

U.S. Treasury Department  
Office of Financial Stability

Troubled Asset Relief Program

Transactions Report

For Period Ending March 13, 2009

CAPITAL PURCHASE PROGRAM

| Foot note | Seller     |   |                |       | Transaction Type | Description                | Price Paid     | Pricing Mechanism |
|-----------|------------|---|----------------|-------|------------------|----------------------------|----------------|-------------------|
|           | Date       | Name of Institution                     | City           | State |                  |                            |                |                   |
|           | 10/28/2008 | Bank of America Corporation             | Charlotte      | NC    | Purchase         | Preferred Stock w/Warrants | 15,000,000,000 | Par               |
|           | 10/28/2008 | Bank of New York Mellon Corporation     | New York       | NY    | Purchase         | Preferred Stock w/Warrants | 3,000,000,000  | Par               |
|           | 10/28/2008 | Citigroup Inc.                          | New York       | NY    | Purchase         | Preferred Stock w/Warrants | 25,000,000,000 | Par               |
|           | 10/28/2008 | The Goldman Sachs Group, Inc.           | New York       | NY    | Purchase         | Preferred Stock w/Warrants | 10,000,000,000 | Par               |
|           | 10/28/2008 | JPMorgan Chase & Co.                    | New York       | NY    | Purchase         | Preferred Stock w/Warrants | 25,000,000,000 | Par               |
|           | 10/28/2008 | Morgan Stanley                          | New York       | NY    | Purchase         | Preferred Stock w/Warrants | 10,000,000,000 | Par               |
|           | 10/28/2008 | State Street Corporation                | Boston         | MA    | Purchase         | Preferred Stock w/Warrants | 2,000,000,000  | Par               |
|           | 10/28/2008 | Wells Fargo & Company                   | San Francisco  | CA    | Purchase         | Preferred Stock w/Warrants | 25,000,000,000 | Par               |
|           | 11/14/2008 | Bank of Commerce Holdings               | Redding        | CA    | Purchase         | Preferred Stock w/Warrants | 17,000,000     | Par               |
|           | 11/14/2008 | 1st FS Corporation                      | Hendersonville | NC    | Purchase         | Preferred Stock w/Warrants | 16,369,000     | Par               |
|           | 11/14/2008 | UCBH Holdings, Inc.                     | San Francisco  | CA    | Purchase         | Preferred Stock w/Warrants | 298,737,000    | Par               |
|           | 11/14/2008 | Northern Trust Corporation              | Chicago        | IL    | Purchase         | Preferred Stock w/Warrants | 1,576,000,000  | Par               |
|           | 11/14/2008 | SunTrust Banks, Inc.                    | Atlanta        | GA    | Purchase         | Preferred Stock w/Warrants | 3,500,000,000  | Par               |
|           | 11/14/2008 | Broadway Financial Corporation          | Los Angeles    | CA    | Purchase         | Preferred Stock w/Warrants | 9,000,000      | Par               |
|           | 11/14/2008 | Washington Federal Inc.                 | Seattle        | WA    | Purchase         | Preferred Stock w/Warrants | 200,000,000    | Par               |
|           | 11/14/2008 | BB&T Corp.                              | Winston-Salem  | NC    | Purchase         | Preferred Stock w/Warrants | 3,133,640,000  | Par               |
|           | 11/14/2008 | Provident Bancshares Corp.              | Baltimore      | MD    | Purchase         | Preferred Stock w/Warrants | 151,500,000    | Par               |
|           | 11/14/2008 | Umpqua Holdings Corp.                   | Portland       | OR    | Purchase         | Preferred Stock w/Warrants | 214,181,000    | Par               |
|           | 11/14/2008 | Comerica Inc.                           | Dallas         | TX    | Purchase         | Preferred Stock w/Warrants | 2,250,000,000  | Par               |
|           | 11/14/2008 | Regions Financial Corp.                 | Birmingham     | AL    | Purchase         | Preferred Stock w/Warrants | 3,500,000,000  | Par               |
|           | 11/14/2008 | Capital One Financial Corporation       | McLean         | VA    | Purchase         | Preferred Stock w/Warrants | 3,555,199,000  | Par               |
|           | 11/14/2008 | First Horizon National Corporation      | Memphis        | TN    | Purchase         | Preferred Stock w/Warrants | 866,540,000    | Par               |
|           | 11/14/2008 | Huntington Bancshares                   | Columbus       | OH    | Purchase         | Preferred Stock w/Warrants | 1,398,071,000  | Par               |
|           | 11/14/2008 | KeyCorp                                 | Cleveland      | OH    | Purchase         | Preferred Stock w/Warrants | 2,500,000,000  | Par               |
|           | 11/14/2008 | Valley National Bancorp                 | Wayne          | NJ    | Purchase         | Preferred Stock w/Warrants | 300,000,000    | Par               |
|           | 11/14/2008 | Zions Bancorporation                    | Salt Lake City | UT    | Purchase         | Preferred Stock w/Warrants | 1,400,000,000  | Par               |
|           | 11/14/2008 | Marshall & Ilsley Corporation           | Milwaukee      | WI    | Purchase         | Preferred Stock w/Warrants | 1,715,000,000  | Par               |
|           | 11/14/2008 | U.S. Bancorp                            | Minneapolis    | MN    | Purchase         | Preferred Stock w/Warrants | 6,599,000,000  | Par               |
|           | 11/14/2008 | TCF Financial Corporation               | Wayzata        | MN    | Purchase         | Preferred Stock w/Warrants | 361,172,000    | Par               |
|           | 11/21/2008 | First Niagara Financial Group           | Lockport       | NY    | Purchase         | Preferred Stock w/Warrants | 184,011,000    | Par               |
|           | 11/21/2008 | HF Financial Corp.                      | Sioux Falls    | SD    | Purchase         | Preferred Stock w/Warrants | 25,000,000     | Par               |
|           | 11/21/2008 | Centerstate Banks of Florida Inc.       | Davenport      | FL    | Purchase         | Preferred Stock w/Warrants | 27,875,000     | Par               |
|           | 11/21/2008 | City National Corporation               | Beverly Hills  | CA    | Purchase         | Preferred Stock w/Warrants | 400,000,000    | Par               |
|           | 11/21/2008 | First Community Bankshares Inc.         | Bluefield      | VA    | Purchase         | Preferred Stock w/Warrants | 41,500,000     | Par               |
|           | 11/21/2008 | Western Alliance Bancorporation         | Las Vegas      | NV    | Purchase         | Preferred Stock w/Warrants | 140,000,000    | Par               |
|           | 11/21/2008 | Webster Financial Corporation           | Waterbury      | CT    | Purchase         | Preferred Stock w/Warrants | 400,000,000    | Par               |
|           | 11/21/2008 | Pacific Capital Bancorp                 | Santa Barbara  | CA    | Purchase         | Preferred Stock w/Warrants | 180,634,000    | Par               |
|           | 11/21/2008 | Heritage Commerce Corp.                 | San Jose       | CA    | Purchase         | Preferred Stock w/Warrants | 40,000,000     | Par               |
|           | 11/21/2008 | Ameris Bancorp                          | Moultrie       | GA    | Purchase         | Preferred Stock w/Warrants | 52,000,000     | Par               |
|           | 11/21/2008 | Porter Bancorp Inc.                     | Louisville     | KY    | Purchase         | Preferred Stock w/Warrants | 35,000,000     | Par               |
|           | 11/21/2008 | Banner Corporation                      | Walla Walla    | WA    | Purchase         | Preferred Stock w/Warrants | 124,000,000    | Par               |
|           | 11/21/2008 | Cascade Financial Corporation           | Everett        | WA    | Purchase         | Preferred Stock w/Warrants | 38,970,000     | Par               |
|           | 11/21/2008 | Columbia Banking System, Inc.           | Tacoma         | WA    | Purchase         | Preferred Stock w/Warrants | 76,898,000     | Par               |
|           | 11/21/2008 | Heritage Financial Corporation          | Olympia        | WA    | Purchase         | Preferred Stock w/Warrants | 24,000,000     | Par               |
|           | 11/21/2008 | First PacTrust Bancorp, Inc.            | Chula Vista    | CA    | Purchase         | Preferred Stock w/Warrants | 19,300,000     | Par               |
|           | 11/21/2008 | Severn Bancorp, Inc.                    | Annapolis      | MD    | Purchase         | Preferred Stock w/Warrants | 23,393,000     | Par               |
|           | 11/21/2008 | Boston Private Financial Holdings, Inc. | Boston         | MA    | Purchase         | Preferred Stock w/Warrants | 154,000,000    | Par               |
|           | 11/21/2008 | Associated Banc-Corp                    | Green Bay      | WI    | Purchase         | Preferred Stock w/Warrants | 525,000,000    | Par               |
|           | 11/21/2008 | Trustmark Corporation                   | Jackson        | MS    | Purchase         | Preferred Stock w/Warrants | 215,000,000    | Par               |
|           | 11/21/2008 | First Community Corporation             | Lexington      | SC    | Purchase         | Preferred Stock w/Warrants | 11,350,000     | Par               |

