U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs

For Period Ending April 25, 2012

CAPITAL PURCHASE PROGRAM

		Seller			Purci	hase D	etails		Capital Re	payr	ment Details		ment Remaining I Repayment		Final Dispositi	ion		
													Remaining	Final	Disposition			
 		Name of Institution	City	State	Investment Description		Investment Amount	Pricing Mechanism	Capital		apital Repayment Amount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Investment	15	Final Dis	sposition
Footnote 1b	Purchase Date 10/28/2008	Bank of America Corporation	Charlotte	NC	Preferred Stock w/ Warrants	•	15.000.000.000	Par	Repayment Date 12/9/2009 ⁴	1 6	15.000.000.000	\$ 0	•	3/3/2010	Description) A		
ID	10/28/2008	The Bank of New York Mellon Corporation	New York	NY	Preferred Stock w/ Warrants	\$	3.000,000,000	Par	6/17/2009	φ + φ	3.000,000,000	\$ 0	Warrants Warrants	8/5/2009	Warrants 1b	R	*	33,547,824 36.000.000
11, 23 -				1) D	-,,,			Þ	.,,,	•				K .	ψ .σο	, ,
5/26/2010	10/28/2008	Citigroup Inc.	New York	NY	Common Stock w/ Warrants	\$	25,000,000,000	Par	** 23	3 \$	25,000,000,000	\$ 0	Warrants	1/25/2011	Warrants	Α :	\$ 54	54,621,849
	10/28/2008	The Goldman Sachs Group, Inc.	New York	NY	Preferred Stock w/ Warrants	\$	10,000,000,000	Par	6/17/2009 4	\$	10,000,000,000	\$ 0	Warrants	7/22/2009	Warrants	R	\$ 1,100	00,000,000
	10/28/2008	JPMorgan Chase & Co.	New York	NY	Preferred Stock w/ Warrants	\$	25,000,000,000	Par	6/17/2009 4	\$	25,000,000,000	\$ 0	Warrants	12/10/2009	Warrants	Α :	7	36,063,469
	10/28/2008	Morgan Stanley	New York	NY	Preferred Stock w/ Warrants	\$	10,000,000,000	Par	6/17/2009 4	\$	10,000,000,000	\$ 0	Warrants	8/12/2009	Warrants	R		50,000,000
	10/28/2008	State Street Corporation	Boston	MA	Preferred Stock w/ Warrants	\$	2,000,000,000	Par	6/17/2009 5	\$	2,000,000,000	\$ 0	Warrants	7/8/2009	Warrants ⁹	R	•	0,000,000
	10/28/2008	Wells Fargo & Company	San Francisco	CA	Preferred Stock w/ Warrants	\$	25,000,000,000	Par	12/23/2009 4	\$	25,000,000,000	\$ 0	Warrants	5/20/2010	Warrants	Α :	7	10,374,892
49	11/14/2008	Bank of Commerce Holdings	Redding	CA	Preferred Stock w/ Warrants	\$	17,000,000	Par	9/27/2011	9 \$	17,000,000	\$ 0	Warrants	10/26/2011	Warrants	R	\$	125,000
	11/14/2008	1st FS Corporation	Hendersonville	NC	Preferred Stock w/ Warrants	\$	16,369,000	Par										
14	11/14/2008	UCBH Holdings, Inc.	San Francisco	CA	Preferred Stock w/ Warrants	\$	298,737,000	Par										
	11/14/2008	Northern Trust Corporation	Chicago	IL	Preferred Stock w/ Warrants	\$	1,576,000,000	Par	6/17/2009 4	\$	1,576,000,000	\$ 0	Warrants	8/26/2009	Warrants	R :	ψ 0.	37,000,000
	11/14/2008	SunTrust Banks, Inc.	Atlanta	GA	Preferred Stock w/ Warrants	\$	3,500,000,000	Par	3/30/2011 4	\$	3,500,000,000	\$ 0	Warrants	9/22/2011	Warrants	Α :	\$ 14	14,069,763
3a, 72 - 2/10/2012	11/14/2008	Broadway Financial Corporation	Los Angeles	CA	Preferred Stock	\$	9,000,000	Par								Ш		
	11/14/2008	Washington Federal, Inc.	Seattle	WA	Preferred Stock w/ Warrants	\$	200,000,000	Par	5/27/2009 4	\$	200,000,000	\$ 0	Warrants	3/9/2010	Warrants	Α :	•	15,388,874
	11/14/2008	BB&T Corp.	Winston-Salem	NC	Preferred Stock w/ Warrants	\$	3,133,640,000	Par	6/17/2009 4	\$	3,133,640,000	\$ 0	Warrants	7/22/2009	Warrants	R	\$ 67	67,010,402
	11/14/2008	M&T Bank Corporation (Provident Bancshares Corp.)	Baltimore	MD	Preferred Stock w/ Warrants	\$	151,500,000	Par										
	11/14/2008	Umpqua Holdings Corp.	Portland	OR	Preferred Stock w/ Warrants	\$	214,181,000	Par	2/17/2010 5	\$	214,181,000	\$ 0	Warrants	3/31/2010	Warrants 9	R	\$ 4	4,500,000
	11/14/2008	Comerica Inc.	Dallas	TX	Preferred Stock w/ Warrants	\$	2,250,000,000	Par	3/17/2010 4	\$	2,250,000,000	\$ 0	Warrants	5/6/2010	Warrants	Α :	\$ 18 ¹	31,102,043
	11/14/2008	Regions Financial Corporation	Birmingham	AL	Preferred Stock w/ Warrants	\$	3,500,000,000	Par	4/4/2012 4	\$	3,500,000,000	\$ 0	Warrants					
	11/14/2008	Capital One Financial Corporation	McLean	VA	Preferred Stock w/ Warrants	\$	3,555,199,000	Par	6/17/2009 4	\$	3,555,199,000	\$ 0	Warrants	12/3/2009	Warrants	Α :	\$ 146	16,500,065
	11/14/2008	First Horizon National Corporation	Memphis	TN	Preferred Stock w/ Warrants	\$	866,540,000	Par	12/22/2010 4	\$	866,540,000	\$ 0	Warrants	3/9/2011	Warrants	R	\$ 79	79,700,000
	11/14/2008	Huntington Bancshares	Columbus	ОН	Preferred Stock w/ Warrants	\$	1,398,071,000	Par	12/22/2010 4	\$	1,398,071,000	\$ 0	Warrants	1/19/2011	Warrants	R	\$ 49	19,100,000
	11/14/2008	KeyCorp	Cleveland	OH	Preferred Stock w/ Warrants	\$	2,500,000,000	Par	3/30/2011 4	\$	2,500,000,000	\$ 0	Warrants	4/20/2011	Warrants	R	\$ 70	70,000,000
									6/3/2009 4	\$	75,000,000	\$ 225,000,000	Preferred Stock w/ Warrants					
	11/14/2008	Valley National Bancorp	Wayne	NJ	Preferred Stock w/ Warrants	\$	300,000,000	Par	9/23/2009 4	\$	125,000,000	\$ 100,000,000	Preferred Stock w/ Warrants	5/18/2010	Warrants	Α :	\$ 5	5,421,615
									12/23/2009 4	\$	100,000,000	\$ 0	Warrants					
	11/14/2008	Zions Bancorporation	Salt Lake City	UT	Preferred Stock w/ Warrants	\$	1,400,000,000	Par	3/28/2012 4	\$	700,000,000	\$ 700,000,000	Preferred Stock w/ Warrants					
44 - 5/16/2011	11/14/2008	Marshall & IIsley Corporation	Milwaukee	WI	Preferred Stock w/ Warrants	\$	1,715,000,000	Par	7/5/2011 4	4 \$	1,715,000,000	\$ 0	Warrants	7/5/2011	Warrants 44	R		3,250,000
	11/14/2008	U.S. Bancorp	Minneapolis	MN	Preferred Stock w/ Warrants	\$	6,599,000,000	Par	6/17/2009 4	\$	6,599,000,000	\$ 0	Warrants	7/15/2009	Warrants	R		39,000,000
	11/14/2008	TCF Financial Corporation	Wayzata	MN	Preferred Stock w/ Warrants	\$	361,172,000	Par	4/22/2009 4	\$	361,172,000	\$ 0	Warrants	12/15/2009	Warrants	Α :	•	9,449,981
	11/21/2008	First Niagara Financial Group	Lockport	NY	Preferred Stock w/ Warrants	\$	184,011,000	Par	5/27/2009 5	\$	184,011,000	\$ 0	Warrants	6/24/2009		R :	· ·	2,700,000
	11/21/2008	HF Financial Corp.	Sioux Falls	SD	Preferred Stock w/ Warrants	\$	25,000,000	Par	6/3/2009 4	\$	25,000,000	\$ 0	Warrants	6/30/2009	Warrants	R	T	650,000
	11/21/2008	Centerstate Banks of Florida Inc.	Davenport	FL	Preferred Stock w/ Warrants	\$	27,875,000	Par	9/30/2009 5	\$	27,875,000	\$ 0	Warrants	10/28/2009	Warrants 9	R :	\$	212,000
	11/21/2008	City National Corporation	Beverly Hills	CA	Preferred Stock w/ Warrants	\$	400,000,000	Par	12/30/2009 4	\$	200,000,000	\$ 200,000,000	Preferred Stock w/ Warrants	4/7/2010	Warrants	R	\$ 18	18,500,000
								<u> </u>	3/3/2010 4	\$	200,000,000	\$ 0	Warrants			4_		
	11/21/2008	First Community Bancshares Inc.	Bluefield	VA	Preferred Stock w/ Warrants	\$	41,500,000	Par	7/8/2009 5	\$	41,500,000	\$ 0	Warrants	11/18/2011	Warrants	P :	Ŧ	30,600
49	11/21/2008	Western Alliance Bancorporation	Las Vegas	NV	Preferred Stock w/ Warrants	\$	140,000,000	Par	9/27/2011	\$	140,000,000	\$ 0	Warrants	11/18/2011	Warrants	P	\$	415,000

		Seller			Purchas	se Details		Canital Ren	ayment Details	Treasury Invest After Capital			Final Dispo	sition		
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							Pricing	Capital	Capital Repayment	Remaining Capital	Investment	Disposition	Investment		Final Disp	position
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Mechanism	Repayment Date	Amount (Loss) 6	Amount	Description	Date	Description	15	Procee	eds
-								3/3/2010 4	\$ 100,000,000	\$ 300,000,000	Preferred Stock w/ Warrants		•			
	11/21/2008	Webster Financial Corporation	Waterbury	СТ	Preferred Stock w/ Warrants	\$ 400,000,000	Par	40/40/0040 4	f 400 000 000	¢ 000 000 000	Preferred Stock w/	6/2/2011	Warrants	Α	\$ 20.	,388,842
			,					10/13/2010 4	\$ 100,000,000	\$ 200,000,000	Warrants					
								12/29/2010 4	\$200,000,000	\$ 0	Warrants					
29 - 9/24/2010		Pacific Capital Bancorp	Santa Barbara	CA	Common Stock w/ Warrants	\$ 195,045,000	Par									
		Heritage Commerce Corp.	San Jose	CA	Preferred Stock w/ Warrants	\$ 40,000,000	Par	3/7/2012 4	\$ 40,000,000	\$ 0	Warrants					
		Ameris Bancorp	Moultrie	GA	Preferred Stock w/ Warrants	\$ 52,000,000	Par									
	11/21/2008	Porter Bancorp Inc.	Louisville	KY	Preferred Stock w/ Warrants	\$ 35,000,000	Par									
74 - 3/28/2012	11/21/2008	Banner Corporation	Walla Walla	WA	Preferred Stock w/ Warrants	\$ 124,000,000	Par	3/28/2012 ⁷⁴	\$ 108,071,915	\$ 0	Warrants					
47 - 6/30/2011	11/21/2008	Cascade Financial Corporation	Everett	WA	Preferred Stock w/ Warrants	\$ 38,970,000	Par	6/30/2011 ⁴⁷	\$ 16,250,000	\$ 0	N/A	N/A	N/A	47 -	N/A	
		Columbia Banking System, Inc.	Tacoma	WA	Preferred Stock w/ Warrants	\$ 76,898,000	Par	8/11/2010 4	\$ 76,898,000	\$ 0	Warrants	9/1/2010	Warrants	⁹ R		3,301,647
	11/21/2008	Heritage Financial Corporation	Olympia	WA	Preferred Stock w/ Warrants	\$ 24,000,000	Par	12/22/2010 4	\$ 24,000,000	\$ 0	Warrants	8/17/2011	Warrants	⁹ R		450,000
		First PacTrust Bancorp, Inc.	Chula Vista	CA	Preferred Stock w/ Warrants	\$ 19,300,000	Par	12/15/2010 4	\$ 19,300,000	\$ 0	Warrants	1/5/2011	Warrants	R	\$ 1,	,003,227
 	11/21/2008	Severn Bancorp, Inc.	Annapolis	MD	Preferred Stock w/ Warrants	\$ 23,393,000	Par				B () () ()			\dashv		
	44/04/0000	Poston Privata Financial Haldinas Inc.	5 .		Destance d Ota els cod NA encounts	# 454,000,000	D	1/13/2010 4	\$ 50,000,000	\$ 104,000,000	Preferred Stock w/	0/4/0044	14/			
	11/21/2008	Boston Private Financial Holdings, Inc.	Boston	MA	Preferred Stock w/ Warrants	\$ 154,000,000	Par	6/16/2010 4	\$ 104,000,000	\$ 0	Warrants Warrants	2/1/2011	Warrants	А	\$ 6,	5,202,523
				1				6/16/2010	\$ 104,000,000	\$ 0				-H		
							_	4/6/2011 4	\$ 262,500,000	\$ 262,500,000	Preferred Stock w/ Warrants					
	11/21/2008	Associated Banc-Corp	Green Bay	WI	Preferred Stock w/ Warrants	\$ 525,000,000	Par					11/30/2011	Warrants	Α	\$ 3,	3,435,006
								9/14/2011 4	\$ 262,500,000	\$ 0	Warrants				i	
	11/21/2008	Trustmark Corporation	Jackson	MS	Preferred Stock w/ Warrants	\$ 215,000,000	Par	12/9/2009 4	\$ 215,000,000	\$ 0	Warrants	12/30/2009	Warrants	R	\$ 10,	0,000,000
	11/21/2008	First Community Corporation	Lexington	SC	Preferred Stock w/ Warrants	\$ 11,350,000	Par									
	11/21/2008	Taylor Capital Group	Rosemont	IL	Preferred Stock w/ Warrants	\$ 104,823,000	Par									
66 - 11/30/2011	11/21/2008	BBCN Bancorp, Inc. (Nara Bancorp, Inc.)	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 67,000,000	Par									
14, 20	12/5/2008	Midwest Banc Holdings, Inc.	Melrose Park	IL	Mandatorily Convertible Preferred Stock w/ Warrants	\$ 89,388,000	Par									
	12/5/2008	MB Financial Inc.	Chicago	IL	Preferred Stock w/ Warrants	\$ 196,000,000	Par	3/14/2012 4	\$ 196,000,000	\$ 0	Warrants					
	12/5/2008	First Midwest Bancorp, Inc.	Itasca	IL	Preferred Stock w/ Warrants	\$ 193,000,000	Par	11/23/2011 4	\$ 193,000,000	\$ 0	Warrants	12/21/2011	Warrants	R	\$	900,000
	12/5/2008	United Community Banks, Inc.	Blairsville	GA	Preferred Stock w/ Warrants	\$ 180,000,000	Par									
	12/5/2008	WesBanco, Inc.	Wheeling	WV	Preferred Stock w/ Warrants	\$ 75,000,000	Par	9/9/2009 4	\$ 75,000,000	\$ 0	Warrants	12/23/2009	Warrants	R	\$	950,000
50	12/5/2008	Encore Bancshares Inc.	Houston	TX	Preferred Stock w/ Warrants	\$ 34,000,000	Par	9/27/2011 50	\$ 34,000,000	\$ 0	Warrants	11/18/2011	Warrants	Р	\$	637,071
	12/5/2008	Manhattan Bancorp	El Segundo	CA	Preferred Stock w/ Warrants	\$ 1,700,000	Par	9/16/2009 4	\$ 1,700,000	\$ 0	Warrants	10/14/2009	Warrants	R	\$	63,364
	12/5/2008	Iberiabank Corporation	Lafayette	LA	Preferred Stock w/ Warrants	\$ 90,000,000	Par	3/31/2009 5	\$ 90,000,000	\$ 0	Warrants	5/20/2009	Warrants	⁹ R	\$ 1,	,200,000
								12/23/2009 5	\$ 15,000,000	\$ 23,235,000	Preferred Stock w/				i	
49	12/5/2008	Eagle Bancorp, Inc.	Bethesda	MD	Preferred Stock w/ Warrants	\$ 38,235,000	Par				Warrants	11/18/2011	Warrants	Р	\$ 2,	2,794,422
								7/14/2011 ⁴⁹	\$ 23,235,000	\$ 0	Warrants					
					_ , , , , , , , , , , , , , , , , , , ,		_	7/21/2010 4	\$ 41,547,000	\$ 41,547,000	Preferred Stock w/					
	12/5/2008	Sandy Spring Bancorp, Inc.	Olney	MD	Preferred Stock w/ Warrants	\$ 83,094,000	Par	12/15/2010 4			Warrants	2/23/2011	Warrants	R	\$ 4,	,450,000
	4.0/E/2000	Constal Banking Company Inc	Farnandina Daash	-	Droformed Cteels w/ Merrente	ф 0.0E0.000	Par	12/15/2010	\$ 41,547,000	\$ 0	Warrants					
 	12/5/2008 12/5/2008	Coastal Banking Company, Inc. East West Bancorp	Fernandina Beach Pasadena	FL CA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 9,950,000 \$ 306,546,000	Par	12/29/2010 4	\$ 306,546,000	\$ 0	\Marronto	1/26/2011	Warranta	9 D	¢ 11	1,500,000
26 -		,	rasauend								Warrants		Warrants			
9/30/2010	12/5/2008	South Financial Group, Inc.	Greenville	SC	Preferred Stock w/ Warrants	\$ 347,000,000	Par		*,,	\$ 0	Warrants	9/30/2010	Warrants	²⁶ R		400,000
50		Great Southern Bancorp Cathay General Bancorp	Springfield	CA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 58,000,000 \$ 258,000,000	Par Par	8/18/2011 ⁵⁰	\$ 58,000,000	\$ 0	Warrants	9/21/2011	Warrants	K	\$ 6,	5,436,364
			Los Angeles Winston-Salem	NC		, ,	Par									
		Southern Community Financial Corp. CVB Financial Corp	Ontario		Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 42,750,000 \$ 130,000,000	Par		\$ 97,500,000		Preferred Stock w/ Warrants	10/28/2009	Warrants	9 R	\$ 1,	,307,000
				ļ				9/2/2009 4	\$ 32,500,000	\$ 0	Warrants			$\perp \!\!\! \perp \!\!\! \perp$		
<u> </u>	12/5/2008	First Defiance Financial Corp.	Defiance	OH	Preferred Stock w/ Warrants	\$ 37,000,000	Par							$ \!$ $\!$ $\!$ $\!$		
75 - 3/28/2012		First Financial Holdings Inc.	Charleston	SC	Preferred Stock w/ Warrants	\$ 65,000,000	Par	3/28/2012 ⁷⁵	\$ 55,926,478	\$ 0	Warrants					
17, 54		Superior Bancorp Inc.	Birmingham	AL	Trust Preferred Securities w/ Warrants	\$ 69,000,000	Par									
		Southwest Bancorp, Inc.	Stillwater	OK	Preferred Stock w/ Warrants	\$ 70,000,000	Par							$-\Box$		
12	12/5/2008	Popular, Inc.	San Juan	PR	Trust Preferred Securities w/ Warrants	\$ 935,000,000	Par					L				

		Seller			Purchas	e Details		Canital Ren	payment Details		ment Remaining I Repayment		Final Dispositi	ion	
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							Pricing	Capital	Capital Repayment	Remaining Capital	Investment	Disposition	Investment		Final Disposition
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Mechanism	Repayment Date	Amount (Loss) 6	Amount	Description	Date	Description	15	Proceeds
	12/5/2008	Blue Valley Ban Corp	Overland Park	KS	Preferred Stock w/ Warrants	\$ 21,750,000	Par								
	12/5/2008	Central Federal Corporation	Fairlawn	ОН	Preferred Stock w/ Warrants	\$ 7,225,000	Par							Ш	
		Bank of Marin Bancorp	Novato	CA	Preferred Stock w/ Warrants	\$ 28,000,000	Par	3/31/2009 4	\$ 28,000,000	\$ 0	Warrants	11/18/2011	Warrants	Р	\$ 1,703,984
		BNC Bancorp	Thomasville	NC	Preferred Stock w/ Warrants	\$ 31,260,000	Par								
50		Central Bancorp, Inc.	Somerville	MA	Preferred Stock w/ Warrants	\$ 10,000,000	Par	8/25/2011 ⁵⁰	\$ 10,000,000	\$ 0	Warrants	10/19/2011	Warrants	R	\$ 2,525,000
49	12/5/2008	Southern Missouri Bancorp, Inc.	Poplar Bluff	MO	Preferred Stock w/ Warrants	\$ 9,550,000	Par	7/21/2011 ⁴⁹	\$ 9,550,000	\$ 0	Warrants			Ш	
68 - 1/1/2012	12/5/2008	Valley National Bancorp (State Bancorp, Inc.)	Wayne	NJ	Preferred Stock w/ Warrants	\$ 36,842,000	Par	12/14/2011 4	\$ 36,842,000	\$ 0	Warrants			Ш	
32 - 9/30/2010	12/5/2008	TIB Financial Corp	Naples	FL	Preferred Stock w/ Warrants	\$ 37,000,000	Par	9/30/2010 32	\$ 12,119,637	\$ 0	Warrants	9/30/2010	Warrants 32	2 R	\$ 40,000
	12/5/2008	Unity Bancorp, Inc.	Clinton	NJ	Preferred Stock w/ Warrants	\$ 20,649,000	Par								
	12/5/2008	Old Line Bancshares, Inc.	Bowie	MD	Preferred Stock w/ Warrants	\$ 7,000,000	Par	7/15/2009 4	\$ 7,000,000	\$ 0	Warrants	9/2/2009	Warrants	R	\$ 225,000
55	12/5/2008	FPB Bancorp, Inc.	Port St. Lucie	FL	Preferred Stock w/ Warrants	\$ 5,800,000	Par								
24	12/5/2008	Sterling Financial Corporation	Spokane	WA	Common Stock w/ Warrants	\$ 303,000,000	Par								
50		Oak Valley Bancorp	Oakdale	CA	Preferred Stock w/ Warrants	\$ 13,500,000	Par	8/11/2011 ⁵⁰	\$ 13,500,000	\$ 0	Warrants	9/28/2011	Warrants	R	\$ 560,000
		Old National Bancorp	Evansville	IN	Preferred Stock w/ Warrants	\$ 100,000,000	Par	3/31/2009 4	\$ 100,000,000	\$ 0	Warrants	5/8/2009	Warrants	R	\$ 1,200,000
35		Capital Bank Corporation	Raleigh	NC	Preferred Stock w/ Warrants	\$ 41,279,000	Par	1/28/2011 ³⁵	\$ 41,279,000	\$ 0	N/A	N/A	N/A 35	· -	N/A
		Pacific International Bancorp	Seattle	WA	Preferred Stock w/ Warrants	\$ 6,500,000	Par								
		SVB Financial Group	Santa Clara	CA	Preferred Stock w/ Warrants	\$ 235,000,000	Par	12/23/2009 5	\$ 235,000,000	\$ 0	Warrants	6/16/2010	Warrants 9	R	\$ 6,820,000
	12/12/2008	LNB Bancorp Inc.	Lorain	OH	Preferred Stock w/ Warrants	\$ 25,223,000	Par								
43 - 5/13/2011	12/12/2008	M&T Bank Corporation (Wilmington Trust Corporation)	Wilmington	DE	Preferred Stock w/ Warrants	\$ 330,000,000	Par	5/13/2011 ⁴³	\$ 330,000,000	\$ 0	Warrants			11	
	12/12/2008	Susquehanna Bancshares, Inc	Lititz	PA	Preferred Stock w/ Warrants	\$ 300,000,000	Par	4/21/2010 4	\$ 200,000,000	\$ 100,000,000	Preferred Stock w/ Warrants	1/19/2011	Warrants	R	\$ 5,269,179
								12/22/2010 4	\$ 100,000,000	\$ 0	Warrants				
	12/12/2008	Signature Bank	New York	NY	Preferred Stock w/ Warrants	\$ 120,000,000	Par	3/31/2009 4	\$ 120,000,000	\$ 0	Warrants	3/10/2010	Warrants	Α	\$ 11,150,940
	12/12/2008	HopFed Bancorp	Hopkinsville	KY	Preferred Stock w/ Warrants	\$ 18,400,000	Par								
	12/12/2008	Citizens Republic Bancorp, Inc.	Flint	MI	Preferred Stock w/ Warrants	\$ 300,000,000	Par								
	12/12/2008	Indiana Community Bancorp	Columbus	IN	Preferred Stock w/ Warrants	\$ 21,500,000	Par								
	12/12/2008	Bank of the Ozarks, Inc.	Little Rock	AR	Preferred Stock w/ Warrants	\$ 75,000,000	Par	11/4/2009 4	\$ 75,000,000	\$ 0	Warrants	11/24/2009	Warrants	R	\$ 2,650,000
66 - 11/30/2011	12/12/2008	BBCN Bancorp, Inc. (Center Financial Corporation)	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 55,000,000	Par								
		NewBridge Bancorp	Greensboro	NC	Preferred Stock w/ Warrants	\$ 52,372,000	Par								
		Sterling Bancshares, Inc.	Houston	TX	Preferred Stock w/ Warrants	\$ 125,198,000	Par	5/5/2009 4	\$ 125,198,000	\$ 0	Warrants	6/9/2010	Warrants	Α	\$ 2,857,915
		The Bancorp, Inc.	Wilmington	DE	Preferred Stock w/ Warrants	\$ 45,220,000	Par	3/10/2010 5	\$ 45,220,000	\$ 0	Warrants	9/8/2010	Warrants 9	R	\$ 4,753,985
50	12/12/2008	TowneBank	Portsmouth	VA	Preferred Stock w/ Warrants	\$ 76,458,000	Par	9/22/2011 50	\$ 76,458,000	\$ 0	Warrants				
76 - 3/28/2012	12/12/2008 12/12/2008	Wilshire Bancorp, Inc.	Los Angeles	CA VA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 62,158,000	Par Par	3/28/2012 76	\$ 57,766,994	\$ 0	Warrants			44	
		Valley Financial Corporation	Roanoke		Mandatorily Convertible Preferred Stock w/	\$ 16,019,000								+	
22	12/12/2008	Independent Bank Corporation	Ionia	MI	Warrants	\$ 74,426,000	Par				Preferred Stock w/			+	
	12/12/2008	Pinnacle Financial Partners, Inc.	Nashville	TN	Preferred Stock w/ Warrants	\$ 95,000,000	Par	12/28/2011 4	\$ 23,750,000	\$ 71,250,000	Warrants				
	12/12/2008	First Litchfield Financial Corporation	Litchfield	CT	Preferred Stock w/ Warrants	\$ 10,000,000	Par	4/7/2010 4	\$ 10,000,000	\$ 0	Warrants	4/7/2010	Warrants	R	\$ 1,488,046
		National Penn Bancshares, Inc.	Boyertown	PA	Preferred Stock w/ Warrants	\$ 150,000,000	Par	3/16/2011 4	\$ 150,000,000	\$ 0	Warrants	4/13/2011	Warrants 9	R	\$ 1,000,000
		Northeast Bancorp	Lewiston	ME	Preferred Stock w/ Warrants	\$ 4,227,000	Par							Ш	
50		Citizens South Banking Corporation	Gastonia	NC	Preferred Stock w/ Warrants	\$ 20,500,000	Par	9/22/2011 ⁵⁰	\$ 20,500,000	\$ 0	Warrants	11/9/2011	Warrants	R	\$ 225,157
	12/12/2008	Virginia Commerce Bancorp	Arlington	VA	Preferred Stock w/ Warrants	\$ 71,000,000	Par							$\bot \bot$	
		Fidelity Bancorp, Inc.	Pittsburgh		Preferred Stock w/ Warrants	\$ 7,000,000								44	
		LSB Corporation	North Andover	MA	Preferred Stock w/ Warrants	\$ 15,000,000	Par	11/18/2009 4	\$ 15,000,000	\$ 0	Warrants	12/16/2009	Warrants	R	\$ 560,000
		Intermountain Community Bancorp	Sandpoint		Preferred Stock w/ Warrants	\$ 27,000,000	Par							++	
1		Community West Bancshares	Goleta		Preferred Stock w/ Warrants	\$ 15,600,000		1				ļ		+	
		Synovus Financial Corp.	Columbus		Preferred Stock w/ Warrants	\$ 967,870,000	Par	1				ļ		+	
70		Tennessee Commerce Bancorp, Inc.	Franklin	TN	Preferred Stock w/ Warrants	\$ 30,000,000	Par	1				.		+	
		Community Bankers Trust Corporation	Glen Allen	VA	Preferred Stock w/ Warrants	\$ 17,680,000	Par	1				.		+	
		BancTrust Financial Group, Inc.	Mobile	AL	Preferred Stock w/ Warrants	\$ 50,000,000	Par	 				-		++	
 		Enterprise Financial Services Corp.	St. Louis	MO	Preferred Stock w/ Warrants	\$ 35,000,000	Par	 				-		++	
40		Mid Penn Bancorp, Inc.	Millersburg	PA	Preferred Stock w/ Warrants	\$ 10,000,000 \$ 8,500,000	Par	0/4/0044 49	¢ 0.500.000	¢ ^	\Max	0/14/2014	\M/ausa=+-	- P	045.000
49		Summit State Bank	Santa Rosa	CA	Preferred Stock w/ Warrants	* -,,,,,,,	Par	8/4/2011 49	\$ 8,500,000	\$ 0	Warrants	9/14/2011	Warrants	R	\$ 315,000
	12/19/2008	VIST Financial Corp.	Wyomissing	PA	Preferred Stock w/ Warrants	\$ 25,000,000	Par]		l .	l .		

