

**U.S. Treasury Department
Office of Financial Stability**

Troubled Asset Relief Program

Transactions Report

For Period Ending January 23, 2009

CAPITAL PURCHASE PROGRAM

Date	Seller			Transaction Type	Description	Price Paid	Pricing Mechanism
	Name of Institution	City	State				
10/28/2008	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/Warrants	\$15,000,000,000	Par
10/28/2008	Bank of New York Mellon Corporation	New York	NY	Purchase	Preferred Stock w/Warrants	\$3,000,000,000	Par
10/28/2008	Citigroup Inc.	New York	NY	Purchase	Preferred Stock w/Warrants	\$25,000,000,000	Par
10/28/2008	The Goldman Sachs Group, Inc.	New York	NY	Purchase	Preferred Stock w/Warrants	\$10,000,000,000	Par
10/28/2008	JPMorgan Chase & Co.	New York	NY	Purchase	Preferred Stock w/Warrants	\$25,000,000,000	Par
10/28/2008	Morgan Stanley	New York	NY	Purchase	Preferred Stock w/Warrants	\$10,000,000,000	Par
10/28/2008	State Street Corporation	Boston	MA	Purchase	Preferred Stock w/Warrants	\$2,000,000,000	Par
10/28/2008	Wells Fargo & Company	San Francisco	CA	Purchase	Preferred Stock w/Warrants	\$25,000,000,000	Par
11/14/2008	Bank of Commerce Holdings	Redding	CA	Purchase	Preferred Stock w/Warrants	\$17,000,000	Par
11/14/2008	1st FS Corporation	Hendersonville	NC	Purchase	Preferred Stock w/Warrants	\$16,369,000	Par
11/14/2008	UCBH Holdings, Inc.	San Francisco	CA	Purchase	Preferred Stock w/Warrants	\$298,737,000	Par
11/14/2008	Northern Trust Corporation	Chicago	IL	Purchase	Preferred Stock w/Warrants	\$1,576,000,000	Par
11/14/2008	SunTrust Banks, Inc.	Atlanta	GA	Purchase	Preferred Stock w/Warrants	\$3,500,000,000	Par
11/14/2008	Broadway Financial Corporation	Los Angeles	CA	Purchase	Preferred Stock w/Warrants	\$9,000,000	Par
11/14/2008	Washington Federal Inc.	Seattle	WA	Purchase	Preferred Stock w/Warrants	\$200,000,000	Par
11/14/2008	BB&T Corp.	Winston-Salem	NC	Purchase	Preferred Stock w/Warrants	\$3,133,640,000	Par
11/14/2008	Provident Bancshares Corp.	Baltimore	MD	Purchase	Preferred Stock w/Warrants	\$151,500,000	Par
11/14/2008	Umpqua Holdings Corp.	Portland	OR	Purchase	Preferred Stock w/Warrants	\$214,181,000	Par
11/14/2008	Comerica Inc.	Dallas	TX	Purchase	Preferred Stock w/Warrants	\$2,250,000,000	Par
11/14/2008	Regions Financial Corp.	Birmingham	AL	Purchase	Preferred Stock w/Warrants	\$3,500,000,000	Par
11/14/2008	Capital One Financial Corporation	McLean	VA	Purchase	Preferred Stock w/Warrants	\$3,555,199,000	Par
11/14/2008	First Horizon National Corporation	Memphis	TN	Purchase	Preferred Stock w/Warrants	\$866,540,000	Par
11/14/2008	Huntington Bancshares	Columbus	OH	Purchase	Preferred Stock w/Warrants	\$1,398,071,000	Par
11/14/2008	KeyCorp	Cleveland	OH	Purchase	Preferred Stock w/Warrants	\$2,500,000,000	Par
11/14/2008	Valley National Bancorp	Wayne	NJ	Purchase	Preferred Stock w/Warrants	\$300,000,000	Par
11/14/2008	Zions Bancorporation	Salt Lake City	UT	Purchase	Preferred Stock w/Warrants	\$1,400,000,000	Par
11/14/2008	Marshall & Ilsley Corporation	Milwaukee	WI	Purchase	Preferred Stock w/Warrants	\$1,715,000,000	Par
11/14/2008	U.S. Bancorp	Minneapolis	MN	Purchase	Preferred Stock w/Warrants	\$6,599,000,000	Par
11/14/2008	TCF Financial Corporation	Wayzata	MN	Purchase	Preferred Stock w/Warrants	\$361,172,000	Par
11/21/2008	First Niagara Financial Group	Lockport	NY	Purchase	Preferred Stock w/Warrants	\$184,011,000	Par
11/21/2008	HF Financial Corp.	Sioux Falls	SD	Purchase	Preferred Stock w/Warrants	\$25,000,000	Par
11/21/2008	Centerstate Banks of Florida Inc.	Davenport	FL	Purchase	Preferred Stock w/Warrants	\$27,875,000	Par
11/21/2008	City National Corporation	Beverly Hills	CA	Purchase	Preferred Stock w/Warrants	\$400,000,000	Par
11/21/2008	First Community Bankshares Inc.	Bluefield	VA	Purchase	Preferred Stock w/Warrants	\$41,500,000	Par
11/21/2008	Western Alliance Bancorporation	Las Vegas	NV	Purchase	Preferred Stock w/Warrants	\$140,000,000	Par
11/21/2008	Webster Financial Corporation	Waterbury	CT	Purchase	Preferred Stock w/Warrants	\$400,000,000	Par
11/21/2008	Pacific Capital Bancorp	Santa Barbara	CA	Purchase	Preferred Stock w/Warrants	\$180,634,000	Par
11/21/2008	Heritage Commerce Corp.	San Jose	CA	Purchase	Preferred Stock w/Warrants	\$40,000,000	Par
11/21/2008	Ameris Bancorp	Moultrie	GA	Purchase	Preferred Stock w/Warrants	\$52,000,000	Par
11/21/2008	Porter Bancorp Inc.	Louisville	KY	Purchase	Preferred Stock w/Warrants	\$35,000,000	Par

