Warrants			$\perp \downarrow \downarrow$		
	12/12/2008	Susquehanna Bancshares, Inc	Lititz	PA	Preferred Stock w/ Warrants	\$ 300,000,000	Par	4/21/2010 ⁴	\$ 200,000,000 \$ 100,000,000	\$ 100,000,000 \$ 0	Preferred Stock w/ Warrants Warrants	1/19/2011	Warrants	R	\$	5,269,179
	12/12/2008	Signature Bank	New York	NY	Preferred Stock w/ Warrants	\$ 120,000,000	Par	3/31/2009 4	\$ 120,000,000	\$ 0	Warrants	3/10/2010	Warrants	Α	\$	11,150,940
	12/12/2008	HopFed Bancorp	Hopkinsville	KY	Preferred Stock w/ Warrants	\$ 18,400,000	Par	12/19/2012 4	\$ 18,400,000	\$ 0	Warrants	1/16/2013	Warrants	R	\$	256,257
214	12/12/2008	Citizens Republic Bancorp, Inc.	Flint	MI	Preferred Stock w/ Warrants	\$ 300,000,000	Par									
	12/12/2008	Indiana Community Bancorp	Columbus	IN	Preferred Stock w/ Warrants	\$ 21,500,000	Par	9/12/2012 4	\$ 21,500,000	\$ 0	Warrants	9/12/2012	Warrants	R	\$	1,800,000
	12/12/2008	Bank of the Ozarks, Inc.	Little Rock	AR	Preferred Stock w/ Warrants	\$ 75,000,000	Par	11/4/2009 4	\$ 75,000,000	\$ 0	Warrants	11/24/2009	Warrants	R	\$	2,650,000
66 - 11/30/2011	12/12/2008	BBCN Bancorp, Inc. (Center Financial Corporation)	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 55,000,000	Par	6/27/2012 4	\$ 55,000,000	\$ 0	Warrants					
	12/12/2008	NewBridge Bancorp	Greensboro	NC	Preferred Stock w/ Warrants	\$ 52,372,000	Par									
	12/12/2008	Sterling Bancshares, Inc.	Houston	TX	Preferred Stock w/ Warrants	\$ 125,198,000	Par	5/5/2009 4	\$ 125,198,000	\$ 0	Warrants	6/9/2010	Warrants	Α	\$	2,857,915
	12/12/2008	The Bancorp, Inc.	Wilmington	DE	Preferred Stock w/ Warrants	\$ 45,220,000	Par	3/10/2010 5	\$ 45,220,000	\$ 0	Warrants	9/8/2010	Warrants	⁹ R	\$	4,753,985
50	12/12/2008	TowneBank	Portsmouth	VA	Preferred Stock w/ Warrants	\$ 76,458,000	Par	9/22/2011 50	\$ 76,458,000	\$ 0	Warrants					
76 - 3/28/2012	12/12/2008	Wilshire Bancorp, Inc.	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 62,158,000	Par	3/28/2012 ⁷⁶	\$ 57,766,994	\$ 0	Warrants	6/20/2012	Warrants	R	\$	760,000
	12/12/2008	Valley Financial Corporation	Roanoke	VA	Preferred Stock w/ Warrants	\$ 16,019,000	Par	11/14/2012 4	\$ 1,600,000	\$ 14,419,000	Preferred Stock w/ Warrants					
					M. 1. 7. 0. 471 D. (10. 1. 4			2/20/2013 4	\$ 1,600,000	\$ 12,819,000	Preferred Stock w/ Warrants					
22	12/12/2008	Independent Bank Corporation	Ionia	MI	Mandatorily Convertible Preferred Stock w/ Warrants	\$ 74,426,000	Par									
	12/12/2008	Pinnacle Financial Partners, Inc.	Nashville	TNI	Preferred Stock w/ Warrants	\$ 95,000,000	Par	12/28/2011 4	\$ 23,750,000	\$ 71,250,000	Preferred Stock w/ Warrants	7/18/2012	Warrants	В	\$	755,000
		·						6/20/2012 4	\$ 71,250,000		Warrants			, r		
		First Litchfield Financial Corporation	Litchfield		Preferred Stock w/ Warrants	\$ 10,000,000	Par	4/7/2010 4	\$ 10,000,000	•	Warrants	4/7/2010	Warrants	R	Ψ	1,488,046
		National Penn Bancshares, Inc.	Boyertown	_	Preferred Stock w/ Warrants	\$ 150,000,000	Par	3/16/2011 4	\$ 150,000,000		Warrants	4/13/2011		⁹ R	•	1,000,000
	12/12/2008	Northeast Bancorp	Lewiston	ME	Preferred Stock w/ Warrants	\$ 4,227,000	Par	11/28/2012 4	\$ 4,227,000	\$ 0	Warrants	12/28/2012	Warrants	R	•	95,000
50	12/12/2008	Citizens South Banking Corporation	Gastonia	NC	Preferred Stock w/ Warrants	\$ 20,500,000	Par	9/22/2011 50	\$ 20,500,000	\$ 0	Warrants	11/9/2011	Warrants	R	\$	225,157
	12/12/2008	Virginia Commerce Bancorp	Arlington	VA	Preferred Stock w/ Warrants	\$ 71,000,000	Par	12/11/2012 4	\$ 71,000,000	\$ 0	Warrants			$\dashv \downarrow$		
176	12/12/2008	WesBanco, Inc. (Fidelity Bancorp, Inc.)	Wheeling	WV	Preferred Stock w/ Warrants	\$ 7,000,000	Par	11/30/2012 176	\$ 7,000,000	\$ 0	Warrants					
<u> </u>	12/12/2008	LSB Corporation	North Andover	MA	Preferred Stock w/ Warrants	\$ 15,000,000	Par	11/18/2009 4	\$ 15,000,000	\$ 0	Warrants	12/16/2009	Warrants	R	\$	560,000
<u> </u>	12/19/2008	Intermountain Community Bancorp	Sandpoint	ID	Preferred Stock w/ Warrants	\$ 27,000,000	Par							\dashv		
181	12/19/2008	Community West Bancshares	Goleta	CA	Preferred Stock w/ Warrants	\$ 15,600,000	Par	12/11/2012	\$ 11,181,456	\$ 0	Warrants			\dashv		
	12/19/2008	Synovus Financial Corp.	Columbus	GA	Preferred Stock w/ Warrants	\$ 967,870,000	Par							$\dashv \downarrow$		
70	12/19/2008	Tennessee Commerce Bancorp, Inc.	Franklin	TN	Preferred Stock w/ Warrants	\$ 30,000,000	Par	1				1		$+\!\!+\!\!\!+$		
<u> </u>	12/19/2008	Community Bankers Trust Corporation	Glen Allen	VA	Preferred Stock w/ Warrants	\$ 17,680,000	Par					l				

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							Pricing	Capital	Capital Repayment	Remaining Capital	Investment	Disposition	Investment		Final Disposition
Footnote	Purchase Date	Name of Institution	City	State		Investment Amount	Mechanism	Repayment Date	Amount (Loss) 6	Amount	Description	Date	Description	15	Proceeds
206	12/19/2008	BancTrust Financial Group, Inc.	Mobile	AL	Preferred Stock w/ Warrants	\$ 50,000,000	Par	2/15/2013 ²⁰⁶	\$ 50,000,000	\$ 0	Warrants	2/15/2013	Warrants 20	¹⁶ R	\$ 15,000
	12/19/2008	Enterprise Financial Services Corp.	St. Louis	MO	Preferred Stock w/ Warrants	\$ 35,000,000	Par	11/7/2012 4	\$ 35,000,000	\$ 0	Warrants	1/9/2013	Warrants	R	+ .,,
		Mid Penn Bancorp, Inc.	Millersburg	PA	Preferred Stock w/ Warrants	\$ 10,000,000	Par	12/28/2012 4	\$ 10,000,000	\$ 0	Warrants	1/23/2013	Warrants	R	\$ 58,479
49 117 -	12/19/2008	Summit State Bank	Santa Rosa	CA	Preferred Stock w/ Warrants	\$ 8,500,000	Par	8/4/2011 49	\$ 8,500,000	\$ 0	Warrants	9/14/2011	Warrants	R	*,
8/1/2012	12/19/2008	VIST Financial Corp.	Wyomissing	PA	Preferred Stock w/ Warrants	\$ 25,000,000	Par	8/1/2012 116	\$ 25,000,000	\$ 0	Warrants	8/1/2012	Warrants 11	¹⁶ R	
	12/19/2008	Wainwright Bank & Trust Company	Boston	MA	Preferred Stock w/ Warrants	\$ 22,000,000	Par	11/24/2009 4	\$ 22,000,000	\$ 0	Warrants	12/16/2009	Warrants	R	\$ 568,700
45 - 6/3/2011	12/19/2008	Whitney Holding Corporation	New Orleans	LA	Preferred Stock w/ Warrants	\$ 300,000,000	Par	6/3/2011	\$ 300,000,000	\$ 0	Warrants	6/3/2011	Warrants 45	⁵ R	\$ 6,900,000
81 - 4/19/2012	12/19/2008	The Connecticut Bank and Trust Company	Hartford	СТ	Preferred Stock w/ Warrants	\$ 5,448,000	Par	4/19/2012 ⁸¹	\$ 5,448,000	\$ 0	Warrants	4/19/2012	Warrants 81	1 R	\$ 792,783
50	12/19/2008	CoBiz Financial Inc.	Denver	CO	Preferred Stock w/ Warrants	\$ 64,450,000	Par	9/8/2011 50	\$ 64,450,000	\$ 0	Warrants	11/18/2011	Warrants	Р	\$ 143,677
64 - 10/21/2011	12/19/2008	Santa Lucia Bancorp	Atascadero	CA	Preferred Stock w/ Warrants	\$ 4,000,000	Par	10/21/2011 ⁶⁴	\$ 2,800,000	\$ 0	N/A	N/A	N/A 64	4 -	N/A
77 - 3/28/2012	12/19/2008	Seacoast Banking Corporation of Florida	Stuart	FL	Preferred Stock w/ Warrants	\$ 50,000,000	Par	3/28/2012 77	\$ 40,404,700	\$ 0	Warrants	5/30/2012	Warrants	R	\$ 55,000
50	12/19/2008	Horizon Bancorp	Michigan City	IN	Preferred Stock w/ Warrants	\$ 25,000,000	Par	11/10/2010 4	\$ 6,250,000	\$ 18,750,000	Warrants	11/18/2011	Warrants	Р	\$ 1,750,551
92 -	12/19/2008	Fidelity Southern Corporation	Atlanta	GA	Preferred Stock w/ Warrants	\$ 48,200,000	Par	8/25/2011 ⁵⁰ 6/27/2012 ⁹²	\$ 18,750,000 \$ 42,757,786	\$ 0 \$ 0	Warrants	 		\forall	
6/27/2012		•				7 .5,215,515	-			*				+	
194		Community Financial Corporation Berkshire Hills Bancorp, Inc.	Staunton Pittsfield	VA MA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 12,643,000 \$ 40,000,000	Par Par	1/9/2013 ¹⁹⁴ 5/27/2009 ⁴	\$ 12,643,000 \$ 40,000,000	\$ 0 \$ 0	Warrants	6/24/2009	Morronto	R	\$ 1,040,000
50		First California Financial Group, Inc	Westlake Village	CA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 40,000,000	Par	7/14/2011 50	\$ 40,000,000	\$ 0	Warrants Warrants	8/24/2009	Warrants Warrants	R	\$ 1,040,000 \$ 599,042
50		AmeriServ Financial, Inc	Johnstown	PA	Preferred Stock w/ Warrants	\$ 25,000,000	Par	8/11/2011 ⁵⁰	\$ 25,000,000	\$ 0	Warrants	11/2/2011	Warrants	R	
30 -		Security Federal Corporation	Aiken	SC	Preferred Stock w/ Warrants	\$ 18,000,000	Par	9/29/2010 4	\$ 18,000,000	\$ 0	Warrants	11/2/2011	Wallants	IX	\$ 623,000
9/29/2010		•		- "		Ţ,000,000	-			*		0/0/0044	144	+.	A 05 000 504
	12/19/2008	Wintrust Financial Corporation	Lake Forest	IL NIV	Preferred Stock w/ Warrants	\$ 250,000,000 \$ 70,000,000	Par Par	12/22/2010 ⁴ 10/28/2009 ⁵	\$ 250,000,000 \$ 70,000,000	\$ 0 \$ 0	Warrants	2/8/2011 12/30/2009	Warrants	A R	.,,
		Flushing Financial Corporation	Lake Success	NY	Preferred Stock w/ Warrants			_		· ·	Warrants		Warrants 9	R	* **********
	12/19/2008	Monarch Financial Holdings, Inc.	Chesapeake	VA	Preferred Stock w/ Warrants	\$ 14,700,000	Par	12/23/2009 5	\$ 14,700,000	\$ 0	Warrants Preferred Stock w/	2/10/2010	Warrants 9	K	\$ 260,000
	12/19/2008	StellarOne Corporation	Charlottesville	VA	Preferred Stock w/ Warrants	\$ 30,000,000	Par	4/13/2011 4	\$ 7,500,000	\$ 22,500,000	Warrants				
18	40/40/0000	Union First Market Bankshares Corporation	Davidia a Oceana	VA	Preferred Stock w/ Warrants	\$ 59,000,000	Par	12/28/2011 4	\$ 22,500,000	\$ 0 \$ 0	Warrants	40/00/0000	Warrants 9	, _	\$ 450.000
16	12/19/2008	(Union Bankshares Corporation)	Bowling Green			7,,	-	11/18/2009 5	\$ 59,000,000	\$ 0	Warrants	12/23/2009	warrants	K	\$ 450,000
	12/19/2008	Tidelands Bancshares, Inc	Mount Pleasant	SC	Preferred Stock w/ Warrants	\$ 14,448,000	Par	4				- / /			
	12/19/2008	Bancorp Rhode Island, Inc.	Providence	RI	Preferred Stock w/ Warrants	\$ 30,000,000	Par	8/5/2009 4	\$ 30,000,000	\$ 0	Warrants	9/30/2009	Warrants	R	\$ 1,400,000
	12/19/2008	Hawthorn Bancshares, Inc.	Lee's Summit	MO	Preferred Stock w/ Warrants	\$ 30,255,000	Par	5/9/2012 4	\$ 12,000,000	\$ 18,255,000	Preferred Stock w/ Warrants				
49		The Elmira Savings Bank, FSB	Elmira	NY	Preferred Stock w/ Warrants	\$ 9,090,000	Par	8/25/2011 ⁴⁹	\$ 9,090,000	\$ 0	Warrants				
		Alliance Financial Corporation	Syracuse	NY	Preferred Stock w/ Warrants	\$ 26,918,000	Par	5/13/2009 4	\$ 26,918,000	\$ 0	Warrants	6/17/2009	Warrants	R	* *************************************
50	12/19/2008	Heartland Financial USA, Inc.	Dubuque	IA	Preferred Stock w/ Warrants	\$ 81,698,000	Par	9/15/2011 50	\$ 81,698,000	\$ 0	Warrants	9/28/2011	Warrants	R	\$ 1,800,000
	12/19/2008	Citizens First Corporation	Bowling Green	KY	Preferred Stock w/ Warrants	\$ 8,779,000	Par	2/16/2011 4	\$ 2,212,308	\$ 6,566,692	Preferred Stock w/ Warrants				
		·	J J J J					2/13/2013 4	\$ 3,300,904	\$ 3,265,788	Preferred Stock w/ Warrants				
2, 170	12/19/2008	FFW Corporation	Wabash	IN	Preferred Stock w/ Exercised Warrants	\$ 7,289,000	Par	11/30/2012 170	\$ 6,515,426	\$ 0	Preferred Stock 2	11/30/2012	Preferred Stock 2,	⁷ P	\$ 358,558
2, 49	12/19/2008	Plains Capital Corporation	Dallas	TX	Preferred Stock w/ Exercised Warrants	\$ 87,631,000	Par	9/27/2011 49	\$ 87,631,000	\$ 0	Preferred Stock ²	9/27/2011	Preferred Stock 2,	⁷ R	\$ 4,382,000
2, 49	12/19/2008	Tri-County Financial Corporation	Waldorf	MD	Preferred Stock w/ Exercised Warrants	\$ 15,540,000	Par	9/22/2011 49	\$ 15,540,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock ^{2,}	⁷ R	\$ 777,000
2, 3		OneUnited Bank	Boston	MA	Preferred Stock	\$ 12,063,000	Par					ļ		$\perp \downarrow$	
2		Patriot Bancshares, Inc.	Houston		Preferred Stock w/ Exercised Warrants	\$ 26,038,000	Par					1	1	$+\!\!\!+\!\!\!\!+$	
2 100		Pacific City Financial Corporation Marquette National Corporation	Los Angeles		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 16,200,000	Par	7/27/2042 102	¢ 25.040.400	¢ ^	D (10: 12	7/07/0040	Dueferned Ot - 1: 2	7 P	e 4.450.471
2, 102 2, 103		Exchange Bank	Chicago Santa Rosa	IL CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 35,500,000 \$ 43,000,000	Par Par	7/27/2012 ¹⁰² 7/27/2012 ¹⁰³	\$ 25,313,186 \$ 37,259,393		Preferred Stock ² Preferred Stock ²	7/27/2012 7/27/2012		7 P	, , , , , ,
2, 103		Monadnock Bancorp, Inc.	Peterborough	NH	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 43,000,000	Par	12/28/2012 4	\$ 1,834,000		Preferred Stock ²	12/28/2012		7 R	
2		Bridgeview Bancorp, Inc.	Bridgeview	IL	Preferred Stock w/ Exercised Warrants	\$ 38,000,000	Par	12/20/2012	ų 1,00 1 ,000	J	Lielelien Stock	12/20/2012	i leielled Stock		92,000
2, 104		Fidelity Financial Corporation	Wichita	KS	Preferred Stock w/ Exercised Warrants	\$ 36,282,000	Par	7/27/2012 104	\$ 32,013,328	\$ 0	Preferred Stock ²	7/27/2012	Preferred Stock 2,	⁷ P	\$ 1,725,103
2		Patapsco Bancorp, Inc.	Dundalk	MD	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par	. ,			, 15151154 Otook	1		11	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
2		NCAL Bancorp	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par							11	
2, 50		FCB Bancorp, Inc.	Louisville	KY	Preferred Stock w/ Exercised Warrants	\$ 9,294,000	Par	9/22/2011 50	\$ 9,294,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock 2,	⁷ R	\$ 465,000
	12/23/2008	First Financial Bancorp	Cincinnati	OH	Preferred Stock w/ Warrants	\$ 80,000,000	Par	2/24/2010 5	\$ 80,000,000	\$ 0	Warrants	6/2/2010	Warrants 9	9 А	\$ 2,966,288

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Footnote	Purchase Date	Name of Institution	City	State		Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Investment Description	15	Final Disposition Proceeds
	12/23/2008	Bridge Capital Holdings	San Jose	CA	Preferred Stock w/ Warrants	\$ 23,864,000	Par	2/23/2011 4	\$ 15,000,000	\$ 8,864,000	Preferred Stock w/ Warrants	4/20/2011	Warrants	R	\$ 1,395,000
		3						3/16/2011 4	\$ 8,864,000	\$ 0	Warrants				,,,,,,,,,,
								7/11/2011 4	\$ 40,000,000	\$ 176,000,000	Preferred Stock w/ Warrants				
	12/23/2008	International Bancshares Corporation	Laredo	TX	Preferred Stock w/ Warrants	\$ 216,000,000	Par	11/1/2012 4	\$ 45,000,000	\$ 131,000,000	Preferred Stock w/ Warrants			\Box	
								11/28/2012 4	\$ 131,000,000	\$ 0	Warrants			$\forall t$	
178	12/23/2008	First Sound Bank	Seattle	WA	Preferred Stock w/ Warrants	\$ 7,400,000	Par	2/20/2013 178	\$ 3,700,000	\$ 0	N/A	N/A	N/A	Ш	N/A
119	12/23/2008	M&T Bank Corporation	Buffalo	NY	Preferred Stock w/ Warrants	\$ 600,000,000	Par	5/18/2011 4	\$ 370,000,000	\$ 230,000,000	Preferred Stock w/ Warrants	12/17/2012	Warrants	Р	\$ 31,838,761
49	12/23/2008	Emclaire Financial Corp.	Emlenton	PA	Preferred Stock w/ Warrants	\$ 7,500,000	Par	8/17/2012 ¹¹⁹ 8/18/2011 ⁴⁹	\$ 230,000,000 \$ 7,500,000	\$ 0 \$ 0	Warrants Warrants	12/7/2011	Warrants	R	\$ 51,113
49	12/23/2008	Park National Corporation	Newark	OH	Preferred Stock w/ Warrants	\$ 100,000,000	Par	4/25/2012 4	\$ 100,000,000	\$ 0	Warrants	5/2/2012	Warrants	R	\$ 2,842,400
59 - 9/7/2011	12/23/2008	Green Bankshares, Inc.	Greeneville	TN		\$ 72,278,000	Par	9/7/2011 59	\$ 68,700,000		N/A	N/A	N/A 5	59 _	N/A
	12/23/2008	Cecil Bancorp, Inc.	Elkton	MD	Preferred Stock w/ Warrants	\$ 11,560,000	Par							+	
		·						2/23/2011 4	\$ 12,505,000	\$ 25,010,000	Preferred Stock w/ Warrants	5/44/0044			.
	12/23/2008	Financial Institutions, Inc.	Warsaw	NY	Preferred Stock w/ Warrants	\$ 37,515,000	Par	3/30/2011 4	\$ 25,010,000	\$ 0	Warrants	5/11/2011	Warrants	R	\$ 2,079,963
	12/23/2008	Fulton Financial Corporation	Lancaster	PA	Preferred Stock w/ Warrants	\$ 376,500,000	Par	7/14/2010 4	\$ 376,500,000	\$ 0	Warrants	9/8/2010	Warrants	R	\$ 10,800,000
30 - 9/3/2010	12/23/2008	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock w/ Warrants	\$ 10,300,000	Par	9/3/2010 4	\$ 10,300,000	\$ 0	Warrants				
50	12/23/2008	MutualFirst Financial, Inc.	Muncie	IN	Preferred Stock w/ Warrants	\$ 32,382,000	Par	8/25/2011 50	\$ 32,382,000	\$ 0	Warrants	9/28/2011	Warrants	R	\$ 900,194
	12/23/2008	BCSB Bancorp, Inc.	Baltimore	MD	Preferred Stock w/ Warrants	\$ 10,800,000	Par	1/26/2011 4	\$ 10,800,000	\$ 0	Warrants			-	
204 39-	12/23/2008	HMN Financial, Inc.	Rochester	MN	Preferred Stock w/ Warrants	\$ 26,000,000	Par	2/8/2013 ²⁰⁴	\$ 18,571,410	\$ 7,428,590	Warrants			$+\!\!+\!\!\!+$	
3/11/2011	12/23/2008	First Community Bank Corporation of America	Pinellas Park	FL	Preferred Stock w/ Warrants	\$ 10,685,000	Par	5/31/2011 ³⁹	\$ 7,754,267	\$ 0	N/A	N/A	N/A		N/A
	12/23/2008	Sterling Bancorp	New York	NY	Preferred Stock w/ Warrants	\$ 42,000,000	Par	4/27/2011 4	\$ 42,000,000	\$ 0	Warrants	5/18/2011	Warrants	R	\$ 945,775
02	12/23/2008	Intervest Bancshares Corporation	New York	NY	Preferred Stock w/ Warrants	\$ 25,000,000	Par							$+\!\!+\!\!\!+$	
93 - 6/27/2012 67 -	12/23/2008	Peoples Bancorp of North Carolina, Inc. F.N.B. Corporation (Parkvale Financial	Newton	NC	Preferred Stock w/ Warrants	\$ 25,054,000	Par	6/27/2012 ⁹³	\$ 23,033,635	\$ 0	Warrants	8/8/2012	Warrants	R	\$ 425,000
12/29/2011	12/23/2008	Corporation)	Hermitage	PA	Preferred Stock w/ Warrants	\$ 31,762,000	Par	1/3/2012 ⁶⁷	\$ 31,762,000	\$ 0	Warrants				
154	12/23/2008	Timberland Bancorp, Inc.	Hoquiam	WA	Preferred Stock w/ Warrants	\$ 16,641,000	Par	11/13/2012 ¹⁵⁴	\$ 14,209,334	\$ 0	Warrants			Ш	
	12/23/2008	1st Constitution Bancorp	Cranbury	NJ	Preferred Stock w/ Warrants	\$ 12,000,000	Par	10/27/2010 4	\$ 12,000,000	\$ 0	Warrants	11/18/2011	Warrants	Р	
	12/23/2008	Central Jersey Bancorp	Oakhurst	NJ 	Preferred Stock w/ Warrants	\$ 11,300,000	Par	11/24/2010 4	\$ 11,300,000	\$ 0	Warrants	12/1/2010	Warrants	R	\$ 319,659
2, 155	12/23/2008 12/23/2008	Western Illinois Bancshares Inc. Saigon National Bank	Monmouth Westminster	CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 6,855,000 \$ 1,549,000	Par Par	11/9/2012 ¹⁵⁵	\$ 6,398,944	\$ 0	Preferred Stock ²	11/9/2012	Preferred Stock ²	^{2,7} P	\$ 335,417
2, 148	12/23/2008	Capital Pacific Bancorp	Portland	OR	Preferred Stock w/ Exercised Warrants	\$ 1,349,000	Par	11/9/2012 148	\$ 3,715,906	\$ 0	Preferred Stock ²	11/9/2012	Preferred Stock ²	2,7 P	\$ 192,102
2, 140	12/23/2008	Uwharrie Capital Corp	Albemarle	NC	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par	11/0/2012	Ψ 0,7 10,000	Ψ σ	Freiened Stock	11/0/2012	1 Tolorica Glock	廾	Ψ 102,102
3, 30 - 8/20/2010	12/23/2008	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	Par	8/20/2010 4	\$ 5,500,000	\$ 0	N/A	N/A	N/A	11	N/A
2, 143	12/23/2008	The Little Bank, Incorporated	Kinston	NC	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par	10/31/2012 143	\$ 7,285,410	\$ 0	Preferred Stock ²	10/31/2012	Preferred Stock ²	^{2,7} R	\$ 371,250
2	12/23/2008	Pacific Commerce Bank	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 4,060,000	Par					<u> </u>		44	
2, 49	12/23/2008	Citizens Community Bank	South Hill	VA	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par	7/28/2011 49	\$ 3,000,000	\$ 0	Preferred Stock ²	7/28/2011		^{2,7} R	*,
2, 49	12/23/2008	Seacoast Commerce Bank	Chula Vista	CA	Preferred Stock w/ Exercised Warrants	\$ 1,800,000	Par	9/1/2011 49	\$ 1,800,000	\$ 0	Preferred Stock ²	9/1/2011		^{2,7} R	*,
2	12/23/2008 12/23/2008	TCNB Financial Corp. Leader Bancorp, Inc.	Dayton	OH MA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,000,000 \$ 5,830,000	Par Par	8/3/2011 ⁴	\$ 2,000,000 \$ 5,830,000	\$ 0 \$ 0	Preferred Stock 2	8/3/2011	Preferred Stock ² Preferred Stock ²	2,7 R	
2, 49	12/23/2008	Nicolet Bankshares, Inc.	Arlington Green Bay	WI	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 5,830,000	Par	9/1/2011 49	\$ 14,964,000		Preferred Stock ² Preferred Stock ²	9/1/2011	Preferred Stock 2		
2, 49	12/23/2008	·	Memphis	TN	Preferred Stock w/ Exercised Warrants	\$ 13,795,000	Par	11/24/2009 ⁴ 6/8/2011 ⁴	\$ 3,455,000 \$ 3,455,000	\$ 10,340,000 \$ 6,885,000	Preferred Stock ² Preferred Stock ²	8/18/2011	Preferred Stock ²		•
2	12/23/2008	Western Community Bancshares, Inc.	Palm Desert	CA	Preferred Stock w/ Exercised Warrants	\$ 7,290,000	Par	8/18/2011 ⁴⁹	\$ 6,885,000	\$ 0	Preferred Stock ²	-		$+\!\!+$	
2, 189	12/23/2008	Community Investors Bancorp, Inc.	Bucyrus		Preferred Stock w/ Exercised Warrants	\$ 2,600,000	Par	12/20/2012 189	\$ 2,445,000	\$ 0	Preferred Stock ²	12/20/2012	Preferred Stock ²	^{2,7} P	\$ 105,000
2	12/23/2008	Capital Bancorp, Inc.	Rockville	MD	Preferred Stock w/ Exercised Warrants	\$ 4,700,000	Par	12/30/2010 4	\$ 4,700,000	\$ 0	Preferred Stock ²	12/30/2010		2,7 R	
2, 49	12/23/2008	Cache Valley Banking Company	Logan	UT	Preferred Stock w/ Exercised Warrants	\$ 4,767,000	Par	7/14/2011 49	\$ 4,767,000		Preferred Stock ²	7/14/2011		^{2,7} R	
2, 61	12/23/2008	Citizens Bancorp	Nevada City	_	Preferred Stock w/ Exercised Warrants	\$ 10,400,000	Par							Ш	
2	12/23/2008	Tennessee Valley Financial Holdings, Inc.	Oak Ridge	TN	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par							$\perp \! \! \perp \! \! \! \! \! \perp$	

