U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs

For Period Ending July 21, 2011

CAPITAL PURCHASE PROGRAM

		Seller			Purcha	se Details		Canital Re	payment Details	Treasury Invest	ment Remaining		Final Dispo	nsition		
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	1!	Fina	al Disposition Proceeds
1b	10/28/2008	Bank of America Corporation	Charlotte	NC	Preferred Stock w/ Warrants	\$ 15,000,000,000		12/9/2009 4	\$ 15,000,000,000	\$ 0	Warrants	3/3/2010	Warrants		\$	186,342,969
11, 23 -	10/28/2008	The Bank of New York Mellon Corporation	New York	1	Preferred Stock w/ Warrants	\$ 3,000,000,000	Par	6/17/2009 4	\$ 3,000,000,000	\$ 0	Warrants	8/5/2009	Warrants	R	₹ \$	136,000,000
5/26/2010	10/28/2008	Citigroup Inc.	New York	NY	Common Stock w/ Warrants	\$ 25,000,000,000	Par	** 23	\$ 25,000,000,000	\$ 0	Warrants	1/25/2011	Warrants	Α	۱ \$	54,621,849
O/EO/EO TO	10/28/2008	The Goldman Sachs Group, Inc.	New York	NY	Preferred Stock w/ Warrants	\$ 10,000,000,000	Par	6/17/2009 4	\$ 10,000,000,000	\$ 0	Warrants	7/22/2009	Warrants	F	₹\$	1,100,000,000
	10/28/2008	JPMorgan Chase & Co.	New York	NY	Preferred Stock w/ Warrants	\$ 25,000,000,000	Par	6/17/2009 4	\$ 25,000,000,000	\$ 0	Warrants	12/10/2009	Warrants	P	۹ \$	950,318,243
	10/28/2008	Morgan Stanley	New York	NY	Preferred Stock w/ Warrants	\$ 10,000,000,000	Par	6/17/2009 4	\$ 10,000,000,000	\$ 0	Warrants	8/12/2009	Warrants	F	₹ \$	950,000,000
	10/28/2008	State Street Corporation	Boston	MA	Preferred Stock w/ Warrants	\$ 2,000,000,000	Par	6/17/2009 5	\$ 2,000,000,000	\$ 0	Warrants	7/8/2009	Warrants	9 F	₹ \$	60,000,000
	10/28/2008	Wells Fargo & Company	San Francisco	CA	Preferred Stock w/ Warrants	\$ 25,000,000,000	Par	12/23/2009 4	\$ 25,000,000,000	\$ 0	Warrants	5/20/2010	Warrants	Α	۹ \$	849,014,998
	11/14/2008	Bank of Commerce Holdings	Redding	CA	Preferred Stock w/ Warrants	\$ 17,000,000	Par									
	11/14/2008	1st FS Corporation	Hendersonville	NC	Preferred Stock w/ Warrants	\$ 16,369,000	Par									
14	11/14/2008	UCBH Holdings, Inc.	San Francisco	CA	Preferred Stock w/ Warrants	\$ 298,737,000	Par									
	11/14/2008	Northern Trust Corporation	Chicago	IL.	Preferred Stock w/ Warrants	\$ 1,576,000,000	Par	6/17/2009 4	\$ 1,576,000,000	\$ 0	Warrants	8/26/2009	Warrants	F	₹ \$	87,000,000
	11/14/2008	SunTrust Banks, Inc.	Atlanta	GA	Preferred Stock w/ Warrants	\$ 3,500,000,000	Par	3/30/2011 4	\$ 3,500,000,000	\$ 0	Warrants					
3a - 11/24/2009	11/14/2008	Broadway Financial Corporation	Los Angeles	CA	Preferred Stock	\$ 9,000,000	Par									
	11/14/2008	Washington Federal, Inc.	Seattle	WA	Preferred Stock w/ Warrants	\$ 200,000,000	Par	5/27/2009 4	\$ 200,000,000	\$ 0	Warrants	3/9/2010	Warrants	Α	4 \$	15,623,222
	11/14/2008	BB&T Corp.	Winston-Salem	NC	Preferred Stock w/ Warrants	\$ 3,133,640,000	Par	6/17/2009 4	\$ 3,133,640,000	\$ 0	Warrants	7/22/2009	Warrants	F	\$	67,010,402
	11/14/2008	M&T Bank Corporation (Provident Bancshares Corp.)	Baltimore	MD	Preferred Stock w/ Warrants	\$ 151,500,000										
	11/14/2008	Umpqua Holdings Corp.	Portland	OR	Preferred Stock w/ Warrants	\$ 214,181,000	Par	2/17/2010 5	\$ 214,181,000	\$ 0	Warrants	3/31/2010	Warrants	9 R	, ψ	4,500,000
	11/14/2008	Comerica Inc.	Dallas	TX	Preferred Stock w/ Warrants	\$ 2,250,000,000	Par	3/17/2010 4	\$ 2,250,000,000	\$ 0	Warrants	5/6/2010	Warrants	А	۹ \$	183,673,472
	11/14/2008	Regions Financial Corporation	Birmingham	AL	Preferred Stock w/ Warrants	\$ 3,500,000,000									ــــــ	
	11/14/2008	Capital One Financial Corporation	McLean	VA	Preferred Stock w/ Warrants	\$ 3,555,199,000		6/17/2009 4	\$ 3,555,199,000	\$ 0	Warrants	12/3/2009	Warrants	Α	۹ \$	148,731,030
	11/14/2008	First Horizon National Corporation	Memphis	TN	Preferred Stock w/ Warrants	\$ 866,540,000		12/22/2010 4	\$ 866,540,000	\$ 0	Warrants	3/9/2011	Warrants	R	₹ \$	79,700,000
	11/14/2008	Huntington Bancshares	Columbus	OH	Preferred Stock w/ Warrants	\$ 1,398,071,000		12/22/2010 4	\$ 1,398,071,000	\$ 0	Warrants	1/19/2011	Warrants		₹ \$	49,100,000
	11/14/2008	KeyCorp	Cleveland	OH	Preferred Stock w/ Warrants	\$ 2,500,000,000	Par	3/30/2011 4	\$ 2,500,000,000	\$ 0	Warrants	4/20/2011	Warrants	R	₹ \$	70,000,000
	11/14/2008	Valley National Bancorp	Wayne	NJ	Preferred Stock w/ Warrants	\$ 300,000,000	Par	6/3/2009 ⁴	\$ 75,000,000 \$ 125,000,000	\$ 225,000,000 \$ 100,000,000	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	5/18/2010	Warrants	А	A \$	5,571,592
								12/23/2009 4	\$ 100,000,000	\$ 0	Warrants			-	₩	
	11/14/2008	Zions Bancorporation	Salt Lake City	UT	Preferred Stock w/ Warrants	\$ 1,400,000,000	Par							-	₩	
44 - 5/16/2011	11/14/2008	Marshall & Ilsley Corporation	Milwaukee	WI	Preferred Stock w/ Warrants	\$ 1,715,000,000		7/5/2011 44	\$ 1,715,000,000	\$ 0	Warrants	7/5/2011	Warrants	44 R	\$	3,250,000
	11/14/2008 11/14/2008	U.S. Bancorp	Minneapolis	MN	Preferred Stock w/ Warrants	\$ 6,599,000,000		6/17/2009 ⁴ 4/22/2009 ⁴	\$ 6,599,000,000 \$ 361,172,000	\$ 0	Warrants	7/15/2009	Warrants	K	\$	139,000,000 9,599,964
	11/14/2008	TCF Financial Corporation	Wayzata	MN	Preferred Stock w/ Warrants	\$ 361,172,000 \$ 184,011,000	Par Par	5/27/2009 ⁵	\$ 361,172,000 \$ 184.011.000	\$ 0 \$ 0	Warrants	12/15/2009 6/24/2009	Warrants		X \$	- , ,
	11/21/2008	First Niagara Financial Group	Lockport Sioux Falls	SD	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 184,011,000		6/3/2009	\$ 25,000,000	\$ 0	Warrants Warrants	6/30/2009	Warrants Warrants	- 18	. \$	2,700,000
		HF Financial Corp.		_					,,					- K	\$	650,000
	11/21/2008	Centerstate Banks of Florida Inc.	Davenport	FL	Preferred Stock w/ Warrants	\$ 27,875,000	Par	9/30/2009 5	\$ 27,875,000	\$ 0	Warrants Preferred Stock w/	10/28/2009	Warrants	-+	₹ \$	212,000
	11/21/2008	City National Corporation	Beverly Hills	CA	Preferred Stock w/ Warrants	\$ 400,000,000	Par	12/30/2009 4	\$ 200,000,000	\$ 200,000,000	Warrants	4/7/2010	Warrants	F	R \$	18,500,000
	/2000		201011, 11110]		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		3/3/2010 4	\$ 200,000,000	\$ 0	Warrants	1		- ["	ľ	.0,000,000
	11/21/2008	First Community Bankshares Inc.	Bluefield	VA	Preferred Stock w/ Warrants	\$ 41,500,000	Par	7/8/2009 5	\$ 41,500,000	\$ 0	Warrants			_	t	
	11/21/2008	Western Alliance Bancorporation	Las Vegas	NV	Preferred Stock w/ Warrants	\$ 140,000,000	Par	1	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					\dashv	†	
								3/3/2010 4	\$ 100,000,000	\$ 300,000,000	Preferred Stock w/ Warrants			\Box		
	11/21/2008	Webster Financial Corporation	Waterbury	CT	Preferred Stock w/ Warrants	\$ 400,000,000	Par	10/13/2010 4	\$ 100,000,000	\$ 200,000,000	Preferred Stock w/ Warrants	6/2/2011	Warrants	А	\$	20,678,339
							1	12/29/2010 4	\$200,000,000	\$ 0	Warrants					
29 - 9/24/2010	11/21/2008	Pacific Capital Bancorp	Santa Barbara	CA	Common Stock w/ Warrants	\$ 195,045,000										
	11/21/2008	Heritage Commerce Corp.	San Jose	CA	Preferred Stock w/ Warrants	\$ 40,000,000	Par									
	11/21/2008	Ameris Bancorp	Moultrie	GA	Preferred Stock w/ Warrants	\$ 52,000,000	Par									
-	11/21/2008	Porter Bancorp Inc.	Louisville	KY	Preferred Stock w/ Warrants	\$ 35,000,000	Par		L							
-	11/21/2008	Banner Corporation	Walla Walla	WA	Preferred Stock w/ Warrants	\$ 124,000,000	Par		L							
47 - 6/30/2011	11/21/2008	Cascade Financial Corporation	Everett	WA	Preferred Stock w/ Warrants	\$ 38,970,000		6/30/2011 47	16,250,000	\$ 0	N/A	N/A	N/A	47 -		N/A
	11/21/2008	Columbia Banking System, Inc.	Tacoma	WA	Preferred Stock w/ Warrants	\$ 76,898,000		8/11/2010 4	\$ 76,898,000	\$ 0	Warrants	9/1/2010	Warrants	9 R	₹ \$	3,301,647
	11/21/2008	Heritage Financial Corporation	Olympia	WA	Preferred Stock w/ Warrants	\$ 24,000,000	Par	12/22/2010 4	\$ 24,000,000	\$ 0	Warrants	1			1	

		Seller			Purchas	se Details		Capital Res	payment Details	Treasury Invest			Final Dispo	sition	
		Name of Institution	Cit	State	Investment Description	Investment Amount	Pricing	Capital	Capital Repayment	Remaining Capital	Remaining Investment	Final Disposition	Disposition Investment	15	Final Disposition
Footnote	Purchase Date 11/21/2008	First PacTrust Bancorp, Inc.	City Chula Vista	CA	Preferred Stock w/ Warrants	\$ 19,300,000	Mechanism Par	Repayment Date 12/15/2010 ⁴	Amount (Loss) 6 \$ 19,300,000	Amount 0	Description Warrants	Date 1/5/2011	Description Warrants	R	
	11/21/2008	Severn Bancorp, Inc.	Annapolis	MD		\$ 19,300,000	Par	12/15/2010	\$ 19,300,000	\$ 0	wanants	1/3/2011	vvariants	N	\$ 1,003,227
	11/21/2008	Boston Private Financial Holdings, Inc.	Boston	MA	Preferred Stock w/ Warrants	\$ 154,000,000	Par	1/13/2010 4	\$ 50,000,000	\$ 104,000,000	Preferred Stock w/ Warrants	2/1/2011	Warrants	А	\$ 6,352,500
	11/21/2008	Associated Banc-Corp	Green Bay	WI	Preferred Stock w/ Warrants	\$ 525,000,000	Par	6/16/2010 ⁴ 4/6/2011 ⁴	\$ 104,000,000 \$ 262,500,000	\$ 0 \$ 262,500,000	Warrants Preferred Stock w/ Warrants			\dashv	·
	11/21/2008	Trustmark Corporation	Jackson	MS	Preferred Stock w/ Warrants	\$ 215,000,000	Par	12/9/2009 4	\$ 215,000,000	\$ 0	Warrants	12/30/2009	Warrants	R	\$ 10,000,000
	11/21/2008	First Community Corporation	Lexington	SC	Preferred Stock w/ Warrants	\$ 11,350,000	Par								•
	11/21/2008	Taylor Capital Group	Rosemont	IL	Preferred Stock w/ Warrants	\$ 104,823,000	Par								
	11/21/2008	Nara Bancorp, Inc.	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 67,000,000	Par							-+	
14, 20	12/5/2008	Midwest Banc Holdings, Inc.	Melrose Park	IL	Mandatorily Convertible Preferred Stock w/ Warrants	\$ 89,388,000	Par								
	12/5/2008	MB Financial Inc.	Chicago	IL	Preferred Stock w/ Warrants	\$ 196,000,000	Par								
	12/5/2008	First Midwest Bancorp, Inc.	Itasca	IL	Preferred Stock w/ Warrants	\$ 193,000,000	Par								
	12/5/2008	United Community Banks, Inc.	Blairsville	GA	Preferred Stock w/ Warrants	\$ 180,000,000	Par								
	12/5/2008 12/5/2008	WesBanco, Inc. Encore Bancshares Inc.	Wheeling Houston	WV TX	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 75,000,000 \$ 34,000,000	Par Par	9/9/2009 4	\$ 75,000,000	\$ 0	Warrants	12/23/2009	Warrants	R	\$ 950,000
	12/5/2008	Manhattan Bancorp	El Segundo	CA	Preferred Stock w/ Warrants	\$ 34,000,000	Par	9/16/2009 4	\$ 1,700,000	\$ 0	Warrants	10/14/2009	Warrants	R	\$ 63,364
	12/5/2008	Iberiabank Corporation	Lafayette	LA	Preferred Stock w/ Warrants	\$ 90,000,000	Par	3/31/2009 5	\$ 90,000,000	\$ 0	Warrants	5/20/2009	Warrants	9 R	
49	12/5/2008	Eagle Bancorp, Inc.	Bethesda	MD	Preferred Stock w/ Warrants	\$ 38,235,000	Par	12/23/2009 5	\$ 15,000,000	\$ 23,235,000	Preferred Stock w/ Warrants				*
						, , , , , , , , , , , , , , , , , , , ,	-	7/14/2011 49	\$ 23,235,000	\$ 0	Warrants				
	12/5/2008	Sandy Spring Bancorp, Inc.	Olney	MD	Preferred Stock w/ Warrants	\$ 83,094,000	Par	7/21/2010 4	\$ 41,547,000	\$ 41,547,000	Preferred Stock w/ Warrants	2/23/2011	Warrants	R	\$ 4,450,000
								12/15/2010 4	\$ 41,547,000	\$ 0	Warrants				
	12/5/2008	Coastal Banking Company, Inc.	Fernandina Beach	FL	Preferred Stock w/ Warrants	\$ 9,950,000 \$ 306,546,000	Par	10/00/0010 4	A 000 540 000			4/00/0044		0 0	
26 - 9/30/2010	12/5/2008	East West Bancorp South Financial Group, Inc.	Pasadena Greenville	SC	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 306,546,000 \$ 347,000,000	Par Par	12/29/2010 ⁴ 9/30/2010 ²⁶	\$ 306,546,000 \$ 130,179,219	\$ 0 \$ 0	Warrants Warrants	1/26/2011 9/30/2010	Warrants Warrants	26 R	\$ 14,500,000 \$ 400,000
3/30/2010	12/5/2008	Great Southern Bancorp	Springfield	MO	Preferred Stock w/ Warrants	\$ 58,000,000	Par								-
	12/5/2008	Cathay General Bancorp	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 258,000,000	Par								
	12/5/2008	Southern Community Financial Corp.	Winston-Salem	NC	Preferred Stock w/ Warrants	\$ 42,750,000	Par								
	12/5/2008	CVB Financial Corp	Ontario	CA	Preferred Stock w/ Warrants	\$ 130,000,000	Par	8/26/2009 ⁴ 9/2/2009 ⁴	\$ 97,500,000 \$ 32,500,000	\$ 32,500,000 \$ 0	Preferred Stock w/ Warrants Warrants	10/28/2009	Warrants	9 R	\$ 1,307,000
	12/5/2008	First Defiance Financial Corp.	Defiance	ОН	Preferred Stock w/ Warrants	\$ 37,000,000	Par								
	12/5/2008	First Financial Holdings Inc.	Charleston	SC	Preferred Stock w/ Warrants	\$ 65,000,000	Par								
17, 54	12/5/2008	Superior Bancorp Inc.	Birmingham	AL	Trust Preferred Securities w/ Warrants	\$ 69,000,000	Par								
12	12/5/2008 12/5/2008	Southwest Bancorp, Inc. Popular, Inc.	Stillwater San Juan	OK PR	Preferred Stock w/ Warrants Trust Preferred Securities w/ Warrants	\$ 70,000,000 \$ 935,000,000	Par Par							-+	
12	12/5/2008	Blue Valley Ban Corp	Overland Park	KS	Preferred Stock w/ Warrants	\$ 21,750,000	Par								
	12/5/2008	Central Federal Corporation	Fairlawn	ОН	Preferred Stock w/ Warrants	\$ 7,225,000	Par								-
	12/5/2008	Bank of Marin Bancorp	Novato	CA	Preferred Stock w/ Warrants	\$ 28,000,000	Par	3/31/2009 4	\$ 28,000,000	\$ 0	Warrants				
	12/5/2008	BNC Bancorp	Thomasville	NC	Preferred Stock w/ Warrants	\$ 31,260,000	Par								
	12/5/2008	Central Bancorp, Inc.	Somerville	MA	Preferred Stock w/ Warrants	\$ 10,000,000	Par								
49	12/5/2008 12/5/2008	Southern Missouri Bancorp, Inc. State Bancorp, Inc.	Poplar Bluff Jericho	MO NY	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 9,550,000 \$ 36,842,000	Par Par	7/21/2011 49	\$ 9,550,000	\$ 0	Warrants			-+	
32 - 9/30/2010	12/5/2008	TIB Financial Corp	Naples	FL	Preferred Stock w/ Warrants	\$ 37,000,000	Par	9/30/2010 32	\$ 12,119,637	\$ 0	Warrants	9/30/2010	Warrants	³² R	\$ 40,000
	12/5/2008	Unity Bancorp, Inc.	Clinton	NJ	Preferred Stock w/ Warrants	\$ 20,649,000	Par								
	12/5/2008	Old Line Bancshares, Inc.	Bowie	MD	Preferred Stock w/ Warrants	\$ 7,000,000	Par	7/15/2009 4	\$ 7,000,000	\$ 0	Warrants	9/2/2009	Warrants	R	\$ 225,000
55	12/5/2008	FPB Bancorp, Inc.	Port St. Lucie	FL	Preferred Stock w/ Warrants	\$ 5,800,000	Par							\dashv	
24	12/5/2008 12/5/2008	Sterling Financial Corporation Oak Valley Bancorp	Spokane Oakdale	WA CA	Common Stock w/ Warrants Preferred Stock w/ Warrants	\$ 303,000,000 \$ 13,500,000	Par Par							$+\!\!\!\!+$	
	12/5/2008	Old National Bancorp	Evansville	IN	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 13,500,000	Par	3/31/2009 4	\$ 100,000,000	\$ 0	Warrants	5/8/2009	Warrants	R	\$ 1,200,000
35	12/12/2008	Capital Bank Corporation	Raleigh	NC	Preferred Stock w/ Warrants	\$ 41,279,000	Par	1/28/2011 35	\$ 41,279,000	\$ 0	N/A	N/A	N/A	35 _	N/A
	12/12/2008	Pacific International Bancorp	Seattle	WA	Preferred Stock w/ Warrants	\$ 6,500,000	Par								
		SVB Financial Group	Santa Clara	CA	Preferred Stock w/ Warrants	\$ 235,000,000	Par	12/23/2009 5	\$ 235,000,000	\$ 0	Warrants	6/16/2010	Warrants	9 R	\$ 6,820,000
40		LNB Bancorp Inc.	Lorain	OH	Preferred Stock w/ Warrants	\$ 25,223,000	Par	ļ				ļ		\dashv	
43 - 5/13/2011	12/12/2008	M&T Bank Corporation (Wilmington Trust Corporation)	Wilmington	DE	Preferred Stock w/ Warrants	\$ 330,000,000	Par	5/13/2011 43	\$ 330,000,000	\$ 0	Warrants Preferred Stock w/			$\dashv \downarrow$	
	12/12/2008	Susquehanna Bancshares, Inc	Lititz	PA	Preferred Stock w/ Warrants	\$ 300,000,000	Par	4/21/2010 ⁴ 12/22/2010 ⁴	\$ 200,000,000 \$ 100,000,000	\$ 100,000,000 \$ 0	Warrants Warrants	1/19/2011	Warrants	R	\$ 5,269,179
	12/12/2008	Signature Bank	New York	NY		\$ 120,000,000	Par	3/31/2009 4	\$ 120,000,000	\$ 0	Warrants	3/10/2010	Warrants	Α	\$ 11,320,751
	12/12/2008	HopFed Bancorp	Hopkinsville		Preferred Stock w/ Warrants	\$ 18,400,000									
	12/12/2008	Citizens Republic Bancorp, Inc.	Flint	MI		\$ 300,000,000	Par	ļ						\dashv	
	12/12/2008	Indiana Community Bancorp	Columbus Little Rock	IN	Preferred Stock w/ Warrants	\$ 21,500,000	Par	11/4/0000 4	\$ 75,000,000		Worseste	11/04/0000	Mor		¢ 0.050.000
	12/12/2008 12/12/2008	Bank of the Ozarks, Inc. Center Financial Corporation	Little Rock Los Angeles	AR CA		\$ 75,000,000 \$ 55,000,000	Par Par	11/4/2009 4	φ /5,000,000	\$ 0	Warrants	11/24/2009	Warrants	R	\$ 2,650,000
	12/12/2008	NewBridge Bancorp	Greensboro		Preferred Stock w/ Warrants	\$ 52,372,000								-++	
						,,000			\$ 125,198,000						

