#### U.S. Treasury Department Office of Financial Stability

# Troubled Asset Relief Program

# Transactions Report - Investment Programs

# For Period Ending December 23, 2011

# CAPITAL PURCHASE PROGRAM

		Seller			Purcha	se Details		Capital Re	payment Details		ment Remaining I Repayment		Final Disp	osition		
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6		Remaining Investment Description	Final Disposition Date	Disposition Investment Description	1		Disposition occeds
1b		Bank of America Corporation	Charlotte	NC	Preferred Stock w/ Warrants	\$ 15,000,000,000	Par	12/9/2009 4	\$ 15,000,000,000	\$ 0	Warrants	3/3/2010	Warrants	1b A		186,342,969
44.00	10/28/2008	The Bank of New York Mellon Corporation	New York	NY	Preferred Stock w/ Warrants	\$ 3,000,000,000	Par	6/17/2009 4	\$ 3,000,000,000	\$ 0	Warrants	8/5/2009	Warrants	R	\$	136,000,000
11, 23 - 5/26/2010	10/28/2008	Citigroup Inc.	New York	NY	Common Stock w/ Warrants	\$ 25,000,000,000	Par	** 23	\$ 25,000,000,000	\$ 0	Warrants	1/25/2011	Warrants	Α	\$	54,621,849
3/20/2010	10/28/2008	The Goldman Sachs Group, Inc.	New York	NY	Preferred Stock w/ Warrants	\$ 10,000,000,000	Par	6/17/2009 4	\$ 10,000,000,000	\$ 0	Warrants	7/22/2009	Warrants	F	\$ 1.	100,000,000
	10/28/2008	JPMorgan Chase & Co.	New York	NY	Preferred Stock w/ Warrants	\$ 25,000,000,000		6/17/2009 4	\$ 25,000,000,000	\$ 0	Warrants	12/10/2009	Warrants	A		950,318,243
		Morgan Stanley	New York	NY	Preferred Stock w/ Warrants	\$ 10,000,000,000		6/17/2009 4	\$ 10,000,000,000	\$ 0	Warrants	8/12/2009	Warrants	F	_	950,000,000
		State Street Corporation	Boston	MA	Preferred Stock w/ Warrants	\$ 2,000,000,000	Par	6/17/2009 5	\$ 2,000,000,000	\$ 0	Warrants	7/8/2009	Warrants	9 R		60,000,000
	10/28/2008	Wells Fargo & Company	San Francisco	CA	Preferred Stock w/ Warrants	\$ 25,000,000,000	Par	12/23/2009 4	\$ 25,000,000,000	\$ 0	Warrants	5/20/2010	Warrants	Α	\$ 8	849,014,998
49	11/14/2008	Bank of Commerce Holdings	Redding	CA	Preferred Stock w/ Warrants	\$ 17,000,000	Par	9/27/2011 49	\$ 17,000,000	\$ 0	Warrants	10/26/2011	Warrants	R	. \$	125,000
	11/14/2008	1st FS Corporation	Hendersonville	NC	Preferred Stock w/ Warrants	\$ 16,369,000	Par							_		
14	11/14/2008	UCBH Holdings, Inc.	San Francisco	CA	Preferred Stock w/ Warrants	\$ 298,737,000	Par									
	11/14/2008	Northern Trust Corporation	Chicago	IL	Preferred Stock w/ Warrants	\$ 1,576,000,000	Par	6/17/2009 4	\$ 1,576,000,000	\$ 0	Warrants	8/26/2009	Warrants	R	\$	87,000,000
	11/14/2008	SunTrust Banks, Inc.	Atlanta	GA	Preferred Stock w/ Warrants	\$ 3,500,000,000	Par	3/30/2011 4	\$ 3,500,000,000	\$ 0	Warrants	9/22/2011	Warrants	Α	\$	14,269,536
3a - 11/24/2009	11/14/2008	Broadway Financial Corporation	Los Angeles	CA	Preferred Stock	\$ 9,000,000	Par									
	11/14/2008	Washington Federal, Inc.	Seattle	WA	Preferred Stock w/ Warrants	\$ 200,000,000	Par	5/27/2009 4	\$ 200,000,000	\$ 0	Warrants	3/9/2010	Warrants	Α	\$	15,623,222
	11/14/2008	BB&T Corp.	Winston-Salem	NC	Preferred Stock w/ Warrants	\$ 3,133,640,000	Par	6/17/2009 4	\$ 3,133,640,000	\$ 0	Warrants	7/22/2009	Warrants	R	\$	67,010,402
	11/14/2008	M&T Bank Corporation (Provident Bancshares Corp.)	Baltimore	MD	Preferred Stock w/ Warrants	\$ 151,500,000	Par									
	11/14/2008	Umpqua Holdings Corp.	Portland	OR	Preferred Stock w/ Warrants	\$ 214,181,000	Par	2/17/2010 5	\$ 214,181,000	\$ 0	Warrants	3/31/2010	Warrants	9 R	. \$	4,500,000
	11/14/2008	Comerica Inc.	Dallas	TX	Preferred Stock w/ Warrants	\$ 2,250,000,000	Par	3/17/2010 4	\$ 2,250,000,000	\$ 0	Warrants	5/6/2010	Warrants	Α	\$	183,673,472
	11/14/2008	Regions Financial Corporation	Birmingham	AL	Preferred Stock w/ Warrants	\$ 3,500,000,000	Par									
	11/14/2008	Capital One Financial Corporation	McLean	VA	Preferred Stock w/ Warrants	\$ 3,555,199,000	Par	6/17/2009 4	\$ 3,555,199,000	\$ 0	Warrants	12/3/2009	Warrants	Α	\$	148,731,030
	11/14/2008	First Horizon National Corporation	Memphis	TN	Preferred Stock w/ Warrants	\$ 866,540,000	Par	12/22/2010 4	\$ 866,540,000	\$ 0	Warrants	3/9/2011	Warrants	R	. \$	79,700,000
	11/14/2008	Huntington Bancshares	Columbus	ОН	Preferred Stock w/ Warrants	\$ 1,398,071,000	Par	12/22/2010 4	\$ 1,398,071,000	\$ 0	Warrants	1/19/2011	Warrants	R	\$	49,100,000
	11/14/2008	KeyCorp	Cleveland	ОН	Preferred Stock w/ Warrants	\$ 2,500,000,000	Par	3/30/2011 4	\$ 2,500,000,000	\$ 0	Warrants	4/20/2011	Warrants	R	\$	70,000,000
	11/14/2008	Valley National Bancorp	Wayne	NJ	Preferred Stock w/ Warrants	\$ 300,000,000	Par	6/3/2009 4	\$ 75,000,000	\$ 225,000,000	Preferred Stock w/ Warrants Preferred Stock w/	5/18/2010	Warrants		s	5,571,592
	11/14/2000	valley National Barlcorp	vvayne	145	Freiend Stock W/ Wallants	\$ 300,000,000	Fai	9/23/2009 4	\$ 125,000,000	\$ 100,000,000	Warrants	3/10/2010	wananis	^	, a	5,571,592
	11/14/2008	Zions Bancorporation	Salt Lake City	UT	Preferred Stock w/ Warrants	\$ 1,400,000,000	Par	12/23/2009 4	\$ 100,000,000	\$ 0	Warrants			-+	<b>-</b>	
44 -		Marshall & Ilsley Corporation	Milwaukee	WI	Preferred Stock w/ Warrants	\$ 1,715,000,000	Par	7/5/2011 44	\$ 1,715,000,000	\$ 0	Warrants	7/5/2011	Warrants	44 R	s	3,250,000
5/16/2011	11/14/2008	U.S. Bancorp		MN	Preferred Stock w/ Warrants	\$ 6,599,000,000	Par	6/17/2009 4	\$ 6,599,000,000	\$ 0	14/	7/15/2009	144		<u> </u>	
	11/14/2008	TCF Financial Corporation	Minneapolis Wayzata	MN	Preferred Stock w/ Warrants	\$ 361,172,000	Par	4/22/2009 <sup>4</sup>	\$ 361,172,000	\$ 0	Warrants Warrants	12/15/2009	Warrants		2	9,599,964
		First Niagara Financial Group		NY	Preferred Stock w/ Warrants	\$ 184,011,000		5/27/2009 <sup>5</sup>	\$ 184,011,000	\$ 0	Warrants	6/24/2009	Warrants Warrants	9 6	3	2,700,000
	11/21/2008	HF Financial Corp.	Lockport Sioux Falls	SD	Preferred Stock w/ Warrants	\$ 25,000,000		6/3/2009 4	\$ 25,000,000	\$ 0	Warrants	6/30/2009	Warrants		3	650,000
	11/21/2008	Centerstate Banks of Florida Inc.		FL	Preferred Stock w/ Warrants		Par	9/30/2009 5	\$ 27,875,000	\$ 0		10/28/2009		9 5	3	
	11/21/2008	Centerstate Danks of Fiorida Inc.	Davenport	FL	Freieneu Stuck W/ Wallants	\$ 27,875,000	Fai				Warrants Preferred Stock w/	10/20/2009	Warrants		\$	212,000
	11/21/2008	City National Corporation	Beverly Hills	CA	Preferred Stock w/ Warrants	\$ 400,000,000	Par	12/30/2009 4	\$ 200,000,000	\$ 200,000,000	Warrants	4/7/2010	Warrants	F	\$	18,500,000
			,	1		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	1	3/3/2010 4	\$ 200,000,000	\$ 0	Warrants	1		["	l .	.,,
	11/21/2008	First Community Bancshares Inc.	Bluefield	VA	Preferred Stock w/ Warrants	\$ 41,500,000	Par	7/8/2009 5	\$ 41,500,000	\$ 0	Warrants	11/18/2011	Warrants	P	\$	30,600
49		Western Alliance Bancorporation	Las Vegas	NV	Preferred Stock w/ Warrants	\$ 140,000,000	Par	9/27/2011 45	\$ 140,000,000	\$ 0	Warrants	11/18/2011	Warrants	P	\$	415,000
		•	Ţ.			,		3/3/2010 4	\$ 100,000,000	\$ 300,000,000	Preferred Stock w/ Warrants					
	11/21/2008	Webster Financial Corporation	Waterbury	CT	Preferred Stock w/ Warrants	\$ 400,000,000	Par	10/13/2010 4	\$ 100,000,000	\$ 200,000,000	Preferred Stock w/ Warrants	6/2/2011	Warrants	А	\$	20,678,339
00								12/29/2010 4	\$200,000,000	\$ 0	Warrants			$\perp$	₽	
29 - 9/24/2010		Pacific Capital Bancorp	Santa Barbara	CA	Common Stock w/ Warrants	\$ 195,045,000	Par							$\perp$	<u> </u>	
	11/21/2008	Heritage Commerce Corp.	San Jose	CA	Preferred Stock w/ Warrants	\$ 40,000,000	Par	1	1					-+	₽	
		Ameris Bancorp	Moultrie	GA	Preferred Stock w/ Warrants	\$ 52,000,000		<b> </b>	<b> </b>					$-\!$	<del> </del>	
	11/21/2008	Porter Bancorp Inc.	Louisville	KY	Preferred Stock w/ Warrants	\$ 35,000,000		<b></b>						$-\!$	<b>↓</b>	
47		Banner Corporation	Walla Walla	WA	Preferred Stock w/ Warrants	\$ 124,000,000	Par	l	1					-+		
47 - 6/30/2011		Cascade Financial Corporation	Everett	WA WA	Preferred Stock w/ Warrants	\$ 38,970,000 \$ 76,898,000	Par Par	6/30/2011 <sup>47</sup> 8/11/2010 <sup>4</sup>	\$ 16,250,000 \$ 76,898,000	\$ 0 \$ 0	N/A Warranta	N/A 9/1/2010	N/A Warranta	47 - 9 D		N/A
		Columbia Banking System, Inc.	Tacoma	WA	Preferred Stock w/ Warrants	+,,		12/22/2010 <sup>4</sup>	\$ 76,898,000		Warrants		Warrants	- K	\$	3,301,647
	11/21/2008	Heritage Financial Corporation	Olympia	WA	Preferred Stock w/ Warrants	\$ 24,000,000	Par	12/22/2010 4	φ 24,000,000	\$ 0	Warrants	8/17/2011	Warrants	R	<b>\$</b>	450,000

		Seller			Durchae	e Details		Capital Por	payment Details		tment Remaining		Final Disp	osition		
		Sellel			Fulcilas	e Details		Capital Ke	payment Details	Aiter Capita	Remaining	Final	Disposition		1	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Investment Description	45		Disposition roceeds
	11/21/2008	First PacTrust Bancorp, Inc.	Chula Vista	CA	Preferred Stock w/ Warrants	\$ 19,300,000	Par	12/15/2010 4	\$ 19,300,000	\$ 0	Warrants	1/5/2011	Warrants	R	\$	1,003,227
	11/21/2008	Severn Bancorp, Inc.	Annapolis	MD	Preferred Stock w/ Warrants	\$ 23,393,000	Par									
	11/21/2008	Boston Private Financial Holdings, Inc.	Boston	MA	Preferred Stock w/ Warrants	\$ 154,000,000	Par	1/13/2010 <sup>4</sup> 6/16/2010 <sup>4</sup>	\$ 50,000,000 \$ 104,000,000	\$ 104,000,000 \$ 0	Preferred Stock w/ Warrants Warrants	2/1/2011	Warrants	А	\$	6,352,500
	11/21/2008	Associated Banc-Corp	Green Bay	WI	Preferred Stock w/ Warrants	\$ 525,000,000	Par	4/6/2011 4	\$ 262,500,000	,	Preferred Stock w/ Warrants	11/30/2011	Warrants	А	\$	3,584,977
			-		2 / 12 / ///			9/14/2011 4	\$ 262,500,000	\$ 0	Warrants	40/00/0000			_	
		Trustmark Corporation First Community Corporation	Jackson Lexington	MS SC	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 215,000,000 \$ 11,350,000	Par Par	12/9/2009 4	\$ 215,000,000	\$ 0	Warrants	12/30/2009	Warrants	K	\$	10,000,000
		Taylor Capital Group	Rosemont	IL	Preferred Stock w/ Warrants	\$ 104,823,000	Par								_	
66 - 11/30/2011	11/21/2008	BBCN Bancorp, Inc. (Nara Bancorp, Inc.)	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 67,000,000	Par									
14, 20	12/5/2008	Midwest Banc Holdings, Inc.	Melrose Park	IL	Mandatorily Convertible Preferred Stock w/ Warrants	\$ 89,388,000	Par									
		MB Financial Inc.	Chicago	IL	Preferred Stock w/ Warrants	\$ 196,000,000	Par									
		First Midwest Bancorp, Inc.	Itasca	IL.	Preferred Stock w/ Warrants	\$ 193,000,000	Par	11/23/2011 4	\$ 193,000,000	\$ 0	Warrants	12/21/2011	Warrants	R	\$	900,000
	12/5/2008 12/5/2008	United Community Banks, Inc. WesBanco, Inc.	Blairsville Wheeling	GA WV	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 180,000,000 \$ 75,000,000	Par Par	9/9/2009 4	\$ 75,000,000	\$ 0	Warrants	12/23/2009	Warrants	P	¢	950,000
50	12/5/2008	Encore Bancshares Inc.	Houston	TX	Preferred Stock W/ Warrants	\$ 34,000,000	Par	9/27/2011 50	\$ 34,000,000	\$ 0	Warrants	11/18/2011	Warrants	P	\$	637,071
		Manhattan Bancorp	El Segundo	CA	Preferred Stock w/ Warrants	\$ 1,700,000	Par	9/16/2009 4	\$ 1,700,000	\$ 0	Warrants	10/14/2009	Warrants	R	\$	63,364
	12/5/2008	Iberiabank Corporation	Lafayette	LA	Preferred Stock w/ Warrants	\$ 90,000,000	Par	3/31/2009 5	\$ 90,000,000	\$ 0	Warrants	5/20/2009	Warrants	9 R	\$	1,200,000
,,	40/F/2000	Faula Banana Ina	5 " 1		Destance of Charles and Maria	e 00.00F	_	12/23/2009 5	\$ 15,000,000	\$ 23,235,000	Preferred Stock w/ Warrants	44/40/004		_	1	0.70
49	12/5/2008	Eagle Bancorp, Inc.	Bethesda	MD	Preferred Stock w/ Warrants	\$ 38,235,000	Par	7/14/2011 <sup>49</sup>	\$ 23,235,000	\$ 0	Warrants	11/18/2011	Warrants	Р	\$	2,794,422
	12/5/2008	Sandy Spring Bancorp, Inc.	Olney	MD	Preferred Stock w/ Warrants	\$ 83,094,000	Par	7/21/2010 4	,,	\$ 41,547,000	Preferred Stock w/ Warrants	2/23/2011	Warrants	R	\$	4,450,000
	12/5/2008	Coastal Banking Company, Inc.	Fernandina Beach	FL	Preferred Stock w/ Warrants	\$ 9,950,000	Par	12/15/2010 4	\$ 41,547,000	\$ 0	Warrants				_	
26 -	12/5/2008	East West Bancorp	Pasadena	CA	Preferred Stock w/ Warrants	\$ 306,546,000	Par	12/29/2010 4	\$ 306,546,000	\$ 0	Warrants	1/26/2011	Warrants	9 R	\$	14,500,000
9/30/2010	12/5/2008	South Financial Group, Inc.	Greenville	SC	Preferred Stock w/ Warrants	\$ 347,000,000	Par	9/30/2010 26	\$ 130,179,219	\$ 0	Warrants	9/30/2010	Warrants	<sup>26</sup> R	\$	400,000
50		Great Southern Bancorp	Springfield	MO	Preferred Stock w/ Warrants	\$ 58,000,000	Par	8/18/2011 50	\$ 58,000,000	\$ 0	Warrants	9/21/2011	Warrants	R	\$	6,436,364
	12/5/2008	Cathay General Bancorp	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 258,000,000	Par								ь—	
	12/5/2008	Southern Community Financial Corp.  CVB Financial Corp	Winston-Salem Ontario	NC CA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 42,750,000 \$ 130,000,000	Par Par	8/26/2009 4	\$ 97,500,000	\$ 32,500,000	Preferred Stock w/ Warrants	10/28/2009	Warrants	9 R	\$	1,307,000
	12/5/2008	First Defiance Financial Corp.	Defiance	ОН	Preferred Stock w/ Warrants	\$ 37,000,000	Par	9/2/2009 4	\$ 32,500,000	\$ 0	Warrants					
		First Financial Holdings Inc.	Charleston	SC	Preferred Stock w/ Warrants	\$ 65,000,000	Par									
17, 54		Superior Bancorp Inc.	Birmingham	AL	Trust Preferred Securities w/ Warrants	\$ 69,000,000	Par								ь—	
12	12/5/2008 12/5/2008	Southwest Bancorp, Inc. Popular, Inc.	Stillwater San Juan	OK PR	Preferred Stock w/ Warrants Trust Preferred Securities w/ Warrants	\$ 70,000,000 \$ 935,000,000	Par Par									
12		Blue Valley Ban Corp	Overland Park	KS	Preferred Stock w/ Warrants	\$ 21,750,000	Par								Г	
	12/5/2008	Central Federal Corporation	Fairlawn	ОН	Preferred Stock w/ Warrants	\$ 7,225,000	Par								1	
		Bank of Marin Bancorp	Novato	CA	Preferred Stock w/ Warrants	\$ 28,000,000	Par	3/31/2009 4	\$ 28,000,000	\$ 0	Warrants	11/18/2011	Warrants	Р	\$	1,703,984
50		BNC Bancorp	Thomasville	NC	Preferred Stock w/ Warrants	\$ 31,260,000 \$ 10,000,000	Par	0/05/0044 50	40.000.000	•		40/40/0044		_	<u> </u>	
50 49	12/5/2008 12/5/2008	Central Bancorp, Inc. Southern Missouri Bancorp, Inc.	Somerville Poplar Bluff	MA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 10,000,000 \$ 9,550,000	Par Par	8/25/2011 <sup>50</sup> 7/21/2011 <sup>49</sup>	10,000,000 9 \$ 9,550,000	\$ 0 \$ 0	Warrants Warrants	10/19/2011	Warrants	ĸ	\$	2,525,000
	12/5/2008	State Bancorp, Inc.	Jericho	NY	Preferred Stock w/ Warrants	\$ 36,842,000	Par	12/14/2011 4	\$ 36,842,000	\$ 0	Warrants				Г	
32 - 9/30/2010	12/5/2008	TIB Financial Corp	Naples	FL	Preferred Stock w/ Warrants	\$ 37,000,000	Par	9/30/2010 32	\$ 12,119,637	\$ 0	Warrants	9/30/2010	Warrants	<sup>32</sup> R	\$	40,000
		Unity Bancorp, Inc.	Clinton	NJ	Preferred Stock w/ Warrants	\$ 20,649,000	Par	7/45/0005 4	6 70000-	<b>6</b> .	144	0/0/0000		_	_	
55		Old Line Bancshares, Inc. FPB Bancorp, Inc.	Bowie Port St. Lucie	MD FL	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 7,000,000 \$ 5,800,000	Par Par	7/15/2009 4	\$ 7,000,000	\$ 0	Warrants	9/2/2009	Warrants	R	\$	225,000
24	12/5/2008	Sterling Financial Corporation	Spokane	WA	Common Stock w/ Warrants	\$ 303,000,000	Par									
50		Oak Valley Bancorp	Oakdale	CA	Preferred Stock w/ Warrants	\$ 13,500,000	Par	8/11/2011 50	\$ 13,500,000	\$ 0	Warrants	9/28/2011	Warrants	R	\$	560,000
		Old National Bancorp	Evansville	IN	Preferred Stock w/ Warrants	\$ 100,000,000	Par	3/31/2009 4	\$ 100,000,000	\$ 0	Warrants	5/8/2009	Warrants	R	\$	1,200,000
35	12/12/2008	Capital Bank Corporation	Raleigh	NC	Preferred Stock w/ Warrants	\$ 41,279,000	Par	1/28/2011 35	\$ 41,279,000	\$ 0	N/A	N/A	N/A	35 _		N/A
		Pacific International Bancorp SVB Financial Group	Seattle Santa Clara	WA CA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 6,500,000 \$ 235,000,000	Par Par	12/23/2009 <sup>5</sup>	\$ 235,000,000	\$ 0	Warrants	6/16/2010	Warrants	9 p	•	6,820,000
		LNB Bancorp Inc.	Lorain	ОН	Preferred Stock w/ Warrants	\$ 25,223,000	Par	12/20/2009	200,000,000	<del>-</del>	vvarianto	3/10/2010	vvananis	IX	<u> </u>	0,020,000
43 - 5/13/2011	12/12/2008	M&T Bank Corporation (Wilmington Trust Corporation)	Wilmington	DE	Preferred Stock w/ Warrants	\$ 330,000,000	Par	5/13/2011 43	3 \$ 330,000,000	\$ 0	Warrants				l	
	12/12/2008	Susquehanna Bancshares, Inc	Lititz	PA	Preferred Stock w/ Warrants	\$ 300,000,000	Par	4/21/2010 <sup>4</sup>	\$ 200,000,000 \$ 100,000,000	\$ 100,000,000 \$ 0	Preferred Stock w/ Warrants Warrants	1/19/2011	Warrants	R	\$	5,269,179
	12/12/2008	Signature Bank	New York	NY	Preferred Stock w/ Warrants	\$ 120,000,000	Par	3/31/2009 4	\$ 120,000,000	\$ 0	Warrants	3/10/2010	Warrants	А	\$	11,320,751
		HopFed Bancorp	Hopkinsville	KY	Preferred Stock w/ Warrants	\$ 18,400,000	Par									
		Citizens Republic Bancorp, Inc.	Flint	MI	Preferred Stock w/ Warrants	\$ 300,000,000	Par								ь—	
		Indiana Community Bancorp Bank of the Ozarks, Inc.	Columbus Little Rock	IN AR	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 21,500,000 \$ 75,000,000	Par Par	11/4/2009 4	\$ 75,000,000	\$ 0	Warrants	11/24/2009	Warrants	D	\$	2,650,000
66 -		BBCN Bancorp, Inc.						11/4/2003	¥ 75,000,000	<b>,</b>	vvaildillS	1112-112003	vvaildilla		Ψ	2,000,000
11/30/2011	12/12/2008	(Center Financial Corporation)	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 55,000,000	Par		<u> </u>			<u> </u>			ı	