Date	Seller			Transaction Type	Description	Price Paid	Pricing Mechanism
	Name of Institution	City	State				
11/21/2008	Banner Corporation	Walla Walla	WA	Purchase	Preferred Stock w/Warrants	\$124,000,000	Par
11/21/2008	Cascade Financial Corporation	Everett	WA	Purchase	Preferred Stock w/Warrants	\$38,970,000	Par
11/21/2008	Columbia Banking System, Inc.	Tacoma	WA	Purchase	Preferred Stock w/Warrants	\$76,898,000	Par
11/21/2008	Heritage Financial Corporation	Olympia	WA	Purchase	Preferred Stock w/Warrants	\$24,000,000	Par
11/21/2008	First PacTrust Bancorp, Inc.	Chula Vista	CA	Purchase	Preferred Stock w/Warrants	\$19,300,000	Par
11/21/2008	Severn Bancorp, Inc.	Annapolis	MD	Purchase	Preferred Stock w/Warrants	\$23,393,000	Par
11/21/2008	Boston Private Financial Holdings, Inc.	Boston	MA	Purchase	Preferred Stock w/Warrants	\$154,000,000	Par
11/21/2008	Associated Banc-Corp	Green Bay	WI	Purchase	Preferred Stock w/Warrants	\$525,000,000	Par
11/21/2008	Trustmark Corporation	Jackson	MS	Purchase	Preferred Stock w/Warrants	\$215,000,000	Par
11/21/2008	First Community Corporation	Lexington	SC	Purchase	Preferred Stock w/Warrants	\$11,350,000	Par
11/21/2008	Taylor Capital Group	Rosemont	IL	Purchase	Preferred Stock w/Warrants	\$104,823,000	Par
11/21/2008	Nara Bancorp, Inc.	Los Angeles	CA	Purchase	Preferred Stock w/Warrants	\$67,000,000	Par
12/5/2008	Midwest Banc Holdings, Inc.	Melrose Park	IL	Purchase	Preferred Stock w/Warrants	\$84,784,000	Par
12/5/2008	MB Financial Inc.	Chicago	IL	Purchase	Preferred Stock w/Warrants	\$196,000,000	Par
12/5/2008	First Midwest Bancorp, Inc.	Itasca	IL	Purchase	Preferred Stock w/Warrants	\$193,000,000	Par
12/5/2008	United Community Banks, Inc.	Blairsville	GA	Purchase	Preferred Stock w/Warrants	\$180,000,000	Par
12/5/2008	Wesbanco Bank Inc.	Wheeling	WV	Purchase	Preferred Stock w/Warrants	\$75,000,000	Par
12/5/2008	Encore Bancshares Inc.	Houston	TX	Purchase	Preferred Stock w/Warrants	\$34,000,000	Par
12/5/2008	Manhattan Bancorp	El Segundo	CA	Purchase	Preferred Stock w/Warrants	\$1,700,000	Par
12/5/2008	Iberiabank Corporation	Lafayette	LA	Purchase	Preferred Stock w/Warrants	\$90,000,000	Par
12/5/2008	Eagle Bancorp, Inc.	Bethesda	MD	Purchase	Preferred Stock w/Warrants	\$38,235,000	Par
12/5/2008	Sandy Spring Bancorp, Inc.	Olney	MD	Purchase	Preferred Stock w/Warrants	\$83,094,000	Par
12/5/2008	Coastal Banking Company, Inc.	Fernandina Beach	FL	Purchase	Preferred Stock w/Warrants	\$9,950,000	Par
12/5/2008	East West Bancorp	Pasadena	CA	Purchase	Preferred Stock w/Warrants	\$306,546,000	Par
12/5/2008	South Financial Group, Inc.	Greenville	SC	Purchase	Preferred Stock w/Warrants	\$347,000,000	Par
12/5/2008	Great Southern Bancorp	Springfield	MO	Purchase	Preferred Stock w/Warrants	\$58,000,000	Par
12/5/2008	Cathay General Bancorp	Los Angeles	CA	Purchase	Preferred Stock w/Warrants	\$258,000,000	Par
12/5/2008	Southern Community Financial Corp.	Winston-Salem	NC	Purchase	Preferred Stock w/Warrants	\$42,750,000	Par
12/5/2008	CVB Financial Corp	Ontario	CA	Purchase	Preferred Stock w/Warrants	\$130,000,000	Par
12/5/2008	First Defiance Financial Corp.	Defiance	OH	Purchase	Preferred Stock w/Warrants	\$37,000,000	Par
12/5/2008	First Financial Holdings Inc.	Charleston	SC	Purchase	Preferred Stock w/Warrants	\$65,000,000	Par
12/5/2008	Superior Bancorp Inc.	Birmingham	AL	Purchase	Preferred Stock w/Warrants	\$69,000,000	Par
12/5/2008	Southwest Bancorp, Inc.	Stillwater	OK	Purchase	Preferred Stock w/Warrants	\$70,000,000	Par
12/5/2008	Popular, Inc.	San Juan	PR	Purchase	Preferred Stock w/Warrants	\$935,000,000	Par
12/5/2008	Blue Valley Ban Corp	Overland Park	KS	Purchase	Preferred Stock w/Warrants	\$21,750,000	Par
12/5/2008	Central Federal Corporation	Fairlawn	OH	Purchase	Preferred Stock w/Warrants	\$7,225,000	Par
12/5/2008	Bank of Marin Bancorp	Novato	CA	Purchase	Preferred Stock w/Warrants	\$28,000,000	Par
12/5/2008	Bank of North Carolina	Thomasville	NC	Purchase	Preferred Stock w/Warrants	\$31,260,000	Par
12/5/2008	Central Bancorp, Inc.	Somerville	MA	Purchase	Preferred Stock w/Warrants	\$10,000,000	Par
12/5/2008	Southern Missouri Bancorp, Inc.	Poplar Bluff	MO	Purchase	Preferred Stock w/Warrants	\$9,550,000	Par
12/5/2008	State Bancorp, Inc.	Jericho	NY	Purchase	Preferred Stock w/Warrants	\$36,842,000	Par
12/5/2008	TIB Financial Corp	Naples	FL	Purchase	Preferred Stock w/Warrants	\$37,000,000	Par
12/5/2008	Unity Bancorp, Inc.	Clinton	NJ	Purchase	Preferred Stock w/Warrants	\$20,649,000	Par
12/5/2008	Old Line Bancshares, Inc.	Bowie	MD	Purchase	Preferred Stock w/Warrants	\$7,000,000	Par
12/5/2008	FPB Bancorp, Inc.	Port St. Lucie	FL	Purchase	Preferred Stock w/Warrants	\$5,800,000	Par
12/5/2008	Sterling Financial Corporation	Spokane	WA	Purchase	Preferred Stock w/Warrants	\$303,000,000	Par
12/5/2008	Oak Valley Bancorp	Oakdale	CA	Purchase	Preferred Stock w/Warrants	\$13,500,000	Par
12/12/2008	Old National Bancorp	Evansville	IN	Purchase	Preferred Stock w/Warrants	\$100,000,000	Par
12/12/2008	Capital Bank Corporation	Raleigh	NC	Purchase	Preferred Stock w/Warrants	\$41,279,000	Par
12/12/2008	Pacific International Bancorp	Seattle	WA	Purchase	Preferred Stock w/Warrants	\$6,500,000	Par
12/12/2008	SVB Financial Group	Santa Clara	CA	Purchase	Preferred Stock w/Warrants	\$235,000,000	Par

