Monthly Report to Congress December 2018

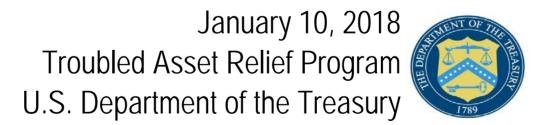


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¹ EESA (Emergency Economic Stabilization Act of 2008); Dodd-Frank (Dodd-Frank Wall Street Reform and Consumer Protection Act).

Capital Purchase Program (CPP)

CPP Snapshot

Total Institutions Funded	707	Total C	PP Proceeds	S ¹	\$2	26.8 billion
Full Repayments	264		\$196.62			
SBLF Repayments	137	\$200	\$190.02			
CDCI Conversions	28	\$150				
Sold Investments	47					
Auctioned Investments	190	\$100				
In Bankruptcy/Receivership	34	\$50				
Merged Institutions	4	400		\$3.04	\$19.05	\$8.07
Total Remaining Institutions	3	\$- L	Danaumanta	Luctions	Total	Morront
Partial Repayments	0		Repayments A	Auctions	Total Dividends,	Warrant Income
Partial Sales	1				Interest & Other Income	
Currently in Common ²	2				Outer income	

December 2018 Activity

Institution	Date	Additional Information	Amount
Repurchases & Sales			\$0
None			
Warrant Repurchases & Sales			\$0
None			
Monthly Dividends			\$0
None			
Remaining CPP Institutions			

Remaining CPP Institutions

Institution	Location	Amount Outstanding (millions)
1 OneUnited Bank	Boston, MA	\$12.06
2 Harbor Bankshares Corporation ³	Baltimore, MD	\$6.80
3 Broadway Financial Corporation ⁴	Los Angeles, CA	\$3.98

¹ Repayments: Actual collections as of December 31, 2018, including (i) \$2.21 billion in CPP investments refinanced under the Small Business Lending Fund (SBLF), a program created by Congress outside of TARP under which certain CPP institutions were allowed to repay TARP funds by borrowing under that program, and (ii) \$0.36 billion in exchanges of CPP investments into the Community Development Capital Initiative (CDCI), as permitted under the terms of that program. Auctions: Includes net proceeds from all auctions of CPP preferred and note securities where cash has settled with OFS as of December 31, 2018. Warrant Income: Net Proceeds. Includes proceeds from exercised warrants.

² Institutions where Treasury has converted its original investment at a discount into shares of common stock in the institution.

³ On 7/13/2018, Treasury exchanged its preferred stock in Harbor Bankshares Corporation ("Harbor") and all accrued, unpaid dividends on that stock for 5,491,843 shares of common stock and payment of \$2,272,617 pursuant to the terms of the exchange agreement between Treasury and Harbor entered into on that day.

⁴ On August 22, 2013, Treasury exchanged its preferred stock in Broadway Financial Corporation (Broadway) for 10,146 shares of common stock equivalent representing 50% of the liquidation preference of the preferred stock, plus 100% of previously accrued and unpaid dividends on the preferred stock. On December 5, 2013, Treasury's 10,146 shares of common stock equivalent in Broadway converted to 10,146,000 shares of common stock. On December 22, 2016, Treasury sold part of its CPP common stock (4,702,860 shares) to Broadway Financial Corporation, First Republic Bank, and Broadway Federal Bank, f.s.b Employee Ownership Trust. On June 28, 2017, Treasury sold part of its CPP common stock (1,832,092) to Pacific Western Bank and Community Bank. On September 21, 2017, Treasury sold part of its CPP common stock (916,046) to Pacific Premier Bank.

Community Development Capital Initiative (CDCI)

CDCI Snapshot

Total Institutions Funded	84
Full Repayments	48
Early Repurchase ¹	26
In Bankruptcy/Receivership	1
Merged Institutions	1
Total Remaining Institutions	8
Partial Repayments	1
Partial Early Repurchase	1
Currently in Common	1

December 2018 Activity

Institution	Date	Additional Information	Amount
Repurchases			\$0
None			

Monthly Dividends \$500

Remaining CDCI Institutions

Institution	Location	Amount Outstanding (millions)
Carver Bancorp, Inc ²	New York, NY	\$18.98
Hope Federal Credit Union	Jackson, MS	\$4.52
Cooperative Center Federal Credit Union	Berkeley, CA	\$2.80
Tri-State Bank of Memphis	Memphis, TN	\$1.80
D.C. Federal Credit Union	Washington, DC	\$0.50
North Side Community Federal Credit Union	Chicago, IL	\$0.33
Neighborhood Trust Federal Credit Union	New York, NY	\$0.28
Buffalo Cooperative Federal Credit Union	Buffalo, NY	\$0.15

 $^{1 \ \ \}text{Institution completed its repurchase either fully or in part through the use of the early repurchase program}$

² On October 28, 2011, Treasury completed the exchange of all Carver Bancorp, Inc. (Carver) preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on June 29, 2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

Making Home Affordable (MHA)

Program Update¹

The Consolidated Appropriations Act, 2016, signed into law on December 18, 2015, provided that the MHA Program would terminate on December 31, 2016, except with respect to certain loan modification applications made before such date. As set forth in program guidelines, MHA servicers were required to design policies and procedures to reasonably ensure that all MHA transactions were completed by December 1, 2017. Treasury has de-obligated \$4 billion from MHA, lowering Treasury's obligation from \$27.78 to \$23.78 billion.

As of October 31, 2018, \$22.9 billion² of MHA funds have been committed for existing MHA transactions. Of this amount, \$19.8 billion has been disbursed and \$3.2 billion is committed for the payment of future financial incentives.

In total, more than 2.9 million homeowner assistance actions have taken place under MHA programs. These include permanent first and second lien mortgage modifications, completed short sales and deeds-in-lieu of foreclosure, and unemployment forbearance plans.

HAMP Activity through December 2017³

TIAMI ACTIVITY III	Tough December 2017	
	All Trials Started	2,539,773
Trial	Tier 1	2,240,146
Modifications	Tier 2	239,009
Modifications	Streamline HAMP	60,618
	Active Trials	N/A
	All Permanent Modifications Started	1,738,171
	Tier 1	1,473,849
Permanent	Tier 2	219,786
Modifications	Streamline HAMP	44,536
	Active Permanent Modifications	811,662
	Median Monthly Savings	\$ (466)

Other MHA Program Activity through December 2017

	Program-to-Date	Reported Since Prior Period
FHA and RD-HAMP Permanent Modifications Started	151,514	N/A
2MP Modifications Started	167,081	N/A
HAFA Transactions Completed	476,766	N/A
UP Forbearance Plans Started ⁴	46,485	N/A

For more information about Treasury's housing programs, please visit: http://www.treasury.gov/initiatives/financial-stability/TARP-Programs/housing/Pages/default.aspx.

² Effective November 1, 2018 the amount of committed funds will be calculated and updated on a semi-annual basis.

³ Data through December 2017 represents cumulative MHA activity (i.e., from program inception through December 1, 2017, the date by which MHA transactions must be completed). MHA servicers may submit corrections to previously reported data, after which Treasury will update the figures reported herein to reflect any such corrections.

⁴ The Unemployment Program Survey was collected monthly through December 2016.

Hardest Hit Fund (HHF)

Program Changes in December

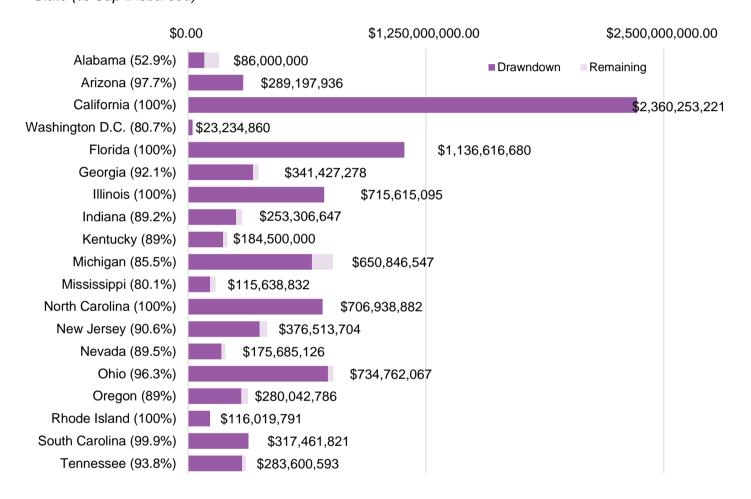
None

Funds Drawn Down in December

State		Amount (millions)
Rhode Island	\$	10
	Total Drawn to Date \$	9.148

Funds Drawn as of December 31, 2018

State (% Cap Disbursed)



Lifetime Costs

Program Update

When Congress created TARP, it authorized up to \$700 billion for the programs. That authority was later reduced to \$475 billion. To date, a total of \$441 billion has been disbursed under TARP. As of December 31, 2018, cumulative collections under TARP, together with Treasury's additional proceeds from the sale of non-TARP shares of AIG,¹ total \$442.6 billion, exceeding disbursements by \$1.8 billion.² Treasury estimates that the combined overall cost of TARP will be approximately \$32.2 billion. These estimates do not include Treasury's additional proceeds from its non-TARP AIG shares. For a monthly snapshot of the amount of funds obligated, the amount disbursed, repayments, income received and any losses by program, please visit the Monthly TARP Update at: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/daily-tarp-reports.aspx.³

Programs as of December 31, 2018 (dollar amounts in billions)

						anding tment		
		oligation/		ursed as of		e as of		Lifetime Cost as o
- 10 15	Cor	mmitment	Dec	ember 31	Decem	iber 31	Sep	ntember 304
Bank Support Programs:								
Capital Purchase Program (CPP)⁵	\$	204.89	\$	204.89	\$	0.02	\$	(16.32)
Targeted Investment Program (TIP)	\$	40.00	\$	40.00	\$	-	\$	(4.00)
Asset Guarantee Program (AGP) ⁶	\$	5.00	\$	-	\$	-	\$	(4.00)
Community Development Capital Initiative (CDCI)	\$	0.57	\$	0.57	\$	0.03	\$	0.06
Sub-total Bank Support Programs	\$	250.46	\$	245.46	\$	0.05	\$	(24.26)
Credit Market Programs:								
Public-Private Investment Program (PPIP)	\$	18.63	\$	18.63	\$	-	\$	(2.73)
Term Asset Backed Securities Lending Facility (TALF)	\$	0.10	\$	0.10	\$	-	\$	(0.61)
Purchase SBA 7(a) Securities (SBA)	\$	0.37	\$	0.37	\$	-	\$	(0.00)
Sub-total Credit Market Programs	\$	19.09	\$	19.09	\$	-	\$	(3.34)
Other Programs:								
American International Group (AIG)	\$	67.84	\$	67.84	\$	-	\$	15.18
Automotive Industry Financing Program (AIFP)	\$	79.69	\$	79.69	\$	-	\$	12.15
Sub-total Other Programs	\$	147.53	\$	147.53	\$	-	\$	27.33
Sub-total for Investment Programs ⁷	\$	417.09	\$	411.72	\$	0.05	\$	(0.28)
Making Home Affordable	\$	23.78	\$	19.86		n/a	\$	22.91
Hardest Hit Fund ⁸	\$	9.60	\$	9.15		n/a	\$	9.60
FHA-Refinance ⁹	\$	0.05	\$	0.02		n/a	\$	0.01
Sub-total for Housing Programs	\$	33.42	\$	29.03		n/a	\$	32.52
Tatal for TADD Doggover	•	450.54	•	440.75	^	0.05	^	20.04
Total for TARP Programs	\$	450.51	\$	440.75	\$	0.05	\$	32.24
Additional AIG Common Shares Held by Treasury ¹⁰		n/a		n/a		n/a	\$	(17.55)
Total for TARP Programs and Additional AIG Shares	\$	450.51	\$	440.75	\$	0.05	\$	14.69

¹ For more information, see note 10 to the Monthly TARP Update: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/daily-tarp-reports.aspx

² Treasury is continuing to disburse funds related to its housing programs, and continuing to recoup its outstanding investments.

³ Updates regarding oversight of TARP programs can be found at https://www.treasury.gov/initiatives/financial-stability/about-tarp/Pages/Oversight-and-Accountability.aspx

⁴ Estimated lifetime cost figures for investment programs and FHA-Refinance are as of September 30, 2018. Figures include interest on reestimates. Lifetime cost information for Making Home Affordable and Hardest Hit Fund reflect the cost estimates published in the 2019 President's Budget.

⁵ The law creating the Small Business Lending Fund (SBLF) provided that banks could refinance securities issued under the CPP and CDCI programs with securities issued under the SBLF. A total of 137 CPP banks refinanced under the SBLF resulting in repayments of \$2.21 billion in CPP investments.

⁶ Estimated lifetime cost for AGP includes \$276 million for the termination fee Bank of America paid Treasury-OFS for the value received from the announcement of the negotiations on the guarantee and share losses on a pool of assets.

⁷ \$411.72 is the actual amount disbursed under the various TARP investment programs as opposed to obligations totaling \$412.08. This is because 28 CPP banks converted from the CPP program to the CDCI program and those conversions, totaling \$363.3 million, are not reflected as new disbursements.

In December, 2015, Congress passed the Consolidated Appropriations Act, 2016, which gave the Secretary of the Treasury the authority to commit up to \$2 billion in additional TARP funds to current HHF program participants. The additional \$2 billion was obligated by Treasury as of June 2016 and is included in the total amount obligated for HHF.

⁹ In September 2017 the letter of credit was reduced from \$100 million to \$27 million. The figures in this line also include \$18 million obligated for administrative expenses associated with the letter of credit.

As discussed in note 10 to the Monthly TARP Update, Treasury's investment in AIG common shares consisted of shares acquired in exchange for preferred stock purchased with TARP funds (TARP shares) and shares received from the trust created by the FRBNY for the benefit of Treasury as a result of its loan to AIG (non-TARP shares). Treasury managed the TARP shares and non-TARP shares together, and disposed of them pro-rata in proportion to its holdings. Only the TARP shares are included under "Other Programs—AIG" and the lifetime cost estimate shows a loss based on Treasury's cost basis in the TARP shares alone. However, a gain is shown for the non-TARP shares on the line entitled "Additional AIG Common Shares Held by Treasury" because Treasury's cost basis in such shares was deemed to be zero. When the TARP shares and non-TARP shares are considered together, Treasury's cost on a cash basis was \$28.73 per share. TARP estimates include financing costs (borrowing) from the time of initial investment through the close of the program.

Troubled Asset Relief Program

CPP & CDCI Institutions

As of December 31, 2018

- A. Remaining CPP Portfolio Institutions
- B. CPP Institutions Entered into Bankruptcy/Receivership Realized Loss/Write-Off
- C. Remaining CDCI Portfolio Institutions
- D. CDCI Institutions Entered into Bankruptcy/Receivership Realized Loss/Write-Off

Institution Name	Location	Public/P rivate	ount standing
OneUnited Bank	Boston, MA	Private	\$ 12,063,000.00
Harbor Bankshares Corporation*	Baltimore, MD	Public	\$ 6,800,000.00
Broadway Financial Corporation*	Los Angeles, CA	Public	\$ 3,984,331.76
· · · · · · · · · · · · · · · · · · ·		Total	\$ 22,847,331.76

		Realized Loss/ Write-Off
Institution Name	Bankruptcy/ Receivership Date	Amount
CIT Group Inc.*	11/1/2009	\$ 2,330,000,000.00
UCBH Holdings, Inc.	11/6/2009	\$ 298,737,000.00
Pacific Coast National Bancorp*	11/13/2009	\$ 4,120,000.00
Midwest Banc Holdings, Inc.*	5/14/2010	\$ 84,784,000.00
Sonoma Valley Bancorp	8/20/2010	\$ 8,653,000.00
Pierce County Bancorp	11/5/2010	\$ 6,800,000.00
Tifton Banking Company*	11/12/2010	\$ 3,800,000.00
Legacy Bancorp, Inc.	3/11/2011	\$ 5,498,000.00
Superior Bancorp Inc.	4/15/2011	\$ 69,000,000.00
FPB Bancorp Inc.	7/15/2011	\$ 5,800,000.00
One Georgia Bank*	7/15/2011	\$ 5,500,000.00
Integra Bank Corporation	7/29/2011	\$ 83,586,000.00
Citizens Bancorp	9/23/2011	\$ 10,400,000.00
CB Holding Corp.	10/14/2011	\$ 4,114,000.00
Tennessee Commerce Bancorp, Inc.	1/27/2012	\$ 30,000,000.00
Blue River Bancshares, Inc.	2/10/2012	\$ 5,000,000.00
Fort Lee Federal Savings Bank*	4/20/2012	\$ 1,300,000.00
Gregg Bancshares, Inc.	7/13/2012	\$ 825,000.00
GulfSouth Private Bank*	10/19/2012	
Investors Financial Corporation of Pettis County, Inc.	10/19/2012	\$ 4,000,000.00
First Place Financial Corporation*	10/29/2012	\$ 72,927,000.00
Princeton National Bancorp	11/2/2012	\$ 25,083,000.00
Premier Bank Holding Company*	8/14/2012	\$ 9,500,000.00
Gold Canyon Bank*	4/5/2013	\$ 1,607,000.00
Indiana Bank Corp.*	4/9/2013	\$ 1,312,000.00
Rogers Bancshares, Inc.	7/5/2013	\$ 25,000,000.00
Anchor Bancorp Wisconsin, Inc.*	8/12/2013	\$ 104,000,000.00
TCB Holding Company	12/13/2013	\$ 11,730,000.00
Syringa Bancorp	1/31/2014	\$ 8,000,000.00
Idaho Bancorp*	4/24/2014	\$ 6,900,000.00
Rising Sun Bancorp	10/17/2014	\$ 5,983,000.00
Western Community Bancshares, Inc.	11/7/2014	\$ 7,290,000.00
Cecil Bancorp, Inc.*	6/30/2017	
OneFinancial Corporation (One Bank & Trust, N.A.)**	8/15/2018	\$ 17,300,000.00
	Total	\$ 3,277,609,000.00
*Institution has exited the bankruptcy/receivership process		

Institution Name	Location	Amount Outstanding		
Carver Bancorp, Inc*	New York, NY	\$	18,980,000.00	
Hope Federal Credit Union	Jackson, MS	\$	4,520,000.00	
Cooperative Center Federal Credit Union	Berkeley, CA	\$	2,799,000.00	
Tri-State Bank of Memphis	Memphis, TN	\$	1,795,000.00	
D.C. Federal Credit Union	Washington, DC	\$	500,000.00	
North Side Community Federal Credit Union	Chicago, IL	\$	325,000.00	
Neighborhood Trust Federal Credit Union	New York, NY	\$	283,000.00	
Buffalo Cooperative Federal Credit Union	Buffalo, NY	\$	145,000.00	
	Tota	\$	29,347,000.00	

D. CDCI Institutions Entered into Bankruptcy/Receivership - Realized L	oss/Write-Off	
		Realized Loss/ Write-Off
Institution Name	Bankruptcy/ Receivership Date	Amount
Premier Bancorp, Inc.*	1/29/2013	\$ 6,704,100.00
*Institution has exited the bankruptcy/receivership process		

United States Department of the Treasury Office of Financial Stability

Report of Administrative Obligations and Expenditures

			For Perio			January Projected Obligations 172,672,000 172,672,000 12,000 12,000 739,000 2,000 346,048,000 2,411,000 1,000	d Ending 30, 2018		
	Budget Object Class (BOC)	Budget Object Class Title	Obligations	E	expenditures	-	E	Projected Expenditures	
PERSONNEL SERVICES	1100, 1200 & 1300	PERSONNEL COMPENSATION & BENEFITS	\$ 172,302,514	\$	172,302,514	\$ 172,672,000	\$	172,672,000	
		PERSONNEL SERVICES Total:	\$ 172,302,514	\$	172,302,514	\$ 172,672,000	\$	172,672,000	
NON-PERSONNEL	2100	TRAVEL & TRANSPORTATION OF PERSONS	\$ 2,942,047	\$	2,940,089	\$ 2,944,000	\$	2,942,000	
SERVICES	2200	TRANSPORTATION OF THINGS	11,960		11,960	12,000		12,000	
	2300	RENTS, COMMUNICATIONS, UTILITIES & MISC CHARGES	738,510		738,510	739,000		739,000	
	2400	PRINTING & REPRODUCTION	1,757		1,757	2,000		2,000	
	2500	OTHER SERVICES	345,094,793		324,514,619	346,048,000		326,153,000	
	2600	SUPPLIES AND MATERIALS	2,410,467		2,410,467	2,411,000		2,411,000	
	3100	EQUIPMENT	323,678		323,678	324,000		324,000	
	3200	LAND & STRUCTURES	-		-	-		-	
	4200	INSURANCE CLAIMS & INDEMNITIES	-		-	-		-	
	4300	INTEREST & DIVIDENDS	904		904	1,000		1,000	
		NON-PERSONNEL SERVICES Total:	\$ 351,524,114	\$	330,941,983	\$ 352,481,000	\$	332,584,000	
		GRAND TOTAL:	\$ 523,826,629	\$	503,244,497	\$ 525,153,000	\$	505,256,000	

Note: The amounts presented above are cumulative from the initiation of the TARP.

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Agreements Under TARP [Section 105(a)(3)(A)]

For Period December 2018

Date Approved	Type of Transaction	Vendor	Purpose	Socio-Economic Category
10/10/2008	Contract	Simpson Thacher & Bartlett LLP	Legal Advisory	Other Than Small Business
10/11/2008	Contract	Ennis Knupp & Associates Inc.	Investment and Advisory Services	Other Than Small Business
10/14/2008	Financial Agent	The Bank of New York Mellon	Custodian and Cash Management	Other Than Small Business
10/16/2008	Contract	PricewaterhouseCoopers LLP	Accounting/Internal Controls	Other Than Small Business
10/17/2008	Contract	Turner Consulting Group, Inc.	Archiving Services	Other Than Small Business
10/18/2008	Contract	Ernst & Young LLP	Accounting/Internal Controls	Other Than Small Business
10/29/2008	Contract	Hughes Hubbard & Reed LLP	Legal Advisory	Other Than Small Business
10/29/2008	Contract	Squire, Sanders & Dempsey LLP	Legal Advisory	Other Than Small Business
10/31/2008	Contract	Lindholm & Associates, Inc.	Human Resources Services	Woman-Owned Small Business, Small Business
11/09/2008	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
11/17/2008	Interagency Agreement	Internal Revenue Service (IRS)	Information Technology	
11/25/2008	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
12/03/2008	Interagency Agreement	Trade and Tax Bureau - Treasury	Information Technology	
12/05/2008	Contract	Washington Post	Administrative Support	Other Than Small Business
12/10/2008	Contract	Thacher Proffitt & Wood LLP	Legal Advisory	Other Than Small Business
12/10/2008	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory	Other Than Small Business
12/15/2008	Interagency Agreement	Office of Thrift Supervision	Administrative Support	
12/16/2008	Interagency Agreement	Department of Housing and Urban Development	Administrative Support	
12/22/2008	Interagency Agreement	Office of Thrift Supervision	Administrative Support	
12/24/2008	Contract	Cushman And Wakefield Of VA Inc.	Administrative Support	Other Than Small Business
01/06/2009	Interagency Agreement	U.S. Securities and Exchange Commission	Administrative Support	
01/07/2009	Contract	Colonial Parking Inc.	Administrative Support	Other Than Small Business
01/27/2009	Contract	Whitaker Brothers Business Machines Inc	Facilities Support	Small Business
01/27/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
01/30/2009	Interagency Agreement	Office of the Comptroller of the Currency	Administrative Support	
01/30/2009	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory	Other Than Small Business
02/02/2009	Interagency Agreement	Government Accountability Office	Compliance	
02/03/2009	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
02/09/2009	Contract	Pat Taylor and Associates, Inc.	Administrative Support	Woman-Owned Small Business,Small Business
02/12/2009	Contract	Locke Lord Bissell & Liddell LLP	Legal Advisory	Other Than Small Business
02/18/2009	Financial Agent	Fannie Mae	Homeownership Program	Other Than Small Business
02/18/2009	Financial Agent	Freddie Mac	Homeownership Program	Other Than Small Business
02/20/2009	Interagency Agreement	Office of Thrift Supervision	Administrative Support	
02/20/2009	Interagency Agreement	FINANCIAL CLERK U.S. SENATE	Financial Advisory	
02/20/2009	Contract	Venable LLP	Legal Advisory	Other Than Small Business
02/20/2009	Contract	Simpson Thacher & Bartlett LLP	Legal Advisory	Other Than Small Business
02/26/2009	Interagency Agreement	U.S. Securities and Exchange Commission	Administrative Support	
02/27/2009	Interagency Agreement	Pension Benefit Guaranty Corporation	Legal Advisory	
03/06/2009	Contract	The Boston Consulting Group	Financial Advisory	Other Than Small Business
03/16/2009	Financial Agent	EARNEST Partners	Small Business Assistance Program	Small Disadvantaged Business, Small Business
03/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Bingham McCutchen LLP	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Haynes and Boone LLP	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Mckee Nelson LLP	Legal Advisory	Other Than Small Business
03/31/2009	Contract	FI Consulting Inc.	Accounting/Internal Controls	Small Business
04/03/2009	Contract	American Furniture Rentals, Inc.	Administrative Support	Small Business
04/03/2009	Contract	The Boston Consulting Group	Financial Advisory	Other Than Small Business
04/17/2009	Interagency Agreement	Bureau of Engraving and Printing (BEP)	Administrative Support	Other Then Small Business
04/17/2009	Contract	Herman Miller, Inc.	Facilities Support	Other Than Small Business
04/21/2009	Financial Agent	Alliance Bernstein L.P.	Asset Management Services	Other Than Small Business
04/21/2009	Financial Agent	FSI Group, LLC	Asset Management Services	Other Than Small Business
04/21/2009	Financial Agent	Piedmont Investment Advisors, LLC	Asset Management Services	Small Disadvantaged Business, Small Business
04/30/2009	Interagency Agreement	U.S. Department of State	Administrative Support	
05/05/2009	Interagency Agreement	Federal Reserve Board	Administrative Support	

05/13/2009	Interagency Agreement	Department of Treasury - US Mint	Administrative Support	
05/14/2009	Contract	Knowledgebank Inc.	Administrative Support	Small Disadvantaged Business, Small Business
05/15/2009	Contract	Phacil Inc.	Contract FOIA Support Services	Small Disadvantaged Business, HUBZone Small Business, Small Business
05/20/2009	Interagency Agreement	U.S. Securities and Exchange Commission	Administrative Support	,,
05/22/2009	Interagency Agreement	Department of Justice - ATF	Administrative Support	
05/26/2009	Contract	Anderson Mc Coy & Orta	Legal Advisory	Woman-Owned Small Business, Small Disadvantaged Business, Small Business
05/26/2009	Contract	Simpson Thacher & Bartlett LLP	Legal Advisory	Other Than Small Business
06/09/2009	Interagency Agreement	Financial Management Service	Information Technology	
06/29/2009	Interagency Agreement	Department of the Interior	Administrative Support	
07/17/2009	Contract	Korn/Ferry International	Administrative Support	Other Than Small Business
07/30/2009	Contract	Debevoise & Plimpton, LLP	Legal Advisory	Other Than Small Business
07/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
07/30/2009	Contract	Fox, Swibel, Levin & Carroll, LLP	Legal Advisory	Other Than Small Business
		U.S. Department of Justice	Administrative Support	Other Than Small Business
08/10/2009	Interagency Agreement	•	• •	
08/10/2009	Interagency Agreement	NASA	Detailee(s)	
08/18/2009	Contract	The Mercer Group, Inc.	Administrative Support	Other Than Small Business
08/25/2009	Interagency Agreement	U.S. Department of Justice	Administrative Support	
09/02/2009	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
09/10/2009	Contract	Equilar, Inc.	Administrative Support	Small Disadvantaged Business, Small Business
09/11/2009	Contract	PricewaterhouseCoopers LLP	Accounting/Internal Controls	Other Than Small Business
09/18/2009	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
09/30/2009	Contract	·	Information Technology	Other Than Small Business
		Immixtechnology, Inc.	•	
09/30/2009	Contract	Immixtechnology, Inc.	Information Technology	Other Than Small Business
09/30/2009	Contract	Nna Incorporated	Administrative Support	Small Business
09/30/2009	Contract	SNL Financial LC	Financial Advisory	Other Than Small Business
11/09/2009	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
12/16/2009	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
12/22/2009	Contract	Hughes Hubbard & Reed LLP	Legal Advisory	Other Than Small Business
12/22/2009	Financial Agent	Avondale Investments, LLC	Asset Management Services	Small Disadvantaged Business, Small Business
12/22/2009	Financial Agent	Bell Rock Capital, LLC	Asset Management Services	Woman-Owned Small Business, Small Business
	•	•	_	·
12/22/2009	Financial Agent	Howe Barnes Hoefer & Arnett, Inc.	Asset Management Services	Other Than Small Business
12/22/2009	Financial Agent	KBW Asset Management, Inc.	Asset Management Services	Other Than Small Business
12/22/2009	Financial Agent	Lombardia Capital Partners, LLC	Asset Management Services	Small Disadvantaged Business, Small Business
12/22/2009	Financial Agent	Paradigm Asset Management Co., LLC	Asset Management Services	Small Disadvantaged Business, Small Business
01/14/2010	Interagency Agreement	Government Accountability Office	Compliance	
01/15/2010	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
02/16/2010	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
02/16/2010	Contract	The MITRE Corporation	Information Technology	Other Than Small Business
• •			• • • • • • • • • • • • • • • • • • • •	Other Than Small Business
02/18/2010	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	Comicae Disable d Victorian Council Durings of Council Durings
03/08/2010	Contract	QualX Corporation	Administrative Support	Service-Disabled Veteran-Owned Small Business, Small Business
03/12/2010	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
03/22/2010	Interagency Agreement	Financial Management Service	Information Technology	
03/26/2010	Interagency Agreement	Federal Maritime Commission	Administrative Support	
03/29/2010	Financial Agent	Morgan Stanley & Co. Incorporated	Disposition Agent Services	Other Than Small Business
04/02/2010	Interagency Agreement	FINANCIAL CLERK U.S. SENATE	Financial Advisory	
04/08/2010	Contract	Squire, Sanders & Dempsey LLP	Legal Advisory	Other Than Small Business
04/12/2010	Contract	Hewitt EnnisKnupp, Inc.	Investment and Advisory Services	Other Than Small Business
			•	Small Business
04/22/2010	Contract	Digital Management Inc.	Information Technology	
04/22/2010	Contract	MicroLink, LLC	Administrative Support	Small Business
04/23/2010	Contract	RDA Corporation	Information Technology	Other Than Small Business
05/04/2010	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
05/17/2010	Financial Agent	Lazard Fréres & Co. LLC	Transaction Structuring Services	Other Than Small Business
06/24/2010	Contract	Reed Elsevier PLC (dba LexisNexis)	Administrative Support	Other Than Small Business
06/30/2010	Contract	The George Washington University	Administrative Support	Other Than Small Business
07/21/2010	Contract	Regis & Associates, PC	Compliance	Small Disadvantaged Business, Small Business
07/21/2010	Contract	Navigant Consulting, Inc.	Compliance	Other Than Small Business
			•	
07/22/2010	Contract	PricewaterhouseCoopers LLP	Compliance	Other Than Small Business
07/22/2010	Contract	Ernst & Young LLP	Compliance	Other Than Small Business
07/22/2010	Contract	Schiff Hardin LLP	Legal Advisory	Other Than Small Business
07/27/2010	Contract	West Publishing Corporation	Administrative Support	Other Than Small Business
08/06/2010	Contract	Alston & Bird LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Sullivan Cove Reign Enterprises Jv	Legal Advisory	Small Disadvantaged Business, Small Business
08/06/2010	Contract	Perkins Coie LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Orrick, Herrington & Sutcliffe LLP	Legal Advisory	Other Than Small Business Other Than Small Business
		Cadwalader Wickersham & Taft LLP	-	
08/06/2010	Contract		Legal Advisory	Other Than Small Business
08/06/2010	Contract	Haynes and Boone LLP	Legal Advisory	Other Than Small Business

09/06/2010	Contract	Love and Long LLD	Logal Advisory	Warran Owned Small Dusiness Small Disadvantaged Dusiness Small Dusiness
08/06/2010	Contract	Love and Long, LLP Venable LLP	Legal Advisory	Woman-Owned Small Business, Small Disadvantaged Business, Small Business Other Than Small Business
08/06/2010	Contract		Legal Advisory	Other Than Small Business Other Than Small Business
08/06/2010	Contract	Fox, Swibel, Levin & Carroll, LLP	Legal Advisory	
08/06/2010	Contract	Seyfarth Shaw LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Paul, Weiss, Rifkind, Wharton & Garrison LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Shulman, Rogers, Gandal, Pordy & Ecker, PA	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Hughes Hubbard & Reed LLP	Legal Advisory	Other Than Small Business
08/12/2010	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
08/30/2010	Interagency Agreement	Department of Housing and Urban Development	Administrative Support	Other There Could Be disease
09/01/2010	Contract	CQ-Roll Call Inc.	Administrative Support	Other Than Small Business
09/17/2010	Contract	Bingham McCutchen LLP	Legal Advisory	Other Than Small Business
09/27/2010	Contract	Davis Audrey Robinette	Administrative Support	Small Disadvantaged Business, Woman-Owned Small Business, Small Business
09/30/2010	Contract	CCH Incorporated	Administrative Support	Other Than Small Business
10/01/2010	Interagency Agreement	FINANCIAL CLERK U.S. SENATE	Financial Advisory	
10/01/2010	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/14/2010	Contract	Hispanic Assoc Of Coll & Univ	Administrative Support	Other Than Small Business
10/26/2010	Interagency Agreement	Government Accountability Office	Compliance	
11/08/2010	Contract	The Mitre Corporation	Information Technology	Other Than Small Business
11/18/2010	Financial Agent	Greenhill & Co., LLC	Structuring and Disposition Services	Other Than Small Business
12/02/2010	Contract	Addx Corporation	Acquisition Support Services	Service-Disabled Veteran-Owned Small Business, Small Business
12/29/2010	Contract	Reed Elsevier PLC (dba LexisNexis)	Administrative Support	Other Than Small Business
01/05/2011	Contract	Canon U.S.A. Inc.	Administrative Support	Other Than Small Business
01/18/2011	Financial Agent	Perella Weinberg Partners & Co.	Structuring and Disposition Services	Other Than Small Business
01/24/2011	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
01/26/2011	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
02/24/2011	Contract	ESI International Inc.	Administrative Support	Other Than Small Business
02/28/2011	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
03/03/2011	Contract	Equilar, Inc.	Administrative Support	Small Disadvantaged Business, Small Business
03/10/2011	Contract	The Mercer Group, Inc.	Administrative Support	Other Than Small Business
03/22/2011	Contract	Harrison Scott Publications, Inc.	Administrative Support	Small Business
04/20/2011	Interagency Agreement	Federal Reserve Bank of New York	Financial Advisory	
04/26/2011	Contract	PricewaterhouseCoopers LLP	Financial Advisory	Other Than Small Business
04/27/2011	Contract	Oculus Group LLC	Financial Advisory	Small Disadvantaged Business, Woman-Owned Small Business, Small Business
04/27/2011	Contract	FI Consulting Inc.	Financial Advisory	Small Business
04/27/2011	Contract	ASR Analytics LLC	Financial Advisory	Small Business
04/27/2011	Contract	Ernst & Young LLP	Financial Advisory	Other Than Small Business
04/27/2011	Contract	Lani Eko & Company, CPAs, LLC	Financial Advisory	Small Disadvantaged Business, Small Business
04/27/2011	Contract	MorganFranklin Consulting, LLC	Financial Advisory	Other Than Small Business
04/28/2011	Contract	Booz Allen Hamilton Inc.	Financial Advisory	Other Than Small Business
04/28/2011	Interagency Agreement	Office of Personnel Management (OPM) - Western Management Development Center	Administrative Support	
04/28/2011	Contract	KPMG LLP	Financial Advisory	Other Than Small Business
05/31/2011	Contract	West Publishing Corporation	Administrative Support	Other Than Small Business
05/31/2011	Contract	Reed Elsevier PLC (dba LexisNexis)	Administrative Support	Other Than Small Business
06/02/2011	Contract	ESI International Inc.	Administrative Support	Other Than Small Business
06/09/2011	Contract	CQ-Roll Call Inc.	Administrative Support	Other Than Small Business
06/17/2011	Contract	Winvale Group LLC	Subscription Services	Small Business
07/28/2011	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
09/09/2011	Interagency Agreement	Financial Management Service	Intern	
09/13/2011	Contract	ADC LTD NM	Compliance	Small Disadvantaged Business, HUBZone Small Business, Small Business
09/15/2011	Contract	All Business Machines, Inc.	Administrative Support	Service-Disabled Veteran-Owned Small Business, HUBZone Small Business, Small Business
09/29/2011	Interagency Agreement	Department of the Interior	Administrative Support	,
09/29/2011	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
10/04/2011	Interagency Agreement	Internal Revenue Service (IRS)	Detailee	
10/20/2011	Contract	All Business Machines, Inc.	Administrative Support	Service-Disabled Veteran-Owned Small Business, HUBZone Small Business, Small Business
11/18/2011	Contract	QualX Corporation	Administrative Support	Service-Disabled Veteran-Owned Small Business, Small Business
11/29/2011	Financial Agent	Houlihan Lokey, Inc.	Transaction Structuring Services	Other Than Small Business
12/20/2011	Contract	The Allison Group, LLC	Professional/Management Training	Woman-Owned Small Business,Small Business
12/30/2011	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	•
	5 , 5		• •	

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12/30/2011	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
01/04/2012	Interagency Agreement	Government Accountability Office	Compliance	
01/05/2012	Interagency Agreement	Office of Personnel Management (OPM) - Western Management Development Center	Administrative Support	
02/02/2012	Contract	Moody's Analytics, Inc.	Administrative Support	Other Than Small Business
02/07/2012	Financial Agent	Greenhill & Co., LLC	Structuring and Disposition Services	Other Than Small Business
02/14/2012	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
02/27/2012	Contract	Diversified Search LLC	Financial Advisory	Woman-Owned Small Business, Small Business
03/06/2012	Contract	Integrated Federal Solutions, Inc.	Administrative Support	Small Disadvantaged Business,Small Business
03/14/2012	Interagency Agreement	Department of the Interior	Administrative Support	
03/30/2012	Contract	E-Launch Multimedia, Inc.	Administrative Support	Small Disadvantaged Business, Service-Disabled Veteran-Owned Small Business, Small Business
03/30/2012	Interagency Agreement	Department of the Treasury - Departmental Offices - WCF	Administrative Support	
05/02/2012	Contract	Cartridge Technologies, Inc.	Facilities Support	Small Business, Small Disadvantaged Business, Woman-Owned Small Business
05/02/2012	Contract	Cartridge Technologies, Inc.	Facilities Support	Small Disadvantaged Business, Woman-Owned Small Business, Small Business
05/10/2012	Contract	Equilar, Inc.	Administrative Support	Small Disadvantaged Business, Small Business
06/12/2012	Interagency Agreement	U.S. Department of Justice	Administrative Support	
06/15/2012	Contract	QualX Corporation	Administrative Support	Service-Disabled Veteran-Owned Small Business, Small Business
06/30/2012	Contract	West Publishing Corporation	Subscription Services	Other Than Small Business
07/26/2012	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
08/01/2012				Sitiali busitiess
	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	Cmall Dusiness
08/03/2012	Contract	Harrison Scott Publications, Inc.	Administrative Support	Small Business
09/19/2012	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
09/28/2012	Contract	SNL Financial LC	Information Technology	Other Than Small Business
11/19/2012	Interagency Agreement	Government Accountability Office	Compliance	
12/13/2012	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
12/19/2012	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
01/01/2013	Financial Agent	Lazard Fréres & Co. LLC	Transaction Structuring Services	Other Than Small Business
01/01/2013	Financial Agent	Lazard Fréres & Co. LLC	Transaction Structuring Services	Other Than Small Business
02/13/2013	Contract	The Mercer Group, Inc.	Administrative Support	Other Than Small Business
02/21/2013	Financial Agent	Raymond James and Associates, Inc.	Asset Management Services	Other Than Small Business
03/04/2013	Interagency Agreement	Department of the Treasury - Departmental Offices - WCF	Administrative Support	
03/07/2013	Interagency Agreement	Department of Housing and Urban Development	Administrative Support	
03/26/2013	Contract	Bloomberg Finance L.P.	Subscription	Other Than Small Business
03/27/2013	Interagency Agreement	IRS - Treasury Acquisition Institute	Administrative Support	
05/01/2013	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
05/10/2013	Contract	Equilar, Inc.	Administrative	Small Disadvantaged Business, Small Business
06/13/2013	Contract	West Publishing Corporation	Administrative Support	Other Than Small Business
08/01/2013	Contract	Evolution Management, Inc.	Administrative Support	Small Disadvantaged Business, Woman-Owned Small Business, Small Business
08/20/2013	Contract	Knowledge Mosaic Inc.	Administrative Support Administrative Support	Small Business
09/25/2013		Department of the Treasury - ARC	Administrative Support Administrative Support	Small business
	Interagency Agreement	· · · · · · · · · · · · · · · · · · ·	··	Other Than Small Business
09/26/2013	Contract	SNL Financial LC	Administrative Support	Other Than Small Business
11/22/2013	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
11/22/2013	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
11/27/2013	Interagency Agreement	Department of the Treasury - Departmental Offices - WCF	Administrative Support	
12/12/2013	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
12/18/2013	Interagency Agreement	U.S. Department of Justice	Administrative Support	
03/05/2014	Interagency Agreement	U.S. Department of Justice	Administrative Support	
03/12/2014	Interagency Agreement	Department of the Treasury - Departmental Offices	Information Technology	
03/24/2014	Contract	The Mercer Group, Inc.	Compliance	Other Than Small Business
04/14/2014	Contract	Bloomberg Finance L.P.	Administrative Support	Other Than Small Business
06/13/2014	Contract	The Winvale Group, LLC	Administrative Support	Small Business
10/01/2014	Interagency Agreement	Internal Revenue Service Office of Procurement	Administrative Support	
10/29/2014	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
11/06/2014	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
11/07/2014	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	Other Than Small Business
11/17/2014	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
11/25/2014	Interagency Agreement	Government Accountability Office	Administrative Support	
01/26/2015	Interagency Agreement	Department of the Interior	Administrative Support	
04/02/2015	Contract	Integrated Federal Solutions, Inc.	Administrative Support	Small Business,Small Disadvantaged Business
09/17/2015	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	Other Than Small Business
10/01/2015	Interagency Agreement	Government Accountability Office	Administrative Support Administrative Support	Carter than other basiness
10/01/2015	Interagency Agreement	Government Accountability Office	Administrative Support Administrative Support	
	<i>o</i> , <i>o</i>	Department of the Treasury - Departmental Offices	Administrative Support	
11/02/2015	Interagency Agreement			
11/23/2015	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	Other than Small Business
01/12/2016	Contract	Hughes Hubbard & Reed LLP	Legal Advisory	Other than Small Business
01/14/2016	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other than Small Business
01/20/2016	Interagency Agreement	Department of the Interior	Information Technology	

03/18/2016	Contract	Hewlett-Packard (HP)	Information Technology	Oth
03/24/2016	Contract	Advanced Computer Concepts, Inc.	Information Technology	Sma
04/22/2016	Contract	RDA Corporation	Information Technology	Oth
05/09/2016	Interagency Agreement	Department of the Interior	Administrative Support	
05/20/2016	Contract	Paul, Weiss, Rifkind, Wharton & Garrison LLP	Legal Advisory	Oth
09/30/2016	Contract	SNL Financial LC	Administrative Support	Oth
10/04/2016	Interagency Agreement	Government Accountability Office	Administrative Support	
10/05/2016	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
10/06/2016	Interagency Agreement	Government Accountability Office	Administrative Support	
11/07/2016	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	Oth
11/07/2016	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	Oth
01/19/2017	Contract	Ernst & Young LLP	Compliance	Oth
01/19/2017	Contract	Navigant Consulting, Inc.	Compliance	Oth
02/01/2017	Contract	Haynes and Boone LLP	Legal Advisory	Oth
02/08/2017	Interagency Agreement	U.S. Department of Justice	Legal Advisory	
02/09/2017	Contract	Booz Allen Hamilton Inc.	Accounting/Internal Controls	Oth
02/16/2017	Contract	Heritage Reporting Corp	Administrative Support	Sma
03/09/2017	Contract	ASR Analytics LLC	Accounting/Internal Controls	Sma
04/25/2017	Contract	JTF Business Systems Corporation	Facilities Support	Sma
08/15/2017	Interagency Agreement	Department of the Interior	Administrative Support	
08/29/2017	Interagency Agreement	Department of the Interior	Administrative Support	
12/01/2017	Financial Agent	The Bank of New York Mellon	Custodian and Cash Management	Oth
12/01/2017	Financial Agent	FSI Group, LLC	Asset Management Services	Oth
12/05/2017	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	Oth
12/05/2017	Interagency Agreement	Government Accountability Office	Administrative Support	
12/05/2017	Interagency Agreement	Government Accountability Office	Administrative Support	
12/07/2017	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
12/12/2017	Contract	The Winvale Group, LLC	Compliance	Sma
01/04/2018	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
05/17/2018	Interagency Agreement	U.S. Department of Justice	Legal Advisory	
05/17/2018	Interagency Agreement	Department of the Interior	Administrative Support	
05/22/2018	Interagency Agreement	Department of the Interior	Administrative Support	
07/13/2018	Contract	Integrated Federal Solutions, Inc.	Administrative Support	Sma
10/05/2018	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	Oth
10/05/2018	Interagency Agreement	Government Accountability Office	Administrative Support	
10/05/2018	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
10/05/2018	Interagency Agreement	Government Accountability Office	Administrative Support	
10/18/2018	Interagency Agreement	Department of Justice - ATF	Legal Advisory	
11/07/2018	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
12/04/2018	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	

-Contract responsibilities for Thatcher Proffitt & Wood assumed by Sonnenschein Nath & Rosenthal via novation.
-Contract responsibilities for McKee Nelson LLP assumed by Bingham McCutchen, LLP via novation.
-Management Concepts contracts for various training are now being reported separately rather than combined single line item.
-Financial Agent responsibilities assumed by Raymond James and Associates, Inc. via novation.

Other than Small Business mall Business, Small Disadvantaged Business, Woman-Owned Small Business Other than Small Business mall Business, Woman-Owned Small Business mall Business mall Business Other Than Small Business Other Than Small Business Other Than Small Business mall Business mall Business, Small Disadvantaged Business Other Than Small Business

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Insurance Contracts [Section 105(a)(3)(B)]

For Period Ending December 31, 2018

Name Amount

Termination of the \$5,000,000,000 Master Agreement between Citigroup and the UST, and FDIC occurred on December 23, 2009 due to the improvement of Citigroup's financial condition and financial market stability.

*Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment
Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full – all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains
Warrants outstanding – Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants
Warrants not outstanding – Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs
For Period Ending December 31, 2018

