U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs

For Period Ending January 24, 2012

CAPITAL PURCHASE PROGRAM

		Seller			Pur	chase Details		Capital Rep	ayment Details		tment Remaining al Repayment		Final Dispo	sition	
							Pricing	Capital	Capital Repayment	Remaining Capital	Remaining Investment	Final Disposition	Disposition		Final Disposition
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Mechanism	Repayment Date	Amount (Loss) 6	Amount	Description	Date	Description	15	Proceeds
1b		Bank of America Corporation	Charlotte	NC	Preferred Stock w/ Warrants	\$ 15,000,000,000		12/9/2009 4	\$ 15,000,000,000	\$ 0	Warrants	3/3/2010	Warrants	1b 🛆	\$ 186,342,96
10	10/28/2008	The Bank of New York Mellon Corporation	New York	NY	Preferred Stock w/ Warrants	\$ 3,000,000,000		6/17/2009 4	\$ 3,000,000,000	\$ 0	Warrants	8/5/2009	Warrants		\$ 136,000,00
11, 23 -	10/20/2000	The Bank of New Tork Menon Corporation	New TOTK	INI	Freieneu Slock w/ Waitants						warrants	8/3/2009	warrants	ĸ	
5/26/2010	10/28/2008	Citigroup Inc.	New York	NY	Common Stock w/ Warrants	\$ 25,000,000,000	Par	** 23	\$ 25,000,000,000	\$ 0	Warrants	1/25/2011	Warrants	A	\$ 54,621,849
0,20,2010	10/28/2008	The Goldman Sachs Group, Inc.	New York	NY	Preferred Stock w/ Warrants	\$ 10,000,000,000	Par	6/17/2009 4	\$ 10.000.000.000	\$ 0	Warrants	7/22/2009	Warrants	R	\$ 1,100,000,000
	10/28/2008	JPMorgan Chase & Co.	New York	NY	Preferred Stock w/ Warrants	\$ 25,000,000,000	Par	6/17/2009 4	\$ 25.000.000.000	\$ 0	Warrants	12/10/2009	Warrants	A	
		Morgan Stanley	New York	NY	Preferred Stock w/ Warrants	\$ 10.000.000		6/17/2009 4	\$ 10.000.000.000	\$ 0	Warrants	8/12/2009	Warrants	R	
	10/28/2008	State Street Corporation	Boston	MA	Preferred Stock w/ Warrants	\$ 2,000,000,000	-	6/17/2009 5	\$ 2,000,000,000	\$ 0	Warrants	7/8/2009	Warrants	9 R	
		Wells Fargo & Company	San Francisco	CA	Preferred Stock w/ Warrants	\$ 25,000,000,000		12/23/2009 4	\$ 25,000,000,000	\$ 0	Warrants	5/20/2010	Warrants	Δ	\$ 849,014,99
49		Bank of Commerce Holdings	Redding	CA	Preferred Stock w/ Warrants	\$ 17,000,000		9/27/2011 49	\$ 17.000.000	\$ 0	Warrants	10/26/2011	Warrants		\$ 125,000
49	11/14/2008	1st FS Corporation	Hendersonville	NC	Preferred Stock w/ Warrants	\$ 16,369,000		5/21/2011	\$ 17,000,000	ş U	wanants	10/20/2011	warrants	ĸ	a 125,000
14	11/14/2008	UCBH Holdings, Inc.	San Francisco	CA	Preferred Stock w/ Warrants	\$ 298,737,000									
14				IL				0/17/0000 4	A 570 000 000	¢ 0		0/00/0000			
	11/14/2008	Northern Trust Corporation	Chicago		Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 1,576,000,000 \$ 3,500,000,000		6/17/2009 ⁴ 3/30/2011 ⁴	\$ 1,576,000,000 \$ 3,500,000,000	\$ 0	Warrants	8/26/2009	Warrants	R	\$ 87,000,000
0-	11/14/2008	SunTrust Banks, Inc.	Atlanta	GA	Preferred Stock w/ Warrants		Par	3/30/2011	\$ 3,500,000,000	\$ 0	Warrants	9/22/2011	Warrants	A	\$ 14,269,536
3a - 11/24/2009		Broadway Financial Corporation	Los Angeles	CA	Preferred Stock	\$ 9,000,000	Par								
	11/14/2008	Washington Federal, Inc.	Seattle	WA	Preferred Stock w/ Warrants	\$ 200,000,000		5/27/2009 4	\$ 200,000,000	\$ 0	Warrants	3/9/2010	Warrants	A	\$ 15,623,222
	11/14/2008	BB&T Corp.	Winston-Salem	NC	Preferred Stock w/ Warrants	\$ 3,133,640,000	Par	6/17/2009 4	\$ 3,133,640,000	\$ 0	Warrants	7/22/2009	Warrants	R	\$ 67,010,40
	11/14/2008	M&T Bank Corporation (Provident Bancshares Corp.)	Baltimore	MD	Preferred Stock w/ Warrants	\$ 151,500,000	Par							П	
	11/14/2008	Umpgua Holdings Corp.	Portland	OR	Preferred Stock w/ Warrants	\$ 214,181,000	Par	2/17/2010 5	\$ 214,181,000	\$ 0	Warrants	3/31/2010	Warrants	9 R	\$ 4,500,00
	11/14/2008	Comerica Inc.	Dallas	TX	Preferred Stock w/ Warrants	\$ 2,250,000,000	Par	3/17/2010 4	\$ 2,250,000,000	\$ 0	Warrants	5/6/2010	Warrants	A	\$ 183,673,472
		Regions Financial Corporation	Birmingham	AL	Preferred Stock w/ Warrants	\$ 3,500,000,000			. , , ,						• •••,•••,•
		Capital One Financial Corporation	McLean	VA	Preferred Stock w/ Warrants	\$ 3,555,199,000	Par	6/17/2009 4	\$ 3.555.199.000	\$ 0	Warrants	12/3/2009	Warrants	А	\$ 148.731.030
		First Horizon National Corporation	Memphis	TN	Preferred Stock w/ Warrants	\$ 866,540,000		12/22/2010 4	\$ 866,540,000	\$ 0	Warrants	3/9/2011	Warrants	R	\$ 79,700,000
	11/14/2008	Huntington Bancshares	Columbus	OH	Preferred Stock w/ Warrants	\$ 1,398,071,000	Par	12/22/2010 4	\$ 1,398,071,000	\$ 0	Warrants	1/19/2011	Warrants	R	\$ 49,100,000
		KeyCorp	Cleveland	OH	Preferred Stock w/ Warrants	\$ 2,500,000,000		3/30/2011 4	\$ 2,500,000,000	\$ 0	Warrants	4/20/2011	Warrants	R	
	11/14/2008	Reycolp	Cieveiariu	011	Freieneu Slock w/ Waitants	\$ 2,300,000,000	Fdi		. ,,,		Preferred Stock w/	4/20/2011	warrants	ĸ	\$ 70,000,00
								6/3/2009 4	\$ 75,000,000	\$ 225,000,000	Warrants				
	11/14/2008	Valley National Bancorp	Wavne	NJ	Preferred Stock w/ Warrants	\$ 300,000,000	Par	0/00/00000 1	• • • • • • • • • • •	•	Preferred Stock w/	5/18/2010	Warrants	А	\$ 5,571,592
								9/23/2009 4	\$ 125,000,000	\$ 100,000,000	Warrants				• • • • • • • • •
								12/23/2009 4	\$ 100,000,000	\$ 0	Warrants				
	11/14/2008	Zions Bancorporation	Salt Lake City	UT	Preferred Stock w/ Warrants	\$ 1,400,000,000	Par								
44 -	11/14/2008	Marshall & Ilsley Corporation	Milwaukee	WI	Preferred Stock w/ Warrants	\$ 1,715,000,000	Par	7/5/2011 44	\$ 1.715.000.000	\$ 0	Warrants	7/5/2011	Warrants	44 D	\$ 3,250,000
5/16/2011			Willwaukee			• 1,710,000,000			1 1 1111111	•	warrants		waitants	IX.	
	11/14/2008	U.S. Bancorp	Minneapolis	MN	Preferred Stock w/ Warrants	\$ 6,599,000,000	Par	6/17/2009 4	\$ 6,599,000,000	\$ 0	Warrants	7/15/2009	Warrants	R	\$ 139,000,000
	11/14/2008	TCF Financial Corporation	Wayzata	MN	Preferred Stock w/ Warrants	\$ 361,172,000	Par	4/22/2009 4	\$ 361,172,000	\$ 0	Warrants	12/15/2009	Warrants	A	\$ 9,599,964
	11/21/2008	First Niagara Financial Group	Lockport	NY	Preferred Stock w/ Warrants	\$ 184,011,000	Par	5/27/2009 5	\$ 184,011,000	\$ 0	Warrants	6/24/2009	Warrants	9 R	\$ 2,700,00
	11/21/2008	HF Financial Corp.	Sioux Falls	SD	Preferred Stock w/ Warrants	\$ 25,000,000	Par	6/3/2009 4	\$ 25,000,000	\$ 0	Warrants	6/30/2009	Warrants	R	\$ 650,000
	11/21/2008	Centerstate Banks of Florida Inc.	Davenport	FL	Preferred Stock w/ Warrants	\$ 27,875,000	Par	9/30/2009 5	\$ 27,875,000	\$ 0	Warrants	10/28/2009	Warrants	9 R	\$ 212,000
								12/30/2009 4	\$ 200,000,000	\$ 200,000,000	Preferred Stock w/				
	11/21/2008	City National Corporation	Beverly Hills	CA	Preferred Stock w/ Warrants	\$ 400,000,000	Par				Warrants	4/7/2010	Warrants	R	\$ 18,500,000
								3/3/2010 4	\$ 200,000,000	\$ 0	Warrants				
		First Community Bancshares Inc.	Bluefield	VA	Preferred Stock w/ Warrants	\$ 41,500,000		7/8/2009 5	\$ 41,500,000	\$ 0	Warrants	11/18/2011	Warrants	P	\$ 30,600
49	11/21/2008	Western Alliance Bancorporation	Las Vegas	NV	Preferred Stock w/ Warrants	\$ 140,000,000	Par	9/27/2011 49	\$ 140,000,000	\$ 0	Warrants	11/18/2011	Warrants	P	\$ 415,000
								3/3/2010 4	\$ 100,000,000	\$ 300,000,000	Preferred Stock w/				
	11/21/2008	Webster Einspeiel Compretion	Motorburg	ст	Preferred Stock w/ Warrants	\$ 400,000,000	Par				Warrants	6/2/2011	Warranta		\$ 20.678.33
	11/21/2008	Webster Financial Corporation	Waterbury		Freiened Slock W/ Warrants	φ 400,000,000	Pai	10/13/2010 4	\$ 100,000,000	\$ 200,000,000	Preferred Stock w/ Warrants	0/2/2011	Warrants	~	\$ 20,678,33
								12/29/2010 4	\$200.000.000	\$ 0	Warrants	1			
29 -			1		1		-		+=========	. 3	artanto	1			
9/24/2010	11/21/2008	Pacific Capital Bancorp	Santa Barbara	CA	Common Stock w/ Warrants	\$ 195,045,000	Par					1			
	11/21/2008	Heritage Commerce Corp.	San Jose	CA	Preferred Stock w/ Warrants	\$ 40,000,000	Par					1			
	11/21/2008	Ameris Bancorp	Moultrie	GA	Preferred Stock w/ Warrants	\$ 52,000,000	Par					1			
	11/21/2008	Porter Bancorp Inc.	Louisville	KY	Preferred Stock w/ Warrants	\$ 35,000,000	Par	1				1			
	11/21/2008	Banner Corporation	Walla Walla	WA	Preferred Stock w/ Warrants	\$ 124,000,000		1				1			
47 -								0/00/004 - 47	¢ 40.050.000	¢ •				47	
6/30/2011	11/21/2008	Cascade Financial Corporation	Everett	WA	Preferred Stock w/ Warrants	\$ 38,970,000		6/30/2011 47	\$ 16,250,000	\$ 0	N/A	N/A	N/A	-/ -	N/A
	11/21/2008	Columbia Banking System, Inc.	Tacoma	WA	Preferred Stock w/ Warrants	\$ 76,898,000	Par	8/11/2010 4	\$ 76,898,000	\$ 0	Warrants	9/1/2010	Warrants	9 R	\$ 3,301,64
	11/21/2000														

												ment Remaining					l
		Seller			Purchas	se Details		Capital Rep	paymen	nt Details	After Capita	I Repayment Remaining	Final	Final Dispo Disposition	sition	<u>г</u>	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date		tal Repayment ount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Investment Description	15		al Disposition Proceeds
Footilote	11/21/2008	First PacTrust Bancorp, Inc.	Chula Vista	CA	Preferred Stock w/ Warrants	\$ 19,300,000	Par	12/15/2010 4	\$	19,300,000	\$ 0	Warrants	1/5/2011	Warrants	R	\$	1,003,227
	11/21/2008	Severn Bancorp, Inc.	Annapolis	MD	Preferred Stock w/ Warrants	\$ 23,393,000	Par		Ť		• •	Warrano		Wallanto		Ť	1,000,221
	11/01/0000	Dester Driveta Financial Habitana Inc.			Desferred One dest (Margarete		Dec	1/13/2010 4	\$	50,000,000	\$ 104,000,000	Preferred Stock w/	0/4/0044				
	11/21/2008	Boston Private Financial Holdings, Inc.	Boston	MA	Preferred Stock w/ Warrants	\$ 154,000,000	Par	6/16/2010 4	s	104,000,000	\$ 0	Warrants Warrants	2/1/2011	Warrants	A	\$	6,352,500
									•			Preferred Stock w/					
	11/21/2008	Associated Banc-Corp	Green Bay	wi	Preferred Stock w/ Warrants	\$ 525,000,000	Par	4/6/2011 4	\$	262,500,000	\$ 262,500,000	Warrants	11/30/2011	Warrants	А	\$	3,584,977
						,,		9/14/2011 4	\$	262,500,000	\$ 0	Warrants					-,,
	11/21/2008	Trustmark Corporation	Jackson	MS	Preferred Stock w/ Warrants	\$ 215,000,000	Par	12/9/2009 4	s	215,000,000	\$ 0	Warrants	12/30/2009	Warrants	R	s	10,000,000
	11/21/2008	First Community Corporation	Lexington	SC	Preferred Stock w/ Warrants	\$ 11,350,000	Par			-11	•					Ť	
	11/21/2008	Taylor Capital Group	Rosemont	IL	Preferred Stock w/ Warrants	\$ 104,823,000	Par										
66 -	11/21/2008	BBCN Bancorp, Inc.	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 67,000,000	Par										
11/30/2011	10/5/0000	(Nara Bancorp, Inc.)			Mandatorily Convertible Preferred Stock w/	• • • • • • • • • •											ł
14, 20	12/5/2008	Midwest Banc Holdings, Inc.	Melrose Park	IL	Warrants	\$ 89,388,000	Par										
	12/5/2008	MB Financial Inc.	Chicago	IL	Preferred Stock w/ Warrants	\$ 196,000,000	Par								_	<u> </u>	
	12/5/2008	First Midwest Bancorp, Inc.	Itasca	IL	Preferred Stock w/ Warrants	\$ 193,000,000 \$ 180,000,000	Par Par	11/23/2011 4	\$	193,000,000	\$ 0	Warrants	12/21/2011	Warrants	R	\$	900,000
	12/5/2008 12/5/2008	United Community Banks, Inc. WesBanco, Inc.	Blairsville Wheeling	GA WV	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 180,000,000 \$ 75,000,000	Par	9/9/2009 4	s	75,000,000	\$ 0	Warrants	12/23/2009	Warrants	R	s	950,000
50	12/5/2008	Encore Bancshares Inc.	Houston	TX	Preferred Stock w/ Warrants	\$ 34,000,000	Par	9/27/2011 50	\$	34,000,000	\$ 0	Warrants	11/18/2011	Warrants	P	ŝ	637,071
	12/5/2008	Manhattan Bancorp	El Segundo	CA	Preferred Stock w/ Warrants	\$ 1,700,000	Par	9/16/2009 4	\$	1,700,000	\$ 0	Warrants	10/14/2009	Warrants	R	\$	63,364
	12/5/2008	Iberiabank Corporation	Lafayette	LA	Preferred Stock w/ Warrants	\$ 90,000,000	Par	3/31/2009 5	\$	90,000,000	\$ 0	Warrants	5/20/2009	Warrants	9 R	\$	1,200,000
							_	12/23/2009 5	\$	15,000,000	\$ 23,235,000	Preferred Stock w/ Warrants			_		ļ
49	12/5/2008	Eagle Bancorp, Inc.	Bethesda	MD	Preferred Stock w/ Warrants	\$ 38,235,000	Par	7/14/2011 49	e	23,235,000	\$ 0		11/18/2011	Warrants	P	\$	2,794,422
									φ			Warrants Preferred Stock w/					
	12/5/2008	Sandy Spring Bancorp, Inc.	Olney	MD	Preferred Stock w/ Warrants	\$ 83,094,000	Par	7/21/2010 4	\$	41,547,000	\$ 41,547,000	Warrants	2/23/2011	Warrants	R	\$	4,450,000
								12/15/2010 4	\$	41,547,000	\$ 0	Warrants	-				
	12/5/2008	Coastal Banking Company, Inc.	Fernandina Beach	FL	Preferred Stock w/ Warrants	\$ 9,950,000	Par										
26 -	12/5/2008	East West Bancorp	Pasadena	CA	Preferred Stock w/ Warrants	\$ 306,546,000	Par	12/29/2010 4	\$	306,546,000	\$ 0	Warrants	1/26/2011	Warrants	° R	\$	14,500,000
9/30/2010	12/5/2008	South Financial Group, Inc.	Greenville	SC	Preferred Stock w/ Warrants	\$ 347,000,000	Par	9/30/2010 26	\$	130,179,219	\$ 0	Warrants	9/30/2010	Warrants	²⁶ R	\$	400,000
50	12/5/2008	Great Southern Bancorp	Springfield	MO	Preferred Stock w/ Warrants	\$ 58,000,000	Par	8/18/2011 50	\$	58,000,000	\$ 0	Warrants	9/21/2011	Warrants	R	\$	6,436,364
	12/5/2008	Cathay General Bancorp	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 258,000,000	Par										
	12/5/2008	Southern Community Financial Corp.	Winston-Salem	NC	Preferred Stock w/ Warrants	\$ 42,750,000	Par					Destance d Ote should				<u> </u>	
	12/5/2008	CVB Financial Corp	Ontario	CA	Preferred Stock w/ Warrants	\$ 130,000,000	Par	8/26/2009 4	\$	97,500,000	\$ 32,500,000	Preferred Stock w/ Warrants	10/28/2009	Warrants	9 R	s	1,307,000
						,,		9/2/2009 4	\$	32,500,000	\$ 0	Warrants					.,,
	12/5/2008	First Defiance Financial Corp.	Defiance	OH	Preferred Stock w/ Warrants	\$ 37,000,000	Par										
	12/5/2008	First Financial Holdings Inc.	Charleston	SC	Preferred Stock w/ Warrants	\$ 65,000,000	Par										
17, 54	12/5/2008 12/5/2008	Superior Bancorp Inc. Southwest Bancorp, Inc.	Birmingham Stillwater	AL OK	Trust Preferred Securities w/ Warrants Preferred Stock w/ Warrants	\$ 69,000,000 \$ 70,000,000	Par Par										
12	12/5/2008	Popular, Inc.	San Juan	PR	Trust Preferred Securities w/ Warrants	\$ 935,000,000	Par										ł
	12/5/2008	Blue Valley Ban Corp	Overland Park	KS	Preferred Stock w/ Warrants	\$ 21,750,000	Par										
	12/5/2008	Central Federal Corporation	Fairlawn	OH	Preferred Stock w/ Warrants	\$ 7,225,000	Par										
	12/5/2008	Bank of Marin Bancorp	Novato	CA	Preferred Stock w/ Warrants	\$ 28,000,000	Par	3/31/2009 4	\$	28,000,000	\$ 0	Warrants	11/18/2011	Warrants	P	\$	1,703,984
= 0	12/5/2008	BNC Bancorp	Thomasville	NC	Preferred Stock w/ Warrants	\$ 31,260,000	Par	0/05/0044 50		10,000,000	^		10/10/0011			_	
50 49	12/5/2008 12/5/2008	Central Bancorp, Inc. Southern Missouri Bancorp, Inc.	Somerville Poplar Bluff	MA MO	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 10,000,000 \$ 9,550,000	Par Par	8/25/2011 50 7/21/2011 49	ζ φ	9,550,000	\$ 0 \$ 0	Warrants Warrants	10/19/2011	Warrants	R	\$	2,525,000
						,,			¢								
68 - 1/1/2012	12/5/2008	Valley National Bancorp (State Bancorp, Inc.)	Wayne	NJ	Preferred Stock w/ Warrants	\$ 36,842,000	Par	12/14/2011 4	Ŷ	36,842,000	\$ 0	Warrants				_	
32 - 9/30/2010	12/5/2008	TIB Financial Corp	Naples	FL	Preferred Stock w/ Warrants	\$ 37,000,000	Par	9/30/2010 32	² \$	12,119,637	\$ 0	Warrants	9/30/2010	Warrants	³² R	\$	40,000
2/00/2010	12/5/2008	Unity Bancorp, Inc.	Clinton	NJ	Preferred Stock w/ Warrants	\$ 20,649,000	Par	1	1							1	
	12/5/2008	Old Line Bancshares, Inc.	Bowie	MD	Preferred Stock w/ Warrants	\$ 7,000,000	Par	7/15/2009 4	\$	7,000,000	\$ 0	Warrants	9/2/2009	Warrants	R	\$	225,000
55	12/5/2008	FPB Bancorp, Inc.	Port St. Lucie	FL	Preferred Stock w/ Warrants	\$ 5,800,000	Par										
24	12/5/2008	Sterling Financial Corporation	Spokane	WA	Common Stock w/ Warrants	\$ 303,000,000	Par	0/44/0044 50		10 500 000	¢ ^	14/	0/20/2011	14/		-	P00.07-
50	12/5/2008 12/12/2008	Oak Valley Bancorp Old National Bancorp	Oakdale Evansville	CA IN	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 13,500,000 \$ 100,000,000	Par Par	8/11/2011 50 3/31/2009 4	ъ С	13,500,000 100,000,000	\$ 0 \$ 0	Warrants Warrants	9/28/2011 5/8/2009	Warrants Warrants	R	2 \$ ¢	560,000 1,200,000
35	12/12/2008	Capital Bank Corporation	Raleigh	NC	Preferred Stock w/ Warrants	\$ 41,279,000	Par	1/28/2011 35	ş S	41,279,000	\$ 0	N/A	N/A	N/A	35 -	φ	N/A
	12/12/2008	Pacific International Bancorp	Seattle	WA	Preferred Stock w/ Warrants	\$ 6,500,000	Par		Ť	,	. 0					1	
-	12/12/2008	SVB Financial Group	Santa Clara	CA	Preferred Stock w/ Warrants	\$ 235,000,000	Par	12/23/2009 5	\$	235,000,000	\$ 0	Warrants	6/16/2010	Warrants	⁹ R	\$	6,820,000
	12/12/2008	LNB Bancorp Inc.	Lorain	OH	Preferred Stock w/ Warrants	\$ 25,223,000	Par										
43 - 5/13/2011	12/12/2008	M&T Bank Corporation (Wilmington Trust Corporation)	Wilmington	DE	Preferred Stock w/ Warrants	\$ 330,000,000	Par	5/13/2011 43	³ \$	330,000,000	\$ 0	Warrants					l
3/13/2011				1				4/24/2040 4	e	200.000.000	¢ 100.000.000	Preferred Stock w/			+		
	12/12/2008	Susquehanna Bancshares, Inc	Lititz	PA	Preferred Stock w/ Warrants	\$ 300,000,000	Par	4/21/2010 4	Þ	200,000,000	\$ 100,000,000	Warrants	1/19/2011	Warrants	R	\$	5,269,179
	10/10/2007	Olaratura Dask			Desferred One develop			12/22/2010 4	\$	100,000,000	\$ 0	Warrants	0/40/2010		<u> </u>	<u> </u>	
	12/12/2008	Signature Bank HopFed Bancorp	New York Hopkinsville	NY KY	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 120,000,000 \$ 18,400,000	Par Par	3/31/2009 4	\$	120,000,000	\$ 0	Warrants	3/10/2010	Warrants	A	\$	11,320,751
		Citizens Republic Bancorp, Inc.	Flint	MI	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 18,400,000	Par Par		-							+	
	12/12/2008												•		1		
	12/12/2008 12/12/2008	Indiana Community Bancorp	Columbus	IN	Preferred Stock w/ Warrants	\$ 21,500,000	Par										
							Par Par	11/4/2009 4	\$	75,000,000	\$ 0	Warrants	11/24/2009	Warrants	R	\$	2,650,000

