

U.S. Treasury Department
Office of Financial Stability
Troubled Asset Relief Program
Transactions Report - Housing Programs
For Period Ending February 27, 2014

MAKING HOME AFFORDABLE PROGRAM

| Servicer Modifying Borrowers' Loans | | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | |
|-------------------------------------|----------------------------------|----------------|-------|------------------|--|--|-------------------|------|--------------------|-----------------------|------------------|--|
| Date | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| 4/13/2009 | Select Portfolio Servicing, Inc. | Salt Lake City | UT | Purchase | Financial Instrument for Home Loan Modifications | \$ 376,000,000 | N/A | | 6/12/2009 | \$ 284,590,000 | \$ 680,590,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | \$ 121,910,000 | \$ 782,500,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 131,340,000 | \$ 913,840,000 | Updated portfolio data from servicer & HAF A initial cap |
| | | | | | | | | | 3/26/2010 | \$ /355,530,000 | \$ 558,310,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ 128,690,000 | \$ 687,000,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 4,000,000 | \$ 691,000,000 | Initial FHA-HAMP cap and initial FHA-2LP cap |
| | | | | | | | | | 9/30/2010 | \$ 59,807,784 | \$ 750,807,784 | Updated portfolio data from servicer |
| | | | | | | | | | 11/16/2010 | \$ /700,000 | \$ 750,107,784 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2010 | \$ 64,400,000 | \$ 814,507,784 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/6/2011 | \$ /638 | \$ 814,507,145 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/13/2011 | \$ /2,300,000 | \$ 812,207,145 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2011 | \$ 100,000 | \$ 812,307,145 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/16/2011 | \$ 3,600,000 | \$ 815,907,145 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ /735 | \$ 815,906,410 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | \$ /100,000 | \$ 815,806,410 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/13/2011 | \$ 400,000 | \$ 816,206,410 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/16/2011 | \$ /100,000 | \$ 816,106,410 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ /6,805 | \$ 816,099,605 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/16/2011 | \$ /100,000 | \$ 815,999,605 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | \$ /200,000 | \$ 815,799,605 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/14/2011 | \$ /100,000 | \$ 815,699,605 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | \$ /100,000 | \$ 815,599,605 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | \$ 200,000 | \$ 815,799,605 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | \$ 24,800,000 | \$ 840,599,605 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | \$ 1,900,000 | \$ 842,499,605 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | \$ 80,000 | \$ 842,579,605 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | \$ 8,710,000 | \$ 851,289,605 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ /5,176 | \$ 851,284,429 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | \$ 2,430,000 | \$ 853,714,429 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2012 | \$ 2,310,000 | \$ 856,024,429 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | \$ /13,961 | \$ 856,010,468 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/16/2012 | \$ 126,840,000 | \$ 982,950,468 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/15/2012 | \$ 9,990,000 | \$ 992,940,468 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/14/2012 | \$ 10,650,000 | \$ 1,003,590,468 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | \$ /2,663 | \$ 1,003,587,805 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2013 | \$ 18,650,000 | \$ 1,022,237,805 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/14/2013 | \$ 10,290,000 | \$ 1,032,527,805 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | \$ 4,320,000 | \$ 1,036,847,805 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | \$ /10,116 | \$ 1,036,837,689 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/16/2013 | \$ 840,000 | \$ 1,037,677,689 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2013 | \$ 1,330,000 | \$ 1,039,007,689 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | \$ 3,620,000 | \$ 1,042,627,689 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | \$ /3,564 | \$ 1,042,624,125 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2013 | \$ 105,080,000 | \$ 1,147,704,125 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/15/2013 | \$ 10,000 | \$ 1,147,714,125 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/16/2013 | \$ 98,610,000 | \$ 1,246,324,125 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2013 | \$ /1,541 | \$ 1,246,322,584 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/15/2013 | \$ 1,280,000 | \$ 1,247,602,584 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/14/2013 | \$ 15,130,000 | \$ 1,262,732,584 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/16/2013 | \$ 6,290,000 | \$ 1,269,022,584 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/23/2013 | \$ /2,461,777 | \$ 1,266,560,807 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2014 | \$ 1,580,000 | \$ 1,268,140,807 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/13/2014 | \$ 75,350,000 | \$ 1,343,470,807 | Transfer of cap due to servicing transfer |
| 4/13/2009 | CitiMortgage, Inc. | O'Fallon | MO | Purchase | Financial Instrument for Home Loan Modifications | \$ 2,071,000,000 | N/A | | 6/12/2009 | \$ /991,580,000 | \$ 1,079,420,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | \$ 1,010,180,000 | \$ 2,089,600,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ /105,410,000 | \$ 1,984,190,000 | Updated portfolio data from servicer & HAF A initial cap |
| | | | | | | | | | 3/26/2010 | \$ /199,300,000 | \$ 1,784,890,000 | Updated portfolio data from servicer & ZMP initial cap |
| | | | | | | | | | 4/19/2010 | \$ /230,000 | \$ 1,784,660,000 | Transfer of cap to Service One, Inc. due to servicing transfer |
| | | | | | | | | | 5/14/2010 | \$ /3,000,000 | \$ 1,781,660,000 | Transfer of cap to Specialized Loan Servicing, LLC due to servicing transfer |
| | | | | | | | | | 6/16/2010 | \$ /12,280,000 | \$ 1,769,380,000 | Transfer of cap to multiple servicers due to servicing transfer |
| | | | | | | | | | 7/14/2010 | \$ /757,680,000 | \$ 1,011,700,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/16/2010 | \$ /7,110,000 | \$ 1,004,590,000 | Transfer of cap to multiple servicers due to servicing transfer |
| | | | | | | | | | 8/13/2010 | \$ /6,300,000 | \$ 998,290,000 | Transfer of cap to multiple servicers due to servicing transfer |
| | | | | | | | | | 9/15/2010 | \$ /8,300,000 | \$ 989,990,000 | Transfer of cap to multiple servicers due to servicing transfer |
| | | | | | | | | | 9/30/2010 | \$ 32,400,000 | \$ 1,022,390,000 | Initial FHA-HAMP cap and initial FHA-2LP cap |

| Servicer Modifying Borrowers' Loans | | | | | | Pricing Mechanism | Note | Adjustment Details | | | |
|-------------------------------------|----------------------|------------|-------|------------------|--|--|------|--------------------|-----------------------|------------------|--|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | 9/30/2010 | \$ 101,287,484 | \$ 1,123,677,484 | Updated portfolio data from servicer |
| | | | | | | | | 10/15/2010 | \$ (1,400,000) | \$ 1,122,277,484 | Transfer of cap due to servicing transfer |
| | | | | | | | | 11/16/2010 | \$ (3,200,000) | \$ 1,119,077,484 | Transfer of cap due to servicing transfer |
| | | | | | | | | 1/6/2011 | \$ (881) | \$ 1,119,076,603 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 1/13/2011 | \$ (10,500,000) | \$ 1,108,576,603 | Transfer of cap due to servicing transfer |
| | | | | | | | | 2/16/2011 | \$ (4,600,000) | \$ 1,103,976,603 | Transfer of cap due to servicing transfer |
| | | | | | | | | 3/16/2011 | \$ (30,500,000) | \$ 1,073,476,603 | Transfer of cap due to servicing transfer |
| | | | | | | | | 3/30/2011 | \$ (1,031) | \$ 1,073,475,572 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 4/13/2011 | \$ 100,000 | \$ 1,073,575,572 | Transfer of cap due to servicing transfer |
| | | | | | | | | 5/13/2011 | \$ (7,200,000) | \$ 1,066,375,572 | Transfer of cap due to servicing transfer |
| | | | | | | | | 6/16/2011 | \$ (400,000) | \$ 1,065,975,572 | Transfer of cap due to servicing transfer |
| | | | | | | | | 6/29/2011 | \$ (9,131) | \$ 1,065,966,341 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 7/14/2011 | \$ (14,500,000) | \$ 1,051,466,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | 8/16/2011 | \$ (1,600,000) | \$ 1,049,866,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | 8/15/2011 | \$ 700,000 | \$ 1,050,566,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | 10/14/2011 | \$ 15,200,000 | \$ 1,065,766,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | 11/16/2011 | \$ (2,900,000) | \$ 1,062,866,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | 12/15/2011 | \$ (5,000,000) | \$ 1,057,866,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | 1/13/2012 | \$ (900,000) | \$ 1,056,966,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | 2/16/2012 | \$ (1,100,000) | \$ 1,055,866,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | 3/15/2012 | \$ (1,700,000) | \$ 1,054,166,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | 4/16/2012 | \$ (600,000) | \$ 1,053,566,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | 5/16/2012 | \$ (340,000) | \$ 1,053,226,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | 6/14/2012 | \$ (2,880,000) | \$ 1,050,346,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | 6/29/2012 | \$ (5,498) | \$ 1,050,340,843 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 7/16/2012 | \$ (298,960,000) | \$ 751,380,843 | Transfer of cap due to servicing transfer |
| | | | | | | | | 7/27/2012 | \$ 263,550,000 | \$ 1,014,930,843 | Transfer of cap due to servicing transfer |
| | | | | | | | | 8/16/2012 | \$ 30,000 | \$ 1,014,960,843 | Transfer of cap due to servicing transfer |
| | | | | | | | | 9/27/2012 | \$ (12,722) | \$ 1,014,948,121 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 10/16/2012 | \$ (4,020,000) | \$ 1,010,928,121 | Transfer of cap due to servicing transfer |
| | | | | | | | | 11/5/2012 | \$ (1,460,000) | \$ 1,009,468,121 | Transfer of cap due to servicing transfer |
| | | | | | | | | 12/14/2012 | \$ (6,000,000) | \$ 1,003,468,121 | Transfer of cap due to servicing transfer |
| | | | | | | | | 12/27/2012 | \$ (1,916) | \$ 1,003,466,205 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 2/14/2013 | \$ (8,450,000) | \$ 995,016,205 | Transfer of cap due to servicing transfer |
| | | | | | | | | 3/14/2013 | \$ (1,690,000) | \$ 993,326,205 | Transfer of cap due to servicing transfer |
| | | | | | | | | 3/25/2013 | \$ (6,606) | \$ 993,119,599 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 4/16/2013 | \$ (3,490,000) | \$ 989,629,599 | Transfer of cap due to servicing transfer |
| | | | | | | | | 6/14/2013 | \$ (3,630,000) | \$ 985,999,599 | Transfer of cap due to servicing transfer |
| | | | | | | | | 6/27/2013 | \$ (2,161) | \$ 985,997,438 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 7/16/2013 | \$ (26,880,000) | \$ 959,117,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | 9/16/2013 | \$ (12,160,000) | \$ 946,957,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | 9/27/2013 | \$ (610) | \$ 946,956,828 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 11/14/2013 | \$ (38,950,000) | \$ 908,006,828 | Transfer of cap due to servicing transfer |
| | | | | | | | | 12/16/2013 | \$ (8,600,000) | \$ 899,406,828 | Transfer of cap due to servicing transfer |
| | | | | | | | | 12/23/2013 | \$ (769,699) | \$ 898,637,129 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 1/16/2014 | \$ (5,360,000) | \$ 893,277,129 | Transfer of cap due to servicing transfer |
| | | | | | | | | 2/13/2014 | \$ (7,690,000) | \$ 885,587,129 | Transfer of cap due to servicing transfer |
| 4/13/2009 | Wells Fargo Bank, NA | Des Moines | IA | Purchase | Financial Instrument for Home Loan Modifications | \$ 2,873,000,000 | N/A | 6/17/2009 | \$ (462,990,000) | \$ 2,410,010,000 | Updated portfolio data from servicer |
| | | | | | | | | 9/30/2009 | \$ 65,070,000 | \$ 2,475,080,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | 12/30/2009 | \$ 1,213,310,000 | \$ 3,688,390,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | 2/17/2010 | \$ 2,050,236,344 | \$ 5,738,626,344 | Transfer of cap (from Wachovia Mortgage, FSB) due to merger |
| | | | | | | | | 3/12/2010 | \$ 54,767 | \$ 5,738,681,110 | Transfer of cap (from Wachovia Mortgage, FSB) due to merger |
| | | | | | | | | 3/19/2010 | \$ 668,108,890 | \$ 6,406,790,000 | Initial 2MP cap |
| | | | | | | | | 3/26/2010 | \$ 683,130,000 | \$ 7,089,920,000 | Updated portfolio data from servicer |
| | | | | | | | | 7/14/2010 | \$ (2,038,220,000) | \$ 5,051,700,000 | Updated portfolio data from servicer |
| | | | | | | | | 9/30/2010 | \$ (287,348,828) | \$ 4,764,351,172 | Updated portfolio data from servicer |
| | | | | | | | | 9/30/2010 | \$ 344,000,000 | \$ 5,108,351,172 | Initial FHA-HAMP cap, initial FHA-CLP cap, and initial RD-HAMP |
| | | | | | | | | 12/3/2010 | \$ 8,413,225 | \$ 5,116,764,397 | Transfer of cap (from Wachovia) due to merger |
| | | | | | | | | 12/15/2010 | \$ 22,200,000 | \$ 5,138,964,397 | Transfer of cap due to servicing transfer |
| | | | | | | | | 1/6/2011 | \$ (6,312) | \$ 5,138,958,085 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 1/13/2011 | \$ (100,000) | \$ 5,138,858,085 | Transfer of cap due to servicing transfer |
| | | | | | | | | 3/16/2011 | \$ (100,000) | \$ 5,138,758,085 | Transfer of cap due to servicing transfer |
| | | | | | | | | 3/30/2011 | \$ (7,171) | \$ 5,138,750,914 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 4/13/2011 | \$ (9,800,000) | \$ 5,128,950,914 | Transfer of cap due to servicing transfer |
| | | | | | | | | 5/13/2011 | \$ 100,000 | \$ 5,129,050,914 | Transfer of cap due to servicing transfer |
| | | | | | | | | 6/16/2011 | \$ (600,000) | \$ 5,128,450,914 | Transfer of cap due to servicing transfer |
| | | | | | | | | 6/29/2011 | \$ (63,856) | \$ 5,128,387,058 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 7/14/2011 | \$ (2,300,000) | \$ 5,126,087,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | 8/16/2011 | \$ (1,100,000) | \$ 5,124,987,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | 9/15/2011 | \$ 1,400,000 | \$ 5,126,387,058 | Transfer of cap due to servicing transfer |

| Servicer Modifying Borrowers' Loans | | | | | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | |
|-------------------------------------|---------------------|----------------|-------|------------------|--|--|-------------------|------|--------------------|-----------------------|------------------|--|
| Date | Name of Institution | City | State | Transaction Type | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 10/14/2011 | \$ 200.000 | \$ 5,126,687,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | \$ (200.000) | \$ 5,126,387,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2011 | \$ (200.000) | \$ 5,126,187,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | \$ (300.000) | \$ 5,125,887,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2012 | \$ (200.000) | \$ 5,125,687,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | \$ (1,000.000) | \$ 5,124,687,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | \$ (800.000) | \$ 5,123,887,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | \$ (610.000) | \$ 5,123,277,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | \$ (2,040.000) | \$ 5,121,237,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (39,923) | \$ 5,121,197,135 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/16/2012 | \$ (120.000) | \$ 5,121,077,135 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | \$ (104,111) | \$ 5,120,973,024 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/16/2012 | \$ (1,590.000) | \$ 5,119,383,024 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/15/2012 | \$ (2,910.000) | \$ 5,116,473,024 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/14/2012 | \$ (1,150.000) | \$ 5,115,323,024 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | \$ (16,392) | \$ 5,115,306,632 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2013 | \$ (3,350.000) | \$ 5,111,956,632 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/14/2013 | \$ (620.000) | \$ 5,111,336,632 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | \$ (270.000) | \$ 5,110,866,632 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | \$ (58,709) | \$ 5,110,807,923 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/16/2013 | \$ (40.000) | \$ 5,110,767,923 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2013 | \$ (5,300.000) | \$ 5,105,447,923 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | \$ (1,260.000) | \$ 5,104,187,923 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | \$ (20,598) | \$ 5,104,167,327 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2013 | \$ (1,200.000) | \$ 5,102,967,327 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/15/2013 | \$ (30.000) | \$ 5,102,937,327 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/16/2013 | \$ (10,760.000) | \$ 5,092,177,327 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2013 | \$ (6,701) | \$ 5,092,170,626 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/15/2013 | \$ (780.000) | \$ 5,091,390,626 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/14/2013 | \$ (60.000) | \$ 5,091,330,626 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/16/2013 | \$ (860.000) | \$ 5,090,470,626 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/23/2013 | \$ (10,569,304) | \$ 5,079,901,322 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2014 | \$ (1,990.000) | \$ 5,077,911,322 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/13/2014 | \$ (170.000) | \$ 5,077,741,322 | Transfer of cap due to servicing transfer |
| 4/13/2009 | GMAC Mortgage, Inc. | Fl. Washington | PA | Purchase | Financial Instrument for Home Loan Modifications | \$ 633,000,000 | N/A | | 8/12/2009 | \$ 384,650,000 | \$ 1,017,650,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | \$ 2,537,240,000 | \$ 3,554,890,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ (1,679,520,000) | \$ 1,875,370,000 | Updated portfolio data from servicer & HAFPA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 190,180,000 | \$ 2,065,550,000 | Updated portfolio data from servicer |
| | | | | | | | | | 5/14/2010 | \$ 1,880,000 | \$ 2,067,430,000 | Transfer of cap from Wilshire Credit Corporation due to servicing transfer |
| | | | | | | | | | 7/14/2010 | \$ (981,530,000) | \$ 1,185,900,000 | Updated portfolio data from servicer |
| | | | | | | | | | 8/13/2010 | \$ (3,700,000) | \$ 1,182,200,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/30/2010 | \$ 119,200,000 | \$ 1,301,400,000 | Initial FHA-HAMP cap, initial FHA-2LP cap, and initial 2BP cap |
| | | | | | | | | | 9/30/2010 | \$ 216,998,139 | \$ 1,518,398,139 | Updated portfolio data from servicer |
| | | | | | | | | | 12/15/2010 | \$ (500,000) | \$ 1,517,898,139 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/6/2011 | \$ (1,734) | \$ 1,517,896,405 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/16/2011 | \$ (100,000) | \$ 1,517,796,405 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (2,024) | \$ 1,517,794,381 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | \$ (800,000) | \$ 1,516,994,381 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/13/2011 | \$ (17,000,000) | \$ 1,499,094,381 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2011 | \$ (18,457) | \$ 1,499,075,924 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/14/2011 | \$ (200,000) | \$ 1,498,875,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2011 | \$ 3,400,000 | \$ 1,502,275,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | \$ 200,000 | \$ 1,502,475,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/14/2011 | \$ (800,000) | \$ 1,501,675,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | \$ (200,000) | \$ 1,501,475,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2011 | \$ 2,600,000 | \$ 1,504,075,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | \$ (1,600,000) | \$ 1,502,475,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | \$ (400,000) | \$ 1,502,075,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | \$ (100,000) | \$ 1,501,975,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | \$ (800,000) | \$ 1,501,175,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | \$ (990,000) | \$ 1,500,185,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (12,463) | \$ 1,500,173,461 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/16/2012 | \$ 10,000 | \$ 1,500,183,461 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | \$ (33,218) | \$ 1,500,150,251 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 11/15/2012 | \$ (1,200,000) | \$ 1,498,950,251 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/14/2012 | \$ 40,000 | \$ 1,498,990,251 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | \$ (5,432) | \$ 1,498,984,819 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2013 | \$ 60,000 | \$ 1,499,044,819 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/14/2013 | \$ (30,000) | \$ 1,499,014,819 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | \$ (80,000) | \$ 1,498,934,819 | Transfer of cap due to servicing transfer |

| Servicer Modifying Borrowers' Loans | | | | | | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | |
|-------------------------------------|-------------------------------|-----------------|-------|------------------|--|--|-------------------|------|--------------------|-----------------------|------------------|---|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 3/25/2013 | \$ (19,638) | \$ 1,498,914,981 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/14/2013 | \$ 30,000 | \$ 1,498,944,981 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | \$ (7,105) | \$ 1,498,937,876 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/16/2013 | \$ (66,500,000) | \$ 1,432,437,876 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2013 | \$ (2,430) | \$ 1,432,435,446 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/15/2013 | \$ (197,220,000) | \$ 1,235,215,446 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/14/2013 | \$ (30,000) | \$ 1,235,185,446 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/16/2013 | \$ (2,230,000) | \$ 1,232,955,446 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/23/2013 | \$ (3,902,818) | \$ 1,229,052,628 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2014 | \$ (9,360,000) | \$ 1,219,702,628 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/13/2014 | \$ (36,560,000) | \$ 1,183,142,628 | Transfer of cap due to servicing transfer |
| 4/13/2009 | Saxon Mortgage Services, Inc. | Iving | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ 407,000,000 | N/A | | 6/17/2009 | \$ 225,040,000 | \$ 632,040,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | \$ 254,380,000 | \$ 886,420,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 365,710,000 | \$ 1,242,130,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (57,720,000) | \$ 1,184,410,000 | Updated portfolio data from servicer |
| | | | | | | | | | 6/16/2010 | \$ (156,050,000) | \$ 1,028,360,000 | Transfer of cap to Owen Financial Corporation, Inc. due to servicing transfer |
| | | | | | | | | | 7/14/2010 | \$ (513,660,000) | \$ 514,700,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/16/2010 | \$ (22,880,000) | \$ 491,720,000 | Transfer of cap due to multiple servicing transfers |
| | | | | | | | | | 9/15/2010 | \$ 1,800,000 | \$ 493,520,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/30/2010 | \$ 9,800,000 | \$ 503,320,000 | Initial FHA-HAMP cap and initial FHA-2 P cap |
| | | | | | | | | | 9/30/2010 | \$ 116,222,668 | \$ 619,542,668 | Updated portfolio data from servicer |
| | | | | | | | | | 10/15/2010 | \$ 100,000 | \$ 619,642,668 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2010 | \$ 8,900,000 | \$ 628,542,668 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/6/2011 | \$ (556) | \$ 628,542,112 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/13/2011 | \$ 2,300,000 | \$ 630,842,112 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/16/2011 | \$ 700,000 | \$ 631,542,112 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (654) | \$ 631,541,458 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | \$ 2,100,000 | \$ 633,641,458 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (6,146) | \$ 633,635,314 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/14/2011 | \$ 200,000 | \$ 633,835,314 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2011 | \$ (100,000) | \$ 633,735,314 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | \$ (700,000) | \$ 633,035,314 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2011 | \$ 17,500,000 | \$ 650,535,314 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2012 | \$ (100,000) | \$ 650,435,314 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | \$ 100,000 | \$ 650,535,314 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | \$ (17,500,000) | \$ 633,035,314 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | \$ (760,000) | \$ 632,275,314 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | \$ (354,290,000) | \$ 277,985,314 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (1,631) | \$ 277,983,683 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | \$ (10,120,000) | \$ 267,863,683 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2012 | \$ (10,000) | \$ 267,853,683 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | \$ (4,701) | \$ 267,848,782 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/16/2012 | \$ (9,220,000) | \$ 258,628,782 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/15/2012 | \$ (30,000) | \$ 258,598,782 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/14/2012 | \$ 60,000 | \$ 258,658,782 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | \$ (788) | \$ 258,657,994 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2013 | \$ (610,000) | \$ 258,047,994 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | \$ (2,979) | \$ 258,045,015 | Updated due to quarterly assessment and reallocation |
| 4/13/2009 | Chase Home Finance, LLC | Iselin | NJ | Purchase | Financial Instrument for Home Loan Modifications | \$ 3,552,000,000 | N/A | 16 | 4/9/2013 | \$ (157,237,929) | \$ 100,807,086 | Termination of SPA |
| 4/16/2009 | Owen Loan Servicing LLC | West Palm Beach | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 659,000,000 | N/A | 2 | 7/31/2009 | \$ (3,552,000,000) | \$ - | Termination of SPA |
| | | | | | | | | | 6/12/2009 | \$ (105,620,000) | \$ 553,380,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | \$ 102,580,000 | \$ 655,960,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 277,640,000 | \$ 933,600,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 46,860,000 | \$ 980,460,000 | Updated portfolio data from servicer |
| | | | | | | | | | 6/16/2010 | \$ 156,050,000 | \$ 1,136,510,000 | Transfer of cap from Saxon Mortgage Services, Inc. due to servicing transfer |
| | | | | | | | | | 7/14/2010 | \$ (191,610,000) | \$ 944,900,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/16/2010 | \$ 23,710,000 | \$ 968,610,000 | Transfer of cap from Saxon Mortgage Services, Inc. due to servicing transfer |
| | | | | | | | | | 9/15/2010 | \$ 100,000 | \$ 968,710,000 | Initial FHA-HAMP cap |
| | | | | | | | | | 9/30/2010 | \$ 3,742,740 | \$ 972,452,740 | Updated portfolio data from servicer |
| | | | | | | | | | 10/15/2010 | \$ 170,800,000 | \$ 1,143,252,740 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/6/2011 | \$ (1,020) | \$ 1,143,251,720 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 2/16/2011 | \$ 900,000 | \$ 1,144,151,720 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (1,114) | \$ 1,144,150,606 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (10,044) | \$ 1,144,140,562 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/14/2011 | \$ (100,000) | \$ 1,144,040,562 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | \$ 184,800,000 | \$ 1,338,840,562 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2012 | \$ 400,000 | \$ 1,339,240,562 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | \$ 100,000 | \$ 1,339,340,562 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | \$ 123,530,000 | \$ 1,462,870,562 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | \$ 354,290,000 | \$ 1,817,160,562 | Transfer of cap due to servicing transfer |

| Servicer Modifying Borrowers' Loans | | | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | |
|-------------------------------------|--|-------------|-------|----------|--|------------------------|--|-------------------|----------|--------------------|-----------------------|------------------|---|
| Date | Name of Institution | City | State | | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | | 6/28/2012 | \$ (6,308) | \$ 1,817,154,254 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 7/16/2012 | \$ 10,080,000 | \$ 1,827,234,254 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 8/16/2012 | \$ 8,390,000 | \$ 1,835,624,254 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 9/27/2012 | \$ (10,733) | \$ 1,835,613,521 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 10/16/2012 | \$ 14,560,000 | \$ 1,850,173,521 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 11/15/2012 | \$ 13,240,000 | \$ 1,863,413,521 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 12/14/2012 | \$ 2,080,000 | \$ 1,865,493,521 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 12/27/2012 | \$ (1,015) | \$ 1,865,492,506 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 1/16/2013 | \$ 410,000 | \$ 1,865,902,506 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 2/14/2013 | \$ 960,000 | \$ 1,866,862,506 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 3/14/2013 | \$ 83,880,000 | \$ 1,950,742,506 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 3/25/2013 | \$ (1,877) | \$ 1,950,740,629 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 4/9/2013 | \$ 157,237,929 | \$ 2,107,978,558 | Transfer of cap from Saxon Mortgage Services, Inc. due to servicing transfer |
| | | | | | | | | | | 4/16/2013 | \$ 620,860,000 | \$ 2,728,838,558 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 5/16/2013 | \$ 18,970,000 | \$ 2,747,808,558 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 6/14/2013 | \$ (190,000) | \$ 2,747,618,558 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 6/27/2013 | \$ (2,817) | \$ 2,747,615,741 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 7/16/2013 | \$ 14,710,000 | \$ 2,762,325,741 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 8/16/2013 | \$ 66,170,000 | \$ 2,828,495,741 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 9/27/2013 | \$ (276) | \$ 2,828,495,465 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 10/15/2013 | \$ 267,580,000 | \$ 3,096,075,465 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 11/14/2013 | \$ 4,290,000 | \$ 3,100,365,465 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 12/18/2013 | \$ 280,370,000 | \$ 3,380,735,465 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 12/23/2013 | \$ 49,288,732 | \$ 3,430,022,197 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 1/16/2014 | \$ 51,180,000 | \$ 3,481,202,197 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 1/31/2014 | \$ 765,231,390 | \$ 4,246,433,587 | Transfer of cap due to merger / acquisition |
| | | | | | | | | | | 2/13/2014 | \$ 38,900,000 | \$ 4,285,333,587 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 2/27/2014 | \$ 360,860,500 | \$ 4,646,194,086 | Transfer of cap due to merger / acquisition |
| 4/17/2009 as amended on 1/26/2010 | Bank of America, N.A. | Simi Valley | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ | 798,900,000 | N/A | | 6/12/2009 | \$ 5,540,000 | \$ 804,440,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 9/30/2009 | \$ 162,680,000 | \$ 967,120,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | | 12/30/2009 | \$ 665,510,000 | \$ 1,632,630,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | | 1/26/2010 | \$ 800,390,000 | \$ 2,433,020,000 | Initial 2MP cap |
| | | | | | | | | | | 3/26/2010 | \$ (829,370,000) | \$ 1,603,650,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 7/14/2010 | \$ (368,750,000) | \$ 1,236,900,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 9/30/2010 | \$ 95,300,000 | \$ 1,332,200,000 | Initial FHA-HAMP cap, initial FHA-2LP cap, and initial RD-HAMP |
| | | | | | | | | | | 9/30/2010 | \$ 222,941,084 | \$ 1,555,141,084 | Updated portfolio data from servicer |
| | | | | | | | | | | 1/6/2011 | \$ (2,199) | \$ 1,555,138,885 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/30/2011 | \$ (2,548) | \$ 1,555,136,337 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/29/2011 | \$ (23,337) | \$ 1,555,113,000 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 8/16/2011 | \$ (300,000) | \$ 1,554,813,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 10/14/2011 | \$ (120,700,000) | \$ 1,434,113,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 11/16/2011 | \$ (900,000) | \$ 1,433,213,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 5/16/2012 | \$ (200,000) | \$ 1,433,013,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 6/28/2012 | \$ (17,893) | \$ 1,432,995,107 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 8/10/2012 | \$ (1,401,716,594) | \$ 31,278,513 | Update of cap due to termination of SPA and merger with BAC Home Loans, LP |
| | | | | | | | | | | 10/16/2013 | \$ (260,902) | \$ 31,017,611 | Update of cap due to termination of SPA and merger with BAC Home Loans, LP |
| 4/17/2009 as amended on 1/26/2010 | Bank of America, N.A. (BAC Home Loans Servicing, LP) | Simi Valley | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ | 1,864,000,000 | N/A | 13 13 | 6/12/2009 | \$ 3,318,840,000 | \$ 5,182,840,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 9/30/2009 | \$ (717,420,000) | \$ 4,465,420,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | | 12/30/2009 | \$ 2,290,780,000 | \$ 6,756,200,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | | 1/26/2010 | \$ 450,100,000 | \$ 7,206,300,000 | Initial 2MP cap |
| | | | | | | | | | | 3/26/2010 | \$ 906,010,000 | \$ 8,111,310,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 4/19/2010 | \$ 10,280,000 | \$ 8,121,590,000 | Transfer of cap from Wilshire Credit Corporation due to servicing transfer |
| | | | | | | | | | | 6/16/2010 | \$ 286,510,000 | \$ 8,408,100,000 | Transfer of cap from Wilshire Credit Corporation due to servicing transfer |
| | | | | | | | | | | 7/14/2010 | \$ (1,787,300,000) | \$ 6,620,800,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 9/30/2010 | \$ 105,500,000 | \$ 6,726,300,000 | Initial FHA-HAMP cap, initial FHA-2LP cap, and initial RD-HAMP |
| | | | | | | | | | | 9/30/2010 | \$ (614,527,352) | \$ 6,111,772,638 | Updated portfolio data from servicer |
| | | | | | | | | | | 12/15/2010 | \$ 236,000,000 | \$ 6,347,772,638 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 1/6/2011 | \$ (8,012) | \$ 6,347,764,626 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 2/16/2011 | \$ 1,800,000 | \$ 6,349,564,626 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 3/16/2011 | \$ 100,000 | \$ 6,349,664,626 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 3/30/2011 | \$ (8,190) | \$ 6,349,656,436 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 4/13/2011 | \$ 200,000 | \$ 6,349,856,436 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 5/13/2011 | \$ 300,000 | \$ 6,350,156,436 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 6/16/2011 | \$ (1,000,000) | \$ 6,349,156,436 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 6/29/2011 | \$ (82,347) | \$ 6,349,073,089 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 7/14/2011 | \$ (200,000) | \$ 6,348,873,089 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 8/16/2011 | \$ (3,400,000) | \$ 6,345,473,089 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 9/15/2011 | \$ (1,400,000) | \$ 6,344,073,089 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 10/14/2011 | \$ 120,600,000 | \$ 6,464,673,089 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 10/19/2011 | \$ 317,956,289 | \$ 6,782,629,378 | Transfer of cap from Home Loan Services, Inc. and Wilshire Credit Corporation due to merger.) |