		Seller			Purchas	se Details		Canital Ren	ayment Details		ment Remaining I Repayment		Final Disposi	tion	
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							Pricing	Capital	Capital Repayment	Remaining Capital	Investment	Disposition	Investment		Final Disposition
Footnote	Purchase Date	Name of Institution	City	State		Investment Amount	Mechanism	Repayment Date	Amount (Loss) 6	Amount	Description	Date	Description	15	Proceeds
2, 50	12/23/2008	Pacific Coast Bankers' Bancshares	San Francisco	CA	Preferred Stock w/ Exercised Warrants	\$ 11,600,000	Par	7/28/2011 50	\$ 11,600,000	\$ 0	Preferred Stock 2	7/28/2011	Preferred Stock 2	, 7 R	\$ 580,000
	12/31/2008	SunTrust Banks, Inc.	Atlanta	GA	Preferred Stock w/ Warrants	\$ 1,350,000,000	Par	3/30/2011 4	\$ 1,350,000,000	\$ 0	Warrants	9/22/2011	Warrants	Α	\$ 15,996,899
	12/31/2008	The PNC Financial Services Group Inc.	Pittsburgh	PA	Preferred Stock w/ Warrants	\$ 7,579,200,000	Par	2/10/2010 4	\$ 7,579,200,000	\$ 0	Warrants	4/29/2010	Warrants	Α	\$ 320,277,984
	12/31/2008	Fifth Third Bancorp	Cincinnati	OH	Preferred Stock w/ Warrants	\$ 3,408,000,000	Par	2/2/2011 4	\$ 3,408,000,000	\$ 0	Warrants	3/16/2011	Warrants	R	\$ 280,025,936
31 - 9/30/2010	12/31/2008	Hampton Roads Bankshares, Inc.	Norfolk	VA	Common Stock w/ Warrants	\$ 80,347,000	Par								
16	12/31/2008	CIT Group Inc.	New York	NY	Contingent Value Rights	\$ 2,330,000,000	Par	2/8/2010 16	\$ 0	\$ 0	N/A	N/A	N/A		N/A
	12/31/2008	West Bancorporation, Inc.	West Des Moines	IA	Preferred Stock w/ Warrants	\$ 36,000,000	Par	6/29/2011 4	\$ 36,000,000	\$ 0	Warrants	8/31/2011	Warrants	R	\$ 700,000
2	12/31/2008	First Banks, Inc.	Clayton	MO	Preferred Stock w/ Exercised Warrants	\$ 295,400,000	Par								
1a, 1b	1/9/2009	Bank of America Corporation	Charlotte	NC	Preferred Stock w/ Warrants	\$ 10,000,000,000	Par	12/9/2009 4	\$ 10,000,000,000	\$ 0	Warrants	3/3/2010	Warrants	^{1b} A	\$ 122,365,216
	1/9/2009	FirstMerit Corporation	Akron	OH	Preferred Stock w/ Warrants	\$ 125,000,000	Par	4/22/2009 4	\$ 125,000,000	\$ 0	Warrants	5/27/2009	Warrants	R	\$ 5,025,000
87 - 06/13/2012	1/9/2009	Farmers Capital Bank Corporation	Frankfort	KY	Preferred Stock w/ Warrants	\$ 30,000,000	Par	6/13/2012 87	\$ 21,863,750	\$ 0	Warrants	7/18/2012	Warrants	R	\$ 75,000
								1/6/2010 4	\$ 7,172,000	\$ 21,513,000	Preferred Stock w/ Warrants				
	1/9/2009	Peapack-Gladstone Financial Corporation	Gladstone	NJ	Preferred Stock w/ Warrants	\$ 28,685,000	Par	3/2/2011 4	\$ 7,172,000	\$ 14,341,000	Preferred Stock w/ Warrants	4/4/2012	Warrants	R	\$ 110,000
								1/11/2012 4	\$ 14,341,000	\$ 0	Warrants	1			
	1/9/2009	Commerce National Bank	Newport Beach	CA	Preferred Stock w/ Warrants	\$ 5,000,000	Par	10/7/2009 4	\$ 5,000,000	\$ 0	Warrants				
	1/9/2009	The First Bancorp, Inc.	Damariscotta	ME	Preferred Stock w/ Warrants	\$ 25,000,000	Par	8/24/2011 4	\$ 12,500,000	\$ 12,500,000	Preferred Stock w/				
	1/9/2009	Sun Bancorp, Inc.	Vineland	NJ	Preferred Stock w/ Warrants	\$ 89,310,000	Par	4/8/2009 4	\$ 89,310,000	\$ 0	Warrants Warrants	5/27/2009	Warrants	R	\$ 2,100,000
65 -		Crescent Financial Bancshares, Inc.	Villelallu					4/0/2009	\$ 69,510,000	Ψ 0	Wallalits	5/21/2009	Wallalits	1	\$ 2,100,000
11/15/2011	1/9/2009	(Crescent Financial Corporation)	Cary	NC	Preferred Stock w/ Warrants	\$ 24,900,000	Par								
	1/9/2009	American Express Company	New York	NY	Preferred Stock w/ Warrants	\$ 3,388,890,000	Par	6/17/2009 4	\$ 3,388,890,000	\$ 0	Warrants	7/29/2009	Warrants	R	\$ 340,000,000
37, 46 -	1/9/2009	Control Decidio Financial Core	Honolulu	н	Common Stock w/ Warrants	\$ 135,000,000	Par	6/17/2011 46	\$ 35,883,281	\$ 99,116,719	Common Stock w/ Warrants				
3/29/2012	1/9/2009	Central Pacific Financial Corp.	Horiolala		Common Stock w Warrants	\$ 135,000,000	Fai	3/29/2012 46	\$ 36,039,222	\$ 0	Warrants	1			
	1/9/2009	Centrue Financial Corporation	St. Louis	MO	Preferred Stock w/ Warrants	\$ 32,668,000	Par								
	1/9/2009	Eastern Virginia Bankshares, Inc.	Tappahannock	VA	Preferred Stock w/ Warrants	\$ 24,000,000	Par								
199	1/9/2009	Colony Bankcorp, Inc.	Fitzgerald	GA	Preferred Stock w/ Warrants	\$ 28,000,000	Par	2/7/2013 199	\$ 21,680,089	\$ 0	Warrants				
	1/9/2009	Independent Bank Corp.	Rockland	MA	Preferred Stock w/ Warrants	\$ 78,158,000	Par	4/22/2009 4	\$ 78,158,000	\$ 0	Warrants	5/27/2009	Warrants	R	\$ 2,200,000
33	1/9/2009	Cadence Financial Corporation	Starkville	MS	Preferred Stock w/ Warrants	\$ 44,000,000	Par	3/4/2011 ³³	\$ 38,000,000	\$ 0	N/A	N/A	N/A		N/A
	1/9/2009	LCNB Corp.	Lebanon	OH	Preferred Stock w/ Warrants	\$ 13,400,000	Par	10/21/2009 4	\$ 13,400,000	\$ 0	Warrants	11/18/2011	Warrants	Р	φ σσΞ,σσ.
49	1/9/2009	Center Bancorp, Inc.	Union	NJ	Preferred Stock w/ Warrants	\$ 10,000,000	Par	9/15/2011 ⁴⁹	\$ 10,000,000	\$ 0	Warrants	12/7/2011	Warrants	R	* -,
	1/9/2009	F.N.B. Corporation	Hermitage	PA	Preferred Stock w/ Warrants	\$ 100,000,000	Par	9/9/2009 4	\$ 100,000,000	\$ 0	Warrants	11/18/2011	Warrants	Р	\$ 690,100
	1/9/2009	C&F Financial Corporation	West Point	VA	Preferred Stock w/ Warrants	\$ 20,000,000	Par	7/27/2011 4	\$ 10,000,000	\$ 10,000,000	Preferred Stock w/ Warrants				
	1/9/2009	Cal I mandal Corporation	West Foint	\ \frac{1}{2}	Freieneu Slock W/ Warrants	\$ 20,000,000	Fai	4/11/2012 4	\$ 10,000,000	\$ 0	Warrants	1			
	1/9/2009	North Central Bancshares, Inc.	Fort Dodge	IA	Preferred Stock w/ Warrants	\$ 10,200,000	Par	12/14/2011 4	\$ 10,200,000	\$ 0	Warrants	1/11/2012	Warrants	R	\$ 600,000
209	1/9/2009	Carolina Bank Holdings, Inc.	Greensboro	NC	Preferred Stock w/ Warrants	\$ 16,000,000	Par	2/20/2013 209	\$ 14,811,984	\$ 0	Warrants				
50	1/9/2009	First Bancorp	Troy	NC	Preferred Stock w/ Warrants	\$ 65,000,000	Par	9/1/2011 50	\$ 65,000,000	\$ 0	Warrants	11/18/2011	Warrants	Р	\$ 924,462
	1/9/2009	First Financial Service Corporation	Elizabethtown	KY	Preferred Stock w/ Warrants	\$ 20,000,000	Par								
49	1/9/2009	Codorus Valley Bancorp, Inc.	York	PA	Preferred Stock w/ Warrants	\$ 16,500,000	Par	8/18/2011 ⁴⁹	\$ 16,500,000	\$ 0	Warrants	9/28/2011	Warrants	R	\$ 526,604
49	1/9/2009	MidSouth Bancorp, Inc.	Lafayette	LA	Preferred Stock w/ Warrants	\$ 20,000,000	Par	8/25/2011 ⁴⁹	\$ 20,000,000	\$ 0	Warrants	11/18/2011	Warrants	Р	\$ 206,557
	1/9/2009	First Security Group, Inc.	Chattanooga	TN	Preferred Stock w/ Warrants	\$ 33,000,000	Par								
	1/9/2009	Shore Bancshares, Inc.	Easton	MD	Preferred Stock w/ Warrants	\$ 25,000,000	Par	4/15/2009 4	\$ 25,000,000	\$ 0	Warrants	11/16/2011	Warrants	R	\$ 25,000
2	1/9/2009	The Queensborough Company	Louisville	GA	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par								
2	1/9/2009	American State Bancshares, Inc.	Great Bend	KS	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par	11/2/2011 4	\$ 6,000,000	\$ 0	Preferred Stock 2	11/2/2011	Preferred Stock ²	^{, 7} R	\$ 300,000
2, 49	1/9/2009	Security California Bancorp	Riverside	CA	Preferred Stock w/ Exercised Warrants	\$ 6,815,000	Par	9/15/2011 49	\$ 6,815,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock ²	^{, 7} R	\$ 341,000
2, 49	1/9/2009	Security Business Bancorp	San Diego	CA	Preferred Stock w/ Exercised Warrants	\$ 5,803,000	Par	7/14/2011 ⁴⁹	\$ 5,803,000	\$ 0	Preferred Stock ²	7/14/2011		^{, 7} R	\$ 290,000
2, 152		Sound Banking Company	Morehead City	NC	Preferred Stock w/ Exercised Warrants	\$ 3,070,000	Par	11/13/2012 ¹⁵²	\$ 2,804,089	\$ 0	Preferred Stock ²	11/13/2012	Preferred Stock ²	^{1,7} P	\$ 147,918
3		Mission Community Bancorp	San Luis Obispo	CA	Preferred Stock	\$ 5,116,000	Par	12/28/2011 4	\$ 5,116,000	\$ 0	N/A	N/A	N/A		N/A
2, 49	1/9/2009	Redwood Financial Inc.	Redwood Falls	MN	Preferred Stock w/ Exercised Warrants	\$ 2,995,000	Par	8/18/2011 ⁴⁹	\$ 2,995,000	\$ 0	Preferred Stock ²	8/18/2011		^{, 7} R	,
2	1/9/2009	Surrey Bancorp	Mount Airy	NC	Preferred Stock w/ Exercised Warrants	\$ 2,000,000	Par	12/29/2010 4	\$ 2,000,000	\$ 0	Preferred Stock ²	12/29/2010	Preferred Stock ²	^{, 7} R	\$ 100,000
2	1/9/2009	Independence Bank	East Greenwich	RI	Preferred Stock w/ Exercised Warrants	\$ 1,065,000	Par							ot	
2	1/9/2009	Valley Community Bank	Pleasanton	CA	Preferred Stock w/ Exercised Warrants	\$ 5,500,000	Par								
2	1/9/2009	Rising Sun Bancorp	Rising Sun	MD	Preferred Stock w/ Exercised Warrants	\$ 5,983,000	Par	<u> </u>							

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							Pricing	Capital	Capital Repayment	Remaining Capital	Investment	Disposition	Investment		Final Disposition
Footnote	Purchase Date	Name of Institution	City	State		Investment Amount	Mechanism	Repayment Date	Amount (Loss) 6	Amount	Description	Date	Description	15	Proceeds
2, 49	1/9/2009	Community Trust Financial Corporation	Ruston	LA	Preferred Stock w/ Exercised Warrants	\$ 24,000,000	Par	7/6/2011 49	\$ 24,000,000	\$ 0	Preferred Stock 2	7/6/2011	Preferred Stock	^{2, 7} R	\$ 1,200,000
2, 50	1/9/2009	GrandSouth Bancorporation	Greenville	SC	Preferred Stock w/ Exercised Warrants	\$ 9,000,000	Par	9/8/2011 50	\$ 9,000,000	\$ 0	Preferred Stock 2	9/8/2011	Preferred Stock	^{2, 7} R	7,
2	1/9/2009	Texas National Bancorporation	Jacksonville	TX	Preferred Stock w/ Exercised Warrants	\$ 3,981,000	Par	5/19/2010 4	\$ 3,981,000	\$ 0	Preferred Stock ²	5/19/2010	Preferred Stock	^{2, 7} R	
2, 140	1/9/2009	Congaree Bancshares, Inc.	Cayce	SC	Preferred Stock w/ Exercised Warrants	\$ 3,285,000	Par	10/31/2012 ¹⁴⁰	\$ 2,685,979	\$ 0	Preferred Stock ²	10/31/2012	Preferred Stock	^{2,7} R	\$ 106,364
2	1/9/2009	New York Private Bank & Trust Corporation	New York	NY	Preferred Stock w/ Exercised Warrants	\$ 267,274,000	Par								
	1/16/2009	Home Bancshares, Inc.	Conway	AR	Preferred Stock w/ Warrants	\$ 50,000,000	Par	7/6/2011 4	\$ 50,000,000	\$ 0	Warrants	7/27/2011	Warrants		\$ 1,300,000
	1/16/2009	Washington Banking Company	Oak Harbor	WA	Preferred Stock w/ Warrants	\$ 26,380,000	Par	1/12/2011 4	\$ 26,380,000	\$ 0	Warrants	3/2/2011	Warrants	9 R	, , , , , , , , ,
49	1/16/2009	New Hampshire Thrift Bancshares, Inc.	Newport	NH	Preferred Stock w/ Warrants	\$ 10,000,000	Par	8/25/2011 49	\$ 10,000,000	\$ 0	Warrants	2/15/2012	Warrants		\$ 737,100
	1/16/2009	Bar Harbor Bankshares	Bar Harbor	ME	Preferred Stock w/ Warrants	\$ 18,751,000	Par	2/24/2010 5	\$ 18,751,000	\$ 0	Warrants	7/28/2010	Warrants	9 R	,
	1/16/2009	Somerset Hills Bancorp	Bernardsville	NJ	Preferred Stock w/ Warrants	\$ 7,414,000	Par	5/20/2009 4	\$ 7,414,000	\$ 0	Warrants	6/24/2009	Warrants		\$ 275,000
	1/16/2009	SCBT Financial Corporation	Columbia	SC	Preferred Stock w/ Warrants	\$ 64,779,000	Par	5/20/2009 4	\$ 64,779,000	\$ 0	Warrants	6/24/2009	Warrants	R	\$ 1,400,000
	1/16/2009	S&T Bancorp	Indiana	PA	Preferred Stock w/ Warrants	\$ 108,676,000 \$ 17,949,000	Par	12/7/2011 4	\$ 108,676,000	\$ 0	Warrants				
20	1/16/2009	ECB Bancorp, Inc.	Engelhard	NC	Preferred Stock w/ Warrants	\$ 17,949,000	Par								
28 - 10/07/2011	1/16/2009	First BanCorp	San Juan	PR	Common Stock w/ Warrants	\$ 424,174,000	Par								
	1/16/2009	Texas Capital Bancshares, Inc.	Dallas	TX	Preferred Stock w/ Warrants	\$ 75,000,000	Par	5/13/2009 4	\$ 75,000,000	\$ 0	Warrants	3/11/2010	Warrants	Α	\$ 6,559,066
124	1/16/2009	Yadkin Valley Financial Corporation	Elkin	NC	Preferred Stock w/ Warrants	\$ 36,000,000	Par	9/12/2012 124	\$ 31,843,080	\$ 0	Warrants				
3, 30 - 8/27/2010	1/16/2009	Carver Bancorp, Inc	New York	NY	Preferred Stock	\$ 18,980,000	Par	8/27/2010 4	\$ 18,980,000	\$ 0	N/A	N/A	N/A	-	N/A
8/27/2010	1/16/2009	Citizens & Northern Corporation	Wellsboro	PA	Preferred Stock w/ Warrants	\$ 26.440.000	Par	8/4/2010 4	\$ 26,440,000	\$ 0	Warrants	9/1/2010	Warrants	R	\$ 400.000
78 -	1/16/2009	MainSource Financial Group, Inc.	Greensburg	IN	Preferred Stock w/ Warrants	\$ 57,000,000	Par	3/28/2012 78	\$ 52,277,171	\$ 0	Warrants	0,1,2010			*,
3/28/2012 95 -		• • • • • • • • • • • • • • • • • • • •								•					
6/27/2012 91 -	1/16/2009	MetroCorp Bancshares, Inc.	Houston	TX	Preferred Stock w/ Warrants	\$ 45,000,000	Par	6/27/2012 ⁹⁵	\$ 43,490,360	\$ 0	Warrants				·
06/13/2012	1/16/2009	United Bancorp, Inc.	Tecumseh	MI	Preferred Stock w/ Warrants	\$ 20,600,000	Par	6/13/2012 ⁹¹	\$ 16,750,221	\$ 0	Warrants	7/18/2012	Warrants	R	\$ 38,000
	1/16/2009	Old Second Bancorp, Inc.	Aurora	IL	Preferred Stock w/ Warrants	\$ 73,000,000	Par								
96 - 6/27/2012	1/16/2009	Pulaski Financial Corp	Creve Coeur	МО	Preferred Stock w/ Warrants	\$ 32,538,000	Par	6/27/2012 ⁹⁶	\$ 28,460,338	\$ 0	Warrants	8/8/2012	Warrants	R	\$ 1,100,000
	1/16/2009	OceanFirst Financial Corp.	Toms River	NJ	Preferred Stock w/ Warrants	\$ 38,263,000	Par	12/30/2009 5	\$ 38,263,000	\$ 0	Warrants	2/3/2010	Warrants	⁹ R	
2	1/16/2009	Community 1st Bank	Roseville	CA	Preferred Stock w/ Exercised Warrants	\$ 2,550,000	Par	12/19/2012 4	\$ 2,550,000	\$ 0	Preferred Stock ²	12/19/2012	Preferred Stock	^{2, 7} R	\$ 128,000
2	1/16/2009	TCB Holding Company, Texas Community Bank	The Woodlands	TX	Preferred Stock w/ Exercised Warrants	\$ 11,730,000	Par								
2	1/16/2009	Centra Financial Holdings, Inc.	Morgantown	WV	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par	3/31/2009 4	\$ 15,000,000	\$ 0	Preferred Stock ²	4/15/2009		2,7 R	*,
2, 50	1/16/2009	First Bankers Trustshares, Inc.	Quincy	IL	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par	9/8/2011 50	\$ 10,000,000	\$ 0	Preferred Stock ²	9/8/2011	T TOTOTTOG OLOGIC	^{2, 7} R	ψ σσσ,σσσ
2, 19 3, 30 -	1/16/2009	Pacific Coast National Bancorp	San Clemente	CA	Preferred Stock w/ Exercised Warrants	\$ 4,120,000	Par	2/11/2010 19	\$ 0	\$ 0	N/A	N/A	N/A		N/A
9/29/2010	1/16/2009	Community Bank of the Bay	Oakland	CA	Preferred Stock	\$ 1,747,000	Par	9/29/2010 4	\$ 1,747,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 49	1/16/2009	Redwood Capital Bancorp	Eureka	CA	Preferred Stock w/ Exercised Warrants	\$ 3,800,000	Par	7/21/2011 ⁴⁹	\$ 3,800,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock	^{2, 7} R	\$ 190,000
2	1/16/2009	Syringa Bancorp	Boise	ID	Preferred Stock w/ Exercised Warrants	\$ 8,000,000	Par								
2	1/16/2009	Idaho Bancorp	Boise	ID	Preferred Stock w/ Exercised Warrants	\$ 6,900,000	Par	40							
2, 49	1/16/2009	Puget Sound Bank	Bellevue	WA	Preferred Stock w/ Exercised Warrants	\$ 4,500,000	Par	8/11/2011 49	\$ 4,500,000	\$ 0	Preferred Stock ²	8/11/2011	Preferred Stock	^{2,7} R	\$ 225,000
2, 49	1/16/2009	United Financial Banking Companies, Inc.	Vienna	VA	Preferred Stock w/ Exercised Warrants	\$ 5,658,000	Par	12/15/2010 4	\$ 3,000,000	\$ 2,658,000	Preferred Stock 2	9/15/2011	Preferred Stock	^{2,7} R	\$ 283,000
2 224	1/16/2022	Diskingen Einengiel Corporation II	Kanasa Cit	MO	Droforrod Stock w/ Eversies d Wesser to	¢ 440.050.000	Do:	9/15/2011 49	\$ 2,658,000 \$ 79,903,245	\$ 0	Preferred Stock 2	2/9/2042	Droferra d Otrad	2, 7 P	A 005 117
2, 201	1/16/2009 1/16/2009	Dickinson Financial Corporation II The Baraboo Bancorporation	Kansas City	WI	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 146,053,000 \$ 20,749,000	Par Par	2/8/2013 12/11/2012	\$ 79,903,245 \$ 13,399,227	\$ 0 \$ 0	Preferred Stock 2	2/8/2013 12/11/2012	Preferred Stock Preferred Stock	2,7 P	¥ .,===,
2, 179 2, 162	1/16/2009	Bank of Commerce	Baraboo Charlotte	NC	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 20,749,000	Par	12/11/2012 11/30/2012 ¹⁶²	\$ 13,399,227 \$ 2,477,000	\$ 0	Preferred Stock ² Preferred Stock ²	12/11/2012	Preferred Stock Preferred Stock	2,7 P	+
,								8/12/2009 4	\$ 2,477,000	\$ 37,500,000	Preferred Stock ²				*,
2	1/16/2009	State Bankshares, Inc.	Fargo	ND	Preferred Stock w/ Exercised Warrants	\$ 50,000,000	Par	6/29/2011	\$ 37,500,000	\$ 0	Preferred Stock ²	6/29/2011	Preferred Stock	^{2,7} R	\$ 2,500,000
2		BNCCORP, Inc.	Bismarck	_		\$ 20,093,000	Par								
2	1/16/2009	First Manitowoc Bancorp, Inc.	Manitowoc	WI	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par	5/27/2009 4	\$ 12,000,000	\$ 0	Preferred Stock ²	5/27/2009	Preferred Stock	^{2, 7} R	\$ 600,000
3, 30 - 8/6/2010	1/16/2009	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	Par	8/6/2010 4	\$ 11,000,000	\$ 0	N/A	N/A	N/A	-	N/A
2	1/16/2009	Morrill Bancshares, Inc.	Merriam	KS	Preferred Stock w/ Exercised Warrants	\$ 13,000,000	Par	7/20/2011 4	\$ 13,000,000	\$ 0	Preferred Stock ²	7/20/2011	Preferred Stock	^{2, 7} R	\$ 650,000
2, 36	1/16/2009	Treaty Oak Bancorp, Inc.	Austin		Warrants	\$ 3,268,000	Par	2/15/2011 ³⁶	\$ 500,000	\$ 0	Warrants				
2, 30		• • • • • • • • • • • • • • • • • • • •				-,,		12/21/2012 36	\$ 150,000	\$ 0	N/A				
		1st Source Corporation	South Bend	IN	Preferred Stock w/ Warrants	\$ 111,000,000	Par	12/29/2010 4	\$ 111,000,000	\$ 0	Warrants	3/9/2011	Warrants	R	\$ 3,750,000
159		Princeton National Bancorp, Inc.	Princeton	IL	Preferred Stock w/ Warrants	\$ 25,083,000	Par	1				-	-		
0.4	1/23/2009	AB&T Financial Corporation	Gastonia	NC	Preferred Stock w/ Warrants	\$ 3,500,000	Par	 				1	 	-	
94 - 6/27/2012	1/23/2009	First Citizens Banc Corp	Sandusky	ОН	Preferred Stock w/ Warrants	\$ 23,184,000	Par	6/27/2012 94	\$ 20,689,633	\$ 0	Warrants	9/5/2012	Warrants	R	\$ 563,174

Part			Seller			Purchas	se Details		Canital Ren	ayment Details		ment Remaining I Repayment		Final Dispositio	n	
Name			0		1	. aronac			- Capital Rop		7 into: Gapita		Final		T	
100000 Commonwembrate Commonwembra								Pricing	Capital	Capital Repayment	Remaining Capital	Investment	Disposition	•	F	Final Disposition
1990 1990	Footnote	Purchase Date	Name of Institution	City	State		Investment Amount	Mechanism	Repayment Date	Amount (Loss) 6	Amount	Description	Date	Description	15	Proceeds
1.00000 1.000000 1.000000 1.000000 1.000000 1.000000 1.000000 1.000000 1.0000000 1.0000000 1.00000000 1.000000000 1.0000000000		1/23/2009	WSFS Financial Corporation	Wilmington	DE	Preferred Stock w/ Warrants	\$ 52,625,000	Par	3/28/2012 ⁷⁹	\$ 47,435,299	\$ 0	Warrants	9/12/2012	Warrants	R \$	1,800,000
1966/000 1966/000	2	1/23/2009	Commonwealth Business Bank	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 7,701,000	Par								
2 102/1959 Option Prince Final Control Option	12/4/2009,			Orlando	FL	Preferred Stock w/ Exercised Warrants	\$ 5,677,000	Par	11/9/2012 ¹⁵³	\$ 4,992,788	\$ 0	Preferred Stock ²	11/9/2012	Preferred Stock 2,7	Р \$	282,285
2 1979/1998 Text Life Comp. Comp. Comp. Comp. Perform State of the comp. Com		1/23/2009	CalWest Bancorp		CA	Preferred Stock w/ Exercised Warrants	\$ 4,656,000	Par								
2	2	1/23/2009	Fresno First Bank	Fresno	CA	Preferred Stock w/ Exercised Warrants	\$ 1,968,000	Par	11/1/2012 49	\$ 1,968,000	\$ 0	Preferred Stock 2	11/1/2012	Preferred Stock 2,7	R \$	98,000
2	2		First ULB Corp.			Preferred Stock w/ Exercised Warrants			4/22/2009 4	\$ 4,900,000	\$ 0	Preferred Stock ²	4/22/2009	Preferred Stock 2,7	R \$	245,000
1,000,000 1,000		-	·		FL	Preferred Stock w/ Exercised Warrants										
1.000000000000000000000000000000000000	2	1/23/2009	Midland States Bancorp, Inc.	Effingham	IL	Preferred Stock w/ Exercised Warrants	\$ 10,189,000	Par		\$ 10,189,000	•	Preferred Stock ²	12/23/2009	Preferred Stock 2,7	R \$	509,000
2 1,000,000 Sample Continue State Share Not	2	1/23/2009	Moscow Bancshares, Inc.	Moscow	TN	Preferred Stock w/ Exercised Warrants	\$ 6,216,000	Par					12/5/2012	Preferred Stock 2,7	R \$	311,000
1.000000 Part 1.0000000 Part 1.00000000000000000000000000000000000	2	1/23/2009	Farmers Bank	Windsor	VA	Preferred Stock w/ Exercised Warrants	\$ 8,752,000	Par	1/9/2013 4	\$ 3,063,000	\$ 5,689,000					
1.000000 Policy	2	1/23/2009	California Oaks State Bank	Thousand Oaks	CA	Preferred Stock w/ Exercised Warrants	\$ 3,300,000	Par	12/8/2010 4	\$ 3,300,000	\$ 0		12/8/2010	Preferred Stock 2,7	R \$	165,000
2 1/23/2009 Conference Components Animal Mode Peterred Stock of Extended Winnish 5 5 5 5 5 5 5 5 5 5	2, 51	1/23/2009	Pierce County Bancorp		WA	Preferred Stock w/ Exercised Warrants	\$ 6,800,000	Par							Ť	,
1/23/2009 Control Month (Company) Control Macro		1/23/2009	Calvert Financial Corporation		MO	Preferred Stock w/ Exercised Warrants	\$ 1,037,000	Par							T	
2, 48	2, 50	1/23/2009	Liberty Bancshares, Inc.	Jonesboro	AR	Preferred Stock w/ Exercised Warrants	\$ 57,500,000	Par	7/21/2011 50	\$ 57,500,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock 2,7	R \$	2,875,000
2, 48		1/23/2009	Crosstown Holding Company		MN	Preferred Stock w/ Exercised Warrants		Par							T	, ,
1/20/2009 Southern Hinnes Searcoup, Inc. Carel E. Powdered Block of Exercised Winarrans S. 5,000,000 Per 12/18/2007 S. 5,000,000 S. 2,000,000 Per Powdered Block of Exercised Winarrans S. 18,071,000 Per 12/18/2007 S. 2,000,000 Per Powdered Block of Exercised Winarrans S. 18,071,000 Per S. 18,000,000 S. 2,000,000 Per Powdered Block of Exercised Winarrans S. 18,071,000 Per S. 18,000,000 S. 2,000,000 S. 2,000,000 Per Powdered Block of Exercised Winarrans S. 18,071,000 Per S. 18,000,000 S. 2,000,000 Per Powdered Block of Exercised Winarrans S. 18,000,000 Per S. 18,000,000 S. 2,000,000 Per Powdered Block of Exercised Winarrans S. 18,000,000 Per S. 18,000,000 S. 2,000,000 Per Powdered Block of Exercised Winarrans S. 18,000,000 Per S. 18,000,000 S. 2,000,000 Per Powdered Block of Exercised Winarrans S. 18,000,000 Per S. 18,000,000 S. 2,000,000 Per Powdered Block of Exercised Winarrans S. 18,000,000 Per S. 18,000,000 S. 2,000,000 Per S. 18,000,000 Per S. 18,000,000 Per S. 18,000,000 Per S. 18,000,000 S. 2,000,000 Per S. 18,000,000 Per S.	2, 49	1/23/2009	BankFirst Capital Corporation	Macon	MS	Preferred Stock w/ Exercised Warrants	\$ 15,500,000	Par	9/8/2011 49	\$ 15,500,000	\$ 0	Preferred Stock ²	9/8/2011	Preferred Stock 2,7	R \$	775,000
1/20/2000 Pre-Particular Lorgh. Pre-Particular L	2, 49	1/23/2009	Southern Illinois Bancorp, Inc.	Carmi	IL	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par	8/25/2011 49	\$ 5,000,000	\$ 0		8/25/2011	Preferred Stock 2,7	R \$	250,000
A		4/00/0000	EDD Fire a sigl Oran	U		Desferred Otesta w/ Francis ad Warrants	¢ 0.040.000	D	12/16/2009 4	\$ 1,000,000	\$ 2,240,000	Preferred Stock ²	0/40/0040	Destant desse 27	D 6	100.000
2	2	1/23/2009	FPB Financial Corp.	Hammond	LA	Preferred Stock W/ Exercised Warrants	\$ 3,240,000	Par	6/16/2010 4	\$ 2,240,000	\$ 0		6/16/2010	Preferred Stock	К \$	162,000
1,50,2000 Segonds Earncorp Inc. Mailetian OH Performed Stock or Willarmans S 3,000,000 Par 1,226,2001 S 0 Warrants S 1,00,000 No. 1,000 No. 1,	2	1/23/2009	Stonebridge Financial Corp.	West Chester	PA	Preferred Stock w/ Exercised Warrants	\$ 10,973,000	Par								
1/30/2009 Archor Barcopy Inc. Madison M. Vil. Professor Stock w Warrants \$ 110,000,000 Part 11/29/2012 \$ 11,995,735 \$ 0 Warrants \$ 11,000,000 Part 11/29/2012 \$ 11,995,735 \$ 0 Warrants \$ 11,000,000 Part 11/29/2012 \$ 11,995,735 \$ 0 Warrants \$ 11,000,000 Part 11/29/2012 \$ 11,995,735 \$ 0 Warrants \$ 11,000,000 Part 11/29/2012 \$ 11,000,000 Part 11/29/2012 \$ 11,000,000 Part 11/29/2012 \$ 11,000,000 Part 11/29/2012 \$ 11,000,000 \$ 0 Warrants \$ 11,000,000 Part 11/29/2012 \$ 11,000,000 Part 11/29/2012 \$ 11/29/		1/30/2009	Peoples Bancorp Inc.	Marietta	ОН	Preferred Stock w/ Warrants	\$ 39,000,000	Par				Warrants	2/15/2012	Warrants	R \$	1,200,724
173/2009 Parke Bancorp, Inc. Sowell NJ Perferred Stock w Warrants \$ 16,288,000 Par 1729/2012 \$ 11,595,735 \$ 0 Warrants \$ 1,000,000 Par 1729/2012 \$ 1,000,000 \$ 0 Warrants \$ 1,000,000 Par		1/30/2000	Anchor BanCorn Wisconsin Inc	Madison	\\/\I	Professed Stock w/ Warrants	\$ 110,000,000	Par	12/20/2011	φ 10,000,000	Ψ U	Wallalits			+	
1702/2009 Contral Virginia Bankharkanses, Inc. Powhatan V.A. Preferred Slock w Warrants \$ 1.1385,000 Par	174		,		_				11/20/2012 174	\$ 11.505.735	٥ 0	Marranta			+	
1,00,0000 Flagster Bancop, Inc. 170y M. Preferred Stock w Warrants \$ 26,000,000 Par 1,000,000 Par 1,	174	-							11/29/2012	φ 11,595,755	\$ 0	warrants			+	
130/2009 Middleburg Financial Corporation Mid			,												+	
130/2009 Pennsula Bank Holling Co. Paper All Co. Peper Block w Warrants S. 6,000,000 Par Peper Block w Warrants S. 243,815,000 Par 10/4/2012 S. 243,815,000 S. 0. Warrants Paper Block w Warrants S. 1,225,000 Par 1,000,000 Par 1,000,000 Par 1,000,000 Par 1,000,000 Par 1,000,000 Par 1,000,000 Par 1,000,000 Par 1,000,000 Par 1,000,000 Par 1,000,000 Par 1,000,000 Par 1,000,000 Par 1,000,000 Par 1,000,000 Par			0 1						12/22/2000 5	\$ 22,000,000	٥ 0	Marranta	11/19/2011	Warranta	D 6	201.001
5		-	·						12/23/2009	\$ 22,000,000	ψ U	Wallalits	11/10/2011	Wallalits	Гф	301,001
50 1/30/2009 Central Valley Community Bancorp Fresno C.A. Preferred Slock w Warrants S. 1,040,000 Par	-		· ·		_		* -,,		10/24/2012 5	\$ 242.94F.000	¢ 0	Marranta	11/14/2012	Warranta	D ¢	1 225 000
1/30/2009 Plumas Bancorp Quincy CA Preferred Stock w Warrants S 11/49/,000 Par		-	1.7													
49 1/30/2009 Stewardship Financial Corporation Midland Park N. Preferred Stock w Warrants \$ 1,000,000 Par 9/1/2011 6/1 \$ 1,000,000 \$ 0 Warrants 10/26/2011 Warrants R \$ 10/3.3 10/3.2	50		·						0/10/2011	φ 7,000,000	ψ U	Wallalits	9/20/2011	Wallalits	IX D	100,017
1/30/2009 Oak Ridge Financial Services, Inc. Oak Ridge N.C. Oreleted Stock w Warrants \$ 7,700,000 Par 1/30/2012 \$ \$ 7,024,595 \$ 0 Warrants \$ 26/2013 Warrants \$ 12,288 \$ 13,000,000 Par \$ 1/30/2009 First United Corporation Oakland N.D. Preferred Stock w Warrants \$ 30,000,000 Par 8/11/2011 \$ \$ 9,000,000 \$ 0 Warrants 10/26/2011 Warrants \$ 460,000 \$ 1,000,000 \$	40	-					*,,		0/1/2011 49	\$ 10,000,000	\$ 0	Marrante	10/26/2011	Warrante	D ¢	107 209
1/30/2009 First United Corporation		-									* *				* *	,
1/30/2009 Community Partners Bancorp Middletown NJ Preferred Stock w/ Warrants \$ 9,000,000 Par 8/11/2011 40 \$ 9,000,000 \$ 1,000,000 Warrants 10/26/2011 Warrants R \$ 460,000 Marrants 1/30/2009	139	-	•				* ','''		10/31/2012	ψ 7,024,595	Ψ U	Wallalits	2/0/2013	Wallalits	IX D	122,000
1/30/2009 1/30/2009 Annapolis Bancorp, Inc. Annapolis MD Preferred Stock w/Warrants \$ 17,000,000 Par 4/18/2012 4 \$ 5,000,000 \$ 12,000,000 Warrants \$ 12,000,000 Warrants \$ 13,000,000 Par 4/18/2012 4 \$ 4,076,000 \$ 4,076,000 Preferred Stock w/Warrants \$ 11,750,000 Par 4/18/2012 4 \$ 4,076,000 Par	40						* *************************************		8/11/2011 49	\$ 9,000,000	\$ 0	Marrante	10/26/2011	Warrante	R ¢	160,000
1/30/2009 Annapolis Bancorp, Inc. Annapolis Mo Preferred Stock w/ Warrants \$ 8,152,000 Par 4/18/2012 4 \$ 4,076,000 \$ 4,076,000 Preferred Stock w/ Warrants \$ 11,750,000 Par 8/4/2011 40 \$ 11,750,000 \$ 0 Warrants \$ 9/21/2011 Warrants \$ 15,000 Par 8/4/2011 40 \$ 11,750,000 \$ 0 Warrants \$ 11,750,000 Par 8/4/2011 40 \$ 11,750,000 \$ 0 Warrants \$ 11,750,000 Par 8/4/2011 40 \$ 11,750,000 \$ 0 Warrants \$ 1,760,000 Par 8/4/2011 40 \$ 11,750,000 \$ 0 Warrants \$ 1,760,000 Par 8/4/2011 40 \$ 11,750,000 \$ 0 Warrants \$ 1,760,000 Par 8/4/2012 40 \$ 1,760,000 Par 8/4/2011 40 \$ 11,750,000 \$ 0 Warrants \$ 1,760,000 Par 8/4/2012 40 \$ 1,760,000 Par 8/4/2011 40 \$ 11,750,000 \$ 0 Warrants \$ 1,760,000 Par 8/4/2012 40 \$ 1,760,000 Par 8/4/2011 40 \$ 1,760,000 Par 8/4/2012 40 \$ 1,760,000 Par 8/	73	-	·								•		10/20/2011	vvairants	ι , ψ	+00,000
49 1/30/2009 DNB Financial Corporation Downingtown PA Preferred Stock w/ Warrants \$ 11,750,000 Par 8/4/2011 40 \$ 11,750,000 \$ 0 Warrants Preferred Stock w/ Warrants Prefe			•	1								Preferred Stock w/			T	
97	49	1/30/2009	DNB Financial Corporation	Downingtown	PA	Preferred Stock w/ Warrants	\$ 11 750 000	Par	8/4/2011 49	\$ 11.750.000	\$ 0		9/21/2011	Warrants	R ¢	458 000
2	97 -		·												R \$	*
2 1/30/2009 Greer Bancshares Incorporated Greer SC Preferred Stock w/ Exercised Warrants \$ 9,993,000 Par 2 1/30/2009 Ojai Community Bank Ojai CA Preferred Stock w/ Exercised Warrants \$ 2,080,000 Par 2 1/30/2009 Adbanc, Inc Ogaliala NE Preferred Stock w/ Exercised Warrants \$ 12,720,000 Par 2 1/30/2009 Par 3/21/2011 Preferred Stock 2 1/30/2009 Par 3/21/2012 Par 3/21/2012 Preferred Stock 2 1/30/2009 Par 3/21/2012 Par 3/21		1/30/2009	Valley Commerce Bancorp	Visalia	CA	Preferred Stock w/ Exercised Warrants	\$ 7.700 000	Par	3/21/2012 4	\$ 7.700.000	\$ 0	Preferred Stock 2	3/21/2012	Preferred Stock 2,7	R \$	385,000
2 1/30/2009 Ojai Community Bank Ojai CA Preferred Stock w/ Exercised Warrants \$ 2,080,000 Par 7/21/2011 49 \$ 12,720,000 \$ 0 Preferred Stock 2 7/21/2011 Preferred Stock 2 7/21/2012 Preferred Stock 2	-				_				,	, ,		7 TOTOTTOU OLOOK	1		Ť	. 223,300
2, 49			•												1	
2 1/30/2009 Beach Business Bank Manhattan Beach CA Preferred Stock w/ Exercised Warrants \$ 6,000,000 Par 1/30/2012 4 \$ 1,500,000 \$ 4,500,000 Preferred Stock 2 10/19/2011 4 \$ 1,500,000 \$ 3,000,000 Preferred Stock 2 1/500,000 \$ 1,500,000 Preferred Stock 2 1/500,000 \$ 1,500,000 Preferred Stock 2 1/500,000 Prefer		-	•	,					7/21/2011 49	\$ 12.720.000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock 2,7	R \$	636,000
2 1/30/2009 Beach Business Bank Manhattan Beach	_, .0			- 3	† ·-								1		Ť	
2 1/30/2009 Beach Business Bank Manhattan Beach CA Preferred Stock w/ Exercised Warrants \$ 6,000,000 Par 3/7/2012 4 \$ 1,500,000 \$ 1,500,000 Preferred Stock 2 6/6/2012 6 \$ 1,500,000 Preferred Stock 2 6/6/2012 4 \$ 1,200,000 \$ 300,000 Preferred Stock 2 6/27/2012 Preferred Stock 2 6/27/2012 Preferred Stock 2 6/27/2012 Preferred Stock 2 7 R \$ 300,000 Par 3/7/2012 4 \$ 300,000 \$ 0 Preferred Stock 2 6/27/2012 4 \$ 300,000 \$ 0 Preferred Stock 2 7 R \$ 300,000 Par 3/7/2012 4 \$ 1,500,000																
Second Control of the Control of t	2	1/30/2009	Beach Business Bank	Manhattan Beach	CA	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par					6/27/2012	Preferred Stock 2,7	R \$	300,000
Second Control Contr	J						.,,						1		٦	
3,53 1/30/2009 Legacy Bancorp, Inc. Milwaukee WI Preferred Stock \$ 5,498,000 Par													1			
2 1/30/2009 First Southern Bancorp, Inc. Boca Raton FL Preferred Stock w/ Exercised Warrants \$ 10,900,000 Par 6/16/2010 \$ 10,900,000 \$ 0 Preferred Stock 2 6/16/2010 Preferred Stock 2 7 R \$ 545,00	3, 53	1/30/2009	Legacy Bancorp, Inc.	Milwaukee	WI	Preferred Stock	\$ 5.498 000	Par		. 223,000					1	
									6/16/2010 4	\$ 10.900.000	\$ 0	Preferred Stock ²	6/16/2010	Preferred Stock 2,7	R \$	545,000
	2, 169	-	Country Bank Shares, Inc.	Milford		Preferred Stock W/ Exercised Warrants	\$ 7,525,000	Par				Preferred Stock ²				