CAPITAL PURCHASE PROGRAM

								Capital Repayment / Disp	osition / Auction ³	,5		Warrant Proceeds
USt Number Footnote	Institution Name	City	State	Date Original Investment Type ¹ Origina	al Investment Amount Outsta	nding Investment Total Cash Back ²	Investment Status*	Amount (Fee) ⁴	Shares		alized Loss) / (Write-off) Gain ⁵	Wt Amount Wt Shares
UST0369 11	1ST CONSTITUTION BANCORP	CRANBURY	NJ	####### Preferred Stock w/ Warrants	\$12,000,000.00		Redeemed, in full; warrants not outstanding					
UST0369	1ST CONSTITUTION BANCORP	CRANBURY	NJ	#######				\$12,000,000.00	12,000	\$1,000.00		*************************************
UST0369 UST0455 8,14,18,44	1ST CONSTITUTION BANCORP 1ST ENTERPRISE BANK	CRANBURY LOS ANGELES	NJ CA	######## 2/13/2009 Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00 \$11.748.156.44	Redeemed, in full; warrants not outstanding					\$326,576.00 231,782
UST0455	1ST ENTERPRISE BANK	LOS ANGELES	CA	########	\$6,000,000.00	ψ0.00 ψ11,740,130.44	Redeemed, in fail, warrants not outstanding					
UST0455 UST0455 UST0002 102	1ST ENTERPRISE BANK	LOS ANGELES	CA	9/1/2011				\$10,400,000.00	10,400	\$1,000.00		\$220,000.00 220
UST0002 102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	####### Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00 \$9,229,948.97	Sold, in full; warrants not outstanding			2100 = 0		
UST0002	1ST FINANCIAL SERVICES CORPORATION 1ST SOURCE CORPORATION	HENDERSONVILLE SOUTH BEND	INC	######## 1/23/2009 Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00 \$135.480.000.00	Redeemed, in full; warrants not outstanding	\$8,000,000.00	16,369	\$488.73	(\$8,369,000.00)	
UST0292	1ST SOURCE CORPORATION	SOUTH BEND	IN	#######	\$111,000,000.00	\$0.00 \$125,460,000.00	Redeemed, in fail, warrants not outstanding	\$111,000,000.00	111,000	\$1,000.00		
UST0292	1ST SOURCE CORPORATION	SOUTH BEND	IN	3/9/2011				*****	,	+ 1,000 0100		\$3,750,000.00 837,947
UST0669 8,11,14	1ST UNITED BANCORP, INC. 1ST UNITED BANCORP, INC.	BOCA RATON	FL	3/13/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$10,870,902.67	Redeemed, in full; warrants not outstanding			•		
UST0669 UST0379	1ST UNITED BANCORP, INC.	BOCA RATON GASTONIA	FL	######## 1/22/2000 Professed Stock w/ Warranta	\$3,500,000.00	\$0.00 \$1.274.909.59	Cold in full warrante outstanding	\$10,000,000.00	10,000	\$1,000.00		\$500,000.00 500
UST0379	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION	GASTONIA	NC NC	1/23/2009 Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00 \$1,274,909.59	Sold, in full; warrants outstanding	\$815,100.00	2 964	\$275.00	(\$2.148.900.00)	
UST0379	AB&T FINANCIAL CORPORATION	GASTONIA	NC	1/6/2014				(\$50,000.00)	2,001	Ψ21 0.00	(, , , , , , , , , , , , , , , , , , ,	
UST0379	AB&T FINANCIAL CORPORATION	GASTONIA	NC	2/10/2014				\$150,621.36	536	\$281.01	(\$385,378.64)	
UST0379	AB&T FINANCIAL CORPORATION	GASTONIA	NC	3/19/2014	\$12,720,000.00	\$0.00 \$45.074.700.00	Dedeamed in full wavents not sutstanding	(\$1,506.21)				
UST0402 8,14,44 UST0402	ADBANC, INC. ADBANC, INC.	OGALLALA OGALLALA	NE	1/30/2009 Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00 \$15,071,769.00	Redeemed, in full; warrants not outstanding	\$12,720,000.00	12 720	\$1,000,00		\$636,000.00 636
UST0378 8,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	1/23/2009 Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00 \$7,674,004.73	Sold, in full; warrants not outstanding	ψ12,720,000.00	12,720	ψ1,000.00		\$000,000.00
UST0378	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	7/19/2013			, ,	\$877,729.70	893	\$982.90	(\$15,270.30)	
UST0378	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	7/22/2013				\$5,524,880.90	5,621	\$982.90	(\$96,119.10)	\$337,363.35 326
UST0378 UST0644 104	ALARION FINANCIAL SERVICES, INC. ALASKA PACIFIC BANCSHARES, INC.	OCALA JUNEAU	FL	9/12/2013 2/6/2009 Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00 \$7.501.881.70	Sold, in full; warrants not outstanding	(\$64,026.11)				
UST0644 104	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	########	\$4,781,000.00	\$0.00 \$7,301,881.70	Sold, in fail, warrants not outstanding	\$208,870.74	234	\$892.61	(\$25,129.26)	
UST0644	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	#######				\$4,058,697.67	4,547	\$892.61	(\$488,302.33)	
UST0644	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	1/11/2013				(\$42,675.67)				
UST0644 UST0644	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU JUNEAU	AK	3/26/2013 4/1/2014				(\$7,324.33)				\$2,270,000,00 AZE ZZO
UST0644 UST1268	ALASKA PACIFIC BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	JUNEAU DALTON	GA	6/26/2009 Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00 \$3,581,397.27	Sold, in full; warrants not outstanding					\$2,370,908.26 175,772
UST1268	ALLIANCE BANCSHARES, INC.	DALTON	GA	3/27/2013	\$2,000,000.00	ψυ,συτ,σστ.ΖΓ	- 5.5, sai, warranto not outotariany					\$94,153.69
UST1268	ALLIANCE BANCSHARES, INC.	DALTON	GA	3/28/2013				\$2,856,437.46	2,986	\$956.61	(\$129,562.54)	\$44,746.31
UST1268	ALLIANCE BANCSHARES, INC.	DALTON	GA	4/9/2013	000 040 000 00	# 2.22	Dedeemed in full and in the	(\$25,000.00)				
UST0311 11 UST0311	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	####### Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00 \$28,356,360.00	Redeemed, in full; warrants not outstanding	\$26,049,000,00	26,918	\$1,000.00		
UST0311	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION	SYRACUSE SYRACUSE	NY	5/13/2009 6/17/2009				\$26,918,000.00	20,918	φ1,000.00		\$900,000.00 173,069
UST1253 14,15	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	6/26/2009 Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$9,806,136.60	Sold, in full; warrants not outstanding					170,000
UST1253	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/6/2013			Ţ	\$3,375,945.00	4,500,000	\$0.75	(\$1,124,055.00)	
UST1253	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/7/2013				\$5,626,575.00	7,500,000	\$0.75	(\$1,873,425.00)	\$504,900.00 600,000
UST1253 UST1153 8,137	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL OSWEGO	III	3/26/2013 4/24/2009 Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$0.00 \$1.453.753.00	Sold, in full; warrants not outstanding	(\$90,025.20)				
UST1153	ALLIED FIRST BANCORP, INC. ALLIED FIRST BANCORP, INC.	OSWEGO	IL	########	ψ0,002,000.00	ψ1,400,700.00	Cold, in rail, warrante not outstarraing	\$1,044,000.00	3,652	\$285.87	(\$2,608,000.00)	
UST0885 8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	3/27/2009 Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00 \$73,129,160.69	Sold, in full; warrants not outstanding					
UST0885	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012				\$280,115.76	344	\$814.29	(\$63,884.24)	
UST0885 UST0885	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO	9/19/2012 9/20/2012				\$6,559,920.24 \$50,160,264.00	61,600	\$814.29 \$814.29	(\$1,496,079.76) (\$11,439,736.00)	\$3,291,750.00 3,500
UST0885	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO	#######				(\$570,003.00)	01,000	ψ014.29	(\$11,439,730.00)	\$3,291,730.00
UST0515 8,14,45	AMB FINANCIAL CORPORATION AMB FINANCIAL CORPORATION	MUNSTER	IN	1/30/2009 Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00 \$4,387,576.45	Redeemed, in full; warrants not outstanding	,				
UST0515	AMB FINANCIAL CORPORATION	MUNSTER	IN	9/22/2011	***	00.00		\$3,674,000.00	3,674	\$1,000.00		\$184,000.00 184
UST0766 8,14,44 UST0766	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE COLLINSVILLE	OK	3/6/2009 Preferred Stock w/ Exercised Warrants 9/15/2011	\$2,492,000.00	\$0.00 \$2,960,021.33	Redeemed, in full; warrants not outstanding	\$2,492,000.00	2,492	\$1,000.00		\$125,000.00 125
UST0232 11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	1/9/2009 Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00 \$3,803,257,308.33	Redeemed, in full; warrants not outstanding	Ψ2,492,000.00	2,492	φ1,000.00		ψ123,000.00 123
UST0232	AMERICAN EXPRESS COMPANY	NEW YORK	NY	6/17/2009			· · · · · · · · · · · · · · · · · · ·	\$3,388,890,000.00	3,388,890	\$1,000.00		
UST0232	AMERICAN EXPRESS COMPANY	NEW YORK	NY	7/29/2009	A 4.000.000.00	A A A A B A B B B B B B B B B B						\$340,000,000.00 24,264,129
UST0870 8,11,14	AMERICAN PREMIER BANCORP AMERICAN PREMIER BANCORP	ARCADIA ARCADIA	CA	5/29/2009 Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00 \$2,052,682.49	Redeemed, in full; warrants not outstanding	\$1,800,000.00	1 800	\$1.000.00		\$90,000.00
11570074			K C	1/9/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000.00		Redeemed, in full; warrants not outstanding	\$1,800,000.00	1,000	φ1,000.00		\$90,000.00
IUST0074		IGREAT BEND	II/O		+ - 1	\$0.00 \ \$7.220.141.67	3			# 4 000 00		
UST0074 8,11,14 UST0074	AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC.	GREAT BEND GREAT BEND	KS	11/2/2011		\$0.00 \$7,220,141.67		\$6,000,000.00	6,000	\$1,000.00		\$300,000.00
UST0074 UST0058	AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP	GREAT BEND MOULTRIE	KS GA	####### Preferred Stock w/ Warrants	\$52,000,000.00		Sold, in full; warrants not outstanding					\$300,000.00
UST0074 UST0058 UST0058	AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP AMERIS BANCORP	GREAT BEND MOULTRIE MOULTRIE	KS GA GA		\$52,000,000.00		Sold, in full; warrants not outstanding	\$6,000,000.00 \$48,391,200.00 (\$725,868.00)	6,000 52,000	\$1,000.00	(\$3,608,800.00)	
UST0074 UST0058 UST0058 UST0058	AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP	GREAT BEND MOULTRIE MOULTRIE MOULTRIE	KS GA GA GA	####### Preferred Stock w/ Warrants 6/19/2012 8/22/2012		\$0.00 \$59,637,438.67					(\$3,608,800.00)	\$300,000.00 300 \$2,670,000.00 698,554
UST0074 UST0058 UST0058 UST0058 UST0207 45 UST0207	AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC.	GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN	KS GA GA GA PA	####### Preferred Stock w/ Warrants 6/19/2012 8/22/2012 ####### Preferred Stock w/ Warrants 8/11/2011	\$52,000,000.00 \$21,000,000.00	\$0.00 \$59,637,438.67	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding				(\$3,608,800.00)	
UST0074 UST0058 UST0058 UST0058	AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC.	GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN	KS GA GA GA PA PA	####### Preferred Stock w/ Warrants 6/19/2012 8/22/2012 ####### Preferred Stock w/ Warrants 8/11/2011 11/2/2011	\$21,000,000.00	\$0.00 \$59,637,438.67 \$0.00 \$24,601,666.66	Redeemed, in full; warrants not outstanding	\$48,391,200.00 (\$725,868.00)	52,000	\$930.60	(\$3,608,800.00)	
UST0074 UST0058 UST0058 UST0058 UST0207 UST0207 UST0207 UST0207 UST1320 14,15	AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC.	GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK	KS GA GA GA PA PA PA	####### Preferred Stock w/ Warrants 6/19/2012 8/22/2012 ####### Preferred Stock w/ Warrants 8/11/2011 11/2/2011 8/21/2009 Subordinated Debentures w/ Exercised Warrants		\$0.00 \$59,637,438.67 \$0.00 \$24,601,666.66		\$48,391,200.00 (\$725,868.00) \$21,000,000.00	52,000 21,000	\$930.60		\$2,670,000.00 698,554
UST0074 UST0058 UST0058 UST0058 UST0207 UST0207 UST0207 UST0207 UST1320 UST1320	AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERISERV FINANCIAL, INC. AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES, INC	GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOOK	KS GA GA GA PA PA PA NE NE	####### Preferred Stock w/ Warrants 6/19/2012 8/22/2012 ####### Preferred Stock w/ Warrants 8/11/2011 11/2/2011 8/21/2009 Subordinated Debentures w/ Exercised Warrants 3/26/2013	\$21,000,000.00	\$0.00 \$59,637,438.67 \$0.00 \$24,601,666.66	Redeemed, in full; warrants not outstanding	\$48,391,200.00 (\$725,868.00) \$21,000,000.00 \$359,040.00	52,000	\$930.60	(\$14,960.00)	\$2,670,000.00 698,554
UST0074 UST0058 UST0058 UST0058 UST0207 UST0207 UST0207 UST1320 UST1320 UST1320 UST1320 UST1320	AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMFIRST FINANCIAL SERVICES, INC	GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK	KS GA GA PA PA PA NE NE NE	####### Preferred Stock w/ Warrants 6/19/2012 8/22/2012 ####### Preferred Stock w/ Warrants 8/11/2011 11/2/2011 8/21/2009 Subordinated Debentures w/ Exercised Warrants	\$21,000,000.00	\$0.00 \$59,637,438.67 \$0.00 \$24,601,666.66	Redeemed, in full; warrants not outstanding	\$48,391,200.00 (\$725,868.00) \$21,000,000.00 \$359,040.00 \$2,112,000.00 \$2,328,960.00	52,000 21,000 374,000	\$930.60		\$2,670,000.00 698,554
UST0074 UST0058 UST0058 UST0058 UST0207 UST0207 UST0207 UST1320 UST1320 UST1320 UST1320	AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMFIRST FINANCIAL SERVICES, INC	GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK	KS GA GA PA PA PA NE NE NE NE NE	####### Preferred Stock w/ Warrants 6/19/2012 8/22/2012 ####### Preferred Stock w/ Warrants 8/11/2011 11/2/2011 8/21/2009 Subordinated Debentures w/ Exercised Warrants 3/26/2013 3/27/2013 3/28/2013 4/9/2013	\$21,000,000.00	\$0.00 \$59,637,438.67 \$0.00 \$24,601,666.66 \$0.00 \$6,523,255.00	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$48,391,200.00 (\$725,868.00) \$21,000,000.00 \$359,040.00 \$2,112,000.00	52,000 21,000 374,000 2,200,000	\$930.60	(\$14,960.00) (\$88,000.00)	\$2,670,000.00 698,554 \$825,000.00 1,312,500
UST0074 UST0058 UST0058 UST0058 UST0207 UST0207 UST0207 UST1320	AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES, INC ANCHOR BANCORP WISCONSIN, INC.	GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK	KS GA GA GA PA PA PA NE	####### Preferred Stock w/ Warrants 6/19/2012 8/22/2012 ####### Preferred Stock w/ Warrants 8/11/2011 11/2/2011 8/21/2009 Subordinated Debentures w/ Exercised Warrants 3/26/2013 3/27/2013 3/28/2013	\$21,000,000.00	\$0.00 \$59,637,438.67 \$0.00 \$24,601,666.66 \$0.00 \$6,523,255.00	Redeemed, in full; warrants not outstanding	\$48,391,200.00 (\$725,868.00) \$21,000,000.00 \$359,040.00 \$2,112,000.00 \$2,328,960.00 (\$48,000.00)	374,000 2,200,000 2,426,000	\$930.60	(\$14,960.00) (\$88,000.00) (\$97,040.00)	\$2,670,000.00 698,554 \$825,000.00 1,312,500
UST0074 UST0058 UST0058 UST0058 UST0207 UST0207 UST0207 UST1320 UST0193 94 UST0193	AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERISERV FINANCIAL, INC. AMFIRST FINANCIAL SERVICES, INC ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC.	GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK	KS GA GA GA PA PA PA NE	####### Preferred Stock w/ Warrants 6/19/2012 8/22/2012 ####### Preferred Stock w/ Warrants 8/11/2011 11/2/2011 8/21/2009 Subordinated Debentures w/ Exercised Warrants 3/26/2013 3/27/2013 3/28/2013 4/9/2013 1/30/2009 Preferred Stock w/ Warrants 9/27/2013	\$21,000,000.00 \$5,000,000.00 \$110,000,000.00	\$0.00 \$59,637,438.67 \$0.00 \$24,601,666.66 \$0.00 \$6,523,255.00 \$0.00 \$6,000,000.00	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$48,391,200.00 (\$725,868.00) \$21,000,000.00 \$359,040.00 \$2,112,000.00 \$2,328,960.00	52,000 21,000 374,000 2,200,000	\$930.60	(\$14,960.00) (\$88,000.00)	\$2,670,000.00 698,554 \$825,000.00 1,312,500
UST0074 UST0058 UST0058 UST0058 UST0207 UST0207 UST0207 UST1320 UST1320 UST1320 UST1320 UST1320 UST1320 UST1320 UST1320 UST1320 UST0193 UST0193 UST0193 UST0482 UST0482	AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMFIRST FINANCIAL SERVICES, INC ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC. ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MADISON MADISON ANNAPOLIS ANNAPOLIS	KS GA GA GA PA PA PA NE	####### Preferred Stock w/ Warrants 6/19/2012 8/22/2012 ####### Preferred Stock w/ Warrants 8/11/2011 11/2/2011 8/21/2009 Subordinated Debentures w/ Exercised Warrants 3/26/2013 3/27/2013 3/28/2013 4/9/2013	\$21,000,000.00	\$0.00 \$59,637,438.67 \$0.00 \$24,601,666.66 \$0.00 \$6,523,255.00 \$0.00 \$6,000,000.00	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$48,391,200.00 (\$725,868.00) \$21,000,000.00 \$359,040.00 \$2,112,000.00 \$2,328,960.00 (\$48,000.00)	374,000 2,200,000 2,426,000	\$930.60	(\$14,960.00) (\$88,000.00) (\$97,040.00)	\$2,670,000.00 698,554 \$825,000.00 1,312,500
UST0074 UST0058 UST0058 UST0058 UST0207 UST0207 UST0207 UST1320 UST0193 UST0193 UST0482 UST0482	AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMFIRST FINANCIAL SERVICES, INC ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC. ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK ANDISON ANNAPOLIS ANNAPOLIS	KS GA GA GA PA PA PA NE NE NE NE NE NE NE MD MD MD	####### Preferred Stock w/ Warrants 6/19/2012 8/22/2012 ####### Preferred Stock w/ Warrants 8/11/2011 11/2/2011 8/21/2009 Subordinated Debentures w/ Exercised Warrants 3/26/2013 3/27/2013 3/28/2013 4/9/2013 1/30/2009 Preferred Stock w/ Warrants 9/27/2013 1/30/2009 Preferred Stock w/ Warrants 4/18/2012 3/6/2013	\$21,000,000.00 \$5,000,000.00 \$110,000,000.00	\$0.00 \$59,637,438.67 \$0.00 \$24,601,666.66 \$0.00 \$6,523,255.00 \$0.00 \$6,000,000.00	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$48,391,200.00 (\$725,868.00) \$21,000,000.00 \$359,040.00 \$2,112,000.00 \$2,328,960.00 (\$48,000.00) \$6,000,000.00	374,000 2,200,000 2,426,000	\$930.60 \$1,000.00 \$0.96 \$0.96 \$0.96	(\$14,960.00) (\$88,000.00) (\$97,040.00)	\$2,670,000.00 698,554 \$825,000.00 1,312,500 \$259,875.00 250,000
UST0074 UST0058 UST0058 UST0058 UST0207 UST0207 UST0207 UST1320 UST1320 UST1320 UST1320 UST1320 UST1320 UST1320 UST1320 UST1320 UST0193 UST0193 UST0193 UST0482 UST0482	AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMFIRST FINANCIAL SERVICES, INC ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC. ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MADISON MADISON ANNAPOLIS ANNAPOLIS ANNAPOLIS	KS GA GA GA PA PA PA NE NE NE NE NE NE MD MD MD MD	####### Preferred Stock w/ Warrants 6/19/2012 8/22/2012 ####### Preferred Stock w/ Warrants 8/11/2011 11/2/2011 8/21/2009 Subordinated Debentures w/ Exercised Warrants 3/26/2013 3/27/2013 3/28/2013 4/9/2013 1/30/2009 Preferred Stock w/ Warrants 9/27/2013 1/30/2009 Preferred Stock w/ Warrants 4/18/2012 3/6/2013 5/28/2015	\$21,000,000.00 \$5,000,000.00 \$110,000,000.00 \$8,152,000.00	\$0.00 \$59,637,438.67 \$0.00 \$24,601,666.66 \$0.00 \$6,523,255.00 \$0.00 \$6,000,000.00 \$0.00 \$13,378,714.00	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$48,391,200.00 (\$725,868.00) \$21,000,000.00 \$359,040.00 \$2,112,000.00 \$2,328,960.00 (\$48,000.00) \$6,000,000.00	374,000 2,200,000 2,426,000	\$930.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.10	(\$14,960.00) (\$88,000.00) (\$97,040.00)	\$2,670,000.00 698,554 \$825,000.00 1,312,500
UST0074 UST0058 UST0058 UST0058 UST0207 UST0207 UST0207 UST1320 UST1320 UST1320 UST1320 UST1320 UST1320 UST1320 UST0193 UST0193 UST0482 UST0482 UST0482 UST0482 UST0482 UST0076	AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMFIRST FINANCIAL SERVICES, INC ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MADISON MADISON MADISON ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY	KS GA GA GA PA PA PA NE	####### Preferred Stock w/ Warrants 6/19/2012 8/22/2012 ######## Preferred Stock w/ Warrants 8/11/2011 11/2/2011 8/21/2009 Subordinated Debentures w/ Exercised Warrants 3/26/2013 3/27/2013 3/28/2013 4/9/2013 1/30/2009 Preferred Stock w/ Warrants 9/27/2013 1/30/2009 Preferred Stock w/ Warrants 4/18/2012 3/6/2013 5/28/2015 ######### Preferred Stock w/ Warrants	\$21,000,000.00 \$5,000,000.00 \$110,000,000.00	\$0.00 \$59,637,438.67 \$0.00 \$24,601,666.66 \$0.00 \$6,523,255.00 \$0.00 \$6,000,000.00 \$0.00 \$13,378,714.00	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$48,391,200.00 (\$725,868.00) \$21,000,000.00 \$359,040.00 \$2,112,000.00 \$2,328,960.00 (\$48,000.00) \$6,000,000.00 \$4,076,000.00 \$4,076,000.00	52,000 21,000 374,000 2,200,000 2,426,000 60,000,000 4,076 4,076	\$930.60 \$1,000.00 \$0.96 \$0.96 \$0.10 \$1,000.00 \$1,000.00	(\$14,960.00) (\$88,000.00) (\$97,040.00)	\$2,670,000.00 698,554 \$825,000.00 1,312,500 \$259,875.00 250,000
UST0074 UST0058 UST0058 UST0058 UST0207 UST0207 UST0207 UST1320 UST1320 UST1320 UST1320 UST1320 UST1320 UST0193 UST0193 UST0482 UST0482 UST0482 UST0482 UST0076 11 UST0076	AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMFIRST FINANCIAL SERVICES, INC ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC. ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANSOCIATED BANC-CORP	GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MADISON MADISON ANNAPOLIS ANNAPOLIS ANNAPOLIS	KS GA GA GA PA PA PA NE NE NE NE NE NE WI	####### Preferred Stock w/ Warrants 6/19/2012 8/22/2012 ####### Preferred Stock w/ Warrants 8/11/2011 11/2/2011 8/21/2009 Subordinated Debentures w/ Exercised Warrants 3/26/2013 3/27/2013 3/28/2013 4/9/2013 1/30/2009 Preferred Stock w/ Warrants 9/27/2013 1/30/2009 Preferred Stock w/ Warrants 4/18/2012 3/6/2013 5/28/2015 ######## Preferred Stock w/ Warrants 4/6/2011	\$21,000,000.00 \$5,000,000.00 \$110,000,000.00 \$8,152,000.00	\$0.00 \$59,637,438.67 \$0.00 \$24,601,666.66 \$0.00 \$6,523,255.00 \$0.00 \$6,000,000.00 \$0.00 \$13,378,714.00	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$48,391,200.00 (\$725,868.00) \$21,000,000.00 \$359,040.00 \$2,112,000.00 \$2,328,960.00 (\$48,000.00) \$4,076,000.00 \$4,076,000.00 \$262,500,000.00	52,000 21,000 374,000 2,200,000 2,426,000 60,000,000 4,076 4,076 4,076	\$930.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.10 \$1,000.00 \$1,000.00	(\$14,960.00) (\$88,000.00) (\$97,040.00)	\$2,670,000.00 698,554 \$825,000.00 1,312,500 \$259,875.00 250,000
UST0074 UST0058 UST0058 UST0058 UST0207 UST0207 UST0207 UST1320 UST1320 UST1320 UST1320 UST1320 UST1320 UST0193 UST0193 UST0482 UST0482 UST0482 UST0482 UST0482 UST0076 UST0076 UST0076	AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMFIRST FINANCIAL SERVICES, INC ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC. ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MADISON MADISON MADISON ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY	KS GA GA GA PA PA PA NE NE NE NE NE NE NE WI	####### Preferred Stock w/ Warrants 6/19/2012 ####### Preferred Stock w/ Warrants 8/11/2011 11/2/2011 8/21/2009 Subordinated Debentures w/ Exercised Warrants 3/26/2013 3/27/2013 3/28/2013 4/9/2013 1/30/2009 Preferred Stock w/ Warrants 9/27/2013 1/30/2009 Preferred Stock w/ Warrants 4/18/2012 3/6/2013 5/28/2015 ######## Preferred Stock w/ Warrants 4/6/2011 9/14/2011 12/6/2011	\$21,000,000.00 \$5,000,000.00 \$110,000,000.00 \$8,152,000.00 \$525,000,000.00	\$0.00 \$59,637,438.67 \$0.00 \$24,601,666.66 \$0.00 \$6,523,255.00 \$0.00 \$6,000,000.00 \$0.00 \$13,378,714.00 \$0.00 \$596,539,172.32	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$48,391,200.00 (\$725,868.00) \$21,000,000.00 \$359,040.00 \$2,112,000.00 \$2,328,960.00 (\$48,000.00) \$6,000,000.00 \$4,076,000.00 \$4,076,000.00	52,000 21,000 374,000 2,200,000 2,426,000 60,000,000 4,076 4,076	\$930.60 \$1,000.00 \$0.96 \$0.96 \$0.10 \$1,000.00 \$1,000.00	(\$14,960.00) (\$88,000.00) (\$97,040.00)	\$2,670,000.00 698,554 \$825,000.00 1,312,500 \$259,875.00 250,000
UST0074 UST0058 UST0058 UST0058 UST0207 UST0207 UST0207 UST1320 UST1320 UST1320 UST1320 UST1320 UST1320 UST0193 UST0193 UST0482 UST0482 UST0482 UST0482 UST0482 UST0076 UST0076 UST0076 UST0076 UST0076 UST0076 UST1171 8,17	AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMFIRST FINANCIAL SERVICES, INC AMCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC. ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MADISON MADISON MADISON ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON	KS GA GA GA PA PA PA NE NE NE NE NE NE WI	####### Preferred Stock w/ Warrants 6/19/2012 8/22/2012 ####### Preferred Stock w/ Warrants 8/11/2011 11/2/2011 8/21/2009 Subordinated Debentures w/ Exercised Warrants 3/26/2013 3/27/2013 3/28/2013 4/9/2013 1/30/2009 Preferred Stock w/ Warrants 9/27/2013 1/30/2009 Preferred Stock w/ Warrants 4/18/2012 3/6/2013 5/28/2015 ######## Preferred Stock w/ Warrants 4/6/2011 9/14/2011 12/6/2011 ######### Preferred Stock w/ Exercised Warrants	\$21,000,000.00 \$5,000,000.00 \$110,000,000.00 \$8,152,000.00	\$0.00 \$59,637,438.67 \$0.00 \$24,601,666.66 \$0.00 \$6,523,255.00 \$0.00 \$6,000,000.00 \$0.00 \$13,378,714.00 \$0.00 \$596,539,172.32	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$48,391,200.00 (\$725,868.00) \$21,000,000.00 \$359,040.00 \$2,112,000.00 \$2,328,960.00 (\$48,000.00) \$4,076,000.00 \$4,076,000.00 \$262,500,000.00 \$262,500,000.00	52,000 21,000 374,000 2,200,000 2,426,000 60,000,000 4,076 4,076 4,076 262,500 262,500	\$930.60 \$1,000.00 \$0.96 \$0.96 \$0.10 \$1,000.00 \$1,000.00 \$1,000.00	(\$14,960.00) (\$88,000.00) (\$97,040.00) (\$104,000,000.00)	\$2,670,000.00 698,554 \$825,000.00 1,312,500 \$259,875.00 250,000 \$3,735,577.67 367,916 \$3,435,005.65 3,983,308
UST0074 UST0058 UST0058 UST0058 UST0207 UST0207 UST0207 UST1320 UST1320 UST1320 UST1320 UST1320 UST1320 UST0193 UST0193 UST0482 UST0482 UST0482 UST0482 UST0482 UST0482 UST0076 UST0076 UST0076 UST0076 UST1171 UST1171	AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMFIRST FINANCIAL SERVICES, INC ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC. ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC.	GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MADISON MADISON ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON	KS GA GA GA PA PA PA NE NE NE NE NE NE WI SC SC	####### Preferred Stock w/ Warrants 6/19/2012 ######## Preferred Stock w/ Warrants 8/11/2011 11/2/2011 8/21/2009 Subordinated Debentures w/ Exercised Warrants 3/26/2013 3/27/2013 3/28/2013 4/9/2013 1/30/2009 Preferred Stock w/ Warrants 9/27/2013 1/30/2009 Preferred Stock w/ Warrants 4/18/2012 3/6/2013 5/28/2015 ######## Preferred Stock w/ Warrants 4/6/2011 9/14/2011 12/6/2011 ######### Preferred Stock w/ Exercised Warrants 2/7/2014	\$21,000,000.00 \$5,000,000.00 \$110,000,000.00 \$8,152,000.00 \$525,000,000.00	\$0.00 \$59,637,438.67 \$0.00 \$24,601,666.66 \$0.00 \$6,523,255.00 \$0.00 \$6,000,000.00 \$0.00 \$13,378,714.00 \$0.00 \$596,539,172.32	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$48,391,200.00 (\$725,868.00) \$21,000,000.00 \$359,040.00 \$2,112,000.00 \$2,328,960.00 \$4,076,000.00 \$4,076,000.00 \$4,076,000.00 \$262,500,000.00 \$1,950,000.00	52,000 21,000 374,000 2,200,000 2,426,000 60,000,000 4,076 4,076 4,076	\$930.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.10 \$1,000.00 \$1,000.00 \$1,000.00	(\$14,960.00) (\$88,000.00) (\$97,040.00) (\$104,000,000.00) \$292,500.00	\$2,670,000.00 698,554 \$825,000.00 1,312,500 \$259,875.00 250,000 \$3,735,577.67 367,916 \$3,435,005.65 3,983,308 \$95,031.02 88
UST0074 UST0058 UST0058 UST0058 UST0207 UST0207 UST0207 UST1320 UST1320 UST1320 UST1320 UST1320 UST1320 UST0193 UST0193 UST0482 UST0482 UST0482 UST0482 UST0482 UST0076 UST0076 UST0076 UST0076 UST0076 UST1171 8,17	AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP AMERIS BANCORP AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMFIRST FINANCIAL SERVICES, INC ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC. ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCOCORP ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MADISON MADISON MADISON ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON	KS GA GA GA PA PA PA PA NE NE NE NE NE WI SC SC SC	####### Preferred Stock w/ Warrants 6/19/2012 8/22/2012 ####### Preferred Stock w/ Warrants 8/11/2011 11/2/2011 8/21/2009 Subordinated Debentures w/ Exercised Warrants 3/26/2013 3/27/2013 3/28/2013 4/9/2013 1/30/2009 Preferred Stock w/ Warrants 9/27/2013 1/30/2009 Preferred Stock w/ Warrants 4/18/2012 3/6/2013 5/28/2015 ######## Preferred Stock w/ Warrants 4/6/2011 9/14/2011 12/6/2011 ######### Preferred Stock w/ Exercised Warrants	\$21,000,000.00 \$5,000,000.00 \$110,000,000.00 \$8,152,000.00 \$525,000,000.00	\$0.00 \$59,637,438.67 \$0.00 \$24,601,666.66 \$0.00 \$6,523,255.00 \$0.00 \$6,000,000.00 \$0.00 \$13,378,714.00 \$0.00 \$596,539,172.32	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$48,391,200.00 (\$725,868.00) \$21,000,000.00 \$359,040.00 \$2,112,000.00 \$2,328,960.00 (\$48,000.00) \$4,076,000.00 \$4,076,000.00 \$262,500,000.00 \$262,500,000.00	52,000 21,000 374,000 2,200,000 2,426,000 60,000,000 4,076 4,076 4,076 262,500 262,500	\$930.60 \$1,000.00 \$0.96 \$0.96 \$0.10 \$1,000.00 \$1,000.00 \$1,000.00	(\$14,960.00) (\$88,000.00) (\$97,040.00) (\$104,000,000.00)	\$2,670,000.00 698,554 \$825,000.00 1,312,500 \$259,875.00 250,000 \$3,735,577.67 367,916 \$3,435,005.65 3,983,308
UST0074 UST0058 UST0058 UST0058 UST0207 UST0207 UST0207 UST1320 UST1320 UST1320 UST1320 UST1320 UST1320 UST0193 UST0193 UST0482 UST0482 UST0482 UST0482 UST0482 UST0482 UST0076 UST0076 UST0076 UST0076 UST171 UST1171 UST1171 UST1171 UST1171 UST0814 8,14,44	AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP AMERIS BANCORP AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMFIRST FINANCIAL SERVICES, INC ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC. ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCOCORP ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MADISON MADISON MADISON ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON BLUFFTON BLUFFTON NASHVILLE	KS GA GA GA PA PA PA NE NE NE NE NE WI SC SC SC SC SC TN	####### Preferred Stock w/ Warrants 6/19/2012 8/22/2012 ######## Preferred Stock w/ Warrants 8/11/2011 11/2/2011 8/21/2009 Subordinated Debentures w/ Exercised Warrants 3/26/2013 3/27/2013 3/28/2013 1/30/2009 Preferred Stock w/ Warrants 9/27/2013 1/30/2009 Preferred Stock w/ Warrants 4/18/2012 3/6/2013 5/28/2015 ######### Preferred Stock w/ Warrants 4/6/2011 9/14/2011 12/6/2011 ###################################	\$21,000,000.00 \$5,000,000.00 \$110,000,000.00 \$8,152,000.00 \$525,000,000.00	\$0.00 \$59,637,438.67 \$0.00 \$24,601,666.66 \$0.00 \$6,523,255.00 \$0.00 \$13,378,714.00 \$0.00 \$596,539,172.32 \$0.00 \$2,503,554.78	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$48,391,200.00 (\$725,868.00) \$21,000,000.00 \$359,040.00 \$2,112,000.00 \$2,328,960.00 (\$48,000.00) \$4,076,000.00 \$4,076,000.00 \$4,076,000.00 \$262,500,000.00 \$1,950,000.00 \$50,000.00	52,000 21,000 374,000 2,200,000 2,426,000 60,000,000 4,076 4,076 4,076 262,500 262,500	\$930.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.10 \$1,000.00 \$1,000.00 \$1,000.00	(\$14,960.00) (\$88,000.00) (\$97,040.00) (\$104,000,000.00) \$292,500.00	\$2,670,000.00 698,554 \$825,000.00 1,312,500 \$259,875.00 250,000 \$3,735,577.67 367,916 \$3,435,005.65 3,983,308 \$95,031.02 88
UST0074 UST0058 UST0058 UST0058 UST0207 UST0207 UST0207 UST1320 UST1320 UST1320 UST1320 UST1320 UST1320 UST0193 UST0193 UST0482 UST0482 UST0482 UST0482 UST0482 UST0076 UST0076 UST0076 UST0076 UST171 UST1171 UST1171 UST1171	AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMFIRST FINANCIAL SERVICES, INC AMCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC. ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPO	GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MADISON MADISON MADISON ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON BLUFFTON NASHVILLE NASHVILLE	KS GA GA GA PA PA PA NE NE NE NE NE WI TO	####### Preferred Stock w/ Warrants 6/19/2012 8/22/2012 ######## Preferred Stock w/ Warrants 8/11/2011 11/2/2011 8/21/2009 Subordinated Debentures w/ Exercised Warrants 3/26/2013 3/27/2013 3/28/2013 4/9/2013 1/30/2009 Preferred Stock w/ Warrants 9/27/2013 1/30/2009 Preferred Stock w/ Warrants 4/18/2012 3/6/2013 5/28/2015 ######### Preferred Stock w/ Warrants 4/6/2011 9/14/2011 12/6/2011 ######### Preferred Stock w/ Exercised Warrants 2/7/2014 2/10/2014 3/19/2014 2/27/2009 Preferred Stock w/ Exercised Warrants 9/15/2011	\$21,000,000.00 \$5,000,000.00 \$110,000,000.00 \$8,152,000.00 \$525,000,000.00 \$2,000,000.00	\$0.00 \$59,637,438.67 \$0.00 \$24,601,666.66 \$0.00 \$6,523,255.00 \$0.00 \$6,000,000.00 \$0.00 \$13,378,714.00 \$0.00 \$596,539,172.32 \$0.00 \$2,503,554.78	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$48,391,200.00 (\$725,868.00) \$21,000,000.00 \$359,040.00 \$2,112,000.00 \$2,328,960.00 (\$48,000.00) \$4,076,000.00 \$4,076,000.00 \$4,076,000.00 \$262,500,000.00 \$1,950,000.00 \$50,000.00	52,000 21,000 374,000 2,200,000 2,426,000 60,000,000 4,076 4,076 4,076 262,500 262,500	\$930.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.10 \$1,000.00 \$1,000.00 \$1,000.00	(\$14,960.00) (\$88,000.00) (\$97,040.00) (\$104,000,000.00) \$292,500.00	\$2,670,000.00 698,554 \$825,000.00 1,312,500 \$259,875.00 250,000 \$3,735,577.67 367,916 \$3,435,005.65 3,983,308 \$95,031.02 88
UST0074 UST0058 UST0058 UST0207 UST0207 UST0207 UST320 UST1320 UST1320 UST1320 UST1320 UST0193 UST0193 UST0482 UST0482 UST0482 UST0482 UST0482 UST0486 UST0076 UST0076 UST0076 UST0076 UST1171 UST1171 UST1171 UST1171 UST0814 UST0814 UST0814	AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCORP AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMFIRST FINANCIAL SERVICES, INC AMCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC. AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MADISON MADISON MADISON ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON BLUFFTON BLUFFTON NASHVILLE NASHVILLE PALO ALTO	KS GA GA GA PA PA PA NE NE NE NE NE WI TO TO SC SC SC TN TN TN CA	####### Preferred Stock w/ Warrants 6/19/2012 8/22/2012 ######## Preferred Stock w/ Warrants 8/11/2011 11/2/2011 8/21/2009 Subordinated Debentures w/ Exercised Warrants 3/26/2013 3/27/2013 3/28/2013 4/9/2013 1/30/2009 Preferred Stock w/ Warrants 9/27/2013 1/30/2009 Preferred Stock w/ Warrants 4/18/2012 3/6/2013 5/28/2015 ######### Preferred Stock w/ Warrants 4/6/2011 9/14/2011 12/6/2011 ######### Preferred Stock w/ Exercised Warrants 2/7/2014 2/10/2014 3/19/2014 2/27/2009 Preferred Stock w/ Exercised Warrants	\$21,000,000.00 \$5,000,000.00 \$110,000,000.00 \$8,152,000.00 \$525,000,000.00 \$2,000,000.00	\$0.00 \$59,637,438.67 \$0.00 \$24,601,666.66 \$0.00 \$6,523,255.00 \$0.00 \$6,000,000.00 \$0.00 \$13,378,714.00 \$0.00 \$596,539,172.32 \$0.00 \$2,503,554.78	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$48,391,200.00 (\$725,868.00) \$21,000,000.00 \$359,040.00 \$2,112,000.00 \$2,328,960.00 \$4,076,000.00 \$4,076,000.00 \$4,076,000.00 \$262,500,000.00 \$1,950,000.00 \$50,000.00 \$7,400,000.00	52,000 21,000 374,000 2,200,000 2,426,000 60,000,000 4,076 4,076 4,076 262,500 262,500 1,950 50	\$930.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,150.00 \$1,150.00 \$1,000.00	(\$14,960.00) (\$88,000.00) (\$97,040.00) (\$104,000,000.00) \$292,500.00	\$2,670,000.00 698,554 \$825,000.00 1,312,500 \$259,875.00 250,000 \$3,735,577.67 367,916 \$3,435,005.65 3,983,308 \$95,031.02 88 \$10,798.98 10
UST0074 UST0058 UST0058 UST0058 UST0207 UST0207 UST0207 UST1320 UST1320 UST1320 UST1320 UST1320 UST1320 UST0482 UST0482 UST0482 UST0482 UST0482 UST0482 UST0076 UST0076 UST0076 UST0076 UST171 UST1171 UST1171 UST1171 UST1171 UST0814 8,14,44	AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMFIRST FINANCIAL SERVICES, INC ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC. AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MADISON MADISON MADISON ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON BLUFFTON BLUFFTON NASHVILLE NASHVILLE PALO ALTO PALO ALTO	KS GA GA GA PA PA PA NE NE NE NE NE WI TO TO TO TO CA CA	####### Preferred Stock w/ Warrants 6/19/2012 8/22/2012 ######## Preferred Stock w/ Warrants 8/11/2011 11/2/2011 8/21/2009 Subordinated Debentures w/ Exercised Warrants 3/26/2013 3/27/2013 3/28/2013 4/9/2013 1/30/2009 Preferred Stock w/ Warrants 9/27/2013 1/30/2009 Preferred Stock w/ Warrants 4/18/2012 3/6/2013 5/28/2015 ######## Preferred Stock w/ Warrants 4/6/2011 9/14/2011 12/6/2011 ######## Preferred Stock w/ Exercised Warrants 2/7/2014 2/10/2014 3/19/2014 2/27/2009 Preferred Stock w/ Exercised Warrants 9/15/2011 1/30/2009 Preferred Stock w/ Exercised Warrants 9/15/2011 1/30/2009 Preferred Stock w/ Exercised Warrants 9/15/2011 1/30/2009 Preferred Stock w/ Exercised Warrants 7/31/2013	\$21,000,000.00 \$5,000,000.00 \$110,000,000.00 \$8,152,000.00 \$525,000,000.00 \$2,000,000.00	\$0.00 \$59,637,438.67 \$0.00 \$24,601,666.66 \$0.00 \$6,523,255.00 \$0.00 \$6,000,000.00 \$0.00 \$13,378,714.00 \$0.00 \$596,539,172.32 \$0.00 \$2,503,554.78	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$48,391,200.00 (\$725,868.00) \$21,000,000.00 \$359,040.00 \$2,112,000.00 \$2,328,960.00 (\$48,000.00) \$4,076,000.00 \$4,076,000.00 \$262,500,000.00 \$1,950,000.00 \$50,000.00 (\$25,000.00)	52,000 21,000 374,000 2,200,000 2,426,000 60,000,000 4,076 4,076 4,076 262,500 262,500 1,950 50	\$930.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,150.00 \$1,150.00	(\$14,960.00) (\$88,000.00) (\$97,040.00) (\$104,000,000.00) \$292,500.00	\$2,670,000.00 698,554 \$825,000.00 1,312,500 \$259,875.00 250,000 \$3,735,577.67 367,916 \$3,435,005.65 3,983,308 \$95,031.02 88 \$10,798.98 10
UST0074 UST0058 UST0058 UST0058 UST0207 UST0207 UST0207 UST1320 UST1320 UST1320 UST1320 UST1320 UST0193 UST0193 UST0482 UST0482 UST0482 UST0482 UST0482 UST0482 UST0076 UST0076 UST0076 UST0076 UST0076 UST1171 UST1171 UST1171 UST1171 UST1171 UST1171 UST0814 UST0831 UST0331 UST0409 8,44	AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCORP AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMFIRST FINANCIAL SERVICES, INC AMCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC. AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MADISON MADISON MADISON ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON BLUFFTON BLUFFTON NASHVILLE NASHVILLE PALO ALTO	KS GA GA GA PA PA PA PA NE NE NE NE NE WI WI WI WI WI WI WI WI WI TO TO TO TO CA CA AL	####### Preferred Stock w/ Warrants 6/19/2012 8/22/2012 ######## Preferred Stock w/ Warrants 8/11/2011 11/2/2011 8/21/2009 Subordinated Debentures w/ Exercised Warrants 3/26/2013 3/27/2013 3/28/2013 4/9/2013 1/30/2009 Preferred Stock w/ Warrants 9/27/2013 1/30/2009 Preferred Stock w/ Warrants 4/18/2012 3/6/2013 5/28/2015 ######### Preferred Stock w/ Warrants 4/6/2011 9/14/2011 12/6/2011 ######### Preferred Stock w/ Exercised Warrants 2/7/2014 2/10/2014 3/19/2014 2/27/2009 Preferred Stock w/ Exercised Warrants 9/15/2011	\$21,000,000.00 \$5,000,000.00 \$110,000,000.00 \$8,152,000.00 \$525,000,000.00 \$2,000,000.00	\$0.00 \$59,637,438.67 \$0.00 \$24,601,666.66 \$0.00 \$6,523,255.00 \$0.00 \$6,000,000.00 \$0.00 \$13,378,714.00 \$0.00 \$596,539,172.32 \$0.00 \$2,503,554.78 \$0.00 \$8,798,415.33 \$0.00 \$7,563,057.15	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$48,391,200.00 (\$725,868.00) \$21,000,000.00 \$359,040.00 \$2,112,000.00 \$2,328,960.00 \$4,076,000.00 \$4,076,000.00 \$4,076,000.00 \$262,500,000.00 \$1,950,000.00 \$50,000.00 \$7,400,000.00	52,000 21,000 374,000 2,200,000 2,426,000 60,000,000 4,076 4,076 4,076 262,500 262,500 1,950 50	\$930.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,150.00 \$1,150.00 \$1,000.00	(\$14,960.00) (\$88,000.00) (\$97,040.00) (\$104,000,000.00) \$292,500.00	\$2,670,000.00 698,554 \$825,000.00 1,312,500 \$259,875.00 250,000 \$3,735,577.67 367,916 \$3,435,005.65 3,983,308 \$95,031.02 88 \$10,798.98 10
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UST0074 UST0058 UST0058 UST0207 UST0207 UST0207 UST1320 UST1320 UST1320 UST1320 UST1320 UST0193 UST0193 UST0482 UST0482 UST0482 UST0482 UST0482 UST0482 UST076 UST0076 UST0076 UST0076 UST1171 UST1171 UST1171 UST1171 UST1171 UST1171 UST0331 UST0331 UST0409 UST0409 UST0255 UST0255 UST0255	AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMFIRST FINANCIAL SERVICES, INC ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP, WISCONSIN, INC. ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC. ATLANTIC BANCHARES, INC. BANCORP FINANCIAL HOLDINGS AVENUE FI	GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MADISON MADISON MADISON ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUF	KS GA GA GA PA PA PA PA NE NE NE NE NE NE WI WI WI WI WI WI WI WI WI TO TO TO CA CA CA AL AL IL IL RI RI RI RI RI	####### Preferred Stock w/ Warrants 6/19/2012 8/22/2012 ####### Preferred Stock w/ Warrants 8/11/2011 11/2/2011 8/21/2009 Subordinated Debentures w/ Exercised Warrants 3/26/2013 3/27/2013 3/28/2013 4/9/2013 1/30/2009 Preferred Stock w/ Warrants 9/27/2013 1/30/2009 Preferred Stock w/ Warrants 4/18/2012 3/6/2013 5/28/2015 ######## Preferred Stock w/ Warrants 4/6/2011 9/14/2011 12/6/2011 ######## Preferred Stock w/ Exercised Warrants 2/7/2014 2/10/2014 3/19/2014 2/27/2009 Preferred Stock w/ Exercised Warrants 9/15/2011 1/30/2009 Preferred Stock w/ Exercised Warrants 9/14/2011 7/10/2009 Preferred Stock w/ Exercised Warrants 8/18/2011 ########## Preferred Stock w/ Exercised Warrants 8/18/2010 9/30/2009	\$21,000,000.00 \$5,000,000.00 \$110,000,000.00 \$8,152,000.00 \$525,000,000.00 \$2,000,000.00 \$6,000,000.00 \$13,669,000.00 \$30,000,000.00	\$0.00 \$59,637,438.67 \$0.00 \$24,601,666.66 \$0.00 \$6,523,255.00 \$0.00 \$13,378,714.00 \$0.00 \$596,539,172.32 \$0.00 \$2,503,554.78 \$0.00 \$7,563,057.15 \$0.00 \$24,841,411.03 \$0.00 \$15,595,736.93 \$0.00 \$32,341,666.66	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$48,391,200.00 (\$725,868.00) \$21,000,000.00 \$359,040.00 \$2,112,000.00 \$2,328,960.00 \$4,076,000.00 \$4,076,000.00 \$4,076,000.00 \$262,500,000.00 \$1,950,000.00 \$50,000.00 \$7,400,000.00 \$6,000,000.00 \$13,669,000.00 \$13,669,000.00	52,000 21,000 374,000 2,200,000 2,426,000 60,000,000 4,076 4,076 4,076 262,500 262,500 1,950 50 7,400 6,000 21,100	\$930.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,150.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$14,960.00) (\$88,000.00) (\$97,040.00) (\$104,000,000.00) \$292,500.00	\$2,670,000.00 698,554 \$825,000.00 1,312,500 \$259,875.00 250,000 \$3,735,577.67 367,916 \$3,435,005.65 3,983,308 \$95,031.02 88 \$10,798.98 10 \$370,000.00 370 \$190,781.12 81,670 \$1,055,000.00 1,055
UST0074 UST0058 UST0058 UST0058 UST0207 UST0207 UST0207 UST0207 UST1320 UST1320 UST1320 UST1320 UST1320 UST0193 UST0482 UST0482 UST0482 UST0482 UST0482 UST0076 UST0076 UST0076 UST0076 UST1171 UST1171 UST1171 UST1171 UST1171 UST1171 UST0814 UST0814 UST0331 UST0409 UST0409 UST0409 UST04055 UST0255 UST0255 UST0255 UST0255 UST0255 UST0767 8.11,14	AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMERISERY FINANCIAL, INC. AMFIRST FINANCIAL SERVICES, INC ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC. ATLANTIC BANCHARES, INC. AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. BANCINDEPENDENT, INCORPORATED BANCORP FINANCIAL, INC. BANCORP FINANCIAL, INC. BANCORP FINANCIAL, INC. BANCORP RHODE ISLAND, INC.	GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MADISON MADISON ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON PALO ALTO PALO ALTO PALO ALTO SHEFFIELD OAK BROOK OAK BROOK PROVIDENCE PROVIDENCE	KS GA GA GA PA PA PA PA NE NE NE NE NE WI TO TO SC SC SC SC SC SC SC SC TN TN TN CA CA CA AL AL IL IL IL RI	####### Preferred Stock w/ Warrants 6/19/2012 8/22/2012 ######## Preferred Stock w/ Warrants 8/11/2011 11/2/2011 8/21/2009 Subordinated Debentures w/ Exercised Warrants 3/26/2013 3/27/2013 3/28/2013 1/30/2009 Preferred Stock w/ Warrants 9/27/2013 11/30/2009 Preferred Stock w/ Warrants 9/27/2013 1/30/2009 Preferred Stock w/ Warrants 4/18/2012 3/6/2013 5/28/2015 ######## Preferred Stock w/ Warrants 4/6/2011 9/14/2011 12/6/2011 ######## Preferred Stock w/ Exercised Warrants 2/7/2014 2/10/2014 3/19/2014 2/27/2009 Preferred Stock w/ Exercised Warrants 9/15/2011 1/30/2009 Preferred Stock w/ Exercised Warrants 7/31/2013 3/3/3/2009 Preferred Stock w/ Exercised Warrants 7/14/2011 7/10/2009 Preferred Stock w/ Exercised Warrants 7/14/2011 7/10/2009 Preferred Stock w/ Exercised Warrants 8/5/2009 9/30/2009 Preferred Stock w/ Exercised Warrants 8/5/2009 9/30/2009 Preferred Stock w/ Exercised Warrants	\$21,000,000.00 \$5,000,000.00 \$110,000,000.00 \$8,152,000.00 \$525,000,000.00 \$2,000,000.00 \$6,000,000.00 \$21,100,000.00 \$13,669,000.00	\$0.00 \$59,637,438.67 \$0.00 \$24,601,666.66 \$0.00 \$6,523,255.00 \$0.00 \$13,378,714.00 \$0.00 \$596,539,172.32 \$0.00 \$2,503,554.78 \$0.00 \$7,563,057.15 \$0.00 \$24,841,411.03 \$0.00 \$15,595,736.93 \$0.00 \$32,341,666.66	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$48,391,200.00 (\$725,868.00) \$21,000,000.00 \$359,040.00 \$2,112,000.00 \$2,328,960.00 \$4,076,000.00 \$4,076,000.00 \$4,076,000.00 \$262,500,000.00 \$1,950,000.00 \$50,000.00 \$7,400,000.00 \$6,000,000.00 \$21,100,000.00 \$30,000,000.00 \$30,000,000.00	52,000 21,000 374,000 2,200,000 2,426,000 60,000,000 4,076 4,076 4,076 262,500 262,500 7,400 6,000 13,669 30,000	\$930.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,150.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$14,960.00) (\$88,000.00) (\$97,040.00) (\$104,000,000.00) \$292,500.00	\$2,670,000.00 698,554 \$825,000.00 1,312,500 \$259,875.00 250,000 \$3,735,577.67 367,916 \$3,435,005.65 3,983,308 \$95,031.02 88 \$10,798.98 10 \$370,000.00 370 \$1,055,000.00 1,055 \$410,000.00 410 \$1,400,000.00 192,967
UST0074 UST0058 UST0058 UST0207 UST0207 UST0207 UST0207 UST1320 UST1320 UST1320 UST1320 UST0193 UST0193 UST0482 UST0482 UST0482 UST0482 UST0076 UST0076 UST0076 UST0076 UST1171 UST1171 UST1171 UST1171 UST1171 UST1171 UST0331 UST0331 UST0409 UST0409 UST0455 UST0255 UST0767 UST0767	AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMERISERY FINANCIAL, INC. AMFIRST FINANCIAL SERVICES, INC AMCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC. ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC. AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDING SOLUTION OF A SUBJECT OF A SUBJE	GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MADISON MADISON ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON PALO ALTO PALO ALTO PALO ALTO SHEFFIELD OAK BROOK OAK BROOK PROVIDENCE PROVIDENCE	MS MS	####### Preferred Stock w/ Warrants 6/19/2012 8/22/2012 ####### Preferred Stock w/ Warrants 8/11/2011 11/2/2011 8/21/2009 Subordinated Debentures w/ Exercised Warrants 3/26/2013 3/27/2013 1/30/2009 Preferred Stock w/ Warrants 9/27/2013 1/30/2009 Preferred Stock w/ Warrants 4/18/2012 3/6/2013 5/28/2015 ####### Preferred Stock w/ Warrants 4/6/2011 9/14/2011 11/2/6/2011 ######## Preferred Stock w/ Exercised Warrants 2/7/2014 2/10/2014 3/19/2014 3/19/2014 3/19/2014 3/19/2019 Preferred Stock w/ Exercised Warrants 9/15/2011 1/30/2009 Preferred Stock w/ Exercised Warrants 9/15/2011 1/30/2009 Preferred Stock w/ Exercised Warrants 7/31/2013 8/28/2013 3/13/2009 Preferred Stock w/ Exercised Warrants 7/14/2011 7/10/2009 Preferred Stock w/ Exercised Warrants 7/14/2011 7/10/2009 Preferred Stock w/ Exercised Warrants 7/14/2011 7/10/2009 Preferred Stock w/ Exercised Warrants 8/5/2009 9/30/2009 9/30/2009 9/2/20/2009 Preferred Stock w/ Exercised Warrants 8/5/2009 9/29/2010	\$21,000,000.00 \$5,000,000.00 \$110,000,000.00 \$8,152,000.00 \$525,000,000.00 \$2,000,000.00 \$6,000,000.00 \$13,669,000.00 \$30,000,000.00 \$48,000,000.00	\$0.00 \$59,637,438.67 \$0.00 \$24,601,666.66 \$0.00 \$6,523,255.00 \$0.00 \$13,378,714.00 \$0.00 \$13,378,714.00 \$0.00 \$596,539,172.32 \$0.00 \$2,503,554.78 \$0.00 \$7,563,057.15 \$0.00 \$24,841,411.03 \$0.00 \$15,595,736.93 \$0.00 \$32,341,666.66	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$48,391,200.00 (\$725,868.00) \$21,000,000.00 \$359,040.00 \$2,112,000.00 \$2,328,960.00 \$4,076,000.00 \$4,076,000.00 \$4,076,000.00 \$262,500,000.00 \$1,950,000.00 \$50,000.00 \$7,400,000.00 \$6,000,000.00 \$13,669,000.00 \$13,669,000.00	52,000 21,000 374,000 2,200,000 2,426,000 60,000,000 4,076 4,076 4,076 262,500 262,500 1,950 50 7,400 6,000 21,100	\$930.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,150.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$14,960.00) (\$88,000.00) (\$97,040.00) (\$104,000,000.00) \$292,500.00	\$2,670,000.00 698,554 \$825,000.00 1,312,500 \$259,875.00 250,000 \$3,735,577.67 367,916 \$3,435,005.65 3,983,308 \$95,031.02 88 \$10,798.98 10 \$370,000.00 370 \$190,781.12 81,670 \$1,055,000.00 1,055
UST0074 UST0058 UST0058 UST0207 UST0207 UST0207 UST1320 UST1320 UST1320 UST1320 UST1320 UST1320 UST0193 UST0193 UST0482 UST0482 UST0482 UST0482 UST0482 UST0482 UST076 UST076 UST076 UST171 UST171 UST1171 UST1171 UST1171 UST1171 UST0814 UST0814 UST0331 UST0331 UST0409 UST049 UST049 UST049 UST0409 UST1155 UST0255 UST0255 UST0767 UST0767 UST0768 8,11,14 UST0767 UST0767 UST0768 8,11,114	AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMFIRST FINANCIAL SERVICES, INC ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC. ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC. AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDING INC. / PENINSULA BANK HOLDING CO. BANCORP FINANCIAL, INC. BANCORP RHODE ISLAND, INC. BANCORP SEMPLES SERVICES. BANCORP FINANCIAL INC. BANCORP SEMPLES SERVICES. BANCORP FINANCIAL INC. BANCORP FINANCI	GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MADISON MADISON MADISON ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFF	MS MS	######## Preferred Stock w/ Warrants 6/19/2012 8/22/2012 ######## Preferred Stock w/ Warrants 8/11/2011 11/2/2011 8/21/2009 Subordinated Debentures w/ Exercised Warrants 3/26/2013 3/27/2013 1/30/2009 Preferred Stock w/ Warrants 9/27/2013 1/30/2009 Preferred Stock w/ Warrants 4/18/2012 3/6/2013 5/28/2015 ######## Preferred Stock w/ Warrants 4/18/2012 1/30/2009 Preferred Stock w/ Warrants 4/6/2011 9/14/2011 1/2/6/2011 ######## Preferred Stock w/ Exercised Warrants 2/7/2014 2/10/2014 3/19/2014 3/19/2014 1/30/2009 Preferred Stock w/ Exercised Warrants 9/15/2011 1/30/2009 Preferred Stock w/ Exercised Warrants 7/31/2013 8/28/2013 3/3/3/2009 Preferred Stock w/ Exercised Warrants 7/14/2011 1/30/2009 Preferred Stock w/ Exercised Warrants 7/14/2011 1/30/2009 Preferred Stock w/ Exercised Warrants 7/14/2011 ###################################	\$21,000,000.00 \$5,000,000.00 \$110,000,000.00 \$8,152,000.00 \$525,000,000.00 \$2,000,000.00 \$6,000,000.00 \$13,669,000.00 \$30,000,000.00	\$0.00 \$59,637,438.67 \$0.00 \$24,601,666.66 \$0.00 \$6,523,255.00 \$0.00 \$13,378,714.00 \$0.00 \$13,378,714.00 \$0.00 \$596,539,172.32 \$0.00 \$2,503,554.78 \$0.00 \$7,563,057.15 \$0.00 \$24,841,411.03 \$0.00 \$15,595,736.93 \$0.00 \$32,341,666.66	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$48,391,200.00 (\$725,868.00) \$21,000,000.00 \$21,112,000.00 \$2,328,960.00 \$4,076,000.00 \$4,076,000.00 \$4,076,000.00 \$262,500,000.00 \$1,950,000.00 \$7,400,000.00 \$7,400,000.00 \$13,669,000.00 \$30,000,000.00 \$48,000,000.00 \$30,000,000.00	52,000 21,000 374,000 2,200,000 2,426,000 60,000,000 4,076 4,076 4,076 262,500 262,500 7,400 6,000 13,669 30,000	\$930.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,150.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$14,960.00) (\$88,000.00) (\$97,040.00) (\$104,000,000.00) \$292,500.00 \$7,500.00	\$2,670,000.00 698,554 \$825,000.00 1,312,500 \$259,875.00 250,000 \$3,735,577.67 367,916 \$3,435,005.65 3,983,308 \$95,031.02 88 \$10,798.98 10 \$370,000.00 370 \$1,055,000.00 1,055 \$410,000.00 410 \$1,400,000.00 192,967
UST0074 UST0058 UST0058 UST0207 UST0207 UST0207 UST0207 UST1320 UST1320 UST1320 UST1320 UST1320 UST0193 UST0193 UST0482 UST0482 UST0482 UST0482 UST0482 UST0076 UST0076 UST0076 UST0076 UST1171 UST1171 UST1171 UST1171 UST1171 UST1171 UST0331 UST0331 UST0409 UST0409 UST0455 UST0255 UST06767 UST0767	AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC. AMERISERY FINANCIAL, INC. AMFIRST FINANCIAL SERVICES, INC AMCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC. ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC. AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDING SOLUTION OF A SUBJECT OF A SUBJE	GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MADISON MADISON ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON PALO ALTO PALO ALTO PALO ALTO SHEFFIELD OAK BROOK OAK BROOK PROVIDENCE PROVIDENCE	MS MS MO MO	####### Preferred Stock w/ Warrants 6/19/2012 8/22/2012 ####### Preferred Stock w/ Warrants 8/11/2011 11/2/2011 8/21/2009 Subordinated Debentures w/ Exercised Warrants 3/26/2013 3/27/2013 1/30/2009 Preferred Stock w/ Warrants 9/27/2013 1/30/2009 Preferred Stock w/ Warrants 4/18/2012 3/6/2013 5/28/2015 ####### Preferred Stock w/ Warrants 4/6/2011 9/14/2011 11/2/6/2011 ######## Preferred Stock w/ Exercised Warrants 2/7/2014 2/10/2014 3/19/2014 3/19/2014 3/19/2014 3/19/2019 Preferred Stock w/ Exercised Warrants 9/15/2011 1/30/2009 Preferred Stock w/ Exercised Warrants 9/15/2011 1/30/2009 Preferred Stock w/ Exercised Warrants 7/31/2013 8/28/2013 3/13/2009 Preferred Stock w/ Exercised Warrants 7/14/2011 7/10/2009 Preferred Stock w/ Exercised Warrants 7/14/2011 7/10/2009 Preferred Stock w/ Exercised Warrants 7/14/2011 7/10/2009 Preferred Stock w/ Exercised Warrants 8/5/2009 9/30/2009 9/30/2009 9/2/20/2009 Preferred Stock w/ Exercised Warrants 8/5/2009 9/29/2010	\$21,000,000.00 \$5,000,000.00 \$110,000,000.00 \$8,152,000.00 \$525,000,000.00 \$2,000,000.00 \$6,000,000.00 \$13,669,000.00 \$30,000,000.00 \$48,000,000.00	\$0.00 \$59,637,438.67 \$0.00 \$24,601,666.66 \$0.00 \$6,523,255.00 \$0.00 \$13,378,714.00 \$0.00 \$13,378,714.00 \$0.00 \$596,539,172.32 \$0.00 \$2,503,554.78 \$0.00 \$7,563,057.15 \$0.00 \$24,841,411.03 \$0.00 \$15,595,736.93 \$0.00 \$32,341,666.66	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$48,391,200.00 (\$725,868.00) \$21,000,000.00 \$359,040.00 \$2,112,000.00 \$2,328,960.00 \$4,076,000.00 \$4,076,000.00 \$4,076,000.00 \$262,500,000.00 \$1,950,000.00 \$50,000.00 \$7,400,000.00 \$6,000,000.00 \$21,100,000.00 \$30,000,000.00 \$30,000,000.00	52,000 21,000 374,000 2,200,000 2,426,000 60,000,000 4,076 4,076 4,076 262,500 262,500 7,400 6,000 13,669 30,000	\$930.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,150.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$14,960.00) (\$88,000.00) (\$97,040.00) (\$104,000,000.00) \$292,500.00	\$2,670,000.00 698,554 \$825,000.00 1,312,500 \$259,875.00 250,000 \$3,735,577.67 367,916 \$3,435,005.65 3,983,308 \$95,031.02 88 \$10,798.98 10 \$370,000.00 370 \$1,055,000.00 1,058 \$410,000.00 410 \$1,400,000.00 192,967