		0-11			Durah	- D-1-ll-		Oraclinal Data	Detelle		ment Remaining		Final Dianaski		
		Seller			Purchas	se Details		Capital Rep	ayment Details	After Capita	Remaining	Final	Final Dispositi Disposition	on	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Investment Description	15 Fi	inal Disposition Proceeds
	12/12/2008	NewBridge Bancorp	Greensboro	NC	Preferred Stock w/ Warrants	\$ 52,372,000	Par								
	12/12/2008	Sterling Bancshares, Inc.	Houston	TX	Preferred Stock w/ Warrants	\$ 125,198,000	Par	5/5/2009 4	\$ 125,198,000	\$ 0	Warrants	6/9/2010	Warrants	A \$	3,007,891
	12/12/2008	The Bancorp, Inc.	Wilmington	DE	Preferred Stock w/ Warrants	\$ 45,220,000	Par	3/10/2010 5	\$ 45,220,000	\$ 0	Warrants	9/8/2010	Warrants 9	R \$	4,753,985
50	12/12/2008	TowneBank	Portsmouth	VA	Preferred Stock w/ Warrants	\$ 76,458,000	Par	9/22/2011 50	\$ 76,458,000	\$ 0	Warrants				
	12/12/2008 12/12/2008	Wilshire Bancorp, Inc. Valley Financial Corporation	Los Angeles Roanoke	CA VA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 62,158,000 \$ 16,019,000	Par Par								
00					Mandatorily Convertible Preferred Stock w/	,									
22	12/12/2008	Independent Bank Corporation	Ionia	МІ	Warrants	\$ 74,426,000	Par								
	12/12/2008	Pinnacle Financial Partners, Inc.	Nashville	TN	Preferred Stock w/ Warrants	\$ 95,000,000	Par	12/28/2011 4	\$ 23,750,000	\$ 71,250,000	Preferred Stock w/ Warrants				
	12/12/2008	First Litchfield Financial Corporation	Litchfield	CT	Preferred Stock w/ Warrants	\$ 10,000,000	Par	4/7/2010 4	\$ 10,000,000	\$ 0	Warrants	4/7/2010	Warrants	R \$	1,488,046
	12/12/2008	National Penn Bancshares, Inc.	Boyertown	PA	Preferred Stock w/ Warrants	\$ 150,000,000	Par	3/16/2011 4	\$ 150,000,000	\$ 0	Warrants	4/13/2011	Warrants 9	R \$	1,000,000
50	12/12/2008 12/12/2008	Northeast Bancorp Citizens South Banking Corporation	Lewiston	ME	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 4,227,000 \$ 20,500,000	Par Par	9/22/2011 50	\$ 20,500,000	\$ 0	Morropto	11/9/2011	Morropto	D ¢	225 457
50	12/12/2008	Virginia Commerce Bancorp	Gastonia Arlington	VA	Preferred Stock w/ Warrants	\$ 20,500,000	Par	9/22/2011	\$ 20,500,000	\$ U	Warrants	11/9/2011	Warrants	κ 3	225,157
	12/12/2008	Fidelity Bancorp, Inc.	Pittsburgh	PA	Preferred Stock w/ Warrants	\$ 7,000,000	Par								
	12/12/2008	LSB Corporation	North Andover	MA	Preferred Stock w/ Warrants	\$ 15,000,000	Par	11/18/2009 4	\$ 15,000,000	\$ 0	Warrants	12/16/2009	Warrants	R \$	560,000
	12/19/2008	Intermountain Community Bancorp	Sandpoint	ID	Preferred Stock w/ Warrants	\$ 27,000,000	Par								
	12/19/2008	Community West Bancshares	Goleta	CA	Preferred Stock w/ Warrants	\$ 15,600,000	Par								
	12/19/2008	Synovus Financial Corp.	Columbus	GA	Preferred Stock w/ Warrants	\$ 967,870,000	Par								
	12/19/2008 12/19/2008	Tennessee Commerce Bancorp, Inc. Community Bankers Trust Corporation	Franklin Glen Allen	TN VA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 30,000,000 \$ 17,680,000	Par Par							+	
	12/19/2008	BancTrust Financial Group, Inc.	Mobile	AL	Preferred Stock w/ Warrants	\$ 50,000,000	Par								
	12/19/2008	Enterprise Financial Services Corp.	St. Louis	MO	Preferred Stock w/ Warrants	\$ 35,000,000	Par								
	12/19/2008	Mid Penn Bancorp, Inc.	Millersburg	PA	Preferred Stock w/ Warrants	\$ 10,000,000	Par								
49	12/19/2008	Summit State Bank	Santa Rosa	CA	Preferred Stock w/ Warrants	\$ 8,500,000	Par	8/4/2011 49	\$ 8,500,000	\$ 0	Warrants	9/14/2011	Warrants	R \$	315,000
	12/19/2008	VIST Financial Corp.	Wyomissing	PA	Preferred Stock w/ Warrants	\$ 25,000,000	Par								
	12/19/2008	Wainwright Bank & Trust Company	Boston	MA	Preferred Stock w/ Warrants	\$ 22,000,000	Par	11/24/2009 4	\$ 22,000,000	\$ 0	Warrants	12/16/2009	Warrants	R \$	568,700
45 - 6/3/2011	12/19/2008	Whitney Holding Corporation	New Orleans	LA	Preferred Stock w/ Warrants	\$ 300,000,000	Par	6/3/2011	\$ 300,000,000	\$ 0	Warrants	6/3/2011	Warrants 45	R \$	6,900,000
	12/19/2008	The Connecticut Bank and Trust Company	Hartford	CT	Preferred Stock w/ Warrants	\$ 5,448,000	Par								
50	12/19/2008	CoBiz Financial Inc.	Denver	CO	Preferred Stock w/ Warrants	\$ 64,450,000	Par	9/8/2011 50	\$ 64,450,000	\$ 0	Warrants	11/18/2011	Warrants	Ρ\$	143,677
64 -	12/19/2008	Santa Lucia Bancorp	Atascadero	CA	Preferred Stock w/ Warrants	\$ 4,000,000	Par	10/21/2011 64	\$ 2,800,000	\$ 0	N/A	N/A	N/A 64	-	N/A
10/21/2011	12/19/2008	Seacoast Banking Corporation of Florida	Stuart	FL	Preferred Stock w/ Warrants	\$ 50,000,000	Par								
= 0								11/10/2010 4	\$ 6,250,000	\$ 18,750,000					
50	12/19/2008	Horizon Bancorp	Michigan City	IN	Preferred Stock w/ Warrants	\$ 25,000,000	Par	8/25/2011 50	\$ 18,750,000	\$ 0	Warrants	11/18/2011	Warrants	Р\$	1,750,551
	12/19/2008	Fidelity Southern Corporation	Atlanta	GA	Preferred Stock w/ Warrants	\$ 48,200,000	Par								
	12/19/2008	Community Financial Corporation	Staunton	VA	Preferred Stock w/ Warrants	\$ 12,643,000	Par								
50	12/19/2008	Berkshire Hills Bancorp, Inc.	Pittsfield	MA	Preferred Stock w/ Warrants	\$ 40,000,000 \$ 25,000,000	Par	5/27/2009 4	\$ 40,000,000	\$ 0	Warrants	6/24/2009	Warrants	R \$	1,040,000
50 50	12/19/2008 12/19/2008	First California Financial Group, Inc AmeriSery Financial, Inc	Westlake Village Johnstown	CA PA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 25,000,000 \$ 21,000,000	Par Par	7/14/2011 ⁵⁰ 8/11/2011 ⁵⁰	\$ 25,000,000 \$ 21,000,000	\$ 0 \$ 0	Warrants Warrants	8/24/2011 11/2/2011	Warrants Warrants	R S	599,042 825,000
30 -												11/2/2011	wantanto		023,000
9/29/2010	12/19/2008	Security Federal Corporation	Aiken	SC	Preferred Stock w/ Warrants	\$ 18,000,000	Par	9/29/2010 4	\$ 18,000,000	\$ 0	Warrants				
	12/19/2008	Wintrust Financial Corporation	Lake Forest	IL	Preferred Stock w/ Warrants	\$ 250,000,000	Par	12/22/2010 4	\$ 250,000,000	\$ 0	Warrants	2/8/2011	Warrants	A \$	25,964,061
	12/19/2008 12/19/2008	Flushing Financial Corporation Monarch Financial Holdings, Inc.	Lake Success Chesapeake	NY VA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 70,000,000 \$ 14,700,000	Par Par	10/28/2009 5 12/23/2009 5	\$ 70,000,000 \$ 14,700,000	\$ 0 \$ 0	Warrants Warrants	12/30/2009 2/10/2010	Warrants 9 Warrants 9	R S	900,000 260,000
	12/19/2000	Monarch Financial Holdings, Inc.	Chesapeake	~~	Freieneu Stock w/ Wanants	φ 14,700,000	Fdi				Preferred Stock w/	2/10/2010	warrants	K 3	200,000
	12/19/2008	StellarOne Corporation	Charlottesville	VA	Preferred Stock w/ Warrants	\$ 30,000,000	Par	4/13/2011 4	\$ 7,500,000	\$ 22,500,000	Warrants				
								12/28/2011 4	\$ 22,500,000	\$ 0	Warrants				
18	12/19/2008	Union First Market Bankshares Corporation (Union Bankshares Corporation)	Bowling Green	VA	Preferred Stock w/ Warrants	\$ 59,000,000	Par	11/18/2009 5	\$ 59,000,000	\$ 0	Warrants	12/23/2009	Warrants 9	R \$	450,000
	12/19/2008	Tidelands Bancshares, Inc	Mount Pleasant	SC	Preferred Stock w/ Warrants	\$ 14,448,000	Par								
	12/19/2008	Bancorp Rhode Island, Inc.	Providence	RI	Preferred Stock w/ Warrants	\$ 30,000,000	Par	8/5/2009 4	\$ 30,000,000	\$ 0	Warrants	9/30/2009	Warrants	R \$	1,400,000
	12/19/2008	Hawthorn Bancshares, Inc.	Lee's Summit	MO	Preferred Stock w/ Warrants	\$ 30,255,000	Par								
49	12/19/2008	The Elmira Savings Bank, FSB	Elmira	NY	Preferred Stock w/ Warrants	\$ 9,090,000	Par	8/25/2011 49	\$ 9,090,000	\$ 0	Warrants				
50	12/19/2008	Alliance Financial Corporation	Syracuse	NY	Preferred Stock w/ Warrants	\$ 26,918,000 \$ 81,698,000	Par	5/13/2009 4	\$ 26,918,000	\$ 0	Warrants	6/17/2009	Warrants	R \$	900,000
50	12/19/2008	Heartland Financial USA, Inc.	Dubuque	IA	Preferred Stock w/ Warrants	• • • • • • • • • • • • • • • • • • • •	Par	9/15/2011 50	\$ 81,698,000	\$ 0	Warrants Preferred Stock w/	9/28/2011	Warrants	r \$	1,800,000
	12/19/2008	Citizens First Corporation	Bowling Green	KY	Preferred Stock w/ Warrants	\$ 8,779,000	Par	2/16/2011 4	\$ 2,212,308	\$ 6,566,692	Warrants		L		
2	12/19/2008	FFW Corporation	Wabash	IN	Preferred Stock w/ Exercised Warrants	\$ 7,289,000	Par								
2, 49	12/19/2008	Plains Capital Corporation	Dallas	TX	Preferred Stock w/ Exercised Warrants	\$ 87,631,000	Par	9/27/2011 49	\$ 87,631,000	\$ 0	Preferred Stock 2	9/27/2011	Preferred Stock 2.	R \$	4,382,000
2, 49 2, 3	12/19/2008	Tri-County Financial Corporation	Waldorf Boston	MD	Preferred Stock w/ Exercised Warrants Preferred Stock	\$ 15,540,000 \$ 12,063,000	Par Par	9/22/2011 49	\$ 15,540,000	\$ 0	Preferred Stock 2	9/22/2011	Preferred Stock 2.	′R \$	777,000
2, 3	12/19/2008 12/19/2008	OneUnited Bank Patriot Bancshares, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 26,038,000	Par						-		
2	12/19/2008	Pacific City Financial Corporation	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 16,200,000	Par	1					1		
2	12/19/2008	Marquette National Corporation	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 35,500,000	Par								
2		Exchange Bank	Santa Rosa	CA	Preferred Stock w/ Exercised Warrants	\$ 43,000,000	Par								
2		Monadnock Bancorp, Inc.	Peterborough	NH	Preferred Stock w/ Exercised Warrants	\$ 1,834,000	Par								
2		Bridgeview Bancorp, Inc.	Bridgeview	IL KS	Preferred Stock w/ Exercised Warrants	\$ 38,000,000	Par Par							+	
2	12/19/2008 12/19/2008	Fidelity Financial Corporation Patapsco Bancorp, Inc.	Wichita Dundalk	KS MD	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 36,282,000 \$ 6,000,000	Par Par	1				l	+	+	
2	12/19/2008	NCAL Bancorp	Los Angeles	CA	Preferred Stock W/ Exercised Warrants	\$ 10,000,000	Par					l			
2, 50	12/19/2008	FCB Bancorp, Inc.	Louisville	KY	Preferred Stock w/ Exercised Warrants	\$ 9,294,000	Par	9/22/2011 50	\$ 9,294,000	\$ 0	Preferred Stock 2	9/22/2011	Preferred Stock 2.	7 R \$	465,000
	12/23/2008	First Financial Bancorp	Cincinnati	OH	Preferred Stock w/ Warrants	\$ 80,000,000	Par	2/24/2010 5	\$ 80,000,000	\$ 0	Warrants	6/2/2010	Warrants 9	A \$	3,116,284
				Ι.				2/23/2011 4	\$ 15,000,000	\$ 8,864,000	Preferred Stock w/				
	12/23/2008	Bridge Capital Holdings	San Jose	CA	Preferred Stock w/ Warrants	\$ 23,864,000	Par	3/16/2011 4			Warrants	4/20/2011	Warrants	R \$	1,395,000
									\$ 8,864,000	\$ 0	Warrants				

		Seller			Duration	se Details			Oracitad Des				tment Remaining		Final Dispo			
		Seller			Purchas	se Details			Capital Rep	ayment Deta	lls	After Capita	al Repayment Remaining	Final	Disposition	sition		
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Am	nount	Pricing Mechanism	Capital Repayment Date	Capital Rep Amount (L		Remaining Capital Amount	Investment Description	Disposition Date	Investment Description	15	Final Disp Proce	
Foothote		International Bancshares Corporation	Laredo	TX	Preferred Stock w/ Warrants		,000,000	Par	Repayment Date	7 unount (2		Junount	Decemption	Duto	Description			
	12/23/2008	First Sound Bank	Seattle	WA	Preferred Stock w/ Warrants		400,000	Par										
	12/23/2008	M&T Bank Corporation	Buffalo	NY	Preferred Stock w/ Warrants	\$ 600,	,000,000	Par	5/18/2011 4	\$ 370,	000,000	\$ 230,000,000	Preferred Stock w/ Warrants					
49	12/23/2008	Emclaire Financial Corp.	Emlenton	PA	Preferred Stock w/ Warrants	\$ 7,	,500,000	Par	8/18/2011 49	\$7,	500,000	\$ 0	Warrants	12/7/2011	Warrants	R	\$	51,113
	12/23/2008	Park National Corporation	Newark	OH	Preferred Stock w/ Warrants	\$ 100,	,000,000	Par										
59 - 9/7/2011	12/23/2008	Green Bankshares, Inc.	Greeneville	TN	Preferred Stock w/ Warrants	\$ 72,	,278,000	Par	9/7/2011 59	\$ 68,	700,000	\$ 0	N/A	N/A	N/A	59 -	N//	A
	12/23/2008	Cecil Bancorp, Inc.	Elkton	MD	Preferred Stock w/ Warrants	\$ 11,	,560,000	Par										
								_	2/23/2011 4	\$ 12,	505,000	\$ 25,010,000	Preferred Stock w/ Warrants					
	12/23/2008	Financial Institutions, Inc.	Warsaw	NY	Preferred Stock w/ Warrants	\$ 37,	,515,000	Par	3/30/2011 4	\$ 25	010,000	\$ 0	Warrants	5/11/2011	Warrants	R	\$ 2	2,079,963
	12/23/2008	Fulton Financial Corporation	Lancaster	PA	Preferred Stock w/ Warrants	¢ 276	,500,000	Par	7/14/2010 4		500,000	\$ 0	Warrants	9/8/2010	Warrants	D	e 10	0,800,000
30 - 9/3/2010	12/23/2008	United Bancorporation of Alabama, Inc.		AL	Preferred Stock w/ Warrants		,300,000	Par	9/3/2010 4		300,000	\$ 0		5/0/2010	warrants	K	\$ 10	,800,000
			Atmore	IN								· ·	Warrants	0/00/0011				
50	12/23/2008 12/23/2008	MutualFirst Financial, Inc. BCSB Bancorp, Inc.	Muncie Baltimore	MD	Preferred Stock w/ Warrants Preferred Stock w/ Warrants		,382,000	Par Par	8/25/2011 50 1/26/2011 4		382,000 800,000	\$ 0 \$ 0	Warrants Warrants	9/28/2011	Warrants	ĸ	\$	900,194
	12/23/2008	HMN Financial, Inc.	Rochester	MN	Preferred Stock w/ Warrants		,000,000	Par	1/20/2011	φ 10,	000,000	• •	wananto				-	
39- 3/11/2011	12/23/2008	First Community Bank Corporation of America	Pinellas Park	FL	Preferred Stock w/ Warrants	\$ 10,	,685,000	Par	5/31/2011 39	\$7,	754,267	\$ 0	N/A	N/A	N/A	-	N//	A
3/11/2011	12/23/2008	Sterling Bancorp	New York	NY	Preferred Stock w/ Warrants	\$ 42,	,000,000	Par	4/27/2011 4	\$ 42,	000,000	\$ 0	Warrants	5/18/2011	Warrants	R	s	945,775
	12/23/2008	Intervest Bancshares Corporation	New York	NY	Preferred Stock w/ Warrants		,000,000	Par										-
67	12/23/2008	Peoples Bancorp of North Carolina, Inc.	Newton	NC	Preferred Stock w/ Warrants		,054,000	Par							-			
67 - 12/29/2011	12/23/2008	F.N.B. Corporation (Parkvale Financial Corporation)	Hermitage	PA	Preferred Stock w/ Warrants		,762,000	Par	1/3/2012 67	\$ 31,	762,000	\$ 0	Warrants					
	12/23/2008	Timberland Bancorp, Inc.	Hoquiam	WA	Preferred Stock w/ Warrants		,641,000	Par	10/05/2222									
	12/23/2008 12/23/2008	1st Constitution Bancorp Central Jersey Bancorp	Cranbury Oakhurst	NJ NJ	Preferred Stock w/ Warrants Preferred Stock w/ Warrants		,000,000	Par Par	10/27/2010 ⁴ 11/24/2010 ⁴		000,000	\$ 0 \$ 0	Warrants Warrants	11/18/2011 12/1/2010	Warrants Warrants	P		326,576 319,659
2	12/23/2008	Western Illinois Bancshares Inc.	Monmouth	IL	Preferred Stock w/ Warrants		,300,000	Par	11/24/2010	φ 11,	300,000	φ U	warrants	12/1/2010	warrants	K	3	319,009
2	12/23/2008	Saigon National Bank	Westminster	CA	Preferred Stock w/ Exercised Warrants		549,000	Par									-	
2	12/23/2008	Capital Pacific Bancorp	Portland	OR	Preferred Stock w/ Exercised Warrants		,000,000	Par										
2 3, 30 -	12/23/2008	Uwharrie Capital Corp	Albemarle	NC	Preferred Stock w/ Exercised Warrants		,000,000	Par										
8/20/2010	12/23/2008	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock		,500,000	Par	8/20/2010 4	\$5,	500,000	\$ 0	N/A	N/A	N/A	-	N//	A
2	12/23/2008 12/23/2008	The Little Bank, Incorporated Pacific Commerce Bank	Kinston	NC CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants		,500,000	Par Par										
2, 49	12/23/2008	Citizens Community Bank	Los Angeles South Hill	VA	Preferred Stock w/ Exercised Warrants		,000,000	Par	7/28/2011 49	\$ 3,	000,000	\$ 0	Preferred Stock 2	7/28/2011	Preferred Stock	^{2,7} R	s	150,000
2, 49	12/23/2008	Seacoast Commerce Bank	Chula Vista	CA	Preferred Stock w/ Exercised Warrants		,800,000	Par	9/1/2011 49		800,000	\$ 0	Preferred Stock 2	9/1/2011	Preferred Stock		\$	90,000
2	12/23/2008 12/23/2008	TCNB Financial Corp. Leader Bancorp, Inc.	Dayton	OH MA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants		,000,000	Par Par	8/3/2011 ⁴ 11/24/2010 ⁴		000,000	\$ 0 \$ 0	Preferred Stock 2	8/3/2011 11/24/2010	Preferred Stock Preferred Stock			100,000
2, 49	12/23/2008	Nicolet Bankshares, Inc.	Arlington Green Bay	WI	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants		,830,000	Par	9/1/2011 49		964,000	\$ 0	Preferred Stock ² Preferred Stock ²	9/1/2011	Preferred Stock	2,7 R	-	292,000 748,000
						. ,			11/24/2009 4		455,000	\$ 10,340,000	Preferred Stock ²				*	
2, 49	12/23/2008	Magna Bank	Memphis	TN	Preferred Stock w/ Exercised Warrants	\$ 13,	,795,000	Par	6/8/2011 4		455,000	\$ 6,885,000	Preferred Stock 2	8/18/2011	Preferred Stock	^{2,7} R	\$	690,000
2	12/23/2008	Western Community Bancshares, Inc.	Palm Desert	CA	Preferred Stock w/ Exercised Warrants	\$ 7.	,290,000	Par	8/18/2011 49	\$ 6,	885,000	\$ 0	Preferred Stock 2					
2	12/23/2008	Community Investors Bancorp, Inc.	Bucyrus	OH	Preferred Stock w/ Exercised Warrants		,600,000	Par										
2	12/23/2008	Capital Bancorp, Inc.	Rockville	MD	Preferred Stock w/ Exercised Warrants		,700,000	Par	12/30/2010 4		700,000	\$ 0	Preferred Stock 2	12/30/2010	Preferred Stock	^{2,7} R		235,000
2, 49 2, 61	12/23/2008 12/23/2008	Cache Valley Banking Company Citizens Bancorp	Logan	UT	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants		,767,000	Par Par	7/14/2011 49	\$4,	767,000	\$ 0	Preferred Stock 2	7/14/2011	Preferred Stock	2,7 R	\$	238,000
2,01	12/23/2008	Tennessee Valley Financial Holdings, Inc.	Nevada City Oak Ridge	TN	Preferred Stock w/ Exercised Warrants		,000,000	Par										
2, 50	12/23/2008	Pacific Coast Bankers' Bancshares	San Francisco	CA	Preferred Stock w/ Exercised Warrants		,600,000	Par	7/28/2011 50		600,000	\$ 0	Preferred Stock 2	7/28/2011	Preferred Stock	^{2,7} R		580,000
	12/31/2008 12/31/2008	SunTrust Banks, Inc. The PNC Financial Services Group Inc.	Atlanta	GA PA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants		,000,000	Par Par	3/30/2011 ⁴ 2/10/2010 ⁴		200,000	\$ 0 \$ 0	Warrants	9/22/2011 4/29/2010	Warrants	A		6,224,035
	12/31/2008	Fifth Third Bancorp	Pittsburgh Cincinnati	OH	Preferred Stock w/ Warrants Preferred Stock w/ Warrants		,200,000	Par Par	2/10/2010 4		200,000	\$ 0	Warrants Warrants	3/16/2011	Warrants Warrants	R		1,195,686 0,025,936
31 -	12/31/2008	Hampton Roads Bankshares, Inc.	Norfolk	VA	Common Stock w/ Warrants		,347,000	Par										
9/30/2010 16		CIT Group Inc.	New York	NY	Contingent Value Rights	• •••	,000,000	Par	2/8/2010 16	\$	0	\$ 0	N/A	N/A	N/A		N//	A
.0	12/31/2008	West Bancorporation, Inc.	West Des Moines	IA	Preferred Stock w/ Warrants		,000,000	Par	6/29/2011 4	\$ 36,	000,000	\$ 0	Warrants	8/31/2011	Warrants	R		700,000
2	12/31/2008	First Banks, Inc.	Clayton	MO	Preferred Stock w/ Exercised Warrants		400,000	Par								11-		
1a, 1b	1/9/2009 1/9/2009	Bank of America Corporation FirstMerit Corporation	Charlotte Akron	NC OH	Preferred Stock w/ Warrants Preferred Stock w/ Warrants		,000,000	Par Par	12/9/2009 ⁴ 4/22/2009 ⁴	\$ 10,000, \$ 125	000,000	\$ 0 \$ 0	Warrants Warrants	3/3/2010 5/27/2009	Warrants Warrants	10 A		1,228,646 5,025,000
	1/9/2009	Firstment Corporation Farmers Capital Bank Corporation	Akron Frankfort	KY	Preferred Stock w/ Warrants Preferred Stock w/ Warrants		,000,000	Par Par	4/22/2009	φ 125,	000,000	Ψ U	vvarrants	3/2//2009	warrants	R	\$ 5.	,025,000
									1/6/2010 4	\$ 7.	172,000	\$ 21,513,000	Preferred Stock w/				-	
	1/9/2009	Peapack-Gladstone Financial Corporation	Gladstone	NJ	Preferred Stock w/ Warrants	\$ 28,	,685,000	Par					Warrants Preferred Stock w/		1			
						,			3/2/2011 4		172,000	\$ 14,341,000	Warrants					
	1/9/2009	Commerce National Bank	Newport Beach	CA	Preferred Stock w/ Warrants	\$ 5.	,000,000	Par	1/11/2012 ⁴ 10/7/2009 ⁴		341,000	\$ 0 \$ 0	Warrants Warrants					
	1/9/2009	The First Bancorp, Inc.	Damariscotta	ME	Preferred Stock w/ Warrants		,000,000	Par	8/24/2011 4		500,000	\$ 12,500,000	Preferred Stock w/	1				
													Warrants	F (07 /000)	14/		• -	100 000
65 -	1/9/2009	Sun Bancorp, Inc. Crescent Financial Bancshares, Inc.	Vineland	NJ	Preferred Stock w/ Warrants		,310,000	Par	4/8/2009 4	φ 89,	310,000	\$ 0	Warrants	5/27/2009	Warrants	ĸ	\$ 2	2,100,000
11/15/2011	1/9/2009	(Crescent Financial Corporation)	Cary	NC	Preferred Stock w/ Warrants		,900,000	Par	0/4=/00000 4		000 001	•		7/00/0000				
37, 46 -	1/9/2009	American Express Company	New York	NY	Preferred Stock w/ Warrants		,890,000	Par	6/17/2009 4		890,000	\$ 0	Warrants Common Stock w/	7/29/2009	Warrants	R	\$ 340	0,000,000
6/17/2011	1/9/2009	Central Pacific Financial Corp.	Honolulu	н	Common Stock w/ Warrants		,000,000	Par	6/17/2011 46	\$ 35,	883,281	\$ 99,116,719	Warrants					
	1/9/2009 1/9/2009	Centrue Financial Corporation	St. Louis	MO VA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants		,668,000	Par Par										
		Eastern Virginia Bankshares, Inc. Colony Bankcorp, Inc.	Tappahannock Fitzgerald	GA	Preferred Stock w/ Warrants		,000,000	Par										
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		Seller			Purchas	e Details		Capital Rep			I Repayment Remaining	Final	Final Disposition Disposition		
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Investment Description	15 Fir	nal Disposition Proceeds
Footnote	1/9/2009	Independent Bank Corp.	Rockland	MA	Preferred Stock w/ Warrants	\$ 78,158,000	Par	4/22/2009 4	\$ 78,158,000	\$ 0	Warrants	5/27/2009	Warrants	R \$	2,200,000
33	1/9/2009	Cadence Financial Corporation	Starkville	MS	Preferred Stock w/ Warrants	\$ 44,000,000	Par	3/4/2011 33	\$ 38,000,000	\$ 0	N/A	N/A	N/A	, a d	N/A
	1/9/2009	LCNB Corp.	Lebanon	OH	Preferred Stock w/ Warrants	\$ 13,400,000	Par	10/21/2009 4	\$ 13,400,000	\$ 0	Warrants	11/18/2011	Warrants	Ρ\$	602,557
49	1/9/2009	Center Bancorp, Inc.	Union	NJ	Preferred Stock w/ Warrants	\$ 10,000,000	Par	9/15/2011 49	\$ 10,000,000	\$ 0	Warrants	12/7/2011	Warrants	R \$	245,000
	1/9/2009	F.N.B. Corporation	Hermitage	PA	Preferred Stock w/ Warrants	\$ 100,000,000	Par	9/9/2009 4	\$ 100,000,000	\$ 0	Warrants Preferred Stock w/	11/18/2011	Warrants	Р\$	690,100
	1/9/2009	C&F Financial Corporation	West Point	VA	Preferred Stock w/ Warrants	\$ 20,000,000	Par	7/27/2011 4	\$ 10,000,000	\$ 10,000,000	Warrants				
	1/9/2009	North Central Bancshares, Inc.	Fort Dodge	IA	Preferred Stock w/ Warrants	\$ 10,200,000	Par	12/14/2011 4	\$ 10,200,000	\$ 0	Warrants	1/11/2012	Warrants	R \$	600,000
50	1/9/2009 1/9/2009	Carolina Bank Holdings, Inc. First Bancorp	Greensboro Troy	NC NC	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 16,000,000 \$ 65,000,000	Par Par	9/1/2011 50	\$ 65,000,000	\$ 0	Warrants	11/18/2011	Warrants	P \$	924,462
	1/9/2009	First Financial Service Corporation	Elizabethtown	KY	Preferred Stock w/ Warrants	\$ 20,000,000	Par	3/1/2011	φ 00,000,000	φ Ü	wairants	11/10/2011	waitalits	, ş	924,402
49	1/9/2009	Codorus Valley Bancorp, Inc.	York	PA	Preferred Stock w/ Warrants	\$ 16,500,000	Par	8/18/2011 49	\$ 16,500,000	\$ 0	Warrants	9/28/2011	Warrants	R\$	526,604
49	1/9/2009	MidSouth Bancorp, Inc.	Lafayette	LA	Preferred Stock w/ Warrants	\$ 20,000,000	Par	8/25/2011 49	\$ 20,000,000	\$ 0	Warrants	11/18/2011	Warrants	Ρ\$	206,557
	1/9/2009 1/9/2009	First Security Group, Inc.	Chattanooga	TN MD	Preferred Stock w/ Warrants	\$ 33,000,000 \$ 25,000,000	Par Par	4/45/0000 4	¢ 05 000 000	^		44/40/0044			
2	1/9/2009	Shore Bancshares, Inc. The Queensborough Company	Easton Louisville	GA	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$ 25,000,000 \$ 12,000,000	Par Par	4/15/2009 4	\$ 25,000,000	\$ 0	Warrants	11/16/2011	Warrants	R\$	25,000
2	1/9/2009	American State Bancshares, Inc.	Great Bend	KS	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par	11/2/2011 4	\$ 6,000,000	\$ 0	Preferred Stock 2	11/2/2011	Preferred Stock 2.7	R \$	300,000
2, 49	1/9/2009	Security California Bancorp	Riverside	CA	Preferred Stock w/ Exercised Warrants	\$ 6,815,000	Par	9/15/2011 49	\$ 6,815,000	\$ 0	Preferred Stock 2	9/15/2011	Preferred Stock 2,7	R\$	341,000
2, 49	1/9/2009	Security Business Bancorp	San Diego	CA	Preferred Stock w/ Exercised Warrants	\$ 5,803,000	Par	7/14/2011 49	\$ 5,803,000	\$ 0	Preferred Stock ²	7/14/2011	Preferred Stock 2,7	R\$	290,000
2	1/9/2009	Sound Banking Company	Morehead City	NC	Preferred Stock w/ Exercised Warrants Preferred Stock	\$ 3,070,000 \$ 5,116,000	Par	10/00/0011 4	6 5 110 000	\$ 0	N1/A	F17A	N//A		N/A
3 2, 49	1/9/2009 1/9/2009	Mission Community Bancorp Redwood Financial Inc.	San Luis Obispo Redwood Falls	CA	Preferred Stock Preferred Stock w/ Exercised Warrants	\$ 5,116,000 \$ 2,995,000	Par Par	12/28/2011 ⁴ 8/18/2011 ⁴⁹	\$ 5,116,000 \$ 2,995,000	\$ 0 \$ 0	N/A Preferred Stock ²	N/A 8/18/2011	N/A Preferred Stock ^{2, 7}	R \$	N/A 150,000
2,49	1/9/2009	Surrey Bancorp	Mount Airy	NC	Preferred Stock w/ Exercised Warrants	\$ 2,000,000	Par	12/29/2010 4	\$ 2,000,000	\$ 0	Preferred Stock ²	12/29/2010	Preferred Stock 2,7	R \$	100,000
2	1/9/2009	Independence Bank	East Greenwich	RI	Preferred Stock w/ Exercised Warrants	\$ 1,065,000	Par								
2	1/9/2009	Valley Community Bank	Pleasanton	CA	Preferred Stock w/ Exercised Warrants	\$ 5,500,000	Par								
2	1/9/2009	Rising Sun Bancorp	Rising Sun	MD	Preferred Stock w/ Exercised Warrants	\$ 5,983,000	Par	= 10 100 1 1 10	• • • • • • • • •		2	2 /0/00/11	27		
2, 49 2, 50	1/9/2009 1/9/2009	Community Trust Financial Corporation GrandSouth Bancorporation	Ruston	LA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 24,000,000 \$ 9,000,000	Par Par	7/6/2011 49 9/8/2011 50	\$ 24,000,000 \$ 9,000,000	\$ 0	Preferred Stock 2	7/6/2011 9/8/2011	Preferred Stock 2,7	R\$	1,200,000
2, 50	1/9/2009	Texas National Bancorporation	Greenville Jacksonville	TX	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 9,000,000 \$ 3,981,000	Par	5/19/2010 4	\$ 9,000,000 \$ 3,981,000	\$ 0 \$ 0	Preferred Stock ² Preferred Stock ²	5/19/2010	Preferred Stock 2,7 Preferred Stock 2,7	R S	450,000 199,000
2	1/9/2009	Congaree Bancshares, Inc.	Cayce	SC	Preferred Stock w/ Exercised Warrants	\$ 3,285,000	Par	0/10/2010	\$ 0,001,000	¢ ü	Fielened Slock	0/10/2010	Treferred Otock	, a	133,000
2	1/9/2009	New York Private Bank & Trust Corporation	New York	NY	Preferred Stock w/ Exercised Warrants	\$ 267,274,000	Par								
	1/16/2009	Home Bancshares, Inc.	Conway	AR	Preferred Stock w/ Warrants	\$ 50,000,000	Par	7/6/2011 4	\$ 50,000,000	\$ 0	Warrants	7/27/2011	Warrants	R\$	1,300,000
10	1/16/2009	Washington Banking Company	Oak Harbor	WA	Preferred Stock w/ Warrants	\$ 26,380,000	Par	1/12/2011 4	\$ 26,380,000	\$ 0	Warrants	3/2/2011	Warrants 9	R\$	1,625,000
49	1/16/2009 1/16/2009	New Hampshire Thrift Bancshares, Inc. Bar Harbor Bankshares	Newport Bar Harbor	NH ME	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 10,000,000 \$ 18,751,000	Par Par	8/25/2011 49 2/24/2010 5	\$ 10,000,000 \$ 18,751,000	\$ 0 \$ 0	Warrants Warrants	7/28/2010	Warrants 9	R \$	250,000
	1/16/2009	Somerset Hills Bancorp	Bernardsville	NJ	Preferred Stock w/ Warrants	\$ 7,414,000	Par	5/20/2009 4	\$ 7.414.000	\$ 0	Warrants	6/24/2009	Warrants	R S	275,000
	1/16/2009	SCBT Financial Corporation	Columbia	SC	Preferred Stock w/ Warrants	\$ 64,779,000	Par	5/20/2009 4	\$ 64,779,000	\$ 0	Warrants	6/24/2009	Warrants	R\$	1,400,000
	1/16/2009	S&T Bancorp	Indiana	PA	Preferred Stock w/ Warrants	\$ 108,676,000	Par	12/7/2011 4	\$ 108,676,000	\$ 0	Warrants				
	1/16/2009	ECB Bancorp, Inc.	Engelhard	NC	Preferred Stock w/ Warrants	\$ 17,949,000	Par								
28 - 10/07/2011	1/16/2009	First BanCorp	San Juan	PR	Common Stock w/ Warrants	\$ 424,174,000	Par								
10/01/2011	1/16/2009	Texas Capital Bancshares, Inc.	Dallas	ΤX	Preferred Stock w/ Warrants	\$ 75,000,000	Par	5/13/2009 4	\$ 75,000,000	\$ 0	Warrants	3/11/2010	Warrants	A \$	6,709,061
	1/16/2009	Yadkin Valley Financial Corporation	Elkin	NC	Preferred Stock w/ Warrants	\$ 36,000,000	Par								
3, 30 - 8/27/2010	1/16/2009	Carver Bancorp, Inc	New York	NY	Preferred Stock	\$ 18,980,000	Par	8/27/2010 4	\$ 18,980,000	\$ 0	N/A	N/A	N/A	-	N/A
8/27/2010	1/16/2009	Citizens & Northern Corporation	Wellsboro	PA	Preferred Stock w/ Warrants	\$ 26,440,000	Par	8/4/2010 4	\$ 26,440,000	\$ 0	Warrants	9/1/2010	Warrants	R S	400,000
	1/16/2009	MainSource Financial Group, Inc.	Greensburg	IN	Preferred Stock w/ Warrants	\$ 57,000,000	Par		, .,					Ť	
	1/16/2009	MetroCorp Bancshares, Inc.	Houston	ΤX	Preferred Stock w/ Warrants	\$ 45,000,000	Par								
	1/16/2009	United Bancorp, Inc.	Tecumseh	MI	Preferred Stock w/ Warrants	\$ 20,600,000	Par								
	1/16/2009	Old Second Bancorp, Inc. Pulaski Financial Corp	Aurora	IL MO	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 73,000,000 \$ 32,538,000	Par Par								
	1/16/2009 1/16/2009	OceanFirst Financial Corp.	Creve Coeur Toms River	NJ	Preferred Stock w/ Warrants	\$ 32,538,000 \$ 38,263,000	Par	12/30/2009 5	\$ 38,263,000	\$ 0	Warrants	2/3/2010	Warrants 9	R \$	430,797
2	1/16/2009	Community 1st Bank	Roseville	CA	Preferred Stock w/ Exercised Warrants	\$ 2,550,000	Par							Ť	.00,101
2	1/16/2009	TCB Holding Company, Texas Community Bank	The Woodlands	ΤX	Preferred Stock w/ Exercised Warrants	\$ 11,730,000	Par								
2	1/16/2009	Centra Financial Holdings, Inc.	Morgantown	WV	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par	3/31/2009 4	\$ 15,000,000	\$ 0	Preferred Stock 2	4/15/2009		R \$	750,000
2, 50 2, 19	1/16/2009 1/16/2009	First Bankers Trustshares, Inc. Pacific Coast National Bancorp	Quincy San Clemente	IL CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 10,000,000 \$ 4,120,000	Par Par	9/8/2011 50 2/11/2010 19	\$ 10,000,000 \$ 0	\$ 0 \$ 0	Preferred Stock ² N/A	9/8/2011 N/A	Preferred Stock ^{2,7} N/A	R\$	500,000 N/A
2, 19 3, 30 -				-					•					-	
9/29/2010	1/16/2009	Community Bank of the Bay	Oakland	CA	Preferred Stock	\$ 1,747,000	Par	9/29/2010 4	\$ 1,747,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 49	1/16/2009	Redwood Capital Bancorp	Eureka	CA	Preferred Stock w/ Exercised Warrants	\$ 3,800,000	Par	7/21/2011 49	\$ 3,800,000	\$ 0	Preferred Stock 2	7/21/2011	Preferred Stock 2,7	R\$	190,000
2	1/16/2009 1/16/2009	Syringa Bancorp Idaho Bancorp	Boise	ID ID	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 8,000,000 \$ 6,900,000	Par Par					+		+	
2 2, 49	1/16/2009	Puget Sound Bank	Boise Bellevue	WA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 6,900,000 \$ 4,500,000	Par Par	8/11/2011 49	\$ 4,500,000	\$ 0	Preferred Stock 2	8/11/2011	Preferred Stock 2,7	R \$	225,000
								12/15/2010 4	\$ 3,000,000	\$ 2,658,000	Preferred Stock ²		T ISIGITES CLOCK	-	
2, 49	1/16/2009	United Financial Banking Companies, Inc.	Vienna	VA	Preferred Stock w/ Exercised Warrants	\$ 5,658,000	Par	9/15/2011 49	\$ 2,658,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock 2,7	R\$	283,000
2	1/16/2009	Dickinson Financial Corporation II	Kansas City	MO	Preferred Stock w/ Exercised Warrants	\$ 146,053,000	Par								
2	1/16/2009	The Baraboo Bancorporation	Baraboo	WI	Preferred Stock w/ Exercised Warrants	\$ 20,749,000	Par					Į			
2	1/16/2009	Bank of Commerce	Charlotte	NC	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par	8/12/2009 4	\$ 12,500,000	\$ 37,500,000	Preferred Stock ²			+	
2	1/16/2009	State Bankshares, Inc.	Fargo	ND	Preferred Stock w/ Exercised Warrants	\$ 50,000,000	Par	6/29/2011	\$ 12,500,000	\$ 37,500,000	Preferred Stock ²	6/29/2011	Preferred Stock 2,7	R\$	2,500,000
2	1/16/2009	BNCCORP, Inc.	Bismarck	ND	Preferred Stock w/ Exercised Warrants	\$ 20,093,000	Par				i isioirou otook	1		1	
2	1/16/2009	First Manitowoc Bancorp, Inc.	Manitowoc	WI	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par	5/27/2009 4	\$ 12,000,000	\$ 0	Preferred Stock 2	5/27/2009	Preferred Stock 2,7	R\$	600,000
3, 30 -	1/16/2009	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	Par	8/6/2010 4	\$ 11,000,000	\$ 0	N/A	N/A	N/A	-	N/A
8/6/2010 2	1/16/2009	Morrill Bancshares, Inc.	Merriam	KS	Preferred Stock w/ Exercised Warrants	\$ 13,000,000	Par	7/20/2011 4	\$ 13,000,000	\$ 0	Preferred Stock 2	7/20/2011	Preferred Stock 2,7	R \$	650,000
2, 36	1/16/2009	Treaty Oak Bancorp, Inc.	Austin	TX	Warrants	\$ 3,268,000	Par	2/15/2011 36	\$ 500,000	\$ 0	Warrants		C.C.C. C.COM	Ť	200,000
1	1/23/2009	1st Source Corporation	South Bend	IN	Preferred Stock w/ Warrants	\$ 111,000,000	Par	12/29/2010 4	\$ 111,000,000	\$ 0	Warrants	3/9/2011	Warrants	R\$	3,750,000
	1/23/2009	Princeton National Bancorp, Inc.	Princeton	IL	Preferred Stock w/ Warrants	\$ 25,083,000	Par				1		1		

