

Cumulative Dividends, Interest and Distributions Report as of September 30, 2011

		Total September Payments:	\$	45,353,224		Total Life-to-Date Payments:	\$	20,192,041,472		
Program	Institution	Instrument Type	Notes	Payment Type	Payment Frequency	Expected Payment Date	Actual Payment Date	Payment this Month	Life-To-Date Payments	Next Scheduled Payment Date
AGP	CITIGROUP INC	Preferred Stock w/ Warrants	6	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 174,806,667	N/A
AGP	CITIGROUP INC	Trust Preferred Securities w/ Warrants	6, 15	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 268,158,097	N/A
AIG/SSFI	AMERICAN INTERNATIONAL GROUP, INC.	Preferred Stock w/ Warrants	5	Dividend - Non-Cumulative	N/A	N/A	N/A	\$ -	\$ -	N/A
AIG/SSFI	AMERICAN INTERNATIONAL GROUP, INC.	Common Stock	5	N/A	N/A	N/A	N/A	\$ -	\$ -	N/A
AIG/SSFI	AMERICAN INTERNATIONAL GROUP, INC.	Preferred Units	5	Interest	N/A	N/A	N/A	\$ -	\$ -	N/A
AIFP	CGI HOLDING LLC	Debt Obligation	23, 24	Interest	N/A	N/A	N/A	\$ -	\$ 3,085,491	N/A
AIFP	CGI HOLDING LLC		25, 26	Interest	N/A	N/A	N/A	\$ -	\$ -	N/A
AIFP	CGI HOLDING LLC	Debt Obligation w/ Additional Note	26	Interest	N/A	N/A	N/A	\$ -	\$ 52,152,222	N/A
AIFP	CHRYSLER FINANCIAL SERVICES AMERICAS LLC	Debt Obligation w/ Additional Note	32	Interest	N/A	N/A	N/A	\$ -	\$ 7,405,894	N/A
AIFP	CHRYSLER GROUP LLC (NEW CHRYSLER)	Common Equity Interest	11	N/A	N/A	N/A	N/A	\$ -	\$ -	N/A
AIFP	CHRYSLER GROUP LLC	Debt Obligation w/ Additional Note	28	Interest / Investment Income	N/A	N/A	N/A	\$ -	\$ 1,116,026,229	N/A
AIFP	CHRYSLER LLC (OLD CHRYSLER or OLD CARCO)	Debt Obligation w/ Additional Note	27	Interest	N/A	N/A	N/A	\$ -	\$ -	N/A
AIFP	GENERAL MOTORS COMPANY (NEW GM)	Common Stock	9	N/A	N/A	N/A	N/A	\$ -	\$ -	N/A
AIFP	GENERAL MOTORS COMPANY	Preferred Stock	32, 9	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 270,047,669	N/A
AIFP	GENERAL MOTORS COMPANY	Debt Obligation	29, 32	Interest	N/A	N/A	N/A	\$ -	\$ 343,140,731	N/A
AIFP	GMAC INC. (ALLY FINANCIAL, INC.)	Common Stock	8	N/A	N/A	N/A	N/A	\$ -	\$ -	N/A
AIFP	GMAC INC. (ALLY FINANCIAL, INC.)	Convertible Preferred Stock w/ Exercised Warrants	8	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,218,189,236	11/15/2011
AIFP	GMAC INC. (ALLY FINANCIAL, INC.)	Trust Preferred Securities	8, 49, 50	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 251,938,896	N/A
AIFP	MOTORS LIQUIDATION COMPANY (OLD GM)	Debt Obligation w/ Additional Note	30	Interest	N/A	N/A	N/A	\$ -	\$ 143,526,108	N/A
ASSP	CHRYSLER RECEIVABLES SPV LLC	Debt Obligation w/ Additional Note	32	Interest	N/A	N/A	N/A	\$ -	\$ 5,787,176	N/A
ASSP	GM SUPPLIER RECEIVABLES LLC	Debt Obligation w/ Additional Note	32	Interest	N/A	N/A	N/A	\$ -	\$ 9,087,808	N/A
CBLI	TALF LLC	Debt Obligation w/ Additional Note	31	Interest	Monthly	N/A	N/A	\$ -	\$ -	3/25/2019
CDCI	ALTERNATIVES FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 39,840	11/15/2011
CDCI	AMERICAN BANCORP OF ILLINOIS, INC.	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 154,130	11/15/2011
CDCI	ATLANTIC CITY FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 44,583	11/15/2011
CDCI	BAINBRIDGE BANCSHARES, INC.	Preferred Stock		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 60,134	11/15/2011
CDCI	BANCORP OF OKOLONA, INC.	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 89,715	11/15/2011
CDCI	BANPLUS CORPORATION	Preferred Stock	42	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,420,490	11/15/2011
CDCI	BANKASIANA	Preferred Stock		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 92,167	11/15/2011
CDCI	BETHEX FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 8,813	11/15/2011
CDCI	BORDER FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 57,231	11/15/2011
CDCI	BREWERY CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 19,545	11/15/2011
CDCI	BROOKLYN COOPERATIVE FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 5,250	11/15/2011
CDCI	BUFFALO COOPERATIVE FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 2,586	11/15/2011
CDCI	BUTTE FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 17,833	11/15/2011
CDCI	CARTER FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 110,600	11/15/2011
CDCI	CARVER BANCORP	Preferred Stock	42	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 82,247	11/15/2011
CDCI	CFBANC CORPORATION	Preferred Stock		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 105,343	11/15/2011
CDCI	CITIZENS BANCSHARES CORPORATION (GA)	Preferred Stock	42	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 229,864	11/15/2011
CDCI	COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	Preferred Stock	42	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 958,533	11/15/2011
CDCI	COMMUNITY BANK OF THE BAY	Preferred Stock	42	Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 71,276	11/15/2011
CDCI	COMMUNITY FIRST GUAM FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 47,258	11/15/2011
CDCI	COMMUNITY PLUS FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 7,900	11/15/2011
CDCI	COOPERATIVE CENTER FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 49,916	11/15/2011
CDCI	D.C. FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 26,720	11/15/2011
CDCI	EAST END BAPTIST TABERNACLE FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 123	11/15/2011
CDCI	EPISCOPAL COMMUNITY FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 1,756	11/15/2011
CDCI	FAIRFAX COUNTY FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 143,451	11/15/2011
CDCI	FAITH BASED FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 527	11/15/2011
CDCI	FIDELIS FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 246	11/15/2011
CDCI	FIRST AMERICAN INTERNATIONAL CORP.	Preferred Stock	42	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 171,889	11/15/2011
CDCI	FIRST CHOICE BANK	Preferred Stock	42	Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 91,770	11/15/2011
CDCI	FIRST EAGLE BANCSHARES, INC.	Subordinated Debentures	42	Interest	Quarterly	N/A	N/A	\$ -	\$ 222,425	11/15/2011
CDCI	FIRST LEGACY COMMUNITY CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 17,556	11/15/2011
CDCI	FIRST M&F CORPORATION	Preferred Stock	42	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 526,667	11/15/2011
CDCI	FIRST VERNON BANCSHARES, INC.	Preferred Stock	42	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 15,959	11/15/2011
CDCI	FREEDOM FIRST CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 162,880	11/15/2011
CDCI	GATEWAY COMMUNITY FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 29,550	11/15/2011
CDCI	GENESEE CO-OP FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 5,467	11/15/2011
CDCI	GREATER KINSTON CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 6,144	11/15/2011

Program	Institution	Instrument Type	Notes	Payment Type	Payment Frequency	Expected Payment Date	Actual Payment Date	Payment this Month	Life-To-Date Payments	Next Scheduled Payment Date
CDCI	GUARANTY CAPITAL CORPORATION	Subordinated Debentures	42	Interest	Quarterly	N/A	N/A	\$ -	\$ 452,083	11/15/2011
CDCI	HILL DISTRICT FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 1,756	11/15/2011
CDCI	HOPE FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 82,364	11/15/2011
CDCI	IBC BANCORP, INC.	Subordinated Debentures	42	Interest	Quarterly	N/A	N/A	\$ -	\$ 233,259	11/15/2011
CDCI	IBW FINANCIAL CORPORATION	Preferred Stock	42	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 114,000	11/15/2011
CDCI	INDEPENDENT EMPLOYERS GROUP FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 12,254	11/15/2011
CDCI	KILMICHAEL BANCORP, INC.	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 92,885	11/15/2011
CDCI	LAFAYETTE BANCORP, INC.	Preferred Stock	42	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 79,895	11/15/2011
CDCI	LIBERTY COUNTY TEACHERS FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 7,758	11/15/2011
CDCI	LIBERTY FINANCIAL SERVICES, INC.	Preferred Stock	42	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 202,123	11/15/2011
CDCI	LOWER EAST SIDE PEOPLE'S FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 16,014	11/15/2011
CDCI	M&F BANCORP, INC.	Preferred Stock	42	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 231,440	11/15/2011
CDCI	MISSION VALLEY BANCORP	Preferred Stock	42	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 194,714	11/15/2011
CDCI	NEIGHBORHOOD TRUST FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 5,047	11/15/2011
CDCI	NORTH SIDE COMMUNITY FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 5,706	11/15/2011
CDCI	NORTHEAST COMMUNITY FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 6,242	11/15/2011
CDCI	OPPORTUNITIES CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 19,153	11/15/2011
CDCI	PGB HOLDINGS, INC.	Preferred Stock	42	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 30,333	11/15/2011
CDCI	PHENIX PRIDE FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 2,729	11/15/2011
CDCI	PREMIER BANCORP, INC.	Subordinated Debentures	42	Interest	Quarterly	N/A	N/A	\$ -	\$ -	11/15/2011
CDCI	PRINCE KUHO FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 4,869	11/15/2011
CDCI	PSB FINANCIAL CORPORATION	Preferred Stock	42	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 170,886	11/15/2011
CDCI	PYRAMID FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 44,583	11/15/2011
CDCI	RENAISSANCE COMMUNITY DEVELOPMENT CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 544	11/15/2011
CDCI	SANTA CRUZ COMMUNITY CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 50,433	11/15/2011
CDCI	SECURITY CAPITAL CORPORATION	Preferred Stock	42	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 314,420	11/15/2011
CDCI	SECURITY FEDERAL CORPORATION	Preferred Stock w/ Warrants	42	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 386,222	11/15/2011
CDCI	SHREVEPORT FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 46,452	11/15/2011
CDCI	SOUTHERN BANCORP, INC.	Preferred Stock	42	Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 692,900	11/15/2011
CDCI	SOUTHERN CHAUTAUQUA FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 30,002	11/15/2011
CDCI	SOUTHSIDE CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 19,311	11/15/2011
CDCI	STATE CAPITAL CORPORATION	Preferred Stock	42	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 276,500	11/15/2011
CDCI	THE FIRST BANCSHARES, INC.	Preferred Stock	42	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 300,604	11/15/2011
CDCI	THE MAGNOLIA STATE CORPORATION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 215,566	11/15/2011
CDCI	THURSTON UNION OF LOW-INCOME PEOPLE (TULIP) COOPERATIVE CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 1,338	11/15/2011
CDCI	TONGASS FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 28,533	11/15/2011
CDCI	TRI-STATE BANK OF MEMPHIS	Preferred Stock	42	Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 56,211	11/15/2011
CDCI	TULANE-LOYOLA FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 7,561	11/15/2011
CDCI	UNION BAPTIST CHURCH FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 178	11/15/2011
CDCI	UNION SETTLEMENT FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 5,179	11/15/2011
CDCI	UNITED BANCORPORATION OF ALABAMA, INC.	Preferred Stock	42	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 195,700	11/15/2011
CDCI	UNIVERSITY FINANCIAL CORP, INC.	Subordinated Debentures	42	Interest	Quarterly	N/A	N/A	\$ -	\$ 714,130	11/15/2011
CDCI	UNO FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 13,250	11/15/2011
CDCI	VIGO COUNTY FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 21,576	11/15/2011
CDCI	VIRGINIA COMMUNITY CAPITAL, INC.	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 34,151	11/15/2011
CDCI	UNITEHERE FEDERAL CREDIT UNION (WORKERS UNITED FEDERAL CREDIT UNION)	Subordinated Debentures		Interest	Quarterly	N/A	N/A	\$ -	\$ 1,001	11/15/2011
CPP	1ST CONSTITUTION BANCORP	Preferred Stock w/ Warrants		Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 1,106,667	N/A
CPP	1ST ENTERPRISE BANK	Preferred Stock w/ Exercised Warrants	65	Dividend - Non-Cumulative	Quarterly	N/A	9/1/2011	\$ 23,991	\$ 1,128,156	N/A
CPP	1ST FS CORPORATION	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,229,949	11/15/2011
CPP	1ST SOURCE CORPORATION	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 10,730,000	N/A
CPP	1ST UNITED BANCORP, INC.	Preferred Stock w/ Exercised Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 370,903	N/A
CPP	AB&T FINANCIAL CORPORATION	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 360,694	11/15/2011
CPP	ADBANC, INC.	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,715,769	N/A
CPP	ALARION FINANCIAL SERVICES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 909,297	11/15/2011
CPP	ALASKA PACIFIC BANCSHARES, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 605,317	11/15/2011
CPP	ALLIANCE BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 347,567	11/15/2011
CPP	ALLIANCE FINANCIAL CORPORATION	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 538,360	N/A
CPP	ALLIANCE FINANCIAL SERVICES INC.	Subordinated Debentures w/ Exercised Warrants		Interest	Quarterly	N/A	N/A	\$ -	\$ 388,742	11/15/2011
CPP	ALLIED FIRST BANCORP, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 409,753	11/15/2011
CPP	ALPINE BANKS OF COLORADO	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 6,231,166	11/15/2011
CPP	AMB FINANCIAL CORP.	Preferred Stock w/ Exercised Warrants	66	Dividend - Cumulative	Quarterly	N/A	9/22/2011	\$ 20,582	\$ 529,576	N/A
CPP	AMERIBANK HOLDING COMPANY	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	9/15/2011	\$ 11,321	\$ 343,021	N/A
CPP	AMERICAN EXPRESS COMPANY	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 74,367,308	N/A
CPP	AMERICAN PREMIER BANCORP	Preferred Stock w/ Exercised Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 162,682	N/A

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CPP	AMERICAN STATE BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 850,200	11/15/2011
CPP	AMERIS BANCORP	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 7,106,667	11/15/2011
CPP	AMERISERV FINANCIAL, INC.	Preferred Stock w/ Warrants	66	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,776,667	N/A
CPP	AMFIRST FINANCIAL SERVICES, INC.	Subordinated Debentures w/ Exercised Warrants		Interest	Quarterly	N/A	N/A	\$ -	\$ 832,010	11/15/2011
CPP	ANCHOR BANCORP WISCONSIN, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ -	11/15/2011
CPP	ANNAPOLIS BANCORP, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,035,983	11/15/2011
CPP	ASSOCIATED BANC-CORP	Preferred Stock w/ Warrants	4	Dividend - Cumulative	Quarterly	N/A	9/14/2011	\$ 1,057,292	\$ 68,104,167	N/A
CPP	ATLANTIC BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 122,725	11/15/2011
CPP	AVENUE FINANCIAL HOLDINGS, INC.	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	9/15/2011	\$ 33,608	\$ 1,028,415	N/A
CPP	BANCINDEPENDENT, INC.	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,686,411	N/A
CPP	BANCORP FINANCIAL, INC.	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,516,737	N/A
CPP	BANCORP RHODE ISLAND, INC.	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 941,667	N/A
CPP	BANCPUS CORPORATION	Preferred Stock w/ Exercised Warrants	42	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 4,207,399	N/A
CPP	BANCMARK, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,109,257	11/15/2011
CPP	BANCTRUST FINANCIAL GROUP, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 6,638,889	11/15/2011
CPP	BANK FINANCIAL SERVICES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 109,552	11/15/2011
CPP	BANK OF AMERICA CORPORATION	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 458,333,333	N/A
CPP	BANK OF AMERICA CORPORATION	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 835,416,667	N/A
CPP	BANK OF COMMERCE	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 381,046	11/15/2011
CPP	BANK OF COMMERCE HOLDINGS	Preferred Stock w/ Warrants	65	Dividend - Cumulative	Quarterly	N/A	9/27/2011	\$ 99,167	\$ 2,439,028	N/A
CPP	BANK OF GEORGE	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 279,991	11/15/2011
CPP	BANK OF MARIN BANCORP	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 451,111	N/A
CPP	BANK OF THE CAROLINAS CORPORATION	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,039,677	11/15/2011
CPP	BANK OF THE OZARKS, INC.	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 3,354,167	N/A
CPP	BANKERS' BANK OF THE WEST BANCORP, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 717,532	11/15/2011
CPP	BANKFIRST CAPITAL CORPORATION	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	9/8/2011	\$ 53,970	\$ 2,217,469	N/A
CPP	BANKGREENVILLE	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 136,553	11/15/2011
CPP	BANNER CORPORATION	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 16,946,667	11/15/2011
CPP	BANNER COUNTY BAN CORPORATION	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 107,411	N/A
CPP	BAR HARBOR BANKSHARES	Preferred Stock w/ Warrants	3	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 1,036,514	N/A
CPP	BB&T CORP	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 92,703,517	N/A
CPP	BCB HOLDING COMPANY, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 173,508	11/15/2011
CPP	BCSB BANCORP, INC.	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 1,129,500	N/A
CPP	BEACH BUSINESS BANK	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 823,000	11/15/2011
CPP	BERKSHIRE BANCORP, INC. (CUSTOMERS BANCORP, INC.)	Preferred Stock w/ Exercised Warrants	14d, 69	Dividend - Cumulative	Quarterly	N/A	9/19/2011	\$ 218,298	\$ 364,124	11/15/2011
CPP	BERKSHIRE HILLS BANCORP, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 877,778	N/A
CPP	BERN BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	9/1/2011	\$ 2,389	\$ 137,063	N/A
CPP	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 342,023	N/A
CPP	BISCAYNE BANCSHARES, INC.	Subordinated Debentures w/ Exercised Warrants		Interest	Quarterly	N/A	N/A	\$ -	\$ 1,125,557	11/15/2011
CPP	BLACKHAWK BANCORP, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,320,111	11/15/2011
CPP	BLACKRIDGE FINANCIAL, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 607,826	11/15/2011
CPP	BLUE RIDGE BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,269,850	11/15/2011
CPP	BLUE RIVER BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 529,105	11/15/2011
CPP	BLUE VALLEY BAN CORP	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 211,458	11/15/2011
CPP	BNB FINANCIAL SERVICES CORPORATION	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 440,542	11/15/2011
CPP	BNC BANCORP	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 4,211,417	11/15/2011
CPP	BNC FINANCIAL GROUP, INC.	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 636,921	N/A
CPP	BNCCORP, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 909,542	11/15/2011
CPP	BOH HOLDINGS, INC.	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,283,777	N/A
CPP	BOSCobel BANCORP, INC.	Subordinated Debentures w/ Exercised Warrants		Interest	Quarterly	N/A	N/A	\$ -	\$ 468,624	11/15/2011
CPP	BOSTON PRIVATE FINANCIAL HOLDINGS, INC.	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 11,022,222	N/A
CPP	BRIDGE CAPITAL HOLDINGS	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 2,613,582	N/A
CPP	BRIDGEVIEW BANCORP, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,393,156	11/15/2011
CPP	BROADWAY FINANCIAL CORPORATION	Preferred Stock		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 810,417	11/15/2011
CPP	BROGAN BANKSHARES, INC.	Subordinated Debentures w/ Exercised Warrants		Interest	Quarterly	N/A	N/A	\$ -	\$ 402,720	11/15/2011
CPP	BROTHERHOOD BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	9/15/2011	\$ 49,958	\$ 1,295,586	N/A
CPP	BUSINESS BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,887,063	11/15/2011
CPP	BUTLER POINT, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 80,055	11/15/2011
CPP	C&F FINANCIAL CORPORATION	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,575,000	11/15/2011
CPP	CACHE VALLEY BANKING COMPANY	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,029,334	N/A
CPP	CADENCE FINANCIAL CORPORATION	Preferred Stock w/ Warrants	51	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 3,984,063	N/A
CPP	CALIFORNIA BANK OF COMMERCE	Preferred Stock w/ Exercised Warrants	65	Dividend - Non-Cumulative	Quarterly	N/A	9/15/2011	\$ 18,167	\$ 555,900	N/A
CPP	CALIFORNIA OAKS STATE BANK	Preferred Stock w/ Exercised Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 337,219	N/A
CPP	CALVERT FINANCIAL CORPORATION	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 144,780	11/15/2011