		Seller			Purchas	se Details		Canital Ren	ayment Details		ment Remaining I Repayment		Final Dispo	sition		
	F	Collor			T diona	De Details		Cupitai itop	ayment Details	Aiter Gapita	Remaining	Final	Disposition			
							Pricing	Capital	Capital Repayment	Remaining Capital	Investment	Disposition	Investment		Final	Disposition
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Mechanism	Repayment Date	Amount (Loss) 6	Amount	Description	Date	Description	15	P	roceeds
	12/19/2008	Wainwright Bank & Trust Company	Boston	MA	Preferred Stock w/ Warrants	\$ 22,000,000	Par	11/24/2009 4	\$ 22,000,000	\$ 0	Warrants	12/16/2009	Warrants	R	\$	568,700
45 - 6/3/2011	12/19/2008	Whitney Holding Corporation	New Orleans	LA	Preferred Stock w/ Warrants	\$ 300,000,000	Par	6/3/2011	\$ 300,000,000	\$ 0	Warrants	6/3/2011	Warrants	⁴⁵ R	\$	6,900,000
81 - 4/19/2012	12/19/2008	The Connecticut Bank and Trust Company	Hartford	СТ	Preferred Stock w/ Warrants	\$ 5,448,000	Par	4/19/2012 ⁸¹	\$ 5,448,000	\$ 0	Warrants	4/19/2012	Warrants	⁸¹ R	\$	792,783
50	12/19/2008	CoBiz Financial Inc.	Denver	CO	Preferred Stock w/ Warrants	\$ 64,450,000	Par	9/8/2011 50	\$ 64,450,000	\$ 0	Warrants	11/18/2011	Warrants	Р	\$	143,677
64 - 10/21/2011	12/19/2008	Santa Lucia Bancorp	Atascadero	CA	Preferred Stock w/ Warrants	\$ 4,000,000	Par	10/21/2011 ⁶⁴	\$ 2,800,000	\$ 0	N/A	N/A	N/A	64 -		N/A
77 - 3/28/2012	12/19/2008	Seacoast Banking Corporation of Florida	Stuart	FL	Preferred Stock w/ Warrants	\$ 50,000,000	Par	3/28/2012 77		•	Warrants				<u> </u>	
50	12/19/2008	Horizon Bancorp	Michigan City	IN	Preferred Stock w/ Warrants	\$ 25,000,000	Par	11/10/2010 ⁴ 8/25/2011 ⁵⁰	\$ 6,250,000 \$ 18,750,000	\$ 18,750,000 \$ 0	Warrants	11/18/2011	Warrants	Р	\$	1,750,551
		Fidelity Southern Corporation	Atlanta	GA	Preferred Stock w/ Warrants	\$ 48,200,000	Par								<u> </u>	
	12/19/2008	Community Financial Corporation	Staunton	VA	Preferred Stock w/ Warrants	\$ 12,643,000	Par								<u> </u>	
	12/19/2008	Berkshire Hills Bancorp, Inc.	Pittsfield	MA	Preferred Stock w/ Warrants	\$ 40,000,000	Par	5/27/2009 4	\$ 40,000,000	\$ 0	Warrants	6/24/2009	Warrants	R	\$	1,040,000
50		First California Financial Group, Inc	Westlake Village	CA	Preferred Stock w/ Warrants	\$ 25,000,000	Par	7/14/2011 ⁵⁰	\$ 25,000,000	\$ 0	Warrants	8/24/2011	Warrants	R	\$	599,042
50	12/19/2008	AmeriServ Financial, Inc	Johnstown	PA	Preferred Stock w/ Warrants	\$ 21,000,000	Par	8/11/2011 ⁵⁰	\$ 21,000,000	\$ 0	Warrants	11/2/2011	Warrants	R	\$	825,000
30 - 9/29/2010		Security Federal Corporation	Aiken	SC	Preferred Stock w/ Warrants	\$ 18,000,000	Par	9/29/2010 4	\$ 18,000,000	\$ 0	Warrants				<u> </u>	
		Wintrust Financial Corporation	Lake Forest	IL	Preferred Stock w/ Warrants	\$ 250,000,000	Par	12/22/2010 4	\$ 250,000,000	\$ 0	Warrants	2/8/2011	Warrants	Α Α	\$	25,600,564
		Flushing Financial Corporation	Lake Success	NY	Preferred Stock w/ Warrants	\$ 70,000,000	Par	10/28/2009 5	\$ 70,000,000	\$ 0	Warrants	12/30/2009	Warrants	9 R	\$	900,000
	12/19/2008	Monarch Financial Holdings, Inc.	Chesapeake	VA	Preferred Stock w/ Warrants	\$ 14,700,000	Par	12/23/2009 5	\$ 14,700,000	\$ 0	Warrants	2/10/2010	Warrants	⁹ R	\$	260,000
	12/19/2008	StellarOne Corporation	Charlottesville	VA	Preferred Stock w/ Warrants	\$ 30,000,000	Par	4/13/2011 4	• 1,000,000	\$ 22,500,000	Preferred Stock w/ Warrants					
18	12/19/2008	Union First Market Bankshares Corporation	Bowling Green	VA	Preferred Stock w/ Warrants	\$ 59,000,000	Par	12/28/2011 ⁴ 11/18/2009 ⁵	\$ 22,500,000 \$ 59,000,000	\$ 0 \$ 0	Warrants Warrants	12/23/2009	Warrants	9 R	\$	450,000
-	12/19/2008	(Union Bankshares Corporation) Tidelands Bancshares, Inc	Mount Pleasant	SC	Preferred Stock w/ Warrants	\$ 14,448,000	Par								\vdash	
+		Bancorp Rhode Island, Inc.	Providence	RI	Preferred Stock w/ Warrants	\$ 30,000,000	Par	8/5/2009 4	\$ 30,000,000	\$ 0	Warrants	9/30/2009	Warrants	D		1,400,000
		Hawthorn Bancshares, Inc.	Lee's Summit	MO	Preferred Stock w/ Warrants	\$ 30,255,000	Par	6/3/2009	\$ 30,000,000	\$ 0	Wallalits	9/30/2009	Waitants	, r	- J	1,400,000
49		The Elmira Savings Bank, FSB	Elmira	NY	Preferred Stock w/ Warrants	\$ 9,090,000	Par	8/25/2011 49	\$ 9,090,000	\$ 0	Warrants				\vdash	
49		Alliance Financial Corporation	Syracuse	NY	Preferred Stock w/ Warrants	\$ 26,918,000	Par	5/13/2009 4	\$ 26,918,000	\$ 0	Warrants	6/17/2009	Warrants	Ь	•	900,000
50		Heartland Financial USA, Inc.	Dubuque	IA	Preferred Stock w/ Warrants	\$ 81,698,000	Par	9/15/2011 50	\$ 81,698,000	\$ 0	Warrants	9/28/2011	Warrants	P	\$	1,800,000
30		,	'							*	Preferred Stock w/	3/20/2011	vvariants	- 1	- T	1,000,000
2		Citizens First Corporation FFW Corporation	Bowling Green Wabash	KY IN	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$ 8,779,000 \$ 7,289,000	Par Par	2/16/2011 4	\$ 2,212,308	\$ 6,566,692	Warrants				<u> </u>	
2, 49		Plains Capital Corporation	Dallas	TX	Preferred Stock w/ Exercised Warrants	\$ 87,631,000	Par	9/27/2011 49	\$ 87,631,000	\$ 0	Preferred Stock ²	9/27/2011	Preferred Stock	2,7 R	\$	4,382,000
2, 49		Tri-County Financial Corporation	Waldorf	MD	Preferred Stock w/ Exercised Warrants	\$ 15,540,000	Par	9/22/2011 49	\$ 15,540,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock	2,7 R	\$	777.000
2, 3		OneUnited Bank	Boston	MA	Preferred Stock	\$ 12,063,000	Par	0/22/2011	Ψ 10,010,000	*	T Teleffed Olock	0/22/2011	1 Tolonou Olook		Ť	711,000
2		Patriot Bancshares, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 26,038,000	Par									
2	12/19/2008	Pacific City Financial Corporation	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 16,200,000	Par									
2		Marquette National Corporation	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 35,500,000	Par									
2		Exchange Bank	Santa Rosa	CA	Preferred Stock w/ Exercised Warrants	\$ 43,000,000	Par									
2		Monadnock Bancorp, Inc.	Peterborough	NH	Preferred Stock w/ Exercised Warrants	\$ 1,834,000	Par									
2	12/19/2008	Bridgeview Bancorp, Inc.	Bridgeview	IL	Preferred Stock w/ Exercised Warrants	\$ 38,000,000	Par									
2		Fidelity Financial Corporation	Wichita	KS	Preferred Stock w/ Exercised Warrants	\$ 36,282,000	Par									
2	12/19/2008	Patapsco Bancorp, Inc.	Dundalk	MD	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par									
2	12/19/2008	NCAL Bancorp	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par									
2, 50	12/19/2008	FCB Bancorp, Inc.	Louisville	KY	Preferred Stock w/ Exercised Warrants	\$ 9,294,000	Par	9/22/2011 50	\$ 9,294,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock	^{2,7} R	\$	465,000
	12/23/2008	First Financial Bancorp	Cincinnati	ОН	Preferred Stock w/ Warrants	\$ 80,000,000	Par	2/24/2010 5	\$ 80,000,000	\$ 0	Warrants	6/2/2010	Warrants	9 A	\$	2,966,288
	12/23/2008	Bridge Capital Holdings	San Jose	CA	Preferred Stock w/ Warrants	\$ 23,864,000	Par	2/23/2011 ⁴	\$ 15,000,000 \$ 8,864,000		Preferred Stock w/ Warrants Warrants	4/20/2011	Warrants	R	\$	1,395,000
 	12/23/2008	International Bancshares Corporation	Laredo	TX	Preferred Stock w/ Warrants	\$ 216,000,000	Par	3/10/2011	φ 5,554,000	ψ U	vvairants	1	1		 	
 		International Bancsnares Corporation First Sound Bank					Par					1	1			
		M&T Bank Corporation	Seattle Buffalo	NY	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 7,400,000 \$ 600,000,000	Par	5/18/2011 4	\$ 370,000,000	\$ 230,000,000	Preferred Stock w/					
49		Emclaire Financial Corp.	Emlenton	PA	Preferred Stock w/ Warrants	\$ 7,500,000	Par	8/18/2011 ⁴⁹	\$ 7,500,000		Warrants Warrants	12/7/2011	Warrants	ь	\$	E4 440
49		Park National Corporation	Newark		Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 7,500,000		4/25/2012 4			Warrants	12/1/2011	vvariants	I R	- P	51,113
L	12/20/2000	r ark readonal Corporadol1	14CWain	OH	1 Totottou Otook W/ Wallants	Ψ 100,000,000	ı aı	7/23/2012	Ψ 100,000,000	Ψ 0	vvailallis	I	1		ь	

		0.11				D				Treasury Investi			E. 15: "		
	-	Seller	1	1	Purchas	se Details	1	Capital Rep	ayment Details	After Capital	Remaining	Final	Final Disposit	ion	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Disposition Investment Description	15	Final Disposition Proceeds
59 - 9/7/2011		Green Bankshares, Inc.	Greeneville	TN	Preferred Stock w/ Warrants	\$ 72,278,000	Par	9/7/2011 ⁵⁹	\$ 68,700,000	\$ 0	N/A	N/A	N/A 59	9 -	N/A
	12/23/2008	Cecil Bancorp, Inc.	Elkton	MD	Preferred Stock w/ Warrants	\$ 11,560,000	Par								
	12/20/2000	Coon Bancorp, mo.	LIKON	IVID	Treiend Stock W Waltand	Ψ 11,000,000	1 41				Preferred Stock w/			$\pm \pm$	
	12/23/2008	Financial Institutions, Inc.	Warsaw	NY	Preferred Stock w/ Warrants	\$ 37,515,000	Par		\$ 12,505,000 \$ 25,010,000	\$ 25,010,000 \$ 0	Warrants Warrants	5/11/2011	Warrants	R	\$ 2,079,963
	12/23/2008	Fulton Financial Corporation	Lancaster	PA	Preferred Stock w/ Warrants	\$ 376,500,000	Par	7/14/2010 4	\$ 376,500,000	\$ 0	Warrants	9/8/2010	Warrants	R	\$ 10,800,000
30 - 9/3/2010	12/23/2008	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock w/ Warrants	\$ 10,300,000	Par		\$ 10,300,000	\$ 0	Warrants	0.0.00	Trainamo	Ħ	
50	12/23/2008	MutualFirst Financial, Inc.	Muncie	IN	Preferred Stock w/ Warrants	\$ 32,382,000	Par	8/25/2011 50	\$ 32,382,000	\$ 0	Warrants	9/28/2011	Warrants	R :	\$ 900,194
	12/23/2008	BCSB Bancorp, Inc.	Baltimore	MD	Preferred Stock w/ Warrants	\$ 10,800,000	Par	1/26/2011 4	\$ 10,800,000	\$ 0	Warrants	0,-0,-0	Trairante	Ħ	
		HMN Financial, Inc.	Rochester	MN	Preferred Stock w/ Warrants	\$ 26,000,000	Par	.,,	*,,	•				\pm	
39- 3/11/2011	12/23/2008	First Community Bank Corporation of America	Pinellas Park	FL	Preferred Stock w/ Warrants	\$ 10,685,000	Par	5/31/2011 ³⁹	\$ 7,754,267	\$ 0	N/A	N/A	N/A	1-1	N/A
0/11/2011	12/23/2008	Sterling Bancorp	New York	NY	Preferred Stock w/ Warrants	\$ 42,000,000	Par	4/27/2011 4	\$ 42,000,000	\$ 0	Warrants	5/18/2011	Warrants	R :	\$ 945,775
	12/23/2008	Intervest Bancshares Corporation	New York	NY	Preferred Stock w/ Warrants	\$ 25,000,000	Par		, , , , , , , , , , , , , , , , , , , ,	,					
		Peoples Bancorp of North Carolina, Inc.	Newton	NC	Preferred Stock w/ Warrants	\$ 25,054,000	Par							\pm	
67 - 12/29/2011	12/23/2008	F.N.B. Corporation (Parkvale Financial Corporation)	Hermitage	PA	Preferred Stock w/ Warrants	\$ 31,762,000	Par	1/3/2012 ⁶⁷	\$ 31,762,000	\$ 0	Warrants				
	12/23/2008	Timberland Bancorp, Inc.	Hoguiam	WA	Preferred Stock w/ Warrants	\$ 16,641,000	Par							T	
	12/23/2008	1st Constitution Bancorp	Cranbury	NJ	Preferred Stock w/ Warrants	\$ 12,000,000	Par	10/27/2010 4	\$ 12,000,000	\$ 0	Warrants	11/18/2011	Warrants	Р :	\$ 326,576
		Central Jersey Bancorp	Oakhurst	NJ	Preferred Stock w/ Warrants	\$ 11,300,000	Par	11/24/2010 4	\$ 11,300,000	\$ 0	Warrants	12/1/2010	Warrants	R	\$ 319.659
2	12/23/2008	Western Illinois Bancshares Inc.	Monmouth	IL	Preferred Stock w/ Exercised Warrants	\$ 6,855,000	Par		, , , , , , , , , , , , , , , , , , , ,	,					
2		Saigon National Bank	Westminster	CA	Preferred Stock w/ Exercised Warrants	\$ 1,549,000	Par							+	
2		Capital Pacific Bancorp	Portland	OR	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par							+	
2		Uwharrie Capital Corp	Albemarle	NC	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par								
3, 30 - 8/20/2010	12/23/2008	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	Par	8/20/2010 4	\$ 5,500,000	\$ 0	N/A	N/A	N/A	1-	N/A
2	12/23/2008	The Little Bank, Incorporated	Kinston	NC	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par								
2	12/23/2008	Pacific Commerce Bank	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 4,060,000	Par								
2, 49	12/23/2008	Citizens Community Bank	South Hill	VA	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par	7/28/2011 ⁴⁹	\$ 3,000,000	\$ 0	Preferred Stock ²	7/28/2011	Preferred Stock 2,	⁷ R :	\$ 150,000
2, 49	12/23/2008	Seacoast Commerce Bank	Chula Vista	CA	Preferred Stock w/ Exercised Warrants	\$ 1,800,000	Par	9/1/2011 49	\$ 1,800,000	\$ 0	Preferred Stock ²	9/1/2011	Preferred Stock 2,	⁷ R :	\$ 90,000
2	12/23/2008	TCNB Financial Corp.	Dayton	ОН	Preferred Stock w/ Exercised Warrants	\$ 2,000,000	Par	8/3/2011 4	\$ 2,000,000	\$ 0	Preferred Stock ²	8/3/2011	Preferred Stock 2,	⁷ R :	\$ 100,000
2	12/23/2008	Leader Bancorp, Inc.	Arlington	MA	Preferred Stock w/ Exercised Warrants	\$ 5,830,000	Par	11/24/2010 4	\$ 5,830,000	\$ 0	Preferred Stock ²	11/24/2010	Preferred Stock 2,	⁷ R :	\$ 292,000
2, 49	12/23/2008	Nicolet Bankshares, Inc.	Green Bay	WI	Preferred Stock w/ Exercised Warrants	\$ 14,964,000	Par	9/1/2011 49	\$ 14,964,000	\$ 0	Preferred Stock ²	9/1/2011	Preferred Stock 2,	⁷ R :	\$ 748,000
			ĺ					11/24/2009 4	\$ 3,455,000	\$ 10,340,000	Preferred Stock ²				
2, 49	12/23/2008	Magna Bank	Memphis	TN	Preferred Stock w/ Exercised Warrants	\$ 13,795,000	Par	6/8/2011 4	\$ 3,455,000	\$ 6,885,000	Preferred Stock ²	8/18/2011	Preferred Stock 2,	⁷ R :	\$ 690,000
								8/18/2011 49	\$ 6,885,000	\$ 0	Preferred Stock ²	1			
2	12/23/2008	Western Community Bancshares, Inc.	Palm Desert	CA	Preferred Stock w/ Exercised Warrants	\$ 7,290,000	Par								
2	12/23/2008	Community Investors Bancorp, Inc.	Bucyrus	ОН	Preferred Stock w/ Exercised Warrants	\$ 2,600,000	Par								
2	12/23/2008	Capital Bancorp, Inc.	Rockville	MD	Preferred Stock w/ Exercised Warrants	\$ 4,700,000	Par	12/30/2010 4	\$ 4,700,000	\$ 0	Preferred Stock 2	12/30/2010	Preferred Stock 2,	⁷ R :	\$ 235,000
2, 49	12/23/2008	Cache Valley Banking Company	Logan	UT	Preferred Stock w/ Exercised Warrants	\$ 4,767,000	Par	7/14/2011 ⁴⁹	\$ 4,767,000	\$ 0	Preferred Stock 2	7/14/2011	Preferred Stock 2,	⁷ R :	\$ 238,000
2, 61	12/23/2008	Citizens Bancorp	Nevada City	CA	Preferred Stock w/ Exercised Warrants	\$ 10,400,000	Par								
2	12/23/2008	Tennessee Valley Financial Holdings, Inc.	Oak Ridge	TN	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par								
2, 50	12/23/2008	Pacific Coast Bankers' Bancshares	San Francisco	CA	Preferred Stock w/ Exercised Warrants	\$ 11,600,000	Par	7/28/2011 50	\$ 11,600,000	\$ 0	Preferred Stock 2	7/28/2011	Preferred Stock 2,	⁷ R :	\$ 580,000
	12/31/2008	SunTrust Banks, Inc.	Atlanta	GA	Preferred Stock w/ Warrants	\$ 1,350,000,000	Par	3/30/2011 4	\$ 1,350,000,000	\$ 0	Warrants	9/22/2011	Warrants	Α :	\$ 15,996,899
	12/31/2008	The PNC Financial Services Group Inc.	Pittsburgh	PA	Preferred Stock w/ Warrants	\$ 7,579,200,000	Par	2/10/2010 4	\$ 7,579,200,000	\$ 0	Warrants	4/29/2010	Warrants	Α :	\$ 320,277,984
	12/31/2008	Fifth Third Bancorp	Cincinnati	OH	Preferred Stock w/ Warrants	\$ 3,408,000,000	Par	2/2/2011 4	\$ 3,408,000,000	\$ 0	Warrants	3/16/2011	Warrants	R :	\$ 280,025,936
31 - 9/30/2010	12/31/2008	Hampton Roads Bankshares, Inc.	Norfolk	VA	Common Stock w/ Warrants	\$ 80,347,000	Par								
16	12/31/2008	CIT Group Inc.	New York	NY	Contingent Value Rights	\$ 2,330,000,000	Par	2/8/2010 ¹⁶	\$ 0	\$ 0	N/A	N/A	N/A		N/A
	12/31/2008	West Bancorporation, Inc.	West Des Moines	IA	Preferred Stock w/ Warrants	\$ 36,000,000	Par	6/29/2011 4	\$ 36,000,000	\$ 0	Warrants	8/31/2011	Warrants	R :	\$ 700,000
2	12/31/2008	First Banks, Inc.	Clayton	MO	Preferred Stock w/ Exercised Warrants	\$ 295,400,000	Par								
1a, 1b	1/9/2009	Bank of America Corporation	Charlotte	NC	Preferred Stock w/ Warrants	\$ 10,000,000,000	Par	12/9/2009 4	\$ 10,000,000,000	\$ 0	Warrants	3/3/2010	Warrants 18	b A :	\$ 122,365,216
	1/9/2009	FirstMerit Corporation	Akron	ОН	Preferred Stock w/ Warrants	\$ 125,000,000	Par	4/22/2009 4	\$ 125,000,000	\$ 0	Warrants	5/27/2009	Warrants	R :	\$ 5,025,000
	1/9/2009	Farmers Capital Bank Corporation	Frankfort	KY	Preferred Stock w/ Warrants	\$ 30,000,000	Par		*					$\top \top$	

		Seller			Durchas	se Details		Canital Pon	payment Details	Treasury Invest After Capital			Final Dispos	ition	
		Seller			Fulcilas	Details	ı	Сарнаі Кер	ayment Details	Alter Capital	Remaining	Final	Disposition	IIIII	
							Pricing	Capital	Capital Repayment	Remaining Capital	Investment	Disposition	Investment		Final Disposition
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Mechanism	Repayment Date	Amount (Loss) 6	Amount	Description	Date	Description	15	Proceeds
								1/6/2010 4	\$ 7,172,000	\$ 21,513,000	Preferred Stock w/ Warrants				
	1/9/2009	Peapack-Gladstone Financial Corporation	Gladstone	NJ	Preferred Stock w/ Warrants	\$ 28,685,000	Par	3/2/2011 4	\$ 7,172,000	\$ 14,341,000	Preferred Stock w/ Warrants	4/4/2012	Warrants	R S	\$ 110,000
								1/11/2012 4	\$ 14,341,000	\$ 0	Warrants				
	1/9/2009	Commerce National Bank	Newport Beach	CA	Preferred Stock w/ Warrants	\$ 5,000,000	Par	10/7/2009 4	\$ 5,000,000	\$ 0	Warrants				
	1/9/2009	The First Bancorp, Inc.	Damariscotta	ME	Preferred Stock w/ Warrants	\$ 25,000,000	Par	8/24/2011 4	\$ 12,500,000	\$ 12,500,000	Preferred Stock w/ Warrants				
	1/9/2009	Sun Bancorp, Inc.	Vineland	NJ	Preferred Stock w/ Warrants	\$ 89,310,000	Par	4/8/2009 4	\$ 89,310,000	\$ 0	Warrants	5/27/2009	Warrants	R '	\$ 2,100,000
65 - 11/15/2011	1/9/2009	Crescent Financial Bancshares, Inc. (Crescent Financial Corporation)	Cary	NC	Preferred Stock w/ Warrants	\$ 24,900,000	Par								
	1/9/2009	American Express Company	New York	NY	Preferred Stock w/ Warrants	\$ 3,388,890,000	Par	6/17/2009 4	\$ 3,388,890,000	\$ 0	Warrants	7/29/2009	Warrants	R S	\$ 340,000,000
37, 46 - 3/29/2012	1/9/2009	Central Pacific Financial Corp.	Honolulu	н	Common Stock w/ Warrants	\$ 135,000,000	Par	6/17/2011 ⁴⁶	\$ 35,883,281 \$ 36,039,222	\$ 99,116,719 \$ 0	Common Stock w/ Warrants Warrants				
	4/0/2000	Contract Financial Composition	Ot 1i-	MO	Drofeward Charles w/ Wermante	¢ 22.000.000	Dor	3/29/2012	Ψ 30,033,222	Ψ 0	vvariants			$+\!\!+\!\!\!+$	
-	1/9/2009 1/9/2009	Centrue Financial Corporation Eastern Virginia Bankshares, Inc.	St. Louis Tappahannock	MO VA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 32,668,000 \$ 24,000,000	Par Par							$+\!\!+\!\!\!+$	
	1/9/2009	Colony Bankcorp, Inc.	Fitzgerald	GA	Preferred Stock w/ Warrants	\$ 24,000,000	Par							$+\!\!+$	
	1/9/2009	Independent Bank Corp.	Rockland	MA	Preferred Stock w/ Warrants	\$ 78,158,000	Par	4/22/2009 4	\$ 78,158,000	\$ 0	Warrants	5/27/2009	Warrants	R	\$ 2,200,000
33	1/9/2009	Cadence Financial Corporation	Starkville	MS	Preferred Stock w/ Warrants	\$ 44,000,000	Par	3/4/2011 ³³	\$ 38,000,000	\$ 0	N/A	N/A	N/A	- 	N/A
	1/9/2009	LCNB Corp.	Lebanon	ОН	Preferred Stock w/ Warrants	\$ 13,400,000	Par	10/21/2009 4	\$ 13,400,000	\$ 0	Warrants	11/18/2011	Warrants	Р	\$ 602,557
49	1/9/2009	Center Bancorp, Inc.	Union	NJ	Preferred Stock w/ Warrants	\$ 10,000,000	Par	9/15/2011 49	\$ 10,000,000	\$ 0	Warrants	12/7/2011	Warrants	R	\$ 245,000
	1/9/2009	F.N.B. Corporation	Hermitage	PA	Preferred Stock w/ Warrants	\$ 100,000,000	Par	9/9/2009 4	\$ 100,000,000	\$ 0	Warrants	11/18/2011	Warrants	Р \$	\$ 690,100
	1/9/2009	C&F Financial Corporation	West Point	VA	Preferred Stock w/ Warrants	\$ 20,000,000	Par	7/27/2011 4	\$ 10,000,000	\$ 10,000,000	Preferred Stock w/ Warrants				
								4/11/2012 4	\$ 10,000,000	\$ 0	Warrants			Ш	
	1/9/2009	North Central Bancshares, Inc.	Fort Dodge	IA	Preferred Stock w/ Warrants	\$ 10,200,000	Par	12/14/2011 4	\$ 10,200,000	\$ 0	Warrants	1/11/2012	Warrants	R S	\$ 600,000
	1/9/2009	Carolina Bank Holdings, Inc.	Greensboro	NC	Preferred Stock w/ Warrants	\$ 16,000,000	Par							\dashv	
50	1/9/2009	First Bancorp	Troy	NC	Preferred Stock w/ Warrants	\$ 65,000,000	Par	9/1/2011 50	\$ 65,000,000	\$ 0	Warrants	11/18/2011	Warrants	Р (\$ 924,462
40	1/9/2009	First Financial Service Corporation	Elizabethtown	KY	Preferred Stock w/ Warrants	\$ 20,000,000	Par	0/40/0044 49	A 40 500 000	^	141	0/00/0044	144		
49 49	1/9/2009 1/9/2009	Codorus Valley Bancorp, Inc. MidSouth Bancorp, Inc.	York Lafayette	PA LA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 16,500,000 \$ 20,000,000	Par Par	8/18/2011 ⁴⁹ 8/25/2011 ⁴⁹	\$ 16,500,000 \$ 20,000,000	\$ 0 \$ 0	Warrants Warrants	9/28/2011	Warrants Warrants	P S	\$ 526,604 \$ 206,557
49	1/9/2009	First Security Group, Inc.	Chattanooga	TN	Preferred Stock w/ Warrants	\$ 20,000,000	Par	6/23/2011	\$ 20,000,000	\$ 0	waiiaiiis	11/10/2011	Wallalits		200,337
	1/9/2009	Shore Bancshares, Inc.	Easton	MD	Preferred Stock w/ Warrants	\$ 25,000,000	Par	4/15/2009 4	\$ 25,000,000	\$ 0	Warrants	11/16/2011	Warrants	R S	\$ 25,000
2	1/9/2009	The Queensborough Company	Louisville	GA	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par	1, 10,2000	Ψ 20,000,000	•	vvarianto	11/10/2011	Warranto	- 	, 20,000
2	1/9/2009	American State Bancshares, Inc.	Great Bend	KS	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par	11/2/2011 4	\$ 6,000,000	\$ 0	Preferred Stock ²	11/2/2011	Preferred Stock	2,7 R	\$ 300,000
2, 49	1/9/2009	Security California Bancorp	Riverside	CA	Preferred Stock w/ Exercised Warrants	\$ 6,815,000	Par	9/15/2011 49	\$ 6,815,000	\$ 0	Preferred Stock ²	9/15/2011		^{2,7} R §	
2, 49	1/9/2009	Security Business Bancorp	San Diego	CA	Preferred Stock w/ Exercised Warrants	\$ 5,803,000	Par	7/14/2011 ⁴⁹	\$ 5,803,000	\$ 0	Preferred Stock ²	7/14/2011	Preferred Stock	2,7 R	\$ 290,000
2	1/9/2009	Sound Banking Company	Morehead City	NC	Preferred Stock w/ Exercised Warrants	\$ 3,070,000	Par								
3	1/9/2009	Mission Community Bancorp	San Luis Obispo	CA	Preferred Stock	\$ 5,116,000	Par	12/28/2011 4	\$ 5,116,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 49	1/9/2009	Redwood Financial Inc.	Redwood Falls	MN	Preferred Stock w/ Exercised Warrants	\$ 2,995,000	Par	8/18/2011 ⁴⁹	\$ 2,995,000	\$ 0	Preferred Stock ²	8/18/2011	Preferred Stock	^{2,7} R 5	\$ 150,000
2	1/9/2009	Surrey Bancorp	Mount Airy	NC	Preferred Stock w/ Exercised Warrants	\$ 2,000,000	Par	12/29/2010 4	\$ 2,000,000	\$ 0	Preferred Stock ²	12/29/2010	Preferred Stock	4/ R 5	\$ 100,000
2	1/9/2009	Independence Bank	East Greenwich	RI	Preferred Stock w/ Exercised Warrants	\$ 1,065,000	Par							$+\!\!+$	
2	1/9/2009	Valley Community Bank	Pleasanton	CA MD	Preferred Stock w/ Exercised Warrants	\$ 5,500,000	Par Par							$+\!\!+$	
2, 49	1/9/2009 1/9/2009	Rising Sun Bancorp Community Trust Financial Corporation	Rising Sun Ruston	LA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 5,983,000 \$ 24,000,000	Par	7/6/2011 ⁴⁹	\$ 24,000,000	\$ 0	Droforrod Ctask 2	7/6/2011	Preferred Stock	^{2,7} R S	\$ 1,200,000
2, 49		GrandSouth Bancorporation	Greenville	SC	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 24,000,000	Par	9/8/2011 ⁵⁰			Preferred Stock ² Preferred Stock ²			2,7 R 9	
2, 30	1/9/2009	Texas National Bancorporation	Jacksonville		Preferred Stock w/ Exercised Warrants	\$ 3,981,000	Par	5/19/2010 4			Preferred Stock ²	5/19/2010	1 Totolica Otook	٠, ,	Ψ -100,000
2		Congaree Bancshares, Inc.	Cayce		Preferred Stock w/ Exercised Warrants	\$ 3,285,000	Par	2, 12, 21.0	. 2,22.,000	,	1 Talefred Glock	33 1 23 2 2 7 0	1 13101100 0100K	1	
2		New York Private Bank & Trust Corporation	New York		Preferred Stock w/ Exercised Warrants	\$ 267,274,000	Par							$\dashv \uparrow$	
		Home Bancshares, Inc.	Conway	AR	Preferred Stock w/ Warrants	\$ 50,000,000	Par	7/6/2011 4	\$ 50,000,000	\$ 0	Warrants	7/27/2011	Warrants	R S	\$ 1,300,000
	1/16/2009	Washington Banking Company	Oak Harbor	WA	Preferred Stock w/ Warrants	\$ 26,380,000	Par	1/12/2011 4	\$ 26,380,000	\$ 0	Warrants	3/2/2011	Warrants	9 R S	\$ 1,625,000
49		New Hampshire Thrift Bancshares, Inc.	Newport	NH	Preferred Stock w/ Warrants	\$ 10,000,000	Par	8/25/2011 49	\$ 10,000,000	\$ 0	Warrants	2/15/2012	Warrants	R S	
		Bar Harbor Bankshares	Bar Harbor	ME	Preferred Stock w/ Warrants	\$ 18,751,000	Par	2/24/2010 5	\$ 18,751,000		Warrants	7/28/2010	Warrants	9 R 5	\$ 250,000
		Somerset Hills Bancorp	Bernardsville	NJ	Preferred Stock w/ Warrants	\$ 7,414,000	Par	5/20/2009 4	\$ 7,414,000	\$ 0	Warrants	6/24/2009	Warrants	R S	
		SCBT Financial Corporation	Columbia	SC	Preferred Stock w/ Warrants	\$ 64,779,000	Par	5/20/2009 4	\$ 64,779,000	\$ 0	Warrants	6/24/2009	Warrants	R S	\$ 1,400,000
		S&T Bancorp	Indiana	PA	Preferred Stock w/ Warrants	\$ 108,676,000	Par	12/7/2011 4	\$ 108,676,000	\$ 0	Warrants			$+\!\!+$	
	1/16/2009	ECB Bancorp, Inc.	Engelhard	NC	Preferred Stock w/ Warrants	\$ 17,949,000	Par								