| Servicer Modifying Borrowers' Loans | | | | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | |
|-------------------------------------|----------------------------|------------|-------|----------|--|------------------|------------------------|--|-------------------|------|--------------------|-----------------------|------------------|---|
| Date | Name of Institution | City | State | | | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | | | 11/16/2011 | \$ 800,000 | \$ 6,783,429,378 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 12/15/2011 | \$ (17,600,000) | \$ 6,765,829,378 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 2/16/2012 | \$ (2,100,000) | \$ 6,763,729,378 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 3/15/2012 | \$ (23,900,000) | \$ 6,739,829,378 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 4/16/2012 | \$ (63,800,000) | \$ 6,676,029,378 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 5/16/2012 | \$ 20,000 | \$ 6,676,049,378 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 6/14/2012 | \$ (8,860,000) | \$ 6,667,189,378 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 6/28/2012 | \$ (58,550) | \$ 6,667,130,828 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | 7/16/2012 | \$ (6,840,000) | \$ 6,660,290,828 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 8/10/2012 | \$ 1,401,716,584 | \$ 8,062,007,423 | Transfer of cap (from Bank of America, N.A.) due to merger |
| | | | | | | | | | | | 8/16/2012 | \$ (4,780,000) | \$ 8,057,227,423 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 9/27/2012 | \$ (205,846) | \$ 8,057,021,476 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | 10/16/2012 | \$ (153,220,000) | \$ 7,903,801,476 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 11/15/2012 | \$ (27,300,000) | \$ 7,876,501,476 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 12/14/2012 | \$ (50,350,000) | \$ 7,826,151,476 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 12/27/2012 | \$ (33,515) | \$ 7,826,117,961 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | 1/16/2013 | \$ (27,000,000) | \$ 7,799,117,961 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 2/14/2013 | \$ (41,630,000) | \$ 7,757,487,961 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 3/14/2013 | \$ (5,900,000) | \$ 7,751,587,961 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 3/26/2013 | \$ (122,604) | \$ 7,751,265,357 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | 4/16/2013 | \$ (1,410,000) | \$ 7,749,855,357 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 5/16/2013 | \$ (940,000) | \$ 7,748,915,357 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 6/14/2013 | \$ (16,950,000) | \$ 7,731,965,357 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 6/27/2013 | \$ (45,103) | \$ 7,731,920,254 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | 7/16/2013 | \$ (25,580,000) | \$ 7,706,340,254 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 8/15/2013 | \$ (6,730,000) | \$ 7,699,610,254 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 9/16/2013 | \$ (280,640,000) | \$ 7,408,970,254 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 9/27/2013 | \$ (15,411) | \$ 7,408,954,843 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | 10/15/2013 | \$ (79,200,000) | \$ 7,329,754,843 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 10/16/2013 | \$ 260,902 | \$ 7,330,015,745 | Transfer of cap (from Bank of America, N.A.) due to merger |
| | | | | | | | | | | | 11/14/2013 | \$ (14,600,000) | \$ 7,315,415,745 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 12/16/2013 | \$ (23,220,000) | \$ 7,292,195,745 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 12/23/2013 | \$ (25,226,860) | \$ 7,266,968,885 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | 1/16/2014 | \$ (27,070,000) | \$ 7,239,898,885 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 2/13/2014 | \$ (110,110,000) | \$ 7,129,788,885 | Transfer of cap due to servicing transfer |
| 4/20/2009 | Home Loan Services, Inc. | Pittsburgh | PA | Purchase | Financial Instrument for Home Loan Modifications | | \$ | 319,000,000 | N/A | | 6/12/2009 | \$ 128,300,000 | \$ 447,300,000 | Updated portfolio data from servicer |
| | | | | | | | | | | | 9/30/2009 | \$ 46,730,000 | \$ 494,030,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | | | 12/30/2009 | \$ 145,820,000 | \$ 639,850,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | | | 3/26/2010 | \$ (17,440,000) | \$ 622,410,000 | Updated portfolio data from servicer |
| | | | | | | | | | | | 7/14/2010 | \$ (73,010,000) | \$ 549,400,000 | Updated portfolio data from servicer |
| | | | | | | | | | | | 9/30/2010 | \$ 6,700,000 | \$ 556,100,000 | Initial FHA-ZIP cap |
| | | | | | | | | | | | 9/30/2010 | \$ (77,126,410) | \$ 478,973,590 | Updated portfolio data from servicer |
| | | | | | | | | | | | 12/15/2010 | \$ (314,900,000) | \$ 164,073,590 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 1/6/2011 | \$ (233) | \$ 164,073,357 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | 2/16/2011 | \$ (1,900,000) | \$ 162,173,357 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 3/16/2011 | \$ (400,000) | \$ 161,773,357 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 3/30/2011 | \$ (276) | \$ 161,773,079 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | 5/13/2011 | \$ (400,000) | \$ 161,373,079 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 6/28/2011 | \$ (2,625) | \$ 161,370,454 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | 10/19/2011 | \$ (155,061,221) | \$ 6,309,233 | Termination of SPA |
| 4/20/2009 | Wishore Credit Corporation | Beaverton | OR | Purchase | Financial Instrument for Home Loan Modifications | | \$ | 366,000,000 | N/A | | 6/12/2009 | \$ 87,130,000 | \$ 453,130,000 | Updated portfolio data from servicer |
| | | | | | | | | | | | 9/30/2009 | \$ (249,670,000) | \$ 203,460,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | | | 12/30/2009 | \$ 119,700,000 | \$ 323,160,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | | | 3/26/2010 | \$ 52,270,000 | \$ 375,430,000 | Updated portfolio data from servicer |
| | | | | | | | | | | | 4/19/2010 | \$ (10,280,000) | \$ 365,150,000 | Transfer of cap to Countrywide Home Loans due to servicing transfer |
| | | | | | | | | | | | 5/14/2010 | \$ (1,880,000) | \$ 363,270,000 | Transfer of cap to GMAC Mortgage, Inc. due to servicing transfer |
| | | | | | | | | | | | 6/16/2010 | \$ (286,510,000) | \$ 76,760,000 | Transfer of cap to Countrywide Home Loans due to servicing transfer |
| | | | | | | | | | | | 7/14/2010 | \$ 19,540,000 | \$ 96,300,000 | Updated portfolio data from servicer |
| | | | | | | | | | | | 7/16/2010 | \$ (210,000) | \$ 96,090,000 | Transfer of cap to Green Tree Servicing LLC due to servicing transfer |
| | | | | | | | | | | | 8/13/2010 | \$ (100,000) | \$ 95,990,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 9/30/2010 | \$ 68,555,782 | \$ 164,555,782 | Updated portfolio data from servicer |
| | | | | | | | | | | | 1/6/2011 | \$ (247) | \$ 164,555,535 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | 3/30/2011 | \$ (294) | \$ 164,555,241 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | 6/29/2011 | \$ (2,779) | \$ 164,552,462 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | 10/19/2011 | \$ (162,895,068) | \$ 1,657,394 | Termination of SPA |
| 4/24/2009 | Green Tree Servicing LLC | Saint Paul | MN | Purchase | Financial Instrument for Home Loan Modifications | | \$ | 156,000,000 | N/A | | 6/17/2009 | \$ (64,990,000) | \$ 91,010,000 | Updated portfolio data from servicer |
| | | | | | | | | | | | 9/30/2009 | \$ 130,790,000 | \$ 221,790,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | | | 12/30/2009 | \$ (116,750,000) | \$ 105,040,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | | | 3/26/2010 | \$ 13,080,000 | \$ 118,120,000 | Updated portfolio data from servicer |
| | | | | | | | | | | | 7/14/2010 | \$ (24,220,000) | \$ 93,900,000 | Updated portfolio data from servicer |

| Servicer Modifying Borrowers' Loans | | | | | | Pricing Mechanism | Note | Adjustment Details | | | |
|-------------------------------------|-----------------------------------|-----------|-------|------------------|--|--|------|--------------------|-----------------------|----------------|--|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | 7/16/2010 | \$ 210,000 | \$ 94,110,000 | Transfer of cap from Wilshire Credit Corporation due to servicing transfer |
| | | | | | | | | 8/13/2010 | \$ 2,200,000 | \$ 96,310,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | 9/10/2010 | \$ 34,600,000 | \$ 130,910,000 | Initial 2MP cap |
| | | | | | | | | 9/30/2010 | \$ 5,600,000 | \$ 136,510,000 | Initial FHA-2LP cap and FHIA-HAMP |
| | | | | | | | | 9/30/2010 | \$ 10,185,090 | \$ 146,695,090 | Updated portfolio data from servicer |
| | | | | | | | | 10/15/2010 | \$ 400,000 | \$ 147,095,090 | Transfer of cap due to servicing transfer |
| | | | | | | | | 1/6/2011 | \$ (213) | \$ 147,094,877 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 3/30/2011 | \$ (250) | \$ 147,094,627 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 5/13/2011 | \$ 1,200,000 | \$ 148,294,627 | Transfer of cap due to servicing transfer |
| | | | | | | | | 8/16/2011 | \$ 100,000 | \$ 148,394,627 | Transfer of cap due to servicing transfer |
| | | | | | | | | 6/28/2011 | \$ (2,302) | \$ 148,392,325 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 7/14/2011 | \$ 1,900,000 | \$ 150,292,325 | Transfer of cap due to servicing transfer |
| | | | | | | | | 9/15/2011 | \$ 200,000 | \$ 150,492,325 | Transfer of cap due to servicing transfer |
| | | | | | | | | 10/14/2011 | \$ 200,000 | \$ 150,692,325 | Transfer of cap due to servicing transfer |
| | | | | | | | | 11/18/2011 | \$ 400,000 | \$ 151,092,325 | Transfer of cap due to servicing transfer |
| | | | | | | | | 2/16/2012 | \$ 900,000 | \$ 151,992,325 | Transfer of cap due to servicing transfer |
| | | | | | | | | 3/15/2012 | \$ 100,000 | \$ 152,092,325 | Transfer of cap due to servicing transfer |
| | | | | | | | | 5/16/2012 | \$ 3,260,000 | \$ 155,352,325 | Transfer of cap due to servicing transfer |
| | | | | | | | | 8/14/2012 | \$ 920,000 | \$ 156,272,325 | Transfer of cap due to servicing transfer |
| | | | | | | | | 6/28/2012 | \$ (1,622) | \$ 156,270,703 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 7/16/2012 | \$ 110,000 | \$ 156,380,703 | Transfer of cap due to servicing transfer |
| | | | | | | | | 8/16/2012 | \$ 5,120,000 | \$ 161,500,703 | Transfer of cap due to servicing transfer |
| | | | | | | | | 9/27/2012 | \$ (4,509) | \$ 161,496,194 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 10/16/2012 | \$ 8,810,000 | \$ 170,306,194 | Transfer of cap due to servicing transfer |
| | | | | | | | | 11/15/2012 | \$ 2,910,000 | \$ 173,216,194 | Transfer of cap due to servicing transfer |
| | | | | | | | | 12/27/2012 | \$ (802) | \$ 173,215,392 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 2/14/2013 | \$ 10,210,000 | \$ 183,425,392 | Transfer of cap due to servicing transfer |
| | | | | | | | | 3/25/2013 | \$ (3,023) | \$ 183,422,369 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 5/16/2013 | \$ 140,000 | \$ 183,562,369 | Transfer of cap due to servicing transfer |
| | | | | | | | | 6/27/2013 | \$ (1,077) | \$ 183,561,292 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 7/16/2013 | \$ 7,210,000 | \$ 190,771,292 | Transfer of cap due to servicing transfer |
| | | | | | | | | 8/15/2013 | \$ 6,730,000 | \$ 197,501,292 | Transfer of cap due to servicing transfer |
| | | | | | | | | 9/27/2013 | \$ (388) | \$ 197,500,904 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 10/15/2013 | \$ 3,610,000 | \$ 201,110,904 | Transfer of cap due to servicing transfer |
| | | | | | | | | 11/14/2013 | \$ (920,000) | \$ 200,190,904 | Transfer of cap due to servicing transfer |
| | | | | | | | | 12/18/2013 | \$ 21,280,000 | \$ 222,070,904 | Transfer of cap due to servicing transfer |
| | | | | | | | | 12/23/2013 | \$ (710,351) | \$ 221,360,553 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 2/13/2014 | \$ 1,700,000 | \$ 223,060,553 | Transfer of cap due to servicing transfer |
| 4/27/2009 | Carrington Mortgage Services, LLC | Santa Ana | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 196,000,000 | N/A | 6/17/2009 | \$ (63,980,000) | \$ 131,020,000 | Updated portfolio data from servicer |
| | | | | | | | | 9/30/2009 | \$ 90,990,000 | \$ 222,010,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | 12/30/2009 | \$ 57,980,000 | \$ 279,990,000 | Updated portfolio data from servicer & HAF/A initial cap |
| | | | | | | | | 3/26/2010 | \$ 74,520,000 | \$ 354,510,000 | Updated portfolio data from servicer |
| | | | | | | | | 7/14/2010 | \$ (75,616,000) | \$ 278,890,000 | Updated portfolio data from servicer |
| | | | | | | | | 8/13/2010 | \$ 1,100,000 | \$ 280,000,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | 9/30/2010 | \$ 3,763,685 | \$ 283,763,685 | Updated portfolio data from servicer |
| | | | | | | | | 12/15/2010 | \$ 300,000 | \$ 284,063,685 | Transfer of cap due to servicing transfer |
| | | | | | | | | 1/6/2011 | \$ (305) | \$ 284,063,380 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 1/13/2011 | \$ 2,400,000 | \$ 286,463,380 | Transfer of cap due to servicing transfer |
| | | | | | | | | 3/30/2011 | \$ (384) | \$ 286,462,976 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 6/28/2011 | \$ (3,592) | \$ 286,459,384 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 8/16/2011 | \$ 1,800,000 | \$ 288,259,384 | Transfer of cap due to servicing transfer |
| | | | | | | | | 9/15/2011 | \$ 100,000 | \$ 288,359,384 | Transfer of cap due to servicing transfer |
| | | | | | | | | 11/16/2011 | \$ 1,000,000 | \$ 289,359,384 | Transfer of cap due to servicing transfer |
| | | | | | | | | 2/16/2012 | \$ 1,100,000 | \$ 290,459,384 | Transfer of cap due to servicing transfer |
| | | | | | | | | 4/16/2012 | \$ 100,000 | \$ 290,559,384 | Transfer of cap due to servicing transfer |
| | | | | | | | | 5/16/2012 | \$ 850,000 | \$ 291,409,384 | Transfer of cap due to servicing transfer |
| | | | | | | | | 6/14/2012 | \$ 2,240,000 | \$ 293,649,384 | Transfer of cap due to servicing transfer |
| | | | | | | | | 6/28/2012 | \$ (2,520) | \$ 293,646,864 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 7/16/2012 | \$ 1,680,000 | \$ 295,326,864 | Transfer of cap due to servicing transfer |
| | | | | | | | | 8/16/2012 | \$ (30,000) | \$ 295,306,864 | Transfer of cap due to servicing transfer |
| | | | | | | | | 9/27/2012 | \$ (6,632) | \$ 295,300,232 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 10/16/2012 | \$ 2,880,000 | \$ 298,180,232 | Transfer of cap due to servicing transfer |
| | | | | | | | | 11/15/2012 | \$ 1,500,000 | \$ 299,680,232 | Transfer of cap due to servicing transfer |
| | | | | | | | | 12/14/2012 | \$ 2,040,000 | \$ 301,720,232 | Transfer of cap due to servicing transfer |
| | | | | | | | | 12/27/2012 | \$ (1,103) | \$ 301,719,129 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 1/16/2013 | \$ (10,000) | \$ 301,709,129 | Transfer of cap due to servicing transfer |
| | | | | | | | | 2/14/2013 | \$ 4,960,000 | \$ 306,669,129 | Transfer of cap due to servicing transfer |
| | | | | | | | | 3/14/2013 | \$ (30,000) | \$ 306,639,129 | Transfer of cap due to servicing transfer |
| | | | | | | | | 3/25/2013 | \$ (4,179) | \$ 306,634,950 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 4/16/2013 | \$ (70,000) | \$ 306,564,950 | Transfer of cap due to servicing transfer |

| Servicer Modifying Borrowers' Loans | | | | | | | Pricing Mechanism | Note | Adjustment Details | | | |
|-------------------------------------|---------------------------|------------|-------|------------------|--|--|-------------------|------|--------------------|-----------------------|----------------|---|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 5/16/2013 | \$ 1,570,000 | \$ 308,134,050 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | \$ (1,880,000) | \$ 306,254,050 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | \$ (1,522) | \$ 306,253,428 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2013 | \$ 270,000 | \$ 306,523,428 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/16/2013 | \$ 5,370,000 | \$ 311,893,428 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2013 | \$ (525) | \$ 311,892,903 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/15/2013 | \$ (240,000) | \$ 311,652,903 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/14/2013 | \$ 2,000,000 | \$ 313,652,903 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/16/2013 | \$ 1,370,000 | \$ 315,022,903 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/23/2013 | \$ (873,891) | \$ 314,149,012 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2014 | \$ 120,000 | \$ 314,269,012 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/13/2014 | \$ 280,000 | \$ 314,549,012 | Transfer of cap due to servicing transfer |
| 5/1/2009 | Aurora Loan Services, LLC | Littleton | CO | Purchase | Financial Instrument for Home Loan Modifications | \$ 798,000,000 | N/A | | 6/17/2009 | \$ (338,450,000) | \$ 459,560,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | \$ (11,880,000) | \$ 447,680,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 21,330,000 | \$ 469,020,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 9,150,000 | \$ 478,170,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (76,870,000) | \$ 401,300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/1/2010 | \$ 400,000 | \$ 401,700,000 | Initial FHA-HAMP cap |
| | | | | | | | | | 9/30/2010 | \$ (8,454,269) | \$ 393,245,731 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (342) | \$ 393,245,389 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/30/2011 | \$ (374) | \$ 393,245,015 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 5/13/2011 | \$ 18,000,000 | \$ 411,245,015 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2011 | \$ (3,273) | \$ 411,241,742 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/14/2011 | \$ (200,000) | \$ 411,041,742 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | \$ 100,000 | \$ 411,141,742 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | \$ (500,000) | \$ 410,641,742 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (1,768) | \$ 410,639,974 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | \$ (90,000) | \$ 410,549,974 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2012 | \$ (134,230,000) | \$ 276,319,974 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/23/2012 | \$ (166,976,849) | \$ 109,343,125 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | \$ 1 | \$ 109,343,126 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 11/15/2012 | \$ (230,000) | \$ 109,113,126 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | \$ (1) | \$ 109,113,125 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2013 | \$ (20,000) | \$ 109,093,125 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | \$ (50,000) | \$ 109,043,125 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | \$ (15) | \$ 109,043,110 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/8/2013 | \$ (23,179,591) | \$ 85,863,519 | Termination of SPA |
| 5/28/2009 | Nationstar Mortgage LLC | Lewisville | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ 101,000,000 | N/A | 17 | 6/12/2009 | \$ 16,140,000 | \$ 117,140,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | \$ 134,560,000 | \$ 251,700,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 80,250,000 | \$ 331,950,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 67,250,000 | \$ 399,200,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (85,900,000) | \$ 313,300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/13/2010 | \$ 100,000 | \$ 313,400,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/30/2010 | \$ 2,900,000 | \$ 316,300,000 | Initial FHA-HAMP cap, initial FHA-2LP cap, initial RD-HAMP, and initial 2MP cap |
| | | | | | | | | | 9/30/2010 | \$ 33,801,486 | \$ 350,101,486 | Updated portfolio data from servicer |
| | | | | | | | | | 11/16/2010 | \$ 700,000 | \$ 350,801,486 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2010 | \$ 1,700,000 | \$ 352,501,486 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/6/2011 | \$ (363) | \$ 352,501,123 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 2/16/2011 | \$ 900,000 | \$ 353,401,123 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/16/2011 | \$ 29,800,000 | \$ 383,201,123 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (428) | \$ 383,200,695 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 5/26/2011 | \$ 20,077,503 | \$ 403,278,198 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2011 | \$ (4,248) | \$ 403,273,950 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 11/16/2011 | \$ 100,000 | \$ 403,373,950 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | \$ (100,000) | \$ 403,273,950 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | \$ 90,000 | \$ 403,363,950 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | \$ (2,380,000) | \$ 400,983,950 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (2,957) | \$ 400,980,993 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | \$ (2,580,000) | \$ 398,400,993 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2012 | \$ 131,450,000 | \$ 529,850,993 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/23/2012 | \$ 166,976,849 | \$ 696,827,842 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | \$ (12,806) | \$ 696,815,036 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 11/15/2012 | \$ 160,000 | \$ 696,975,036 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/14/2012 | \$ 50,000 | \$ 697,025,036 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | \$ (1,882) | \$ 697,023,154 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 2/14/2013 | \$ (10,000) | \$ 697,013,154 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | \$ (280,000) | \$ 696,733,154 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | \$ (6,437) | \$ 696,726,717 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/16/2013 | \$ 30,000 | \$ 696,756,717 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2013 | \$ (1,510,000) | \$ 695,246,717 | Transfer of cap due to servicing transfer |

| Servicer Modifying Borrowers' Loans | | | | | | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | |
|-------------------------------------|---|------------|-------|------------------|--|--|-------------------|------|--------------------|-----------------------|------------------|---|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 6/14/2013 | \$ (1,070,000) | \$ 694,176,717 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | \$ (2,099) | \$ 694,174,618 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/9/2013 | \$ 23,179,591 | \$ 717,354,209 | Transfer of cap (from Aurora Loan Services LLC) due to servicing transfer |
| | | | | | | | | | 7/16/2013 | \$ 490,000 | \$ 717,844,209 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/16/2013 | \$ 289,070,000 | \$ 1,006,914,209 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2013 | \$ (1,118) | \$ 1,006,913,091 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/15/2013 | \$ 63,440,000 | \$ 1,070,353,091 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/14/2013 | \$ 5,060,000 | \$ 1,075,413,091 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/16/2013 | \$ 3,210,000 | \$ 1,078,623,091 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/23/2013 | \$ (1,697,451) | \$ 1,076,925,640 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2014 | \$ (100,000) | \$ 1,076,825,640 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/13/2014 | \$ 32,370,000 | \$ 1,109,195,640 | Transfer of cap due to servicing transfer |
| 6/12/2009 | Residential Credit Solutions, Inc. | Fort Worth | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ 19,400,000 | N/A | | 9/30/2009 | \$ (1,860,000) | \$ 17,540,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 27,920,000 | \$ 45,460,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (1,390,000) | \$ 44,070,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (13,870,000) | \$ 30,200,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 400,000 | \$ 30,600,000 | Initial FHA-HAMP cap, initial FHA-2LP cap, and initial 28P cap |
| | | | | | | | | | 9/30/2010 | \$ 596,954 | \$ 31,186,954 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (34) | \$ 31,186,920 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/30/2011 | \$ (37) | \$ 31,186,883 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | \$ 100,000 | \$ 31,286,883 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (309) | \$ 31,286,554 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/15/2011 | \$ (1,000,000) | \$ 29,386,554 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | \$ 2,800,000 | \$ 32,186,554 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | \$ 420,000 | \$ 32,606,554 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | \$ 8,060,000 | \$ 40,666,554 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (313) | \$ 40,666,241 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | \$ 2,160,000 | \$ 42,826,241 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | \$ (911) | \$ 42,825,330 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/16/2012 | \$ 5,690,000 | \$ 48,515,330 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/15/2012 | \$ 20,000 | \$ 48,535,330 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | \$ (178) | \$ 48,535,152 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 2/14/2013 | \$ 3,190,000 | \$ 51,725,152 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | \$ (260,000) | \$ 51,465,152 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | \$ (713) | \$ 51,464,439 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/16/2013 | \$ 1,330,000 | \$ 52,794,439 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2013 | \$ 100,000 | \$ 52,894,439 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | \$ 20,000 | \$ 52,914,439 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | \$ (264) | \$ 52,914,175 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2013 | \$ 6,080,000 | \$ 58,994,175 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/16/2013 | \$ (2,130,000) | \$ 56,864,175 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2013 | \$ (101) | \$ 56,864,074 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/15/2013 | \$ 6,910,000 | \$ 63,774,074 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/16/2013 | \$ (1,050,000) | \$ 62,724,074 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/23/2013 | \$ (173,584) | \$ 62,550,490 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2014 | \$ 1,310,000 | \$ 63,860,490 | Transfer of cap due to servicing transfer |
| 6/17/2009 | CCO Mortgage, a division of RBS Citizens NA | Glen Allen | VA | Purchase | Financial Instrument for Home Loan Modifications | \$ 16,520,000 | N/A | | 2/13/2014 | \$ (2,210,000) | \$ 61,650,490 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/30/2009 | \$ 13,070,000 | \$ 29,580,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 145,510,000 | \$ 175,100,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (116,950,000) | \$ 58,150,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (23,350,000) | \$ 34,800,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 7,846,346 | \$ 42,646,346 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (46) | \$ 42,646,300 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/30/2011 | \$ (55) | \$ 42,646,245 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (452) | \$ 42,645,793 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (309) | \$ 42,645,484 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ (807) | \$ 42,644,677 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | \$ (131) | \$ 42,644,546 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ (475) | \$ 42,644,071 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | \$ (175) | \$ 42,643,896 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2013 | \$ (62) | \$ 42,643,834 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/23/2013 | \$ (97,446) | \$ 42,546,388 | Updated due to quarterly assessment and reallocation |
| 6/17/2009 | RG Mortgage Corporation | San Juan | PR | Purchase | Financial Instrument for Home Loan Modifications | \$ 57,000,000 | N/A | | 9/30/2009 | \$ (11,300,000) | \$ 45,700,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ (42,210,000) | \$ 3,490,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 65,840,000 | \$ 89,130,000 | Updated portfolio data from servicer |
| | | | | | | | | | 4/9/2010 | \$ (14,470,000) | \$ 54,660,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (8,960,000) | \$ 45,800,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ (4,459,154) | \$ 41,340,846 | Updated portfolio data from servicer |
| | | | | | | | | | 12/15/2010 | \$ (4,300,000) | \$ 37,040,846 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/6/2011 | \$ (51) | \$ 37,040,795 | Updated due to quarterly assessment and reallocation |

| Servicer Modifying Borrowers' Loans | | | | | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | |
|-------------------------------------|---------------------|------|-------|------------------|------------------------|--|-------------------|------|--------------------|-----------------------|----------------|--|
| Date | Name of Institution | City | State | Transaction Type | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 3/30/2011 | \$ (85) | \$ 37,040,730 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (818) | \$ 37,040,114 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (462) | \$ 37,039,652 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ (1,220) | \$ 37,038,382 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | \$ (214) | \$ 37,038,168 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ (812) | \$ 37,037,356 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | \$ (306) | \$ 37,037,050 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2013 | \$ (110) | \$ 37,036,940 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/3/2013 | \$ (185,423) | \$ 36,851,517 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/30/2009 | \$ 2,020,000 | \$ 2,796,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 11,370,000 | \$ 14,160,000 | Updated portfolio data from servicer |
| | | | | | | | | | 5/26/2010 | \$ (14,160,000) | \$ - | Termination of SPA |
| | | | | | | | | | 9/30/2009 | \$ 330,000 | \$ 870,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 16,490,000 | \$ 17,360,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (14,260,000) | \$ 3,100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (1,800,000) | \$ 1,300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/30/2010 | \$ 1,500,000 | \$ 2,800,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 1,551,668 | \$ 4,351,668 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (2) | \$ 4,351,666 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/30/2011 | \$ (2) | \$ 4,351,664 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 5/13/2011 | \$ (1,800,000) | \$ 2,551,664 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/3/2011 | \$ (1,672,787) | \$ 678,877 | Termination of SPA |
| | | | | | | | | | 8/14/2012 | \$ 990,000 | \$ 1,668,877 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | \$ 372,177 | \$ 2,041,054 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/23/2013 | \$ (192) | \$ 2,040,862 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/30/2009 | \$ (10,000) | \$ 20,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 590,000 | \$ 610,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (580,000) | \$ 30,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ 70,000 | \$ 100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 2/17/2011 | \$ (145,056) | \$ - | Termination of SPA |
| | | | | | | | | | 12/30/2009 | \$ 2,180,000 | \$ 2,250,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (720,000) | \$ 1,530,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (430,000) | \$ 1,100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 60,445 | \$ 1,160,445 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 1,160,444 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 1,160,443 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (12) | \$ 1,160,431 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (8) | \$ 1,160,422 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ (23) | \$ 1,160,399 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | \$ (6) | \$ 1,160,395 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ (13) | \$ 1,160,382 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | \$ (9) | \$ 1,160,377 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2013 | \$ (2) | \$ 1,160,375 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/23/2013 | \$ (2,729) | \$ 1,157,646 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/30/2009 | \$ 315,170,000 | \$ 610,150,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 90,280,000 | \$ 700,430,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (18,690,000) | \$ 681,740,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (272,640,000) | \$ 409,100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 80,600,000 | \$ 489,700,000 | Initial FHA-HAMP cap, Initial FHA-ZIP cap, and initial 28P cap |
| | | | | | | | | | 9/30/2010 | \$ 71,230,004 | \$ 560,930,004 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (828) | \$ 560,929,176 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 2/16/2011 | \$ 200,000 | \$ 561,129,176 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/18/2011 | \$ (100,000) | \$ 561,029,176 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (981) | \$ 561,028,195 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | \$ (2,300,000) | \$ 558,728,195 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/13/2011 | \$ (200,000) | \$ 558,528,195 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/16/2011 | \$ (200,000) | \$ 558,328,195 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (9,197) | \$ 558,318,998 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/14/2011 | \$ 300,000 | \$ 558,618,998 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | \$ (300,000) | \$ 558,318,998 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | \$ 200,000 | \$ 558,518,998 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2012 | \$ (100,000) | \$ 558,418,998 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | \$ 200,000 | \$ 558,618,998 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | \$ (10,000) | \$ 558,608,998 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (6,771) | \$ 558,602,227 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ (18,467) | \$ 558,583,760 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | \$ (3,105) | \$ 558,580,655 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ (11,713) | \$ 558,568,942 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | \$ (4,363) | \$ 558,564,549 | Updated due to quarterly assessment and reallocation |