Program	Institution	Instrument Type	Notes	Payment Type	Payment Frequency	Expected Payment Date	Actual Payment Date	Payment this Month	Life-To-Date Payments	Next Scheduled Payment Date
CPP	CALWEST BANCORP	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 396,164	11/15/2011
CPP	CAPITAL BANCORP, INC.	Preferred Stock w/ Exercised Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 517,281	N/A
CPP	CAPITAL BANK CORPORATION	Preferred Stock w/ Warrants	2, 46	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 3,973,104	N/A
CPP	CAPITAL COMMERCE BANCORP, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 304,973	11/15/2011
CPP	CAPITAL ONE FINANCIAL CORP	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 105,174,638	N/A
CPP	CAPITAL PACIFIC BANCORP	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 576,489	11/15/2011
CPP	CARDINAL BANCORP II, INC.	Subordinated Debentures w/ Exercised Warrants	66	Interest	Quarterly	N/A	9/8/2011	\$ 33,511	\$ 983,480	N/A
CPP	CAROLINA BANK HOLDINGS, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,882,500	11/15/2011
CPP	CAROLINA TRUST BANK	Preferred Stock w/ Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 455,000	11/15/2011
CPP	CARROLLTON BANCORP	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 922,656	11/15/2011
CPP	CARVER BANCORP	Preferred Stock	42	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 1,531,581	N/A
CPP	CASCADE FINANCIAL CORPORATION	Preferred Stock w/ Warrants	63	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 1,428,900	N/A
CPP	CATHAY GENERAL BANCORP	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 34,758,333	11/15/2011
CPP	CATSKILL HUDSON BANCORP, INC.	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 685,071	N/A
CPP	CB HOLDING CORP.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 271,580	11/15/2011
CPP	CBB BANCORP	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 500,874	11/15/2011
CPP	CBS BANC-CORP.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,500,930	11/15/2011
CPP	CECIL BANCORP, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 516,989	11/15/2011
CPP	CEDARSTONE BANK	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 490,406	11/15/2011
CPP	CENTER BANCORP, INC.	Preferred Stock w/ Warrants	65	Dividend - Cumulative	Quarterly	N/A	9/15/2011	\$ 41,667	\$ 1,341,667	N/A
CPP	CENTER FINANCIAL CORPORATION	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 7,356,250	11/15/2011
CPP	CENTERBANK	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 280,778	11/15/2011
CPP	CENTERSTATE BANKS OF FLORIDA INC.	Preferred Stock w/ Warrants	3	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 1,196,303	N/A
CPP	CENTRA FINANCIAL HOLDINGS, INC.	Preferred Stock w/ Exercised Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 172,938	N/A
CPP	CENTRAL BANCORP, INC (MA)	Preferred Stock w/ Warrants	66	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,361,111	N/A
CPP	CENTRAL BANCORP, INC. (TX)	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,411,625	11/15/2011
CPP	CENTRAL BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 769,177	N/A
CPP	CENTRAL COMMUNITY CORPORATION	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,980,847	11/15/2011
CPP	CENTRAL FEDERAL CORPORATION	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 612,118	11/15/2011
CPP	CENTRAL JERSEY BANCORP	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 1,084,486	N/A
CPP	CENTRAL PACIFIC FINANCIAL CORP.	Common Stock	48, 62	N/A	N/A	N/A	N/A	\$ -	\$ 2,362,500	N/A
CPP	CENTRAL VALLEY COMMUNITY BANCORP	Preferred Stock w/ Warrants	66	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 892,500	N/A
CPP	CENTRAL VIRGINIA BANKSHARES, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 450,656	11/15/2011
CPP	CENTRIC FINANCIAL CORPORATION	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 501,822	N/A
CPP	CENTRIX BANK & TRUST	Preferred Stock w/ Exercised Warrants	65	Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,012,791	N/A
CPP	CENTRUE FINANCIAL CORPORATION	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 571,690	11/15/2011
CPP	CENTURY FINANCIAL SERVICES CORPORATION	Subordinated Debentures w/ Exercised Warrants		Interest	Quarterly	N/A	N/A	\$ -	\$ 1,808,511	11/15/2011
CPP	CHAMBERS BANCSHARES, INC.	Subordinated Debentures w/ Exercised Warrants		Interest	Quarterly	N/A	N/A	\$ -	\$ 3,676,341	11/15/2011
CPP	CHICAGO SHORE CORPORATION	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 778,896	11/15/2011
CPP	CIT GROUP INC.	N/A	13b, 19	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 43,687,500	N/A
CPP	CITIGROUP INC	Preferred Stock w/ Warrants	6	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 932,291,667	N/A
CPP	CITIGROUP INC	Common Stock	6, 7	N/A	N/A	N/A	N/A	\$ -	\$ -	N/A
CPP	CITIZENS & NORTHERN CORPORATION	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 2,049,100	N/A
CPP	CITIZENS BANCORP	Preferred Stock w/ Exercised Warrants	13c	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 223,571	N/A
CPP	CITIZENS BANCSHARES CO. (MO)	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 628,033	11/15/2011
CPP	CITIZENS BANCSHARES CORPORATION (GA)	Preferred Stock	42	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 535,813	N/A
CPP	CITIZENS BANK & TRUST COMPANY	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 150,783	11/15/2011
CPP	CITIZENS COMMERCE BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 180,259	11/15/2011
CPP	CITIZENS COMMUNITY BANK	Preferred Stock w/ Exercised Warrants	65	Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 424,646	N/A
CPP	CITIZENS FIRST CORPORATION	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,110,656	11/15/2011
CPP	CITIZENS REPUBLIC BANCORP, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 13,875,000	11/15/2011
CPP	CITIZENS SOUTH BANKING CORPORATION	Preferred Stock w/ Warrants	66	Dividend - Cumulative	Quarterly	N/A	9/22/2011	\$ 105,347	\$ 2,847,222	N/A
CPP	CITY NATIONAL BANCSHARES CORPORATION	Preferred Stock		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 281,859	11/15/2011
CPP	CITY NATIONAL CORPORATION	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 23,916,667	N/A
CPP	CLOVER COMMUNITY BANKSHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 267,050	11/15/2011
CPP	COASTAL BANKING COMPANY, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 967,361	11/15/2011
CPP	COASTALSOUTH BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,235,449	11/15/2011
CPP	COBIZ FINANCIAL INC.	Preferred Stock w/ Warrants	66	Dividend - Cumulative	Quarterly	N/A	9/8/2011	\$ 205,882	\$ 8,763,410	N/A
CPP	CODORUS VALLEY BANCORP, INC.	Preferred Stock w/ Warrants	65	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,151,875	N/A
CPP	COLOEAST BANKSHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,229,278	11/15/2011
CPP	COLONIAL AMERICAN BANK	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 58,968	11/15/2011
CPP	COLONY BANCORP, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 3,640,000	11/15/2011
CPP	COLUMBIA BANKING SYSTEM, INC.	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 6,621,772	N/A
CPP	COLUMBINE CAPITAL CORP.	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	9/22/2011	\$ 12,659	\$ 316,479	N/A

Program	Institution	Instrument Type	Notes	Payment Type	Payment Frequency	Expected Payment Date	Actual Payment Date	Payment this Month	Life-To-Date Payments	Next Scheduled Payment Date
CPP	COMERICA INC.	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 150,937,500	N/A
CPP	COMMERCE NATIONAL BANK	Preferred Stock w/ Warrants	1	Dividend - Non-Cumulative	N/A	N/A	N/A	\$ -	\$ 36,111	N/A
CPP	COMMONWEALTH BANCSHARES, INC.	Subordinated Debentures w/ Exercised Warrants		Interest	Quarterly	N/A	N/A	\$ -	\$ 3,817,735	11/15/2011
CPP	COMMONWEALTH BUSINESS BANK	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 445,348	11/15/2011
CPP	COMMUNITY 1ST BANK	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 139,020	11/15/2011
CPP	COMMUNITY BANCSHARES OF KANSAS, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 66,536	11/15/2011
CPP	COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	Preferred Stock w/ Exercised Warrants	42	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,975,700	N/A
CPP	COMMUNITY BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 419,982	11/15/2011
CPP	COMMUNITY BANK OF THE BAY	Preferred Stock	42	Dividend - Non-Cumulative	N/A	N/A	N/A	\$ -	\$ 76,189	N/A
CPP	COMMUNITY BANK SHARES OF INDIANA, INC.	Preferred Stock w/ Warrants	65	Dividend - Cumulative	Quarterly	N/A	9/15/2011	\$ 81,117	\$ 2,233,412	N/A
CPP	COMMUNITY BANKERS TRUST CORPORATION	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,242,511	11/15/2011
CPP	COMMUNITY BUSINESS BANK	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 534,551	11/15/2011
CPP	COMMUNITY FINANCIAL CORPORATION	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,678,710	11/15/2011
CPP	COMMUNITY FINANCIAL SHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 569,865	11/15/2011
CPP	COMMUNITY FIRST BANCSHARES, INC. (AR)	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,641,260	11/15/2011
CPP	COMMUNITY FIRST BANCSHARES, INC. (TN)	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,628,111	N/A
CPP	COMMUNITY FIRST, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,908,453	11/15/2011
CPP	COMMUNITY HOLDING COMPANY OF FLORIDA, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 143,926	11/15/2011
CPP	COMMUNITY INVESTORS BANCORP, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 374,718	11/15/2011
CPP	COMMUNITY PARTNERS BANCORP	Preferred Stock w/ Warrants	65	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,138,750	N/A
CPP	COMMUNITY PRIDE BANK CORPORATION	Subordinated Debentures w/ Exercised Warrants		Interest	Quarterly	N/A	N/A	\$ -	\$ 448,253	11/15/2011
CPP	COMMUNITY TRUST FINANCIAL CORPORATION	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 3,259,100	N/A
CPP	COMMUNITY WEST BANCSHARES	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,071,333	11/15/2011
CPP	CONGAREE BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 474,471	11/15/2011
CPP	CORNING SAVINGS AND LOAN ASSOCIATION	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 87,143	11/15/2011
CPP	COUNTRY BANK SHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,042,313	11/15/2011
CPP	COVENANT FINANCIAL CORPORATION	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 606,614	11/15/2011
CPP	CRAZY WOMAN CREEK BANCORP INCORPORATED	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 420,028	11/15/2011
CPP	CRESCENT FINANCIAL CORPORATION	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,303,250	11/15/2011
CPP	CROSSTOWN HOLDING COMPANY	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,486,649	11/15/2011
CPP	CSRA BANK CORP.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 180,940	11/15/2011
CPP	CVB FINANCIAL CORP.	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 4,739,583	N/A
CPP	D.L. EVANS BANCORP	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	9/27/2011	\$ 126,478	\$ 2,800,592	N/A
CPP	DEERFIELD FINANCIAL CORPORATION	Subordinated Debentures w/ Exercised Warrants	65	Interest	Quarterly	N/A	9/8/2011	\$ 14,146	\$ 512,339	N/A
CPP	DELMAR BANCORP	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 832,488	11/15/2011
CPP	DESOTO COUNTY BANK	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 282,989	11/15/2011
CPP	DIAMOND BANCORP, INC.	Subordinated Debentures w/ Exercised Warrants		Interest	Quarterly	N/A	N/A	\$ -	\$ 3,826,079	11/15/2011
CPP	DICKINSON FINANCIAL CORPORATION II	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,631,197	11/15/2011
CPP	DISCOVER FINANCIAL SERVICES	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 67,690,844	N/A
CPP	DNB FINANCIAL CORPORATION	Preferred Stock w/ Warrants	65	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,475,278	N/A
CPP	DUKE FINANCIAL GROUP, INC.	Subordinated Debentures w/ Exercised Warrants		Interest	Quarterly	N/A	N/A	\$ -	\$ 408,316	11/15/2011
CPP	EAGLE BANCORP, INC.	Preferred Stock w/ Warrants	65	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 3,817,732	N/A
CPP	EAST WEST BANCORP, INC.	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 31,676,420	N/A
CPP	EASTERN VIRGINIA BANKSHARES, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,220,000	11/15/2011
CPP	ECB BANCORP, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,315,920	11/15/2011
CPP	EMCLAIRE FINANCIAL CORP.	Preferred Stock w/ Warrants	65	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 994,792	N/A
CPP	ENCORE BANCSHARES INC.	Preferred Stock w/ Warrants	66	Dividend - Cumulative	Quarterly	N/A	9/27/2011	\$ 198,333	\$ 4,778,889	N/A
CPP	ENTERPRISE FINANCIAL SERVICES CORP.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 4,647,222	11/15/2011
CPP	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 480,206	N/A
CPP	EQUITY BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,206,873	N/A
CPP	EXCHANGE BANK	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 5,637,419	11/15/2011
CPP	F & C BANCORP, INC.	Subordinated Debentures w/ Exercised Warrants		Interest	Quarterly	N/A	N/A	\$ -	\$ 560,229	11/15/2011
CPP	F & M BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 952,071	11/15/2011
CPP	F & M FINANCIAL CORPORATION (NC)	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,339,413	11/15/2011
CPP	F&M FINANCIAL CORPORATION (TN)	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,354,546	11/15/2011
CPP	F.N.B. CORPORATION	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 3,333,333	N/A
CPP	FARMERS & MERCHANTS BANCSHARES	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,463,780	11/15/2011
CPP	FARMERS & MERCHANTS FINANCIAL CORPORATION	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 57,859	11/15/2011
CPP	FARMERS BANK	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,221,701	11/15/2011
CPP	FARMERS CAPITAL BANK CORPORATION	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 3,900,000	11/15/2011
CPP	FARMERS ENTERPRISES, INC.	Subordinated Debentures w/ Exercised Warrants		Interest	Quarterly	N/A	N/A	\$ -	\$ 2,170,216	11/15/2011
CPP	FARMERS STATE BANKSHARES, INC.	Preferred Stock w/ Exercised Warrants	66	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 90,174	N/A
CPP	FBHC HOLDING COMPANY	Subordinated Debentures w/ Exercised Warrants	52	Interest	N/A	N/A	N/A	\$ -	\$ 154,592	N/A
CPP	FC HOLDINGS, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 156,090	11/15/2011