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12/12/2008	LNB Bancorp Inc.	Lorain	OH	Purchase	Preferred Stock w/Warrants	\$25,223,000	Par
12/12/2008	Wilmington Trust Corporation	Wilmington	DE	Purchase	Preferred Stock w/Warrants	\$330,000,000	Par
12/12/2008	Susquehanna Bancshares, Inc	Lititz	PA	Purchase	Preferred Stock w/Warrants	\$300,000,000	Par
12/12/2008	Signature Bank	New York	NY	Purchase	Preferred Stock w/Warrants	\$120,000,000	Par
12/12/2008	HopFed Bancorp	Hopkinsville	KY	Purchase	Preferred Stock w/Warrants	\$18,400,000	Par
12/12/2008	Citizens Republic Bancorp, Inc.	Flint	MI	Purchase	Preferred Stock w/Warrants	\$300,000,000	Par
12/12/2008	Indiana Community Bancorp	Columbus	IN	Purchase	Preferred Stock w/Warrants	\$21,500,000	Par
12/12/2008	Bank of the Ozarks, Inc.	Little Rock	AR	Purchase	Preferred Stock w/Warrants	\$75,000,000	Par
12/12/2008	Center Financial Corporation	Los Angeles	CA	Purchase	Preferred Stock w/Warrants	\$55,000,000	Par
12/12/2008	NewBridge Bancorp	Greensboro	NC	Purchase	Preferred Stock w/Warrants	\$52,372,000	Par
12/12/2008	Sterling Bancshares, Inc.	Houston	TX	Purchase	Preferred Stock w/Warrants	\$125,198,000	Par
12/12/2008	The Bancorp, Inc.	Wilmington	DE	Purchase	Preferred Stock w/Warrants	\$45,220,000	Par
12/12/2008	TowneBank	Portsmouth	VA	Purchase	Preferred Stock w/Warrants	\$76,458,000	Par
12/12/2008	Wilshire Bancorp, Inc.	Los Angeles	CA	Purchase	Preferred Stock w/Warrants	\$62,158,000	Par
12/12/2008	Valley Financial Corporation	Roanoke	VA	Purchase	Preferred Stock w/Warrants	\$16,019,000	Par
12/12/2008	Independent Bank Corporation	Ionia	MI	Purchase	Preferred Stock w/Warrants	\$72,000,000	Par
12/12/2008	Pinnacle Financial Partners, Inc.	Nashville	TN	Purchase	Preferred Stock w/Warrants	\$95,000,000	Par
12/12/2008	First Litchfield Financial Corporation	Litchfield	CT	Purchase	Preferred Stock w/Warrants	\$10,000,000	Par
12/12/2008	National Penn Bancshares, Inc.	Boyetown	PA	Purchase	Preferred Stock w/Warrants	\$150,000,000	Par
12/12/2008	Northeast Bancorp	Lewiston	ME	Purchase	Preferred Stock w/Warrants	\$4,227,000	Par
12/12/2008	Citizens South Banking Corporation	Gastonia	NC	Purchase	Preferred Stock w/Warrants	\$20,500,000	Par
12/12/2008	Virginia Commerce Bancorp	Arlington	VA	Purchase	Preferred Stock w/Warrants	\$71,000,000	Par
12/12/2008	Fidelity Bancorp, Inc.	Pittsburgh	PA	Purchase	Preferred Stock w/Warrants	\$7,000,000	Par
12/12/2008	LSB Corporation	North Andover	MA	Purchase	Preferred Stock w/Warrants	\$15,000,000	Par
12/19/2008	Intermountain Community Bancorp	Sandpoint	ID	Purchase	Preferred Stock w/Warrants	\$27,000,000	Par
12/19/2008	Community West Bancshares	Goleta	CA	Purchase	Preferred Stock w/Warrants	\$15,600,000	Par
12/19/2008	Synovus Financial Corp.	Columbus	GA	Purchase	Preferred Stock w/Warrants	\$967,870,000	Par
12/19/2008	Tennessee Commerce Bancorp, Inc.	Franklin	TN	Purchase	Preferred Stock w/Warrants	\$30,000,000	Par
12/19/2008	Community Bankers Trust Corporation	Glen Allen	VA	Purchase	Preferred Stock w/Warrants	\$17,680,000	Par
12/19/2008	BancTrust Financial Group, Inc.	Mobile	AL	Purchase	Preferred Stock w/Warrants	\$50,000,000	Par
12/19/2008	Enterprise Financial Services Corp.	St. Louis	MO	Purchase	Preferred Stock w/Warrants	\$35,000,000	Par
12/19/2008	Mid Penn Bancorp, Inc.	Millersburg	PA	Purchase	Preferred Stock w/Warrants	\$10,000,000	Par
12/19/2008	Summit State Bank	Santa Rosa	CA	Purchase	Preferred Stock w/Warrants	\$8,500,000	Par
12/19/2008	VIST Financial Corp.	Wyomissing	PA	Purchase	Preferred Stock w/Warrants	\$25,000,000	Par
12/19/2008	Wainwright Bank & Trust Company	Boston	MA	Purchase	Preferred Stock w/Warrants	\$22,000,000	Par
12/19/2008	Whitney Holding Corporation	New Orleans	LA	Purchase	Preferred Stock w/Warrants	\$300,000,000	Par
12/19/2008	The Connecticut Bank and Trust Company	Hartford	CT	Purchase	Preferred Stock w/Warrants	\$5,448,000	Par
12/19/2008	CoBiz Financial Inc.	Denver	CO	Purchase	Preferred Stock w/Warrants	\$64,450,000	Par
12/19/2008	Santa Lucia Bancorp	Atascadero	CA	Purchase	Preferred Stock w/Warrants	\$4,000,000	Par
12/19/2008	Seacoast Banking Corporation of Florida	Stuart	FL	Purchase	Preferred Stock w/Warrants	\$50,000,000	Par
12/19/2008	Horizon Bancorp	Michigan City	IN	Purchase	Preferred Stock w/Warrants	\$25,000,000	Par
12/19/2008	Fidelity Southern Corporation	Atlanta	GA	Purchase	Preferred Stock w/Warrants	\$48,200,000	Par
12/19/2008	Community Financial Corporation	Staunton	VA	Purchase	Preferred Stock w/Warrants	\$12,643,000	Par
12/19/2008	Berkshire Hills Bancorp, Inc.	Pittsfield	MA	Purchase	Preferred Stock w/Warrants	\$40,000,000	Par
12/19/2008	First California Financial Group, Inc	Westlake Village	CA	Purchase	Preferred Stock w/Warrants	\$25,000,000	Par
12/19/2008	AmeriServ Financial, Inc	Johnstown	PA	Purchase	Preferred Stock w/Warrants	\$21,000,000	Par
12/19/2008	Security Federal Corporation	Aiken	SC	Purchase	Preferred Stock w/Warrants	\$18,000,000	Par
12/19/2008	Wintrust Financial Corporation	Lake Forest	IL	Purchase	Preferred Stock w/Warrants	\$250,000,000	Par
12/19/2008	Flushing Financial Corporation	Lake Success	NY	Purchase	Preferred Stock w/Warrants	\$70,000,000	Par
12/19/2008	Monarch Financial Holdings, Inc.	Chesapeake	VA	Purchase	Preferred Stock w/Warrants	\$14,700,000	Par
12/19/2008	StellarOne Corporation	Charlottesville	VA	Purchase	Preferred Stock w/Warrants	\$30,000,000	Par

