**U.S. Treasury Department**
**Office of Financial Stability**

**Troubled Asset Relief Program**

**Transactions Report - Investment Programs**

**For Period Ending December 29, 2011**

**CAPITAL PURCHASE PROGRAM**

| | | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Footnote | Purchase Date | Name of Institution | City | State | Investment Description | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) 6 | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description 15 | | Final Disposition Proceeds |
| 1b | 10/28/2008 | Bank of America Corporation | Charlotte | NC | Preferred Stock w/ Warrants | $ 15,000,000,000 | Par | 12/9/2009 4 | $ 15,000,000,000 | $ 0 | Warrants | 3/3/2010 | Warrants 1b | A | $ 186,342,969 |
| | 10/28/2008 | The Bank of New York Mellon Corporation | New York | NY | Preferred Stock w/ Warrants | $ 3,000,000,000 | Par | 6/17/2009 4 | $ 3,000,000,000 | $ 0 | Warrants | 8/5/2009 | Warrants | R | $ 136,000,000 |
| 11, 23 - 5/26/2010 | 10/28/2008 | Citigroup Inc. | New York | NY | Common Stock w/ Warrants | $ 25,000,000,000 | Par | ** 23 | $ 25,000,000,000 | $ 0 | Warrants | 1/25/2011 | Warrants | A | $ 54,621,849 |
| | 10/28/2008 | The Goldman Sachs Group, Inc. | New York | NY | Preferred Stock w/ Warrants | $ 10,000,000,000 | Par | 6/17/2009 4 | $ 10,000,000,000 | $ 0 | Warrants | 7/22/2009 | Warrants | R | $ 1,100,000,000 |
| | 10/28/2008 | JPMorgan Chase & Co. | New York | NY | Preferred Stock w/ Warrants | $ 25,000,000,000 | Par | 6/17/2009 4 | $ 25,000,000,000 | $ 0 | Warrants | 12/10/2009 | Warrants | A | $ 950,318,243 |
| | 10/28/2008 | Morgan Stanley | New York | NY | Preferred Stock w/ Warrants | $ 10,000,000,000 | Par | 6/17/2009 4 | $ 10,000,000,000 | $ 0 | Warrants | 8/12/2009 | Warrants | R | $ 950,000,000 |
| | 10/28/2008 | State Street Corporation | Boston | MA | Preferred Stock w/ Warrants | $ 2,000,000,000 | Par | 6/17/2009 5 | $ 2,000,000,000 | $ 0 | Warrants | 7/8/2009 | Warrants 9 | R | $ 60,000,000 |
| | 10/28/2008 | Wells Fargo & Company | San Francisco | CA | Preferred Stock w/ Warrants | $ 25,000,000,000 | Par | 12/23/2009 4 | $ 25,000,000,000 | $ 0 | Warrants | 5/20/2010 | Warrants | A | $ 849,014,998 |
| 49 | 11/14/2008 | Bank of Commerce Holdings | Redding | CA | Preferred Stock w/ Warrants | $ 17,000,000 | Par | 9/27/2011 49 | $ 17,000,000 | $ 0 | Warrants | 10/26/2011 | Warrants | R | $ 125,000 |
| | 11/14/2008 | 1st FS Corporation | Hendersonville | NC | Preferred Stock w/ Warrants | $ 16,369,000 | Par | | | | | | | | |
| 14 | 11/14/2008 | UCBH Holdings, Inc. | San Francisco | CA | Preferred Stock w/ Warrants | $ 298,737,000 | Par | | | | | | | | |
| | 11/14/2008 | Northern Trust Corporation | Chicago | IL | Preferred Stock w/ Warrants | $ 1,576,000,000 | Par | 6/17/2009 4 | $ 1,576,000,000 | $ 0 | Warrants | 8/26/2009 | Warrants | R | $ 87,000,000 |
| | 11/14/2008 | SunTrust Banks, Inc. | Atlanta | GA | Preferred Stock w/ Warrants | $ 3,500,000,000 | Par | 3/30/2011 4 | $ 3,500,000,000 | $ 0 | Warrants | 9/22/2011 | Warrants | A | $ 14,269,536 |
| 3a - 11/24/2009 | 11/14/2008 | Broadway Financial Corporation | Los Angeles | CA | Preferred Stock | $ 9,000,000 | Par | | | | | | | | |
| | 11/14/2008 | Washington Federal, Inc. | Seattle | WA | Preferred Stock w/ Warrants | $ 200,000,000 | Par | 5/27/2009 4 | $ 200,000,000 | $ 0 | Warrants | 3/9/2010 | Warrants | A | $ 15,623,222 |
| | 11/14/2008 | BB&T Corp. | Winston-Salem | NC | Preferred Stock w/ Warrants | $ 3,133,640,000 | Par | 6/17/2009 4 | $ 3,133,640,000 | $ 0 | Warrants | 7/22/2009 | Warrants | R | $ 67,010,402 |
| | 11/14/2008 | M&T Bank Corporation (Provident Bancshares Corp.) | Baltimore | MD | Preferred Stock w/ Warrants | $ 151,500,000 | Par | | | | | | | | |
| | 11/14/2008 | Umpqua Holdings Corp. | Portland | OR | Preferred Stock w/ Warrants | $ 214,181,000 | Par | 2/17/2010 5 | $ 214,181,000 | $ 0 | Warrants | 3/31/2010 | Warrants 9 | R | $ 4,500,000 |
| | 11/14/2008 | Comerica Inc. | Dallas | TX | Preferred Stock w/ Warrants | $ 2,250,000,000 | Par | 3/17/2010 4 | $ 2,250,000,000 | $ 0 | Warrants | 5/6/2010 | Warrants | A | $ 183,673,472 |
| | 11/14/2008 | Regions Financial Corporation | Birmingham | AL | Preferred Stock w/ Warrants | $ 3,500,000,000 | Par | | | | | | | | |
| | 11/14/2008 | Capital One Financial Corporation | McLean | VA | Preferred Stock w/ Warrants | $ 3,555,199,000 | Par | 6/17/2009 4 | $ 3,555,199,000 | $ 0 | Warrants | 12/3/2009 | Warrants | A | $ 148,731,030 |
| | 11/14/2008 | First Horizon National Corporation | Memphis | TN | Preferred Stock w/ Warrants | $ 866,540,000 | Par | 12/22/2010 4 | $ 866,540,000 | $ 0 | Warrants | 3/9/2011 | Warrants | R | $ 79,700,000 |
| | 11/14/2008 | Huntington Bancshares | Columbus | OH | Preferred Stock w/ Warrants | $ 1,398,071,000 | Par | 12/22/2010 4 | $ 1,398,071,000 | $ 0 | Warrants | 1/19/2011 | Warrants | R | $ 49,100,000 |
| | 11/14/2008 | KeyCorp | Cleveland | OH | Preferred Stock w/ Warrants | $ 2,500,000,000 | Par | 3/30/2011 4 | $ 2,500,000,000 | $ 0 | Warrants | 4/20/2011 | Warrants | R | $ 70,000,000 |
| | 11/14/2008 | Valley National Bancorp | Wayne | NJ | Preferred Stock w/ Warrants | $ 300,000,000 | Par | 6/3/2009 4 | $ 75,000,000 | $ 225,000,000 | Preferred Stock w/ Warrants | 5/18/2010 | Warrants | A | $ 5,571,592 |
| | | | | | | | | 9/23/2009 4 | $ 125,000,000 | $ 100,000,000 | Preferred Stock w/ Warrants | | | | |
| | | | | | | | | 12/23/2009 4 | $ 100,000,000 | $ 0 | Warrants | | | | |
| | 11/14/2008 | Zions Bancorporation | Salt Lake City | UT | Preferred Stock w/ Warrants | $ 1,400,000,000 | Par | | | | | | | | |
| 44 - 5/16/2011 | 11/14/2008 | Marshall & Ilsley Corporation | Milwaukee | WI | Preferred Stock w/ Warrants | $ 1,715,000,000 | Par | 7/5/2011 44 | $ 1,715,000,000 | $ 0 | Warrants | 7/5/2011 | Warrants 44 | R | $ 3,250,000 |
| | 11/14/2008 | U.S. Bancorp | Minneapolis | MN | Preferred Stock w/ Warrants | $ 6,599,000,000 | Par | 6/17/2009 4 | $ 6,599,000,000 | $ 0 | Warrants | 7/15/2009 | Warrants | R | $ 139,000,000 |
| | 11/14/2008 | TCF Financial Corporation | Wayzata | MN | Preferred Stock w/ Warrants | $ 361,172,000 | Par | 4/22/2009 4 | $ 361,172,000 | $ 0 | Warrants | 12/15/2009 | Warrants | A | $ 9,599,964 |
| | 11/21/2008 | First Niagara Financial Group | Lockport | NY | Preferred Stock w/ Warrants | $ 184,011,000 | Par | 5/27/2009 5 | $ 184,011,000 | $ 0 | Warrants | 6/24/2009 | Warrants 9 | R | $ 2,700,000 |
| | 11/21/2008 | HF Financial Corp. | Sioux Falls | SD | Preferred Stock w/ Warrants | $ 25,000,000 | Par | 6/3/2009 4 | $ 25,000,000 | $ 0 | Warrants | 6/30/2009 | Warrants | R | $ 650,000 |
| | 11/21/2008 | Centerstate Banks of Florida Inc. | Davenport | FL | Preferred Stock w/ Warrants | $ 27,875,000 | Par | 9/30/2009 5 | $ 27,875,000 | $ 0 | Warrants | 10/28/2009 | Warrants 9 | R | $ 212,000 |
| | 11/21/2008 | City National Corporation | Beverly Hills | CA | Preferred Stock w/ Warrants | $ 400,000,000 | Par | 12/30/2009 4 | $ 200,000,000 | $ 200,000,000 | Preferred Stock w/ Warrants | 4/7/2010 | Warrants | R | $ 18,500,000 |
| | | | | | | | | 3/3/2010 4 | $ 200,000,000 | $ 0 | Warrants | | | | |
| | 11/21/2008 | First Community Bancshares Inc. | Bluefield | VA | Preferred Stock w/ Warrants | $ 41,500,000 | Par | 7/8/2009 5 | $ 41,500,000 | $ 0 | Warrants | 11/18/2011 | Warrants | P | $ 30,600 |
| 49 | 11/21/2008 | Western Alliance Bancorporation | Las Vegas | NV | Preferred Stock w/ Warrants | $ 140,000,000 | Par | 9/27/2011 49 | $ 140,000,000 | $ 0 | Warrants | 11/18/2011 | Warrants | P | $ 415,000 |
| | 11/21/2008 | Webster Financial Corporation | Waterbury | CT | Preferred Stock w/ Warrants | $ 400,000,000 | Par | 3/3/2010 4 | $ 100,000,000 | $ 300,000,000 | Preferred Stock w/ Warrants | 6/2/2011 | Warrants | A | $ 20,678,339 |
| | | | | | | | | 10/13/2010 4 | $ 100,000,000 | $ 200,000,000 | Preferred Stock w/ Warrants | | | | |
| | | | | | | | | 12/29/2010 4 | $200,000,000 | $ 0 | Warrants | | | | |
| 29 - 9/24/2010 | 11/21/2008 | Pacific Capital Bancorp | Santa Barbara | CA | Common Stock w/ Warrants | $ 195,045,000 | Par | | | | | | | | |
| | 11/21/2008 | Heritage Commerce Corp. | San Jose | CA | Preferred Stock w/ Warrants | $ 40,000,000 | Par | | | | | | | | |
| | 11/21/2008 | Ameris Bancorp | Moultrie | GA | Preferred Stock w/ Warrants | $ 52,000,000 | Par | | | | | | | | |
| | 11/21/2008 | Porter Bancorp Inc. | Louisville | KY | Preferred Stock w/ Warrants | $ 35,000,000 | Par | | | | | | | | |
| | 11/21/2008 | Banner Corporation | Walla Walla | WA | Preferred Stock w/ Warrants | $ 124,000,000 | Par | | | | | | | | |
| 47 - 6/30/2011 | 11/21/2008 | Cascade Financial Corporation | Everett | WA | Preferred Stock w/ Warrants | $ 38,970,000 | Par | 6/30/2011 47 | $ 16,250,000 | $ 0 | N/A | N/A | N/A 47 | - | N/A |
| | 11/21/2008 | Columbia Banking System, Inc. | Tacoma | WA | Preferred Stock w/ Warrants | $ 76,898,000 | Par | 8/11/2010 4 | $ 76,898,000 | $ 0 | Warrants | 9/1/2010 | Warrants 9 | R | $ 3,301,647 |
| | 11/21/2008 | Heritage Financial Corporation | Olympia | WA | Preferred Stock w/ Warrants | $ 24,000,000 | Par | 12/22/2010 4 | $ 24,000,000 | $ 0 | Warrants | 8/17/2011 | Warrants 9 | R | $ 450,000 |

| Footnote | Purchase Date | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | Name of Institution | City | State | Investment Description | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) [6] | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | [15] | Final Disposition Proceeds |
| | 11/21/2008 | First PacTrust Bancorp, Inc. | Chula Vista | CA | Preferred Stock w/ Warrants | $ 19,300,000 | Par | 12/15/2010 [4] | $ 19,300,000 | $ 0 | Warrants | 1/5/2011 | Warrants | R | $ 1,003,227 |
| | 11/21/2008 | Severn Bancorp, Inc. | Annapolis | MD | Preferred Stock w/ Warrants | $ 23,393,000 | Par | | | | | | | | |
| | 11/21/2008 | Boston Private Financial Holdings, Inc. | Boston | MA | Preferred Stock w/ Warrants | $ 154,000,000 | Par | 1/13/2010 [4] | $ 50,000,000 | $ 104,000,000 | Preferred Stock w/ Warrants | 2/1/2011 | Warrants | A | $ 6,352,500 |
| | | | | | | | | 6/16/2010 [4] | $ 104,000,000 | $ 0 | Warrants | | | | |
| | 11/21/2008 | Associated Banc-Corp | Green Bay | WI | Preferred Stock w/ Warrants | $ 525,000,000 | Par | 4/6/2011 [4] | $ 262,500,000 | $ 262,500,000 | Preferred Stock w/ Warrants | 11/30/2011 | Warrants | A | $ 3,584,977 |
| | | | | | | | | 9/14/2011 [4] | $ 262,500,000 | $ 0 | Warrants | | | | |
| | 11/21/2008 | Trustmark Corporation | Jackson | MS | Preferred Stock w/ Warrants | $ 215,000,000 | Par | 12/9/2009 [4] | $ 215,000,000 | $ 0 | Warrants | 12/30/2009 | Warrants | R | $ 10,000,000 |
| | 11/21/2008 | First Community Corporation | Lexington | SC | Preferred Stock w/ Warrants | $ 11,350,000 | Par | | | | | | | | |
| | 11/21/2008 | Taylor Capital Group | Rosemont | IL | Preferred Stock w/ Warrants | $ 104,823,000 | Par | | | | | | | | |
| 66 - 11/30/2011 | 11/21/2008 | BBCN Bancorp, Inc. (Nara Bancorp, Inc.) | Los Angeles | CA | Preferred Stock w/ Warrants | $ 67,000,000 | Par | | | | | | | | |
| 14, 20 | 12/5/2008 | Midwest Banc Holdings, Inc. | Melrose Park | IL | Mandatorily Convertible Preferred Stock w/ Warrants | $ 89,388,000 | Par | | | | | | | | |
| | 12/5/2008 | MB Financial Inc. | Chicago | IL | Preferred Stock w/ Warrants | $ 196,000,000 | Par | | | | | | | | |
| | 12/5/2008 | First Midwest Bancorp, Inc. | Itasca | IL | Preferred Stock w/ Warrants | $ 193,000,000 | Par | 11/23/2011 [4] | $ 193,000,000 | $ 0 | Warrants | 12/21/2011 | Warrants | R | $ 900,000 |
| | 12/5/2008 | United Community Banks, Inc. | Blairsville | GA | Preferred Stock w/ Warrants | $ 180,000,000 | Par | | | | | | | | |
| | 12/5/2008 | WesBanco, Inc. | Wheeling | WV | Preferred Stock w/ Warrants | $ 75,000,000 | Par | 9/9/2009 [4] | $ 75,000,000 | $ 0 | Warrants | 12/23/2009 | Warrants | R | $ 950,000 |
| 50 | 12/5/2008 | Encore Bancshares Inc. | Houston | TX | Preferred Stock w/ Warrants | $ 34,000,000 | Par | 9/27/2011 [50] | $ 34,000,000 | $ 0 | Warrants | 11/18/2011 | Warrants | P | $ 637,071 |
| | 12/5/2008 | Manhattan Bancorp | El Segundo | CA | Preferred Stock w/ Warrants | $ 1,700,000 | Par | 9/16/2009 [4] | $ 1,700,000 | $ 0 | Warrants | 10/14/2009 | Warrants | R | $ 63,364 |
| | 12/5/2008 | Iberiabank Corporation | Lafayette | LA | Preferred Stock w/ Warrants | $ 90,000,000 | Par | 3/31/2009 [5] | $ 90,000,000 | $ 0 | Warrants | 5/20/2009 | Warrants [9] | R | $ 1,200,000 |
| 49 | 12/5/2008 | Eagle Bancorp, Inc. | Bethesda | MD | Preferred Stock w/ Warrants | $ 38,235,000 | Par | 12/23/2009 [5] | $ 15,000,000 | $ 23,235,000 | Preferred Stock w/ Warrants | 11/18/2011 | Warrants | P | $ 2,794,422 |
| | | | | | | | | 7/14/2011 [49] | $ 23,235,000 | $ 0 | Warrants | | | | |
| | 12/5/2008 | Sandy Spring Bancorp, Inc. | Olney | MD | Preferred Stock w/ Warrants | $ 83,094,000 | Par | 7/21/2010 [4] | $ 41,547,000 | $ 41,547,000 | Preferred Stock w/ Warrants | 2/23/2011 | Warrants | R | $ 4,450,000 |
| | | | | | | | | 12/15/2010 [4] | $ 41,547,000 | $ 0 | Warrants | | | | |
| | 12/5/2008 | Coastal Banking Company, Inc. | Fernandina Beach | FL | Preferred Stock w/ Warrants | $ 9,950,000 | Par | | | | | | | | |
| | 12/5/2008 | East West Bancorp | Pasadena | CA | Preferred Stock w/ Warrants | $ 306,546,000 | Par | 12/29/2010 [4] | $ 306,546,000 | $ 0 | Warrants | 1/26/2011 | Warrants [9] | R | $ 14,500,000 |
| 26 - 9/30/2010 | 12/5/2008 | South Financial Group, Inc. | Greenville | SC | Preferred Stock w/ Warrants | $ 347,000,000 | Par | 9/30/2010 [26] | $ 130,179,219 | $ 0 | Warrants | 9/30/2010 | Warrants [26] | R | $ 400,000 |
| 50 | 12/5/2008 | Great Southern Bancorp | Springfield | MO | Preferred Stock w/ Warrants | $ 58,000,000 | Par | 8/18/2011 [50] | $ 58,000,000 | $ 0 | Warrants | 9/21/2011 | Warrants | R | $ 6,436,364 |
| | 12/5/2008 | Cathay General Bancorp | Los Angeles | CA | Preferred Stock w/ Warrants | $ 258,000,000 | Par | | | | | | | | |
| | 12/5/2008 | Southern Community Financial Corp. | Winston-Salem | NC | Preferred Stock w/ Warrants | $ 42,750,000 | Par | | | | | | | | |
| | 12/5/2008 | CVB Financial Corp | Ontario | CA | Preferred Stock w/ Warrants | $ 130,000,000 | Par | 8/26/2009 [4] | $ 97,500,000 | $ 32,500,000 | Preferred Stock w/ Warrants | 10/28/2009 | Warrants [9] | R | $ 1,307,000 |
| | | | | | | | | 9/2/2009 [4] | $ 32,500,000 | $ 0 | Warrants | | | | |
| | 12/5/2008 | First Defiance Financial Corp. | Defiance | OH | Preferred Stock w/ Warrants | $ 37,000,000 | Par | | | | | | | | |
| | 12/5/2008 | First Financial Holdings Inc. | Charleston | SC | Preferred Stock w/ Warrants | $ 65,000,000 | Par | | | | | | | | |
| 17, 54 | 12/5/2008 | Superior Bancorp Inc. | Birmingham | AL | Trust Preferred Securities w/ Warrants | $ 69,000,000 | Par | | | | | | | | |
| | 12/5/2008 | Southwest Bancorp, Inc. | Stillwater | OK | Preferred Stock w/ Warrants | $ 70,000,000 | Par | | | | | | | | |
| 12 | 12/5/2008 | Popular, Inc. | San Juan | PR | Trust Preferred Securities w/ Warrants | $ 935,000,000 | Par | | | | | | | | |
| | 12/5/2008 | Blue Valley Ban Corp | Overland Park | KS | Preferred Stock w/ Warrants | $ 21,750,000 | Par | | | | | | | | |
| | 12/5/2008 | Central Federal Corporation | Fairlawn | OH | Preferred Stock w/ Warrants | $ 7,225,000 | Par | | | | | | | | |
| | 12/5/2008 | Bank of Marin Bancorp | Novato | CA | Preferred Stock w/ Warrants | $ 28,000,000 | Par | 3/31/2009 [4] | $ 28,000,000 | $ 0 | Warrants | 11/18/2011 | Warrants | P | $ 1,703,984 |
| | 12/5/2008 | BNC Bancorp | Thomasville | NC | Preferred Stock w/ Warrants | $ 31,260,000 | Par | | | | | | | | |
| 50 | 12/5/2008 | Central Bancorp, Inc. | Somerville | MA | Preferred Stock w/ Warrants | $ 10,000,000 | Par | 8/25/2011 [50] | $ 10,000,000 | $ 0 | Warrants | 10/19/2011 | Warrants | R | $ 2,525,000 |
| 49 | 12/5/2008 | Southern Missouri Bancorp, Inc. | Poplar Bluff | MO | Preferred Stock w/ Warrants | $ 9,550,000 | Par | 7/21/2011 [49] | $ 9,550,000 | $ 0 | Warrants | | | | |
| | 12/5/2008 | State Bancorp, Inc. | Jericho | NY | Preferred Stock w/ Warrants | $ 36,842,000 | Par | 12/14/2011 [4] | $ 36,842,000 | $ 0 | Warrants | | | | |
| 32 - 9/30/2010 | 12/5/2008 | TIB Financial Corp | Naples | FL | Preferred Stock w/ Warrants | $ 37,000,000 | Par | 9/30/2010 [32] | $ 12,119,637 | $ 0 | Warrants | 9/30/2010 | Warrants [32] | R | $ 40,000 |
| | 12/5/2008 | Unity Bancorp, Inc. | Clinton | NJ | Preferred Stock w/ Warrants | $ 20,649,000 | Par | | | | | | | | |
| | 12/5/2008 | Old Line Bancshares, Inc. | Bowie | MD | Preferred Stock w/ Warrants | $ 7,000,000 | Par | 7/15/2009 [4] | $ 7,000,000 | $ 0 | Warrants | 9/2/2009 | Warrants | R | $ 225,000 |
| 55 | 12/5/2008 | FPB Bancorp, Inc. | Port St. Lucie | FL | Preferred Stock w/ Warrants | $ 5,800,000 | Par | | | | | | | | |
| 24 | 12/5/2008 | Sterling Financial Corporation | Spokane | WA | Common Stock w/ Warrants | $ 303,000,000 | Par | | | | | | | | |
| 50 | 12/5/2008 | Oak Valley Bancorp | Oakdale | CA | Preferred Stock w/ Warrants | $ 13,500,000 | Par | 8/11/2011 [50] | $ 13,500,000 | $ 0 | Warrants | 9/28/2011 | Warrants | R | $ 560,000 |
| | 12/12/2008 | Old National Bancorp | Evansville | IN | Preferred Stock w/ Warrants | $ 100,000,000 | Par | 3/31/2009 [4] | $ 100,000,000 | $ 0 | Warrants | 5/8/2009 | Warrants | R | $ 1,200,000 |
| 35 | 12/12/2008 | Capital Bank Corporation | Raleigh | NC | Preferred Stock w/ Warrants | $ 41,279,000 | Par | 1/28/2011 [35] | $ 41,279,000 | $ 0 | N/A | N/A | N/A [35] | - | N/A |
| | 12/12/2008 | Pacific International Bancorp | Seattle | WA | Preferred Stock w/ Warrants | $ 6,500,000 | Par | | | | | | | | |
| | 12/12/2008 | SVB Financial Group | Santa Clara | CA | Preferred Stock w/ Warrants | $ 235,000,000 | Par | 12/23/2009 [5] | $ 235,000,000 | $ 0 | Warrants | 6/16/2010 | Warrants [9] | R | $ 6,820,000 |
| | 12/12/2008 | LNB Bancorp Inc. | Lorain | OH | Preferred Stock w/ Warrants | $ 25,223,000 | Par | | | | | | | | |
| 43 - 5/13/2011 | 12/12/2008 | M&T Bank Corporation (Wilmington Trust Corporation) | Wilmington | DE | Preferred Stock w/ Warrants | $ 330,000,000 | Par | 5/13/2011 [43] | $ 330,000,000 | $ 0 | Warrants | | | | |
| | 12/12/2008 | Susquehanna Bancshares, Inc | Lititz | PA | Preferred Stock w/ Warrants | $ 300,000,000 | Par | 4/21/2010 [4] | $ 200,000,000 | $ 100,000,000 | Preferred Stock w/ Warrants | 1/19/2011 | Warrants | R | $ 5,269,179 |
| | | | | | | | | 12/22/2010 [4] | $ 100,000,000 | $ 0 | Warrants | | | | |
| | 12/12/2008 | Signature Bank | New York | NY | Preferred Stock w/ Warrants | $ 120,000,000 | Par | 3/31/2009 [4] | $ 120,000,000 | $ 0 | Warrants | 3/10/2010 | Warrants | A | $ 11,320,751 |
| | 12/12/2008 | HopFed Bancorp | Hopkinsville | KY | Preferred Stock w/ Warrants | $ 18,400,000 | Par | | | | | | | | |
| | 12/12/2008 | Citizens Republic Bancorp, Inc. | Flint | MI | Preferred Stock w/ Warrants | $ 300,000,000 | Par | | | | | | | | |
| | 12/12/2008 | Indiana Community Bancorp | Columbus | IN | Preferred Stock w/ Warrants | $ 21,500,000 | Par | | | | | | | | |
| | 12/12/2008 | Bank of the Ozarks, Inc. | Little Rock | AR | Preferred Stock w/ Warrants | $ 75,000,000 | Par | 11/4/2009 [4] | $ 75,000,000 | $ 0 | Warrants | 11/24/2009 | Warrants | R | $ 2,650,000 |
| 66 - 11/30/2011 | 12/12/2008 | BBCN Bancorp, Inc. (Center Financial Corporation) | Los Angeles | CA | Preferred Stock w/ Warrants | $ 55,000,000 | Par | | | | | | | | |

| | | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | | |
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| Footnote | Purchase Date | Name of Institution | City | State | Investment Description | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) 6 | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description 15 | | Final Disposition Proceeds |
| | 12/12/2008 | NewBridge Bancorp | Greensboro | NC | Preferred Stock w/ Warrants | $ 52,372,000 | Par | | | | | | | | |
| | 12/12/2008 | Sterling Bancshares, Inc. | Houston | TX | Preferred Stock w/ Warrants | $ 125,198,000 | Par | 5/5/2009 [4] | $ 125,198,000 | $ 0 | Warrants | 6/9/2010 | Warrants | A | $ 3,007,891 |
| | 12/12/2008 | The Bancorp, Inc. | Wilmington | DE | Preferred Stock w/ Warrants | $ 45,220,000 | Par | 3/10/2010 [5] | $ 45,220,000 | $ 0 | Warrants | 9/8/2010 | Warrants [9] | R | $ 4,753,985 |
| 50 | 12/12/2008 | TowneBank | Portsmouth | VA | Preferred Stock w/ Warrants | $ 76,458,000 | Par | 9/22/2011 [50] | $ 76,458,000 | $ 0 | Warrants | | | | |
| | 12/12/2008 | Wilshire Bancorp, Inc. | Los Angeles | CA | Preferred Stock w/ Warrants | $ 62,158,000 | Par | | | | | | | | |
| | 12/12/2008 | Valley Financial Corporation | Roanoke | VA | Preferred Stock w/ Warrants | $ 16,019,000 | Par | | | | | | | | |
| 22 | 12/12/2008 | Independent Bank Corporation | Ionia | MI | Mandatorily Convertible Preferred Stock w/ Warrants | $ 74,426,000 | Par | | | | | | | | |
| | 12/12/2008 | Pinnacle Financial Partners, Inc. | Nashville | TN | Preferred Stock w/ Warrants | $ 95,000,000 | Par | 12/28/2011 [4] | $ 23,750,000 | $ 71,250,000 | Preferred Stock w/ Warrants | | | | |
| | 12/12/2008 | First Litchfield Financial Corporation | Litchfield | CT | Preferred Stock w/ Warrants | $ 10,000,000 | Par | 4/7/2010 [4] | $ 10,000,000 | $ 0 | Warrants | 4/7/2010 | Warrants | R | $ 1,488,046 |
| | 12/12/2008 | National Penn Bancshares, Inc. | Boyertown | PA | Preferred Stock w/ Warrants | $ 150,000,000 | Par | 3/16/2011 [4] | $ 150,000,000 | $ 0 | Warrants | 4/13/2011 | Warrants [9] | R | $ 1,000,000 |
| | 12/12/2008 | Northeast Bancorp | Lewiston | ME | Preferred Stock w/ Warrants | $ 4,227,000 | Par | | | | | | | | |
| 50 | 12/12/2008 | Citizens South Banking Corporation | Gastonia | NC | Preferred Stock w/ Warrants | $ 20,500,000 | Par | 9/22/2011 [50] | $ 20,500,000 | $ 0 | Warrants | 11/9/2011 | Warrants | R | $ 225,157 |
| | 12/12/2008 | Virginia Commerce Bancorp | Arlington | VA | Preferred Stock w/ Warrants | $ 71,000,000 | Par | | | | | | | | |
| | 12/12/2008 | Fidelity Bancorp, Inc. | Pittsburgh | PA | Preferred Stock w/ Warrants | $ 7,000,000 | Par | | | | | | | | |
| | 12/12/2008 | LSB Corporation | North Andover | MA | Preferred Stock w/ Warrants | $ 15,000,000 | Par | 11/18/2009 [4] | $ 15,000,000 | $ 0 | Warrants | 12/16/2009 | Warrants | R | $ 560,000 |
| | 12/19/2008 | Intermountain Community Bancorp | Sandpoint | ID | Preferred Stock w/ Warrants | $ 27,000,000 | Par | | | | | | | | |
| | 12/19/2008 | Community West Bancshares | Goleta | CA | Preferred Stock w/ Warrants | $ 15,600,000 | Par | | | | | | | | |
| | 12/19/2008 | Synovus Financial Corp. | Columbus | GA | Preferred Stock w/ Warrants | $ 967,870,000 | Par | | | | | | | | |
| | 12/19/2008 | Tennessee Commerce Bancorp, Inc. | Franklin | TN | Preferred Stock w/ Warrants | $ 30,000,000 | Par | | | | | | | | |
| | 12/19/2008 | Community Bankers Trust Corporation | Glen Allen | VA | Preferred Stock w/ Warrants | $ 17,680,000 | Par | | | | | | | | |
| | 12/19/2008 | BancTrust Financial Group, Inc. | Mobile | AL | Preferred Stock w/ Warrants | $ 50,000,000 | Par | | | | | | | | |
| | 12/19/2008 | Enterprise Financial Services Corp. | St. Louis | MO | Preferred Stock w/ Warrants | $ 35,000,000 | Par | | | | | | | | |
| | 12/19/2008 | Mid Penn Bancorp, Inc. | Millersburg | PA | Preferred Stock w/ Warrants | $ 10,000,000 | Par | | | | | | | | |
| 49 | 12/19/2008 | Summit State Bank | Santa Rosa | CA | Preferred Stock w/ Warrants | $ 8,500,000 | Par | 8/4/2011 [49] | $ 8,500,000 | $ 0 | Warrants | 9/14/2011 | Warrants | R | $ 315,000 |
| | 12/19/2008 | VIST Financial Corp. | Wyomissing | PA | Preferred Stock w/ Warrants | $ 25,000,000 | Par | | | | | | | | |
| | 12/19/2008 | Wainwright Bank & Trust Company | Boston | MA | Preferred Stock w/ Warrants | $ 22,000,000 | Par | 11/24/2009 [4] | $ 22,000,000 | $ 0 | Warrants | 12/16/2009 | Warrants | R | $ 568,700 |
| 45 - 6/3/2011 | 12/19/2008 | Whitney Holding Corporation | New Orleans | LA | Preferred Stock w/ Warrants | $ 300,000,000 | Par | 6/3/2011 | $ 300,000,000 | $ 0 | Warrants | 6/3/2011 | Warrants [45] | R | $ 6,900,000 |
| | 12/19/2008 | The Connecticut Bank and Trust Company | Hartford | CT | Preferred Stock w/ Warrants | $ 5,448,000 | Par | | | | | | | | |
| 50 | 12/19/2008 | CoBiz Financial Inc. | Denver | CO | Preferred Stock w/ Warrants | $ 64,450,000 | Par | 9/8/2011 [50] | $ 64,450,000 | $ 0 | Warrants | 11/18/2011 | Warrants | P | $ 143,677 |
| 64 - 10/21/2011 | 12/19/2008 | Santa Lucia Bancorp | Atascadero | CA | Preferred Stock w/ Warrants | $ 4,000,000 | Par | 10/21/2011 [64] | $ 2,800,000 | $ 0 | N/A | N/A | N/A [64] | - | N/A |
| | 12/19/2008 | Seacoast Banking Corporation of Florida | Stuart | FL | Preferred Stock w/ Warrants | $ 50,000,000 | Par | | | | | | | | |
| 50 | 12/19/2008 | Horizon Bancorp | Michigan City | IN | Preferred Stock w/ Warrants | $ 25,000,000 | Par | 11/10/2010 [4] | $ 6,250,000 | $ 18,750,000 | Warrants | 11/18/2011 | Warrants | P | $ 1,750,551 |
| | | | | | | | | 8/25/2011 [50] | $ 18,750,000 | $ 0 | | | | | |
| | 12/19/2008 | Fidelity Southern Corporation | Atlanta | GA | Preferred Stock w/ Warrants | $ 48,200,000 | Par | | | | | | | | |
| | 12/19/2008 | Community Financial Corporation | Staunton | VA | Preferred Stock w/ Warrants | $ 12,643,000 | Par | | | | | | | | |
| | 12/19/2008 | Berkshire Hills Bancorp, Inc. | Pittsfield | MA | Preferred Stock w/ Warrants | $ 40,000,000 | Par | 5/27/2009 [4] | $ 40,000,000 | $ 0 | Warrants | 6/24/2009 | Warrants | R | $ 1,040,000 |
| 50 | 12/19/2008 | First California Financial Group, Inc | Westlake Village | CA | Preferred Stock w/ Warrants | $ 25,000,000 | Par | 7/14/2011 [50] | $ 25,000,000 | $ 0 | Warrants | 8/24/2011 | Warrants | R | $ 599,042 |
| 50 | 12/19/2008 | AmeriServ Financial, Inc | Johnstown | PA | Preferred Stock w/ Warrants | $ 21,000,000 | Par | 8/11/2011 [50] | $ 21,000,000 | $ 0 | Warrants | 11/2/2011 | Warrants | R | $ 825,000 |
| 30 - 9/29/2010 | 12/19/2008 | Security Federal Corporation | Aiken | SC | Preferred Stock w/ Warrants | $ 18,000,000 | Par | 9/29/2010 [4] | $ 18,000,000 | $ 0 | Warrants | | | | |
| | 12/19/2008 | Wintrust Financial Corporation | Lake Forest | IL | Preferred Stock w/ Warrants | $ 250,000,000 | Par | 12/22/2010 [4] | $ 250,000,000 | $ 0 | Warrants | 2/8/2011 | Warrants | A | $ 25,964,061 |
| | 12/19/2008 | Flushing Financial Corporation | Lake Success | NY | Preferred Stock w/ Warrants | $ 70,000,000 | Par | 10/28/2009 [5] | $ 70,000,000 | $ 0 | Warrants | 12/30/2009 | Warrants [9] | R | $ 900,000 |
| | 12/19/2008 | Monarch Financial Holdings, Inc. | Chesapeake | VA | Preferred Stock w/ Warrants | $ 14,700,000 | Par | 12/23/2009 [5] | $ 14,700,000 | $ 0 | Warrants | 2/10/2010 | Warrants [9] | R | $ 260,000 |
| | 12/19/2008 | StellarOne Corporation | Charlottesville | VA | Preferred Stock w/ Warrants | $ 30,000,000 | Par | 4/13/2011 [4] | $ 7,500,000 | $ 22,500,000 | Preferred Stock w/ Warrants | | | | |
| | | | | | | | | 12/28/2011 [4] | $ 22,500,000 | $ 0 | Warrants | | | | |
| 18 | 12/19/2008 | Union First Market Bankshares Corporation (Union Bankshares Corporation) | Bowling Green | VA | Preferred Stock w/ Warrants | $ 59,000,000 | Par | 11/18/2009 [5] | $ 59,000,000 | $ 0 | Warrants | 12/23/2009 | Warrants [9] | R | $ 450,000 |
| | 12/19/2008 | Tidelands Bancshares, Inc | Mount Pleasant | SC | Preferred Stock w/ Warrants | $ 14,448,000 | Par | | | | | | | | |
| | 12/19/2008 | Bancorp Rhode Island, Inc. | Providence | RI | Preferred Stock w/ Warrants | $ 30,000,000 | Par | 8/5/2009 [4] | $ 30,000,000 | $ 0 | Warrants | 9/30/2009 | Warrants | R | $ 1,400,000 |
| | 12/19/2008 | Hawthorn Bancshares, Inc. | Lee's Summit | MO | Preferred Stock w/ Warrants | $ 30,255,000 | Par | | | | | | | | |
| 49 | 12/19/2008 | The Elmira Savings Bank, FSB | Elmira | NY | Preferred Stock w/ Warrants | $ 9,090,000 | Par | 8/25/2011 [49] | $ 9,090,000 | $ 0 | Warrants | | | | |
| | 12/19/2008 | Alliance Financial Corporation | Syracuse | NY | Preferred Stock w/ Warrants | $ 26,918,000 | Par | 5/13/2009 [4] | $ 26,918,000 | $ 0 | Warrants | 6/17/2009 | Warrants | R | $ 900,000 |
| 50 | 12/19/2008 | Heartland Financial USA, Inc. | Dubuque | IA | Preferred Stock w/ Warrants | $ 81,698,000 | Par | 9/15/2011 [50] | $ 81,698,000 | $ 0 | Warrants | 9/28/2011 | Warrants | R | $ 1,800,000 |
| | 12/19/2008 | Citizens First Corporation | Bowling Green | KY | Preferred Stock w/ Warrants | $ 8,779,000 | Par | 2/16/2011 [4] | $ 2,212,308 | $ 6,566,692 | Preferred Stock w/ Warrants | | | | |
| 2 | 12/19/2008 | FFW Corporation | Wabash | IN | Preferred Stock w/ Exercised Warrants | $ 7,289,000 | Par | | | | | | | | |
| 2, 49 | 12/19/2008 | Plains Capital Corporation | Dallas | TX | Preferred Stock w/ Exercised Warrants | $ 87,631,000 | Par | 9/27/2011 [49] | $ 87,631,000 | $ 0 | Preferred Stock [2] | 9/27/2011 | Preferred Stock [2, 7] | R | $ 4,382,000 |
| 2, 49 | 12/19/2008 | Tri-County Financial Corporation | Waldorf | MD | Preferred Stock w/ Exercised Warrants | $ 15,540,000 | Par | 9/22/2011 [49] | $ 15,540,000 | $ 0 | Preferred Stock [2] | 9/22/2011 | Preferred Stock [2, 7] | R | $ 777,000 |
| 2, 3 | 12/19/2008 | OneUnited Bank | Boston | MA | Preferred Stock | $ 12,063,000 | Par | | | | | | | | |
| 2 | 12/19/2008 | Patriot Bancshares, Inc. | Houston | TX | Preferred Stock w/ Exercised Warrants | $ 26,038,000 | Par | | | | | | | | |
| 2 | 12/19/2008 | Pacific City Financial Corporation | Los Angeles | CA | Preferred Stock w/ Exercised Warrants | $ 16,200,000 | Par | | | | | | | | |
| 2 | 12/19/2008 | Marquette National Corporation | Chicago | IL | Preferred Stock w/ Exercised Warrants | $ 35,500,000 | Par | | | | | | | | |
| 2 | 12/19/2008 | Exchange Bank | Santa Rosa | CA | Preferred Stock w/ Exercised Warrants | $ 43,000,000 | Par | | | | | | | | |
| 2 | 12/19/2008 | Monadnock Bancorp, Inc. | Peterborough | NH | Preferred Stock w/ Exercised Warrants | $ 1,834,000 | Par | | | | | | | | |
| 2 | 12/19/2008 | Bridgeview Bancorp, Inc. | Bridgeview | IL | Preferred Stock w/ Exercised Warrants | $ 38,000,000 | Par | | | | | | | | |
| 2 | 12/19/2008 | Fidelity Financial Corporation | Wichita | KS | Preferred Stock w/ Exercised Warrants | $ 36,282,000 | Par | | | | | | | | |
| 2 | 12/19/2008 | Patapsco Bancorp, Inc. | Dundalk | MD | Preferred Stock w/ Exercised Warrants | $ 6,000,000 | Par | | | | | | | | |
| 2 | 12/19/2008 | NCAL Bancorp | Los Angeles | CA | Preferred Stock w/ Exercised Warrants | $ 10,000,000 | Par | | | | | | | | |
| 2, 50 | 12/19/2008 | FCB Bancorp, Inc. | Louisville | KY | Preferred Stock w/ Exercised Warrants | $ 9,294,000 | Par | 9/22/2011 [50] | $ 9,294,000 | $ 0 | Preferred Stock [2] | 9/22/2011 | Preferred Stock [2, 7] | R | $ 465,000 |
| | 12/23/2008 | First Financial Bancorp | Cincinnati | OH | Preferred Stock w/ Warrants | $ 80,000,000 | Par | 2/24/2010 [5] | $ 80,000,000 | $ 0 | Warrants | 6/2/2010 | Warrants [9] | A | $ 3,116,284 |
| | 12/23/2008 | Bridge Capital Holdings | San Jose | CA | Preferred Stock w/ Warrants | $ 23,864,000 | Par | 2/23/2011 [4] | $ 15,000,000 | $ 8,864,000 | Preferred Stock w/ Warrants | 4/20/2011 | Warrants | R | $ 1,395,000 |
| | | | | | | | | 3/16/2011 [4] | $ 8,864,000 | $ 0 | Warrants | | | | |

| | | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Footnote | Purchase Date | Name of Institution | City | State | Investment Description | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) 6 | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description 15 | | Final Disposition Proceeds |
| | 12/23/2008 | International Bancshares Corporation | Laredo | TX | Preferred Stock w/ Warrants | $ 216,000,000 | Par | | | | | | | | |
| | 12/23/2008 | First Sound Bank | Seattle | WA | Preferred Stock w/ Warrants | $ 7,400,000 | Par | | | | | | | | |
| | 12/23/2008 | M&T Bank Corporation | Buffalo | NY | Preferred Stock w/ Warrants | $ 600,000,000 | Par | 5/18/2011 [4] | $ 370,000,000 | $ 230,000,000 | Preferred Stock w/ Warrants | | | | |
| 49 | 12/23/2008 | Emclaire Financial Corp. | Emlenton | PA | Preferred Stock w/ Warrants | $ 7,500,000 | Par | 8/18/2011 [49] | $ 7,500,000 | $ 0 | Warrants | 12/7/2011 | Warrants | R | $ 51,113 |
| | 12/23/2008 | Park National Corporation | Newark | OH | Preferred Stock w/ Warrants | $ 100,000,000 | Par | | | | | | | | |
| 59 - 9/7/2011 | 12/23/2008 | Green Bankshares, Inc. | Greeneville | TN | Preferred Stock w/ Warrants | $ 72,278,000 | Par | 9/7/2011 [59] | $ 68,700,000 | $ 0 | N/A | N/A | N/A [59] | - | N/A |
| | 12/23/2008 | Cecil Bancorp, Inc. | Elkton | MD | Preferred Stock w/ Warrants | $ 11,560,000 | Par | | | | | | | | |
| | 12/23/2008 | Financial Institutions, Inc. | Warsaw | NY | Preferred Stock w/ Warrants | $ 37,515,000 | Par | 2/23/2011 [4] | $ 12,505,000 | $ 25,010,000 | Preferred Stock w/ Warrants | 5/11/2011 | Warrants | R | $ 2,079,963 |
| | | | | | | | | 3/30/2011 [4] | $ 25,010,000 | $ 0 | Warrants | | | | |
| | 12/23/2008 | Fulton Financial Corporation | Lancaster | PA | Preferred Stock w/ Warrants | $ 376,500,000 | Par | 7/14/2010 [4] | $ 376,500,000 | $ 0 | Warrants | 9/8/2010 | Warrants | R | $ 10,800,000 |
| 30 - 9/3/2010 | 12/23/2008 | United Bancorporation of Alabama, Inc. | Atmore | AL | Preferred Stock w/ Warrants | $ 10,300,000 | Par | 9/3/2010 [4] | $ 10,300,000 | $ 0 | Warrants | | | | |
| 50 | 12/23/2008 | MutualFirst Financial, Inc. | Muncie | IN | Preferred Stock w/ Warrants | $ 32,382,000 | Par | 8/25/2011 [50] | $ 32,382,000 | $ 0 | Warrants | 9/28/2011 | Warrants | R | $ 900,194 |
| | 12/23/2008 | BCSB Bancorp, Inc. | Baltimore | MD | Preferred Stock w/ Warrants | $ 10,800,000 | Par | 1/26/2011 [4] | $ 10,800,000 | $ 0 | Warrants | | | | |
| | 12/23/2008 | HMN Financial, Inc. | Rochester | MN | Preferred Stock w/ Warrants | $ 26,000,000 | Par | | | | | | | | |
| 39-3/11/2011 | 12/23/2008 | First Community Bank Corporation of America | Pinellas Park | FL | Preferred Stock w/ Warrants | $ 10,685,000 | Par | 5/31/2011 [39] | $ 7,754,267 | $ 0 | N/A | N/A | N/A | - | N/A |
| | 12/23/2008 | Sterling Bancorp | New York | NY | Preferred Stock w/ Warrants | $ 42,000,000 | Par | 4/27/2011 [4] | $ 42,000,000 | $ 0 | Warrants | 5/18/2011 | Warrants | R | $ 945,775 |
| | 12/23/2008 | Intervest Bancshares Corporation | New York | NY | Preferred Stock w/ Warrants | $ 25,000,000 | Par | | | | | | | | |
| | 12/23/2008 | Peoples Bancorp of North Carolina, Inc. | Newton | NC | Preferred Stock w/ Warrants | $ 25,054,000 | Par | | | | | | | | |
| 67 - 12/29/2011 | 12/23/2008 | Parkvale Financial Corporation | Monroeville | PA | Preferred Stock w/ Warrants | $ 31,762,000 | Par | | | | | | | | |
| | 12/23/2008 | Timberland Bancorp, Inc. | Hoquiam | WA | Preferred Stock w/ Warrants | $ 16,641,000 | Par | | | | | | | | |
| | 12/23/2008 | 1st Constitution Bancorp | Cranbury | NJ | Preferred Stock w/ Warrants | $ 12,000,000 | Par | 10/27/2010 [4] | $ 12,000,000 | $ 0 | Warrants | 11/18/2011 | Warrants | P | $ 326,576 |
| | 12/23/2008 | Central Jersey Bancorp | Oakhurst | NJ | Preferred Stock w/ Warrants | $ 11,300,000 | Par | 11/24/2010 [4] | $ 11,300,000 | $ 0 | Warrants | 12/1/2010 | Warrants | R | $ 319,659 |
| 2 | 12/23/2008 | Western Illinois Bancshares Inc. | Monmouth | IL | Preferred Stock w/ Exercised Warrants | $ 6,855,000 | Par | | | | | | | | |
| 2 | 12/23/2008 | Saigon National Bank | Westminster | CA | Preferred Stock w/ Exercised Warrants | $ 1,549,000 | Par | | | | | | | | |
| 2 | 12/23/2008 | Capital Pacific Bancorp | Portland | OR | Preferred Stock w/ Exercised Warrants | $ 4,000,000 | Par | | | | | | | | |
| 2 | 12/23/2008 | Uwharrie Capital Corp | Albemarle | NC | Preferred Stock w/ Exercised Warrants | $ 10,000,000 | Par | | | | | | | | |
| 3, 30 - 8/20/2010 | 12/23/2008 | Mission Valley Bancorp | Sun Valley | CA | Preferred Stock | $ 5,500,000 | Par | 8/20/2010 [4] | $ 5,500,000 | $ 0 | N/A | N/A | N/A | - | N/A |
| 2 | 12/23/2008 | The Little Bank, Incorporated | Kinston | NC | Preferred Stock w/ Exercised Warrants | $ 7,500,000 | Par | | | | | | | | |
| 2 | 12/23/2008 | Pacific Commerce Bank | Los Angeles | CA | Preferred Stock w/ Exercised Warrants | $ 4,060,000 | Par | | | | | | | | |
| 2, 49 | 12/23/2008 | Citizens Community Bank | South Hill | VA | Preferred Stock w/ Exercised Warrants | $ 3,000,000 | Par | 7/28/2011 [49] | $ 3,000,000 | $ 0 | Preferred Stock [2] | 7/28/2011 | Preferred Stock [2, 7] | R | $ 150,000 |
| 2, 49 | 12/23/2008 | Seacoast Commerce Bank | Chula Vista | CA | Preferred Stock w/ Exercised Warrants | $ 1,800,000 | Par | 9/1/2011 [49] | $ 1,800,000 | $ 0 | Preferred Stock [2] | 9/1/2011 | Preferred Stock [2, 7] | R | $ 90,000 |
| 2 | 12/23/2008 | TCNB Financial Corp. | Dayton | OH | Preferred Stock w/ Exercised Warrants | $ 2,000,000 | Par | 8/3/2011 [4] | $ 2,000,000 | $ 0 | Preferred Stock [2] | 8/3/2011 | Preferred Stock [2, 7] | R | $ 100,000 |
| 2 | 12/23/2008 | Leader Bancorp, Inc. | Arlington | MA | Preferred Stock w/ Exercised Warrants | $ 5,830,000 | Par | 11/24/2010 [4] | $ 5,830,000 | $ 0 | Preferred Stock [2] | 11/24/2010 | Preferred Stock [2, 7] | R | $ 292,000 |
| 2, 49 | 12/23/2008 | Nicolet Bankshares, Inc. | Green Bay | WI | Preferred Stock w/ Exercised Warrants | $ 14,964,000 | Par | 9/1/2011 [49] | $ 14,964,000 | $ 0 | Preferred Stock [2] | 9/1/2011 | Preferred Stock [2, 7] | R | $ 748,000 |
| 2, 49 | 12/23/2008 | Magna Bank | Memphis | TN | Preferred Stock w/ Exercised Warrants | $ 13,795,000 | Par | 11/24/2009 [4] | $ 3,455,000 | $ 10,340,000 | Preferred Stock [2] | 8/18/2011 | Preferred Stock [2, 7] | R | $ 690,000 |
| | | | | | | | | 6/8/2011 [4] | $ 3,455,000 | $ 6,885,000 | Preferred Stock [2] | | | | |
| | | | | | | | | 8/18/2011 [49] | $ 6,885,000 | $ 0 | Preferred Stock [2] | | | | |
| 2 | 12/23/2008 | Western Community Bancshares, Inc. | Palm Desert | CA | Preferred Stock w/ Exercised Warrants | $ 7,290,000 | Par | | | | | | | | |
| 2 | 12/23/2008 | Community Investors Bancorp, Inc. | Bucyrus | OH | Preferred Stock w/ Exercised Warrants | $ 2,600,000 | Par | | | | | | | | |
| 2 | 12/23/2008 | Capital Bancorp, Inc. | Rockville | MD | Preferred Stock w/ Exercised Warrants | $ 4,700,000 | Par | 12/30/2010 [4] | $ 4,700,000 | $ 0 | Preferred Stock [2] | 12/30/2010 | Preferred Stock [2, 7] | R | $ 235,000 |
| 2, 49 | 12/23/2008 | Cache Valley Banking Company | Logan | UT | Preferred Stock w/ Exercised Warrants | $ 4,767,000 | Par | 7/14/2011 [49] | $ 4,767,000 | $ 0 | Preferred Stock [2] | 7/14/2011 | Preferred Stock [2, 7] | R | $ 238,000 |
| 2, 61 | 12/23/2008 | Citizens Bancorp | Nevada City | CA | Preferred Stock w/ Exercised Warrants | $ 10,400,000 | Par | | | | | | | | |
| 2 | 12/23/2008 | Tennessee Valley Financial Holdings, Inc. | Oak Ridge | TN | Preferred Stock w/ Exercised Warrants | $ 3,000,000 | Par | | | | | | | | |
| 2, 50 | 12/23/2008 | Pacific Coast Bankers' Bancshares | San Francisco | CA | Preferred Stock w/ Exercised Warrants | $ 11,600,000 | Par | 7/28/2011 [50] | $ 11,600,000 | $ 0 | Preferred Stock [2] | 7/28/2011 | Preferred Stock [2, 7] | R | $ 580,000 |
| | 12/31/2008 | SunTrust Banks, Inc. | Atlanta | GA | Preferred Stock w/ Warrants | $ 1,350,000,000 | Par | 3/30/2011 [4] | $ 1,350,000,000 | $ 0 | Warrants | 9/22/2011 | Warrants | A | $ 16,224,035 |
| | 12/31/2008 | The PNC Financial Services Group Inc. | Pittsburgh | PA | Preferred Stock w/ Warrants | $ 7,579,200,000 | Par | 2/10/2010 [4] | $ 7,579,200,000 | $ 0 | Warrants | 4/29/2010 | Warrants | A | $ 324,195,686 |
| | 12/31/2008 | Fifth Third Bancorp | Cincinnati | OH | Preferred Stock w/ Warrants | $ 3,408,000,000 | Par | 2/2/2011 [4] | $ 3,408,000,000 | $ 0 | Warrants | 3/16/2011 | Warrants | R | $ 280,025,936 |
| 31 - 9/30/2010 | 12/31/2008 | Hampton Roads Bankshares, Inc. | Norfolk | VA | Common Stock w/ Warrants | $ 80,347,000 | Par | | | | | | | | |
| 16 | 12/31/2008 | CIT Group Inc. | New York | NY | Contingent Value Rights | $ 2,330,000,000 | Par | 2/8/2010 [16] | $ 0 | $ 0 | N/A | N/A | N/A | | N/A |
| | 12/31/2008 | West Bancorporation, Inc. | West Des Moines | IA | Preferred Stock w/ Warrants | $ 36,000,000 | Par | 6/29/2011 [4] | $ 36,000,000 | $ 0 | Warrants | 8/31/2011 | Warrants | R | $ 700,000 |
| 2 | 12/31/2008 | First Banks, Inc. | Clayton | MO | Preferred Stock w/ Exercised Warrants | $ 295,400,000 | Par | | | | | | | | |
| 1a, 1b | 1/9/2009 | Bank of America Corporation | Charlotte | NC | Preferred Stock w/ Warrants | $ 10,000,000,000 | Par | 12/9/2009 [4] | $ 10,000,000,000 | $ 0 | Warrants | 3/3/2010 | Warrants [1b] | A | $ 124,228,646 |
| | 1/9/2009 | FirstMerit Corporation | Akron | OH | Preferred Stock w/ Warrants | $ 125,000,000 | Par | 4/22/2009 [4] | $ 125,000,000 | $ 0 | Warrants | 5/27/2009 | Warrants | R | $ 5,025,000 |
| | 1/9/2009 | Farmers Capital Bank Corporation | Frankfort | KY | Preferred Stock w/ Warrants | $ 30,000,000 | Par | | | | | | | | |
| | 1/9/2009 | Peapack-Gladstone Financial Corporation | Gladstone | NJ | Preferred Stock w/ Warrants | $ 28,685,000 | Par | 1/6/2010 [4] | $ 7,172,000 | $ 21,513,000 | Preferred Stock w/ Warrants | | | | |
| | | | | | | | | 3/2/2011 [4] | $ 7,172,000 | $ 14,341,000 | Preferred Stock w/ Warrants | | | | |
| | 1/9/2009 | Commerce National Bank | Newport Beach | CA | Preferred Stock w/ Warrants | $ 5,000,000 | Par | 10/7/2009 [4] | $ 5,000,000 | $ 0 | Warrants | | | | |
| | 1/9/2009 | The First Bancorp, Inc. | Damariscotta | ME | Preferred Stock w/ Warrants | $ 25,000,000 | Par | 8/24/2011 [4] | $ 12,500,000 | $ 12,500,000 | Preferred Stock w/ Warrants | | | | |
| | 1/9/2009 | Sun Bancorp, Inc. | Vineland | NJ | Preferred Stock w/ Warrants | $ 89,310,000 | Par | 4/8/2009 [4] | $ 89,310,000 | $ 0 | Warrants | 5/27/2009 | Warrants | R | $ 2,100,000 |
| 65 - 11/15/2011 | 1/9/2009 | Crescent Financial Bancshares, Inc. (Crescent Financial Corporation) | Cary | NC | Preferred Stock w/ Warrants | $ 24,900,000 | Par | | | | | | | | |
| | 1/9/2009 | American Express Company | New York | NY | Preferred Stock w/ Warrants | $ 3,388,890,000 | Par | 6/17/2009 [4] | $ 3,388,890,000 | $ 0 | Warrants | 7/29/2009 | Warrants | R | $ 340,000,000 |
| 37, 46 - 6/17/2011 | 1/9/2009 | Central Pacific Financial Corp. | Honolulu | HI | Common Stock w/ Warrants | $ 135,000,000 | Par | 6/17/2011 [46] | $ 35,883,281 | $ 99,116,719 | Common Stock w/ Warrants | | | | |
| | 1/9/2009 | Centrue Financial Corporation | St. Louis | MO | Preferred Stock w/ Warrants | $ 32,668,000 | Par | | | | | | | | |
| | 1/9/2009 | Eastern Virginia Bankshares, Inc. | Tappahannock | VA | Preferred Stock w/ Warrants | $ 24,000,000 | Par | | | | | | | | |
| | 1/9/2009 | Colony Bankcorp, Inc. | Fitzgerald | GA | Preferred Stock w/ Warrants | $ 28,000,000 | Par | | | | | | | | |
| | 1/9/2009 | Independent Bank Corp. | Rockland | MA | Preferred Stock w/ Warrants | $ 78,158,000 | Par | 4/22/2009 [4] | $ 78,158,000 | $ 0 | Warrants | 5/27/2009 | Warrants | R | $ 2,200,000 |

| | | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Footnote | Purchase Date | Name of Institution | City | State | Investment Description | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) 6 | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | 15 | Final Disposition Proceeds |
| 33 | 1/9/2009 | Cadence Financial Corporation | Starkville | MS | Preferred Stock w/ Warrants | $ 44,000,000 | Par | 3/4/2011 [33] | $ 38,000,000 | $ 0 | N/A | N/A | N/A | | N/A |
| | 1/9/2009 | LCNB Corp. | Lebanon | OH | Preferred Stock w/ Warrants | $ 13,400,000 | Par | 10/21/2009 [4] | $ 13,400,000 | $ 0 | Warrants | 11/18/2011 | Warrants | P | $ 602,557 |
| 49 | 1/9/2009 | Center Bancorp, Inc. | Union | NJ | Preferred Stock w/ Warrants | $ 10,000,000 | Par | 9/15/2011 [49] | $ 10,000,000 | $ 0 | Warrants | 12/7/2011 | Warrants | R | $ 245,000 |
| | 1/9/2009 | F.N.B. Corporation | Hermitage | PA | Preferred Stock w/ Warrants | $ 100,000,000 | Par | 9/9/2009 [4] | $ 100,000,000 | $ 0 | Warrants | 11/18/2011 | Warrants | P | $ 690,100 |
| | 1/9/2009 | C&F Financial Corporation | West Point | VA | Preferred Stock w/ Warrants | $ 20,000,000 | Par | 7/27/2011 [4] | $ 10,000,000 | $ 10,000,000 | Preferred Stock w/ Warrants | | | | |
| | 1/9/2009 | North Central Bancshares, Inc. | Fort Dodge | IA | Preferred Stock w/ Warrants | $ 10,200,000 | Par | 12/14/2011 [4] | $ 10,200,000 | $ 0 | Warrants | | | | |
| | 1/9/2009 | Carolina Bank Holdings, Inc. | Greensboro | NC | Preferred Stock w/ Warrants | $ 16,000,000 | Par | | | | | | | | |
| 50 | 1/9/2009 | First Bancorp | Troy | NC | Preferred Stock w/ Warrants | $ 65,000,000 | Par | 9/1/2011 [50] | $ 65,000,000 | $ 0 | Warrants | 11/18/2011 | Warrants | P | $ 924,462 |
| | 1/9/2009 | First Financial Service Corporation | Elizabethtown | KY | Preferred Stock w/ Warrants | $ 20,000,000 | Par | | | | | | | | |
| 49 | 1/9/2009 | Codorus Valley Bancorp, Inc. | York | PA | Preferred Stock w/ Warrants | $ 16,500,000 | Par | 8/18/2011 [49] | $ 16,500,000 | $ 0 | Warrants | 9/28/2011 | Warrants | R | $ 526,604 |
| 49 | 1/9/2009 | MidSouth Bancorp, Inc. | Lafayette | LA | Preferred Stock w/ Warrants | $ 20,000,000 | Par | 8/25/2011 [49] | $ 20,000,000 | $ 0 | Warrants | 11/18/2011 | Warrants | P | $ 206,557 |
| | 1/9/2009 | First Security Group, Inc. | Chattanooga | TN | Preferred Stock w/ Warrants | $ 33,000,000 | Par | | | | | | | | |
| | 1/9/2009 | Shore Bancshares, Inc. | Easton | MD | Preferred Stock w/ Warrants | $ 25,000,000 | Par | 4/15/2009 [4] | $ 25,000,000 | $ 0 | Warrants | 11/16/2011 | Warrants | R | $ 25,000 |
| 2 | 1/9/2009 | The Queensborough Company | Louisville | GA | Preferred Stock w/ Exercised Warrants | $ 12,000,000 | Par | | | | | | | | |
| 2 | 1/9/2009 | American State Bancshares, Inc. | Great Bend | KS | Preferred Stock w/ Exercised Warrants | $ 6,000,000 | Par | 11/2/2011 [4] | $ 6,000,000 | $ 0 | Preferred Stock [2] | 11/2/2011 | Preferred Stock [2, 7] | R | $ 300,000 |
| 2, 49 | 1/9/2009 | Security California Bancorp | Riverside | CA | Preferred Stock w/ Exercised Warrants | $ 6,815,000 | Par | 9/15/2011 [49] | $ 6,815,000 | $ 0 | Preferred Stock [2] | 9/15/2011 | Preferred Stock [2, 7] | R | $ 341,000 |
| 2, 49 | 1/9/2009 | Security Business Bancorp | San Diego | CA | Preferred Stock w/ Exercised Warrants | $ 5,803,000 | Par | 7/14/2011 [49] | $ 5,803,000 | $ 0 | Preferred Stock [2] | 7/14/2011 | Preferred Stock [2, 7] | R | $ 290,000 |
| 2 | 1/9/2009 | Sound Banking Company | Morehead City | NC | Preferred Stock w/ Exercised Warrants | $ 3,070,000 | Par | | | | | | | | |
| 3 | 1/9/2009 | Mission Community Bancorp | San Luis Obispo | CA | Preferred Stock | $ 5,116,000 | Par | 12/28/2011 [4] | $ 5,116,000 | $ 0 | N/A | N/A | N/A | - | N/A |
| 2, 49 | 1/9/2009 | Redwood Financial Inc. | Redwood Falls | MN | Preferred Stock w/ Exercised Warrants | $ 2,995,000 | Par | 8/18/2011 [49] | $ 2,995,000 | $ 0 | Preferred Stock [2] | 8/18/2011 | Preferred Stock [2, 7] | R | $ 150,000 |
| 2 | 1/9/2009 | Surrey Bancorp | Mount Airy | NC | Preferred Stock w/ Exercised Warrants | $ 2,000,000 | Par | 12/29/2010 [4] | $ 2,000,000 | $ 0 | Preferred Stock [2] | 12/29/2010 | Preferred Stock [2, 7] | R | $ 100,000 |
| 2 | 1/9/2009 | Independence Bank | East Greenwich | RI | Preferred Stock w/ Exercised Warrants | $ 1,065,000 | Par | | | | | | | | |
| 2 | 1/9/2009 | Valley Community Bank | Pleasanton | CA | Preferred Stock w/ Exercised Warrants | $ 5,500,000 | Par | | | | | | | | |
| 2 | 1/9/2009 | Rising Sun Bancorp | Rising Sun | MD | Preferred Stock w/ Exercised Warrants | $ 5,983,000 | Par | | | | | | | | |
| 2, 49 | 1/9/2009 | Community Trust Financial Corporation | Ruston | LA | Preferred Stock w/ Exercised Warrants | $ 24,000,000 | Par | 7/6/2011 [49] | $ 24,000,000 | $ 0 | Preferred Stock [2] | 7/6/2011 | Preferred Stock [2, 7] | R | $ 1,200,000 |
| 2, 50 | 1/9/2009 | GrandSouth Bancorporation | Greenville | SC | Preferred Stock w/ Exercised Warrants | $ 9,000,000 | Par | 9/8/2011 [50] | $ 9,000,000 | $ 0 | Preferred Stock [2] | 9/8/2011 | Preferred Stock [2, 7] | R | $ 450,000 |
| 2 | 1/9/2009 | Texas National Bancorporation | Jacksonville | TX | Preferred Stock w/ Exercised Warrants | $ 3,981,000 | Par | 5/19/2010 [4] | $ 3,981,000 | $ 0 | Preferred Stock [2] | 5/19/2010 | Preferred Stock [2, 7] | R | $ 199,000 |
| 2 | 1/9/2009 | Congaree Bancshares, Inc. | Cayce | SC | Preferred Stock w/ Exercised Warrants | $ 3,285,000 | Par | | | | | | | | |
| 2 | 1/9/2009 | New York Private Bank & Trust Corporation | New York | NY | Preferred Stock w/ Exercised Warrants | $ 267,274,000 | Par | | | | | | | | |
| | 1/16/2009 | Home Bancshares, Inc. | Conway | AR | Preferred Stock w/ Warrants | $ 50,000,000 | Par | 7/6/2011 [4] | $ 50,000,000 | $ 0 | Warrants | 7/27/2011 | Warrants | R | $ 1,300,000 |
| | 1/16/2009 | Washington Banking Company | Oak Harbor | WA | Preferred Stock w/ Warrants | $ 26,380,000 | Par | 1/12/2011 [4] | $ 26,380,000 | $ 0 | Warrants | 3/2/2011 | Warrants [9] | R | $ 1,625,000 |
| 49 | 1/16/2009 | New Hampshire Thrift Bancshares, Inc. | Newport | NH | Preferred Stock w/ Warrants | $ 10,000,000 | Par | 8/25/2011 [49] | $ 10,000,000 | $ 0 | Warrants | | | | |
| | 1/16/2009 | Bar Harbor Bankshares | Bar Harbor | ME | Preferred Stock w/ Warrants | $ 18,751,000 | Par | 2/24/2010 [5] | $ 18,751,000 | $ 0 | Warrants | 7/28/2010 | Warrants [9] | R | $ 250,000 |
| | 1/16/2009 | Somerset Hills Bancorp | Bernardsville | NJ | Preferred Stock w/ Warrants | $ 7,414,000 | Par | 5/20/2009 [4] | $ 7,414,000 | $ 0 | Warrants | 6/24/2009 | Warrants | R | $ 275,000 |
| | 1/16/2009 | SCBT Financial Corporation | Columbia | SC | Preferred Stock w/ Warrants | $ 64,779,000 | Par | 5/20/2009 [4] | $ 64,779,000 | $ 0 | Warrants | 6/24/2009 | Warrants | R | $ 1,400,000 |
| | 1/16/2009 | S&T Bancorp | Indiana | PA | Preferred Stock w/ Warrants | $ 108,676,000 | Par | 12/7/2011 [4] | $ 108,676,000 | $ 0 | Warrants | | | | |
| | 1/16/2009 | ECB Bancorp, Inc. | Engelhard | NC | Preferred Stock w/ Warrants | $ 17,949,000 | Par | | | | | | | | |
| 28 - 10/07/2011 | 1/16/2009 | First BanCorp | San Juan | PR | Common Stock w/ Warrants | $ 424,174,000 | Par | | | | | | | | |
| | 1/16/2009 | Texas Capital Bancshares, Inc. | Dallas | TX | Preferred Stock w/ Warrants | $ 75,000,000 | Par | 5/13/2009 [4] | $ 75,000,000 | $ 0 | Warrants | 3/11/2010 | Warrants | A | $ 6,709,061 |
| | 1/16/2009 | Yadkin Valley Financial Corporation | Elkin | NC | Preferred Stock w/ Warrants | $ 36,000,000 | Par | | | | | | | | |
| 3, 30 - 8/27/2010 | 1/16/2009 | Carver Bancorp, Inc | New York | NY | Preferred Stock | $ 18,980,000 | Par | 8/27/2010 [4] | $ 18,980,000 | $ 0 | N/A | N/A | N/A | - | N/A |
| | 1/16/2009 | Citizens & Northern Corporation | Wellsboro | PA | Preferred Stock w/ Warrants | $ 26,440,000 | Par | 8/4/2010 [4] | $ 26,440,000 | $ 0 | Warrants | 9/1/2010 | Warrants | R | $ 400,000 |
| | 1/16/2009 | MainSource Financial Group, Inc. | Greensburg | IN | Preferred Stock w/ Warrants | $ 57,000,000 | Par | | | | | | | | |
| | 1/16/2009 | MetroCorp Bancshares, Inc. | Houston | TX | Preferred Stock w/ Warrants | $ 45,000,000 | Par | | | | | | | | |
| | 1/16/2009 | United Bancorp, Inc. | Tecumseh | MI | Preferred Stock w/ Warrants | $ 20,600,000 | Par | | | | | | | | |
| | 1/16/2009 | Old Second Bancorp, Inc. | Aurora | IL | Preferred Stock w/ Warrants | $ 73,000,000 | Par | | | | | | | | |
| | 1/16/2009 | Pulaski Financial Corp | Creve Coeur | MO | Preferred Stock w/ Warrants | $ 32,538,000 | Par | | | | | | | | |
| | 1/16/2009 | OceanFirst Financial Corp. | Toms River | NJ | Preferred Stock w/ Warrants | $ 38,263,000 | Par | 12/30/2009 [5] | $ 38,263,000 | $ 0 | Warrants | 2/3/2010 | Warrants [9] | R | $ 430,797 |
| 2 | 1/16/2009 | Community 1st Bank | Roseville | CA | Preferred Stock w/ Exercised Warrants | $ 2,550,000 | Par | | | | | | | | |
| 2 | 1/16/2009 | TCB Holding Company, Texas Community Bank | The Woodlands | TX | Preferred Stock w/ Exercised Warrants | $ 11,730,000 | Par | | | | | | | | |
| 2 | 1/16/2009 | Centra Financial Holdings, Inc. | Morgantown | WV | Preferred Stock w/ Exercised Warrants | $ 15,000,000 | Par | 3/31/2009 [4] | $ 15,000,000 | $ 0 | Preferred Stock [2] | 4/15/2009 | Preferred Stock [2, 7] | R | $ 750,000 |
| 2, 50 | 1/16/2009 | First Bankers Trustshares, Inc. | Quincy | IL | Preferred Stock w/ Exercised Warrants | $ 10,000,000 | Par | 9/8/2011 [50] | $ 10,000,000 | $ 0 | Preferred Stock [2] | 9/8/2011 | Preferred Stock [2, 7] | R | $ 500,000 |
| 2, 19 | 1/16/2009 | Pacific Coast National Bancorp | San Clemente | CA | Preferred Stock w/ Exercised Warrants | $ 4,120,000 | Par | 2/11/2010 [19] | $ 0 | $ 0 | N/A | N/A | N/A | | N/A |
| 3, 30 - 9/29/2010 | 1/16/2009 | Community Bank of the Bay | Oakland | CA | Preferred Stock | $ 1,747,000 | Par | 9/29/2010 [4] | $ 1,747,000 | $ 0 | N/A | N/A | N/A | - | N/A |
| 2, 49 | 1/16/2009 | Redwood Capital Bancorp | Eureka | CA | Preferred Stock w/ Exercised Warrants | $ 3,800,000 | Par | 7/21/2011 [49] | $ 3,800,000 | $ 0 | Preferred Stock [2] | 7/21/2011 | Preferred Stock [2, 7] | R | $ 190,000 |
| 2 | 1/16/2009 | Syringa Bancorp | Boise | ID | Preferred Stock w/ Exercised Warrants | $ 8,000,000 | Par | | | | | | | | |
| 2 | 1/16/2009 | Idaho Bancorp | Boise | ID | Preferred Stock w/ Exercised Warrants | $ 6,900,000 | Par | | | | | | | | |
| 2, 49 | 1/16/2009 | Puget Sound Bank | Bellevue | WA | Preferred Stock w/ Exercised Warrants | $ 4,500,000 | Par | 8/11/2011 [49] | $ 4,500,000 | $ 0 | Preferred Stock [2] | 8/11/2011 | Preferred Stock [2, 7] | R | $ 225,000 |
| 2, 49 | 1/16/2009 | United Financial Banking Companies, Inc. | Vienna | VA | Preferred Stock w/ Exercised Warrants | $ 5,658,000 | Par | 12/15/2010 [4] | $ 3,000,000 | $ 2,658,000 | Preferred Stock [2] | 9/15/2011 | Preferred Stock [2, 7] | R | $ 283,000 |
| | | | | | | | | 9/15/2011 [49] | $ 2,658,000 | $ 0 | Preferred Stock [2] | | | | |
| 2 | 1/16/2009 | Dickinson Financial Corporation II | Kansas City | MO | Preferred Stock w/ Exercised Warrants | $ 146,053,000 | Par | | | | | | | | |
| 2 | 1/16/2009 | The Baraboo Bancorporation | Baraboo | WI | Preferred Stock w/ Exercised Warrants | $ 20,749,000 | Par | | | | | | | | |
| 2 | 1/16/2009 | Bank of Commerce | Charlotte | NC | Preferred Stock w/ Exercised Warrants | $ 3,000,000 | Par | | | | | | | | |
| 2 | 1/16/2009 | State Bankshares, Inc. | Fargo | ND | Preferred Stock w/ Exercised Warrants | $ 50,000,000 | Par | 8/12/2009 [4] | $ 12,500,000 | $ 37,500,000 | Preferred Stock [2] | 6/29/2011 | Preferred Stock [2, 7] | R | $ 2,500,000 |
| | | | | | | | | 6/29/2011 | $ 37,500,000 | $ 0 | Preferred Stock [2] | | | | |
| 2 | 1/16/2009 | BNCCORP, Inc. | Bismarck | ND | Preferred Stock w/ Exercised Warrants | $ 20,093,000 | Par | | | | | | | | |
| 2 | 1/16/2009 | First Manitowoc Bancorp, Inc. | Manitowoc | WI | Preferred Stock w/ Exercised Warrants | $ 12,000,000 | Par | 5/27/2009 [4] | $ 12,000,000 | $ 0 | Preferred Stock [2] | 5/27/2009 | Preferred Stock [2, 7] | R | $ 600,000 |
| 3, 30 - 8/6/2010 | 1/16/2009 | Southern Bancorp, Inc. | Arkadelphia | AR | Preferred Stock | $ 11,000,000 | Par | 8/6/2010 [4] | $ 11,000,000 | $ 0 | N/A | N/A | N/A | - | N/A |
| 2 | 1/16/2009 | Morrill Bancshares, Inc. | Merriam | KS | Preferred Stock w/ Exercised Warrants | $ 13,000,000 | Par | 7/20/2011 [4] | $ 13,000,000 | $ 0 | Preferred Stock [2] | 7/20/2011 | Preferred Stock [2, 7] | R | $ 650,000 |
| 2, 36 | 1/16/2009 | Treaty Oak Bancorp, Inc. | Austin | TX | Warrants | $ 3,268,000 | Par | 2/15/2011 [36] | $ 500,000 | $ 0 | Warrants | | | | |
| | 1/23/2009 | 1st Source Corporation | South Bend | IN | Preferred Stock w/ Warrants | $ 111,000,000 | Par | 12/29/2010 [4] | $ 111,000,000 | $ 0 | Warrants | 3/9/2011 | Warrants | R | $ 3,750,000 |
| | 1/23/2009 | Princeton National Bancorp, Inc. | Princeton | IL | Preferred Stock w/ Warrants | $ 25,083,000 | Par | | | | | | | | |
| | 1/23/2009 | AB&T Financial Corporation | Gastonia | NC | Preferred Stock w/ Warrants | $ 3,500,000 | Par | | | | | | | | |

| Footnote | Purchase Date | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | Name of Institution | City | State | Investment Description | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) 6 | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | 15 | Final Disposition Proceeds |
| | 1/23/2009 | First Citizens Banc Corp | Sandusky | OH | Preferred Stock w/ Warrants | $ 23,184,000 | Par | | | | | | | | |
| | 1/23/2009 | WSFS Financial Corporation | Wilmington | DE | Preferred Stock w/ Warrants | $ 52,625,000 | Par | | | | | | | | |
| 2 | 1/23/2009 | Commonwealth Business Bank | Los Angeles | CA | Preferred Stock w/ Exercised Warrants | $ 7,701,000 | Par | | | | | | | | |
| 2, 13 - 12/4/2009 | 1/23/2009 | Three Shores Bancorporation, Inc. (Seaside National Bank & Trust) | Orlando | FL | Preferred Stock w/ Exercised Warrants | $ 5,677,000 | Par | | | | | | | | |
| 2 | 1/23/2009 | CalWest Bancorp | Rancho Santa Margarita | CA | Preferred Stock w/ Exercised Warrants | $ 4,656,000 | Par | | | | | | | | |
| 2 | 1/23/2009 | Fresno First Bank | Fresno | CA | Preferred Stock w/ Exercised Warrants | $ 1,968,000 | Par | | | | | | | | |
| 2 | 1/23/2009 | First ULB Corp. | Oakland | CA | Preferred Stock w/ Exercised Warrants | $ 4,900,000 | Par | 4/22/2009 [4] | $ 4,900,000 | $ 0 | Preferred Stock [2] | 4/22/2009 | Preferred Stock [2, 7] | R | $ 245,000 |
| 2 | 1/23/2009 | Alarion Financial Services, Inc. | Ocala | FL | Preferred Stock w/ Exercised Warrants | $ 6,514,000 | Par | | | | | | | | |
| 2 | 1/23/2009 | Midland States Bancorp, Inc. | Effingham | IL | Preferred Stock w/ Exercised Warrants | $ 10,189,000 | Par | 12/23/2009 [4] | $ 10,189,000 | $ 0 | Preferred Stock [2] | 12/23/2009 | Preferred Stock [2, 7] | R | $ 509,000 |
| 2 | 1/23/2009 | Moscow Bancshares, Inc. | Moscow | TN | Preferred Stock w/ Exercised Warrants | $ 6,216,000 | Par | | | | | | | | |
| 2 | 1/23/2009 | Farmers Bank | Windsor | VA | Preferred Stock w/ Exercised Warrants | $ 8,752,000 | Par | | | | | | | | |
| 2 | 1/23/2009 | California Oaks State Bank | Thousand Oaks | CA | Preferred Stock w/ Exercised Warrants | $ 3,300,000 | Par | 12/8/2010 [4] | $ 3,300,000 | $ 0 | Preferred Stock [2] | 12/8/2010 | Preferred Stock [2, 7] | R | $ 165,000 |
| 2, 51 | 1/23/2009 | Pierce County Bancorp | Tacoma | WA | Preferred Stock w/ Exercised Warrants | $ 6,800,000 | Par | | | | | | | | |
| 2 | 1/23/2009 | Calvert Financial Corporation | Ashland | MO | Preferred Stock w/ Exercised Warrants | $ 1,037,000 | Par | | | | | | | | |
| 2, 50 | 1/23/2009 | Liberty Bancshares, Inc. | Jonesboro | AR | Preferred Stock w/ Exercised Warrants | $ 57,500,000 | Par | 7/21/2011 [50] | $ 57,500,000 | $ 0 | Preferred Stock [2] | 7/21/2011 | Preferred Stock [2, 7] | R | $ 2,875,000 |
| 2 | 1/23/2009 | Crosstown Holding Company | Blaine | MN | Preferred Stock w/ Exercised Warrants | $ 10,650,000 | Par | | | | | | | | |
| 2, 49 | 1/23/2009 | BankFirst Capital Corporation | Macon | MS | Preferred Stock w/ Exercised Warrants | $ 15,500,000 | Par | 9/8/2011 [49] | $ 15,500,000 | $ 0 | Preferred Stock [2] | 9/8/2011 | Preferred Stock [2, 7] | R | $ 775,000 |
| 2, 49 | 1/23/2009 | Southern Illinois Bancorp, Inc. | Carmi | IL | Preferred Stock w/ Exercised Warrants | $ 5,000,000 | Par | 8/25/2011 [49] | $ 5,000,000 | $ 0 | Preferred Stock [2] | 8/25/2011 | Preferred Stock [2, 7] | R | $ 250,000 |
| 2 | 1/23/2009 | FPB Financial Corp. | Hammond | LA | Preferred Stock w/ Exercised Warrants | $ 3,240,000 | Par | 12/16/2009 [4] | $ 1,000,000 | $ 2,240,000 | Preferred Stock [2] | 6/16/2010 | Preferred Stock [2, 7] | R | $ 162,000 |
| | | | | | | | | 6/16/2010 [4] | $ 2,240,000 | $ 0 | Preferred Stock [2] | | | | |
| 2 | 1/23/2009 | Stonebridge Financial Corp. | West Chester | PA | Preferred Stock w/ Exercised Warrants | $ 10,973,000 | Par | | | | | | | | |
| | 1/30/2009 | Peoples Bancorp Inc. | Marietta | OH | Preferred Stock w/ Warrants | $ 39,000,000 | Par | 2/2/2011 [4] | $ 21,000,000 | $ 18,000,000 | Preferred Stock w/ Warrants | | | | |
| | | | | | | | | 12/28/2011 [4] | $ 18,000,000 | $ 0 | Warrants | | | | |
| | 1/30/2009 | Anchor BanCorp Wisconsin Inc. | Madison | WI | Preferred Stock w/ Warrants | $ 110,000,000 | Par | | | | | | | | |
| | 1/30/2009 | Parke Bancorp, Inc. | Sewell | NJ | Preferred Stock w/ Warrants | $ 16,288,000 | Par | | | | | | | | |
| | 1/30/2009 | Central Virginia Bankshares, Inc. | Powhatan | VA | Preferred Stock w/ Warrants | $ 11,385,000 | Par | | | | | | | | |
| | 1/30/2009 | Flagstar Bancorp, Inc. | Troy | MI | Preferred Stock w/ Warrants | $ 266,657,000 | Par | | | | | | | | |
| | 1/30/2009 | Middleburg Financial Corporation | Middleburg | VA | Preferred Stock w/ Warrants | $ 22,000,000 | Par | 12/23/2009 [5] | $ 22,000,000 | $ 0 | Warrants | 11/18/2011 | Warrants | P | $ 301,001 |
| | 1/30/2009 | Peninsula Bank Holding Co. | Palo Alto | CA | Preferred Stock w/ Warrants | $ 6,000,000 | Par | | | | | | | | |
| | 1/30/2009 | PrivateBancorp, Inc. | Chicago | IL | Preferred Stock w/ Warrants | $ 243,815,000 | Par | | | | | | | | |
| 50 | 1/30/2009 | Central Valley Community Bancorp | Fresno | CA | Preferred Stock w/ Warrants | $ 7,000,000 | Par | 8/18/2011 [50] | $ 7,000,000 | $ 0 | Warrants | 9/28/2011 | Warrants | R | $ 185,017 |
| | 1/30/2009 | Plumas Bancorp | Quincy | CA | Preferred Stock w/ Warrants | $ 11,949,000 | Par | | | | | | | | |
| 49 | 1/30/2009 | Stewardship Financial Corporation | Midland Park | NJ | Preferred Stock w/ Warrants | $ 10,000,000 | Par | 9/1/2011 [49] | $ 10,000,000 | $ 0 | Warrants | 10/26/2011 | Warrants | R | $ 107,398 |
| | 1/30/2009 | Oak Ridge Financial Services, Inc. | Oak Ridge | NC | Preferred Stock w/ Warrants | $ 7,700,000 | Par | | | | | | | | |
| | 1/30/2009 | First United Corporation | Oakland | MD | Preferred Stock w/ Warrants | $ 30,000,000 | Par | | | | | | | | |
| 49 | 1/30/2009 | Community Partners Bancorp | Middletown | NJ | Preferred Stock w/ Warrants | $ 9,000,000 | Par | 8/11/2011 [49] | $ 9,000,000 | $ 0 | Warrants | 10/26/2011 | Warrants | R | $ 460,000 |
| | 1/30/2009 | Guaranty Federal Bancshares, Inc. | Springfield | MO | Preferred Stock w/ Warrants | $ 17,000,000 | Par | | | | | | | | |
| | 1/30/2009 | Annapolis Bancorp, Inc. | Annapolis | MD | Preferred Stock w/ Warrants | $ 8,152,000 | Par | | | | | | | | |
| 49 | 1/30/2009 | DNB Financial Corporation | Downingtown | PA | Preferred Stock w/ Warrants | $ 11,750,000 | Par | 8/4/2011 [49] | $ 11,750,000 | $ 0 | Warrants | 9/21/2011 | Warrants | R | $ 458,000 |
| | 1/30/2009 | Firstbank Corporation | Alma | MI | Preferred Stock w/ Warrants | $ 33,000,000 | Par | | | | | | | | |
| 2 | 1/30/2009 | Valley Commerce Bancorp | Visalia | CA | Preferred Stock w/ Exercised Warrants | $ 7,700,000 | Par | | | | | | | | |
| 2 | 1/30/2009 | Greer Bancshares Incorporated | Greer | SC | Preferred Stock w/ Exercised Warrants | $ 9,993,000 | Par | | | | | | | | |
| 2 | 1/30/2009 | Ojai Community Bank | Ojai | CA | Preferred Stock w/ Exercised Warrants | $ 2,080,000 | Par | | | | | | | | |
| 2, 49 | 1/30/2009 | Adbanc, Inc | Ogallala | NE | Preferred Stock w/ Exercised Warrants | $ 12,720,000 | Par | 7/21/2011 [49] | $ 12,720,000 | $ 0 | Preferred Stock [2] | 7/21/2011 | Preferred Stock [2, 7] | R | $ 636,000 |
| 2 | 1/30/2009 | Beach Business Bank | Manhattan Beach | CA | Preferred Stock w/ Exercised Warrants | $ 6,000,000 | Par | 7/6/2011 [4] | $ 1,500,000 | $ 4,500,000 | Preferred Stock w/ Exercised Warrants | | | | |
| | | | | | | | | 10/19/2011 [4] | $ 1,500,000 | $ 3,000,000 | Preferred Stock w/ Exercised Warrants | | | | |
| 3, 53 | 1/30/2009 | Legacy Bancorp, Inc. | Milwaukee | WI | Preferred Stock | $ 5,498,000 | Par | | | | | | | | |
| 2 | 1/30/2009 | First Southern Bancorp, Inc. | Boca Raton | FL | Preferred Stock w/ Exercised Warrants | $ 10,900,000 | Par | 6/16/2010 [4] | $ 10,900,000 | $ 0 | Preferred Stock [2] | 6/16/2010 | Preferred Stock [2, 7] | R | $ 545,000 |
| 2 | 1/30/2009 | Country Bank Shares, Inc. | Milford | NE | Preferred Stock w/ Exercised Warrants | $ 7,525,000 | Par | | | | | | | | |
| 2, 49 | 1/30/2009 | Katahdin Bankshares Corp. | Houlton | ME | Preferred Stock w/ Exercised Warrants | $ 10,449,000 | Par | 8/18/2011 [49] | $ 10,449,000 | $ 0 | Preferred Stock [2] | 8/18/2011 | Preferred Stock [2, 7] | R | $ 522,000 |
| 2 | 1/30/2009 | Rogers Bancshares, Inc. | Little Rock | AR | Preferred Stock w/ Exercised Warrants | $ 25,000,000 | Par | | | | | | | | |
| 2, 49 | 1/30/2009 | UBT Bancshares, Inc. | Marysville | KS | Preferred Stock w/ Exercised Warrants | $ 8,950,000 | Par | 8/11/2011 [49] | $ 8,950,000 | $ 0 | Preferred Stock [2] | 8/11/2011 | Preferred Stock [2, 7] | R | $ 450,000 |
| 2 | 1/30/2009 | Bankers' Bank of the West Bancorp, Inc. | Denver | CO | Preferred Stock w/ Exercised Warrants | $ 12,639,000 | Par | | | | | | | | |
| 2, 50 | 1/30/2009 | W.T.B. Financial Corporation | Spokane | WA | Preferred Stock w/ Exercised Warrants | $ 110,000,000 | Par | 9/15/2011 [50] | $ 110,000,000 | $ 0 | Preferred Stock [2] | 9/15/2011 | Preferred Stock [2, 7] | R | $ 5,500,000 |
| 2, 50 | 1/30/2009 | AMB Financial Corp. | Munster | IN | Preferred Stock w/ Exercised Warrants | $ 3,674,000 | Par | 9/22/2011 [50] | $ 3,674,000 | $ 0 | Preferred Stock [2] | 9/22/2011 | Preferred Stock [2, 7] | R | $ 184,000 |
| 2 | 1/30/2009 | Goldwater Bank, N.A. | Scottsdale | AZ | Preferred Stock w/ Exercised Warrants | $ 2,568,000 | Par | | | | | | | | |
| 2, 49 | 1/30/2009 | Equity Bancshares, Inc. | Wichita | KS | Preferred Stock w/ Exercised Warrants | $ 8,750,000 | Par | 8/11/2011 [49] | $ 8,750,000 | $ 0 | Preferred Stock [2] | 8/11/2011 | Preferred Stock [2, 7] | R | $ 438,000 |
| 2, 13 - 10/30/2009, 49 | 1/30/2009 | WashingtonFirst Bankshares, Inc. (WashingtonFirst Bank) | Reston | VA | Preferred Stock w/ Exercised Warrants | $ 6,633,000 | Par | 8/4/2011 [49] | $ 6,633,000 | $ 0 | Preferred Stock [2] | 8/4/2011 | Preferred Stock [2, 7] | R | $ 332,000 |
| 2 | 1/30/2009 | Central Bancshares, Inc. | Houston | TX | Preferred Stock w/ Exercised Warrants | $ 5,800,000 | Par | 7/6/2011 [4] | $ 5,800,000 | $ 0 | Preferred Stock [2] | 7/6/2011 | Preferred Stock [2, 7] | R | $ 290,000 |
| 2 | 1/30/2009 | Hilltop Community Bancorp, Inc. | Summit | NJ | Preferred Stock w/ Exercised Warrants | $ 4,000,000 | Par | 4/21/2010 [4] | $ 4,000,000 | $ 0 | Preferred Stock [2] | 4/21/2010 | Preferred Stock [2, 7] | R | $ 200,000 |
| 2, 49 | 1/30/2009 | Northway Financial, Inc. | Berlin | NH | Preferred Stock w/ Exercised Warrants | $ 10,000,000 | Par | 9/15/2011 [49] | $ 10,000,000 | $ 0 | Preferred Stock [2] | 9/15/2011 | Preferred Stock [2, 7] | R | $ 500,000 |
| 2, 49 | 1/30/2009 | Monument Bank | Bethesda | MD | Preferred Stock w/ Exercised Warrants | $ 4,734,000 | Par | 8/11/2011 [49] | $ 4,734,000 | $ 0 | Preferred Stock [2] | 8/11/2011 | Preferred Stock [2, 7] | R | $ 237,000 |
| 2 | 1/30/2009 | Metro City Bank | Doraville | GA | Preferred Stock w/ Exercised Warrants | $ 7,700,000 | Par | | | | | | | | |
| 2 | 1/30/2009 | F & M Bancshares, Inc. | Trezevant | TN | Preferred Stock w/ Exercised Warrants | $ 4,609,000 | Par | | | | | | | | |
| 2, 50 | 1/30/2009 | First Resource Bank | Exton | PA | Preferred Stock w/ Exercised Warrants | $ 2,600,000 | Par | 9/15/2011 [50] | $ 2,600,000 | $ 0 | Preferred Stock [2] | 9/15/2011 | Preferred Stock [2, 7] | R | $ 130,000 |
| | 2/6/2009 | MidWestOne Financial Group, Inc. | Iowa City | IA | Preferred Stock w/ Warrants | $ 16,000,000 | Par | 7/6/2011 [4] | $ 16,000,000 | $ 0 | Warrants | 7/27/2011 | Warrants | R | $ 1,000,000 |