		Seller			Purchas	e Details		Canital Ren	ayment Details	Treasury Invest After Capital			Final Disposition	n	
	-	Conci			i di cilac	o Details		Oupital Nop	aymont Dotano	Aiter Gapital	Remaining	Final	Disposition	Ť	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Investment Description	15 Fi	nal Disposition Proceeds
28 - 10/07/2011	1/16/2009	First BanCorp	San Juan	PR	Common Stock w/ Warrants	\$ 424,174,000	Par								
	1/16/2009	Texas Capital Bancshares, Inc.	Dallas	TX	Preferred Stock w/ Warrants	\$ 75,000,000	Par	5/13/2009 4	\$ 75,000,000	\$ 0	Warrants	3/11/2010	Warrants	A \$	6,559,066
	1/16/2009	Yadkin Valley Financial Corporation	Elkin	NC	Preferred Stock w/ Warrants	\$ 36,000,000	Par							Щ.	
3, 30 - 8/27/2010	1/16/2009	Carver Bancorp, Inc	New York	NY	Preferred Stock	\$ 18,980,000	Par	8/27/2010 4			N/A	N/A	N/A	1	N/A
	1/16/2009	Citizens & Northern Corporation	Wellsboro	PA	Preferred Stock w/ Warrants	\$ 26,440,000	Par	8/4/2010 4	\$ 26,440,000	\$ 0	Warrants	9/1/2010	Warrants	R \$	400,000
78 - 3/28/2012	1/16/2009	MainSource Financial Group, Inc.	Greensburg	IN	Preferred Stock w/ Warrants	\$ 57,000,000	Par	3/28/2012 78	\$ 52,277,171	\$ 0	Warrants			\bot	
		MetroCorp Bancshares, Inc.	Houston	TX	Preferred Stock w/ Warrants	\$ 45,000,000	Par							\vdash	
	1/16/2009	United Bancorp, Inc.	Tecumseh	MI	Preferred Stock w/ Warrants	\$ 20,600,000	Par							+	
		Old Second Bancorp, Inc. Pulaski Financial Corp	Aurora	IL MO	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 73,000,000	Par Par							+	
		OceanFirst Financial Corp.	Creve Coeur Toms River	NJ	Preferred Stock w/ Warrants	\$ 32,538,000 \$ 38,263,000	Par	12/30/2009 5	\$ 38,263,000	\$ 0	Warrants	2/3/2010	Warrants 9	D ¢	430.797
2		Community 1st Bank	Roseville	CA	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$ 2,550,000	Par	12/30/2009	\$ 38,283,000	y 0	Wallallis	2/3/2010	Waitalits	1/1 \$	430,797
2	1/16/2009	TCB Holding Company, Texas Community Bank	The Woodlands	TX	Preferred Stock W/ Exercised Warrants	\$ 11,730,000	Par							+	
2		Centra Financial Holdings, Inc.	Morgantown	WV	Preferred Stock W/ Exercised Warrants	\$ 15,000,000	Par	3/31/2009 4	\$ 15,000,000	\$ 0	Preferred Stock ²	4/15/2009	Preferred Stock 2,7	R \$	750,000
2, 50		First Bankers Trustshares, Inc.	Quincy	IL	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par	9/8/2011 50	\$ 10,000,000	\$ 0	Preferred Stock ²	9/8/2011	Preferred Stock 2,7	R \$	500,000
2, 19	1/16/2009	Pacific Coast National Bancorp	San Clemente	CA	Preferred Stock w/ Exercised Warrants	\$ 4,120,000	Par	2/11/2010 19	\$ 0	\$ 0	N/A	N/A	N/A	Ť	N/A
3, 30 - 9/29/2010	1/16/2009	Community Bank of the Bay	Oakland	CA	Preferred Stock	\$ 1,747,000	Par	9/29/2010 4	\$ 1,747,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 49	1/16/2009	Redwood Capital Bancorp	Eureka	CA	Preferred Stock w/ Exercised Warrants	\$ 3,800,000	Par	7/21/2011 ⁴⁹	\$ 3,800,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock 2,7	R \$	190,000
2	1/16/2009	Syringa Bancorp	Boise	ID	Preferred Stock w/ Exercised Warrants	\$ 8,000,000	Par								
2	1/16/2009	Idaho Bancorp	Boise	ID	Preferred Stock w/ Exercised Warrants	\$ 6,900,000	Par								
2, 49	1/16/2009	Puget Sound Bank	Bellevue	WA	Preferred Stock w/ Exercised Warrants	\$ 4,500,000	Par	8/11/2011 ⁴⁹	\$ 4,500,000	\$ 0	Preferred Stock 2	8/11/2011	Preferred Stock 2,7	R \$	225,000
2, 49	1/16/2009	United Financial Banking Companies, Inc.	Vienna	VA	Preferred Stock w/ Exercised Warrants	\$ 5,658,000	Par	12/15/2010 ⁴ 9/15/2011 ⁴⁹	\$ 3,000,000 \$ 2,658,000	\$ 2,658,000 \$ 0	Preferred Stock ² Preferred Stock ²	9/15/2011	Preferred Stock 2,7	R \$	283,000
2	1/16/2009	Dickinson Financial Corporation II	Kansas City	MO	Preferred Stock w/ Exercised Warrants	\$ 146,053,000	Par								
2	1/16/2009	The Baraboo Bancorporation	Baraboo	WI	Preferred Stock w/ Exercised Warrants	\$ 20,749,000	Par								
2	1/16/2009	Bank of Commerce	Charlotte	NC	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par							Щ.	
2	1/16/2009	State Bankshares, Inc.	Fargo	ND	Preferred Stock w/ Exercised Warrants	\$ 50,000,000	Par	8/12/2009 ⁴ 6/29/2011	\$ 12,500,000 \$ 37,500,000	\$ 37,500,000 \$ 0	Preferred Stock ² Preferred Stock ²	6/29/2011	Preferred Stock 2,7	R \$	2,500,000
2	1/16/2009	BNCCORP, Inc.	Bismarck	ND	Preferred Stock w/ Exercised Warrants	\$ 20,093,000	Par								
2	1/16/2009	First Manitowoc Bancorp, Inc.	Manitowoc	WI	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par	5/27/2009 4	\$ 12,000,000	\$ 0	Preferred Stock 2	5/27/2009	Preferred Stock 2,7	R \$	600,000
3, 30 - 8/6/2010		Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	Par		\$ 11,000,000	\$ 0	N/A	N/A	N/A	-	N/A
2		Morrill Bancshares, Inc.	Merriam	KS	Preferred Stock w/ Exercised Warrants	\$ 13,000,000	Par	7/20/2011 4	\$ 13,000,000	\$ 0	Preferred Stock ²	7/20/2011	Preferred Stock 2,7	R \$	650,000
2, 36	1/16/2009	Treaty Oak Bancorp, Inc.	Austin	TX	Warrants	\$ 3,268,000	Par	2/15/2011 ³⁶	\$ 500,000	\$ 0	Warrants			_	
	1/23/2009	1st Source Corporation	South Bend	IN 	Preferred Stock w/ Warrants	\$ 111,000,000	Par	12/29/2010 4	\$ 111,000,000	\$ 0	Warrants	3/9/2011	Warrants	R \$	3,750,000
		Princeton National Bancorp, Inc.	Princeton	IL	Preferred Stock w/ Warrants	\$ 25,083,000	Par							+	
		AB&T Financial Corporation First Citizens Banc Corp	Gastonia Sandusky	NC OH	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 3,500,000 \$ 23,184,000	Par Par							+	
79 - 3/28/2012	1/23/2009	WSFS Financial Corporation	Wilmington	DE	Preferred Stock w/ Warrants	\$ 52,625,000	Par	3/28/2012 ⁷⁹	\$ 47,435,299	\$ 0	Warrants			+	
2	1/23/2009	Commonwealth Business Bank	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 7,701,000	Par							+	
2, 13 - 12/4/2009	1/23/2009	Three Shores Bancorporation, Inc. (Seaside National Bank & Trust)	Orlando	FL	Preferred Stock w/ Exercised Warrants	\$ 5,677,000	Par								
2	1/23/2009	CalWest Bancorp	Rancho Santa Margarita	CA	Preferred Stock w/ Exercised Warrants	\$ 4,656,000	Par							\top	
2	1/23/2009	Fresno First Bank	Fresno	CA	Preferred Stock w/ Exercised Warrants	\$ 1,968,000	Par							T	
2		First ULB Corp.	Oakland	_	Preferred Stock w/ Exercised Warrants	\$ 4,900,000	Par	4/22/2009 4	\$ 4,900,000	\$ 0	Preferred Stock ²	4/22/2009	Preferred Stock 2,7	R \$	245,000
2		Alarion Financial Services, Inc.	Ocala	FL	Preferred Stock w/ Exercised Warrants	\$ 6,514,000	Par							J	
2	1/23/2009	Midland States Bancorp, Inc.	Effingham	IL	Preferred Stock w/ Exercised Warrants	\$ 10,189,000	Par	12/23/2009 4	\$ 10,189,000	\$ 0	Preferred Stock 2	12/23/2009	Preferred Stock 2,7	R \$	509,000
2	1/23/2009	Moscow Bancshares, Inc.	Moscow	TN	Preferred Stock w/ Exercised Warrants	\$ 6,216,000	Par	4/25/2012 4	\$ 1,100,000	\$ 5,116,000	Preferred Stock w/ Exercised Warrants				
2	1/23/2009	Farmers Bank	Windsor	VA	Preferred Stock w/ Exercised Warrants	\$ 8,752,000	Par		-					I	
2	1/23/2009	California Oaks State Bank	Thousand Oaks	CA	Preferred Stock w/ Exercised Warrants	\$ 3,300,000	Par	12/8/2010 4	\$ 3,300,000	\$ 0	Preferred Stock 2	12/8/2010	Preferred Stock 2,7	R \$	165,000
2, 51		Pierce County Bancorp	Tacoma		Preferred Stock w/ Exercised Warrants	\$ 6,800,000	Par							ــــــــــــــــــــــــــــــــــــــ	
2		Calvert Financial Corporation	Ashland		Preferred Stock w/ Exercised Warrants	\$ 1,037,000	Par							$oldsymbol{\perp}$	
2, 50	1/23/2009	Liberty Bancshares, Inc.	Jonesboro	AR	Preferred Stock w/ Exercised Warrants	\$ 57,500,000	Par	7/21/2011 ⁵⁰	\$ 57,500,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock 2,7	R \$	2,875,000

		Seller			Purcha	se Details		Capital Rep	ayment Details		ment Remaining I Repayment		Final Dispositi	ion		
											Remaining	Final	Disposition		1	
							Pricing	Capital	Capital Repayment	Remaining Capital	Investment	Disposition	Investment	45		sposition
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Mechanism	Repayment Date	Amount (Loss) 6	Amount	Description	Date	Description	15	Proce	eeds
2	1/23/2009	Crosstown Holding Company	Blaine	MN	Preferred Stock w/ Exercised Warrants	\$ 10,650,000	Par								ı	
2, 49	1/23/2009	BankFirst Capital Corporation	Macon	MS	Preferred Stock w/ Exercised Warrants	\$ 15,500,000	Par	9/8/2011 49	\$ 15,500,000	\$ 0	Preferred Stock ²	9/8/2011	Preferred Stock 2,1	⁷ R	\$	775,000
2, 49	1/23/2009	Southern Illinois Bancorp, Inc.	Carmi	IL	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par	8/25/2011 ⁴⁹	\$ 5,000,000	\$ 0	Preferred Stock ²	8/25/2011	Preferred Stock 2,1	⁷ R	\$	250,000
2	1/23/2009	FPB Financial Corp.	Hammond	LA	Preferred Stock w/ Exercised Warrants	\$ 3,240,000	Par	12/16/2009 4	\$ 1,000,000	\$ 2,240,000	Preferred Stock 2	6/16/2010	Preferred Stock 2,7	7 R	\$	162,000
	1/20/2000	11 B 1 mandar corp.	Hammond		Troiding Clock W/ Excrologa Wallanto	Ψ 0,240,000	i di	6/16/2010 4	\$ 2,240,000	\$ 0	Preferred Stock 2	0/10/2010	T Teleffed Olock		Ψ	102,000
2	1/23/2009	Stonebridge Financial Corp.	West Chester	PA	Preferred Stock w/ Exercised Warrants	\$ 10,973,000	Par								1	
								2/2/2011 4	\$ 21,000,000	\$ 18,000,000	Preferred Stock w/				1	
	1/30/2009	Peoples Bancorp Inc.	Marietta	ОН	Preferred Stock w/ Warrants	\$ 39,000,000	Par				Warrants	2/15/2012	Warrants	R	\$ 1	1,200,724
								12/28/2011 4	\$ 18,000,000	\$ 0	Warrants					
	1/30/2009	Anchor BanCorp Wisconsin Inc.	Madison	WI	Preferred Stock w/ Warrants	\$ 110,000,000	Par							\perp		
	1/30/2009	Parke Bancorp, Inc.	Sewell	NJ	Preferred Stock w/ Warrants	\$ 16,288,000	Par							\perp		
	1/30/2009	Central Virginia Bankshares, Inc.	Powhatan	VA	Preferred Stock w/ Warrants	\$ 11,385,000	Par									
	1/30/2009	Flagstar Bancorp, Inc.	Troy	MI	Preferred Stock w/ Warrants	\$ 266,657,000	Par	-								
	1/30/2009	Middleburg Financial Corporation	Middleburg	VA	Preferred Stock w/ Warrants	\$ 22,000,000	Par	12/23/2009 5	\$ 22,000,000	\$ 0	Warrants	11/18/2011	Warrants	Р	\$	301,001
	1/30/2009	Peninsula Bank Holding Co.	Palo Alto	CA	Preferred Stock w/ Warrants	\$ 6,000,000	Par									
	1/30/2009	PrivateBancorp, Inc.	Chicago	IL	Preferred Stock w/ Warrants	\$ 243,815,000	Par									
50	1/30/2009	Central Valley Community Bancorp	Fresno	CA	Preferred Stock w/ Warrants	\$ 7,000,000	Par	8/18/2011 ⁵⁰	\$ 7,000,000	\$ 0	Warrants	9/28/2011	Warrants	R	\$	185,017
	1/30/2009	Plumas Bancorp	Quincy	CA	Preferred Stock w/ Warrants	\$ 11,949,000	Par									
49	1/30/2009	Stewardship Financial Corporation	Midland Park	NJ	Preferred Stock w/ Warrants	\$ 10,000,000	Par	9/1/2011 49	\$ 10,000,000	\$ 0	Warrants	10/26/2011	Warrants	R	\$	107,398
	1/30/2009	Oak Ridge Financial Services, Inc.	Oak Ridge	NC	Preferred Stock w/ Warrants	\$ 7,700,000	Par									
	1/30/2009	First United Corporation	Oakland	MD	Preferred Stock w/ Warrants	\$ 30,000,000	Par									
49	1/30/2009	Community Partners Bancorp	Middletown	NJ	Preferred Stock w/ Warrants	\$ 9,000,000	Par	8/11/2011 ⁴⁹	\$ 9,000,000	\$ 0	Warrants	10/26/2011	Warrants	R	\$	460,000
	1/30/2009	Guaranty Federal Bancshares, Inc.	Springfield	MO	Preferred Stock w/ Warrants	\$ 17,000,000	Par									
	1/30/2009	Annapolis Bancorp, Inc.	Annapolis	MD	Preferred Stock w/ Warrants	\$ 8,152,000	Par	4/18/2012 4	\$ 4,076,000	\$ 4,076,000	Preferred Stock w/ Warrants				1	
49	1/30/2009	DNB Financial Corporation	Downingtown	PA	Preferred Stock w/ Warrants	\$ 11,750,000	Par	8/4/2011 49	\$ 11,750,000	\$ 0	Warrants	9/21/2011	Warrants	R	\$	458,000
	1/30/2009	Firstbank Corporation	Alma	MI	Preferred Stock w/ Warrants	\$ 33,000,000	Par								1	
2	1/30/2009	Valley Commerce Bancorp	Visalia	CA	Preferred Stock w/ Exercised Warrants	\$ 7,700,000	Par	3/21/2012 4	\$ 7,700,000	\$ 0	Preferred Stock ²	3/21/2012	Preferred Stock 2,7	⁷ R	\$	385,000
2	1/30/2009	Greer Bancshares Incorporated	Greer	SC	Preferred Stock w/ Exercised Warrants	\$ 9,993,000	Par								1	
2	1/30/2009	Ojai Community Bank	Ojai	CA	Preferred Stock w/ Exercised Warrants	\$ 2,080,000	Par								1	
2, 49	1/30/2009	Adbanc, Inc	Ogallala	NE	Preferred Stock w/ Exercised Warrants	\$ 12,720,000	Par	7/21/2011 49	\$ 12,720,000	\$ 0	Preferred Stock 2	7/21/2011	Preferred Stock 2,7	⁷ R	\$	636,000
								7/6/2011 4	\$ 1,500,000	\$ 4,500,000	Preferred Stock w/				1	
								170/2011	Ψ 1,300,000	Ψ 4,300,000	Exercised Warrants				1	
2	1/30/2009	Beach Business Bank	Manhattan Beach	CA	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par	10/19/2011 4	\$ 1,500,000	\$ 3,000,000	Preferred Stock w/				1	
								-			Exercised Warrants Preferred Stock w/	1			1	
								3/7/2012 4	\$ 1,500,000	\$ 1,500,000	Exercised Warrants				ı	
3, 53	1/30/2009	Legacy Bancorp, Inc.	Milwaukee	WI	Preferred Stock	\$ 5,498,000	Par							Ħ		
2	1/30/2009	First Southern Bancorp, Inc.	Boca Raton	FL	Preferred Stock w/ Exercised Warrants	\$ 10,900,000	Par	6/16/2010 4	\$ 10,900,000	\$ 0	Preferred Stock ²	6/16/2010	Preferred Stock 2,7	⁷ R	\$	545,000
2	1/30/2009	Country Bank Shares, Inc.	Milford	NE	Preferred Stock w/ Exercised Warrants	\$ 7,525,000	Par									-
2, 49	1/30/2009	Katahdin Bankshares Corp.	Houlton	ME	Preferred Stock w/ Exercised Warrants	\$ 10,449,000	Par	8/18/2011 49	\$ 10,449,000	\$ 0	Preferred Stock ²	8/18/2011	Preferred Stock 2,7	⁷ R	\$	522,000
2	1/30/2009	Rogers Bancshares, Inc.	Little Rock	AR	Preferred Stock w/ Exercised Warrants	\$ 25,000,000	Par	1		·				\Box		,
2, 49	1/30/2009	UBT Bancshares, Inc.	Marysville	KS	Preferred Stock w/ Exercised Warrants	\$ 8,950,000	Par	8/11/2011 ⁴⁹	\$ 8,950,000	\$ 0	Preferred Stock ²	8/11/2011	Preferred Stock 2,7	⁷ R	\$	450,000
2	1/30/2009	Bankers' Bank of the West Bancorp, Inc.	Denver	CO	Preferred Stock w/ Exercised Warrants	\$ 12,639,000	Par								1	•
2, 50	1/30/2009	W.T.B. Financial Corporation	Spokane	WA	Preferred Stock w/ Exercised Warrants	\$ 110,000,000	Par	9/15/2011 50	\$ 110,000,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock 2,7	⁷ R	\$!	5,500,000
2, 50	1/30/2009	AMB Financial Corp.	Munster	IN	Preferred Stock w/ Exercised Warrants	\$ 3,674,000	Par	9/22/2011 50	\$ 3,674,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock 2,7	⁷ R	-	184,000
2	1/30/2009	Goldwater Bank, N.A.	Scottsdale	AZ	Preferred Stock w/ Exercised Warrants	\$ 2,568,000	Par			·				\sqcap		
2, 49	1/30/2009	Equity Bancshares, Inc.	Wichita	KS	Preferred Stock w/ Exercised Warrants	\$ 8,750,000	Par	8/11/2011 ⁴⁹	\$ 8,750,000	\$ 0	Preferred Stock ²	8/11/2011	Preferred Stock 2,7	⁷ R	\$	438,000
2, 13 -						. ,									1	•
10/30/2009,	1/30/2009	WashingtonFirst Bankshares, Inc. (WashingtonFirst Bank)	Reston	VA	Preferred Stock w/ Exercised Warrants	\$ 6,633,000	Par	8/4/2011 49	\$ 6,633,000	\$ 0	Preferred Stock 2	8/4/2011	Preferred Stock 2,3	⁷ R	\$	332,000
49		· • /		ļ			1							┵		
2	1/30/2009	Central Bancshares, Inc.	Houston		Preferred Stock w/ Exercised Warrants	\$ 5,800,000	Par	7/6/2011 4	\$ 5,800,000	\$ 0	Preferred Stock ²	7/6/2011		⁷ R	-	290,000
2	1/30/2009	Hilltop Community Bancorp, Inc.	Summit	NJ	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	4/21/2010 4	\$ 4,000,000	\$ 0	Preferred Stock ²	4/21/2010		⁷ R	_	200,000
2, 49	1/30/2009	Northway Financial, Inc.	Berlin		Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par	9/15/2011 49	\$ 10,000,000	\$ 0	Preferred Stock ²	9/15/2011		⁷ R	-	500,000
2, 49	1/30/2009	Monument Bank	Bethesda		Preferred Stock w/ Exercised Warrants	\$ 4,734,000	Par	8/11/2011 ⁴⁹	\$ 4,734,000	\$ 0	Preferred Stock ²	8/11/2011	Preferred Stock 2,7	⁷ R	\$	237,000
2	1/30/2009	Metro City Bank	Doraville	GA	Preferred Stock w/ Exercised Warrants	\$ 7,700,000	Par					ļ		Ш		
2	1/30/2009	F & M Bancshares, Inc.	Trezevant		Preferred Stock w/ Exercised Warrants	\$ 4,609,000	Par					ļ		Ш		
2, 50	1/30/2009	First Resource Bank	Exton	PA	Preferred Stock w/ Exercised Warrants	\$ 2,600,000	Par	9/15/2011 50			Preferred Stock ²	9/15/2011	Preferred Stock 2,7	⁷ R		130,000
	2/6/2009	MidWestOne Financial Group, Inc.	Iowa City	IA	Preferred Stock w/ Warrants	\$ 16,000,000	Par	7/6/2011 4	\$ 16,000,000	\$ 0	Warrants	7/27/2011	Warrants	R	\$ 1	1,000,000

		Seller			Purchas	se Details		Canital Ren	ayment Details	Treasury Invest After Capital			Final Disposi	tion	
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							Pricing	Capital	Capital Repayment	Remaining Capital	Investment	Disposition	Investment		Final Disposition
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Mechanism	Repayment Date	Amount (Loss) 6	Amount	Description	Date	Description	15	Proceeds
								8/4/2010 4	\$ 20,000,000	\$ 39,000,000	Preferred Stock w/ Warrants				
	2/6/2009	Lakeland Bancorp, Inc.	Oak Ridge	NJ	Preferred Stock w/ Warrants	\$ 59,000,000	Par	3/16/2011 4	\$ 20,000,000	\$ 19,000,000	Preferred Stock w/ Warrants	2/29/2012	Warrants	R	\$ 2,800,000
								2/8/2012 4	\$ 19,000,000	\$ 0	Warrants				
	2/6/2009	Monarch Community Bancorp, Inc.	Coldwater	MI	Preferred Stock w/ Warrants	\$ 6,785,000	Par	2/0/2012	Ψ 10,000,000	ψ ö	vvarianto			+	
30 -		, , , , , , , , , , , , , , , , , , , ,				5,,								$\pm \pm$	
9/29/2010	2/6/2009 2/6/2009	The First Bancshares, Inc. Carolina Trust Bank	Hattiesburg	MS NC	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 5,000,000 \$ 4,000,000	Par Par	9/29/2010 4	\$ 5,000,000	\$ 0	Warrants			+	
	2/6/2009	Alaska Pacific Bancshares, Inc.	Lincolnton Juneau	AK	Preferred Stock w/ Warrants	\$ 4,781,000	Par							+	
3, 30 -			Julieau	1				_						+	
8/13/2010	2/6/2009	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	Par	8/13/2010 4	\$ 3,000,000	\$ 0	N/A	N/A	N/A	-	N/A
2	2/6/2009	The Freeport State Bank	Harper	KS	Preferred Stock w/ Exercised Warrants	\$ 301,000	Par								
2	2/6/2009	Stockmens Financial Corporation	Rapid City	SD	Preferred Stock w/ Exercised Warrants	\$ 15,568,000	Par	1/14/2011 ⁴ 3/16/2011 ⁴	\$ 4,000,000 \$ 11,568,000	\$ 11,568,000 \$ 0	Preferred Stock ² Preferred Stock ²	3/16/2011	Preferred Stock ²	⁷ R	\$ 778,000
2	2/6/2009	US Metro Bank	Garden Grove	CA	Preferred Stock w/ Exercised Warrants	\$ 2,861,000	Par		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		T TOTOTTOG OLOGIC				-
2	2/6/2009	First Express of Nebraska, Inc.	Gering	NE	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par	2/15/2012 4	\$ 5,000,000	\$ 0	Preferred Stock ²	2/15/2012	Preferred Stock 2	⁷ R	\$ 250,000
2, 49	2/6/2009	Mercantile Capital Corp.	Boston	MA	Preferred Stock w/ Exercised Warrants	\$ 3,500,000	Par	8/4/2011 49	\$ 3,500,000	\$ 0	Preferred Stock ²	8/4/2011	Preferred Stock ²	⁷ R	\$ 175,000
2	2/6/2009	Citizens Commerce Bancshares, Inc.	Versailles	KY	Preferred Stock w/ Exercised Warrants	\$ 6,300,000	Par								
3, 30 - 9/24/2010	2/6/2009	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	Par	9/24/2010 4	\$ 5,645,000	\$ 0	N/A	N/A	N/A	1-1	N/A
2	2/6/2009	Lone Star Bank	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 3,072,000	Par								
18	2/6/2009	Union First Market Bankshares Corporation (First Market Bank, FSB)	Bowling Green	VA	Preferred Stock	\$ 33,900,000	Par	12/7/2011 4	\$ 35,595,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 49	2/6/2009	Banner County Ban Corporation	Harrisburg	NE	Preferred Stock w/ Exercised Warrants	\$ 795,000	Par	7/28/2011 ⁴⁹	\$ 795,000	\$ 0	Preferred Stock ²	7/28/2011	Preferred Stock ²	7 R	\$ 40,000
2, 49	2/6/2009	Centrix Bank & Trust	Bedford	NH	Preferred Stock W/ Exercised Warrants	\$ 7,500,000	Par	7/28/2011 ⁴⁹	\$ 7,500,000	\$ 0	Preferred Stock ²	7/28/2011	Preferred Stock ²	⁷ R	
2	2/6/2009	Todd Bancshares, Inc.	Hopkinsville	KY	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	1720/2011	Ψ 1,000,000	, o	T TETETTED OLOCK	1720/2011	1 Totolica Otook	Ħ	\$ 070,000
2	2/6/2009	Georgia Commerce Bancshares, Inc.	Atlanta	GA	Preferred Stock w/ Exercised Warrants	\$ 8,700,000	Par	2/16/2011 4	\$ 8,700,000	\$ 0	Preferred Stock ²	2/16/2011	Preferred Stock ²	,7 R	\$ 435,000
2, 50	2/6/2009	First Bank of Charleston, Inc.	Charleston	WV	Preferred Stock w/ Exercised Warrants	\$ 3,345,000	Par	7/21/2011 50	\$ 3,345,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock ²	,7 R	\$ 167,000
2	2/6/2009	F & M Financial Corporation	Salisbury	NC	Preferred Stock w/ Exercised Warrants	\$ 17,000,000	Par		*	•	T TOTOTTOG OLOGIC				
2, 34	2/6/2009	The Bank of Currituck	Moyock	NC	Preferred Stock w/ Exercised Warrants	\$ 4,021,000	Par	12/3/2010 ³⁴	\$ 1,742,850	\$ 0	N/A	N/A	N/A	14 -	N/A
2	2/6/2009	CedarStone Bank	Lebanon	TN	Preferred Stock w/ Exercised Warrants	\$ 3,564,000	Par		· · · · · · · · · · · · · · · · · · ·						
2	2/6/2009	Community Holding Company of Florida, Inc.	Miramar Beach	FL	Preferred Stock w/ Exercised Warrants	\$ 1,050,000	Par								
2	2/6/2009	Hyperion Bank	Philadelphia	PA	Preferred Stock w/ Exercised Warrants	\$ 1,552,000	Par								
2, 13 - 2/10/2010	2/6/2009	Pascack Bancorp, Inc. (Pascack Community Bank)	Westwood	NJ	Preferred Stock w/ Exercised Warrants	\$ 3,756,000	Par	10/19/2011 4	\$ 3,756,000	\$ 0	Preferred Stock ²	10/19/2011	Preferred Stock ²	⁷ R	\$ 188,000
2	2/6/2009	First Western Financial, Inc.	Denver	СО	Preferred Stock w/ Exercised Warrants	\$ 8,559,000	Par								
49	2/13/2009	QCR Holdings, Inc.	Moline	IL	Preferred Stock w/ Warrants	\$ 38,237,000	Par	9/15/2011 49	\$ 38,237,000	\$ 0	Warrants	11/16/2011	Warrants	R :	\$ 1,100,000
	2/13/2009	Westamerica Bancorporation	San Rafael	CA	Preferred Stock w/ Warrants	\$ 83,726,000	Par	9/2/2009 4	\$ 41,863,000	\$ 41,863,000	Preferred Stock w/ Warrants	11/18/2011	Warrants	P	\$ 878,256
		·						11/18/2009 4	\$ 41,863,000	\$ 0	Warrants				
								12/22/2010 4	\$ 17,000,000	\$ 17,000,000	Preferred Stock w/				
	2/13/2009	The Bank of Kentucky Financial Corporation	Crestview Hills	KY	Preferred Stock w/ Warrants	\$ 34,000,000	Par				Warrants				
								11/23/2011 4	\$ 17,000,000	\$ 0	Warrants				
	2/13/2009	PremierWest Bancorp	Medford	OR	Preferred Stock w/ Warrants	\$ 41,400,000	Par								
50	2/13/2009	Carrollton Bancorp	Baltimore	MD	Preferred Stock w/ Warrants	\$ 9,201,000	Par							+	
58 - 10/21/2011		FNB United Corp.	Asheboro	NC	Common Stock w/ Warrants	\$ 51,500,000	Par			_				7 -	
2, 49		First Menasha Bancshares, Inc.	Neenah	-	Preferred Stock w/ Exercised Warrants	\$ 4,797,000		9/15/2011 49			Preferred Stock ²			′ R :	\$ 240,000
2, 49		1st Enterprise Bank	Los Angeles	_	Preferred Stock w/ Exercised Warrants	\$ 4,400,000	Par	9/1/2011 49	\$ 4,400,000	\$ 0	Preferred Stock ²	9/1/2011	Preferred Stock ²	⁷ R :	\$ 220,000
2		DeSoto County Bank	Horn Lake	-	Preferred Stock w/ Exercised Warrants	\$ 1,173,000	Par							$+\!\!\!+\!\!\!\!+$	
2, 30 -		Security Bancshares of Pulaski County, Inc.	Waynesville	MO	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,152,000	Par	0/20/2040 4	¢ 45,000,000	\$ 0	Deefers of October 2	0/20/2040	Droforrod Ctarle	7,	¢ 750,000
9/29/2010		State Capital Corporation	Greenwood			\$ 15,000,000	Par	9/29/2010 4	\$ 15,000,000	Ψ 0	Preferred Stock ²	9/29/2010	Preferred Stock 3	_{Da} R	\$ 750,000
2		BankGreenville	Greenville	_	Preferred Stock w/ Exercised Warrants	\$ 1,000,000	Par							$\perp \! \! \! \! \! \! \! \! \perp$	
2		Corning Savings and Loan Association	Corning		Preferred Stock w/ Exercised Warrants	\$ 638,000	Par							7 -	
2, 50		Financial Security Corporation	Basin	WY	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par	7/21/2011 50	\$ 5,000,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock ²	' R	\$ 250,000
2		ColoEast Bankshares, Inc.	Lamar	CO	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par							+	
2		Santa Clara Valley Bank, N.A.	Santa Paula	CA	Preferred Stock w/ Exercised Warrants	\$ 2,900,000	Par							+	
2	2/13/2009	Reliance Bancshares, Inc.	Frontenac	MO	Preferred Stock w/ Exercised Warrants	\$ 40,000,000	Par	l l							