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	Name of Institution	City	State				
12/19/2008	Union Bankshares Corporation	Bowling Green	VA	Purchase	Preferred Stock w/Warrants	\$59,000,000	Par
12/19/2008	Tidelands Bancshares, Inc.	Mt. Pleasant	SC	Purchase	Preferred Stock w/Warrants	\$14,448,000	Par
12/19/2008	Bancorp Rhode Island, Inc.	Providence	RI	Purchase	Preferred Stock w/Warrants	\$30,000,000	Par
12/19/2008	Hawthorn Bancshares, Inc.	Lee's Summit	MO	Purchase	Preferred Stock w/Warrants	\$30,255,000	Par
12/19/2008	The Elmira Savings Bank, FSB	Elmira	NY	Purchase	Preferred Stock w/Warrants	\$9,090,000	Par
12/19/2008	Alliance Financial Corporation	Syracuse	NY	Purchase	Preferred Stock w/Warrants	\$26,918,000	Par
12/19/2008	Heartland Financial USA, Inc.	Dubuque	IA	Purchase	Preferred Stock w/Warrants	\$81,698,000	Par
12/19/2008	Citizens First Corporation	Bowling Green	KY	Purchase	Preferred Stock w/Warrants	\$8,779,000	Par
2/ 12/19/2008	FFW Corporation	Wabash	IN	Purchase	Preferred Stock w/ Exercised Warrants	\$7,289,000	Par
2/ 12/19/2008	Plains Capital Corporation	Dallas	TX	Purchase	Preferred Stock w/ Exercised Warrants	\$87,631,000	Par
2/ 12/19/2008	Tri-County Financial Corporation	Waldorf	MD	Purchase	Preferred Stock w/ Exercised Warrants	\$15,540,000	Par
3/ 12/19/2008	OneUnited Bank	Boston	MA	Purchase	Preferred Stock	\$12,063,000	Par
2/ 12/19/2008	Patriot Bancshares, Inc.	Houston	TX	Purchase	Preferred Stock w/ Exercised Warrants	\$26,038,000	Par
2/ 12/19/2008	Pacific City Finacial Corporation	Los Angeles	CA	Purchase	Preferred Stock w/ Exercised Warrants	\$16,200,000	Par
2/ 12/19/2008	Marquette National Corporation	Chicago	IL	Purchase	Preferred Stock w/ Exercised Warrants	\$35,500,000	Par
2/ 12/19/2008	Exchange Bank	Santa Rosa	CA	Purchase	Preferred Stock w/ Exercised Warrants	\$43,000,000	Par
2/ 12/19/2008	Monadnock Bancorp, Inc.	Peterborough	NH	Purchase	Preferred Stock w/ Exercised Warrants	\$1,834,000	Par
2/ 12/19/2008	Bridgeview Bancorp, Inc.	Bridgeview	IL	Purchase	Preferred Stock w/ Exercised Warrants	\$38,000,000	Par
2/ 12/19/2008	Fidelity Financial Corporation	Wichita	KS	Purchase	Preferred Stock w/ Exercised Warrants	\$36,282,000	Par
2/ 12/19/2008	Patapsco Bancorp, Inc.	Dundalk	MD	Purchase	Preferred Stock w/ Exercised Warrants	\$6,000,000	Par
2/ 12/19/2008	NCAL Bancorp	Los Angeles	CA	Purchase	Preferred Stock w/ Exercised Warrants	\$10,000,000	Par
2/ 12/19/2008	FCB Bancorp, Inc.	Louisville	KY	Purchase	Preferred Stock w/ Exercised Warrants	\$9,294,000	Par
12/23/2008	First Financial Bancorp	Cincinnati	OH	Purchase	Preferred Stock w/ Warrants	\$80,000,000	Par
12/23/2008	Bridge Capital Holdings	San Jose	CA	Purchase	Preferred Stock w/ Warrants	\$23,864,000	Par
12/23/2008	International Bancshares Corporation	Laredo	TX	Purchase	Preferred Stock w/ Warrants	\$216,000,000	Par
12/23/2008	First Sound Bank	Seattle	WA	Purchase	Preferred Stock w/ Warrants	\$7,400,000	Par
12/23/2008	M&T Bank Corporation	Buffalo	NY	Purchase	Preferred Stock w/ Warrants	\$600,000,000	Par
12/23/2008	Emclair Financial Corp.	Emlenton	PA	Purchase	Preferred Stock w/ Warrants	\$7,500,000	Par
12/23/2008	Park National Corporation	Newark	OH	Purchase	Preferred Stock w/ Warrants	\$100,000,000	Par
12/23/2008	Green Bankshares, Inc.	Greeneville	TN	Purchase	Preferred Stock w/ Warrants	\$72,278,000	Par
12/23/2008	Cecil Bancorp, Inc.	Elkton	MD	Purchase	Preferred Stock w/ Warrants	\$11,560,000	Par
12/23/2008	Financial Institutions, Inc.	Warsaw	NY	Purchase	Preferred Stock w/ Warrants	\$37,515,000	Par
12/23/2008	Fulton Financial Corporation	Lancaster	PA	Purchase	Preferred Stock w/ Warrants	\$376,500,000	Par
12/23/2008	United Bancorporation of Alabama, Inc.	Atmore	AL	Purchase	Preferred Stock w/ Warrants	\$10,300,000	Par
12/23/2008	MutualFirst Financial, Inc.	Muncie	IN	Purchase	Preferred Stock w/ Warrants	\$32,382,000	Par
12/23/2008	BCSB Bancorp, Inc.	Baltimore	MD	Purchase	Preferred Stock w/ Warrants	\$10,800,000	Par
12/23/2008	HMN Financial, Inc.	Rochester	MN	Purchase	Preferred Stock w/ Warrants	\$26,000,000	Par
12/23/2008	First Community Bank Corporation of America	Pinellas Park	FL	Purchase	Preferred Stock w/ Warrants	\$10,685,000	Par
12/23/2008	Sterling Bancorp	New York	NY	Purchase	Preferred Stock w/ Warrants	\$42,000,000	Par
12/23/2008	Intervest Bancshares Corporation	New York	NY	Purchase	Preferred Stock w/ Warrants	\$25,000,000	Par
12/23/2008	Peoples Bancorp of North Carolina, Inc.	Newton	NC	Purchase	Preferred Stock w/ Warrants	\$25,054,000	Par
12/23/2008	Parkvale Financial Corporation	Monroeville	PA	Purchase	Preferred Stock w/ Warrants	\$31,762,000	Par
12/23/2008	Timberland Bancorp, Inc.	Hoquiam	WA	Purchase	Preferred Stock w/ Warrants	\$16,641,000	Par
12/23/2008	1st Constitution Bancorp	Cranbury	NJ	Purchase	Preferred Stock w/ Warrants	\$12,000,000	Par
12/23/2008	Central Jersey Bancorp	Oakhurst	NJ	Purchase	Preferred Stock w/ Warrants	\$11,300,000	Par
2/ 12/23/2008	Western Illinois Bancshares Inc.	Monmouth	IL	Purchase	Preferred Stock w/ Exercised Warrants	\$6,855,000	Par
2/ 12/23/2008	Saigon National Bank	Westminster	CA	Purchase	Preferred Stock w/ Exercised Warrants	\$1,549,000	Par
2/ 12/23/2008	Capital Pacific Bancorp	Portland	OR	Purchase	Preferred Stock w/ Exercised Warrants	\$4,000,000	Par
2/ 12/23/2008	Uwharrie Capital Corp	Albemarle	NC	Purchase	Preferred Stock w/ Exercised Warrants	\$10,000,000	Par
3/ 12/23/2008	Mission Valley Bancorp	Sun Valley	CA	Purchase	Preferred Stock	\$5,500,000	Par
2/ 12/23/2008	The Little Bank, Incorporated	Kinston	NC	Purchase	Preferred Stock w/ Exercised Warrants	\$7,500,000	Par