| Footnote | Purchase Date | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | Name of Institution | City | State | Investment Description | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) 6 | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description 15 | | Final Disposition Proceeds |
| | 2/6/2009 | Lakeland Bancorp, Inc. | Oak Ridge | NJ | Preferred Stock w/ Warrants | $ 59,000,000 | Par | 8/4/2010 [4] | $ 20,000,000 | $ 39,000,000 | Preferred Stock w/ Warrants | | | | |
| | | | | | | | | 3/16/2011 [4] | $ 20,000,000 | $ 19,000,000 | Preferred Stock w/ Warrants | | | | |
| | 2/6/2009 | Monarch Community Bancorp, Inc. | Coldwater | MI | Preferred Stock w/ Warrants | $ 6,785,000 | Par | | | | | | | | |
| 30 - 9/29/2010 | 2/6/2009 | The First Bancshares, Inc. | Hattiesburg | MS | Preferred Stock w/ Warrants | $ 5,000,000 | Par | 9/29/2010 [4] | $ 5,000,000 | $ 0 | Warrants | | | | |
| | 2/6/2009 | Carolina Trust Bank | Lincolnton | NC | Preferred Stock w/ Warrants | $ 4,000,000 | Par | | | | | | | | |
| | 2/6/2009 | Alaska Pacific Bancshares, Inc. | Juneau | AK | Preferred Stock w/ Warrants | $ 4,781,000 | Par | | | | | | | | |
| 3, 30 - 8/13/2010 | 2/6/2009 | PGB Holdings, Inc. | Chicago | IL | Preferred Stock | $ 3,000,000 | Par | 8/13/2010 [4] | $ 3,000,000 | $ 0 | N/A | N/A | N/A | - | N/A |
| 2 | 2/6/2009 | The Freeport State Bank | Harper | KS | Preferred Stock w/ Exercised Warrants | $ 301,000 | Par | | | | | | | | |
| 2 | 2/6/2009 | Stockmens Financial Corporation | Rapid City | SD | Preferred Stock w/ Exercised Warrants | $ 15,568,000 | Par | 1/14/2011 [4] | $ 4,000,000 | $ 11,568,000 | Preferred Stock [2] | 3/16/2011 | Preferred Stock [2, 7] | R | $ 778,000 |
| | | | | | | | | 3/16/2011 [4] | $ 11,568,000 | $ 0 | Preferred Stock [2] | | | | |
| 2 | 2/6/2009 | US Metro Bank | Garden Grove | CA | Preferred Stock w/ Exercised Warrants | $ 2,861,000 | Par | | | | | | | | |
| 2 | 2/6/2009 | First Express of Nebraska, Inc. | Gering | NE | Preferred Stock w/ Exercised Warrants | $ 5,000,000 | Par | | | | | | | | |
| 2, 49 | 2/6/2009 | Mercantile Capital Corp. | Boston | MA | Preferred Stock w/ Exercised Warrants | $ 3,500,000 | Par | 8/4/2011 [49] | $ 3,500,000 | $ 0 | Preferred Stock [2] | 8/4/2011 | Preferred Stock [2, 7] | R | $ 175,000 |
| 2 | 2/6/2009 | Citizens Commerce Bancshares, Inc. | Versailles | KY | Preferred Stock w/ Exercised Warrants | $ 6,300,000 | Par | | | | | | | | |
| 3, 30 - 9/24/2010 | 2/6/2009 | Liberty Financial Services, Inc. | New Orleans | LA | Preferred Stock | $ 5,645,000 | Par | 9/24/2010 [4] | $ 5,645,000 | $ 0 | N/A | N/A | N/A | - | N/A |
| 2 | 2/6/2009 | Lone Star Bank | Houston | TX | Preferred Stock w/ Exercised Warrants | $ 3,072,000 | Par | | | | | | | | |
| 18 | 2/6/2009 | Union First Market Bankshares Corporation (First Market Bank, FSB) | Bowling Green | VA | Preferred Stock | $ 33,900,000 | Par | 12/7/2011 [4] | $ 35,595,000 | $ 0 | N/A | N/A | N/A | - | N/A |
| 2, 49 | 2/6/2009 | Banner County Ban Corporation | Harrisburg | NE | Preferred Stock w/ Exercised Warrants | $ 795,000 | Par | 7/28/2011 [49] | $ 795,000 | $ 0 | Preferred Stock [2] | 7/28/2011 | Preferred Stock [2, 7] | R | $ 40,000 |
| 2, 49 | 2/6/2009 | Centrix Bank & Trust | Bedford | NH | Preferred Stock w/ Exercised Warrants | $ 7,500,000 | Par | 7/28/2011 [49] | $ 7,500,000 | $ 0 | Preferred Stock [2] | 7/28/2011 | Preferred Stock [2, 7] | R | $ 375,000 |
| 2 | 2/6/2009 | Todd Bancshares, Inc. | Hopkinsville | KY | Preferred Stock w/ Exercised Warrants | $ 4,000,000 | Par | | | | | | | | |
| 2 | 2/6/2009 | Georgia Commerce Bancshares, Inc. | Atlanta | GA | Preferred Stock w/ Exercised Warrants | $ 8,700,000 | Par | 2/16/2011 [4] | $ 8,700,000 | $ 0 | Preferred Stock [2] | 2/16/2011 | Preferred Stock [2, 7] | R | $ 435,000 |
| 2, 50 | 2/6/2009 | First Bank of Charleston, Inc. | Charleston | WV | Preferred Stock w/ Exercised Warrants | $ 3,345,000 | Par | 7/21/2011 [50] | $ 3,345,000 | $ 0 | Preferred Stock [2] | 7/21/2011 | Preferred Stock [2, 7] | R | $ 167,000 |
| 2 | 2/6/2009 | F & M Financial Corporation | Salisbury | NC | Preferred Stock w/ Exercised Warrants | $ 17,000,000 | Par | | | | | | | | |
| 2, 34 | 2/6/2009 | The Bank of Currituck | Moyock | NC | Preferred Stock w/ Exercised Warrants | $ 4,021,000 | Par | 12/3/2010 [34] | $ 1,742,850 | $ 0 | N/A | N/A | N/A [34] | - | N/A |
| 2 | 2/6/2009 | CedarStone Bank | Lebanon | TN | Preferred Stock w/ Exercised Warrants | $ 3,564,000 | Par | | | | | | | | |
| 2 | 2/6/2009 | Community Holding Company of Florida, Inc. | Miramar Beach | FL | Preferred Stock w/ Exercised Warrants | $ 1,050,000 | Par | | | | | | | | |
| 2 | 2/6/2009 | Hyperion Bank | Philadelphia | PA | Preferred Stock w/ Exercised Warrants | $ 1,552,000 | Par | | | | | | | | |
| 2, 13 - 2/10/2010 | 2/6/2009 | Pascack Bancorp, Inc. (Pascack Community Bank) | Westwood | NJ | Preferred Stock w/ Exercised Warrants | $ 3,756,000 | Par | 10/19/2011 [4] | $ 3,756,000 | $ 0 | Preferred Stock [2] | 10/19/2011 | Preferred Stock [2, 7] | R | $ 188,000 |
| 2 | 2/6/2009 | First Western Financial, Inc. | Denver | CO | Preferred Stock w/ Exercised Warrants | $ 8,559,000 | Par | | | | | | | | |
| 49 | 2/13/2009 | QCR Holdings, Inc. | Moline | IL | Preferred Stock w/ Warrants | $ 38,237,000 | Par | 9/15/2011 [49] | $ 38,237,000 | $ 0 | Warrants | 11/16/2011 | Warrants | R | $ 1,100,000 |
| | 2/13/2009 | Westamerica Bancorporation | San Rafael | CA | Preferred Stock w/ Warrants | $ 83,726,000 | Par | 9/2/2009 [4] | $ 41,863,000 | $ 41,863,000 | Preferred Stock w/ Warrants | 11/18/2011 | Warrants | P | $ 878,256 |
| | | | | | | | | 11/18/2009 [4] | $ 41,863,000 | $ 0 | Warrants | | | | |
| | 2/13/2009 | The Bank of Kentucky Financial Corporation | Crestview Hills | KY | Preferred Stock w/ Warrants | $ 34,000,000 | Par | 12/22/2010 [4] | $ 17,000,000 | $ 17,000,000 | Preferred Stock w/ Warrants | | | | |
| | | | | | | | | 11/23/2011 [4] | $ 17,000,000 | $ 0 | Warrants | | | | |
| | 2/13/2009 | PremierWest Bancorp | Medford | OR | Preferred Stock w/ Warrants | $ 41,400,000 | Par | | | | | | | | |
| | 2/13/2009 | Carrollton Bancorp | Baltimore | MD | Preferred Stock w/ Warrants | $ 9,201,000 | Par | | | | | | | | |
| 58 - 10/21/2011 | 2/13/2009 | FNB United Corp. | Asheboro | NC | Common Stock w/ Warrants | $ 51,500,000 | Par | | | | | | | | |
| 2, 49 | 2/13/2009 | First Menasha Bancshares, Inc. | Neenah | WI | Preferred Stock w/ Exercised Warrants | $ 4,797,000 | Par | 9/15/2011 [49] | $ 4,797,000 | $ 0 | Preferred Stock [2] | 9/15/2011 | Preferred Stock [2, 7] | R | $ 240,000 |
| 2, 49 | 2/13/2009 | 1st Enterprise Bank | Los Angeles | CA | Preferred Stock w/ Exercised Warrants | $ 4,400,000 | Par | 9/1/2011 [49] | $ 4,400,000 | $ 0 | Preferred Stock [2] | 9/1/2011 | Preferred Stock [2, 7] | R | $ 220,000 |
| 2 | 2/13/2009 | DeSoto County Bank | Horn Lake | MS | Preferred Stock w/ Exercised Warrants | $ 1,173,000 | Par | | | | | | | | |
| 2 | 2/13/2009 | Security Bancshares of Pulaski County, Inc. | Waynesville | MO | Preferred Stock w/ Exercised Warrants | $ 2,152,000 | Par | | | | | | | | |
| 2, 30 - 9/29/2010 | 2/13/2009 | State Capital Corporation | Greenwood | MS | Preferred Stock w/ Exercised Warrants | $ 15,000,000 | Par | 9/29/2010 [4] | $ 15,000,000 | $ 0 | Preferred Stock [2] | 9/29/2010 | Preferred Stock [2, 7, 30a] | R | $ 750,000 |
| 2 | 2/13/2009 | BankGreenville | Greenville | SC | Preferred Stock w/ Exercised Warrants | $ 1,000,000 | Par | | | | | | | | |
| 2 | 2/13/2009 | Corning Savings and Loan Association | Corning | AR | Preferred Stock w/ Exercised Warrants | $ 638,000 | Par | | | | | | | | |
| 2, 50 | 2/13/2009 | Financial Security Corporation | Basin | WY | Preferred Stock w/ Exercised Warrants | $ 5,000,000 | Par | 7/21/2011 [50] | $ 5,000,000 | $ 0 | Preferred Stock [2] | 7/21/2011 | Preferred Stock [2, 7] | R | $ 250,000 |
| 2 | 2/13/2009 | ColoEast Bankshares, Inc. | Lamar | CO | Preferred Stock w/ Exercised Warrants | $ 10,000,000 | Par | | | | | | | | |
| 2 | 2/13/2009 | Santa Clara Valley Bank, N.A. | Santa Paula | CA | Preferred Stock w/ Exercised Warrants | $ 2,900,000 | Par | | | | | | | | |
| 2 | 2/13/2009 | Reliance Bancshares, Inc. | Frontenac | MO | Preferred Stock w/ Exercised Warrants | $ 40,000,000 | Par | | | | | | | | |
| 2 | 2/13/2009 | Regional Bankshares, Inc. | Hartsville | SC | Preferred Stock w/ Exercised Warrants | $ 1,500,000 | Par | | | | | | | | |
| 2, 62 | 2/13/2009 | Peoples Bancorp | Lynden | WA | Preferred Stock w/ Exercised Warrants | $ 18,000,000 | Par | 8/3/2011 [62] | $ 18,000,000 | $ 0 | Preferred Stock [2] | 8/3/2011 | Preferred Stock [2, 7] | R | $ 900,000 |
| 2, 30 - 9/24/2010 | 2/13/2009 | First Choice Bank | Cerritos | CA | Preferred Stock w/ Exercised Warrants | $ 2,200,000 | Par | 9/24/2010 [4] | $ 2,200,000 | $ 0 | N/A | 9/24/2010 | Preferred Stock [2, 7, 30a] | R | $ 110,000 |
| 2 | 2/13/2009 | Gregg Bancshares, Inc. | Ozark | MO | Preferred Stock w/ Exercised Warrants | $ 825,000 | Par | | | | | | | | |
| 2 | 2/13/2009 | Hometown Bancshares, Inc. | Corbin | KY | Preferred Stock w/ Exercised Warrants | $ 1,900,000 | Par | | | | | | | | |
| 2 | 2/13/2009 | Midwest Regional Bancorp, Inc. | Festus | MO | Preferred Stock w/ Exercised Warrants | $ 700,000 | Par | 11/10/2009 [4] | $ 700,000 | $ 0 | Preferred Stock [2] | 11/10/2009 | Preferred Stock [2, 7] | R | $ 35,000 |
| 2, 49 | 2/13/2009 | Bern Bancshares, Inc. | Bern | KS | Preferred Stock w/ Exercised Warrants | $ 985,000 | Par | 9/1/2011 [49] | $ 985,000 | $ 0 | Preferred Stock [2] | 9/1/2011 | Preferred Stock [2, 7] | R | $ 50,000 |
| 2 | 2/13/2009 | Northwest Bancorporation, Inc. | Spokane | WA | Preferred Stock w/ Exercised Warrants | $ 10,500,000 | Par | | | | | | | | |
| 2, 50 | 2/13/2009 | Liberty Bancshares, Inc. | Springfield | MO | Preferred Stock w/ Exercised Warrants | $ 21,900,000 | Par | 8/18/2011 [50] | $ 21,900,000 | $ 0 | Preferred Stock [2] | 8/18/2011 | Preferred Stock [2, 7] | R | $ 1,095,000 |
| 2 | 2/13/2009 | F&M Financial Corporation | Clarksville | TN | Preferred Stock w/ Exercised Warrants | $ 17,243,000 | Par | | | | | | | | |
| 2 | 2/13/2009 | Meridian Bank | Devon | PA | Preferred Stock w/ Exercised Warrants | $ 6,200,000 | Par | | | | | | | | |
| 2 | 2/13/2009 | Northwest Commercial Bank | Lakewood | WA | Preferred Stock w/ Exercised Warrants | $ 1,992,000 | Par | | | | | | | | |
| | 2/20/2009 | Royal Bancshares of Pennsylvania, Inc. | Narberth | PA | Preferred Stock w/ Warrants | $ 30,407,000 | Par | | | | | | | | |
| 27, 49, 50 | 2/20/2009 | First Merchants Corporation | Muncie | IN | Preferred Stock w/ Warrants | $ 69,600,000 | Par | 9/22/2011 [50] | $ 69,600,000 | $ 0 | Warrants | 11/18/2011 | Warrants | P | $ 367,500 |
| | | | | | Trust Preferred Securities | $ 46,400,000 | Par | 9/22/2011 [49] | $ 46,400,000 | $ 0 | | | | | |
| | 2/20/2009 | Northern States Financial Corporation | Waukegan | IL | Preferred Stock w/ Warrants | $ 17,211,000 | Par | | | | | | | | |
| 2, 25 | 2/20/2009 | Sonoma Valley Bancorp | Sonoma | CA | Preferred Stock w/ Exercised Warrants | $ 8,653,000 | Par | | | | | | | | |
| 2, 50 | 2/20/2009 | Guaranty Bancorp, Inc. | Woodsville | NH | Preferred Stock w/ Exercised Warrants | $ 6,920,000 | Par | 9/15/2011 [50] | $ 6,920,000 | $ 0 | Preferred Stock [2] | 9/15/2011 | Preferred Stock [2, 7] | R | $ 346,000 |
| 2, 49 | 2/20/2009 | The Private Bank of California | Los Angeles | CA | Preferred Stock w/ Exercised Warrants | $ 5,450,000 | Par | 9/1/2011 [49] | $ 5,450,000 | $ 0 | Preferred Stock [2] | 9/1/2011 | Preferred Stock [2, 7] | R | $ 273,000 |

| | | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Footnote | Purchase Date | Name of Institution | City | State | Investment Description | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) 6 | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description 15 | | Final Disposition Proceeds |
| 2, 30 - 9/29/2010 | 2/20/2009 | Lafayette Bancorp, Inc. | Oxford | MS | Preferred Stock w/ Exercised Warrants | $ 1,998,000 | Par | 9/29/2010 [4] | $ 1,998,000 | $ 0 | Preferred Stock [2] | 9/29/2010 | Preferred Stock [2, 7, 30a] | R | $ 100,000 |
| 2 | 2/20/2009 | Liberty Shares, Inc. | Hinesville | GA | Preferred Stock w/ Exercised Warrants | $ 17,280,000 | Par | | | | | | | | |
| 2 | 2/20/2009 | White River Bancshares Company | Fayetteville | AR | Preferred Stock w/ Exercised Warrants | $ 16,800,000 | Par | | | | | | | | |
| 2 | 2/20/2009 | United American Bank | San Mateo | CA | Preferred Stock w/ Exercised Warrants | $ 8,700,000 | Par | | | | | | | | |
| 2 | 2/20/2009 | Crazy Woman Creek Bancorp, Inc. | Buffalo | WY | Preferred Stock w/ Exercised Warrants | $ 3,100,000 | Par | | | | | | | | |
| 2 | 2/20/2009 | First Priority Financial Corp. | Malvern | PA | Preferred Stock w/ Exercised Warrants | $ 4,579,000 | Par | | | | | | | | |
| 2 | 2/20/2009 | Mid-Wisconsin Financial Services, Inc. | Medford | WI | Preferred Stock w/ Exercised Warrants | $ 10,000,000 | Par | | | | | | | | |
| 2 | 2/20/2009 | Market Bancorporation, Inc. | New Market | MN | Preferred Stock w/ Exercised Warrants | $ 2,060,000 | Par | | | | | | | | |
| 2 | 2/20/2009 | Hometown Bancorp of Alabama, Inc. | Oneonta | AL | Preferred Stock w/ Exercised Warrants | $ 3,250,000 | Par | | | | | | | | |
| 2, 49 | 2/20/2009 | Security State Bancshares, Inc. | Charleston | MO | Preferred Stock w/ Exercised Warrants | $ 12,500,000 | Par | 9/22/2011 [49] | $ 12,500,000 | $ 0 | Preferred Stock [2] | 9/22/2011 | Preferred Stock [2, 7] | R | $ 625,000 |
| 2 | 2/20/2009 | CBB Bancorp | Cartersville | GA | Preferred Stock w/ Exercised Warrants | $ 2,644,000 | Par | | | | | | | | |
| 2, 30 - 9/29/2010 | 2/20/2009 | BancPlus Corporation | Ridgeland | MS | Preferred Stock w/ Exercised Warrants | $ 48,000,000 | Par | 9/29/2010 [4] | $ 48,000,000 | $ 0 | Preferred Stock [2] | 9/29/2010 | Preferred Stock [2, 7, 30a] | R | $ 2,400,000 |
| 2 | 2/20/2009 | Central Community Corporation | Temple | TX | Preferred Stock w/ Exercised Warrants | $ 22,000,000 | Par | | | | | | | | |
| 2 | 2/20/2009 | First BancTrust Corporation | Paris | IL | Preferred Stock w/ Exercised Warrants | $ 7,350,000 | Par | | | | | | | | |
| 2 | 2/20/2009 | Premier Service Bank | Riverside | CA | Preferred Stock w/ Exercised Warrants | $ 4,000,000 | Par | | | | | | | | |
| 2, 49 | 2/20/2009 | Florida Business BancGroup, Inc. | Tampa | FL | Preferred Stock w/ Exercised Warrants | $ 9,495,000 | Par | 9/22/2011 [49] | $ 9,495,000 | $ 0 | Preferred Stock [2] | 9/22/2011 | Preferred Stock [2, 7] | R | $ 475,000 |
| 2 | 2/20/2009 | Hamilton State Bancshares | Hoschton | GA | Preferred Stock w/ Exercised Warrants | $ 7,000,000 | Par | 4/13/2011 [4] | $ 7,000,000 | $ 0 | Preferred Stock [2] | 4/13/2011 | Preferred Stock [2, 7] | R | $ 350,000 |
| | 2/27/2009 | Lakeland Financial Corporation | Warsaw | IN | Preferred Stock w/ Warrants | $ 56,044,000 | Par | 6/9/2010 [5] | $ 56,044,000 | $ 0 | Warrants | 11/18/2011 | Warrants | P | $ 877,557 |
| 30 - 9/29/2010 | 2/27/2009 | First M&F Corporation | Kosciusko | MS | Preferred Stock w/ Warrants | $ 30,000,000 | Par | 9/29/2010 [4] | $ 30,000,000 | $ 0 | Warrants | | | | |
| | 2/27/2009 | Southern First Bancshares, Inc. | Greenville | SC | Preferred Stock w/ Warrants | $ 17,299,000 | Par | | | | | | | | |
| 14, 57 | 2/27/2009 | Integra Bank Corporation | Evansville | IN | Preferred Stock w/ Warrants | $ 83,586,000 | Par | | | | | | | | |
| 2 | 2/27/2009 | Community First Inc. | Columbia | TN | Preferred Stock w/ Exercised Warrants | $ 17,806,000 | Par | | | | | | | | |
| 2, 49 | 2/27/2009 | BNC Financial Group, Inc. | New Canaan | CT | Preferred Stock w/ Exercised Warrants | $ 4,797,000 | Par | 8/4/2011 [49] | $ 4,797,000 | $ 0 | Preferred Stock [2] | 8/4/2011 | Preferred Stock [2, 7] | R | $ 240,000 |
| 2, 49 | 2/27/2009 | California Bank of Commerce | Lafayette | CA | Preferred Stock w/ Exercised Warrants | $ 4,000,000 | Par | 9/15/2011 [49] | $ 4,000,000 | $ 0 | Preferred Stock [2] | 9/15/2011 | Preferred Stock [2, 7] | R | $ 200,000 |
| 2, 49 | 2/27/2009 | Columbine Capital Corp. | Buena Vista | CO | Preferred Stock w/ Exercised Warrants | $ 2,260,000 | Par | 9/22/2011 [49] | $ 2,260,000 | $ 0 | Preferred Stock [2] | 9/22/2011 | Preferred Stock [2, 7] | R | $ 113,000 |
| 2 | 2/27/2009 | National Bancshares, Inc. | Bettendorf | IA | Preferred Stock w/ Exercised Warrants | $ 24,664,000 | Par | | | | | | | | |
| 2 | 2/27/2009 | First State Bank of Mobeetie | Mobeetie | TX | Preferred Stock w/ Exercised Warrants | $ 731,000 | Par | 4/14/2010 [4] | $ 731,000 | $ 0 | Preferred Stock [2] | 4/14/2010 | Preferred Stock [2, 7] | R | $ 37,000 |
| 2 | 2/27/2009 | Ridgestone Financial Services, Inc. | Brookfield | WI | Preferred Stock w/ Exercised Warrants | $ 10,900,000 | Par | | | | | | | | |
| 2 | 2/27/2009 | Community Business Bank | West Sacramento | CA | Preferred Stock w/ Exercised Warrants | $ 3,976,000 | Par | | | | | | | | |
| 2, 49 | 2/27/2009 | D.L. Evans Bancorp | Burley | ID | Preferred Stock w/ Exercised Warrants | $ 19,891,000 | Par | 9/27/2011 [49] | $ 19,891,000 | $ 0 | Preferred Stock [2] | 9/27/2011 | Preferred Stock [2, 7] | R | $ 995,000 |
| 2 | 2/27/2009 | TriState Capital Holdings, Inc. | Pittsburgh | PA | Preferred Stock w/ Exercised Warrants | $ 23,000,000 | Par | | | | | | | | |
| 2 | 2/27/2009 | Green City Bancshares, Inc. | Green City | MO | Preferred Stock w/ Exercised Warrants | $ 651,000 | Par | 7/14/2010 [4] | $ 651,000 | $ 0 | Preferred Stock [2] | 7/14/2010 | Preferred Stock [2, 7] | R | $ 33,000 |
| 2 | 2/27/2009 | First Gothenburg Bancshares, Inc. | Gothenburg | NE | Preferred Stock w/ Exercised Warrants | $ 7,570,000 | Par | | | | | | | | |
| 2 | 2/27/2009 | Green Circle Investments, Inc. | Clive | IA | Preferred Stock w/ Exercised Warrants | $ 2,400,000 | Par | | | | | | | | |
| 2 | 2/27/2009 | Private Bancorporation, Inc. | Minneapolis | MN | Preferred Stock w/ Exercised Warrants | $ 4,960,000 | Par | | | | | | | | |
| 2, 49 | 2/27/2009 | Regent Capital Corporation | Nowata | OK | Preferred Stock w/ Exercised Warrants | $ 2,655,000 | Par | 7/21/2011 [49] | $ 2,655,000 | $ 0 | Preferred Stock [2] | 7/21/2011 | Preferred Stock [2, 7] | R | $ 133,000 |
| 2 | 2/27/2009 | Central Bancorp, Inc. | Garland | TX | Preferred Stock w/ Exercised Warrants | $ 22,500,000 | Par | | | | | | | | |
| 2, 49 | 2/27/2009 | Medallion Bank | Salt Lake City | UT | Preferred Stock w/ Exercised Warrants | $ 11,800,000 | Par | 7/21/2011 [49] | $ 11,800,000 | $ 0 | Preferred Stock [2] | 7/21/2011 | Preferred Stock [2, 7] | R | $ 590,000 |
| 2, 30 - 9/29/2010 | 2/27/2009 | PSB Financial Corporation | Many | LA | Preferred Stock w/ Exercised Warrants | $ 9,270,000 | Par | 9/29/2010 [4] | $ 9,270,000 | $ 0 | Preferred Stock [2] | 9/29/2010 | Preferred Stock [2, 7, 30a] | R | $ 464,000 |
| 2, 49 | 2/27/2009 | Avenue Financial Holdings, Inc. | Nashville | TN | Preferred Stock w/ Exercised Warrants | $ 7,400,000 | Par | 9/15/2011 [49] | $ 7,400,000 | $ 0 | Preferred Stock [2] | 9/15/2011 | Preferred Stock [2, 7] | R | $ 370,000 |
| 2, 49 | 2/27/2009 | Howard Bancorp, Inc. | Ellicott City | MD | Preferred Stock w/ Exercised Warrants | $ 5,983,000 | Par | 9/22/2011 [49] | $ 5,983,000 | $ 0 | Preferred Stock [2] | 9/22/2011 | Preferred Stock [2, 7] | R | $ 299,000 |
| 2, 50 | 2/27/2009 | FNB Bancorp | South San Francisco | CA | Preferred Stock w/ Exercised Warrants | $ 12,000,000 | Par | 9/15/2011 [50] | $ 12,000,000 | $ 0 | Preferred Stock [2] | 9/15/2011 | Preferred Stock [2, 7] | R | $ 600,000 |
| 2, 13 - 12/4/2009, 49 | 2/27/2009 | The Victory Bancorp, Inc. (The Victory Bank) | Limerick | PA | Preferred Stock w/ Exercised Warrants | $ 541,000 | Par | 9/22/2011 [49] | $ 541,000 | $ 0 | Preferred Stock [2] | 9/22/2011 | Preferred Stock [2, 7] | R | $ 27,000 |
| 2, 49 | 2/27/2009 | Catskill Hudson Bancorp, Inc | Rock Hill | NY | Preferred Stock w/ Exercised Warrants | $ 3,000,000 | Par | 7/21/2011 [49] | $ 3,000,000 | $ 0 | Preferred Stock [2] | 7/21/2011 | Preferred Stock [2, 7] | R | $ 150,000 |
| 2 | 2/27/2009 | Midtown Bank & Trust Company | Atlanta | GA | Preferred Stock w/ Exercised Warrants | $ 5,222,000 | Par | | | | | | | | |
| | 3/6/2009 | HCSB Financial Corporation | Loris | SC | Preferred Stock w/ Warrants | $ 12,895,000 | Par | | | | | | | | |
| 50 | 3/6/2009 | First Busey Corporation | Urbana | IL | Preferred Stock w/ Warrants | $ 100,000,000 | Par | 8/25/2011 [50] | $ 100,000,000 | $ 0 | Warrants | 11/18/2011 | Warrants | P | $ 63,677 |
| 42 - 5/3/2011 | 3/6/2009 | First Federal Bancshares of Arkansas, Inc. | Harrison | AR | Preferred Stock w/ Warrants | $ 16,500,000 | Par | 5/3/2011 [42] | $ 6,000,000 | $ 0 | N/A | N/A | N/A | | N/A |
| 3, 30 - 8/13/2010 | 3/6/2009 | Citizens Bancshares Corporation | Atlanta | GA | Preferred Stock | $ 7,462,000 | Par | 8/13/2010 [4] | $ 7,462,000 | $ 0 | N/A | N/A | N/A | - | N/A |
| 2 | 3/6/2009 | ICB Financial | Ontario | CA | Preferred Stock w/ Exercised Warrants | $ 6,000,000 | Par | | | | | | | | |
| 2, 49 | 3/6/2009 | First Texas BHC, Inc. | Fort Worth | TX | Preferred Stock w/ Exercised Warrants | $ 13,533,000 | Par | 9/15/2011 [49] | $ 13,533,000 | $ 0 | Preferred Stock [2] | 9/15/2011 | Preferred Stock [2, 7] | R | $ 677,000 |
| 2 | 3/6/2009 | Farmers & Merchants Bancshares, Inc. | Houston | TX | Preferred Stock w/ Exercised Warrants | $ 11,000,000 | Par | | | | | | | | |
| 2 | 3/6/2009 | Blue Ridge Bancshares, Inc. | Independence | MO | Preferred Stock w/ Exercised Warrants | $ 12,000,000 | Par | | | | | | | | |
| 2 | 3/6/2009 | First Reliance Bancshares, Inc. | Florence | SC | Preferred Stock w/ Exercised Warrants | $ 15,349,000 | Par | | | | | | | | |
| 2, 62 | 3/6/2009 | Merchants and Planters Bancshares, Inc. | Toone | TN | Preferred Stock w/ Exercised Warrants | $ 1,881,000 | Par | 9/7/2011 [62] | $ 1,881,000 | $ 0 | Preferred Stock [2] | 9/7/2011 | Preferred Stock [2, 7] | R | $ 94,000 |
| 2 | 3/6/2009 | First Southwest Bancorporation, Inc. | Alamosa | CO | Preferred Stock w/ Exercised Warrants | $ 5,500,000 | Par | | | | | | | | |
| 2 | 3/6/2009 | Germantown Capital Corporation, Inc. | Germantown | TN | Preferred Stock w/ Exercised Warrants | $ 4,967,000 | Par | | | | | | | | |
| 2, 49 | 3/6/2009 | BOH Holdings, Inc. | Houston | TX | Preferred Stock w/ Exercised Warrants | $ 10,000,000 | Par | 7/14/2011 [49] | $ 10,000,000 | $ 0 | Preferred Stock [2] | 7/14/2011 | Preferred Stock [2, 7] | R | $ 500,000 |
| 2, 49 | 3/6/2009 | AmeriBank Holding Company | Collinsville | OK | Preferred Stock w/ Exercised Warrants | $ 2,492,000 | Par | 9/15/2011 [49] | $ 2,492,000 | $ 0 | Preferred Stock [2] | 9/15/2011 | Preferred Stock [2, 7] | R | $ 125,000 |
| 2 | 3/6/2009 | Highlands Independent Bancshares, Inc. | Sebring | FL | Preferred Stock w/ Exercised Warrants | $ 6,700,000 | Par | | | | | | | | |
| 2 | 3/6/2009 | Pinnacle Bank Holding Company, Inc. | Orange City | FL | Preferred Stock w/ Exercised Warrants | $ 4,389,000 | Par | | | | | | | | |
| 2 | 3/6/2009 | Blue River Bancshares, Inc. | Shelbyville | IN | Preferred Stock w/ Exercised Warrants | $ 5,000,000 | Par | | | | | | | | |
| 2 | 3/6/2009 | Marine Bank & Trust Company | Vero Beach | FL | Preferred Stock w/ Exercised Warrants | $ 3,000,000 | Par | | | | | | | | |
| 2 | 3/6/2009 | Community Bancshares of Kansas, Inc. | Goff | KS | Preferred Stock w/ Exercised Warrants | $ 500,000 | Par | | | | | | | | |
| 2 | 3/6/2009 | Regent Bancorp, Inc. | Davie | FL | Preferred Stock w/ Exercised Warrants | $ 9,982,000 | Par | | | | | | | | |
| 2 | 3/6/2009 | Park Bancorporation, Inc. | Madison | WI | Preferred Stock w/ Exercised Warrants | $ 23,200,000 | Par | | | | | | | | |
| 2 | 3/6/2009 | PeoplesSouth Bancshares, Inc. | Colquitt | GA | Preferred Stock w/ Exercised Warrants | $ 12,325,000 | Par | | | | | | | | |
| | 3/13/2009 | First Place Financial Corp. | Warren | OH | Preferred Stock w/ Warrants | $ 72,927,000 | Par | | | | | | | | |
| 49 | 3/13/2009 | Salisbury Bancorp, Inc. | Lakeville | CT | Preferred Stock w/ Warrants | $ 8,816,000 | Par | 8/25/2011 [49] | $ 8,816,000 | $ 0 | Warrants | 11/2/2011 | Warrants | R | $ 205,000 |
| 49 | 3/13/2009 | First Northern Community Bancorp | Dixon | CA | Preferred Stock w/ Warrants | $ 17,390,000 | Par | 9/15/2011 [49] | $ 17,390,000 | $ 0 | Warrants | 11/16/2011 | Warrants | R | $ 375,000 |