Program	Institution	Instrument Type	Notes	Payment Type	Payment Frequency	Expected Payment Date	Actual Payment Date	Payment this Month	Life-To-Date Payments	Next Scheduled Payment Date
CPP	FCB BANCORP, INC.	Preferred Stock w/ Exercised Warrants	66	Dividend - Cumulative	Quarterly	N/A	9/22/2011	\$ 52,062	\$ 1,397,234	N/A
CPP	FFW CORPORATION	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,054,814	11/15/2011
CPP	FIDELITY BANCORP, INC. (PA)	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 936,250	11/15/2011
CPP	FIDELITY BANCORP, INC (LA)	Subordinated Debentures w/ Exercised Warrants		Interest	Quarterly	N/A	N/A	\$ -	\$ 731,260	11/15/2011
CPP	FIDELITY FEDERAL BANCORP	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ -	11/15/2011
CPP	FIDELITY FINANCIAL CORPORATION	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 5,250,989	11/15/2011
CPP	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	Preferred Stock w/ Exercised Warrants	54, 65	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 353,796	N/A
CPP	FIDELITY SOUTHERN CORPORATION	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 6,399,889	11/15/2011
CPP	FIFTH THIRD BANCORP	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 355,946,667	N/A
CPP	FINANCIAL INSTITUTIONS, INC.	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 4,192,649	N/A
CPP	FINANCIAL SECURITY CORPORATION	Preferred Stock w/ Exercised Warrants	66	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 664,597	N/A
CPP	FINANCIAL SERVICES OF WINGER	Subordinated Debentures w/ Exercised Warrants	65	Interest	Quarterly	N/A	9/1/2011	\$ 13,493	\$ 633,322	N/A
CPP	FIRST BANCORP (NC)	Preferred Stock w/ Warrants	66	Dividend - Cumulative	Quarterly	N/A	9/1/2011	\$ 144,444	\$ 8,594,444	N/A
CPP	FIRST ADVANTAGE BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 143,112	11/15/2011
CPP	FIRST ALLIANCE BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 398,363	11/15/2011
CPP	FIRST AMERICAN BANK CORPORATION	Subordinated Debentures w/ Exercised Warrants		Interest	Quarterly	N/A	N/A	\$ -	\$ 8,634,725	11/15/2011
CPP	FIRST AMERICAN INTERNATIONAL CORP.	Preferred Stock	42	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 1,204,167	N/A
CPP	FIRST BANCORP (PR)	Mandatorily Convertible Preferred Stock w/ Warrants	40	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 6,611,111	11/15/2011
CPP	FIRST BANCTRUST CORPORATION	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 995,986	11/15/2011
CPP	FIRST BANK OF CHARLESTON, INC.	Preferred Stock w/ Exercised Warrants	66	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 448,105	N/A
CPP	FIRST BANKERS TRUSTSHARES, INC.	Preferred Stock w/ Exercised Warrants	66	Dividend - Cumulative	Quarterly	N/A	9/8/2011	\$ 34,819	\$ 1,441,222	N/A
CPP	FIRST BANKS, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 6,037,238	11/15/2011
CPP	FIRST BUSEY CORPORATION	Preferred Stock w/ Warrants	66	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 12,347,222	N/A
CPP	FIRST BUSINESS BANK, N.A.	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 453,396	11/15/2011
CPP	FIRST CALIFORNIA FINANCIAL GROUP, INC.	Preferred Stock w/ Warrants	66	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 3,211,806	N/A
CPP	FIRST CAPITAL BANCORP, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,296,697	11/15/2011
CPP	FIRST CHOICE BANK	Preferred Stock w/ Exercised Warrants	42	Dividend - Non-Cumulative	N/A	N/A	N/A	\$ -	\$ 300,643	N/A
CPP	FIRST CITIZENS BANC CORP	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,968,840	11/15/2011
CPP	FIRST COLEBROOK BANCORP, INC.	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	9/22/2011	\$ 25,206	\$ 614,488	N/A
CPP	FIRST COMMUNITY BANCSHARES, INC. (KS)	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 604,950	11/15/2011
CPP	FIRST COMMUNITY BANCSHARES, INC. (VA)	Preferred Stock w/ Warrants	3	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 1,308,403	N/A
CPP	FIRST COMMUNITY BANK CORPORATION OF AMERICA	Preferred Stock w/ Warrants	53	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 744,982	N/A
CPP	FIRST COMMUNITY CORPORATION	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,551,167	11/15/2011
CPP	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,011,656	11/15/2011
CPP	FIRST DEFIANCE FINANCIAL CORP.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 4,984,722	11/15/2011
CPP	FIRST EAGLE BANCSHARES, INC.	Subordinated Debentures w/ Exercised Warrants	42	Interest	N/A	N/A	N/A	\$ -	\$ 639,738	N/A
CPP	FIRST EXPRESS OF NEBRASKA, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 688,063	11/15/2011
CPP	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	Preferred Stock w/ Warrants	58	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 570,625	N/A
CPP	FIRST FINANCIAL BANCORP	Preferred Stock w/ Warrants	3	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 4,677,778	N/A
CPP	FIRST FINANCIAL BANCSHARES, INC.	Subordinated Debentures w/ Exercised Warrants	65	Interest	Quarterly	N/A	9/22/2011	\$ 31,327	\$ 694,280	N/A
CPP	FIRST FINANCIAL HOLDINGS INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 8,756,944	11/15/2011
CPP	FIRST FINANCIAL SERVICE CORPORATION	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,600,000	11/15/2011
CPP	FIRST FREEDOM BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 755,235	11/15/2011
CPP	FIRST GOTHENBURG BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,018,016	11/15/2011
CPP	FIRST GUARANTY BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	9/22/2011	\$ 115,897	\$ 2,330,477	N/A
CPP	FIRST HORIZON NATIONAL CORPORATION	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 91,227,406	N/A
CPP	FIRST INDEPENDENCE CORPORATION	Preferred Stock		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 316,481	11/15/2011
CPP	FIRST INTERCONTINENTAL BANK	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 757,454	11/15/2011
CPP	FIRST LITCHFIELD FINANCIAL CORPORATION	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 659,722	N/A
CPP	FIRST M&F CORPORATION	Preferred Stock w/ Warrants	42	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 2,383,333	N/A
CPP	FIRST MANITOWOC BANCORP, INC.	Preferred Stock w/ Exercised Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 237,983	N/A
CPP	FIRST MARKET BANK	Preferred Stock w/ Exercised Warrants	21	Dividend - Non-Cumulative	N/A	N/A	N/A	\$ -	\$ 1,821,889	N/A
CPP	FIRST MARKET BANK (UNION FIRST MARKET BANKSHARES CORPORATION)	Preferred Stock	21	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,843,176	11/15/2011
CPP	FIRST MENASHA BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	9/15/2011	\$ 21,788	\$ 676,865	N/A
CPP	FIRST MERCHANTS CORPORATION	Preferred Stock w/ Warrants	38, 66	Dividend - Cumulative	Quarterly	N/A	9/22/2011	\$ 357,667	\$ 12,167,111	N/A
CPP	FIRST MERCHANTS CORPORATION	Trust Preferred Securities w/ Warrants	38, 66	Dividend - Cumulative	Quarterly	N/A	9/22/2011	\$ 238,444	\$ 2,848,444	N/A
CPP	FIRST MIDWEST BANCORP, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 26,001,389	11/15/2011
CPP	FIRST NATIONAL CORPORATION	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,834,955	11/15/2011
CPP	FIRST NBC BANK HOLDING COMPANY	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,305,990	N/A
CPP	FIRST NIAGARA FINANCIAL GROUP	Preferred Stock w/ Warrants	3	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 4,753,618	N/A
CPP	FIRST NORTHERN COMMUNITY BANCORP	Preferred Stock w/ Warrants	65	Dividend - Cumulative	Quarterly	N/A	9/15/2011	\$ 72,458	\$ 2,178,580	N/A
CPP	FIRST PACTRUST BANCORP, INC.	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 1,994,333	N/A
CPP	FIRST PLACE FINANCIAL CORP.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 7,009,095	11/15/2011

Program	Institution	Instrument Type	Notes	Payment Type	Payment Frequency	Expected Payment Date	Actual Payment Date	Payment this Month	Life-To-Date Payments	Next Scheduled Payment Date
CPP	FIRST PRIORITY FINANCIAL CORP.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,001,519	11/15/2011
CPP	FIRST RELIANCE BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,042,406	11/15/2011
CPP	FIRST RESOURCE BANK	Preferred Stock w/ Exercised Warrants	66	Dividend - Non-Cumulative	Quarterly	N/A	9/15/2011	\$ 21,879	\$ 584,794	N/A
CPP	FIRST SECURITY GROUP, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,402,500	11/15/2011
CPP	FIRST SOUND BANK	Preferred Stock w/ Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 330,944	11/15/2011
CPP	FIRST SOUTH BANCORP, INC.	Subordinated Debentures w/ Exercised Warrants	18	Interest	Quarterly	N/A	9/28/2011	\$ 120,714	\$ 8,836,991	11/15/2011
CPP	FIRST SOUTHERN BANCORP, INC.	Preferred Stock w/ Exercised Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 818,468	N/A
CPP	FIRST SOUTHWEST BANCORPORATION, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 207,327	11/15/2011
CPP	FIRST STATE BANK OF MOBEETIE	Preferred Stock w/ Exercised Warrants	1	Dividend - Non-Cumulative	N/A	N/A	N/A	\$ -	\$ 45,087	N/A
CPP	FIRST TEXAS BHC, INC.	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	9/15/2011	\$ 61,465	\$ 1,862,389	N/A
CPP	FIRST TRUST CORPORATION	Subordinated Debentures w/ Exercised Warrants		Interest	Quarterly	N/A	N/A	\$ -	\$ 1,046,896	11/15/2011
CPP	FIRST ULB CORP.	Preferred Stock w/ Exercised Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 66,021	N/A
CPP	FIRST UNITED CORPORATION	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,312,500	11/15/2011
CPP	FIRST VERNON BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants	42	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 417,770	N/A
CPP	FIRST WESTERN FINANCIAL, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,174,520	11/15/2011
CPP	FIRSTBANK CORPORATION	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 4,193,750	11/15/2011
CPP	FIRSTMERIT CORPORATION	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 1,788,194	N/A
CPP	FLAGSTAR BANCORP, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 33,887,660	11/15/2011
CPP	FLORIDA BANK GROUP, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,180,793	11/15/2011
CPP	FLORIDA BUSINESS BANCORP, INC.	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	9/22/2011	\$ 53,188	\$ 1,339,751	N/A
CPP	FLUSHING FINANCIAL CORPORATION	Preferred Stock w/ Warrants	3	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 3,004,167	N/A
CPP	FNB BANCORP	Preferred Stock w/ Exercised Warrants	66	Dividend - Cumulative	Quarterly	N/A	9/15/2011	\$ 54,500	\$ 1,667,700	N/A
CPP	FNB UNITED CORP.	Preferred Stock w/ Warrants	67	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,589,305	11/15/2011
CPP	FORESIGHT FINANCIAL GROUP, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,839,375	11/15/2011
CPP	FORT LEE FEDERAL SAVINGS BANK	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 87,185	11/15/2011
CPP	FORTUNE FINANCIAL CORPORATION	Preferred Stock w/ Exercised Warrants	66	Dividend - Cumulative	Quarterly	N/A	9/15/2011	\$ 14,079	\$ 413,928	N/A
CPP	FPB BANCORP, INC. (FL)	Preferred Stock w/ Exercised Warrants	13c	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 273,889	N/A
CPP	FPB FINANCIAL CORP. (LA)	Preferred Stock w/ Exercised Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 221,722	N/A
CPP	FRANKLIN BANCORP, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 619,648	11/15/2011
CPP	FREEMONT BANCORP, INC.	Subordinated Debentures w/ Exercised Warrants		Interest	Quarterly	N/A	N/A	\$ -	\$ 571,218	11/15/2011
CPP	FREMONT BANCORPORATION	Subordinated Debentures w/ Exercised Warrants		Interest	Quarterly	N/A	N/A	\$ -	\$ 6,272,705	11/15/2011
CPP	FRESNO FIRST BANK	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 241,245	11/15/2011
CPP	FRONTIER BANCSHARES, INC.	Subordinated Debentures w/ Exercised Warrants	1	Interest	N/A	N/A	N/A	\$ -	\$ 258,192	N/A
CPP	FULTON FINANCIAL CORPORATION	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 29,335,625	N/A
CPP	GATEWAY BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 742,108	11/15/2011
CPP	GEORGIA COMMERCE BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 961,471	N/A
CPP	GEORGIA PRIMARY BANK	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ -	11/15/2011
CPP	GERMANTOWN CAPITAL CORPORATION, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 661,056	11/15/2011
CPP	GOLD CANYON BANK	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 53,860	11/15/2011
CPP	GOLDWATER BANK, N.A.	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 145,750	11/15/2011
CPP	GRAND CAPITAL CORPORATION	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	9/8/2011	\$ 13,928	\$ 517,145	N/A
CPP	GRAND FINANCIAL CORPORATION	Subordinated Debentures w/ Exercised Warrants		Interest	Quarterly	N/A	N/A	\$ -	\$ 387,168	11/15/2011
CPP	GRAND MOUNTAIN BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ -	11/15/2011
CPP	GRANDSOUTH CORPORATION	Preferred Stock w/ Exercised Warrants	66	Dividend - Cumulative	Quarterly	N/A	9/8/2011	\$ 51,523	\$ 1,856,917	N/A
CPP	GREAT RIVER HOLDING COMPANY	Subordinated Debentures w/ Exercised Warrants		Interest	Quarterly	N/A	N/A	\$ -	\$ 759,575	11/15/2011
CPP	GREAT SOUTHERN BANCORP	Preferred Stock w/ Warrants	66	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 7,838,056	N/A
CPP	GREEN BANCSHARES, INC.	Preferred Stock w/ Warrants	68	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 5,942,858	N/A
CPP	GREEN CIRCLE INVESTMENTS, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 322,640	11/15/2011
CPP	GREEN CITY BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 49,037	N/A
CPP	GREER BANCSHARES INCORPORATED	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 975,831	11/15/2011
CPP	GREGG BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 45,190	11/15/2011
CPP	GUARANTY BANCORP, INC.	Preferred Stock w/ Exercised Warrants	66	Dividend - Cumulative	Quarterly	N/A	9/15/2011	\$ 31,428	\$ 969,040	N/A
CPP	GUARANTY CAPITAL CORPORATION	Subordinated Debentures	42	Interest	N/A	N/A	N/A	\$ -	\$ 913,299	N/A
CPP	GUARANTY FEDERAL BANCSHARES, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,160,417	11/15/2011
CPP	GULFSOUTH PRIVATE BANK	Subordinated Debentures w/ Exercised Warrants	33	Interest	N/A	N/A	N/A	\$ -	\$ 312,724	N/A
CPP	GULFSOUTH PRIVATE BANK	Preferred Stock w/ Exercised Warrants	33, 39	Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 444,656	11/15/2011
CPP	GULFSTREAM BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants	66	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 876,542	N/A
CPP	HAMILTON STATE BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 819,166	N/A
CPP	HAMPTON ROADS BANCSHARES, INC.	Preferred Stock w/ Warrants	43	N/A	N/A	N/A	N/A	\$ -	\$ 2,510,844	N/A
CPP	HAMPTON ROADS BANCSHARES, INC.	Common Stock	43	N/A	N/A	N/A	N/A	\$ -	\$ -	N/A
CPP	HARBOR BANCSHARES CORPORATION	Preferred Stock		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 282,744	11/15/2011
CPP	HAVILAND BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 41,524	N/A
CPP	HAWTHORNE BANCSHARES, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 4,017,192	11/15/2011
CPP	HCSB FINANCIAL CORPORATION	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,090,702	11/15/2011

Program	Institution	Instrument Type	Notes	Payment Type	Payment Frequency	Expected Payment Date	Actual Payment Date	Payment this Month	Life-To-Date Payments	Next Scheduled Payment Date
CPP	HEARTLAND BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 730,109	11/15/2011
CPP	HEARTLAND FINANCIAL USA, INC.	Preferred Stock w/ Warrants	66	Dividend - Cumulative	Quarterly	N/A	9/15/2011	\$ 340,408	\$ 11,188,087	N/A
CPP	HERITAGE BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants	66	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 947,284	N/A
CPP	HERITAGE COMMERCE CORP	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 5,639,045	11/15/2011
CPP	HERITAGE FINANCIAL CORPORATION	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 2,503,333	N/A
CPP	HERITAGE OAKS BANCORP	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 947,916	11/15/2011
CPP	HF FINANCIAL CORP.	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 666,667	N/A
CPP	HIGHLANDS BANCORP, INC. (HIGHLANDS STATE BANK)	Preferred Stock w/ Exercised Warrants	65	Dividend - Non-Cumulative	Quarterly	N/A	6/22/2011	\$ 29,441	\$ 547,251	N/A
CPP	HIGHLANDS INDEPENDENT BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 617,712	11/15/2011
CPP	HILLTOP COMMUNITY BANCORP, INC.	Preferred Stock w/ Exercised Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 267,050	N/A
CPP	HMN FINANCIAL, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,462,778	11/15/2011
CPP	HOME BANCSHARES, INC.	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 6,180,556	N/A
CPP	HOMETOWN BANCORP OF ALABAMA, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 440,465	11/15/2011
CPP	HOMETOWN BANCSHARES CORPORATION	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 351,326	11/15/2011
CPP	HOMETOWN BANCSHARES INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 259,450	11/15/2011
CPP	HOPFED BANCORP	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,461,000	11/15/2011
CPP	HORIZON BANCORP	Preferred Stock w/ Warrants	66	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 3,106,771	11/15/2011
CPP	HOWARD BANCORP, INC.	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	9/22/2011	\$ 33,512	\$ 837,793	N/A
CPP	HPK FINANCIAL CORPORATION	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 960,619	11/15/2011
CPP	HUNTINGTON BANCSHARES	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 147,185,809	N/A
CPP	HYPERION BANK	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 213,666	11/15/2011
CPP	IA BANCORP, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 601,317	11/15/2011
CPP	IBC BANCORP, INC.	Subordinated Debentures	42	Interest	N/A	N/A	N/A	\$ -	\$ 427,216	N/A
CPP	IBERIABANK CORPORATION	Preferred Stock w/ Warrants	3	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 1,450,000	N/A
CPP	IBT BANCORP, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 298,155	11/15/2011
CPP	IBW FINANCIAL CORPORATION	Preferred Stock	42	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 453,067	N/A
CPP	ICB FINANCIAL	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 798,425	11/15/2011
CPP	IDAHO BANCORP	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 124,306	11/15/2011
CPP	ILLINOIS STATE BANCORP, INC.	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	9/22/2011	\$ 56,542	\$ 1,158,113	N/A
CPP	INDEPENDENCE BANK	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 150,852	11/15/2011
CPP	INDEPENDENT BANK CORP.	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 1,118,094	N/A
CPP	INDEPENDENT BANK CORPORATION	Preferred Stock w/ Warrants	35	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 2,430,000	N/A
CPP	INDEPENDENT BANK CORPORATION	Mandatorily Convertible Preferred Stock w/ Warrants	35	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ -	11/15/2011
CPP	INDIANA BANK CORP.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 165,139	11/15/2011
CPP	INDIANA COMMUNITY BANCORP	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,875,625	11/15/2011
CPP	INTEGRA BANK CORPORATION	Preferred Stock w/ Warrants	13c	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,950,340	N/A
CPP	INTERMOUNTAIN COMMUNITY BANCORP	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,222,500	11/15/2011
CPP	INTERNATIONAL BANCSHARES CORPORATION	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 28,560,000	11/15/2011
CPP	INTERVEST BANCSHARES CORPORATION	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,118,056	11/15/2011
CPP	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	Subordinated Debentures w/ Exercised Warrants		Interest	Quarterly	N/A	N/A	\$ -	\$ 174,325	11/15/2011
CPP	JPMORGAN CHASE & CO.	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 795,138,889	N/A
CPP	KATAHDIN BANCSHARES CORP.	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,452,047	N/A
CPP	KEYCORP	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 297,222,222	N/A
CPP	KIRKSVILLE BANCORP, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 61,655	11/15/2011
CPP	KS BANCORP, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 432,367	11/15/2011
CPP	LAFAYETTE BANCORP, INC.	Preferred Stock w/ Exercised Warrants	42	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 267,134	N/A
CPP	LAKELAND BANCORP, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 6,004,306	11/15/2011
CPP	LAKELAND FINANCIAL CORPORATION	Preferred Stock w/ Warrants	3	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 3,596,156	N/A
CPP	LAYTON PARK FINANCIAL GROUP	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 271,138	11/15/2011
CPP	LCNB CORP.	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 524,833	N/A
CPP	LEADER BANCORP, INC.	Preferred Stock w/ Exercised Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 609,961	N/A
CPP	LEGACY BANCORP, INC.	Preferred Stock	13c	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 355,079	N/A
CPP	LIBERTY BANCSHARES, INC (MO)	Preferred Stock w/ Exercised Warrants	66	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 3,000,452	N/A
CPP	LIBERTY BANCSHARES, INC. (AR)	Preferred Stock w/ Exercised Warrants	66	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 7,816,966	N/A
CPP	LIBERTY BANCSHARES, INC. (TX)	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 581,536	11/15/2011
CPP	LIBERTY FINANCIAL SERVICES, INC.	Preferred Stock	42	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 461,009	N/A
CPP	LIBERTY SHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,399,560	11/15/2011
CPP	LINCOLN NATIONAL CORPORATION	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 46,180,555	N/A
CPP	LNB BANCORP, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 3,373,577	11/15/2011
CPP	LONE STAR BANK	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ -	11/15/2011
CPP	LSB CORPORATION	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 700,000	N/A
CPP	M&F BANCORP, INC.	Preferred Stock	42	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 674,763	N/A
CPP	M&T BANK CORPORATION	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 86,225,000	11/15/2011
CPP	MACKINAC FINANCIAL CORPORATION	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,269,583	11/15/2011