| Foot note | Seller     |  |                  |       | Transaction Type | Description                | Price Paid  | Pricing Mechanism |
|-----------|------------|--|------------------|-------|------------------|----------------------------|-------------|-------------------|
|           | Date       | Name of Institution                    | City             | State |                  |                            |             |                   |
|           | 11/21/2008 | Taylor Capital Group                   | Rosemont         | IL    | Purchase         | Preferred Stock w/Warrants | 104,823,000 | Par               |
|           | 11/21/2008 | Nara Bancorp, Inc.                     | Los Angeles      | CA    | Purchase         | Preferred Stock w/Warrants | 67,000,000  | Par               |
|           | 12/5/2008  | Midwest Banc Holdings, Inc.            | Melrose Park     | IL    | Purchase         | Preferred Stock w/Warrants | 84,784,000  | Par               |
|           | 12/5/2008  | MB Financial Inc.                      | Chicago          | IL    | Purchase         | Preferred Stock w/Warrants | 196,000,000 | Par               |
|           | 12/5/2008  | First Midwest Bancorp, Inc.            | Itasca           | IL    | Purchase         | Preferred Stock w/Warrants | 193,000,000 | Par               |
|           | 12/5/2008  | United Community Banks, Inc.           | Blairsville      | GA    | Purchase         | Preferred Stock w/Warrants | 180,000,000 | Par               |
|           | 12/5/2008  | Wesbanco Bank Inc.                     | Wheeling         | WV    | Purchase         | Preferred Stock w/Warrants | 75,000,000  | Par               |
|           | 12/5/2008  | Encore Bancshares Inc.                 | Houston          | TX    | Purchase         | Preferred Stock w/Warrants | 34,000,000  | Par               |
|           | 12/5/2008  | Manhattan Bancorp                      | El Segundo       | CA    | Purchase         | Preferred Stock w/Warrants | 1,700,000   | Par               |
|           | 12/5/2008  | Iberiabank Corporation                 | Lafayette        | LA    | Purchase         | Preferred Stock w/Warrants | 90,000,000  | Par               |
|           | 12/5/2008  | Eagle Bancorp, Inc.                    | Bethesda         | MD    | Purchase         | Preferred Stock w/Warrants | 38,235,000  | Par               |
|           | 12/5/2008  | Sandy Spring Bancorp, Inc.             | Olney            | MD    | Purchase         | Preferred Stock w/Warrants | 83,094,000  | Par               |
|           | 12/5/2008  | Coastal Banking Company, Inc.          | Fernandina Beach | FL    | Purchase         | Preferred Stock w/Warrants | 9,950,000   | Par               |
|           | 12/5/2008  | East West Bancorp                      | Pasadena         | CA    | Purchase         | Preferred Stock w/Warrants | 306,546,000 | Par               |
|           | 12/5/2008  | South Financial Group, Inc.            | Greenville       | SC    | Purchase         | Preferred Stock w/Warrants | 347,000,000 | Par               |
|           | 12/5/2008  | Great Southern Bancorp                 | Springfield      | MO    | Purchase         | Preferred Stock w/Warrants | 58,000,000  | Par               |
|           | 12/5/2008  | Cathay General Bancorp                 | Los Angeles      | CA    | Purchase         | Preferred Stock w/Warrants | 258,000,000 | Par               |
|           | 12/5/2008  | Southern Community Financial Corp.     | Winston-Salem    | NC    | Purchase         | Preferred Stock w/Warrants | 42,750,000  | Par               |
|           | 12/5/2008  | CVB Financial Corp                     | Ontario          | CA    | Purchase         | Preferred Stock w/Warrants | 130,000,000 | Par               |
|           | 12/5/2008  | First Defiance Financial Corp.         | Defiance         | OH    | Purchase         | Preferred Stock w/Warrants | 37,000,000  | Par               |
|           | 12/5/2008  | First Financial Holdings Inc.          | Charleston       | SC    | Purchase         | Preferred Stock w/Warrants | 65,000,000  | Par               |
|           | 12/5/2008  | Superior Bancorp Inc.                  | Birmingham       | AL    | Purchase         | Preferred Stock w/Warrants | 69,000,000  | Par               |
|           | 12/5/2008  | Southwest Bancorp, Inc.                | Stillwater       | OK    | Purchase         | Preferred Stock w/Warrants | 70,000,000  | Par               |
|           | 12/5/2008  | Popular, Inc.                          | San Juan         | PR    | Purchase         | Preferred Stock w/Warrants | 935,000,000 | Par               |
|           | 12/5/2008  | Blue Valley Ban Corp                   | Overland Park    | KS    | Purchase         | Preferred Stock w/Warrants | 21,750,000  | Par               |
|           | 12/5/2008  | Central Federal Corporation            | Fairlawn         | OH    | Purchase         | Preferred Stock w/Warrants | 7,225,000   | Par               |
|           | 12/5/2008  | Bank of Marin Bancorp                  | Novato           | CA    | Purchase         | Preferred Stock w/Warrants | 28,000,000  | Par               |
|           | 12/5/2008  | Bank of North Carolina                 | Thomasville      | NC    | Purchase         | Preferred Stock w/Warrants | 31,260,000  | Par               |
|           | 12/5/2008  | Central Bancorp, Inc.                  | Somerville       | MA    | Purchase         | Preferred Stock w/Warrants | 10,000,000  | Par               |
|           | 12/5/2008  | Southern Missouri Bancorp, Inc.        | Poplar Bluff     | MO    | Purchase         | Preferred Stock w/Warrants | 9,550,000   | Par               |
|           | 12/5/2008  | State Bancorp, Inc.                    | Jericho          | NY    | Purchase         | Preferred Stock w/Warrants | 36,842,000  | Par               |
|           | 12/5/2008  | TIB Financial Corp                     | Naples           | FL    | Purchase         | Preferred Stock w/Warrants | 37,000,000  | Par               |
|           | 12/5/2008  | Unity Bancorp, Inc.                    | Clinton          | NJ    | Purchase         | Preferred Stock w/Warrants | 20,649,000  | Par               |
|           | 12/5/2008  | Old Line Bancshares, Inc.              | Bowie            | MD    | Purchase         | Preferred Stock w/Warrants | 7,000,000   | Par               |
|           | 12/5/2008  | FPB Bancorp, Inc.                      | Port St. Lucie   | FL    | Purchase         | Preferred Stock w/Warrants | 5,800,000   | Par               |
|           | 12/5/2008  | Sterling Financial Corporation         | Spokane          | WA    | Purchase         | Preferred Stock w/Warrants | 303,000,000 | Par               |
|           | 12/5/2008  | Oak Valley Bancorp                     | Oakdale          | CA    | Purchase         | Preferred Stock w/Warrants | 13,500,000  | Par               |
|           | 12/12/2008 | Old National Bancorp                   | Evansville       | IN    | Purchase         | Preferred Stock w/Warrants | 100,000,000 | Par               |
|           | 12/12/2008 | Capital Bank Corporation               | Raleigh          | NC    | Purchase         | Preferred Stock w/Warrants | 41,279,000  | Par               |
|           | 12/12/2008 | Pacific International Bancorp          | Seattle          | WA    | Purchase         | Preferred Stock w/Warrants | 6,500,000   | Par               |
|           | 12/12/2008 | SVB Financial Group                    | Santa Clara      | CA    | Purchase         | Preferred Stock w/Warrants | 235,000,000 | Par               |
|           | 12/12/2008 | LNB Bancorp Inc.                       | Lorain           | OH    | Purchase         | Preferred Stock w/Warrants | 25,223,000  | Par               |
|           | 12/12/2008 | Wilmington Trust Corporation           | Wilmington       | DE    | Purchase         | Preferred Stock w/Warrants | 330,000,000 | Par               |
|           | 12/12/2008 | Susquehanna Bancshares, Inc            | Lititz           | PA    | Purchase         | Preferred Stock w/Warrants | 300,000,000 | Par               |
|           | 12/12/2008 | Signature Bank                         | New York         | NY    | Purchase         | Preferred Stock w/Warrants | 120,000,000 | Par               |
|           | 12/12/2008 | HopFed Bancorp                         | Hopkinsville     | KY    | Purchase         | Preferred Stock w/Warrants | 18,400,000  | Par               |
|           | 12/12/2008 | Citizens Republic Bancorp, Inc.        | Flint            | MI    | Purchase         | Preferred Stock w/Warrants | 300,000,000 | Par               |
|           | 12/12/2008 | Indiana Community Bancorp              | Columbus         | IN    | Purchase         | Preferred Stock w/Warrants | 21,500,000  | Par               |
|           | 12/12/2008 | Bank of the Ozarks, Inc.               | Little Rock      | AR    | Purchase         | Preferred Stock w/Warrants | 75,000,000  | Par               |
|           | 12/12/2008 | Center Financial Corporation           | Los Angeles      | CA    | Purchase         | Preferred Stock w/Warrants | 55,000,000  | Par               |
|           | 12/12/2008 | NewBridge Bancorp                      | Greensboro       | NC    | Purchase         | Preferred Stock w/Warrants | 52,372,000  | Par               |
|           | 12/12/2008 | Sterling Bancshares, Inc.              | Houston          | TX    | Purchase         | Preferred Stock w/Warrants | 125,198,000 | Par               |
|           | 12/12/2008 | The Bancorp, Inc.                      | Wilmington       | DE    | Purchase         | Preferred Stock w/Warrants | 45,220,000  | Par               |
|           | 12/12/2008 | TowneBank                              | Portsmouth       | VA    | Purchase         | Preferred Stock w/Warrants | 76,458,000  | Par               |
|           | 12/12/2008 | Wilshire Bancorp, Inc.                 | Los Angeles      | CA    | Purchase         | Preferred Stock w/Warrants | 62,158,000  | Par               |
|           | 12/12/2008 | Valley Financial Corporation           | Roanoke          | VA    | Purchase         | Preferred Stock w/Warrants | 16,019,000  | Par               |
|           | 12/12/2008 | Independent Bank Corporation           | Ionia            | MI    | Purchase         | Preferred Stock w/Warrants | 72,000,000  | Par               |
|           | 12/12/2008 | Pinnacle Financial Partners, Inc.      | Nashville        | TN    | Purchase         | Preferred Stock w/Warrants | 95,000,000  | Par               |
|           | 12/12/2008 | First Litchfield Financial Corporation | Litchfield       | CT    | Purchase         | Preferred Stock w/Warrants | 10,000,000  | Par               |
|           | 12/12/2008 | National Penn Bancshares, Inc.         | Boyetown         | PA    | Purchase         | Preferred Stock w/Warrants | 150,000,000 | Par               |