								I			ment Remaining	1			
		Seller			Purcha	se Details		Capital Rep	payment Details	After Capita	l Repayment Remaining	Final	Final Dispositio Disposition	n	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Investment	15 Fi	nal Disposition Proceeds
. couloto	1/23/2009	AB&T Financial Corporation	Gastonia	NC	Preferred Stock w/ Warrants	\$ 3,500,000	Par		. ,						
	1/23/2009	First Citizens Banc Corp	Sandusky	OH	Preferred Stock w/ Warrants	\$ 23,184,000	Par								
	1/23/2009	WSFS Financial Corporation	Wilmington	DE	Preferred Stock w/ Warrants	\$ 52,625,000	Par								
2 2, 13 -	1/23/2009	Commonwealth Business Bank	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 7,701,000	Par								
12/4/2009	1/23/2009	Three Shores Bancorporation, Inc. (Seaside National Bank & Trust)	Orlando	FL	Preferred Stock w/ Exercised Warrants	\$ 5,677,000	Par								
2	1/23/2009	CalWest Bancorp	Rancho Santa Margarita	CA	Preferred Stock w/ Exercised Warrants	\$ 4,656,000	Par								
2	1/23/2009	Fresno First Bank	Fresno	CA	Preferred Stock w/ Exercised Warrants	\$ 1,968,000	Par								
2	1/23/2009	First ULB Corp.	Oakland	CA	Preferred Stock w/ Exercised Warrants	\$ 4,900,000	Par	4/22/2009 4	\$ 4,900,000	\$ 0	Preferred Stock 2	4/22/2009	Preferred Stock 2.7	R \$	245,000
2	1/23/2009	Alarion Financial Services, Inc. Midland States Bancorp, Inc.	Ocala Effingham	FL IL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 6,514,000 \$ 10,189,000	Par Par	12/23/2009 4	\$ 10,189,000	\$ 0	Preferred Stock 2	12/23/2009	Preferred Stock 2,7	R \$	509,000
2	1/23/2009	Moscow Bancshares, Inc.	Moscow	TN	Preferred Stock w/ Exercised Warrants	\$ 6,216,000	Par	12/23/2003	φ 10,105,000	φ Ü	Preierred Slock	12/23/2003	Fieleneu Slock	ix ş	309,000
2	1/23/2009	Farmers Bank	Windsor	VA	Preferred Stock w/ Exercised Warrants	\$ 8,752,000	Par								
2	1/23/2009	California Oaks State Bank	Thousand Oaks	CA	Preferred Stock w/ Exercised Warrants	\$ 3,300,000	Par	12/8/2010 4	\$ 3,300,000	\$ 0	Preferred Stock 2	12/8/2010	Preferred Stock 2.7	R \$	165,000
2, 51	1/23/2009	Pierce County Bancorp	Tacoma	WA	Preferred Stock w/ Exercised Warrants	\$ 6,800,000	Par								
2	1/23/2009	Calvert Financial Corporation	Ashland	MO	Preferred Stock w/ Exercised Warrants	\$ 1,037,000	Par	7/04/0044 50	¢ 57 500 000	^	2	7/04/0044	D (10: 1 27		0.075.000
2, 50	1/23/2009	Liberty Bancshares, Inc. Crosstown Holding Company	Jonesboro	AR MN	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 57,500,000 \$ 10,650,000	Par Par	7/21/2011 50	\$ 57,500,000	\$ 0	Preferred Stock 2	7/21/2011	Preferred Stock 2,7	к \$	2,875,000
2, 49	1/23/2009	BankFirst Capital Corporation	Blaine Macon	MS	Preferred Stock w/ Exercised Warrants	\$ 15,500,000	Par	9/8/2011 49	\$ 15,500,000	\$ 0	Preferred Stock 2	9/8/2011	Preferred Stock 2.7	R S	775,000
2, 49	1/23/2009	Southern Illinois Bancorp, Inc.	Carmi	IL	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par	8/25/2011 49	\$ 5,000,000	\$ 0	Preferred Stock 2	8/25/2011	Preferred Stock 2.7	R \$	250,000
2	1/23/2009	FPB Financial Corp.	Hammond	LA	Preferred Stock w/ Exercised Warrants	\$ 3,240,000	Par	12/16/2009 4	\$ 1,000,000	\$ 2,240,000	Preferred Stock ²	6/16/2010	Preferred Stock 2,7	R S	162,000
2	1/23/2009		West Chester	PA	Preferred Stock w/ Exercised Warrants	\$ 10,973,000	Par	6/16/2010 4	\$ 2,240,000	\$ 0	Preferred Stock 2	5, 13/2010	Teleffed Stuck	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	102,000
2	1/23/2009	Stonebridge Financial Corp.	WEST CHESTER	PA	Freieneu Slock w/ Exerciseu Walfants	φ 10,973,000	rai				Preferred Stock w/				
	1/30/2009	Peoples Bancorp Inc.	Marietta	ОН	Preferred Stock w/ Warrants	\$ 39,000,000	Par	2/2/2011 4	\$ 21,000,000	\$ 18,000,000	Warrants				
	1/30/2009	Anchor BanCorp Wisconsin Inc.	Madison	WI	Preferred Stock w/ Warrants	\$ 110,000,000	Par	12/28/2011 4	\$ 18,000,000	\$ 0	Warrants				
	1/30/2009	Parke Bancorp. Inc.	Sewell	NJ	Preferred Stock w/ Warrants	\$ 16,288,000	Par								
	1/30/2009	Central Virginia Bankshares, Inc.	Powhatan	VA	Preferred Stock w/ Warrants	\$ 11,385,000	Par								
	1/30/2009	Flagstar Bancorp, Inc.	Troy	MI	Preferred Stock w/ Warrants	\$ 266,657,000	Par								
	1/30/2009	Middleburg Financial Corporation	Middleburg	VA	Preferred Stock w/ Warrants	\$ 22,000,000	Par	12/23/2009 5	\$ 22,000,000	\$ 0	Warrants	11/18/2011	Warrants	Р\$	301,001
	1/30/2009	Peninsula Bank Holding Co.	Palo Alto	CA	Preferred Stock w/ Warrants	\$ 6,000,000	Par								
	1/30/2009	PrivateBancorp, Inc.	Chicago	IL.	Preferred Stock w/ Warrants	\$ 243,815,000	Par	0//0/00/// 50							
50	1/30/2009	Central Valley Community Bancorp Plumas Bancorp	Fresno	CA CA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 7,000,000 \$ 11,949,000	Par Par	8/18/2011 50	\$ 7,000,000	\$ 0	Warrants	9/28/2011	Warrants	R \$	185,017
49	1/30/2009	Stewardship Financial Corporation	Quincy Midland Park	NJ	Preferred Stock w/ Warrants	\$ 10,000,000	Par	9/1/2011 49	\$ 10,000,000	\$ 0	Warrants	10/26/2011	Warrants	R S	107,398
45	1/30/2009	Oak Ridge Financial Services, Inc.	Oak Ridge	NC	Preferred Stock w/ Warrants	\$ 7,700,000	Par	3/1/2011	φ 10,000,000	φ Ū	wanants	10/20/2011	wanding	IX Q	107,390
	1/30/2009	First United Corporation	Oakland	MD	Preferred Stock w/ Warrants	\$ 30,000,000	Par								
49	1/30/2009	Community Partners Bancorp	Middletown	NJ	Preferred Stock w/ Warrants	\$ 9,000,000	Par	8/11/2011 49	\$ 9,000,000	\$ 0	Warrants	10/26/2011	Warrants	R \$	460,000
	1/30/2009	Guaranty Federal Bancshares, Inc.	Springfield	MO	Preferred Stock w/ Warrants	\$ 17,000,000	Par								
	1/30/2009	Annapolis Bancorp, Inc.	Annapolis	MD	Preferred Stock w/ Warrants	\$ 8,152,000	Par								
49	1/30/2009	DNB Financial Corporation Firstbank Corporation	Downingtown	PA MI	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 11,750,000 \$ 33,000,000	Par Par	8/4/2011 49	\$ 11,750,000	\$ 0	Warrants	9/21/2011	Warrants	R\$	458,000
2	1/30/2009	Valley Commerce Bancorp	Alma Visalia	CA	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$ 7,700,000	Par								
2	1/30/2009	Greer Bancshares Incorporated	Greer	SC	Preferred Stock w/ Exercised Warrants	\$ 9,993,000	Par								
2	1/30/2009	Ojai Community Bank	Ojai	CA	Preferred Stock w/ Exercised Warrants	\$ 2,080,000	Par								
2, 49	1/30/2009	Adbanc, Inc	Ogallala	NE	Preferred Stock w/ Exercised Warrants	\$ 12,720,000	Par	7/21/2011 49	\$ 12,720,000	\$ 0	Preferred Stock 2	7/21/2011	Preferred Stock 2,7	R \$	636,000
								7/6/2011 4	\$ 1,500,000	\$ 4,500,000	Preferred Stock w/				
2	1/30/2009	Beach Business Bank	Manhattan Beach	CA	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par				Exercised Warrants Preferred Stock w/	-			
								10/19/2011 4	\$ 1,500,000	\$ 3,000,000	Exercised Warrants				
3, 53	1/30/2009	Legacy Bancorp, Inc.	Milwaukee	WI	Preferred Stock	\$ 5,498,000	Par								
2	1/30/2009	First Southern Bancorp, Inc.	Boca Raton	FL	Preferred Stock w/ Exercised Warrants	\$ 10,900,000	Par	6/16/2010 4	\$ 10,900,000	\$ 0	Preferred Stock 2	6/16/2010	Preferred Stock 2,7	R \$	545,000
2 2, 49	1/30/2009	Country Bank Shares, Inc. Katahdin Bankshares Corp.	Milford	NE ME	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 7,525,000 \$ 10,449,000	Par Par	8/18/2011 49	\$ 10,449,000	\$ 0	Droforred Steels ²	8/19/2014	Proformed Check 2.7	P ¢	E00.000
2,49	1/30/2009	Katahdin Bankshares Corp. Rogers Bancshares, Inc.	Houlton Little Rock	AR	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 10,449,000 \$ 25,000,000	Par Par	0/18/2011	φ 10,449,000	φ U	Preferred Stock 2	8/18/2011	Preferred Stock 2.7	r \$	522,000
2, 49	1/30/2009	UBT Bancshares, Inc.	Marysville	KS	Preferred Stock w/ Exercised Warrants	\$ 8,950,000	Par	8/11/2011 49	\$ 8,950,000	\$ 0	Preferred Stock 2	8/11/2011	Preferred Stock 2,7	R\$	450,000
2	1/30/2009	Bankers' Bank of the West Bancorp, Inc.	Denver	CO	Preferred Stock w/ Exercised Warrants	\$ 12,639,000	Par	1						H-	
2, 50	1/30/2009	W.T.B. Financial Corporation	Spokane	WA	Preferred Stock w/ Exercised Warrants	\$ 110,000,000	Par	9/15/2011 50	\$ 110,000,000	\$ 0	Preferred Stock 2	9/15/2011	Preferred Stock 2.7	R \$	5,500,000
2, 50	1/30/2009	AMB Financial Corp.	Munster	IN	Preferred Stock w/ Exercised Warrants	\$ 3,674,000	Par	9/22/2011 50	\$ 3,674,000	\$ 0	Preferred Stock 2	9/22/2011	Preferred Stock 2,7	R \$	184,000
2	1/30/2009	Goldwater Bank, N.A.	Scottsdale	AZ	Preferred Stock w/ Exercised Warrants	\$ 2,568,000	Par	0/11/0011 /0	¢ 0.750.000	¢ ¢		0/11/2001/	Desferred Ct. J. 2.7	D ^	
2, 49 2, 13 -	1/30/2009	Equity Bancshares, Inc.	Wichita	KS	Preferred Stock w/ Exercised Warrants	\$ 8,750,000	Par	8/11/2011 49	\$ 8,750,000	\$ 0	Preferred Stock 2	8/11/2011	Preferred Stock 2.7	к\$	438,000
10/30/2009,	1/30/2009	WashingtonFirst Bankshares, Inc. (WashingtonFirst Bank)	Reston	VA	Preferred Stock w/ Exercised Warrants	\$ 6,633,000	Par	8/4/2011 49	\$ 6,633,000	\$ 0	Preferred Stock 2	8/4/2011	Preferred Stock 2,7	R \$	332,000
49 2	1/30/2009	Central Bancshares, Inc.	Houston	тх	Preferred Stock w/ Exercised Warrants	\$ 5,800,000	Par	7/6/2011 4	\$ 5,800,000	\$ 0	Preferred Stock 2	7/6/2011	Preferred Stock 2,7	R S	290,000
2	1/30/2009	Hilltop Community Bancorp, Inc.	Summit	NJ	Preferred Stock w/ Exercised Warrants	\$ 4,000,000		4/21/2010 4	\$ 4,000,000	\$ 0	Preferred Stock 2	4/21/2010	Preferred Stock 2.7	R \$	200,000
2, 49	1/30/2009	Northway Financial, Inc.	Berlin	NH	Preferred Stock w/ Exercised Warrants	\$ 10,000,000		9/15/2011 49	\$ 10,000,000	\$ 0	Preferred Stock 2	9/15/2011	Preferred Stock 2.7		500,000
2, 49	1/30/2009	Monument Bank	Bethesda	MD	Preferred Stock w/ Exercised Warrants	\$ 4,734,000	Par	8/11/2011 49	\$ 4,734,000	\$ 0	Preferred Stock 2	8/11/2011	Preferred Stock 2,7	R \$	237,000
2	1/30/2009	Metro City Bank	Doraville	GA	Preferred Stock w/ Exercised Warrants	\$ 7,700,000									
2	1/30/2009	F & M Bancshares, Inc.	Trezevant	TN	Preferred Stock w/ Exercised Warrants	\$ 4,609,000		04550011				0/45/2011		D -	
2, 50	1/30/2009 2/6/2009	First Resource Bank	Exton	PA IA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$ 2,600,000 \$ 16,000,000	Par Par	9/15/2011 ⁵⁰ 7/6/2011 ⁴	\$ 2,600,000 \$ 16,000,000	\$ 0	Preferred Stock 2	9/15/2011 7/27/2011		R\$	
	2/0/2009	MidWestOne Financial Group, Inc.	Iowa City	iA	THERE OLUCK W/ WAITAILS	÷ 10,000,000	r'di	1/0/2011 *	φ 10,000,000	\$ 0	Warrants	1/2//2011	Warrants	v \$	1,000,000