Program	Institution	Instrument Type	Notes	Payment Type	Payment Frequency	Expected Payment Date	Actual Payment Date	Payment this Month	Life-To-Date Payments	Next Scheduled Payment Date
CPP	MADISON FINANCIAL CORPORATION	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 169,422	11/15/2011
CPP	MAGNA BANK	Preferred Stock w/ Exercised Warrants	65	Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,661,468	N/A
CPP	MAINLINE BANCORP, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 399,213	11/15/2011
CPP	MAINSOURCE FINANCIAL GROUP, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 7,354,583	11/15/2011
CPP	MANHATTAN BANCORP	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 66,347	N/A
CPP	MANHATTAN BANCSHARES, INC.	Subordinated Debentures w/ Exercised Warrants		Interest	Quarterly	N/A	N/A	\$ -	\$ 477,281	11/15/2011
CPP	MARINE BANK & TRUST COMPANY	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 235,713	11/15/2011
CPP	MARKET BANCORPORATION, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 138,778	11/15/2011
CPP	MARKET STREET BANCSHARES, INC.	Subordinated Debentures w/ Exercised Warrants		Interest	Quarterly	N/A	N/A	\$ -	\$ 3,832,133	11/15/2011
CPP	MARQUETTE NATIONAL CORPORATION	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 5,137,837	11/15/2011
CPP	MARSHALL & ILSLEY CORPORATION	Preferred Stock w/ Warrants	59	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 226,522,917	N/A
CPP	MARYLAND FINANCIAL BANK	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 128,166	11/15/2011
CPP	MB FINANCIAL INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 26,405,556	11/15/2011
CPP	MCLEOD BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants	66	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 570,433	N/A
CPP	MEDALLION BANK	Preferred Stock w/ Exercised Warrants	65	Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,317,675	N/A
CPP	MERCANTILE BANK CORPORATION	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,050,000	11/15/2011
CPP	MERCANTILE CAPITAL CORP.	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 475,815	N/A
CPP	MERCHANTS AND MANUFACTURERS BANK CORPORATION	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	9/8/2011	\$ 12,225	\$ 424,668	N/A
CPP	MERCHANTS AND PLANTERS BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants	70	Dividend - Cumulative	Quarterly	N/A	9/7/2011	\$ 6,265	\$ 256,560	N/A
CPP	MERIDIAN BANK	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,378,063	11/15/2011
CPP	METRO CITY BANK	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,066,611	11/15/2011
CPP	METROCORP BANCSHARES, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 5,841,250	11/15/2011
CPP	METROPOLITAN BANK GROUP, INC.	Preferred Stock w/ Exercised Warrants	55	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 3,454,185	11/15/2011
CPP	METROPOLITAN CAPITAL BANCORP, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 464,784	11/15/2011
CPP	MID PENN BANCORP, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,327,778	11/15/2011
CPP	MIDDLEBURG FINANCIAL CORP.	Preferred Stock w/ Warrants	3	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 986,944	N/A
CPP	MIDLAND STATES BANCORP, INC.	Preferred Stock w/ Exercised Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 508,989	N/A
CPP	MIDSOUTH BANCORP, INC.	Preferred Stock w/ Warrants	65	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,627,778	N/A
CPP	MIDTOWN BANK & TRUST COMPANY	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 275,105	11/15/2011
CPP	MIDWEST BANC HOLDINGS, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 824,289	N/A
CPP	MIDWEST BANC HOLDINGS, INC.	Mandatorily Convertible Preferred Stock w/ Warrants	13a, 34	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ -	N/A
CPP	MIDWEST REGIONAL BANCORP, INC.	Preferred Stock w/ Exercised Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 28,294	N/A
CPP	MIDWESTONE FINANCIAL GROUP, INC.	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 1,933,333	N/A
CPP	MID-WISCONSIN FINANCIAL SERVICES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,082,431	11/15/2011
CPP	MILLENNIUM BANCORP, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 343,053	11/15/2011
CPP	MISSION COMMUNITY BANCORP	Preferred Stock		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 665,080	11/15/2011
CPP	MISSION VALLEY BANCORP	Preferred Stock	42	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 456,042	N/A
CPP	MONADNOCK BANCORP, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 190,517	11/15/2011
CPP	MONARCH COMMUNITY BANCORP, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 262,919	11/15/2011
CPP	MONARCH FINANCIAL HOLDINGS, INC.	Preferred Stock w/ Warrants	3	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 743,167	N/A
CPP	MONEYTREE CORPORATION	Preferred Stock w/ Exercised Warrants	66	Dividend - Cumulative	Quarterly	N/A	9/15/2011	\$ 43,220	\$ 1,299,481	N/A
CPP	MONUMENT BANK	Preferred Stock w/ Exercised Warrants	65	Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 652,959	N/A
CPP	MORGAN STANLEY	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 318,055,555	N/A
CPP	MORRILL BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 1,779,122	N/A
CPP	MOSCOW BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 867,679	11/15/2011
CPP	MOUNTAIN VALLEY BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 339,717	11/15/2011
CPP	MS FINANCIAL, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 477,009	11/15/2011
CPP	MUTUALFIRST FINANCIAL, INC.	Preferred Stock w/ Warrants	66	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 4,326,595	N/A
CPP	NAPLES BANCORP, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 356,067	11/15/2011
CPP	NARA BANCORP, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 9,156,667	11/15/2011
CPP	NATIONAL BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,307,492	11/15/2011
CPP	NATIONAL PENN BANCSHARES, INC.	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 16,958,333	N/A
CPP	NATIONWIDE BANCSHARES, INC.	Subordinated Debentures w/ Exercised Warrants	1	Interest	N/A	N/A	N/A	\$ -	\$ 176,190	N/A
CPP	METROPOLITAN BANK GROUP, INC. (NC BANCORP, INC.)	Preferred Stock w/ Exercised Warrants	55	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 332,256	11/15/2011
CPP	NCAL BANCORP	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,311,028	11/15/2011
CPP	NEMO BANCSHARES INC.	Subordinated Debentures w/ Exercised Warrants		Interest	Quarterly	N/A	N/A	\$ -	\$ 421,532	11/15/2011
CPP	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	Preferred Stock w/ Warrants	65	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,304,167	N/A
CPP	NEW YORK PRIVATE BANK & TRUST CORPORATION	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 37,872,796	11/15/2011
CPP	NEWBRIDGE BANCORP	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 7,004,755	11/15/2011
CPP	NICOLET BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	9/1/2011	\$ 36,245	\$ 2,192,843	N/A
CPP	NORTH CENTRAL BANCSHARES, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,326,000	11/15/2011
CPP	NORTHEAST BANCORP	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 565,362	11/15/2011
CPP	NORTHERN STATE BANK	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 266,418	11/15/2011

Program	Institution	Instrument Type	Notes	Payment Type	Payment Frequency	Expected Payment Date	Actual Payment Date	Payment this Month	Life-To-Date Payments	Next Scheduled Payment Date
CPP	NORTHERN STATES FINANCIAL CORPORATION	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 418,323	11/15/2011
CPP	NORTHERN TRUST CORPORATION	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 46,623,333	N/A
CPP	NORTHWAY FINANCIAL, INC.	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	9/15/2011	\$ 45,417	\$ 1,430,625	N/A
CPP	NORTHWEST BANCORPORATION, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 575,430	11/15/2011
CPP	NORTHWEST COMMERCIAL BANK	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 272,103	11/15/2011
CPP	OAK RIDGE FINANCIAL SERVICES, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 978,542	11/15/2011
CPP	OAK VALLEY BANCORP	Preferred Stock w/ Warrants	66	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,811,250	N/A
CPP	OCEANFIRST FINANCIAL CORP.	Preferred Stock w/ Warrants	3	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 1,828,122	N/A
CPP	OJAI COMMUNITY BANK	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 231,443	11/15/2011
CPP	OLD LINE BANCSHARES, INC.	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 213,889	N/A
CPP	OLD NATIONAL BANCORP	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 1,513,889	N/A
CPP	OLD SECOND BANCORP, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 5,769,028	11/15/2011
CPP	OMEGA CAPITAL CORP.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 50,311	11/15/2011
CPP	ONE GEORGIA BANK	Preferred Stock w/ Exercised Warrants	13c	Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ -	N/A
CPP	ONE UNITED BANK	Preferred Stock		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 93,823	11/15/2011
CPP	ONEFINANCIAL CORPORATION	Subordinated Debentures w/ Exercised Warrants		Interest	Quarterly	N/A	N/A	\$ -	\$ 3,080,992	11/15/2011
CPP	OREGON BANCORP, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 404,628	11/15/2011
CPP	OSB FINANCIAL SERVICES, INC.	Subordinated Debentures w/ Exercised Warrants		Interest	Quarterly	N/A	N/A	\$ -	\$ 1,186,233	11/15/2011
CPP	PACIFIC CAPITAL BANCORP	Mandatorily Convertible Preferred Stock w/ Warrants	41	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 2,107,397	N/A
CPP	PACIFIC CAPITAL BANCORP	Common Stock	41	N/A	N/A	N/A	N/A	\$ -	\$ -	N/A
CPP	PACIFIC CITY FINANCIAL CORPORATION	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 358,065	11/15/2011
CPP	PACIFIC COAST BANKERS' BANCSHARES	Preferred Stock w/ Exercised Warrants	66	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,641,964	N/A
CPP	PACIFIC COAST NATIONAL BANCORP	N/A	13b	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 18,088	N/A
CPP	PACIFIC COMMERCE BANK	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 387,223	11/15/2011
CPP	PACIFIC INTERNATIONAL BANCORP	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 463,125	11/15/2011
CPP	PARK BANCORPORATION, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 3,087,243	11/15/2011
CPP	PARK NATIONAL CORPORATION	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 13,222,222	11/15/2011
CPP	PARKE BANCORP, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,069,933	11/15/2011
CPP	PARKVALE FINANCIAL CORPORATION	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 4,199,642	11/15/2011
CPP	PASCACK COMMUNITY BANK (PASCACK COMMUNITY BANK)	Preferred Stock w/ Exercised Warrants	12	Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 516,918	11/15/2011
CPP	PATAPSCO BANCORP, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 377,867	11/15/2011
CPP	PATHFINDER BANCORP, INC.	Preferred Stock w/ Warrants	65	Dividend - Cumulative	Quarterly	N/A	9/1/2011	\$ 15,047	\$ 667,696	N/A
CPP	PATHWAY BANCORP	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 77,852	11/15/2011
CPP	PATRIOT BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,704,136	11/15/2011
CPP	PATTERSON BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants	14d	Dividend - Cumulative	Quarterly	N/A	9/15/2011	\$ 220,260	\$ 487,342	11/15/2011
CPP	PEAPACK-GLADSTONE FINANCIAL CORPORATION	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,989,936	11/15/2011
CPP	PENINSULA BANK HOLDING CO.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 783,943	11/15/2011
CPP	PENN LIBERTY FINANCIAL CORP.	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	9/1/2011	\$ 24,125	\$ 1,287,689	N/A
CPP	PEOPLES BANCORP (WA)	Preferred Stock w/ Exercised Warrants	70	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,425,250	N/A
CPP	PEOPLES BANCORP INC. (OH)	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 4,393,333	11/15/2011
CPP	PEOPLES BANCORP OF NORTH CAROLINA, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 3,312,696	11/15/2011
CPP	PEOPLES BANCORPORATION, INC. (SC)	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,592,681	11/15/2011
CPP	PEOPLES BANCSHARES OF TN, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 510,710	11/15/2011
CPP	PEOPLESOUTH BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,640,043	11/15/2011
CPP	PFSB BANCORPORATION, INC.	Preferred Stock w/ Exercised Warrants	66	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 159,163	N/A
CPP	PGB HOLDINGS, INC.	Preferred Stock	42	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 227,917	N/A
CPP	PIERCE COUNTY BANCORP	Preferred Stock w/ Exercised Warrants	13c	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 207,948	N/A
CPP	PINNACLE BANK HOLDING COMPANY, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 284,999	11/15/2011
CPP	PINNACLE FINANCIAL PARTNERS, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 12,706,250	11/15/2011
CPP	PLAINS CAPITAL CORPORATION	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	9/27/2011	\$ 557,192	\$ 13,239,940	N/A
CPP	PLATO HOLDINGS, INC.	Subordinated Debentures w/ Exercised Warrants		Interest	Quarterly	N/A	N/A	\$ -	\$ 430,653	11/15/2011
CPP	PLUMAS BANCORP	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 622,344	11/15/2011
CPP	POPULAR, INC.	Preferred Stock w/ Warrants	10	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 20,777,778	N/A
CPP	POPULAR, INC.	Trust Preferred Securities w/ Warrants	10	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 92,331,250	11/15/2011
CPP	PORTER BANCORP INC	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 4,783,333	11/15/2011
CPP	PRAIRIE STAR BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 132,253	11/15/2011
CPP	PREMIER BANCORP, INC.	Subordinated Debentures	42	Interest	N/A	N/A	N/A	\$ -	\$ 660,215	N/A
CPP	PREMIER BANK HOLDING COMPANY	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 467,413	11/15/2011
CPP	PREMIER FINANCIAL BANCORP, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,090,418	11/15/2011
CPP	PREMIER FINANCIAL CORP	Subordinated Debentures w/ Exercised Warrants		Interest	Quarterly	N/A	N/A	\$ -	\$ 522,263	11/15/2011
CPP	PREMIER SERVICE BANK	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 54,500	11/15/2011
CPP	PREMIERWEST BANCORP	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,046,500	11/15/2011
CPP	PRESIDIO BANK	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 988,281	11/15/2011
CPP	PRINCETON NATIONAL BANCORP, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,271,405	11/15/2011

Program	Institution	Instrument Type	Notes	Payment Type	Payment Frequency	Expected Payment Date	Actual Payment Date	Payment this Month	Life-To-Date Payments	Next Scheduled Payment Date
CPP	PRIVATE BANCORPORATION, INC.	Preferred Stock w/ Exercised Warrants	56	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 498,860	11/15/2011
CPP	PRIVATEBANCORP, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 30,984,823	11/15/2011
CPP	PROVIDENCE BANK	Preferred Stock w/ Exercised Warrants	65	Dividend - Non-Cumulative	Quarterly	N/A	9/15/2011	\$ 17,979	\$ 421,312	N/A
CPP	PROVIDENT BANKSHARES CORP (M&T BANK CORPORATION)	Preferred Stock w/ Warrants		Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 9,489,792	N/A
CPP	PROVIDENT COMMUNITY BANCSHARES, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 543,091	11/15/2011
CPP	PSB FINANCIAL CORPORATION	Preferred Stock w/ Exercised Warrants	42	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 802,802	N/A
CPP	PUGET SOUND BANK	Preferred Stock w/ Exercised Warrants	65	Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 630,157	N/A
CPP	PULASKI FINANCIAL CORP.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 4,198,306	11/15/2011
CPP	QCR HOLDINGS, INC.	Preferred Stock w/ Warrants	65	Dividend - Cumulative	Quarterly	N/A	9/15/2011	\$ 159,321	\$ 4,949,567	N/A
CPP	RANDOLPH BANK & TRUST COMPANY	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 523,303	11/15/2011
CPP	RCB FINANCIAL CORPORATION	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 893,934	11/15/2011
CPP	REDWOOD CAPITAL BANCORP	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 520,626	N/A
CPP	REDWOOD FINANCIAL, INC.	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 425,811	N/A
CPP	REGENT BANCORP, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 784,282	11/15/2011
CPP	REGENT CAPITAL CORPORATION	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 347,328	N/A
CPP	REGENTS BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,212,158	11/15/2011
CPP	REGIONAL BANKSHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 204,830	11/15/2011
CPP	REGIONS FINANCIAL CORP.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 481,736,111	11/15/2011
CPP	RELIANCE BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 3,827,111	11/15/2011
CPP	RIDGESTONE FINANCIAL SERVICES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 277,224	11/15/2011
CPP	RISING SUN BANCORP	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 195,637	11/15/2011
CPP	RIVER VALLEY BANCORPORATION, INC.	Subordinated Debentures w/ Exercised Warrants		Interest	Quarterly	N/A	N/A	\$ -	\$ 2,737,238	11/15/2011
CPP	RIVERSIDE BANCSHARES, INC.	Subordinated Debentures w/ Exercised Warrants		Interest	Quarterly	N/A	N/A	\$ -	\$ 207,653	11/15/2011
CPP	ROGERS BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 738,021	11/15/2011
CPP	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 358,971	11/15/2011
CPP	S&T BANCORP, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 14,022,223	11/15/2011
CPP	SAIGON NATIONAL BANK	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ -	11/15/2011
CPP	SALISBURY BANCORP, INC.	Preferred Stock w/ Warrants	65	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,079,960	N/A
CPP	SANDY SPRING BANCORP, INC.	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 7,593,868	N/A
CPP	SANTA CLARA VALLEY BANK, N.A	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 158,928	11/15/2011
CPP	SANTA LUCIA BANCORP	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 331,111	11/15/2011
CPP	SBT BANCORP, INC.	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 517,145	N/A
CPP	SCBT FINANCIAL CORPORATION	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 1,115,639	N/A
CPP	SEACOAST BANKING CORPORATION OF FLORIDA	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 7,002,430	11/15/2011
CPP	SEACOAST COMMERCE BANK	Preferred Stock w/ Exercised Warrants	65	Dividend - Non-Cumulative	Quarterly	N/A	9/1/2011	\$ 4,360	\$ 263,780	N/A
CPP	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 293,952	11/15/2011
CPP	SECURITY BUSINESS BANCORP	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 795,018	N/A
CPP	SECURITY CALIFORNIA BANCORP	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	9/15/2011	\$ 30,953	\$ 996,698	N/A
CPP	SECURITY CAPITAL CORPORATION	Preferred Stock w/ Exercised Warrants	42	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 1,153,111	N/A
CPP	SECURITY FEDERAL CORPORATION	Preferred Stock w/ Warrants	42	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 1,600,000	N/A
CPP	SECURITY STATE BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	9/22/2011	\$ 70,017	\$ 1,763,680	N/A
CPP	SECURITY STATE BANK HOLDING COMPANY	Subordinated Debentures w/ Exercised Warrants		Interest	Quarterly	N/A	N/A	\$ -	\$ 1,414,005	11/15/2011
CPP	SEVERN BANCORP, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 3,197,044	11/15/2011
CPP	SHORE BANCSHARES, INC.	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 333,333	N/A
CPP	SIGNATURE BANCSHARES, INC.	Subordinated Debentures w/ Exercised Warrants	1	Interest	N/A	N/A	N/A	\$ -	\$ 209,588	N/A
CPP	SIGNATURE BANK	Preferred Stock w/ Warrants	1	Dividend - Non-Cumulative	N/A	N/A	N/A	\$ -	\$ 1,816,667	N/A
CPP	SOMERSET HILLS BANCORP	Preferred Stock w/ Warrants		Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 127,686	N/A
CPP	SONOMA VALLEY BANCORP	Preferred Stock w/ Exercised Warrants	13c	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 347,164	N/A
CPP	SOUND BANKING COMPANY	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 435,136	11/15/2011
CPP	SOUTHCREST FINANCIAL GROUP, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 933,494	11/15/2011
CPP	SOUTHERN BANCORP, INC.	Preferred Stock	42	Dividend - Non-Cumulative	N/A	N/A	N/A	\$ -	\$ 855,556	N/A
CPP	SOUTHERN COMMUNITY FINANCIAL CORP.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 4,156,250	11/15/2011
CPP	SOUTHERN FIRST BANCSHARES, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,133,544	11/15/2011
CPP	SOUTHERN HERITAGE BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants	66	Dividend - Cumulative	Quarterly	N/A	9/8/2011	\$ 16,929	\$ 613,111	N/A
CPP	SOUTHERN ILLINOIS BANCORP, INC.	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 705,472	N/A
CPP	SOUTHERN MISSOURI BANCORP, INC.	Preferred Stock w/ Warrants	65	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,254,764	N/A
CPP	SOUTHFIRST BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 327,191	11/15/2011
CPP	SOUTHWEST BANCORP, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 8,555,556	11/15/2011
CPP	SOVEREIGN BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	9/22/2011	\$ 102,032	\$ 2,506,669	N/A
CPP	SPIRIT BANCORP, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,261,750	11/15/2011
CPP	ST. JOHNS BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 396,033	11/15/2011
CPP	STANDARD BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 6,730,750	11/15/2011
CPP	STATE BANCORP, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 4,963,436	11/15/2011
CPP	STATE BANKSHARES, INC.	Preferred Stock w/ Exercised Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 5,508,472	N/A