| Foot note | Seller     |   |                  |       | Transaction Type | Description                           | Price Paid  | Pricing Mechanism |
|-----------|------------|---|------------------|-------|------------------|---------------------------------------|-------------|-------------------|
|           | Date       | Name of Institution                     | City             | State |                  |                                       |             |                   |
|           | 12/12/2008 | Northeast Bancorp                       | Lewiston         | ME    | Purchase         | Preferred Stock w/Warrants            | 4,227,000   | Par               |
|           | 12/12/2008 | Citizens South Banking Corporation      | Gastonia         | NC    | Purchase         | Preferred Stock w/Warrants            | 20,500,000  | Par               |
|           | 12/12/2008 | Virginia Commerce Bancorp               | Arlington        | VA    | Purchase         | Preferred Stock w/Warrants            | 71,000,000  | Par               |
|           | 12/12/2008 | Fidelity Bancorp, Inc.                  | Pittsburgh       | PA    | Purchase         | Preferred Stock w/Warrants            | 7,000,000   | Par               |
|           | 12/12/2008 | LSB Corporation                         | North Andover    | MA    | Purchase         | Preferred Stock w/Warrants            | 15,000,000  | Par               |
|           | 12/19/2008 | Intermountain Community Bancorp         | Sandpoint        | ID    | Purchase         | Preferred Stock w/Warrants            | 27,000,000  | Par               |
|           | 12/19/2008 | Community West Bancshares               | Goleta           | CA    | Purchase         | Preferred Stock w/Warrants            | 15,600,000  | Par               |
|           | 12/19/2008 | Synovus Financial Corp.                 | Columbus         | GA    | Purchase         | Preferred Stock w/Warrants            | 967,870,000 | Par               |
|           | 12/19/2008 | Tennessee Commerce Bancorp, Inc.        | Franklin         | TN    | Purchase         | Preferred Stock w/Warrants            | 30,000,000  | Par               |
|           | 12/19/2008 | Community Bankers Trust Corporation     | Glen Allen       | VA    | Purchase         | Preferred Stock w/Warrants            | 17,680,000  | Par               |
|           | 12/19/2008 | BancTrust Financial Group, Inc.         | Mobile           | AL    | Purchase         | Preferred Stock w/Warrants            | 50,000,000  | Par               |
|           | 12/19/2008 | Enterprise Financial Services Corp.     | St. Louis        | MO    | Purchase         | Preferred Stock w/Warrants            | 35,000,000  | Par               |
|           | 12/19/2008 | Mid Penn Bancorp, Inc.                  | Millersburg      | PA    | Purchase         | Preferred Stock w/Warrants            | 10,000,000  | Par               |
|           | 12/19/2008 | Summit State Bank                       | Santa Rosa       | CA    | Purchase         | Preferred Stock w/Warrants            | 8,500,000   | Par               |
|           | 12/19/2008 | VIST Financial Corp.                    | Wyomissing       | PA    | Purchase         | Preferred Stock w/Warrants            | 25,000,000  | Par               |
|           | 12/19/2008 | Wainwright Bank & Trust Company         | Boston           | MA    | Purchase         | Preferred Stock w/Warrants            | 22,000,000  | Par               |
|           | 12/19/2008 | Whitney Holding Corporation             | New Orleans      | LA    | Purchase         | Preferred Stock w/Warrants            | 300,000,000 | Par               |
|           | 12/19/2008 | The Connecticut Bank and Trust Company  | Hartford         | CT    | Purchase         | Preferred Stock w/Warrants            | 5,448,000   | Par               |
|           | 12/19/2008 | CoBiz Financial Inc.                    | Denver           | CO    | Purchase         | Preferred Stock w/Warrants            | 64,450,000  | Par               |
|           | 12/19/2008 | Santa Lucia Bancorp                     | Atascadero       | CA    | Purchase         | Preferred Stock w/Warrants            | 4,000,000   | Par               |
|           | 12/19/2008 | Seacoast Banking Corporation of Florida | Stuart           | FL    | Purchase         | Preferred Stock w/Warrants            | 50,000,000  | Par               |
|           | 12/19/2008 | Horizon Bancorp                         | Michigan City    | IN    | Purchase         | Preferred Stock w/Warrants            | 25,000,000  | Par               |
|           | 12/19/2008 | Fidelity Southern Corporation           | Atlanta          | GA    | Purchase         | Preferred Stock w/Warrants            | 48,200,000  | Par               |
|           | 12/19/2008 | Community Financial Corporation         | Staunton         | VA    | Purchase         | Preferred Stock w/Warrants            | 12,643,000  | Par               |
|           | 12/19/2008 | Berkshire Hills Bancorp, Inc.           | Pittsfield       | MA    | Purchase         | Preferred Stock w/Warrants            | 40,000,000  | Par               |
|           | 12/19/2008 | First California Financial Group, Inc   | Westlake Village | CA    | Purchase         | Preferred Stock w/Warrants            | 25,000,000  | Par               |
|           | 12/19/2008 | AmeriServ Financial, Inc                | Johnstown        | PA    | Purchase         | Preferred Stock w/Warrants            | 21,000,000  | Par               |
|           | 12/19/2008 | Security Federal Corporation            | Aiken            | SC    | Purchase         | Preferred Stock w/Warrants            | 18,000,000  | Par               |
|           | 12/19/2008 | Wintrust Financial Corporation          | Lake Forest      | IL    | Purchase         | Preferred Stock w/Warrants            | 250,000,000 | Par               |
|           | 12/19/2008 | Flushing Financial Corporation          | Lake Success     | NY    | Purchase         | Preferred Stock w/Warrants            | 70,000,000  | Par               |
|           | 12/19/2008 | Monarch Financial Holdings, Inc.        | Chesapeake       | VA    | Purchase         | Preferred Stock w/Warrants            | 14,700,000  | Par               |
|           | 12/19/2008 | StellarOne Corporation                  | Charlottesville  | VA    | Purchase         | Preferred Stock w/Warrants            | 30,000,000  | Par               |
|           | 12/19/2008 | Union Bankshares Corporation            | Bowling Green    | VA    | Purchase         | Preferred Stock w/Warrants            | 59,000,000  | Par               |
|           | 12/19/2008 | Tidelands Bancshares, Inc               | Mt. Pleasant     | SC    | Purchase         | Preferred Stock w/Warrants            | 14,448,000  | Par               |
|           | 12/19/2008 | Bancorp Rhode Island, Inc.              | Providence       | RI    | Purchase         | Preferred Stock w/Warrants            | 30,000,000  | Par               |
|           | 12/19/2008 | Hawthorn Bancshares, Inc.               | Lee's Summit     | MO    | Purchase         | Preferred Stock w/Warrants            | 30,255,000  | Par               |
|           | 12/19/2008 | The Elmira Savings Bank, FSB            | Elmira           | NY    | Purchase         | Preferred Stock w/Warrants            | 9,090,000   | Par               |
|           | 12/19/2008 | Alliance Financial Corporation          | Syracuse         | NY    | Purchase         | Preferred Stock w/Warrants            | 26,918,000  | Par               |
|           | 12/19/2008 | Heartland Financial USA, Inc.           | Dubuque          | IA    | Purchase         | Preferred Stock w/Warrants            | 81,698,000  | Par               |
|           | 12/19/2008 | Citizens First Corporation              | Bowling Green    | KY    | Purchase         | Preferred Stock w/Warrants            | 8,779,000   | Par               |
| 2         | 12/19/2008 | FFW Corporation                         | Wabash           | IN    | Purchase         | Preferred Stock w/ Exercised Warrants | 7,289,000   | Par               |
| 2         | 12/19/2008 | Plains Capital Corporation              | Dallas           | TX    | Purchase         | Preferred Stock w/ Exercised Warrants | 87,631,000  | Par               |
| 2         | 12/19/2008 | Tri-County Financial Corporation        | Waldorf          | MD    | Purchase         | Preferred Stock w/ Exercised Warrants | 15,540,000  | Par               |
| 3         | 12/19/2008 | OneUnited Bank                          | Boston           | MA    | Purchase         | Preferred Stock                       | 12,063,000  | Par               |
| 2         | 12/19/2008 | Patriot Bancshares, Inc.                | Houston          | TX    | Purchase         | Preferred Stock w/ Exercised Warrants | 26,038,000  | Par               |
| 2         | 12/19/2008 | Pacific City Financial Corporation      | Los Angeles      | CA    | Purchase         | Preferred Stock w/ Exercised Warrants | 16,200,000  | Par               |
| 2         | 12/19/2008 | Marquette National Corporation          | Chicago          | IL    | Purchase         | Preferred Stock w/ Exercised Warrants | 35,500,000  | Par               |
| 2         | 12/19/2008 | Exchange Bank                           | Santa Rosa       | CA    | Purchase         | Preferred Stock w/ Exercised Warrants | 43,000,000  | Par               |
| 2         | 12/19/2008 | Monadnock Bancorp, Inc.                 | Peterborough     | NH    | Purchase         | Preferred Stock w/ Exercised Warrants | 1,834,000   | Par               |
| 2         | 12/19/2008 | Bridgeview Bancorp, Inc.                | Bridgeview       | IL    | Purchase         | Preferred Stock w/ Exercised Warrants | 38,000,000  | Par               |
| 2         | 12/19/2008 | Fidelity Financial Corporation          | Wichita          | KS    | Purchase         | Preferred Stock w/ Exercised Warrants | 36,282,000  | Par               |
| 2         | 12/19/2008 | Patapsco Bancorp, Inc.                  | Dundalk          | MD    | Purchase         | Preferred Stock w/ Exercised Warrants | 6,000,000   | Par               |
| 2         | 12/19/2008 | NCAL Bancorp                            | Los Angeles      | CA    | Purchase         | Preferred Stock w/ Exercised Warrants | 10,000,000  | Par               |
| 2         | 12/19/2008 | FCB Bancorp, Inc.                       | Louisville       | KY    | Purchase         | Preferred Stock w/ Exercised Warrants | 9,294,000   | Par               |
|           | 12/23/2008 | First Financial Bancorp                 | Cincinnati       | OH    | Purchase         | Preferred Stock w/ Warrants           | 80,000,000  | Par               |
|           | 12/23/2008 | Bridge Capital Holdings                 | San Jose         | CA    | Purchase         | Preferred Stock w/ Warrants           | 23,864,000  | Par               |
|           | 12/23/2008 | International Bancshares Corporation    | Laredo           | TX    | Purchase         | Preferred Stock w/ Warrants           | 216,000,000 | Par               |
|           | 12/23/2008 | First Sound Bank                        | Seattle          | WA    | Purchase         | Preferred Stock w/ Warrants           | 7,400,000   | Par               |
|           | 12/23/2008 | M&T Bank Corporation                    | Buffalo          | NY    | Purchase         | Preferred Stock w/ Warrants           | 600,000,000 | Par               |
|           | 12/23/2008 | Emclair Financial Corp.                 | Emlenton         | PA    | Purchase         | Preferred Stock w/ Warrants           | 7,500,000   | Par               |
|           | 12/23/2008 | Park National Corporation               | Newark           | OH    | Purchase         | Preferred Stock w/ Warrants           | 100,000,000 | Par               |

| Foot note | Seller     |   |                 |       | Transaction Type | Description                           | Price Paid     | Pricing Mechanism |
|-----------|------------|---|-----------------|-------|------------------|---------------------------------------|----------------|-------------------|
|           | Date       | Name of Institution                         | City            | State |                  |                                       |                |                   |
|           | 12/23/2008 | Green Bankshares, Inc.                      | Greeneville     | TN    | Purchase         | Preferred Stock w/ Warrants           | 72,278,000     | Par               |
|           | 12/23/2008 | Cecil Bancorp, Inc.                         | Elkton          | MD    | Purchase         | Preferred Stock w/ Warrants           | 11,560,000     | Par               |
|           | 12/23/2008 | Financial Institutions, Inc.                | Warsaw          | NY    | Purchase         | Preferred Stock w/ Warrants           | 37,515,000     | Par               |
|           | 12/23/2008 | Fulton Financial Corporation                | Lancaster       | PA    | Purchase         | Preferred Stock w/ Warrants           | 376,500,000    | Par               |
|           | 12/23/2008 | United Bancorporation of Alabama, Inc.      | Atmore          | AL    | Purchase         | Preferred Stock w/ Warrants           | 10,300,000     | Par               |
|           | 12/23/2008 | MutualFirst Financial, Inc.                 | Muncie          | IN    | Purchase         | Preferred Stock w/ Warrants           | 32,382,000     | Par               |
|           | 12/23/2008 | BCSB Bancorp, Inc.                          | Baltimore       | MD    | Purchase         | Preferred Stock w/ Warrants           | 10,800,000     | Par               |
|           | 12/23/2008 | HMN Financial, Inc.                         | Rochester       | MN    | Purchase         | Preferred Stock w/ Warrants           | 26,000,000     | Par               |
|           | 12/23/2008 | First Community Bank Corporation of America | Pinellas Park   | FL    | Purchase         | Preferred Stock w/ Warrants           | 10,685,000     | Par               |
|           | 12/23/2008 | Sterling Bancorp                            | New York        | NY    | Purchase         | Preferred Stock w/ Warrants           | 42,000,000     | Par               |
|           | 12/23/2008 | Interinvest Bancshares Corporation          | New York        | NY    | Purchase         | Preferred Stock w/ Warrants           | 25,000,000     | Par               |
|           | 12/23/2008 | Peoples Bancorp of North Carolina, Inc.     | Newton          | NC    | Purchase         | Preferred Stock w/ Warrants           | 25,054,000     | Par               |
|           | 12/23/2008 | Parkvale Financial Corporation              | Monroeville     | PA    | Purchase         | Preferred Stock w/ Warrants           | 31,762,000     | Par               |
|           | 12/23/2008 | Timberland Bancorp, Inc.                    | Hoquiam         | WA    | Purchase         | Preferred Stock w/ Warrants           | 16,641,000     | Par               |
|           | 12/23/2008 | 1st Constitution Bancorp                    | Cranbury        | NJ    | Purchase         | Preferred Stock w/ Warrants           | 12,000,000     | Par               |
|           | 12/23/2008 | Central Jersey Bancorp                      | Oakhurst        | NJ    | Purchase         | Preferred Stock w/ Warrants           | 11,300,000     | Par               |
| 2         | 12/23/2008 | Western Illinois Bancshares Inc.            | Monmouth        | IL    | Purchase         | Preferred Stock w/ Exercised Warrants | 6,855,000      | Par               |
| 2         | 12/23/2008 | Saigon National Bank                        | Westminster     | CA    | Purchase         | Preferred Stock w/ Exercised Warrants | 1,549,000      | Par               |
| 2         | 12/23/2008 | Capital Pacific Bancorp                     | Portland        | OR    | Purchase         | Preferred Stock w/ Exercised Warrants | 4,000,000      | Par               |
| 2         | 12/23/2008 | Uwharrie Capital Corp                       | Albemarle       | NC    | Purchase         | Preferred Stock w/ Exercised Warrants | 10,000,000     | Par               |
| 3         | 12/23/2008 | Mission Valley Bancorp                      | Sun Valley      | CA    | Purchase         | Preferred Stock                       | 5,500,000      | Par               |
| 2         | 12/23/2008 | The Little Bank, Incorporated               | Kinston         | NC    | Purchase         | Preferred Stock w/ Exercised Warrants | 7,500,000      | Par               |
| 2         | 12/23/2008 | Pacific Commerce Bank                       | Los Angeles     | CA    | Purchase         | Preferred Stock w/ Exercised Warrants | 4,060,000      | Par               |
| 2         | 12/23/2008 | Citizens Community Bank                     | South Hill      | VA    | Purchase         | Preferred Stock w/ Exercised Warrants | 3,000,000      | Par               |
| 2         | 12/23/2008 | Seacoast Commerce Bank                      | Chula Vista     | CA    | Purchase         | Preferred Stock w/ Exercised Warrants | 1,800,000      | Par               |
| 2         | 12/23/2008 | TCNB Financial Corp.                        | Dayton          | OH    | Purchase         | Preferred Stock w/ Exercised Warrants | 2,000,000      | Par               |
| 2         | 12/23/2008 | Leader Bancorp, Inc.                        | Arlington       | MA    | Purchase         | Preferred Stock w/ Exercised Warrants | 5,830,000      | Par               |
| 2         | 12/23/2008 | Nicolet Bankshares, Inc.                    | Green Bay       | WI    | Purchase         | Preferred Stock w/ Exercised Warrants | 14,964,000     | Par               |
| 2         | 12/23/2008 | Magna Bank                                  | Memphis         | TN    | Purchase         | Preferred Stock w/ Exercised Warrants | 13,795,000     | Par               |
| 2         | 12/23/2008 | Western Community Bancshares, Inc.          | Palm Desert     | CA    | Purchase         | Preferred Stock w/ Exercised Warrants | 7,290,000      | Par               |
| 2         | 12/23/2008 | Community Investors Bancorp, Inc.           | Bucyrus         | OH    | Purchase         | Preferred Stock w/ Exercised Warrants | 2,600,000      | Par               |
| 2         | 12/23/2008 | Capital Bancorp, Inc.                       | Rockville       | MD    | Purchase         | Preferred Stock w/ Exercised Warrants | 4,700,000      | Par               |
| 2         | 12/23/2008 | Cache Valley Banking Company                | Logan           | UT    | Purchase         | Preferred Stock w/ Exercised Warrants | 4,767,000      | Par               |
| 2         | 12/23/2008 | Citizens Bancorp                            | Nevada City     | CA    | Purchase         | Preferred Stock w/ Exercised Warrants | 10,400,000     | Par               |
| 2         | 12/23/2008 | Tennessee Valley Financial Holdings, Inc.   | Oak Ridge       | TN    | Purchase         | Preferred Stock w/ Exercised Warrants | 3,000,000      | Par               |
| 2         | 12/23/2008 | Pacific Coast Bankers' Bancshares           | San Francisco   | CA    | Purchase         | Preferred Stock w/ Exercised Warrants | 11,600,000     | Par               |
|           | 12/31/2008 | SunTrust Banks, Inc.                        | Atlanta         | GA    | Purchase         | Preferred Stock w/ Warrants           | 1,350,000,000  | Par               |
|           | 12/31/2008 | The PNC Financial Services Group Inc.       | Pittsburgh      | PA    | Purchase         | Preferred Stock w/ Warrants           | 7,579,200,000  | Par               |
|           | 12/31/2008 | Fifth Third Bancorp                         | Cincinnati      | OH    | Purchase         | Preferred Stock w/ Warrants           | 3,408,000,000  | Par               |
|           | 12/31/2008 | Hampton Roads Bankshares, Inc.              | Norfolk         | VA    | Purchase         | Preferred Stock w/ Warrants           | 80,347,000     | Par               |
|           | 12/31/2008 | CIT Group Inc.                              | New York        | NY    | Purchase         | Preferred Stock w/ Warrants           | 2,330,000,000  | Par               |
|           | 12/31/2008 | West Bancorporation, Inc.                   | West Des Moines | IA    | Purchase         | Preferred Stock w/ Warrants           | 36,000,000     | Par               |
| 2         | 12/31/2008 | First Banks, Inc.                           | Clayton         | MO    | Purchase         | Preferred Stock w/ Exercised Warrants | 295,400,000    | Par               |
| 1         | 1/9/2009   | Bank of America Corporation                 | Charlotte       | NC    | Purchase         | Preferred Stock w/ Warrants           | 10,000,000,000 | Par               |
|           | 1/9/2009   | FirstMerit Corporation                      | Akron           | OH    | Purchase         | Preferred Stock w/ Warrants           | 125,000,000    | Par               |
|           | 1/9/2009   | Farmers Capital Bank Corporation            | Frankfort       | KY    | Purchase         | Preferred Stock w/ Warrants           | 30,000,000     | Par               |
|           | 1/9/2009   | Peapack-Gladstone Financial Corporation     | Gladstone       | NJ    | Purchase         | Preferred Stock w/ Warrants           | 28,685,000     | Par               |
|           | 1/9/2009   | Commerce National Bank                      | Newport Beach   | CA    | Purchase         | Preferred Stock w/ Warrants           | 5,000,000      | Par               |
|           | 1/9/2009   | The First Bancorp, Inc.                     | Damariscotta    | ME    | Purchase         | Preferred Stock w/ Warrants           | 25,000,000     | Par               |
|           | 1/9/2009   | Sun Bancorp, Inc.                           | Vineland        | NJ    | Purchase         | Preferred Stock w/ Warrants           | 89,310,000     | Par               |
|           | 1/9/2009   | Crescent Financial Corporation              | Cary            | NC    | Purchase         | Preferred Stock w/ Warrants           | 24,900,000     | Par               |
|           | 1/9/2009   | American Express Company                    | New York        | NY    | Purchase         | Preferred Stock w/ Warrants           | 3,388,890,000  | Par               |
|           | 1/9/2009   | Central Pacific Financial Corp.             | Honolulu        | HI    | Purchase         | Preferred Stock w/ Warrants           | 135,000,000    | Par               |
|           | 1/9/2009   | Centrue Financial Corporation               | St. Louis       | MO    | Purchase         | Preferred Stock w/ Warrants           | 32,668,000     | Par               |
|           | 1/9/2009   | Eastern Virginia Bankshares, Inc.           | Tappahannock    | VA    | Purchase         | Preferred Stock w/ Warrants           | 24,000,000     | Par               |
|           | 1/9/2009   | Colony Bankcorp, Inc.                       | Fitzgerald      | GA    | Purchase         | Preferred Stock w/ Warrants           | 28,000,000     | Par               |
|           | 1/9/2009   | Independent Bank Corp.                      | Rockland        | MA    | Purchase         | Preferred Stock w/ Warrants           | 78,158,000     | Par               |
|           | 1/9/2009   | Cadence Financial Corporation               | Starkville      | MS    | Purchase         | Preferred Stock w/ Warrants           | 44,000,000     | Par               |
|           | 1/9/2009   | LCNB Corp.                                  | Lebanon         | OH    | Purchase         | Preferred Stock w/ Warrants           | 13,400,000     | Par               |
|           | 1/9/2009   | Center Bancorp, Inc.                        | Union           | NJ    | Purchase         | Preferred Stock w/ Warrants           | 10,000,000     | Par               |
|           | 1/9/2009   | F.N.B. Corporation                          | Hermitage       | PA    | Purchase         | Preferred Stock w/ Warrants           | 100,000,000    | Par               |