Probability			Seller			Purchas	e Details		Canital Rena	ayment Details		ment Remaining I Repayment		Final Dispos	sition		
		ŀ	Collor			Turona	o Detailo		очрни нер	aymont Details	Anter Gapita		Final		1		
Perform Section Company Comp								Pricing	Capital	Capital Repayment	Remaining Capital	•		•		Final [Disposition
2	tnote Pu	urchase Date	Name of Institution	City	State		Investment Amount	Mechanism		Amount (Loss) 6	Amount	Description	Date		15	Pro	oceeds
Part 1990000 Repair Recording Not Description Part Record Ministry Part Record Ministry Record Record Not	49	1/30/2009	Katahdin Bankshares Corp.	Houlton	ME	Preferred Stock w/ Exercised Warrants	\$ 10.449.000	Par	8/18/2011 49	\$ 10,449,000	\$ 0	Preferred Stock 2	8/18/2011	Preferred Stock	^{2,7} R	\$	522,000
			Rogers Bancshares, Inc.							, , , , , , , , , , , , , , , , , , , ,	*	1 TOTOTTOG OLOGIK				Ť	
Common			•			Preferred Stock w/ Exercised Warrants			8/11/2011 49	\$ 8.950.000	\$ 0	Preferred Stock 2	8/11/2011	Preferred Stock	^{2,7} R	\$	450,000
1,000,000 W. H. Employee W. Portroll Block of English of Manager S. Portroll Block of English of										, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	*	1 TOTOTTOG OLOGIK					
1.000099			• • • • • • • • • • • • • • • • • • • •						9/15/2011 50	\$ 110,000,000	\$ 0	Preferred Stock 2	9/15/2011	Preferred Stock	2, 7 R	\$	5,500,000
2			·		IN	Preferred Stock w/ Exercised Warrants		Par		\$ 3.674.000	\$ 0				^{2,7} R	\$	184,000
2.51 10000000 100000000000000000000000										, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	*	1 TOTOTTOG OLOGIK					
2.51 10000000 100000000000000000000000	, 145	1/30/2009	Equity Bancshares, Inc.	Wichita	KS	Preferred Stock w/ Exercised Warrants	\$ 8,750,000	Par	8/11/2011 ⁴⁹	\$ 8,750,000	\$ 0	Preferred Stock 2	8/11/2011	Preferred Stock	^{2,7} R	\$	438,000
Part																	
2 1,00,0000 Control Southers (C. N. Sealant T. N. Prichard Stows of Excitated Warrants 5 5,00000 Part 5,00000 5 1,00000 1,00000 1,00000 1,00000 1,00000 1,00000 1,00000 1,00000 1,00000 1,00000 1,00000 1,00000 1,00000 1,00000 1,00000 1,00000 1,00000 1,00000 1,000000 1,000000 1,000000 1,000000 1,000000 1,000000 1,000000 1,000000 1,000000 1,000000 1,000000 1,000000 1,000000 1,000000 1,000000 1,000000 1,000000 1,000000 1,0000000 1,0000000 1,0000000 1,0000000 1,0000000 1,0000000 1,0000000 1,0000000 1,0000000 1,0000000 1,00000000 1,00000000 1,00000000 1,00000000 1,00000000 1,00000000 1,00000000 1,00000000 1,00000000 1,000000000 1,000000000 1,00000000 1,000000000 1,000000000 1,000000000 1,000000000 1,0000000000	/2009,	1/30/2009	•	Reston	VA	Preferred Stock w/ Exercised Warrants	\$ 6,633,000	Par	8/4/2011 ⁴⁹	\$ 6,633,000	\$ 0	Preferred Stock 2	8/4/2011	Preferred Stock	^{2, 7} R	\$	332,000
2	9		(WashingtonFirst Bank)														
2-81 0.0000000000000000000000000000000000	2	1/30/2009	Central Bancshares, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 5,800,000	Par	7/6/2011 4		\$ 0	Preferred Stock 2	7/6/2011		^{2, 7} R	-	290,000
2-8 100/2009 Marco Display	2	1/30/2009	Hilltop Community Bancorp, Inc.	Summit	NJ	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par		\$ 4,000,000	\$ 0	Preferred Stock ²	4/21/2010	Preferred Stock	^{2, 7} R	\$	200,000
2, 141 1,000,0000 Fix M Branch Companies (L. C. Terreson TX T) Meritand Stock of Part (Meritan) Section 1, 12 1,000,0000 Fix M Branch Stock (Meritan) Section 1, 12 1,000,0000 Fix M Branch Stock (Meritan) Section 1, 12 1,000,0000 Fix M Branch Stock (Meritan) Section 1, 12 1,000,0000 Fix M Branch Stock (Meritan) Section 1, 12 1,000,0000 Fix M Branch Stock (Meritan) Section 1, 12 1,000,0000 Fix M Branch Stock (Meritan) Section 1, 12 Section 1, 1	49	1/30/2009	Northway Financial, Inc.	Berlin		Preferred Stock w/ Exercised Warrants		Par			\$ 0	Preferred Stock 2	9/15/2011		^{2, 7} R	-	500,000
2,202 10,000000 First Researce Wintername, No. 1	49	1/30/2009	Monument Bank	Bethesda		Preferred Stock w/ Exercised Warrants		Par		\$ 4,734,000	\$ 0	Preferred Stock 2	8/11/2011	Preferred Stock	^{2, 7} R	-	237,000
2,000,000 For Resource Bank Chan PA Preferred Block or Visional S 2,000,000 S 0 Preferred Block 175,001 Preferred Stock 175,001 S 1,000,000 S 0 Preferred Block 175,000 S 0 Preferred Block 17	141			Doraville	GA	Preferred Stock w/ Exercised Warrants	\$ 7,700,000	Par			\$ 0	Preferred Stock 2	1031/2012	Preferred Stock	^{2,7} R	7	369,948
2,00000 Lakeland Barroota, Inc. Losa City I.A. Pretarroot Stock will Variants S. 16,000,000 Par 77,00011 S. 12,000,000 S. 30,000,000 Warrants Variants V	202	1/30/2009	F & M Bancshares, Inc.	Trezevant	TN	Preferred Stock w/ Exercised Warrants	\$ 4,609,000	Par	2/7/2013 202	\$ 4,300,543	\$ 0	Preferred Stock 2	2/7/2013		^{2,7} P	-	222,008
24/2009 Lakeland Bancop, Inc. Quk Ridge N. Proferred Sock will Variants S. 59/000,000 Par 3/16/2011 S. 20/000,000 S. 30/000,000 Warrants Proferred Sock will Variants Proferred Sock will Variants S. 24/15/000 Par 2/16/2012 S. 15/000,000 S. 0. Warrants Proferred Sock will Variants S. 2/15/000 Par 2/16/2012 S. 15/000,000 S. 0. Warrants Proferred Sock will Variants S. 2/15/000 Par 2/15/2010 S. 15/000,000 S. 0. Warrants S. 2/15/000	50	1/30/2009	First Resource Bank	Exton	PA	Preferred Stock w/ Exercised Warrants	\$ 2,600,000	Par	9/15/2011 50	\$ 2,600,000	\$ 0	Preferred Stock 2	9/15/2011	Preferred Stock	^{2, 7} R	\$	130,000
Variable		2/6/2009	MidWestOne Financial Group, Inc.	Iowa City	IA	Preferred Stock w/ Warrants	\$ 16,000,000	Par	7/6/2011 4	\$ 16,000,000	\$ 0	Warrants	7/27/2011	Warrants	R	\$	1,000,000
26/2009 Lekeland Bancorp, Inc. Ook Ridge NJ Preferred Slock wil Warrants \$ 6,000,000 Par 3/16/2011 \$ 20,000,000 \$ 18,000,000 Par 3/16/2011 \$ 20,000,000 \$ 18,000,000 Par 3/16/2011 \$ 20,000,000 \$ 18,000,000 \$ 1									8/4/2010 4	\$ 20,000,000	\$ 39,000,000	Preferred Stock w/					
28/2009 Morarch Community Bancop, Inc. Colorater MI Preferred Stock will warrants S 5,755,000 Part 28/2012 \$ 10,000,000 S 0 Warrants 10,000,000 Part 28/2012 \$ 10,000,000 S 0 Warrants 10,000,000 Part 10,000,000									0/4/2010	Ψ 20,000,000	Ψ 00,000,000						
2 88,000 Mourant Community Bancorp, Inc. Collaborate M. Performed Stock w Warrants \$ 5,000,000 Par \$1,920,000 \$ 0 Warrants \$ 1,000,000 \$ 0 Warrants \$ 1,000,000		2/6/2009	Lakeland Bancorp, Inc.	Oak Ridge	NJ	Preferred Stock w/ Warrants	\$ 59,000,000	Par	3/16/2011 4	\$ 20,000,000	\$ 19,000,000		2/29/2012	Warrants	R	\$	2,800,000
25,000 20,000 2											•		1				
93									2/8/2012 *	\$ 19,000,000	\$ 0	Warrants					
92/20/2010 26/		2/6/2009	Monarch Community Bancorp, Inc.	Coldwater	MI	Preferred Stock w/ Warrants	\$ 6,785,000	Par									
163 2/8/2009 Caroline Trust Bank		2/6/2009	The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock w/ Warrants	\$ 5,000,000	Par	9/29/2010 4	\$ 5,000,000	\$ 0	Warrants					
11		2/0/2000	Carolina Twist Bank	Lincolnton	NC	Droformed Steels w/ Morrosto	¢ 4,000,000	Dos	44/20/2042 163	r 2 202 000	f 0	Marranta	-		-	-	
3.30 - 2/8/2009 FGE Holdings, Inc. Chicago IL Preferred Stock \$ 3,000,000 Par 8/13/2010 \$ 3,000,000 \$ 0 N/A N/A N/A N/A N/A Preferred Stock \$ 3,000,000 Par 1/13/2012 \$ 3,000,000 \$ 0 Preferred Stock 2/13/2012 Preferred Stock 2/13/2012 \$ 2/13/2012 \$ 3,000,000 \$ 0 Preferred Stock 2/13/2012 Preferred Stock 2/13/2012 \$ 2/13/2012 \$ 3,000,000 \$ 0 Preferred Stock 2/13/2012 Preferred Stoc					_						•						
2 2 2 2 2 2 2 2 2 2	30 -			Juneau	AK		* 1,,					warrants					-
2		2/6/2009	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	Par	8/13/2010 4	\$ 3,000,000	\$ 0	N/A	N/A	N/A	-		N/A
2 2/6/2009 Slockmen Financial Corporation Rapid City SD Preferred Slock w Exercised Warrants S 15,568,000 Par 3/14/2011 S 4,000,000 S 11,568,000 Preferred Slock 2 2/15/2012 2/15/2012 2/15/2012 S 11,568,000 S 0 Preferred Slock 2 2/15/2012 2/15/2012 S 11,568,000 S 0 Preferred Slock 2 2/15/2012 S 2/15/2012 S 2/15/2012 S 2/15/2012 S 2/15/2012 S 2/15/2012 S 2/15/2012		2/6/2009	The Freeport State Bank	Harper	KS	Preferred Stock w/ Exercised Warrants	\$ 301.000	Par	12/19/2012 4	\$ 301.000	\$ 0	Preferred Stock 2	12/19/2012	Preferred Stock	^{2,7} R	\$	15,000
2 2/8/2009 Digital Substitution First Market Bank Sare Corporation Rapid City St. 2 2/8/2009 Digital Substitution First Market Bank Sare Corporation Harrisburg NE Preferred Stock w Exercised Warrants S. 3,000,000 Par 2/15/2012 S. 5,000,000 S. 0. Preferred Stock S. 2,816 Digital Substitution Part 2/15/2012 S. 5,000,000 S. 0. Preferred Stock S. 2,816 Digital Substitution Preferred Stock S. 3,000,000 Par S. 2,42001 S. 3,500,000 S. 0. Preferred Stock S. 3,000,000 Par S. 3,500,000 S. 0. Preferred Stock S. 3,000,000 Par S. 3,500,000 S. 0. Preferred Stock S. 3,645,000 Par S. 5,645,000 S. 0. N/A N			·	i '	0.0			_	1/14/2011 4	\$ 4,000,000	\$ 11,568,000				27 5		,
2 2/8/2009 Us Netro Bank Gardon Grove CA Preferred Stock w Exercised Warrants \$ 2,961,000 Par 2/15/2012 \$ 5,000,000 \$ 0 Preferred Stock Z 2/15/2012 Preferred Stock Z 2/15/2012 Z 2/15/201	2	2/6/2009	Stockmens Financial Corporation	Rapid City	SD	Preferred Stock w/ Exercised Warrants	\$ 15,568,000	Par	3/16/2011 4				3/16/2011	Preferred Stock	2,7 R	\$	778,000
2 2/8/2009 First Express of Nebraska, Inc. Gering NE Preferred Stock w Exercised Warrants \$ 5,000,000 Pair 2/15/2012 \$ 5,000,000 \$ 0 Preferred Stock 2/15/2012 2/1	2	2/6/2009	US Metro Bank	Garden Grove	CA	Preferred Stock w/ Exercised Warrants	\$ 2,861,000	Par									
2,49 26/2009 Mercantile Capital Corp. Boston MA Preferred Stock w Exercised Warrants \$ 3,500,000 Par 8/4/2011 ** \$ 3,500,000 \$ 0 Preferred Stock ** 8/4/2011 Preferred Stock ** 2/3 2 /2 /2 /2 /2 /2 /2 /2 /2 /2 /2 /2 /2 /	2	2/6/2009	First Express of Nebraska, Inc.	Gering	NE	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par	2/15/2012 4	\$ 5,000,000	\$ 0	Preferred Stock ²	2/15/2012	Preferred Stock	^{2,7} R	\$	250,000
2 26/2009 Citzens Commerce Bancshares, Inc. Versailles KY Preferred Stock w Exercised Warrants \$ 6,300,000 Par	49	2/6/2009	Mercantile Capital Corp.	Boston	MA	Preferred Stock w/ Exercised Warrants	\$ 3,500,000	Par	8/4/2011 49	\$ 3,500,000	\$ 0		8/4/2011	Preferred Stock	^{2,7} R	\$	175,000
3.30 9/24/2010 2/6/2009 Liberty Financial Services, Inc. New Orleans LA Preferred Stock \$ 5,645,000 Par 9/24/2010 \$ 5,645,000 \$ 0 N/A	2	2/6/2009	Citizens Commerce Bancshares, Inc.	Versailles	KY	Preferred Stock w/ Exercised Warrants	\$ 6,300,000	Par									
2 2/6/2009 Lone Star Bank Houston TX Preferred Stock w/ Exercised Warrants \$ 3.072,000 Par 12/7/2011 \(^4\) \$ 35,595,000 \(^5\) 0 N/A	30 -			New Orleans	1.0	Dueferred Charle	£ C4E 000	Dos	0/04/2040 4	¢ 5.045.000	¢ 0	NI/A	NI/A	NI/A			N/A
18	/2010	2/6/2009	Liberty Financial Services, Inc.	New Offeans		Preferred Stock	\$ 5,645,000	Par	9/24/2010	\$ 5,645,000	\$ 0	IVA	N/A	IN/A			IN/A
18	2	2/6/2009		Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 3,072,000	Par									
2, 49 2/6/2009 Banner County Ban Corporation Harrisburg NE Preferred Stock w/ Exercised Warrants \$ 795,000 Par 7/28/2011 49 \$ 795,000 \$ 0 Preferred Stock 2 7/28/2011 Preferred Stock 2 7/28/2012 Pref	8	2/6/2009		Bowling Green	VA	Preferred Stock	\$ 33,900.000	Par	12/7/2011 4	\$ 35,595,000	\$ 0	N/A	N/A	N/A	_		N/A
2, 49 2/6/2009 Centrix Bank & Trust Bedford NH Preferred Stock w/ Exercised Warrants \$ 7,500,000 Par 7/28/2011 40 \$ 7,500,000 \$ 0 Preferred Stock 2 7/28/2011 Preferred Stock 2 7/28/2012 Preferred St				3							.				2.7 🖪		
2 2/6/2009 Todd Bancshares, Inc. Hopkinsville KY Preferred Stock w/ Exercised Warrants \$ 4,000,000 Par 2/16/2011 4 \$ 8,700,000 \$ 0 Preferred Stock 2/16/2011 Preferr			<u> </u>												_	•	40,000
2 2/6/2009 Georgia Commerce Bancshares, Inc. Atlanta GA Preferred Stock W Exercised Warrants \$ 8,700,000 Par 2/16/2011 \$ 8,700,000 \$ 0 Preferred Stock \$ 2/16/2011 Preferred Stock \$ 2/7 F 2/500 Preferred Stock Preferred Stock W Exercised Warrants \$ 3,345,000 Par 7/21/2011 \$ 5 \$ 3,345,000 \$ 0 Preferred Stock \$ 2/7 F 2/12011 Preferred Stock \$ 2/7 F 2/							,,		1/26/2011 **	φ /,500,000	φ U	Preterred Stock 2	1/26/2011	Preferred Stock	-, R	Þ	375,000
2,50 2/6/2009 First Bank of Charleston, Inc. Charleston WV Preferred Stock w/ Exercised Warrants \$ 3,345,000 Par 7/21/2011 50 \$ 3,345,000 \$ 0 Preferred Stock 2 7/21/2011 Preferred Stock 2 7/21/2011 Preferred Stock 2 7/21/2011 Preferred Stock 2 7/21/2011 Preferred Stock 2 7/21/2012				· ·					2/46/2044 4	r 0.700.000	.	D (10: : 2	2/46/2044	Duete me d Ote 1	2.7 🖪		405.000
2,126 2/6/2009 F & M Financial Corporation Salisbury NC Preferred Stock w/ Exercised Warrants \$ 17,000,000 Par 9/12/2012 126 \$ 15,988,500 \$ 0 Preferred Stock 2 9/12/2012 Preferred Stock 2 7 F Preferred Stock 2 7 F Preferred Stock W Exercised Warrants \$ 4,021,000 Par 12/3/2010 34 \$ 1,742,850 \$ 0 N/A N/A N/A N/A N/A N/A 34 Preferred Stock W Exercised Warrants \$ 3,564,000 Par 11/30/2012 166 \$ 977,750 \$ 0 Preferred Stock 2 11/30/2012 Preferred Stock 2 7 F Preferred Stock W Exercised Warrants \$ 1,050,000 Par 11/30/2012 166 \$ 977,750 \$ 0 Preferred Stock 2 11/30/2012 Preferred Stock 2 7 F Preferred Stock 2 11/30/2012 Preferred Stock 2 7 F Preferred Stock 2 11/30/2012 Preferred Stock 2 7 F Preferred Stock 3 1,050,000 Par 12/20/2012 192 \$ 983,800 \$ 0 Preferred Stock 2 12/20/2012 Preferred Stock 2 7 F Preferred Stock 3 1,050,000 Par 12/20/2012 192 \$ 983,800 \$ 0 Preferred Stock 2 12/20/2012 Preferred Stock 2 7 F Preferred Stock 3 1,050,000 Par 12/20/2012 192 \$ 983,800 \$ 0 Preferred Stock 2 12/20/2012 Preferred Stock 2 7 F Preferred Stock 3 1,050,000 Par 10/19/2011 Preferred Stock 2 7 F Preferred Stock 3 1,050,000 Par 10/19/2011 Preferre			•				* -,,										435,000 167.000
2, 34 2/6/2009 The Bank of Currituck Moyock NC Preferred Stock w/ Exercised Warrants \$ 4,021,000 Par 12/3/2010 34 \$ 1,742,850 \$ 0 N/A										* -,,	* -						- ,
2 2/6/2009 CedarStone Bank Lebanon TN Preferred Stock w/ Exercised Warrants \$ 3,564,000 Par			·												34 P	-	775,274
2, 101, 166 2/6/2009 Community Bancshares of Mississippi, Inc. (Community Holding Company of Florida, Inc.) 2, 192 2/6/2009 Hyperion Bank Philadelphia PA Preferred Stock w/ Exercised Warrants Pascack Bancorp, Inc. (Pascack Community Bank) Pascack Bancorp, Inc. (Pascack Community Bank) Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercis									12/3/2010	φ 1,742,050	Ψ	IN/A	IN/A	IN/A	+	-	N/A
2, 101, 166 276/2009 (Community Holding Company of Florida, Inc.) Saridon Wis Preferred Stock w Exercised Warrants Saridon Fredericed Stock w	_			FENGLIOII	IIN	FIGIGINEU SIOCK W/ EXERCISEU WAITAITIS	φ 3,304,000	гаі					 	1		1	
2, 192 2/6/2009 Hyperion Bank Philadelphia PA Preferred Stock w/ Exercised Warrants \$ 1,552,000 Par 12/20/2012 192 \$ 983,800 \$ 0 Preferred Stock c 2.7 F	1, 166			Brandon	MS	Preferred Stock w/ Exercised Warrants	\$ 1,050,000	Par	11/30/2012 ¹⁶⁶	\$ 977,750	\$ 0	Preferred Stock 2	11/30/2012	Preferred Stock	^{2, 7} P	\$	25,000
2, 13 - 2/10/2010 Pascack Bancorp, Inc. (Pascack Community Bank) Westwood NJ Preferred Stock w/ Exercised Warrants \$ 3,756,000 Par 10/19/2011 \$ 3,756,000 \$ 0 Preferred Stock 2.7 February Pre	102			Philadalphia	D۸	Professed Stock w/ Exercised Warrants	¢ 1 552 000	Por	12/20/2012 192	¢ 000 000	¢ ^	Dueferne d Ot - d. 2	12/20/2012	Proformed Stools	2,7 D	¢	25,700
2/10/2010 Preferred Stock (Pascack Community Bank) (Pascack Community B	13 -			· ·			, , , , , , , , , , , , , , , , , , , ,										
2,7,				Westwood	NJ	Preferred Stock w/ Exercised Warrants	\$ 3,756,000	Par	10/19/2011 4	\$ 3,756,000	\$ 0	Preferred Stock 2	10/19/2011	Preferred Stock	2,7 R	\$	188,000
2, 105 2/6/2009 First western Financial, Inc. Denver CO Preferred Stock w/ Exercised Warrants \$ 8,559,000 Par 7/27/2012 Preferred Stock will be a support of the control of the contr			•		0.0	D (10: 1 (F : ::::		_					7/07/77	_ ,	2, 7,	_	
	105	2/6/2009	First Western Financial, Inc.	Denver	CO	Preferred Stock w/ Exercised Warrants	\$ 8,559,000	Par					7/27/2012	Preferred Stock	₁₀₅ P	\$	351,052
49 2/13/2009 QCR Holdings, Inc. Moline IL Preferred Stock w/ Warrants \$ 38,237,000 Par 9/15/2011 49 \$ 38,237,000 \$ 0 Warrants 11/16/2011 Warrants F	9	2/13/2009	QCR Holdings, Inc.	Moline	IL	Preferred Stock w/ Warrants	\$ 38,237,000	Par	9/15/2011 49	\$ 38,237,000	\$ 0	Warrants	11/16/2011	Warrants	R	\$	1,100,000