Program	Institution	Instrument Type	Notes	Payment Type	Payment Frequency	Expected Payment Date	Actual Payment Date	Payment this Month	Life-To-Date Payments	Next Scheduled Payment Date
CPP	STATE CAPITAL CORPORATION	Preferred Stock w/ Exercised Warrants	42	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 1,330,709	N/A
CPP	STATE STREET CORPORATION	Preferred Stock w/ Warrants	3	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 63,611,111	N/A
CPP	STEARNS FINANCIAL SERVICES, INC.	Subordinated Debentures w/ Exercised Warrants		Interest	Quarterly	N/A	N/A	\$ -	\$ 4,462,571	11/15/2011
CPP	STEELE STREET BANK CORPORATION	Subordinated Debentures w/ Exercised Warrants	66	Interest	Quarterly	N/A	9/1/2011	\$ 39,740	\$ 1,728,673	N/A
CPP	STELLARONE CORPORATION	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 3,856,250	11/15/2011
CPP	STERLING BANCORP (NY)	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 4,923,333	N/A
CPP	STERLING BANCSHARES, INC. (TX)	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 2,486,571	N/A
CPP	STERLING FINANCIAL CORPORATION (WA)	Preferred Stock w/ Warrants	36	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 6,733,333	N/A
CPP	STERLING FINANCIAL CORPORATION (WA)	Common Stock	36	N/A	N/A	N/A	N/A	\$ -	\$ -	N/A
CPP	STEWARDSHIP FINANCIAL CORP.	Preferred Stock w/ Warrants	65	Dividend - Cumulative	Quarterly	N/A	9/1/2011	\$ 22,222	\$ 1,293,055	N/A
CPP	STOCKMENS FINANCIAL CORPORATION	Preferred Stock w/ Exercised Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 1,755,554	N/A
CPP	STONEBRIDGE FINANCIAL CORP.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 634,609	11/15/2011
CPP	SUBURBAN ILLINOIS BANCORP, INC.	Subordinated Debentures w/ Exercised Warrants	60	Interest	Quarterly	N/A	N/A	\$ -	\$ 2,083,520	11/15/2011
CPP	SUMMIT STATE BANK	Preferred Stock w/ Warrants	65	Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,115,625	N/A
CPP	SUN BANCORP, INC.	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 1,103,971	N/A
CPP	SUNTRUST BANKS, INC.	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 567,986,111	N/A
CPP	SUPERIOR BANCORP	Preferred Stock w/ Warrants	17, 13c	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 3,507,500	N/A
CPP	SUPERIOR BANCORP	Trust Preferred Securities w/ Warrants	17, 13c	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 1,475,833	N/A
CPP	SURREY BANCORP	Preferred Stock w/ Exercised Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 214,972	N/A
CPP	SUSQUEHANNA BANCSHARES, INC.	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 23,722,222	N/A
CPP	SV FINANCIAL, INC.	Preferred Stock w/ Exercised Warrants	1	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 521,383	N/A
CPP	SVB FINANCIAL GROUP	Preferred Stock w/ Warrants	3	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 12,109,028	N/A
CPP	SWORD FINANCIAL CORPORATION	Subordinated Debentures w/ Exercised Warrants	65	Interest	Quarterly	N/A	9/15/2011	\$ 95,392	\$ 2,693,234	N/A
CPP	SYNOVUS FINANCIAL CORP.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 128,511,628	11/15/2011
CPP	SYRINGA BANCORP	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 253,122	11/15/2011
CPP	TAYLOR CAPITAL GROUP	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 14,325,811	11/15/2011
CPP	TCB CORPORATION	Subordinated Debentures w/ Exercised Warrants	66	Interest	Quarterly	N/A	9/8/2011	\$ 50,391	\$ 1,599,381	N/A
CPP	TCB HOLDING COMPANY	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 690,832	11/15/2011
CPP	TCF FINANCIAL CORPORATION	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 7,925,719	N/A
CPP	TCNB FINANCIAL CORP	Preferred Stock w/ Exercised Warrants	1	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 284,611	N/A
CPP	TENNESSEE COMMERCE BANCORP, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 3,233,333	11/15/2011
CPP	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 146,242	11/15/2011
CPP	TEXAS CAPITAL BANCSHARES, INC.	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 1,218,750	N/A
CPP	TEXAS NATIONAL BANCORPORATION INC.	Preferred Stock w/ Exercised Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 295,308	N/A
CPP	THE ANB CORPORATION	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,234,500	N/A
CPP	THE BANCORP, INC.	Preferred Stock w/ Warrants	3	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 2,813,689	N/A
CPP	THE BANK OF CURRITUCK	Preferred Stock w/ Exercised Warrants	45	Dividend - Non-Cumulative	N/A	N/A	N/A	\$ -	\$ 169,834	N/A
CPP	THE BANK OF KENTUCKY FINANCIAL CORPORATION	Preferred Stock w/ Warrants		Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 3,709,305	11/15/2011
CPP	THE BANK OF NEW YORK MELLON CORPORATION	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 95,416,667	N/A
CPP	THE BARABOO BANCORPORATION, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,918,042	11/15/2011
CPP	THE CONNECTICUT BANK AND TRUST COMPANY	Preferred Stock w/ Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 544,800	11/15/2011
CPP	THE ELMIRA SAVINGS BANK, FSB	Preferred Stock w/ Warrants	65	Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,219,575	N/A
CPP	THE FIRST BANCORP, INC.	Preferred Stock w/ Warrants	1	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 3,265,625	N/A
CPP	THE FIRST BANCSHARES, INC.	Preferred Stock w/ Warrants	42	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 411,806	N/A
CPP	THE FREEPORT STATE BANK	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 8,610	11/15/2011
CPP	THE GOLDMAN SACHS GROUP, INC.	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 318,055,555	N/A
CPP	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 129,861,111	N/A
CPP	THE LANDRUM COMPANY	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,830,292	N/A
CPP	THE LITTLE BANK, INCORPORATED	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,080,917	11/15/2011
CPP	THE PNC FINANCIAL SERVICES GROUP, INC.	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 421,066,667	N/A
CPP	THE PRIVATE BANK OF CALIFORNIA	Preferred Stock w/ Exercised Warrants	65	Dividend - Non-Cumulative	Quarterly	N/A	9/1/2011	\$ 13,203	\$ 751,752	N/A
CPP	THE QUEENSBOROUGH COMPANY	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 882,900	11/15/2011
CPP	THE SOUTH FINANCIAL GROUP INC.	Preferred Stock w/ Warrants	37	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 16,386,111	N/A
CPP	THE STATE BANK OF BARTLEY	Subordinated Debentures w/ Exercised Warrants	65	Interest	Quarterly	N/A	9/22/2011	\$ 14,153	\$ 282,299	N/A
CPP	THE VICTORY BANCORP, INC. (THE VICTORY BANK)	Preferred Stock w/ Exercised Warrants	12, 65	Dividend - Non-Cumulative	Quarterly	N/A	9/22/2011	\$ 11,078	\$ 215,183	N/A
CPP	THREE SHORES BANCORPORATION, INC. (SEASIDE NATIONAL BANK & TRUST)	Preferred Stock w/ Exercised Warrants	12	Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 792,434	11/15/2011
CPP	TIB FINANCIAL CORP	Preferred Stock w/ Warrants	44	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 1,284,722	N/A
CPP	TIDELANDS BANCSHARES, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,195,973	11/15/2011
CPP	TIFTON BANKING COMPANY	Preferred Stock w/ Exercised Warrants	13a	Dividend - Non-Cumulative	N/A	N/A	N/A	\$ -	\$ 223,208	N/A
CPP	TIMBERLAND BANCORP, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 952,236	11/15/2011
CPP	TITONKA BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 273,090	11/15/2011
CPP	TODD BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 550,450	11/15/2011
CPP	TOWNEBANK	Preferred Stock w/ Warrants	66	Dividend - Non-Cumulative	Quarterly	N/A	9/22/2011	\$ 392,909	\$ 10,619,167	N/A
CPP	TREATY OAK BANCORP, INC	Preferred Stock w/ Warrants	47	N/A	N/A	N/A	N/A	\$ -	\$ 192,415	N/A

Program	Institution	Instrument Type	Notes	Payment Type	Payment Frequency	Expected Payment Date	Actual Payment Date	Payment this Month	Life-To-Date Payments	Next Scheduled Payment Date
CPP	TRIAD BANCORP, INC.	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	9/22/2011	\$ 20,725	\$ 501,325	N/A
CPP	TRI-COUNTY FINANCIAL CORPORATION	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	9/22/2011	\$ 87,046	\$ 2,336,116	N/A
CPP	TRINITY CAPITAL CORPORATION	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 4,655,306	11/15/2011
CPP	TRI-STATE BANK OF MEMPHIS	Preferred Stock	42	Dividend - Non-Cumulative	N/A	N/A	N/A	\$ -	\$ 190,215	N/A
CPP	TRISTATE CAPITAL HOLDINGS, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 3,096,143	11/15/2011
CPP	TRISUMMIT BANK	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 705,550	11/15/2011
CPP	TRUSTMARK CORPORATION	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 11,287,500	N/A
CPP	TWO RIVERS FINANCIAL GROUP	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	9/1/2011	\$ 29,067	\$ 1,475,133	N/A
CPP	U.S. BANCORP	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 195,220,417	N/A
CPP	U.S. CENTURY BANK	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 745,312	11/15/2011
CPP	UBT BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,234,912	N/A
CPP	UCBH HOLDINGS INC.	Preferred Stock w/ Warrants	13a	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 7,509,920	N/A
CPP	UMPQUA HOLDINGS CORP	Preferred Stock w/ Warrants	3	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 13,475,555	N/A
CPP	UNION BANK & TRUST COMPANY	Preferred Stock w/ Exercised Warrants	66	Dividend - Non-Cumulative	Quarterly	N/A	9/22/2011	\$ 33,295	\$ 680,292	N/A
CPP	UNION BANKSHARES CORPORATION	Preferred Stock w/ Warrants	3, 21	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 2,695,972	N/A
CPP	UNION FINANCIAL CORPORATION	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 186,869	11/15/2011
CPP	UNITED AMERICAN BANK	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ -	11/15/2011
CPP	UNITED BANCORP, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,657,972	11/15/2011
CPP	UNITED BANCORPORATION OF ALABAMA, INC.	Preferred Stock w/ Warrants	42	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 872,639	N/A
CPP	UNITED BANK CORPORATION	Subordinated Debentures w/ Exercised Warrants		Interest	Quarterly	N/A	N/A	\$ -	\$ 2,694,871	11/15/2011
CPP	UNITED COMMUNITY BANKS, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 24,268,750	11/15/2011
CPP	UNITED FINANCIAL BANKING COMPANIES, INC.	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	9/15/2011	\$ 13,198	\$ 708,964	N/A
CPP	UNITY BANCORP, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,781,880	11/15/2011
CPP	UNIVERSAL BANCORP	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,203,496	11/15/2011
CPP	UNIVERSITY FINANCIAL CORP, INC.	Subordinated Debentures	42	Interest	N/A	N/A	N/A	\$ -	\$ 1,022,886	N/A
CPP	US METRO BANK	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 393,698	11/15/2011
CPP	UWHARRIE CAPITAL CORP	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,441,222	11/15/2011
CPP	VALLEY COMMERCE BANCORP	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,066,611	11/15/2011
CPP	VALLEY COMMUNITY BANK	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 629,476	11/15/2011
CPP	VALLEY FINANCIAL CORPORATION	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 2,180,718	11/15/2011
CPP	VALLEY FINANCIAL GROUP, LTD., 1ST STATE BANK	Preferred Stock w/ Exercised Warrants	65	Dividend - Cumulative	Quarterly	N/A	9/22/2011	\$ 7,282	\$ 124,775	N/A
CPP	VALLEY NATIONAL BANCORP	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 12,979,167	N/A
CPP	VILLAGE BANK AND TRUST FINANCIAL CORP	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,318,232	11/15/2011
CPP	VIRGINIA COMMERCE BANCORP	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 9,496,250	11/15/2011
CPP	VIRGINIA COMPANY BANK	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 539,117	11/15/2011
CPP	VISION BANK - TEXAS	Preferred Stock w/ Exercised Warrants		Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 188,707	11/15/2011
CPP	VIST FINANCIAL CORP.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 3,319,444	11/15/2011
CPP	W.T.B FINANCIAL CORPORATION	Preferred Stock w/ Exercised Warrants	66	Dividend - Cumulative	Quarterly	N/A	9/15/2011	\$ 499,583	\$ 15,736,874	N/A
CPP	WACHUSETT FINANCIAL SERVICES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,078,845	11/15/2011
CPP	WAINWRIGHT BANK & TRUST COMPANY	Preferred Stock w/ Warrants	1	Dividend - Non-Cumulative	N/A	N/A	N/A	\$ -	\$ 1,023,611	N/A
CPP	WASHINGTON BANKING COMPANY	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 2,623,344	N/A
CPP	WASHINGTON FEDERAL, INC.	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 5,361,111	N/A
CPP	WASHINGTONFIRSTBANKSHARES, INC. (WASHINGTONFIRST BANK)	Preferred Stock w/ Exercised Warrants	12, 65	Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,510,318	N/A
CPP	WAUKESHA BANKSHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 633,271	11/15/2011
CPP	WEBSTER FINANCIAL CORPORATION	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 36,944,444	N/A
CPP	WELLS FARGO & COMPANY	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 1,440,972,222	N/A
CPP	WESBANCO, INC.	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 2,854,167	N/A
CPP	WEST BANCORPORATION, INC.	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 4,495,000	N/A
CPP	WESTAMERICA BANCORPORATION	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 2,755,981	N/A
CPP	WESTERN ALLIANCE BANCORPORATION	Preferred Stock w/ Warrants	65	Dividend - Cumulative	Quarterly	N/A	9/27/2011	\$ 816,667	\$ 19,950,000	N/A
CPP	WESTERN COMMUNITY BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 554,083	11/15/2011