		Seller			Purchas	se Details		Canital Ren	ayment Details	-	ment Remaining I Repayment		Final Disposition		
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							Pricing	Capital	Capital Repayment	Remaining Capital	Investment	Disposition	Investment	F	Final Disposition
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Mechanism	Repayment Date	Amount (Loss) 6	Amount	Description	Date	Description 1	15	Proceeds
2	2/13/2009	Regional Bankshares, Inc.	Hartsville	SC	Preferred Stock w/ Exercised Warrants	\$ 1,500,000	Par								
2, 62	2/13/2009	Peoples Bancorp	Lvnden	WA	Preferred Stock w/ Exercised Warrants	\$ 18,000,000	Par	8/3/2011 ⁶²	\$ 18,000,000	\$ 0	Preferred Stock ²	8/3/2011	Preferred Stock 2,7 F	R \$	900,000
2, 30 -			1										2, 7,		· · · · · · · · · · · · · · · · · · ·
9/24/2010	2/13/2009	First Choice Bank	Cerritos	CA	Preferred Stock w/ Exercised Warrants	\$ 2,200,000	Par	9/24/2010 4	\$ 2,200,000	\$ 0	N/A	9/24/2010	Preferred Stock 30a	R \$	110,000
2	2/13/2009	Gregg Bancshares, Inc.	Ozark	MO	Preferred Stock w/ Exercised Warrants	\$ 825,000	Par								
2	2/13/2009	Hometown Bancshares, Inc.	Corbin	KY	Preferred Stock w/ Exercised Warrants	\$ 1,900,000	Par								
2	2/13/2009	Midwest Regional Bancorp, Inc.	Festus	MO	Preferred Stock w/ Exercised Warrants	\$ 700,000	Par	11/10/2009 4	\$ 700,000	\$ 0	Preferred Stock ²	11/10/2009	Preferred Stock 2,7 F	R \$	35.000
2, 49	2/13/2009	Bern Bancshares, Inc.	Bern	KS	Preferred Stock w/ Exercised Warrants	\$ 985,000	Par	9/1/2011 49	\$ 985,000	\$ 0	Preferred Stock ²	9/1/2011	Preferred Stock 2,7 F	R \$	50,000
2	2/13/2009	Northwest Bancorporation, Inc.	Spokane	WA	Preferred Stock w/ Exercised Warrants	\$ 10,500,000	Par								,
2, 50	2/13/2009	Liberty Bancshares, Inc.	Springfield	MO	Preferred Stock w/ Exercised Warrants	\$ 21,900,000	Par	8/18/2011 ⁵⁰	\$ 21,900,000	\$ 0	Preferred Stock ²	8/18/2011	Preferred Stock 2,7 F	R \$	1,095,000
2	2/13/2009	F&M Financial Corporation	Clarksville	TN	Preferred Stock w/ Exercised Warrants	\$ 17,243,000	Par								
2	2/13/2009	Meridian Bank	Devon	PA	Preferred Stock w/ Exercised Warrants	\$ 6,200,000	Par								
2	2/13/2009	Northwest Commercial Bank	Lakewood	WA	Preferred Stock w/ Exercised Warrants	\$ 1,992,000	Par								
	2/20/2009	Royal Bancshares of Pennsylvania, Inc.	Narberth	PA	Preferred Stock w/ Warrants	\$ 30,407,000	Par								
07 40 50	0/00/0000	5 . W . L . Q		18.1	Preferred Stock w/ Warrants	\$ 69,600,000	Par	9/22/2011 50	\$ 69,600,000	\$ 0	144	44/40/0044	101	D .	
27, 49, 50	2/20/2009	First Merchants Corporation	Muncie	IN	Trust Preferred Securities	\$ 46,400,000	Par	9/22/2011 49	\$ 46,400,000	\$ 0	Warrants	11/18/2011	Warrants	P \$	367,500
	2/20/2009	Northern States Financial Corporation	Waukegan	IL	Preferred Stock w/ Warrants	\$ 17,211,000	Par								
2, 25	2/20/2009	Sonoma Valley Bancorp	Sonoma	CA	Preferred Stock w/ Exercised Warrants	\$ 8,653,000	Par	1						T	
2, 50	2/20/2009	Guaranty Bancorp, Inc.	Woodsville	NH	Preferred Stock w/ Exercised Warrants	\$ 6,920,000	Par	9/15/2011 50	\$ 6,920,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock 2,7 F	R \$	346,000
2, 49	2/20/2009	The Private Bank of California	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 5,450,000	Par	9/1/2011 49	\$ 5,450,000	\$ 0	Preferred Stock ²	9/1/2011	Preferred Stock 2,7	R \$,
2, 30 -			Ť		_ ,		_					-//	2, 7,		
9/29/2010	2/20/2009	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock w/ Exercised Warrants	\$ 1,998,000	Par	9/29/2010 4	\$ 1,998,000	\$ 0	Preferred Stock 2	9/29/2010	Preferred Stock 30a	R \$	100,000
2	2/20/2009	Liberty Shares, Inc.	Hinesville	GA	Preferred Stock w/ Exercised Warrants	\$ 17,280,000	Par								
2	2/20/2009	White River Bancshares Company	Fayetteville	AR	Preferred Stock w/ Exercised Warrants	\$ 16,800,000	Par								
2	2/20/2009	United American Bank	San Mateo	CA	Preferred Stock w/ Exercised Warrants	\$ 8,700,000	Par								
2	2/20/2009	Crazy Woman Creek Bancorp, Inc.	Buffalo	WY	Preferred Stock w/ Exercised Warrants	\$ 3,100,000	Par								
2	2/20/2009	First Priority Financial Corp.	Malvern	PA	Preferred Stock w/ Exercised Warrants	\$ 4,579,000	Par								
2	2/20/2009	Mid-Wisconsin Financial Services, Inc.	Medford	WI	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par								
2	2/20/2009	Market Bancorporation, Inc.	New Market	MN	Preferred Stock w/ Exercised Warrants	\$ 2,060,000	Par								
2	2/20/2009	Hometown Bancorp of Alabama, Inc.	Oneonta	AL	Preferred Stock w/ Exercised Warrants	\$ 3,250,000	Par								
2, 49	2/20/2009	Security State Bancshares, Inc.	Charleston	MO	Preferred Stock w/ Exercised Warrants	\$ 12,500,000	Par	9/22/2011 49	\$ 12,500,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock 2,7	R \$	625,000
2	2/20/2009	CBB Bancorp	Cartersville	GA	Preferred Stock w/ Exercised Warrants	\$ 2,644,000	Par			•					•
2, 30 -							_				2		2, 7,	_	
9/29/2010	2/20/2009	BancPlus Corporation	Ridgeland	MS	Preferred Stock w/ Exercised Warrants	\$ 48,000,000	Par	9/29/2010 4	\$ 48,000,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock 30a	R \$	\$ 2,400,000
2	2/20/2009	Central Community Corporation	Temple	TX	Preferred Stock w/ Exercised Warrants	\$ 22,000,000	Par								
2	2/20/2009	First BancTrust Corporation	Paris	IL	Preferred Stock w/ Exercised Warrants	\$ 7,350,000	Par	1/18/2012 4	\$ 3,675,000	\$ 3,675,000	Preferred Stock ²				
2	2/20/2009	Premier Service Bank	Riverside	CA	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par								
2, 49	2/20/2009	Florida Business BancGroup, Inc.	Tampa	FL	Preferred Stock w/ Exercised Warrants	\$ 9,495,000	Par	9/22/2011 49	\$ 9,495,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock 2,7 F	R \$	475,000
2	2/20/2009	Hamilton State Bancshares	Hoschton	GA	Preferred Stock w/ Exercised Warrants	\$ 7,000,000	Par	4/13/2011 4	\$ 7,000,000	\$ 0	Preferred Stock ²	4/13/2011	Preferred Stock 2,7	R \$	
	2/27/2009	Lakeland Financial Corporation	Warsaw	IN	Preferred Stock w/ Warrants	\$ 56,044,000	Par	6/9/2010 5	\$ 56,044,000	\$ 0	Warrants	11/18/2011	Warrants F	P \$	877,557
30 -	2/27/2009	First M&F Corporation	Kanaiyaka	MS	Preferred Stock w/ Warrants	\$ 30,000,000	Par	9/29/2010 4	¢ 20,000,000	\$ 0				Ť	, ,
9/29/2010		·	Kosciusko					9/29/2010	\$ 30,000,000	Ψ U	Warrants			\perp	
	2/27/2009	Southern First Bancshares, Inc.	Greenville	SC	Preferred Stock w/ Warrants	\$ 17,299,000	Par							\perp	
14, 57	2/27/2009	Integra Bank Corporation	Evansville	IN	Preferred Stock w/ Warrants	\$ 83,586,000	Par							\perp	
2	2/27/2009	Community First Inc.	Columbia	TN	Preferred Stock w/ Exercised Warrants	\$ 17,806,000	Par							_	
2, 49	2/27/2009	BNC Financial Group, Inc.	New Canaan	CT	Preferred Stock w/ Exercised Warrants	\$ 4,797,000	Par	8/4/2011 49	\$ 4,797,000	\$ 0	Preferred Stock ²	8/4/2011	Preferred Stock 2,7	R \$	240,000
2, 49	2/27/2009	California Bank of Commerce	Lafayette	_	Preferred Stock w/ Exercised Warrants	\$ 4,000,000		9/15/2011 49			Preferred Stock ²		Preferred Stock 2,7		
2, 49	2/27/2009	Columbine Capital Corp.	Buena Vista	_	Preferred Stock w/ Exercised Warrants	\$ 2,260,000		9/22/2011 ⁴⁹	\$ 2,260,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock 2,7	R \$	113,000
2	2/27/2009	National Bancshares, Inc.	Bettendorf	_	Preferred Stock w/ Exercised Warrants	\$ 24,664,000								_	
2	2/27/2009	First State Bank of Mobeetie	Mobeetie	_	Preferred Stock w/ Exercised Warrants	\$ 731,000	Par	4/14/2010 4	\$ 731,000	\$ 0	Preferred Stock ²	4/14/2010	Preferred Stock 2,7	R \$	37,000
2	2/27/2009	Ridgestone Financial Services, Inc.	Brookfield	WI	Preferred Stock w/ Exercised Warrants	\$ 10,900,000	Par					ļ		┸	
2	2/27/2009	Community Business Bank	West Sacramento	CA		\$ 3,976,000	Par							_	
2, 49	2/27/2009	D.L. Evans Bancorp	Burley	ID	Preferred Stock w/ Exercised Warrants	\$ 19,891,000	Par	9/27/2011 ⁴⁹	\$ 19,891,000	\$ 0	Preferred Stock ²	9/27/2011	Preferred Stock 2,7	R \$	995,000
2	2/27/2009	TriState Capital Holdings, Inc.	Pittsburgh	PA	Preferred Stock w/ Exercised Warrants	\$ 23,000,000	Par					ļ		┸	
2	2/27/2009	Green City Bancshares, Inc.	Green City	MO	Preferred Stock w/ Exercised Warrants	\$ 651,000	Par	7/14/2010 4	\$ 651,000	\$ 0	Preferred Stock ²	7/14/2010	Preferred Stock 2,7	R \$	33,000
2	2/27/2009	First Gothenburg Bancshares, Inc.	Gothenburg	NE	Preferred Stock w/ Exercised Warrants	\$ 7,570,000	Par							_	
2	2/27/2009	Green Circle Investments, Inc.	Clive	IA	Preferred Stock w/ Exercised Warrants	\$ 2,400,000	Par					ļ		┸	
2	2/27/2009	Private Bancorporation, Inc.	Minneapolis	MN	Preferred Stock w/ Exercised Warrants	\$ 4,960,000	Par								

Performent			Seller			Durchas	se Details		Canital Pon	azymont Dotaile	-	ment Remaining		Final Disposition		
			Seller			Purchas	Se Details		Capital Rep	ayment Details	Arter Capita		Final		<u> </u>	
2-00 2020000 Ingent Companies International Continues 1 2000000 Part Section 1 2000000 Part Section 1 2000000 Part Section 1 2000000 Part Section 1 200000000000000000000000000000000	Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	_			3	Investment	Disposition	Investment	15 F	Final Disposition Proceeds
2 227/2000 Daniel Hesterla (Free Proposal Colores) 2 227/2000 Port			Regent Capital Corporation	Nowata	OK	Preferred Stock w/ Exercised Warrants	\$ 2,655,000	Par	- 	\$ 2,655,000	\$ 0	Proformed Stock 2	7/21/2011		R ¢	\$ 133.000
2.65 2279000 Post Prince Companies Post Post Post Companies Post Post Companies Post Post Post Companies Post Post Post Companies Post Post Post Companies Post Post Post Post Post Post Post Post									772172011	Ψ 2,000,000	Ψ 0	Fieleffed Stock	772172011	1 Teleffed Otock	., 4	133,000
1.00 2072000 Part Productio Congression Vary L.4 Personal Rose of Encounted Provinces 5 4,200,000 Face 1,000,000 C.5 Personal Rose 1,000,000 Face 1,000,000 C.5 Personal Rose								-	7/21/2011 49	\$ 11,800,000	\$ 0	Proformed Stock 2	7/21/2011	Preferred Stock 2,7	R \$	\$ 590,000
Column C	2, 30 -			,						, ,				2,7,	``\	
2			,	<u> </u>					40					304		·
2			<u> </u>								•				* *	
Part			17	,											- 7	,
Description Process		2/27/2009	FNB Bancorp	South San Francisco	CA	Preferred Stock W/ Exercised Warrants	\$ 12,000,000	Par	9/15/2011	\$ 12,000,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock	K \$	\$ 600,000
2 25/2009 Ostonium Mark 1 Freed Congress Cong	12/4/2009,	2/27/2009		Limerick	PA	Preferred Stock w/ Exercised Warrants	\$ 541,000	Par	9/22/2011 49	\$ 541,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock 2,7	R \$	\$ 27,000
2 227/2009 Minist Row A Trus Conseques Makhou Mary A Perferred Book of Marganetis \$ 1,222.000 Perferred Book of Marganetis \$ 1,222.000 Perferred Book of Marganetis \$ 1,000.000 \$ 0 Warrests \$ 0.000.000 \$ 0 Warrests		2/27/2009	Catskill Hudson Bancorp, Inc	Rock Hill	NY	Preferred Stock w/ Exercised Warrants	\$ 3.000.000	Par	7/21/2011 ⁴⁹	\$ 3.000.000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock 2,7	R \$	\$ 150,000
Section Sect			1.						.,_,_	* 1,000,000	,	T TOTOTTOG OLOOK	.,_,_,		Ť	
Defended Stock of Marketins Defended Stock of Warrisons Defe	_		' '												_	
2 30,000 Feet Second Secondaries of Advances, Inc. America Americ	50		,					-	8/25/2011 ⁵⁰	\$ 100.000.000	\$ 0	Warrants	11/18/2011	Warrants	Р \$	\$ 63.677
Application					AR	Preferred Stock w/ Warrants					\$ 0				Ť	N/A
2 38/2007 Francisca Bolt, Inc.		3/6/2009	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	Par	8/13/2010 4	\$ 7,462,000	\$ 0	N/A	N/A	N/A	-	N/A
2.4 30/0000 5/more & Marchand Service, Level 17 2 30/0000 5/more & Marchand Service, Level 10 40/0000 10 10 10 10 10 10 1		3/6/2009	ICB Financial	Ontario	CA	Preferred Stock w/ Exercised Warrants	\$ 6.000.000	Par							1	
2 3-96/2009 Bru Filippe Entendancy Inc. 10 100 Bru Filippe Entendancy Inc. 11 100 Bru Filippe Entendancy Inc. 11 100 Bru Filippe Entendancy Inc. 12 3-96/2009 Bru Filippe Entendancy Inc. 12 3-96/2009 Bru Filippe Entendancy Inc. 13 3-96/2009 Bru Filippe Entendancy Inc. 14 3-96/2009 Bru Filippe Entendancy Inc. 15 3-96/2009 Bru Filippe Entendancy Inc. 15 3-96/2009 Bru Filippe Entendancy Inc. 15 3-96/2009 Bru Filippe Entendancy Inc. 16 3-96/2009 Bru Filippe Entendancy Inc. 16 3-96/2009 Bru Filippe Entendancy Inc. 17 3-96/2009 Bru Filippe Entendancy Inc. 18 3-96/2009 Bru Filippe Entendancy Inc. 19 3-96/2009 Bru Filippe Entendan	2, 49	3/6/2009	First Texas BHC. Inc.		TX	Preferred Stock w/ Exercised Warrants	\$ 13.533,000	Par	9/15/2011 49	\$ 13.533.000	\$ 0	Preferred Stock 2	9/15/2011	Preferred Stock 2,7	R \$	\$ 677,000
2 380009 File Reliance Renderations, Inc. Independent Block of Executed Warrants S 12,000,000 Part			-, -			Preferred Stock w/ Exercised Warrants			0,10,=011	+ 12,000,000	*	1 Tololloa olook	0, 10, 20 1		Ť	,,
2 3-92009 Prist Reliance Binochateres, Inc. Done The Reliance Binoch			*												+	
2			,				*,,								+	
2 39/2000 First Southwest Benoroporation, Inc.			·						9/7/2011 62	\$ 1.881.000	\$ 0	Preferred Stock 2	9/7/2011	Preferred Stock 2,7	R \$	\$ 94,000
2 39/2009 Self-Indionay, Inc. Cermantown TN Preferred Stock w Excepted Warrants S 1,000,000 Far 7,14/2011 W S 1,000,000 S 0 Preferred Stock 2 W S 1,000,000 S 0 W S Preferred Stock 2 W S 1,000,000 S 0 W S Preferred Stock 2 W S 1,000,000 S 0 W S Preferred Stock 2 W S 1,000,000 S 0 W S Preferred Stock 2 W S 1,000,000 S 0 W S Preferred Stock 2 W S 1,000,000 S 0 W S Preferred Stock 2 W S S 1,000,000 S 0 W S S S S S S S S S			*						0,1,2011	Ψ 1,001,000	•	T Teleffed Olock	0/1/2011	1 Totolica Glook		, 04,000
2, 49 30/0000 American Stock 5 5 5 5 5 5 5 5 5															+	
2,4 3,00009 Agricultural Society of Secretical Warrants 5,240,000 Par 915/2011 9,240,000 \$ 0, Preferred Stock # Errestate Warrants \$ 3,000,000 Par \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$									7/14/2011 49	\$ 10.000.000	\$ 0	Preferred Stock 2	7/14/2011	Preferred Stock 2,7	R \$	\$ 500.000
2 3/8/2009			•					-							R \$	
2 3/8/2009 Pinnacile Bank Holding Company, Inc. Cargo City Ft. Preferred Stock with Exercised Warrants S 4,389,000 Par			0 1 7						0,10,211	-,,	,	T TOTOTTOG OLOOK			Ť	,
2,11 34/2009 Slue River Banchares, Inc. Shellyville N Preferred Slock w Exercised Warrants S 5,000,000 Par				3											+	
2					IN										1	
2 3/8/2009 Community Banichanes of Konsas, Inc. Out Februarie Stock with Serviced Warrants S 9,00,000 Par			•	•	FL										1	
2 3/6/2009 Park Earnespreaden, Inc.	2	3/6/2009	Community Bancshares of Kansas, Inc.		KS	Preferred Stock w/ Exercised Warrants	\$ 500,000	Par							1	
2 3/6/2009 Park Earnorporation, Inc. Madison Wi Prefered Stock will Exercised Warrants \$ 23,20,000 Par	2	3/6/2009	Regent Bancorp, Inc.	Davie	FL	Preferred Stock w/ Exercised Warrants	\$ 9,982,000	Par								
2 3/15/2009 PeoplesSouth Bancshares, Inc. Colquit G.A Preferred Stock w/ Exercised Warrants S 12,325,000 Par					WI										1	-
49 3/13/2009 Salishury Bancorp, Inc. Lateville CT Preferred Stock w/ Warrants S 8.816,000 Par 8/25/2011 8 S 8.816,000 S 0 Warrants 11/22011 Warrants R S 2.1	2	3/6/2009		Colquitt	GA	Preferred Stock w/ Exercised Warrants	\$ 12,325,000	Par							1	
49 3/3/2009 First Northern Community Bancorp Dixon CA Preferred Stock w/ Warrants S 17,390,000 Par 9/15/2011 9/15 17,390,000 S 0 Warrants 11/16/2011 Warrants R S 3/13/2009 Par 4/21/2010 4/21/2010 5/24/556,000 S 0 Warrants 7/7/2010 Warrants R S 17,200,000 Par 4/21/2010 4/25/56,000 S 0 Warrants 7/7/2010 Warrants R S 17,200,000 Par 4/21/2010 4/25/56,000 S 0 Warrants 7/7/2010 Warrants R S 17,200,000 Par 4/21/2010 4/25/56,000 S 0 Warrants R S 17,200,000 Par 4/21/2010 4/25/56,000 S 0 Warrants R S 17,200,000 Par 4/21/2010 4/25/56,000 S 0 Warrants R S 17,200,000 Par 4/21/2010 4/25/56,000 Par 4/21/2010 4/25/56,000 S 0 Warrants R S 17,200,000 Par 4/21/2010 4/25/56,000 Par 4/21/2010 4/25/56,000 S 0 Warrants R S 17,200,000 Par 4/21/2010 4/25/56,000 Par 4/21/2010 4/25/56,000 S 0 Par 4/21/2010 Warrants R S 17,200,000 Par 4/21/2010 Par 4/21/2010 S 4/25/56,000 S 0 Par 4/21/2010 Par 4/21/2010 Par 4/21/2010 S 4/25/56,000 S 0 Par 4/21/2010 Par		3/13/2009	First Place Financial Corp.	Warren	ОН	Preferred Stock w/ Warrants	\$ 72,927,000	Par								
3/13/2009 Discover Financial Services Riverwoods IL Preferred Stock w/ Warrants \$ 1,224,558,000 Par 4/21/2010 4 \$ 1,224,558,000 \$ 0 Warrants 7/7/2010 Warrants R \$ 172,00	49	3/13/2009	Salisbury Bancorp, Inc.	Lakeville	CT	Preferred Stock w/ Warrants	\$ 8,816,000	Par	8/25/2011 49	\$ 8,816,000	\$ 0	Warrants	11/2/2011	Warrants	R \$	\$ 205,000
3/13/2009 Provident Community Bancshares, Inc. Rock Hill SC Preferred Stock w/ Warrants \$ 9,266,000 Par	49	3/13/2009	First Northern Community Bancorp	Dixon	CA	Preferred Stock w/ Warrants	\$ 17,390,000	Par	9/15/2011 49	\$ 17,390,000	\$ 0	Warrants	11/16/2011	Warrants	R \$	\$ 375,000
3/3/2010 3/13/2009 First American International Corp. Brooklyn NY Preferred Stock \$ 17,000,000 Par 8/13/2010 \$ 17,000,000 \$ 0 N/A		3/13/2009	Discover Financial Services	Riverwoods	IL	Preferred Stock w/ Warrants	\$ 1,224,558,000	Par	4/21/2010 4	\$ 1,224,558,000	\$ 0	Warrants	7/7/2010	Warrants	R \$	\$ 172,000,000
8/13/2010 3/13/2009 First American International Corp. Brooklyn NY Preferred Stock w \$ 17,000,000 Par 3/13/2009 S 17,000,000 \$ 0 Preferred Stock w 2 17,000,000,000 2 17,000,000 2 17,000,000 2 17,000,000 2 17,000,000 2 17,000,000,0		3/13/2009	Provident Community Bancshares, Inc.	Rock Hill	SC	Preferred Stock w/ Warrants	\$ 9,266,000	Par								
2 3/13/2009 Haviland Bancshares, Inc. Haviland KS Preferred Stock w/ Exercised Warrants \$ 425,000 Par 12/29/2010 \$ 4 \$ 425,000 \$ 0 Preferred Stock \$ 2.7 R \$ 2.3/13/2009 Ist United Bancorp, Inc. Boca Raton FL Preferred Stock w/ Exercised Warrants \$ 10,000,000 Par 11/18/2009 \$ 10,000,000 \$ 0 Preferred Stock \$ 2.7 R \$ 5.7 R \$ 5		3/13/2009	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	Par	8/13/2010 4	\$ 17,000,000	\$ 0	N/A	N/A	N/A	_	N/A
2 3/13/2009 Ist United Bancorp, Inc. Boca Raton FL Preferred Stock w Exercised Warrants \$ 10,000,000 Par 11/18/2009 \$ 10,000,000 \$ 0 Preferred Stock 2 7 R \$ 50 C Preferred Stock W Exercised Warrants \$ 3,370,000 Par 1 11/18/2009 \$ 10,000,000 \$ 0 Preferred Stock 2 7 R \$ 50 C Preferred Stock W Exercised Warrants \$ 3,370,000 Par 1 11/18/2009 \$ 1,300,000 \$ 0 Preferred Stock W Exercised Warrants \$ 10,000,000 Par 1 11/18/2009 \$ 1,300,000 \$ 0 Preferred Stock W Exercised Warrants \$ 10,000,000 Par 1 11/18/2009 \$ 1,300,000 \$ 0 Preferred Stock W Exercised Warrants \$ 10,000,000 Par 1 11/18/2009 \$ 1,300,000 \$ 0 Preferred Stock W Exercised Warrants \$ 10,000,000 Par 1 11/18/2009 \$ 1,300,000 \$ 0 Preferred Stock W Exercised Warrants \$ 10,000,000 \$ 0 Preferred Stock W Exercised Warrants \$ 10,000,000 \$ 0 Par 1 11/18/2009 \$ 1,300,000 \$ 0 Preferred Stock W Exercised Warrants \$ 10,000,000 \$ 0 Par 1 11/18/2001 \$ 1,300,000 \$ 0 Preferred Stock W Exercised Warrants \$ 10,000,000 \$ 0 Par 1 11/18/2001 \$ 1,300,000,000 \$ 0 Par 1 11/18/2009 \$ 1,300,000,000 \$ 0 Par 1 11/18/2001 \$ 1,300,000,000 \$ 0 Par 1 11/18/2009 \$ 1,300,000,000 \$ 0 Par	2, 49	3/13/2009	BancIndependent, Inc.	Sheffield	AL	Preferred Stock w/ Exercised Warrants	\$ 21,100,000	Par	7/14/2011 ⁴⁹	\$ 21,100,000	\$ 0	Preferred Stock ²	7/14/2011	Preferred Stock 2,7	R \$	\$ 1,055,000
2 3/13/2009 First National Corporation Strasburg VA Preferred Stock w/ Exercised Warrants \$ 3,370,000 Par \$ 1,390,000 Par \$ 1,100,000 Par \$ 1,	2	3/13/2009	Haviland Bancshares, Inc.	Haviland	KS	Preferred Stock w/ Exercised Warrants	\$ 425,000	Par	12/29/2010 4	\$ 425,000	\$ 0	Preferred Stock ²	12/29/2010	Preferred Stock 2,7	R \$	\$ 21,000
2 3/13/2009 First National Corporation Strasburg VA Preferred Stock w/ Exercised Warrants \$ 13,900,000 Par 2 3/13/2009 St. Johns Bancshares, Inc. St. Louis MO Preferred Stock w/ Exercised Warrants \$ 3,000,000 Par 2 3/13/2009 Blackhawk Bancorp, Inc. Beloit WI Preferred Stock w/ Exercised Warrants \$ 10,000,000 Par 2 3/13/2009 Blackhawk Bancorp, Inc. Beloit WI Preferred Stock w/ Exercised Warrants \$ 10,000,000 Par 2 3/13/2009 Blackhawk Bancorp, Inc. Beloit WI Preferred Stock w/ Exercised Warrants \$ 10,000,000 Par 2 3/13/2009 Blackhawk Bancorp, Inc. Beloit WI Preferred Stock w/ Exercised Warrants \$ 6,000,000 Par 2 3/13/2009 Blackhawk Bancorp, Inc. Catlin IL Preferred Stock w/ Exercised Warrants \$ 607,000 Par 2 3/13/2009 Bank of George Las Vegas NV Preferred Stock w/ Exercised Warrants \$ 2,672,000 Par 2 3/13/2009 Par 3/13/2009 Moneytree Corporation Lenoir City TN Preferred Stock w/ Exercised Warrants \$ 9,516,000 Par 3/15/2011 Sp. 516,000 Par 3/15/2011 Preferred Stock 2.7 R \$ 4.5000 Par 3/15/2011 Prefe	2	3/13/2009	1st United Bancorp, Inc.	Boca Raton	FL	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par	11/18/2009 4	\$ 10,000,000	\$ 0	Preferred Stock 2	11/18/2009	Preferred Stock 2,7	R \$	\$ 500,000
2 3/13/2009 St. Johns Bancshares, Inc. St. Louis MO Preferred Stock w/ Exercised Warrants \$ 3,000,000 Par 2 3/13/2009 Blackhawk Bancorp, Inc. Beloit WI Preferred Stock w/ Exercised Warrants \$ 10,000,000 Par 11/13/2009 3/13/2009 Blw Financial Corporation Washington DC Preferred Stock \$ 6,000,000 Par 9/3/2010	2	3/13/2009	Madison Financial Corporation	Richmond	KY	Preferred Stock w/ Exercised Warrants	\$ 3,370,000	Par								
2 3/13/2009 Blackhawk Bancorp, Inc. Beloit WI Preferred Stock w/ Exercised Warrants \$ 10,000,000 Par 11/13/2009 30 - 9/3/2010 Blook Financial Corporation Washington DC Preferred Stock \$ 6,000,000 Par 9/3/2010 Par 11/2/2011 Pareferred Stock 11/2/201			·	Strasburg											ᆚ	
2, 3a - 11/13/2009 3/13/2010 BW Financial Corporation Washington DC Preferred Stock \$ 6,000,000 Par 9/3/2010 4 \$ 6,000,000 \$ 0 N/A															Ţ	
11/13/2009 3/13/2009 BW Financial Corporation Washington DC Preferred Stock \$ 6,000,000 Par 9/3/2010 4 \$ 6,000,000 \$ 0 N/A N	2	3/13/2009	Blackhawk Bancorp, Inc.	Beloit	WI	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par							_	
2 3/13/2009 Bank of George Las Vegas NV Preferred Stock w/ Exercised Warrants \$ 2,672,000 Par 9/15/2011 S 9,516,000 \$ 0 Preferred Stock 2 9/15/2011 Preferred Stock 2 R \$ 47.000 Par 9/15/2011 Preferred Stock 2 P	11/13/2009 30 - 9/3/2010		·				,								-	
2,50 3/13/2009 Moneytree Corporation Lenoir City TN Preferred Stock w/ Exercised Warrants \$ 9,516,000 Par 9/15/2011 50 \$ 9,516,000 \$ 0 Preferred Stock 2 9/15/2011 Preferred Stock 2 7 R \$ 47									11/2/2011 4	\$ 607,000	\$ 0	Preferred Stock ²	11/2/2011	Preferred Stock 2,7	R \$	\$ 30,000
		3/13/2009	Bank of George	Las Vegas			\$ 2,672,000	Par								
2, 49 3/13/2009 Sovereign Bancshares, Inc. Dallas TX Preferred Stock w/ Exercised Warrants \$ 18.215.000 Par 9/22/2011 9/8 \$ 18.215.000 \$ 0 Preferred Stock 2.7 R \$ 0.000											\$ 0	Preferred Stock 2				
	2, 49	3/13/2009	Sovereign Bancshares, Inc.	Dallas	TX	Preferred Stock w/ Exercised Warrants	\$ 18,215,000	Par	9/22/2011 49	\$ 18,215,000	\$ 0	Preferred Stock 2	9/22/2011	Preferred Stock 2,7	R \$	\$ 911,000