		Caller			Duvehee	o Deteile		Canital Ban	nument Dataile		ment Remaining		Final Dispos	-141		
		Seller	1		Purchas	se Details	1	Capital Rep	ayment Details	After Capita	Remaining	Final	Disposition	ition		
Footnote	Purchase Date	Name of Institution	City	State		Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Investment Description	15		isposition ceeds
7 00 010	2/13/2009	Westamerica Bancorporation	San Rafael	CA	Preferred Stock w/ Warrants	\$ 83,726,000	Par	9/2/2009 4	\$ 41,863,000	\$ 41,863,000	Preferred Stock w/ Warrants	11/18/2011	Warrants	Р	\$	878,256
	2/10/2000	Trodumenta Bandorporanon	Odi i Naidoi	07.	. Totalia	00,120,000		11/18/2009 4	\$ 41,863,000	\$ 0	Warrants	11/10/2011	vvariano		<u> </u>	
	2/13/2009	The Bank of Kentucky Financial Corporation	Crestview Hills	KY	Preferred Stock w/ Warrants	\$ 34,000,000	Par	12/22/2010 4	\$ 17,000,000	\$ 17,000,000	Preferred Stock w/ Warrants				I	
							_	11/23/2011 4	\$ 17,000,000	\$ 0	Warrants			\dashv		
186	2/13/2009 2/13/2009	PremierWest Bancorp Carrollton Bancorp	Medford Baltimore	OR MD	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 41,400,000 \$ 9,201,000	Par Par							\dashv		
58 -		FNB United Corp.		NC	Common Stock w/ Warrants		Par							\dashv		
10/21/2011	2/13/2009		Asheboro			\$ 51,500,000		0/45/0044 49	A 4707.000	Φ 0	2	0/45/0044		27 5		
2, 49 2, 49	2/13/2009 2/13/2009	First Menasha Bancshares, Inc. 1st Enterprise Bank	Neenah Los Angeles	WI CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,797,000 \$ 4,400,000	Par Par	9/15/2011 ⁴⁹ 9/1/2011 ⁴⁹	\$ 4,797,000 \$ 4,400,000	\$ 0 \$ 0	Preferred Stock ² Preferred Stock ²	9/15/2011 9/1/2011	Preferred Stock Preferred Stock	^{2,7} R	-	240,000 220,000
2, 49	2/13/2009	DeSoto County Bank	Horn Lake	MS	Preferred Stock w/ Exercised Warrants	\$ 4,400,000	Par	9/1/2011	\$ 4,400,000	a 0	Preferred Stock	9/1/2011	Fleielled Stock	- K	<u> </u>	220,000
2, 185	2/13/2009	Security Bancshares of Pulaski County, Inc.	Waynesville	MO	Preferred Stock w/ Exercised Warrants	\$ 2,152,000	Par	12/11/2012	\$ 1,475,592	\$ 0	Preferred Stock ²	12/11/2012	Preferred Stock	^{2, 7} P	\$	93,245
2, 30 - 9/29/2010	2/13/2009	State Capital Corporation	Greenwood	MS	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par	9/29/2010 4	\$ 15,000,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock	2, 7, 30a R	\$	750,000
2, 147	2/13/2009	BankGreenville	Greenville	SC	Preferred Stock w/ Exercised Warrants	\$ 1,000,000	Par	11/9/2012 147	\$ 891,000	\$ 0	Preferred Stock ²	11/9/2012	Preferred Stock	^{2, 7} P	\$	46,412
2, 168	2/13/2009	Corning Savings and Loan Association	Corning	AR	Preferred Stock w/ Exercised Warrants	\$ 638,000	Par	11/30/2012 168	\$ 523,680	\$ 0	Preferred Stock ²	11/30/2012	Preferred Stock	^{2, 7} P	\$	3,960
2, 50	2/13/2009	Financial Security Corporation	Basin	WY	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par	7/21/2011 ⁵⁰	\$ 5,000,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock	^{2, 7} R	\$	250,000
2	2/13/2009	ColoEast Bankshares, Inc.	Lamar	CO	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par Par							\dashv		
2	2/13/2009 2/13/2009	Santa Clara Valley Bank, N.A. Reliance Bancshares, Inc.	Santa Paula Frontenac	MO	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,900,000 \$ 40,000,000	Par Par							\dashv		-
2, 151	2/13/2009	Regional Bankshares, Inc.	Hartsville	SC	Preferred Stock W/ Exercised Warrants	\$ 1,500,000	Par	11/9/2012 151	\$ 1,373,625	\$ 0	Preferred Stock ²	11/9/2012	Preferred Stock	^{2, 7} P	\$	74,250
2, 62	2/13/2009	Peoples Bancorp	Lynden	WA	Preferred Stock w/ Exercised Warrants	\$ 18,000,000	Par	8/3/2011 ⁶²	\$ 18,000,000	\$ 0	Preferred Stock ²	8/3/2011		2, 7 R	\$	900,000
2, 30 - 9/24/2010	2/13/2009	First Choice Bank	Cerritos	CA	Preferred Stock w/ Exercised Warrants	\$ 2,200,000	Par	9/24/2010 4	\$ 2,200,000	\$ 0	N/A	9/24/2010	Preferred Stock	^{2, 7,} _{30a} R	\$	110,000
2, 115	2/13/2009	Gregg Bancshares, Inc.	Ozark	MO	Preferred Stock w/ Exercised Warrants	\$ 825,000	Par									
2, 171	2/13/2009	Hometown Bancshares, Inc.	Corbin	KY	Preferred Stock w/ Exercised Warrants	\$ 1,900,000	Par	11/30/2012 171	\$ 1,766,510	\$ 0	Preferred Stock ²	11/30/2012	Preferred Stock	^{2, 7} P	\$	70,095
2	2/13/2009	Midwest Regional Bancorp, Inc.	Festus	MO	Preferred Stock w/ Exercised Warrants	\$ 700,000	Par	11/10/2009 4	\$ 700,000	\$ 0	Preferred Stock ²	11/10/2009		^{2,7} R	7	35,000
2, 49	2/13/2009	Bern Bancshares, Inc.	Bern	KS	Preferred Stock w/ Exercised Warrants	\$ 985,000	Par	9/1/2011 49	\$ 985,000	\$ 0	Preferred Stock ²	9/1/2011	Preferred Stock	^{2, 7} R	\$	50,000
2, 50	2/13/2009 2/13/2009	Northwest Bancorporation, Inc. Liberty Bancshares, Inc.	Spokane Springfield	WA MO	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 10,500,000 \$ 21,900,000	Par Par	8/18/2011 ⁵⁰	\$ 21,900,000	\$ 0	Preferred Stock ²	8/18/2011	Preferred Stock	^{2, 7} R	•	1,095,000
2, 127	2/13/2009	F&M Financial Corporation	Clarksville	TN	Preferred Stock w/ Exercised Warrants	\$ 21,900,000	Par	9/12/2012 127	\$ 13,443,074	\$ 0	Preferred Stock ²	9/12/2012		2,7 P	•	742.441
2	2/13/2009	Meridian Bank	Devon	PA	Preferred Stock w/ Exercised Warrants	\$ 6,200,000	Par	0,12,2012	,,	· · · ·	T TETETICA OLOCK		T TOTOLI GU GUGUN	\pm		
2	2/13/2009	Northwest Commercial Bank	Lakewood	WA	Preferred Stock w/ Exercised Warrants	\$ 1,992,000	Par	1/9/2013 4	\$ 1,992,000	\$ 0	Preferred Stock ²	1/9/2013	Preferred Stock	^{2.7} R	\$	100,000
	2/20/2009	Royal Bancshares of Pennsylvania, Inc.	Narberth	PA	Preferred Stock w/ Warrants	\$ 30,407,000	Par									
27, 49, 50	2/20/2009	First Merchants Corporation	Muncie	IN	Preferred Stock w/ Warrants	\$ 69,600,000	Par	9/22/2011 50	\$ 69,600,000	\$ 0	Warrants	11/18/2011	Warrants	Р	\$	367,500
	2/20/2009	Northern States Financial Corporation	Waukegan	IL	Trust Preferred Securities Preferred Stock w/ Warrants	\$ 46,400,000 \$ 17,211,000	Par Par	9/22/2011 49	\$ 46,400,000	\$ 0				\dashv		
2, 25	2/20/2009	Sonoma Valley Bancorp	Sonoma	CA	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$ 8,653,000	Par							+		
2, 50	2/20/2009	Guaranty Bancorp, Inc.	Woodsville	NH	Preferred Stock W/ Exercised Warrants	\$ 6,920,000	Par	9/15/2011 50	\$ 6,920,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock	^{2, 7} R	\$	346,000
2, 49	2/20/2009	The Private Bank of California	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 5,450,000	Par	9/1/2011 49	\$ 5,450,000	\$ 0	Preferred Stock ²	9/1/2011		^{2, 7} R	\$	273,000
2, 30 - 9/29/2010	2/20/2009	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock w/ Exercised Warrants	\$ 1,998,000	Par	9/29/2010 4	\$ 1,998,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock	^{2, 7,} _{30a} R	\$	100,000
2	2/20/2009	Liberty Shares, Inc.	Hinesville	GA	Preferred Stock w/ Exercised Warrants	\$ 17,280,000	Par									
2	2/20/2009	White River Bancshares Company	Fayetteville	AR	Preferred Stock w/ Exercised Warrants	\$ 16,800,000	Par							$\Box\Box$		
2	2/20/2009	United American Bank	San Mateo		Preferred Stock w/ Exercised Warrants	\$ 8,700,000	Par							\dashv		
2, 203	2/20/2009 2/20/2009	Crazy Woman Creek Bancorp, Inc. First Priority Financial Corp.	Buffalo Malvern		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,100,000 \$ 4,579,000	Par Par	2/8/2013 ²⁰³	\$ 4,002,371	\$ 0	Preferred Stock ²	2/8/2013	Preferred Stock	2, 7 P	•	224,717
2, 203		Mid-Wisconsin Financial Services, Inc.	Medford		Preferred Stock w/ Exercised Warrants	\$ 4,579,000	Par	2/0/2013	ψ 4,002,371	Ψ 0	Preferred Stock	2/0/2013	Freierred Stock		Φ	224,717
2	2/20/2009	Market Bancorporation, Inc.	New Market		Preferred Stock w/ Exercised Warrants	\$ 2,060,000	Par							$\dashv \uparrow$		
2		Hometown Bancorp of Alabama, Inc.	Oneonta	AL	Preferred Stock w/ Exercised Warrants	\$ 3,250,000	Par							\Box		
2, 49	2/20/2009	Security State Bancshares, Inc.	Charleston	MO	Preferred Stock w/ Exercised Warrants	\$ 12,500,000	Par	9/22/2011 49		\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock			625,000
2, 164	2/20/2009	CBB Bancorp	Cartersville	GA	Preferred Stock w/ Exercised Warrants	\$ 2,644,000	Par	11/29/2012 ¹⁶⁴	\$ 2,453,094	\$ 0	Preferred Stock ²	11/29/2012	Preferred Stock	^{2,7} P	\$	115,861
2, 30 - 9/29/2010	2/20/2009	BancPlus Corporation	Ridgeland		Preferred Stock w/ Exercised Warrants	\$ 48,000,000	Par	9/29/2010 4	\$ 48,000,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock	30a		2,400,000
2, 180	2/20/2009	Central Community Corporation	Temple	TX	Preferred Stock w/ Exercised Warrants	\$ 22,000,000	Par	12/11/2012	\$ 20,172,636	\$ 0	Preferred Stock ²	12/11/2012	Preferred Stock	^{2, 7} P	\$	1,058,726
2 4 7	2/20/2009	First RancTrust Cornoration	Paris	l n	Preferred Stock w/ Evercised Warrants	\$ 7350,000	Par	1/18/2012 4	\$ 3,675,000	\$ 3,675,000	Preferred Stock ²	10/24/2012	Preferred Stock	2,7 R	\$	368 000

		Seller			Purchas	se Details		Canital Rena	ayment Details	Treasury Invest			Final Disposition	on	
		Conci			T di Gilde	Details		Оприл пер	dyment Details	Anti- Gapital	Remaining	Final	Disposition	ΪT	
							Pricing	Capital	Capital Repayment	Remaining Capital	Investment	Disposition	Investment	1	Final Disposition
Footnote	Purchase Date	Name of Institution	City	State		Investment Amount	Mechanism	Repayment Date	Amount (Loss) 6	Amount	Description	Date	Description	15	Proceeds
2, 4, 1	2/20/2003	i iist banciitust Corporation	raiis	ı.	Treferred Glock W/ Exercised Warrants	ψ 1,550,000	i ai	10/24/2012 4	\$ 3,675,000	\$ 0	Preferred Stock 2	10/27/2012	FIGIGITED STOCK	·`	φ 300,000
2	2/20/2009	Premier Service Bank	Riverside	CA	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par								
2, 49	2/20/2009	Florida Business BancGroup, Inc.	Tampa	FL	Preferred Stock w/ Exercised Warrants	\$ 9,495,000	Par	9/22/2011 49	\$ 9,495,000	\$ 0	Preferred Stock 2	9/22/2011		R	,
2	2/20/2009	Hamilton State Bancshares	Hoschton	GA	Preferred Stock w/ Exercised Warrants	\$ 7,000,000	Par	4/13/2011 4	\$ 7,000,000	\$ 0	Preferred Stock ²	4/13/2011	Preferred Stock 2,7	R	\$ 350,000
	2/27/2009	Lakeland Financial Corporation	Warsaw	IN	Preferred Stock w/ Warrants	\$ 56,044,000	Par	6/9/2010 ⁵	\$ 56,044,000	\$ 0	Warrants	11/18/2011	Warrants	Р	\$ 877,557
30 - 9/29/2010	2/27/2009	First M&F Corporation	Kosciusko	MS	Preferred Stock w/ Warrants	\$ 30,000,000	Par	9/29/2010 4	\$ 30,000,000	\$ 0	Warrants				
9/29/2010		·												+	
6/27/2012	2/27/2009	Southern First Bancshares, Inc.	Greenville	SC	Preferred Stock w/ Warrants	\$ 17,299,000	Par	6/27/2012 ⁹⁸	\$ 15,403,722	\$ 0	Warrants	7/25/2012	Warrants	R	\$ 1,100,000
14, 57	2/27/2009	Integra Bank Corporation	Evansville	IN	Preferred Stock w/ Warrants	\$ 83,586,000	Par							++	
2	2/27/2009	Community First Inc.	Columbia	TN	Preferred Stock w/ Exercised Warrants	\$ 17,806,000	Par	2///22// 40			2		- 4 12 1 27	╁╁	
2, 49	2/27/2009	BNC Financial Group, Inc.	New Canaan	CT	Preferred Stock w/ Exercised Warrants	\$ 4,797,000	Par	8/4/2011 49	\$ 4,797,000	\$ 0	Preferred Stock ²	8/4/2011		R	
2, 49	2/27/2009	California Bank of Commerce	Lafayette	CA	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	9/15/2011 49	\$ 4,000,000	\$ 0	Preferred Stock ²	9/15/2011		R	+,
2, 49	2/27/2009	Columbine Capital Corp.	Buena Vista	CO	Preferred Stock w/ Exercised Warrants	\$ 2,260,000	Par	9/22/2011 49	\$ 2,260,000	\$ 0	Preferred Stock ²	9/22/2011		R	
2, 212	2/27/2009	National Bancshares, Inc.	Bettendorf	IA	Preferred Stock w/ Exercised Warrants	\$ 24,664,000	Par	2/20/2013 212	\$ 18,318,148	\$ 0	Preferred Stock ²	2/20/2013		Р	¥ 0.0,0
2	2/27/2009	First State Bank of Mobeetie	Mobeetie	TX	Preferred Stock w/ Exercised Warrants	\$ 731,000	Par	4/14/2010 4	\$ 731,000	\$ 0	Preferred Stock ²	4/14/2010		R	T
2, 213	2/27/2009	Ridgestone Financial Services, Inc.	Brookfield	WI	Preferred Stock w/ Exercised Warrants	\$ 10,900,000	Par	2/20/2013 ²¹³	\$ 8,876,677	\$ 0	Preferred Stock ²	2/20/2013		Р	*,
2, 167	2/27/2009	Community Business Bank	West Sacramento	CA	Preferred Stock w/ Exercised Warrants	\$ 3,976,000	Par	11/30/2012 167	\$ 3,692,560	\$ 0	Preferred Stock ²	11/30/2012		Р	* ,
2, 49	2/27/2009	D.L. Evans Bancorp	Burley	ID	Preferred Stock w/ Exercised Warrants	\$ 19,891,000	Par	9/27/2011 49	\$ 19,891,000	\$ 0	Preferred Stock ²	9/27/2011		R	7,
2	2/27/2009	TriState Capital Holdings, Inc.	Pittsburgh	PA	Preferred Stock w/ Exercised Warrants	\$ 23,000,000	Par	9/26/2012 4	\$ 23,000,000	\$ 0	Warrants	9/26/2012	Warrants	R	\$ 1,150,000
2	2/27/2009	Green City Bancshares, Inc.	Green City	MO	Preferred Stock w/ Exercised Warrants	\$ 651,000	Par	7/14/2010 4	\$ 651,000	\$ 0	Preferred Stock 2	7/14/2010	1 10101104 010011	R	\$ 33,000
2, 135	2/27/2009	First Gothenburg Bancshares, Inc.	Gothenburg	NE	Preferred Stock w/ Exercised Warrants	\$ 7,570,000	Par	10/31/2012 135	\$ 6,822,136	\$ 0	Preferred Stock 2	10/31/2012	Preferred Stock 2,7	R	\$ 362,119
2	2/27/2009	Green Circle Investments, Inc.	Clive	IA	Preferred Stock w/ Exercised Warrants	\$ 2,400,000	Par	11/14/2012 4	\$ 800,000	\$ 1,600,000	Preferred Stock ²				
	0/07/0000				5 (10) 1 (5) 19(4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4		1/23/2013 4	\$ 800,000	\$ 800,000	Preferred Stock ²			++	
2	2/27/2009	Private Bancorporation, Inc.	Minneapolis	MN	Preferred Stock w/ Exercised Warrants	\$ 4,960,000	Par				2		- 1 10 1 2 7	╀	
2, 49	2/27/2009	Regent Capital Corporation	Nowata	OK	Preferred Stock w/ Exercised Warrants	\$ 2,655,000	Par	7/21/2011 ⁴⁹	\$ 2,655,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock 2,7	R	\$ 133,000
2	2/27/2009	Central Bancorp, Inc.	Garland	TX	Preferred Stock w/ Exercised Warrants	\$ 22,500,000	Par				2		- 1 10 1 2 7	╀	
2, 49	2/27/2009	Medallion Bank	Salt Lake City	UT	Preferred Stock w/ Exercised Warrants	\$ 11,800,000	Par	7/21/2011 ⁴⁹	\$ 11,800,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock 2,7	R	\$ 590,000
2, 30 - 9/29/2010	2/27/2009	PSB Financial Corporation	Many	LA	Preferred Stock w/ Exercised Warrants	\$ 9,270,000	Par	9/29/2010 4	\$ 9,270,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock 30a	R	\$ 464,000
2, 49	2/27/2009	Avenue Financial Holdings, Inc.	Nashville	TN	Preferred Stock w/ Exercised Warrants	\$ 7,400,000	Par	9/15/2011 49	\$ 7,400,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock 2,7	R	\$ 370,000
2, 49	2/27/2009	Howard Bancorp, Inc.	Ellicott City	MD	Preferred Stock w/ Exercised Warrants	\$ 5,983,000	Par	9/22/2011 49	\$ 5,983,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock 2,7	R	\$ 299,000
2, 50	2/27/2009	FNB Bancorp	South San Francisco	CA	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par	9/15/2011 50	\$ 12,000,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock 2,7	R	\$ 600,000
2, 13 - 12/4/2009, 49	2/27/2009	The Victory Bancorp, Inc. (The Victory Bank)	Limerick	PA	Preferred Stock w/ Exercised Warrants	\$ 541,000	Par	9/22/2011 49	\$ 541,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock ^{2, 7}	R	\$ 27,000
2, 49	2/27/2009	Catskill Hudson Bancorp, Inc	Rock Hill	NY	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par	7/21/2011 ⁴⁹	\$ 3,000,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock 2,7	R	\$ 150,000
2	2/27/2009	Midtown Bank & Trust Company	Atlanta	GA	Preferred Stock w/ Exercised Warrants	\$ 5,222,000	Par	.,_,_,_	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, ,	T TOTOTTOG OLOOK	.,		Ħ	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	3/6/2009	HCSB Financial Corporation	Loris	SC	Preferred Stock w/ Warrants	\$ 12,895,000	Par							TT	
50	3/6/2009	First Busey Corporation	Urbana	IL	Preferred Stock w/ Warrants	\$ 100,000,000	Par	8/25/2011 50	\$ 100,000,000	\$ 0	Warrants	11/18/2011	Warrants	Р	\$ 63,677
42 - 5/3/2011	3/6/2009	First Federal Bancshares of Arkansas, Inc.	Harrison	AR	Preferred Stock w/ Warrants	\$ 16,500,000	Par	5/3/2011 ⁴²	\$ 6,000,000	\$ 0	N/A	N/A	N/A	Ħ	N/A
3, 30 -	3/6/2009	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	Par	8/13/2010 4	\$ 7,462,000	\$ 0	N/A	N/A	N/A	1-1	N/A
8/13/2010 2	3/6/2009	ICB Financial	Ontario	CA	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par	11/1/2012 49	\$ 6,000,000	\$ 0	Preferred Stock ²		Preferred Stock 2,7	R	\$ 300,000
2, 49	3/6/2009	First Texas BHC, Inc.	Fort Worth	TX	Preferred Stock w/ Exercised Warrants	\$ 13,533,000	Par	9/15/2011 49	\$ 13,533,000	\$ 0	Preferred Stock ²	9/15/2011		R	
2, 49	3/6/2009	Farmers & Merchants Bancshares, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 13,533,000	Par	3/13/2011	Ψ 13,333,000	Ψ 0	Freiened Stock	3/13/2011	i ididired Olluck	+'\	ψ 077,000
2. 134		Blue Ridge Bancshares, Inc.	Independence		Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par	10/31/2012 134	\$ 8.969.400	\$ 0	Preferred Stock ²	10/31/2012	Preferred Stock 2,7	R	\$ 541,793
2, 134		First Reliance Bancshares, Inc.	Florence			\$ 15,349,000	Par	10/31/2012	Ψ 0,000,400	Ψ 0	Freierred Stock	10/31/2012	I ISIGIIGU SIUCK	+``	ψ 541,795
2, 62		Merchants and Planters Bancshares, Inc.	Toone	_	Preferred Stock w/ Exercised Warrants	\$ 1,881,000	Par	9/7/2011 62	\$ 1,881,000	\$ 0	Preferred Stock ²	9/7/2011	Preferred Stock 2,7	R	\$ 94,000
2, 62		First Southwest Bancorporation, Inc.	Alamosa	_	Preferred Stock w/ Exercised Warrants	\$ 5,500,000	Par	5/1/2011	1,001,000	~ 0	FIGIEITEU SIUUK	5/1/2011	i ididired Olluck	+`\	94,000
2, 137		Germantown Capital Corporation, Inc.	Germantown	TN	Preferred Stock w/ Exercised Warrants	\$ 4,967,000	Par	10/31/2012 137	\$ 4,495,616	\$ 0	Preferred Stock ²	10/31/2012	Preferred Stock 2,7	R	\$ 214,595
2, 137		BOH Holdings, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par	7/14/2011 49	\$ 10,000,000	\$ 0	Preferred Stock ²	7/14/2011		R	
2, 49	3/6/2009	AmeriBank Holding Company	Collinsville	OK	Preferred Stock w/ Exercised Warrants	\$ 2,492,000	Par	9/15/2011 49	\$ 2,492,000	\$ 0	Preferred Stock ²	9/15/2011		R	
2, 49	3/6/2009	Highlands Independent Bancshares, Inc.	Sebring	FL	Preferred Stock w/ Exercised Warrants	\$ 2,492,000	Par	3/13/2011	Ψ <u>∠,+3∠,000</u>	Ψ 0	FIEIEIIEG SLOCK	3/13/2011	I TOTOLIOU GLUCK	+++	¥ 120,000
2, 116		Pinnacle Bank Holding Company, Inc.	Orange City	FL	Preferred Stock w/ Exercised Warrants	\$ 4,389,000	Par					 		+	
2, 116		Blue River Bancshares, Inc.	Shelbyville	IN	Preferred Stock w/ Exercised Warrants	\$ 4,389,000	Par					 		+	
2, 71	3/6/2009	Marine Bank & Trust Company	Vero Beach	FL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par					 		+	
2		Community Bancshares of Kansas, Inc.	Goff		Preferred Stock w/ Exercised Warrants	\$ 500,000	Par	7/18/2012 4	\$ 500,000	\$ 0	Preferred Stock ²	7/18/2012	Preferred Stock 2,7	R	\$ 25,000
	3/0/2008	Community Daniconares Of Narioas, Ilic.	Juli	NO	TOTOTTEG GLOCK W/ EXCICISED WAITAIRS	Ψ 500,000	I ai	1/10/2012	Ψ 500,000	Ψ	Preferred Stock	1/10/2012	i reletted Stock	''\	ψ 25,000

		Seller			Purchas	se Details		Capital Rep	ayment Details		ment Remaining I Repayment		Final Disposition	on	
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							Pricing	Capital	Capital Repayment	Remaining Capital	Investment	Disposition	Investment		Final Disposition
Footnote	Purchase Date	Name of Institution	City	State		Investment Amount	Mechanism	Repayment Date	Amount (Loss) 6	Amount	Description	Date	Description	15	Proceeds
2	3/6/2009	Regent Bancorp, Inc.	Davie	FL	Preferred Stock w/ Exercised Warrants	\$ 9,982,000	Par								
2, 106	3/6/2009	Park Bancorporation, Inc.	Madison	WI	Preferred Stock w/ Exercised Warrants	\$ 23,200,000	Par	7/27/2012 106	\$ 16,772,382	\$ 0	Preferred Stock ²	7/27/2012	Preferred Stock 2,7	Р	\$ 896,039
2	3/6/2009	PeoplesSouth Bancshares, Inc.	Colquitt	GA	Preferred Stock w/ Exercised Warrants	\$ 12,325,000	Par								
146	3/13/2009	First Place Financial Corp.	Warren	ОН	Preferred Stock w/ Warrants	\$ 72,927,000	Par								
49	3/13/2009	Salisbury Bancorp, Inc.	Lakeville	CT	Preferred Stock w/ Warrants	\$ 8,816,000	Par	8/25/2011 ⁴⁹	\$ 8,816,000	\$ 0	Warrants	11/2/2011	Warrants	R	\$ 205,000
49	3/13/2009	First Northern Community Bancorp	Dixon	CA	Preferred Stock w/ Warrants	\$ 17,390,000	Par	9/15/2011 49	\$ 17,390,000	\$ 0	Warrants	11/16/2011	Warrants	R	\$ 375,000
	3/13/2009	Discover Financial Services	Riverwoods	IL	Preferred Stock w/ Warrants	\$ 1,224,558,000	Par	4/21/2010 4	\$ 1,224,558,000	\$ 0	Warrants	7/7/2010	Warrants	R	\$ 172,000,000
	3/13/2009	Provident Community Bancshares, Inc.	Rock Hill	SC	Preferred Stock w/ Warrants	\$ 9,266,000	Par							T	
3, 30 -	3/13/2009	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	Par	8/13/2010 4	\$ 17,000,000	\$ 0	N/A	N/A	N/A	1-1	N/A
8/13/2010 2, 49	3/13/2009	BancIndependent, Inc.	Sheffield	AL	Preferred Stock w/ Exercised Warrants	\$ 21,100,000	Par	7/14/2011 49	\$ 21,100,000	\$ 0	Preferred Stock ²	7/14/2011	Preferred Stock 2,7	R	\$ 1,055,000
2	3/13/2009	Haviland Bancshares, Inc.	Haviland	KS	Preferred Stock w/ Exercised Warrants	\$ 425,000	Par	12/29/2010 4	\$ 425,000	\$ 0	Preferred Stock ²	12/29/2010	Preferred Stock 2,7	R	\$ 21,000
2	3/13/2009	1st United Bancorp, Inc.	Boca Raton	FL	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par	11/18/2009 4	\$ 10,000,000	\$ 0	Preferred Stock ²	11/18/2009	Preferred Stock 2,7	R	\$ 500,000
2	3/13/2009	Madison Financial Corporation	Richmond	KY	Preferred Stock w/ Exercised Warrants	\$ 3,370,000	Par								
2, 123	3/13/2009	First National Corporation	Strasburg	VA	Preferred Stock w/ Exercised Warrants	\$ 13,900,000	Par	8/23/2012 123	\$ 12,082,749	\$ 0	Preferred Stock 2	8/23/2012	Preferred Stock 2,7	Р	\$ 624,675
2	3/13/2009	St. Johns Bancshares, Inc.	St. Louis	MO	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par							T	
2, 136	3/13/2009	Blackhawk Bancorp, Inc.	Beloit	WI	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par	10/31/2012 ¹³⁶	\$ 9,009,000	\$ 0	Preferred Stock ²	10/31/2012	Preferred Stock 2,7	R	\$ 470,250
2, 3a - 11/13/2009 30 - 9/3/2010	3/13/2009	IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000	Par	9/3/2010 4	\$ 6,000,000	\$ 0	N/A	N/A	N/A	-	N/A
2	3/13/2009	Butler Point, Inc.	Catlin	IL	Preferred Stock w/ Exercised Warrants	\$ 607,000	Par	11/2/2011 4	\$ 607,000	\$ 0	Preferred Stock ²	11/2/2011	Preferred Stock 2,7	R	\$ 30,000
2	3/13/2009	Bank of George	Las Vegas	NV	Preferred Stock w/ Exercised Warrants	\$ 2,672,000	Par							T	
2, 50	3/13/2009	Moneytree Corporation	Lenoir City	TN	Preferred Stock w/ Exercised Warrants	\$ 9,516,000	Par	9/15/2011 50	\$ 9,516,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock 2,7	R	\$ 476,000
2, 49	3/13/2009	Sovereign Bancshares, Inc.	Dallas	TX	Preferred Stock w/ Exercised Warrants	\$ 18,215,000	Par	9/22/2011 49	\$ 18,215,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock 2,7	R	\$ 911,000
2	3/13/2009	First Intercontinental Bank	Doraville	GA	Preferred Stock w/ Exercised Warrants	\$ 6,398,000	Par			•				TT	, , , , , , , , , , , , , , , , , , , ,
	3/20/2009	Heritage Oaks Bancorp	Paso Robles	CA	Preferred Stock w/ Warrants	\$ 21,000,000	Par							T	
2, 49	3/20/2009	Community First Bancshares Inc.	Union City	TN	Preferred Stock w/ Exercised Warrants	\$ 20,000,000	Par	8/18/2011 ⁴⁹	\$ 20,000,000	\$ 0	Preferred Stock ²	8/18/2011	Preferred Stock 2,7	R	\$ 1,000,000
2, 49	3/20/2009	First NBC Bank Holding Company	New Orleans	LA	Preferred Stock w/ Exercised Warrants	\$ 17,836,000	Par	8/4/2011 49	\$ 17,836,000	\$ 0	Preferred Stock ²	8/4/2011	Preferred Stock 2,7	R	
2, 49	3/20/2009	First Colebrook Bancorp, Inc.	Colebrook	NH	Preferred Stock w/ Exercised Warrants	\$ 4,500,000	Par	9/22/2011 49	\$ 4,500,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock 2,7	R	
2	3/20/2009	Kirksville Bancorp, Inc.	Kirksville	МО	Preferred Stock w/ Exercised Warrants	\$ 470,000	Par			•				TT	
2, 142	3/20/2009	Peoples Bancshares of TN, Inc	Madisonville	TN	Preferred Stock w/ Exercised Warrants	\$ 3,900,000	Par	10/31/2012 142	\$ 2,919,500	\$ 0	Preferred Stock ²	10/31/2012	Preferred Stock 2,7	R	\$ 122,225
2	3/20/2009	Premier Bank Holding Company	Tallahassee	FL	Preferred Stock w/ Exercised Warrants	\$ 9,500,000	Par		, , , , , , , , , , , , , , , , , , , ,	*	T TOTOTTOG OLOOK			TT	,
2	3/20/2009	Citizens Bank & Trust Company	Covington	LA	Preferred Stock w/ Exercised Warrants	\$ 2,400,000	Par							tt	
2	3/20/2009	Farmers & Merchants Financial Corporation	Argonia	KS	Preferred Stock w/ Exercised Warrants	\$ 442,000	Par							tt	
2, 50	3/20/2009	Farmers State Bankshares, Inc.	Holton	KS	Preferred Stock w/ Exercised Warrants	\$ 700,000	Par	7/21/2011 50	\$ 700,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock 2,7	R	\$ 40,000
2, 49		SBT Bancorp, Inc.	Simsbury	CT	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	8/11/2011 49	\$ 4,000,000	\$ 0	Preferred Stock ²	8/11/2011		R	
2	3/27/2009	CSRA Bank Corp.	Wrens	GA	Preferred Stock w/ Exercised Warrants	\$ 2,400,000	Par		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	•	T TOTOTTOG OLOOK			tt	
2, 107	3/27/2009	Trinity Capital Corporation	Los Alamos	NM	Preferred Stock w/ Exercised Warrants	\$ 35,539,000	Par	7/27/2012 107	\$ 26,396,503	\$ 0	Preferred Stock ²	7/27/2012	Preferred Stock 2,7	Р	\$ 1,655,787
2, 165	3/27/2009	Clover Community Bankshares, Inc.	Clover	SC	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par	11/29/2012 165	\$ 2,593,700	\$ 0	Preferred Stock ²	11/29/2012		P	, , .
2	3/27/2009	Pathway Bancorp	Cairo	NE	Preferred Stock w/ Exercised Warrants	\$ 3,727,000	Par	,	_,,		. ISIGITOU OLOGR	1		$\dag \dag$,022
2	3/27/2009	Colonial American Bank	West Conshohocken	PA	Preferred Stock w/ Exercised Warrants	\$ 574,000	Par	10/26/2011 4	\$ 574,000	\$ 0	Preferred Stock ²	10/26/2011	Preferred Stock 2,7	R	\$ 29,000
2	3/27/2009	MS Financial, Inc.	Kingwood	TX	Preferred Stock w/ Exercised Warrants	\$ 7,723,000	Par	10/19/2011	\$ 7,723,000	\$ 0	Preferred Stock ²	10/19/2011		R	,,,,,,,
2, 49	3/27/2009	Triad Bancorp, Inc.	Frontenac	MO	Preferred Stock w/ Exercised Warrants	\$ 3,700,000	Par	9/22/2011 49	\$ 3,700,000	\$ 0	Preferred Stock ²	9/22/2011		R	
2, 128	3/27/2009	Alpine Banks of Colorado	Glenwood Springs	CO	Preferred Stock w/ Exercised Warrants	\$ 70,000,000	Par	9/12/2012 128	\$ 56,430,297	\$ 0	Preferred Stock ²	9/12/2012	Preferred Stock 2,7	Р	•,
2, 99 -	3/27/2009	Naples Bancorp, Inc.	Naples	FL	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	7/12/2012 99	\$ 600,000	•	N/A	N/A	N/A	${\dagger \dagger}$	N/A
7/12/2012 2, 108		CBS Banc-Corp.	Russellville		Preferred Stock w/ Exercised Warrants	\$ 24,300,000	Par	7/27/2012 ¹⁰⁸	·		Preferred Stock ²			Р	
2, 100		IBT Bancorp, Inc.	Irving	_	Preferred Stock w/ Exercised Warrants	\$ 2,295,000	Par	,2012		•	i leielled Oluck	,,_	. roionou otook	Ħ	,107,020
2	3/27/2009	Spirit BankCorp, Inc.	Bristow	_	Preferred Stock W/ Exercised Warrants	\$ 30,000,000	Par	1				1		$\dagger \dagger$	
2		Maryland Financial Bank	Towson		Preferred Stock W/ Exercised Warrants	\$ 1,700,000	Par	1				†		+	
90 -	4/3/2009	First Capital Bancorp, Inc.	Glen Allen		Preferred Stock w/ Warrants	\$ 10,958,000	Par	6/13/2012 ⁹⁰	\$ 9,931,327	\$ 0	Warrants	2/6/2013	Warrants	R	\$ 266,042
06/13/2012 2, 3, 30 -				-		, ,								Ĥ	
8/13/2010	4/3/2009	Tri-State Bank of Memphis	Memphis		Preferred Stock	\$ 2,795,000	Par	8/13/2010 4	\$ 2,795,000		N/A	N/A	N/A	-	N/A
2, 50	4/3/2009	Fortune Financial Corporation	Arnold		Preferred Stock w/ Exercised Warrants	\$ 3,100,000	Par	9/15/2011 50	\$ 3,100,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock 2,7	R	\$ 155,000
2		BancStar, Inc.	Festus	_	Preferred Stock w/ Exercised Warrants	\$ 8,600,000	Par	4/4/		Φ -	^	4/4/	D (10: 107		
2	4/3/2009	Titonka Bancshares, Inc	Titonka	IA	Preferred Stock w/ Exercised Warrants	\$ 2,117,000	Par	4/4/2012 4	\$ 2,117,000		Preferred Stock ²	4/4/2012	Preferred Stock 2,7		
2, 84	4/3/2009	Millennium Bancorp, Inc.	Edwards	CO	Preferred Stock w/ Exercised Warrants	\$ 7,260,000	Par	8/14/2012 84	\$ 2,904,000	\$ 0	Preferred Stock ²	8/14/2012	Preferred Stock 2,84	<u> 1 1 </u>	\$ -

