**U.S. Treasury Department**
**Office of Financial Stability**

**Troubled Asset Relief Program**

**Transactions Report - Housing Programs**

**For Period Ending June 27, 2013**

**MAKING HOME AFFORDABLE PROGRAM**

| | Servicer Modifying Borrowers' Loans | | | | | | | | Adjustment Details | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1] | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| 4/13/2009 | Select Portfolio Servicing | Salt Lake City | UT | Purchase | Financial Instrument for Home Loan Modifications | $ 376,000,000 | N/A | | 6/12/2009 | $ 284,590,000 | $ 660,590,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | $ 121,910,000 | $ 782,500,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 131,340,000 | $ 913,840,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ (355,530,000) | $ 558,310,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ 128,690,000 | $ 687,000,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 4,000,000 | $ 691,000,000 | Initial FHA-HAMP cap and initial FHA-2LP cap |
| | | | | | | | | | 9/30/2010 | $ 59,807,784 | $ 750,807,784 | Updated portfolio data from servicer |
| | | | | | | | | | 11/16/2010 | $ (700,000) | $ 750,107,784 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2010 | $ 64,400,000 | $ 814,507,784 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (639) | $ 814,507,145 | Updated portfolio data from servicer |
| | | | | | | | | | 1/13/2011 | $ (2,300,000) | $ 812,207,145 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2011 | $ 100,000 | $ 812,307,145 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/16/2011 | $ 3,600,000 | $ 815,907,145 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | $ (735) | $ 815,906,410 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | $ (100,000) | $ 815,806,410 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/13/2011 | $ 400,000 | $ 816,206,410 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/16/2011 | $ (100,000) | $ 816,106,410 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | $ (6,805) | $ 816,099,605 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/16/2011 | $ (100,000) | $ 815,999,605 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | $ (200,000) | $ 815,799,605 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/14/2011 | $ (100,000) | $ 815,699,605 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | $ (100,000) | $ 815,599,605 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | $ 200,000 | $ 815,799,605 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | $ 24,800,000 | $ 840,599,605 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | $ 1,900,000 | $ 842,499,605 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | $ 80,000 | $ 842,579,605 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | $ 8,710,000 | $ 851,289,605 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | $ (5,176) | $ 851,284,429 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | $ 2,430,000 | $ 853,714,429 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2012 | $ 2,310,000 | $ 856,024,429 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | $ (13,961) | $ 856,010,468 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/16/2012 | $ 126,940,000 | $ 982,950,468 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/15/2012 | $ 9,990,000 | $ 992,940,468 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/14/2012 | $ 10,650,000 | $ 1,003,590,468 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | $ (2,663) | $ 1,003,587,805 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2013 | $ 18,650,000 | $ 1,022,237,805 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/14/2013 | $ 10,290,000 | $ 1,032,527,805 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | $ 4,320,000 | $ 1,036,847,805 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | $ (10,116) | $ 1,036,837,689 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/16/2013 | $ 840,000 | $ 1,037,677,689 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2013 | $ 1,330,000 | $ 1,039,007,689 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | $ 3,620,000 | $ 1,042,627,689 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | $ (3,564) | $ 1,042,624,125 | Updated due to quarterly assessment and reallocation |
| 4/13/2009 | Citi Mortgage, Inc. | O'Fallon | MO | Purchase | Financial Instrument for Home Loan Modifications | $ 2,071,000,000 | N/A | | 6/12/2009 | $ (991,580,000) | $ 1,079,420,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | $ 1,010,180,000 | $ 2,089,600,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ (105,410,000) | $ 1,984,190,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ (199,300,000) | $ 1,784,890,000 | Updated portfolio data from servicer & 2MP initial cap |
| | | | | | | | | | 4/19/2010 | $ (230,000) | $ 1,784,660,000 | Transfer of cap to Service One, Inc. due to servicing transfer |
| | | | | | | | | | 5/14/2010 | $ (3,000,000) | $ 1,781,660,000 | Transfer of cap to Specialized Loan Servicing, LLC due to servicing transfer |
| | | | | | | | | | 6/16/2010 | $ (12,280,000) | $ 1,769,380,000 | Transfer of cap to multiple servicers due to servicing transfer |
| | | | | | | | | | 7/14/2010 | $ (757,680,000) | $ 1,011,700,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/16/2010 | $ (7,110,000) | $ 1,004,590,000 | Transfer of cap to multiple servicers due to servicing transfer |
| | | | | | | | | | 8/13/2010 | $ (6,300,000) | $ 998,290,000 | Transfer of cap to multiple servicers due to servicing transfer |
| | | | | | | | | | 9/15/2010 | $ (8,300,000) | $ 989,990,000 | Transfer of cap to multiple servicers due to servicing transfer |
| | | | | | | | | | 9/30/2010 | $ 32,400,000 | $ 1,022,390,000 | Initial FHA-HAMP cap and initial FHA-2LP cap |
| | | | | | | | | | 9/30/2010 | $ 101,287,484 | $ 1,123,677,484 | Updated portfolio data from servicer |
| | | | | | | | | | 10/15/2010 | $ (1,400,000) | $ 1,122,277,484 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2010 | $ (3,200,000) | $ 1,119,077,484 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/6/2011 | $ (981) | $ 1,119,076,503 | Updated portfolio data from servicer |
| | | | | | | | | | 1/13/2011 | $ (10,500,000) | $ 1,108,576,503 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2011 | $ (4,600,000) | $ 1,103,976,503 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/16/2011 | $ (30,500,000) | $ 1,073,476,503 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | $ (1,031) | $ 1,073,475,472 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | $ 100,000 | $ 1,073,575,472 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/13/2011 | $ (7,200,000) | $ 1,066,375,472 | Transfer of cap due to servicing transfer |

| Date | Servicer Modifying Borrowers' Loans | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1] | Pricing Mechanism | Note | Adjustment Details | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 6/16/2011 | $ (400,000) | $ 1,065,975,472 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | $ (9,131) | $ 1,065,966,341 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/14/2011 | $ (14,500,000) | $ 1,051,466,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2011 | $ (1,600,000) | $ 1,049,866,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | $ 700,000 | $ 1,050,566,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/14/2011 | $ 15,200,000 | $ 1,065,766,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | $ (2,900,000) | $ 1,062,866,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2011 | $ (5,000,000) | $ 1,057,866,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | $ (900,000) | $ 1,056,966,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2012 | $ (1,100,000) | $ 1,055,866,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | $ (1,700,000) | $ 1,054,166,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | $ (600,000) | $ 1,053,566,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | $ (340,000) | $ 1,053,226,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | $ (2,880,000) | $ 1,050,346,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | $ (5,498) | $ 1,050,340,843 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | $ (298,960,000) | $ 751,380,843 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 7/27/2012 | $ 263,550,000 | $ 1,014,930,843 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2012 | $ 30,000 | $ 1,014,960,843 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | $ (12,722) | $ 1,014,948,121 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/16/2012 | $ (4,020,000) | $ 1,010,928,121 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/15/2012 | $ (1,460,000) | $ 1,009,468,121 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/14/2012 | $ (6,000,000) | $ 1,003,468,121 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | $ (1,916) | $ 1,003,466,205 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 2/14/2013 | $ (8,450,000) | $ 995,016,205 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | $ (1,890,000) | $ 993,126,205 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | $ (6,606) | $ 993,119,599 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/16/2013 | $ (3,490,000) | $ 989,629,599 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | $ (3,630,000) | $ 985,999,599 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | $ (2,161) | $ 985,997,438 | Updated due to quarterly assessment and reallocation |
| 4/13/2009 | Wells Fargo Bank, NA | Des Moines | IA | Purchase | Financial Instrument for Home Loan Modifications | $ 2,873,000,000 | N/A | | 6/17/2009 | $ (462,990,000) | $ 2,410,010,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | $ 65,070,000 | $ 2,475,080,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 1,213,310,000 | $ 3,688,390,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 2/17/2010 | $ 2,050,236,344 | $ 5,738,626,344 | Transfer of cap (from Wachovia Mortgage, FSB) due to merger |
| | | | | | | | | | 3/12/2010 | $ 54,767 | $ 5,738,681,110 | Transfer of cap (from Wachovia Mortgage, FSB) due to merger |
| | | | | | | | | | 3/19/2010 | $ 668,108,890 | $ 6,406,790,000 | Initial 2MP cap |
| | | | | | | | | | 3/26/2010 | $ 683,130,000 | $ 7,089,920,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (2,038,220,000) | $ 5,051,700,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ (287,348,828) | $ 4,764,351,172 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 344,000,000 | $ 5,108,351,172 | Initial FHA-HAMP cap, initial FHA-2LP cap, and initial RD-HAMP |
| | | | | | | | | | 12/3/2010 | $ 8,413,225 | $ 5,116,764,397 | Transfer of cap (from Wachovia) due to merger |
| | | | | | | | | | 12/15/2010 | $ 22,200,000 | $ 5,138,964,397 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (6,312) | $ 5,138,958,085 | Updated portfolio data from servicer |
| | | | | | | | | | 1/13/2011 | $ (100,000) | $ 5,138,858,085 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/16/2011 | $ (100,000) | $ 5,138,758,085 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | $ (7,171) | $ 5,138,750,914 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | $ (9,800,000) | $ 5,128,950,914 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/13/2011 | $ 100,000 | $ 5,129,050,914 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/16/2011 | $ (600,000) | $ 5,128,450,914 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | $ (63,856) | $ 5,128,387,058 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/14/2011 | $ (2,300,000) | $ 5,126,087,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2011 | $ (1,100,000) | $ 5,124,987,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | $ 1,400,000 | $ 5,126,387,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/14/2011 | $ 200,000 | $ 5,126,587,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | $ (200,000) | $ 5,126,387,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2011 | $ (200,000) | $ 5,126,187,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | $ (300,000) | $ 5,125,887,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2012 | $ (200,000) | $ 5,125,687,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | $ (1,000,000) | $ 5,124,687,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | $ (800,000) | $ 5,123,887,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | $ (610,000) | $ 5,123,277,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | $ (2,040,000) | $ 5,121,237,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | $ (39,923) | $ 5,121,197,135 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/16/2012 | $ (120,000) | $ 5,121,077,135 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | $ (104,111) | $ 5,120,973,024 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/16/2012 | $ (1,590,000) | $ 5,119,383,024 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/15/2012 | $ (2,910,000) | $ 5,116,473,024 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/14/2012 | $ (1,150,000) | $ 5,115,323,024 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | $ (16,392) | $ 5,115,306,632 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2013 | $ (3,350,000) | $ 5,111,956,632 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/14/2013 | $ (820,000) | $ 5,111,136,632 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | $ (270,000) | $ 5,110,866,632 | Transfer of cap due to servicing transfer |

| Date | Servicer Modifying Borrowers' Loans | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1] | Pricing Mechanism | Note | Adjustment Details | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 3/25/2013 | $ (58,709) | $ 5,110,807,923 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/16/2013 | $ (40,000) | $ 5,110,767,923 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2013 | $ (5,320,000) | $ 5,105,447,923 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | $ (1,260,000) | $ 5,104,187,923 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | $ (20,596) | $ 5,104,167,327 | Updated due to quarterly assessment and reallocation |
| 4/13/2009 | GMAC Mortgage, Inc. | Ft. Washington | PA | Purchase | Financial Instrument for Home Loan Modifications | $ 633,000,000 | N/A | | 6/12/2009 | $ 384,650,000 | $ 1,017,650,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | $ 2,537,240,000 | $ 3,554,890,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ (1,679,520,000) | $ 1,875,370,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 190,180,000 | $ 2,065,550,000 | Updated portfolio data from servicer |
| | | | | | | | | | 5/14/2010 | $ 1,880,000 | $ 2,067,430,000 | Transfer of cap from Wilshire Credit Corporation due to servicing transfer |
| | | | | | | | | | 7/14/2010 | $ (881,530,000) | $ 1,185,900,000 | Updated portfolio data from servicer |
| | | | | | | | | | 8/13/2010 | $ (3,700,000) | $ 1,182,200,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/30/2010 | $ 119,200,000 | $ 1,301,400,000 | Initial FHA-HAMP cap, initial FHA-2LP cap, and initial 2MP cap |
| | | | | | | | | | 9/30/2010 | $ 216,998,139 | $ 1,518,398,139 | Updated portfolio data from servicer |
| | | | | | | | | | 12/15/2010 | $ (500,000) | $ 1,517,898,139 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (1,734) | $ 1,517,896,405 | Updated portfolio data from servicer |
| | | | | | | | | | 3/16/2011 | $ (100,000) | $ 1,517,796,405 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | $ (2,024) | $ 1,517,794,381 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | $ (800,000) | $ 1,516,994,381 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/13/2011 | $ (17,900,000) | $ 1,499,094,381 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | $ (18,457) | $ 1,499,075,924 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/14/2011 | $ (200,000) | $ 1,498,875,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2011 | $ 3,400,000 | $ 1,502,275,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | $ 200,000 | $ 1,502,475,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/14/2011 | $ (800,000) | $ 1,501,675,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | $ (200,000) | $ 1,501,475,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2011 | $ 2,600,000 | $ 1,504,075,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | $ (1,600,000) | $ 1,502,475,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | $ (400,000) | $ 1,502,075,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | $ (100,000) | $ 1,501,975,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | $ (800,000) | $ 1,501,175,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | $ (990,000) | $ 1,500,185,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | $ (12,463) | $ 1,500,173,461 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/16/2012 | $ 10,000 | $ 1,500,183,461 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | $ (33,210) | $ 1,500,150,251 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 11/15/2012 | $ (1,200,000) | $ 1,498,950,251 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/14/2012 | $ 40,000 | $ 1,498,990,251 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | $ (5,432) | $ 1,498,984,819 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2013 | $ 60,000 | $ 1,499,044,819 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/14/2013 | $ (30,000) | $ 1,499,014,819 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | $ (80,000) | $ 1,498,934,819 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | $ (19,838) | $ 1,498,914,981 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/14/2013 | $ 30,000 | $ 1,498,944,981 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | $ (7,105) | $ 1,498,937,876 | Updated due to quarterly assessment and reallocation |
| 4/13/2009 | Saxon Mortgage Services, Inc. | Irving | TX | Purchase | Financial Instrument for Home Loan Modifications | $ 407,000,000 | N/A | | 6/17/2009 | $ 225,040,000 | $ 632,040,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | $ 254,380,000 | $ 886,420,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 355,710,000 | $ 1,242,130,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ (57,720,000) | $ 1,184,410,000 | Updated portfolio data from servicer |
| | | | | | | | | | 6/16/2010 | $ (156,050,000) | $ 1,028,360,000 | Transfer of cap to Ocwen Financial Corporation, Inc. due to servicing transfer |
| | | | | | | | | | 7/14/2010 | $ (513,660,000) | $ 514,700,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/16/2010 | $ (22,980,000) | $ 491,720,000 | Transfer of cap due to multiple servicing transfers |
| | | | | | | | | | 9/15/2010 | $ 1,800,000 | $ 493,520,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/30/2010 | $ 9,800,000 | $ 503,320,000 | Initial FHA-HAMP cap and initial FHA-2LP cap |
| | | | | | | | | | 9/30/2010 | $ 116,222,668 | $ 619,542,668 | Updated portfolio data from servicer |
| | | | | | | | | | 10/15/2010 | $ 100,000 | $ 619,642,668 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2010 | $ 8,900,000 | $ 628,542,668 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (556) | $ 628,542,112 | Updated portfolio data from servicer |
| | | | | | | | | | 1/13/2011 | $ 2,300,000 | $ 630,842,112 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/16/2011 | $ 700,000 | $ 631,542,112 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | $ (654) | $ 631,541,458 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | $ 2,100,000 | $ 633,641,458 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | $ (6,144) | $ 633,635,314 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/14/2011 | $ 200,000 | $ 633,835,314 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2011 | $ (100,000) | $ 633,735,314 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | $ (700,000) | $ 633,035,314 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2011 | $ 17,500,000 | $ 650,535,314 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2012 | $ (100,000) | $ 650,435,314 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | $ 100,000 | $ 650,535,314 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | $ (17,500,000) | $ 633,035,314 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | $ (760,000) | $ 632,275,314 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | $ (354,290,000) | $ 277,985,314 | Transfer of cap due to servicing transfer |

| Date | Servicer Modifying Borrowers' Loans | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1] | Pricing Mechanism | Note | Adjustment Details | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 6/28/2012 | $ (1,831) | $ 277,983,483 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | $ (10,120,000) | $ 267,863,483 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2012 | $ (10,000) | $ 267,853,483 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | $ (4,701) | $ 267,848,782 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/16/2012 | $ (9,220,000) | $ 258,628,782 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/15/2012 | $ (30,000) | $ 258,598,782 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/14/2012 | $ 60,000 | $ 258,658,782 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | $ (788) | $ 258,657,994 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2013 | $ (610,000) | $ 258,047,994 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | $ (2,979) | $ 258,045,015 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 16 | 4/9/2013 | $ (157,237,929) | $ 100,807,086 | Termination of SPA |
| 4/13/2009 | Chase Home Finance, LLC | Iselin | NJ | Purchase | Financial Instrument for Home Loan Modifications | $ 3,552,000,000 | N/A | 2 | 7/31/2009 | $ (3,552,000,000) | $ - | Termination of SPA |
| 4/16/2009 | Ocwen Loan Servicing LLC | West Palm Beach | FL | Purchase | Financial Instrument for Home Loan Modifications | $ 659,000,000 | N/A | | 6/12/2009 | $ (105,620,000) | $ 553,380,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | $ 102,580,000 | $ 655,960,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 277,640,000 | $ 933,600,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 46,860,000 | $ 980,460,000 | Updated portfolio data from servicer |
| | | | | | | | | | 6/16/2010 | $ 156,050,000 | $ 1,136,510,000 | Transfer of cap from Saxon Mortgage Services, Inc. due to servicing transfer |
| | | | | | | | | | 7/14/2010 | $ (191,610,000) | $ 944,900,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/16/2010 | $ 23,710,000 | $ 968,610,000 | Transfer of cap from Saxon Mortgage Services, Inc. due to servicing transfer |
| | | | | | | | | | 9/15/2010 | $ 100,000 | $ 968,710,000 | Initial FHA-HAMP cap |
| | | | | | | | | | 9/30/2010 | $ 3,742,740 | $ 972,452,740 | Updated portfolio data from servicer |
| | | | | | | | | | 10/15/2010 | $ 170,800,000 | $ 1,143,252,740 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/6/2011 | $ (1,020) | $ 1,143,251,720 | Updated portfolio data from servicer |
| | | | | | | | | | 2/16/2011 | $ 900,000 | $ 1,144,151,720 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | $ (1,114) | $ 1,144,150,606 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (10,044) | $ 1,144,140,562 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/14/2011 | $ (100,000) | $ 1,144,040,562 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | $ 194,800,000 | $ 1,338,840,562 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2012 | $ 400,000 | $ 1,339,240,562 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | $ 100,000 | $ 1,339,340,562 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | $ 123,530,000 | $ 1,462,870,562 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | $ 354,290,000 | $ 1,817,160,562 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | $ (6,308) | $ 1,817,154,254 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | $ 10,080,000 | $ 1,827,234,254 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2012 | $ 8,390,000 | $ 1,835,624,254 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | $ (10,733) | $ 1,835,613,521 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/16/2012 | $ 14,560,000 | $ 1,850,173,521 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/15/2012 | $ 13,240,000 | $ 1,863,413,521 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/14/2012 | $ 2,080,000 | $ 1,865,493,521 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | $ (1,015) | $ 1,865,492,506 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2013 | $ 410,000 | $ 1,865,902,506 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/14/2013 | $ 960,000 | $ 1,866,862,506 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | $ 83,880,000 | $ 1,950,742,506 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | $ (1,877) | $ 1,950,740,629 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/9/2013 | $ 157,237,929 | $ 2,107,978,558 | Transfer of cap (from Saxon Mortgage Services, Inc ) due to servicing transfer |
| | | | | | | | | | 4/16/2013 | $ 620,860,000 | $ 2,728,838,558 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2013 | $ 18,970,000 | $ 2,747,808,558 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | $ (190,000) | $ 2,747,618,558 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | $ (2,817) | $ 2,747,615,741 | Updated due to quarterly assessment and reallocation |
| 4/17/2009 as amended on 1/26/2010 | Bank of America, N.A. | Simi Valley | CA | Purchase | Financial Instrument for Home Loan Modifications | $ 798,900,000 | N/A | | 6/12/2009 | $ 5,540,000 | $ 804,440,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | $ 162,680,000 | $ 967,120,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 665,510,000 | $ 1,632,630,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 1/26/2010 | $ 800,390,000 | $ 2,433,020,000 | Initial 2MP cap |
| | | | | | | | | | 3/26/2010 | $ (829,370,000) | $ 1,603,650,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (366,750,000) | $ 1,236,900,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 95,300,000 | $ 1,332,200,000 | Initial FHA-HAMP cap, initial FHA-2LP cap, and initial RD-HAMP |
| | | | | | | | | | 9/30/2010 | $ 222,941,084 | $ 1,555,141,084 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (2,199) | $ 1,555,138,885 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (2,548) | $ 1,555,136,337 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (23,337) | $ 1,555,113,000 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/16/2011 | $ (300,000) | $ 1,554,813,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/14/2011 | $ (120,700,000) | $ 1,434,113,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | $ (900,000) | $ 1,433,213,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | $ (200,000) | $ 1,433,013,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | $ (17,893) | $ 1,432,995,107 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 13 | 8/10/2012 | $ (1,401,716,594) | $ 31,278,513 | Update of cap due to termination of SPA and merger with BAC Home Loans, LP |
| 4/17/2009 as amended on 1/26/2010 | Bank of America, N.A. (BAC Home Loans Servicing, LP) | Simi Valley | CA | Purchase | Financial Instrument for Home Loan Modifications | $ 1,864,000,000 | N/A | | 6/12/2009 | $ 3,318,840,000 | $ 5,182,840,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | $ (717,420,000) | $ 4,465,420,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 2,290,780,000 | $ 6,756,200,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 1/26/2010 | $ 450,100,000 | $ 7,206,300,000 | Initial 2MP cap |
| | | | | | | | | | 3/26/2010 | $ 905,010,000 | $ 8,111,310,000 | Updated portfolio data from servicer |

