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<th>Program</th>
<th>Institution</th>
<th>Instrument Type</th>
<th>Notes</th>
<th>Payment Type</th>
<th>Payment Frequency</th>
<th>Expected Payment Date</th>
<th>Actual Payment Date</th>
<th>Actual Payment</th>
<th>Payment This Month</th>
<th>Life-To-Date Payments</th>
<th>Next Scheduled Payment Date</th>
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<td>AIFP</td>
<td>MOTORS LIQUIDATION COMPANY (OLD GM) Debt Obligation with Additional Note</td>
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<td>BUFFALO COOPERATIVE FEDERAL CREDIT UNION Subordinated Debentures</td>
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<td>CDCI</td>
<td>CARTER FEDERAL CREDIT UNION Subordinated Debentures</td>
<td>42 Dividend - Non Cumulative</td>
<td>Quarterly</td>
<td>8/15/2018</td>
<td>8/15/2018</td>
<td>$20,300</td>
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<td>CDCI</td>
<td>COMMUNITY BANK OF THE BAY Subordinated Debentures</td>
<td>1g Interest</td>
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<td>8/15/2018</td>
<td>8/17/2018</td>
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<td>Interest</td>
<td>Quarterly</td>
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<td>CDCI</td>
<td>FIRST AMERICAN INTERNATIONAL CORP. Preferred Stock</td>
<td>18, 42 Dividend - Cumulative</td>
<td>Quarterly</td>
<td>8/15/2018</td>
<td>8/15/2018</td>
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<td>HOPE FEDERAL CREDIT UNION Subordinated Debentures</td>
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<td>N/A</td>
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<td>CDCI</td>
<td>BC BANCORP, INC. Subordinated Debentures</td>
<td>1g, 42 Interest</td>
<td>Quarterly</td>
<td>8/15/2018</td>
<td>8/15/2018</td>
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<td>CDCI</td>
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<td>Quarterly</td>
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<td>8/15/2018</td>
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<td>CDCI</td>
<td>NORTH SIDE COMMUNITY FEDERAL CREDIT UNION Subordinated Debentures</td>
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<td>Quarterly</td>
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<td>OPPORTUNITIES CREDIT UNION Subordinated Debentures</td>
<td>42 Dividend - Non Cumulative</td>
<td>Quarterly</td>
<td>8/15/2018</td>
<td>8/2/2018</td>
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<td>N/A</td>
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<td>TULANE-LOYOLA FEDERAL CREDIT UNION Subordinated Debentures</td>
<td>Interest</td>
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<td>8/15/2018</td>
<td>8/8/2018</td>
<td>$1,955</td>
<td>11/15/2018</td>
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<tr>
<td>CDCI</td>
<td>UNION BAPTIST CHURCH FEDERAL CREDIT UNION Subordinated Debentures</td>
<td>Interest</td>
<td>Quarterly</td>
<td>8/15/2018</td>
<td>8/8/2018</td>
<td>$50</td>
<td>11/15/2018</td>
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<td>CDCI</td>
<td>VIGO COUNTY FEDERAL CREDIT UNION Subordinated Debentures</td>
<td>1b, 163 Interest</td>
<td>Quarterly</td>
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<td>8/9/2018</td>
<td>$1,576</td>
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<td>CPP</td>
<td>HARBOR BANKSHARES CORPORATION Preferred Stock</td>
<td>175 Dividend - Cumulative</td>
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<td>N/A</td>
<td>N/A</td>
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<td>CPP</td>
<td>ONE UNITED BANK Preferred Stock</td>
<td>1a Dividend - Cumulative</td>
<td>Quarterly</td>
<td>8/15/2018</td>
<td>8/13/2018</td>
<td>$93,823</td>
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<tr>
<td>CPP</td>
<td>PINNACLE BANK HOLDING COMPANY, INC. Preferred Stock with Exercised Warrants</td>
<td>N/A</td>
<td>N/A</td>
<td>N/A</td>
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<td>$284,999</td>
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<td>CPP</td>
<td>ST. JOHNS BANKSHARES, INC. Preferred Stock with Exercised Warrants</td>
<td>1a Dividend - Cumulative</td>
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<td>$1,881,221</td>
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</table>
Notes to the Cumulative Dividends, Interest, and Distribution Report:

1a This institution repaid Treasury pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009, prior to this month. No current or future dividend payments are required. The life to date payment amount will remain the same on this month. No current or future dividend payments are required. The life to date payment amount will remain the same on

1b This institution repaid Treasury prior to this month pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, and/or Section 5.11 of the CDCI

1g This institution repaid Treasury during or prior to this month pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, and/or Section 5.11 of the CDCI Exchange Agreement. No current or future dividend payments are required. The life to date payment amount will remain the same on future reports.

18 Accrued dividends or interest paid during this reporting period in respect of a partial capital repayment.

30 General Motors Corporation (Old GM) is now known as Motors Liquidation Company. Although interest accrues quarterly, payment is not due until the maturity date of the note.

42 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

87 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions

163 On 12/27/2016, Treasury entered into an agreement with Vigo County Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 389,150 of its CDCI senior subordinated securities to the Company for fair value of $358,018 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.

167 On 12/30/2016, Treasury entered into an agreement with D.C. Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 1,022,000 of its CDCI senior subordinated securities to the Company for fair value of $970,900 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.