		Seller			Purchas	se Details		Capital Rep	ayment Details	Treasury Invest After Capita	ment Remaining I Repayment		Final Disposition	on	
Footnote	Purchase Date	Name of Institution	City	State		Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	15	Final Disposition Proceeds
2, 175	4/3/2009	TriSummit Bank	Kingsport	TN	Preferred Stock w/ Exercised Warrants	\$ 2,765,000	Par	11/29/2012 ¹⁷⁵	\$ 2,053,013	\$ 0	Preferred Stock ²	11/29/2012	Preferred Stock 2,7	Р	\$ 124,666
2	4/3/2009	Prairie Star Bancshares, Inc.	Olathe	KS	Preferred Stock w/ Exercised Warrants	\$ 2,800,000	Par	11/20/2012	ψ 2,000,010	Ţ ,	T Teleffed Glock	11/20/2012	T TOTOTTO GLOCK	Ħ	ψ 124,000
2	4/3/2009	Community First Bancshares, Inc.	Harrison	AR	Preferred Stock w/ Exercised Warrants	\$ 12,725,000	Par								
2		BCB Holding Company, Inc.	Theodore	AL	Preferred Stock w/ Exercised Warrants	\$ 1,706,000	Par							Ħ	
2, 3	4/10/2009	City National Bancshares Corporation	Newark	NJ	Preferred Stock	\$ 9,439,000	Par								
2, 188	4/10/2009	Bank of Southern California, N.A. (First Business Bank, N.A.)	San Diego	CA	Preferred Stock w/ Exercised Warrants	\$ 2,211,000	Par	12/20/2012 188	\$ 2,017,453	\$ 0	Preferred Stock ²	12/20/2012	Preferred Stock 2,7	Р	\$ 90,462
2	4/10/2009	SV Financial, Inc.	Sterling	IL	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	8/31/2011 4	\$ 4,000,000	\$ 0	Preferred Stock 2	8/31/2011	Preferred Stock 2,7	R	\$ 200,000
2	4/10/2009	Capital Commerce Bancorp, Inc.	Milwaukee	WI	Preferred Stock w/ Exercised Warrants	\$ 5,100,000	Par								
2	4/10/2009	Metropolitan Capital Bancorp, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 2,040,000	Par								
	4/17/2009	Bank of the Carolinas Corporation	Mocksville	NC	Preferred Stock w/ Warrants	\$ 13,179,000	Par								
2, 49	4/17/2009	Penn Liberty Financial Corp.	Wayne	PA	Preferred Stock w/ Exercised Warrants	\$ 9,960,000	Par	9/1/2011 49	\$ 9,960,000	\$ 0	Preferred Stock ²	9/1/2011	Preferred Stock 2,7	R	\$ 498,000
2, 52	4/17/2009	Tifton Banking Company	Tifton	GA	Preferred Stock w/ Exercised Warrants	\$ 3,800,000	Par							\bot	
_				١			_	3/7/2012 4	\$ 250,000	\$ 3,440,000	Preferred Stock 2				
2	4/17/2009	Patterson Bancshares, Inc	Patterson	LA	Preferred Stock w/ Exercised Warrants	\$ 3,690,000	Par	8/22/2012 4	\$ 250,000	\$ 3,190,000	Preferred Stock ²				
								12/5/2012 4	\$ 250,000	\$ 2,940,000	Preferred Stock ²			11	
2		BNB Financial Services Corporation	New York	NY	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par								
2	4/17/2009	Omega Capital Corp.	Lakewood	CO	Preferred Stock w/ Exercised Warrants	\$ 2,816,000	Par								
121	4/24/2009	Mackinac Financial Corporation	Manistique	MI	Preferred Stock w/ Warrants	\$ 11,000,000	Par	8/23/2012 121	\$ 10,380,905	\$ 0	Warrants	12/19/2012	Warrants	R	\$ 1,300,000
2, 49	4/24/2009	Birmingham Bloomfield Bancshares, Inc	Birmingham	MI	Preferred Stock w/ Exercised Warrants	\$ 1,635,000	Par	7/28/2011 ⁴⁹	\$ 1,635,000	\$ 0	Preferred Stock ²	7/28/2011	Preferred Stock 2,7	R	\$ 82,000
2	4/24/2009	Vision Bank - Texas	Richardson	TX	Preferred Stock w/ Exercised Warrants	\$ 1,500,000	Par	12/28/2012 4	\$ 787,500	\$ 712,500	Preferred Stock ²				
2	4/24/2009	Oregon Bancorp, Inc.	Salem	OR	Preferred Stock w/ Exercised Warrants	\$ 3,216,000 \$ 12.660,000	Par	4/24/2012 ⁸³		Φ 0		4/04/0040	2,7,		
2, 83	4/24/2009	Peoples Bancorporation, Inc. Indiana Bank Corp.	Easley	SC	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 12,660,000 \$ 1,312,000	Par Par	4/24/2012	\$ 12,660,000	\$ 0	Preferred Stock ²	4/24/2012	Preferred Stock 83	K	\$ 633,000
	4/24/2009	піціана ванк согр.	Dalla	IIN	Freierred Stock W/ Exercised Warrants	\$ 1,312,000	Fai	5/23/2012 4	\$ 6,000,000	\$ 9,000,000		1		++	
2	4/24/2009	Business Bancshares, Inc.	Clayton	МО	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par	1/9/2013 4	\$ 2,500,000	\$ 6,500,000	Preferred Stock ²			Ц	
2, 158	4/24/2009	Standard Bancshares, Inc.	Hickory Hills	IL	Preferred Stock w/ Exercised Warrants	\$ 60,000,000	Par	2/22/2013 158	\$ 60,000,000	\$ 0	Preferred Stock ²	2/22/2013	Preferred Stock 2,7	R	\$ 3,000,000
2, 50	4/24/2009	York Traditions Bank	York	PA	Preferred Stock w/ Exercised Warrants	\$ 4,871,000	Par	7/14/2011 50	\$ 4,871,000	\$ 0	Preferred Stock ²	7/14/2011	Preferred Stock 2,7	R	\$ 244,000
2, 49	4/24/2009	Grand Capital Corporation	Tulsa	OK	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	9/8/2011 ⁴⁹	\$ 4,000,000	\$ 0	Preferred Stock ²	9/8/2011	Preferred Stock 2,7	R	\$ 200,000
2	4/24/2009	Allied First Bancorp, Inc.	Oswego	IL	Preferred Stock w/ Exercised Warrants	\$ 3,652,000	Par								
8	4/24/2009	Frontier Bancshares, Inc.	Austin	TX	Subordinated Debentures w/ Exercised Warrants	\$ 3,000,000	Par	11/24/2009 ⁴	\$ 1,600,000 \$ 1,400,000	\$ 1,400,000 \$ 0	Subordinated Debentures 8 Subordinated	10/6/2010	Subordinated 7 Debentures 8	R	\$ 150,000
								10/0/2010	4 1,100,000	*	Debentures 8				
	5/1/2009	Village Bank and Trust Financial Corp	Midlothian	VA	Preferred Stock w/ Warrants	\$ 14,738,000	Par	400					0.7		
2, 138	5/1/2009	CenterBank	Milford	ОН	Preferred Stock w/ Exercised Warrants	\$ 2,250,000	Par	10/31/2012 ¹³⁸	\$ 1,831,250	\$ 0	Preferred Stock ²	10/31/2012	Preferred Stock 2,7	R	\$ 84,057
2	5/1/2009	Georgia Primary Bank	Atlanta	GA	Preferred Stock w/ Exercised Warrants	\$ 4,500,000	Par							╁	
2, 50	5/1/2009	Union Bank & Trust Company	Oxford	NC	Preferred Stock w/ Exercised Warrants	\$ 3,194,000	Par	9/22/2011 50	\$ 3,194,000	\$ 0	Preferred Stock 2	9/22/2011		R	*,
2	5/1/2009	HPK Financial Corporation	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	12/11/2012 4	\$ 4,000,000	\$ 0	Preferred Stock ²	12/11/2012	Preferred Stock 2,7	R	\$ 200,000
8	5/1/2009	OSB Financial Services, Inc.	Orange	TX	Subordinated Debentures w/ Exercised Warrants	\$ 6,100,000	Par	10/5/2011 4	\$ 6,100,000	\$ 0	Subordinated Debentures ⁸	10/5/2011	Subordinated 7 Debentures 8	R	\$ 305,000
8	5/1/2009	Security State Bank Holding-Company	Jamestown	ND	Subordinated Debentures w/ Exercised Warrants	\$ 10,750,000	Par								
2, 13 - 8/31/2010, 49	5/8/2009	Highlands Bancorp, Inc. (Highlands State Bank)	Vernon		Preferred Stock w/ Exercised Warrants	\$ 3,091,000	Par	9/22/2011 49	\$ 3,091,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock ^{2, 7}	R	\$ 155,000
2, 56		One Georgia Bank	Atlanta	+		\$ 5,500,000	Par	ļ						+	
2, 80	5/8/2009	Gateway Bancshares, Inc.	Ringgold	GA	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par	4/13/2012 ⁸⁰	\$ 6,000,000	\$ 0	Preferred Stock ²	4/13/2012	Preferred Stock 2,7	R	\$ 300,000
8	5/8/2009	Freeport Bancshares, Inc.	Freeport	IL	Subordinated Debentures w/ Exercised Warrants	\$ 3,000,000	Par							Ш	
8, 133	5/8/2009	Investors Financial Corporation of Pettis County, Inc	Sedalia	МО	Subordinated Debentures w/ Exercised Warrants	\$ 4,000,000	Par							Ш	
8, 49	5/8/2009	Sword Financial Corporation	Horicon	WI	Subordinated Debentures w/ Exercised Warrants	\$ 13,644,000	Par	9/15/2011 49	\$ 13,644,000	\$ 0	Subordinated Debentures ⁸	9/15/2011	Subordinated 7 Debentures 8	R	\$ 682,000
3, 8, 30 - 8/13/2010	5/8/2009	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	Par	8/13/2010 4	\$ 6,784,000	\$ 0	N/A	N/A	N/A	-	N/A
	5/15/2009	Mercantile Bank Corporation	Grand Rapids	МІ	Preferred Stock w/ Warrants	\$ 21,000,000	Par	4/4/2012 4	\$ 10,500,000		Preferred Stock w/ Warrants	7/3/2012	Warrants	R	\$ 7,465,100
								6/6/2012 4	\$ 10,500,000	\$ 0	Warrants				

		Seller			Purchas	e Details		Capital Repa	ayment Details		ment Remaining I Repayment		Final Dispos	ition	
											Remaining	Final	Disposition		
							Pricing	Capital	Capital Repayment	Remaining Capital	Investment	Disposition	Investment		Final Disposition
Footnote	Purchase Date	Name of Institution	City	State		Investment Amount	Mechanism	Repayment Date	Amount (Loss) 6	Amount	Description	Date	Description	15	Proceeds
2	5/15/2009	Northern State Bank	Closter	NJ	Preferred Stock w/ Exercised Warrants	\$ 1,341,000	Par	3/28/2012 4	\$ 1,341,000	\$ 0	Preferred Stock 2	3/28/2012	Preferred Stock	^{2, 7} R	\$ 67,000
2, 177	5/15/2009	Western Reserve Bancorp, Inc	Medina	OH	Preferred Stock w/ Exercised Warrants	\$ 4,700,000	Par	11/30/2012 4	\$ 4,700,000	\$ 0	Preferred Stock ²	11/30/2012	Preferred Stock	^{2,7} R	\$ 235,000
2, 158	5/15/2009	Community Financial Shares, Inc.	Glen Ellyn	IL	Preferred Stock w/ Exercised Warrants	\$ 6,970,000	Par	12/21/2012 ¹⁵⁸	\$ 3,136,500	\$ 0	Preferred Stock ²	12/21/2012	Preferred Stock	^{2,7} P	\$ 157,050
2	5/15/2009	Worthington Financial Holdings, Inc.	Huntsville	AL	Preferred Stock w/ Exercised Warrants	\$ 2,720,000	Par								
2, 145	5/15/2009	Equity Bancshares, Inc. [First Community Bancshare	Wichita	KS	Preferred Stock w/ Exercised Warrants	\$ 14,800,000	Par								
2, 50	5/15/2009	Southern Heritage Bancshares, Inc.	Cleveland	TN	Preferred Stock w/ Exercised Warrants	\$ 4,862,000	Par	9/8/2011	\$ 4,862,000	\$ 0	Preferred Stock ²	9/8/2011	Preferred Stock	^{2,7} R	\$ 243,000
2	5/15/2009	Foresight Financial Group, Inc.	Rockford	IL	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par	12/11/2012 4	\$ 15,000,000	\$ 0	Preferred Stock ²	12/11/2012	Preferred Stock	^{2,7} R	\$ 750,000
3, 8, 30 - 9/10/2010	5/15/2009	IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	\$ 4,205,000	Par	9/10/2010 4	\$ 4,205,000	\$ 0	N/A	N/A	N/A	-	N/A
8	5/15/2009	Boscobel Bancorp, Inc	Boscobel	WI	Subordinated Debentures w/ Exercised Warrants	\$ 5,586,000	Par								
8	5/15/2009	Brogan Bankshares, Inc.	Kaukauna	WI	Subordinated Debentures w/ Exercised Warrants	\$ 2,400,000	Par								
8	5/15/2009	Riverside Bancshares, Inc.	Little Rock	AR	Subordinated Debentures w/ Exercised Warrants	\$ 1,100,000	Par								
8, 49	5/15/2009	Deerfield Financial Corporation	Deerfield	WI	Subordinated Debentures w/ Exercised Warrants	\$ 2,639,000	Par	9/8/2011 49	\$ 2,639,000	\$ 0	Subordinated Debentures ⁸	9/8/2011	Subordinated Debentures ⁸	⁷ R	\$ 132,000
8, 109	5/15/2009	Market Street Bancshares, Inc.	Mt. Vernon	IL	Subordinated Debentures w/ Exercised Warrants	\$ 20,300,000	Par	7/27/2012 109	\$ 18,069,213	\$ 0	Subordinated Debentures 8	7/27/2012	Subordinated Debentures 8	⁷ P	\$ 824,731
2, 49	5/22/2009	The Landrum Company	Columbia	MO	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par	8/18/2011 ⁴⁹	\$ 15,000,000	\$ 0	Preferred Stock ²	8/18/2011		^{2, 7} R	\$ 750,000
2, 182	5/22/2009	First Advantage Bancshares Inc.	Coon Rapids	MN	Preferred Stock w/ Exercised Warrants	\$ 1,177,000	Par	12/11/2012	\$ 1,046,621	\$ 0	Preferred Stock ²	12/11/2012	Preferred Stock	2,7 P	
2, 82	5/22/2009	Fort Lee Federal Savings Bank	Fort Lee	NJ	Preferred Stock w/ Exercised Warrants	\$ 1,300,000	Par		, , , , , , ,		T TOTOTTOG OLOOK				
·		Ü					_	6/27/2012 4	\$ 2,250,000	\$ 2,750,000	Preferred Stock ²			27 -	
2	5/22/2009	Blackridge Financial, Inc.	Fargo	ND	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par	9/12/2012 4	\$ 2,750,000	\$ 0	Preferred Stock ²	9/12/2012	Preferred Stock	^{2, /} R	\$ 250,000
2, 49	5/22/2009	Illinois State Bancorp, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 6,272,000	Par	9/22/2011 49	\$ 6,272,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock	^{2, 7} R	\$ 314,000
2	5/22/2009	Universal Bancorp	Bloomfield	IN	Preferred Stock w/ Exercised Warrants	\$ 9,900,000	Par	0,==,=0	7	,	1 Totolica otook	0,==,=0::	1 TOTOTTOG OLOGIK		\$ 011,000
2, 150	5/22/2009	Franklin Bancorp, Inc.	Washington	МО	Preferred Stock w/ Exercised Warrants	\$ 5,097,000	Par	11/13/2012 ¹⁵⁰	\$ 3,191,614	\$ 0	Preferred Stock ²	11/13/2012	Preferred Stock	^{2,7} P	\$ 195,018
8, 110		1,	Louisville	KY	Subordinated Debentures w/ Exercised					•	Subordinated		Subordinated	7 D	
8, 110	5/22/2009	Commonwealth Bancshares, Inc.		IA	Warrants Subordinated Debentures w/ Exercised		Par Par	7/27/2012 110	\$ 15,147,000	\$ 0	Debentures ⁸	7/27/2012	Debentures ⁸	· P	\$ 898,722
	5/22/2009	Premier Financial Corp	Dubuque		Warrants Subordinated Debentures w/ Exercised	-,-,-,		44/40/0040 156	.	.	Subordinated	44/40/0040	Subordinated	7 D	
8, 156	5/22/2009	F & C Bancorp, Inc.	Holden	МО	Warrants Subordinated Debentures w/ Exercised	2,000,000	Par	11/13/2012 156	\$ 2,840,903	\$ 0	Debentures 8 Subordinated	11/13/2012	Debentures ⁸ Subordinated	, b	\$ 148,500
8, 111	5/22/2009	Diamond Bancorp, Inc.	Washington	МО	Warrants Subordinated Debentures w/ Exercised	\$ 20,445,000	Par	7/27/2012 111	\$ 14,780,662	\$ 0	Debentures ⁸ Subordinated	7/27/2012	Debentures ⁸ Subordinated	′ P	\$ 779,576
8	5/22/2009	United Bank Corporation	Barnesville	GA	Warrants	\$ 14,400,000 \$ 19,468,000	Par	7/3/2012 ⁴	\$ 14,400,000	\$ 0	Debentures ⁸	7/3/2012	Debentures 8		\$ 720,000 \$ 1,100,870
49	5/29/2009	Community Bank Shares of Indiana, Inc.	New Albany	IN	Preferred Stock w/ Warrants	+,,	Par	9/15/2011 49	\$ 19,468,000	\$ 0	Warrants	10/19/2011	Warrants	2.7 D	• .,,
2	5/29/2009	American Premier Bancorp	Arcadia	CA	Preferred Stock w/ Exercised Warrants	\$ 1,800,000	Par	1/26/2011 4	\$ 1,800,000	\$ 0	Preferred Stock ²	1/26/2011	Preferred Stock	-, R	\$ 90,000
2, 63		CB Holding Corp.	Aledo		Preferred Stock w/ Exercised Warrants	\$ 4,114,000	Par	0/0/0040 197	r 40.070.004	Φ 0	- 1 12 12 12	0/0/0040	Destance d Otasis	^{2,7} P	D 045 047
2, 197	5/29/2009	Citizens Bancshares Co.	Chillicothe	MO	Preferred Stock w/ Exercised Warrants	\$ 24,990,000	Par	2/8/2013 ¹⁹⁷	\$ 12,679,301	\$ 0	Preferred Stock ²	2/8/2013	Preferred Stock	, P	\$ 645,047
2	5/29/2009	Grand Mountain Bancshares, Inc.	Granby	CO	Preferred Stock w/ Exercised Warrants	\$ 3,076,000 \$ 12,000,000	Par	0/4/0044 49	¢ 40,000,000	.	B (12: 13	0/4/0044	Dueferne d Otrad	2.7	
2, 49	5/29/2009	Two Rivers Financial Group	Burlington	IA	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par	9/1/2011 49	\$ 12,000,000	\$ 0	Preferred Stock ²	9/1/2011	Preferred Stock	-,· R	\$ 600,000
8	5/29/2009	Fidelity Bancorp, Inc	Baton Rouge	LA	Subordinated Debentures w/ Exercised Warrants	\$ 3,942,000	Par								
8	5/29/2009	Chambers Bancshares, Inc.	Danville	AR	Subordinated Debentures w/ Exercised Warrants	\$ 19,817,000	Par								
2	6/5/2009	Covenant Financial Corporation	Clarksdale	MS	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par				Out and	 	Out and the		
8, 211	6/5/2009	First Trust Corporation	New Orleans	LA	Subordinated Debentures w/ Exercised Warrants	\$ 17,969,000	Par	2/20/2013 211	\$ 13,612,558	\$ 0	Subordinated Debentures ⁸	2/20/2013	Subordinated Debentures ⁸	⁷ P	\$ 644,726
8, 10	6/5/2009	OneFinancial Corporation	Little Rock	AR	Subordinated Debentures w/ Exercised Warrants	\$ 17,300,000	Par								
2, 60 - 09/19/2011	6/12/2009	Customers Bancorp, Inc. (Berkshire Bancorp, Inc.)	Phoenixville	PA	Preferred Stock w/ Exercised Warrants	\$ 2,892,000	Par	12/28/2011 4	\$ 2,892,000	\$ 0	Preferred Stock ²	12/28/2011	Preferred Stock	^{2,7} R	\$ 145,000
2, 10, 30 - 9/29/2010	6/12/2009	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par	9/29/2010 4	\$ 6,000,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock	30a R	\$ 245,000
2	6/12/2009	SouthFirst Bancshares, Inc.	Sylacauga	AL	Preferred Stock w/ Exercised Warrants	\$ 2,760,000	Par							$\bot I$	
2, 10	6/12/2009	Virginia Company Bank	Newport News	VA	Preferred Stock w/ Exercised Warrants	\$ 4,700,000	Par								
2, 49	6/12/2009	Enterprise Financial Services Group, Inc.	Allison Park	PA	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	8/25/2011 ⁴⁹	\$ 4,000,000	\$ 0	Preferred Stock ²	8/25/2011		^{2, 7} R	\$ 200,000
8, 10, 49	6/12/2009	First Financial Bancshares, Inc.	Lawrence	KS	Subordinated Debentures w/ Exercised Warrants	\$ 3,756,000	Par	9/22/2011 49	\$ 3,756,000	\$ 0	Subordinated Debentures ⁸	9/22/2011	Subordinated Debentures ⁸	⁷ R	\$ 113,000

		Seller			Purchas	se Details		Capital Repa	ayment Details	Treasury Invest After Capita	ment Remaining		Final Disposition	1	
								- Cupital Hope			Remaining	Final	Disposition		-
Footnote	Purchase Date	Name of Institution	City	State		Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Investment Description	Fi 15	inal Disposition Proceeds
8	6/12/2009	River Valley Bancorporation, Inc.	Wausau	WI	Subordinated Debentures w/ Exercised Warrants	\$ 15,000,000	Par	6/6/2012 4	\$ 10,500,000	\$ 4,500,000	Subordinated Debentures ⁸				
2, 49	6/19/2009	Merchants and Manufacturers Bank Corporation	Joliet	IL	Preferred Stock w/ Exercised Warrants	\$ 3,510,000	Par	9/8/2011 49	\$ 3,510,000	\$ 0	Preferred Stock ²	9/8/2011	Preferred Stock 2,7	R \$	176,000
2, 10	6/19/2009	RCB Financial Corporation	Rome	GA	Preferred Stock w/ Exercised Warrants	\$ 8,900,000	Par								
8, 183	6/19/2009	Manhattan Bancshares, Inc.	Manhattan	IL	Subordinated Debentures w/ Exercised Warrants	\$ 2,639,000	Par	12/11/2012	\$ 2,560,541	\$ 0	Subordinated Debentures ⁸	12/11/2012	Subordinated 7 Debentures 8	P \$	131,021
8, 10, 196	6/19/2009	Biscayne Bancshares, Inc.	Coconut Grove	FL	Subordinated Debentures w/ Exercised Warrants	\$ 6,400,000	Par	2/8/2013 ¹⁹⁶	\$ 6,170,630	\$ 0	Subordinated Debentures ⁸	2/8/2013	Subordinated 7 Debentures 8	P \$	204,507
8	6/19/2009	Duke Financial Group, Inc.	Minneapolis	MN	Subordinated Debentures w/ Exercised Warrants	\$ 12,000,000	Par								
8, 157	6/19/2009	Farmers Enterprises, Inc.	Great Bend	KS	Subordinated Debentures w/ Exercised Warrants	\$ 12,000,000	Par	11/13/2012 157	\$ 11,439,252	\$ 0	Subordinated Debentures ⁸	11/13/2012	Subordinated 7 Debentures 8	P \$	590,323
8, 193	6/19/2009	Century Financial Services Corporation	Santa Fe	NM	Subordinated Debentures w/ Exercised Warrants	\$ 10,000,000	Par	12/20/2012 ¹⁹³	\$ 9,751,500	\$ 0	Subordinated Debentures ⁸	12/20/2012	Subordinated 7 Debentures 8	P \$	496,589
8	6/19/2009	NEMO Bancshares Inc.	Madison	МО	Subordinated Debentures w/ Exercised Warrants	\$ 2,330,000	Par								
3, 8, 30 - 7/30/2010	6/19/2009	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	Par	7/30/2010 4	\$ 11,926,000	\$ 0	N/A	N/A	N/A	-	N/A
8	6/19/2009	Suburban Illinois Bancorp, Inc.	Elmhurst	IL	Subordinated Debentures w/ Exercised Warrants	\$ 15,000,000	Par								
	6/26/2009	Hartford Financial Services Group, Inc.	Hartford	CT	Preferred Stock w/ Warrants	\$ 3,400,000,000	Par	3/31/2010 4	\$ 3,400,000,000	\$ 0	Warrants	9/21/2010	Warrants	A \$	706,264,560
2, 40 - 3/23/2011, 49	6/26/2009	Veritex Holdings, Inc. (Fidelity Resources Company)	Dallas	TX	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par	8/25/2011 ⁴⁹	\$ 3,000,000	\$ 0	Preferred Stock ²	8/25/2011	Preferred Stock 2,7	R \$	150,000
2, 10, 205	6/26/2009	Waukesha Bankshares, Inc.	Waukesha	WI	Preferred Stock w/ Exercised Warrants	\$ 5,625,000	Par	2/7/2013 ²⁰⁵	\$ 5,161,674	\$ 0	Preferred Stock ²	2/7/2013	Preferred Stock 2,7	P \$	165,839
2, 210	6/26/2009	FC Holdings, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 21,042,000	Par	2/20/2013 ²¹⁰	\$ 18,685,927	\$ 0	Preferred Stock ²	2/20/2013	Preferred Stock 2,7	P \$	994,613
2, 10, 30 - 9/29/2010	6/26/2009	Security Capital Corporation	Batesville	MS	Preferred Stock w/ Exercised Warrants	\$ 17,388,000	Par	9/29/2010 4	\$ 17,388,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock 2,7,	R \$	522,000
2, 190	6/26/2009	First Alliance Bancshares, Inc.	Cordova	TN	Preferred Stock w/ Exercised Warrants	\$ 3,422,000	Par	12/20/2012 ¹⁹⁰	\$ 2,370,742	\$ 0	Preferred Stock 2	12/20/2012	Preferred Stock 2,7	P \$	94,702
2, 50	6/26/2009	Gulfstream Bancshares, Inc.	Stuart	FL	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par	8/18/2011 50	\$ 7,500,000	\$ 0	Preferred Stock 2	8/18/2011	Preferred Stock 2,7	R \$	375,000
2, 10	6/26/2009	Gold Canyon Bank	Gold Canyon	AZ	Preferred Stock w/ Exercised Warrants	\$ 1,607,000	Par								
2, 3, 10, 30 - 8/20/2010	6/26/2009	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	Par	8/20/2010 4	\$ 11,735,000	\$ 0	N/A	N/A	N/A	_	N/A
2, 41 - 3/30/2011 2, 41 -	6/26/2009	Metropolitan Bank Group, Inc. Metropolitan Bank Group, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 74,706,000	Par								
3/30/2011	6/26/2009	(NC Bancorp, Inc.)	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 7,186,000	Par							-	
8	6/26/2009	Alliance Bancshares, Inc.	Dalton	GA MN	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised	\$ 2,986,000	Par	4/49/2042 4	¢ 24,000,000	Ф 0	Subordinated	1/18/2012	Subordinated ₇	0 6	4 245 000
8	6/26/2009	Stearns Financial Services, Inc.	St. Cloud		Warrants	\$ 24,900,000	Par	1/18/2012 4	\$ 24,900,000	\$ 0	Debentures ⁸ Subordinated	1/18/2012	Debentures ⁸ Subordinated ₇	К \$	1,245,000
8	6/26/2009	Signature Bancshares, Inc.	Dallas	TX	Subordinated Debentures w/ Exercised Warrants	\$ 1,700,000	Par	12/15/2010 4	\$ 1,700,000	\$ 0	Debentures 8	12/15/2010	Debentures 8	R \$	85,000
8	6/26/2009	Fremont Bancorporation	Fremont	CA	Subordinated Debentures w/ Exercised Warrants	\$ 35,000,000	Par	7/25/2012 4	\$ 35,000,000	\$ 0	Subordinated Debentures 8	7/25/2012	Subordinated 7 Debentures 8	R \$	1,750,000
8, 195	6/26/2009	Alliance Financial Services Inc.	Saint Paul	MN	Subordinated Debentures w/ Exercised Warrants	\$ 12,000,000	Par	2/7/2013 ¹⁹⁵	\$ 8,912,495	\$ 0	Subordinated Debentures ⁸	2/7/2013	Subordinated 7 Debentures 8	P \$	504,900
	7/10/2009	Lincoln National Corporation	Radnor	PA	Preferred Stock w/ Warrants	\$ 950,000,000	Par	6/30/2010 4	\$ 950,000,000	\$ 0	Warrants	9/16/2010	Warrants	A \$	213,671,319
2, 10, 49	7/10/2009	Bancorp Financial, Inc.	Oak Brook	IL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 13,669,000	Par	8/18/2011 ⁴⁹	\$ 13,669,000	\$ 0	Preferred Stock 2	8/18/2011	Preferred Stock 2,7 Preferred Stock 2,7	Ψ.	410,000
2, 49	7/17/2009 7/17/2009	Brotherhood Bancshares, Inc. SouthCrest Financial Group, Inc.	Kansas City Fayetteville		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 11,000,000 \$ 12,900,000	Par Par	9/15/2011 49	\$ 11,000,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock 2,7	κ ఫ	550,000
2, 3	7/17/2009	Harbor Bankshares Corporation	Baltimore		Preferred Stock	\$ 6,800,000	Par							+	
8		First South Bancorp, Inc.	Lexington		Subordinated Debentures w/ Exercised Warrants	\$ 50,000,000	Par	9/28/2011 ⁴	\$ 13,125,000 \$ 36,875,000		Subordinated Debentures ⁸ Subordinated Debentures ⁸	- 11/28/2012	Subordinated 7 Debentures 8	R \$	2,500,000
8	7/17/2009	Great River Holding Company	Baxter	MN	Subordinated Debentures w/ Exercised Warrants	\$ 8,400,000	Par				3000				
8, 10	7/17/2009	Plato Holdings Inc.	Saint Paul	MN	Subordinated Debentures w/ Exercised Warrants	\$ 2,500,000	Par								
125	7/24/2009	Yadkin Valley Financial Corporation	Elkin	NC	Preferred Stock w/ Warrants	\$ 13,312,000	Par	9/12/2012 125	\$ 11,643,740	\$ 0	Warrants				
2, 10	7/24/2009	Community Bancshares, Inc.	Kingman	AZ	Preferred Stock w/ Exercised Warrants	\$ 3,872,000	Par	1 1				I	I L		