		Seller			Purchas	se Details		Canital Ren	payment Details		ment Remaining I Repayment		Final Dispos	ition	
					i di cita.		Pricing	Capital	Capital Repayment	Remaining Capital	Remaining Investment	Final Disposition	Disposition Investment		nal Disposition
Footnote F	Purchase Date 12/12/2008	Name of Institution  NewBridge Bancorp	City	State NC	Investment Description Preferred Stock w/ Warrants	Investment Amount \$ 52,372,000	Mechanism Par	Repayment Date	Amount (Loss) 6	Amount	Description	Date	Description	15	Proceeds
	12/12/2008	Sterling Bancshares, Inc.	Greensboro Houston	TX	Preferred Stock w/ Warrants	\$ 125,198,000	Par	5/5/2009 4	\$ 125,198,000	\$ 0	Warrants	6/9/2010	Warrants	A \$	3,007,891
	12/12/2008	The Bancorp, Inc.	Wilmington	DE	Preferred Stock w/ Warrants	\$ 45,220,000	Par	3/10/2010 5	\$ 45,220,000	\$ 0	Warrants	9/8/2010	Warrants	9 R \$	4,753,985
50	12/12/2008	TowneBank	Portsmouth	VA	Preferred Stock w/ Warrants	\$ 76,458,000	Par	9/22/2011 50	\$ 76,458,000	\$ 0	Warrants				
	12/12/2008	Wilshire Bancorp, Inc.	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 62,158,000	Par								
	12/12/2008	Valley Financial Corporation	Roanoke	VA	Preferred Stock w/ Warrants	\$ 16,019,000	Par								
22	12/12/2008	Independent Bank Corporation	Ionia	MI	Mandatorily Convertible Preferred Stock w/ Warrants	\$ 74,426,000	Par								
	12/12/2008	Pinnacle Financial Partners, Inc.	Nashville	TN	Preferred Stock w/ Warrants	\$ 95,000,000	Par								
	12/12/2008	First Litchfield Financial Corporation	Litchfield	CT	Preferred Stock w/ Warrants	\$ 10,000,000	Par	4/7/2010 4	\$ 10,000,000	\$ 0	Warrants	4/7/2010	Warrants	R \$	1,488,046
	12/12/2008	National Penn Bancshares, Inc.	Boyertown	PA	Preferred Stock w/ Warrants	\$ 150,000,000	Par	3/16/2011 4	\$ 150,000,000	\$ 0	Warrants	4/13/2011	Warrants	<sup>9</sup> R \$	1,000,000
	12/12/2008	Northeast Bancorp	Lewiston	ME	Preferred Stock w/ Warrants	\$ 4,227,000 \$ 20,500,000	Par	0/00/0044 50		•		44/0/0044			
50	12/12/2008 12/12/2008	Citizens South Banking Corporation Virginia Commerce Bancorp	Gastonia	NC VA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 20,500,000 \$ 71,000,000	Par Par	9/22/2011 50	\$ 20,500,000	\$ 0	Warrants	11/9/2011	Warrants	К \$	225,157
	12/12/2008	Fidelity Bancorp, Inc.	Arlington Pittsburgh	PA	Preferred Stock w/ Warrants	\$ 7,000,000	Par					1			
	12/12/2008	LSB Corporation	North Andover	MA	Preferred Stock w/ Warrants	\$ 15,000,000	Par	11/18/2009 4	\$ 15,000,000	\$ 0	Warrants	12/16/2009	Warrants	R \$	560,000
	12/19/2008	Intermountain Community Bancorp	Sandpoint	ID	Preferred Stock w/ Warrants	\$ 27,000,000	Par			•				T T	222,000
	12/19/2008	Community West Bancshares	Goleta	CA	Preferred Stock w/ Warrants	\$ 15,600,000	Par								
	12/19/2008	Synovus Financial Corp.	Columbus	GA	Preferred Stock w/ Warrants	\$ 967,870,000	Par								
	12/19/2008	Tennessee Commerce Bancorp, Inc.	Franklin	TN	Preferred Stock w/ Warrants	\$ 30,000,000	Par				·			$\perp$ L	
	12/19/2008	Community Bankers Trust Corporation	Glen Allen	VA	Preferred Stock w/ Warrants	\$ 17,680,000	Par						1	-H	
	12/19/2008 12/19/2008	BancTrust Financial Group, Inc. Enterprise Financial Services Corp.	Mobile St. Louis	AL MO	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 50,000,000 \$ 35,000,000	Par Par							-H	
	12/19/2008	Mid Penn Bancorp, Inc.	St. Louis Millersburg	PA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 35,000,000	Par							+ $+$ $+$	
49	12/19/2008	Summit State Bank	Santa Rosa	CA	Preferred Stock w/ Warrants	\$ 8,500,000	Par	8/4/2011 49	\$ 8,500,000	\$ 0	Warrants	9/14/2011	Warrants	R \$	315,000
	12/19/2008	VIST Financial Corp.	Wyomissing	PA	Preferred Stock w/ Warrants	\$ 25,000,000	Par		. 5,555,000		TTGTGTG		Francisco		0.0,500
	12/19/2008	Wainwright Bank & Trust Company	Boston	MA	Preferred Stock w/ Warrants	\$ 22,000,000	Par	11/24/2009 4	\$ 22,000,000	\$ 0	Warrants	12/16/2009	Warrants	R \$	568,700
45 - 6/3/2011	12/19/2008	Whitney Holding Corporation	New Orleans	LA	Preferred Stock w/ Warrants	\$ 300,000,000	Par	6/3/2011	\$ 300,000,000	\$ 0	Warrants	6/3/2011	Warrants	45 R S	6,900,000
10 0/0/2011	12/19/2008	The Connecticut Bank and Trust Company		CT				*******	*	•	Trancilo	0.0.20	Trananio		0,000,000
50	12/19/2008	CoBiz Financial Inc.	Hartford Denver	CO	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 5,448,000 \$ 64,450,000	Par Par	9/8/2011 50	\$ 64,450,000	\$ 0	Warrants	11/18/2011	Warrants	P ¢	143,677
64 -										-				F 3	
10/21/2011	12/19/2008	Santa Lucia Bancorp	Atascadero	CA	Preferred Stock w/ Warrants	\$ 4,000,000	Par	10/21/2011 64	\$ 2,800,000	\$ 0	N/A	N/A	N/A	-	N/A
	12/19/2008	Seacoast Banking Corporation of Florida	Stuart	FL	Preferred Stock w/ Warrants	\$ 50,000,000	Par								
50	12/19/2008	Horizon Bancorp	Michigan City	IN	Preferred Stock w/ Warrants	\$ 25,000,000	Par	11/10/2010 <sup>4</sup> 8/25/2011 <sup>50</sup>	\$ 6,250,000	\$ 18,750,000	Warrants	11/18/2011	Warrants	P \$	1,750,551
+	12/19/2008	Fidelity Southern Corporation	Atlanta	GA	Preferred Stock w/ Warrants	\$ 48,200,000	Par	8/25/2011 **	\$ 18,750,000	\$ 0		1			
	12/19/2008	Community Financial Corporation	Staunton	VA	Preferred Stock w/ Warrants	\$ 12,643,000	Par								
	12/19/2008	Berkshire Hills Bancorp, Inc.	Pittsfield	MA	Preferred Stock w/ Warrants	\$ 40,000,000	Par	5/27/2009 4	\$ 40,000,000	\$ 0	Warrants	6/24/2009	Warrants	R \$	1,040,000
50	12/19/2008	First California Financial Group, Inc	Westlake Village	CA	Preferred Stock w/ Warrants	\$ 25,000,000	Par	7/14/2011 50	\$ 25,000,000	\$ 0	Warrants	8/24/2011	Warrants	R \$	599,042
50	12/19/2008	AmeriServ Financial, Inc	Johnstown	PA	Preferred Stock w/ Warrants	\$ 21,000,000	Par	8/11/2011 50	\$ 21,000,000	\$ 0	Warrants	11/2/2011	Warrants	R \$	825,000
30 - 9/29/2010	12/19/2008	Security Federal Corporation	Aiken	SC	Preferred Stock w/ Warrants	\$ 18,000,000	Par	9/29/2010 4	\$ 18,000,000	\$ 0	Warrants				
3/23/2010	12/19/2008	Wintrust Financial Corporation	Lake Forest	IL	Preferred Stock w/ Warrants	\$ 250,000,000	Par	12/22/2010 4	\$ 250,000,000	\$ 0	Warrants	2/8/2011	Warrants	A s	25,964,061
	12/19/2008	Flushing Financial Corporation	Lake Success	NY	Preferred Stock w/ Warrants	\$ 70,000,000	Par	10/28/2009 5	\$ 70,000,000	\$ 0	Warrants	12/30/2009	Warrants	9 R \$	900,000
	12/19/2008	Monarch Financial Holdings, Inc.	Chesapeake	VA	Preferred Stock w/ Warrants	\$ 14,700,000	Par	12/23/2009 5	\$ 14,700,000	\$ 0	Warrants	2/10/2010	Warrants	<sup>9</sup> R \$	260,000
	12/19/2008	StellarOne Corporation	Charlottesville	VA	Preferred Stock w/ Warrants	\$ 30,000,000	Par	4/13/2011 4	\$ 7,500,000	\$ 22,500,000	Preferred Stock w/ Warrants				
18	12/19/2008	Union First Market Bankshares Corporation	Bowling Green	VA	Preferred Stock w/ Warrants	\$ 59,000,000	Par	11/18/2009 5	\$ 59,000,000	\$ 0	Warrants	12/23/2009	Warrants	9 R \$	450,000
	12/19/2008	(Union Bankshares Corporation) Tidelands Bancshares, Inc	Mount Pleasant	SC	Preferred Stock w/ Warrants	\$ 14,448,000	Par					1			
	12/19/2008	Bancorp Rhode Island, Inc.	Providence	RI	Preferred Stock w/ Warrants	\$ 30,000,000	Par	8/5/2009 4	\$ 30,000,000	\$ 0	Warrants	9/30/2009	Warrants	R \$	1,400,000
	12/19/2008	Hawthorn Bancshares, Inc.	Lee's Summit	MO	Preferred Stock w/ Warrants	\$ 30,255,000	Par				** **				,
49	12/19/2008	The Elmira Savings Bank, FSB	Elmira	NY	Preferred Stock w/ Warrants	\$ 9,090,000	Par	8/25/2011 <sup>49</sup>	\$ 9,090,000	\$ 0	Warrants				
	12/19/2008	Alliance Financial Corporation	Syracuse	NY	Preferred Stock w/ Warrants	\$ 26,918,000	Par	5/13/2009 4	\$ 26,918,000	\$ 0	Warrants	6/17/2009	Warrants	R \$	900,000
50	12/19/2008	Heartland Financial USA, Inc.	Dubuque	IA	Preferred Stock w/ Warrants	\$ 81,698,000	Par	9/15/2011 50	\$ 81,698,000	\$ 0	Warrants	9/28/2011	Warrants	R \$	1,800,000
	12/19/2008	Citizens First Corporation	Bowling Green	KY	Preferred Stock w/ Warrants	\$ 8,779,000	Par	2/16/2011 4	\$ 2,212,308	\$ 6,566,692	Preferred Stock w/ Warrants				
2	12/19/2008	FFW Corporation	Wabash	IN	Preferred Stock w/ Exercised Warrants	\$ 7,289,000	Par				vvaridilis				
2, 49	12/19/2008	Plains Capital Corporation	Dallas	TX	Preferred Stock w/ Exercised Warrants	\$ 87,631,000	Par	9/27/2011 49	\$ 87,631,000	\$ 0	Preferred Stock <sup>2</sup>	9/27/2011	Preferred Stock	<sup>2,7</sup> R \$	4,382,000
2, 49	12/19/2008	Tri-County Financial Corporation	Waldorf	MD	Preferred Stock w/ Exercised Warrants	\$ 15,540,000	Par	9/22/2011 49	\$ 15,540,000	\$ 0	Preferred Stock 2	9/22/2011	Preferred Stock	<sup>2,7</sup> R \$	777,000
2, 3	12/19/2008	OneUnited Bank	Boston	MA	Preferred Stock	\$ 12,063,000	Par							$\perp \! \! \! \perp \! \! \! \! \! \! \! \! \! \! \! \! \! \! \!$	
2		Patriot Bancshares, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 26,038,000								-	
2		Pacific City Financial Corporation	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 16,200,000	Par						1	-H	
2		Marquette National Corporation  Exchange Bank	Chicago Santa Rosa	CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 35,500,000 \$ 43,000,000	Par Par							-H	
2		Monadnock Bancorp, Inc.	Peterborough	NH		\$ 43,000,000	Par					1		+	
2		Bridgeview Bancorp, Inc.	Bridgeview	IL	Preferred Stock W/ Exercised Warrants	\$ 38,000,000	Par								
2		Fidelity Financial Corporation	Wichita		Preferred Stock w/ Exercised Warrants	\$ 36,282,000	Par					1	1		
2		Patapsco Bancorp, Inc.	Dundalk	MD	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par								
2		NCAL Bancorp	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par								
2, 50	12/19/2008	FCB Bancorp, Inc.	Louisville	KY	Preferred Stock w/ Exercised Warrants	\$ 9,294,000	Par	9/22/2011 50	\$ 9,294,000	\$ 0	Preferred Stock <sup>2</sup>	9/22/2011	Preferred Stock	<sup>2,7</sup> R \$	465,000
	12/23/2008	First Financial Bancorp	Cincinnati	ОН	Preferred Stock w/ Warrants	\$ 80,000,000	Par	2/24/2010 5	\$ 80,000,000	\$ 0	Warrants	6/2/2010	Warrants	<sup>9</sup> А \$	3,116,284
		L.,	0 1		Destance of Charles of Manager	\$ 23.864.000	Par	2/23/2011 4	\$ 15,000,000	\$ 8,864,000	Preferred Stock w/ Warrants	4/20/2011	Warrants	R \$	1,395,000
	12/22/2000														
	12/23/2008	Bridge Capital Holdings	San Jose	CA	Preferred Stock w/ Warrants	\$ 23,864,000	rai	3/16/2011 4	\$ 8,864,000	\$ 0	Warrants	4/20/2011	Wallalits	Γ Φ	.,,

		Seller			Purchas	se Details		Canital Po	payment Details		ment Remaining I Repayment		Final Disposit	ion	
		Sellei			Fulcilas	se Details		Capital Ne	Dayment Details	Aiter Capita	Remaining	Final	Disposition		-
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Investment Description	15	Final Disposition Proceeds
	12/23/2008	International Bancshares Corporation	Laredo	TX	Preferred Stock w/ Warrants	\$ 216,000,000	Par								
	12/23/2008	First Sound Bank	Seattle	WA	Preferred Stock w/ Warrants	\$ 7,400,000	Par				D ( 10) 1 (				
	12/23/2008	M&T Bank Corporation	Buffalo	NY	Preferred Stock w/ Warrants	\$ 600,000,000	Par	5/18/2011 4	\$ 370,000,000	\$ 230,000,000	Preferred Stock w/ Warrants				
49		Emclaire Financial Corp.	Emlenton	PA	Preferred Stock w/ Warrants	\$ 7,500,000	Par	8/18/2011 49	\$ 7,500,000	\$ 0	Warrants	12/7/2011	Warrants	R	\$ 51,113
	12/23/2008	Park National Corporation	Newark	OH	Preferred Stock w/ Warrants	\$ 100,000,000	Par								
59 - 9/7/2011	12/23/2008	Green Bankshares, Inc.	Greeneville	TN	Preferred Stock w/ Warrants	\$ 72,278,000	Par	9/7/2011 59	\$ 68,700,000	\$ 0	N/A	N/A	N/A 5	- 9	N/A
	12/23/2008	Cecil Bancorp, Inc.	Elkton	MD	Preferred Stock w/ Warrants	\$ 11,560,000	Par								
								2/23/2011 4	\$ 12,505,000	\$ 25,010,000	Preferred Stock w/				
	12/23/2008	Financial Institutions, Inc.	Warsaw	NY	Preferred Stock w/ Warrants	\$ 37,515,000	Par	0/00/0044 4		•	Warrants	5/11/2011	Warrants	R	\$ 2,079,963
								3/30/2011 4	\$ 25,010,000	\$ 0	Warrants				
	12/23/2008	Fulton Financial Corporation	Lancaster	PA	Preferred Stock w/ Warrants	\$ 376,500,000	Par	7/14/2010 4	\$ 376,500,000	\$ 0	Warrants	9/8/2010	Warrants	R	\$ 10,800,000
30 - 9/3/2010	12/23/2008	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock w/ Warrants	\$ 10,300,000	Par	9/3/2010 4	\$ 10,300,000	\$ 0	Warrants				ļ
50		MutualFirst Financial, Inc.	Muncie	IN	Preferred Stock w/ Warrants	\$ 32,382,000	Par	8/25/2011 50	\$ 32,382,000	\$ 0	Warrants	9/28/2011	Warrants	R	\$ 900,194
	12/23/2008	BCSB Bancorp, Inc.	Baltimore	MD	Preferred Stock w/ Warrants	\$ 10,800,000	Par	1/26/2011 4	\$ 10,800,000	\$ 0	Warrants				
39-	12/23/2008	HMN Financial, Inc.	Rochester	MN	Preferred Stock w/ Warrants	\$ 26,000,000	Par								
3/11/2011	12/23/2008	First Community Bank Corporation of America	Pinellas Park	FL	Preferred Stock w/ Warrants	\$ 10,685,000	Par	5/31/2011 35	\$ 7,754,267	\$ 0	N/A	N/A	N/A	-	N/A
		Sterling Bancorp	New York	NY	Preferred Stock w/ Warrants	\$ 42,000,000	Par	4/27/2011 4	\$ 42,000,000	\$ 0	Warrants	5/18/2011	Warrants	R	\$ 945,775
	12/23/2008	Intervest Bancshares Corporation	New York	NY	Preferred Stock w/ Warrants	\$ 25,000,000	Par							1	
	12/23/2008 12/23/2008	Peoples Bancorp of North Carolina, Inc.  Parkvale Financial Corporation	Newton	NC DA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 25,054,000 \$ 31,762,000	Par							+	
	12/23/2008	Timberland Bancorp, Inc.	Monroeville Hoquiam	PA WA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 31,762,000 \$ 16,641,000	Par Par	<del> </del>	1			1		+	
	12/23/2008	1st Constitution Bancorp	Cranbury	NJ	Preferred Stock w/ Warrants	\$ 12,000,000	Par	10/27/2010 4	\$ 12,000,000	\$ 0	Warrants	11/18/2011	Warrants	Р	\$ 326,576
	12/23/2008	Central Jersey Bancorp	Oakhurst	NJ	Preferred Stock w/ Warrants	\$ 11,300,000	Par	11/24/2010 4	\$ 11,300,000	\$ 0	Warrants	12/1/2010	Warrants	R	\$ 319,659
2	12/23/2008	Western Illinois Bancshares Inc.	Monmouth	IL	Preferred Stock w/ Exercised Warrants	\$ 6,855,000	Par								
2	12/23/2008	Saigon National Bank	Westminster	CA	Preferred Stock w/ Exercised Warrants	\$ 1,549,000	Par								
2	12/23/2008 12/23/2008	Capital Pacific Bancorp Uwharrie Capital Corp	Portland Albemarle	OR NC	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,000,000 \$ 10,000,000	Par Par								
3, 30 -						,,		0/00/0040 4		•		11/4		-	
8/20/2010	12/23/2008	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	Par	8/20/2010 4	\$ 5,500,000	\$ 0	N/A	N/A	N/A	-	N/A
2	12/23/2008	The Little Bank, Incorporated	Kinston	NC	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par								
2, 49	12/23/2008 12/23/2008	Pacific Commerce Bank Citizens Community Bank	Los Angeles	CA VA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,060,000 \$ 3,000,000	Par Par	7/28/2011 49	\$ 3,000,000	\$ 0	D ( 10 12	7/28/2011	Preferred Stock 2,	7 D	\$ 150,000
2, 49	12/23/2008	Seacoast Commerce Bank	South Hill Chula Vista	CA	Preferred Stock W Exercised Warrants	\$ 1,800,000	Par	9/1/2011	\$ 1,800,000	\$ 0	Preferred Stock <sup>2</sup> Preferred Stock <sup>2</sup>	9/1/2011		7 R	\$ 90,000
2	12/23/2008	TCNB Financial Corp.	Dayton	OH	Preferred Stock w/ Exercised Warrants	\$ 2,000,000	Par	8/3/2011 4	\$ 2,000,000	\$ 0	Preferred Stock <sup>2</sup>	8/3/2011	Preferred Stock 2.	.7 R	\$ 100,000
2	12/23/2008	Leader Bancorp, Inc.	Arlington	MA	Preferred Stock w/ Exercised Warrants	\$ 5,830,000	Par	11/24/2010 4	\$ 5,830,000	\$ 0	Preferred Stock <sup>2</sup>	11/24/2010		<sup>7</sup> R	\$ 292,000
2, 49	12/23/2008	Nicolet Bankshares, Inc.	Green Bay	WI	Preferred Stock w/ Exercised Warrants	\$ 14,964,000	Par	9/1/2011 49	\$ 14,964,000	\$ 0	Preferred Stock <sup>2</sup>	9/1/2011	Preferred Stock 2.	<sup>7</sup> R	\$ 748,000
2, 49	12/23/2008	Magna Bank	Manakia	TN	Drafarrad Stock w/ Everained Warrante	\$ 13,795,000	Par	11/24/2009 4	\$ 3,455,000	\$ 10,340,000	Preferred Stock <sup>2</sup>	8/18/2011	Preferred Stock 2:	.7 D	£ 600.000
2, 49	12/23/2006	Magna Bank	Memphis	IIN	Preferred Stock w/ Exercised Warrants	\$ 15,795,000	Fai	6/8/2011 <sup>4</sup> 8/18/2011 <sup>45</sup>	\$ 3,455,000 \$ 6,885,000	\$ 6,885,000 \$ 0	Preferred Stock <sup>2</sup> Preferred Stock <sup>2</sup>	0/10/2011	Preferred Stock 2,	' R	\$ 690,000
2	12/23/2008	Western Community Bancshares, Inc.	Palm Desert	CA	Preferred Stock w/ Exercised Warrants	\$ 7,290,000	Par	0.10,2011	* 0,000,000	•	Fielened Stock				
2	12/23/2008	Community Investors Bancorp, Inc.	Bucyrus	OH	Preferred Stock w/ Exercised Warrants	\$ 2,600,000	Par								
2		Capital Bancorp, Inc.	Rockville	MD	Preferred Stock w/ Exercised Warrants	\$ 4,700,000	Par	12/30/2010 4	\$ 4,700,000	\$ 0	Preferred Stock <sup>2</sup>	12/30/2010	Preferred Stock 2,	<sup>7</sup> R	\$ 235,000
2, 49		Cache Valley Banking Company	Logan	UT	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,767,000 \$ 10,400,000	Par	7/14/2011 49	\$ 4,767,000	\$ 0	Preferred Stock <sup>2</sup>	7/14/2011	Preferred Stock 2.	<sup>7</sup> R	\$ 238,000
2, 61	12/23/2008	Citizens Bancorp Tennessee Valley Financial Holdings, Inc.	Nevada City Oak Ridge	CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 10,400,000 \$ 3,000,000	Par Par								
2, 50		Pacific Coast Bankers' Bancshares	San Francisco	CA	Preferred Stock W Exercised Warrants	\$ 11,600,000	Par	7/28/2011 50	\$ 11,600,000	\$ 0	Preferred Stock <sup>2</sup>	7/28/2011	Preferred Stock 2.	7 R	\$ 580,000
		SunTrust Banks, Inc.	Atlanta	GA	Preferred Stock w/ Warrants	\$ 1,350,000,000	Par	3/30/2011 4	\$ 1,350,000,000	\$ 0	Warrants	9/22/2011	Warrants	Α	\$ 16,224,035
	12/31/2008	The PNC Financial Services Group Inc.	Pittsburgh	PA	Preferred Stock w/ Warrants	\$ 7,579,200,000	Par	2/10/2010 4	\$ 7,579,200,000	\$ 0	Warrants	4/29/2010	Warrants	Α	\$ 324,195,686
24		Fifth Third Bancorp	Cincinnati	ОН	Preferred Stock w/ Warrants	\$ 3,408,000,000	Par	2/2/2011 4	\$ 3,408,000,000	\$ 0	Warrants	3/16/2011	Warrants	R	\$ 280,025,936
31 - 9/30/2010	12/31/2008	Hampton Roads Bankshares, Inc.	Norfolk	VA	Common Stock w/ Warrants	\$ 80,347,000	Par		1						
16		CIT Group Inc.	New York	NY	Contingent Value Rights	\$ 2,330,000,000	Par	2/8/2010 16	\$ 0	\$ 0	N/A	N/A	N/A		N/A
		West Bancorporation, Inc.	West Des Moines	IA	Preferred Stock w/ Warrants	\$ 36,000,000	Par	6/29/2011 4	\$ 36,000,000	\$ 0	Warrants	8/31/2011	Warrants	R	\$ 700,000
2 1a, 1b	12/31/2008 1/9/2009	First Banks, Inc. Bank of America Corporation	Clayton	MO NC	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$ 295,400,000 \$ 10,000,000,000	Par Par	12/9/2009 4	\$ 10,000,000,000	\$ 0	Wor	3/3/2010	Morre-t- 1	b A	¢ 404.000.010
ra, TD		FirstMerit Corporation	Charlotte Akron	OH	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 10,000,000,000 \$ 125,000,000	Par	12/9/2009 <sup>4</sup> 4/22/2009 <sup>4</sup>	\$ 10,000,000,000 \$ 125,000,000	\$ 0	Warrants Warrants	5/27/2009	Warrants 1 Warrants	R	\$ 124,228,646 \$ 5,025,000
		Farmers Capital Bank Corporation	Frankfort		Preferred Stock w/ Warrants	\$ 30,000,000	Par	1/22/2000	120,000,000	•	wanans	0/2//2000	vvariants		0,020,000
								1/6/2010 4	\$ 7,172,000	\$ 21,513,000	Preferred Stock w/				
	1/9/2009	Peapack-Gladstone Financial Corporation	Gladstone	NJ	Preferred Stock w/ Warrants	\$ 28,685,000	Par				Warrants Preferred Stock w/				
								3/2/2011 4	\$ 7,172,000	\$ 14,341,000	Warrants				
	1/9/2009	Commerce National Bank	Newport Beach	CA	Preferred Stock w/ Warrants	\$ 5,000,000	Par	10/7/2009 4	\$ 5,000,000	\$ 0	Warrants				
	1/9/2009	The First Bancorp, Inc.	Damariscotta	ME	Preferred Stock w/ Warrants	\$ 25,000,000	Par	8/24/2011 4	\$ 12,500,000	\$ 12,500,000	Preferred Stock w/ Warrants				
	1/9/2009	Sun Bancorp, Inc.	Vineland	NJ	Preferred Stock w/ Warrants	\$ 89,310,000	Par	4/8/2009 4	\$ 89,310,000	\$ 0	Warrants	5/27/2009	Warrants	R	\$ 2,100,000
65 -	1/9/2009	Crescent Financial Bancshares, Inc.	Cary	NC	Preferred Stock w/ Warrants	\$ 24,900,000	Par				21. 12				
11/15/2011		(Crescent Financial Corporation) American Express Company	-		Preferred Stock w/ Warrants	- 1,000,000	Par	6/17/2009 4	\$ 3,388,890,000	\$ 0	Warranta	7/29/2009	Warranta	Р	¢ 340,000,000
37, 46 -		' '	New York	NY							Warrants Common Stock w/	1129/2009	Warrants	K	\$ 340,000,000
6/17/2011	1/9/2009	Central Pacific Financial Corp.	Honolulu	HI	Common Stock w/ Warrants	\$ 135,000,000	Par	6/17/2011 46	\$ 35,883,281	\$ 99,116,719	Warrants				
	1/9/2009	Centrue Financial Corporation	St. Louis	MO	Preferred Stock w/ Warrants	\$ 32,668,000	Par							Ш	
		Eastern Virginia Bankshares, Inc.	Tappahannock	VA	Preferred Stock w/ Warrants	\$ 24,000,000 \$ 28,000,000	Par					1		$\dashv$	
	1/9/2009	Colony Bankcorp, Inc.	Fitzgerald	GA	Preferred Stock w/ Warrants	\$ 28,000,000	Par	<u> </u>				l	1		