		0.11				. D		0		Treasury Invest			F: .15:		
		Seller			Purchas	e Details		Сарітаї Кер	ayment Details	After Capital	Remaining	Final	Final Dispos Disposition	ition	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Investment Description	15	Final Disposition Proceeds
	12/12/2008	The Bancorp, Inc.	Wilmington	DE	Preferred Stock w/ Warrants	\$ 45,220,000	Par	3/10/2010 5	\$ 45,220,000	\$ 0	Warrants	9/8/2010	Warrants	9 R	\$ 4,753,985
	12/12/2008	TowneBank	Portsmouth	VA	Preferred Stock w/ Warrants	\$ 76,458,000	Par								
	12/12/2008	Wilshire Bancorp, Inc.	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 62,158,000	Par								
	12/12/2008	Valley Financial Corporation	Roanoke	VA	Preferred Stock w/ Warrants	\$ 16,019,000	Par								
22	12/12/2008	Independent Bank Corporation	Ionia	MI	Mandatorily Convertible Preferred Stock w/ Warrants	\$ 74,426,000	Par								
	12/12/2008	Pinnacle Financial Partners, Inc.	Nashville Litchfield	TN	Preferred Stock w/ Warrants	\$ 95,000,000 \$ 10,000,000	Par Par	4/7/2040 4	↑ 40,000,000	\$ 0	10/	4/7/0040	10/		1 400 040
	12/12/2008 12/12/2008	First Litchfield Financial Corporation National Penn Bancshares, Inc.	Boyertown	CT PA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 10,000,000 \$ 150,000,000	Par	4/7/2010 ⁴ 3/16/2011 ⁴	\$ 10,000,000 \$ 150,000,000	\$ 0	Warrants Warrants	4/7/2010 4/13/2011	Warrants Warrants	9 R	\$ 1,488,046 \$ 1,000,000
	12/12/2008	Northeast Bancorp	Lewiston	ME	Preferred Stock w/ Warrants	\$ 4,227,000	Par	3/10/2011	ψ 130,000,000	•	waiiaiits	4/13/2011	vvariants	-	1,000,000
	12/12/2008	Citizens South Banking Corporation	Gastonia	NC	Preferred Stock w/ Warrants	\$ 20,500,000	Par							T	
	12/12/2008	Virginia Commerce Bancorp	Arlington	VA	Preferred Stock w/ Warrants	\$ 71,000,000	Par								
	12/12/2008	Fidelity Bancorp, Inc.	Pittsburgh	PA	Preferred Stock w/ Warrants	\$ 7,000,000	Par								
	12/12/2008	LSB Corporation	North Andover	MA	Preferred Stock w/ Warrants	\$ 15,000,000	Par	11/18/2009 4	\$ 15,000,000	\$ 0	Warrants	12/16/2009	Warrants	R :	\$ 560,000
	12/19/2008 12/19/2008	Intermountain Community Bancorp Community West Bancshares	Sandpoint Goleta	ID CA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 27,000,000 \$ 15,600,000	Par Par								
	12/19/2008	Synovus Financial Corp.	Columbus	GA	Preferred Stock w/ Warrants	\$ 967,870,000	Par							+	
	12/19/2008	Tennessee Commerce Bancorp, Inc.	Franklin	TN	Preferred Stock w/ Warrants	\$ 30,000,000	Par							$\dashv t$	
	12/19/2008	Community Bankers Trust Corporation	Glen Allen	VA	Preferred Stock w/ Warrants	\$ 17,680,000	Par							力士	
	12/19/2008	BancTrust Financial Group, Inc.	Mobile	AL	Preferred Stock w/ Warrants	\$ 50,000,000	Par								
	12/19/2008	Enterprise Financial Services Corp.	St. Louis	MO	Preferred Stock w/ Warrants	\$ 35,000,000	Par							Щ	
	12/19/2008	Mid Penn Bancorp, Inc.	Millersburg	PA	Preferred Stock w/ Warrants	\$ 10,000,000	Par								
	12/19/2008 12/19/2008	Summit State Bank	Santa Rosa	CA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 8,500,000 \$ 25,000,000	Par Par							$+\!\!+$	
	12/19/2008	VIST Financial Corp. Wainwright Bank & Trust Company	Wyomissing Boston	PA MA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 25,000,000 \$ 22,000,000	Par Par	11/24/2009 4	\$ 22,000,000	\$ 0	Warrants	12/16/2009	Warrants	R	\$ 568,700
45 -	12/19/2008	Whitney Holding Corporation	New Orleans	LA	Preferred Stock w/ Warrants	\$ 300,000,000	Par	6/3/2011	\$ 300,000,000	\$ 0	Warrants	6/3/2011	Warrants	45 R	
6/3/2011	12/19/2008	The Connecticut Bank and Trust Company	Hartford	СТ	Preferred Stock w/ Warrants	\$ 5,448,000	Par							+	
	12/19/2008	CoBiz Financial Inc.	Denver	CO	Preferred Stock w/ Warrants	\$ 64,450,000	Par							+	
	12/19/2008	Santa Lucia Bancorp	Atascadero	CA	Preferred Stock w/ Warrants	\$ 4,000,000	Par							T	
	12/19/2008	Seacoast Banking Corporation of Florida	Stuart	FL	Preferred Stock w/ Warrants	\$ 50,000,000	Par								
	12/19/2008	Horizon Bancorp	Michigan City	IN	Preferred Stock w/ Warrants	\$ 25,000,000	Par	11/10/2010 4	\$ 6,250,000	\$ 18,750,000	Preferred Stock w/				
	12/19/2008	Fidelity Southern Corporation	Atlanta	GA	Preferred Stock w/ Warrants	\$ 48,200,000	Par		, ,,,,,,	* -,,	Warrants				
	12/19/2008	Community Financial Corporation	Staunton	VA	Preferred Stock w/ Warrants	\$ 12,643,000	Par							$\dashv t$	
	12/19/2008	Berkshire Hills Bancorp, Inc.	Pittsfield	MA	Preferred Stock w/ Warrants	\$ 40,000,000	Par	5/27/2009 4	\$ 40,000,000	\$ 0	Warrants	6/24/2009	Warrants	R :	\$ 1,040,000
50	12/19/2008	First California Financial Group, Inc	Westlake Village	CA	Preferred Stock w/ Warrants	\$ 25,000,000	Par	7/14/2011 50	\$ 25,000,000	\$ 0	Warrants				
	12/19/2008	AmeriServ Financial, Inc	Johnstown	PA	Preferred Stock w/ Warrants	\$ 21,000,000	Par								
30 - 9/29/2010	12/19/2008	Security Federal Corporation	Aiken	SC	Preferred Stock w/ Warrants	\$ 18,000,000	Par	9/29/2010 4	\$ 18,000,000	\$ 0	Warrants				
	12/19/2008	Wintrust Financial Corporation	Lake Forest	IL	Preferred Stock w/ Warrants	\$ 250,000,000	Par	12/22/2010 4	\$ 250,000,000	\$ 0	Warrants	2/8/2011	Warrants	Α :	25,964,061
	12/19/2008	Flushing Financial Corporation	Lake Success	NY	Preferred Stock w/ Warrants	\$ 70,000,000	Par	10/28/2009 5	\$ 70,000,000	\$ 0	Warrants	12/30/2009	Warrants	9 R	, ,,,,,,,,
	12/19/2008	Monarch Financial Holdings, Inc.	Chesapeake	VA	Preferred Stock w/ Warrants	\$ 14,700,000	Par	12/23/2009 5	\$ 14,700,000	\$ 0	Warrants	2/10/2010	Warrants	9 R :	\$ 260,000
	12/19/2008	StellarOne Corporation Union First Market Bankshares Corporation	Charlottesville	VA	Preferred Stock w/ Warrants	\$ 30,000,000	Par	4/13/2011 4	\$ 7,500,000	\$ 22,500,000	Warrants				
18	12/19/2008	(Union Bankshares Corporation)	Bowling Green	VA	Preferred Stock w/ Warrants	\$ 59,000,000	Par	11/18/2009 5	\$ 59,000,000	\$ 0	Warrants	12/23/2009	Warrants	9 R :	\$ 450,000
	12/19/2008	Tidelands Bancshares, Inc	Mt. Pleasant	SC RI	Preferred Stock w/ Warrants	\$ 14,448,000 \$ 30,000,000	Par	n/r/0000 4	r 20,000,000	r 0	10/	0/20/2000	10/	R	1 400 000
	12/19/2008 12/19/2008	Bancorp Rhode Island, Inc. Hawthorn Bancshares, Inc.	Providence Lee's Summit	MO	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 30,000,000 \$ 30,255,000	Par Par	8/5/2009 4	\$ 30,000,000	\$ 0	Warrants	9/30/2009	Warrants	K	1,400,000
	12/19/2008	The Elmira Savings Bank, FSB	Elmira	NY	Preferred Stock w/ Warrants	\$ 9,090,000	Par							$\dashv \vdash$	
	12/19/2008	Alliance Financial Corporation	Syracuse	NY	Preferred Stock w/ Warrants	\$ 26,918,000	Par	5/13/2009 4	\$ 26,918,000	\$ 0	Warrants	6/17/2009	Warrants	R	\$ 900,000
	12/19/2008	Heartland Financial USA, Inc.	Dubuque	IA	Preferred Stock w/ Warrants	\$ 81,698,000	Par							Ш	•
	12/19/2008	Citizens First Corporation	Bowling Green	KY	Preferred Stock w/ Warrants	\$ 8,779,000	Par	2/16/2011 4	\$ 2,212,308	\$ 6,566,692	Preferred Stock w/ Warrants				
2	12/19/2008	FFW Corporation	Wabash	IN	Preferred Stock w/ Exercised Warrants	\$ 7,289,000	Par								· · · · · · · · · · · · · · · · · · ·
2	12/19/2008	Plains Capital Corporation	Dallas	TX	Preferred Stock w/ Exercised Warrants	\$ 87,631,000	Par							Щ	
2	12/19/2008	Tri-County Financial Corporation	Waldorf	MD	Preferred Stock w/ Exercised Warrants	\$ 15,540,000	Par							\dashv	
2, 3	12/19/2008	OneUnited Bank Patriot Rangshares, Inc.	Boston	MA	Preferred Stock	\$ 12,063,000	Par							$+\!\!+\!\!\!+$	
2	12/19/2008 12/19/2008	Patriot Bancshares, Inc. Pacific City Financial Corporation	Houston Los Angeles	CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 26,038,000 \$ 16,200,000	Par Par							$\dashv \vdash$	
2	12/19/2008	Marquette National Corporation	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 35,500,000	Par							$\dashv \vdash$	
2	12/19/2008	Exchange Bank	Santa Rosa	CA	Preferred Stock w/ Exercised Warrants	\$ 43,000,000	Par					1		$\dashv \dagger$	
2	12/19/2008	Monadnock Bancorp, Inc.	Peterborough	NH	Preferred Stock w/ Exercised Warrants	\$ 1,834,000	Par							Ш	•
2	12/19/2008	Bridgeview Bancorp, Inc.	Bridgeview	IL	Preferred Stock w/ Exercised Warrants	\$ 38,000,000	Par							$\perp \! \! \! \! \! \! \! \! \! \! \perp \! \! \! \! \! \! \! \!$	
2	12/19/2008	Fidelity Financial Corporation	Wichita	KS	Preferred Stock w/ Exercised Warrants	\$ 36,282,000	Par							$+\!\!+\!\!\!+$	
2	12/19/2008 12/19/2008	Patapsco Bancorp, Inc. NCAL Bancorp	Dundalk	MD	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 6,000,000 \$ 10,000,000	Par Par							$+\!\!+\!\!\!+$	
2		FCB Bancorp, Inc.	Los Angeles Louisville	KY		\$ 10,000,000	Par							$\dashv \vdash$	
_	12/23/2008	First Financial Bancorp	Cincinnati	ОН	Preferred Stock w/ Warrants	\$ 80,000,000	Par	2/24/2010 5	\$ 80,000,000	\$ 0	Warrants	6/2/2010	Warrants	9 A	3,116,284
		·				,		2/23/2011 4			Preferred Stock w/				, .,
	12/23/2008	Bridge Capital Holdings	San Jose	CA	Preferred Stock w/ Warrants	\$ 23,864,000	Par	2/23/2011	\$ 15,000,000	φ 8,864,000	Warrants	4/20/2011	Warrants	R :	1,395,000
	12/20/2000							3/16/2011 4	\$ 8,864,000	\$ 0	Warrants	•			

										Treasury Invest	ment Remaining				
		Seller			Purchas	se Details	1	Capital Rep	payment Details	After Capital			Final Dispositio	on	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Fi	inal Disposition Proceeds
	12/23/2008	International Bancshares Corporation	Laredo	TX	Preferred Stock w/ Warrants	\$ 216,000,000	Par				-		, , ,	Ħ	
	12/23/2008	First Sound Bank	Seattle	WA	Preferred Stock w/ Warrants	\$ 7,400,000	Par								
	12/23/2008	M&T Bank Corporation	Buffalo	NY	Preferred Stock w/ Warrants	\$ 600,000,000	Par	5/18/2011 4	\$ 370,000,000	\$ 230,000,000	Preferred Stock w/ Warrants				
	12/23/2008	Emclaire Financial Corp.	Emlenton	PA	Preferred Stock w/ Warrants	\$ 7,500,000	Par				rvariano				
	12/23/2008	Park National Corporation	Newark	OH	Preferred Stock w/ Warrants	\$ 100,000,000	Par							Ш	
	12/23/2008 12/23/2008	Green Bankshares, Inc. Cecil Bancorp, Inc.	Greeneville Elkton	MD	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 72,278,000 \$ 11,560,000	Par Par							-	
	12/23/2000	Сесії Вапсогр, іпс.	LIKIOII	IVID	Fielened Slock W/ Warrants	\$ 11,500,000	rai	2/23/2011 4	\$ 12,505,000	\$ 25,010,000	Preferred Stock w/			H	
	12/23/2008	Financial Institutions, Inc.	Warsaw	NY	Preferred Stock w/ Warrants	\$ 37,515,000	Par	3/30/2011 4	\$ 25,010,000	\$ 0	Warrants Warrants	5/11/2011	Warrants	R \$	2,079,963
	12/23/2008	Fulton Financial Corporation	Lancaster	PA	Preferred Stock w/ Warrants	\$ 376,500,000	Par	7/14/2010 4	\$ 376,500,000	\$ 0	Warrants	9/8/2010	Warrants	R \$	10,800,000
30 - 9/3/2010	12/23/2008	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock w/ Warrants	\$ 10,300,000	Par	9/3/2010 4	\$ 10,300,000	\$ 0	Warrants				
0/0/2010	12/23/2008	MutualFirst Financial, Inc.	Muncie	IN	Preferred Stock w/ Warrants	\$ 32,382,000	Par								-
	12/23/2008	BCSB Bancorp, Inc.	Baltimore	MD	Preferred Stock w/ Warrants	\$ 10,800,000	Par	1/26/2011 4	\$ 10,800,000	\$ 0	Warrants				
20	12/23/2008	HMN Financial, Inc.	Rochester	MN	Preferred Stock w/ Warrants	\$ 26,000,000	Par							Щ.	
39- 3/11/2011	12/23/2008	First Community Bank Corporation of America	Pinellas Park	FL	Preferred Stock w/ Warrants	\$ 10,685,000	Par	5/31/2011 ³⁹	\$ 7,754,267	\$ 0	N/A	N/A	N/A	LL	N/A
	12/23/2008	Sterling Bancorp	New York	NY	Preferred Stock w/ Warrants	\$ 42,000,000	Par	4/27/2011 4	\$ 42,000,000	\$ 0	Warrants	5/18/2011	Warrants	R \$	945,775
	12/23/2008	Intervest Bancshares Corporation Peoples Bancorp of North Carolina, Inc.	New York Newton	NY NC	Preferred Stock w/ Warrants	\$ 25,000,000 \$ 25,054,000	Par Par	 				-		₩	
	12/23/2008 12/23/2008	Parkvale Financial Corporation	Monroeville	PA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 25,054,000 \$ 31,762,000	Par							H	
	12/23/2008	Timberland Bancorp, Inc.	Hoquiam	WA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 16,641,000	Par	†				t		Ħ	
	12/23/2008	1st Constitution Bancorp	Cranbury	NJ	Preferred Stock w/ Warrants	\$ 12,000,000	Par	10/27/2010 4	\$ 12,000,000	\$ 0	Warrants				
	12/23/2008	Central Jersey Bancorp	Oakhurst	NJ	Preferred Stock w/ Warrants	\$ 11,300,000	Par	11/24/2010 4	\$ 11,300,000	\$ 0	Warrants	12/1/2010	Warrants	R \$	319,659
2	12/23/2008 12/23/2008	Western Illinois Bancshares Inc. Saigon National Bank	Monmouth Westminster	IL CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 6,855,000 \$ 1,549,000	Par Par							╂	
2	12/23/2008	Capital Pacific Bancorp	Portland	OR	Preferred Stock w/ Exercised Warrants	\$ 1,549,000	Par							H	
2	12/23/2008	Uwharrie Capital Corp	Albemarle	NC	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par								
3, 30 - 8/20/2010	12/23/2008	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	Par	8/20/2010 4	\$ 5,500,000	\$ 0	N/A	N/A	N/A	-	N/A
2	12/23/2008	The Little Bank, Incorporated	Kinston	NC	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par							Ш	
2	12/23/2008 12/23/2008	Pacific Commerce Bank Citizens Community Bank	Los Angeles South Hill	CA VA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,060,000 \$ 3,000,000	Par Par							Н-	
2	12/23/2008	Seacoast Commerce Bank	Chula Vista	CA	Preferred Stock w/ Exercised Warrants	\$ 1,800,000	Par							H	-
2	12/23/2008	TCNB Financial Corp.	Dayton	ОН	Preferred Stock w/ Exercised Warrants	\$ 2,000,000	Par								
2	12/23/2008	Leader Bancorp, Inc.	Arlington	MA	Preferred Stock w/ Exercised Warrants	\$ 5,830,000	Par	11/24/2010 4	\$ 5,830,000	\$ 0	Preferred Stock ²	11/24/2010	Preferred Stock 2,7	R \$	292,000
2	12/23/2008	Nicolet Bankshares, Inc. Magna Bank	Green Bay Memphis	TN	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 14,964,000 \$ 13,795,000	Par Par	11/24/2009 4	\$ 3,455,000	\$ 10,340,000	Preferred Stock ²			H	
			·					6/8/2011 4	\$ 3,455,000	\$ 6,885,000	Preferred Stock ²			Ш	
2	12/23/2008 12/23/2008	Western Community Bancshares, Inc.	Palm Desert	CA	Preferred Stock w/ Exercised Warrants	\$ 7,290,000	Par Par							₩	
2	12/23/2008	Community Investors Bancorp, Inc. Capital Bancorp, Inc.	Bucyrus Rockville	MD	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,600,000 \$ 4,700,000	Par	12/30/2010 4	\$ 4,700,000	\$ 0	Preferred Stock ²	12/30/2010	Preferred Stock 2,7	R \$	235,000
2, 49	12/23/2008	Cache Valley Banking Company	Logan	UT	Preferred Stock w/ Exercised Warrants	\$ 4,767,000	Par	7/14/2011 49	\$ 4,767,000	\$ 0	Preferred Stock ²	7/14/2011	Preferred Stock 2,7	R \$	238,000
2	12/23/2008	Citizens Bancorp	Nevada City	CA	Preferred Stock w/ Exercised Warrants	\$ 10,400,000	Par								
2	12/23/2008	Tennessee Valley Financial Holdings, Inc.	Oak Ridge	TN	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par							Ш.	
2	12/23/2008 12/31/2008	Pacific Coast Bankers' Bancshares SunTrust Banks, Inc.	San Francisco Atlanta	CA GA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$ 11,600,000 \$ 1,350,000,000	Par Par	3/30/2011 4	\$ 1,350,000,000	\$ 0	Warrants			H	
	12/31/2008	The PNC Financial Services Group Inc.	Pittsburgh	PA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 7,579,200,000	Par	2/10/2010 4	\$ 7,579,200,000	\$ 0	Warrants	4/29/2010	Warrants	A \$	324,195,686
	12/31/2008	Fifth Third Bancorp	Cincinnati	ОН	Preferred Stock w/ Warrants	\$ 3,408,000,000	Par	2/2/2011 4	\$ 3,408,000,000	\$ 0	Warrants	3/16/2011	Warrants	R \$	280,025,936
31 - 9/30/2010	12/31/2008	Hampton Roads Bankshares, Inc.	Norfolk	VA	Common Stock w/ Warrants	\$ 80,347,000	Par								
16	12/31/2008	CIT Group Inc.	New York	NY	Contingent Value Rights	\$ 2,330,000,000	Par	2/8/2010 16	\$ 0	\$ 0	N/A	N/A	N/A	H	N/A
	12/31/2008	West Bancorporation, Inc.	West Des Moines	IA	Preferred Stock w/ Warrants	\$ 36,000,000	Par	6/29/2011 4	\$ 36,000,000	\$ 0	Warrants			ш	
2	12/31/2008	First Banks, Inc.	Clayton	MO	Preferred Stock w/ Exercised Warrants	\$ 295,400,000	Par								
1a, 1b	1/9/2009	Bank of America Corporation	Charlotte	NC	Preferred Stock w/ Warrants	\$ 10,000,000,000	Par	12/9/2009 4	\$ 10,000,000,000	\$ 0	Warrants	3/3/2010		A \$	
	1/9/2009	FirstMerit Corporation Farmers Capital Bank Corporation	Akron Frankfort	KY	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 125,000,000 \$ 30,000,000		4/22/2009 4	\$ 125,000,000	\$ 0	Warrants	5/27/2009	Warrants	R \$	5,025,000
	1,0,2000	Capital Ballit Corporation				\$ 30,000,000		1/6/2010 4	\$ 7,172,000	\$ 21,513,000	Preferred Stock w/	t		Ħ	
	1/9/2009	Peapack-Gladstone Financial Corporation	Gladstone	NJ	Preferred Stock w/ Warrants	\$ 28,685,000	Par	3/2/2011 4	\$ 7,172,000	\$ 21,313,000	Warrants Preferred Stock w/ Warrants			\parallel	
	1/9/2009	Commerce National Bank	Newport Beach	CA	Preferred Stock w/ Warrants	\$ 5,000,000	Par	10/7/2009 4	\$ 5,000,000	\$ 0	Warrants			ш	
	1/9/2009	The First Bancorp, Inc.	Damariscotta	ME	Preferred Stock w/ Warrants	\$ 25,000,000	Par								
	1/9/2009	Sun Bancorp, Inc.	Vineland		Preferred Stock w/ Warrants	\$ 89,310,000		4/8/2009 4	\$ 89,310,000	\$ 0	Warrants	5/27/2009	Warrants	R \$	2,100,000
	1/9/2009 1/9/2009	Crescent Financial Corporation American Express Company	Cary Naw York	NC NY	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 24,900,000 \$ 3,388,890,000		6/17/2009 4	\$ 3,388,890,000	\$ 0	Wor	7/29/2009	Warrast-	R \$	240,000,000
37, 46 - 6/17/2011	1/9/2009	Central Pacific Financial Corp.	New York Honolulu	HI	Common Stock w/ Warrants	\$ 3,388,890,000		6/17/2009 ⁴⁶	\$ 35,883,281	\$ 99,116,719	Warrants Warrants	1123/2009	Warrants	1/ 3	340,000,000
0/11/2011	1/9/2009	Centrue Financial Corporation	St. Louis	MO	Preferred Stock w/ Warrants	\$ 32,668,000	Par	 				t		H	
	1/9/2009	Eastern Virginia Bankshares, Inc.	Tappahannock	VA	Preferred Stock w/ Warrants	\$ 24,000,000		<u> </u>						ш	
	1/9/2009	Colony Bankcorp, Inc.	Fitzgerald	GA	Preferred Stock w/ Warrants	\$ 28,000,000	Par								