| Foot note | Seller    |   |                 |       | Transaction Type | Description                           | Price Paid  | Pricing Mechanism |
|-----------|-----------|---|-----------------|-------|------------------|---------------------------------------|-------------|-------------------|
|           | Date      | Name of Institution                               | City            | State |                  |                                       |             |                   |
|           | 1/9/2009  | C&F Financial Corporation                         | West Point      | VA    | Purchase         | Preferred Stock w/ Warrants           | 20,000,000  | Par               |
|           | 1/9/2009  | North Central Bancshares, Inc.                    | Fort Dodge      | IA    | Purchase         | Preferred Stock w/ Warrants           | 10,200,000  | Par               |
|           | 1/9/2009  | Carolina Bank Holdings, Inc.                      | Greensboro      | NC    | Purchase         | Preferred Stock w/ Warrants           | 16,000,000  | Par               |
|           | 1/9/2009  | First Bancorp                                     | Troy            | NC    | Purchase         | Preferred Stock w/ Warrants           | 65,000,000  | Par               |
|           | 1/9/2009  | First Financial Service Corporation               | Elizabethtown   | KY    | Purchase         | Preferred Stock w/ Warrants           | 20,000,000  | Par               |
|           | 1/9/2009  | Codorus Valley Bancorp, Inc.                      | York            | PA    | Purchase         | Preferred Stock w/ Warrants           | 16,500,000  | Par               |
|           | 1/9/2009  | MidSouth Bancorp, Inc.                            | Lafayette       | LA    | Purchase         | Preferred Stock w/ Warrants           | 20,000,000  | Par               |
|           | 1/9/2009  | First Security Group, Inc.                        | Chattanooga     | TN    | Purchase         | Preferred Stock w/ Warrants           | 33,000,000  | Par               |
|           | 1/9/2009  | Shore Bancshares, Inc.                            | Easton          | MD    | Purchase         | Preferred Stock w/ Warrants           | 25,000,000  | Par               |
| 2         | 1/9/2009  | The Queensborough Company                         | Louisville      | GA    | Purchase         | Preferred Stock w/ Exercised Warrants | 12,000,000  | Par               |
| 2         | 1/9/2009  | American State Bancshares, Inc.                   | Great Bend      | KS    | Purchase         | Preferred Stock w/ Exercised Warrants | 6,000,000   | Par               |
| 2         | 1/9/2009  | Security California Bancorp                       | Riverside       | CA    | Purchase         | Preferred Stock w/ Exercised Warrants | 6,815,000   | Par               |
| 2         | 1/9/2009  | Security Business Bancorp                         | San Diego       | CA    | Purchase         | Preferred Stock w/ Exercised Warrants | 5,803,000   | Par               |
| 2         | 1/9/2009  | Sound Banking Company                             | Morehead City   | NC    | Purchase         | Preferred Stock w/ Exercised Warrants | 3,070,000   | Par               |
| 3         | 1/9/2009  | Mission Community Bancorp                         | San Luis Obispo | CA    | Purchase         | Preferred Stock                       | 5,116,000   | Par               |
| 2         | 1/9/2009  | Redwood Financial Inc.                            | Redwood Falls   | MN    | Purchase         | Preferred Stock w/ Exercised Warrants | 2,995,000   | Par               |
| 2         | 1/9/2009  | Surrey Bancorp                                    | Mount Airy      | NC    | Purchase         | Preferred Stock w/ Exercised Warrants | 2,000,000   | Par               |
| 2         | 1/9/2009  | Independence Bank                                 | East Greenwich  | RI    | Purchase         | Preferred Stock w/ Exercised Warrants | 1,065,000   | Par               |
| 2         | 1/9/2009  | Valley Community Bank                             | Pleasanton      | CA    | Purchase         | Preferred Stock w/ Exercised Warrants | 5,500,000   | Par               |
| 2         | 1/9/2009  | Rising Sun Bancorp                                | Rising Sun      | MD    | Purchase         | Preferred Stock w/ Exercised Warrants | 5,983,000   | Par               |
| 2         | 1/9/2009  | Community Trust Financial Corporation             | Ruston          | LA    | Purchase         | Preferred Stock w/ Exercised Warrants | 24,000,000  | Par               |
| 2         | 1/9/2009  | GrandSouth Bancorporation                         | Greenville      | SC    | Purchase         | Preferred Stock w/ Exercised Warrants | 9,000,000   | Par               |
| 2         | 1/9/2009  | Texas National Bancorporation                     | Jacksonville    | TX    | Purchase         | Preferred Stock w/ Exercised Warrants | 3,981,000   | Par               |
| 2         | 1/9/2009  | Congaree Bancshares, Inc.                         | Cayce           | SC    | Purchase         | Preferred Stock w/ Exercised Warrants | 3,285,000   | Par               |
| 2         | 1/9/2009  | New York Private Bank & Trust Corporation         | New York        | NY    | Purchase         | Preferred Stock w/ Exercised Warrants | 267,274,000 | Par               |
|           | 1/16/2009 | Home Bancshares, Inc.                             | Conway          | AR    | Purchase         | Preferred Stock w/ Warrants           | 50,000,000  | Par               |
|           | 1/16/2009 | Washington Banking Company/ Whidbey Island Bank   | Oak Harbor      | WA    | Purchase         | Preferred Stock w/ Warrants           | 26,380,000  | Par               |
|           | 1/16/2009 | New Hampshire Thrift Bancshares, Inc.             | Newport         | NH    | Purchase         | Preferred Stock w/ Warrants           | 10,000,000  | Par               |
|           | 1/16/2009 | Bar Harbor Bankshares/Bar Harbor Bank & Trust     | Bar Harbor      | ME    | Purchase         | Preferred Stock w/ Warrants           | 18,751,000  | Par               |
|           | 1/16/2009 | Somerset Hills Bancorp                            | Bernardsville   | NJ    | Purchase         | Preferred Stock w/ Warrants           | 7,414,000   | Par               |
|           | 1/16/2009 | SCBT Financial Corporation                        | Columbia        | SC    | Purchase         | Preferred Stock w/ Warrants           | 64,779,000  | Par               |
|           | 1/16/2009 | S&T Bancorp                                       | Indiana         | PA    | Purchase         | Preferred Stock w/ Warrants           | 108,676,000 | Par               |
|           | 1/16/2009 | ECB Bancorp, Inc./East Carolina Bank              | Engelhard       | NC    | Purchase         | Preferred Stock w/ Warrants           | 17,949,000  | Par               |
|           | 1/16/2009 | First BanCorp                                     | San Juan        | PR    | Purchase         | Preferred Stock w/ Warrants           | 400,000,000 | Par               |
|           | 1/16/2009 | Texas Capital Bancshares, Inc.                    | Dallas          | TX    | Purchase         | Preferred Stock w/ Warrants           | 75,000,000  | Par               |
|           | 1/16/2009 | Yadkin Valley Financial Corporation               | Elkin           | NC    | Purchase         | Preferred Stock w/ Warrants           | 36,000,000  | Par               |
| 3         | 1/16/2009 | Carver Bancorp, Inc.                              | New York        | NY    | Purchase         | Preferred Stock                       | 18,980,000  | Par               |
|           | 1/16/2009 | Citizens & Northern Corporation                   | Wellsboro       | PA    | Purchase         | Preferred Stock w/ Warrants           | 26,440,000  | Par               |
|           | 1/16/2009 | MainSource Financial Group, Inc.                  | Greensburg      | IN    | Purchase         | Preferred Stock w/ Warrants           | 57,000,000  | Par               |
|           | 1/16/2009 | MetroCorp Bancshares, Inc.                        | Houston         | TX    | Purchase         | Preferred Stock w/ Warrants           | 45,000,000  | Par               |
|           | 1/16/2009 | United Bancorp, Inc.                              | Tecumseh        | MI    | Purchase         | Preferred Stock w/ Warrants           | 20,600,000  | Par               |
|           | 1/16/2009 | Old Second Bancorp, Inc.                          | Aurora          | IL    | Purchase         | Preferred Stock w/ Warrants           | 73,000,000  | Par               |
|           | 1/16/2009 | Pulaski Financial Corp                            | Creve Coeur     | MO    | Purchase         | Preferred Stock w/ Warrants           | 32,538,000  | Par               |
|           | 1/16/2009 | OceanFirst Financial Corp.                        | Toms River      | NJ    | Purchase         | Preferred Stock w/ Warrants           | 38,263,000  | Par               |
| 2         | 1/16/2009 | Community 1st Bank                                | Roseville       | CA    | Purchase         | Preferred Stock w/ Exercised Warrants | 2,550,000   | Par               |
| 2         | 1/16/2009 | TCB Holding Company, Texas Community Bank         | The Woodlands   | TX    | Purchase         | Preferred Stock w/ Exercised Warrants | 11,730,000  | Par               |
| 2         | 1/16/2009 | Centra Financial Holdings, Inc./Centra Bank, Inc. | Morgantown      | WV    | Purchase         | Preferred Stock w/ Exercised Warrants | 15,000,000  | Par               |
| 2         | 1/16/2009 | First Bankers Trustshares, Inc.                   | Quincy          | IL    | Purchase         | Preferred Stock w/ Exercised Warrants | 10,000,000  | Par               |
| 2         | 1/16/2009 | Pacific Coast National Bancorp                    | San Clemente    | CA    | Purchase         | Preferred Stock w/ Exercised Warrants | 4,120,000   | Par               |
| 3         | 1/16/2009 | Community Bank of the Bay                         | Oakland         | CA    | Purchase         | Preferred Stock                       | 1,747,000   | Par               |
| 2         | 1/16/2009 | Redwood Capital Bancorp                           | Eureka          | CA    | Purchase         | Preferred Stock w/ Exercised Warrants | 3,800,000   | Par               |
| 2         | 1/16/2009 | Syringa Bancorp                                   | Boise           | ID    | Purchase         | Preferred Stock w/ Exercised Warrants | 8,000,000   | Par               |
| 2         | 1/16/2009 | Idaho Bancorp                                     | Boise           | ID    | Purchase         | Preferred Stock w/ Exercised Warrants | 6,900,000   | Par               |
| 2         | 1/16/2009 | Puget Sound Bank                                  | Bellevue        | WA    | Purchase         | Preferred Stock w/ Exercised Warrants | 4,500,000   | Par               |
| 2         | 1/16/2009 | United Financial Banking Companies, Inc.          | Vienna          | VA    | Purchase         | Preferred Stock w/ Exercised Warrants | 5,658,000   | Par               |
| 2         | 1/16/2009 | Dickinson Financial Corporation II                | Kansas City     | MO    | Purchase         | Preferred Stock w/ Exercised Warrants | 146,053,000 | Par               |
| 2         | 1/16/2009 | The Baraboo Bancorporation                        | Baraboo         | WI    | Purchase         | Preferred Stock w/ Exercised Warrants | 20,749,000  | Par               |
| 2         | 1/16/2009 | Bank of Commerce                                  | Charlotte       | NC    | Purchase         | Preferred Stock w/ Exercised Warrants | 3,000,000   | Par               |
| 2         | 1/16/2009 | State Bankshares, Inc.                            | Fargo           | ND    | Purchase         | Preferred Stock w/ Exercised Warrants | 50,000,000  | Par               |
| 2         | 1/16/2009 | BNCCORP, Inc.                                     | Bismarck        | ND    | Purchase         | Preferred Stock w/ Exercised Warrants | 20,093,000  | Par               |
| 2         | 1/16/2009 | First Manitowoc Bancorp, Inc.                     | Manitowoc       | WI    | Purchase         | Preferred Stock w/ Exercised Warrants | 12,000,000  | Par               |