UST0379 UST0768 UST0131										
UST0131		B&T FINANCIAL CORPORATION ANCSTAR. INC.	GASTONIA FESTUS	NC ####### MO 5/31/2013			\$815,100.00 (\$84.509.62)	2,964 \$275.00	(\$2,148,900.00)	
	83 BAN	ANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL ###### Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00 \$60,451,155.74 Redeemed, in full; warrants not outstanding	(***)	F0 000		\$45,000,00 720,004
UST0131 UST1151	8,14 BAN	ANCTRUST FINANCIAL GROUP, INC. ANK FINANCIAL SERVICES, INC.	MOBILE EDEN PRAIRIE	MN 8/14/2009 Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00 \$1,114,680.76 Sold, in full; warrants not outstanding	\$50,000,000.00	50,000 \$1,000.00		\$15,000.00 730,994
UST1151 UST1151	BAN BAN	ANK FINANCIAL SERVICES, INC. ANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN #######			\$451,600.92 \$481,335.96	486 \$929.22 518 \$929.22	(\$34,399.08) (\$36,664.04)	\$23,500.00 50
UST1151 UST1151	BAI	ANK FINANCIAL SERVICES, INC. ANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN 1/11/2013 MN 3/26/2013			(\$9,329.37) (\$15,670.63)		(+00)	V =2,02232
UST0021	6,7,11 BAN	ANK OF AMERICA	CHARLOTTE	NC ###### Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00 \$26,599,663,040.28 Redeemed, in full; warrants not outstanding	(\$15,670.63)			
UST0021 UST0021		ANK OF AMERICA ANK OF AMERICA	CHARLOTTE CHARLOTTE	NC 1/9/2009	\$10,000,000,000.00		\$25,000,000,000.00	1,000,000 \$25,000.00		
UST0021 UST0458	BAN	ANK OF AMERICA ANK OF COMMERCE	CHARLOTTE	NC 3/9/2010 NC 1/16/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$3,087,573.33 Sold, in full; warrants not outstanding				\$305,913,040.28 121,792,790
UST0458	BAt	ANK OF COMMERCE	CHARLOTTE CHARLOTTE	NC #######	\$3,000,000.00	\$0.00 \$5,067,575.55 Sold, III full, warrants not outstanding	\$2,502,000.00	3,000 \$834.00	(\$498,000.00)	\$100,100.00 150
UST0458 UST0001		ANK OF COMMERCE ANK OF COMMERCE HOLDINGS	CHARLOTTE REDDING	NC 1/11/2013 CA ####### Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00 \$19,564,027.78 Redeemed, in full; warrants not outstanding	(\$25,000.00)			
UST0001 UST0001	BAN	ANK OF COMMERCE HOLDINGS ANK OF COMMERCE HOLDINGS	REDDING REDDING	CA 9/27/2011 CA #######			\$17,000,000.00	17,000 \$1,000.00		\$125,000.00 405,405
UST0876	8 BAN	ANK OF GEORGE	LAS VEGAS	NV 3/13/2009 Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00 \$1,233,940.00 Sold, in full; warrants not outstanding				, , , , , , , , , , , , , , , , , , ,
UST0876 UST0876		ANK OF GEORGE ANK OF GEORGE	LAS VEGAS LAS VEGAS	NV ####### NV 1/6/2014			\$955,240.00 (\$25,000.00)	2,672 \$357.50	(\$1,716,760.00)	\$23,709.00 134
UST0127	11 BAN	ANK OF MARIN BANCORP ANK OF MARIN BANCORP	LAS VEGAS NOVATO NOVATO	CA 12/5/2008 Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00 \$30,155,095.11 Redeemed, in full; warrants not outstanding	\$28,000,000,00	28.000 \$1.000.00		
UST0127	BAN	ANK OF MARIN BANCORP	NOVATO	CA #######			Ψ20,000,000.00	28,000 \$1,000.00		\$1,703,984.00 154,908
UST0015 UST0015	11 BAN	ANK OF NEW YORK MELLON ANK OF NEW YORK MELLON	NEW YORK NEW YORK	NY ###### Preferred Stock w/ Warrants NY 6/17/2009	\$3,000,000,000.00	\$0.00 \$3,231,416,666.67 Redeemed, in full; warrants not outstanding	\$3,000,000,000.00	3,000,000 \$1,000.00		
UST0015 UST1008	BAN	ANK OF NEW YORK MELLON ANK OF THE CAROLINAS CORPORATION	NEW YORK MOCKSVILLE	NY 8/5/2009 NC 4/17/2009 Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00 \$4,334,427.00 Sold, in full; warrants not outstanding				\$136,000,000.00 14,516,129
UST1008	BAN	ANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC 7/16/2014			\$3,294,750.00	13,179 \$250.00	(\$9,884,250.00)	
UST0130 UST0130		ANK OF THE OZARKS, INC. ANK OF THE OZARKS, INC.	LITTLE ROCK LITTLE ROCK	AR ###### Preferred Stock w/ Warrants AR 11/4/2009	\$75,000,000.00	\$0.00 \$81,004,166.67 Redeemed, in full; warrants not outstanding	\$75,000,000.00	75,000 \$1,000.00		
UST0130 UST0503	BAI	ANK OF THE OZARKS, INC. ANKERS' BANK OF THE WEST BANCORP, INC.	LITTLE ROCK	AR ####### CO 1/20/2000 Professed Steek w/ Evergined Wessente	¢12.620.000.00	\$0.00 \$17,097,990.60 Redeemed, in full; warrants not outstanding				\$2,650,000.00 379,811
UST0503	BAN	ANKERS' BANK OF THE WEST BANCORP, INC.	DENVER DENVER	CO 1/30/2009 Preferred Stock w/ Exercised Warrants CO 4/24/2014	\$12,639,000.00		\$12,639,000.00	12,639 \$1,000.00		\$632,000.00 632
UST0461 UST0461	BAN	ANKFIRST CAPITAL CORPORATION ANKFIRST CAPITAL CORPORATION	MACON MACON	MS 1/23/2009 Preferred Stock w/ Exercised Warrants MS 9/8/2011	\$15,500,000.00	\$0.00 \$18,492,469.25 Redeemed, in full; warrants not outstanding	\$15,500,000.00	15,500 \$1,000.00		\$775,000.00 775
UST0494 UST0494	8,14 BAN	ANKGREENVILLE FINANCIAL CORPORATION ANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC 2/13/2009 Preferred Stock w/ Exercised Warrants SC 11/9/2012	\$1,000,000.00	\$0.00 \$1,100,653.50 Sold, in full; warrants not outstanding	\$900,000.00	1,000 \$900.00	(\$100,000.00)	\$21,880.50 50
UST0494	BAN	ANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC 1/11/2013			(\$9,000.00)	.,σσσ φσσσ.σσ	(\$\psi 100,000.00)	Ψ21,000.00
UST0494 UST0063	BAI	ANKGREENVILLE FINANCIAL CORPORATION ANNER CORPORATION/BANNER BANK	GREENVILLE WALLA WALLA	SC 3/26/2013 WA ####### Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00 \$129,079,862.47 Sold, in full; warrants not outstanding	(\$16,000.00)			
UST0063 UST0063	BAI	ANNER CORPORATION/BANNER BANK ANNER CORPORATION/BANNER BANK	WALLA WALLA WALLA WALLA	WA 4/3/2012 WA 6/12/2013			\$109,717,680.00 (\$1,645,765.20)	124,000 \$884.82	(\$14,282,320.00)	\$134,201.00 243,998
UST0572	8,14,44 BAN	ANNER COUNTY BAN CORPORATION	HARRISBURG	NE 2/6/2009 Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00 \$942,411.42 Redeemed, in full; warrants not outstanding				
UST0572 UST0256	12,16 BAI	ANNER COUNTY BAN CORPORATION AR HARBOR BANKSHARES	HARRISBURG BAR HARBOR	NE 7/28/2011 ME 1/16/2009 Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00 \$20,037,514.11 Redeemed, in full; warrants not outstanding	\$795,000.00	795 \$1,000.00		\$40,000.00 4
UST0256 UST0256		AR HARBOR BANKSHARES AR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME 2/24/2010 ME 7/28/2010			\$18,751,000.00	18,751 \$1,000.00		\$250,000.00 52,455
UST0012	11 BB8	B&T CORP.	WINSTON-SALEM	NC ###### Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00 \$3,293,353,918.53 Redeemed, in full; warrants not outstanding				Ψ230,000.00
UST0012 UST0012	BB8	B&T CORP. B&T CORP.	WINSTON-SALEM WINSTON-SALEM	NC 6/17/2009 NC 7/22/2009			\$3,133,640,000.00	3,134 \$1,000,000.00		\$67,010,401.86 13,902,573
UST1084 UST1084		CB HOLDING COMPANY, INC. CB HOLDING COMPANY, INC.	THEODORE THEODORE	AL 4/3/2009 Preferred Stock w/ Exercised Warrants AI 7/1/2014	\$1,706,000.00	\$0.00 \$2,315,853.14 Redeemed, in full; warrants not outstanding	\$1,706,000.00	1,706 \$1,000.00		\$85,000.00
UST0294	11 BCS	CSB BANCORP, INC.	BALTIMORE	MD ###### Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00 \$13,371,500.00 Redeemed, in full; warrants not outstanding		, , , , , , , , , , , , , , , , , , , ,		ψοσ,σσσ.σσ
UST0294 UST0294		CSB BANCORP, INC. CSB BANCORP, INC.	BALTIMORE BALTIMORE	MD 1/26/2011			\$10,800,000.00	10,800 \$1,000.00		\$1,442,000.00 183,465
UST0416 UST0416	8,11,14 BEA	EACH BUSINESS BANK EACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 1/30/2009 Preferred Stock w/ Exercised Warrants CA 7/6/2011	\$6,000,000.00	\$0.00 \$7,263,316.66 Redeemed, in full; warrants not outstanding	\$1,500,000.00	1,500 \$1,000.00		
UST0416	BEA	EACH BUSINESS BANK	MANHATTAN BEACH	CA #######			\$1,500,000.00	1,500 \$1,000.00		
UST0416 UST0416		EACH BUSINESS BANK EACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 3/7/2012 CA 6/6/2012			\$1,500,000.00 \$1,200,000.00	1,500 \$1,000.00 1,200 \$1,000.00		
UST0416 UST1154	BE/	EACH BUSINESS BANK ERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	MANHATTAN BEACH PHOENIXVILLE	CA 6/27/2012 PA 6/12/2009 Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00 \$3,444,478.21 Redeemed, in full; warrants not outstanding	\$300,000.00	300 \$1,000.00		\$300,000.00
UST1154	BEF	ERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA #######			\$2,892,000.00	2,892 \$1,000.00		\$145,000.00 145
UST0200 UST0200	11 BEF	ERKSHIRE HILLS BANCORP, INC. ERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD	MA	\$40,000,000.00	\$0.00 \$41,917,777.78 Redeemed, in full; warrants not outstanding	\$40,000,000.00	40,000 \$1,000.00		
UST0200 UST0662		ERKSHIRE HILLS BANCORP, INC. ERN BANCSHARES, INC.	PITTSFIELD	MA 6/24/2009 KS 2/13/2009 Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00 \$1,172,062.50 Redeemed, in full; warrants not outstanding				\$1,040,000.00 226,330
UST0662	BEF	ERN BANCSHARES, INC.	BERN	KS 9/1/2011	, ,		\$985,000.00	985 \$1,000.00		\$50,000.00 5
UST0450 UST0450	BIR	RMINGHAM BLOOMFIELD BANCSHARES, INC. IRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM BIRMINGHAM	MI 4/24/2009 Preferred Stock w/ Exercised Warrants MI #######	\$1,635,000.00 \$1,744,000.00	\$0.00 \$3,803,022.67 Redeemed, in full; warrants not outstanding				
UST0450 UST1141		RMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM COCONUT GROVE	MI 7/28/2011			\$3,379,000.00			A
UST1141 UST1141	BIS	ISCATNE BANGSHARES, INC.		FL I 6/19/2009 Subordinated Debentures W/ Exercised Warrantsi	\$6,400,000,00	\$0.00 \$8.271.975.28 Sold, in full: warrants not outstanding	ψ3,373,000.00	3,379 \$1,000.00		\$82,000.00
UST1141	IDIC	SCAYNE BANCSHARES, INC.	COCONUT GROVE	FL 6/19/2009 Subordinated Debentures w/ Exercised Warrants FL 2/7/2013	\$6,400,000.00	\$0.00 \$8,271,975.28 Sold, in full; warrants not outstanding	\$2,532,140.00	2,600,000 \$0.97	(\$67,860.00)	\$64,158.97 64,000
5511171	BIS	SCAYNE BANCSHARES, INC. SCAYNE BANCSHARES, INC. SCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE COCONUT GROVE	FL 2/7/2013 FL 2/8/2013 FL 3/26/2013				, , , , , , , , , , , , , , , , , , ,	(\$67,860.00) (\$99,180.00)	
UST0789 UST0789	BIS BLA	SCAYNE BANCSHARES, INC. SCAYNE BANCSHARES, INC. SCAYNE BANCSHARES, INC. LACKHAWK BANCORP, INC.	COCONUT GROVE COCONUT GROVE	FL 2/7/2013 FL 2/8/2013	\$6,400,000.00 \$10,000,000.00	\$0.00 \$8,271,975.28 Sold, in full; warrants not outstanding \$0.00 \$11,459,461.11 Sold, in full; warrants not outstanding	\$2,532,140.00 \$3,700,820.00	2,600,000 \$0.97	(' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '	\$64,158.97 64,000
UST0789 UST0789 UST0789	BIS BLA BLA	SCAYNE BANCSHARES, INC. ISCAYNE BANCSHARES, INC. ISCAYNE BANCSHARES, INC. LACKHAWK BANCORP, INC. LACKHAWK BANCORP, INC. LACKHAWK BANCORP, INC. LACKHAWK BANCORP, INC.	COCONUT GROVE COCONUT GROVE	FL 2/7/2013 FL 2/8/2013 FL 3/26/2013 WI 3/13/2009 Preferred Stock w/ Exercised Warrants WI ####### WI #######			\$2,532,140.00 \$3,700,820.00 (\$62,329.60) \$186,550.00 \$8,913,450.00	2,600,000 \$0.97 3,800,000 \$0.97 205 \$910.00 9,795 \$910.00	(\$99,180.00)	\$64,158.97 64,000
UST0789 UST0789 UST0789 UST0789 UST1014	BIS 8 BLA BLA BLA BLA BLA BLA BLA BLA	SCAYNE BANCSHARES, INC. ISCAYNE BANCSHARES, INC. ISCAYNE BANCSHARES, INC. LACKHAWK BANCORP, INC.	COCONUT GROVE COCONUT GROVE COCONUT GROVE BELOIT BELOIT BELOIT BELOIT FARGO	FL 2/7/2013 FL 2/8/2013 FL 3/26/2013 WI 3/13/2009 Preferred Stock w/ Exercised Warrants WI #######			\$2,532,140.00 \$3,700,820.00 (\$62,329.60) \$186,550.00 \$8,913,450.00 (\$91,000.00)	2,600,000 \$0.97 3,800,000 \$0.97 205 \$910.00 9,795 \$910.00	(\$99,180.00) (\$18,450.00)	\$64,158.97 64,000 \$140,347.75 140,000
UST0789 UST0789 UST0789 UST0789	BIS 8 BLA BLA BLA 8,14 BLA BLA	SCAYNE BANCSHARES, INC. ISCAYNE BANCSHARES, INC. ISCAYNE BANCSHARES, INC. LACKHAWK BANCORP, INC.	COCONUT GROVE COCONUT GROVE COCONUT GROVE BELOIT BELOIT BELOIT BELOIT	FL 2/7/2013 FL 2/8/2013 FL 3/26/2013 WI 3/13/2009 Preferred Stock w/ Exercised Warrants WI ####### WI ####### WI 1/11/2013	\$10,000,000.00	\$0.00 \$11,459,461.11 Sold, in full; warrants not outstanding	\$2,532,140.00 \$3,700,820.00 (\$62,329.60) \$186,550.00 \$8,913,450.00	2,600,000 \$0.97 3,800,000 \$0.97 205 \$910.00 9,795 \$910.00	(\$99,180.00) (\$18,450.00)	\$64,158.97 64,000 \$140,347.75 140,000
UST0789 UST0789 UST0789 UST0789 UST1014 UST1014 UST1014 UST1014	BIS 8 BLA BLA BLA BLA 8,14 BLA BLA BLA BLA BLA BLA BLA BLA BLA	SCAYNE BANCSHARES, INC. ISCAYNE BANCSHARES, INC. ISCAYNE BANCSHARES, INC. LACKHAWK BANCORP, INC. LACKHIDGE FINANCIAL, INC. LACKRIDGE FINANCIAL, INC. LACKRIDGE FINANCIAL, INC. LACKRIDGE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE COCONUT GROVE BELOIT BELOIT BELOIT BELOIT FARGO FARGO FARGO INDEPENDENCE	FL 2/7/2013 FL 2/8/2013 FL 3/26/2013 WI 3/13/2009 Preferred Stock w/ Exercised Warrants WI ###### WI ###### WI 1/11/2013 ND 5/22/2009 Preferred Stock w/ Exercised Warrants ND 6/27/2012 ND 9/12/2012 MO 3/6/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$11,459,461.11 Sold, in full; warrants not outstanding	\$2,532,140.00 \$3,700,820.00 (\$62,329.60) \$186,550.00 \$8,913,450.00 (\$91,000.00) \$2,250,000.00 \$2,750,000.00	2,600,000 \$0.97 3,800,000 \$0.97 205 \$910.00 9,795 \$910.00 2,250 \$1,000.00 2,750 \$1,000.00	(\$99,180.00) (\$18,450.00) (\$881,550.00)	\$64,158.97 64,000 \$140,347.75 140,000 \$470,250.00 500
UST0789 UST0789 UST0789 UST0789 UST1014 UST1014 UST1014 UST0612 UST0612 UST0612	BIS BLA BLA	ISCAYNE BANCSHARES, INC. ISCAYNE BANCSHARES, INC. ISCAYNE BANCSHARES, INC. LACKHAWK BANCORP, INC. LACKRIDGE FINANCIAL, INC. LACKRIDGE FINANCIAL, INC. LACKRIDGE FINANCIAL, INC. LACKRIDGE BANCSHARES, INC. LUE RIDGE BANCSHARES, INC. LUE RIDGE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE COCONUT GROVE BELOIT BELOIT BELOIT FARGO FARGO FARGO INDEPENDENCE INDEPENDENCE	FL 2/8/2013 FL 3/26/2013 WI 3/13/2009 Preferred Stock w/ Exercised Warrants WI ####### WI ####### WI 1/11/2013 ND 5/22/2009 Preferred Stock w/ Exercised Warrants ND 6/27/2012 ND 9/12/2012 ND 9/12/2012 MO 3/6/2009 Preferred Stock w/ Exercised Warrants MO ######## MO ########	\$10,000,000.00	\$0.00 \$11,459,461.11 Sold, in full; warrants not outstanding \$0.00 \$6,127,326.35 Redeemed, in full; warrants not outstanding	\$2,532,140.00 \$3,700,820.00 (\$62,329.60) \$186,550.00 \$8,913,450.00 (\$91,000.00) \$2,250,000.00 \$2,750,000.00 \$19,630.00 \$9,040,370.00	2,600,000 \$0.97 3,800,000 \$0.97 205 \$910.00 9,795 \$910.00 2,250 \$1,000.00	(\$99,180.00) (\$18,450.00)	\$64,158.97 64,000 \$140,347.75 140,000 \$470,250.00 500
UST0789 UST0789 UST0789 UST0789 UST1014 UST1014 UST1014 UST0612 UST0612 UST0612 UST0612	BIS 8 BLA BLA BLA 8,14 BLA	SCAYNE BANCSHARES, INC. SCAYNE BANCSHARES, INC. ISCAYNE BANCSHARES, INC. LACKHAWK BANCORP, INC. LACKRIDGE FINANCIAL, INC. LACKRIDGE FINANCIAL, INC. LACKRIDGE FINANCIAL, INC. LACKRIDGE FINANCIAL, INC. LACKRIDGE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE COCONUT GROVE BELOIT BELOIT BELOIT BELOIT FARGO FARGO INDEPENDENCE INDEPENDENCE	FL 2/7/2013 FL 2/8/2013 WI 3/26/2013 WI 3/13/2009 Preferred Stock w/ Exercised Warrants WI ####### WI ####### WI 1/11/2013 ND 5/22/2009 Preferred Stock w/ Exercised Warrants ND 6/27/2012 ND 9/12/2012 MO 3/6/2009 Preferred Stock w/ Exercised Warrants MO ########	\$10,000,000.00	\$0.00 \$11,459,461.11 Sold, in full; warrants not outstanding \$0.00 \$6,127,326.35 Redeemed, in full; warrants not outstanding	\$2,532,140.00 \$3,700,820.00 (\$62,329.60) \$186,550.00 \$8,913,450.00 (\$91,000.00) \$2,250,000.00 \$2,750,000.00	2,600,000 \$0.97 3,800,000 \$0.97 205 \$910.00 9,795 \$910.00 2,250 \$1,000.00 2,750 \$1,000.00	(\$99,180.00) (\$18,450.00) (\$881,550.00) (\$6,370.00)	\$64,158.97 64,000 \$140,347.75 140,000 \$470,250.00 500 \$250,000.00 250
UST0789 UST0789 UST0789 UST0789 UST1014 UST1014 UST1014 UST1014 UST0612 UST0612 UST0612 UST0612 UST0612 UST0650	BIS 8 BLA BLA BLA 8,14 BLA	ISCAYNE BANCSHARES, INC. ISCAYNE BANCSHARES, INC. ISCAYNE BANCSHARES, INC. LACKHAWK BANCORP, INC. LACKRIDGE FINANCIAL, INC. LACKRIDGE FINANCIAL, INC. LACKRIDGE FINANCIAL, INC. LUE RIDGE BANCSHARES, INC. LUE RIVER BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE ECOCONUT GROVE BELOIT BELOIT BELOIT BELOIT FARGO FARGO INDEPENDENCE INDEPENDENCE INDEPENDENCE INDEPENDENCE SHELBYVILLE SHELBYVILLE	FL 2/8/2013 FL 3/26/2013 WI 3/13/2009 Preferred Stock w/ Exercised Warrants WI ####### WI 1/11/2013 ND 5/22/2009 Preferred Stock w/ Exercised Warrants ND 6/27/2012 ND 9/12/2012 MO 3/6/2009 Preferred Stock w/ Exercised Warrants MO ####### MO ####### MO 1/11/2013 IN 3/6/2009 Preferred Stock w/ Exercised Warrants IN 2/10/2012	\$10,000,000.00 \$5,000,000.00 \$12,000,000.00	\$0.00 \$11,459,461.11 Sold, in full; warrants not outstanding \$0.00 \$6,127,326.35 Redeemed, in full; warrants not outstanding \$0.00 \$11,938,437.34 Sold, in full; warrants not outstanding \$0.00 \$529,105.00 Currently Not Collectible	\$2,532,140.00 \$3,700,820.00 (\$62,329.60) \$186,550.00 \$8,913,450.00 (\$91,000.00) \$2,250,000.00 \$2,750,000.00 \$19,630.00 \$9,040,370.00	2,600,000 \$0.97 3,800,000 \$0.97 205 \$910.00 9,795 \$910.00 2,250 \$1,000.00 2,750 \$1,000.00	(\$99,180.00) (\$18,450.00) (\$881,550.00) (\$6,370.00)	\$64,158.97 64,000 \$140,347.75 140,000 \$470,250.00 500 \$250,000.00 250
UST0789 UST0789 UST0789 UST0789 UST1014 UST1014 UST1014 UST0612 UST0612 UST0612 UST0612 UST0612 UST0850 UST0850 UST0118	BIS 8 BLA BLA BLA 8,14 BLA BLA 8,14 BLA BLA 8,14 BLA	ISCAYNE BANCSHARES, INC. ISCAYNE BANCSHARES, INC. ISCAYNE BANCSHARES, INC. LACKHAWK BANCORP, INC. LACKHOGE FINANCIAL, INC. LACKRIDGE FINANCIAL, INC. LACKRIDGE FINANCIAL, INC. LUE RIDGE BANCSHARES, INC. LUE RIVER BANCSHARES, INC. LUE VALLEY BAN CORP LUE VALLEY BAN CORP	COCONUT GROVE COCONUT GROVE COCONUT GROVE BELOIT BELOIT BELOIT BELOIT FARGO FARGO FARGO INDEPENDENCE INDEPENDENCE INDEPENDENCE INDEPENDENCE SHELBYVILLE SHELBYVILLE OVERLAND PARK	FL 2/7/2013 FL 2/8/2013 FL 3/26/2013 WI 3/13/2009 Preferred Stock w/ Exercised Warrants WI ####### WI ####### WI 1/11/2013 ND 5/22/2009 Preferred Stock w/ Exercised Warrants ND 6/27/2012 ND 9/12/2012 MO 3/6/2009 Preferred Stock w/ Exercised Warrants MO ####### MO ####### MO 1/11/2013 IN 3/6/2009 Preferred Stock w/ Exercised Warrants IN 2/10/2012 KS 12/5/2008 Preferred Stock w/ Warrants KS ########	\$10,000,000.00 \$5,000,000.00 \$12,000,000.00	\$0.00 \$11,459,461.11 Sold, in full; warrants not outstanding \$0.00 \$6,127,326.35 Redeemed, in full; warrants not outstanding \$0.00 \$11,938,437.34 Sold, in full; warrants not outstanding	\$2,532,140.00 \$3,700,820.00 \$186,550.00 \$8,913,450.00 \$2,250,000.00 \$2,750,000.00 \$19,630.00 \$9,040,370.00 \$3,177,232.50	2,600,000 \$0.97 3,800,000 \$0.97 205 \$910.00 9,795 \$910.00 2,250 \$1,000.00 2,750 \$1,000.00 11,974 \$755.00 3,250 \$977.61	(\$99,180.00) (\$18,450.00) (\$881,550.00) (\$6,370.00) (\$2,933,630.00) (\$5,000,000.00) (\$72,767.50)	\$64,158.97 64,000 \$140,347.75 140,000 \$470,250.00 500 \$250,000.00 250
UST0789 UST0789 UST0789 UST0789 UST1014 UST1014 UST1014 UST0612 UST0612 UST0612 UST0612 UST0612 UST0612 UST0613	BIS 8 BLA BLA BLA 8,14 BLA BLA 8,14 BLA BLA 8,14 BLA	ISCAYNE BANCSHARES, INC. ISCAYNE BANCSHARES, INC. ISCAYNE BANCSHARES, INC. ISCAYNE BANCSHARES, INC. IACKHAWK BANCORP, INC. IACKRIDGE FINANCIAL, INC. IACKRIDGE FINANCIAL, INC. IACKRIDGE FINANCIAL, INC. IACKRIDGE BANCSHARES, INC	COCONUT GROVE COCONUT GROVE COCONUT GROVE BELOIT BELOIT BELOIT BELOIT FARGO FARGO INDEPENDENCE INDEPENDENCE INDEPENDENCE INDEPENDENCE SHELBYVILLE OVERLAND PARK	FL 2/7/2013 FL 2/8/2013 FL 3/26/2013 WI 3/13/2009 Preferred Stock w/ Exercised Warrants WI ####### WI 1/11/2013 ND 5/22/2009 Preferred Stock w/ Exercised Warrants ND 6/27/2012 ND 9/12/2012 MO 3/6/2009 Preferred Stock w/ Exercised Warrants MO ####### MO 1/11/2013 IN 3/6/2009 Preferred Stock w/ Exercised Warrants MO ####### MO 1/11/2013 IN 3/6/2009 Preferred Stock w/ Exercised Warrants IN 2/10/2012 KS 12/5/2008 Preferred Stock w/ Warrants	\$10,000,000.00 \$5,000,000.00 \$12,000,000.00	\$0.00 \$11,459,461.11 Sold, in full; warrants not outstanding \$0.00 \$6,127,326.35 Redeemed, in full; warrants not outstanding \$0.00 \$11,938,437.34 Sold, in full; warrants not outstanding \$0.00 \$529,105.00 Currently Not Collectible	\$2,532,140.00 \$3,700,820.00 \$186,550.00 \$8,913,450.00 \$2,250,000.00 \$2,750,000.00 \$19,630.00 \$9,040,370.00 \$90,600.00)	2,600,000 \$0.97 3,800,000 \$0.97 205 \$910.00 9,795 \$910.00 2,250 \$1,000.00 2,750 \$1,000.00 11,974 \$755.00 11,974 \$755.00 3,250 \$977.61 18,500 \$977.61	(\$99,180.00) (\$18,450.00) (\$881,550.00) (\$6,370.00) (\$2,933,630.00) (\$5,000,000.00)	\$64,158.97 64,000 \$140,347.75 140,000 \$470,250.00 500 \$250,000.00 250 \$541,793.34 600
UST0789 UST0789 UST0789 UST0789 UST1014 UST1014 UST1014 UST0612 UST0612 UST0612 UST0612 UST0850 UST0850 UST0118 UST0118 UST0118	BIS 8 BLA BLA BLA 8,14 BLA BLA 8,14 BLA BLA 8,14 BLA	ISCAYNE BANCSHARES, INC. SCAYNE BANCSHARES, INC. SCAYNE BANCSHARES, INC. LACKHAWK BANCORP, INC. LACKRIDGE FINANCIAL, INC. LACKRIDGE FINANCIAL, INC. LACKRIDGE FINANCIAL, INC. LUE RIDGE BANCSHARES, INC. LUE RIVER BANCSHARES, INC. LUE RIVER BANCSHARES, INC. LUE RIVER BANCSHARES, INC. LUE VALLEY BAN CORP	COCONUT GROVE COCONUT GROVE BELOIT BELOIT BELOIT BELOIT FARGO FARGO FARGO INDEPENDENCE INDEPENDENCE INDEPENDENCE INDEPENDENCE SHELBYVILLE SHELBYVILLE OVERLAND PARK OVERLAND PARK OVERLAND PARK OVERLAND PARK	FL 2/7/2013 FL 2/8/2013 FL 3/26/2013 WI 3/13/2009 Preferred Stock w/ Exercised Warrants WI ####### WI ####### WI 1/11/2013 ND 5/22/2009 Preferred Stock w/ Exercised Warrants ND 6/27/2012 ND 9/12/2012 ND 9/12/2012 MO 3/6/2009 Preferred Stock w/ Exercised Warrants MO ####### MO 1/11/2013 IN 3/6/2009 Preferred Stock w/ Exercised Warrants IN 2/10/2012 KS 12/5/2008 Preferred Stock w/ Exercised Warrants KS ####### KS 1/6/2014 KS 1/7/2015	\$10,000,000.00 \$5,000,000.00 \$12,000,000.00 \$5,000,000.00 \$21,750,000.00	\$0.00 \$11,459,461.11 Sold, in full; warrants not outstanding \$0.00 \$6,127,326.35 Redeemed, in full; warrants not outstanding \$0.00 \$11,938,437.34 Sold, in full; warrants not outstanding \$0.00 \$529,105.00 Currently Not Collectible \$0.00 \$21,264,901.65 Sold, in full; warrants not outstanding	\$2,532,140.00 \$3,700,820.00 \$186,550.00 \$8,913,450.00 \$2,250,000.00 \$2,750,000.00 \$19,630.00 \$9,040,370.00 \$3,177,232.50 \$18,085,785.00	2,600,000 \$0.97 3,800,000 \$0.97 205 \$910.00 9,795 \$910.00 2,250 \$1,000.00 2,750 \$1,000.00 11,974 \$755.00 11,974 \$755.00 3,250 \$977.61 18,500 \$977.61	(\$99,180.00) (\$18,450.00) (\$881,550.00) (\$6,370.00) (\$2,933,630.00) (\$5,000,000.00) (\$72,767.50)	\$64,158.97 64,000 \$140,347.75 140,000 \$470,250.00 500 \$250,000.00 250
UST0789 UST0789 UST0789 UST0789 UST1014 UST1014 UST1014 UST0612 UST0612 UST0612 UST0612 UST0850 UST0850 UST0118 UST0118 UST0118 UST0118 UST0118 UST0118	BIS BLA BLA	ISCAYNE BANCSHARES, INC. SCAYNE BANCSHARES, INC. ISCAYNE BANCSHARES, INC. LACKHAWK BANCORP, INC. LACKHORE FINANCIAL, INC. LACKRIDGE FINANCIAL, INC. LACKRIDGE FINANCIAL, INC. LUE RIDGE BANCSHARES, INC. LUE RIVER BANCSHARES, INC. LUE VALLEY BAN CORP NB FINANCIAL SERVICES CORPORATION NB FINANCIAL SERVICES CORPORATION	COCONUT GROVE COCONUT GROVE BELOIT BELOIT BELOIT BELOIT FARGO FARGO INDEPENDENCE INDEPENDENCE INDEPENDENCE INDEPENDENCE SHELBYVILLE SHELBYVILLE OVERLAND PARK NEW YORK	FL 2/7/2013 FL 2/8/2013 FL 3/26/2013 WI 3/13/2009 Preferred Stock w/ Exercised Warrants WI ####### WI 1/11/2013 ND 5/22/2009 Preferred Stock w/ Exercised Warrants ND 6/27/2012 ND 9/12/2012 ND 9/12/2012 MO 3/6/2009 Preferred Stock w/ Exercised Warrants MO ####### MO 1/11/2013 IN 3/6/2009 Preferred Stock w/ Exercised Warrants WS 12/10/2012 KS 12/5/2008 Preferred Stock w/ Exercised Warrants KS ####### KS 1/6/2014 KS 1/7/2015 NY 4/17/2009 Preferred Stock w/ Exercised Warrants NY 8/30/2013	\$10,000,000.00 \$5,000,000.00 \$12,000,000.00 \$5,000,000.00 \$21,750,000.00	\$0.00 \$11,459,461.11 Sold, in full; warrants not outstanding \$0.00 \$6,127,326.35 Redeemed, in full; warrants not outstanding \$0.00 \$11,938,437.34 Sold, in full; warrants not outstanding \$0.00 \$529,105.00 Currently Not Collectible \$0.00 \$21,264,901.65 Sold, in full; warrants not outstanding \$0.00 \$9,776,051.62 Redeemed, in full; warrants not outstanding	\$2,532,140.00 \$3,700,820.00 \$186,550.00 \$8,913,450.00 \$2,250,000.00 \$2,750,000.00 \$19,630.00 \$9,040,370.00 \$3,177,232.50 \$18,085,785.00	2,600,000 \$0.97 3,800,000 \$0.97 205 \$910.00 9,795 \$910.00 2,250 \$1,000.00 2,750 \$1,000.00 11,974 \$755.00 11,974 \$755.00 3,250 \$977.61 18,500 \$977.61	(\$99,180.00) (\$18,450.00) (\$881,550.00) (\$6,370.00) (\$2,933,630.00) (\$5,000,000.00) (\$72,767.50)	\$64,158.97 64,000 \$140,347.75 140,000 \$470,250.00 500 \$250,000.00 250 \$541,793.34 600
UST0789 UST0789 UST0789 UST0789 UST1014 UST1014 UST1014 UST0612 UST0612 UST0612 UST0612 UST0612 UST0850 UST0850 UST0118 UST0118 UST0118 UST0118 UST0118 UST0118 UST0118 UST0118	BIS BLA BLA	ISCAYNE BANCSHARES, INC. SCAYNE BANCSHARES, INC. ISCAYNE BANCSHARES, INC. LACKHAWK BANCORP, INC. LACKRIDGE FINANCIAL, INC. LACKRIDGE FINANCIAL, INC. LACKRIDGE FINANCIAL, INC. LACKRIDGE FINANCIAL, INC. LUE RIDGE BANCSHARES, INC. LUE RIDGE BANCSHARES, INC. LUE RIDGE BANCSHARES, INC. LUE RIDGE BANCSHARES, INC. LUE RIVER BANCSHARES, INC. LUE RIVER BANCSHARES, INC. LUE RIVER BANCSHARES, INC. LUE VALLEY BAN CORP NB FINANCIAL SERVICES CORPORATION NC BANCORP NC BANCORP	COCONUT GROVE COCONUT GROVE BELOIT BELOIT BELOIT BELOIT FARGO FARGO FARGO INDEPENDENCE INDEPENDENCE INDEPENDENCE INDEPENDENCE SHELBYVILLE SHELBYVILLE OVERLAND PARK OVERLAND PARK OVERLAND PARK OVERLAND PARK OVERLAND PARK OVERLAND PARK NEW YORK NEW YORK THOMASVILLE THOMASVILLE	FL 2/7/2013 FL 2/8/2013 FL 3/26/2013 WI 3/13/2009 Preferred Stock w/ Exercised Warrants WI ####### WI ####### WI 1/11/2013 ND 5/22/2009 Preferred Stock w/ Exercised Warrants ND 6/27/2012 ND 9/12/2012 ND 9/12/2012 MO 3/6/2009 Preferred Stock w/ Exercised Warrants MO ####### MO 1/11/2013 IN 3/6/2009 Preferred Stock w/ Exercised Warrants IN 2/10/2012 KS 12/5/2008 Preferred Stock w/ Exercised Warrants KS ####### KS 1/6/2014 KS 1/7/2015 NY 4/17/2009 Preferred Stock w/ Exercised Warrants NY 8/30/2013 NC 12/5/2008 Preferred Stock w/ Exercised Warrants NY 8/30/2013 NC 12/5/2008 Preferred Stock w/ Exercised Warrants NY 8/30/2013 NC 12/5/2008 Preferred Stock w/ Exercised Warrants NY 8/30/2013 NC 12/5/2008 Preferred Stock w/ Exercised Warrants NC 8/29/2012	\$10,000,000.00 \$5,000,000.00 \$12,000,000.00 \$5,000,000.00 \$21,750,000.00	\$0.00 \$11,459,461.11 Sold, in full; warrants not outstanding \$0.00 \$6,127,326.35 Redeemed, in full; warrants not outstanding \$0.00 \$11,938,437.34 Sold, in full; warrants not outstanding \$0.00 \$529,105.00 Currently Not Collectible \$0.00 \$21,264,901.65 Sold, in full; warrants not outstanding	\$2,532,140.00 \$3,700,820.00 \$186,550.00 \$8,913,450.00 \$2,250,000.00 \$2,750,000.00 \$19,630.00 \$9,040,370.00 \$3,177,232.50 \$18,085,785.00 \$12,630.18)	2,600,000 \$0.97 3,800,000 \$0.97 205 \$910.00 9,795 \$910.00 2,250 \$1,000.00 2,750 \$1,000.00 11,974 \$755.00 11,974 \$755.00 3,250 \$977.61 18,500 \$977.61	(\$99,180.00) (\$18,450.00) (\$881,550.00) (\$6,370.00) (\$2,933,630.00) (\$5,000,000.00) (\$72,767.50)	\$64,158.97 64,000 \$140,347.75 140,000 \$470,250.00 500 \$250,000.00 250 \$541,793.34 600 \$3,056.00 130,977 \$375,000.00 375
UST0789 UST0789 UST0789 UST0789 UST1014 UST1014 UST1014 UST0612 UST0612 UST0612 UST0612 UST0850 UST0850 UST0118 UST0118 UST0118 UST0118 UST0118 UST0118 UST0118 UST0128 UST0926 UST0926 UST0128 UST0128	BIS BLA BLA	ISCAYNE BANCSHARES, INC. SCAYNE BANCSHARES, INC. SCAYNE BANCSHARES, INC. LACKHAWK BANCORP, INC. LACKHOSE FINANCIAL, INC. LACKRIDGE FINANCIAL, INC. LACKRIDGE FINANCIAL, INC. LUE RIDGE BANCSHARES, INC. LUE RIVER BANCSHARES, INC. LUE RIVER BANCSHARES, INC. LUE RIVER BANCSHARES, INC. LUE VALLEY BAN CORP NB FINANCIAL SERVICES CORPORATION NB FINANCIAL SERVICES CORPORATION NC BANCORP NC BANCORP NC BANCORP	COCONUT GROVE COCONUT GROVE BELOIT BELOIT BELOIT BELOIT FARGO FARGO INDEPENDENCE INDEPENDENCE INDEPENDENCE INDEPENDENCE INDEPENDENCE SHELBYVILLE SHELBYVILLE OVERLAND PARK THOMASVILLE THOMASVILLE THOMASVILLE	FL 2/7/2013 FL 2/8/2013 FL 3/26/2013 WI 3/13/2009 Preferred Stock w/ Exercised Warrants WI ####### WI ####### WI 1/11/2013 ND 5/22/2009 Preferred Stock w/ Exercised Warrants ND 6/27/2012 ND 9/12/2012 ND 9/12/2012 MO 3/6/2009 Preferred Stock w/ Exercised Warrants MO ####### MO 1/11/2013 IN 3/6/2009 Preferred Stock w/ Exercised Warrants IN 2/10/2012 KS 12/5/2008 Preferred Stock w/ Exercised Warrants KS ####### KS 1/6/2014 KS 1/7/2015 NY 4/17/2009 Preferred Stock w/ Warrants NY 8/30/2013 NC 12/5/2008 Preferred Stock w/ Exercised Warrants NY 8/30/2013 NC 12/5/2008 Preferred Stock w/ Exercised Warrants NC 8/29/2012 NC 9/19/2012	\$10,000,000.00 \$5,000,000.00 \$12,000,000.00 \$5,000,000.00 \$21,750,000.00 \$7,500,000.00 \$31,260,000.00	\$0.00 \$11,459,461.11 Sold, in full; warrants not outstanding \$0.00 \$6,127,326.35 Redeemed, in full; warrants not outstanding \$0.00 \$11,938,437.34 Sold, in full; warrants not outstanding \$0.00 \$529,105.00 Currently Not Collectible \$0.00 \$21,264,901.65 Sold, in full; warrants not outstanding \$0.00 \$9,776,051.62 Redeemed, in full; warrants not outstanding \$0.00 \$35,140,666.12 Sold, in full; warrants not outstanding	\$2,532,140.00 \$3,700,820.00 \$186,550.00 \$8,913,450.00 \$2,250,000.00 \$2,750,000.00 \$19,630.00 \$9,040,370.00 \$18,085,785.00 \$18,085,785.00 \$7,500,000.00	2,600,000 \$0.97 3,800,000 \$0.97 205 \$910.00 9,795 \$910.00 2,250 \$1,000.00 2,750 \$1,000.00 11,974 \$755.00 11,974 \$755.00 3,250 \$977.61 18,500 \$977.61	(\$99,180.00) (\$18,450.00) (\$881,550.00) (\$6,370.00) (\$2,933,630.00) (\$5,000,000.00) (\$72,767.50) (\$414,215.00)	\$64,158.97 64,000 \$140,347.75 140,000 \$470,250.00 500 \$250,000.00 250 \$541,793.34 600 \$3,056.00 130,977
UST0789 UST0789 UST0789 UST0789 UST1014 UST1014 UST1014 UST0612 UST0612 UST0612 UST0612 UST0850 UST0850 UST0118 UST0118 UST0118 UST0118 UST0118 UST0118 UST0118 UST0128 UST0926 UST0926 UST0926 UST0128 UST0128 UST0128 UST01460 UST0460	BIS BLA BLA	ISCAYNE BANCSHARES, INC. SCAYNE BANCSHARES, INC. SCAYNE BANCSHARES, INC. LACKHAWK BANCORP, INC. LACKRIDGE FINANCIAL, INC. LACKRIDGE FINANCIAL, INC. LACKRIDGE FINANCIAL, INC. LUE RIDGE BANCSHARES, INC. LUE RIVER BANCSHARES, INC. LUE RIVER BANCSHARES, INC. LUE RIVER BANCSHARES, INC. LUE VALLEY BAN CORP NO BANCORP NO	COCONUT GROVE COCONUT GROVE BELOIT BELOIT BELOIT BELOIT FARGO FARGO FARGO INDEPENDENCE INDEPENDENCE INDEPENDENCE INDEPENDENCE SHELBYVILLE SHELBYVILLE OVERLAND PARK THOMASVILLE THOMASVILLE THOMASVILLE NEW CANAAN	FL 2/7/2013 FL 2/8/2013 FL 3/26/2013 WI 3/13/2009 Preferred Stock w/ Exercised Warrants WI ####### WI ####### WI 1/11/2013 ND 5/22/2009 Preferred Stock w/ Exercised Warrants ND 6/27/2012 ND 9/12/2012 MO 3/6/2009 Preferred Stock w/ Exercised Warrants MO ####### MO 1/11/2013 IN 3/6/2009 Preferred Stock w/ Exercised Warrants MO ####### MO 1/11/2013 IN 3/6/2009 Preferred Stock w/ Exercised Warrants IN 2/10/2012 KS 12/5/2008 Preferred Stock w/ Warrants KS ####### KS 1/6/2014 KS 1/7/2015 NY 4/17/2009 Preferred Stock w/ Exercised Warrants NY 8/30/2013 NC 12/5/2008 Preferred Stock w/ Exercised Warrants NC 8/29/2012 NC 9/19/2012 CT 2/27/2009 Preferred Stock w/ Exercised Warrants CT 8/4/2011	\$10,000,000.00 \$5,000,000.00 \$12,000,000.00 \$5,000,000.00 \$21,750,000.00 \$7,500,000.00 \$31,260,000.00	\$0.00 \$11,459,461.11 Sold, in full; warrants not outstanding \$0.00 \$6,127,326.35 Redeemed, in full; warrants not outstanding \$0.00 \$11,938,437.34 Sold, in full; warrants not outstanding \$0.00 \$529,105.00 Currently Not Collectible \$0.00 \$21,264,901.65 Sold, in full; warrants not outstanding \$0.00 \$9,776,051.62 Redeemed, in full; warrants not outstanding \$0.00 \$35,140,666.12 Sold, in full; warrants not outstanding	\$2,532,140.00 \$3,700,820.00 \$186,550.00 \$8,913,450.00 \$2,250,000.00 \$2,750,000.00 \$19,630.00 \$9,040,370.00 \$18,085,785.00 \$18,085,785.00 \$7,500,000.00	2,600,000 \$0.97 3,800,000 \$0.97 205 \$910.00 9,795 \$910.00 2,250 \$1,000.00 2,750 \$1,000.00 11,974 \$755.00 11,974 \$755.00 3,250 \$977.61 18,500 \$977.61	(\$99,180.00) (\$18,450.00) (\$881,550.00) (\$6,370.00) (\$2,933,630.00) (\$5,000,000.00) (\$72,767.50) (\$414,215.00)	\$64,158.97 64,000 \$140,347.75 140,000 \$470,250.00 500 \$250,000.00 250 \$541,793.34 600 \$3,056.00 130,977 \$375,000.00 375
UST0789 UST0789 UST0789 UST0789 UST1014 UST1014 UST1014 UST0612 UST0612 UST0612 UST0612 UST0850 UST0850 UST0118 UST0118 UST0118 UST0118 UST0118 UST0118 UST0128 UST0926 UST0926 UST0926 UST0926 UST0128 UST0128 UST0128 UST0128 UST01460 UST0460 UST0483 UST0483	BIS BLA BLA	ISCAYNE BANCSHARES, INC. SCAYNE BANCSHARES, INC. SCAYNE BANCSHARES, INC. LACKHAWK BANCORP, INC. LACKHINGE FINANCIAL, INC. LACKRIDGE FINANCIAL, INC. LACKRIDGE FINANCIAL, INC. LUE RIDGE BANCSHARES, INC. LUE RIVER BANCSHARES, INC. LUE RIVER BANCSHARES, INC. LUE RIVER BANCSHARES, INC. LUE VALLEY BAN CORP NO BANCORP NO FINANCIAL GROUP, INC. NOCORP, INC. NOCOORP, INC.	COCONUT GROVE COCONUT GROVE BELOIT BELOIT BELOIT BELOIT FARGO FARGO FARGO INDEPENDENCE INDEPENDENCE INDEPENDENCE INDEPENDENCE SHELBYVILLE SHELBYVILLE OVERLAND PARK THOMASVILLE THOMASVILLE THOMASVILLE NEW CANAAN NEW CANAAN BISMARCK	FL 2/7/2013 FL 2/8/2013 FL 3/26/2013 WI 3/13/2009 Preferred Stock w/ Exercised Warrants WI ####### WI ####### WI 1/11/2013 ND 5/22/2009 Preferred Stock w/ Exercised Warrants ND 6/27/2012 ND 9/12/2012 ND 9/12/2012 ND 3/6/2009 Preferred Stock w/ Exercised Warrants MO ####### MO 1/11/2013 IN 3/6/2009 Preferred Stock w/ Exercised Warrants MO ####### KS 12/5/2008 Preferred Stock w/ Exercised Warrants KS ####### KS 1/6/2014 KS 1/6/2014 KS 1/7/2015 NY 4/17/2009 Preferred Stock w/ Exercised Warrants NY 8/30/2013 NC 12/5/2008 Preferred Stock w/ Exercised Warrants NY 8/30/2013 NC 12/5/2008 Preferred Stock w/ Exercised Warrants NY 8/30/2013 NC 12/5/2008 Preferred Stock w/ Exercised Warrants NY 8/30/2013 NC 12/5/2008 Preferred Stock w/ Exercised Warrants NC 8/29/2012 NC 9/19/2012 CT 2/27/2009 Preferred Stock w/ Exercised Warrants CT 8/4/2011 ND 1/16/2009 Preferred Stock w/ Exercised Warrants ND 3/14/2014	\$10,000,000.00 \$5,000,000.00 \$12,000,000.00 \$5,000,000.00 \$21,750,000.00 \$7,500,000.00 \$31,260,000.00	\$0.00 \$11,459,461.11 Sold, in full; warrants not outstanding \$0.00 \$6,127,326.35 Redeemed, in full; warrants not outstanding \$0.00 \$11,938,437.34 Sold, in full; warrants not outstanding \$0.00 \$529,105.00 Currently Not Collectible \$0.00 \$21,264,901.65 Sold, in full; warrants not outstanding \$0.00 \$9,776,051.62 Redeemed, in full; warrants not outstanding \$0.00 \$35,140,666.12 Sold, in full; warrants not outstanding	\$2,532,140.00 \$3,700,820.00 \$186,550.00 \$8,913,450.00 \$2,250,000.00 \$2,750,000.00 \$19,630.00 \$9,040,370.00 \$18,085,785.00 \$18,085,785.00 \$7,500,000.00 \$28,797,649.80 (\$431,964.75) \$4,797,000.00 \$143,000.00	2,600,000 \$0.97 3,800,000 \$0.97 205 \$910.00 9,795 \$910.00 2,750 \$1,000.00 2,750 \$1,000.00 11,974 \$755.00 11,974 \$755.00 3,250 \$977.61 18,500 \$977.61 7,500 \$1,000.00 31,260 \$921.23	(\$99,180.00) (\$18,450.00) (\$881,550.00) (\$6,370.00) (\$2,933,630.00) (\$5,000,000.00) (\$72,767.50) (\$414,215.00)	\$64,158.97 64,000 \$140,347.75 140,000 \$470,250.00 500 \$250,000.00 250 \$541,793.34 600 \$3,056.00 130,977 \$375,000.00 375 \$939,920.00 543,337 \$240,000.00 240 \$154.44 \$29,737.13 30
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UST0789 UST0789 UST0789 UST0789 UST1014 UST1014 UST1014 UST1012 UST0612 UST0612 UST0612 UST0612 UST0850 UST0850 UST0118 UST0118 UST0118 UST0118 UST0118 UST0128 UST0128 UST0460 UST0460 UST0460 UST0483	BIS BLA BLA	ISCAYNE BANCSHARES, INC. SCAYNE BANCSHARES, INC. SCAYNE BANCSHARES, INC. ACKHAWK BANCORP, INC. LACKHAWK BANCORP, INC. LACKHAWK BANCORP, INC. LACKHAWK BANCORP, INC. LACKHAWK BANCORP, INC. LACKRIDGE FINANCIAL, INC. LACKRIDGE FINANCIAL, INC. LACKRIDGE FINANCIAL, INC. LUE RIDGE BANCSHARES, INC. LUE RIDGE BANCSHARES, INC. LUE RIDGE BANCSHARES, INC. LUE RIDGE BANCSHARES, INC. LUE RIVER BANCSHARES, INC. LUE RIVER BANCSHARES, INC. LUE RIVER BANCSHARES, INC. LUE RIVER BANCSHARES, INC. LUE VALLEY BAN CORP NS FINANCIAL SERVICES CORPORATION NG BANCORP NG BANCORP, INC. NGCORP, INC. NGCOR	COCONUT GROVE COCONUT GROVE BELOIT BELOIT BELOIT BELOIT BELOIT FARGO FARGO FARGO INDEPENDENCE INDEPENDENCE INDEPENDENCE INDEPENDENCE INDEPENDENCE SHELBYVILLE SHELBYVILLE OVERLAND PARK OVERLAND PARK OVERLAND PARK OVERLAND PARK OVERLAND PARK OVERLAND PARK INDEPENDENCE SHELBYVILLE OVERLAND PARK OVERLAND PARK OVERLAND PARK OVERLAND PARK INDEPENDENCE INDEPENDENCE SHELBYVILLE SHELBYVILLE OVERLAND PARK OVERLAND PARK OVERLAND PARK OVERLAND PARK INDEXTORM INDEX	FL 2/7/2013 FL 2/8/2013 FL 3/26/2013 WI 3/13/2009 Preferred Stock w/ Exercised Warrants WI ####### WI ####### WI 1/11/2013 ND 5/22/2009 Preferred Stock w/ Exercised Warrants ND 5/22/2009 ND 9/12/2012 ND 9/12/2012 MO 3/6/2009 Preferred Stock w/ Exercised Warrants MO ####### MO 1/11/2013 IN 3/6/2009 Preferred Stock w/ Exercised Warrants MO ####### MO 1/11/2013 IN 3/6/2009 Preferred Stock w/ Exercised Warrants IN 2/10/2012 KS 12/5/2008 Preferred Stock w/ Warrants KS ####### KS ####### KS 1/6/2014 KS 17/72015 NY 4/17/2009 Preferred Stock w/ Exercised Warrants NY 8/30/2013 NC 12/5/2008 Preferred Stock w/ Warrants NC 8/29/2012 NC 9/19/2012 CT 2/27/2009 Preferred Stock w/ Exercised Warrants NC 9/19/2012 CT 2/27/2009 Preferred Stock w/ Exercised Warrants ND 3/14/2014 ND 3/17/2014 ND 3/17/2014 ND 3/17/2014 ND 3/17/2014 ND 3/17/2014 ND 3/17/2014 ND 3/16/2009 Preferred Stock w/ Exercised Warrants TX 3/6/2009 Preferred Stock w/ Exercised Warrants TX 3/6/2009 Subbordinated Debentures w/ Exercised Warrants WI 3/8/2013 WI 4/9/2013 MA ######## Preferred Stock w/ Warrants MA 1/13/2010 MA 6/16/2010 MA 2/7/2011	\$10,000,000.00 \$12,000,000.00 \$12,000,000.00 \$5,000,000.00 \$21,750,000.00 \$7,500,000.00 \$31,260,000.00 \$4,797,000.00 \$20,093,000.00 \$10,000,000.00 \$5,586,000.00	\$0.00 \$11,459,461.11 Sold, in full; warrants not outstanding \$0.00 \$6,127,326.35 Redeemed, in full; warrants not outstanding \$0.00 \$11,938,437.34 Sold, in full; warrants not outstanding \$0.00 \$529,105.00 Currently Not Collectible \$0.00 \$21,264,901.65 Sold, in full; warrants not outstanding \$0.00 \$9,776,051.62 Redeemed, in full; warrants not outstanding \$0.00 \$35,140,666.12 Sold, in full; warrants not outstanding \$0.00 \$5,673,920.75 Redeemed, in full; warrants not outstanding \$0.00 \$26,941,865.35 Sold, in full; warrants not outstanding \$0.00 \$11,783,777.44 Redeemed, in full; warrants not outstanding \$0.00 \$6,947,457.50 Sold, in full; warrants not outstanding	\$2,532,140.00 \$3,700,820.00 \$186,550.00 \$8,913,450.00 \$2,250,000.00 \$2,750,000.00 \$19,630.00 \$9,040,370.00 \$18,085,785.00 \$18,085,785.00 \$7,500,000.00 \$28,797,649.80 (\$431,964.75) \$4,797,000.00 \$143,000.00 \$19,950,000.00 \$10,000,000.00 \$55,586,000.00 \$50,000,000.00 \$50,000,000.00	2,600,000 \$0.97 3,800,000 \$0.97 205 \$910.00 9,795 \$910.00 2,750 \$1,000.00 21,750 \$1,000.00 11,974 \$755.00 11,974 \$755.00 3,250 \$977.61 18,500 \$977.61 7,500 \$1,000.00 31,260 \$921.23 4,797 \$1,000.00 143 \$1,001.08 19,950 \$1,001.08 10,000 \$1,000.00 5,586,000 \$1.11	(\$99,180.00) (\$18,450.00) (\$881,550.00) (\$6,370.00) (\$2,933,630.00) (\$5,000,000.00) (\$72,767.50) (\$414,215.00)	\$64,158.97 64,000 \$140,347.75 140,000 \$470,250.00 500 \$250,000.00 250 \$541,793.34 600 \$3,056.00 130,977 \$375,000.00 375 \$939,920.00 543,337 \$240,000.00 240 \$154.44 \$29,737.13 30 \$21,546.00 \$966,456.56 975 \$500,000.00 500 \$592,730.46 \$129,709.80 100,000

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79 53 8	AB&T FINANCIAL CORPORATION BRIDGEVIEW BANCORP, INC.	GASTONIA NC BRIDGEVIEW IL	####### Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37 Sold, in full; warrants not outstanding	\$815,100.00	2,964	·	(\$2,148,900.00)	
i3 i3	BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW IL BRIDGEVIEW	####### 1/6/2014				\$10,450,000.00 (\$104,500.00	38,000	\$275.00	(\$27,550,000.00) \$709,155.81	31
9,10,18,65,96,9 07	99,136,142,145BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES CA LOS ANGELES CA	###### Preferred Stock w/ Warrants 12/4/2009	\$9,000,000.00 \$6,000,000.00	\$3,984,331.76	\$13,646,833.17 Sold, in part; warrants not outstanding					
)7)7	BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES CA LOS ANGELES CA	####### 6/29/2017				\$6,952,779.42 \$2,708,592.55	4,702,860 1,832,092	\$1.59 \$1.90	\$524,767.98 \$772,382.25	
17	BROADWAY FINANCIAL CORPORATION	LOS ANGELES CA	9/21/2017	\$2,400,000,00	¢0.00	#2 022 070 Co. Cold in full warrants not system die s	\$1,354,296.27	916,046	\$2.05	\$523,598.03	=
78 14,15 78	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA WI KAUKAUNA WI	5/15/2009 Subordinated Debentures w/ Exercised Warrants 4/26/2013	\$2,400,000.00	\$0.00	\$3,022,879.60 Sold, in full; warrants not outstanding	\$60,000.00	60,000	\$1.05	\$3,000.60	
⁷⁸ 8	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA WI KAUKAUNA WI	4/29/2013 5/31/2013				\$2,340,000.00 (\$25,000.00	2,340,000	\$1.05	\$117,023.40 \$125,135.60	.60 120
76 8,14,44 76	BROTHERHOOD BANCSHARES, INC. BROTHERHOOD BANCSHARES, INC.	KANSAS CITY KS KANSAS CITY KS	7/17/2009 Preferred Stock w/ Exercised Warrants 9/15/2011	\$11,000,000.00	\$0.00	\$12,845,586.01 Redeemed, in full; warrants not outstanding	\$11,000,000.00	11,000	\$1,000.00	\$550,000.00	.00
77 8,11,14 77	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON MO CLAYTON MO	4/24/2009 Preferred Stock w/ Exercised Warrants 5/23/2012	\$15,000,000.00	\$0.00	\$18,707,708.84 Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00		
77	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON MO CLAYTON MO	1/9/2013 4/24/2013				\$2,500,000.00 \$6,500,000.00	2,500	\$1,000.00	\$750,000.00	00
8,11,14	BUTLER POINT, INC.	CATLIN	3/13/2009 Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53 Redeemed, in full; warrants not outstanding		0,500	, , , , , , , , , , , , , , , , , , , ,		
5 4 11	BUTLER POINT, INC. C&F FINANCIAL CORPORATION	CATLIN IL WEST POINT VA	11/2/2011 1/9/2009 Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957.78 Redeemed, in full; warrants not outstanding	\$607,000.00	607	\$1,000.00	\$30,000.00	00
4	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	WEST POINT VA WEST POINT VA	7/27/2011 4/11/2012				\$10,000,000.00 \$10,000,000.00	10,000	\$1,000.00 \$1,000.00		
4 4 8,14,18,44	C&F FINANCIAL CORPORATION CACHE VALLEY BANKING COMPANY	WEST POINT VA LOGAN UT	5/14/2014 ####### Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80 Redeemed, in full; warrants not outstanding				\$2,303,180.00	.00 16
4	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN UT	######## 7/14/2011	\$4,640,000.00	φο.σσ	Troportion in the second of th	\$9,407,000.00	9,407	\$1,000.00	\$238,000.00	00
0 125	CADENCE FINANCIAL CORPORATION	STARKVILLE MS	1/9/2009 Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50 Sold, in full; warrants not outstanding			4 1,000100	, , , , , , , , , , , , , , , , , , , ,	JU
0 8,14,44	CADENCE FINANCIAL CORPORATION CALIFORNIA BANK OF COMMERCE	STARKVILLE MS LAFAYETTE CA	3/4/2011 2/27/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67 Redeemed, in full; warrants not outstanding	\$38,000,000.00	44,000	+	(\$6,000,000.00)	
5 8 8.11.14	CALIFORNIA BANK OF COMMERCE CALIFORNIA OAKS STATE BANK	LAFAYETTE CA THOUSAND OAKS CA	9/15/2011 1/23/2009 Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25 Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00	\$200,000.00	50
8 8	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS CA	12/8/2010		\$0.00		\$3,300,000.00	3,300	\$1,000.00	\$165,000.00	50
2	CALVERT FINANCIAL CORPORATION CALVEST BANCORD	ASHLAND MO ASHLAND MO BANGUO SANTA MARGARITA IGA	1/23/2009 Preferred Stock w/ Exercised Warrants 2/17/2016 4/23/2009 Preferred Stock w/ Exercised Warrants	\$1,037,000.00	φυ.υυ	trouserrous, in tank trainerrous contenting	\$1,037,000.00	1,037	\$1,000.00	\$52,000.00	00
9 8,130	CALWEST BANCORP CALWEST BANCORP	RANCHO SANTA MARGARITA CA RANCHO SANTA MARGARITA CA	1/23/2009 Preferred Stock w/ Exercised Warrants ########	\$4,656,000.00	\$0.00	\$5,285,163.67 Sold, in full; warrants not outstanding	\$4,656,000.00	24,445,000	\$0.20	\$233,000.00	
7 8,11,14 7	CAPITAL BANCORP, INC. CAPITAL BANCORP, INC.	ROCKVILLE MD ROCKVILLE MD	####### Preferred Stock w/ Exercised Warrants ########	\$4,700,000.00	\$0.00	\$5,452,281.19 Redeemed, in full; warrants not outstanding	\$4,700,000.00	4,700	\$1,000.00	\$235,000.00	.00
1 39	CAPITAL BANK CORPORATION CAPITAL BANK CORPORATION	RALEIGH NC RALEIGH NC	####### Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25 Redeemed, in full; warrants not outstanding	\$41,279,000.00	41,279	, , , , , , , , , , , , , , , , , , , ,	,===,==,==	
2 8,128	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE WI	4/10/2009 Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$0.00	\$2,764,934.40 Sold, in full; warrants not outstanding			4 1,000000	(\$2,644,672,00)	
2 11	CAPITAL COMMERCE BANCORP, INC. CAPITAL ONE FINANCIAL CORP	MILWAUKEE WI MCLEAN VA	10/2/2015	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13 Redeemed, in full; warrants not outstanding	\$2,455,328.00	1,227,664	·	(\$2,644,672.00)	
2	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN VA MCLEAN VA	6/17/2009 12/9/2009				\$3,555,199,000.00	3,555,199	\$1,000.00	\$146,500,064.55	.55 12,69
8,14 1	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND OR PORTLAND OR	####### Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89 Sold, in full; warrants not outstanding	\$247,727.04	264	\$938.36	(\$16,272.96)	
	CAPITAL PACIFIC BANCORP	PORTLAND OR PORTLAND OR	11/9/2012				\$3,505,712.96	3,736	*****	(\$230,287.04) \$169,042.00	00
14,15,45	CAPITAL PACIFIC BANCORP CARDINAL BANCORP II, INC.	WASHINGTON MO	####### Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56 Redeemed, in full; warrants not outstanding					
3	CARDINAL BANCORP II, INC. CAROLINA BANK HOLDINGS, INC.	WASHINGTON MO GREENSBORO NC	9/8/2011 1/9/2009 Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94 Sold, in full; warrants not outstanding	\$6,251,000.00	6,251,000	\$1.00	\$313,000.00	.00 3
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO NC GREENSBORO NC	2/20/2013 2/21/2013				\$14,525,843.40 \$435,756.60	15,534 466	\$935.10 \$935.10	(\$1,008,156.60) (\$30,243.40)	
3	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO NC GREENSBORO NC	3/26/2013 4/19/2013				(\$149,616.00	0)	4000.10	\$1,800,000.00	.00 35
7	CAROLINA TRUST BANK	LINCOLNTON NC	2/6/2009 Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00 Sold, in full; warrants not outstanding	40.440.000.00	1.000	A 0.70.00		70 30
7 7	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON NC LINCOLNTON	####### 1/11/2013				\$3,412,000.00 (\$34,120.00	/	\$853.00	(\$588,000.00)	
7	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON NC LINCOLNTON	3/26/2013 6/11/2013				(\$15,880.00	0)		\$19,132.00	3 00.
1 11 1	CARROLLTON BANCORP CARROLLTON BANCORP	BALTIMORE MD BALTIMORE MD	2/13/2009 Preferred Stock w/ Warrants 4/19/2013	\$9,201,000.00	\$0.00	\$11,388,958.51 Redeemed, in full; warrants not outstanding	\$9,201,000.00	9,201	\$1,000.00	\$213,594.16	
3 9,11,36	CARVER BANCORP, INC. CARVER BANCORP, INC.	NEW YORK NY NEW YORK NY	1/16/2009 Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55 Redeemed, in full; warrants not outstanding	\$18,980,000.00	18 980		V210,00 1110	
5	CASCADE FINANCIAL CORPORATION	EVERETT WA	####### Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00 Sold, in full; warrants not outstanding		10,900	, , , , , , , ,		
5 3 11	CASCADE FINANCIAL CORPORATION CATHAY GENERAL BANCORP	EVERETT WA LOS ANGELES CA	6/30/2011 12/5/2008 Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96 Redeemed, in full; warrants not outstanding	\$16,250,000.00	38,970	\$416.99	(\$22,720,000.00)	
3	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES CA LOS ANGELES CA	3/20/2013 9/30/2013				\$129,000,000.00 \$129,000,000.00	129,000	\$1,000.00 \$1,000.00		
3 8,14,18,44	CATHAY GENERAL BANCORP CATSKILL HUDSON BANCORP, INC.	LOS ANGELES CA ROCK HILL NY	12/9/2013 2/27/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,448,071.47 Redeemed, in full; warrants not outstanding		,	. ,	\$13,107,778.30	.30 1,84
8	CATSKILL HUDSON BANCORP, INC.	ROCK HILL NY	######################################	\$3,500,000.00	ψ0.00	with the content of t	\$6,500,000.00	0.500	\$1,000.00	\$263,000.00	00
8 4 8,57,97	CATSKILL HUDSON BANCORP, INC. CB HOLDING CORP.	ROCK HILL NY ALEDO IL	5/29/2009 Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53 Currently Not Collectible	\$6,500,000.00	6,500	\$1,000.00		JU
4 8,18	CB HOLDING CORP. CBB BANCORP	ALEDO IL CARTERSVILLE GA	####### 2/20/2009 Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4,982,141.86 Sold, in full; warrants not outstanding				(\$4,114,000.00)	
4	CBB BANCORP CBB BANCORP	CARTERSVILLE GA CARTERSVILLE GA	#######	\$1,753,000.00			\$1,268,825.60	1.360	\$932.96	(\$91,174.40)	
4	CBB BANCORP	CARTERSVILLE GA	#######				\$2,831,259.86	3,037	\$932.26	(\$205,740.14) \$115,861.34	34
4	CBB BANCORP CBB BANCORP	CARTERSVILLE GA CARTERSVILLE GA	3/26/2013 3/07/2022 Purious Library (Final Library)			007.400.057.05.10.11.1.11	(\$32,969.92 (\$363.42	/			
1 8,14 1	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE AL RUSSELLVILLE AL	3/27/2009 Preferred Stock w/ Exercised Warrants 8/7/2012	\$24,300,000.00	\$0.00	\$27,432,357.95 Sold, in full; warrants not outstanding				\$287,213.85	
1	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE AL RUSSELLVILLE AL	8/9/2012 8/10/2012				\$923,304.00 \$21,073,056.00	1,020	\$905.20 \$905.20	(\$96,696.00) \$689,313.24 (\$2,206,944.00) \$131,297.76	.24
2 143.146	CBS BANC-CORP. CECIL BANCORP, INC.	RUSSELLVILLE AL ELKTON MD	9/11/2012 ####### Preferred Stock w/ Warrants	\$11,560,000.00	\$0.00	\$1,396,988.89 Exited bankruptcy/Receivership	(\$219,963.60	0)		, , , , , , , , , , , , , , , , , , , ,	
2	CECIL BANCORP, INC.	ELKTON MD	6/30/2017	ψ11,000,000.00	ψυ.υυ	#1,000,000.00 Exited ballitupitoy/Nedelvelollip				(\$11,560,000.00)	
2 7 8	CECIL BANCORP, INC. CEDARSTONE BANK	ELKTON MD LEBANON TN	####### 2/6/2009 Preferred Stock w/ Exercised Warrants	\$3,564,000.00	\$0.00	\$4,672,098.50 Redeemed, in full; warrants not outstanding				\$880,000.00	
7 4 44	CEDARSTONE BANK CENTER BANCORP, INC.	LEBANON TN UNION NJ	####### 1/9/2009 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67 Redeemed, in full; warrants not outstanding	\$3,564,000.00	3,564	\$1,000.00	\$178,000.00	00
1	CENTER BANCORP, INC. CENTER BANCORP, INC. CENTER BANCORP. INC.	UNION NJ UNION NJ	9/15/2011 12/7/2011				\$10,000,000.00	10,000	\$1,000.00	\$245,000.00	.00
11,59	CENTER BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES CA LOS ANGELES CA	####### Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$65,855,083.33 Redeemed, in full; warrants not outstanding	\$55,000,000.00	EE 000	\$1,000.00	\$2±0,000.00	
	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES CA	5/27/2015	00.050.050.5		ФО 244 222 42 2211 1 7 II	ψου,υυυ,υυυ.υυ	35,000	ψ1,000.00	\$1,115,500.00	00 3
8,14	CENTERBANK CENTERBANK	MILFORD OH MILFORD OH	5/1/2009 Preferred Stock w/ Exercised Warrants ########	\$2,250,000.00	\$0.00	\$2,344,662.43 Sold, in full; warrants not outstanding	\$24,750.00	30	\$825.00	(\$5,250.00)	
	CENTERBANK CENTERBANK	MILFORD OH MILFORD OH	11/1/2012 1/11/2013				\$1,831,500.00 (\$18,562.50	2,220	\$825.00	(\$388,500.00) \$84,057.43	43
12.16	CENTERBANK CENTERSTATE BANKS OF FLORIDA INC.	MILFORD OH DAVENPORT FL	3/26/2013 ####### Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58 Redeemed, in full; warrants not outstanding	(\$6,437.50	0)			
12,10	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT FL	9/30/2009	ΨΖ1,013,000.00	φυ.υυ	Ψ20,200,002.00 INGUEGITIGU, IITTUII, WAITAITIS HUL UULSIAHUING	\$27,875,000.00	27,875	\$1,000.00		00
8,11,14	CENTERSTATE BANKS OF FLORIDA INC. CENTRA FINANCIAL HOLDINGS, INC.	DAVENPORT FL MORGANTOWN WV	######## 1/16/2009 Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50 Redeemed, in full; warrants not outstanding				\$212,000.00	.00
	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN WV MORGANTOWN WV	7 3/31/2009 7 4/15/2009				\$15,000,000.00	15,000	\$1,000.00	\$750,000.00	.00
45	CENTRA FINANCIAL HOLDINGS, INC. CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA)	SOMERVILLE MA SOMERVILLE MA	12/5/2008 Preferred Stock w/ Warrants 8/25/2011	\$10,000,000.00	\$0.00	\$13,886,111.11 Redeemed, in full; warrants not outstanding	\$10,000,000.00	10.000	\$1,000.00	4 1 2 3 , 2 3 3 1 3 4	
3	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA)	SOMERVILLE MA	#######	Ф00 F00 000 00	00.00	\$24,006,004,40 Dadaamad in full comments on the "	ψ10,000,000.00	10,000	ψ1,000.00	\$2,525,000.00	.00 2
8,113 5	CENTRAL BANCORP, INC. (TX) CENTRAL BANCORP, INC. (TX)	GARLAND TX GARLAND TX	2/27/2009 Preferred Stock w/ Exercised Warrants 8/29/2014	\$22,500,000.00	\$0.00	teacomoa, in rail, warrante net catetarrailig	\$22,500,000.00	22,500	\$1,000.00	\$1,125,000.00	00
8,11,14	CENTRAL BANCSHARES, INC. CENTRAL BANCSHARES, INC.	HOUSTON TX HOUSTON TX	1/30/2009 Preferred Stock w/ Exercised Warrants 7/6/2011	\$5,800,000.00	\$0.00	\$6,859,176.83 Redeemed, in full; warrants not outstanding	\$5,800,000.00	5.800	\$1,000.00	\$290,000.00	.00
3	CENTRAL COMMUNITY CORPORATION							-,,,,,,	,	Ÿ=03,003100	

UST0379	AB&T FINANCIAL CORPORATION	GASTONIA	C #######				\$815,100.00 2,964 \$275.00 (\$2,148,900.00)	
UST0784 UST0784	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE TX	X #######				\$15,043,340.40	\$1,058,725.80 1,100
UST0123	CENTRAL FEDERAL CORPORATION	FAIRLAWN O	H 12/5/2008 Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06 Sold, in full; warrants not outstanding		
UST0123 UST0371 11	CENTRAL FEDERAL CORPORATION CENTRAL JERSEY BANCORP	FAIRLAWN O OAKHURST N	H 9/26/2012	\$11,300,000.00	\$0.00	\$12,704,145.10 Redeemed, in full; warrants not outstanding	\$3,000,000.00 7,225 \$415.22 (\$4,225,000.00)	
UST0371	CENTRAL JERSEY BANCORP	OAKHURST N	J #######	Ψ11,000,000.00	ψ0.00	Treasonies, in fair, warrante net outstanding	\$11,300,000.00 11,300 \$1,000.00	
UST0371	CENTRAL JERSEY BANCORP CENTRAL PACIFIC FINANCIAL CORP.	OAKHURST N HONOLULU H	J 12/1/2010 1/9/2009 Preferred Stock w/ Warrants	\$135,000,000.00	00.02	\$75,036,891.42 Sold, in full; warrants not outstanding		\$319,658.99 268,621
UST0241 40	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	6/22/2011	\$133,000,000.00	φυ.υυ	\$75,030,091.42 Sold, III Idii, Walfants not outstanding	\$36,337,500.00 (\$454,218.75) 2,850,000 \$12.75 (\$32,121,928.87)	
UST0241 UST0241	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU H	4/4/2012				\$36,427,038.55 (\$387,816.38) 2,770,117 \$13.15 (\$30,113,532.58)	\$754,000,00 70,000
UST0353 45	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL VALLEY COMMUNITY BANCORP	HONOLULU H	6/11/2013	\$7,000,000.00	\$0.00	\$8,077,516.47 Redeemed, in full; warrants not outstanding		\$751,888.00 79,288
UST0353	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VALLEY COMMUNITY BANCORP	FRESNO C.	A 8/18/2011		·		\$7,000,000.00 7,000 \$1,000.00	
UST0353 UST0312 93	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VIRGINIA BANKSHARES, INC.	FRESNO C. POWHATAN V.	A 9/28/2011	\$11,385,000.00	\$0.00	\$3,800,656.00 Sold, in full; warrants not outstanding		\$185,016.80 79,067
UST0312	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN V.	A 10/1/2013		ψ0.00		\$3,350,000.00 11,385 \$294.25 (\$8,035,000.00)	
UST1309 8,17,44 UST1309	CENTRIC FINANCIAL CORPORATION CENTRIC FINANCIAL CORPORATION	HARRISBURG P. HARRISBURG P.	A ####### Preferred Stock w/ Exercised Warrants A 7/14/2011	\$6,056,000.00	\$0.00	\$6,739,821.89 Redeemed, in full; warrants not outstanding	\$6,056,000.00 6,056 \$1,000.00	\$182,000.00
UST0573 8,14,44	CENTRIX BANK & TRUST	BEDFORD N BEDFORD N	H 2/6/2009 Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42 Redeemed, in full; warrants not outstanding	\$6,036,000.00	\$182,000.00
UST0573	CENTRIX BANK & TRUST		H 7/28/2011	#20.000.000	#0.00	CAA OOF OOT AA Cold in full warrants not system die r	\$7,500,000.00 7,500 \$1,000.00	\$375,000.00 375
UST0248 UST0248	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA IL OTTAWA IL	1/9/2009 Preferred Stock w/ Warrants 9/25/2013	\$32,668,000.00	\$0.00	\$11,205,387.14 Sold, in full; warrants not outstanding	\$8,211,450.00 25,266 \$325.00 (\$17,054,550.00)	
UST0248	CENTRUE FINANCIAL CORPORATION	OTTAWA IL	#######				\$1,950,000.00 6,000 \$325.00 (\$4,050,000.00)	
UST0248 UST0248	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA IL OTTAWA IL	1/6/2014				(\$82,114.50) (\$19,500.00)	
UST0248	CENTRUE FINANCIAL CORPORATION	OTTAWA IL	2/10/2014				\$577,638.02 1,402 \$412.01 (\$824,361.98)	
UST0248	CENTRUE FINANCIAL CORPORATION	OTTAWA IL	3/19/2014				(\$5,776.38)	#0.000.00 F00.000
UST1238 14.15	CENTRUE FINANCIAL CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	OTTAWA IL SANTA FE N	######## M 6/19/2009 Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25 Sold, in full; warrants not outstanding		\$2,000.00 508,320
UST1238	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE N	M #######		Ţ	to any real section of the section o	\$39,400.00 \$0.99 (\$600.00)	\$198,635.58 200,000
UST1238	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE N SANTA FE N	M ####### M 1/11/2013				\$9,810,600.00 9,960,000 \$0.99 (\$149,400.00) (\$98,500.00)	\$297,953.37 300,000
UST1238 UST1037 15	CENTURY FINANCIAL SERVICES CORPORATION CHAMBERS BANCSHARES, INC.	DANVILLE A	M 1/11/2013 R 5/29/2009 Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$0.00	\$32,098,302.62 Redeemed, in full; warrants not outstanding	(ψου,ουυ.ου)	
UST1037	CHAMBERS BANCSHARES, INC.	DANVILLE	R 4/1/2015		***		\$19,817,000.00 19,817,000 \$1.00	\$991,000.00 991,000
UST1286 8 UST1286	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO IL CHICAGO IL	7/31/2009 Preferred Stock w/ Exercised Warrants 3/14/2014	\$7,000,000.00	\$0.00	\$8,981,348.81 Sold, in full; warrants not outstanding	\$257,660.00 260 \$991.00 (\$2,340.00)	
UST1286	CHICAGO SHORE CORPORATION	CHICAGO IL CHICAGO IL	3/17/2014				\$6,679,340.00 6,740 \$991.00 (\$60,660.00)	\$347,193.00 350
UST1286 UST0247 23	CHICAGO SHORE CORPORATION	CHICAGO IL NEW YORK N	4/25/2014 Y ####### Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500,00 Evited bankruptov/Pagaivarahin	(\$69,370.00)	
UST0247 23 UST0247	CIT GROUP INC. CIT GROUP INC.	NEW YORK N	Y ####### Preferred Stock w/ Warrants Y ########	ψ∠,330,000,000.00	φυ.υυ	\$43,687,500.00 Exited bankruptcy/Receivership	(\$2,330,000,000.00)	
UST0024 19,30	CITIGROUP INC.	NEW YORK N	Y ###### Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding		
UST0024 UST0024	CITIGROUP INC. CITIGROUP INC.	NEW YORK N'	Y 1/31/2011				\$25,000,000,000.00 ######## \$4.14 #######	###### \$54,621,848.84 210,084,034
UST0419 11	CITIZENS & NORTHERN CORPORATION	WELLSBORO P.	A 1/16/2009 Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00 Redeemed, in full; warrants not outstanding		Ţ 3 ., G Z 1, G 1 G 1 Z 10, G G T, G G T
UST0419 UST0419	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO PA	A 8/4/2010 A 9/1/2010				\$26,440,000.00 26,440 \$1,000.00	\$400,000.00 194,794
UST0325 8,55,97	CITIZENS BANCORP	NEVADA CITY C	A ####### Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11 Currently Not Collectible		φ400,000.00 194,794
UST0325	CITIZENS BANCORP	NEVADA CITY C.	A 9/23/2011		40.00		(\$10,400,000.00)	
UST1205 8,14 UST1205	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE M CHILLICOTHE M	O 5/29/2009 Preferred Stock w/ Exercised Warrants O 2/7/2013	\$24,990,000.00	\$0.00	\$13,952,381.45 Sold, in full; warrants not outstanding	\$6,657,375.00 12,990 \$512.50 (\$6,332,625.00)	\$258,018.75 500
UST1205	CITIZENS BANCSHARES CO.	CHILLICOTHE M	O 2/8/2013				\$6,150,000.00 12,000 \$512.50 (\$5,850,000.00)	\$387,028.12 750
UST1205	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CORPORATION	CHILLICOTHE M ATLANTA G	O 3/26/2013 A 3/6/2009 Preferred Stock	\$7,462,000.00	00.02	\$7,007,913,22 Padagmed in full; warrants not outstanding	(\$128,073.75)	
UST0318 9,11,30	CITIZENS BANCSHARES CORPORATION CITIZENS BANCSHARES CORPORATION	ATLANTA G	A 8/13/2010 8	\$7,402,000.00	φυ.υυ	\$7,997,813.22 Redeemed, in full; warrants not outstanding	\$7,462,000.00 7,462 \$1,000.00	
UST0980 8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON LA	A 3/20/2009 Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$2,353,330.60 Sold, in full; warrants not outstanding		A
UST0980 UST0980	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON LA COVINGTON LA	A 6/29/2015 A 8/6/2015				\$1,560,312.00	\$53,015.60 120
UST0547 8,138	CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES K	Y 2/6/2009 Preferred Stock w/ Exercised Warrants	\$6,300,000.00	\$0.00	\$4,980,258.54 Sold, in full; warrants not outstanding		
UST0547 UST0164 8,14,44	CITIZENS COMMERCE BANCSHARES, INC. CITIZENS COMMUNITY BANK	VERSAILLES K	Y 2/28/2017 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	00.02	\$3,574,645.84 Redeemed, in full; warrants not outstanding	\$4,800,000.04 10,909,091 \$0.44 (\$1,499,999.96)	
UST0164 8,14,44	CITIZENS COMMUNITY BANK	SOUTH HILL V	A 7/28/2011	\$3,000,000.00	φυ.υυ	\$3,374,043.04 Redeemed, in fail, warrants not outstanding	\$3,000,000.00 3,000 \$1,000.00	\$150,000.00 150
UST0339 11	CITIZENS FIRST CORPORATION	BOWLING GREEN K	Y ####### Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$12,236,725.89 Redeemed, in full; warrants not outstanding	## ## ## ## ## ## ## ## ## ## ## ## ##	
UST0339	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN K' BOWLING GREEN K'	Y 2/16/2011 Y 2/13/2013				\$2,212,308.00 63 \$35,116.00 \$3,300,904.00 94 \$35,116.00	
UST0339	CITIZENS FIRST CORPORATION	BOWLING GREEN K	Y 1/15/2014				\$3,265,788.00 93 \$35,116.00	
UST0339 UST0116 86	CITIZENS FIRST CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	BOWLING GREEN K	Y 4/15/2015 Preferred Stock w/ Warrants	\$300,000,000.00	00.02	\$381,395,557.08 Redeemed, in full; warrants not outstanding		\$1,705,802.78 254,218
UST0116	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT M	I 4/12/2013	\$300,000,000.00	ψ0.00	\$301,333,337.00 Redeemed, in fail, warrants not outstanding	\$300,000,000.00 300,000 \$1,000.00	
UST0116	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT M	5/13/2015	# 00 F 00 000 00	# 0.00	#00 570 070 00 Parkers I is full assessment at the live		\$12,150,120.44 2,571,998
UST0195 45 UST0195	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA N GASTONIA N	C ####### Preferred Stock w/ Warrants C 9/22/2011	\$20,500,000.00	\$0.00	\$23,572,379.22 Redeemed, in full; warrants not outstanding	\$20,500,000.00 20,500 \$1,000.00	
UST0195	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA	C 11/9/2011				\$20,000,000.00 \$1,000.00	\$225,157.00 450,314
UST0840 8,9,124	CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL BANCSHARES CORPORATION	NEWARK N. NEWARK	J 4/10/2009 Preferred Stock J 8/7/2015	\$9,439,000.00	\$0.00	\$2,508,609.00 Sold, in full; warrants not outstanding	\$2,226,750.00 9,439 \$235.91 (\$7,212,250.00)	
UST0025 11	CITY NATIONAL CORPORATION	BEVERLY HILLS C.	A ###### Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$442,416,666.67 Redeemed, in full; warrants not outstanding		
UST0025	CITY NATIONAL CORPORATION	BEVERLY HILLS C.	A #######				\$200,000,000.00 200,000 \$1,000.00	
UST0025 UST0025	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS C. BEVERLY HILLS C.	A 3/3/2010 A 4/7/2010				\$200,000,000.00 200,000 \$1,000.00	\$18,500,000.00 1,128,668
UST0713 8,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER S	C 3/27/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05 Sold, in full; warrants not outstanding		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
UST0713	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER SI	C #######				\$955,825.50	\$114,021.50
UST0713	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER SI	C 1/11/2013				(\$25,000.00)	ψ117,021.00
UST0090 82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FI	12/5/2008 Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79 Sold, in full; warrants not outstanding	\$3,772,645.00 3,950 \$955.10 (\$177,355.00)	
UST0090 UST0090	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FI					\$3,772,645.00	
UST0090	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FI	4/9/2013				(\$95,032.45)	400.000.00
UST0090 UST0090	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FI	_ 4/10/2013 _ 6/12/2013					\$99,000.00 60,000 \$225,647.45 145,579
UST1336 8,17	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND S	C 8/28/2009 Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71 Sold, in full; warrants not outstanding		
UST1336 UST1336	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND S	C 3/8/2013 C 3/11/2013				\$397,550.00 500 \$795.10 (\$102,450.00) \$12,335,976.50 15,515 \$795.10 (\$3,179,023,50)	\$389,857.05 450 \$25,990,47 30
UST1336 UST1336	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND SI HILTON HEAD ISLAND SI	C 3/11/2013 C 4/9/2013				\$12,335,976.50	\$25,990.47
UST0166 45	COBIZ FINANCIAL INC.	DENVER C	O ####### Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72 Redeemed, in full; warrants not outstanding		
UST0166 UST0166	COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER C	O 9/8/2011 O #######				\$64,450,000.00 64,450 \$1,000.00	\$143,677.00 895,968
UST0358 44	CODORUS VALLEY BANCORP, INC.	YORK P.	A 1/9/2009 Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00 Redeemed, in full; warrants not outstanding		Ţ 5 ,5 5
UST0358 UST0358	CODORUS VALLEY BANCORP, INC. CODORUS VALLEY BANCORP, INC.	YORK P. YORK P.	A 8/18/2011 A 9/28/2011				\$16,500,000.00 16,500 \$1,000.00	\$526,604.00 263,859
UST0523 8,14	COLOEAST BANKSHARES, INC.	LAMAR C	O 2/13/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03 Sold, in full; warrants not outstanding		ψο20,004.00
UST0523	COLOEAST BANKSHARES, INC.	LAMAR C	O 7/19/2013				\$46,995.00 52 \$903.75 (\$5,005.00)	#404.004.0F
UST0523 UST0523	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC.	LAMAR C	O 7/22/2013 O 9/12/2013				\$8,990,505.00 9,948 \$903.75 (\$957,495.00) (\$90,375.00)	\$494,381.25 50
UST0792 8,11,14	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN PA	A 3/27/2009 Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53 Redeemed, in full; warrants not outstanding		************
US10792	COLONIAL AMERICAN BANK COLONY BANKCORP, INC.	WEST CONSHOHOCKEN P. FITZGERALD G	A ####### A 1/9/2009 Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20 Sold, in full; warrants not outstanding	\$574,000.00 574 \$1,000.00	\$29,000.00
IUST0259	COLONY BANKCORP, INC.	FITZGERALD G	A 2/7/2013	ψ±0,000,000.00	ψ0.00	,, , mananto not outstanding	\$21,633,944.71 27,661 \$782.11 (\$6,027,055.29)	
UST0259 UST0259		FITZGERALD G	A 2/8/2013 A 3/26/2013				\$265,135.29 339 \$782.11 (\$73,864.71)	
	COLONY BANKCORP, INC.	ICITZCEDALD IO	n 3/20/20131				(\$218,990.80)	\$810,000.00 500,000
UST0259	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD G FITZGERALD G	A 6/12/2013					
UST0259 UST0259 UST0259 UST0259 UST0066 11,16	COLONY BANKCORP, INC. COLUMBIA BANKING SYSTEM, INC.	FITZGERALD G TACOMA W	A 6/12/2013 (A ####### Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22 Redeemed, in full; warrants not outstanding	#70.000.000.00	4 - 1/2 - 1
UST0259 UST0259 UST0259 UST0259	COLONY BANKCORP, INC. COLONY BANKCORP, INC. COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM, INC.	FITZGERALD G	A 6/12/2013	\$76,898,000.00	\$0.00	\$86,821,419.22 Redeemed, in full; warrants not outstanding	\$76,898,000.00 76,898 \$1,000.00	
UST0259 UST0259 UST0259 UST0259 UST0066 11,16	COLONY BANKCORP, INC. COLONY BANKCORP, INC. COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM, INC. COLUMBINE CAPITAL CORP.	FITZGERALD G TACOMA W TACOMA W TACOMA W BUENA VISTA C	A 6/12/2013 (A ####### Preferred Stock w/ Warrants (A 8/11/2010	\$76,898,000.00 \$2,260,000.00	\$0.00	\$86,821,419.22 Redeemed, in full; warrants not outstanding \$2,689,478.64 Redeemed, in full; warrants not outstanding		\$3,301,647.00 398,023
UST0259 UST0259 UST0259 UST0259 UST0066 UST0066 UST0066 UST0519 8,14,44 UST0519	COLONY BANKCORP, INC. COLONY BANKCORP, INC. COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM, INC. COLUMBINE CAPITAL CORP. COLUMBINE CAPITAL CORP.	FITZGERALD G TACOMA W TACOMA W TACOMA W TACOMA W BUENA VISTA C BUENA VISTA C	A 6/12/2013 (A ####### Preferred Stock w/ Warrants (A 8/11/2010 (A 9/1/2010 (O 2/27/2009 Preferred Stock w/ Exercised Warrants (O 9/22/2011	\$2,260,000.00	ψ0.00	\$2,689,478.64 Redeemed, in full; warrants not outstanding	\$76,898,000.00	
UST0259 UST0259 UST0259 UST0259 UST0066 UST0066 UST0066	COLONY BANKCORP, INC. COLONY BANKCORP, INC. COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM, INC. COLUMBINE CAPITAL CORP.	FITZGERALD G TACOMA W TACOMA W TACOMA W BUENA VISTA C	A 6/12/2013 (A ####### Preferred Stock w/ Warrants (A 8/11/2010 (A 9/1/2010		ψ0.00			\$3,301,647.00 398,023
UST0259 UST0259 UST0259 UST0259 UST0066 UST0066 UST0066 UST0066 UST0519 UST0519 UST0016 11	COLONY BANKCORP, INC. COLOMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM, INC. COLUMBINE CAPITAL CORP. COLUMBINE CAPITAL CORP. COMERICA INC.	FITZGERALD G TACOMA W TACOMA W TACOMA W TACOMA W BUENA VISTA C BUENA VISTA C	A 6/12/2013 (A ####### Preferred Stock w/ Warrants (A 8/11/2010 (A 9/1/2010 (O 2/27/2009 Preferred Stock w/ Exercised Warrants (O 9/22/2011	\$2,260,000.00	ψ0.00	\$2,689,478.64 Redeemed, in full; warrants not outstanding	\$2,260,000.00 2,260 \$1,000.00	\$3,301,647.00 398,023

