U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs

For Period Ending September 22, 2011

CAPITAL PURCHASE PROGRAM

		Seller			Purcha	se Details		Capital Re	payment Details	Treasury Invest	ment Remaining Repayment		Final Dispo	sition		
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	15		I Disposition Proceeds
1b	10/28/2008	Bank of America Corporation	Charlotte	NC	Preferred Stock w/ Warrants	\$ 15,000,000,000	Par	12/9/2009 4	\$ 15,000,000,000	\$ 0	Warrants	3/3/2010	Warrants	^{1b} A	_	186,342,969
44.00	10/28/2008	The Bank of New York Mellon Corporation	New York	NY	Preferred Stock w/ Warrants	\$ 3,000,000,000	Par	6/17/2009 4	\$ 3,000,000,000	\$ 0	Warrants	8/5/2009	Warrants	R	\$	136,000,000
11, 23 - 5/26/2010	10/28/2008	Citigroup Inc.	New York	NY	Common Stock w/ Warrants	\$ 25,000,000,000	Par	** 23	\$ 25,000,000,000	\$ 0	Warrants	1/25/2011	Warrants	Α	\$	54,621,849
	10/28/2008	The Goldman Sachs Group, Inc.	New York	NY	Preferred Stock w/ Warrants	\$ 10,000,000,000	Par	6/17/2009 4	\$ 10,000,000,000	\$ 0	Warrants	7/22/2009	Warrants	R	\$ 1	1,100,000,000
	10/28/2008	JPMorgan Chase & Co.	New York	NY	Preferred Stock w/ Warrants	\$ 25,000,000,000	Par	6/17/2009 4	\$ 25,000,000,000	\$ 0	Warrants	12/10/2009	Warrants	Α	\$	950,318,243
	10/28/2008	Morgan Stanley	New York	NY	Preferred Stock w/ Warrants	\$ 10,000,000,000	Par	6/17/2009 4	\$ 10,000,000,000	\$ 0	Warrants	8/12/2009	Warrants	R	\$	950,000,000
	10/28/2008	State Street Corporation	Boston	MA	Preferred Stock w/ Warrants	\$ 2,000,000,000	Par	6/17/2009 5	\$ 2,000,000,000	\$ 0	Warrants	7/8/2009	Warrants	9 R	\$	60,000,000
	10/28/2008	Wells Fargo & Company	San Francisco	CA	Preferred Stock w/ Warrants	\$ 25,000,000,000	Par	12/23/2009 4	\$ 25,000,000,000	\$ 0	Warrants	5/20/2010	Warrants	Α	\$	849,014,998
	11/14/2008	Bank of Commerce Holdings	Redding	CA	Preferred Stock w/ Warrants	\$ 17,000,000	Par								—	
	11/14/2008	1st FS Corporation	Hendersonville	NC	Preferred Stock w/ Warrants	\$ 16,369,000	Par								—	
14	11/14/2008	UCBH Holdings, Inc.	San Francisco	CA	Preferred Stock w/ Warrants	\$ 298,737,000	Par								—	
	11/14/2008	Northern Trust Corporation	Chicago	IL	Preferred Stock w/ Warrants	\$ 1,576,000,000	Par	6/17/2009 4	\$ 1,576,000,000	\$ 0	Warrants	8/26/2009	Warrants	R	\$	87,000,000
	11/14/2008	SunTrust Banks, Inc.	Atlanta	GA	Preferred Stock w/ Warrants	\$ 3,500,000,000	Par	3/30/2011 4	\$ 3,500,000,000	\$ 0	Warrants	9/22/2011	Warrants	Α	\$	14,269,536
3a - 11/24/2009	11/14/2008	Broadway Financial Corporation	Los Angeles	CA	Preferred Stock	\$ 9,000,000	Par								<u> </u>	
	11/14/2008	Washington Federal, Inc.	Seattle	WA	Preferred Stock w/ Warrants	\$ 200,000,000	Par	5/27/2009 4	\$ 200,000,000	\$ 0	Warrants	3/9/2010	Warrants	Α	\$	15,623,222
	11/14/2008	BB&T Corp.	Winston-Salem	NC	Preferred Stock w/ Warrants	\$ 3,133,640,000	Par	6/17/2009 4	\$ 3,133,640,000	\$ 0	Warrants	7/22/2009	Warrants	R	\$	67,010,402
	11/14/2008	M&T Bank Corporation (Provident Bancshares Corp.)	Baltimore	MD	Preferred Stock w/ Warrants	\$ 151,500,000	Par									
	11/14/2008	Umpqua Holdings Corp.	Portland	OR	Preferred Stock w/ Warrants	\$ 214,181,000	Par	2/17/2010 5	\$ 214,181,000	\$ 0	Warrants	3/31/2010	Warrants	9 R	\$	4,500,000
	11/14/2008	Comerica Inc.	Dallas	TX	Preferred Stock w/ Warrants	\$ 2,250,000,000	Par	3/17/2010 4	\$ 2,250,000,000	\$ 0	Warrants	5/6/2010	Warrants	Α	\$	183,673,472
	11/14/2008	Regions Financial Corporation	Birmingham	AL	Preferred Stock w/ Warrants	\$ 3,500,000,000	Par							$\neg \neg$		
	11/14/2008	Capital One Financial Corporation	McLean	VA	Preferred Stock w/ Warrants	\$ 3,555,199,000	Par	6/17/2009 4	\$ 3,555,199,000	\$ 0	Warrants	12/3/2009	Warrants	Α	\$	148,731,030
	11/14/2008	First Horizon National Corporation	Memphis	TN	Preferred Stock w/ Warrants	\$ 866,540,000	Par	12/22/2010 4	\$ 866,540,000	\$ 0	Warrants	3/9/2011	Warrants	R	\$	79,700,000
	11/14/2008	Huntington Bancshares	Columbus	OH	Preferred Stock w/ Warrants	\$ 1,398,071,000	Par	12/22/2010 4	\$ 1,398,071,000	\$ 0	Warrants	1/19/2011	Warrants	R	\$	49,100,000
	11/14/2008	KeyCorp	Cleveland	OH	Preferred Stock w/ Warrants	\$ 2,500,000,000	Par	3/30/2011 4	\$ 2,500,000,000	\$ 0	Warrants	4/20/2011	Warrants	R	\$	70,000,000
								6/3/2009 4	\$ 75,000,000	\$ 225,000,000	Preferred Stock w/ Warrants					
	11/14/2008	Valley National Bancorp	Wayne	NJ	Preferred Stock w/ Warrants	\$ 300,000,000	Par	9/23/2009 4	\$ 125,000,000	\$ 100,000,000	Preferred Stock w/ Warrants	5/18/2010	Warrants	А	\$	5,571,592
								12/23/2009 4	\$ 100,000,000	\$ 0	Warrants				1	
	11/14/2008	Zions Bancorporation	Salt Lake City	UT	Preferred Stock w/ Warrants	\$ 1,400,000,000	Par									
44 - 5/16/2011	11/14/2008	Marshall & Ilsley Corporation	Milwaukee	WI	Preferred Stock w/ Warrants	\$ 1,715,000,000	Par	7/5/2011 44	\$ 1,715,000,000	\$ 0	Warrants	7/5/2011	Warrants	44 R	\$	3,250,000
	11/14/2008	U.S. Bancorp	Minneapolis	MN	Preferred Stock w/ Warrants	\$ 6,599,000,000	Par	6/17/2009 4	\$ 6,599,000,000	\$ 0	Warrants	7/15/2009	Warrants	R	\$	139,000,000
	11/14/2008	TCF Financial Corporation	Wavzata	MN	Preferred Stock w/ Warrants	\$ 361,172,000	Par	4/22/2009 4	\$ 361,172,000	\$ 0	Warrants	12/15/2009	Warrants	Α	\$	9,599,964
	11/21/2008	First Niagara Financial Group	Lockport	NY	Preferred Stock w/ Warrants	\$ 184,011,000	Par	5/27/2009 5	\$ 184,011,000	\$ 0	Warrants	6/24/2009	Warrants	9 R	\$	2,700,000
	11/21/2008	HF Financial Corp.	Sioux Falls	SD	Preferred Stock w/ Warrants	\$ 25,000,000	Par	6/3/2009 4	\$ 25,000,000	\$ 0	Warrants	6/30/2009	Warrants	R	\$	650,000
	11/21/2008	Centerstate Banks of Florida Inc.	Davenport	FL	Preferred Stock w/ Warrants	\$ 27,875,000	Par	9/30/2009 5	\$ 27,875,000	\$ 0	Warrants	10/28/2009	Warrants	9 R	\$	212,000
	11/21/2008	City National Corporation	Beverly Hills	CA	Preferred Stock w/ Warrants	\$ 400,000,000	Par	12/30/2009 4	\$ 200,000,000	\$ 200,000,000	Preferred Stock w/ Warrants	4/7/2010	Warrants	R	s	18,500,000
								3/3/2010 4	\$ 200,000,000	\$ 0	Warrants	1			1	
	11/21/2008	First Community Bankshares Inc.	Bluefield	VA	Preferred Stock w/ Warrants	\$ 41,500,000	Par	7/8/2009 5	\$ 41,500,000	\$ 0	Warrants			$\neg \neg$	$\overline{}$	
	11/21/2008	Western Alliance Bancorporation	Las Vegas	NV	Preferred Stock w/ Warrants	\$ 140,000,000	Par							$\neg \neg$	$\overline{}$	
		·						3/3/2010 4	\$ 100,000,000	\$ 300,000,000	Preferred Stock w/	į į		\dashv	$\overline{}$	
	11/21/2008	Webster Financial Corporation	Waterbury	СТ	Preferred Stock w/ Warrants	\$ 400,000,000	Par				Warrants Preferred Stock w/	6/2/2011	Warrants	А	\$	20,678,339
								10/13/2010 ⁴	\$ 100,000,000 \$200,000,000	\$ 200,000,000 \$ 0	Warrants Warrants	{			1	,
29 -			1				 _	12/25/2010	Ψ200,000,000	<u> </u>	vvaiiaiis	 		$+\!\!\!+$	-	
9/24/2010	11/21/2008	Pacific Capital Bancorp Heritage Commerce Corp.	Santa Barbara	CA	Common Stock w/ Warrants Preferred Stock w/ Warrants	\$ 195,045,000 \$ 40,000,000	Par Par	-						4	<u> </u>	
	11/21/2008	Ameris Bancoro	San Jose Moultrie	GA	Preferred Stock W/ Warrants Preferred Stock W/ Warrants	\$ 40,000,000	Par	1	 			1		+	\vdash	
	11/21/2008	Porter Bancorp Inc.	Louisville	KY	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 52,000,000	Par	1	+			1		$+\!$		
	11/21/2008	Banner Corporation	Louisville Walla Walla	WA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 35,000,000 \$ 124,000,000	Par	1	-			1		$+\!$		
47 -		'						1	-			1		$+\!\!\!\!+$	\vdash	
6/30/2011	11/21/2008	Cascade Financial Corporation	Everett	WA WA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 38,970,000 \$ 76,898,000	Par	6/30/2011 ⁴⁷	\$ 16,250,000 \$ 76.898.000	\$ 0 \$ 0	N/A	N/A 9/1/2010	N/A	47 - 9 D	_	N/A
	11/21/2008	Columbia Banking System, Inc.	Tacoma	WA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 76,898,000	Par	8/11/2010 ⁴	\$ 76,898,000	\$ 0	Warrants	9/1/2010 8/17/2011	Warrants	9 R	\$	3,301,647
	17/27/2008	Heritage Financial Corporation	Olympia	WA	Freieneu Stock W/ Warrants	φ ∠4,000,000	Par	12/22/2010	φ 24,000,000	a 0	Warrants	6/17/2011	vvarrants	- K	۵_	450,000

		Seller									Treasury Invest					
		Seller			Purcha	se Details		Capital Re	payment	t Details	After Capital	Repayment Remaining	Final	Final Disp		
		Name of Institution	City	State	Investment Description	Investment Amount	Pricing	Capital		al Repayment	Remaining Capital	Investment	Disposition Date	Disposition	t ,	Final Disposition
Footnote	Purchase Date 11/21/2008	First PacTrust Bancorp, Inc.	City Chula Vista	CA	Preferred Stock w/ Warrants	Investment Amount \$ 19,300,000	Mechanism Par	12/15/2010 ⁴	AIIIO	unt (Loss) 6 19,300,000	Amount \$ 0	Description	1/5/2011	Description Warrants	n	Proceeds 1 003 227
	11/21/2008	Severn Bancorp, Inc.	Annapolis	MD	Preferred Stock w/ Warrants	\$ 19,300,000		12/15/2010	Ф	19,300,000	\$ 0	Warrants	1/5/2011	warrants	F	\$ 1,003,227
	11/21/2000	Coroni Bancolp, mo.	Attriapolis		Troining Clock W Transmis	20,000,000		1/13/2010 4	s .	50,000,000	\$ 104,000,000	Preferred Stock w/				
	11/21/2008	Boston Private Financial Holdings, Inc.	Boston	MA	Preferred Stock w/ Warrants	\$ 154,000,000	Par		Ф.			Warrants	2/1/2011	Warrants	F	\$ 6,352,500
								6/16/2010 4	\$	104,000,000	\$ 0	Warrants				
							_	4/6/2011 4	\$	262,500,000	\$ 262,500,000	Preferred Stock w/ Warrants				
	11/21/2008	Associated Banc-Corp	Green Bay	WI	Preferred Stock w/ Warrants	\$ 525,000,000	Par	0/44/0044 4		000 500 000	•		1			
								9/14/2011 4	. \$	262,500,000	\$ 0	Warrants				
	11/21/2008	Trustmark Corporation	Jackson	MS	Preferred Stock w/ Warrants	\$ 215,000,000	Par	12/9/2009 4	\$	215,000,000	\$ 0	Warrants	12/30/2009	Warrants	F	\$ 10,000,000
	11/21/2008	First Community Corporation	Lexington	SC	Preferred Stock w/ Warrants	\$ 11,350,000 \$ 104,823,000	Par Par		-							
	11/21/2008	Taylor Capital Group Nara Bancorp, Inc.	Rosemont Los Angeles	CA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 67,000,000	Par		1							
44.00					Mandatorily Convertible Preferred Stock w/				1				1			1
14, 20	12/5/2008	Midwest Banc Holdings, Inc.	Melrose Park	IL	Warrants	\$ 89,388,000	Par									
	12/5/2008	MB Financial Inc.	Chicago	IL	Preferred Stock w/ Warrants	\$ 196,000,000	Par									
	12/5/2008	First Midwest Bancorp, Inc.	Itasca	IL.	Preferred Stock w/ Warrants	\$ 193,000,000	Par									
	12/5/2008 12/5/2008	United Community Banks, Inc. WesBanco, Inc.	Blairsville	GA WV	Preferred Stock w/ Warrants	\$ 180,000,000 \$ 75,000,000	Par Par	9/9/2009 4	1 0	75,000,000		10/	12/23/2009	10/		e 050,000
	12/5/2008	Encore Bancshares Inc.	Wheeling Houston	TX	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 75,000,000	Par	9/9/2009	ų.	75,000,000	\$ 0	Warrants	12/23/2009	Warrants	F	\$ 950,000
	12/5/2008	Manhattan Bancorp	El Segundo	CA	Preferred Stock w/ Warrants	\$ 1,700,000	Par	9/16/2009 4	\$	1,700,000	\$ 0	Warrants	10/14/2009	Warrants	F	\$ 63,364
	12/5/2008	Iberiabank Corporation	Lafayette	LA	Preferred Stock w/ Warrants	\$ 90,000,000		3/31/2009 5	\$	90,000,000	\$ 0	Warrants	5/20/2009	Warrants	9 F	\$ 1,200,000
								12/23/2009 5	s	15,000,000	\$ 23,235,000	Preferred Stock w/				, ,,,,,
49	12/5/2008	Eagle Bancorp, Inc.	Bethesda	MD	Preferred Stock w/ Warrants	\$ 38,235,000	Par					Warrants	4	1]
								7/14/2011 ⁴⁹	9 \$	23,235,000	\$ 0	Warrants				
	40/5/0000	0 4 0 3 0			5 (10 1 ////)			7/21/2010 4	\$	41,547,000	\$ 41,547,000	Preferred Stock w/	0/00/0044			
	12/5/2008	Sandy Spring Bancorp, Inc.	Olney	MD	Preferred Stock w/ Warrants	\$ 83,094,000	Par	12/15/2010 4	1 ¢	41,547,000	\$ 0	Warrants Warrants	2/23/2011	Warrants	F	\$ 4,450,000
	12/5/2008	Coastal Banking Company, Inc.	Fernandina Beach	FL	Preferred Stock w/ Warrants	\$ 9,950,000	Par	12/13/2010	Ψ	41,047,000	•	vvaiialits				
		East West Bancorp	Pasadena	CA	Preferred Stock w/ Warrants	\$ 306,546,000	Par	12/29/2010 4	\$	306,546,000	\$ 0	Warrants	1/26/2011	Warrants	9 F	\$ 14,500,000
26 -	12/5/2008	South Financial Group, Inc.	Greenville	SC	Preferred Stock w/ Warrants	\$ 347,000,000	Par	9/30/2010 26	6 S	130,179,219	\$ 0	Warrants	9/30/2010	Warrants	26 F	\$ 400,000
9/30/2010		· ·							0 0							
50	12/5/2008 12/5/2008	Great Southern Bancorp Cathay General Bancorp	Springfield	MO	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 58,000,000 \$ 258,000,000	Par Par	8/18/2011 50	۰ \$	58,000,000	\$ 0	Warrants	9/21/2011	Warrants	- 1	\$ 6,436,364
	12/5/2008	Southern Community Financial Corp.	Los Angeles Winston-Salem	NC	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 258,000,000	Par		1							
	12/0/2000	Council Community Financial Corp.	Williston Galem		Troining Clock W Transmis	12,700,000		8/26/2009 4	1 0	97,500,000	\$ 32,500,000	Preferred Stock w/				
	12/5/2008	CVB Financial Corp	Ontario	CA	Preferred Stock w/ Warrants	\$ 130,000,000	Par		a a			Warrants	10/28/2009	Warrants	9 F	\$ 1,307,000
								9/2/2009 4	\$	32,500,000	\$ 0	Warrants				
	12/5/2008 12/5/2008	First Defiance Financial Corp.	Defiance	OH	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 37,000,000 \$ 65,000,000	Par Par		1							
17, 54	12/5/2008	First Financial Holdings Inc. Superior Bancorp Inc.	Charleston Birmingham	AL	Trust Preferred Securities w/ Warrants	\$ 69,000,000	Par		+				1			
17, 54	12/5/2008	Southwest Bancorp, Inc.	Stillwater	OK	Preferred Stock w/ Warrants	\$ 70,000,000	Par		1							
12	12/5/2008	Popular, Inc.	San Juan	PR	Trust Preferred Securities w/ Warrants	\$ 935,000,000	Par									
	12/5/2008	Blue Valley Ban Corp	Overland Park	KS	Preferred Stock w/ Warrants	\$ 21,750,000	Par									
	12/5/2008	Central Federal Corporation	Fairlawn	OH	Preferred Stock w/ Warrants	\$ 7,225,000	Par									
	12/5/2008	Bank of Marin Bancorp	Novato	CA	Preferred Stock w/ Warrants	\$ 28,000,000	Par	3/31/2009 4	\$	28,000,000	\$ 0	Warrants				
50		BNC Bancorp	Thomasville	NC	Preferred Stock w/ Warrants	\$ 31,260,000	Par	0/05/0044 50	0 0	40.000.000						
50 49	12/5/2008 12/5/2008	Central Bancorp, Inc. Southern Missouri Bancorp, Inc.	Somerville Poplar Bluff	MA MO	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 10,000,000 \$ 9,550,000	Par Par	8/25/2011 ⁵⁰ 7/21/2011 ⁴⁹	9 ¢	10,000,000 9,550,000	\$ 0 \$ 0	Warrants	-			
43	12/5/2008	State Bancorp, Inc.	Jericho	NY	Preferred Stock w/ Warrants	\$ 36,842,000	Par	7/21/2011	Ψ	9,550,000	9 0	Warrants				
32 -		·	ĺ				Par	0/20/2040 35	2 €	12 140 627		Warret	0/20/2040	\M/g	32 F	6 40.000
9/30/2010	12/5/2008	TIB Financial Corp	Naples	FL	Preferred Stock w/ Warrants	\$ 37,000,000		9/30/2010 32	ð	12,119,637	\$ 0	Warrants	9/30/2010	Warrants	- 1	\$ 40,000
	12/5/2008	Unity Bancorp, Inc.	Clinton	NJ	Preferred Stock w/ Warrants	\$ 20,649,000				705		100	0/0/	100		
55	12/5/2008 12/5/2008	Old Line Bancshares, Inc.	Bowie	MD FL	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 7,000,000 \$ 5,800,000	Par Par	7/15/2009 4	\$	7,000,000	\$ 0	Warrants	9/2/2009	Warrants	F	225,000
24	12/5/2008	FPB Bancorp, Inc. Sterling Financial Corporation	Port St. Lucie Spokane	WA	Common Stock w/ Warrants	\$ 5,800,000	Par	-	+			-	 	1		
50	12/5/2008	Oak Valley Bancorp	Oakdale	CA	Preferred Stock w/ Warrants	\$ 13,500,000	Par	8/11/2011 50	0 \$	13,500,000	\$ 0	Warrants	 		-+	
	12/12/2008	Old National Bancorp	Evansville	IN	Preferred Stock w/ Warrants	\$ 100,000,000	Par	3/31/2009 4	\$	100,000,000	\$ 0	Warrants	5/8/2009	Warrants	F	\$ 1,200,000
35	12/12/2008	Capital Bank Corporation	Raleigh		Preferred Stock w/ Warrants	\$ 41,279,000		1/28/2011 35	5 \$	41,279,000	\$ 0	N/A	N/A	N/A	35	N/A
	12/12/2008	Pacific International Bancorp	Seattle	WA	Preferred Stock w/ Warrants	\$ 6,500,000	Par									
		SVB Financial Group	Santa Clara	CA	Preferred Stock w/ Warrants	\$ 235,000,000		12/23/2009 ⁵	\$	235,000,000	\$ 0	Warrants	6/16/2010	Warrants	9 F	\$ 6,820,000
40	12/12/2008	LNB Bancorp Inc.	Lorain	ОН	Preferred Stock w/ Warrants	\$ 25,223,000	Par		1					ļ		
43 - 5/13/2011	12/12/2008	M&T Bank Corporation (Wilmington Trust Corporation)	Wilmington	DE	Preferred Stock w/ Warrants	\$ 330,000,000	Par	5/13/2011 43	3 \$	330,000,000	\$ 0	Warrants		1]
2/10/2011							İ	4/21/2010 4	1 6	200,000,000	\$ 100,000,000	Preferred Stock w/				
	12/12/2008	Susquehanna Bancshares, Inc	Lititz	PA	Preferred Stock w/ Warrants	\$ 300,000,000	Par		, v			Warrants	1/19/2011	Warrants	F	\$ 5,269,179
	40/40/2222	Circumstana Danie		N.0.7	Desferred Otes Iv. (/W/	6 400 000	P.	12/22/2010 4	\$	100,000,000	\$ 0	Warrants	0/40/0045	100		
		Signature Bank	New York	NY KY	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 120,000,000 \$ 18,400,000		3/31/2009 4	\$	120,000,000	\$ 0	Warrants	3/10/2010	Warrants	P	\$ 11,320,751
	12/12/2008 12/12/2008	HopFed Bancorp Citizens Republic Bancorp, Inc.	Hopkinsville Flint	MI	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 18,400,000		 	+				1	1	-+	
		Indiana Community Bancorp	Columbus		Preferred Stock w/ Warrants	\$ 21,500,000		 	1				1	1		
		Bank of the Ozarks, Inc.	Little Rock	AR	Preferred Stock w/ Warrants	\$ 75,000,000		11/4/2009 4	\$	75,000,000	\$ 0	Warrants	11/24/2009	Warrants	F	\$ 2,650,000
		Center Financial Corporation	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 55,000,000			L							,,,,,,,,
	12/12/2008	NewBridge Bancorp	Greensboro	NC	Preferred Stock w/ Warrants	\$ 52,372,000										
	12/12/2008	Sterling Bancshares, Inc.	Houston	TX	Preferred Stock w/ Warrants	\$ 125,198,000	Par	5/5/2009 4	\$	125,198,000	\$ 0	Warrants	6/9/2010	Warrants	F	\$ 3,007,891