| Footnote | Purchase Date | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | Name of Institution | City | State | Investment Description | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) 6 | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | 15 | Final Disposition Proceeds |
| | 3/13/2009 | Discover Financial Services | Riverwoods | IL | Preferred Stock w/ Warrants | $ 1,224,558,000 | Par | 4/21/2010 [4] | $ 1,224,558,000 | $ 0 | Warrants | 7/7/2010 | Warrants | R | $ 172,000,000 |
| | 3/13/2009 | Provident Community Bancshares, Inc. | Rock Hill | SC | Preferred Stock w/ Warrants | $ 9,266,000 | Par | | | | | | | | |
| 3, 30 - 8/13/2010 | 3/13/2009 | First American International Corp. | Brooklyn | NY | Preferred Stock | $ 17,000,000 | Par | 8/13/2010 [4] | $ 17,000,000 | $ 0 | N/A | N/A | N/A | - | N/A |
| 2, 49 | 3/13/2009 | BancIndependent, Inc. | Sheffield | AL | Preferred Stock w/ Exercised Warrants | $ 21,100,000 | Par | 7/14/2011 [49] | $ 21,100,000 | $ 0 | Preferred Stock [2] | 7/14/2011 | Preferred Stock [2,7] | R | $ 1,055,000 |
| 2 | 3/13/2009 | Haviland Bancshares, Inc. | Haviland | KS | Preferred Stock w/ Exercised Warrants | $ 425,000 | Par | 12/29/2010 [4] | $ 425,000 | $ 0 | Preferred Stock [2] | 12/29/2010 | Preferred Stock [2,7] | R | $ 21,000 |
| 2 | 3/13/2009 | 1st United Bancorp, Inc. | Boca Raton | FL | Preferred Stock w/ Exercised Warrants | $ 10,000,000 | Par | 11/18/2009 [4] | $ 10,000,000 | $ 0 | Preferred Stock [2] | 11/18/2009 | Preferred Stock [2,7] | R | $ 500,000 |
| 2 | 3/13/2009 | Madison Financial Corporation | Richmond | KY | Preferred Stock w/ Exercised Warrants | $ 3,370,000 | Par | | | | | | | | |
| 2 | 3/13/2009 | First National Corporation | Strasburg | VA | Preferred Stock w/ Exercised Warrants | $ 13,900,000 | Par | | | | | | | | |
| 2 | 3/13/2009 | St. Johns Bancshares, Inc. | St. Louis | MO | Preferred Stock w/ Exercised Warrants | $ 3,000,000 | Par | | | | | | | | |
| 2 | 3/13/2009 | Blackhawk Bancorp, Inc. | Beloit | WI | Preferred Stock w/ Exercised Warrants | $ 10,000,000 | Par | | | | | | | | |
| 2, 3a - 11/13/2009 30 - 9/3/2010 | 3/13/2009 | IBW Financial Corporation | Washington | DC | Preferred Stock | $ 6,000,000 | Par | 9/3/2010 [4] | $ 6,000,000 | $ 0 | N/A | N/A | N/A | - | N/A |
| 2 | 3/13/2009 | Butler Point, Inc. | Catlin | IL | Preferred Stock w/ Exercised Warrants | $ 607,000 | Par | 11/2/2011 [4] | $ 607,000 | $ 0 | Preferred Stock [2] | 11/2/2011 | Preferred Stock [2,7] | R | $ 30,000 |
| 2 | 3/13/2009 | Bank of George | Las Vegas | NV | Preferred Stock w/ Exercised Warrants | $ 2,672,000 | Par | | | | | | | | |
| 2, 50 | 3/13/2009 | Moneytree Corporation | Lenoir City | TN | Preferred Stock w/ Exercised Warrants | $ 9,516,000 | Par | 9/15/2011 [50] | $ 9,516,000 | $ 0 | Preferred Stock [2] | 9/15/2011 | Preferred Stock [2,7] | R | $ 476,000 |
| 2, 49 | 3/13/2009 | Sovereign Bancshares, Inc. | Dallas | TX | Preferred Stock w/ Exercised Warrants | $ 18,215,000 | Par | 9/22/2011 [49] | $ 18,215,000 | $ 0 | Preferred Stock [2] | 9/22/2011 | Preferred Stock [2,7] | R | $ 911,000 |
| 2 | 3/13/2009 | First Intercontinental Bank | Doraville | GA | Preferred Stock w/ Exercised Warrants | $ 6,398,000 | Par | | | | | | | | |
| | 3/20/2009 | Heritage Oaks Bancorp | Paso Robles | CA | Preferred Stock w/ Warrants | $ 21,000,000 | Par | | | | | | | | |
| 2, 49 | 3/20/2009 | Community First Bancshares Inc. | Union City | TN | Preferred Stock w/ Exercised Warrants | $ 20,000,000 | Par | 8/18/2011 [49] | $ 20,000,000 | $ 0 | Preferred Stock [2] | 8/18/2011 | Preferred Stock [2,7] | R | $ 1,000,000 |
| 2, 49 | 3/20/2009 | First NBC Bank Holding Company | New Orleans | LA | Preferred Stock w/ Exercised Warrants | $ 17,836,000 | Par | 8/4/2011 [49] | $ 17,836,000 | $ 0 | Preferred Stock [2] | 8/4/2011 | Preferred Stock [2,7] | R | $ 892,000 |
| 2, 49 | 3/20/2009 | First Colebrook Bancorp, Inc. | Colebrook | NH | Preferred Stock w/ Exercised Warrants | $ 4,500,000 | Par | 9/22/2011 [49] | $ 4,500,000 | $ 0 | Preferred Stock [2] | 9/22/2011 | Preferred Stock [2,7] | R | $ 225,000 |
| 2 | 3/20/2009 | Kirksville Bancorp, Inc. | Kirksville | MO | Preferred Stock w/ Exercised Warrants | $ 470,000 | Par | | | | | | | | |
| 2 | 3/20/2009 | Peoples Bancshares of TN, Inc | Madisonville | TN | Preferred Stock w/ Exercised Warrants | $ 3,900,000 | Par | | | | | | | | |
| 2 | 3/20/2009 | Premier Bank Holding Company | Tallahassee | FL | Preferred Stock w/ Exercised Warrants | $ 9,500,000 | Par | | | | | | | | |
| 2 | 3/20/2009 | Citizens Bank & Trust Company | Covington | LA | Preferred Stock w/ Exercised Warrants | $ 2,400,000 | Par | | | | | | | | |
| 2 | 3/20/2009 | Farmers & Merchants Financial Corporation | Argonia | KS | Preferred Stock w/ Exercised Warrants | $ 442,000 | Par | | | | | | | | |
| 2, 50 | 3/20/2009 | Farmers State Bankshares, Inc. | Holton | KS | Preferred Stock w/ Exercised Warrants | $ 700,000 | Par | 7/21/2011 [50] | $ 700,000 | $ 0 | Preferred Stock [2] | 7/21/2011 | Preferred Stock [2,7] | R | $ 40,000 |
| 2, 49 | 3/27/2009 | SBT Bancorp, Inc. | Simsbury | CT | Preferred Stock w/ Exercised Warrants | $ 4,000,000 | Par | 8/11/2011 [49] | $ 4,000,000 | $ 0 | Preferred Stock [2] | 8/11/2011 | Preferred Stock [2,7] | R | $ 200,000 |
| 2 | 3/27/2009 | CSRA Bank Corp. | Wrens | GA | Preferred Stock w/ Exercised Warrants | $ 2,400,000 | Par | | | | | | | | |
| 2 | 3/27/2009 | Trinity Capital Corporation | Los Alamos | NM | Preferred Stock w/ Exercised Warrants | $ 35,539,000 | Par | | | | | | | | |
| 2 | 3/27/2009 | Clover Community Bankshares, Inc. | Clover | SC | Preferred Stock w/ Exercised Warrants | $ 3,000,000 | Par | | | | | | | | |
| 2 | 3/27/2009 | Pathway Bancorp | Cairo | NE | Preferred Stock w/ Exercised Warrants | $ 3,727,000 | Par | | | | | | | | |
| 2 | 3/27/2009 | Colonial American Bank | West Conshohocken | PA | Preferred Stock w/ Exercised Warrants | $ 574,000 | Par | 10/26/2011 [4] | $ 574,000 | $ 0 | Preferred Stock [2] | 10/26/2011 | Preferred Stock [2,7] | R | $ 29,000 |
| 2 | 3/27/2009 | MS Financial, Inc. | Kingwood | TX | Preferred Stock w/ Exercised Warrants | $ 7,723,000 | Par | 10/19/2011 [4] | $ 7,723,000 | $ 0 | Preferred Stock [2] | 10/19/2011 | Preferred Stock [2,7] | R | $ 386,000 |
| 2, 49 | 3/27/2009 | Triad Bancorp, Inc. | Frontenac | MO | Preferred Stock w/ Exercised Warrants | $ 3,700,000 | Par | 9/22/2011 [49] | $ 3,700,000 | $ 0 | Preferred Stock [2] | 9/22/2011 | Preferred Stock [2,7] | R | $ 185,000 |
| 2 | 3/27/2009 | Alpine Banks of Colorado | Glenwood Springs | CO | Preferred Stock w/ Exercised Warrants | $ 70,000,000 | Par | | | | | | | | |
| 2 | 3/27/2009 | Naples Bancorp, Inc. | Naples | FL | Preferred Stock w/ Exercised Warrants | $ 4,000,000 | Par | | | | | | | | |
| 2 | 3/27/2009 | CBS Banc-Corp. | Russellville | AL | Preferred Stock w/ Exercised Warrants | $ 24,300,000 | Par | | | | | | | | |
| 2 | 3/27/2009 | IBT Bancorp, Inc. | Irving | TX | Preferred Stock w/ Exercised Warrants | $ 2,295,000 | Par | | | | | | | | |
| 2 | 3/27/2009 | Spirit BankCorp, Inc. | Bristow | OK | Preferred Stock w/ Exercised Warrants | $ 30,000,000 | Par | | | | | | | | |
| 2 | 3/27/2009 | Maryland Financial Bank | Towson | MD | Preferred Stock w/ Exercised Warrants | $ 1,700,000 | Par | | | | | | | | |
| | 4/3/2009 | First Capital Bancorp, Inc. | Glen Allen | VA | Preferred Stock w/ Warrants | $ 10,958,000 | Par | | | | | | | | |
| 2, 3, 30 - 8/13/2010 | 4/3/2009 | Tri-State Bank of Memphis | Memphis | TN | Preferred Stock | $ 2,795,000 | Par | 8/13/2010 [4] | $ 2,795,000 | $ 0 | N/A | N/A | N/A | - | N/A |
| 2, 50 | 4/3/2009 | Fortune Financial Corporation | Arnold | MO | Preferred Stock w/ Exercised Warrants | $ 3,100,000 | Par | 9/15/2011 [50] | $ 3,100,000 | $ 0 | Preferred Stock [2] | 9/15/2011 | Preferred Stock [2,7] | R | $ 155,000 |
| 2 | 4/3/2009 | BancStar, Inc. | Festus | MO | Preferred Stock w/ Exercised Warrants | $ 8,600,000 | Par | | | | | | | | |
| 2 | 4/3/2009 | Titonka Bancshares, Inc | Titonka | IA | Preferred Stock w/ Exercised Warrants | $ 2,117,000 | Par | | | | | | | | |
| 2 | 4/3/2009 | Millennium Bancorp, Inc. | Edwards | CO | Preferred Stock w/ Exercised Warrants | $ 7,260,000 | Par | | | | | | | | |
| 2 | 4/3/2009 | TriSummit Bank | Kingsport | TN | Preferred Stock w/ Exercised Warrants | $ 2,765,000 | Par | | | | | | | | |
| 2 | 4/3/2009 | Prairie Star Bancshares, Inc. | Olathe | KS | Preferred Stock w/ Exercised Warrants | $ 2,800,000 | Par | | | | | | | | |
| 2 | 4/3/2009 | Community First Bancshares, Inc. | Harrison | AR | Preferred Stock w/ Exercised Warrants | $ 12,725,000 | Par | | | | | | | | |
| 2 | 4/3/2009 | BCB Holding Company, Inc. | Theodore | AL | Preferred Stock w/ Exercised Warrants | $ 1,706,000 | Par | | | | | | | | |
| 2, 3 | 4/10/2009 | City National Bancshares Corporation | Newark | NJ | Preferred Stock | $ 9,439,000 | Par | | | | | | | | |
| 2 | 4/10/2009 | First Business Bank, N.A. | San Diego | CA | Preferred Stock w/ Exercised Warrants | $ 2,211,000 | Par | | | | | | | | |
| 2 | 4/10/2009 | SV Financial, Inc. | Sterling | IL | Preferred Stock w/ Exercised Warrants | $ 4,000,000 | Par | 8/31/2011 [4] | $ 4,000,000 | $ 0 | Preferred Stock [2] | 8/31/2011 | Preferred Stock [2,7] | R | $ 200,000 |
| 2 | 4/10/2009 | Capital Commerce Bancorp, Inc. | Milwaukee | WI | Preferred Stock w/ Exercised Warrants | $ 5,100,000 | Par | | | | | | | | |
| 2 | 4/10/2009 | Metropolitan Capital Bancorp, Inc. | Chicago | IL | Preferred Stock w/ Exercised Warrants | $ 2,040,000 | Par | | | | | | | | |
| | 4/17/2009 | Bank of the Carolinas Corporation | Mocksville | NC | Preferred Stock w/ Warrants | $ 13,179,000 | Par | | | | | | | | |
| 2, 49 | 4/17/2009 | Penn Liberty Financial Corp. | Wayne | PA | Preferred Stock w/ Exercised Warrants | $ 9,960,000 | Par | 9/1/2011 [49] | $ 9,960,000 | $ 0 | Preferred Stock [2] | 9/1/2011 | Preferred Stock [2,7] | R | $ 498,000 |
| 2, 52 | 4/17/2009 | Tifton Banking Company | Tifton | GA | Preferred Stock w/ Exercised Warrants | $ 3,800,000 | Par | | | | | | | | |
| 2 | 4/17/2009 | Patterson Bancshares, Inc | Patterson | LA | Preferred Stock w/ Exercised Warrants | $ 3,690,000 | Par | | | | | | | | |
| 2 | 4/17/2009 | BNB Financial Services Corporation | New York | NY | Preferred Stock w/ Exercised Warrants | $ 7,500,000 | Par | | | | | | | | |
| 2 | 4/17/2009 | Omega Capital Corp. | Lakewood | CO | Preferred Stock w/ Exercised Warrants | $ 2,816,000 | Par | | | | | | | | |
| | 4/24/2009 | Mackinac Financial Corporation | Manistique | MI | Preferred Stock w/ Warrants | $ 11,000,000 | Par | | | | | | | | |
| 2, 49 | 4/24/2009 | Birmingham Bloomfield Bancshares, Inc | Birmingham | MI | Preferred Stock w/ Exercised Warrants | $ 1,635,000 | Par | 7/28/2011 [49] | $ 1,635,000 | $ 0 | Preferred Stock [2] | 7/28/2011 | Preferred Stock [2,7] | R | $ 82,000 |
| 2 | 4/24/2009 | Vision Bank - Texas | Richardson | TX | Preferred Stock w/ Exercised Warrants | $ 1,500,000 | Par | | | | | | | | |
| 2 | 4/24/2009 | Oregon Bancorp, Inc. | Salem | OR | Preferred Stock w/ Exercised Warrants | $ 3,216,000 | Par | | | | | | | | |
| 2 | 4/24/2009 | Peoples Bancorporation, Inc. | Easley | SC | Preferred Stock w/ Exercised Warrants | $ 12,660,000 | Par | | | | | | | | |
| 2 | 4/24/2009 | Indiana Bank Corp. | Dana | IN | Preferred Stock w/ Exercised Warrants | $ 1,312,000 | Par | | | | | | | | |
| 2 | 4/24/2009 | Business Bancshares, Inc. | Clayton | MO | Preferred Stock w/ Exercised Warrants | $ 15,000,000 | Par | | | | | | | | |
| 2 | 4/24/2009 | Standard Bancshares, Inc. | Hickory Hills | IL | Preferred Stock w/ Exercised Warrants | $ 60,000,000 | Par | | | | | | | | |
| 2, 50 | 4/24/2009 | York Traditions Bank | York | PA | Preferred Stock w/ Exercised Warrants | $ 4,871,000 | Par | 7/14/2011 [50] | $ 4,871,000 | $ 0 | Preferred Stock [2] | 7/14/2011 | Preferred Stock [2,7] | R | $ 244,000 |
| 2, 49 | 4/24/2009 | Grand Capital Corporation | Tulsa | OK | Preferred Stock w/ Exercised Warrants | $ 4,000,000 | Par | 9/8/2011 [49] | $ 4,000,000 | $ 0 | Preferred Stock [2] | 9/8/2011 | Preferred Stock [2,7] | R | $ 200,000 |
| 2 | 4/24/2009 | Allied First Bancorp, Inc. | Oswego | IL | Preferred Stock w/ Exercised Warrants | $ 3,652,000 | Par | | | | | | | | |

| Footnote | Purchase Date | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | Name of Institution | City | State | Investment Description | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) 6 | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description 15 | | Final Disposition Proceeds |
| 8 | 4/24/2009 | Frontier Bancshares, Inc. | Austin | TX | Subordinated Debentures w/ Exercised Warrants | $ 3,000,000 | Par | 11/24/2009 [4] | $ 1,600,000 | $ 1,400,000 | Subordinated Debentures [8] | 10/6/2010 | Subordinated Debentures [8] [7] | R | $ 150,000 |
| | | | | | | | | 10/6/2010 [4] | $ 1,400,000 | $ 0 | Subordinated Debentures [8] | | | | |
| | 5/1/2009 | Village Bank and Trust Financial Corp | Midlothian | VA | Preferred Stock w/ Warrants | $ 14,738,000 | Par | | | | | | | | |
| 2 | 5/1/2009 | CenterBank | Milford | OH | Preferred Stock w/ Exercised Warrants | $ 2,250,000 | Par | | | | | | | | |
| 2 | 5/1/2009 | Georgia Primary Bank | Atlanta | GA | Preferred Stock w/ Exercised Warrants | $ 4,500,000 | Par | | | | | | | | |
| 2, 50 | 5/1/2009 | Union Bank & Trust Company | Oxford | NC | Preferred Stock w/ Exercised Warrants | $ 3,194,000 | Par | 9/22/2011 [50] | $ 3,194,000 | $ 0 | Preferred Stock [2] | 9/22/2011 | Preferred Stock [2, 7] | R | $ 160,000 |
| 2 | 5/1/2009 | HPK Financial Corporation | Chicago | IL | Preferred Stock w/ Exercised Warrants | $ 4,000,000 | Par | | | | | | | | |
| 8 | 5/1/2009 | OSB Financial Services, Inc. | Orange | TX | Subordinated Debentures w/ Exercised Warrants | $ 6,100,000 | Par | 10/5/2011 [4] | $ 6,100,000 | $ 0 | Subordinated Debentures [8] | 10/5/2011 | Subordinated Debentures [8] [7] | R | $ 305,000 |
| 8 | 5/1/2009 | Security State Bank Holding-Company | Jamestown | ND | Subordinated Debentures w/ Exercised Warrants | $ 10,750,000 | Par | | | | | | | | |
| 2, 13 - 8/31/2010, 49 | 5/8/2009 | Highlands Bancorp, Inc. (Highlands State Bank) | Vernon | NJ | Preferred Stock w/ Exercised Warrants | $ 3,091,000 | Par | 9/22/2011 [49] | $ 3,091,000 | $ 0 | Preferred Stock [2] | 9/22/2011 | Preferred Stock [2, 7] | R | $ 155,000 |
| 2, 56 | 5/8/2009 | One Georgia Bank | Atlanta | GA | Preferred Stock w/ Exercised Warrants | $ 5,500,000 | Par | | | | | | | | |
| 2 | 5/8/2009 | Gateway Bancshares, Inc. | Ringgold | GA | Preferred Stock w/ Exercised Warrants | $ 6,000,000 | Par | | | | | | | | |
| 8 | 5/8/2009 | Freeport Bancshares, Inc. | Freeport | IL | Subordinated Debentures w/ Exercised Warrants | $ 3,000,000 | Par | | | | | | | | |
| 8 | 5/8/2009 | Investors Financial Corporation of Pettis County, Inc | Sedalia | MO | Subordinated Debentures w/ Exercised Warrants | $ 4,000,000 | Par | | | | | | | | |
| 8, 49 | 5/8/2009 | Sword Financial Corporation | Horicon | WI | Subordinated Debentures w/ Exercised Warrants | $ 13,644,000 | Par | 9/15/2011 [49] | $ 13,644,000 | $ 0 | Subordinated Debentures [8] | 9/15/2011 | Subordinated Debentures [8] [7] | R | $ 682,000 |
| 3, 8, 30 - 8/13/2010 | 5/8/2009 | Premier Bancorp, Inc. | Wilmette | IL | Subordinated Debentures | $ 6,784,000 | Par | 8/13/2010 [4] | $ 6,784,000 | $ 0 | N/A | N/A | N/A | - | N/A |
| | 5/15/2009 | Mercantile Bank Corporation | Grand Rapids | MI | Preferred Stock w/ Warrants | $ 21,000,000 | Par | | | | | | | | |
| 2 | 5/15/2009 | Northern State Bank | Closter | NJ | Preferred Stock w/ Exercised Warrants | $ 1,341,000 | Par | | | | | | | | |
| 2 | 5/15/2009 | Western Reserve Bancorp, Inc | Medina | OH | Preferred Stock w/ Exercised Warrants | $ 4,700,000 | Par | | | | | | | | |
| 2 | 5/15/2009 | Community Financial Shares, Inc. | Glen Ellyn | IL | Preferred Stock w/ Exercised Warrants | $ 6,970,000 | Par | | | | | | | | |
| 2 | 5/15/2009 | Worthington Financial Holdings, Inc. | Huntsville | AL | Preferred Stock w/ Exercised Warrants | $ 2,720,000 | Par | | | | | | | | |
| 2 | 5/15/2009 | First Community Bancshares, Inc | Overland Park | KS | Preferred Stock w/ Exercised Warrants | $ 14,800,000 | Par | | | | | | | | |
| 2, 50 | 5/15/2009 | Southern Heritage Bancshares, Inc. | Cleveland | TN | Preferred Stock w/ Exercised Warrants | $ 4,862,000 | Par | 9/8/2011 | $ 4,862,000 | $ 0 | Preferred Stock [2] | 9/8/2011 | Preferred Stock [2, 7] | R | $ 243,000 |
| 2 | 5/15/2009 | Foresight Financial Group, Inc. | Rockford | IL | Preferred Stock w/ Exercised Warrants | $ 15,000,000 | Par | | | | | | | | |
| 3, 8, 30 - 9/10/2010 | 5/15/2009 | IBC Bancorp, Inc. | Chicago | IL | Subordinated Debentures | $ 4,205,000 | Par | 9/10/2010 [4] | $ 4,205,000 | $ 0 | N/A | N/A | N/A | - | N/A |
| 8 | 5/15/2009 | Boscobel Bancorp, Inc | Boscobel | WI | Subordinated Debentures w/ Exercised Warrants | $ 5,586,000 | Par | | | | | | | | |
| 8 | 5/15/2009 | Brogan Bankshares, Inc. | Kaukauna | WI | Subordinated Debentures w/ Exercised Warrants | $ 2,400,000 | Par | | | | | | | | |
| 8 | 5/15/2009 | Riverside Bancshares, Inc. | Little Rock | AR | Subordinated Debentures w/ Exercised Warrants | $ 1,100,000 | Par | | | | | | | | |
| 8, 49 | 5/15/2009 | Deerfield Financial Corporation | Deerfield | WI | Subordinated Debentures w/ Exercised Warrants | $ 2,639,000 | Par | 9/8/2011 [49] | $ 2,639,000 | $ 0 | Subordinated Debentures [8] | 9/8/2011 | Subordinated Debentures [8] [7] | R | $ 132,000 |
| 8 | 5/15/2009 | Market Street Bancshares, Inc. | Mt. Vernon | IL | Subordinated Debentures w/ Exercised Warrants | $ 20,300,000 | Par | | | | | | | | |
| 2, 49 | 5/22/2009 | The Landrum Company | Columbia | MO | Preferred Stock w/ Exercised Warrants | $ 15,000,000 | Par | 8/18/2011 [49] | $ 15,000,000 | $ 0 | Preferred Stock [2] | 8/18/2011 | Preferred Stock [2, 7] | R | $ 750,000 |
| 2 | 5/22/2009 | First Advantage Bancshares Inc. | Coon Rapids | MN | Preferred Stock w/ Exercised Warrants | $ 1,177,000 | Par | | | | | | | | |
| 2 | 5/22/2009 | Fort Lee Federal Savings Bank | Fort Lee | NJ | Preferred Stock w/ Exercised Warrants | $ 1,300,000 | Par | | | | | | | | |
| 2 | 5/22/2009 | Blackridge Financial, Inc. | Fargo | ND | Preferred Stock w/ Exercised Warrants | $ 5,000,000 | Par | | | | | | | | |
| 2, 49 | 5/22/2009 | Illinois State Bancorp, Inc. | Chicago | IL | Preferred Stock w/ Exercised Warrants | $ 6,272,000 | Par | 9/22/2011 [49] | $ 6,272,000 | $ 0 | Preferred Stock [2] | 9/22/2011 | Preferred Stock [2, 7] | R | $ 314,000 |
| 2 | 5/22/2009 | Universal Bancorp | Bloomfield | IN | Preferred Stock w/ Exercised Warrants | $ 9,900,000 | Par | | | | | | | | |
| 2 | 5/22/2009 | Franklin Bancorp, Inc. | Washington | MO | Preferred Stock w/ Exercised Warrants | $ 5,097,000 | Par | | | | | | | | |
| 8 | 5/22/2009 | Commonwealth Bancshares, Inc. | Louisville | KY | Subordinated Debentures w/ Exercised Warrants | $ 20,400,000 | Par | | | | | | | | |
| 8 | 5/22/2009 | Premier Financial Corp | Dubuque | IA | Subordinated Debentures w/ Exercised Warrants | $ 6,349,000 | Par | | | | | | | | |
| 8 | 5/22/2009 | F & C Bancorp, Inc. | Holden | MO | Subordinated Debentures w/ Exercised Warrants | $ 2,993,000 | Par | | | | | | | | |
| 8 | 5/22/2009 | Diamond Bancorp, Inc. | Washington | MO | Subordinated Debentures w/ Exercised Warrants | $ 20,445,000 | Par | | | | | | | | |
| 8 | 5/22/2009 | United Bank Corporation | Barnesville | GA | Subordinated Debentures w/ Exercised Warrants | $ 14,400,000 | Par | | | | | | | | |
| 49 | 5/29/2009 | Community Bank Shares of Indiana, Inc. | New Albany | IN | Preferred Stock w/ Warrants | $ 19,468,000 | Par | 9/15/2011 [49] | $ 19,468,000 | $ 0 | Warrants | 10/19/2011 | Warrants | R | $ 1,100,870 |
| 2 | 5/29/2009 | American Premier Bancorp | Arcadia | CA | Preferred Stock w/ Exercised Warrants | $ 1,800,000 | Par | 1/26/2011 [4] | $ 1,800,000 | $ 0 | Preferred Stock [2] | 1/26/2011 | Preferred Stock [2, 7] | R | $ 90,000 |
| 2, 63 | 5/29/2009 | CB Holding Corp. | Aledo | IL | Preferred Stock w/ Exercised Warrants | $ 4,114,000 | Par | | | | | | | | |
| 2 | 5/29/2009 | Citizens Bancshares Co. | Chillicothe | MO | Preferred Stock w/ Exercised Warrants | $ 24,990,000 | Par | | | | | | | | |
| 2 | 5/29/2009 | Grand Mountain Bancshares, Inc. | Granby | CO | Preferred Stock w/ Exercised Warrants | $ 3,076,000 | Par | | | | | | | | |
| 2, 49 | 5/29/2009 | Two Rivers Financial Group | Burlington | IA | Preferred Stock w/ Exercised Warrants | $ 12,000,000 | Par | 9/1/2011 [49] | $ 12,000,000 | $ 0 | Preferred Stock [2] | 9/1/2011 | Preferred Stock [2, 7] | R | $ 600,000 |
| 8 | 5/29/2009 | Fidelity Bancorp, Inc | Baton Rouge | LA | Subordinated Debentures w/ Exercised Warrants | $ 3,942,000 | Par | | | | | | | | |
| 8 | 5/29/2009 | Chambers Bancshares, Inc. | Danville | AR | Subordinated Debentures w/ Exercised Warrants | $ 19,817,000 | Par | | | | | | | | |
| 2 | 6/5/2009 | Covenant Financial Corporation | Clarksdale | MS | Preferred Stock w/ Exercised Warrants | $ 5,000,000 | Par | | | | | | | | |
| 8 | 6/5/2009 | First Trust Corporation | New Orleans | LA | Subordinated Debentures w/ Exercised Warrants | $ 17,969,000 | Par | | | | | | | | |
| 8, 10 | 6/5/2009 | OneFinancial Corporation | Little Rock | AR | Subordinated Debentures w/ Exercised Warrants | $ 17,300,000 | Par | | | | | | | | |
| 2, 60 - 09/19/2011 | 6/12/2009 | Customers Bancorp, Inc. (Berkshire Bancorp, Inc.) | Phoenixville | PA | Preferred Stock w/ Exercised Warrants | $ 2,892,000 | Par | 12/28/2011 [4] | $ 2,892,000 | $ 0 | Preferred Stock [2] | 12/28/2011 | Preferred Stock [2, 7] | R | $ 145,000 |
| 2, 10, 30 - 9/29/2010 | 6/12/2009 | First Vernon Bancshares, Inc. | Vernon | AL | Preferred Stock w/ Exercised Warrants | $ 6,000,000 | Par | 9/29/2010 [4] | $ 6,000,000 | $ 0 | Preferred Stock [2] | 9/29/2010 | Preferred Stock [2, 7, 30a] | R | $ 245,000 |
| 2 | 6/12/2009 | SouthFirst Bancshares, Inc. | Sylacauga | AL | Preferred Stock w/ Exercised Warrants | $ 2,760,000 | Par | | | | | | | | |

| | | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Footnote | Purchase Date | Name of Institution | City | State | Investment Description | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) 6 | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | 15 | Final Disposition Proceeds |
| 2, 10 | 6/12/2009 | Virginia Company Bank | Newport News | VA | Preferred Stock w/ Exercised Warrants | $ 4,700,000 | Par | | | | | | | | |
| 2, 49 | 6/12/2009 | Enterprise Financial Services Group, Inc. | Allison Park | PA | Preferred Stock w/ Exercised Warrants | $ 4,000,000 | Par | 8/25/2011 [49] | $ 4,000,000 | $ 0 | Preferred Stock [2] | 8/25/2011 | Preferred Stock [2, 7] | R | $ 200,000 |
| 8, 10, 49 | 6/12/2009 | First Financial Bancshares, Inc. | Lawrence | KS | Subordinated Debentures w/ Exercised Warrants | $ 3,756,000 | Par | 9/22/2011 [49] | $ 3,756,000 | $ 0 | Subordinated Debentures [8] | 9/22/2011 | Subordinated Debentures [8] [7] | R | $ 113,000 |
| 8 | 6/12/2009 | River Valley Bancorporation, Inc. | Wausau | WI | Subordinated Debentures w/ Exercised Warrants | $ 15,000,000 | Par | | | | | | | | |
| 2, 49 | 6/19/2009 | Merchants and Manufacturers Bank Corporation | Joliet | IL | Preferred Stock w/ Exercised Warrants | $ 3,510,000 | Par | 9/8/2011 [49] | $ 3,510,000 | $ 0 | Preferred Stock [2] | 9/8/2011 | Preferred Stock [2, 7] | R | $ 176,000 |
| 2, 10 | 6/19/2009 | RCB Financial Corporation | Rome | GA | Preferred Stock w/ Exercised Warrants | $ 8,900,000 | Par | | | | | | | | |
| 8 | 6/19/2009 | Manhattan Bancshares, Inc. | Manhattan | IL | Subordinated Debentures w/ Exercised Warrants | $ 2,639,000 | Par | | | | | | | | |
| 8, 10 | 6/19/2009 | Biscayne Bancshares, Inc. | Coconut Grove | FL | Subordinated Debentures w/ Exercised Warrants | $ 6,400,000 | Par | | | | | | | | |
| 8 | 6/19/2009 | Duke Financial Group, Inc. | Minneapolis | MN | Subordinated Debentures w/ Exercised Warrants | $ 12,000,000 | Par | | | | | | | | |
| 8 | 6/19/2009 | Farmers Enterprises, Inc. | Great Bend | KS | Subordinated Debentures w/ Exercised Warrants | $ 12,000,000 | Par | | | | | | | | |
| 8 | 6/19/2009 | Century Financial Services Corporation | Santa Fe | NM | Subordinated Debentures w/ Exercised Warrants | $ 10,000,000 | Par | | | | | | | | |
| 8 | 6/19/2009 | NEMO Bancshares Inc. | Madison | MO | Subordinated Debentures w/ Exercised Warrants | $ 2,330,000 | Par | | | | | | | | |
| 3, 8, 30 - 7/30/2010 | 6/19/2009 | University Financial Corp, Inc. | St. Paul | MN | Subordinated Debentures | $ 11,926,000 | Par | 7/30/2010 [4] | $ 11,926,000 | $ 0 | N/A | N/A | N/A | - | N/A |
| 8 | 6/19/2009 | Suburban Illinois Bancorp, Inc. | Elmhurst | IL | Subordinated Debentures w/ Exercised Warrants | $ 15,000,000 | Par | | | | | | | | |
| | 6/26/2009 | Hartford Financial Services Group, Inc. | Hartford | CT | Preferred Stock w/ Warrants | $ 3,400,000,000 | Par | 3/31/2010 [4] | $ 3,400,000,000 | $ 0 | Warrants | 9/21/2010 | Warrants | A | $ 713,687,430 |
| 2, 40 - 3/23/2011, 49 | 6/26/2009 | Veritex Holdings, Inc. (Fidelity Resources Company) | Dallas | TX | Preferred Stock w/ Exercised Warrants | $ 3,000,000 | Par | 8/25/2011 [49] | $ 3,000,000 | $ 0 | Preferred Stock [2] | 8/25/2011 | Preferred Stock [2, 7] | R | $ 150,000 |
| 2, 10 | 6/26/2009 | Waukesha Bankshares, Inc. | Waukesha | WI | Preferred Stock w/ Exercised Warrants | $ 5,625,000 | Par | | | | | | | | |
| 2 | 6/26/2009 | FC Holdings, Inc. | Houston | TX | Preferred Stock w/ Exercised Warrants | $ 21,042,000 | Par | | | | | | | | |
| 2, 10, 30 - 9/29/2010 | 6/26/2009 | Security Capital Corporation | Batesville | MS | Preferred Stock w/ Exercised Warrants | $ 17,388,000 | Par | 9/29/2010 [4] | $ 17,388,000 | $ 0 | Preferred Stock [2] | 9/29/2010 | Preferred Stock [2, 7, 30a] | R | $ 522,000 |
| 2 | 6/26/2009 | First Alliance Bancshares, Inc. | Cordova | TN | Preferred Stock w/ Exercised Warrants | $ 3,422,000 | Par | | | | | | | | |
| 2, 50 | 6/26/2009 | Gulfstream Bancshares, Inc. | Stuart | FL | Preferred Stock w/ Exercised Warrants | $ 7,500,000 | Par | 8/18/2011 [50] | $ 7,500,000 | $ 0 | Preferred Stock [2] | 8/18/2011 | Preferred Stock [2, 7] | R | $ 375,000 |
| 2, 10 | 6/26/2009 | Gold Canyon Bank | Gold Canyon | AZ | Preferred Stock w/ Exercised Warrants | $ 1,607,000 | Par | | | | | | | | |
| 2, 3, 10, 30 - 8/20/2010 | 6/26/2009 | M&F Bancorp, Inc. | Durham | NC | Preferred Stock | $ 11,735,000 | Par | 8/20/2010 [4] | $ 11,735,000 | $ 0 | N/A | N/A | N/A | - | N/A |
| 2, 41 - 3/30/2011 | 6/26/2009 | Metropolitan Bank Group, Inc. | Chicago | IL | Preferred Stock w/ Exercised Warrants | $ 74,706,000 | Par | | | | | | | | |
| 2, 41 - 3/30/2011 | 6/26/2009 | Metropolitan Bank Group, Inc. (NC Bancorp, Inc.) | Chicago | IL | Preferred Stock w/ Exercised Warrants | $ 7,186,000 | Par | | | | | | | | |
| 2 | 6/26/2009 | Alliance Bancshares, Inc. | Dalton | GA | Preferred Stock w/ Exercised Warrants | $ 2,986,000 | Par | | | | | | | | |
| 8 | 6/26/2009 | Stearns Financial Services, Inc. | St. Cloud | MN | Subordinated Debentures w/ Exercised Warrants | $ 24,900,000 | Par | | | | | | | | |
| 8 | 6/26/2009 | Signature Bancshares, Inc. | Dallas | TX | Subordinated Debentures w/ Exercised Warrants | $ 1,700,000 | Par | 12/15/2010 [4] | $ 1,700,000 | $ 0 | Subordinated Debentures [8] | 12/15/2010 | Subordinated Debentures [8] [7] | R | $ 85,000 |
| 8 | 6/26/2009 | Fremont Bancorporation | Fremont | CA | Subordinated Debentures w/ Exercised Warrants | $ 35,000,000 | Par | | | | | | | | |
| 8 | 6/26/2009 | Alliance Financial Services Inc. | Saint Paul | MN | Subordinated Debentures w/ Exercised Warrants | $ 12,000,000 | Par | | | | | | | | |
| | 7/10/2009 | Lincoln National Corporation | Radnor | PA | Preferred Stock w/ Warrants | $ 950,000,000 | Par | 6/30/2010 [4] | $ 950,000,000 | $ 0 | Warrants | 9/16/2010 | Warrants | A | $ 216,620,887 |
| 2, 10, 49 | 7/10/2009 | Bancorp Financial, Inc. | Oak Brook | IL | Preferred Stock w/ Exercised Warrants | $ 13,669,000 | Par | 8/18/2011 [49] | $ 13,669,000 | $ 0 | Preferred Stock [2] | 8/18/2011 | Preferred Stock [2, 7] | R | $ 410,000 |
| 2, 49 | 7/17/2009 | Brotherhood Bancshares, Inc. | Kansas City | KS | Preferred Stock w/ Exercised Warrants | $ 11,000,000 | Par | 9/15/2011 [49] | $ 11,000,000 | $ 0 | Preferred Stock [2] | 9/15/2011 | Preferred Stock [2, 7] | R | $ 550,000 |
| 2 | 7/17/2009 | SouthCrest Financial Group, Inc. | Fayetteville | GA | Preferred Stock w/ Exercised Warrants | $ 12,900,000 | Par | | | | | | | | |
| 2, 3 | 7/17/2009 | Harbor Bankshares Corporation | Baltimore | MD | Preferred Stock | $ 6,800,000 | Par | | | | | | | | |
| 8 | 7/17/2009 | First South Bancorp, Inc. | Lexington | TN | Subordinated Debentures w/ Exercised Warrants | $ 50,000,000 | Par | 9/28/2011 [4] | $ 13,125,000 | $ 36,875,000 | Subordinated Debentures w/ Exercised Warrants | | | | |
| 8 | 7/17/2009 | Great River Holding Company | Baxter | MN | Subordinated Debentures w/ Exercised Warrants | $ 8,400,000 | Par | | | | | | | | |
| 8, 10 | 7/17/2009 | Plato Holdings Inc. | Saint Paul | MN | Subordinated Debentures w/ Exercised Warrants | $ 2,500,000 | Par | | | | | | | | |
| | 7/24/2009 | Yadkin Valley Financial Corporation | Elkin | NC | Preferred Stock w/ Warrants | $ 13,312,000 | Par | | | | | | | | |
| 2, 10 | 7/24/2009 | Community Bancshares, Inc. | Kingman | AZ | Preferred Stock w/ Exercised Warrants | $ 3,872,000 | Par | | | | | | | | |
| 2 | 7/24/2009 | Florida Bank Group, Inc. | Tampa | FL | Preferred Stock w/ Exercised Warrants | $ 20,471,000 | Par | | | | | | | | |
| 8 | 7/24/2009 | First American Bank Corporation | Elk Grove Village | IL | Subordinated Debentures w/ Exercised Warrants | $ 50,000,000 | Par | 12/21/2011 [4] | $ 15,000,000 | $ 35,000,000 | Subordinated Debentures w/ Exercised Warrants | | | | |
| 2 | 7/31/2009 | Chicago Shore Corporation | Chicago | IL | Preferred Stock w/ Exercised Warrants | $ 7,000,000 | Par | | | | | | | | |
| 8, 10, 49 | 7/31/2009 | Financial Services of Winger, Inc. | Winger | MN | Subordinated Debentures w/ Exercised Warrants | $ 3,742,000 | Par | 9/1/2011 [49] | $ 3,742,000 | $ 0 | Subordinated Debentures [8] | 9/1/2011 | Subordinated Debentures [8] [7] | R | $ 112,000 |
| 2, 49 | 8/7/2009 | The ANB Corporation | Terrell | TX | Preferred Stock w/ Exercised Warrants | $ 20,000,000 | Par | 8/25/2011 [49] | $ 20,000,000 | $ 0 | Preferred Stock [2] | 8/25/2011 | Preferred Stock [2, 7] | R | $ 1,000,000 |
| 2 | 8/7/2009 | U.S. Century Bank | Miami | FL | Preferred Stock w/ Exercised Warrants | $ 50,236,000 | Par | | | | | | | | |
| 2 | 8/14/2009 | Bank Financial Services, Inc. | Eden Prairie | MN | Preferred Stock w/ Exercised Warrants | $ 1,004,000 | Par | | | | | | | | |
| 2 | 8/21/2009 | KS Bancorp, Inc. | Smithfield | NC | Preferred Stock w/ Exercised Warrants | $ 4,000,000 | Par | | | | | | | | |
| 8 | 8/21/2009 | AmFirst Financial Services, Inc. | McCook | NE | Subordinated Debentures w/ Exercised Warrants | $ 5,000,000 | Par | | | | | | | | |
| 2, 3 | 8/28/2009 | First Independence Corporation | Detroit | MI | Preferred Stock | $ 3,223,000 | Par | | | | | | | | |
| 2, 49 | 8/28/2009 | First Guaranty Bancshares, Inc. | Hammond | LA | Preferred Stock w/ Exercised Warrants | $ 20,699,000 | Par | 9/22/2011 [49] | $ 20,699,000 | $ 0 | Preferred Stock [2] | 9/22/2011 | Preferred Stock [2, 7] | R | $ 1,030,000 |
| 2, 10 | 8/28/2009 | CoastalSouth Bancshares, Inc. | Hilton Head Island | SC | Preferred Stock w/ Exercised Warrants | $ 16,015,000 | Par | | | | | | | | |
| 8, 10, 50 | 8/28/2009 | TCB Corporation | Greenwood | SC | Subordinated Debentures w/ Exercised Warrants | $ 9,720,000 | Par | 9/8/2011 [50] | $ 9,720,000 | $ 0 | Subordinated Debentures [8] | 9/8/2011 | Subordinated Debentures [8] [7] | R | $ 292,000 |

| | | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Footnote | Purchase Date | Name of Institution | City | State | Investment Description | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) 6 | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description 15 | | Final Disposition Proceeds |
| 8, 10, 49 | 9/4/2009 | The State Bank of Bartley | Bartley | NE | Subordinated Debentures w/ Exercised Warrants | $ 1,697,000 | Par | 9/22/2011 [49] | $ 1,697,000 | $ 0 | Subordinated Debentures [8] | 9/22/2011 | Subordinated Debentures [8] [7] | R | $ 51,000 |
| 49 | 9/11/2009 | Pathfinder Bancorp, Inc. | Oswego | NY | Preferred Stock w/ Warrants | $ 6,771,000 | Par | 9/1/2011 [49] | $ 6,771,000 | $ 0 | Warrants | | | | |
| 2, 30 - 9/29/2010 | 9/11/2009 | Community Bancshares of Mississippi, Inc. | Brandon | MS | Preferred Stock w/ Exercised Warrants | $ 52,000,000 | Par | 9/29/2010 [4] | $ 52,000,000 | $ 0 | Preferred Stock [2] | 9/29/2010 | Preferred Stock [2, 7, 30a] | R | $ 2,600,000 |
| 2, 10 | 9/11/2009 | Heartland Bancshares, Inc. | Franklin | IN | Preferred Stock w/ Exercised Warrants | $ 7,000,000 | Par | | | | | | | | |
| 2, 10, 50 | 9/11/2009 | PFSB Bancorporation, Inc. | Pigeon Falls | WI | Preferred Stock w/ Exercised Warrants | $ 1,500,000 | Par | 8/25/2011 [50] | $ 1,500,000 | $ 0 | Preferred Stock [2] | 8/25/2011 | Preferred Stock [2, 7] | R | $ 71,000 |
| 8, 30 - 9/17/2010 | 9/11/2009 | First Eagle Bancshares, Inc. | Hanover Park | IL | Subordinated Debentures w/ Exercised Warrants | $ 7,500,000 | Par | 9/17/2010 [4] | $ 7,500,000 | $ 0 | Subordinated Debentures [8] | 9/17/2010 | Subordinated Debentures [8] [30a] | R | $ 375,000 |
| 2, 10 | 9/18/2009 | IA Bancorp, Inc. | Iselin | NJ | Preferred Stock w/ Exercised Warrants | $ 5,976,000 | Par | | | | | | | | |
| 2, 10 | 9/18/2009 | HomeTown Bankshares Corporation | Roanoke | VA | Preferred Stock w/ Exercised Warrants | $ 10,000,000 | Par | | | | | | | | |
| 2, 10, 50 | 9/25/2009 | Heritage Bankshares, Inc. | Norfolk | VA | Preferred Stock w/ Exercised Warrants | $ 10,103,000 | Par | 3/16/2011 [4] | $ 2,606,000 | $ 7,497,000 | Preferred Stock w/ Exercised Warrants | 8/11/2011 | Preferred Stock [2, 7] | R | $ 303,000 |
| | | | | | | | | 8/11/2011 [50] | $ 7,497,000 | $ 0 | Preferred Stock [2] | | | | |
| 2 | 9/25/2009 | Mountain Valley Bancshares, Inc. | Cleveland | GA | Preferred Stock w/ Exercised Warrants | $ 3,300,000 | Par | | | | | | | | |
| 8 | 9/25/2009 | Grand Financial Corporation | Hattiesburg | MS | Subordinated Debentures w/ Exercised Warrants | $ 2,443,320 | Par | | | | | | | | |
| 3, 8, 30 - 7/30/2010 | 9/25/2009 | Guaranty Capital Corporation | Belzoni | MS | Subordinated Debentures | $ 14,000,000 | Par | 7/30/2010 [4] | $ 14,000,000 | $ 0 | N/A | N/A | N/A | - | N/A |
| 10, 21 | 9/25/2009 | GulfSouth Private Bank | Destin | FL | Preferred Stock w/ Exercised Warrants | $ 7,500,000 | Par | | | | | | | | |
| 8, 10, 50 | 9/25/2009 | Steele Street Bank Corporation | Denver | CO | Subordinated Debentures w/ Exercised Warrants | $ 11,019,000 | Par | 9/1/2011 [50] | $ 11,019,000 | $ 0 | Subordinated Debentures [8] | 9/1/2011 | Subordinated Debentures [8] [7] | R | $ 331,000 |

| Footnote | Purchase Date | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | Name of Institution | City | State | Investment Description | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) 6 | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description 15 | | | Final Disposition Proceeds |
| | 10/2/2009 | Premier Financial Bancorp, Inc. | Huntington | WV | Preferred Stock w/ Warrants | $ 22,252,000 | Par | | | | | | | | | |
| 2, 10, 49 | 10/2/2009 | Providence Bank | Rocky Mount | NC | Preferred Stock w/ Exercised Warrants | $ 4,000,000 | Par | 9/15/2011 [49] | $ 4,000,000 | $ 0 | Preferred Stock [2] | 9/15/2011 | Preferred Stock [2,7] | R | $ | 175,000 |
| 2, 10 | 10/23/2009 | Regents Bancshares, Inc. | Vancouver | WA | Preferred Stock w/ Exercised Warrants | $ 12,700,000 | Par | | | | | | | | | |
| 8, 50 | 10/23/2009 | Cardinal Bancorp II, Inc. | Washington | MO | Subordinated Debentures w/ Exercised Warrants | $ 6,251,000 | Par | 9/8/2011 [50] | $ 6,251,000 | $ 0 | Subordinated Debentures [8] | 9/8/2011 | Subordinated Debentures [8] [7] | R | $ | 313,000 |
| 2 | 10/30/2009 | Randolph Bank & Trust Company | Asheboro | NC | Preferred Stock w/ Exercised Warrants | $ 6,229,000 | Par | | | | | | | | | |
| 2, 10a, 49 | 10/30/2009 | WashingtonFirst Bankshares, Inc. | Reston | VA | Preferred Stock | $ 6,842,000 | Par | 8/4/2011 [49] | $ 6,842,000 | $ 0 | N/A | N/A | N/A | - | | N/A |
| 2, 10a | 11/6/2009 | F & M Bancshares, Inc. | Trezevant | TN | Preferred Stock | $ 3,535,000 | Par | | | | | | | | | |
| 2, 10 | 11/13/2009 | Fidelity Federal Bancorp | Evansville | IN | Preferred Stock w/ Exercised Warrants | $ 6,657,000 | Par | | | | | | | | | |
| 8, 10 | 11/13/2009 | Community Pride Bank Corporation | Ham Lake | MN | Subordinated Debentures w/ Exercised Warrants | $ 4,400,000 | Par | | | | | | | | | |
| 2, 10a | 11/13/2009 | HPK Financial Corporation | Chicago | IL | Preferred Stock w/ Exercised Warrants | $ 5,000,000 | Par | | | | | | | | | |
| 2, 10 | 11/20/2009 | Presidio Bank | San Francisco | CA | Preferred Stock w/ Exercised Warrants | $ 10,800,000 | Par | | | | | | | | | |
| 2, 50 | 11/20/2009 | McLeod Bancshares, Inc. | Shorewood | MN | Preferred Stock w/ Exercised Warrants | $ 6,000,000 | Par | 8/18/2011 [50] | $ 6,000,000 | $ 0 | Preferred Stock [2] | 8/18/2011 | Preferred Stock [2,7] | R | $ | 300,000 |
| 2, 10a | 11/20/2009 | Metropolitan Capital Bancorp, Inc. | Chicago | IL | Preferred Stock | $ 2,348,000 | Par | | | | | | | | | |
| 3, 10a | 12/4/2009 | Broadway Financial Corporation | Los Angeles | CA | Preferred Stock | $ 6,000,000 | Par | | | | | | | | | |
| 2 | 12/4/2009 | Delmar Bancorp | Delmar | MD | Preferred Stock w/ Exercised Warrants | $ 9,000,000 | Par | | | | | | | | | |
| 2, 10 | 12/4/2009 | Liberty Bancshares, Inc. | Fort Worth | TX | Preferred Stock w/ Exercised Warrants | $ 6,500,000 | Par | | | | | | | | | |
| 2 | 12/11/2009 | First Community Financial Partners, Inc. | Joliet | IL | Preferred Stock w/ Exercised Warrants | $ 22,000,000 | Par | | | | | | | | | |
| 2, 10 | 12/11/2009 | Wachusett Financial Services, Inc. | Clinton | MA | Preferred Stock w/ Exercised Warrants | $ 12,000,000 | Par | | | | | | | | | |
| 8 | 12/11/2009 | Nationwide Bankshares, Inc. | West Point | NE | Subordinated Debentures w/ Exercised Warrants | $ 2,000,000 | Par | 12/29/2010 [4] | $ 2,000,000 | $ 0 | Subordinated Debentures [8] | 12/29/2010 | Subordinated Debentures [8] [7] | R | $ | 100,000 |
| 2, 10a, 49 | 12/11/2009 | GrandSouth Bancorporation | Greenville | SC | Preferred Stock | $ 6,319,000 | Par | 9/8/2011 [49] | $ 6,319,000 | $ 0 | N/A | N/A | N/A | - | | N/A |
| 2, 10a, 49 | 12/11/2009 | 1st Enterprise Bank | Los Angeles | CA | Preferred Stock | $ 6,000,000 | Par | 9/1/2011 [49] | $ 6,000,000 | $ 0 | N/A | N/A | N/A | - | | N/A |
| 2, 10a, 49 | 12/11/2009 | First Resource Bank | Exton | PA | Preferred Stock | $ 2,417,000 | Par | 9/15/2011 [49] | $ 2,417,000 | $ 0 | N/A | N/A | N/A | - | | N/A |
| 2, 10a | 12/11/2009 | First Western Financial, Inc. | Denver | CO | Preferred Stock | $ 11,881,000 | Par | | | | | | | | | |
| 2, 10a | 12/11/2009 | Meridian Bank | Devon | PA | Preferred Stock | $ 6,335,000 | Par | | | | | | | | | |
| 2, 10a, 49 | 12/11/2009 | The Victory Bancorp, Inc. | Limerick | PA | Preferred Stock w/ Exercised Warrants | $ 1,505,000 | Par | 9/22/2011 [49] | $ 1,505,000 | $ 0 | Preferred Stock [2] | 9/22/2011 | Preferred Stock [2,7] | R | $ | 34,000 |
| 2, 10a | 12/11/2009 | First Business Bank, N.A. | San Diego | CA | Preferred Stock | $ 2,032,000 | Par | | | | | | | | | |
| 2 | 12/18/2009 | Layton Park Financial Group | Milwaukee | WI | Preferred Stock w/ Exercised Warrants | $ 3,000,000 | Par | | | | | | | | | |
| 2, 10, 49 | 12/18/2009 | Centric Financial Corporation | Harrisburg | PA | Preferred Stock w/ Exercised Warrants | $ 6,056,000 | Par | 7/14/2011 [49] | $ 6,056,000 | $ 0 | Preferred Stock [2] | 7/14/2011 | Preferred Stock [2,7] | R | $ | 182,000 |
| 2, 49 | 12/18/2009 | Valley Financial Group, Ltd., 1st State Bank | Saginaw | MI | Preferred Stock w/ Exercised Warrants | $ 1,300,000 | Par | 9/22/2011 [49] | $ 1,300,000 | $ 0 | Preferred Stock [2] | 9/22/2011 | Preferred Stock [2,7] | R | $ | 65,000 |
| 2, 10a, 49 | 12/18/2009 | Cache Valley Banking Company | Logan | UT | Preferred Stock | $ 4,640,000 | Par | 7/14/2011 [49] | $ 4,640,000 | $ 0 | N/A | N/A | N/A | - | | N/A |
| 2, 10a, 49 | 12/18/2009 | Birmingham Bloomfield Bancshares, Inc | Birmingham | MI | Preferred Stock | $ 1,744,000 | Par | 7/28/2011 [49] | $ 1,744,000 | $ 0 | N/A | N/A | N/A | - | | N/A |
| 2, 10a | 12/18/2009 | First Priority Financial Corp. | Malvern | PA | Preferred Stock | $ 4,596,000 | Par | | | | | | | | | |
| 2, 10a | 12/18/2009 | Northern State Bank | Closter | NJ | Preferred Stock | $ 1,230,000 | Par | | | | | | | | | |
| 2, 10a, 49 | 12/18/2009 | Union Bank & Trust Company | Oxford | NC | Preferred Stock | $ 2,997,000 | Par | 9/22/2011 [49] | $ 2,997,000 | $ 0 | N/A | N/A | N/A | | | N/A |
| 2, 10 | 12/22/2009 | First Freedom Bancshares, Inc. | Lebanon | TN | Preferred Stock w/ Exercised Warrants | $ 8,700,000 | Par | | | | | | | | | |
| 2, 10a, 30 - 9/24/2010 | 12/22/2009 | First Choice Bank | Cerritos | CA | Preferred Stock | $ 2,836,000 | Par | 9/24/2010 [4] | $ 2,836,000 | $ 0 | N/A | N/A | N/A | - | | N/A |
| 2, 10a, 13 - 8/31/2010, 49 | 12/22/2009 | Highlands Bancorp, Inc. (Highlands State Bank) | Vernon | NJ | Preferred Stock | $ 2,359,000 | Par | 9/22/2011 [49] | $ 2,359,000 | $ 0 | N/A | N/A | N/A | | | N/A |
| 2, 10a, 49 | 12/22/2009 | Medallion Bank | Salt Lake City | UT | Preferred Stock w/ Exercised Warrants | $ 9,698,000 | Par | 7/21/2011 [49] | $ 9,698,000 | $ 0 | Preferred Stock [2] | 7/21/2011 | Preferred Stock [2,7] | R | $ | 55,000 |
| 2, 10a, 49 | 12/22/2009 | Catskill Hudson Bancorp, Inc | Rock Hill | NY | Preferred Stock w/ Exercised Warrants | $ 3,500,000 | Par | 7/21/2011 [49] | $ 3,500,000 | $ 0 | Preferred Stock [2] | 7/21/2011 | Preferred Stock [2,7] | R | $ | 113,000 |
| 2, 10a | 12/22/2009 | TriSummit Bank | Kingsport | TN | Preferred Stock | $ 4,237,000 | Par | | | | | | | | | |
| 2, 10 | 12/29/2009 | Atlantic Bancshares, Inc. | Bluffton | SC | Preferred Stock w/ Exercised Warrants | $ 2,000,000 | Par | | | | | | | | | |
| 2, 10 | 12/29/2009 | Union Financial Corporation | Albuquerque | NM | Preferred Stock w/ Exercised Warrants | $ 2,179,000 | Par | | | | | | | | | |
| 2 | 12/29/2009 | Mainline Bancorp, Inc. | Ebensburg | PA | Preferred Stock w/ Exercised Warrants | $ 4,500,000 | Par | | | | | | | | | |
| 8, 10, 38 | 12/29/2009 | FBHC Holding Company | Boulder | CO | Subordinated Debentures w/ Exercised Warrants | $ 3,035,000 | Par | 3/9/2011 [38] | $ 650,000 | $ 0 | N/A | N/A | N/A | | | N/A |
| 2, 10a | 12/29/2009 | Western Illinois Bancshares Inc. | Monmouth | IL | Preferred Stock | $ 4,567,000 | Par | | | | | | | | | |
| 2, 10a | 12/29/2009 | DeSoto County Bank | Horn Lake | MS | Preferred Stock | $ 1,508,000 | Par | | | | | | | | | |
| 2, 10a, 30 - 9/29/2010 | 12/29/2009 | Lafayette Bancorp, Inc. | Oxford | MS | Preferred Stock | $ 2,453,000 | Par | 9/29/2010 [4] | $ 2,453,000 | $ 0 | N/A | N/A | N/A | - | | N/A |
| 2, 10a | 12/29/2009 | Private Bancorporation, Inc. | Minneapolis | MN | Preferred Stock | $ 3,262,000 | Par | | | | | | | | | |
| 2, 10a | 12/29/2009 | CBB Bancorp | Cartersville | GA | Preferred Stock | $ 1,753,000 | Par | | | | | | | | | |
| 2, 10a, 49 | 12/29/2009 | Illinois State Bancorp, Inc. | Chicago | IL | Preferred Stock w/ Exercised Warrants | $ 4,000,000 | Par | 9/22/2011 [49] | $ 4,000,000 | $ 0 | Preferred Stock [2] | 9/22/2011 | Preferred Stock [2,7] | R | $ | 92,000 |

**Total Purchase Amount *** $ 204,943,827,320

**Total Repaid **** $ 185,452,229,563

*Losses**** $ *(2,618,482,294)*

**Total Warrant Proceeds****** $ 7,665,834,408

**TOTAL TREASURY CAPITAL PURCHASE PROGRAM (CPP) OUTSTANDING INVESTMENT AMOUNT** $ 16,873,115,463

***** Total purchase amount includes the capitalization of accrued dividends referred to in Notes 20, 22, 28 and 29.

****** Total repaid includes (i) the amount of $25 billion applied as repayment under the Capital Purchase Program from the total proceeds of $31.85 billion received pursuant to the sales of Citigroup, Inc. common stock as of December 6, 2010 (see Note 23 and "Capital Purchase Program - Citigroup Common Stock Disposition" on following pages) and (ii) the amount of $355,724,000 repaid by institutions that have completed exchanges for investments under the Community Development Capital Initiative (see Note 30 and "Community Development Capital Initiative" on following pages).

******* Losses include (i) the investment amount for institutions that have completed bankruptcy proceedings (see Notes 16 and 19) and (ii) the investment amount less the amount of final proceeds for institutions where Treasury has completed a sale (see Notes 26, 32 and 34), but excludes investment amounts for institutions that have pending receivership or bankruptcy proceedings (see Notes 14 and 25).

******** Total warrant proceeds includes $7,566,000, which represents the total amount of warrants that were included in nine institutions' exchange into the CDCI program (see Note 30a).

Notes appear on the following page.