		Seller			Purchas	se Details		Capital Rep	payment Details	Treasury Invest After Capital			Final Dispos	sition		
											Remaining	Final	Disposition		1	
				_			Pricing	Capital	Capital Repayment	Remaining Capital	Investment	Disposition	Investment	15		Disposition
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Mechanism	Repayment Date	Amount (Loss) 6	Amount	Description	Date	Description	13	Pro	oceeds
2	3/13/2009	First Intercontinental Bank	Doraville	GA	Preferred Stock w/ Exercised Warrants	\$ 6,398,000	Par									
	3/20/2009	Heritage Oaks Bancorp	Paso Robles	CA	Preferred Stock w/ Warrants	\$ 21,000,000	Par									
2, 49	3/20/2009	Community First Bancshares Inc.	Union City	TN	Preferred Stock w/ Exercised Warrants	\$ 20,000,000	Par	8/18/2011 ⁴⁹	\$ 20,000,000		Preferred Stock ²	8/18/2011	Preferred Stock	2, / R	\$	1,000,000
2, 49	3/20/2009	First NBC Bank Holding Company	New Orleans	LA	Preferred Stock w/ Exercised Warrants	\$ 17,836,000	Par	8/4/2011 49	\$ 17,836,000	\$ 0	Preferred Stock ²	8/4/2011	Preferred Stock	^{2,7} R	\$	892,000
2, 49	3/20/2009	First Colebrook Bancorp, Inc.	Colebrook	NH	Preferred Stock w/ Exercised Warrants	\$ 4,500,000	Par	9/22/2011 49	\$ 4,500,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock	^{2,7} R	\$	225,000
2	3/20/2009	Kirksville Bancorp, Inc.	Kirksville	MO	Preferred Stock w/ Exercised Warrants	\$ 470,000	Par									
2	3/20/2009	Peoples Bancshares of TN, Inc	Madisonville	TN	Preferred Stock w/ Exercised Warrants	\$ 3,900,000	Par					1				
2	3/20/2009	Premier Bank Holding Company	Tallahassee	FL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 9,500,000	Par					-				
2	3/20/2009 3/20/2009	Citizens Bank & Trust Company Farmers & Merchants Financial Corporation	Covington	LA KS	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,400,000 \$ 442,000	Par Par									\longrightarrow
2, 50	3/20/2009	Farmers State Bankshares. Inc.	Argonia Holton	KS	Preferred Stock w/ Exercised Warrants	\$ 700,000	Par	7/21/2011 ⁵⁰	\$ 700,000	\$ 0	Des former of Otto al. 2	7/21/2011	Preferred Stock	2,7 D	\$	40.000
2, 49	3/27/2009	SBT Bancorp, Inc.	Simsbury	CT	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	8/11/2011 ⁴⁹	\$ 4,000,000	\$ 0	Preferred Stock ² Preferred Stock ²	8/11/2011	Preferred Stock		\$	200,000
2, 49	3/27/2009	CSRA Bank Corp.	Wrens	GA	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	0/11/2011	\$ 4,000,000	y 0	Preierred Stock	0/11/2011	Freieried Stock	· K	_ -	200,000
2	3/27/2009	Trinity Capital Corporation	Los Alamos	NM	Preferred Stock W/ Exercised Warrants	\$ 35,539,000	Par					-				\longrightarrow
2	3/27/2009	Clover Community Bankshares, Inc.	Clover	SC	Preferred Stock W/ Exercised Warrants	\$ 3,000,000	Par								i — —	\longrightarrow
2	3/27/2009	Pathway Bancorp	Cairo	NE	Preferred Stock w/ Exercised Warrants	\$ 3,727,000	Par									
2	3/27/2009	Colonial American Bank	West Conshohocken	PA	Preferred Stock W/ Exercised Warrants	\$ 574,000	Par	10/26/2011 4	\$ 574,000	\$ 0	Preferred Stock ²	10/26/2011	Preferred Stock	2,7 R	\$	29,000
2	3/27/2009	MS Financial, Inc.	Kingwood	TX	Preferred Stock W/ Exercised Warrants	\$ 7,723,000	Par	10/19/2011 4	\$ 7,723,000	\$ 0	Preferred Stock ²	10/19/2011	Preferred Stock	2,7 R	\$	386,000
2, 49	3/27/2009	Triad Bancorp, Inc.	Frontenac	MO	Preferred Stock w/ Exercised Warrants	\$ 3,700,000	Par	9/22/2011 49	\$ 3,700,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock	2,7 R	\$	185.000
2	3/27/2009	Alpine Banks of Colorado	Glenwood Springs	CO	Preferred Stock w/ Exercised Warrants	\$ 70,000,000	Par		· · · · · · · · · · · · · · · · · · ·		T TOTOTTOG OLOOK				<u> </u>	,
2	3/27/2009	Naples Bancorp, Inc.	Naples	FL	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par								í	
2	3/27/2009	CBS Banc-Corp.	Russellville	AL	Preferred Stock w/ Exercised Warrants	\$ 24,300,000	Par								i	
2	3/27/2009	IBT Bancorp, Inc.	Irving	TX	Preferred Stock w/ Exercised Warrants	\$ 2,295,000	Par								i	
2	3/27/2009	Spirit BankCorp, Inc.	Bristow	OK	Preferred Stock w/ Exercised Warrants	\$ 30,000,000	Par								i	$\overline{}$
2	3/27/2009	Maryland Financial Bank	Towson	MD	Preferred Stock w/ Exercised Warrants	\$ 1,700,000	Par								l	
	4/3/2009	First Capital Bancorp, Inc.	Glen Allen	VA	Preferred Stock w/ Warrants	\$ 10,958,000	Par								i	
2, 3, 30 - 8/13/2010	4/3/2009	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	Par	8/13/2010 4	\$ 2,795,000	\$ 0	N/A	N/A	N/A	-		N/A
2, 50	4/3/2009	Fortune Financial Corporation	Arnold	MO	Preferred Stock w/ Exercised Warrants	\$ 3,100,000	Par	9/15/2011 50	\$ 3,100,000	\$ 0	Preferred Stock 2	9/15/2011	Preferred Stock	^{2,7} R	\$	155,000
2	4/3/2009	BancStar, Inc.	Festus	MO	Preferred Stock w/ Exercised Warrants	\$ 8,600,000	Par								1	
2	4/3/2009	Titonka Bancshares, Inc	Titonka	IA	Preferred Stock w/ Exercised Warrants	\$ 2,117,000	Par	4/4/2012 4	\$ 2,117,000	\$ 0	Preferred Stock 2	4/4/2012	Preferred Stock	^{2,7} R	\$	106,000
2	4/3/2009	Millennium Bancorp, Inc.	Edwards	CO	Preferred Stock w/ Exercised Warrants	\$ 7,260,000	Par									
2	4/3/2009	TriSummit Bank	Kingsport	TN	Preferred Stock w/ Exercised Warrants	\$ 2,765,000	Par									
2	4/3/2009	Prairie Star Bancshares, Inc.	Olathe	KS	Preferred Stock w/ Exercised Warrants	\$ 2,800,000	Par									
2	4/3/2009	Community First Bancshares, Inc.	Harrison	AR	Preferred Stock w/ Exercised Warrants	\$ 12,725,000	Par									
2	4/3/2009	BCB Holding Company, Inc.	Theodore	AL	Preferred Stock w/ Exercised Warrants	\$ 1,706,000	Par									
2, 3	4/10/2009	City National Bancshares Corporation	Newark	NJ	Preferred Stock	\$ 9,439,000	Par									
2		First Business Bank, N.A.	San Diego	CA	Preferred Stock w/ Exercised Warrants	\$ 2,211,000	Par							27 -		
2		SV Financial, Inc.	Sterling	IL	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	8/31/2011 4	\$ 4,000,000	\$ 0	Preferred Stock ²	8/31/2011	Preferred Stock	-, ' R	\$	200,000
2	4/10/2009	Capital Commerce Bancorp, Inc.	Milwaukee	WI	Preferred Stock w/ Exercised Warrants	\$ 5,100,000	Par					 				
2	4/10/2009 4/17/2009	Metropolitan Capital Bancorp, Inc.	Chicago Mocksville	IL NC	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$ 2,040,000 \$ 13,179,000	Par Par					 				\longrightarrow
2, 49	4/17/2009	Bank of the Carolinas Corporation Penn Liberty Financial Corp.	Wayne	PA	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$ 13,179,000	Par	9/1/2011 49	\$ 9,960,000	\$ 0	Preferred Stock ²	9/1/2011	Preferred Stock	^{2,7} R	\$	498,000
2, 49	4/17/2009	Tifton Banking Company	Tifton	GA	Preferred Stock w/ Exercised Warrants	\$ 3,800,000	Par	3/1/2011	Ψ 3,300,000	y 0	rielelled Stock	3/1/2011	i referred Stock	- 11	Ψ	430,000
2, 32	4/17/2009	Patterson Bancshares, Inc	Patterson	LA	Preferred Stock W/ Exercised Warrants	\$ 3,690,000	Par	3/7/2012 4	\$ 250,000	\$ 3,440,000	Preferred Stock ²			-		$\overline{}$
2	4/17/2009	BNB Financial Services Corporation	New York	NY	Preferred Stock W/ Exercised Warrants	\$ 7,500,000	Par	5,772012	÷ 200,000	- 0,0,000	i leielled Stock	†				\rightarrow
2		Omega Capital Corp.	Lakewood		Preferred Stock w/ Exercised Warrants	\$ 2,816,000						†				$\overline{}$
_		Mackinac Financial Corporation	Manistique		Preferred Stock w/ Warrants	\$ 11,000,000	Par					1				$\overline{}$
2, 49		Birmingham Bloomfield Bancshares, Inc	Birmingham	MI	Preferred Stock w/ Exercised Warrants	\$ 1,635,000	Par	7/28/2011 ⁴⁹	\$ 1,635,000	\$ 0	Preferred Stock ²	7/28/2011	Preferred Stock	^{2,7} R	\$	82,000
2	4/24/2009	Vision Bank - Texas	Richardson	TX	Preferred Stock w/ Exercised Warrants	\$ 1,500,000	Par									
2	4/24/2009	Oregon Bancorp, Inc.	Salem		Preferred Stock w/ Exercised Warrants	\$ 3,216,000	Par									
2, 83	4/24/2009	Peoples Bancorporation, Inc.	Easley	sc	Preferred Stock w/ Exercised Warrants	\$ 12,660,000	Par	4/24/2012 ⁸³	\$ 12,660,000	\$ 0	Preferred Stock ²	4/24/2012	Preferred Stock	2,7, 83	\$	633,000
2	4/24/2009	Indiana Bank Corp.	Dana	IN	Preferred Stock w/ Exercised Warrants	\$ 1,312,000	Par					1				
2		Business Bancshares, Inc.	Clayton		Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par									
2		Standard Bancshares, Inc.	Hickory Hills	IL	Preferred Stock w/ Exercised Warrants	\$ 60,000,000	Par								·	
2, 50	4/24/2009	York Traditions Bank	York	PA	Preferred Stock w/ Exercised Warrants	\$ 4,871,000	Par	7/14/2011 ⁵⁰	\$ 4,871,000	\$ 0	Preferred Stock ²	7/14/2011	Preferred Stock	^{2,7} R	\$	244,000
2, 49		Grand Capital Corporation	Tulsa		Preferred Stock w/ Exercised Warrants	\$ 4,000,000		9/8/2011 49	\$ 4,000,000		Preferred Stock ²	9/8/2011		^{2,7} R		200,000
			1			.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			,,		. 10.0.104 010011					

Portionate Purchase Date Name of Institution City State Investment Description Investment Amount Mechanism Repayment Date Amount (Los) 6				Final D	Disposition	1	
2	Date	•	Remaining		ition		Disposition
R	Dute	Description	Description	Date Descript	otion	.5 Pi	roceeds
Austin TX Subordinated Debentures S 3,000,000 Par 11/24/2009 S 1,000,000							
5/1/2009 Village Bank and Trust Financial Corp Midothian VA Preferred Stock w/ Warrants \$ 14,738,000 Par	10/6/2010	Debentures 8	Debentures 8	10/6/2010 Subordinate	. '	R \$	150,000
2 5/1/2009 CenterBank				Debentures	is "		
2 5/1/2009 Georgia Primary Bank						+-	
2,50 5/1/2009 Union Bank & Trust Company						+	-
2	9/22/2011	Proformed Stock 2	roforrod Stock ²	9/22/2011 Preferred Sto	tock ^{2,7}	R \$	160,000
8 5/1/2009 OSB Financial Services, Inc. Orange TX Subordinated Debentures w/ Exercised \$ 6,100,000 Par 10/5/2011 4 \$ 6,100,000 \$ 0 Subordinated Debentures s/ Exercised \$ 10,750,000 Par 10/5/2011 4 \$ 6,100,000 \$ 0 Subordinated Debentures s/ Exercised \$ 10,750,000 Par 10/5/2011 4 \$ 6,100,000 \$ 0 Subordinated Debentures s/ Exercised \$ 10,750,000 Par 10/5/2011 4 \$ 6,100,000 \$ 0 Subordinated Debentures s/ Exercised Warrants \$ 10,750,000 Par 9/22/2011 4 \$ 3,091,000 \$ 0 Preferred Stock s/ Exercised Warrants \$ 3,091,000 Par 9/22/2011 4 \$ 3,091,000 \$ 0 Preferred Stock s/ Exercised Warrants \$ 3,091,000 Par 9/22/2011 4 \$ 3,091,000 \$ 0 Preferred Stock s/ Exercised Warrants \$ 3,091,000 Par 9/22/2011 4 \$ 3,091,000 \$ 0 Preferred Stock s/ Exercised Warrants \$ 3,091,000 Par 9/22/2011 4 \$ 3,091,000 \$ 0 Preferred Stock s/ Exercised Warrants \$ 3,091,000 Par 9/22/2011 4 \$ 3,091,000 \$ 0 Preferred Stock s/ Exercised Warrants \$ 3,091,000 Par 4/13/2012 5 6,000,000 \$ 0 Preferred Stock s/ Exercised Warrants \$ 3,000,000 Par 4/13/2012 5 6,000,000 \$ 0 Preferred Stock s/ Warrants \$ 3,000,000 Par 4/13/2012 5 6,000,000 \$ 0 Preferred Stock s/ Warrants \$ 3,000,000 Par 4/13/2012 5 6,784,000 \$ 0 Preferred Stock s/ Warrants \$ 3,813/2010 5 6,784,000 Par 4/13/2012 5 6,784,000 5 0 Preferred Stock s/ Warrants \$ 3,141,000 Par 4/13/2012 5 5,1500,000 5 0 Preferred Stock s/ Warrants \$ 3,141,000 Par 4/13/2012 5 5,1500,000 5 0 Preferred Stock s/ Warrants \$ 3,141,000 Par 4/13/2012 5 5,1341,000 5 0 Preferred Stock s/ Warrants \$ 3,141,000 Par 4/13/2012 5 3,141,000 5 0 Preferred Stock s/ Warrants \$ 3,141,000 Par 4/13/2012 5 3,141,000 5 0 Preferred Stock s/ Warrants \$ 3,14		1 Teleffed Olock	referred otock	110101104 01	toon	+	100,000
Residual Company Security State Bank Holding-Company Jamestown ND Subordinated Debentures w/ Exercised \$ 10,750,000 Par 9/22/2011 ** ** ** ** ** ** ** ** ** ** ** ** *	10/5/2011	Subordinated	Subordinated	10/5/2011 Subordinate	ted 7	R \$	205.000
2,13- 8/31/2010, 4/9 5/8/2009 Highlands Bancorp, Inc. (Highlands Bancorp, Inc. (Highlands State Bank) Vernon NJ Preferred Stock w/ Exercised Warrants \$ 3,091,000 Par 9/22/2011 4/9 \$ 3,091,000 \$ 0 Preferred Stock x/ 2,56 5/8/2009 One Georgia Bank Atlanta GA Preferred Stock w/ Exercised Warrants \$ 5,500,000 Par 4/13/2012 8/0 \$ 6,000,000 \$ 0 Preferred Stock x/ 2,80 5/8/2009 Gateway Bancshares, Inc. Ringgold GA Preferred Stock w/ Exercised Warrants \$ 6,000,000 Par 4/13/2012 8/0 \$ 6,000,000 \$ 0 Preferred Stock x/ 2 Preferred Stock w/	10/3/2011	Debentures ⁸	Debentures 8	Debentures	s ⁸	7 2	305,000
B/31/2010, 49 5/8/2009 Highlands State Banchy, Inc. (Highlands State Banchy, Inc.						4	
2, 56 5/8/2009 One Georgia Bank Atlanta GA Preferred Stock w/ Exercised Warrants \$ 5,500,000 Par 4/13/2012 \$ 6,000,000 \$ 0 Preferred Stock x/ Exercised Warrants \$ 6,000,000 Par 4/13/2012 \$ 0 \$ 6,000,000 \$ 0 Preferred Stock x/ Exercised Warrants \$ 6,000,000 Par 4/13/2012 \$ 0 \$ 6,000,000 \$ 0 Preferred Stock x/ Exercised Warrants \$ 3,000,000 Par 4/13/2012 \$ 0 \$ 0 Preferred Stock x/ Exercised Warrants \$ 3,000,000 Par 4/13/2012 \$ 0 \$ 0 Preferred Stock x/ Exercised Warrants \$ 3,000,000 Par 4/13/2012 \$ 0 \$ 0 Preferred Stock x/ Exercised Warrants \$ 4,000,000 Par 4/15/2011 \$ 13,644,000 \$ 0 Subordinated Debentures w/ Exercised Warrants \$ 13,644,000 Par 9/15/2011 \$ 13,644,000 \$ 0 Subordinated Debentures w/ Exercised Warrants \$ 13,644,000 Par 9/15/2011 \$ 13,644,000 \$ 0 Par N/A \$ 0 Preferred Stock w/ Exercised Warrants \$ 0 Preferred Stock w/ Warrants \$ 0 Par	9/22/2011	Preferred Stock ²	referred Stock ²	9/22/2011 Preferred Sto	tock ^{2, 7}	R \$	155,000
8 5/8/2009 Freeport Bancshares, Inc. Freeport IL Subordinated Debentures W/ Exercised \$ 3,000,000 Par							
8 5/8/2009 Investors Financial Corporation of Pettis County, Inc. Freeport IL Warrants \$ 3,000,000 Par	4/13/2012	Preferred Stock 2	referred Stock 2	4/13/2012 Preferred Sto	tock 2,7	R \$	300,000
8, 49 5/8/2009 Sword Financial Corporation Horicon Wil Subordinated Debentures W/ Exercised Warrants Would be the subordinated Debentures Would be the subordinated De							
8, 49 5/8/2009 Sword Financial Corporation Horicon Wi Warrants \$ 13,644,000 Par 9/15/2011 **9 \$ 13,644,000 \$ 0 Debentures 8 Debentures 8							
8/13/2010 5/6/2009 Prefine Bancorp, inc. Willnete IL Subditifiated Debetfules \$ 6,784,000 Par 6/13/2010 \$ 6,784,000 \$ 0 N/A 5/15/2009 Mercantile Bank Corporation Grand Rapids MI Preferred Stock w/ Warrants \$ 21,000,000 Par 4/4/2012 4 \$ 10,500,000 \$ 10,500,000 Preferred Stock w/ Warrants 2 5/15/2009 Northern State Bank Closter NJ Preferred Stock w/ Exercised Warrants \$ 1,341,000 Par 3/28/2012 4 \$ 1,341,000 \$ 0 Preferred Stock x/ Exercised Stock	9/15/2011			9/15/2011 Subordinate Debentures	, ,	R \$	682,000
S/15/2009 Mercantile Bank Corporation Grand Rapids Mil Preferred Stock W varrants \$ 21,000,000 Par 4/4/2012 \$ 10,500,000 \$ 10,500,000 Warrants \$ 21,000,000 Par 3/28/2012 4 \$ 1,341,000 \$ 0 Preferred Stock \$ 21,000,000 Par 3/28/2012 4 \$ 1,341,000 \$ 0 Preferred Stock \$ 21,000,000 Par 3/28/2012 4 \$ 1,341,000 \$ 0 Preferred Stock \$ 21,000,000 Par 3/28/2012 4 \$ 1,341,000 \$ 0 Preferred Stock \$ 21,000,000 Par 3/28/2012 4 \$ 1,341,000 \$ 0 Preferred Stock \$ 21,000,000 Par 3/28/2012 4 \$ 1,341,000 \$ 0 Preferred Stock \$ 21,000,000 Par 3/28/2012 4 \$ 1,341,000 \$ 0 Preferred Stock \$ 21,000,000 Par 3/28/2012 4 \$ 1,341,000 \$ 0 Preferred Stock \$ 21,000,000 Par 3/28/2012 4 \$ 1,341,000 \$ 0 Preferred Stock \$ 21,000,000 Par 3/28/2012 4 \$ 1,341,000 \$ 0 Preferred Stock \$ 21,000,000 Par 3/28/2012 4 \$ 1,341,000 \$ 0 Preferred Stock \$ 21,000,000 Par 3/28/2012 4 \$ 1,341,000 \$ 0 Preferred Stock \$ 21,000,000 Par 3/28/2012 4 \$ 1,000,000 \$ 0 Par \$ 21,000,000 Par 3/28/2012 4 \$ 1,000,000 Par 3/2	N/A			N/A N/A		-	N/A
2 F/4E/2000 Western Decomp Decomp Inc. Medico OI Declared Check of Confessional Western Decomp Inc. 4 700 000 Dec	3/28/2012	Preferred Stock 2	referred Stock 2	3/28/2012 Preferred Sto	tock 2,7	R \$	67,000
2 5/15/2009 Western Reserve Bancorp, Inc Medina OH Preferred Stock w/ Exercised Warrants \$ 4,700,000 Par							
2 5/15/2009 Community Financial Shares, Inc. Glen Ellyn IL Preferred Stock w/ Exercised Warrants \$ 6,970,000 Par							
2 5/15/2009 Worthington Financial Holdings, Inc. Huntsville AL Preferred Stock w/ Exercised Warrants \$ 2,720,000 Par							
2 5/15/2009 First Community Bancshares, Inc Overland Park KS Preferred Stock w/ Exercised Warrants \$ 14,800,000 Par	0/0/0044			0/0/0044	27	R \$	242.000
2,50 5/15/2009 Southern Heritage Bancshares, Inc. Cleveland TN Preferred Stock w/ Exercised Warrants \$ 4,862,000 Par 9/8/2011 \$ 4,862,000 \$ 0 Preferred Stock ²	9/8/2011	Preferred Stock ²	referred Stock *	9/8/2011 Preferred Sto	tock -,	X \$	243,000
2 5/15/2009 Foresight Financial Group, Inc. Rockford IL Preferred Stock w/ Exercised Warrants \$ 15,000,000 Par						+	
9/10/2010 5/15/2009 IBC Bancorp, Inc. Chicago IL Subordinated Debentures \$ 4,205,000 Par 9/10/2010 \$ 4,205,000 \$ 0 N/A	N/A	N/A	N/A	N/A N/A		-	N/A
8 5/15/2009 Boscobel Bancorp, Inc Boscobel WI Warrants \$ 5,586,000 Par						+	
8 5/15/2009 Brogan bankshares, Inc. Naukauna WI Warrants \$ 2,400,000 Par						4	
8 5/15/2009 Riverside Bancsnares, Inc. Little Rock AR Warrants \$ 1,100,000 Par Subordinated		Subordinated	Subordinated	Subordinate	ted		
8, 49 5/15/2009 Deerfield Financial Corporation Deerfield WI Warrants \$ 2,639,000 Par 9/8/2011 *** \$ 2,639,000 \$ 0 Debentures * Debentu	9/8/2011			9/8/2011 Debentures	. '	₹ \$	132,000
o 5/15/2009 Market Street Bancshares, Inc. Mit. Verhon IL Warrants \$ 20,300,000 Par		2	2		. 27		
2, 49 5/22/2009 The Landrum Company Columbia MO Preferred Stock w/ Exercised Warrants \$ 15,000,000 Par 8/18/2011 49 \$ 15,000,000 \$ 0 Preferred Stock 2	8/18/2011	Preferred Stock ²	referred Stock ²	8/18/2011 Preferred Sto	tock ^{2, 1}	R \$	750,000
2 5/22/2009 First Advantage Bancshares Inc. Coon Rapids MN Preferred Stock w/ Exercised Warrants \$ 1,177,000 Par	1					+	
2, 82 5/22/2009 Fort Lee Federal Savings Bank Fort Lee NJ Preferred Stock w/ Exercised Warrants \$ 1,300,000 Par 2 5/22/2009 Blackridge Financial, Inc. Fargo ND Preferred Stock w/ Exercised Warrants \$ 5,000,000 Par	+					+	
2 5/22/2009 Blackridge Financial, inc. Fargo ND Preferred Stock W Exercised Warrants \$ 5,000,000 Par 9/22/2011 49 \$ 6,272,000 \$ 0 Preferred Stock 2	9/22/2011	Droforrod Ctaste ²	roforrod Ctarle 2	9/22/2011 Preferred Sto	tock ^{2,7}	R \$	314,000
2 5/22/2009 Universal Bancorp Bloomfield IN Preferred Stock w/ Exercised Warrants \$ 9,900,000 Par	3/22/2011	Freieneu Slock	TETETTEU STOCK	SIZZIZOTT FIGIGIIEU SU	LOUR	+-	314,000
2 5/22/2009 Oniversal bancorp Bloomined IN Preferred Stock W. Exercised Warrants \$ 5,900,000 Par 2 5/22/2009 Franklin Bancorp, Inc. Washington MO Preferred Stock W. Exercised Warrants \$ 5,097,000 Par	+					+-	
8 5/22/2009 Commonwealth Bancshares, Inc. Louisville KY Subordinated Debentures w/ Exercised Warrants \$ 20,400,000 Par	1					1	
8 5/22/2009 Premier Financial Corp Dubuque IA Subordinated Debentures w/ Exercised Warrants Subordinated Debentures w/ Exercised Subordinated Subordinat						1	
8 5/22/2009 F & C Bancorp, Inc. Holden MO Subordinated Debentures w/ Exercised Warrants Warrants Subordinated Debentures w/ Exercised \$ 2,993,000 Par						1	

		Seller			Purchas	se Details		Capital Rep	ayment Details	Treasury Invest			Final Disposition	1	
	•								,		Remaining	Final	Disposition		
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Investment Description	Fir 5	nal Disposition Proceeds
8	5/22/2009	Diamond Bancorp, Inc.	Washington	MO	Subordinated Debentures w/ Exercised Warrants	\$ 20,445,000	Par	Repayment Date	7 (2000) 0	7	2000p		Безсприон	1	1.000000
8	5/22/2009	United Bank Corporation	Barnesville	GA	Subordinated Debentures w/ Exercised	\$ 14,400,000	Par								
49	5/29/2009	Community Bank Shares of Indiana, Inc.	New Albany	IN	Warrants Preferred Stock w/ Warrants	\$ 19,468,000	Par	9/15/2011 49	\$ 19,468,000	\$ 0	Warrants	10/19/2011	Warrants	2 \$	1,100,870
2		American Premier Bancorp	Arcadia	CA	Preferred Stock W/ Warrants Preferred Stock W/ Exercised Warrants	\$ 1,800,000	Par	1/26/2011 4	\$ 1,800,000	\$ 0	Preferred Stock ²	1/26/2011	Preferred Stock 2,7	R \$	90.000
2, 63		CB Holding Corp.	Aledo	IL	Preferred Stock w/ Exercised Warrants	\$ 4,114,000	Par	1/20/2011	Ψ 1,000,000	•	T TETETTED OLOCK	1,20,2011	T TOTOTTO CLOCK	1	
2	5/29/2009	Citizens Bancshares Co.	Chillicothe	MO	Preferred Stock w/ Exercised Warrants	\$ 24,990,000	Par								
2	5/29/2009	Grand Mountain Bancshares, Inc.	Granby	CO	Preferred Stock w/ Exercised Warrants	\$ 3,076,000	Par								
2, 49	5/29/2009	Two Rivers Financial Group	Burlington	IA	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par	9/1/2011 49	\$ 12,000,000	\$ 0	Preferred Stock 2	9/1/2011	Preferred Stock 2,7	₹ \$	600,000
8	5/29/2009	Fidelity Bancorp, Inc	Baton Rouge	LA	Subordinated Debentures w/ Exercised Warrants	\$ 3,942,000	Par								
8	5/29/2009	Chambers Bancshares, Inc.	Danville	AR	Subordinated Debentures w/ Exercised Warrants	\$ 19,817,000	Par								
2	6/5/2009	Covenant Financial Corporation	Clarksdale	MS	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par								
8	6/5/2009	First Trust Corporation	New Orleans	LA	Subordinated Debentures w/ Exercised Warrants	\$ 17,969,000	Par								
8, 10	6/5/2009	OneFinancial Corporation	Little Rock	AR	Subordinated Debentures w/ Exercised Warrants	\$ 17,300,000	Par								
2, 60 - 09/19/2011	6/12/2009	Customers Bancorp, Inc. (Berkshire Bancorp, Inc.)	Phoenixville	PA	Preferred Stock w/ Exercised Warrants	\$ 2,892,000	Par	12/28/2011 4	\$ 2,892,000	\$ 0	Preferred Stock ²	12/28/2011	Preferred Stock ^{2,7}	₹ \$	145,000
2, 10, 30 - 9/29/2010	6/12/2009	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par	9/29/2010 4	\$ 6,000,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock 2,7,	₹ \$	245,000
2	6/12/2009	SouthFirst Bancshares, Inc.	Sylacauga	AL	Preferred Stock w/ Exercised Warrants	\$ 2,760,000	Par								
2, 10	6/12/2009	Virginia Company Bank	Newport News	VA	Preferred Stock w/ Exercised Warrants	\$ 4,700,000	Par								
2, 49	6/12/2009	Enterprise Financial Services Group, Inc.	Allison Park	PA	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	8/25/2011 ⁴⁹	\$ 4,000,000	\$ 0	Preferred Stock 2	8/25/2011	Preferred Stock 2,7	₹ \$	200,000
8, 10, 49	6/12/2009	First Financial Bancshares, Inc.	Lawrence	KS	Subordinated Debentures w/ Exercised Warrants	\$ 3,756,000	Par	9/22/2011 49	\$ 3,756,000	\$ 0	Subordinated Debentures ⁸	9/22/2011	Subordinated 7 Debentures 8	R \$	113,000
8	6/12/2009	River Valley Bancorporation, Inc.	Wausau	WI	Subordinated Debentures w/ Exercised Warrants	\$ 15,000,000	Par								
2, 49	6/19/2009	Merchants and Manufacturers Bank Corporation	Joliet	IL	Preferred Stock w/ Exercised Warrants	\$ 3,510,000	Par	9/8/2011 49	\$ 3,510,000	\$ 0	Preferred Stock 2	9/8/2011	Preferred Stock 2,7	₹ \$	176,000
2, 10	6/19/2009	RCB Financial Corporation	Rome	GA	Preferred Stock w/ Exercised Warrants	\$ 8,900,000	Par								
8	6/19/2009	Manhattan Bancshares, Inc.	Manhattan	IL	Subordinated Debentures w/ Exercised Warrants	\$ 2,639,000	Par								
8, 10	6/19/2009	Biscayne Bancshares, Inc.	Coconut Grove	FL	Subordinated Debentures w/ Exercised Warrants	\$ 6,400,000	Par								
8	6/19/2009	Duke Financial Group, Inc.	Minneapolis	MN	Subordinated Debentures w/ Exercised Warrants	\$ 12,000,000	Par								
8	6/19/2009	Farmers Enterprises, Inc.	Great Bend	KS	Subordinated Debentures w/ Exercised Warrants	\$ 12,000,000	Par								
8	6/19/2009	Century Financial Services Corporation	Santa Fe	NM	Subordinated Debentures w/ Exercised Warrants	\$ 10,000,000	Par								
8	6/19/2009	NEMO Bancshares Inc.	Madison	MO	Subordinated Debentures w/ Exercised Warrants	\$ 2,330,000	Par								
3, 8, 30 - 7/30/2010	6/19/2009	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	Par	7/30/2010 4	\$ 11,926,000	\$ 0	N/A	N/A	N/A	1_	N/A
8		Suburban Illinois Bancorp, Inc.	Elmhurst	IL.	Subordinated Debentures w/ Exercised Warrants	\$ 15,000,000	Par								
2.42	6/26/2009	Hartford Financial Services Group, Inc.	Hartford	CT	Preferred Stock w/ Warrants	\$ 3,400,000,000	Par	3/31/2010 4	\$ 3,400,000,000	\$ 0	Warrants	9/21/2010	Warrants	A \$	706,264,560
2, 40 - 3/23/2011, 49		Veritex Holdings, Inc. (Fidelity Resources Company)	Dallas	TX	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par	8/25/2011 ⁴⁹	\$ 3,000,000	\$ 0	Preferred Stock ²	8/25/2011	Preferred Stock ^{2, 7}	R \$	150,000
2, 10	6/26/2009	Waukesha Bankshares, Inc.	Waukesha	WI	Preferred Stock w/ Exercised Warrants	\$ 5,625,000	Par							1	
2		FC Holdings, Inc.	Houston		Preferred Stock w/ Exercised Warrants	\$ 21,042,000	Par					1		1	
2, 10, 30 - 9/29/2010		Security Capital Corporation	Batesville		Preferred Stock w/ Exercised Warrants	\$ 17,388,000	Par	9/29/2010 4	\$ 17,388,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock 2,7,	२ \$	522,000
2	6/26/2009	First Alliance Bancshares, Inc.	Cordova	TN	Preferred Stock w/ Exercised Warrants	\$ 3,422,000	Par							1	
2, 50		Gulfstream Bancshares, Inc.	Stuart	FL	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par	8/18/2011 ⁵⁰	\$ 7,500,000	\$ 0	Preferred Stock ²	8/18/2011	Preferred Stock 2,7	₹ \$	375,000
2, 10		Gold Canyon Bank	Gold Canyon	AZ	Preferred Stock w/ Exercised Warrants	\$ 1,607,000	Par		· · ·						
2, 3, 10, 30 - 8/20/2010	6/26/2009	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	Par	8/20/2010 4	\$ 11,735,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 41 - 3/30/2011	6/26/2009	Metropolitan Bank Group, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 74,706,000	Par								