		Seller			Purchas	se Details		Capital Reg	payment Details	Treasury Investr			Final Dispositio	on	
Fasturete	Durch and Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment		nal Disposition Proceeds
Footnote	Purchase Date 1/9/2009	Independent Bank Corp.	Rockland	MA		\$ 78,158,000	Par	Repayment Date 4/22/2009 ⁴	\$ 78,158,000		Warrants	5/27/2009	Description Warrants	R \$	2,200,000
33	1/9/2009	Cadence Financial Corporation	Starkville	MS		\$ 44,000,000	Par	3/4/2011 33	\$ 38,000,000	\$ 0	N/A	N/A	N/A	++	N/A
	1/9/2009	LCNB Corp.	Lebanon	ОН		\$ 13,400,000	Par	10/21/2009 4	\$ 13,400,000	\$ 0	Warrants				
	1/9/2009	Center Bancorp, Inc.	Union	NJ	Preferred Stock w/ Warrants	\$ 10,000,000	Par								
	1/9/2009	F.N.B. Corporation	Hermitage	PA		\$ 100,000,000	Par	9/9/2009 4	\$ 100,000,000	\$ 0	Warrants	<u> </u>		Щ	
	1/9/2009	C&F Financial Corporation	West Point	VA		\$ 20,000,000	Par							+	
	1/9/2009	North Central Bancshares, Inc.	Fort Dodge	IA		\$ 10,200,000	Par	├ ───	├		 	 '	 	$+\!\!\!-$	
	1/9/2009 1/9/2009	Carolina Bank Holdings, Inc. First Bancorp	Greensboro Troy	NC NC		\$ 16,000,000 \$ 65,000,000	Par Par	\vdash		\vdash	 	+		+-	
	1/9/2009	First Financial Service Corporation	Elizabethtown	KY		\$ 20,000,000	Par	 	 	 				+-	
	1/9/2009	Codorus Valley Bancorp, Inc.	York	PA		\$ 16,500,000	Par	 				+		TT-	
	1/9/2009	MidSouth Bancorp, Inc.	Lafayette	LA	Preferred Stock w/ Warrants	\$ 20,000,000	Par					1			
	1/9/2009	First Security Group, Inc.	Chattanooga	TN		\$ 33,000,000	Par								
	1/9/2009	Shore Bancshares, Inc.	Easton	MD		\$ 25,000,000	Par	4/15/2009 4	\$ 25,000,000	\$ 0	Warrants	<u> </u>		\bot	
2	1/9/2009	The Queensborough Company	Louisville	GA		\$ 12,000,000	Par	├ ──				 '		$+\!\!\!\!-$	
2	1/9/2009	American State Bancshares, Inc.	Great Bend	KS		\$ 6,000,000	Par	├ ───	├		 	 '	 	$+\!\!\!-$	
2, 49	1/9/2009 1/9/2009	Security California Bancorp	Riverside	CA		\$ 6,815,000 \$ 5,803,000	Par Par	7/14/2011 49	\$ 5,803,000	e 0	Destaurad Otable 2	7/14/2011	Droforrod Ctook 2,7	D ¢	200.000
2, 49	1/9/2009	Security Business Bancorp Sound Banking Company	San Diego Morehead City	NC		\$ 5,803,000 \$ 3,070,000	Par Par	7/14/2011 ⁴⁹	φ 5,803,000	\$ 0	Preferred Stock ²	7/14/2011	Preferred Stock 2,7	R \$	290,000
3	1/9/2009	Mission Community Bancorp	San Luis Obispo	CA		\$ 5,116,000	Par	\vdash	—	\vdash		+	—	+	
2	1/9/2009	Redwood Financial Inc.	Redwood Falls	MN	1 Totoliou Clook	\$ 2,995,000	Par					 		Ħ	
2	1/9/2009	Surrey Bancorp	Mount Airy	NC		\$ 2,000,000	Par	12/29/2010 4	\$ 2,000,000	\$ 0	Preferred Stock ²	12/29/2010	Preferred Stock 2,7	R \$	100,000
2	1/9/2009	Independence Bank	East Greenwich	RI		\$ 1,065,000	Par							Ш	
2	1/9/2009	Valley Community Bank	Pleasanton	CA	Preferred Stock w/ Exercised Warrants	\$ 5,500,000	Par								
2	1/9/2009	Rising Sun Bancorp	Rising Sun	MD		\$ 5,983,000	Par							Щ	
2, 49	1/9/2009	Community Trust Financial Corporation	Ruston	LA		\$ 24,000,000	Par	7/6/2011 ⁴⁹	\$ 24,000,000	\$ 0	Preferred Stock ²	7/6/2011	Preferred Stock 2,7	R \$	1,200,000
2	1/9/2009	GrandSouth Bancorporation	Greenville	SC		\$ 9,000,000	Par		L.			<u> </u>		₩.	
2	1/9/2009	Texas National Bancorporation	Jacksonville	TX		\$ 3,981,000	Par	5/19/2010 4	\$ 3,981,000	\$ 0	Preferred Stock ²	5/19/2010	Preferred Stock 2,7	R \$	199,000
2	1/9/2009	Congaree Bancshares, Inc.	Cayce	SC		\$ 3,285,000	Par				 	 '		$+\!\!\!-$	
2	1/9/2009 1/16/2009	New York Private Bank & Trust Corporation Home Bancshares, Inc.	New York Conway	NY AR		\$ 267,274,000 \$ 50,000,000	Par Par	7/6/2011 4	\$ 50,000,000	\$ 0	Warrants			+-	
	1/16/2009	Washington Banking Company	Oak Harbor	WA		\$ 50,000,000	Par	1/12/2011 4	\$ 50,000,000	\$ 0	Warrants	3/2/2011	Warrants 9	R \$	1,625,000
	1/16/2009	New Hampshire Thrift Bancshares, Inc.	Newport	NH		\$ 10,000,000	Par	1/12/2011	φ 20,300,000	9	vvariants	3/2/2011	vvariants	17. 2	1,023,000
	1/16/2009	Bar Harbor Bankshares	Bar Harbor	ME		\$ 18,751,000	Par	2/24/2010 5	\$ 18,751,000	\$ 0	Warrants	7/28/2010	Warrants 9	R \$	250,000
	1/16/2009	Somerset Hills Bancorp	Bernardsville	NJ		\$ 7,414,000	Par	5/20/2009 4	\$ 7,414,000	\$ 0	Warrants	6/24/2009	Warrants	R \$	275,000
	1/16/2009	SCBT Financial Corporation	Columbia	SC	Preferred Stock w/ Warrants	\$ 64,779,000	Par	5/20/2009 4	\$ 64,779,000	\$ 0	Warrants	6/24/2009	Warrants	R \$	1,400,000
	1/16/2009	S&T Bancorp	Indiana	PA	Preferred Stock w/ Warrants	\$ 108,676,000	Par								
	1/16/2009	ECB Bancorp, Inc.	Engelhard	NC	Preferred Stock w/ Warrants	\$ 17,949,000	Par								
28 -	1/16/2009	First BanCorp	San Juan	PR	Mandatorily Convertible Preferred Stock w/	\$ 424,174,000	Par		Ì	l	İ	'			
7/20/2010	1/16/2009	Texas Capital Bancshares, Inc.	Dallas	TX	Warrants Preferred Stock w/ Warrants	\$ 75,000,000	Par	5/13/2009 4	\$ 75,000,000	\$ 0	Warrants	3/11/2010	Warrants	Λ Φ	6,709,061
	1/16/2009	Yadkin Valley Financial Corporation	Elkin	NC	Preferred Stock w/ Warrants	\$ 75,000,000	Par	3/13/2009	φ 75,000,000	ų U	vvariants	3/11/2010	vvariants	7 9	0,709,001
3, 30 - 8/27/2010, 48 - 6/30/2011	1/16/2009	Carver Bancorp, Inc	New York	NY		\$ 18,980,000	Par	8/27/2010 4	\$ 18,980,000	\$ 0	N/A	N/A	N/A	-	N/A
	1/16/2009	Citizens & Northern Corporation	Wellsboro	PA	Preferred Stock w/ Warrants	\$ 26,440,000	Par	8/4/2010 4	\$ 26,440,000	\$ 0	Warrants	9/1/2010	Warrants	R \$	400,000
	1/16/2009	MainSource Financial Group, Inc.	Greensburg	IN	Preferred Stock w/ Warrants	\$ 57,000,000	Par							ΨТ	
	1/16/2009	MetroCorp Bancshares, Inc.	Houston	TX		\$ 45,000,000	Par	 		ļ		 '		Ш.	
	1/16/2009	United Bancorp, Inc.	Tecumseh	MI		\$ 20,600,000	Par	 '	└	 '		 '	 	₩	
	1/16/2009	Old Second Bancorp, Inc.	Aurora	IL.		\$ 73,000,000	Par			 	 	 '	 	₩	
	1/16/2009	Pulaski Financial Corp	Creve Coeur	MO		\$ 32,538,000 \$ 38,263,000	Par	19/90/2002 5	¢ 20,000,000		Morrett	0/0/0040	Worro-t- 9	D *	400.707
2	1/16/2009 1/16/2009	OceanFirst Financial Corp. Community 1st Bank	Toms River Roseville	NJ CA		\$ 38,263,000 \$ 2,550,000	Par Par	12/30/2009 5	\$ 38,263,000	\$ 0	Warrants	2/3/2010	Warrants 9	R \$	430,797
2	1/16/2009	TCB Holding Company, Texas Community Bank	The Woodlands	TX	Preferred Stock W/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,550,000	Par Par	 		 	 	+'		+	
2	1/16/2009	Centra Financial Holdings, Inc.	Morgantown	WV		\$ 15,000,000	Par	3/31/2009 4	\$ 15,000,000	\$ 0	Preferred Stock ²	4/15/2009	Preferred Stock 2,7	R \$	750,000
2	1/16/2009	First Bankers Trustshares, Inc.	Quincy	IL		\$ 10,000,000	Par	5.5.72000	,,	ļ .	i reterred Stock			ĦŤ	7 00,000
2, 19	1/16/2009	Pacific Coast National Bancorp	San Clemente	CA	Preferred Stock w/ Exercised Warrants	\$ 4,120,000	Par	2/11/2010 ¹⁹	\$ 0	\$ 0	N/A	N/A	N/A	Ħ	N/A
3, 30 - 9/29/2010	1/16/2009	Community Bank of the Bay	Oakland	CA	Preferred Stock	\$ 1,747,000	Par	9/29/2010 4			N/A	N/A	N/A		N/A
2, 49	1/16/2009	Redwood Capital Bancorp	Eureka	CA	Preferred Stock w/ Exercised Warrants	\$ 3,800,000	Par	7/21/2011 49	\$ 3,800,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock 2,7	R \$	190,000
2	1/16/2009 1/16/2009	Syringa Bancorp Idaho Bancorp	Boise	ID ID	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 8,000,000 \$ 6,900,000	Par Par	├ ──				 '	\vdash	$+\!\!-$	
2	1/16/2009	Puget Sound Bank	Boise Bellevue			\$ 6,900,000 \$ 4,500,000	Par Par	 		 	 	+'		+	
2	1/16/2009	United Financial Banking Companies, Inc.	Vienna	VA		\$ 4,500,000 \$ 5,658,000	Par	12/15/2010 4	\$ 3,000,000	\$ 2,658,000	Preferred Stock ²	+	 	+	
2	1/16/2009	Dickinson Financial Corporation II	Kansas City	MO		\$ 5,658,000	Par	12/13/2010	ψ 3,000,000	y 2,000,000	r referred Stock	+	 	+	
2	1/16/2009	The Baraboo Bancorporation	Baraboo	WI	Preferred Stock W Exercised Warrants	\$ 20,749,000	Par	\vdash	—	\vdash		+	—	+	
2	1/16/2009	Bank of Commerce	Charlotte	NC		\$ 3,000,000	Par							+	
	1/16/2009	State Bankshares, Inc.	Fargo	ND		\$ 50,000,000	Par	8/12/2009 ⁴ 6/29/2011	\$ 12,500,000 \$ 37,500,000		Preferred Stock ² Preferred Stock ²	6/29/2011	Preferred Stock 2,7	R \$	2,500,000
2				Į.	1										
2	1/16/2009	BNCCORP, Inc.	Bismarck	ND	Preferred Stock w/ Exercised Warrants	\$ 20,093,000	Par	0/20/2011	ψ 07,000,000	<u> </u>		 			