| Date | Servicer Modifying Borrowers' Loans | | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | |
|-----------|---|--------------|-------|----------|--|------------------------|--|-------------------|------|--------------------|-----------------------|------------------|---|
| | Name of Institution | City | State | | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| 7/1/2009 | Wachovia Mortgage, FSB | Des Moines | IA | Purchase | Financial Instrument for Home Loan Modifications | \$ | 634,010,000 | N/A | | 9/27/2013 | \$ (1,565) | \$ 558,562,084 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 12/3/2013 | \$ (2,622,925) | \$ 555,940,059 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/30/2009 | \$ 723,880,000 | \$ 1,357,890,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | | 12/30/2009 | \$ 692,640,000 | \$ 2,050,530,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | | 2/17/2010 | \$ (2,050,236,344) | \$ 293,656 | Transfer of cap (to Wells Fargo Bank) due to merger |
| 7/1/2009 | Bayview Loan Servicing, LLC | Coral Gables | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ | 44,260,000 | N/A | 3 | 3/12/2010 | \$ (54,767) | \$ 238,890 | Transfer of cap (to Wells Fargo Bank) due to merger |
| | | | | | | | | | | 9/30/2009 | \$ 23,850,000 | \$ 68,110,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | | 12/30/2009 | \$ 43,590,000 | \$ 111,700,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | | 3/26/2010 | \$ 34,540,000 | \$ 146,240,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 5/7/2010 | \$ 1,019,000 | \$ 147,259,000 | Initial 2MP cap |
| | | | | | | | | | | 7/14/2010 | \$ (34,250,000) | \$ 113,000,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 9/30/2010 | \$ 600,000 | \$ 113,600,000 | Initial FHA-2LP cap |
| | | | | | | | | | | 9/30/2010 | \$ (15,252,303) | \$ 98,347,697 | Updated portfolio data from servicer |
| | | | | | | | | | | 1/6/2011 | \$ (79) | \$ 98,347,627 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/30/2011 | \$ (86) | \$ 98,347,541 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 4/13/2011 | \$ 400,000 | \$ 98,747,541 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 5/13/2011 | \$ 100,000 | \$ 98,847,541 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 6/29/2011 | \$ (771) | \$ 98,846,770 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/15/2011 | \$ 600,000 | \$ 99,446,770 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 10/14/2011 | \$ (18,000,000) | \$ 80,546,770 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 1/13/2012 | \$ 900,000 | \$ 81,446,770 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 2/16/2012 | \$ 2,400,000 | \$ 83,846,770 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 3/15/2012 | \$ (100,000) | \$ 83,746,770 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 4/16/2012 | \$ 200,000 | \$ 83,946,770 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 5/16/2012 | \$ 30,000 | \$ 83,976,770 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 6/14/2012 | \$ 1,810,000 | \$ 85,786,770 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 6/28/2012 | \$ (508) | \$ 85,786,262 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 7/16/2012 | \$ 2,660,000 | \$ 88,446,262 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 9/27/2012 | \$ (1,248) | \$ 88,445,013 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 10/16/2012 | \$ 160,000 | \$ 88,605,013 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 11/15/2012 | \$ 6,970,000 | \$ 95,575,013 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 12/14/2012 | \$ 13,590,000 | \$ 109,165,013 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 12/27/2012 | \$ (298) | \$ 109,164,715 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 1/16/2013 | \$ 90,000 | \$ 109,254,715 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 2/14/2013 | \$ 3,250,000 | \$ 112,504,715 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 3/14/2013 | \$ 830,000 | \$ 113,334,715 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 3/25/2013 | \$ (1,023) | \$ 113,333,692 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 4/16/2013 | \$ 1,490,000 | \$ 114,823,692 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 5/16/2013 | \$ 660,000 | \$ 115,483,692 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 6/14/2013 | \$ 7,470,000 | \$ 122,953,692 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 6/27/2013 | \$ (308) | \$ 122,953,384 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 7/16/2013 | \$ 21,430,000 | \$ 144,383,384 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 9/16/2013 | \$ 11,730,000 | \$ 156,113,384 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 9/27/2013 | \$ (91) | \$ 156,113,293 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 10/15/2013 | \$ 5,430,000 | \$ 161,543,293 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 11/14/2013 | \$ 20,900,000 | \$ 182,443,293 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 12/16/2013 | \$ 260,000 | \$ 182,703,293 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 12/23/2013 | \$ (131,553) | \$ 182,571,740 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 1/16/2014 | \$ 1,070,000 | \$ 183,641,740 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 2/13/2014 | \$ 2,570,000 | \$ 186,211,740 | Transfer of cap due to servicing transfer |
| 7/10/2009 | Lake National Bank | Mentor | OH | Purchase | Financial Instrument for Home Loan Modifications | \$ | 100,000 | N/A | | 9/30/2009 | \$ 150,000 | \$ 250,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | | 12/30/2009 | \$ 130,000 | \$ 380,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | | 3/26/2010 | \$ 50,000 | \$ 430,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 7/14/2010 | \$ (30,000) | \$ 400,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 9/30/2010 | \$ 35,167 | \$ 435,167 | Updated portfolio data from servicer |
| 7/10/2009 | BIM Southeast Employees' Federal Credit Union | Delray Beach | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ | 870,000 | N/A | | 1/6/2011 | \$ (1) | \$ 435,166 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/30/2011 | \$ (1) | \$ 435,165 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/29/2011 | \$ (6) | \$ 435,159 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/28/2012 | \$ (4) | \$ 435,155 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 8/23/2012 | \$ (624,504) | \$ 10,651 | Termination of SPA |
| | | | | | | | | | | 9/30/2009 | \$ (10,000) | \$ 860,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | | 12/30/2009 | \$ 250,000 | \$ 1,110,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | | 3/26/2010 | \$ (10,000) | \$ 1,100,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 7/14/2010 | \$ (400,000) | \$ 700,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 9/30/2010 | \$ 170,334 | \$ 870,334 | Updated portfolio data from servicer |
| | | | | | | | | | | 1/6/2011 | \$ (1) | \$ 870,333 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/30/2011 | \$ (1) | \$ 870,332 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/29/2011 | \$ (12) | \$ 870,320 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/28/2012 | \$ (9) | \$ 870,311 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/14/2012 | \$ (821,722) | \$ 48,589 | Termination of SPA |

| Date | Servicer Modifying Borrowers' Loans | | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | |
|-----------|---|------------|-------|----------|--|------------------------|--|-------------------|------|--------------------|-----------------------|------------------|---|
| | Name of Institution | City | State | | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| 7/17/2009 | MorEquity, Inc. | Evansville | IN | Purchase | Financial Instrument for Home Loan Modifications | \$ | 23,480,000 | N/A | 11 | 9/30/2009 | \$ 18,530,000 | \$ 42,010,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | | 12/30/2009 | \$ 24,510,000 | \$ 66,520,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | | 3/26/2010 | \$ 18,360,000 | \$ 84,880,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 7/14/2010 | \$ (22,580,000) | \$ 62,300,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 9/30/2010 | \$ (8,194,261) | \$ 54,105,739 | Updated portfolio data from servicer |
| | | | | | | | | | | 1/6/2011 | \$ (37) | \$ 54,105,702 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/16/2011 | \$ (29,400,000) | \$ 24,705,702 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 3/30/2011 | \$ (34) | \$ 24,705,668 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 5/26/2011 | \$ (20,077,503) | \$ 4,628,165 | Termination of SPA (reversing cap equals distribution amount) |
| 7/17/2009 | PNC Bank, National Association | Pittsburgh | PA | Purchase | Financial Instrument for Home Loan Modifications | \$ | 54,470,000 | N/A | | 9/30/2009 | \$ (36,240,000) | \$ 18,230,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | | 12/30/2009 | \$ 19,280,000 | \$ 37,510,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | | 3/26/2010 | \$ 2,470,000 | \$ 39,980,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 7/14/2010 | \$ (17,190,000) | \$ 22,800,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 9/30/2010 | \$ 35,500,000 | \$ 58,300,000 | Initial FHA-2LP cap and initial 2MP cap |
| | | | | | | | | | | 9/30/2010 | \$ 23,076,191 | \$ 81,376,191 | Updated portfolio data from servicer |
| | | | | | | | | | | 1/6/2011 | \$ (123) | \$ 81,376,068 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/30/2011 | \$ (147) | \$ 81,375,921 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 5/13/2011 | \$ (100,000) | \$ 81,275,921 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 6/28/2011 | \$ (1,382) | \$ 81,274,539 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 10/14/2011 | \$ (300,000) | \$ 80,974,539 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 6/28/2012 | \$ (1,000) | \$ 80,973,536 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/27/2012 | \$ (2,745) | \$ 80,970,791 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 12/27/2012 | \$ (462) | \$ 80,970,329 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/25/2013 | \$ (1,740) | \$ 80,968,589 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 4/9/2013 | \$ 60,000 | \$ 81,028,589 | Transfer of cap (from RBC bank (USA)) due to merger |
| | | | | | | | | | | 6/27/2013 | \$ (656) | \$ 81,027,935 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/27/2013 | \$ (234) | \$ 81,027,701 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 12/23/2013 | \$ (384,926) | \$ 80,632,775 | Updated due to quarterly assessment and reallocation |
| 7/17/2009 | Farmers State Bank | West Salem | OH | Purchase | Financial Instrument for Home Loan Modifications | \$ | 170,000 | N/A | | 9/30/2009 | \$ (90,000) | \$ 80,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | | 12/30/2009 | \$ 50,000 | \$ 130,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | | 3/26/2010 | \$ 100,000 | \$ 230,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 7/14/2010 | \$ (130,000) | \$ 100,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | | 5/20/2011 | \$ (145,056) | \$ - | Termination of SPA |
| 7/17/2009 | ShowBank | Chicago | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ | 1,410,000 | N/A | 12 | 9/30/2009 | \$ 890,000 | \$ 2,300,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | | 12/30/2009 | \$ 1,260,000 | \$ 3,560,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | | 3/26/2010 | \$ (20,000) | \$ 3,540,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 7/14/2010 | \$ (240,000) | \$ 3,300,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 9/30/2010 | \$ 471,446 | \$ 3,771,446 | Updated portfolio data from servicer |
| | | | | | | | | | | 1/6/2011 | \$ (3) | \$ 3,771,443 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/30/2011 | \$ (6) | \$ 3,771,438 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 4/13/2011 | \$ (1,100,000) | \$ 2,671,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 6/29/2011 | \$ (38) | \$ 2,671,401 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/28/2012 | \$ (29) | \$ 2,671,372 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/27/2012 | \$ (79) | \$ 2,671,293 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 12/27/2012 | \$ (13) | \$ 2,671,280 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/25/2013 | \$ (58) | \$ 2,671,220 | Updated due to quarterly assessment and reallocation |
| 7/22/2009 | Homeward Residential, Inc. (American Home Mortgage Services, Inc) | Coppell | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ | 1,272,490,000 | N/A | | 4/9/2013 | \$ (2,324,244) | \$ 246,986 | Termination of SPA |
| | | | | | | | | | | 9/30/2009 | \$ (53,670,000) | \$ 1,218,820,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | | 12/30/2009 | \$ 250,450,000 | \$ 1,469,270,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | | 3/26/2010 | \$ 124,820,000 | \$ 1,594,090,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 7/14/2010 | \$ (289,990,000) | \$ 1,304,100,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 9/30/2010 | \$ 1,690,508 | \$ 1,305,790,508 | Updated portfolio data from servicer |
| | | | | | | | | | | 10/15/2010 | \$ 300,000 | \$ 1,306,090,508 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 11/16/2010 | \$ (100,000) | \$ 1,305,990,508 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 1/6/2011 | \$ (1,173) | \$ 1,305,989,335 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 2/16/2011 | \$ (500,000) | \$ 1,305,489,335 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 3/30/2011 | \$ (1,400) | \$ 1,305,487,935 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 4/13/2011 | \$ 3,100,000 | \$ 1,308,587,935 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 6/29/2011 | \$ (12,883) | \$ 1,308,575,052 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 8/15/2011 | \$ (1,000,000) | \$ 1,307,575,052 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 10/14/2011 | \$ (100,000) | \$ 1,307,475,052 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 11/16/2011 | \$ (1,100,000) | \$ 1,306,375,052 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 5/16/2012 | \$ (10,000) | \$ 1,306,365,052 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 6/28/2012 | \$ (8,378) | \$ 1,306,356,674 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 7/16/2012 | \$ (470,000) | \$ 1,305,886,674 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 8/16/2012 | \$ (80,000) | \$ 1,305,806,674 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 9/27/2012 | \$ (22,494) | \$ 1,305,784,180 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 10/16/2012 | \$ (260,000) | \$ 1,305,524,180 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 11/15/2012 | \$ (30,000) | \$ 1,305,494,180 | Transfer of cap due to servicing transfer |

| Servicer Modifying Borrowers' Loans | | | | | | | Pricing Mechanism | Note | Adjustment Details | | | |
|-------------------------------------|---------------------------------------|----------------|-------|------------------|--|--|-------------------|------|--------------------|-----------------------|------------------|---|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 12/14/2012 | \$ (50,000) | \$ 1,305,444,180 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | \$ (3,676) | \$ 1,305,440,504 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2013 | \$ (80,000) | \$ 1,305,360,504 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/14/2013 | \$ 20,000 | \$ 1,305,380,504 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | \$ (84,160,000) | \$ 1,221,220,504 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | \$ (12,821) | \$ 1,221,207,683 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/16/2013 | \$ (621,110,000) | \$ 600,097,683 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2013 | \$ (19,120,000) | \$ 580,977,683 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | \$ (1,947) | \$ 580,975,736 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2013 | \$ (14,670,000) | \$ 566,105,736 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2013 | \$ (655) | \$ 566,105,081 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/16/2013 | \$ 20,000 | \$ 566,125,081 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/23/2013 | \$ (1,110,189) | \$ 565,014,892 | Updated due to quarterly assessment and reallocation |
| 7/22/2009 | Mortgage Center, LLC | Southfield | MI | Purchase | Financial Instrument for Home Loan Modifications | \$ 4,210,000 | N/A | | 9/30/2009 | \$ 1,780,000 | \$ 5,990,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 2,840,000 | \$ 8,830,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 2,800,000 | \$ 11,630,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (5,730,000) | \$ 5,900,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 2,658,280 | \$ 8,558,280 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (12) | \$ 8,558,268 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/30/2011 | \$ (14) | \$ 8,558,254 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (129) | \$ 8,558,125 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2012 | \$ (94) | \$ 8,558,031 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ (256) | \$ 8,557,775 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | \$ (43) | \$ 8,557,732 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ (162) | \$ 8,557,570 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | \$ (89) | \$ 8,557,510 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2013 | \$ (21) | \$ 8,557,489 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/23/2013 | \$ (35,751) | \$ 8,521,738 | Updated due to quarterly assessment and reallocation |
| 7/22/2009 | Mission Federal Credit Union | San Diego | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 860,000 | N/A | | 9/30/2009 | \$ (490,000) | \$ 370,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 6,750,000 | \$ 7,120,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (6,340,000) | \$ 780,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (180,000) | \$ 600,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 125,278 | \$ 725,278 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 725,277 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (4) | \$ 725,273 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2012 | \$ (1) | \$ 725,272 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ (1) | \$ 725,271 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ 47,863 | \$ 772,534 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/23/2013 | \$ (149) | \$ 772,776 | Updated due to quarterly assessment and reallocation |
| 7/29/2009 | FIRST BANK | St. Louis | MO | Purchase | Financial Instrument for Home Loan Modifications | \$ 6,480,000 | N/A | | 9/30/2009 | \$ (1,530,000) | \$ 4,930,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 680,000 | \$ 5,610,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 2,460,000 | \$ 8,070,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (2,470,000) | \$ 5,600,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 2,523,114 | \$ 8,123,114 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (2) | \$ 8,123,112 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/30/2011 | \$ (2) | \$ 8,123,110 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (15) | \$ 8,123,095 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2012 | \$ (3) | \$ 8,123,092 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ (5) | \$ 8,123,087 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | \$ (1) | \$ 8,123,086 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ (9) | \$ 8,123,081 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | \$ (1) | \$ 8,123,080 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/23/2013 | \$ (474) | \$ 8,122,606 | Updated due to quarterly assessment and reallocation |
| 7/29/2009 | Purdue Employees Federal Credit Union | West Lafayette | IN | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,080,000 | N/A | | 9/30/2009 | \$ (60,000) | \$ 1,030,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 1,260,000 | \$ 2,290,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 2,070,000 | \$ 4,360,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (3,960,000) | \$ 400,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 180,222 | \$ 580,222 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 580,221 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 580,220 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (8) | \$ 580,212 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2012 | \$ (6) | \$ 580,206 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ (17) | \$ 580,189 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | \$ (3) | \$ 580,186 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ (11) | \$ 580,175 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | \$ (4) | \$ 580,171 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2013 | \$ (1) | \$ 580,170 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/23/2013 | \$ (2,474) | \$ 577,696 | Updated due to quarterly assessment and reallocation |
| 7/29/2009 | Wachovia Bank, N.A. | Charlotte | NC | Purchase | Financial Instrument for Home Loan Modifications | \$ 85,020,000 | N/A | | 9/30/2009 | \$ (37,700,000) | \$ 47,320,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 26,160,000 | \$ 73,480,000 | Updated portfolio data from servicer & HAFA initial cap |

| Servicer Modifying Borrowers' Loans | | | | | | Pricing Mechanism | Note | Adjustment Details | | | |
|-------------------------------------|--------------------------|------------|-------|------------------|--|--|------|--------------------|-----------------------|------------------|--|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| 7/31/2009 | JP Morgan Chase Bank, NA | Lewisville | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ 2,699,720,000 | N/A | 3/26/2010 | \$ 9,820,000 | \$ 83,300,000 | Updated portfolio data from servicer |
| | | | | | | | | 7/14/2010 | \$ (46,200,000) | \$ 37,100,000 | Updated portfolio data from servicer |
| | | | | | | | | 9/30/2010 | \$ (28,686,775) | \$ 8,413,225 | Updated portfolio data from servicer |
| | | | | | | | | 12/3/2010 | \$ (8,413,225) | \$ - | Termination of SPA |
| | | | | | | | | 9/30/2009 | \$ (14,850,000) | \$ 2,684,870,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | 12/30/2009 | \$ 1,178,180,000 | \$ 3,863,050,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | 3/26/2010 | \$ 1,006,580,000 | \$ 4,869,630,000 | Updated portfolio data from servicer & ZMP initial cap |
| | | | | | | | | 7/14/2010 | \$ (1,934,230,000) | \$ 2,935,400,000 | Updated portfolio data from servicer |
| | | | | | | | | 9/30/2010 | \$ 72,400,000 | \$ 3,007,800,000 | Initial FHA-HAMP cap, Initial FHA-ZLP cap, and initial RD-HAMP |
| | | | | | | | | 9/30/2010 | \$ 215,625,536 | \$ 3,223,425,536 | Updated portfolio data from servicer |
| | | | | | | | | 1/6/2011 | \$ (3,636) | \$ 3,223,421,900 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 3/16/2011 | \$ (100,000) | \$ 3,223,321,900 | Transfer of cap due to servicing transfer |
| | | | | | | | | 3/30/2011 | \$ (3,999) | \$ 3,223,317,901 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 4/13/2011 | \$ (200,000) | \$ 3,223,117,901 | Transfer of cap due to servicing transfer |
| | | | | | | | | 5/13/2011 | \$ 122,700,000 | \$ 3,345,817,901 | Transfer of cap due to servicing transfer |
| | | | | | | | | 6/29/2011 | \$ (34,606) | \$ 3,345,783,295 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 7/14/2011 | \$ 600,000 | \$ 3,346,383,295 | Transfer of cap due to servicing transfer |
| | | | | | | | | 8/16/2011 | \$ (400,000) | \$ 3,345,983,295 | Transfer of cap due to servicing transfer |
| | | | | | | | | 8/15/2011 | \$ (100,000) | \$ 3,345,883,295 | Transfer of cap due to servicing transfer |
| | | | | | | | | 10/14/2011 | \$ 200,000 | \$ 3,346,083,295 | Transfer of cap due to servicing transfer |
| | | | | | | | | 10/19/2011 | \$ 519,211,309 | \$ 3,865,294,604 | Transfer of cap due to servicing transfer |
| | | | | | | | | 11/16/2011 | \$ (2,800,000) | \$ 3,862,494,604 | Transfer of cap due to servicing transfer |
| | | | | | | | | 1/13/2012 | \$ (100,000) | \$ 3,862,394,604 | Transfer of cap due to servicing transfer |
| | | | | | | | | 2/16/2012 | \$ (100,000) | \$ 3,862,294,604 | Transfer of cap due to servicing transfer |
| | | | | | | | | 5/16/2012 | \$ (126,080,000) | \$ 3,736,214,604 | Transfer of cap due to servicing transfer |
| | | | | | | | | 6/14/2012 | \$ (1,620,000) | \$ 3,734,594,604 | Transfer of cap due to servicing transfer |
| | | | | | | | | 6/28/2012 | \$ (16,152) | \$ 3,734,578,412 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 7/16/2012 | \$ (2,300,000) | \$ 3,732,278,412 | Transfer of cap due to servicing transfer |
| | | | | | | | | 8/16/2012 | \$ (20,000) | \$ 3,732,258,412 | Transfer of cap due to servicing transfer |
| | | | | | | | | 9/27/2012 | \$ (37,341) | \$ 3,732,221,071 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 10/16/2012 | \$ (1,130,000) | \$ 3,731,091,071 | Transfer of cap due to servicing transfer |
| | | | | | | | | 11/15/2012 | \$ (3,770,000) | \$ 3,727,321,071 | Transfer of cap due to servicing transfer |
| | | | | | | | | 12/14/2012 | \$ (180,000) | \$ 3,727,141,071 | Transfer of cap due to servicing transfer |
| | | | | | | | | 12/27/2012 | \$ (4,536) | \$ 3,727,136,536 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 1/16/2013 | \$ (60,000) | \$ 3,727,076,536 | Transfer of cap due to servicing transfer |
| | | | | | | | | 2/14/2013 | \$ (520,000) | \$ 3,726,556,536 | Transfer of cap due to servicing transfer |
| | | | | | | | | 3/14/2013 | \$ (60,000) | \$ 3,726,496,536 | Transfer of cap due to servicing transfer |
| | | | | | | | | 3/25/2013 | \$ (14,310) | \$ 3,726,482,226 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 4/16/2013 | \$ (110,000) | \$ 3,726,342,226 | Transfer of cap due to servicing transfer |
| | | | | | | | | 5/16/2013 | \$ (120,000) | \$ 3,726,222,226 | Transfer of cap due to servicing transfer |
| | | | | | | | | 6/14/2013 | \$ (50,000) | \$ 3,726,172,226 | Transfer of cap due to servicing transfer |
| | | | | | | | | 6/27/2013 | \$ (3,778) | \$ 3,726,168,448 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 7/16/2013 | \$ (103,240,000) | \$ 3,622,928,448 | Transfer of cap due to servicing transfer |
| | | | | | | | | 8/15/2013 | \$ (20,000) | \$ 3,622,908,448 | Transfer of cap due to servicing transfer |
| | | | | | | | | 9/16/2013 | \$ (99,960,000) | \$ 3,522,948,448 | Transfer of cap due to servicing transfer |
| | | | | | | | | 9/27/2013 | \$ (724) | \$ 3,522,947,724 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 10/15/2013 | \$ (77,990,000) | \$ 3,444,957,724 | Transfer of cap due to servicing transfer |
| | | | | | | | | 11/14/2013 | \$ (15,610,000) | \$ 3,429,347,724 | Transfer of cap due to servicing transfer |
| | | | | | | | | 12/16/2013 | \$ (50,000) | \$ 3,429,297,724 | Transfer of cap due to servicing transfer |
| | | | | | | | | 12/23/2013 | \$ (840,396) | \$ 3,428,457,328 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 1/16/2014 | \$ (5,790,000) | \$ 3,422,667,328 | Transfer of cap due to servicing transfer |
| 7/31/2009 | EMC Mortgage Corporation | Lewisville | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ 707,380,000 | N/A | 2/13/2014 | \$ (52,670,000) | \$ 3,369,997,328 | Transfer of cap due to servicing transfer |
| | | | | | | | | 9/30/2009 | \$ (10,000) | \$ 707,370,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | 12/30/2009 | \$ 502,430,000 | \$ 1,209,800,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | 3/26/2010 | \$ (134,560,000) | \$ 1,075,240,000 | Updated portfolio data from servicer & ZMP initial cap |
| | | | | | | | | 7/14/2010 | \$ (392,140,000) | \$ 683,100,000 | Updated portfolio data from servicer |
| | | | | | | | | 7/16/2010 | \$ (630,000) | \$ 682,470,000 | Transfer of cap to Saxon Mortgage Services, Inc. |
| | | | | | | | | 9/30/2010 | \$ 13,100,000 | \$ 695,570,000 | Initial FHA-HAMP cap and initial FHA-ZLP cap |
| | | | | | | | | 9/30/2010 | \$ (8,008,457) | \$ 687,561,543 | Updated portfolio data from servicer |
| | | | | | | | | 10/15/2010 | \$ (100,000) | \$ 687,461,543 | Transfer of cap due to servicing transfer |
| | | | | | | | | 12/15/2010 | \$ (4,400,000) | \$ 683,061,543 | Transfer of cap due to servicing transfer |
| | | | | | | | | 1/6/2011 | \$ (802) | \$ 683,062,741 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 2/16/2011 | \$ (900,000) | \$ 682,162,741 | Transfer of cap due to servicing transfer |
| | | | | | | | | 3/16/2011 | \$ (4,000,000) | \$ 678,162,741 | Transfer of cap due to servicing transfer |
| | | | | | | | | 3/30/2011 | \$ (925) | \$ 678,161,816 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 5/13/2011 | \$ (122,900,000) | \$ 555,261,816 | Transfer of cap due to servicing transfer |
| | | | | | | | | 6/29/2011 | \$ (8,728) | \$ 555,253,088 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 7/14/2011 | \$ (600,000) | \$ 554,653,088 | Transfer of cap due to servicing transfer |
| 8/5/2009 | Lake City Bank | Warsaw | IN | Purchase | Financial Instrument for Home Loan Modifications | \$ 420,000 | N/A | 10/19/2011 | \$ (519,211,309) | \$ 35,441,779 | Termination of SPA |
| | | | | | | | | 9/30/2009 | \$ 180,000 | \$ 600,000 | Updated portfolio data from servicer & HPDP initial cap |

| Servicer Modifying Borrowers' Loans | | | | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | |
|-------------------------------------|--------------------------------|-----------------|-------|----------|--|------------------|------------------------|--|-------------------|------|--------------------|-----------------------|------------------|---|
| Date | Name of Institution | City | State | | | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | | | 12/30/2009 | \$ (350,000) | \$ 250,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | | | 3/26/2010 | \$ 20,000 | \$ 270,000 | Updated portfolio data from servicer |
| | | | | | | | | | | | 7/14/2010 | \$ (70,000) | \$ 200,000 | Updated portfolio data from servicer |
| | | | | | | | | | | | 9/30/2010 | \$ 90,111 | \$ 290,111 | Updated portfolio data from servicer |
| | | | | | | | | | | | 6/29/2011 | \$ (3) | \$ 290,108 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | 6/29/2012 | \$ (2) | \$ 290,106 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | 9/27/2012 | \$ (7) | \$ 290,099 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | 12/27/2012 | \$ (1) | \$ 290,098 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | 3/25/2013 | \$ (4) | \$ 290,094 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | 6/27/2013 | \$ (2) | \$ 290,092 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | 9/27/2013 | \$ (1) | \$ 290,091 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | 12/23/2013 | \$ (879) | \$ 289,112 | Updated due to quarterly assessment and reallocation |
| 8/5/2009 | Oakland Municipal Credit Union | Oakland | CA | Purchase | Financial Instrument for Home Loan Modifications | | | \$ 140,000 | N/A | | 9/30/2009 | \$ 290,000 | \$ 430,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | | | 12/30/2009 | \$ 210,000 | \$ 640,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | | | 3/26/2010 | \$ 170,000 | \$ 810,000 | Updated portfolio data from servicer |
| | | | | | | | | | | | 7/14/2010 | \$ (10,000) | \$ 800,000 | Updated portfolio data from servicer |
| | | | | | | | | | | | 9/30/2010 | \$ (74,722) | \$ 725,278 | Updated portfolio data from servicer |
| | | | | | | | | | | | 1/6/2011 | \$ (1) | \$ 725,277 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | 3/30/2011 | \$ (1) | \$ 725,276 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | 4/13/2011 | \$ (200,000) | \$ 525,276 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 6/29/2011 | \$ (7) | \$ 525,269 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 12 | 7/22/2011 | \$ (515,261) | \$ 10,008 | Termination of SPA |
| 8/5/2009 | HomeEq Servicing | North Highlands | CA | Purchase | Financial Instrument for Home Loan Modifications | | | \$ 674,000,000 | N/A | | 9/30/2009 | \$ (121,190,000) | \$ 552,810,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | | | 12/30/2009 | \$ (36,290,000) | \$ 516,520,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | | | 3/26/2010 | \$ 199,320,000 | \$ 715,840,000 | Updated portfolio data from servicer |
| | | | | | | | | | | | 7/14/2010 | \$ (189,040,000) | \$ 526,800,000 | Updated portfolio data from servicer |
| | | | | | | | | | | | 9/30/2010 | \$ 38,626,728 | \$ 565,426,728 | Updated portfolio data from servicer |
| | | | | | | | | | | | 10/15/2010 | \$ (170,800,000) | \$ 394,626,728 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 12/15/2010 | \$ (22,200,000) | \$ 372,426,728 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 1/6/2011 | \$ (549) | \$ 372,426,179 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | 2/16/2011 | \$ (900,000) | \$ 371,526,179 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 3/30/2011 | \$ (653) | \$ 371,525,526 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | 6/29/2011 | \$ (6,188) | \$ 371,519,358 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | 6/29/2012 | \$ (4,634) | \$ 371,514,724 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | 8/16/2012 | \$ (430,000) | \$ 371,084,724 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 9/27/2012 | \$ (12,728) | \$ 371,071,996 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | 12/14/2012 | \$ (20,000) | \$ 371,051,996 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 12/27/2012 | \$ (2,148) | \$ 371,049,848 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | 3/25/2013 | \$ (8,137) | \$ 371,041,711 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | 6/27/2013 | \$ (3,071) | \$ 371,038,640 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | 9/27/2013 | \$ (1,101) | \$ 371,037,539 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | 11/14/2013 | \$ (10,000) | \$ 371,027,539 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 19 | 12/23/2013 | \$ (1,858,220) | \$ 369,169,319 | Updated due to quarterly assessment and reallocation |
| 8/12/2009 | Litton Loan Servicing, LP | Houston | TX | Purchase | Financial Instrument for Home Loan Modifications | | | \$ 774,900,000 | N/A | | 2/27/2014 | \$ (360,860,500) | \$ 8,308,819 | Termination of SPA |
| | | | | | | | | | | | 9/30/2009 | \$ 313,050,000 | \$ 1,087,950,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | | | 12/30/2009 | \$ 275,370,000 | \$ 1,363,320,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | | | 3/26/2010 | \$ 278,910,000 | \$ 1,642,230,000 | Updated portfolio data from servicer |
| | | | | | | | | | | | 7/14/2010 | \$ (474,730,000) | \$ 1,167,500,000 | Updated portfolio data from servicer |
| | | | | | | | | | | | 8/13/2010 | \$ (700,000) | \$ 1,166,800,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 9/15/2010 | \$ (1,000,000) | \$ 1,165,800,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 9/30/2010 | \$ (115,017,236) | \$ 1,050,782,764 | Updated portfolio data from servicer |
| | | | | | | | | | | | 10/15/2010 | \$ (800,000) | \$ 1,049,982,764 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 12/15/2010 | \$ 800,000 | \$ 1,050,782,764 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 1/6/2011 | \$ (1,286) | \$ 1,050,781,478 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | 3/16/2011 | \$ 8,800,000 | \$ 1,059,581,478 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 3/30/2011 | \$ (1,470) | \$ 1,059,580,008 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | 4/13/2011 | \$ (3,300,000) | \$ 1,056,280,008 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 5/13/2011 | \$ (300,000) | \$ 1,055,980,008 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 6/16/2011 | \$ (700,000) | \$ 1,055,280,008 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 6/29/2011 | \$ (13,097) | \$ 1,055,266,911 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | 7/14/2011 | \$ (200,000) | \$ 1,055,066,911 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 9/15/2011 | \$ (2,800,000) | \$ 1,052,166,911 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 10/14/2011 | \$ (300,000) | \$ 1,051,866,911 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 11/16/2011 | \$ (500,000) | \$ 1,051,366,911 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 12/15/2011 | \$ (2,600,000) | \$ 1,048,766,911 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 1/13/2012 | \$ (194,800,000) | \$ 853,966,911 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 2/16/2012 | \$ (400,000) | \$ 853,566,911 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 6/29/2012 | \$ (9,728) | \$ 853,557,183 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | 8/16/2012 | \$ (7,990,000) | \$ 845,567,183 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | | 9/27/2012 | \$ (26,467) | \$ 845,540,716 | Updated due to quarterly assessment and reallocation |