		Seller			Purchas	se Details		Canital Ren	ayment Details	•	ment Remaining		Final Disposition	n	
		Conci			T dronds	De Details		Оприл Кор	dyment betane	Aiter Supita	Remaining	Final	Disposition	<u> </u>	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Investment Description	15 F	inal Disposition Proceeds
2, 41 - 3/30/2011	6/26/2009	Metropolitan Bank Group, Inc. (NC Bancorp, Inc.)	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 7,186,000	Par								
2	6/26/2009	Alliance Bancshares, Inc.	Dalton	GA	Preferred Stock w/ Exercised Warrants	\$ 2,986,000	Par								
8	6/26/2009	Stearns Financial Services, Inc.	St. Cloud	MN	Subordinated Debentures w/ Exercised Warrants	\$ 24,900,000	Par	1/18/2012 4	\$ 24,900,000	\$ 0	Subordinated Debentures ⁸	1/18/2012	Subordinated ₇ Debentures ⁸	R \$	1,245,000
8	6/26/2009	Signature Bancshares, Inc.	Dallas	TX	Subordinated Debentures w/ Exercised Warrants	\$ 1,700,000	Par	12/15/2010 4	\$ 1,700,000	\$ 0	Subordinated Debentures ⁸	12/15/2010	Subordinated ₇ Debentures ⁸	R \$	85,000
8	6/26/2009	Fremont Bancorporation	Fremont	CA	Subordinated Debentures w/ Exercised Warrants	\$ 35,000,000	Par								
8	6/26/2009	Alliance Financial Services Inc.	Saint Paul	MN	Subordinated Debentures w/ Exercised Warrants	\$ 12,000,000	Par								
	7/10/2009	Lincoln National Corporation	Radnor	PA	Preferred Stock w/ Warrants	\$ 950,000,000	Par	6/30/2010 4	\$ 950,000,000	\$ 0	Warrants	9/16/2010	Warrants	A \$	213,671,319
2, 10, 49	7/10/2009	Bancorp Financial, Inc.	Oak Brook	IL	Preferred Stock w/ Exercised Warrants	\$ 13,669,000	Par	8/18/2011 ⁴⁹	\$ 13,669,000	\$ 0	Preferred Stock ²	8/18/2011	Preferred Stock 2,7	R \$	410,000
2, 49	7/17/2009	Brotherhood Bancshares, Inc.	Kansas City	KS	Preferred Stock w/ Exercised Warrants	\$ 11,000,000	Par	9/15/2011 ⁴⁹	\$ 11,000,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock 2,7	R \$	550,000
2	7/17/2009	SouthCrest Financial Group, Inc.	Fayetteville	GA	Preferred Stock w/ Exercised Warrants	\$ 12,900,000	Par							_	
2, 3	7/17/2009	Harbor Bankshares Corporation	Baltimore	MD	Preferred Stock	\$ 6,800,000	Par								
8	7/17/2009	First South Bancorp, Inc.	Lexington	TN	Subordinated Debentures w/ Exercised Warrants	\$ 50,000,000	Par	9/28/2011 4	\$ 13,125,000	\$ 36,875,000	Subordinated Debentures w/ Exercised Warrants				
8	7/17/2009	Great River Holding Company	Baxter	MN	Subordinated Debentures w/ Exercised Warrants	\$ 8,400,000	Par								
8, 10	7/17/2009	Plato Holdings Inc.	Saint Paul	MN	Subordinated Debentures w/ Exercised Warrants	\$ 2,500,000	Par								
	7/24/2009	Yadkin Valley Financial Corporation	Elkin	NC	Preferred Stock w/ Warrants	\$ 13,312,000	Par								
2, 10	7/24/2009	Community Bancshares, Inc.	Kingman	AZ	Preferred Stock w/ Exercised Warrants	\$ 3,872,000	Par								
2	7/24/2009	Florida Bank Group, Inc.	Tampa	FL	Preferred Stock w/ Exercised Warrants	\$ 20,471,000	Par								
8	7/24/2009	First American Bank Corporation	Elk Grove Village	IL	Subordinated Debentures w/ Exercised Warrants	\$ 50,000,000	Par	12/21/2011 4	\$ 15,000,000	\$ 35,000,000	Subordinated Debentures w/ Exercised Warrants				
2	7/31/2009	Chicago Shore Corporation	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 7,000,000	Par								
8, 10, 49	7/31/2009	Financial Services of Winger, Inc.	Winger	MN	Subordinated Debentures w/ Exercised Warrants	\$ 3,742,000	Par	9/1/2011 ⁴⁹	\$ 3,742,000	\$ 0	Subordinated Debentures ⁸	9/1/2011	Subordinated 7 Debentures 8	R \$	112,000
2, 49	8/7/2009	The ANB Corporation	Terrell	TX	Preferred Stock w/ Exercised Warrants	\$ 20,000,000	Par	8/25/2011 ⁴⁹	\$ 20,000,000	\$ 0	Preferred Stock ²	8/25/2011	Preferred Stock 2,7	R \$	1,000,000
2	8/7/2009	U.S. Century Bank	Miami	FL	Preferred Stock w/ Exercised Warrants	\$ 50,236,000	Par								
2	8/14/2009	Bank Financial Services, Inc.	Eden Prairie	MN	Preferred Stock w/ Exercised Warrants	\$ 1,004,000	Par								
2	8/21/2009	KS Bancorp, Inc.	Smithfield	NC	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par								
8	8/21/2009	AmFirst Financial Services, Inc.	McCook	NE	Subordinated Debentures w/ Exercised Warrants	\$ 5,000,000	Par								
2, 3	8/28/2009	First Independence Corporation	Detroit	MI	Preferred Stock	\$ 3,223,000	Par								
2, 49	8/28/2009	First Guaranty Bancshares, Inc.	Hammond	LA	Preferred Stock w/ Exercised Warrants	\$ 20,699,000	Par	9/22/2011 ⁴⁹	\$ 20,699,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock 2,7	R \$	1,030,000
2, 10	8/28/2009	CoastalSouth Bancshares, Inc.	Hilton Head Island	SC	Preferred Stock w/ Exercised Warrants	\$ 16,015,000	Par							_	
8, 10, 50	8/28/2009	TCB Corporation	Greenwood	SC	Subordinated Debentures w/ Exercised Warrants	\$ 9,720,000	Par	9/8/2011 ⁵⁰	\$ 9,720,000	\$ 0	Subordinated Debentures 8	9/8/2011	Subordinated 7 Debentures 8	R \$	292,000
8, 10, 49	9/4/2009	The State Bank of Bartley	Bartley	NE	Subordinated Debentures w/ Exercised Warrants	\$ 1,697,000	Par	9/22/2011 49	\$ 1,697,000	\$ 0	Subordinated Debentures ⁸	9/22/2011	Subordinated ₇ Debentures ⁸	R \$	51,000
49	9/11/2009	Pathfinder Bancorp, Inc.	Oswego	NY	Preferred Stock w/ Warrants	\$ 6,771,000	Par	9/1/2011 49	\$ 6,771,000	\$ 0	Warrants	2/1/2012	Warrants	R \$	537,633
2, 30 - 9/29/2010	9/11/2009	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock w/ Exercised Warrants	\$ 52,000,000	Par	9/29/2010 4	\$ 52,000,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock 30a	R \$	2,600,000
2, 10	9/11/2009	Heartland Bancshares, Inc.	Franklin	IN	Preferred Stock w/ Exercised Warrants	\$ 7,000,000	Par								
2, 10, 50	9/11/2009	PFSB Bancorporation, Inc.	Pigeon Falls	WI	Preferred Stock w/ Exercised Warrants	\$ 1,500,000	Par	8/25/2011 ⁵⁰	\$ 1,500,000	\$ 0	Preferred Stock 2	8/25/2011		R \$	71,000
8, 30 - 9/17/2010	9/11/2009	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures w/ Exercised Warrants	\$ 7,500,000	Par	9/17/2010 4	\$ 7,500,000	\$ 0	Subordinated Debentures ⁸	9/17/2010	Subordinated 30a Debentures 8	R \$	375,000
2, 10	9/18/2009	IA Bancorp, Inc.	Iselin	NJ	Preferred Stock w/ Exercised Warrants	\$ 5,976,000	Par								
2, 10	9/18/2009	HomeTown Bankshares Corporation Heritage Bankshares, Inc.	Roanoke Norfolk	VA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 10,000,000 \$ 10,103,000	Par Par		\$ 2,606,000		Preferred Stock w/ Exercised Warrants	8/11/2011	Preferred Stock ^{2, 7}	R \$	303,000
								8/11/2011 ⁵⁰	\$ 7,497,000	\$ 0	Preferred Stock ²				
2	9/25/2009	Mountain Valley Bancshares, Inc.	Cleveland	GA	Preferred Stock w/ Exercised Warrants	\$ 3,300,000	Par								
8	9/25/2009	Grand Financial Corporation	Hattiesburg	MS	Subordinated Debentures w/ Exercised Warrants	\$ 2,443,320	Par								

		Seller			Purchas	se Details		Canital Ren	avment Details	Treasury Investi After Capital			Final Disposition		
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Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Investment Description		nal Disposition Proceeds
3, 8, 30 - 7/30/2010	9/25/2009	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	Par	7/30/2010 4	\$ 14,000,000	\$ 0	N/A	N/A	N/A		N/A
10, 21	9/25/2009	GulfSouth Private Bank	Destin	FL	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par								
8, 10, 50	9/25/2009	Steele Street Bank Corporation	Denver	СО	Subordinated Debentures w/ Exercised Warrants	\$ 11,019,000	Par	9/1/2011 ⁵⁰	\$ 11,019,000	\$ 0	Subordinated Debentures 8	9/1/2011	Subordinated 7 Debentures 8	₹ \$	331,000
	10/2/2009	Premier Financial Bancorp, Inc.	Huntington	WV	Preferred Stock w/ Warrants	\$ 22,252,000	Par								
2, 10, 49	10/2/2009	Providence Bank	Rocky Mount	NC	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	9/15/2011 49	\$ 4,000,000	\$ 0	Preferred Stock 2	9/15/2011	Preferred Stock 2,7 F	₹ \$	175,000
2, 10, 69 - 1/27/2012	10/23/2009	Regents Bancshares, Inc.	Vancouver	WA	Preferred Stock w/ Exercised Warrants	\$ 12,700,000	Par	1/27/2012 ⁶⁹	\$ 12,700,000	\$ 0	Preferred Stock ²	1/27/2012	Preferred Stock 2,7,	₹ \$	381,000
8, 50	10/23/2009	Cardinal Bancorp II, Inc.	Washington	МО	Subordinated Debentures w/ Exercised Warrants	\$ 6,251,000	Par	9/8/2011 ⁵⁰	\$ 6,251,000	\$ 0	Subordinated Debentures ⁸	9/8/2011	Subordinated 7 Debentures 8	₹ \$	313,000
2	10/30/2009	Randolph Bank & Trust Company	Asheboro	NC	Preferred Stock w/ Exercised Warrants	\$ 6,229,000	Par								
2, 10a, 49	10/30/2009	WashingtonFirst Bankshares, Inc.	Reston	VA	Preferred Stock	\$ 6,842,000	Par	8/4/2011 ⁴⁹	\$ 6,842,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 10a	11/6/2009	F & M Bancshares, Inc.	Trezevant	TN	Preferred Stock	\$ 3,535,000	Par								
2, 10	11/13/2009	Fidelity Federal Bancorp	Evansville	IN	Preferred Stock w/ Exercised Warrants	\$ 6,657,000	Par								
8, 10	11/13/2009	Community Pride Bank Corporation	Ham Lake	MN	Subordinated Debentures w/ Exercised Warrants	\$ 4,400,000	Par								
2, 10a	11/13/2009	HPK Financial Corporation	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par								
2, 10	11/20/2009	Presidio Bank	San Francisco	CA	Preferred Stock w/ Exercised Warrants	\$ 10,800,000	Par								
2, 50	11/20/2009	McLeod Bancshares, Inc.	Shorewood	MN	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par	8/18/2011 ⁵⁰	\$ 6,000,000	\$ 0	Preferred Stock 2	8/18/2011	Preferred Stock 2,7 F	₹ \$	300,000
2, 10a	11/20/2009	Metropolitan Capital Bancorp, Inc.	Chicago	IL	Preferred Stock	\$ 2,348,000	Par							$oldsymbol{ol}}}}}}}}}}}}}}}}}$	
3, 10a, 72 - 2/10/2012	12/4/2009	Broadway Financial Corporation	Los Angeles	CA	Preferred Stock	\$ 6,000,000	Par								
2	12/4/2009	Delmar Bancorp	Delmar	MD	Preferred Stock w/ Exercised Warrants	\$ 9,000,000	Par								
2, 10	12/4/2009	Liberty Bancshares, Inc.	Fort Worth	TX	Preferred Stock w/ Exercised Warrants	\$ 6,500,000	Par								
2	12/11/2009	First Community Financial Partners, Inc.	Joliet	IL	Preferred Stock w/ Exercised Warrants	\$ 22,000,000	Par								
2, 10	12/11/2009	Wachusett Financial Services, Inc.	Clinton	MA	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par	4/4/2012 4	\$ 3,000,000	\$ 9,000,000	Preferred Stock w/ Warrants				
8	12/11/2009	Nationwide Bankshares, Inc.	West Point	NE	Subordinated Debentures w/ Exercised Warrants	\$ 2,000,000	Par	12/29/2010 4	\$ 2,000,000	\$ 0	Subordinated Debentures ⁸	12/29/2010	Subordinated 7 Debentures 8	₹ \$	100,000
2, 10a, 49	12/11/2009	GrandSouth Bancorporation	Greenville	SC	Preferred Stock	\$ 6,319,000	Par	9/8/2011 49	\$ 6,319,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 10a, 49	12/11/2009	1st Enterprise Bank	Los Angeles	CA	Preferred Stock	\$ 6,000,000	Par	9/1/2011 49	\$ 6,000,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 10a, 49	12/11/2009	First Resource Bank	Exton	PA	Preferred Stock	\$ 2,417,000	Par	9/15/2011 49	\$ 2,417,000	\$ 0	N/A	N/A	N/A	-1	N/A
2, 10a	12/11/2009	First Western Financial, Inc.	Denver	CO	Preferred Stock	\$ 11,881,000	Par								
2, 10a	12/11/2009	Meridian Bank	Devon	PA	Preferred Stock	\$ 6,335,000	Par								
2, 10a, 49	12/11/2009	The Victory Bancorp, Inc.	Limerick	PA	Preferred Stock w/ Exercised Warrants	\$ 1,505,000	Par	9/22/2011 49	\$ 1,505,000	\$ 0	Preferred Stock 2	9/22/2011	Preferred Stock 2,7 F	₹ \$	34,000
2, 10a	12/11/2009	First Business Bank, N.A.	San Diego	CA	Preferred Stock	\$ 2,032,000	Par								
2	12/18/2009	Layton Park Financial Group	Milwaukee	WI	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par								
2, 10, 49	12/18/2009	Centric Financial Corporation	Harrisburg	PA	Preferred Stock w/ Exercised Warrants	\$ 6,056,000	Par	7/14/2011 ⁴⁹	\$ 6,056,000	\$ 0	Preferred Stock 2	7/14/2011	Preferred Stock 2,7 F	₹ \$	182,000
2, 49	12/18/2009	Valley Financial Group, Ltd., 1st State Bank	Saginaw	MI	Preferred Stock w/ Exercised Warrants	\$ 1,300,000	Par	9/22/2011 49	\$ 1,300,000	\$ 0	Preferred Stock 2	9/22/2011	Preferred Stock 2,7	₹ \$	65,000
2, 10a, 49	12/18/2009	Cache Valley Banking Company	Logan	UT	Preferred Stock	\$ 4,640,000	Par	7/14/2011 ⁴⁹	\$ 4,640,000	\$ 0	N/A	N/A	N/A	-T	N/A
2, 10a, 49	12/18/2009	Birmingham Bloomfield Bancshares, Inc	Birmingham	MI	Preferred Stock	\$ 1,744,000	Par	7/28/2011 ⁴⁹	\$ 1,744,000	\$ 0	N/A	N/A	N/A	-I	N/A
2, 10a	12/18/2009	First Priority Financial Corp.	Malvern	PA	Preferred Stock	\$ 4,596,000	Par								
2, 10a	12/18/2009	Northern State Bank	Closter	NJ	Preferred Stock	\$ 1,230,000	Par	3/28/2012 4	\$ 1,230,000	\$ 0	N/A	N/A	N/A		N/A
2, 10a, 49	12/18/2009	Union Bank & Trust Company	Oxford	NC	Preferred Stock	\$ 2,997,000	Par	9/22/2011 49	\$ 2,997,000	\$ 0	N/A	N/A	N/A		N/A
2, 10	12/22/2009	First Freedom Bancshares, Inc.	Lebanon	TN	Preferred Stock w/ Exercised Warrants	\$ 8,700,000	Par								
2, 10a, 30 - 9/24/2010	12/22/2009	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 2,836,000	Par	9/24/2010 4	\$ 2,836,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 10a, 13 - 8/31/2010, 49	12/22/2009	Highlands Bancorp, Inc. (Highlands State Bank)	Vernon	NJ	Preferred Stock	\$ 2,359,000	Par	9/22/2011 ⁴⁹	\$ 2,359,000	\$ 0	N/A	N/A	N/A		N/A
2, 10a, 49	12/22/2009	Medallion Bank	Salt Lake City	UT	Preferred Stock w/ Exercised Warrants	\$ 9,698,000	Par	7/21/2011 ⁴⁹	\$ 9,698,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock 2,7	₹ \$	55,000
2, 10a, 49	12/22/2009	Catskill Hudson Bancorp, Inc	Rock Hill	NY	Preferred Stock w/ Exercised Warrants	\$ 3,500,000	Par	7/21/2011 ⁴⁹	\$ 3,500,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock 2,7	₹ \$	113,000
2, 10a	12/22/2009	TriSummit Bank	Kingsport	TN	Preferred Stock	\$ 4,237,000	Par							1	
2, 10		Atlantic Bancshares, Inc.	Bluffton	SC	Preferred Stock w/ Exercised Warrants	\$ 2,000,000	Par							1	
2, 10		Union Financial Corporation	Albuquerque	NM	Preferred Stock w/ Exercised Warrants	\$ 2,179,000	Par							T	
2, 73 - 3/9/2012	12/29/2009	Mainline Bancorp, Inc.	Ebensburg	PA	Preferred Stock w/ Exercised Warrants	\$ 4,500,000		3/9/2012 ⁷³	\$ 4,500,000	\$ 0	Preferred Stock ²	3/9/2012	Preferred Stock 2,7,	R \$	225,000
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		Seller			Purchas	se Details		Capital Rep	payment Details	Treasury Invest After Capita	ment Remaining I Repayment		Final Disposition	1
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds
8, 10, 38	12/29/2009	FBHC Holding Company	Boulder	СО	Subordinated Debentures w/ Exercised Warrants	\$ 3,035,000	Par	3/9/2011 ³⁸	\$ 650,000	\$ 0	N/A	N/A	N/A	N/A
2, 10a	12/29/2009	Western Illinois Bancshares Inc.	Monmouth	IL	Preferred Stock	\$ 4,567,000	Par							
2, 10a	12/29/2009	DeSoto County Bank	Horn Lake	MS	Preferred Stock	\$ 1,508,000	Par							
2, 10a, 30 - 9/29/2010	12/29/2009	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 2,453,000	Par	9/29/2010 4	\$ 2,453,000	\$ 0	N/A	N/A	N/A	- N/A
2, 10a	12/29/2009	Private Bancorporation, Inc.	Minneapolis	MN	Preferred Stock	\$ 3,262,000	Par							
2, 10a	12/29/2009	CBB Bancorp	Cartersville	GA	Preferred Stock	\$ 1,753,000	Par							
2, 10a, 49	12/29/2009	Illinois State Bancorp, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	9/22/2011 49	\$ 4,000,000	\$ 0	Preferred Stock 2	9/22/2011	Preferred Stock 2,7	R \$ 92,000

Total Purchase Amount * \$

204,943,827,320

Total Repaid ** \$ 190,568,951,341 Losses*** \$ (2,739,390,967) Total Warrant Proceeds**** \$ 7,627,024,722

TOTAL TREASURY CAPITAL PURCHASE PROGRAM (CPP) OUTSTANDING INVESTMENT AMOUNT \$ 11,635,485,012

Notes appear on the following page.

^{*} Total purchase amount includes the capitalization of accrued dividends referred to in Notes 20, 22, 28 and 29.

^{**} Total repaid includes (i) the amount of \$25 billion applied as repayment under the Capital Purchase Program from the total proceeds of \$31.85 billion received pursuant to the sales of Citigroup, Inc. common stock as of December 6, 2010 (see Note 23 and "Capital Purchase Program - Citigroup Common Stock Disposition" on following pages) and (ii) the amount of \$355,724,000 repaid by institutions that have completed exchanges for investments under the Community Development Capital Initiative (see Note 30 and "Community Development Capital Initiative" on following pages).

^{***} Losses include (i) the investment amount for institutions that have completed bankruptcy proceedings (see Notes 16 and 19) and (ii) the investment amount of final proceeds for institutions where Treasury has completed a sale (see Notes 26, 32, 33, 34, 38, 39, 42, 46, 47, 59, 64, 74, 75, 76, 77, 78, 79), but excludes investment amounts for institutions that have pending receivership or bankruptcy proceedings (see Notes 14, 25, 51, 52, 53, 54, 55, 56, 57, 61, 63, 70, 71, 82).

^{****} Total warrant proceeds includes \$7,566,000, which represents the total amount of warrants that were included in nine institutions' exchange into the CDCI program (see Note 30a). Beginning with the Transactions Report for the period ending April 20, 2012, disposition amounts for warrant sales by Treasury in a registered public offering ("A") are displayed after underwriting fees (net) as oppose to before underwriting fees and selling expenses (gross).

1a/ This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP 1b/ The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.

2/ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.

3/ To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.

3a/ Treasury cancelled the warrants received from this institution due to its designation as a CDFI.

4/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.

5/ Redemption pursuant to a qualified equity offering.

6/ This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.

7/ The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.

8/ Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately,

9/ In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.

10/ This institution participated in the expansion of CPP for small banks.

10a/ This institution received an additional investment through the expansion of CPP for small banks.

11/ Treasury made three separate investments in Citigroup inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692.307,692 shares of Common Stock and the associated warrant terminated on receipt of certain shareholder approvals.

12/ On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popul

13/ This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.

14/ As of the date of this report, this institution is in bankruptcy proceedings.

15/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution in a negotiated sale pursuant to the terms of the related securities purchase agreement, "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution, and "P" represents the proceeds to Treasury, before placement expenses, from a sale by Treasury in a private auction principally involving qualified institutional buyers.

16/ On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value as the terms and conditions for distribution of common shares to holders of CVRs were 17/ On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust II, administrative trustee for Superior Bancorp.

18/ On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's 19/ On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.

20/ On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.

21/ On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.

22/ On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by Independent of the conditions related to its capital plan, the MCP may be converted to common stock.

23/ Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on cention of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 28, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale under this authority occurred on June 30, 2010. On completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On Corporated (Morgan Stanley) discretionary authority, as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On Corporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanl

24/ On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan. Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

25/ On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

26/ On 9/30/2010, Treasury completed the sale of all preferred stock and warrants issued by South Financial Group, Inc. to Toronto-Dominion Bank (TD) at an aggregate purchase price of \$130,179,218.75 for the preferred stock and \$400,000 for the warrants, pursuant to the terms of the agreement between Treasury and TD entered into on

27/ On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.

28/ On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.

29/ On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital Bancorp's MCP), which is equivalent to the initial investment amount of \$180,634,000 of preferred stock in Pacific Capital Bancorp's (Pacific Capital Bancorp's (Pacific Capital Bancorp's MCP), which is equivalent to the initial investment amount of \$180,634,000 of preferred stock in Pacific Capital Bancorp's (Pacific Capital Bancorp's (Pacific Capital Bancorp's MCP), which is equivalent to the initial investment amount of \$180,634,000 of preferred stock in Pacific Capital Bancorp's (Pacific Capi

30/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.

30a/ At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.

31/ On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.

32/ On 9/30/2010, Treasury completed the sale of all preferred stock and warrants issued by TIB Financial Corp. to North American Financial Holdings, Inc. (NAFH) at an aggregate purchase price of \$12,119,637.37 for the preferred stock and \$40,000 for the warrants, pursuant to the terms of the agreement between Treasury and NAFH entered into on 9/24/2010.

33/ On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all preferred stock and warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.

34/ On 12/3/2010, Treasury completed the sale of all preferred stock (including the preferred stock received upon the exercise of warrants) issued by The Bank of Currituck") to Treasury for an aggregate purchase price of \$1,742,850, pursuant to the terms of the agreement between Treasury and Currituck entered into on 11/5/2010.

35/ Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.

36/ On 2/15/2011, Treasury completed the sale of all preferred stock (including the preferred stock received upon the exercise of warrants) issued by Treaty Oak Bancorp ("Treaty Oak") to Treasury for (i) a cash payment of \$500,000, (ii) the right to receive up to \$150,000 in principal payments on a note payable by Carlile Bancshares, Inc. in favor of Treaty Oak, and (iii) a newly issued warrant to purchase 3,098,341 shares of Treaty Oak common stock, pursuant to the terms of the agreement between Treasury and Treaty Oak entered into on 2/15/2011.

37/ On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.

38/ On 3/9/2011, Treasury completed the sale of all subordinated debentures (including the subordinated debentures received upon the exercise of warrants) issued by FBHC Holding Company ("FBHC") to Treasury for an aggregate purchase price of \$650,000, pursuant to the terms of the agreement between Treasury and FBHC entered into on 3/9/2011.

39/ On 5/31/2011, Treasury completed the sale of all preferred stock and warrants issued by First Community Bank Corporation of America (FCBCA) for an aggregate purchase price of (i) \$7.20 million plus (ii) 72% of the remaining cash assets after giving effect to the payment of defined acquisition expenses, debts, liabilities and distributions to other classes of security holders, pursuant to the terms of the agreement between Treasury and FCBCA entered into on 3/11/2011.

40/ As a result of the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.

41/ As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquired stock in Metropolitan Bank Group, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquired stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 of ta preferred stock in Metropolitan Bank Group, Inc. (the acquired company and the acquired c

42/ On 5/3/2011, Treasury completed the sale of all First Federal Bancshares of Arkansas, Inc. preferred stock and warrants held by Treasury to Bear State Financial Holdings, LLC ("Bear State") for an aggregate purchase price of \$6,000,000.00, pursuant to the terms of the agreement between Treasury and Bear State entered into on 05/03/2011.

43/ On 5/13/2011, Treasury completed the sale of all Wilmington Trust Corporation preferred stock held by Treasury to M&T Bank Corporation ("M&T") for an aggregate purchase price of \$330,000,000.00 plus accrued dividends and exchanged its Wilmington Trust Corporation warrant for an equivalent warrant issued by M&T Bank Corporation, pursuant to the terms of the agreement between Treasury and M&T entered into on 5/13/2011.

44/ On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.

45/ On 6/3/2011, Treasury completed the sale of all Whitney Holding Corporation preferred stock (\$300,000,000) plus accrued and unpaid dividends thereon and (ii) \$6,900,000 for the warrant, pursuant to the terms of the agreement between Treasury and HHC entered into on 6/3/2011.

46/ On 06/22/2011, Treasury completed the sale of 2,850,000 shares of common stock at \$12.590625 per share (which represents the \$12.75 public offering price less underwriting discounts) for net proceeds of \$35,883,281.25 pursuant to an underwriting agreement executed on 06/17/2011. On 4/4/2012, Treasury completed the sale of all of Treasury's remaining 2,770,117 shares of Central Pacific Financial Corp. common stock at \$13.01 per share (which represents the \$13.15 public offering price less underwriting discounts) for net proceeds of \$36,039,222.17, pursuant to an underwriting agreement executed on 03/29/2012.

47/ On 6/30/2011, Treasury completed the sale of all Cascade Financial Corporation preferred stock held by Treasury and Opus entered into on 06/28/2011.

49/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.

50/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.

51 / On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

52/ On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

53/ On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

54/ On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver

55/ On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

56/ On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

57/ On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

58/ On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United on the terms of the agreement between Treasury and FNB United on the terms of the agreement between Treasury and FNB United on the terms of the agreement between Treasury and FNB United on the terms of the agreement between Treasury and FNB United on the terms of the agreement between Treasury and FNB United on the terms of the terms of the agreement between Treasury and FNB United on the terms of the terms of the agreement between Treasury and FNB United on the terms of the terms of

59/ On 9/7/2011, Treasury completed the sale of all Green Bankshares, Inc. preferred stock held by Treasury and the related Warrant to North American Financial Holdings, Inc. ("NAFH") for an aggregate purchase price of \$68,700,000.00, pursuant to the terms of the agreement between Treasury and NAFH entered into on 9/6/2011.