										Treasury Investr					
		Seller			Purchas	se Details		Capital Rep	ayment Details	After Capital	Repayment Remaining	Final	Final Disposition	on I	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Disposition Investment Description	15 F	Final Disposition Proceeds
3, 30 - 8/6/2010	1/16/2009	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	Par	8/6/2010 4	\$ 11,000,000	\$ 0	N/A	N/A	N/A	-	N/A
2	1/16/2009	Morrill Bancshares, Inc.	Merriam	KS	Preferred Stock w/ Exercised Warrants	\$ 13,000,000	Par	7/20/2011 4	\$ 13,000,000	\$ 0	Preferred Stock 2	7/20/2011	Preferred Stock 2,7	R \$	650,000
2, 36	1/16/2009	Treaty Oak Bancorp, Inc.	Austin	TX	Warrants	\$ 3,268,000	Par	2/15/2011 ³⁶	\$ 500,000	\$ 0	Warrants				
	1/23/2009	1st Source Corporation	South Bend	IN	Preferred Stock w/ Warrants	\$ 111,000,000	Par	12/29/2010 4	\$ 111,000,000	\$ 0	Warrants	3/9/2011	Warrants	R \$	3,750,000
	1/23/2009	Princeton National Bancorp, Inc.	Princeton	IL	Preferred Stock w/ Warrants	\$ 25,083,000	Par							₩.	
	1/23/2009 1/23/2009	AB&T Financial Corporation First Citizens Banc Corp	Gastonia Sandusky	NC OH	Preferred Stock w/ Warrants	\$ 3,500,000 \$ 23,184,000	Par Par					ļ		+	
	1/23/2009	WSFS Financial Corporation	Wilmington	DE	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 23,184,000 \$ 52,625,000	Par							+	
2	1/23/2009	Commonwealth Business Bank	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 7,701,000	Par					1		H	
2, 13 -	1/23/2009	Three Shores Bancorporation, Inc. (Seaside	Orlando	FL	Preferred Stock w/ Exercised Warrants	\$ 5,677,000	Par								
12/4/2009		National Bank & Trust)	Rancho Santa		†									₩	
2	1/23/2009	CalWest Bancorp	Margarita	CA	Preferred Stock w/ Exercised Warrants	\$ 4,656,000	Par								
2	1/23/2009	Fresno First Bank	Fresno	CA	Preferred Stock w/ Exercised Warrants	\$ 1,968,000	Par							Ш	
2	1/23/2009	First ULB Corp.	Oakland	CA	Preferred Stock w/ Exercised Warrants	\$ 4,900,000	Par	4/22/2009 4	\$ 4,900,000	\$ 0	Preferred Stock ²	4/22/2009	Preferred Stock 2,7	R \$	245,000
2	1/23/2009 1/23/2009	Alarion Financial Services, Inc. Midland States Bancorp, Inc.	Ocala Effingham	FL IL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 6,514,000 \$ 10,189,000	Par Par	12/23/2009 4	\$ 10,189,000	\$ 0	Preferred Stock ²	12/23/2009	Preferred Stock 2,7	D ¢	509,000
2	1/23/2009	Moscow Bancshares, Inc.	Moscow	TN	Preferred Stock W Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 6,216,000	Par	12/23/2009	Ψ 10,109,000	9 0	Fielelled Stock	12/23/2009	Fieleffed Stock	IX Ø	309,000
2	1/23/2009	Farmers Bank	Windsor	VA	Preferred Stock w/ Exercised Warrants	\$ 8,752,000	Par	1				1		Ħ	
2	1/23/2009	California Oaks State Bank	Thousand Oaks	CA	Preferred Stock w/ Exercised Warrants	\$ 3,300,000	Par	12/8/2010 4	\$ 3,300,000	\$ 0	Preferred Stock ²	12/8/2010	Preferred Stock 2,7	R \$	165,000
2, 51	1/23/2009	Pierce County Bancorp	Tacoma	WA	Preferred Stock w/ Exercised Warrants	\$ 6,800,000	Par							Щ	
2	1/23/2009	Calvert Financial Corporation	Ashland	MO	Preferred Stock w/ Exercised Warrants	\$ 1,037,000	Par	7/04/0044 50	A 57.500.000			7/04/004:	Destaura d'Oran d'Arri		0.075.000
2, 50	1/23/2009 1/23/2009	Liberty Bancshares, Inc. Crosstown Holding Company	Jonesboro Blaine	AR MN	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 57,500,000 \$ 10,650,000	Par Par	7/21/2011 ⁵⁰	\$ 57,500,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock 2,7	K \$	2,875,000
2	1/23/2009	BankFirst Capital Corporation	Macon	MS	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 15,500,000	Par							+	
2	1/23/2009	Southern Illinois Bancorp, Inc.	Carmi	IL	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par							Ħ	
2	1/23/2009	FPB Financial Corp.	Hammond	LA	Preferred Stock w/ Exercised Warrants	\$ 3,240,000	Par	12/16/2009 4	\$ 1,000,000	\$ 2,240,000	Preferred Stock ²	6/16/2010	Preferred Stock 2,7	R \$	162,000
		•						6/16/2010 4	\$ 2,240,000	\$ 0	Preferred Stock ²		T TOTOTTOU CLOCK	TT.	102,000
2	1/23/2009	Stonebridge Financial Corp.	West Chester	PA	Preferred Stock w/ Exercised Warrants	\$ 10,973,000	Par				Preferred Stock w/			+	
	1/30/2009	Peoples Bancorp Inc.	Marietta	ОН	Preferred Stock w/ Warrants	\$ 39,000,000	Par	2/2/2011 4	\$ 21,000,000	\$ 18,000,000	Warrants				
	1/30/2009	Anchor BanCorp Wisconsin Inc.	Madison	WI	Preferred Stock w/ Warrants	\$ 110,000,000	Par								
	1/30/2009	Parke Bancorp, Inc.	Sewell	NJ	Preferred Stock w/ Warrants	\$ 16,288,000	Par							₩.	
	1/30/2009 1/30/2009	Central Virginia Bankshares, Inc.	Powhatan	VA MI	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 11,385,000 \$ 266,657,000	Par Par							++-	
	1/30/2009	Flagstar Bancorp, Inc. Middleburg Financial Corporation	Troy Middleburg	VA	Preferred Stock w/ Warrants	\$ 200,007,000	Par	12/23/2009 5	\$ 22,000,000	\$ 0	Warrants			+	
	1/30/2009	Peninsula Bank Holding Co.	Palo Alto	CA	Preferred Stock w/ Warrants	\$ 6,000,000	Par	12/20/2000	Ψ ΕΕ,000,000	Ů,	Transito			Ħ	
	1/30/2009	PrivateBancorp, Inc.	Chicago	IL	Preferred Stock w/ Warrants	\$ 243,815,000	Par								
	1/30/2009	Central Valley Community Bancorp	Fresno	CA	Preferred Stock w/ Warrants	\$ 7,000,000	Par							Ш	
	1/30/2009	Plumas Bancorp	Quincy	CA	Preferred Stock w/ Warrants	\$ 11,949,000	Par							₩.	
	1/30/2009 1/30/2009	Stewardship Financial Corporation Oak Ridge Financial Services, Inc.	Midland Park Oak Ridge	NJ NC	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 10,000,000 \$ 7,700,000	Par Par					1		₩	
	1/30/2009	First United Corporation	Oakland	MD	Preferred Stock w/ Warrants	\$ 30,000,000	Par							H	
	1/30/2009	Community Partners Bancorp	Middletown	NJ	Preferred Stock w/ Warrants	\$ 9,000,000	Par							Ħ	
	1/30/2009	Guaranty Federal Bancshares, Inc.	Springfield	MO	Preferred Stock w/ Warrants	\$ 17,000,000	Par								
	1/30/2009	Annapolis Bancorp, Inc.	Annapolis	MD	Preferred Stock w/ Warrants	\$ 8,152,000	Par								
	1/30/2009	DNB Financial Corporation	Downingtown	PA	Preferred Stock w/ Warrants	\$ 11,750,000	Par							₩.	
2	1/30/2009 1/30/2009	Firstbank Corporation Valley Commerce Bancorp	Alma Visalia	CA	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$ 33,000,000 \$ 7,700,000	Par Par	 				 		₩	
2	1/30/2009	Greer Bancshares Incorporated	Greer	SC	Preferred Stock W/ Exercised Warrants Preferred Stock W/ Exercised Warrants	\$ 7,700,000	Par	 						+	
2	1/30/2009	Ojai Community Bank	Ojai	CA	Preferred Stock w/ Exercised Warrants	\$ 2,080,000	Par	1				1		T	
2, 49	1/30/2009	Adbanc, Inc	Ogallala	NE	Preferred Stock w/ Exercised Warrants	\$ 12,720,000	Par	7/21/2011 49	\$ 12,720,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock 2,7	R \$	636,000
2	1/30/2009	Beach Business Bank	Manhattan Beach	CA	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par	7/6/2011 4	\$ 1,500,000	\$ 4,500,000	Preferred Stock ²			Щ	
3, 53	1/30/2009	Legacy Bancorp, Inc.	Milwaukee	WI	Preferred Stock	\$ 5,498,000	Par	0/40/2010 4	A 40 000 000			0/40/0045	D (10 1 27		
2	1/30/2009 1/30/2009	First Southern Bancorp, Inc. Country Bank Shares, Inc.	Boca Raton Milford	FL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 10,900,000 \$ 7,525,000	Par Par	6/16/2010 4	\$ 10,900,000	\$ 0	Preferred Stock ²	6/16/2010	Preferred Stock 2,7	K \$	545,000
2	1/30/2009	Katahdin Bankshares Corp.	Houlton	NE ME		\$ 7,525,000 \$ 10,449,000	Par Par	 						+	
2	1/30/2009	Rogers Bancshares, Inc.	Little Rock	AR	Preferred Stock w/ Exercised Warrants	\$ 25,000,000		1						Ħ	
2	1/30/2009	UBT Bancshares, Inc.	Marysville	KS	Preferred Stock w/ Exercised Warrants	\$ 8,950,000	Par							Ш	-
2	1/30/2009	Bankers' Bank of the West Bancorp, Inc.	Denver	CO	Preferred Stock w/ Exercised Warrants	\$ 12,639,000	Par							Щ	
2	1/30/2009	W.T.B. Financial Corporation	Spokane	WA		\$ 110,000,000	Par	 						₩	
2	1/30/2009 1/30/2009	AMB Financial Corp. Goldwater Bank, N.A.	Munster Scottsdale	IN AZ		\$ 3,674,000 \$ 2,568,000	Par Par	 				-		+	
2	1/30/2009	Equity Bancshares, Inc.	Wichita	KS	Preferred Stock W/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,568,000	Par Par	1				1		+	
2, 13 -	1/30/2009	WashingtonFirst Bankshares, Inc.	Reston	VA	Preferred Stock w/ Exercised Warrants	\$ 6,633,000	Par	1						\sqcap	
10/30/2009		(WashingtonFirst Bank)						7/0/0044	\$ 5,800,000	e	Desta 10: 12	7/6/2011	Preferred Stock 2,7	D .	200.000
2	1/30/2009 1/30/2009	Central Bancshares, Inc. Hilltop Community Bancorp, Inc.	Houston Summit	TX NJ	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 5,800,000 \$ 4,000,000	Par Par	7/6/2011 ⁴ 4/21/2010 ⁴	\$ 5,800,000 \$ 4,000,000	\$ 0 \$ 0	Preferred Stock ² Preferred Stock ²	7/6/2011 4/21/2010	Preferred Stock 2,7 Preferred Stock 2,7	R \$	290,000
2	1/30/2009	Northway Financial, Inc.	Berlin	NH	Preferred Stock W/ Exercised Warrants Preferred Stock W/ Exercised Warrants	\$ 10,000,000	Par	7/21/2010	4,000,000	<u> </u>	Freiened Stock	7/21/2010		11	200,000
		Monument Bank	Bethesda	MD	Preferred Stock w/ Exercised Warrants	\$ 4,734,000	Par					1	1	H	
2	1/30/2009	Worldment Bank													

										Treasury Invest	nent Remaining				
		Seller	1		Purchas	e Details	1	Capital Rep	payment Details	After Capital			Final Dispositio	n	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Fi	inal Disposition Proceeds
2	1/30/2009	F & M Bancshares, Inc.	Trezevant	TN	Preferred Stock w/ Exercised Warrants	\$ 4,609,000	Par								
2	1/30/2009	First Resource Bank	Exton	PA	Preferred Stock w/ Exercised Warrants	\$ 2,600,000	Par								
	2/6/2009	MidWestOne Financial Group, Inc.	Iowa City	IA	Preferred Stock w/ Warrants	\$ 16,000,000	Par	7/6/2011 4	\$ 16,000,000	\$ 0	Warrants				
								8/4/2010 4	\$ 20,000,000	\$ 39,000,000	Preferred Stock w/ Warrants				ļ
	2/6/2009	Lakeland Bancorp, Inc.	Oak Ridge	NJ	Preferred Stock w/ Warrants	\$ 59,000,000	Par	2/45/2044 4	£ 20,000,000	e 40,000,000	Preferred Stock w/			H	
								3/16/2011 4	\$ 20,000,000	\$ 19,000,000	Warrants				
20	2/6/2009	Monarch Community Bancorp, Inc.	Coldwater	MI	Preferred Stock w/ Warrants	\$ 6,785,000	Par							4	
30 - 9/29/2010	2/6/2009	The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock w/ Warrants	\$ 5,000,000	Par	9/29/2010 4	\$ 5,000,000	\$ 0	Warrants				ļ
	2/6/2009	Carolina Trust Bank	Lincolnton	NC	Preferred Stock w/ Warrants	\$ 4,000,000	Par								
	2/6/2009	Alaska Pacific Bancshares, Inc.	Juneau	AK	Preferred Stock w/ Warrants	\$ 4,781,000	Par								
3, 30 - 8/13/2010	2/6/2009	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	Par	8/13/2010 4	\$ 3,000,000	\$ 0	N/A	N/A	N/A	-	N/A
2	2/6/2009	The Freeport State Bank	Harper	KS	Preferred Stock w/ Exercised Warrants	\$ 301,000	Par							H	-
2	2/6/2009	Stockmens Financial Corporation	Rapid City	SD	Preferred Stock w/ Exercised Warrants	\$ 15,568,000	Par	1/14/2011 4	\$ 4,000,000	\$ 11,568,000	Preferred Stock 2	3/16/2011	Preferred Stock 2,7	R \$	778,000
		*						3/16/2011 4	\$ 11,568,000	\$ 0	Preferred Stock ²	3/10/2011	T TOTOTTOU OLOCK	ι ψ	770,000
2	2/6/2009	US Metro Bank	Garden Grove	CA	Preferred Stock w/ Exercised Warrants	\$ 2,861,000	Par							4	
2	2/6/2009 2/6/2009	First Express of Nebraska, Inc. Mercantile Capital Corp.	Gering Boston	MA		\$ 5,000,000 \$ 3,500,000	Par Par	 				1		\vdash	
2	2/6/2009	Citizens Commerce Bancshares, Inc.	Versailles	KY	Preferred Stock w/ Exercised Warrants	\$ 6,300,000	Par							H	
3, 30 -	2/6/2009	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	Par	9/24/2010 4	\$ 5,645,000	\$ 0	N/A	N/A	N/A		N/A
9/24/2010								3/24/2010	\$ 5,045,000	<u> </u>	14/7	14/7	13073	\vdash	13/73
2	2/6/2009	Lone Star Bank Union First Market Bankshares Corporation	Houston	TX		\$ 3,072,000	Par	 						\vdash	
18	2/6/2009	(First Market Bank, FSB)	Bowling Green	VA	Preferred Stock	\$ 33,900,000	Par								
2	2/6/2009	Banner County Ban Corporation	Harrisburg	NE		\$ 795,000	Par								
2	2/6/2009	Centrix Bank & Trust	Bedford	NH		\$ 7,500,000	Par							4	
2	2/6/2009 2/6/2009	Todd Bancshares, Inc. Georgia Commerce Bancshares, Inc.	Hopkinsville Atlanta	KY GA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,000,000 \$ 8,700,000	Par Par	2/16/2011 4	\$ 8,700,000	\$ 0	Destant of Ota al. 2	2/16/2011	Preferred Stock 2,7	D ¢	435,000
2, 50	2/6/2009	First Bank of Charleston, Inc.	Charleston	WV		\$ 3,345,000	Par	7/21/2011 ⁵⁰	\$ 3,345,000	\$ 0	Preferred Stock ² Preferred Stock ²	7/21/2011	Preferred Stock 2,7	R \$	
2	2/6/2009	F & M Financial Corporation	Salisbury	NC		\$ 17,000,000	Par	772 1720 1 1	Ψ 0,010,000	•	Freierred Stock	772172011	T TOTOTTOG CLOCK	· · ·	101,000
2, 34	2/6/2009	The Bank of Currituck	Moyock	NC	Preferred Stock w/ Exercised Warrants	\$ 4,021,000	Par	12/3/2010 ³⁴	\$ 1,742,850	\$ 0	N/A	N/A	N/A 34	-	N/A
2	2/6/2009	CedarStone Bank	Lebanon	TN	Preferred Stock w/ Exercised Warrants	\$ 3,564,000	Par								
2	2/6/2009	Community Holding Company of Florida, Inc.	Miramar Beach	FL	Preferred Stock w/ Exercised Warrants	\$ 1,050,000	Par							4	
2, 13 -	2/6/2009	Hyperion Bank Pascack Bancorp, Inc.	Philadelphia	PA		\$ 1,552,000	Par	-						\vdash	
2/10/2010	2/6/2009	(Pascack Community Bank)	Westwood	NJ	Preferred Stock w/ Exercised Warrants	\$ 3,756,000	Par								
2	2/6/2009	First Western Financial, Inc.	Denver	CO		\$ 8,559,000	Par								
	2/13/2009	QCR Holdings, Inc.	Moline	IL	Preferred Stock w/ Warrants	\$ 38,237,000	Par				Deefered Otests/			4	
	2/13/2009	Westamerica Bancorporation	San Rafael	CA	Preferred Stock w/ Warrants	\$ 83,726,000	Par	9/2/2009 4	\$ 41,863,000	\$ 41,863,000	Preferred Stock w/ Warrants				
		•						11/18/2009 4	\$ 41,863,000	\$ 0	Warrants				
	2/13/2009	The Bank of Kentucky Financial Corporation	Crestview Hills	KY	Preferred Stock w/ Warrants	\$ 34,000,000	Par	12/22/2010 4	\$ 17,000,000	\$ 17,000,000	Preferred Stock w/				
	2/13/2009	PremierWest Bancorp	Medford	OR	Preferred Stock w/ Warrants	\$ 41,400,000	Par				Warrants			H	
	2/13/2009	Carrollton Bancorp	Baltimore	MD	Preferred Stock w/ Warrants	\$ 9,201,000	Par							\vdash	
	2/13/2009	FNB United Corp.	Asheboro	NC	Preferred Stock w/ Warrants	\$ 51,500,000	Par								
2	2/13/2009	First Menasha Bancshares, Inc.	Neenah	WI		\$ 4,797,000	Par							Щ	
2	2/13/2009	1st Enterprise Bank	Los Angeles	CA		\$ 4,400,000	Par	 						$\vdash \vdash$	
2	2/13/2009 2/13/2009	DeSoto County Bank Security Bancshares of Pulaski County, Inc.	Horn Lake Waynesville	MS		\$ 1,173,000 \$ 2,152,000	Par Par	 						\vdash	
2, 30 -													2,7,	Н.	
9/29/2010	2/13/2009	State Capital Corporation	Greenwood	MS	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par	9/29/2010 4	\$ 15,000,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock 30a	R \$	750,000
2	2/13/2009	BankGreenville	Greenville	SC		\$ 1,000,000	Par								
2	2/13/2009	Corning Savings and Loan Association	Corning	AR	Preferred Stock w/ Exercised Warrants	\$ 638,000	Par							ᄔ	
2, 50	2/13/2009 2/13/2009	Financial Security Corporation ColoEast Bankshares, Inc.	Basin Lamar	CO		\$ 5,000,000 \$ 10,000,000	Par Par	7/21/2011 ⁵⁰	\$ 5,000,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock 2,7	R \$	250,000
2	2/13/2009	Santa Clara Valley Bank, N.A.	Santa Paula			\$ 10,000,000	Par Par	1						H	
2	2/13/2009	Reliance Bancshares, Inc.	Frontenac			\$ 40,000,000	Par	1						H	
2	2/13/2009	Regional Bankshares, Inc.	Hartsville	SC	Preferred Stock w/ Exercised Warrants	\$ 1,500,000	Par							Ш	
2	2/13/2009	Peoples Bancorp	Lynden	WA	Preferred Stock w/ Exercised Warrants	\$ 18,000,000	Par								
2, 30 -	2/13/2009	First Choice Bank	Cerritos	CA	Preferred Stock w/ Exercised Warrants	\$ 2,200,000	Par	9/24/2010 4	\$ 2,200,000	\$ 0	N/A	9/24/2010	Preferred Stock 2,7,	R \$	110,000
9/24/2010	2/13/2009	Gregg Bancshares, Inc.	Ozark	MO		\$ 825,000	Par	 	1				30a	H	
2	2/13/2009	Hometown Bancshares, Inc.	Corbin	KY		\$ 825,000 \$ 1,900,000	Par	 						H	
2	2/13/2009	Midwest Regional Bancorp, Inc.	Festus			\$ 700,000		11/10/2009 4	\$ 700,000	\$ 0	Preferred Stock ²	11/10/2009	Preferred Stock 2,7	R \$	35,000
2	2/13/2009	Bern Bancshares, Inc.	Bern	KS		\$ 985,000	Par							ШĖ	
2	2/13/2009	Northwest Bancorporation, Inc.	Spokane	WA		\$ 10,500,000	Par								
2	2/13/2009	Liberty Bancshares, Inc.	Springfield	MO		\$ 21,900,000	Par							Н_	
2	2/13/2009	F&M Financial Corporation	Clarksville	TN		\$ 17,243,000	Par	ļ						\vdash	
2	2/13/2009 2/13/2009	Meridian Bank Northwest Commercial Bank	Devon Lakewood	PA WA		\$ 6,200,000 \$ 1,992,000	Par Par	 				1		\vdash	\longrightarrow
	211012003		Lanowood	**^	. 15.5cd Glock W/ Exclused Wallaills	¥ 1,332,000	ı aı	1					1	Щ.	