| Servicer Modifying Borrowers' Loans | | | | | | | | | Adjustment Details | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1] | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 4/19/2010 | $ 10,280,000 | $ 8,121,590,000 | Transfer of cap from Wilshire Credit Corporation due to servicing transfer |
| | | | | | | | | | 6/16/2010 | $ 286,510,000 | $ 8,408,100,000 | Transfer of cap from Wilshire Credit Corporation due to servicing transfer |
| | | | | | | | | | 7/14/2010 | $ (1,787,300,000) | $ 6,620,800,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 105,500,000 | $ 6,726,300,000 | Initial FHA-HAMP cap, initial FHA-2LP cap, and initial RD-HAMP |
| | | | | | | | | | 9/30/2010 | $ (614,527,362) | $ 6,111,772,638 | Updated portfolio data from servicer |
| | | | | | | | | | 12/15/2010 | $ 236,000,000 | $ 6,347,772,638 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (8,012) | $ 6,347,764,626 | Updated portfolio data from servicer |
| | | | | | | | | | 2/16/2011 | $ 1,800,000 | $ 6,349,564,626 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/16/2011 | $ 100,000 | $ 6,349,664,626 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | $ (9,190) | $ 6,349,655,436 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | $ 200,000 | $ 6,349,855,436 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/13/2011 | $ 300,000 | $ 6,350,155,436 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/16/2011 | $ (1,000,000) | $ 6,349,155,436 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | $ (82,347) | $ 6,349,073,089 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/14/2011 | $ (200,000) | $ 6,348,873,089 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2011 | $ (3,400,000) | $ 6,345,473,089 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | $ (1,400,000) | $ 6,344,073,089 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/14/2011 | $ 120,600,000 | $ 6,464,673,089 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/19/2011 | $ 317,956,289 | $ 6,782,629,378 | Transfer of cap (from Home Loan Services, Inc. and Wilshire Credit Corporation due to merger.) |
| | | | | | | | | | 11/16/2011 | $ 800,000 | $ 6,783,429,378 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2011 | $ (17,600,000) | $ 6,765,829,378 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2012 | $ (2,100,000) | $ 6,763,729,378 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | $ (23,900,000) | $ 6,739,829,378 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | $ (63,800,000) | $ 6,676,029,378 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | $ 20,000 | $ 6,676,049,378 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | $ (8,860,000) | $ 6,667,189,378 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | $ (58,550) | $ 6,667,130,828 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | $ (6,840,000) | $ 6,660,290,828 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/10/2012 | $ 1,401,716,594 | $ 8,062,007,423 | Transfer of cap (from Bank of America, N.A.) due to merger |
| | | | | | | | | | 8/16/2012 | $ (4,780,000) | $ 8,057,227,423 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | $ (205,946) | $ 8,057,021,476 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/16/2012 | $ (153,220,000) | $ 7,903,801,476 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/15/2012 | $ (27,300,000) | $ 7,876,501,476 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/14/2012 | $ (50,350,000) | $ 7,826,151,476 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | $ (33,515) | $ 7,826,117,961 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2013 | $ (27,000,000) | $ 7,799,117,961 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/14/2013 | $ (41,830,000) | $ 7,757,287,961 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | $ (5,900,000) | $ 7,751,387,961 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | $ (122,604) | $ 7,751,265,357 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/16/2013 | $ (1,410,000) | $ 7,749,855,357 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2013 | $ (940,000) | $ 7,748,915,357 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | $ (16,950,000) | $ 7,731,965,357 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | $ (45,103) | $ 7,731,920,254 | Updated due to quarterly assessment and reallocation |
| 4/20/2009 | Home Loan Services, Inc. | Pittsburgh | PA | Purchase | Financial Instrument for Home Loan Modifications | $ 319,000,000 | N/A | | 6/12/2009 | $ 128,300,000 | $ 447,300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | $ 46,730,000 | $ 494,030,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 145,820,000 | $ 639,850,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ (17,440,000) | $ 622,410,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (73,010,000) | $ 549,400,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 6,700,000 | $ 556,100,000 | Initial FHA-2LP cap |
| | | | | | | | | | 9/30/2010 | $ (77,126,410) | $ 478,973,590 | Updated portfolio data from servicer |
| | | | | | | | | | 12/15/2010 | $ (314,900,000) | $ 164,073,590 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (233) | $ 164,073,357 | Updated portfolio data from servicer |
| | | | | | | | | | 2/16/2011 | $ (1,900,000) | $ 162,173,357 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/16/2011 | $ (400,000) | $ 161,773,357 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | $ (278) | $ 161,773,079 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 5/13/2011 | $ (400,000) | $ 161,373,079 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | $ (2,625) | $ 161,370,454 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 13 | 10/19/2011 | $ (155,061,221) | $ 6,309,233 | Termination of SPA |
| 4/20/2009 | Wilshire Credit Corporation | Beaverton | OR | Purchase | Financial Instrument for Home Loan Modifications | $ 366,000,000 | N/A | | 6/12/2009 | $ 87,130,000 | $ 453,130,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | $ (249,670,000) | $ 203,460,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 119,700,000 | $ 323,160,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 52,270,000 | $ 375,430,000 | Updated portfolio data from servicer |
| | | | | | | | | | 4/19/2010 | $ (10,280,000) | $ 365,150,000 | Transfer of cap to Countrywide Home Loans due to servicing transfer |
| | | | | | | | | | 5/14/2010 | $ (1,880,000) | $ 363,270,000 | Transfer of cap to GMAC Mortgage, Inc. due to servicing transfer |
| | | | | | | | | | 6/16/2010 | $ (286,510,000) | $ 76,760,000 | Transfer of cap to Countrywide Home Loans due to servicing transfer |
| | | | | | | | | | 7/14/2010 | $ 19,540,000 | $ 96,300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/16/2010 | $ (210,000) | $ 96,090,000 | Transfer of cap to Green Tree Servicing LLC due to servicing transfer |
| | | | | | | | | | 8/13/2010 | $ (100,000) | $ 95,990,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/30/2010 | $ 68,565,782 | $ 164,555,782 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (247) | $ 164,555,535 | Updated portfolio data from servicer |

| Date | Servicer Modifying Borrowers' Loans | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1] | Pricing Mechanism | Note | Adjustment Details | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 3/30/2011 | $ (294) | $ 164,555,241 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (2,779) | $ 164,552,462 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 13 | 10/19/2011 | $ (162,895,068) | $ 1,657,394 | Termination of SPA |
| 4/24/2009 | Green Tree Servicing LLC | Saint Paul | MN | Purchase | Financial Instrument for Home Loan Modifications | $ 156,000,000 | N/A | | 6/17/2009 | $ (64,990,000) | $ 91,010,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | $ 130,780,000 | $ 221,790,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ (116,750,000) | $ 105,040,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 13,080,000 | $ 118,120,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (24,220,000) | $ 93,900,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/16/2010 | $ 210,000 | $ 94,110,000 | Transfer of cap from Wilshire Credit Corporation due to servicing transfer |
| | | | | | | | | | 8/13/2010 | $ 2,200,000 | $ 96,310,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/10/2010 | $ 34,600,000 | $ 130,910,000 | Initial 2MP cap |
| | | | | | | | | | 9/30/2010 | $ 5,600,000 | $ 136,510,000 | Initial FHA-2LP cap and FHA-HAMP |
| | | | | | | | | | 9/30/2010 | $ 10,185,090 | $ 146,695,090 | Updated portfolio data from servicer |
| | | | | | | | | | 10/15/2010 | $ 400,000 | $ 147,095,090 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/6/2011 | $ (213) | $ 147,094,877 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (250) | $ 147,094,627 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 5/13/2011 | $ 1,200,000 | $ 148,294,627 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/16/2011 | $ 100,000 | $ 148,394,627 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | $ (2,302) | $ 148,392,325 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/14/2011 | $ 1,900,000 | $ 150,292,325 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | $ 200,000 | $ 150,492,325 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/14/2011 | $ 200,000 | $ 150,692,325 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | $ 400,000 | $ 151,092,325 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2012 | $ 900,000 | $ 151,992,325 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | $ 100,000 | $ 152,092,325 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | $ 3,260,000 | $ 155,352,325 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | $ 920,000 | $ 156,272,325 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | $ (1,622) | $ 156,270,703 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | $ 110,000 | $ 156,380,703 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2012 | $ 5,120,000 | $ 161,500,703 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | $ (4,509) | $ 161,496,194 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/16/2012 | $ 8,810,000 | $ 170,306,194 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/15/2012 | $ 2,910,000 | $ 173,216,194 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | $ (802) | $ 173,215,392 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 2/14/2013 | $ 10,210,000 | $ 183,425,392 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | $ (3,023) | $ 183,422,369 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 5/16/2013 | $ 140,000 | $ 183,562,369 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | $ (1,077) | $ 183,561,292 | Updated due to quarterly assessment and reallocation |
| 4/27/2009 | Carrington Mortgage Services, LLC | Santa Ana | CA | Purchase | Financial Instrument for Home Loan Modifications | $ 195,000,000 | N/A | | 6/17/2009 | $ (63,980,000) | $ 131,020,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | $ 90,990,000 | $ 222,010,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 57,980,000 | $ 279,990,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 74,520,000 | $ 354,510,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (75,610,000) | $ 278,900,000 | Updated portfolio data from servicer |
| | | | | | | | | | 8/13/2010 | $ 1,100,000 | $ 280,000,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/30/2010 | $ 3,763,685 | $ 283,763,685 | Updated portfolio data from servicer |
| | | | | | | | | | 12/15/2010 | $ 300,000 | $ 284,063,685 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (325) | $ 284,063,360 | Updated portfolio data from servicer |
| | | | | | | | | | 1/13/2011 | $ 2,400,000 | $ 286,463,360 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | $ (384) | $ 286,462,976 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (3,592) | $ 286,459,384 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/16/2011 | $ 1,800,000 | $ 288,259,384 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | $ 100,000 | $ 288,359,384 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | $ 1,000,000 | $ 289,359,384 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2012 | $ 1,100,000 | $ 290,459,384 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | $ 100,000 | $ 290,559,384 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | $ 850,000 | $ 291,409,384 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | $ 2,240,000 | $ 293,649,384 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | $ (2,520) | $ 293,646,864 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | $ 1,690,000 | $ 295,336,864 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2012 | $ (30,000) | $ 295,306,864 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | $ (6,632) | $ 295,300,232 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/16/2012 | $ 2,880,000 | $ 298,180,232 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/15/2012 | $ 1,500,000 | $ 299,680,232 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/14/2012 | $ 2,040,000 | $ 301,720,232 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | $ (1,103) | $ 301,719,129 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2013 | $ (10,000) | $ 301,709,129 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/14/2013 | $ 4,960,000 | $ 306,669,129 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | $ (30,000) | $ 306,639,129 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | $ (4,179) | $ 306,634,950 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/16/2013 | $ (70,000) | $ 306,564,950 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2013 | $ 1,570,000 | $ 308,134,950 | Transfer of cap due to servicing transfer |

| Date | Servicer Modifying Borrowers' Loans | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1] | Pricing Mechanism | Note | Adjustment Details | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 6/14/2013 | $ (1,880,000) | $ 306,254,950 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | $ (1,522) | $ 306,253,428 | Updated due to quarterly assessment and reallocation |
| 5/1/2009 | Aurora Loan Services, LLC | Littleton | CO | Purchase | Financial Instrument for Home Loan Modifications | $ 798,000,000 | N/A | | 6/17/2009 | $ (338,450,000) | $ 459,550,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | $ (11,860,000) | $ 447,690,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 21,330,000 | $ 469,020,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 9,150,000 | $ 478,170,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (76,870,000) | $ 401,300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/1/2010 | $ 400,000 | $ 401,700,000 | Initial FHA-HAMP cap |
| | | | | | | | | | 9/30/2010 | $ (8,454,269) | $ 393,245,731 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (342) | $ 393,245,389 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (374) | $ 393,245,015 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 5/13/2011 | $ 18,000,000 | $ 411,245,015 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | $ (3,273) | $ 411,241,742 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/14/2011 | $ (200,000) | $ 411,041,742 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | $ 100,000 | $ 411,141,742 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | $ (500,000) | $ 410,641,742 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | $ (1,768) | $ 410,639,974 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | $ (90,000) | $ 410,549,974 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2012 | $ (134,230,000) | $ 276,319,974 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/23/2012 | $ (166,976,849) | $ 109,343,125 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | $ 1 | $ 109,343,126 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 11/15/2012 | $ (230,000) | $ 109,113,126 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | $ (1) | $ 109,113,125 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 5/16/2013 | $ (20,000) | $ 109,093,125 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | $ (50,000) | $ 109,043,125 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | $ (15) | $ 109,043,110 | Updated due to quarterly assessment and reallocation |
| 5/28/2009 | Nationstar Mortgage LLC | Lewisville | TX | Purchase | Financial Instrument for Home Loan Modifications | $ 101,000,000 | N/A | | 6/12/2009 | $ 16,140,000 | $ 117,140,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | $ 134,560,000 | $ 251,700,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 80,250,000 | $ 331,950,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 67,250,000 | $ 399,200,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (85,900,000) | $ 313,300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 8/13/2010 | $ 100,000 | $ 313,400,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/30/2010 | $ 2,900,000 | $ 316,300,000 | Initial FHA-HAMP cap, initial FHA-2LP cap, initial RD-HAMP, and initial 2MP cap |
| | | | | | | | | | 9/30/2010 | $ 33,801,486 | $ 350,101,486 | Updated portfolio data from servicer |
| | | | | | | | | | 11/16/2010 | $ 700,000 | $ 350,801,486 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2010 | $ 1,700,000 | $ 352,501,486 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (363) | $ 352,501,123 | Updated portfolio data from servicer |
| | | | | | | | | | 2/16/2011 | $ 900,000 | $ 353,401,123 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/16/2011 | $ 29,800,000 | $ 383,201,123 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | $ (428) | $ 383,200,695 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 5/26/2011 | $ 20,077,503 | $ 403,278,198 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | $ (4,248) | $ 403,273,950 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 11/16/2011 | $ 100,000 | $ 403,373,950 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | $ (100,000) | $ 403,273,950 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | $ 90,000 | $ 403,363,950 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | $ (2,380,000) | $ 400,983,950 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | $ (2,957) | $ 400,980,993 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | $ (2,580,000) | $ 398,400,993 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2012 | $ 131,450,000 | $ 529,850,993 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/23/2012 | $ 166,976,849 | $ 696,827,842 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | $ (12,806) | $ 696,815,036 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 11/15/2012 | $ 160,000 | $ 696,975,036 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/14/2012 | $ 50,000 | $ 697,025,036 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | $ (1,882) | $ 697,023,154 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 2/14/2013 | $ (10,000) | $ 697,013,154 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | $ (280,000) | $ 696,733,154 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | $ (6,437) | $ 696,726,717 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/16/2013 | $ 30,000 | $ 696,756,717 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2013 | $ (1,510,000) | $ 695,246,717 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | $ (1,070,000) | $ 694,176,717 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | $ (2,099) | $ 694,174,618 | Updated due to quarterly assessment and reallocation |
| 6/12/2009 | Residential Credit Solutions, Inc. | Fort Worth | TX | Purchase | Financial Instrument for Home Loan Modifications | $ 19,400,000 | N/A | | 9/30/2009 | $ (1,860,000) | $ 17,540,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 27,920,000 | $ 45,460,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ (1,390,000) | $ 44,070,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (13,870,000) | $ 30,200,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 400,000 | $ 30,600,000 | Initial FHA-HAMP cap, initial FHA-2LP cap, and initial 2MP cap |
| | | | | | | | | | 9/30/2010 | $ 586,954 | $ 31,186,954 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (34) | $ 31,186,920 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (37) | $ 31,186,883 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | $ 100,000 | $ 31,286,883 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | $ (329) | $ 31,286,554 | Updated due to quarterly assessment and reallocation |

| Date | Servicer Modifying Borrowers' Loans | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1] | Pricing Mechanism | Note | Adjustment Details | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 9/15/2011 | $ (1,900,000) | $ 29,386,554 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | $ 2,800,000 | $ 32,186,554 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | $ 420,000 | $ 32,606,554 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | $ 8,060,000 | $ 40,666,554 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | $ (313) | $ 40,666,241 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | $ 2,160,000 | $ 42,826,241 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | $ (911) | $ 42,825,330 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/16/2012 | $ 5,690,000 | $ 48,515,330 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/15/2012 | $ 20,000 | $ 48,535,330 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | $ (178) | $ 48,535,152 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 2/14/2013 | $ 3,190,000 | $ 51,725,152 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | $ (260,000) | $ 51,465,152 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | $ (713) | $ 51,464,439 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/16/2013 | $ 1,330,000 | $ 52,794,439 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2013 | $ 100,000 | $ 52,894,439 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | $ 20,000 | $ 52,914,439 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | $ (264) | $ 52,914,175 | Updated due to quarterly assessment and reallocation |
| 6/17/2009 | CCO Mortgage | Glen Allen | VA | Purchase | Financial Instrument for Home Loan Modifications | $ 16,520,000 | N/A | | 9/30/2009 | $ 13,070,000 | $ 29,590,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 145,510,000 | $ 175,100,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ (116,950,000) | $ 58,150,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (23,350,000) | $ 34,800,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 7,846,346 | $ 42,646,346 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (46) | $ 42,646,300 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (55) | $ 42,646,245 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (452) | $ 42,645,793 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (309) | $ 42,645,484 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (807) | $ 42,644,677 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (131) | $ 42,644,546 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (475) | $ 42,644,071 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (175) | $ 42,643,896 | Updated due to quarterly assessment and reallocation |
| 6/17/2009 | RG Mortgage Corporation | San Juan | PR | Purchase | Financial Instrument for Home Loan Modifications | $ 57,000,000 | N/A | | 9/30/2009 | $ (11,300,000) | $ 45,700,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ (42,210,000) | $ 3,490,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 65,640,000 | $ 69,130,000 | Updated portfolio data from servicer |
| | | | | | | | | | 4/9/2010 | $ (14,470,000) | $ 54,660,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (8,860,000) | $ 45,800,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ (4,459,154) | $ 41,340,846 | Updated portfolio data from servicer |
| | | | | | | | | | 12/15/2010 | $ (4,300,000) | $ 37,040,846 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (51) | $ 37,040,795 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (65) | $ 37,040,730 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (616) | $ 37,040,114 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (462) | $ 37,039,652 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (1,270) | $ 37,038,382 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (214) | $ 37,038,168 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (812) | $ 37,037,356 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (306) | $ 37,037,050 | Updated due to quarterly assessment and reallocation |
| 6/19/2009 | First Federal Savings and Loan | Port Angeles | WA | Purchase | Financial Instrument for Home Loan Modifications | $ 770,000 | N/A | | 12/30/2009 | $ 2,020,000 | $ 2,790,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 11,370,000 | $ 14,160,000 | Updated portfolio data from servicer |
| | | | | | | | | | 5/26/2010 | $ (14,160,000) | $ - | Termination of SPA |
| 6/19/2009 | Wescom Central Credit Union | Anaheim | CA | Purchase | Financial Instrument for Home Loan Modifications | $ 540,000 | N/A | | 9/30/2009 | $ 330,000 | $ 870,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 16,490,000 | $ 17,360,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ (14,260,000) | $ 3,100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (1,800,000) | $ 1,300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/30/2010 | $ 1,500,000 | $ 2,800,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 1,551,668 | $ 4,351,668 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (2) | $ 4,351,666 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (2) | $ 4,351,664 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 5/13/2011 | $ (1,800,000) | $ 2,551,664 | Transfer of cap due to servicing transfer |
| | | | | | | | | 12 | 6/3/2011 | $ (1,872,787) | $ 678,877 | Termination of SPA |
| | | | | | | | | 9 | 6/14/2012 | $ 990,000 | $ 1,668,877 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | $ 372,177 | $ 2,041,054 | Updated due to quarterly assessment and reallocation |
| 6/26/2009 | Citizens First Wholesale Mortgage Company | The Villages | FL | Purchase | Financial Instrument for Home Loan Modifications | $ 30,000 | N/A | | 9/30/2009 | $ (10,000) | $ 20,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 590,000 | $ 610,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ (580,000) | $ 30,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ 70,000 | $ 100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 45,056 | $ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 2/17/2011 | $ (145,056) | $ - | Termination of SPA |
| 6/26/2009 | Technology Credit Union | San Jose | CA | Purchase | Financial Instrument for Home Loan Modifications | $ 70,000 | N/A | | 12/30/2009 | $ 2,180,000 | $ 2,250,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ (720,000) | $ 1,530,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (430,000) | $ 1,100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 60,445 | $ 1,160,445 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (1) | $ 1,160,444 | Updated portfolio data from servicer |

| Date | Servicer Modifying Borrowers' Loans | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1] | Pricing Mechanism | Note | Adjustment Details | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 3/30/2011 | $ (1) | $ 1,160,443 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (12) | $ 1,160,431 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (9) | $ 1,160,422 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (23) | $ 1,160,399 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (4) | $ 1,160,395 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (13) | $ 1,160,382 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (5) | $ 1,160,377 | Updated due to quarterly assessment and reallocation |
| 6/26/2009 | National City Bank | Miamisburg | OH | Purchase | Financial Instrument for Home Loan Modifications | $ 294,980,000 | N/A | | 9/30/2009 | $ 315,170,000 | $ 610,150,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 90,280,000 | $ 700,430,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ (18,690,000) | $ 681,740,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (272,640,000) | $ 409,100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 80,600,000 | $ 489,700,000 | Initial FHA-HAMP cap, Initial FHA-2LP cap, and initial 2MP cap |
| | | | | | | | | | 9/30/2010 | $ 71,230,004 | $ 560,930,004 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (828) | $ 560,929,176 | Updated portfolio data from servicer |
| | | | | | | | | | 2/16/2011 | $ 200,000 | $ 561,129,176 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/16/2011 | $ (100,000) | $ 561,029,176 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | $ (981) | $ 561,028,195 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | $ (2,300,000) | $ 558,728,195 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/13/2011 | $ (200,000) | $ 558,528,195 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/16/2011 | $ (200,000) | $ 558,328,195 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | $ (9,197) | $ 558,318,998 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/14/2011 | $ 300,000 | $ 558,618,998 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | $ (300,000) | $ 558,318,998 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | $ 200,000 | $ 558,518,998 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2012 | $ (100,000) | $ 558,418,998 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | $ 200,000 | $ 558,618,998 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | $ (10,000) | $ 558,608,998 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | $ (6,771) | $ 558,602,227 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (18,467) | $ 558,583,760 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (3,105) | $ 558,580,655 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (11,713) | $ 558,568,942 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (4,393) | $ 558,564,549 | Updated due to quarterly assessment and reallocation |
| 7/1/2009 | Wachovia Mortgage, FSB | Des Moines | IA | Purchase | Financial Instrument for Home Loan Modifications | $ 634,010,000 | N/A | | 9/30/2009 | $ 723,880,000 | $ 1,357,890,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 692,640,000 | $ 2,050,530,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 2/17/2010 | $ (2,050,236,344) | $ 293,656 | Transfer of cap (to Wells Fargo Bank) due to merger |
| | | | | | | | | 3 | 3/12/2010 | $ (54,767) | $ 238,890 | Transfer of cap (to Wells Fargo Bank) due to merger |
| 7/1/2009 | Bayview Loan Servicing, LLC | Coral Gables | FL | Purchase | Financial Instrument for Home Loan Modifications | $ 44,260,000 | N/A | | 9/30/2009 | $ 23,850,000 | $ 68,110,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 43,590,000 | $ 111,700,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 34,540,000 | $ 146,240,000 | Updated portfolio data from servicer |
| | | | | | | | | | 5/7/2010 | $ 1,010,000 | $ 147,250,000 | Initial 2MP cap |
| | | | | | | | | | 7/14/2010 | $ (34,250,000) | $ 113,000,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 600,000 | $ 113,600,000 | Initial FHA-2LP cap |
| | | | | | | | | | 9/30/2010 | $ (15,252,303) | $ 98,347,697 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (70) | $ 98,347,627 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (86) | $ 98,347,541 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | $ 400,000 | $ 98,747,541 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/13/2011 | $ 100,000 | $ 98,847,541 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | $ (771) | $ 98,846,770 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/15/2011 | $ 600,000 | $ 99,446,770 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/14/2011 | $ (18,900,000) | $ 80,546,770 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | $ 900,000 | $ 81,446,770 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2012 | $ 2,400,000 | $ 83,846,770 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | $ (100,000) | $ 83,746,770 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | $ 200,000 | $ 83,946,770 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | $ 30,000 | $ 83,976,770 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | $ 1,810,000 | $ 85,786,770 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | $ (508) | $ 85,786,262 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | $ 2,660,000 | $ 88,446,262 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | $ (1,249) | $ 88,445,013 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/16/2012 | $ 160,000 | $ 88,605,013 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/15/2012 | $ 6,970,000 | $ 95,575,013 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/14/2012 | $ 13,590,000 | $ 109,165,013 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | $ (298) | $ 109,164,715 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2013 | $ 90,000 | $ 109,254,715 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/14/2013 | $ 3,250,000 | $ 112,504,715 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | $ 830,000 | $ 113,334,715 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | $ (1,023) | $ 113,333,692 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/16/2013 | $ 1,490,000 | $ 114,823,692 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2013 | $ 660,000 | $ 115,483,692 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | $ 7,470,000 | $ 122,953,692 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | $ (308) | $ 122,953,384 | Updated due to quarterly assessment and reallocation |