		Seller			Purchas	se Details		Capital Rep	payment Details	Treasury Invest After Capital	ment Remaining		Final Dispo	osition	
							Pricing	Capital	Capital Repayment		Remaining Investment	Final Disposition	Disposition Investment		Final Disposition
Footnote	Purchase Date 12/12/2008	Name of Institution The Bancorp, Inc.	City Wilmington	State DE	Investment Description Preferred Stock w/ Warrants	Investment Amount \$ 45,220,000	Mechanism Par	Repayment Date 3/10/2010 5	Amount (Loss) 6 \$ 45,220,000	Amount 0	Description Warrants	Date 9/8/2010	Description	9 D 6	Proceeds 4,753,985
50	12/12/2008	TowneBank	Portsmouth	VA	Preferred Stock w/ Warrants	\$ 45,220,000	Par	9/22/2011 50	\$ 45,220,000	\$ 0	Warrants	9/6/2010	Warrants	K \$	4,753,985
	12/12/2008	Wilshire Bancorp, Inc.	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 62,158,000	Par		., .,,,	,					-
	12/12/2008	Valley Financial Corporation	Roanoke	VA	Preferred Stock w/ Warrants	\$ 16,019,000	Par								
22	12/12/2008	Independent Bank Corporation	Ionia	MI	Mandatorily Convertible Preferred Stock w/	\$ 74,426,000	Par								
	12/12/2008	Pinnacle Financial Partners, Inc.	Nashville	TN	Warrants Preferred Stock w/ Warrants	\$ 95,000,000	Par					1			
	12/12/2008	First Litchfield Financial Corporation	Litchfield	CT	Preferred Stock w/ Warrants	\$ 10,000,000	Par	4/7/2010 4	\$ 10,000,000	\$ 0	Warrants	4/7/2010	Warrants	R \$	1.488.046
	12/12/2008	National Penn Bancshares, Inc.	Boyertown	PA	Preferred Stock w/ Warrants	\$ 150,000,000	Par	3/16/2011 4	\$ 150,000,000	\$ 0	Warrants	4/13/2011	Warrants	9 R \$	1,000,000
	12/12/2008	Northeast Bancorp	Lewiston	ME	Preferred Stock w/ Warrants	\$ 4,227,000	Par								
50	12/12/2008	Citizens South Banking Corporation	Gastonia	NC	Preferred Stock w/ Warrants	\$ 20,500,000	Par	9/22/2011 50	\$ 20,500,000	\$ 0	Warrants				
	12/12/2008	Virginia Commerce Bancorp	Arlington	VA	Preferred Stock w/ Warrants	\$ 71,000,000	Par								
	12/12/2008	Fidelity Bancorp, Inc.	Pittsburgh	PA	Preferred Stock w/ Warrants	\$ 7,000,000	Par								
	12/12/2008	LSB Corporation	North Andover	MA	Preferred Stock w/ Warrants	\$ 15,000,000	Par	11/18/2009 4	\$ 15,000,000	\$ 0	Warrants	12/16/2009	Warrants	R \$	560,000
	12/19/2008 12/19/2008	Intermountain Community Bancorp Community West Bancshares	Sandpoint	ID CA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 27,000,000 \$ 15,600,000	Par Par					!			
	12/19/2008	Synovus Financial Corp.	Goleta Columbus	GA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 967,870,000	Par					1			
	12/19/2008	Tennessee Commerce Bancorp, Inc.	Franklin	TN	Preferred Stock w/ Warrants	\$ 30,000,000	Par				+	<u> </u>		-+	
	12/19/2008	Community Bankers Trust Corporation	Glen Allen	VA	Preferred Stock w/ Warrants	\$ 17,680,000	Par					1		- -	
	12/19/2008	BancTrust Financial Group, Inc.	Mobile	AL	Preferred Stock w/ Warrants	\$ 50,000,000	Par					1			-
	12/19/2008	Enterprise Financial Services Corp.	St. Louis	MO	Preferred Stock w/ Warrants	\$ 35,000,000	Par								
	12/19/2008	Mid Penn Bancorp, Inc.	Millersburg	PA	Preferred Stock w/ Warrants	\$ 10,000,000	Par								
49	12/19/2008	Summit State Bank	Santa Rosa	CA	Preferred Stock w/ Warrants	\$ 8,500,000	Par	8/4/2011 49	\$ 8,500,000	\$ 0	Warrants	9/14/2011	Warrants	R \$	315,000
	12/19/2008	VIST Financial Corp.	Wyomissing	PA	Preferred Stock w/ Warrants	\$ 25,000,000	Par								
	12/19/2008	Wainwright Bank & Trust Company	Boston	MA	Preferred Stock w/ Warrants	\$ 22,000,000	Par	11/24/2009 4	\$ 22,000,000	\$ 0	Warrants	12/16/2009	Warrants	R \$	568,700
45 - 6/3/2011	12/19/2008	Whitney Holding Corporation	New Orleans	LA	Preferred Stock w/ Warrants	\$ 300,000,000	Par	6/3/2011	\$ 300,000,000	\$ 0	Warrants	6/3/2011	Warrants	⁴⁵ R \$	6,900,000
	12/19/2008	The Connecticut Bank and Trust Company	Hartford	СТ	Preferred Stock w/ Warrants	\$ 5,448,000	Par					1			
50	12/19/2008	CoBiz Financial Inc.	Denver	CO	Preferred Stock w/ Warrants	\$ 64,450,000	Par	9/8/2011 50	\$ 64,450,000	\$ 0	Warrants	1			
	12/19/2008	Santa Lucia Bancorp	Atascadero	CA	Preferred Stock w/ Warrants	\$ 4,000,000	Par								
	12/19/2008	Seacoast Banking Corporation of Florida	Stuart	FL	Preferred Stock w/ Warrants	\$ 50,000,000	Par								
50	12/19/2008	Horizon Bancorp	Michigan City	IN	Preferred Stock w/ Warrants	\$ 25,000,000	Par	11/10/2010 4	\$ 6,250,000	\$ 18,750,000	Warrants				
								8/25/2011 50	\$ 18,750,000	\$ 0	Warrants				
	12/19/2008 12/19/2008	Fidelity Southern Corporation	Atlanta	GA	Preferred Stock w/ Warrants	\$ 48,200,000 \$ 12,643,000	Par Par					1			
	12/19/2008	Community Financial Corporation Berkshire Hills Bancorp, Inc.	Staunton Pittsfield	VA MA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 12,643,000	Par	5/27/2009 4	\$ 40,000,000	\$ 0	Warrants	6/24/2009	Morronto	D ¢	1,040,000
50	12/19/2008	First California Financial Group, Inc	Westlake Village	CA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 40,000,000	Par	7/14/2011 ⁵⁰	\$ 25,000,000	\$ 0	Warrants	8/24/2009	Warrants Warrants	R ¢	599,042
50	12/19/2008	AmeriServ Financial, Inc	Johnstown	PA	Preferred Stock w/ Warrants	\$ 21,000,000	Par	8/11/2011 50	\$ 21,000,000	\$ 0	Warrants	0/24/2011	Waitants	11. 9	355,042
30 -				SC			Par			•	T .	1			
9/29/2010	12/19/2008	Security Federal Corporation	Aiken		Preferred Stock w/ Warrants	\$ 18,000,000		9/29/2010 4	\$ 18,000,000	\$ 0	Warrants				
	12/19/2008	Wintrust Financial Corporation	Lake Forest	IL	Preferred Stock w/ Warrants	\$ 250,000,000	Par	12/22/2010 4	\$ 250,000,000	\$ 0	Warrants	2/8/2011	Warrants	A \$	
	12/19/2008	Flushing Financial Corporation	Lake Success	NY	Preferred Stock w/ Warrants	\$ 70,000,000	Par	10/28/2009 5	\$ 70,000,000	\$ 0	Warrants	12/30/2009	Warrants	9 R \$	900,000
	12/19/2008 12/19/2008	Monarch Financial Holdings, Inc. StellarOne Corporation	Chesapeake	VA VA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 14,700,000 \$ 30,000,000	Par Par	12/23/2009 ⁵ 4/13/2011 ⁴	\$ 14,700,000 \$ 7,500,000	\$ 0 \$ 22,500,000	Warrants Warrants	2/10/2010	Warrants	* R \$	260,000
		Union First Market Bankshares Corporation	Charlottesville									+			
18	12/19/2008	(Union Bankshares Corporation)	Bowling Green	VA	Preferred Stock w/ Warrants	\$ 59,000,000	Par	11/18/2009 5	\$ 59,000,000	\$ 0	Warrants	12/23/2009	Warrants	9 R \$	450,000
	12/19/2008	Tidelands Bancshares, Inc	Mt. Pleasant	SC	Preferred Stock w/ Warrants	\$ 14,448,000	Par								
	12/19/2008	Bancorp Rhode Island, Inc.	Providence	RI	Preferred Stock w/ Warrants	\$ 30,000,000	Par	8/5/2009 4	\$ 30,000,000	\$ 0	Warrants	9/30/2009	Warrants	R \$	1,400,000
	12/19/2008	Hawthorn Bancshares, Inc.	Lee's Summit	MO	Preferred Stock w/ Warrants	\$ 30,255,000	Par							$-\!\!+\!\!\!+\!\!\!\!+$	
49	12/19/2008	The Elmira Savings Bank, FSB	Elmira	NY	Preferred Stock w/ Warrants	\$ 9,090,000	Par	8/25/2011 ⁴⁹	\$ 9,090,000	\$ 0	Warrants	6/47/0000	10/	- 10 -	
50	12/19/2008 12/19/2008	Alliance Financial Corporation Heartland Financial USA, Inc.	Syracuse	NY IA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 26,918,000 \$ 81,698,000	Par Par	5/13/2009 ⁴ 9/15/2011 ⁵⁰	\$ 26,918,000 \$ 81,698,000	\$ 0 \$ 0	Warrants Warrants	6/17/2009	Warrants	K \$	900,000
30			Dubuque								Preferred Stock w/	 		-+	
	12/19/2008	Citizens First Corporation	Bowling Green	KY	Preferred Stock w/ Warrants	\$ 8,779,000	Par	2/16/2011 4	\$ 2,212,308	\$ 6,566,692	Warrants	<u> </u>	<u></u>	$oldsymbol{\perp}$	
2	12/19/2008	FFW Corporation	Wabash	IN	Preferred Stock w/ Exercised Warrants	\$ 7,289,000	Par								
2	12/19/2008	Plains Capital Corporation	Dallas	TX	Preferred Stock w/ Exercised Warrants	\$ 87,631,000	Par								
2, 49	12/19/2008	Tri-County Financial Corporation	Waldorf	MD	Preferred Stock w/ Exercised Warrants	\$ 15,540,000	Par	9/22/2011 49	\$ 15,540,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock	^{2,7} R \$	777,000
2, 3	12/19/2008	OneUnited Bank	Boston	MA	Preferred Stock	\$ 12,063,000	Par	1			1			$-\!\!+\!\!\!\!+$	
2	12/19/2008	Patriot Bancshares, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 26,038,000	Par				+	1		-+	
2	12/19/2008 12/19/2008	Pacific City Financial Corporation Marquette National Corporation	Los Angeles Chicago	CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 16,200,000 \$ 35,500,000	Par Par	1			-	+		-+	
2	12/19/2008		Santa Rosa		Preferred Stock W/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 35,500,000	Par	1	 	 	1	 		-+	
2	12/19/2008	Monadnock Bancorp, Inc.	Peterborough	NH	Preferred Stock w/ Exercised Warrants	\$ 1,834,000	Par				I	1		- -	
2	12/19/2008	Bridgeview Bancorp, Inc.	Bridgeview	IL	Preferred Stock w/ Exercised Warrants	\$ 38,000,000	Par					1			
2	12/19/2008	Fidelity Financial Corporation	Wichita	KS	Preferred Stock w/ Exercised Warrants	\$ 36,282,000	Par								
2	12/19/2008	Patapsco Bancorp, Inc.	Dundalk	MD	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par								
2	12/19/2008	NCAL Bancorp	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par								
2, 50	12/19/2008	FCB Bancorp, Inc.	Louisville	KY	Preferred Stock w/ Exercised Warrants	\$ 9,294,000	Par	9/22/2011 50	\$ 9,294,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock	^{2,7} R \$,
	12/23/2008	First Financial Bancorp	Cincinnati	OH	Preferred Stock w/ Warrants	\$ 80,000,000	Par	2/24/2010 5	\$ 80,000,000	\$ 0	Warrants	6/2/2010	Warrants	9 A \$	3,116,284
	12/22/2000	Bridge Capital Holdings	Con Jose	CA	Proformed Stock w/ Warranta	e 22.004.000	Dor	2/23/2011 4	\$ 15,000,000	\$ 8,864,000	Preferred Stock w/	4/20/2044	Morres	D A	1 005 000
	12/23/2008	Bridge Capital Holdings	San Jose	CA	Preferred Stock w/ Warrants	\$ 23,864,000	Par	3/16/2011 4	\$ 8,864,000		Warrants Warrants	4/20/2011	Warrants	R \$	1,395,000
									 a X X64 ()()() 	• a ()	 vvarrants 				r

										Treasury Invest					
		Seller			Purchas	se Details		Capital Re	payment Details	After Capital	Repayment Remaining	Final	Final Disposition	ition	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Investment Description	15	Final Disposition Proceeds
	12/23/2008	International Bancshares Corporation	Laredo	TX	Preferred Stock w/ Warrants	\$ 216,000,000	Par								-
	12/23/2008	First Sound Bank	Seattle	WA	Preferred Stock w/ Warrants	\$ 7,400,000	Par							Ш	
	12/23/2008	M&T Bank Corporation	Buffalo	NY	Preferred Stock w/ Warrants	\$ 600,000,000	Par	5/18/2011 4	\$ 370,000,000	\$ 230,000,000	Preferred Stock w/ Warrants				
49	12/23/2008	Emclaire Financial Corp.	Emlenton	PA	Preferred Stock w/ Warrants	\$ 7,500,000	Par	8/18/2011 ⁴⁹	\$ 7,500,000	\$ 0	Warrants			一目	
	12/23/2008	Park National Corporation	Newark	ОН	Preferred Stock w/ Warrants	\$ 100,000,000	Par								
59 - 9/7/2011	12/23/2008	Green Bankshares, Inc.	Greeneville	TN	Preferred Stock w/ Warrants	\$ 72,278,000	Par	9/7/2011 59	\$ 68,700,000	\$ 0	N/A	N/A	N/A	59 _	N/A
	12/23/2008	Cecil Bancorp, Inc.	Elkton	MD	Preferred Stock w/ Warrants	\$ 11,560,000	Par							\dashv	
		, .						2/23/2011 4	\$ 12,505,000	\$ 25,010,000	Preferred Stock w/			TH	
	12/23/2008	Financial Institutions, Inc.	Warsaw	NY	Preferred Stock w/ Warrants	\$ 37,515,000	Par	3/30/2011 4	\$ 25,010,000	\$ 0	Warrants Warrants	5/11/2011	Warrants	R	\$ 2,079,963
	12/23/2008	Fulton Financial Corporation	Lancaster	PA	Preferred Stock w/ Warrants	\$ 376,500,000	Par	7/14/2010 4	\$ 376,500,000	\$ 0	Warrants	9/8/2010	Warrants	R	\$ 10,800,000
30 - 9/3/2010	12/23/2008	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock w/ Warrants	\$ 10,300,000	Par	9/3/2010 4	\$ 10,300,000	\$ 0	Warrants				
50	12/23/2008	MutualFirst Financial, Inc.	Muncie	IN	Preferred Stock w/ Warrants	\$ 32,382,000	Par	8/25/2011 ⁵⁰	\$ 32,382,000	\$ 0	Warrants			\dashv	
	12/23/2008	BCSB Bancorp, Inc.	Baltimore	MD	Preferred Stock w/ Warrants	\$ 10,800,000	Par	1/26/2011 4	\$ 10,800,000	\$ 0	Warrants			一目	
	12/23/2008	HMN Financial, Inc.	Rochester	MN	Preferred Stock w/ Warrants	\$ 26,000,000	Par								
39- 3/11/2011	12/23/2008	First Community Bank Corporation of America	Pinellas Park	FL	Preferred Stock w/ Warrants	\$ 10,685,000	Par	5/31/2011 39	\$ 7,754,267	\$ 0	N/A	N/A	N/A	- 	N/A
3/11/2011	12/23/2008	Sterling Bancorp	New York	NY	Preferred Stock w/ Warrants	\$ 42,000,000	Par	4/27/2011 4	\$ 42,000,000	\$ 0	Warrants	5/18/2011	Warrants	R	\$ 945,775
	12/23/2008	Intervest Bancshares Corporation	New York	NY	Preferred Stock w/ Warrants	\$ 25,000,000	Par							力	
	12/23/2008	Peoples Bancorp of North Carolina, Inc.	Newton	NC	Preferred Stock w/ Warrants	\$ 25,054,000	Par							П	
	12/23/2008	Parkvale Financial Corporation	Monroeville	PA	Preferred Stock w/ Warrants	\$ 31,762,000	Par							\dashv	
	12/23/2008 12/23/2008	Timberland Bancorp, Inc. 1st Constitution Bancorp	Hoquiam Cranbury	WA NJ	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 16,641,000 \$ 12,000,000	Par Par	10/27/2010 4	\$ 12,000,000	\$ 0	Warrants			\dashv	
	12/23/2008	Central Jersey Bancorp	Oakhurst	NJ	Preferred Stock w/ Warrants	\$ 11,300,000	Par	11/24/2010	\$ 11,300,000	\$ 0	Warrants	12/1/2010	Warrants	R	\$ 319,659
2	12/23/2008	Western Illinois Bancshares Inc.	Monmouth	IL	Preferred Stock w/ Exercised Warrants	\$ 6,855,000	Par		,,	*	Waltano		Warranto	TĤ	ψ 010,000
2	12/23/2008	Saigon National Bank	Westminster	CA	Preferred Stock w/ Exercised Warrants	\$ 1,549,000	Par								
2	12/23/2008	Capital Pacific Bancorp	Portland	OR	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par								
2	12/23/2008	Uwharrie Capital Corp	Albemarle	NC	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par							-H	
3, 30 - 8/20/2010	12/23/2008	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	Par	8/20/2010 4	\$ 5,500,000	\$ 0	N/A	N/A	N/A	-	N/A
2	12/23/2008	The Little Bank, Incorporated	Kinston	NC	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par								
2	12/23/2008	Pacific Commerce Bank	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 4,060,000	Par								
2, 49	12/23/2008	Citizens Community Bank	South Hill	VA	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par	7/28/2011 49	\$ 3,000,000	\$ 0	Preferred Stock 2	7/28/2011	Preferred Stock	^{2,7} R	\$ 150,000
2, 49	12/23/2008 12/23/2008	Seacoast Commerce Bank TCNB Financial Corp.	Chula Vista Davton	CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 1,800,000 \$ 2,000,000	Par Par	9/1/2011 ⁴⁹ 8/3/2011 ⁴	\$ 1,800,000 \$ 2,000,000	\$ 0 \$ 0	Preferred Stock ² Preferred Stock ²	9/1/2011 8/3/2011	Preferred Stock Preferred Stock	2,7 R	\$ 90,000 \$ 100,000
2	12/23/2008	Leader Bancorp, Inc.	Arlington	MA	Preferred Stock W/ Exercised Warrants	\$ 5,830,000	Par	11/24/2010 4	\$ 5,830,000	\$ 0	Preferred Stock ²	11/24/2010	Preferred Stock	2,7 R	\$ 292,000
2, 49	12/23/2008	Nicolet Bankshares, Inc.	Green Bay	WI	Preferred Stock w/ Exercised Warrants	\$ 14,964,000	Par	9/1/2011 49	\$ 14,964,000	\$ 0	Preferred Stock ²	9/1/2011	Preferred Stock	^{2,7} R	\$ 748,000
2, 49	12/23/2008	Magna Bank	Memphis	TN	Preferred Stock w/ Exercised Warrants	\$ 13,795,000	Par	11/24/2009 ⁴ 6/8/2011 ⁴	\$ 3,455,000 \$ 3,455,000	\$ 10,340,000 \$ 6,885,000	Preferred Stock ² Preferred Stock ²	8/18/2011	Preferred Stock	^{2, 7} R	\$ 690,000
								8/18/2011 ⁴⁹	\$ 6,885,000	\$ 0	Preferred Stock ²			Щ	
2		Western Community Bancshares, Inc.	Palm Desert	CA	Preferred Stock w/ Exercised Warrants	\$ 7,290,000	Par							-H	
2	12/23/2008 12/23/2008	Community Investors Bancorp, Inc. Capital Bancorp, Inc.	Bucyrus Rockville	OH MD	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,600,000 \$ 4,700,000	Par Par	12/30/2010 4	\$ 4,700,000	\$ 0	Preferred Stock ²	12/30/2010	Preferred Stock	2,7 R	\$ 235,000
2, 49	12/23/2008	Cache Valley Banking Company	Logan	UT	Preferred Stock w/ Exercised Warrants	\$ 4,767,000	Par	7/14/2011	\$ 4,767,000	\$ 0	Preferred Stock ²	7/14/2011	Preferred Stock	2,7 R	\$ 238,000
2	12/23/2008	Citizens Bancorp	Nevada City	CA	Preferred Stock w/ Exercised Warrants	\$ 10,400,000	Par								,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
2	12/23/2008	Tennessee Valley Financial Holdings, Inc.	Oak Ridge	TN	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par		ļ					Щ	
2, 50	12/23/2008	Pacific Coast Bankers' Bancshares	San Francisco	CA	Preferred Stock w/ Exercised Warrants	\$ 11,600,000	Par	7/28/2011 50	\$ 11,600,000	\$ 0	Preferred Stock ²	7/28/2011	Preferred Stock	2,7 R	\$ 580,000
	12/31/2008 12/31/2008	SunTrust Banks, Inc. The PNC Financial Services Group Inc.	Atlanta Pittsburgh	GA PA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 1,350,000,000 \$ 7,579,200,000	Par Par	3/30/2011 ⁴ 2/10/2010 ⁴	\$ 1,350,000,000 \$ 7,579,200,000	\$ 0 \$ 0	Warrants Warrants	9/22/2011 4/29/2010	Warrants Warrants	A	\$ 16,224,035 \$ 324,195,686
	12/31/2008	Fifth Third Bancorp	Cincinnati	OH	Preferred Stock w/ Warrants	\$ 3,408,000,000	Par	2/2/2011 4	\$ 3,408,000,000	\$ 0	Warrants	3/16/2011	Warrants	-	
31 - 9/30/2010	12/31/2008	Hampton Roads Bankshares, Inc.	Norfolk	VA	Common Stock w/ Warrants	\$ 80,347,000	Par								
16	12/31/2008	CIT Group Inc.	New York	NY	Contingent Value Rights	\$ 2,330,000,000	Par	2/8/2010 ¹⁶	\$ 0	\$ 0	N/A	N/A	N/A	Ш	N/A
	12/31/2008	West Bancorporation, Inc.	West Des Moines	IA	Preferred Stock w/ Warrants	\$ 36,000,000	Par	6/29/2011 4	\$ 36,000,000	\$ 0	Warrants	8/31/2011	Warrants	R	\$ 700,000
2 12.1b	12/31/2008	First Banks, Inc.	Clayton		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$ 295,400,000 \$ 10,000,000,000	Par Par	12/0/2000 4	\$ 10,000,000,000	• ^	Mor	2/2/2010	Morreste	^{1b} A	£ 494,000,010
1a, 1b	1/9/2009 1/9/2009	Bank of America Corporation FirstMerit Corporation	Charlotte Akron		Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 10,000,000,000 \$ 125,000,000	Par	12/9/2009 ⁴ 4/22/2009 ⁴	\$ 10,000,000,000		Warrants Warrants	3/3/2010 5/27/2009	Warrants Warrants	- A	\$ 124,228,646 \$ 5,025,000
	1/9/2009	Farmers Capital Bank Corporation	Frankfort	KY	Preferred Stock w/ Warrants	\$ 30,000,000	Par				Preferred Stock w/	3/2./2003	vvairants		ψ 0,020,000
<u> </u>	1/9/2009	Peapack-Gladstone Financial Corporation	Gladstone		Preferred Stock w/ Warrants	\$ 28,685,000	Par	1/6/2010 ⁴ 3/2/2011 ⁴	\$ 7,172,000 \$ 7,172,000	\$ 21,513,000 \$ 14,341,000	Warrants Preferred Stock w/ Warrants Warrants			$\frac{1}{2}$	
	1/9/2009	Commerce National Bank	Newport Beach	CA	Preferred Stock w/ Warrants	\$ 5,000,000	Par	10/7/2009 4	\$ 5,000,000	\$ 0	Warrants			Ш	
	1/9/2009	The First Bancorp, Inc.	Damariscotta	ME	Preferred Stock w/ Warrants	\$ 25,000,000	Par	8/24/2011 4	\$ 12,500,000	\$ 12,500,000	Preferred Stock w/ Warrants		1]	
	1/9/2009	Sun Bancorp, Inc.	Vineland	NJ	Preferred Stock w/ Warrants	\$ 89,310,000	Par	4/8/2009 4	\$ 89,310,000	\$ 0	Warrants	5/27/2009	Warrants	R	\$ 2,100,000
	1/9/2009	Crescent Financial Corporation	Cary	NC	Preferred Stock w/ Warrants	\$ 24,900,000	Par							_#1	
	1/9/2009	American Express Company	New York	NY	Preferred Stock w/ Warrants	\$ 3,388,890,000	Par	6/17/2009 4	\$ 3,388,890,000	\$ 0	Warrants	7/29/2009	Warrants	R	\$ 340,000,000
37, 46 - 6/17/2011	1/9/2009	Central Pacific Financial Corp.	Honolulu	н	Common Stock w/ Warrants	\$ 135,000,000	Par	6/17/2011 ⁴⁶	35,883,281	\$ 99,116,719	Warrants			Щ	
	1/9/2009	Centrue Financial Corporation	St. Louis	MO	Preferred Stock w/ Warrants	\$ 32,668,000	Par	 	 				 	\dashv	
	1/9/2009	Eastern Virginia Bankshares, Inc.	Tappahannock	VA	Preferred Stock w/ Warrants	\$ 24,000,000	Par	L	<u>. </u>	L		<u> </u>	1	Ш	