		Seller			Purchas	se Details		Capital Rei	payment Details		tment Remaining		Final Disposition	on	
		33161					Pricing	Capital	Capital Repayment	Remaining Capital	Remaining Investment	Final Disposition	Disposition Investment		nal Disposition
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Mechanism	Repayment Date		Amount	Description	Date	Description	15	Proceeds
33	1/9/2009 1/9/2009	Independent Bank Corp.  Cadence Financial Corporation	Rockland Starkville	MA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 78,158,000 \$ 44,000,000	Par Par	4/22/2009 <sup>4</sup> 3/4/2011 <sup>33</sup>	\$ 78,158,000 3 \$ 38,000,000	\$ 0 \$ 0	Warrants N/A	5/27/2009 N/A	Warrants N/A	R \$	2,200,000 N/A
	1/9/2009	LCNB Corp.	Lebanon	ОН		\$ 13,400,000	Par	10/21/2009 4	\$ 13,400,000	\$ 0	Warrants	11/18/2011	Warrants	P \$	602,557
49	1/9/2009	Center Bancorp, Inc.	Union	NJ	Preferred Stock w/ Warrants	\$ 10,000,000	Par	9/15/2011 49	\$ 10,000,000	\$ 0	Warrants	12/7/2011	Warrants	R \$	245,000
	1/9/2009	F.N.B. Corporation	Hermitage	PA	Preferred Stock w/ Warrants	\$ 100,000,000	Par	9/9/2009 4	\$ 100,000,000	\$ 0	Warrants	11/18/2011	Warrants	P \$	690,100
	1/9/2009	C&F Financial Corporation	West Point	VA	Preferred Stock w/ Warrants	\$ 20,000,000	Par	7/27/2011 4	\$ 10,000,000	\$ 10,000,000	Preferred Stock w/ Warrants				
	1/9/2009	North Central Bancshares, Inc.	Fort Dodge	IA	Preferred Stock w/ Warrants	\$ 10,200,000	Par	12/14/2011 4	\$ 10,200,000	\$ 0	Warrants				
	1/9/2009	Carolina Bank Holdings, Inc.	Greensboro	NC	Preferred Stock w/ Warrants	\$ 16,000,000	Par								
50	1/9/2009	First Bancorp	Troy	NC	Preferred Stock w/ Warrants	\$ 65,000,000	Par	9/1/2011 50	\$ 65,000,000	\$ 0	Warrants	11/18/2011	Warrants	P \$	924,462
49	1/9/2009	First Financial Service Corporation  Codorus Valley Bancorp, Inc.	Elizabethtown York	KY PA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 20,000,000 \$ 16,500,000	Par Par	8/18/2011 <sup>49</sup>	\$ 16,500,000	\$ 0	Warrants	9/28/2011	Warrants	D ¢	526,604
49	1/9/2009	MidSouth Bancorp, Inc.	Lafayette	LA		\$ 20,000,000	Par	8/25/2011 <sup>49</sup>	\$ 10,300,000	\$ 0	Warrants	11/18/2011	Warrants	P S	206,557
	1/9/2009	First Security Group, Inc.	Chattanooga	TN	Preferred Stock w/ Warrants	\$ 33,000,000	Par	0.20.20		•	Transition		Tranano	Ť	200,007
	1/9/2009	Shore Bancshares, Inc.	Easton	MD	Preferred Stock w/ Warrants	\$ 25,000,000	Par	4/15/2009 4	\$ 25,000,000	\$ 0	Warrants	11/16/2011	Warrants	R \$	25,000
2	1/9/2009	The Queensborough Company	Louisville	GA		\$ 12,000,000	Par			_				Ц.	
2, 49	1/9/2009 1/9/2009	American State Bancshares, Inc. Security California Bancorp	Great Bend	KS CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 6,000,000 \$ 6,815,000	Par Par	11/2/2011 <sup>4</sup> 9/15/2011 <sup>49</sup>	\$ 6,000,000 \$ 6,815,000	\$ 0 \$ 0	Preferred Stock 2	11/2/2011 9/15/2011	Preferred Stock 2,7 Preferred Stock 2,7	R \$	300,000 341,000
2, 49	1/9/2009	Security Business Bancorp	Riverside San Diego	CA	Preferred Stock W/ Exercised Warrants	\$ 5,803,000	Par	7/14/2011 <sup>49</sup>	5,803,000	\$ 0	Preferred Stock <sup>2</sup> Preferred Stock <sup>2</sup>	7/14/2011	Preferred Stock 2,7		290,000
2	1/9/2009	Sound Banking Company	Morehead City	NC	Preferred Stock w/ Exercised Warrants	\$ 3,070,000	Par				7.0.0	1	2.222 0.00.0	ΙŤ	_00,000
3	1/9/2009	Mission Community Bancorp	San Luis Obispo	CA	Preferred Stock	\$ 5,116,000	Par								
2, 49	1/9/2009	Redwood Financial Inc.	Redwood Falls	MN	Preferred Stock w/ Exercised Warrants	\$ 2,995,000	Par	8/18/2011 49	\$ 2,995,000	\$ 0	Preferred Stock <sup>2</sup>	8/18/2011	Preferred Stock 2, 7	R \$	150,000
2	1/9/2009	Surrey Bancorp	Mount Airy	NC	Preferred Stock w/ Exercised Warrants	\$ 2,000,000 \$ 1.065,000	Par Par	12/29/2010 4	\$ 2,000,000	\$ 0	Preferred Stock <sup>2</sup>	12/29/2010	Preferred Stock 2,7	R \$	100,000
2	1/9/2009 1/9/2009	Independence Bank Valley Community Bank	East Greenwich	CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 1,065,000 \$ 5,500,000	Par								
2	1/9/2009	Rising Sun Bancorp	Pleasanton Rising Sun	MD	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 5,500,000	Par		<del> </del>					H	
2, 49	1/9/2009	Community Trust Financial Corporation	Ruston	LA	Preferred Stock w/ Exercised Warrants	\$ 24,000,000	Par	7/6/2011 49	\$ 24,000,000	\$ 0	Preferred Stock <sup>2</sup>	7/6/2011	Preferred Stock 2,7	R \$	1,200,000
2, 50	1/9/2009	GrandSouth Bancorporation	Greenville	SC	Preferred Stock w/ Exercised Warrants	\$ 9,000,000	Par	9/8/2011 50	9,000,000	\$ 0	Preferred Stock <sup>2</sup>	9/8/2011	Preferred Stock 2,7	R \$	450,000
2	1/9/2009	Texas National Bancorporation	Jacksonville	TX	Preferred Stock w/ Exercised Warrants	\$ 3,981,000	Par	5/19/2010 4	\$ 3,981,000	\$ 0	Preferred Stock <sup>2</sup>	5/19/2010	Preferred Stock 2,7	R \$	199,000
2	1/9/2009	Congaree Bancshares, Inc.	Cayce	SC	Preferred Stock w/ Exercised Warrants	\$ 3,285,000	Par							Ш	
2	1/9/2009 1/16/2009	New York Private Bank & Trust Corporation  Home Bancshares, Inc.	New York Conway	NY AR	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$ 267,274,000 \$ 50,000,000	Par Par	7/6/2011 4	\$ 50,000,000	\$ 0	Warrants	7/27/2011	Warrants	D ¢	1,300,000
	1/16/2009	Washington Banking Company	Oak Harbor	WA	Preferred Stock W/ Warrants	\$ 26,380,000	Par	1/12/2011 4	\$ 26,380,000	\$ 0	Warrants	3/2/2011	Warrants 9	R ¢	1,625,000
49	1/16/2009	New Hampshire Thrift Bancshares, Inc.	Newport	NH		\$ 10,000,000	Par	8/25/2011 <sup>49</sup>	\$ 10,000,000	\$ 0	Warrants	0/2/2011	vvariants	ψ	1,020,000
	1/16/2009	Bar Harbor Bankshares	Bar Harbor	ME	Preferred Stock w/ Warrants	\$ 18,751,000	Par	2/24/2010 5	\$ 18,751,000	\$ 0	Warrants	7/28/2010	Warrants 9	R \$	250,000
	1/16/2009	Somerset Hills Bancorp	Bernardsville	NJ	Preferred Stock w/ Warrants	\$ 7,414,000	Par	5/20/2009 4	\$ 7,414,000	\$ 0	Warrants	6/24/2009	Warrants	R \$	275,000
	1/16/2009	SCBT Financial Corporation	Columbia	SC	Preferred Stock w/ Warrants	\$ 64,779,000	Par	5/20/2009 4	\$ 64,779,000	\$ 0	Warrants	6/24/2009	Warrants	R \$	1,400,000
	1/16/2009 1/16/2009	S&T Bancorp ECB Bancorp, Inc.	Indiana Engelhard	PA NC	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 108,676,000 \$ 17,949,000	Par Par	12/7/2011 4	\$ 108,676,000	\$ 0	Warrants				
28 -						7									
10/07/2011	1/16/2009	First BanCorp	San Juan	PR	Common Stock w/ Warrants	\$ 424,174,000	Par								
	1/16/2009	Texas Capital Bancshares, Inc.	Dallas	TX	Preferred Stock w/ Warrants	\$ 75,000,000	Par	5/13/2009 4	\$ 75,000,000	\$ 0	Warrants	3/11/2010	Warrants	A \$	6,709,061
3, 30 -	1/16/2009	Yadkin Valley Financial Corporation	Elkin	NC	Preferred Stock w/ Warrants	\$ 36,000,000	Par		_	_				$\vdash$	
8/27/2010	1/16/2009	Carver Bancorp, Inc	New York	NY	Preferred Stock	\$ 18,980,000	Par	8/27/2010 4	\$ 18,980,000	\$ 0	N/A	N/A	N/A	-	N/A
	1/16/2009	Citizens & Northern Corporation	Wellsboro	PA	Preferred Stock w/ Warrants	\$ 26,440,000	Par	8/4/2010 4	\$ 26,440,000	\$ 0	Warrants	9/1/2010	Warrants	R \$	400,000
	1/16/2009 1/16/2009	MainSource Financial Group, Inc.  MetroCorp Bancshares, Inc.	Greensburg	IN TX	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 57,000,000 \$ 45,000,000	Par Par								
	1/16/2009	United Bancorp, Inc.	Houston Tecumseh	MI	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 45,000,000 \$ 20,600,000	Par								
	1/16/2009	Old Second Bancorp, Inc.	Aurora	IL	Preferred Stock w/ Warrants	\$ 73,000,000	Par								
	1/16/2009	Pulaski Financial Corp	Creve Coeur	MO	Preferred Stock w/ Warrants	\$ 32,538,000	Par								
	1/16/2009	OceanFirst Financial Corp.	Toms River	NJ	Preferred Stock w/ Warrants	\$ 38,263,000	Par	12/30/2009 5	\$ 38,263,000	\$ 0	Warrants	2/3/2010	Warrants 9	R \$	430,797
2	1/16/2009	Community 1st Bank	Roseville	CA		\$ 2,550,000	Par								
2	1/16/2009 1/16/2009	TCB Holding Company, Texas Community Bank Centra Financial Holdings, Inc.	The Woodlands	TX WV	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 11,730,000 \$ 15,000,000	Par Par	3/31/2009 4	\$ 15,000,000	\$ 0	Proformal Charle 2	4/15/2009	Preferred Stock 2,7	R ¢	750,000
2, 50	1/16/2009	First Bankers Trustshares, Inc.	Morgantown Quincy	IL	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par	9/8/2011 50	\$ 10,000,000	\$ 0	Preferred Stock <sup>2</sup> Preferred Stock <sup>2</sup>	9/8/2011	Preferred Stock 2,7	R \$	500,000
2, 19	1/16/2009	Pacific Coast National Bancorp	San Clemente	CA	Preferred Stock w/ Exercised Warrants	\$ 4,120,000	Par	2/11/2010 19	\$ 0	\$ 0	N/A	N/A	N/A	ΙŤ	N/A
3, 30 -	1/16/2009	Community Bank of the Bay	Oakland	CA	Preferred Stock	\$ 1,747,000	Par	9/29/2010 4	\$ 1,747,000	\$ 0	N/A	N/A	N/A	-	N/A
9/29/2010 2, 49		Redwood Capital Bancorp	Eureka	CA	Preferred Stock w/ Exercised Warrants	\$ 3,800,000	Par	7/21/2011 <sup>49</sup>	\$ 3,800,000	\$ 0	Preferred Stock <sup>2</sup>	7/21/2011	Preferred Stock 2,7	R \$	190,000
2		Syringa Bancorp	Boise	ID	Preferred Stock W Exercised Warrants	\$ 8,000,000	Par	1,21,2011	5,555,000	<del>-</del>	i letetted Stock	7,2,,2011	. I SIGHT OLOGIC		130,000
2	1/16/2009	Idaho Bancorp	Boise	ID	Preferred Stock w/ Exercised Warrants	\$ 6,900,000	Par								
2, 49	1/16/2009	Puget Sound Bank	Bellevue	WA	Preferred Stock w/ Exercised Warrants	\$ 4,500,000	Par	8/11/2011 49	\$ 4,500,000	\$ 0	Preferred Stock <sup>2</sup>	8/11/2011	Preferred Stock 2,7	R \$	225,000
2, 49	1/16/2009	United Financial Banking Companies, Inc.	Vienna	VA	Preferred Stock w/ Exercised Warrants	\$ 5,658,000	Par	12/15/2010 4	\$ 3,000,000	\$ 2,658,000	Preferred Stock <sup>2</sup>	9/15/2011	Preferred Stock 2,7	R \$	283,000
2	1/16/2009	Dickinson Financial Corporation II	Kansas City	MO	Preferred Stock w/ Exercised Warrants	\$ 146,053,000	Par	9/15/2011 49	\$ 2,658,000	\$ 0	Preferred Stock <sup>2</sup>			+	
2	1/16/2009	The Baraboo Bancorporation	Baraboo	WI		\$ 20,749,000	Par							H	
2		Bank of Commerce	Charlotte	NC		\$ 3,000,000	Par		1					Ħ	
2	1/16/2009	State Bankshares, Inc.	Fargo	ND	Preferred Stock w/ Exercised Warrants	\$ 50,000,000	Par	8/12/2009 4	\$ 12,500,000	\$ 37,500,000	Preferred Stock <sup>2</sup>	6/29/2011	Preferred Stock 2,7	R \$	2,500,000
								6/29/2011	\$ 37,500,000	\$ 0	Preferred Stock <sup>2</sup>	0,20,2011	CICITCO OLUCK	\$	2,300,000
2		BNCCORP, Inc.	Bismarck	ND		\$ 20,093,000	Par	E 107/2000 4				F /07 /0005	D ( 15: : 27	D -	
3, 30 -	1/16/2009	First Manitowoc Bancorp, Inc.	Manitowoc	WI	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par	5/27/2009 4	\$ 12,000,000	\$ 0	Preferred Stock <sup>2</sup>	5/27/2009	Preferred Stock 2,7	к \$	600,000
8/6/2010	1/16/2009	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	Par	8/6/2010 4	\$ 11,000,000	\$ 0	N/A	N/A	N/A	-	N/A
2	1/16/2009	Morrill Bancshares, Inc.	Merriam	KS	Preferred Stock w/ Exercised Warrants	\$ 13,000,000	Par	7/20/2011 4	\$ 13,000,000	\$ 0	Preferred Stock <sup>2</sup>	7/20/2011	Preferred Stock 2,7	R \$	650,000
2, 36	1/16/2009	Treaty Oak Bancorp, Inc.	Austin		Warrants	\$ 3,268,000	Par	2/15/2011 36	\$ 500,000	\$ 0	Warrants				