		Seller			Purcha	se Details		Canital Ren	payment Details	Treasury Investr			Final Disposition	n	
		33.13.			i diona	- Contains		ouphui itoj			Remaining	Final	Disposition		
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Investment Description		nal Disposition Proceeds
	2/20/2009	Royal Bancshares of Pennsylvania, Inc.	Narberth	PA	Preferred Stock w/ Warrants	\$ 30,407,000	Par								
27	2/20/2009	First Merchants Corporation	Muncie	IN	Preferred Stock w/ Warrants	\$ 69,600,000	Par							—	
		•	ļ		Trust Preferred Securities w/ Warrants	\$ 46,400,000	Par							—	
2.25	2/20/2009	Northern States Financial Corporation	Waukegan	IL CA	Preferred Stock w/ Warrants	\$ 17,211,000 \$ 8,653,000	Par					-		+	
2, 25 2	2/20/2009 2/20/2009	Sonoma Valley Bancorp Guaranty Bancorp, Inc.	Sonoma Woodsville	CA NH	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 8,653,000 \$ 6,920,000	Par Par					1		+	
2	2/20/2009	The Private Bank of California	Los Angeles	CA	Preferred Stock W/ Exercised Warrants Preferred Stock W/ Exercised Warrants	\$ 5,450,000	Par					1		+-	
2, 30 - 9/29/2010	2/20/2009	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock w/ Exercised Warrants	\$ 1,998,000	Par	9/29/2010 4	\$ 1,998,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock 2,7,	R \$	100,000
9/29/2010	2/20/2009	Liberty Shares, Inc.	Hinesville	GA	Preferred Stock w/ Exercised Warrants	\$ 17,280,000	Par					1	550	+	
2	2/20/2009	White River Bancshares Company	Fayetteville	AR	Preferred Stock W/ Exercised Warrants Preferred Stock W/ Exercised Warrants	\$ 16,800,000	Par							+-	
2	2/20/2009	United American Bank	San Mateo	CA	Preferred Stock w/ Exercised Warrants	\$ 8,700,000	Par							+-	
2	2/20/2009	Crazy Woman Creek Bancorp, Inc.	Buffalo	WY	Preferred Stock w/ Exercised Warrants	\$ 3,100,000	Par							_	-
2	2/20/2009	First Priority Financial Corp.	Malvern	PA	Preferred Stock w/ Exercised Warrants	\$ 4,579,000	Par								-
2	2/20/2009	Mid-Wisconsin Financial Services, Inc.	Medford	WI	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par								
2	2/20/2009	Market Bancorporation, Inc.	New Market	MN	Preferred Stock w/ Exercised Warrants	\$ 2,060,000	Par								
2	2/20/2009	Hometown Bancorp of Alabama, Inc.	Oneonta	AL	Preferred Stock w/ Exercised Warrants	\$ 3,250,000	Par								
2	2/20/2009	Security State Bancshares, Inc.	Charleston	MO	Preferred Stock w/ Exercised Warrants	\$ 12,500,000	Par								
2	2/20/2009	CBB Bancorp	Cartersville	GA	Preferred Stock w/ Exercised Warrants	\$ 2,644,000	Par					ļ		$oldsymbol{\perp}$	
2, 30 - 9/29/2010	2/20/2009	BancPlus Corporation	Ridgeland	MS	Preferred Stock w/ Exercised Warrants	\$ 48,000,000	Par	9/29/2010 4	\$ 48,000,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock 2, 7,	R \$	2,400,000
2	2/20/2009	Central Community Corporation	Temple	TX	Preferred Stock w/ Exercised Warrants	\$ 22,000,000	Par							تــــــــــــــــــــــــــــــــــــــ	
2	2/20/2009	First BancTrust Corporation	Paris	IL	Preferred Stock w/ Exercised Warrants	\$ 7,350,000	Par					<u> </u>		—	
2	2/20/2009	Premier Service Bank	Riverside	CA	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par					<u> </u>		—	
2	2/20/2009	Florida Business BancGroup, Inc.	Tampa	FL	Preferred Stock w/ Exercised Warrants	\$ 9,495,000	Par								
2	2/20/2009	Hamilton State Bancshares	Hoschton	GA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$ 7,000,000	Par	4/13/2011 4	\$ 7,000,000	\$ 0	Preferred Stock ²	4/13/2011	Preferred Stock 2,7	R \$	350,000
30 -	2/27/2009	Lakeland Financial Corporation First M&F Corporation	Warsaw Kosciusko	IN MS	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 56,044,000 \$ 30,000,000	Par Par	6/9/2010 ⁵ 9/29/2010 ⁴	\$ 56,044,000 \$ 30,000,000	\$ 0 \$ 0	Warrants			+	
9/29/2010	2/27/2009	Southern First Bancshares, Inc.	Greenville	SC	Preferred Stock w/ Warrants	\$ 17,299,000	Par		,,,			1		+-	
	2/27/2009	Integra Bank Corporation	Evansville	IN	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 83,586,000	Par							+-	
2	2/27/2009	Community First Inc.	Columbia	TN	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$ 17,806,000	Par					1		+-	
2	2/27/2009	BNC Financial Group, Inc.	New Canaan	CT	Preferred Stock w/ Exercised Warrants	\$ 4,797,000	Par							_	-
2	2/27/2009	California Bank of Commerce	Lafayette	CA	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par							_	-
2	2/27/2009	Columbine Capital Corp.	Buena Vista	CO	Preferred Stock w/ Exercised Warrants	\$ 2,260,000	Par							7	
2	2/27/2009	National Bancshares, Inc.	Bettendorf	IA	Preferred Stock w/ Exercised Warrants	\$ 24,664,000	Par								
2	2/27/2009	First State Bank of Mobeetie	Mobeetie	TX	Preferred Stock w/ Exercised Warrants	\$ 731,000	Par	4/14/2010 4	\$ 731,000	\$ 0	Preferred Stock ²	4/14/2010	Preferred Stock 2,7	R \$	37,000
2	2/27/2009	Ridgestone Financial Services, Inc.	Brookfield	WI	Preferred Stock w/ Exercised Warrants	\$ 10,900,000	Par								
2	2/27/2009	Community Business Bank	West Sacramento	CA	Preferred Stock w/ Exercised Warrants	\$ 3,976,000	Par								
2	2/27/2009	D.L. Evans Bancorp	Burley	ID	Preferred Stock w/ Exercised Warrants	\$ 19,891,000	Par							—	
2	2/27/2009	TriState Capital Holdings, Inc.	Pittsburgh	PA	Preferred Stock w/ Exercised Warrants	\$ 23,000,000	Par	=				=//==	B 4 10 1 27		
2	2/27/2009	Green City Bancshares, Inc.	Green City	MO	Preferred Stock w/ Exercised Warrants	\$ 651,000	Par	7/14/2010 4	\$ 651,000	\$ 0	Preferred Stock ²	7/14/2010	Preferred Stock 2,7	R \$	33,000
2	2/27/2009 2/27/2009	First Gothenburg Bancshares, Inc.	Gothenburg	NE IA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 7,570,000 \$ 2,400,000	Par Par							+	
2	2/27/2009	Green Circle Investments, Inc. Private Bancorporation, Inc.	Clive Minneapolis	MN	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,400,000	Par					1		+-	
2, 49	2/27/2009	Regent Capital Corporation	Nowata	OK	Preferred Stock W/ Exercised Warrants Preferred Stock W/ Exercised Warrants	\$ 2,655,000	Par	7/21/2011 49	\$ 2,655,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock 2,7	R \$	133,000
2	2/27/2009	Central Bancorp, Inc.	Garland	TX	Preferred Stock w/ Exercised Warrants	\$ 22,500,000	Par	172172011	Ψ 2,000,000	Ů,	1 Teleffed Glock	172172011	T TOTOTTOG GLOCK	Ť	100,000
2, 49	2/27/2009	Medallion Bank	Salt Lake City	UT	Preferred Stock w/ Exercised Warrants	\$ 11,800,000	Par	7/21/2011 49	\$ 11,800,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock 2,7	R \$	590,000
2, 30 - 9/29/2010	2/27/2009	PSB Financial Corporation	Many	LA	Preferred Stock w/ Exercised Warrants	\$ 9,270,000	Par	9/29/2010 4	\$ 9,270,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock 2, 7,	R \$	464,000
2	2/27/2009	Avenue Financial Holdings, Inc.	Nashville	TN	Preferred Stock w/ Exercised Warrants	\$ 7,400,000	Par							+	
2	2/27/2009	Howard Bancorp, Inc.	Ellicott City	MD	Preferred Stock w/ Exercised Warrants	\$ 5,983,000	Par							. † _	
2	2/27/2009	FNB Bancorp	South San Francisco	CA		\$ 12,000,000	Par							T	
2, 13 - 12/4/2009	2/27/2009	The Victory Bancorp, Inc. (The Victory Bank)	Limerick	PA	Preferred Stock w/ Exercised Warrants	\$ 541,000	Par							I	
2, 49	2/27/2009	Catskill Hudson Bancorp, Inc	Rock Hill	NY	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par	7/21/2011 ⁴⁹	\$ 3,000,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock 2,7	R \$	150,000
2	2/27/2009	Midtown Bank & Trust Company	Atlanta	GA		\$ 5,222,000	Par							تــــــــــــــــــــــــــــــــــــــ	
	3/6/2009	HCSB Financial Corporation	Loris	SC	Preferred Stock w/ Warrants	\$ 12,895,000	Par							—	
45	3/6/2009	First Busey Corporation	Urbana	IL	Preferred Stock w/ Warrants	\$ 100,000,000	Par					<u> </u>		—	
42 - 5/3/2011	3/6/2009	First Federal Bancshares of Arkansas, Inc.	Harrison	AR	Preferred Stock w/ Warrants	\$ 16,500,000	Par	5/3/2011 42	\$ 6,000,000	\$ 0	N/A	N/A	N/A	\bot	N/A
3, 30 - 8/13/2010	3/6/2009	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	Par	8/13/2010 4	\$ 7,462,000	\$ 0	N/A	N/A	N/A	丄	N/A
2	3/6/2009	ICB Financial	Ontario	CA	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par					1		+	
2	3/6/2009 3/6/2009	First Texas BHC, Inc.	Fort Worth		Preferred Stock w/ Exercised Warrants	\$ 13,533,000	Par Par					 		+	
2	3/6/2009	Farmers & Merchants Bancshares, Inc. Blue Ridge Bancshares, Inc.	Houston Independence	TX MO		\$ 11,000,000 \$ 12,000,000	Par Par					1		+-	
2	3/6/2009	First Reliance Bancshares, Inc.	Florence	SC		\$ 12,000,000	Par					<u> </u>		+	
2	3/6/2009	Merchants and Planters Bancshares, Inc.	Toone		Preferred Stock W/ Exercised Warrants Preferred Stock W/ Exercised Warrants	\$ 1,881,000	Par					 		+	
2	3/6/2009	First Southwest Bancorporation, Inc.	Alamosa		Preferred Stock W/ Exercised Warrants Preferred Stock W/ Exercised Warrants	\$ 5,500,000	Par					1		+	
		Germantown Capital Corporation, Inc.	Germantown		Preferred Stock w/ Exercised Warrants	\$ 4,967,000	Par					1	1	-	-
2	3/6/2009	Germantown Capital Corporation, inc.	Germaniown	1114	TICICITCO CIOCK W/ EXCICISCO WAITAINS	Ψ 4,507,000									

		Seller			Purcha	se Details		Capital Rei	payment Details	Treasury Investr After Capital			Final Disposition		
							Pricing	Capital	Capital Repayment	Remaining Capital	Remaining Investment	Final Disposition	Disposition Investment	Fina	al Disposition
Footnote 2	Purchase Date	Name of Institution AmeriBank Holding Company	City Collinsville	State OK	Investment Description Preferred Stock w/ Exercised Warrants	Investment Amount \$ 2,492,000	Mechanism	Repayment Date	Amount (Loss) 6	Amount	Description	Date	Description	° F	Proceeds
2	3/6/2009 3/6/2009	Highlands Independent Bancshares, Inc.	Sebring	FL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,492,000	Par Par							1	
2	3/6/2009	Pinnacle Bank Holding Company, Inc.	Orange City	FL	Preferred Stock w/ Exercised Warrants	\$ 4,389,000	Par								
2	3/6/2009	Blue River Bancshares, Inc.	Shelbyville	IN	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par								
2	3/6/2009	Marine Bank & Trust Company	Vero Beach	FL	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par					1		-	
2	3/6/2009 3/6/2009	Community Bancshares of Kansas, Inc. Regent Bancorp, Inc.	Goff Davie	KS FL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 500,000 \$ 9,982,000	Par Par							+	
2	3/6/2009	Park Bancorporation, Inc.	Madison	WI	Preferred Stock w/ Exercised Warrants	\$ 23,200,000	Par					Ì		1	
2	3/6/2009	PeoplesSouth Bancshares, Inc.	Colquitt	GA	Preferred Stock w/ Exercised Warrants	\$ 12,325,000	Par								
	3/13/2009	First Place Financial Corp.	Warren	ОН	Preferred Stock w/ Warrants	\$ 72,927,000	Par								
	3/13/2009 3/13/2009	Salisbury Bancorp, Inc. First Northern Community Bancorp	Lakeville Dixon	CT	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 8,816,000 \$ 17,390,000	Par Par							+	
	3/13/2009	Discover Financial Services	Riverwoods	IL	Preferred Stock w/ Warrants	\$ 1,224,558,000	Par	4/21/2010 4	\$ 1,224,558,000	\$ 0	Warrants	7/7/2010	Warrants	R S	172,000,000
	3/13/2009	Provident Community Bancshares, Inc.	Rock Hill	SC	Preferred Stock w/ Warrants	\$ 9,266,000	Par		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	•				Ť	,,
3, 30 - 8/13/2010	3/13/2009	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	Par	8/13/2010 4	\$ 17,000,000	\$ 0	N/A	N/A	N/A		N/A
2, 49	3/13/2009	BancIndependent, Inc.	Sheffield	AL	Preferred Stock w/ Exercised Warrants	\$ 21,100,000	Par	7/14/2011 49	\$ 21,100,000	\$ 0	Preferred Stock ²	7/14/2011	Preferred Stock 2,7	R \$	1,055,000
2 2	3/13/2009 3/13/2009	Haviland Bancshares, Inc. 1st United Bancorp, Inc.	Haviland	KS FL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 425,000 \$ 10,000,000	Par Par	12/29/2010 ⁴ 11/18/2009 ⁴	\$ 425,000 \$ 10,000,000	\$ 0 \$ 0	Preferred Stock 2	12/29/2010 11/18/2009		R \$	21,000
2	3/13/2009	Madison Financial Corporation	Boca Raton Richmond	KY	Preferred Stock W/ Exercised Warrants	\$ 3,370,000	Par	11/16/2009	\$ 10,000,000	\$ 0	Preferred Stock ²	11/16/2009	Preferred Stock 2,7	Λ Φ	500,000
2	3/13/2009	First National Corporation	Strasburg	VA	Preferred Stock w/ Exercised Warrants	\$ 13,900,000	Par							L	
2	3/13/2009	St. Johns Bancshares, Inc.	St. Louis	MO	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par				-				
2	3/13/2009	Blackhawk Bancorp, Inc.	Beloit	WI	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par		ļ					1	
2, 3a - 11/13/2009 30 - 9/3/2010	3/13/2009	IBW Financial Corporation	Washington		Preferred Stock	\$ 6,000,000	Par	9/3/2010 4	\$ 6,000,000	\$ 0	N/A	N/A	N/A	-	N/A
2	3/13/2009	Butler Point, Inc.	Catlin	IL.	Preferred Stock w/ Exercised Warrants	\$ 607,000	Par							-	
2	3/13/2009 3/13/2009	Bank of George Moneytree Corporation	Las Vegas Lenoir City	NV TN	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,672,000 \$ 9,516,000	Par Par					l		+	
2	3/13/2009	Sovereign Bancshares, Inc.	Dallas	TX		\$ 18,215,000	Par					Ì		1	
2	3/13/2009	First Intercontinental Bank	Doraville	GA	Preferred Stock w/ Exercised Warrants	\$ 6,398,000	Par								
	3/20/2009	Heritage Oaks Bancorp	Paso Robles	CA	Preferred Stock w/ Warrants	\$ 21,000,000	Par								
2	3/20/2009 3/20/2009	Community First Bancshares Inc. First NBC Bank Holding Company	Union City New Orleans	TN	Preferred Stock w/ Exercised Warrants	\$ 20,000,000 \$ 17,836,000	Par Par							-	
2	3/20/2009	First Colebrook Bancorp, Inc.	Colebrook	LA NH	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,500,000	Par							1	
2	3/20/2009	Kirksville Bancorp, Inc.	Kirksville	MO	Preferred Stock w/ Exercised Warrants	\$ 470,000	Par							1	
2	3/20/2009	Peoples Bancshares of TN, Inc	Madisonville	TN	Preferred Stock w/ Exercised Warrants	\$ 3,900,000	Par								
2	3/20/2009	Premier Bank Holding Company	Tallahassee	FL	Preferred Stock w/ Exercised Warrants	\$ 9,500,000	Par								
2	3/20/2009 3/20/2009	Citizens Bank & Trust Company Farmers & Merchants Financial Corporation	Covington Argonia	LA KS	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,400,000 \$ 442,000	Par Par							+	
2, 50	3/20/2009	Farmers State Bankshares, Inc.	Holton	KS	Preferred Stock W Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 700,000	Par	7/21/2011 50	\$ 700,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock 2,7	R \$	40,000
2	3/27/2009	SBT Bancorp, Inc.	Simsbury	СТ	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par			•	T TOTOTTOG OLOOK			Ť	,
2	3/27/2009	CSRA Bank Corp.	Wrens	GA	Preferred Stock w/ Exercised Warrants	\$ 2,400,000	Par								
2	3/27/2009	Trinity Capital Corporation	Los Alamos	NM	Preferred Stock w/ Exercised Warrants	\$ 35,539,000	Par								
2	3/27/2009 3/27/2009	Clover Community Bankshares, Inc. Pathway Bancorp	Clover Cairo	SC NE	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,000,000 \$ 3,727,000	Par Par							+	
2	3/27/2009	Colonial American Bank	West Conshohocken	PA	Preferred Stock w/ Exercised Warrants	\$ 574,000	Par								
2	3/27/2009	MS Financial, Inc.	Kingwood	TX	Preferred Stock w/ Exercised Warrants	\$ 7,723,000	Par					1		1	
2	3/27/2009	Triad Bancorp, Inc.	Frontenac	MO	Preferred Stock w/ Exercised Warrants	\$ 3,700,000	Par								
2	3/27/2009	Alpine Banks of Colorado	Glenwood Springs	CO	Preferred Stock w/ Exercised Warrants	\$ 70,000,000	Par								
2	3/27/2009 3/27/2009	Naples Bancorp, Inc. CBS Banc-Corp.	Naples Russellville	FL AL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,000,000 \$ 24,300,000	Par Par	-	-			1		+	
2	3/27/2009	IBT Bancorp, Inc.	Irving	TX	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 24,300,000	Par					1		+	
2	3/27/2009	Spirit BankCorp, Inc.	Bristow	ОК	Preferred Stock w/ Exercised Warrants	\$ 30,000,000	Par		İ	<u> </u>		<u> </u>		L	
2	3/27/2009	Maryland Financial Bank	Towson		Preferred Stock w/ Exercised Warrants	\$ 1,700,000	Par								
2 2 20		First Capital Bancorp, Inc.	Glen Ellen	VA	Preferred Stock w/ Warrants	\$ 10,958,000	Par					1		-	
2, 3, 30 - 8/13/2010	4/3/2009 4/3/2009	Tri-State Bank of Memphis	Memphis		Preferred Stock Preferred Stock w/ Exercised Warrants	\$ 2,795,000	Par	8/13/2010 4	\$ 2,795,000	\$ 0	N/A	N/A	N/A	_	N/A
2	4/3/2009	Fortune Financial Corporation BancStar, Inc.	Arnold Festus	MO	Preferred Stock W/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,100,000 \$ 8,600,000	Par Par		1			1		+	
2	4/3/2009	Titonka Bancshares, Inc	Titonka	IA	Preferred Stock w/ Exercised Warrants	\$ 2,117,000	Par	1	1			1		T	
2	4/3/2009	Millennium Bancorp, Inc.	Edwards		Preferred Stock w/ Exercised Warrants	\$ 7,260,000	Par								
2	4/3/2009	TriSummit Bank	Kingsport		Preferred Stock w/ Exercised Warrants	\$ 2,765,000	Par								
2	4/3/2009 4/3/2009	Prairie Star Bancshares, Inc. Community First Bancshares, Inc.	Olathe	KS AR	Preferred Stock w/ Exercised Warrants	\$ 2,800,000 \$ 12,725,000	Par Par					1		+	
2	4/3/2009	BCB Holding Company, Inc.	Harrison Theodore	AL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 12,725,000 \$ 1,706,000	Par							1	
2, 3	4/10/2009	City National Bancshares Corporation	Newark		Preferred Stock	\$ 9,439,000	Par							L	
2	4/10/2009	First Business Bank, N.A.	San Diego	CA	Preferred Stock w/ Exercised Warrants	\$ 2,211,000	Par								
2	4/10/2009	SV Financial, Inc.	Sterling	IL.	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par							4—	
2	4/10/2009	Capital Commerce Bancorp, Inc.	Milwaukee	WI	Preferred Stock w/ Exercised Warrants	\$ 5,100,000	Par]	l	l .		1		<u> </u>	