UST0379	AB&T FINANCIAL CORPORATION	GASTONIA NC	#######					\$815,100.00	2,964	\$275.00	(\$2,148,900.00)		
UST0171 UST0911 14.15	COMMERCE NATIONAL BANK COMMONWEALTH BANCSHARES, INC.	NEWPORT BEACH CA LOUISVILLE KY	10/1/2013 5/22/2009 Subordinated Debentures w/ Exercised Warrants	\$20,400,000,00	\$0.00	\$21.575.016.54	Sold, in full; warrants not outstanding				, , ,		\$566,858.50 87,209
UST0911 UST0911	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE KY LOUISVILLE KY	8/7/2012 8/8/2012	Ψ20, 100,000.00	φο.σσ	Ψ21,010,010.01	Cola, in rain, warrante not outstarraing	\$130,500.00 \$1,469,250.00	174,000 1,959,000	\$0.75 \$0.75	(\$43,500.00) (\$489,750.00)		
UST0911	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE KY	8/9/2012					\$13,100,250.00	17,467,000	\$0.75	(\$4,366,750.00)		\$792,990.00 900,000
UST0911 UST0911	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE KY LOUISVILLE KY	8/10/2012 9/11/2012					\$600,000.00	(\$153,000.00)	\$0.75	(\$200,000.00)		\$105,732.00 120,000
UST0057 8,14 UST0057	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES CA LOS ANGELES CA	1/23/2009 Preferred Stock w/ Exercised Warrants 7/17/2013	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding	\$7,323,651.00	7,701	\$951.00	(\$377,349.00)		\$362,427.91 385
UST0057 UST0134 8.11.14	COMMONWEALTH BUSINESS BANK COMMUNITY 1ST BANK	LOS ANGELES CA ROSEVILLE CA	9/12/2013 1/16/2009 Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2.899.659.67	Redeemed, in full; warrants not outstanding		(\$73,236.51)				
UST0134	COMMUNITY 1ST BANK COMMUNITY BANCSHARES OF KANSAS, INC.	ROSEVILLE CA	######## 3/6/2009 Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$2,550,000.00	2,550	\$1,000.00			\$128,000.00 128
UST0861 8,11,14	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF KS	7/18/2012		\$0.00			\$500,000.00	500	\$1,000.00			\$25,000.00 25
UST0956 8,11,14 UST0956	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON MS BRANDON MS	9/11/2009 Preferred Stock w/ Exercised Warrants 9/29/2010	\$52,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$52,000,000.00	52,000	\$1,000.00			\$2,600,000.00 2,600
UST1226 8,17 UST1226	COMMUNITY BANCSHARES, INC. COMMUNITY BANCSHARES, INC.	KINGMAN AZ KINGMAN AZ	7/24/2009 Preferred Stock w/ Exercised Warrants 2/11/2015	\$3,872,000.00	\$0.00	\$5,197,157.57	Redeemed, in full; warrants not outstanding	\$3,872,000.00	3,872	\$1,000.00			\$116,000.00 116
UST0354 9,11,36 UST0354	COMMUNITY BANK OF THE BAY COMMUNITY BANK OF THE BAY	OAKLAND CA OAKLAND CA	1/16/2009 Preferred Stock 9/29/2010	\$1,747,000.00	\$0.00	\$1,823,188.61	Redeemed, in full; warrants not outstanding	\$1,747,000.00	1,747	\$1.000.00			
UST1208 44	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY IN NEW ALBANY IN	5/29/2009 Preferred Stock w/ Warrants 9/15/2011	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding	\$19,468,000.00		\$1,000.00			
UST1208	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY IN	#######	#47.000.000.00	Ф0.00	*************************************	De de constitución de la constit	\$19,400,000.00	19,400	ψ1,000.00			\$1,100,869.50 386,270
UST0113 11,101 UST0113	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN VA GLEN ALLEN VA	####### Preferred Stock w/ Warrants 7/24/2013	\$17,680,000.00	\$0.00	\$23,135,879.12	Redeemed, in full; warrants not outstanding	\$4,500,000.00	4,500	ψ.,σσσ.σσ			
UST0113 UST0113	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN VA GLEN ALLEN VA	####### 4/23/2014					\$2,500,000.00 \$10,680,000.00	2,500 10,680	\$1,000.00 \$1,000.00			
UST0113 UST0681 8.14	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN VA WEST SACRAMENTO CA	6/4/2014 2/27/2009 Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4 674 050 16	Sold, in full; warrants not outstanding						\$780,000.00 780,000
UST0681	COMMUNITY BUSINESS BANK	WEST SACRAMENTO CA WEST SACRAMENTO CA	######## 1/11/2013	40,0.0,000.00	Ψ3.33	V 1,01 1,000110	Total, in tail, marraine not outstantaining	\$3,717,560.00	3,976 (\$25,000.00)	\$935.00	(\$258,440.00)		\$167,035.00
UST0194 81	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON VA	####### Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$16,080,204.94	Redeemed, in full; warrants not outstanding	#40.040.000.00		Ø4 000 00			
UST0194 UST0194	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON VA STAUNTON VA	1/9/2013 5/28/2015					\$12,643,000.00	12,643	\$1,000.00			\$873,485.00 61,796
UST0970 8,14,76 UST0970	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN IL GLEN ELLYN IL	5/15/2009 Preferred Stock w/ Exercised Warrants ########	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding	\$3,136,500.00	6,970	\$450.00	(\$3,833,500.00)		\$157,050.00 349
UST1051 8 UST1051	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON AR HARRISON AR	4/3/2009 Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63	Sold, in full; warrants not outstanding	\$3,705,037.50	3 750	\$988.01	(\$44,962.50)		\$85,157.88
UST1051	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON AR HARRISON AR	2/10/2014					\$8,867,389.75	8,975	\$988.01	(\$107,610.25)		\$544,614.34 550
UST0593 8,14,44	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY TN	3/20/2009 Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding		(\$125,724.27)				
UST0593 UST0330 8	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST, INC.	UNION CITY TN COLUMBIA TN	8/18/2011 2/27/2009 Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00	\$7,665,362.89	Sold, in full; warrants not outstanding	\$20,000,000.00	20,000	\$1,000.00			\$1,000,000.00 1,000
UST0330 UST0330	COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.	COLUMBIA TN COLUMBIA TN	4/11/2014 4/14/2014					\$1,322,500.50 \$4,028,202.50	4,401 13.405		(\$3,078,499.50) (\$9,376,797.50)		\$72,314.55 140 \$387,399.37 750
UST0330 UST0667 8 67	COMMUNITY FIRST, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	COLUMBIA TN BRANDON MS	7/18/2014	\$1,050,000.00	0.00	¢4 220 200 65	Cold in full warrants not outstanding	ψ 1,020,202.00	(\$53,507.03)	ψοσοίσο	(\$\pi\$,\$\pi\$,\$\pi\$,\$\pi\$)		\$001,000.01
UST0667	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON MS	2/6/2009 Preferred Stock w/ Exercised Warrants ########	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding	\$1,002,750.00	105	\$9,550.00	(\$47,250.00)		\$25,000.00 5
UST0667 UST0667	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON MS BRANDON MS	1/11/2013 3/26/2013						(\$10,027.50) (\$14,972.50)				
UST0284 8,14 UST0284	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS OH BUCYRUS OH	####### Preferred Stock w/ Exercised Warrants ########	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding	\$952,850.00	1.003	\$950.00	(\$50,150.00)		
UST0284 UST0284	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS OH BUCYRUS OH	####### 1/11/2013					\$1,517,150.00	1,597 (\$24,700.00)	\$950.00	(\$79,850.00)		\$105,000.00 130
UST0284	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS OH	3/26/2013	# 0.000.000.00	Ф0.00	A 40.500.750.00			(\$300.00)				
UST0392 44 UST0392	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN NJ NJ	1/30/2009 Preferred Stock w/ Warrants 8/11/2011	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding	\$9,000,000.00	9,000	\$1,000.00			
UST0392 UST1274 15,17	COMMUNITY PARTNERS BANCORP COMMUNITY PRIDE BANK CORPORATION	MIDDLETOWN NJ HAM LAKE MN	####### Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding						\$460,000.00 311,972
UST1274 UST1274	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE MN HAM LAKE MN	8/12/2013 9/12/2013					\$4,400,000.00	4,400,000 (\$48,849.24)	\$1.11		\$484,924.00	\$177,716.96 132,000
UST0322 8,14,44	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON LA	1/9/2009 Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding	\$24,000,000.00	24.000	\$1,000.00			\$1,200,000.00 1,200
UST0082	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY WEST BANCSHARES	GOLETA CA GOLETA CA	7/6/2011 ####### Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding		24,000	. ,	(222222		\$1,200,000.00
UST0082 UST0082	COMMUNITY WEST BANCSHARES	GOLETA CA	######## ########					\$2,172,000.00 \$9,122,400.00	3,000 12,600	\$724.00 \$724.00	(\$828,000.00) (\$3,477,600.00)		
UST0082 UST0082	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA CA	1/11/2013 6/12/2013						(\$112,944.00)				\$698,351.00 521,158
UST0706 53,110		ASHEBORO NC ASHEBORO NC	2/13/2009 Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,749,591.59	Sold, in full; warrants not outstanding	\$10,149,929.90	1.085.554	\$0.35	(\$41,350,070.10)		4 5 5 5 7 5 7 5 7 5 7 5 7 5 7 5 7 5 7 5
UST0706	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO NC	5/27/2015	#0.005.000.00	Ф0.00	# 0.400.000.00		ψ10,149,929.90	1,003,334	ψ9.55	(ψ+1,330,070.10)		\$10,356.69 22,071
UST0384 8,14 UST0384	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE SC SC	1/9/2009 Preferred Stock w/ Exercised Warrants ########	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding	\$23,932.54	29	\$825.26	(\$5,067.46)		
UST0384 UST0384	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE SC SC	####### 1/11/2013					\$2,687,046.56	(\$25,000.00)	\$825.26	(\$568,953.44)		\$106,364.00 164
UST0504 8,14 UST0504	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING AR CORNING AR	2/13/2009 Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding	\$548,680.00	638	\$860.00	(\$89,320.00)		\$3,960.00 32
UST0504 UST0504	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING AR CORNING AR	1/11/2013 3/26/2013					***	(\$5,486.80) (\$19,513.20)	7	(400)0=00007		43,533.53
UST0467 8,14	COUNTRY BANK SHARES, INC.	MILFORD NE	1/30/2009 Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding	\$740,000,00	(ψ10,010.20)	#047.00	(000 704 70)		
UST0467 UST0467	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD NE MILFORD NE	####### ########					\$713,208.30 \$6,193,989.20	6,748	\$917.90 \$917.90	(\$63,791.70) (\$554,010.80)		\$372,240.00 376
UST0467 UST0663 8	COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION	MILFORD NE CLARKSDALE MS	1/11/2013 6/5/2009 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,635.27	Redeemed, in full; warrants not outstanding		(\$69,071.98)				
UST0663 UST0673 8	COVENANT FINANCIAL CORPORATION CRAZY WOMAN CREEK BANCORP INCORPORATED	CLARKSDALE MS BUFFALO WY	4/30/2014 2/20/2009 Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$4,225.732.08	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00			\$250,000.00 250
UST0673 UST0673	CRAZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO WY BUFFALO WY	1/8/2014 ########	, ,	75.55	. , , ,	, , , , , , , , , , , , , , , , , , ,	\$1,000,000.00 \$2,100,000.00	1,000 2,100	\$1,000.00 \$1,000.00			\$155,000.00
UST0201 58	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH NC	1/9/2009 Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$33,014,741.20	Redeemed, in full; warrants not outstanding	\$2,100,000.00	,	, , , , , , , , , , , , , , , , , , , ,			Ţ.55,555.55
UST0201	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH NC	2/19/2014 6/11/2014			A /		⊅∠4,900,000.00	24,900	φι,υυυ.υ			\$1,681,000.00 833,705
UST0456 8,14 UST0456	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE MN MN	1/23/2009 Preferred Stock w/ Exercised Warrants 7/19/2013	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding	\$343,794.50	350	\$982.27	(\$6,205.50)		
UST0456 UST0456	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE MN BLAINE MN	7/22/2013 9/12/2013					\$10,117,381.00	10,300 (\$104,611.76)	\$982.27	(\$182,619.00)		\$531,210.67 533
UST0657 8	CSRA BANK CORP. CSRA BANK CORP.	WRENS GA	3/27/2009 Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,210,755.60	Sold, in full; warrants not outstanding	\$2,400,000.00		\$1,213.75		\$513,000.00	\$141.815.60
UST0657	CSRA BANK CORP.	WRENS GA WRENS GA	8/6/2015 8/6/2015			M400.015	De de constitución de la constit	φ2,400,000.00	(\$25,000.00)	ψ1,213.75		φυ 10,000.00	ψ1-1,013.00 120
UST0106 11,16 UST0106	CVB FINANCIAL CORP. CVB FINANCIAL CORP.	ONTARIO CA ONTARIO CA	12/5/2008 Preferred Stock w/ Warrants 8/26/2009	\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed, in full; warrants not outstanding	\$97,500,000.00	97,500	T /			
UST0106 UST0106	CVB FINANCIAL CORP. CVB FINANCIAL CORP.	ONTARIO CA ONTARIO CA	9/2/2009					\$32,500,000.00	32,500	\$1,000.00			\$1,307,000.00 834,761
UST0682 8,14,44 UST0682	D.L. EVANS BANCORP D.L. EVANS BANCORP	BURLEY ID	2/27/2009 Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding	\$19,891,000.00	10.904	\$1,000.00			\$995,000.00
UST1104 14,15,44	DEERFIELD FINANCIAL CORPORATION	DEERFIELD WI	5/15/2009 Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding		·				
UST1104 UST1070 8,14	DEERFIELD FINANCIAL CORPORATION DELMAR BANCORP	DEERFIELD WI DELMAR MD	9/8/2011 12/4/2009 Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding	\$2,639,000.00	2,639,000	\$1.00			\$132,000.00 132,000
UST1070 UST1070	DELMAR BANCORP DELMAR BANCORP	DELMAR MD DELMAR MD	2/7/2013 2/8/2013					\$5,293,527.28 \$215,462.72	8,648 352	\$612.11 \$612.11	(\$3,354,472.72) (\$136,537.28)		\$311,943.55 450
UST1070 UST0466 8,18	DELMAR BANCORP DESOTO COUNTY BANK	DELMAR MD HORN LAKE MS	3/26/2013 2/13/2009 Preferred Stock w/ Exercised Warrants	\$1,173,000.00	\$0.00	\$2,781,331,97	Sold, in full; warrants not outstanding		(\$55,089.90)				
UST0466	DESOTO COUNTY BANK DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE MS	#######	\$1,508,000.00	φυ.υυ	ψ=,101,001.91	2 5.5, is, narano not outstanding	#204_400_50	000	¢000.50	(00.4.574.40)		\$40.562.24
		HORN LAKE MS	9/24/2013					\$301,428.58 \$1,895,467.59	366	\$823.58 \$818.78	(\$64,571.42) (\$419,532.41)		\$40,563.34 59
UST0466 UST0466	DESOTO COUNTY BANK	HORN LAKE MS	9/25/2013					Ψ1,055,407.55	2,010	\$0.0.0	(\$419,332.41)		
UST0466 UST0466 UST0466 UST1098 14,15	DESOTO COUNTY BANK DESOTO COUNTY BANK DIAMOND BANCORP, INC.	HORN LAKE MS WASHINGTON MO	####### 5/22/2009 Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding		(\$33,333.34)	,			
UST0466 UST0466 UST0466	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE MS	#######	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding	\$4,381,500.00 \$10,197,941.25	2,010	\$0.73 \$0.73	(\$1,618,500.00) (\$3,767,058.75)		\$688,041.09 902,000 \$91,535.40 120.000

LICT0270	TARRET FINANCIAL CORROBATION	ICA STONIA	INC LAHAHAHA			\$245.400.00 \\ 2.064\\\\$275.00\\\\	(\$2.448.000.00)
UST1098	AB&T FINANCIAL CORPORATION DIAMOND BANCORP, INC.	GASTONIA WASHINGTON	MO 9/11/2012	4.40.050.000.00		\$815,100.00 2,964 \$275.00 (\$149,299.61)	(\$2,148,900.00)
UST0441 8,14 UST0441	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY	MO 1/16/2009 Preferred Stock w/ Exercised Warrants MO 2/7/2013	\$146,053,000.00	\$0.00 \$87,459,858.69 Sold, in full; warrants not outstanding	\$8,025,555.03 14,523 \$552.61	(\$6,497,444.97) \$3,372.19
UST0441 UST0441	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY	MO 2/8/2013 MO 3/26/2013			\$72,684,793.30	(\$58,845,206.70) \$4,922,044.87 7,298
UST0587 11 UST0587	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS RIVERWOODS	IL 3/13/2009 Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00 \$1,464,248,844.00 Redeemed, in full; warrants not outstanding	\$1,224,558,000.00 1,224,558 \$1,000.00	
UST0587 UST0548 44	DISCOVER FINANCIAL SERVICES DNB FINANCIAL CORPORATION	RIVERWOODS DOWNINGTOWN	IL	\$11,750,000.00	\$0.00 \$13,683,277.61 Redeemed, in full; warrants not outstanding	1,221,000	\$172,000,000.00 20,500,413
UST0548	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA 8/4/2011 PA 8/4/2011	\$11,730,000.00	\$13,063,277.01 Redeemed, in full, warrants not outstanding	\$11,750,000.00 11,750 \$1,000.00	0.450.000.00
UST0548 UST1166 15	DNB FINANCIAL CORPORATION DUKE FINANCIAL GROUP, INC.	DOWNINGTOWN MINNEAPOLIS	MN 6/19/2009 Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$17,424,285.82 Redeemed, in full; warrants not outstanding		\$458,000.00 186,31
UST1166 UST1166	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MINNEAPOLIS	MN ###### MN 3/5/2014			\$5,000,000.00	
UST1166 UST0084 12,44	DUKE FINANCIAL GROUP, INC. EAGLE BANCORP, INC.	MINNEAPOLIS BETHESDA	MN 4/2/2014	\$38,235,000.00	\$0.00 \$44,847,153.76 Redeemed, in full; warrants not outstanding	\$5,000,000.00 5,000,000 \$1.00	\$600,000.00
UST0084 UST0084	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD ####### MD 7/14/2011	¥20,=00,000.00		\$15,000,000.00	
UST0084 UST0093 11,16	EAGLE BANCORP, INC.	BETHESDA PASADENA	MD ####### CA 12/5/2008 Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00 \$352,722,420.00 Redeemed, in full; warrants not outstanding	Ψ20,200,000.00	\$2,794,422.00 385,434
UST0093	EAST WEST BANCORP, INC. EAST WEST BANCORP, INC.	PASADENA	CA #######	\$306,546,000.00	\$0.00 \$352,722,420.00 Redeemed, in full, warrants not outstanding	\$306,546,000.00 306,546 \$1,000.00	
UST0093 UST0250	EAST WEST BANCORP, INC. EASTERN VIRGINIA BANKSHARES, INC.	PASADENA TAPPAHANNOCK	CA	\$24,000,000.00	\$0.00 \$28,568,653.60 Sold, in full; warrants not outstanding		\$14,500,000.00 1,517,559
UST0250 UST0250	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK	VA ####### VA ########			\$3,900,000.00 3,900 \$1,104.11 \$20,100,000.00 20,100 \$1,104.11	\$406,029.00 \$2,092,611.00
UST0250 UST0250	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK	VA 1/6/2014 VA 5/13/2015			(\$264,986.40)	\$115,000.00 384,04
UST0349 89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC 1/16/2009 Preferred Stock w/ Warrants NC 2/19/2014	\$17,949,000.00	\$0.00 \$23,397,494.08 Redeemed, in full; warrants not outstanding	\$47,040,000,00 47,040,000,00	\$\tag{\pi\frac{10,000.00}{0.00}}
UST0349 UST0349 UST0173 44	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD ENGELHARD EMLENTON	NC 6/11/2014			\$17,949,000.00 17,949 \$1,000.00	\$871,000.00 514,693
UST0173 44 UST0173	EMCLAIRE FINANCIAL CORP. EMCLAIRE FINANCIAL CORP.	EMLENTON EMLENTON	PA ###### Preferred Stock w/ Warrants PA 8/18/2011	\$7,500,000.00	\$0.00 \$8,545,904.67 Redeemed, in full; warrants not outstanding	\$7,500,000.00 7,500 \$1,000.00	
UST0173 UST0079 45	EMCLAIRE FINANCIAL CORP. ENCORE BANCSHARES INC.	EMLENTON HOUSTON	PA 12/7/2011	\$34,000,000.00	\$0.00 \$39,415,959.89 Redeemed, in full; warrants not outstanding		\$51,113.00 50,11
UST0079 UST0079	ENCORE BANCSHARES INC. ENCORE BANCSHARES INC.	HOUSTON HOUSTON	TX 9/27/2011 TX #######			\$34,000,000.00 \$1,000.00	\$637,071.00 364,020
UST0135 11 UST0135	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS ST. LOUIS	MO ###### Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00 \$42,801,933.33 Redeemed, in full; warrants not outstanding	\$35,000,000.00 \$1,000.00	\$007,071.00
UST0135	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO 1/9/2013	#4.000.000.00	\$0.00 \$4,680,205.56 Redeemed, in full; warrants not outstanding	\$55,000 \$1,000.00	\$1,006,100.00 324,074
UST1252 8,14,44 UST1252	ENTERPRISE FINANCIAL SERVICES GROUP, INC. ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK ALLISON PARK	PA 6/12/2009 Preferred Stock w/ Exercised Warrants PA 8/25/2011	\$4,000,000.00	, , , , , , , , , , , , , , , , , , ,	\$4,000,000.00 4,000 \$1,000.00	\$200,000.00 200
UST0549 8,44,73 UST0549	EQUITY BANCSHARES, INC. EQUITY BANCSHARES, INC.	WICHITA WICHITA	KS 1/30/2009 Preferred Stock w/ Exercised Warrants KS 8/11/2011	\$8,750,000.00	\$0.00 \$10,394,872.56 Redeemed, in full; warrants not outstanding	\$8,750,000.00 8,750 \$1,000.00	\$438,000.00 438
UST0177 8,14 UST0177	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA ###### Preferred Stock w/ Exercised Warrants CA 8/3/2012	\$43,000,000.00	\$0.00 \$47,294,527.29 Sold, in full; warrants not outstanding	\$481,387.50	(\$68,612.50)
UST0177 UST0177	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA 8/8/2012 CA 8/9/2012			\$17,505,000.00 20,000 \$875.25 \$8,725,367.25 9,969 \$875.25	(\$2,495,000.00) \$1,910,898.00 2,000
UST0177	EXCHANGE BANK	SANTA ROSA	CA 8/10/2012			\$420,995.25 481 \$875.25	(\$60,004.75) \$22,930.78 24
UST0177 UST0177	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA 8/13/2012 CA 9/11/2012			\$10,503,000.00	(\$1,497,000.00)
UST0650 8,14,18 UST0650	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN 1/30/2009 Preferred Stock w/ Exercised Warrants TN 11/6/2009	\$4,609,000.00 \$3,535,000.00	\$0.00 \$9,405,391.28 Sold, in full; warrants not outstanding		
UST0650 UST0650	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN 2/6/2013 TN 2/7/2013			\$4,797,325.00 5,090 \$942.50 \$2,734,192.50 2,901 \$942.50	(\$292,675.00) (\$166,807.50) \$222,007.50
UST0650	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT	TN 2/8/2013 TN 3/26/2013			\$144,202.50 153 \$942.50	(\$8,797.50)
UST0650 UST0627 8,14	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	TREZEVANT SALISBURY	NC 2/6/2009 Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00 \$20,119,744.45 Sold, in full; warrants not outstanding	(\$76,757.21)	
UST0627 UST0627	F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC 9/18/2012 NC 9/19/2012			\$2,664,750.00 2,805 \$950.00	\$136,813.05 156 (\$140,250.00) (\$709,750.00) \$638,460.90 706
UST0627 UST0627	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC 9/20/2012 NC #######			\$13,485,250.00	(\$709,750.00) \$638,460.90 700
UST1038 14,15	F&C BANCORP. INC. F&C BANCORP. INC.	HOLDEN HOLDEN	MO 5/22/2009 Subordinated Debentures w/ Exercised Warrants MO 11/8/2012	\$2,993,000.00	\$0.00 \$3,842,376.65 Sold, in full; warrants not outstanding	\$1,590,599.43 1,659,000 \$0.96	(\$68,400.57)
UST1038	F&C BANCORP. INC.	HOLDEN HOLDEN	MO ####### MO 1/11/2012			\$1,278,999.18 1,334,000 \$0.96 (\$25,000.00)	(\$55,000.82) \$125,000.00 150,000
UST1038 UST0778 8,14	F&C BANCORP. INC. F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 2/13/2009 Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00 \$17,573,762.97 Sold, in full; warrants not outstanding	(\$25,000.00)	
UST0778 UST0778	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE	TN 9/19/2012 TN 9/20/2012			\$157,500.00	\$96,465.60 112 (\$42,500.00)
UST0778 UST0778	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE	TN 9/21/2012 TN #######			\$13,421,362.50	(\$3,621,637.50) \$645,975.00 750
UST0306 11 UST0306	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE HERMITAGE	PA 1/9/2009 Preferred Stock w/ Warrants PA 9/9/2009	\$100,000,000.00	\$0.00 \$104,023,433.33 Redeemed, in full; warrants not outstanding	\$100,000,000.00 100,000 \$1,000.00	
UST0306	F.N.B. CORPORATION FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.	HERMITAGE HOUSTON	PA ####### TX 3/6/2009 Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00 \$15,971,339.07 Redeemed, in full; warrants not outstanding	ψ1,000,000 ψ1,000.00	\$690,100.00 651,042
UST0557 8,120	FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.	HOUSTON	TX 7/15/2015			\$11,000,000.00 11,000 \$1,000.00	\$550,000.00 550
UST0997 8,14 UST0997	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA ARGONIA	KS 3/20/2009 Preferred Stock w/ Exercised Warrants KS 6/24/2013	\$442,000.00	\$0.00 \$500,199.14 Sold, in full; warrants not outstanding	\$425,425.00 442 \$962.50	(\$16,575.00) (\$2,835.00) 22
UST0997 UST0406 8,11	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS BANK, WINDSOR, VIRGINIA	ARGONIA WINDSOR	VA 1/23/2009 Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00 \$11,396,202.11 Redeemed, in full; warrants not outstanding	(\$25,000.00)	
UST0406 UST0406	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR WINDSOR	VA 1/9/2013 VA #######			\$3,063,000.00 \$5,689,000.00 \$5,689 \$1,000.00	\$438,000.00 438
UST0085 UST0085	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT FRANKFORT	KY 1/9/2009 Preferred Stock w/ Warrants KY 6/19/2012	\$30,000,000.00	\$0.00 \$27,105,349.50 Sold, in full; warrants not outstanding	\$22,196,700.00 (\$332,950.50) 30,000 \$739.89	(\$7,803,300.00)
UST0085	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY 7/18/2012	#40.000.000.00	\$0.00	Ψ22,100,100.00 (Ψ002,000.00)	(\$7,803,300.00) \$75,000.00 223,992
UST1237 14,15 UST1237	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS 6/19/2009 Subordinated Debentures w/ Exercised Warrants KS 11/8/2012	\$12,000,000.00	\$0.00 \$15,452,669.34 Sold, in full; warrants not outstanding	\$96,290.00 100,000 \$0.96	(\$3,710.00)
UST1237 UST1237	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS 11/9/2012 KS #######			\$11,458,510.00 11,900,000 \$0.96	\$37,387.14 38,000 (\$441,490.00) \$552,936.00 562,000
UST1237 UST0998 8,14,45	FARMERS ENTERPRISES, INC. FARMERS STATE BANKSHARES, INC.	GREAT BEND HOLTON	KS 1/11/2013 KS 3/20/2009 Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00 \$830,173.67 Redeemed, in full; warrants not outstanding	(\$115,548.00)	
UST0998 UST1315 15,17	FARMERS STATE BANKSHARES, INC. FBHC HOLDING COMPANY	HOLTON BOULDER	KS 7/21/2011 CO ####### Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00 \$804,592.16 Sold, in full; warrants not outstanding	\$700,000.00 700 \$1,000.00	\$40,000.00
UST1315	FBHC HOLDING COMPANY	BOULDER	CO 3/9/2011		, , , , , , , , , , , , , , , , , , ,	\$650,000.00 3,035,000 \$0.21	(\$2,385,000.00)
UST1180 8,14 UST1180	FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON HOUSTON	TX 6/26/2009 Preferred Stock w/ Exercised Warrants TX 2/20/2013	\$21,042,000.00	\$0.00 \$19,836,630.66 Sold, in full; warrants not outstanding	\$18,874,674.00 21,042 \$897.00	(\$2,167,326.00) \$994,613.40 1,052
UST1180 UST0363 8,14,45	FC HOLDINGS, INC. FCB BANCORP, INC.	HOUSTON LOUISVILLE	TX 3/26/2013 KY ####### Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00 \$11,156,234.25 Redeemed, in full; warrants not outstanding	(\$188,746.74)	
UST0363 UST0008 8,14	FCB BANCORP, INC. FFW CORPORATION	LOUISVILLE WABASH	KY 9/22/2011 IN ###### Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00 \$8,441,836.26 Sold, in full; warrants not outstanding	\$9,294,000.00 9,294 \$1,000.00	\$465,000.00 469
UST0008 UST0008	FFW CORPORATION FFW CORPORATION	WABASH WABASH	IN #######	Ţ., <u></u>	to,, could be an in itali, marraine not outstaining	\$879,424.60 974 \$902.90 \$5,701,813.50 6,315 \$902.90	(\$94,575.40) (\$613,186.50) \$358,558.20
UST0008	FFW CORPORATION	WABASH	IN 1/11/2013	000100000	# # # # # # # # # # # # # # # # # # #	\$5,701,813.50	(ψυτο, του.ου) φορο, ορο. 20 304
UST1031 11,15,44 UST1031	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (LA)	BATON ROUGE BATON ROUGE	LA 5/29/2009 Subordinated Debentures w/ Exercised Warrants LA 3/27/2013	\$3,942,000.00	\$0.00 \$5,404,924.35 Redeemed, in full; warrants not outstanding	\$3,942,000.00 3,942,000 \$1.00	\$197,000.00 197,000
UST0261 77 UST0261	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PITTSBURGH	PA ###### Preferred Stock w/ Warrants PA #######	\$7,000,000.00	\$0.00 \$10,634,864.33 Redeemed, in full; warrants not outstanding	\$7,000,000.00 7,000 \$1,000.00	
UST0261 UST0826 8,17	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY FEDERAL BANCORP	PITTSBURGH EVANSVILLE	PA 5/6/2015 IN ####### Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00 \$7,220,908.83 Sold, in full; warrants not outstanding		\$2,246,531.00 101,32°
UST0826	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE EVANSVILLE	IN 7/19/2013	ψο,σοι,σου.σο	\$7,220,000.00 Cold, iii laii, wallants not outstanding	\$439,000.00 439 \$1,058.90 \$6,218,000.00 6,218 \$1,058.90	\$25,857.10 \$366,240.20 \$242,302.50 \$200
UST0826 UST0826	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN 7/22/2013 IN 9/12/2013		00.00	\$6,218,000.00 6,218 \$1,058.90 (\$70,490.97)	\$366,240.20 \$242,302.50 200
UST0275 8,14 UST0275	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS ###### Preferred Stock w/ Exercised Warrants KS 8/1/2012	\$36,282,000.00	\$0.00 \$40,966,780.82 Sold, in full; warrants not outstanding	\$120,320.10 135 \$891.26	(\$14,679.90) (\$3,262.20)
UST0275 UST0275	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS 8/2/2012 KS 8/3/2012			\$26,737.80 \$298,572.10 \$335 \$891.26	(\$36,427.90)
UST0275 UST0275	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS 8/7/2012 KS 8/8/2012			\$3,200,514.66 \$2,348,470.10 \$2,635 \$2,635 \$891.26	(\$390,485.34) \$170,227.93 179 (\$286,529.90) \$167,374.94 170
UST0275	FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS 8/9/2012			\$26,056,877.36 29,236 \$891.26	(\$3,179,122.64) \$1,210,615.36 1,273
UST0275	FIDELITY FINANCIAL CORPORATION	WICHITA	KS 8/10/2012			\$285,203.20 \$891.26	(\$34,796.80) \$176,884.89 186

	AB&T FINANCIAL CORPORATION	GASTONIA WICHITA	NC #######			\$815,100.00 2,964 \$275.00	(\$2,148,900.00)
3	FIDELITY FINANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION	ATLANTA (KS 9/11/2012	\$48,200,000.00	\$0.00 \$82,715,982.47 Sold, in full; warrants not outstanding	(\$323,366.95)	
	FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION	ATLANTA ATLANTA	GA 7/3/2012 GA 5/28/2015			\$43,408,920.00 (\$651,133.80) 48,200 \$900.60	(\$4,791,080.00) \$31,429,313.3
11	FIFTH THIRD BANCORP	CINCINNATI	OH ###### Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00 \$4,043,972,602.67 Redeemed, in full; warrants not outstanding		\$31,429,313.3
	FIFTH THIRD BANCORP FIFTH THIRD BANCORP	CINCINNATI CINCINNATI	OH 2/2/2011 OH 3/16/2011			\$3,408,000,000.00 136,320 \$25,000.00	\$280,025,936.0
11	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY ###### Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00 \$43,787,611.61 Redeemed, in full; warrants not outstanding		Ψ200,023,930.0
	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW WARSAW	NY 2/23/2011 NY 3/30/2011			\$12,505,000.00	
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY 5/11/2011			\$25,010,000.00	\$2,079,962.5
8,14,45	FINANCIAL SECURITY CORPORATION	BASIN	WY 2/13/2009 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$5,914,597.33 Redeemed, in full; warrants not outstanding	\$5,000,000,000	\$250,000,0
15,17,44	FINANCIAL SECURITY CORPORATION FINANCIAL SERVICES OF WINGER, INC.	BASIN WINGER	WY 7/21/2011 MN 7/31/2009 Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00 \$4,487,322.46 Redeemed, in full; warrants not outstanding	\$5,000,000.00 5,000 \$1,000.00	\$250,000.0
	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN 9/1/2011			\$3,742,000.00 3,742,000 \$1.00	\$112,000.0
8,14	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN 5/22/2009 Preferred Stock w/ Exercised Warrants MN #######	\$1,177,000.00	\$0.00 \$1,289,436.37 Sold, in full; warrants not outstanding	\$690,723.49 769 \$898.21	(\$78,276.51) \$2,979.4
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN #######			\$366,469.68 408 \$898.21	(\$78,276.51) \$2,979.4 (\$41,530.32) \$26,318.8
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN 1/11/2013 SAN 3/26/2013 SAN 3/26/2012 SAN			(\$10,571.93) (\$14,428.07)	
8,14	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA CORDOVA	TN 6/26/2009 Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00 \$3,003,674.75 Sold, in full; warrants not outstanding		
	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA CORDOVA	TN ###### TN 1/11/2013			\$2,395,742.20 3,422 \$700.10 (\$23,957.42)	(\$1,026,257.80) \$94,701.7
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN 3/26/2013			(\$1,042.58)	
11,14,15	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE ELK GROVE VILLAGE	IL 7/24/2009 Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00 \$65,558,530.56 Redeemed, in full; warrants not outstanding	\$15,000,000.00 15,000,000 \$1.00	
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL #######			\$35,000,000.00 \$5,000,000 \$1.00	\$2,500,000.0
9,11,36	FIRST AMERICAN INTERNATIONAL CORP. FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN BROOKLYN	NY 3/13/2009 Preferred Stock NY 8/13/2010	\$17,000,000.00	\$0.00 \$18,204,166.78 Redeemed, in full; warrants not outstanding	\$17,000,000.00 17,000 \$1,000.00	
45	FIRST BANCORP (NC)	TROY	NC 1/9/2009 Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00 \$74,518,906.44 Redeemed, in full; warrants not outstanding		
	FIRST BANCORP (NC)	TROY	NC 9/1/2011 NC #######			\$65,000,000.00 65,000 \$1,000.00	\$004.402.0
34,118,121,140,14	FIRST BANCORP (NC) 47 FIRST BANCORP (PR)	SAN JUAN	PR 1/16/2009 Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00 \$237,563,497.81 Sold, in full; warrants not outstanding		\$924,462.0
	FIRST BANCORP (PR)	SAN JUAN	PR 8/16/2013			\$81,000,000.00 12,000,000 \$6.75	(\$64,711,540.92) (\$6,803.034.30)
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR 9/13/2013 PR 12/5/2014			\$8,514,153.00	(\$6,802,024.20) (\$31,229,144.01)
	FIRST BANCORP (PR)	SAN JUAN	PR 3/6/2015			\$29,708,351.90 (\$85,000.00) 5,000,000 \$5.94	(\$31,004,790.15)
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR 5/15/2017 PR 5/17/2018			\$57,735,612.33 10,291,553 \$5.61	(\$67,230,891.51) \$6.58
	FIRST BANCORP (PR)	SAN JUAN	PR 5/21/2018				\$5,702,106.66
8,11,14	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS PARIS	IL 2/20/2009 Preferred Stock w/ Exercised Warrants IL 1/18/2012	\$7,350,000.00	\$0.00 \$9,050,516.50 Redeemed, in full; warrants not outstanding	\$3,675,000.00 3,675 \$1,000.00	
	FIRST BANCTRUST CORPORATION	PARIS	IL #######			\$3,675,000.00 \$3,675 \$1,000.00	\$368,000.0
8,14,45	FIRST BANK OF CHARLESTON, INC. FIRST BANK OF CHARLESTON, INC.	CHARLESTON CHARLESTON	WV 2/6/2009 Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00 \$3,960,105.00 Redeemed, in full; warrants not outstanding	\$3,345,000.00 3,345 \$1,000.00	\$167,000.0
8,14,45	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL 1/16/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$11,941,222.22 Redeemed, in full; warrants not outstanding	\$3,345 \$1,000.00 3,345	\$167,000.0
	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL 9/8/2011	COOF 400 000 00	## ## ## ## ## ## ## ## ## ## ## ## ##	\$10,000,000.00 10,000 \$1,000.00	\$500,000.0
8	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO ###### Preferred Stock w/ Exercised Warrants MO 8/8/2013	\$295,400,000.00	\$0.00 \$119,071,500.97 Sold, in full; warrants not outstanding	\$105,000.00 300 \$350.00	(\$195,000.00)
	FIRST BANKS, INC.	CLAYTON	MO 8/9/2013			\$12,171,950.00 34,777 \$350.00	(\$22,605,050.00) \$2,430,181.7
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO 8/12/2013 MO 9/12/2013			\$87,028,900.00 248,654 \$350.00 (\$993.058.50)	(\$161,625,100.00) \$5,919,151.5
	FIRST BANKS, INC.	CLAYTON	MO 9/24/2013			\$3,209,702.21 5,819 \$551.59	(\$2,609,297.79)
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO 9/25/2013 MO ########			\$3,226,801.50 5,850 \$551.59 (\$64,365.04)	(\$2,623,198.50)
45	FIRST BUSEY CORPORATION	URBANA	IL 3/6/2009 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00 \$112,410,898.89 Redeemed, in full; warrants not outstanding	No. 1	
	FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION	URBANA URBANA	IL 8/25/2011			\$100,000,000.00 100,000 \$1,000.00	\$63,677.0
8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA 4/10/2009 Preferred Stock w/ Warrants	\$2,211,000.00	\$0.00 \$4,693,275.61 Sold, in full; warrants not outstanding		\$65,677.0
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA #######	\$2,032,000.00		\$4.272.004.00	(\$4.20.040.00)
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA			\$1,373,084.00	(\$126,916.00) \$90,461.6 (\$232,600.16)
15	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA 1/11/2013	Фот осо осо ос		(\$33,333.33)	
45	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE WESTLAKE VILLAGE	CA ###### Preferred Stock w/ Warrants CA 7/14/2011	\$25,000,000.00	\$0.00 \$28,810,847.55 Redeemed, in full; warrants not outstanding	\$25,000,000.00 25,000 \$1,000.00	
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA 8/24/2011			, .,, , , , , , , , , , , , , , , ,	\$599,042.0
	FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC.	GLEN ALLEN GLEN ALLEN	VA 4/3/2009 Preferred Stock w/ Warrants VA 6/19/2012	\$10,958,000.00	\$0.00 \$11,956,712.44 Sold, in full; warrants not outstanding	\$10,082,565.38 (\$151,238.48) 10,958 \$920.11	(\$875,434.62)
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA 2/6/2013			ψτο,οο2,οοο.οο (ψτοτ,2οο.το) το,οοο ψο2ο.ττ	\$266,041.7
8,11,14,18,36	FIRST CHOICE BANK FIRST CHOICE BANK	CERRITOS (CA 2/13/2009 Preferred Stock w/ Exercised Warrants	\$2,200,000.00 \$2,836,000.00	\$0.00 \$5,446,642.94 Redeemed, in full; warrants not outstanding		
	FIRST CHOICE BANK	CERRITOS	CA 9/24/2010	Ψ2,630,000.00		\$5,036,000.00 5,036 \$1,000.00	\$110,000.0
	FIRST CITIZENS BANC CORP	SANDUSKY SANDUSKY	OH 1/23/2009 Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00 \$25,245,684.71 Sold, in full; warrants not outstanding	#24 004 704 00 (#245 070 50)	(\$2,470,000,00)
	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY	OH 7/3/2012 OH 9/5/2012			\$21,004,704.00 (\$315,070.56) 23,184 \$906.00	(\$2,179,296.00) \$563,174.0
8,14,44	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH 3/20/2009 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00 \$5,339,487.75 Redeemed, in full; warrants not outstanding	M4 500 000 00	
12	FIRST COLEBROOK BANCORP, INC. FIRST COMMUNITY BANCSHARES INC.	COLEBROOK BLUEFIELD	NH 9/22/2011	\$41,500,000.00	\$0.00 \$42,839,002.78 Redeemed, in full; warrants not outstanding	\$4,500,000.00 4,500 \$1,000.00	\$225,000.0
	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA 7/8/2009 VA 7/8/2009	ψ 1 1,000,000.00	\$ 12,000,002.10 prodoction, in full, warrants not outstanding	\$41,500,000.00 41,500 \$1,000.00	
0 72	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA ######				*
10.77			KS 5/15/2009 Preferred Stock w/ Evergised Warrante	\$14 800 000 00	\$0.00 \$19.957.763.30 Redeemed in full-warrants not outstanding		\$30,600.0
0,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA WICHITA	KS 5/15/2009 Preferred Stock w/ Exercised Warrants KS 7/16/2014	\$14,800,000.00	\$0.00 \$19,957,763.30 Redeemed, in full; warrants not outstanding	\$14,800,000.00 14,800 \$1,000.00	\$30,600.0 \$740,000.0
0,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA	WICHITA WICHITA PINELLAS PARK	KS 5/15/2009 Preferred Stock w/ Exercised Warrants KS 7/16/2014 FL ####### Preferred Stock w/ Warrants FI 5/31/2011	\$14,800,000.00 \$10,685,000.00	\$0.00 \$19,957,763.30 Redeemed, in full; warrants not outstanding \$0.00 \$8,499,249.92 Sold, in full; warrants not outstanding		\$740,000.0
0,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA WICHITA	KS 7/16/2014			\$14,800,000.00 14,800 \$1,000.00 \$7,754,267.48 10,685 \$725.72	
0,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK SHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	WICHITA WICHITA PINELLAS PARK PINELLAS PARK LEXINGTON LEXINGTON	KS 7/16/2014 FL ###### Preferred Stock w/ Warrants FL 5/31/2011 SC ####### Preferred Stock w/ Warrants SC 8/29/2012	\$10,685,000.00	\$0.00 \$8,499,249.92 Sold, in full; warrants not outstanding		(\$2,930,732.52) (\$194,879.50)
8	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	WICHITA WICHITA PINELLAS PARK PINELLAS PARK LEXINGTON	KS 7/16/2014 FL ###### Preferred Stock w/ Warrants FL 5/31/2011 SC ####### Preferred Stock w/ Warrants SC 8/29/2012 SC 11/1/2012	\$10,685,000.00	\$0.00 \$8,499,249.92 Sold, in full; warrants not outstanding \$0.00 \$13,425,979.36 Sold, in full; warrants not outstanding	\$7,754,267.48 10,685 \$725.72	(\$2,930,732.52)
8	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	WICHITA WICHITA PINELLAS PARK PINELLAS PARK LEXINGTON LEXINGTON	RS	\$10,685,000.00 \$11,350,000.00	\$0.00 \$8,499,249.92 Sold, in full; warrants not outstanding	\$7,754,267.48 10,685 \$725.72	\$740,000.0 (\$2,930,732.52) (\$194,879.50) \$297,500.0 \$70,727.5
8	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	WICHITA WICHITA PINELLAS PARK PINELLAS PARK LEXINGTON LEXINGTON LEXINGTON JOLIET JOLIET	KS 7/16/2014 FL ###### Preferred Stock w/ Warrants FL 5/31/2011 SC ####### Preferred Stock w/ Warrants SC 8/29/2012 SC 11/1/2012 IL ###### Preferred Stock w/ Exercised Warrants IL 8/8/2012 IL 8/9/2012	\$10,685,000.00 \$11,350,000.00	\$0.00 \$8,499,249.92 Sold, in full; warrants not outstanding \$0.00 \$13,425,979.36 Sold, in full; warrants not outstanding	\$7,754,267.48 10,685 \$725.72	\$740,000.0 (\$2,930,732.52) (\$194,879.50) \$297,500.0 \$70,727.5 \$440,082.7
8	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTNERS, INC.	WICHITA WICHITA PINELLAS PARK PINELLAS PARK LEXINGTON LEXINGTON LEXINGTON JOLIET	KS	\$10,685,000.00 \$11,350,000.00	\$0.00 \$8,499,249.92 Sold, in full; warrants not outstanding \$0.00 \$13,425,979.36 Sold, in full; warrants not outstanding	\$7,754,267.48 10,685 \$725.72 \$11,155,120.50 (\$167,326.81) 11,350 \$982.83 \$326,250.00 500 \$652.50	\$740,000.0 (\$2,930,732.52) (\$194,879.50) \$297,500.0 \$70,727.5 \$440,082.7 \$209,563.2 (\$173,750.00)
8	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTNERS, INC.	WICHITA WICHITA PINELLAS PARK PINELLAS PARK LEXINGTON LEXINGTON LEXINGTON JOLIET JOLIET	KS	\$10,685,000.00 \$11,350,000.00	\$0.00 \$8,499,249.92 Sold, in full; warrants not outstanding \$0.00 \$13,425,979.36 Sold, in full; warrants not outstanding	\$7,754,267.48 10,685 \$725.72 \$11,155,120.50 (\$167,326.81) 11,350 \$982.83 \$326,250.00 500 \$652.50 \$3,051,090.00 4,676 \$652.50	\$740,000.0 (\$2,930,732.52) (\$194,879.50) \$297,500.0 \$70,727.5 \$440,082.7 \$209,563.2 (\$173,750.00) (\$1,624,910.00)
8	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTNERS, INC.	WICHITA WICHITA PINELLAS PARK PINELLAS PARK LEXINGTON LEXINGTON LEXINGTON JOLIET JOLIET	KS	\$10,685,000.00 \$11,350,000.00 \$22,000,000.00	\$0.00 \$8,499,249.92 Sold, in full; warrants not outstanding \$0.00 \$13,425,979.36 Sold, in full; warrants not outstanding	\$7,754,267.48 10,685 \$725.72 \$11,155,120.50 (\$167,326.81) 11,350 \$982.83 \$326,250.00 500 \$652.50	\$740,000.0 (\$2,930,732.52) (\$194,879.50) \$297,500.0 \$70,727.5 \$440,082.7 \$209,563.2 (\$173,750.00)
8	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTNERS, INC.	WICHITA WICHITA PINELLAS PARK PINELLAS PARK LEXINGTON LEXINGTON LEXINGTON JOLIET	FL	\$10,685,000.00 \$11,350,000.00	\$0.00 \$8,499,249.92 Sold, in full; warrants not outstanding \$0.00 \$13,425,979.36 Sold, in full; warrants not outstanding	\$7,754,267.48	\$740,000.0 (\$2,930,732.52) (\$194,879.50) \$297,500.0 \$70,727.5 \$440,082.7 \$209,563.2 (\$173,750.00) (\$1,624,910.00) (\$5,846,340.00)
8	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTNERS, INC.	WICHITA WICHITA PINELLAS PARK PINELLAS PARK LEXINGTON LEXINGTON LEXINGTON JOLIET	KS	\$10,685,000.00 \$11,350,000.00 \$22,000,000.00	\$0.00 \$8,499,249.92 Sold, in full; warrants not outstanding \$0.00 \$13,425,979.36 Sold, in full; warrants not outstanding \$0.00 \$18,252,479.06 Sold, in full; warrants not outstanding	\$7,754,267.48 10,685 \$725.72 \$11,155,120.50 (\$167,326.81) 11,350 \$982.83 \$326,250.00 500 \$652.50 \$3,051,090.00 4,676 \$652.50 \$10,977,660.00 16,824 \$652.50	\$740,000.0 (\$2,930,732.52) (\$194,879.50) \$297,500.0 \$70,727.5 \$440,082.7 \$209,563.2 (\$173,750.00) (\$1,624,910.00)
8	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST DEFIANCE FINANCIAL CORP.	WICHITA WICHITA PINELLAS PARK PINELLAS PARK LEXINGTON LEXINGTON LEXINGTON JOLIET DEFIANCE DEFIANCE DEFIANCE HANOVER PARK	KS 7/16/2014	\$10,685,000.00 \$11,350,000.00 \$22,000,000.00	\$0.00 \$8,499,249.92 Sold, in full; warrants not outstanding \$0.00 \$13,425,979.36 Sold, in full; warrants not outstanding \$0.00 \$18,252,479.06 Sold, in full; warrants not outstanding	\$7,754,267.48	\$740,000.0 (\$2,930,732.52) (\$194,879.50) \$297,500.0 \$70,727.5 \$440,082.7 \$209,563.2 (\$173,750.00) (\$1,624,910.00) (\$5,846,340.00) (\$1,381,580.00) \$111,979,295.0
8 8 11,15,36 8,11,14	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST DEFIANCE FINANCIAL CORP. FIRST DEFIANCE FINANCIAL CORP. FIRST DEFIANCE FINANCIAL CORP. FIRST BAGLE BANCSHARES, INC. FIRST EAGLE BANCSHARES, INC.	WICHITA WICHITA PINELLAS PARK PINELLAS PARK LEXINGTON LEXINGTON LEXINGTON JOLIET DEFIANCE	KS 7/16/2014	\$10,685,000.00 \$11,350,000.00 \$22,000,000.00 \$37,000,000.00	\$0.00 \$8,499,249.92 Sold, in full; warrants not outstanding \$0.00 \$13,425,979.36 Sold, in full; warrants not outstanding \$0.00 \$18,252,479.06 Sold, in full; warrants not outstanding \$0.00 \$53,610,300.92 Sold, in full; warrants not outstanding \$0.00 \$8,514,738.21 Redeemed, in full; warrants not outstanding	\$7,754,267.48	\$740,000.0 (\$2,930,732.52) (\$194,879.50) \$70,727.5 \$440,082.7 \$209,563.2 (\$173,750.00) (\$1,624,910.00) (\$5,846,340.00)
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8,11,14	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST DEFIANCE FINANCIAL CORP. FIRST DEFIANCE FINANCIAL CORP. FIRST DEFIANCE FINANCIAL CORP. FIRST DEFIANCE FINANCIAL CORP. FIRST EAGLE BANCSHARES, INC. FIRST EAGLE BANCSHARES, INC. FIRST EAGLE BANCSHARES, INC. FIRST EXPRESS OF NEBRASKA, INC. FIRST EXPRESS OF NEBRASKA, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP	WICHITA WICHITA PINELLAS PARK PINELLAS PARK LEXINGTON LEXINGTON LEXINGTON JOLIET DEFIANCE DEFIANCE DEFIANCE DEFIANCE HANOVER PARK HANOVER PARK GERING GERING HARRISON LINCINNATI CINCINNATI	FL	\$10,685,000.00 \$11,350,000.00 \$22,000,000.00 \$37,000,000.00 \$7,500,000.00 \$5,000,000.00 \$16,500,000.00	\$0.00 \$13,425,979.36 Sold, in full; warrants not outstanding \$0.00 \$13,425,979.36 Sold, in full; warrants not outstanding \$0.00 \$18,252,479.06 Sold, in full; warrants not outstanding \$0.00 \$53,610,300.92 Sold, in full; warrants not outstanding \$0.00 \$8,514,738.21 Redeemed, in full; warrants not outstanding \$0.00 \$6,074,313.00 Redeemed, in full; warrants not outstanding \$0.00 \$6,570,625.00 Sold, in full; warrants not outstanding	\$7,754,267.48	\$740,000.0 (\$2,930,732.52) (\$194,879.50) \$297,500.0 \$70,727.5 \$440,082.7 \$209,563.2 (\$173,750.00) (\$1,624,910.00) (\$5,846,340.00) (\$1,381,580.00) \$11,979,295.0 \$250,000.0 (\$10,500,000.00)
8,11,14	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL CORP. FIRST DEFIANCE FINANCIAL CORP. FIRST DEFIANCE FINANCIAL CORP. FIRST DEFIANCE FINANCIAL CORP. FIRST DEFIANCE FINANCIAL CORP. FIRST EAGLE BANCSHARES, INC. FIRST EAGLE BANCSHARES, INC. FIRST EAGLE BANCSHARES OF ARKANSAS, INC. FIRST EXPRESS OF NEBRASKA, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FIDERAL BANCSHARES OF ARKANSAS, INC. FIRST FIDERAL BANCSHARES OF ARKANSAS, INC. FIRST FIDERAL BANCSHARES OF ARKANSAS, INC. FIRST FINANCIAL BANCORP	WICHITA WICHITA PINELLAS PARK PINELLAS PARK LEXINGTON LEXINGTON LEXINGTON JOLIET JOLIE	KS 7/16/2014 FL ####### Preferred Stock w/ Warrants FL 5/31/2011 SC ######## Preferred Stock w/ Warrants SC 8/29/2012 SC 11/1/2012 IIL ####### Preferred Stock w/ Exercised Warrants IIL 8/8/2012 IIL 8/9/2012 IIL 8/10/2012 IIL 9/19/2012 IIL 9/19/2012 IIL 9/20/2012 IIL 9/21/2012 IIL 9/21/2012 IIL 9/17/2010 IIL 9/17/2010 III 9/11/2009 Preferred Stock w/ Warrants OH 6/19/2015 III 9/17/2010 NE 2/6/2009 Preferred Stock w/ Exercised Warrants NE 2/15/2012 AR 3/6/2009 Preferred Stock w/ Warrants OH ####### OH ####### OH 2/24/2010 OH 6/8/2010 KS 6/12/2009 Subordinated Debentures w/ Exercised Warrants	\$10,685,000.00 \$11,350,000.00 \$22,000,000.00 \$37,000,000.00 \$7,500,000.00 \$5,000,000.00 \$16,500,000.00	\$0.00 \$13,425,979.36 Sold, in full; warrants not outstanding \$0.00 \$13,425,979.36 Sold, in full; warrants not outstanding \$0.00 \$18,252,479.06 Sold, in full; warrants not outstanding \$0.00 \$53,610,300.92 Sold, in full; warrants not outstanding \$0.00 \$8,514,738.21 Redeemed, in full; warrants not outstanding \$0.00 \$6,074,313.00 Redeemed, in full; warrants not outstanding \$0.00 \$6,570,625.00 Sold, in full; warrants not outstanding	\$7,754,267.48	\$740,000.0 (\$2,930,732.52) (\$194,879.50) \$70,727.5 \$440,082.7 \$209,563.2 (\$173,750.00) (\$1,624,910.00) (\$5,846,340.00) (\$1,381,580.00) \$375,000.0
8,11,14 12,16	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL CORP. FIRST DEFIANCE FINANCIAL CORP. FIRST DEFIANCE FINANCIAL CORP. FIRST DEFIANCE FINANCIAL CORP. FIRST EAGLE BANCSHARES, INC. FIRST EAGLE BANCSHARES, INC. FIRST EXPRESS OF NEBRASKA, INC. FIRST FIDERAL BANCSHARES OF ARKANSAS, INC. FIRST FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FIRST FINANCIAL BANCORP	WICHITA WICHITA PINELLAS PARK PINELLAS PARK LEXINGTON LEXINGTON LEXINGTON JOLIET JOLIE	KS 7/16/2014 FL ####### Preferred Stock w/ Warrants FL 5/31/2011 SC ####### Preferred Stock w/ Warrants SC 8/29/2012 SC 11/1/2012 IL ####### Preferred Stock w/ Exercised Warrants IL 8/8/2012 IL 8/9/2012 IL 8/10/2012 IL 9/19/2012 IL 9/19/2012 IL 9/21/2012 IL 9/21/2012 IL 9/21/2012 IL 9/21/2015 IL 9/21/2010 IL 9/11/2008 Preferred Stock w/ Warrants OH 6/19/2012 OH 3/11/2015 IL 9/11/2009 Subordinated Debentures w/ Exercised Warrants IL 9/17/2010 NE 2/6/2009 Preferred Stock w/ Warrants NE 2/15/2012 AR 3/6/2009 Preferred Stock w/ Warrants OH ####### OH 2/24/2010 OH 6/8/2010 KS 6/12/2009 Subordinated Debentures w/ Exercised Warrants DH 2/24/2010 OH 6/8/2010 Subordinated Debentures w/ Exercised Warrants DH 2/24/2010 OH 6/8/2010 Subordinated Debentures w/ Exercised Warrants DH 2/24/2010 OH 6/8/2010 Subordinated Debentures w/ Exercised Warrants DH 2/24/2010 OH 6/8/2010 Subordinated Debentures w/ Exercised Warrants DH 2/24/2010 OH 6/8/2010 Subordinated Debentures w/ Exercised Warrants SE 9/22/2011	\$10,685,000.00 \$11,350,000.00 \$22,000,000.00 \$37,000,000.00 \$7,500,000.00 \$5,000,000.00 \$16,500,000.00 \$80,000,000.00 \$3,756,000.00	\$0.00 \$8,499,249.92 Sold, in full; warrants not outstanding \$0.00 \$13,425,979.36 Sold, in full; warrants not outstanding \$0.00 \$18,252,479.06 Sold, in full; warrants not outstanding \$0.00 \$53,610,300.92 Sold, in full; warrants not outstanding \$0.00 \$8,514,738.21 Redeemed, in full; warrants not outstanding \$0.00 \$6,074,313.00 Redeemed, in full; warrants not outstanding \$0.00 \$6,570,625.00 Sold, in full; warrants not outstanding \$0.00 \$87,644,066.10 Redeemed, in full; warrants not outstanding \$0.00 \$4,563,280.34 Redeemed, in full; warrants not outstanding	\$7,754,267.48	\$740,000.0 (\$2,930,732.52) (\$194,879.50) \$297,500.0 \$70,727.5 \$440,082.7 \$209,563.2 (\$173,750.00) (\$1,624,910.00) (\$5,846,340.00) (\$1,381,580.00) \$11,979,295.0 \$250,000.0 (\$10,500,000.00)
8,11,14 12,16	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST DEFIANCE FINANCIAL CORP. FIRST DEFIANCE FINANCIAL CORP. FIRST DEFIANCE FINANCIAL CORP. FIRST DEFIANCE FINANCIAL CORP. FIRST EAGLE BANCSHARES, INC. FIRST EAGLE BANCSHARES, INC. FIRST EXPRESS OF NEBRASKA, INC. FIRST EXPRESS OF NEBRASKA, INC. FIRST FINANCIAL BANCSHARES OF ARKANSAS, INC. FIRST FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES, INC.	WICHITA WICHITA PINELLAS PARK PINELLAS PARK LEXINGTON LEXINGTON LEXINGTON JOLIET JOLIE	FL	\$10,685,000.00 \$11,350,000.00 \$22,000,000.00 \$37,000,000.00 \$7,500,000.00 \$5,000,000.00 \$16,500,000.00 \$80,000,000.00	\$0.00 \$13,425,979.36 Sold, in full; warrants not outstanding \$0.00 \$13,425,979.36 Sold, in full; warrants not outstanding \$0.00 \$18,252,479.06 Sold, in full; warrants not outstanding \$0.00 \$53,610,300.92 Sold, in full; warrants not outstanding \$0.00 \$8,514,738.21 Redeemed, in full; warrants not outstanding \$0.00 \$6,074,313.00 Redeemed, in full; warrants not outstanding \$0.00 \$6,570,625.00 Sold, in full; warrants not outstanding \$0.00 \$87,644,066.10 Redeemed, in full; warrants not outstanding	\$7,754,267.48	\$740,000.0 (\$2,930,732.52) (\$194,879.50) \$297,500.0 \$70,727.5 \$440,082.7 \$209,563.2 (\$173,750.00) (\$1,624,910.00) (\$5,846,340.00) (\$1,381,580.00) \$111,979,295.0 \$250,000.0 \$250,000.0 \$2,966,288.3
12,16	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST DEFIANCE FINANCIAL CORP. FIRST EAGLE BANCSHARES, INC. FIRST EAGLE BANCSHARES, INC. FIRST EXPRESS OF NEBRASKA, INC. FIRST EXPRESS OF NEBRASKA, INC. FIRST EXPRESS OF NEBRASKA, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FIRST EDERAL BANCSHARES OF ARKANSAS, INC. FIRST FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC.	WICHITA WICHITA PINELLAS PARK PINELLAS PARK LEXINGTON LEXINGTON LEXINGTON JOLIET DEFIANCE DEFIANCE DEFIANCE DEFIANCE HANOVER PARK HANOVER PARK GERING GERING HARRISON HARRISON CINCINNATI CINCINNATI CINCINNATI CINCINNATI LAWRENCE LAWRENCE CHARLESTON CHARLESTON	KS 7/16/2014 FL ####### Preferred Stock w/ Warrants FL 5/31/2011 SC ####### Preferred Stock w/ Warrants SC 8/29/2012 SC 11/1/2012 IL ####### Preferred Stock w/ Exercised Warrants IL 8/8/2012 IL 8/9/2012 IL 8/10/2012 IL 9/19/2012 IL 9/19/2012 IL 9/20/2012 IL 9/21/2012 IL 9/11/2008 Preferred Stock w/ Warrants OH 6/19/2012 OH 3/11/2015 IL 9/11/2009 Subordinated Debentures w/ Exercised Warrants IL 9/17/2010 NE 2/6/2009 Preferred Stock w/ Warrants NE 2/15/2012 AR 3/6/2009 Preferred Stock w/ Warrants AR 5/3/2011 OH ####### Preferred Stock w/ Warrants OH 6/8/2010 KS 6/12/2009 Subordinated Debentures w/ Exercised Warrants SC 4/3/2012 SC 12/5/2008 Preferred Stock w/ Warrants	\$10,685,000.00 \$11,350,000.00 \$22,000,000.00 \$37,000,000.00 \$7,500,000.00 \$5,000,000.00 \$16,500,000.00 \$80,000,000.00 \$3,756,000.00 \$65,000,000.00	\$0.00 \$8,499,249.92 Sold, in full; warrants not outstanding \$0.00 \$13,425,979.36 Sold, in full; warrants not outstanding \$0.00 \$18,252,479.06 Sold, in full; warrants not outstanding \$0.00 \$53,610,300.92 Sold, in full; warrants not outstanding \$0.00 \$8,514,738.21 Redeemed, in full; warrants not outstanding \$0.00 \$6,074,313.00 Redeemed, in full; warrants not outstanding \$0.00 \$6,570,625.00 Sold, in full; warrants not outstanding \$0.00 \$87,644,066.10 Redeemed, in full; warrants not outstanding \$0.00 \$4,563,280.34 Redeemed, in full; warrants not outstanding \$0.00 \$68,141,972.19 Sold, in full; warrants not outstanding	\$7,754,267.48	\$740,000.0 (\$2,930,732.52) (\$194,879.50) \$297,500.0 \$70,727.5 \$440,082.7 \$209,563.2 (\$173,750.00) (\$1,624,910.00) (\$5,846,340.00) (\$1,381,580.00) \$11,979,295.0 \$250,000.0 (\$10,500,000.00) \$2,966,288.3
12,16	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST DEFINANCE FINANCIAL CORP. FIRST DEFINANCE FINANCIAL CORP. FIRST DEFINANCE FINANCIAL CORP. FIRST DEFINANCE FINANCIAL CORP. FIRST EAGLE BANCSHARES, INC. FIRST EAGLE BANCSHARES, INC. FIRST EAGLE BANCSHARES, INC. FIRST EXPRESS OF NEBRASKA, INC. FIRST EXPRESS OF NEBRASKA, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FINANCIAL BANCORP FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL BORVER OF ARKANSAS, INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL BORVER OF ARKANSAS, INC. FIRST FINANCIAL BORVER OF ARKANSAS, INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	WICHITA WICHITA PINELLAS PARK PINELLAS PARK LEXINGTON LEXINGTON LEXINGTON JOLIET JOLIE	RS	\$10,685,000.00 \$11,350,000.00 \$22,000,000.00 \$37,000,000.00 \$7,500,000.00 \$5,000,000.00 \$16,500,000.00 \$80,000,000.00 \$3,756,000.00	\$0.00 \$8,499,249.92 Sold, in full; warrants not outstanding \$0.00 \$13,425,979.36 Sold, in full; warrants not outstanding \$0.00 \$18,252,479.06 Sold, in full; warrants not outstanding \$0.00 \$53,610,300.92 Sold, in full; warrants not outstanding \$0.00 \$8,514,738.21 Redeemed, in full; warrants not outstanding \$0.00 \$6,074,313.00 Redeemed, in full; warrants not outstanding \$0.00 \$6,570,625.00 Sold, in full; warrants not outstanding \$0.00 \$87,644,066.10 Redeemed, in full; warrants not outstanding \$0.00 \$4,563,280.34 Redeemed, in full; warrants not outstanding	\$7,754,267.48	\$740,000.0 (\$2,930,732.52) (\$194,879.50) \$297,500.0 \$70,727.5 \$440,082.7 \$209,563.2 (\$173,750.00) (\$1,624,910.00) (\$5,846,340.00) (\$1,381,580.00) \$111,979,295.0 \$375,000.0 \$250,000.0 (\$10,500,000.00) \$2,966,288.3 \$113,000.0 (\$8,221,850.00) \$1,400,000.0
8,11,14 12,16	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL CORP. FIRST DEFINANCE FINANCIAL CORP. FIRST DEFINANCE FINANCIAL CORP. FIRST DEFINANCE FINANCIAL CORP. FIRST DEFINANCE FINANCIAL CORP. FIRST EAGLE BANCSHARES, INC. FIRST EAGLE BANCSHARES, INC. FIRST EXPRESS OF NEBRASKA, INC. FIRST EXPRESS OF NEBRASKA, INC. FIRST EXPRESS OF NEBRASKA, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FINANCIAL BANCORP FIRST FINANCIAL CORP. FIRST FINANCIAL CORP. FIRST FINANCIAL CORP. FIRST FINANCIAL CORP. FIRST FINANCIAL SERVICE CORPORATION / Y	WICHITA WICHITA PINELLAS PARK PINELLAS PARK LEXINGTON LEXINGTON LEXINGTON JOLIET GEFIANCE DEFIANCE DEFIANCE DEFIANCE DEFIANCE HANOVER PARK HANOVER PARK GERING GERING HARRISON HARRISON CINCINNATI CINCINNATI CINCINNATI LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON ELIZABETHTOWN ELIZABETHTOWN	KS 7/16/2014 FL ####### Preferred Stock w/ Warrants FL 5/31/2011 SC ####### Preferred Stock w/ Warrants SC 8/29/2012 SC 11/1/2012 IL ####### Preferred Stock w/ Exercised Warrants IL 8/8/2012 IL 8/9/2012 IL 8/10/2012 IL 9/19/2012 IL 9/19/2012 IL 9/20/2012 IL 9/20/2012 IL 9/20/2012 IL 9/20/2012 IL 9/20/2012 IL 9/20/2012 IL 9/21/2010 IL 9/21/2010 IL 9/21/2010 IL ####### OH 12/5/2008 Preferred Stock w/ Warrants OH 6/19/2012 OH 3/11/2015 IL 9/17/2010 NE 2/6/2009 Preferred Stock w/ Exercised Warrants IL 9/17/2010 NE 2/15/2012 AR 3/6/2009 Preferred Stock w/ Warrants OH 2/24/2010 OH 6/8/2010 KS 6/12/2009 Subordinated Debentures w/ Exercised Warrants OH 2/24/2010 OH 6/8/2010 KS 6/12/2009 Subordinated Debentures w/ Exercised Warrants SC 4/3/2011 SC 12/5/2008 Preferred Stock w/ Warrants SC 4/3/2012 SC 5/22/2013 KY 1/9/2009 Preferred Stock w/ Warrants KY 4/29/2013 KY 1/9/2009 Preferred Stock w/ Warrants	\$10,685,000.00 \$11,350,000.00 \$22,000,000.00 \$37,000,000.00 \$7,500,000.00 \$5,000,000.00 \$16,500,000.00 \$80,000,000.00 \$3,756,000.00 \$65,000,000.00	\$0.00 \$8,499,249.92 Sold, in full; warrants not outstanding \$0.00 \$13,425,979.36 Sold, in full; warrants not outstanding \$0.00 \$18,252,479.06 Sold, in full; warrants not outstanding \$0.00 \$53,610,300.92 Sold, in full; warrants not outstanding \$0.00 \$8,514,738.21 Redeemed, in full; warrants not outstanding \$0.00 \$6,074,313.00 Redeemed, in full; warrants not outstanding \$0.00 \$6,570,625.00 Sold, in full; warrants not outstanding \$0.00 \$87,644,066.10 Redeemed, in full; warrants not outstanding \$0.00 \$4,563,280.34 Redeemed, in full; warrants not outstanding \$0.00 \$68,141,972.19 Sold, in full; warrants not outstanding	\$7,754,267.48	\$740,000.0 (\$2,930,732.52) (\$194,879.50) \$297,500.0 \$70,727.5 \$440,082.7 \$209,563.2 (\$173,750.00) (\$1,624,910.00) (\$5,846,340.00) \$111,979,295.0 \$375,000.0 \$250,000.0 (\$10,500,000.00) (\$1,500,000.00) \$2,966,288.3 \$113,000.0 (\$9,157,800.00)
12,16	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL CORP. FIRST DEFIANCE FINANCIAL CORP. FIRST DEFIANCE FINANCIAL CORP. FIRST DEFIANCE FINANCIAL CORP. FIRST DEFIANCE FINANCIAL CORP. FIRST EAGLE BANCSHARES, INC. FIRST EAGLE BANCSHARES, INC. FIRST EXPRESS OF NEBRASKA, INC. FIRST EXPRESS OF NEBRASKA, INC. FIRST EXPRESS OF NEBRASKA, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	WICHITA WICHITA PINELLAS PARK PINELLAS PARK LEXINGTON LEXINGTON LEXINGTON JOLIET JOLIE	KS 7/16/2014 FL ####### Preferred Stock w/ Warrants FL 5/31/2011 SC ####### Preferred Stock w/ Warrants SC 8/29/2012 SC 11/1/2012 IL ####### Preferred Stock w/ Exercised Warrants IL 8/8/2012 IL 8/9/2012 IL 8/10/2012 IL 9/19/2012 IL 9/19/2012 IL 9/20/2012 IL 9/20/2012 IL 9/20/2012 IL 9/21/2012 IL 9/21/2012 IL 9/21/2010 IL 9/21/2012 IL 9/21/2012 IL 9/21/2012 IL ####### OH 12/5/2008 Preferred Stock w/ Warrants OH 6/19/2012 OH 3/11/2015 IL 9/17/2010 NE 2/6/2009 Preferred Stock w/ Exercised Warrants IL 9/17/2010 NE 2/15/2012 AR 3/6/2009 Preferred Stock w/ Warrants OH ####### OH 2/24/2010 OH 6/8/2010 KS 6/12/2009 Subordinated Debentures w/ Exercised Warrants OH 2/24/2010 OH 6/8/2010 KS 6/12/2009 Preferred Stock w/ Warrants SC 4/3/2011 SC 12/5/2008 Preferred Stock w/ Warrants SC 4/3/2012 SC 5/22/2013 KY 1/9/2009 Preferred Stock w/ Warrants KY 1/9/2009 Preferred Stock w/ Warrants	\$10,685,000.00 \$11,350,000.00 \$22,000,000.00 \$37,000,000.00 \$7,500,000.00 \$5,000,000.00 \$16,500,000.00 \$80,000,000.00 \$3,756,000.00 \$65,000,000.00	\$0.00 \$8,499,249.92 Sold, in full; warrants not outstanding \$0.00 \$13,425,979.36 Sold, in full; warrants not outstanding \$0.00 \$18,252,479.06 Sold, in full; warrants not outstanding \$0.00 \$53,610,300.92 Sold, in full; warrants not outstanding \$0.00 \$8,514,738.21 Redeemed, in full; warrants not outstanding \$0.00 \$6,074,313.00 Redeemed, in full; warrants not outstanding \$0.00 \$6,570,625.00 Sold, in full; warrants not outstanding \$0.00 \$87,644,066.10 Redeemed, in full; warrants not outstanding \$0.00 \$4,563,280.34 Redeemed, in full; warrants not outstanding \$0.00 \$68,141,972.19 Sold, in full; warrants not outstanding	\$7,754,267.48	\$740,000.0 (\$2,930,732.52) (\$194,879.50) \$297,500.0 \$70,727.5 \$440,082.7 \$209,563.2 (\$173,750.00) (\$1,624,910.00) (\$5,846,340.00) (\$1,381,580.00) \$111,979,295.0 \$375,000.0 \$250,000.0 (\$10,500,000.00) \$2,966,288.3 \$113,000.0 (\$8,221,850.00) \$1,400,000.0