| Date | Servicer Modifying Borrowers' Loans | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1] | Pricing Mechanism | Note | Adjustment Details | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| 7/10/2009 | Lake National Bank | Mentor | OH | Purchase | Financial Instrument for Home Loan Modifications | $ 100,000 | N/A | | 9/30/2009 | $ 150,000 | $ 250,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 130,000 | $ 380,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 50,000 | $ 430,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (30,000) | $ 400,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 35,167 | $ 435,167 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (1) | $ 435,166 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (1) | $ 435,165 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (6) | $ 435,159 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (4) | $ 435,155 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 12 | 8/23/2012 | $ (424,504) | $ 10,651 | Termination of SPA |
| 7/10/2009 | IBM Southeast Employees' Federal Credit Union | Delray Beach | FL | Purchase | Financial Instrument for Home Loan Modifications | $ 870,000 | N/A | | 9/30/2009 | $ (10,000) | $ 860,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 250,000 | $ 1,110,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ (10,000) | $ 1,100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (400,000) | $ 700,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 170,334 | $ 870,334 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (1) | $ 870,333 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (1) | $ 870,332 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (12) | $ 870,320 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (9) | $ 870,311 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 12 | 9/14/2012 | $ (821,722) | $ 48,589 | Termination of SPA |
| 7/17/2009 | MorEquity, Inc. | Evansville | IN | Purchase | Financial Instrument for Home Loan Modifications | $ 23,480,000 | N/A | | 9/30/2009 | $ 18,530,000 | $ 42,010,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 24,510,000 | $ 66,520,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 18,360,000 | $ 84,880,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (22,580,000) | $ 62,300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ (8,194,261) | $ 54,105,739 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (37) | $ 54,105,702 | Updated portfolio data from servicer |
| | | | | | | | | | 3/16/2011 | $ (29,400,000) | $ 24,705,702 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | $ (34) | $ 24,705,668 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 11 | 5/26/2011 | $ (20,077,503) | $ 4,628,165 | Termination of SPA (remaining cap equals distribution amount) |
| 7/17/2009 | PNC Bank, National Association | Pittsburgh | PA | Purchase | Financial Instrument for Home Loan Modifications | $ 54,470,000 | N/A | | 9/30/2009 | $ (36,240,000) | $ 18,230,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 19,280,000 | $ 37,510,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 2,470,000 | $ 39,980,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (17,180,000) | $ 22,800,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 35,500,000 | $ 58,300,000 | Initial FHA-2LP cap and initial 2MP cap |
| | | | | | | | | | 9/30/2010 | $ 23,076,191 | $ 81,376,191 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (123) | $ 81,376,068 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (147) | $ 81,375,921 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 5/13/2011 | $ (100,000) | $ 81,275,921 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | $ (1,382) | $ 81,274,539 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/14/2011 | $ (300,000) | $ 80,974,539 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | $ (1,003) | $ 80,973,536 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (2,745) | $ 80,970,791 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (460) | $ 80,970,331 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (1,740) | $ 80,968,591 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/9/2013 | $ 60,000 | $ 81,028,591 | Transfer of cap (from RBC bank (USA) ) due to merger |
| | | | | | | | | | 6/27/2013 | $ (656) | $ 81,027,935 | Updated due to quarterly assessment and reallocation |
| 7/17/2009 | Farmers State Bank | West Salem | OH | Purchase | Financial Instrument for Home Loan Modifications | $ 170,000 | N/A | | 9/30/2009 | $ (90,000) | $ 80,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 50,000 | $ 130,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 100,000 | $ 230,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (130,000) | $ 100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 45,056 | $ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 5/20/2011 | $ (145,056) | $ - | Termination of SPA |
| 7/17/2009 | ShoreBank | Chicago | IL | Purchase | Financial Instrument for Home Loan Modifications | $ 1,410,000 | N/A | | 9/30/2009 | $ 890,000 | $ 2,300,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 1,260,000 | $ 3,560,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ (20,000) | $ 3,540,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (240,000) | $ 3,300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 471,446 | $ 3,771,446 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (3) | $ 3,771,443 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (4) | $ 3,771,439 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | $ (1,100,000) | $ 2,671,439 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | $ (38) | $ 2,671,401 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (29) | $ 2,671,372 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (79) | $ 2,671,293 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (13) | $ 2,671,280 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (50) | $ 2,671,230 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 12 | 4/9/2013 | $ (2,324,244) | $ 346,986 | Termination of SPA |
| 7/22/2009 | Homeward Residential, Inc. (American Home Mortgage Servicing, Inc) | Coppell | TX | Purchase | Financial Instrument for Home Loan Modifications | $ 1,272,490,000 | N/A | | 9/30/2009 | $ (53,670,000) | $ 1,218,820,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 250,450,000 | $ 1,469,270,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 124,820,000 | $ 1,594,090,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (289,990,000) | $ 1,304,100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 1,690,508 | $ 1,305,790,508 | Updated portfolio data from servicer |

| Date | Servicer Modifying Borrowers' Loans | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1] | Pricing Mechanism | Note | Adjustment Details | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 10/15/2010 | $ 300,000 | $ 1,306,090,508 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2010 | $ (100,000) | $ 1,305,990,508 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/6/2011 | $ (1,173) | $ 1,305,989,335 | Updated portfolio data from servicer |
| | | | | | | | | | 2/16/2011 | $ (500,000) | $ 1,305,489,335 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | $ (1,400) | $ 1,305,487,935 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | $ 3,100,000 | $ 1,308,587,935 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | $ (12,883) | $ 1,308,575,052 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/15/2011 | $ (1,000,000) | $ 1,307,575,052 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/14/2011 | $ (100,000) | $ 1,307,475,052 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | $ (1,100,000) | $ 1,306,375,052 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | $ (10,000) | $ 1,306,365,052 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | $ (8,378) | $ 1,306,356,674 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | $ (470,000) | $ 1,305,886,674 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2012 | $ (80,000) | $ 1,305,806,674 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | $ (22,494) | $ 1,305,784,180 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/16/2012 | $ (260,000) | $ 1,305,524,180 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/15/2012 | $ (30,000) | $ 1,305,494,180 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/14/2012 | $ (50,000) | $ 1,305,444,180 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | $ (3,676) | $ 1,305,440,504 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2013 | $ (80,000) | $ 1,305,360,504 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/14/2013 | $ 20,000 | $ 1,305,380,504 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | $ (84,160,000) | $ 1,221,220,504 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | $ (12,821) | $ 1,221,207,683 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/16/2013 | $ (621,110,000) | $ 600,097,683 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2013 | $ (19,120,000) | $ 580,977,683 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | $ (1,947) | $ 580,975,736 | Updated due to quarterly assessment and reallocation |
| 7/22/2009 | Mortgage Center, LLC | Southfield | MI | Purchase | Financial Instrument for Home Loan Modifications | $ 4,210,000 | N/A | | 9/30/2009 | $ 1,780,000 | $ 5,990,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 2,840,000 | $ 8,830,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 2,800,000 | $ 11,630,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (5,730,000) | $ 5,900,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 2,658,280 | $ 8,558,280 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (12) | $ 8,558,268 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (14) | $ 8,558,254 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (129) | $ 8,558,125 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (94) | $ 8,558,031 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (256) | $ 8,557,775 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (43) | $ 8,557,732 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (162) | $ 8,557,570 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (60) | $ 8,557,510 | Updated due to quarterly assessment and reallocation |
| 7/22/2009 | Mission Federal Credit Union | San Diego | CA | Purchase | Financial Instrument for Home Loan Modifications | $ 860,000 | N/A | | 9/30/2009 | $ (490,000) | $ 370,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 6,750,000 | $ 7,120,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ (6,340,000) | $ 780,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (180,000) | $ 600,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 125,278 | $ 725,278 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (1) | $ 725,277 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (4) | $ 725,273 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (1) | $ 725,272 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (1) | $ 725,271 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ 47,663 | $ 772,934 | Updated due to quarterly assessment and reallocation |
| 7/29/2009 | FIRST BANK | St. Louis | MO | Purchase | Financial Instrument for Home Loan Modifications | $ 6,460,000 | N/A | | 9/30/2009 | $ (1,530,000) | $ 4,930,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 680,000 | $ 5,610,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 2,460,000 | $ 8,070,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (2,470,000) | $ 5,600,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 2,523,114 | $ 8,123,114 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (2) | $ 8,123,112 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (2) | $ 8,123,110 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (15) | $ 8,123,095 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (3) | $ 8,123,092 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (5) | $ 8,123,087 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (1) | $ 8,123,086 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (5) | $ 8,123,081 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (1) | $ 8,123,080 | Updated due to quarterly assessment and reallocation |
| 7/29/2009 | Purdue Employees Federal Credit Union | West Lafayette | IN | Purchase | Financial Instrument for Home Loan Modifications | $ 1,090,000 | N/A | | 9/30/2009 | $ (60,000) | $ 1,030,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 1,260,000 | $ 2,290,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 2,070,000 | $ 4,360,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (3,960,000) | $ 400,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 180,222 | $ 580,222 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (1) | $ 580,221 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (1) | $ 580,220 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (8) | $ 580,212 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (6) | $ 580,206 | Updated due to quarterly assessment and reallocation |

| Date | Servicer Modifying Borrowers' Loans | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1] | Pricing Mechanism | Note | Adjustment Details | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 9/27/2012 | $ (17) | $ 580,189 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (3) | $ 580,186 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (11) | $ 580,175 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (4) | $ 580,171 | Updated due to quarterly assessment and reallocation |
| 7/29/2009 | Wachovia Bank, N.A. | Charlotte | NC | Purchase | Financial Instrument for Home Loan Modifications | $ 85,020,000 | N/A | | 9/30/2009 | $ (37,700,000) | $ 47,320,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 26,160,000 | $ 73,480,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 9,820,000 | $ 83,300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (46,200,000) | $ 37,100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ (28,686,775) | $ 8,413,225 | Updated portfolio data from servicer |
| | | | | | | | | | 12/3/2010 | $ (8,413,225) | $ - | Termination of SPA |
| 7/31/2009 | J.P. Morgan Chase Bank, NA | Lewisville | TX | Purchase | Financial Instrument for Home Loan Modifications | $ 2,699,720,000 | N/A | | 9/30/2009 | $ (14,850,000) | $ 2,684,870,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 1,178,180,000 | $ 3,863,050,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 1,006,580,000 | $ 4,869,630,000 | Updated portfolio data from servicer & 2MP initial cap |
| | | | | | | | | | 7/14/2010 | $ (1,934,230,000) | $ 2,935,400,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 72,400,000 | $ 3,007,800,000 | Initial FHA-HAMP cap, Initial FHA-2LP cap, and initial RD-HAMP |
| | | | | | | | | | 9/30/2010 | $ 215,625,536 | $ 3,223,425,536 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (3,636) | $ 3,223,421,900 | Updated portfolio data from servicer |
| | | | | | | | | | 3/16/2011 | $ (100,000) | $ 3,223,321,900 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | $ (3,999) | $ 3,223,317,901 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | $ (200,000) | $ 3,223,117,901 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/13/2011 | $ 122,700,000 | $ 3,345,817,901 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | $ (34,606) | $ 3,345,783,295 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/14/2011 | $ 600,000 | $ 3,346,383,295 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2011 | $ (400,000) | $ 3,345,983,295 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | $ (100,000) | $ 3,345,883,295 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/14/2011 | $ 200,000 | $ 3,346,083,295 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/19/2011 | $ 519,211,309 | $ 3,865,294,604 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | $ (2,800,000) | $ 3,862,494,604 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | $ (100,000) | $ 3,862,394,604 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2012 | $ (100,000) | $ 3,862,294,604 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | $ (126,080,000) | $ 3,736,214,604 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | $ (1,620,000) | $ 3,734,594,604 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | $ (16,192) | $ 3,734,578,412 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | $ (2,300,000) | $ 3,732,278,412 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2012 | $ (20,000) | $ 3,732,258,412 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | $ (37,341) | $ 3,732,221,071 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/16/2012 | $ (1,130,000) | $ 3,731,091,071 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/15/2012 | $ (3,770,000) | $ 3,727,321,071 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/14/2012 | $ (180,000) | $ 3,727,141,071 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | $ (4,535) | $ 3,727,136,536 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2013 | $ (60,000) | $ 3,727,076,536 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/14/2013 | $ (520,000) | $ 3,726,556,536 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | $ (90,000) | $ 3,726,466,536 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | $ (14,310) | $ 3,726,452,226 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/16/2013 | $ (110,000) | $ 3,726,342,226 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2013 | $ (120,000) | $ 3,726,222,226 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | $ (50,000) | $ 3,726,172,226 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | $ (3,778) | $ 3,726,168,448 | Updated due to quarterly assessment and reallocation |
| 7/31/2009 | EMC Mortgage Corporation | Lewisville | TX | Purchase | Financial Instrument for Home Loan Modifications | $ 707,380,000 | N/A | | 9/30/2009 | $ (10,000) | $ 707,370,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 502,430,000 | $ 1,209,800,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ (134,560,000) | $ 1,075,240,000 | Updated portfolio data from servicer & 2MP initial cap |
| | | | | | | | | | 7/14/2010 | $ (392,140,000) | $ 683,100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/16/2010 | $ (630,000) | $ 682,470,000 | Transfer of cap to Saxon Mortgage Services, Inc. |
| | | | | | | | | | 9/30/2010 | $ 13,100,000 | $ 695,570,000 | Initial FHA-HAMP cap and initial FHA-2LP cap |
| | | | | | | | | | 9/30/2010 | $ (8,006,457) | $ 687,563,543 | Updated portfolio data from servicer |
| | | | | | | | | | 10/15/2010 | $ (100,000) | $ 687,463,543 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2010 | $ (4,400,000) | $ 683,063,543 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (802) | $ 683,062,741 | Updated portfolio data from servicer |
| | | | | | | | | | 2/16/2011 | $ (900,000) | $ 682,162,741 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/16/2011 | $ (4,000,000) | $ 678,162,741 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | $ (925) | $ 678,161,816 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 5/13/2011 | $ (122,900,000) | $ 555,261,816 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | $ (8,728) | $ 555,253,088 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/14/2011 | $ (600,000) | $ 554,653,088 | Transfer of cap due to servicing transfer |
| | | | | | | | | 14 | 10/19/2011 | $ (519,211,309) | $ 35,441,779 | Termination of SPA |
| 8/5/2009 | Lake City Bank | Warsaw | IN | Purchase | Financial Instrument for Home Loan Modifications | $ 420,000 | N/A | | 9/30/2009 | $ 180,000 | $ 600,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ (350,000) | $ 250,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 20,000 | $ 270,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (70,000) | $ 200,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 90,111 | $ 290,111 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | $ (3) | $ 290,108 | Updated due to quarterly assessment and reallocation |

| Date | Servicer Modifying Borrowers' Loans: Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1] | Pricing Mechanism | Note | Adjustment Details: Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | 6/28/2012 | $ (2) | $ 290,106 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (7) | $ 290,099 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (1) | $ 290,098 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (4) | $ 290,094 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (2) | $ 290,092 | Updated due to quarterly assessment and reallocation |
| 8/5/2009 | Oakland Municipal Credit Union | Oakland | CA | Purchase | Financial Instrument for Home Loan Modifications | $ 140,000 | N/A | | 9/30/2009 | $ 290,000 | $ 430,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 210,000 | $ 640,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 170,000 | $ 810,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (10,000) | $ 800,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ (74,722) | $ 725,278 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (1) | $ 725,277 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (1) | $ 725,276 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | $ (200,000) | $ 525,276 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | $ (7) | $ 525,269 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 12 | 7/22/2011 | $ (515,201) | $ 10,068 | Termination of SPA |
| 8/5/2009 | HomEq Servicing | North Highlands | CA | Purchase | Financial Instrument for Home Loan Modifications | $ 674,000,000 | N/A | | 9/30/2009 | $ (121,190,000) | $ 552,810,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ (36,290,000) | $ 516,520,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 199,320,000 | $ 715,840,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (189,040,000) | $ 526,800,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 38,626,728 | $ 565,426,728 | Updated portfolio data from servicer |
| | | | | | | | | | 10/15/2010 | $ (170,800,000) | $ 394,626,728 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2010 | $ (22,200,000) | $ 372,426,728 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (549) | $ 372,426,179 | Updated portfolio data from servicer |
| | | | | | | | | | 2/16/2011 | $ (900,000) | $ 371,526,179 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | $ (653) | $ 371,525,526 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (6,168) | $ 371,519,358 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (4,634) | $ 371,514,724 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/16/2012 | $ (430,000) | $ 371,084,724 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | $ (12,728) | $ 371,071,996 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/14/2012 | $ (20,000) | $ 371,051,996 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | $ (2,148) | $ 371,049,848 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (8,137) | $ 371,041,711 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (3,071) | $ 371,038,640 | Updated due to quarterly assessment and reallocation |
| 8/12/2009 | Litton Loan Servicing, LP | Houston | TX | Purchase | Financial Instrument for Home Loan Modifications | $ 774,900,000 | N/A | | 9/30/2009 | $ 313,050,000 | $ 1,087,950,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 275,370,000 | $ 1,363,320,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 278,910,000 | $ 1,642,230,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (474,730,000) | $ 1,167,500,000 | Updated portfolio data from servicer |
| | | | | | | | | | 8/13/2010 | $ (700,000) | $ 1,166,800,000 | Transfer of cap to due to servicing transfer |
| | | | | | | | | | 9/15/2010 | $ (1,000,000) | $ 1,165,800,000 | Transfer of cap to due to servicing transfer |
| | | | | | | | | | 9/30/2010 | $ (115,017,236) | $ 1,050,782,764 | Updated portfolio data from servicer |
| | | | | | | | | | 10/15/2010 | $ (800,000) | $ 1,049,982,764 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2010 | $ 800,000 | $ 1,050,782,764 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (1,286) | $ 1,050,781,478 | Updated portfolio data from servicer |
| | | | | | | | | | 3/16/2011 | $ 8,800,000 | $ 1,059,581,478 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | $ (1,470) | $ 1,059,580,008 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | $ (3,300,000) | $ 1,056,280,008 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/13/2011 | $ (300,000) | $ 1,055,980,008 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/16/2011 | $ (700,000) | $ 1,055,280,008 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | $ (13,097) | $ 1,055,266,911 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/14/2011 | $ (200,000) | $ 1,055,066,911 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | $ (2,900,000) | $ 1,052,166,911 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/14/2011 | $ (300,000) | $ 1,051,866,911 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | $ (500,000) | $ 1,051,366,911 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2011 | $ (2,600,000) | $ 1,048,766,911 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | $ (194,800,000) | $ 853,966,911 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2012 | $ (400,000) | $ 853,566,911 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | $ (9,728) | $ 853,557,183 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/16/2012 | $ (7,990,000) | $ 845,567,183 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | $ (26,467) | $ 845,540,716 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (4,466) | $ 845,536,250 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (16,922) | $ 845,519,328 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (6,386) | $ 845,512,942 | Updated due to quarterly assessment and reallocation |
| 8/12/2009 | PennyMac Loan Services, LLC | Calasbasa | CA | Purchase | Financial Instrument for Home Loan Modifications | $ 6,210,000 | N/A | | 9/30/2009 | $ (1,200,000) | $ 5,010,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 30,800,000 | $ 35,810,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 23,200,000 | $ 59,010,000 | Updated portfolio data from servicer |
| | | | | | | | | | 6/16/2010 | $ 2,710,000 | $ 61,720,000 | Transfer of cap from CitiMortgage, Inc. due to servicing transfer |
| | | | | | | | | | 7/14/2010 | $ (18,020,000) | $ 43,700,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/16/2010 | $ 6,680,000 | $ 50,380,000 | Transfer of cap from CitiMortgage, Inc. due to servicing transfer |
| | | | | | | | | | 8/13/2010 | $ 2,600,000 | $ 52,980,000 | Transfer of cap to due to servicing transfer |
| | | | | | | | | | 9/15/2010 | $ (100,000) | $ 52,880,000 | Transfer of cap to due to servicing transfer |
| | | | | | | | | | 9/30/2010 | $ 200,000 | $ 53,080,000 | Initial FHA-HAMP cap and 2MP initial cap |