| Foot note | Seller    |   |                        |       | Transaction Type | Description                           | Price Paid  | Pricing Mechanism |
|-----------|-----------|---|------------------------|-------|------------------|---------------------------------------|-------------|-------------------|
|           | Date      | Name of Institution                     | City                   | State |                  |                                       |             |                   |
| 3         | 1/16/2009 | Southern Bancorp, Inc.                  | Arkadelphia            | AR    | Purchase         | Preferred Stock                       | 11,000,000  | Par               |
| 2         | 1/16/2009 | Morrill Bancshares, Inc.                | Merriam                | KS    | Purchase         | Preferred Stock w/ Exercised Warrants | 13,000,000  | Par               |
| 2         | 1/16/2009 | Treaty Oak Bancorp, Inc.                | Austin                 | TX    | Purchase         | Preferred Stock w/ Exercised Warrants | 3,268,000   | Par               |
|           | 1/23/2009 | 1st Source Corporation                  | South Bend             | IN    | Purchase         | Preferred Stock w/ Warrants           | 111,000,000 | Par               |
|           | 1/23/2009 | Princeton National Bancorp, Inc.        | Princeton              | IL    | Purchase         | Preferred Stock w/ Warrants           | 25,083,000  | Par               |
|           | 1/23/2009 | AB&T Financial Corporation              | Gastonia               | NC    | Purchase         | Preferred Stock w/ Warrants           | 3,500,000   | Par               |
|           | 1/23/2009 | First Citizens Banc Corp                | Sandusky               | OH    | Purchase         | Preferred Stock w/ Warrants           | 23,184,000  | Par               |
|           | 1/23/2009 | WSFS Financial Corporation              | Wilmington             | DE    | Purchase         | Preferred Stock w/ Warrants           | 52,625,000  | Par               |
| 2         | 1/23/2009 | Commonwealth Business Bank              | Los Angeles            | CA    | Purchase         | Preferred Stock w/ Exercised Warrants | 7,701,000   | Par               |
| 2         | 1/23/2009 | Seaside National Bank & Trust           | Orlando                | FL    | Purchase         | Preferred Stock w/ Exercised Warrants | 5,677,000   | Par               |
| 2         | 1/23/2009 | CalWest Bancorp                         | Rancho Santa Margarita | CA    | Purchase         | Preferred Stock w/ Exercised Warrants | 4,656,000   | Par               |
| 2         | 1/23/2009 | Fresno First Bank                       | Fresno                 | CA    | Purchase         | Preferred Stock w/ Exercised Warrants | 1,968,000   | Par               |
| 2         | 1/23/2009 | First ULB Corp.                         | Oakland                | CA    | Purchase         | Preferred Stock w/ Exercised Warrants | 4,900,000   | Par               |
| 2         | 1/23/2009 | Alarion Financial Services, Inc.        | Ocala                  | FL    | Purchase         | Preferred Stock w/ Exercised Warrants | 6,514,000   | Par               |
| 2         | 1/23/2009 | Midland States Bancorp, Inc.            | Effingham              | IL    | Purchase         | Preferred Stock w/ Exercised Warrants | 10,189,000  | Par               |
| 2         | 1/23/2009 | Moscow Bancshares, Inc.                 | Moscow                 | TN    | Purchase         | Preferred Stock w/ Exercised Warrants | 6,216,000   | Par               |
| 2         | 1/23/2009 | Farmers Bank                            | Windsor                | VA    | Purchase         | Preferred Stock w/ Exercised Warrants | 8,752,000   | Par               |
| 2         | 1/23/2009 | California Oaks State Bank              | Thousand Oaks          | CA    | Purchase         | Preferred Stock w/ Exercised Warrants | 3,300,000   | Par               |
| 2         | 1/23/2009 | Pierce County Bancorp                   | Tacoma                 | WA    | Purchase         | Preferred Stock w/ Exercised Warrants | 6,800,000   | Par               |
| 2         | 1/23/2009 | Calvert Financial Corporation           | Ashland                | MO    | Purchase         | Preferred Stock w/ Exercised Warrants | 1,037,000   | Par               |
| 2         | 1/23/2009 | Liberty Bancshares, Inc.                | Jonesboro              | AR    | Purchase         | Preferred Stock w/ Exercised Warrants | 57,500,000  | Par               |
| 2         | 1/23/2009 | Crosstown Holding Company               | Blaine                 | MN    | Purchase         | Preferred Stock w/ Exercised Warrants | 10,650,000  | Par               |
| 2         | 1/23/2009 | BankFirst Capital Corporation           | Macon                  | MS    | Purchase         | Preferred Stock w/ Exercised Warrants | 15,500,000  | Par               |
| 2         | 1/23/2009 | Southern Illinois Bancorp, Inc.         | Carmi                  | IL    | Purchase         | Preferred Stock w/ Exercised Warrants | 5,000,000   | Par               |
| 2         | 1/23/2009 | FPB Financial Corp.                     | Hammond                | LA    | Purchase         | Preferred Stock w/ Exercised Warrants | 3,240,000   | Par               |
| 2         | 1/23/2009 | Stonebridge Financial Corp.             | West Chester           | PA    | Purchase         | Preferred Stock w/ Exercised Warrants | 10,973,000  | Par               |
|           | 1/30/2009 | Peoples Bancorp Inc.                    | Marietta               | OH    | Purchase         | Preferred Stock w/Warrants            | 39,000,000  | Par               |
|           | 1/30/2009 | Anchor BanCorp Wisconsin Inc.           | Madison                | WI    | Purchase         | Preferred Stock w/Warrants            | 110,000,000 | Par               |
|           | 1/30/2009 | Parke Bancorp, Inc.                     | Sewell                 | NJ    | Purchase         | Preferred Stock w/Warrants            | 16,288,000  | Par               |
|           | 1/30/2009 | Central Virginia Bankshares, Inc.       | Powhatan               | VA    | Purchase         | Preferred Stock w/Warrants            | 11,385,000  | Par               |
|           | 1/30/2009 | Flagstar Bancorp, Inc.                  | Troy                   | MI    | Purchase         | Preferred Stock w/Warrants            | 266,657,000 | Par               |
|           | 1/30/2009 | Middleburg Financial Corporation        | Middleburg             | VA    | Purchase         | Preferred Stock w/Warrants            | 22,000,000  | Par               |
|           | 1/30/2009 | Peninsula Bank Holding Co.              | Palo Alto              | CA    | Purchase         | Preferred Stock w/Warrants            | 6,000,000   | Par               |
|           | 1/30/2009 | PrivateBancorp, Inc.                    | Chicago                | IL    | Purchase         | Preferred Stock w/Warrants            | 243,815,000 | Par               |
|           | 1/30/2009 | Central Valley Community Bancorp        | Fresno                 | CA    | Purchase         | Preferred Stock w/Warrants            | 7,000,000   | Par               |
|           | 1/30/2009 | Plumas Bancorp                          | Quincy                 | CA    | Purchase         | Preferred Stock w/Warrants            | 11,949,000  | Par               |
|           | 1/30/2009 | Stewardship Financial Corporation       | Midland Park           | NJ    | Purchase         | Preferred Stock w/Warrants            | 10,000,000  | Par               |
|           | 1/30/2009 | Oak Ridge Financial Services, Inc.      | Oak Ridge              | NC    | Purchase         | Preferred Stock w/Warrants            | 7,700,000   | Par               |
|           | 1/30/2009 | First United Corporation                | Oakland                | MD    | Purchase         | Preferred Stock w/Warrants            | 30,000,000  | Par               |
|           | 1/30/2009 | Community Partners Bancorp              | Middletown             | NJ    | Purchase         | Preferred Stock w/Warrants            | 9,000,000   | Par               |
|           | 1/30/2009 | Guaranty Federal Bancshares, Inc.       | Springfield            | MO    | Purchase         | Preferred Stock w/Warrants            | 17,000,000  | Par               |
|           | 1/30/2009 | Annapolis Bancorp, Inc.                 | Annapolis              | MD    | Purchase         | Preferred Stock w/Warrants            | 8,152,000   | Par               |
|           | 1/30/2009 | DNB Financial Corporation               | Downingtown            | PA    | Purchase         | Preferred Stock w/Warrants            | 11,750,000  | Par               |
|           | 1/30/2009 | Firstbank Corporation                   | Alma                   | MI    | Purchase         | Preferred Stock w/Warrants            | 33,000,000  | Par               |
| 2         | 1/30/2009 | Valley Commerce Bancorp                 | Visalia                | CA    | Purchase         | Preferred Stock w/ Exercised Warrants | 7,700,000   | Par               |
| 2         | 1/30/2009 | Greer Bancshares Incorporated           | Greer                  | SC    | Purchase         | Preferred Stock w/ Exercised Warrants | 9,993,000   | Par               |
| 2         | 1/30/2009 | Ojai Community Bank                     | Ojai                   | CA    | Purchase         | Preferred Stock w/ Exercised Warrants | 2,080,000   | Par               |
| 2         | 1/30/2009 | Adbanc, Inc                             | Ogallala               | NE    | Purchase         | Preferred Stock w/ Exercised Warrants | 12,720,000  | Par               |
| 2         | 1/30/2009 | Beach Business Bank                     | Manhattan Beach        | CA    | Purchase         | Preferred Stock w/ Exercised Warrants | 6,000,000   | Par               |
| 3         | 1/30/2009 | Legacy Bancorp, Inc.                    | Milwaukee              | WI    | Purchase         | Preferred Stock                       | 5,498,000   | Par               |
| 2         | 1/30/2009 | First Southern Bancorp, Inc.            | Boca Raton             | FL    | Purchase         | Preferred Stock w/ Exercised Warrants | 10,900,000  | Par               |
| 2         | 1/30/2009 | Country Bank Shares, Inc.               | Milford                | NE    | Purchase         | Preferred Stock w/ Exercised Warrants | 7,525,000   | Par               |
| 2         | 1/30/2009 | Katahdin Bankshares Corp.               | Houlton                | ME    | Purchase         | Preferred Stock w/ Exercised Warrants | 10,449,000  | Par               |
| 2         | 1/30/2009 | Rogers Bancshares, Inc.                 | Little Rock            | AR    | Purchase         | Preferred Stock w/ Exercised Warrants | 25,000,000  | Par               |
| 2         | 1/30/2009 | UBT Bancshares, Inc.                    | Marysville             | KS    | Purchase         | Preferred Stock w/ Exercised Warrants | 8,950,000   | Par               |
| 2         | 1/30/2009 | Bankers' Bank of the West Bancorp, Inc. | Denver                 | CO    | Purchase         | Preferred Stock w/ Exercised Warrants | 12,639,000  | Par               |
| 2         | 1/30/2009 | W.T.B. Financial Corporation            | Spokane                | WA    | Purchase         | Preferred Stock w/ Exercised Warrants | 110,000,000 | Par               |
| 2         | 1/30/2009 | AMB Financial Corp.                     | Munster                | IN    | Purchase         | Preferred Stock w/ Exercised Warrants | 3,674,000   | Par               |
| 2         | 1/30/2009 | Goldwater Bank, N.A.                    | Scottsdale             | AZ    | Purchase         | Preferred Stock w/ Exercised Warrants | 2,568,000   | Par               |
| 2         | 1/30/2009 | Equity Bancshares, Inc.                 | Wichita                | KS    | Purchase         | Preferred Stock w/ Exercised Warrants | 8,750,000   | Par               |