| Servicer Modifying Borrowers' Loans | | | | | | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | |
|-------------------------------------|--|------------|-------|------------------|--|--|-------------------|------|--------------------|-----------------------|----------------|---|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 12/27/2012 | \$ (4,468) | \$ 845,536,250 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ (16,922) | \$ 845,519,328 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | \$ (6,368) | \$ 845,512,942 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2013 | \$ (72,289) | \$ 845,510,653 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/16/2013 | \$ (60,000) | \$ 845,450,653 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/23/2013 | \$ (3,864,503) | \$ 841,586,150 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2014 | \$ (30,000) | \$ 841,556,150 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/31/2014 | \$ (785,231,300) | \$ 76,324,760 | Termination of SPA |
| 8/12/2009 | PennyMac Loan Services, LLC | Calabasas | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 6,210,000 | N/A | 18 | 9/30/2009 | \$ (1,200,000) | \$ 5,010,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 30,800,000 | \$ 35,810,000 | Updated portfolio data from servicer & HAF A initial cap |
| | | | | | | | | | 3/26/2010 | \$ 23,200,000 | \$ 59,010,000 | Updated portfolio data from servicer |
| | | | | | | | | | 6/16/2010 | \$ 2,710,000 | \$ 61,720,000 | Transfer of cap from CitiMortgage, Inc. due to servicing transfer |
| | | | | | | | | | 7/14/2010 | \$ (18,020,000) | \$ 43,700,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/16/2010 | \$ 6,680,000 | \$ 50,380,000 | Transfer of cap from CitiMortgage, Inc. due to servicing transfer |
| | | | | | | | | | 8/13/2010 | \$ 2,800,000 | \$ 52,980,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2010 | \$ (100,000) | \$ 52,880,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/30/2010 | \$ 200,000 | \$ 53,080,000 | Initial FHA-HAMP cap and ZMP initial cap |
| | | | | | | | | | 9/30/2010 | \$ (1,423,197) | \$ 51,656,803 | Updated portfolio data from servicer |
| | | | | | | | | | 11/16/2010 | \$ 1,400,000 | \$ 53,056,803 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2010 | \$ (100,000) | \$ 52,956,803 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/6/2011 | \$ (72) | \$ 52,956,731 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/13/2011 | \$ 4,100,000 | \$ 57,056,731 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2011 | \$ (100,000) | \$ 56,956,731 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/16/2011 | \$ 4,000,000 | \$ 60,956,731 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (94) | \$ 60,956,637 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | \$ (100,000) | \$ 60,856,637 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/13/2011 | \$ 5,800,000 | \$ 66,656,637 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/16/2011 | \$ 600,000 | \$ 67,256,637 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (812) | \$ 67,255,825 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/14/2011 | \$ 2,500,000 | \$ 69,755,825 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | \$ 2,800,000 | \$ 72,555,825 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/14/2011 | \$ 300,000 | \$ 72,855,825 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | \$ 900,000 | \$ 73,755,825 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2011 | \$ 800,000 | \$ 74,555,825 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | \$ 200,000 | \$ 74,755,825 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | \$ 1,900,000 | \$ 76,655,825 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | \$ 200,000 | \$ 76,855,825 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | \$ 1,340,000 | \$ 78,195,825 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (340) | \$ 78,195,485 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | \$ 2,930,000 | \$ 81,125,485 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2012 | \$ 880,000 | \$ 82,015,485 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | \$ (924) | \$ 82,014,511 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/16/2012 | \$ 1,800,000 | \$ 83,814,511 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/14/2012 | \$ 3,860,000 | \$ 87,674,511 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | \$ (154) | \$ 87,674,357 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 2/14/2013 | \$ 2,980,000 | \$ 90,654,357 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | \$ (506) | \$ 90,653,851 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/16/2013 | \$ 2,160,000 | \$ 92,813,851 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | \$ 2,440,000 | \$ 95,253,851 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | \$ (128) | \$ 95,253,723 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2013 | \$ (7) | \$ 95,253,716 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/15/2013 | \$ 4,450,000 | \$ 99,703,716 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/23/2013 | \$ 15,826,215 | \$ 115,529,931 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 2/13/2014 | \$ 5,130,000 | \$ 120,659,931 | Transfer of cap due to servicing transfer |
| 8/12/2009 | Servis One, Inc., dba BSI Financial Services, Inc. | Titusville | PA | Purchase | Financial Instrument for Home Loan Modifications | \$ 29,730,000 | N/A | | 9/30/2009 | \$ (25,510,000) | \$ 4,220,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 520,000 | \$ 4,740,000 | Updated portfolio data from servicer & HAF A initial cap |
| | | | | | | | | | 3/26/2010 | \$ 4,330,000 | \$ 9,070,000 | Updated portfolio data from servicer |
| | | | | | | | | | 4/19/2010 | \$ 230,000 | \$ 9,300,000 | Transfer of cap from CitiMortgage, Inc. due to servicing transfer |
| | | | | | | | | | 5/19/2010 | \$ 850,000 | \$ 10,150,000 | Initial ZMP cap |
| | | | | | | | | | 7/14/2010 | \$ (850,000) | \$ 9,300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/15/2010 | \$ 100,000 | \$ 9,400,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/30/2010 | \$ 100,000 | \$ 9,500,000 | Initial FHA-HAMP cap |
| | | | | | | | | | 9/30/2010 | \$ 16,755,064 | \$ 26,255,064 | Updated portfolio data from servicer |
| | | | | | | | | | 10/15/2010 | \$ 100,000 | \$ 26,355,064 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2010 | \$ 100,000 | \$ 26,455,064 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/6/2011 | \$ (40) | \$ 26,455,024 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/13/2011 | \$ 300,000 | \$ 26,755,024 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2011 | \$ 100,000 | \$ 26,855,024 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/16/2011 | \$ 2,200,000 | \$ 29,055,024 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (52) | \$ 29,054,972 | Updated due to quarterly assessment and reallocation |

| Servicer Modifying Borrowers' Loans | | | | | | Pricing Mechanism | Note | Adjustment Details | | | |
|-------------------------------------|---|-----------|-------|------------------|--|--|------|--------------------|-----------------------|------------------|---|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | 4/13/2011 | \$ 1,500,000 | \$ 30,554,972 | Transfer of cap due to servicing transfer |
| | | | | | | | | 5/13/2011 | \$ 1,000,000 | \$ 31,554,972 | Transfer of cap due to servicing transfer |
| | | | | | | | | 6/16/2011 | \$ 100,000 | \$ 31,654,972 | Transfer of cap due to servicing transfer |
| | | | | | | | | 6/29/2011 | \$ (534) | \$ 31,654,438 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 8/16/2011 | \$ 700,000 | \$ 32,354,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | 9/15/2011 | \$ (600,000) | \$ 31,754,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | 10/14/2011 | \$ 4,000,000 | \$ 35,754,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | 11/16/2011 | \$ 600,000 | \$ 36,354,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | 12/15/2011 | \$ 200,000 | \$ 36,554,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | 1/13/2012 | \$ 100,000 | \$ 36,654,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | 2/16/2012 | \$ 1,300,000 | \$ 37,954,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | 3/15/2012 | \$ 1,100,000 | \$ 39,054,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | 4/16/2012 | \$ 800,000 | \$ 39,854,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | 5/16/2012 | \$ (1,080,000) | \$ 38,774,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | 6/14/2012 | \$ 1,560,000 | \$ 40,334,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | 6/28/2012 | \$ (465) | \$ 40,333,973 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 8/16/2012 | \$ 70,000 | \$ 40,403,973 | Transfer of cap due to servicing transfer |
| | | | | | | | | 9/27/2012 | \$ (1,272) | \$ 40,402,701 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 10/16/2012 | \$ 2,100,000 | \$ 42,502,701 | Transfer of cap due to servicing transfer |
| | | | | | | | | 11/15/2012 | \$ 1,340,000 | \$ 43,842,701 | Transfer of cap due to servicing transfer |
| | | | | | | | | 12/14/2012 | \$ 1,160,000 | \$ 45,002,701 | Transfer of cap due to servicing transfer |
| | | | | | | | | 12/27/2012 | \$ (239) | \$ 45,002,462 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 1/16/2013 | \$ 210,000 | \$ 45,212,462 | Transfer of cap due to servicing transfer |
| | | | | | | | | 2/14/2013 | \$ 1,750,000 | \$ 47,002,462 | Transfer of cap due to servicing transfer |
| | | | | | | | | 3/14/2013 | \$ 1,920,000 | \$ 48,922,462 | Transfer of cap due to servicing transfer |
| | | | | | | | | 3/25/2013 | \$ (960) | \$ 48,921,502 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 4/16/2013 | \$ 410,000 | \$ 49,331,502 | Transfer of cap due to servicing transfer |
| | | | | | | | | 5/16/2013 | \$ (60,000) | \$ 49,271,502 | Transfer of cap due to servicing transfer |
| | | | | | | | | 6/14/2013 | \$ 1,620,000 | \$ 50,891,502 | Transfer of cap due to servicing transfer |
| | | | | | | | | 6/27/2013 | \$ (369) | \$ 50,891,143 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 7/16/2013 | \$ 2,030,000 | \$ 52,921,143 | Transfer of cap due to servicing transfer |
| | | | | | | | | 8/15/2013 | \$ 10,000 | \$ 52,931,143 | Transfer of cap due to servicing transfer |
| | | | | | | | | 9/16/2013 | \$ 2,600,000 | \$ 55,531,143 | Transfer of cap due to servicing transfer |
| | | | | | | | | 9/27/2013 | \$ (135) | \$ 55,531,008 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 10/15/2013 | \$ 270,000 | \$ 55,801,008 | Transfer of cap due to servicing transfer |
| | | | | | | | | 11/14/2013 | \$ 30,000 | \$ 55,831,008 | Transfer of cap due to servicing transfer |
| | | | | | | | | 12/16/2013 | \$ 9,960,000 | \$ 65,791,008 | Transfer of cap due to servicing transfer |
| | | | | | | | | 12/23/2013 | \$ (239,727) | \$ 65,551,281 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 1/16/2014 | \$ 2,090,000 | \$ 67,641,281 | Transfer of cap due to servicing transfer |
| | | | | | | | | 2/13/2014 | \$ 2,450,000 | \$ 70,091,281 | Transfer of cap due to servicing transfer |
| 8/28/2009 | OneWest Bank | Pasadena | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 668,440,000 | N/A | 10/2/2009 | \$ 145,800,000 | \$ 814,240,000 | HPDP initial cap |
| | | | | | | | | 12/30/2009 | \$ 1,355,930,000 | \$ 2,170,170,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | 3/26/2010 | \$ 121,190,000 | \$ 2,291,350,000 | Updated portfolio data from servicer |
| | | | | | | | | 7/14/2010 | \$ (408,850,000) | \$ 1,882,500,000 | Updated portfolio data from servicer |
| | | | | | | | | 9/30/2010 | \$ 5,500,000 | \$ 1,888,000,000 | ZMP initial cap |
| | | | | | | | | 9/30/2010 | \$ (51,741,163) | \$ 1,836,258,837 | Updated portfolio data from servicer |
| | | | | | | | | 1/6/2011 | \$ (2,292) | \$ 1,836,256,555 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 3/30/2011 | \$ (2,674) | \$ 1,836,253,881 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 6/28/2011 | \$ (24,616) | \$ 1,836,229,265 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 6/28/2012 | \$ (15,481) | \$ 1,836,213,784 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 9/27/2012 | \$ (40,696) | \$ 1,836,173,178 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 12/27/2012 | \$ (6,688) | \$ 1,836,166,490 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 3/25/2013 | \$ (24,811) | \$ 1,836,141,679 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 6/27/2013 | \$ (9,058) | \$ 1,836,132,621 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 9/27/2013 | \$ (3,154) | \$ 1,836,129,467 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 10/15/2013 | \$ (500,000) | \$ 1,835,629,467 | Transfer of cap due to servicing transfer |
| | | | | | | | | 11/14/2013 | \$ (4,440,000) | \$ 1,831,189,467 | Transfer of cap due to servicing transfer |
| | | | | | | | | 12/16/2013 | \$ (277,680,000) | \$ 1,553,509,467 | Transfer of cap due to servicing transfer |
| | | | | | | | | 12/23/2013 | \$ (5,188,797) | \$ 1,548,320,680 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 1/16/2014 | \$ (25,750,000) | \$ 1,522,570,680 | Transfer of cap due to servicing transfer |
| | | | | | | | | 2/13/2014 | \$ (10,000) | \$ 1,522,560,680 | Transfer of cap due to servicing transfer |
| 8/28/2009 | Stanford Federal Credit Union | Palo Alto | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 300,000 | N/A | 10/2/2009 | \$ 70,000 | \$ 370,000 | HPDP initial cap |
| | | | | | | | | 12/30/2009 | \$ 2,680,000 | \$ 3,050,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | 3/26/2010 | \$ 350,000 | \$ 3,400,000 | Updated portfolio data from servicer |
| | | | | | | | | 7/14/2010 | \$ (1,500,000) | \$ 1,900,000 | Updated portfolio data from servicer |
| | | | | | | | | 9/30/2010 | \$ (1,209,889) | \$ 290,111 | Updated portfolio data from servicer |
| | | | | | | | | 3/23/2010 | \$ (290,111) | \$ - | Termination of SPA |
| 8/28/2009 | RoundPoint Mortgage Servicing Corporation | Charlotte | NC | Purchase | Financial Instrument for Home Loan Modifications | \$ 570,000 | N/A | 10/2/2009 | \$ 130,000 | \$ 700,000 | HPDP initial cap |
| | | | | | | | | 12/30/2009 | \$ (310,000) | \$ 390,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | 3/26/2010 | \$ 2,110,000 | \$ 2,500,000 | Updated portfolio data from servicer |

| Servicer Modifying Borrowers' Loans | | | | | | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | |
|-------------------------------------|---------------------|---------|-------|------------------|--|--|-------------------|------|--------------------|-----------------------|---------------|---|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 7/14/2010 | \$ 8,300,000 | \$ 10,800,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 5,301,172 | \$ 16,101,172 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (22) | \$ 16,101,150 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/16/2011 | \$ (400,000) | \$ 15,701,150 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (25) | \$ 15,701,125 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (232) | \$ 15,700,893 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (174) | \$ 15,700,719 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ (478) | \$ 15,700,240 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 11/15/2012 | \$ (360,000) | \$ 15,360,240 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | \$ (82) | \$ 15,360,158 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ (308) | \$ 15,349,850 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/16/2013 | \$ 80,000 | \$ 15,429,850 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | \$ 20,000 | \$ 15,449,850 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | \$ (108) | \$ 15,449,742 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2013 | \$ 30,000 | \$ 15,479,742 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/16/2013 | \$ 640,000 | \$ 16,119,742 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2013 | \$ (40) | \$ 16,119,702 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/16/2013 | \$ 190,000 | \$ 16,309,702 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/23/2013 | \$ (87,286) | \$ 16,242,416 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2014 | \$ 520,000 | \$ 16,762,416 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/13/2014 | \$ 10,000 | \$ 16,772,416 | Transfer of cap due to servicing transfer |
| 9/2/2009 as amended on 8/27/2010 | Horizon Bank | Horizon | WI | Purchase | Financial Instrument for Home Loan Modifications | \$ 560,000 | N/A | | 10/2/2009 | \$ 130,000 | \$ 690,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 1,040,000 | \$ 1,730,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (1,680,000) | \$ 50,000 | Updated portfolio data from servicer |
| | | | | | | | | | 5/12/2010 | \$ 1,260,000 | \$ 1,310,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (1,110,000) | \$ 200,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 100,000 | \$ 300,000 | Initial RO-HAMP |
| | | | | | | | | | 9/30/2010 | \$ (9,889) | \$ 290,111 | Updated portfolio data from servicer |
| | | | | | | | | | 6/28/2011 | \$ (3) | \$ 290,108 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (2) | \$ 290,106 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ (7) | \$ 290,099 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | \$ (1) | \$ 290,098 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ (4) | \$ 290,094 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | \$ (2) | \$ 290,092 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2013 | \$ (1) | \$ 290,091 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/23/2013 | \$ (979) | \$ 289,112 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/2/2009 | \$ 1,310,000 | \$ 7,310,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ (3,390,000) | \$ 3,920,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 410,000 | \$ 4,330,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (730,000) | \$ 3,600,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/15/2010 | \$ 4,700,000 | \$ 8,300,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/30/2010 | \$ 117,764 | \$ 8,417,764 | Updated portfolio data from servicer |
| | | | | | | | | | 11/16/2010 | \$ 800,000 | \$ 9,217,764 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2010 | \$ 2,700,000 | \$ 11,917,764 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/6/2011 | \$ (17) | \$ 11,917,747 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/13/2011 | \$ 700,000 | \$ 12,617,747 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2011 | \$ 1,800,000 | \$ 14,417,747 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (13) | \$ 14,417,728 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | \$ 300,000 | \$ 14,717,728 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2011 | \$ (189) | \$ 14,717,539 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/16/2011 | \$ 300,000 | \$ 15,017,539 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | \$ 100,000 | \$ 15,117,539 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/14/2011 | \$ 100,000 | \$ 15,217,539 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (147) | \$ 15,217,392 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | \$ (10,000) | \$ 15,207,392 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | \$ (413) | \$ 15,206,979 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 11/15/2012 | \$ (40,000) | \$ 15,166,979 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | \$ (71) | \$ 15,166,908 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 2/14/2013 | \$ (770,000) | \$ 14,396,908 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | \$ (20,000) | \$ 14,376,908 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | \$ (256) | \$ 14,376,652 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/16/2013 | \$ (620,000) | \$ 13,756,652 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2013 | \$ 40,000 | \$ 13,796,652 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | \$ 10,000 | \$ 13,806,652 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | \$ (95) | \$ 13,806,557 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2013 | \$ (290,000) | \$ 13,516,557 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2013 | \$ (34) | \$ 13,516,523 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/16/2013 | \$ 40,000 | \$ 13,556,523 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/23/2013 | \$ (57,271) | \$ 13,499,252 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 2/13/2014 | \$ (90,000) | \$ 13,409,252 | Transfer of cap due to servicing transfer |

| Servicer Modifying Borrowers' Loans | | | | | | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | |
|-------------------------------------|--|-----------|-------|------------------|--|--|-------------------|------|--------------------|-----------------------|----------------|--|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| 9/9/2009 | Central Florida Educators Federal Credit Union | Lake Mary | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,250,000 | N/A | | 10/2/2009 | \$ 280,000 | \$ 1,530,000 | HPDP initial cap. |
| | | | | | | | | | 12/30/2009 | \$ (750,000) | \$ 780,000 | Updated portfolio data from servicer & HAFA initial cap. |
| | | | | | | | | | 3/26/2010 | \$ 120,000 | \$ 900,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (300,000) | \$ 600,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 270,334 | \$ 870,334 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 870,333 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 870,332 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2011 | \$ (5) | \$ 870,327 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ 21,717 | \$ 892,044 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ 190,077 | \$ 1,082,121 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | \$ 35,966 | \$ 1,118,087 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ 59,464 | \$ 1,177,551 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | \$ 35,438 | \$ 1,212,989 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2013 | \$ 26,926 | \$ 1,239,915 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/23/2013 | \$ 87,045 | \$ 1,326,960 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/2/2009 | \$ 24,920,000 | \$ 139,140,000 | HPDP initial cap. |
| | | | | | | | | | 12/30/2009 | \$ 49,410,000 | \$ 188,550,000 | Updated portfolio data from servicer & HAFA initial cap. |
| | | | | | | | | | 3/26/2010 | \$ 41,630,000 | \$ 230,380,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (85,780,000) | \$ 144,600,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 36,574,444 | \$ 181,174,444 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (160) | \$ 181,174,284 | Updated due to quarterly assessment and reallocation |
| 9/9/2009 | U.S. Bank National Association | Owensboro | KY | Purchase | Financial Instrument for Home Loan Modifications | \$ 114,220,000 | N/A | | 3/30/2011 | \$ (172) | \$ 181,174,112 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2011 | \$ (1,431) | \$ 181,172,681 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (746) | \$ 181,171,935 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ (1,308) | \$ 181,170,627 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | \$ (308) | \$ 181,169,701 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ (1,135) | \$ 181,168,566 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | \$ (418) | \$ 181,168,148 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2013 | \$ (138) | \$ 181,168,009 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/23/2013 | \$ (212,077) | \$ 180,955,932 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/2/2009 | \$ 950,000 | \$ 5,300,000 | HPDP initial cap. |
| | | | | | | | | | 12/30/2009 | \$ 5,700,000 | \$ 11,000,000 | Updated portfolio data from servicer & HAFA initial cap. |
| | | | | | | | | | 3/26/2010 | \$ 740,000 | \$ 11,740,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (1,440,000) | \$ 10,300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ (6,673,610) | \$ 3,626,390 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (5) | \$ 3,626,385 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/30/2011 | \$ (6) | \$ 3,626,379 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2011 | \$ (52) | \$ 3,626,327 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (28) | \$ 3,626,299 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ (107) | \$ 3,626,192 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | \$ (118) | \$ 3,626,164 | Updated due to quarterly assessment and reallocation |
| 9/9/2009 | CUC Mortgage Corporation | Albany | NY | Purchase | Financial Instrument for Home Loan Modifications | \$ 4,350,000 | N/A | | 3/25/2013 | \$ (69) | \$ 3,626,095 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | \$ (26) | \$ 3,626,069 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2013 | \$ (9) | \$ 3,626,060 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/23/2013 | \$ (15,739) | \$ 3,610,321 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/2/2009 | \$ 460,000 | \$ 2,530,000 | HPDP initial cap. |
| | | | | | | | | | 12/30/2009 | \$ 2,730,000 | \$ 5,260,000 | Updated portfolio data from servicer & HAFA initial cap. |
| | | | | | | | | | 3/26/2010 | \$ 13,280,000 | \$ 18,540,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (13,540,000) | \$ 5,000,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 1,817,613 | \$ 6,817,613 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (10) | \$ 6,817,603 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/30/2011 | \$ (12) | \$ 6,817,591 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2011 | \$ (115) | \$ 6,817,476 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (86) | \$ 6,817,390 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ (236) | \$ 6,817,154 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | \$ (49) | \$ 6,817,114 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ (149) | \$ 6,816,965 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | \$ (56) | \$ 6,816,909 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2013 | \$ (20) | \$ 6,816,889 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/23/2013 | \$ (33,979) | \$ 6,782,910 | Updated due to quarterly assessment and reallocation |
| 9/11/2009 | Altstate Mortgage Loans & Investments, Inc. | Ocala | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 250,000 | N/A | | 10/2/2009 | \$ 60,000 | \$ 310,000 | HPDP initial cap. |
| | | | | | | | | | 12/30/2009 | \$ (80,000) | \$ 230,000 | Updated portfolio data from servicer & HAFA initial cap. |
| | | | | | | | | | 3/26/2010 | \$ 280,000 | \$ 510,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (410,000) | \$ 100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 6/28/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (1) | \$ 145,054 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ (2) | \$ 145,052 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ (1) | \$ 145,051 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/23/2013 | \$ (232) | \$ 144,819 | Updated due to quarterly assessment and reallocation |

| Servicer Modifying Borrowers' Loans | | | | | | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | |
|-------------------------------------|--|-------------|-------|------------------|--|--|-------------------|------|--------------------|-----------------------|---------------|---|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| 9/11/2009 | Metropolitan National Bank | Little Rock | AR | Purchase | Financial Instrument for Home Loan Modifications | \$ 280,000 | N/A | | 10/2/2009 | \$ 70,000 | \$ 350,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 620,000 | \$ 970,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 100,000 | \$ 1,070,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (670,000) | \$ 400,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 35,167 | \$ 435,167 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 435,166 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/26/2011 | \$ (435,166) | \$ - | Termination of SPA |
| | | | | | | | | | 10/2/2009 | \$ 6,010,000 | \$ 33,520,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ (19,750,000) | \$ 13,770,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (4,780,000) | \$ 8,990,000 | Updated portfolio data from servicer |
| 9/11/2009 | Franklin Credit Management Corporation | Jersey City | NJ | Purchase | Financial Instrument for Home Loan Modifications | \$ 27,510,000 | N/A | | 7/14/2010 | \$ (2,390,000) | \$ 6,600,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 2,973,670 | \$ 9,573,670 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (3) | \$ 9,573,667 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 2/16/2011 | \$ (1,800,000) | \$ 7,773,667 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (8) | \$ 7,773,661 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (81) | \$ 7,773,600 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/14/2011 | \$ (100,000) | \$ 7,673,600 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (58) | \$ 7,673,542 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ (164) | \$ 7,673,378 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | \$ (29) | \$ 7,673,349 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ (110) | \$ 7,673,239 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | \$ (42) | \$ 7,673,197 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2013 | \$ (15) | \$ 7,673,182 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/23/2013 | \$ (25,724) | \$ 7,647,458 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/2/2009 | \$ 90,000 | \$ 500,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 1,460,000 | \$ 1,960,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 160,000 | \$ 2,120,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (120,000) | \$ 2,000,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ (1,419,778) | \$ 580,222 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 580,221 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 580,220 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (8) | \$ 580,212 | Updated due to quarterly assessment and reallocation |
| 9/16/2009 | Bay Federal Credit Union | Capitola | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 410,000 | N/A | | 1/25/2012 | \$ (580,212) | \$ - | Termination of SPA |
| | | | | | | | | | 10/2/2009 | \$ 860,000 | \$ 5,350,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ (3,090,000) | \$ 2,490,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 230,000 | \$ 2,490,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ 5,310,000 | \$ 7,800,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 323,114 | \$ 8,123,114 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (12) | \$ 8,123,102 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/16/2011 | \$ 600,000 | \$ 8,723,102 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (16) | \$ 8,723,086 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | \$ 200,000 | \$ 8,923,086 | Transfer of cap due to servicing transfer |
| 9/23/2009 | AMS Servicing, LLC | Buffalo | NY | Purchase | Financial Instrument for Home Loan Modifications | \$ 4,390,000 | N/A | | 5/13/2011 | \$ 100,000 | \$ 9,023,086 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (153) | \$ 9,022,933 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/15/2011 | \$ 100,000 | \$ 9,122,933 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | \$ 100,000 | \$ 9,222,933 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | \$ 1,100,000 | \$ 10,322,933 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | \$ 650,000 | \$ 10,972,933 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (136) | \$ 10,972,797 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ (347) | \$ 10,972,450 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/16/2012 | \$ 250,000 | \$ 11,222,450 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/15/2012 | \$ 30,000 | \$ 11,252,450 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/14/2012 | \$ (10,000) | \$ 11,242,450 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | \$ (59) | \$ 11,242,391 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2013 | \$ 20,000 | \$ 11,262,391 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/14/2013 | \$ 290,000 | \$ 11,552,391 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | \$ 10,000 | \$ 11,562,391 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | \$ (220) | \$ 11,562,171 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/16/2013 | \$ 60,000 | \$ 11,622,171 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2013 | \$ 50,000 | \$ 11,672,171 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | \$ 10,000 | \$ 11,682,171 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | \$ (79) | \$ 11,682,092 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2013 | \$ (90,000) | \$ 11,472,092 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/16/2013 | \$ 310,000 | \$ 11,782,092 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2013 | \$ (28) | \$ 11,782,064 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/15/2013 | \$ 230,000 | \$ 12,012,064 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/14/2013 | \$ 120,000 | \$ 12,132,064 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/16/2013 | \$ 460,000 | \$ 12,592,064 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/23/2013 | \$ (49,413) | \$ 12,542,651 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2014 | \$ 40,000 | \$ 12,582,651 | Transfer of cap due to servicing transfer |