| Date | Servicer Modifying Borrowers' Loans | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1] | Pricing Mechanism | Note | Adjustment Details | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 9/30/2010 | $ (1,423,197) | $ 51,656,803 | Updated portfolio data from servicer |
| | | | | | | | | | 11/16/2010 | $ 1,400,000 | $ 53,056,803 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2010 | $ (100,000) | $ 52,956,803 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (72) | $ 52,956,731 | Updated portfolio data from servicer |
| | | | | | | | | | 1/13/2011 | $ 4,100,000 | $ 57,056,731 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2011 | $ (100,000) | $ 56,956,731 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/16/2011 | $ 4,000,000 | $ 60,956,731 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | $ (94) | $ 60,956,637 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | $ (100,000) | $ 60,856,637 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/13/2011 | $ 5,800,000 | $ 66,656,637 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/16/2011 | $ 600,000 | $ 67,256,637 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | $ (812) | $ 67,255,825 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/14/2011 | $ 2,500,000 | $ 69,755,825 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | $ 2,800,000 | $ 72,555,825 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/14/2011 | $ 300,000 | $ 72,855,825 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | $ 900,000 | $ 73,755,825 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2011 | $ 800,000 | $ 74,555,825 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | $ 200,000 | $ 74,755,825 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | $ 1,900,000 | $ 76,655,825 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | $ 200,000 | $ 76,855,825 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | $ 1,340,000 | $ 78,195,825 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | $ (340) | $ 78,195,485 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | $ 2,930,000 | $ 81,125,485 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2012 | $ 890,000 | $ 82,015,485 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | $ (974) | $ 82,014,511 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/16/2012 | $ 1,800,000 | $ 83,814,511 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/14/2012 | $ 3,860,000 | $ 87,674,511 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | $ (154) | $ 87,674,357 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 2/14/2013 | $ 2,980,000 | $ 90,654,357 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | $ (506) | $ 90,653,851 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/16/2013 | $ 2,160,000 | $ 92,813,851 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | $ 2,440,000 | $ 95,253,851 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | $ (128) | $ 95,253,723 | Updated due to quarterly assessment and reallocation |
| 8/12/2009 | Servis One, Inc. | Titusville | PA | Purchase | Financial Instrument for Home Loan Modifications | $ 29,730,000 | N/A | | 9/30/2009 | $ (25,510,000) | $ 4,220,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 520,000 | $ 4,740,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 4,330,000 | $ 9,070,000 | Updated portfolio data from servicer |
| | | | | | | | | | 4/19/2010 | $ 230,000 | $ 9,300,000 | Transfer of cap from CitiMortgage, Inc. due to servicing transfer |
| | | | | | | | | | 5/19/2010 | $ 850,000 | $ 10,150,000 | Initial 2MP cap |
| | | | | | | | | | 7/14/2010 | $ (850,000) | $ 9,300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/15/2010 | $ 100,000 | $ 9,400,000 | Transfer of cap to due to servicing transfer |
| | | | | | | | | | 9/30/2010 | $ 100,000 | $ 9,500,000 | Initial FHA-HAMP cap |
| | | | | | | | | | 9/30/2010 | $ 16,755,064 | $ 26,255,064 | Updated portfolio data from servicer |
| | | | | | | | | | 10/15/2010 | $ 100,000 | $ 26,355,064 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2010 | $ 100,000 | $ 26,455,064 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (40) | $ 26,455,024 | Updated portfolio data from servicer |
| | | | | | | | | | 1/13/2011 | $ 300,000 | $ 26,755,024 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2011 | $ 100,000 | $ 26,855,024 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/16/2011 | $ 2,200,000 | $ 29,055,024 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | $ (52) | $ 29,054,972 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | $ 1,500,000 | $ 30,554,972 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/13/2011 | $ 1,000,000 | $ 31,554,972 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/16/2011 | $ 100,000 | $ 31,654,972 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | $ (534) | $ 31,654,438 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/16/2011 | $ 700,000 | $ 32,354,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | $ (600,000) | $ 31,754,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/14/2011 | $ 4,000,000 | $ 35,754,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | $ 600,000 | $ 36,354,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2011 | $ 200,000 | $ 36,554,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | $ 100,000 | $ 36,654,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2012 | $ 1,300,000 | $ 37,954,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | $ 1,100,000 | $ 39,054,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | $ 800,000 | $ 39,854,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | $ (1,080,000) | $ 38,774,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | $ 1,560,000 | $ 40,334,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | $ (465) | $ 40,333,973 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/16/2012 | $ 70,000 | $ 40,403,973 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | $ (1,272) | $ 40,402,701 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/16/2012 | $ 2,100,000 | $ 42,502,701 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/15/2012 | $ 1,340,000 | $ 43,842,701 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/14/2012 | $ 1,160,000 | $ 45,002,701 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | $ (239) | $ 45,002,462 | Updated due to quarterly assessment and reallocation |

| Date | Servicer Modifying Borrowers' Loans | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1] | Pricing Mechanism | Note | Adjustment Details | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 1/16/2013 | $ 210,000 | $ 45,212,462 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/14/2013 | $ 1,790,000 | $ 47,002,462 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | $ 1,920,000 | $ 48,922,462 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | $ (960) | $ 48,921,502 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/16/2013 | $ 410,000 | $ 49,331,502 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2013 | $ (60,000) | $ 49,271,502 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | $ 1,620,000 | $ 50,891,502 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | $ (359) | $ 50,891,143 | Updated due to quarterly assessment and reallocation |
| 8/28/2009 | OneWest Bank | Pasadena | CA | Purchase | Financial Instrument for Home Loan Modifications | $ 668,440,000 | N/A | | 10/2/2009 | $ 145,800,000 | $ 814,240,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 1,355,930,000 | $ 2,170,170,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 121,180,000 | $ 2,291,350,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (408,850,000) | $ 1,882,500,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 5,500,000 | $ 1,888,000,000 | 2MP initial cap |
| | | | | | | | | | 9/30/2010 | $ (51,741,163) | $ 1,836,258,837 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (2,282) | $ 1,836,256,555 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (2,674) | $ 1,836,253,881 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (24,616) | $ 1,836,229,265 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (15,481) | $ 1,836,213,784 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (40,606) | $ 1,836,173,178 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (6,688) | $ 1,836,166,490 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (24,811) | $ 1,836,141,679 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (9,058) | $ 1,836,132,621 | Updated due to quarterly assessment and reallocation |
| 8/28/2009 | Stanford Federal Credit Union | Palo Alto | CA | Purchase | Financial Instrument for Home Loan Modifications | $ 300,000 | N/A | | 10/2/2009 | $ 70,000 | $ 370,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 2,680,000 | $ 3,050,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 350,000 | $ 3,400,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (1,900,000) | $ 1,500,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ (1,209,889) | $ 290,111 | Updated portfolio data from servicer |
| | | | | | | | | | 3/23/2010 | $ (290,111) | $ - | Termination of SPA |
| 8/28/2009 | RoundPoint Mortgage Servicing Corporation | Charlotte | NC | Purchase | Financial Instrument for Home Loan Modifications | $ 570,000 | N/A | | 10/2/2009 | $ 130,000 | $ 700,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ (310,000) | $ 390,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 2,110,000 | $ 2,500,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ 8,300,000 | $ 10,800,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 5,301,172 | $ 16,101,172 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (22) | $ 16,101,150 | Updated portfolio data from servicer |
| | | | | | | | | | 3/16/2011 | $ (400,000) | $ 15,701,150 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | $ (25) | $ 15,701,125 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (232) | $ 15,700,893 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (174) | $ 15,700,719 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (479) | $ 15,700,240 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 11/15/2012 | $ (350,000) | $ 15,350,240 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | $ (82) | $ 15,350,158 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (308) | $ 15,349,850 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/16/2013 | $ 80,000 | $ 15,429,850 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | $ 20,000 | $ 15,449,850 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | $ (108) | $ 15,449,742 | Updated due to quarterly assessment and reallocation |
| 9/2/2009 | Horicon Bank | Horicon | WI | Purchase | Financial Instrument for Home Loan Modifications | $ 560,000 | N/A | | 10/2/2009 | $ 130,000 | $ 690,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 1,040,000 | $ 1,730,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ (1,680,000) | $ 50,000 | Updated portfolio data from servicer |
| | | | | | | | | | 5/12/2010 | $ 1,260,000 | $ 1,310,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (1,110,000) | $ 200,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 100,000 | $ 300,000 | Initial RD-HAMP |
| | | | | | | | | | 9/30/2010 | $ (9,889) | $ 290,111 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | $ (3) | $ 290,108 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (2) | $ 290,106 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (7) | $ 290,099 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (1) | $ 290,098 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (4) | $ 290,094 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (2) | $ 290,092 | Updated due to quarterly assessment and reallocation |
| 9/2/2009 as amended on 8/27/2010 | Vantium Capital, Inc.dba Acqura Loan Services | Plano | TX | Purchase | Financial Instrument for Home Loan Modifications | $ 6,000,000 | N/A | 10 | 10/2/2009 | $ 1,310,000 | $ 7,310,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ (3,390,000) | $ 3,920,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 410,000 | $ 4,330,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (730,000) | $ 3,600,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/15/2010 | $ 4,700,000 | $ 8,300,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/30/2010 | $ 117,764 | $ 8,417,764 | Updated portfolio data from servicer |
| | | | | | | | | | 11/16/2010 | $ 800,000 | $ 9,217,764 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2010 | $ 2,700,000 | $ 11,917,764 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (17) | $ 11,917,747 | Updated portfolio data from servicer |
| | | | | | | | | | 1/13/2011 | $ 700,000 | $ 12,617,747 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2011 | $ 1,800,000 | $ 14,417,747 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | $ (19) | $ 14,417,728 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | $ 300,000 | $ 14,717,728 | Transfer of cap due to servicing transfer |

| Date | Servicer Modifying Borrowers' Loans | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1] | Pricing Mechanism | Note | Adjustment Details | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 6/29/2011 | $ (189) | $ 14,717,539 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/16/2011 | $ 300,000 | $ 15,017,539 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | $ 100,000 | $ 15,117,539 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/14/2011 | $ 100,000 | $ 15,217,539 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | $ (147) | $ 15,217,392 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | $ (10,000) | $ 15,207,392 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | $ (413) | $ 15,206,979 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 11/15/2012 | $ (40,000) | $ 15,166,979 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | $ (71) | $ 15,166,908 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 2/14/2013 | $ (770,000) | $ 14,396,908 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | $ (20,000) | $ 14,376,908 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | $ (256) | $ 14,376,652 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/16/2013 | $ (620,000) | $ 13,756,652 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2013 | $ 40,000 | $ 13,796,652 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | $ 10,000 | $ 13,806,652 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | $ (95) | $ 13,806,557 | Updated due to quarterly assessment and reallocation |
| 9/9/2009 | Central Florida Educators Federal Credit Union | Lake Mary | FL | Purchase | Financial Instrument for Home Loan Modifications | $ 1,250,000 | N/A | | 10/2/2009 | $ 280,000 | $ 1,530,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ (750,000) | $ 780,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 120,000 | $ 900,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (300,000) | $ 600,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 270,334 | $ 870,334 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (1) | $ 870,333 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (1) | $ 870,332 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (5) | $ 870,327 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ 21,717 | $ 892,044 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ 190,077 | $ 1,082,121 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ 35,966 | $ 1,118,087 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ 59,464 | $ 1,177,551 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ 35,438 | $ 1,212,989 | Updated due to quarterly assessment and reallocation |
| 9/9/2009 | U.S. Bank National Association | Owensboro | KY | Purchase | Financial Instrument for Home Loan Modifications | $ 114,220,000 | N/A | | 10/2/2009 | $ 24,920,000 | $ 139,140,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 49,410,000 | $ 188,550,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 41,830,000 | $ 230,380,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (85,780,000) | $ 144,600,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 36,574,444 | $ 181,174,444 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (160) | $ 181,174,284 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (172) | $ 181,174,112 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (1,431) | $ 181,172,681 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (746) | $ 181,171,935 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (1,926) | $ 181,170,009 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (308) | $ 181,169,701 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (1,135) | $ 181,168,566 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (418) | $ 181,168,148 | Updated due to quarterly assessment and reallocation |
| 9/9/2009 | CUC Mortgage Corporation | Albany | NY | Purchase | Financial Instrument for Home Loan Modifications | $ 4,350,000 | N/A | | 10/2/2009 | $ 950,000 | $ 5,300,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 5,700,000 | $ 11,000,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 740,000 | $ 11,740,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (1,440,000) | $ 10,300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ (6,673,610) | $ 3,626,390 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (5) | $ 3,626,385 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (6) | $ 3,626,379 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (52) | $ 3,626,327 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (38) | $ 3,626,289 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (107) | $ 3,626,182 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (18) | $ 3,626,164 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (69) | $ 3,626,095 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (26) | $ 3,626,069 | Updated due to quarterly assessment and reallocation |
| 9/11/2009 | ORNL Federal Credit Union | Oak Ridge | TN | Purchase | Financial Instrument for Home Loan Modifications | $ 2,070,000 | N/A | | 10/2/2009 | $ 460,000 | $ 2,530,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 2,730,000 | $ 5,260,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 13,280,000 | $ 18,540,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (13,540,000) | $ 5,000,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 1,817,613 | $ 6,817,613 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (10) | $ 6,817,603 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (12) | $ 6,817,591 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (115) | $ 6,817,476 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (86) | $ 6,817,390 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (236) | $ 6,817,154 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (40) | $ 6,817,114 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (149) | $ 6,816,965 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (56) | $ 6,816,909 | Updated due to quarterly assessment and reallocation |
| 9/11/2009 | Allstate Mortgage Loans & Investments, Inc. | Ocala | FL | Purchase | Financial Instrument for Home Loan Modifications | $ 250,000 | N/A | | 10/2/2009 | $ 60,000 | $ 310,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ (80,000) | $ 230,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 280,000 | $ 510,000 | Updated portfolio data from servicer |

| Date | Servicer Modifying Borrowers' Loans | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1] | Pricing Mechanism | Note | Adjustment Details | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 7/14/2010 | $ (410,000) | $ 100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 45,056 | $ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | $ (1) | $ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (1) | $ 145,054 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (2) | $ 145,052 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (1) | $ 145,051 | Updated due to quarterly assessment and reallocation |
| 9/11/2009 | Metropolitan National Bank | Little Rock | AR | Purchase | Financial Instrument for Home Loan Modifications | $ 280,000 | N/A | | 10/2/2009 | $ 70,000 | $ 350,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 620,000 | $ 970,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 100,000 | $ 1,070,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (670,000) | $ 400,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 35,167 | $ 435,167 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (1) | $ 435,166 | Updated portfolio data from servicer |
| | | | | | | | | | 1/26/2011 | $ (435,166) | $ - | Termination of SPA |
| 9/11/2009 | Franklin Credit Management Corporation | Jersey City | NJ | Purchase | Financial Instrument for Home Loan Modifications | $ 27,510,000 | N/A | | 10/2/2009 | $ 6,010,000 | $ 33,520,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ (19,750,000) | $ 13,770,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ (4,780,000) | $ 8,990,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (2,390,000) | $ 6,600,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 2,973,670 | $ 9,573,670 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (3) | $ 9,573,667 | Updated portfolio data from servicer |
| | | | | | | | | | 2/16/2011 | $ (1,800,000) | $ 7,773,667 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | $ (6) | $ 7,773,661 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (61) | $ 7,773,600 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/14/2011 | $ (100,000) | $ 7,673,600 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | $ (58) | $ 7,673,542 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (164) | $ 7,673,378 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (29) | $ 7,673,349 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (110) | $ 7,673,239 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (42) | $ 7,673,197 | Updated due to quarterly assessment and reallocation |
| 9/16/2009 | Bay Federal Credit Union | Capitola | CA | Purchase | Financial Instrument for Home Loan Modifications | $ 410,000 | N/A | | 10/2/2009 | $ 90,000 | $ 500,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 1,460,000 | $ 1,960,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 160,000 | $ 2,120,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (120,000) | $ 2,000,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ (1,419,778) | $ 580,222 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (1) | $ 580,221 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (1) | $ 580,220 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (8) | $ 580,212 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/25/2012 | $ (580,212) | $ - | Termination of SPA |
| 9/23/2009 | AMS Servicing, LLC | Buffalo | NY | Purchase | Financial Instrument for Home Loan Modifications | $ 4,390,000 | N/A | | 10/2/2009 | $ 960,000 | $ 5,350,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ (3,090,000) | $ 2,260,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 230,000 | $ 2,490,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ 5,310,000 | $ 7,800,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 323,114 | $ 8,123,114 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (12) | $ 8,123,102 | Updated portfolio data from servicer |
| | | | | | | | | | 3/16/2011 | $ 600,000 | $ 8,723,102 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | $ (16) | $ 8,723,086 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | $ 200,000 | $ 8,923,086 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/13/2011 | $ 100,000 | $ 9,023,086 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | $ (153) | $ 9,022,933 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/15/2011 | $ 100,000 | $ 9,122,933 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | $ 100,000 | $ 9,222,933 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | $ 1,100,000 | $ 10,322,933 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | $ 650,000 | $ 10,972,933 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | $ (136) | $ 10,972,797 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (347) | $ 10,972,450 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/16/2012 | $ 250,000 | $ 11,222,450 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/15/2012 | $ 30,000 | $ 11,252,450 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/14/2012 | $ (10,000) | $ 11,242,450 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | $ (59) | $ 11,242,391 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2013 | $ 20,000 | $ 11,262,391 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/14/2013 | $ 290,000 | $ 11,552,391 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | $ 10,000 | $ 11,562,391 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | $ (220) | $ 11,562,171 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/16/2013 | $ (60,000) | $ 11,502,171 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2013 | $ 50,000 | $ 11,552,171 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | $ 10,000 | $ 11,562,171 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | $ (79) | $ 11,562,092 | Updated due to quarterly assessment and reallocation |
| 9/23/2009 | Schools Financial Credit Union | Sacramento | CA | Purchase | Financial Instrument for Home Loan Modifications | $ 390,000 | N/A | | 10/2/2009 | $ 90,000 | $ 480,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 940,000 | $ 1,420,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ (980,000) | $ 440,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (140,000) | $ 300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 1,150,556 | $ 1,450,556 | Updated portfolio data from servicer |

| Date | Servicer Modifying Borrowers' Loans | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1] | Pricing Mechanism | Note | Adjustment Details | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 1/6/2011 | $ (2) | $ 1,450,554 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (2) | $ 1,450,552 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (22) | $ 1,450,530 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (16) | $ 1,450,514 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (44) | $ 1,450,470 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (7) | $ 1,450,463 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (28) | $ 1,450,435 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (11) | $ 1,450,424 | Updated due to quarterly assessment and reallocation |
| 9/23/2009 | Glass City Federal Credit Union | Maumee | OH | Purchase | Financial Instrument for Home Loan Modifications | $ 230,000 | N/A | | 10/2/2009 | $ 60,000 | $ 290,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ (10,000) | $ 280,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 130,000 | $ 410,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (110,000) | $ 300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ (9,889) | $ 290,111 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | $ (3) | $ 290,108 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (2) | $ 290,106 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (7) | $ 290,099 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (1) | $ 290,098 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (4) | $ 290,094 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (2) | $ 290,092 | Updated due to quarterly assessment and reallocation |
| 9/23/2009 | Central Jersey Federal Credit Union | Woodbridge | NJ | Purchase | Financial Instrument for Home Loan Modifications | $ 30,000 | N/A | | 10/2/2009 | $ 10,000 | $ 40,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 120,000 | $ 160,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 10,000 | $ 170,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (70,000) | $ 100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 45,056 | $ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 10/29/2010 | $ (145,056) | $ - | Termination of SPA |
| 9/23/2009 | Yadkin Valley Bank | Elkin | NC | Purchase | Financial Instrument for Home Loan Modifications | $ 240,000 | N/A | | 10/2/2009 | $ 60,000 | $ 300,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 350,000 | $ 650,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 1,360,000 | $ 2,010,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (1,810,000) | $ 200,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 235,167 | $ 435,167 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (1) | $ 435,166 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | $ (4) | $ 435,162 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (3) | $ 435,159 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (7) | $ 435,152 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (1) | $ 435,151 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (5) | $ 435,146 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (2) | $ 435,144 | Updated due to quarterly assessment and reallocation |
| 9/25/2009 | SEFCU | Albany | NY | Purchase | Financial Instrument for Home Loan Modifications | $ 440,000 | N/A | | 10/2/2009 | $ 100,000 | $ 540,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | $ 20,000 | $ 560,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ (290,000) | $ 270,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (70,000) | $ 200,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ (54,944) | $ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | $ (1) | $ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/11/2012 | $ (145,055) | $ - | Termination of SPA |
| 10/14/2009 | Great Lakes Credit Union | North Chicago | IL | Purchase | Financial Instrument for Home Loan Modifications | $ 570,000 | N/A | | 12/30/2009 | $ 1,030,000 | $ 1,600,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ (880,000) | $ 720,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (320,000) | $ 400,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 180,222 | $ 580,222 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (1) | $ 580,221 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (1) | $ 580,220 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (8) | $ 580,212 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (6) | $ 580,206 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (17) | $ 580,189 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (3) | $ 580,186 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (11) | $ 580,175 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (4) | $ 580,171 | Updated due to quarterly assessment and reallocation |
| 10/14/2009 | Mortgage Clearing Corporation | Tulsa | OK | Purchase | Financial Instrument for Home Loan Modifications | $ 4,860,000 | N/A | | 12/30/2009 | $ (2,900,000) | $ 1,960,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ (1,600,000) | $ 360,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (260,000) | $ 100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 45,056 | $ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 3/9/2011 | $ (145,056) | $ - | Termination of SPA |
| 10/21/2009 | United Bank Mortgage Corporation | Grand Rapids | MI | Purchase | Financial Instrument for Home Loan Modifications | $ 410,000 | N/A | | 1/22/2010 | $ 20,000 | $ 430,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 400,000 | $ 830,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (430,000) | $ 400,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 180,222 | $ 580,222 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (1) | $ 580,221 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (1) | $ 580,220 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (5) | $ 580,215 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (4) | $ 580,211 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (11) | $ 580,200 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (2) | $ 580,198 | Updated due to quarterly assessment and reallocation |