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	Name of Institution	City	State				
2/ 12/23/2008	Pacific Commerce Bank	Los Angeles	CA	Purchase	Preferred Stock w/ Exercised Warrants	\$4,060,000	Par
2/ 12/23/2008	Citizens Community Bank	South Hill	VA	Purchase	Preferred Stock w/ Exercised Warrants	\$3,000,000	Par
2/ 12/23/2008	Seacoast Commerce Bank	Chula Vista	CA	Purchase	Preferred Stock w/ Exercised Warrants	\$1,800,000	Par
2/ 12/23/2008	TCNB Financial Corp.	Dayton	OH	Purchase	Preferred Stock w/ Exercised Warrants	\$2,000,000	Par
2/ 12/23/2008	Leader Bancorp, Inc.	Arlington	MA	Purchase	Preferred Stock w/ Exercised Warrants	\$5,830,000	Par
2/ 12/23/2008	Nicolet Bankshares, Inc.	Green Bay	WI	Purchase	Preferred Stock w/ Exercised Warrants	\$14,964,000	Par
2/ 12/23/2008	Magna Bank	Memphis	TN	Purchase	Preferred Stock w/ Exercised Warrants	\$13,795,000	Par
2/ 12/23/2008	Western Community Bancshares, Inc.	Palm Desert	CA	Purchase	Preferred Stock w/ Exercised Warrants	\$7,290,000	Par
2/ 12/23/2008	Community Investors Bancorp, Inc.	Bucyrus	OH	Purchase	Preferred Stock w/ Exercised Warrants	\$2,600,000	Par
2/ 12/23/2008	Capital Bancorp, Inc.	Rockville	MD	Purchase	Preferred Stock w/ Exercised Warrants	\$4,700,000	Par
2/ 12/23/2008	Cache Valley Banking Company	Logan	UT	Purchase	Preferred Stock w/ Exercised Warrants	\$4,767,000	Par
2/ 12/23/2008	Citizens Bancorp	Nevada City	CA	Purchase	Preferred Stock w/ Exercised Warrants	\$10,400,000	Par
2/ 12/23/2008	Tennessee Valley Financial Holdings, Inc.	Oak Ridge	TN	Purchase	Preferred Stock w/ Exercised Warrants	\$3,000,000	Par
2/ 12/23/2008	Pacific Coast Bankers' Bancshares	San Francisco	CA	Purchase	Preferred Stock w/ Exercised Warrants	\$11,600,000	Par
12/31/2008	SunTrust Banks, Inc.	Atlanta	GA	Purchase	Preferred Stock w/ Warrants	\$1,350,000,000	Par
12/31/2008	The PNC Financial Services Group Inc.	Pittsburgh	PA	Purchase	Preferred Stock w/ Warrants	\$7,579,200,000	Par
12/31/2008	Fifth Third Bancorp	Cincinnati	OH	Purchase	Preferred Stock w/ Warrants	\$3,408,000,000	Par
12/31/2008	Hampton Roads Bankshares, Inc.	Norfolk	VA	Purchase	Preferred Stock w/ Warrants	\$80,347,000	Par
12/31/2008	CIT Group Inc.	New York	NY	Purchase	Preferred Stock w/ Warrants	\$2,330,000,000	Par
12/31/2008	West Bancorporation, Inc.	West Des Moines	IA	Purchase	Preferred Stock w/ Warrants	\$36,000,000	Par
2/ 12/31/2008	First Banks, Inc.	Clayton	MO	Purchase	Preferred Stock w/ Exercised Warrants	\$295,400,000	Par
1/ 1/9/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$10,000,000,000	Par
1/9/2009	FirstMerit Corporation	Akron	OH	Purchase	Preferred Stock w/ Warrants	\$125,000,000	Par
1/9/2009	Farmers Capital Bank Corporation	Frankfort	KY	Purchase	Preferred Stock w/ Warrants	\$30,000,000	Par
1/9/2009	Peapack-Gladstone Financial Corporation	Gladstone	NJ	Purchase	Preferred Stock w/ Warrants	\$28,685,000	Par
1/9/2009	Commerce National Bank	Newport Beach	CA	Purchase	Preferred Stock w/ Warrants	\$5,000,000	Par
1/9/2009	The First Bancorp, Inc.	Damariscotta	ME	Purchase	Preferred Stock w/ Warrants	\$25,000,000	Par
1/9/2009	Sun Bancorp, Inc.	Vineland	NJ	Purchase	Preferred Stock w/ Warrants	\$89,310,000	Par
1/9/2009	Crescent Financial Corporation	Cary	NC	Purchase	Preferred Stock w/ Warrants	\$24,900,000	Par
1/9/2009	American Express Company	New York	NY	Purchase	Preferred Stock w/ Warrants	\$3,388,890,000	Par
1/9/2009	Central Pacific Financial Corp.	Honolulu	HI	Purchase	Preferred Stock w/ Warrants	\$135,000,000	Par
1/9/2009	Centrue Financial Corporation	St. Louis	MO	Purchase	Preferred Stock w/ Warrants	\$32,668,000	Par
1/9/2009	Eastern Virginia Bankshares, Inc.	Tappahannock	VA	Purchase	Preferred Stock w/ Warrants	\$24,000,000	Par
1/9/2009	Colony Bankcorp, Inc.	Fitzgerald	GA	Purchase	Preferred Stock w/ Warrants	\$28,000,000	Par
1/9/2009	Independent Bank Corp.	Rockland	MA	Purchase	Preferred Stock w/ Warrants	\$78,158,000	Par
1/9/2009	Cadence Financial Corporation	Starkville	MS	Purchase	Preferred Stock w/ Warrants	\$44,000,000	Par
1/9/2009	LCNB Corp.	Lebanon	OH	Purchase	Preferred Stock w/ Warrants	\$13,400,000	Par
1/9/2009	Center Bancorp, Inc.	Union	NJ	Purchase	Preferred Stock w/ Warrants	\$10,000,000	Par
1/9/2009	F.N.B. Corporation	Hermitage	PA	Purchase	Preferred Stock w/ Warrants	\$100,000,000	Par
1/9/2009	C&F Financial Corporation	West Point	VA	Purchase	Preferred Stock w/ Warrants	\$20,000,000	Par
1/9/2009	North Central Bancshares, Inc.	Fort Dodge	IA	Purchase	Preferred Stock w/ Warrants	\$10,200,000	Par
1/9/2009	Carolina Bank Holdings, Inc.	Greensboro	NC	Purchase	Preferred Stock w/ Warrants	\$16,000,000	Par
1/9/2009	First Bancorp	Troy	NC	Purchase	Preferred Stock w/ Warrants	\$65,000,000	Par
1/9/2009	First Financial Service Corporation	Elizabethtown	KY	Purchase	Preferred Stock w/ Warrants	\$20,000,000	Par
1/9/2009	Codorus Valley Bancorp, Inc.	York	PA	Purchase	Preferred Stock w/ Warrants	\$16,500,000	Par
1/9/2009	MidSouth Bancorp, Inc.	Lafayette	LA	Purchase	Preferred Stock w/ Warrants	\$20,000,000	Par
1/9/2009	First Security Group, Inc.	Chattanooga	TN	Purchase	Preferred Stock w/ Warrants	\$33,000,000	Par
1/9/2009	Shore Bancshares, Inc.	Easton	MD	Purchase	Preferred Stock w/ Warrants	\$25,000,000	Par
2/ 1/9/2009	The Queensborough Company	Louisville	GA	Purchase	Preferred Stock w/ Exercised Warrants	\$12,000,000	Par
2/ 1/9/2009	American State Bancshares, Inc.	Great Bend	KS	Purchase	Preferred Stock w/ Exercised Warrants	\$6,000,000	Par
2/ 1/9/2009	Security California Bancorp	Riverside	CA	Purchase	Preferred Stock w/ Exercised Warrants	\$6,815,000	Par