| Foot note | Seller    |   |                 |       | Transaction Type | Description                           | Price Paid | Pricing Mechanism |
|-----------|-----------|---|-----------------|-------|------------------|---------------------------------------|------------|-------------------|
|           | Date      | Name of Institution                         | City            | State |                  |                                       |            |                   |
| 2         | 1/30/2009 | WashingtonFirst Bank                        | Reston          | VA    | Purchase         | Preferred Stock w/ Exercised Warrants | 6,633,000  | Par               |
| 2         | 1/30/2009 | Central Bancshares, Inc.                    | Houston         | TX    | Purchase         | Preferred Stock w/ Exercised Warrants | 5,800,000  | Par               |
| 2         | 1/30/2009 | Hilltop Community Bancorp, Inc.             | Summit          | NJ    | Purchase         | Preferred Stock w/ Exercised Warrants | 4,000,000  | Par               |
| 2         | 1/30/2009 | Northway Financial, Inc.                    | Berlin          | NH    | Purchase         | Preferred Stock w/ Exercised Warrants | 10,000,000 | Par               |
| 2         | 1/30/2009 | Monument Bank                               | Bethesda        | MD    | Purchase         | Preferred Stock w/ Exercised Warrants | 4,734,000  | Par               |
| 2         | 1/30/2009 | Metro City Bank                             | Doraville       | GA    | Purchase         | Preferred Stock w/ Exercised Warrants | 7,700,000  | Par               |
| 2         | 1/30/2009 | F & M Bancshares, Inc.                      | Trzevant        | TN    | Purchase         | Preferred Stock w/ Exercised Warrants | 4,609,000  | Par               |
| 2         | 1/30/2009 | First Resource Bank                         | Exton           | PA    | Purchase         | Preferred Stock w/ Exercised Warrants | 2,600,000  | Par               |
|           | 2/6/2009  | MidWestOne Financial Group, Inc.            | Iowa City       | IA    | Purchase         | Preferred Stock w/Warrants            | 16,000,000 | Par               |
|           | 2/6/2009  | Lakeland Bancorp, Inc.                      | Oak Ridge       | NJ    | Purchase         | Preferred Stock w/Warrants            | 59,000,000 | Par               |
|           | 2/6/2009  | Monarch Community Bancorp, Inc.             | Coldwater       | MI    | Purchase         | Preferred Stock w/Warrants            | 6,785,000  | Par               |
|           | 2/6/2009  | The First Bancshares, Inc.                  | Hattiesburg     | MS    | Purchase         | Preferred Stock w/Warrants            | 5,000,000  | Par               |
|           | 2/6/2009  | Carolina Trust Bank                         | Lincolnton      | NC    | Purchase         | Preferred Stock w/Warrants            | 4,000,000  | Par               |
|           | 2/6/2009  | Alaska Pacific Bancshares, Inc.             | Juneau          | AK    | Purchase         | Preferred Stock w/Warrants            | 4,781,000  | Par               |
| 3         | 2/6/2009  | PGB Holdings, Inc.                          | Chicago         | IL    | Purchase         | Preferred Stock                       | 3,000,000  | Par               |
| 2         | 2/6/2009  | The Freeport State Bank                     | Harper          | KS    | Purchase         | Preferred Stock w/ Exercised Warrants | 301,000    | Par               |
| 2         | 2/6/2009  | Stockmens Financial Corporation             | Rapid City      | SD    | Purchase         | Preferred Stock w/ Exercised Warrants | 15,568,000 | Par               |
| 2         | 2/6/2009  | US Metro Bank                               | Garden Grove    | CA    | Purchase         | Preferred Stock w/ Exercised Warrants | 2,861,000  | Par               |
| 2         | 2/6/2009  | First Express of Nebraska, Inc.             | Gering          | NE    | Purchase         | Preferred Stock w/ Exercised Warrants | 5,000,000  | Par               |
| 2         | 2/6/2009  | Mercantile Capital Corp.                    | Boston          | MA    | Purchase         | Preferred Stock w/ Exercised Warrants | 3,500,000  | Par               |
| 2         | 2/6/2009  | Citizens Commerce Bancshares, Inc.          | Versailles      | KY    | Purchase         | Preferred Stock w/ Exercised Warrants | 6,300,000  | Par               |
| 3         | 2/6/2009  | Liberty Financial Services, Inc.            | New Orleans     | LA    | Purchase         | Preferred Stock                       | 5,645,000  | Par               |
| 2         | 2/6/2009  | Lone Star Bank                              | Houston         | TX    | Purchase         | Preferred Stock w/ Exercised Warrants | 3,072,000  | Par               |
| 2         | 2/6/2009  | First Market Bank, FSB                      | Richmond        | VA    | Purchase         | Preferred Stock w/ Exercised Warrants | 33,900,000 | Par               |
| 2         | 2/6/2009  | Banner County Ban Corporation               | Harrisburg      | NE    | Purchase         | Preferred Stock w/ Exercised Warrants | 795,000    | Par               |
| 2         | 2/6/2009  | Centrix Bank & Trust                        | Bedford         | NH    | Purchase         | Preferred Stock w/ Exercised Warrants | 7,500,000  | Par               |
| 2         | 2/6/2009  | Todd Bancshares, Inc.                       | Hopkinsville    | KY    | Purchase         | Preferred Stock w/ Exercised Warrants | 4,000,000  | Par               |
| 2         | 2/6/2009  | Georgia Commerce Bancshares, Inc.           | Atlanta         | GA    | Purchase         | Preferred Stock w/ Exercised Warrants | 8,700,000  | Par               |
| 2         | 2/6/2009  | First Bank of Charleston, Inc.              | Charleston      | WV    | Purchase         | Preferred Stock w/ Exercised Warrants | 3,345,000  | Par               |
| 2         | 2/6/2009  | F & M Financial Corporation                 | Salisbury       | NC    | Purchase         | Preferred Stock w/ Exercised Warrants | 17,000,000 | Par               |
| 2         | 2/6/2009  | The Bank of Currituck                       | Moyock          | NC    | Purchase         | Preferred Stock w/ Exercised Warrants | 4,021,000  | Par               |
| 2         | 2/6/2009  | CedarStone Bank                             | Lebanon         | TN    | Purchase         | Preferred Stock w/ Exercised Warrants | 3,564,000  | Par               |
| 2         | 2/6/2009  | Community Holding Company of Florida, Inc.  | Miramar Beach   | FL    | Purchase         | Preferred Stock w/ Exercised Warrants | 1,050,000  | Par               |
| 2         | 2/6/2009  | Hyperion Bank                               | Philadelphia    | PA    | Purchase         | Preferred Stock w/ Exercised Warrants | 1,552,000  | Par               |
| 2         | 2/6/2009  | Pascack Community Bank                      | Westwood        | NJ    | Purchase         | Preferred Stock w/ Exercised Warrants | 3,756,000  | Par               |
| 2         | 2/6/2009  | First Western Financial, Inc.               | Denver          | CO    | Purchase         | Preferred Stock w/ Exercised Warrants | 8,559,000  | Par               |
|           | 2/13/2009 | QCR Holdings, Inc.                          | Moline          | IL    | Purchase         | Preferred Stock w/Warrants            | 38,237,000 | Par               |
|           | 2/13/2009 | Westamerica Bancorporation                  | San Rafael      | CA    | Purchase         | Preferred Stock w/Warrants            | 83,726,000 | Par               |
|           | 2/13/2009 | The Bank of Kentucky Financial Corporation  | Crestview Hills | KY    | Purchase         | Preferred Stock w/Warrants            | 34,000,000 | Par               |
|           | 2/13/2009 | PremierWest Bancorp                         | Medford         | OR    | Purchase         | Preferred Stock w/Warrants            | 41,400,000 | Par               |
|           | 2/13/2009 | Carrollton Bancorp                          | Baltimore       | MD    | Purchase         | Preferred Stock w/Warrants            | 9,201,000  | Par               |
|           | 2/13/2009 | FNB United Corp.                            | Asheboro        | NC    | Purchase         | Preferred Stock w/Warrants            | 51,500,000 | Par               |
| 2         | 2/13/2009 | First Menasha Bancshares, Inc.              | Neenah          | WI    | Purchase         | Preferred Stock w/ Exercised Warrants | 4,797,000  | Par               |
| 2         | 2/13/2009 | 1st Enterprise Bank                         | Los Angeles     | CA    | Purchase         | Preferred Stock w/ Exercised Warrants | 4,400,000  | Par               |
| 2         | 2/13/2009 | DeSoto County Bank                          | Horn Lake       | MS    | Purchase         | Preferred Stock w/ Exercised Warrants | 1,173,000  | Par               |
| 2         | 2/13/2009 | Security Bancshares of Pulaski County, Inc. | Waynesville     | MO    | Purchase         | Preferred Stock w/ Exercised Warrants | 2,152,000  | Par               |
| 2         | 2/13/2009 | State Capital Corporation                   | Greenwood       | MS    | Purchase         | Preferred Stock w/ Exercised Warrants | 15,000,000 | Par               |
| 2         | 2/13/2009 | BankGreenville                              | Greenville      | SC    | Purchase         | Preferred Stock w/ Exercised Warrants | 1,000,000  | Par               |
| 2         | 2/13/2009 | Corning Savings and Loan Association        | Corning         | AR    | Purchase         | Preferred Stock w/ Exercised Warrants | 638,000    | Par               |
| 2         | 2/13/2009 | Financial Security Corporation              | Basin           | WY    | Purchase         | Preferred Stock w/ Exercised Warrants | 5,000,000  | Par               |
| 2         | 2/13/2009 | ColoEast Bankshares, Inc.                   | Lamar           | CO    | Purchase         | Preferred Stock w/ Exercised Warrants | 10,000,000 | Par               |
| 2         | 2/13/2009 | Santa Clara Valley Bank, N.A.               | Santa Paula     | CA    | Purchase         | Preferred Stock w/ Exercised Warrants | 2,900,000  | Par               |
| 2         | 2/13/2009 | Reliance Bancshares, Inc.                   | Frontenac       | MO    | Purchase         | Preferred Stock w/ Exercised Warrants | 40,000,000 | Par               |
| 2         | 2/13/2009 | Regional Bankshares, Inc.                   | Hartsville      | SC    | Purchase         | Preferred Stock w/ Exercised Warrants | 1,500,000  | Par               |
| 2         | 2/13/2009 | Peoples Bancorp                             | Lynden          | WA    | Purchase         | Preferred Stock w/ Exercised Warrants | 18,000,000 | Par               |
| 2         | 2/13/2009 | First Choice Bank                           | Cerritos        | CA    | Purchase         | Preferred Stock w/ Exercised Warrants | 2,200,000  | Par               |
| 2         | 2/13/2009 | Gregg Bancshares, Inc.                      | Ozark           | MO    | Purchase         | Preferred Stock w/ Exercised Warrants | 825,000    | Par               |
| 2         | 2/13/2009 | Hometown Bancshares, Inc.                   | Corbin          | KY    | Purchase         | Preferred Stock w/ Exercised Warrants | 1,900,000  | Par               |
| 2         | 2/13/2009 | Midwest Regional Bancorp, Inc.              | Festus          | MO    | Purchase         | Preferred Stock w/ Exercised Warrants | 700,000    | Par               |
| 2         | 2/13/2009 | Bern Bancshares, Inc.                       | Bern            | KS    | Purchase         | Preferred Stock w/ Exercised Warrants | 985,000    | Par               |
| 2         | 2/13/2009 | Northwest Bancorporation, Inc.              | Spokane         | WA    | Purchase         | Preferred Stock w/ Exercised Warrants | 10,500,000 | Par               |