174 On 5/22/2018, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 5/22/2018.

175 On 7/13/2018, Treasury exchanged its preferred stock in Harbor Bancshares Corporation ("Harbor") and all accrued, unpaid dividends on that stock for 5,491,843 shares of common stock and payment of $2,272,617 pursuant to the terms of the exchange agreement between Treasury and Harbor entered into on that day.

176 On 8/15/2018, Treasury determined that its securities holdings in One Financial Corporation (OFC) were worthless and wrote off the investment. Additional information can be found in the TARP Investment Program Transaction Report.
<table>
<thead>
<tr>
<th>Notes</th>
<th>Institution Name</th>
<th>Portfolio?</th>
<th>Purchase Amount (Note 6)</th>
<th>Unpaid Dividends/Interest (Note 2)</th>
<th>Payments Made Later (Note 4)</th>
<th>Non-Current Dividends/Interest (Note 3)</th>
<th>Number of Missed Payments (Note 5)</th>
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<td>8, 15, 36, 60</td>
<td>BROADWAY FINANCIAL CORPORATION</td>
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<td>15, 92</td>
<td>HARBOR BANKSHARES CORPORATION</td>
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<td>$3,910,000</td>
<td>$1,615,000</td>
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<td>91</td>
<td>PINNACLE BANK HOLDING COMPANY, INC.</td>
<td>N</td>
<td>$4,389,000</td>
<td>$2,615,520</td>
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<td>$0</td>
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<td>37</td>
<td>ONE UNITED BANK</td>
<td>Y</td>
<td>$12,063,000</td>
<td>$7,901,265</td>
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<td>$7,901,265</td>
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<td>93</td>
<td>ONEFINANCIAL CORPORATION</td>
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"Dividends and Interest Paid" includes amounts paid in respect of exercised warrants.

"Unpaid Dividends/Interest" includes unpaid cumulative dividends, non-cumulative dividends and s-corp/interest, but does not include interest accrued on unpaid cumulative dividends. "Unpaid Dividends/Interest" are stated for the period until the institution (i) exited their investment in the Capital Purchase Program or (ii) entered bankruptcy or its bank subsidiary was placed into receivership.

"Non-current dividends/interest" includes unpaid cumulative dividends, non-cumulative dividends and s-corp/interest, but does not include interest accrued on unpaid cumulative dividends. "Non-current dividends/interest" excludes institutions that missed payments but (i) have fully caught-up on missed payments, (ii) exited their investment in the Capital Purchase Program, (iii) completed an exchange with Treasury for new securities (such as common stock), or for which Treasury has sold its investment, or (iv) are in, or have completed, receivership or bankruptcy proceedings.

"Payments Made Later" refers to an institution that paid accrued and unpaid dividends after missing the initial scheduled payment date(s).

"Number of Missed Payments" are stated for the period until the institution (i) exited their investment in the Capital Purchase Program or (ii) entered bankruptcy or its bank subsidiary was placed into receivership.

"Purchase Amount" includes the investment amount for child institutions from mergers, acquisitions.

This institution repaid dividends by way of capitalization at the time of exchange.

As of the date of this report, this institution has agreed to have a Treasury observer attend board of directors meetings and an observer has been assigned.

Total CPP Investment Amount includes the capitalization of accrued dividends / interest referred to in footnote 8.

For information related to the exchange of Treasury's investment, please see footnote 78 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table.

As of the date of this report, this institution has declined Treasury's request to have a Treasury observer attend board of directors meetings.

For information related to the sale of Treasury's investment, please see footnote 174 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table.

For information related to the disposition of Treasury's investment, please see footnote 176 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table.
## COMMUNITY DEVELOPMENT CAPITAL INITIATIVE (CDCI) MISSED DIVIDENDS & INTEREST PAYMENTS

### AS OF AUGUST 31, 2018

<table>
<thead>
<tr>
<th>Notes</th>
<th>Institution Name</th>
<th>Portfolio?</th>
<th>Purchase Amount</th>
<th>Unpaid Dividends/Interest (Note 1)</th>
<th>Payments Made Later (Note 2)</th>
<th>Non-Current CDCI Dividends/Interest (Note 1, 4)</th>
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<tr>
<td>Notes</td>
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<td>Portfolio?</td>
<td>Purchase Amount</td>
<td>Unpaid Dividends/Interest (Note 1)</td>
<td>Payments Made Later (Note 2)</td>
<td>Non-Current CDCI Dividends/Interest (Note 1, 4)</td>
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### Notes

1. "Non-current dividends/interest" includes unpaid cumulative dividends, non-cumulative dividends and s-corp/interest, but does not include interest accrued on unpaid cumulative dividends.

2. "Payments Made Later" refers to an institution that paid accrued and unpaid dividends after missing the initial scheduled payment date(s).

3. For information related to the exchange of Treasury's investment, please see footnote 71 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table.

4. "Non-current dividends/interest" excludes institutions that missed payments but (i) have fully caught-up on missed payments, (ii) have repaid their investment amounts and exited the Community Development Capital Initiative Program, (iii) completed an exchange with Treasury for new securities (such as common stock), or for which Treasury has sold its investment, or (iv) are in, or have completed, receivership or bankruptcy proceedings.

5. As of the date of this report, this institution has agreed to have a Treasury observer attend board of directors meetings and an observer has been assigned.