| Date | Servicer Modifying Borrowers' Loans | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1] | Pricing Mechanism | Note | Adjustment Details | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 3/25/2013 | $ (7) | $ 580,191 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (2) | $ 580,189 | Updated due to quarterly assessment and reallocation |
| 10/23/2009 | Bank United | Miami Lakes | FL | Purchase | Financial Instrument for Home Loan Modifications | $ 93,660,000 | N/A | | 1/22/2010 | $ 4,370,000 | $ 98,030,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 23,880,000 | $ 121,910,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (16,610,000) | $ 105,300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 1,751,033 | $ 107,051,033 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (77) | $ 107,050,956 | Updated portfolio data from servicer |
| | | | | | | | | | 3/16/2011 | $ (9,900,000) | $ 97,150,956 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | $ (88) | $ 97,150,868 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (773) | $ 97,150,095 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/15/2012 | $ (1,400,000) | $ 95,750,095 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | $ (277) | $ 95,749,818 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (549) | $ 95,749,269 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (65) | $ 95,749,204 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 2/14/2013 | $ (2,670,000) | $ 93,079,204 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | $ (142) | $ 93,079,062 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 5/16/2013 | $ (610,000) | $ 92,469,062 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | $ (48) | $ 92,469,014 | Updated due to quarterly assessment and reallocation |
| 10/23/2009 | IC Federal Credit Union | Fitchburg | MA | Purchase | Financial Instrument for Home Loan Modifications | $ 760,000 | N/A | | 1/22/2010 | $ 40,000 | $ 800,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ (760,000) | $ 40,000 | Updated portfolio data from servicer |
| | | | | | | | | | 5/12/2010 | $ 2,630,000 | $ 2,670,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (770,000) | $ 1,900,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 565,945 | $ 2,465,945 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (4) | $ 2,465,941 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (4) | $ 2,465,937 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (40) | $ 2,465,897 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (29) | $ 2,465,868 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (80) | $ 2,465,788 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (14) | $ 2,465,774 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (52) | $ 2,465,722 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (19) | $ 2,465,703 | Updated due to quarterly assessment and reallocation |
| 10/28/2009 | Harleysville National Bank & Trust Company | Harleysville | PA | Purchase | Financial Instrument for Home Loan Modifications | $ 1,070,000 | N/A | | 4/21/2010 | $ (1,070,000) | $ - | Termination of SPA |
| 10/28/2009 | Members Mortgage Company, Inc | Woburn | MA | Purchase | Financial Instrument for Home Loan Modifications | $ 510,000 | N/A | | 4/21/2010 | $ (510,000) | $ - | Termination of SPA |
| 10/30/2009 | DuPage Credit Union | Naperville | IL | Purchase | Financial Instrument for Home Loan Modifications | $ 70,000 | N/A | | 1/22/2010 | $ 10,000 | $ 80,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 10,000 | $ 90,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ 10,000 | $ 100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 45,056 | $ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | $ (1) | $ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (1) | $ 145,054 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (1) | $ 145,053 | Updated due to quarterly assessment and reallocation |
| 11/6/2009 | Los Alamos National Bank | Los Alamos | NM | Purchase | Financial Instrument for Home Loan Modifications | $ 700,000 | N/A | | 1/22/2010 | $ 40,000 | $ 740,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 50,000 | $ 790,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ 1,310,000 | $ 2,100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 75,834 | $ 2,175,834 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (3) | $ 2,175,831 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (4) | $ 2,175,827 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (35) | $ 2,175,792 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (26) | $ 2,175,766 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (70) | $ 2,175,696 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (12) | $ 2,175,684 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (45) | $ 2,175,639 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (17) | $ 2,175,622 | Updated due to quarterly assessment and reallocation |
| 11/18/2009 | Quantum Servicing Corporation | Tampa | FL | Purchase | Financial Instrument for Home Loan Modifications | $ 18,960,000 | N/A | | 1/22/2010 | $ 890,000 | $ 19,850,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 3,840,000 | $ 23,690,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (2,890,000) | $ 20,800,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 9,661,676 | $ 30,461,676 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (46) | $ 30,461,630 | Updated portfolio data from servicer |
| | | | | | | | | | 1/13/2011 | $ 1,600,000 | $ 32,061,630 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2011 | $ 1,400,000 | $ 33,461,630 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | $ (58) | $ 33,461,572 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | $ 100,000 | $ 33,561,572 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/13/2011 | $ 100,000 | $ 33,661,572 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/16/2011 | $ 800,000 | $ 34,461,572 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | $ (559) | $ 34,461,013 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/14/2011 | $ 300,000 | $ 34,761,013 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2011 | $ 200,000 | $ 34,961,013 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | $ 100,000 | $ 35,061,013 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | $ 100,000 | $ 35,161,013 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | $ 330,000 | $ 35,491,013 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | $ (428) | $ 35,490,585 | Updated due to quarterly assessment and reallocation |

| Date | Servicer Modifying Borrowers' Loans | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1] | Pricing Mechanism | Note | Adjustment Details | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 9/27/2012 | $ (1,184) | $ 35,489,401 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/16/2012 | $ (1,910,000) | $ 33,579,401 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/15/2012 | $ (980,000) | $ 32,599,401 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | $ (187) | $ 32,599,214 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (707) | $ 32,598,507 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/16/2013 | $ (240,000) | $ 32,358,507 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | $ (268) | $ 32,358,239 | Updated due to quarterly assessment and reallocation |
| 11/18/2009 | Hillsdale County National Bank | Hillsdale | MI | Purchase | Financial Instrument for Home Loan Modifications | $ 1,670,000 | N/A | | 1/22/2010 | $ 80,000 | $ 1,750,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 330,000 | $ 2,080,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (1,080,000) | $ 1,000,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 160,445 | $ 1,160,445 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (1) | $ 1,160,444 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (2) | $ 1,160,442 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (16) | $ 1,160,426 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (12) | $ 1,160,414 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (33) | $ 1,160,381 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (6) | $ 1,160,375 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (21) | $ 1,160,354 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (8) | $ 1,160,346 | Updated due to quarterly assessment and reallocation |
| 11/18/2009 | QLending, Inc. | Coral Gables | FL | Purchase | Financial Instrument for Home Loan Modifications | $ 20,000 | N/A | | 3/26/2010 | $ (10,000) | $ 10,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ 90,000 | $ 100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 45,056 | $ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | $ (1) | $ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (1) | $ 145,054 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (2) | $ 145,052 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (1) | $ 145,051 | Updated due to quarterly assessment and reallocation |
| 11/25/2009 | Marix Servicing, LLC | Phoenix | AZ | Purchase | Financial Instrument for Home Loan Modifications | $ 20,360,000 | N/A | | 1/22/2010 | $ 950,000 | $ 21,310,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ (17,880,000) | $ 3,430,000 | Updated portfolio data from servicer |
| | | | | | | | | | 6/16/2010 | $ 1,030,000 | $ 4,460,000 | Transfer of cap from CitiMortgage, Inc. due to servicing transfer |
| | | | | | | | | | 7/14/2010 | $ (1,160,000) | $ 3,300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 8/13/2010 | $ 800,000 | $ 4,100,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/30/2010 | $ 200,000 | $ 4,300,000 | Initial FHA-HAMP cap and initial RD-HAMP |
| | | | | | | | | | 9/30/2010 | $ 1,357,168 | $ 5,657,168 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (1) | $ 5,657,167 | Updated portfolio data from servicer |
| | | | | | | | | | 3/16/2011 | $ 5,700,000 | $ 11,357,167 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | $ (6) | $ 11,357,161 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | $ 7,300,000 | $ 18,657,161 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/13/2011 | $ 300,000 | $ 18,957,161 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/16/2011 | $ 900,000 | $ 19,857,161 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | $ (154) | $ 19,857,007 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/14/2011 | $ 100,000 | $ 19,957,007 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2011 | $ 300,000 | $ 20,257,007 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | $ (1,500,000) | $ 18,757,007 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2012 | $ (2,100,000) | $ 16,657,007 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | $ (1,300,000) | $ 15,357,007 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | $ (8,350,000) | $ 7,007,007 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | $ (38) | $ 7,006,969 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/16/2012 | $ (90,000) | $ 6,916,969 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | $ (103) | $ 6,916,866 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/16/2012 | $ (1,020,000) | $ 5,896,866 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/15/2012 | $ 170,000 | $ 6,066,866 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | $ (15) | $ 6,066,851 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 2/14/2013 | $ (100,000) | $ 5,966,851 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | $ (490,000) | $ 5,476,851 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | $ (61) | $ 5,476,790 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/16/2013 | $ (10,000) | $ 5,466,790 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2013 | $ (30,000) | $ 5,436,790 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | $ (10,000) | $ 5,426,790 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | $ (23) | $ 5,426,767 | Updated due to quarterly assessment and reallocation |
| 11/25/2009 | Home Financing Center, Inc | Coral Gables | FL | Purchase | Financial Instrument for Home Loan Modifications | $ 230,000 | N/A | | 4/21/2010 | $ (230,000) | $ - | Termination of SPA |
| 11/25/2009 | First Keystone Bank | Media | PA | Purchase | Financial Instrument for Home Loan Modifications | $ 1,280,000 | N/A | | 1/22/2010 | $ 50,000 | $ 1,330,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 1,020,000 | $ 2,350,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (950,000) | $ 1,400,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 50,556 | $ 1,450,556 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (2) | $ 1,450,554 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (2) | $ 1,450,552 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/16/2011 | $ (100,000) | $ 1,350,552 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | $ (21) | $ 1,350,531 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 12 | 7/22/2011 | $ (1,335,614) | $ 14,917 | Termination of SPA |
| 12/4/2009 | Community Bank & Trust Company | Clarks Summit | PA | Purchase | Financial Instrument for Home Loan Modifications | $ 380,000 | N/A | | 1/22/2010 | $ 10,000 | $ 390,000 | Updated HPDP cap & HAFA initial cap |

| Date | Servicer Modifying Borrowers' Loans | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1] | Pricing Mechanism | Note | Adjustment Details | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 3/26/2010 | $ 520,000 | $ 910,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (810,000) | $ 100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 45,056 | $ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | $ (1) | $ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (1) | $ 145,054 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (2) | $ 145,052 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (1) | $ 145,051 | Updated due to quarterly assessment and reallocation |
| 12/4/2009 | Idaho Housing and Finance Association | Boise | ID | Purchase | Financial Instrument for Home Loan Modifications | $ 9,430,000 | N/A | | 1/22/2010 | $ 440,000 | $ 9,870,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 14,480,000 | $ 24,350,000 | Updated portfolio data from servicer |
| | | | | | | | | | 5/26/2010 | $ (24,200,000) | $ 150,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ 150,000 | $ 300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ (9,889) | $ 290,111 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | $ (3) | $ 290,108 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (2) | $ 290,106 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (6) | $ 290,100 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (1) | $ 290,099 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (3) | $ 290,096 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (1) | $ 290,095 | Updated due to quarterly assessment and reallocation |
| 12/9/2009 | Spirit of Alaska Federal Credit Union | Fairbanks | AK | Purchase | Financial Instrument for Home Loan Modifications | $ 360,000 | N/A | | 1/22/2010 | $ 10,000 | $ 370,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 850,000 | $ 1,220,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (120,000) | $ 1,100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 100,000 | $ 1,200,000 | Initial FHA-HAMP cap |
| | | | | | | | | | 9/30/2010 | $ 105,500 | $ 1,305,500 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (2) | $ 1,305,498 | Updated portfolio data from servicer |
| | | | | | | | | | 2/17/2011 | $ (1,305,498) | $ - | Termination of SPA |
| 12/9/2009 | American Eagle Federal Credit Union | East Hartford | CT | Purchase | Financial Instrument for Home Loan Modifications | $ 1,590,000 | N/A | | 1/22/2010 | $ 70,000 | $ 1,660,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ (290,000) | $ 1,370,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (570,000) | $ 800,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 70,334 | $ 870,334 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (1) | $ 870,333 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (1) | $ 870,332 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (13) | $ 870,319 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/25/2012 | $ (870,319) | $ - | Termination of SPA |
| 12/9/2009 | Silver State Schools Credit Union | Las Vegas | NV | Purchase | Financial Instrument for Home Loan Modifications | $ 1,880,000 | N/A | | 1/22/2010 | $ 90,000 | $ 1,970,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 1,110,000 | $ 3,080,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (1,180,000) | $ 1,900,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 275,834 | $ 2,175,834 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (2) | $ 2,175,832 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (3) | $ 2,175,829 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (26) | $ 2,175,803 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (21) | $ 2,175,782 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (57) | $ 2,175,725 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (10) | $ 2,175,715 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (37) | $ 2,175,678 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (15) | $ 2,175,663 | Updated due to quarterly assessment and reallocation |
| 12/9/2009 | Fidelity Homestead Savings Bank | New Orleans | LA | Purchase | Financial Instrument for Home Loan Modifications | $ 2,940,000 | N/A | | 1/22/2010 | $ 140,000 | $ 3,080,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 6,300,000 | $ 9,380,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (1,980,000) | $ 7,400,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ (6,384,611) | $ 1,015,389 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (1) | $ 1,015,388 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (2) | $ 1,015,386 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (16) | $ 1,015,370 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (12) | $ 1,015,358 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (32) | $ 1,015,326 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (5) | $ 1,015,321 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (21) | $ 1,015,300 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (8) | $ 1,015,292 | Updated due to quarterly assessment and reallocation |
| 12/9/2009 | Bay Gulf Credit Union | Tampa | FL | Purchase | Financial Instrument for Home Loan Modifications | $ 230,000 | N/A | | 1/22/2010 | $ 10,000 | $ 240,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 440,000 | $ 680,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (80,000) | $ 600,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ (19,778) | $ 580,222 | Updated portfolio data from servicer |
| | | | | | | | | | 10/15/2010 | $ (580,222) | $ - | Termination of SPA |
| 12/9/2009 | The Golden 1 Credit Union | Sacramento | CA | Purchase | Financial Instrument for Home Loan Modifications | $ 6,160,000 | N/A | | 1/22/2010 | $ 290,000 | $ 6,450,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 40,000 | $ 6,490,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (2,890,000) | $ 3,600,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 606,612 | $ 4,206,612 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (4) | $ 4,206,608 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (4) | $ 4,206,604 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (35) | $ 4,206,569 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (9) | $ 4,206,560 | Updated due to quarterly assessment and reallocation |

| Servicer Modifying Borrowers' Loans | | | | | | | | | Adjustment Details | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1] | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 9/27/2012 | $ (14) | $ 4,206,546 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (2) | $ 4,206,544 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (8) | $ 4,206,536 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (4) | $ 4,206,532 | Updated due to quarterly assessment and reallocation |
| 12/9/2009 | Sterling Savings Bank | Spokane | WA | Purchase | Financial Instrument for Home Loan Modifications | $ 2,250,000 | N/A | | 1/22/2010 | $ 100,000 | $ 2,350,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ (740,000) | $ 1,610,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (710,000) | $ 900,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 550,556 | $ 1,450,556 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (1) | $ 1,450,555 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (1) | $ 1,450,554 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (11) | $ 1,450,543 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ 30,907 | $ 1,481,450 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ 58,688 | $ 1,540,138 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ 235,175 | $ 1,775,313 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ 84,191 | $ 1,859,504 | Updated due to quarterly assessment and reallocation |
| 12/11/2009 | HomeStar Bank & Financial Services | Manteno | IL | Purchase | Financial Instrument for Home Loan Modifications | $ 310,000 | N/A | | 1/22/2010 | $ 20,000 | $ 330,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 820,000 | $ 1,150,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (350,000) | $ 800,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 70,334 | $ 870,334 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (1) | $ 870,333 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (1) | $ 870,332 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (13) | $ 870,319 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (10) | $ 870,309 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 12 | 7/6/2012 | $ (856,986) | $ 13,323 | Termination of SPA |
| 12/11/2009 | Glenview State Bank | Glenview | IL | Purchase | Financial Instrument for Home Loan Modifications | $ 370,000 | N/A | | 1/22/2010 | $ 20,000 | $ 390,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 1,250,000 | $ 1,640,000 | Updated portfolio data from servicer |
| | | | | | | | | | 5/26/2010 | $ (1,640,000) | $ - | Termination of SPA |
| 12/11/2009 | Verity Credit Union | Seattle | WA | Purchase | Financial Instrument for Home Loan Modifications | $ 600,000 | N/A | | 1/22/2010 | $ 30,000 | $ 630,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 400,000 | $ 1,030,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (330,000) | $ 700,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 25,278 | $ 725,278 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (1) | $ 725,277 | Updated portfolio data from servicer |
| | | | | | | | | | 2/17/2011 | $ (725,277) | $ - | Termination of SPA |
| 12/11/2009 | Hartford Savings Bank | Hartford | WI | Purchase | Financial Instrument for Home Loan Modifications | $ 630,000 | N/A | | 1/22/2010 | $ 30,000 | $ 660,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 800,000 | $ 1,460,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (360,000) | $ 1,100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 60,445 | $ 1,160,445 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (2) | $ 1,160,443 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (2) | $ 1,160,441 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (18) | $ 1,160,423 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (14) | $ 1,160,409 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (37) | $ 1,160,372 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (6) | $ 1,160,366 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (24) | $ 1,160,342 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (9) | $ 1,160,333 | Updated due to quarterly assessment and reallocation |
| 12/11/2009 | The Bryn Mawr Trust Co. | Bryn Mawr | PA | Purchase | Financial Instrument for Home Loan Modifications | $ 150,000 | N/A | | 4/21/2010 | $ (150,000) | $ - | Termination of SPA |
| | | | | | | | | 9 | 6/16/2011 | $ 100,000 | $ 100,000 | Transfer of cap due to servicing transfer |
| 12/16/2009 | Citizens First National Bank | Spring Valley | IL | Purchase | Financial Instrument for Home Loan Modifications | $ 620,000 | N/A | | 1/22/2010 | $ 30,000 | $ 650,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ (580,000) | $ 70,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ 1,430,000 | $ 1,500,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 95,612 | $ 1,595,612 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (2) | $ 1,595,610 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (3) | $ 1,595,607 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (24) | $ 1,595,583 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (16) | $ 1,595,567 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (45) | $ 1,595,522 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (8) | $ 1,595,514 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (30) | $ 1,595,484 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (11) | $ 1,595,473 | Updated due to quarterly assessment and reallocation |
| 12/16/2009 | Golden Plains Credit Union | Garden City | KS | Purchase | Financial Instrument for Home Loan Modifications | $ 170,000 | N/A | | 1/22/2010 | $ 10,000 | $ 180,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 30,000 | $ 210,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (10,000) | $ 200,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 90,111 | $ 290,111 | Updated portfolio data from servicer |
| | | | | | | | | | 2/17/2011 | $ (290,111) | $ - | Termination of SPA |
| 12/16/2009 | First Federal Savings and Loan Association of Lakewood | Lakewood | OH | Purchase | Financial Instrument for Home Loan Modifications | $ 3,460,000 | N/A | | 1/22/2010 | $ 160,000 | $ 3,620,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 4/21/2010 | $ (3,620,000) | $ - | Termination of SPA |
| 12/16/2009 | Sound Community Bank | Seattle | WA | Purchase | Financial Instrument for Home Loan Modifications | $ 440,000 | N/A | | 1/22/2010 | $ 20,000 | $ 460,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 1,430,000 | $ 1,890,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (390,000) | $ 1,500,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/8/2010 | $ (1,500,000) | $ - | Termination of SPA |

| | Servicer Modifying Borrowers' Loans | | | | | | | | Adjustment Details | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1] | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| 12/16/2009 | Horizon Bank, NA | Michigan City | IN | Purchase | Financial Instrument for Home Loan Modifications | $ 700,000 | N/A | | 1/22/2010 | $ 30,000 | $ 730,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 1,740,000 | $ 2,470,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (1,870,000) | $ 600,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 850,556 | $ 1,450,556 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (2) | $ 1,450,554 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (2) | $ 1,450,552 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (23) | $ 1,450,529 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (17) | $ 1,450,512 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/21/2012 | $ (1,450,512) | $ - | Termination of SPA |
| 12/16/2009 | Park View Federal Savings Bank | Solon | OH | Purchase | Financial Instrument for Home Loan Modifications | $ 760,000 | N/A | | 1/22/2010 | $ 40,000 | $ 800,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ 140,000 | $ 940,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (140,000) | $ 800,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 70,334 | $ 870,334 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (1) | $ 870,333 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (1) | $ 870,332 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (12) | $ 870,320 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (10) | $ 870,310 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 12 | 9/14/2012 | $ (816,373) | $ 53,937 | Termination of SPA |
| 12/23/2009 | Iberiabank | Sarasota | FL | Purchase | Financial Instrument for Home Loan Modifications | $ 4,230,000 | N/A | | 1/22/2010 | $ 200,000 | $ 4,430,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ (1,470,000) | $ 2,960,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (1,560,000) | $ 1,400,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 5,852,780 | $ 7,252,780 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (11) | $ 7,252,769 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (13) | $ 7,252,756 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | $ (300,000) | $ 6,952,756 | Transfer of cap due to servicing transfer |
| | | | | | | | | 12 | 6/3/2011 | $ (6,927,254) | $ 25,502 | Termination of SPA |
| 12/23/2009 | Grafton Suburban Credit Union | North Grafton | MA | Purchase | Financial Instrument for Home Loan Modifications | $ 340,000 | N/A | | 1/22/2010 | $ 20,000 | $ 360,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | $ (320,000) | $ 40,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ 760,000 | $ 800,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ (74,722) | $ 725,278 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (1) | $ 725,277 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (1) | $ 725,276 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (11) | $ 725,265 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/25/2012 | $ (725,265) | $ - | Termination of SPA |
| 12/23/2009 | Eaton National Bank & Trust Company | Eaton | OH | Purchase | Financial Instrument for Home Loan Modifications | $ 60,000 | N/A | | 3/26/2010 | $ 90,000 | $ 150,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ 50,000 | $ 200,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ (54,944) | $ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 5/20/2011 | $ (145,056) | $ - | Termination of SPA |
| 12/23/2009 | Tempe Schools Credit Union | Tempe | AZ | Purchase | Financial Instrument for Home Loan Modifications | $ 110,000 | N/A | | 3/26/2010 | $ (20,000) | $ 90,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ 10,000 | $ 100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 45,056 | $ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 12/8/2010 | $ (145,056) | $ - | Termination of SPA |
| 1/13/2010 | Fresno County Federal Credit Union | Fresno | CA | Purchase | Financial Instrument for Home Loan Modifications | $ 260,000 | N/A | | 3/26/2010 | $ 480,000 | $ 740,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (140,000) | $ 600,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ (19,778) | $ 580,222 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (1) | $ 580,221 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (1) | $ 580,220 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (8) | $ 580,212 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (6) | $ 580,206 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 12 | 7/6/2012 | $ (555,252) | $ 24,954 | Termination of SPA |
| 1/13/2010 | Roebling Bank | Roebling | NJ | Purchase | Financial Instrument for Home Loan Modifications | $ 240,000 | N/A | | 3/26/2010 | $ 610,000 | $ 850,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ 50,000 | $ 900,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ (29,666) | $ 870,334 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (1) | $ 870,333 | Updated portfolio data from servicer |
| | | | | | | | | | 3/23/2011 | $ (870,333) | $ - | Termination of SPA |
| 1/13/2010 | First National Bank of Grant Park | Grant Park | IL | Purchase | Financial Instrument for Home Loan Modifications | $ 140,000 | N/A | | 3/26/2010 | $ 150,000 | $ 290,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ 10,000 | $ 300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ (9,889) | $ 290,111 | Updated portfolio data from servicer |
| | | | | | | | | | 1/26/2011 | $ (290,111) | $ - | Termination of SPA |
| 1/13/2010 | Specialized Loan Servicing, LLC | Highlands Ranch | CO | Purchase | Financial Instrument for Home Loan Modifications | $ 64,150,000 | N/A | | 3/26/2010 | $ (51,240,000) | $ 12,910,000 | Updated portfolio data from servicer |
| | | | | | | | | | 5/14/2010 | $ 3,000,000 | $ 15,910,000 | Transfer of cap from CitiMortgage, Inc. due to servicing transfer |
| | | | | | | | | | 6/16/2010 | $ 4,860,000 | $ 20,770,000 | Transfer of cap from CitiMortgage, Inc. due to servicing transfer |
| | | | | | | | | | 7/14/2010 | $ 3,630,000 | $ 24,400,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/16/2010 | $ 330,000 | $ 24,730,000 | Transfer of cap from CitiMortgage, Inc. due to servicing transfer |
| | | | | | | | | | 8/13/2010 | $ 700,000 | $ 25,430,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2010 | $ 200,000 | $ 25,630,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/30/2010 | $ (1,695,826) | $ 23,934,174 | Updated portfolio data from servicer |
| | | | | | | | | | 11/16/2010 | $ 200,000 | $ 24,134,174 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/6/2011 | $ (32) | $ 24,134,142 | Updated portfolio data from servicer |
| | | | | | | | | | 1/13/2011 | $ 1,500,000 | $ 25,634,142 | Transfer of cap due to servicing transfer |