60/ As a result of the acquiristin Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquired company and the acquired company and the acquired related into an agreement among Treasury, the acquired related into a cquired company and the acquired related into an agreement among Treasury, the acquired related into a cquired company and the acquired rela

61/ On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

62/ Repayment pursuant to Title VII, Section 7001(q) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.

63/ On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

64/ On 10/21/2011, Treasury completed the sale of all Santa Lucia Bancorp preferred stock and warrants held by Treasury to CCI One Acquisition Corporation ("CCI") for an aggregate purchase price of \$2,800,000.00, pursuant to the terms of the agreement between Treasury and CCI entered into on 10/20/2011.

65/ As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 1/16/2011

66/ As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011

67/ On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.

68/ As a result of the acquirition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror entered into on 1/1/2012.

69/ On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Recents.

70/ On 1/27/2012, Tennessee Commerce Bank, Franklin, TN was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

71/ On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

72/ On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.

73/ On 3/9/2012, Treasury completed the sale of all Mainline Bancorp, Inc. preferred stock and exercised warrants held by Treasury to 9th Street Holdings, Inc., a subsidiary of S&T Bancorp, Inc., for an aggregate purchase price of \$4,725,000 plus accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, 9th Street Holdings, Inc., and S&T Bancorp, Inc. entered into on 3/8/2012.

74/ On 4/3/2012, Treasury completed the sale of 124,000 shares of Banner Corporation preferred stock at \$884.82 per share (less underwriting discounts) for net proceeds of \$108,071,914.80 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 3/28/2012.

75/ On 4/3/2012, Treasury completed the sale of 65,000 shares of First Financial Holdings, Inc. preferred stock at \$873.51 per share (less underwriting discounts) for net proceeds of \$55,926,477.75 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 3/28/2012.

76/ On 4/3/2012, Treasury completed the sale of 62,158 shares of Wilshire Bancorp, Inc. preferred stock at \$943.51 per share (less underwriting discounts) for net proceeds of \$57,766,994.16 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 3/28/2012.

77/ On 4/3/2012, Treasury completed the sale of 2,000 shares of Seacoast Banking Corporation of Florida preferred stock at \$20,510.00 per share (less underwriting discounts) for net proceeds of \$40,404,700.00 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 3/28/2012.

78/ On 4/3/2012, Treasury completed the sale of 57,000 shares of MainSource Financial Group, Inc. preferred stock at \$931.11 per share (less underwriting discounts) for net proceeds of \$52,277,170.95 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 3/28/2012.

79/ On 4/3/2012, Treasury completed the sale of 52,625 shares of WSFS Financial Corporation preferred stock at \$915.11 per share (less underwriting discounts) for net proceeds of \$47,435,298.79 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 3/28/2012.

80/ On 4/13/2012, Treasury completed the sale of all Gateway Bancshares, Inc. preferred stock held by Treasury to First Volunteer entered into on 4/13/2012.

81/ On 4/20/2012, Treasury completed the sale of all The Connecticut Bank and Trust Company preferred stock held by Treasury to Berkshire Bank for an aggregate purchase price of \$6,289,966.33 consisting of (a) (i) \$5,448,000.00 for the preferred stock plus (ii) all accrued and unpaid dividends and (b) \$792,783.00 for the Warrant, pursuant to the terms of the agreement by and among Treasury, The Connecticut Bank and Trust Company, and Berkshire Bank entered into on 4/19/2012.

82/ On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

83/ On 4/24/2012, Treasury completed the sale of all Peoples Bancorporation, Inc. ("Peoples") preferred stock held by Treasury to SCBT Financial Corporation ("SCBT") for an aggregate purchase price of \$13,293,000 plus accrued and unpaid dividends, pursuant to the terms of the agreement by and among Treasury, Peoples, and SCBT entered into on 4/24/2012.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 2 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 3 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 4 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

1 7/ 1,2 7/ 1,2 8 1,4 8/ 1 8/ 1 8/ 2a 9/ 1 8/ 1 8/ 1 8/ 1 8/ 1 8/ 1 9/ 1 9/ 1,2 9/ 1 9/ 1,2 9/ 1 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9	8/20/2010 8/3/2010 8/6/2010 8/6/2010 8/6/2010 8/13/2010 8/13/2010 8/13/2010 8/13/2010 8/13/2010 8/13/2010 8/20/2010 9/24/2010 9/3/2010 9/3/2010 9/3/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/24/2010 9/24/2010 9/24/2010 9/24/2010 9/24/2010	Guaranty Capital Corporation University Financial Corp, Inc. Southern Bancorp, Inc. Premier Bancorp, Inc. Citizens Bancshares Corporation PGB Holdings, Inc. First American International Corp. Tri-State Bank of Memphis Mission Valley Bancorp M&F Bancorp, Inc. Carver Bancorp, Inc. United Bancorporation of Alabama, Inc. IBW Financial Corporation IBC Bancorp, Inc. CFBanc Corporation IBC Bancorp of Illinois, Inc. Hope Federal Credit Union Genesee Co-op Federal Credit Union First Eagle Bancshares, Inc. Liberty Financial Services, Inc. First Choice Bank	City Belzoni St. Paul Arkadelphia Wilmette Atlanta Chicago Brooklyn Memphis Sun Valley Durham New York Kilmichael Atmore Washington Chicago Washington Oak Brook Jackson Rochester Hanover Park	State MS MN AR IL GA IL NY TN CA NC NY MS AL DC IL DC IL MS	Investment Description Subordinated Debentures Subordinated Debentures Preferred Stock Subordinated Debentures Preferred Stock Common Stock Subordinated Debentures Preferred Stock Preferred Stock Preferred Stock Subordinated Debentures Preferred Stock Subordinated Debentures	Amount from CPP \$ 14,000,000 \$ 11,926,000 \$ 11,000,000 \$ 6,784,000 \$ 7,462,000 \$ 3,000,000 \$ 17,000,000 \$ 2,795,000 \$ 5,500,000 \$ 11,735,000 \$ 11,735,000 \$ 18,980,000 \$ 10,000,000 \$ 4,005,000 \$ 4,205,000	Additional Investment \$ - \$ \$ 10,189,000 \$ \$ 22,800,000 \$ \$ - \$ \$ 4,379,000 \$ \$ - \$	Investment Amount \$ 14,000,000 \$ 22,115,000 \$ 33,800,000 \$ 6,784,000 \$ 11,841,000 \$ 3,000,000 \$ 17,000,000 \$ 2,795,000 \$ 10,336,000 \$ 11,735,000 \$ 18,980,000 \$ 3,154,000 \$ 6,000,000	Pricing Mechanism Par Par Par Par Par Par Par Pa	Date	Amount	Remaining Investment Amount
1 7/ 1,2 7/ 1,2 8 1,4 8/ 1 8/ 1 8/ 2a 9/ 1 8/ 1 8/ 1 8/ 1 8/ 1 8/ 1 9/ 1 9/ 1,2 9/ 1 9/ 1,2 9/ 1 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9	7/30/2010 7/30/2010 8/6/2010 8/6/2010 8/13/2010 8/13/2010 8/13/2010 8/13/2010 8/13/2010 8/13/2010 8/13/2010 8/13/2010 8/20/2010 9/24/2010 8/20/2010 9/3/2010 9/3/2010 9/3/2010 9/3/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/24/2010 9/24/2010 9/24/2010	Guaranty Capital Corporation University Financial Corp, Inc. Southern Bancorp, Inc. Premier Bancorp, Inc. Citizens Bancshares Corporation PGB Holdings, Inc. First American International Corp. Tri-State Bank of Memphis Mission Valley Bancorp M&F Bancorp, Inc. Carver Bancorp, Inc. Kilmichael Bancorp, Inc. United Bancorporation of Alabama, Inc. IBW Financial Corporation IBC Bancorp, Inc. CFBanc Corporation American Bancorp of Illinois, Inc. Hope Federal Credit Union Genesee Co-op Federal Credit Union First Eagle Bancshares, Inc. Liberty Financial Services, Inc. First Choice Bank	Belzoni St. Paul Arkadelphia Wilmette Atlanta Chicago Brooklyn Memphis Sun Valley Durham New York Kilmichael Atmore Washington Chicago Washington Oak Brook Jackson Rochester Hanover Park	MS MN AR IL GA IL NY TN CA NC NY MS AL DC IL DC IL	Subordinated Debentures Subordinated Debentures Preferred Stock Subordinated Debentures Preferred Stock Common Stock Subordinated Debentures Preferred Stock Preferred Stock Preferred Stock Preferred Stock Preferred Stock Preferred Stock	\$ 14,000,000 \$ 11,926,000 \$ 11,000,000 \$ 6,784,000 \$ 7,462,000 \$ - \$ 3,000,000 \$ 17,000,000 \$ 2,795,000 \$ 5,500,000 \$ 11,735,000 \$ 18,980,000 \$ 10,300,000 \$ 6,000,000	\$ - \$ \$ 10,189,000 \$ \$ 22,800,000 \$ \$ - \$ \$ - \$ \$ 4,379,000 \$ \$ - \$ \$ - \$ \$ 5 - \$ \$ 5 - \$ \$ 5 - \$ \$ 5 - \$ \$ 5 - \$ \$ 5 - \$ \$ 5 - \$ \$ 5 - \$ \$ 5 - \$ \$ 5 - \$ \$ 5 - \$ \$ 5 - \$ \$ 5 - \$ \$ 5 - \$ \$ 5 - \$ \$ 5 - \$ \$ 5 - \$ \$ 5 - \$ \$ 5 - \$ \$ 7	6 14,000,000 6 22,115,000 6 33,800,000 6 6,784,000 6 3,000,000 6 17,000,000 6 17,000,000 6 11,735,000 6 11,735,000 6 11,938,0,000 6 11,000,000 6 11,000,000	Mechanism Par	Date	Amount	•
1, 2 7/ 1, 2 8 1, 4 8/ 1 8/ 1 8/ 1 8/ 1 8/ 1 8/ 1 8/ 1 8/ 1	7/30/2010 8/6/2010 8/13/2010 8/13/2010 8/13/2010 9/17/2010 8/13/2010 8/13/2010 8/13/2010 8/13/2010 8/20/2010 9/24/2010 8/20/2010 9/3/2010 9/3/2010 9/3/2010 9/10/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/24/2010 9/24/2010 9/24/2010 9/24/2010	University Financial Corp, Inc. Southern Bancorp, Inc. Premier Bancorp, Inc. Citizens Bancshares Corporation PGB Holdings, Inc. First American International Corp. Tri-State Bank of Memphis Mission Valley Bancorp M&F Bancorp, Inc. Carver Bancorp, Inc. Kilmichael Bancorp, Inc. United Bancorporation of Alabama, Inc. IBW Financial Corporation IBC Bancorp, Inc. CFBanc Corporation American Bancorp of Illinois, Inc. Hope Federal Credit Union Genesee Co-op Federal Credit Union First Eagle Bancshares, Inc. Liberty Financial Services, Inc. First Choice Bank	St. Paul Arkadelphia Wilmette Atlanta Chicago Brooklyn Memphis Sun Valley Durham New York Kilmichael Atmore Washington Chicago Washington Oak Brook Jackson Rochester Hanover Park	MN AR IL GA IL NY TN CA NC NY MS AL DC IL DC IL	Subordinated Debentures Preferred Stock Subordinated Debentures Preferred Stock Common Stock Subordinated Debentures Preferred Stock Preferred Stock Subordinated Debentures Preferred Stock Subordinated Debentures	\$ 11,926,000 \$ 11,000,000 \$ 6,784,000 \$ 7,462,000 \$ - \$ 3,000,000 \$ 17,000,000 \$ 2,795,000 \$ 5,500,000 \$ 5 11,735,000 \$ 18,980,000 \$ 10,300,000 \$ 6,000,000	\$ 22,800,000 \$ \$ - \$ \$ 4,379,000 \$ \$ - \$ \$ \$ - \$ \$ \$ - \$ \$ \$ - \$ \$ \$ - \$ \$ \$ - \$ \$ \$ 4,836,000 \$ \$ - \$	\$ 22,115,000 \$ 33,800,000 \$ 6,784,000 \$ 11,841,000 \$ 3,000,000 \$ 17,000,000 \$ 2,795,000 \$ 10,336,000 \$ 11,735,000 \$ 18,980,000 \$ 3,154,000 \$ 10,300,000	Par			
1, 2 8, 1, 4 8/1 1 8/2 2a 9/4 1 8/1	8/6/2010 8/13/2010 8/13/2010 8/13/2010 8/13/2010 8/13/2010 8/13/2010 8/13/2010 8/20/2010 8/20/2010 8/20/2010 8/20/2010 9/24/2010 9/3/2010 9/3/2010 9/10/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/24/2010 9/24/2010 9/24/2010 9/24/2010	Southern Bancorp, Inc. Premier Bancorp, Inc. Citizens Bancshares Corporation PGB Holdings, Inc. First American International Corp. Tri-State Bank of Memphis Mission Valley Bancorp M&F Bancorp, Inc. Carver Bancorp, Inc. Kilmichael Bancorp, Inc. United Bancorporation of Alabama, Inc. IBW Financial Corporation IBC Bancorp, Inc. CFBanc Corporation American Bancorp of Illinois, Inc. Hope Federal Credit Union Genesee Co-op Federal Credit Union First Eagle Bancshares, Inc. Liberty Financial Services, Inc. First Choice Bank	Arkadelphia Wilmette Atlanta Chicago Brooklyn Memphis Sun Valley Durham New York Kilmichael Atmore Washington Chicago Washington Oak Brook Jackson Rochester Hanover Park	AR IL GA IL NY TN CA NC NY MS AL DC IL DC IL	Preferred Stock Subordinated Debentures Preferred Stock Common Stock Subordinated Debentures Preferred Stock Preferred Stock Subordinated Debentures Preferred Stock Preferred Stock Preferred Stock Preferred Stock Preferred Stock Preferred Stock	\$ 11,000,000 \$ 6,784,000 \$ 7,462,000 \$ - \$ 3,000,000 \$ 17,000,000 \$ 2,795,000 \$ 5,500,000 \$ - \$ 11,735,000 \$ 18,980,000 \$ 10,300,000 \$ 6,000,000	\$ 22,800,000 \$ \$ - \$ \$ 4,379,000 \$ \$ - \$ \$ \$ - \$ \$ \$ - \$ \$ \$ - \$ \$ \$ - \$ \$ \$ - \$ \$ \$ 4,836,000 \$ \$ - \$	\$ 33,800,000 \$ 6,784,000 \$ 11,841,000 \$ 3,000,000 \$ 17,000,000 \$ 2,795,000 \$ 10,336,000 \$ 11,735,000 \$ 18,980,000 \$ 3,154,000 \$ 10,300,000	Par			
1, 4 8/ 1 8/ 2a 9/ 1 8/ 1 8/ 1 8/ 1 8/ 1 8/ 1 8/ 1 8/ 1 9/ 1 9/ 1 9/ 1 9/ 1 9/ 1 9/ 1 9/ 1 9	8/13/2010 8/13/2010 9/17/2010 8/13/2010 8/13/2010 8/13/2010 8/13/2010 8/20/2010 9/24/2010 8/20/2010 9/3/2010 9/3/2010 9/3/2010 9/10/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/24/2010 9/24/2010 9/24/2010	Premier Bancorp, Inc. Citizens Bancshares Corporation PGB Holdings, Inc. First American International Corp. Tri-State Bank of Memphis Mission Valley Bancorp M&F Bancorp, Inc. Carver Bancorp, Inc. United Bancorporation of Alabama, Inc. IBW Financial Corporation IBC Bancorp, Inc. CFBanc Corporation American Bancorp of Illinois, Inc. Hope Federal Credit Union Genesee Co-op Federal Credit Union First Eagle Bancshares, Inc. Liberty Financial Services, Inc. First Choice Bank	Wilmette Atlanta Chicago Brooklyn Memphis Sun Valley Durham New York Kilmichael Atmore Washington Chicago Washington Oak Brook Jackson Rochester Hanover Park	IL GA IL NY TN CA NC NY MS AL DC IL DC	Subordinated Debentures Preferred Stock Common Stock Subordinated Debentures Preferred Stock Preferred Stock	\$ 6,784,000 \$ 7,462,000 \$ - \$ 3,000,000 \$ 17,000,000 \$ 2,795,000 \$ 5,500,000 \$ 11,735,000 \$ 18,980,000 \$ 10,300,000 \$ 6,000,000	\$ - \$ \$ 4,379,000 \$ \$ - \$ \$ - \$ \$ - \$ \$ - \$ \$ 4,836,000 \$ \$ - \$ \$ - \$ \$ - \$	6 6,784,000 6 11,841,000 6 3,000,000 6 17,000,000 6 2,795,000 6 10,336,000 6 11,735,000 6 18,980,000 6 3,154,000 6 10,300,000	Par			
1 8/ 2a 9/ 1 8/ 1 8/ 1 8/ 1 8/ 1 8/ 1 8/ 1 8/ 1 8	8/13/2010 9/17/2010 8/13/2010 8/13/2010 8/13/2010 8/20/2010 9/24/2010 8/20/2010 8/20/2010 9/3/2010 9/3/2010 9/3/2010 9/10/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/24/2010 9/24/2010 9/24/2010	Citizens Bancshares Corporation PGB Holdings, Inc. First American International Corp. Tri-State Bank of Memphis Mission Valley Bancorp M&F Bancorp, Inc. Carver Bancorp, Inc. Kilmichael Bancorp, Inc. United Bancorporation of Alabama, Inc. IBW Financial Corporation IBC Bancorp, Inc. CFBanc Corporation American Bancorp of Illinois, Inc. Hope Federal Credit Union Genesee Co-op Federal Credit Union First Eagle Bancshares, Inc. Liberty Financial Services, Inc. First Choice Bank	Atlanta Chicago Brooklyn Memphis Sun Valley Durham New York Kilmichael Atmore Washington Chicago Washington Oak Brook Jackson Rochester Hanover Park	GA IL NY TN CA NC NY MS AL DC IL DC IL	Preferred Stock Stock Preferred Stock Preferred Stock Preferred Stock Preferred Stock Preferred Stock Subordinated Debentures Preferred Stock Subordinated Debentures Preferred Stock Subordinated Debentures Preferred Stock	\$ 7,462,000 \$ - \$ 3,000,000 \$ 17,000,000 \$ 2,795,000 \$ 5,500,000 \$ 11,735,000 \$ 18,980,000 \$ 10,300,000 \$ 6,000,000	\$ - \$ \$ 4,379,000 \$ \$ - \$	\$ 11,841,000 \$ 3,000,000 \$ 17,000,000 \$ 2,795,000 \$ 10,336,000 \$ 11,735,000 \$ 18,980,000 \$ 3,154,000 \$ 10,300,000	Par			
2a 9/ 1 8/ 1 8/ 1 8/ 1 8/ 1 8/ 1 8/ 1 8/ 1 8	9/17/2010 8/13/2010 8/13/2010 8/13/2010 8/13/2010 8/20/2010 9/24/2010 8/20/2010 8/20/2010 8/27/2010 9/3/2010 9/3/2010 9/10/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/24/2010 9/24/2010 9/24/2010	PGB Holdings, Inc. First American International Corp. Tri-State Bank of Memphis Mission Valley Bancorp M&F Bancorp, Inc. Carver Bancorp, Inc. United Bancorporation of Alabama, Inc. IBW Financial Corporation IBC Bancorp, Inc. CFBanc Corporation American Bancorp of Illinois, Inc. Hope Federal Credit Union Genesee Co-op Federal Credit Union First Eagle Bancshares, Inc. Liberty Financial Services, Inc. First Choice Bank	Chicago Brooklyn Memphis Sun Valley Durham New York Kilmichael Atmore Washington Chicago Washington Oak Brook Jackson Rochester Hanover Park	IL NY TN CA NC NY MS AL DC IL DC	Preferred Stock Common Stock Subordinated Debentures Preferred Stock Preferred Stock Subordinated Debentures Preferred Stock	\$	\$ 4,379,000 \$ - \$ \$ \$ - \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$ 3,000,000 \$ 17,000,000 \$ 2,795,000 \$ 10,336,000 \$ 11,735,000 \$ 18,980,000 \$ 3,154,000 \$ 10,300,000	Par			
1 8/ 1 8/ 1 8/ 1 8/ 1 8/ 1 8/ 1 8/ 1 9/ 1 9/ 1 9/ 1 9/ 9/ 9/ 1 9/ 1 9/ 1 9/ 1 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/	8/13/2010 8/13/2010 8/13/2010 8/13/2010 8/13/2010 9/24/2010 9/24/2010 8/20/2010 8/27/2010 9/3/2010 9/3/2010 9/3/2010 9/10/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/24/2010 9/24/2010 9/24/2010	First American International Corp. Tri-State Bank of Memphis Mission Valley Bancorp M&F Bancorp, Inc. Carver Bancorp, Inc. Kilmichael Bancorp, Inc. United Bancorporation of Alabama, Inc. IBW Financial Corporation IBC Bancorp, Inc. CFBanc Corporation American Bancorp of Illinois, Inc. Hope Federal Credit Union Genesee Co-op Federal Credit Union First Eagle Bancshares, Inc. Liberty Financial Services, Inc. First Choice Bank	Brooklyn Memphis Sun Valley Durham New York Kilmichael Atmore Washington Chicago Washington Oak Brook Jackson Rochester Hanover Park	NY TN CA NC NY MS AL DC IL DC	Preferred Stock Preferred Stock Preferred Stock Preferred Stock Preferred Stock Preferred Stock Common Stock Subordinated Debentures Preferred Stock Preferred Stock Subordinated Debentures Preferred Stock Preferred Stock	\$ 3,000,000 \$ 17,000,000 \$ 2,795,000 \$ 5,500,000 \$ - \$ 11,735,000 \$ 18,980,000 \$ - \$ 10,300,000 \$ 6,000,000	\$ - \$ \$ - \$ \$ - \$ \$ - \$ \$ 4,836,000 \$ \$ - \$ \$ - \$ \$ - \$	\$ 3,000,000 \$ 17,000,000 \$ 2,795,000 \$ 10,336,000 \$ 11,735,000 \$ 18,980,000 \$ 3,154,000 \$ 10,300,000	Par Par Par Par Par Par Par Par Par			
1 8/ 1 8/ 1 8/ 2a 9/ 1,3 8/ 1,3 8/ 1 99 1 99 1,2 99/ 9/ 1,2 9/ 1,2 9/ 1,2 9/ 1,2 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9	8/13/2010 8/13/2010 8/20/2010 9/24/2010 8/20/2010 9/3/2010 9/3/2010 9/3/2010 9/3/2010 9/3/2010 9/10/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/24/2010 9/24/2010 9/24/2010 9/24/2010	First American International Corp. Tri-State Bank of Memphis Mission Valley Bancorp M&F Bancorp, Inc. Carver Bancorp, Inc. Kilmichael Bancorp, Inc. United Bancorporation of Alabama, Inc. IBW Financial Corporation IBC Bancorp, Inc. CFBanc Corporation American Bancorp of Illinois, Inc. Hope Federal Credit Union Genesee Co-op Federal Credit Union First Eagle Bancshares, Inc. Liberty Financial Services, Inc. First Choice Bank	Brooklyn Memphis Sun Valley Durham New York Kilmichael Atmore Washington Chicago Washington Oak Brook Jackson Rochester Hanover Park	NY TN CA NC NY MS AL DC IL DC	Preferred Stock Preferred Stock Preferred Stock Preferred Stock Preferred Stock Common Stock Subordinated Debentures Preferred Stock Preferred Stock Subordinated Debentures Preferred Stock Subordinated Debentures	\$ 17,000,000 \$ 2,795,000 \$ 5,500,000 \$ - \$ 11,735,000 \$ 18,980,000 \$ - \$ 10,300,000 \$ 6,000,000	\$ - \$ \$ - \$ \$ 4,836,000 \$ \$ - \$ \$ - \$ \$ - \$	\$ 17,000,000 \$ 2,795,000 \$ 10,336,000 \$ 11,735,000 \$ 18,980,000 \$ 3,154,000 \$ 10,300,000	Par Par Par Par Par Par Par			
1 8/ 1 8/ 2a 9/ 1 8/ 1,3 8/ 9 1 1 9/ 1,2 9/ 9/ 9/ 1,2 9/ 1,2 9/ 1,2 9/ 1,2 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9	8/13/2010 8/20/2010 9/24/2010 9/24/2010 8/20/2010 8/20/2010 9/3/2010 9/3/2010 9/3/2010 9/10/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/24/2010 9/24/2010 9/24/2010	Tri-State Bank of Memphis Mission Valley Bancorp M&F Bancorp, Inc. Carver Bancorp, Inc. Kilmichael Bancorp, Inc. United Bancorporation of Alabama, Inc. IBW Financial Corporation IBC Bancorp, Inc. CFBanc Corporation American Bancorp of Illinois, Inc. Hope Federal Credit Union Genesee Co-op Federal Credit Union First Eagle Bancshares, Inc. Liberty Financial Services, Inc. First Choice Bank	Memphis Sun Valley Durham New York Kilmichael Atmore Washington Chicago Washington Oak Brook Jackson Rochester Hanover Park	TN CA NC NY MS AL DC IL DC IL	Preferred Stock Preferred Stock Preferred Stock Preferred Stock Common Stock Subordinated Debentures Preferred Stock Preferred Stock Subordinated Debentures Preferred Stock Subordinated Debentures Preferred Stock	\$ 2,795,000 \$ 5,500,000 \$ - \$ 11,735,000 \$ 18,980,000 \$ 10,300,000 \$ 6,000,000	\$ - \$ \$ 4,836,000 \$ \$ - \$ \$ - \$ \$ - \$	5 2,795,000 5 10,336,000 5 11,735,000 5 18,980,000 6 3,154,000 6 10,300,000	Par Par Par Par Par Par			
1 8/2a 9/4 1 8/1 1,3 8/4 1,3 8/4 1,3 8/4 1,3 8/4 1,3 8/4 1,3 8/4 1,3 8/4 1,3 8/4 1,2 9	8/20/2010 9/24/2010 8/20/2010 8/27/2010 9/3/2010 9/3/2010 9/3/2010 9/3/2010 9/10/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/24/2010 9/24/2010 9/24/2010	Mission Valley Bancorp M&F Bancorp, Inc. Carver Bancorp, Inc. Kilmichael Bancorp, Inc. United Bancorporation of Alabama, Inc. IBW Financial Corporation IBC Bancorp, Inc. CFBanc Corporation American Bancorp of Illinois, Inc. Hope Federal Credit Union Genesee Co-op Federal Credit Union First Eagle Bancshares, Inc. Liberty Financial Services, Inc. First Choice Bank	Sun Valley Durham New York Kilmichael Atmore Washington Chicago Washington Oak Brook Jackson Rochester Hanover Park	CA NC NY MS AL DC IL DC IL	Preferred Stock Preferred Stock Preferred Stock Common Stock Subordinated Debentures Preferred Stock Preferred Stock Subordinated Debentures Preferred Stock Subordinated Debentures Preferred Stock	\$ 5,500,000 \$ - \$ 11,735,000 \$ 18,980,000 \$ - \$ 10,300,000 \$ 6,000,000	\$ 4,836,000 \$ 5 - \$ \$ \$ - \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	5 10,336,000 5 11,735,000 6 18,980,000 5 3,154,000 6 10,300,000	Par Par Par Par Par			
2a 9/9 1 8/ 1,3 8/ 1,3 8/ 9 9 1 9,9 1,2 9/ 9/ 9/ 1 9/ 1 9/ 1 9/ 1 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/	9/24/2010 8/20/2010 8/27/2010 9/3/2010 9/3/2010 9/3/2010 9/10/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/24/2010 9/24/2010 9/24/2010 9/24/2010	M&F Bancorp, Inc. Carver Bancorp, Inc Kilmichael Bancorp, Inc. United Bancorporation of Alabama, Inc. IBW Financial Corporation IBC Bancorp, Inc. CFBanc Corporation American Bancorp of Illinois, Inc. Hope Federal Credit Union Genesee Co-op Federal Credit Union First Eagle Bancshares, Inc. Liberty Financial Services, Inc. First Choice Bank	Durham New York Kilmichael Atmore Washington Chicago Washington Oak Brook Jackson Rochester Hanover Park	NC NY MS AL DC IL DC	Preferred Stock Preferred Stock Common Stock Subordinated Debentures Preferred Stock Preferred Stock Subordinated Debentures Preferred Stock Preferred Stock	\$	\$ 4,836,000 \$ \$ - \$ \$ - \$ \$ - \$	\$ 11,735,000 \$ 18,980,000 \$ 3,154,000 \$ 10,300,000	Par Par Par Par			
1 8/ 1, 3 8/ 9 9 1 9 9/ 1, 2 9/ 9/ 9/ 1 9/ 1 9/ 1 9/ 1 9/ 1 9/ 1 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/	8/20/2010 8/27/2010 9/3/2010 9/3/2010 9/3/2010 9/10/2010 9/10/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/24/2010 9/24/2010 9/24/2010 9/24/2010	Carver Bancorp, Inc Kilmichael Bancorp, Inc. United Bancorporation of Alabama, Inc. IBW Financial Corporation IBC Bancorp, Inc. CFBanc Corporation American Bancorp of Illinois, Inc. Hope Federal Credit Union Genesee Co-op Federal Credit Union First Eagle Bancshares, Inc. Liberty Financial Services, Inc. First Choice Bank	New York Kilmichael Atmore Washington Chicago Washington Oak Brook Jackson Rochester Hanover Park	NY MS AL DC IL DC	Preferred Stock Common Stock Subordinated Debentures Preferred Stock Preferred Stock Subordinated Debentures Preferred Stock	\$ 11,735,000 \$ 18,980,000 \$ - \$ 10,300,000 \$ 6,000,000	\$ - \$ \$ - \$ \$ - \$ \$ - \$	\$ 11,735,000 \$ 18,980,000 \$ 3,154,000 \$ 10,300,000	Par Par Par			
1,3 8/ 9.1 9.1 1,2 9/ 9/ 9/ 9/ 9/ 1,2 9/ 1,2 9/ 1,2 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9	8/27/2010 9/3/2010 9/3/2010 9/3/2010 9/3/2010 9/10/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/24/2010 9/24/2010 9/24/2010 9/24/2010	Carver Bancorp, Inc Kilmichael Bancorp, Inc. United Bancorporation of Alabama, Inc. IBW Financial Corporation IBC Bancorp, Inc. CFBanc Corporation American Bancorp of Illinois, Inc. Hope Federal Credit Union Genesee Co-op Federal Credit Union First Eagle Bancshares, Inc. Liberty Financial Services, Inc. First Choice Bank	New York Kilmichael Atmore Washington Chicago Washington Oak Brook Jackson Rochester Hanover Park	NY MS AL DC IL DC	Common Stock Subordinated Debentures Preferred Stock Preferred Stock Subordinated Debentures Preferred Stock	\$ 18,980,000 \$ - \$ 10,300,000 \$ 6,000,000	\$ - \$ \$ - \$ \$ - \$	18,980,000 3,154,000 10,300,000	Par Par			
1 9 1 9 1, 2 9/ 9/ 9/ 9/ 1, 2 9/ 1 9/ 1, 2 9/ 1 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9	9/3/2010 9/3/2010 9/3/2010 9/3/2010 9/10/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/24/2010 9/24/2010 9/24/2010 9/24/2010	Kilmichael Bancorp, Inc. United Bancorporation of Alabama, Inc. IBW Financial Corporation IBC Bancorp, Inc. CFBanc Corporation American Bancorp of Illinois, Inc. Hope Federal Credit Union Genesee Co-op Federal Credit Union First Eagle Bancshares, Inc. Liberty Financial Services, Inc. First Choice Bank	Kilmichael Atmore Washington Chicago Washington Oak Brook Jackson Rochester Hanover Park	MS AL DC IL DC	Subordinated Debentures Preferred Stock Preferred Stock Subordinated Debentures Preferred Stock	\$ - \$ 10,300,000 \$ 6,000,000	\$ - \$ \$ - \$	3,154,000 10,300,000	Par			
1 9 9 1, 2 9/1 9/1 9/1 9/1 9/1 9/1 9/1 9/1 9/1 9/1	9/3/2010 9/3/2010 9/10/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/24/2010 9/24/2010 9/24/2010 9/24/2010	United Bancorporation of Alabama, Inc. IBW Financial Corporation IBC Bancorp, Inc. CFBanc Corporation American Bancorp of Illinois, Inc. Hope Federal Credit Union Genesee Co-op Federal Credit Union First Eagle Bancshares, Inc. Liberty Financial Services, Inc. First Choice Bank	Atmore Washington Chicago Washington Oak Brook Jackson Rochester Hanover Park	AL DC IL DC IL	Preferred Stock Preferred Stock Subordinated Debentures Preferred Stock	\$ 10,300,000 \$ 6,000,000	\$ - 9	10,300,000				
1 99 1,2 9/ 9/ 9/ 1 9/ 1 9/ 1 9/ 1 9/ 1 9/ 1 9/	9/3/2010 9/10/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/24/2010 9/24/2010 9/24/2010 9/24/2010	IBW Financial Corporation IBC Bancorp, Inc. CFBanc Corporation American Bancorp of Illinois, Inc. Hope Federal Credit Union Genesee Co-op Federal Credit Union First Eagle Bancshares, Inc. Liberty Financial Services, Inc. First Choice Bank	Washington Chicago Washington Oak Brook Jackson Rochester Hanover Park	DC IL DC IL	Preferred Stock Subordinated Debentures Preferred Stock	\$ 6,000,000	T		Par			
1, 2 9/9 9/9 9/9 1, 2 9/9 1, 2 9/9 1, 2 9/9 9/9 9/9 9/9 9/9 9/9 9/9 9/9 9/9 9/9	9/10/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/24/2010 9/24/2010 9/24/2010 9/24/2010	IBC Bancorp, Inc. CFBanc Corporation American Bancorp of Illinois, Inc. Hope Federal Credit Union Genesee Co-op Federal Credit Union First Eagle Bancshares, Inc. Liberty Financial Services, Inc. First Choice Bank	Chicago Washington Oak Brook Jackson Rochester Hanover Park	IL DC IL	Subordinated Debentures Preferred Stock	φ 0,000,000	\$ - 13	5 6000000	_		 	
9/ 9/ 9/ 1 9/ 1 9/ 1 9/ 1 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9	9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/24/2010 9/24/2010 9/24/2010 9/24/2010	CFBanc Corporation American Bancorp of Illinois, Inc. Hope Federal Credit Union Genesee Co-op Federal Credit Union First Eagle Bancshares, Inc. Liberty Financial Services, Inc. First Choice Bank	Washington Oak Brook Jackson Rochester Hanover Park	IL	Preferred Stock	\$ 4,205,000			Par			+
9/ 9/ 9/ 1 9/ 1,2 9/ 1 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9	9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/24/2010 9/24/2010 9/24/2010 9/24/2010	American Bancorp of Illinois, Inc. Hope Federal Credit Union Genesee Co-op Federal Credit Union First Eagle Bancshares, Inc. Liberty Financial Services, Inc. First Choice Bank	Oak Brook Jackson Rochester Hanover Park	IL			\$ 3,881,000 \$	8,086,000	Par	 	 	+
9/ 9/ 1 9/ 1,2 9/ 1 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9	9/17/2010 9/17/2010 9/17/2010 9/24/2010 9/24/2010 9/24/2010 9/24/2010	Hope Federal Credit Union Genesee Co-op Federal Credit Union First Eagle Bancshares, Inc. Liberty Financial Services, Inc. First Choice Bank	Jackson Rochester Hanover Park		ISubordinated Debantures	\$ -	\$ - \$	5,781,000	Par	-	 	+
9/ 1 9/ 1,2 9/ 1 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9	9/17/2010 9/17/2010 9/24/2010 9/24/2010 9/24/2010 9/24/2010	Genesee Co-op Federal Credit Union First Eagle Bancshares, Inc. Liberty Financial Services, Inc. First Choice Bank	Rochester Hanover Park	IVIS	Subordinated Debentures Subordinated Debentures	\$ - \$ -	\$ - 9	5,457,000	Par	-	 	+
1 9/ 1,2 9/ 1 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9	9/17/2010 9/24/2010 9/24/2010 9/24/2010 9/24/2010	First Eagle Bancshares, Inc. Liberty Financial Services, Inc. First Choice Bank	Hanover Park	NY	Subordinated Debentures Subordinated Debentures	\$ - \$ -	\$ - 9	4,520,000	Par			+
1, 2 9/ 1 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9	9/24/2010 9/24/2010 9/24/2010 9/24/2010	Liberty Financial Services, Inc. First Choice Bank		IL.	Subordinated Debentures		\$ - \$ \$ - \$	300,000	Par		 	+
1 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9	9/24/2010 9/24/2010 9/24/2010	First Choice Bank	New Orleans			\$ 7,875,000 \$ 5,645,000	Ψ	7,875,000	Par		 	+
9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9	9/24/2010 9/24/2010		Cerritos	LA CA	Preferred Stock Preferred Stock	\$ 5,645,000	\$ 5,689,000 \$ \$ - \$	5 11,334,000 5 5,146,000	Par Par		 	+
9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ 5,146,000	\$ - 5	\$ 3,372,000	Par			+
9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9		Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	s - :	\$ 1,915,000	Par		 	+
9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/		Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ - 5	\$ 898,000	Par			+
9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ - 5	\$ 2,500,000	Par			+
9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ - 5	\$ 283.000	Par			+
9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/ 9/	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ -	\$ - 5	\$ 1,657,000	Par		1	
9/ 9/ 9/ 9/ 9/ 9/ 9/	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ -	\$ - 5	\$ 10,000	Par			
9/ 9/ 9/ 9/ 9/	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ -	\$ - 3	\$ 145,000	Par			
9/ 9/ 9/ 9/	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	s - 5	\$ 424,000	Par			
9/ 9/ 9/	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ - 5	\$ 2,234,000	Par			
9/	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ -	\$ - 3	\$ 435,000	Par			
9/	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ - 5	\$ 743,000	Par			
	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ - 5	\$ 1,000,000	Par			
0/	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	\$ - 5	\$ 75,000	Par			
9/	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ -	\$ - 5	\$ 153,000	Par			
9/	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$ -	\$ - ;	\$ 2,500,000	Par			
9/	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ -	\$ - ;	\$ 2,799,000	Par			
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	\$ -	\$ - 5	\$ 273,000	Par			
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	\$ -	\$ - 5	\$ 2,650,000	Par		<u> </u>	
	9/24/2010	Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	\$ -	\$ - 5	\$ 1,096,000	Par			
	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures	\$ -	\$ - ;	\$ 1,600,000	Par			
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	\$ -	\$ - \$	\$ 2,828,000	Par			+
	9/24/2010	Northeast Community Federal Credit Union	San Francisco	CA	Subordinated Debentures	\$ -	\$ - \$	\$ 350,000	Par			+
	9/24/2010	Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures	\$ -	\$ - \$	\$ 8,044,000	Par		 	+
,	9/29/2010	Security Federal Corporation	Aiken	SC	Preferred Stock	\$ 18,000,000	\$ 4,000,000	22,000,000	Par	-	 	-
	9/29/2010	Community Bank of the Bay	Oakland		Preferred Stock	\$ 1,747,000	\$ 2,313,000 \$	4,060,000	Par		 	+
	9/29/2010	The First Bancshares, Inc.	Hattiesburg		Preferred Stock	\$ 5,000,000	, ,,,,,,,		Par	 	 	+
	9/29/2010	BancPlus Corporation	Ridgeland		Preferred Stock Preferred Stock	\$ 50,400,000			Par	 	 	+
	9/29/2010	First M&F Corporation	Kosciusko			\$ 30,000,000		30,000,000	Par	 	 	+
	9/29/2010	State Capital Corporation	Greenwood		Preferred Stock Preferred Stock	\$ 15,750,000			Par	1	+	+
	0/00/0040	Lafayette Bancorp, Inc.	Oxford		Preferred Stock Preferred Stock	\$ 4,551,000 \$ 9,734,000	\$ - 9	4,551,000	Par	1	+	+
	9/29/2010	PSB Financial Corporation Community Bancshares of Mississippi, Inc.	Many Brandon	LA	Preferred Stock	\$ 9,734,000 \$ 54,600,000	\$ - 9 \$ - 9	9,734,000	Par Par		 	+
	9/29/2010	Community Dancshares of Mississippi, Inc.	Vernon	AL	Preferred Stock	\$ 54,600,000	\$ - 3	54,600,000 6,245,000	Par	1	+	+
	9/29/2010 9/29/2010	First Varnon Panecharos, Inc.	Batesville	_	Preferred Stock	\$ 6,245,000		5 6,245,000 5 17,910,000			+	+
9/	9/29/2010	First Vernon Bancshares, Inc. Security Capital Corporation	DateSVIIIE		Preferred Stock	φ 17,910,000	φ - 3	000,018,11 q				+