Program	Institution	Instrument Type	Notes	Payment Type	Payment Frequency	Expected Payment Date	Actual Payment Date	Payment this Month	Life-To-Date Payments	Next Scheduled Payment Date
CPP	WESTERN ILLINOIS BANCSHARES, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,359,721	11/15/2011
CPP	WESTERN RESERVE BANCORP, INC	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 576,338	11/15/2011
CPP	WHITE RIVER BANCSHARES COMPANY	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 1,589,583	11/15/2011
CPP	WHITNEY HOLDING CORPORATION	Preferred Stock w/ Warrants	61	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 36,833,333	N/A
CPP	WILMINGTON TRUST CORPORATION	Preferred Stock w/ Warrants	57	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 39,920,833	N/A
CPP	WILSHIRE BANCORP, INC.	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 8,313,633	11/15/2011
CPP	WINTRUST FINANCIAL CORPORATION	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 25,104,167	N/A
CPP	WORTHINGTON FINANCIAL HOLDINGS, INC.	Preferred Stock w/ Exercised Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 333,540	11/15/2011
CPP	WSFS FINANCIAL CORPORATION	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 6,738,924	11/15/2011
CPP	YADKIN VALLEY FINANCIAL CORPORATION	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 4,782,227	11/15/2011
CPP	YORK TRADITIONS BANK	Preferred Stock w/ Exercised Warrants	66	Dividend - Non-Cumulative	Quarterly	N/A	N/A	\$ -	\$ 590,022	N/A
CPP	ZIONS BANCORPORATION	Preferred Stock w/ Warrants		Dividend - Cumulative	Quarterly	N/A	N/A	\$ -	\$ 192,694,444	11/15/2011
PPIP	AG GECC PPIF MASTER FUND, L.P.	Membership Interest	20	Distribution	N/A	N/A	N/A	\$ -	\$ 98,749,506	N/A
PPIP	AG GECC PPIF MASTER FUND, L.P.	Debt Obligation w/ Contingent Proceeds		Interest	Monthly	9/15/2011	9/15/2011	\$ 2,547,778	\$ 37,365,862	10/17/2011
PPIP	ALLIANCEBERNSTEIN LEGACY SECURITIES MASTER FUND, L.P.	Membership Interest	20	Distribution	N/A	N/A	9/15/2011	\$ 9,912,732	\$ 132,462,485	N/A
PPIP	ALLIANCEBERNSTEIN LEGACY SECURITIES MASTER FUND, L.P.	Debt Obligation w/ Contingent Proceeds		Interest	Monthly	9/15/2011	9/15/2011	\$ 2,325,319	\$ 36,741,038	10/17/2011
PPIP	BLACKROCK PPIF, L.P.	Membership Interest	20, 20a	Distribution	N/A	N/A	N/A	\$ -	\$ 2,321,209	N/A
PPIP	BLACKROCK PPIF, L.P.	Debt Obligation w/ Contingent Proceeds		Interest	Monthly	9/15/2011	9/15/2011	\$ 1,200,471	\$ 20,309,582	10/17/2011
PPIP	INVESCO LEGACY SECURITIES MASTER FUND, L.P.	Membership Interest	20	Distribution	N/A	N/A	9/15/2011	\$ 8,948,918	\$ 468,404,188	N/A
PPIP	INVESCO LEGACY SECURITIES MASTER FUND, L.P.	Debt Obligation w/ Contingent Proceeds		Interest	Monthly	9/15/2011	9/15/2011	\$ 393,481	\$ 16,274,219	10/17/2011
PPIP	MARATHON LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PARTNERSHIP, L.P.	Membership Interest	20	Distribution	N/A	N/A	9/15/2011	\$ 165,804	\$ 9,204,928	N/A
PPIP	MARATHON LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PARTNERSHIP, L.P.	Debt Obligation w/ Contingent Proceeds		Interest	Monthly	9/15/2011	9/15/2011	\$ 1,019,203	\$ 13,352,904	10/17/2011
PPIP	OAKTREE PPIF FUND, L.P.	Membership Interest	20	Distribution	N/A	N/A	N/A	\$ -	\$ 40,746,534	N/A
PPIP	OAKTREE PPIF FUND, L.P.	Debt Obligation w/ Contingent Proceeds		Interest	Monthly	9/15/2011	9/15/2011	\$ 559,563	\$ 3,182,340	10/17/2011
PPIP	RLJ WESTERN ASSET PUBLIC/PRIVATE MASTER FUND, L.P.	Membership Interest	20	Distribution	N/A	N/A	9/15/2011	\$ 4,739,165	\$ 79,027,002	N/A
PPIP	RLJ WESTERN ASSET PUBLIC/PRIVATE MASTER FUND, L.P.	Debt Obligation w/ Contingent Proceeds		Interest	Monthly	9/15/2011	9/15/2011	\$ 1,399,373	\$ 23,160,903	10/17/2011
PPIP	UST/TCW SENIOR MORTGAGE SECURITIES FUND, L.P.	Membership Interest	16	Distribution	N/A	N/A	N/A	\$ -	\$ -	N/A
PPIP	UST/TCW SENIOR MORTGAGE SECURITIES FUND, L.P.	Debt Obligation w/ Contingent Proceeds	16	Interest	N/A	N/A	N/A	\$ -	\$ 342,176	N/A
PPIP	WELLINGTON MANAGEMENT LEGACY SECURITIES PPIF MASTER FUND, LP	Membership Interest	20	Distribution	N/A	N/A	N/A	\$ -	\$ 76,359,789	N/A
PPIP	WELLINGTON MANAGEMENT LEGACY SECURITIES PPIF MASTER FUND, LP	Debt Obligation w/ Contingent Proceeds		Interest	Monthly	9/15/2011	9/15/2011	\$ 2,326,839	\$ 28,322,192	10/17/2011
TIP	BANK OF AMERICA CORPORATION	Preferred Stock w/ Warrants	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 1,435,555,556	N/A
TIP	CITIGROUP INC	Preferred Stock w/ Warrants	6	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 933,333,333	N/A
TIP	CITIGROUP INC	Trust Preferred Securities	1	Dividend - Cumulative	N/A	N/A	N/A	\$ -	\$ 635,555,556	N/A
SBA 7(a)	N/A	Floating Rate SBA 7a security due 2025 (Purchase Face Amount \$4,070,000)		Principal	Monthly	N/A	N/A	\$ -	\$ 902,633	N/A
SBA 7(a)	N/A	Floating Rate SBA 7a security due 2022 (Purchase Face Amount \$7,617,617)		Interest	Monthly	N/A	N/A	\$ -	\$ 169,441	N/A
SBA 7(a)	N/A	Floating Rate SBA 7a security due 2022 (Purchase Face Amount \$8,030,000)		Principal	Monthly	9/26/2011	9/26/2011	\$ 38,479	\$ 1,395,368	10/25/2011
SBA 7(a)	N/A	Floating Rate SBA 7a security due 2016 (Purchase Face Amount \$8,900,014)		Interest	Monthly	9/26/2011	9/26/2011	\$ 21,191	\$ 392,175	10/25/2011
SBA 7(a)	N/A	Floating Rate SBA 7a security due 2034 (Purchase Face Amount \$23,500,000)		Principal	Monthly	N/A	N/A	\$ -	\$ 2,022,652	N/A
SBA 7(a)	N/A	Floating Rate SBA 7a security due 2016 (Purchase Face Amount \$8,900,014)		Interest	Monthly	N/A	N/A	\$ -	\$ 371,355	N/A
SBA 7(a)	N/A	Floating Rate SBA 7a security due 2020 (Purchase Face Amount \$10,751,382)		Principal	Monthly	N/A	N/A	\$ -	\$ 2,357,796	N/A
SBA 7(a)	N/A	Floating Rate SBA 7a security due 2035 (Purchase Face Amount \$12,898,896)		Interest	Monthly	N/A	N/A	\$ -	\$ 414,561	N/A
SBA 7(a)	N/A	Floating Rate SBA 7a security due 2033 (Purchase Face Amount \$8,744,333)		Principal	Monthly	N/A	N/A	\$ -	\$ 1,149,633	N/A
SBA 7(a)	N/A	Floating Rate SBA 7a security due 2029 (Purchase Face Amount \$8,417,817)		Interest	Monthly	N/A	N/A	\$ -	\$ 1,089,741	N/A
SBA 7(a)	N/A	Floating Rate SBA 7a security due 2033 (Purchase Face Amount \$17,119,972)		Principal	Monthly	9/26/2011	9/26/2011	\$ 138,196	\$ 932,112	N/A
SBA 7(a)	N/A	Floating Rate SBA 7a security due 2034 (Purchase Face Amount \$28,209,085 )		Interest	Monthly	9/26/2011	9/26/2011	\$ 42,481	\$ 348,599	N/A
SBA 7(a)	N/A	Floating Rate SBA 7a security due 2029 (Purchase Face Amount \$8,417,817)	64	Principal	Monthly	N/A	9/23/2011	\$ 30,836	\$ 615,767	N/A
SBA 7(a)	N/A	Floating Rate SBA 7a security due 2034 (Purchase Face Amount \$28,209,085 )		Interest	Monthly	N/A	9/26/2011	\$ 54,335	\$ 2,224,142	N/A
SBA 7(a)	N/A	Floating Rate SBA 7a security due 2034 (Purchase Face Amount \$28,209,085 )	64	Interest	Monthly	N/A	9/26/2011	\$ 87,514	\$ 1,166,869	N/A
SBA 7(a)	N/A	Floating Rate SBA 7a security due 2034 (Purchase Face Amount \$28,209,085 )		Interest	Monthly	N/A	9/23/2011	\$ 63,924	\$ -	N/A



Notes to the Cumulative Dividends, Interest, and Distribution Report:

- 1/ This institution repaid Treasury pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009, prior to this month. No current or future dividend payments are required. The life to date payment amount will remain the same on future reports.
- 2/ This institution repaid Treasury pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009, in this month. No future dividend payments are required. The life to date payment amount will remain the same on future reports.
- 3/ This institution completed a redemption pursuant to a qualified equity offering prior to this month, therefore, no current or future dividend payments are required. The life to date payment amount will remain the same on future reports.
- 4/ This institution completed a redemption pursuant to a qualified equity offering in this month, therefore, no future dividend payments are required. The life to date payment amount will remain the same on future reports.
- 5/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative preferred shares for Series E Fixed Rate Non-Cumulative preferred shares with no change to Treasury's initial amount. In addition, in order for AIG to fully redeem the Series E preferred shares, it has an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D preferred shares due to Treasury through and including the exchange date. On 4/17/2009, Treasury also created an equity capital facility, under which AIG may draw up to \$29.8 billion in exchange for issuing additional shares of Series F preferred stock to Treasury. On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock. Also, on 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.
- 6/ Treasury has made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative perpetual preferred stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. As of 9/11/2009, Treasury had exchanged a total of \$25 billion of the CPP shares for 7,692,307,695 shares of common stock. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative perpetual preferred stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" trust preferred securities. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative perpetual preferred stock, Series I (TIP Shares) "dollar for dollar" for trust preferred securities. As of the respective exchange dates, the preferred stock was retired and no future dividend payments are required. The life to date amount for the preferred stock will remain the same on future reports.
- 7/ Citigroup has agreed that until Treasury ceases to own any debt or equity securities of Citigroup, including Common Stock, Citigroup will not, without the consent of Treasury declare or pay any dividend or make any distribution on the Common Stock other than quarterly cash dividends of not more than \$0.01 per share.
- 8/ GMAC LLC, aka GMAC Inc., is now known as Ally Financial, Inc. (Ally). On 5/29/2009, Treasury exchanged loans made to General Motors Corporation on 12/29/2008 for common equity interests (which was subsequently converted to common stock) in GMAC LLC. On 12/30/2009, Treasury exchanged convertible preferred stock for additional common stock in Ally, exchanged preferred stock for convertible preferred stock, and invested in additional convertible stock and in trust preferred securities. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 9/ On 7/10/2009, in exchange for extinguishing Treasury's loans to General Motors Corporation (Old GM), Treasury received preferred and common shares of General Motors Company (New GM).
- 10/ On 8/24/2009, Treasury exchanged the Series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc., and Popular, Inc. paid a \$13 million exchange fee in connection with this transaction. As of 8/24/2009, the preferred stock was retired and no future dividend payments are required. The life to date payment amount for the preferred stock will remain the same on future reports.
- 11/ In connection with the purchase by Chrysler Group LLC (New Chrysler) of Chrysler LLC's assets in a sale pursuant to section 363 of the Bankruptcy Code and the loans made by Treasury to New Chrysler on or about 6/10/2009, Treasury acquired the rights to 9.9% of the common equity in New Chrysler.
- 12/ This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 13a/ As of month-end, this institution is in bankruptcy proceedings.
- 13b/ This institution completed bankruptcy proceedings and Treasury's investment was extinguished. The life to date payment amount will remain the same on future reports.
- 13c/ As of month-end, the banking subsidiary of this institution has been placed in receivership and the subsidiary's assets and liabilities were ordered to be sold to another bank.
- 14a/ Payment made after month-end.
- 14b/ Payment made in a prior period with respect to a payment scheduled in this month.
- 14c/ Payment with respect to a payment scheduled for next month.
- 14d/ Payment made with respect to non-current payments.
- 15/ On 12/23/2009, Citigroup Inc. entered into a termination agreement for the AGP agreement, and in connection with the early termination, Treasury cancelled part of the AGP trust preferred securities. On 9/30/2010, Treasury sold these trust preferred securities, and the life-to-date payment amount will remain the same on future reports.
- 16/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement. As of February 28, 2010, all debt and equity capital investments have been repaid in full to Treasury. The life to date payment amount will remain the same on future reports.
- 17/ On 12/11/2009, Treasury exchanged its Series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible trust preferred securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 18/ Accrued dividends or interest paid during this reporting period in respect of a partial capital repayment.
- 19/ On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by Contingent Value Rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 20/ For a PPIP fund membership interest, amount (if any) reflects pro-rata distribution to Treasury of gross investment proceeds from the fund, which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.
- 20a/ Life-To-Date Payment reflects the \$278,904.85 distribution made in January 2010.
- 21/ On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror (now known as Union First Market Bankshares Corporation) in a single series with a blended dividend rate equivalent to those of Treasury's original investment.
- 22/ Amount includes scheduled dividend payment, and prior missed payment amounts (and accrued interest thereon).
- 23/ Chrysler Holding LLC is now known as CGI Holding LLC (CGI Holding).
- 24/ On 7/10/2009, CGI Holding repaid Treasury in full for the loan made on 4/29/2009 to capitalize Chrysler Warranty SPV LLC, therefore, no future interest payments are required. The life to date payment amount will remain the same on future reports.
- 25/ The additional note issued by CGI Holding LLC in connection with the loan for Chrysler Warranty SPV LLC referred to in note 24 was extinguished as part of the settlement payment referred to in note 26.
- 26/ Under the terms of the credit agreement dated 6/10/2009 in connection with the purchase by Chrysler Group LLC (New Chrysler) of Chrysler LLC's assets in a sale pursuant to section 363 of the Bankruptcy Code, New Chrysler assumed \$500 million of debt from CGI Holding issued to Treasury on 1/2/2009. The remainder of CGI Holding's debt obligation with additional note remained outstanding. Under the loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds CGI Holding received from Chrysler Financial equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.



27/ On 4/30/2010, the bankruptcy of Old CarCo LLC (Chrysler LLC or Old Chrysler) was completed and Treasury's debt obligation and additional note investment were extinguished without repayment.

28/ On or about 6/10/2009, Treasury made a new commitment to Chrysler Group LLC (New Chrysler) up to \$6.642 billion, plus the \$500 million of assumed debt explained in note 26. Until 12/31/2009, accrued interest was added to the value of the note, thereafter interest is due to be paid quarterly.

29/ On 7/10/2009, Treasury and General Motors Company (New GM) entered into an agreement under which New GM assumed \$7.07 billion of General Motors Corporation's (old GM) obligation under its 6/3/2009 agreement with Treasury.

30/ General Motors Corporation (Old GM) is now known as Motors Liquidation Company. Although interest accrues quarterly, payment is not due until the maturity date of the note.

31/ Although interest accrues monthly, payment is not due until the maturity date of the note.

32/ The institution has repaid this instrument in full to Treasury, therefore no future payments are required. The life to date payment amount will remain the same on future reports.

33/ On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.

34/ On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatorily convertible preferred stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. (See Note 13c.)

35/ On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatorily convertible preferred stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by Independent of the conditions related to its capital plan, the MCP may be converted to common stock.

36/ On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of Preferred Stock in Sterling Financial Corporation (Sterling) for a like amount of Mandatorily Convertible Preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently converted into 378,750,000 shares of common stock.

37/ On 9/30/2010, Treasury completed the sale of all Preferred Stock and Warrants issued by South Financial Group, Inc. to Toronto-Dominion Bank (TD) at an aggregate purchase price of \$130,179,218.75 for the Preferred Stock and \$400,000 for the Warrants, pursuant to the terms of the agreement between Treasury and TD entered into on 5/18/2010. The life-to-date payment amount will remain the same on future reports.

38/ On 6/30/2010, Treasury exchanged \$46,400,000 of its Series A Preferred Stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.

39/ In June 2010, this institution prepaid the next four quarterly dividend payments.

40/ On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of Preferred Stock in First BanCorp for \$424,174,000 of Mandatorily Convertible Preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by First BanCorp of certain conditions, including those related to its capital plan, the MCP may be converted to common stock. This institution has agreed to have Treasury observers attend board of directors meetings. The life-to-date payment amount will remain the same on future reports.

41/ On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of Preferred Stock in Pacific Capital for \$195,045,000 of Mandatorily Convertible Preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. This institution has agreed to have Treasury observers attend board of directors meetings. The life-to-date payment amount will remain the same on future reports.

42/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

43/ On 9/30/2010, Treasury completed the exchange of its \$ 80,347,000 of Preferred Stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of Mandatorily Convertible Preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.

44/ On 9/30/2010, Treasury completed the sale of all Preferred Stock and Warrants issued by TIB Financial Corp. to North American Financial Holdings, Inc. (NAFH) at an aggregate purchase price of \$12,119,637.37 for the Preferred Stock and \$40,000 for the Warrants, pursuant to the terms of the agreement between Treasury and NAFH entered into on 9/24/2010. The life-to-date payment amount will remain the same on future reports.

45/ On 12/3/2010, Treasury completed the sale of all Preferred Stock (including the Preferred Stock received upon the exercise of warrants) issued by The Bank of Currituck ("Currituck") to Currituck at an aggregate purchase price of \$1,752,850, pursuant to the terms of the agreement between Treasury and Currituck entered into on 11/5/2010. The life-to-date payment amount will remain the same on future reports.

46/ Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all Preferred Stock and Warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011. The life-to-date payment amount will remain the same on future reports.

47/ On 2/15/2011, Treasury completed the sale of all Preferred Stock (including the Preferred Stock received upon the exercise of warrants) issued by Treaty Oak Bancorp ("Treaty Oak") to Treasury for (i) a cash payment of \$500,000, (ii) the right to receive up to \$150,000 in principal payments on a note payable by Carlile Bancshares, Inc. in favor of Treaty Oak, and (iii) a newly issued warrant to purchase 3,098,341 shares of Treaty Oak common stock, pursuant to the terms of the agreement between Treasury and Treaty Oak entered into on 2/15/2011.

48/ On 2/18/11, Treasury completed the exchange of its \$135,000,000 of Preferred Stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011. The life-to-date payment amount will remain the same on future reports.

49/ On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.

50/ On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 49, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.

51/ On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.

52/ On 3/9/2011, Treasury completed the sale of all Subordinated Debentures (including the Subordinated Debentures received upon the exercise of warrants) issued by FBHC Holding Company ("FBHC") to Treasury for an aggregate purchase price of \$650,000, pursuant to the terms of the agreement between Treasury and FBHC entered into on 3/9/2011.

53/ On 5/31/2011, Treasury completed the sale of all Preferred Stock and Warrants issued by First Community Bank Corporation of America (FCBCA) for an aggregate purchase price of (i) \$7.20 million plus (ii) 72% of the remaining cash assets after giving effect to the payment of defined acquisition expenses, debts, liabilities and distributions to other classes of security holders, pursuant to the terms of the agreement between Treasury and FCBCA entered into on 3/11/2011.

54/ As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.

55/ As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

56/ Amounts were adjusted to reflect non-payment of the \$108,355 November 2010 dividend.

57/ On 5/13/2011, Treasury completed the sale of all Wilmington Trust Corporation Preferred Stock held by Treasury to M&T Bank Corporation ("M&T") for an aggregate purchase price of \$330,000,000.00 plus accrued dividends and exchanged its Wilmington Trust Corporation Warrant for an equivalent Warrant issued by M&T Bank Corporation, pursuant to the terms of the agreement between Treasury and M&T entered into on 5/13/2010.

58/ On 5/3/2011, Treasury completed the sale of all First Federal Bancshares of Arkansas, Inc. Preferred Stock and Warrants held by Treasury to Bear State Financial Holdings, LLC ("Bear State") for an aggregate purchase price of \$6,000,000.00, pursuant to the terms of the agreement between Treasury and Bear State entered into on 05/03/2011.

59/ On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.

60/ Amounts were adjusted to reflect non-payment of the \$108,355 November 2010 dividend.