										Treasury Investr					
		Seller			Purchas	e Details	ı	Capital Rep	ayment Details	After Capital		F	Final Dispositi	ion	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	15	Final Disposition Proceeds
2	4/10/2009	Metropolitan Capital Bancorp, Inc.	Chicago	IL	·	\$ 2,040,000	Par	rtopaymont Dato					2000 i pilon	++	
_	4/17/2009	Bank of the Carolinas Corporation	Mocksville	NC		\$ 13,179,000	Par							+	
2	4/17/2009	Penn Liberty Financial Corp.	Wayne	PA	Preferred Stock w/ Exercised Warrants	\$ 9,960,000	Par								
2, 52	4/17/2009	Tifton Banking Company	Tifton	GA		\$ 3,800,000	Par							44	
2	4/17/2009	Patterson Bancshares, Inc	Patterson	LA		\$ 3,690,000	Par							44	
2	4/17/2009	BNB Financial Services Corporation	New York	NY		\$ 7,500,000	Par							#	
2	4/17/2009 4/24/2009	Omega Capital Corp. Mackinac Financial Corporation	Lakewood Manistique	CO		\$ 2,816,000 \$ 11,000,000	Par Par							+	
2	4/24/2009	Birmingham Bloomfield Bancshares, Inc	Birmingham	MI		\$ 1,635,000	Par							+	-
2	4/24/2009	Vision Bank - Texas	Richardson	TX	Preferred Stock w/ Exercised Warrants	\$ 1,500,000	Par							+	
2	4/24/2009	Oregon Bancorp, Inc.	Salem	OR		\$ 3,216,000	Par								-
2	4/24/2009	Peoples Bancorporation, Inc.	Easley	SC	Preferred Stock w/ Exercised Warrants	\$ 12,660,000	Par								
2	4/24/2009	Indiana Bank Corp.	Dana	IN		\$ 1,312,000	Par								
2	4/24/2009	Business Bancshares, Inc.	Clayton	MO		\$ 15,000,000	Par							44	
2	4/24/2009	Standard Bancshares, Inc.	Hickory Hills	IL.	Preferred Stock w/ Exercised Warrants	\$ 60,000,000	Par	7/44/0044 50	A 4.074.000		- 1 10 12	7/44/0044	D (10) 1 2	7 5 6	244.000
2, 50	4/24/2009 4/24/2009	York Traditions Bank Grand Capital Corporation	York Tulsa	PA OK		\$ 4,871,000 \$ 4,000,000	Par Par	7/14/2011 ⁵⁰	\$ 4,871,000	\$ 0	Preferred Stock ²	7/14/2011	Preferred Stock 2,	· K 3	\$ 244,000
2	4/24/2009	Allied First Bancorp, Inc.	Oswego	IL		\$ 3,652,000	Par							+	
			go			. 0,002,000		44/04/0000 4	A 1000 0	e 1 100 0	Subordinated		1	+	
8	4/24/2009	Frontier Bancshares, Inc.	Austin	TX	Subordinated Debentures w/ Exercised Warrants	\$ 3,000,000	Par	11/24/2009 4	\$ 1,600,000	\$ 1,400,000	Debentures ⁸ Subordinated	10/6/2010	Subordinated 7 Debentures 8	R	\$ 150,000
							<u> </u>	10/6/2010 4	\$ 1,400,000	\$ 0	Debentures 8	<u></u>	L	\perp l	
	5/1/2009	Village Bank and Trust Financial Corp	Midlothian	VA		\$ 14,738,000	Par								
2	5/1/2009	CenterBank	Milford	OH	Preferred Stock w/ Exercised Warrants	\$ 2,250,000	Par							44	
2	5/1/2009	Georgia Primary Bank	Atlanta	GA		\$ 4,500,000	Par							+	
2	5/1/2009 5/1/2009	Union Bank & Trust Company	Oxford	NC		\$ 3,194,000 \$ 4,000,000	Par Par							+	
2		HPK Financial Corporation	Chicago	IL	Subordinated Debentures w/ Exercised	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,								++	
8	5/1/2009	OSB Financial Services, Inc.	Orange	TX	Warrants Subordinated Debentures w/ Exercised	\$ 6,100,000	Par							#	
8 2, 13 -	5/1/2009	Security State Bank Holding-Company Highlands Bancorp, Inc.	Jamestown	ND	Warrants	\$ 10,750,000	Par							+	
8/31/2010	5/8/2009	(Highlands State Bank)	Vernon	NJ		\$ 3,091,000	Par							Ш	
2, 56	5/8/2009	One Georgia Bank	Atlanta	GA	Preferred Stock w/ Exercised Warrants	\$ 5,500,000	Par							Ш.	
2	5/8/2009	Gateway Bancshares, Inc.	Ringgold	GA	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par							+	
8	5/8/2009	Freeport Bancshares, Inc.	Freeport	IL	Subordinated Debentures w/ Exercised Warrants	\$ 3,000,000	Par							4	
8	5/8/2009	Investors Financial Corporation of Pettis County, Inc.	Sedalia	MO	Subordinated Debentures w/ Exercised Warrants Subordinated Debentures w/ Exercised	\$ 4,000,000	Par							Ш	
3, 8, 30 -	5/8/2009	Sword Financial Corporation	Horicon	WI	Warrants	\$ 13,644,000	Par							+	
8/13/2010	5/8/2009	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	Par	8/13/2010 4	\$ 6,784,000	\$ 0	N/A	N/A	N/A	-	N/A
	5/15/2009	Mercantile Bank Corporation	Grand Rapids	MI		\$ 21,000,000	Par							Ш	
2	5/15/2009	Northern State Bank	Closter	NJ		\$ 1,341,000	Par							44	
2	5/15/2009	Western Reserve Bancorp, Inc	Medina	OH		\$ 4,700,000	Par							+	
2	5/15/2009 5/15/2009	Community Financial Shares, Inc. Worthington Financial Holdings, Inc.	Glen Ellyn Huntsville	IL AL		\$ 6,970,000 \$ 2,720,000	Par Par							+	
2	5/15/2009	First Community Bancshares, Inc	Overland Park	KS		\$ 14,800,000	Par							+	
2	5/15/2009	Southern Heritage Bancshares, Inc.	Cleveland	TN		\$ 4,862,000	Par							T	
2	5/15/2009	Foresight Financial Group, Inc.	Rockford	IL		\$ 15,000,000	Par						<u> </u>	11	
3, 8, 30 - 9/10/2010	5/15/2009	IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	\$ 4,205,000	Par	9/10/2010 4	\$ 4,205,000	\$ 0	N/A	N/A	N/A	-	N/A
8	5/15/2009	Boscobel Bancorp, Inc	Boscobel	WI	Subordinated Debentures w/ Exercised Warrants	\$ 5,586,000	Par							Ш	
8	5/15/2009	Brogan Bankshares, Inc.	Kaukauna	WI	Subordinated Debentures w/ Exercised Warrants	\$ 2,400,000	Par							Ш	
8	5/15/2009	Riverside Bancshares, Inc.	Little Rock	AR	Subordinated Debentures w/ Exercised Warrants	\$ 1,100,000	Par							Ш	
8	5/15/2009	Deerfield Financial Corporation	Deerfield	WI	Subordinated Debentures w/ Exercised Warrants	\$ 2,639,000	Par							\coprod	
8	5/15/2009	Market Street Bancshares, Inc. The Landrum Company	Mt. Vernon Columbia	IL MO	Subordinated Debentures w/ Exercised Warrants Professed Stock w/ Exercised Warrants	\$ 20,300,000 \$ 15,000,000	Par Par							\coprod	
2	5/22/2009 5/22/2009	First Advantage Bancshares Inc.	Coumbia Coon Rapids	MN		\$ 15,000,000 \$ 1,177,000	Par Par					1	1	+	
2	5/22/2009	Fort Lee Federal Savings Bank	Fort Lee	NJ		\$ 1,300,000	Par					1		+	
2	5/22/2009	Blackridge Financial, Inc.	Fargo	ND		\$ 5,000,000	Par							\top	
2	5/22/2009	Illinois State Bancorp, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 6,272,000	Par							Ш	
2	5/22/2009	Universal Bancorp	Bloomfield	IN	Preferred Stock w/ Exercised Warrants	\$ 9,900,000	Par				<u> </u>			П	
2	5/22/2009	Franklin Bancorp, Inc.	Washington	MO		\$ 5,097,000	Par							$\bot \Gamma$	
8	5/22/2009	Commonwealth Bancshares, Inc.	Louisville	KY	Subordinated Debentures w/ Exercised Warrants	\$ 20,400,000	Par							Ш	
8	5/22/2009	Premier Financial Corp	Dubuque	IA	Subordinated Debentures w/ Exercised Warrants	\$ 6,349,000	Par							\coprod	
8	5/22/2009	F & C Bancorp, Inc.	Holden	MO	Subordinated Debentures w/ Exercised Warrants	\$ 2,993,000	Par								

		Seller			Purcha	se Details		Capital Res	payment Details	Treasury Invest			Final Disposition		-
		- Canal			· 						Remaining	Final	Disposition		-
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Investment Description	Fir 15	inal Disposition Proceeds
8	5/22/2009	Diamond Bancorp, Inc.	Washington	МО	Subordinated Debentures w/ Exercised Warrants	\$ 20,445,000	Par								
8	5/22/2009	United Bank Corporation	Barnesville	GA	Subordinated Debentures w/ Exercised	\$ 14,400,000	Par							T	
	5/29/2009	Community Bank Shares of Indiana, Inc.	New Albany	IN	Warrants Preferred Stock w/ Warrants	\$ 19,468,000	Par							+	
2	5/29/2009	American Premier Bancorp	Arcadia	CA	Preferred Stock w/ Exercised Warrants	\$ 1,800,000	Par	1/26/2011 4	\$ 1,800,000	\$ 0	Preferred Stock ²	1/26/2011	Preferred Stock 2,7	R \$	90,000
2	5/29/2009 5/29/2009	CB Holding Corp.	Aledo Chillicothe	IL MO	Preferred Stock w/ Exercised Warrants	\$ 4,114,000 \$ 24,990,000	Par Par							┿	
2	5/29/2009	Citizens Bancshares Co. Grand Mountain Bancshares, Inc.	Granby	CO	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 24,990,000	Par							+	
2	5/29/2009	Two Rivers Financial Group	Burlington	IA	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par							+	
8	5/29/2009	Fidelity Bancorp, Inc	Baton Rouge	LA	Subordinated Debentures w/ Exercised Warrants	\$ 3,942,000	Par								
8	5/29/2009	Chambers Bancshares, Inc.	Danville	AR	Subordinated Debentures w/ Exercised	\$ 19,817,000	Par							1	
2	6/5/2009	Covenant Financial Corporation	Clarksdale	MS	Warrants Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par							+	
8	6/5/2009	First Trust Corporation	New Orleans	LA	Subordinated Debentures w/ Exercised Warrants	\$ 17,969,000	Par								
8, 10	6/5/2009	OneFinancial Corporation	Little Rock	AR	Subordinated Debentures w/ Exercised	\$ 17,300,000	Par							\top	
2	6/12/2009	Berkshire Bancorp, Inc.	Wyomissing	PA	Warrants Preferred Stock w/ Exercised Warrants	\$ 2,892,000	Par							+	
2, 10, 30 -	6/12/2009	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par	9/29/2010 4	\$ 6,000,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock 2, 7,	R \$	245,000
9/29/2010	6/12/2009	SouthFirst Bancshares, Inc.	Sylacauga	AL	Preferred Stock w/ Exercised Warrants	\$ 2,760,000	Par		-,,,	<u> </u>		-	308	+	
2, 10	6/12/2009	Virginia Company Bank	Newport News	VA	Preferred Stock W/ Exercised Warrants Preferred Stock W/ Exercised Warrants	\$ 4,700,000	Par							+	
2	6/12/2009	Enterprise Financial Services Group, Inc.	Allison Park	PA	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par							\top	-
8, 10	6/12/2009	First Financial Bancshares, Inc.	Lawrence	KS	Subordinated Debentures w/ Exercised Warrants	\$ 3,756,000	Par								
8	6/12/2009	River Valley Bancorporation, Inc.	Wausau	WI	Subordinated Debentures w/ Exercised Warrants	\$ 15,000,000	Par							1	
2	6/19/2009	Merchants and Manufacturers Bank Corporation	Joliet	IL	Preferred Stock w/ Exercised Warrants	\$ 3,510,000	Par							_	-
2, 10	6/19/2009	RCB Financial Corporation	Rome	GA	Preferred Stock w/ Exercised Warrants	\$ 8,900,000	Par							L	
8	6/19/2009	Manhattan Bancshares, Inc.	Manhattan	IL	Subordinated Debentures w/ Exercised Warrants	\$ 2,639,000	Par								
8, 10	6/19/2009	Biscayne Bancshares, Inc.	Coconut Grove	FL	Subordinated Debentures w/ Exercised Warrants	\$ 6,400,000	Par								
8	6/19/2009	Duke Financial Group, Inc.	Minneapolis	MN	Subordinated Debentures w/ Exercised Warrants	\$ 12,000,000	Par								
8	6/19/2009	Farmers Enterprises, Inc.	Great Bend	KS	Subordinated Debentures w/ Exercised Warrants	\$ 12,000,000	Par								
8	6/19/2009	Century Financial Services Corporation	Santa Fe	NM	Subordinated Debentures w/ Exercised Warrants	\$ 10,000,000	Par								
8	6/19/2009	NEMO Bancshares Inc.	Madison	МО	Subordinated Debentures w/ Exercised Warrants	\$ 2,330,000	Par								
3, 8, 30 - 7/30/2010	6/19/2009	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	Par	7/30/2010 4	\$ 11,926,000	\$ 0	N/A	N/A	N/A	-	N/A
8	6/19/2009	Suburban Illinois Bancorp, Inc.	Elmhurst	IL	Subordinated Debentures w/ Exercised Warrants	\$ 15,000,000	Par								
	6/26/2009	Hartford Financial Services Group, Inc.	Hartford	СТ	Preferred Stock w/ Warrants	\$ 3,400,000,000	Par	3/31/2010 4	\$ 3,400,000,000	\$ 0	Warrants	9/21/2010	Warrants	A \$	713,687,430
2, 40 -	6/26/2009	Veritex Holdings, Inc.	Dallas	TX	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par								
3/23/2011 2, 10	6/26/2009	(Fidelity Resources Company) Waukesha Bankshares, Inc.	Waukesha	WI	Preferred Stock w/ Exercised Warrants	\$ 5,625,000	Par							+	
2	6/26/2009	FC Holdings, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 21,042,000	Par							+	
2, 10, 30 - 9/29/2010	6/26/2009	Security Capital Corporation	Batesville	MS	Preferred Stock w/ Exercised Warrants	\$ 17,388,000	Par	9/29/2010 4	\$ 17,388,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock 2, 7,	R \$	522,000
2	6/26/2009	First Alliance Bancshares, Inc.	Cordova	TN	Preferred Stock w/ Exercised Warrants	\$ 3,422,000	Par							+	
2	6/26/2009	Gulfstream Bancshares, Inc.	Stuart	FL	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par							L	
2, 10	6/26/2009	Gold Canyon Bank	Gold Canyon	AZ	Preferred Stock w/ Exercised Warrants	\$ 1,607,000	Par							+	
8/20/2010 2, 41 -	6/26/2009	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	Par	8/20/2010 4	\$ 11,735,000	\$ 0	N/A	N/A	N/A	4	N/A
3/30/2011	6/26/2009	Metropolitan Bank Group, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 74,706,000	Par					ļ		\bot	
2, 41 - 3/30/2011	6/26/2009	Metropolitan Bank Group, Inc. (NC Bancorp, Inc.)	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 7,186,000	Par					ļ		1	
2	6/26/2009	Alliance Bancshares, Inc.	Dalton	GA	Preferred Stock w/ Exercised Warrants	\$ 2,986,000	Par	ļ				ļ		+	
8	6/26/2009	Stearns Financial Services, Inc.	St. Cloud	MN	Subordinated Debentures w/ Exercised Warrants	\$ 24,900,000	Par							1	
8	6/26/2009	Signature Bancshares, Inc.	Dallas	TX	Subordinated Debentures w/ Exercised Warrants	\$ 1,700,000	Par	12/15/2010 4	\$ 1,700,000	\$ 0	Subordinated Debentures ⁸	12/15/2010	Subordinated 7 Debentures 8	R \$	85,000
8	6/26/2009	Fremont Bancorporation	Fremont	CA	Subordinated Debentures w/ Exercised Warrants	\$ 35,000,000	Par								
8	6/26/2009	Alliance Financial Services Inc.	Saint Paul	MN	Subordinated Debentures w/ Exercised Warrants	\$ 12,000,000	Par								·
	7/10/2009	Lincoln National Corporation	Radnor	PA	Preferred Stock w/ Warrants	\$ 950,000,000	Par	6/30/2010 4	\$ 950,000,000	\$ 0	Warrants	9/16/2010	Warrants	A \$	216,620,887
2, 10	7/10/2009	Bancorp Financial, Inc.	Oak Brook	IL	Preferred Stock w/ Exercised Warrants	\$ 13,669,000	Par							I	
2	7/17/2009	Brotherhood Bancshares, Inc.	Kansas City	KS		\$ 11,000,000	Par							4	
2	7/17/2009	SouthCrest Financial Group, Inc.	Fayetteville	GA	Preferred Stock w/ Exercised Warrants	\$ 12,900,000	Par	I	I	I	l	I	l L	┙	

											Treasury Invest					
		Seller	1	1	Purcha	ase De	etails		Capital Rep	ayment Details	After Capital			Final Dispositi	ion	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description		Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	15	Final Disposition Proceeds
2. 3	7/17/2009	Harbor Bankshares Corporation	Baltimore	MD	Preferred Stock	\$	6.800.000	Par							Ħ	
8	7/17/2009	First South Bancorp, Inc.	Lexington	TN	Subordinated Debentures w/ Exercised Warrants	\$	50,000,000	Par								
8	7/17/2009	Great River Holding Company	Baxter	MN	Subordinated Debentures w/ Exercised Warrants	\$	8,400,000	Par								
8, 10	7/17/2009	Plato Holdings Inc.	Saint Paul	MN	Subordinated Debentures w/ Exercised Warrants	\$	2,500,000	Par								
	7/24/2009	Yadkin Valley Financial Corporation	Elkin	NC	Preferred Stock w/ Warrants	\$	13,312,000	Par							Ш	
2, 10	7/24/2009	Community Bancshares, Inc.	Kingman	AZ	Preferred Stock w/ Exercised Warrants	\$	3,872,000	Par								
2	7/24/2009	Florida Bank Group, Inc.	Tampa	FL	Preferred Stock w/ Exercised Warrants	\$	20,471,000	Par								
8	7/24/2009	First American Bank Corporation	Elk Grove Village	IL	Subordinated Debentures w/ Exercised Warrants	\$	50,000,000	Par								
2	7/31/2009	Chicago Shore Corporation	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$	7,000,000	Par								
8, 10	7/31/2009	Financial Services of Winger, Inc.	Winger	MN	Subordinated Debentures w/ Exercised Warrants	\$	3,742,000	Par								
2	8/7/2009	The ANB Corporation	Terrell	TX	Preferred Stock w/ Exercised Warrants	\$	20,000,000	Par								
2	8/7/2009	U.S. Century Bank	Miami	FL	Preferred Stock w/ Exercised Warrants	\$	50,236,000	Par								
2	8/14/2009	Bank Financial Services, Inc.	Eden Prarie	MN	Preferred Stock w/ Exercised Warrants	\$	1,004,000	Par								
2	8/21/2009	KS Bancorp, Inc.	Smithfield	NC	Preferred Stock w/ Exercised Warrants	\$	4,000,000	Par								
8	8/21/2009	AmFirst Financial Services, Inc.	McCook	NE	Subordinated Debentures w/ Exercised Warrants	\$	5,000,000	Par								
2, 3	8/28/2009	First Independence Corporation	Detroit	MI	Preferred Stock	\$	3,223,000	Par								
2	8/28/2009	First Guaranty Bancshares, Inc.	Hammond	LA	Preferred Stock w/ Exercised Warrants	\$	20,699,000	Par								
2, 10	8/28/2009	CoastalSouth Bancshares, Inc.	Hilton Head Island	SC	Preferred Stock w/ Exercised Warrants	\$	16,015,000	Par								
8, 10	8/28/2009	TCB Corporation	Greenwood	SC	Subordinated Debentures w/ Exercised Warrants	\$	9,720,000	Par								
8, 10	9/4/2009	The State Bank of Bartley	Bartley	NE	Subordinated Debentures w/ Exercised Warrants	\$	1,697,000	Par								
	9/11/2009	Pathfinder Bancorp, Inc.	Oswego	NY	Preferred Stock w/ Warrants	\$	6,771,000	Par							Ш	
2, 30 - 9/29/2010	9/11/2009	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock w/ Exercised Warrants	\$	52,000,000	Par	9/29/2010 4	\$ 52,000,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock 2,7	7, a R	\$ 2,600,000
2, 10	9/11/2009	Heartland Bancshares, Inc.	Franklin	IN	Preferred Stock w/ Exercised Warrants	\$	7,000,000	Par								
2, 10	9/11/2009	PFSB Bancorporation, Inc.	Pigeon Falls	WI	Preferred Stock w/ Exercised Warrants	\$	1,500,000	Par								
8, 30 - 9/17/2010	9/11/2009	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures w/ Exercised Warrants	\$	7,500,000	Par	9/17/2010 4	\$ 7,500,000	\$ 0	Subordinated Debentures ⁸	9/17/2010	Subordinated 308 Debentures 8	a R	\$ 375,000
2, 10	9/18/2009	IA Bancorp, Inc.	Iselin	NJ	Preferred Stock w/ Exercised Warrants	\$	5,976,000	Par								
2, 10	9/18/2009	HomeTown Bankshares Corporation	Roanoke	VA	Preferred Stock w/ Exercised Warrants	\$	10,000,000	Par							Ħ	
2, 10	9/25/2009	Heritage Bankshares, Inc.	Norfolk	VA	Preferred Stock w/ Exercised Warrants	\$	10,103,000	Par	3/16/2011 4	\$ 2,606,000	\$7,497,000	Preferred Stock w/ Warrants				
2	9/25/2009	Mountain Valley Bancshares, Inc.	Cleveland	GA	Preferred Stock w/ Exercised Warrants	\$	3,300,000	Par							Ħ	
8	9/25/2009	Grand Financial Corporation	Hattiesburg	MS	Subordinated Debentures w/ Exercised Warrants	\$	2,443,320	Par								
3, 8, 30 - 7/30/2010	9/25/2009	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$	14,000,000	Par	7/30/2010 4	\$ 14,000,000	\$ 0	N/A	N/A	N/A	-	N/A
10, 21	9/25/2009	GulfSouth Private Bank	Destin	FL	Preferred Stock w/ Exercised Warrants	\$	7,500,000	Par								
8, 10	9/25/2009	Steele Street Bank Corporation	Denver	СО	Subordinated Debentures w/ Exercised Warrants	\$	11,019,000	Par								