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| Servicer Modifying Borrowers' Loans | | | | | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | |
|-------------------------------------|--|--------------|-------|------------------|--|--|-------------------|------|--------------------|-----------------------|----------------|--|
| Date | Name of Institution | City | State | Transaction Type | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 3/26/2010 | \$ (1,600,000) | \$ 360,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (260,000) | \$ 100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 3/9/2011 | \$ (145,056) | \$ - | Termination of SPA |
| 10/21/2009 | United Bank Mortgage Corporation | Grand Rapids | MI | Purchase | Financial Instrument for Home Loan Modifications | \$ 410,000 | N/A | | 1/22/2010 | \$ 20,000 | \$ 430,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 600,000 | \$ 830,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (430,000) | \$ 400,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 180,222 | \$ 580,222 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 580,221 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 580,220 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2011 | \$ (5) | \$ 580,215 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (4) | \$ 580,211 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ (11) | \$ 580,200 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | \$ (2) | \$ 580,198 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ (7) | \$ 580,191 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | \$ (2) | \$ 580,189 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2013 | \$ (1) | \$ 580,188 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/23/2013 | \$ (1,471) | \$ 578,717 | Updated due to quarterly assessment and reallocation |
| 10/23/2009 | BankUnited | Miami Lakes | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 93,660,000 | N/A | | 1/22/2010 | \$ 4,370,000 | \$ 98,030,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 23,880,000 | \$ 121,910,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (16,610,000) | \$ 105,300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 1,751,033 | \$ 107,051,033 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (77) | \$ 107,050,956 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/16/2011 | \$ (9,900,000) | \$ 97,150,956 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (88) | \$ 97,150,868 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (773) | \$ 97,150,095 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/15/2012 | \$ (1,400,000) | \$ 95,750,095 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (277) | \$ 95,749,818 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ (549) | \$ 95,749,269 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | \$ (65) | \$ 95,749,204 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 2/14/2013 | \$ (2,670,000) | \$ 93,079,204 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | \$ (142) | \$ 93,079,062 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 5/16/2013 | \$ (610,000) | \$ 92,469,062 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2013 | \$ (48) | \$ 92,469,014 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/16/2013 | \$ (40,000) | \$ 92,429,014 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2013 | \$ (14) | \$ 92,429,000 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 11/14/2013 | \$ (30,000) | \$ 92,399,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/16/2013 | \$ (1,190,000) | \$ 91,209,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/23/2013 | \$ (14,953) | \$ 91,194,047 | Updated due to quarterly assessment and reallocation |
| 10/23/2009 | IC Federal Credit Union | Fitchburg | MA | Purchase | Financial Instrument for Home Loan Modifications | \$ 760,000 | N/A | | 2/13/2014 | \$ (170,000) | \$ 91,024,047 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/22/2010 | \$ 40,000 | \$ 800,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (760,000) | \$ 40,000 | Updated portfolio data from servicer |
| | | | | | | | | | 5/12/2010 | \$ 2,630,000 | \$ 2,670,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (770,000) | \$ 1,900,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 565,945 | \$ 2,465,945 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (4) | \$ 2,465,941 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/30/2011 | \$ (4) | \$ 2,465,937 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2011 | \$ (40) | \$ 2,465,897 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (29) | \$ 2,465,868 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ (80) | \$ 2,465,788 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | \$ (14) | \$ 2,465,774 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ (52) | \$ 2,465,722 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | \$ (19) | \$ 2,465,703 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2013 | \$ (7) | \$ 2,465,696 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/23/2013 | \$ (11,558) | \$ 2,454,138 | Updated due to quarterly assessment and reallocation |
| 10/28/2009 | Harleysville National Bank & Trust Company | Harleysville | PA | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,070,000 | N/A | | 4/21/2010 | \$ (1,070,000) | \$ - | Termination of SPA |
| 10/28/2009 | Members Mortgage Company, Inc | Woburn | MA | Purchase | Financial Instrument for Home Loan Modifications | \$ 510,000 | N/A | | 4/21/2010 | \$ (510,000) | \$ - | Termination of SPA |
| 10/30/2009 | DuPage Credit Union | Naperville | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ 70,000 | N/A | | 1/22/2010 | \$ 10,000 | \$ 80,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 10,000 | \$ 90,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ 10,000 | \$ 100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ (1) | \$ 145,054 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ (1) | \$ 145,053 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/23/2013 | \$ (145) | \$ 144,908 | Updated due to quarterly assessment and reallocation |
| 11/6/2009 | Los Alamos National Bank | Los Alamos | NM | Purchase | Financial Instrument for Home Loan Modifications | \$ 700,000 | N/A | | 1/22/2010 | \$ 40,000 | \$ 740,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 50,000 | \$ 790,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ 1,310,000 | \$ 2,100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 75,834 | \$ 2,175,834 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (3) | \$ 2,175,831 | Updated due to quarterly assessment and reallocation |

| Date | Servicer Modifying Borrowers' Loans | | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | |
|------------|-------------------------------------|--------------|-------|----------|--|------------------------|--|-------------------|------|--------------------|-----------------------|---------------|---|
| | Name of Institution | City | State | | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | | 3/30/2011 | \$ (4) | \$ 2,175,627 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/29/2011 | \$ (35) | \$ 2,175,792 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/28/2012 | \$ (26) | \$ 2,175,766 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/27/2012 | \$ (70) | \$ 2,175,696 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 12/27/2012 | \$ (12) | \$ 2,175,684 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/25/2013 | \$ (45) | \$ 2,175,639 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/27/2013 | \$ (17) | \$ 2,175,622 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/27/2013 | \$ (6) | \$ 2,175,616 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 12/23/2013 | \$ (9,832) | \$ 2,165,684 | Updated due to quarterly assessment and reallocation |
| 11/18/2009 | Quantum Servicing Corporation | Tampa | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 16,960,000 | N/A | | | 1/22/2010 | \$ 890,000 | \$ 19,850,000 | Updated HPDP cap & HAF A initial cap |
| | | | | | | | | | | 3/26/2010 | \$ 3,840,000 | \$ 23,690,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 7/14/2010 | \$ (2,890,000) | \$ 20,800,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 9/30/2010 | \$ 9,661,676 | \$ 30,461,676 | Updated portfolio data from servicer |
| | | | | | | | | | | 1/6/2011 | \$ (46) | \$ 30,461,630 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 1/13/2011 | \$ 1,600,000 | \$ 32,061,630 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 2/16/2011 | \$ 1,400,000 | \$ 33,461,630 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 3/30/2011 | \$ (58) | \$ 33,461,572 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 4/13/2011 | \$ 100,000 | \$ 33,561,572 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 5/13/2011 | \$ 100,000 | \$ 33,661,572 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 6/16/2011 | \$ 800,000 | \$ 34,461,572 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 6/29/2011 | \$ (559) | \$ 34,461,013 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 7/14/2011 | \$ 300,000 | \$ 34,761,013 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 8/16/2011 | \$ 200,000 | \$ 34,961,013 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 9/15/2011 | \$ 100,000 | \$ 35,061,013 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 1/13/2012 | \$ 100,000 | \$ 35,161,013 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 6/14/2012 | \$ 330,000 | \$ 35,491,013 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 6/28/2012 | \$ (428) | \$ 35,490,585 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/27/2012 | \$ (1,184) | \$ 35,489,401 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 10/16/2012 | \$ (1,910,000) | \$ 33,579,401 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 11/15/2012 | \$ (980,000) | \$ 32,599,401 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 12/27/2012 | \$ (187) | \$ 32,599,214 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/25/2013 | \$ (707) | \$ 32,598,507 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 4/16/2013 | \$ (240,000) | \$ 32,358,507 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 6/27/2013 | \$ (268) | \$ 32,358,239 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 7/16/2013 | \$ 10,000 | \$ 32,368,239 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 9/27/2013 | \$ (96) | \$ 32,368,143 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 11/14/2013 | \$ (20,000) | \$ 32,348,143 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 12/23/2013 | \$ (162,518) | \$ 32,185,625 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 2/27/2014 | \$ (31,540,186) | \$ 645,439 | Termination of SPA |
| 11/18/2009 | Hillsdale County National Bank | Hillsdale | MI | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,670,000 | N/A | | | 1/22/2010 | \$ 80,000 | \$ 1,750,000 | Updated HPDP cap & HAF A initial cap |
| | | | | | | | | | | 3/26/2010 | \$ 330,000 | \$ 2,080,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 7/14/2010 | \$ (1,080,000) | \$ 1,000,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 9/30/2010 | \$ 160,445 | \$ 1,160,445 | Updated portfolio data from servicer |
| | | | | | | | | | | 1/6/2011 | \$ (1) | \$ 1,160,444 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/30/2011 | \$ (2) | \$ 1,160,442 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/29/2011 | \$ (16) | \$ 1,160,426 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/28/2012 | \$ (12) | \$ 1,160,414 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/27/2012 | \$ (33) | \$ 1,160,381 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 12/27/2012 | \$ (6) | \$ 1,160,375 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/25/2013 | \$ (21) | \$ 1,160,354 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/27/2013 | \$ (8) | \$ 1,160,346 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/27/2013 | \$ (3) | \$ 1,160,343 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 12/23/2013 | \$ (4,767) | \$ 1,155,576 | Updated due to quarterly assessment and reallocation |
| 11/18/2009 | Qlending, Inc. | Coral Gables | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 20,000 | N/A | | | 3/26/2010 | \$ (10,000) | \$ 10,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 7/14/2010 | \$ 90,000 | \$ 100,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | | 6/29/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/28/2012 | \$ (1) | \$ 145,054 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/27/2012 | \$ (2) | \$ 145,052 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/25/2013 | \$ (1) | \$ 145,051 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 12/23/2013 | \$ (230) | \$ 144,819 | Updated due to quarterly assessment and reallocation |
| 11/25/2009 | Marix Servicing, LLC | Phoenix | AZ | Purchase | Financial Instrument for Home Loan Modifications | \$ 20,360,000 | N/A | | | 1/22/2010 | \$ 950,000 | \$ 21,310,000 | Updated HPDP cap & HAF A initial cap |
| | | | | | | | | | | 3/26/2010 | \$ (17,880,000) | \$ 3,430,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 6/16/2010 | \$ 1,030,000 | \$ 4,460,000 | Transfer of cap from CallMortgage, Inc. due to servicing transfer |
| | | | | | | | | | | 7/14/2010 | \$ (1,160,000) | \$ 3,300,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 8/13/2010 | \$ 800,000 | \$ 4,100,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 9/30/2010 | \$ 200,000 | \$ 4,300,000 | Initial FHA-HAMP cap and initial RO-HAMP |
| | | | | | | | | | | 9/30/2010 | \$ 1,357,168 | \$ 5,657,168 | Updated portfolio data from servicer |
| | | | | | | | | | | 1/6/2011 | \$ (1) | \$ 5,657,167 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/16/2011 | \$ 5,700,000 | \$ 11,357,167 | Transfer of cap due to servicing transfer |

| Servicer Modifying Borrowers' Loans | | | | | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | |
|-------------------------------------|---------------------------------------|---------------|-------|------------------|--|--|-------------------|------|--------------------|-----------------------|---------------|--|
| Date | Name of Institution | City | State | Transaction Type | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 3/30/2011 | \$ (8) | \$ 11,357,161 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | \$ 7,300,000 | \$ 18,657,161 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/13/2011 | \$ 300,000 | \$ 18,957,161 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2011 | \$ 900,000 | \$ 19,857,161 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (154) | \$ 19,857,007 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/14/2011 | \$ 100,000 | \$ 19,957,007 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2011 | \$ 300,000 | \$ 20,257,007 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | \$ (1,500,000) | \$ 18,757,007 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2012 | \$ (2,100,000) | \$ 16,657,007 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | \$ (1,300,000) | \$ 15,357,007 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | \$ (8,350,000) | \$ 7,007,007 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (38) | \$ 7,006,969 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/16/2012 | \$ (90,000) | \$ 6,916,969 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | \$ (103) | \$ 6,916,866 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/18/2012 | \$ (1,020,000) | \$ 5,896,866 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/15/2012 | \$ 170,000 | \$ 6,066,866 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | \$ (15) | \$ 6,066,851 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 2/14/2013 | \$ (100,000) | \$ 5,966,851 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | \$ (490,000) | \$ 5,476,851 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | \$ (81) | \$ 5,476,790 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/16/2013 | \$ (10,000) | \$ 5,466,790 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2013 | \$ (30,000) | \$ 5,436,790 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | \$ (10,000) | \$ 5,426,790 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | \$ (23) | \$ 5,426,767 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2013 | \$ (20,000) | \$ 5,406,767 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2013 | \$ (8) | \$ 5,406,759 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/23/2013 | \$ (13,934) | \$ 5,392,825 | Updated due to quarterly assessment and reallocation |
| 11/25/2009 | Home Financing Center, Inc | Coral Gables | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 230,000 | N/A | | 4/21/2010 | \$ (230,000) | \$ - | Termination of SPA |
| 11/25/2009 | First Keystone Bank | Media | PA | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,280,000 | N/A | | 1/22/2010 | \$ 50,000 | \$ 1,330,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 1,020,000 | \$ 2,350,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (950,000) | \$ 1,400,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 50,556 | \$ 1,450,556 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (2) | \$ 1,450,554 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/30/2011 | \$ (2) | \$ 1,450,552 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/16/2011 | \$ (100,000) | \$ 1,350,552 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (21) | \$ 1,350,531 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/22/2011 | \$ (1,335,614) | \$ 14,917 | Termination of SPA |
| 12/4/2009 | Community Bank & Trust Company | Clarks Summit | PA | Purchase | Financial Instrument for Home Loan Modifications | \$ 380,000 | N/A | 12 | 1/22/2010 | \$ 10,000 | \$ 390,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 520,000 | \$ 910,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (810,000) | \$ 100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (1) | \$ 145,054 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ (2) | \$ 145,052 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ (1) | \$ 145,051 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/23/2013 | \$ (232) | \$ 144,819 | Updated due to quarterly assessment and reallocation |
| 12/4/2009 | Waho Housing and Finance Association | Boise | ID | Purchase | Financial Instrument for Home Loan Modifications | \$ 9,430,000 | N/A | | 1/22/2010 | \$ 640,000 | \$ 9,670,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 14,480,000 | \$ 24,350,000 | Updated portfolio data from servicer |
| | | | | | | | | | 5/26/2010 | \$ (24,200,000) | \$ 150,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ 150,000 | \$ 300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ (8,889) | \$ 290,111 | Updated portfolio data from servicer |
| | | | | | | | | | 6/28/2011 | \$ (3) | \$ 290,108 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (2) | \$ 290,106 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ (6) | \$ 290,100 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | \$ (1) | \$ 290,099 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ (3) | \$ 290,096 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | \$ (1) | \$ 290,095 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/23/2013 | \$ (747) | \$ 289,348 | Updated due to quarterly assessment and reallocation |
| 12/9/2009 | Spirit of Alaska Federal Credit Union | Fairbanks | AK | Purchase | Financial Instrument for Home Loan Modifications | \$ 360,000 | N/A | | 1/22/2010 | \$ 10,000 | \$ 370,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 850,000 | \$ 1,220,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (120,000) | \$ 1,100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 100,000 | \$ 1,200,000 | Initial FHA-HAMP cap |
| | | | | | | | | | 9/30/2010 | \$ 105,500 | \$ 1,305,500 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (2) | \$ 1,305,498 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 2/17/2011 | \$ (1,305,498) | \$ - | Termination of SPA |
| 12/9/2009 | American Eagle Federal Credit Union | East Hartford | CT | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,580,000 | N/A | | 1/22/2010 | \$ 70,000 | \$ 1,680,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (290,000) | \$ 1,370,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (570,000) | \$ 800,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 70,334 | \$ 870,334 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 870,333 | Updated due to quarterly assessment and reallocation |

| Date | Servicer Modifying Borrowers' Loans | | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | |
|------------|-------------------------------------|-------------|-------|----------|--|------------------------|--|-------------------|------|--------------------|-----------------------|--------------|--|
| | Name of Institution | City | State | | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | | 3/30/2011 | \$ (1) | \$ 870,332 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/29/2011 | \$ (13) | \$ 870,319 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 1/25/2012 | \$ (870,319) | \$ - | Termination of SPA |
| 12/9/2009 | Silver State Schools Credit Union | Las Vegas | NV | Purchase | Financial Instrument for Home Loan Modifications | \$ | 1,880,000 | N/A | | 1/22/2010 | \$ 90,000 | \$ 1,970,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | | 3/26/2010 | \$ 1,110,000 | \$ 3,080,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 7/14/2010 | \$ (1,180,000) | \$ 1,900,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 9/30/2010 | \$ 275,834 | \$ 2,175,834 | Updated portfolio data from servicer |
| | | | | | | | | | | 1/6/2011 | \$ (2) | \$ 2,175,832 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/30/2011 | \$ (3) | \$ 2,175,829 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/29/2011 | \$ (26) | \$ 2,175,803 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/28/2012 | \$ (21) | \$ 2,175,782 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/27/2012 | \$ (57) | \$ 2,175,725 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 12/27/2012 | \$ (10) | \$ 2,175,715 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/25/2013 | \$ (37) | \$ 2,175,678 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/27/2013 | \$ (15) | \$ 2,175,663 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 7/9/2013 | \$ (1,889,819) | \$ 285,844 | Termination of SPA |
| 12/9/2009 | Fidelity Homestead Savings Bank | New Orleans | LA | Purchase | Financial Instrument for Home Loan Modifications | \$ | 2,940,000 | N/A | 12 | 1/22/2010 | \$ 140,000 | \$ 3,080,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | | 3/26/2010 | \$ 6,300,000 | \$ 9,380,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 7/14/2010 | \$ (1,980,000) | \$ 7,400,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 9/30/2010 | \$ (6,384,611) | \$ 1,015,389 | Updated portfolio data from servicer |
| | | | | | | | | | | 1/6/2011 | \$ (1) | \$ 1,015,388 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/30/2011 | \$ (2) | \$ 1,015,386 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/29/2011 | \$ (16) | \$ 1,015,370 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/28/2012 | \$ (12) | \$ 1,015,358 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/27/2012 | \$ (32) | \$ 1,015,326 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 12/27/2012 | \$ (5) | \$ 1,015,321 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/25/2013 | \$ (21) | \$ 1,015,300 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/27/2013 | \$ (8) | \$ 1,015,292 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/27/2013 | \$ (3) | \$ 1,015,289 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 12/23/2013 | \$ (4,716) | \$ 1,010,573 | Updated due to quarterly assessment and reallocation |
| 12/9/2009 | Bay Gulf Credit Union | Tampa | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ | 230,000 | N/A | | 1/22/2010 | \$ 10,000 | \$ 240,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | | 3/26/2010 | \$ 440,000 | \$ 680,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 7/14/2010 | \$ (80,000) | \$ 600,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 9/30/2010 | \$ (19,778) | \$ 580,222 | Updated portfolio data from servicer |
| | | | | | | | | | | 10/15/2010 | \$ (580,222) | \$ - | Termination of SPA |
| 12/9/2009 | The Golden 1 Credit Union | Sacramento | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ | 6,160,000 | N/A | | 1/22/2010 | \$ 290,000 | \$ 6,450,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | | 3/26/2010 | \$ 40,000 | \$ 6,490,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 7/14/2010 | \$ (2,890,000) | \$ 3,600,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 9/30/2010 | \$ 806,612 | \$ 4,206,612 | Updated portfolio data from servicer |
| | | | | | | | | | | 1/6/2011 | \$ (4) | \$ 4,206,608 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/30/2011 | \$ (4) | \$ 4,206,604 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/29/2011 | \$ (35) | \$ 4,206,569 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/28/2012 | \$ (9) | \$ 4,206,560 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/27/2012 | \$ (14) | \$ 4,206,546 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 12/27/2012 | \$ (2) | \$ 4,206,544 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/25/2013 | \$ (8) | \$ 4,206,536 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/27/2013 | \$ (4) | \$ 4,206,532 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/27/2013 | \$ (1) | \$ 4,206,531 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 12/23/2013 | \$ (2,412) | \$ 4,204,119 | Updated due to quarterly assessment and reallocation |
| 12/9/2009 | Sterling Savings Bank | Spokane | WA | Purchase | Financial Instrument for Home Loan Modifications | \$ | 2,250,000 | N/A | | 1/22/2010 | \$ 100,000 | \$ 2,350,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | | 3/26/2010 | \$ (740,000) | \$ 1,610,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 7/14/2010 | \$ (710,000) | \$ 900,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 9/30/2010 | \$ 550,556 | \$ 1,450,556 | Updated portfolio data from servicer |
| | | | | | | | | | | 1/6/2011 | \$ (1) | \$ 1,450,555 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/30/2011 | \$ (1) | \$ 1,450,554 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/29/2011 | \$ (11) | \$ 1,450,543 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/27/2012 | \$ 30,907 | \$ 1,481,450 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 12/27/2012 | \$ 58,688 | \$ 1,540,138 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/25/2013 | \$ 235,175 | \$ 1,775,313 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/27/2013 | \$ 84,191 | \$ 1,859,504 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/27/2013 | \$ 13,786 | \$ 1,873,290 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 12/23/2013 | \$ (39) | \$ 1,873,255 | Updated due to quarterly assessment and reallocation |
| 12/11/2009 | HomeStar Bank & Financial Services | Marteno | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ | 310,000 | N/A | | 1/22/2010 | \$ 20,000 | \$ 330,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | | 3/26/2010 | \$ 820,000 | \$ 1,150,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 7/14/2010 | \$ (350,000) | \$ 800,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 9/30/2010 | \$ 70,334 | \$ 870,334 | Updated portfolio data from servicer |
| | | | | | | | | | | 1/6/2011 | \$ (1) | \$ 870,333 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/30/2011 | \$ (1) | \$ 870,332 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/29/2011 | \$ (13) | \$ 870,319 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/28/2012 | \$ (10) | \$ 870,309 | Updated due to quarterly assessment and reallocation |

| Date | Servicer Modifying Borrowers' Loans | | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | |
|------------|--|---------------|-------|----------|--|------------------------|--|-------------------|------|--------------------|-----------------------|--------------|--|
| | Name of Institution | City | State | | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| 12/11/2009 | Glenview State Bank | Glenview | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ | 370,000 | N/A | 12 | 7/6/2012 | \$ (856,886) | \$ 13,323 | Termination of SPA |
| | | | | | | | | | | 1/22/2010 | \$ 20,000 | \$ 380,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | | 3/26/2010 | \$ 1,250,000 | \$ 1,640,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 5/26/2010 | \$ (1,640,000) | \$ - | Termination of SPA |
| | | | | | | | | | | 1/22/2010 | \$ 30,000 | \$ 630,000 | Updated HPDP cap & HAFA initial cap |
| 12/11/2009 | Verity Credit Union | Seattle | WA | Purchase | Financial Instrument for Home Loan Modifications | \$ | 600,000 | N/A | | 3/26/2010 | \$ 400,000 | \$ 1,030,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 7/14/2010 | \$ (330,000) | \$ 700,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 9/30/2010 | \$ 25,278 | \$ 725,278 | Updated portfolio data from servicer |
| | | | | | | | | | | 1/6/2011 | \$ (1) | \$ 725,277 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 2/17/2011 | \$ (725,277) | \$ - | Termination of SPA |
| 12/11/2009 | Hartford Savings Bank | Hartford | WI | Purchase | Financial Instrument for Home Loan Modifications | \$ | 630,000 | N/A | | 1/22/2010 | \$ 30,000 | \$ 660,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | | 3/26/2010 | \$ 800,000 | \$ 1,460,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 7/14/2010 | \$ (360,000) | \$ 1,100,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 9/30/2010 | \$ 60,445 | \$ 1,160,445 | Updated portfolio data from servicer |
| | | | | | | | | | | 1/6/2011 | \$ (2) | \$ 1,160,443 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/30/2011 | \$ (2) | \$ 1,160,441 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/29/2011 | \$ (18) | \$ 1,160,423 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/28/2012 | \$ (14) | \$ 1,160,409 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/27/2012 | \$ (37) | \$ 1,160,372 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 12/27/2012 | \$ (6) | \$ 1,160,366 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/25/2013 | \$ (24) | \$ 1,160,342 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/27/2013 | \$ (9) | \$ 1,160,333 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/27/2013 | \$ (3) | \$ 1,160,330 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 12/23/2013 | \$ (5,463) | \$ 1,154,867 | Updated due to quarterly assessment and reallocation |
| 12/11/2009 | The Bryn Mawr Trust Co. | Bryn Mawr | PA | Purchase | Financial Instrument for Home Loan Modifications | \$ | 150,000 | N/A | 9 | 4/21/2010 | \$ (150,000) | \$ - | Termination of SPA |
| | | | | | | | | | | 6/16/2011 | \$ 100,000 | \$ 100,000 | Transfer of cap due to servicing transfer |
| 12/16/2009 | Citizens First National Bank | Spring Valley | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ | 620,000 | N/A | | 1/22/2010 | \$ 30,000 | \$ 650,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | | 3/26/2010 | \$ (580,000) | \$ 70,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 7/14/2010 | \$ 1,430,000 | \$ 1,500,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 9/30/2010 | \$ 95,612 | \$ 1,595,612 | Updated portfolio data from servicer |
| | | | | | | | | | | 1/6/2011 | \$ (2) | \$ 1,595,610 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/30/2011 | \$ (3) | \$ 1,595,607 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/29/2011 | \$ (24) | \$ 1,595,583 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/28/2012 | \$ (16) | \$ 1,595,567 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/27/2012 | \$ (45) | \$ 1,595,522 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 12/27/2012 | \$ (8) | \$ 1,595,514 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/25/2013 | \$ (38) | \$ 1,595,476 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/27/2013 | \$ (11) | \$ 1,595,473 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/27/2013 | \$ (4) | \$ 1,595,469 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 12/23/2013 | \$ (6,733) | \$ 1,588,736 | Updated due to quarterly assessment and reallocation |
| 12/16/2009 | Golden Plains Credit Union | Garden City | KS | Purchase | Financial Instrument for Home Loan Modifications | \$ | 170,000 | N/A | | 1/22/2010 | \$ 10,000 | \$ 180,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | | 3/26/2010 | \$ 30,000 | \$ 210,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 7/14/2010 | \$ (10,000) | \$ 200,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 9/30/2010 | \$ 90,111 | \$ 290,111 | Updated portfolio data from servicer |
| | | | | | | | | | | 2/17/2011 | \$ (296,111) | \$ - | Termination of SPA |
| 12/16/2009 | First Federal Savings and Loan Association of Lakewood | Lakewood | OH | Purchase | Financial Instrument for Home Loan Modifications | \$ | 3,460,000 | N/A | | 1/22/2010 | \$ 160,000 | \$ 3,620,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | | 4/21/2010 | \$ (3,620,000) | \$ - | Termination of SPA |
| 12/16/2009 | Sound Community Bank | Seattle | WA | Purchase | Financial Instrument for Home Loan Modifications | \$ | 440,000 | N/A | | 1/22/2010 | \$ 20,000 | \$ 460,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | | 3/26/2010 | \$ 1,430,000 | \$ 1,890,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 7/14/2010 | \$ (380,000) | \$ 1,500,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 9/8/2010 | \$ (1,500,000) | \$ - | Termination of SPA |
| | | | | | | | | | | 1/22/2010 | \$ 30,000 | \$ 730,000 | Updated HPDP cap & HAFA initial cap |
| 12/16/2009 | Horizon Bank, NA | Michigan City | IN | Purchase | Financial Instrument for Home Loan Modifications | \$ | 700,000 | N/A | | 3/26/2010 | \$ 1,740,000 | \$ 2,470,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 7/14/2010 | \$ (1,670,000) | \$ 600,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 9/30/2010 | \$ 850,556 | \$ 1,450,556 | Updated portfolio data from servicer |
| | | | | | | | | | | 1/6/2011 | \$ (2) | \$ 1,450,554 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/30/2011 | \$ (2) | \$ 1,450,552 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/29/2011 | \$ (23) | \$ 1,450,529 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/28/2012 | \$ (17) | \$ 1,450,512 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/21/2012 | \$ (1,450,512) | \$ - | Termination of SPA |
| | | | | | | | | | | 1/22/2010 | \$ 40,000 | \$ 800,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | | 3/26/2010 | \$ 140,000 | \$ 940,000 | Updated portfolio data from servicer |
| 12/16/2009 | Park View Federal Savings Bank | Solon | OH | Purchase | Financial Instrument for Home Loan Modifications | \$ | 760,000 | N/A | | 7/14/2010 | \$ (140,000) | \$ 800,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 9/30/2010 | \$ 70,334 | \$ 870,334 | Updated portfolio data from servicer |
| | | | | | | | | | | 1/6/2011 | \$ (1) | \$ 870,333 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/30/2011 | \$ (1) | \$ 870,332 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/29/2011 | \$ (12) | \$ 870,320 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/28/2012 | \$ (10) | \$ 870,310 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/14/2012 | \$ (816,373) | \$ 53,937 | Termination of SPA |
| | | | | | | | | | | 1/22/2010 | \$ 200,000 | \$ 4,430,000 | Updated HPDP cap & HAFA initial cap |
| 12/23/2009 | BeriaBank | Sarasota | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ | 4,230,000 | N/A | 12 | | | | |
| | | | | | | | | | | | | | |

| Servicer Modifying Borrowers' Loans | | | | | | Pricing Mechanism | Note | Adjustment Details | | | |
|-------------------------------------|-----------------------------------|-----------------|-------|------------------|--|-------------------|------|--------------------|-----------------------|----------------|---|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | 3/26/2010 | \$ (1,470,000) | \$ 2,960,000 | Updated portfolio data from servicer |
| | | | | | | | | 7/14/2010 | \$ (1,560,000) | \$ 1,400,000 | Updated portfolio data from servicer |
| | | | | | | | | 9/30/2010 | \$ 5,852,780 | \$ 7,252,780 | Updated portfolio data from servicer |
| | | | | | | | | 1/6/2011 | \$ (11) | \$ 7,252,769 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 3/30/2011 | \$ (13) | \$ 7,252,756 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 4/13/2011 | \$ (300,000) | \$ 6,952,756 | Transfer of cap due to servicing transfer |
| | | | | | | | | 6/9/2011 | \$ (6,927,254) | \$ 25,502 | Termination of SPA |
| | | | | | | | | 1/22/2010 | \$ 20,000 | \$ 360,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | 3/26/2010 | \$ (320,000) | \$ 40,000 | Updated portfolio data from servicer |
| | | | | | | | | 7/14/2010 | \$ 760,000 | \$ 800,000 | Updated portfolio data from servicer |
| | | | | | | | | 9/30/2010 | \$ (74,722) | \$ 725,278 | Updated portfolio data from servicer |
| | | | | | | | | 1/6/2011 | \$ (1) | \$ 725,277 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 3/30/2011 | \$ (1) | \$ 725,276 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 6/29/2011 | \$ (11) | \$ 725,265 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 1/25/2012 | \$ (725,265) | \$ - | Termination of SPA |
| 12/23/2009 | Grafton Suburban Credit Union | North Grafton | MA | Purchase | Financial Instrument for Home Loan Modifications | \$ 340,000 | N/A | 3/26/2010 | \$ 90,000 | \$ 150,000 | Updated portfolio data from servicer |
| | | | | | | | | 7/14/2010 | \$ 50,000 | \$ 200,000 | Updated portfolio data from servicer |
| | | | | | | | | 9/30/2010 | \$ (54,944) | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | 5/20/2011 | \$ (145,056) | \$ - | Termination of SPA |
| | | | | | | | | 3/26/2010 | \$ (20,000) | \$ 80,000 | Updated portfolio data from servicer |
| | | | | | | | | 7/14/2010 | \$ 10,000 | \$ 190,000 | Updated portfolio data from servicer |
| | | | | | | | | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | 12/8/2010 | \$ (145,056) | \$ - | Termination of SPA |
| 12/23/2009 | Tempe Schools Credit Union | Tempe | AZ | Purchase | Financial Instrument for Home Loan Modifications | \$ 110,000 | N/A | 3/26/2010 | \$ 480,000 | \$ 740,000 | Updated portfolio data from servicer |
| | | | | | | | | 7/14/2010 | \$ (140,000) | \$ 600,000 | Updated portfolio data from servicer |
| | | | | | | | | 9/30/2010 | \$ (19,778) | \$ 580,222 | Updated portfolio data from servicer |
| | | | | | | | | 1/6/2011 | \$ (1) | \$ 580,221 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 3/30/2011 | \$ (1) | \$ 580,220 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 6/29/2011 | \$ (8) | \$ 580,212 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 6/29/2012 | \$ (8) | \$ 580,206 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 7/6/2012 | \$ (555,252) | \$ 24,954 | Termination of SPA |
| 1/13/2010 | Roebling Bank | Roebling | NJ | Purchase | Financial Instrument for Home Loan Modifications | \$ 240,000 | N/A | 3/26/2010 | \$ 610,000 | \$ 850,000 | Updated portfolio data from servicer |
| | | | | | | | | 7/14/2010 | \$ 50,000 | \$ 900,000 | Updated portfolio data from servicer |
| | | | | | | | | 9/30/2010 | \$ (29,668) | \$ 870,334 | Updated portfolio data from servicer |
| | | | | | | | | 1/6/2011 | \$ (1) | \$ 870,333 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 3/23/2011 | \$ (870,333) | \$ - | Termination of SPA |
| 1/13/2010 | First National Bank of Grant Park | Grant Park | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ 140,000 | N/A | 3/26/2010 | \$ 150,000 | \$ 290,000 | Updated portfolio data from servicer |
| | | | | | | | | 7/14/2010 | \$ 10,000 | \$ 300,000 | Updated portfolio data from servicer |
| | | | | | | | | 9/30/2010 | \$ (9,889) | \$ 290,111 | Updated portfolio data from servicer |
| | | | | | | | | 1/26/2011 | \$ (290,111) | \$ - | Termination of SPA |
| 1/13/2010 | Specialized Loan Servicing LLC | Highlands Ranch | CO | Purchase | Financial Instrument for Home Loan Modifications | \$ 64,150,000 | N/A | 3/26/2010 | \$ (51,240,000) | \$ 12,910,000 | Updated portfolio data from servicer |
| | | | | | | | | 5/14/2010 | \$ 3,000,000 | \$ 15,910,000 | Transfer of cap from CitiMortgage, Inc. due to servicing transfer |
| | | | | | | | | 6/16/2010 | \$ 4,860,000 | \$ 20,770,000 | Transfer of cap from CitiMortgage, Inc. due to servicing transfer |
| | | | | | | | | 7/14/2010 | \$ 3,630,000 | \$ 24,400,000 | Updated portfolio data from servicer |
| | | | | | | | | 7/16/2010 | \$ 330,000 | \$ 24,730,000 | Transfer of cap from CitiMortgage, Inc. due to servicing transfer |
| | | | | | | | | 8/13/2010 | \$ 700,000 | \$ 25,430,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | 9/15/2010 | \$ 200,000 | \$ 25,630,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | 9/30/2010 | \$ (1,695,826) | \$ 23,934,174 | Updated portfolio data from servicer |
| | | | | | | | | 11/16/2010 | \$ 200,000 | \$ 24,134,174 | Transfer of cap due to servicing transfer |
| | | | | | | | | 1/6/2011 | \$ (32) | \$ 24,134,142 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 1/13/2011 | \$ 1,500,000 | \$ 25,634,142 | Transfer of cap due to servicing transfer |
| | | | | | | | | 3/16/2011 | \$ 7,100,000 | \$ 32,734,142 | Transfer of cap due to servicing transfer |
| | | | | | | | | 3/30/2011 | \$ (36) | \$ 32,734,106 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 4/13/2011 | \$ 1,000,000 | \$ 33,734,106 | Transfer of cap due to servicing transfer |
| | | | | | | | | 5/13/2011 | \$ 100,000 | \$ 33,834,106 | Transfer of cap due to servicing transfer |
| | | | | | | | | 6/16/2011 | \$ 300,000 | \$ 34,134,106 | Transfer of cap due to servicing transfer |
| | | | | | | | | 6/29/2011 | \$ (332) | \$ 34,133,774 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 8/16/2011 | \$ 100,000 | \$ 34,233,774 | Transfer of cap due to servicing transfer |
| | | | | | | | | 8/15/2011 | \$ 300,000 | \$ 34,533,774 | Transfer of cap due to servicing transfer |
| | | | | | | | | 10/14/2011 | \$ 300,000 | \$ 34,833,774 | Transfer of cap due to servicing transfer |
| | | | | | | | | 12/15/2011 | \$ (1,700,000) | \$ 33,133,774 | Transfer of cap due to servicing transfer |
| | | | | | | | | 1/13/2012 | \$ 1,600,000 | \$ 34,733,774 | Transfer of cap due to servicing transfer |
| | | | | | | | | 2/16/2012 | \$ 100,000 | \$ 34,833,774 | Transfer of cap due to servicing transfer |
| | | | | | | | | 3/15/2012 | \$ 100,000 | \$ 34,933,774 | Transfer of cap due to servicing transfer |
| | | | | | | | | 4/16/2012 | \$ 77,600,000 | \$ 112,533,774 | Transfer of cap due to servicing transfer |
| | | | | | | | | 5/16/2012 | \$ 40,000 | \$ 112,573,774 | Transfer of cap due to servicing transfer |
| | | | | | | | | 8/14/2012 | \$ (350,000) | \$ 112,223,774 | Transfer of cap due to servicing transfer |
| | | | | | | | | 6/28/2012 | \$ (1,058) | \$ 112,222,716 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 7/16/2012 | \$ 4,430,000 | \$ 116,652,716 | Transfer of cap due to servicing transfer |
| | | | | | | | | 8/16/2012 | \$ (1,280,000) | \$ 115,372,716 | Transfer of cap due to servicing transfer |