| Date | Servicer Modifying Borrowers' Loans | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1] | Pricing Mechanism | Note | Adjustment Details | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 3/16/2011 | $ 7,100,000 | $ 32,734,142 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | $ (36) | $ 32,734,106 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | $ 1,000,000 | $ 33,734,106 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/13/2011 | $ 100,000 | $ 33,834,106 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/16/2011 | $ 300,000 | $ 34,134,106 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | $ (332) | $ 34,133,774 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/16/2011 | $ 100,000 | $ 34,233,774 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | $ 300,000 | $ 34,533,774 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/14/2011 | $ 300,000 | $ 34,833,774 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2011 | $ (1,700,000) | $ 33,133,774 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | $ 1,600,000 | $ 34,733,774 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2012 | $ 100,000 | $ 34,833,774 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | $ 100,000 | $ 34,933,774 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | $ 77,600,000 | $ 112,533,774 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | $ 40,000 | $ 112,573,774 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | $ (350,000) | $ 112,223,774 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | $ (1,058) | $ 112,222,716 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | $ 4,430,000 | $ 116,652,716 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2012 | $ (1,280,000) | $ 115,372,716 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | $ (3,061) | $ 115,369,655 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/16/2012 | $ 5,600,000 | $ 120,969,655 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/15/2012 | $ 880,000 | $ 121,849,655 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/14/2012 | $ 24,180,000 | $ 146,029,655 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | $ (663) | $ 146,028,992 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2013 | $ 2,410,000 | $ 148,438,992 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/14/2013 | $ 6,650,000 | $ 155,088,992 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | $ (1,450,000) | $ 153,638,992 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | $ (2,584) | $ 153,636,408 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/16/2013 | $ (750,000) | $ 152,886,408 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2013 | $ (1,250,000) | $ 151,636,408 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | $ 3,670,000 | $ 155,306,408 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | $ (985) | $ 155,305,423 | Updated due to quarterly assessment and reallocation |
| 1/13/2010 | Greater Nevada Mortgage Services | Carson City | NV | Purchase | Financial Instrument for Home Loan Modifications | $ 770,000 | N/A | | 3/26/2010 | $ 8,680,000 | $ 9,450,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ (8,750,000) | $ 700,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 170,334 | $ 870,334 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (1) | $ 870,333 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (1) | $ 870,332 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (8) | $ 870,324 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (4) | $ 870,320 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (10) | $ 870,310 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (2) | $ 870,308 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (7) | $ 870,301 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (2) | $ 870,299 | Updated due to quarterly assessment and reallocation |
| 1/15/2010 | Digital Federal Credit Union | Marlborough | MA | Purchase | Financial Instrument for Home Loan Modifications | $ 3,050,000 | N/A | | 3/26/2010 | $ 12,190,000 | $ 15,240,000 | Updated portfolio data from servicer |
| | | | | | | | | | 5/14/2010 | $ (15,240,000) | $ - | Termination of SPA |
| 1/29/2010 | iServe Residential Lending, LLC | San Diego | CA | Purchase | Financial Instrument for Home Loan Modifications | $ 960,000 | N/A | | 3/26/2010 | $ (730,000) | $ 230,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | $ 370,000 | $ 600,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 200,000 | $ 800,000 | Initial FHA-HAMP cap and initial 2MP cap |
| | | | | | | | | | 9/30/2010 | $ (364,833) | $ 435,167 | Updated portfolio data from servicer |
| | | | | | | | | | 11/16/2010 | $ 100,000 | $ 535,167 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/6/2011 | $ (1) | $ 535,166 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (1) | $ 535,165 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (7) | $ 535,158 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (6) | $ 535,152 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (15) | $ 535,137 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (3) | $ 535,134 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (10) | $ 535,124 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (4) | $ 535,120 | Updated due to quarterly assessment and reallocation |
| 1/29/2010 | United Bank | Griffin | GA | Purchase | Financial Instrument for Home Loan Modifications | $ 540,000 | N/A | | 3/26/2010 | $ 160,000 | $ 700,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 25,278 | $ 725,278 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (1) | $ 725,277 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (1) | $ 725,276 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (11) | $ 725,265 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (8) | $ 725,257 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (22) | $ 725,235 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (4) | $ 725,231 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (14) | $ 725,217 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (5) | $ 725,212 | Updated due to quarterly assessment and reallocation |
| 3/3/2010 | Urban Trust Bank | Lake Mary | FL | Purchase | Financial Instrument for Home Loan Modifications | $ 1,060,000 | N/A | | 7/14/2010 | $ 4,440,000 | $ 5,500,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/24/2010 | $ (5,500,000) | $ - | Termination of SPA |

| Date | Servicer Modifying Borrowers' Loans | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1] | Pricing Mechanism | Note | Adjustment Details | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| 3/5/2010 | iServe Servicing, Inc. | Irving | TX | Purchase | Financial Instrument for Home Loan Modifications | $ 28,040,000 | N/A | | 5/26/2010 | $ 120,000 | $ 28,160,000 | Initial 2MP cap |
| | | | | | | | | | 7/14/2010 | $ (12,660,000) | $ 15,500,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 100,000 | $ 15,600,000 | Initial FHA-HAMP cap |
| | | | | | | | | | 9/30/2010 | $ (3,125,218) | $ 12,474,782 | Updated portfolio data from servicer |
| | | | | | | | | | 11/16/2010 | $ 800,000 | $ 13,274,782 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/6/2011 | $ (20) | $ 13,274,762 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (24) | $ 13,274,738 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (221) | $ 13,274,517 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (169) | $ 13,274,348 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (465) | $ 13,273,883 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (78) | $ 13,273,805 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (297) | $ 13,273,508 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (112) | $ 13,273,396 | Updated due to quarterly assessment and reallocation |
| 3/10/2010 | Navy Federal Credit Union | Vienna | VA | Purchase | Financial Instrument for Home Loan Modifications | $ 60,780,000 | N/A | | 7/14/2010 | $ (44,880,000) | $ 15,900,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 1,071,505 | $ 16,971,505 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (23) | $ 16,971,482 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (26) | $ 16,971,456 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (238) | $ 16,971,218 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (145) | $ 16,971,073 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (374) | $ 16,970,699 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (58) | $ 16,970,641 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (199) | $ 16,970,442 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (68) | $ 16,970,374 | Updated due to quarterly assessment and reallocation |
| 3/10/2010 | VIST Financial Corp | Wyomissing | PA | Purchase | Financial Instrument for Home Loan Modifications | $ 300,000 | N/A | | 7/14/2010 | $ 400,000 | $ 700,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ 25,278 | $ 725,278 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (1) | $ 725,277 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (1) | $ 725,276 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (11) | $ 725,265 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (8) | $ 725,257 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (22) | $ 725,235 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (4) | $ 725,231 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (14) | $ 725,217 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (5) | $ 725,212 | Updated due to quarterly assessment and reallocation |
| 4/14/2010 | Midwest Bank and Trust Co. | Elmwood Park | IL | Purchase | Financial Instrument for Home Loan Modifications | $ 300,000 | N/A | | 7/14/2010 | $ 300,000 | $ 600,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | $ (19,778) | $ 580,222 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (1) | $ 580,221 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (1) | $ 580,220 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (8) | $ 580,212 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/14/2011 | $ (580,212) | $ - | Termination of SPA |
| 4/14/2010 | Wealthbridge Mortgage Corp | Beaverton | OR | Purchase | Financial Instrument for Home Loan Modifications | $ 6,550,000 | N/A | | 7/14/2010 | $ (150,000) | $ 6,400,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/15/2010 | $ 1,600,000 | $ 8,000,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/30/2010 | $ (4,352,173) | $ 3,647,827 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (5) | $ 3,647,822 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (6) | $ 3,647,816 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | $ (3,000,000) | $ 647,816 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | $ (9) | $ 647,807 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (7) | $ 647,800 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (19) | $ 647,781 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (3) | $ 647,778 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (12) | $ 647,766 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (5) | $ 647,761 | Updated due to quarterly assessment and reallocation |
| 5/21/2010 | Aurora Financial Group, Inc. | Marlton | NJ | Purchase | Financial Instrument for Home Loan Modifications | $ 10,000 | N/A | 4, 8 | 5/26/2010 | $ 30,000 | $ 40,000 | Updated FHA-HAMP cap |
| | | | | | | | | | 9/30/2010 | $ 250,111 | $ 290,111 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | $ 59,889 | $ 350,000 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (2) | $ 349,998 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (5) | $ 349,993 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (1) | $ 349,992 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (3) | $ 349,989 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (1) | $ 349,988 | Updated due to quarterly assessment and reallocation |
| 6/16/2010 | Selene Finance LP | Houston | TX | Purchase | Financial Instrument for Home Loan Modifications | $ - | N/A | 9 | 6/16/2010 | $ 3,680,000 | $ 3,680,000 | Transfer of cap from CitiMortgage, Inc. due to servicing transfer |
| | | | | | | | | | 8/13/2010 | $ 3,300,000 | $ 6,980,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/30/2010 | $ 3,043,831 | $ 10,023,831 | Updated portfolio data from servicer |
| | | | | | | | | | 10/15/2010 | $ 1,400,000 | $ 11,423,831 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/6/2011 | $ (17) | $ 11,423,814 | Updated portfolio data from servicer |
| | | | | | | | | | 3/16/2011 | $ 2,100,000 | $ 13,523,814 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | $ (24) | $ 13,523,790 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | $ 2,900,000 | $ 16,423,790 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/16/2011 | $ (200,000) | $ 16,223,790 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | $ (273) | $ 16,223,517 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/14/2011 | $ 100,000 | $ 16,323,517 | Transfer of cap due to servicing transfer |

| Date | Servicer Modifying Borrowers' Loans | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1] | Pricing Mechanism | Note | Adjustment Details | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 11/16/2011 | $ 1,100,000 | $ 17,423,517 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | $ 200,000 | $ 17,623,517 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | $ 10,000 | $ 17,633,517 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | $ (300,000) | $ 17,333,517 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | $ (218) | $ 17,333,299 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | $ 40,000 | $ 17,373,299 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2012 | $ 480,000 | $ 17,853,299 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | $ (600) | $ 17,852,699 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 11/15/2012 | $ 70,000 | $ 17,922,699 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | $ (102) | $ 17,922,597 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/14/2013 | $ 90,000 | $ 18,012,597 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | $ (384) | $ 18,012,213 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 5/16/2013 | $ (30,000) | $ 17,982,213 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | $ (146) | $ 17,982,067 | Updated due to quarterly assessment and reallocation |
| 8/4/2010 | Suburban Mortgage Company of New Mexico | Albuquerque | NM | Purchase | Financial Instrument for Home Loan Modifications | $ 880,000 | N/A | | 9/30/2010 | $ 1,585,945 | $ 2,465,945 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (4) | $ 2,465,941 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (4) | $ 2,465,937 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (40) | $ 2,465,897 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (30) | $ 2,465,867 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/10/2012 | $ (2,465,867) | $ - | Termination of SPA |
| 8/20/2010 | Bramble Savings Bank | Cincinanati | OH | Purchase | Financial Instrument for Home Loan Modifications | $ 700,000 | N/A | | 9/30/2010 | $ 1,040,667 | $ 1,740,667 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (2) | $ 1,740,665 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (3) | $ 1,740,662 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (28) | $ 1,740,634 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/10/2011 | $ (1,740,634) | $ - | Termination of SPA |
| 8/25/2010 | Pathfinder Bank | Oswego | NY | Purchase | Financial Instrument for Home Loan Modifications | $ 1,300,000 | N/A | | 9/30/2010 | $ 2,181,334 | $ 3,481,334 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (5) | $ 3,481,329 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (6) | $ 3,481,323 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (58) | $ 3,481,265 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (43) | $ 3,481,222 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (119) | $ 3,481,103 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (20) | $ 3,481,083 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (76) | $ 3,481,007 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (29) | $ 3,480,978 | Updated due to quarterly assessment and reallocation |
| 8/27/2010 | First Financial Bank, N.A. | Terre Haute | ID | Purchase | Financial Instrument for Home Loan Modifications | $ 4,300,000 | N/A | | 9/30/2010 | $ 7,014,337 | $ 11,314,337 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (17) | $ 11,314,320 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (20) | $ 11,314,300 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (192) | $ 11,314,108 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (144) | $ 11,313,964 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (396) | $ 11,313,568 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (67) | $ 11,313,501 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (253) | $ 11,313,248 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (95) | $ 11,313,153 | Updated due to quarterly assessment and reallocation |
| 9/1/2010 | RBC Bank (USA) | Raleigh | NC | Purchase | Financial Instrument for Home Loan Modifications | $ 100,000 | N/A | 4, 8 | 9/30/2010 | $ 45,056 | $ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ 34,944 | $ 180,000 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ 40,000 | $ 220,000 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ 50,000 | $ 270,000 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/15/2012 | $ (200,000) | $ 70,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | $ (10,000) | $ 60,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | 15 | 4/9/2013 | $ (60,000) | $ - | Termination of SPA |
| 9/3/2010 | Fay Servicing, LLC | Chicago | IL | Purchase | Financial Instrument for Home Loan Modifications | $ 3,100,000 | N/A | | 9/30/2010 | $ 5,168,169 | $ 8,268,169 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (12) | $ 8,268,157 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (15) | $ 8,268,142 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | $ 400,000 | $ 8,668,142 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | $ (143) | $ 8,667,999 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/15/2011 | $ 700,000 | $ 9,367,999 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/14/2011 | $ 100,000 | $ 9,467,999 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | $ 200,000 | $ 9,667,999 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2011 | $ 1,700,000 | $ 11,367,999 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | $ 1,600,000 | $ 12,967,999 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | $ 40,000 | $ 13,007,999 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | $ (210,000) | $ 12,797,999 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | $ (105) | $ 12,797,894 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | $ 50,000 | $ 12,847,894 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2012 | $ 90,000 | $ 12,937,894 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | $ (294) | $ 12,937,600 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/16/2012 | $ 1,810,000 | $ 14,747,600 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | $ (61) | $ 14,747,539 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2013 | $ 30,000 | $ 14,777,539 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/14/2013 | $ (590,000) | $ 14,187,539 | Transfer of cap due to servicing transfer |

| Date | Servicer Modifying Borrowers' Loans | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1] | Pricing Mechanism | Note | Adjustment Details | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 3/14/2013 | $ (80,000) | $ 14,107,539 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | $ (214) | $ 14,107,325 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/16/2013 | $ 200,000 | $ 14,307,325 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2013 | $ 3,710,000 | $ 18,017,325 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | $ 1,760,000 | $ 19,777,325 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | $ (86) | $ 19,777,239 | Updated due to quarterly assessment and reallocation |
| 9/15/2010 | Vericrest Financial, Inc. | Oklahoma City | OK | Purchase | Financial Instrument for Home Loan Modifications | $ - | N/A | 9 | 9/15/2010 | $ 1,000,000 | $ 1,000,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/30/2010 | $ 450,556 | $ 1,450,556 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (2) | $ 1,450,554 | Updated portfolio data from servicer |
| | | | | | | | | | 2/16/2011 | $ 3,000,000 | $ 4,450,554 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/16/2011 | $ 10,200,000 | $ 14,650,554 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | $ (24) | $ 14,650,530 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (227) | $ 14,650,303 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/14/2011 | $ 12,000,000 | $ 26,650,303 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2011 | $ 4,100,000 | $ 30,750,303 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | $ 900,000 | $ 31,650,303 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | $ 300,000 | $ 31,950,303 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | $ (266) | $ 31,950,037 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (689) | $ 31,949,348 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 11/15/2012 | $ 720,000 | $ 32,669,348 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | $ (114) | $ 32,669,234 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2013 | $ 8,020,000 | $ 40,689,234 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | $ (591) | $ 40,688,643 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 5/16/2013 | $ (40,000) | $ 40,648,643 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | $ (223) | $ 40,648,420 | Updated due to quarterly assessment and reallocation |
| 9/15/2010 | Midwest Community Bank | Freeport | IL | Purchase | Financial Instrument for Home Loan Modifications | $ 400,000 | N/A | | 9/30/2010 | $ 180,222 | $ 580,222 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (1) | $ 580,221 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (1) | $ 580,220 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (8) | $ 580,212 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (6) | $ 580,206 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (17) | $ 580,189 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (3) | $ 580,186 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (11) | $ 580,175 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (4) | $ 580,171 | Updated due to quarterly assessment and reallocation |
| 9/24/2010 | American Finance House LARIBA | Pasadena | CA | Purchase | Financial Instrument for Home Loan Modifications | $ 100,000 | N/A | | 9/30/2010 | $ 45,056 | $ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 2/2/2011 | $ (145,056) | $ - | Termination of SPA |
| 9/24/2010 | Centrue Bank | Ottawa | IL | Purchase | Financial Instrument for Home Loan Modifications | $ 1,900,000 | N/A | | 9/30/2010 | $ 856,056 | $ 2,756,056 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (4) | $ 2,756,052 | Updated portfolio data from servicer |
| | | | | | | | | | 3/9/2011 | $ (2,756,052) | $ - | Termination of SPA |
| 9/30/2010 | AgFirst Farm Credit Bank | Columbia | SC | Purchase | Financial Instrument for Home Loan Modifications | $ 100,000 | N/A | | 9/30/2010 | $ 45,056 | $ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 3/23/2011 | $ (145,056) | $ - | Termination of SPA |
| 9/30/2010 | Amarillo National Bank | Amarillo | TX | Purchase | Financial Instrument for Home Loan Modifications | $ 100,000 | N/A | 4, 8 | 9/30/2010 | $ 45,056 | $ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | $ (1) | $ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (1) | $ 145,054 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (2) | $ 145,052 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (1) | $ 145,051 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | American Financial Resources Inc. | Parsippany | NJ | Purchase | Financial Instrument for Home Loan Modifications | $ 100,000 | N/A | 4, 8 | 9/30/2010 | $ 45,056 | $ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | $ (1) | $ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (1) | $ 145,054 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (2) | $ 145,052 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (1) | $ 145,051 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | Banco Popular de Puerto Rico | San Juan | PR | Purchase | Financial Instrument for Home Loan Modifications | $ 1,700,000 | N/A | 4, 5, 8 | 9/30/2010 | $ 765,945 | $ 2,465,945 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (3) | $ 2,465,942 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (4) | $ 2,465,938 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (36) | $ 2,465,902 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (30) | $ 2,465,872 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (83) | $ 2,465,789 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (14) | $ 2,465,775 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (53) | $ 2,465,722 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (20) | $ 2,465,702 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | Capital International Financial, Inc. | Coral Gables | FL | Purchase | Financial Instrument for Home Loan Modifications | $ 100,000 | N/A | 4, 8 | 9/30/2010 | $ 45,056 | $ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | $ (1) | $ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (1) | $ 145,054 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (2) | $ 145,052 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (1) | $ 145,051 | Updated due to quarterly assessment and reallocation |
| 9/24/2010 | Citizens Community Bank | Freeburg | IL | Purchase | Financial Instrument for Home Loan Modifications | $ 800,000 | N/A | | 9/30/2010 | $ 360,445 | $ 1,160,445 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (2) | $ 1,160,443 | Updated portfolio data from servicer |
| | | | | | | | | | 3/23/2011 | $ (1,160,443) | $ - | Termination of SPA |
| 9/30/2010 | Community Credit Union of Florida | Rockledge | FL | Purchase | Financial Instrument for Home Loan Modifications | $ 2,000,000 | N/A | 6 | 9/30/2010 | $ 901,112 | $ 2,901,112 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (4) | $ 2,901,108 | Updated portfolio data from servicer |