		Seller				B.4."		0.110	.5	Treasury Investi			= 15: ::		
		Seller			Purchas	se Details		Capital Re	payment Details	After Capital	Repayment Remaining	Final	Final Disposition Disposition	<u>n</u>	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Investment Description	15 F	inal Disposition Proceeds
1 00111010	1/9/2009	Colony Bankcorp, Inc.	Fitzgerald	GA	Preferred Stock w/ Warrants	\$ 28,000,000	Par	,							
	1/9/2009	Independent Bank Corp.	Rockland	MA	Preferred Stock w/ Warrants	\$ 78,158,000	Par	4/22/2009 4	\$ 78,158,000	\$ 0	Warrants	5/27/2009	Warrants	R \$	2,200,000
33	1/9/2009	Cadence Financial Corporation	Starkville	MS	Preferred Stock w/ Warrants	\$ 44,000,000	Par	3/4/2011 33	\$ 38,000,000	\$ 0	N/A	N/A	N/A		N/A
- 40	1/9/2009	LCNB Corp.	Lebanon	OH	Preferred Stock w/ Warrants	\$ 13,400,000	Par	10/21/2009 4	\$ 13,400,000	\$ 0	Warrants			Щ.	
49	1/9/2009 1/9/2009	Center Bancorp, Inc. F.N.B. Corporation	Union Hermitage	NJ PA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 10,000,000 \$ 100,000,000	Par Par	9/15/2011 ⁴⁹ 9/9/2009 ⁴	\$ 10,000,000 \$ 100,000,000	\$ 0 \$ 0	Warrants			H	
			Ť						1		Warrants Preferred Stock w/			H	
	1/9/2009	C&F Financial Corporation	West Point	VA	Preferred Stock w/ Warrants	\$ 20,000,000	Par	7/27/2011 4	\$ 10,000,000	\$ 10,000,000	Warrants				
	1/9/2009	North Central Bancshares, Inc.	Fort Dodge	IA	Preferred Stock w/ Warrants	\$ 10,200,000	Par								
50	1/9/2009	Carolina Bank Holdings, Inc.	Greensboro	NC	Preferred Stock w/ Warrants	\$ 16,000,000 \$ 65,000,000	Par Par	9/1/2011 50	\$ 65,000,000	f				-	
50	1/9/2009 1/9/2009	First Bancorp First Financial Service Corporation	Troy Elizabethtown	NC KY	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 65,000,000	Par	9/1/2011	\$ 65,000,000	\$ 0	Warrants			H	
49	1/9/2009	Codorus Valley Bancorp, Inc.	York	PA	Preferred Stock w/ Warrants	\$ 16,500,000	Par	8/18/2011 ⁴⁹	\$ 16,500,000	\$ 0	Warrants				
49	1/9/2009	MidSouth Bancorp, Inc.	Lafayette	LA	Preferred Stock w/ Warrants	\$ 20,000,000	Par	8/25/2011 49	\$ 20,000,000	\$ 0	Warrants				
	1/9/2009	First Security Group, Inc.	Chattanooga	TN	Preferred Stock w/ Warrants	\$ 33,000,000	Par								
	1/9/2009	Shore Bancshares, Inc.	Easton	MD	Preferred Stock w/ Warrants	\$ 25,000,000	Par	4/15/2009 4	\$ 25,000,000	\$ 0	Warrants				
2	1/9/2009	The Queensborough Company	Louisville	GA	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par							Щ.	
2 40	1/9/2009	American State Bancshares, Inc.	Great Bend	KS CA	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par	0/15/2014 40	6,815,000	e ^	D (9/15/2011	Dreferred Ctt 2 7	D *	0.44.000
2, 49 2, 49	1/9/2009	Security California Bancorp Security Business Bancorp	Riverside San Diego	CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 6,815,000 \$ 5,803,000	Par Par	9/15/2011 ⁴⁹ 7/14/2011 ⁴⁹	5,803,000 5,803,000	\$ 0 \$ 0	Preferred Stock ² Preferred Stock ²	9/15/2011 7/14/2011	Preferred Stock 2,7 Preferred Stock 2,7	R \$	341,000 290,000
2, 49	1/9/2009	Sound Banking Company	Morehead City	NC	Preferred Stock w/ Exercised Warrants	\$ 3,070,000	Par	7/14/2011	y 3,003,000	,	Freiened Stock	// I=//2011	i letetted Stock	`` \$	290,000
3	1/9/2009	Mission Community Bancorp	San Luis Obispo	CA	Preferred Stock	\$ 5,116,000	Par	1	†	1		1	1	H	
2, 49	1/9/2009	Redwood Financial Inc.	Redwood Falls	MN	Preferred Stock w/ Exercised Warrants	\$ 2,995,000	Par	8/18/2011 49	\$ 2,995,000	\$ 0	Preferred Stock ²	8/18/2011	Preferred Stock 2,7	R \$	150,000
2	1/9/2009	Surrey Bancorp	Mount Airy	NC	Preferred Stock w/ Exercised Warrants	\$ 2,000,000	Par	12/29/2010 4	\$ 2,000,000	\$ 0	Preferred Stock ²	12/29/2010	Preferred Stock 2,7	R \$	100,000
2	1/9/2009	Independence Bank	East Greenwich	RI	Preferred Stock w/ Exercised Warrants	\$ 1,065,000	Par								
2	1/9/2009	Valley Community Bank	Pleasanton	CA	Preferred Stock w/ Exercised Warrants	\$ 5,500,000	Par							Щ	
2	1/9/2009	Rising Sun Bancorp	Rising Sun	MD	Preferred Stock w/ Exercised Warrants	\$ 5,983,000	Par				_			Ш	
2, 49	1/9/2009	Community Trust Financial Corporation	Ruston	LA	Preferred Stock w/ Exercised Warrants	\$ 24,000,000	Par	7/6/2011 49	\$ 24,000,000	\$ 0	Preferred Stock 2	7/6/2011		R \$	1,200,000
2, 50	1/9/2009	GrandSouth Bancorporation	Greenville	SC	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 9,000,000	Par Par	9/8/2011 ⁵⁰ 5/19/2010 ⁴	9,000,000 \$ 3,981,000	\$ 0 \$ 0	Preferred Stock 2	9/8/2011	1 TOTOTTOG CLOCK	R \$	450,000
2	1/9/2009	Texas National Bancorporation Congaree Bancshares, Inc.	Jacksonville Cayce	SC	Preferred Stock w/ Exercised Warrants	\$ 3,981,000 \$ 3,285,000	Par	5/19/2010	\$ 3,961,000	\$ 0	Preferred Stock ²	5/19/2010	Preferred Stock 2,7	L 2	199,000
2	1/9/2009	New York Private Bank & Trust Corporation	New York	NY	Preferred Stock w/ Exercised Warrants	\$ 267,274,000	Par							\vdash	
_	1/16/2009	Home Bancshares, Inc.	Conway	AR	Preferred Stock w/ Warrants	\$ 50,000,000	Par	7/6/2011 4	\$ 50,000,000	\$ 0	Warrants	7/27/2011	Warrants	R \$	1,300,000
	1/16/2009	Washington Banking Company	Oak Harbor	WA	Preferred Stock w/ Warrants	\$ 26,380,000	Par	1/12/2011 4	\$ 26,380,000	\$ 0	Warrants	3/2/2011	Warrants 9	R \$	1,625,000
49	1/16/2009	New Hampshire Thrift Bancshares, Inc.	Newport	NH	Preferred Stock w/ Warrants	\$ 10,000,000	Par	8/25/2011 49	\$ 10,000,000	\$ 0	Warrants				
	1/16/2009	Bar Harbor Bankshares	Bar Harbor	ME	Preferred Stock w/ Warrants	\$ 18,751,000	Par	2/24/2010 5	\$ 18,751,000	\$ 0	Warrants	7/28/2010	Waltanto	R \$	250,000
	1/16/2009	Somerset Hills Bancorp	Bernardsville	NJ	Preferred Stock w/ Warrants	\$ 7,414,000	Par	5/20/2009 4	\$ 7,414,000	\$ 0	Warrants	6/24/2009	Warrants	R \$	275,000
	1/16/2009	SCBT Financial Corporation	Columbia	SC	Preferred Stock w/ Warrants	\$ 64,779,000	Par	5/20/2009 4	\$ 64,779,000	\$ 0	Warrants	6/24/2009	Warrants	R \$	1,400,000
	1/16/2009 1/16/2009	S&T Bancorp ECB Bancorp, Inc.	Indiana Engelhard	PA NC	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 108,676,000 \$ 17,949,000	Par Par					-		H	
28 -				1	Mandatorily Convertible Preferred Stock w/									H	
7/20/2010	1/16/2009	First BanCorp	San Juan	PR	Warrants	\$ 424,174,000	Par								
	1/16/2009	Texas Capital Bancshares, Inc.	Dallas	TX	Preferred Stock w/ Warrants	\$ 75,000,000	Par	5/13/2009 4	\$ 75,000,000	\$ 0	Warrants	3/11/2010	Warrants	A \$	6,709,061
	1/16/2009	Yadkin Valley Financial Corporation	Elkin	NC	Preferred Stock w/ Warrants	\$ 36,000,000	Par							Щ.	
3, 30 - 8/27/2010, 48 - 6/30/2011	1/16/2009	Carver Bancorp, Inc	New York	NY	Preferred Stock	\$ 18,980,000	Par	8/27/2010 4	\$ 18,980,000		N/A	N/A	N/A	-	N/A
	1/16/2009	Citizens & Northern Corporation	Wellsboro	PA	Preferred Stock w/ Warrants	\$ 26,440,000	Par	8/4/2010 4	\$ 26,440,000	\$ 0	Warrants	9/1/2010	Warrants	R \$	400,000
-	1/16/2009 1/16/2009	MainSource Financial Group, Inc. MetroCorp Bancshares, Inc.	Greensburg Houston	IN TX	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 57,000,000 \$ 45,000,000	Par Par	 	 	1		1	 	\vdash	-
	1/16/2009	United Bancorp, Inc.	Tecumseh	MI	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 45,000,000	Par			1			+	H	
	1/16/2009	Old Second Bancorp, Inc.	Aurora	IL	Preferred Stock w/ Warrants	\$ 73,000,000	Par	1	†	1		1	1	H	
	1/16/2009	Pulaski Financial Corp	Creve Coeur	MO	Preferred Stock w/ Warrants	\$ 32,538,000	Par			1		1			
	1/16/2009	OceanFirst Financial Corp.	Toms River	NJ	Preferred Stock w/ Warrants	\$ 38,263,000	Par	12/30/2009 5	\$ 38,263,000	\$ 0	Warrants	2/3/2010	Warrants 9	R \$	430,797
2	1/16/2009	Community 1st Bank	Roseville	CA	Preferred Stock w/ Exercised Warrants	\$ 2,550,000	Par							Щ	
2	1/16/2009	TCB Holding Company, Texas Community Bank	The Woodlands	TX	Preferred Stock w/ Exercised Warrants	\$ 11,730,000	Par							سليا	
2 50	1/16/2009	Centra Financial Holdings, Inc.	Morgantown		Preferred Stock w/ Exercised Warrants	\$ 15,000,000 \$ 10,000,000	Par	3/31/2009 4	\$ 15,000,000 \$ 10,000,000		Preferred Stock 2		Preferred Stock 2,7	R \$	750,000
2, 50 2, 19	1/16/2009 1/16/2009	First Bankers Trustshares, Inc. Pacific Coast National Bancorp	Quincy San Clemente	CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 10,000,000 \$ 4,120,000	Par Par	9/8/2011 ⁵⁰ 2/11/2010 ¹⁹	\$ 10,000,000	\$ 0 \$ 0	Preferred Stock ² N/A	9/8/2011 N/A	N/A	Λ \$	500,000 N/A
3, 30 - 9/29/2010	1/16/2009	Community Bank of the Bay	Oakland	CA	Preferred Stock	\$ 1,747,000	Par	9/29/2010 4	\$ 1,747,000	\$ 0	N/A N/A	N/A	N/A N/A	-	N/A N/A
2, 49		Redwood Capital Bancorp	Eureka	CA	Preferred Stock w/ Exercised Warrants	\$ 3,800,000	Par	7/21/2011 49	\$ 3,800,000	\$ 0	Preferred Stock 2	7/21/2011	Preferred Stock 2,7	R \$	190,000
2	1/16/2009	Syringa Bancorp	Boise	ID	Preferred Stock w/ Exercised Warrants	\$ 8,000,000	Par							Щ	
2	1/16/2009	Idaho Bancorp	Boise	ID	Preferred Stock w/ Exercised Warrants	\$ 6,900,000	Par		ļ	1				Ш	
2, 49	1/16/2009	Puget Sound Bank	Bellevue	WA	Preferred Stock w/ Exercised Warrants	\$ 4,500,000	Par	8/11/2011 49	\$ 4,500,000	\$ 0	Preferred Stock ²	8/11/2011	Preferred Stock 2,7	R \$	225,000
2, 49	1/16/2009	United Financial Banking Companies, Inc.	Vienna	VA	Preferred Stock w/ Exercised Warrants	\$ 5,658,000	Par	12/15/2010 ⁴ 9/15/2011 ⁴⁹	\$ 3,000,000 \$ 2,658,000	\$ 2,658,000 \$ 0	Preferred Stock ² Preferred Stock ²	9/15/2011	Preferred Stock 2,7	R \$	283,000
2		Dickinson Financial Corporation II	Kansas City	MO	Preferred Stock w/ Exercised Warrants	\$ 146,053,000	Par	ļ	.	1		-	1	\vdash	
2	1/16/2009 1/16/2009	The Baraboo Bancorporation	Baraboo	WI NC	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 20,749,000 \$ 3,000,000	Par Par	 	 	1		1	1	\vdash	
2	1/16/2009	Bank of Commerce State Bankshares, Inc.	Charlotte Fargo	ND	Preferred Stock w/ Exercised Warrants	\$ 50,000,000	Par	8/12/2009 ⁴	\$ 12,500,000	\$ 37,500,000	Preferred Stock 2	6/29/2011	Preferred Stock 2,7	R \$	2,500,000
2	1/16/2009	BNCCORP, Inc.		ND	Preferred Stock w/ Evergised Warrants	\$ 20,093,000	Por	6/29/2011	\$ 37,500,000	\$ 0	Preferred Stock ²	-	 	\vdash	
2	1/16/2009	DNCCORF, INC.	Bismarck	ND	Preferred Stock w/ Exercised Warrants	φ 20,093,000	Par		1	l	l .	L	L	Ц_	