		Seller			Purcha	ase Detai	ls		Capital Rep	payment Details	Treasury Investr			Final Dispositio		
Footnote	Purchase Date	Name of Institution	City	State			restment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6		Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Fin	nal Disposition Proceeds
	10/2/2009	Premier Financial Bancorp, Inc.	Huntington	WV	Preferred Stock w/ Warrants	\$	22,252,000	Par								
2, 10	10/2/2009	Providence Bank	Rocky Mount	NC	Preferred Stock w/ Exercised Warrants	\$	4,000,000	Par								
2, 10	10/23/2009	Regents Bancshares, Inc.	Vancouver	WA		\$	12,700,000	Par								
8	10/23/2009	Cardinal Bancorp II, Inc.	Washington	MO	Subordinated Debentures w/ Exercised Warrants	\$	6,251,000	Par							Ш	
2	10/30/2009	Randolph Bank & Trust Company	Asheboro	NC	Preferred Stock w/ Exercised Warrants	\$	6,229,000	Par							Ш	
2, 10a	10/30/2009	WashingtonFirst Bankshares, Inc.	Reston	VA	Preferred Stock	\$	6,842,000	Par							Ш_	
2, 10a	11/6/2009	F & M Bancshares, Inc.	Trezevant	TN	Preferred Stock	\$	3,535,000	Par							Ш_	
2, 10	11/13/2009	Fidelity Federal Bancorp	Evansville	IN		\$	6,657,000	Par							Ш_	
8, 10	11/13/2009	Community Pride Bank Corporation	Ham Lake	MN	Subordinated Debentures w/ Exercised Warrants	\$	4,400,000	Par							Ш	
2, 10a	11/13/2009	HPK Financial Corporation	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$	5,000,000	Par							Ш	
2, 10	11/20/2009	Presidio Bank	San Francisco	CA	Preferred Stock w/ Exercised Warrants	\$	10,800,000	Par							Ш_	
2	11/20/2009	McLeod Bancshares, Inc.	Shorewood	MN	Preferred Stock w/ Exercised Warrants	\$	6,000,000	Par							Ш_	
2, 10a	11/20/2009	Metropolitan Capital Bancorp, Inc.	Chicago	IL	Preferred Stock	\$	2,348,000	Par							Ш_	
3, 10a	12/4/2009	Broadway Financial Corporation	Los Angeles	CA		\$	6,000,000	Par							╙	
2	12/4/2009	Delmar Bancorp	Delmar	MD		\$	9,000,000	Par							╙	
2, 10	12/4/2009	Liberty Bancshares, Inc.	Fort Worth	TX		\$	6,500,000	Par							Н—	
2, 10	12/11/2009 12/11/2009	First Community Financial Partners, Inc. Wachusett Financial Services, Inc.	Joliet Clinton	IL MA	Preferred Stock w/ Exercised Warrants	\$	22,000,000 12,000,000	Par Par							Н-	
2, 10	12/11/2009	Nationwide Bankshares, Inc.	West Point	NE	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised	s	2,000,000	Par	12/29/2010 ⁴	\$ 2,000,000	\$ 0	Subordinated	12/29/2010	Subordinated 7	R \$	100,000
2, 10a	12/11/2009	GrandSouth Bancorporation	Greenville	SC	Warrants Preferred Stock	\$	6,319,000	Par	12,20,2010	_,_,_,	,	Debentures 8		Debentures 8	H	
2, 10a	12/11/2009	1st Enterprise Bank	Los Angeles	CA		\$	6,000,000	Par							Ħ	
2, 10a	12/11/2009	First Resource Bank	Exton	PA	Preferred Stock	\$	2,417,000	Par							Ħ	
2, 10a	12/11/2009	First Western Financial, Inc.	Denver	СО		\$	11,881,000	Par							tt	
2, 10a	12/11/2009	Meridian Bank	Devon	PA	Preferred Stock	\$	6,335,000	Par							tt	
2, 10a	12/11/2009	The Victory Bancorp, Inc.	Limerick	PA	Preferred Stock w/ Exercised Warrants	\$	1,505,000	Par							Ħ	
2, 10a	12/11/2009	First Business Bank, N.A.	San Diego	CA	Preferred Stock	\$	2,032,000	Par							П	
2	12/18/2009	Layton Park Financial Group	Milwaukee	WI	Preferred Stock w/ Exercised Warrants	\$	3,000,000	Par							П	
2, 10, 49	12/18/2009	Centric Financial Corporation	Harrisburg	PA	Preferred Stock w/ Exercised Warrants	\$	6,056,000	Par	7/14/2011 49	\$ 6,056,000	\$ 0	Preferred Stock 2	7/14/2011	Preferred Stock 2,7	R \$	182,000
2	12/18/2009	Valley Financial Group, Ltd., 1st State Bank	Saginaw	MI	Preferred Stock w/ Exercised Warrants	\$	1,300,000	Par							П	
2, 10a, 49	12/18/2009	Cache Valley Banking Company	Logan	UT	Preferred Stock	\$	4,640,000	Par	7/14/2011 49	\$ 4,640,000	\$ 0	N/A	N/A	N/A	T-1	N/A
2, 10a	12/18/2009	Birmingham Bloomfield Bancshares, Inc	Birmingham	MI	Preferred Stock	\$	1,744,000	Par								
2, 10a	12/18/2009	First Priority Financial Corp.	Malvern	PA	Preferred Stock	\$	4,596,000	Par								
2, 10a	12/18/2009	Northern State Bank	Closter	NJ	Preferred Stock	\$	1,230,000	Par								
2, 10a	12/18/2009	Union Bank & Trust Company	Oxford	NC	Preferred Stock	\$	2,997,000	Par								
2, 10	12/22/2009	First Freedom Bancshares, Inc.	Lebanon	TN	Preferred Stock w/ Exercised Warrants	\$	8,700,000	Par								
2, 10a, 30 - 9/24/2010	12/22/2009	First Choice Bank	Cerritos	CA	Preferred Stock	\$	2,836,000	Par	9/24/2010 4	\$ 2,836,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 10a, 13 - 8/31/2010	12/22/2009	Highlands Bancorp, Inc. (Highlands State Bank)	Vernon	NJ	Preferred Stock	\$	2,359,000	Par								
2, 10a, 49	12/22/2009	Medallion Bank	Salt Lake City	UT	Preferred Stock w/ Exercised Warrants	\$	9,698,000	Par	7/21/2011 ⁴⁹	\$ 9,698,000	\$ 0	Preferred Stock 2	7/21/2011	Preferred Stock 2,7	R \$	55,000
2, 10a, 49	12/22/2009	Catskill Hudson Bancorp, Inc	Rock Hill	NY	Preferred Stock w/ Exercised Warrants	\$	3,500,000	Par	7/21/2011 ⁴⁹	\$ 3,500,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock 2,7	R \$	113,000
2, 10a	12/22/2009	TriSummit Bank	Kingsport	TN		\$	4,237,000	Par							Ш	
2, 10	12/29/2009	Atlantic Bancshares, Inc.	Bluffton	SC	Preferred Stock w/ Exercised Warrants	\$	2,000,000	Par							Ш	
2, 10	12/29/2009	Union Financial Corporation	Albuquerque	NM		\$	2,179,000	Par							Ш	-
2	12/29/2009	Mainline Bancorp, Inc.	Ebensburg	PA	Preferred Stock w/ Exercised Warrants	\$	4,500,000	Par							Ш	
8, 10, 38	12/29/2009	FBHC Holding Company	Boulder	со	Subordinated Debentures w/ Exercised Warrants	\$	3,035,000	Par	3/9/2011 ³⁸	\$ 650,000	\$ 0	N/A	N/A	N/A		N/A
2, 10a	12/29/2009	Western Illinois Bancshares Inc.	Monmouth	IL	Preferred Stock	\$	4,567,000	Par								
2, 10a	12/29/2009	DeSoto County Bank	Horn Lake	MS	Preferred Stock	\$	1,508,000	Par								
2, 10a, 30 - 9/29/2010	12/29/2009	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$	2,453,000	Par	9/29/2010 4	\$ 2,453,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 10a	12/29/2009	Private Bancorporation, Inc.	Minneapolis	MN	Preferred Stock	\$	3,262,000	Par								
2, 10a	12/29/2009	CBB Bancorp	Cartersville	GA	Preferred Stock	\$	1,753,000	Par								
2, 10a	12/29/2009	Illinois State Bancorp, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	S	4,000,000	Par							Π	

Total Purchase Amount * \$ 204,943,827,320

Total Repaid ** \$ 182,607,814,563

Total Warrant Proceeds**** \$ 7,552,153,553

TOTAL TREASURY CAPITAL PURCHASE PROGRAM (CPP) OUTSTANDING INVESTMENT AMOUNT \$ 19,722,308,463

Notes appear on the following page.

^{*} Total purchase amount includes the capitalization of accrued dividends referred to in Notes 20, 22, 28 and 29.

^{**} Total repaid includes (i) the amount of \$25 billion applied as repayment under the Capital Purchase Program from the total proceeds of \$31.85 billion received pursuant to the sales of Citigroup, Inc. common stock as of December 6, 2010 (see Note 23 and "Capital Purchase Program - Citigroup Common Stock Disposition" on following pages) and (ii) the amount of \$355,724,000 repaid by institutions that have completed exchanges for investments under the Community Development Capital Initiative" on following pages).

^{***} Losses include (i) the investment amount for institutions that have completed bankruptcy proceedings (see Notes 16 and 19) and (ii) the investment amount of final proceeds for institutions where Treasury has completed a sale (see Notes 26, 32 and 34), but excludes investment amounts for institutions that have pending receivership or bankruptcy proceedings (see Notes 14 and 25).

^{****} Total warrant proceeds includes \$7,566,000, which represents the total amount of warrants that were included in nine institutions' exchange into the CDCI program (see Note 30a).

1a/ This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP 1b/ The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total gross disposition proceeds from CPP warrants on 3/3/2010 was \$310,571,615, consisting of \$186,342,969 and \$124,228,646. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.

2/ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.

3/ To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.

3a/ Treasury cancelled the warrants received from this institution due to its designation as a CDFI.

4/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.

5/ Redemption pursuant to a qualified equity offering.

6/ This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.

7/ The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.

8/ Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.

9/ In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.

10/ This institution participated in the expansion of CPP for small banks.

10a/ This institution received an additional investment through the expansion of CPP for small banks.

11/ Treasury made three separate investments in Citigroup inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692.307,692 shares of Common Stock and the associated warrant terminated on receipt of certain shareholder approvals.

12/ On 8/24/2009, Treasury exchanged its Series C Preferred Stock issued by Popular, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.

13/ This institution converted to a bank holding company structure and Treasury's original investment was made is shown in parentheses.

14/ As of the date of this report, this institution is in bankruptcy proceedings.

15/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, before underwriting fees and selling expenses, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

16/ On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by Contingent Value Rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were 17/ On 12/11/2009, Treasury exchanged its Series A Preferred Stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust II, administrative trustee for Superior Bancorp.

18/ On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's 19/ On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.

20/ On 3/8/2010, Treasury exchanged its \$84,784,000 of Preferred Stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of Mandatory Convertible Preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.

21/ On 3/30/2010, Treasury exchanged its \$7,500,000 of Subordinated Debentures in GulfSouth Private Bank for an equivalent amount of Preferred Stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.

22/ On 4/16/2010, Treasury exchanged its \$72,000,000 of Preferred Stock in Independent Bank Corporation (Independent) for \$74,426,000 of Mandatory Convertible Preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by Independent of the conditions related to its capital plan, the MCP may be converted to common stock.

23/ Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 28, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. Or on completion of the sale under this authority occurred on September 30, 2010. On Cotober 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.

24/ On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of Preferred Stock in Sterling Financial Corporation (Sterling) for a like amount of Mandatorily Convertible Preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan. Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

25/ On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

26/ On 9/30/2010, Treasury completed the sale of all Preferred Stock and Warrants issued by South Financial Group, Inc. to Toronto-Dominion Bank (TD) at an aggregate purchase price of \$130,179,218.75 for the Preferred Stock and \$400,000 for the Warrants, pursuant to the terms of the agreement between Treasury and TD entered into on 5/18/2010.

27/ On 6/30/2010, Treasury exchanged \$46,400,000 of its Series A Preferred Stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.

28/ On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of Preferred Stock in First BanCorp for \$424,174,000 of Mandatorily Convertible Preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by First BanCorp of certain conditions, including those related to its capital plan, the MCP may be converted to common stock. First BanCorp has agreed to have Treasury observers attend board of directors meetings.

29/ On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital Bancorp's (Pacific Capital plan, Treasury exchanged its \$180,634,000 of Preferred Stock in Pacific Capital for \$195,045,000 of Mandatorily Convertible Preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Pacific Capital has agreed to have Treasury observers attend board of directors meetings.

30/ This institution qualified to participate in the CDCI program. See "Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.

30a/ At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.

31/ On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of Preferred Stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of Mandatorily Convertible Preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.

32/ On 9/30/2010, Treasury completed the sale of all Preferred Stock and Warrants issued by TIB Financial Corp. to North American Financial Holdings, Inc. (NAFH) at an aggregate purchase price of \$12,119,637.37 for the Preferred Stock and \$40,000 for the Warrants, pursuant to the terms of the agreement between Treasury and NAFH entered into on 9/24/2010.

33/ On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.

34/ On 12/3/2010, Treasury completed the sale of all Preferred Stock (including the Preferred Stock received upon the exercise of warrants) issued by The Bank of Currituck ("Currituck") to Treasury for an aggregate purchase price of \$1,742,850, pursuant to the terms of the agreement between Treasury and Currituck entered into on 11/5/2010.

35/ Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all Preferred Stock and Warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.

36/ On 2/15/2011, Treasury completed the sale of all Preferred Stock (including the Preferred Stock received upon the exercise of warrants) issued by Treaty Oak Bancorp ("Treaty Oak") to Treasury for (i) a cash payment of \$500,000, (ii) the right to receive up to \$150,000 in principal payments on a note payable by Carlile Bancshares, Inc. in favor of Treaty Oak, and (iii) a newly issued warrant to purchase 3,098,341 shares of Treaty Oak common stock, pursuant to the terms of the agreement between Treasury and Treaty Oak entered into on 2/15/2011.

37/ On 2/18/11, Treasury completed the exchange of its \$135,000,000 of Preferred Stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp.for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.

38/ On 3/9/2011, Treasury completed the sale of all Subordinated Debentures (including the Subordinated Debentures received upon the exercise of warrants) issued by FBHC Holding Company ("FBHC") to Treasury for an aggregate purchase price of \$650,000, pursuant to the terms of the agreement between Treasury and FBHC entered into on 3/9/2011.

39/ On 5/31/2011, Treasury completed the sale of all Preferred Stock and Warrants issued by First Community Bank Corporation of America (FCBCA) for an aggregate purchase price of (i) \$7.20 million plus (ii) 72% of the remaining cash assets after giving effect to the payment of defined acquisition expenses, debts, liabilities and distributions to other classes of security holders, pursuant to the terms of the agreement between Treasury and FCBCA entered into on 3/11/2011.

40/ As a result of the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.

41/ As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in Metropolitan Bank Group, Inc. (the acquiror) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in Metropolitan Bank Group, Inc. (the acquiror) and the acquiror entered into an 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

42/ On 5/3/2011, Treasury completed the sale of all First Federal Bancshares of Arkansas, Inc. Preferred Stock and Warrants held by Treasury to Bear State Financial Holdings, LLC ("Bear State") for an aggregate purchase price of \$6,000,000.00, pursuant to the terms of the agreement between Treasury and Bear State entered into on 05/03/2011.

43/ On 5/13/2011, Treasury completed the sale of all Wilmington Trust Corporation Preferred Stock held by Treasury to M&T Bank Corporation ("M&T") for an aggregate purchase price of \$330,000,000.00 plus accrued dividends and exchanged its Wilmington Trust Corporation Warrant for an equivalent Warrant issued by M&T Bank Corporation, pursuant to the terms of the agreement between Treasury and M&T entered into on 5/13/2011.

44/ On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.

45/ On 6/3/2011, Treasury completed the sale of all Whitney Holding Corporation preferred stock and the related warrant held by Treasury to Hancock Holding Company ("HHC") for an aggregate purchase price equal to (i) the par amount of the preferred stock (\$300,000,000) plus accrued and unpaid dividends thereon and (ii) \$6,900,000 for the warrant, pursuant to the terms of the agreement between Treasury and HHC entered into on 6/3/2011.

46/ On 06/22/2011, Treasury completed the sale of 2,850,000 shares of common stock at \$12.590625 per share (which represents the \$12.75 public offering price less underwriting discounts) for net proceeds of \$35,883,281.25 pursuant to an underwriting agreement executed on 06/17/2011.

47/ On 6/30/2011, Treasury completed the sale of all Cascade Financial Corporation Preferred Stock held by Treasury and the related Warrant to Opus Acquisition, Inc. ("Opus") for an aggregate purchase price of \$16,250,000.00, pursuant to the terms of the agreement between Treasury and Opus entered into on 06/28/2011.

48/ On 6/29/2011, Treasury entered into an agreement with Carver Bancorp, Inc. to exchange Treasury's \$18,980,000 of preferred stock for an equivalent amount of common stock. The exchange is subject to the fulfillment by Carver Bancorp, Inc. of certain conditions, including the satisfactory completion of a capital plan.

49/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.

50/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.