		Seller			Durches	se Details		Canital Bas	payment Details		ment Remaining I Repayment		Final Disposition		
		Seller			Purchas	se Details		Capital Rep			Remaining	Final	Disposition		
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Investment Description		al Disposition Proceeds
								8/4/2010 4	\$ 20,000,000	\$ 39,000,000	Preferred Stock w/ Warrants				
	2/6/2009	Lakeland Bancorp, Inc.	Oak Ridge	NJ	Preferred Stock w/ Warrants	\$ 59,000,000	Par	3/16/2011 4	\$ 20,000,000	\$ 19,000,000	Preferred Stock w/				
	2/6/2009	Monarch Community Bancorp, Inc.	Coldwater	MI	Preferred Stock w/ Warrants	\$ 6,785,000	Par			• ••,•••	Warrants			_	
30 -	2/6/2009	The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock w/ Warrants	\$ 5,000,000	Par	9/29/2010 4	\$ 5,000,000	\$ 0	Warrants				-
9/29/2010	2/6/2009	Carolina Trust Bank	Lincolnton	NC	Preferred Stock w/ Warrants	\$ 4,000,000	Par		,	•					
		Alaska Pacific Bancshares, Inc.	Juneau	AK	Preferred Stock w/ Warrants	\$ 4,781,000	Par								
3, 30 - 8/13/2010	2/6/2009	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	Par	8/13/2010 4	\$ 3,000,000	\$ 0	N/A	N/A	N/A		N/A
2	2/6/2009	The Freeport State Bank	Harper	KS	Preferred Stock w/ Exercised Warrants	\$ 301,000	Par								
2	2/6/2009	Stockmens Financial Corporation	Rapid City	SD	Preferred Stock w/ Exercised Warrants	\$ 15,568,000	Par	1/14/2011 ⁴ 3/16/2011 ⁴	\$ 4,000,000 \$ 11,568,000	\$ 11,568,000	Preferred Stock 2	3/16/2011	Preferred Stock 2,7	२ इ	778,000
2	2/6/2009	US Metro Bank	Garden Grove	CA	Preferred Stock w/ Exercised Warrants	\$ 2,861,000	Par	3/16/2011	\$ 11,568,000	\$ 0	Preferred Stock ²				
2		First Express of Nebraska, Inc.	Gering	NE	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par				-				
2, 49		Mercantile Capital Corp. Citizens Commerce Bancshares, Inc.	Boston Versailles	MA KY	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,500,000 \$ 6,300,000	Par Par	8/4/2011 49	\$ 3,500,000	\$ 0	Preferred Stock 2	8/4/2011	Preferred Stock 2.7	२ इ	175,000
3, 30 -			New Orleans	LA	Preferred Stock	\$ 5,645,000	Par	9/24/2010 4	\$ 5,645,000	\$ 0	N/A	N/A	N/A		N/A
9/24/2010 2		Liberty Financial Services, Inc.		TX	Preferred Stock w/ Exercised Warrants	\$ 3,072,000	Par	9/24/2010	\$ 5,645,000	φ U	IN/A	IN/A	IN/A ·		IN/A
18		Union First Market Bankshares Corporation	Houston Rowling Groop	VA	Preferred Stock w/ Exercised Warrants Preferred Stock	\$ 3,072,000 \$ 33,900,000	Par	12/7/2011 4	\$ 35,595,000	\$ 0	N/A	N/A	N/A	1	N/A
18 2, 49	2/6/2009	(First Market Bank, FSB) Banner County Ban Corporation	Bowling Green	NE	Preferred Stock Preferred Stock w/ Exercised Warrants	\$ 33,900,000 \$ 795,000	Par	7/28/2011 49	\$ 35,595,000 \$ 795,000	\$ 0 \$ 0		N/A 7/28/2011	N/A -		
2, 49 2, 49	2/6/2009 2/6/2009	Banner County Ban Corporation Centrix Bank & Trust	Harrisburg Bedford	NE	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 795,000 \$ 7,500,000	Par Par	7/28/2011 49	\$ 795,000 \$ 7,500,000	\$ 0	Preferred Stock ² Preferred Stock ²	7/28/2011 7/28/2011	Preferred Stock 2,7 Prefer	२ इ	40,000 375,000
2	2/6/2009	Todd Bancshares, Inc.	Hopkinsville	KY	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par								
2		Georgia Commerce Bancshares, Inc.	Atlanta	GA	Preferred Stock w/ Exercised Warrants	\$ 8,700,000	Par	2/16/2011 4	\$ 8,700,000 \$ 2,245,000	\$ 0	Preferred Stock 2	2/16/2011	Preferred Stock 2.7	२ इ	435,000
2, 50 2	2/6/2009 2/6/2009	First Bank of Charleston, Inc. F & M Financial Corporation	Charleston Salisbury	WV NC	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,345,000 \$ 17,000,000	Par Par	7/21/2011 50	\$ 3,345,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock 2.7	\$	167,000
2, 34	2/6/2009	The Bank of Currituck	Moyock	NC	Preferred Stock w/ Exercised Warrants	\$ 4,021,000	Par	12/3/2010 34	\$ 1,742,850	\$ 0	N/A	N/A	N/A 34		N/A
2	2/6/2009	CedarStone Bank	Lebanon	TN	Preferred Stock w/ Exercised Warrants	\$ 3,564,000	Par								
2	2/6/2009 2/6/2009	Community Holding Company of Florida, Inc. Hyperion Bank	Miramar Beach Philadelphia	FL PA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 1,050,000 \$ 1,552,000	Par Par								
2, 13 -	2/6/2009	Pascack Bancorp, Inc.	Westwood	NJ	Preferred Stock w/ Exercised Warrants	\$ 3,756,000	Par	10/19/2011 4	\$ 3,756,000	\$ 0	Preferred Stock 2	10/19/2011	Preferred Stock 2.7		188,000
2/10/2010 2		(Pascack Community Bank) First Western Financial, Inc.	Denver	CO	Preferred Stock w/ Exercised Warrants	\$ 8,559,000	Par	10/13/2011	\$ 3,750,000	φ ü	Preiened Slock	10/13/2011	Fieleneu Slock	, ¢	100,000
49		QCR Holdings, Inc.	Moline	IL	Preferred Stock w/ Exercised Warrants	\$ 38,237,000	Par	9/15/2011 49	\$ 38,237,000	\$ 0	Warrants	11/16/2011	Warrants	२ \$	1,100,000
	0/40/0000	-			Destant One dest Westernets	e 00 700 000	Der	9/2/2009 4	\$ 41,863,000	\$ 41,863,000	Preferred Stock w/	44/40/0044			
	2/13/2009	Westamerica Bancorporation	San Rafael	CA	Preferred Stock w/ Warrants	\$ 83,726,000	Par	11/18/2009 4	\$ 41,863,000	\$ 0	Warrants Warrants	11/18/2011	Warrants	\$	878,256
				10/		• • • • • • • • • • • • • • • • • • • •		12/22/2010 4	\$ 17,000,000	\$ 17,000,000	Preferred Stock w/				-
	2/13/2009	The Bank of Kentucky Financial Corporation	Crestview Hills	KY	Preferred Stock w/ Warrants	\$ 34,000,000	Par	11/23/2011 4	\$ 17,000,000	\$ 0	Warrants Warrants	-			
		PremierWest Bancorp	Medford	OR	Preferred Stock w/ Warrants	\$ 41,400,000	Par		•,,	· ·	Walland				
50	2/13/2009	Carrollton Bancorp	Baltimore	MD	Preferred Stock w/ Warrants	\$ 9,201,000	Par								
58 - 10/21/2011	2/13/2009	FNB United Corp.	Asheboro	NC	Common Stock w/ Warrants	\$ 51,500,000	Par								
2, 49		First Menasha Bancshares, Inc.	Neenah	WI	Preferred Stock w/ Exercised Warrants	\$ 4,797,000	Par	9/15/2011 49	\$ 4,797,000	\$ 0	Preferred Stock 2	9/15/2011	Preferred Stock 2,7	२ \$	240,000
2, 49	2/13/2009 2/13/2009	1st Enterprise Bank DeSoto County Bank	Los Angeles Horn Lake	CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,400,000 \$ 1,173,000	Par Par	9/1/2011 49	\$ 4,400,000	\$ 0	Preferred Stock ²	9/1/2011	Preferred Stock 2,7	२ इ	220,000
2		Security Bancshares of Pulaski County, Inc.	Waynesville	MO	Preferred Stock w/ Exercised Warrants	\$ 2,152,000	Par								
2, 30 - 9/29/2010	2/13/2009	State Capital Corporation	Greenwood	MS	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par	9/29/2010 4	\$ 15,000,000	\$ 0	Preferred Stock 2	9/29/2010	Preferred Stock 30a	R \$	750,000
2	2/13/2009	BankGreenville	Greenville	SC	Preferred Stock w/ Exercised Warrants	\$ 1,000,000	Par								
2		Corning Savings and Loan Association	Corning	AR	Preferred Stock w/ Exercised Warrants	\$ 638,000	Par	=/0.1/0.011.50		•	2		Preferred Stock 2.7		
2, 50	2/13/2009 2/13/2009	Financial Security Corporation ColoEast Bankshares, Inc.	Basin Lamar	WY CO	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 5,000,000 \$ 10,000,000	Par Par	7/21/2011 50	\$ 5,000,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock 2.7	< >	250,000
2		Santa Clara Valley Bank, N.A.	Santa Paula	CA	Preferred Stock w/ Exercised Warrants	\$ 2,900,000	Par								
2	2/13/2009	Reliance Bancshares, Inc.	Frontenac	MO	Preferred Stock w/ Exercised Warrants	\$ 40,000,000	Par					1			
2 2, 62	2/13/2009 2/13/2009	Regional Bankshares, Inc. Peoples Bancorp	Hartsville Lynden	SC WA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 1,500,000 \$ 18,000,000	Par Par	8/3/2011 62	\$ 18,000,000	\$ 0	Proformed Steels 2	8/3/2011	Preferred Stock 2.7	2 6	900,000
2, 62		· ·									Preferred Stock 2		2, 7,		
9/24/2010		First Choice Bank	Cerritos	CA	Preferred Stock w/ Exercised Warrants	\$ 2,200,000	Par	9/24/2010 4	\$ 2,200,000	\$ 0	N/A	9/24/2010	Preferred Stock 30a	۶ ۶	110,000
2		Gregg Bancshares, Inc. Hometown Bancshares, Inc.	Ozark Corbin	MO KY	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 825,000 \$ 1,900,000	Par Par	1				 	++	1	
2		Midwest Regional Bancorp, Inc.	Festus	MO	Preferred Stock w/ Exercised Warrants	\$ 700,000	Par	11/10/2009 4	\$ 700,000	\$ 0	Preferred Stock 2	11/10/2009	Preferred Stock 2,7	२ इ	35,000
2, 49		Bern Bancshares, Inc.	Bern	KS	Preferred Stock w/ Exercised Warrants	\$ 985,000	Par	9/1/2011 49	\$ 985,000	\$ 0	Preferred Stock 2	9/1/2011	Preferred Stock 2,7	२ इ	50,000
2 2, 50		Northwest Bancorporation, Inc. Liberty Bancshares, Inc.	Spokane Springfield	MO	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 10,500,000 \$ 21,900,000	Par Par	8/18/2011 50	\$ 21,900,000	\$ 0	Preferred Stock 2	8/18/2011	Preferred Stock 2.7	۲ ۶	1,095,000
2, 50		F&M Financial Corporation	Clarksville	TN	Preferred Stock w/ Exercised Warrants	\$ 17,243,000	Par	0,10/2011	÷ 21,000,000	÷ 5	FICIEITEU OLUUK	5,15/2011	TOISTICU GLUCK	Ψ	1,030,000
2	2/13/2009	Meridian Bank	Devon	PA	Preferred Stock w/ Exercised Warrants	\$ 6,200,000	Par							1	
2		Northwest Commercial Bank	Lakewood	WA PA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$ 1,992,000 \$ 30,407,000	Par Par					ł		1	
07 /0 50		Royal Bancshares of Pennsylvania, Inc.	Narberth		Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 30,407,000 \$ 69,600,000	Par Par	9/22/2011 50	\$ 69,600,000	\$ 0		44/40/00/	<u> </u>		
27, 49, 50		First Merchants Corporation	Muncie	IN	Trust Preferred Securities	\$ 46,400,000	Par	9/22/2011 49	\$ 46,400,000	\$ 0	Warrants	11/18/2011	Warrants	° \$	367,500
2.05		Northern States Financial Corporation	Waukegan	IL	Preferred Stock w/ Warrants	\$ 17,211,000	Par							-	
2, 25 2, 50		Sonoma Valley Bancorp Guaranty Bancorp, Inc.	Sonoma Woodsville	CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 8,653,000 \$ 6,920,000	Par Par	9/15/2011 50	\$ 6,920,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock 2,7	۲ s	346,000
2, 50		The Private Bank of California	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 5,450,000		9/1/2011 49	\$ 5,450,000	\$ 0	Preferred Stock ²	9/1/2011	Preferred Stock 2,7		273,000
_,									. 0,100,000		I TOTOTIOU OLUUK				210,00

											ment Remaining				
		Seller			Purcha	se Details		Capital Rep	bayment Details	After Capita	I Repayment Remaining	Final	Final Disposition	<u> </u>	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Investment	Disposition Date	Investment	Fi	nal Disposition Proceeds
2, 30 - 9/29/2010	2/20/2009	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock w/ Exercised Warrants	\$ 1,998,000	Par	9/29/2010 4	\$ 1,998,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock 30a	R\$	100,000
2	2/20/2009	Liberty Shares, Inc.	Hinesville	GA	Preferred Stock w/ Exercised Warrants	\$ 17,280,000	Par								
2	2/20/2009	White River Bancshares Company	Fayetteville	AR	Preferred Stock w/ Exercised Warrants	\$ 16,800,000	Par								
2	2/20/2009	United American Bank	San Mateo	CA	Preferred Stock w/ Exercised Warrants	\$ 8,700,000	Par								
2	2/20/2009	Crazy Woman Creek Bancorp, Inc.	Buffalo	WY	Preferred Stock w/ Exercised Warrants	\$ 3,100,000	Par								-
2	2/20/2009	First Priority Financial Corp.	Malvern	PA	Preferred Stock w/ Exercised Warrants	\$ 4,579,000	Par								
2	2/20/2009	Mid-Wisconsin Financial Services, Inc.	Medford	WI	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par								
2	2/20/2009	Market Bancorporation, Inc.	New Market	MN	Preferred Stock w/ Exercised Warrants	\$ 2,060,000	Par							_	
2	2/20/2009	Hometown Bancorp of Alabama, Inc.	Oneonta	AL	Preferred Stock w/ Exercised Warrants	\$ 3,250,000	Par	0/00/0011 /0		•	2				
2, 49	2/20/2009	Security State Bancshares, Inc.	Charleston	MO GA	Preferred Stock w/ Exercised Warrants	\$ 12,500,000 \$ 2,644,000	Par	9/22/2011 49	\$ 12,500,000	\$ 0	Preferred Stock 2	9/22/2011	Preferred Stock 2,7	R Ş	625,000
2 2, 30 -	2/20/2009	CBB Bancorp	Cartersville	GA	Preferred Stock w/ Exercised Warrants	\$ 2,044,000	Par						2, 7,	-	
9/29/2010	2/20/2009	BancPlus Corporation	Ridgeland	MS	Preferred Stock w/ Exercised Warrants	\$ 48,000,000	Par	9/29/2010 4	\$ 48,000,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock 30a	R\$	2,400,000
2	2/20/2009 2/20/2009	Central Community Corporation First BancTrust Corporation	Temple	TX IL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 22,000,000 \$ 7,350,000	Par Par	1/18/2012 4	\$ 3,675,000	\$ 3,675,000	D (10 1 ²			-	
2	2/20/2009	Premier Service Bank	Paris Riverside	CA	Preferred Stock w/ Exercised Warrants	\$ 7,350,000	Par	1/16/2012	\$ 3,675,000	\$ 3,675,000	Preferred Stock ²			-	
2, 49	2/20/2009	Florida Business BancGroup, Inc.	Tampa	FL	Preferred Stock w/ Exercised Warrants	\$ 9,495,000	Par	9/22/2011 49	\$ 9,495,000	\$ 0	Preferred Stock 2	9/22/2011	Preferred Stock 2.7	RS	475,000
2	2/20/2009	Hamilton State Bancshares	Hoschton	GA	Preferred Stock w/ Exercised Warrants	\$ 7,000,000	Par	4/13/2011 4	\$ 7,000,000	\$ 0	Preferred Stock ²	4/13/2011	Preferred Stock 2,7	RS	350,000
	2/27/2009	Lakeland Financial Corporation	Warsaw	IN	Preferred Stock w/ Warrants	\$ 56,044,000	Par	6/9/2010 5	\$ 56,044,000	\$ 0	Warrants	11/18/2011	Warrants	P \$	877,557
30 -	2/27/2009	First M&F Corporation	Kosciusko	MS	Preferred Stock w/ Warrants	\$ 30,000,000	Par	9/29/2010 4	\$ 30,000,000	\$ 0	Warrants	1			
9/29/2010								5/29/2010	÷ 30,000,000	ΨŪ	warldnis				
44.57	2/27/2009	Southern First Bancshares, Inc.	Greenville	SC	Preferred Stock w/ Warrants	\$ 17,299,000	Par	1				I		-	
14, 57	2/27/2009	Integra Bank Corporation	Evansville	IN	Preferred Stock w/ Warrants	\$ 83,586,000	Par							_	
2 2, 49	2/27/2009 2/27/2009	Community First Inc. BNC Financial Group, Inc.	Columbia	TN CT	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 17,806,000 \$ 4,797,000	Par Par	8/4/2011 49	\$ 4,797,000	\$ 0	Destance of Oterate ²	8/4/2011	Preferred Stock 2,7	D ¢	240.000
2, 49	2/27/2009	California Bank of Commerce	New Canaan Lafayette	CA	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	9/15/2011 49	\$ 4,000,000	\$ 0	Preferred Stock ² Preferred Stock ²	9/15/2011	Preferred Stock 2.7	R S	240,000
2,49	2/27/2009	Columbine Capital Corp.	Buena Vista	CO	Preferred Stock w/ Exercised Warrants	\$ 2,260,000	Par	9/22/2011 49	\$ 2,260,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock 2.7	RS	113,000
2	2/27/2009	National Bancshares, Inc.	Bettendorf	IA	Preferred Stock w/ Exercised Warrants	\$ 24,664,000	Par	0/22/2011	\$ 2,200,000	ψ Ŭ	Fieldined Stock	0/22/2011	Treferred block	, , , , , , , , , , , , , , , , , , ,	113,000
2	2/27/2009	First State Bank of Mobeetie	Mobeetie	TX	Preferred Stock w/ Exercised Warrants	\$ 731,000	Par	4/14/2010 4	\$ 731,000	\$ 0	Preferred Stock 2	4/14/2010	Preferred Stock 2,7	R S	37,000
2	2/27/2009	Ridgestone Financial Services, Inc.	Brookfield	WI	Preferred Stock w/ Exercised Warrants	\$ 10,900,000	Par				T I OI OI OI OI OI OI			Ť	
2	2/27/2009	Community Business Bank	West Sacramento	CA	Preferred Stock w/ Exercised Warrants	\$ 3,976,000	Par								
2, 49	2/27/2009	D.L. Evans Bancorp	Burley	ID	Preferred Stock w/ Exercised Warrants	\$ 19,891,000	Par	9/27/2011 49	\$ 19,891,000	\$ 0	Preferred Stock 2	9/27/2011	Preferred Stock 2,7	R\$	995,000
2	2/27/2009	TriState Capital Holdings, Inc.	Pittsburgh	PA	Preferred Stock w/ Exercised Warrants	\$ 23,000,000	Par								
2	2/27/2009	Green City Bancshares, Inc.	Green City	MO	Preferred Stock w/ Exercised Warrants	\$ 651,000	Par	7/14/2010 4	\$ 651,000	\$ 0	Preferred Stock 2	7/14/2010	Preferred Stock 2,7	R \$	33,000
2	2/27/2009	First Gothenburg Bancshares, Inc.	Gothenburg	NE	Preferred Stock w/ Exercised Warrants	\$ 7,570,000	Par								
2	2/27/2009	Green Circle Investments, Inc.	Clive	IA	Preferred Stock w/ Exercised Warrants	\$ 2,400,000	Par								
2	2/27/2009	Private Bancorporation, Inc.	Minneapolis	MN	Preferred Stock w/ Exercised Warrants	\$ 4,960,000	Par						2.7		
2, 49	2/27/2009	Regent Capital Corporation	Nowata	OK	Preferred Stock w/ Exercised Warrants	\$ 2,655,000	Par	7/21/2011 49	\$ 2,655,000	\$ 0	Preferred Stock 2	7/21/2011	Preferred Stock 2,7	R Ş	133,000
2 2, 49	2/27/2009 2/27/2009	Central Bancorp, Inc. Medallion Bank	Garland Salt Lake City	TX UT	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 22,500,000 \$ 11,800,000	Par Par	7/21/2011 49	\$ 11,800,000	\$ 0	Destance of Oterate ²	7/21/2011	Preferred Stock 2,7	D ¢	590,000
2, 49	2/2//2009	Medalion Bank	Sall Lake City	01	Freieneu Slock w Exerciseu Warrants		Fai	1/21/2011			Preferred Stock 2	1/21/2011	2,7,	× 3	
9/29/2010	2/27/2009	PSB Financial Corporation	Many	LA	Preferred Stock w/ Exercised Warrants	\$ 9,270,000	Par	9/29/2010 4	\$ 9,270,000	\$ 0	Preferred Stock 2	9/29/2010	Preferred Stock 30a	R \$	464,000
2, 49	2/27/2009	Avenue Financial Holdings, Inc.	Nashville	TN	Preferred Stock w/ Exercised Warrants	\$ 7,400,000	Par	9/15/2011 49	\$ 7,400,000	\$ 0	Preferred Stock 2	9/15/2011	Preferred Stock 2,7	R S	370,000
2, 49	2/27/2009	Howard Bancorp, Inc.	Ellicott City	MD	Preferred Stock w/ Exercised Warrants	\$ 5,983,000	Par	9/22/2011 49	\$ 5,983,000	\$ 0	Preferred Stock 2	9/22/2011	Preferred Stock 2,7	R\$	299,000
2, 50	2/27/2009	FNB Bancorp	South San Francisco	CA	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par	9/15/2011 50	\$ 12,000,000	\$ 0	Preferred Stock 2	9/15/2011	Preferred Stock 2,7	R\$	600,000
2, 13 - 12/4/2009,	2/27/2009	The Victory Bancorp, Inc. (The Victory Bank)	Limerick	PA	Preferred Stock w/ Exercised Warrants	\$ 541,000	Par	9/22/2011 49	\$ 541,000	\$ 0	Preferred Stock 2	9/22/2011	Preferred Stock 2,7	R \$	27,000
49	2/27/2000		Dook Hill	NIV/	Proformed Stock w/ Exercised Warrant-	e 2.000.000	Der	7/24/2044 49	¢ 2,000,000	¢ 0	Destand 10: 12	7/21/2014	Destarrad Otaal 27	•	150.000
2, 49	2/27/2009 2/27/2009	Catskill Hudson Bancorp, Inc	Rock Hill Atlanta	NY GA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,000,000 \$ 5,222,000	Par Par	7/21/2011 49	\$ 3,000,000	\$ 0	Preferred Stock 2	7/21/2011	Preferred Stock 2.7	× \$	150,000
2	3/6/2009	Midtown Bank & Trust Company HCSB Financial Corporation	Loris	SC	Preferred Stock w/ Warrants	\$ 5,222,000	Par	1				1		1	
50	3/6/2009	First Busey Corporation	Urbana	IL	Preferred Stock w/ Warrants	\$ 100,000,000	Par	8/25/2011 50	\$ 100,000,000	\$ 0	Warrants	11/18/2011	Warrants	P S	63,677
42 - 5/3/2011	3/6/2009	First Federal Bancshares of Arkansas, Inc.	Harrison	AR	Preferred Stock w/ Warrants	\$ 16,500,000	Par	5/3/2011 42	\$ 6,000,000	\$ 0	N/A	N/A	N/A	Ť	N/A
3, 30 - 8/13/2010	3/6/2009	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	Par	8/13/2010 4	\$ 7,462,000	\$ 0	N/A	N/A	N/A	-	N/A
2	3/6/2009	ICB Financial	Ontario	CA	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par								
2, 49	3/6/2009	First Texas BHC, Inc.	Fort Worth	TX	Preferred Stock w/ Exercised Warrants	\$ 13,533,000	Par	9/15/2011 49	\$ 13,533,000	\$ 0	Preferred Stock 2	9/15/2011	Preferred Stock 2,7	R\$	677,000
2	3/6/2009	Farmers & Merchants Bancshares, Inc.	Houston	ΤX	Preferred Stock w/ Exercised Warrants	\$ 11,000,000	Par								
2	3/6/2009	Blue Ridge Bancshares, Inc.	Independence	MO	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par					I			
2	3/6/2009	First Reliance Bancshares, Inc.	Florence	SC	Preferred Stock w/ Exercised Warrants	\$ 15,349,000	Par	0,510,011,00		^		072011	D (15 . 37		
2, 62		Merchants and Planters Bancshares, Inc.	Toone	fN CC	Preferred Stock w/ Exercised Warrants	\$ 1,881,000	Par	9/7/2011 62	\$ 1,881,000	р 0	Preferred Stock 2	9/7/2011	Preferred Stock 2,7	к \$	94,000
2	3/6/2009 3/6/2009	First Southwest Bancorporation, Inc. Germantown Capital Corporation, Inc.	Alamosa	CO TN	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 5,500,000 \$ 4,967,000		l							
2, 49	3/6/2009	BOH Holdings, Inc.	Germantown Houston	TX	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,967,000		7/14/2011 49	\$ 10,000,000	\$ 0	Preferred Stock 2	7/14/2011	Preferred Stock 2,7	Re	500,000
2,49	3/6/2009	AmeriBank Holding Company	Collinsville	OK	Preferred Stock w/ Exercised Warrants	\$ 2,492,000		9/15/2011 49	\$ 2,492,000		Preferred Stock ²	9/15/2011		RS	125,000
2,43	3/6/2009	Highlands Independent Bancshares, Inc.	Sebring	FL	Preferred Stock w/ Exercised Warrants	\$ 6,700,000		2 0/2011	. 2,102,000		T ISIGINGU GLUUK		. 10101100 01001		.20,000
2	3/6/2009	Pinnacle Bank Holding Company, Inc.	Orange City	FL	Preferred Stock w/ Exercised Warrants	\$ 4,389,000	Par	1				1		1	
2	3/6/2009	Blue River Bancshares, Inc.	Shelbyville	IN	Preferred Stock w/ Exercised Warrants	\$ 5,000,000		1				1			
2	3/6/2009	Marine Bank & Trust Company	Vero Beach	FL	Preferred Stock w/ Exercised Warrants	\$ 3,000,000								L	
2	3/6/2009	Community Bancshares of Kansas, Inc.	Goff	KS	Preferred Stock w/ Exercised Warrants	\$ 500,000									
2	3/6/2009	Regent Bancorp, Inc.	Davie	FL	Preferred Stock w/ Exercised Warrants	\$ 9,982,000									
2	3/6/2009	Park Bancorporation, Inc.	Madison	WI	Preferred Stock w/ Exercised Warrants	\$ 23,200,000		Į				I	ļ		
2	3/6/2009	PeoplesSouth Bancshares, Inc.	Colquitt	GA	Preferred Stock w/ Exercised Warrants	\$ 12,325,000		l				I			
40	3/13/2009	First Place Financial Corp.	Warren	OH	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 72,927,000 \$ 8,816,000		0/05/0011 ⁴⁹	¢ 0.010.000	¢ ^	14/	11/2/2011	10/		005 000
49 49	3/13/2009 3/13/2009	Salisbury Bancorp, Inc. First Northern Community Bancorp	Lakeville	CT CA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 8,816,000 \$ 17,390,000		8/25/2011 49 9/15/2011 49	\$ 8,816,000 \$ 17,390,000	\$ 0 \$ 0	Warrants	11/2/2011 11/16/2011	Warrants	R\$ Re	205,000 375,000
49	3/13/2009	rischorment community bancorp	Dixon	UA	THEFT OLUCA W/ WAITAILS	φ 17,390,000	r'ai	3/13/2011	φ 17,590,000	ΨŪ	Warrants	11/10/2011	Warrants	× 3	375,000