Date	Seller			Transaction Type	Description	Price Paid	Pricing Mechanism
	Name of Institution	City	State				
2/ 1/9/2009	Security Business Bancorp	San Diego	CA	Purchase	Preferred Stock w/ Exercised Warrants	\$5,803,000	Par
2/ 1/9/2009	Sound Banking Company	Morehead City	NC	Purchase	Preferred Stock w/ Exercised Warrants	\$3,070,000	Par
3/ 1/9/2009	Mission Community Bancorp	San Luis Obispo	CA	Purchase	Preferred Stock	\$5,116,000	Par
2/ 1/9/2009	Redwood Financial Inc.	Redwood Falls	MN	Purchase	Preferred Stock w/ Exercised Warrants	\$2,995,000	Par
2/ 1/9/2009	Surrey Bancorp	Mount Airy	NC	Purchase	Preferred Stock w/ Exercised Warrants	\$2,000,000	Par
2/ 1/9/2009	Independence Bank	East Greenwich	RI	Purchase	Preferred Stock w/ Exercised Warrants	\$1,065,000	Par
2/ 1/9/2009	Valley Community Bank	Pleasanton	CA	Purchase	Preferred Stock w/ Exercised Warrants	\$5,500,000	Par
2/ 1/9/2009	Rising Sun Bancorp	Rising Sun	MD	Purchase	Preferred Stock w/ Exercised Warrants	\$5,983,000	Par
2/ 1/9/2009	Community Trust Financial Corporation	Ruston	LA	Purchase	Preferred Stock w/ Exercised Warrants	\$24,000,000	Par
2/ 1/9/2009	GrandSouth Bancorporation	Greenville	SC	Purchase	Preferred Stock w/ Exercised Warrants	\$9,000,000	Par
2/ 1/9/2009	Texas National Bancorporation	Jacksonville	TX	Purchase	Preferred Stock w/ Exercised Warrants	\$3,981,000	Par
2/ 1/9/2009	Congaree Bancshares, Inc.	Cayce	SC	Purchase	Preferred Stock w/ Exercised Warrants	\$3,285,000	Par
2/ 1/9/2009	New York Private Bank & Trust Corporation	New York	NY	Purchase	Preferred Stock w/ Exercised Warrants	\$267,274,000	Par
1/16/2009	Home Bancshares, Inc.	Conway	AR	Purchase	Preferred Stock w/ Warrants	\$50,000,000	Par
1/16/2009	Washington Banking Company/ Whidbey Island Bank	Oak Harbor	WA	Purchase	Preferred Stock w/ Warrants	\$26,380,000	Par
1/16/2009	New Hampshire Thrift Bancshares, Inc.	Newport	NH	Purchase	Preferred Stock w/ Warrants	\$10,000,000	Par
1/16/2009	Bar Harbor Bankshares/Bar Harbor Bank & Trust	Bar Harbor	ME	Purchase	Preferred Stock w/ Warrants	\$18,751,000	Par
1/16/2009	Somerset Hills Bancorp	Bernardsville	NJ	Purchase	Preferred Stock w/ Warrants	\$7,414,000	Par
1/16/2009	SCBT Financial Corporation	Columbia	SC	Purchase	Preferred Stock w/ Warrants	\$64,779,000	Par
1/16/2009	S&T Bancorp	Indiana	PA	Purchase	Preferred Stock w/ Warrants	\$108,676,000	Par
1/16/2009	ECB Bancorp, Inc./East Carolina Bank	Engelhard	NC	Purchase	Preferred Stock w/ Warrants	\$17,949,000	Par
1/16/2009	First BanCorp	San Juan	PR	Purchase	Preferred Stock w/ Warrants	\$400,000,000	Par
1/16/2009	Texas Capital Bancshares, Inc.	Dallas	TX	Purchase	Preferred Stock w/ Warrants	\$75,000,000	Par
1/16/2009	Yadkin Valley Financial Corporation	Elkin	NC	Purchase	Preferred Stock w/ Warrants	\$36,000,000	Par
3/ 1/16/2009	Carver Bancorp, Inc	New York	NY	Purchase	Preferred Stock	\$18,980,000	Par
1/16/2009	Citizens & Northern Corporation	Wellsboro	PA	Purchase	Preferred Stock w/ Warrants	\$26,440,000	Par
1/16/2009	MainSource Financial Group, Inc.	Greensburg	IN	Purchase	Preferred Stock w/ Warrants	\$57,000,000	Par
1/16/2009	MetroCorp Bancshares, Inc.	Houston	TX	Purchase	Preferred Stock w/ Warrants	\$45,000,000	Par
1/16/2009	United Bancorp, Inc.	Tecumseh	MI	Purchase	Preferred Stock w/ Warrants	\$20,600,000	Par
1/16/2009	Old Second Bancorp, Inc.	Aurora	IL	Purchase	Preferred Stock w/ Warrants	\$73,000,000	Par
1/16/2009	Pulaski Financial Corp	Creve Coeur	MO	Purchase	Preferred Stock w/ Warrants	\$32,538,000	Par
1/16/2009	OceanFirst Financial Corp.	Toms River	NJ	Purchase	Preferred Stock w/ Warrants	\$38,263,000	Par
2/ 1/16/2009	Community 1st Bank	Roseville	CA	Purchase	Preferred Stock w/ Exercised Warrants	\$2,550,000	Par
2/ 1/16/2009	TCB Holding Company, Texas Community Bank	The Woodlands	TX	Purchase	Preferred Stock w/ Exercised Warrants	\$11,730,000	Par
2/ 1/16/2009	Centra Financial Holdings, Inc./Centra Bank, Inc.	Morgantown	WV	Purchase	Preferred Stock w/ Exercised Warrants	\$15,000,000	Par
2/ 1/16/2009	First Bankers Trustshares, Inc.	Quincy	IL	Purchase	Preferred Stock w/ Exercised Warrants	\$10,000,000	Par
2/ 1/16/2009	Pacific Coast National Bancorp	San Clemente	CA	Purchase	Preferred Stock w/ Exercised Warrants	\$4,120,000	Par
3/ 1/16/2009	Community Bank of the Bay	Oakland	CA	Purchase	Preferred Stock	\$1,747,000	Par
2/ 1/16/2009	Redwood Capital Bancorp	Eureka	CA	Purchase	Preferred Stock w/ Exercised Warrants	\$3,800,000	Par
2/ 1/16/2009	Syringa Bancorp	Boise	ID	Purchase	Preferred Stock w/ Exercised Warrants	\$8,000,000	Par
2/ 1/16/2009	Idaho Bancorp	Boise	ID	Purchase	Preferred Stock w/ Exercised Warrants	\$6,900,000	Par
2/ 1/16/2009	Puget Sound Bank	Bellevue	WA	Purchase	Preferred Stock w/ Exercised Warrants	\$4,500,000	Par
2/ 1/16/2009	United Financial Banking Companies, Inc.	Vienna	VA	Purchase	Preferred Stock w/ Exercised Warrants	\$5,658,000	Par
2/ 1/16/2009	Dickinson Financial Corporation II	Kansas City	MO	Purchase	Preferred Stock w/ Exercised Warrants	\$146,053,000	Par
2/ 1/16/2009	The Baraboo Bancorporation	Baraboo	WI	Purchase	Preferred Stock w/ Exercised Warrants	\$20,749,000	Par
2/ 1/16/2009	Bank of Commerce	Charlotte	NC	Purchase	Preferred Stock w/ Exercised Warrants	\$3,000,000	Par
2/ 1/16/2009	State Bankshares, Inc.	Fargo	ND	Purchase	Preferred Stock w/ Exercised Warrants	\$50,000,000	Par
2/ 1/16/2009	BNCCORP, Inc.	Bismarck	ND	Purchase	Preferred Stock w/ Exercised Warrants	\$20,093,000	Par
2/ 1/16/2009	First Manitowoc Bancorp, Inc.	Manitowoc	WI	Purchase	Preferred Stock w/ Exercised Warrants	\$12,000,000	Par
3/ 1/16/2009	Southern Bancorp, Inc.	Arkadelphia	AR	Purchase	Preferred Stock	\$11,000,000	Par
2/ 1/16/2009	Morrill Bancshares, Inc.	Merriam	KS	Purchase	Preferred Stock w/ Exercised Warrants	\$13,000,000	Par