51 / On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

52/ On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

53/ On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

54/ On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

55/ On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

56/ On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 2 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 3 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 4 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

		Seller				Puro	hase Details				Disposition D	etails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$ - !	\$ 14,000,000	Par			
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par			
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par			
1	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ - !	\$ 6,784,000	Par			
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	\$ -		Par			
2a	9/17/2010				Preferred Stock	\$ -	\$ 4,379,000	\$ 11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ - !	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ - !	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$ - !	\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ -		Par			
2a	9/24/2010	1105 5			Preferred Stock	\$ -	\$ 4,836,000	\$ 10,336,000	Par			
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000 \$ 18,980,000	\$ - !	\$ 11,735,000	Par			
1	8/27/2010	Carver Bancorp, Inc	New York	NY	Preferred Stock	φ 10,000,000	\$ - 3	\$ 18,980,000	Par			
	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures Preferred Stock	\$ - \$ 10,300,000	\$ - !	\$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	φ 10,000,000	\$ - !	\$ 10,300,000	Par			
1, 2	9/3/2010	IBW Financial Corporation	Washington	DC	Subordinated Debentures	\$ 6,000,000 \$ 4,205,000	\$ - ! \$ 3,881,000 !	\$ 6,000,000	Par Par			+
1, 2	9/10/2010 9/17/2010	IBC Bancorp, Inc. CFBanc Corporation	Chicago Washington	DC	Preferred Stock	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000 \$ 5,781,000	Par		 	+
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	IL	Subordinated Debentures	\$ -	\$ - :	\$ 5,781,000 \$ 5.457.000	Par		 	+
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$ -	\$ - !	\$ 4,520,000	Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ -	\$ - !	\$ 300,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures	\$ 7,875,000	\$ -	\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par			
1	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ - !	\$ 5,146,000	Par			
	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ -	\$ -	\$ 3,372,000	Par			
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$ -	\$ 1,915,000	Par			
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ - ;	\$ 898,000	Par			
	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ - ;	\$ 2,500,000	Par			
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ - ;	\$ 283,000	Par			
	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ -	\$ - ;	\$ 1,657,000	Par			
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ -	\$ -	\$ 10,000	Par			
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ -	\$ - ;	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ - ;	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ - :	\$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ -	\$ - :	\$ 435,000	Par			
	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ - ;	\$ 743,000	Par			
	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ - ;	\$ 1,000,000	Par			
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	\$ - ;	\$ 75,000	Par			
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ -	\$ - ;	\$ 153,000	Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$ -	\$ - ;	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ -	\$ - ;	\$ 2,799,000	Par		 	1
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	\$ -	\$ - ;	\$ 273,000	Par		 	+
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	\$ -	\$ - ;	\$ 2,650,000	Par		-	+
	9/24/2010	Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	\$ - \$ -	\$ - ;	\$ 1,096,000 \$ 1,600,000	Par		 	+
	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK CA	Subordinated Debentures	-	\$ - ; \$ -	\$ 1,600,000	Par Par			
	9/24/2010 9/24/2010	Santa Cruz Community Credit Union	Santa Cruz San Francisco	CA	Subordinated Debentures Subordinated Debentures	\$ - \$ -	\$ \$ -	\$ 2,828,000 \$ 350,000	Par		 	+
	9/24/2010	Northeast Community Federal Credit Union Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures Subordinated Debentures	\$ -	·	\$ 350,000 \$ 8.044.000	Par		 	+
1, 2	9/24/2010	Security Federal Corporation	Aiken	SC	Preferred Stock	\$ 18.000.000	\$ 4.000.000	\$ 8,044,000 \$ 22.000.000	Par		 	+
1, 2	9/29/2010	Community Bank of the Bay	Oakland		Preferred Stock	\$ 1,747,000	\$ 4,000,000	\$ 22,000,000	Par		 	+
1, 2		The First Bancshares, Inc.	Hattiesburg		Preferred Stock	\$ 1,747,000	, , , , , , , , , , , , , , , , , , , ,		Par		1	1
1, 2		BancPlus Corporation	Ridgeland		Preferred Stock	\$ 50,400,000			Par		1	1
1	9/29/2010	First M&F Corporation	Kosciusko		Preferred Stock	\$ 30,000,000		\$ 30,000,000	Par		1	1
1	9/29/2010	State Capital Corporation	Greenwood		Preferred Stock	\$ 15,750,000			Par		1	1
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford		Preferred Stock	\$ 4,551,000	\$ - !	\$ 4,551,000	Par		İ	
1	9/29/2010	PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000		\$ 9,734,000	Par		İ	
1	9/29/2010	Community Bancshares of Mississippi, Inc.	Brandon		Preferred Stock	\$ 54,600,000	\$ - !	\$ 54,600,000	Par			
1		First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000	\$ - !	\$ 6,245,000	Par			
1		Security Capital Corporation	Batesville		Preferred Stock	\$ 17,910,000		\$ 17,910,000				
		BankAsiana	Palisades Park		Preferred Stock	\$ -	\$ - !	\$ 5,250,000				

	Seller	1	1		Pur	chase Details	1	1		Disposition D	etails
Footnote Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par			
9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par			
9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par			
9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par			
9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par			
9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$ -	\$ -	\$ 7,000	Par			
9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			
9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par			
9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par			
9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par			
9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par			
9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par			
9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par			
9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par			
9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 570,073,000

^{1/} This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

^{2/} Treasury made an additional investment in this institution at the time it entered the CDCI program.

²a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initial	Investment				Exchange/Transfer/Ot	her Details		Treasury In	vestmen	t After Exchange/T	ransfer/Other		F	Payment or Disposition ¹		
	City. State	Date 1	Fransaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Type	Amount	Pricing Mechanism	Obligor		Description	Amount/Equity %	Date	Туре	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
	ony, orace	12/29/2008		GMAC	Preferred Stock w/ Exercised \$	5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally)	21, 22	Convertible	\$ 5,937,500,000	Date	Түрс	Amount Froceds	Description	Amount Equity 70
		5/21/2009	Purchase	GMAC	Warrants Convertible Preferred Stock w/ Exercised Warrants \$	7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A	GWAC (Ally)	21, 22	Preferred Stock	\$ 3,937,300,000					
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	1,250,000,000	Par 22,	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GMAC (Ally)	3, 26	Common Stock	73.8%					
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ s	2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred	\$ 2,670,000,000	N/A 27	GMAC (Ally)		Trust Preferred	\$ 2,670,000,000	3/2/2011	Disposition 28	\$ 2,667,000,000	N/A	\$ 0
		12/29/2008	Purchase	General Motors	Exercised Warrants Debt Obligation \$	884,024,131	Par 2	5/29/2009	Securities Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3	, ,,		Securities	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		.,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
		12/31/2008	Purchase	Corporation General Motors	Debt Obligation w/ Additional \$	13,400,000,000	Par	7/10/2009	Exchange for preferred and	\$ 13,400,000,000	N/A 7									
	-	4/22/2009		Corporation General Motors	Note Debt Obligation w/ Additional	2,000,000,000	4	7/10/2009	common stock in New GM Exchange for preferred and		N/A 7	General Motors	10,	Destant done de	\$ 2,100,000,000	12/15/2010	Repayment	\$ 2,139,406,778	N/A	9 0
		4/22/2009	Purchase	Corporation	Note	2,000,000,000	rai	7/10/2009	common stock in New GM	\$ 2,000,000,000	N/A 7	Company	11, 24	Preferred Stock	\$ 2,100,000,000					, ,
		5/20/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note \$	4,000,000,000	Par 5	7/10/2009	Exchange for preferred and common stock in New GM	\$ 4,000,000,000	N/A	General Motors Company	10, 11, 25	Common Stock	60.8%	11/18/2010	Partial Disposition 25	\$ 11,743,303,903		36.9%
				Corporation	Note				COMMON SLOCK IN NEW CIVI			Company	11, 25			11/26/2010	Partial Disposition 25	\$ 1,761,495,577	Common Stock	32.04%
																7/10/2009	Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,40
General Motors	Detroit, MI															12/18/2009	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,40
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note \$	360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	11, 12	Debt Obligation	\$ 7,072,488,605	1/21/2010	Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
												g				3/31/2010	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
,																4/20/2010	Repayment	\$ 4,676,779,986	N/A	\$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional \$	30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9									
				Corporation	Note			7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9									
,								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation	1 29	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$ 50,000,000	Debt Obligation	\$ 935,805,085
												Company		,		4/5/2011	Partial Repayment	\$ 45,000,000		\$ 890,805,085
																5/3/2011	Partial Repayment	\$ 15,887,795	Debt Obligation	\$ 874,917,290
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional \$	1,500,000,000	Par 13									3/17/2009	Partial Repayment		Debt Obligation w/	\$ 1,496,500,945
					Note	,,											Partial Repayment	\$ 3,499,055 \$ 31,810,122	Additional Note Debt Obligation w/ Additional Note	\$ 1,464,690,823
Chrysler Fa	armington															5/18/2009	Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739
	Hills, MI															6/17/2009	Partial Repayment		Debt Obligation w/ Additional Note	\$ 1,369,197,029
																7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0
																7/14/2009	Repayment*	\$ 15,000,000	N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A 19	Chrysler Holding		Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement	\$ 1,900,000,000	N/A	-
	L	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	-	- 14										payment 20			
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	280,130,642	Par 15									7/10/2009	Repayment	\$ 280,130,642	N/A	\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A 23	Old Carco Liquidation Trust		Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A
	uburo Hillo	5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	-	- 17		collateral security to liquidation trust							9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A
Chrysler	uburn Hills, MI															12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity \$	6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	s -	N/A	Chrysler Group LLC		Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000		
																5/24/2011	Repayment* - Additional Note	\$ 288,000,000	N/A	\$ 0
																5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000	Ī	
	F											Chrysler Group	30	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 34,859,229,021

Additional Proceeds * \$ 403,000,000

Total Treasury Investment Amount \$ 42,997,549,950

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company,

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/29/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion of the \$4.1 billion of the total \$4.1 billion of the total \$4.1 billion of the total \$4.1 billion of the total \$4.1 billion of the \$4.1 bil principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6,642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010. 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting discounts an
- stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000. 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment
- and restatement through but excluding the closing date that Treasury will receive separately at settlement. 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation from Motors Liquidation for Motors Liquidation from Motor
- recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation. 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC (as of March 31, 2011, \$2.1 billion remained undrawn), and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Flat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Flat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership interest for \$500 million. In addition, Flat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2,066 billion outstanding under this loan facility

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller								Adjustment Det	ails			Payment or Disposition ⁴	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustm Date		Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
													11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009	3 \$	(1,000,000,000) \$	2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000
						Additional Note							3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,000
										6	\$	290,000,000	4/5/2010	Payment ⁶	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 1,500,000,000	N/A	7/8/2009	3 \$	(500,000,000) \$	1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,735
		Onlysion Reservation of V 220	g		T drondoo	Additional Note	* 1,000,000,000	1471		7	s	123,076,735	4/7/2010	Payment ⁷	None	\$ 44,533,054
	INITIAL TOTA	AL \$ 5,000,000,000			ADJUSTED TOTAL	s	413,076,735	Total Repaym	ents	s	413,076,735		Tota	al Proceeds fr	om Additional Notes	\$ 101,074,947

Total Repayments \$

1/ The loan was funded through GM Supplier Receivables, LLC. a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables. 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009. 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the loan, all of which have been repaid.

TARGETED INVESTMENT PROGRAM

													ent Remaining After Capital				
		Seller								Capital Repa	yment Details	R	epayment		Final Disposition		
					Transaction				Pricina	Capital	Capital Repayment	Remaining	Remaining Capital		Final Disposition	Fin	al Disposition
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Invoct	tment Amount		Repayment Date	Amount	Capital Amount		Final Disposition Date			Proceeds
Footilote	Date	Name of institution	Oity	Otate	rype		HIVESI	tillelit Alliount	Wechanisiii	Repayment Date	Amount	Capital Allicult	Description	i iliai Disposition Date	Description		11006603
						Trust Preferred Securities											
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	w/ Warrants	\$	20,000,000,000	Par	12/23/2009 2	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$	190,386,428
		Bank of America				Preferred Stock w/				2							
	1/16/2009	Corporation	Charlotte	NC	Purchase	Warrants	\$	20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$	1,255,639,099

1/ Treasury made three separate investments in Citigroup inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock,

\$ 40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000

Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, before underwriting fees and selling expenses, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

TOTAL TREASURY TIP INVESTMENT AMOUNT

ASSET GUARANTEE PROGRAM

			Initi	al Investment			F	remium			Exchange/Transfer/Other	Details				Payment or	Disposition		
		Seller																Remaining Premium	
Footnot	Date	Name of Institution	City State	Type	Description	Guarantee Limit	Description	Amount	Footnote	Date	Type	Description	Amount	Footnote	Date	Type	Amount	Description	Premium
											Exchange preferred stock for	or Trust Preferred				Partial cancellation for early		Trust Preferred	
									2	6/9/2009	trust preferred securities	Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009	termination of guarantee	\$ (1,800,000,000)	Securities w/ Warrants	\$2,234,000,000
1	1/16/2009	9 Citigroup Inc.	New York NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
											securities	Occurres w/ warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
3	12/23/200	9 Citigroup Inc.	New York NY	Termination	Termination Agreement	\$ (5,000,000,000)													

\$ 2,313,197,045

Total Warrant Proceeds

\$ 1,446,025,527

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for Trust Preferred

Securities.

3 On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions are the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities to Treasury agreed to cancel \$1.8 billion of Trust Preferred Securities to Trust Preferred Securities to Trust Preferred Securities to Trust Preferred Securities to Trust Preferred Securities to Trust Preferred Securities to Trust Preferred Securities to Trust Preferred Sec

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2.234,000,000 in aggregate liquidation preference of its trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends. 5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

TOTAL

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchas	se Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009		Preferred Stock w/ Warrants (Series E)	1 \$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY		Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table belo	ow for exchange/transfe	r details in connection with the reca	apitalization conducted o	on 1/14/2011.
												Final Disposition		
						TOTAL	\$	69,835,000,000		Date	Investment	Transaction Type	Proceeds	Pricing Mechanism
									•		Warrants (Series E)			
											Warrants (Series F)			

AIG POST-RECAPITALIZATION

		Recapitalization	l		Treasury Holdings Post-Recapitalization				Final Disposition		
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$ - 10
							2/14/2011	Payment	\$ 185,726,192	Par	
					AIA Preferred Units	\$ 16,916,603,568 ⁷	3/8/2011	Payment	\$ 5,511,067,614	Par	\$ 11,163,976,429 8
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			3/15/2011	Payment	\$ 55,833,333	Par	
					ALICO Junior Preferred Interests	\$ 3,375,328,432 7	2/14/2011	Payment	\$ 2,009,932,072	Par	¢ 0 8
					ALIOO Julioi i referred interests	φ 3,575,320,432	3/8/2011	Payment	\$ 1,383,888,037	Par	J
			Exchange			167,623,733					1,455,037,962
5	1/14/2011	Preferred Stock (Series E)	Exchange	N/A	Common Stock	924,546,133	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,700,007,302
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096					77%

Total \$ 14,946,447,248

Total

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

^{1/} On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

^{2/} The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

^{3/} This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

^{4/} On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AlG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility under which AlG has the right to draw up to \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred Stock equity capital facility under which AlG has the right to draw up to \$2,000,000,000.

^{6/} On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

^{7/}The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

^{8/} Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

^{9/} On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for an aggregate amount equal to \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

^{10/} On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was cancelled.

CONSUMER AND BUSINESS LENDING INITIATIVE INVESTMENT PROGRAM

		Selle	er		Transaction				Adjusted In	vestment
Footnote	Date	Name of Institution	City	State	Туре	Investment Description	Investment Amount	Pricing Mechanism	Date	Amount
									2	
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A	7/19/2010	\$ 4,300,000,000

TOTAL \$ 4,300,000,000

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded. 2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

SMALL BUSINESS AND COMMUNITY LENDING INITIATIVE SBA 7a Securities Purchase Program

	Purchase Details 1					Settlement De	tails				Fir	nal Disposition		
													Life-to-date	
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal	Disposition
Date	Investment Description	Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds 4	Trade Date	PMF ⁶	Amount ³	Amount 6, 8	Received 1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 888,622	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109		3/24/2010	\$ 8,279,156		\$ 4,130						
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 1,985,470	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,103,935	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,250,945	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 869,055	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42		6/30/2010	\$ 14,151,229		\$ 7,057	6/7/2011		\$ 12,898,996	\$ 12,570,392	\$ 300,770	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 243,669	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 223,899	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377						
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,603,564	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801						
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 309,031	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722						
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 208,960	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408						
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 164,331	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561						
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752						
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541						
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123						
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820						
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652						
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966						
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458						
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061						
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172						
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912						
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535						
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632						
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521						

TOTAL INVESTMENT AMOUNT \$ 368,145,452 *

TOTAL PROGRAM PROCEEDS TO DATE 181.051.291 *

* Subject to adjustment

^{1/}The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount only after the applicable month's factor has been published and trailing principal & interest payments have been received.

LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

		Seller							Adjusted	Investment ³	Final Investment Amount ⁷		Capital Repayment Details		Investment After Capital Repayment	Distribution or Dispo	Distribution or Disposition	
					Transaction			Pricing					Repayment	Repayment				
Footnote	Date	Name of Institution	City	State	Type Investment Description		t Amount		Date	Amount	Date	Amount	Date	Amount	Amount Description	Date Description	Proceeds	
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase Membership Interest	\$ 1,111	1,111,111	Par	1/4/2010 4	\$ 156,250,000	4	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0 Membership Interest ⁵	1/29/2010 Distribution ⁵	\$ 20,091,872	
															Debt Obligation w/	2/24/2010 Final Distribution ⁵	\$ 48,922	
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase Debt Obligation w/ Contingent Proceeds	\$ 2,222	2,222,222	Par	1/4/2010 4	\$ 200,000,000	4	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000 Contingent Proceeds	1/29/2010 Distribution ⁵	\$ 502,302	
													1/12/2010	\$ 166,000,000	\$ 0 Contingent Proceeds	2/24/2010 Final Distribution ⁵	\$ 1,223	
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase Membership Interest	\$ 1,111	1,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 856,000,000				Final Distribution	, .	
	0/00/0000	In the second se	Milania atau	DE	Bursham Bah Ohlisatian of Continued Brassada		0.000.000	D	0/00/0040	6 0 400 075 000	7/40/0040	6 4 740 000 000	0/40/0040	6 4000 740	Debt Obligation w/			
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase Debt Obligation w/ Contingent Proceeds	\$ 2,222	2,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,712,000,000	2/18/2010		\$ 1,707,111,282 Contingent Proceeds Debt Obligation w/			
													4/15/2010	\$ 7,066,434	\$ 1,700,044,848 Contingent Proceeds Debt Obligation w/			
													9/15/2010	\$ 60,022,674	\$ 1,640,022,174 Contingent Proceeds Debt Obligation w/			
														\$ 132,928,628	\$ 1,507,093,546 Contingent Proceeds Debt Obligation w/			
														\$ 31,689,230 \$ 27,355,590	\$ 1,475,404,316 Contingent Proceeds Debt Obligation w/ \$ 1,448,048,726 Contingent Proceeds			
													2/14/2011	\$ 27,355,590 \$ 92,300,138	Debt Obligation w/ \$ 1,355,748,588 Contingent Proceeds			
													3/14/2011	\$ 92,300,138	Debt Obligation w/ \$ 1,227,721,052 Contingent Proceeds			
													4/14/2011	\$ 155,409,286	Debt Obligation w/ \$ 1,072,311,766 Contingent Proceeds			
													5/20/2011	\$ 75,085,485	Debt Obligation w/ \$ 997,226,281 Contingent Proceeds			
													6/14/2011	\$ 18,259,513	Debt Obligation w/ \$ 978,966,768 Contingent Proceeds			
														\$ 62,979,809	Debt Obligation w/ \$ 915,986,960 Contingent Proceeds			
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase Membership Interest	\$ 1,111	1,111,111	Par	3/22/2010 6	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	7713/2011	02,373,003	oriningent i roccous			
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase Debt Obligation w/ Contingent Proceeds	\$ 2,222	2,222,222	Par	3/22/2010 6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000						
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase Membership Interest	\$ 1,111	1,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500						
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase Debt Obligation w/ Contingent Proceeds	\$ 2,222	2,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	5/16/2011	\$ 30,244,575	Debt Obligation w/ \$ 2,270,602,425 Contingent Proceeds			
													6/14/2011	\$ 88,087	Debt Obligation w/ \$ 2,270,514,339 Contingent Proceeds			
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase Membership Interest	\$ 1,111	1,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 694,980,000						
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase Debt Obligation w/ Contingent Proceeds	\$ 2,222	2,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000						
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase Membership Interest	\$ 1,111	1,111,111	Par	3/22/2010 6	\$ 1,271,337,500	7/16/2010	\$ 1,243,275,000						
2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase Debt Obligation w/ Contingent Proceeds	\$ 2,222	2,222,222	Par	3/22/2010 6	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000						
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase Membership Interest	\$ 1,111	1,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 620,578,258						
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase Debt Obligation w/ Contingent Proceeds	\$ 2,222	2,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	5/13/2011	\$ 13,531,530	\$ 1,227,624,986 Debt Obligation w/ Contingent Proceeds			
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase Membership Interest	\$ 1,111	1,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 474,550,000						
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase Debt Obligation w/ Contingent Proceeds	\$ 2,222	2,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 949,100,000						
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase Membership Interest	\$ 1,111	1,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100						
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase Debt Obligation w/ Contingent Proceeds	\$ 2,222	2,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	7/15/2011	\$ 79,000,000	\$ 2,242,568,200 Debt Obligation w/ Contingent Proceeds			

TOTAL CAPITAL REPAYMENT AMOUNT _\$ INITIAL INVESTMENT AMOUNT \$ 30,000,000,000 FINAL INVESTMENT AMOUNT \$ 22,406,483,574 1,275,127,231 TOTAL PROCEEDS \$ 20,644,319

^{1/} The equity amount may be incrementally funded. Investment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Investment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

^{3/} Adjusted to show Treasury's maximum obligations to a fund.

^{4/} On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

⁴ On 1742/2017, Preasus yaru the fund interagree meta-a without interagree meta-a unity a vining-up and Equipotation Agreements.

5/ Profit after capital pepayments will be paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in respect of their membership interests.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/2/2/2010. \$133 million of maximum debt obligation were reallocated per fund, after adjustment for the \$1.6 million and \$2.6.9 million an