| Servicer Modifying Borrowers' Loans | | | | | | Pricing Mechanism | Note | Adjustment Details | | | |
|-------------------------------------|----------------------------------|-------------|-------|------------------|--|--|------|--------------------|-----------------------|----------------|--|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | 9/27/2012 | \$ (3,061) | \$ 115,369,655 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 10/16/2012 | \$ 5,600,000 | \$ 120,969,655 | Transfer of cap due to servicing transfer |
| | | | | | | | | 11/15/2012 | \$ 880,000 | \$ 121,849,655 | Transfer of cap due to servicing transfer |
| | | | | | | | | 12/14/2012 | \$ 24,180,000 | \$ 146,029,655 | Transfer of cap due to servicing transfer |
| | | | | | | | | 12/27/2012 | \$ (663) | \$ 146,028,992 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 1/16/2013 | \$ 2,410,000 | \$ 148,438,992 | Transfer of cap due to servicing transfer |
| | | | | | | | | 2/14/2013 | \$ 6,650,000 | \$ 155,088,992 | Transfer of cap due to servicing transfer |
| | | | | | | | | 3/14/2013 | \$ (1,450,000) | \$ 153,638,992 | Transfer of cap due to servicing transfer |
| | | | | | | | | 3/25/2013 | \$ (2,584) | \$ 153,636,408 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 4/16/2013 | \$ (750,000) | \$ 152,886,408 | Transfer of cap due to servicing transfer |
| | | | | | | | | 5/16/2013 | \$ (1,250,000) | \$ 151,636,408 | Transfer of cap due to servicing transfer |
| | | | | | | | | 6/14/2013 | \$ 3,670,000 | \$ 155,306,408 | Transfer of cap due to servicing transfer |
| | | | | | | | | 6/27/2013 | \$ (365) | \$ 155,305,423 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 7/16/2013 | \$ (3,720,000) | \$ 151,585,423 | Transfer of cap due to servicing transfer |
| | | | | | | | | 8/16/2013 | \$ (180,000) | \$ 151,405,423 | Transfer of cap due to servicing transfer |
| | | | | | | | | 9/27/2013 | \$ (346) | \$ 151,405,077 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 10/15/2013 | \$ 860,000 | \$ 152,265,077 | Transfer of cap due to servicing transfer |
| | | | | | | | | 11/14/2013 | \$ (410,000) | \$ 151,855,077 | Transfer of cap due to servicing transfer |
| | | | | | | | | 12/16/2013 | \$ (10,160,000) | \$ 141,695,077 | Transfer of cap due to servicing transfer |
| | | | | | | | | 12/23/2013 | \$ (381,129) | \$ 141,313,948 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 1/16/2014 | \$ 8,200,000 | \$ 149,513,948 | Transfer of cap due to servicing transfer |
| | | | | | | | | 2/13/2014 | \$ 21,910,000 | \$ 171,423,948 | Transfer of cap due to servicing transfer |
| 1/13/2010 | Greater Nevada Mortgage Services | Carson City | NV | Purchase | Financial Instrument for Home Loan Modifications | \$ 770,000 | N/A | 3/26/2010 | \$ 8,680,000 | \$ 9,450,000 | Updated portfolio data from servicer |
| | | | | | | | | 7/14/2010 | \$ (6,750,000) | \$ 700,000 | Updated portfolio data from servicer |
| | | | | | | | | 9/30/2010 | \$ 170,334 | \$ 870,334 | Updated portfolio data from servicer |
| | | | | | | | | 1/6/2011 | \$ (1) | \$ 870,333 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 3/30/2011 | \$ (1) | \$ 870,332 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 6/29/2011 | \$ (8) | \$ 870,324 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 6/28/2012 | \$ (4) | \$ 870,320 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 9/27/2012 | \$ (10) | \$ 870,310 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 12/27/2012 | \$ (2) | \$ 870,308 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 3/25/2013 | \$ (7) | \$ 870,301 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 6/27/2013 | \$ (2) | \$ 870,299 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 9/27/2013 | \$ (1) | \$ 870,298 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 12/23/2013 | \$ (1,504) | \$ 868,794 | Updated due to quarterly assessment and reallocation |
| 1/15/2010 | Digital Federal Credit Union | Marlborough | MA | Purchase | Financial Instrument for Home Loan Modifications | \$ 3,050,000 | N/A | 3/26/2010 | \$ 12,190,000 | \$ 15,240,000 | Updated portfolio data from servicer |
| | | | | | | | | 5/14/2010 | \$ (15,240,000) | \$ - | Termination of SPA |
| | | | | | | | | 3/26/2010 | \$ (730,000) | \$ 230,000 | Updated portfolio data from servicer |
| | | | | | | | | 7/14/2010 | \$ 370,000 | \$ 600,000 | Updated portfolio data from servicer |
| | | | | | | | | 9/30/2010 | \$ 200,000 | \$ 800,000 | Initial FHA-HAMP cap and initial 2MP cap |
| | | | | | | | | 9/30/2010 | \$ (364,833) | \$ 435,167 | Updated portfolio data from servicer |
| | | | | | | | | 11/16/2010 | \$ 100,000 | \$ 535,167 | Transfer of cap due to servicing transfer |
| | | | | | | | | 1/6/2011 | \$ (1) | \$ 535,166 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 3/30/2011 | \$ (1) | \$ 535,165 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 6/29/2011 | \$ (7) | \$ 535,158 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 6/28/2012 | \$ (6) | \$ 535,152 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 9/27/2012 | \$ (15) | \$ 535,137 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 12/27/2012 | \$ (3) | \$ 535,134 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 3/25/2013 | \$ (10) | \$ 535,124 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 6/27/2013 | \$ (4) | \$ 535,120 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 9/27/2013 | \$ (1) | \$ 535,119 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 12/23/2013 | \$ (2,242) | \$ 532,877 | Updated due to quarterly assessment and reallocation |
| 1/29/2010 | United Bank | Griffin | GA | Purchase | Financial Instrument for Home Loan Modifications | \$ 540,000 | N/A | 3/26/2010 | \$ 160,000 | \$ 700,000 | Updated portfolio data from servicer |
| | | | | | | | | 9/30/2010 | \$ 25,278 | \$ 725,278 | Updated portfolio data from servicer |
| | | | | | | | | 1/6/2011 | \$ (1) | \$ 725,277 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 3/30/2011 | \$ (1) | \$ 725,276 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 6/29/2011 | \$ (1) | \$ 725,265 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 6/28/2012 | \$ (8) | \$ 725,257 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 9/27/2012 | \$ (22) | \$ 725,235 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 12/27/2012 | \$ (4) | \$ 725,231 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 3/25/2013 | \$ (16) | \$ 725,217 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 6/27/2013 | \$ (5) | \$ 725,212 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 9/27/2013 | \$ (2) | \$ 725,210 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 12/23/2013 | \$ (3,221) | \$ 721,989 | Updated due to quarterly assessment and reallocation |
| 3/3/2010 | Urban Trust Bank | Lake Mary | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,060,000 | N/A | 7/14/2010 | \$ 4,440,000 | \$ 5,500,000 | Updated portfolio data from servicer |
| | | | | | | | | 9/24/2010 | \$ (5,500,000) | \$ - | Termination of SPA |
| | | | | | | | | 12/16/2013 | \$ 40,000 | \$ 40,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | 5/26/2010 | \$ 120,000 | \$ 28,160,000 | Initial 2MP cap |
| 3/5/2010 | Serve Servicing, Inc. | Iving | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ 28,040,000 | N/A | 7/14/2010 | \$ (12,660,000) | \$ 15,500,000 | Updated portfolio data from servicer |
| | | | | | | | | 9/30/2010 | \$ 100,000 | \$ 15,600,000 | Initial FHA-HAMP cap |

| Servicer Modifying Borrowers' Loans | | | | | | | Pricing Mechanism | Note | Adjustment Details | | | |
|-------------------------------------|------------------------------|--------------|-------|------------------|--|--|-------------------|------|--------------------|-----------------------|---------------|---|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 9/30/2010 | \$ (3,125,218) | \$ 13,474,782 | Updated portfolio data from servicer |
| | | | | | | | | | 11/16/2010 | \$ 800,000 | \$ 13,474,782 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/6/2011 | \$ (20) | \$ 13,474,762 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/30/2011 | \$ (24) | \$ 13,474,738 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (221) | \$ 13,474,517 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (169) | \$ 13,474,348 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ (465) | \$ 13,473,883 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | \$ (78) | \$ 13,473,805 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ (297) | \$ 13,473,508 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | \$ (112) | \$ 13,473,396 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2013 | \$ (10,000) | \$ 13,263,396 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2013 | \$ (40) | \$ 13,263,356 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 11/14/2013 | \$ (60,000) | \$ 13,203,356 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/23/2013 | \$ (67,616) | \$ 13,135,740 | Updated due to quarterly assessment and reallocation |
| 3/10/2010 | Navy Federal Credit Union | Vienna | VA | Purchase | Financial Instrument for Home Loan Modifications | \$ 60,780,000 | N/A | | 7/14/2010 | \$ (44,980,000) | \$ 15,900,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 1,071,505 | \$ 16,971,505 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (23) | \$ 16,971,482 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/30/2011 | \$ (26) | \$ 16,971,456 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2011 | \$ (238) | \$ 16,971,218 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (145) | \$ 16,971,073 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ (324) | \$ 16,970,699 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | \$ (58) | \$ 16,970,641 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ (199) | \$ 16,970,442 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | \$ (68) | \$ 16,970,374 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2013 | \$ (22) | \$ 16,970,352 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/23/2013 | \$ (36,917) | \$ 16,934,035 | Updated due to quarterly assessment and reallocation |
| 3/10/2010 | VIST Financial Corp | Wynoniss | PA | Purchase | Financial Instrument for Home Loan Modifications | \$ 300,000 | N/A | | 7/14/2010 | \$ 400,000 | \$ 700,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 25,278 | \$ 725,278 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 725,277 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 725,276 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2011 | \$ (11) | \$ 725,265 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (8) | \$ 725,257 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ (22) | \$ 725,235 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | \$ (4) | \$ 725,231 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ (14) | \$ 725,217 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | \$ (5) | \$ 725,212 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2013 | \$ (2) | \$ 725,210 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/23/2013 | \$ (3,221) | \$ 721,989 | Updated due to quarterly assessment and reallocation |
| 4/14/2010 | Midwest Bank and Trust Co. | Elmwood Park | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ 300,000 | N/A | | 7/14/2010 | \$ 300,000 | \$ 600,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ (19,778) | \$ 580,222 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 580,221 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 580,220 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (8) | \$ 580,212 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/14/2011 | \$ (580,212) | \$ - | Termination of SPA |
| | | | | | | | | | 7/14/2010 | \$ (150,000) | \$ 430,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/15/2010 | \$ 1,800,000 | \$ 8,030,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/30/2010 | \$ (4,352,173) | \$ 3,647,827 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (5) | \$ 3,647,822 | Updated due to quarterly assessment and reallocation |
| 4/14/2010 | Wealthbridge Mortgage Corp | Beaverton | OR | Purchase | Financial Instrument for Home Loan Modifications | \$ 6,550,000 | N/A | | 3/30/2011 | \$ (6) | \$ 3,647,816 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | \$ (3,000,000) | \$ 647,816 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (9) | \$ 647,807 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (7) | \$ 647,800 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ (19) | \$ 647,781 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | \$ (3) | \$ 647,778 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ (12) | \$ 647,766 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | \$ (5) | \$ 647,761 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2013 | \$ (2) | \$ 647,759 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/23/2013 | \$ (2,822) | \$ 644,937 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 2/27/2014 | \$ (644,937) | \$ - | Termination of SPA |
| 5/21/2010 | Aurora Financial Group, Inc. | Marlton | NJ | Purchase | Financial Instrument for Home Loan Modifications | \$ 10,000 | N/A | 4, 8 | 5/26/2010 | \$ 30,000 | \$ 40,000 | Updated FHA-HAMP cap |
| | | | | | | | | | 9/30/2010 | \$ 250,111 | \$ 290,111 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | \$ 59,889 | \$ 350,000 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (2) | \$ 349,998 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ (5) | \$ 349,993 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | \$ (1) | \$ 349,992 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ (3) | \$ 349,989 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | \$ (1) | \$ 349,988 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/23/2013 | \$ (759) | \$ 349,229 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/16/2010 | \$ 3,680,000 | \$ 3,680,000 | Transfer of cap from CitiMortgage, Inc. due to servicing transfer |
| 6/16/2010 | Selene Finance LP | Houston | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ - | N/A | 9 | 8/13/2010 | \$ 3,300,000 | \$ 6,980,000 | Transfer of cap due to servicing transfer |

| Servicer Modifying Borrowers' Loans | | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | | | | | | | | | | | | | |
|-------------------------------------|----------------------|------------|-------|------------------|--|--|-------------------|------|--------------------|---|----------------------------|-----------------------|------------|--|--|---------|-----------|-----|-----------|-----------|-------------|-----------|-----------|--|
| Date | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment | | | | | | | | | | | | |
| | | | | | | | | | 9/30/2010 | \$ | 3,043,831 | \$ | 10,023,831 | Updated portfolio data from servicer | | | | | | | | | | |
| | | | | | | | | | 10/15/2010 | \$ | 1,400,000 | \$ | 11,423,831 | Transfer of cap due to servicing transfer | | | | | | | | | | |
| | | | | | | | | | 1/6/2011 | \$ | (17) | \$ | 11,423,814 | Updated due to quarterly assessment and reallocation | | | | | | | | | | |
| | | | | | | | | | 3/16/2011 | \$ | 2,100,000 | \$ | 13,523,814 | Transfer of cap due to servicing transfer | | | | | | | | | | |
| | | | | | | | | | 3/30/2011 | \$ | (24) | \$ | 13,523,790 | Updated due to quarterly assessment and reallocation | | | | | | | | | | |
| | | | | | | | | | 4/13/2011 | \$ | 2,900,000 | \$ | 16,423,790 | Transfer of cap due to servicing transfer | | | | | | | | | | |
| | | | | | | | | | 6/16/2011 | \$ | (200,000) | \$ | 16,223,790 | Transfer of cap due to servicing transfer | | | | | | | | | | |
| | | | | | | | | | 6/29/2011 | \$ | (273) | \$ | 16,223,517 | Updated due to quarterly assessment and reallocation | | | | | | | | | | |
| | | | | | | | | | 10/14/2011 | \$ | 100,000 | \$ | 16,323,517 | Transfer of cap due to servicing transfer | | | | | | | | | | |
| | | | | | | | | | 11/16/2011 | \$ | 1,100,000 | \$ | 17,423,517 | Transfer of cap due to servicing transfer | | | | | | | | | | |
| | | | | | | | | | 4/16/2012 | \$ | 200,000 | \$ | 17,623,517 | Transfer of cap due to servicing transfer | | | | | | | | | | |
| | | | | | | | | | 5/16/2012 | \$ | 10,000 | \$ | 17,633,517 | Transfer of cap due to servicing transfer | | | | | | | | | | |
| | | | | | | | | | 6/14/2012 | \$ | (300,000) | \$ | 17,333,517 | Transfer of cap due to servicing transfer | | | | | | | | | | |
| | | | | | | | | | 6/28/2012 | \$ | (218) | \$ | 17,333,299 | Updated due to quarterly assessment and reallocation | | | | | | | | | | |
| | | | | | | | | | 7/16/2012 | \$ | 40,000 | \$ | 17,373,299 | Transfer of cap due to servicing transfer | | | | | | | | | | |
| | | | | | | | | | 8/16/2012 | \$ | 480,000 | \$ | 17,853,299 | Transfer of cap due to servicing transfer | | | | | | | | | | |
| | | | | | | | | | 9/27/2012 | \$ | (600) | \$ | 17,852,699 | Updated due to quarterly assessment and reallocation | | | | | | | | | | |
| | | | | | | | | | 11/15/2012 | \$ | 70,000 | \$ | 17,922,699 | Transfer of cap due to servicing transfer | | | | | | | | | | |
| | | | | | | | | | 12/27/2012 | \$ | (102) | \$ | 17,922,597 | Updated due to quarterly assessment and reallocation | | | | | | | | | | |
| | | | | | | | | | 3/14/2013 | \$ | 90,000 | \$ | 18,012,597 | Transfer of cap due to servicing transfer | | | | | | | | | | |
| | | | | | | | | | 3/25/2013 | \$ | (384) | \$ | 18,012,213 | Updated due to quarterly assessment and reallocation | | | | | | | | | | |
| | | | | | | | | | 5/16/2013 | \$ | (30,000) | \$ | 17,982,213 | Transfer of cap due to servicing transfer | | | | | | | | | | |
| | | | | | | | | | 6/27/2013 | \$ | (148) | \$ | 17,982,067 | Updated due to quarterly assessment and reallocation | | | | | | | | | | |
| | | | | | | | | | 7/16/2013 | \$ | 170,000 | \$ | 18,152,067 | Transfer of cap due to servicing transfer | | | | | | | | | | |
| | | | | | | | | | 9/27/2013 | \$ | (52) | \$ | 18,152,016 | Updated due to quarterly assessment and reallocation | | | | | | | | | | |
| | | | | | | | | | 12/23/2013 | \$ | (88,613) | \$ | 18,063,402 | Updated due to quarterly assessment and reallocation | | | | | | | | | | |
| | | | | | | | | | 8/4/2010 | Suburban Mortgage Company of New Mexico | Albuquerque | NM | Purchase | Financial Instrument for Home Loan Modifications | \$ | 880,000 | N/A | | 9/30/2010 | \$ | 1,585,945 | \$ | 2,465,945 | Updated portfolio data from servicer |
| | | | | | | | | | | | | | | | | | | | 1/6/2011 | \$ | (4) | \$ | 2,465,941 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | | | | | | | | | 3/30/2011 | \$ | (4) | \$ | 2,465,937 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | | | | | | | | | 6/29/2011 | \$ | (48) | \$ | 2,465,889 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | | | | | | | | | 6/28/2012 | \$ | (30) | \$ | 2,465,867 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | | | | | | | | | 8/10/2012 | \$ | (2,465,867) | \$ | - | Termination of SPA |
| 8/20/2010 | Bramble Savings Bank | Cincinnati | OH | Purchase | Financial Instrument for Home Loan Modifications | \$ | 700,000 | N/A | | 9/30/2010 | \$ | 1,040,667 | \$ | 1,740,667 | Updated portfolio data from servicer | | | | | | | | | |
| | | | | | | | | | | 1/6/2011 | \$ | (2) | \$ | 1,740,665 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| | | | | | | | | | | 3/30/2011 | \$ | (3) | \$ | 1,740,662 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| | | | | | | | | | | 6/29/2011 | \$ | (28) | \$ | 1,740,634 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| | | | | | | | | | | 8/10/2011 | \$ | (1,740,634) | \$ | - | Termination of SPA | | | | | | | | | |
| | | | | | | | | | | 12/23/2013 | \$ | (17,421) | \$ | 3,463,547 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| 8/25/2010 | Pathfinder Bank | Oswego | NY | Purchase | Financial Instrument for Home Loan Modifications | \$ | 1,300,000 | N/A | | 9/30/2010 | \$ | 2,181,334 | \$ | 3,481,334 | Updated portfolio data from servicer | | | | | | | | | |
| | | | | | | | | | | 1/6/2011 | \$ | (5) | \$ | 3,481,329 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| | | | | | | | | | | 3/30/2011 | \$ | (6) | \$ | 3,481,323 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| | | | | | | | | | | 6/29/2011 | \$ | (58) | \$ | 3,481,265 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| | | | | | | | | | | 6/28/2012 | \$ | (43) | \$ | 3,481,222 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| | | | | | | | | | | 9/27/2012 | \$ | (119) | \$ | 3,481,103 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| | | | | | | | | | | 12/27/2012 | \$ | (20) | \$ | 3,481,083 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| | | | | | | | | | | 3/25/2013 | \$ | (78) | \$ | 3,481,007 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| | | | | | | | | | | 6/27/2013 | \$ | (29) | \$ | 3,480,978 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| | | | | | | | | | | 9/27/2013 | \$ | (10) | \$ | 3,480,968 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| | | | | | | | | | | 12/23/2013 | \$ | (17,421) | \$ | 3,463,547 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| | | | | | | | | | | 8/27/2010 | First Financial Bank, N.A. | Terre Haute | ID | Purchase | Financial Instrument for Home Loan Modifications | \$ | 4,300,000 | N/A | | 9/30/2010 | \$ | 7,014,337 | \$ | 11,314,337 |
| 1/6/2011 | \$ | (17) | \$ | 11,314,320 | Updated due to quarterly assessment and reallocation | | | | | | | | | | | | | | | | | | | |
| 3/30/2011 | \$ | (20) | \$ | 11,314,300 | Updated due to quarterly assessment and reallocation | | | | | | | | | | | | | | | | | | | |
| 6/29/2011 | \$ | (192) | \$ | 11,314,108 | Updated due to quarterly assessment and reallocation | | | | | | | | | | | | | | | | | | | |
| 6/28/2012 | \$ | (144) | \$ | 11,313,964 | Updated due to quarterly assessment and reallocation | | | | | | | | | | | | | | | | | | | |
| 9/27/2012 | \$ | (386) | \$ | 11,313,568 | Updated due to quarterly assessment and reallocation | | | | | | | | | | | | | | | | | | | |
| 12/27/2012 | \$ | (67) | \$ | 11,313,501 | Updated due to quarterly assessment and reallocation | | | | | | | | | | | | | | | | | | | |
| 3/25/2013 | \$ | (253) | \$ | 11,313,248 | Updated due to quarterly assessment and reallocation | | | | | | | | | | | | | | | | | | | |
| 6/27/2013 | \$ | (95) | \$ | 11,313,153 | Updated due to quarterly assessment and reallocation | | | | | | | | | | | | | | | | | | | |
| 9/27/2013 | \$ | (34) | \$ | 11,313,119 | Updated due to quarterly assessment and reallocation | | | | | | | | | | | | | | | | | | | |
| 12/23/2013 | \$ | (57,776) | \$ | 11,255,343 | Updated due to quarterly assessment and reallocation | | | | | | | | | | | | | | | | | | | |
| 9/1/2010 | RBC Bank (USA) | Raleigh | NC | Purchase | Financial Instrument for Home Loan Modifications | \$ | 100,000 | N/A | 4, 8 | | | | | | | | | | | 9/30/2010 | \$ | 45,056 | \$ | 145,056 |
| | | | | | | | | | | 1/6/2011 | \$ | 34,844 | \$ | 180,000 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| | | | | | | | | | | 3/30/2011 | \$ | 40,000 | \$ | 220,000 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| | | | | | | | | | | 6/29/2011 | \$ | 50,000 | \$ | 270,000 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| | | | | | | | | | | 3/15/2012 | \$ | (200,000) | \$ | 70,000 | Transfer of cap due to servicing transfer | | | | | | | | | |
| | | | | | | | | | | 6/14/2012 | \$ | (10,000) | \$ | 60,000 | Transfer of cap due to servicing transfer | | | | | | | | | |
| 9/3/2010 | Fay Servicing, LLC | Chicago | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ | 3,100,000 | N/A | 15 | 4/9/2013 | \$ | (60,000) | \$ | - | Termination of SPA | | | | | | | | | |
| | | | | | | | | | | 9/30/2010 | \$ | 5,168,169 | \$ | 8,268,169 | Updated portfolio data from servicer | | | | | | | | | |
| | | | | | | | | | | 1/6/2011 | \$ | (12) | \$ | 8,268,157 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| | | | | | | | | | | 3/30/2011 | \$ | (15) | \$ | 8,268,142 | Updated due to quarterly assessment and reallocation | | | | | | | | | |

| Servicer Modifying Borrowers' Loans | | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | | | | | | | | | | | | | |
|-------------------------------------|------------------------------|-------------|---------------|--|--|--|-------------------|------|--------------------|---|---------------|-----------------------|--|--|----|---|-----|---|------------|------------|------------|---------------|--|--|
| Date | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment | | | | | | | | | | | | |
| | | | | | | | | | 4/13/2011 | \$ | 400,000 | \$ 8,668,142 | Transfer of cap due to servicing transfer | | | | | | | | | | | |
| | | | | | | | | | 6/28/2011 | \$ | (143) | \$ 8,667,999 | Updated due to quarterly assessment and reallocation | | | | | | | | | | | |
| | | | | | | | | | 9/15/2011 | \$ | 700,000 | \$ 9,367,999 | Transfer of cap due to servicing transfer | | | | | | | | | | | |
| | | | | | | | | | 10/14/2011 | \$ | 100,000 | \$ 9,467,999 | Transfer of cap due to servicing transfer | | | | | | | | | | | |
| | | | | | | | | | 11/16/2011 | \$ | 200,000 | \$ 9,667,999 | Transfer of cap due to servicing transfer | | | | | | | | | | | |
| | | | | | | | | | 12/15/2011 | \$ | 1,700,000 | \$ 11,367,999 | Transfer of cap due to servicing transfer | | | | | | | | | | | |
| | | | | | | | | | 4/16/2012 | \$ | 1,600,000 | \$ 12,967,999 | Transfer of cap due to servicing transfer | | | | | | | | | | | |
| | | | | | | | | | 5/16/2012 | \$ | 40,000 | \$ 13,007,999 | Transfer of cap due to servicing transfer | | | | | | | | | | | |
| | | | | | | | | | 6/14/2012 | \$ | (210,000) | \$ 12,797,999 | Transfer of cap due to servicing transfer | | | | | | | | | | | |
| | | | | | | | | | 6/28/2012 | \$ | (105) | \$ 12,797,894 | Updated due to quarterly assessment and reallocation | | | | | | | | | | | |
| | | | | | | | | | 7/16/2012 | \$ | 50,000 | \$ 12,847,894 | Transfer of cap due to servicing transfer | | | | | | | | | | | |
| | | | | | | | | | 8/16/2012 | \$ | 90,000 | \$ 12,937,894 | Transfer of cap due to servicing transfer | | | | | | | | | | | |
| | | | | | | | | | 9/27/2012 | \$ | (294) | \$ 12,937,600 | Updated due to quarterly assessment and reallocation | | | | | | | | | | | |
| | | | | | | | | | 10/16/2012 | \$ | 1,810,000 | \$ 14,747,600 | Transfer of cap due to servicing transfer | | | | | | | | | | | |
| | | | | | | | | | 12/27/2012 | \$ | (61) | \$ 14,747,539 | Updated due to quarterly assessment and reallocation | | | | | | | | | | | |
| | | | | | | | | | 1/16/2013 | \$ | 30,000 | \$ 14,777,539 | Transfer of cap due to servicing transfer | | | | | | | | | | | |
| | | | | | | | | | 2/14/2013 | \$ | (590,000) | \$ 14,187,539 | Transfer of cap due to servicing transfer | | | | | | | | | | | |
| | | | | | | | | | 3/14/2013 | \$ | (80,000) | \$ 14,107,539 | Transfer of cap due to servicing transfer | | | | | | | | | | | |
| | | | | | | | | | 3/25/2013 | \$ | (214) | \$ 14,107,325 | Updated due to quarterly assessment and reallocation | | | | | | | | | | | |
| | | | | | | | | | 4/16/2013 | \$ | 200,000 | \$ 14,307,325 | Transfer of cap due to servicing transfer | | | | | | | | | | | |
| | | | | | | | | | 5/16/2013 | \$ | 3,710,000 | \$ 18,017,325 | Transfer of cap due to servicing transfer | | | | | | | | | | | |
| | | | | | | | | | 6/14/2013 | \$ | 1,760,000 | \$ 19,777,325 | Transfer of cap due to servicing transfer | | | | | | | | | | | |
| | | | | | | | | | 6/27/2013 | \$ | (86) | \$ 19,777,239 | Updated due to quarterly assessment and reallocation | | | | | | | | | | | |
| | | | | | | | | | 7/16/2013 | \$ | 6,650,000 | \$ 26,427,239 | Transfer of cap due to servicing transfer | | | | | | | | | | | |
| | | | | | | | | | 8/15/2013 | \$ | 20,000 | \$ 26,447,239 | Transfer of cap due to servicing transfer | | | | | | | | | | | |
| | | | | | | | | | 8/16/2013 | \$ | 4,840,000 | \$ 31,287,239 | Transfer of cap due to servicing transfer | | | | | | | | | | | |
| | | | | | | | | | 9/27/2013 | \$ | (54) | \$ 31,287,185 | Updated due to quarterly assessment and reallocation | | | | | | | | | | | |
| | | | | | | | | | 10/15/2013 | \$ | 720,000 | \$ 32,007,185 | Transfer of cap due to servicing transfer | | | | | | | | | | | |
| | | | | | | | | | 11/14/2013 | \$ | 1,040,000 | \$ 33,047,185 | Transfer of cap due to servicing transfer | | | | | | | | | | | |
| | | | | | | | | | 12/16/2013 | \$ | 140,000 | \$ 33,187,185 | Transfer of cap due to servicing transfer | | | | | | | | | | | |
| | | | | | | | | | 12/23/2013 | \$ | (84,376) | \$ 33,102,809 | Updated due to quarterly assessment and reallocation | | | | | | | | | | | |
| | | | | | | | | | 1/16/2014 | \$ | 8,350,000 | \$ 41,452,809 | Transfer of cap due to servicing transfer | | | | | | | | | | | |
| | | | | | | | | | 9/15/2010 | Caliber Home Loans, Inc (Vericrest Financial, Inc.) | Oklahoma City | OK | Purchase | Financial Instrument for Home Loan Modifications | \$ | - | N/A | 9 | 2/13/2014 | \$ | 5,890,000 | \$ 47,342,809 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | | | | | | | | | | | 9/15/2010 | \$ | 1,000,000 | \$ 1,000,000 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | | | | | | | | | | | 9/30/2010 | \$ | 450,556 | \$ 1,450,556 | Updated portfolio data from servicer | |
| | | | | | | | | | | | | | | | | | | | 1/6/2011 | \$ | (2) | \$ 1,450,554 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | | | | | | | | | | | 2/16/2011 | \$ | 3,000,000 | \$ 4,450,554 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | | | | | | | | | | | 3/16/2011 | \$ | 10,200,000 | \$ 14,650,554 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | | | | | | | | | | | 3/30/2011 | \$ | (24) | \$ 14,650,530 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | | | | | | | | | | | 6/28/2011 | \$ | (227) | \$ 14,650,303 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | | | | | | | | | | | 7/14/2011 | \$ | 12,000,000 | \$ 26,650,303 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | | | | | | | | | | | 12/15/2011 | \$ | 4,100,000 | \$ 30,750,303 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | | | | | | | | | | | 1/13/2012 | \$ | 900,000 | \$ 31,650,303 | Transfer of cap due to servicing transfer | |
| 4/16/2012 | \$ | 300,000 | \$ 31,950,303 | Transfer of cap due to servicing transfer | | | | | | | | | | | | | | | | | | | | |
| 6/28/2012 | \$ | (266) | \$ 31,950,037 | Updated due to quarterly assessment and reallocation | | | | | | | | | | | | | | | | | | | | |
| 9/27/2012 | \$ | (689) | \$ 31,949,348 | Updated due to quarterly assessment and reallocation | | | | | | | | | | | | | | | | | | | | |
| 11/15/2012 | \$ | 720,000 | \$ 32,669,348 | Transfer of cap due to servicing transfer | | | | | | | | | | | | | | | | | | | | |
| 12/27/2012 | \$ | (114) | \$ 32,669,234 | Updated due to quarterly assessment and reallocation | | | | | | | | | | | | | | | | | | | | |
| 1/16/2013 | \$ | 8,020,000 | \$ 40,689,234 | Transfer of cap due to servicing transfer | | | | | | | | | | | | | | | | | | | | |
| 3/25/2013 | \$ | (591) | \$ 40,688,643 | Updated due to quarterly assessment and reallocation | | | | | | | | | | | | | | | | | | | | |
| 5/16/2013 | \$ | (40,000) | \$ 40,648,643 | Transfer of cap due to servicing transfer | | | | | | | | | | | | | | | | | | | | |
| 6/27/2013 | \$ | (223) | \$ 40,648,420 | Updated due to quarterly assessment and reallocation | | | | | | | | | | | | | | | | | | | | |
| 9/27/2013 | \$ | (80) | \$ 40,648,340 | Updated due to quarterly assessment and reallocation | | | | | | | | | | | | | | | | | | | | |
| 12/23/2013 | \$ | (135,776) | \$ 40,512,564 | Updated due to quarterly assessment and reallocation | | | | | | | | | | | | | | | | | | | | |
| 1/16/2014 | \$ | (1,130,000) | \$ 39,382,564 | Transfer of cap due to servicing transfer | | | | | | | | | | | | | | | | | | | | |
| 2/13/2014 | \$ | (2,500,000) | \$ 36,882,564 | Transfer of cap due to servicing transfer | | | | | | | | | | | | | | | | | | | | |
| 9/15/2010 | Midwest Community Bank | Freeport | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ | 400,000 | N/A | | | | | | | | | | | | 9/30/2010 | \$ | 180,222 | \$ 580,222 | Updated portfolio data from servicer |
| | | | | | | | | | | | | | | | | | | | | 1/6/2011 | \$ | (1) | \$ 580,221 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | | | | | | | | | | 3/30/2011 | \$ | (1) | \$ 580,220 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | | | | | | | | | | 6/28/2011 | \$ | (8) | \$ 580,212 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | | | | | | | | | | 6/28/2012 | \$ | (6) | \$ 580,206 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | | | | | | | | | | 9/27/2012 | \$ | (17) | \$ 580,189 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | | | | | | | | | | 12/27/2012 | \$ | (3) | \$ 580,186 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | | | | | | | | | | 3/25/2013 | \$ | (11) | \$ 580,175 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | | | | | | | | | | | 6/27/2013 | \$ | (4) | \$ 580,171 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2013 | \$ | (1) | \$ 580,170 | Updated due to quarterly assessment and reallocation | | | | | | | | | | | |
| | | | | | | | | | 12/23/2013 | \$ | (2,474) | \$ 577,696 | Updated due to quarterly assessment and reallocation | | | | | | | | | | | |
| 9/24/2010 | American Finance House LARBA | Pasadena | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ | 100,000 | N/A | | 9/30/2010 | \$ | 45,056 | \$ 145,056 | Updated portfolio data from servicer | | | | | | | | | | |
| | | | | | | | | | | 2/2/2011 | \$ | (145,056) | \$ | Termination of SPA | | | | | | | | | | |
| 9/24/2010 | Centrux Bank | Ottawa | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ | 1,900,000 | N/A | | 9/30/2010 | \$ | 856,056 | \$ 2,756,056 | Updated portfolio data from servicer | | | | | | | | | | |