		Seller			Purchas	e Details		Canital Rer	payment Details		ment Remaining	Ī	Final Disposition		
		001101			. dional	<u> </u>	Pricing	Capital	Capital Repayment	•	Remaining Investment	Final Disposition	Disposition Investment	Final C	Disposition
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Mechanism	Repayment Date	Amount (Loss) 6	Amount	Description	Date	Description 15		oceeds
	1/23/2009 1/23/2009	1st Source Corporation	South Bend	IN	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 111,000,000 \$ 25,083,000	Par Par	12/29/2010 4	\$ 111,000,000	\$ 0	Warrants	3/9/2011	Warrants R	\$	3,750,000
	1/23/2009	Princeton National Bancorp, Inc. AB&T Financial Corporation	Princeton Gastonia	IL NC		\$ 25,083,000	Par								
	1/23/2009	First Citizens Banc Corp	Sandusky	ОН		\$ 23,184,000	Par								
	1/23/2009	WSFS Financial Corporation	Wilmington	DE	Preferred Stock w/ Warrants	\$ 52,625,000	Par								
2	1/23/2009	Commonwealth Business Bank	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 7,701,000	Par								
2, 13 - 12/4/2009	1/23/2009	Three Shores Bancorporation, Inc. (Seaside National Bank & Trust)	Orlando	FL	Preferred Stock w/ Exercised Warrants	\$ 5,677,000	Par								
2	1/23/2009	CalWest Bancorp	Rancho Santa Margarita	CA	Preferred Stock w/ Exercised Warrants	\$ 4,656,000	Par								
2		Fresno First Bank	Fresno	CA	Preferred Stock w/ Exercised Warrants	\$ 1,968,000	Par								
2	1/23/2009	First ULB Corp.	Oakland	CA	Preferred Stock w/ Exercised Warrants	\$ 4,900,000	Par	4/22/2009 4	\$ 4,900,000	\$ 0	Preferred Stock <sup>2</sup>	4/22/2009	Preferred Stock 2,7 R	\$	245,000
2	1/23/2009	Alarion Financial Services, Inc. Midland States Bancorp, Inc.	Ocala	FL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 6,514,000 \$ 10,189,000	Par Par	12/23/2009 4	\$ 10,189,000	\$ 0	Destance d Ota al. 2	12/23/2009	Droforred Ctook 2,7 D	¢	509,000
2	1/23/2009	Moscow Bancshares, Inc.	Effingham Moscow	TN		\$ 6,216,000	Par	12/23/2009	\$ 10,169,000	\$ 0	Preferred Stock <sup>2</sup>	12/23/2009	Preferred Stock 2,7 R	Þ	509,000
2	1/23/2009	Farmers Bank	Windsor	VA	Preferred Stock w/ Exercised Warrants	\$ 8,752,000	Par								
2	1/23/2009	California Oaks State Bank	Thousand Oaks	CA	Preferred Stock w/ Exercised Warrants	\$ 3,300,000	Par	12/8/2010 4	\$ 3,300,000	\$ 0	Preferred Stock <sup>2</sup>	12/8/2010	Preferred Stock 2,7 R	\$	165,000
2, 51	1/23/2009	Pierce County Bancorp	Tacoma	WA	Preferred Stock w/ Exercised Warrants	\$ 6,800,000	Par								
2	1/23/2009	Calvert Financial Corporation	Ashland	MO	Preferred Stock w/ Exercised Warrants	\$ 1,037,000	Par								
2, 50	1/23/2009	Liberty Bancshares, Inc.	Jonesboro	AR	Preferred Stock w/ Exercised Warrants	\$ 57,500,000	Par	7/21/2011 50	\$ 57,500,000	\$ 0	Preferred Stock <sup>2</sup>	7/21/2011	Preferred Stock 2,7 R	\$	2,875,000
2 40	1/23/2009	Crosstown Holding Company  RankFirst Capital Corporation	Blaine	MN	Preferred Stock w/ Exercised Warrants	\$ 10,650,000	Par	0/8/2014 40	\$ 15 E00 000	• ^	D ( 2	0/9/2011	Droformad Ct1: 2.7 D	6	775 000
2, 49	1/23/2009	BankFirst Capital Corporation Southern Illinois Bancorp, Inc.	Macon Carmi	MS	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 15,500,000 \$ 5,000,000	Par Par	9/8/2011 <sup>49</sup> 8/25/2011 <sup>49</sup>	\$ 15,500,000 \$ 5,000,000	\$ 0 \$ 0	Preferred Stock 2	9/8/2011 8/25/2011	Preferred Stock 2,7 R Preferred Stock 2,7 R	\$	775,000
			Carmi					12/16/2009 4	\$ 1,000,000	\$ 2,240,000	Preferred Stock <sup>2</sup> Preferred Stock <sup>2</sup>			Þ	250,000
2	1/23/2009	FPB Financial Corp.	Hammond	LA	Preferred Stock w/ Exercised Warrants	\$ 3,240,000	Par	6/16/2010 4	\$ 2,240,000	\$ 0	Preferred Stock <sup>2</sup>	6/16/2010	Preferred Stock 2,7 R	\$	162,000
2	1/23/2009	Stonebridge Financial Corp.	West Chester	PA		\$ 10,973,000	Par				Preferred Stock w/				
	1/30/2009	Peoples Bancorp Inc.	Marietta	ОН	Preferred Stock w/ Warrants	\$ 39,000,000	Par	2/2/2011 4	\$ 21,000,000	\$ 18,000,000	Warrants				
	1/30/2009	Anchor BanCorp Wisconsin Inc.	Madison	WI	Preferred Stock w/ Warrants	\$ 110,000,000	Par								
	1/30/2009	Parke Bancorp, Inc.	Sewell	NJ	Preferred Stock w/ Warrants	\$ 16,288,000	Par								
	1/30/2009	Central Virginia Bankshares, Inc.	Powhatan	VA	Preferred Stock w/ Warrants	\$ 11,385,000	Par								
	1/30/2009	Flagstar Bancorp, Inc.	Troy	MI	Preferred Stock w/ Warrants	\$ 266,657,000	Par	40/00/0000 F				44/40/0044			
	1/30/2009	Middleburg Financial Corporation	Middleburg	VA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 22,000,000 \$ 6,000,000	Par Par	12/23/2009 5	\$ 22,000,000	\$ 0	Warrants	11/18/2011	Warrants P	\$	301,001
	1/30/2009	Peninsula Bank Holding Co. PrivateBancorp, Inc.	Palo Alto Chicago	CA		\$ 6,000,000 \$ 243,815,000	Par					1			-
50	1/30/2009	Central Valley Community Bancorp	Fresno	CA	Preferred Stock w/ Warrants	\$ 7,000,000	Par	8/18/2011 50	\$ 7,000,000	\$ 0	Warrants	9/28/2011	Warrants R	\$	185,017
	1/30/2009	Plumas Bancorp	Quincy	CA	Preferred Stock w/ Warrants	\$ 11,949,000	Par		.,,,,,,,,,		Walland	0,-0,-0	Transito 1.	<u> </u>	100,011
49	1/30/2009	Stewardship Financial Corporation	Midland Park	NJ	Preferred Stock w/ Warrants	\$ 10,000,000	Par	9/1/2011 49	\$ 10,000,000	\$ 0	Warrants	10/26/2011	Warrants R	\$	107,398
	1/30/2009	Oak Ridge Financial Services, Inc.	Oak Ridge	NC	Preferred Stock w/ Warrants	\$ 7,700,000	Par								
	1/30/2009	First United Corporation	Oakland	MD		\$ 30,000,000	Par								
49	1/30/2009	Community Partners Bancorp	Middletown	NJ	Preferred Stock w/ Warrants	\$ 9,000,000	Par	8/11/2011 <sup>49</sup>	\$ 9,000,000	\$ 0	Warrants	10/26/2011	Warrants R	\$	460,000
	1/30/2009	Guaranty Federal Bancshares, Inc.	Springfield	MO	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 17,000,000 \$ 8,152,000	Par Par								
49	1/30/2009	Annapolis Bancorp, Inc. DNB Financial Corporation	Annapolis Downingtown	PA	Preferred Stock w/ Warrants	\$ 6,152,000 \$ 11,750,000	Par	8/4/2011 49	\$ 11,750,000	\$ 0	Warrants	9/21/2011	Warrants R	\$	458,000
75	1/30/2009	Firstbank Corporation	Alma	MI	Preferred Stock w/ Warrants	\$ 33,000,000	Par	0/4/2011	Ψ 11,730,000	•	vvariants	3/21/2011	Wallalis	φ	430,000
2	1/30/2009	Valley Commerce Bancorp	Visalia	CA	Preferred Stock w/ Exercised Warrants	\$ 7,700,000	Par								
2	1/30/2009	Greer Bancshares Incorporated	Greer	SC	Preferred Stock w/ Exercised Warrants	\$ 9,993,000	Par								
2	1/30/2009	Ojai Community Bank	Ojai	CA	Preferred Stock w/ Exercised Warrants	\$ 2,080,000	Par								
2, 49	1/30/2009	Adbanc, Inc	Ogallala	NE	Preferred Stock w/ Exercised Warrants	\$ 12,720,000	Par	7/21/2011 <sup>49</sup>	\$ 12,720,000	\$ 0	Preferred Stock <sup>2</sup>	7/21/2011	Preferred Stock 2,7 R	\$	636,000
								7/6/2011 4	\$ 1,500,000	\$ 4,500,000	Preferred Stock w/ Exercised Warrants				
2	1/30/2009	Beach Business Bank	Manhattan Beach	CA	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par	10/19/2011 4	\$ 1,500,000	\$ 3,000,000	Preferred Stock w/	i			
2 50	4/20/2020	Lagrany Banaara Ina	Miles	14/1	Preferred Stock	£ 5,400,000	D		,000,000	. 0,000,000	Exercised Warrants			<b></b>	
3, 53	1/30/2009	Legacy Bancorp, Inc. First Southern Bancorp, Inc.	Milwaukee Boca Raton	WI FL	Preferred Stock Preferred Stock w/ Exercised Warrants	\$ 5,498,000 \$ 10,900,000	Par Par	6/16/2010 4	\$ 10,900,000	\$ 0	Preferred Stock <sup>2</sup>	6/16/2010	Preferred Stock 2,7 R	e	545,000
2	1/30/2009	Country Bank Shares, Inc.	Milford	NE	Preferred Stock w/ Exercised Warrants	\$ 7,525,000	Par	0/10/2010	¥ 10,300,000	<u> </u>	Freiened Stock	0/10/2010	i reletied Stock K	Ψ	J4J,000
2, 49	1/30/2009	Katahdin Bankshares Corp.	Houlton	ME		\$ 10,449,000	Par	8/18/2011 49	\$ 10,449,000	\$ 0	Preferred Stock <sup>2</sup>	8/18/2011	Preferred Stock 2,7 R	\$	522,000
2	1/30/2009	Rogers Bancshares, Inc.	Little Rock	AR	Preferred Stock w/ Exercised Warrants	\$ 25,000,000	Par							İ	
2, 49	1/30/2009	UBT Bancshares, Inc.	Marysville	KS	Preferred Stock w/ Exercised Warrants	\$ 8,950,000	Par	8/11/2011 49	\$ 8,950,000	\$ 0	Preferred Stock <sup>2</sup>	8/11/2011	Preferred Stock 2,7 R	\$	450,000
2	1/30/2009	Bankers' Bank of the West Bancorp, Inc.	Denver	CO	Preferred Stock w/ Exercised Warrants	\$ 12,639,000	Par		1						
2, 50	1/30/2009	W.T.B. Financial Corporation	Spokane	WA	Preferred Stock w/ Exercised Warrants	\$ 110,000,000	Par	9/15/2011 50			Preferred Stock <sup>2</sup>	9/15/2011		\$	5,500,000
2, 50		AMB Financial Corp.	Munster			\$ 3,674,000	Par	9/22/2011 50	\$ 3,674,000	\$ 0	Preferred Stock <sup>2</sup>	9/22/2011	Preferred Stock 2,7 R	\$	184,000
2, 49	1/30/2009 1/30/2009	Goldwater Bank, N.A. Equity Bancshares, Inc.	Scottsdale Wichita	KS		\$ 2,568,000 \$ 8,750,000	Par Par	8/11/2011 <sup>49</sup>	\$ 8,750,000	\$ 0	Preferred Stock <sup>2</sup>	8/11/2011	Preferred Stock 2,7 R	¢	438,000
2, 49	1/30/2003		TV ICI III.	110	. ISISHED GLOCK W/ EXCICISED WAITAIRS	ų 0,730,000	ı aı	0/11/2011	\$ 0,730,000	<u> </u>	Freiened Stock	0/11/2011	i reieneu stuck K	φ	430,000
10/30/2009, 49	1/30/2009	WashingtonFirst Bankshares, Inc. (WashingtonFirst Bank)	Reston	VA	Preferred Stock w/ Exercised Warrants	\$ 6,633,000	Par	8/4/2011 <sup>49</sup>	\$ 6,633,000	\$ 0	Preferred Stock <sup>2</sup>	8/4/2011	Preferred Stock 2,7 R	\$	332,000
2		Central Bancshares, Inc.	Houston	TX		\$ 5,800,000	Par	7/6/2011 4	\$ 5,800,000		Preferred Stock <sup>2</sup>	7/6/2011	Preferred Stock 2,7 R	\$	290,000
2	1/30/2009	Hilltop Community Bancorp, Inc.	Summit	NJ		\$ 4,000,000	Par	4/21/2010 4	\$ 4,000,000	\$ 0	Preferred Stock <sup>2</sup>	4/21/2010	Preferred Stock 2,7 R	\$	200,000
2, 49	1/30/2009	Northway Financial, Inc.	Berlin	NH		\$ 10,000,000	Par	9/15/2011 49	\$ 10,000,000		Preferred Stock <sup>2</sup>	9/15/2011	Preferred Stock 2,7 R	\$	500,000
2, 49		Monument Bank	Bethesda			\$ 4,734,000	Par	8/11/2011 49	\$ 4,734,000	\$ 0	Preferred Stock <sup>2</sup>	8/11/2011	Preferred Stock 2,7 R	\$	237,000
2	1/30/2009 1/30/2009	Metro City Bank F & M Bancshares, Inc.	Doraville	GA		\$ 7,700,000 \$ 4,609,000	Par Par		1			-		-	
2, 50	1/30/2009	F & M Bancsnares, Inc. First Resource Bank	Trezevant Exton	PA		\$ 4,609,000 \$ 2,600,000	Par	9/15/2011 50	\$ 2,600,000	\$ 0	Preferred Stock <sup>2</sup>	9/15/2011	Preferred Stock 2,7 R	s	130,000
2,00		MidWestOne Financial Group, Inc.	Iowa City	IA		\$ 16,000,000	Par	7/6/2011 4	\$ 16,000,000		Warrants	7/27/2011	Warrants R	\$	1,000,000
			1.5.00 0.0,	1 ".		. 10,000,000				ı ·	· · a · lanta	,		. *	.,000,000

		Seller			Durchas	se Details		Capital Pon	payment Details		ment Remaining		Final Disposition	n	
		Sellei			Fulcilas	Se Details		Сарна Кер	ayment Details	Aitei Capita	Remaining	Final	Disposition		
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Investment Description	Fi 15	inal Disposition Proceeds
	2/6/2009	Lakeland Bancorp, Inc.	Oak Ridge	NJ	Preferred Stock w/ Warrants	\$ 59,000,000	Par	8/4/2010 <sup>4</sup> 3/16/2011 <sup>4</sup>	\$ 20,000,000 \$ 20,000,000	\$ 39,000,000 \$ 19,000,000	Preferred Stock w/ Warrants Preferred Stock w/				
	2/6/2009	Monarch Community Bancorp, Inc.	Coldwater	MI	Preferred Stock w/ Warrants	\$ 6,785,000	Par	3/16/2011	\$ 20,000,000	\$ 19,000,000	Warrants				
30 -	2/6/2009	The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock w/ Warrants	\$ 5,000,000	Par	9/29/2010 4	\$ 5,000,000	\$ 0	Warrants				
9/29/2010	2/6/2009	Carolina Trust Bank	Lincolnton	NC	Preferred Stock w/ Warrants	\$ 4,000,000	Par								
	2/6/2009	Alaska Pacific Bancshares, Inc.	Juneau	AK	Preferred Stock w/ Warrants	\$ 4,781,000	Par								
3, 30 - 8/13/2010	2/6/2009	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	Par	8/13/2010 4	\$ 3,000,000	\$ 0	N/A	N/A	N/A	-	N/A
2	2/6/2009	The Freeport State Bank	Harper	KS	Preferred Stock w/ Exercised Warrants	\$ 301,000	Par	1/14/2011 4	\$ 4,000,000	\$ 11,568,000	Preferred Stock <sup>2</sup>				
2	2/6/2009	Stockmens Financial Corporation	Rapid City	SD	Preferred Stock w/ Exercised Warrants	\$ 15,568,000	Par	3/16/2011 4	\$ 11,568,000	\$ 0	Preferred Stock <sup>2</sup>	3/16/2011	Preferred Stock 2,7	R \$	778,000
2	2/6/2009 2/6/2009	US Metro Bank First Express of Nebraska, Inc.	Garden Grove Gering	CA NE	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,861,000 \$ 5,000,000	Par Par								
2, 49	2/6/2009	Mercantile Capital Corp.	Boston	MA	Preferred Stock w/ Exercised Warrants	\$ 3,500,000	Par	8/4/2011 49	\$ 3,500,000	\$ 0	Preferred Stock <sup>2</sup>	8/4/2011	Preferred Stock 2,7	R \$	175,000
2	2/6/2009	Citizens Commerce Bancshares, Inc.	Versailles	KY	Preferred Stock w/ Exercised Warrants	\$ 6,300,000	Par								
3, 30 - 9/24/2010	2/6/2009	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	Par	9/24/2010 4	\$ 5,645,000	\$ 0	N/A	N/A	N/A	-	N/A
2	2/6/2009	Lone Star Bank Union First Market Bankshares Corporation	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 3,072,000	Par								
18	2/6/2009	(First Market Bank, FSB)	Bowling Green	VA	Preferred Stock	\$ 33,900,000	Par	12/7/2011 4	\$ 35,595,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 49	2/6/2009	Banner County Ban Corporation	Harrisburg	NE	Preferred Stock w/ Exercised Warrants	\$ 795,000	Par	7/28/2011 49	\$ 795,000	\$ 0	Preferred Stock 2	7/28/2011	Preferred Stock 2,7	R \$	40,000
2, 49	2/6/2009 2/6/2009	Centrix Bank & Trust Todd Bancshares, Inc.	Bedford Hopkinsville	NH KY	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 7,500,000 \$ 4,000,000	Par Par	7/28/2011 <sup>49</sup>	\$ 7,500,000	\$ 0	Preferred Stock <sup>2</sup>	7/28/2011	Preferred Stock 2,7	R \$	375,000
2	2/6/2009	Georgia Commerce Bancshares, Inc.	Atlanta	GA	Preferred Stock w/ Exercised Warrants	\$ 8,700,000	Par	2/16/2011 4	\$ 8,700,000	\$ 0	Preferred Stock <sup>2</sup>	2/16/2011	Preferred Stock 2,7	R \$	435,000
2, 50	2/6/2009	First Bank of Charleston, Inc.	Charleston	WV	Preferred Stock w/ Exercised Warrants	\$ 3,345,000	Par	7/21/2011 50	\$ 3,345,000	\$ 0	Preferred Stock <sup>2</sup>	7/21/2011	Preferred Stock 2,7	R \$	167,000
2	2/6/2009	F & M Financial Corporation	Salisbury	NC	Preferred Stock w/ Exercised Warrants	\$ 17,000,000	Par								
2, 34	2/6/2009	The Bank of Currituck	Moyock	NC TN	Preferred Stock w/ Exercised Warrants	\$ 4,021,000 \$ 3,564,000	Par Par	12/3/2010 34	\$ 1,742,850	\$ 0	N/A	N/A	N/A 34	-	N/A
2	2/6/2009 2/6/2009	CedarStone Bank Community Holding Company of Florida, Inc.	Lebanon Miramar Beach	FL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,564,000 \$ 1,050,000	Par								
2	2/6/2009	Hyperion Bank	Philadelphia	PA	Preferred Stock w/ Exercised Warrants	\$ 1,552,000	Par								
2, 13 -	2/6/2009	Pascack Bancorp, Inc.	Westwood	NJ	Preferred Stock w/ Exercised Warrants	\$ 3,756,000	Par	10/19/2011 4	\$ 3,756,000	\$ 0	Preferred Stock <sup>2</sup>	10/19/2011	Preferred Stock 2,7	R \$	188,000
2/10/2010	2/6/2009	(Pascack Community Bank) First Western Financial, Inc.	Denver	CO	Preferred Stock w/ Exercised Warrants	\$ 8,559,000	Par	10/10/20	* 1,,	*	T ICICITED OLOCK			1	
49	2/13/2009	QCR Holdings, Inc.	Moline	IL	Preferred Stock w/ Warrants	\$ 38,237,000	Par	9/15/2011 49	\$ 38,237,000	\$ 0	Warrants	11/16/2011	Warrants	R \$	1,100,000
	2/13/2009	Westamerica Bancorporation	San Rafael	CA	Preferred Stock w/ Warrants	\$ 83,726,000	Par	9/2/2009 <sup>4</sup> 11/18/2009 <sup>4</sup>	\$ 41,863,000 \$ 41,863,000	\$ 41,863,000 \$ 0	Preferred Stock w/ Warrants Warrants	11/18/2011	Warrants	Р \$	878,256
	2/13/2009	The Bank of Kentucky Financial Corporation	Crestview Hills	KY	Preferred Stock w/ Warrants	\$ 34,000,000	Par	12/22/2010 4	\$ 17,000,000	\$ 17,000,000	Preferred Stock w/ Warrants				
	0/40/0000	D : W . D		0.0	2 / 10: 1 ///			11/23/2011 4	\$ 17,000,000	\$ 0	Warrants				
	2/13/2009 2/13/2009	PremierWest Bancorp Carrollton Bancorp	Medford Baltimore	OR MD	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 41,400,000 \$ 9,201,000	Par Par								
58 -	2/13/2009	FNB United Corp.	Asheboro	NC	Common Stock w/ Warrants	\$ 51,500,000	Par								
10/21/2011 2, 49	2/13/2009	First Menasha Bancshares, Inc.	Neenah	WI	Preferred Stock w/ Exercised Warrants	\$ 4,797,000	Par	9/15/2011 49	\$ 4,797,000	\$ 0	Preferred Stock <sup>2</sup>	9/15/2011	Preferred Stock 2,7	R \$	240,000
2, 49	2/13/2009	1st Enterprise Bank	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 4,400,000	Par	9/1/2011 49	\$ 4,400,000	\$ 0	Preferred Stock <sup>2</sup>	9/1/2011	Preferred Stock 2,7	R \$	220,000
2	2/13/2009	DeSoto County Bank	Horn Lake	MS	Preferred Stock w/ Exercised Warrants	\$ 1,173,000	Par								
2	2/13/2009	Security Bancshares of Pulaski County, Inc.	Waynesville	MO	Preferred Stock w/ Exercised Warrants	\$ 2,152,000	Par						2.7		
2, 30 - 9/29/2010	2/13/2009	State Capital Corporation	Greenwood	MS	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par	9/29/2010 4	\$ 15,000,000	\$ 0	Preferred Stock <sup>2</sup>	9/29/2010	Preferred Stock 30a	R \$	750,000
2	2/13/2009	BankGreenville	Greenville	SC	Preferred Stock w/ Exercised Warrants	\$ 1,000,000	Par								
2	2/13/2009	Corning Savings and Loan Association	Corning	AR	Preferred Stock w/ Exercised Warrants	\$ 638,000	Par	7/0//				7/07/55			
2, 50	2/13/2009 2/13/2009	Financial Security Corporation ColoEast Bankshares, Inc.	Basin Lamar	CO	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 5,000,000 \$ 10,000,000	Par Par	7/21/2011 <sup>50</sup>	\$ 5,000,000	\$ 0	Preferred Stock <sup>2</sup>	7/21/2011	Preferred Stock 2,7	к \$	250,000
2	2/13/2009	Santa Clara Valley Bank, N.A.	Santa Paula	CA	Preferred Stock w/ Exercised Warrants	\$ 2,900,000	Par							H	
2	2/13/2009	Reliance Bancshares, Inc.	Frontenac	MO	Preferred Stock w/ Exercised Warrants	\$ 40,000,000	Par								
2	2/13/2009	Regional Bankshares, Inc.	Hartsville	SC	Preferred Stock w/ Exercised Warrants	\$ 1,500,000	Par	0/5/				0/0/==			
2, 62 2, 30 -	2/13/2009	Peoples Bancorp	Lynden	WA	Preferred Stock w/ Exercised Warrants	\$ 18,000,000	Par	8/3/2011 62	\$ 18,000,000	\$ 0	Preferred Stock <sup>2</sup>	8/3/2011	Preferred Stock 2, 7	K \$	900,000
9/24/2010	2/13/2009	First Choice Bank	Cerritos	CA	Preferred Stock w/ Exercised Warrants	\$ 2,200,000	Par	9/24/2010 4	\$ 2,200,000	\$ 0	N/A	9/24/2010	Preferred Stock 30a	K \$	110,000
2	2/13/2009 2/13/2009	Gregg Bancshares, Inc. Hometown Bancshares, Inc.	Ozark Corbin	MO KY	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 825,000 \$ 1,900,000	Par Par							H	
2	2/13/2009	Midwest Regional Bancorp, Inc.	Festus	MO	Preferred Stock w/ Exercised Warrants	\$ 700,000	Par	11/10/2009 4	\$ 700,000	\$ 0	Preferred Stock <sup>2</sup>	11/10/2009	Preferred Stock 2,7	R \$	35,000
2, 49	2/13/2009	Bern Bancshares, Inc.	Bern	KS	Preferred Stock w/ Exercised Warrants	\$ 985,000	Par	9/1/2011 49	\$ 985,000	\$ 0	Preferred Stock <sup>2</sup>	9/1/2011	Preferred Stock 2,7	R \$	50,000
2	2/13/2009	Northwest Bancorporation, Inc.	Spokane	WA	Preferred Stock w/ Exercised Warrants	\$ 10,500,000	Par	0/40/0044 50	<b>*</b> 0.0000			0/40/004	D ( 12: 1.27	D -	
2, 50	2/13/2009 2/13/2009	Liberty Bancshares, Inc. F&M Financial Corporation	Springfield Clarksville	MO	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 21,900,000 \$ 17,243,000	Par Par	8/18/2011 <sup>50</sup>	\$ 21,900,000	\$ 0	Preferred Stock <sup>2</sup>	8/18/2011	Preferred Stock 2,7	R \$	1,095,000
2	2/13/2009	Meridian Bank	Devon	PA	Preferred Stock W/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 17,243,000	Par					1		H	
2	2/13/2009	Northwest Commercial Bank	Lakewood	WA	Preferred Stock w/ Exercised Warrants	\$ 1,992,000	Par					<u>                                      </u>			
	2/20/2009	Royal Bancshares of Pennsylvania, Inc.	Narberth	PA	Preferred Stock w/ Warrants	\$ 30,407,000	Par	- 1						Ш	
27, 49, 50	2/20/2009	First Merchants Corporation	Muncie	IN	Preferred Stock w/ Warrants Trust Preferred Securities	\$ 69,600,000 \$ 46,400,000	Par Par	9/22/2011 <sup>50</sup> 9/22/2011 <sup>49</sup>	\$ 69,600,000 \$ 46,400,000	\$ 0 \$ 0	Warrants	11/18/2011	Warrants	Р \$	367,500
	2/20/2009	Northern States Financial Corporation	Waukegan	IL	Preferred Stock w/ Warrants	\$ 46,400,000 \$ 17,211,000	Par	3/22/2011	₩ <del>4</del> 0,400,000	<b>y</b> 0				H	
2, 25	2/20/2009	Sonoma Valley Bancorp	Sonoma	CA	Preferred Stock w/ Exercised Warrants	\$ 8,653,000	Par					<u>                                      </u>			
2, 50	2/20/2009	Guaranty Bancorp, Inc.	Woodsville	NH	Preferred Stock w/ Exercised Warrants	\$ 6,920,000	Par	9/15/2011 50	\$ 6,920,000	\$ 0	Preferred Stock <sup>2</sup>	9/15/2011	Preferred Stock 2,7	R \$	346,000