	Seller	1			Pur	chase Details	I .	1		Disposition De	tails
Footnote Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par			
9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par			
9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$	\$ 6,300,000	Par			
9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par			
9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par			
9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$ -	\$	\$ 7,000	Par			
9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			
9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par			
9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$	\$ 1,091,000	Par			
9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$	\$ 1,000,000	Par			
9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$	\$ 295,000	Par			
9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$	\$ 1,100,000	Par			
9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$	\$ 1,522,000	Par			
9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$	\$ 30,000	Par			
5 9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$	\$ 350,000	Par	4/10/2012 5	\$350,000	\$0
9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$	\$ 100,000	Par			
9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$	\$ 9,278,000	Par			
9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par			
9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount \$350,000

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 569,723,000

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

^{2/} Treasury made an additional investment in this institution at the time it entered the CDCI program.

²a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

^{3/} On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

^{4/} On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

^{5/} Repayment pursuant to Section 5.2 of the CDCI Securities Purchase Agreement

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initial	Investment					Exchange/Transfer/O	ther Details		Treasury Inve	estmen	t After Exchange/T	ransfer/Other	F	Payment or Disposition ¹		
	City. State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanis		Date	Type	Amount	Pricing Mechanism	Obligor		Description	Amount/Equity %	Date Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
	Oity, Otate	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	3111	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A		21, 22	Convertible	\$ 5,937,500,000	Date	Amount Frocesus	Description	Amount Equity 76
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par	22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A		ĺ	Preferred Stock					
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par	22, 26	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GMAC (Ally)	3, 26, 32	Common Stock	73.8%				
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par		3/1/2011	Exchange for amended and restated Trust Preferred	\$ 2,670,000,000	N/A 27	GMAC (Ally)	27	Trust Preferred Securities	\$ 2,670,000,000	3/2/2011 Disposition ²⁸	\$ 2,667,000,000	N/A	\$ 0
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par	2	5/29/2009	Securities Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3								
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par		7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7								
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional	\$ 2,000,000,000	Par	4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors Company	10, 11, 24	Preferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778	N/A	\$ 0
				General Motors	Debt Obligation w/ Additional					Exchange for preferred and		7	General Motors	10.			11/18/2010 Partial Disposition ²⁵	\$ 11,743,303,903	Common Stock	36.9%
		5/20/2009	Purchase	Corporation	Note	\$ 4,000,000,000	Par	5	7/10/2009	common stock in New GM	\$ 4,000,000,000	N/A		11, 25	Common Stock	60.8%	11/26/2010 Partial Disposition ²⁵	\$ 1,761,495,577	Common Stock	32.04%
																	7/10/2009 Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
General Motors	Detroit, MI																12/18/2009 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par	6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	11, 12	Debt Obligation	\$ 7,072,488,605	1/21/2010 Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
																	3/31/2010 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
																	4/20/2010 Repayment	\$ 4,676,779,986	N/A	\$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par	8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9								
									7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9								
									7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation Company	29	Debt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment	\$ 50,000,000	Debt Obligation	\$ 935,805,085
																	4/5/2011 Partial Repayment	\$ 45,000,000	Debt Obligation	\$ 890,805,085
																	5/3/2011 Partial Repayment	\$ 15,887,795	Debt Obligation	\$ 874,917,290
																	12/16/2011 Partial Repayment	\$ 144,444	Debt Obligation	\$ 874,772,846
																	12/23/2011 Partial Repayment	\$ 18,890,294	Debt Obligation	\$ 855,882,552
																	1/11/2012 Partial Repayment	\$ 6,713,489	Debt Obligation	\$ 849,169,063
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$ 1,500,000,000	Par	13									3/17/2009 Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945
																	4/17/2009 Partial Repayment	\$ 31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823
Chrysler	Farmington																5/18/2009 Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo	Hills, MI																6/17/2009 Partial Repayment	\$ 44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029
																	7/14/2009 Repayment	\$ 1,369,197,029	Additional Note	\$ 0
																	7/14/2009 Repayment*	\$ 15,000,000	N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	Ψ 4,000,000,000	Par		6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A 19	Chrysler Holding	20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010 Termination and settlement	\$ 1,900,000,000	N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	•	-	14									payment ²⁰			
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	Ψ 200,130,042	Par	15									7/10/2009 Repayment	\$ 280,130,642	N/A	\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	φ 1,000,133,300		16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A 23	Old Carco Liquidation Trust		Right to recover proceeds	N/A	5/10/2010 Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	-	17		collateral security to liquidation trust							9/9/2010 Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A
Chrysler	Auburn Hills, MI																12/29/2010 Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note,	\$ 6,642,000,000	N/A	18	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	Chrysler Group LLC	19, 31	Debt obligation w/ additional note &	\$ 7,142,000,000	5/24/2011 Repayment - Principal	\$ 5,076,460,000		
																	5/24/2011 Termination of undrawn facility ³¹	\$ 2,065,540,000	N/A	\$ 0
																	5/24/2011 Repayment* - Additional Note	\$ 288,000,000		
																	5/24/2011 Repayment* - Zero Coupon Note	\$ 100,000,000		
			-						-				Chrysler Group	30	Common equity	6.6%	7/21/2011 Disposition	\$ 560,000,000	N/A	-

Total Initial Investment Amount \$_\$81,344,932,551

Total Payments \$ 34,884,977,248

Additional Proceeds * \$ 403,000,000

Total Treasury Investment Amount \$ 40,906,261,723

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC"

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/29/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GML oan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7,07 billion of debt assumed by the new GM, as explained in footnote 10.
- 5. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued the Ferunder were not appealed an operating of the ferunder were principal and interest accrued the Ferunder were principal and interest acc
- No. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with DIP Loan), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financiary was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 710/2009, Treasury and Old SM amended the greement between Treasury and Ind SM amended the greement between Treasury and New GM (see transactions marked by green for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green for (ii) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green for the company of the company o
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholders of New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC, and General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chayser fully executed on 5/1/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chaysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remains principle amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6,943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009 from Chrysler Holding originally incurred under Treasury s 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler were transferred to a liquidation frust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on a cutual liquidation proceeds and pending litigation.

 30. In June 2009, Treasury provided a \$8.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in a June and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Flat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011,
- 30. In June 2009, Treasury provided a 3-b o billion loan commitment to Chrysier for LUC and received a 9-b percent equity ownership in Chrysier fire time first and second of time percentage related milestones. As a result, Flats ownership interest on 20%, and Treasury's ownership interest on 20%, and Treasury's ownership interest on 20%, and Treasury's ownership interest in Chrysier for \$1.268 billion, reducing Treasury's ownership interest in Chrysier, and 16% fully diluted ownership interest in Chrysier, and 16% fully diluted
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

ADJUSTED TOTAL

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller								Adjustment De				Payment or Disposition ⁴		
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustme Date	ent A	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	A	Amount
													11/20/2009		Debt Obligation w/ Additional Note	\$	140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3.500.000.000	N/A	7/8/2009	3 \$ (1	1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$	100,000,000
		Oil Supplier Noscinables EES	-		T dionasc	Additional Note	* -,,,						3/4/2010	Repayment ⁵	Additional Note	\$	50,000,000
										6		\$ 290,000,000	4/5/2010	Payment ⁶	None	\$	56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$1,500,000,000	N/A	7/8/2009	3 \$	(500,000,000)		3/9/2010	Repayment ⁵	Additional Note	\$	123,076,735
		The state of the s				Additional Note				7		\$ 123,076,735	4/7/2010	Payment'	None	\$	44,533,054

Total Repayments \$

413.076.735

Total Proceeds from Additional Notes

101.074.947

1/The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier

2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on

3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment

5/ All outstanding principal drawn under the credit agreement was repaid.

\$ 5,000,000,000

INITIAL TOTAL

6/Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

413,076,735

7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

TARGETED INVESTMENT PROGRAM

													Treasury Investme	ent Remaining After Capital					
		Seller								Capital Repa	aym	ent Details	R	epayment		Fina	I Disposition		
											Т						Final		
					Transaction				Pricing	Capital	C	apital Repayment	Remaining	Remaining Capital			Disposition	Fir	nal Disposition
Footnote	Date	Name of Institution	City	State	Type	Investment Description	lnv	estment Amount	Mechanism	Repayment Date		Amount	Capital Amount	Description	Final Disposition Date	3	Description		Proceeds
						Trust Preferred Securities					Т								
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	w/ Warrants	\$	20,000,000,000	Par	12/23/2009	2 \$	20,000,000,000	\$ 0	Warrants	1/25/2011	Α	Warrants	\$	190,386,428
		Bank of America				Preferred Stock w/					2					П			
	1/16/2009	Corporation	Charlotte	NC	Purchase	Warrants	\$	20,000,000,000	Par	12/9/2009	\$	20,000,000,000	\$ 0	Warrants	3/3/2010	Α	Warrants	\$	1,236,804,513

1/ Treasury made three separate investments in Citigroup inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock,

TOTAL TREASURY TIP INVESTMENT AMOUNT

\$ 40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000

Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

				Init	ial Investment			P	remium			Exchange/Transfer/Other	Details				Payment or	Disposition		
		Seller																	Remaining Premium	Remaining
Footnote	Date	Name of Institution	City	State	Type	Description	Guarantee Limit	Description	Amount	Footnote	Date	Type	Description	Amount	Footnote	Date	Type	Amount	Description	Premium
												Exchange preferred stock for	or Trust Preferred			Parti	al cancellation for early		Trust Preferred	
										2	6/9/2009	trust preferred securities	Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009 termi	ination of guarantee	\$ (1,800,000,000)	Securities w/ Warrants	\$2,234,000,000
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,00	Preferred Stock w/ Warrants	\$ 4,034,000,000	4		Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010 Dispo	osition	\$ 2,246,000,000	Warrants	\$ 0
												securities	Securities w/ Warrants			1/25/2011 Warr	ant Auction	\$ 67,197,045	None	\$ 0
3	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,00	0)												

\$ 2,313,197,045

Total Warrant Proceeds

\$ 1,427,190,941

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup p.c. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred

Securities.

3 On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions are the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities to Treasury agreed to cancel \$1.8 billion of Trust Preferred Securities to Trust Preferred Sec

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation prefered securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends. 5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

TOTAL

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller	•				Purchas	se Details		Exchange/Transfer Details							
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism			
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$ 40,000,000,000		Par	Preferred Stock w/ Warrants 4/17/2009 Exchange Series E) 1 \$ 40,000,000,000							
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table below for exchange/transfer details in connection with the recapitalization conducted on '							
												Final Disposition					
			TOTAL				\$	69,835,000,000		Date	Investment	Transaction Type	Proceeds	Pricing Mechanism			
											Warrants (Series E)						
											Warrants (Series F)						

AIG POST-RECAPITALIZATION

		Recapitalization	1		Treasury Holdings Post-Recapitalization				Final Disposition			
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining F Investment A Shares, or Eq	Amount,
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$	0 10
							2/14/2011	Payment	\$ 185,726,192	Par	_	
							3/8/2011	Payment	\$ 5,511,067,614	Par		
							3/15/2011	Payment	\$ 55,833,333	Par		
							8/17/2011	Payment	\$ 97,008,351	Par		
					AIA Preferred Units	\$ 16,916,603,568 ⁷	8/18/2011	Payment	\$ 2,153,520,000	Par	¢	0 8
					Authorities dinies	Ψ 10,010,000,000	9/2/2011	Payment	\$ 55,885,302	Par		
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par	_	mount, quity % 0 10 10 10 10 10 10 10 10 10 10 10 10 1
							3/8/2012	Payment	\$ 5,576,121,382	Par		
							3/15/2012	Payment	\$ 1,521,632,096	Par		
							3/22/2012	Payment	\$ 1,493,250,339	Par	<u>1</u>	
							2/14/2011	Payment	\$ 2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$ 3,375,328,432 ⁷	3/8/2011	Payment	\$ 1,383,888,037	Par	\$	0 8
							3/15/2012	Payment	\$ 44,941,843	Par	<u> </u>	
			Exchange			167,623,733					1,455,037,96	62
5	1/14/2011	Preferred Stock (Series E)	Exchange			. ,,	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A		9
		,		N/A	Common Stock	924,546,133					77%	
						, , , , , ,					1,248,141,41	10 4,
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096	3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A		
											70%	

Total \$ 32,860,313,335

Total

^{1/} On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

^{2/} The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

^{3/} This transaction does not include AIG's commitment fee of an additional \$165 million payment was received by Treasury on 05/27/2011.

^{4/} On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000,000 of undrawn Series F for 20,000 shares of preferred stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000,000.

^{5/} On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

^{6/} On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

^{7/} The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

^{8/} Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

^{9/} On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for an aggregate amount equal to \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

^{10/} On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AlG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

^{11/} On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for an aggregate amount equal to \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

CONSUMER AND BUSINESS LENDING INITIATIVE INVESTMENT PROGRAM

		Seller T							Adjusted In	vestment
Footnote	Date	Name of Institution	Institution City State Ty		Туре	Investment Description	Investment Amount	Pricing Mechanism	Date	Amount
									2	
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A	7/19/2010	\$ 4,300,000,000

TOTAL \$ 4,300,000,000

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded. 2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

SMALL BUSINESS AND COMMUNITY LENDING INITIATIVE SBA 7a Securities Purchase Program

	Purchase Details 1					Settlement De	tails				Fir	nal Disposition		
Date	Investment Description	Purchase Face Amount ³	TBA or Pricing Mechanism PMF ³		Settlement Date	Investment Amount	TBA or PMF ³	Senior Security Proceeds 4	Trade Date	PMF ⁶	Purchase Face Amount ³	Current Face Amount ^{6, 8}	Life-to-date Principal Received ^{1, 8}	Disposition Amount ^{5, 6}
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75		3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011		\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875		3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502		5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011		\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798		6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553		7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028		8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505		9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011		\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86		9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011		\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375		9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012		\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75		10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011		\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088		10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515		9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011		\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476		10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011		\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875		11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012		\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759		11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012		\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5		11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012		\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173		\$ 3,172	1/24/2012		\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875		11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011		\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838		12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012		\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9		11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011		\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount _\$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376.748.302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

								Prelimin	ary Adjusted			Fina	al Investment							
	-	Seller							Com	mitment 3	Final Co	mmitment Amount 7		Amount ⁹	Capital Repay	ment Details	Investment After Capital Repayment	D	istribution or Dispo	sition
Footnote	Date	Name of Institution	City	State	Transaction Type	Commi Investment Description Amo		Pricing Mechanism	Date	Amount	Date	Amount		Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
1		UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington		Purchase		11,111,111	Par		\$ 156,250,000	1/4/2010		s						Distribution ⁵	\$ 20,091,872
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	wilmington	DE	Purchase	Membership Interest \$ 1,11	11,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010	4 \$ 156,250,000	•	156,250,000	1/15/2010	156,250,000	\$ 0 Membership Interest		_	
																	Debt Obligation w/ Contingent	2/24/2010	Final Distribution 5	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds \$ 2,222	22,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010	4 \$ 200,000,000	\$	200,000,000	1/11/2010	34,000,000	\$ 166,000,000 Proceeds	1/29/2010	Distribution 5	\$ 502,302
															1/12/2010	166,000,000	\$ 0 Contingent Proceeds		Final Distribution 5	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Durobooo	Membership Interest \$ 1,11	11,111,111	Par	3/22/2010 6	\$ 1 244 437 500	7/16/2010	\$ 856,000,000	e	580 960 000			40	22-12010	Final Distribution	1,220
	5/55/2555	micros Eugasy Goodinics matter Faria, E.F.	W mining.com	52	i dicilase	included in the control of the contr	,,		GEEZOTO	4 1,244,407,000	1710/2010	\$ 000,000,000		000,000,000	2/18/2010 \$	2,444,347	\$ 578,515,653 Membership Interest 10			
															4/15/2010	3,533,199	\$ 574,982,454 Membership Interest 10			
															9/15/2010	30,011,187	\$ 544,971,267 Membership Interest 10			
															11/15/2010	66,463,982	\$ 478,507,285 Membership Interest 10			
															12/14/2010	15,844,536	\$ 462,662,749 Membership Interest ¹⁰			
															1/14/2011	13,677,726	\$ 448,985,023 Membership Interest ¹⁰			
															2/14/2011	48,523,845	\$ 400,461,178 Membership Interest ¹⁰			
														ŀ	3/14/2011	68,765,544	\$ 331,695,634 Membership Interest ¹⁰			
															4/14/2011	77,704,254	\$ 253,991,380 Membership Interest ¹⁰			
															5/20/2011	28,883,733	\$ 225,107,647 Membership Interest 10			
															6/14/2011	9,129,709	\$ 215,977,938 Membership Interest ¹⁰			
															7/15/2011	31,061,747	\$ 184,916,192 Membership Interest 10			
															8/12/2011	10,381,214	\$ 174,534,977 Membership Interest 10			
															10/17/2011	6,230,731	\$ 168,304,246 Membership Interest 10			
															12/14/2011	1,183,959	\$ 167,120,288 Membership Interest ¹⁰			
															1/17/2012	1,096,185	\$ 166,024,103 Membership Interest ¹⁰			
															2/14/2012	1,601,688	\$ 164,422,415 Membership Interest ¹⁰			
														•	3/14/2012	3,035,546	\$ 161,386,870 Membership Interest ¹⁰			
															3/29/2012	161,386,870	\$ 0 Membership Interest 10	3/29/2012	Distribution ⁵	\$ 56,390,209
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds \$ 2,222	22,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011	8 \$ 1,161,920,000	\$	1,161,920,000	2/18/2010	4,888,718	Debt Obligation w/ Contingent \$ 1,157,031,282 Proceeds	GEGEGIE	Distribution	00,000,200
															4/15/2010	7,066,434	Debt Obligation w/ Contingent \$ 1,149,964,848 Proceeds			
															9/15/2010	6 60,022,674	Debt Obligation w/ Contingent \$ 1,089,942,174 Proceeds			
																	Debt Obligation w/ Contingent			
															11/15/2010	132,928,628	\$ 957,013,546 Proceeds Debt Obligation w/ Contingent			
															12/14/2010	31,689,230	\$ 925,324,316 Proceeds Debt Obligation w/ Contingent			
															1/14/2010 \$	27,355,590	\$ 897,968,726 Proceeds Debt Obligation w/ Contingent			
															2/14/2011	92,300,138	\$ 805,668,588 Proceeds Debt Obligation w/ Contingent			
															3/14/2011	128,027,536	\$ 677,641,052 Proceeds Debt Obligation w/ Contingent			
															4/14/2011	155,409,286	\$ 522,231,766 Proceeds Debt Obligation w/ Contingent			
															5/20/2011	75,085,485	\$ 447,146,281 Proceeds Debt Obligation w/ Contingent			
															6/14/2011	18,259,513	\$ 428,886,768 Proceeds Debt Obligation w/ Contingent			
															7/15/2011	62,979,809	\$ 365,906,960 Proceeds Debt Obligation w/ Contingent			
															8/12/2011	20,762,532	\$ 345,144,428 Proceeds Debt Obligation w/ Contingent			
														ŀ	10/17/2011	37,384,574	\$ 307,759,854 Proceeds Debt Obligation w/ Contingent			
															12/14/2011	7,103,787	\$ 300,656,067 Proceeds			
															1/17/2012	6,577,144	\$ 294,078,924 Proceeds Debt Obligation w/ Contingent			
															2/14/2012	9,610,173	\$ 284,468,750 Debt Obligation w/ Contingent Proceeds			
															3/14/2012	284,468,750	\$ 0 Contingent Proceeds	3/29/2012	Distribution ⁵	\$ 3,434,460

						T.			Drollmin	arv Adjusted	1		Final Investment	1	1					
		Seller								mitment 3	Final Co	emmitment Amount 7	Amount 9	Canital Pon	avment Details	Investment Aff	ter Capital Repayment	n	stribution or Disposi	ition
		Seller							Com	munent	i illai CC	I I I I I I I I I I I I I I I I I I I	Alliount		,	investment An	ter Capital Repayment		stribution of Disposi	tion
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000								
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000								
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500		1/15/2010	\$ 44,043	\$ 1,150,379,457	Membership Interest 10			
														2/14/2011	\$ 712,284	\$ 1,149,667,172	Membership Interest 10			
														3/14/2011	\$ 6,716,327	\$ 1,142,950,845	Membership Interest 10			
														4/14/2011	\$ 7,118,388	\$ 1,135,832,457	Membership Interest 10			
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 2,300,847,000		5/16/2011	\$ 30,244,575	\$ 2,270,602,425				
														6/14/2011	\$ 88,087	\$ 2,270,514,339	Debt Obligation w/ Contingent Proceeds			
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 694,980,000								
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000								
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,271,337,500	7/16/2010	\$ 1,243,275,000		2/14/2012	\$ 87,099,565	\$ 1,156,175,436	Membership Interest 10			
														3/14/2012	\$ 99,462,003	\$ 1,056,713,433	Membership Interest 10			
2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000		2/14/2012		\$ 2,312,350,000	Debt Obligation w/ Contingent Proceeds			
														3/14/2012	\$ 198,925,000	\$ 2,113,425,000	Debt Obligation w/ Contingent Proceeds			
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 620,578,258		3/14/2011	\$ 1,202,957	\$ 619,375,301	Membership Interest 10			
														4/14/2011	\$ 3,521,835		Membership Interest 10			
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,241,156,516		5/13/2011	\$ 13,531,530		Debt Obligation w/ Contingent Proceeds			
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 474,550,000								
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 949,100,000								
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100		7/15/2011	\$ 39,499,803	\$ 1,121,284,298	Membership Interest 10			
														3/14/2012	\$ 39,387,753		Membership Interest 10			
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 2,321,568,200		7/15/2011	\$ 79,000,000	\$ 2,242,568,200				
														3/14/2012	\$ 78,775,901	\$ 2.163.792.299	Debt Obligation w/ Contingent Proceeds			

INITIAL COMMITMENT AMOUNT \$ 30,000,000,000

FINAL COMMITMENT AMOUNT \$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 2,958,660,051

TOTAL DISTRIBUTIONS 5 \$ 80,468,989

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.
2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

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Agreement.
6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, or rouwing termination or the LVW trund, the \$3.53 million of toologistions nave been restrictated to the remaining eight funds pursuant to consent letters from Treasury dated as of \$22/2010. \$133 million of maximum equity capital chiligation and \$267 million of maximum debt obligation were reallocat respectively. The \$556 million of linal investment in the TCW fund will remain part of Treasury's test and the maximum amount of Treasury's eight obligation that may be drawn down in accordance with the Lena Agreement.

9/ On 09/26/2011, the General Parten rotified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.