		Seller			Durch	se Details		Oraclinal Data			ment Remaining		Fired Director		
		Seller			Purchas	Se Detalls		Capital Rep	payment Details	After Capita	Remaining	Final	Final Dispos Disposition	ition	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Investment Description	15	Final Disposition Proceeds
	3/13/2009	Discover Financial Services	Riverwoods	IL	Preferred Stock w/ Warrants	\$ 1,224,558,000	Par	4/21/2010 4	\$ 1,224,558,000	\$ 0	Warrants	7/7/2010	Warrants	R	\$ 172,000,00
	3/13/2009	Provident Community Bancshares, Inc.	Rock Hill	SC	Preferred Stock w/ Warrants	\$ 9,266,000	Par								
3, 30 - 8/13/2010	3/13/2009	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	Par	8/13/2010 4	\$ 17,000,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 49	3/13/2009	BancIndependent, Inc.	Sheffield	AL	Preferred Stock w/ Exercised Warrants	\$ 21,100,000	Par	7/14/2011 49	\$ 21,100,000	\$ 0	Preferred Stock 2	7/14/2011	Preferred Stock	^{2,7} R	\$ 1,055,00
2	3/13/2009	Haviland Bancshares, Inc.	Haviland	KS	Preferred Stock w/ Exercised Warrants	\$ 425,000	Par	12/29/2010 4	\$ 425,000	\$ 0	Preferred Stock 2	12/29/2010	Preferred Stock	^{2,7} R	\$ 21,00
2	3/13/2009 3/13/2009	1st United Bancorp, Inc.	Boca Raton	FL KY	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 10,000,000 \$ 3,370,000	Par Par	11/18/2009 4	\$ 10,000,000	\$ 0	Preferred Stock 2	11/18/2009	Preferred Stock	^{2,7} R	\$ 500,000
2	3/13/2009	Madison Financial Corporation First National Corporation	Richmond Strasburg	VA	Preferred Stock W/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,370,000 \$ 13,900,000	Par								
2	3/13/2009	St. Johns Bancshares, Inc.	St. Louis	MO	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par								
2	3/13/2009	Blackhawk Bancorp, Inc.	Beloit	WI	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par								
2, 3a - 11/13/2009 30 - 9/3/2010	3/13/2009	IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000	Par	9/3/2010 4	\$ 6,000,000	\$0	N/A	N/A	N/A	-	N/A
2	3/13/2009	Butler Point, Inc.	Catlin	IL	Preferred Stock w/ Exercised Warrants	\$ 607,000	Par	11/2/2011 4	\$ 607,000	\$ 0	Preferred Stock 2	11/2/2011	Preferred Stock	^{2,7} R	\$ 30,00
2	3/13/2009	Bank of George	Las Vegas	NV	Preferred Stock w/ Exercised Warrants	\$ 2,672,000	Par	D/15/00/11 50			2			27 5	
2, 50 2, 49	3/13/2009 3/13/2009	Moneytree Corporation Sovereign Bancshares, Inc.	Lenoir City Dallas	TN TX	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 9,516,000 \$ 18,215,000	Par Par	9/15/2011 50 9/22/2011 49	\$ 9,516,000 \$ 18,215,000	\$ 0 \$ 0	Preferred Stock ² Preferred Stock ²	9/15/2011 9/22/2011	Preferred Stock Preferred Stock	2,7 P	\$ 476,000 \$ 911,000
2,45	3/13/2009	First Intercontinental Bank	Doraville	GA	Preferred Stock w/ Exercised Warrants	\$ 6,398,000	Par	3/22/2011	φ 10,213,000	ф Ф	Preletted Slock	3/22/2011	Fielened Slock	IX.	φ 511,000
	3/20/2009	Heritage Oaks Bancorp	Paso Robles	CA	Preferred Stock w/ Warrants	\$ 21,000,000	Par								
2, 49	3/20/2009	Community First Bancshares Inc.	Union City	TN	Preferred Stock w/ Exercised Warrants	\$ 20,000,000	Par	8/18/2011 49	\$ 20,000,000	\$ 0	Preferred Stock 2	8/18/2011	Preferred Stock	2,7 R	\$ 1,000,00
2, 49	3/20/2009 3/20/2009	First NBC Bank Holding Company First Colebrook Bancorp, Inc.	New Orleans	LA NH	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 17,836,000 \$ 4,500,000	Par Par	8/4/2011 49 9/22/2011 49	\$ 17,836,000 \$ 4,500,000	\$ 0	Preferred Stock 2	8/4/2011 9/22/2011	Preferred Stock	/ R 2,7 □	\$ 892,00 \$ 225,00
2, 49	3/20/2009	Kirksville Bancorp, Inc.	Colebrook Kirksville	MO	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,500,000 \$ 470,000	Par	3/22/2011 40	φ 4,500,000	\$ 0	Preferred Stock 2	3/22/2011	Preferred Stock	r r	
2	3/20/2009	Peoples Bancshares of TN, Inc	Madisonville	TN	Preferred Stock w/ Exercised Warrants	\$ 3,900,000	Par								
2	3/20/2009	Premier Bank Holding Company	Tallahassee	FL	Preferred Stock w/ Exercised Warrants	\$ 9,500,000	Par								
2	3/20/2009	Citizens Bank & Trust Company	Covington	LA	Preferred Stock w/ Exercised Warrants	\$ 2,400,000	Par								
2 2, 50	3/20/2009 3/20/2009	Farmers & Merchants Financial Corporation Farmers State Bankshares, Inc.	Argonia Holton	KS KS	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 442,000 \$ 700,000	Par Par	7/21/2011 50	\$ 700,000	\$ 0	Preferred Stock 2	7/21/2011	Preferred Stock	2,7 D	\$ 40.00
2, 30	3/20/2009	SBT Bancorp, Inc.	Simsbury	CT	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	8/11/2011 49	\$ 4,000,000	\$ 0	Preferred Stock ²	8/11/2011	Preferred Stock	2,7 R	\$ 200,00
2	3/27/2009	CSRA Bank Corp.	Wrens	GA	Preferred Stock w/ Exercised Warrants	\$ 2,400,000	Par				T TOTOTTO OTOOK				
2	3/27/2009	Trinity Capital Corporation	Los Alamos	NM	Preferred Stock w/ Exercised Warrants	\$ 35,539,000	Par								ļ
2	3/27/2009	Clover Community Bankshares, Inc.	Clover	SC NE	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,000,000 \$ 3,727,000	Par Par					-			·
	3/27/2009	Pathway Bancorp	Cairo					10/00/0011			2	10/00/0011		27 0	
2	3/27/2009	Colonial American Bank	West Conshohocken	PA	Preferred Stock w/ Exercised Warrants	\$ 574,000	Par	10/26/2011 4	\$ 574,000	\$ 0	Preferred Stock 2	10/26/2011	Preferred Stock	~.	\$ 29,00
2 2, 49	3/27/2009 3/27/2009	MS Financial, Inc. Triad Bancorp, Inc.	Kingwood Frontenac	TX MO	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 7,723,000 \$ 3,700,000	Par Par	10/19/2011 ⁴ 9/22/2011 ⁴⁹	\$ 7,723,000 \$ 3,700,000	\$ 0 \$ 0	Preferred Stock 2	10/19/2011 9/22/2011	Preferred Stock Preferred Stock	2,7 R	\$ 386,000 \$ 185,000
2,49	3/27/2009	Alpine Banks of Colorado	Glenwood Springs	CO	Preferred Stock w/ Exercised Warrants	\$ 70,000,000	Par	5/22/2011	\$ 3,700,000	\$ U	Preferred Stock 2	5/22/2011	Preletted Slock	· K	\$ 165,000
2	3/27/2009	Naples Bancorp, Inc.	Naples	FL	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par								
2	3/27/2009	CBS Banc-Corp.	Russellville	AL	Preferred Stock w/ Exercised Warrants	\$ 24,300,000	Par								
2	3/27/2009 3/27/2009	IBT Bancorp, Inc.	Irving	TX OK	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,295,000 \$ 30,000,000	Par Par								
2	3/27/2009	Spirit BankCorp, Inc. Maryland Financial Bank	Bristow Towson	MD	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 30,000,000 \$ 1,700,000	Par					-			i
-	4/3/2009	First Capital Bancorp, Inc.	Glen Allen	VA	Preferred Stock w/ Warrants	\$ 10,958,000	Par								
2, 3, 30 -	4/3/2009	Tri-State Bank of Memphis	Memphis	ΤN	Preferred Stock	\$ 2,795,000	Par	8/13/2010 4	\$ 2,795,000	\$ 0	N/A	N/A	N/A	-	N/A
8/13/2010 2, 50	4/3/2009	Fortune Financial Corporation	Arnold	МО	Preferred Stock w/ Exercised Warrants	\$ 3,100,000	Par	9/15/2011 50	\$ 3,100,000	\$ 0	Preferred Stock 2	9/15/2011	Preferred Stock	2,7 p	\$ 155,00
2, 30	4/3/2009	BancStar, Inc.	Festus	MO	Preferred Stock w/ Exercised Warrants	\$ 8,600,000	Par	3/13/2011	φ 3,100,000	ф	Preletted Slock	3/13/2011	Fielened Slock	IX.	\$ 155,000
2	4/3/2009	Titonka Bancshares, Inc	Titonka	IA	Preferred Stock w/ Exercised Warrants	\$ 2,117,000	Par								
2	4/3/2009	Millennium Bancorp, Inc.	Edwards	CO	Preferred Stock w/ Exercised Warrants	\$ 7,260,000	Par								
2	4/3/2009 4/3/2009	TriSummit Bank Prairie Star Bancshares, Inc.	Kingsport Olathe	TN KS	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,765,000 \$ 2,800,000	Par Par								
2	4/3/2009	Community First Bancshares, Inc.	Harrison	AR	Preferred Stock w/ Exercised Warrants	\$ 12,725,000	Par					+			
2	4/3/2009	BCB Holding Company, Inc.	Theodore	AL	Preferred Stock w/ Exercised Warrants	\$ 1,706,000	Par								·
2, 3	4/10/2009	City National Bancshares Corporation	Newark	NJ	Preferred Stock	\$ 9,439,000	Par							$-\Box$	
2	4/10/2009 4/10/2009	First Business Bank, N.A. SV Financial, Inc.	San Diego	CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,211,000 \$ 4,000,000	Par Par	8/31/2011 4	\$ 4,000,000	¢ 0	Declare d Otradi 2	8/31/2011	Preferred Stock	2,7 D	\$ 200,00
2	4/10/2009	Capital Commerce Bancorp, Inc.	Sterling Milwaukee	WI	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	0/31/2011	φ 4,000,000	\$ 0	Preferred Stock 2	0/31/2011	FIEIEITED STOCK	R	
2	4/10/2009	Metropolitan Capital Bancorp, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 2,040,000	Par								
	4/17/2009	Bank of the Carolinas Corporation	Mocksville	NC	Preferred Stock w/ Warrants	\$ 13,179,000	Par							27 -	
2, 49 2, 52		Penn Liberty Financial Corp.	Wayne	PA	Preferred Stock w/ Exercised Warrants	\$ 9,960,000 \$ 3,800,000	Par Par	9/1/2011 49	\$ 9,960,000	\$ 0	Preferred Stock ²	9/1/2011	Preferred Stock	~' R	\$ 498,00
2, 52		Tifton Banking Company Patterson Bancshares, Inc	Tifton Patterson	GA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,800,000 \$ 3,690,000						+			
2		BNB Financial Services Corporation	New York	NY	Preferred Stock w/ Exercised Warrants	\$ 7,500,000									
2		Omega Capital Corp.	Lakewood	CO	Preferred Stock w/ Exercised Warrants	\$ 2,816,000								$-\Box$	
2.40		Mackinac Financial Corporation	Manistique	MI	Preferred Stock w/ Warrants	\$ 11,000,000		7/00/0044 49	¢ 1005.000	¢ 0	Destant 10: 1 2	7/00/004 1	Destant 10:	2.7 5	
2, 49 2	4/24/2009 4/24/2009	Birmingham Bloomfield Bancshares, Inc Vision Bank - Texas	Birmingham Richardson	MI TX	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 1,635,000 \$ 1,500,000	Par Par	7/28/2011 49	\$ 1,635,000	\$ 0	Preferred Stock 2	//28/2011	Preferred Stock	~ R	\$ 82,00
2		Oregon Bancorp, Inc.	Salem	OR	Preferred Stock w/ Exercised Warrants	\$ 3,216,000	Par								
2	4/24/2009	Peoples Bancorporation, Inc.	Easley	SC	Preferred Stock w/ Exercised Warrants	\$ 12,660,000	Par								
2	4/24/2009	Indiana Bank Corp.	Dana	IN	Preferred Stock w/ Exercised Warrants	\$ 1,312,000	Par								
2	4/24/2009 4/24/2009	Business Bancshares, Inc. Standard Bancshares, Inc.	Clayton Hickory Hills	MO IL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 15,000,000 \$ 60,000,000	Par Par								
2, 50	4/24/2009	York Traditions Bank	York	PA	Preferred Stock w/ Exercised Warrants	\$ 4,871,000		7/14/2011 50	\$ 4,871,000	\$ 0	Preferred Stock 2	7/14/2011	Preferred Stock	^{2,7} R	\$ 244,00
2, 49	4/24/2009	Grand Capital Corporation	Tulsa	OK	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	9/8/2011 49	\$ 4,000,000		Preferred Stock ²	9/8/2011		2,7 R	
		Allied First Bancorp, Inc.	Oswego	IL	Preferred Stock w/ Exercised Warrants	\$ 3,652,000									· · · ·