		Seller			Purcha	se Details		Canital Rer	payment Details		ment Remaining I Repayment		Final Disposition	n	
							Pricing	Capital	Capital Repayment	Remaining Capital	Remaining Investment	Final Disposition	Disposition Investment		inal Disposition
	Purchase Date	Name of Institution	City	State	Investment Description Preferred Stock w/ Exercised Warrants	Investment Amount \$ 5,450,000	Mechanism	Repayment Date 9/1/2011 49	Amount (Loss) 6	Amount	Description	Date	Description 2.7		Proceeds
2, 49 2, 30 -	2/20/2009	The Private Bank of California	Los Angeles	CA			Par		\$ 5,450,000	\$ 0	Preferred Stock <sup>2</sup>	9/1/2011	Preferred Stock 2, 7,	K \$	273,000
9/29/2010	2/20/2009	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock w/ Exercised Warrants	\$ 1,998,000	Par	9/29/2010 4	\$ 1,998,000	\$ 0	Preferred Stock <sup>2</sup>	9/29/2010	Preferred Stock 30a	R \$	100,000
2	2/20/2009	Liberty Shares, Inc.	Hinesville	GA	Preferred Stock w/ Exercised Warrants	\$ 17,280,000	Par								
2	2/20/2009 2/20/2009	White River Bancshares Company United American Bank	Fayetteville San Mateo	AR CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 16,800,000 \$ 8,700,000	Par Par							H	
2	2/20/2009	Crazy Woman Creek Bancorp, Inc.	Buffalo	WY	Preferred Stock W/ Exercised Warrants	\$ 3,100,000	Par								
2	2/20/2009	First Priority Financial Corp.	Malvern	PA	Preferred Stock w/ Exercised Warrants	\$ 4,579,000	Par							Ħ	
2	2/20/2009	Mid-Wisconsin Financial Services, Inc.	Medford	WI	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par								
2	2/20/2009 2/20/2009	Market Bancorporation, Inc.	New Market	MN	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,060,000 \$ 3,250,000	Par Par								
2, 49	2/20/2009	Hometown Bancorp of Alabama, Inc. Security State Bancshares, Inc.	Oneonta Charleston	MO	Preferred Stock W/ Exercised Warrants  Preferred Stock W/ Exercised Warrants	\$ 3,250,000	Par	9/22/2011 49	\$ 12,500,000	\$ 0	Preferred Stock <sup>2</sup>	9/22/2011	Preferred Stock 2,7	R s	625,000
2	2/20/2009	CBB Bancorp	Cartersville	GA	Preferred Stock w/ Exercised Warrants	\$ 2,644,000	Par	0/22/2011	Ψ 12,000,000	· ·	Fielelled Stock	O/EE/EOTT	1 Teleffed Olock	ψ	023,000
2, 30 -	2/20/2009	BancPlus Corporation	Ridgeland	MS	Preferred Stock w/ Exercised Warrants	\$ 48,000,000	Par	9/29/2010 4	\$ 48,000,000	\$ 0	Droforred Stook 2	9/29/2010	Preferred Stock 2, 7,	D¢	2,400,000
9/29/2010		·	_					9/29/2010	\$ 46,000,000	9 0	Preferred Stock <sup>2</sup>	9/29/2010	Preferred Stock 30a	ν φ	2,400,000
2	2/20/2009	Central Community Corporation	Temple	TX	Preferred Stock w/ Exercised Warrants	\$ 22,000,000	Par					1		Н	
2	2/20/2009 2/20/2009	First BancTrust Corporation Premier Service Bank	Paris Riverside	CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 7,350,000 \$ 4,000,000	Par Par								
2, 49	2/20/2009	Florida Business BancGroup, Inc.	Tampa	FL	Preferred Stock w/ Exercised Warrants	\$ 9,495,000	Par	9/22/2011 49	\$ 9,495,000	\$ 0	Preferred Stock <sup>2</sup>	9/22/2011	Preferred Stock 2,7	R \$	475,000
2	2/20/2009	Hamilton State Bancshares	Hoschton	GA	Preferred Stock w/ Exercised Warrants	\$ 7,000,000	Par	4/13/2011 4	\$ 7,000,000	\$ 0	Preferred Stock <sup>2</sup>	4/13/2011	Preferred Stock 2,7	R \$	350,000
	2/27/2009	Lakeland Financial Corporation	Warsaw	IN	Preferred Stock w/ Warrants	\$ 56,044,000	Par	6/9/2010 5	\$ 56,044,000	\$ 0	Warrants	11/18/2011	Warrants	P \$	877,557
30 - 9/29/2010	2/27/2009	First M&F Corporation	Kosciusko	MS	Preferred Stock w/ Warrants	\$ 30,000,000	Par	9/29/2010 4	\$ 30,000,000	\$ 0	Warrants		1		
0,20,2010	2/27/2009	Southern First Bancshares, Inc.	Greenville	SC	Preferred Stock w/ Warrants	\$ 17,299,000	Par					l l		Ħ	
14, 57	2/27/2009	Integra Bank Corporation	Evansville	IN	Preferred Stock w/ Warrants	\$ 83,586,000	Par							Ш	
2	2/27/2009	Community First Inc.	Columbia	TN	Preferred Stock w/ Exercised Warrants	\$ 17,806,000	Par	-1.1 40					2.7	Ш.	
2, 49 2, 49	2/27/2009 2/27/2009	BNC Financial Group, Inc. California Bank of Commerce	New Canaan Lafayette	CT	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,797,000 \$ 4,000,000	Par Par	8/4/2011 <sup>49</sup> 9/15/2011 <sup>49</sup>	\$ 4,797,000 \$ 4,000,000	\$ 0 \$ 0	Preferred Stock <sup>2</sup>	8/4/2011 9/15/2011	Preferred Stock 2,7 Preferred Stock 2,7	R \$	240,000 200,000
2, 49	2/27/2009	Columbine Capital Corp.	Buena Vista	CO	Preferred Stock W/ Exercised Warrants	\$ 2,260,000	Par	9/22/2011 49	\$ 2,260,000	\$ 0	Preferred Stock <sup>2</sup> Preferred Stock <sup>2</sup>	9/22/2011	Preferred Stock 2,7	R S	113,000
2	2/27/2009	National Bancshares, Inc.	Bettendorf	IA	Preferred Stock w/ Exercised Warrants	\$ 24,664,000	Par	0,==,=0		•	T ICICIICA OLOCK		1 TOTOTTOG OLOGIK	Ť	110,000
2	2/27/2009	First State Bank of Mobeetie	Mobeetie	TX	Preferred Stock w/ Exercised Warrants	\$ 731,000	Par	4/14/2010 4	\$ 731,000	\$ 0	Preferred Stock <sup>2</sup>	4/14/2010	Preferred Stock 2,7	R \$	37,000
2	2/27/2009	Ridgestone Financial Services, Inc.	Brookfield	WI	Preferred Stock w/ Exercised Warrants	\$ 10,900,000	Par							Ш	
2, 49	2/27/2009	Community Business Bank D.L. Evans Bancorp	West Sacramento Burley	CA ID	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,976,000 \$ 19,891,000	Par Par	9/27/2011 49	\$ 19,891,000	\$ 0	Preferred Stock <sup>2</sup>	9/27/2011	Preferred Stock 2,7	D ¢	995,000
2, 49	2/27/2009	TriState Capital Holdings, Inc.	Pittsburgh	PA	Preferred Stock W/ Exercised Warrants	\$ 23,000,000	Par	9/2//2011	ψ 13,031,000	Ψ 0	Preferred Stock	9/2//2011	Freieried Stock	17. 2	995,000
2	2/27/2009	Green City Bancshares, Inc.	Green City	MO	Preferred Stock w/ Exercised Warrants	\$ 651,000	Par	7/14/2010 4	\$ 651,000	\$ 0	Preferred Stock <sup>2</sup>	7/14/2010	Preferred Stock 2,7	R \$	33,000
2	2/27/2009	First Gothenburg Bancshares, Inc.	Gothenburg	NE	Preferred Stock w/ Exercised Warrants	\$ 7,570,000	Par								
2	2/27/2009	Green Circle Investments, Inc.	Clive	IA	Preferred Stock w/ Exercised Warrants	\$ 2,400,000	Par								
2, 49	2/27/2009 2/27/2009	Private Bancorporation, Inc. Regent Capital Corporation	Minneapolis Nowata	MN OK	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,960,000 \$ 2,655,000	Par Par	7/21/2011 <sup>49</sup>	\$ 2,655,000	\$ 0	Preferred Stock <sup>2</sup>	7/21/2011	Preferred Stock 2,7	D ¢	133,000
2, 43	2/27/2009	Central Bancorp, Inc.	Garland	TX	Preferred Stock W/ Exercised Warrants	\$ 22,500,000	Par	7/21/2011	\$ 2,000,000	Ψ 0	Preferred Stock	7/21/2011	Freieried Stock	17. 2	133,000
2, 49	2/27/2009	Medallion Bank	Salt Lake City	UT	Preferred Stock w/ Exercised Warrants	\$ 11,800,000	Par	7/21/2011 49	\$ 11,800,000	\$ 0	Preferred Stock <sup>2</sup>	7/21/2011	Preferred Stock 2,7	R \$	590,000
2, 30 -	2/27/2009	PSB Financial Corporation	Many	LA	Preferred Stock w/ Exercised Warrants	\$ 9,270,000	Par	9/29/2010 4	\$ 9,270,000	\$ 0	Preferred Stock <sup>2</sup>	9/29/2010	Preferred Stock 2, 7,	R ¢	464,000
9/29/2010			-							•			000	Π Φ	
2, 49 2, 49	2/27/2009 2/27/2009	Avenue Financial Holdings, Inc. Howard Bancorp, Inc.	Nashville Ellicott City	TN MD	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 7,400,000 \$ 5,983,000	Par Par	9/15/2011 <sup>49</sup> 9/22/2011 <sup>49</sup>	\$ 7,400,000 \$ 5,983,000	\$ 0 \$ 0	Preferred Stock <sup>2</sup> Preferred Stock <sup>2</sup>	9/15/2011 9/22/2011	Preferred Stock 2,7 Preferred Stock 2,7	R ¢	370,000 299,000
2, 50	2/27/2009	FNB Bancorp	South San Francisco	CA	Preferred Stock W/ Exercised Warrants	\$ 12,000,000	Par	9/15/2011 50	\$ 12,000,000	\$ 0	Preferred Stock <sup>2</sup>	9/15/2011	Preferred Stock 2,7	R \$	600,000
2, 13 -		The Victory Bancorp, Inc.													
12/4/2009, 49	2/27/2009	(The Victory Bank)	Limerick	PA	Preferred Stock w/ Exercised Warrants	\$ 541,000	Par	9/22/2011 49	\$ 541,000	\$ 0	Preferred Stock <sup>2</sup>	9/22/2011	Preferred Stock 2,7	R \$	27,000
2, 49	2/27/2009	Catskill Hudson Bancorp, Inc	Rock Hill	NY	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par	7/21/2011 49	\$ 3,000,000	\$ 0	Preferred Stock <sup>2</sup>	7/21/2011	Preferred Stock 2,7	R \$	150,000
2	2/27/2009	Midtown Bank & Trust Company	Atlanta	GA	Preferred Stock w/ Exercised Warrants	\$ 5,222,000	Par							ΙĽ	
	3/6/2009	HCSB Financial Corporation	Loris	SC	Preferred Stock w/ Warrants	\$ 12,895,000	Par	-11						L	
50	3/6/2009	First Busey Corporation	Urbana	IL	Preferred Stock w/ Warrants	\$ 100,000,000	Par	8/25/2011 50	\$ 100,000,000	\$ 0	Warrants	11/18/2011	Warrants	P \$	63,677
42 - 5/3/2011	3/6/2009	First Federal Bancshares of Arkansas, Inc.	Harrison	AR	Preferred Stock w/ Warrants	\$ 16,500,000	Par	5/3/2011 42	\$ 6,000,000	\$ 0	N/A	N/A	N/A		N/A
3, 30 -	3/6/2009	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	Par	8/13/2010 4	\$ 7,462,000	\$ 0	N/A	N/A	N/A	- <b> </b>	N/A
8/13/2010 2	3/6/2009	ICB Financial	Ontario	CA	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par		.,,			1 .,,,,		+	
2, 49	3/6/2009	First Texas BHC, Inc.	Fort Worth	TX	Preferred Stock w/ Exercised Warrants	\$ 13,533,000	Par	9/15/2011 49	\$ 13,533,000	\$ 0	Preferred Stock <sup>2</sup>	9/15/2011	Preferred Stock 2,7	R \$	677,000
2	3/6/2009	Farmers & Merchants Bancshares, Inc.	Houston	TX		\$ 11,000,000	Par		,,		ciciica otock			ΗŤ	2,300
2	3/6/2009	Blue Ridge Bancshares, Inc.	Independence	MO		\$ 12,000,000	Par							Ш	
2	3/6/2009	First Reliance Bancshares, Inc.	Florence	SC	Preferred Stock w/ Exercised Warrants	\$ 15,349,000	Par	0/2/0044 00	ê 10010			0/7/0044	D ( 15:		
2, 62	3/6/2009 3/6/2009	Merchants and Planters Bancshares, Inc. First Southwest Bancorporation. Inc.	Toone Alamosa	CO	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 1,881,000 \$ 5,500,000	Par Par	9/7/2011 62	\$ 1,881,000	\$ 0	Preferred Stock <sup>2</sup>	9/7/2011	Preferred Stock 2,7	R \$	94,000
2	3/6/2009	Germantown Capital Corporation, Inc.	Germantown	TN	Preferred Stock W/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 5,500,000	Par					1	1	+	
2, 49	3/6/2009	BOH Holdings, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par	7/14/2011 49	\$ 10,000,000	\$ 0	Preferred Stock <sup>2</sup>	7/14/2011	Preferred Stock 2,7	R \$	500,000
2, 49	3/6/2009	AmeriBank Holding Company	Collinsville	OK	Preferred Stock w/ Exercised Warrants	\$ 2,492,000	Par	9/15/2011 49	\$ 2,492,000	\$ 0	Preferred Stock <sup>2</sup>	9/15/2011	Preferred Stock 2,7	R \$	125,000
2	3/6/2009	Highlands Independent Bancshares, Inc.	Sebring	FL	Preferred Stock w/ Exercised Warrants	\$ 6,700,000	Par							$\coprod$	
2	3/6/2009	Pinnacle Bank Holding Company, Inc.	Orange City	FL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,389,000 \$ 5,000,000	Par Par							$\vdash$	
2	3/6/2009 3/6/2009	Blue River Bancshares, Inc.  Marine Bank & Trust Company	Shelbyville Vero Beach	IN FL	Preferred Stock W/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 5,000,000 \$ 3,000,000	Par						1	+	
2	3/6/2009	Community Bancshares of Kansas, Inc.	Goff	KS	Preferred Stock W/ Exercised Warrants	\$ 500,000	Par							+	
2	3/6/2009	Regent Bancorp, Inc.	Davie	FL	Preferred Stock w/ Exercised Warrants	\$ 9,982,000	Par								
2	3/6/2009	Park Bancorporation, Inc.	Madison	WI	Preferred Stock w/ Exercised Warrants	\$ 23,200,000	Par								
2	3/6/2009	PeoplesSouth Bancshares, Inc.	Colquitt	GA	Preferred Stock w/ Exercised Warrants	\$ 12,325,000	Par	I	1			1		l 1 -	

		Seller			Durchae	e Details		Canital Po	payment Details		tment Remaining		Final Disposition		$\Box$
		Sellel			Fulcilas	e Details		Capital Re	payment Details	Aiter Capita	Remaining	Final	Disposition		-
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Investment Description	Final Disposi Proceeds	
		First Place Financial Corp.	Warren	OH	Preferred Stock w/ Warrants	\$ 72,927,000	Par								
49		Salisbury Bancorp, Inc.	Lakeville	CT	Preferred Stock w/ Warrants	\$ 8,816,000	Par	8/25/2011 4	\$ 8,816,000	\$ 0	Warrants	11/2/2011	Warrants R		5,000
49		First Northern Community Bancorp	Dixon	CA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 17,390,000	Par	9/15/2011 4	\$ 17,390,000	\$ 0	Warrants	11/16/2011	Warrants R		5,000
		Discover Financial Services Provident Community Bancshares, Inc.	Riverwoods Rock Hill	IL SC	Preferred Stock W/ Warrants Preferred Stock w/ Warrants	\$ 1,224,558,000 \$ 9,266,000	Par Par	4/21/2010 4	\$ 1,224,558,000	\$ 0	Warrants	7/7/2010	Warrants R	\$ 172,000	,000
3, 30 -		•													-
8/13/2010		First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	Par	8/13/2010 4	\$ 17,000,000	\$ 0	N/A	N/A	N/A -	N/A	
2, 49		BancIndependent, Inc.	Sheffield	AL	Preferred Stock w/ Exercised Warrants	\$ 21,100,000	Par	7/14/2011 4	\$ 21,100,000	\$ 0	Preferred Stock 2	7/14/2011	Preferred Stock 2,7 R	\$ 1,055	
2		Haviland Bancshares, Inc. Ist United Bancorp, Inc.	Haviland Rese Reten	KS FL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 425,000 \$ 10,000,000	Par Par	12/29/2010 <sup>4</sup> 11/18/2009 <sup>4</sup>	\$ 425,000 \$ 10,000,000	\$ 0 \$ 0	Preferred Stock 2	12/29/2010 11/18/2009	Preferred Stock 2,7 R Preferred Stock 2,7 R		1,000
2		Madison Financial Corporation	Boca Raton Richmond	KY	Preferred Stock W/ Exercised Warrants	\$ 10,000,000	Par	11/16/2009	\$ 10,000,000	\$ 0	Preferred Stock <sup>2</sup>	11/10/2009	Preferred Stock	\$ 500	0,000
2		First National Corporation	Strasburg	VA	Preferred Stock w/ Exercised Warrants	\$ 13,900,000	Par								-
2	3/13/2009	St. Johns Bancshares, Inc.	St. Louis	MO	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par								
2	3/13/2009	Blackhawk Bancorp, Inc.	Beloit	WI	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par								
2, 3a - 11/13/2009 30 - 9/3/2010	3/13/2009	BW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000	Par	9/3/2010 4	\$ 6,000,000	\$ 0	N/A	N/A	N/A -	N/A	
2	3/13/2009	Butler Point, Inc.	Catlin	IL	Preferred Stock w/ Exercised Warrants	\$ 607,000	Par	11/2/2011 4	\$ 607,000	\$ 0	Preferred Stock 2	11/2/2011	Preferred Stock 2,7 R	\$ 30	0,000
2		Bank of George	Las Vegas	NV	Preferred Stock w/ Exercised Warrants	\$ 2,672,000	Par								
2, 50		Moneytree Corporation	Lenoir City	TN	Preferred Stock w/ Exercised Warrants	\$ 9,516,000	Par	9/15/2011 5	9,516,000	\$ 0	Preferred Stock <sup>2</sup>	9/15/2011	Preferred Stock 2,7 R		6,000
2, 49		Sovereign Bancshares, Inc. First Intercontinental Bank	Dallas	TX GA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 18,215,000 \$ 6,398,000	Par Par	9/22/2011 4	\$ 18,215,000	\$ 0	Preferred Stock <sup>2</sup>	9/22/2011	Preferred Stock 2,7 R	<b>a</b> 911	1,000
		Heritage Oaks Bancorp	Doraville Paso Robles	CA	Preferred Stock W/ Exercised Warrants Preferred Stock W/ Warrants	\$ 21,000,000	Par					1			-
2, 49		Community First Bancshares Inc.	Union City	TN	Preferred Stock W/ Exercised Warrants	\$ 20,000,000	Par	8/18/2011 4	\$ 20,000,000	\$ 0	Preferred Stock <sup>2</sup>	8/18/2011	Preferred Stock 2,7 R	\$ 1,000	0,000
2, 49		First NBC Bank Holding Company	New Orleans	LA	Preferred Stock w/ Exercised Warrants	\$ 17,836,000	Par	8/4/2011 4	\$ 17,836,000	\$ 0	Preferred Stock <sup>2</sup>	8/4/2011	Preferred Stock 2,7 R		2,000
2, 49		First Colebrook Bancorp, Inc.	Colebrook	NH	Preferred Stock w/ Exercised Warrants	\$ 4,500,000	Par	9/22/2011 4	\$ 4,500,000	\$ 0	Preferred Stock <sup>2</sup>	9/22/2011	Preferred Stock 2,7 R	\$ 225	5,000
2		Kirksville Bancorp, Inc.	Kirksville	MO	Preferred Stock w/ Exercised Warrants	\$ 470,000	Par								_
2		Peoples Bancshares of TN, Inc	Madisonville	TN FL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,900,000 \$ 9,500,000	Par Par								
2		Premier Bank Holding Company Citizens Bank & Trust Company	Tallahassee Covington	LA	Preferred Stock W/ Exercised Warrants Preferred Stock W/ Exercised Warrants	\$ 9,500,000 \$ 2,400,000	Par								-
2		Farmers & Merchants Financial Corporation	Argonia	KS	Preferred Stock W Exercised Warrants	\$ 442,000	Par								-
2, 50		Farmers State Bankshares, Inc.	Holton	KS	Preferred Stock w/ Exercised Warrants	\$ 700,000	Par	7/21/2011 5	\$ 700,000	\$ 0	Preferred Stock <sup>2</sup>	7/21/2011	Preferred Stock 2,7 R	\$ 40	0,000
2, 49		SBT Bancorp, Inc.	Simsbury	CT	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	8/11/2011 4	\$ 4,000,000	\$ 0	Preferred Stock <sup>2</sup>	8/11/2011	Preferred Stock 2,7 R	\$ 200	0,000
2		CSRA Bank Corp.	Wrens	GA	Preferred Stock w/ Exercised Warrants	\$ 2,400,000	Par								
2		Frinity Capital Corporation Clover Community Bankshares, Inc.	Los Alamos	NM	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 35,539,000	Par								_
2		Pathway Bancorp	Clover Cairo	SC NE	Preferred Stock W/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,000,000 \$ 3,727,000	Par Par								-
								40/00/0044 4				40/00/0044			
2		Colonial American Bank	West Conshohocken	PA	Preferred Stock w/ Exercised Warrants	\$ 574,000	Par	10/26/2011 4	,	\$ 0	Preferred Stock <sup>2</sup>	10/26/2011	Preferred Stock 2,7 R		9,000
2		MS Financial, Inc.	Kingwood	TX	Preferred Stock w/ Exercised Warrants	\$ 7,723,000	Par	10/19/2011 4	\$ 7,723,000	\$ 0	Preferred Stock <sup>2</sup>	10/19/2011	Preferred Stock 2,7 R		6,000
2, 49		Friad Bancorp, Inc.  Alpine Banks of Colorado	Frontenac	MO	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,700,000 \$ 70,000,000	Par Par	9/22/2011 4	\$ 3,700,000	\$ 0	Preferred Stock <sup>2</sup>	9/22/2011	Preferred Stock 2,7 R	\$ 185	5,000
2		Naples Bancorp, Inc.	Glenwood Springs Naples	FL	Preferred Stock W/ Exercised Warrants  Preferred Stock W/ Exercised Warrants	\$ 70,000,000 \$ 4,000,000	Par								-
2		CBS Banc-Corp.	Russellville	AL	Preferred Stock w/ Exercised Warrants	\$ 24,300,000	Par								-
2		BT Bancorp, Inc.	Irving	TX	Preferred Stock w/ Exercised Warrants	\$ 2,295,000	Par								
2		Spirit BankCorp, Inc.	Bristow	OK	Preferred Stock w/ Exercised Warrants	\$ 30,000,000	Par								
2		Maryland Financial Bank	Towson	MD	Preferred Stock w/ Exercised Warrants	\$ 1,700,000	Par								
2, 3, 30 -		First Capital Bancorp, Inc.	Glen Allen	VA	Preferred Stock w/ Warrants	\$ 10,958,000	Par								
8/13/2010	4/3/2009	Fri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	Par	8/13/2010 4	\$ 2,795,000	\$ 0	N/A	N/A	N/A -	N/A	
2, 50		Fortune Financial Corporation	Arnold	MO	Preferred Stock w/ Exercised Warrants	\$ 3,100,000	Par	9/15/2011 5	\$ 3,100,000	\$ 0	Preferred Stock <sup>2</sup>	9/15/2011	Preferred Stock 2,7 R	\$ 155	5,000
2		BancStar, Inc.	Festus	MO	Preferred Stock w/ Exercised Warrants	\$ 8,600,000	Par								_
2		Fitonka Bancshares, Inc Willennium Bancorp, Inc.	Titonka	IA CO	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,117,000 \$ 7,260,000	Par Par		-			-			-
2		FriSummit Bank	Edwards Kingsport	TN	Preferred Stock W/ Exercised Warrants Preferred Stock W/ Exercised Warrants	\$ 7,260,000	Par		1			1			$\dashv$
2		Prairie Star Bancshares, Inc.	Olathe	KS	Preferred Stock w/ Exercised Warrants	\$ 2,800,000	Par								-1
2		Community First Bancshares, Inc.	Harrison	AR	Preferred Stock w/ Exercised Warrants	\$ 12,725,000	Par								
2		BCB Holding Company, Inc.	Theodore	AL	Preferred Stock w/ Exercised Warrants	\$ 1,706,000	Par								
2, 3		City National Bancshares Corporation	Newark	NJ	Preferred Stock	\$ 9,439,000	Par		1			-			
2		First Business Bank, N.A. SV Financial, Inc.	San Diego Sterling		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,211,000 \$ 4,000,000	Par Par	8/31/2011 4	\$ 4,000,000	\$ 0	Destanced Otach 2	8/31/2011	Preferred Stock 2,7 R	¢ 200	0,000
2		Capital Commerce Bancorp, Inc.	Milwaukee		Preferred Stock w/ Exercised Warrants	\$ 5,100,000	Par	0/01/2011	4,000,000	<u> </u>	Preferred Stock <sup>2</sup>	0/01/2011	i reieneu Stock ··· K	∠00 پ	,000
2		Metropolitan Capital Bancorp, Inc.	Chicago			\$ 2,040,000	Par								-1
		Bank of the Carolinas Corporation	Mocksville	NC		\$ 13,179,000	Par								
2, 49		Penn Liberty Financial Corp.	Wayne	PA		\$ 9,960,000	Par	9/1/2011 4	\$ 9,960,000	\$ 0	Preferred Stock <sup>2</sup>	9/1/2011	Preferred Stock 2,7 R	\$ 498	3,000
2, 52		Fifton Banking Company Patterson Bancshares, Inc	Tifton	GA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,800,000 \$ 3,690,000	Par Par		-			-			-
2		BNB Financial Services Corporation	Patterson New York	LA NY		\$ 7,500,000	Par		1						-
2		Omega Capital Corp.	Lakewood		Preferred Stock W Exercised Warrants	\$ 2,816,000	Par								-1
		Mackinac Financial Corporation	Manistique		Preferred Stock w/ Warrants	\$ 11,000,000	Par								
2, 49		Birmingham Bloomfield Bancshares, Inc	Birmingham	MI		\$ 1,635,000	Par	7/28/2011 4	\$ 1,635,000	\$ 0	Preferred Stock <sup>2</sup>	7/28/2011	Preferred Stock 2,7 R	\$ 82	2,000
2		Vision Bank - Texas	Richardson	TX		\$ 1,500,000	Par								
2		Oregon Bancorp, Inc. Peoples Bancorporation, Inc.	Salem		Preferred Stock w/ Exercised Warrants	\$ 3,216,000	Par Par					-			
2		reoples Bancorporation, Inc. ndiana Bank Corp.	Easley Dana	SC	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 12,660,000 \$ 1,312,000	Par		1						-
	000					,012,000			1	<u> </u>	l .		1		