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		Seller			Purchas	se Details		Capital Rep	payment Details	After Capital	Repayment Remaining	Final	Final Disposition Disposition		
		Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital	Capital Repayment Amount (Loss) 6	Remaining Capital	Investment Description	Disposition Date	Investment		al Disposition Proceeds
Footnote 2	Purchase Date 1/16/2009	First Manitowoc Bancorp, Inc.	City Manitowoc		Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par	Repayment Date 5/27/2009 ⁴	\$ 12,000,000	Amount \$ 0	Preferred Stock ²	5/27/2009	Description Preferred Stock 2,7 F	_	600,000
3, 30 -	1/16/2009	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	Par	8/6/2010 4	\$ 11,000,000	\$ 0	N/A	N/A	N/A		N/A
8/6/2010 2	1/16/2009	Morrill Bancshares, Inc.	Merriam	KS	Preferred Stock w/ Exercised Warrants	\$ 13,000,000	Par	7/20/2011 4	\$ 13,000,000	\$ 0	Preferred Stock ²	7/20/2011	Preferred Stock 2,7 F	\$	650,000
2, 36	1/16/2009	Treaty Oak Bancorp, Inc.	Austin	TX	Warrants	\$ 3,268,000	Par	2/15/2011 ³⁶	\$ 500,000	\$ 0	Warrants				
	1/23/2009	1st Source Corporation	South Bend	IN 	Preferred Stock w/ Warrants	\$ 111,000,000	Par	12/29/2010 4	\$ 111,000,000	\$ 0	Warrants	3/9/2011	Warrants F	\$	3,750,000
	1/23/2009	Princeton National Bancorp, Inc. AB&T Financial Corporation	Princeton Gastonia	IL NC	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 25,083,000 \$ 3,500,000	Par Par							 	
	1/23/2009	First Citizens Banc Corp	Sandusky	OH	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 23,184,000	Par							1	
	1/23/2009	WSFS Financial Corporation	Wilmington	DE	Preferred Stock w/ Warrants	\$ 52,625,000	Par								
2	1/23/2009	Commonwealth Business Bank	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 7,701,000	Par								
2, 13 - 12/4/2009	1/23/2009	Three Shores Bancorporation, Inc. (Seaside National Bank & Trust)	Orlando	FL	Preferred Stock w/ Exercised Warrants	\$ 5,677,000	Par								
2	1/23/2009	CalWest Bancorp	Rancho Santa Margarita	CA	Preferred Stock w/ Exercised Warrants	\$ 4,656,000	Par								
2	1/23/2009	Fresno First Bank	Fresno	CA	Preferred Stock w/ Exercised Warrants	\$ 1,968,000	Par								
2	1/23/2009	First ULB Corp.	Oakland	CA	Preferred Stock w/ Exercised Warrants	\$ 4,900,000	Par	4/22/2009 4	\$ 4,900,000	\$ 0	Preferred Stock ²	4/22/2009	Preferred Stock 2,7 F	₹ \$	245,000
2	1/23/2009	Alarion Financial Services, Inc. Midland States Bancorp, Inc.	Ocala Effingham	FL IL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 6,514,000 \$ 10,189,000	Par Par	12/23/2009 4	\$ 10,189,000	\$ 0	D (10: 12	12/23/2009	Preferred Stock 2,7 F		509,000
2	1/23/2009	Moscow Bancshares, Inc.	Moscow	TN	Preferred Stock W/ Exercised Warrants	\$ 6,216,000	Par	12/23/2009	\$ 10,169,000	\$ 0	Preferred Stock ²	12/23/2009	Fielelled Stock	, ,	509,000
2	1/23/2009	Farmers Bank	Windsor	VA	Preferred Stock w/ Exercised Warrants	\$ 8,752,000	Par								-
2	1/23/2009	California Oaks State Bank	Thousand Oaks	CA	Preferred Stock w/ Exercised Warrants	\$ 3,300,000	Par	12/8/2010 4	\$ 3,300,000	\$ 0	Preferred Stock ²	12/8/2010	Preferred Stock 2,7 F	\$	165,000
2, 51	1/23/2009	Pierce County Bancorp	Tacoma	WA	Preferred Stock w/ Exercised Warrants	\$ 6,800,000	Par					ļ		1	
2, 50	1/23/2009	Calvert Financial Corporation Liberty Bancshares, Inc.	Ashland	MO AR	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 1,037,000 \$ 57,500,000	Par Par	7/21/2011 ⁵⁰	\$ 57,500,000	\$ 0	D (10; 12	7/21/2011	Destanced Otable 2.7 F	₹ \$	0.075.000
2, 50	1/23/2009	Crosstown Holding Company	Jonesboro Blaine	MN	Preferred Stock w/ Exercised Warrants	\$ 10,650,000	Par	7/21/2011	\$ 57,500,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock 2,7 F	, 2	2,875,000
2, 49	1/23/2009	BankFirst Capital Corporation	Macon	MS	Preferred Stock w/ Exercised Warrants	\$ 15,500,000	Par	9/8/2011 49	\$ 15,500,000	\$ 0	Preferred Stock ²	9/8/2011	Preferred Stock 2,7 F	\$	775,000
2, 49	1/23/2009	Southern Illinois Bancorp, Inc.	Carmi	IL	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par	8/25/2011 49	\$ 5,000,000	\$ 0	Preferred Stock ²	8/25/2011	Preferred Stock 2,7 F	\$	250,000
2	1/23/2009	FPB Financial Corp.	Hammond	LA	Preferred Stock w/ Exercised Warrants	\$ 3,240,000	Par	12/16/2009 ⁴ 6/16/2010 ⁴	\$ 1,000,000 \$ 2,240,000	\$ 2,240,000 \$ 0	Preferred Stock ² Preferred Stock ²	6/16/2010	Preferred Stock 2,7	\$	162,000
2	1/23/2009	Stonebridge Financial Corp.	West Chester	PA	Preferred Stock w/ Exercised Warrants	\$ 10,973,000	Par								
	1/30/2009	Peoples Bancorp Inc.	Marietta	ОН	Preferred Stock w/ Warrants	\$ 39,000,000	Par	2/2/2011 4	\$ 21,000,000	\$ 18,000,000	Preferred Stock w/				
	1/30/2009	Anchor BanCorp Wisconsin Inc.	Madison	WI	Preferred Stock w/ Warrants	\$ 110,000,000	Par				Warrants			+	
	1/30/2009	Parke Bancorp, Inc.	Sewell	NJ	Preferred Stock w/ Warrants	\$ 16,288,000	Par								
	1/30/2009	Central Virginia Bankshares, Inc.	Powhatan	VA	Preferred Stock w/ Warrants	\$ 11,385,000	Par								
	1/30/2009	Flagstar Bancorp, Inc.	Troy	MI	Preferred Stock w/ Warrants	\$ 266,657,000	Par	40/00/0000 5	¢ 00,000,000	· 0	144		<u> </u>	-	
-	1/30/2009	Middleburg Financial Corporation Peninsula Bank Holding Co.	Middleburg Palo Alto	VA CA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 22,000,000 \$ 6,000,000	Par Par	12/23/2009 5	\$ 22,000,000	\$ 0	Warrants				
	1/30/2009	PrivateBancorp, Inc.	Chicago	IL	Preferred Stock w/ Warrants	\$ 243,815,000	Par					1		1	
50	1/30/2009	Central Valley Community Bancorp	Fresno	CA	Preferred Stock w/ Warrants	\$ 7,000,000	Par	8/18/2011 50	\$ 7,000,000	\$ 0	Warrants				
	1/30/2009	Plumas Bancorp	Quincy	CA	Preferred Stock w/ Warrants	\$ 11,949,000	Par								
49	1/30/2009	Stewardship Financial Corporation Oak Ridge Financial Services, Inc.	Midland Park	NJ NC	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 10,000,000 \$ 7,700,000	Par Par	9/1/2011 49	\$ 10,000,000	\$ 0	Warrants			 	
-	1/30/2009	First United Corporation	Oak Ridge Oakland	MD	Preferred Stock w/ Warrants	\$ 7,700,000	Par							+-	
49	1/30/2009	Community Partners Bancorp	Middletown	NJ	Preferred Stock w/ Warrants	\$ 9,000,000	Par	8/11/2011 49	\$ 9,000,000	\$ 0	Warrants			1	
	1/30/2009	Guaranty Federal Bancshares, Inc.	Springfield	MO	Preferred Stock w/ Warrants	\$ 17,000,000	Par								
	1/30/2009	Annapolis Bancorp, Inc.	Annapolis	MD	Preferred Stock w/ Warrants	\$ 8,152,000	Par	0/:/				0/07/22		Ļ	
49	1/30/2009	DNB Financial Corporation Firstbank Corporation	Downingtown Alma	PA MI	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 11,750,000 \$ 33,000,000	Par Par	8/4/2011 49	\$ 11,750,000	\$ 0	Warrants	9/21/2011	Warrants F	\$	458,000
2	1/30/2009	Valley Commerce Bancorp	Visalia	CA	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$ 33,000,000	Par						+	\vdash	
2	1/30/2009	Greer Bancshares Incorporated	Greer	SC	Preferred Stock w/ Exercised Warrants	\$ 9,993,000	Par								
2	1/30/2009	Ojai Community Bank	Ojai	CA	Preferred Stock w/ Exercised Warrants	\$ 2,080,000	Par								
2, 49	1/30/2009	Adbanc, Inc	Ogallala	NE	Preferred Stock w/ Exercised Warrants	\$ 12,720,000	Par	7/21/2011 49	\$ 12,720,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock 2,7 F	\$	636,000
3, 53	1/30/2009	Beach Business Bank Legacy Bancorp, Inc.	Manhattan Beach Milwaukee	CA WI	Preferred Stock w/ Exercised Warrants Preferred Stock	\$ 6,000,000 \$ 5,498,000	Par Par	7/6/2011 4	\$ 1,500,000	\$ 4,500,000	Preferred Stock ²	1	+	┢	
2	1/30/2009	First Southern Bancorp, Inc.	Boca Raton	FL	Preferred Stock w/ Exercised Warrants	\$ 10,900,000	Par	6/16/2010 4	\$ 10,900,000	\$ 0	Preferred Stock ²	6/16/2010	Preferred Stock 2,7 F	\$	545,000
2	1/30/2009	Country Bank Shares, Inc.	Milford		Preferred Stock w/ Exercised Warrants	\$ 7,525,000	Par		.,,					Ĺ	
2, 49		Katahdin Bankshares Corp.	Houlton		Preferred Stock w/ Exercised Warrants	\$ 10,449,000	Par	8/18/2011 ⁴⁹	\$ 10,449,000	\$ 0	Preferred Stock ²	8/18/2011	Preferred Stock 2,7 F	\$	522,000
2 40		Rogers Bancshares, Inc.	Little Rock		Preferred Stock w/ Exercised Warrants	\$ 25,000,000	Par	0/44/0044 40	¢ 0.050.000	• •	5 /	0/14/0044	Preferred Stock 2,7 F		450.000
2, 49	1/30/2009	UBT Bancshares, Inc. Bankers' Bank of the West Bancorp, Inc.	Marysville Denver		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 8,950,000 \$ 12,639,000	Par Par	8/11/2011 ⁴⁹	\$ 8,950,000	\$ 0	Preferred Stock ²	8/11/2011	Preferred Stock 2,7 F	\$	450,000
2, 50	1/30/2009	W.T.B. Financial Corporation	Spokane		Preferred Stock W/ Exercised Warrants	\$ 110,000,000	Par	9/15/2011 50	\$ 110,000,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock 2,7 F	\$	5,500,000
2, 50	1/30/2009	AMB Financial Corp.	Munster	IN	Preferred Stock w/ Exercised Warrants	\$ 3,674,000	Par	9/22/2011 50	\$ 3,674,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock 2,7 F	_	184,000
2		Goldwater Bank, N.A.	Scottsdale			\$ 2,568,000	Par								
2, 49	1/30/2009	Equity Bancshares, Inc.	Wichita	KS	Preferred Stock w/ Exercised Warrants	\$ 8,750,000	Par	8/11/2011 49	\$ 8,750,000	\$ 0	Preferred Stock ²	8/11/2011	Preferred Stock 2,7 F	\$	438,000
2, 13 - 10/30/2009, 49	1/30/2009	WashingtonFirst Bankshares, Inc. (WashingtonFirst Bank)	Reston	VA	Preferred Stock w/ Exercised Warrants	\$ 6,633,000	Par	8/4/2011 ⁴⁹	\$ 6,633,000	\$ 0	Preferred Stock ²	8/4/2011	Preferred Stock ^{2,7} F	\$	332,000
2	1/30/2009	Central Bancshares, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 5,800,000	Par	7/6/2011 4	\$ 5,800,000	\$ 0	Preferred Stock ²	7/6/2011	Preferred Stock 2,7 F	\$	290,000
2	1/30/2009	Hilltop Community Bancorp, Inc.	Summit		Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	4/21/2010 4	\$ 4,000,000	\$ 0	Preferred Stock 2	4/21/2010	Preferred Stock 2,7 F	\$	200,000
2, 49	1/30/2009	Northway Financial, Inc.	Berlin	NH	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par	9/15/2011 49	\$ 10,000,000	\$ 0	Preferred Stock 2	9/15/2011	Preferred Stock 2,7 F	\$	500,000
2, 49	1/30/2009	Monument Bank Metro City Bank	Bethesda Doraville	MD	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,734,000 \$ 7,700,000	Par Par	8/11/2011 ⁴⁹	\$ 4,734,000	\$ 0	Preferred Stock ²	8/11/2011	Preferred Stock 2,7 F	\$	237,000
	1/55/2005	mono ony bank	Dolaville	JΛ		7,700,000	ı aı	1	<u> </u>	I			1	1	

										Treasury Investi	nent Remaining				
		Seller	1	1	Purchas	se Details		Capital Rep	payment Details	After Capital			Final Disposition	on	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	15	Final Disposition Proceeds
2	1/30/2009	F & M Bancshares, Inc.	Trezevant	TN	Preferred Stock w/ Exercised Warrants	\$ 4,609,000	Par								
2, 50	1/30/2009	First Resource Bank	Exton	PA	Preferred Stock w/ Exercised Warrants	\$ 2,600,000	Par	9/15/2011 50	\$ 2,600,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock 2,7	R	\$ 130,000
	2/6/2009	MidWestOne Financial Group, Inc.	Iowa City	IA	Preferred Stock w/ Warrants	\$ 16,000,000	Par	7/6/2011 4	\$ 16,000,000	\$ 0	Warrants Preferred Stock w/	7/27/2011	Warrants	R :	\$ 1,000,000
	2/6/2009	Lakeland Bancorp, Inc.	Oak Ridge	NJ	Preferred Stock w/ Warrants	\$ 59,000,000	Par	8/4/2010 4	\$ 20,000,000	\$ 39,000,000	Warrants				
	2/0/2003	Editional Bancorp, me.	Oak Ridge	140	Treferred Glock W/ Wallants	Ψ 55,000,000	i di	3/16/2011 4	\$ 20,000,000	\$ 19,000,000	Preferred Stock w/				
	2/6/2009	Monarch Community Bancorp, Inc.	Coldwater	MI	Preferred Stock w/ Warrants	\$ 6,785,000	Par				Warrants			+	
30 -	2/6/2009	The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock w/ Warrants	\$ 5,000,000	Par	9/29/2010 4	\$ 5,000,000	\$ 0	Warrants				
9/29/2010	2/6/2009	Carolina Trust Bank	Lincolnton	NC	Preferred Stock w/ Warrants	\$ 4,000,000	Par	5,-5,-5,1	* -,,,,,,,		variano			╁	
	2/6/2009	Alaska Pacific Bancshares, Inc.	Juneau	AK	Preferred Stock w/ Warrants	\$ 4,781,000	Par							+	
3, 30 -	2/6/2009	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	Par	8/13/2010 4	\$ 3,000,000	\$ 0	N/A	N/A	N/A	1.1	N/A
8/13/2010 2	2/6/2009	The Freeport State Bank	Harper	KS	Preferred Stock w/ Exercised Warrants	\$ 301,000	Par		,,					+	
2	2/6/2009			SD		\$ 15,568,000	Par	1/14/2011 4	\$ 4,000,000	\$ 11,568,000	Preferred Stock ²	3/16/2011	Danfarra d Charle 2.7	7 .	e 770.000
		Stockmens Financial Corporation	Rapid City	<u> </u>	Preferred Stock w/ Exercised Warrants			3/16/2011 4	\$ 11,568,000	\$ 0	Preferred Stock ²	3/10/2011	Preferred Stock 2,7	Γ.	\$ 778,000
2	2/6/2009 2/6/2009	US Metro Bank	Garden Grove	CA NE	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,861,000 \$ 5,000,000	Par Par							₩	
2, 49	2/6/2009	First Express of Nebraska, Inc. Mercantile Capital Corp.	Gering Boston	MA	Preferred Stock w/ Exercised Warrants	\$ 3,500,000	Par	8/4/2011 49	\$ 3,500,000	\$ 0	Preferred Stock ²	8/4/2011	Preferred Stock 2,7	7 R :	\$ 175,000
2	2/6/2009	Citizens Commerce Bancshares, Inc.	Versailles	KY	Preferred Stock w/ Exercised Warrants	\$ 6,300,000	Par	0, 1/2011	ψ 0,000,000	•	Fielened Stock	0/ 1/2011	1 Iciciica Glock	TT.	175,000
3, 30 -	2/6/2009	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	Par	9/24/2010 4	\$ 5,645,000	\$ 0	N/A	N/A	N/A	1-1	N/A
9/24/2010	2/6/2009	Lone Star Bank	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 3,072,000	Par		, .,,		-			+	
18	2/6/2009	Union First Market Bankshares Corporation	Bowling Green	VA	Preferred Stock	\$ 33,900,000	Par							TT	-
2, 49	2/6/2009	(First Market Bank, FSB) Banner County Ban Corporation	Harrisburg	NE	Preferred Stock w/ Exercised Warrants	\$ 795,000	Par	7/28/2011 ⁴⁹	\$ 795,000	\$ 0	Destanced Otable 2	7/28/2011	Preferred Stock 2,7	7 R 1	\$ 40,000
2, 49	2/6/2009	Centrix Bank & Trust	Bedford	NH	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par	7/28/2011 ⁴⁹	\$ 7,500,000	\$ 0	Preferred Stock ² Preferred Stock ²	7/28/2011	1 TOTOTTOG OTOCK	' R :	
2	2/6/2009	Todd Bancshares, Inc.	Hopkinsville	KY	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par		, , , , , , , , , , , , , , , , , , , ,		1 Torontoa otook			Ш	5.5,555
2	2/6/2009	Georgia Commerce Bancshares, Inc.	Atlanta	GA	Preferred Stock w/ Exercised Warrants	\$ 8,700,000	Par	2/16/2011 4	\$ 8,700,000	\$ 0	Preferred Stock ²	2/16/2011	Preferred Stock 2,7	' R :	\$ 435,000
2, 50	2/6/2009 2/6/2009	First Bank of Charleston, Inc. F & M Financial Corporation	Charleston	WV NC	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,345,000 \$ 17,000,000	Par Par	7/21/2011 ⁵⁰	\$ 3,345,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock 2,7	' R :	\$ 167,000
2, 34	2/6/2009	The Bank of Currituck	Salisbury Moyock	NC	Preferred Stock W/ Exercised Warrants Preferred Stock W/ Exercised Warrants	\$ 17,000,000	Par	12/3/2010 ³⁴	\$ 1,742,850	\$ 0	N/A	N/A	N/A 34	╁╂	N/A
2	2/6/2009	CedarStone Bank	Lebanon	TN	Preferred Stock w/ Exercised Warrants	\$ 3,564,000	Par	12.0.2010	* 1,112,000				1471	+	
2	2/6/2009	Community Holding Company of Florida, Inc.	Miramar Beach	FL	Preferred Stock w/ Exercised Warrants	\$ 1,050,000	Par								
2 2 12	2/6/2009	Hyperion Bank Pascack Bancorp, Inc.	Philadelphia	PA	Preferred Stock w/ Exercised Warrants	\$ 1,552,000	Par							₩	
2, 13 - 2/10/2010	2/6/2009	(Pascack Community Bank)	Westwood	NJ	Preferred Stock w/ Exercised Warrants	\$ 3,756,000	Par								
2	2/6/2009	First Western Financial, Inc.	Denver	CO	Preferred Stock w/ Exercised Warrants	\$ 8,559,000	Par	- 11-1-11-11-11-11						44	
49	2/13/2009	QCR Holdings, Inc.	Moline	IL	Preferred Stock w/ Warrants	\$ 38,237,000	Par	9/15/2011 ⁴⁹	\$ 38,237,000	\$ 0	Warrants Preferred Stock w/			╁	
	2/13/2009	Westamerica Bancorporation	San Rafael	CA	Preferred Stock w/ Warrants	\$ 83,726,000	Par	9/2/2009 4	\$ 41,863,000 \$ 41,863,000	\$ 41,863,000 \$ 0	Warrants Warrants			H	
	2/13/2009	The Bank of Kentucky Financial Corporation	Crestview Hills	KY	Preferred Stock w/ Warrants	\$ 34,000,000	Par	12/22/2010 4	\$ 17,000,000	\$ 17,000,000	Preferred Stock w/ Warrants				
	2/13/2009	PremierWest Bancorp	Medford	OR	Preferred Stock w/ Warrants	\$ 41,400,000	Par				vvairants			+	
	2/13/2009	Carrollton Bancorp	Baltimore	MD	Preferred Stock w/ Warrants	\$ 9,201,000	Par								
58 - 8/12/2011	2/13/2009	FNB United Corp.	Asheboro	NC	Preferred Stock w/ Warrants	\$ 51,500,000	Par								
2, 49	2/13/2009	First Menasha Bancshares, Inc.	Neenah	WI	Preferred Stock w/ Exercised Warrants	\$ 4,797,000	Par	9/15/2011 49	\$ 4,797,000	\$ 0	Preferred Stock 2	9/15/2011	Preferred Stock 2,7	' R :	\$ 240,000
2, 49	2/13/2009	1st Enterprise Bank	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 4,400,000	Par	9/1/2011 49	\$ 4,400,000	\$ 0	Preferred Stock ²	9/1/2011	Preferred Stock 2,7	' R :	\$ 220,000
2	2/13/2009 2/13/2009	DeSoto County Bank Security Bancshares of Pulaski County, Inc.	Horn Lake Waynesville	MS MO	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 1,173,000 \$ 2,152,000	Par Par			-		<u> </u>	1	+	
2, 30 -	2/13/2009	State Capital Corporation	Greenwood	MS	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par	9/29/2010 4	\$ 15,000,000	\$ 0	Drafarrad Ctarl 2	9/29/2010	Preferred Stock 2,7,	. _R	\$ 750,000
9/29/2010								312312010	4 15,000,000	"	Preferred Stock ²	312312010	1 IEIEIIEU SIUUK 30a	' ' '	, 750,000
2	2/13/2009 2/13/2009	BankGreenville Corning Savings and Loan Association	Greenville Corning	SC AR	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 1,000,000 \$ 638,000	Par Par					 	1	+	
2, 50	2/13/2009	Financial Security Corporation	Basin	WY	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par	7/21/2011 50	\$ 5,000,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock 2,7	7 R :	\$ 250,000
2	2/13/2009	ColoEast Bankshares, Inc.	Lamar	CO	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par							Ш	
2	2/13/2009	Santa Clara Valley Bank, N.A.	Santa Paula	CA	Preferred Stock w/ Exercised Warrants	\$ 2,900,000	Par							П	
2		Reliance Bancshares, Inc. Regional Bankshares, Inc.	Frontenac Hartsville		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 40,000,000 \$ 1,500,000	Par Par					}	 	+	
2		Peoples Bancorp	Lynden		Preferred Stock w/ Exercised Warrants	\$ 1,500,000	Par	8/3/2011 4	\$ 18,000,000	\$ 0	Preferred Stock ²	8/3/2011	Preferred Stock 2,7	7 R :	\$ 900,000
2, 30 - 9/24/2010	2/13/2009	First Choice Bank	Cerritos		Preferred Stock w/ Exercised Warrants	\$ 2,200,000	Par	9/24/2010 4	\$ 2,200,000		N/A	9/24/2010	Preferred Stock 2, 7,	: 1	\$ 110,000
2		Gregg Bancshares, Inc.	Ozark	-	Preferred Stock w/ Exercised Warrants	\$ 825,000	Par							П	
2	2/13/2009	Hometown Bancshares, Inc.	Corbin		Preferred Stock w/ Exercised Warrants	\$ 1,900,000	Par	44/40/0000 4	* 700.5			44/40/005	D (12: : 27		
2, 49	2/13/2009 2/13/2009	Midwest Regional Bancorp, Inc. Bern Bancshares, Inc.	Festus Bern		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 700,000 \$ 985,000	Par Par	11/10/2009 ⁴ 9/1/2011 ⁴⁹	\$ 700,000 \$ 985,000	\$ 0 \$ 0	Preferred Stock ² Preferred Stock ²	11/10/2009 9/1/2011		R :	\$ 35,000 \$ 50,000
2, 49		Northwest Bancorporation, Inc.	Spokane		Preferred Stock w/ Exercised Warrants	\$ 10,500,000	Par	5/1/2011	ψ 303,000	, J	Freiened Stock	3/1/2011	i leteried Stock	13	y 50,000
2, 50	2/13/2009	Liberty Bancshares, Inc.	Springfield	MO	Preferred Stock w/ Exercised Warrants	\$ 21,900,000	Par	8/18/2011 50	\$ 21,900,000	\$ 0	Preferred Stock ²	8/18/2011	Preferred Stock 2,7	' R :	\$ 1,095,000
2	2/13/2009	F&M Financial Corporation	Clarksville		Preferred Stock w/ Exercised Warrants	\$ 17,243,000	Par							H	
2	2/13/2009 2/13/2009	Meridian Bank Northwest Commercial Bank	Devon Lakewood	PA WA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 6,200,000 \$ 1,992,000	Par Par			-		 	1	+	
		Royal Bancshares of Pennsylvania, Inc.	Narberth		Preferred Stock w/ Exercised Warrants	\$ 1,992,000						1	<u> </u>	H	
		,	1										1		