UST0379 UST0720 8,14	AB&T FINANCIAL CORPORATION FIRST GOTHENBURG BANCSHARES, INC.	GASTONIA NC GOTHENBURG NE	####### 2/27/2009 Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00 \$8,702,021.25 Sold, in full; warrants not outstanding	\$815,100.00	2,964 \$275.00	(\$2,148,900.00)	
UST0720	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG NE	#######	Ψ1,310,000.00	ψ0.00 ψ0,702,021.23 Oold, iii ldii, warrants not odistanding	\$26,398.99	29 \$910.31 7.541 \$910.31	(\$2,601.01)	
UST0720	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG NE GOTHENBURG	#######			\$6,864,647.71	(\$68,910.46)	(\$676,352.29)	\$362,118.92 379
UST1287 8,14,44 UST1287	FIRST GUARANTY BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC.	HAMMOND LA	8/28/2009 Preferred Stock w/ Exercised Warrants 9/22/2011	\$20,699,000.00	\$0.00 \$24,059,476.66 Redeemed, in full; warrants not outstanding	\$20,699,000.00	2,070 \$10,000.00		\$1,030,000.00 103
UST0027 11	FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	MEMPHIS TN MEMPHIS TN	####### Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00 \$1,037,467,405.56 Redeemed, in full; warrants not outstanding	\$866,540,000.00	866,540 \$1,000.00		¥ ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
UST0027	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS TN	3/9/2011			\$866,540,000.00	800,540 \$1,000.00		\$79,700,000.00 14,842,321
UST1030 8,9 UST1030	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT MI DETROIT MI	8/28/2009 Preferred Stock ########	\$3,223,000.00	\$0.00 \$2,820,256.96 Sold, in full; warrants not outstanding	\$2,336,675.00	3,223 \$725.00	(\$886,325.00)	
UST1030 UST1030	FIRST INDEPENDENCE CORPORATION	DETROIT MI	1/11/2013			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(\$23,366.75) (\$26,633.25)	(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
UST0943 8	FIRST INDEPENDENCE CORPORATION FIRST INTERCONTINENTAL BANK	DORAVILLE GA	3/20/2013 3/13/2009 Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00 \$4,118,886.85 Sold, in full; warrants not outstanding		(\$26,633.25)		
UST0943 UST0943	FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK	DORAVILLE GA DORAVILLE GA	8/12/2013 9/12/2013			\$3,247,112.96	(\$25,000.00) \$507.52	(\$3,150,887.04)	\$139,320.00 320
UST0185 11	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD CT	####### Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00 \$12,147,768.63 Redeemed, in full; warrants not outstanding	# 40,000,000,00			Ø4 400 040 44 400 000
UST0185 UST0344 11,36	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST M&F CORPORATION	LITCHFIELD CT KOSCIUSKO MS	4/7/2010 2/27/2009 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00 \$36,472,843.94 Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00		\$1,488,046.41 199,203
UST0344 UST0344	FIRST M&F CORPORATION FIRST M&F CORPORATION	KOSCIUSKO MS KOSCIUSKO MS	9/29/2010 8/30/2013			\$30,000,000.00	30,000 \$1,000.00		\$4,089,510.61 513,113
UST0486 8,11,14	FIRST MANITOWOC BANCORP, INC.	MANITOWOC WI	1/16/2009 Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$12,837,983.33 Redeemed, in full; warrants not outstanding				
UST0486 UST0564 11.25	FIRST MANITOWOC BANCORP, INC. FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	MANITOWOC WI RICHMOND VA	5/27/2009 2/6/2009 Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00 \$40,834,859.35 Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000 \$1,000.00		\$600,000.00
UST0564	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND VA	12/7/2011	\$4,797,000.00		\$33,900,000.00	35,595 \$1,000.00		\$1,695,000.00
UST0442 8,14,44 UST0442	FIRST MENASHA BANCSHARES, INC. FIRST MENASHA BANCSHARES, INC.	NEENAH WI NEENAH WI	2/13/2009 Preferred Stock w/ Exercised Warrants 9/15/2011	\$4,797,000.00	\$0.00 \$5,713,865.00 Redeemed, in full; warrants not outstanding	\$4,797,000.00	4,797 \$1,000.00		\$240,000.00 240
UST0745 33,44,45	FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION	MUNCIE IN MUNCIE	2/20/2009 Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00 \$131,383,055.11 Redeemed, in full; warrants not outstanding	\$116,000,000.00	116,000 \$1,000.00		
UST0745	FIRST MERCHANTS CORPORATION	MUNCIE IN	#######			\$110,000,000.00	Ψ1,000.00		\$367,500.00 991,453
UST0054 11 UST0054	FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC.	ITASCA IL	12/5/2008 Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00 \$222,528,333.33 Redeemed, in full; warrants not outstanding	\$193,000,000.00	193,000 \$1,000.00		
UST0054	FIRST MIDWEST BANCORP, INC.	ITASCA IL	######################################	MAD 000 000 00	## ## ## ## ## ## ## ## ## ## ## ## ##	¥ 100,000,000			\$900,000.00 1,305,230
UST0699 8,14 UST0699	FIRST NATIONAL CORPORATION FIRST NATIONAL CORPORATION	STRASBURG VA STRASBURG VA	3/13/2009 Preferred Stock w/ Exercised Warrants 8/29/2012	\$13,900,000.00	\$0.00 \$15,329,326.44 Sold, in full; warrants not outstanding	\$12,266,750.00	(\$184,001.25) 13,900 \$882.50	(\$1,633,250.00)	\$624,674.69 695
UST0651 8,14,44	FIRST NBC BANK HOLDING COMPANY FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS LA	3/20/2009 Preferred Stock w/ Exercised Warrants 8/4/2011	\$17,836,000.00	\$0.00 \$21,033,989.56 Redeemed, in full; warrants not outstanding	\$17,836,000.00	17,836 \$1,000.00		\$892,000.00
UST0009 12,16	FIRST NIAGARA FINANCIAL GROUP	NEW ORLEANS LA LOCKPORT NY	####### Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00 \$191,464,618.00 Redeemed, in full; warrants not outstanding				ψοσ2,000.00
UST0009 UST0009	FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP	LOCKPORT NY LOCKPORT	5/27/2009 6/24/2009			\$184,011,000.00	184,011 \$1,000.00		\$2,700,000.00 953,096
UST0496 44	FIRST NORTHERN COMMUNITY BANCORP	DIXON CA	3/13/2009 Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00 \$19,943,580.33 Redeemed, in full; warrants not outstanding	¢47,000,000,00	47,000		Ţ <u>_</u> ,. C ,. C ,. C
UST0496 UST0496	FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP	DIXON CA DIXON	9/15/2011 #######			\$17,390,000.00	17,390 \$1,000.00		\$375,000.00 352,977
UST0070 11 UST0070	FIRST PACTRUST BANCORP, INC. FIRST PACTRUST BANCORP, INC.	CHULA VISTA CA CHULA VISTA CA	####### Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00 \$22,297,560.34 Redeemed, in full; warrants not outstanding	\$19,300,000.00	19,300 \$1,000.00		
UST0070	FIRST PACTRUST BANCORP, INC.	CHULA VISTA CA	1/5/2011			ψ13,300,000.00	10,000 ψ1,000.00		\$1,003,227.00 280,795
UST0111 73,97 UST0111	FIRST PLACE FINANCIAL CORP. FIRST PLACE FINANCIAL CORP.	WARREN OH	3/13/2009 Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00 \$7,009,094.50 Exited bankruptcy/Receivership			(\$72,927,000.00)	
UST0686 8,14,18	FIRST PRIORITY FINANCIAL CORP.	MALVERN PA MALVERN PA	2/20/2009 Preferred Stock w/ Exercised Warrants	\$4,579,000.00 \$4,596,000.00	\$0.00 \$9,948,069.58 Sold, in full; warrants not outstanding				
UST0686	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN PA	2/7/2013	\$4,596,000.00		\$6,682,192.50	7,575 \$882.14	(\$892,807.50)	\$48,083.60 49
UST0686 UST0686	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN PA MALVERN PA	2/8/2013 3/26/2013			\$1,410,831.60	(\$80,930.24) \$881.77	(\$189,168.40)	\$176,633.62
UST0623 8,14	FIRST RELIANCE BANCSHARES, INC.	FLORENCE SC	3/6/2009 Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00 \$12,994,059.00 Sold, in full; warrants not outstanding			(2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.	
UST0623 UST0623	FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC.	FLORENCE SC SC	3/11/2013 4/9/2013			\$10,431,333.89	15,349 \$679.61 (\$104,313.34)	(\$4,917,666.11)	\$624,632.45
UST0687 8,14,18,44,45	5 FIRST RESOURCE BANK	EXTON PA	1/30/2009 Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00 \$5,731,793.60 Redeemed, in full; warrants not outstanding				
UST0687 UST0687	FIRST RESOURCE BANK FIRST RESOURCE BANK	EXTON PA EXTON PA	9/15/2011	\$2,417,000.00		\$5,017,000.00	5,017 \$1,000.00		\$130,000.00
UST0374 87	FIRST SECURITY GROUP, INC. FIRST SECURITY GROUP, INC.	CHATTANOOGA TN CHATTANOOGA TN	1/9/2009 Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00 \$16,315,362.00 Sold, in full; warrants not outstanding	\$14,912,862.00	9,941,908 \$1.50	(\$18,087,138.00)	
UST0137 79	FIRST SOUND BANK	SEATTLE WA	####### Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00 \$4,030,944.44 Sold, in full; warrants not outstanding				
UST0137 UST1057 11,14,15	FIRST SOUND BANK FIRST SOUTH BANCORP, INC.	SEATTLE WA	2/20/2013 7/17/2009 Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00 \$65,432,450.94 Redeemed, in full; warrants not outstanding	\$3,700,000.00	7,400 \$500.00	(\$3,700,000.00)	
UST1057 UST1057	FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC.	LEXINGTON TN LEXINGTON TN	9/28/2011			\$13,125,000.00 \$36,875,000.00	13,125,000 \$1.00 36,875,000 \$1.00		\$2,500,000.00 2,500,000
UST0436 8,11,14	FIRST SOUTHERN BANCORP, INC.	BOCA RATON FL	1/30/2009 Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00 \$12,263,468.31 Redeemed, in full; warrants not outstanding	, , ,			
UST0436 UST0666 8.14	FIRST SOUTHERN BANCORP, INC. FIRST SOUTHWEST BANCORPORATION, INC.	BOCA RATON FL ALAMOSA CO	6/16/2010 3/6/2009 Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00 \$5,359,772.59 Sold, in full; warrants not outstanding	\$10,900,000.00	10,900 \$1,000.00		\$545,000.00 545
UST0666	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA CO	3/26/2013	ψο,σσο,σσο.σσ	toto tototarang	\$315,007.00	350 \$900.02	(\$34,993.00)	
UST0666 UST0666	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA CO ALAMOSA CO	3/27/2013 3/28/2013			\$2,835,063.00 \$1,800,040.00	3,150 \$900.02 2,000 \$900.02	(\$314,937.00) (\$199,960.00)	\$206,048.21 225 \$45,788.48 50
UST0666 UST0534 8.14.44	FIRST SOUTHWEST BANCORPORATION, INC. FIRST TEXAS BHC, INC.	ALAMOSA CO FORT WORTH TX	4/9/2013 3/6/2009 Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00 \$16,072,389.00 Redeemed, in full; warrants not outstanding		(\$49,501.10)	,	
UST0534 8,14,44 UST0534	FIRST TEXAS BHC, INC. FIRST TRUST CORPORATION	FORT WORTH TX	9/15/2011		, , , , , , , , , , , , , , , , , , , ,	\$13,533,000.00	13,533 \$1,000.00		\$677,000.00 677
UST0967 14,15 UST0967	FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS LA NEW ORLEANS LA	6/5/2009 Subordinated Debentures w/ Exercised Warrants 2/20/2013	\$17,969,000.00	\$0.00 \$15,304,180.50 Sold, in full; warrants not outstanding	\$13,750,058.49	17,969,000 \$0.77	(\$4,218,941.51)	\$644,726.19 898,000
UST0967	FIRST TRUST CORPORATION	NEW ORLEANS LA	3/26/2013	¢4,000,000,00	\$0.00	,	(\$137,500.58)	(+ -)= - 5,5 - 1.10 1)	, 3 ,
UST0276 8,11,14 UST0276	FIRST ULB CORP. FIRST ULB CORP.	OAKLAND CA OAKLAND CA	1/23/2009 Preferred Stock w/ Exercised Warrants 4/22/2009	\$4,900,000.00	\$0.00 \$5,211,020.69 Redeemed, in full; warrants not outstanding	\$4,900,000.00	4,900 \$1,000.00		\$245,000.00 245
UST0385	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND MD OAKLAND MD	1/30/2009 Preferred Stock w/ Warrants 12/3/2014	\$30,000,000.00	\$0.00 \$40,183,721.33 Sold, in full; warrants not outstanding	\$7,800,000.00	7,800 \$1,002.01		\$15,678.00
UST0385	FIRST UNITED CORPORATION	OAKLAND MD	12/4/2014			\$22,200,000.00	22,200 \$1,002.01		\$44,622.00
US10385 UST0385	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND MD OAKLAND MD	5/27/2015				(\$300,603.00)		\$117,162.42 326,323
UST1199 8,11,14,36	FIRST VERNON BANCSHARES, INC.	VERNON AL	6/12/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00 \$6,662,770.42 Redeemed, in full; warrants not outstanding	\$6,000,000.00	6.000 \$1.000.00		
UST1199 UST0695 8,14,18	FIRST VERNON BANCSHARES, INC. FIRST WESTERN FINANCIAL, INC.	VERNON AL DENVER CO	9/29/2010 2/6/2009 Preferred Stock w/ Warrants	\$8,559,000.00	\$0.00 \$21,142,314.80 Sold, in full; warrants not outstanding	φο,υυυ,υυυ.00	6,000 \$1,000.00		\$245,000.00 245
UST0695 UST0695	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER CO DENVER CO	####### 8/9/2012	\$11,881,000.00		\$6,138,000.00	7 920 \$775 00	(\$1,782,000.00)	\$311.681.70 380
UST0695	FIRST WESTERN FINANCIAL, INC.	DENVER CO	8/10/2012			\$62,000.00	80 \$775.00	(\$18,000.00)	\$39,370.32 48
UST0695 UST0695	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER CO DENVER CO	9/11/2012 6/24/2013			\$10,994,240.00	(\$62,000.00) 12,440 \$883.78	(\$1,445,760.00)	
UST0695	FIRST WESTERN FINANCIAL, INC.	DENVER CO	7/26/2013	\$22,000,000,00	\$0.00 \$20.105.560.05 \$20ld in fully warrants not system din a	, , , , , , , , , , , , , , , , , , , ,	(\$109,942.41)	(, , , , , , , , , , , , , , , , , , ,	
UST0552	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA MI	1/30/2009 Preferred Stock w/ Warrants 7/3/2012	\$33,000,000.00	\$0.00 \$38,185,560.05 Sold, in full; warrants not outstanding	\$31,053,330.00	(\$465,799.95) 33,000 \$941.01	(\$1,946,670.00)	
UST0552 UST0051 11	FIRSTBANK CORPORATION FIRSTMERIT CORPORATION	ALMA MI AKRON OH	7/18/2012 1/9/2009 Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00 \$131,813,194.44 Redeemed, in full; warrants not outstanding				\$1,946,670.00 578,947
UST0051	FIRSTMERIT CORPORATION	AKRON OH AKRON OH	4/22/2009	Ţ.20,000,000.00	, ,	\$125,000,000.00	125,000 \$1,000.00		
UST0051 UST0317	FIRSTMERIT CORPORATION FLAGSTAR BANCORP, INC.	AKRON OH TROY MI	5/27/2009 1/30/2009 Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00 \$277,861,053.94 Sold, in full; warrants not outstanding				\$5,025,000.00 952,260
UST0317	FLAGSTAR BANCORP, INC.	TROY MI	3/26/2013			\$1,439,258.50 \$228,401,847,00	1,579 \$911.50 250,578 \$911.50	(\$139,741.50) (\$22,176,153.00)	
UST0317	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY MI	3/27/2013			\$228,401,847.00 \$13,216,750.00	14,500 \$911.50	(\$22,176,153.00) (\$1,283,250.00)	
UST0317 UST0317	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY MI	4/9/2013 6/12/2013				(\$2,430,578.56)		\$12,905.00 645,138
UST1296 8,84	FLORIDA BANK GROUP, INC.	TAMPA FL	7/24/2009 Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00 \$9,180,793.08 Sold, in full; warrants not outstanding				ψ12,000.00 040,100
UST1296 UST0815 8,14,44	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA FL	8/14/2013 2/20/2009 Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00 \$11,309,750.50 Redeemed, in full; warrants not outstanding	\$8,000,000.00	20,471 \$390.80	(\$12,471,000.00)	
UST0815	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA FL	9/22/2011 ####### Preferred Stock w/ Warrants			\$9,495,000.00	9,495 \$1,000.00		\$475,000.00 475
UST0226 12,16 UST0226	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS NY LAKE SUCCESS NY	####### Preferred Stock W/ Warrants ########	\$70,000,000.00	\$0.00 \$73,904,166.66 Redeemed, in full; warrants not outstanding	\$70,000,000.00	70,000 \$1,000.00		
UST0226 UST0846 8,14,45	FLUSHING FINANCIAL CORPORATION FNB BANCORP	LAKE SUCCESS NY SOUTH SAN FRANCISCO CA	####### 2/27/2009 Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$14,267,700.00 Redeemed, in full; warrants not outstanding				\$900,000.00 375,806
	FNB BANCORP	SOUTH SAN FRANCISCO CA	9/15/2011			\$12,000,000.00	12,000 \$1,000.00		\$600,000.00 600
UST0846	EODEOLOUT EN LA LONG COMPANIA	IDOOKEODD III	5/15/2009 Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00 \$18,670,291.67 Redeemed, in full; warrants not outstanding				
UST0846 UST1213 8,11,14 UST1213	FORESIGHT FINANCIAL GROUP, INC. FORESIGHT FINANCIAL GROUP, INC. FORT LEE FEDERAL SAVINGS BANK, FSB	ROCKFORD IL ROCKFORD IL FORT LEE NJ FORT LEE NJ	######## 5/22/2009 Preferred Stock w/ Exercised Warrants 5/22/2009 Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00 \$10,070,291.07 Redeemed, in full, warrants not odistanding	\$15,000,000.00	15,000 \$1,000.00		\$750,000.00 750

UST0379 UST0722 8.14.45	AB&T FINANCIAL CORPORATION FORTUNE FINANCIAL CORPORATION	GASTONIA NC ARNOLD MO	####### 4/3/2009 Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927,67	Redeemed, in full; warrants not outstanding	\$815,100.00	2,964 \$275.00	(\$2,148,900.00)		
UST0722	FORTUNE FINANCIAL CORPORATION	ARNOLD MO	9/15/2011	\$5,800,000.00	\$0.00	` , ,		\$3,100,000.00	3,100 \$1,000.00			\$155,000.00 155
UST0179 50,97 UST0179	FPB BANCORP, INC. FPB BANCORP, INC.	PORT ST. LUCIE FL PORT ST. LUCIE FL	12/5/2008 Preferred Stock w/ Warrants 7/15/2011		\$0.00		Currently Not Collectible			(\$5,800,000.00)		
UST0506 8,11,14 UST0506	FPB FINANCIAL CORP. FPB FINANCIAL CORP.	HAMMOND LA HAMMOND LA	1/23/2009 Preferred Stock w/ Exercised Warrants ########	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding	\$1,000,000.00	1,000 \$1,000.00			
UST0506 UST1201 8,14	FPB FINANCIAL CORP. FRANKLIN BANCORP, INC.	HAMMOND LA WASHINGTON MO	6/16/2010 5/22/2009 Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding	\$2,240,000.00	2,240 \$1,000.00			\$162,000.00 162
UST1201 UST1201	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON MO WASHINGTON MO	11/9/2012 ########	,		, , , , , , , , , , ,		\$594,550.00 \$2,629,302.50	940 \$632.50 4 157 \$632.50	(\$345,450.00) (\$1,527,697.50)		\$126,798.62 188 \$45,188.88 67
UST1201	FRANKLIN BANCORP, INC.	WASHINGTON MO	1/11/2013						\$25,000.00)	(φ1,327,097.30)		ψ43,100.00 07
UST1108 15 UST1108	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT IL	5/8/2009 Subordinated Debentures w/ Exercised Warrants 4/11/2014	\$3,000,000.00	\$0.00	\$4,363,022.95	Sold, in full; warrants not outstanding	\$2,800,000.00	2,800,000 \$1.01		\$18,228.00	\$84,514.33 100,000
UST1108 UST1108	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT IL	4/14/2014 7/18/2014					\$200,000.00	200,000 \$1.01 \$25,000.00)		\$1,302.00	\$42,257.17 50,000
UST1242 11,14,15 UST1242	FREMONT BANCORPORATION FREMONT BANCORPORATION	FREMONT CA	6/26/2009 Subordinated Debentures w/ Exercised Warrants 7/25/2012	\$35,000,000.00	\$0.00	\$45,796,066.36	Redeemed, in full; warrants not outstanding	\$35,000,000.00	35,000,000 \$1.00			\$1,750,000.00 1,750,000
UST0262 8,14,44	FRESNO FIRST BANK	FRESNO CA	1/23/2009 Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding					
UST1035 11,14,15	FRESNO FIRST BANK FRONTIER BANCSHARES, INC	FRESNO CA AUSTIN TX	4/24/2009 Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding	\$1,968,000.00	1,968 \$1,000.00			\$98,000.00 98
UST1035 UST1035	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC	AUSTIN TX AUSTIN TX	10/6/2010					\$1,600,000.00 \$1,400,000.00	1,600,000 \$1.00 1,400,000 \$1.00			\$150,000.00 150,000
UST0263 11 UST0263	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER PA LANCASTER PA	####### Preferred Stock w/ Warrants 7/14/2010	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding	\$376,500,000.00	376.500 \$1.000.00			
UST0263 UST1203 8.14	FULTON FINANCIAL CORPORATION GATEWAY BANCSHARES, INC.	LANCASTER PA RINGGOLD GA	9/8/2010 5/8/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7 260 704 87	Redeemed, in full; warrants not outstanding	+ = = = + = = = = = = = = = = = = = = = = = = =	ψ 1,000 to			\$10,800,000.00 5,509,756
UST1203	GATEWAY BANCSHARES, INC.	RINGGOLD GA	4/13/2012	. , ,	70.00			\$6,000,000.00	6,000 \$1,000.00			\$300,000.00 300
UST0621 8,11,14 UST0621	GEORGIA COMMERCE BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA GA ATLANTA GA	2/6/2009 Preferred Stock w/ Exercised Warrants 2/16/2011	\$8,700,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$8,700,000.00	8,700 \$1,000.00			\$435,000.00 435
UST1144 8 UST1144	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK	ATLANTA GA ATLANTA GA	5/1/2009 Preferred Stock w/ Exercised Warrants 2/10/2014	\$4,500,000.00	\$0.00	\$1,576,457.50	Sold, in full; warrants not outstanding	\$1,556,145.00	4,500 \$345.81	(\$2,943,855.00)		\$45,312.50 225
UST1144 UST0683 8.14	GEORGIA PRIMARY BANK GERMANTOWN CAPITAL CORPORATION	ATLANTA GA GERMANTOWN TN	3/19/2014 3/6/2009 Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5 699 100 7 5	Sold, in full; warrants not outstanding		\$25,000.00)	, , , , , , , , , , , , , , , , , ,		. ,
UST0683	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN TN	#######	ψτ,307,000.00	φυ.υυ	ψο,033,100.73	25.6, rail, marraine not outstainting	\$26,393.77	29 \$910.13	(\$2,606.23) (\$443.778.06)		\$24.4 FOF 20
UST0683 UST0683	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN TN GERMANTOWN TN	####### 1/11/2013					\$4,494,221.94	\$25,000.00) \$910.13	(\$443,778.06)		\$214,595.28 248
UST1254 8,17,91,97 UST1254	GOLD CANYON BANK GOLD CANYON BANK	GOLD CANYON AZ GOLD CANYON AZ	6/26/2009 Preferred Stock w/ Exercised Warrants 4/5/2013	\$1,607,000.00	\$0.00		Exited bankruptcy/Receivership			(\$1,607,000.00)		
UST0017 11 UST0017	GOLDMAN SACHS GROUP, INC.	NEW YORK NY NEW YORK NY	###### Preferred Stock w/ Warrants 6/17/2009	\$10,000,000,000.00	\$0.00 \$	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding	\$10,000,000,000.00	10,000,000 \$1,000.00			
UST0017 UST0545 8,127	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC. GOLDWATER BANK, N.A.	NEW YORK NY SCOTTSDALE AZ	7/22/2009 1/30/2009 Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$0.00	\$1 403 750 00	Sold, in full; warrants not outstanding	, ,	,,		į	############ 12,205,045
UST0545	GOLDWATER BANK, N.A.	SCOTTSDALE AZ SCOTTSDALE AZ	9/21/2015		Ţc			\$1,348,000.00	2,568 \$524.92	(\$1,220,000.00)		
UST1152 8,14,44 UST1152	GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION	TULSA OK TULSA OK	4/24/2009 Preferred Stock w/ Exercised Warrants 9/8/2011	\$4,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00			\$200,000.00 200
UST0198 15 UST0198	GRAND FINANCIAL CORPORATION GRAND FINANCIAL CORPORATION	HATTIESBURG MS HATTIESBURG MS	9/25/2009 Subordinated Debentures w/ Exercised Warrants 7/8/2015	\$2,443,320.00	\$0.00	\$3,868,471.61	Redeemed, in full; warrants not outstanding	\$2,443,320.00	2,443,320 \$1.00			\$122,000.00 122,000
UST1219 8,144	GRAND MOUNTAIN BANCSHARES, INC. GRAND MOUNTAIN BANCSHARES, INC.	GRANBY CO GRANBY CO	5/29/2009 Preferred Stock w/ Exercised Warrants	\$3,076,000.00	\$0.00	\$3,928,001.30	Sold, in full; warrants not outstanding	\$3,076,000.00	2,310,589 \$1.70		\$852,001.30	,
UST0327 8,14,18,44	GRANDSOUTH BANCORPORATION	GREENVILLE SC GREENVILLE SC	1/9/2009 Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$17,625,917.08	Redeemed, in full; warrants not outstanding	ψο,οτο,οσο.οσ	2,010,000		ψουΣ,σοτ.σο	
UST0327 UST0327	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GREENVILLE SC	9/8/2011	\$6,319,000.00	***			\$15,319,000.00	15,319 \$1,000.00			\$450,000.00 450
UST1277 15 UST1277	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER MN BAXTER MN	7/17/2009 Subordinated Debentures w/ Exercised Warrants 4/11/2014	\$8,400,000.00	\$0.00	\$11,306,571.15	Sold, in full; warrants not outstanding	\$4,800,000.00	4,800,000 \$1.19		\$926,400.00	
UST1277 UST1277	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER MN BAXTER MN	7/18/2014 7/18/2014					\$3,600,000.00	3,600,000 \$1.19 100,212.00)		\$694,800.00	\$626,007.69 420,000
UST0102 45	GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP	SPRINGFIELD MO SPRINGFIELD MO	12/5/2008 Preferred Stock w/ Warrants 8/18/2011	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding	\$58,000,000.00	58,000 \$1,000.00			
UST0102	GREAT SOUTHERN BANCORP	SPRINGFIELD MO	9/21/2011	Ф 7 0.070.000.00	00.00	\$74.040.057.70		ψ30,000,000.00	30,000 \$1,000.00			\$6,436,364.00 909,091
UST0180 UST0180	GREEN BANKSHARES, INC. GREEN BANKSHARES, INC.	GREENEVILLE TN GREENEVILLE TN	####### Preferred Stock w/ Warrants 9/7/2011	\$72,278,000.00	\$0.00		Sold, in full; warrants not outstanding	\$68,700,000.00	72,278 \$950.50	(\$3,578,000.00)		
UST0725 8,11,14 UST0725	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE IA	2/27/2009 Preferred Stock w/ Exercised Warrants ########	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding	\$800,000.00	800 \$1,000.00			
UST0725 UST0725	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE IA	1/23/2013 4/24/2013					\$800,000.00 \$800,000.00	800 \$1,000.00 800 \$1,000.00			\$120,000.00 120
UST0715 8,11,14	GREEN CITY BANCSHARES, INC. GREEN CITY BANCSHARES, INC.	GREEN CITY MO GREEN CITY MO	2/27/2009 Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding	\$651,000.00	651 \$1,000.00			\$33,000.00 33
UST0355 8	GREER BANCSHARES INCORPORATED	GREER SC	1/30/2009 Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$0.00	\$13,693,111.07	Redeemed, in full; warrants not outstanding		, , , , , , , , , , , , , , , , , , ,			ψ33,000.00
UST0355 UST0355	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER SC GREER SC	3/19/2014 6/11/2014					\$3,150,000.00 \$1,980,000.00	3,150 \$1,000.00 1,980 \$1,000.00			
UST0355 UST0654 8,68,97	GREER BANCSHARES INCORPORATED GREGG BANCSHARES, INC.	GREER SC OZARK MO	7/23/2014 2/13/2009 Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently Not Collectible	\$4,863,000.00	4,863 \$1,000.00			\$500,000.00 500
UST0654 UST0480 8.14.45	GREGG BANCSHARES, INC. GUARANTY BANCORP, INC.	OZARK MO WOODSVILLE NH	7/13/2012 2/20/2009 Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00		Redeemed, in full; warrants not outstanding			(\$825,000.00)		
UST0480 UST1233 9.15.36	GUARANTY BANCORP, INC. GUARANTY CAPITAL CORPORATION	WOODSVILLE NH BELZONI MS	9/15/2011 9/25/2009 Subordinated Debentures	\$14,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$6,920,000.00	6,920 \$1,000.00			\$346,000.00 346
UST1233	GUARANTY CAPITAL CORPORATION	BELZONI MS	7/30/2010		, , ,			\$14,000,000.00	14,000,000 \$1.00			
UST0422 11 UST0422	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD MO SPRINGFIELD MO	1/30/2009 Preferred Stock w/ Warrants 6/13/2012	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding	\$5,000,000.00	5,000 \$1,000.00			
UST0422 UST0422	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD MO SPRINGFIELD MO	4/26/2013 4/29/2013					\$96,750.00 \$11,513,250.00	100 \$967.50 11,900 \$967.50	(\$3,250.00) (\$386,750.00)		
UST0422 UST0422	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD MO SPRINGFIELD MO	5/15/2013 5/31/2013					(\$)	116,100.00)			\$2,003,250.00 459,459
UST1243 17,28,70,97 UST1243	GULFSOUTH PRIVATE BANK GULFSOUTH PRIVATE BANK	DESTIN FL DESTIN FL	9/25/2009 Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Exited bankruptcy/Receivership	,,		(\$7,500,000.00)		
UST1229 8,14,45	GULFSTREAM BANCSHARES, INC.	STUART FL	6/26/2009 Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding	¢7 500 000 00	7.500 \$1.000.00	(\$7,500,000.00)		\$275 000 00 CT
UST0817 8,11,14	GULFSTREAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	HOSCHTON GA	8/18/2011 2/20/2009 Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding	\$7,500,000.00	1,000 \$1,000.00			\$375,000.00 375
UST0817 UST0236 38	HAMILTON STATE BANCSHARES, INC. HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC.	HOSCHTON GA NORFOLK VA	4/13/2011 ####### Preferred Stock w/ Warrants	\$80,347,000.00	\$0.00	\$7,461,608.79	Sold, in full; warrants not outstanding	\$7,000,000.00	280 \$25,000.00			\$350,000.00 35
UST0236 UST0236	HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC.	NORFOLK VA NORFOLK VA	4/14/2014 9/13/2017					\$3,279,764.54	2,089,022 \$1.57	(\$77,067,235.46)		\$1,671,000.00 75,763
UST1273 8,9,149 UST0629 8,11,14	HARBOR BANKSHARES CORPORATION HAVILAND BANCSHARES, INC.	BALTIMORE MD HAVILAND KS	7/17/2009 Preferred Stock 3/13/2009 Preferred Stock w/ Exercised Warrants	\$6,800,000.00 \$425,000.00	\$6,800,000.00 \$0.00		Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding					. ,2 ,223.00
UST0629	HAVILAND BANCSHARES, INC.	HAVILAND KS	#######		¥ 0.100			\$425,000.00	425 \$1,000.00			\$21,000.00 21
UST0264 11 UST0264	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT MO LEE'S SUMMIT MO	####### Preferred Stock w/ Warrants 5/9/2012	\$30,255,000.00	\$0.00	 გახ,849,504.67	Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000 \$1,000.00			
UST0264 UST0264	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT MO LEE'S SUMMIT MO	5/15/2013 6/12/2013					\$18,255,000.00	18,255 \$1,000.00			\$540,000.00 287,134
UST0328 131 UST0328	HCSB FINANCIAL CORPORATION HCSB FINANCIAL CORPORATION	LORIS SC LORIS SC	3/6/2009 Preferred Stock w/ Warrants 4/11/2016	\$12,895,000.00	\$0.00	\$1,219,652.00	Sold, in full; warrants not outstanding	\$128,950.00	12,895 \$10.00	(\$12,766,050.00)		
UST1328 8,17 UST1328	HEARTLAND BANCSHARES, INC. HEARTLAND BANCSHARES, INC.	FRANKLIN IN	9/11/2009 Preferred Stock w/ Exercised Warrants 7/17/2012	\$7,000,000.00	\$0.00	\$8,321,471.08	Redeemed, in full; warrants not outstanding	\$7,000,000.00	7,000 \$1,000.00	(, 55,000)		\$248,000.00 248
UST0326 45	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	####### Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding					¥2.0,000.00 Z40
UST0326	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE IA DUBUQUE IA	9/15/2011 9/28/2011			A		\$81,698,000.00	81,698 \$1,000.00			\$1,800,000.00 609,687
UST0642 8,17,45 UST0642	HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC.	NORFOLK VA NORFOLK VA	9/25/2009 Preferred Stock w/ Exercised Warrants 3/16/2011	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding	\$2,606,000.00	2,606 \$1,000.00			
UST0642 UST0055 11	HERITAGE BANKSHARES, INC. HERITAGE COMMERCE CORP.	NORFOLK VA SAN JOSE CA	8/11/2011 ####### Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding	\$7,497,000.00	7,497 \$1,000.00			\$303,000.00 303
UST0055 UST0055	HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.	SAN JOSE CA SAN JOSE CA	3/7/2012 6/10/2013					\$40,000,000.00	40,000 \$1,000.00			\$140,000.00 462,963
UST0069 11,16 UST0069	HERITAGE COMMERCE CORP. HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA WA	####### Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding	\$24,000,000.00	24.000 \$1.000.00			702,300
UST0069	HERITAGE FINANCIAL CORPORATION	OLYMPIA WA	8/17/2011	404 000 000		фо л о / /	Dedeemed in ()	φ∠4,000,000.00	24,000 \$1,000.00			\$450,000.00 138,037
UST0607 11 UST0607	HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	PASO ROBLES CA PASO ROBLES CA	3/20/2009 Preferred Stock w/ Warrants 7/17/2013	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding	\$21,000,000.00	21,000 \$1,000.00			
UST0607	HERITAGE OAKS BANCORP HF FINANCIAL CORP.	PASO ROBLES CA SIOUX FALLS SD	8/7/2013 ####### Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316.666.67	Redeemed, in full; warrants not outstanding					\$1,575,000.00 611,650
US10010 [11				Ţ,,	_							