| Foot note | Seller    |  |                     |       | Transaction Type | Description                           | Price Paid  | Pricing Mechanism |
|-----------|-----------|--|---------------------|-------|------------------|---------------------------------------|-------------|-------------------|
|           | Date      | Name of Institution                        | City                | State |                  |                                       |             |                   |
| 2         | 2/13/2009 | Liberty Bancshares, Inc.                   | Springfield         | MO    | Purchase         | Preferred Stock w/ Exercised Warrants | 21,900,000  | Par               |
| 2         | 2/13/2009 | F&M Financial Corporation                  | Clarksville         | TN    | Purchase         | Preferred Stock w/ Exercised Warrants | 17,243,000  | Par               |
| 2         | 2/13/2009 | Meridian Bank                              | Devon               | PA    | Purchase         | Preferred Stock w/ Exercised Warrants | 6,200,000   | Par               |
| 2         | 2/13/2009 | Northwest Commercial Bank                  | Lakewood            | WA    | Purchase         | Preferred Stock w/ Exercised Warrants | 1,992,000   | Par               |
|           | 2/20/2009 | Royal Bancshares of Pennsylvania, Inc.     | Narberth            | PA    | Purchase         | Preferred Stock w/Warrants            | 30,407,000  | Par               |
|           | 2/20/2009 | First Merchants Corporation                | Muncie              | IN    | Purchase         | Preferred Stock w/Warrants            | 116,000,000 | Par               |
|           | 2/20/2009 | Northern States Financial Corporation      | Waukegan            | IL    | Purchase         | Preferred Stock w/Warrants            | 17,211,000  | Par               |
| 2         | 2/20/2009 | Sonoma Valley Bancorp                      | Sonoma              | CA    | Purchase         | Preferred Stock w/ Exercised Warrants | 8,653,000   | Par               |
| 2         | 2/20/2009 | Guaranty Bancorp, Inc.                     | Woodsville          | NH    | Purchase         | Preferred Stock w/ Exercised Warrants | 6,920,000   | Par               |
| 2         | 2/20/2009 | The Private Bank of California             | Los Angeles         | CA    | Purchase         | Preferred Stock w/ Exercised Warrants | 5,450,000   | Par               |
| 2         | 2/20/2009 | Lafayette Bancorp, Inc.                    | Oxford              | MS    | Purchase         | Preferred Stock w/ Exercised Warrants | 1,998,000   | Par               |
| 2         | 2/20/2009 | Liberty Shares, Inc.                       | Hinesville          | GA    | Purchase         | Preferred Stock w/ Exercised Warrants | 17,280,000  | Par               |
| 2         | 2/20/2009 | White River Bancshares Company             | Fayetteville        | AR    | Purchase         | Preferred Stock w/ Exercised Warrants | 16,800,000  | Par               |
| 2         | 2/20/2009 | United American Bank                       | San Mateo           | CA    | Purchase         | Preferred Stock w/ Exercised Warrants | 8,700,000   | Par               |
| 2         | 2/20/2009 | Crazy Woman Creek Bancorp, Inc.            | Buffalo             | WY    | Purchase         | Preferred Stock w/ Exercised Warrants | 3,100,000   | Par               |
| 2         | 2/20/2009 | First Priority Financial Corp.             | Malvern             | PA    | Purchase         | Preferred Stock w/ Exercised Warrants | 4,579,000   | Par               |
| 2         | 2/20/2009 | Mid-Wisconsin Financial Services, Inc.     | Medford             | WI    | Purchase         | Preferred Stock w/ Exercised Warrants | 10,000,000  | Par               |
| 2         | 2/20/2009 | Market Bancorporation, Inc.                | New Market          | MN    | Purchase         | Preferred Stock w/ Exercised Warrants | 2,060,000   | Par               |
| 2         | 2/20/2009 | Hometown Bancorp of Alabama, Inc.          | Oneonta             | AL    | Purchase         | Preferred Stock w/ Exercised Warrants | 3,250,000   | Par               |
| 2         | 2/20/2009 | Security State Bancshares, Inc.            | Charleston          | MO    | Purchase         | Preferred Stock w/ Exercised Warrants | 12,500,000  | Par               |
| 2         | 2/20/2009 | CBB Bancorp                                | Cartersville        | GA    | Purchase         | Preferred Stock w/ Exercised Warrants | 2,644,000   | Par               |
| 2         | 2/20/2009 | BancPlus Corporation                       | Ridgeland           | MS    | Purchase         | Preferred Stock w/ Exercised Warrants | 48,000,000  | Par               |
| 2         | 2/20/2009 | Central Community Corporation              | Temple              | TX    | Purchase         | Preferred Stock w/ Exercised Warrants | 22,000,000  | Par               |
| 2         | 2/20/2009 | First BancTrust Corporation                | Paris               | IL    | Purchase         | Preferred Stock w/ Exercised Warrants | 7,350,000   | Par               |
| 2         | 2/20/2009 | Premier Service Bank                       | Riverside           | CA    | Purchase         | Preferred Stock w/ Exercised Warrants | 4,000,000   | Par               |
| 2         | 2/20/2009 | Florida Business BancGroup, Inc.           | Tampa               | FL    | Purchase         | Preferred Stock w/ Exercised Warrants | 9,495,000   | Par               |
| 2         | 2/20/2009 | Hamilton State Bancshares                  | Hoschton            | GA    | Purchase         | Preferred Stock w/ Exercised Warrants | 7,000,000   | Par               |
|           | 2/27/2009 | Lakeland Financial Corporation             | Warsaw              | IN    | Purchase         | Preferred Stock w/Warrants            | 56,044,000  | Par               |
|           | 2/27/2009 | First M&F Corporation                      | Kosciusko           | MS    | Purchase         | Preferred Stock w/Warrants            | 30,000,000  | Par               |
|           | 2/27/2009 | Southern First Bancshares, Inc.            | Greenville          | SC    | Purchase         | Preferred Stock w/Warrants            | 17,299,000  | Par               |
|           | 2/27/2009 | Integra Bank Corporation                   | Evansville          | IN    | Purchase         | Preferred Stock w/Warrants            | 83,586,000  | Par               |
| 2         | 2/27/2009 | Community First Inc.                       | Columbia            | TN    | Purchase         | Preferred Stock w/ Exercised Warrants | 17,806,000  | Par               |
| 2         | 2/27/2009 | BNC Financial Group, Inc.                  | New Canaan          | CT    | Purchase         | Preferred Stock w/ Exercised Warrants | 4,797,000   | Par               |
| 2         | 2/27/2009 | California Bank of Commerce                | Lafayette           | CA    | Purchase         | Preferred Stock w/ Exercised Warrants | 4,000,000   | Par               |
| 2         | 2/27/2009 | Columbine Capital Corp.                    | Buena Vista         | CO    | Purchase         | Preferred Stock w/ Exercised Warrants | 2,260,000   | Par               |
| 2         | 2/27/2009 | National Bancshares, Inc.                  | Bettendorf          | IA    | Purchase         | Preferred Stock w/ Exercised Warrants | 24,664,000  | Par               |
| 2         | 2/27/2009 | First State Bank of Mobeetie               | Mobeetie            | TX    | Purchase         | Preferred Stock w/ Exercised Warrants | 731,000     | Par               |
| 2         | 2/27/2009 | Ridgestone Financial Services, Inc.        | Brookfield          | WI    | Purchase         | Preferred Stock w/ Exercised Warrants | 10,900,000  | Par               |
| 2         | 2/27/2009 | Community Business Bank                    | West Sacramento     | CA    | Purchase         | Preferred Stock w/ Exercised Warrants | 3,976,000   | Par               |
| 2         | 2/27/2009 | D.L. Evans Bancorp                         | Burley              | ID    | Purchase         | Preferred Stock w/ Exercised Warrants | 19,891,000  | Par               |
| 2         | 2/27/2009 | TriState Capital Holdings, Inc.            | Pittsburgh          | PA    | Purchase         | Preferred Stock w/ Exercised Warrants | 23,000,000  | Par               |
| 2         | 2/27/2009 | Green City Bancshares, Inc.                | Green City          | MO    | Purchase         | Preferred Stock w/ Exercised Warrants | 651,000     | Par               |
| 2         | 2/27/2009 | First Gothenburg Bancshares, Inc.          | Gothenburg          | NE    | Purchase         | Preferred Stock w/ Exercised Warrants | 7,570,000   | Par               |
| 2         | 2/27/2009 | Green Circle Investments, Inc.             | Clive               | IA    | Purchase         | Preferred Stock w/ Exercised Warrants | 2,400,000   | Par               |
| 2         | 2/27/2009 | Private Bancorporation, Inc.               | Minneapolis         | MN    | Purchase         | Preferred Stock w/ Exercised Warrants | 4,960,000   | Par               |
| 2         | 2/27/2009 | Regent Capital Corporation                 | Nowata              | OK    | Purchase         | Preferred Stock w/ Exercised Warrants | 2,655,000   | Par               |
| 2         | 2/27/2009 | Central Bancorp, Inc.                      | Garland             | TX    | Purchase         | Preferred Stock w/ Exercised Warrants | 22,500,000  | Par               |
| 2         | 2/27/2009 | Medallion Bank                             | Salt Lake City      | UT    | Purchase         | Preferred Stock w/ Exercised Warrants | 11,800,000  | Par               |
| 2         | 2/27/2009 | PSB Financial Corporation                  | Many                | LA    | Purchase         | Preferred Stock w/ Exercised Warrants | 9,270,000   | Par               |
| 2         | 2/27/2009 | Avenue Financial Holdings, Inc.            | Nashville           | TN    | Purchase         | Preferred Stock w/ Exercised Warrants | 7,400,000   | Par               |
| 2         | 2/27/2009 | Howard Bancorp, Inc.                       | Ellicott City       | MD    | Purchase         | Preferred Stock w/ Exercised Warrants | 5,983,000   | Par               |
| 2         | 2/27/2009 | FNB Bancorp                                | South San Francisco | CA    | Purchase         | Preferred Stock w/ Exercised Warrants | 12,000,000  | Par               |
| 2         | 2/27/2009 | The Victory Bank                           | Limerick            | PA    | Purchase         | Preferred Stock w/ Exercised Warrants | 541,000     | Par               |
| 2         | 2/27/2009 | Catskill Hudson Bancorp, Inc               | Rock Hill           | NY    | Purchase         | Preferred Stock w/ Exercised Warrants | 3,000,000   | Par               |
| 2         | 2/27/2009 | Midtown Bank & Trust Company               | Atlanta             | GA    | Purchase         | Preferred Stock w/ Exercised Warrants | 5,222,000   | Par               |
|           | 3/6/2009  | HCSB Financial Corporation                 | Loris               | SC    | Purchase         | Preferred Stock w/Warrants            | 12,895,000  | Par               |
|           | 3/6/2009  | First Busey Corporation                    | Urbana              | IL    | Purchase         | Preferred Stock w/Warrants            | 100,000,000 | Par               |
|           | 3/6/2009  | First Federal Bancshares of Arkansas, Inc. | Harrison            | AR    | Purchase         | Preferred Stock w/Warrants            | 16,500,000  | Par               |
| 3         | 3/6/2009  | Citizens Bancshares Corporation            | Atlanta             | GA    | Purchase         | Preferred Stock                       | 7,462,000   | Par               |