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		Seller			Purchas	se Details		Capital Re	paymen	t Details	After Capital	Remaining	Final	Final Disposition Disposition		
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date		al Repayment ount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Investment Description		al Disposition Proceeds
27, 49, 50	2/20/2009	First Merchants Corporation	Muncie	IN	Preferred Stock w/ Warrants	\$ 69,600,000	Par	9/22/2011 50	\$	69,600,000	\$ 0	Warrants				
	2/20/2009	· ·			Trust Preferred Securities w/ Warrants	\$ 46,400,000	Par	9/22/2011 49	\$	46,400,000	\$ 0	Warrants			-	
2, 25	2/20/2009	Northern States Financial Corporation Sonoma Valley Bancorp	Waukegan Sonoma	IL CA	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$ 17,211,000 \$ 8,653,000	Par Par		-						1	
2, 50	2/20/2009	Guaranty Bancorp, Inc.	Woodsville	NH	Preferred Stock w/ Exercised Warrants	\$ 6,920,000	Par	9/15/2011 50	\$	6,920,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock 2,7 R	\$	346,000
2, 49	2/20/2009	The Private Bank of California	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 5,450,000	Par	9/1/2011 49	\$	5,450,000	\$ 0	Preferred Stock ²	9/1/2011	Preferred Stock 2,7 R	\$	273,000
2, 30 - 9/29/2010	2/20/2009	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock w/ Exercised Warrants	\$ 1,998,000	Par	9/29/2010 4	\$	1,998,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock 2, 7, 30a R	\$	100,000
2	2/20/2009	Liberty Shares, Inc.	Hinesville	GA	Preferred Stock w/ Exercised Warrants	\$ 17,280,000	Par									
2	2/20/2009	White River Bancshares Company	Fayetteville	AR	Preferred Stock w/ Exercised Warrants	\$ 16,800,000	Par									
2	2/20/2009	United American Bank	San Mateo	CA	Preferred Stock w/ Exercised Warrants	\$ 8,700,000	Par									
2	2/20/2009 2/20/2009	Crazy Woman Creek Bancorp, Inc. First Priority Financial Corp.	Buffalo Malvern	WY PA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,100,000 \$ 4,579,000	Par Par								 	
2	2/20/2009	Mid-Wisconsin Financial Services, Inc.	Medford	WI	Preferred Stock W/ Exercised Warrants	\$ 10,000,000	Par									
2	2/20/2009	Market Bancorporation, Inc.	New Market	MN	Preferred Stock w/ Exercised Warrants	\$ 2,060,000	Par		†						H	
2	2/20/2009	Hometown Bancorp of Alabama, Inc.	Oneonta	AL	Preferred Stock w/ Exercised Warrants	\$ 3,250,000	Par									
2, 49	2/20/2009	Security State Bancshares, Inc.	Charleston	MO	Preferred Stock w/ Exercised Warrants	\$ 12,500,000	Par	9/22/2011 49	\$	12,500,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock 2,7 R	\$	625,000
2	2/20/2009	CBB Bancorp	Cartersville	GA	Preferred Stock w/ Exercised Warrants	\$ 2,644,000	Par									
2, 30 - 9/29/2010	2/20/2009	BancPlus Corporation	Ridgeland	MS	Preferred Stock w/ Exercised Warrants	\$ 48,000,000	Par	9/29/2010 4	\$	48,000,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock 30a R	\$	2,400,000
2	2/20/2009	Central Community Corporation	Temple	TX	Preferred Stock w/ Exercised Warrants	\$ 22,000,000	Par									
2	2/20/2009	First BancTrust Corporation	Paris	IL	Preferred Stock w/ Exercised Warrants	\$ 7,350,000	Par									
2	2/20/2009	Premier Service Bank	Riverside	CA	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par		<u> </u>						<u> </u>	
2, 49	2/20/2009 2/20/2009	Florida Business BancGroup, Inc. Hamilton State Bancshares	Tampa Hoschton	FL GA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 9,495,000 \$ 7,000,000	Par Par	9/22/2011 ⁴⁹ 4/13/2011 ⁴	\$	9,495,000 7,000,000	\$ 0 \$ 0	Preferred Stock 2	9/22/2011 4/13/2011	Preferred Stock 2,7 R	\$	475,000 350,000
	2/27/2009	Lakeland Financial Corporation	Warsaw	IN	Preferred Stock w/ Warrants	\$ 7,000,000	Par	6/9/2010 ⁵	Q.	56,044,000	\$ 0	Preferred Stock ² Warrants	4/13/2011	Preferred Stock 2,7 R	, p	350,000
30 - 9/29/2010	2/27/2009	First M&F Corporation	Kosciusko	MS	Preferred Stock w/ Warrants	\$ 30,000,000	Par	9/29/2010 4	\$	30,000,000	\$ 0	Warrants				
	2/27/2009	Southern First Bancshares, Inc.	Greenville	SC	Preferred Stock w/ Warrants	\$ 17,299,000	Par									
14, 57	2/27/2009	Integra Bank Corporation	Evansville	IN	Preferred Stock w/ Warrants	\$ 83,586,000	Par									
2	2/27/2009	Community First Inc.	Columbia	TN	Preferred Stock w/ Exercised Warrants	\$ 17,806,000	Par									
2, 49	2/27/2009	BNC Financial Group, Inc.	New Canaan	CT	Preferred Stock w/ Exercised Warrants	\$ 4,797,000	Par	8/4/2011 49	\$	4,797,000	\$ 0	Preferred Stock ²	8/4/2011	Preferred Stock 2,7 R	\$	240,000
2, 49	2/27/2009	California Bank of Commerce	Lafayette	CA	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	9/15/2011 49	\$	4,000,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock 2,7 R	\$	200,000
2, 49	2/27/2009 2/27/2009	Columbine Capital Corp.	Buena Vista	CO	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,260,000 \$ 24,664,000	Par Par	9/22/2011 49	\$	2,260,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock 2,7 R	\$	113,000
2	2/27/2009	National Bancshares, Inc. First State Bank of Mobeetie	Bettendorf Mobeetie	TX	Preferred Stock w/ Exercised Warrants	\$ 24,664,000	Par	4/14/2010 4	¢	731,000	\$ 0	Preferred Stock ²	4/14/2010	Preferred Stock 2,7 R	s	37,000
2	2/27/2009	Ridgestone Financial Services, Inc.	Brookfield	WI	Preferred Stock W/ Exercised Warrants	\$ 10,900,000	Par	4/14/2010	φ	731,000	Ψ 0	Preferred Stock	4/14/2010	Fielelied Stock	, a	37,000
2	2/27/2009	Community Business Bank	West Sacramento	CA	Preferred Stock w/ Exercised Warrants	\$ 3,976,000	Par						İ			
2	2/27/2009	D.L. Evans Bancorp	Burley	ID	Preferred Stock w/ Exercised Warrants	\$ 19,891,000	Par									
2	2/27/2009	TriState Capital Holdings, Inc.	Pittsburgh	PA	Preferred Stock w/ Exercised Warrants	\$ 23,000,000	Par									
2	2/27/2009	Green City Bancshares, Inc.	Green City	MO	Preferred Stock w/ Exercised Warrants	\$ 651,000	Par	7/14/2010 4	\$	651,000	\$ 0	Preferred Stock ²	7/14/2010	Preferred Stock 2,7 R	\$	33,000
2	2/27/2009	First Gothenburg Bancshares, Inc.	Gothenburg	NE	Preferred Stock w/ Exercised Warrants	\$ 7,570,000	Par		-						-	
2	2/27/2009	Green Circle Investments, Inc.	Clive	IA	Preferred Stock w/ Exercised Warrants	\$ 2,400,000	Par		-						-	
2, 49	2/27/2009 2/27/2009	Private Bancorporation, Inc. Regent Capital Corporation	Minneapolis Nowata	MN	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,960,000 \$ 2,655,000	Par Par	7/21/2011 ⁴⁹	e	2,655,000	\$ 0	Destant Otable 2	7/21/2011	Preferred Stock 2,7 R		133,000
2, 43	2/27/2009	Central Bancorp, Inc.	Garland	TX	Preferred Stock w/ Exercised Warrants	\$ 22,500,000	Par	7/21/2011	φ	2,033,000	Ψ 0	Preferred Stock 2	7/21/2011	Fielelied Stock	, a	133,000
2, 49	2/27/2009	Medallion Bank	Salt Lake City	UT	Preferred Stock w/ Exercised Warrants	\$ 11,800,000	Par	7/21/2011 49	\$	11,800,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock 2,7 R	\$	590,000
2, 30 - 9/29/2010	2/27/2009	PSB Financial Corporation	Many	LA	Preferred Stock w/ Exercised Warrants	\$ 9,270,000	Par	9/29/2010 4	\$	9,270,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock 2, 7, 30a R	\$	464,000
2, 49	2/27/2009	Avenue Financial Holdings, Inc.	Nashville	TN	Preferred Stock w/ Exercised Warrants	\$ 7,400,000	Par	9/15/2011 49	\$	7,400,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock 2,7 R	\$	370,000
2, 49	2/27/2009	Howard Bancorp, Inc.	Ellicott City	MD	Preferred Stock w/ Exercised Warrants	\$ 5,983,000	Par	9/22/2011 49	\$	5,983,000	\$ 0	Preferred Stock 2	9/22/2011	Preferred Stock 2,7 R	\$	299,000
2, 50	2/27/2009	FNB Bancorp	South San Francisco	CA	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par	9/15/2011 50	\$	12,000,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock 2,7 R	\$	600,000
2, 13 - 12/4/2009, 49	2/27/2009	The Victory Bancorp, Inc. (The Victory Bank)	Limerick	PA	Preferred Stock w/ Exercised Warrants	\$ 541,000	Par	9/22/2011 49	\$	541,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock 2,7 R	\$	27,000
2, 49	2/27/2009	Catskill Hudson Bancorp, Inc	Rock Hill	NY	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par	7/21/2011 ⁴⁹	\$	3,000,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock 2,7 R	\$	150,000
2	2/27/2009	Midtown Bank & Trust Company	Atlanta	GA	Preferred Stock w/ Exercised Warrants	\$ 5,222,000	Par									
	3/6/2009	HCSB Financial Corporation	Loris	SC	Preferred Stock w/ Warrants	\$ 12,895,000	Par									
50	3/6/2009	First Busey Corporation	Urbana	IL	Preferred Stock w/ Warrants	\$ 100,000,000	Par	8/25/2011 ⁵⁰	\$	100,000,000	\$ 0	Warrants				
42 - 5/3/2011	3/6/2009	First Federal Bancshares of Arkansas, Inc.	Harrison	AR	Preferred Stock w/ Warrants	\$ 16,500,000	Par	5/3/2011 42	\$	6,000,000		N/A	N/A	N/A		N/A
3, 30 - 8/13/2010 2	3/6/2009 3/6/2009	Citizens Bancshares Corporation ICB Financial	Atlanta Ontario	GA CA	Preferred Stock Preferred Stock w/ Exercised Warrants	\$ 7,462,000 \$ 6,000,000	Par Par	8/13/2010 4	\$	7,462,000	\$ 0	N/A	N/A	N/A -		N/A
2, 49	3/6/2009	First Texas BHC, Inc.	Fort Worth	TX	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 13,533,000	Par	9/15/2011 49	\$	13,533,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock 2,7 R	\$	677,000
2	3/6/2009	Farmers & Merchants Bancshares, Inc.	Houston		Preferred Stock w/ Exercised Warrants	\$ 11,000,000	Par	5 5, 25	Ť	,		. ICICITOU GLUCK	5572011	. Jordina Stook	Ť	577,000
2	3/6/2009	Blue Ridge Bancshares, Inc.	Independence		Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par								t	
2	3/6/2009	First Reliance Bancshares, Inc.	Florence		Preferred Stock w/ Exercised Warrants	\$ 15,349,000	Par									
2	3/6/2009	Merchants and Planters Bancshares, Inc.	Toone	TN	Preferred Stock w/ Exercised Warrants	\$ 1,881,000	Par	9/7/2011 4	\$	1,881,000	\$ 0	Preferred Stock ²	9/7/2011	Preferred Stock 2,7 R	\$	94,000
2	3/6/2009	First Southwest Bancorporation, Inc.	Alamosa		Preferred Stock w/ Exercised Warrants	\$ 5,500,000	Par									
2	3/6/2009	Germantown Capital Corporation, Inc.	Germantown		Preferred Stock w/ Exercised Warrants	\$ 4,967,000	Par	7/4 / 1004 / 40		40.000.000			7/4//001	D (16: . 27 =	 _	
2, 49 2, 49	3/6/2009 3/6/2009	BOH Holdings, Inc. AmeriBank Holding Company	Houston Collinsville	TX OK	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 10,000,000 \$ 2,492,000	Par Par	7/14/2011 ⁴⁹ 9/15/2011 ⁴⁹	9	10,000,000 2,492,000	\$ 0 \$ 0	Preferred Stock 2	7/14/2011 9/15/2011	Preferred Stock 2,7 R Preferred Stock 2,7 R		500,000 125,000
	3/6/2009	Highlands Independent Bancshares, Inc.			Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,492,000	Par	9/13/2011	φ	2,432,000	v 0	Preferred Stock ²	3/13/2011	Freieneu Stock K	, p	125,000
2	3/6/2009	nigniands independent Bancshares, Inc.	Sebring	۲L	Preferred Stock W/ Exercised Warrants	\$ 6,700,000	Par	<u> </u>	<u> </u>			<u> </u>	<u> </u>		<u> </u>	

		Seller				5		0 11 10		Treasury Investi			F. 15: 11		
		Seller	1		Purchas	e Details		Capital Rej	payment Details	After Capital	Remaining	Final	Final Disposition Disposition		
Footnote I	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Investment Description		nal Disposition Proceeds
2	3/6/2009	Pinnacle Bank Holding Company, Inc.	Orange City	FL	Preferred Stock w/ Exercised Warrants	\$ 4,389,000	Par				-				
2	3/6/2009	Blue River Bancshares, Inc.	Shelbyville	IN	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par							I	
2	3/6/2009	Marine Bank & Trust Company	Vero Beach	FL	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par								
2	3/6/2009 3/6/2009	Community Bancshares of Kansas, Inc. Regent Bancorp, Inc.	Goff Davie	KS FL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 500,000 \$ 9,982,000	Par Par							+	
2	3/6/2009	Park Bancorporation, Inc.	Madison	WI	Preferred Stock w/ Exercised Warrants	\$ 23,200,000	Par							+	
2	3/6/2009	PeoplesSouth Bancshares, Inc.	Colquitt	GA	Preferred Stock w/ Exercised Warrants	\$ 12,325,000	Par					1		+	
	3/13/2009	First Place Financial Corp.	Warren	ОН	Preferred Stock w/ Warrants	\$ 72,927,000	Par								
49	3/13/2009	Salisbury Bancorp, Inc.	Lakeville	CT	Preferred Stock w/ Warrants	\$ 8,816,000	Par	8/25/2011 49	\$ 8,816,000	\$ 0	Warrants				
49	3/13/2009	First Northern Community Bancorp	Dixon	CA	Preferred Stock w/ Warrants	\$ 17,390,000	Par	9/15/2011 49	\$ 17,390,000	\$ 0	Warrants				
-	3/13/2009 3/13/2009	Discover Financial Services Provident Community Bancshares, Inc.	Riverwoods	IL SC	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 1,224,558,000 \$ 9,266,000	Par Par	4/21/2010 4	\$ 1,224,558,000	\$ 0	Warrants	7/7/2010	Warrants	R \$	172,000,000
3, 30 -		·	Rock Hill											+	
8/13/2010	3/13/2009	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	Par	8/13/2010 4	\$ 17,000,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 49		BancIndependent, Inc.	Sheffield	AL	Preferred Stock w/ Exercised Warrants	\$ 21,100,000	Par	7/14/2011 49	\$ 21,100,000	\$ 0	Preferred Stock ²	7/14/2011		R \$	1,055,000
2	3/13/2009	Haviland Bancshares, Inc.	Haviland	KS	Preferred Stock w/ Exercised Warrants	\$ 425,000	Par	12/29/2010 4	\$ 425,000	\$ 0	Preferred Stock 2	12/29/2010	Preferred Stock 2,7	R \$	21,000
2	3/13/2009 3/13/2009	1st United Bancorp, Inc. Madison Financial Corporation	Boca Raton Richmond	FL KY	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 10,000,000 \$ 3,370,000	Par Par	11/18/2009 4	\$ 10,000,000	\$ 0	Preferred Stock 2	11/18/2009	Preferred Stock 2,7	R \$	500,000
2	3/13/2009	First National Corporation	Strasburg	VA	Preferred Stock w/ Exercised Warrants	\$ 3,370,000	Par							+	
2	3/13/2009	St. Johns Bancshares, Inc.	St. Louis	MO	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par					1		+	
2	3/13/2009	Blackhawk Bancorp, Inc.	Beloit	WI	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par	Ì				1		1	
2, 3a - 11/13/2009 30 - 9/3/2010	3/13/2009	IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000	Par	9/3/2010 4	\$ 6,000,000	\$ 0	N/A	N/A	N/A	-	N/A
2	3/13/2009	Butler Point, Inc.	Catlin	IL	Preferred Stock w/ Exercised Warrants	\$ 607,000	Par								
2	3/13/2009	Bank of George	Las Vegas	NV	Preferred Stock w/ Exercised Warrants	\$ 2,672,000	Par							_	
2, 50	3/13/2009	Moneytree Corporation	Lenoir City	TN	Preferred Stock w/ Exercised Warrants	\$ 9,516,000	Par	9/15/2011 50	\$ 9,516,000	\$ 0	Preferred Stock 2	9/15/2011	Preferred Stock 2,7	., φ	476,000
2, 49	3/13/2009 3/13/2009	Sovereign Bancshares, Inc. First Intercontinental Bank	Dallas Doraville	TX GA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 18,215,000 \$ 6,398,000	Par Par	9/22/2011 49	\$ 18,215,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock 2,7	R \$	911,000
2	3/20/2009	Heritage Oaks Bancorp	Paso Robles	CA	Preferred Stock w/ Exercised Warrants	\$ 21,000,000	Par					ł		+	
2, 49	3/20/2009	Community First Bancshares Inc.	Union City	TN	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$ 20,000,000	Par	8/18/2011 49	\$ 20,000,000	\$ 0	Preferred Stock ²	8/18/2011	Preferred Stock 2,7	R \$	1,000,000
2, 49	3/20/2009	First NBC Bank Holding Company	New Orleans	LA	Preferred Stock w/ Exercised Warrants	\$ 17,836,000	Par	8/4/2011 49	\$ 17,836,000	\$ 0	Preferred Stock ²	8/4/2011	Preferred Stock 2,7	R \$	892,000
2, 49	3/20/2009	First Colebrook Bancorp, Inc.	Colebrook	NH	Preferred Stock w/ Exercised Warrants	\$ 4,500,000	Par	9/22/2011 49	\$ 4,500,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock 2,7	R \$	225,000
2	3/20/2009	Kirksville Bancorp, Inc.	Kirksville	MO	Preferred Stock w/ Exercised Warrants	\$ 470,000	Par								
2	3/20/2009	Peoples Bancshares of TN, Inc	Madisonville	TN	Preferred Stock w/ Exercised Warrants	\$ 3,900,000	Par								
2	3/20/2009	Premier Bank Holding Company	Tallahassee	FL	Preferred Stock w/ Exercised Warrants	\$ 9,500,000	Par								
2	3/20/2009	Citizens Bank & Trust Company	Covington	LA	Preferred Stock w/ Exercised Warrants	\$ 2,400,000	Par					1		+	
2,50	3/20/2009 3/20/2009	Farmers & Merchants Financial Corporation Farmers State Bankshares, Inc.	Argonia Holton	KS	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 442,000 \$ 700,000	Par Par	7/21/2011 ⁵⁰	\$ 700,000	\$ 0	Destant Otani 2	7/21/2011	Preferred Stock 2,7	R \$	40.000
2, 49		SBT Bancorp, Inc.	Simsbury	CT	Preferred Stock W/ Exercised Warrants	\$ 4,000,000	Par	8/11/2011 ⁴⁹	\$ 4,000,000	\$ 0	Preferred Stock ² Preferred Stock ²	8/11/2011		R \$	200,000
2	3/27/2009	CSRA Bank Corp.	Wrens	GA	Preferred Stock w/ Exercised Warrants	\$ 2,400,000	Par		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	•	1 ICICITCO OLOCK		1 Torontod Otobic	1	200,000
2	3/27/2009	Trinity Capital Corporation	Los Alamos	NM	Preferred Stock w/ Exercised Warrants	\$ 35,539,000	Par								
2	3/27/2009	Clover Community Bankshares, Inc.	Clover	SC	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par								
2	3/27/2009	Pathway Bancorp	Cairo	NE	Preferred Stock w/ Exercised Warrants	\$ 3,727,000	Par							—	
2	3/27/2009	Colonial American Bank	West Conshohocken	PA	Preferred Stock w/ Exercised Warrants	\$ 574,000	Par								
2		MS Financial, Inc.	Kingwood	TX	Preferred Stock w/ Exercised Warrants	\$ 7,723,000	Par							4	
2, 49	3/27/2009	Triad Bancorp, Inc.	Frontenac		Preferred Stock w/ Exercised Warrants	\$ 3,700,000	Par	9/22/2011 49	\$ 3,700,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock 2,7	R \$	185,000
2	3/27/2009 3/27/2009	Alpine Banks of Colorado Naples Bancorp, Inc.	Glenwood Springs Naples	CO FL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 70,000,000 \$ 4,000,000	Par Par	1				}		+	
2	3/27/2009	CBS Banc-Corp.	Russellville	AL	Preferred Stock w/ Exercised Warrants	\$ 24,300,000	Par					1	 	+	
2	3/27/2009	IBT Bancorp, Inc.	Irving	TX	Preferred Stock w/ Exercised Warrants	\$ 2,295,000	Par	Ì				1		1	
2	3/27/2009	Spirit BankCorp, Inc.	Bristow	OK	Preferred Stock w/ Exercised Warrants	\$ 30,000,000	Par						<u> </u>	1	
2	3/27/2009	Maryland Financial Bank	Towson	MD	Preferred Stock w/ Exercised Warrants	\$ 1,700,000	Par								
	4/3/2009	First Capital Bancorp, Inc.	Glen Ellen	VA	Preferred Stock w/ Warrants	\$ 10,958,000	Par					1			
2, 3, 30 - 8/13/2010	4/3/2009	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	Par	8/13/2010 4	\$ 2,795,000	\$ 0	N/A	N/A	N/A	[N/A
2, 50	4/3/2009	Fortune Financial Corporation	Arnold	МО	Preferred Stock w/ Exercised Warrants	\$ 3,100,000	Par	9/15/2011 50	\$ 3,100,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock 2,7	R \$	155,000
2		BancStar, Inc.	Festus		Preferred Stock w/ Exercised Warrants	\$ 8,600,000	Par		-,,					Ť	,
2	4/3/2009	Titonka Bancshares, Inc	Titonka	IA	Preferred Stock w/ Exercised Warrants	\$ 2,117,000	Par							I	
2	4/3/2009	Millennium Bancorp, Inc.	Edwards		Preferred Stock w/ Exercised Warrants	\$ 7,260,000	Par								
2	4/3/2009	TriSummit Bank	Kingsport		Preferred Stock w/ Exercised Warrants	\$ 2,765,000	Par				· ·	ļ			
2		Prairie Star Bancshares, Inc.	Olathe	KS	Preferred Stock w/ Exercised Warrants	\$ 2,800,000	Par					1		+	
2	4/3/2009 4/3/2009	Community First Bancshares, Inc. BCB Holding Company, Inc.	Harrison	AR AL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 12,725,000 \$ 1,706,000	Par Par					1	 	+	
2, 3		City National Bancshares Corporation	Theodore Newark		Preferred Stock W/ Exercised Warrants Preferred Stock	\$ 9,439,000	Par	1				1	1	+	
2, 3	4/10/2009	First Business Bank, N.A.	San Diego	CA	Preferred Stock W/ Exercised Warrants	\$ 2,211,000	Par					1		+	
2		SV Financial, Inc.	Sterling	IL	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	8/31/2011 4	\$ 4,000,000	\$ 0	Preferred Stock ²	8/31/2011	Preferred Stock 2,7	R \$	200,000
2	4/10/2009	Capital Commerce Bancorp, Inc.	Milwaukee	WI	Preferred Stock w/ Exercised Warrants	\$ 5,100,000	Par		,,					Ť	,
2		Metropolitan Capital Bancorp, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 2,040,000	Par							I	
\vdash		Bank of the Carolinas Corporation	Mocksville		Preferred Stock w/ Warrants	\$ 13,179,000	Par			_				二	
2, 49		Penn Liberty Financial Corp.	Wayne	PA	Preferred Stock w/ Exercised Warrants	\$ 9,960,000	Par	9/1/2011 49	\$ 9,960,000	\$ 0	Preferred Stock ²	9/1/2011	Preferred Stock 2,7	R \$	498,000
2, 52		Tifton Banking Company	Tifton	GA	Preferred Stock w/ Exercised Warrants	\$ 3,800,000	Par		Ī		l	1	1		