UST0379 UST0010	AB&T FINANCIAL CORPORATION HF FINANCIAL CORP.	GASTONIA NO SIOUX FALLS SE	6/3/2009				\$815,100.00 \$25,000,000.00	2,964 \$275.00 25,000 \$1,000.00	(\$2,148,900.00)	
UST0010 UST0688 8,18,21,44	HF FINANCIAL CORP. HIGHLANDS BANCORP, INC.	SIOUX FALLS SE VERNON NJ	5/8/2009 Preferred Stock w/ Exercised Warrants	\$3,091,000.00	\$0.00	\$6,211,926,79	Redeemed, in full; warrants not outstanding			\$650,000.00 302,419
UST0688 UST0688	HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC.	VERNON NJ VERNON NJ	######################################	\$2,359,000.00	ψ0.00	ψ0,211,020.70	\$5,450,000.00	5.450 \$1.000.00		\$155,000.00 155
UST0780 8,111	HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING FL	3/6/2009 Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$0.00	\$6,165,312.00	Sold, in full; warrants not outstanding	3,100	(04.450.400.00)	ψ133,000.00 133
UST0578 8,11,14	HIGHLANDS INDEPENDENT BANCSHARES, INC. HILLTOP COMMUNITY BANCORP, INC.	SEBRING FL SUMMIT NJ	1/30/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67	\$5,547,600.00 Redeemed, in full; warrants not outstanding	6,700 \$828.00	(\$1,152,400.00)	
UST0578 UST0295	HILLTOP COMMUNITY BANCORP, INC. HMN FINANCIAL, INC.	SUMMIT NJ ROCHESTER MI	4/21/2010	\$26,000,000.00	\$0.00	\$26,563,769.78	\$4,000,000.00 Sold, in full; warrants not outstanding	4,000 \$1,000.00		\$200,000.00 200
UST0295 UST0295	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER MN ROCHESTER MN	N 2/7/2013 N 2/8/2013				\$2,561,325.00 \$16,197,675.00	3,550 \$721.50 22,450 \$721.50	(\$988,675.00) (\$6,252,325.00)	
UST0295 UST0295	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER MI ROCHESTER MI	N 3/26/2013 N 5/26/2015					187,590.00)	1	\$1,843,194.00 277,778
UST0295 UST0086 11	HMN FINANCIAL, INC. HOME BANCSHARES, INC.	ROCHESTER MI CONWAY AF	5/28/2015 1/16/2009 Preferred Stock w/ Warrants	\$50.000.000.00	\$0.00	\$57.490.555.56	Redeemed, in full; warrants not outstanding			\$3,686,388.00 555,555
UST0086	HOME BANCSHARES, INC.	CONWAY	7/6/2011	\$50,000,000.00	\$0.00	\$57,460,555.50	\$50,000,000.00	50,000 \$1,000.00		A 4 000 000 00 450 450
UST0086 UST0756 8	HOME BANCSHARES, INC. HOMETOWN BANCORP OF ALABAMA, INC.	CONWAY AF ONEONTA AL	2/20/2009 Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding			\$1,300,000.00 158,472
UST0756 UST0656 8,14	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCSHARES, INC.	ONEONTA AL CORBIN KY	8/28/2013 2/13/2009 Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	\$3,250,000.00 Sold, in full; warrants not outstanding	3,250 \$1,000.00		\$163,000.00
UST0656 UST0656	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN KY	**************************************				\$608,170.50 \$1,183,339.50	645 \$942.90 1.255 \$942.90	(\$36,829.50) (\$71.660.50)	\$70,095.00 95
UST0656 UST0656	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN KY	7 1/11/2013 7 3/26/2013					\$17,915.11) (\$7,084.89)	(+11,000.00)	Ç.13,03.13
UST0931 8,17	HOMETOWN BANKSHARES CORPORATION	ROANOKE VA	9/18/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding	10,000 \$918.50	(\$04E,000,00)	\$245.404.50 274
UST0931 UST0931	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE VA	1/11/2013	•	*	•		\$91,850.00)	(\$815,000.00)	\$315,461.52 374
UST0109 11 UST0109	HOPFED BANCORP HOPFED BANCORP	HOPKINSVILLE KY HOPKINSVILLE KY	####### Preferred Stock w/ Warrants ########	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding \$18,400,000.00	18,400 \$1,000.00		
UST0109 UST0176 11,45	HOPFED BANCORP HORIZON BANCORP	HOPKINSVILLE KY MICHIGAN CITY IN	1/16/2013 ####### Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding			\$256,257.00 253,666
UST0176 UST0176	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY IN MICHIGAN CITY IN	####### 8/25/2011				\$6,250,000.00 \$18,750,000.00	6,250 \$1,000.00 18,750 \$1,000.00		
UST0176 UST0818 8,14,44	HORIZON BANCORP HOWARD BANCORP, INC.	MICHIGAN CITY IN ELLICOTT CITY MI	####### D 2/27/2009 Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7 110 703 05	Redeemed, in full; warrants not outstanding	.5,1.55		\$1,750,551.00 212,188
UST0818	HOWARD BANCORP, INC.	ELLICOTT CITY MI	9/22/2011		70.00		\$5,983,000.00	5,983 \$1,000.00		\$299,000.00 299
UST1160 8,11,14,18 UST1160	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO IL CHICAGO IL	5/1/2009 Preferred Stock w/ Exercised Warrants ########	\$4,000,000.00 \$5,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding			
UST1160 UST0028 11	HPK FINANCIAL CORPORATION HUNTINGTON BANCSHARES	CHICAGO IL COLUMBUS OF	####### Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding	9,000 \$1,000.00		\$344,000.00
UST0028 UST0028	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS OF COLUMBUS	H ####### H 1/19/2011				\$1,398,071,000.00	1,398,071 \$1,000.00		\$49,100,000.00 23,562,994
UST0689 8,14 UST0689	HYPERION BANK HYPERION BANK	PHILADELPHIA PA	2/6/2009 Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding \$1,008,800.00	1.552 \$650.00	(\$543,200.00)	\$25,700.00 78
UST0689	HYPERION BANK	PHILADELPHIA PA	1/11/2013					\$10,088.00)	(\$\psi 3,200.00)	Ψ23,700.00
UST0689 UST0881 8,17	HYPERION BANK IA BANCORP, INC / INDUS AMERICAN BANK	PHILADELPHIA PA ISELIN NJ	9/18/2009 Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,907,223.22	Sold, in full; warrants not outstanding	\$14,912.00)		
UST0881 UST0881	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN NJ	3/14/2014 3/17/2014				\$2,717,674.70 \$3,145,438.66	2,770 \$981.11 3,206 \$981.11	(\$52,325.30) (\$60,561.34)	\$186,513.52 179
UST0881 UST1163 9,15,36	IA BANCORP, INC / INDUS AMERICAN BANK IBC BANCORP, INC.	ISELIN NJ CHICAGO IL	4/25/2014 5/15/2009 Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding	\$58,631.13)		
UST1163	IBC BANCORP, INC. IBERIABANK CORPORATION	CHICAGO IL LAFAYETTE LA	9/10/2010 12/5/2008 Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00		\$4,205,000.00 Redeemed, in full; warrants not outstanding	4,205,000 \$1.00		
UST0081 UST0081	IBERIABANK CORPORATION	LAFAYETTE LA LAFAYETTE LA	3/31/2009 5/20/2009	ψου,ουσ,ουσ.ου	ψ0.00	ψ32,030,000.00	\$90,000,000.00	90,000 \$1,000.00		\$1,200,000.00 138,490
UST0960 8,14	IBERIABANK CORPORATION IBT BANCORP, INC.	IRVING TX	3/27/2009 Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding			
UST0960 UST0801 8,10,11	IBT BANCORP, INC. IBW FINANCIAL CORPORATION	IRVING TX WASHINGTON DO	6/12/2013 3/13/2009 Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	\$2,295,000.00 Redeemed, in full; warrants not outstanding	2,295 \$1,000.00		\$115,000.00 115
UST0801 UST0485 8,14,44	IBW FINANCIAL CORPORATION ICB FINANCIAL	WASHINGTON DO CA	9/3/2010 3/6/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding	6,000 \$1,000.00		
UST0485 UST0396 8 108	ICB FINANCIAL IDAHO BANCORP	ONTARIO CA BOISE ID	11/1/2012 1/16/2009 Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$0.00		\$6,000,000.00 Exited bankruptcy/Receivership	6,000 \$1,000.00		\$300,000.00 300
UST0396 UST1173 8,14,18,44	IDAHO BANCORP ILLINOIS STATE BANCORP, INC.	BOISE ID	4/24/2014 5/22/2009 Preferred Stock w/ Exercised Warrants	\$6,272,000.00	,				(\$6,900,000.00)	
UST1173	ILLINOIS STATE BANCORP, INC.	CHICAGO IL CHICAGO IL	######################################	\$4,000,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding	40.070		0.400.000.00
UST1173 UST0203 8	ILLINOIS STATE BANCORP, INC. INDEPENDENCE BANK	CHICAGO IL EAST GREENWICH RI	9/22/2011 1/9/2009 Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	\$10,272,000.00 Redeemed, in full; warrants not outstanding	10,272 \$1,000.00		\$406,000.00 406
UST0203 UST0268 11	INDEPENDENCE BANK INDEPENDENT BANK CORP.	EAST GREENWICH RI ROCKLAND MA	######## 1/9/2009 Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	\$1,065,000.00 Redeemed, in full; warrants not outstanding	1,065 \$1,000.00		\$53,000.00 53
UST0268 UST0268	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	ROCKLAND MA	A 4/22/2009 A 5/27/2009				\$78,158,000.00	78,158 \$1,000.00		\$2,200,000.00 481,664
UST0182 29	INDEPENDENT BANK CORPORATION INDEPENDENT BANK CORPORATION	IONIA MI	####### Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding \$72,000,000.00	72,000 \$1,000.00		\$2,426,000.00
UST0928 8,22,92,97 UST0928	INDIANA BANK CORP. INDIANA BANK CORP.	DANA IN	4/24/2009 Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Exited bankruptcy/Receivership	72,000 \$1,000.00	(\$1,312,000.00)	Ψ2, 420,000.00
UST0119 11	INDIANA COMMUNITY BANCORP	COLUMBUS IN	4/9/2013 ####### Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding		(\$1,312,000.00)	
UST0119 UST0855 22,52,97	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION	COLUMBUS IN EVANSVILLE IN	9/12/2012 2/27/2009 Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	\$21,500,000.00 Currently Not Collectible	21,500 \$1,000.00		\$1,800,000.00 188,707
UST0855 UST0062 115	INTEGRA BANK CORPORATION INTERMOUNTAIN COMMUNITY BANCORP	EVANSVILLE IN SANDPOINT ID	7/29/2011 ###### Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,955,519.23	Redeemed, in full; warrants not outstanding		(\$83,586,000.00)	
UST0062 UST0062	INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT ID SANDPOINT ID	####### #######				\$27,000,000.00	27,000 \$1,000.00		\$10,635.00 65,323
UST0136 11 UST0136	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO TX	####### Preferred Stock w/ Warrants 7/11/2012	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding \$40,000,000.00	40,000 \$1,000.00		4.13,933.13
UST0136	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO TX	11/1/2012				\$45,000,000.00	45,000 \$1,000.00		
UST0136	INTERNATIONAL DANCOLARGO CORRORATION		<u>нициинии</u>		- I		W101 000 000 0	131.000 \$1.000.00		\$4.040.544.00 4.000.000
UST0136	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO TX LAREDO TX	####### 6/11/2013			A	\$131,000,000.00	75,7555		\$4,018,511.00 1,326,238
UST0316 UST0316	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	LAREDO TX LAREDO TX NEW YORK NY NEW YORK NY	6/11/2013 / ####### Preferred Stock w/ Warrants / 6/24/2013	\$25,000,000.00	\$0.00	\$32,927,621.56	Sold, in full; warrants not outstanding \$24,250,000.00	25,000 \$970.00	(\$750,000.00)	\$4,018,511.00 1,326,238
UST0136 UST0316 UST0316 UST0316	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	LAREDO TX LAREDO TX NEW YORK NY NEW YORK NY NEW YORK NY	6/11/2013 ####### Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$32,927,621.56	Sold, in full; warrants not outstanding \$24,250,000.00		(\$750,000.00)	
UST0136 UST0316 UST0316 UST0316 UST0316 UST1142 UST1142 UST1142	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	LAREDO TX LAREDO TX NEW YORK NY SEDALIA MO	6/11/2013 / ####### Preferred Stock w/ Warrants / 6/24/2013 / 7/26/2013	\$25,000,000.00	\$0.00		Sold, in full; warrants not outstanding \$24,250,000.00	25,000 \$970.00		
UST1142 UST0029 11	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. JPMORGAN CHASE & CO.	LAREDO TX LAREDO TX NEW YORK NY SEDALIA MC SEDALIA MC NEW YORK NY	6/11/2013 ####### Preferred Stock w/ Warrants 6/24/2013 7/26/2013 9/3/2014 5/8/2009 Subordinated Debentures w/ Exercised Warrants ######## ######## Preferred Stock w/ Warrants		\$0.00	\$174,324.60	Sold, in full; warrants not outstanding \$24,250,000.00 Currently Not Collectible Redeemed, in full; warrants not outstanding	25,000 \$970.00 242,500.00)	(\$750,000.00)	
UST1142 UST0029 11 UST0029 UST0029	INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	LAREDO TX LAREDO TX NEW YORK NY NEW YORK NY NEW YORK NY NEW YORK NY SEDALIA MC SEDALIA MC NEW YORK NY NEW YORK NY SEDALIA MC NEW YORK NY NEW YORK NY NEW YORK NY	6/11/2013 ####### Preferred Stock w/ Warrants 6/24/2013 7/26/2013 9/3/2014 5/8/2009 Subordinated Debentures w/ Exercised Warrants ####### ####### ####### Preferred Stock w/ Warrants ######## #########################	\$4,000,000.00 \$25,000,000,000.00	\$0.00	\$174,324.60 \$26,731,202,358.00	Sold, in full; warrants not outstanding \$24,250,000.00 Currently Not Collectible Redeemed, in full; warrants not outstanding \$25,000,000,000.00	25,000 \$970.00		
UST1142 UST0029 11 UST0029 UST0029 UST0472 8,14,44 UST0472	INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. KATAHDIN BANKSHARES CORP. KATAHDIN BANKSHARES CORP.	LAREDO TX LAREDO TX NEW YORK NY NEW YORK NY NEW YORK NY NEW YORK NY SEDALIA MC SEDALIA MC NEW YORK NY NEW YORK NY SEDALIA MC NEW YORK NY	6/11/2013 ####### Preferred Stock w/ Warrants 6/24/2013 7/26/2013 9/3/2014 5/8/2009 Subordinated Debentures w/ Exercised Warrants ####### ####### Preferred Stock w/ Warrants 6/17/2009 ######## 1/30/2009 Preferred Stock w/ Exercised Warrants 8/18/2011	\$4,000,000.00 \$25,000,000,000.00 \$10,449,000.00	\$0.00 \$0.00	\$174,324.60 \$26,731,202,358.00 \$12,423,046.75	Sold, in full; warrants not outstanding \$24,250,000.00 (\$ Currently Not Collectible Redeemed, in full; warrants not outstanding \$25,000,000,000.00 Redeemed, in full; warrants not outstanding \$10,449,000.00	25,000 \$970.00 242,500.00)		\$2,892,066.00 691,882
UST1142 UST0029 11 UST0029 UST0029 UST0472 8,14,44	INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. KATAHDIN BANKSHARES CORP.	LAREDO TX LAREDO TX NEW YORK NY NEW YORK NY NEW YORK NY NEW YORK NY SEDALIA MC SEDALIA MC NEW YORK NY NEW YORK NY SEDALIA MC NEW YORK NY	6/11/2013 ####### Preferred Stock w/ Warrants 6/24/2013 7/26/2013 9/3/2014 5/8/2009 Subordinated Debentures w/ Exercised Warrants ####### ####### Preferred Stock w/ Warrants 6/17/2009 ######## 1/30/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00 \$25,000,000,000.00	\$0.00 \$0.00	\$174,324.60 \$26,731,202,358.00 \$12,423,046.75	Sold, in full; warrants not outstanding \$24,250,000.00 (\$ Currently Not Collectible Redeemed, in full; warrants not outstanding \$25,000,000,000.00 Redeemed, in full; warrants not outstanding	25,000 \$970.00 242,500.00) 2,500,000 \$10,000.00		\$2,892,066.00 691,882 \$936,063,469.11 88,401,697
UST1142 UST0029 11 UST0029 UST0029 UST0472 8,14,44 UST0472 UST0030 11 UST0030 UST0030	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. KATAHDIN BANKSHARES CORP. KEYCORP KEYCORP KEYCORP	LAREDO TX LAREDO TX NEW YORK NY NEW YORK NY NEW YORK NY NEW YORK NY SEDALIA MC SEDALIA MC NEW YORK NY CLEVELAND OF CLEVELAND OF	6/11/2013 ####### Preferred Stock w/ Warrants 6/24/2013 7/26/2013 9/3/2014 5/8/2009 Subordinated Debentures w/ Exercised Warrants ####### ####### Preferred Stock w/ Warrants 6/17/2009 ######## 1/30/2009 Preferred Stock w/ Exercised Warrants 8/18/2011 ######## Preferred Stock w/ Warrants ###################################	\$4,000,000.00 \$25,000,000,000.00 \$10,449,000.00 \$2,500,000,000.00	\$0.00 \$0.00	\$174,324.60 \$26,731,202,358.00 \$12,423,046.75 \$2,867,222,222.22	Sold, in full; warrants not outstanding \$24,250,000.00 (\$ Currently Not Collectible Redeemed, in full; warrants not outstanding \$25,000,000,000.00 Redeemed, in full; warrants not outstanding \$10,449,000.00 Redeemed, in full; warrants not outstanding \$2,500,000,000,000.00	25,000 \$970.00 242,500.00) 2,500,000 \$10,000.00 10,449 \$1,000.00		\$2,892,066.00 691,882 \$936,063,469.11 88,401,697
UST1142 UST0029 UST0029 UST0029 UST0472 UST0472 UST0030 UST0030 UST0030 UST0710 8 UST0710	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. KATAHDIN BANKSHARES CORP. KATAHDIN BANKSHARES CORP. KEYCORP KEYCORP KEYCORP KEYCORP KIRKSVILLE BANCORP, INC.	LAREDO TX LAREDO TX NEW YORK NY NEW YORK NY NEW YORK NY SEDALIA MO SEDALIA MO NEW YORK NY NEW YORK NY SEDALIA MO NEW YORK NY CLEVELAND CHEVELAND CLEVELAND CLEVELAN	6/11/2013 ####### Preferred Stock w/ Warrants 6/24/2013 7/26/2013 9/3/2014 5/8/2009 Subordinated Debentures w/ Exercised Warrants ####### ####### Preferred Stock w/ Warrants 6/17/2009 ######## 1/30/2009 Preferred Stock w/ Exercised Warrants 8/18/2011 ######## Preferred Stock w/ Warrants 1/4/20/2011 1/4/20/2011 2/3/20/2009 Preferred Stock w/ Exercised Warrants 3/30/2014	\$4,000,000.00 \$25,000,000,000.00 \$10,449,000.00 \$2,500,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$174,324.60 \$26,731,202,358.00 \$12,423,046.75 \$2,867,222,222.22 \$622,228.44	Sold, in full; warrants not outstanding \$24,250,000.00 Currently Not Collectible Redeemed, in full; warrants not outstanding \$25,000,000,000,000.00 Redeemed, in full; warrants not outstanding \$10,449,000.00 Redeemed, in full; warrants not outstanding \$2,500,000,000,000.00 Redeemed, in full; warrants not outstanding \$2,500,000,000.00 Redeemed, in full; warrants not outstanding \$2,500,000,000.00	25,000 \$970.00 242,500.00) 2,500,000 \$10,000.00 10,449 \$1,000.00		\$2,892,066.00 691,882 \$936,063,469.11 88,401,697 \$522,000.00 522
UST1142 UST0029 UST0029 UST0029 UST0472 UST0472 UST0472 UST0030 UST0030 UST0030 UST0710 UST0710 UST1294 UST1294	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. KATAHDIN BANKSHARES CORP. KATAHDIN BANKSHARES CORP. KEYCORP KEYCORP KEYCORP KIRKSVILLE BANCORP, INC. KIRKSVILLE BANCORP, INC. KS BANCORP, INC	LAREDO TX LAREDO TX NEW YORK NY NEW YORK NY NEW YORK NY NEW YORK NY SEDALIA MC SEDALIA MC SEDALIA MC NEW YORK NY CLEVELAND OF CLEVELAND OF CLEVELAND OF KIRKSVILLE MC SMITHFIELD NC	6/11/2013 ####### Preferred Stock w/ Warrants 6/24/2013 7/26/2013 9/3/2014 0 5/8/2009 Subordinated Debentures w/ Exercised Warrants 0 ####### ####### Preferred Stock w/ Warrants 6/17/2009 ######## E 1/30/2009 Preferred Stock w/ Exercised Warrants 8/18/2011 H ####### Preferred Stock w/ Warrants 1 3/30/2011 H 4/20/2011 D 3/20/2009 Preferred Stock w/ Exercised Warrants 0 3/19/2014 E 8/21/2009 Preferred Stock w/ Exercised Warrants C ####################################	\$4,000,000.00 \$25,000,000,000.00 \$10,449,000.00 \$2,500,000,000.00	\$0.00 \$0.00 \$0.00	\$174,324.60 \$26,731,202,358.00 \$12,423,046.75 \$2,867,222,222.22 \$622,228.44	Sold, in full; warrants not outstanding \$24,250,000.00 (\$ Currently Not Collectible Redeemed, in full; warrants not outstanding \$25,000,000,000.00 Redeemed, in full; warrants not outstanding \$10,449,000.00 Redeemed, in full; warrants not outstanding \$2,500,000,000.00 Redeemed, in full; warrants not outstanding \$2,500,000,000.00 Sold, in full; warrants not outstanding \$3,308,000.00	25,000 \$970.00 242,500.00) 2,500,000 \$10,000.00 10,449 \$1,000.00 25,000 \$100,000.00 470 \$1,000.00 4,000 \$827.00		\$2,892,066.00 691,882 \$936,063,469.11 88,401,697 \$522,000.00 522 \$70,000,000.00 35,244,361
UST1142 UST0029 UST0029 UST0029 UST0472 UST0472 UST0030 UST0030 UST0030 UST0710 UST0710 UST0710 UST1294 UST1294 UST1294 UST1294 UST0526 8,11,14,18,36	INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. KATAHDIN BANKSHARES CORP. KATAHDIN BANKSHARES CORP. KEYCORP KEYCORP KIRKSVILLE BANCORP, INC. KIRKSVILLE BANCORP, INC. KS BANCORP, INC KS BANCORP, INC KS BANCORP, INC LAFAYETTE BANCORP, INC.	LAREDO TX LAREDO TX NEW YORK NY NEW YORK NY NEW YORK NY NEW YORK NY SEDALIA SEDALIA MC SEDALIA NEW YORK NY CLEVELAND CLEVELAND CLEVELAND CLEVELAND CLEVELAND KIRKSVILLE MC SMITHFIELD NC S	6/11/2013 ####### Preferred Stock w/ Warrants 6/24/2013 7/26/2013 9/3/2014 5/8/2009 Subordinated Debentures w/ Exercised Warrants ######## Preferred Stock w/ Warrants 6/17/2009 ######## 1/30/2009 Preferred Stock w/ Exercised Warrants 8/18/2011 ####### Preferred Stock w/ Warrants 1 3/30/2011 ######## Preferred Stock w/ Warrants 3/30/2011 ######### Preferred Stock w/ Exercised Warrants 3/30/2011 ###################################	\$4,000,000.00 \$25,000,000,000.00 \$10,449,000.00 \$2,500,000,000.00 \$470,000.00 \$4,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$174,324.60 \$26,731,202,358.00 \$12,423,046.75 \$2,867,222,222.22 \$622,228.44 \$4,137,336.64	Sold, in full; warrants not outstanding \$24,250,000.00 (\$ Currently Not Collectible Redeemed, in full; warrants not outstanding \$25,000,000,000.00 Redeemed, in full; warrants not outstanding \$10,449,000.00 Redeemed, in full; warrants not outstanding \$2,500,000,000.00 Redeemed, in full; warrants not outstanding \$2,500,000,000.00 Sold, in full; warrants not outstanding \$3,308,000.00	25,000 \$970.00 242,500.00) 2,500,000 \$10,000.00 10,449 \$1,000.00 25,000 \$100,000.00 470 \$1,000.00	(\$4,000,000.00)	\$2,892,066.00 691,882 \$936,063,469.11 88,401,697 \$522,000.00 522 \$70,000,000.00 35,244,361 \$24,000.00 24
UST1142 UST0029 UST0029 UST0029 UST0472 UST0472 UST0030 UST0030 UST0030 UST0710 UST0710 UST1294 UST1294 UST1294 UST1294	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. KATAHDIN BANKSHARES CORP. KATAHDIN BANKSHARES CORP. KEYCORP KEYCORP KEYCORP KIRKSVILLE BANCORP, INC. KIRKSVILLE BANCORP, INC. KS BANCORP, INC KS BANCORP, INC LAFAYETTE BANCORP, INC. LAFAYETTE BANCORP, INC. LAFAYETTE BANCORP, INC. LAFAYETTE BANCORP, INC.	LAREDO TX LAREDO TX NEW YORK NY NEW YORK NY NEW YORK NY NEW YORK NY SEDALIA MO SEDALIA MO NEW YORK NY CLEVELAND OF CLEVELAND OF CLEVELAND OF KIRKSVILLE MO SMITHFIELD NO SMITHFIELD NO	6/11/2013 ####### Preferred Stock w/ Warrants 6/24/2013 7/26/2013 9/3/2014 5/8/2009 Subordinated Debentures w/ Exercised Warrants ######## ######## Preferred Stock w/ Warrants 6/17/2009 ######## 1/30/2009 Preferred Stock w/ Exercised Warrants 8/18/2011 ######## Preferred Stock w/ Warrants 3/30/2011 4/20/2011 3/20/2009 Preferred Stock w/ Exercised Warrants 3/30/2014 8/21/2009 Preferred Stock w/ Exercised Warrants 8/21/2009 Preferred Stock w/ Exercised Warrants 8/21/2009 Preferred Stock w/ Exercised Warrants 1/221/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00 \$25,000,000,000.00 \$10,449,000.00 \$2,500,000,000.00 \$470,000.00 \$4,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$174,324.60 \$26,731,202,358.00 \$12,423,046.75 \$2,867,222,222.22 \$622,228.44 \$4,137,336.64 \$4,818,134.50	Sold, in full; warrants not outstanding \$24,250,000.00 (\$ Currently Not Collectible Redeemed, in full; warrants not outstanding \$25,000,000,000.00 Redeemed, in full; warrants not outstanding \$10,449,000.00 Redeemed, in full; warrants not outstanding \$2,500,000,000.00 Redeemed, in full; warrants not outstanding \$470,000.00 Sold, in full; warrants not outstanding \$3,308,000.00 Redeemed, in full; warrants not outstanding \$4,451,000.00	25,000 \$970.00 242,500.00) 2,500,000 \$10,000.00 10,449 \$1,000.00 25,000 \$100,000.00 470 \$1,000.00 4,000 \$827.00	(\$4,000,000.00)	\$2,892,066.00 691,882 \$936,063,469.11 88,401,697 \$522,000.00 522 \$70,000,000.00 35,244,361 \$24,000.00 24
UST1142 UST0029 UST0029 UST0029 UST0472 UST0472 UST0030 UST0030 UST0030 UST0710 UST0710 UST0710 UST1294 UST1294 UST1294 UST1294 UST0526 UST0526	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. KATAHDIN BANKSHARES CORP. KATAHDIN BANKSHARES CORP. KEYCORP KEYCORP KEYCORP KIRKSVILLE BANCORP, INC. KIRKSVILLE BANCORP, INC. KS BANCORP, INC KS BANCORP, INC LAFAYETTE BANCORP, INC. LAFAYETTE BANCORP, INC. LAFAYETTE BANCORP, INC. LAFAYETTE BANCORP, INC.	LAREDO TX LAREDO TX NEW YORK NY NEW YORK NY NEW YORK NY NEW YORK NY SEDALIA MC SEDALIA MC SEDALIA MC NEW YORK NY CLEVELAND OF CLEVELAND OF CLEVELAND OF KIRKSVILLE MC KIRKSVILLE MC SMITHFIELD NC SMITHFIELD NC SMITHFIELD NC OXFORD MS OXFORD MS	6/11/2013 ######## Preferred Stock w/ Warrants 6/24/2013 7/26/2013 9/3/2014 5/8/2009 Subordinated Debentures w/ Exercised Warrants ######## Preferred Stock w/ Warrants 6/17/2009 ######## 1/30/2009 Preferred Stock w/ Exercised Warrants 8/18/2011 ######## Preferred Stock w/ Warrants 8/18/2011 ######## Preferred Stock w/ Warrants 3/30/2011 4/20/2011 3/20/2009 Preferred Stock w/ Exercised Warrants 8/21/2009 Preferred Stock w/ Exercised Warrants ###################################	\$4,000,000.00 \$25,000,000,000.00 \$10,449,000.00 \$2,500,000,000.00 \$470,000.00 \$4,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$174,324.60 \$26,731,202,358.00 \$12,423,046.75 \$2,867,222,222.22 \$622,228.44 \$4,137,336.64 \$4,818,134.50	Sold, in full; warrants not outstanding \$24,250,000.00 (\$ Currently Not Collectible Redeemed, in full; warrants not outstanding \$25,000,000,000,000.00 Redeemed, in full; warrants not outstanding \$10,449,000.00 Redeemed, in full; warrants not outstanding \$2,500,000,000,000.00 Redeemed, in full; warrants not outstanding \$470,000.00 Sold, in full; warrants not outstanding \$3,308,000.00 Redeemed, in full; warrants not outstanding \$44,451,000.00 Redeemed, in full; warrants not outstanding	25,000 \$970.00 242,500.00) 2,500,000 \$10,000.00 10,449 \$1,000.00 25,000 \$100,000.00 470 \$1,000.00 4,000 \$827.00	(\$4,000,000.00)	\$2,892,066.00 691,882 \$936,063,469.11 88,401,697 \$522,000.00 522 \$70,000,000.00 35,244,361 \$24,000.00 24
UST1142 UST0029 UST0029 UST0029 UST0472 UST0472 UST0030 UST0030 UST0030 UST0710 UST0710 UST1294 UST1294 UST1294 UST1294 UST0526 UST0526 UST0526 UST0543 UST0343 UST0343 UST0343	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. KATAHDIN BANKSHARES CORP. KATAHDIN BANKSHARES CORP. KEYCORP KEYCORP KEYCORP KIRKSVILLE BANCORP, INC. KIRKSVILLE BANCORP, INC. KS BANCORP, INC KS BANCORP, INC LAFAYETTE BANCORP, INC. LAKELAND BANCORP, INC.	LAREDO TX LAREDO TX NEW YORK SEDALIA SEDALIA NEW YORK OLEVELAND CLEVELAND CLEV	6/11/2013 ######## Preferred Stock w/ Warrants 6/24/2013 7/26/2013 9/3/2014 5/8/2009 Subordinated Debentures w/ Exercised Warrants ######## 6/17/2009 ######## E 1/30/2009 Preferred Stock w/ Warrants E 8/18/2011 H ####### Preferred Stock w/ Warrants 3/30/2011 H 4/20/2011 D 3/20/2009 Preferred Stock w/ Exercised Warrants D 3/19/2014 E 8/21/2009 Preferred Stock w/ Exercised Warrants D 3/19/2014 E 8/21/2009 Preferred Stock w/ Exercised Warrants D 3/19/2014 E 8/21/2009 Preferred Stock w/ Exercised Warrants E ######## D 1/11/2013 E 2/20/2009 Preferred Stock w/ Exercised Warrants E ######### E 1/11/2013 E 2/20/2009 Preferred Stock w/ Exercised Warrants E ####################################	\$4,000,000.00 \$25,000,000,000.00 \$10,449,000.00 \$2,500,000,000.00 \$470,000.00 \$4,000,000.00 \$1,998,000.00 \$2,453,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$174,324.60 \$26,731,202,358.00 \$12,423,046.75 \$2,867,222,222.22 \$622,228.44 \$4,137,336.64 \$4,818,134.50	Sold, in full; warrants not outstanding \$24,250,000.00 (\$\$ Currently Not Collectible Redeemed, in full; warrants not outstanding \$25,000,000,000,000.00 Redeemed, in full; warrants not outstanding \$10,449,000.00 Redeemed, in full; warrants not outstanding \$2,500,000,000,000.00 Redeemed, in full; warrants not outstanding \$470,000.00 Sold, in full; warrants not outstanding \$3,308,000.00 Redeemed, in full; warrants not outstanding \$4,451,000.00 Redeemed, in full; warrants not outstanding \$20,000,000.00 \$20,000,000.00 \$20,000,000.00	25,000 \$970.00 242,500.00) 2,500,000 \$10,000.00 10,449 \$1,000.00 25,000 \$100,000.00 470 \$1,000.00 \$25,000.00) \$25,000.00) \$25,000.00) \$20,000 \$1,000.00 20,000 \$1,000.00	(\$4,000,000.00)	\$2,892,066.00 691,882 \$936,063,469.11 88,401,697 \$522,000.00 522 \$70,000,000.00 35,244,361 \$24,000.00 24 \$140,400.00 200
UST1142 UST0029 UST0029 UST0029 UST0472 UST0472 UST0030 UST0030 UST0030 UST0710 UST0710 UST1294 UST1294 UST1294 UST1294 UST0526 UST0526 UST0526 UST0343 UST0343	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. KATAHDIN BANKSHARES CORP. KATAHDIN BANKSHARES CORP. KEYCORP KEYCORP KEYCORP KEYCORP KEYCORP KIRKSVILLE BANCORP, INC. KIS BANCORP, INC KS BANCORP, INC LAFAYETTE BANCORP, INC. LAKELAND BANCORP, INC.	LAREDO TX LAREDO TX NEW YORK NY NEW YORK NY NEW YORK NY NEW YORK NY SEDALIA MY SEDALIA MY NEW YORK NY CLEVELAND OF CLEVELA	6/11/2013 ####### Preferred Stock w/ Warrants 6/24/2013 7/26/2013 9/3/2014 5/8/2009 Subordinated Debentures w/ Exercised Warrants ######## ######## Preferred Stock w/ Warrants 6/17/2009 ######## 1/30/2009 Preferred Stock w/ Exercised Warrants 8/18/2011 ######## Preferred Stock w/ Warrants 8/18/2011 ######## Preferred Stock w/ Warrants 3/30/2011 ######## Preferred Stock w/ Exercised Warrants 3/30/2011 ######### 8/21/2009 Preferred Stock w/ Exercised Warrants 3/19/2014 8/21/2009 Preferred Stock w/ Exercised Warrants ######### 5/1/11/2013 6/2/20/2009 Preferred Stock w/ Exercised Warrants ######### 6/3/20/2009 Preferred Stock w/ Exercised Warrants 8/4/2010 3/16/2011 2/8/2012 2/29/2012	\$4,000,000.00 \$25,000,000,000.00 \$10,449,000.00 \$2,500,000,000.00 \$4,000,000.00 \$1,998,000.00 \$2,453,000.00 \$59,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$174,324.60 \$26,731,202,358.00 \$12,423,046.75 \$2,867,222,222.22 \$622,228.44 \$4,137,336.64 \$4,818,134.50 \$68,260,833.33	Sold, in full; warrants not outstanding \$24,250,000.00 (\$ Currently Not Collectible Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding \$25,000,000,000.00 Redeemed, in full; warrants not outstanding \$2,500,000,000.00 Redeemed, in full; warrants not outstanding \$470,000.00 Sold, in full; warrants not outstanding \$3,308,000.00 Redeemed, in full; warrants not outstanding \$4,451,000.00 Redeemed, in full; warrants not outstanding \$20,000,000.00 \$20,000,000.00 \$20,000,000.00 \$19,000,000.00 \$19,000,000.00	25,000 \$970.00 242,500.00) \$10,000.00 10,449 \$1,000.00 25,000 \$100,000.00 470 \$1,000.00 4,000 \$827.00 \$25,000.00) \$25,000.00 20,000 \$1,000.00	(\$4,000,000.00)	\$2,892,066.00 691,882 \$936,063,469.11 88,401,697 \$522,000.00 522 \$70,000,000.00 35,244,361 \$24,000.00 24
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UST0379 UST1303	AB&T FINANCIAL CORPORATION LAYTON PARK FINANCIAL GROUP, INC.	GASTONIA NO MILWAUKEE W	#######					\$815,100.00 \$2,370,930.00	2,964 \$275.00 3.000 \$790.31	(\$2,148,900.00) (\$629,070.00)		\$104,375.00 150
UST1303	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE W	1/11/2013					(\$23,709.29)	3,000 \$790.31	(\$629,070.00)		\$104,373.00
UST1303 UST0302 11	LAYTON PARK FINANCIAL GROUP, INC. LCNB CORP.	MILWAUKEE WILLIAM OF	3/26/2013 1/9/2009 Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding	(\$1,290.71)				
UST0302 UST0302	LCNB CORP. LCNB CORP.	LEBANON OF	#######					\$13,400,000.00	13,400 \$1,000.00			\$602,557.00 217,063
UST0215 8,11,14	LEADER BANCORP, INC.	ARLINGTON MA	####### Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding	\$5,830,000.00	5.830 \$1.000.00			¥ 5 5 5,6 5 1 1 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5
UST0429 9,48,97	LEADER BANCORP, INC. LEGACY BANCORP, INC.	ARLINGTON MA MILWAUKEE W	####### 1/30/2009 Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently Not Collectible	\$5,630,000.00	5,630 \$1,000.00			\$292,000.00 292
UST0429 UST0454 8,14,45	LEGACY BANCORP, INC. LIBERTY BANCSHARES, INC. (AR)	MILWAUKEE WI JONESBORO AF	3/11/2011 1/23/2009 Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding			(\$5,498,000.00)		
UST0454 UST0760 8.14.45	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (MO)	JONESBORO AF SPRINGFIELD MO	7/21/2011 2/13/2009 Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$57,500,000.00	57,500 \$1,000.00			\$2,875,000.00 2,875
UST0760	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD MC	8/18/2011	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				\$21,900,000.00	21,900 \$1,000.00			\$1,095,000.00 1,095
UST1326 8,17 UST1326	LIBERTY BANCSHARES, INC. (TX) LIBERTY BANCSHARES, INC. (TX)	FORT WORTH TX	12/4/2009 Preferred Stock w/ Exercised Warrants 1/14/2015	\$6,500,000.00	\$0.00	\$8,447,271.11	Redeemed, in full; warrants not outstanding	\$6,500,000.00	6,500 \$1,000.00			\$196,000.00 196
UST0551 9,11,36 UST0551	LIBERTY FINANCIAL SERVICES, INC. LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS LA	2/6/2009 Preferred Stock 9/24/2010	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding	\$5,645,000.00	5,645 \$1,000.00			
UST0611 8,133	LIBERTY SHARES, INC.	HINESVILLE GA	2/20/2009 Preferred Stock w/ Exercised Warrants 6/30/2016	\$17,280,000.00	\$0.00	\$4,999,560.00	Sold, in full; warrants not outstanding			(\$42,690,000,00)		
UST0611 UST0828 11	LIBERTY SHARES, INC. LINCOLN NATIONAL CORPORATION	HINESVILLE GA RADNOR PA	7/10/2009 Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00	\$1,209,851,873.70	Redeemed, in full; warrants not outstanding	\$3,600,000.00	400,000 \$7.30	(\$13,680,000.00)		
UST0828 UST0828	LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION	RADNOR PA	6/30/2010 9/22/2010					\$950,000,000.00	950,000 \$1,000.00			\$213,671,319.20 13,049,451
UST0091 UST0091	LNB BANCORP, INC. LNB BANCORP, INC.	LORAIN OF	###### Preferred Stock w/ Warrants 6/19/2012	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding	\$21,923,074.91 (\$328,846.12)	25.223 \$869.17	(\$3,299,925.09)		
UST0091	LNB BANCORP, INC.	LORAIN OF	7/18/2012	4	22.22			Ψ21,923,014.91 (ψ320,040.12)	23,223 ψ009.17	(φυ,2θθ,θ20.0θ)		\$860,326.00 561,343
UST0563 8 UST0563	LONE STAR BANK LONE STAR BANK	HOUSTON TX	2/6/2009 Preferred Stock w/ Exercised Warrants 12/3/2014	\$3,072,000.00	\$0.00	\$1,950,881.54	Sold, in full; warrants not outstanding	\$1,195,906.25	1,925 \$621.25	(\$729,093.75)		
UST0563 UST0563	LONE STAR BANK LONE STAR BANK	HOUSTON TX	1/9/2014					\$712,573.75 (\$25,000,00)	1,147 \$621.25	(\$434,426.25)		\$67,401.54 154
UST0267 11	LSB CORPORATION	NORTH ANDOVER MA	####### Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding	(\$20,000.00)	45,000 \$4,000,00			
UST0267	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER MA	#######################################					\$15,000,000.00	15,000 \$1,000.00			\$560,000.00 209,497
UST1256 8,9,17 UST1256	M&F BANCORP, INC. M&F BANCORP, INC.	DURHAM NO NO	6/26/2009 Preferred Stock 8/20/2010	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding	\$11,735,000.00	11,735 \$1,000.00			
UST0160 11	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO NY	####### Preferred Stock w/ Warrants 5/18/2011	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding	\$370,000,000.00	370.000 \$1.000.00			
UST0160	M&T BANK CORPORATION	BUFFALO NY	8/21/2012					\$230,000,000.00	230,000 \$1,000.00			#04.000.704.04
UST0160 UST0803	M&T BANK CORPORATION MACKINAC FINANCIAL CORPORATION	BUFFALO NY MANISTIQUE MI	####### 4/24/2009 Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding					\$31,838,761.34 1,218,522
UST0803 UST0803	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE MI MANISTIQUE MI	8/29/2012 #######					\$10,538,990.00 (\$158,084.85)	11,000 \$958.09	(\$461,010.00)		\$1,300,000.00 398,734
UST0697 8	MADISON FINANCIAL CORPORATION	RICHMOND KY	3/13/2009 Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding	Ф2 270 000 00	2.270		Φ70.405.TC	
UST0697 UST0697	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND KY RICHMOND KY	1/6/2014					\$3,370,000.00 (\$25,000.00)	3,370 \$1,022.61		\$76,195.70	\$182,878.45
UST0278 8,11,44 UST0278	MAGNA BANK MAGNA BANK	MEMPHIS TN MEMPHIS TN	####### Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding	\$3,455,000.00	3.455 \$1.000.00			
UST0278	MAGNA BANK MAGNA BANK	MEMPHIS TN MEMPHIS TN	6/8/2011 8/18/2011					\$3,455,000.00 \$6,885,000.00	3,455 \$1,000.00 6,885 \$1,000.00			\$690,000.00 690
UST1366 8,14	MAINLINE BANCORP, INC.	EBENSBURG PA	####### Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding		41,000.00			
UST1366 UST0423	MAINLINE BANCORP, INC. MAINSOURCE FINANCIAL GROUP, INC.	EBENSBURG PA GREENSBURG IN	3/9/2012 1/16/2009 Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding	\$4,500,000.00	4,500 \$1,000.00			\$225,000.00 225
UST0423 UST0423	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG IN GREENSBURG IN	4/3/2012 6/11/2013					\$53,073,270.00 (\$796,099.05)	57,000 \$931.11	(\$3,926,730.00)		\$1,512,177.00 571,906
UST0080 11	MAINSOURCE FINANCIAL GROUP, INC. MANHATTAN BANCORP	EL SEGUNDO CA	12/5/2008 Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding	A	4.700			ψ1,312,177.00
UST0080 UST0080	MANHATTAN BANCORP MANHATTAN BANCORP	EL SEGUNDO CA EL SEGUNDO CA	9/16/2009					\$1,700,000.00	1,700 \$1,000.00			\$63,363.90 29,480
UST0895 14,15 UST0895	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN IL	6/19/2009 Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding					\$11,385.02 14,000
UST0895	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN IL MANHATTAN IL	####### 1/11/2013					\$2,586,404.73 (\$25,000.00)	2,639,000 \$0.98	(\$52,595.27)		\$95,959.50 118,000
UST0860 8	MARINE BANK & TRUST COMPANY	VERO BEACH FL	3/6/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,296,213.00	Sold, in full; warrants not outstanding					
UST0860 UST0860	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH FL VERO BEACH FL	7/1/2014 7/2/2014					\$1,504,820.00 \$483,740.00	2,246 \$670.00 722 \$670.00	(\$741,180.00) (\$238,260.00)		\$55,870.00 111 \$19,126.67 38
UST0860	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH FL VERO BEACH FL	7/3/2014 9/26/2014					\$21,440.00 (\$25,000,00)	32 \$670.00	(\$10,560.00)		\$503.33
UST0750 8	MARKET BANCORPORATION, INC.	NEW MARKET MI	2/20/2009 Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$0.00	\$2,714,911.32	Sold, in full; warrants not outstanding	(423,555125)	0.000 #4.040.00		A 400.004.00	0400 474 50
UST0750	MARKET BANCORPORATION, INC. MARKET BANCORPORATION, INC.	NEW MARKET MN NEW MARKET MN	9/26/2014					\$2,060,000.00 (\$25,000.00)	2,060 \$1,210.03		\$432,661.80	\$108,471.52 103
UST1188 14,15 UST1188	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON IL	5/15/2009 Subordinated Debentures w/ Exercised Warrants 8/9/2012	\$20,300,000.00	\$0.00	\$24,429,245.84	Sold, in full; warrants not outstanding	\$17,919,962.10	19,931,000 \$0.90	(\$2,011,037.90)		\$727,225.54 895,000
UST1188 UST1188	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON IL MT. VERNON IL	8/10/2012 9/11/2012					\$331,767.90 (\$182,517.30)	369,000 \$0.90	(\$37,232.10)		\$97,505.10 120,000
UST0167 8,14	MARQUETTE NATIONAL CORPORATION	CHICAGO	####### Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding					
UST0167 UST0167	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO IL CHICAGO IL	8/7/2012 8/9/2012					\$2,530,958.50 \$5,904,609.50	3,514 \$720.25 8 198 \$720.25		4 /	\$142,974.56 175
UST0167 UST0167	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO	8/10/2012 9/11/2012						0,100 Ψ720.20	(\$983,041.50) (\$2,293,390.50)	1	1 \$1,054,743.77 1,291
UST0039 43	MARSHALL & ILSLEY CORPORATION	I(HI(Δ(=()						\$17,133,307.00	23,788 \$720.25			\$1,054,743.77 1,291 \$252,452.23 309
UST0039 UST1047 8		CHICAGO IL MILWAUKEE W	####### Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding	(\$255,688.75)		(\$2,293,390.50)		\$252,452.23
	MARSHALL & ILSLEY CORPORATION MARYLAND FINANCIAL BANK	MILWAUKEE WI MILWAUKEE WI TOWSON ME	0.1.11=0.1=	\$1,715,000,000.00 \$1,700,000.00	\$0.00 \$0.00		Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$1,715,000,000.00 \$1,715,000,000.00	1,715,000 \$1,000.00	(\$2,293,390.50) (\$6,654,693.00)		\$252,452.23 \$3,250,000.00 13,815,789
UST1047	MARSHALL & ILSLEY CORPORATION MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK	MILWAUKEE WI MILWAUKEE WI TOWSON ME TOWSON ME	####### Preferred Stock w/ Warrants 7/5/2011				· · · · · · · · · · · · · · · · · · ·	(\$255,688.75)		(\$2,293,390.50)		\$252,452.23
UST1047 UST1047 UST0049 11	MARSHALL & ILSLEY CORPORATION MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK MB FINANCIAL INC.	MILWAUKEE WI MILWAUKEE WI TOWSON ME TOWSON ME TOWSON ME CHICAGO IL	####### Preferred Stock w/ Warrants 7/5/2011 3/27/2009 Preferred Stock w/ Exercised Warrants 7/2/2014 9/26/2014 12/5/2008 Preferred Stock w/ Warrants			\$817,240.50	· · · · · · · · · · · · · · · · · · ·	\$1,715,000,000.00 \$527,000.00 \$527,000.00 \$25,000.00)	1,715,000 \$1,000.00 1,700 \$310.00	(\$2,293,390.50) (\$6,654,693.00)		\$252,452.23 \$3,250,000.00 13,815,789
UST1047 UST1047 UST0049 11 UST0049 UST0049	MARSHALL & ILSLEY CORPORATION MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK MB FINANCIAL INC. MB FINANCIAL INC. MB FINANCIAL INC.	MILWAUKEE WI MILWAUKEE WI TOWSON ME TOWSON ME TOWSON ME CHICAGO IL CHICAGO IL CHICAGO IL	####### Preferred Stock w/ Warrants 7/5/2011 3/27/2009 Preferred Stock w/ Exercised Warrants 7/2/2014 9/26/2014 12/5/2008 Preferred Stock w/ Warrants 3/14/2012 5/2/2012	\$1,700,000.00 \$196,000,000.00	\$0.00	\$817,240.50 \$229,613,072.00	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$1,715,000,000.00 \$527,000.00	1,715,000 \$1,000.00	(\$2,293,390.50) (\$6,654,693.00)		\$252,452.23 \$3,250,000.00 13,815,789
UST1047 UST1047 UST0049 11 UST0049	MARSHALL & ILSLEY CORPORATION MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK MB FINANCIAL INC. MB FINANCIAL INC.	MILWAUKEE WI MILWAUKEE WI TOWSON ME TOWSON ME TOWSON ME CHICAGO IL CHICAGO IL CHICAGO IL SHOREWOOD MI	####### Preferred Stock w/ Warrants 7/5/2011 3/27/2009 Preferred Stock w/ Exercised Warrants 7/2/2014 9/26/2014 12/5/2008 Preferred Stock w/ Warrants 3/14/2012	\$1,700,000.00 \$196,000,000.00 \$6,000,000.00	\$0.00	\$817,240.50 \$229,613,072.00	Sold, in full; warrants not outstanding	\$1,715,000,000.00 \$527,000.00 \$527,000.00 \$25,000.00)	1,715,000 \$1,000.00 1,700 \$310.00	(\$2,293,390.50) (\$6,654,693.00)		\$252,452.23 \$3,250,000.00 \$1,775.00 85
UST1047 UST1047 UST0049 11 UST0049 UST0049 UST0914 8,14,45	MARSHALL & ILSLEY CORPORATION MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK MB FINANCIAL INC. MB FINANCIAL INC. MB FINANCIAL INC. MCLEOD BANCSHARES, INC. MCLEOD BANCSHARES, INC. MEDALLION BANK	MILWAUKEE WI MILWAUKEE WI TOWSON ME TOWSON ME TOWSON ME CHICAGO IL CHICAGO IL CHICAGO IL SHOREWOOD MM SHOREWOOD MM SALT LAKE CITY UT	####### Preferred Stock w/ Warrants 7/5/2011 3/27/2009 Preferred Stock w/ Exercised Warrants 7/2/2014 9/26/2014 12/5/2008 Preferred Stock w/ Warrants 3/14/2012 5/2/2012 ######## Preferred Stock w/ Exercised Warrants	\$1,700,000.00 \$196,000,000.00 \$6,000,000.00 \$11,800,000.00	\$0.00	\$817,240.50 \$229,613,072.00 \$6,870,433.33	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$1,715,000,000.00 \$527,000.00 \$196,000,000.00 \$196,000,000.00	1,715,000 \$1,000.00 1,700 \$310.00 196,000 \$1,000.00	(\$2,293,390.50) (\$6,654,693.00)		\$252,452.23 309 \$3,250,000.00 13,815,789 \$1,775.00 85 \$1,518,072.00 506,024
UST1047 UST1047 UST0049 UST0049 UST0049 UST0914 UST0914 UST0759 UST0759 UST0759	MARSHALL & ILSLEY CORPORATION MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK MB FINANCIAL INC. MB FINANCIAL INC. MB FINANCIAL INC. MCLEOD BANCSHARES, INC. MCLEOD BANCSHARES, INC. MEDALLION BANK MEDALLION BANK MEDALLION BANK	MILWAUKEE WI MILWAUKEE WI TOWSON ME TOWSON ME TOWSON ME CHICAGO IL CHICAGO IL CHICAGO IL SHOREWOOD MN SHOREWOOD MN SALT LAKE CITY UT SALT LAKE CITY UT	####### Preferred Stock w/ Warrants 7/5/2011 3/27/2009 Preferred Stock w/ Exercised Warrants 7/2/2014 9/26/2014 12/5/2008 Preferred Stock w/ Warrants 3/14/2012 5/2/2012 ####### Preferred Stock w/ Exercised Warrants 8/18/2011 2/27/2009 Preferred Stock w/ Exercised Warrants ####################################	\$1,700,000.00 \$196,000,000.00 \$6,000,000.00 \$11,800,000.00 \$9,698,000.00	\$0.00 \$0.00 \$0.00	\$817,240.50 \$229,613,072.00 \$6,870,433.33 \$24,460,674.81	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$1,715,000,000.00 \$527,000.00 \$196,000,000.00 \$196,000,000.00	1,715,000 \$1,000.00 1,700 \$310.00 196,000 \$1,000.00	(\$2,293,390.50) (\$6,654,693.00)		\$252,452.23 309 \$3,250,000.00 13,815,789 \$1,775.00 85 \$1,518,072.00 506,024
UST1047 UST1047 UST0049 UST0049 UST0049 UST0914 UST0914 UST0759 UST0759 UST0759 UST0759 UST07449 UST0449	MARSHALL & ILSLEY CORPORATION MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK MB FINANCIAL INC. MB FINANCIAL INC. MB FINANCIAL INC. MCLEOD BANCSHARES, INC. MCLEOD BANCSHARES, INC. MEDALLION BANK MEDALLION BANK MEDALLION BANK MEDALLION BANK MECANTILE BANK CORPORATION	MILWAUKEE WI MILWAUKEE WI TOWSON ME TOWSON ME CHICAGO IL CHICAGO IL CHICAGO IL SHOREWOOD MN SHOREWOOD MN SALT LAKE CITY UT	####### Preferred Stock w/ Warrants 7/5/2011 3/27/2009 Preferred Stock w/ Exercised Warrants 7/2/2014 9/26/2014 12/5/2008 Preferred Stock w/ Warrants 3/14/2012 5/2/2012 ####### Preferred Stock w/ Exercised Warrants 8/18/2011 2/27/2009 Preferred Stock w/ Exercised Warrants ####################################	\$1,700,000.00 \$196,000,000.00 \$6,000,000.00 \$11,800,000.00	\$0.00 \$0.00 \$0.00	\$817,240.50 \$229,613,072.00 \$6,870,433.33 \$24,460,674.81	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$1,715,000,000.00 \$527,000.00 \$196,000,000.00 \$6,000,000.00	1,715,000 \$1,000.00 1,700 \$310.00 196,000 \$1,000.00 600 \$10,000.00 21,498 \$1,000.00 10,500 \$1,000.00	(\$2,293,390.50) (\$6,654,693.00)		\$252,452.23 309 \$3,250,000.00 13,815,789 \$1,775.00 85 \$1,518,072.00 506,024 \$300,000.00 30
UST1047 UST1047 UST0049 UST0049 UST0049 UST0914 UST0914 UST0759 UST0759 UST0759 UST0759 UST0449 UST0449 UST0449 UST0449	MARSHALL & ILSLEY CORPORATION MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK MB FINANCIAL INC. MB FINANCIAL INC. MB FINANCIAL INC. MCLEOD BANCSHARES, INC. MCLEOD BANCSHARES, INC. MEDALLION BANK MEDALLION BANK MEDALLION BANK MEDALLION BANK MECANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	MILWAUKEE WI MILWAUKEE WI TOWSON ME TOWSON ME CHICAGO IL CHICAGO IL CHICAGO IL CHICAGO IL SHOREWOOD MM SHOREWOOD MM SALT LAKE CITY UT SALT LAKE CITY UT SALT LAKE CITY UT GRAND RAPIDS MI GRAND RAPIDS MI GRAND RAPIDS MI	####### Preferred Stock w/ Warrants 7/5/2011 3/27/2009 Preferred Stock w/ Exercised Warrants 7/2/2014 9/26/2014 12/5/2008 Preferred Stock w/ Warrants 3/14/2012 5/2/2012 ####### Preferred Stock w/ Exercised Warrants 8/18/2011 2/27/2009 Preferred Stock w/ Exercised Warrants ######## 7/21/2011 5/15/2009 Preferred Stock w/ Warrants	\$1,700,000.00 \$196,000,000.00 \$6,000,000.00 \$11,800,000.00 \$9,698,000.00	\$0.00 \$0.00 \$0.00	\$817,240.50 \$229,613,072.00 \$6,870,433.33 \$24,460,674.81	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$1,715,000,000.00 \$527,000.00 \$196,000,000.00 \$6,000,000.00 \$21,498,000.00	1,715,000 \$1,000.00 1,700 \$310.00 196,000 \$1,000.00 600 \$10,000.00 21,498 \$1,000.00	(\$2,293,390.50) (\$6,654,693.00)		\$252,452.23 309 \$3,250,000.00 13,815,789 \$1,775.00 85 \$1,518,072.00 506,024 \$300,000.00 30 \$645,000.00 645
UST1047 UST1047 UST0049 UST0049 UST0049 UST0914 UST0914 UST0759 UST0759 UST0759 UST0759 UST07449 UST0449	MARSHALL & ILSLEY CORPORATION MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK MB FINANCIAL INC. MB FINANCIAL INC. MB FINANCIAL INC. MCLEOD BANCSHARES, INC. MCLEOD BANCSHARES, INC. MEDALLION BANK MEDALLION BANK MEDALLION BANK MERCANTILE BANK CORPORATION	MILWAUKEE WI MILWAUKEE WI TOWSON ME TOWSON ME CHICAGO IL CHICAGO IL CHICAGO IL SHOREWOOD MN SHOREWOOD MN SALT LAKE CITY UT SALT LAKE CITY UT GRAND RAPIDS MI	####### Preferred Stock w/ Warrants 7/5/2011 3/27/2009 Preferred Stock w/ Exercised Warrants 7/2/2014 9/26/2014 12/5/2008 Preferred Stock w/ Warrants 3/14/2012 5/2/2012 ####### Preferred Stock w/ Exercised Warrants 8/18/2011 2/27/2009 Preferred Stock w/ Exercised Warrants ######## 7/21/2011 5/15/2009 Preferred Stock w/ Warrants 4/4/2012 6/6/2012	\$1,700,000.00 \$196,000,000.00 \$6,000,000.00 \$11,800,000.00 \$9,698,000.00	\$0.00 \$0.00 \$0.00	\$817,240.50 \$229,613,072.00 \$6,870,433.33 \$24,460,674.81 \$31,631,120.56	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$1,715,000,000.00 \$527,000.00 \$196,000,000.00 \$6,000,000.00 \$21,498,000.00 \$10,500,000.00 \$10,500,000.00	1,715,000 \$1,000.00 1,700 \$310.00 196,000 \$1,000.00 600 \$10,000.00 21,498 \$1,000.00 10,500 \$1,000.00 10,500 \$1,000.00	(\$2,293,390.50) (\$6,654,693.00)		\$252,452.23 309 \$3,250,000.00 13,815,789 \$1,775.00 85 \$1,518,072.00 506,024 \$300,000.00 30 \$645,000.00 645 \$7,465,100.00 616,438
UST1047 UST0049 UST0049 UST0049 UST0049 UST0914 UST0914 UST0759 UST0759 UST0759 UST0759 UST0449 UST0449 UST0449 UST0449 UST0449 UST0517 UST0517 UST0635 8,14,56	MARSHALL & ILSLEY CORPORATION MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK MB FINANCIAL INC. MB FINANCIAL INC. MB FINANCIAL INC. MCLEOD BANCSHARES, INC. MCLEOD BANCSHARES, INC. MEDALLION BANK MEDALLION BANK MEDALLION BANK MEDALLION BANK MERCANTILE BANK CORPORATION MERCANTILE CAPITAL CORPORATION	MILWAUKEE MILWAUKEE WI TOWSON TOWSON ME CHICAGO CHICAGO IL CHICAGO IL SHOREWOOD MN SHOREWOOD MN SALT LAKE CITY UT SALT LAKE CITY UT SALT LAKE CITY GRAND RAPIDS MI GRAND RAPIDS	####### Preferred Stock w/ Warrants 7/5/2011 3/27/2009 Preferred Stock w/ Exercised Warrants 7/2/2014 9/26/2014 12/5/2008 Preferred Stock w/ Warrants 3/14/2012 5/2/2012 ####### Preferred Stock w/ Exercised Warrants 8/18/2011 2/27/2009 Preferred Stock w/ Exercised Warrants ####### 7/21/2011 5/15/2009 Preferred Stock w/ Warrants 4/4/2012 6/6/2012 7/3/2012	\$1,700,000.00 \$196,000,000.00 \$6,000,000.00 \$11,800,000.00 \$9,698,000.00 \$21,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$817,240.50 \$229,613,072.00 \$6,870,433.33 \$24,460,674.81 \$31,631,120.56	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$1,715,000,000.00 \$527,000.00 \$196,000,000.00 \$6,000,000.00 \$21,498,000.00 \$10,500,000.00 \$10,500,000.00 \$3,500,000.00	1,715,000 \$1,000.00 1,700 \$310.00 196,000 \$1,000.00 600 \$10,000.00 21,498 \$1,000.00 10,500 \$1,000.00 10,500 \$1,000.00 3,500 \$1,000.00	(\$2,293,390.50) (\$6,654,693.00)		\$252,452.23 309 \$3,250,000.00 13,815,789 \$1,775.00 85 \$1,518,072.00 506,024 \$300,000.00 30 \$645,000.00 645 \$7,465,100.00 616,438 \$175,000.00 175
UST1047 UST1047 UST0049 UST0049 UST0049 UST0914 UST0914 UST0759 UST0759 UST0759 UST0759 UST0449 UST0449 UST0449 UST0449 UST0449 UST0449 UST0449 UST0449 UST0517 8,14,44	MARSHALL & ILSLEY CORPORATION MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK MB FINANCIAL INC. MB FINANCIAL INC. MB FINANCIAL INC. MCLEOD BANCSHARES, INC. MCLEOD BANCSHARES, INC. MCLEOD BANCSHARES, INC. MEDALLION BANK MEDALLION BANK MEDALLION BANK MEDALLION BANK MECANTILE BANK CORPORATION MERCANTILE CAPITAL CORPORATION MERCHANTS & PLANTERS BANCSHARES, INC.	MILWAUKEE MILWAUKEE TOWSON TOWSON MIL TOWSON MIL CHICAGO IL CHICAGO IL CHICAGO IL SHOREWOOD MN SHOREWOOD MN SALT LAKE CITY UT SALT LAKE CITY UT GRAND RAPIDS MI GRAND RAPIDS	####### Preferred Stock w/ Warrants 7/5/2011 3/27/2009 Preferred Stock w/ Exercised Warrants 7/2/2014 9/26/2014 12/5/2008 Preferred Stock w/ Warrants 3/14/2012 5/2/2012 ####### Preferred Stock w/ Exercised Warrants 8/18/2011 2/27/2009 Preferred Stock w/ Exercised Warrants ####### 7/21/2011 5/15/2009 Preferred Stock w/ Warrants 4/4/2012 6/6/2012 7/3/2012 2/6/2009 Preferred Stock w/ Exercised Warrants 8/4/2011	\$1,700,000.00 \$196,000,000.00 \$6,000,000.00 \$11,800,000.00 \$9,698,000.00 \$21,000,000.00 \$3,500,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$817,240.50 \$229,613,072.00 \$6,870,433.33 \$24,460,674.81 \$31,631,120.56 \$4,150,815.03 \$2,231,560.00	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$1,715,000,000.00 \$527,000.00 \$196,000,000.00 \$6,000,000.00 \$21,498,000.00 \$10,500,000.00 \$10,500,000.00	1,715,000 \$1,000.00 1,700 \$310.00 196,000 \$1,000.00 600 \$10,000.00 21,498 \$1,000.00 10,500 \$1,000.00 10,500 \$1,000.00 3,500 \$1,000.00 1,881 \$1,000.00	(\$2,293,390.50) (\$6,654,693.00)		\$252,452.23 309 \$3,250,000.00 13,815,789 \$1,775.00 85 \$1,518,072.00 506,024 \$300,000.00 30 \$645,000.00 645 \$7,465,100.00 616,438
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UST1047 UST1047 UST0049 UST0049 UST0049 UST0914 UST0914 UST0759 UST0759 UST0759 UST0449 UST0449 UST0449 UST0517 UST0635 UST0635 UST1164 UST0791 UST0791 UST0791 UST0791 UST0791 UST0791 UST0791 UST0791 UST0601 UST0601 UST0601 UST0601 UST0601 UST0601 UST0440 UST0440 UST1261 UST1261	MARSHALL & ILSLEY CORPORATION MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK MB FINANCIAL INC. MB FINANCIAL INC. MB FINANCIAL INC. MB FINANCIAL INC. MCLEOD BANCSHARES, INC. MCLEOD BANCSHARES, INC. MCLEOD BANCSHARES, INC. MEDALLION BANK MEDALLION BANK MEDALLION BANK MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION MERCANTILE CAPITAL CORPORATION MERCANTILE CAPITAL CORPORATION MERCANTILE SANK CORPORATION MERCANTILE SANK CORPORATION MERCANTILE CAPITAL CORPORATION MERCANTILE CAPITAL CORPORATION MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANC CO	MILWAUKEE MILWAUKEE MILWAUKEE WI TOWSON MI TOWSON MI CHICAGO IL CHICAGO IL SHOREWOOD MI SHOREWOOD MI SALT LAKE CITY SALT LAKE CITY GRAND RAPIDS MI GRAND RAPIDS MI GRAND RAPIDS MI GRAND RAPIDS MI BOSTON MI BOSTON MI BOSTON MI JOLIET JOLIET JOLIET IL DEVON DA DEVON DEVON DA DEVON DEVON DEVON DEVON DEVON DEVON DEVON DEVON DEVON DA DEVON DEV	######## Preferred Stock w/ Warrants 7/5/2011 3/27/2009 Preferred Stock w/ Exercised Warrants 7/2/2014 9/26/2014 12/5/2008 Preferred Stock w/ Warrants 3/14/2012 5/2/2012 ######## Preferred Stock w/ Exercised Warrants 8/18/2011 2/27/2009 Preferred Stock w/ Exercised Warrants ######## 7/21/2011 5/15/2009 Preferred Stock w/ Warrants 4/4/2012 6/6/2012 7/3/2012 2/6/2009 Preferred Stock w/ Exercised Warrants 8/4/2011 3/6/2009 Preferred Stock w/ Exercised Warrants 9/7/2011 6/19/2009 Preferred Stock w/ Exercised Warrants 9/7/2011 6/19/2009 Preferred Stock w/ Exercised Warrants 9/8/2011 2/13/2009 Preferred Stock w/ Exercised Warrants 9/8/2011 2/13/2009 Preferred Stock w/ Exercised Warrants 9/8/2011 1/11/2010	\$1,700,000.00 \$196,000,000.00 \$11,800,000.00 \$9,698,000.00 \$21,000,000.00 \$1,881,000.00 \$3,510,000.00 \$6,200,000.00 \$6,335,000.00 \$7,700,000.00 \$45,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$817,240.50 \$229,613,072.00 \$6,870,433.33 \$24,460,674.81 \$31,631,120.56 \$4,150,815.03 \$2,231,560.00 \$4,110,668.47 \$13,582,165.84 \$8,806,297.80 \$53,406,628.25	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$1,715,000,000.00 \$527,000.00 \$196,000,000.00 \$196,000,000.00 \$21,498,000.00 \$10,500,000.00 \$10,500,000.00 \$1,881,000.00 \$3,510,000.00 \$1,881,000.00 \$1,881,000.00 \$1,881,000.00 \$3,510,000.00 \$1,881,	1,715,000 \$1,000.00 1,700 \$310.00 196,000 \$1,000.00 600 \$10,000.00 10,500 \$1,000.00 10,500 \$1,000.00 3,500 \$1,000.00 1,881 \$1,000.00 1,881 \$1,000.00 12,535 \$823.95 29 \$900.10 7,671 \$900.10 45,000 \$981.17	(\$2,293,390.50) (\$6,654,693.00) (\$1,173,000.00) (\$1,173,000.00) (\$2,206,847.65) (\$2,206,847.65) (\$2,897.10) (\$766,332.90) (\$47,807,458.05)		\$252,452.23 309 \$3,250,000.00 13,815,789 \$1,775.00 85 \$1,518,072.00 506,024 \$300,000.00 30 \$645,000.00 645 \$7,465,100.00 616,438 \$175,000.00 175 \$94,000.00 94 \$176,000.00 176 \$262,399.50 310 \$369,948.00 385 \$2,087,368.00 771,429
UST1047 UST1047 UST0049 UST0049 UST0049 UST0914 UST0759 UST0759 UST0759 UST0449 UST0449 UST0449 UST0517 UST0635 UST0635 UST1164 UST0791 UST0601 UST0601 UST0601 UST0601 UST0601 UST0601 UST0601 UST0440 UST0440 UST0440 UST0440 UST1261 UST1088 UST1088	MARSHALL & ILSLEY CORPORATION MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK MB FINANCIAL INC. MB FINANCIAL INC. MB FINANCIAL INC. MB FINANCIAL INC. MCLEOD BANCSHARES, INC. MCLEOD BANCSHARES, INC. MEDALLION BANK MEDALLION BANK MEDALLION BANK MEDALLION BANK MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION MERCANTILE CAPITAL CORPORATION MERCANTILE CAPITAL CORPORATION MERCANTILE CAPITAL CORPORATION MERCANTILE SANK CORPORATION MERCANTILE SANK CORPORATION MERCANTILE CAPITAL CORPORATION MERCANTILE CAPITAL CORPORATION MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AN	MILWAUKEE MILWAUKEE WI MILWAUKEE WI TOWSON MI TOWSON MI CHICAGO IL CHICAGO IL CHICAGO IL SHOREWOOD MI SHOREWOOD MI SALT LAKE CITY UT SALT LAKE CITY UT GRAND RAPIDS MI JOLIET TOONE TOONE TOONE TOONE TOONE DEVON DEVO	####### Preferred Stock w/ Warrants 7/5/2011 3/27/2009 Preferred Stock w/ Exercised Warrants 7/2/2014 9/26/2014 12/5/2008 Preferred Stock w/ Warrants 3/14/2012 5/2/2012 ######### Preferred Stock w/ Exercised Warrants 8/18/2011 2/27/2009 Preferred Stock w/ Exercised Warrants ######## 7/21/2011 5/15/2009 Preferred Stock w/ Warrants 4/4/2012 6/6/2012 7/3/2012 2/6/2009 Preferred Stock w/ Exercised Warrants 8/4/2011 3/6/2009 Preferred Stock w/ Exercised Warrants 9/7/2011 6/19/2009 Preferred Stock w/ Exercised Warrants 9/7/2011 6/19/2009 Preferred Stock w/ Exercised Warrants 9/8/2011 2/13/2009 Preferred Stock w/ Exercised Warrants 9/8/2011 2/13/2009 Preferred Stock w/ Exercised Warrants ######## 3/17/2014 4/25/2014 1/30/2009 Preferred Stock w/ Exercised Warrants ####################################	\$1,700,000.00 \$196,000,000.00 \$11,800,000.00 \$9,698,000.00 \$21,000,000.00 \$1,881,000.00 \$3,510,000.00 \$6,200,000.00 \$6,335,000.00 \$7,700,000.00 \$71,526,000.00 \$2,040,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$817,240.50 \$229,613,072.00 \$6,870,433.33 \$24,460,674.81 \$31,631,120.56 \$4,150,815.03 \$2,231,560.00 \$4,110,668.47 \$13,582,165.84 \$8,806,297.80 \$53,406,628.25 \$27,172,726.72 \$5,663,197.28	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$1,715,000,000.00 \$527,000.00 \$527,000.00 \$196,000,000.00 \$196,000,000.00 \$10,500,000.00 \$10,500,000.00 \$1,881,000	1,715,000 \$1,000.00 1,700 \$310.00 196,000 \$1,000.00 600 \$10,000.00 10,500 \$1,000.00 10,500 \$1,000.00 3,500 \$1,000.00 1,881 \$1,000.00 1,881 \$1,000.00 1,881 \$1,000.00 29 \$900.10 7,671 \$900.10 45,000 \$981.17	(\$2,293,390.50) (\$6,654,693.00) (\$1,173,000.00) (\$1,173,000.00) (\$2,206,847.65) (\$2,206,847.65) (\$2,897.10) (\$766,332.90)		\$252,452.23 309 \$3,250,000.00 13,815,789 \$1,775.00 85 \$1,518,072.00 506,024 \$300,000.00 30 \$645,000.00 645 \$7,465,100.00 616,438 \$175,000.00 175 \$94,000.00 94 \$176,000.00 176 \$262,399.50 310

UST0379 UST0138	AB&T FINANCIAL CORPORATION MID PENN BANCORP, INC./MID PENN BANK	GASTONIA NC MILLERSBURG PA	#######				\$815, \$10,000,		(\$2,148,900.00)	
UST0138 UST0319 12	MID PENN BANCORP, INC./MID PENN BANK MIDDLEBURG FINANCIAL CORPORATION	MILLERSBURG PA MIDDLEBURG VA	1/23/2013 1/30/2009 Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23 287 945 11	Redeemed, in full; warrants not outstanding	10,000 \$1,000.00		\$58,479.20 73,099
UST0319	MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG VA MIDDLEBURG VA	######################################	Ψ22,000,000.00	ψ0.00	Ψ20,207,343.11	\$22,000,	22,000 \$1,000.00		\$301,001.00 104,101
UST0398 8,11,14	MIDLAND STATES BANCORP, INC.	EFFINGHAM IL	1/23/2009 Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding	40.400 \$4.000.00		
UST0370 44	MIDLAND STATES BANCORP, INC. MIDSOUTH BANCORP, INC.	EFFINGHAM IL LAFAYETTE LA	######## 1/9/2009 Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	\$10,189, Redeemed, in full; warrants not outstanding			\$509,000.00 509
UST0370 UST0370	MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE LA LA	8/25/2011 #######				\$20,000,	20,000 \$1,000.00		\$206,557.00 104,384
UST0883 8 UST0883	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY	ATLANTA GA ATLANTA GA	2/27/2009 Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding \$3,133,	200.00 5,222 \$600.00	(\$2,088,800.00)	\$136,833.05
UST0883 UST0045 22,27,97	MIDTOWN BANK & TRUST COMPANY MIDWEST BANC HOLDINGS, INC.	ATLANTA GA MELROSE PARK IL	1/6/2014 12/5/2008 Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824 288 89	Exited bankruptcy/Receivership	(\$25,000.00)	\(\frac{1}{2}\)	
UST0045	MIDWEST BANC HOLDINGS, INC. MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	MELROSE PARK IL	5/14/2010						(\$84,784,000.00)	
UST0659	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS MO FESTUS MO	2/13/2009 Preferred Stock w/ Exercised Warrants ########	\$700,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$700,	700 \$1,000.00		\$35,000.00 35
UST0243 11 UST0243	MIDWESTONE FINANCIAL GROUP, INC. MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY IA IOWA CITY IA IOWA CITY IA	2/6/2009 Preferred Stock w/ Warrants 7/6/2011	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding \$16,000,	000.00 16,000 \$1,000.00		
UST0243 UST0740 8,11,14	MIDWESTONE FINANCIAL GROUP, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD WI	7/27/2011 2/20/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding			\$1,000,000.00 198,675
UST0740 UST0915 8	MID-WISCONSIN FINANCIAL SERVICES, INC. MILLENNIUM BANCORP, INC.	MEDFORD WI EDWARDS CO	4/26/2013 4/3/2009 Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	\$10,000, Sold, in full; warrants not outstanding	000.00 10,000 \$1,000.00		\$500,000.00 500
UST0915 UST0170 9.11	MILLENNIUM BANCORP, INC. MISSION COMMUNITY BANCORP	EDWARDS CO SAN LUIS OBISPO CA	8/14/2012 1/9/2009 Preferred Stock	\$5,116,000.00	\$0.00		\$2,904, Redeemed, in full; warrants not outstanding	7,260 \$400.00	(\$4,356,000.00)	
UST0170 UST0139 9.11.36	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO CA	######## Preferred Stock	\$5,500,000.00	\$0.00		\$5,116,	5,116 \$1,000.00		
UST0139	MISSION VALLEY BANCORP MISSION VALLEY BANCORP	SUN VALLEY CA SUN VALLEY CA	8/20/2010		·		Redeemed, in full; warrants not outstanding \$5,500,	5,500 \$1,000.00		
UST0227 8,11,14 UST0227	MONADNOCK BANCORP, INC. MONADNOCK BANCORP, INC.	PETERBOROUGH NH PETERBOROUGH NH COLDWATER MI	####### Preferred Stock w/ Exercised Warrants ########	\$1,834,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$1,834,	000.00 1,834 \$1,000.00		\$92,000.00
UST0447 98 UST0447	MONARCH COMMUNITY BANCORP, INC. MONARCH COMMUNITY BANCORP, INC.	COLDWATER MI COLDWATER MI	2/6/2009 Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding \$4,545,	202.00 2,272,601 \$2.00	(\$2,239,798.00)	
UST0233 12,16 UST0233	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE VA CHESAPEAKE VA	####### Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding \$14,700,	000.00 14,700 \$1,000.00		
UST0233 UST0901 8,14,45	MONARCH FINANCIAL HOLDINGS, INC. MONEYTREE CORPORATION	CHESAPEAKE VA LENOIR CITY TN	2/10/2010 3/13/2009 Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11 291 481 00	Redeemed, in full; warrants not outstanding	, , , , , , , , , , , , , , , , , , , ,		\$260,000.00 132,353
UST0901	MONEYTREE CORPORATION	LENOIR CITY TN BETHESDA MD	9/15/2011		\$0.00		\$9,516,	9,516 \$1,000.00		\$476,000.00 476
UST0600 8,14,44 UST0600	MONUMENT BANK MONUMENT BANK	BETHESDA MD	1/30/2009 Preferred Stock w/ Exercised Warrants 8/11/2011	\$4,734,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$4,734,	000.00 4,734 \$1,000.00		\$237,000.00 237
UST0018 11 UST0018	MORGAN STANLEY MORGAN STANLEY	NEW YORK NY NEW YORK NY	####### Preferred Stock w/ Warrants 6/17/2009	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding \$10,000,000,	000.00 10,000,000 \$1,000.00		
UST0018 UST0532 8,11,14	MORGAN STANLEY MORRILL BANCSHARES, INC.	NEW YORK NY MERRIAM KS	8/12/2009 1/16/2009 Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding			\$950,000,000.00 65,245,759
UST0532 UST0401 8.11.14	MORRILL BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MERRIAM KS MOSCOW TN	7/20/2011 1/23/2009 Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00		\$13,000, Redeemed, in full; warrants not outstanding	000.00 13,000 \$1,000.00		\$650,000.00 650
UST0401	MOSCOW BANCSHARES, INC.	MOSCOW TN MOSCOW TN	4/25/2012 12/5/2012	ψο,Στο,σσο.σσ	ψ0.00	ψ1,000,011.00	\$1,100, \$5,116,			\$311,000.00 311
UST1293 8,14	MOSCOW BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND GA	9/25/2009 Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding		(000,000,00)	
UST1293 UST1293	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND GA CLEVELAND GA	9/12/2013 9/12/2013				\$3,267,	000.00 3,300 \$990.00 (\$25,000.00)	(\$33,000.00)	\$140,034.65 165
UST0819 8,11,14 UST0819	MS FINANCIAL, INC. MS FINANCIAL, INC.	KINGWOOD TX KINGWOOD TX	3/27/2009 Preferred Stock w/ Exercised Warrants ########	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding \$7,723,	7,723 \$1,000.00		\$386,000.00 386
UST0290 45 UST0290	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE IN MUNCIE IN	####### Preferred Stock w/ Warrants 8/25/2011	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding \$32,382,	000.00 32,382 \$1,000.00		
UST0290	MUTUALFIRST FINANCIAL, INC. NAPLES BANCORP, INC.	MUNCIE IN NAPLES FL	9/28/2011 3/27/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$056,066,67	Sold, in full; warrants not outstanding	<u> </u>		\$900,194.00 625,135
UST0939 0	NAPLES BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	NAPLES FL	7/12/2012		\$0.00		\$600,	000.00 4,000 \$150.00	(\$3,400,000.00)	
UST0088 11,59 UST0088	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES CA LOS ANGELES CA	####### Preferred Stock w/ Warrants 6/27/2012	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding \$67,000,	000.00 67,000 \$1,000.00		
UST0088 UST0544 8,14	NARA BANCORP, INC. / BBCN BANCORP, INC. NATIONAL BANCSHARES, INC.	LOS ANGELES CA BETTENDORF IA	8/8/2012 2/27/2009 Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding			\$2,189,317.20 521,266
UST0544 UST0544	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF IA BETTENDORF IA	2/19/2013 2/20/2013				\$2,438, \$16,064,		(\$811,817.50) (\$5,349,003.06)	\$342,841.95 500 \$502,606.30 733
UST0544	NATIONAL BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BETTENDORF IA BOYERTOWN PA	3/26/2013 ####### Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167 Q58 333 33	Redeemed, in full; warrants not outstanding	(\$185,031.79)	(42,213,233,337)	
UST0189	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN PA	3/16/2011	ψ130,000,000.00	ψ0.00	ψ107,930,333.33	\$150,000,	000.00 150,000 \$1,000.00		\$4,000,000,00 70F,004
UST1333 11,14,15	NATIONAL PENN BANCSHARES, INC. NATIONWIDE BANKSHARES, INC.	BOYERTOWN PA WEST POINT NE	4/13/2011 ####### Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding			\$1,000,000.00 735,294
UST1333 UST1262 8,42	NATIONWIDE BANKSHARES, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	WEST POINT NE CHICAGO IL	######## 6/26/2009 Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	\$2,000, Sold, in full; warrants not outstanding			\$100,000.00 100,000
UST1262 UST0301 8,119	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NCAL BANCORP	CHICAGO IL LOS ANGELES CA	6/28/2013 ####### Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$5,211,027.78	\$2,281, Sold, in full; warrants not outstanding	58.05 6,880 \$331.61	(\$4,598,541.95)	
UST0301 UST1250 11,14,15	NCAL BANCORP NEMO BANCSHARES, INC.	LOS ANGELES CA MADISON MO	######## 6/19/2009 Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00		\$3,900, Redeemed, in full; warrants not outstanding	000.00 10,000 \$390.00	(\$6,100,000.00)	
UST1250	NEMO BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	MADISON MO NEWPORT NH	4/24/2013 1/16/2009 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00		\$2,330, Redeemed, in full; warrants not outstanding	2,330,000 \$1.00		\$117,000.00 117,000
UST0228	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT NH	8/25/2011	Ψ10,000,000.00	ψ0.00	ψ12,041,200.07	\$10,000,	000.00 10,000 \$1,000.00		\$707.400.00 A04.075
UST0524 8,11,14	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK NY	1/9/2009 Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding			\$737,100.00 184,275
UST0524 UST0141	NEW YORK PRIVATE BANK & TRUST CORPORATION NEWBRIDGE BANCORP	NEW YORK NY GREENSBORO NC	7/24/2013 ####### Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	\$267,274, Sold, in full; warrants not outstanding			\$13,364,000.00 13,364
UST0141 UST0141	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO NC GREENSBORO NC	4/26/2013 4/29/2013				\$2,709, \$48,641,		(\$53,878.50) (\$967,375.50)	
UST0141 UST0141	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO NC GREENSBORO NC	5/15/2013 5/31/2013					(\$513,507.46)	(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$7,778,782.65 2,567,255
UST0216 8,14,44	NICOLET BANKSHARES, INC. NICOLET BANKSHARES, INC.	GREEN BAY WI GREEN BAY WI	####### Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding \$14,964,			\$748,000.00 748
UST0216 UST0336 11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE IA	1/9/2009 Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding			φι 40,000.00 / 48
UST0336	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE IA FORT DODGE IA	1/11/2012			A =	\$10,200,	000.00 10,200 \$1,000.00		\$600,000.00 99,157
UST0191 11 UST0191	NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON ME LEWISTON ME	####### Preferred Stock w/ Warrants ########	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding \$4,227,	000.00 4,227 \$1,000.00		
UST0191 UST0884 8,11,14,18	NORTHEAST BANCORP NORTHERN STATE BANK / FIRST COMMERCE BANK	LEWISTON ME CLOSTER NJ	####### 5/15/2009 Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987.782.33	Redeemed, in full; warrants not outstanding			\$95,000.00 67,958
UST0884 UST0884	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER NJ CLOSTER NJ	######## 3/28/2012	\$1,230,000.00	75.00	. , . , . 32.00	\$2,571,	000.00 2,571 \$1,000.00		\$67,000.00
UST0747 109	NORTHERN STATES FINANCIAL CORPORATION NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN IL WAUKEGAN IL	2/20/2009 Preferred Stock w/ Warrants 4/30/2014	\$17,211,000.00	\$0.00	\$6,442,172.50	Sold, in full; warrants not outstanding \$6,023,		(\$11,187,150.00)	\$51,000.00
UST0004 11	NORTHERN TRUST CORPORATION	CHICAGO	####### Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding		(φ11,107,150.00)	
UST0004 UST0004	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO IL CHICAGO IL	6/17/2009 8/26/2009			•	\$1,576,000,	000.00 1,576,000 \$1,000.00		\$87,000,000.00 3,824,624
UST0581 8,14,44 UST0581	NORTHWAY FINANCIAL, INC. NORTHWAY FINANCIAL, INC.	BERLIN NH BERLIN NH	1/30/2009 Preferred Stock w/ Exercised Warrants 9/15/2011	\$10,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$10,000,	000.00 10,000 \$1,000.00		\$500,000.00 500
UST0739 8,14 UST0739	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE WA SPOKANE WA	2/13/2009 Preferred Stock w/ Exercised Warrants 3/8/2013	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding \$2,000,	2,000 \$1,032.11		\$64,220.00
UST0739 UST0739	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE WA SPOKANE WA	3/11/2013 4/9/2013				\$8,500,	, , ,		\$272,935.00 \$587,634.55 525
UST0804 8,11,14	NORTHWEST COMMERCIAL BANK	LAKEWOOD WA	2/13/2009 Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding			\$400,000,00 400
UST0804 UST0381	NORTHWEST COMMERCIAL BANK OAK RIDGE FINANCIAL SERVICES, INC.	LAKEWOOD WA OAK RIDGE NC	1/9/2013 1/30/2009 Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	\$1,992, Sold, in full; warrants not outstanding			\$100,000.00 100
UST0381 UST0381	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE NC OAK RIDGE NC	####### 1/11/2013				\$7,095,	550.00 7,700 \$921.50 (\$70,955.50)	(\$604,450.00)	
UST0381 UST0205 45	OAK RIDGE FINANCIAL SERVICES, INC. OAK VALLEY BANCORP	OAK RIDGE NC OAKDALE CA	2/6/2013 12/5/2008 Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding			\$122,887.50 163,830
UST0205 UST0205	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE CA OAKDALE CA	8/11/2011 9/28/2011		, , , , ,		\$13,500,	000.00 13,500 \$1,000.00		\$560,000.00 350,346
UST0565 12,16 UST0565	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER NJ TOMS RIVER NJ	1/16/2009 Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding \$38,263,	000.00 38,263 \$1,000.00		\$550,000.00
UST0565 UST0565	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER NJ	2/3/2010				\$38,263,	30,203 \$1,000.00		\$430,797.00 190,427