		Seller			Purchas	se Details		Capital Repa	ayment Details	Treasury Invest After Capita			Final Disposition	n	
		Control			T di orida	Details		очрни пор	dyment Details	Anter Gapital	Remaining	Final	Disposition	二	
							Pricing	Capital	Capital Repayment	Remaining Capital	Investment	Disposition	Investment	F	inal Disposition
Footnote	Purchase Date	Name of Institution	City	State		Investment Amount	Mechanism	Repayment Date	Amount (Loss) 6	Amount	Description	Date	Description	15	Proceeds
2, 207	7/24/2009	Florida Bank Group, Inc.	Tampa	FL	Preferred Stock w/ Exercised Warrants	\$ 20,471,000	Par							Ш	
								12/21/2011 4	\$ 15,000,000	\$ 35,000,000	Subordinated				
8	7/24/2009	First American Bank Corporation	Elk Grove Village	IL.	Subordinated Debentures w/ Exercised	\$ 50,000,000	Par	12/21/2011	Ψ 10,000,000	Ψ 00,000,000	Debentures 8	12/11/2012	Subordinated 7	R \$	2,500,000
					Warrants	,		12/11/2012 4	\$ 35,000,000	\$ 0	Subordinated		Debentures *	, I ·	,,
- 0	7/04/0000	Objective Object Operation	Ohioona		D (10) 1 (5 : 1)// (¢ 7,000,000	D		. , ,		Debentures 8			+	
2	7/31/2009	Chicago Shore Corporation	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 7,000,000	Par				Subordinated		Subordinated 7	+	
8, 10, 49	7/31/2009	Financial Services of Winger, Inc.	Winger	MN	Subordinated Debentures w/ Exercised Warrants	\$ 3,742,000	Par	9/1/2011 49	\$ 3,742,000	\$ 0	Debentures 8	9/1/2011	Debentures 8	R \$	112,000
2, 49	8/7/2009	The ANB Corporation	Terrell	TX	Preferred Stock w/ Exercised Warrants	\$ 20,000,000	Par	8/25/2011 49	\$ 20,000,000	\$ 0	Preferred Stock ²	8/25/2011	Preferred Stock 2,7	R \$	1,000,000
2	8/7/2009	U.S. Century Bank	Miami	FL	Preferred Stock w/ Exercised Warrants	\$ 50,236,000	Par		*	•	T TOTOTTOG OLOOK			Ť	1,000,000
2, 187	8/14/2009	Bank Financial Services, Inc.	Eden Prairie	MN	Preferred Stock w/ Exercised Warrants	\$ 1,004,000	Par	12/20/2012 187	\$ 907,937	\$ 0	Preferred Stock ²	12/20/2012	Preferred Stock 2,7	P \$	23,500
2, 172	8/21/2009	KS Bancorp, Inc.	Smithfield	NC	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	11/30/2012 172	\$ 3,283,000	\$ 0	Preferred Stock ²	11/30/2012	Preferred Stock 2,7	P \$	140,400
8	8/21/2009	AmFirst Financial Services, Inc.	McCook	NE	Subordinated Debentures w/ Exercised	\$ 5,000,000	Par							Т	
		, , , , , , , , , , , , , , , , , , ,			Warrants	7 0,000,000								丄	
2, 3, 191	8/28/2009	First Independence Corporation	Detroit	MI	Preferred Stock	\$ 3,223,000	Par	12/20/2012 191	\$ 2,286,675	\$ 0	N/A	N/A	N/A	4	N/A
2, 49	8/28/2009	First Guaranty Bancshares, Inc.	Hammond	LA	Preferred Stock w/ Exercised Warrants	\$ 20,699,000	Par	9/22/2011 49	\$ 20,699,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock 2,7	R \$	1,030,000
2, 10	8/28/2009	CoastalSouth Bancshares, Inc.	Hilton Head Island	SC	Preferred Stock w/ Exercised Warrants	\$ 16,015,000	Par				Cubandinatad		Cubardinatad	+	
8, 10, 50	8/28/2009	TCB Corporation	Greenwood	SC	Subordinated Debentures w/ Exercised Warrants	\$ 9,720,000	Par	9/8/2011 50	\$ 9,720,000	\$ 0	Subordinated	9/8/2011	Subordinated 7	R \$	292,000
					Subordinated Debentures w/ Exercised						Debentures 8 Subordinated		Debentures 8 Subordinated 7	+	
8, 10, 49	9/4/2009	The State Bank of Bartley	Bartley	NE	Warrants	\$ 1,697,000	Par	9/22/2011 49	\$ 1,697,000	\$ 0	Debentures 8	9/22/2011	Debentures 8	R \$	51,000
49	9/11/2009	Pathfinder Bancorp, Inc.	Oswego	NY	Preferred Stock w/ Warrants	\$ 6,771,000	Par	9/1/2011 49	\$ 6,771,000	\$ 0	Warrants	2/1/2012		R \$	537,633
2, 30 -							_			<u> </u>			2, 7,		·
9/29/2010	9/11/2009	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock w/ Exercised Warrants	\$ 52,000,000	Par	9/29/2010 4	\$ 52,000,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock 30a	R \$	2,600,000
2, 10, 100 -	9/11/2009	Heartland Bancshares, Inc.	Franklin	IN	Preferred Stock w/ Exercised Warrants	\$ 7,000,000	Par	7/17/2012 100	\$ 7,000,000	\$ 0	Preferred Stock ²	7/17/2012	Preferred Stock 2,7		248,000
7/17/2012		,				7 1,000,000	-							_ Ψ	
2, 10, 50	9/11/2009	PFSB Bancorporation, Inc.	Pigeon Falls	WI	Preferred Stock w/ Exercised Warrants	\$ 1,500,000	Par	8/25/2011 ⁵⁰	\$ 1,500,000	\$ 0	Preferred Stock ²	8/25/2011	Preferred Stock 2,7	R \$	71,000
8, 30 - 9/17/2010	9/11/2009	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures w/ Exercised	\$ 7,500,000	Par	9/17/2010 4	\$ 7,500,000	\$ 0	Subordinated	9/17/2010	Subordinated 30a	R \$	375,000
2, 10	9/18/2009	IA Bancorp, Inc.	Iselin	NJ	Warrants Preferred Stock w/ Exercised Warrants	\$ 5,976,000	Par				Debentures 8		Debentures ⁸	+	
2, 10	9/18/2009	HomeTown Bankshares Corporation	Roanoke	VA	Preferred Stock W/ Exercised Warrants	\$ 10,000,000	Par	10/31/2012 ##	\$ 9,093,150	\$ 0	Preferred Stock ²	10/31/2012	Preferred Stock 2,7	R ¢	315,462
2, 10, 144	3/10/2003	Tione rown Bankshares Corporation	Roanoke	- 7/	Treferred Glock W/ Exercised Warrants	Ψ 10,000,000	i di	3/16/2011 4	\$ 2,606,000	\$ 7,497,000	Preferred Stock ²	10/31/2012	Fieleffed Stock 2,7	Α.Ψ	313,402
2, 10, 50	9/25/2009	Heritage Bankshares, Inc.	Norfolk	VA	Preferred Stock w/ Exercised Warrants	\$ 10,103,000	Par	8/11/2011 ⁵⁰	\$ 7,497,000			8/11/2011	Preferred Stock 2,7	R \$	303,000
	9/25/2009	Mayotain Vallay Danasharaa Ina	Oleverlend	GA	Preferred Stock w/ Exercised Warrants	\$ 3,300,000	Par	0/11/2011	φ 7,497,000	Φ 0	Preferred Stock ²			+	
2		Mountain Valley Bancshares, Inc.	Cleveland		Subordinated Debentures w/ Exercised									+	
8	9/25/2009	Grand Financial Corporation	Hattiesburg	MS	Warrants	\$ 2,443,320	Par							,	
3, 8, 30 -	9/25/2009	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	Par	7/30/2010 4	\$ 14,000,000	\$ 0	N/A	N/A	N/A	Т	N/A
7/30/2010		, , .				7 .,,,,,,,,,		7/30/2010	\$ 14,000,000	\$ 0	IN/A	IN/A	IN/A	1	IN/A
10, 21, 132	9/25/2009	GulfSouth Private Bank	Destin	FL	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par							+	
8, 10, 50	9/25/2009	Steele Street Bank Corporation	Denver	СО	Subordinated Debentures w/ Exercised	\$ 11,019,000	Par	9/1/2011 50	\$ 11,019,000	\$ 0	Subordinated	9/1/2011	Subordinated 7	R \$	331,000
112	10/2/2009	Premier Financial Bancorp, Inc.	Huntington	WV	Warrants Preferred Stock w/ Warrants	\$ 22,252,000	Par	7/27/2012 112	\$ 19,849,222	\$ 0	Debentures 8 Warrants		Debentures 8	+	
2, 10, 49	10/2/2009	Providence Bank	Rocky Mount	NC	Preferred Stock w/ Warrants	\$ 4,000,000	Par	9/15/2011 49	\$ 4,000,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock 2,7	R \$	175,000
2, 10, 49													2, 7,	<u>`</u> ₩	
1/27/2012	10/23/2009	Regents Bancshares, Inc.	Vancouver	WA	Preferred Stock w/ Exercised Warrants	\$ 12,700,000	Par	1/27/2012 ⁶⁹	\$ 12,700,000	\$ 0	Preferred Stock ²	1/27/2012	Preferred Stock 69	R \$	381,000
					Subordinated Debentures w/ Exercised		_	- /- / 50			Subordinated		Subordinated 7		
8, 50	10/23/2009	Cardinal Bancorp II, Inc.	Washington	MO	Warrants	\$ 6,251,000	Par	9/8/2011 50	\$ 6,251,000	\$ 0	Debentures 8	9/8/2011	Debentures 8	K \$	313,000
2	10/30/2009	Randolph Bank & Trust Company	Asheboro	NC	Preferred Stock w/ Exercised Warrants	\$ 6,229,000	Par							I	
2, 10a, 49	10/30/2009	WashingtonFirst Bankshares, Inc.	Reston	VA	Preferred Stock	\$ 6,842,000	Par	8/4/2011 ⁴⁹	\$ 6,842,000	\$ 0	N/A	N/A	N/A	ىك	N/A
2, 10a, 202	11/6/2009	F & M Bancshares, Inc.	Trezevant	TN	Preferred Stock	\$ 3,535,000	Par	2/7/2013 ²⁰²	\$ 3,298,420	\$ 0	N/A	N/A	N/A		N/A
2, 10	11/13/2009	Fidelity Federal Bancorp	Evansville	IN	Preferred Stock w/ Exercised Warrants	\$ 6,657,000	Par							丄	
8, 10	11/13/2009	Community Pride Bank Corporation	Ham Lake	MN	Subordinated Debentures w/ Exercised	\$ 4,400,000	Par							, I	
2, 10a	11/13/2009	HPK Financial Corporation	Chicago	IL.	Warrants Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par	12/11/2012 4	\$ 5,000,000	\$ 0	Preferred Stock ²	12/11/2012	Preferred Stock 2,7	R \$	144,000
2, 10, 184	11/20/2009	Presidio Bank	San Francisco	CA	Preferred Stock w/ Exercised Warrants	\$ 10,800,000	Par	12/11/2012	\$ 9,058,369	\$ 0	Preferred Stock 2	12/11/2012		P \$	
2, 10, 104	11/20/2009	McLeod Bancshares, Inc.	Shorewood	MN	Preferred Stock W/ Exercised Warrants	\$ 6,000,000	Par	8/18/2011 ⁵⁰	\$ 6,000,000	\$ 0	Preferred Stock ²	8/18/2011		R \$,
2, 10a		Metropolitan Capital Bancorp, Inc.	Chicago	IL	Preferred Stock	\$ 2,348,000	Par	5. 15/2011	. 3,555,566		. TOTOTTOG OLOOK	5 5720 . 1	. 10.0.100 Olook	Ť	500,000
3, 10a, 72 -		, , ,										1		十	
2/10/2012	12/4/2009	Broadway Financial Corporation	Los Angeles	CA	Preferred Stock	\$ 6,000,000	Par							, I	
2, 200	12/4/2009	Delmar Bancorp	Delmar	MD	Preferred Stock w/ Exercised Warrants	\$ 9,000,000	Par	2/7/2013 ²⁰⁰	\$ 5,453,900	\$ 0	Preferred Stock ²	2/7/2013	Preferred Stock 2,7	P \$	311,944
	•		•					•				•			•

		Seller			Purcha	se Details		Capital Rep	ayment Details		ment Remaining I Repayment		Final Disposition	on	
Footnote	Purchase Date	Name of Institution	City	State		Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	15	Final Disposition Proceeds
2. 10	12/4/2009	Liberty Bancshares, Inc.	Fort Worth	TX	Preferred Stock w/ Exercised Warrants	\$ 6.500,000	Par	,	` '					Ħ	
2, 113, 129	12/11/2009	First Community Financial Partners, Inc.	Joliet	IL	Preferred Stock w/ Exercised Warrants	\$ 22,000,000	Par	9/12/2012 129	\$ 14,211,450	\$ 0	Preferred Stock ²	7/27/2012	Preferred Stock 2,7,	Р \$	\$ 720,374
2, 10	12/11/2009	Wachusett Financial Services, Inc.	Clinton	MA	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par	4/4/2012 4	\$ 3,000,000	\$ 9,000,000	Preferred Stock w/ Warrants				
								1/30/2013 4	\$ 4,000,000	\$ 5,000,000	Preferred Stock w/ Warrants		Outradiantad		
8	12/11/2009	Nationwide Bankshares, Inc.	West Point	NE	Subordinated Debentures w/ Exercised Warrants	\$ 2,000,000	Par	12/29/2010 4	\$ 2,000,000	\$ 0	Subordinated Debentures ⁸	12/29/2010	Subordinated 7 Debentures 8	R \$	\$ 100,000
2, 10a, 49	12/11/2009	GrandSouth Bancorporation	Greenville	SC	Preferred Stock	\$ 6,319,000	Par	9/8/2011 49	\$ 6,319,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 10a, 49	12/11/2009	1st Enterprise Bank	Los Angeles	CA	Preferred Stock	\$ 6,000,000	Par	9/1/2011 49	\$ 6,000,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 10a, 49	12/11/2009	First Resource Bank	Exton	PA	Preferred Stock	\$ 2,417,000	Par	9/15/2011 49	\$ 2,417,000	\$ 0	N/A	N/A	N/A	T-	N/A
2, 10a, 114	12/11/2009	First Western Financial, Inc.	Denver	СО	Preferred Stock	\$ 11,881,000	Par	7/27/2012 114	\$ 6,138,000	\$ 3,881,000	N/A	N/A	N/A	-	N/A
2, 10a	12/11/2009	Meridian Bank	Devon	PA	Preferred Stock	\$ 6,335,000	Par								
2, 10a, 49	12/11/2009	The Victory Bancorp, Inc.	Limerick	PA	Preferred Stock w/ Exercised Warrants	\$ 1,505,000	Par	9/22/2011 49	\$ 1,505,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock 2,7	R \$	\$ 34,000
2, 10a, 188	12/11/2009	Bank of Southern California, N.A. (First Business Bank, N.A.)	San Diego	CA	Preferred Stock	\$ 2,032,000	Par	12/20/2012 ¹⁸⁸	\$ 1,832,697	\$ 0	N/A	N/A	N/A		N/A
2, 173	12/18/2009	Layton Park Financial Group	Milwaukee	WI	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par	11/29/2012 ¹⁷³	\$ 2,345,930	\$ 0	Preferred Stock 2	11/29/2012		P \$. ,
2, 10, 49	12/18/2009	Centric Financial Corporation	Harrisburg	PA	Preferred Stock w/ Exercised Warrants	\$ 6,056,000	Par	7/14/2011 ⁴⁹	\$ 6,056,000	\$ 0	Preferred Stock 2	7/14/2011	Preferred Stock 2,7	R \$	\$ 182,000
2, 49	12/18/2009	Valley Financial Group, Ltd., 1st State Bank	Saginaw	MI	Preferred Stock w/ Exercised Warrants	\$ 1,300,000	Par	9/22/2011 49	\$ 1,300,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock 2,7	R \$	\$ 65,000
2, 10a, 49	12/18/2009	Cache Valley Banking Company	Logan	UT	Preferred Stock	\$ 4,640,000	Par	7/14/2011 ⁴⁹	\$ 4,640,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 10a, 49	12/18/2009	Birmingham Bloomfield Bancshares, Inc	Birmingham	MI	Preferred Stock	\$ 1,744,000	Par	7/28/2011 ⁴⁹	\$ 1,744,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 10a, 203	12/18/2009	First Priority Financial Corp.	Malvern	PA	Preferred Stock	\$ 4,596,000	Par	2/8/2013 ²⁰³	\$ 4,009,723	\$ 0	N/A	N/A	N/A	-	N/A
2, 10a	12/18/2009	Northern State Bank	Closter	NJ	Preferred Stock	\$ 1,230,000	Par	3/28/2012 4	\$ 1,230,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 10a, 49	12/18/2009	Union Bank & Trust Company	Oxford	NC	Preferred Stock	\$ 2,997,000	Par	9/22/2011 49	\$ 2,997,000	\$ 0	N/A	N/A	N/A		N/A
2, 10, 149	12/22/2009	First Freedom Bancshares, Inc.	Lebanon	TN	Preferred Stock w/ Exercised Warrants	\$ 8,700,000	Par	11/9/2012 149	\$ 7,945,493	\$ 0	Preferred Stock ²	11/9/2012	Preferred Stock 2,7	P \$	\$ 256,119
2, 10a, 30 - 9/24/2010	12/22/2009	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 2,836,000	Par	9/24/2010 4	\$ 2,836,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 10a, 13 - 8/31/2010, 49	12/22/2009	Highlands Bancorp, Inc. (Highlands State Bank)	Vernon	NJ	Preferred Stock	\$ 2,359,000	Par	9/22/2011 49	\$ 2,359,000	\$ 0	N/A	N/A	N/A		N/A
2. 10a. 49	12/22/2009	Medallion Bank	Salt Lake City	UT	Preferred Stock w/ Exercised Warrants	\$ 9.698.000	Par	7/21/2011 49	\$ 9.698.000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock 2,7	Rg	\$ 55.000
2, 10a, 49	12/22/2009	Catskill Hudson Bancorp, Inc	Rock Hill	NY	Preferred Stock w/ Exercised Warrants	\$ 3,500,000	Par	7/21/2011 49	\$ 3,500,000	\$ 0	Preferred Stock ²	7/21/2011		R	
2, 10a, 175	12/22/2009	TriSummit Bank	Kingsport	TN	Preferred Stock	\$ 4.237.000	Par	11/29/2012 175	\$ 3,145,973	\$ 0	N/A	N/A	N/A	l N	N/A
2, 10	12/29/2009	Atlantic Bancshares, Inc.	Bluffton	SC	Preferred Stock w/ Exercised Warrants	\$ 2,000,000	Par		, ,,,,,,,,	,			.,,,,	Ħ	
2, 10	12/29/2009	Union Financial Corporation	Albuquerque	NM	Preferred Stock w/ Exercised Warrants	\$ 2,179,000	Par	7/25/2012 4	\$ 600,000	\$ 1,579,000	Preferred Stock ²				
2, 73 - 3/9/2012	12/29/2009	Mainline Bancorp, Inc.	Ebensburg	PA	Preferred Stock w/ Exercised Warrants	\$ 4,500,000	Par	3/9/2012 73	\$ 4,500,000		Preferred Stock ²	3/9/2012	Preferred Stock 2,7,	R q	\$ 225,000
8, 10, 38	12/29/2009	FBHC Holding Company	Boulder	СО	Subordinated Debentures w/ Exercised Warrants	\$ 3,035,000	Par	3/9/2011 38	\$ 650,000	\$ 0	N/A	N/A	N/A		N/A
2, 10a, 155	12/29/2009	Western Illinois Bancshares Inc.	Monmouth	IL	Preferred Stock	\$ 4,567,000	Par	11/9/2012 ¹⁵⁵	\$ 4,217,361	\$ 0	N/A	N/A	N/A		N/A
2, 10a	12/29/2009	DeSoto County Bank	Horn Lake	MS	Preferred Stock	\$ 1,508,000	Par							П	
2, 10a, 30 - 9/29/2010	12/29/2009	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 2,453,000	Par	9/29/2010 4	\$ 2,453,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 10a	12/29/2009	Private Bancorporation, Inc.	Minneapolis	MN	Preferred Stock	\$ 3,262,000	Par							\prod	
2, 10a, 164	12/29/2009	CBB Bancorp	Cartersville	GA	Preferred Stock	\$ 1,753,000	Par	11/29/2012 164	\$ 1,613,658	\$ 0	N/A	N/A	N/A	١	N/A
2, 10a, 49	12/29/2009	Illinois State Bancorp, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	9/22/2011 49	\$ 4,000,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock 2,7	R \$	\$ 92,000

Total Purchase Amount * \$

204,943,827,320

Total Repaid ** \$ 194,713,181,491 Losses*** \$ (3,264,799,493) Total Warrant Proceeds**** \$ 7,810,958,788

TOTAL TREASURY CAPITAL PURCHASE PROGRAM (CPP) OUTSTANDING INVESTMENT AMOUNT

* Total purchase amount includes the capitalization of accrued dividends referred to in Notes 20, 22, 28 and 29.

^{**} Total repaid includes (i) the amount of \$25 billion applied as repayment under the Capital Purchase Program from the total proceeds of \$31.85 billion received pursuant to the sales of Citigroup, Inc. common stock as of December 6, 2010 (see Note 23 and "Capital Purchase Program - Citigroup Common Stock Disposition" on following pages) and (ii) the amount of \$355,724,000 repaid by institutions that have completed exchanges for investments under the Community Development Capital Initiative" on following pages).

^{***} Losses include (i) the investment amount for institutions that have completed bankruptcy proceedings and (ii) the investment amount of final proceeds for institutions where Treasury has completed a sale, but excludes investment amounts for institutions that have pending receivership or bankruptcy proceedings.

^{****} Total warrant proceeds includes \$7,566,000, which represents the total amount of warrants that were included in nine institutions' exchange into the CDCI program (see Note 30a). Beginning with the Transactions Report for the period ending April 20, 2012, disposition amounts for warrant sales by Treasury in a registered public offering ("A") are displayed after underwriting fees (net) as oppose to before underwriting fees and selling expenses (gross).

										Treasury Invest	ment Remaining			
		Seller			Purchas	e Details		Capital Rep	ayment Details	After Capital	Repayment		Final Disposition	
											Remaining	Final	Disposition	
							Pricing	Capital	Capital Repayment	Remaining Capital	Investment	Disposition	Investment	Final Disposition
Footnote	Purchase Date	Name of Institution	City	State		Investment Amount	Mechanism	Repayment Date	Amount (Loss) 6	Amount	Description	Date	Description 1	5 Proceeds

Notes appear on the following page.

1a/ This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP 1b/ The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.

2/ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.

3/ To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.

3a/ Treasury cancelled the warrants received from this institution due to its designation as a CDFI.

4/ Repayment pursuant to Title VII. Section 7001(g) of the American Recovery and Reinvestment Act of 2009.

5/ Redemption pursuant to a qualified equity offering.

1/28/2011

6/ This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.

7/ The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.

8/ Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.

9/ In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.

10/ This institution participated in the expansion of CPP for small banks.

10a/ This institution received an additional investment through the expansion of CPP for small banks.

11/ Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for citigroup's Private and Public results and Public results of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7.692.307.692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.

12/ On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Trust III, administrative trustee for Popular, Inc. Popular, Inc.

13/ This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.

14/ As of the date of this report, this institution is in bankruptcy proceedings.

15/ For final disposition of warrants, "R" represents proceeds from a registered public offering of the warrants issued by the financial institution, and "P" represents the proceeds to Treasury, before placement expenses, from a sale by Treasury in a private auction principally involving qualified institution, and "P" represents the proceeds to Treasury, before placement expenses, from a sale by Treasury in a private auction principally involving qualified institution, and "P" represents the proceeds to Treasury in a private auction principally involving qualified institution.

16/ On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were 17/ On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust II, administrative trustee for Superior Bancorp.

18/ On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's 19/ On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.

20/ On 3/8/2010, Treasury exchanged its \$84,784,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.

21/ On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.

22/ On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by Independent of the conditions related to its capital plan, the MCP may be converted to common stock.

23/ Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury from all such sales during those periods.

24/ On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

25/ On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

26/ On 9/30/2010, Treasury completed the sale of all preferred stock and warrants issued by South Financial Group, Inc. to Toronto-Dominion Bank (TD) at an aggregate purchase price of \$130,179,218.75 for the preferred stock and \$400,000 for the warrants, pursuant to the terms of the agreement between Treasury and TD entered into on 5/18/2010.

27/ On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.

28/ On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.

29/ On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital Bancorp's (Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of Pacific Capital common stock of Pacific Capital common stock. Effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$46.00 per share in cash, and Treasury received \$46.00 per share i

30/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.

30a/ At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.

31/ On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.

32/ On 9/30/2010, Treasury completed the sale of all preferred stock and warrants issued by TIB Financial Corp. to North American Financial Holdings, Inc. (NAFH) at an aggregate purchase price of \$12,119,637.37 for the preferred stock and \$40,000 for the warrants, pursuant to the terms of the agreement between Treasury and NAFH entered into on 9/24/2010.

33/ On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all preferred stock and warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.

34/ On 12/3/2010, Treasury completed the sale of all preferred stock (including the preferred stock received upon the exercise of warrants) issued by The Bank of Currituck" to Treasury for an aggregate purchase price of \$1,742,850, pursuant to the terms of the agreement between Treasury and Currituck entered into on 11/5/2010.

35/ Treasury entered into an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on

36/ On 2/15/2011, Treasury completed the sale of all preferred stock (including the preferred stock received upon the exercise of warrants) issued by Treaty Oak Bancorp ("Treaty Oak") to Treasury for (i) a cash payment of \$500,000, (ii) the right to receive up to \$150,000 in principal payments on a note payable by Carlile Bancshares, Inc. in favor of Treaty Oak, and (iii) a newly issued warrant to purchase 3,098,341 shares of Treaty Oak common stock, pursuant to the terms of the agreement between Treasury and Treaty Oak entered into on 2/15/2011.

37/ On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.

38/ On 3/9/2011, Treasury completed the sale of all subordinated debentures (including the subordinated debentures received upon the exercise of warrants) issued by FBHC Holding Company ("FBHC") to Treasury for an aggregate purchase price of \$650,000, pursuant to the terms of the agreement between Treasury and FBHC entered into on 3/9/2011.

39/ On 5/31/2011, Treasury completed the sale of all preferred stock and warrants issued by First Community Bank Corporation of America (FCBCA) for an aggregate purchase price of (i) \$7.20 million plus (ii) 72% of the remaining cash assets after giving effect to the payment of defined acquisition expenses, debts, liabilities and distributions to other classes of security holders, pursuant to the terms of the agreement between Treasury and FCBCA entered into on 3/11/2011.

40/ As a result of the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquirer entered into on 3/23/2011.

41/ As a result of the acquireition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquired stock in Met

42/ On 5/3/2011, Treasury completed the sale of all First Federal Bancshares of Arkansas, Inc. preferred stock and warrants held by Treasury to Bear State Financial Holdings, LLC ("Bear State") for an aggregate purchase price of \$6,000,000.00, pursuant to the terms of the agreement between Treasury and Bear State entered into on 05/03/2011.