		Seller			Purcha	se Details		Canital Por	payment Details	Treasury Invest			Final Disposition		
		Seller			Pulchas	Se Details		Capital Rej	Dayment Details	Aiter Capital	Remaining	Final	Disposition	Ϊ.	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Investment Description		nal Disposition Proceeds
2	4/17/2009	Patterson Bancshares, Inc	Patterson	LA	Preferred Stock w/ Exercised Warrants	\$ 3,690,000	Par						,		
2	4/17/2009	BNB Financial Services Corporation	New York	NY	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par								
2	4/17/2009	Omega Capital Corp.	Lakewood	CO	Preferred Stock w/ Exercised Warrants	\$ 2,816,000	Par							_	
2, 49	4/24/2009 4/24/2009	Mackinac Financial Corporation Birmingham Bloomfield Bancshares, Inc	Manistique Birmingham	MI	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$ 11,000,000 \$ 1,635,000	Par Par	7/28/2011 ⁴⁹	\$ 1,635,000	\$ 0	D (10: 12	7/28/2011	Preferred Stock 2,7	D ¢	82,000
2, 49	4/24/2009	Vision Bank - Texas	Richardson	TX	Preferred Stock w/ Exercised Warrants	\$ 1,500,000	Par	7/20/2011	\$ 1,033,000	9 0	Preferred Stock ²	7/20/2011	Fielelled Stock	1/ 2	62,000
2	4/24/2009	Oregon Bancorp, Inc.	Salem	OR	Preferred Stock w/ Exercised Warrants	\$ 3,216,000	Par							1	
2	4/24/2009	Peoples Bancorporation, Inc.	Easley	SC	Preferred Stock w/ Exercised Warrants	\$ 12,660,000	Par								
2	4/24/2009	Indiana Bank Corp.	Dana	IN	Preferred Stock w/ Exercised Warrants	\$ 1,312,000	Par								
2	4/24/2009 4/24/2009	Business Bancshares, Inc. Standard Bancshares, Inc.	Clayton	MO	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 15,000,000 \$ 60,000,000	Par Par							-	
2, 50	4/24/2009	York Traditions Bank	Hickory Hills York	IL PA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 60,000,000	Par	7/14/2011 50	\$ 4,871,000	\$ 0	Preferred Stock ²	7/14/2011	Preferred Stock 2,7	R ¢	244,000
2, 49	4/24/2009	Grand Capital Corporation	Tulsa	OK	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	9/8/2011 49	\$ 4,000,000	\$ 0	Preferred Stock 2	9/8/2011	Preferred Stock 2,7	R \$	200,000
2	4/24/2009	Allied First Bancorp, Inc.	Oswego	IL	Preferred Stock w/ Exercised Warrants	\$ 3,652,000	Par								
								11/24/2009 4	\$ 1,600,000	\$ 1,400,000	Subordinated				
8	4/24/2009	Frontier Bancshares, Inc.	Austin	TX	Subordinated Debentures w/ Exercised Warrants	\$ 3,000,000	Par				Debentures 8 Subordinated	10/6/2010	Subordinated 7 Debentures 8	R \$	150,000
					Transition of the state of the			10/6/2010 4	\$ 1,400,000	\$ 0	Debentures 8		Debendes		
	5/1/2009	Village Bank and Trust Financial Corp	Midlothian	VA	Preferred Stock w/ Warrants	\$ 14,738,000	Par								
2	5/1/2009	CenterBank	Milford	OH	Preferred Stock w/ Exercised Warrants	\$ 2,250,000	Par								
2, 50	5/1/2009 5/1/2009	Georgia Primary Bank	Atlanta	GA	Preferred Stock w/ Exercised Warrants	\$ 4,500,000 \$ 3,194,000	Par Par	0/22/2014 50	\$ 3.194.000	e c	Destant 10: 12	0/22/2011	Droformed Ot1: 2.7	R \$	400.000
2, 50	5/1/2009	Union Bank & Trust Company HPK Financial Corporation	Oxford Chicago	NC IL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,194,000 \$ 4,000,000	Par	9/22/2011 50	\$ 3,194,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock 2,7	14 \$	160,000
8	5/1/2009	OSB Financial Services. Inc.			Subordinated Debentures w/ Exercised	\$ 6,100,000	Par	1						\top	
ŏ	5/1/2009	OSD Fillancial Services, INC.	Orange	TX	Warrants	φ 6,100,000	rar	ļ						\perp	
8	5/1/2009	Security State Bank Holding-Company	Jamestown	ND	Subordinated Debentures w/ Exercised Warrants	\$ 10,750,000	Par								ļ
2, 13 -		Highlanda Banaara Ina			Variano									1	
8/31/2010,	5/8/2009	Highlands Bancorp, Inc. (Highlands State Bank)	Vernon	NJ	Preferred Stock w/ Exercised Warrants	\$ 3,091,000	Par	9/22/2011 49	\$ 3,091,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock 2,7	R \$	155,000
49 2, 56	5/8/2009	One Georgia Bank	Atlanta	GA	Preferred Stock w/ Exercised Warrants	\$ 5,500,000	Par	-						+	
2	5/8/2009	Gateway Bancshares, Inc.	Ringgold	GA	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par	1							
8	5/8/2009	Freeport Bancshares, Inc.	Freeport	IL	Subordinated Debentures w/ Exercised	\$ 3,000,000	Par								
					Warrants Subordinated Debentures w/ Exercised	, ,,,,,,,								-	
8	5/8/2009	Investors Financial Corporation of Pettis County, Inc.	Sedalia	MO	Warrants	\$ 4,000,000	Par								
8, 49	5/8/2009	Sword Financial Corporation	Horicon	WI	Subordinated Debentures w/ Exercised	\$ 13,644,000	Par	9/15/2011 49	\$ 13,644,000	\$ 0	Subordinated	9/15/2011	Subordinated 7	R \$	682,000
3, 8, 30 -		·			Warrants						Debentures 8	-	Debentures 8	Ť	
8/13/2010	5/8/2009	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	Par	8/13/2010 4	\$ 6,784,000	\$ 0	N/A	N/A	N/A	-	N/A
	5/15/2009	Mercantile Bank Corporation	Grand Rapids	MI	Preferred Stock w/ Warrants	\$ 21,000,000	Par								
2	5/15/2009	Northern State Bank	Closter	NJ	Preferred Stock w/ Exercised Warrants	\$ 1,341,000	Par							_	
2	5/15/2009 5/15/2009	Western Reserve Bancorp, Inc Community Financial Shares, Inc.	Medina Glen Ellyn	OH IL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,700,000 \$ 6,970,000	Par Par							-	
2	5/15/2009	Worthington Financial Holdings, Inc.	Huntsville	AL	Preferred Stock w/ Exercised Warrants	\$ 2,720,000	Par							-	
2	5/15/2009	First Community Bancshares, Inc	Overland Park	KS	Preferred Stock w/ Exercised Warrants	\$ 14,800,000	Par							1	
2, 50	5/15/2009	Southern Heritage Bancshares, Inc.	Cleveland	TN	Preferred Stock w/ Exercised Warrants	\$ 4,862,000	Par	9/8/2011	\$ 4,862,000	\$ 0	Preferred Stock 2	9/8/2011	Preferred Stock 2,7	R \$	243,000
2	5/15/2009	Foresight Financial Group, Inc.	Rockford	IL	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par	<u> </u>							
3, 8, 30 - 9/10/2010	5/15/2009	IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	\$ 4,205,000	Par	9/10/2010 4	\$ 4,205,000	\$ 0	N/A	N/A	N/A	-[N/A
8	5/15/2009	Boscobel Bancorp, Inc	Boscobel	WI	Subordinated Debentures w/ Exercised	\$ 5,586,000	Par								
					Warrants Subordinated Debentures w/ Exercised			 						+	
8	5/15/2009	Brogan Bankshares, Inc.	Kaukauna	WI	Warrants	\$ 2,400,000	Par	<u> </u>							
8	5/15/2009	Riverside Bancshares, Inc.	Little Rock	AR	Subordinated Debentures w/ Exercised	\$ 1,100,000	Par	1							
				+	Warrants Subordinated Debentures w/ Exercised		 			_	Subordinated		Subordinated 7	╁	
8, 49	5/15/2009	Deerfield Financial Corporation	Deerfield	WI	Warrants	\$ 2,639,000	Par	9/8/2011 49	\$ 2,639,000	\$ 0	Debentures 8	9/8/2011	Debentures 8	R \$	132,000
8	5/15/2009	Market Street Bancshares, Inc.	Mt. Vernon	IL	Subordinated Debentures w/ Exercised	\$ 20,300,000	Par								
2, 49	5/22/2009	The Landrum Company	Columbia	MO	Warrants Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par	8/18/2011 ⁴⁹	\$ 15,000,000	\$ 0	Preferred Stock ²	8/18/2011	Preferred Stock 2,7	R \$	750,000
2	E (00 (00 00	First Advantage Bancshares Inc.	Coon Rapids		Preferred Stock w/ Exercised Warrants	\$ 1,177,000	Par	5, 10,2011	,,	. ,	. ICICIICU GIUCK		. Jordinas diduk	Ψ.	. 30,000
2		Fort Lee Federal Savings Bank	Fort Lee		Preferred Stock w/ Exercised Warrants	\$ 1,300,000									
2	5/22/2009	Blackridge Financial, Inc.	Fargo	-	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par							\perp	
2, 49	5/22/2009	Illinois State Bancorp, Inc.	Chicago	IL.	Preferred Stock w/ Exercised Warrants	\$ 6,272,000		9/22/2011 49	\$ 6,272,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock 2,7	₽ \$	314,000
2	5/22/2009 5/22/2009	Universal Bancorp Franklin Bancorp, Inc.	Bloomfield Washington		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 9,900,000 \$ 5,097,000	Par Par	 						+	
					Subordinated Debentures w/ Exercised			1						+	$\overline{}$
8	5/22/2009	Commonwealth Bancshares, Inc.	Louisville	KY	Warrants	\$ 20,400,000	Par	ļ						1	
8	5/22/2009	Premier Financial Corp	Dubuque	IA	Subordinated Debentures w/ Exercised Warrants	\$ 6,349,000	Par								ļ
8	5/22/2009	F & C Bancorp, Inc.	Holden	МО	Subordinated Debentures w/ Exercised	\$ 2,993,000	Par	1						1	
0	3/22/2009	т а о рансогр, пс.	i iolucii	IVIU	Warrants	Ψ 2,993,000	r'di	1						\perp	
8	5/22/2009	Diamond Bancorp, Inc.	Washington	МО	Subordinated Debentures w/ Exercised Warrants	\$ 20,445,000	Par								
8	5/22/2009	United Bank Corporation	Barnesville	GA	Subordinated Debentures w/ Exercised	\$ 14,400,000	Par								
		·			Warrants	\$ 19,468,000		9/15/2011 49	¢ 10.469.000	e c	Warret			+	
49	5/29/2009	Community Bank Shares of Indiana, Inc.	New Albany	IIN	Preferred Stock w/ Warrants	φ 19,468,000	Par	9/10/2011	\$ 19,468,000	\$ 0	Warrants	<u> </u>	<u> </u>		

										Treasury Invest					
		Seller			Purchas	se Details		Capital Rep	payment Details	After Capital	Repayment Remaining	Final	Final Disposition Disposition	\top	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Investment Description	Fir 15	inal Disposition Proceeds
2	5/29/2009	American Premier Bancorp	Arcadia	CA	Preferred Stock w/ Exercised Warrants	\$ 1,800,000	Par	1/26/2011 4	\$ 1,800,000	\$ 0	Preferred Stock ²	1/26/2011	Preferred Stock 2,7	R \$	90,000
2	5/29/2009	CB Holding Corp.	Aledo	IL	Preferred Stock w/ Exercised Warrants	\$ 4,114,000	Par							1	
2	5/29/2009	Citizens Bancshares Co. Grand Mountain Bancshares, Inc.	Chillicothe	MO	Preferred Stock w/ Exercised Warrants	\$ 24,990,000 \$ 3,076,000	Par Par							+	
2, 49	5/29/2009 5/29/2009	Two Rivers Financial Group	Granby Burlington	IA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par	9/1/2011 49	\$ 12,000,000	\$ 0	Preferred Stock ²	9/1/2011	Preferred Stock 2,7	R \$	600,000
8	5/29/2009	Fidelity Bancorp, Inc	Baton Rouge	LA	Subordinated Debentures w/ Exercised	\$ 3,942,000	Par		, , , , , , , , , , , , , , , , , , , ,		1 Teleffed Glock			Ť	
				 	Warrants Subordinated Debentures w/ Exercised									—	
8	5/29/2009	Chambers Bancshares, Inc.	Danville	AR	Warrants	\$ 19,817,000	Par								
2	6/5/2009	Covenant Financial Corporation	Clarksdale	MS	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par							\bot	
8	6/5/2009	First Trust Corporation	New Orleans	LA	Subordinated Debentures w/ Exercised Warrants	\$ 17,969,000	Par								
8, 10	6/5/2009	OneFinancial Corporation	Little Rock	AR	Subordinated Debentures w/ Exercised	\$ 17,300,000	Par								
2, 60 -		Customers Bancorp, Inc.			Warrants									+	
09/19/2011	6/12/2009	(Berkshire Bancorp, Inc.)	Phoenixville	PA	Preferred Stock w/ Exercised Warrants	\$ 2,892,000	Par							丄	
2, 10, 30 - 9/29/2010	6/12/2009	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par	9/29/2010 4	\$ 6,000,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock 30a	R \$	245,000
2	6/12/2009	SouthFirst Bancshares, Inc.	Sylacauga	AL	Preferred Stock w/ Exercised Warrants	\$ 2,760,000	Par							+	
2, 10	6/12/2009	Virginia Company Bank	Newport News	VA	Preferred Stock w/ Exercised Warrants	\$ 4,700,000	Par								
2, 49	6/12/2009	Enterprise Financial Services Group, Inc.	Allison Park	PA	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	8/25/2011 ⁴⁹	\$ 4,000,000	\$ 0	Preferred Stock ²	8/25/2011	Preferred Stock 2,7	R \$	200,000
8, 10, 49	6/12/2009	First Financial Bancshares, Inc.	Lawrence	KS	Subordinated Debentures w/ Exercised Warrants	\$ 3,756,000	Par	9/22/2011 49	\$ 3,756,000	\$ 0	Subordinated Debentures ⁸	9/22/2011	Subordinated 7 Debentures 8	R \$	113,000
8	6/12/2009	River Valley Bancorporation, Inc.	Wausau	WI	Subordinated Debentures w/ Exercised	\$ 15,000,000	Par	1			Dependies	1	Dependes	+	
2, 49			Joliet	***	Warrants	,,		0/0/0044 49	¢ 2540,000	\$ 0	- 4	0/0/0044	D (10 1 27	R ¢	470.000
2, 49	6/19/2009 6/19/2009	Merchants and Manufacturers Bank Corporation RCB Financial Corporation	Rome	GA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,510,000 \$ 8,900,000	Par Par	9/8/2011 ⁴⁹	\$ 3,510,000	\$ 0	Preferred Stock ²	9/8/2011	Preferred Stock 2,7	X \$	176,000
8	6/19/2009	Manhattan Bancshares, Inc.	Manhattan	IL	Subordinated Debentures w/ Exercised	\$ 2,639,000	Par							+	
	6/19/2009	Marinattan bancshares, inc.	Iviaririattari		Warrants	\$ 2,039,000	rdi							+	
8, 10	6/19/2009	Biscayne Bancshares, Inc.	Coconut Grove	FL	Subordinated Debentures w/ Exercised Warrants	\$ 6,400,000	Par								
8	6/19/2009	Duke Financial Group, Inc.	Minneapolis	MN	Subordinated Debentures w/ Exercised Warrants	\$ 12,000,000	Par								,
8	6/19/2009	Farmers Enterprises, Inc.	Great Bend	KS	Subordinated Debentures w/ Exercised Warrants	\$ 12,000,000	Par								
8	6/19/2009	Century Financial Services Corporation	Santa Fe	NM	Subordinated Debentures w/ Exercised Warrants	\$ 10,000,000	Par								
8	6/19/2009	NEMO Bancshares Inc.	Madison	МО	Subordinated Debentures w/ Exercised	\$ 2,330,000	Par							T	
3, 8, 30 - 7/30/2010	6/19/2009	University Financial Corp, Inc.	St. Paul	MN	Warrants Subordinated Debentures	\$ 11,926,000	Par	7/30/2010 4	\$ 11,926,000	\$ 0	N/A	N/A	N/A	+	N/A
8	6/19/2009	Suburban Illinois Bancorp, Inc.	Elmhurst	IL	Subordinated Debentures w/ Exercised	\$ 15,000,000	Par								
	6/26/2009	Hartford Financial Services Group, Inc.	Hartford	CT	Warrants Preferred Stock w/ Warrants	\$ 3,400,000,000	Par	3/31/2010 4	\$ 3,400,000,000	\$ 0	Warrants	9/21/2010	Warrants	A S	713,687,430
2, 40 - 3/23/2011,	6/26/2009	Veritex Holdings, Inc.	Dallas	TX	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par	8/25/2011 ⁴⁹	\$ 3,000,000	\$ 0	Preferred Stock ²	8/25/2011	Preferred Stock 2,7	Ť	150,000
49		(Fidelity Resources Company)		L			_							_	
2, 10	6/26/2009 6/26/2009	Waukesha Bankshares, Inc. FC Holdings, Inc.	Waukesha Houston	TX	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 5,625,000 \$ 21,042,000	Par Par							+	
2, 10, 30 -													2, 7,	+-	
9/29/2010	6/26/2009	Security Capital Corporation First Alliance Bancshares, Inc.	Batesville	MS	Preferred Stock w/ Exercised Warrants	\$ 17,388,000 \$ 3,422,000	Par	9/29/2010 4	\$ 17,388,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock 30a	R \$	522,000
2, 50	6/26/2009 6/26/2009	Gulfstream Bancshares, Inc.	Cordova Stuart	TN FL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,422,000	Par Par	8/18/2011 50	\$ 7,500,000	\$ 0	Preferred Stock ²	8/18/2011	Preferred Stock 2,7	R \$	375,000
2, 10	6/26/2009	Gold Canyon Bank	Gold Canyon	AZ	Preferred Stock w/ Exercised Warrants	\$ 1,607,000	Par		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	1 Teleffed Glock		T TOTOTICA CLOCK	Ť	0.0,000
2, 3, 10, 30 -	6/26/2009	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	Par	8/20/2010 4	\$ 11,735,000	\$ 0	N/A	N/A	N/A	-	N/A
8/20/2010 2, 41 -	-	•		1					,,					+	
3/30/2011	6/26/2009	Metropolitan Bank Group, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 74,706,000	Par	ļ						丄	
2, 41 - 3/30/2011	6/26/2009	Metropolitan Bank Group, Inc. (NC Bancorp, Inc.)	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 7,186,000	Par	ĺ							
2	6/26/2009	Alliance Bancshares, Inc.	Dalton	GA	Preferred Stock w/ Exercised Warrants	\$ 2,986,000	Par	i						+	
8	6/26/2009	Steams Financial Services, Inc.	St. Cloud	MN	Subordinated Debentures w/ Exercised	\$ 24,900,000	Par								
8		Signature Bancshares, Inc.	Dallas	TX	Warrants Subordinated Debentures w/ Exercised Warrants	\$ 1,700,000	Par	12/15/2010 4	\$ 1,700,000	\$ 0	Subordinated Debentures ⁸	12/15/2010	Subordinated ₇ Debentures ⁸	R \$	85,000
8	6/26/2009	Fremont Bancorporation	Fremont	CA	Subordinated Debentures w/ Exercised	\$ 35,000,000	Par	1			Deneillales		Denetitutes	+	
	-	•			Warrants			 				}		+	
8	6/26/2009	Alliance Financial Services Inc.	Saint Paul	MN	Subordinated Debentures w/ Exercised Warrants	\$ 12,000,000	Par	0/05/22 22 4				0/45/55		+	
<u> </u>	7/10/2009	Lincoln National Corporation	Radnor	PA	Preferred Stock w/ Warrants	\$ 950,000,000	Par	6/30/2010 4	\$ 950,000,000	\$ 0	Warrants	9/16/2010	Warrants		216,620,887
2, 10, 49		Bancorp Financial, Inc.	Oak Brook	IL	Preferred Stock w/ Exercised Warrants	\$ 13,669,000	Par	8/18/2011 49	\$ 13,669,000	\$ 0	Preferred Stock ²	8/18/2011	i iciciica otock	R \$	410,000
2, 49	7/17/2009 7/17/2009	Brotherhood Bancshares, Inc. SouthCrest Financial Group, Inc.	Kansas City Fayetteville	KS GA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 11,000,000 \$ 12,900,000	Par Par	9/15/2011 49	\$ 11,000,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock 2,7	R \$	550,000
2, 3	7/17/2009	Harbor Bankshares Corporation	Baltimore		Preferred Stock W/ Exercised Warrants	\$ 6,800,000	Par	 				1		+	
8	7/17/2009	First South Bancorp, Inc.	Lexington	TN	Subordinated Debentures w/ Exercised Warrants	\$ 50,000,000	Par							I	
8	7/17/2009	Great River Holding Company	Baxter	MN	Subordinated Debentures w/ Exercised Warrants	\$ 8,400,000	Par								

											ment Remaining				
		Seller	1		Purchas	se Details		Capital Rep	payment Details	After Capital			Final Dispositio	n_	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	15 F	Final Disposition Proceeds
8, 10	7/17/2009	Plato Holdings Inc.	Saint Paul	MN	Subordinated Debentures w/ Exercised Warrants	\$ 2,500,000	Par								
	7/24/2009	Yadkin Valley Financial Corporation	Elkin	NC	Preferred Stock w/ Warrants	\$ 13,312,000	Par								
2, 10	7/24/2009	Community Bancshares, Inc.	Kingman	AZ	Preferred Stock w/ Exercised Warrants	\$ 3,872,000	Par								
2	7/24/2009	Florida Bank Group, Inc.	Tampa	FL	Preferred Stock w/ Exercised Warrants	\$ 20,471,000	Par								
8	7/24/2009	First American Bank Corporation	Elk Grove Village	L	Subordinated Debentures w/ Exercised Warrants	\$ 50,000,000	Par								
2	7/31/2009	Chicago Shore Corporation	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 7,000,000	Par								
8, 10, 49	7/31/2009	Financial Services of Winger, Inc.	Winger	MN	Subordinated Debentures w/ Exercised Warrants	\$ 3,742,000	Par	9/1/2011 49	\$ 3,742,000	\$ 0	Subordinated Debentures ⁸	9/1/2011	Subordinated 7 Debentures 8	R \$	112,000
2, 49	8/7/2009	The ANB Corporation	Terrell	TX	Preferred Stock w/ Exercised Warrants	\$ 20,000,000	Par	8/25/2011 49	\$ 20,000,000	\$ 0	Preferred Stock 2	8/25/2011	Preferred Stock 2,7	R \$	1,000,000
2	8/7/2009	U.S. Century Bank	Miami	FL	Preferred Stock w/ Exercised Warrants	\$ 50,236,000	Par								
2	8/14/2009	Bank Financial Services, Inc.	Eden Prarie	MN	Preferred Stock w/ Exercised Warrants	\$ 1,004,000	Par								
2	8/21/2009	KS Bancorp, Inc.	Smithfield	NC	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par								
8	8/21/2009	AmFirst Financial Services, Inc.	McCook	NE	Subordinated Debentures w/ Exercised Warrants	\$ 5,000,000	Par								
2, 3	8/28/2009	First Independence Corporation	Detroit	MI	Preferred Stock	\$ 3,223,000	Par								
2, 49	8/28/2009	First Guaranty Bancshares, Inc.	Hammond	LA	Preferred Stock w/ Exercised Warrants	\$ 20,699,000	Par	9/22/2011 49	\$ 20,699,000	\$ 0	Preferred Stock 2	9/22/2011	Preferred Stock 2,7	R \$	1,030,000
2, 10	8/28/2009	CoastalSouth Bancshares, Inc.	Hilton Head Island	SC	Preferred Stock w/ Exercised Warrants	\$ 16,015,000	Par								
8, 10, 50	8/28/2009	TCB Corporation	Greenwood	SC	Subordinated Debentures w/ Exercised Warrants	\$ 9,720,000	Par	9/8/2011 50	\$ 9,720,000	\$ 0	Subordinated Debentures ⁸	9/8/2011	Subordinated 7 Debentures 8	R \$	292,000
8, 10, 49	9/4/2009	The State Bank of Bartley	Bartley	NE	Subordinated Debentures w/ Exercised Warrants	\$ 1,697,000	Par	9/22/2011 49	\$ 1,697,000	\$ 0	Subordinated Debentures ⁸	9/22/2011	Subordinated 7 Debentures 8	R \$	51,000
49	9/11/2009	Pathfinder Bancorp, Inc.	Oswego	NY	Preferred Stock w/ Warrants	\$ 6,771,000	Par	9/1/2011 49	\$ 6,771,000	\$ 0	Warrants				
2, 30 - 9/29/2010	9/11/2009	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock w/ Exercised Warrants	\$ 52,000,000	Par	9/29/2010 4	\$ 52,000,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock 2, 7,	R \$	2,600,000
2, 10	9/11/2009	Heartland Bancshares, Inc.	Franklin	IN	Preferred Stock w/ Exercised Warrants	\$ 7,000,000	Par								
2, 10, 50	9/11/2009	PFSB Bancorporation, Inc.	Pigeon Falls	WI	Preferred Stock w/ Exercised Warrants	\$ 1,500,000	Par	8/25/2011 50	\$ 1,500,000	\$ 0	Preferred Stock 2	8/25/2011	Preferred Stock 2,7	R \$	71,000
8, 30 - 9/17/2010	9/11/2009	First Eagle Bancshares, Inc.	Hanover Park	⊒	Subordinated Debentures w/ Exercised Warrants	\$ 7,500,000	Par	9/17/2010 4	\$ 7,500,000	\$ 0	Subordinated Debentures ⁸	9/17/2010	Subordinated 30a Debentures 8	R \$	375,000
2, 10	9/18/2009	IA Bancorp, Inc.	Iselin	Ŋ	Preferred Stock w/ Exercised Warrants	\$ 5,976,000	Par								
2, 10	9/18/2009	HomeTown Bankshares Corporation	Roanoke	VA	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par								
2, 10, 50	9/25/2009	Heritage Bankshares, Inc.	Norfolk	VA	Preferred Stock w/ Exercised Warrants	\$ 10,103,000	Par	3/16/2011 4	\$ 2,606,000	\$ 7,497,000	Preferred Stock w/ Exercised Warrants	8/11/2011	Preferred Stock ^{2, 7}	R \$	303,000
								8/11/2011 50	\$ 7,497,000	\$ 0	Preferred Stock ²			Ш	
2	9/25/2009	Mountain Valley Bancshares, Inc.	Cleveland	GA	Preferred Stock w/ Exercised Warrants	\$ 3,300,000	Par								
8	9/25/2009	Grand Financial Corporation	Hattiesburg	MS	Subordinated Debentures w/ Exercised Warrants	\$ 2,443,320	Par								
3, 8, 30 - 7/30/2010	9/25/2009	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	Par	7/30/2010 4	\$ 14,000,000	\$ 0	N/A	N/A	N/A	-	N/A
10, 21	9/25/2009	GulfSouth Private Bank	Destin	FL	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par							للل	
8, 10, 50	9/25/2009	Steele Street Bank Corporation	Denver	со	Subordinated Debentures w/ Exercised Warrants	\$ 11,019,000	Par	9/1/2011 50	\$ 11,019,000	\$ 0	Subordinated Debentures ⁸	9/1/2011	Subordinated 7 Debentures 8	R \$	331,000

