

Cumulative Dividends, Interest and Distributions Report as of February 29, 2012											
Total February Payments:		\$	409,313,180	Total Life-to-Date Payments:		\$	21,105,082,376				
Program	Institution	Instrument Type	Notes	Payment Type	Payment Frequency	Expected Payment Date	Actual Payment Date	Payment this Month	Life-To-Date Payments	Next Scheduled Payment Date	
AGP	CITIGROUP INC	Preferred Stock w/ Warrants	6	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 174,806,667	N/A	
AGP	CITIGROUP INC	Trust Preferred Securities w/ Warrants	6, 15	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 268,158,097	N/A	
AIG/SSFI	AMERICAN INTERNATIONAL GROUP, INC.	Preferred Stock w/ Warrants	5	Dividend - Non-Cumulative	N/A	N/A	N/A	\$ -	\$ -	N/A	
AIG/SSFI	AMERICAN INTERNATIONAL GROUP, INC.	Common Stock	5	N/A	N/A	N/A	N/A	\$ -	\$ -	N/A	
AIG/SSFI	AMERICAN INTERNATIONAL GROUP, INC.	Preferred Units	5	Interest	N/A	N/A	N/A	\$ -	\$ -	N/A	
AIFP	CGI HOLDING LLC	Debt Obligation	23, 24	Interest	N/A	N/A	N/A	\$ -	\$ 3,085,491	N/A	
AIFP	CGI HOLDING LLC	Additional Note	25, 26	Interest	N/A	N/A	N/A	\$ -	\$ -	N/A	
AIFP	CGI HOLDING LLC	Debt Obligation w/ Additional Note	26	Interest	N/A	N/A	N/A	\$ -	\$ 52,152,222	N/A	
AIFP	CHRYSLER FINANCIAL SERVICES AMERICAS LLC	Debt Obligation w/ Additional Note	32	Interest	N/A	N/A	N/A	\$ -	\$ 7,405,894	N/A	
AIFP	CHRYSLER GROUP LLC (NEW CHRYSLER)	Common Equity Interest	11	N/A	N/A	N/A	N/A	\$ -	\$ -	N/A	
AIFP	CHRYSLER GROUP LLC	Debt Obligation w/ Additional Note	28	Interest / Investment Income	N/A	N/A	N/A	\$ -	\$ 1,116,026,229	N/A	
AIFP	CHRYSLER LLC (OLD CHRYSLER or OLD CARCO)	Debt Obligation w/ Additional Note	27	Interest	N/A	N/A	N/A	\$ -	\$ -	N/A	
AIFP	GENERAL MOTORS COMPANY (NEW GM)	Common Stock	9	N/A	N/A	N/A	N/A	\$ -	\$ -		

Program	Institution	Instrument Type	Notes	Payment Type	Payment Frequency	Expected Payment Date	Actual Payment Date	Payment this Month	Life-To-Date Payments	Next Scheduled Payment Date
CDCI	GREATER KINSTON CREDIT UNION	Subordinated Debentures		Interest	Quarterly	2/15/2012	2/16/2012	\$ 1,750	\$ 9,644	5/15/2012
CDCI	GUARANTY CAPITAL CORPORATION	Subordinated Debentures	42	Interest	Quarterly	2/15/2012	2/15/2012	\$ 108,500	\$ 669,083	5/15/2012
CDCI	HILL DISTRICT FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	2/15/2012	2/9/2012	\$ 500	\$ 2,756	5/15/2012
CDCI	HOPE FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	2/15/2012	2/15/2012	\$ 22,600	\$ 127,564	5/15/2012
CDCI	IBC BANCORP, INC.	Subordinated Debentures	42	Interest	Quarterly	2/15/2012	2/15/2012	\$ 62,667	\$ 358,592	5/15/2012
CDCI	IBW FINANCIAL CORPORATION	Preferred Stock	42	Dividend - Cumulative	Quarterly	2/15/2012	2/15/2012	\$ 30,000	\$ 174,000	5/15/2012
CDCI	INDEPENDENT EMPLOYERS GROUP FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	2/15/2012	2/14/2012	\$ 3,490	\$ 19,234	5/15/2012
CDCI	KILMICHAEL BANCORP, INC.	Subordinated Debentures		Interest	Quarterly	2/15/2012	2/9/2012	\$ 24,444	\$ 141,772	5/15/2012
CDCI	LAFAYETTE BANCORP, INC.	Preferred Stock	42	Dividend - Cumulative	Quarterly	2/15/2012	2/15/2012	\$ 22,755	\$ 125,405	5/15/2012
CDCI	LIBERTY COUNTY TEACHERS FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	2/15/2012	2/13/2012	\$ 2,175	\$ 12,108	5/15/2012
CDCI	LIBERTY FINANCIAL SERVICES, INC.	Preferred Stock	42	Dividend - Cumulative	Quarterly	2/15/2012	2/15/2012	\$ 56,670	\$ 315,463	5/15/2012
CDCI	LOWER EAST SIDE PEOPLE'S FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	2/15/2012	2/10/2012	\$ 4,490	\$ 24,994	5/15/2012
CDCI	M&F BANCORP, INC.	Preferred Stock	42	Dividend - Cumulative	Quarterly	2/15/2012	2/10/2012	\$ 58,675	\$ 348,790	5/15/2012
CDCI	MISSION VALLEY BANCORP	Preferred Stock	42	Dividend - Cumulative	Quarterly	2/15/2012	2/14/2012	\$ 51,680	\$ 298,074	5/15/2012
CDCI	NEIGHBORHOOD TRUST FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	2/15/2012	2/15/2			