43/ On 5/13/2011, Treasury completed the sale of all Wilmington Trust Corporation preferred stock held by Treasury to M&T Bank Corporation ("M&T") for an aggregate purchase price of \$330,000,000.00 plus accrued dividends and exchanged its Wilmington Trust Corporation warrant for an equivalent warrant issued by M&T Bank Corporation, pursuant to the terms of the agreement between Treasury and M&T entered into on 5/13/2011.

44/On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.

45/ On 6/3/2011, Treasury completed the sale of all Whitney Holding Corporation preferred stock and the related warrant held by Treasury to Hancock Holding Company ("HHC") for an aggregate purchase price equal to (i) the par amount of the preferred stock (\$300,000,000) plus accrued and unpaid dividends thereon and (ii) \$6,900,000 for the warrant, pursuant to the terms of the agreement between Treasury and HHC entered into on 6/3/2011.

46/ On 06/22/2011, Treasury completed the sale of 2,850,000 shares of common stock at \$12.590625 per share (which represents the \$12.75 public offering price less underwriting discounts) for net proceeds of \$35,883,281.25 pursuant to an underwriting agreement executed on 06/17/2011. On 4/4/2012, Treasury completed the sale of all of Treasury's remaining 2,770,117 shares of Central Pacific Financial Corp. common stock at \$13.01 per share (which represents the \$13.15 public offering price less underwriting discounts) for net proceeds of \$36,039,222.17, pursuant to an underwriting agreement executed on 03/29/2012.

47/ On 6/30/2011, Treasury completed the sale of all Cascade Financial Corporation preferred stock held by Treasury and Opus entered into on 06/28/2011.

49/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.

50/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.

51 / On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver

52/ On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

53/ On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

54/ On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

55/ On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

56/ On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

57/ On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

58/ On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.

59/ On 9/7/2011, Treasury completed the sale of all Green Bankshares, Inc. preferred stock held by Treasury and the related Warrant to North American Financial Holdings, Inc. ("NAFH") for an aggregate purchase price of \$68,700,000.00, pursuant to the terms of the agreement between Treasury and NAFH entered into on 9/6/2011.

60/ As a result of the acquiristion of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.

61/ On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

62/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.

63/ On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

64/ On 10/21/2011, Treasury completed the sale of all Santa Lucia Bancorp preferred stock and warrants held by Treasury to CCI One Acquisition Corporation ("CCI") for an aggregate purchase price of \$2,800,000.00, pursuant to the terms of the agreement between Treasury and CCI entered into on 10/20/2011.

65/ As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.

66/ As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation, were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

67/ On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.

68/ As a result of the acquiristion of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror entered into on 1/1/2012.

69/ On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.

70/ On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

71/ On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

72/ On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation of exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.

73/ On 3/9/2012, Treasury completed the sale of all Mainline Bancorp, Inc. preferred stock and exercised warrants held by Treasury to 9th Street Holdings, Inc., a subsidiary of S&T Bancorp, Inc., for an aggregate purchase price of \$4,725,000 plus accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, 9th Street Holdings, Inc., and S&T Bancorp, Inc. entered into on 3/8/2012.

74/ On 4/3/2012, Treasury completed the sale of 124,000 shares of Banner Corporation preferred stock at \$884.82 per share (less underwriting discounts) for net proceeds of \$108,071,914.80 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 3/28/2012.

75/ On 4/3/2012, Treasury completed the sale of 65,000 shares of First Financial Holdings, Inc. preferred stock at \$873.51 per share (less underwriting discounts) for net proceeds of \$55,926,477.75 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 3/28/2012.

76/ On 4/3/2012, Treasury completed the sale of 62,158 shares of Wilshire Bancorp, Inc. preferred stock at \$943.51 per share (less underwriting discounts) for net proceeds of \$57,766,994.16 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 3/28/2012.

77/ On 4/3/2012, Treasury completed the sale of 2,000 shares of Seacoast Banking Corporation of Florida preferred stock at \$20,510.00 per share (less underwriting discounts) for net proceeds of \$40,404,700.00 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 3/28/2012.

78/ On 4/3/2012, Treasury completed the sale of 57,000 shares of MainSource Financial Group, Inc. preferred stock at \$931.11 per share (less underwriting discounts) for net proceeds of \$52,277,170.95 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 3/28/2012.

79/ On 4/3/2012, Treasury completed the sale of 52,625 shares of WSFS Financial Corporation preferred stock at \$915.11 per share (less underwriting discounts) for net proceeds of \$47,435,298.79 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 3/28/2012.

80/ On 4/13/2012, Treasury completed the sale of all Gateway Bancshares, Inc. preferred stock held by Treasury to First Volunteer of \$6,300,000.00 plus accrued and unpaid dividends, pursuant to the terms of the agreement between Treasury and First Volunteer entered into on 4/13/2012.

81/ On 4/20/2012, Treasury completed the sale of all The Connecticut Bank and Trust Company preferred stock held by Treasury to Berkshire Bank for an aggregate purchase price of \$6,289,966.33 consisting of (a) (i) \$5,448,000.00 for the preferred stock plus (ii) all accrued and unpaid dividends and (b) \$792,783.00 for the Warrant, pursuant to the terms of the agreement by and among Treasury, The Connecticut Bank and Trust Company, and Berkshire Bank entered into on 4/19/2012.

82/ On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

83/ On 4/24/2012, Treasury completed the sale of all Peoples Bancorporation, Inc. ("Peoples") preferred stock held by Treasury to SCBT Financial Corporation ("SCBT") for an aggregate purchase price of \$13,293,000 plus accrued and unpaid dividends, pursuant to the terms of the agreement by and among Treasury, Peoples, and SCBT entered into on 4/24/2012.

84/ On 8/14/2012, Treasury completed the sale of all Millennium Bancorp, Inc. (Millennium) Preferred Stock held by Treasury to CIC Bancshares, Inc. (CIC) for an aggregate purchase price of (i) \$2.904 million plus (ii) accrued and unpaid dividends on the Preferred Stock as of the closing date, pursuant to an agreement by and amount Treasury, CIC, and Millennium entered into on 4/20/2012.

85/ On 6/19/2012, Treasury completed the sale of 52,000 shares of Ameris Bancorp preferred stock at \$930.60 per share (less underwriting discounts) for net proceeds of \$47,665,332.00 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/13/2012.

86/ On 6/19/2012, Treasury completed the sale of 104,823 shares of Taylor Capital Group preferred stock at \$893.50 per share (less underwriting discounts) for net proceeds of \$92,254,460.24 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/13/2012.

87/ On 6/19/2012, Treasury completed the sale of 30,000 shares of Farmers Capital Bank Corporation preferred stock at \$869.17 per share (less underwriting discounts) for net proceeds of \$21,594,228.79 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/13/2012.

88/ On 6/19/2012, Treasury completed the sale of 25,223 shares of LNB Bancorp Inc. preferred stock at \$739.89 per share (less underwriting discounts) for net proceeds of \$21,863,749.50 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/13/2012.

89/ On 6/19/2012, Treasury completed the sale of 37,000 shares of First Defiance Financial Corp. preferred stock at \$962.66 per share (less underwriting discounts) for net proceeds of \$35,084,143,70 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/13/2012.

90/ On 6/19/2012, Treasury completed the sale of 10,958 shares of First Capital Bancorp. Inc. preferred stock at \$920.11 per share (less underwriting discounts) for net proceeds of \$9,931,326.90 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/13/2012.

91/ On 6/19/2012, Treasury completed the sale of 20,600 shares of United Bancorp, Inc. preferred stock at \$825.50 per share (less underwriting discounts) for net proceeds of \$16,750,220.50 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/13/2012.

1917 On 6/19/2012, Treasury completed the sale of 20,000 shares of Onlied Barronp, inc. preferred stock at \$025:50 per share (less underwriting discounts) for het proceeds of \$10,750,220.50 plus accruded and unique unique discounts and underwriting agreement executed on 6/15/2012.

92/ On 7/3/2012, Treasury completed the sale of 48,200 shares of Fidelity Southern Corporation preferred stock at \$900.60 per share (less underwriting discounts) for net proceeds of \$42,757,786.20 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/27/2012.

93/ On 7/3/2012, Treasury completed the sale of 25,054 shares of Peoples Bancorp of North Carolina, Inc. preferred stock at \$933.36 per share (less underwriting discounts) for net proceeds of \$23,033,635.42 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/27/2012.

94/ On 7/3/2012, Treasury completed the sale of 23,184 shares of First Citizens Banc Corp preferred stock at \$906.00 per share (less underwriting discounts) for net proceeds of \$20,689,633.44 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/27/2012.

95/ On 7/3/2012, Treasury completed the sale of 45,000 shares of MetroCorp Bancshares, Inc. preferred stock at \$981.17 per share (less underwriting discounts) for net proceeds of \$43,490,360.25 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/27/2012.

96/ On 7/3/2012, Treasury completed the sale of 32,538 shares of Pulaski Financial Corp preferred stock at \$888.00 per share (less underwriting discounts) for net proceeds of \$28,460,337.84 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/27/2012.

97/ On 7/3/2012, Treasury completed the sale of 33,000 shares of Firstbank Corporation preferred stock at \$941.01 per share (less underwriting discounts) for net proceeds of \$30,587,530.05 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/27/2012.

98/ On 7/3/2012, Treasury completed the sale of 17,299 shares of Southern First Bancshares, Inc. preferred stock at \$904.00 per share (less underwriting discounts) for net proceeds of \$15,403,721.56 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/27/2012.

99/ On 7/12/2012, Treasury completed the sale of all Naples Bancorp, Inc. ("Naples Bancorp") preferred stock held by Treasury to Naples Bancorp for an aggregate purchase price of \$600,000.00, pursuant to the terms of the agreement between Treasury and Naples Bancorp entered into on 7/12/2012.

100/ On 7/17/2012, Treasury completed the sale of all Heartland Bancshares, Inc. ("Heartland") preferred stock held by Treasury to Horizon Bancorp for an aggregate purchase price of \$7,248,000 plus accrued and unpaid dividends, pursuant to the terms of the agreement by and among Treasury, Heartland, and Horizon Bancorp entered into on

7/17/2012.

101/ As a result of the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquirer entered into on 7/19/2012.

102/ On 8/10/2012, Treasury completed the sale of 35,500 shares of Marquette National Corporation preferred stock at \$720.25 per share (less a placement agent fee) for net proceeds of \$25,313,186.25 and 1,775 shares of Marquette National Corporation preferred stock received upon the exercise of warrants at \$825.25 per share (less a placement agent fee) for net proceeds of \$1,450,170.56, pursuant to a placement agency agreement executed on 7/23/2012.

103/ On 8/13/2012, Treasury completed the sale of 43,000 shares of Exchange Bank preferred stock at \$875.25 per share (less a placement agent fee) for net proceeds of \$37,259,392.50 and 2,150 shares of Exchange Bank preferred stock received upon the exercise of warrants at \$965.10 per share (less a placement agent fee) for net proceeds of \$2,054,215.35, pursuant to a placement agency agreement executed on 7/23/2012.

104/ On 8/9/2012, Treasury completed the sale of 36,282 shares of Fidelity Financial Corporation preferred stock received upon the exercise of warrants at \$960.60 per share (less a placement agent fee) for net proceeds of \$32,013,328.37 and 1,814 shares of Fidelity Financial Corporation preferred stock received upon the exercise of warrants at \$960.60 per share (less a placement agent fee) for net proceeds of \$1,725,103.12, pursuant to a placement agency agreement executed on 7/23/2012.

105/ On 8/9/2012, Treasury completed the sale of 428 shares of First Western Financial, Inc. preferred stock received upon the exercise of warrants at \$828.50 per share (less a placement agent fee) for net proceeds of \$351,052.02, pursuant to a placement agency agreement executed on 7/23/2012.

106/ On 8/10/2012, Treasury completed the sale of 23,200 shares of Park Bancorporation, Inc. preferred stock at \$730.25 per share (less a placement agent fee) for net proceeds of \$16,772,382.00 and 1,160 shares of Park Bancorporation, Inc. preferred stock received upon the exercise of warrants at \$780.25 per share (less a placement agent fee) for net proceeds of \$896,039.10, pursuant to a placement agency agreement executed on 7/23/2012.

107/ On 8/10/2012, Treasury completed the sale of 35,539 shares of Trinity Capital Corporation preferred stock at \$750.25 per share (less a placement agent fee) for net proceeds of \$26,396,503.40 and 1,777 shares of Trinity Capital Corporation preferred stock received upon the exercise of warrants at \$941.20 per share (less a placement agent fee) for net proceeds of \$1,655,787.28, pursuant to a placement agency agreement executed on 7/23/2012.

108/ On 8/10/2012, Treasury completed the sale of 24,300 shares of CBS Banc-Corp. preferred stock at \$905.20 per share (less a placement agent fee) for net proceeds of \$1,776,396.40 and 1,215 shares of CBS Banc-Corp. preferred stock received upon the exercise of warrants at \$921.00 per share (less a placement agent fee) for net proceeds of \$1,107,824.85, pursuant to a placement agency agreement executed on 7/23/2012.

109/ On 8/9/2012, Treasury completed the sale of its Market Street Bancshares, Inc. subordinated debentures (less a placement agent fee) for net proceeds of \$824,730.64, pursuant to a placement agency agreement executed on 7/23/2012.

110/ On 8/9/2012, Treasury completed the sale of its Commonwealth Bancshares, Inc. subordinated debentures received upon the exercise of warrants (less a placement agent fee) for net proceeds of \$898,722.00, pursuant to a placement agency agreement executed on 7/23/2012.

111/ On 8/9/2012, Treasury completed the sale of its Diamond Bancorp, Inc. subordinated debentures received upon the exercise of warrants (less a placement agent fee) for net proceeds of \$779,576.49, pursuant to a placement agency agreement executed on 7/23/2012.

112/ On 8/10/2012, Treasury completed the sale of 22,252 shares of Premier Financial Bancorp, Inc. preferred stock at \$901.03 per share (less a placement agent fee) for net proceeds of \$19,849,222.36, pursuant to a placement agency agreement executed on 7/23/2012.

113/ On 8/10/2012, Treasury completed the sale of 1,100 shares of First Community Financial Partners, Inc. preferred stock received upon the exercise of warrants at \$661.50 per share (less a placement agent fee) for net proceeds of \$720,373.50, pursuant to a placement agency agreement executed on 7/23/2012.

114/ On 8/9/2012, Treasury completed the sale of 8,000 shares of First Western Financial, Inc. preferred stock at \$775.00 per share (less a placement agent fee) for net proceeds of \$6,138,000.00, pursuant to a placement agency agreement executed on 7/23/2012.

115/ On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

116/ On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.

117/ On 8/1/2012, Treasury completed the sale of all VIST Financial Corp. ("VIST") preferred stock (\$25,000,000) plus accrued and unpaid dividends thereon and (ii) \$1,189,813 for the warrant, pursuant to the terms of the agreement by and among Treasury, VIST, and Tompkins entered into on 8/1/2012.

118/ On 8/20/2012, Treasury completed the sale of 5,738,637 split adjusted shares of Sterling Financial Corporation common stock at \$20.00 per share (less underwriting discounts) for net proceeds of \$113,338,080.75, pursuant to an underwriting agreement executed on 8/14/2012.

119/ On 8/21/2012, Treasury completed the sale of 230,000 shares of M&T Bank Corporation Series A Preferred Shares and 151,500 shares of M&T Bank Corporation Series C Preferred Shares at \$1,000.00 per share plus accrued dividends for proceeds of \$381,500,000.00 plus accrued dividends, pursuant to an underwriting agreement executed 120/ On 8/29/2012. Treasury completed the sale of 31,260 shares of BNC Bancorp preferred stock at \$921,23 per share (less underwriting discounts) for net proceeds of \$28.365.685.05 plus accrued dividends, pursuant to an underwriting agreement executed on 8/23/2012.

121/ On 8/29/2012, Treasury completed the sale of 11,000 shares of Mackinac Financial Corporation preferred stock at \$958.09 per share (less underwriting discounts) for net proceeds of \$10,380,905.15 plus accrued dividends, pursuant to an underwriting agreement executed on 8/23/2012.

122/ On 8/29/2012 Treasury completed the sale of 11,350 shares of First Community Corporation preferred stock at \$982.83 per share (less underwriting discounts) for net proceeds of \$10,987,793.69 plus accrued dividends, pursuant to an underwriting agreement executed on 8/23/2012.

123/ On 8/29/2012, Treasury completed the sale of 13,900 shares of First National Corporation preferred stock (held as a result of warrant exercise) at \$912.50 per share (less underwriting discounts) for net proceeds of \$12,082,748.75 plus accrued dividends and 695 shares of First National Corporation preferred stock (held as a result of warrant exercise) at \$912.50 per share (less underwriting discounts) for net proceeds of \$624,674.69 plus accrued dividends, pursuant to an underwriting agreement executed on 8/23/2012.

124/ On 9/18/2012, Treasury completed the sale of 36,000 shares of Yadkin Valley Financial Corporation Series T preferred stock at \$884.82 per share (less underwriting discounts) for net proceeds of \$31,843,080.00 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 9/12/2012.

125/ On 9/18/2012, Treasury completed the sale of 13,312 shares of Yadkin Valley Financial Corporation Series T-ACB preferred stock at \$880.00 per share (less underwriting discounts) for net proceeds of \$11,643,740.16 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 9/12/2012.

126/ On 9/20/2012, Treasury completed the sale of 17,000 shares of F&M Financial Corporation (NC) preferred stock received upon the exercise of warrants at \$921.30 per share (less a placement agent fee) for net proceeds of \$75,273.95, pursuant to a placement agency agreement executed on 9/12/2012.

127/ On 9/21/2012, Treasury completed the sale of 17,243 shares of F&M Financial Corporation (TN) preferred stock at \$787.50 per share (less a placement agent fee) for net proceeds of \$13,443,073.87 and 862 shares of F&M Financial Corporation (TN) preferred stock received upon the exercise of warrants at \$870.00 per share (less a placement agent fee) for net proceeds of \$742,440.60, pursuant to a placement executed on 9/12/2012.

128/ On 9/20/2012, Treasury completed the sale of 70,000 shares of Alpine Banks of Colorado preferred stock at \$814.29 per share (less a placement agent fee) for net proceeds of \$56,430,297.00 and 3,500 shares of Alpine Banks of Colorado preferred stock received upon the exercise of warrants at \$950.00 per share (less a placement agent fee) for net proceeds of \$3,291,750.00, pursuant to a placement agency agreement executed on 9/12/2012.

129/ On 9/21/2012, Treasury completed the sale of 22,000 shares of First Community Financial Partners, Inc. preferred stock at \$652.50 per share (less a placement agent fee) for net proceeds of \$14,211,450.00, pursuant to a placement agency agreement executed on 9/12/2012.

130/ On 9/26/2012, Treasury completed the sale of all Central Federal Corporation preferred stock and the related warrant held by UST for an aggregate purchase price of \$3,000,000, pursuant to the terms of the agreement entered into on 9/12/2012.

131/ On 10/1/2012, Treasury completed the sale of all Southern Community Financial Corp. preferred stock and the related warrant held by UST for an aggregate purchase price of \$42,750,000, plus accrued and unpaid dividends, pursuant to the terms of the agreement entered into on 10/1/2012.

132/ On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

133/ On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

134/ On 10/31/2012, Treasury completed the sale of 12,000 shares of Blue Ridge Bancshares, Inc. preferred stock received upon the exercise of warrants at \$912.11 per share (less a placement agent fee) for net proceeds of \$8,969,400.00 and 600 shares of Blue Ridge Bancshares, Inc. preferred stock received upon the exercise of warrants at \$912.11 per share (less a placement agent fee) for net proceeds of \$541,793.34, pursuant to a placement agency agreement executed on 10/22/2012.

135/ On 10/31/2012, Treasury completed the sale of 7,570 shares of First Gothenburg Bancshares, Inc. preferred stock at \$910.31 per share (less a placement agent fee) for net proceeds of \$6,822,136.23 and 379 shares of First Gothenburg Bancshares, Inc. preferred stock received upon the exercise of warrants at \$965.11 per share (less a placement agent fee) for net proceeds of \$362,118.92, pursuant to a placement agency agreement executed on 10/22/2012.

136/ On 10/31/2012, Treasury completed the sale of 10,000 shares of Blackhawk Bancorp Inc. preferred stock received upon the exercise of warrants at \$950.00 per share (less a placement agent fee) for net proceeds of \$9,009,000.00 and 500 shares of Blackhawk Bancorp Inc. preferred stock received upon the exercise of warrants at \$950.00 per share (less a placement agent fee) for net proceeds of \$470,250.00, pursuant to a placement agency agreement executed on 10/22/2012.

137/ On 10/31/2012, Treasury completed the sale of 4,967 shares of Germantown Capital Corporation, Inc. preferred stock at \$910.13 per share (less a placement agent fee) for net proceeds of \$4,495,615.71 and 248 shares of Germantown Capital Corporation, Inc. preferred stock received upon the exercise of warrants at \$966.11 per share (less a placement agent fee) for net proceeds of \$214,595.28, pursuant to a placement agency agreement executed on 10/22/2012.

138/ On 10/31/2012, Treasury completed the sale of 2,250 shares of CenterBank preferred stock at \$825.00 per share (less a placement agent fee) for net proceeds of \$1,831,250.00 and 113 shares of CenterBank preferred stock received upon the exercise of warrants at \$965.11 per share (less a placement agent fee) for net proceeds of \$84,057.43, pursuant to a placement agency agreement executed on 10/22/2012.

139/ On 10/31/2012, Treasury completed the sale of 7,700 shares of Oak Ridge Financial Services, Inc. preferred stock at \$921.50 per share (less a placement agent fee) for net proceeds of \$7,024,594.50, pursuant to a placement agency agreement executed on 10/22/2012.

140/ On 10/31/2012, Treasury completed the sale of 3,285 shares of Congaree Bancshares Inc. preferred stock received upon the exercise of warrants at \$801.00 per share (less a placement agent fee) for net proceeds of \$106.364.00, pursuant to a placement agency agreement executed on 10/22/2012.

141/ On 10/31/2012, Treasury completed the sale of 7,700 shares of Metro City Bank preferred stock at \$900.10 per share (less a placement agent fee) for net proceeds of \$6,861,462.30 and 385 shares of Metro City Bank preferred stock received upon the exercise of warrants at \$970.61 per share (less a placement agent fee) for net proceeds of \$369,948.00, pursuant to a placement agency agreement executed on 10/22/2012.

142/ On 10/31/2012, Treasury completed the sale of 3,900 shares of Peoples Bancshares of TN, Inc. preferred stock received upon the exercise of warrants at \$755.00 per share (less a placement agent fee) for net proceeds of \$2,919,500.00 and 195 shares of Peoples Bancshares of TN, Inc. preferred stock received upon the exercise of warrants at \$755.00 per share (less a placement agent fee) for net proceeds of \$122,225.00, pursuant to a placement agency agreement executed on 10/22/2012.

143/ On 10/31/2012, Treasury completed the sale of 7,500 shares of The Little Bank, Incorporated preferred stock at \$981.20 per share (less a placement agent fee) for net proceeds of \$7,285,410.00 and 375 shares of The Little Bank, Incorporated preferred stock received upon the exercise of warrants at \$1,000.00 per share (less a placement agent fee) for net proceeds of \$371,250.00, pursuant to a placement agency agreement executed on 10/22/2012.

144/ On 10/31/2012, Treasury completed the sale of 10,000 shares of HomeTown Bankshares Corporation preferred stock received upon the exercise of warrants at \$852.00 per share (less a placement agent fee) for net proceeds of \$9,093,150.00 and 374 shares of HomeTown Bankshares Corporation preferred stock received upon the exercise of warrants at \$852.00 per share (less a placement agent fee) for net proceeds of \$315,461.52, pursuant to a placement executed on 10/22/2012.

145/ On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.

146/ On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.

147/ On 11/9/2012, Treasury completed the sale of 1,000 shares of BankGreenville Financial Corp. preferred stock at \$900.00 per share (less a placement agent fee) for net proceeds of \$891,000.00 and 50 shares of BankGreenville Financial Corp. preferred stock received upon the exercise of warrants at \$937.61 per share (less a placement agent fee) for net proceeds of \$46,411.70, pursuant to a placement agency agreement executed on 11/1/2012.

148/ On 11/9/2012, Treasury completed the sale of 4,000 shares of Capital Pacific Bancorp preferred stock received upon the exercise of warrants at \$970.21 per share (less a placement agent fee) for net proceeds of \$13,715,905.60 and 200 shares of Capital Pacific Bancorp preferred stock received upon the exercise of warrants at \$970.21 per share (less a placement agent fee) for net proceeds of \$192,101.58, pursuant to a placement agency agreement executed on 11/1/2012.

149/ On 11/9/2012, Treasury completed the sale of 8,700 shares of First Freedom Bancshares, Inc. preferred stock received upon the exercise of warrants at \$991.21 per share (less a placement agent fee) for net proceeds of \$7,945,492.50 and 261 shares of First Freedom Bancshares, Inc. preferred stock received upon the exercise of warrants at \$991.21 per share (less a placement agent fee) for net proceeds of \$256,118.75, pursuant to a placement agency agreement executed on 11/1/2012.

150/ On 11/13/2012, Treasury completed the sale of 5,097 shares of Franklin Bancorp, Inc. preferred stock at \$632.50 per share (less a placement agent fee) for net proceeds of \$3,191,613.98 and 255 shares of Franklin Bancorp, Inc. preferred stock received upon the exercise of warrants at \$772.50 per share (less a placement agent fee) for net proceeds of \$195,017.63, pursuant to a placement agency agreement executed on 11/1/2012.

151/ On 11/9/2012, Treasury completed the sale of 1,500 shares of Regional Bankshares Inc. preferred stock received upon the exercise of warrants at \$1,000 per share (less a placement agent fee) for net proceeds of \$74,250.00, pursuant to a placement agency agreement executed on 11/1/2012.

152/ On 11/13/2012, Treasury completed the sale of 3,070 shares of Sound Banking Co. preferred stock at \$922.61 per share (less a placement agent fee) for net proceeds of \$2,804,088.57 and 154 shares of Sound Banking Co. preferred stock received upon the exercise of warrants at \$970.21 per share (less a placement agent fee) for net proceeds of \$147,918.22, pursuant to a placement agency agreement executed on 11/1/2012.

153/ On 11/9/2012, Treasury completed the sale of 5,677 shares of Three Shores Bancorporation, Inc. preferred stock at \$888.36 per share (less a placement agent fee) for net proceeds of \$4,992,787.52 and 284 shares of Three Shores Bancorporation, Inc. preferred stock received upon the exercise of warrants at \$1,004.00 per share (less a placement agent fee) for net proceeds of \$282,284.64, pursuant to a placement agency agreement executed on 11/1/2012.

154/ On 11/13/2012, Treasury completed the sale of 16,641 shares of Timberland Bancorp, Inc. preferred stock at \$862.50 per share (less a placement agent fee) for net proceeds of \$14,209,333.88, pursuant to a placement agency agreement executed on 11/1/2012.

155/ On 11/9/2012, Treasury completed the sale of 6,855 shares of Western Illinois Bancshares, Inc. Series A preferred stock at \$942.90 per share (less a placement agent fee) for net proceeds of \$4,217,360.98; and 343 shares of Western Illinois Bancshares, Inc. preferred stock received upon the exercise of warrants at \$987.77 per share (less a placement agent fee) for net proceeds of \$35,417.06, pursuant to a placement executed on 11/1/2012.

156/ On 11/13/2012, Treasury completed the sale of its F&C Bancorp. Inc. subordinated debentures (less a placement agent fee) for net proceeds of \$2,840,902.62 and its F&C Bancorp. Inc. subordinated debentures received upon the exercise of warrants (less a placement agent fee) for net proceeds of \$148,500.00, pursuant to a placement agency agreement executed on 11/1/2012.

157/ On 11/13/2012, Treasury completed the sale of its Farmers Enterprises, Inc. subordinated debentures (less a placement agent fee) for net proceeds of \$590,323.14, pursuant to a placement agency agreement executed on 11/1/2012.

158/ On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, L.P., LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.

159/ On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

160/ On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.

161/ On 11/29/2012, Treasury completed the sale of 4,781 shares of Alaska Pacific Bancshares, Inc. preferred stock at \$892.61 per share (less a placement agent fee) for net proceeds of \$4,217,568.41, pursuant to a placement agency agreement executed on 11/19/2012.

162/ On 11/30/2012, Treasury completed the sale of 3,000 shares of Bank of Commerce preferred stock received upon the exercise of warrants at \$834.00 per share (less a placement agent fee) for net proceeds of \$100,100.00, pursuant to a placement agency agreement executed on 11/19/2012.

163/ On 11/30/2012, Treasury completed the sale of 4,000 shares of Carolina Trust Bank preferred stock at \$853.00 per share (less a placement agent fee) for net proceeds of \$3,362,000.00, pursuant to a placement agency agreement executed on 11/19/2012.

164/ On 11/29/2012, Treasury completed the sale of 2,644 shares of CBB Bancorp Series A preferred stock at \$934.10 per share (less a placement agent fee) for net proceeds of \$1,613,658.39; and 132 shares of CBB Bancorp Series B preferred stock received upon the exercise of warrants at \$1,004.00 per share (less a placement agent fee) for net proceeds of \$115,861.33, pursuant to a placement executed on 11/19/2012.

165/ On 11/29/2012, Treasury completed the sale of 3,000 shares of Clover Community Bankshares, Inc. preferred stock received upon the exercise of warrants at \$926.81 per share (less a placement agent fee) for net proceeds of \$114,021.50, pursuant to a placement agency agreement executed on 11/19/2012.

166/ On 11/30/2012, Treasury completed the sale of 105 shares of Community Bancshares of Mississippi, Inc. preferred stock at \$9,550.00 per share (less a placement agent fee) for net proceeds of \$977,750.00 and 5 shares of Community Bancshares of Mississippi, Inc. preferred stock received upon the exercise of warrants at \$10,000.00 per share (less a placement agent fee) for net proceeds of \$25,000.00, pursuant to a placement agency agreement executed on 11/19/2012.

167/ On 11/30/2012, Treasury completed the sale of 3,976 shares of Community Business Bank preferred stock received upon the exercise of warrants at \$965.00 per share (less a placement agent fee) for net proceeds of \$167,035.00, pursuant to a placement agency agreement executed on 11/19/2012.

168/ On 11/30/2012, Treasury completed the sale of 638 shares of Corning Savings and Loan Association preferred stock received upon the exercise of warrants at \$905.00 per share (less a placement agent fee) for net proceeds of \$523,680.00 and 32 shares of Corning Savings and Loan Association preferred stock received upon the exercise of warrants at \$905.00 per share (less a placement agent fee) for net proceeds of \$3,960.00, pursuant to a placement agency agreement executed on 11/19/2012.

169/ On 11/29/2012, Treasury completed the sale of 7,525 shares of Country Bank Shares, Inc. preferred stock received upon the exercise of warrants at \$1,000.00 per share (less a placement agent fee) for net proceeds of \$372,240.00, pursuant to a placement agency agreement executed on 11/19/2012.

170/ On 11/30/2012, Treasury completed the sale of 7,289 shares of FFW Corporation preferred stock at \$902.90 per share (less a placement agent fee) for net proceeds of \$6,515,425.72 and 364 shares of FFW Corporation preferred stock received upon the exercise of warrants at \$995.00 per share (less a placement agent fee) for net proceeds of \$358,558.20, pursuant to a placement agency agreement executed on 11/19/2012.

171/ On 11/30/2012, Treasury completed the sale of 1,900 shares of Hometown Bancshares, Inc. preferred stock received upon the exercise of warrants at \$1,001.00 per share (less a placement agent fee) for net proceeds of \$70,095.00, pursuant to a placement agency agreement executed on 11/19/2012.

172/ On 11/30/2012, Treasury completed the sale of 4,000 shares of KS Bancorp, Inc. preferred stock at \$827.00 per share (less a placement agent fee) for net proceeds of \$3,283,000 and 200 shares of KS Bancorp, Inc. preferred stock received upon the exercise of warrants at \$827.00 per share (less a placement agent fee) for net proceeds of \$140.400.00, pursuant to a placement agency agreement executed on 11/19/2012.