1a/ This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP
1b/ The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total gross disposition proceeds from CPP warrants on 3/3/2010 was $310,571,615, consisting of $186,342,969 and $124,228,646. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
2/ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
3/ To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is $50 million or less.
3a/ Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
4/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
5/ Redemption pursuant to a qualified equity offering.
6/ This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
7/ The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
8/ Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
9/ In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
10/ This institution participated in the expansion of CPP for small banks.
10a/ This institution received an additional investment through the expansion of CPP for small banks.
11/ Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of $49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to $25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of $25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
12/ On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a $13 million exchange fee in connection with this transaction.
13/ This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
14/ As of the date of this report, this institution is in bankruptcy proceedings.
15/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution in a negotiated sale pursuant to the terms of the related securities purchase agreement, "A" represents the proceeds to Treasury, before underwriting fees and selling expenses, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution, and "P" represents the proceeds to Treasury, before placement expenses, from a sale by Treasury in a private auction principally involving qualified institutional buyers.
16/ On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were
17/ On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
18/ On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's
19/ On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
20/ On 3/8/2010, Treasury exchanged its $84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for $89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of $84,784,000, plus $4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
21/ On 3/30/2010, Treasury exchanged its $7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
22/ On 4/16/2010, Treasury exchanged its $72,000,000 of preferred stock in Independent Bank Corporation (Independent) for $74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of $72,000,000, plus $2,426,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by Independent of the conditions related to its capital plan, the MCP may be converted to common stock.
23/ Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.
24/ On 8/26/2010, Treasury completed the exchange of its $303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's $303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
25/ On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
26/ On 9/30/2010, Treasury completed the sale of all preferred stock and warrants issued by South Financial Group, Inc. to Toronto-Dominion Bank (TD) at an aggregate purchase price of $130,179,218.75 for the preferred stock and $400,000 for the warrants, pursuant to the terms of the agreement between Treasury and TD entered into on 5/18/2010.
27/ On 6/30/2010, Treasury exchanged $46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
28/ On 7/20/2010, Treasury completed the exchange of its $400,000,000 of preferred stock in First BanCorp for $424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of $400,000,000, plus $24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
29/ On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its $180,634,000 of preferred stock in Pacific Capital for $195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of $180,634,000, plus $14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Pacific Capital has agreed to have Treasury observers attend board of directors meetings.
30/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
30a/ At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
31/ On 9/30/2010, Treasury completed the exchange of its $80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's $80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
32/ On 9/30/2010, Treasury completed the sale of all preferred stock and warrants issued by TIB Financial Corp. to North American Financial Holdings, Inc. (NAFH) at an aggregate purchase price of $12,119,637.37 for the preferred stock and $40,000 for the warrants, pursuant to the terms of the agreement between Treasury and NAFH entered into on 9/24/2010.
33/ On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all preferred stock and warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an aggregate purchase price of $39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
34/ On 12/3/2010, Treasury completed the sale of all preferred stock (including the preferred stock received upon the exercise of warrants) issued by The Bank of Currituck ("Currituck") to Treasury for an aggregate purchase price of $1,742,850, pursuant to the terms of the agreement between Treasury and Currituck entered into on 11/5/2010.
35/ Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of $41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
36/ On 2/15/2011, Treasury completed the sale of all preferred stock (including the preferred stock received upon the exercise of warrants) issued by Treaty Oak Bancorp ("Treaty Oak") to Treasury for (i) a cash payment of $500,000, (ii) the right to receive up to $150,000 in principal payments on a note payable by Carlile Bancshares, Inc. in favor of Treaty Oak, and (iii) a newly issued warrant to purchase 3,098,341 shares of Treaty Oak common stock, pursuant to the terms of the agreement between Treasury and Treaty Oak entered into on 2/15/2011.
37/ On 2/18/11, Treasury completed the exchange of its $135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
38/ On 3/9/2011, Treasury completed the sale of all subordinated debentures (including the subordinated debentures received upon the exercise of warrants) issued by FBHC Holding Company ("FBHC") to Treasury for an aggregate purchase price of $650,000, pursuant to the terms of the agreement between Treasury and FBHC entered into on 3/9/2011.
39/ On 5/31/2011, Treasury completed the sale of all preferred stock and warrants issued by First Community Bank Corporation of America (FCBCA) for an aggregate purchase price of (i) $7.20 million plus (ii) 72% of the remaining cash assets after giving effect to the payment of defined acquisition expenses, debts, liabilities and distributions to other classes of security holders, pursuant to the terms of the agreement between Treasury and FCBCA entered into on 3/11/2011.
40/ As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.

41/ As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged $6,880,000 of its preferred stock in NC Bancorp, Inc. and $71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for $81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of $78,406,000 plus $3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

42/ On 5/3/2011, Treasury completed the sale of all First Federal Bancshares of Arkansas, Inc. preferred stock and warrants held by Treasury to Bear State Financial Holdings, LLC (“Bear State”) for an aggregate purchase price of $6,000,000.00, pursuant to the terms of the agreement between Treasury and Bear State entered into on 05/03/2011.

43/ On 5/13/2011, Treasury completed the sale of all Wilmington Trust Corporation preferred stock held by Treasury to M&T Bank Corporation ("M&T") for an aggregate purchase price of $330,000,000.00 plus accrued dividends and exchanged its Wilmington Trust Corporation warrant for an equivalent warrant issued by M&T Bank Corporation, pursuant to the terms of the agreement between Treasury and M&T entered into on 5/13/2011.

44/ On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of $1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to $3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.

45/ On 6/3/2011, Treasury completed the sale of all Whitney Holding Corporation preferred stock and the related warrant held by Treasury to Hancock Holding Company ("HHC") for an aggregate purchase price equal to (i) the par amount of the preferred stock ($300,000,000) plus accrued and unpaid dividends thereon and (ii) $6,900,000 for the warrant, pursuant to the terms of the agreement between Treasury and HHC entered into on 6/3/2011.

46/ On 06/22/2011, Treasury completed the sale of 2,850,000 shares of common stock at $12.590625 per share (which represents the $12.75 public offering price less underwriting discounts) for net proceeds of $35,883,281.25 pursuant to an underwriting agreement executed on 06/17/2011.

47/ On 6/30/2011, Treasury completed the sale of all Cascade Financial Corporation preferred stock held by Treasury and the related warrant to Opus Acquisition, Inc. ("Opus") for an aggregate purchase price of $16,250,000.00, pursuant to the terms of the agreement between Treasury and Opus entered into on 06/28/2011.

49/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution’s participation in the Small Business Lending Fund.

50/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution’s participation in the Small Business Lending Fund.

51 / On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

52/ On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

53/ On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

54/ On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

55/ On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

56/ On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

57/ On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

58/ On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.

59/ On 9/7/2011, Treasury completed the sale of all Green Bankshares, Inc. preferred stock held by Treasury and the related Warrant to North American Financial Holdings, Inc. ("NAFH") for an aggregate purchase price of $68,700,000.00, pursuant to the terms of the agreement between Treasury and NAFH entered into on 9/6/2011.

60/ As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.

61/ On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

62/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution’s participation in the Small Business Lending Fund, which occurred at a later date.

63/ On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

64/ On 10/21/2011, Treasury completed the sale of all Santa Lucia Bancorp preferred stock and warrants held by Treasury to CCI One Acquisition Corporation ("CCI") for an aggregate purchase price of $2,800,000.00, pursuant to the terms of the agreement between Treasury and CCI entered into on 10/20/2011.

65/ As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.

66/ As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

67/ In connection with the merger of Parkvale Financial Corporation (“Parkvale”) and F.N.B. Corporation (“F.N.B.”) effective 01/01/2012, Treasury entered into an agreement with F.N.B. on 12/29/2011 to (i) sell to F.N.B. all of the preferred stock that had been issued by Parkvale to Treasury for a purchase price of $31,762,000 plus accrued dividends and (ii) exchange the Parkvale warrant held by Treasury for a like F.N.B. warrant. The sale and exchange is subject to the fulfillment by F.N.B. of certain closing conditions.

**CAPITAL PURCHASE PROGRAM - CITIGROUP, INC.**
**COMMON STOCK DISPOSITION**

| Date | | Pricing Mechanism[6] | Number of Shares | Proceeds[7] |
|---|---|---|---|---|
| 4/26/2010 - 5/26/2010 | 1 | $4.1217 | 1,500,000,000 | $ 6,182,493,158 |
| 5/26/2010 - 6/30/2010 | 2 | $3.8980 | 1,108,971,857 | $ 4,322,726,825 |
| 7/23/2010 - 9/30/2010 | 3 | $3.9090 | 1,500,000,000 | $ 5,863,489,587 |
| 10/19/2010 - 12/6/2010 | 4 | $4.2609 | 1,165,928,228 | $ 4,967,921,811 |
| 12/6/2010 | 5 | $4.3500 | 2,417,407,607 | $ 10,515,723,090 |
| | | | **Total Proceeds:** | **$31,852,354,471** |

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.
2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.
3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.
4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.
5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.
6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.
7/ Amount represents the gross proceeds to Treasury.

**COMMUNITY DEVELOPMENT CAPITAL INITIATIVE**

| | | Seller | | | Purchase Details | | | | | Disposition Details | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Footnote | Purchase Date | Name of Institution | City | State | Investment Description | *Amount from CPP* | *Additional Investment* | Investment Amount | Pricing Mechanism | Date | Amount | Remaining Investment Amount |
| 1 | 7/30/2010 | Guaranty Capital Corporation | Belzoni | MS | Subordinated Debentures | *$ 14,000,000* | $ - | $ 14,000,000 | Par | | | |
| 1, 2 | 7/30/2010 | University Financial Corp, Inc. | St. Paul | MN | Subordinated Debentures | *$ 11,926,000* | *$ 10,189,000* | $ 22,115,000 | Par | | | |
| 1, 2 | 8/6/2010 | Southern Bancorp, Inc. | Arkadelphia | AR | Preferred Stock | *$ 11,000,000* | *$ 22,800,000* | $ 33,800,000 | Par | | | |
| 1 | 8/13/2010 | Premier Bancorp, Inc. | Wilmette | IL | Subordinated Debentures | *$ 6,784,000* | $ - | $ 6,784,000 | Par | | | |
| 1 | 8/13/2010 | Citizens Bancshares Corporation | Atlanta | GA | Preferred Stock | *$ 7,462,000* | $ - | | Par | | | |
| 2a | 9/17/2010 | | | | Preferred Stock | $ - | *$ 4,379,000* | $ 11,841,000 | Par | | | |
| 1 | 8/13/2010 | PGB Holdings, Inc. | Chicago | IL | Preferred Stock | *$ 3,000,000* | $ - | $ 3,000,000 | Par | | | |
| 1 | 8/13/2010 | First American International Corp. | Brooklyn | NY | Preferred Stock | *$ 17,000,000* | $ - | $ 17,000,000 | Par | | | |
| 1 | 8/13/2010 | Tri-State Bank of Memphis | Memphis | TN | Preferred Stock | *$ 2,795,000* | $ - | $ 2,795,000 | Par | | | |
| 1 | 8/20/2010 | Mission Valley Bancorp | Sun Valley | CA | Preferred Stock | *$ 5,500,000* | $ - | | Par | | | |
| 2a | 9/24/2010 | | | | Preferred Stock | $ - | *$ 4,836,000* | $ 10,336,000 | Par | | | |
| 1 | 8/20/2010 | M&F Bancorp, Inc. | Durham | NC | Preferred Stock | *$ 11,735,000* | $ - | $ 11,735,000 | Par | | | |
| 1, 3 | 8/27/2010 | Carver Bancorp, Inc | New York | NY | Common Stock | *$ 18,980,000* | $ - | $ 18,980,000 | Par | | | |
| | 9/3/2010 | Kilmichael Bancorp, Inc. | Kilmichael | MS | Subordinated Debentures | $ - | $ - | $ 3,154,000 | Par | | | |
| 1 | 9/3/2010 | United Bancorporation of Alabama, Inc. | Atmore | AL | Preferred Stock | *$ 10,300,000* | $ - | $ 10,300,000 | Par | | | |
| 1 | 9/3/2010 | IBW Financial Corporation | Washington | DC | Preferred Stock | *$ 6,000,000* | $ - | $ 6,000,000 | Par | | | |
| 1, 2 | 9/10/2010 | IBC Bancorp, Inc. | Chicago | IL | Subordinated Debentures | *$ 4,205,000* | *$ 3,881,000* | $ 8,086,000 | Par | | | |
| | 9/17/2010 | CFBanc Corporation | Washington | DC | Preferred Stock | $ - | $ - | $ 5,781,000 | Par | | | |
| | 9/17/2010 | American Bancorp of Illinois, Inc. | Oak Brook | IL | Subordinated Debentures | $ - | $ - | $ 5,457,000 | Par | | | |
| | 9/17/2010 | Hope Federal Credit Union | Jackson | MS | Subordinated Debentures | $ - | $ - | $ 4,520,000 | Par | | | |
| | 9/17/2010 | Genesee Co-op Federal Credit Union | Rochester | NY | Subordinated Debentures | $ - | $ - | $ 300,000 | Par | | | |
| 1 | 9/17/2010 | First Eagle Bancshares, Inc. | Hanover Park | IL | Subordinated Debentures | *$ 7,875,000* | $ - | $ 7,875,000 | Par | | | |
| 1, 2 | 9/24/2010 | Liberty Financial Services, Inc. | New Orleans | LA | Preferred Stock | *$ 5,645,000* | *$ 5,689,000* | $ 11,334,000 | Par | | | |
| 1 | 9/24/2010 | First Choice Bank | Cerritos | CA | Preferred Stock | *$ 5,146,000* | $ - | $ 5,146,000 | Par | | | |
| | 9/24/2010 | Bainbridge Bancshares, Inc. | Bainbridge | GA | Preferred Stock | $ - | $ - | *$ 3,372,000* | Par | | | |
| | 9/24/2010 | Virginia Community Capital, Inc. | Christiansburg | VA | Subordinated Debentures | $ - | $ - | *$ 1,915,000* | Par | | | |
| | 9/24/2010 | Lower East Side People's Federal Credit Union | New York | NY | Subordinated Debentures | $ - | $ - | *$ 898,000* | Par | | | |
| | 9/24/2010 | Atlantic City Federal Credit Union | Lander | WY | Subordinated Debentures | $ - | $ - | *$ 2,500,000* | Par | | | |
| | 9/24/2010 | Neighborhood Trust Federal Credit Union | New York | NY | Subordinated Debentures | $ - | $ - | *$ 283,000* | Par | | | |
| | 9/24/2010 | Gateway Community Federal Credit Union | Missoula | MT | Subordinated Debentures | $ - | $ - | *$ 1,657,000* | Par | | | |
| | 9/24/2010 | Union Baptist Church Federal Credit Union | Fort Wayne | IN | Subordinated Debentures | $ - | $ - | *$ 10,000* | Par | | | |
| | 9/24/2010 | Buffalo Cooperative Federal Credit Union | Buffalo | NY | Subordinated Debentures | $ - | $ - | *$ 145,000* | Par | | | |
| | 9/24/2010 | Tulane-Loyola Federal Credit Union | New Orleans | LA | Subordinated Debentures | $ - | $ - | *$ 424,000* | Par | | | |
| | 9/24/2010 | Alternatives Federal Credit Union | Ithaca | NY | Subordinated Debentures | $ - | $ - | *$ 2,234,000* | Par | | | |
| | 9/24/2010 | Liberty County Teachers Federal Credit Union | Liberty | TX | Subordinated Debentures | $ - | $ - | *$ 435,000* | Par | | | |
| | 9/24/2010 | UNO Federal Credit Union | New Orleans | LA | Subordinated Debentures | $ - | $ - | *$ 743,000* | Par | | | |
| | 9/24/2010 | Butte Federal Credit Union | Biggs | CA | Subordinated Debentures | $ - | $ - | *$ 1,000,000* | Par | | | |
| | 9/24/2010 | Thurston Union of Low-Income People (TULIP) Cooperative Credit Union | Olympia | WA | Subordinated Debentures | $ - | $ - | *$ 75,000* | Par | | | |
| | 9/24/2010 | Phenix Pride Federal Credit Union | Phenix City | AL | Subordinated Debentures | $ - | $ - | *$ 153,000* | Par | | | |
| | 9/24/2010 | Pyramid Federal Credit Union | Tucson | AZ | Subordinated Debentures | $ - | $ - | *$ 2,500,000* | Par | | | |
| | 9/24/2010 | Cooperative Center Federal Credit Union | Berkeley | CA | Subordinated Debentures | $ - | $ - | *$ 2,799,000* | Par | | | |
| | 9/24/2010 | Prince Kuhio Federal Credit Union | Honolulu | HI | Subordinated Debentures | $ - | $ - | *$ 273,000* | Par | | | |
| | 9/24/2010 | Community First Guam Federal Credit Union | Hagatna | GU | Subordinated Debentures | $ - | $ - | *$ 2,650,000* | Par | | | |
| | 9/24/2010 | Brewery Credit Union | Milwaukee | WI | Subordinated Debentures | $ - | $ - | *$ 1,096,000* | Par | | | |
| | 9/24/2010 | Tongass Federal Credit Union | Ketchikan | AK | Subordinated Debentures | $ - | $ - | *$ 1,600,000* | Par | | | |
| | 9/24/2010 | Santa Cruz Community Credit Union | Santa Cruz | CA | Subordinated Debentures | $ - | $ - | *$ 2,828,000* | Par | | | |
| | 9/24/2010 | Northeast Community Federal Credit Union | San Francisco | CA | Subordinated Debentures | $ - | $ - | *$ 350,000* | Par | | | |
| | 9/24/2010 | Fairfax County Federal Credit Union | Fairfax | VA | Subordinated Debentures | $ - | $ - | *$ 8,044,000* | Par | | | |
| 1, 2 | 9/29/2010 | Security Federal Corporation | Aiken | SC | Preferred Stock | *$ 18,000,000* | *$ 4,000,000* | $ 22,000,000 | Par | | | |
| 1, 2 | 9/29/2010 | Community Bank of the Bay | Oakland | CA | Preferred Stock | *$ 1,747,000* | *$ 2,313,000* | $ 4,060,000 | Par | | | |
| 1, 2 | 9/29/2010 | The First Bancshares, Inc. | Hattiesburg | MS | Preferred Stock | *$ 5,000,000* | *$ 12,123,000* | $ 17,123,000 | Par | | | |
| 1, 2 | 9/29/2010 | BancPlus Corporation | Ridgeland | MS | Preferred Stock | *$ 50,400,000* | *$ 30,514,000* | $ 80,914,000 | Par | | | |
| 1 | 9/29/2010 | First M&F Corporation | Kosciusko | MS | Preferred Stock | *$ 30,000,000* | $ - | $ 30,000,000 | Par | | | |
| 1 | 9/29/2010 | State Capital Corporation | Greenwood | MS | Preferred Stock | *$ 15,750,000* | $ - | $ 15,750,000 | Par | | | |
| 1 | 9/29/2010 | Lafayette Bancorp, Inc. | Oxford | MS | Preferred Stock | *$ 4,551,000* | $ - | $ 4,551,000 | Par | | | |
| 1 | 9/29/2010 | PSB Financial Corporation | Many | LA | Preferred Stock | *$ 9,734,000* | $ - | $ 9,734,000 | Par | | | |
| 1 | 9/29/2010 | Community Bancshares of Mississippi, Inc. | Brandon | MS | Preferred Stock | *$ 54,600,000* | $ - | $ 54,600,000 | Par | | | |
| 1 | 9/29/2010 | First Vernon Bancshares, Inc. | Vernon | AL | Preferred Stock | *$ 6,245,000* | $ - | $ 6,245,000 | Par | | | |
| 1 | 9/29/2010 | Security Capital Corporation | Batesville | MS | Preferred Stock | *$ 17,910,000* | $ - | $ 17,910,000 | Par | | | |
| | 9/29/2010 | BankAsiana | Palisades Park | NJ | Preferred Stock | $ - | $ - | $ 5,250,000 | Par | | | |

| Footnote | Purchase Date | Seller | | | Purchase Details | | | | | Disposition Details | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | Name of Institution | City | State | Investment Description | *Amount from CPP* | *Additional Investment* | Investment Amount | Pricing Mechanism | Date | Amount | Remaining Investment Amount |
| | 9/29/2010 | The Magnolia State Corporation | Bay Springs | MS | Subordinated Debentures | $ - | $ - | $ 7,922,000 | Par | | | |
| | 9/29/2010 | Bancorp of Okolona, Inc. | Okolona | MS | Subordinated Debentures | $ - | $ - | $ 3,297,000 | Par | | | |
| | 9/29/2010 | Southern Chautauqua Federal Credit Union | Lakewood | NY | Subordinated Debentures | $ - | $ - | $ 1,709,000 | Par | | | |
| | 9/29/2010 | Fidelis Federal Credit Union | New York | NY | Subordinated Debentures | $ - | $ - | $ 14,000 | Par | | | |
| | 9/29/2010 | Bethex Federal Credit Union | Bronx | NY | Subordinated Debentures | $ - | $ - | $ 502,000 | Par | | | |
| | 9/29/2010 | Shreveport Federal Credit Union | Shreveport | LA | Subordinated Debentures | $ - | $ - | $ 2,646,000 | Par | | | |
| | 9/29/2010 | Carter Federal Credit Union | Springhill | LA | Subordinated Debentures | $ - | $ - | $ 6,300,000 | Par | | | |
| | 9/29/2010 | UNITEHERE Federal Credit Union (Workers United Federal Credit Union) | New York | NY | Subordinated Debentures | $ - | $ - | $ 57,000 | Par | | | |
| | 9/29/2010 | North Side Community Federal Credit Union | Chicago | IL | Subordinated Debentures | $ - | $ - | $ 325,000 | Par | | | |
| | 9/29/2010 | East End Baptist Tabernacle Federal Credit Union | Bridgeport | CT | Subordinated Debentures | $ - | $ - | $ 7,000 | Par | | | |
| | 9/29/2010 | Community Plus Federal Credit Union | Rantoul | IL | Subordinated Debentures | $ - | $ - | $ 450,000 | Par | | | |
| | 9/29/2010 | Border Federal Credit Union | Del Rio | TX | Subordinated Debentures | $ - | $ - | $ 3,260,000 | Par | | | |
| | 9/29/2010 | Opportunities Credit Union | Burlington | VT | Subordinated Debentures | $ - | $ - | $ 1,091,000 | Par | | | |
| | 9/29/2010 | First Legacy Community Credit Union | Charlotte | NC | Subordinated Debentures | $ - | $ - | $ 1,000,000 | Par | | | |
| | 9/29/2010 | Union Settlement Federal Credit Union | New York | NY | Subordinated Debentures | $ - | $ - | $ 295,000 | Par | | | |
| | 9/29/2010 | Southside Credit Union | San Antonio | TX | Subordinated Debentures | $ - | $ - | $ 1,100,000 | Par | | | |
| | 9/29/2010 | D.C. Federal Credit Union | Washington | DC | Subordinated Debentures | $ - | $ - | $ 1,522,000 | Par | | | |
| | 9/29/2010 | Faith Based Federal Credit Union | Oceanside | CA | Subordinated Debentures | $ - | $ - | $ 30,000 | Par | | | |
| | 9/29/2010 | Greater Kinston Credit Union | Kinston | NC | Subordinated Debentures | $ - | $ - | $ 350,000 | Par | | | |
| | 9/29/2010 | Hill District Federal Credit Union | Pittsburgh | PA | Subordinated Debentures | $ - | $ - | $ 100,000 | Par | | | |
| | 9/29/2010 | Freedom First Federal Credit Union | Roanoke | VA | Subordinated Debentures | $ - | $ - | $ 9,278,000 | Par | | | |
| | 9/29/2010 | Episcopal Community Federal Credit Union | Los Angeles | CA | Subordinated Debentures | $ - | $ - | $ 100,000 | Par | | | |
| | 9/29/2010 | Vigo County Federal Credit Union | Terre Haute | IN | Subordinated Debentures | $ - | $ - | $ 1,229,000 | Par | | | |
| | 9/29/2010 | Renaissance Community Development Credit Union | Somerset | NJ | Subordinated Debentures | $ - | $ - | $ 31,000 | Par | | | |
| | 9/29/2010 | Independent Employers Group Federal Credit Union | Hilo | HI | Subordinated Debentures | $ - | $ - | $ 698,000 | Par | | | |
| | 9/30/2010 | Brooklyn Cooperative Federal Credit Union | Brooklyn | NY | Subordinated Debentures | $ - | $ - | $ 300,000 | Par | | | |

**Total Purchase Amount** **$ 570,073,000** **Total Capital Repayment Amount** **$0**

**TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT** **$ 570,073,000**

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

2/ Treasury made an additional investment in this institution at the time it entered the CDCI program.

2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

**AUTOMOTIVE INDUSTRY FINANCING PROGRAM**

| | Initial Investment | | | | | | | Exchange/Transfer/Other Details | | | | Treasury Investment After Exchange/Transfer/Other | | | Payment or Disposition[1] | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | City, State | Date | Transaction Type | Seller | Description | Amount | Pricing Mechanism | Date | Type | Amount | Pricing Mechanism | Obligor | Description | Amount/Equity % | Date | Type | Amount/ Proceeds | Remaining Investment Description | Remaining Investment Amount/Equity % |
| GMAC (Ally) | Detroit, MI | 12/29/2008 | Purchase | GMAC | Preferred Stock w/ Exercised Warrants | $ 5,000,000,000 | Par | 12/30/2009 | Exchange for convertible preferred stock | $ 5,000,000,000 | N/A | GMAC (Ally) 21, 22 | Convertible Preferred Stock | $ 5,937,500,000 | | | | | |
| | | 5/21/2009 | Purchase | GMAC | Convertible Preferred Stock w/ Exercised Warrants | $ 7,500,000,000 | Par 22 | 12/30/2009 | Partial conversion of preferred stock for common stock | $ 3,000,000,000 | N/A | | | | | | | | |
| | | 12/30/2009 | Purchase | GMAC | Convertible Preferred Stock w/ Exercised Warrants | $ 1,250,000,000 | Par 22, 26 | 12/30/2010 | Partial conversion of preferred stock for common stock | $ 5,500,000,000 | N/A 26 | GMAC (Ally) 3, 26, 32 | Common Stock | 73.8% | | | | | |
| | | 12/30/2009 | Purchase | GMAC | Trust Preferred Securities w/ Exercised Warrants | $ 2,540,000,000 | Par | 3/1/2011 | Exchange for amended and restated Trust Preferred Securities | $ 2,670,000,000 | N/A 27 | GMAC (Ally) 27 | Trust Preferred Securities | $ 2,670,000,000 | 3/2/2011 | Disposition [28] | $ 2,667,000,000 | N/A | $ 0 |
| General Motors | Detroit, MI | 12/29/2008 | Purchase | General Motors Corporation | Debt Obligation | $ 884,024,131 | Par 2 | 5/29/2009 | Exchange for equity interest in GMAC | $ 884,024,131 | N/A 3 | | | | | | | | |
| | | 12/31/2008 | Purchase | General Motors Corporation | Debt Obligation w/ Additional Note | $ 13,400,000,000 | Par | 7/10/2009 | Exchange for preferred and common stock in New GM | $ 13,400,000,000 | N/A 7 | | | | | | | | |
| | | 4/22/2009 | Purchase | General Motors Corporation | Debt Obligation w/ Additional Note | $ 2,000,000,000 | Par 4 | 7/10/2009 | Exchange for preferred and common stock in New GM | $ 2,000,000,000 | N/A 7 | General Motors Company 10, 11, 24 | Preferred Stock | $ 2,100,000,000 | 12/15/2010 | Repayment | $ 2,139,406,778 | N/A | $ 0 |
| | | 5/20/2009 | Purchase | General Motors Corporation | Debt Obligation w/ Additional Note | $ 4,000,000,000 | Par 5 | 7/10/2009 | Exchange for preferred and common stock in New GM | $ 4,000,000,000 | N/A 7 | General Motors Company 10, 11, 25 | Common Stock | 60.8% | 11/18/2010 | Partial Disposition [25] | $ 11,743,303,903 | Common Stock | 36.9% |
| | | | | | | | | | | | | | | | 11/26/2010 | Partial Disposition [25] | $ 1,761,495,577 | Common Stock | 32.04% |
| | | 5/27/2009 | Purchase | General Motors Corporation | Debt Obligation w/ Additional Note | $ 360,624,198 | Par 6 | 7/10/2009 | Exchange for preferred and common stock in New GM | $ 360,624,198 | N/A 7 | General Motors Holdings LLC 11, 12 | Debt Obligation | $ 7,072,488,605 | 7/10/2009 | Partial Repayment | $ 360,624,198 | Debt Obligation | $ 6,711,864,407 |
| | | | | | | | | | | | | | | | 12/18/2009 | Partial Repayment | $ 1,000,000,000 | Debt Obligation | $ 5,711,864,407 |
| | | | | | | | | | | | | | | | 1/21/2010 | Partial Repayment | $ 35,084,421 | Debt Obligation | $ 5,676,779,986 |
| | | | | | | | | | | | | | | | 3/31/2010 | Partial Repayment | $ 1,000,000,000 | Debt Obligation | $ 4,676,779,986 |
| | | | | | | | | | | | | | | | 4/20/2010 | Repayment | $ 4,676,779,986 | N/A | $ 0 |
| | | 6/3/2009 | Purchase | General Motors Corporation | Debt Obligation w/ Additional Note | $ 30,100,000,000 | Par 8 | 7/10/2009 | Exchange for preferred and common stock in New GM | $ 22,041,706,310 | N/A 9 | | | | | | | | |
| | | | | | | | | 7/10/2009 | Transfer of debt to New GM | $ 7,072,488,605 | N/A 9 | | | | | | | | |
| | | | | | | | | 7/10/2009 | Debt left at Old GM | $ 985,805,085 | N/A 9 | Motors Liquidation Company 29 | Debt Obligation | $ 985,805,085 | 3/31/2011 | Partial Repayment | $ 50,000,000 | Debt Obligation | $ 935,805,085 |
| | | | | | | | | | | | | | | | 4/5/2011 | Partial Repayment | $ 45,000,000 | Debt Obligation | $ 890,805,085 |
| | | | | | | | | | | | | | | | 5/3/2011 | Partial Repayment | $ 15,887,795 | Debt Obligation | $ 874,917,290 |
| | | | | | | | | | | | | | | | 12/16/2011 | Partial Repayment | $ 144,444 | Debt Obligation | $ 874,772,846 |
| | | | | | | | | | | | | | | | 12/23/2011 | Partial Repayment | $ 18,890,294 | Debt Obligation | $ 855,882,552 |
| Chrysler FinCo | Farmington Hills, MI | 1/16/2009 | Purchase | Chrysler FinCo | Debt Obligation w/ Additional Note | $ 1,500,000,000 | Par 13 | | | | | | | | 3/17/2009 | Partial Repayment | $ 3,499,055 | Debt Obligation w/ Additional Note | $ 1,496,500,945 |
| | | | | | | | | | | | | | | | 4/17/2009 | Partial Repayment | $ 31,810,122 | Debt Obligation w/ Additional Note | $ 1,464,690,823 |
| | | | | | | | | | | | | | | | 5/18/2009 | Partial Repayment | $ 51,136,084 | Debt Obligation w/ Additional Note | $ 1,413,554,739 |
| | | | | | | | | | | | | | | | 6/17/2009 | Partial Repayment | $ 44,357,710 | Debt Obligation w/ Additional Note | $ 1,369,197,029 |
| | | | | | | | | | | | | | | | 7/14/2009 | Repayment | $ 1,369,197,029 | Additional Note | $ 0 |
| | | | | | | | | | | | | | | | 7/14/2009 | Repayment* | $ 15,000,000 | N/A | - |
| Chrysler | Auburn Hills, MI | 1/2/2009 | Purchase | Chrysler Holding | Debt Obligation w/ Additional Note | $ 4,000,000,000 | Par | 6/10/2009 | Transfer of debt to New Chrysler | $ 500,000,000 | N/A 19 | Chrysler Holding 20 | Debt obligation w/ additional note | $ 3,500,000,000 | 5/14/2010 | Termination and settlement payment [20] | $ 1,900,000,000 | N/A | - |
| | | 4/29/2009 | Purchase | Chrysler Holding | Debt Obligation w/ Additional Note | $ - | - 14 | | | | | | | | | | | | |
| | | 4/29/2009 | Purchase | Chrysler Holding | Debt Obligation w/ Additional Note | $ 280,130,642 | Par 15 | | | | | | | | 7/10/2009 | Repayment | $ 280,130,642 | N/A | $ 0 |
| | | 5/1/2009 | Purchase | Old Chrysler | Debt Obligation w/ Additional Note | $ 1,888,153,580 | 16 | 4/30/2010 | Completion of bankruptcy proceeding; transfer of collateral security to liquidation trust | $ (1,888,153,580) | N/A 23 | Old Carco Liquidation Trust 23 | Right to recover proceeds | N/A | 5/10/2010 | Proceeds from sale of collateral | $ 30,544,528 | Right to recover proceeds | N/A |
| | | 5/20/2009 | Purchase | Old Chrysler | Debt Obligation w/ Additional Note | $ - | - 17 | | | | | | | | 9/9/2010 | Proceeds from sale of collateral | $ 9,666,784 | Right to recover proceeds | N/A |
| | | | | | | | | | | | | | | | 12/29/2010 | Proceeds from sale of collateral | $ 7,844,409 | Right to recover proceeds | N/A |
| | | 5/27/2009 | Purchase | New Chrysler | Debt Obligation w/ Additional Note, Zero | $ 6,642,000,000 | N/A 18 | 6/10/2009 | Issuance of equity in New Chrysler | $ - | N/A | Chrysler Group LLC 19, 31 | Debt obligation w/ additional note & | $ 7,142,000,000 | 5/24/2011 | Repayment - Principal | $ 5,076,460,000 | N/A | $ 0 |
| | | | | | | | | | | | | | | | 5/24/2011 | Termination of undrawn facility [31] | $ 2,065,540,000 | | |
| | | | | | | | | | | | | | | | 5/24/2011 | Repayment* - Additional Note | $ 288,000,000 | | |
| | | | | | | | | | | | | | | | 5/24/2011 | Repayment* - Zero Coupon Note | $ 100,000,000 | | |
| | | | | | | | | | | | | Chrysler Group 30 | Common equity | 6.6% | 7/21/2011 | Disposition | $ 560,000,000 | N/A | - |

**Total Initial Investment Amount $ 81,344,932,551**

**Total Treasury Investment Amount $ 40,912,975,212**

**Total Payments $ 34,878,263,759**

**Additional Proceeds * $ 403,000,000**

Footnotes appear on following page.