| Date | Servicer Modifying Borrowers' Loans | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1] | Pricing Mechanism | Note | Adjustment Details | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 3/30/2011 | $ (5) | $ 2,901,103 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (48) | $ 2,901,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (36) | $ 2,901,019 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 12 | 9/14/2012 | $ (2,888,387) | $ 12,632 | Termination of SPA |
| 9/30/2010 | CU Mortgage Services, Inc. | New Brighton | MN | Purchase | Financial Instrument for Home Loan Modifications | $ 100,000 | N/A | 4, 8 | 9/30/2010 | $ 45,056 | $ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | $ (1) | $ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (1) | $ 145,054 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (2) | $ 145,052 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (1) | $ 145,051 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | First Federal Bank of Florida | Lake City | FL | Purchase | Financial Instrument for Home Loan Modifications | $ 100,000 | N/A | 4, 8 | 9/30/2010 | $ 45,056 | $ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | $ (1) | $ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (1) | $ 145,054 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (2) | $ 145,052 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (1) | $ 145,051 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | First Mortgage Corporation | Diamond Bar | CA | Purchase | Financial Instrument for Home Loan Modifications | $ 100,000 | N/A | 4, 8 | 9/30/2010 | $ 45,056 | $ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | $ (1) | $ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (1) | $ 145,054 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (2) | $ 145,052 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (1) | $ 145,051 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | First Safety Bank | Cincinnati | OH | Purchase | Financial Instrument for Home Loan Modifications | $ 400,000 | N/A | | 9/30/2010 | $ 180,222 | $ 580,222 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (1) | $ 580,221 | Updated portfolio data from servicer |
| | | | | | | | | | 3/23/2011 | $ (580,221) | $ - | Termination of SPA |
| 9/30/2010 | Flagstar Capital Markets Corporation | Troy | MI | Purchase | Financial Instrument for Home Loan Modifications | $ 800,000 | N/A | 7, 8 | 9/30/2010 | $ 360,445 | $ 1,160,445 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (2) | $ 1,160,443 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (2) | $ 1,160,441 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (18) | $ 1,160,423 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (14) | $ 1,160,409 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (37) | $ 1,160,372 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (6) | $ 1,160,366 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (24) | $ 1,160,342 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (9) | $ 1,160,333 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | Franklin Savings | Cincinnati | OH | Purchase | Financial Instrument for Home Loan Modifications | $ 1,700,000 | N/A | 4 | 9/30/2010 | $ 765,945 | $ 2,465,945 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (4) | $ 2,465,941 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (4) | $ 2,465,937 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (40) | $ 2,465,897 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (30) | $ 2,465,867 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (83) | $ 2,465,784 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (14) | $ 2,465,770 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (53) | $ 2,465,717 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/14/2013 | $ (10,000) | $ 2,455,717 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | $ (20) | $ 2,455,697 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | Gateway Mortgage Group, LLC | Tulsa | OK | Purchase | Financial Instrument for Home Loan Modifications | $ 100,000 | N/A | 4, 8 | 9/30/2010 | $ 45,056 | $ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | $ (1) | $ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (1) | $ 145,054 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (2) | $ 145,052 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (1) | $ 145,051 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | GFA Federal Credit Union | Gardner | MA | Purchase | Financial Instrument for Home Loan Modifications | $ 100,000 | N/A | | 9/30/2010 | $ 45,056 | $ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 3/23/2011 | $ (145,056) | $ - | Termination of SPA |
| 9/30/2010 | Guaranty Bank | Saint Paul | MN | Purchase | Financial Instrument for Home Loan Modifications | $ 100,000 | N/A | 4, 8 | 9/30/2010 | $ 45,056 | $ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | $ (1) | $ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (1) | $ 145,054 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (2) | $ 145,052 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (1) | $ 145,051 | Updated due to quarterly assessment and reallocation |
| 9/24/2010 | James B. Nutter & Company | Kansas City | MO | Purchase | Financial Instrument for Home Loan Modifications | $ 300,000 | N/A | 4, 8 | 9/30/2010 | $ 135,167 | $ 435,167 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (1) | $ 435,166 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (1) | $ 435,165 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (6) | $ 435,159 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (4) | $ 435,155 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (12) | $ 435,143 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (2) | $ 435,141 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (8) | $ 435,133 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (3) | $ 435,130 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | Liberty Bank and Trust Co | New Orleans | LA | Purchase | Financial Instrument for Home Loan Modifications | $ 1,000,000 | N/A | | 9/30/2010 | $ 450,556 | $ 1,450,556 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (2) | $ 1,450,554 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (2) | $ 1,450,552 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (23) | $ 1,450,529 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (17) | $ 1,450,512 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (48) | $ 1,450,464 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (8) | $ 1,450,456 | Updated due to quarterly assessment and reallocation |

| Date | Servicer Modifying Borrowers' Loans | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1] | Pricing Mechanism | Note | Adjustment Details | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 3/25/2013 | $ (30) | $ 1,450,426 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (11) | $ 1,450,415 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | M&T Bank | Buffalo | NY | Purchase | Financial Instrument for Home Loan Modifications | $ 700,000 | N/A | 4, 8 | 9/30/2010 | $ 315,389 | $ 1,015,389 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (1) | $ 1,015,388 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (1) | $ 1,015,387 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (11) | $ 1,015,376 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (11) | $ 1,015,365 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (30) | $ 1,015,335 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (5) | $ 1,015,330 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (20) | $ 1,015,310 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (7) | $ 1,015,303 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | Magna Bank | Germantown | TN | Purchase | Financial Instrument for Home Loan Modifications | $ 1,400,000 | N/A | 5 | 9/30/2010 | $ 630,778 | $ 2,030,778 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (3) | $ 2,030,775 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (3) | $ 2,030,772 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (33) | $ 2,030,739 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (25) | $ 2,030,714 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (68) | $ 2,030,646 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (11) | $ 2,030,635 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (44) | $ 2,030,591 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (16) | $ 2,030,575 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | Mainstreet Credit Union | Lexena | KS | Purchase | Financial Instrument for Home Loan Modifications | $ 500,000 | N/A | | 9/30/2010 | $ 225,278 | $ 725,278 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (1) | $ 725,277 | Updated portfolio data from servicer |
| | | | | | | | | | 3/9/2011 | $ (725,277) | $ - | Termination of SPA |
| 9/30/2010 | Marsh Associates, Inc. | Charlotte | NC | Purchase | Financial Instrument for Home Loan Modifications | $ 100,000 | N/A | 4, 8 | 9/30/2010 | $ 45,056 | $ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | $ (1) | $ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (1) | $ 145,054 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (1) | $ 145,053 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (1) | $ 145,052 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | Midland Mortgage Company | Oklahoma City | OK | Purchase | Financial Instrument for Home Loan Modifications | $ 43,500,000 | N/A | 4, 5 | 9/30/2010 | $ 49,915,806 | $ 93,415,806 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (125) | $ 93,415,681 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | $ (139) | $ 93,415,542 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (1,223) | $ 93,414,319 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (797) | $ 93,413,522 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | $ 294,540,000 | $ 387,953,522 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 7/27/2012 | $ (263,550,000) | $ 124,403,522 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | $ (3,170) | $ 124,400,352 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (507) | $ 124,399,845 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (1,729) | $ 124,398,116 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (593) | $ 124,397,523 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | Mid America Mortgage, Inc. (Schmidt Mortgage Company) | Rocky River | OH | Purchase | Financial Instrument for Home Loan Modifications | $ 100,000 | N/A | 4, 8 | 9/30/2010 | $ 45,056 | $ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | $ (1) | $ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (1) | $ 145,054 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (2) | $ 145,052 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (1) | $ 145,051 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | Stockman Bank of Montana | Miles City | MT | Purchase | Financial Instrument for Home Loan Modifications | $ 100,000 | N/A | 4, 8 | 9/30/2010 | $ 45,056 | $ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | $ (1) | $ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (1) | $ 145,054 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (2) | $ 145,052 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (1) | $ 145,051 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | University First Federal Credit Union | Salt Lake City | UT | Purchase | Financial Instrument for Home Loan Modifications | $ 600,000 | N/A | | 9/30/2010 | $ 270,334 | $ 870,334 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (1) | $ 870,333 | Updated portfolio data from servicer |
| | | | | | | | | | 2/17/2011 | $ (870,333) | $ - | Termination of SPA |
| 9/30/2010 | Weststar Mortgage, Inc. | Woodbridge | VA | Purchase | Financial Instrument for Home Loan Modifications | $ 100,000 | N/A | 4, 8 | 9/30/2010 | $ 45,056 | $ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | $ (1) | $ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (1) | $ 145,054 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (2) | $ 145,052 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (1) | $ 145,051 | Updated due to quarterly assessment and reallocation |
| 12/15/2010 | Statebridge Company, LLC | Denver | CO | Purchase | Financial Instrument for Home Loan Modifications | $ - | N/A | 9 | 12/15/2010 | $ 5,000,000 | $ 5,000,000 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (7) | $ 4,999,993 | Updated portfolio data from servicer |
| | | | | | | | | | 2/16/2011 | $ 500,000 | $ 5,499,993 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/16/2011 | $ 100,000 | $ 5,599,993 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | $ (9) | $ 5,599,984 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | $ (85) | $ 5,599,899 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 11/16/2011 | $ (2,500,000) | $ 3,099,899 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | $ 200,000 | $ 3,299,899 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | $ (40) | $ 3,299,859 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (100) | $ 3,299,759 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/16/2012 | $ 170,000 | $ 3,469,759 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/15/2012 | $ (30,000) | $ 3,439,759 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/14/2012 | $ (80,000) | $ 3,359,759 | Transfer of cap due to servicing transfer |

| Date | Servicer Modifying Borrowers' Loans | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1] | Pricing Mechanism | Note | Adjustment Details | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 12/27/2012 | $ (17) | $ 3,359,742 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2013 | $ 50,000 | $ 3,409,742 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/14/2013 | $ 1,240,000 | $ 4,649,742 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | $ 90,000 | $ 4,739,742 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | $ (90) | $ 4,739,652 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/16/2013 | $ (10,000) | $ 4,729,652 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | $ (34) | $ 4,729,618 | Updated due to quarterly assessment and reallocation |
| 12/15/2010 | Scotiabank de Puerto Rico | San Juan | PR | Purchase | Financial Instrument for Home Loan Modifications | $ - | N/A | 9 | 12/15/2010 | $ 4,300,000 | $ 4,300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | $ (4) | $ 4,299,996 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | $ (5) | $ 4,299,991 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | $ (23) | $ 4,299,968 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (63) | $ 4,299,905 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (11) | $ 4,299,894 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (41) | $ 4,299,853 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (16) | $ 4,299,837 | Updated due to quarterly assessment and reallocation |
| 4/13/2011 | New York Community Bank (AmTrust Bank) | Cleveland | OH | Purchase | Financial Instrument for Home Loan Modifications | $ - | N/A | 9 | 4/13/2011 | $ 200,000 | $ 200,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/13/2011 | $ 100,000 | $ 300,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/16/2011 | $ 300,000 | $ 600,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | $ (9) | $ 599,991 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/16/2011 | $ 200,000 | $ 799,991 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | $ (7) | $ 799,984 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (19) | $ 799,965 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (3) | $ 799,962 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (12) | $ 799,950 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (5) | $ 799,945 | Updated due to quarterly assessment and reallocation |
| 4/13/2011 | SunTrust Mortgage, Inc. | Richmond | VA | Purchase | Financial Instrument for Home Loan Modifications | $ - | N/A | 9 | 4/13/2011 | $ 100,000 | $ 100,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | $ 120,000 | $ 220,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | $ (1) | $ 219,999 | Updated due to quarterly assessment and reallocation |
| 4/13/2011 | Urban Partnership Bank | Chicago | IL | Purchase | Financial Instrument for Home Loan Modifications | $ - | N/A | 9 | 4/13/2011 | $ 1,000,000 | $ 1,000,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | $ 233,268 | $ 1,233,268 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 11/16/2011 | $ 100,000 | $ 1,333,268 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | $ (3) | $ 1,333,265 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (10) | $ 1,333,255 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (2) | $ 1,333,253 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (7) | $ 1,333,246 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (3) | $ 1,333,243 | Updated due to quarterly assessment and reallocation |
| 4/13/2011 | Western Federal Credit Union | Hawthorne | CA | Purchase | Financial Instrument for Home Loan Modifications | $ - | N/A | 9 | 4/13/2011 | $ 200,000 | $ 200,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | $ 17,687 | $ 217,687 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (1) | $ 217,686 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (1) | $ 217,685 | Updated due to quarterly assessment and reallocation |
| 5/13/2011 | FCI Lender Services, Inc. | Anaheim Hills | CA | Purchase | Financial Instrument for Home Loan Modifications | $ - | N/A | 9 | 5/13/2011 | $ 500,000 | $ 500,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/16/2011 | $ 100,000 | $ 600,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | $ (9) | $ 599,991 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/14/2011 | $ 200,000 | $ 799,991 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | $ 100,000 | $ 899,991 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | $ 2,500,000 | $ 3,399,991 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | $ 1,510,000 | $ 4,909,991 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | $ 450,000 | $ 5,359,991 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | $ (66) | $ 5,359,925 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | $ 250,000 | $ 5,609,925 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2012 | $ 90,000 | $ 5,699,925 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | $ (191) | $ 5,699,734 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/16/2012 | $ 140,000 | $ 5,839,734 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/15/2012 | $ 70,000 | $ 5,909,734 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/14/2012 | $ 40,000 | $ 5,949,734 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | $ (34) | $ 5,949,700 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2013 | $ 40,000 | $ 5,989,700 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/14/2013 | $ 50,000 | $ 6,039,700 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | $ 360,000 | $ 6,399,700 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | $ (135) | $ 6,399,565 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/16/2013 | $ (10,000) | $ 6,389,565 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2013 | $ 40,000 | $ 6,429,565 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | $ 200,000 | $ 6,629,565 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | $ (53) | $ 6,629,512 | Updated due to quarterly assessment and reallocation |
| 7/14/2011 | Gregory Funding, LLC | Beaverton | OR | Purchase | Financial Instrument for Home Loan Modifications | $ - | N/A | 9 | 7/14/2011 | $ 200,000 | $ 200,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | $ 900,000 | $ 1,100,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | $ 100,000 | $ 1,200,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | $ (9) | $ 1,199,991 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/16/2012 | $ 20,000 | $ 1,219,991 | Transfer of cap due to servicing transfer |

| Date | Servicer Modifying Borrowers' Loans | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1] | Pricing Mechanism | Note | Adjustment Details | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 9/27/2012 | $ (26) | $ 1,219,965 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/16/2012 | $ 50,000 | $ 1,269,965 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/14/2012 | $ 10,000 | $ 1,279,965 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | $ (5) | $ 1,279,960 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2013 | $ 130,000 | $ 1,409,960 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/14/2013 | $ 120,000 | $ 1,529,960 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | $ (20) | $ 1,529,940 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 5/16/2013 | $ 80,000 | $ 1,609,940 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | $ 420,000 | $ 2,029,940 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | $ (10) | $ 2,029,930 | Updated due to quarterly assessment and reallocation |
| 9/15/2011 | Bangor Savings Bank | Bangor | ME | Purchase | Financial Instrument for Home Loan Modifications | $ - | N/A | 9 | 9/15/2011 | $ 100,000 | $ 100,000 | Transfer of cap due to servicing transfer |
| 9/15/2011 | PHH Mortgage Corporation | Mt. Laurel | NJ | Purchase | Financial Instrument for Home Loan Modifications | $ - | N/A | 9 | 9/15/2011 | $ 1,300,000 | $ 1,300,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | $ (15) | $ 1,299,985 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (42) | $ 1,299,943 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/16/2012 | $ 140,000 | $ 1,439,943 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | $ (8) | $ 1,439,935 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | $ (30) | $ 1,439,905 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | $ (11) | $ 1,439,894 | Updated due to quarterly assessment and reallocation |
| 12/15/2011 | Rushmore Loan Management Services LLC | Irvine | CA | Purchase | Financial Instrument for Home Loan Modifications | $ - | N/A | 9 | 12/15/2011 | $ 200,000 | $ 200,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | $ 600,000 | $ 800,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | $ (3) | $ 799,997 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/16/2012 | $ 110,000 | $ 909,997 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | $ (13) | $ 909,984 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/16/2012 | $ 1,270,000 | $ 2,179,984 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/15/2012 | $ 230,000 | $ 2,409,984 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | $ (5) | $ 2,409,979 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2013 | $ 990,000 | $ 3,399,979 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/14/2013 | $ 600,000 | $ 3,999,979 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | $ 1,980,000 | $ 5,979,979 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | $ (77) | $ 5,979,902 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/16/2013 | $ 340,000 | $ 6,319,902 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2013 | $ 1,520,000 | $ 7,839,902 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | $ 2,740,000 | $ 10,579,902 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | $ (53) | $ 10,579,849 | Updated due to quarterly assessment and reallocation |
| 1/13/2012 | Sun West Mortgage Company, Inc | Cerritos | CA | Purchase | Financial Instrument for Home Loan Modifications | $ - | N/A | 9 | 1/13/2012 | $ 100,000 | $ 100,000 | Transfer of cap due to servicing transfer |
| 3/15/2012 | PrimeWest Mortgage Corporation | Lubbock | TX | Purchase | Financial Instrument for Home Loan Modifications | $ - | N/A | 9 | 3/15/2012 | $ 100,000 | $ 100,000 | Transfer of cap due to servicing transfer |
| 6/14/2012 | Resurgent Capital Solutions, LP | Greenville | SC | Purchase | Financial Instrument for Home Loan Modifications | $ - | N/A | 9 | 6/14/2012 | $ 940,000 | $ 940,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | $ 205,242 | $ 1,145,242 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | $ (3) | $ 1,145,239 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | $ (1) | $ 1,145,238 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2013 | $ 10,000 | $ 1,155,238 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/14/2013 | $ 8,690,000 | $ 9,845,238 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | $ 1,390,000 | $ 11,235,238 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | $ (219) | $ 11,235,019 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 5/16/2013 | $ 620,000 | $ 11,855,019 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | $ 990,000 | $ 12,845,019 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | $ (96) | $ 12,844,923 | Updated due to quarterly assessment and reallocation |
| 11/15/2012 | Kondaur Capital Corporation | Orange | CA | Purchase | Financial Instrument for Home Loan Modifications | $ - | N/A | 9 | 11/15/2012 | $ 30,000 | $ 30,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/14/2012 | $ 70,000 | $ 100,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/16/2013 | $ (10,000) | $ 90,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/14/2013 | $ (10,000) | $ 80,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2013 | $ (10,000) | $ 70,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2013 | $ 130,000 | $ 200,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | $ (50,000) | $ 150,000 | Transfer of cap due to servicing transfer |
| 12/14/2012 | Quicken Loans Inc | Detroit | MI | Purchase | Financial Instrument for Home Loan Modifications | $ - | N/A | 9 | 12/14/2012 | $ 10,000 | $ 10,000 | Transfer of cap due to servicing transfer |
| 2/14/2013 | Home Servicing, LLC | Baton Rouge | LA | Purchase | Financial Instrument for Home Loan Modifications | $ - | N/A | 9 | 2/14/2013 | $ 510,000 | $ 510,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | $ (9) | $ 509,991 | Updated due to quarterly assessment and reallocation |

| Date | Servicer Modifying Borrowers' Loans | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1] | Pricing Mechanism | Note | Adjustment Details | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 4/16/2013 | $ 200,000 | $ 709,991 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2013 | $ 40,000 | $ 749,991 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | $ (4) | $ 749,987 | Updated due to quarterly assessment and reallocation |
| 3/14/2013 | 21st Mortgage Corporation | Knoxville | TN | Purchase | Financial Instrument for Home Loan Modifications | $ - | N/A | 9 | 3/14/2013 | $ 130,000 | $ 130,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | $ (1) | $ 129,999 | Updated due to quarterly assessment and reallocation |
| 5/16/2013 | ViewPoint Bank | Plano | TX | Purchase | Financial Instrument for Home Loan Modifications | $ - | N/A | 9 | 5/16/2013 | $ 50,000 | $ 50,000 | Transfer of cap due to servicing transfer |
| 6/14/2013 | Cheviot Savings Bank | Cheviot | OH | Purchase | Financial Instrument for Home Loan Modifications\ | $ - | N/A | 9 | 6/14/2013 | $ 10,000 | $ 10,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | $ 1,344 | $ 11,344 | Updated due to quarterly assessment and reallocation |
| | | | | | **Total Initial Cap** | **$ 23,831,570,000** | **Total Cap Adjustments** | | | **$ 6,037,129,760** | | |
| | | | | | | **TOTAL CAP** | | | | **$ 29,868,699,760.28** | | |

1/ The Cap of Incentive Payments represents the potential total amount allocated to each servicer and includes the maximum amount allotted for all payments on behalf of borrowers and payments to servicers and lenders/investors.
The Cap is subject to adjustment based on the total amount allocated to the program and individual servicer usage for borrower modifications. Each adjustment to the Cap is reflected under Adjustment Details.
2/ On July 31, 2009, the SPA with Chase Home Finance, LLC was terminated and superseded by new SPAs with J.P. Morgan Chase Bank, NA and EMC Mortgage Corporation.
3/ Wachovia Mortgage, FSB was merged with Wells Fargo Bank, NA, and the remaining Adjusted Cap stated above represents the amount previously paid to Wachovia Mortgage, FSB prior to such merger.
4/ Initial cap amount includes FHA-HAMP.
5/ Initial cap amount includes RD-HAMP.
6/ Initial cap amount includes 2MP.
7/ Initial cap amount includes FHA-2LP.
8/ Initial cap does not include HAMP.
9/ This institution executed an Assignment and Assumption Agreement (a copy of which is available on www.FinancialStability.gov) with respect to all rights and obligations for the transferred loan modifications. The amount transferred is realized as a cap adjustment and not as initial cap.
10/ The amendment reflects a change in the legal name of the institution.
11/ MorEquity, Inc executed a subservicing agreement with Nationstar Mortgage, LLC, that took effect 02/01/2011. All mortgage loans including all HAMP loans were transferred to Nationstar. The remaining Adjusted Cap stated above represents the amount previously paid to MorEquity, Inc. prior to such agreement.
12/ The remaining Adjusted Cap stated above represents the amount paid to servicer prior to SPA termination.
13/ Bank of America, N.A., Home Loan Services, Inc. and Wilshire Credit Corporation were merged into BAC Home Loans Servicing, LP. and the remaining Adjusted Cap stated above represents the amount previously paid to each servicer prior to such merger.
14/ In April 2011, EMC Mortgage, an indirect subsidiary of JP Morgan Chase & Co, transferred the servicing of all loans to JP Morgan Chase Bank, NA. The remaining Adjusted Cap stated above represents the amount previously paid to EMC Mortgage prior to such transfer.
15/ RBC Bank (USA) was merged with PNC Bank, NA, and the remaining Adjusted Cap stated above represents the amount previously paid to RBC Bank (USA) prior to such merger.
16/ On July 1, 2012, Saxon Mortgage Services, Inc. ceased servicing operations by selling its mortgage servicing rights and transferring the subservicing relationships to third-party servicers. The remaining Adjusted Cap stated above represents the amount previously paid to Saxon Mortgage Services, Inc. prior to ceasing servicing operations.