| Servicer Modifying Borrowers' Loans | | | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | |
|-------------------------------------|---------------------------------------|--------------|--|-----------------|--|------------------------|--|-------------------|---------|-----------------------|----------------|-----------------------|--|
| Date | Name of Institution | City | State | Adjustment Date | | | | | | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment | |
| | | | | | | | | | | 1/6/2011 | \$ (4) | \$ 2,756,052 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | AgFirst Farm Credit Bank | Columbia | SC | Purchase | Financial Instrument for Home Loan Modifications | \$ | 100,000 | N/A | | 3/9/2011 | \$ (2,756,052) | \$ | Termination of SPA |
| | | | | | | | | | | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | | 9/23/2011 | \$ (145,056) | \$ | Termination of SPA |
| 9/30/2010 | Amarillo National Bank | Amarillo | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ | 100,000 | N/A | 4, 8 | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | | 6/28/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/28/2012 | \$ (1) | \$ 145,054 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/27/2012 | \$ (2) | \$ 145,052 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/25/2013 | \$ (1) | \$ 145,051 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 12/23/2013 | \$ (232) | \$ 144,819 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | American Financial Resources Inc. | Parippany | NJ | Purchase | Financial Instrument for Home Loan Modifications | \$ | 100,000 | N/A | 4, 8 | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | | 6/29/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/28/2012 | \$ (1) | \$ 145,054 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/27/2012 | \$ (2) | \$ 145,052 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/25/2013 | \$ (1) | \$ 145,051 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 12/23/2013 | \$ (232) | \$ 144,819 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | Banco Popular de Puerto Rico | San Juan | PR | Purchase | Financial Instrument for Home Loan Modifications | \$ | 1,700,000 | N/A | 4, 5, 8 | 9/30/2010 | \$ 765,945 | \$ 2,465,945 | Updated portfolio data from servicer |
| | | | | | | | | | | 1/6/2011 | \$ (3) | \$ 2,465,942 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/30/2011 | \$ (4) | \$ 2,465,938 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/28/2011 | \$ (36) | \$ 2,465,902 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/28/2012 | \$ (36) | \$ 2,465,872 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/27/2012 | \$ (83) | \$ 2,465,789 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 12/27/2012 | \$ (14) | \$ 2,465,775 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/25/2013 | \$ (53) | \$ 2,465,722 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/27/2013 | \$ (20) | \$ 2,465,702 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/16/2013 | \$ 460,000 | \$ 2,925,702 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 9/27/2013 | \$ (7) | \$ 2,925,695 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 12/23/2013 | \$ (12,336) | \$ 2,913,356 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 1/16/2014 | \$ 50,000 | \$ 2,963,356 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | | 6/29/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/28/2012 | \$ (1) | \$ 145,054 | Updated due to quarterly assessment and reallocation |
| 9/27/2012 | \$ (2) | \$ 145,052 | Updated due to quarterly assessment and reallocation | | | | | | | | | | |
| 3/25/2013 | \$ (1) | \$ 145,051 | Updated due to quarterly assessment and reallocation | | | | | | | | | | |
| 12/23/2013 | \$ (232) | \$ 144,819 | Updated due to quarterly assessment and reallocation | | | | | | | | | | |
| 9/30/2010 | Capital International Financial, Inc. | Coral Gables | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ | 100,000 | N/A | 4, 8 | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | | 6/29/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/28/2012 | \$ (1) | \$ 145,054 | Updated due to quarterly assessment and reallocation |
| 9/24/2010 | Citizens Community Bank | Freeburg | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ | 800,000 | N/A | | 9/30/2010 | \$ 360,445 | \$ 1,160,445 | Updated portfolio data from servicer |
| | | | | | | | | | | 1/6/2011 | \$ (2) | \$ 1,160,443 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/23/2011 | \$ (1,160,443) | \$ | Termination of SPA |
| 9/30/2010 | Community Credit Union of Florida | Rockledge | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ | 2,000,000 | N/A | 6 | 9/30/2010 | \$ 901,112 | \$ 2,901,112 | Updated portfolio data from servicer |
| | | | | | | | | | | 1/6/2011 | \$ (4) | \$ 2,901,108 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/30/2011 | \$ (9) | \$ 2,901,103 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/29/2011 | \$ (48) | \$ 2,901,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/28/2012 | \$ (36) | \$ 2,901,019 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/14/2012 | \$ (2,888,367) | \$ 12,632 | Termination of SPA |
| 9/30/2010 | CU Mortgage Services, Inc. | New Brighton | MN | Purchase | Financial Instrument for Home Loan Modifications | \$ | 100,000 | N/A | 4, 8 | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | | 6/29/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/28/2012 | \$ (1) | \$ 145,054 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/27/2012 | \$ (2) | \$ 145,052 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/25/2013 | \$ (1) | \$ 145,051 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 12/23/2013 | \$ (232) | \$ 144,819 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | First Federal Bank of Florida | Lake City | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ | 100,000 | N/A | 4, 8 | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | | 6/29/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/28/2012 | \$ (1) | \$ 145,054 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/27/2012 | \$ (2) | \$ 145,052 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/25/2013 | \$ (1) | \$ 145,051 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 12/23/2013 | \$ (232) | \$ 144,819 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | First Mortgage Corporation | Diamond Bar | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ | 100,000 | N/A | 4, 8 | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | | 6/29/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/28/2012 | \$ (1) | \$ 145,054 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/27/2012 | \$ (2) | \$ 145,052 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/25/2013 | \$ (1) | \$ 145,051 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 12/23/2013 | \$ (232) | \$ 144,819 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | First Safety Bank | Cincinnati | OH | Purchase | Financial Instrument for Home Loan Modifications | \$ | 400,000 | N/A | | 9/30/2010 | \$ 180,222 | \$ 580,222 | Updated portfolio data from servicer |
| | | | | | | | | | | 1/6/2011 | \$ (1) | \$ 580,221 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/23/2011 | \$ (580,221) | \$ | Termination of SPA |
| 9/30/2010 | Flagstar Capital Markets Corporation | Troy | MI | Purchase | Financial Instrument for Home Loan Modifications | \$ | 800,000 | N/A | 7, 8 | 9/30/2010 | \$ 360,445 | \$ 1,160,445 | Updated portfolio data from servicer |
| | | | | | | | | | | 1/6/2011 | \$ (2) | \$ 1,160,443 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/30/2011 | \$ (2) | \$ 1,160,441 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/28/2011 | \$ (18) | \$ 1,160,423 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/28/2012 | \$ (14) | \$ 1,160,409 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/27/2012 | \$ (2) | \$ 1,160,407 | Updated due to quarterly assessment and reallocation |

| Date | Servicer Modifying Borrowers' Loans | | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | |
|-----------|-------------------------------------|-------------|-------|----------|--|------------------------|--|-------------------|------|--------------------|-----------------------|--------------|---|
| | Name of Institution | City | State | | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | | 9/27/2012 | \$ | (37) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 12/27/2012 | \$ | (8) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 3/25/2013 | \$ | (24) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 6/27/2013 | \$ | (9) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 9/27/2013 | \$ | (3) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 12/23/2013 | \$ | (5,453) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 9/30/2010 | \$ | 765,945 | Updated portfolio data from servicer. |
| | | | | | | | | | | 1/6/2011 | \$ | (4) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 3/30/2011 | \$ | (4) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 6/28/2011 | \$ | (62) | Updated due to quarterly assessment and reallocation. |
| 9/30/2010 | Franklin Savings | Cincinnati | OH | Purchase | Financial Instrument for Home Loan Modifications | \$ | 1,700,000 | N/A | 4 | 9/27/2012 | \$ | (30) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 9/27/2012 | \$ | (83) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 12/27/2012 | \$ | (14) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 3/25/2013 | \$ | (53) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 6/14/2013 | \$ | (10,000) | Transfer of cap due to servicing transfer. |
| | | | | | | | | | | 6/27/2013 | \$ | (20) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 9/27/2013 | \$ | (7) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 10/24/2013 | \$ | (2,446,079) | Termination of SPA. |
| | | | | | | | | | | 9/30/2010 | \$ | 45,056 | Updated portfolio data from servicer. |
| | | | | | | | | | | 6/28/2011 | \$ | (1) | Updated due to quarterly assessment and reallocation. |
| 9/30/2010 | Gateway Mortgage Group, LLC | Tulsa | OK | Purchase | Financial Instrument for Home Loan Modifications | \$ | 100,000 | N/A | 4, 8 | 6/28/2012 | \$ | (1) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 9/27/2012 | \$ | (2) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 3/25/2013 | \$ | (1) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 12/23/2013 | \$ | (232) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 9/30/2010 | \$ | 45,056 | Updated portfolio data from servicer. |
| | | | | | | | | | | 3/23/2011 | \$ | (145,056) | Termination of SPA. |
| | | | | | | | | | | 9/30/2010 | \$ | 45,056 | Updated portfolio data from servicer. |
| | | | | | | | | | | 6/28/2011 | \$ | (1) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 6/28/2012 | \$ | (1) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 9/27/2012 | \$ | (2) | Updated due to quarterly assessment and reallocation. |
| 9/30/2010 | Guaranty Bank | Saint Paul | MN | Purchase | Financial Instrument for Home Loan Modifications | \$ | 100,000 | N/A | 4, 8 | 3/25/2013 | \$ | (1) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 12/23/2013 | \$ | (232) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 9/30/2010 | \$ | 45,056 | Updated portfolio data from servicer. |
| | | | | | | | | | | 3/23/2011 | \$ | (145,056) | Termination of SPA. |
| | | | | | | | | | | 9/30/2010 | \$ | 45,056 | Updated portfolio data from servicer. |
| | | | | | | | | | | 6/28/2011 | \$ | (1) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 6/28/2012 | \$ | (1) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 9/27/2012 | \$ | (2) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 3/25/2013 | \$ | (1) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 12/23/2013 | \$ | (232) | Updated due to quarterly assessment and reallocation. |
| 9/24/2010 | James B. Nutter & Company | Kansas City | MO | Purchase | Financial Instrument for Home Loan Modifications | \$ | 300,000 | N/A | 4, 8 | 9/30/2010 | \$ | 135,167 | Updated portfolio data from servicer. |
| | | | | | | | | | | 1/6/2011 | \$ | (1) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 3/30/2011 | \$ | (1) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 6/29/2011 | \$ | (8) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 6/28/2012 | \$ | (4) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 9/27/2012 | \$ | (12) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 12/27/2012 | \$ | (2) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 3/25/2013 | \$ | (8) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 6/27/2013 | \$ | (3) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 9/27/2013 | \$ | (1) | Updated due to quarterly assessment and reallocation. |
| 9/30/2010 | Liberty Bank and Trust Co | New Orleans | LA | Purchase | Financial Instrument for Home Loan Modifications | \$ | 1,000,000 | N/A | | 12/23/2013 | \$ | (1,727) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 9/30/2010 | \$ | 450,556 | Updated portfolio data from servicer. |
| | | | | | | | | | | 1/6/2011 | \$ | (2) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 3/30/2011 | \$ | (2) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 6/29/2011 | \$ | (23) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 6/28/2012 | \$ | (17) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 9/27/2012 | \$ | (88) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 12/27/2012 | \$ | (8) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 3/25/2013 | \$ | (30) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 6/27/2013 | \$ | (11) | Updated due to quarterly assessment and reallocation. |
| 9/30/2010 | M&T Bank | Buffalo | NY | Purchase | Financial Instrument for Home Loan Modifications | \$ | 700,000 | N/A | 4, 8 | 9/27/2013 | \$ | (4) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 12/23/2013 | \$ | (6,858) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 9/30/2010 | \$ | 315,389 | Updated portfolio data from servicer. |
| | | | | | | | | | | 1/6/2011 | \$ | (1) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 3/30/2011 | \$ | (1) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 6/29/2011 | \$ | (11) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 6/28/2012 | \$ | (11) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 9/27/2012 | \$ | (30) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 12/27/2012 | \$ | (5) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 3/25/2013 | \$ | (20) | Updated due to quarterly assessment and reallocation. |
| 9/30/2010 | Magna Bank | Germantown | TN | Purchase | Financial Instrument for Home Loan Modifications | \$ | 1,400,000 | N/A | 5 | 6/27/2013 | \$ | (7) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 9/27/2013 | \$ | (3) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 12/23/2013 | \$ | (4,381) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 2/13/2014 | \$ | 1,280,000 | Transfer of cap due to servicing transfer. |
| | | | | | | | | | | 9/30/2010 | \$ | 630,778 | Updated portfolio data from servicer. |
| | | | | | | | | | | 1/6/2011 | \$ | (3) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | 3/30/2011 | \$ | (3) | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |

| Servicer Modifying Borrowers' Loans | | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | | |
|-------------------------------------|---|----------------|-------|------------------|--|--|-------------------|------|--------------------|-----------------------|--------------|--|--|
| Date | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment | |
| | | | | | | | | | 6/29/2011 | \$ | (33) | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ | (25) | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 9/27/2012 | \$ | (68) | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 12/27/2012 | \$ | (11) | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 3/25/2013 | \$ | (44) | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/27/2013 | \$ | (16) | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 9/27/2013 | \$ | (8) | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 12/23/2013 | \$ | (9,847) | Updated due to quarterly assessment and reallocation | |
| 9/30/2010 | Mainstreet Credit Union | Lexena | KS | Purchase | Financial Instrument for Home Loan Modifications | \$ | 500,000 | N/A | | 9/30/2010 | \$ | 225,278 | Updated portfolio data from servicer |
| | | | | | | | | | | 1/6/2011 | \$ | (1) | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/9/2011 | \$ | (725,277) | Termination of SPA |
| 9/30/2010 | Marsh Associates, Inc. | Charlotte | NC | Purchase | Financial Instrument for Home Loan Modifications | \$ | 100,000 | N/A | 4, 8 | 9/30/2010 | \$ | 45,056 | Updated portfolio data from servicer |
| | | | | | | | | | | 6/29/2011 | \$ | (1) | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/28/2012 | \$ | (1) | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/27/2012 | \$ | (1) | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/25/2013 | \$ | (1) | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 10/15/2013 | \$ | (60,000) | Transfer of cap due to servicing transfer |
| 9/30/2010 | Midland Mortgage Company | Oklahoma City | OK | Purchase | Financial Instrument for Home Loan Modifications | \$ | 43,500,000 | N/A | 4, 5 | 9/30/2010 | \$ | 49,915,806 | Updated portfolio data from servicer |
| | | | | | | | | | | 1/6/2011 | \$ | (125) | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/30/2011 | \$ | (139) | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/29/2011 | \$ | (1,223) | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/28/2012 | \$ | (797) | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 7/16/2012 | \$ | 294,540,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 7/27/2012 | \$ | (263,650,000) | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 9/27/2012 | \$ | (3,170) | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 12/27/2012 | \$ | (507) | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/25/2013 | \$ | (1,729) | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/27/2013 | \$ | (593) | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/27/2013 | \$ | (1,999) | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 12/23/2013 | \$ | (280,061) | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | Mid America Mortgage, Inc. (Schmidt Mortgage Company) | Rocky River | OH | Purchase | Financial Instrument for Home Loan Modifications | \$ | 100,000 | N/A | 4, 8 | 9/30/2010 | \$ | 45,056 | Updated portfolio data from servicer |
| | | | | | | | | | | 6/29/2011 | \$ | (1) | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/28/2012 | \$ | (1) | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/27/2012 | \$ | (2) | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/25/2013 | \$ | (1) | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 12/23/2013 | \$ | (232) | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | Stockman Bank of Montana | Miles City | MT | Purchase | Financial Instrument for Home Loan Modifications | \$ | 100,000 | N/A | 4, 8 | 9/30/2010 | \$ | 45,056 | Updated portfolio data from servicer |
| | | | | | | | | | | 6/29/2011 | \$ | (1) | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/28/2012 | \$ | (1) | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/27/2012 | \$ | (2) | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/25/2013 | \$ | (1) | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 12/23/2013 | \$ | (232) | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | University First Federal Credit Union | Salt Lake City | UT | Purchase | Financial Instrument for Home Loan Modifications | \$ | 600,000 | N/A | | 9/30/2010 | \$ | 270,334 | Updated portfolio data from servicer |
| | | | | | | | | | | 1/6/2011 | \$ | (1) | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 2/17/2011 | \$ | (870,333) | Termination of SPA |
| 9/30/2010 | Weststar Mortgage, Inc. | Woodbridge | VA | Purchase | Financial Instrument for Home Loan Modifications | \$ | 100,000 | N/A | 4, 8 | 9/30/2010 | \$ | 45,056 | Updated portfolio data from servicer |
| | | | | | | | | | | 6/29/2011 | \$ | (1) | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/28/2012 | \$ | (1) | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/27/2012 | \$ | (2) | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/25/2013 | \$ | (1) | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 12/23/2013 | \$ | (232) | Updated due to quarterly assessment and reallocation |
| 12/15/2010 | Statebridge Company, LLC | Denver | CO | Purchase | Financial Instrument for Home Loan Modifications | \$ | - | N/A | 9 | 12/15/2010 | \$ | 5,000,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 1/6/2011 | \$ | (7) | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 2/16/2011 | \$ | 5,499,993 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 3/16/2011 | \$ | 100,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 3/30/2011 | \$ | (9) | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/29/2011 | \$ | (85) | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 11/16/2011 | \$ | (2,500,000) | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 3/15/2012 | \$ | 200,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 6/28/2012 | \$ | (40) | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/27/2012 | \$ | (100) | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 10/16/2012 | \$ | 170,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 11/15/2012 | \$ | (30,000) | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 12/14/2012 | \$ | (80,000) | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 12/27/2012 | \$ | (17) | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 1/16/2013 | \$ | 50,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 2/14/2013 | \$ | 1,240,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 3/14/2013 | \$ | 90,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 3/25/2013 | \$ | (90) | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 4/16/2013 | \$ | (10,000) | Transfer of cap due to servicing transfer |

| Servicer Modifying Borrowers' Loans | | | | | | Pricing Mechanism | Note | Adjustment Details | | | |
|-------------------------------------|---------------------------------------|------------|-------|------------------|--|--|------|--------------------|-----------------------|---------------|--|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | 2/14/2013 | \$ 50.00 | \$ 6,039,700 | Transfer of cap due to servicing transfer |
| | | | | | | | | 3/14/2013 | \$ 360,000 | \$ 6,399,700 | Transfer of cap due to servicing transfer |
| | | | | | | | | 3/25/2013 | \$ (136) | \$ 6,399,565 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 4/16/2013 | \$ (10,000) | \$ 6,389,565 | Transfer of cap due to servicing transfer |
| | | | | | | | | 5/16/2013 | \$ 40,000 | \$ 6,429,565 | Transfer of cap due to servicing transfer |
| | | | | | | | | 6/14/2013 | \$ 200,000 | \$ 6,629,565 | Transfer of cap due to servicing transfer |
| | | | | | | | | 6/27/2013 | \$ (53) | \$ 6,629,512 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 7/16/2013 | \$ 20,000 | \$ 6,649,512 | Transfer of cap due to servicing transfer |
| | | | | | | | | 9/27/2013 | \$ (12) | \$ 6,649,493 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 10/15/2013 | \$ 260,000 | \$ 6,909,493 | Transfer of cap due to servicing transfer |
| | | | | | | | | 11/14/2013 | \$ 30,000 | \$ 6,939,493 | Transfer of cap due to servicing transfer |
| | | | | | | | | 12/23/2013 | \$ (33,755) | \$ 6,905,738 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 2/13/2014 | \$ 110,000 | \$ 7,015,738 | Transfer of cap due to servicing transfer |
| 7/14/2011 | Gregory Funding, LLC | Beaverton | OR | Purchase | Financial Instrument for Home Loan Modifications | \$ | N/A | 7/14/2011 | \$ 200,000 | \$ 200,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | 11/16/2011 | \$ 800,000 | \$ 1,100,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | 1/13/2012 | \$ 100,000 | \$ 1,200,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | 6/28/2012 | \$ (9) | \$ 1,199,991 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 8/16/2012 | \$ 20,000 | \$ 1,219,991 | Transfer of cap due to servicing transfer |
| | | | | | | | | 9/27/2012 | \$ (26) | \$ 1,219,965 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 10/16/2012 | \$ 50,000 | \$ 1,269,965 | Transfer of cap due to servicing transfer |
| | | | | | | | | 12/14/2012 | \$ 10,000 | \$ 1,279,965 | Transfer of cap due to servicing transfer |
| | | | | | | | | 12/27/2012 | \$ (5) | \$ 1,279,960 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 1/16/2013 | \$ 130,000 | \$ 1,409,960 | Transfer of cap due to servicing transfer |
| | | | | | | | | 2/14/2013 | \$ 120,000 | \$ 1,529,960 | Transfer of cap due to servicing transfer |
| | | | | | | | | 3/25/2013 | \$ (20) | \$ 1,529,940 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 5/16/2013 | \$ 80,000 | \$ 1,609,940 | Transfer of cap due to servicing transfer |
| | | | | | | | | 6/14/2013 | \$ 420,000 | \$ 2,029,940 | Transfer of cap due to servicing transfer |
| | | | | | | | | 6/27/2013 | \$ (10) | \$ 2,029,930 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 9/27/2013 | \$ (4) | \$ 2,029,926 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 11/14/2013 | \$ 120,000 | \$ 2,149,926 | Transfer of cap due to servicing transfer |
| | | | | | | | | 12/23/2013 | \$ (7,685) | \$ 2,142,241 | Updated due to quarterly assessment and reallocation |
| 9/15/2011 | Bangor Savings Bank | Bangor | ME | Purchase | Financial Instrument for Home Loan Modifications | \$ | N/A | 9/15/2011 | \$ 100,000 | \$ 100,000 | Transfer of cap due to servicing transfer |
| 9/15/2011 | PHH Mortgage Corporation | Mt. Laurel | NJ | Purchase | Financial Instrument for Home Loan Modifications | \$ | N/A | 9/15/2011 | \$ 1,300,000 | \$ 1,300,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | 6/28/2012 | \$ (15) | \$ 1,299,985 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 9/27/2012 | \$ (42) | \$ 1,299,943 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 10/16/2012 | \$ 140,000 | \$ 1,439,943 | Transfer of cap due to servicing transfer |
| | | | | | | | | 12/27/2012 | \$ (8) | \$ 1,439,935 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 3/25/2013 | \$ (30) | \$ 1,439,905 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 6/27/2013 | \$ (11) | \$ 1,439,894 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 7/16/2013 | \$ 5,850,000 | \$ 7,289,894 | Transfer of cap due to servicing transfer |
| | | | | | | | | 9/27/2013 | \$ (20) | \$ 7,289,874 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 12/23/2013 | \$ (34,545) | \$ 7,255,329 | Updated due to quarterly assessment and reallocation |
| 12/15/2011 | Rushmore Loan Management Services LLC | Irvine | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ | N/A | 12/15/2011 | \$ 200,000 | \$ 200,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | 4/16/2012 | \$ 600,000 | \$ 800,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | 6/28/2012 | \$ (3) | \$ 799,997 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 8/16/2012 | \$ 110,000 | \$ 909,997 | Transfer of cap due to servicing transfer |
| | | | | | | | | 9/27/2012 | \$ (13) | \$ 909,984 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 10/16/2012 | \$ 1,270,000 | \$ 2,179,984 | Transfer of cap due to servicing transfer |
| | | | | | | | | 11/15/2012 | \$ 230,000 | \$ 2,409,984 | Transfer of cap due to servicing transfer |
| | | | | | | | | 12/27/2012 | \$ (5) | \$ 2,409,979 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 1/16/2013 | \$ 990,000 | \$ 3,399,979 | Transfer of cap due to servicing transfer |
| | | | | | | | | 2/14/2013 | \$ 600,000 | \$ 3,999,979 | Transfer of cap due to servicing transfer |
| | | | | | | | | 3/14/2013 | \$ 1,980,000 | \$ 5,979,979 | Transfer of cap due to servicing transfer |
| | | | | | | | | 3/25/2013 | \$ (77) | \$ 5,979,902 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 4/16/2013 | \$ 340,000 | \$ 6,319,902 | Transfer of cap due to servicing transfer |
| | | | | | | | | 5/16/2013 | \$ 1,520,000 | \$ 7,839,902 | Transfer of cap due to servicing transfer |
| | | | | | | | | 6/14/2013 | \$ 2,740,000 | \$ 10,579,902 | Transfer of cap due to servicing transfer |
| | | | | | | | | 6/27/2013 | \$ (53) | \$ 10,579,849 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 8/16/2013 | \$ 2,570,000 | \$ 13,149,849 | Transfer of cap due to servicing transfer |
| | | | | | | | | 9/27/2013 | \$ (26) | \$ 13,149,823 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 10/15/2013 | \$ 10,000 | \$ 13,159,823 | Transfer of cap due to servicing transfer |
| | | | | | | | | 11/14/2013 | \$ 19,140,000 | \$ 32,299,823 | Transfer of cap due to servicing transfer |
| | | | | | | | | 12/16/2013 | \$ 1,330,000 | \$ 33,629,823 | Transfer of cap due to servicing transfer |
| | | | | | | | | 12/23/2013 | \$ (60,844) | \$ 33,569,179 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 1/16/2014 | \$ 10,000 | \$ 33,579,179 | Transfer of cap due to servicing transfer |
| 1/13/2012 | Sun West Mortgage Company, Inc. | Cerritos | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ | N/A | 1/13/2012 | \$ 100,000 | \$ 100,000 | Transfer of cap due to servicing transfer |
| 3/15/2012 | PrimeWest Mortgage Corporation | Lubbock | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ | N/A | 3/15/2012 | \$ 100,000 | \$ 100,000 | Transfer of cap due to servicing transfer |
| 6/14/2012 | Resurgent Capital Solutions L.P. | Greenville | SC | Purchase | Financial Instrument for Home Loan Modifications | \$ | N/A | 6/14/2012 | \$ 940,000 | \$ 940,000 | Transfer of cap due to servicing transfer |

| Servicer Modifying Borrowers' Loans | | | | | | | Pricing Mechanism | Note | Adjustment Details | | | |
|-------------------------------------|-----------------------------|-------------|-------|------------------|--|--|-------------------|------|--------------------|-----------------------|---------------|--|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 6/28/2012 | \$ 205,242 | \$ 1,145,242 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ (3) | \$ 1,145,239 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | \$ (1) | \$ 1,145,238 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2013 | \$ 10,000 | \$ 1,155,238 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/14/2013 | \$ 8,895,000 | \$ 9,845,238 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | \$ 1,390,000 | \$ 11,235,238 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | \$ (219) | \$ 11,235,019 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 5/16/2013 | \$ 620,000 | \$ 11,855,019 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | \$ 990,000 | \$ 12,845,019 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | \$ (96) | \$ 12,844,923 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2013 | \$ 5,790,000 | \$ 18,624,923 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2013 | \$ (50) | \$ 18,624,873 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/15/2013 | \$ 880,000 | \$ 19,504,873 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/14/2013 | \$ 6,610,000 | \$ 26,114,873 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/16/2013 | \$ 20,000 | \$ 26,134,873 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/23/2013 | \$ (118,329) | \$ 26,016,544 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2014 | \$ 1,770,000 | \$ 27,786,544 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/13/2014 | \$ 23,820,000 | \$ 51,706,544 | Transfer of cap due to servicing transfer |
| 11/15/2012 | Kondaur Capital Corporation | Orange | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ - | N/A | 9 | 11/15/2012 | \$ 30,000 | \$ 30,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/14/2012 | \$ 70,000 | \$ 100,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/16/2013 | \$ (10,000) | \$ 90,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/14/2013 | \$ (10,000) | \$ 80,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2013 | \$ (10,000) | \$ 70,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2013 | \$ 130,000 | \$ 200,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | \$ (50,000) | \$ 150,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 7/16/2013 | \$ (20,000) | \$ 130,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/23/2013 | \$ (155) | \$ 129,845 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/14/2012 | \$ 10,000 | \$ 10,000 | Transfer of cap due to servicing transfer |
| 12/14/2012 | Quicken Loans Inc | Detroit | MI | Purchase | Financial Instrument for Home Loan Modifications | \$ - | N/A | 9 | 8/15/2013 | \$ 10,000 | \$ 20,000 | Transfer of cap due to servicing transfer |
| 2/14/2013 | Home Servicing, LLC | Baton Rouge | LA | Purchase | Financial Instrument for Home Loan Modifications | \$ - | N/A | 9 | 2/14/2013 | \$ 510,000 | \$ 510,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | \$ (9) | \$ 509,991 | Updated due to quarterly assessment and reallocation |

| Servicer Modifying Borrowers' Loans | | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | | | | |
|-------------------------------------|--|------------------|-------|------------------|--|--|-------------------|------|-----------------------|-----------------------|--------------|-----------------------|---------|--|--|
| Date | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment | | | |
| | | | | | | | | | 4/16/2013 | \$ | 200,000 | \$ | 709,991 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 5/16/2013 | \$ | 40,000 | \$ | 749,991 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/27/2013 | \$ | (4) | \$ | 749,987 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 7/16/2013 | \$ | (120,000) | \$ | 629,987 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 9/27/2013 | \$ | (2) | \$ | 629,985 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 12/23/2013 | \$ | (2,620) | \$ | 627,365 | Updated due to quarterly assessment and reallocation | |
| 3/14/2013 | 21st Mortgage Corporation | Knoxville | TN | Purchase | Financial Instrument for Home Loan Modifications | \$ | - | N/A | 9 | 3/14/2013 | \$ | 130,000 | \$ | 130,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 3/25/2013 | \$ | (1) | \$ | 129,999 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 12/16/2013 | \$ | 30,000 | \$ | 159,999 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 12/23/2013 | \$ | (96) | \$ | 159,903 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 1/16/2014 | \$ | 180,000 | \$ | 339,903 | Transfer of cap due to servicing transfer |
| 5/16/2013 | ViewPoint Bank | Plano | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ | - | N/A | 9 | 5/16/2013 | \$ | 50,000 | \$ | 50,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 12/16/2013 | \$ | 10,000 | \$ | 60,000 | Transfer of cap due to servicing transfer |
| 6/14/2013 | Cheviot Savings Bank | Cincinnati | OH | Purchase | Financial Instrument for Home Loan Modifications | \$ | - | N/A | 9 | 6/14/2013 | \$ | 10,000 | \$ | 10,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 6/27/2013 | \$ | 1,344 | \$ | 11,344 | Updated due to quarterly assessment and reallocation |
| 7/16/2013 | Everbank | Jacksonville | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ | - | N/A | 9 | 7/16/2013 | \$ | 60,000 | \$ | 60,000 | Transfer of cap due to servicing transfer |
| 7/16/2013 | Bridgeloak Capital dba Peak Loan Servicing | Woodland Hills | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ | - | N/A | 9 | 7/16/2013 | \$ | 10,000 | \$ | 10,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 12/16/2013 | \$ | 30,000 | \$ | 40,000 | Transfer of cap due to servicing transfer |
| 10/15/2013 | SN Servicing Corporation | Baton Rouge | LA | Purchase | Financial Instrument for Home Loan Modifications | \$ | - | N/A | 9 | 10/15/2013 | \$ | 60,000 | \$ | 60,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 12/16/2013 | \$ | 10,000 | \$ | 70,000 | Transfer of cap due to servicing transfer |
| 11/14/2013 | Plaza Home Mortgage, Inc | San Diego | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ | - | N/A | 9 | 11/14/2013 | \$ | 10,000 | \$ | 10,000 | Transfer of cap due to servicing transfer |
| 12/16/2013 | Desjardins Bank N.A. | Hallandale Beach | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ | - | N/A | 9 | 12/16/2013 | \$ | 30,000 | \$ | 30,000 | Transfer of cap due to servicing transfer |
| 12/16/2013 | Nationwide Advantage Mortgage Company | Des Moines | IA | Purchase | Financial Instrument for Home Loan Modifications | \$ | - | N/A | 9 | 12/16/2013 | \$ | 10,000 | \$ | 10,000 | Transfer of cap due to servicing transfer |
| 1/16/2014 | LenderLive Network, Inc | Glendale | CO | Purchase | Financial Instrument for Home Loan Modifications | \$ | - | N/A | 9 | 1/16/2014 | \$ | 100,000 | \$ | 100,000 | Transfer of cap due to servicing transfer |
| 2/13/2014 | Florida Community Bank, NA | Weston | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ | - | N/A | 9 | 2/13/2014 | \$ | 150,000 | \$ | 150,000 | Transfer of cap due to servicing transfer |
| Total Initial Cap | | | | | | \$ | 23,831,570,000 | | Total Cap Adjustments | | \$ | 6,000,608,743 | | | |
| TOTAL CAP | | | | | | \$ | 29,832,178,742.80 | | | | | | | | |

1/ The Cap of Incentive Payments represents the potential total amount allocated to each servicer and includes the maximum amount allotted for all payments on behalf of borrowers and payments to servicers and lenders/investors. The Cap is subject to adjustment based on the total amount allocated to the program and individual servicer usage for borrower modifications. Each adjustment to the Cap is reflected under Adjustment Details.