Filtered Filtered Warreds Warreds 2 5712000 Development function Mitoria OH Prefered Stock Warrends S 2 5712000 George Primary Bank Allania GA Prefered Stock Warrends S 2 5712000 George Primary Bank Allania GA Prefered Stock Warrands S 2 5712000 Boscing Stock Stock Stock Stock Warrands S	Amount 3,000,000 14,738,000 2,250,000 4,500,000 3,194,000 6,100,000 10,750,000 5,500,000 5,500,000 5,500,000 4,000,000 13,644,000 6,784,000	Pricing Mechanism Par Par Par Par Par Par Par Par Par Par	Capital Repayment Date 11/24/2009 4 10/6/2010 4 9/22/2011 50 10/5/2011 4 9/22/2011 4	ayment Details Capital Repayment Amount (Loss) 6 \$ 1,600,000 \$ 1,400,000 \$ 3,194,000 \$ 6,100,000	Remaining Capital Amount \$ 1,400,000 \$ 0 \$ \$ \$ \$ \$ \$	Il Repayment Remaining Investment Description Subordinated Debentures ⁸ Subordinated Debentures ⁸	Final Disposition Date 10/6/2010	Final Disposition Disposition Investment Description Subordinated Debentures ⁸ 7	Final	I Disposition Proceeds
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e **/**********************************	14,736,000 2,250,000 4,500,000 4,500,000 6,100,000 10,750,000 3,091,000 5,500,000 3,000,000 4,000,000 13,644,000	Par Par Par Par Par Par Par Par Par	10/6/2010 ⁴ 9/22/2011 ⁶⁰ 10/5/2011 ⁴	\$ 1,400,000 \$ 3,194,000	\$ 0 \$ 0	Debentures ⁸ Subordinated Debentures ⁸ Preferred Stock ²	10/6/2010		2 S	
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2 5/15/2009 Foresight Financial Group, Inc. Rockford IL Preferred Stock w/ Exercised Warrants \$ 3,8,30 5/15/2009 BC Bancorp, Inc. Chicago IL Subordinated Debentures \$ 8 5/15/2009 Boscobel Bancorp, Inc Boscobel Wi Warrants \$ 8 5/15/2009 Brogan Bankshares, Inc. Kaukauna Wi Subordinated Debentures w/ Exercised \$ 8 5/15/2009 Riverside Bancshares, Inc. Little Rock AR Subordinated Debentures w/ Exercised \$ 8 5/15/2009 Deerfield Financial Corporation Deerfield Wi Subordinated Debentures w/ Exercised \$ 2,49 5/15/2009 Market Street Bancshares, Inc. Mt. Vernon IL Warrants \$ 1 2,49 5/22/2009 First Advantage Bancshares Inc. Coumbia MO Preferred Stock w/ Exercised Warrants \$ 1 2 5/22/2009 First Advantage Bancorp, Inc. Fort Lee ND Preferred Stock w/ Exercised Warrants \$ 2 5/22/2009 Fort Lee Fortal Savings Banck Fort Lee	14,800,000 4,862,000	Par Par	0/8/2011	¢ 4.962.000	¢ 0	Destance of Oterals 2	0/8/2011	Destand Oberts 27		0.40,000
3.8.30 - 9/10/2010 5/15/2009 IBC Bancorp, Inc. Chicago IL Subordinated Debentures w/ Exercised \$ 8 5/15/2009 Boscobel Bancorp, Inc. Boscobel WI Subordinated Debentures w/ Exercised \$ 8 5/15/2009 Brogan Bankshares, Inc. Kaukauna WI Subordinated Debentures w/ Exercised \$ 8 5/15/2009 Riverside Bancshares, Inc. Little Rock AR Subordinated Debentures w/ Exercised \$ 8 5/15/2009 Deerfield Financial Corporation Deerfield WI Subordinated Debentures w/ Exercised \$ 8 5/15/2009 The Landrum Company Columbia MO Preferred Stock w/ Exercised Warrants \$ 1 2 5/22/2009 The Landrum Company Columbia MO Preferred Stock w/ Exercised Warrants \$ 1 2 5/22/2009 The Landrum Company Columbia MO Preferred Stock w/ Exercised Warrants \$ 2 5/22/2009 Blackridge Financial, Inc. Fargo ND Preferred Stock w/ Exercised Warrants \$ 2 5/22/2009 Illinois State Bancorp, Inc. Chicago	4,862,000	Par	9/8/2011	\$ 4,862,000	\$ 0	Preferred Stock 2	9/8/2011	Preferred Stock 2,7	(2	243,000
9/10/2010 S/15/2009 Bits Bancop, Inc. Chicago IL Subordinated Debentures w/ Exercised S 8 5/15/2009 Brogan Bankshares, Inc. Kaukauna WI Subordinated Debentures w/ Exercised S 8 5/15/2009 Riverside Bancshares, Inc. Little Rock AR Subordinated Debentures w/ Exercised S 8 5/15/2009 Riverside Bancshares, Inc. Little Rock AR Subordinated Debentures w/ Exercised S 8 5/15/2009 Deerfield Financial Corporation Deerfield WI Subordinated Debentures w/ Exercised S 8 5/15/2009 Market Street Bancshares, Inc. Mt. Vernon LL Subordinated Debentures w/ Exercised S 2 5/22/2009 The Landrum Company Columbia MO Preferred Stock w/ Exercised Warrants S 1 2 5/22/2009 Fort Lee Faderal Savings Bank Fort Lee NJ Preferred Stock w/ Exercised Warrants S 2 5/22/2009 Bitackridge Financial, Inc. Ergo NJ Preferred Stock w/ Exercised Warrants S 2 5/22/2009 Franklin Bancorp, Inc						<u> </u>	} ↓			
a Shribular Boscober With Warrants S 8 6/15/2009 Brogan Bankshares, Inc. Kaukauna With Warrants S 8 6/15/2009 Riverside Bancshares, Inc. Little Rock AR Subordinated Debentures w/ Exercised \$ 8 6/15/2009 Riverside Bancshares, Inc. Little Rock AR Subordinated Debentures w/ Exercised \$ 8 5/15/2009 Deerfield Financial Corporation Deerfield With Subordinated Debentures w/ Exercised \$ 2 5/15/2009 The Landrum Company Columbia MC Preferred Stock w/ Exercised Warrants \$ 2 5/22/2009 Fort Lee Federal Savings Bank Fort Lee NJ Preferred Stock w/ Exercised Warrants \$ 2 5/22/2009 Fort Lee Federal Savings Bank Fort Lee NJ Preferred Stock w/ Exercised Warrants \$ 2 5/22/2009 Franklina Bancorp, Inc. Chicago L. Preferred Stock w/ Exercised Warrants \$ 2 5/22/2009 Franklina Bancorp, Inc. Chicago L. Preferred Stock w/ Exercised Warrants \$ 2 5/22/2009 Franklina Bancorp, Inc. Louisville KY Subordinated Debentures w/ Exercised \$ <t< td=""><td>4,205,000</td><td>Par</td><td>9/10/2010 4</td><td>\$ 4,205,000</td><td>\$ 0</td><td>N/A</td><td>N/A</td><td>N/A</td><td>· </td><td>N/A</td></t<>	4,205,000	Par	9/10/2010 4	\$ 4,205,000	\$ 0	N/A	N/A	N/A	· 	N/A
o S1/32/03 Brügen Bainkshieter, III Naturation VII Warrants S 8 5/15/2009 Riverside Bancshares, Inc. Little Rock AR Subordinated Debentures w/ Exercised \$ 8 5/15/2009 Deerfield Financial Corporation Deerfield WI Subordinated Debentures w/ Exercised \$ 2 5/15/2009 Market Street Bancshares, Inc. Mt. Vernon IL Subordinated Debentures w/ Exercised \$ 2 2, 49 5/22/2009 The Landrum Company Columbia MO Preferred Stock w/ Exercised Warrants \$ 1 2 5/22/2009 First Advantage Bancshares Inc. Con Rapids MN Preferred Stock w/ Exercised Warrants \$ 2 5/22/2009 Blackridge Financial, Inc. Fargo ND Preferred Stock w/ Exercised Warrants \$ 2 5/22/2009 Blackridge Financial, Inc. Chicago IL Preferred Stock w/ Exercised Warrants \$ 2 5/22/2009 Franklin Bancorp, Inc. Chicago IL Preferred Stock w/ Exercised Warrants \$ 8 5/22/2009 Commowealth Bancorp, Inc	5,586,000	Par							—	
o S132009 Riverside balactarities, Inte. Little Rock Ar. Warrants. S 8, 49 5/15/2009 Deerfield Financial Corporation Deerfield Wi Subordinated Debentures w/ Exercised Warrants \$ 8 5/15/2009 Market Street Bancshares, Inc. Mt. Vernon IL Subordinated Debentures w/ Exercised Warrants \$ 2 2, 49 5/22/2009 The Landrum Company Columbia MO Preferred Stock w/ Exercised Warrants \$ 1 2 5/22/2009 First Advantage Bancshares Inc. Coon Rapids MN Preferred Stock w/ Exercised Warrants \$ 2 2 5/22/2009 Blackridge Financial, Inc. Fargo ND Preferred Stock w/ Exercised Warrants \$ 2 5/22/2009 Universal Bancorp, Inc. Chicago IL Preferred Stock w/ Exercised Warrants \$ 2 5/22/2009 Finakin Bancorp, Inc. Louisville Kr Subordinated Debentures w/ Exercised \$ 2 8 5/22/2009 Commonwealth Bancshares, Inc. Louisville Kr Subordinated Debentures w/ Exercised \$ 2 <t< td=""><td>2,400,000</td><td>Par</td><td></td><td></td><td></td><td></td><td></td><td> </td><td>+</td><td></td></t<>	2,400,000	Par							+	
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2,49 5/22/2009 The Landrum Company Columbia MO Preferred Stock w/ Exercised Warrants \$ 2 2,49 5/22/2009 First Advantage Bancshares Inc. Coon Rapids MN Preferred Stock w/ Exercised Warrants \$ 1 2 5/22/2009 First Advantage Bancshares Inc. Coon Rapids MN Preferred Stock w/ Exercised Warrants \$ 2 5/22/2009 Blackridge Financial, Inc. Fargo ND Preferred Stock w/ Exercised Warrants \$ 2 5/22/2009 Blackridge Financial, Inc. Chicago IL Preferred Stock w/ Exercised Warrants \$ 2 5/22/2009 Universal Bancorp, Inc. Chicago IL Preferred Stock w/ Exercised Warrants \$ 2 5/22/2009 Commonwealth Bancshares, Inc. Louisville Kr Subordinated Debentures w/ Exercised \$ 2 8 5/22/2009 Premier Financial Corp Dubuque IA Subordinated Debentures w/ Exercised \$ 2 8 5/22/2009 F & C Bancorp, Inc. Holden MO Subordinated Debentures w/ Exercised \$ 2	2,639,000	Par	9/8/2011 49	\$ 2,639,000	\$ 0	Debentures 8	9/8/2011	Debentures 8	R\$	132,000
2 5/22/2009 First Advantage Bancshares Inc. Coon Rapids MN Preferred Stock w/ Exercised Warrants \$ 2 5/22/2009 Fort Lee Federal Savings Bank Fort Lee NJ Preferred Stock w/ Exercised Warrants \$ 2 5/22/2009 Blackridge Financial, Inc. Fargo ND Preferred Stock w/ Exercised Warrants \$ 2 5/22/2009 Ullinois State Bancorp, Inc. Chicago IL Preferred Stock w/ Exercised Warrants \$ 2 5/22/2009 Universal Bancorp Bloomfield IN Preferred Stock w/ Exercised Warrants \$ 2 5/22/2009 Universal Bancorp, Inc. Washington MO Preferred Stock w/ Exercised Warrants \$ 8 5/22/2009 Commonwealth Bancshares, Inc. Louisville KY Subordinated Debentures w/ Exercised \$ 8 5/22/2009 F & C Bancorp, Inc. Holden MO Subordinated Debentures w/ Exercised \$ 2 8 5/22/2009 Diamond Bancorp, Inc. Washington MO Subordinated Debentures w/ Exercised \$ 2 8 5/22/2009 Diamond Banco	20,300,000	Par Par	8/18/2011 49	\$ 15,000,000	\$ 0	Preferred Stock 2	8/18/2011	Preferred Stock 2,7	P e	750,000
2 5/22/2009 Fort Lee Federal Savings Bank Fort Lee NJ Preferred Stock w/ Exercised Warrants \$ 2 5/22/2009 Blackridge Financial, Inc. Fargo ND Preferred Stock w/ Exercised Warrants \$ 2, 49 5/22/2009 Blinois State Bancorp, Inc. Chicago IL Preferred Stock w/ Exercised Warrants \$ 2 5/22/2009 Universal Bancorp, Inc. Washington MO Preferred Stock w/ Exercised Warrants \$ 2 5/22/2009 Franklin Bancorp, Inc. Washington MO Preferred Stock w/ Exercised \$ 2 8 5/22/2009 Commonwealth Bancshares, Inc. Louisville Kr Subordinated Debentures w/ Exercised \$ 2 8 5/22/2009 Fremer Financial Corp Dubuque IA Subordinated Debentures w/ Exercised \$ 2 8 5/22/2009 Jaimond Bancorp, Inc. Washington Mo Mo Subordinated Debentures w/ Exercised \$ 2 8 5/22/2009 Diamond Bancorp, Inc. Washington Mo Mo Subordinated Debentures w/ Exercised \$ 1 <td>1,177,000</td> <td>Par</td> <td>0/10/2011</td> <td>\$ 13,000,000</td> <td>φ U</td> <td>Preterred Stock</td> <td>0/10/2011</td> <td>Preleffed Slock</td> <td><u>````</u></td> <td>750,000</td>	1,177,000	Par	0/10/2011	\$ 13,000,000	φ U	Preterred Stock	0/10/2011	Preleffed Slock	<u>````</u>	750,000
2 5/22/2009 Blackridge Financial, Inc. Fargo ND Preferred Stock w/ Exercised Warrants \$ 2, 49 5/22/2009 Illinois State Bancorp, Inc. Chicago IL Preferred Stock w/ Exercised Warrants \$ 2 5/22/2009 Universal Bancorp Bloomfield IN Preferred Stock w/ Exercised Warrants \$ 2 5/22/2009 Franklin Bancorp, Inc. Washington MO Preferred Stock w/ Exercised Warrants \$ 8 5/22/2009 Commonwealth Bancshares, Inc. Louisville KY Subordinated Debentures w/ Exercised \$ 2 8 5/22/2009 Premier Financial Corp Dubuque IA Subordinated Debentures w/ Exercised \$ 2 8 5/22/2009 F & C Bancorp, Inc. Holden Moo Subordinated Debentures w/ Exercised \$ 2 8 5/22/2009 Diamond Bancorp, Inc. Washington Moo Subordinated Debentures w/ Exercised \$ 2 8 5/22/2009 Diamond Bancorp, Inc. Washington Moo Subordinated Debentures w/ Exercised \$ 1 49 5	1,300,000	Par					ł		-	
2,49 5/22/2009 Illinois State Bancorp, Inc. Chicago IL Preferred Stock w/ Exercised Warrants \$ 2 5/22/2009 Universal Bancorp Bloomfield IN Preferred Stock w/ Exercised Warrants \$ 2 5/22/2009 Franklin Bancorp, Inc. Washington MO Preferred Stock w/ Exercised Warrants \$ 8 5/22/2009 Commonwealth Bancshares, Inc. Louisville KY Subordinated Debentures w/ Exercised \$ 2 8 5/22/2009 Premier Financial Corp Dubuque IA Subordinated Debentures w/ Exercised \$ 8 5/22/2009 F & C Bancorp, Inc. Holden Mo Subordinated Debentures w/ Exercised \$ 8 5/22/2009 Diamond Bancorp, Inc. Washington Mo Subordinated Debentures w/ Exercised \$ 2 8 5/22/2009 Diamond Bancorp, Inc. Washington Mo Subordinated Debentures w/ Exercised \$ 2 8 5/22/2009 United Bank Corporation Barnesville GA Subordinated Debentures w/ Exercised \$ 1 49 5/29/2009	5,000,000	Par					1			
2 5/22/2009 Universal Bancorp Bloomfield IN Preferred Stock w/ Exercised Warrants \$ 2 5/22/2009 Franklin Bancorp, Inc. Washington MO Preferred Stock w/ Exercised Warrants \$ 8 5/22/2009 Commonwealth Bancshares, Inc. Louisville Kr Subordinated Debentures w/ Exercised \$ 2 8 5/22/2009 Premier Financial Corp Dubuque IA Subordinated Debentures w/ Exercised \$ 2 8 5/22/2009 F & C Bancorp, Inc. Holden MO Subordinated Debentures w/ Exercised \$ 8 5/22/2009 Diamond Bancorp, Inc. Washington MO Subordinated Debentures w/ Exercised \$ 8 5/22/2009 United Bank Corporation Barnesville GA Subordinated Debentures w/ Exercised \$ 1 49 5/29/2009 Community Bank Shares of Indiana, Inc. New Albany IN Preferred Stock w/ Warrants \$ 1 2 5/29/2009 Community Bancshares, Inc. Granby CN Preferred Stock w/ Exercised Warrants \$ 2 2 5	6,272,000	Par	9/22/2011 49	\$ 6,272,000	\$ 0	Preferred Stock 2	9/22/2011	Preferred Stock 2,7	R \$	314,000
8 5/22/2009 Commonwealth Bancshares, Inc. Louisville Kr Subordinated Debentures w/ Exercised \$ 2 8 5/22/2009 Premier Financial Corp Dubuque IA Subordinated Debentures w/ Exercised \$ 2 8 5/22/2009 F & C Bancorp, Inc. Holden Mo Subordinated Debentures w/ Exercised \$ 8 5/22/2009 Diamond Bancorp, Inc. Holden Mo Subordinated Debentures w/ Exercised \$ 8 5/22/2009 Diamond Bancorp, Inc. Washington Mo Subordinated Debentures w/ Exercised \$ 2 8 5/22/2009 United Bank Corporation Barnesville GA Subordinated Debentures w/ Exercised \$ 1 49 5/22/2009 Community Bank Shares of Indiana, Inc. New Albany IN Preferred Stock w/ Warrants \$ 1 2 5/29/2009 Community Bank Shares of Indiana, Inc. New Albany IN Preferred Stock w/ Exercised Warrants \$ 2 2 6/29/2009 CB Holding Corp. Alcdo IL Preferred Stock w/ Exercised Warrants \$ 2	9,900,000	Par								
o SIZZ2009 Commonwealth Barlsshares, Inc. Lobustrie N Warrants S Z 8 5/22/2009 Premier Financial Corp Dubuque IA Subordinated Debentures w/ Exercised Warrants \$ 8 5/22/2009 F & C Bancorp, Inc. Holden Mo Subordinated Debentures w/ Exercised Warrants \$ 8 5/22/2009 Diamond Bancorp, Inc. Washington Mo Subordinated Debentures w/ Exercised Warrants \$ 8 5/22/2009 Diamond Bancorp, Inc. Washington Mo Subordinated Debentures w/ Exercised Warrants \$ 49 5/22/2009 Community Bank Shares of Indiana, Inc. New Albany IN Preferred Stock w/ Warrants \$ 2 5/29/2009 Community Bank Shares of Indiana, Inc. New Albany IN Preferred Stock w/ Warrants \$ 2 5/29/2009 Christica Premier Bancorp Arcadia CA Preferred Stock w/ Warrants \$ 2 5/29/2009 Citizens Bancshares Co. Chillicothe MO Preferred Stock w/ Exercised Warrants \$ 2 5/29/2009 Grand Mountain Bancshares, Inc. Granby CO Preferred Stock w/ Exercised Warrants \$ 2 5/29/2009 Grand Mountain Banco	5,097,000	Par								
o S222009 Prefered Stock w/ Exercised s 8 5/22/2009 F&C Bancorp, Inc. Holden Mo Subordinated Debentures w/ Exercised Warrants s 8 5/22/2009 Diamond Bancorp, Inc. Washington Mo Subordinated Debentures w/ Exercised Warrants s 2 8 5/22/2009 United Bank Corporation Barnesville GA Subordinated Debentures w/ Exercised Warrants s 1 49 5/29/2009 Community Bank Shares of Indiana, Inc. New Albany IN Preferred Stock w/ Warrants s 1 2 5/29/2009 Community Bank Shares of Indiana, Inc. New Albany IN Preferred Stock w/ Warrants s 1 2 5/29/2009 Community Bank Shares of Indiana, Inc. New Albany IN Preferred Stock w/ Warrants s 1 2 5/29/2009 Community Bank Shares of Indiana, Inc. New Albany IN Preferred Stock w/ Exercised Warrants s 2 5/29/2009 Community Bank Shares of Indiana, Inc. New Albany IN Preferred Stock w/ Exercised Warrants s 2 5/29/2009 Community Bank Shares of Indiana, Inc. Community Bank Shares of Indiana, Inc. Granthy CO Preferred Stock w/ Exercised Warrants <td>20,400,000</td> <td>Par</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	20,400,000	Par								
o S222/2009 P & C Baltoup, Inc. PoliceIn Wo Warrants. S 8 5/22/2009 Diamond Bancorp, Inc. Washington Mo Subordinated Debentures w/ Exercised Warrants \$ 2 8 5/22/2009 United Bank Corporation Barnesville GA Subordinated Debentures w/ Exercised Warrants \$ 1 49 5/29/2009 Community Bank Shares of Indiana, Inc. New Albany IN Preferred Stock w/ Warrants \$ 1 2 5/29/2009 Cammunity Bank Shares of Indiana, Inc. New Albany IN Preferred Stock w/ Warrants \$ 1 2 5/29/2009 CB Holding Corp. Alcadia CA Preferred Stock w/ Exercised Warrants \$ 2 5/29/2009 CB Holding Corp. Aledo IL Preferred Stock w/ Exercised Warrants \$ 2 5/29/2009 Grand Mountain Bancshares Co. Chillicothe MO Preferred Stock w/ Exercised Warrants \$ 2 5/29/2009 Grand Mountain Bancshares, Inc. Granby CO Preferred Stock w/ Exercised Warrants \$ 3 5/29/2009 Fidelity Bancorp, Inc Batington IA Preferred Stock w/ Exercised Warrants \$ 8 5/29/2009 Fideli	6,349,000	Par								
s 5/22/2009 Diamond bancorp, Inc. Washington Mod Warrants \$ 2 8 5/22/2009 United Bank Corporation Barnesville GA Subordinated Debentures w/ Exercised Warrants \$ 1 49 5/29/2009 Community Bank Shares of Indiana, Inc. New Abany IN Preferred Stock w/ Warrants \$ 1 2 5/29/2009 Community Bank Shares of Indiana, Inc. New Abany IN Preferred Stock w/ Warrants \$ 1 2 5/29/2009 CB Holding Corp. Aledo IL Preferred Stock w/ Exercised Warrants \$ 2 5/29/2009 Grand Mountain Bancshares Co. Chillicothe Mo Preferred Stock w/ Exercised Warrants \$ 2 5/29/2009 Grand Mountain Bancshares, Inc. Granby CO Preferred Stock w/ Exercised Warrants \$ 2 5/29/2009 Financial Group Burlington IA Preferred Stock w/ Exercised Warrants \$ 8 5/29/2009 Fidelity Bancorp, Inc Baton Rouge LA Subordinated Debentures w/ Exercised \$ 8 5/29/2009 Fidelity Bancorp, Inc Danwille AP Subordinated Debentures w/ Exercised \$	2,993,000	Par								
o 3/22/2009 Onited ballik Colporation Balliesvine Gr Warrants \$ 49 5/29/2009 Community Bank Shares of Indiana, Inc. New Albany IN Preferred Stock w/ Warrants \$ 1 2 5/29/2009 American Premier Bancorp Arcadia CA Preferred Stock w/ Exercised Warrants \$ 2, 63 5/29/2009 CB Holding Corp. Aledo IL Preferred Stock w/ Exercised Warrants \$ 2 5/29/2009 Citates Bancshares Co. Chillicothe MO Preferred Stock w/ Exercised Warrants \$ 2 5/29/2009 Citates Bancshares Co. Chillicothe MO Preferred Stock w/ Exercised Warrants \$ 2 5/29/2009 Grand Mountain Bancshares, Inc. Granby CO Preferred Stock w/ Exercised Warrants \$ 2, 49 5/29/2009 Fidelity Bancorp, Inc Baton Rouge LA Subordinated Debentures w/ Exercised warrants \$ 8 5/29/2009 Chambers Bancshares, Inc. Danville AP Subordinated Debentures w/ Exercised \$	20,445,000	Par								
49 5/29/2009 Community Bank Shares of Indiana, Inc. New Albany IN Preferred Stock w/ Warrants \$ 1 2 5/29/2009 American Premier Bancorp Arcadia CA Preferred Stock w/ Warrants \$ 1 2, 63 5/29/2009 CB Holding Corp. Aledo IL Preferred Stock w/ Exercised Warrants \$ 2 5/29/2009 CB Holding Corp. Aledo IL Preferred Stock w/ Exercised Warrants \$ 2 5/29/2009 Citizens Bancshares Co. Chillicothe MO Preferred Stock w/ Exercised Warrants \$ 2 2 5/29/2009 Grand Mountain Bancshares, Inc. Granby CO Preferred Stock w/ Exercised Warrants \$ 2,49 5/29/2009 Two Rivers Financial Group Burlington IA Preferred Stock w/ Exercised Warrants \$ 1 8 5/29/2009 Fidelity Bancorp, Inc Baton Rouge LA Subordinated Debentures w/ Exercised \$ 8 5/29/2009 Chambers Rancshares, Inc. Darwile AP Subord	14,400,000	Par				[1	
2 5/29/2009 American Premier Bancorp Arcadia CA Preferred Stock w/ Exercised Warrants \$ 2, 63 5/29/2009 CB Holding Corp. Aledo IL Preferred Stock w/ Exercised Warrants \$ 2 5/29/2009 Citizens Bancshares Co. Chillicothe MO Preferred Stock w/ Exercised Warrants \$ 2 5/29/2009 Grand Mountain Bancshares, Inc. Granby CO Preferred Stock w/ Exercised Warrants \$ 2, 49 5/29/2009 Two Rivers Financial Group Burlington IA Preferred Stock w/ Exercised Warrants \$ 8 5/29/2009 Fidelity Bancorp, Inc Baton Rouge LA Subordinated Debentures w/ Exercised \$ 8 5/29/2009 Chambers Bancshares, Inc. Danville Ap Subordinated Debentures w/ Exercised \$	19,468,000	Par	9/15/2011 49	\$ 19,468,000	\$ 0	Warrants	10/19/2011	Warrants	R\$	1,100,870
2 5/29/2009 Citizens Bancshares Co. Chillicothe MO Preferred Stock w/ Exercised Warrants \$ 2 2 5/29/2009 Grand Mountain Bancshares, Inc. Granby CO Preferred Stock w/ Exercised Warrants \$ 2, 49 5/29/2009 Two Rivers Financial Group Burlington I.A Preferred Stock w/ Exercised Warrants \$ 1 8 5/29/2009 Fidelity Bancorp, Inc Baton Rouge LA Subordinated Debentures w/ Exercised \$ 8 5/29/2009 Componer Rancshares, Inc. Dawnile AP \$ Subordinated Debentures w/ Exercised \$	1,800,000	Par	1/26/2011 4	\$ 1,800,000		Preferred Stock 2	1/26/2011	Preferred Stock 2,7	R Ş	90,000
2 5/29/2009 Grand Mountain Bancshares, Inc. Granby CO Preferred Stock w/ Exercised Warrants \$ 2, 49 5/29/2009 Two Rivers Financial Group Burlington IA Preferred Stock w/ Exercised Warrants \$ 1 8 5/29/2009 Fidelity Bancorp, Inc Baton Rouge LA Subordinated Debentures w/ Exercised \$ 8 5/29/2009 Chambers Bancshares, Inc. Danville AP Subordinated Debentures w/ Exercised \$	4,114,000	Par								
2, 49 5/29/2009 Two Rivers Financial Group Burlington IA Preferred Stock w/ Exercised Warrants \$ 1 8 5/29/2009 Fidelity Bancorp, Inc Baton Rouge LA Subordinated Debentures w/ Exercised Warrants \$ 8 5/29/2009 Fidelity Bancorp, Inc Baton Rouge LA Subordinated Debentures w/ Exercised Warrants \$ 8 5/29/2009 Chambers Bancshares Inc Danville AP Subordinated Debentures w/ Exercised \$ \$	24,990,000	Par							\perp	
8 5/29/2009 Fidelity Bancorp, Inc Baton Rouge LA Subordinated Debentures w/ Exercised Warrants \$ 8 5/29/2009 Chambers Bancshares Inc Darwile Ap Subordinated Debentures w/ Exercised \$	3,076,000	Par				L	<u> </u>		+	
Solution Rudge D Warrants Solution Warrants Solution Solution Solution Warrants Solution S	12,000,000	Par	9/1/2011 ⁴⁹	\$ 12,000,000	\$ 0	Preferred Stock ²	9/1/2011	Preferred Stock 2,7	R\$	600,000
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	3,942,000	Par				ļ		<u> </u>	\perp	
Subardinated Debantures w/ Eversional	3,942,000 19,817,000	Par Par				<u> </u>			+-	
o 0/3/2009 Prist rust Corporation New Orieans LA Warrants Subvertiseted Debentures of Eventioned	3,942,000 19,817,000 5,000,000	Par							–	
2, 60 - 6/12/2000 Customers Bancorp, Inc. Phoenixuille Pa Praferrard Stock w/ Evarriead Warrante \$	3,942,000 19,817,000 5,000,000 17,969,000	Par	12/28/2011 4	\$ 2,892,000	\$ 0	Declare + Ot-++ 2	12/28/2011	Preferred Stock 2,7	R \$	145,000
09/19/2011 6/12/2009 (Berkshire Bancorp, Inc.) Phoenixville PA Preferred Stock W Exercised Warrants \$	3,942,000 19,817,000 5,000,000 17,969,000 17,300,000					Preferred Stock ²		2, 7,	-	
2 6/12/2009 First Vernon Bancshares, Inc. Vernon AL Preferred Stock w/ Exercised Warrants \$ 2 6/12/2009 SouthFirst Bancshares, Inc. Sylacauga AL Preferred Stock w/ Exercised Warrants \$	3,942,000 19,817,000 5,000,000 17,969,000	Par	9/29/2010 4	\$ 6,000,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock 30a	R\$	245,000

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		Seller			Purcha	ase Details		Capital Rep	ayment Details		Remaining	Final	Final Dispositio Disposition	n	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Investment Description	15 Fi	inal Disposition Proceeds
2, 10	6/12/2009	Virginia Company Bank	Newport News	VA	Preferred Stock w/ Exercised Warrants	\$ 4,700,000	Par	Repayment Date	Amount (2033) 0	Anount	Description	Date	Description		Tiocecus
2, 49		Enterprise Financial Services Group, Inc.	Allison Park	PA	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	8/25/2011 49	\$ 4,000,000	\$ 0	Preferred Stock 2	8/25/2011	Preferred Stock 2.7	R \$	200,000
8, 10, 49	6/12/2009	First Financial Bancshares, Inc.	Lawrence	KS	Subordinated Debentures w/ Exercised Warrants	\$ 3,756,000	Par	9/22/2011 49	\$ 3,756,000	\$ 0	Subordinated Debentures ⁸	9/22/2011	Subordinated 7 Debentures 8	R \$	113,000
8	6/12/2009	River Valley Bancorporation, Inc.	Wausau	wi	Subordinated Debentures w/ Exercised Warrants	\$ 15,000,000	Par				Debentures		Debentures		
2, 49	6/19/2009	Merchants and Manufacturers Bank Corporation	Joliet	IL	Preferred Stock w/ Exercised Warrants	\$ 3,510,000	Par	9/8/2011 49	\$ 3,510,000	\$ 0	Preferred Stock 2	9/8/2011	Preferred Stock 2.7	R \$	176,000
2, 10	6/19/2009	RCB Financial Corporation	Rome	GA	Preferred Stock w/ Exercised Warrants	\$ 8,900,000	Par							_	
8	6/19/2009	Manhattan Bancshares, Inc.	Manhattan	IL	Subordinated Debentures w/ Exercised Warrants	\$ 2,639,000	Par								
8, 10	6/19/2009	Biscayne Bancshares, Inc.	Coconut Grove	FL	Subordinated Debentures w/ Exercised Warrants	\$ 6,400,000	Par								
8	6/19/2009	Duke Financial Group, Inc.	Minneapolis	MN	Subordinated Debentures w/ Exercised Warrants	\$ 12,000,000	Par								
8	6/19/2009	Farmers Enterprises, Inc.	Great Bend	KS	Subordinated Debentures w/ Exercised Warrants	\$ 12,000,000	Par								
8	6/19/2009	Century Financial Services Corporation	Santa Fe	NM	Subordinated Debentures w/ Exercised Warrants	\$ 10,000,000	Par								
8	6/19/2009	NEMO Bancshares Inc.	Madison	мо	Subordinated Debentures w/ Exercised	\$ 2,330,000	Par								
3, 8, 30 -	6/19/2009	University Financial Corp, Inc.	St. Paul	MN	Warrants Subordinated Debentures	\$ 11,926,000	Par	7/30/2010 4	\$ 11,926,000	\$ 0	N/A	N/A	N/A		N/A
7/30/2010					Subordinated Debentures w/ Exercised			1100/2010	• 11,020,000	· ·				_	
8	6/19/2009 6/26/2009	Suburban Illinois Bancorp, Inc. Hartford Financial Services Group, Inc.	Elmhurst Hartford	IL CT	Warrants	\$ 15,000,000 \$ 3,400,000,000	Par Par	3/31/2010 4	\$ 3,400,000,000	\$ 0	Morronto	9/21/2010	Warrants	۸ ۴	712 697 420
2, 40 -		Veritex Holdings, Inc.			Preferred Stock w/ Warrants						Warrants			~ >	713,687,430
3/23/2011, 49	6/26/2009	(Fidelity Resources Company)	Dallas	ТХ	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par	8/25/2011 49	\$ 3,000,000	\$ 0	Preferred Stock 2	8/25/2011	Preferred Stock 2,7	R\$	150,000
2, 10	6/26/2009 6/26/2009	Waukesha Bankshares, Inc.	Waukesha Houston	WI TX	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 5,625,000 \$ 21,042,000	Par Par								
2 2, 10, 30 -		FC Holdings, Inc.		MS				0/00/0010 4	¢ 17.000.000	\$ 0	B (10) 12	0/00/0040	2, 7,		500.000
9/29/2010	6/26/2009	Security Capital Corporation	Batesville		Preferred Stock w/ Exercised Warrants	•	Par	9/29/2010 4	\$ 17,388,000	\$ 0	Preferred Stock 2	9/29/2010	Preferred Stock 30a	R\$	522,000
2 2, 50	6/26/2009 6/26/2009	First Alliance Bancshares, Inc. Gulfstream Bancshares, Inc.	Cordova Stuart	TN FL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,422,000 \$ 7,500,000	Par Par	8/18/2011 50	\$ 7,500,000	\$ 0	Preferred Stock 2	8/18/2011	Preferred Stock 2,7	R \$	375,000
2, 10	6/26/2009	Gold Canyon Bank	Gold Canyon	AZ	Preferred Stock w/ Exercised Warrants	\$ 1,607,000	Par				T TOTOTTO CLOOK			Ť	
2, 3, 10, 30 - 8/20/2010	6/26/2009	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	Par	8/20/2010 4	\$ 11,735,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 41 - 3/30/2011	6/26/2009	Metropolitan Bank Group, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 74,706,000	Par								
2, 41 - 3/30/2011	6/26/2009	Metropolitan Bank Group, Inc. (NC Bancorp, Inc.)	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 7,186,000	Par								
2	6/26/2009	Alliance Bancshares, Inc.	Dalton	GA	Preferred Stock w/ Exercised Warrants	\$ 2,986,000	Par								
8	6/26/2009	Stearns Financial Services, Inc.	St. Cloud	MN	Subordinated Debentures w/ Exercised Warrants	\$ 24,900,000	Par	1/18/2012 4	\$ 24,900,000	\$ 0	Subordinated Debentures ⁸	1/18/2012	Subordinated 7 Debentures 8	R \$	1,245,000
8	6/26/2009	Signature Bancshares, Inc.	Dallas	тх	Subordinated Debentures w/ Exercised Warrants	\$ 1,700,000	Par	12/15/2010 4	\$ 1,700,000	\$0	Subordinated Debentures 8	12/15/2010	Subordinated 7 Debentures 8	R \$	85,000
8	6/26/2009	Fremont Bancorporation	Fremont	CA	Subordinated Debentures w/ Exercised Warrants	\$ 35,000,000	Par								
8	6/26/2009	Alliance Financial Services Inc.	Saint Paul	MN	Subordinated Debentures w/ Exercised Warrants	\$ 12,000,000	Par								
	7/10/2009	Lincoln National Corporation	Radnor	PA	Preferred Stock w/ Warrants	\$ 950,000,000	Par	6/30/2010 4	\$ 950,000,000	\$ 0	Warrants	9/16/2010	Warrants	A \$	216,620,887
2, 10, 49	7/10/2009	Bancorp Financial, Inc.	Oak Brook	IL	Preferred Stock w/ Exercised Warrants	\$ 13,669,000	Par	8/18/2011 49	\$ 13,669,000	\$ 0	Preferred Stock 2	8/18/2011	Preferred Stock 2,7	R \$	410,000
2, 49	7/17/2009	Brotherhood Bancshares, Inc.	Kansas City	KS	Preferred Stock w/ Exercised Warrants	\$ 11,000,000	Par	9/15/2011 49	\$ 11,000,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock 2,7	R \$	550,000
2 2, 3	7/17/2009 7/17/2009	SouthCrest Financial Group, Inc. Harbor Bankshares Corporation	Fayetteville Baltimore	GA MD	Preferred Stock w/ Exercised Warrants Preferred Stock	\$ 12,900,000 \$ 6,800,000	Par Par	ł				ł			
		·			Subordinated Debentures w/ Exercised					•	Subordinated				
8	7/17/2009	First South Bancorp, Inc.	Lexington	TN	Warrants	\$ 50,000,000	Par	9/28/2011 4	\$ 13,125,000	\$ 36,875,000	Debentures w/ Exercised Warrants				
8	7/17/2009	Great River Holding Company	Baxter	MN	Subordinated Debentures w/ Exercised Warrants	\$ 8,400,000	Par								
8, 10	7/17/2009	Plato Holdings Inc.	Saint Paul	MN	Subordinated Debentures w/ Exercised Warrants	\$ 2,500,000	Par								
2, 10	7/24/2009 7/24/2009	Yadkin Valley Financial Corporation Community Bancshares, Inc.	Elkin	NC AZ	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$ 13,312,000 \$ 3,872,000	Par Par	I							
2, 10		Florida Bank Group, Inc.	Kingman Tampa	FL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,872,000	Par Par	1							
8		First American Bank Corporation	Elk Grove Village	IL	Subordinated Debentures w/ Exercised Warrants	\$ 50,000,000	Par	12/21/2011 4	\$ 15,000,000	\$ 35,000,000	Subordinated Debentures w/				
2	7/31/2009	Chicago Shore Corporation	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 7,000,000	Par				Exercised Warrants				
8, 10, 49	7/31/2009	Financial Services of Winger, Inc.	Winger	MN	Subordinated Debentures w/ Exercised Warrants	\$ 3,742,000	Par	9/1/2011 49	\$ 3,742,000	\$ 0	Subordinated	9/1/2011	Subordinated 7	R \$	112,000
2, 49	8/7/2009	The ANB Corporation	Terrell	тх	Preferred Stock w/ Exercised Warrants	\$ 20,000,000	Par	8/25/2011 49	\$ 20,000,000	\$ 0	Debentures [®] Preferred Stock ²	8/25/2011	Debentures ⁸ Preferred Stock ^{2,7}	R \$	1,000,000
2		U.S. Century Bank	Miami	FL	Preferred Stock w/ Exercised Warrants	\$ 50,236,000	Par								
2	8/14/2009 8/21/2009	Bank Financial Services, Inc.	Eden Prairie Smithfield	MN NC	Preferred Stock w/ Exercised Warrants	\$ 1,004,000 \$ 4,000,000									
8	8/21/2009	KS Bancorp, Inc. AmFirst Financial Services. Inc.	McCook	NE	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised	\$ 5,000,000	Par								
2, 3	8/28/2009	First Independence Corporation	Detroit	MI	Warrants Preferred Stock	\$ 3,223,000	Par							4	
2, 3	8/28/2009	First Guaranty Bancshares, Inc.	Hammond	LA	Preferred Stock Preferred Stock w/ Exercised Warrants	\$ 3,223,000	Par	9/22/2011 49	\$ 20,699,000	\$ 0	Preferred Stock 2	9/22/2011	Preferred Stock 2,7	R\$	1,030,000
2, 10	8/28/2009	CoastalSouth Bancshares, Inc.	Hilton Head Island	SC	Preferred Stock w/ Exercised Warrants	\$ 16,015,000	Par					1			
8, 10, 50	8/28/2009	TCB Corporation	Greenwood	SC	Subordinated Debentures w/ Exercised Warrants	\$ 9,720,000	Par	9/8/2011 50	\$ 9,720,000	\$0	Subordinated Debentures ⁸	9/8/2011	Subordinated 7 Debentures 8	R \$	292,000
LI			1			1				•		•		· · ·	I