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Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Investment Description	15 Fi	nal Disposition Proceeds
2	4/24/2009	Business Bancshares, Inc.	Clayton	MO	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par								
2	4/24/2009	Standard Bancshares, Inc.	Hickory Hills	IL	Preferred Stock w/ Exercised Warrants	\$ 60,000,000	Par	_							
2, 50	4/24/2009	York Traditions Bank	York	PA		\$ 4,871,000	Par	7/14/2011 50	\$ 4,871,000	\$ 0	Preferred Stock <sup>2</sup>	7/14/2011	Preferred Stock 2,7	R \$	244,000
2, 49	4/24/2009	Grand Capital Corporation	Tulsa	OK	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	9/8/2011 49	\$ 4,000,000	\$ 0	Preferred Stock <sup>2</sup>	9/8/2011	Preferred Stock 2,7	R \$	200,000
2	4/24/2009	Allied First Bancorp, Inc.	Oswego	IL	Preferred Stock W/ Exercised Warrants	\$ 3,652,000	Par				Subordinated				
8	4/24/2009	Frontier Bancshares, Inc.	Austin	TX	Subordinated Debentures w/ Exercised Warrants	\$ 3,000,000	Par	11/24/2009 <sup>4</sup> 10/6/2010 <sup>4</sup>	\$ 1,600,000 \$ 1,400,000	\$ 1,400,000 \$ 0	Debentures 8 Subordinated Debentures 8	10/6/2010	Subordinated 7 Debentures 8	R \$	150,000
	5/1/2009	Village Bank and Trust Financial Corp	Midlothian	VA	Preferred Stock w/ Warrants	\$ 14,738,000	Par				Dependies				
2	5/1/2009	CenterBank	Milford	OH		\$ 2,250,000	Par					1			
2	5/1/2009	Georgia Primary Bank	Atlanta	GA	Preferred Stock w/ Exercised Warrants	\$ 4,500,000	Par								
2, 50	5/1/2009	Union Bank & Trust Company	Oxford	NC	Preferred Stock w/ Exercised Warrants	\$ 3,194,000	Par	9/22/2011 50	\$ 3,194,000	\$ 0	Preferred Stock <sup>2</sup>	9/22/2011	Preferred Stock 2,7	R \$	160,000
2	5/1/2009	HPK Financial Corporation	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par								
8	5/1/2009	OSB Financial Services, Inc.	Orange	TX	Subordinated Debentures w/ Exercised	\$ 6,100,000	Par	10/5/2011 4	\$ 6,100,000	\$ 0	Subordinated	10/5/2011	Subordinated 7	R ¢	305,000
0	3/1/2009	OSB i mancial Services, inc.	Orange	1.^	Warrants	9 0,100,000	rai	10/3/2011	Φ 0,100,000	y 0	Debentures 8	10/3/2011	Debentures 8	17. 2	305,000
8	5/1/2009	Security State Bank Holding-Company	Jamestown	ND	Subordinated Debentures w/ Exercised Warrants	\$ 10,750,000	Par								
2, 13 - 8/31/2010, 49	5/8/2009	Highlands Bancorp, Inc. (Highlands State Bank)	Vernon	NJ	Preferred Stock w/ Exercised Warrants	\$ 3,091,000	Par	9/22/2011 <sup>49</sup>	\$ 3,091,000	\$ 0	Preferred Stock <sup>2</sup>	9/22/2011	Preferred Stock 2,7	R \$	155,000
2, 56	5/8/2009	One Georgia Bank	Atlanta	GA	Preferred Stock w/ Exercised Warrants	\$ 5,500,000	Par					ļ		Ш	
2	5/8/2009	Gateway Bancshares, Inc.	Ringgold	GA	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par					ļ		Ш	
8	5/8/2009	Freeport Bancshares, Inc.	Freeport	IL	Subordinated Debentures w/ Exercised Warrants	\$ 3,000,000	Par							11	
8	5/8/2009	Investors Financial Corporation of Pettis County, Inc	. Sedalia	МО	Subordinated Debentures w/ Exercised Warrants	\$ 4,000,000	Par								
8, 49	5/8/2009	Sword Financial Corporation	Horicon	WI	Subordinated Debentures w/ Exercised Warrants	\$ 13,644,000	Par	9/15/2011 49	\$ 13,644,000	\$ 0	Subordinated Debentures <sup>8</sup>	9/15/2011	Subordinated 7 Debentures 8	R \$	682,00
3, 8, 30 - 8/13/2010	5/8/2009	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	Par	8/13/2010 4	\$ 6,784,000	\$ 0	N/A	N/A	N/A	-	N/A
	5/15/2009	Mercantile Bank Corporation	Grand Rapids	MI	Preferred Stock w/ Warrants	\$ 21,000,000	Par								
2	5/15/2009	Northern State Bank	Closter	NJ	Preferred Stock w/ Exercised Warrants	\$ 1,341,000	Par								
2	5/15/2009	Western Reserve Bancorp, Inc	Medina	ОН	Preferred Stock w/ Exercised Warrants	\$ 4,700,000	Par								
2	5/15/2009	Community Financial Shares, Inc.	Glen Ellyn	IL	Preferred Stock w/ Exercised Warrants	\$ 6,970,000	Par								
2	5/15/2009	Worthington Financial Holdings, Inc.	Huntsville	AL	Preferred Stock w/ Exercised Warrants	\$ 2,720,000	Par								
2	5/15/2009	First Community Bancshares, Inc	Overland Park	KS	Preferred Stock w/ Exercised Warrants	\$ 14,800,000	Par								
2, 50	5/15/2009	Southern Heritage Bancshares, Inc.	Cleveland	TN	Preferred Stock w/ Exercised Warrants	\$ 4,862,000	Par	9/8/2011	\$ 4,862,000	\$ 0	Preferred Stock <sup>2</sup>	9/8/2011	Preferred Stock 2,7	R \$	243,000
2 3, 8, 30 -	5/15/2009 5/15/2009	Foresight Financial Group, Inc.  IBC Bancorp, Inc.	Rockford	IL IL	Preferred Stock w/ Exercised Warrants Subordinated Debentures	\$ 15,000,000 \$ 4,205,000	Par Par	9/10/2010 4	\$ 4,205,000	\$ 0	N/A	N/A	N/A		N/A
9/10/2010	5/15/2009	Boscobel Bancorp, Inc	Chicago Boscobel	WI	Subordinated Debentures w/ Exercised	\$ 5,586,000	Par	9/10/2010	4,203,000	•	N/A	IVA	N/A		IWA
8	5/15/2009	Brogan Bankshares, Inc.	Kaukauna	WI	Warrants Subordinated Debentures w/ Exercised	\$ 2,400,000	Par								
8	5/15/2009	Riverside Bancshares, Inc.	Little Rock	AR	Warrants Subordinated Debentures w/ Exercised	\$ 1,100,000	Par								
8, 49	5/15/2009	Deerfield Financial Corporation	Deerfield	WI	Warrants Subordinated Debentures w/ Exercised	\$ 2,639,000	Par	9/8/2011 49	\$ 2,639,000	\$ 0	Subordinated	9/8/2011	Subordinated 7	R \$	132,00
8	5/15/2009	Market Street Bancshares, Inc.	Mt. Vernon	IL	Warrants Subordinated Debentures w/ Exercised	\$ 20,300,000	Par		, ,,,,,,,,		Debentures 8		Debentures 8	Ť	
2, 49	5/22/2009	The Landrum Company	Columbia	MO	Warrants Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par	8/18/2011 <sup>49</sup>	\$ 15,000,000	\$ 0	Preferred Stock <sup>2</sup>	8/18/2011	Preferred Stock 2,7	R ¢	750,000
2, 43	5/22/2009	First Advantage Bancshares Inc.	Coon Rapids	MN		\$ 1,177,000	Par	3,13/2011	5,000,000	- 3	r reserved Stock	5, 13/2011	. roiding Stuck	\$	130,00
2	5/22/2009	Fort Lee Federal Savings Bank	Fort Lee	NJ	Preferred Stock W Exercised Warrants	\$ 1,300,000	Par					1		H	
2	5/22/2009	Blackridge Financial, Inc.	Fargo	ND	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par					l		H	
2, 49	5/22/2009	Illinois State Bancorp, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 6,272,000	Par	9/22/2011 49	\$ 6,272,000	\$ 0	Preferred Stock <sup>2</sup>	9/22/2011	Preferred Stock 2,7	R \$	314,000
2	5/22/2009	Universal Bancorp	Bloomfield	IN	Preferred Stock w/ Exercised Warrants	\$ 9,900,000	Par							Ш	
2	5/22/2009	Franklin Bancorp, Inc.	Washington	MO	Preferred Stock w/ Exercised Warrants	\$ 5,097,000	Par								
8	5/22/2009	Commonwealth Bancshares, Inc.	Louisville	KY	Subordinated Debentures w/ Exercised Warrants	\$ 20,400,000	Par								
8	5/22/2009	Premier Financial Corp	Dubuque	IA	Subordinated Debentures w/ Exercised Warrants	\$ 6,349,000	Par								
8	5/22/2009	F & C Bancorp, Inc.	Holden	МО	Subordinated Debentures w/ Exercised Warrants	\$ 2,993,000	Par								
8	5/22/2009	Diamond Bancorp, Inc.	Washington	МО	Subordinated Debentures w/ Exercised Warrants	\$ 20,445,000	Par								
8	5/22/2009	United Bank Corporation	Barnesville	GA	Subordinated Debentures w/ Exercised Warrants	\$ 14,400,000	Par	0/45/004 : 40	. 40.400.000			40/40/0011	100	D 6	4.405
49	5/29/2009	Community Bank Shares of Indiana, Inc.	New Albany	IN	Preferred Stock w/ Warrants	\$ 19,468,000	Par	9/15/2011 49	\$ 19,468,000	\$ 0	Warrants	10/19/2011	Warrants	K \$	1,100,87
2	5/29/2009	American Premier Bancorp	Arcadia	CA		\$ 1,800,000	Par	1/26/2011 4	\$ 1,800,000	\$ 0	Preferred Stock <sup>2</sup>	1/26/2011	Preferred Stock 2,7	R \$	90,00
2, 63	5/29/2009 5/29/2009	CB Holding Corp. Citizens Bancshares Co.	Aledo Chillicothe	IL MO		\$ 4,114,000 \$ 24,990,000	Par Par					1		+	
2	5/29/2009	Grand Mountain Bancshares, Inc.	Granby	CO		\$ 24,990,000	Par					1		$\vdash$	
2, 49	5/29/2009	Two Rivers Financial Group	Burlington	IA	Preferred Stock W/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,076,000	Par	9/1/2011 49	\$ 12,000,000	\$ 0	Preferred Stock <sup>2</sup>	9/1/2011	Preferred Stock 2,7	R ¢	600,00
8	5/29/2009	Fidelity Bancorp, Inc	Baton Rouge	LA	Subordinated Debentures w/ Exercised Warrants	\$ 3,942,000	Par	3,1/2011	- 12,000,000	, J	Freiened Stock	5, 1,2011	. reiened Stuck		000,00
		Chambore Bancebaras, Inc.	Danville	AR	Subordinated Debentures w/ Exercised	\$ 19,817,000	Par							H	
8	5/29/2009	Chambers Bancshares, Inc.	Dariville	AK	Warrants	Ψ 15,017,000									

		Seller			Purcha	se Details		Capital Re	payment Details		ment Remaining I Repayment		Final Disposition	n	
		Center			i diona	JC Details		Oapital IXC	Dayment Details	Aiter Gapita	Remaining	Final	Disposition	ΪΤ	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Investment Description	15 Fi	inal Disposition Proceeds
8	6/5/2009	First Trust Corporation	New Orleans	LA	Subordinated Debentures w/ Exercised Warrants	\$ 17,969,000	Par								
8, 10	6/5/2009	OneFinancial Corporation	Little Rock	AR	Subordinated Debentures w/ Exercised Warrants	\$ 17,300,000	Par								
2, 60 -	6/12/2009	Customers Bancorp, Inc.	Phoenixville	PA	Preferred Stock w/ Exercised Warrants	\$ 2,892,000	Par								
09/19/2011 2, 10, 30 -	6/12/2009	(Berkshire Bancorp, Inc.) First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par	9/29/2010 4	\$ 6,000,000	\$ 0	Preferred Stock <sup>2</sup>	9/29/2010	Preferred Stock 2, 7,	R \$	245,000
9/29/2010	6/12/2009	SouthFirst Bancshares, Inc.	Sylacauga	AL	Preferred Stock w/ Exercised Warrants	\$ 2,760,000	Par	9/29/2010	\$ 0,000,000	• 0	Fleielled Stock	9/29/2010	Preferred Stock 30a	11 4	243,000
2, 10	6/12/2009	Virginia Company Bank	Newport News	VA	Preferred Stock w/ Exercised Warrants	\$ 4,700,000	Par								-
2, 49	6/12/2009	Enterprise Financial Services Group, Inc.	Allison Park	PA	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	8/25/2011 49	\$ 4,000,000	\$ 0	Preferred Stock <sup>2</sup>	8/25/2011	Preferred Stock 2,7	R \$	200,000
8, 10, 49	6/12/2009	First Financial Bancshares, Inc.	Lawrence	KS	Subordinated Debentures w/ Exercised Warrants	\$ 3,756,000	Par	9/22/2011 49	\$ 3,756,000	\$ 0	Subordinated Debentures <sup>8</sup>	9/22/2011	Subordinated 7 Debentures 8	R \$	113,000
8	6/12/2009	River Valley Bancorporation, Inc.	Wausau	WI	Subordinated Debentures w/ Exercised Warrants	\$ 15,000,000	Par				Boboniaroo		Bosoniaros		
2, 49	6/19/2009	Merchants and Manufacturers Bank Corporation	Joliet	IL	Preferred Stock w/ Exercised Warrants	\$ 3,510,000	Par	9/8/2011 49	\$ 3,510,000	\$ 0	Preferred Stock <sup>2</sup>	9/8/2011	Preferred Stock 2, 7	R \$	176,000
2, 10	6/19/2009	RCB Financial Corporation	Rome	GA	Preferred Stock w/ Exercised Warrants	\$ 8,900,000	Par								
8	6/19/2009	Manhattan Bancshares, Inc.	Manhattan	IL	Subordinated Debentures w/ Exercised Warrants	\$ 2,639,000	Par								
8, 10	6/19/2009	Biscayne Bancshares, Inc.	Coconut Grove	FL	Subordinated Debentures w/ Exercised Warrants	\$ 6,400,000	Par								
8	6/19/2009	Duke Financial Group, Inc.	Minneapolis	MN	Subordinated Debentures w/ Exercised	\$ 12,000,000	Par								
8	6/19/2009	Farmers Enterprises, Inc.	Great Bend	KS	Warrants Subordinated Debentures w/ Exercised	\$ 12,000,000	Par		<del> </del>					H	
				1	Warrants Subordinated Debentures w/ Exercised										
8	6/19/2009	Century Financial Services Corporation	Santa Fe	NM	Warrants Subordinated Debentures w/ Exercised	\$ 10,000,000	Par								
8	6/19/2009	NEMO Bancshares Inc.	Madison	MO	Warrants	\$ 2,330,000	Par								
3, 8, 30 - 7/30/2010	6/19/2009	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	Par	7/30/2010 4	\$ 11,926,000	\$ 0	N/A	N/A	N/A	-	N/A
8	6/19/2009	Suburban Illinois Bancorp, Inc.	Elmhurst	IL	Subordinated Debentures w/ Exercised Warrants	\$ 15,000,000	Par								
	6/26/2009	Hartford Financial Services Group, Inc.	Hartford	СТ	Preferred Stock w/ Warrants	\$ 3,400,000,000	Par	3/31/2010 4	\$ 3,400,000,000	\$ 0	Warrants	9/21/2010	Warrants	A \$	713,687,430
2, 40 - 3/23/2011,	6/26/2009	Veritex Holdings, Inc. (Fidelity Resources Company)	Dallas	TX	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par	8/25/2011 <sup>45</sup>	3,000,000	\$ 0	Preferred Stock <sup>2</sup>	8/25/2011	Preferred Stock 2,7	R \$	150,000
49 2, 10	6/26/2009	Waukesha Bankshares, Inc.	Waukesha	WI	Preferred Stock w/ Exercised Warrants	\$ 5,625,000	Par								
2	6/26/2009	FC Holdings, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 21,042,000	Par						2.7		
2, 10, 30 - 9/29/2010	6/26/2009	Security Capital Corporation	Batesville	MS	Preferred Stock w/ Exercised Warrants	\$ 17,388,000	Par	9/29/2010 4	\$ 17,388,000	\$ 0	Preferred Stock <sup>2</sup>	9/29/2010	Preferred Stock 30a	R \$	522,000
2	6/26/2009	First Alliance Bancshares, Inc.	Cordova	TN	Preferred Stock w/ Exercised Warrants	\$ 3,422,000	Par				_				
2, 50	6/26/2009	Gulfstream Bancshares, Inc.	Stuart	FL	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par	8/18/2011 50	\$ 7,500,000	\$ 0	Preferred Stock <sup>2</sup>	8/18/2011	Preferred Stock 2,7	R \$	375,000
2, 10 2, 3, 10, 30 -	6/26/2009	Gold Canyon Bank M&F Bancorp, Inc.	Gold Canyon  Durham	AZ NC	Preferred Stock w/ Exercised Warrants Preferred Stock	\$ 1,607,000 \$ 11,735,000	Par Par	8/20/2010 <sup>4</sup>	\$ 11,735,000	\$ 0	N/A	N/A	N/A	H	N/A
8/20/2010 2, 41 -								8/20/2010	\$ 11,733,000	0	N/A	IN/A	IN/A		- IVA
3/30/2011 2, 41 -	6/26/2009	Metropolitan Bank Group, Inc.  Metropolitan Bank Group, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	* 1,,,,,,,,,	Par								
3/30/2011	6/26/2009	(NC Bancorp, Inc.)	Chicago	IL.	Preferred Stock w/ Exercised Warrants	\$ 7,186,000	Par								
2	6/26/2009	Alliance Bancshares, Inc.	Dalton	GA	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised	\$ 2,986,000	Par								
8	6/26/2009	Stearns Financial Services, Inc.	St. Cloud	MN	Warrants	\$ 24,900,000	Par				Subordinated		Subordinated 7		
8	6/26/2009	Signature Bancshares, Inc.	Dallas	TX	Subordinated Debentures w/ Exercised Warrants	\$ 1,700,000	Par	12/15/2010 4	\$ 1,700,000	\$ 0	Debentures 8	12/15/2010	Debentures 8	R \$	85,000
8	6/26/2009	Fremont Bancorporation	Fremont	CA	Subordinated Debentures w/ Exercised Warrants	\$ 35,000,000	Par								
8	6/26/2009	Alliance Financial Services Inc.	Saint Paul	MN	Subordinated Debentures w/ Exercised Warrants	\$ 12,000,000	Par								
	7/10/2009	Lincoln National Corporation	Radnor	PA	Preferred Stock w/ Warrants	\$ 950,000,000	Par	6/30/2010 4	\$ 950,000,000	\$ 0	Warrants	9/16/2010	Warrants	A \$	216,620,887
2, 10, 49	7/10/2009	Bancorp Financial, Inc.	Oak Brook	IL	Preferred Stock w/ Exercised Warrants	\$ 13,669,000	Par	8/18/2011 49	\$ 13,669,000	\$ 0	Preferred Stock <sup>2</sup>	8/18/2011	Preferred Stock 2, 7	R \$	410,000
2, 49	7/17/2009	Brotherhood Bancshares, Inc.	Kansas City	KS	Preferred Stock w/ Exercised Warrants	\$ 11,000,000	Par	9/15/2011 49	\$ 11,000,000	\$ 0	Preferred Stock <sup>2</sup>	9/15/2011	Preferred Stock 2,7	R \$	550,000
2	7/17/2009 7/17/2009	SouthCrest Financial Group, Inc. Harbor Bankshares Corporation	Fayetteville Baltimore	GA MD	Preferred Stock w/ Exercised Warrants Preferred Stock	\$ 12,900,000 \$ 6,800,000	Par Par								
2, 3	7/17/2009	First South Bancorp, Inc.	Lexington	TN	Subordinated Debentures w/ Exercised	\$ 6,800,000 \$ 50,000,000		9/28/2011 4	\$ 13,125,000	\$ 36,875,000	Subordinated Debentures w/				
					Warrants Subordinated Debentures w/ Exercised	*			,5,000		Exercised Warrants			$\vdash$	
8	7/17/2009	Great River Holding Company	Baxter	MN	Warrants	\$ 8,400,000	Par	1	ļ					Ш	
8, 10	7/17/2009	Plato Holdings Inc.	Saint Paul	MN	Subordinated Debentures w/ Exercised Warrants	\$ 2,500,000	Par								
	7/24/2009	Yadkin Valley Financial Corporation	Elkin	NC	Preferred Stock w/ Warrants	\$ 13,312,000	Par		ļ					Ш	
2, 10	7/24/2009	Community Bancshares, Inc.	Kingman	AZ	Preferred Stock w/ Exercised Warrants	\$ 3,872,000	Par	-	-			ļ	1	Н	
2	7/24/2009	Florida Bank Group, Inc.	Tampa	FL	Preferred Stock w/ Exercised Warrants	\$ 20,471,000	Par				Subordinated	-	1	H	
8	7/24/2009	First American Bank Corporation	Elk Grove Village	IL	Subordinated Debentures w/ Exercised Warrants	\$ 50,000,000	Par	12/21/2011 4	\$ 15,000,000	\$ 35,000,000	Debentures w/ Exercised Warrants				
2	7/31/2009	Chicago Shore Corporation	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 7,000,000	Par								
8, 10, 49	7/31/2009	Financial Services of Winger, Inc.	Winger	MN	Subordinated Debentures w/ Exercised	\$ 3,742,000	Par	9/1/2011 49	\$ 3,742,000	\$ 0	Subordinated Debentures 8	9/1/2011	Subordinated 7	R \$	112,000
	1	The ANB Corporation	Terrell		Warrants Preferred Stock w/ Exercised Warrants	\$ 20,000,000	Par	8/25/2011 49	\$ 20,000,000	\$ 0	Debentures 8 Preferred Stock 2	8/25/2011	Debentures 8 Preferred Stock 2,7	ш.	1,000,000

		Seller			Purcha	ase Det	ails		Capital Rep	payme	ent Details		tment Remaining		Final Disposition	1	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	ı	nvestment Amount	Pricing Mechanism	Capital Repayment Date		oital Repayment mount (Loss) 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description		nal Disposition Proceeds
2	8/7/2009	U.S. Century Bank	Miami	FL	Preferred Stock w/ Exercised Warrants	\$	50,236,000	Par									
2	8/14/2009	Bank Financial Services, Inc.	Eden Prairie	MN	Preferred Stock w/ Exercised Warrants	\$	1,004,000	Par									
2	8/21/2009	KS Bancorp, Inc.	Smithfield	NC	Preferred Stock w/ Exercised Warrants	\$	4,000,000	Par									
8	8/21/2009	AmFirst Financial Services, Inc.	McCook	NE	Subordinated Debentures w/ Exercised Warrants	\$	5,000,000	Par									
2, 3	8/28/2009	First Independence Corporation	Detroit	MI	Preferred Stock	\$	3,223,000	Par									
2, 49	8/28/2009	First Guaranty Bancshares, Inc.	Hammond	LA	Preferred Stock w/ Exercised Warrants	\$	20,699,000	Par	9/22/2011 49	\$	20,699,000	\$ 0	Preferred Stock 2	9/22/2011	Preferred Stock 2,7	R \$	1,030,000
2, 10	8/28/2009	CoastalSouth Bancshares, Inc.	Hilton Head Island	SC	Preferred Stock w/ Exercised Warrants	\$	16,015,000	Par									
8, 10, 50	8/28/2009	TCB Corporation	Greenwood	sc	Subordinated Debentures w/ Exercised Warrants	\$	9,720,000	Par	9/8/2011 50	\$	9,720,000	\$ 0	Subordinated Debentures <sup>8</sup>	9/8/2011	Subordinated 7 Debentures 8	R \$	292,000
8, 10, 49	9/4/2009	The State Bank of Bartley	Bartley	NE	Subordinated Debentures w/ Exercised Warrants	\$	1,697,000	Par	9/22/2011 49	\$	1,697,000	\$ 0	Subordinated Debentures <sup>8</sup>	9/22/2011	Subordinated 7 Debentures 8	R \$	51,000
49	9/11/2009	Pathfinder Bancorp, Inc.	Oswego	NY	Preferred Stock w/ Warrants	\$	6,771,000	Par	9/1/2011 49	\$	6,771,000	\$ 0	Warrants				
2, 30 - 9/29/2010	9/11/2009	Community Bancshares of Mississippi, Inc.	Brandon	_	Preferred Stock w/ Exercised Warrants	\$	52,000,000	Par	9/29/2010 4	\$	52,000,000	\$ 0	Preferred Stock <sup>2</sup>	9/29/2010	Preferred Stock 2, 7,	₹ \$	2,600,000
2, 10	9/11/2009	Heartland Bancshares, Inc.	Franklin	IN	Preferred Stock w/ Exercised Warrants	\$	7,000,000	Par									
2, 10, 50	9/11/2009	PFSB Bancorporation, Inc.	Pigeon Falls	WI	Preferred Stock w/ Exercised Warrants	\$	1,500,000	Par	8/25/2011 50	\$	1,500,000	\$ 0	Preferred Stock 2	8/25/2011	Preferred Stock 2,7	R \$	71,000
8, 30 - 9/17/2010	9/11/2009	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures w/ Exercised Warrants	\$	7,500,000	Par	9/17/2010 4	\$	7,500,000	\$ 0	Subordinated Debentures <sup>8</sup>	9/17/2010	Subordinated 30a Debentures 8	₹ \$	375,000
2, 10	9/18/2009	IA Bancorp, Inc.	Iselin	NJ	Preferred Stock w/ Exercised Warrants	\$	5,976,000	Par									
2, 10	9/18/2009	HomeTown Bankshares Corporation	Roanoke	VA	Preferred Stock w/ Exercised Warrants	\$	10,000,000	Par									
2, 10, 50	9/25/2009	Heritage Bankshares, Inc.	Norfolk	VA	Preferred Stock w/ Exercised Warrants	\$	10,103,000	Par	3/16/2011 4	\$	2,606,000	\$ 7,497,000	Preferred Stock w/ Exercised Warrants	8/11/2011	Preferred Stock 2,7	R \$	303,000
									8/11/2011 50	\$	7,497,000	\$ 0	Preferred Stock <sup>2</sup>				
2	9/25/2009	Mountain Valley Bancshares, Inc.	Cleveland	GA	Preferred Stock w/ Exercised Warrants	\$	3,300,000	Par									
8	9/25/2009	Grand Financial Corporation	Hattiesburg	MS	Subordinated Debentures w/ Exercised Warrants	\$	2,443,320	Par									
3, 8, 30 - 7/30/2010	9/25/2009	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$	14,000,000	Par	7/30/2010 4	\$	14,000,000	\$ 0	N/A	N/A	N/A	-	N/A
10, 21	9/25/2009	GulfSouth Private Bank	Destin	FL	Preferred Stock w/ Exercised Warrants	\$	7,500,000	Par									-
8, 10, 50	9/25/2009	Steele Street Bank Corporation	Denver	со	Subordinated Debentures w/ Exercised Warrants	\$	11,019,000	Par	9/1/2011 50	\$	11,019,000	\$ 0	Subordinated Debentures <sup>8</sup>	9/1/2011	Subordinated 7 Debentures 8	R \$	331,000