Date	Seller			Transaction Type	Description	Price Paid	Pricing Mechanism
	Name of Institution	City	State				
2/ 1/16/2009	Treaty Oak Bancorp, Inc.	Austin	TX	Purchase	Preferred Stock w/ Exercised Warrants	\$3,268,000	Par
1/23/2009	1st Source Corporation	South Bend	IN	Purchase	Preferred Stock w/ Warrants	\$111,000,000	Par
1/23/2009	Princeton National Bancorp, Inc.	Princeton	IL	Purchase	Preferred Stock w/ Warrants	\$25,083,000	Par
1/23/2009	AB&T Financial Corporation	Gastonia	NC	Purchase	Preferred Stock w/ Warrants	\$3,500,000	Par
1/23/2009	First Citizens Banc Corp	Sandusky	OH	Purchase	Preferred Stock w/ Warrants	\$23,184,000	Par
1/23/2009	WSFS Financial Corporation	Wilmington	DE	Purchase	Preferred Stock w/ Warrants	\$52,625,000	Par
2/ 1/23/2009	Commonwealth Business Bank	Los Angeles	CA	Purchase	Preferred Stock w/ Exercised Warrants	\$7,701,000	Par
2/ 1/23/2009	Seaside National Bank & Trust	Orlando	FL	Purchase	Preferred Stock w/ Exercised Warrants	\$5,677,000	Par
2/ 1/23/2009	CalWest Bancorp	Rancho Santa Margarita	CA	Purchase	Preferred Stock w/ Exercised Warrants	\$4,656,000	Par
2/ 1/23/2009	Fresno First Bank	Fresno	CA	Purchase	Preferred Stock w/ Exercised Warrants	\$1,968,000	Par
2/ 1/23/2009	First ULB Corp.	Oakland	CA	Purchase	Preferred Stock w/ Exercised Warrants	\$4,900,000	Par
2/ 1/23/2009	Alarion Financial Services, Inc.	Ocala	FL	Purchase	Preferred Stock w/ Exercised Warrants	\$6,514,000	Par
2/ 1/23/2009	Midland States Bancorp, Inc.	Effingham	IL	Purchase	Preferred Stock w/ Exercised Warrants	\$10,189,000	Par
2/ 1/23/2009	Moscow Bancshares, Inc.	Moscow	TN	Purchase	Preferred Stock w/ Exercised Warrants	\$6,216,000	Par
2/ 1/23/2009	Farmers Bank	Windsor	VA	Purchase	Preferred Stock w/ Exercised Warrants	\$8,752,000	Par
2/ 1/23/2009	California Oaks State Bank	Thousand Oaks	CA	Purchase	Preferred Stock w/ Exercised Warrants	\$3,300,000	Par
2/ 1/23/2009	Pierce County Bancorp	Tacoma	WA	Purchase	Preferred Stock w/ Exercised Warrants	\$6,800,000	Par
2/ 1/23/2009	Calvert Financial Corporation	Ashland	MO	Purchase	Preferred Stock w/ Exercised Warrants	\$1,037,000	Par
2/ 1/23/2009	Liberty Bancshares, Inc.	Jonesboro	AR	Purchase	Preferred Stock w/ Exercised Warrants	\$57,500,000	Par
2/ 1/23/2009	Crosstown Holding Company	Blaine	MN	Purchase	Preferred Stock w/ Exercised Warrants	\$10,650,000	Par
2/ 1/23/2009	BankFirst Capital Corporation	Macon	MS	Purchase	Preferred Stock w/ Exercised Warrants	\$15,500,000	Par
2/ 1/23/2009	Southern Illinois Bancorp, Inc.	Carmi	IL	Purchase	Preferred Stock w/ Exercised Warrants	\$5,000,000	Par
2/ 1/23/2009	FPB Financial Corp.	Hammond	LA	Purchase	Preferred Stock w/ Exercised Warrants	\$3,240,000	Par
2/ 1/23/2009	Stonebridge Financial Corp.	West Chester	PA	Purchase	Preferred Stock w/ Exercised Warrants	\$10,973,000	Par