173/ On 11/29/2012, Treasury completed the sale of 3,000 shares of Layton Park Financial Group, Inc. preferred stock received upon the exercise of warrants at \$862.50 per share (less a placement agent fee) for net proceeds of \$2,345,930.00 and 150 shares of Layton Park Financial Group, Inc. preferred stock received upon the exercise of warrants at \$862.50 per share (less a placement agent fee) for net proceeds of \$104,375.00, pursuant to a placement agency agreement executed on 11/19/2012.

174/ On 11/29/2012, Treasury completed the sale of 16,288 shares of Parke Bancorp, Inc. preferred stock at \$719.11 per share (less a placement agent fee) for net proceeds of \$11,595,735.04, pursuant to a placement agency agreement executed on 11/19/2012.

175/ On 11/29/2012, Treasury completed the sale of 2,765 shares of TriSummit Bank Series B preferred stock at \$750.00 per share (less a placement agent fee) for net proceeds of \$3,145,972.50; and 138 shares of TriSummit Bank Series C preferred stock at \$750.00 per share (less a placement agent fee) for net proceeds of \$124,665.75, pursuant to a placement agency agreement executed on 11/19/2012.

176/ In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.

177/ On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.

178/ On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.

179/ On 12/11/2012, Treasury completed the sale of 20,749 shares of The Baraboo Bancorporation, Inc. preferred stock at \$652.30 per share (less a placement agent fee) for net proceeds of \$13,399,226.97 and 1,037 shares of The Baraboo Bancorporation, Inc. preferred stock received upon the exercise of warrants at \$836.21 per share (less a placement agent fee) for net proceeds of \$858,478.27, pursuant to a placement agency agreement executed on 12/3/2012.

180/ On 12/11/2012, Treasury completed the sale of 22,000 shares of Central Community Corporation preferred stock at \$926.20 per share (less a placement agent fee) for net proceeds of \$20,172,636.00 and 1,100 shares of Central Community Corporation preferred stock received upon the exercise of warrants at \$972.20 per share (less a placement agent fee) for net proceeds of \$1,058,725.80, pursuant to a placement agency agreement executed on 12/3/2012.

181/ On 12/11/2012, Treasury completed the sale of 15,600 shares of Community West Bancshares, Inc. preferred stock at \$724.00 per share (less a placement agent fee) for net proceeds of \$11,181,456.00, pursuant to a placement agency agreement executed on 12/3/2012.

182/ On 12/11/2012, Treasury completed the sale of 1,177 shares of First Advantage Bancshares, Inc. preferred stock received upon the exercise of warrants at \$920.31 per share (less a placement agent fee) for net proceeds of \$1,046,621.24 and 59 shares of First Advantage Bancshares, Inc. preferred stock received upon the exercise of warrants at \$920.31 per share (less a placement agent fee) for net proceeds of \$53,755.31, pursuant to a placement agency agreement executed on 12/3/2012.

183/ On 12/11/2012, Treasury completed the sale of its Manhattan Bancshares, Inc. subordinated debentures (less a placement agent fee) for net proceeds of \$2,560,540.68 and its Manhattan Bancshares, Inc. subordinated debentures received upon the exercise of warrants (less a placement agent fee) for net proceeds of \$131,021.07, pursuant to a placement agency agreement executed on 12/3/2012.

184/ On 12/11/2012, Treasury completed the sale of 10,800 shares of Presidio Bank preferred stock at \$847.21 per share (less a placement agent fee) for net proceeds of \$9,058,369.32 and 325 shares of Presidio Bank preferred stock received upon the exercise of warrants at \$865.21 per share (less a placement agent fee) for net proceeds of \$278,381.32, pursuant to a placement agency agreement executed on 12/3/2012.

185/ On 12/11/2012, Treasury completed the sale of 2,152 shares of Security Bancshares of Pulaski County, Inc. preferred stock received upon the exercise of warrants at \$872.10 per share (less a placement agent fee) for net proceeds of \$1,475,591.75 and 108 shares of Security Bancshares of Pulaski County, Inc. preferred stock received upon the exercise of warrants at \$872.10 per share (less a placement agent fee) for net proceeds of \$93,244.93, pursuant to a placement executed on 12/3/2012.

186/ On 12/11/12, Treasury entered into a securities purchase agreement with PremierWest Bancorp (PremierWest) and Starbuck Bancshares, Inc. (Starbuck) pursuant to which Treasury agreed to sell its CPP preferred and warrant in PremierWest to Starbuck subject to certain conditions.

187/ On 12/20/2012, Treasury completed the sale of 1,004 shares of Bank Financial Services, Inc. preferred stock at \$929.22 per share (less a placement agent fee) for net proceeds of \$907,936.88 and 50 shares of Bank Financial Services, Inc. preferred stock received upon the exercise of warrants at \$970.00 per share (less a placement agent fee) for net proceeds of \$23,500.00, pursuant to a placement agency agreement executed on 12/11/2012.

188/ On 12/20/2012, Treasury completed the sale of 2,211 shares of Bank of Southern California, N.A. Series A preferred stock at \$920.00 per share (less a placement agent fee) for net proceeds of \$1,832,697.18; and 111 shares of Bank of Southern California, N.A. preferred stock received upon the exercise of warrants at \$965.12 per share (less a placement agent fee) for net proceeds of \$90,461.65, pursuant to a placement executed on 12/11/2012.

189/ On 12/20/2012, Treasury completed the sale of 2,600 shares of Community Investors Bancorp, Inc. preferred stock received upon the exercise of warrants at \$1,000.00 per share (less a placement agent fee) for net proceeds of \$2,445,000.00 and 130 shares of Community Investors Bancorp, Inc. preferred stock received upon the exercise of warrants at \$1,000.00 per share (less a placement agent fee) for net proceeds of \$105,000.00, pursuant to a placement agency agreement executed on 12/11/2012.

190/ On 12/20/2012, Treasury completed the sale of 3,422 shares of First Alliance Bancshares, Inc. preferred stock at \$700.01 per share (less a placement agent fee) for net proceeds of \$2,370,742.20 and 171 shares of First Alliance Bancshares, Inc. preferred stock received upon the exercise of warrants at \$700.01 per share (less a placement agent fee) for net proceeds of \$94,701.71, pursuant to a placement agency agreement executed on 12/11/2012.

191/ On 12/20/2012, Treasury completed the sale of 3,223 shares of First Independence Corporation preferred stock at \$725.00 per share (less a placement agent fee) for net proceeds of \$2,286,675.00, pursuant to a placement agency agreement executed on 12/11/2012.

192/ On 12/20/2012, Treasury completed the sale of 1,552 shares of Hyperion Bank preferred stock at \$650.00 per share (less a placement agent fee) for net proceeds of \$983,800.00 and 78 shares of Hyperion Bank preferred stock received upon the exercise of warrants at \$650.00 per share (less a placement agent fee) for net proceeds of \$25,700.00, pursuant to a placement agency agreement executed on 12/11/2012.

193/ On 12/20/2012, Treasury completed the sale of its Century Financial Services Corporation subordinated debentures (less a placement agent fee) for net proceeds of \$9,751,500.00 and its Century Financial Services Corporation subordinated debentures received upon the exercise of warrants (less a placement agent fee) for net proceeds of \$496,588.95, pursuant to a placement agency agreement executed on 12/11/2012.

194/ In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.

exchanged the Community Financial warrant neid by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.

195/ On 27/2013, Treasury completed the sale of its Alliance Financial Services, Inc. subordinated debentures received upon the exercise of warrants (less a placement agent fee) for net proceeds of \$504,900.00, pursuant to a placement agency agreement executed on 12/11/2012.

196/ On 2/8/2013, Treasury completed the sale of the s

placement agency agreement executed on 1/29/2013.

197/ On 2/8/2013, Treasury completed the sale of 24,990 shares of Citizens Bancshares Co. preferred stock at \$512.50 per share (less a placement agent fee) for net proceeds of \$12,679,301.25 and 1,250 shares of Citizens Bancshares Co. preferred stock received upon the exercise of warrants at \$521.25 per share (less a placement agent fee)

for net proceeds of \$645,046.87, pursuant to a placement agency agreement executed on 1/29/2013.

198/ On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.

199/ On 2/7/2013, Treasury completed the sale of 28,000 shares of Colony Bankcorp, Inc. preferred stock at \$782.11 per share (less a placement agent fee) for net proceeds of \$21,680,089.20, pursuant to a placement agency agreement executed on 1/29/2013.

200/ On 2/7/2013, Treasury completed the sale of 9,000 shares of Delmar Bancorp preferred stock at \$612.11 per share (less a placement agent fee) for net proceeds of \$311,943.55, pursuant to a placement agency agreement executed on 1/29/2013.

201/ On 2/8/2013, Treasury completed the sale of 146,053 shares of Dickinson Financial Corporation II preferred stock received upon the exercise of warrants at \$681.25 per share (less a placement agent fee) for net proceeds of \$79,903,244.85 and 7,303 shares of Dickinson Financial Corporation II preferred stock received upon the exercise of warrants at \$681.25 per share (less a placement agent fee) for net proceeds of \$4,925.417.06, pursuant to a placement agency agreement executed on 1/29/2013.

202/ On 2/7/2013, Treasury completed the sale of 4,609 shares of F & M Bancshares, Inc. Series A preferred stock at \$942.50 per share (less a placement agent fee) for net proceeds of \$3,298,420.12; and 230 shares of F & M Bancshares, Inc. Series B preferred stock received upon the exercise of warrants at \$975.00 per share (less a placement agent fee) for net proceeds of \$222,007.50, pursuant to a placement agency agreement executed on 1/29/2013.

203/ On 2/8/2013, Treasury completed the sale of 4,579 shares of First Priority Financial Corp. Series A preferred stock at \$882.90 per share (less a placement agent fee) for net proceeds of \$4,002,371.11; 4,596 shares of First Priority Financial Corp. Series B preferred stock at \$881.25 per share (less a placement agent fee) for net proceeds of \$4,009,722.75; and 229 shares of First Priority Financial Corp. Series B preferred stock received upon the exercise of warrants at \$991.21 per share (less a placement agent fee) for net proceeds of \$224,717.22, pursuant to a placement agency agreement executed on 1/29/2013.

204/ On 2/8/2013, Treasury completed the sale of 26,000 shares of HMN Financial, Inc. preferred stock at \$721.50 per share (less a placement agent fee) for net proceeds of \$18,571,410.00, pursuant to a placement agency agreement executed on 1/29/2013.

205/ On 2/7/2013, Treasury completed the sale of 5,625 shares of Waukesha Bankshares, Inc. preferred stock at \$926.90 per share (less a placement agent fee) for net proceeds of \$5,161,674.37 and 169 shares of Waukesha Bankshares, Inc. preferred stock received upon the exercise of warrants at \$991.21 per share (less a placement agent fee) for net proceeds of \$165,839.35, pursuant to a placement agency agreement executed on 1/29/2013.

206/ On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.

207/ On 2/12/13, Treasury entered into an agreement with Florida Bank Group, Inc. ("FBG") pursuant to which Treasury agreed to sell its CPP preferred stock back to FBG at a discount subject to the satisfaction of the conditions specified in the agreement.

208/ On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.

209/ On 2/20/2013, Treasury completed the sale of 16,000 shares of Carolina Bank Holdings, Inc. preferred stock at \$935.10 per share (less a placement agent fee) for net proceeds of \$14,811,984.00, pursuant to a placement agency agreement executed on 2/6/2013.

- 210/ On 2/20/2013, Treasury completed the sale of 21,042 shares of FC Holdings, Inc. preferred stock at \$897.00 per share (less a placement agent fee) for net proceeds of \$18,685,927.26 and 1,052 shares of FC Holdings, Inc. preferred stock received upon the exercise of warrants at \$955.00 per share (less a placement agent fee) for net proceeds of \$994,613.40, pursuant to a placement agency agreement executed on 2/6/2013.
- 211/ On 2/20/2013, Treasury completed the sale of its First Trust Corporation subordinated debentures (less a placement agent fee) for net proceeds of \$644,726.19, pursuant to a placement agency agreement executed on 12/11/2012.
- 212/ On 2/20/2013, Treasury completed the sale of 24,664 shares of National Bancshares, Inc. preferred stock at \$750.21 per share (less a placement agent fee) for net proceeds of \$18,318,147.65 and 1,233 shares of National Bancshares, Inc. preferred stock received upon the exercise of warrants at \$692.61 per share (less a placement agent fee) for net proceeds of \$845,448.25, pursuant to a placement agency agreement executed on 2/6/2013.
- 213/ On 2/20/2013, Treasury completed the sale of 10,900 shares of Ridgestone Financial Services, Inc. preferred stock received upon the exercise of warrants at \$882.60 per share (less a placement agent fee) for net proceeds of \$8,876,676.60 and 545 shares of Ridgestone Financial Services, Inc. preferred stock received upon the exercise of warrants at \$882.60 per share (less a placement agent fee) for net proceeds of \$476,206.83, pursuant to a placement agency agreement executed on 2/6/2013.
- 214/ On 2/21/13, Treasury entered into a securities purchase agreement with FirstMerit Corporation (FirstMerit) and Citizens Republic bancorp, Inc. (Citizens Republic) pursuant to which Treasury agreed, subject to certain conditions, to (i) sell its CPP preferred in Citizens Republic to FirstMerit and (ii) exchange its existing warrant in Citizens Republic for a warrant issued by FirstMerit.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 1 5/26/2010	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 2 6/30/2010	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 3 9/30/2010	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - ⁴ 12/6/2010	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

31,852,354,470.95

\$ 25,000,000,000.00

\$ 6,852,354,470.95

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\mathsf{7/}}$ Amount represents the gross proceeds to Treasury.

		Seller				Pur	chase Details				Disposition De	ails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$ -	\$ 14,000,000	Par			
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012 6	\$22,115,000	\$
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par			
1, 4		Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ -	\$ 6,784,000	Par			
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock Preferred Stock	\$ 7,462,000	\$ -		Par			
2a 1	9/17/2010 8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ 4,379,000 \$ -	\$ 11,841,000 \$ 3,000,000	Par Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 3,000,000	\$ -	\$ 3,000,000 \$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$ -	\$ 2,795,000	Par			
1	8/20/2010				Preferred Stock	\$ 5,500,000	\$ -	2,100,000	Par			
2a	9/24/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ -	\$ 4,836,000	\$ 10,336,000	Par			
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	\$ -	\$ 11,735,000	Par			
1, 3	8/27/2010	Carver Bancorp, Inc	New York	NY	Common Stock	\$ 18,980,000	\$ -	\$ 18,980,000	Par			
	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10,300,000	\$ -	\$ 10,300,000	Par			
1		IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000	\$ -	\$ 6,000,000	Par			
1, 2	9/10/2010	IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par -			
	9/17/2010	CFBanc Corporation	Washington	DC	Preferred Stock	\$ -	\$ -	\$ 5,781,000	Par			
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	IL	Subordinated Debentures	\$ - \$ -	\$ - \$ -	\$ 5,457,000	Par			
	9/17/2010	Hope Federal Credit Union	Jackson	MS NY	Subordinated Debentures Subordinated Debentures	\$ -	\$ -	\$ 4,520,000	Par Par			
1	9/17/2010 9/17/2010	Genesee Co-op Federal Credit Union First Eagle Bancshares, Inc.	Rochester Hanover Park	IL	Subordinated Debentures	\$ 7.875.000	\$ - \$ -	\$ 300,000 \$ 7,875,000	Par Par			
1, 2	9/17/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 7,875,000	\$ 5,689,000	\$ 7,875,000 \$ 11,334,000	Par Par			
1, 2	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ 5,009,000	\$ 5,146,000	Par			
	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ -	\$ -	\$ 3,372,000	Par			
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$ -	\$ 1,915,000	Par			
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 898,000	Par			
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par	9/26/2012 6	\$2,500,000	\$
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 283,000	Par			
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ -	\$ -	\$ 1,657,000	Par	10/17/2012 6	\$1,657,000	\$
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ -	\$ -	\$ 10,000	Par			
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ -	\$ -	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ -	\$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ -	\$ -	\$ 435,000	Par			
	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures		\$ -	\$ 743,000	Par			
		Butte Federal Credit Union Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Biggs	CA WA	Subordinated Debentures Subordinated Debentures	\$ -	\$ -	\$ 1,000,000 \$ 75,000	Par Par	1		
		Phenix Pride Federal Credit Union	Olympia Phenix City	AL	Subordinated Debentures Subordinated Debentures	\$ -	\$ -	\$ 75,000 \$ 153,000	Par Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par			
		Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,300,000	Par			
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	\$ -	\$ -	\$ 273,000	Par			
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	\$ -	\$ -	\$ 2,650,000	Par			
6	9/24/2010	Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	\$ -	\$ -	\$ 1,096,000	Par	10/3/2012 6	\$1,096,000	
	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures	\$ -	\$ -	\$ 1,600,000	Par			
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,828,000	Par			
	9/24/2010	Northeast Community Federal Credit Union	San Francisco	CA	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par			
	9/24/2010	Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures	\$ -	\$ -	\$ 8,044,000	Par			
1, 2		Security Federal Corporation	Aiken		Preferred Stock	\$ 18,000,000	\$ 4,000,000	\$ 22,000,000	Par			
1, 2		Community Bank of the Bay	Oakland		Preferred Stock	\$ 1,747,000	\$ 2,313,000	\$ 4,060,000	Par			
1, 2		The First Bancshares, Inc.	Hattiesburg		Preferred Stock	\$ 5,000,000	, ,,,,,,,	\$ 17,123,000	Par			
1, 2		BancPlus Corporation	Ridgeland		Preferred Stock	\$ 50,400,000		\$ 80,914,000	Par			
1		First M&F Corporation	Kosciusko	MS	Preferred Stock	\$ 30,000,000 \$ 15,750,000		\$ 30,000,000	Par			
1		State Capital Corporation	Greenwood Oxford	MS MS	Preferred Stock Preferred Stock	\$ 15,750,000 \$ 4,551,000		\$ 15,750,000 \$ 4,551,000	Par Par			
1		Lafayette Bancorp, Inc.		LA	Preferred Stock	\$ 4,551,000 \$ 9,734,000				12/20/2012 6	\$9,734,000	
1		PSB Financial Corporation Community Bancshares of Mississippi, Inc.	Many Brandon	MS	Preferred Stock	\$ 9,734,000 \$ 54,600,000		\$ 9,734,000 \$ 54,600,000	Par Par	12/28/2012	φ9,734,000	3
1		First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 54,600,000	\$ -	\$ 54,600,000	Par			
1		Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 6,245,000	7	\$ 6,245,000 \$ 17,910,000	Par			
	0/20/2010	BankAsiana	Palisades Park		Preferred Stock	\$ 17,910,000		\$ 5,250,000	Par			

	Seller				Pur	chase Details				Disposition De	tails
Footnote Purchase Da	te Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par			
9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par			
9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
6 9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par	2/6/2013 ⁶	\$2,500,000	\$3,800,000
9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par			
9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par			
9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$ -	\$ -	\$ 7,000	Par			
9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			
9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par			
9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par			
9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par			
9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par			
9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
5 9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	4/10/2012 5	\$350,000	\$0
9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par			
9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par			
9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			

570,073,000 \$39,952,000 Total Purchase Amount \$ **Total Capital Repayment Amount**

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 530,121,000

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

^{2/} Treasury made an additional investment in this institution at the time it entered the CDCI program.

²a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

^{3/} On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the

^{4/} On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

^{5/} Repayment pursuant to Section 5.2 of the CDCI Securities Purchase Agreement

^{6/} Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initial	Investment				Exchange/Transfer/Ot	ther Details		Treasury In	vestmen	nt After Exchange/1	ransfer/Other		Pi	yment or Disposition ¹		
	City State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Type	Amount	Pricing Mechanism	Obligor		Description	Amount/Equity %	Date	Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
	OILV. OILLO	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally)	21, 22	Convertible	\$ 5,937,500,000		1100	Allibalia i i doccas	500011041011	Zanodno Eddity 78
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A	- Cita to (raily)		Preferred Stock	\$ 0,507,500,000					
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22,	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GMAC (Ally)	3, 26, 32	Common Stock	73.8%					
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,670,000,000	N/A 27	GMAC (Ally)	27	Trust Preferred Securities	\$ 2,670,000,000	3/2/2011	Disposition ²⁸	\$ 2,667,000,000	N/A	\$ 0
		12/29/2008	Purchase	General Motors	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in	\$ 884,024,131	N/A 3									
		12/31/2008	Purchase	Corporation General Motors	Debt Obligation w/ Additional	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and	\$ 13,400,000,000	N/A 7									
		4/22/2009	Purchase	Corporation General Motors	Debt Obligation w/ Additional	\$ 2,000,000,000	Par 4	7/10/2009	common stock in New GM Exchange for preferred and	\$ 2,000,000,000	N/A 7	General Motors	10,	Preferred Stock	\$ 2,100,000,000	12/15/2010	Renayment	\$ 2,139,406,778	N/A	\$ 0
				Corporation	Note	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			common stock in New GM		7	Company	11, 24		, , , , , , , , , , , , , , , , , , , ,	11/18/2010	Partial Disposition 25		Common Stock	36.9%
		5/20/2009	Purchase	General Motors	Debt Obligation w/ Additional	\$ 4.000.000.000	Par 5	7/10/2009	Exchange for preferred and	\$ 4,000,000,000	N/A	General Motors	10,	Common Stock	60.8%	11/26/2010	-	* .,, .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Common Stock	32.04%
		3/20/2009	Fulcilase	Corporation	Note	4,000,000,000	Tai 3	1/10/2009	common stock in New GM	\$ 4,000,000,000	INA	Company	11, 25	Common Stock	00.076		Partial Disposition 25	, , , , , ,		
																12/21/2012	Partial Disposition 33	,,,	Common Stock	21.97%
General Motors	Detroit, MI															7/10/2009	Partial Repayment		Debt Obligation	\$ 6,711,864,407
Woldid				0	Daha Ohliandan (Addislarad				F			O M				12/18/2009	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	11, 12	Debt Obligation	\$ 7,072,488,605	1/21/2010	Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
																3/31/2010	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
																4/20/2010	Repayment	\$ 4,676,779,986	N/A	\$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9									
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9									
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation	29	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$ 50,000,000	Debt Obligation	\$ 935,805,085
												Company				4/5/2011	Partial Repayment	\$ 45,000,000	Debt Obligation	\$ 890,805,085
																5/3/2011	Partial Repayment		Debt Obligation	\$ 874,917,290
				+												12/16/2011	Partial Repayment	,.,	Debt Obligation	\$ 874,772,846
																12/23/2011	Partial Repayment	*,	Debt Obligation	\$ 855.882.552
																		*,,		9 000,002,002
																1/11/2012	Partial Repayment		Debt Obligation	\$ 849,169,063
				Chrysler FinCo	Debt Obligation w/ Additional		13									10/23/2012	Partial Repayment	\$ 435,097	Debt Obligation Debt Obligation w/	\$ 848,733,966
		1/16/2009	Purchase		Note	\$ 1,500,000,000	Par 13									3/17/2009	Partial Repayment	\$ 3,499,055	Additional Note Debt Obligation w/	\$ 1,496,500,945
																4/17/2009	Partial Repayment	\$ 31,810,122	Additional Note Debt Obligation w/	\$ 1,464,690,823
Chrysler FinCo	Farmington Hills, MI															5/18/2009	Partial Repayment	\$ 51,136,084	Additional Note	\$ 1,413,554,739
FIIICO	rillis, ivii															6/17/2009	Partial Repayment	\$ 44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029
																7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0
																7/14/2009	Repayment*	\$ 15,000,000	N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A 19	Chrysler Holding	20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement payment	\$ 1,900,000,000	N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ -	- 14										20			
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par 15									7/10/2009	Repayment	\$ 280,130,642	N/A	\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding: transfer of	\$ (1,888,153,580)	N/A 23	Old Carco Liquidation Trust	23	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional	s -	- 17		collateral security to liquidation							9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Disht to second	N/A
	Auburn Hills.				11010				wood							12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Distance	N/A
Chrysler	Auburn Hills,															4/30/2012	Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	Chrysler Group LLC	19, 31	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000		
														22220111016		5/24/2011	Termination of undrawn facility 31	\$ 2,065,540,000	N/A	s 0
																5/24/2011	Repayment* - Additional Note	\$ 288,000,000	1	,
																5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000	†	
												Chrysler Group	30	Common equity	6.6%	7/21/2011		\$ 560,000,000		
					•			•	•	•		,, Oroup	50		070					

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 40,394,714,530

Additional Proceeds * \$ 403,000,000

Total Treasury Investment Amount \$ 35,396,524,442

Footnotes appear on following page.

As used in this table and its footnotes

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.
"New GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.
"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC"

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.

 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/29/2009. (See transactions marked by orange line in the table above and footnote 22.)
- This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Lcan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"). Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)

11. Pursuant to a corporate reorganization completed on or about 101/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors Holding Company" (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors Holding Company" (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors Holding Company" (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors Holding Company" (the ultimate parent company of New GM), which was renamed "General Motors Holding Company" (the ultimate parent company of New GM), which was renamed "General Motors Holding Company" (the ultimate parent company of New GM), which was renamed "General Motors Holding Company" (the ultimate parent company of New GM), which was renamed "General Motors Holding Company" (the ultimate parent company of New GM), which was renamed "General Motors Holding Company" (the ultimate parent company of New GM), which was renamed to the ultimate parent company of New GM, and the ultimate parent company of New GM, and the ultimate parent company of New GM, and the ultimate parent company of New GM. Motors LLC*. General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company

12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.

- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1.500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrosler fully executed on 5/1/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009 Treasury's commitment to lend under the Chrysler DIP Loan". principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by a mount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's oblication to lend funds committed under the Chrysler DIP Loan had terminated
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.842 billion, was set forth in a credit agreement with New Chrysler duly executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chryster FinCo equal to the greater of \$1.9 billion or 40% of the equity value of Chryster FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chryster Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation from the liquidation from all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from
- time to time of the specified collateral security attached to such loan
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional \$3,782,019 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional \$3,782,019 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional \$3,782,019 shares of common stock at \$32.7525 per share (which represents the \$33 pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional \$3,782,019 shares of common stock at \$32.7525 per share (which represents the \$33.7525 per share (which represents the from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.

 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/22/011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which begether with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Tressury will receive separately at settlement.

 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of
- Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.

 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership was reduced to 8.6%. On May 24, 2011, Flat, and second of three performance related milestones. As a result, Flat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Flat, and second of three performance related milestones. As a result, Flat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Flat, and second of three performance related milestones. As a result, Flat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Flat, and second of three performance related milestones. As a result, Flat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Flat, and second of three performance related milestones. As a result, Flat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Flat, and second of three performance related milestones. As a result, Flat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Flat, and the second of three performance related milestones. As a result, Flat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Flat, and the second of three performance related milestones. As a result, Flat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Flat, and the second of three performance related milestones.
- through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2,066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock many large ment of GMAC LLC dated May 22, 2009
 33. On 12/21/2012, Treasury sold 200,000.000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000.000.

ADJUSTED TOTAL

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller							Adjustment De				Payment or Disposition ⁴		
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustme Date	ent Adjustment Amount	Adjusted or Final Investment Amount	Date	Type	Remaining Investment Description	А	Amount
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$	140,000,000
	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009	3 \$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$	100,000,000
'	4/3/2003	OW Supplier Receivables EEC	vviiiniiigion	DE.	i dicilase	Additional Note	\$ 5,500,000,000	INO.				3/4/2010	Repayment ⁵	Additional Note	\$	50,000,000
										6	\$ 290,000,000	4/5/2010	Payment ⁶	None	\$	56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	3 \$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	s	123,076,735
			-			Additional Note				7	\$ 123,076,735	4/7/2010	Payment'	None	\$	44,533,054

1/The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC 2/ The loan was funded through Chrosler Receivables SPV LLC, a special purpose vehicle created by Chrosler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009. Lut was made effective as of 4/7/2009. Chrosler Group LLC assumed Chrosler Receivables SPV LLC on 6/10/2009.

413.076.735

3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment

\$ 5,000,000,000

INITIAL TOTAL

5/ All outstanding principal drawn under the credit agreement was repaid.
6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid

413,076,735

101,074,947

TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details		t Remaining After Capital payment		Final Disposition	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds
1	12/31/2008	Citigroup Inc.	New York	NY		Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

TOTAL TREASURY TIP INVESTMENT AMOUNT

ASSET GUARANTEE PROGRAM

Total Warrant Proceeds

\$ 1,427,190,941

Total Proceeds

\$ 3,207,197,045

				Ini	tial Investment			Pr	emium			Exchange/Transfer/Other D	etails				Payment or	Disposition		
Footnote	, 🗔	Seller Date Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
					•	·				2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16	16/2009 Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	k \$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
												securities	w/ warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/2	23/2009 Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	3 Disposition	\$ 894,000,000.00	None	\$ 0

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury extended all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

30/m 12/32/009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement with the other parties to the Master Agreement with the other parties to the Master Agreement with the other parties and obligations under the Master Agreement. In connection with the early termination of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the 4/ On 9/29/2010, Treasury entered into an agreement, with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities to \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

TOTAL

6 1/22/8/2012, as contemplated by the Termination Agreement and the Letter Agreement and the Let

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchas	se Details				Exchange/Transfer Details			
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism	
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009		Preferred Stock w/ Warrants (Series E)	\$ 40,000,000,000	Par	
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table belo	See table below for exchange/transfer details in connection with the recapitalization conducted on 1/1				
											Final Disposition				
						TOTAL	\$	69,835,000,000	_	Date	Investment	Transaction Type	Proceeds	Pricing Mechanism	
											Warrants (Series E)				
											Warrants (Series F)				

1,	1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the
С	cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.
2	2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.
3.	3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition			П
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recapt Investment Amoust Shares, or Equity	nt,
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$ 0	10
							2/14/2011	Payment	\$ 185,726,192	Par		Π
							3/8/2011	Payment	\$ 5,511,067,614	Par		i
							3/15/2011	Payment	\$ 55,833,333			ı
							8/17/2011	Payment	\$ 97,008,351			ı
					AIA Preferred Units	\$ 16,916,603,568	8/18/2011	Payment	\$ 2,153,520,000		\$ 0	8
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			9/2/2011	Payment	\$ 55,885,302			ı
4	1/14/2011	Preferred Stock (Series F)	Exchange	IN/A			11/1/2011	Payment	\$ 971,506,765			ı
							3/8/2012	Payment	\$ 5,576,121,382		-	ı
							3/15/2012	Payment	\$ 1,521,632,096		-	ı
							3/22/2012	Payment	\$ 1,493,250,339 \$ 2,009,932,072			Н
					ALICO Junior Preferred Interests	\$ 3,375,328,432	2/14/2011 3/8/2011	Payment Payment	\$ 2,009,932,072		\$ 0	8
						, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	3/15/2012	Payment	\$ 1,383,886,037		1	ıl
			Exchange			167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000		1,455,037,962 77%	9
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70%	11
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%	12
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 61%	12
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55%	13
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 53%	13
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 22%	14
						9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 16%	14	
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 0%	15

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred Stock preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred Stock preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred Stock preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred Stock preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred Stock preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred Stock preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility and the series F equity capital fa

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

14/ On 9/14/2012, Treasury completed the sale of 656,925,075 shares of common stock at \$52.50 per share for total proceeds of \$20,699,999,956, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Seller		er		1			Adjusted Investment				Repayment		
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Amount	Final Investment Amount	Date	Description		Amount
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A	7/19/2010 6/28/2012	3 \$ 1,400,000,000		2/6/2012	Principal Repayment	\$	100,000,000
									1/15/2013	\$ 100,000,000		2/6/2012	Contingent Interest Proceeds	\$	212,829,610

Total Investment Amount \$ 100,000,000 Total Repayment Amount \$ 312,829,610

^{1/}The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1					Settlement De	tails				Fin	al Disposition		
													Life-to-date	
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description	Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds 4	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75		3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502		5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000		\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806		6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270		\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798		6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553		7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875		11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

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