2/ On July 31, 2009, the SPA with Chase Home Finance, LLC was terminated and superseded by new SPAs with J.P. Morgan Chase Bank, NA and EMC Mortgage Corporation.

3/ Wachovia Mortgage, FSB was merged with Wells Fargo Bank, NA, and the remaining Adjusted Cap stated above represents the amount previously paid to Wachovia Mortgage, FSB prior to such merger.

4/ Initial cap amount includes FHA-HAMP.

5/ Initial cap amount includes RD-HAMP.

6/ Initial cap amount includes 2MP.

7/ Initial cap amount includes FHA-2LP.

8/ Initial cap does not include HAMP.

9/ This institution executed an Assignment and Assumption Agreement (a copy of which is available on www.FinancialStability.gov) with respect to all rights and obligations for the transferred loan modifications. The amount transferred is realized as a cap adjustment and not as initial cap.

10/ The amendment reflects a change in the legal name of the institution.

11/ MrEquity, Inc. executed a subservicing agreement with Nationstar Mortgage, LLC, that took effect 02/01/2011. All mortgage loans including all HAMP loans were transferred to Nationstar. The remaining Adjusted Cap stated above represents the amount previously paid to MrEquity, Inc. prior to such agreement.

12/ The remaining Adjusted Cap stated above represents the amount paid to servicer prior to SPA termination.

13/ Bank of America, N.A., Home Loan Services, Inc. and Wilshire Credit Corporation were merged into BAC Home Loans Servicing, LP, and the remaining Adjusted Cap stated above represents the amount previously paid to each servicer prior to such merger.

14/ In April 2011, EMC Mortgage, an indirect subsidiary of JP Morgan Chase & Co., transferred the servicing of all loans to JP Morgan Chase Bank, NA. The remaining Adjusted Cap stated above represents the amount previously paid to EMC Mortgage prior to such transfer.

15/ RBC Bank (USA) was merged with PNC Bank, NA, and the remaining Adjusted Cap stated above represents the amount previously paid to RBC Bank (USA) prior to such merger.

16/ On July 1, 2012, Saxon Mortgage Services, Inc. ceased servicing operations by selling its mortgage servicing rights and transferring the subservicing relationships to third-party servicers. The remaining Adjusted Cap stated above represents the amount previously paid to Saxon Mortgage Services, Inc. prior to ceasing servicing operations.

17/ As of July 3, 2012, Aurora Loan Services LLC has discontinued its servicing function and sold all remaining servicing rights to Nationstar Mortgage. The remaining Adjusted Cap stated above represents the amount previously paid to Aurora Loan Services LLC prior to ceasing servicing operations.

18/ Effective September 1, 2011 Lorton Loan Servicing LP was acquired by Cowen Financial Corporation. The remaining Adjusted Cap stated above represents the amount previously paid to Lorton prior to such acquisition.

19/ In May 2010, U.S. mortgage servicing business HomeEq was sold to Cowen Loan Servicing. The remaining Adjusted Cap stated above represents the amount previously paid to HomeEq prior to such sale.

As used in this table:

"HAFM" means the Home Affordable Foreclosure Alternatives program.

"HDP" means the Home Price Decline Protection program.

"2MP" means the Second Lien Modification Program.

"RD-HAMP" means the Rural Housing Service Home Affordable Modification Program.

"FHA-2LP" means the FHA Second Lien Program.

Supplemental Information [Not Required by EESA §114(a)]

Making Home Affordable Program
Non-GSE Incentive Payments (through February 2014)

| Name of Institution | Borrowers | Lenders / Investors | Servicer | Total Payments to Date |
|---|----------------------------|----------------------------|----------------------------|----------------------------|
| 21st Mortgage Corporation | \$ 2,708.33 | \$ 22,491.57 | \$ 15,750.00 | \$ 40,949.90 |
| Allstate Mortgage Loans & Investments | \$ 6,742.19 | \$ 10,543.97 | \$ 8,035.81 | \$ 25,321.97 |
| AMS Servicing, LLC | \$ 36,866.28 | \$ 174,535.59 | \$ 103,774.66 | \$ 315,176.53 |
| Aurora Financial Group, Inc. | \$ 24,689.43 | | \$ 27,843.67 | \$ 52,533.10 |
| Aurora Loan Services LLC | \$ 15,997,418.00 | \$ 41,236,849.69 | \$ 28,629,251.10 | \$ 85,863,518.79 |
| Banco Popular de Puerto Rico | \$ 38,908.04 | \$ 42,722.43 | \$ 21,559.98 | \$ 103,190.45 |
| Bank of America, N.A. | \$ 4,099,961.97 | \$ 17,943,110.01 | \$ 9,075,438.92 | \$ 31,017,510.90 |
| Bank of America, National Association | \$ 307,734,504.61 | \$ 628,952,143.81 | \$ 375,174,803.73 | \$ 1,311,861,452.15 |
| BankUnited | \$ 8,202,510.92 | \$ 23,709,428.65 | \$ 12,027,815.33 | \$ 43,939,754.90 |
| Bayview Loan Servicing LLC | \$ 12,370,592.95 | \$ 23,094,546.46 | \$ 15,293,808.71 | \$ 50,758,948.12 |
| Caliber Home Loans, Inc. | \$ 912,354.68 | \$ 2,436,482.54 | \$ 1,888,715.28 | \$ 5,237,552.50 |
| Carrington Mortgage Services, LLC. | \$ 10,571,012.31 | \$ 27,753,955.90 | \$ 18,874,719.95 | \$ 57,199,688.16 |
| CCO Mortgage, a division of RBS Citizens NA | \$ 2,287,350.92 | \$ 5,294,666.82 | \$ 3,686,818.13 | \$ 11,268,835.87 |
| Central Florida Educators Federal Credit Union | \$ 119,043.49 | \$ 197,840.72 | \$ 239,529.26 | \$ 556,413.47 |
| Chevyot Savings Bank | \$ 1,000.00 | \$ 1,080.97 | \$ 1,000.00 | \$ 3,080.97 |
| CitiMortgage Inc | \$ 73,062,632.07 | \$ 229,162,895.10 | \$ 112,035,430.47 | \$ 414,260,957.64 |
| Citizens First National Bank | \$ 26,229.56 | \$ 64,445.26 | \$ 45,729.55 | \$ 136,404.37 |
| Community Credit Union of Florida | \$ 3,000.00 | \$ 4,631.53 | \$ 5,000.00 | \$ 12,631.53 |
| CUC Mortgage Corporation | \$ 57,917.62 | \$ 152,806.09 | \$ 99,505.28 | \$ 310,228.99 |
| Dejardins Bank N.A. | \$ 1,000.00 | \$ 1,329.80 | \$ 1,000.00 | \$ 3,329.80 |
| DuPage Credit Union | \$ 15,442.42 | \$ 29,692.84 | \$ 12,842.42 | \$ 50,977.68 |
| EMC Mortgage Corporation | \$ 7,569,459.20 | \$ 11,592,937.05 | \$ 16,279,383.05 | \$ 35,441,779.30 |
| Fay Servicing, LLC | \$ 1,298,326.92 | \$ 2,483,290.99 | \$ 1,280,334.37 | \$ 5,061,952.28 |
| FCI Lender Services, Inc. | \$ 26,908.09 | \$ 56,403.49 | \$ 30,612.38 | \$ 113,923.96 |
| Fidelity Homestead Savings Bank | \$ - | \$ - | \$ 5,600.00 | \$ 5,600.00 |
| FIRST BANK | \$ 957,606.94 | \$ 2,026,331.52 | \$ 1,504,101.08 | \$ 4,488,039.54 |
| First Keystone Bank | \$ 2,775.62 | \$ 3,423.27 | \$ 8,717.90 | \$ 14,916.79 |
| First Mortgage Corporation | \$ 2,000.00 | | \$ 2,000.00 | \$ 4,000.00 |
| Franklin Credit Management Corporation | \$ 339,054.36 | \$ 652,642.73 | \$ 743,023.67 | \$ 1,734,720.76 |
| Franklin Savings | \$ 1,750.00 | \$ 3,864.59 | \$ 4,000.00 | \$ 9,614.59 |
| Fresno County Federal Credit Union | \$ 3,833.34 | \$ 13,204.31 | \$ 7,916.67 | \$ 24,954.32 |
| Glass City Federal Credit Union | \$ 4,000.00 | \$ 2,473.84 | \$ 6,000.00 | \$ 12,473.84 |
| GMAC Mortgage, LLC | \$ 59,994,208.65 | \$ 147,400,460.59 | \$ 93,881,824.52 | \$ 301,276,493.76 |
| Great Lakes Credit Union | \$ 9,833.34 | \$ 18,250.39 | \$ 13,100.00 | \$ 41,183.73 |
| Greater Nevada Mortgage Services | \$ 71,678.48 | \$ 163,174.48 | \$ 104,818.91 | \$ 339,671.88 |
| Green Tree Servicing, LLC | \$ 3,516,594.46 | \$ 21,958,474.76 | \$ 7,757,329.07 | \$ 33,232,398.29 |
| Gregory Funding, LLC | \$ 77,643.29 | \$ 174,336.67 | \$ 82,552.48 | \$ 334,532.44 |
| Guaranty Bank | \$ 916.67 | | \$ 1,000.00 | \$ 1,916.67 |
| Hillsdale County National Bank | \$ 32,301.95 | \$ 42,047.78 | \$ 54,400.46 | \$ 128,750.19 |
| Home Loan Services, Inc. | \$ 169,857.80 | \$ 2,440,767.73 | \$ 3,698,606.99 | \$ 6,309,232.52 |
| Home Servicing, LLC | \$ 7,867.05 | \$ 17,269.16 | \$ 8,783.72 | \$ 33,919.93 |
| HomeServicing | \$ - | \$ 3,036,319.34 | \$ 5,272,500.00 | \$ 8,308,819.34 |
| HomeStar Bank and Financial Services | \$ 1,916.66 | \$ 5,572.90 | \$ 5,930.34 | \$ 13,222.90 |
| Homeward Residential, Inc. | \$ 51,757,481.72 | \$ 133,880,572.78 | \$ 94,835,607.23 | \$ 280,473,661.73 |
| Horizon Bank | \$ 8,265.13 | \$ 19,087.35 | \$ 12,169.53 | \$ 39,522.01 |
| Iberiabank | \$ - | \$ 10,502.00 | \$ 15,000.00 | \$ 25,502.00 |
| IBM Southeast Employees' Federal Credit Union | \$ 9,000.00 | \$ 23,589.08 | \$ 16,000.00 | \$ 48,589.08 |
| IC Federal Credit Union | \$ 22,333.34 | \$ 44,352.79 | \$ 37,200.00 | \$ 103,886.13 |
| Idaho Housing and Finance Association | \$ 22,494.56 | \$ 25,972.77 | \$ 31,025.20 | \$ 79,492.53 |
| James B Nutter and Company | \$ 9,422.42 | \$ 10,522.24 | | \$ 19,944.66 |
| JPMorgan Chase Bank, NA | \$ 294,648,172.25 | \$ 767,512,256.80 | \$ 392,884,295.19 | \$ 1,455,044,724.24 |
| Kondaur Capital Corporation | \$ - | \$ - | \$ 400.00 | \$ 400.00 |
| Lake City Bank | \$ 7,878.50 | \$ 8,894.70 | \$ 20,196.44 | \$ 36,969.64 |
| Lake National Bank | \$ 3,000.00 | \$ 3,651.45 | \$ 4,000.00 | \$ 10,651.45 |
| Litton Loan Servicing, LP | \$ 13,441,220.42 | \$ 35,353,125.99 | \$ 27,530,413.93 | \$ 76,324,760.34 |
| Los Alamitos National Bank | \$ 33,864.17 | \$ 39,178.80 | \$ 52,077.67 | \$ 125,120.64 |
| M&T Bank | \$ 45,103.85 | \$ 47,460.74 | | \$ 92,564.59 |
| Marix Servicing LLC | \$ 352,195.77 | \$ 970,196.74 | \$ 839,632.77 | \$ 2,162,025.28 |
| Marsh Associates, Inc. | \$ 9,687.97 | | \$ 10,649.38 | \$ 20,337.35 |
| Midland Mortgage Co. | \$ 6,113,364.67 | \$ 1,429,220.39 | \$ 7,196,076.13 | \$ 14,738,661.19 |
| Midwest Community Bank | \$ 1,000.00 | \$ 1,817.60 | \$ 2,000.00 | \$ 4,817.60 |
| Mission Federal Credit Union | \$ 74,926.40 | \$ 187,390.16 | \$ 112,026.39 | \$ 374,342.95 |
| MorEquity, Inc. | \$ 345,941.21 | \$ 2,305,003.00 | \$ 1,977,320.74 | \$ 4,628,164.95 |
| Mortgage Center LLC | \$ 165,384.35 | \$ 275,270.15 | \$ 297,803.58 | \$ 738,558.08 |
| National City Bank | \$ 3,527,371.87 | \$ 10,196,266.16 | \$ 5,799,177.16 | \$ 19,522,815.19 |
| Nationstar Mortgage LLC | \$ 49,943,171.99 | \$ 116,916,972.67 | \$ 65,349,394.68 | \$ 232,209,539.34 |
| Navy Federal Credit Union | \$ 645,144.08 | \$ 1,590,075.35 | \$ 1,221,117.20 | \$ 3,456,336.63 |
| New York Community Bank | \$ 13,344.17 | \$ 34,310.37 | \$ 22,003.56 | \$ 69,658.10 |
| Oakland Municipal Credit Union | \$ - | \$ 3,568.11 | \$ 6,500.00 | \$ 10,068.11 |
| Owen Loan Servicing, LLC | \$ 163,645,859.21 | \$ 512,912,982.63 | \$ 235,360,882.65 | \$ 911,919,524.49 |
| OneWest Bank | \$ 60,796,175.53 | \$ 203,667,234.31 | \$ 85,339,191.86 | \$ 349,702,601.70 |
| ORNL Federal Credit Union | \$ 16,063.79 | \$ 31,805.73 | \$ 40,196.08 | \$ 88,065.60 |
| Park View Federal Savings Bank | \$ 11,000.00 | \$ 23,936.55 | \$ 19,000.00 | \$ 53,936.55 |
| Pathfinder Bank | \$ 5,716.91 | \$ 8,446.32 | \$ 13,806.28 | \$ 27,969.51 |
| PennyMac Loan Services, LLC | \$ 6,625,920.70 | \$ 17,001,754.55 | \$ 8,453,043.04 | \$ 32,080,718.29 |
| PHH Mortgage Corporation | \$ 31,228.68 | \$ 49,585.77 | \$ 34,792.00 | \$ 115,606.45 |
| PNC Bank, National Association | \$ 153,895.98 | \$ 941,071.80 | \$ 486,750.00 | \$ 1,581,717.78 |
| Purdue Employees Federal Credit Union | \$ 3,000.00 | \$ 2,186.91 | \$ 4,000.00 | \$ 9,186.91 |
| Quantum Servicing Corporation | \$ 133,393.34 | \$ 332,061.47 | \$ 179,984.09 | \$ 645,438.90 |
| Residential Credit Solutions, Inc. | \$ 2,044,720.15 | \$ 5,622,929.52 | \$ 2,911,312.46 | \$ 10,578,962.13 |
| Resurgent Capital Services L.P. | \$ 159,174.15 | \$ 498,567.09 | \$ 260,270.28 | \$ 918,011.52 |
| RG Mortgage | \$ 164,852.94 | \$ 227,582.28 | \$ 401,333.81 | \$ 793,769.03 |
| RoundPoint Mortgage Servicing Corporation | \$ 261,617.57 | \$ 633,669.03 | \$ 487,484.31 | \$ 1,382,770.91 |
| Rushmore Loan Management Services LLC | \$ 1,098,329.94 | \$ 2,255,048.40 | \$ 583,284.03 | \$ 3,936,662.37 |
| Saxon Mortgage Services Inc | \$ 19,655,074.77 | \$ 41,738,413.24 | \$ 39,413,598.23 | \$ 100,807,086.24 |
| Schools Financial Credit Union | \$ 24,666.70 | \$ 59,088.81 | \$ 37,500.00 | \$ 121,235.51 |
| Scotiabank de Puerto Rico | \$ 513,948.87 | \$ 667,549.27 | \$ 418,008.60 | \$ 1,599,506.74 |
| Select Portfolio Servicing, Inc. | \$ 81,942,341.35 | \$ 158,418,285.60 | \$ 108,218,431.90 | \$ 349,579,058.85 |
| Selene Finance LP | \$ 85,231.52 | \$ 219,769.90 | \$ 104,160.05 | \$ 409,161.47 |
| Servis One, Inc. dba BSI Financial Services, Inc. | \$ 1,322,864.10 | \$ 2,983,978.28 | \$ 1,192,673.99 | \$ 5,499,516.37 |
| ShoreBank | \$ 49,915.10 | \$ 153,906.17 | \$ 143,165.10 | \$ 346,986.37 |
| Silver State Schools Credit Union | \$ 40,355.90 | \$ 176,299.89 | \$ 69,189.24 | \$ 285,844.03 |
| SN Servicing Corporation | \$ 564.78 | | \$ 564.78 | \$ 1,129.56 |
| Specialized Loan Servicing LLC | \$ 8,207,910.96 | \$ 12,318,585.05 | \$ 11,372,305.14 | \$ 31,898,801.15 |
| Statebridge Company, LLC | \$ 20,251.02 | \$ 78,983.87 | \$ 24,101.22 | \$ 123,336.11 |
| Sterling Savings Bank | \$ 185,361.11 | \$ 397,815.12 | \$ 303,927.72 | \$ 887,103.95 |
| SunTrust Mortgage, Inc | \$ (21,666.69) | \$ (1,518.80) | \$ (24,900.02) | \$ (48,085.51) |
| Technology Credit Union | \$ 52,000.00 | \$ 188,388.86 | \$ 73,816.67 | \$ 314,205.53 |
| The Bryn Mawr Trust Company | \$ 10,196.51 | \$ 14,360.26 | \$ 8,436.80 | \$ 32,992.57 |
| The Golden 1 Credit Union | \$ 313,167.83 | \$ 989,172.33 | \$ 553,211.39 | \$ 1,855,551.55 |
| U.S. Bank National Association | \$ 13,531,210.61 | \$ 31,462,093.05 | \$ 22,199,258.60 | \$ 67,192,562.26 |
| United Bank | \$ 2,916.67 | \$ 2,651.90 | \$ 6,600.00 | \$ 12,168.57 |
| United Bank Mortgage Corporation | \$ 41,048.68 | \$ 76,565.53 | \$ 59,835.23 | \$ 177,449.44 |
| Urban Partnership Bank | \$ 152,497.56 | \$ 308,620.25 | \$ 135,918.87 | \$ 597,036.68 |
| Urban Trust Bank | \$ - | \$ 2,664.78 | \$ - | \$ 2,664.78 |
| Vantium Capital, Inc. d/b/a Acqua Loan Services | \$ 240,971.70 | \$ 489,045.63 | \$ 392,135.86 | \$ 1,122,153.19 |
| ViewPoint Bank | \$ - | \$ 815.31 | | \$ 815.31 |
| Wachovia Mortgage, FSB | \$ - | \$ 76,889.58 | \$ 162,000.00 | \$ 238,889.58 |
| Wells Fargo Bank, N.A. | \$ 239,895,533.93 | \$ 604,543,702.87 | \$ 346,903,558.90 | \$ 1,191,342,795.70 |
| Wescom Central Credit Union | \$ 245,699.61 | \$ 730,490.43 | \$ 312,225.08 | \$ 1,288,415.12 |
| Western Federal Credit Union | \$ 19,333.34 | \$ 48,385.07 | \$ 22,916.67 | \$ 90,635.08 |
| Wishire Credit Corporation | \$ - | \$ 490,394.10 | \$ 1,167,000.00 | \$ 1,657,394.10 |
| Yadkin Valley Bank | \$ 28,806.31 | \$ 30,967.19 | \$ 47,372.98 | \$ 106,946.48 |
| Grand Total | \$ 1,532,561,872.59 | \$ 3,863,883,926.45 | \$ 2,175,243,323.51 | \$ 7,571,689,122.55 |

Housing Finance Agency Innovation Fund for the Hardest Hit Housing Markets
Hardest Hit Funds (HHF) Program

| Note | Date | Seller | | | Transaction Type | Investment Description | Initial Investment Amount | Additional Investment Amount | Investment Amount ¹ | Pricing Mechanism |
|------|-----------|---|--------------|-------|------------------|--------------------------------------|---------------------------|------------------------------|--------------------------------|-------------------|
| | | Name of Institution | City | State | | | | | | |
| | 6/23/2010 | Nevada Affordable Housing Assistance Corporation | Reno | NV | Purchase | Financial Instrument for HHF Program | \$ 102,800,000 | - | \$ 194,026,240 | N/A |
| 2 | 9/23/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 34,056,581 | | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 57,169,659 | | N/A |
| | 6/23/2010 | CalHFA Mortgage Assistance Corporation | Sacramento | CA | Purchase | Financial Instrument for HHF Program | \$ 699,600,000 | - | \$ 1,975,334,096 | N/A |
| 2 | 9/23/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 476,257,070 | | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 799,477,026 | | N/A |
| | 6/23/2010 | Florida Housing Finance Corporation | Tallahassee | FL | Purchase | Financial Instrument for HHF Program | \$ 418,000,000 | - | \$ 1,057,839,136 | N/A |
| 2 | 9/23/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 238,864,755 | | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 400,974,381 | | N/A |
| | 6/23/2010 | Arizona (Home) Foreclosure Prevention Funding Corporation | Phoenix | AZ | Purchase | Financial Instrument for HHF Program | \$ 125,100,000 | - | \$ 267,766,006 | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 142,666,006 | | N/A |
| | 6/23/2010 | Michigan Homeowner Assistance Nonprofit Housing Corporation | Lansing | MI | Purchase | Financial Instrument for HHF Program | \$ 154,500,000 | - | \$ 498,605,738 | N/A |
| 2 | 9/23/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 128,461,559 | | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 215,644,179 | | N/A |
| | 8/3/2010 | North Carolina Housing Finance Agency | Raleigh | NC | Purchase | Financial Instrument for HHF Program | \$ 159,000,000 | - | \$ 482,781,786 | N/A |
| 2 | 9/23/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 120,874,221 | | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 202,907,565 | | N/A |
| | 8/3/2010 | Ohio Homeowner Assistance LLC | Columbus | OH | Purchase | Financial Instrument for HHF Program | \$ 172,000,000 | - | \$ 570,395,099 | N/A |
| 2 | 9/23/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 148,728,864 | | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 249,666,235 | | N/A |
| | 8/3/2010 | Oregon Affordable Housing Assistance Corporation | Salem | OR | Purchase | Financial Instrument for HHF Program | \$ 88,000,000 | - | \$ 220,042,786 | N/A |
| 2 | 9/23/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 49,294,215 | | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 82,748,571 | | N/A |
| | 8/3/2010 | Rhode Island Housing and Mortgage Finance Corporation | Providence | RI | Purchase | Financial Instrument for HHF Program | \$ 43,000,000 | - | \$ 79,351,573 | N/A |
| 2 | 9/23/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 13,570,770 | | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 22,780,803 | | N/A |
| | 8/3/2010 | SC Housing Corp | Columbia | SC | Purchase | Financial Instrument for HHF Program | \$ 138,000,000 | - | \$ 295,431,547 | N/A |
| 2 | 9/23/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 58,772,347 | | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 98,659,200 | | N/A |
| | 9/23/2010 | Alabama Housing Finance Authority | Montgomery | AL | Purchase | Financial Instrument for HHF Program | \$ 60,672,471 | - | \$ 162,521,345 | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 101,848,874 | | N/A |
| | 9/23/2010 | Kentucky Housing Corporation | Frankfort | KY | Purchase | Financial Instrument for HHF Program | \$ 55,588,050 | - | \$ 148,901,875 | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 93,313,825 | | N/A |
| | 9/23/2010 | Mississippi Home Corporation | Jackson | MS | Purchase | Financial Instrument for HHF Program | \$ 38,036,950 | - | \$ 101,888,323 | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 63,851,373 | | N/A |
| | 9/23/2010 | GHFA Affordable Housing, Inc. | Atlanta | GA | Purchase | Financial Instrument for HHF Program | \$ 126,650,987 | - | \$ 339,255,819 | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 212,604,832 | | N/A |
| | 9/23/2010 | Indiana Housing and Community Development Authority | Indianapolis | IN | Purchase | Financial Instrument for HHF Program | \$ 82,762,859 | - | \$ 221,694,139 | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 138,931,280 | | N/A |
| | 9/23/2010 | Illinois Housing Development Authority | Chicago | IL | Purchase | Financial Instrument for HHF Program | \$ 166,352,726 | - | \$ 445,603,557 | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 279,250,831 | | N/A |
| | 9/23/2010 | New Jersey Housing and Mortgage Finance Agency | Trenton | NJ | Purchase | Financial Instrument for HHF Program | \$ 112,200,637 | - | \$ 300,548,144 | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 188,347,507 | | N/A |
| | 9/23/2010 | District of Columbia Housing Finance Agency | Washington | DC | Purchase | Financial Instrument for HHF Program | \$ 7,726,678 | - | \$ 20,697,198 | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 12,970,520 | | N/A |
| | 9/23/2010 | Tennessee Housing Development Agency | Nashville | TN | Purchase | Financial Instrument for HHF Program | \$ 81,128,260 | - | \$ 217,315,593 | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 136,187,333 | | N/A |

TOTAL INVESTMENT AMOUNT \$ 7,600,000,000

1/ The purchase will be incrementally funded up to the investment amount.

2/ On 9/23/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.

3/ On 9/29/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.

FHA SHORT REFINANCE PROGRAM

| Footnote | Date | Seller | | | Transaction Type | Investment Description | Initial Investment | Investment Adjustments | Investment Amount | Pricing Mechanism |
|-------------------------|----------|-----------------|----------|-------|------------------|-----------------------------|--------------------|------------------------|-------------------|-------------------|
| | | Name | City | State | | | Amount | | | |
| 1 | 9/3/2010 | Citigroup, Inc. | New York | NY | Purchase | Facility Purchase Agreement | \$ 8,117,000,000 | - | \$ 1,025,000,000 | N/A |
| 2 | 3/4/2013 | | | | | | - | \$ (7,092,000,000) | | N/A |
| TOTAL INVESTMENT AMOUNT | | | | | | | | | \$ 1,025,000,000 | |

1/ On September 3, 2010, the U.S. Department of the Treasury and Citibank, N.A. entered into a facility purchase agreement (the "L/C Facility Agreement"), which allowed Treasury to demand from Citigroup the issuance of an up to \$8 billion, 10-year letter of credit (the "L/C"). Treasury will increase availability under the L/C incrementally in proportion to the mortgages refinanced under the FHA Short Refinance program during the eligibility period. After that time, the amount of the L/C will be capped at the then-current level. Under the terms of the L/C Facility Agreement, Treasury could incur fees for the availability and usage of the L/C up to a maximum amount of \$117 million.

2/ On March 4, 2013, the U.S. Department of the Treasury and Citibank, N.A. entered into Amendment No. 1 to the L/C Facility Agreement, which reduced the maximum amount of the L/C from \$8 billion to \$1 billion; extends by two years the period of time Treasury has to increase the L/C to cover new loans that are entered into the program; and modified the fee structure paid to Citibank, N.A. Based on this new fee structure and the lower L/C, Treasury expects that the fees incurred for the availability and usage of the L/C will not exceed \$25 million.