UST0379												
10510300 10	AB&T FINANCIAL CORPORATION OJAI COMMUNITY BANK	GASTONIA NC OJAI CA	####### 1/30/2009 Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2.654.758.89	Redeemed, in full; warrants not outstanding	\$815,100.00	2,964 \$275.00	(\$2,148,900.00)		
UST0386	OJAI COMMUNITY BANK	OJAI CA	9/25/2013		\$0.00		<u> </u>	\$2,080,000.00	2,080 \$1,000.00			\$104,000.00 104
UST0159 11 UST0159	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE MD	12/5/2008 Preferred Stock w/ Warrants 7/15/2009	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding	\$7,000,000.00	7,000 \$1,000.00			
UST0159 UST0031 11	OLD LINE BANCSHARES, INC. OLD NATIONAL BANCORP	BOWIE MD EVANSVILLE IN	9/2/2009 ####### Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102.713.888.89	Redeemed, in full; warrants not outstanding					\$225,000.00 141,892
UST0031	OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE IN	3/31/2009 5/8/2009	***************************************	¥ 0.10 0	, , , , , , , , , , , , , , , , , , ,		\$100,000,000.00	100,000 \$1,000.00			\$1,200,000.00 813,008
UST0489	OLD SECOND BANCORP, INC.	EVANSVILLE IN AURORA IL	1/16/2009 Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding					\$1,200,000.00 813,008
UST0489 UST0489	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA IL AURORA IL	3/11/2013 3/26/2013					\$24,684,870.00 \$452,424.00	70,028 \$352.50 1,200 \$377.02	(\$45,343,130.00) (\$747,576.00)		
UST0489 UST0489	OLD SECOND BANCORP, INC.	AURORA IL	3/27/2013					\$668,079.44 (\$258,0	1,772 \$377.02	(\$1,103,920.56)		
UST0489	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA IL AURORA IL	4/9/2013 6/11/2013					(\$258,0	53.73)			\$106,891.00 815,339
UST1048 8,14 UST1048	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD CO LAKEWOOD CO	4/17/2009 Preferred Stock w/ Exercised Warrants 7/19/2013	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding	\$1,239,000.00	1.239 \$1.142.90		\$177,053.10	
UST1048	OMEGA CAPITAL CORP.	LAKEWOOD CO	7/22/2013					\$1,577,000.00	1,577 \$1,142.90		\$225,353.30	\$159,886.25
UST1048 UST1196 8,51,97	OMEGA CAPITAL CORP. ONE GEORGIA BANK	LAKEWOOD CO ATLANTA GA	9/12/2013 5/8/2009 Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Exited bankruptcy/Receivership	(\$25,0	00.00)			
UST1196	ONE GEORGIA BANK	ATLANTA GA	7/15/2011	. , ,	\$40,000,000,00			Ha a		(\$5,500,000.00)		
UST1175 15,17,129,135,139,151,1	ONE UNITED BANK 152 ONEFINANCIAL CORPORATION	LITTLE ROCK AR	####### Preferred Stock 6/5/2009 Subordinated Debentures w/ Exercised Warrants	\$12,063,000.00 \$17,300,000.00	\$12,063,000.00 \$0.00		Full investment outstanding; warrants not outstand Currently Not Collectible	ing				
UST1175 UST1175	ONEFINANCIAL CORPORATION ONEFINANCIAL CORPORATION	LITTLE ROCK AR	7/31/2018 8/15/2018							(\$17,300,000.00)	\$3,515,448.62	
UST0811 8	OREGON BANCORP, INC.	SALEM OR	4/24/2009 Preferred Stock w/ Exercised Warrants	\$3,216,000.00	\$0.00	\$4,116,801.92	Sold, in full; warrants not outstanding			(ψ17,300,000.00)		
UST0811 UST0811	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM OR SALEM	#######					\$100,000.00 \$3,116,000.00	100 \$1,000.00 3,116 \$1,000.00			\$9,459.13 11 \$128,988.07 150
UST0811	OREGON BANCORP, INC.	SALEM OR	1/6/2014	A 0.400.000.00	40.00	07 000 044 50		(\$25,0	-, - + ,			ψ120,000.01 100
UST0556 11,14,15 UST0556	OSB FINANCIAL SERVICES, INC. OSB FINANCIAL SERVICES, INC.	ORANGE TX ORANGE TX	5/1/2009 Subordinated Debentures w/ Exercised Warrants 10/5/2011	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding	\$6,100,000.00	6,100,000 \$1.00			\$305,000.00 305,000
UST0053 11,35 UST0053	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA CA SANTA BARBARA CA	####### Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding	\$14.75	1 \$29.50	(\$10.28)		
UST0053	PACIFIC CAPITAL BANCORP	SANTA BARBARA CA	#######					\$165,983,272.00	3,608,332 \$46.00	(\$14,650,702.97)		\$393,120.78 15,120
UST0142 8 UST0142	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES CA LOS ANGELES CA	####### Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96	Sold, in full; warrants not outstanding	\$16,200,000.00	16,200 \$1,215.17		\$3,485,754.00	\$1,156,636.50 810
UST0142	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES CA	1/6/2014 ######## Proferred Stock w/ Eversised Warrants	\$11.600,000.00	00.00	¢40,004,000,00	Podoomed in fully warrants and autota all	(\$196,8			. , ,	
UST0428 8,14,45 UST0428	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO CA SAN FRANCISCO CA	####### Preferred Stock w/ Exercised Warrants 7/28/2011	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$0.00		Redeemed, in full; warrants not outstanding	\$11,600,000.00	11,600 \$1,000.00			\$580,000.00 580
UST0315 8,26 UST0315	PACIFIC COAST NATIONAL BANCORP PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE CA SAN CLEMENTE CA	1/16/2009 Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/Receivership			(\$4,120,000.00)		
UST0162 8	PACIFIC COMMERCE BANK	LOS ANGELES CA	####### Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80	Sold, in full; warrants not outstanding	Ac = 11				0.00
UST0162 UST0162	PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES CA LOS ANGELES CA	2/10/2014 3/19/2014					\$2,519,960.80 (\$25,0	4,060 \$620.68 00.00)	(\$1,540,039.20)		\$109,487.50 203
UST0067 85	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE WA	####### Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97	Redeemed, in full; warrants not outstanding		· ·			
UST0887 8,14	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. PARK BANCORPORATION, INC.	MADISON WI	3/6/2009 Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding	\$6,500,000.00	6,500 \$1,000.00			
UST0887	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON WI MADISON WI	8/7/2012 8/9/2012					\$1,676,654.00 \$4,048,506.00	2,296 \$730.25 5,544 \$730.25	(\$619,346.00) (\$1,495,494.00)		\$88,059.01 114 \$482,779.69 625
UST0887	PARK BANCORPORATION, INC.	MADISON WI	8/10/2012					\$11,216,640.00	15,360 \$730.25	(\$4,143,360.00)		\$325,200.40 421
UST0887 UST0174 11	PARK BANCORPORATION, INC. PARK NATIONAL CORPORATION	MADISON WI NEWARK OH	9/11/2012 ####### Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119 536 844 44	Redeemed, in full; warrants not outstanding	(\$169,4	18.00)			
UST0174	PARK NATIONAL CORPORATION	NEWARK OH	4/25/2012	ψ100,000,000.00	ψο.σσ	ψ110,000,011.11	reaconica, in rail, warranto not outstanding	\$100,000,000.00	100,000 \$1,000.00			A
UST0174 UST0266	PARK NATIONAL CORPORATION PARKE BANCORP, INC.	NEWARK OH SEWELL NJ	5/2/2012 1/30/2009 Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding					\$2,842,400.00 227,376
UST0266 UST0266	PARKE BANCORP, INC.	SEWELL NJ	#######		·		· · · · · · · · · · · · · · · · · · ·	\$394,072.28	548 \$719.11 15.740 \$719.11	(\$153,927.72)		
UST0266	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL NJ	1/11/2013					\$11,318,791.40 (\$117,1)	10,7 10	(\$4,421,208.60)		
UST0266 UST0346 60	PARKE BANCORP, INC. PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	SEWELL NJ MONROEVILLE PA	6/12/2013 ####### Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$42 596 063 59	Redeemed, in full; warrants not outstanding					\$1,650,288.00 438,906
UST0346	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE PA	1/3/2012	ψο 1,1 σ2,0σσ.σσ	ψο.σσ	ψ12,000,000.00	Trodoomod, in fail, Warranto not outotairaing	\$31,762,000.00	31,762 \$1,000.00			
UST0346 UST0691 8,11,21	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PASCACK BANCORP, INC.	MONROEVILLE PA WESTWOOD NJ	2/6/2009 Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding					\$6,025,649.70 819,640
UST0691	PASCACK BANCORP, INC.	WESTWOOD NJ	####### Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$3,756,000.00	3,756 \$1,000.00			\$188,000.00 188
UST0289 8,126	PATAPSCO BANCORP, INC. PATAPSCO BANCORP, INC.	DUNDALK MD DUNDALK MD	8/28/2015		\$0.00			\$6,000,000.00	6,000 \$1,000.00			\$300,000.00 300
UST1304 44 UST1304	PATHFINDER BANCORP, INC. PATHFINDER BANCORP, INC.	OSWEGO NY OSWEGO	9/11/2009 Preferred Stock w/ Warrants 9/1/2011	\$6,771,000.00	\$0.00	\$7,976,328.84	Redeemed, in full; warrants not outstanding	\$6,771,000.00	6,771 \$1,000.00			
UST1304	PATHFINDER BANCORP, INC.	OSWEGO NY	2/1/2012		*	•		φο, ετι, σσσ.σσ	0,777			\$537,633.00 154,354
UST0753 8,14 UST0753	PATHWAY BANCORP PATHWAY BANCORP	CAIRO NE CAIRO	3/27/2009 Preferred Stock w/ Exercised Warrants 6/24/2013	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding	\$3,727,000.00	3,727 \$1,167.01		\$622,446.27	\$226,565.00 186
UST0753	PATHWAY BANCORP	CAIRO NE	7/26/2013	\$26.038.000.00	\$0.00	¢22.024.567.25	Sold, in full; warrants not outstanding	(\$25,0	00.00)		,	. ,
UST0098 8 UST0098	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON TX	####### Preferred Stock w/ Exercised Warrants 4/11/2014	\$26,036,000.00	\$0.00	φ33,024,30 <i>1</i> .33	Sold, in full, warrants not outstanding	\$12,000,000.00	12,000 \$1,142.03			
UST0098 UST0098	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON TX							12,000 \$1,142.00		\$1,704,360.00	
UST0864 8,11,14	IPATRIOT BANGSHARES, INC.	HOUSTON TX	4/14/2014 7/18/2014					\$14,038,000.00	14,038 \$1,142.03		\$1,704,360.00 \$1,993,817.14	
LICTOCOL	PATTERSON BANCSHARES, INC.	HOUSTON TX HOUSTON TX PATTERSON LA	4/14/2014 7/18/2014 4/17/2009 Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding	\$14,038,000.00 (\$297,3	14,038 \$1,142.03 61.77)		. , ,	
UST0864 UST0864	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	HOUSTON TX HOUSTON TX PATTERSON LA PATTERSON LA	7/18/2014	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding	\$14,038,000.00	14,038 \$1,142.03		. , ,	
UST0864 UST0864	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	HOUSTON TX HOUSTON TX PATTERSON LA PATTERSON LA PATTERSON LA PATTERSON LA PATTERSON LA	7/18/2014 4/17/2009 Preferred Stock w/ Exercised Warrants 3/7/2012 8/22/2012 12/5/2012	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding	\$14,038,000.00 (\$297,3 \$250,000.00 \$250,000.00 \$250,000.00	14,038 \$1,142.03 61.77) 250 \$1,000.00 250 \$1,000.00 250 \$1,000.00		. , ,	
UST0864	PATTERSON BANCSHARES, INC.	HOUSTON TX HOUSTON TX PATTERSON LA	7/18/2014 4/17/2009 Preferred Stock w/ Exercised Warrants 3/7/2012 8/22/2012 12/5/2012 5/8/2013 6/5/2013		V 91.00			\$14,038,000.00 (\$297,3 \$250,000.00 \$250,000.00	14,038 \$1,142.03 61.77) 250 \$1,000.00 250 \$1,000.00		. , ,	
UST0864 UST0864 UST0864	PATTERSON BANCSHARES, INC. PEAPACK-GLADSTONE FINANCIAL CORPORATION	HOUSTON TX HOUSTON TX PATTERSON LA PATTERSON LA PATTERSON LA PATTERSON LA PATTERSON LA PATTERSON LA	7/18/2014 4/17/2009 Preferred Stock w/ Exercised Warrants 3/7/2012 8/22/2012 12/5/2012 5/8/2013	\$3,690,000.00 \$28,685,000.00	\$0.00		Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$14,038,000.00 (\$297,3 \$250,000.00 \$250,000.00 \$250,000.00 \$500,000.00	14,038 \$1,142.03 61.77) 250 \$1,000.00 250 \$1,000.00 250 \$1,000.00 500 \$1,000.00		. , ,	\$645,781.95 500
UST0864 UST0864 UST0864	PATTERSON BANCSHARES, INC. PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	HOUSTON TX HOUSTON TX PATTERSON LA GLADSTONE NJ GLADSTONE NJ	7/18/2014 4/17/2009 Preferred Stock w/ Exercised Warrants 3/7/2012 8/22/2012 12/5/2012 5/8/2013 6/5/2013 1/9/2009 Preferred Stock w/ Warrants 1/6/2010 3/2/2011		V 91.00			\$14,038,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$500,000.00 \$2,440,000.00 \$7,172,000.00 \$7,172,000.00	14,038 \$1,142.03 61.77) 250 \$1,000.00 250 \$1,000.00 250 \$1,000.00 500 \$1,000.00 2,440 \$1,000.00 7,172 \$1,000.00 7,172 \$1,000.00		. , ,	\$645,781.95 500
UST0864 UST0864 UST0864 UST0864 UST0125 UST0125 UST0125 UST0125 UST0125 UST0125	PATTERSON BANCSHARES, INC. PEAPACK-GLADSTONE FINANCIAL CORPORATION	HOUSTON TX HOUSTON TX PATTERSON LA GLADSTONE NJ GLADSTONE NJ GLADSTONE NJ GLADSTONE NJ GLADSTONE NJ	7/18/2014 4/17/2009 Preferred Stock w/ Exercised Warrants 3/7/2012 8/22/2012 12/5/2012 5/8/2013 6/5/2013 1/9/2009 Preferred Stock w/ Warrants 1/6/2010 3/2/2011 1/11/2012 4/4/2012	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding	\$14,038,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$500,000.00 \$2,440,000.00 \$7,172,000.00	14,038 \$1,142.03 61.77) 250 \$1,000.00 250 \$1,000.00 250 \$1,000.00 500 \$1,000.00 2,440 \$1,000.00 7,172 \$1,000.00		. , ,	\$645,781.95 500
UST0864 UST0864 UST0864 UST0864 UST0125 UST0125 UST0125 UST0125 UST0125 UST0125 UST0125 UST0125	PATTERSON BANCSHARES, INC. PEAPACK-GLADSTONE FINANCIAL CORPORATION PENN LIBERTY FINANCIAL CORP.	HOUSTON TX HOUSTON TX PATTERSON LA GLADSTONE NJ GLADSTONE NJ GLADSTONE NJ	7/18/2014 4/17/2009 Preferred Stock w/ Exercised Warrants 3/7/2012 8/22/2012 12/5/2012 5/8/2013 6/5/2013 1/9/2009 Preferred Stock w/ Warrants 1/6/2010 3/2/2011		\$0.00	\$32,075,739.67		\$14,038,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$500,000.00 \$2,440,000.00 \$7,172,000.00 \$7,172,000.00 \$14,341,000.00	14,038 \$1,142.03 61.77) 250 \$1,000.00 250 \$1,000.00 250 \$1,000.00 500 \$1,000.00 2,440 \$1,000.00 7,172 \$1,000.00 7,172 \$1,000.00 14,341 \$1,000.00		. , ,	\$185,000.00 185 \$110,000.00 150,296
UST0864 UST0864 UST0864 UST0864 UST0125 UST0125 UST0125 UST0125 UST0125 UST0125	PATTERSON BANCSHARES, INC. PEAPACK-GLADSTONE FINANCIAL CORPORATION PENN LIBERTY FINANCIAL CORP. PENN LIBERTY FINANCIAL CORP.	HOUSTON TX HOUSTON TX PATTERSON LA GLADSTONE NJ GLADSTONE NJ GLADSTONE NJ GLADSTONE NJ GLADSTONE NJ GLADSTONE NJ WAYNE PA MARIETTA OH	7/18/2014 4/17/2009 Preferred Stock w/ Exercised Warrants 3/7/2012 8/22/2012 12/5/2012 5/8/2013 6/5/2013 1/9/2009 Preferred Stock w/ Warrants 1/6/2010 3/2/2011 1/11/2012 4/4/2012	\$28,685,000.00	\$0.00	\$32,075,739.67 \$11,745,689.33	Redeemed, in full; warrants not outstanding	\$14,038,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$500,000.00 \$500,000.00 \$7,172,000.00 \$7,172,000.00 \$14,341,000.00 \$9,960,000.00	14,038 \$1,142.03 61.77) 250 \$1,000.00 250 \$1,000.00 250 \$1,000.00 500 \$1,000.00 2,440 \$1,000.00 7,172 \$1,000.00 7,172 \$1,000.00 14,341 \$1,000.00		. , ,	\$645,781.95 500 \$185,000.00 185
UST0864 UST0864 UST0864 UST0864 UST0125 UST0125 UST0125 UST0125 UST0125 UST0125 UST0125 UST0806 8,14,44 UST0806	PATTERSON BANCSHARES, INC. PEAPACK-GLADSTONE FINANCIAL CORPORATION PENN LIBERTY FINANCIAL CORP. PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	HOUSTON TX HOUSTON TX PATTERSON LA GLADSTONE NJ GLADSTONE NJ GLADSTONE NJ GLADSTONE NJ GLADSTONE NJ GLADSTONE NJ WAYNE PA	7/18/2014 4/17/2009 Preferred Stock w/ Exercised Warrants 3/7/2012 8/22/2012 12/5/2012 5/8/2013 6/5/2013 1/9/2009 Preferred Stock w/ Warrants 1/6/2010 3/2/2011 1/11/2012 4/4/2012 4/17/2009 Preferred Stock w/ Exercised Warrants 9/1/2011	\$28,685,000.00	\$0.00	\$32,075,739.67 \$11,745,689.33	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$14,038,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$500,000.00 \$2,440,000.00 \$7,172,000.00 \$7,172,000.00 \$14,341,000.00	14,038 \$1,142.03 61.77) 250 \$1,000.00 250 \$1,000.00 250 \$1,000.00 500 \$1,000.00 2,440 \$1,000.00 7,172 \$1,000.00 7,172 \$1,000.00 14,341 \$1,000.00		. , ,	\$185,000.00 185 \$110,000.00 150,296
UST0864 UST0864 UST0864 UST0864 UST0125 UST0125 UST0125 UST0125 UST0125 UST0125 UST0125 UST092 UST0092 UST0092 UST0092	PATTERSON BANCSHARES, INC. PEAPACK-GLADSTONE FINANCIAL CORPORATION PENN LIBERTY FINANCIAL CORP. PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH) PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	HOUSTON TX HOUSTON TX PATTERSON LA GLADSTONE NJ MAYNE PA MAYNE PA MARIETTA OH MARIETTA OH MARIETTA OH MARIETTA OH	7/18/2014 4/17/2009 Preferred Stock w/ Exercised Warrants 3/7/2012 8/22/2012 12/5/2012 5/8/2013 6/5/2013 1/9/2009 Preferred Stock w/ Warrants 1/6/2010 3/2/2011 1/11/2012 4/4/2012 4/17/2009 Preferred Stock w/ Exercised Warrants 9/1/2011 1/30/2009 Preferred Stock w/ Warrants 2/2/2011 ##################################	\$28,685,000.00 \$9,960,000.00 \$39,000,000.00	\$0.00	\$32,075,739.67 \$11,745,689.33 \$44,926,557.48	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$14,038,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$500,000.00 \$2,440,000.00 \$7,172,000.00 \$7,172,000.00 \$14,341,000.00 \$9,960,000.00	14,038 \$1,142.03 61.77) 250 \$1,000.00 250 \$1,000.00 250 \$1,000.00 500 \$1,000.00 2,440 \$1,000.00 7,172 \$1,000.00 7,172 \$1,000.00 14,341 \$1,000.00 9,960 \$1,000.00		. , ,	\$185,000.00 185 \$110,000.00 150,296
UST0864 UST0864 UST0864 UST0864 UST0125 UST0125 UST0125 UST0125 UST0125 UST0125 UST0125 UST0806 8,14,44 UST0806	PATTERSON BANCSHARES, INC. PEAPACK-GLADSTONE FINANCIAL CORPORATION PENN LIBERTY FINANCIAL CORP. PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH) PEOPLES BANCORP (OH) PEOPLES BANCORP (OH) PEOPLES BANCORP (OH) PEOPLES BANCORP (WA) PEOPLES BANCORP (WA)	HOUSTON TX HOUSTON TX PATTERSON LA GLADSTONE NJ GLADSTONE NJ GLADSTONE NJ GLADSTONE NJ GLADSTONE NJ GLADSTONE NJ MARIETTA OH MARIETTA OH MARIETTA	7/18/2014 4/17/2009 Preferred Stock w/ Exercised Warrants 3/7/2012 8/22/2012 12/5/2012 5/8/2013 6/5/2013 1/9/2009 Preferred Stock w/ Warrants 1/6/2010 3/2/2011 1/11/2012 4/4/2012 4/17/2009 Preferred Stock w/ Exercised Warrants 9/1/2011 1/30/2009 Preferred Stock w/ Warrants 2/2/2011 ######## 2/15/2012 2/13/2009 Preferred Stock w/ Exercised Warrants 8/3/2011	\$28,685,000.00 \$9,960,000.00 \$39,000,000.00	\$0.00 \$0.00 \$0.00	\$32,075,739.67 \$11,745,689.33 \$44,926,557.48 \$21,325,250.00	Redeemed, in full; warrants not outstanding	\$14,038,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$500,000.00 \$2,440,000.00 \$7,172,000.00 \$7,172,000.00 \$14,341,000.00 \$9,960,000.00	14,038 \$1,142.03 61.77) 250 \$1,000.00 250 \$1,000.00 250 \$1,000.00 500 \$1,000.00 2,440 \$1,000.00 7,172 \$1,000.00 7,172 \$1,000.00 14,341 \$1,000.00 9,960 \$1,000.00		. , ,	\$185,000.00 185 \$110,000.00 150,296 \$498,000.00 498
UST0864 UST0864 UST0864 UST0864 UST0125 UST0125 UST0125 UST0125 UST0125 UST0125 UST092 UST0092 UST0092 UST0092 UST0092 UST0092 UST0092 UST0092 UST0092	PATTERSON BANCSHARES, INC. PEAPACK-GLADSTONE FINANCIAL CORPORATION PENN LIBERTY FINANCIAL CORP. PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH) PEOPLES BANCORP (WA) PEOPLES BANCORP (WA) PEOPLES BANCORP (WA)	HOUSTON TX HOUSTON TX PATTERSON LA GLADSTONE NJ MAYNE PA WAYNE PA MARIETTA OH	7/18/2014 4/17/2009 Preferred Stock w/ Exercised Warrants 3/7/2012 8/22/2012 12/5/2012 5/8/2013 6/5/2013 1/9/2009 Preferred Stock w/ Warrants 1/6/2010 3/2/2011 1/11/2012 4/4/2012 4/17/2009 Preferred Stock w/ Exercised Warrants 9/1/2011 1/30/2009 Preferred Stock w/ Warrants 2/2/2011 ######## 2/15/2012 2/13/2009 Preferred Stock w/ Exercised Warrants	\$28,685,000.00 \$9,960,000.00 \$39,000,000.00	\$0.00	\$32,075,739.67 \$11,745,689.33 \$44,926,557.48 \$21,325,250.00	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$14,038,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$500,000.00 \$500,000.00 \$7,172,000.00 \$7,172,000.00 \$14,341,000.00 \$14,341,000.00 \$18,000,000.00 \$18,000,000.00	14,038 \$1,142.03 61.77) 250 \$1,000.00 250 \$1,000.00 250 \$1,000.00 500 \$1,000.00 2,440 \$1,000.00 7,172 \$1,000.00 7,172 \$1,000.00 14,341 \$1,000.00 9,960 \$1,000.00 21,000 \$1,000.00 18,000 \$1,000.00	(\$1 660 508 56)	. , ,	\$185,000.00 185 \$110,000.00 150,296 \$498,000.00 498 \$1,200,724.15 313,505
UST0864 UST0864 UST0864 UST0864 UST0125 UST0125 UST0125 UST0125 UST0125 UST0125 UST092 UST0092 UST0092 UST0092 UST0092 UST0092 UST0092 UST0092 UST0092	PATTERSON BANCSHARES, INC. PEAPACK-GLADSTONE FINANCIAL CORPORATION PENN LIBERTY FINANCIAL CORP. PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH) PEOPLES BANCORP (WA) PEOPLES BANCORP (WA) PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	HOUSTON TX HOUSTON TX PATTERSON LA GLADSTONE NJ MAYNE PA WAYNE PA WAYNE PA MARIETTA OH	7/18/2014 4/17/2009 Preferred Stock w/ Exercised Warrants 3/7/2012 8/22/2012 12/5/2012 5/8/2013 6/5/2013 1/9/2009 Preferred Stock w/ Warrants 1/6/2010 3/2/2011 1/11/2012 4/4/2012 4/17/2009 Preferred Stock w/ Exercised Warrants 9/1/2011 1/30/2009 Preferred Stock w/ Warrants 2/2/2011 ######## 2/15/2012 4/17/2009 Preferred Stock w/ Warrants 2/2/2011 ######### 2/15/2012 8/3/2011 ##################################	\$28,685,000.00 \$9,960,000.00 \$39,000,000.00 \$18,000,000.00 \$25,054,000.00	\$0.00 \$0.00 \$0.00	\$32,075,739.67 \$11,745,689.33 \$44,926,557.48 \$21,325,250.00 \$27,877,966.16	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$14,038,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$500,000.00 \$2,440,000.00 \$7,172,000.00 \$7,172,000.00 \$14,341,000.00 \$14,341,000.00 \$14,341,000.00	14,038 \$1,142.03 61.77) 250 \$1,000.00 250 \$1,000.00 250 \$1,000.00 500 \$1,000.00 2,440 \$1,000.00 7,172 \$1,000.00 7,172 \$1,000.00 14,341 \$1,000.00 9,960 \$1,000.00 21,000 \$1,000.00 18,000 \$1,000.00	(\$1,669,598.56)	. , ,	\$185,000.00 185 \$110,000.00 150,296 \$498,000.00 498 \$1,200,724.15 313,505
UST0864 UST0864 UST0864 UST0864 UST0125 UST0125 UST0125 UST0125 UST0125 UST0125 UST092 UST0092	PATTERSON BANCSHARES, INC. PEAPACK-GLADSTONE FINANCIAL CORPORATION PENN LIBERTY FINANCIAL CORP. PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH) PEOPLES BANCORP (OH) PEOPLES BANCORP (OH) PEOPLES BANCORP (OH) PEOPLES BANCORP (WA) PEOPLES BANCORP (WA) PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	HOUSTON TX HOUSTON TX PATTERSON LA GLADSTONE NJ MAYNE PA WAYNE PA MARIETTA OH	7/18/2014 4/17/2009 Preferred Stock w/ Exercised Warrants 3/7/2012 8/22/2012 12/5/2012 5/8/2013 6/5/2013 1/9/2009 Preferred Stock w/ Warrants 1/6/2010 3/2/2011 1/11/2012 4/4/2012 4/17/2009 Preferred Stock w/ Exercised Warrants 9/1/2011 1/30/2009 Preferred Stock w/ Warrants 2/2/2011 ######## 2/15/2012 2/13/2009 Preferred Stock w/ Exercised Warrants 8/3/2011 ######## Preferred Stock w/ Exercised Warrants 8/3/2011 ########### Preferred Stock w/ Exercised Warrants	\$28,685,000.00 \$9,960,000.00 \$39,000,000.00	\$0.00 \$0.00 \$0.00	\$32,075,739.67 \$11,745,689.33 \$44,926,557.48 \$21,325,250.00 \$27,877,966.16	Redeemed, in full; warrants not outstanding	\$14,038,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$500,000.00 \$500,000.00 \$7,172,000.00 \$7,172,000.00 \$14,341,000.00 \$14,341,000.00 \$18,000,000.00 \$18,000,000.00	14,038 \$1,142.03 61.77) 250 \$1,000.00 250 \$1,000.00 250 \$1,000.00 500 \$1,000.00 2,440 \$1,000.00 7,172 \$1,000.00 7,172 \$1,000.00 14,341 \$1,000.00 9,960 \$1,000.00 21,000 \$1,000.00 18,000 \$1,000.00	(\$1,669,598.56)	. , ,	\$185,000.00 185 \$110,000.00 150,296 \$498,000.00 498 \$1,200,724.15 313,505 \$900,000.00 900
UST0864 UST0864 UST0864 UST0864 UST0125 UST0125 UST0125 UST0125 UST0125 UST0806 UST0806 UST08092 UST0092 UST0092 UST0092 UST0092 UST0092 UST0632 UST0329 UST0329 UST0329 UST0921 UST0921 UST0921 UST0921 UST0865 8,14	PATTERSON BANCSHARES, INC. PEAPACK-GLADSTONE FINANCIAL CORPORATION PENN LIBERTY FINANCIAL CORPORATION PENN LIBERTY FINANCIAL CORP. PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH) PEOPLES BANCORP (OH) PEOPLES BANCORP (OH) PEOPLES BANCORP (WA) PEOPLES BANCORP (WA) PEOPLES BANCORP (WA) PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORPORATION, INC. PEOPLES BANCORPORATION, INC. PEOPLES BANCORPORATION, INC.	HOUSTON TX HOUSTON TX PATTERSON LA GLADSTONE NJ GLADSTONE NJ GLADSTONE NJ GLADSTONE NJ GLADSTONE NJ GLADSTONE NJ MAYNE PA WAYNE PA WAYNE PA MARIETTA OH MA	7/18/2014 4/17/2009 Preferred Stock w/ Exercised Warrants 3/7/2012 8/22/2012 12/5/2012 5/8/2013 6/5/2013 1/9/2009 Preferred Stock w/ Warrants 1/6/2010 3/2/2011 1/11/2012 4/4/2012 4/17/2009 Preferred Stock w/ Exercised Warrants 9/1/2011 1/30/2009 Preferred Stock w/ Exercised Warrants 9/1/2011 1/30/2009 Preferred Stock w/ Warrants 2/2/2011 ######## 2/15/2012 4/13/2009 Preferred Stock w/ Exercised Warrants 8/3/2011 ######### 2/15/2012 4/24/2009 Preferred Stock w/ Warrants 7/3/2012 8/8/2012 4/24/2009 Preferred Stock w/ Exercised Warrants 4/24/2012 3/20/2009 Preferred Stock w/ Exercised Warrants	\$28,685,000.00 \$9,960,000.00 \$39,000,000.00 \$18,000,000.00 \$25,054,000.00	\$0.00 \$0.00 \$0.00	\$32,075,739.67 \$11,745,689.33 \$44,926,557.48 \$21,325,250.00 \$27,877,966.16 \$15,362,909.75	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$14,038,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$500,000.00 \$2,440,000.00 \$7,172,000.00 \$7,172,000.00 \$14,341,000.00 \$14,341,000.00 \$21,000,000.00 \$18,000,000.00 \$18,000,000.00 \$18,000,000.00 \$18,000,000.00	14,038 \$1,142.03 61.77) 250 \$1,000.00 250 \$1,000.00 250 \$1,000.00 500 \$1,000.00 2,440 \$1,000.00 7,172 \$1,000.00 7,172 \$1,000.00 14,341 \$1,000.00 9,960 \$1,000.00 21,000 \$1,000.00 18,000 \$1,000.00 18,000 \$1,000.00 18,000 \$1,000.00		. , ,	\$185,000.00 185 \$110,000.00 150,296 \$498,000.00 498 \$1,200,724.15 313,505 \$900,000.00 900 \$425,000.00 357,234 \$633,000.00 633
UST0864 UST0864 UST0864 UST0125 UST0125 UST0125 UST0125 UST0125 UST0125 UST092 UST0092	PATTERSON BANCSHARES, INC. PEAPACK-GLADSTONE FINANCIAL CORPORATION PENN LIBERTY FINANCIAL CORP. PENN LIBERTY FINANCIAL CORP. PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH) PEOPLES BANCORP (WA) PEOPLES BANCORP (WA) PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORPORATION, INC. PEOPLES BANCORPORATION, INC. PEOPLES BANCSHARES OF TN, INC. PEOPLES BANCSHARES OF TN, INC. PEOPLES BANCSHARES OF TN, INC.	HOUSTON TX HOUSTON TX PATTERSON LA GLADSTONE NJ GLADSTONE NJ GLADSTONE NJ GLADSTONE NJ GLADSTONE NJ GLADSTONE NJ MARIETTA OH MARIET	7/18/2014 4/17/2009 Preferred Stock w/ Exercised Warrants 3/7/2012 8/22/2012 12/5/2012 5/8/2013 6/5/2013 1/9/2009 Preferred Stock w/ Warrants 1/6/2010 3/2/2011 1/11/2012 4/17/2009 Preferred Stock w/ Exercised Warrants 9/1/2011 1/30/2009 Preferred Stock w/ Warrants 2/2/2011 ######## 2/15/2012 4/3/2009 Preferred Stock w/ Warrants 2/2/2011 ######## 2/15/2012 8/3/2011 ######### Preferred Stock w/ Exercised Warrants 8/3/2011 ######### 1/11/2013	\$28,685,000.00 \$9,960,000.00 \$39,000,000.00 \$18,000,000.00 \$25,054,000.00 \$12,660,000.00 \$3,900,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$32,075,739.67 \$11,745,689.33 \$44,926,557.48 \$21,325,250.00 \$27,877,966.16 \$15,362,909.75 \$3,809,874.42	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$14,038,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$500,000.00 \$2,440,000.00 \$7,172,000.00 \$14,341,000.00 \$14,341,000.00 \$18,000,000.00 \$18,000,000.00 \$23,384,401.44 (\$350,7	14,038 \$1,142.03 61.77) 250 \$1,000.00 250 \$1,000.00 250 \$1,000.00 500 \$1,000.00 2,440 \$1,000.00 7,172 \$1,000.00 14,341 \$1,000.00 9,960 \$1,000.00 21,000 \$1,000.00 18,000 \$1,000.00 18,000 \$1,000.00 18,000 \$1,000.00 18,000 \$1,000.00	(\$1,669,598.56)	. , ,	\$185,000.00 185 \$110,000.00 150,296 \$498,000.00 498 \$1,200,724.15 313,505 \$900,000.00 900 \$425,000.00 357,234
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UST0864 UST0864 UST0864 UST0125 UST0125 UST0125 UST0125 UST0125 UST0806 UST0806 UST0806 UST092 UST092 UST092 UST092 UST0632 UST0632 UST0329 UST0329 UST0329 UST0329 UST0921 UST0921 UST0865 UST0865 UST0865 UST0850 UST0950 UST0950 UST0950 UST0950 UST0950 UST0950 UST0950	PATTERSON BANCSHARES, INC. PEAPACK-GLADSTONE FINANCIAL CORPORATION PENN LIBERTY FINANCIAL CORP. PENN LIBERTY FINANCIAL CORP. PEONLES BANCORP (OH) PEOPLES BANCORP (WA) PEOPLES BANCORP (WA) PEOPLES BANCORP (WA) PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORPORATION, INC. PEOPLES BANCORPORATION, INC. PEOPLES BANCORPORATION, INC. PEOPLES BANCSHARES OF TN, INC. PEOPLES BONCSHARES OF TN, INC. PEOPLES BONCSHARES OF TN, INC. PEOPLES BONCSHARES, INC. PEOPLESSOUTH BANCSHARES, INC. PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	HOUSTON TX HOUSTON TX PATTERSON LA GLADSTONE NJ MAYNE PA WAYNE PA WAYNE PA MARIETTA OH MEWTON NC NEWTON NC NEWTON NC NEWTON NC RESSLEY SC EASLEY SC EASLEY SC MADISONVILLE TN MADISO	7/18/2014 4/17/2009 Preferred Stock w/ Exercised Warrants 3/7/2012 8/22/2012 12/5/2012 5/8/2013 6/5/2013 1/9/2009 Preferred Stock w/ Warrants 1/6/2010 3/2/2011 1/11/2012 4/4/2012 4/17/2009 Preferred Stock w/ Exercised Warrants 9/1/2011 1/30/2009 Preferred Stock w/ Warrants 2/2/2011 ######### 2/15/2012 2/13/2009 Preferred Stock w/ Exercised Warrants 8/3/2011 ########## Preferred Stock w/ Warrants 7/3/2012 8/8/2012 4/24/2009 Preferred Stock w/ Warrants 7/3/2012 8/8/2012 4/24/2009 Preferred Stock w/ Exercised Warrants 4/24/2012 3/20/2009 Preferred Stock w/ Exercised Warrants ###################################	\$28,685,000.00 \$9,960,000.00 \$39,000,000.00 \$18,000,000.00 \$25,054,000.00 \$12,660,000.00 \$3,900,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$32,075,739.67 \$11,745,689.33 \$44,926,557.48 \$21,325,250.00 \$27,877,966.16 \$15,362,909.75 \$3,809,874.42 \$15,985,994.66	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$14,038,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$500,000.00 \$2,440,000.00 \$7,172,000.00 \$7,172,000.00 \$14,341,000.00 \$14,341,000.00 \$18,000,000.00 \$18,000,000.00 \$18,000,000.00 \$18,000,000.00 \$12,3384,401.44 (\$350,7) \$12,660,000.00 \$2,944,500.00 \$12,944,500.00	14,038 \$1,142.03 61.77) 250 \$1,000.00 250 \$1,000.00 500 \$1,000.00 2,440 \$1,000.00 7,172 \$1,000.00 7,172 \$1,000.00 14,341 \$1,000.00 14,341 \$1,000.00 21,000 \$1,000.00 18,000 \$1,000.00 18,000 \$1,000.00 18,000 \$1,000.00 18,000 \$1,000.00 18,000 \$1,000.00 18,000 \$1,000.00		. , ,	\$645,781.95 500 \$185,000.00 185 \$110,000.00 150,296 \$498,000.00 498 \$1,200,724.15 313,505 \$900,000.00 900 \$425,000.00 357,234 \$633,000.00 633 \$122,225.00 195
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UST0864 UST0864 UST0864 UST0864 UST0125 UST0125 UST0125 UST0125 UST0125 UST0806 UST0806 UST0092 UST0092 UST0092 UST0092 UST0092 UST0632 UST0632 UST0329 UST0329 UST0329 UST0329 UST0329 UST0921 UST0921 UST0921 UST0865 UST0865 UST0865 UST0865 UST0865 UST0950 UST0950 UST1335 UST0451 UST0430 UST0430 UST0430	PATTERSON BANCSHARES, INC. PEAPACK-GLADSTONE FINANCIAL CORPORATION PENDAMACK-GLADSTONE FINANCIAL CORP. PEOPLES BANCORP (OH) PEOPLES BANCORP (WA) PEOPLES BANCORP (WA) PEOPLES BANCORP (WA) PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORPORATION, INC. PEOPLES BANCORPORATION, INC. PEOPLES BANCORPORATION, INC. PEOPLES BANCSHARES OF TN, INC. PEOPLES BONCSHARES OF TN, INC. PEOPLES BONCORPORATION, INC. PEOPLES BONCORPORATION, INC. PEOPLES BONCORPORATION, INC. PEOPLES BANCSHARES OF TN, INC. PEOPLES BONCORPORATION, INC. PEOPLES BANCSHARES OF TN, INC. PEOPLES BONCORPORATION, INC. PEOPLES BONCORPORATION, INC. PIGEON FALLS STATE BANK PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	HOUSTON TX HOUSTON TX PATTERSON LA GLADSTONE NJ WAYNE PA WAYNE PA WAYNE PA MARIETTA OH MARIETTA OH MARIETTA OH MARIETTA OH MARIETTA OH MARIETTA OH MONE NO MONE NO NEWTON NC N	7/18/2014 4/17/2009 Preferred Stock w/ Exercised Warrants 3/7/2012 8/22/2012 12/5/2013 6/5/2013 1/9/2009 Preferred Stock w/ Warrants 1/6/2010 3/2/2011 1/11/2012 4/17/2009 Preferred Stock w/ Exercised Warrants 9/1/2011 1/30/2009 Preferred Stock w/ Warrants 2/2/2011 ######## 2/15/2012 2/13/2009 Preferred Stock w/ Exercised Warrants 8/3/2011 ######## Preferred Stock w/ Exercised Warrants 7/3/2012 8/8/2012 4/24/2009 Preferred Stock w/ Exercised Warrants 7/3/2012 8/8/2012 4/24/2009 Preferred Stock w/ Exercised Warrants ######### 1/11/2013 3/6/2009 Preferred Stock w/ Exercised Warrants ########### 1/11/2013 3/6/2009 Preferred Stock w/ Exercised Warrants 9/18/2013 9/11/2009 Preferred Stock w/ Exercised Warrants 8/25/2011 2/6/2009 Preferred Stock w/ Exercised Warrants 8/25/2011 2/6/2009 Preferred Stock w/ Exercised Warrants 8/25/2011 2/6/2009 Preferred Stock w/ Exercised Warrants 8/25/2011 1/23/2009 Preferred Stock w/ Exercised Warrants 8/25/2010 1/23/2009 Preferred Stock w/ Exercised Warrants 8/25/2010 1/23/2009 Preferred Stock w/ Exercised Warrants 8/25/2010 1/23/2009 Preferred Stock w/ Exercised Warrants	\$28,685,000.00 \$9,960,000.00 \$39,000,000.00 \$18,000,000.00 \$25,054,000.00 \$12,660,000.00 \$3,900,000.00 \$1,500,000.00 \$3,000,000.00 \$6,800,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$32,075,739.67 \$11,745,689.33 \$44,926,557.48 \$21,325,250.00 \$27,877,966.16 \$15,362,909.75 \$3,809,874.42 \$15,985,994.66 \$1,730,162.66 \$3,227,916.67 \$207,947.78	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Currently Not Collectible	\$14,038,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$500,000.00 \$7,172,000.00 \$7,172,000.00 \$14,341,000.00 \$14,341,000.00 \$18,000,000.00 \$18,000,000.00 \$18,000,000.00 \$12,325,000.00 \$12,325,000.00 \$12,325,000.00	14,038 \$1,142.03 61.77) 250 \$1,000.00 250 \$1,000.00 500 \$1,000.00 2,440 \$1,000.00 7,172 \$1,000.00 7,172 \$1,000.00 14,341 \$1,000.00 9,960 \$1,000.00 18,000 \$1,000.00 18,000 \$1,000.00 18,000 \$1,000.00 18,000 \$1,000.00 12,660 \$1,000.00 12,660 \$1,000.00 12,325 \$1,000.00		. , ,	\$645,781.95 500 \$185,000.00 185 \$110,000.00 150,296 \$498,000.00 498 \$1,200,724.15 313,505 \$900,000.00 900 \$425,000.00 357,234 \$633,000.00 633 \$122,225.00 195
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UST0864 UST0864 UST0864 UST0125 UST0125 UST0125 UST0125 UST0125 UST0125 UST0806 UST0806 UST0806 UST0092 UST0092 UST0092 UST0092 UST0632 UST0632 UST0329 UST0329 UST0329 UST0329 UST0329 UST0329 UST0921 UST0921 UST0921 UST0865 UST0865 UST0865 UST0865 UST0865 UST0865 UST0865 UST0950 UST1335 UST0950 UST1335 UST0451 UST0430 UST0430 UST0781 UST0781 UST084 UST0781 UST0184 UST0184 UST0184 UST0184	PATTERSON BANCSHARES, INC. PEAPACK-GLADSTONE FINANCIAL CORPORATION PENALIBERTY FINANCIAL CORP. PENN LIBERTY FINANCIAL CORP. PENN LIBERTY FINANCIAL CORP. PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH) PEOPLES BANCORP (OH) PEOPLES BANCORP (OH) PEOPLES BANCORP (OH) PEOPLES BANCORP (WA) PEOPLES BANCORP (OH) PEOPLES BANCORP (OH) PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OR NORTH CAROLINA, INC. PEOPLES BANCORPORATION, INC. PEOPLES BONCORPORATION, INC. PINNACLE FINANCIAL PARTNERS, INC.	HOUSTON TX HOUSTON TX PATTERSON LA GLADSTONE NJ MAYNE PA WAYNE PA WAYNE PA MARIETTA OH MARIETTA TOH MARIETTA OH MARIETTA TOH MARIETTA TOH MARIETTA OH MOH MARIETTA OH MARIETTA OH COHOMNON NC NEWTON NC CASLEY SC EASLEY SC EASLEY SC COLQUITT GA COLQUITT GA COLQUITT GA COLQUITT GA COLQUITT GA PIGEON FALLS WI PIGEON FALLS WI PIGEON FALLS WI CHICAGO IL CHICAGO IL TACOMA WA TACOMA WA TACOMA WA ORANGE CITY FL ORANGHOLDE TN NASHVILLE TN NASHVILLE TN NASHVILLE TN NASHVILLE TN NASHVILLE TN	7/18/2014 4/17/2009 Preferred Stock w/ Exercised Warrants 3/7/2012 8/22/2012 12/5/2013 6/5/2013 6/5/2013 1/9/2009 Preferred Stock w/ Warrants 1/6/2010 3/2/2011 1/11/2012 4/17/2009 Preferred Stock w/ Exercised Warrants 9/1/2011 1/30/2009 Preferred Stock w/ Exercised Warrants 9/1/2011 1/30/2009 Preferred Stock w/ Warrants 2/2/2011 ######### 2/15/2012 2/13/2009 Preferred Stock w/ Exercised Warrants 8/3/2011 ########## Preferred Stock w/ Warrants 7/3/2012 8/8/2012 4/24/2009 Preferred Stock w/ Exercised Warrants 4/24/2012 3/20/2009 Preferred Stock w/ Exercised Warrants ######### 1/11/2013 3/6/2009 Preferred Stock w/ Exercised Warrants ########## 1/11/2013 3/6/2009 Preferred Stock w/ Exercised Warrants 8/25/2011 2/6/2009 Preferred Stock w/ Exercised Warrants 8/25/2011 2/6/2009 Preferred Stock w/ Exercised Warrants 8/13/2010 1/23/2009 Preferred Stock w/ Exercised Warrants 8/25/2018 ###################################	\$28,685,000.00 \$9,960,000.00 \$39,000,000.00 \$18,000,000.00 \$12,660,000.00 \$3,900,000.00 \$1,500,000.00 \$4,389,000.00 \$95,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$32,075,739.67 \$11,745,689.33 \$44,926,557.48 \$21,325,250.00 \$27,877,966.16 \$15,362,909.75 \$3,809,874.42 \$15,985,994.66 \$1,730,162.66 \$3,227,916.67 \$207,947.78 \$984,999.00 \$111,918,194.45	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Currently Not Collectible Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$14,038,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$500,000.00 \$2,440,000.00 \$7,172,000.00 \$7,172,000.00 \$14,341,000.00 \$18,000,000.00 \$18,000,000.00 \$18,000,000.00 \$23,384,401.44 (\$350,7) \$12,660,000.00 \$2,944,500.00 \$12,325,000.00 \$1,500,000.00 \$3,000,000.00 \$3,000,000.00	14,038 \$1,142.03 61.77) 250 \$1,000.00 250 \$1,000.00 250 \$1,000.00 500 \$1,000.00 2,440 \$1,000.00 7,172 \$1,000.00 7,172 \$1,000.00 14,341 \$1,000.00 21,000 \$1,000.00 18,000 \$1,000.00 18,000 \$1,000.00 18,000 \$1,000.00 12,660 \$1,000.00 12,660 \$1,000.00 12,325 \$1,000.00 12,325 \$1,000.00 1,500 \$1,000.00 3,900 \$755.00 00.00) 12,325 \$1,000.00 4,389 \$159.49	(\$955,500.00)	. , ,	\$645,781.95 500 \$185,000.00 185 \$110,000.00 150,296 \$498,000.00 498 \$1,200,724.15 313,505 \$900,000.00 900 \$425,000.00 357,234 \$633,000.00 633 \$122,225.00 195
UST0864 UST0864 UST0864 UST0864 UST0125 UST0125 UST0125 UST0125 UST0125 UST0806 UST0806 UST0806 UST08092 UST0092 UST0092 UST0092 UST0092 UST0632 UST0632 UST0329 UST0329 UST0329 UST0329 UST0921 UST0921 UST0921 UST0865 UST0865 UST0865 UST0865 UST0865 UST0865 UST0950 UST1335 UST0950 UST1335 UST0451 UST0430 UST0430 UST0781 UST0781 UST0781 UST0184 UST0184 UST0184	PATTERSON BANCSHARES, INC. PEAPACK-GLADSTONE FINANCIAL CORPORATION PENN LIBERTY FINANCIAL CORP. PENN LIBERTY FINANCIAL CORP. PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH) PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OR NORTH CAROLINA, INC. PEOPLES BANCORPORATION, INC. PEOPLES BONCORPORATION, INC. PEOPLES BANCORPORATION, INC. PEOPLES BONCORPORATION, INC. PINNACLE FINANCIAL PARTNERS, INC.	HOUSTON	7/18/2014 4/17/2009 Preferred Stock w/ Exercised Warrants 3/7/2012 8/22/2012 12/5/2012 5/8/2013 6/5/2013 1/9/2009 Preferred Stock w/ Warrants 1/6/2010 3/2/2011 1/11/2012 4/17/2009 Preferred Stock w/ Exercised Warrants 9/1/2011 1/30/2009 Preferred Stock w/ Warrants 2/2/2011 ######## 2/15/2012 2/13/2009 Preferred Stock w/ Exercised Warrants 8/3/2011 ######## Preferred Stock w/ Warrants 7/3/2012 8/8/2012 4/24/2009 Preferred Stock w/ Warrants 7/3/2012 8/8/2012 4/24/2009 Preferred Stock w/ Exercised Warrants 4/24/2012 3/20/2009 Preferred Stock w/ Exercised Warrants 4/24/2012 3/20/2009 Preferred Stock w/ Exercised Warrants ######### 1/11/2013 3/6/2009 Preferred Stock w/ Exercised Warrants 9/18/2013 9/11/2009 Preferred Stock w/ Exercised Warrants 8/25/2011 2/6/2009 Preferred Stock w/ Exercised Warrants 8/25/2010 1/23/2009 Preferred Stock w/ Exercised Warrants 8/25/2011 2/6/2009 Preferred Stock w/ Exercised Warrants 8/25/2011	\$28,685,000.00 \$9,960,000.00 \$39,000,000.00 \$18,000,000.00 \$25,054,000.00 \$12,660,000.00 \$3,900,000.00 \$1,500,000.00 \$3,000,000.00 \$4,389,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$32,075,739.67 \$11,745,689.33 \$44,926,557.48 \$21,325,250.00 \$27,877,966.16 \$15,362,909.75 \$3,809,874.42 \$15,985,994.66 \$1,730,162.66 \$3,227,916.67 \$207,947.78 \$984,999.00 \$111,918,194.45	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Currently Not Collectible Sold, in full; warrants not outstanding	\$14,038,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$500,000.00 \$2,440,000.00 \$7,172,000.00 \$7,172,000.00 \$14,341,000.00 \$18,000,000.00 \$18,000,000.00 \$18,000,000.00 \$23,384,401.44 (\$350,7) \$12,660,000.00 \$2,944,500.00 \$12,325,000.00 \$1,500,000.00 \$3,000,000.00 \$3,000,000.00	14,038 \$1,142.03 61.77) 250 \$1,000.00 250 \$1,000.00 250 \$1,000.00 500 \$1,000.00 2,440 \$1,000.00 7,172 \$1,000.00 7,172 \$1,000.00 14,341 \$1,000.00 21,000 \$1,000.00 18,000 \$1,000.00 18,000 \$1,000.00 18,000 \$1,000.00 12,660 \$1,000.00 12,660 \$1,000.00 12,325 \$1,000.00 12,325 \$1,000.00 1,500 \$1,000.00 3,900 \$755.00 00.00) 12,325 \$1,000.00 4,389 \$159.49	(\$955,500.00)	. , ,	\$185,000.00 185 \$110,000.00 150,296 \$498,000.00 498 \$1,200,724.15 313,505 \$900,000.00 900 \$425,000.00 357,234 \$633,000.00 633 \$122,225.00 195 \$616,000.00 616 \$71,000.00 71

UST0379 UST1285	AB&T FINANCIAL CORPORATION PLATO HOLDINGS INC.	GASTONIA NC SAINT PAUL MN	####### 4/26/2013				\$815,100.00 \$120,000.00	2,964 \$275.00 120,000 \$1.00	(\$2,148,900.00)	\$180.00	
UST1285 UST1285	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL MN SAINT PAUL MN	4/29/2013 5/31/2013				\$2,380,000.00	2,380,000 \$1.00 (\$25,000.00)		\$3,570.00	\$90,582.47 107,000
UST0359 UST0359	PLUMAS BANCORP PLUMAS BANCORP	QUINCY CA QUINCY CA	1/30/2009 Preferred Stock w/ Warrants 4/29/2013	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding \$11,949,000.00	11,949 \$1,091.11		\$1,088,673.39	
UST0359 UST0359	PLUMAS BANCORP PLUMAS BANCORP	QUINCY CA QUINCY CA	5/22/2013 5/31/2013					(\$130,376.73)		+	\$234,500.00 237,712
UST0117 20 UST0117	POPULAR, INC. POPULAR, INC.	SAN JUAN PR SAN JUAN PR	12/5/2008 Preferred Stock w/ Warrants 7/2/2014	\$935,000,000.00	\$0.00	\$1,220,280,000.00	Redeemed, in full; warrants not outstanding \$935,000,000.00	935.000 \$1.000.00			
UST0017 UST0060	POPULAR, INC. PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	SAN JUAN PR LOUISVILLE KY	7/23/2014 ####### Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$8 222 222 22	Sold, in full; warrants not outstanding	333,000 \$1,000.00			\$3,000,000.00 2,093,284
UST0060 UST0060	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE KY LOUISVILLE KY	12/3/2014 12/4/2014	ψ33,000,000.00	ψ0.00	ψ0,200,000.00	\$2,693,800.00 \$806,200.00	26,938 \$100.00 8,062 \$100.00	(\$24,244,200.00) (\$7,255,800.00)		
UST0060	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE KY	1/9/2015	#2.000.000.00	# 0.00	* 2 500 570 00		(\$50,000.00)	(\$7,255,800.00)		
UST0940 8 UST0940	PRAIRIE STAR BANCSHARES, INC. PRAIRIE STAR BANCSHARES, INC.	OLATHE KS OLATHE KS	4/3/2009 Preferred Stock w/ Exercised Warrants 6/29/2015	\$2,800,000.00	\$0.00	\$3,596,579.20	Sold, in full; warrants not outstanding \$2,800,000.00	2,800 \$1,187.61		\$525,308.00	\$164,018.20 140
UST0940 UST1214 9,15,36	PRAIRIE STAR BANCSHARES, INC. PREMIER BANCORP, INC.	OLATHE KS WILMETTE IL	8/6/2015 5/8/2009 Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12	Redeemed, in full; warrants not outstanding	(\$25,000.00)			
UST1214 UST0867 8,22,97	PREMIER BANCORP, INC. PREMIER BANK HOLDING COMPANY	WILMETTE IL TALLAHASSEE FL	8/13/2010 3/20/2009 Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	\$6,784,000.00 Exited bankruptcy/Receivership	6,784,000 \$1.00			
UST0867 UST1078	PREMIER BANK HOLDING COMPANY PREMIER FINANCIAL BANCORP, INC.	TALLAHASSEE FL HUNTINGTON WV	8/14/2012 10/2/2009 Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$28,727,240.29	Sold, in full; warrants not outstanding		(\$9,500,000.00)		
UST1078 UST1078	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON WV HUNTINGTON WV	8/8/2012 8/9/2012				\$1,678,618.89 \$8,575,102.51	1,863 \$901.03 9,517 \$901.03	(\$184,381.11) (\$941,897.49)		
UST1078 UST1078	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON WV HUNTINGTON WV	8/10/2012 9/11/2012				\$9,795,998.16	10,872 \$901.03 (\$200,497.20)	(\$1,076,001.84)		
UST1078	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL CORP.	HUNTINGTON WV DUBUQUE IA	5/6/2015 5/22/2009 Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8 778 669 11	Sold, in full; warrants not outstanding	(4233, 101.123)			\$5,675,000.00 636,378
UST0932	PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP.	DUBUQUE	7/22/2013 9/12/2013	ψ0,040,000.00	ψ0.00	ψο,770,003.11	\$6,349,000.00	(\$78,563.80) \$1.24		\$1,507,379.58	\$478,590.75 317,000
UST0808 8	PREMIER SERVICE BANK	DUBUQUE IA RIVERSIDE CA	2/20/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22	Redeemed, in full; warrants not outstanding				\$200,000,000
UST0808 UST0562 80	PREMIER SERVICE BANK PREMIERWEST BANCORP	RIVERSIDE CA MEDFORD OR	1/31/2014 2/13/2009 Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	\$4,000,000.00 Redeemed, in full; warrants not outstanding	4,000 \$1,000.00			\$200,000.00 200
UST0562 UST0165 8,17	PREMIERWEST BANCORP PRESIDIO BANK	MEDFORD OR SAN FRANCISCO CA	4/9/2013 ####### Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	\$41,400,000.00 Sold, in full; warrants not outstanding	41,400 \$1,000.00			
UST0165 UST0165	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO CA SAN FRANCISCO CA	######## ########				\$262,635.10 \$8,887,232.90	310 \$847.21 10,490 \$847.21	(\$47,364.90) (\$1,602,767.10)		\$83,086.12 97 \$195,295.20 228
UST0165 UST0372 75,97	PRESIDIO BANK PRINCETON NATIONAL BANCORP, INC.	SAN FRANCISCO CA PRINCETON IL	1/11/2013 1/23/2009 Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently Not Collectible	(\$91,498.68)			
UST0372 UST0726 8,18	PRINCETON NATIONAL BANCORP, INC. PRIVATE BANCORPORATION, INC.	PRINCETON IL MINNEAPOLIS MN	11/2/2012 2/27/2009 Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$0.00		Redeemed, in full; warrants not outstanding		(\$25,083,000.00)		
UST0726 UST0726	PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC.	MINNEAPOLIS MN MINNEAPOLIS MN	######## 6/25/2014	\$3,262,000.00	+ 5.55	,,	\$8,222,000.00	8,222 \$1,000,00			\$248,000.00 248
UST0332 12 UST0332	PRIVATE BANCORPORATION, INC. PRIVATEBANCORP, INC. PRIVATEBANCORP, INC.	CHICAGO IL CHICAGO IL	1/30/2009 Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding \$243,815,000.00	243,815 \$1,000.00			
UST0332 UST1215 8.17.44	PRIVATEBANCORP, INC.	CHICAGO	#######	¢4,000,000,00	¢0.00	¢4 500 244 00		243,013 \$1,000.00			\$1,225,000.00 645,013
UST1215	PROVIDENCE BANK PROVIDENCE BANK	ROCKY MOUNT NC ROCKY MOUNT NC	10/2/2009 Preferred Stock w/ Exercised Warrants 9/15/2011	\$4,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$4,000,000.00	4,000 \$1,000.00			\$175,000.00 175
UST0013 88 UST0013	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE MD BALTIMORE MD	####### Preferred Stock w/ Warrants 8/21/2012	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding \$151,500,000.00	151,500 \$1,000.00			
UST0013 UST0013	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE MD BALTIMORE MD	3/20/2013 3/25/2013							\$71.62 \$19,047,005.12	
UST0918 107 UST0918	PROVIDENT COMMUNITY BANCSHARES, INC. PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL SC ROCK HILL SC	3/13/2009 Preferred Stock w/ Warrants 4/30/2014	\$9,266,000.00	\$0.00	\$5,639,391.00	Sold, in full; warrants not outstanding \$5,096,300.00	9,266 \$550.00	(\$4,169,700.00)		
UST0785 8,11,14 UST0785	PSB FINANCIAL CORPORATION PSB FINANCIAL CORPORATION	MANY LA LA	2/27/2009 Preferred Stock w/ Exercised Warrants 9/29/2010	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding \$9,270,000.00	9,270 \$1,000.00			\$464,000.00 464
UST0424 8,14,44 UST0424	PUGET SOUND BANK PUGET SOUND BANK	BELLEVUE WA BELLEVUE WA	1/16/2009 Preferred Stock w/ Exercised Warrants 8/11/2011	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding \$4,500,000.00	4,500 \$1,000.00			\$225,000.00 225
UST0507 UST0507	PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP.	CREVE COEUR MO CREVE COEUR MO	1/16/2009 Preferred Stock w/ Warrants 7/3/2012	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding \$28,893,744.00	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(\$3,644,256.00)		
UST0507	PULASKI FINANCIAL CORP. QCR HOLDINGS, INC.	CREVE COEUR MO MOLINE IL	8/8/2012 2/13/2009 Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44 286 567 33	Redeemed, in full; warrants not outstanding	(\$\psi_100.10) \qua	(\$\pi_0,011,200.00)		\$1,100,000.00 778,421
UST0287 UST0287	QCR HOLDINGS, INC.	MOLINE IL	9/15/2011	ψ36,237,000.00	\$0.00	ψ44,200,30 <i>1</i> .33	\$38,237,000.00	38,237 \$1,000.00			\$1.100.000.00 521.888
UST1339 8	QCR HOLDINGS, INC. RANDOLPH BANK & TRUST COMPANY	MOLINE IL ASHEBORO NC	####### ####### Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding				4 1, 100, 000
UST1339 UST1248 8,17	RANDOLPH BANK & TRUST COMPANY RCB FINANCIAL CORPORATION	ASHEBORO NC ROME GA	9/30/2013 6/19/2009 Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	\$6,229,000.00 Sold, in full; warrants not outstanding	6,229 \$1,000.00			\$311,000.00 311
UST1248 UST1248	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME GA ROME GA	9/25/2013 #######					(\$80,732.79) \$907.11	(\$826,721.00)		\$253,383.25 268
UST0389 8,14,44 UST0389	REDWOOD CAPITAL BANCORP REDWOOD CAPITAL BANCORP	EUREKA CA CA	1/16/2009 Preferred Stock w/ Exercised Warrants 7/21/2011	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding \$3,800,000.00	3,800 \$1,000.00			\$190,000.00
UST0199 8,14,44 UST0199	REDWOOD FINANCIAL, INC. REDWOOD FINANCIAL, INC.	REDWOOD FALLS MN REDWOOD FALLS MN	1/9/2009 Preferred Stock w/ Exercised Warrants 8/18/2011	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding \$2,995,000.00	2,995 \$1,000.00			\$150,000.00 150
UST0868 8,114 UST0868	REGENT BANCORP, INC. REGENT BANCORP, INC.	DAVIE FL DAVIE	3/6/2009 Preferred Stock w/ Exercised Warrants ########	\$9,982,000.00	\$0.00	\$8,755,019.00	Sold, in full; warrants not outstanding \$7,970,737.50	1,449,225 \$5.50	(\$2,011,262.50)		
UST0727 8,14,44	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA OK NOWATA OK	2/27/2009 Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00	Redeemed, in full; warrants not outstanding \$2,655,000.00	2.655 \$1.000.00	(, , , , , , , , , , , , , , , , , , ,		\$133,000.00 133
UST0541 8,17,62 UST0541	REGENTS BANCSHARES, INC. REGENTS BANCSHARES, INC.	VANCOUVER WA VANCOUVER WA	####### Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding \$12,700,000.00	12,700 \$1,000.00			\$381,000.00 381
UST0620 8,14	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE SC HARTSVILLE SC	2/13/2009 Preferred Stock w/ Exercised Warrants 11/8/2012	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding \$246,975.00	267 \$925.00	(\$20,025.00)		Ψοστ,οσσ.σσ
UST0620 UST0620	REGIONAL BANKSHARES, INC.	HARTSVILLE SC	11/9/2012				\$1,140,525.00	1,233 \$925.00	(\$20,025.00)		\$50,000.00 75
UST0620 UST0620	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE SC HARTSVILLE SC	1/11/2013 3/26/2013		42.22	*		(\$13,875.00) (\$11,125.00)			
UST0019 11 UST0019	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM AL BIRMINGHAM	####### Preferred Stock w/ Warrants 4/4/2012	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding \$3,500,000,000.00	3,500,000 \$1,000.00			
UST0019 UST0595 8	REGIONS FINANCIAL CORPORATION RELIANCE BANCSHARES, INC.	BIRMINGHAM AL FRONTENAC MO	5/2/2012 2/13/2009 Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, in full; warrants not outstanding				\$45,000,000.00 48,253,677
UST0595 UST0595	RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC.	FRONTENAC MO FRONTENAC MO	9/25/2013 #######				\$40,000,000.00	(\$401,960.00) \$1,004.90		\$196,000.00	\$2,199,799.80 2,000
UST0655 8,14 UST0655	RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD WI BROOKFIELD WI	2/27/2009 Preferred Stock w/ Exercised Warrants 2/20/2013	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding \$8,966,340.00	10,900 \$822.60	(\$1,933,660.00)		\$476,206.83 545
UST0655 UST0313 8.116	RIDGESTONE FINANCIAL SERVICES, INC. RISING SUN BANCORP	BROOKFIELD WI RISING SUN MD	3/26/2013 1/9/2009 Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$195.637.00	Currently Not Collectible	(\$89,663.40)			
UST0313 UST1216 11.14.15	RISING SUN BANCORP RIVER VALLEY BANCORPORATION, INC.	RISING SUN MD WAUSAU WI	####### 6/12/2009 Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding		(\$5,983,000.00)		
UST1216 UST1216	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC.	WAUSAU WI WAUSAU WI	6/6/2012 5/15/2013	4.0,000,000.00	ψ0.00	, 10,020,210.00	\$10,500,000.00 \$4,500,000.00	10,500,000 \$1.00 4.500,000 \$1.00			\$750,000.00 750,000
UST1060 15 UST1060	RIVER VALLET BANCORPORATION, INC. RIVERSIDE BANCSHARES, INC. RIVERSIDE BANCSHARES, INC.	LITTLE ROCK AR LITTLE ROCK AR	5/15/2009 Subordinated Debentures w/ Exercised Warrants 5/14/2014	\$1,100,000.00	\$0.00	\$1,622,708.57	Redeemed, in full; warrants not outstanding \$1,100,000.00	1.100.000 \$1.00			\$55,000.00 55,000
UST0501 8,95,97	ROGERS BANCSHARES, INC.	LITTLE ROCK AR	1/30/2009 Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently Not Collectible	1,100,000 \$1.00	(\$25,000,000,00)		ψ55,000.00 55,000
UST0501 UST0512	ROGERS BANCSHARES, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	LITTLE ROCK AR NARBERTH PA	7/5/2013 2/20/2009 Preferred Stock w/ Warrants	\$30,407,000.00	\$0.00	\$38,451,518.83	Sold, in full; warrants not outstanding		(\$25,000,000.00)	Ф4 000 011	
UST0512 UST0512	ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH PA NARBERTH PA	7/1/2014 7/2/2014				\$9,000,000.00 \$21,407,000.00	9,000 \$1,207.11 21,407 \$1,207.11		\$1,863,990.00 \$4,433,603.77	
UST0512 UST0512	ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH PA NARBERTH PA	9/26/2014 2/28/2018					(\$367,045.94)			\$1,755,000.00 1,368,041
UST0347 11 UST0347	S&T BANCORP, INC. S&T BANCORP, INC.	INDIANA PA	1/16/2009 Preferred Stock w/ Warrants 12/7/2011	\$108,676,000.00	\$0.00	\$124,916,099.34	Redeemed, in full; warrants not outstanding \$108,676,000.00	108,676 \$1,000.00			
UST0347 UST0033 8	S&T BANCORP, INC. SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A.	INDIANA PA WESTMINSTER CA	6/11/2013 ####### Preferred Stock w/ Exercised Warrants	\$1,549,000.00	\$0.00	\$1,646,325.00	Redeemed, in full; warrants not outstanding				\$527,361.00 517,012
UST0033 UST0366 44	SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A. SALISBURY BANCORP, INC.	WESTMINSTER CA LAKEVILLE CT	4/5/2017 3/13/2009 Preferred Stock w/ Warrants	\$8,816,000.00	\$0.00		\$1,549,000.00 Redeemed, in full; warrants not outstanding	1,549 \$1,000.00			\$77,000.00 77
UST0366 UST0366	SALISBURY BANCORP, INC. SALISBURY BANCORP, INC.	LAKEVILLE CT LAKEVILLE CT	8/25/2011 11/2/2011	70,0.0,000.00	40.00	,,	\$8,816,000.00	8,816 \$1,000.00			\$205.000.00 57.671
UST0089 11,44 UST0089	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY MD OLNEY MD	12/5/2008 Preferred Stock w/ Warrants 7/21/2010	\$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed, in full; warrants not outstanding \$41,547,000.00	41,547 \$1,000.00			\$2.00,000.00 S1,011
UST0089	SANDY SPRING BANCORP, INC.	OLNEY MD	#######				\$41,547,000.00	41,547 \$1,000.00			\$4.450.000.00
UST0089	SANDY SPRING BANCORP, INC.	OLNEY MD	2/23/2011								\$4,450,000.00 651,547