61/ On 6/3/2011, Treasury completed the sale of all Whitney Holding Corporation preferred stock and the related warrant held by Treasury to Hancock Holding Company ("HHC") for an aggregate purchase price equal to (i) the par amount of the preferred stock (\$300,000,000) plus accrued and unpaid dividends thereon and (ii) \$6,900,000 for the warrant, pursuant to the terms of the agreement between Treasury and HHC entered into on 6/3/2011.

62/ On 06/22/2011, Treasury completed the sale of 2,850,000 shares of common stock at \$12.590625 per share (which represents the \$12.75 public offering price less underwriting discounts) for net proceeds of \$35,883,281.25 pursuant to an underwriting agreement executed on 06/17/2011.

63/ On 6/30/2011, Treasury completed the sale of all Cascade Financial Corporation Preferred Stock held by Treasury and the related Warrant to Opus Acquisition, Inc. ("Opus") for an aggregate purchase price of \$16,250,000.00, pursuant to the terms of the agreement between Treasury and Opus entered into on 06/30/2011.

64/ Accrued interest received with respect to the sale of a SBA 7(A) security.

65/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.

66/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.

67/ On 8/12/2011, Treasury entered into an agreement with FNB United Corp. to exchange Treasury's \$51,500,000 of preferred stock for common stock. The exchange is subject to the fulfillment by FNB United Corp. of certain conditions, including the satisfactory completion of a capital plan.

68/ On 9/7/2011, Treasury completed the sale of all Green Bankshares, Inc. Preferred Stock held by Treasury and the related Warrant to North American Financial Holdings, Inc. ("NAFH") for an aggregate purchase price of \$68,700,000.00, pursuant to the terms of the agreement between Treasury and NAFH entered into on 9/6/2011.

69/ As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.

70/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.

**CAPITAL PURCHASE PROGRAM (CPP) MISSED DIVIDENDS & INTEREST PAYMENTS  
AS OF SEPTEMBER 30, 2011**

<b>Total CPP Investment Amount<sup>24</sup></b>	\$ 204,943,827,320	<b>Total CPP Dividends/Interest Paid as of September 30, 2011<sup>1</sup></b>	\$ 11,190,704,213
<b>Outstanding CPP Investment Amount as of September 30, 2011</b>	\$ 17,391,946,463	<b>Non-Current CPP Dividends/Interest<sup>2,3</sup></b>	\$ 277,361,253
		<b>Non-Current Cumulative Dividends:</b>	\$ 253,101,837
		<b>Non-Current Non-Cumulative Dividends:</b>	\$ 14,451,486
		<b>Non-Current S-Corp/Interest:</b>	\$ 9,807,931

Notes	Institution Name	Purchase Amount	Unpaid Dividends/Interest <sup>2</sup>	Payments Made Later <sup>4</sup>	Non-Current Dividends/Interest <sup>2,3</sup>	Number of Missed Payments <sup>7</sup>
	<b>CUMULATIVE DIVIDENDS:</b>					
	1st FS Corporation	\$ 16,369,000	\$ 1,023,063	\$ -	\$ 1,023,063	5
	AB&T Financial Corporation	\$ 3,500,000	\$ 87,500	\$ -	\$ 87,500	2
4	Alaska Pacific Bancshares, Inc.	\$ 4,781,000	\$ 119,525	\$ 119,525	\$ -	0
	Allied First Bancorp, Inc.	\$ 3,652,000	\$ 49,768	\$ -	\$ 49,768	1
	Alpine Banks of Colorado	\$ 70,000,000	\$ 2,861,250	\$ -	\$ 2,861,250	3
28	Anchor Bancorp Wisconsin, Inc.	\$ 110,000,000	\$ 13,979,167	\$ -	\$ 13,979,167	10
	Atlantic Bancshares, Inc.	\$ 2,000,000	\$ 54,410	\$ -	\$ 54,410	2
	Bank of the Carolinas Corporation	\$ 13,179,000	\$ 494,213	\$ -	\$ 494,213	3
15	Bankers' Bank of the West Bancorp, Inc.	\$ 12,639,000	\$ 1,033,245	\$ -	\$ 1,033,245	6
	BCB Holding Company, Inc.	\$ 1,706,000	\$ 46,475	\$ -	\$ 46,475	2
4, 30	Berkshire Bancorp, Inc. (Customers Bancorp, Inc.)	\$ 2,892,000	\$ 197,063	\$ 197,063	\$ -	0
	Blue Ridge Bancshares, Inc.	\$ 12,000,000	\$ 327,000	\$ -	\$ 327,000	2
	Blue River Bancshares, Inc.	\$ 5,000,000	\$ 136,250	\$ -	\$ 136,250	2
15	Blue Valley Bancorp	\$ 21,750,000	\$ 2,718,750	\$ -	\$ 2,718,750	10
	BNB Financial Services Corporation	\$ 7,500,000	\$ 510,938	\$ -	\$ 510,938	5
15	BNCCORP, Inc.	\$ 20,093,000	\$ 1,916,425	\$ -	\$ 1,916,425	7
15	Bridgeview Bancorp, Inc.	\$ 38,000,000	\$ 3,106,500	\$ -	\$ 3,106,500	6
	Broadway Financial Corporation	\$ 15,000,000	\$ 937,500	\$ -	\$ 937,500	5
22	<i>Cadence Financial Corporation (not a portfolio institution)</i>	\$ 44,000,000	\$ 550,000	\$ 550,000	N/A	0
	CalWest Bancorp	\$ 4,656,000	\$ 253,770	\$ -	\$ 253,770	4
	Capital Commerce Bancorp, Inc.	\$ 5,100,000	\$ 347,438	\$ -	\$ 347,438	5
4	Carolina Bank Holdings, Inc.	\$ 16,000,000	\$ 400,000	\$ 200,000	\$ 200,000	1
	Carrllton Bancorp	\$ 9,201,000	\$ 230,025	\$ -	\$ 230,025	2
	Cascade Financial Corporation	\$ 38,970,000	\$ 3,409,875	\$ -	\$ 3,409,875	7
	CB Holding Corp.	\$ 4,114,000	\$ 224,240	\$ -	\$ 224,240	4
	CBS Banc-Corp	\$ 24,300,000	\$ 1,655,438	\$ -	\$ 1,655,438	5
15	Cecil Bancorp, Inc.	\$ 11,560,000	\$ 1,011,500	\$ -	\$ 1,011,500	7
	Central Bancorp, Inc.	\$ 22,500,000	\$ 613,125	\$ -	\$ 613,125	2
	Central Federal Corporation	\$ 7,225,000	\$ 361,250	\$ -	\$ 361,250	4
15, 21	<i>Central Pacific Financial Corp. (not a portfolio institution)</i>	\$ 135,000,000	\$ 10,125,000	\$ -	N/A	0
15	Central Virginia Bankshares, Inc.	\$ 11,385,000	\$ 996,188	\$ -	\$ 996,188	7
27	Centrue Financial Corporation	\$ 32,668,000	\$ 3,675,150	\$ -	\$ 3,675,150	9
6, 7	<i>CIT Group Inc. (not a portfolio institution)</i>	\$ 2,330,000,000	\$ 29,125,000	\$ -	N/A	0
7	<i>Citizens Bancorp (not a portfolio institution)</i>	\$ 10,400,000	\$ 1,275,300	\$ -	\$ 1,275,300	9
15	Citizens Bancshares Co. (MO)	\$ 24,990,000	\$ 2,383,500	\$ -	\$ 2,383,500	7
	Citizens Commerce Bancshares, Inc.	\$ 6,300,000	\$ 686,700	\$ -	\$ 686,700	8
28	Citizens Republic Bancorp, Inc.	\$ 300,000,000	\$ 26,250,000	\$ -	\$ 26,250,000	7
	City National Bancshares Corporation	\$ 9,439,000	\$ 825,913	\$ -	\$ 825,913	7
	Clover Community Bankshares, Inc.	\$ 3,000,000	\$ 122,625	\$ -	\$ 122,625	3
	Coastal Banking Company, Inc.	\$ 9,950,000	\$ 373,125	\$ -	\$ 373,125	3
	CoastalSouth Bancshares, Inc.	\$ 16,015,000	\$ 421,975	\$ -	\$ 421,975	2
	Coloeast Bankshares, Inc.	\$ 10,000,000	\$ 136,250	\$ -	\$ 136,250	1
	Community Bankers Trust Corporation	\$ 17,680,000	\$ 1,105,000	\$ -	\$ 1,105,000	5

Notes	Institution Name	Purchase Amount	Unpaid Dividends/Interest <sup>2</sup>	Payments Made Later <sup>4</sup>	Non-Current Dividends/Interest <sup>2,3</sup>	Number of Missed Payments <sup>7</sup>
	Community Financial Shares, Inc.	\$ 6,970,000	\$ 284,933	\$ -	\$ 284,933	3
	Community First, Inc.	\$ 17,806,000	\$ 485,200	\$ -	\$ 485,200	2
	Community Pride Bank Corporation	\$ 4,400,000	\$ 178,508	\$ -	\$ 178,508	2
4	Congaree Bancshares, Inc.	\$ 3,285,000	\$ 268,515	\$ 268,515	\$ -	0
4	Covenant Financial Corporation	\$ 5,000,000	\$ 272,500	\$ 272,500	\$ -	0
	Crescent Financial Corporation	\$ 24,900,000	\$ 933,750	\$ -	\$ 933,750	3
	CSRA Bank Corp.	\$ 2,400,000	\$ 130,800	\$ -	\$ 130,800	4
15	Dickinson Financial Corporation II	\$ 146,053,000	\$ 17,909,820	\$ -	\$ 17,909,820	9
	Eastern Virginia Bankshares, Inc.	\$ 24,000,000	\$ 900,000	\$ -	\$ 900,000	3
4	Farmers & Merchants Bancshares, Inc.	\$ 11,000,000	\$ 149,875	\$ 149,875	\$ -	0
15	FC Holdings, Inc.	\$ 21,042,000	\$ 2,293,560	\$ -	\$ 2,293,560	8
	Fidelity Federal Bancorp	\$ 6,657,000	\$ 615,937	\$ -	\$ 615,937	7
8, 12, 15	First BanCorp (PR)	\$ 400,000,000	\$ 42,681,526	\$ 20,000,000	\$ 22,681,526	5
28	First Banks, Inc.	\$ 295,400,000	\$ 36,223,425	\$ -	\$ 36,223,425	9
15	First Community Bancshares, Inc (KS)	\$ 14,800,000	\$ 1,209,900	\$ -	\$ 1,209,900	6
26	<i>First Community Bank Corporation of America (not a portfolio institution)</i>	\$ 10,685,000	\$ 534,250	\$ -	\$ 534,250	4
25	<i>First Federal Bancshares of Arkansas, Inc. (not a portfolio institution)</i>	\$ 16,500,000	\$ 1,031,250	\$ -	\$ 1,031,250	5
	First Financial Service Corporation	\$ 20,000,000	\$ 1,000,000	\$ -	\$ 1,000,000	4
4	First Gothenburg Bancshares, Inc.	\$ 7,570,000	\$ 103,153	\$ 103,153	\$ -	0
	First Place Financial Corp.	\$ 72,927,000	\$ 1,823,175	\$ -	\$ 1,823,175	2
15	First Security Group, Inc.	\$ 33,000,000	\$ 2,887,500	\$ -	\$ 2,887,500	7
	First Southwest Bancorporation, Inc.	\$ 5,500,000	\$ 524,563	\$ -	\$ 524,563	7
	First United Corporation	\$ 30,000,000	\$ 1,500,000	\$ -	\$ 1,500,000	4
	Florida Bank Group, Inc.	\$ 20,471,000	\$ 1,115,710	\$ -	\$ 1,115,710	4
	FNB United Corp.	\$ 51,500,000	\$ 3,862,500	\$ -	\$ 3,862,500	6
7	<i>FPB Bancorp, Inc. (FL) (not a portfolio institution)</i>	\$ 5,800,000	\$ 435,000	\$ -	\$ 435,000	6
4	Germantown Capital Corporation	\$ 4,967,000	\$ 67,668	\$ 67,668	\$ -	0
15	Grand Mountain Bancshares, Inc.	\$ 3,076,000	\$ 370,715	\$ -	\$ 370,715	9
29	<i>Green Bankshares, Inc. (not a portfolio institution)</i>	\$ 72,278,000	\$ 3,613,900	\$ -	\$ 3,613,900	4
	Greer Bankshares Incorporated	\$ 9,993,000	\$ 408,488	\$ -	\$ 408,488	3
4	Green Circle Investments, Inc.	\$ 2,400,000	\$ 32,700	\$ 32,700	\$ -	0
	Gregg Bancshares, Inc.	\$ 825,000	\$ 67,410	\$ -	\$ 67,410	6
16	Hampton Roads Bankshares, Inc.	\$ 80,347,000	\$ 4,017,350	N/A	N/A	0
4	Harbor Bankshares Corporation	\$ 6,800,000	\$ 595,000	\$ 170,000	\$ 425,000	5
	HCSB Financial Corporation	\$ 12,895,000	\$ 483,563	\$ -	\$ 483,563	3
4	Heartland Bancshares, Inc.	\$ 7,000,000	\$ 372,320	\$ 372,320	\$ -	0
4	Heritage Commerce Corp	\$ 40,000,000	\$ 3,500,000	\$ 3,500,000	\$ -	0
15	Heritage Oaks Bancorp	\$ 21,000,000	\$ 1,575,000	\$ -	\$ 1,575,000	6
	Highlands Independent Bancshares, Inc.	\$ 6,700,000	\$ 273,863	\$ -	\$ 273,863	3
	HomeTown Bankshares Corporation	\$ 10,000,000	\$ 667,075	\$ -	\$ 667,075	5
	HMN Financial, Inc.	\$ 26,000,000	\$ 975,000	\$ -	\$ 975,000	3
4	IA Bancorp, Inc.	\$ 5,976,000	\$ 128,588	\$ 128,588	\$ -	0
15	Idaho Bancorp	\$ 6,900,000	\$ 846,113	\$ -	\$ 846,113	9
8, 9, 15	Independent Bank Corporation	\$ 72,000,000	\$ 6,751,396	\$ 1,800,000	\$ 4,951,396	6
7	<i>Integra Bank Corporation (not a portfolio institution)</i>	\$ 83,586,000	\$ 7,313,775	\$ -	\$ 7,313,775	7
	Intermountain Community Bancorp	\$ 27,000,000	\$ 2,362,500	\$ -	\$ 2,362,500	7
15	Interwest Bancshares Corporation	\$ 25,000,000	\$ 2,187,500	\$ -	\$ 2,187,500	7
7	<i>Legacy Bancorp, Inc. (not a portfolio institution)</i>	\$ 5,498,000	\$ 206,175	\$ -	N/A	3
	Liberty Shares, Inc.	\$ 17,280,000	\$ 941,760	\$ -	\$ 941,760	4
	Madison Financial Corporation	\$ 3,370,000	\$ 275,565	\$ -	\$ 275,565	6
	Market Bancorporation, Inc.	\$ 2,060,000	\$ 140,338	\$ -	\$ 140,338	5
	Mercantile Bank Corporation	\$ 21,000,000	\$ 1,312,500	\$ -	\$ 1,312,500	5
4	MetroCorp Bancshares, Inc.	\$ 45,000,000	\$ 2,250,000	\$ 2,250,000	\$ -	0
8, 23	Metropolitan Bank Group, Inc (Archer Bank)	\$ 71,526,000	\$ 4,602,113	\$ 2,923,605	\$ 1,678,508	2
7, 8	<i>Midwest Banc Holdings, Inc. (not a portfolio institution)</i>	\$ 84,784,000	\$ 4,239,200	\$ 4,239,200	N/A	0