		Seller			Purchas	se Details		Capital Rep	ayment Details	Treasury Invest After Capita			Final Disposition	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	al Disposition Proceeds
8, 10, 49	9/4/2009	The State Bank of Bartley	Bartley	NE	Subordinated Debentures w/ Exercised Warrants	\$ 1,697,000	Par	9/22/2011 ⁴⁹	\$ 1,697,000	\$ 0	Subordinated Debentures 8	9/22/2011	Subordinated 7 Debentures 8	\$ 51,000
49	9/11/2009	Pathfinder Bancorp, Inc.	Oswego	NY	Preferred Stock w/ Warrants	\$ 6,771,000	Par	9/1/2011 49	\$ 6,771,000	\$ 0	Warrants			
2, 30 - 9/29/2010	9/11/2009	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock w/ Exercised Warrants	\$ 52,000,000	Par	9/29/2010 4	\$ 52,000,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock 30a	\$ 2,600,000
2, 10	9/11/2009	Heartland Bancshares, Inc.	Franklin	IN	Preferred Stock w/ Exercised Warrants	\$ 7,000,000	Par							
2, 10, 50	9/11/2009	PFSB Bancorporation, Inc.	Pigeon Falls	WI	Preferred Stock w/ Exercised Warrants	\$ 1,500,000	Par	8/25/2011 50	\$ 1,500,000	\$ 0	Preferred Stock 2	8/25/2011	Preferred Stock 2,7 F	\$ 71,000
8, 30 - 9/17/2010	9/11/2009	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures w/ Exercised Warrants	\$ 7,500,000	Par	9/17/2010 4	\$ 7,500,000	\$0	Subordinated Debentures 8	9/17/2010	Subordinated 30a F Debentures 8	\$ 375,000
2, 10	9/18/2009	IA Bancorp, Inc.	Iselin	NJ	Preferred Stock w/ Exercised Warrants	\$ 5,976,000	Par							
2, 10	9/18/2009	HomeTown Bankshares Corporation	Roanoke	VA	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par							
2, 10, 50	9/25/2009	Heritage Bankshares, Inc.	Norfolk	VA	Preferred Stock w/ Exercised Warrants	\$ 10,103,000	Par	3/16/2011 4	\$ 2,606,000	\$ 7,497,000	Preferred Stock w/ Exercised Warrants	8/11/2011	Preferred Stock 2.7	\$ 303,000
								8/11/2011 50	\$ 7,497,000	\$ 0	Preferred Stock 2			-
2	9/25/2009	Mountain Valley Bancshares, Inc.	Cleveland	GA	Preferred Stock w/ Exercised Warrants	\$ 3,300,000	Par							
8	9/25/2009	Grand Financial Corporation	Hattiesburg	MS	Subordinated Debentures w/ Exercised Warrants	\$ 2,443,320	Par							
3, 8, 30 - 7/30/2010	9/25/2009	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	Par	7/30/2010 4	\$ 14,000,000	\$ 0	N/A	N/A	N/A	N/A
10, 21	9/25/2009	GulfSouth Private Bank	Destin	FL	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par							
8, 10, 50	9/25/2009	Steele Street Bank Corporation	Denver	со	Subordinated Debentures w/ Exercised Warrants	\$ 11,019,000	Par	9/1/2011 50	\$ 11,019,000	\$0	Subordinated Debentures 8	9/1/2011	Subordinated 7 Debentures 8	\$ 331,000

		Seller			Duration	- D-1-11-		Oraclinal Day			ment Remaining		Final Diana			
Factoria	Durahara Data	Seller Name of Institution	City	State	Purchas	e Details	Pricing Mechanism	Capital Rep Capital Repayment Date	Capital Repayment Amount (Loss) 6		I Repayment Remaining Investment Description	Final Disposition Date	Final Disposition Disposition Investment Description	15	Final Dispo Procee	
Footnote	Purchase Date 10/2/2009	Premier Financial Bancorp, Inc.	Huntington	WV	Preferred Stock w/ Warrants	\$ 22,252,000	Par	Repayment Date	Allount (Loss) o	Amount	Description	Date	Description		FIOCEE	Jus
2, 10, 49		Providence Bank	Rocky Mount	NC	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$ 22,232,000	Par	9/15/2011 49	\$ 4.000.000	\$ 0	Preferred Stock 2	9/15/2011	Preferred Stock	2,7 P	¢ 1	175.000
2, 10, 43	10/23/2009	Regents Bancshares, Inc.	Vancouver	WA	Preferred Stock w/ Exercised Warrants	\$ 12,700,000	Par	3/13/2011	φ 4,000,000	φ Ū	Preletted Slock	3/13/2011	Fieldieu Slock	IX.	ψ 1	175,000
		•			Subordinated Debentures w/ Exercised	•,,					Subordinated		Subordinated		<u> </u>	
8, 50	10/23/2009	Cardinal Bancorp II, Inc.	Washington	MO	Warrants	\$ 6,251,000	Par	9/8/2011 50	\$ 6,251,000	\$ 0	Debentures 8	9/8/2011	Debentures 8	′ R	\$ 3	313,000
2	10/30/2009	Randolph Bank & Trust Company	Asheboro	NC	Preferred Stock w/ Exercised Warrants	\$ 6,229,000	Par									
2, 10a, 49	10/30/2009	WashingtonFirst Bankshares, Inc.	Reston	VA	Preferred Stock	\$ 6,842,000	Par	8/4/2011 49	\$ 6,842,000	\$ 0	N/A	N/A	N/A	-	N/A	۹.
2, 10a	11/6/2009	F & M Bancshares, Inc.	Trezevant	TN	Preferred Stock	\$ 3,535,000	Par									
2, 10	11/13/2009	Fidelity Federal Bancorp	Evansville	IN	Preferred Stock w/ Exercised Warrants	\$ 6,657,000	Par									-
8, 10	11/13/2009	Community Pride Bank Corporation	Ham Lake	MN	Subordinated Debentures w/ Exercised Warrants	\$ 4,400,000	Par									
2, 10a	11/13/2009	HPK Financial Corporation	Chicago	L	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par									
2, 10	11/20/2009	Presidio Bank	San Francisco	CA	Preferred Stock w/ Exercised Warrants	\$ 10,800,000	Par									
2, 50		McLeod Bancshares, Inc.	Shorewood	MN	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par	8/18/2011 50	\$ 6,000,000	\$ 0	Preferred Stock 2	8/18/2011	Preferred Stock	^{2,7} R	\$ 3	300,000
2, 10a	11/20/2009	Metropolitan Capital Bancorp, Inc.	Chicago	L	Preferred Stock	\$ 2,348,000	Par									
3, 10a		Broadway Financial Corporation	Los Angeles	CA	Preferred Stock	\$ 6,000,000	Par									
2		Delmar Bancorp	Delmar	MD	Preferred Stock w/ Exercised Warrants	\$ 9,000,000	Par									
2, 10		Liberty Bancshares, Inc.	Fort Worth	TX	Preferred Stock w/ Exercised Warrants	\$ 6,500,000	Par									
2		First Community Financial Partners, Inc.	Joliet	IL	Preferred Stock w/ Exercised Warrants	\$ 22,000,000	Par									
2, 10	12/11/2009	Wachusett Financial Services, Inc.	Clinton	MA	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par				Outparticipated		Outparties and			
8	12/11/2009	Nationwide Bankshares, Inc.	West Point	NE	Subordinated Debentures w/ Exercised Warrants	\$ 2,000,000	Par	12/29/2010 4	\$ 2,000,000	\$ 0	Subordinated Debentures ⁸	12/29/2010	Subordinated Debentures ⁸	7 R	\$ 1	100,000
2, 10a, 49	12/11/2009	GrandSouth Bancorporation	Greenville	SC	Preferred Stock	\$ 6,319,000	Par	9/8/2011 49	\$ 6,319,000	\$ 0	N/A	N/A	N/A	-	N/A	
2, 10a, 49	12/11/2009	1st Enterprise Bank	Los Angeles	CA	Preferred Stock	\$ 6,000,000	Par	9/1/2011 49	\$ 6,000,000	\$ 0	N/A	N/A	N/A	-	N/A	
2, 10a, 49	12/11/2009	First Resource Bank	Exton	PA	Preferred Stock	\$ 2,417,000	Par	9/15/2011 49	\$ 2,417,000	\$ 0	N/A	N/A	N/A	-	N/A	۱. I
2, 10a		First Western Financial, Inc.	Denver	CO	Preferred Stock	\$ 11,881,000	Par									
2, 10a	12/11/2009	Meridian Bank	Devon	PA	Preferred Stock	\$ 6,335,000	Par	10						0.7		
2, 10a, 49	12/11/2009	The Victory Bancorp, Inc.	Limerick	PA	Preferred Stock w/ Exercised Warrants	\$ 1,505,000	Par	9/22/2011 49	\$ 1,505,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock	^{2,7} R	\$	34,000
2, 10a	12/11/2009	First Business Bank, N.A.	San Diego	CA	Preferred Stock	\$ 2,032,000	Par									
2	12/18/2009	Layton Park Financial Group	Milwaukee	PA	Preferred Stock w/ Exercised Warrants	\$ 3,000,000 \$ 6,056,000	Par Par	7/14/2011 49	\$ 6.056.000	^	2	7/4 4/0044	B (10)	27 0		182.000
2, 10, 49	12/18/2009 12/18/2009	Centric Financial Corporation Valley Financial Group, Ltd., 1st State Bank	Harrisburg Saginaw	MI	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 6,056,000 \$ 1.300.000	Par Par	9/22/2011 49	\$ 6,056,000	\$ 0 \$ 0	Preferred Stock ² Preferred Stock ²	7/14/2011 9/22/2011	Preferred Stock Preferred Stock	2,7 D		65.000
2, 49 2, 10a, 49		Cache Valley Banking Company	Logan	UT	Preferred Stock w Exercised Warrants	\$ 1,300,000	Par	7/14/2011 49	\$ 1,300,000	\$ 0	N/A	9/22/2011 N/A	N/A	· K	φ N/A	
2, 10a, 49 2, 10a, 49	12/18/2009	Birmingham Bloomfield Bancshares, Inc	Birmingham	M	Preferred Stock	\$ 1,744,000	Par	7/28/2011 49	\$ 1,744,000	\$ 0	N/A	N/A	N/A	- 1	N/A	
2, 10a, 43	12/18/2009	First Priority Financial Corp.	Malvern	PA	Preferred Stock	\$ 4,596,000	Par	7720/2011	φ 1,744,000	φ U	INFA	1975	IN/A		10/4	
2, 10a	12/18/2009	Northern State Bank	Closter	NJ	Preferred Stock	\$ 1,230,000	Par									
2, 10a, 49	12/18/2009	Union Bank & Trust Company	Oxford	NC	Preferred Stock	\$ 2,997,000	Par	9/22/2011 49	\$ 2,997,000	\$ 0	N/A	N/A	N/A		N/A	A
2, 10	12/22/2009	First Freedom Bancshares, Inc.	Lebanon	TN	Preferred Stock w/ Exercised Warrants	\$ 8,700,000	Par									
2, 10a, 30 - 9/24/2010	12/22/2009	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 2,836,000	Par	9/24/2010 4	\$ 2,836,000	\$ 0	N/A	N/A	N/A	-	N/A	4
2, 10a, 13 - 8/31/2010, 49	12/22/2009	Highlands Bancorp, Inc. (Highlands State Bank)	Vernon	NJ	Preferred Stock	\$ 2,359,000	Par	9/22/2011 49	\$ 2,359,000	\$ 0	N/A	N/A	N/A		N/A	Ą
2, 10a, 49	12/22/2009	Medallion Bank	Salt Lake City	UT	Preferred Stock w/ Exercised Warrants	\$ 9,698,000	Par	7/21/2011 49	\$ 9,698,000	\$ 0	Preferred Stock 2	7/21/2011	Preferred Stock	2,7 R	\$	55,000
2, 10a, 49	12/22/2009	Catskill Hudson Bancorp, Inc	Rock Hill	NY	Preferred Stock w/ Exercised Warrants	\$ 3,500,000	Par	7/21/2011 49	\$ 3,500,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock	2,7 R		113,000
2, 10a	12/22/2009	TriSummit Bank	Kingsport	TN	Preferred Stock	\$ 4,237,000	Par		-,,		Contraction of the second	1				
2, 10	12/29/2009	Atlantic Bancshares, Inc.	Bluffton	SC	Preferred Stock w/ Exercised Warrants	\$ 2,000,000	Par					1				
2, 10	12/29/2009	Union Financial Corporation	Albuquerque	NM	Preferred Stock w/ Exercised Warrants	\$ 2,179,000	Par					1			-	-
2	12/29/2009	Mainline Bancorp, Inc.	Ebensburg	PA	Preferred Stock w/ Exercised Warrants	\$ 4,500,000	Par									
8, 10, 38	12/29/2009	FBHC Holding Company	Boulder	со	Subordinated Debentures w/ Exercised Warrants	\$ 3,035,000	Par	3/9/2011 38	\$ 650,000	\$0	N/A	N/A	N/A		N/A	1
2, 10a	12/29/2009	Western Illinois Bancshares Inc.	Monmouth	IL	Preferred Stock	\$ 4,567,000	Par					1				
2, 10a	12/29/2009	DeSoto County Bank	Horn Lake	MS	Preferred Stock	\$ 1,508,000	Par					1			-	
2, 10a, 30 - 9/29/2010	12/29/2009	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 2,453,000	Par	9/29/2010 4	\$ 2,453,000	\$0	N/A	N/A	N/A	-	N/A	1
2, 10a	12/29/2009	Private Bancorporation, Inc.	Minneapolis	MN	Preferred Stock	\$ 3,262,000	Par									
2, 10a	12/29/2009	CBB Bancorp	Cartersville	GA	Preferred Stock	\$ 1,753,000	Par									
2, 10a, 49	12/29/2009	Illinois State Bancorp, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	9/22/2011 49	\$ 4,000,000	\$ 0	Preferred Stock 2	9/22/2011	Preferred Stock	^{2,7} R	\$	92,000

Total Purchase Amount * \$ 204,943,827,320

 Total Repaid **
 \$ 185,526,907,563

 Losses***
 \$ (2,627,413,026)

Total Warrant Proceeds**** \$ 7,667,679,408

TOTAL TREASURY CAPITAL PURCHASE PROGRAM (CPP) OUTSTANDING INVESTMENT AMOUNT \$ 16,789,506,731

* Total purchase amount includes the capitalization of accrued dividends referred to in Notes 20, 22, 28 and 29.

** Total repaid includes (i) the amount of \$25 billion applied as repayment under the Capital Purchase Program from the total proceeds of \$31.85 billion received pursuant to the sales of Citigroup, Inc. common stock as of December 6, 2010 (see Note 23 and "Capital Purchase Program - Citigroup Common Stock Disposition" on following pages) and (ii) the amount of \$355,724,000 repaid by institutions that have completed exchanges for investments under the Community Development Capital Initiative (see Note 30 and "Community Development Capital Initiative" on following pages).

*** Losses include (i) the investment amount for institutions that have completed bankruptcy proceedings (see Notes 16 and 19) and (ii) the investment amount less the amount of final proceeds for institutions where Treasury has completed a sale (see Notes 26, 32, 33, 34, 38, 39, 42, 47, 59, 64), but excludes investment amounts for institutions that have pending receivership or bankruptcy proceedings (see Notes 14, 25, 51, 52, 53, 54, 55, 56, 57, 61, and 63).

**** Total warrant proceeds includes \$7,566,000, which represents the total amount of warrants that were included in nine institutions' exchange into the CDCI program (see Note 30a).

Notes appear on the following page.

1a/ This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP 1b/ The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total gross disposition proceeds from CPP warrants on 3/3/2010 was \$310,571,615, consisting of \$186,342,969 and \$124,228,646. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.

2/ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.

3/ To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.

3a/ Treasury cancelled the warrants received from this institution due to its designation as a CDFI.

4/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.

5/ Redemption pursuant to a qualified equity offering.

6/ This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.

7/ The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.

8/ Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.

9/ In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.

10/ This institution participated in the expansion of CPP for small banks.

10a/ This institution received an additional investment through the expansion of CPP for small banks.

11/ Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.

12/ On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. Popular, Inc. Popular, Inc. and a \$13 million exchange fee in connection with this transaction. 13/ This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.

14/ As of the date of this report, this institution is in bankruptcy proceedings.

15/ For final disposition of warrants, "R" represents the proceeds to Treasury, before underwriting fees and selling expenses, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution, and "P" represents the proceeds to Treasury, before underwriting fees and selling expenses, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution, and "P" represents the proceeds to Treasury, before underwriting fees and selling expenses, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution, and "P" represents the proceeds to Treasury, before underwriting fees and selling expenses, from a sale by Treasury in a private auction principally involving qualified institutional buyers.

16/ On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were 17/ On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust II, administrative trustee for Superior Bancorp.

18/ On 2/1/2010, following the acquisition of First Market Bank (First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's 19/ On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.

20/ On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.

21/ On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.

22/ On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by Independent of the conditions related to its capital plan, the MCP may be converted to common stock.

23/ Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010. Con completion of the sale). Completion of the sale. Completion of the sale, Completion of the sale, Completion of the sale, Source on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale). Which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page f

24/ On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan. Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

25/ On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

26/ On 9/30/2010, Treasury completed the sale of all preferred stock and warrants issued by South Financial Group, Inc. to Toronto-Dominion Bank (TD) at an aggregate purchase price of \$130,179,218.75 for the preferred stock and \$400,000 for the warrants, pursuant to the terms of the agreement between Treasury and TD entered into on 5/18/2010.

27/ On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.

28/ On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.

29/ On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,11,000 of capital zed previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Pacific Capital has agreed to have Treasury observers attend board of directors meetings.

30/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.

30a/ At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.

31/ On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.

32/ On 9/30/2010, Treasury completed the sale of all preferred stock and warrants issued by TIB Financial Corp. to North American Financial Holdings, Inc. (NAFH) at an aggregate purchase price of \$12,119,637.37 for the preferred stock and \$40,000 for the warrants, pursuant to the terms of the agreement between Treasury and NAFH entered into on 9/24/2010.

33/ On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all preferred stock and warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.

34/ On 12/3/2010, Treasury completed the sale of all preferred stock (including the preferred stock received upon the exercise of warrants) issued by The Bank of Currituck ("Currituck") to Treasury for an aggregate purchase price of \$1,742,850, pursuant to the terms of the agreement between Treasury and Currituck entered into on 11/5/2010. 35/ Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.

36/ On 2/15/2011, Treasury completed the sale of all preferred stock (including the preferred stock received upon the exercise of warrants) issued by Treaty Oak Bancorp ("Treaty Oak") to Treasury for (i) a cash payment of \$500,000, (ii) the right to receive up to \$150,000 in principal payments on a note payable by Carlile Bancshares, Inc. in favor of Treaty Oak, and (iii) a newly issued warrant to purchase 3,098,341 shares of Treaty Oak common stock, pursuant to the terms of the agreement between Treasury and Treaty Oak entered into on 2/15/2011.

37/ On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.

38/ On 3/9/2011, Treasury completed the sale of all subordinated debentures (including the subordinated debentures received upon the exercise of warrants) issued by FBHC Holding Company ("FBHC") to Treasury for an aggregate purchase price of \$650,000, pursuant to the terms of the agreement between Treasury and FBHC entered into on 3/9/2011.

39/ On 5/31/2011, Treasury completed the sale of all preferred stock and warrants issued by First Community Bank Corporation of America (FCBCA) for an aggregate purchase price of (i) \$7.20 million plus (ii) 72% of the remaining cash assets after giving effect to the payment of defined acquisition expenses, debts, liabilities and distributions to other classes of security holders, pursuant to the terms of the agreement between Treasury and FCBCA entered into on 3/11/2011.

40/ As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.

41/ As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. (which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquired initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquired company and the acquired company and the acquired company and the terms of an agreement among Treasury, the acquired company and the acquired company an

42/ On 5/3/2011, Treasury completed the sale of all First Federal Bancshares of Arkansas, Inc. preferred stock and warrants held by Treasury to Bear State Financial Holdings, LLC ("Bear State") for an aggregate purchase price of \$6,000,000.00, pursuant to the terms of the agreement between Treasury and Bear State entered into on 05/03/2011.

43/ On 5/13/2011, Treasury completed the sale of all Wilmington Trust Corporation preferred stock held by Treasury to M&T Bank Corporation ("M&T") for an aggregate purchase price of \$330,000,000.00 plus accrued dividends and exchanged its Wilmington Trust Corporation warrant for an equivalent warrant issued by M&T Bank Corporation, pursuant to the terms of the agreement between Treasury and M&T entered into on 5/13/2011.

44/ On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.

45/ On 6/3/2011, Treasury completed the sale of all Whitney Holding Corporation preferred stock and the related warrant held by Treasury to Hancock Holding Company ("HHC") for an aggregate purchase price equal to (i) the par amount of the preferred stock (\$300,000,000) plus accrued and unpaid dividends thereon and (ii) \$6,900,000 for the warrant, pursuant to the terms of the agreement between Treasury and HHC entered into on 6/3/2011.

46/ On 06/22/2011, Treasury completed the sale of 2,850,000 shares of common stock at \$12.590625 per share (which represents the \$12.75 public offering price less underwriting discounts) for net proceeds of \$35,883,281.25 pursuant to an underwriting agreement executed on 06/17/2011.

47/ On 6/30/2011, Treasury completed the sale of all Cascade Financial Corporation preferred stock held by Treasury and the related warrant to Opus Acquisition, Inc. (*Opus") for an aggregate purchase price of \$16,250,000.00, pursuant to the terms of the agreement between Treasury and Opus entered into on 06/28/2011.

49/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.

50/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.

51 / On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

52/ On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

53/ On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

54/ On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

55/ On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

56/ On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

57/ On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

58/ On 10/21/2011, Treasury completed the exchange of all FNB United ") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United into on 08/12/2011.

59/ On 9/7/2011, Treasury completed the sale of all Green Bankshares, Inc. preferred stock held by Treasury and the related Warrant to North American Financial Holdings, Inc. ("NAFH") for an aggregate purchase price of \$68,700,000.00, pursuant to the terms of the agreement between Treasury and NAFH entered into on 9/6/2011.

60/ As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquired into on 9/16/2011.

61/ On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

62/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.

63/ On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

64/ On 10/21/2011, Treasury completed the sale of all Santa Lucia Bancorp preferred stock and warrants held by Treasury to CCI One Acquisition Corporation ("CCI") for an aggregate purchase price of \$2,800,000.00, pursuant to the terms of the agreement between Treasury and CCI entered into on 10/20/2011.

65/ As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.

66/ As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc., (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

67/ On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Parkvale Financial Corporation ("Parkvale") by Treasury for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.

68/ As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror entered into on 1/1/2012.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090
			Total Proceeds:	\$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions. 6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

		Seller				Pure	chase Details				Disposition D	etails
		Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	D	Amount	Remaining Investment
Footnote	Purchase Date 7/30/2010	Guaranty Capital Corporation	City Belzoni	State MS	Subordinated Debentures	\$ 14,000,000	e Auditional Investment	\$ 14.000.000	Par	Date	Amount	Amount
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000 \$ 11,926,000	\$ - \$ 10,189,000	\$ 14,000,000 \$ 22,115,000	Par Par			
1, 2		Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 10,189,000	\$ 33,800,000	Par			
1, 2	8/13/2010	Premier Bancorp, Inc.	Wilmette	11	Subordinated Debentures	\$ 6,784,000	\$ 22,000,000	\$ 6,784,000	Par			
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock		\$ -	ψ 0,704,000	Par			
2a	9/17/2010		/ tionto	0/1	Preferred Stock	\$ -	\$ 4.379.000	\$ 11,841,000	Par			
1		PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ -	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ -	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$ -	\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ -		Par			
2a	9/24/2010	· ·			Preferred Stock	\$-	\$ 4,836,000	\$ 10,336,000	Par			
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	\$-	\$ 11,735,000	Par			
1, 3	8/27/2010	Carver Bancorp, Inc	New York	NY	Common Stock	\$ 18,980,000	\$-	\$ 18,980,000	Par			
	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$-	\$-	\$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10,300,000	\$ -	\$ 10,300,000	Par			
1		IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000	\$-	\$ 6,000,000	Par			
1, 2		IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par			
	9/17/2010	CFBanc Corporation	Washington	DC	Preferred Stock	\$-	\$-	\$ 5,781,000	Par			
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	IL	Subordinated Debentures	Ŷ	\$-	\$ 5,457,000	Par			
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$-	\$-	\$ 4,520,000	Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures	\$ 7,875,000	\$ -	\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par			
1	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ -	\$ 5,146,000	Par			
		Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	Ŷ	\$ -	\$ 3,372,000	Par			
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	Ψ.	\$ - \$ -	\$ 1,915,000	Par			
	9/24/2010	Lower East Side People's Federal Credit Union	New York Lander	NY WY	Subordinated Debentures	Ŷ	Ŷ	\$ 898,000 \$ 2,500,000	Par			
	9/24/2010 9/24/2010	Atlantic City Federal Credit Union Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures Subordinated Debentures	7	\$- \$-	\$ 2,500,000 \$ 283,000	Par Par			
		Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	Ŷ	s - s -	\$ 283,000 \$ 1.657,000	Par Par			
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	Ŷ	ş - S -	\$ 10,000	Par			
		Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	Ψ	s -	\$ 145,000	Par			
		Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	,	\$- \$-	\$ 143,000 \$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	Ŷ	\$ -	\$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	Ŷ	- ج ج	\$ <u>2,234,000</u> \$ 435,000	Par			
i	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	Ŷ	\$ -	\$ 743,000	Par			
	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	,	\$ -	\$ 1,000,000	Par			
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	\$ -	\$ 75,000	Par			
		Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	ş -	\$ -	\$ 153,000	Par			
		Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$-	\$ -	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,799,000	Par			
		Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	\$ -	\$ -	\$ 273,000	Par			
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	\$ -	\$ -	\$ 2,650,000	Par			
	9/24/2010	Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	\$ -	\$ -	\$ 1,096,000	Par			
	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures	\$-	\$-	\$ 1,600,000	Par			
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	\$-	\$-	\$ 2,828,000	Par			
	9/24/2010	Northeast Community Federal Credit Union	San Francisco	CA	Subordinated Debentures	\$-	\$-	\$ 350,000	Par			1
		Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures	\$-	\$ -	\$ 8,044,000	Par			
1, 2		Security Federal Corporation	Aiken	SC	Preferred Stock	\$ 18,000,000		\$ 22,000,000	Par			
1, 2	0/20/2010	Community Bank of the Bay	Oakland	0/1	Preferred Stock	φ ημηρουσ	\$ 2,313,000	\$ 4,060,000	Par			
1, 2		The First Bancshares, Inc.	Hattiesburg	MS		\$ 5,000,000			Par			
1, 2		BancPlus Corporation	Ridgeland	MS	Preferred Stock	\$ 50,400,000		\$ 80,914,000	Par			+
1		First M&F Corporation	Kosciusko	MS		\$ 30,000,000			Par			-
1		State Capital Corporation	Greenwood	MS		\$ 15,750,000		\$ 15,750,000	Par			
1		Lafayette Bancorp, Inc.	Oxford	MS		\$ 4,551,000		\$ 4,551,000	Par			
1		PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000	1	\$ 9,734,000	Par			
1		Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	\$ 54,600,000		\$ 54,600,000	Par			
	9/29/2010	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000		\$ 6,245,000	Par			
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$ -	\$ 17,910,000	Par			

		Seller				Pu	Irchase Details		1		Disposition D	etails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investmen Amount
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$-	\$-	\$ 7,922,000	Par			
	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$-	\$ -	\$ 3,297,000	Par			
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$-	\$-	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$-	\$-	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$-	\$-	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$-	\$ -	\$ 2,646,000	Par			
	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$-	\$-	\$ 6,300,000	Par			
	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$-	\$-	\$ 57,000	Par			
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$-	\$-	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$-	\$-	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$-	\$-	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	ТХ	Subordinated Debentures	\$-	\$ -	\$ 3,260,000	Par			
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$-	\$-	\$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$-	\$-	\$ 1,000,000	Par			
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$-	\$-	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$-	\$-	\$ 1,100,000	Par			
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$-	\$-	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$-	\$-	\$ 30,000	Par			
	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$-	\$-	\$ 350,000	Par			
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$-	\$ -	\$ 100,000	Par			
	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$-	\$-	\$ 9,278,000	Par			
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$-	\$-	\$ 100,000	Par			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$-	\$ -	\$ 1,229,000	Par			
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$-	\$-	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$-	\$-	\$ 698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300.000	Par			

Total Purchase Amount \$ 570,073,000

\$0

Total Capital Repayment Amount

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 570,073,000

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

2/ Treasury made an additional investment in this institution at the time it entered the CDCI program.