		Seller			Purcha	ase Detail	s		Capital Re	payment Details		tment Remaining		Final Dispositio	n	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Inve	estment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	F	inal Disposition Proceeds
	10/2/2009	Premier Financial Bancorp, Inc.	Huntington	WV	Preferred Stock w/ Warrants	\$	22,252,000	Par							П	
2, 10, 49	10/2/2009	Providence Bank	Rocky Mount	NC	Preferred Stock w/ Exercised Warrants	\$	4,000,000	Par	9/15/2011 49	\$ 4,000,000	\$ 0	Preferred Stock <sup>2</sup>	9/15/2011	Preferred Stock 2,7	R \$	175,000
2, 10	10/23/2009	Regents Bancshares, Inc.	Vancouver	WA	Preferred Stock w/ Exercised Warrants	\$	12,700,000	Par								
8, 50	10/23/2009	Cardinal Bancorp II, Inc.	Washington	МО	Subordinated Debentures w/ Exercised Warrants	\$	6,251,000	Par	9/8/2011 50	\$ 6,251,000	\$ 0	Subordinated Debentures <sup>8</sup>	9/8/2011	Subordinated 7 Debentures 8	R \$	313,000
2		Randolph Bank & Trust Company	Asheboro	NC	Preferred Stock w/ Exercised Warrants	\$	6,229,000	Par							ш	
2, 10a, 49	10/30/2009	WashingtonFirst Bankshares, Inc.	Reston	VA	Preferred Stock	\$	6,842,000	Par	8/4/2011 49	\$ 6,842,000	\$ 0	N/A	N/A	N/A	╙	N/A
2, 10a	11/6/2009	F & M Bancshares, Inc.	Trezevant	TN	Preferred Stock	\$	3,535,000	Par							₩.	
2, 10	11/13/2009	Fidelity Federal Bancorp	Evansville	IN	Preferred Stock w/ Exercised Warrants	\$	6,657,000	Par							╙	
8, 10		Community Pride Bank Corporation	Ham Lake	MN	Subordinated Debentures w/ Exercised Warrants	\$	4,400,000	Par							Ш	
2, 10a		HPK Financial Corporation	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$	5,000,000	Par							╙	
2, 10		Presidio Bank	San Francisco	CA	Preferred Stock w/ Exercised Warrants	\$	10,800,000	Par			_				+	
2, 50		McLeod Bancshares, Inc.	Shorewood	MN	Preferred Stock w/ Exercised Warrants	\$	6,000,000	Par	8/18/2011 50	\$ 6,000,000	\$ 0	Preferred Stock <sup>2</sup>	8/18/2011	Preferred Stock 2,7	R \$	300,000
2, 10a	11/20/2009	Metropolitan Capital Bancorp, Inc.	Chicago	IL.	Preferred Stock	\$	2,348,000	Par							+	
3, 10a 2	12/4/2009 12/4/2009	Broadway Financial Corporation  Delmar Bancorp	Los Angeles Delmar	CA	Preferred Stock	\$	6,000,000 9,000,000	Par Par							+	
2, 10	12/4/2009		Fort Worth	TX	Preferred Stock w/ Exercised Warrants	\$	6,500,000	Par							+	
2, 10		Liberty Bancshares, Inc. First Community Financial Partners, Inc.	Joliet	II.	Preferred Stock w/ Exercised Warrants	\$	22.000.000	Par					<b></b>		+	
2, 10	12/11/2009	Wachusett Financial Services, Inc.	Clinton	MA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$	12.000,000	Par					<b></b>		+	
8	12/11/2009	Nationwide Bankshares, Inc.	West Point	NE	Subordinated Debentures w/ Exercised Warrants	\$	2,000,000	Par	12/29/2010 4	\$ 2,000,000	\$ 0	Subordinated	12/29/2010	Subordinated 7	R \$	100,000
2, 10a, 49	12/11/2009	GrandSouth Bancorporation	Greenville	SC	Preferred Stock	s	6.319.000	Par	9/8/2011 45	\$ 6.319.000	\$ 0	Debentures 8	N/A	Debentures 8	+	N/A
2, 10a, 49 2, 10a, 49	12/11/2009	1st Enterprise Bank	Los Angeles	CA		\$	6,000,000	Par	9/1/2011	\$ 6,000,000	\$ 0	N/A N/A	N/A	N/A N/A	÷	N/A
2, 10a, 49 2, 10a, 49	12/11/2009	First Resource Bank	Exton	PA	Preferred Stock Preferred Stock	\$	2,417,000	Par	9/15/2011	\$ 6,000,000	\$ 0		N/A	N/A N/A	÷	N/A
2, 10a, 49 2, 10a		First Western Financial, Inc.	Denver	CO	Preferred Stock Preferred Stock	\$	11,881,000	Par	9/15/2011	\$ 2,417,000	\$ 0	N/A	IN/A	N/A	H	IN/A
2, 10a	12/11/2009	Meridian Bank	Devon	PA	Preferred Stock	s	6.335.000	Par					ł .		+	
2, 10a 2, 10a, 49	12/11/2009	The Victory Bancorp, Inc.	Limerick	PA	Preferred Stock w/ Exercised Warrants	\$	1,505,000	Par	9/22/2011 49	\$ 1,505,000	\$ 0	Preferred Stock <sup>2</sup>	9/22/2011	Preferred Stock 2,7	R \$	34.000
2, 10a, 43		First Business Bank, N.A.	San Diego	CA	Preferred Stock W Exercised Wallants Preferred Stock	s	2,032,000	Par	SIZZIZOTT	Ψ 1,000,000	Ψ 0	Fielelled Stock	3/22/2011	Fielelieu Stock	1	34,000
2, 100		Layton Park Financial Group	Milwaukee	WI	Preferred Stock w/ Exercised Warrants	S	3,000,000	Par							+	
2, 10, 49	12/18/2009	Centric Financial Corporation	Harrisburg	PA	Preferred Stock w/ Exercised Warrants	s	6,056,000	Par	7/14/2011 49	\$ 6,056,000	\$ 0	Preferred Stock 2	7/14/2011	Preferred Stock 2,7	R ¢	182.000
2, 10, 43	12/18/2009	Valley Financial Group, Ltd., 1st State Bank	Saginaw	MI	Preferred Stock w/ Exercised Warrants	s	1,300,000	Par	9/22/2011	\$ 1,300,000	\$ 0	Preferred Stock 2	9/22/2011	Preferred Stock 2,7	R \$	65,000
2, 10a, 49	12/18/2009	Cache Valley Banking Company	Logan	UT	Preferred Stock	S	4,640,000	Par	7/14/2011	\$ 4.640,000	\$ 0	N/A	N/A	N/A	äŤ	N/A
2, 10a, 49		Birmingham Bloomfield Bancshares, Inc	Birmingham	MI	Preferred Stock	s	1,744,000	Par	7/28/2011 49	\$ 1,744,000	\$ 0	N/A	N/A	N/A	一	N/A
2, 10a		First Priority Financial Corp.	Malvern	PA	Preferred Stock	S	4,596,000	Par	.,,_,	* .,,		14/1		1471	$\vdash$	
2, 10a	12/18/2009	Northern State Bank	Closter	NJ	Preferred Stock	S	1,230,000	Par							一	
2, 10a, 49	12/18/2009	Union Bank & Trust Company	Oxford	NC	Preferred Stock	S	2,997,000	Par	9/22/2011 49	\$ 2,997,000	\$ 0	N/A	N/A	N/A	П	N/A
2, 10		First Freedom Bancshares, Inc.	Lebanon	TN	Preferred Stock w/ Exercised Warrants	\$	8,700,000	Par		, , , , , , , , , , , , , , , , , , , ,						
2, 10a, 30 - 9/24/2010	12/22/2009	First Choice Bank	Cerritos	CA	Preferred Stock	\$	2,836,000	Par	9/24/2010 4	\$ 2,836,000	\$ 0	N/A	N/A	N/A	i-l	N/A
2, 10a, 13 - 8/31/2010, 49	12/22/2009	Highlands Bancorp, Inc. (Highlands State Bank)	Vernon	NJ	Preferred Stock	\$	2,359,000	Par	9/22/2011 45	\$ 2,359,000	\$ 0	N/A	N/A	N/A	ı	N/A
2, 10a, 49	12/22/2009	Medallion Bank	Salt Lake City	UT	Preferred Stock w/ Exercised Warrants	\$	9,698,000	Par	7/21/2011 49	\$ 9,698,000	\$ 0	Preferred Stock 2	7/21/2011	Preferred Stock 2,7	R \$	55,000
2, 10a, 49	12/22/2009	Catskill Hudson Bancorp, Inc	Rock Hill	NY	Preferred Stock w/ Exercised Warrants	\$	3,500,000	Par	7/21/2011 49	\$ 3,500,000	\$ 0	Preferred Stock <sup>2</sup>	7/21/2011	Preferred Stock 2,7	R \$	113,000
2, 10a	12/22/2009	TriSummit Bank	Kingsport	TN	Preferred Stock	\$	4,237,000	Par							цΙ	
2, 10	12/29/2009	Atlantic Bancshares, Inc.	Bluffton	SC	Preferred Stock w/ Exercised Warrants	\$	2,000,000	Par							цL	
2, 10	12/29/2009	Union Financial Corporation	Albuquerque	NM	Preferred Stock w/ Exercised Warrants	\$	2,179,000	Par							цΕ	<u></u>
2	12/29/2009	Mainline Bancorp, Inc.	Ebensburg	PA	Preferred Stock w/ Exercised Warrants	\$	4,500,000	Par							цĹ	
8, 10, 38	12/29/2009	FBHC Holding Company	Boulder	со	Subordinated Debentures w/ Exercised Warrants	\$	3,035,000	Par	3/9/2011 38	\$ 650,000	\$ 0	N/A	N/A	N/A	цĹ	N/A
2, 10a	12/29/2009	Western Illinois Bancshares Inc.	Monmouth	IL	Preferred Stock	\$	4,567,000	Par							╙	
2, 10a	12/29/2009	DeSoto County Bank	Horn Lake	MS	Preferred Stock	\$	1,508,000	Par							цL	
2, 10a, 30 - 9/29/2010	12/29/2009	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$	2,453,000	Par	9/29/2010 4	\$ 2,453,000	\$ 0	N/A	N/A	N/A		N/A
2, 10a	12/29/2009	Private Bancorporation, Inc.	Minneapolis	MN	Preferred Stock	\$	3,262,000	Par							╙	
2, 10a	12/29/2009	CBB Bancorp	Cartersville	GA	Preferred Stock	\$	1,753,000	Par							╙	
2, 10a, 49	12/29/2009	Illinois State Bancorp, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$	4,000,000	Par	9/22/2011 49	\$ 4,000,000	\$ 0	Preferred Stock 2	9/22/2011	Preferred Stock 2, 7	R \$	92,000

Total Purchase Amount \* \$ 204,943,827,320

Total Repaid \*\* \$ 185,379,971,563 Losses \*\*\* \$ (2,618,482,294)

Total Warrant Proceeds\*\*\*\* \$ 7,665,689,408

Notes appear on the following page.

<sup>\*</sup> Total purchase amount includes the capitalization of accrued dividends referred to in Notes 20, 22, 28 and 29.

<sup>\*\*</sup> Total repaid includes (i) the amount of \$25 billion applied as repayment under the Capital Purchase Program from the total proceeds of \$31.85 billion received pursuant to the sales of Citigroup, Inc. common stock as of December 6, 2010 (see Note 23 and "Capital Purchase Program - Citigroup Common Stock Disposition" on following pages) and (ii) the amount of \$355,724,000 repaid by institutions that have completed exchanges for investments under the Community Development Capital Initiative" on following pages).

<sup>\*\*\*</sup> Losses include (i) the investment amount for institutions that have completed bankruptcy proceedings (see Notes 16 and 19) and (ii) the investment amount less the amount of final proceeds for institutions where Treasury has completed a sale (see Notes 26, 32 and 34), but excludes investment amounts for institutions that have pending receivership or bankruptcy proceedings (see Notes 14 and 25).
\*\*\*\*\* Total warrant proceeds includes \$7,566,000, which represents the total amount of warrants that were included in nine institutions' exchange into the CDCI program (see Note 30a).

1a/ This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP 1b/ The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total gross disposition proceeds from CPP warrants on 3/3/2010 was \$310,571,615, consisting of \$186,342,969 and \$124,228,646. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.

2/ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately,

3/ To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.

3a/ Treasury cancelled the warrants received from this institution due to its designation as a CDFI.

4/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.

5/ Redemption pursuant to a qualified equity offering.

6/ This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.

7/ The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.

8/ Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately,

9/ In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.

10/ This institution participated in the expansion of CPP for small banks.

10a/ This institution received an additional investment through the expansion of CPP for small banks.

11/ Treasury made three separate investments in Citigroup inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692.307,692 shares of Common Stock and the associated warrant terminated on receipt of certain shareholder approvals.

12/ On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popul

13/ This institution converted to a bank holding company structure and Treasury's original investment was made is shown in parentheses.

14/ As of the date of this report, this institution is in bankruptcy proceedings.

15/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution in a negotiated sale pursuant to the terms of the related securities purchase agreement, "A" represents the proceeds to Treasury, before underwriting fees and selling expenses, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution, and "P" represents the proceeds to Treasury, before placement expenses, from a sale by Treasury in a private auction principally involving qualified institutional buyers.

16/ On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value as the terms and conditions for distribution of common shares to holders of CVRs were 17/ On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust II, administrative trustee for Superior Bancorp.

18/ On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's 19/ On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.

20/ On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.

21/ On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.

22/ On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by Independent of the conditions related to its capital plan, the MCP may be converted to common stock.

23/ Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010. On Cotober 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale). On December 6, 2010. Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.

24/ On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan. Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

25/ On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

26/ On 9/30/2010, Treasury completed the sale of all preferred stock and warrants issued by South Financial Group, Inc. to Toronto-Dominion Bank (TD) at an aggregate purchase price of \$130,179,218.75 for the preferred stock and \$400,000 for the warrants, pursuant to the terms of the agreement between Treasury and TD entered into on

27/ On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.

28/ On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.

29/ On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital Bancorp's MCP), which is equivalent to the initial investment amount of \$180,634,000 of preferred stock in Pacific Capital Bancorp's (Pacific Capital Bancorp's (Pacific Capital Bancorp's MCP), which is equivalent to the initial investment amount of \$180,634,000 of preferred stock in Pacific Capital Bancorp's (Pacific Capital Bancorp's (Pacific Capital Bancorp's MCP), which is equivalent to the initial investment amount of \$180,634,000 of preferred stock in Pacific Capital Bancorp's (Pacific Capi

30/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.

30a/ At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.

31/ On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatoriily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.

32/ On 9/30/2010, Treasury completed the sale of all preferred stock and warrants issued by TIB Financial Corp. to North American Financial Holdings, Inc. (NAFH) at an aggregate purchase price of \$12,119,637.37 for the preferred stock and \$40,000 for the warrants, pursuant to the terms of the agreement between Treasury and NAFH entered into on 9/24/2010.

33/ On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all preferred stock and warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.

34/ On 12/3/2010, Treasury completed the sale of all preferred stock (including the preferred stock received upon the exercise of warrants) issued by The Bank of Currituck") to Treasury for an aggregate purchase price of \$1,742,850, pursuant to the terms of the agreement between Treasury and Currituck entered into on 11/5/2010.

35/ Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.

36/ On 2/15/2011, Treasury completed the sale of all preferred stock (including the preferred stock (including the preferred stock received upon the exercise of warrants) issued by Treaty Oak Bancorp ("Treaty Oak") to Treasury for (i) a cash payment of \$500,000, (ii) the right to receive up to \$150,000 in principal payments on a note payable by Carlile Bancshares, Inc. in favor of Treaty Oak, and (iii) a newly issued warrant to purchase 3,098,341 shares of Treaty Oak common stock, pursuant to the terms of the agreement between Treasury and Treaty Oak entered into on 2/15/2011.

37/ On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.

38/ On 3/9/2011, Treasury completed the sale of all subordinated debentures (including the subordinated debentures received upon the exercise of warrants) issued by FBHC Holding Company ("FBHC") to Treasury for an aggregate purchase price of \$650,000, pursuant to the terms of the agreement between Treasury and FBHC entered into on 3/9/2011.

39/ On 5/31/2011, Treasury completed the sale of all preferred stock and warrants issued by First Community Bank Corporation of America (FCBCA) for an aggregate purchase price of (i) \$7.20 million plus (ii) 72% of the remaining cash assets after giving effect to the payment of defined acquisition expenses, debts, liabilities and distributions to other classes of security holders, pursuant to the terms of the agreement between Treasury and FCBCA entered into on 3/11/2011.

40/ As a result of the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.

41/ As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquired stock in Metropolitan Bank Group, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquired stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 of ta preferred stock in Metropolitan Bank Group, Inc. (the acquired company and the acquired c

42/ On 5/3/2011, Treasury completed the sale of all First Federal Bancshares of Arkansas, Inc. preferred stock and warrants held by Treasury to Bear State Financial Holdings, LLC ("Bear State") for an aggregate purchase price of \$6,000,000.00, pursuant to the terms of the agreement between Treasury and Bear State entered into on 05/03/2011.

43/ On 5/13/2011, Treasury completed the sale of all Wilmington Trust Corporation preferred stock held by Treasury to M&T Bank Corporation, oursuant to the terms of the agreement between Treasury and M&T entered into on 5/13/2011.

44/ On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.

45/ On 6/3/2011, Treasury completed the sale of all Whitney Holding Corporation preferred stock and the related warrant held by Treasury to Hancock Holding Company ("HHC") for an aggregate purchase price equal to (i) the par amount of the preferred stock (\$300,000,000) plus accrued and unpaid dividends thereon and (ii) \$6,900,000 for the warrant, pursuant to the terms of the agreement between Treasury and HHC entered into on 6/3/2011.

46/ On 06/22/2011, Treasury completed the sale of 2,850,000 shares of common stock at \$12.590625 per share (which represents the \$12.75 public offering price less underwriting discounts) for net proceeds of \$35,883,281.25 pursuant to an underwriting agreement executed on 06/17/2011.

47/ On 6/30/2011, Treasury completed the sale of all Cascade Financial Corporation preferred stock held by Treasury and the related warrant to Opus Acquisition, Inc. ("Opus") for an aggregate purchase price of \$16,250,000.00, pursuant to the terms of the agreement between Treasury and Opus entered into on 06/28/2011.

49/ Repayment pursuant to Title VII, Section 7001(q) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.

50/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.

51 / On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

52/ On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

53/ On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

54/ On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

55/ On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

56/ On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

57/ On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

58/ On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United Corp. ("FNB United entered into on 08/12/2011.

59/ On 9/7/2011, Treasury completed the sale of all Green Bankshares, inc. preferred stock held by Treasury and the related Warrant to North American Financial Holdings, inc. ("NAFH") for an aggregate purchase price of \$68,700,000.00, pursuant to the terms of the agreement between Treasury and NAFH entered into on 9/6/2011.

60/ As a result of the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquirer plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquirer entered into on 9/16/2011.

61/ On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

62/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.

63/ On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

64/ On 10/21/2011, Treasury completed the sale of all Santa Lucia Bancorp preferred stock and warrants held by Treasury to CCI One Acquisition Corporation ("CCI") for an aggregate purchase price of \$2,800,000.00, pursuant to the terms of the agreement between Treasury and CCI entered into on 10/20/2011.

65/ As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.

66/ As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc., (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation, were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011

# CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>6</sup>	Number of Shares	Proceeds <sup>7</sup>
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 2 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 3 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 4 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

		Seller				Puro	hase Details				Disposition D	etails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$ - !	\$ 14,000,000	Par			
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par			
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par			
1	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ - !	\$ 6,784,000	Par			
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	\$ -		Par			
2a	9/17/2010				Preferred Stock	\$ -	\$ 4,379,000	\$ 11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ - !	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ - !	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$ - !	\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ -		Par			
2a	9/24/2010				Preferred Stock	\$ -	\$ 4,836,000	\$ 10,336,000	Par			
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000 \$ 18,980,000	\$ - !	\$ 11,735,000	Par			
1, 3	8/27/2010	Carver Bancorp, Inc	New York	NY	Common Stock	φ 10,000,000	\$ - 3	\$ 18,980,000	Par			
	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures Preferred Stock	\$ - \$ 10,300,000	\$ - !	\$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL DC	Preferred Stock	φ 10,000,000	\$ - !	\$ 10,300,000	Par			
	9/3/2010	IBW Financial Corporation	Washington	DC "	Subordinated Debentures	φ 0,000,000	\$ - 5	\$ 6,000,000	Par			
1, 2	9/10/2010 9/17/2010	IBC Bancorp, Inc. CFBanc Corporation	Chicago Washington	DC	Preferred Stock	\$ 4,205,000 \$ -	\$ 3,881,000 \$ \$ -	\$ 8,086,000 \$ 5,781,000	Par Par		<del> </del>	+
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	IL	Subordinated Debentures	\$ -	\$ - :	\$ 5,781,000 \$ 5.457.000	Par		<del> </del>	+
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$ -	\$ - !	\$ 4,520,000	Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ -	\$ - !	\$ 300,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures	\$ 7,875,000	\$ -	\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par			
1	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ - !	\$ 5,146,000	Par			
	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ -	\$ -	\$ 3,372,000	Par			
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$ -	\$ 1,915,000	Par			
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ - ;	\$ 898,000	Par			
	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ - ;	\$ 2,500,000	Par			
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ - ;	\$ 283,000	Par			
	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ -	\$ -	\$ 1,657,000	Par			
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ -	\$ -	\$ 10,000	Par			
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ -	\$ - ;	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ - ;	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ - :	\$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ -	\$ - :	\$ 435,000	Par			
	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ - ;	\$ 743,000	Par			
	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ - ;	\$ 1,000,000	Par			
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	\$ - ;	\$ 75,000	Par			
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ -	\$ - ;	\$ 153,000	Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$ -	\$ - ;	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ -	\$ - ;	\$ 2,799,000	Par		<del> </del>	1
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	\$ -	\$ - ;	\$ 273,000	Par		<del> </del>	+
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	\$ -	\$ - ;	\$ 2,650,000	Par		-	+
	9/24/2010	Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	\$ - \$ -	\$ - ;	\$ 1,096,000 \$ 1,600,000	Par		<del> </del>	+
	9/24/2010 9/24/2010	Tongass Federal Credit Union	Ketchikan Santa Cruz	AK CA	Subordinated Debentures	\$ -	\$ - ; \$ -	\$ 1,600,000 \$ 2,828,000	Par Par	1	1	+
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz San Francisco	CA	Subordinated Debentures Subordinated Debentures	\$ -	\$ \$ -	\$ 2,828,000 \$ 350,000	Par		<del> </del>	+
	9/24/2010	Northeast Community Federal Credit Union Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures Subordinated Debentures	\$ -	·	\$ 350,000 \$ 8.044.000	Par		<del> </del>	+
1, 2	9/24/2010	Security Federal Corporation	Aiken	SC	Preferred Stock	\$ 18.000.000	\$ 4.000.000	\$ 8,044,000 \$ 22.000.000	Par		<del> </del>	+
1,2	9/29/2010	Community Bank of the Bay	Oakland		Preferred Stock	\$ 1,747,000	\$ 2.313.000	\$ 22,000,000	Par		<del> </del>	+
1, 2		The First Bancshares, Inc.	Hattiesburg		Preferred Stock	\$ 1,747,000	, , , , , , , , , , , , , , , , , , , ,		Par		1	1
1, 2		BancPlus Corporation	Ridgeland		Preferred Stock	\$ 50,400,000			Par		1	1
1	9/29/2010	First M&F Corporation	Kosciusko		Preferred Stock	\$ 30,000,000		\$ 30,000,000	Par		1	1
1	9/29/2010	State Capital Corporation	Greenwood	_	Preferred Stock	\$ 15,750,000			Par		1	1
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford		Preferred Stock	\$ 4,551,000	\$ - !	\$ 4,551,000	Par		İ	
1	9/29/2010	PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000		\$ 9,734,000	Par		İ	
1	9/29/2010	Community Bancshares of Mississippi, Inc.	Brandon		Preferred Stock	\$ 54,600,000	\$ - !	\$ 54,600,000	Par			
1		First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000	\$ - !	\$ 6,245,000	Par			
1		Security Capital Corporation	Batesville		Preferred Stock	\$ 17,910,000		\$ 17,910,000				
		BankAsiana	Palisades Park		Preferred Stock	\$ -	\$ - !	\$ 5,250,000				

	Seller	T			Pur	chase Details				Disposition De	tails
Footnote Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par			
9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par			
9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par			
9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par			
9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par			
9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$ -	\$ -	\$ 7,000	Par			
9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			
9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par			
9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$	\$ 1,091,000	Par			
9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$	\$ 295,000	Par			
9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$	\$ 1,100,000	Par			
9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$	\$ 1,522,000	Par			
9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par			
9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$	\$ 9,278,000	Par			
9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par			
9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			

Total Purchase Amount	\$ 570,073,000	Total Capital Repayment Amount	:

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 570,073,000

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

<sup>2/</sup> Treasury made an additional investment in this institution at the time it entered the CDCI program.