		Seller			Purcha	se Details		Capital Rep	ayment Details	Treasury Investr After Capital			Final Disposition	,	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Fi	nal Disposition
		Premier Financial Bancorp, Inc.	Huntington	WV	Preferred Stock w/ Warrants	\$ 22,252,000	Par	, ,	, ,		•			1	
2, 10, 49	10/2/2009	Providence Bank	Rocky Mount	NC	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	9/15/2011 49	\$ 4,000,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock 2,7	R \$	175,000
2, 10	10/23/2009	Regents Bancshares, Inc.	Vancouver	WA	Preferred Stock w/ Exercised Warrants	\$ 12,700,000	Par								
8, 50	10/23/2009	Cardinal Bancorp II, Inc.	Washington	МО	Subordinated Debentures w/ Exercised Warrants	\$ 6,251,000	Par	9/8/2011 50	\$ 6,251,000	\$ 0	Subordinated Debentures ⁸	9/8/2011	Subordinated 7 Debentures 8	R \$	313,000
2	10/30/2009	Randolph Bank & Trust Company	Asheboro	NC	Preferred Stock w/ Exercised Warrants	\$ 6,229,000	Par								
2, 10a, 49	10/30/2009	WashingtonFirst Bankshares, Inc.	Reston	VA	Preferred Stock	\$ 6,842,000	Par	8/4/2011 49	\$ 6,842,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 10a	11/6/2009	F & M Bancshares, Inc.	Trezevant	TN	Preferred Stock	\$ 3,535,000	Par								
2, 10	11/13/2009	Fidelity Federal Bancorp	Evansville	IN	Preferred Stock w/ Exercised Warrants	\$ 6,657,000	Par								
8, 10	11/13/2009	Community Pride Bank Corporation	Ham Lake	MN	Subordinated Debentures w/ Exercised Warrants	\$ 4,400,000	Par								
2, 10a	11/13/2009	HPK Financial Corporation	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par							_	
2, 10		Presidio Bank	San Francisco	CA	Preferred Stock w/ Exercised Warrants	\$ 10,800,000	Par						0.7	4	
2, 50		McLeod Bancshares, Inc.	Shorewood	MN	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par	8/18/2011 ⁵⁰	\$ 6,000,000	\$ 0	Preferred Stock ²	8/18/2011	Preferred Stock 2,7	R \$	300,000
2, 10a	11/20/2009	Metropolitan Capital Bancorp, Inc.	Chicago	IL.	Preferred Stock	\$ 2,348,000	Par							—	
3, 10a		Broadway Financial Corporation	Los Angeles	CA	Preferred Stock	\$ 6,000,000	Par							—	
2, 10		Delmar Bancorp	Delmar Fort Worth	MD	Preferred Stock w/ Exercised Warrants	\$ 9,000,000 \$ 6,500,000	Par							—	
2, 10	12/4/2009	Liberty Bancshares, Inc. First Community Financial Partners, Inc.	Joliet	TX	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 6,500,000 \$ 22,000,000	Par Par							+	
2, 10		Wachusett Financial Services, Inc.	Clinton	MA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 22,000,000	Par							+	
8	12/11/2009	Nationwide Bankshares, Inc.	West Point	NE	Subordinated Debentures w/ Exercised	\$ 2,000,000	Par	12/29/2010 4	\$ 2,000,000	\$ 0	Subordinated	12/29/2010	Subordinated 7	R \$	100,000
2, 10a, 49	12/11/2009	CrandCouth Bancerneration	Greenville	SC	Warrants	\$ 6,319,000	Dor	9/8/2011 49	\$ 6,319,000		Debentures 8	N/A	Debentures 8	+	N/A
2, 10a, 49 2, 10a, 49	12/11/2009	GrandSouth Bancorporation 1st Enterprise Bank	Los Angeles	CA	Preferred Stock Preferred Stock	\$ 6,000,000	Par Par	9/8/2011 49	\$ 6,000,000	\$ 0 \$ 0	N/A N/A	N/A N/A	N/A N/A	+	N/A N/A
2, 10a, 49 2, 10a, 49	12/11/2009	First Resource Bank	Exton	PA	Preferred Stock Preferred Stock	\$ 6,000,000	Par	9/15/2011 49	\$ 6,000,000	\$ 0	N/A N/A	N/A N/A	N/A N/A	+	N/A N/A
2, 10a, 49 2, 10a	12/11/2009	First Western Financial, Inc.	Denver	CO		\$ 2,417,000	Par	9/15/2011	\$ 2,417,000	\$ 0	N/A	N/A	N/A	+	IN/A
2, 10a 2, 10a	12/11/2009	Meridian Bank	Devon	PA	Preferred Stock Preferred Stock	\$ 6,335,000	Par					-		+	
2, 10a 2, 10a, 49	12/11/2009	The Victory Bancorp, Inc.	Limerick	PA	Preferred Stock Preferred Stock w/ Exercised Warrants	\$ 1,505,000	Par	9/22/2011 49	\$ 1,505,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock 2,7	R ¢	34,000
2, 10a, 43	12/11/2009	First Business Bank, N.A.	San Diego	CA	Preferred Stock W/ Exercised Warrants Preferred Stock	\$ 2,032,000	Par	3/22/2011	Ψ 1,500,000	• 0	Preferred Stock	3/22/2011	Fielelieu Stock	+	34,000
2	12/18/2009	Layton Park Financial Group	Milwaukee	WI	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par					1		+	
2, 10, 49		Centric Financial Corporation	Harrisburg	PA	Preferred Stock w/ Exercised Warrants	\$ 6,056,000	Par	7/14/2011 ⁴⁹	\$ 6,056,000	\$ 0	Preferred Stock ²	7/14/2011	Preferred Stock 2,7	R \$	182,000
2, 49	12/18/2009	Valley Financial Group, Ltd., 1st State Bank	Saginaw	MI	Preferred Stock w/ Exercised Warrants	\$ 1,300,000	Par	9/22/2011 49	\$ 1,300,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock 2,7	R \$	65,000
2, 10a, 49	12/18/2009	Cache Valley Banking Company	Logan	UT	Preferred Stock	\$ 4,640,000	Par	7/14/2011 ⁴⁹	\$ 4,640,000	\$ 0	N/A	N/A	N/A	+	N/A
2, 10a, 49		Birmingham Bloomfield Bancshares, Inc	Birmingham	MI	Preferred Stock	\$ 1,744,000	Par	7/28/2011 ⁴⁹	\$ 1,744,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 10a	12/18/2009	First Priority Financial Corp.	Malvern	PA	Preferred Stock	\$ 4,596,000	Par		, , , , , , , , , , , , , , , , , , , ,	•				+	
2, 10a	12/18/2009	Northern State Bank	Closter	NJ	Preferred Stock	\$ 1,230,000	Par								
2, 10a, 49	12/18/2009	Union Bank & Trust Company	Oxford	NC	Preferred Stock	\$ 2,997,000	Par	9/22/2011 49	\$ 2,997,000	\$ 0	N/A	N/A	N/A		N/A
2, 10	12/22/2009	First Freedom Bancshares, Inc.	Lebanon	TN	Preferred Stock w/ Exercised Warrants	\$ 8,700,000	Par								
2, 10a, 30 - 9/24/2010	12/22/2009	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 2,836,000	Par	9/24/2010 4	\$ 2,836,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 10a, 13 - 8/31/2010, 49	12/22/2009	Highlands Bancorp, Inc. (Highlands State Bank)	Vernon	NJ	Preferred Stock	\$ 2,359,000	Par	9/22/2011 49	\$ 2,359,000	\$ 0	N/A	N/A	N/A		N/A
2, 10a, 49	12/22/2009	Medallion Bank	Salt Lake City	UT	Preferred Stock w/ Exercised Warrants	\$ 9,698,000	Par	7/21/2011 49	\$ 9,698,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock 2,7	R \$	55,000
2, 10a, 49	12/22/2009	Catskill Hudson Bancorp, Inc	Rock Hill	NY	Preferred Stock W/ Exercised Warrants Preferred Stock W/ Exercised Warrants	\$ 3,500,000	Par	7/21/2011 49	\$ 3,500,000	\$ 0	Preferred Stock 2	7/21/2011	Preferred Stock 2,7	R \$	113,000
2, 10a	12/22/2009	TriSummit Bank	Kingsport	TN	Preferred Stock	\$ 4,237,000	Par		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		oronca otock			Ť	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
2, 10		Atlantic Bancshares, Inc.	Bluffton	SC	Preferred Stock w/ Exercised Warrants	\$ 2,000,000	Par					1		+	-
2, 10	12/29/2009	Union Financial Corporation	Albuquerque	NM	Preferred Stock w/ Exercised Warrants	\$ 2,179,000	Par					1		+	-
2		Mainline Bancorp, Inc.	Ebensburg	PA	Preferred Stock w/ Exercised Warrants	\$ 4,500,000	Par					1		+	-
8, 10, 38		FBHC Holding Company	Boulder	со	Subordinated Debentures w/ Exercised Warrants	\$ 3,035,000	Par	3/9/2011 ³⁸	\$ 650,000	\$ 0	N/A	N/A	N/A	1	N/A
2, 10a	12/29/2009	Western Illinois Bancshares Inc.	Monmouth	IL	Preferred Stock	\$ 4,567,000	Par							1	
2, 10a	12/29/2009	DeSoto County Bank	Horn Lake	MS	Preferred Stock	\$ 1,508,000	Par							1	
2, 10a, 30 - 9/29/2010	12/29/2009	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 2,453,000	Par	9/29/2010 4	\$ 2,453,000	\$ 0	N/A	N/A	N/A	1	N/A
2, 10a	12/29/2009	Private Bancorporation, Inc.	Minneapolis	MN	Preferred Stock	\$ 3,262,000	Par								
2, 10a	12/29/2009	CBB Bancorp	Cartersville	GA	Preferred Stock	\$ 1,753,000	Par								
2, 10a, 49	12/29/2009	Illinois State Bancorp, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	9/22/2011 49	\$ 4,000,000	\$ 0	Preferred Stock 2	9/22/2011	Preferred Stock 2,7	R \$	92,000

Total Repaid ** \$ 184,622,951,563 Total Purchase Amount * \$ 204,943,827,320 Losses*** \$ (2,617,282,294)

TOTAL TREASURY CAPITAL PURCHASE PROGRAM (CPP) OUTSTANDING INVESTMENT AMOUNT \$_\$ 17,703,593,463

Notes appear on the following page.

Total Warrant Proceeds**** \$ 7,630,534,531

^{*} Total purchase amount includes the capitalization of accrued dividends referred to in Notes 20, 22, 28 and 29.

^{**} Total repaid includes (i) the amount of \$25 billion applied as repayment under the Capital Purchase Program from the total proceeds of \$31.85 billion received pursuant to the sales of Citigroup, Inc. common stock as of December 6, 2010 (see Note 23 and "Capital Purchase Program - Citigroup Common Stock Disposition" on following pages) and (ii) the amount of \$355,724,000 repaid by institutions that have completed exchanges for investments under the Community Development Capital Initiative (see Note 30 and "Community Development Capital Initiative" on following pages).

***Losses include (i) the investment amount for institutions that have completed bankruptcy proceedings (see Notes 16 and 19) and (ii) the investment amount for institutions where Treasury has completed a sale (see Notes 26, 32 and 34), but excludes investment amounts for institutions that have pending receivership or

bankruptcy proceedings (see Notes 14 and 25).
**** Total warrant proceeds includes \$7,566,000, which represents the total amount of warrants that were included in nine institutions' exchange into the CDCl program (see Note 30a).

1a/ This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP 1b/ The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total gross disposition proceeds from CPP warrants on 3/3/2010 was \$310,571,615, consisting of \$186,342,969 and \$124,228,646. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.

2/ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.

3/ To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.

3a/ Treasury cancelled the warrants received from this institution due to its designation as a CDFI.

4/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.

5/ Redemption pursuant to a qualified equity offering.

6/ This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.

7/ The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.

8/ Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.

9/ In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.

10/ This institution participated in the expansion of CPP for small banks.

10a/ This institution received an additional investment through the expansion of CPP for small banks.

11/ Treasury made three separate investments in Citigroup inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692.307,692 shares of Common Stock and the associated warrant terminated on receipt of certain shareholder approvals.

12/ On 8/24/2009, Treasury exchanged its Series C Preferred Stock issued by Popular, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.

13/ This institution converted to a bank holding company structure and Treasury's original investment was made is shown in parentheses.

14/ As of the date of this report, this institution is in bankruptcy proceedings.

15/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, before underwriting fees and selling expenses, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

16/ On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by Contingent Value Rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were 17/ On 12/11/2009, Treasury exchanged its Series A Preferred Stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust II, administrative trustee for Superior Bancorp.

18/ On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's 19/ On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.

20/ On 3/8/2010, Treasury exchanged its \$84,784,000 of Preferred Stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of Mandatory Convertible Preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.

21/ On 3/30/2010, Treasury exchanged its \$7,500,000 of Subordinated Debentures in GulfSouth Private Bank for an equivalent amount of Preferred Stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.

22/ On 4/16/2010, Treasury exchanged its \$72,000,000 of Preferred Stock in Independent Bank Corporation (Independent) for \$74,426,000 of Mandatory Convertible Preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by Independent of the conditions related to its capital plan, the MCP may be converted to common stock.

23/ Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 28, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. Or on completion of the sale under this authority occurred on September 30, 2010. On Cotober 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.

24/ On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of Preferred Stock in Sterling Financial Corporation (Sterling) for a like amount of Mandatorily Convertible Preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan. Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

25/ On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

26/ On 9/30/2010, Treasury completed the sale of all Preferred Stock and Warrants issued by South Financial Group, Inc. to Toronto-Dominion Bank (TD) at an aggregate purchase price of \$130,179,218.75 for the Preferred Stock and \$400,000 for the Warrants, pursuant to the terms of the agreement between Treasury and TD entered into on 5/18/2010.

27/ On 6/30/2010, Treasury exchanged \$46,400,000 of its Series A Preferred Stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.

28/ On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of Preferred Stock in First BanCorp for \$424,174,000 of Mandatorily Convertible Preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by First BanCorp of certain conditions, including those related to its capital plan, the MCP may be converted to common stock. First BanCorp has agreed to have Treasury observers attend board of directors meetings.

29/ On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital Bancorp's (Pacific Capital plan, Treasury exchanged its \$180,634,000 of Preferred Stock in Pacific Capital for \$195,045,000 of Mandatorily Convertible Preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Pacific Capital has agreed to have Treasury observers attend board of directors meetings.

30/ This institution qualified to participate in the CDCI program. See "Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.

30a/ At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.

31/ On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of Preferred Stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of Mandatorily Convertible Preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.

32/ On 9/30/2010, Treasury completed the sale of all Preferred Stock and Warrants issued by TIB Financial Corp. to North American Financial Holdings, Inc. (NAFH) at an aggregate purchase price of \$12,119,637.37 for the Preferred Stock and \$40,000 for the Warrants, pursuant to the terms of the agreement between Treasury and NAFH entered into on 9/24/2010.

33/ On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.

34/ On 12/3/2010, Treasury completed the sale of all Preferred Stock (including the Preferred Stock received upon the exercise of warrants) issued by The Bank of Currituck ("Currituck") to Treasury for an aggregate purchase price of \$1,742,850, pursuant to the terms of the agreement between Treasury and Currituck entered into on 11/5/2010.

35/ Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all Preferred Stock and Warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.

36/ On 2/15/2011, Treasury completed the sale of all Preferred Stock (including the Preferred Stock received upon the exercise of warrants) issued by Treaty Oak Bancorp ("Treaty Oak") to Treasury for (i) a cash payment of \$500,000, (ii) the right to receive up to \$150,000 in principal payments on a note payable by Carlile Bancshares, Inc. in favor of Treaty Oak, and (iii) a newly issued warrant to purchase 3,098,341 shares of Treaty Oak common stock, pursuant to the terms of the agreement between Treasury and Treaty Oak entered into on 2/15/2011.

37/ On 2/18/11, Treasury completed the exchange of its \$135,000,000 of Preferred Stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp.for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.

38/ On 3/9/2011, Treasury completed the sale of all Subordinated Debentures (including the Subordinated Debentures received upon the exercise of warrants) issued by FBHC Holding Company ("FBHC") to Treasury for an aggregate purchase price of \$650,000, pursuant to the terms of the agreement between Treasury and FBHC entered into on 3/9/2011.

39/ On 5/31/2011, Treasury completed the sale of all Preferred Stock and Warrants issued by First Community Bank Corporation of America (FCBCA) for an aggregate purchase price of (i) \$7.20 million plus (ii) 72% of the remaining cash assets after giving effect to the payment of defined acquisition expenses, debts, liabilities and distributions to other classes of security holders, pursuant to the terms of the agreement between Treasury and FCBCA entered into on 3/11/2011.

40/ As a result of the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.

41/ As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquired stock in Metropolitan Bank Group, Inc. (the acquired stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 of ta preferred stock in Metropolitan Bank Group, Inc. (the acquired company and the acquired company

42/ On 5/3/2011, Treasury completed the sale of all First Federal Bancshares of Arkansas, Inc. Preferred Stock and Warrants held by Treasury to Bear State Financial Holdings, LLC ("Bear State") for an aggregate purchase price of \$6,000,000.00, pursuant to the terms of the agreement between Treasury and Bear State entered into on 05/03/2011.

43/ On 5/13/2011, Treasury completed the sale of all Wilmington Trust Corporation Preferred Stock held by Treasury to M&T Bank Corporation, "M&T") for an aggregate purchase price of \$330,000,000.00 plus accrued dividends and exchanged its Wilmington Trust Corporation Warrant for an equivalent Warrant issued by M&T Bank Corporation, pursuant to the terms of the agreement between Treasury and M&T entered into on 5/13/2011.

44/ On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.

45/ On 6/3/2011, Treasury completed the sale of all Whitney Holding Corporation preferred stock and the related warrant held by Treasury to Hancock Holding Company ("HHC") for an aggregate purchase price equal to (i) the par amount of the preferred stock (\$300,000,000) plus accrued and unpaid dividends thereon and (ii) \$6,900,000 for the warrant, pursuant to the terms of the agreement between Treasury and HHC entered into on 6/3/2011.

46/ On 06/22/2011, Treasury completed the sale of 2,850,000 shares of common stock at \$12.590625 per share (which represents the \$12.75 public offering price less underwriting discounts) for net proceeds of \$35,883,281.25 pursuant to an underwriting agreement executed on 06/17/2011.

47/ On 6/30/2011, Treasury completed the sale of all Cascade Financial Corporation Preferred Stock held by Treasury and Opus entered into on 06/28/2011.

48/ On 6/29/2011, Treasury entered into an agreement with Carver Bancorp, Inc. to exchange Treasury's \$18,980,000 of preferred stock for an equivalent amount of common stock. The exchange is subject to the fulfillment by Carver Bancorp, Inc. of certain conditions, including the satisfactory completion of a capital plan.

49/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.

50/ Repayment pursuant to Title VII. Section 7001(a) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.

51 / On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

52/ On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

53/ On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

54/ On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

55/ On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

56/ On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

57/ On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

58/ On 8/12/2011, Treasury entered into an agreement with FNB United Corp. to exchange Treasury's \$51,500,000 of preferred stock for common stock. The exchange is subject to the fulfillment by FNB United Corp. of certain conditions, including the satisfactory completion of a capital plan.

59/ On 9/7/2011, Treasury completed the sale of all Green Bankshares, Inc. Preferred Stock held by Treasury and the related Warrant to North American Financial Holdings, Inc. ("NAFH") for an aggregate purchase price of \$68,700,000.00, pursuant to the terms of the agreement between Treasury and NAFH entered into on 9/6/2011.