Notes	Institution Name	Purchase Amount	Unpaid Dividends/Interest <sup>2</sup>	Payments Made Later <sup>4</sup>	Non-Current Dividends/Interest <sup>2,3</sup>	Number of Missed Payments <sup>7</sup>
	Mid-Wisconsin Financial Services, Inc.	\$ 10,000,000	\$ 272,500	\$ -	\$ 272,500	2
4	Millennium Bancorp, Inc.	\$ 7,260,000	\$ 692,423	\$ 98,918	\$ 593,505	6
	Monadnock Bancorp, Inc.	\$ 1,834,000	\$ 74,985	\$ -	\$ 74,985	3
	Monarch Community Bancorp, Inc.	\$ 6,785,000	\$ 593,688	\$ -	\$ 593,688	7
	MS Financial, Inc.	\$ 7,723,000	\$ 526,113	\$ -	\$ 526,113	5
	Naples Bancorp, Inc.	\$ 4,000,000	\$ 163,500	\$ -	\$ 163,500	3
	National Bancshares, Inc.	\$ 24,664,000	\$ 1,008,128	\$ -	\$ 1,008,128	3
	NCAL Bancorp	\$ 10,000,000	\$ 136,250	\$ -	\$ 136,250	1
8, 23	Metropolitan Bank Group, Inc. (NC Bancorp, Inc.)	\$ 6,880,000	\$ 281,220	\$ 281,220	\$ -	0
4	Northeast Bancorp	\$ 4,227,000	\$ 52,838	\$ 52,838	\$ -	0
15	Northern States Financial Corporation	\$ 17,211,000	\$ 1,721,100	\$ -	\$ 1,721,100	8
15	Northwest Bancorporation, Inc.	\$ 10,500,000	\$ 858,375	\$ -	\$ 858,375	6
	Old Second Bancorp, Inc.	\$ 73,000,000	\$ 3,650,000	\$ -	\$ 3,650,000	4
	Omega Capital Corp.	\$ 2,816,000	\$ 306,980	\$ -	\$ 306,980	8
13, 15	Pacific Capital Bancorp	\$ 180,634,000	\$ 13,547,550	\$ 13,547,550	\$ -	0
15	Pacific City Financial Corporation	\$ 16,200,000	\$ 1,986,525	\$ -	\$ 1,986,525	9
6, 7	<i>Pacific Coast National Bancorp (not a portfolio institution)</i>	\$ 4,120,000	\$ 112,270	\$ -	N/A	2
	Pacific International Bancorp Inc	\$ 6,500,000	\$ 406,250	\$ -	\$ 406,250	5
	Patapsco Bancorp, Inc.	\$ 6,000,000	\$ 490,500	\$ -	\$ 490,500	6
	Pathway Bancorp	\$ 3,727,000	\$ 406,180	\$ -	\$ 406,180	8
	Patriot Bancshares, Inc.	\$ 26,038,000	\$ 1,064,310	\$ -	\$ 1,064,310	3
	Patterson Bancshares, Inc.	\$ 3,690,000	\$ 201,150	\$ 201,150	\$ -	0
4	Peninsula Bank Holding Co.	\$ 6,000,000	\$ 312,500	\$ 312,500	\$ -	0
7	<i>Pierce County Bancorp (not a portfolio institution)</i>	\$ 6,800,000	\$ 370,600	\$ -	N/A	4
	Pinnacle Bank Holding Company	\$ 4,389,000	\$ 298,950	\$ -	\$ 298,950	5
15	Plumas Bancorp	\$ 11,949,000	\$ 896,175	\$ -	\$ 896,175	6
	Prairie Star Bancshares, Inc.	\$ 2,800,000	\$ 228,900	\$ -	\$ 228,900	6
	Premier Bank Holding Company	\$ 9,500,000	\$ 776,625	\$ -	\$ 776,625	6
4	Premier Financial Bancorp, Inc.	\$ 22,252,000	\$ 556,300	\$ 556,300	\$ -	0
15	Premierwest Bancorp	\$ 41,400,000	\$ 4,140,000	\$ -	\$ 4,140,000	8
	Princeton National Bancorp, Inc.	\$ 25,083,000	\$ 940,613	\$ -	\$ 940,613	3
	Private Bancorporation, Inc.	\$ 8,222,000	\$ 433,420	\$ -	\$ 433,420	4
	Provident Community Bancshares, Inc.	\$ 9,266,000	\$ 579,125	\$ -	\$ 579,125	5
	The Queensborough Company	\$ 12,000,000	\$ 817,500	\$ -	\$ 817,500	5
	RCB Financial Corporation	\$ 8,900,000	\$ 117,280	\$ -	\$ 117,280	1
4	Redwood Capital Bancorp	\$ 3,800,000	\$ 51,775	\$ 51,775	\$ -	0
4	Regent Bancorp, Inc.	\$ 9,982,000	\$ 680,013	\$ 136,003	\$ 544,010	4
	Reliance Bancshares, Inc.	\$ 40,000,000	\$ 1,635,000	\$ -	\$ 1,635,000	3
15	Ridgestone Financial Services, Inc.	\$ 10,900,000	\$ 1,188,100	\$ -	\$ 1,188,100	8
	Rising Sun Bancorp	\$ 5,983,000	\$ 652,120	\$ -	\$ 652,120	8
27	Rogers Bancshares, Inc.	\$ 25,000,000	\$ 2,725,000	\$ -	\$ 2,725,000	8
28	Royal Bancshares of Pennsylvania, Inc.	\$ 30,407,000	\$ 3,420,788	\$ -	\$ 3,420,788	9
	Santa Lucia Bancorp	\$ 4,000,000	\$ 200,000	\$ -	\$ 200,000	4
4	Seacoast Banking Corporation of Florida	\$ 50,000,000	\$ 5,625,000	\$ 5,625,000	\$ -	0
7	<i>Sonoma Valley Bancorp (not a portfolio institution)</i>	\$ 8,653,000	\$ 353,715	\$ -	N/A	3
	SouthCrest Financial Group, Inc.	\$ 12,900,000	\$ 527,288	\$ -	\$ 527,288	3
	Southern Community Financial Corp.	\$ 42,750,000	\$ 1,603,125	\$ -	\$ 1,603,125	3
	Southwest Bancorp, Inc.	\$ 70,000,000	\$ 875,000	\$ -	\$ 875,000	1
	Spirit BankCorp, Inc.	\$ 30,000,000	\$ 1,635,000	\$ -	\$ 1,635,000	4
	Standard Bancshares, Inc.	\$ 60,000,000	\$ 817,500	\$ -	\$ 817,500	1
10, 14	Sterling Financial Corporation (WA)	\$ 303,000,000	\$ 18,937,500	N/A	N/A	0
15	Stonebridge Financial Corp.	\$ 10,973,000	\$ 897,090	\$ -	\$ 897,090	6
7	<i>Superior Bancorp Inc. (not a portfolio institution)</i>	\$ 69,000,000	\$ 2,587,500	\$ -	N/A	3
15	Syringa Bancorp	\$ 8,000,000	\$ 872,000	\$ -	\$ 872,000	8
15	TCB Holding Company	\$ 11,730,000	\$ 958,995	\$ -	\$ 958,995	6

Notes	Institution Name	Purchase Amount	Unpaid Dividends/Interest <sup>2</sup>	Payments Made Later <sup>4</sup>	Non-Current Dividends/Interest <sup>2,3</sup>	Number of Missed Payments <sup>7</sup>
	Tennessee Commerce Bancorp, Inc.	\$ 30,000,000	\$ 750,000	\$ -	\$ 750,000	2
	Tennessee Valley Financial Holdings, Inc.	\$ 3,000,000	\$ 286,125	\$ -	\$ 286,125	7
11	<i>The South Financial Group, Inc. (not a portfolio institution)</i>	\$ 347,000,000	\$ 13,012,500		N/A	0
17	<i>TIB Financial Corp (not a portfolio institution)</i>	\$ 37,000,000	\$ 1,850,000		N/A	0
	Tidelands Bancshares, Inc	\$ 14,448,000	\$ 722,400	\$ -	\$ 722,400	4
	Timberland Bancorp, Inc.	\$ 16,641,000	\$ 1,248,075	\$ -	\$ 1,248,075	6
20	<i>Treaty Oak Bancorp, Inc. (not a portfolio institution)</i>	\$ 3,268,000	\$ 135,340	\$ -	N/A	3
4	Trinity Capital Corporation	\$ 35,539,000	\$ 1,452,660	\$ 1,452,660	\$ -	0
4	Tristate Capital Holdings, Inc.	\$ 23,000,000	\$ 313,375	\$ 313,375	\$ -	0
7	<i>UCBH Holdings, Inc. (not a portfolio institution)</i>	\$ 298,737,000	\$ 3,734,213		N/A	1
4	United Community Banks, Inc.	\$ 180,000,000	\$ 2,250,000	\$ 2,250,000	\$ -	0
4	Valley Financial Corporation	\$ 16,019,000	\$ 1,001,188	\$ 1,001,188	\$ -	0
	Village Bank and Trust Financial Corp.	\$ 14,738,000	\$ 368,450	\$ -	\$ 368,450	2
	Western Community Bancshares, Inc.	\$ 7,290,000	\$ 496,688	\$ -	\$ 496,688	5
	White River Bancshares Company	\$ 16,800,000	\$ 686,700	\$ -	\$ 686,700	3
	Yadkin Valley Financial Corporation	\$ 49,312,000	\$ 1,232,800	\$ -	\$ 1,232,800	2

Notes	Institution Name	Purchase Amount	Unpaid Dividends/Interest <sup>2</sup>	Payments Made Later <sup>4</sup>	Non-Current Dividends/Interest <sup>2,3</sup>	Number of Missed Payments <sup>7</sup>
	<b>NON-CUMULATIVE DIVIDENDS:</b>					
	Bank of Commerce	\$ 3,000,000	\$ 40,875	\$ -	\$ 40,875	1
	Bank of George	\$ 2,672,000	\$ 72,830	\$ -	\$ 72,830	2
4	Beach Business Bank	\$ 6,000,000	\$ 163,500	\$ 163,500	\$ -	0
	Carolina Trust Bank	\$ 4,000,000	\$ 50,000	\$ -	\$ 50,000	1
	Citizens Bank & Trust Company	\$ 2,400,000	\$ 163,500	\$ -	\$ 163,500	5
	Colonial American Bank	\$ 574,000	\$ 15,655	\$ -	\$ 15,655	2
5	Commerce National Bank (not a portfolio institution)	\$ 5,000,000	\$ 150,000		N/A	3
	Commonwealth Business Bank	\$ 7,701,000	\$ 629,550	\$ -	\$ 629,550	6
	Community 1st Bank	\$ 2,550,000	\$ 219,729	\$ -	\$ 219,729	7
19	Community Bank of the Bay	\$ 1,747,000	\$ 72,549	\$ -	N/A	0
4	Corning Savings and Loan Association	\$ 638,000	\$ 8,695	\$ 8,695	\$ -	0
4	DeSoto County Bank	\$ 2,681,000	\$ 25,624	\$ 25,624	\$ -	0
	Exchange Bank	\$ 43,000,000	\$ 585,875	\$ -	\$ 585,875	1
	First Intercontinental Bank	\$ 6,398,000	\$ 87,175	\$ -	\$ 87,175	1
	First Sound Bank	\$ 7,400,000	\$ 647,500	\$ -	\$ 647,500	7
	Fort Lee Federal Savings Bank	\$ 1,300,000	\$ 70,850	\$ -	\$ 70,850	4
	Fresno First Bank	\$ 1,968,000	\$ 33,357	\$ -	\$ 33,357	2
15	Georgia Primary Bank	\$ 4,500,000	\$ 561,350	\$ -	\$ 561,350	9
	Gold Canyon Bank	\$ 1,607,000	\$ 127,005	\$ -	\$ 127,005	6
4	Goldwater Bank, N.A.	\$ 2,568,000	\$ 279,840	\$ 69,960	\$ 209,880	6
	GulfSouth Private Bank	\$ 7,500,000	\$ 98,813	\$ -	\$ 98,813	1
15	Lone Star Bank	\$ 3,072,000	\$ 422,837	\$ -	\$ 422,837	10
	Marine Bank & Trust Company	\$ 3,000,000	\$ 163,500	\$ -	\$ 163,500	4
	Maryland Financial Bank	\$ 1,700,000	\$ 92,650	\$ -	\$ 92,650	4
4	Midtown Bank & Trust Company	\$ 5,222,000	\$ 498,033	\$ 71,148	\$ 426,885	6
	Ojai Community Bank	\$ 2,080,000	\$ 56,680	\$ -	\$ 56,680	2
7	One Georgia Bank (not a portfolio institution)	\$ 5,500,000	\$ 605,328	\$ -	\$ 605,328	8
15	OneUnited Bank	\$ 12,063,000	\$ 1,507,875	\$ -	\$ 1,507,875	10
4	Pacific Commerce Bank	\$ 4,060,000	\$ 253,231	\$ 55,318	\$ 197,914	4
15	Premier Service Bank	\$ 4,000,000	\$ 487,472	\$ -	\$ 487,472	9
4	Presidio Bank	\$ 10,800,000	\$ 703,656	\$ 703,656	\$ -	0
	Randolph Bank & Trust Company	\$ 6,229,000	\$ 84,860	\$ -	\$ 84,860	1
	Saigon National Bank	\$ 1,549,000	\$ 223,138	\$ -	\$ 223,138	11
	Santa Clara Valley Bank, N.A.	\$ 2,900,000	\$ 237,075	\$ -	\$ 237,075	6
4	Seacoast Commerce Bank	\$ 1,800,000	\$ 14,170	\$ 14,170	\$ -	0
18	The Bank of Currituck (not a portfolio institution)	\$ 4,021,000	\$ 219,140	\$ -	N/A	4
	The Connecticut Bank and Trust Company	\$ 5,448,000	\$ 178,573	\$ -	\$ 178,573	3
	The Freeport State Bank	\$ 301,000	\$ 32,800	\$ -	\$ 32,800	8
7	Tifton Banking Company (not a portfolio institution)	\$ 3,800,000	\$ 51,775		N/A	1
4	Tri-State Bank of Memphis	\$ 2,795,000	\$ 69,875	\$ 69,875	\$ -	0
15	U.S. Century Bank	\$ 50,236,000	\$ 4,791,290	\$ -	\$ 4,791,290	7
	United American Bank	\$ 8,700,000	\$ 1,178,790	\$ -	\$ 1,178,790	10
4	US Metro Bank	\$ 2,861,000	\$ 81,858	\$ 81,858	\$ -	0
	Valley Community Bank	\$ 5,500,000	\$ 149,875	\$ -	\$ 149,875	2

Notes	Institution Name	Purchase Amount	Unpaid Dividends/Interest <sup>2</sup>	Payments Made Later <sup>4</sup>	Non-Current Dividends/Interest <sup>2,3</sup>	Number of Missed Payments <sup>7</sup>
	<b>S-CORPORATION/INTEREST:</b>					
	Alliance Financial Services, Inc.	\$ 12,000,000	\$ 1,761,900	\$ -	\$ 1,761,900	7
4	Biscayne Bancshares, Inc.	\$ 6,400,000	\$ 130,238	\$ 130,238	\$ -	0
	Boscobel Bancorp, Inc	\$ 5,586,000	\$ 585,780	\$ -	\$ 585,780	5
	Brogan Bankshares, Inc.	\$ 2,400,000	\$ 50,340	\$ -	\$ 50,340	1
15	Duke Financial Group, Inc.	\$ 12,000,000	\$ 1,761,900	\$ -	\$ 1,761,900	7
	<i>FBHC Holding Company (not a portfolio institution)</i>	\$ 3,035,000	\$ 123,127	\$ -	\$ 123,127	2
15	First Trust Corporation	\$ 17,969,000	\$ 2,261,306	\$ -	\$ 2,261,306	6
	Great River Holding Company	\$ 8,400,000	\$ 704,760	\$ -	\$ 704,760	4
	Investors Financial Corporation of Pettis County, Inc.	\$ 4,000,000	\$ 587,300	\$ -	\$ 587,300	7
4	OSB Financial Services, Inc.	\$ 6,100,000	\$ 383,843	\$ 383,843	\$ -	0
	Premier Financial Corp	\$ 6,349,000	\$ 665,774	\$ -	\$ 665,774	5
4	Security State Bank Holding Company	\$ 10,750,000	\$ 1,352,991	\$ 676,496	\$ 676,496	3
	Suburban Illinois Bancorp, Inc.	\$ 15,000,000	\$ 629,250	\$ -	\$ 629,250	2

Notes appear on the following page.



Notes

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- 1/ "Dividends and Interest Paid" includes amounts paid in respect of exercised warrants.
  - 2/ "Non-current dividends/interest" includes unpaid cumulative dividends, non-cumulative dividends and s-corp/interest, but does not include interest accrued on unpaid cumulative dividends.
  - 3/ "Non-current dividends/interest" excludes institutions that missed payments but (i) have fully caught-up on missed payments, (ii) have repaid their investment amounts and exited the Capital Purchase Program, (iii) completed an exchange with Treasury for new securities (such as common stock), or for which Treasury has sold its investment, or (iv) are in, or have completed, receivership or bankruptcy proceedings.
  - 4/ "Payments Made Later" refers to an institution that paid accrued and unpaid dividends after missing the initial scheduled payment date(s).
  - 5/ This institution has fully repaid its investment amount.
  - 6/ This institution has completed bankruptcy proceedings and Treasury's investment was extinguished.
  - 7/ "Unpaid Dividends/Interest" and "Number of Missed Payments" are stated for the period until the institution (i) repaid its investment amount and exited the Capital Purchase Program or (ii) entered bankruptcy or its bank subsidiary was placed into receivership.
  - 8/ This institution repaid dividends by way of capitalization at the time of exchange.
  - 9/ For information related to the exchange of treasury's investment please see footnote 35 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table.
  - 10/ For information related to the exchange agreement for Treasury's investment, please see footnote 36 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table.
  - 11/ For information related to the sale of Treasury's investment, please see footnote 37 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table.
  - 12/ For information related to the exchange of Treasury's investment, please see footnote 40 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table.
  - 13/ For information related to the exchange agreement for Treasury's investment, please see footnote 41 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table.
  - 14/ This institution completed an exchange of Treasury's original investment in preferred stock for common stock, and following the exchange no amounts are outstanding in respect of the preferred stock.
  - 15/ As of the date of this report, this institution has agreed to have a Treasury observer attend board of directors meetings and an observer has been assigned.
  - 16/ For information related to the exchange of Treasury's investment, please see footnote 43 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table.
  - 17/ For information related to the sale of Treasury's investment, please see footnote 44 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table.
  - 18/ For information related to the sale of Treasury's investment, please see footnote 45 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table.
  - 19/ This institution transferred into the Community Development Capital Initiative and its number of missed payments reset to zero.
  - 20/ For information related to the sale of Treasury's investment, please see footnote 47 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table.
  - 21/ For information related to the exchange of Treasury's investment, please see footnote 48 & 62 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table.
  - 22/ For information related to the exchange of Treasury's investment, please see footnote 51 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table.
  - 23/ For information related to the exchange of Treasury's investment, please see footnote 55 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table.
  - 24/ Total CPP Investment Amount includes the capitalization of accrued dividends / interest referred to in footnote 8.
  - 25/ For information related to the sale of Treasury's investment, please see footnote 58 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table.
  - 26/ For information related to the sale of Treasury's investment, please see footnote 53 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table.
  - 27/ Pursuant to the terms of the CPP preferred stock, the Department of the Treasury has appointed one director to the board of directors of this institution.
  - 28/ Pursuant to the terms of the CPP preferred stock, the Department of the Treasury has appointed two directors to the board of directors of this institution.
  - 29/ For information related to the sale of Treasury's investment, please see footnote 68 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table.
  - 30/ For information related to the exchange of Treasury's investment, please see footnote 69 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table.
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**COMMUNITY DEVELOPMENT CAPITAL INITIATIVE (CDCI) MISSED DIVIDENDS & INTEREST PAYMENTS  
AS OF SEPTEMBER 30, 2011**

**Portfolio Institutions:**

<b>Total CDCI Investment Amount</b>	\$	570,073,000	<b>Total CDCI Dividends/Interest Paid as of September 30, 2011</b>	\$	10,520,237
<b>Outstanding CDCI Investment Amount as of September 30, 2011</b>	\$	570,073,000	<b>Non-Current CDCI Dividends/Interest <sup>1</sup></b>	\$	789,847
			<b>Non-Current Cumulative Dividends:</b>	\$	578,375
			<b>Non-Current Non-Cumulative Dividends:</b>	\$	-
			<b>Non-Current S-Corp/Interest:</b>	\$	211,472

Notes	Institution Name	Investment Amount	Unpaid Dividends/Interest <sup>1</sup>	Payments Made Later <sup>2</sup>	Non-Current Dividends/Interest <sup>1</sup>	Number of Missed Payments
	<b>CUMULATIVE DIVIDENDS:</b>					
	Carver Bancorp, Inc.	\$ 18,980,000	\$ 284,700	-	\$ 284,700	3
	First American International Corp.	\$ 17,000,000	\$ 170,000	-	\$ 170,000	2
	First Vernon Bancshares, Inc.	\$ 6,245,000	\$ 93,675	-	\$ 93,675	3
	PGB Holdings, Inc.	\$ 3,000,000	\$ 30,000	-	\$ 30,000	2
	<b>S-CORPORATION/INTEREST:</b>					
	Premier Bancorp, Inc.	\$ 6,784,000	\$ 211,472	-	\$ 211,472	4

## Notes

1/ "Non-current dividends/interest" includes unpaid cumulative dividends, non-cumulative dividends and s-corp/interest, but does not include interest accrued on unpaid cumulative dividends.

2/ "Payments Made Later" refers to an institution that paid accrued and unpaid dividends after missing the initial scheduled payment date(s).