2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initial	Investment				Exchange/Transfer/O	ther Details		Treasury Inve	estment A	After Exchange/1	ransfer/Other		F	ayment or Disposition ¹		
	City, State	Date	Fransaction Type	Seller	Description	Amount	Pricing		Туре	Amount	Pricing Mechanism	Obligor		Description	Amount/Equity %	Date	Туре	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
	ong, otato	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,00		12/30/2009	E shares (see see setting)	\$ 5,000,000,000				Convertible	\$ 5.937.500.000	Duto	1100	Anouna Procodo	Decomption	Vanoana Equity 70
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,00	0 Par	22 12/30/2009	Partial conversion of preferred stock for common stock	^d \$ 3,000,000,000	N/A		21, 22 Pi	Preferred Stock	÷ 3,337,300,000					
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,00	0 Par	22, 26 12/30/2010	Partial conversion of preferred stock for common stock	d \$ 5,500,000,000	N/A 26	GMAC (Ally)	3, 26, 32	Common Stock	73.8%					
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/	\$ 2,540,000,00	0 Par	3/1/2011	Exchange for amended and restated Trust Preferred	\$ 2,670,000,000	N/A 27	GMAC (Ally)		rust Preferred	\$ 2,670,000,000	3/2/2011	1 Disposition ²⁸	\$ 2,667,000,000	N/A	\$ 0
		12/29/2008	Purchase	General Motors Corporation	Exercised Warrants Debt Obligation	\$ 884,024,13		2 5/29/2009	Securities Exchange for equity interest in		N/A 3		S	Securities				. ,,		•
		12/31/2008	Purchase	General Motors	Debt Obligation w/ Additional	\$ 13,400,000,00	0 Par	7/10/2009	Exchange for preferred and	\$ 13,400,000,000	N/A 7									
		4/22/2009	Purchase	Corporation General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,00	0 Par	4 7/10/2009	common stock in New GM Exchange for preferred and common stock in New GM	\$ 2,000,000,000	7	General Motors Company	10, 11, 24 Pi	Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$ 2,139,406,778	N/A	\$ 0
				General Motors	Debt Obligation w/ Additional				Exchange for preferred and		7	General Motors	10			11/18/2010	Partial Disposition 25	\$ 11,743,303,903	Common Stock	36.9%
		5/20/2009	Purchase	Corporation	Note	\$ 4,000,000,00	0 Par	5 7/10/2009	common stock in New GM	\$ 4,000,000,000	N/A		11, 25 Ci	Common Stock	60.8%	11/26/2010	Partial Disposition 25	\$ 1,761,495,577	Common Stock	32.04%
																7/10/2009	Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,40
General Motors	Detroit, MI															12/18/2009	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,40
Wotors		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,19	8 Par	6 7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	11, 12 D	bebt Obligation	\$ 7,072,488,605	1/21/2010	Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,98
																3/31/2010	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,98
																4/20/2010	Repayment	\$ 4,676,779,986	N/A	\$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,00	0 Par	8 7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9									
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9									
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation Company	²⁹ D	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$ 50,000,000	Debt Obligation	\$ 935,805,08
												Company				4/5/2011	Partial Repayment	\$ 45,000,000	Debt Obligation	\$ 890,805,08
																5/3/2011	Partial Repayment	\$ 15,887,795	Debt Obligation	\$ 874,917,29
																12/16/2011	Partial Repayment	\$ 144,444	Debt Obligation	\$ 874,772,84
																12/23/2011	Partial Repayment	\$ 18,890,294	Debt Obligation	\$ 855,882,55
																1/11/2012	Partial Repayment	\$ 6,713,489	Debt Obligation	\$ 849,169,06
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$ 1,500,000,00	0 Par	13								3/17/2009	Partial Repayment		Debt Obligation w/ Additional Note	\$ 1,496,500,94
																4/17/2009	Partial Repayment		Debt Obligation w/ Additional Note	\$ 1,464,690,82
Chrysler	Farmington															5/18/2009	Partial Repayment		Debt Obligation w/ Additional Note	\$ 1,413,554,73
FinCo	Hills, MI															6/17/2009	Partial Repayment	1	Debt Obligation w/ Additional Note	\$ 1,369,197,02
																7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0
																7/14/2009	Repayment*	\$ 15,000,000	N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,00	0 Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A ¹⁹	Chrysler Holding	20 Di ad	Debt obligation w/	\$ 3,500,000,000	5/14/2010	remination and settlement	\$ 1,900,000,000	N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$		14									payment 20			
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,64	2 Par	15								7/10/2009	Repayment	\$ 280,130,642	N/A	\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,58	0	16 4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)) N/A ²³	Old Carco Liquidation Trust		Right to recover	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	Right to recover	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$		17	collateral security to liquidation trust	1			p,			9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover	N/A
Chrysler	Auburn Hills, MI															12/29/2010	Proceeds from sale of collateral		Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note,	\$ 6,642,000,00	0 N/A	18 6/10/2009	Issuance of equity in New Chrysler	s -	N/A	Chrysler Group		Debt obligation w/	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000		
					F avita						1					5/24/2011	Termination of undrawn facility 31	\$ 2,065,540,000	N/A	\$ 0
																5/24/2011	Repayment* - Additional Note	\$ 288,000,000	190	φ U
																5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000		
												Chrysler Group	30 Ci	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-

Total Payments \$ 34,884,977,248

Additional Proceeds * 403,000,000

Total Initial Investment Amount \$ 81,344,932,551

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally")

Old GM refers to General Motors Corporation, which is now known as Motors Liquidation Company. *New GM* refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC"

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.

2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.

3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/29/2009. (See transactions marked by orange line in the table above and footnote 22.)

4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.

5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.

This transaction was a further anomaly to the OWI have the own of the own of

7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)

8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the 'GM DIP Loan'), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.

9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation under the terms of old GM.

10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)

11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, as a wholly owned subsidiary of General Motors Company.

12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.

13. The ban was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1,5 billion on 4/9/2009.

14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.

15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.

16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.

17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.

18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler fully executed on 6/10/2009 from Threasury agreement, Treasury agreement, Treasury agreement, Treasury agreement, Treasury agreement with New Chrysler fully executed on 6/10/2009 from Threasury agreement, Treasury agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler Holding to 9.85% of the common equity in new Chrysler.

19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.

20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.

21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.

22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.

23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.

24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.

25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.

26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.

27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received and unpaid dividends and a distribution fee of \$28,170,000. 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities from the date of the amendment and restatement into an underwritten offering of all of its Ally trust preferred securities from the date of the amendment and restatement into a distribution fee of \$28,170,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement into additional that the trust preferred securities from the date of the amendment and restatement. The assury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement into additional that the trust preferred securities from the date of the amendment and restatement into additional that the trust preferred securities from the date of the amendment and restatement into additional that the trust preferred securities from the date of the amendment and restatement into additional that the trust preferred securities from the date of the amendment and restatement into additional that the trust preferred securities from the date of the amendment and restatement into additional that the trust preferred securities from the date of the amendment and restatement into additional that the trust preferred securities for the date of the amendment and restatement into additional that the trust preferred securities for the date of the amendment and the securities for the date of the amendment and the securities for the date of the amendment and the securities for the date of

29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional proceeds and pending litigation.

30. In June 2009, Treasury provided a \$6.8 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler fors \$1.268 billion, reducing Treasury's ownership to 5.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an arcement with the UAW refirement trust certaining to the trust's shares in Chrysler.

31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility

32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller								Adjustment De	tails			Payment or Disposition ⁴	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustme Date	ent	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
													11/20/2009		Debt Obligation w/ Additional Note	\$ 140,000,00
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009	3	\$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,00
	1.0.2000		Thin ing con	52	T dicitase	Additional Note	\$ 0,000,000,000						3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,00
										6	5	\$ 290,000,000	4/5/2010	Payment ⁶	None	\$ 56,541,89
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	3	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,73
		-				Additional Note				7		\$ 123,076,735	4/7/2010	Payment'	None	\$ 44,533,05
	INITIAL TOTA	AL \$ 5,000,000,000	<u>D</u>		ADJUSTED TOTAL	\$	413,076,735	Total Repaym	ents	\$	413,076,735		Tota	al Proceeds fro	om Additional Notes	\$ 101,074,94

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier 2/ The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier 2/ The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. Chrysler Group LLC assumed CM Supplier 3/ Treasury issued note: to the institution of the permanent reduction or 3/2009, but was made effective as of 4/3/2009. Chrysler Group LLC assumed CM Supplier 2/ The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed CM Supplier 2/ The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed CM Supplier Receivables SPV LLC on 3/ Treasury issued note: to the incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed CM Supplier Receivables SPV LLC on 3/ Treasury issue and note: to the incrementally funded. The credit agreement was fully executed on 1/2/2009. But was made effective as of 4/7/2009. Chrysler Group LLC assumed CM Supplier 2/ The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed CM Supplier 2/ The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed CM Supplier 2/ The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed CM Supplier 2/ T

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment

5/ All outstanding principal drawn under the credit agreement was repaid.

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

TARGETED INVESTMENT PROGRAM

		Seller							Capital Rep	ayment Details		ent Remaining After Capital epayment		Final Disposition	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amoun	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition ³ Description	Final Disposition Proceeds
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Trust Preferred Securities w/ Warrants	\$ 20,000,000,00	0 Par	12/23/2009	² \$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,00	0 Par	12/9/2009	² \$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,255,639,099
						TOTAL	\$ 40,000,000,00	0 TOTAL CAP		\$ 40,000,000,000			Total Warrant	Proceeds	\$ 1,446,025,527

\$ 40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000

TOTAL TREASURY TIP INVESTMENT AMOUNT \$ 0

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities. 2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, before underwriting fees and selling expenses, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

Total Warrant Proceeds

\$ 1,446,025,527

				Init	tial Investment			P	remium			Exchange/Transfer/Other	r Details				Payment o	r Disposition		
		Seller																	Remaining Premium	Remaining
Footnote	Date	Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Description	Premium
												Exchange preferred stock	for Trust Preferred			Partia	al cancellation for early		Trust Preferred	
										2	6/9/2009	trust preferred securities	Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009 termi	nation of guarantee	\$ (1,800,000,000	Securities w/ Warrants	\$2,234,000,000
1	1/16/2009	Citigroup Inc.	New Yorl	K NY	Guarantee	Master Agreement	\$ 5,000,000,00	0 Preferred Stock w/Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010 Dispo	osition	\$ 2,246,000,000	Warrants	\$ 0
												securities	Occurries w/ Warrants			1/25/2011 Warr	ant Auction	\$ 67,197,045	None	\$ 0
3	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000))												
						TOTAL	\$ 0			-					-	Tota	Proceeds	\$ 2,313,197,045		

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Ctigroup inc. ("Ctigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Ctigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar" for Trust Preferred

Securities. 3 Conditions set out in the Termination Agreement, the DDC Trust Preferred Securities, and the Facetral Deposit Insurance Comporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC Termination of the AGP Trust Preferred Securities, and the Facetral Deposit Insurance Comporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC Termination of the AGP Trust Preferred Securities, and the Facetral Deposit Insurance Comporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC Termination of the AGP Trust Preferred Securities, and the Comporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC Termination of the AGP Trust Preferred Securities, and the comporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC Termination of the AGP Trust Preferred Securities, and the comporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC Termination of the AGP Trust Preferred Securities, and the comporation (FDIC) and Treasury agreed that, subject to the conditions agreement, the FDIC Termination of the AGP Trust Preferred Securities, and the comporation (FDIC) and Treasury agreed that, subject to the conditions agreement agreee

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities for \$2,246,0000 in aggregate liquidation control of the exchange to the outstanding accrued and unpaid dividends. 5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Selle	r				Purchas	se Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E)	1 \$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY		Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table below	w for exchange/transfe	er details in connection with the rec	apitalization conducted o	on 1/14/2011.
												Final Disposition		
						TOTAL	\$	69,835,000,000	_	Date	Investment	Transaction Type	Proceeds	Pricing Mechanism
									-		Warrants (Series E)			
											Warrants (Series F)			

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series D Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

AIG POST-RECAPITALIZATION

		Recapitalization	1		Treasury Holdings Post-Recapit	alization			Final Disposition		
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	\$-	N/A	\$ - 1
							2/14/2011	Payment	\$ 185,726,192	Par	
							3/8/2011	Payment	\$ 5,511,067,614	Par	
							3/15/2011	Payment	\$ 55,833,333	Par	
					AIA Preferred Units	\$ 16,916,603,568 ⁷	8/17/2011	Payment	\$ 97,008,351	Par	\$ 7,886,056,010 ⁸
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			8/18/2011	Payment	\$ 2,153,520,000	Par	
							9/2/2011	Payment	\$ 55,885,302	Par	
							11/1/2011	Payment	\$ 971,506,765	Par	
					ALICO Junior Preferred Interests	\$ 3,375,328,432 7	2/14/2011	Payment	\$ 2,009,932,072	Par	\$ 0.8
						ψ 3,373,320,432	3/8/2011	Payment	\$ 1,383,888,037	Par	Ψ Ū
			Exchange			167,623,733					1,455,037,962
5	1/14/2011	Preferred Stock (Series E)	Exchange	N/A	Common Stock	924,546,133	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1, 1 00,007,902
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096					77%

Total \$ 18,224,367,667

Total

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received

562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for an aggregate amount equal to \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

CONSUMER AND BUSINESS LENDING INITIATIVE INVESTMENT PROGRAM

		Selle	ər		Transaction				Adjusted I	nvestment
Footnote	Date	Name of Institution	City	State	Туре	Investment Description	Investment Amount	Pricing Mechanism	Date	Amount
										2
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A	7/19/2010	\$ 4,300,000,000
						TOTAL	\$ 4,300,000,000			

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded. 2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

SMALL BUSINESS AND COMMUNITY LENDING INITIATIVE SBA 7a Securities Purchase Program

	Purchase Details ¹					Settlement De	tails				Fir	al Disposition		
Date	Investment Description	Purchase Face Amount ³	Pricing Mechanism	TBA or PMF ³	Settlement Date	Investment Amount 2, 3	TBA or PMF ³	Senior Security Proceeds ⁴	Trade Date	PMF ⁶	Purchase Face Amount ³	Current Face Amount ^{6, 8}	Life-to-date Principal Received ^{1, 8}	Disposition Amount ^{5, 6}
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4.070.000	107.75	-	3/24/2010	\$ 4.377.249		\$ 2,184	6/21/2011	-	\$ 4.070.000	\$ 3,151,186	\$ 902.633	
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4.130	10/19/2011	-	\$ 7.617.617	\$ 5.891.602	+	
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8.030.000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4.348	6/21/2011	-	\$ 8.030.000	\$ 5,964,013	\$ 2.022.652	
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26.041.643	-	\$ 12.983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367		
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6.542.218	\$ 2.357.796	\$ 7.045.774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 652,822	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011		\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 618,100	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,268,259	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 954,658	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 256,301	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,417,485	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168		
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 867,752	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 357,412	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893

Total Senior Security Proceeds \$ 183,555

Disposition Proceeds \$ 334,924,711 *

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376.223.664 *

* Subject to adjustment

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted

TOTAL INVESTMENT AMOUNT \$ 368,145,452 *

after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor.

Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

Image			Seller							Adjusted Investment 3		Final Investment Amount 7		Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
Image Main Main <t< th=""><th></th><th> </th><th colspan="2"></th><th colspan="2">Transaction</th><th colspan="2">Pricing</th><th colspan="2"></th><th colspan="2"></th><th colspan="2"></th><th colspan="2"></th><th colspan="2"></th><th></th></t<>					Transaction		Pricing													
Image Image <t< th=""><th>Footnote</th><th>Date</th><th>Name of Institution</th><th>City</th><th>State</th><th></th><th>Investment Description</th><th>Investment Amount</th><th></th><th>Date</th><th>Amount</th><th>Date</th><th>Amount</th><th></th><th></th><th>Amount</th><th>Description</th><th>Date</th><th>Description</th><th>Proceeds</th></t<>	Footnote	Date	Name of Institution	City	State		Investment Description	Investment Amount		Date	Amount	Date	Amount			Amount	Description	Date	Description	Proceeds
Normal State <	1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	4	\$ 156,250,000	1/15/2010 \$	156,250,000	\$ 0	Membership Interest 5	1/29/2010	Distribution 5 \$	20,091,872
2 80000 600000 6 900000 1 9000000 1 900																	Debt Obligation w/	2/24/2010		48,922
Image: Normal sector	2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	4	\$ 200,000,000	1/11/2010 \$	34,000,000	\$ 166,000,000				
1 92020 vsuu Jaya Sudiki Mur Pel L P. Himage C Preval 1 1 1 2 92020 V 1 1 92020 V 1 92020 1 92020 1 92020 1 92020 1 920200 1 920200 1 <														1/12/2010 \$	166,000,000	\$ 0	Contingent Proceeds		Distribution 5 \$	502,302
2 193229 hence sugary pointing hence Puid L.F. Villege 6 A - Add - A 1 1-1-2-2-1 Add - A 1-1-2-2-2 Add - A 1-1-2-2-2 Add - A 1-1-2-2-2 Add - A Add - A 1-1-2-2-2 Add - A Add - A 1-1-2-2-2 Add - A Add - A <t< td=""><td></td><td>├────</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>2/24/2010</td><td>Final Distribution 5 \$</td><td>1,223</td></t<>		├ ────																2/24/2010	Final Distribution 5 \$	1,223
		9/30/2009	Invesco Legacy Securities Master Fund, L.P.			Purchase M	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 856,000,000				Data Ohlingting of			
	2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011 8	\$ 1,161,920,000	2/18/2010 \$	4,888,718	\$ 1,157,031,282	Contingent Proceeds			
1 100000 1 0.00024 1 0.000247 0														4/15/2010 \$	7,066,434	\$ 1,149,964,848	Contingent Proceeds			
														9/15/2010 \$	60,022,674	\$ 1,089,942,174	Contingent Proceeds			
														11/15/2010 \$	132,928,628	\$ 957,013,546				
														12/14/2010 \$	31,689,230	\$ 925,324,316	Debt Obligation w/ Contingent Proceeds			
														1/14/2010 \$	27,355,590					
														2/14/2011 \$	92,300,138	\$ 805,668,588	Debt Obligation w/ Contingent Proceeds			
k k														3/14/2011 \$	128,027,536		Debt Obligation w/			
																	Debt Obligation w/			
k k																	Debt Obligation w/			
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Image: series of the																	Debt Obligation w/			
Image Image <th< td=""><td></td><td> </td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>Debt Obligation w/</td><td></td><td></td><td>-</td></th<>																	Debt Obligation w/			-
1 101/200 Weilingon Management Lagary Securities PPF Matter Fund, LP Weiningon Management Lagary Securities PPF Matter Fund, LP Weiningon Management Lagary Securities Matter Fund, LP Weining																	Debt Obligation w/			
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase N	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	1/17/2012 \$	0,577,144	\$ 294,078,924	Contingent Proceeds			
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase [Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000							
2 Number Degr Number Degr Part as an expension of contragent Proceeds 3 2.22.222 Part as an expension of contragent Proceeds 5 2.22.222 Part as an expension of contragent Proceeds 5 2.22.222 Part as an expension of contragent Proceeds 5 2.22.222 Part as an expension of contragent Proceeds 5 2.22.222 Part as an expension of contragent Proceeds 5 2.22.222 Part as an expension of contragent Proceeds 5 2.22.222 Part as an expension of contragent Proceeds 5 2.22.222 Part as an expension of contragent Proceeds 5 2.22.222 Part as an expension of contragent Proceeds 5 2.22.222 Part as an expension of contragent Proceeds 5 2.22.222 Part as an expension of contragent Proceeds 5 2.22.222 Part as an expension of contragent Proceeds 5 1.11.11.11 Part as an expension of contragent Proceeds 5 2.22.222 Part as an expension of contragent Proceeds 5 1.11.11.11 Part as an expension of contragent Proceeds 5 2.22.222 Part as an expension of contragent Proceeds 5 2.22.222 Part as an expension of contragent Proceeds 5 2.22.22.222 Part as an expension of contrag	1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase M	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500							
Image: Sector	2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase [Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	5/16/2011 \$	30 244 575	\$ 2 270 602 425				-
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$																	Debt Obligation w/			
2 10/200 Backnock PPIF, L.P. Wilming be Purchase beto bilgation w/ contingent Proceeds \$ 2,222,222,22 Par 322000 \$ \$ 1,233,300 [1 0,2000] [1 0,30200] A GECC PPIF Master Fund, L.P. Wilming be Purchase beto bilgation w/ contingent Proceeds \$ 2,222,222,222 Par 322000 \$ \$ 1,243,75,000 [1 0,30200] [1 0,30200] A GECC PPIF Master Fund, L.P. Wilming be Purchase beto bilgation w/ contingent Proceeds \$ 2,222,222,222 Par 322000 \$ \$ 1,244,375,000 [1 0,30200] [1 0,30200] A GECC PPIF Master Fund, L.P. Wilming be Purchase beto bilgation w/ contingent Proceeds \$ 2,222,222,222 Par 322000 \$ \$ 1,244,457,500 [1 0,30200] [1 0,30200] [1 0,30200] A GECC PPIF Master Fund, L.P. Wilming be Purchase beto bilgation w/ contingent Proceeds \$ 2,222,222,222 Par 322000 \$ \$ 1,244,455,500 [1 0,30200] S 1,241,456,510 [1 0,30200] S 1,227,624,886 Beto bilgation w/ contingent Proceeds S 2,222,222,222 Par 322000 \$ \$ 1,244,455,500 [1 0,30200] S 1,339,5000 Par [1 0,30200] S 1,329,5000 Par [1 0,30200] S 1,244,455,500	1	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase N	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	0/14/2011 Q	00,007	φ 2,210,014,009	Contarigent Floceeus	1		
21/30/2009AG GECC PPIF Master Fund, L.P.WilmingtonDePurchaseDebt Obligation w/ Contingent Proceeds\$ 2,222,222,222Par $3/2/2010$ 6\$ 2,486,550,0001SContingent ProceedsSContingent ProceedsContingent ProceedsSContingent ProceedsSContingent ProceedsSContingent ProceedsSContingent ProceedsSContingent ProceedsSContingent ProceedsContingent Proceeds<	2	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase [Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000					1		
1 1/1/2/20 RLJ Western Asset Public/Private Master Fund, L.P. Wilmingon Del Purchase Membership Interest \$ 1,111,111,111 Par 3/22/2010 6 \$ 1,244,437,500 7/16/2010 \$ 620,578,288 Image: Space	1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase M	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,271,337,500	7/16/2010	\$ 1,243,275,000							
2 11/4/2009 RLJ Western Asset Public/Private Master Fund, L.P. Wilmington Debt Obligation w/ Contingent Proceeds \$ 2,222,222,222 Par 3/2/2/016 \$ $$ 2,488,875,000$ 7/16/2010 \$ 1,241,156,56 $$_{1,241,156,56}$ $$_{1,127,224,988}$ Debt Obligation w/	2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase [Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000							
2 114200 Rd wester value made rule, L.r. Viningen Del Purchage Deut Outgation W contingent Proceeds 3 222,222 Par 322200 6 9 2,400,070,00 7/162010 5/132011	1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 620,578,258							
1 1/12/5/209 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilnington De Purchase Membership Interest \$ 1,111,111,11 Par 3/2/2/01 6 \$ 1,244,437,500 7/16/2/01 \$ 1,474,550,000 Image: Contrast Contrect Contrect Contrast Contrect Contrast Contrast Contre	2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase [Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	5/13/2011	13 521 520	\$ 1 227 624 000		1		
1 12/18/2009 Oaktree PPIP Fund, L.P. Wilmington DE Purchase Membership Interest \$ 1,111,111.11 Par 3/22/2010 6 \$ 1,244,437,500 7/16/2010 \$ 1,160,784,100 Description Description <thdescripition< th=""> <thdescripit< td=""><td>1</td><td>11/25/2009</td><td>Marathon Legacy Securities Public-Private Investment Partnership, L.P.</td><td>Wilmington</td><td>DE</td><td>Purchase N</td><td>Membership Interest</td><td>\$ 1,111,111,111</td><td>Par</td><td>3/22/2010 6</td><td>\$ 1,244,437,500</td><td>7/16/2010</td><td>\$ 474,550,000</td><td>5/13/2011 D</td><td>13,331,330</td><td>y 1,227,024,900</td><td>Commigent Floceeus</td><td>1</td><td></td><td></td></thdescripit<></thdescripition<>	1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase N	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 474,550,000	5/13/2011 D	13,331,330	y 1,227,024,900	Commigent Floceeus	1		
Debt Obligation w/	2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase [Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 949,100,000					1		
	1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase M	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100					1		
///3/2/1/ 3 //3/00//00 3 2,242/306,200 Commigent Proceeds	2	12/18/2009	Oaktree PPIP Fund, L.P.		DE	Purchase [Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	7/15/2011	79 000 000	\$ 2,242,560,200				
INITIAL INVESTMENT AMOUNT <u>\$ 30,000,000</u> FINAL INVESTMENT AMOUNT <u>\$ 21,856,403,574</u> TOTAL CAPITAL REPAYMENT AMOUNT <u>\$ 1,346,955,267</u> TOTAL PROCEEDS			1	1	<u> </u>			C 00 000 000 000		•			0 04 0F0 100 F= -	1/10/2011 Q						20,644,319

Footnotes appear on following page.

1/ The equity amount may be incrementally funded. Investment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The Ioan may be incrementally funded. Investment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations. 3/ Adjusted to show Treasury's maximum obligations to represent a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

4/ On 1/4/20/0, Treasury and the fund manager enteed into a Winding-Op and Equipation Agreement. 5/ Profit after capital respinsive capital respinsive for read subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in respect of their membership interests. 6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation and \$267 million of maximum debt obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital reallocations from private investors in the TCW fund to the Viellington fund and the AG GECC fund, respectively. The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIP investment amount. 7/ Anount adjusted to show Treasury final capital c