<sup>2</sup>a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

<sup>3/</sup> On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

## AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initial	Investment					Exchange/Transfer/Oth	her Details		Treasury In	vestmen	nt After Exchange/T	ransfer/Other		Payment or Disposition <sup>1</sup>		
	City. State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanisr		Date	Туре	Amount	Pricing Mechanism	Obligor		Description	Amount/Equity %	Date Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
		12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par		12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A		21, 22	Convertible	\$ 5,937,500,000				
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par	22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A			Preferred Stock					
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par	22, 26	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GMAC (Ally)	3, 26, 32	Common Stock	73.8%				
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par		3/1/2011	Exchange for amended and restated Trust Preferred	\$ 2,670,000,000	N/A 27	GMAC (Ally)	27	Trust Preferred Securities	\$ 2,670,000,000	3/2/2011 Disposition <sup>28</sup>	\$ 2,667,000,000	N/A	\$ 0
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par	2	5/29/2009	Securities Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3			Occurred					
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par		7/10/2009	Exchange for preferred and	\$ 13,400,000,000	N/A 7								
		4/22/2009	Purchase	General Motors	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par	4	7/10/2009	common stock in New GM Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors	10, 11, 24	Preferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778	N/A	\$ 0
				Corporation General Motors	Debt Obligation w/ Additional					Exchange for preferred and		7	Company  General Motors	10.			11/18/2010 Partial Disposition <sup>25</sup>	\$ 11,743,303,903	Common Stock	36.9%
		5/20/2009	Purchase	Corporation	Note Note	\$ 4,000,000,000	Par	5	7/10/2009	common stock in New GM	\$ 4,000,000,000	N/A	Company	11, 25	Common Stock	60.8%	11/26/2010 Partial Disposition <sup>25</sup>	\$ 1,761,495,577	Common Stock	32.04%
																	7/10/2009 Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
General Motors	Detroit, MI																12/18/2009 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par	6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	11, 12	Debt Obligation	\$ 7,072,488,605	1/21/2010 Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
																	3/31/2010 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
																	4/20/2010 Repayment	\$ 4,676,779,986	N/A	\$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par	8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9								
									7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9								
									7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation Company	29	Debt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment	\$ 50,000,000	Debt Obligation	\$ 935,805,085
																	4/5/2011 Partial Repayment	\$ 45,000,000	Debt Obligation	\$ 890,805,085
																	5/3/2011 Partial Repayment	\$ 15,887,795	Debt Obligation	\$ 874,917,290
																	12/16/2011 Partial Repayment	\$ 144,444	Debt Obligation	\$ 874,772,846
																	12/23/2011 Partial Repayment	\$ 18,890,294	Debt Obligation	\$ 855,882,552
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$ 1,500,000,000	Par	13									3/17/2009 Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945
																	4/17/2009 Partial Repayment	\$ 31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823
Chrysler	Farmington																5/18/2009 Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo	Hills, MI																6/17/2009 Partial Repayment	\$ 44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029
																	7/14/2009 Repayment	\$ 1,369,197,029	Additional Note	\$ 0
																	7/14/2009 Repayment*	\$ 15,000,000	N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	44	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A 19	Chrysler Holding	20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010 Termination and settlement	\$ 1,900,000,000	N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ -	-	14					1				payment <sup>20</sup>			
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par	15		Completion of bankruptcy			3 Old Carco	22	Diebt to recent		7/10/2009 Repayment	\$ 280,130,642	N/A	\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580		16	4/30/2010	proceeding; transfer of collateral security to liquidation	\$ (1,888,153,580)	N/A 23	Liquidation Trust	23	Right to recover proceeds	N/A	5/10/2010 Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	-	17		trust			1				9/9/2010 Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A
Chrysler	Auburn Hills, MI				Dobt Obligation w/ Additional			18					1	10 21	Dobt obligation/		12/29/2010 Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	N/A	10	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	Chrysler Group LLC	18, 31	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011 Repayment - Principal	\$ 5,076,460,000		
																	5/24/2011 Termination of undrawn facility <sup>31</sup>	\$ 2,065,540,000	N/A	\$ 0
																	5/24/2011 Repayment* - Additional Note	\$ 288,000,000		
																	5/24/2011 Repayment* - Zero Coupon Note	\$ 100,000,000		
													Chrysler Group LLC	30	Common equity	6.6%	7/21/2011 Disposition	\$ 560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 34,878,263,759

Additional Proceeds \* \$ 403,000,000

Total Treasury Investment Amount \$ 40,912,975,212

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.
"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty I.C. a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7,07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-cossession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009. Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdoo received from Chrysler FinCo equal to the greater of \$1.375 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation frust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting aircounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation. 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership was reduced to 8.6%. On May 24, 2011,
- Flat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully 21, 2011, Flat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Flat paid \$60 million to Treasury for its rights under agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

ADJUSTED TOTAL

# AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller								Adjustment D	etails			Payment or Disposition <sup>4</sup>	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustme Date	ent	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
													11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$3,500,000,000	N/A	7/8/2009	3 \$	\$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000
	17012000	Citi dappiidi NoddiNabidi EEG	Trainington	52	1 dionage	Additional Note	\$ 0,000,000,000	1971					3/4/2010	Repayment <sup>5</sup>	Additional Note	\$ 50,000,000
										6		\$ 290,000,000	4/5/2010	Payment <sup>6</sup>	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 1 500 000 000	N/A	7/8/2009	3 \$	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment <sup>5</sup>	Additional Note	\$ 123,076,735
_	17012000	Onlysici Neceivables of V LEO	T in migron	52	i dicilase	Additional Note	<b>\$</b> 1,000,000,000	IVA		7		\$ 123,076,735	4/7/2010	Payment <sup>7</sup>	None	\$ 44,533,054

Total Repayments \$ 413.076.735

Total Proceeds from Additional Notes

101.074.947

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Group LLC assumed Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Group LLC assumed Chrysler Receivables SPV LLC on the amount of \$1,500,000,000 receivables SPV LLC on the amount of \$1,500,000 receivables SPV LLC on the amount of \$1,50
- 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment
- 5/ All outstanding principal drawn under the credit agreement was repaid.

\$ 5.000.000.000

INITIAL TOTAL

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

413,076,735

7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010. Treasury's commitment to lend under the loan, all of which have been revaid.

#### TARGETED INVESTMENT PROGRAM

													ent Remaining After Capital				
		Seller								Capital Repa	yment Details	R	epayment		Final Disposition		
					Transaction				Pricina	Capital	Capital Repayment	Remaining	Remaining Capital		Final Disposition	Fin	al Disposition
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Invoct	tment Amount		Repayment Date	Amount	Capital Amount		Final Disposition Date			Proceeds
Footilote	Date	Name of institution	Oity	Otate	rype		HIVESI	tillelit Alliount	Wechanisiii	Repayment Date	Amount	Capital Allicult	Description	i iliai Disposition Date	Description		11006603
						Trust Preferred Securities											
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	w/ Warrants	\$	20,000,000,000	Par	12/23/2009 2	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$	190,386,428
		Bank of America				Preferred Stock w/				2							
	1/16/2009	Corporation	Charlotte	NC	Purchase	Warrants	\$	20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$	1,255,639,099

1/ Treasury made three separate investments in Citigroup inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock,

\$ 40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000

Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, before underwriting fees and selling expenses, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

TOTAL TREASURY TIP INVESTMENT AMOUNT

#### ASSET GUARANTEE PROGRAM

			Initi	al Investment			F	remium			Exchange/Transfer/Other	Details				Payment or	Disposition		
		Seller																Remaining Premium	
Footnot	Date	Name of Institution	City State	Type	Description	Guarantee Limit	Description	Amount	Footnote	Date	Type	Description	Amount	Footnote	Date	Type	Amount	Description	Premium
											Exchange preferred stock for	or Trust Preferred				Partial cancellation for early		Trust Preferred	
									2	6/9/2009	trust preferred securities	Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009	termination of guarantee	\$ (1,800,000,000)	Securities w/ Warrants	\$2,234,000,000
1	1/16/2009	9 Citigroup Inc.	New York NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
											securities	Occurres w/ warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
3	12/23/200	9 Citigroup Inc.	New York NY	Termination	Termination Agreement	\$ (5,000,000,000)													

\$ 2,313,197,045

**Total Warrant Proceeds** 

\$ 1,446,025,527

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for Trust Preferred

Securities.

3 On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions are the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities to Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities to Treasury agreed to cancel \$1.8 billion of Trust Preferred Securities to Treasury agreed to cancel \$1.8 billion of Trust Preferred Securities to Trust Preferred Securities to Trust Preferred Securities to Trust Preferred Securities to Trust Preferred Securities to Trust Preferred Securities to Trust Preferred Securities to Trust Preferred S

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2.234,000,000 in aggregate liquidation preference of its trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends. 5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

TOTAL

# AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchas	se Details				Exchange/Transfer Details			
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism	
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009		Preferred Stock w/ Warrants (Series E)	1 \$ 40,000,000,000	Par	
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table below for exchange/transfer details in connection with the recapitalization conducted on 1/14/2011.  Final Disposition					
												Final Disposition			
						TOTAL	\$	69,835,000,000		Date	Investment	Transaction Type	Proceeds	Pricing Mechanism	
									•		Warrants (Series E)				
											Warrants (Series F)				

#### AIG POST-RECAPITALIZATION

		Recapitalization	1		Treasury Holdings Post-Recapitalization				Final Disposition		
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds <sup>8</sup>	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$ - 10
							2/14/2011	Payment	\$ 185,726,192	Par	
							3/8/2011	Payment	\$ 5,511,067,614	Par	
							3/15/2011	Payment	\$ 55,833,333	Par	
					AIA Preferred Units	\$ 16,916,603,568 <sup>7</sup>	8/17/2011	Payment	\$ 97,008,351	Par	\$ 7,886,056,010 8
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			8/18/2011	Payment	\$ 2,153,520,000	Par	
							9/2/2011	Payment	\$ 55,885,302	Par	
							11/1/2011	Payment	\$ 971,506,765	Par	
					ALICO Junior Preferred Interests	\$ 3,375,328,432 7	2/14/2011	Payment	\$ 2,009,932,072	Par	\$ 0 8
					ALIOO Julion Frenera micresis	Ψ 5,575,320,432	3/8/2011	Payment	\$ 1,383,888,037	Par	J * 0
			Exchange			167,623,733					1,455,037,962
5	1/14/2011	Preferred Stock (Series E)	Exchange	N/A	Common Stock	924,546,133	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,400,007,902
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096					77%

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AlG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AlG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred Stock equity capital facility under which AlG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for an aggregate amount equal to \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was cancelled.

Total

18,224,367,667

Total

<sup>1/</sup> On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series D Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

<sup>2/</sup> The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

<sup>3/</sup> This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

# CONSUMER AND BUSINESS LENDING INITIATIVE INVESTMENT PROGRAM

		Selle	er		Transaction				Adjusted In	vestment
Footnote	Date	Name of Institution	City	State	Туре	Investment Description	Investment Amount	Pricing Mechanism	Date	Amount
									2	
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A	7/19/2010	\$ 4,300,000,000

TOTAL \$ 4,300,000,000

<sup>1/</sup> The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded. 2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

## SMALL BUSINESS AND COMMUNITY LENDING INITIATIVE SBA 7a Securities Purchase Program

	Purchase Details 1		Settlement De	ails		Final Disposition								
Date	Investment Description	Purchase Face Amount <sup>3</sup>	Pricing Mechanism	TBA or PMF <sup>3</sup>	Settlement Date	Investment Amount	TBA or	Senior Security Proceeds 4	Trade Date	PMF <sup>6</sup>	Purchase Face Amount <sup>3</sup>	Current Face Amount <sup>6, 8</sup>	Life-to-date Principal Received <sup>1, 8</sup>	Disposition Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4.070.000	107.75	-	3/24/2010	\$ 4.377.249		\$ 2.184	6/21/2011	-	\$ 4.070.000	\$ 3.151.186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109		3/24/2010	\$ 8.279,156		\$ 4,130	10/19/2011	-	\$ 7.617.617	\$ 5,891,602	\$ 1,433,979	
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875		3/24/2010	\$ 8.716.265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2.022.652	\$ 6.555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523		\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125		7/30/2010	\$ 9,294,363		\$ 4,635	6/7/2011		\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785		8/30/2010	\$ 38,273,995		\$ 19,077	6/21/2011		\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804		\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505		9/30/2010	\$ 7,462,726		\$ 3,722	10/19/2011		\$ 6,860,835	\$ 6,520,875	\$ 313,373	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375		9/30/2010	\$ 2,826,678		\$ 1,408						
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198		9/30/2010	\$ 9,150,989		\$ 4,561	9/20/2011		\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 389,366	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031		\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 919,246	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515		9/29/2010	\$ 10,277,319		\$ 5,123	9/20/2011		\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766		\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 229,206	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875		11/30/2010	\$ 7,319,688	-	\$ 3,652						
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966						
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759		11/30/2010	\$ 8,940,780	-	\$ 4,458						
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5		11/30/2010	\$ 6,134,172	-	\$ 3,061						-
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172						
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875		11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 75,197	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838		12/30/2010	\$ 13,109,070	-	\$ 6,535						
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 412,121	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14.950,000	114.006	-	12/30/2010	\$ 17.092.069	-	\$ 8.521	_					_

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 271,681,517 \*

TOTAL INVESTMENT AMOUNT \$ 368,145,452 \*

TOTAL PROGRAM PROCEEDS TO DATE \$ 309.844.252 \*

\* Subject to adjustment

<sup>1/</sup> The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

<sup>2/</sup> Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

<sup>3/</sup> If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>4/</sup> In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

<sup>5/</sup> Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

<sup>6/</sup> If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>7/</sup> Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

<sup>8/</sup> The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

#### LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

State   Stat			Seller							Adjust	ed Investment 3	Final In	vestment Amount <sup>7</sup>	Capital Repayment Details		Investment A	fter Capital Repayment	Distribution or Disposition			
1						Transaction				Pricing					Repayment	Repayment					
Second   S	Footnote	Date	Name of Institution	City	State		Investment Description	Inve			Date	Amount	Date	Amount	Date	Amount	Amount	Description	Date	Description	Proceeds
Property   Property	1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	n DE	Purchase	Membership Interest	\$	1,111,111,111	Par	1/4/2010	4 \$ 156,250,000		4 \$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest 5		Distribution <sup>5</sup> \$	20,091,872
2   Section																		Debt Obligation w/	2/24/2010		48,922
	2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	n DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$	2,222,222,222	Par	1/4/2010	4 \$ 200,000,000		4 \$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000	Contingent Proceeds			
Second   S															1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds			
Paramone   Paramone													=/40/0040						2/24/2010	Final Distribution 5 \$	1,223
Second   Control   Contr							·											Debt Obligation w/			
Part   Part	2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	n DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$	2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	9/26/2011	8 \$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282	Contingent Proceeds			
1   15/10/20   Politique Novagemon Lagary Secritor PPF Razar Ford.   Politique   Politique Novagemon Lagary Secritor PPF Razar Ford.   Politique Novagemon Lagary Secritor PR Razar Ford.   Politique Novagemon Lagary Secritor PPF Razar Ford.   Politique Novagemon Lagary Secritor PPF Razar Ford.   Politique Novagemon Lagary Secritor PPF Razar Ford.   Politique Novagemon Lagary Secritor PPF Razar Ford.   Politique Novagemon Lagary Secritor PPF Razar Ford.   Politique Novagemon Lagary Secritor PPF Razar Ford.   Politique Novagemon Lagary Secritor PPF Razar Ford.   Politique Novagemon Lagary Secritor PPF Razar Ford.   Politique Novagemon															4/15/2010	\$ 7,066,434	\$ 1,149,964,848	Contingent Proceeds			-
1970/00   1970															9/15/2010	\$ 60,022,674	\$ 1,089,942,174	Contingent Proceeds			
Part   Part															11/15/2010	\$ 132,928,628	\$ 957,013,546	Contingent Proceeds			
1   1017/2010   Margame Management Lague Securing Polyments (PP Management Lague Securing Polyments (PP Management Lague Securing Polyments)   Polyments (PP Management Lague Securing Polyment Lague Securing Polyments)   Polyments (PP Management Lague Securing Polyments)   Polyment Securing Polyments (PP Management Lague Securing Polyments)   Polyments (PP Management Lague Securing Polyments)   Poly															12/14/2010	\$ 31,689,230	\$ 925,324,316	Contingent Proceeds			
Part   Part															1/14/2010	\$ 27,355,590	\$ 897,968,726	Contingent Proceeds			
1   101/2009   Maley Management Lagory Securities PPF Maser Fund LP   Viningen   DE Purchase   Management Lagory Securities Manage															2/14/2011	\$ 92,300,138	\$ 805,668,588	Contingent Proceeds			
Part   Part															3/14/2011	\$ 128,027,536	\$ 677,641,052	Contingent Proceeds			
No.   No.															4/14/2011	\$ 155,409,286	\$ 522,231,766	Contingent Proceeds			
Part   Part															5/20/2011	\$ 75,085,485	\$ 447,146,281	Contingent Proceeds			
Maintain   Maintain															6/14/2011	\$ 18,259,513	\$ 428,886,768	Contingent Proceeds			
1   10/12/00   Wellington Management Laguey Securities PIPI Master Fund, L.P.   Wilmington   CE   Purchase   Membership Interest   S   1,111,111,111   Par   2,222/10   S   1,244,473.00   716/201   S   2,208,475.00   S															7/15/2011	\$ 62,979,809	\$ 365,906,960				
1   10/17/2006   Wellington Marragement Legacy Securities PEPF Master Fund, L.P.   Wilmington   DE   Purchase   Det Obligation of Voltagent Proceeds   S   1,111,1111   Par   3/22/2016   S   1,248,875.00   7/62/2016   S   1,48,487.00   7/62/2016   S   2,488,875.00   T/62/2016   S   1,48,487.00   T/62															8/12/2011	\$ 20,762,532	\$ 345,144,428				
1   101/2009   Wellington Management Legacy Securities PPIF Master Fund, LP   Wilmington   DE   Purchase   Delt Obligation w/ Contingent Proceeds   \$ 1,111,111,111   Par   \$2,222,122   Par   \$2,222,122   Par   \$2,222,122   Par   \$2,220,121   \$ 1,140,475,00															10/17/2011	\$ 37,384,574	\$ 307,759,854				
1 101/2009 Wellington Management Lagacy Securities PPIF Master Fund, L.P. Wilmington DE Purchase Membership Interest S 1,111,111,111 Par 322201 B 1 1,22200 B 1 1,242,375.00 Price PIF Master Fund, L.P. Wilmington DE Purchase DetroBiligation wi Contingent Proceeds S 2,222,222,222 Par 3,222,222 Par 3,222,22 Par 3,222															12/14/2011	\$ 7,103,787	\$ 300,656,067				
1   10/2/2009   AllianceBernstein Legacy Securities Master Fund, L.P.   Wilmington   DE   Purchase   Debt Obligation w/ Contingent Proceeds   S   2,222 2,222   Par   3/22/201   S   2,488,875,000   7/16/201   S   2,308,847,000   S   2,208,847,000   Part   S   2,270,602,435   S   2,270,602,435   Debt Obligation w/ Onlingent Proceeds   Debt Obligation w/ Onlingent Proceeds   S   2,222 2,222   Par   3/22/201   S   5   2,488,875,000   Part   S   5   2,270,602,435   S   2,270,602,435   Debt Obligation w/ Onlingent Proceeds   S   2,222 2,222   Par   3/22/201   S   5   2,488,875,000   Part   S   5   2,770,602,435   S   2,770,602,435   S   2,770,602,435   Debt Obligation w/ Onlingent Proceeds   S   2,270,602,435   S   2,270,602,435   Debt Obligation w/ Onlingent Proceeds   S   2,248,875,600   Part   S   2,488,875,600   Part	1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	n DE	Purchase	Membership Interest	\$	1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000							
Purchase   Debt Obligation w/ Contingent Proceeds   Purchase   Debt Obligation w/ Contingent Proceeds   Purchase   Debt Obligation w/ Contingent Proceeds   Purchase   Debt Obligation w/ Contingent Proceeds   Purchase   Purchase   Debt Obligation w/ Contingent Proceeds   Purchase   Purchase   Debt Obligation w/ Contingent Proceeds   Purchase   Purchase   Debt Obligation w/ Contingent Proceeds   Purchase   Purchase   Debt Obligation w/ Contingent Proceeds   Purchase   Purchas	2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	n DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$	2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000							
Purchase   Purchase	1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	n DE	Purchase	Membership Interest	\$	1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500							
Second Repair   Part	2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	n DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$	2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	5/16/2011	\$ 30.244.575	\$ 2,270,602,425				
1																		Debt Obligation w/			
1 10/30/2009 AG GECC PPIF Master Fund, L.P. Wilmington DE Purchase Membership Interest \$ 1,111,111,111 Par 3/22/2010 6 \$ 1,221,337,500 7/16/2010 \$ 1,243,275,000 \$	1	10/2/2009	Blackrock PPIF, L.P.	Wilmington	n DE	Purchase	Membership Interest	\$	1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000			, , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
2 10/30/2009 AG GECC PPIF Master Fund, L.P. Wilmington DE Purchase Debt Obligation w/ Contingent Proceeds \$ 2,222,222,222 Par 3/22/2010 6 \$ 2,542,675,000 7/16/2010 \$ 2,486,550,000 \$	2	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$	2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000							
1 11/4/2009 RLJ Western Asset Public/Private Master Fund, L.P. Wilmington DE Purchase Membership Interest \$ 1,111,111,111 Par 3/22/2010 6 \$ 1,244,437,500 7/16/2010 \$ 620,578,258	1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$	1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1,243,275,000							
2 11/4/2009 RLJ Western Asset Public/Private Master Fund, L.P. Wilmington DE Purchase Debt Obligation w/ Contingent Proceeds \$ 2,222,222,222 Par 3/22/2010 6 \$ 2,488,875,000 7/16/2010 \$ 1,241,156,516 5/13/2011 \$ 13,531,530 \$ 1,227,624,986 Contingent Proceeds Continge	2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$	2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000							
1 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington DE Purchase Membership Interest \$ 1,111,111,111 Par 3/22/2010 6 \$ 1,244,437,500 7/16/2010 \$ 474,550,000 \$ 1,227,624,986 Contingent Proceeds \$ 2,222,222,222 Par 3/22/2010 6 \$ 2,488,875,000 7/16/2010 \$ 949,100,000 \$ 1,227,624,986 Contingent Proceeds \$ 1,127,624,986 Contingent Proceeds \$ 2,222,222,222 Par 3/22/2010 6 \$ 2,488,875,000 7/16/2010 \$ 949,100,000 \$ 1,160,784,100 \$ 1,160,784	1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$	1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258							
1 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington DE Purchase Membership Interest \$ 1,111,111,111 Par 3/22/2010 6 \$ 1,244,437,500 7/16/2010 \$ 474,550,000 \$	2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$	2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	5/13/2011	\$ 13.531.530	\$ 1,227 624 986	Debt Obligation w/			
1 12/18/2009 Oaktree PPIP Fund, L.P. Wilmington DE Purchase Membership Interest \$ 1,111,111,1111 Par 3/22/2010 6 \$ 1,244,437,500 7/16/2010 \$ 1,160,784,100 Debt Obligation W	1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	n DE	Purchase	Membership Interest	\$	1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 474,550,000	5,13/2011	- 10,001,000	- 1,221,024,900	milgon i Tooboos			
Debt Obligation W	2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	n DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$	2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000							
2 12/18/2009 Oaktree PPIP Fund, L.P. Wilmington DE Purchase Debt Obligation w/ Contingent Proceeds \$ 2,222,222 Par 3/22/2010 6 \$ 2,488,875,000 7/16/2010 \$ 2,321,568,200	1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$	1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100							
	2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$	2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	7/15/2011	\$ 79,000,000	\$ 2.242.569.200	Debt Obligation w/			

| INITIAL INVESTMENT AMOUNT | \$ 30,000,000,000 | FINAL INVESTMENT AMOUNT | \$ 21,856,403,574 | TOTAL CAPITAL REPAYMENT AMOUNT | \$ 1,340,378,124 | TOTAL PROCEEDS | \$ 20,644,319 |

Footnotes appear on following page.

- 1/ The equity amount may be incrementally funded. Investment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.
  2/ The loan may be incrementally funded. Investment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.
  3/ Adjusted to show Treasury's maximum obligations to a fund.
  4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreements.
  5/ Profit after capital repayments will be paid por rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in respect of their membership interests.
  6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum debt obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital reallocations from private investors in the TCW fund to Wellington fund and the AG ECC fund, respectively. The SSS million of the description of the state of the sta