60/ As a result of the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 2 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 3 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 4 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

		Seller				Puro	chase Details				Disposition D	etails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$ - !	\$ 14,000,000	Par			
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par			
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par			
1	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ - !	\$ 6,784,000	Par			
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	\$ -		Par			
2a	9/17/2010				Preferred Stock	\$ -	\$ 4,379,000	\$ 11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ - !	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ - !	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$ - !	\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ -		Par			
2a	9/24/2010	****			Preferred Stock	\$ -	\$ 4,836,000	\$ 10,336,000	Par			
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000 \$ 18,980,000	\$ - 5	\$ 11,735,000	Par			
1	8/27/2010	Carver Bancorp, Inc	New York	NY	Preferred Stock	φ ,ο,οοο,οοο	\$ - !	\$ 18,980,000	Par			
	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures Preferred Stock	\$ - \$ 10,300,000	\$ - !	\$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	φ ,ο,οοο,οοο	\$ - !	\$ 10,300,000	Par			
	9/3/2010	IBW Financial Corporation	Washington	DC	Subordinated Debentures	\$ 6,000,000 \$ 4,205,000	\$ - ! \$ 3,881,000 !	\$ 6,000,000	Par Par			
1, 2	9/10/2010 9/17/2010	IBC Bancorp, Inc.	Chicago Washington	DC	Preferred Stock	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000 \$ 5,781,000	Par		 	
	9/17/2010	CFBanc Corporation American Bancorp of Illinois, Inc.	Oak Brook	IL	Subordinated Debentures	\$ -	\$ - ;	\$ 5,781,000 \$ 5.457.000	Par		 	
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$ -	\$ - S	\$ 5,457,000 \$ 4,520,000	Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ -	\$ - !	\$ 300,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	IL.	Subordinated Debentures	\$ 7,875,000	\$ - !	\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par			
1	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ - !	\$ 5,146,000	Par			
	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ -	\$ -	\$ 3,372,000	Par			
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$ -	\$ 1,915,000	Par			
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ - ;	\$ 898,000	Par			
	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ - :	\$ 2,500,000	Par			
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ - :	\$ 283,000	Par			
	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ -	\$ -	\$ 1,657,000	Par			
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ -	\$ -	\$ 10,000	Par			
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ -	\$ - ;	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ - ;	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ - :	\$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ -	\$ - ;	\$ 435,000	Par			
	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ - ;	\$ 743,000	Par			
	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ - ;	\$ 1,000,000	Par			
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	\$	\$ 75,000	Par			
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ -	\$ - ;	\$ 153,000	Par		1	
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$ -	\$ - ;	\$ 2,500,000	Par		 	
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ -	\$ - ;	\$ 2,799,000	Par		1	
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	\$ -	\$ - ;	\$ 273,000	Par		 	-
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	\$ -	\$ - ;	\$ 2,650,000	Par		 	
	9/24/2010	Brewery Credit Union Tangana Faderal Credit Union	Milwaukee	WI	Subordinated Debentures	\$ - \$ -	\$ - ;	\$ 1,096,000 \$ 1,600,000	Par		1	
	9/24/2010 9/24/2010	Tongass Federal Credit Union	Ketchikan Santa Cruz	AK CA	Subordinated Debentures	\$ - \$ -	\$ - ; \$ -	\$ 1,600,000 \$ 2,828,000	Par Par	1	1	
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz San Francisco	CA	Subordinated Debentures Subordinated Debentures	\$ -	\$ \$ -	\$ 2,828,000 \$ 350,000	Par		 	
	9/24/2010	Northeast Community Federal Credit Union Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures Subordinated Debentures	\$ -	φ - ;	\$ 350,000 \$ 8.044.000	Par		 	
1, 2	9/24/2010	Security Federal Corporation	Aiken	SC	Preferred Stock	\$ 18.000.000	\$ 4.000.000	\$ 8,044,000 \$ 22.000.000	Par		 	
1,2	9/29/2010	Community Bank of the Bay	Oakland		Preferred Stock	\$ 1,747,000	\$ 2.313.000	\$ 22,000,000	Par		 	
1, 2		The First Bancshares, Inc.	Hattiesburg		Preferred Stock	\$ 1,747,000	77		Par		1	
1, 2		BancPlus Corporation	Ridgeland		Preferred Stock	\$ 50,400,000	, , , , , , , , , , , , , , , , , , , ,		Par		1	
1	9/29/2010	First M&F Corporation	Kosciusko		Preferred Stock	\$ 30,000,000		\$ 30,000,000	Par		1	
1	9/29/2010	State Capital Corporation	Greenwood		Preferred Stock	\$ 15,750,000			Par		1	
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford		Preferred Stock	\$ 4.551.000	\$ - !	\$ 4,551,000	Par		İ	
1	9/29/2010	PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000		\$ 9,734,000	Par			
1	9/29/2010	Community Bancshares of Mississippi, Inc.	Brandon		Preferred Stock	\$ 54,600,000	\$ - !	\$ 54,600,000	Par			
1		First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000	\$ - !	\$ 6,245,000	Par			
1		Security Capital Corporation	Batesville		Preferred Stock	\$ 17,910,000		\$ 17,910,000				
		BankAsiana	Palisades Park		Preferred Stock	\$ -	\$ - !	\$ 5,250,000				

	Seller		1		Pur	chase Details	Г	1		Disposition D	etails
Footnote Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par			
9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par			
9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par			
9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par			
9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par			
9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$ -	\$ -	\$ 7,000	Par			
9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			
9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par			
9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par			
9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par			
9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par			
9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par			
9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par			
9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par			
9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300.000	Par			

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 570,073,000

^{1/} This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

^{2/} Treasury made an additional investment in this institution at the time it entered the CDCI program.

²a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initia	I Investment				Exchange/Transfer/O	ther Details		Treasury In	vestment After Exchange/	Fransfer/Other		F	Payment or Disposition ¹		
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Type	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date	Туре	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
	Oity, Olato	12/29/2008	Purchase	GMAC	Preferred Stock w/	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible	\$ 5,000,000,000	1		21 22 Convertible	\$ 5,937,500,000	Date	Турс	741104113 1 1000040	Босоприон	7 mount Equity 70
ļ	•	5/21/2009	Purchase	GMAC	Exercised Warrants Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common	\$ 3,000,000,000	N/A		Preferred Stock	Ψ 0,007,000,000					
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22,	12/30/2010	Partial conversion of preferred stock for common	\$ 5,500,000,000	N/A 26	GMAC (Ally)	3, 26 Common Stock	73.8%					
	-	12/30/2009	Purchase	GMAC	Trust Preferred Securities w/	\$ 2,540,000,000	Par	3/1/2011	stock Exchange for amended and restated Trust Preferred	\$ 2,670,000,000	N/A 27	GMAC (Ally)	27 Trust Preferred	\$ 2,670,000,000	3/2/2011	Disposition ²⁸	\$ 2,667,000,000	N/A	\$ 0
-		12/29/2008	Purchase	General Motors	Exercised Warrants Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Securities Exchange for equity interest in	\$ 884,024,131	2		Securities	¥ =,s: s,s:s,s:s		Disposition	-,,,		+ -
'				Corporation General Motors	Debt Obligation w/		Par		GMAC Exchange for preferred and		7								+
1		12/31/2008	Purchase	Corporation General Motors	Additional Note Debt Obligation w/	Ψ 10,100,000,000		7/10/2009	common stock in New GM Exchange for preferred and	\$ 13,400,000,000	7	General Motors	10						
1		4/22/2009	Purchase	Corporation	Additional Note	\$ 2,000,000,000	Par ⁴	7/10/2009	common stock in New GM	\$ 2,000,000,000	N/A /	Company	11, 24 Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$ 2,139,406,778	N/A	\$ 0
		5/20/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par 5	7/10/2009	Exchange for preferred and common stock in New GM	\$ 4,000,000,000	N/A	General Motors Company	10, 11, 25 Common Stock	60.8%	11/18/2010	Partial Disposition 25	\$ 11,743,303,903		36.9%
												. , . ,			7/10/2009	Partial Disposition ²⁵ Partial Repayment	_	Debt Obligation	32.04% \$ 6,711,864,407
General	Detroit, MI														12/18/2009	Partial Repayment	* *************************************	Debt Obligation	\$ 5,711,864,407
Motors	Dott Oit, IVII	5/27/2009	Purchase	General Motors	Debt Obligation w/	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and	\$ 360,624,198	Ν/Δ 7	General Motors	11, 12 Debt Obligation	\$ 7,072,488,605	1/21/2010	Partial Repayment	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Debt Obligation	\$ 5,676,779,986
'		3/21/2003	Fulcilase	Corporation	Additional Note	\$ 500,024,130	rai 0	7710/2003	common stock in New GM	3 300,024,190	147. 7	Holdings LLC	11, 12 Debt Obligation	\$ 7,072, 4 00,000			Ψ 00,001,121	Debt Obligation	
'															3/31/2010	Partial Repayment	* ',,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	-	\$ 4,676,779,986
1	-	0/0/0000	Durchassa	General Motors	Debt Obligation w/	f 00 400 000 000	. 8	7/40/0000	Exchange for preferred and		N/A 9				4/20/2010	Repayment	\$ 4,676,779,986	N/A	\$ 0
'		6/3/2009	Purchase	Corporation	Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	common stock in New GM	\$ 22,041,706,310									
'								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9	Motors	29 Baht Ohllandan						
1	-							7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Liquidation	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	+	Debt Obligation	\$ 935,805,085
'	-														4/5/2011	Partial Repayment	_	Debt Obligation	\$ 890,805,085
				Chrysler FinCo	Debt Obligation w/		13								5/3/2011	Partial Repayment	\$ 15,887,795	Debt Obligation Debt Obligation w/	\$ 874,917,290
1		1/16/2009	Purchase	City didi Titloc	Additional Note	\$ 1,500,000,000	Par								3/17/2009	Partial Repayment	\$ 3,499,055	Additional Note Debt Obligation w/	\$ 1,496,500,945
'															4/17/2009	Partial Repayment	\$ 31,810,122	Additional Note Debt Obligation w/	9 1,404,090,023
Chrysler FinCo	Farmington Hills, MI														5/18/2009	Partial Repayment	\$ 51,136,084	Additional Note Debt Obligation w/	\$ 1,413,554,739
100	1 11110, 1411														6/17/2009	Partial Repayment	\$ 44,357,710	Additional Note	\$ 1,369,197,029
'															7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0
					Daha Ohli aatla a uul				Towards of debt to New		40		OO Daht ahli aatiaa aa		7/14/2009	Repayment*	\$ 15,000,000	N/A	-
1		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A 19	Chrysler Holding	20 Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement	\$ 1,900,000,000	N/A	-
1		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ -	_ 14									payment 20			
1	,	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par 15					0110	80 81		7/10/2009	Repayment	\$ 280,130,642	N/A	\$ 0
1	,	5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A 23	Old Carco Liquidation Trust	23 Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A
1		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	- 17		collateral security to liquidation trust						9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A
Chrysler	Auburn Hills, MI												10.01		12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
	milis, ivii	5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	Chrysler Group LLC	19, 31 Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000		
															5/24/2011	Termination of undrawn facility 31	\$ 2,065,540,000	N/A	\$ 0
1															5/24/2011	Repayment* - Additional Note	\$ 288,000,000		
1															5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000		
												Chrysler Group LLC	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 34,859,229,021

Additional Proceeds * \$ 403,000,000

Total Treasury Investment Amount \$ 40,932,009,950

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM reported on 12/29/2008, Treasury exchanged its \$884 million
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.

10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)

- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special numose vehicle created by Old Chrysler
- 16. This transaction was set forth in a credit agreement with Old Chrysler DIP Loan'). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler. When the sale to new Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unoaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler were transferred to a liquidation frust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GMs common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$32.7525 per share (which represents the \$32.7525 per share share), the net proceeds to Treasury at the same purchase price resulting in additional proceeds of \$1,761.495,577. Treasury's aggregate net proceeds from the sale of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761.495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preference of
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation from the loan, were transferred to liquidation trusts. Under the Plan of Liquidation, Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC (as of March 31, 2011, \$2.1 billion remained undrawn), and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest for \$1.268 billion, reducing Treasury's ownership was reduced to 8.6%. (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Figure 10 for its rights under an arcrement with the UAW retriement tuts of the VAW of the VA
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller							Adjustment D	etails			Payment or Disposition ⁴		
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustm Date		Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	,	Amount
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$3,500,000,000	N/A	7/8/2009	3 \$(1,000,000,000)	\$ 2,500,000,000	11/20/2009 2/11/2010 3/4/2010	Partial	Debt Obligation w/ Additional Note		140,000,000 100,000,000 50,000,000
										6	\$ 290,000,000	4/5/2010	Payment ⁶	None	\$	56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$1.500.000.000	N/A	7/8/2009	3 \$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁶	Additional Note	\$	123,076,735
		Only did Noodivables of V EES	J		T drondoo	Additional Note	* 1,000,000,000	107.		7	\$ 123,076,735	4/7/2010	Payment ⁷	None	\$	44,533,054
	INITIAL TOTA	AL \$ 5,000,000,000			ADJUSTED TOTAL	\$	413,076,735	Total Repaym	nents	\$ 413,076,735		Tot	al Proceeds fi	rom Additional Notes	\$	101,074,947

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier

2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Group LLC assumed Chrysler Receivables SPV LLC on

3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment

5/ All outstanding principal drawn under the credit agreement was repaid.

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

TARGETED INVESTMENT PROGRAM

											Treasury Investme	nt Remaining After Capital			
		Seller							Capital Repa	yment Details	R	epayment		Final Disposition	
					Transaction			Pricing	Capital	Capital Repayment	Remaining	Remaining Capital		Final Disposition	Final Disposition
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Mechanism	Repayment Date	Amount	Capital Amount	Description	Final Disposition Date	Description	Proceeds
						Trust Preferred Securities									
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America				Preferred Stock w/									
	1/16/2009	Corporation	Charlotte	NC	Purchase	Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,255,639,099

1/ Treasury made three separate investments in Citigroup inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock,

\$ 40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000

Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, before underwriting fees and selling expenses, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

TOTAL TREASURY TIP INVESTMENT AMOUNT

ASSET GUARANTEE PROGRAM

			Initia	al Investment			F	remium			Exchange/Transfer/Other I	Details				Payment or	Disposition		
		Seller																Remaining Premium	
Footnote	Date	Name of Institution	City State	Type	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Type	Amount	Description	Premium
											Exchange preferred stock for	r Trust Preferred				Partial cancellation for early		Trust Preferred	
									2	6/9/2009	trust preferred securities	Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009	termination of guarantee	\$ (1,800,000,000)	Securities w/ Warrants	\$2,234,000,000
1	1/16/200	O9 Citigroup Inc.	New York NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
											securities	Occuracy wy vvariants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
3	12/23/20	09 Citigroup Inc.	New York NY	Termination	Termination Agreement	\$ (5,000,000,000)													

\$ 2,313,197,045

Total Warrant Proceeds

\$ 1,446,025,527

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for Trust Preferred

Securities.

3 On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions are the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities to Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities to Trust Preferred Securities to Trust Preferred Securities to Trust Preferred Securities to Trust Preferred Securities to Trust Preferred Securities to Trust Preferred Securities to Trust Prefe

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2.234,000,000 in aggregate liquidation preference of its trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends. 5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

TOTAL

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchas	se Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E)	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table belo	w for exchange/transfe	r details in connection with the reca	pitalization conducted c	on 1/14/2011.
												Final Disposition		
						TOTAL	\$	69,835,000,000	_	Date	Investment	Transaction Type	Proceeds	Pricing Mechanism
									•		Warrants (Series E)			
											Warrants (Series F)			

^{1/} On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

AIG POST-RECAPITALIZATION

		Recapitalizatio	n		Treasury Holdings Post-Recapitalization				Final Disposition		
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	-	N/A	\$ - 10
							2/14/2011	Payment	\$ 185,726,192	Par	
							3/8/2011	Payment	\$ 5,511,067,614	Par	
					AIA Preferred Units	\$ 16,916,603,568 7	3/15/2011	Payment	\$ 55,833,333	Par	\$ 8,857,562,775 8
1 4	1/14/2011	Preferred Stock (Series F)	Exchange		AIA FIEIEITEU OTIIIS	\$ 10,910,003,300	8/17/2011	Payment	\$ 97,008,351	Par	φ 0,037,302,773
7	1/14/2011	referred Glock (Genes 1)	Exchange	N/A		8/18/2011	Payment	\$ 2,153,520,000	Par		
							9/2/2011	Payment	\$ 55,885,302	Par	
					ALICO Junior Preferred Interests	\$ 3,375,328,432 7	2/14/2011	Payment	\$ 2,009,932,072	Par	¢ 0 8
					ALICO Julioi Flereneu interests	Ψ 3,373,320,432	3/8/2011	Payment	\$ 1,383,888,037	Par	Ψ 0
			Exchange			167,623,733					1,455,037,962
5	1/14/2011	Preferred Stock (Series E)	Exchange	N/A	N/A Common Stock	924,546,133	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,057,302
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096					77%

Total <u>\$ 17,252,860,902</u>

Total

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for an aggregate amount equal to \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was cancelled.

^{2/} The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

^{3/} This transaction does not include AIG's commitment fee of an additional \$165 million payment was received by Treasury on 05/27/2011. The remaining \$110 million payment was received by Treasury on 05/27/2011.

^{4/} On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AlG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility under which AlG has the right to draw up to \$2,000,000,000,000.

^{6/} On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

^{8/} Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

CONSUMER AND BUSINESS LENDING INITIATIVE INVESTMENT PROGRAM

		Selle	er		Transaction				Adjusted In	vestment
Footnote	Date	Name of Institution City State			Туре	Investment Description	Investment Amount	Pricing Mechanism	Date	Amount
		Name of motitation — Oily — Otate								
									2	
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A	7/19/2010	\$ 4,300,000,000

TOTAL \$ 4,300,000,000

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded. 2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

SMALL BUSINESS AND COMMUNITY LENDING INITIATIVE SBA 7a Securities Purchase Program

	Purchase Details 1					Settlement De	tails				Fir	nal Disposition		
Date	Investment Description	Purchase Face Amount ³	Pricing Mechanism	TBA or	Settlement Date	Investment Amount	TBA or	Senior Security Proceeds 4	Trade Date	PMF ⁶	Purchase Face Amount ³	Current Face Amount ^{6, 8}	Life-to-date Principal Received ^{1, 8}	Disposition Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4.070.000	107.75		3/24/2010	\$ 4.377.249		\$ 2.184	6/21/2011		\$ 4.070.000	\$ 3.151.186		
3/19/2010	Floating Rate SBA 7a security due 2023 Floating Rate SBA 7a security due 2022	\$ 7,617,617	107.73	-	3/24/2010	\$ 8.279.156		\$ 4.130	0/21/2011		\$ 4,070,000	\$ 3,131,100	φ 902,033	φ 3,437,740
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8.030.000	108.875		3/24/2010	\$ 8,716,265		\$ 4,348	6/21/2011		\$ 8.030.000	\$ 5.964.013	\$ 2.022.652	\$ 6.555.383
4/8/2010	Floating Rate SBA 7a security due 2022	\$ 23.500,000	110.502		5/28/2010	\$ 26.041.643		\$ 12,983	6/7/2011		\$ 23.500.000	\$ 22,350,367		
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5		4/30/2010	\$ 9.598.523		\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6.542.218		\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10.751.382	106.806	-	6/30/2010	\$ 11.511.052		\$ 5,741	6/7/2011		\$ 10.751.382	\$ 9.819.270		
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14.151.229		\$ 7.057	6/7/2011		\$ 12.898.996	\$ 12.570.392		\$ 13.886.504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8.744.333	110,798	-	6/30/2010	\$ 9.717.173	-	\$ 4.844	6/7/2011	-	\$ 8.744.333	\$ 8,483,188		\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4.635	6/7/2011	-	\$ 8.417.817	\$ 8,171,159		
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18.801.712		\$ 9,377	9/20/2011		\$ 17.119.972	\$ 15,030,712		\$ 16.658.561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38.273.995		\$ 19.077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125		\$ 36.072.056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15.801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,169,806	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804		\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726		\$ 3,722						
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7.373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14.182.379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408						
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,256,524	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752						
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031		\$ 5,541						
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 757,016	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766		\$ 5,820						
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652						
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039		\$ 4,966						
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458						
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061						
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172						
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912		-				
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	, and the second					
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632						
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521						

TOTAL INVESTMENT AMOUNT \$ 368,145,452 *

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 248.301.750 *

* Subject to adjustment

^{1/}The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

		Seller								Adjusted Investment ³		Final Investment Amount ⁷		Capital Repayment Details		Investment After Capital Repayment	Distribution or Dispo	Distribution or Disposition	
		33.07			Transaction				Pricing	rajuotoo		1	- Indiana Panioana	Repayment	Repayment	invocanion vites capital respayment	Sion Ballon of Biopo	Join on	
Footnote	Date	Name of Institution	City	State	Туре	Investment Description	Investme	ent Amount		Date	Amount	Date	Amount	Date	Amount	Amount Description	Date Description	Proceeds	
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,1	111,111,111	Par	1/4/2010 4	\$ 156,250,000	4	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0 Membership Interest 5	1/29/2010 Distribution ⁵	\$ 20,091,872	
																·	2/24/2010 Final Distribution ⁵	\$ 48,922	
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase Deb	ebt Obligation w/ Contingent Proceeds	\$ 2,2	222,222,222	Par	1/4/2010 4	\$ 200,000,000	4	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000 Debt Obligation w/ Contingent Proceeds	N/A		
														1/12/2010	\$ 166,000,000	\$ 0 Contingent Proceeds	1/29/2010 Distribution ⁵	\$ 502,302	
																	2/24/2010 Final Distribution ⁵	\$ 1,223	
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase Memb	bership Interest	\$ 1,1	111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 856,000,000						
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase Deb	ebt Obligation w/ Contingent Proceeds	\$ 2,2	222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,712,000,000	2/18/2010	\$ 4,888,718				
														4/15/2010	\$ 7,066,434	Debt Obligation w/ \$ 1,700,044,848 Contingent Proceeds			
														9/15/2010	\$ 60,022,674	Debt Obligation w/ \$ 1,640,022,174 Contingent Proceeds			
														11/15/2010	\$ 132,928,628	\$ 1,507,093,546 Debt Obligation w/ Contingent Proceeds			
														12/14/2010		\$ 1,475,404,316 Contingent Proceeds			
														1/14/2010	\$ 27,355,590	Debt Obligation w/ \$ 1,448,048,726 Contingent Proceeds			
														2/14/2011	\$ 92,300,138	Debt Obligation w/ \$ 1,355,748,588 Contingent Proceeds			
																Debt Obligation w/			
														3/14/2011	\$ 128,027,536	\$ 1,227,721,052 Contingent Proceeds Debt Obligation w/			
														4/14/2011	\$ 155,409,286	\$ 1,072,311,766 Contingent Proceeds Debt Obligation w/			
														5/20/2011	\$ 75,085,485	\$ 997,226,281 Contingent Proceeds Debt Obligation w/			
														6/14/2011	\$ 18,259,513	\$ 978,966,768 Contingent Proceeds Debt Obligation w/			
														7/15/2011	\$ 62,979,809	\$ 915,986,960 Contingent Proceeds Debt Obligation w/			
														8/12/2011	\$ 20,762,532	\$ 895,224,428 Contingent Proceeds			
1		Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE		bership Interest		111,111,111	Par		\$ 1,262,037,500		\$ 1,149,487,000						
2		Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase Debt	Obligation w/ Contingent Proceeds	\$ 2,2	222,222,222	Par		\$ 2,524,075,000		\$ 2,298,974,000						
1		AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase Memb	bership Interest		111,111,111	Par	3/22/2010 6	\$ 1,244,437,500		\$ 1,150,423,500			Data Obligation and			
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase Debt	Obligation w/ Contingent Proceeds	\$ 2,2	222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	5/16/2011	\$ 30,244,575				
														6/14/2011	\$ 88,087	\$ 2,270,514,339 Contingent Proceeds			
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase Memb	bership Interest	\$ 1,1	111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 694,980,000						
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase Debt	Obligation w/ Contingent Proceeds	\$ 2,2	222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000						
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase Memb	bership Interest	\$ 1,1	111,111,111	Par	3/22/2010 6	\$ 1,271,337,500	7/16/2010	\$ 1,243,275,000						
2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase Debt	Obligation w/ Contingent Proceeds	\$ 2,2	222,222,222	Par	3/22/2010 6	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000						
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase Memb	bership Interest	\$ 1,1	111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 620,578,258						
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase Debt	Obligation w/ Contingent Proceeds	\$ 2,2	222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	5/13/2011	\$ 13,531,530	\$ 1,227,624,986 Contingent Proceeds			
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase Memb	bership Interest	\$ 1,1	111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 474,550,000						
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase Debt	Obligation w/ Contingent Proceeds	\$ 2,2	222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 949,100,000						
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase Memb	bership Interest	\$ 1,1	111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100						
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase Debt	Obligation w/ Contingent Proceeds	\$ 2,2	222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	7/15/2011	\$ 79,000,000	\$ 2,242,568,200 Debt Obligation w/ Contingent Proceeds			
		1	1			INITIAL INVESTMENT AMOUNT							\$ 22,406,492,674			EDAVMENT AMOUNT \$ 1 205 990 762	TOTAL PROCEEDS		

INITIAL INVESTMENT AMOUNT \$ 30,000,000,000 FINAL INVESTMENT AMOUNT \$ 22,406,483,574 TOTAL CAPITAL REPAYMENT AMOUNT \$ 1,295,889,763 TOTAL PROCEEDS \$ 20,644,319

Footnotes appear on following page.

- 1/ The equity amount may be incrementally funded. Investment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.
 2/ The loan may be incrementally funded. Investment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.
 3/ Adjusted to show Treasury's maximum obligations to a fund.
 4/ On 14/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.
 5/ Profit after capital repayments will be paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in respect of their membership interests.
 6/ Following termination of the TCW fund, the \$3.35 elillion of obligations have been reallocated to the remaining equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The specietively. The specietively. The specietively. The specietively. The specietively The specietively and the fund will remain a part of Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.