TOTAL \$194,177,001,000

1/ This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.

2/ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock, which it exercised immediately.

3/ To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.

SYSTEMICALLY SIGNIFICANT FAILING INSTITUTIONS

Date	Seller			Transaction Type	Description	Price Paid	Pricing Mechanism
	Name of Institution	City	State				
11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants	\$40,000,000,000	Par

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

Date	Seller			Transaction Type	Description	Amount	Pricing Mechanism
	Name of Institution	City	State				
12/29/2008	GMAC LLC	Detroit	MI	Purchase	Preferred Stock w/ Exercised Warrants	\$5,000,000,000	Liquidation Preference
1/ 12/29/2008	General Motors Corporation	Detroit	MI	Purchase	Debt Obligation	\$884,024,131	N/A
2/ 12/31/2008	General Motors Corporation	Detroit	MI	Purchase	Debt Obligation w/ Warrants and Additional Note	\$9,400,000,000	N/A
1/2/2009	Chrysler Holding LLC	Auburn Hills	MI	Purchase	Debt Obligation w/ Additional Note	\$4,000,000,000	N/A
3/ 1/16/2009	Chrysler Financial Services Americas LLC	Farmington Hills	MI	Purchase	Debt Obligation w/ Additional Note	\$1,500,000,000	N/A

TOTAL \$20,784,024,131

1/ Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate level of funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The Amount has been updated to reflect the final level of funding.

2/ The Amount includes \$4,000,000,000 funded on December 31, 2008, and \$5,400,000,000 funded on January 21, 2009; it does not include an additional loan of \$4,000,000,000, which is contingent on Treasury's authority under section 115(a) of EESA.

3/ The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler Financial. The Amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded.

TARGETED INVESTMENT PROGRAM

Date	Seller			Transaction Type	Description	Price Paid	Pricing Mechanism
	Name of Institution	City	State				
12/31/2008	Citigroup Inc.	New York	NY	Purchase	Preferred Stock w/ Warrants	\$20,000,000,000	Par
1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$20,000,000,000	Par

TOTAL \$40,000,000,000

ASSET GUARANTEE PROGRAM

Date	Seller			Transaction Type	Description	Guarantee Limit	Premium Received
	Name of Institution	City	State				
1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Second-Loss Guarantee on Asset Pool	\$5,000,000,000	Preferred Stock and Warrants

TOTAL \$5,000,000,000