As used in this table:
"HAFA" means the Home Affordable Foreclosure Alternatives program.
"HPDP" means the Home Price Decline Protection program.
"2MP" means the Second Lien Modification Program.
"RD-HAMP" means the Rural Housing Service Home Affordable Modification Program.
"FHA-2LP" means the FHA Second Lien Program

**Supplemental Information [Not Required by EESA §114(a)]**

**Making Home Affordable Program**
**Non-GSE Incentive Payments (through June 2013)**

| Name of Institution | Borrowers | Lenders / Investors | Servicer | Total Payments to Date |
|---|---|---|---|---|
| 21st Mortgage Corporation | $ 250.00 | $ 8,759.28 | $ 11,250.00 | **$ 20,259.28** |
| Allstate Mortgage Loans & Investments, Inc. | $ 5,035.81 | $ 9,262.69 | $ 8,035.81 | **$ 22,334.31** |
| AMS Servicing, LLC | $ 15,663.55 | $ 72,231.49 | $ 53,597.96 | **$ 141,493.00** |
| Aurora Financial Group, Inc | $ 24,689.43 | | $ 27,843.67 | **$ 52,533.10** |
| Aurora Loan Services LLC | $ 15,997,418.00 | $ 41,236,849.69 | $ 28,629,251.10 | **$ 85,863,518.79** |
| Bank of America, N.A. | $ 4,267,061.97 | $ 17,852,011.77 | $ 9,159,438.92 | **$ 31,278,512.66** |
| Bank of America, National Association | $ 253,238,179.10 | $ 507,607,381.67 | $ 318,692,189.27 | **$ 1,079,537,750.04** |
| BankUnited | $ 6,693,743.62 | $ 17,975,306.82 | $ 10,492,904.77 | **$ 35,161,955.21** |
| Bayview Loan Servicing LLC | $ 6,429,803.99 | $ 11,603,677.95 | $ 9,755,526.36 | **$ 27,789,008.30** |
| Carrington Mortgage Services, LLC. | $ 7,924,767.89 | $ 21,873,193.74 | $ 15,649,150.54 | **$ 45,447,112.17** |
| CCO Mortgage, a division of RBS Citizens NA | $ 1,691,371.61 | $ 4,213,192.46 | $ 3,117,143.20 | **$ 9,021,707.27** |
| Central Florida Educators Federal Credit Union | $ 88,380.36 | $ 152,123.51 | $ 191,666.12 | **$ 432,169.99** |
| Cheviot Savings Bank | $ - | $ 62.33 | $ - | **$ 62.33** |
| CitiMortgage Inc | $ 57,557,193.79 | $ 191,002,036.04 | $ 98,861,709.53 | **$ 347,420,939.36** |
| Citizens First National Bank | $ 19,062.89 | $ 49,277.26 | $ 38,729.55 | **$ 107,069.70** |
| Community Credit Union of Florida | $ 3,000.00 | $ 4,631.53 | $ 5,000.00 | **$ 12,631.53** |
| CUC Mortgage Corporation | $ 49,221.24 | $ 123,722.97 | $ 90,769.62 | **$ 263,713.83** |
| DuPage Credit Union | $ 6,028.28 | $ 26,847.00 | $ 11,328.28 | **$ 44,203.56** |
| EMC Mortgage Corporation | $ 7,569,459.20 | $ 11,592,937.05 | $ 16,279,383.05 | **$ 35,441,779.30** |
| Fay Servicing, LLC | $ 597,866.14 | $ 1,130,917.70 | $ 598,485.24 | **$ 2,327,269.08** |
| FCI Lender Services, Inc. | $ 21,291.57 | $ 40,192.66 | $ 24,751.66 | **$ 86,235.89** |
| Fidelity Homestead Savings Bank | $ - | $ - | $ 2,400.00 | **$ 2,400.00** |
| FIRST BANK | $ 800,937.00 | $ 1,692,966.20 | $ 1,334,236.92 | **$ 3,828,140.12** |
| First Keystone Bank | $ 2,775.62 | $ 3,423.27 | $ 8,717.90 | **$ 14,916.79** |
| First Mortgage Corporation | $ 2,000.00 | | $ 2,000.00 | **$ 4,000.00** |
| Franklin Credit Management Corporation | $ 331,387.69 | $ 626,835.55 | $ 732,023.67 | **$ 1,690,246.91** |
| Franklin Savings | $ 1,750.00 | $ 3,864.59 | $ 4,000.00 | **$ 9,614.59** |
| Fresno County Federal Credit Union | $ 3,833.34 | $ 13,204.31 | $ 7,916.67 | **$ 24,954.32** |
| Glass City Federal Credit Union | $ 4,000.00 | $ 2,473.84 | $ 6,000.00 | **$ 12,473.84** |
| GMAC Mortgage, LLC | $ 51,440,855.25 | $ 126,326,918.91 | $ 84,080,829.75 | **$ 261,848,603.91** |
| Great Lakes Credit Union | $ 8,833.34 | $ 15,019.11 | $ 12,100.00 | **$ 35,952.45** |
| Greater Nevada Mortgage Services | $ 54,683.87 | $ 127,709.24 | $ 90,224.29 | **$ 272,617.40** |
| Green Tree Servicing LLC | $ 2,171,503.80 | $ 9,175,975.28 | $ 4,806,360.29 | **$ 16,153,839.37** |
| Gregory Funding, LLC | $ 36,742.83 | $ 76,610.94 | $ 40,791.38 | **$ 154,145.15** |
| Guaranty Bank | $ 916.67 | | $ 1,000.00 | **$ 1,916.67** |
| Hillsdale County National Bank | $ 26,419.74 | $ 34,119.28 | $ 50,400.46 | **$ 110,939.48** |
| Home Loan Services, Inc. | $ 169,857.80 | $ 2,440,767.73 | $ 3,698,606.99 | **$ 6,309,232.52** |
| Home Servicing, LLC | $ 6,533.72 | $ 11,311.24 | $ 6,783.72 | **$ 24,628.68** |
| HomEqServicing | $ - | $ 3,036,319.34 | $ 5,272,500.00 | **$ 8,308,819.34** |
| HomeStar Bank and Financial Services | $ 1,916.66 | $ 5,572.90 | $ 5,833.34 | **$ 13,322.90** |
| Homeward Residential, Inc. | $ 51,757,481.72 | $ 133,689,960.39 | $ 94,835,607.23 | **$ 280,283,049.34** |
| Horicon Bank | $ 5,265.13 | $ 15,433.35 | $ 10,169.53 | **$ 30,868.01** |
| Iberiabank | $ - | $ 10,502.00 | $ 15,000.00 | **$ 25,502.00** |
| IBM Southeast Employees' Federal Credit Union | $ 9,000.00 | $ 23,589.08 | $ 16,000.00 | **$ 48,589.08** |
| IC Federal Credit Union | $ 17,333.34 | $ 33,642.99 | $ 29,000.00 | **$ 79,976.33** |
| Idaho Housing and Finance Association | $ 18,410.96 | $ 20,805.81 | $ 27,538.88 | **$ 66,755.65** |
| James B.Nutter and Company | $ 7,254.14 | | $ 7,698.25 | **$ 14,952.39** |
| JPMorgan Chase Bank, NA | $ 240,147,381.03 | $ 539,546,044.37 | $ 337,085,230.64 | **$ 1,116,778,656.04** |
| Kondaur Capital Corporation | $ - | $ - | $ 400.00 | **$ 400.00** |
| Lake City Bank | $ 6,243.60 | $ 5,818.86 | $ 17,234.56 | **$ 29,297.02** |
| Lake National Bank | $ 3,000.00 | $ 3,651.45 | $ 4,000.00 | **$ 10,651.45** |
| Litton Loan Servicing, LP | $ 13,441,220.42 | $ 35,353,125.99 | $ 27,530,413.93 | **$ 76,324,760.34** |
| Los Alamos National Bank | $ 15,637.50 | $ 29,027.89 | $ 32,351.00 | **$ 77,016.39** |
| M&T Bank | $ 38,897.04 | | $ 42,460.74 | **$ 81,357.78** |
| Marix Servicing LLC | $ 352,195.77 | $ 970,196.74 | $ 839,632.77 | **$ 2,162,025.28** |
| Marsh Associates, Inc. | $ 6,901.10 | | $ 7,378.00 | **$ 14,279.10** |
| Midland Mortgage Co. | $ 3,728,117.25 | $ 772,299.64 | $ 4,566,480.70 | **$ 9,066,897.59** |
| Midwest Community Bank | $ 1,000.00 | $ 1,817.60 | $ 2,000.00 | **$ 4,817.60** |
| Mission Federal Credit Union | $ 55,593.07 | $ 145,783.35 | $ 99,026.39 | **$ 300,402.81** |
| MorEquity, Inc. | $ 345,841.21 | $ 2,305,003.00 | $ 1,977,320.74 | **$ 4,628,164.95** |
| Mortgage Center LLC | $ 126,680.54 | $ 218,691.63 | $ 252,879.80 | **$ 598,251.97** |
| National City Bank | $ 2,470,966.84 | $ 7,695,790.29 | $ 4,630,272.04 | **$ 14,797,029.17** |
| Nationstar Mortgage LLC | $ 30,707,283.39 | $ 60,345,965.14 | $ 43,663,671.20 | **$ 134,716,919.73** |
| Navy Federal Credit Union | $ 449,055.53 | $ 1,046,409.35 | $ 868,429.80 | **$ 2,363,894.68** |
| New York Community Bank | $ 12,344.17 | $ 31,779.17 | $ 21,003.56 | **$ 65,126.90** |
| Oakland Municipal Credit Union | $ - | $ 3,568.11 | $ 6,500.00 | **$ 10,068.11** |
| Ocwen Loan Servicing, LLC | $ 95,884,903.47 | $ 281,559,617.33 | $ 160,507,373.04 | **$ 537,951,893.84** |
| OneWest Bank | $ 52,060,053.10 | $ 164,279,146.86 | $ 75,560,054.16 | **$ 291,899,254.12** |
| ORNL Federal Credit Union | $ 10,402.40 | $ 22,216.94 | $ 30,302.40 | **$ 62,921.74** |
| Park View Federal Savings Bank | $ 11,000.00 | $ 23,936.55 | $ 19,000.00 | **$ 53,936.55** |
| Pathfinder Bank | $ 4,450.56 | $ 6,143.53 | $ 9,133.90 | **$ 19,727.99** |
| PennyMac Loan Services, LLC | $ 5,156,643.82 | $ 10,564,532.37 | $ 6,161,153.35 | **$ 21,882,329.54** |
| PNC Bank, National Association | $ 91,333.49 | $ 633,131.62 | $ 376,750.00 | **$ 1,101,215.11** |
| Purdue Employees Federal Credit Union | $ 1,000.00 | $ 1,325.40 | $ 2,000.00 | **$ 4,325.40** |
| Quantum Servicing Corporation | $ 134,393.34 | $ 335,507.71 | $ 183,984.09 | **$ 653,885.14** |
| Residential Credit Solutions, Inc. | $ 1,298,914.63 | $ 3,519,875.61 | $ 2,211,661.31 | **$ 7,030,451.55** |
| Resurgent Capital Services L.P. | $ 72,515.42 | $ 181,441.59 | $ 90,648.75 | **$ 344,605.76** |
| RG Mortgage | $ 164,852.94 | $ 227,582.28 | $ 401,333.81 | **$ 793,769.03** |
| RoundPoint Mortgage Servicing Corporation | $ 175,104.70 | $ 438,540.56 | $ 355,815.87 | **$ 969,461.13** |
| Rushmore Loan Management Services LLC | $ 111,510.95 | $ 364,836.17 | $ 140,116.56 | **$ 616,463.68** |
| Saxon Mortgage Services Inc | $ 19,655,074.77 | $ 41,738,413.24 | $ 39,413,598.23 | **$ 100,807,086.24** |
| Schools Financial Credit Union | $ 18,416.69 | $ 50,048.33 | $ 32,500.00 | **$ 100,965.02** |
| Scotiabank de Puerto Rico | $ 367,285.00 | $ 547,866.80 | $ 418,008.60 | **$ 1,333,160.40** |
| Select Portfolio Servicing, Inc. | $ 59,544,584.78 | $ 117,598,859.13 | $ 88,261,515.63 | **$ 265,404,959.54** |
| Selene Finance LP | $ 60,188.33 | $ 160,930.75 | $ 82,483.51 | **$ 303,602.59** |
| Servis One, Inc., dba BSI Financial Services, Inc. | $ 470,237.60 | $ 927,108.48 | $ 615,902.52 | **$ 2,013,248.60** |
| ShoreBank | $ 49,915.10 | $ 153,906.17 | $ 143,165.10 | **$ 346,986.37** |
| Silver State Schools Credit Union | $ 40,355.90 | $ 176,298.89 | $ 69,189.24 | **$ 285,844.03** |
| Specialized Loan Servicing LLC | $ 3,567,066.17 | $ 6,464,575.85 | $ 5,607,421.67 | **$ 15,639,063.69** |
| Statebridge Company, LLC | $ 9,535.75 | $ 39,131.79 | $ 9,642.90 | **$ 58,310.44** |
| Sterling Savings Bank | $ 142,252.77 | $ 301,446.45 | $ 259,295.50 | **$ 702,994.72** |
| Technology Credit Union | $ 41,166.67 | $ 153,804.74 | $ 64,616.67 | **$ 259,588.08** |
| The Bryn Mawr Trust Company | $ 8,136.68 | $ 11,652.18 | $ 8,435.80 | **$ 28,224.66** |
| The Golden 1 Credit Union | $ 247,660.61 | $ 789,092.01 | $ 479,554.17 | **$ 1,516,306.79** |
| U.S. Bank National Association | $ 10,193,055.12 | $ 25,475,402.03 | $ 19,104,663.08 | **$ 54,773,120.23** |
| United Bank | $ 2,000.00 | $ 1,737.66 | $ 5,600.00 | **$ 9,337.66** |
| United Bank Mortgage Corporation | $ 34,449.39 | $ 65,541.69 | $ 57,835.23 | **$ 157,826.31** |
| Urban Partnership Bank | $ 121,437.70 | $ 256,111.72 | $ 131,245.07 | **$ 508,794.49** |
| Vantium Capital, Inc. d/b/a Acqura Loan Services | $ 238,807.48 | $ 486,578.76 | $ 388,789.22 | **$ 1,114,175.46** |
| Vericrest Financial, Inc. | $ 634,660.82 | $ 1,835,852.66 | $ 1,541,176.16 | **$ 4,011,689.64** |
| Wachovia Mortgage, FSB | $ - | $ 76,889.58 | $ 162,000.00 | **$ 238,889.58** |
| Wells Fargo Bank, N.A. | $ 180,959,940.47 | $ 426,059,612.18 | $ 276,786,880.05 | **$ 883,806,432.70** |
| Wescom Central Credit Union | $ 184,272.46 | $ 605,217.18 | $ 308,225.08 | **$ 1,097,714.72** |
| Western Federal Credit Union | $ 13,416.67 | $ 39,540.59 | $ 16,916.67 | **$ 69,873.93** |
| Wilshire Credit Corporation | $ - | $ 490,394.10 | $ 1,167,000.00 | **$ 1,657,394.10** |
| Yadkin Valley Bank | $ 20,828.50 | $ 25,248.54 | $ 40,428.50 | **$ 86,505.54** |
| **Grand Total** | **$ 1,192,789,363.77** | **$ 2,839,125,709.56** | **$ 1,809,673,995.63** | **$ 5,841,589,068.96** |

**Housing Finance Agency Innovation Fund for the Hardest Hit Housing Markets**
**Hardest Hit Funds (HHF) Program**

| Note | Date | Seller: Name of Institution | Seller: City | Seller: State | Transaction Type | Investment Description | *Initial Investment Amount* | *Additional Investment Amount* | Investment Amount [1] | Pricing Mechanism |
|---|---|---|---|---|---|---|---|---|---|---|
| | 6/23/2010 | Nevada Affordable Housing Assistance Corporation | Reno | NV | Purchase | Financial Instrument for HHF Program | *$ 102,800,000* | - | $ 194,026,240 | N/A |
| 2 | 9/23/2010 | | | | Purchase | Financial Instrument for HHF Program | - | *$ 34,056,581* | | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | *$ 57,169,659* | | N/A |
| | 6/23/2010 | CalHFA Mortgage Assistance Corporation | Sacramento | CA | Purchase | Financial Instrument for HHF Program | *$ 699,600,000* | - | $ 1,975,334,096 | N/A |
| 2 | 9/23/2010 | | | | Purchase | Financial Instrument for HHF Program | - | *$ 476,257,070* | | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | *$ 799,477,026* | | N/A |
| | 6/23/2010 | Florida Housing Finance Corporation | Tallahassee | FL | Purchase | Financial Instrument for HHF Program | *$ 418,000,000* | - | $ 1,057,839,136 | N/A |
| 2 | 9/23/2010 | | | | Purchase | Financial Instrument for HHF Program | - | *$ 238,864,755* | | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | *$ 400,974,381* | | N/A |
| | 6/23/2010 | Arizona (Home) Foreclosure Prevention Funding Corporation | Phoenix | AZ | Purchase | Financial Instrument for HHF Program | *$ 125,100,000* | - | $ 267,766,006 | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | *$ 142,666,006* | | N/A |
| | 6/23/2010 | Michigan Homeowner Assistance Nonprofit Housing Corporation | Lansing | MI | Purchase | Financial Instrument for HHF Program | *$ 154,500,000* | - | $ 498,605,738 | N/A |
| 2 | 9/23/2010 | | | | Purchase | Financial Instrument for HHF Program | - | *$ 128,461,559* | | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | *$ 215,644,179* | | N/A |
| | 8/3/2010 | North Carolina Housing Finance Agency | Raleigh | NC | Purchase | Financial Instrument for HHF Program | *$ 159,000,000* | - | $ 482,781,786 | N/A |
| 2 | 9/23/2010 | | | | Purchase | Financial Instrument for HHF Program | - | *$ 120,874,221* | | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | *$ 202,907,565* | | N/A |
| | 8/3/2010 | Ohio Homeowner Assistance LLC | Columbus | OH | Purchase | Financial Instrument for HHF Program | *$ 172,000,000* | - | $ 570,395,099 | N/A |
| 2 | 9/23/2010 | | | | Purchase | Financial Instrument for HHF Program | - | *$ 148,728,864* | | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | *$ 249,666,235* | | N/A |
| | 8/3/2010 | Oregon Affordable Housing Assistance Corporation | Salem | OR | Purchase | Financial Instrument for HHF Program | *$ 88,000,000* | - | $ 220,042,786 | N/A |
| 2 | 9/23/2010 | | | | Purchase | Financial Instrument for HHF Program | - | *$ 49,294,215* | | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | *$ 82,748,571* | | N/A |
| | 8/3/2010 | Rhode Island Housing and Mortgage Finance Corporation | Providence | RI | Purchase | Financial Instrument for HHF Program | *$ 43,000,000* | - | $ 79,351,573 | N/A |
| 2 | 9/23/2010 | | | | Purchase | Financial Instrument for HHF Program | - | *$ 13,570,770* | | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | *$ 22,780,803* | | N/A |
| | 8/3/2010 | SC Housing Corp | Columbia | SC | Purchase | Financial Instrument for HHF Program | *$ 138,000,000* | - | $ 295,431,547 | N/A |
| 2 | 9/23/2010 | | | | Purchase | Financial Instrument for HHF Program | - | *$ 58,772,347* | | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | *$ 98,659,200* | | N/A |
| | 9/23/2010 | Alabama Housing Finance Authority | Montgomery | AL | Purchase | Financial Instrument for HHF Program | *$ 60,672,471* | - | $ 162,521,345 | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | *$ 101,848,874* | | N/A |
| | 9/23/2010 | Kentucky Housing Corporation | Frankfort | KY | Purchase | Financial Instrument for HHF Program | *$ 55,588,050* | - | $ 148,901,875 | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | *$ 93,313,825* | | N/A |
| | 9/23/2010 | Mississippi Home Corporation | Jackson | MS | Purchase | Financial Instrument for HHF Program | *$ 38,036,950* | - | $ 101,888,323 | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | *$ 63,851,373* | | N/A |
| | 9/23/2010 | GHFA Affordable Housing, Inc. | Atlanta | GA | Purchase | Financial Instrument for HHF Program | *$ 126,650,987* | - | $ 339,255,819 | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | *$ 212,604,832* | | N/A |
| | 9/23/2010 | Indiana Housing and Community Development Authority | Indianapolis | IN | Purchase | Financial Instrument for HHF Program | *$ 82,762,859* | - | $ 221,694,139 | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | *$ 138,931,280* | | N/A |
| | 9/23/2010 | Illinois Housing Development Authority | Chicago | IL | Purchase | Financial Instrument for HHF Program | *$ 166,352,726* | - | $ 445,603,557 | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | *$ 279,250,831* | | N/A |
| | 9/23/2010 | New Jersey Housing and Mortgage Finance Agency | Trenton | NJ | Purchase | Financial Instrument for HHF Program | *$ 112,200,637* | - | $ 300,548,144 | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | *$ 188,347,507* | | N/A |
| | 9/23/2010 | District of Columbia Housing Finance Agency | Washington | DC | Purchase | Financial Instrument for HHF Program | $ 7,726,678 | - | $ 20,697,198 | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | *$ 12,970,520* | | N/A |
| | 9/23/2010 | Tennessee Housing Development Agency | Nashville | TN | Purchase | Financial Instrument for HHF Program | *$ 81,128,260* | - | $ 217,315,593 | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | *$ 136,187,333* | | N/A |

**TOTAL INVESTMENT AMOUNT** *$ 7,600,000,000*

1/ The purchase will be incrementally funded up to the investment amount.
2/ On 9/23/2010, Treasury provided additonal investment to this HFA and substituted its investment for an amended and restated Financial Instrument.
3/ On 9/29/2010, Treasury provided additonal investment to this HFA and substituted its investment for an amended and restated Financial Instrument.

**FHA SHORT REFINANCE PROGRAM**

| Footnote | Date | Seller | | | Transaction Type | Investment Description | *Initial Investment Amount* | *Investment Adjustments* | Investment Amount | Pricing Mechanism |
|---|---|---|---|---|---|---|---|---|---|---|
| | | Name | City | State | | | | | | |
| 1 | 9/3/2010 | Citigroup, Inc. | New York | NY | Purchase | Facility Purchase Agreement | *$ 8,117,000,000* | - | $ 1,025,000,000 | N/A |
| 2 | 3/4/2013 | | | | | | - | *$ (7,092,000,000)* | | N/A |

**TOTAL INVESTMENT AMOUNT** **$ 1,025,000,000**

1/ On September 3, 2010, the U.S. Department of the Treasury and Citibank, N.A. entered into a facility purchase agreement (the 'L/C Facility Agreement"), which allowed Treasury to demand from Citigroup the issuance of an up to $8 billion, 10-year letter of credit (the "L/C"). Treasury will increase availability under the L/C incrementally in proportion to the mortgages refinanced under the FHA Short Refinance program during the eligibility period. After that time, the amount of the L/C will be capped at the then-current level. Under the terms of the L/C Facility Agreement, Treasury could incur fees for the availability and usage of the L/C up to a maximum amount of $117 million.

2/ On March 4, 2013, the U.S. Department of the Treasury and Citibank, N.A. entered into Amendment No. 1 to the L/C Facility Agreement, which reduced the maximum amount of the L/C from $8 billion to $1 billion; extends by two years the period of time Treasury has to increase the L/C to cover new loans that are entered into the program; and modified the fee structure paid to Citibank, N.A. Based on this new fee structure and the lower L/C, Treasury expects that the fees incurred for the availability and usage of the L/C will not exceed $25 million.