| Foot note | Seller    |   |              |       | Transaction Type | Description                           | Price Paid    | Pricing Mechanism |
|-----------|-----------|---|--------------|-------|------------------|---------------------------------------|---------------|-------------------|
|           | Date      | Name of Institution                     | City         | State |                  |                                       |               |                   |
| 2         | 3/6/2009  | ICB Financial                           | Ontario      | CA    | Purchase         | Preferred Stock w/ Exercised Warrants | 6,000,000     | Par               |
| 2         | 3/6/2009  | First Texas BHC, Inc.                   | Fort Worth   | TX    | Purchase         | Preferred Stock w/ Exercised Warrants | 13,533,000    | Par               |
| 2         | 3/6/2009  | Farmers & Merchants Bancshares, Inc.    | Houston      | TX    | Purchase         | Preferred Stock w/ Exercised Warrants | 11,000,000    | Par               |
| 2         | 3/6/2009  | Blue Ridge Bancshares, Inc.             | Independence | MO    | Purchase         | Preferred Stock w/ Exercised Warrants | 12,000,000    | Par               |
| 2         | 3/6/2009  | First Reliance Bancshares, Inc.         | Florence     | SC    | Purchase         | Preferred Stock w/ Exercised Warrants | 15,349,000    | Par               |
| 2         | 3/6/2009  | Merchants and Planters Bancshares, Inc. | Toone        | TN    | Purchase         | Preferred Stock w/ Exercised Warrants | 1,881,000     | Par               |
| 2         | 3/6/2009  | First Southwest Bancorporation, Inc.    | Alamosa      | CO    | Purchase         | Preferred Stock w/ Exercised Warrants | 5,500,000     | Par               |
| 2         | 3/6/2009  | Germantown Capital Corporation, Inc.    | Germantown   | TN    | Purchase         | Preferred Stock w/ Exercised Warrants | 4,967,000     | Par               |
| 2         | 3/6/2009  | BOH Holdings, Inc.                      | Houston      | TX    | Purchase         | Preferred Stock w/ Exercised Warrants | 10,000,000    | Par               |
| 2         | 3/6/2009  | AmeriBank Holding Company               | Collinsville | OK    | Purchase         | Preferred Stock w/ Exercised Warrants | 2,492,000     | Par               |
| 2         | 3/6/2009  | Highlands Independent Bancshares, Inc.  | Sebring      | FL    | Purchase         | Preferred Stock w/ Exercised Warrants | 6,700,000     | Par               |
| 2         | 3/6/2009  | Pinnacle Bank Holding Company, Inc.     | Orange City  | FL    | Purchase         | Preferred Stock w/ Exercised Warrants | 4,389,000     | Par               |
| 2         | 3/6/2009  | Blue River Bancshares, Inc.             | Shelbyville  | IN    | Purchase         | Preferred Stock w/ Exercised Warrants | 5,000,000     | Par               |
| 2         | 3/6/2009  | Marine Bank & Trust Company             | Vero Beach   | FL    | Purchase         | Preferred Stock w/ Exercised Warrants | 3,000,000     | Par               |
| 2         | 3/6/2009  | Community Bancshares of Kansas, Inc.    | Goff         | KS    | Purchase         | Preferred Stock w/ Exercised Warrants | 500,000       | Par               |
| 2         | 3/6/2009  | Regent Bancorp, Inc.                    | Davie        | FL    | Purchase         | Preferred Stock w/ Exercised Warrants | 9,982,000     | Par               |
| 2         | 3/6/2009  | Park Bancorporation, Inc.               | Madison      | WI    | Purchase         | Preferred Stock w/ Exercised Warrants | 23,200,000    | Par               |
| 2         | 3/6/2009  | PeoplesSouth Bancshares, Inc.           | Colquitt     | GA    | Purchase         | Preferred Stock w/ Exercised Warrants | 12,325,000    | Par               |
|           | 3/13/2009 | First Place Financial Corp.             | Warren       | OH    | Purchase         | Preferred Stock w/Warrants            | 72,927,000    | Par               |
|           | 3/13/2009 | Salisbury Bancorp, Inc.                 | Lakeville    | CT    | Purchase         | Preferred Stock w/Warrants            | 8,816,000     | Par               |
|           | 3/13/2009 | First Northern Community Bancorp        | Dixon        | CA    | Purchase         | Preferred Stock w/Warrants            | 17,390,000    | Par               |
|           | 3/13/2009 | Discover Financial Services             | Riverwoods   | IL    | Purchase         | Preferred Stock w/Warrants            | 1,224,558,000 | Par               |
|           | 3/13/2009 | Provident Community Bancshares, Inc.    | Rock Hill    | SC    | Purchase         | Preferred Stock w/Warrants            | 9,266,000     | Par               |
| 3         | 3/13/2009 | First American International Corp.      | Brooklyn     | NY    | Purchase         | Preferred Stock                       | 17,000,000    | Par               |
| 2         | 3/13/2009 | BancIndependent, Inc.                   | Sheffield    | AL    | Purchase         | Preferred Stock w/ Exercised Warrants | 21,100,000    | Par               |
| 2         | 3/13/2009 | Haviland Bancshares, Inc.               | Haviland     | KS    | Purchase         | Preferred Stock w/ Exercised Warrants | 425,000       | Par               |
| 2         | 3/13/2009 | 1st United Bancorp, Inc.                | Boca Raton   | FL    | Purchase         | Preferred Stock w/ Exercised Warrants | 10,000,000    | Par               |
| 2         | 3/13/2009 | Madison Financial Corporation           | Richmond     | KY    | Purchase         | Preferred Stock w/ Exercised Warrants | 3,370,000     | Par               |
| 2         | 3/13/2009 | First National Corporation              | Strasburg    | VA    | Purchase         | Preferred Stock w/ Exercised Warrants | 13,900,000    | Par               |
| 2         | 3/13/2009 | St. Johns Bancshares, Inc.              | St. Louis    | MO    | Purchase         | Preferred Stock w/ Exercised Warrants | 3,000,000     | Par               |
| 2         | 3/13/2009 | Blackhawk Bancorp, Inc.                 | Beloit       | WI    | Purchase         | Preferred Stock w/ Exercised Warrants | 10,000,000    | Par               |
| 2         | 3/13/2009 | IBW Financial Corporation               | Washington   | DC    | Purchase         | Preferred Stock w/ Exercised Warrants | 6,000,000     | Par               |
| 2         | 3/13/2009 | Butler Point, Inc.                      | Cattin       | IL    | Purchase         | Preferred Stock w/ Exercised Warrants | 607,000       | Par               |
| 2         | 3/13/2009 | Bank of George                          | Las Vegas    | NV    | Purchase         | Preferred Stock w/ Exercised Warrants | 2,672,000     | Par               |
| 2         | 3/13/2009 | Moneytree Corporation                   | Lenoir City  | TN    | Purchase         | Preferred Stock w/ Exercised Warrants | 9,516,000     | Par               |
| 2         | 3/13/2009 | Sovereign Bancshares, Inc.              | Dallas       | TX    | Purchase         | Preferred Stock w/ Exercised Warrants | 18,215,000    | Par               |
| 2         | 3/13/2009 | First Intercontinental Bank             | Doraville    | GA    | Purchase         | Preferred Stock w/ Exercised Warrants | 6,398,000     | Par               |

TOTAL

198,495,981,000

1/ This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.

2/ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock, which it exercised immediately.

3/ To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.

**SYSTEMICALLY SIGNIFICANT FAILING INSTITUTIONS**

| Foot note | Date       | Seller              |          |       | Transaction Type | Description                 | Price Paid       | Pricing Mechanism |
|-----------|------------|---------------------|----------|-------|------------------|-----------------------------|------------------|-------------------|
|           |            | Name of Institution | City     | State |                  |                             |                  |                   |
|           | 11/25/2008 | AIG                 | New York | NY    | Purchase         | Preferred Stock w/ Warrants | \$40,000,000,000 | Par               |

**AUTOMOTIVE INDUSTRY FINANCING PROGRAM**

| Foot note | Date       | Seller                                   |                  |       | Transaction Type | Description                                     | Amount           | Pricing Mechanism      |
|-----------|------------|--|------------------|-------|------------------|---|------------------|------------------------|
|           |            | Name of Institution                      | City             | State |                  |   |                  |                        |
|           | 12/29/2008 | GMAC LLC                                 | Detroit          | MI    | Purchase         | Preferred Stock w/ Exercised Warrants           | \$5,000,000,000  | Liquidation Preference |
| 1         | 12/29/2008 | General Motors Corporation               | Detroit          | MI    | Purchase         | Debt Obligation                                 | \$884,024,131    | N/A                    |
|           | 12/31/2008 | General Motors Corporation               | Detroit          | MI    | Purchase         | Debt Obligation w/ Warrants and Additional Note | \$13,400,000,000 | N/A                    |
|           | 1/2/2009   | Chrysler Holding LLC                     | Auburn Hills     | MI    | Purchase         | Debt Obligation w/ Additional Note              | \$4,000,000,000  | N/A                    |
| 2         | 1/16/2009  | Chrysler Financial Services Americas LLC | Farmington Hills | MI    | Purchase         | Debt Obligation w/ Additional Note              | \$1,500,000,000  | N/A                    |

TOTAL \$24,784,024,131

1/ Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate level of funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The Amount has been updated to reflect the final level of funding.

2/ The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler Financial. The Amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded.

**TARGETED INVESTMENT PROGRAM**

| Foot note | Date       | Seller                      |           |       | Transaction Type | Description                 | Price Paid       | Pricing Mechanism |
|-----------|------------|-----------------------------|-----------|-------|------------------|-----------------------------|------------------|-------------------|
|           |            | Name of Institution         | City      | State |                  |                             |                  |                   |
|           | 12/31/2008 | Citigroup Inc.              | New York  | NY    | Purchase         | Preferred Stock w/ Warrants | \$20,000,000,000 | Par               |
|           | 1/16/2009  | Bank of America Corporation | Charlotte | NC    | Purchase         | Preferred Stock w/ Warrants | \$20,000,000,000 | Par               |

TOTAL \$40,000,000,000

**ASSET GUARANTEE PROGRAM**

| Foot note | Date      | Seller              |          |       | Transaction Type | Description                         | Guarantee Limit | Premium Received             |
|-----------|-----------|---------------------|----------|-------|------------------|-------------------------------------|-----------------|------------------------------|
|           |           | Name of Institution | City     | State |                  |                                     |                 |                              |
|           | 1/16/2009 | Citigroup Inc.      | New York | NY    | Guarantee        | Second-Loss Guarantee on Asset Pool | \$5,000,000,000 | Preferred Stock and Warrants |

TOTAL \$5,000,000,000

**CONSUMER AND BUSINESS LENDING INITIATIVE INVESTMENT PROGRAM**

| Foot note | Date     | Seller              |            |       | Transaction Type | Description                       | Amount           | Pricing Mechanism |
|-----------|----------|---------------------|------------|-------|------------------|-----------------------------------|------------------|-------------------|
|           |          | Name of Institution | City       | State |                  |                                   |                  |                   |
| 1         | 3/3/2009 | TALF LLC            | Wilmington | DE    | Purchase         | Debt Obligation w/Additional Note | \$20,000,000,000 | N/A               |
| TOTAL     |          |                     |            |       |                  |                                   | \$20,000,000,000 |                   |

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York. The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.