As used in this table and its footnotes:
GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").
"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.
"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.
"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.
"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".
"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).
"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
2. Treasury committed to lend General Motors Corporation up to $1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its $884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to $15,400,000,000.
5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to $19,400,000,000.
6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to $19,760,624,198. The $360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM . On 7/10/2009, the principal amount was included in the $7.07 billion of debt assumed by the new GM, as explained in footnote 10.
7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
8. Under the terms of the $33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was $30.1 billion. The remaining $2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, $30.1 billion of funds had been disbursed by Treasury.
9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) $7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) $986 million, which remained a debt obligation of Old GM.
10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received $2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of $1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of $1.5 billion on 4/9/2009.
14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was $3.04 billion of the total $4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount $756,857,000 to a total of $3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to $6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to $6.642 billion. The total loan amount is up to $7.142 billion including $500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
19. Pursuant to the agreement explained in footnote 18, $500 million of this debt obligation was assumed by New Chrysler.
20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo equal to the greater of $1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of $1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately $2.1 billion preferred stock at a price per share of $25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at $32.7525 per share (which represents the $33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were $11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of $1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total $13,504,799,480.
26. On 12/30/2010, Treasury converted $5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds $5,937,500,000 of convertible preferred stock.
27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the $2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of $28,170,000.
28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were $2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of $2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's $986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
30. In June 2009, Treasury provided a $6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for $1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for $500 million. In addition, Fiat paid $60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining $2.066 billion outstanding under this loan facility.
32. On November 1, 2011, Treasury received a $201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

**AUTOMOTIVE SUPPLIER SUPPORT PROGRAM**

| | | Seller | | | | | | | Adjustment Details | | | | Payment or Disposition[4] | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Footnote | Date | Name of Institution | City | State | Transaction Type | Investment Description | Investment Amount | Pricing Mechanism | Adjustment Date | | Adjustment Amount | Adjusted or Final Investment Amount | Date | Type | Remaining Investment Description | Amount |
| 1 | 4/9/2009 | GM Supplier Receivables LLC | Wilmington | DE | Purchase | Debt Obligation w/ Additional Note | $3,500,000,000 | N/A | 7/8/2009 | [3] | $(1,000,000,000) | $ 2,500,000,000 | 11/20/2009 | Partial repayment | Debt Obligation w/ Additional Note | $ 140,000,000 |
| | | | | | | | | | | | | | 2/11/2010 | Partial repayment | Debt Obligation w/ Additional Note | $ 100,000,000 |
| | | | | | | | | | | | | | 3/4/2010 | Repayment[5] | Additional Note | $ 50,000,000 |
| | | | | | | | | | | [6] | | $ 290,000,000 | 4/5/2010 | Payment[6] | None | $ 56,541,893 |
| 2 | 4/9/2009 | Chrysler Receivables SPV LLC | Wilmington | DE | Purchase | Debt Obligation w/ Additional Note | $1,500,000,000 | N/A | 7/8/2009 | [3] | $ (500,000,000) | $ 1,000,000,000 | 3/9/2010 | Repayment[5] | Additional Note | $ 123,076,735 |
| | | | | | | | | | | [7] | | $ 123,076,735 | 4/7/2010 | Payment[7] | None | $ 44,533,054 |

**INITIAL TOTAL** $ 5,000,000,000 **ADJUSTED TOTAL** $ 413,076,735 **Total Repayments** $ 413,076,735 **Total Proceeds from Additional Notes** $ 101,074,947

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of $3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier
2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of $1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on
3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
5/ All outstanding principal drawn under the credit agreement was repaid.
6/ Treasury's commitment was $2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
7/ Treasury's commitment was $1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

## TARGETED INVESTMENT PROGRAM

| Footnote | Seller | | | | Transaction Type | Investment Description | Investment Amount | Pricing Mechanism | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Date | Name of Institution | City | State | | | | | Capital Repayment Date | Capital Repayment Amount | Remaining Capital Amount | Remaining Capital Description | Final Disposition Date | [3] | Final Disposition Description | Final Disposition Proceeds |
| 1 | 12/31/2008 | Citigroup Inc. | New York | NY | Purchase | Trust Preferred Securities w/ Warrants | $ 20,000,000,000 | Par | 12/23/2009 [2] | $ 20,000,000,000 | $ 0 | Warrants | 1/25/2011 | A | Warrants | $ 190,386,428 |
| | 1/16/2009 | Bank of America Corporation | Charlotte | NC | Purchase | Preferred Stock w/ Warrants | $ 20,000,000,000 | Par | 12/9/2009 [2] | $ 20,000,000,000 | $ 0 | Warrants | 3/3/2010 | A | Warrants | $ 1,255,639,099 |
| | | | | | | **TOTAL** | **$ 40,000,000,000** | **TOTAL CAPITAL REPAYMENT** | | **$ 40,000,000,000** | | | | | **Total Warrant Proceeds** | $ 1,446,025,527 |
| | | | | | | | | **TOTAL TREASURY TIP INVESTMENT AMOUNT** | | **$ 0** | | | | | | |

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of $49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.
2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.
3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, before underwriting fees and selling expenses, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

## ASSET GUARANTEE PROGRAM

| Footnote | Initial Investment | | | | | | | Premium | | Exchange/Transfer/Other Details | | | | | Payment or Disposition | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Seller | | | | Type | Description | Guarantee Limit | Description | Amount | Footnote | Date | Type | Description | Amount | Footnote | Date | Type | Amount | Remaining Premium Description | Remaining Premium |
| | Date | Name of Institution | City | State | | | | | | | | | | | | | | | | |
| 1 | 1/16/2009 | Citigroup Inc. | New York | NY | Guarantee | Master Agreement | $ 5,000,000,000 | Preferred Stock w/ Warrants | $ 4,034,000,000 | 2 | 6/9/2009 | Exchange preferred stock for trust preferred securities | Trust Preferred Securities w/ Warrants | $ 4,034,000,000 | 3 | 12/23/2009 | Partial cancellation for early termination of guarantee | $ (1,800,000,000) | Trust Preferred Securities w/ Warrants | $2,234,000,000 |
| | | | | | | | | | | 4 | 9/29/2010 | Exchange trust preferred securities for trust preferred securities | Trust Preferred Securities w/ Warrants | $ 2,246,000,000 | 5 | 9/30/2010 | Disposition | $ 2,246,000,000 | Warrants | $ 0 |
| | | | | | | | | | | | | | | | | 1/25/2011 | Warrant Auction | $ 67,197,045 | None | $ 0 |
| 3 | 12/23/2009 | Citigroup Inc. | New York | NY | Termination | Termination Agreement | $ (5,000,000,000) | | | | | | | | | | | | | |
| | | | | | | **TOTAL** | $ 0 | | | | | | | | | | **Total Proceeds** | $ 2,313,197,045 | | |

1/ In consideration for the guarantee, Treasury received $4.03 billion of preferred stock, which pays 8% interest.
2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of $49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.
3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel $1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer $800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.
4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange $2,234,000,000 in aggregate liquidation preference of its trust preferred securities for $2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.
5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

**AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM**
**(formerly referred to as Systemically Significant Failing Institutions Program)**

| | | Seller | | | Purchase Details | | | | Exchange/Transfer Details | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Note | Date | Name of Institution | City | State | Transaction Type | Investment Description | Investment Amount | Pricing Mechanism | Date | Transaction Type | Investment Description | Amount | Pricing Mechanism |
| 1 | 11/25/2008 | AIG | New York | NY | Purchase | Preferred Stock w/ Warrants (Series D) | $ 40,000,000,000 | Par | 4/17/2009 | Exchange | Preferred Stock w/ Warrants (Series E) 1 | $ 40,000,000,000 | Par |
| 2, 3 | 4/17/2009 | AIG | New York | NY | Purchase | Preferred Stock w/ Warrants (Series F) | $ 29,835,000,000 | Par 2 | See table below for exchange/transfer details in connection with the recapitalization conducted on 1/14/2011. | | | | |
| | | | | | **TOTAL** | | **$ 69,835,000,000** | | | | | | |

| Final Disposition | | | | |
|---|---|---|---|---|
| Date | Investment | Transaction Type | Proceeds | Pricing Mechanism |
| | Warrants (Series E) | | | |
| | Warrants (Series F) | | | |
| | **Total** | | | |

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of $1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.
2/ The investment amount reflected Treasury's commitment to invest up to $30 billion less a reduction of $165 million representing retention payments AIG Financial Products made to its employees in March 2009.
3/ This transaction does not include AIG's commitment fee of an additional $165 million paid from its operating income over the life of the facility. A $55 million payment was received by Treasury on 12/17/2010. The remaining $110 million payment was received by Treasury on 05/27/2011.

**AIG POST-RECAPITALIZATION**

| Recapitalization | | | | | Treasury Holdings Post-Recapitalization | | | Final Disposition | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Note | Date | Investment Description | Transaction Type | Pricing Mechanism | Investment Description | Amount / Shares | | Date | Transaction Type | Proceeds [8] | Pricing Mechanism | Remaining Recap Investment Amount, Shares, or Equity % | |
| 4 | 1/14/2011 | Preferred Stock (Series F) | Exchange | N/A | AIA Preferred Units | $ 16,916,603,568 | 7 | 2/14/2011 | Payment | $ 185,726,192 | Par | $ 7,886,056,010 | 8 |
| | | | | | | | | 3/8/2011 | Payment | $ 5,511,067,614 | Par | | |
| | | | | | | | | 3/15/2011 | Payment | $ 55,833,333 | Par | | |
| | | | | | | | | 8/17/2011 | Payment | $ 97,008,351 | Par | | |
| | | | | | | | | 8/18/2011 | Payment | $ 2,153,520,000 | Par | | |
| | | | | | | | | 9/2/2011 | Payment | $ 55,885,302 | Par | | |
| | | | | | | | | 11/1/2011 | Payment | $ 971,506,765 | Par | | |
| | | | | | ALICO Junior Preferred Interests | $ 3,375,328,432 | 7 | 2/14/2011 | Payment | $ 2,009,932,072 | Par | $ 0 | 8 |
| | | | | | | | | 3/8/2011 | Payment | $ 1,383,888,037 | Par | | |
| | | | Exchange | N/A | Common Stock | 167,623,733 | | 5/24/2011 | Partial Disposition | $ 5,800,000,000 | N/A | 1,455,037,962 | 9 |
| 5 | 1/14/2011 | Preferred Stock (Series E) | Exchange | | | 924,546,133 | | | | | | 77% | |
| 6 | 1/14/2011 | Common Stock (non-TARP) | Transfer | | | 562,868,096 | | | | | | | |
| | | | | | | | | 5/27/2011 | Cancellation | $ - | N/A | $ - | 10 |
| | | | | | | | | **Total** | | **$ 18,224,367,667** | | | |

4/ On 1/14/2011, (A) Treasury exchanged $27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged $2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to $2,000,000,000.
5/ On 1/14/2011, Treasury exchanged an amount equivalent to the $40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.
6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.
7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.
8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.
9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at $29.00 per share for an aggregate amount equal to $5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.
10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to $0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

**CONSUMER AND BUSINESS LENDING INITIATIVE INVESTMENT PROGRAM**

| Footnote | Date | Seller | | | Transaction Type | Investment Description | Investment Amount | Pricing Mechanism | Adjusted Investment | |
|---|---|---|---|---|---|---|---|---|---|---|
| | | Name of Institution | City | State | | | | | Date | Amount |
| 1 | 3/3/2009 | TALF LLC | Wilmington | DE | Purchase | Debt Obligation w/ Additional Note | $ 20,000,000,000 | N/A | 7/19/2010 [2] | $ 4,300,000,000 |
| | | | | | | **TOTAL** | **$ 4,300,000,000** | | | |

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of $20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.
2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to $4,300,000,000.

**SMALL BUSINESS AND COMMUNITY LENDING INITIATIVE**
**SBA 7a Securities Purchase Program**

| Purchase Details [1] | | | | | Settlement Details | | | | Final Disposition | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Date | Investment Description | *Purchase Face Amount* [3] | Pricing Mechanism | TBA or PMF[3] | Settlement Date | Investment Amount [2, 3] | TBA or PMF[3] | Senior Security Proceeds [4] | Trade Date | PMF[6] | Purchase Face Amount [3] | Current Face Amount [6, 8] | Life-to-date Principal Received [1, 8] | Disposition Amount [5, 6] |
| 3/19/2010 | Floating Rate SBA 7a security due 2025 | $ 4,070,000 | 107.75 | - | 3/24/2010 | $ 4,377,249 | - | $ 2,184 | 6/21/2011 | - | $ 4,070,000 | $ 3,151,186 | $ 902,633 | $ 3,457,746 |
| 3/19/2010 | Floating Rate SBA 7a security due 2022 | $ 7,617,617 | 109 | - | 3/24/2010 | $ 8,279,156 | - | $ 4,130 | 10/19/2011 | - | $ 7,617,617 | $ 5,891,602 | $ 1,433,979 | $ 6,462,972 |
| 3/19/2010 | Floating Rate SBA 7a security due 2022 | $ 8,030,000 | 108.875 | - | 3/24/2010 | $ 8,716,265 | - | $ 4,348 | 6/21/2011 | - | $ 8,030,000 | $ 5,964,013 | $ 2,022,652 | $ 6,555,383 |
| 4/8/2010 | Floating Rate SBA 7a security due 2034 | $ 23,500,000 | 110.502 | - | 5/28/2010 | $ 26,041,643 | - | $ 12,983 | 6/7/2011 | - | $ 23,500,000 | $ 22,350,367 | $ 1,149,633 | $ 25,039,989 |
| 4/8/2010 | Floating Rate SBA 7a security due 2016 | $ 8,900,014 | 107.5 | - | 4/30/2010 | $ 9,598,523 | - | $ 4,783 | 6/7/2011 | - | $ 8,900,014 | $ 6,542,218 | $ 2,357,796 | $ 7,045,774 |
| 5/11/2010 | Floating Rate SBA 7a security due 2020 | $ 10,751,382 | 106.806 | - | 6/30/2010 | $ 11,511,052 | - | $ 5,741 | 6/7/2011 | - | $ 10,751,382 | $ 9,819,270 | $ 932,112 | $ 10,550,917 |
| 5/11/2010 | Floating Rate SBA 7a security due 2035 | $ 12,898,996 | 109.42 | - | 6/30/2010 | $ 14,151,229 | - | $ 7,057 | 6/7/2011 | - | $ 12,898,996 | $ 12,570,392 | $ 328,604 | $ 13,886,504 |
| 5/11/2010 | Floating Rate SBA 7a security due 2033 | $ 8,744,333 | 110.798 | - | 6/30/2010 | $ 9,717,173 | - | $ 4,844 | 6/7/2011 | - | $ 8,744,333 | $ 8,483,188 | $ 261,145 | $ 9,482,247 |
| 5/25/2010 | Floating Rate SBA 7a security due 2029 | $ 8,417,817 | 110.125 | - | 7/30/2010 | $ 9,294,363 | - | $ 4,635 | 6/7/2011 | - | $ 8,417,817 | $ 8,171,159 | $ 246,658 | $ 8,985,818 |
| 5/25/2010 | Floating Rate SBA 7a security due 2033 | $ 17,119,972 | 109.553 | - | 7/30/2010 | $ 18,801,712 | - | $ 9,377 | 9/20/2011 | - | $ 17,119,972 | $ 15,030,712 | $ 2,089,260 | $ 16,658,561 |
| 6/17/2010 | Floating Rate SBA 7a security due 2020 | $ 34,441,059 | 110.785 | - | 8/30/2010 | $ 38,273,995 | - | $ 19,077 | 6/21/2011 | - | $ 34,441,059 | $ 32,656,125 | $ 1,784,934 | $ 36,072,056 |
| 6/17/2010 | Floating Rate SBA 7a security due 2034 | $ 28,209,085 | 112.028 | - | 8/30/2010 | $ 31,693,810 | - | $ 15,801 | 9/20/2011 | - | $ 28,209,085 | $ 25,930,433 | $ 2,278,652 | $ 29,142,474 |
| 7/14/2010 | Floating Rate SBA 7a security due 2020 | $ 6,004,156 | 106.625 | - | 9/30/2010 | $ 6,416,804 | - | $ 3,200 | 6/21/2011 | - | $ 6,004,156 | $ 5,656,049 | $ 348,107 | $ 6,051,772 |
| 7/14/2010 | Floating Rate SBA 7a security due 2025 | $ 6,860,835 | 108.505 | - | 9/30/2010 | $ 7,462,726 | - | $ 3,722 | 10/19/2011 | - | $ 6,860,835 | $ 6,520,875 | $ 313,373 | $ 7,105,304 |
| 7/14/2010 | Floating Rate SBA 7a security due 2034 | $ 13,183,361 | 111.86 | - | 9/30/2010 | $ 14,789,302 | - | $ 7,373 | 6/21/2011 | - | $ 13,183,361 | $ 12,704,841 | $ 478,520 | $ 14,182,379 |
| 7/29/2010 | Floating Rate SBA 7a security due 2017 | $ 2,598,386 | 108.4375 | - | 9/30/2010 | $ 2,826,678 | - | $ 1,408 | | | | | | |
| 7/29/2010 | Floating Rate SBA 7a security due 2034 | $ 9,719,455 | 106.75 | - | 10/29/2010 | $ 10,394,984 | - | $ 5,187 | 6/21/2011 | - | $ 9,719,455 | $ 9,531,446 | $ 188,009 | $ 10,223,264 |
| 8/17/2010 | Floating Rate SBA 7a security due 2020 | $ 8,279,048 | 110.198 | - | 9/30/2010 | $ 9,150,989 | - | $ 4,561 | 9/20/2011 | - | $ 8,279,048 | $ 6,425,217 | $ 1,853,831 | $ 7,078,089 |
| 8/17/2010 | Floating Rate SBA 7a security due 2019 | $ 5,000,000 | 110.088 | - | 10/29/2010 | $ 5,520,652 | - | $ 2,752 | 10/19/2011 | - | $ 5,000,000 | $ 4,580,543 | $ 389,366 | $ 5,029,356 |
| 8/17/2010 | Floating Rate SBA 7a security due 2020 | $ 10,000,000 | 110.821 | - | 10/29/2010 | $ 11,115,031 | - | $ 5,541 | 10/19/2011 | - | $ 10,000,000 | $ 9,030,539 | $ 919,246 | $ 9,994,806 |
| 8/31/2010 | Floating Rate SBA 7a security due 2020 | $ 9,272,482 | 110.515 | - | 9/29/2010 | $ 10,277,319 | - | $ 5,123 | 9/20/2011 | - | $ 9,272,482 | $ 8,403,846 | $ 868,636 | $ 9,230,008 |
| 8/31/2010 | Floating Rate SBA 7a security due 2024 | $ 10,350,000 | 112.476 | - | 10/29/2010 | $ 11,672,766 | - | $ 5,820 | 10/19/2011 | - | $ 10,350,000 | $ 10,099,555 | $ 229,206 | $ 11,314,651 |
| 8/31/2010 | Floating Rate SBA 7a security due 2020 | $ 6,900,000 | 105.875 | - | 11/30/2010 | $ 7,319,688 | - | $ 3,652 | | | | | | |
| 9/14/2010 | Floating Rate SBA 7a security due 2020 | $ 8,902,230 | 111.584 | - | 10/29/2010 | $ 9,962,039 | - | $ 4,966 | | | | | | |
| 9/14/2010 | Floating Rate SBA 7a security due 2021 | $ 8,050,000 | 110.759 | - | 11/30/2010 | $ 8,940,780 | - | $ 4,458 | | | | | | |
| 9/14/2010 | Floating Rate SBA 7a security due 2029 | $ 5,750,000 | 106.5 | - | 11/30/2010 | $ 6,134,172 | - | $ 3,061 | | | | | | |
| 9/14/2010 | Floating Rate SBA 7a security due 2026 | $ 5,741,753 | 110.5 | - | 11/30/2010 | $ 6,361,173 | - | $ 3,172 | | | | | | |
| 9/28/2010 | Floating Rate SBA 7a security due 2035 | $ 3,450,000 | 110.875 | - | 11/30/2010 | $ 3,834,428 | - | $ 1,912 | 10/19/2011 | - | $ 3,450,000 | $ 3,367,168 | $ 75,197 | $ 3,698,411 |
| 9/28/2010 | Floating Rate SBA 7a security due 2034 | $ 11,482,421 | 113.838 | - | 12/30/2010 | $ 13,109,070 | - | $ 6,535 | | | | | | |
| 9/28/2010 | Floating Rate SBA 7a security due 2034 | $ 13,402,491 | 113.9 | - | 11/30/2010 | $ 15,308,612 | - | $ 7,632 | 10/19/2011 | - | $ 13,402,491 | $ 12,963,737 | $ 412,121 | $ 14,433,039 |
| 9/28/2010 | Floating Rate SBA 7a security due 2035 | $ 14,950,000 | 114.006 | - | 12/30/2010 | $ 17,092,069 | - | $ 8,521 | | | | | | |

**Total Purchase Face Amount** ***$ 332,596,893***

**Total Senior Security Proceeds $ 183,555**

**Disposition Proceeds $ 271,681,517 ***

**TOTAL INVESTMENT AMOUNT $ 368,145,452 ***

**TOTAL PROGRAM PROCEEDS TO DATE[7] $ 309,844,252 ***

***** Subject to adjustment

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

**LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)**

| | | Seller | | | | | | | Adjusted Investment [3] | | | Final Investment Amount [7] | | | Capital Repayment Details | | Investment After Capital Repayment | | Distribution or Disposition | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Footnote | Date | Name of Institution | City | State | Transaction Type | Investment Description | Investment Amount | Pricing Mechanism | Date | | Amount | Date | | Amount | Repayment Date | Repayment Amount | Amount | Description | Date | Description | Proceeds |
| 1 | 9/30/2009 | UST/TCW Senior Mortgage Securities Fund, L.P. | Wilmington | DE | Purchase | Membership Interest | $ 1,111,111,111 | Par | 1/4/2010 | 4 | $ 156,250,000 | | 4 | $ 156,250,000 | 1/15/2010 | $ 156,250,000 | $ 0 | Membership Interest [5] | 1/29/2010 | Distribution [5] | $ 20,091,872 |
| | | | | | | | | | | | | | | | | | | | 2/24/2010 | Final Distribution [5] | $ 48,922 |
| 2 | 9/30/2009 | UST/TCW Senior Mortgage Securities Fund, L.P. | Wilmington | DE | Purchase | Debt Obligation w/ Contingent Proceeds | $ 2,222,222,222 | Par | 1/4/2010 | 4 | $ 200,000,000 | | 4 | $ 200,000,000 | 1/11/2010 | $ 34,000,000 | $ 166,000,000 | Debt Obligation w/ Contingent Proceeds | | N/A | |
| | | | | | | | | | | | | | | | 1/12/2010 | $ 166,000,000 | $ 0 | Contingent Proceeds | 1/29/2010 | Distribution [5] | $ 502,302 |
| | | | | | | | | | | | | | | | | | | | 2/24/2010 | Final Distribution [5] | $ 1,223 |
| 1 | 9/30/2009 | Invesco Legacy Securities Master Fund, L.P. | Wilmington | DE | Purchase | Membership Interest | $ 1,111,111,111 | Par | 3/22/2010 | 6 | $ 1,244,437,500 | 7/16/2010 | | $ 856,000,000 | | | | | | | |
| 2 | 9/30/2009 | Invesco Legacy Securities Master Fund, L.P. | Wilmington | DE | Purchase | Debt Obligation w/ Contingent Proceeds | $ 2,222,222,222 | Par | 3/22/2010 | 6 | $ 2,488,875,000 | 9/26/2011 | 8 | $ 1,161,920,000 | 2/18/2010 | $ 4,888,718 | $ 1,157,031,282 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 4/15/2010 | $ 7,066,434 | $ 1,149,964,848 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 9/15/2010 | $ 60,022,674 | $ 1,089,942,174 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 11/15/2010 | $ 132,928,628 | $ 957,013,546 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 12/14/2010 | $ 31,689,230 | $ 925,324,316 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 1/14/2010 | $ 27,355,590 | $ 897,968,726 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 2/14/2011 | $ 92,300,138 | $ 805,668,588 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 3/14/2011 | $ 128,027,536 | $ 677,641,052 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 4/14/2011 | $ 155,409,286 | $ 522,231,766 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 5/20/2011 | $ 75,085,485 | $ 447,146,281 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 6/14/2011 | $ 18,259,513 | $ 428,886,768 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 7/15/2011 | $ 62,979,809 | $ 365,906,960 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 8/12/2011 | $ 20,762,532 | $ 345,144,428 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 10/17/2011 | $ 37,384,574 | $ 307,759,854 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 12/14/2011 | $ 7,103,787 | $ 300,656,067 | Debt Obligation w/ Contingent Proceeds | | | |
| 1 | 10/1/2009 | Wellington Management Legacy Securities PPIF Master Fund, LP | Wilmington | DE | Purchase | Membership Interest | $ 1,111,111,111 | Par | 3/22/2010 | 6 | $ 1,262,037,500 | 7/16/2010 | | $ 1,149,487,000 | | | | | | | |
| 2 | 10/1/2009 | Wellington Management Legacy Securities PPIF Master Fund, LP | Wilmington | DE | Purchase | Debt Obligation w/ Contingent Proceeds | $ 2,222,222,222 | Par | 3/22/2010 | 6 | $ 2,524,075,000 | 7/16/2010 | | $ 2,298,974,000 | | | | | | | |
| 1 | 10/2/2009 | AllianceBernstein Legacy Securities Master Fund, L.P. | Wilmington | DE | Purchase | Membership Interest | $ 1,111,111,111 | Par | 3/22/2010 | 6 | $ 1,244,437,500 | 7/16/2010 | | $ 1,150,423,500 | | | | | | | |
| 2 | 10/2/2009 | AllianceBernstein Legacy Securities Master Fund, L.P. | Wilmington | DE | Purchase | Debt Obligation w/ Contingent Proceeds | $ 2,222,222,222 | Par | 3/22/2010 | 6 | $ 2,488,875,000 | 7/16/2010 | | $ 2,300,847,000 | 5/16/2011 | $ 30,244,575 | $ 2,270,602,425 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 6/14/2011 | $ 88,087 | $ 2,270,514,339 | Debt Obligation w/ Contingent Proceeds | | | |
| 1 | 10/2/2009 | Blackrock PPIF, L.P. | Wilmington | DE | Purchase | Membership Interest | $ 1,111,111,111 | Par | 3/22/2010 | 6 | $ 1,244,437,500 | 7/16/2010 | | $ 694,980,000 | | | | | | | |
| 2 | 10/2/2009 | Blackrock PPIF, L.P. | Wilmington | DE | Purchase | Debt Obligation w/ Contingent Proceeds | $ 2,222,222,222 | Par | 3/22/2010 | 6 | $ 2,488,875,000 | 7/16/2010 | | $ 1,389,960,000 | | | | | | | |
| 1 | 10/30/2009 | AG GECC PPIF Master Fund, L.P. | Wilmington | DE | Purchase | Membership Interest | $ 1,111,111,111 | Par | 3/22/2010 | 6 | $ 1,271,337,500 | 7/16/2010 | | $ 1,243,275,000 | | | | | | | |
| 2 | 10/30/2009 | AG GECC PPIF Master Fund, L.P. | Wilmington | DE | Purchase | Debt Obligation w/ Contingent Proceeds | $ 2,222,222,222 | Par | 3/22/2010 | 6 | $ 2,542,675,000 | 7/16/2010 | | $ 2,486,550,000 | | | | | | | |
| 1 | 11/4/2009 | RLJ Western Asset Public/Private Master Fund, L.P. | Wilmington | DE | Purchase | Membership Interest | $ 1,111,111,111 | Par | 3/22/2010 | 6 | $ 1,244,437,500 | 7/16/2010 | | $ 620,578,258 | | | | | | | |
| 2 | 11/4/2009 | RLJ Western Asset Public/Private Master Fund, L.P. | Wilmington | DE | Purchase | Debt Obligation w/ Contingent Proceeds | $ 2,222,222,222 | Par | 3/22/2010 | 6 | $ 2,488,875,000 | 7/16/2010 | | $ 1,241,156,516 | 5/13/2011 | $ 13,531,530 | $ 1,227,624,986 | Debt Obligation w/ Contingent Proceeds | | | |
| 1 | 11/25/2009 | Marathon Legacy Securities Public-Private Investment Partnership, L.P. | Wilmington | DE | Purchase | Membership Interest | $ 1,111,111,111 | Par | 3/22/2010 | 6 | $ 1,244,437,500 | 7/16/2010 | | $ 474,550,000 | | | | | | | |
| 2 | 11/25/2009 | Marathon Legacy Securities Public-Private Investment Partnership, L.P. | Wilmington | DE | Purchase | Debt Obligation w/ Contingent Proceeds | $ 2,222,222,222 | Par | 3/22/2010 | 6 | $ 2,488,875,000 | 7/16/2010 | | $ 949,100,000 | | | | | | | |
| 1 | 12/18/2009 | Oaktree PPIP Fund, L.P. | Wilmington | DE | Purchase | Membership Interest | $ 1,111,111,111 | Par | 3/22/2010 | 6 | $ 1,244,437,500 | 7/16/2010 | | $ 1,160,784,100 | | | | | | | |
| 2 | 12/18/2009 | Oaktree PPIP Fund, L.P. | Wilmington | DE | Purchase | Debt Obligation w/ Contingent Proceeds | $ 2,222,222,222 | Par | 3/22/2010 | 6 | $ 2,488,875,000 | 7/16/2010 | | $ 2,321,568,200 | 7/15/2011 | $ 79,000,000 | $ 2,242,568,200 | Debt Obligation w/ Contingent Proceeds | | | |

**INITIAL INVESTMENT AMOUNT** $ 30,000,000,000 **FINAL INVESTMENT AMOUNT** $ 21,856,403,574 **TOTAL CAPITAL REPAYMENT AMOUNT** $ 1,340,378,124 **TOTAL PROCEEDS** $ 20,644,319

Footnotes appear on following page.

1/ The equity amount may be incrementally funded. Investment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.
2/ The loan may be incrementally funded. Investment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.
3/ Adjusted to show Treasury's maximum obligations to a fund.
4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.
5/ Profit after capital repayments will be paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in respect of their membership interests.
6/ Following termination of the TCW fund, the $3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. $133 million of maximum equity capital obligation and $267 million of maximum debt obligation were reallocated per fund, after adjustment for the $17.6 million and $26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The $356 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIP investment amount.
7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.
8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.