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UST0379 UST0540 8,14	AB&T FINANCIAL CORPORATION SANTA CLARA VALLEY BANK, N.A	GASTONIA NC SANTA PAULA CA	######## 2/13/2009 Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51	Sold, in full; warrants not outstanding	\$815,100.00	2,964 \$275.00	(\$2,148,900.00)		
UST0540 UST0540	SANTA CLARA VALLEY BANK, N.A SANTA CLARA VALLEY BANK, N.A	SANTA PAULA CA SANTA PAULA CA	3/8/2013 4/9/2013					\$2,465,029.00 (\$25,000.0	2,900 \$850.01	(\$434,971.00)		\$98,251.45
UST0168 UST0168	SANTA LUCIA BANCORP SANTA LUCIA BANCORP	ATASCADERO CA ATASCADERO CA	####### Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11	Sold, in full; warrants not outstanding	\$2,800,000.00	4.000 \$700.00	(\$1,200,000.00)		
UST0151 8,14,44	SBT BANCORP, INC. SBT BANCORP, INC.	SIMSBURY CT SIMSBURY CT	3/27/2009 Preferred Stock w/ Exercised Warrants 8/11/2011	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4.000 \$1.000.00	(+ -) =		\$200,000.00 200
UST0305 11 UST0305	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA SC COLUMBIA SC	1/16/2009 Preferred Stock w/ Warrants 5/20/2009	\$64,779,000.00	\$0.00	\$67,294,638.84	Redeemed, in full; warrants not outstanding	\$64,779,000.00	64,779 \$1,000.00			\$200,000.00
UST0305	SCBT FINANCIAL CORPORATION	COLUMBIA SC	6/24/2009	ФБО 000 000 00	\$0.00	\$40.045.470.20	Cold in fully convents and autotomations	\$04,779,000.00	04,779 \$1,000.00			\$1,400,000.00 303,083
UST0175 UST0175	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART FL STUART FL	####### Preferred Stock w/ Warrants 4/3/2012	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding	\$41,020,000.00 (\$615,300.0	2,000 \$20,510.00	(\$8,980,000.00)		4.7. 0.00 0.00
UST0175 UST0181 8,14,44	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST COMMERCE BANK	STUART FL CHULA VISTA CA	5/30/2012 ####### Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00	Redeemed, in full; warrants not outstanding					\$55,000.00 589,623
UST0181 UST0474 8,14	SEACOAST COMMERCE BANK SECURITY BANCSHARES OF PULASKI COUNTY, INC.	CHULA VISTA CA WAYNESVILLE MO	9/1/2011 2/13/2009 Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding	\$1,800,000.00	1,800 \$1,000.00			\$90,000.00
UST0474 UST0474	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE MO WAYNESVILLE MO	####### #######					\$174,537.72 \$1,315,959.00	252 \$692.61 1,900 \$692.61	(\$77,462.28) (\$584,041.00)		\$69,186.80 108
UST0474 UST0474	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE MO WAYNESVILLE MO	1/11/2013 3/26/2013					(\$14,904.9 (\$10,095.0	97)			
UST0143 8,14,44 UST0143	SECURITY BUSINESS BANCORP SECURITY BUSINESS BANCORP	SAN DIEGO CA SAN DIEGO CA	1/9/2009 Preferred Stock w/ Exercised Warrants 7/14/2011	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full; warrants not outstanding	\$5,803,000.00	5.803 \$1.000.00			\$290,000.00 290
UST0107 8,14,44 UST0107	SECURITY CALIFORNIA BANCORP SECURITY CALIFORNIA BANCORP	RIVERSIDE CA RIVERSIDE CA	1/9/2009 Preferred Stock w/ Exercised Warrants 9/15/2011	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding	\$6,815,000.00	6,815 \$1,000.00			\$341,000.00 341
UST1207 8,14,36,111	SECURITY CAPITAL CORPORATION SECURITY CAPITAL CORPORATION	BATESVILLE MS BATESVILLE MS	6/26/2009 Preferred Stock w/ Exercised Warrants 9/29/2010	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding	\$17,388,000.00	17,388 \$1,000.00			\$522,000.00 522
UST0208 11,36	SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION	AIKEN SC	####### Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding	\$18,000,000.00	18.000 \$1.000.00			4022 ,000.00
UST0208 UST0763 8.14.44	SECURITY FEDERAL CORPORATION SECURITY STATE BANCSHARES, INC.	AIKEN SC CHARLESTON MO	7/31/2013 2/20/2009 Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$1.4.000 670.06	Redeemed, in full; warrants not outstanding	\$10,000,000.00	το,σσο ψ1,σσσ.σσ			\$50,000.00 137,966
UST0763 8,14,44 UST0763	SECURITY STATE BANCSHARES, INC.	CHARLESTON MO	9/22/2011			. , ,		\$12,500,000.00	12,500 \$1,000.00			\$625,000.00 625
UST1055 14,15 UST1055	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN ND JAMESTOWN ND	5/1/2009 Subordinated Debentures w/ Exercised Warrants 6/24/2013	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding	\$10,750,000.00	10,750,000 \$1.17		\$1,784,607.50	\$720,368.55 538,000
UST1055 UST0071	SECURITY STATE BANK HOLDING COMPANY SEVERN BANCORP, INC.	JAMESTOWN ND ANNAPOLIS MD	7/26/2013 ####### Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$27,435,463.85	Sold, in full; warrants not outstanding	(\$125,346.0		(000 - 000 - 000)		
UST0071 UST0071	SEVERN BANCORP, INC. SEVERN BANCORP, INC.	ANNAPOLIS MD ANNAPOLIS MD	9/25/2013					\$23,367,267.70 (\$233,672.6	23,393 \$998.90	(\$25,732.30)		
UST0071 UST0394 11	SEVERN BANCORP, INC. SHORE BANCSHARES, INC.	ANNAPOLIS MD EASTON MD	####### 1/9/2009 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding					\$520,000.00 556,976
UST0394 UST0394	SHORE BANCSHARES, INC. SHORE BANCSHARES, INC.	EASTON MD EASTON MD	4/15/2009 #######					\$25,000,000.00	25,000 \$1,000.00			\$25,000.00 172,970
UST1148 11,14,15 UST1148	SIGNATURE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	DALLAS TX DALLAS TX	6/26/2009 Subordinated Debentures w/ Exercised Warrants #######	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding	\$1,700,000.00	1,700,000 \$1.00			\$85,000.00 85,000
UST0104 11 UST0104	SIGNATURE BANK SIGNATURE BANK	NEW YORK NY NEW YORK NY	####### Preferred Stock w/ Warrants 3/31/2009	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding	\$120,000,000.00	120,000 \$1,000.00			
UST0104 UST0269 11	SIGNATURE BANK SOMERSET HILLS BANCORP	NEW YORK NY BERNARDSVILLE NJ	3/16/2010 1/16/2009 Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full; warrants not outstanding					\$11,150,939.74 595,829
UST0269 UST0269	SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP	BERNARDSVILLE NJ BERNARDSVILLE NJ	5/20/2009 6/24/2009	. , ,	·	. , ,	, , , , , , , , , , , , , , , , , , ,	\$7,414,000.00	7,414 \$1,000.00			\$275,000.00 163,065
UST0425 8,32,97,132 UST0425	SONOMA VALLEY BANCORP SONOMA VALLEY BANCORP	SONOMA CA SONOMA CA	2/20/2009 Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$497,164.00	Currently Not Collectible			(\$8,653,000.00)		<u></u>
UST0144 8,14 UST0144	SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY NC MOREHEAD CITY NC	1/9/2009 Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding	\$2,832,412.70	3,070 \$922.61	(\$237,587.30)		\$124,412.34
UST0144 UST0099	SOUND BANKING COMPANY SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	MOREHEAD CITY NC GREENVILLE SC	1/11/2013 12/5/2008 Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146 965 329 86	Sold, in full; warrants not outstanding	(\$25,000.0	· · · · · · · · · · · · · · · · · · ·	(\$201,001.00)		4.2.1, 1.2.6.
UST0099 UST1210 8.14	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTHCREST FINANCIAL GROUP, INC.	GREENVILLE SC FAYETTEVILLE GA	9/30/2010 7/17/2009 Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00		Sold, in full; warrants not outstanding	\$130,179,218.75	130,179 \$1,000.00	(\$216,820,781.25)		\$400,000.00 10,106,796
UST1210 UST1210 UST1210	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE GA FAYETTEVILLE GA	3/8/2013 3/11/2013	Ψ12,300,000.30	ψ0.00	ψ13,103,014.23	Gold, III full, Walfairts flot odtstalfullig	\$1,814,620.00 \$9,889,679.00	2,000 \$907.31 10,900 \$907.31	(\$185,380.00) (\$1,010,321.00)		\$588,264.19 645
UST1210 UST1210 UST0490 9,11,36	SOUTHCREST FINANCIAL GROUP, INC. SOUTHERN BANCORP, INC.	FAYETTEVILLE GA ARKADELPHIA AR	4/9/2013 1/16/2009 Preferred Stock	\$11,000,000.00	\$0.00	\$11 955 555 56	Redeemed, in full; warrants not outstanding	(\$117,042.9	,	(ψ1,010,321.00)		ψ300,204.19
UST0490 9,11,30 UST0490	SOUTHERN BANCORP, INC.	ARKADELPHIA AR	8/6/2010	\$42,750,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$11,000,000.00	11,000 \$1,000.00			
UST0105 UST0105	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM NC WINSTON-SALEM NC	12/5/2008 Preferred Stock w/ Warrants 10/1/2012		\$0.00			\$42,750,000.00	42,750 \$1,000.00			
UST0701 UST0701	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE SC GREENVILLE SC	2/27/2009 Preferred Stock w/ Warrants 7/3/2012	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding	\$15,638,296.00 (\$234,574.4	14) 17,299 \$904.00	(\$1,660,704.00)		A. 100.000.00
UST1115 8,14,45	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC.	GREENVILLE SC CLEVELAND TN	7/25/2012 5/15/2009 Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding					\$1,100,000.00 399,970
UST1115 UST0491 8,14,44	SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN ILLINOIS BANCORP, INC.	CLEVELAND TN IL	9/8/2011 1/23/2009 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding	\$4,862,000.00	4,862 \$1,000.00			\$243,000.00 243
UST0491 UST0145 44	SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	CARMI IL POPLAR BLUFF MO	8/25/2011 12/5/2008 Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$13,504,763.89	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000 \$1,000.00			\$250,000.00 250
UST0145 UST0145	SOUTHERN MISSOURI BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF MO POPLAR BLUFF MO	7/21/2011 5/13/2015					\$9,550,000.00	9,550 \$1,000.00			\$2,700,000.00 231,891
UST1221 8 UST1221	SOUTHFIRST BANCSHARES, INC. SOUTHFIRST BANCSHARES, INC.	SYLACAUGA AL SYLACAUGA AL	6/12/2009 Preferred Stock w/ Exercised Warrants 6/29/2015	\$2,760,000.00	\$0.00	\$3,202,464.28	Sold, in full; warrants not outstanding	\$2,722,050.00	2,760 \$986.25	(\$37,950.00)		\$140,617.94 138
UST1221 UST0114 11	SOUTHFIRST BANCSHARES, INC. SOUTHWEST BANCORP, INC.	SYLACAUGA AL STILLWATER OK	8/6/2015 12/5/2008 Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$85,247,569.91	Redeemed, in full; warrants not outstanding	(\$25,000.0	00)			
UST0114 UST0114	SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC.	STILLWATER OK STILLWATER OK	8/8/2012 5/29/2013					\$70,000,000.00	70,000 \$1,000.00			\$2,287,197.00 703,753
UST0910 8,14,44 UST0910	SOVEREIGN BANCSHARES, INC.	DALLAS TX DALLAS TX	3/13/2009 Preferred Stock w/ Exercised Warrants 9/22/2011	\$18,215,000.00	\$0.00	\$21,632,668.61	Redeemed, in full; warrants not outstanding	\$18,215,000.00	18,215 \$1,000.00			\$911,000.00 911
UST1009 8 UST1009	SOVEREIGN BANCSHARES, INC. SPIRIT BANKCORP, INC.	BRISTOW OK	3/27/2009 Preferred Stock w/ Exercised Warrants	\$30,000,000.00	Φ0.00							
0011000	SPIRIT BANKCORP, INC.	BRISTOW OK	#######		\$0.00	\$11,803,691.75	Sold, in full; warrants not outstanding	\$9.000.000.00	30,000 \$300.00	(\$21,000,000,00)		\$631,941.75 1 500
UST1009 UST0751 8	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC. ST. JOHNS BANCSHARES, INC.	BRISTOW OK BRISTOW OK ST. LOUIS	1/6/2014		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			\$9,000,000.00 (\$90,000.0	70,000	(\$21,000,000.00)		\$631,941.75 1,500
UST0751 8 UST0751	SPIRIT BANKCORP, INC. ST. JOHNS BANCSHARES, INC. ST. JOHNS BANCSHARES, INC.	BRISTOW OK BRISTOW OK ST. LOUIS MO ST. LOUIS MO HICKORY HILLS	1/6/2014 3/13/2009 Preferred Stock w/ Exercised Warrants 1/10/2018	\$3,000,000.00	\$0.00	\$5,031,220.50	Redeemed, in full; warrants not outstanding		70,000	(\$21,000,000.00)		\$631,941.75 1,500 \$150,000.00 150
UST0751 8 UST0751	SPIRIT BANKCORP, INC. ST. JOHNS BANCSHARES, INC. ST. JOHNS BANCSHARES, INC. STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC.	ST. LOUIS MO HICKORY HILLS IL HICKORY HILLS IL	1/6/2014 3/13/2009 Preferred Stock w/ Exercised Warrants 1/10/2018 4/24/2009 Preferred Stock w/ Exercised Warrants 2/22/2013	\$3,000,000.00 \$60,000,000.00	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$5,031,220.50 \$75,757,163.03	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	(\$90,000.0	00)	(\$21,000,000.00)	\$3,000,000.00	
UST0751 8 UST0751 UST1114 8,14,74 UST1114 UST0146 11,61 UST0146	SPIRIT BANKCORP, INC. ST. JOHNS BANCSHARES, INC. ST. JOHNS BANCSHARES, INC. STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC. STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	ST. LOUIS MO HICKORY HILLS IL HICKORY HILLS IL JERICHO NY JERICHO NY	1/6/2014 3/13/2009 Preferred Stock w/ Exercised Warrants 1/10/2018	\$3,000,000.00	\$0.00	\$5,031,220.50 \$75,757,163.03	Redeemed, in full; warrants not outstanding	\$3,000,000.00	3,000 \$1,000.00	(\$21,000,000.00)	\$3,000,000.00	\$150,000.00 150
UST0751 8 UST0751 UST1114 8,14,74 UST1114 11,61 UST0146 11,61 UST0146 UST0146 UST0146 UST0146	SPIRIT BANKCORP, INC. ST. JOHNS BANCSHARES, INC. ST. JOHNS BANCSHARES, INC. STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC. STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANK OF BARTLEY, THE	ST. LOUIS MO HICKORY HILLS IL HICKORY HILLS IL JERICHO NY JERICHO NY JERICHO NY BARTLEY NE	1/6/2014 3/13/2009 Preferred Stock w/ Exercised Warrants 1/10/2018 4/24/2009 Preferred Stock w/ Exercised Warrants 2/22/2013 12/5/2008 Preferred Stock w/ Warrants	\$3,000,000.00 \$60,000,000.00	\$0.00	\$5,031,220.50 \$75,757,163.03 \$42,514,919.19	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$3,000,000.00 \$60,000,000.00 \$36,842,000.00	3,000 \$1,000.00 12,903,226 \$4.65 36,842 \$1,000.00	(\$21,000,000.00)	\$3,000,000.00	\$150,000.00 150 \$100,566.69 488,847
UST0751 8 UST0751 8,14,74 UST1114 8,14,74 UST0146 11,61 UST0146 UST0146 UST0146 UST0944 15,17,44 UST0944 UST0944 8,11	SPIRIT BANKCORP, INC. ST. JOHNS BANCSHARES, INC. ST. JOHNS BANCSHARES, INC. STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC. STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANK OF BARTLEY, THE STATE BANK OF BARTLEY, THE STATE BANKSHARES, INC.	ST. LOUIS MO HICKORY HILLS IL HICKORY HILLS IL JERICHO NY JERICHO NY JERICHO NY BARTLEY NE BARTLEY NE FARGO ND	1/6/2014 3/13/2009 Preferred Stock w/ Exercised Warrants 1/10/2018 4/24/2009 Preferred Stock w/ Exercised Warrants 2/22/2013 12/5/2008 Preferred Stock w/ Warrants ######## 5/27/2015 9/4/2009 Subordinated Debentures w/ Exercised Warrants 9/22/2011 1/16/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$60,000,000.00 \$36,842,000.00	\$0.00	\$5,031,220.50 \$75,757,163.03 \$42,514,919.19 \$2,030,299.18	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$3,000,000.00 \$60,000,000.00 \$36,842,000.00 \$1,697,000.00	3,000 \$1,000.00 12,903,226 \$4.65 36,842 \$1,000.00 1,697,000 \$1.00	(\$21,000,000.00)	\$3,000,000.00	\$150,000.00 150
UST0751 8 UST0751 UST1114 8,14,74 UST1114 UST0146 11,61 UST0146 UST0146 UST0944 15,17,44 UST0944 UST0947 8,11 UST0477 UST0477	SPIRIT BANKCORP, INC. ST. JOHNS BANCSHARES, INC. ST. JOHNS BANCSHARES, INC. STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC. STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANK OF BARTLEY, THE STATE BANK OF BARTLEY, THE STATE BANKSHARES, INC. STATE BANKSHARES, INC.	ST. LOUIS MO HICKORY HILLS IL HICKORY HILLS IL JERICHO NY JERICHO NY JERICHO NY BARTLEY NE BARTLEY NE FARGO ND FARGO ND	1/6/2014 3/13/2009 Preferred Stock w/ Exercised Warrants 1/10/2018 4/24/2009 Preferred Stock w/ Exercised Warrants 2/22/2013 12/5/2008 Preferred Stock w/ Warrants ######## 5/27/2015 9/4/2009 Subordinated Debentures w/ Exercised Warrants 9/22/2011 1/16/2009 Preferred Stock w/ Exercised Warrants 8/12/2009 6/29/2011	\$3,000,000.00 \$60,000,000.00 \$36,842,000.00 \$1,697,000.00 \$50,000,000.00	\$0.00 \$0.00 \$0.00	\$5,031,220.50 \$75,757,163.03 \$42,514,919.19 \$2,030,299.18 \$58,008,472.23	Redeemed, in full; warrants not outstanding	\$3,000,000.00 \$60,000,000.00 \$36,842,000.00	3,000 \$1,000.00 12,903,226 \$4.65 36,842 \$1,000.00	(\$21,000,000.00)		\$150,000.00 150 \$100,566.69 488,847
UST0751 UST0751 UST1114 UST1114 UST0146 UST0146 UST0146 UST0944 UST0944 UST0944 UST0477 UST0477 UST0477 UST0478 UST0478	SPIRIT BANKCORP, INC. ST. JOHNS BANCSHARES, INC. ST. JOHNS BANCSHARES, INC. STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC. STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANK OF BARTLEY, THE STATE BANK OF BARTLEY, THE STATE BANKSHARES, INC. STATE BANKSHARES, INC. STATE BANKSHARES, INC. STATE BANKSHARES, INC. STATE CAPITAL CORP.	ST. LOUIS MO HICKORY HILLS IL HICKORY HILLS IL JERICHO NY JERICHO NY JERICHO NY BARTLEY NE BARTLEY NE FARGO ND	1/6/2014 3/13/2009 Preferred Stock w/ Exercised Warrants 1/10/2018 4/24/2009 Preferred Stock w/ Exercised Warrants 2/22/2013 12/5/2008 Preferred Stock w/ Warrants ####### 5/27/2015 9/4/2009 Subordinated Debentures w/ Exercised Warrants 9/22/2011 1/16/2009 Preferred Stock w/ Exercised Warrants 8/12/2009 6/29/2011 2/13/2009 Preferred Stock w/ Exercised Warrants 9/29/2010	\$3,000,000.00 \$60,000,000.00 \$36,842,000.00 \$1,697,000.00 \$50,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$5,031,220.50 \$75,757,163.03 \$42,514,919.19 \$2,030,299.18 \$58,008,472.23 \$17,080,708.67	Redeemed, in full; warrants not outstanding	\$3,000,000.00 \$60,000,000.00 \$36,842,000.00 \$1,697,000.00 \$12,500,000.00	3,000 \$1,000.00 12,903,226 \$4.65 36,842 \$1,000.00 1,697,000 \$1.00	(\$21,000,000.00)		\$150,000.00 150 \$100,566.69 488,847 \$51,000.00 51,000
UST0751 8 UST0751 UST1114 8,14,74 UST1114 UST0146 11,61 UST0146 UST0146 UST0944 15,17,44 UST0944 UST0947 8,11 UST0477 UST0477 UST0477 UST0478 8,11,36	SPIRIT BANKCORP, INC. ST. JOHNS BANCSHARES, INC. ST. JOHNS BANCSHARES, INC. STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC. STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANKORP, INC. / VALLEY NATIONAL BANCORP STATE BANK OF BARTLEY, THE STATE BANK OF BARTLEY, THE STATE BANKSHARES, INC. STATE BANKSHARES, INC. STATE BANKSHARES, INC. STATE CAPITAL CORP. STATE CAPITAL CORP. STATE STREET CORPORATION	ST. LOUIS HICKORY HILLS IL HICKORY HILLS JERICHO NY JERICHO NY JERICHO NY BARTLEY BARTLEY FARGO FARGO FARGO GREENWOOD MO MO MO MO MO MO MO MO MO	1/6/2014 3/13/2009 Preferred Stock w/ Exercised Warrants 1/10/2018 4/24/2009 Preferred Stock w/ Exercised Warrants 2/22/2013 12/5/2008 Preferred Stock w/ Warrants ######## 5/27/2015 9/4/2009 Subordinated Debentures w/ Exercised Warrants 9/22/2011 1/16/2009 Preferred Stock w/ Exercised Warrants 8/12/2009 6/29/2011 2/13/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$60,000,000.00 \$36,842,000.00 \$1,697,000.00 \$50,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$5,031,220.50 \$75,757,163.03 \$42,514,919.19 \$2,030,299.18 \$58,008,472.23 \$17,080,708.67	Redeemed, in full; warrants not outstanding	\$3,000,000.00 \$60,000,000.00 \$36,842,000.00 \$1,697,000.00 \$12,500,000.00 \$37,500,000.00	3,000 \$1,000.00 12,903,226 \$4.65 36,842 \$1,000.00 1,697,000 \$1.00 12,500 \$1,000.00 37,500 \$1,000.00	(\$21,000,000.00)		\$150,000.00 150 \$100,566.69 488,847 \$51,000.00 51,000 \$2,500,000.00 250 \$750,000.00 750
UST0751 UST0751 UST1114 UST1114 UST0146 UST0146 UST0146 UST0944 UST0944 UST0944 UST0947 UST0477 UST0477 UST0477 UST0478 UST0478 UST0478 UST0020 12,16	SPIRIT BANKCORP, INC. ST. JOHNS BANCSHARES, INC. ST. JOHNS BANCSHARES, INC. STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC. STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANK OF BARTLEY, THE STATE BANK OF BARTLEY, THE STATE BANK OF BARTLEY, THE STATE BANKSHARES, INC. STATE BANKSHARES, INC. STATE BANKSHARES, INC. STATE CAPITAL CORP. STATE CAPITAL CORP. STATE STREET CORPORATION	ST. LOUIS HICKORY HILLS IL HICKORY HILLS JERICHO NY JERICHO NY JERICHO BARTLEY BARTLEY BARTLEY FARGO FARGO FARGO GREENWOOD GREENWOOD MS BOSTON BOSTON MA BOSTON MA ST. CLOUD MI IL MO NY NY NE NY NE NE NE MA ND MA MA MA MA MA MA MA MA MA M	1/6/2014 3/13/2009 Preferred Stock w/ Exercised Warrants 1/10/2018 4/24/2009 Preferred Stock w/ Exercised Warrants 2/22/2013 12/5/2008 Preferred Stock w/ Warrants ######## 5/27/2015 9/4/2009 Subordinated Debentures w/ Exercised Warrants 9/22/2011 1/16/2009 Preferred Stock w/ Exercised Warrants 8/12/2009 6/29/2011 2/13/2009 Preferred Stock w/ Exercised Warrants 9/29/2010 ##################################	\$3,000,000.00 \$60,000,000.00 \$36,842,000.00 \$1,697,000.00 \$50,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$5,031,220.50 \$75,757,163.03 \$42,514,919.19 \$2,030,299.18 \$58,008,472.23 \$17,080,708.67 \$2,123,611,111.12	Redeemed, in full; warrants not outstanding	\$3,000,000.00 \$60,000,000.00 \$36,842,000.00 \$1,697,000.00 \$12,500,000.00 \$37,500,000.00 \$15,000,000.00	3,000 \$1,000.00 12,903,226 \$4.65 36,842 \$1,000.00 1,697,000 \$1.00 12,500 \$1,000.00 37,500 \$1,000.00	(\$21,000,000.00)		\$150,000.00 150 \$100,566.69 488,847 \$51,000.00 51,000 \$2,500,000.00 250
UST0751 UST0751 UST1114 UST1114 UST0146 UST0146 UST0146 UST0944 UST0944 UST0947 UST0477 UST0477 UST0477 UST0478 UST0478 UST0020 UST0020 UST0020	SPIRIT BANKCORP, INC. ST. JOHNS BANCSHARES, INC. ST. JOHNS BANCSHARES, INC. STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC. STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANK OF BARTLEY, THE STATE BANK OF BARTLEY, THE STATE BANK OF BARTLEY, THE STATE BANKSHARES, INC. STATE BANKSHARES, INC. STATE BANKSHARES, INC. STATE BANKSHARES, INC. STATE CAPITAL CORP. STATE CAPITAL CORP. STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STEARNS FINANCIAL SERVICES, INC. STEARNS FINANCIAL SERVICES, INC. STEARNS FINANCIAL SERVICES, INC.	ST. LOUIS HICKORY HILLS HICKORY HILLS JERICHO NY JERICHO NY JERICHO BARTLEY BARTLEY FARGO FARGO FARGO GREENWOOD BOSTON MA BOSTON MO HICKORY HILLS IL NY NY NY NY NY NY NY NE NE NE	1/6/2014 3/13/2009 Preferred Stock w/ Exercised Warrants 1/10/2018 4/24/2009 Preferred Stock w/ Exercised Warrants 2/22/2013 12/5/2008 Preferred Stock w/ Warrants ######## 5/27/2015 9/4/2009 Subordinated Debentures w/ Exercised Warrants 9/22/2011 1/16/2009 Preferred Stock w/ Exercised Warrants 8/12/2009 6/29/2011 2/13/2009 Preferred Stock w/ Exercised Warrants 9/29/2010 ########## Preferred Stock w/ Warrants 6/17/2009 7/8/2009	\$3,000,000.00 \$60,000,000.00 \$36,842,000.00 \$1,697,000.00 \$50,000,000.00 \$15,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$5,031,220.50 \$75,757,163.03 \$42,514,919.19 \$2,030,299.18 \$58,008,472.23 \$17,080,708.67 \$2,123,611,111.12 \$31,495,442.29	Redeemed, in full; warrants not outstanding	\$3,000,000.00 \$60,000,000.00 \$36,842,000.00 \$1,697,000.00 \$12,500,000.00 \$37,500,000.00 \$15,000,000.00 \$2,000,000,000.00	3,000 \$1,000.00 12,903,226 \$4.65 36,842 \$1,000.00 1,697,000 \$1.00 12,500 \$1,000.00 37,500 \$1,000.00	(\$21,000,000.00)		\$150,000.00 150 \$100,566.69 488,847 \$51,000.00 51,000 \$2,500,000.00 250 \$750,000.00 750
UST0751 UST0751 UST1114 UST1114 UST0146 UST0146 UST0146 UST0944 UST0944 UST0944 UST0477 UST0477 UST0477 UST0477 UST0478 UST0478 UST0478 UST0020 UST0020 UST0020 UST0919 11,14,15 UST0919	SPIRIT BANKCORP, INC. ST. JOHNS BANCSHARES, INC. ST. JOHNS BANCSHARES, INC. STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC. STANDARD BANCORPARES, INC. STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANK OF BARTLEY, THE STATE BANK OF BARTLEY, THE STATE BANK OF BARTLEY, THE STATE BANKSHARES, INC. STATE BANKSHARES, INC. STATE BANKSHARES, INC. STATE BANKSHARES, INC. STATE CAPITAL CORP. STATE CAPITAL CORP. STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STEARNS FINANCIAL SERVICES, INC. STEARNS FINANCIAL SERVICES, INC. STEARNS FINANCIAL SERVICES, INC. STEARNS FINANCIAL SERVICES, INC.	ST. LOUIS HICKORY HILLS IL HICKORY HILLS JERICHO NY JERICHO NY JERICHO NY BARTLEY BARTLEY NE BARTLEY FARGO ND FARGO ND FARGO GREENWOOD MS GREENWOOD MS BOSTON BOSTON BOSTON MA ST. CLOUD MN DENVER CO DENVER CO	1/6/2014 3/13/2009 Preferred Stock w/ Exercised Warrants 1/10/2018 4/24/2009 Preferred Stock w/ Exercised Warrants 2/22/2013 12/5/2008 Preferred Stock w/ Warrants ######## 5/27/2015 9/4/2009 Subordinated Debentures w/ Exercised Warrants 9/22/2011 1/16/2009 Preferred Stock w/ Exercised Warrants 8/12/2009 6/29/2011 2/13/2009 Preferred Stock w/ Exercised Warrants 9/29/2010 ######### Preferred Stock w/ Exercised Warrants 9/29/2010 ######### Preferred Stock w/ Warrants 6/17/2009 7/8/2009 6/26/2009 Subordinated Debentures w/ Exercised Warrants 1/18/2012	\$3,000,000.00 \$60,000,000.00 \$36,842,000.00 \$1,697,000.00 \$50,000,000.00 \$15,000,000.00 \$2,000,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$5,031,220.50 \$75,757,163.03 \$42,514,919.19 \$2,030,299.18 \$58,008,472.23 \$17,080,708.67 \$2,123,611,111.12 \$31,495,442.29 \$13,078,672.60	Redeemed, in full; warrants not outstanding	\$3,000,000.00 \$60,000,000.00 \$36,842,000.00 \$1,697,000.00 \$12,500,000.00 \$37,500,000.00 \$15,000,000.00	3,000 \$1,000.00 12,903,226 \$4.65 36,842 \$1,000.00 1,697,000 \$1.00 12,500 \$1,000.00 37,500 \$1,000.00 15,000 \$1,000.00	(\$21,000,000.00)		\$150,000.00 150 \$100,566.69 488,847 \$51,000.00 51,000 \$2,500,000.00 250 \$750,000.00 750 \$60,000,000.00 2,788,104
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UST0379 UST0380 44		AB&T FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	GASTONIA NIDLAND PARK	NC ####### NJ 1/30/2009 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22 Redeemed, in full; warrants not outstanding	\$815,100.00	2,964 \$275.00	(\$2,148,900.00)	
UST0380 UST0380		STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK MIDLAND PARK	NJ 9/1/2011 NJ ######				\$10,000,000.00	10,000 \$1,000.00		\$107,398.00 133,475
UST0475 8,11, UST0475	11,14	STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	RAPID CITY S	SD 2/6/2009 Preferred Stock w/ Exercised Warrants SD 1/12/2011	\$15,568,000.00	\$0.00	\$18,101,553.84 Redeemed, in full; warrants not outstanding	\$4.000.000.00	4.000 \$1.000.00		¥ 101,000100
UST0475 UST0559 8 14	1.4	STOCKMENS FINANCIAL CORPORATION	RAPID CITY S	SD 3/16/2011	¢40.072.000.00	#0.00	\$2.052.040.00 Cold in fully warrants not system die a	\$11,568,000.00	11,568 \$1,000.00		\$778,000.00 778
UST0559	14	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER F	PA 1/23/2009 Preferred Stock w/ Exercised Warrants PA 3/26/2013	\$10,973,000.00	\$0.00	\$2,652,816.96 Sold, in full; warrants not outstanding	\$1,796,209.03	10,351 \$173.53	(\$8,554,790.97)	\$130,704.17 516
UST0559 UST0559		STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER F	PA 3/27/2013 PA 4/9/2013				\$107,935.66	(\$25,000.00) \$173.53	(\$514,064.34)	\$8,358.99
UST1289 15,12 UST1289	5,123	SUBURBAN ILLINOIS BANCORP, INC. SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST II	L 6/19/2009 Subordinated Debentures w/ Exercised Warrants L 7/16/2015	\$15,000,000.00	\$0.00	\$24,929,429.70 Redeemed, in full; warrants not outstanding	\$15,000,000.00	15.000.000 \$1.00		\$750,000.00 750,000
UST0148 44		SUMMIT STATE BANK	SANTA ROSA C	CA ####### Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00 Redeemed, in full; warrants not outstanding	\$8,500,000.00	15,005,000		ψ100,000.00 100,000
UST0148 UST0148		SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA C	CA 8/4/2011 CA 9/14/2011				\$8,500,000.00	8,500 \$1,000.00		\$315,000.00 239,212
UST0188 11 UST0188		SUN BANCORP, INC. SUN BANCORP, INC.	VINELAND N	NJ 1/9/2009 Preferred Stock w/ Warrants NJ 4/8/2009	\$89,310,000.00	\$0.00	\$92,513,970.83 Redeemed, in full; warrants not outstanding	\$89,310,000.00	89,310 \$1,000.00		
UST0188 UST0005 11		SUN BANCORP, INC. SUNTRUST BANKS, INC.	VINELAND N	NJ 5/27/2009 GA ####### Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$5,448,052,772.51 Redeemed, in full; warrants not outstanding				\$2,100,000.00 1,620,545
UST0005 UST0005		SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA C	GA 3/30/2011	\$1,350,000,000.00	φοισσ	Todooniou, in ruin, warrante not outstanding	\$4.850.000.000.00	48.500 \$100.000.00		
UST0005		SUNTRUST BANKS, INC.	ATLANTA	GA 9/28/2011				\$4,650,000,000.00	48,500 \$100,000.00		\$30,066,661.40 17,900,182
UST0112 24,49 UST0112	,49,97	SUPERIOR BANCORP INC. SUPERIOR BANCORP INC.	BIRMINGHAM A	AL 12/5/2008 Preferred Stock w/ Warrants AL 4/15/2011	\$69,000,000.00	\$0.00	\$4,983,333.33 Currently Not Collectible			(\$69,000,000.00)	
UST0202 8,11, UST0202	11,14	SURREY BANCORP SURREY BANCORP	MOUNT AIRY N	NC 1/9/2009 Preferred Stock w/ Exercised Warrants NC #######	\$2,000,000.00	\$0.00	\$2,314,972.22 Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000 \$1,000.00		\$100,000.00 100
UST0095 11 UST0095		SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ F	PA ###### Preferred Stock w/ Warrants PA 4/21/2010	\$300,000,000.00	\$0.00	\$328,991,401.58 Redeemed, in full; warrants not outstanding	\$200,000,000.00	200,000 \$1,000.00		Ţ.cc,cc.cc
UST0095		SUSQUEHANNA BANCSHARES, INC.	LITITZ F	PA #######				\$100,000,000.00	100,000 \$1,000.00		05.000.470.00
UST1079 8,11,	11,14	SUSQUEHANNA BANCSHARES, INC. SV FINANCIAL, INC.	STERLING II	PA 1/19/2011	\$4,000,000.00	\$0.00	\$4,721,382.89 Redeemed, in full; warrants not outstanding				\$5,269,179.36 3,028,264
UST1079 UST0087 12,10	2,16	SV FINANCIAL, INC. SVB FINANCIAL GROUP	STERLING II SANTA CLARA C	L 8/31/2011 CA ###### Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78 Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00		\$200,000.00
UST0087 UST0087		SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA C	CA ####### CA 6/16/2010	. , ,	,	, and the second	\$235,000,000.00	235,000 \$1,000.00		\$6,820,000.00 354,058
UST1145 14,15	,15,44	SWORD FINANCIAL CORPORATION	HORICON	VI 5/8/2009 Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91 Redeemed, in full; warrants not outstanding	Ф40.044.000.00	40.044.000		
UST1145 UST0100 11,15	,150	SWORD FINANCIAL CORPORATION SYNOVUS FINANCIAL CORP.	HORICON V COLUMBUS	NI 9/15/2011 GA ####### Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,191,019,526.39 Redeemed, in full; warrants not outstanding	\$13,644,000.00	13,644,000 \$1.00		\$682,000.00 682,000
UST0100 UST0100		SYNOVUS FINANCIAL CORP. SYNOVUS FINANCIAL CORP.	COLUMBUS COLUMBUS	GA 7/26/2013 GA 7/17/2018				\$967,870,000.00	967,870 \$1,000.00		\$405,000.00 2,215,820
UST0395 8,103 UST0395	103	SYRINGA BANCORP SYRINGA BANCORP	BOISE II	D 1/16/2009 Preferred Stock w/ Exercised Warrants D 1/31/2014	\$8,000,000.00	\$0.00	\$253,122.22 Currently Not Collectible			(\$8,000,000.00)	,=,=
UST0083		TAYLOR CAPITAL GROUP	ROSEMONT II	L ###### Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80 Sold, in full; warrants not outstanding	\$00,050,050,50	(04 404 000 00) 404 000 000 000 000	(: :	
UST0083 UST0083		TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT III	L 6/19/2012 L 7/18/2012				\$93,959,350.50	(\$1,404,890.26) 104,823 \$893.50	(\$11,163,649.50)	\$9,839,273.00 1,462,647
UST1314 15,17 UST1314	5,17,45	TCB CORPORATION/COUNTY BANK TCB CORPORATION/COUNTY BANK	GREENWOOD S	SC 8/28/2009 Subordinated Debentures w/ Exercised Warrants SC 9/8/2011	\$9,720,000.00	\$0.00	\$11,611,381.34 Redeemed, in full; warrants not outstanding	\$9,720,000.00	9,720,000 \$1.00		\$292,000.00 292,000
UST0218 8,97, UST0218	97,100	TCB HOLDING COMPANY TCB HOLDING COMPANY	THE WOODLANDS THE WOODLANDS T	TX 1/16/2009 Preferred Stock w/ Exercised Warrants TX #######	\$11,730,000.00	\$0.00	\$690,832.08 Currently Not Collectible			(\$11,730,000.00)	
UST0052 11 UST0052		TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA N	MN ###### Preferred Stock w/ Warrants MN 4/22/2009	\$361,172,000.00	\$0.00	\$378,547,699.45 Redeemed, in full; warrants not outstanding	\$361,172,000.00	361,172 \$1,000.00	(+,,	
UST0052		TCF FINANCIAL CORPORATION	WAYZATA N	MN ######	#0.000.000.00	# 0.00	(C) (C) (A) (A) (A) (B) (A) (A) (B) (A) (A) (A) (A) (A) (A) (A) (A) (A) (A	ψ301,172,000.00	301,172 \$1,000.00		\$9,449,980.56 3,199,988
UST0213	11,14	TCNB FINANCIAL CORP TCNB FINANCIAL CORP	DAYTON C	OH ###### Preferred Stock w/ Exercised Warrants OH 8/3/2011	\$2,000,000.00	\$0.00	\$2,384,611.11 Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000 \$1,000.00		\$100,000.00 100
UST0101 63,97 UST0101	3,97	TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN T	ΓN ###### Preferred Stock w/ WarrantsΓN 1/27/2012	\$30,000,000.00	\$0.00	\$3,233,333.33 Currently Not Collectible			(\$30,000,000.00)	
UST0350 8,14	14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE T	TN ###### Preferred Stock w/ Exercised Warrants TN 4/26/2013	\$3,000,000.00	\$0.00	\$3,331,713.17 Sold, in full; warrants not outstanding	\$298,000.00	298 \$1.022.11	,	\$6,588.78 \$19,218.87 20
UST0350		TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE T	TN 4/29/2013 TN 5/31/2013				\$2,702,000.00	2,702 \$1,022.11 (\$25,000.00)		\$59,741.22 \$124,922.63 130
UST0350 11		TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHARES, INC.	DALLAS T	TX 1/16/2009 Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21 Redeemed, in full; warrants not outstanding		(4-2)-22-27		
UST0373 UST0373		TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.	DALLAS T	TX 5/13/2009 TX 3/17/2010				\$75,000,000.00	75,000 \$1,000.00		\$6,559,066.21 758,086
UST0376 8,11,	11,14	TEXAS NATIONAL BANCORPORATION INC. TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE T	TX 1/9/2009 Preferred Stock w/ Exercised Warrants TX 5/19/2010	\$3,981,000.00	\$0.00	\$4,475,307.67 Redeemed, in full; warrants not outstanding	\$3,981,000.00	3,981 \$1,000.00		\$199,000.00
UST0746 8,14,	14,44	THE ANB CORPORATION	TERRELL T	TX 8/7/2009 Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98 Redeemed, in full; warrants not outstanding	\$20,000,000.00	20,000 \$1,000.00		\$1,000,000.00 1,000
UST0149 12,16	2,16	THE ANB CORPORATION THE BANCORP, INC.	WILMINGTON D	DE ###### Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44 Redeemed, in full; warrants not outstanding		3,755		\$1,000,000.00
UST0149 UST0149		THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON D	DE 3/10/2010 DE 9/8/2010				\$45,220,000.00	45,220 \$1,000.00		\$4,753,984.55 980,203
UST0643 8 UST0643		THE BANK OF CURRITUCK THE BANK OF CURRITUCK	MOYOCK N	NC 2/6/2009 Preferred Stock w/ Exercised Warrants NC 12/3/2010	\$4,021,000.00	\$0.00	\$1,912,684.00 Sold, in full; warrants not outstanding	\$1,742,850.00	4,021 \$433.44	(\$2,278,150.00)	
UST0362 11		THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	Y 2/13/2009 Preferred Stock w/ Warrants Y ########	\$34,000,000.00	\$0.00	\$40,091,342.55 Redeemed, in full; warrants not outstanding	\$17,000,000.00	17.000 \$1.000.00		
UST0362		THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	Y ###### Y 5/29/2013				\$17,000,000.00	17,000 \$1,000.00		\$2,150,648.55 276,078
UST0443 8,14	14	THE BARABOO BANCORPORATION, INC.	BARABOO V	WI 1/16/2009 Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85 Sold, in full; warrants not outstanding			(2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.	
UST0443 UST0443		THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO V BARABOO V	NI #######				\$1,956,900.00 \$11,577,672.70	3,000 \$652.30 17,749 \$652.30	(\$1,043,100.00) (\$6,171,327.30)	\$403,161.92 487 \$455,316.35 550
UST0443 UST0163		THE BARABOO BANCORPORATION, INC. THE CONNECTICUT BANK AND TRUST COMPANY	BARABOO V HARTFORD C	NI 1/11/2013 CT ####### Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33 Redeemed, in full; warrants not outstanding		(\$135,345.73)		
UST0163 UST0293 44		THE CONNECTICUT BANK AND TRUST COMPANY THE ELMIRA SAVINGS BANK, FSB	HARTFORD C	CT 4/19/2012 NY ###### Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$11,795,867.07 Redeemed, in full; warrants not outstanding	\$5,448,000.00	5,448 \$1,000.00		\$792,783.00 175,742
UST0293		THE ELMIRA SAVINGS BANK, FSB	ELMIRA N	NY 8/25/2011 NY 5/6/2015	40,000,000.00	ψ0.00	+ , . 23,23	\$9,090,000.00	9,090 \$1,000.00		\$1.486.292.07 151.030
UST0293 UST0186 11		THE ELMIRA SAVINGS BANK, FSB THE FIRST BANCORP, INC.	DAMARISCOTTA N	ME 1/9/2009 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,722,063.78 Redeemed, in full; warrants not outstanding				\$1,486,292.07 151,030
UST0186		THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA N	ME 8/24/2011 ME 3/27/2013				\$12,500,000.00 \$2,500,000.00	12,500 \$1,000.00 2,500 \$1,000.00		
UST0186 UST0186		THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA N	ME 5/8/2013 ME 5/28/2015				\$10,000,000.00	10,000 \$1,000.00		\$389,077.67 226,819
UST0511 11,36	,36	THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC.	HATTIESBURG N	MS 2/6/2009 Preferred Stock w/ Warrants MS 9/29/2010	\$5,000,000.00	\$0.00	\$5,714,215.56 Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000 \$1,000.00		223,3110
UST0511	11.14	THE FIRST BANCSHARES, INC.	HATTIESBURG N	MS 5/13/2015	Ф704 000 00	00.00	\$040,000 EC Dedecared in C !!	ψο,ουσ,συσ.υσ	3,000 \$1,000.00		\$302,410.00 54,705
UST0652	11,14	THE FIRST STATE BANK OF MOBEETIE THE FIRST STATE BANK OF MOBEETIE	MOBEETIE T MOBEETIE T	TX 2/27/2009 Preferred Stock w/ Exercised Warrants TX 4/14/2010	\$731,000.00	\$0.00	\$813,086.56 Redeemed, in full; warrants not outstanding	\$731,000.00	731 \$1,000.00		\$37,000.00 37
UST0470 8,11, UST0470	11,14	THE FREEPORT STATE BANK THE FREEPORT STATE BANK	HARPER K	S 2/6/2009 Preferred Stock w/ Exercised Warrants S #######	\$301,000.00	\$0.00	\$379,458.89 Redeemed, in full; warrants not outstanding	\$301,000.00	301 \$1,000.00		\$15,000.00
UST0830 11		THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD C	CT 6/26/2009 Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00 Redeemed, in full; warrants not outstanding	\$3,400,000,000.00	3,400,000 \$1,000.00		
UST0830			HARTFORD Ic	JI 0/01/20101				+=, .==,===,===	σ, 100,000 ψ1,000.00		\$706,264,559.89 52,093,973
UST0830 UST0830	14 44	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD COLUMBIA	CT 9/27/2010 MO 5/22/2009 Preferred Stock w/ Exercised Warrants	\$15,000,000,00	\$0.00	\$17.580.201.55 Redeemed in full: warrante not outstanding				7.00,20.,000.00
UST0830 UST0830 UST0896 8,14,	14,44	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY THE LANDRUM COMPANY	HARTFORD COLUMBIA N	MO 5/22/2009 Preferred Stock w/ Exercised Warrants MO 8/18/2011	\$15,000,000.00	\$0.00	, , , , , , , , , , , , , , , , , , ,	\$15,000,000.00	15,000 \$1,000.00		\$750,000.00 750
UST0830 UST0830 UST0896 8,14, UST0896 UST0150 8,14 UST0150	14,44	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED	HARTFORD COLUMBIA NO COLUMBIA	MO 5/22/2009 Preferred Stock w/ Exercised Warrants MO 8/18/2011 NC ####### Preferred Stock w/ Exercised Warrants NC ########	\$15,000,000.00 \$7,500,000.00	\$0.00	\$17,580,291.55 Redeemed, in full; warrants not outstanding \$9,232,652.17 Sold, in full; warrants not outstanding	\$15,000,000.00 \$7,359,000.00	7,500 \$981.20	(\$141,000.00)	
UST0830 UST0830 UST0896 8,14, UST0896 UST0150 8,14	14,44	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED	HARTFORD COLUMBIA NOTICE OF THE PROPERTY OF TH	MO 5/22/2009 Preferred Stock w/ Exercised Warrants MO 8/18/2011 NC ####### Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00				(\$141,000.00)	\$750,000.00 750
UST0830 UST0830 UST0896 8,14, UST0896 UST0150 8,14 UST0150 UST0150	14,44	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	HARTFORD COLUMBIA COLUMBIA KINSTON KINSTON KINSTON FITTSBURGH PITTSBURGH F	MO 5/22/2009 Preferred Stock w/ Exercised Warrants MO 8/18/2011 NC ####### Preferred Stock w/ Exercised Warrants NC ####### NC 1/11/2013 PA ####### Preferred Stock w/ Warrants PA 2/10/2010		\$0.00	\$9,232,652.17 Sold, in full; warrants not outstanding		7,500 \$981.20 (\$73,590.00)	(\$141,000.00)	\$750,000.00 750 \$371,250.00 375
UST0830 UST0830 UST0896 UST0896 UST0150 UST0150 UST0150 UST0032 UST0032 UST0032 UST0032 UST0032 UST0032 UST0500 8,14,	14,44 14 14,44	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE PNC FINANCIAL SERVICES GROUP, INC.	HARTFORD COLUMBIA COLUMBIA KINSTON KINSTON KINSTON PITTSBURGH PITTSBURGH PITTSBURGH PITTSBURGH FITTSBURGH FITTSBURGH LOS ANGELES	MO 5/22/2009 Preferred Stock w/ Exercised Warrants MO 8/18/2011 NC ####### Preferred Stock w/ Exercised Warrants NC ####### NC 1/11/2013 PA ####### Preferred Stock w/ Warrants PA 2/10/2010 PA 5/5/2010 CA 2/20/2009 Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17 Sold, in full; warrants not outstanding	\$7,359,000.00	7,500 \$981.20 (\$73,590.00) 75,792 \$100,000.00	(\$141,000.00)	\$750,000.00 750 \$371,250.00 375 \$320,372,284.16 16,885,192
UST0830 UST0830 UST0896 UST0896 UST0150 UST0150 UST0150 UST0032 UST0032 UST0032 UST0032 UST0500 UST0500 UST0500 UST0500 UST047 8,14	14	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC. THE PRIVATE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA THE QUEENSBOROUGH COMPANY	HARTFORD COLUMBIA COLUMBIA KINSTON KINSTON KINSTON PITTSBURGH PITTSBURGH PITTSBURGH FITTSBURGH LOS ANGELES LOS ANGELES LOUISVILLE	MO 5/22/2009 Preferred Stock w/ Exercised Warrants MO 8/18/2011 NC ####### Preferred Stock w/ Exercised Warrants NC ####### NC 1/11/2013 PA ####### Preferred Stock w/ Warrants PA 2/10/2010 PA 5/5/2010 CA 2/20/2009 Preferred Stock w/ Exercised Warrants CA 9/1/2011 GA 1/9/2009 Preferred Stock w/ Exercised Warrants	\$7,500,000.00 \$7,579,200,000.00	\$0.00	\$9,232,652.17 Sold, in full; warrants not outstanding \$8,320,638,950.83 Redeemed, in full; warrants not outstanding	\$7,359,000.00 \$7,579,200,000.00 \$5,450,000.00	7,500 \$981.20 (\$73,590.00) 75,792 \$100,000.00 5,450 \$1,000.00		\$750,000.00 750 \$371,250.00 375 \$320,372,284.16 16,885,192 \$273,000.00 273
UST0830 UST0830 UST0896 UST0896 UST0150 UST0150 UST0150 UST0032 UST0032 UST0032 UST0500 UST0500 UST0500 UST047 UST0047 UST0047	14	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE PNC FINANCIAL SERVICES GROUP, INC. THE PRIVATE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA	HARTFORD COLUMBIA COLUMBIA KINSTON KINSTON KINSTON PITTSBURGH PITTSBURGH PITTSBURGH PITTSBURGH FITTSBURGH LOS ANGELES LOS ANGELES	MO 5/22/2009 Preferred Stock w/ Exercised Warrants MO 8/18/2011 NC ####### Preferred Stock w/ Exercised Warrants NC ####### NC 1/11/2013 PA ####### Preferred Stock w/ Warrants PA 2/10/2010 PA 5/5/2010 CA 2/20/2009 Preferred Stock w/ Exercised Warrants CA 9/1/2011 GA 1/9/2009 Preferred Stock w/ Exercised Warrants GA 3/8/2013 GA 3/11/2013	\$7,500,000.00 \$7,579,200,000.00 \$5,450,000.00	\$0.00	\$9,232,652.17 Sold, in full; warrants not outstanding \$8,320,638,950.83 Redeemed, in full; warrants not outstanding \$6,474,752.14 Redeemed, in full; warrants not outstanding	\$7,359,000.00	7,500 \$981.20 (\$73,590.00) 75,792 \$100,000.00	(\$141,000.00) (\$5,775.00) (\$271,425.00)	\$750,000.00 750 \$371,250.00 375 \$320,372,284.16 16,885,192
UST0830 UST0830 UST0896 UST0896 UST0150 UST0150 UST0150 UST0150 UST0032 UST0032 UST0032 UST0500 UST0500 UST0500 UST047 UST0047 UST0047 UST0047	14,44 14	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC. THE PRIVATE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	HARTFORD COLUMBIA COLUMBIA KINSTON KINSTON KINSTON PITTSBURGH PITTSBURGH PITTSBURGH LOS ANGELES LOS ANGELES LOUISVILLE LOUISVILLE LOUISVILLE LOUISVILLE LOUISVILLE LOUISVILLE	MO	\$7,500,000.00 \$7,579,200,000.00 \$5,450,000.00 \$12,000,000.00	\$0.00	\$9,232,652.17 Sold, in full; warrants not outstanding \$8,320,638,950.83 Redeemed, in full; warrants not outstanding \$6,474,752.14 Redeemed, in full; warrants not outstanding \$13,065,246.00 Sold, in full; warrants not outstanding	\$7,359,000.00 \$7,579,200,000.00 \$5,450,000.00 \$244,225.00	7,500 \$981.20 (\$73,590.00) 75,792 \$100,000.00 5,450 \$1,000.00 250 \$976.90	(\$5,775.00)	\$750,000.00 750 \$371,250.00 375 \$320,372,284.16 16,885,192 \$273,000.00 273 \$4,806.45 5
UST0830 UST0830 UST0896 UST0896 UST0150 UST0150 UST0150 UST0150 UST0032 UST0032 UST0032 UST0500 UST0500 UST047 UST0047 UST0047 UST0047 UST0047 UST0047 UST0874 UST0874	14	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE PNC FINANCIAL SERVICES GROUP, INC. THE PRIVATE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA THE QUEENSBOROUGH COMPANY THE VICTORY BANCORP, INC.	HARTFORD COLUMBIA COLUMBIA KINSTON KINSTON KINSTON PITTSBURGH PITTSBURGH PITTSBURGH LOS ANGELES LOS ANGELES LOUISVILLE LIMERICK F	MO 5/22/2009 Preferred Stock w/ Exercised Warrants MO 8/18/2011 NC ####### Preferred Stock w/ Exercised Warrants NC ####### NC 1/11/2013 PA ####### Preferred Stock w/ Warrants PA 2/10/2010 PA 5/5/2010 CA 2/20/2009 Preferred Stock w/ Exercised Warrants CA 9/1/2011 GA 1/9/2009 Preferred Stock w/ Exercised Warrants GA 3/8/2013 GA 3/11/2013 GA 4/9/2013 PA 2/27/2009 Preferred Stock w/ Exercised Warrants PA ####################################	\$7,500,000.00 \$7,579,200,000.00 \$5,450,000.00	\$0.00	\$9,232,652.17 Sold, in full; warrants not outstanding \$8,320,638,950.83 Redeemed, in full; warrants not outstanding \$6,474,752.14 Redeemed, in full; warrants not outstanding	\$7,359,000.00 \$7,579,200,000.00 \$5,450,000.00 \$244,225.00 \$11,478,575.00	7,500 \$981.20 (\$73,590.00) 75,792 \$100,000.00 5,450 \$1,000.00 250 \$976.90 11,750 \$976.90 (\$117,228.00)	(\$5,775.00)	\$750,000.00 750 \$371,250.00 375 \$320,372,284.16 16,885,192 \$273,000.00 273 \$4,806.45 5 \$571,967.55 595
UST0830 UST0830 UST0896 UST0896 UST0150 UST0150 UST0150 UST0032 UST0032 UST0032 UST0500 UST0500 UST0500 UST047 UST0047 UST0047 UST0047 UST0047 UST0047 UST0874 8,18,	14,44 14	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE PNC FINANCIAL SERVICES GROUP, INC. THE PRIVATE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA THE QUEENSBOROUGH COMPANY	HARTFORD COLUMBIA COLUMBIA KINSTON KINSTON KINSTON PITTSBURGH PITTSBURGH PITTSBURGH PITTSBURGH LOS ANGELES LOUISVILLE LIMERICK	MO	\$7,500,000.00 \$7,579,200,000.00 \$5,450,000.00 \$12,000,000.00	\$0.00	\$9,232,652.17 Sold, in full; warrants not outstanding \$8,320,638,950.83 Redeemed, in full; warrants not outstanding \$6,474,752.14 Redeemed, in full; warrants not outstanding \$13,065,246.00 Sold, in full; warrants not outstanding	\$7,359,000.00 \$7,579,200,000.00 \$5,450,000.00 \$244,225.00	7,500 \$981.20 (\$73,590.00) 75,792 \$100,000.00 5,450 \$1,000.00 250 \$976.90 11,750 \$976.90	(\$5,775.00)	\$750,000.00 750 \$371,250.00 375 \$320,372,284.16 16,885,192 \$273,000.00 273 \$4,806.45 5

UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC #######			\$815,100.00	2.964 \$275.00	(\$2,148,900.00)	
UST0212 UST0212		THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO	FL 1/1/2013			\$3,877,691.40 (\$50,432.20)	4,365 \$888.36	(\$487,308.60)	\$282,284.64 284
UST0152 UST0152		TIB FINANCIAL CORP TIB FINANCIAL CORP	NAPLES NAPLES	FL 12/5/2008 Preferred Stock w/ Warrants FL 9/30/2010	\$37,000,000.00	\$0.00 \$13,444,359.59 Sold, in full; warrants not outstanding	\$12,119,637.37	12.120 \$1,000.00	(\$24,880,362.63)	\$40,000.00 1,106,389
UST0246	134	TIDELANDS BANCSHARES, INC.	MT. PLEASANT MT. PLEASANT	SC ###### Preferred Stock w/ Warrants	\$14,448,000.00	\$0.00 \$10,180,200.33 Sold, in full; warrants not outstanding	\$8,984,227.00	14.448 \$621.83	(\$5,463,773.00)	\$40,000.00 1,100,309
00.002.	8,47,97	TIDELANDS BANCSHARES, INC. TIFTON BANKING COMPANY	TIFTON TIFTON	GA 4/17/2009 Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00 \$223,208.00 Exited bankruptcy/Receivership	\$0,904,227.00	14,440 \$021.03	· · ·	
UST0824 UST0365		TIFTON BANKING COMPANY TIMBERLAND BANCORP, INC.	HOQUIAM	WA ###### Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00 \$18,857,818.52 Sold, in full; warrants not outstanding			(\$3,800,000.00)	
UST0365 UST0365		TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA 11/8/2012 WA 11/9/2012			\$3,290,437.50 \$1,580,962.50	3,815 \$862.50 1,833 \$862.50	(\$524,562.50) (\$252,037.50)	
UST0365 UST0365		TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA ####### WA 1/11/2013			\$9,481,462.50 (\$143,528.63)	10,993 \$862.50	(\$1,511,537.50)	
UST0365 UST0906	8,11,14	TIMBERLAND BANCORP, INC. TITONKA BANCSHARES, INC.	HOQUIAM TITONKA	WA 6/11/2013 IA 4/3/2009 Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00 \$2,569,490.36 Redeemed, in full; warrants not outstanding				\$1,301,856.00 370,899
UST0906 UST0582	8	TITONKA BANCSHARES, INC. TODD BANCSHARES, INC.	TITONKA HOPKINSVILLE	IA 4/4/2012 KY 2/6/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$5,210,672.22 Redeemed, in full; warrants not outstanding	\$2,117,000.00	2,117 \$1,000.00		\$106,000.00 106
UST0582 UST0153	45	TODD BANCSHARES, INC. TOWNEBANK	HOPKINSVILLE PORTSMOUTH	KY 9/25/2013 VA ###### Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00 \$88,577,166.67 Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00		\$200,000.00 200
UST0153 UST0153		TOWNEBANK TOWNEBANK	PORTSMOUTH PORTSMOUTH	VA 9/22/2011 VA 5/15/2013	ψ1 0, 100,000.00	wo.oo woo,orr,roo.or reacontou, iir faii, warranto not outotarraing	\$76,458,000.00	76,458 \$1,000.00		\$1,500,000.00 554,330
UST0555	8	TREATY OAK BANCORP, INC.	AUSTIN	TX 1/16/2009 Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00 \$2,412,702.03 Sold, in full; warrants outstanding	\$500.000.00	2440	(0.040.000.00)	\$1,300,000.00 334,330
UST0555		TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN	TX 2/15/2011 TX #######			\$150,000.00	3,118 \$160.36 150,000 \$1.00	(\$2,618,000.00)	
UST0555 UST0854	8,14,44	TREATY OAK BANCORP, INC. TRIAD BANCORP, INC.	AUSTIN FRONTENAC	TX 8/6/2015 MO 3/27/2009 Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00 \$4,386,324.64 Redeemed, in full; warrants not outstanding				\$1,570,287.00
UST0854 UST0075	8,14,44	TRIAD BANCORP, INC. TRI-COUNTY FINANCIAL CORPORATION	FRONTENAC WALDORF	MO 9/22/2011 MD ####### Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00 \$18,653,115.75 Redeemed, in full; warrants not outstanding	\$3,700,000.00	3,700 \$1,000.00		\$185,000.00
UST0075 UST0700	8,14	TRI-COUNTY FINANCIAL CORPORATION TRINITY CAPITAL CORPORATION	WALDORF LOS ALAMOS	MD 9/22/2011 NM 3/27/2009 Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00 \$34,644,476.74 Sold, in full; warrants not outstanding	\$15,540,000.00	15,540 \$1,000.00		\$777,000.00
UST0700 UST0700		TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM 8/7/2012 NM 8/9/2012			\$2,639,379.50 \$7,038,845.50	3,518 \$750.25 9,382 \$750.25	(\$878,620.50) (\$2,343,154.50)	\$163,062.90 175 \$1,300,776.05 1,396
UST0700 UST0700		TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM 8/10/2012 NM 9/11/2012			\$16,984,909.75 (\$266,631.35	22,639 \$750.25	(\$5,654,090.25)	\$191,948.33 206
UST0610 UST0610	8,9,11	TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS	MEMPHIS MEMPHIS	TN 4/3/2009 Preferred Stock TN 8/13/2010	\$2,795,000.00	\$0.00 \$2,985,215.11 Redeemed, in full; warrants not outstanding	\$2,795,000.00	2,795 \$1,000.00		
UST0696 UST0696	8,11	TRISTATE CAPITAL HOLDINGS, INC. TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH PITTSBURGH	PA 2/27/2009 Preferred Stock w/ Exercised Warrants PA 9/26/2012	\$23,000,000.00	\$0.00 \$28,642,402.33 Redeemed, in full; warrants not outstanding	\$23,000,000.00	23,000 \$1,000.00		\$1,150,000.00 1,150
UST0933	8,14,18	TRISUMMIT BANK	KINGSPORT	TN 4/3/2009 Preferred Stock w/ Warrants	\$2,765,000.00	\$0.00 \$6,496,417.16 Sold, in full; warrants not outstanding	φ23,000,000.00	20,000 \$1,000.00		φ1,150,000.00 1,150
UST0933 UST0933		TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT KINGSPORT	TN ####### TN #######	\$4,237,000.00		\$5,251,500.00	7,002 \$750.00	(\$1,750,500.00)	\$124,665.75
UST0933 UST0077	11	TRISUMMIT BANK TRUSTMARK CORPORATION	KINGSPORT JACKSON	TN 1/11/2013 MS ####### Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00 \$236,287,500.00 Redeemed, in full; warrants not outstanding	(\$52,515.00)	Í		
UST0077 UST0077		TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON JACKSON	MS 12/9/2009			\$215,000,000.00	215,000 \$1,000.00		\$10,000,000.00 1,647,931
UST1236 UST1236	8,14,44	TWO RIVERS FINANCIAL GROUP, INC. TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON BURLINGTON	IA 5/29/2009 Preferred Stock w/ Exercised Warrants IA 9/1/2011	\$12,000,000.00	\$0.00 \$14,075,133.27 Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000 \$1,000.00		\$600,000.00
UST0048 UST0048	11	U.S. BANCORP U.S. BANCORP	MINNEAPOLIS MINNEAPOLIS	MN ###### Preferred Stock w/ Warrants MN 6/17/2009	\$6,599,000,000.00	\$0.00 \$6,933,220,416.67 Redeemed, in full; warrants not outstanding	\$6,599,000,000.00	6.599,000 \$1,000.00		, ,
UST0048	8 122	U.S. BANCORP U.S. CENTURY BANK	MINNEAPOLIS	MN 7/15/2009 FL 8/7/2009 Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$0.00 \$13,070,409.40 Sold, in full; warrants not outstanding	40,000,000,000.00	ψ.,,σσσ,σσσ		\$139,000,000.00 32,679,102
UST0782	8.14.44	U.S. CENTURY BANK UBT BANCSHARES, INC.	MIAMI MARYSVILLE	FL 3/17/2015 KS 1/30/2009 Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00 \$10,634,911.78 Redeemed, in full; warrants not outstanding	\$11,738,143.76	50,236 \$233.66	(\$38,497,856.24)	\$586,953.92 2,512
UST0502		UBT BANCSHARES, INC.	MARYSVILLE	KS 8/11/2011	\$298,737,000.00		\$8,950,000.00	8,950 \$1,000.00		\$450,000.00 45
UST0003	22,97,141	UCBH HOLDINGS INC. UCBH HOLDINGS INC.	SAN FRANCISCO SAN FRANCISCO	CA ####### Preferred Stock w/ Warrants CA 11/6/2009		\$0.00 \$7,510,095.07 Currently Not Collectible			(\$298,737,000.00)	
UST0014	12,16	UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	PORTLAND PORTLAND	OR ####### Preferred Stock w/ Warrants OR 2/17/2010	\$214,181,000.00	\$0.00 \$232,156,554.58 Redeemed, in full; warrants not outstanding	\$214,181,000.00	214,181 \$1,000.00		
UST0014 UST1150	8,14,18,44,45	UMPQUA HOLDINGS CORP. UNION BANK & TRUST COMPANY	PORTLAND OXFORD	OR 3/31/2010 NC 5/1/2009 Preferred Stock w/ Warrants	\$3,194,000.00	\$0.00 \$7,031,291.65 Redeemed, in full; warrants not outstanding				\$4,500,000.00 1,110,898
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UST1150 UST1150		UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD OXFORD	NC ####### NC 9/22/2011	\$2,997,000.00		\$6,191,000.00	6,191 \$1,000.00		\$160,000.00 160
UST1150 UST1150 UST1350 UST1350	8,11,17	UNION BANK & TRUST COMPANY UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	OXFORD ALBUQUERQUE ALBUQUERQUE	NC ####### NC 9/22/2011 NM ####### Preferred Stock w/ Exercised Warrants NM 7/25/2012	\$2,997,000.00 \$2,179,000.00	\$0.00 \$2,639,873.33 Redeemed, in full; warrants not outstanding	\$6,191,000.00 \$600,000.00	600 \$1,000.00		
UST1150	5,11,11	UNION BANK & TRUST COMPANY UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	OXFORD ALBUQUERQUE ALBUQUERQUE ALBUQUERQUE	NC 9/22/2011	\$2,179,000.00			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$160,000.00 160 \$65,000.00 65
UST1150 UST1350 UST1350 UST1350 UST0238 UST0238	8,11,17 12,16,25	UNION BANK & TRUST COMPANY UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	OXFORD ALBUQUERQUE ALBUQUERQUE ALBUQUERQUE BOWLING GREEN BOWLING GREEN	NC 9/22/2011 NM ####### Preferred Stock w/ Exercised Warrants NM 7/25/2012 NM 10/2/2013		\$0.00 \$2,639,873.33 Redeemed, in full; warrants not outstanding \$0.00 \$62,145,972.22 Redeemed, in full; warrants not outstanding	\$600,000.00	600 \$1,000.00		\$65,000.00 65
UST1150 UST1350 UST1350 UST1350 UST0238 UST0238 UST0238 UST0238	5,11,11	UNION BANK & TRUST COMPANY UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK	OXFORD ALBUQUERQUE ALBUQUERQUE ALBUQUERQUE BOWLING GREEN BOWLING GREEN BOWLING GREEN SAN MATEO	NC 9/22/2011 NM ####### Preferred Stock w/ Exercised Warrants NM 7/25/2012 NM 10/2/2013 VA ####### Preferred Stock w/ Warrants VA ########	\$2,179,000.00		\$600,000.00 \$1,579,000.00 \$59,000,000.00	600 \$1,000.00 1,579 \$1,000.00 59,000 \$1,000.00	(\$5,380,950,00)	\$65,000.00 65 \$450,000.00 211,318
UST1150 UST1350 UST1350 UST1350 UST0238 UST0238 UST0238 UST0664 UST0664 UST0664	5,11,11	UNION BANK & TRUST COMPANY UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK	OXFORD ALBUQUERQUE ALBUQUERQUE ALBUQUERQUE BOWLING GREEN BOWLING GREEN BOWLING GREEN SAN MATEO SAN MATEO SAN MATEO	NC 9/22/2011 NM ####### Preferred Stock w/ Exercised Warrants NM 7/25/2012 NM 10/2/2013 VA ####### Preferred Stock w/ Warrants VA ####### VA ####### CA 2/20/2009 Preferred Stock w/ Exercised Warrants CA 7/2/2014 CA 9/26/2014	\$2,179,000.00 \$59,000,000.00 \$8,700,000.00	\$0.00 \$62,145,972.22 Redeemed, in full; warrants not outstanding \$0.00 \$3,432,657.85 Sold, in full; warrants not outstanding	\$600,000.00 \$1,579,000.00	600 \$1,000.00 1,579 \$1,000.00 59,000 \$1,000.00	(\$5,380,950.00)	\$65,000.00 65
UST1150 UST1350 UST1350 UST1350 UST0238 UST0238 UST0238 UST0664 UST0664 UST0664 UST0448	5,11,11	UNION BANK & TRUST COMPANY UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED BANCORP, INC.	OXFORD ALBUQUERQUE ALBUQUERQUE ALBUQUERQUE BOWLING GREEN BOWLING GREEN BOWLING GREEN SAN MATEO SAN MATEO SAN MATEO TECUMSEH TECUMSEH	NC 9/22/2011 NM ####### Preferred Stock w/ Exercised Warrants NM 7/25/2012 NM 10/2/2013 VA ####### Preferred Stock w/ Warrants VA ####### VA ####### CA 2/20/2009 Preferred Stock w/ Exercised Warrants CA 7/2/2014 CA 9/26/2014 MI 1/16/2009 Preferred Stock w/ Warrants MI 6/19/2012	\$2,179,000.00 \$59,000,000.00	\$0.00 \$62,145,972.22 Redeemed, in full; warrants not outstanding	\$600,000.00 \$1,579,000.00 \$59,000,000.00 \$3,319,050.00	600 \$1,000.00 1,579 \$1,000.00 59,000 \$1,000.00 8,700 \$381.50	(\$5,380,950.00)	\$65,000.00 65 \$450,000.00 211,318 \$138,607.85 435
UST1150 UST1350 UST1350 UST1350 UST0238 UST0238 UST0238 UST0664 UST0664 UST0664 UST0664	5,11,11	UNION BANK & TRUST COMPANY UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC.	OXFORD ALBUQUERQUE ALBUQUERQUE ALBUQUERQUE BOWLING GREEN BOWLING GREEN BOWLING GREEN SAN MATEO SAN MATEO SAN MATEO TECUMSEH TECUMSEH ATMORE	NC 9/22/2011 NM ####### Preferred Stock w/ Exercised Warrants NM 7/25/2012 NM 10/2/2013 VA ####### Preferred Stock w/ Warrants VA ######## VA ######## CA 2/20/2009 Preferred Stock w/ Exercised Warrants CA 7/2/2014 CA 9/26/2014 MI 1/16/2009 Preferred Stock w/ Warrants MI 6/19/2012 MI 7/18/2012 AL ######## Preferred Stock w/ Warrants	\$2,179,000.00 \$59,000,000.00 \$8,700,000.00	\$0.00 \$62,145,972.22 Redeemed, in full; warrants not outstanding \$0.00 \$3,432,657.85 Sold, in full; warrants not outstanding	\$600,000.00 \$1,579,000.00 \$59,000,000.00 \$3,319,050.00 (\$25,000.00) \$17,005,300.00 (\$255,079.50)	600 \$1,000.00 1,579 \$1,000.00 59,000 \$1,000.00 8,700 \$381.50 0) 20,600 \$825.50		\$65,000.00 65 \$450,000.00 211,318
UST1150 UST1350 UST1350 UST1350 UST0238 UST0238 UST0238 UST0664 UST0664 UST0664 UST0448 UST0448 UST0448 UST0448 UST0272 UST0272 UST0272	12,16,25	UNION BANK & TRUST COMPANY UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC.	OXFORD ALBUQUERQUE ALBUQUERQUE ALBUQUERQUE BOWLING GREEN BOWLING GREEN BOWLING GREEN SAN MATEO SAN MATEO SAN MATEO TECUMSEH TECUMSEH TECUMSEH ATMORE ATMORE	NC 9/22/2011 NM ####### Preferred Stock w/ Exercised Warrants NM 7/25/2012 NM 10/2/2013 VA ####### Preferred Stock w/ Warrants VA ####### VA ######## CA 2/20/2009 Preferred Stock w/ Exercised Warrants CA 7/2/2014 CA 9/26/2014 MI 1/16/2009 Preferred Stock w/ Warrants MI 6/19/2012 MI 7/18/2012 AL ####### Preferred Stock w/ Warrants AL 9/3/2010 AL 5/13/2015	\$2,179,000.00 \$59,000,000.00 \$8,700,000.00 \$20,600,000.00 \$10,300,000.00	\$0.00 \$62,145,972.22 Redeemed, in full; warrants not outstanding \$0.00 \$3,432,657.85 Sold, in full; warrants not outstanding \$0.00 \$20,315,924.72 Sold, in full; warrants not outstanding \$0.00 \$11,182,763.89 Redeemed, in full; warrants not outstanding	\$600,000.00 \$1,579,000.00 \$59,000,000.00 \$3,319,050.00 (\$25,000.00	600 \$1,000.00 1,579 \$1,000.00 59,000 \$1,000.00 8,700 \$381.50		\$65,000.00 65 \$450,000.00 211,318 \$138,607.85 435
UST1150 UST1350 UST1350 UST1350 UST0238 UST0238 UST0238 UST0664 UST0664 UST0664 UST0448 UST0448 UST0448 UST0272 UST0272 UST0272 UST0272 UST1111 UST1111	5,11,11	UNION BANK & TRUST COMPANY UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED BANK CORPORATION	OXFORD ALBUQUERQUE ALBUQUERQUE ALBUQUERQUE BOWLING GREEN BOWLING GREEN BOWLING GREEN SAN MATEO SAN MATEO SAN MATEO TECUMSEH TECUMSEH TECUMSEH ATMORE ATMORE BARNESVILLE BARNESVILLE	NC 9/22/2011 NM ####### Preferred Stock w/ Exercised Warrants NM 7/25/2012 NM 10/2/2013 VA ####### Preferred Stock w/ Warrants VA ####### VA ####### CA 2/20/2009 Preferred Stock w/ Exercised Warrants CA 7/2/2014 CA 9/26/2014 MI 1/16/2009 Preferred Stock w/ Warrants MI 6/19/2012 MI 7/18/2012 AL ####### Preferred Stock w/ Warrants AL 9/3/2010 AL 5/13/2015 GA 5/22/2009 Subordinated Debentures w/ Exercised Warrants GA 7/3/2012	\$2,179,000.00 \$59,000,000.00 \$8,700,000.00 \$20,600,000.00 \$10,300,000.00 \$14,400,000.00	\$0.00 \$62,145,972.22 Redeemed, in full; warrants not outstanding \$0.00 \$3,432,657.85 Sold, in full; warrants not outstanding \$0.00 \$20,315,924.72 Sold, in full; warrants not outstanding \$0.00 \$11,182,763.89 Redeemed, in full; warrants not outstanding \$0.00 \$18,882,079.62 Redeemed, in full; warrants not outstanding	\$600,000.00 \$1,579,000.00 \$59,000,000.00 \$3,319,050.00 (\$25,000.00) \$17,005,300.00 (\$255,079.50)	600 \$1,000.00 1,579 \$1,000.00 59,000 \$1,000.00 8,700 \$381.50 0) 20,600 \$825.50		\$65,000.00 65 \$450,000.00 211,318 \$138,607.85 435 \$38,000.00 311,492
UST1150 UST1350 UST1350 UST1350 UST0238 UST0238 UST0238 UST0664 UST0664 UST0664 UST0448 UST0448 UST0448 UST0272 UST0272 UST0272 UST0272 UST0272 UST01111 UST1111 UST0059 UST0059	12,16,25	UNION BANK & TRUST COMPANY UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED COMMUNITY BANKS, INC.	OXFORD ALBUQUERQUE ALBUQUERQUE BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN SAN MATEO SAN MATEO SAN MATEO TECUMSEH TECUMSEH ATMORE ATMORE ATMORE BARNESVILLE BLAIRSVILLE BLAIRSVILLE	NC 9/22/2011 NM ####### Preferred Stock w/ Exercised Warrants NM 7/25/2012 NM 10/2/2013 VA ####### Preferred Stock w/ Warrants VA ####### VA ####### CA 2/20/2009 Preferred Stock w/ Exercised Warrants CA 7/2/2014 CA 9/26/2014 MI 1/16/2009 Preferred Stock w/ Warrants MI 6/19/2012 MI 7/18/2012 AL ####### Preferred Stock w/ Warrants AL 9/3/2010 AL 5/13/2015 GA 5/22/2009 Subordinated Debentures w/ Exercised Warrants	\$2,179,000.00 \$59,000,000.00 \$8,700,000.00 \$20,600,000.00 \$10,300,000.00	\$0.00 \$62,145,972.22 Redeemed, in full; warrants not outstanding \$0.00 \$3,432,657.85 Sold, in full; warrants not outstanding \$0.00 \$20,315,924.72 Sold, in full; warrants not outstanding \$0.00 \$11,182,763.89 Redeemed, in full; warrants not outstanding	\$600,000.00 \$1,579,000.00 \$59,000,000.00 \$3,319,050.00 \$17,005,300.00 \$10,300,000.00 \$14,400,000.00 \$1,516,900.00	600 \$1,000.00 1,579 \$1,000.00 59,000 \$1,000.00 8,700 \$381.50 0) 20,600 \$825.50 10,300 \$1,000.00	(\$3,594,700.00)	\$65,000.00 65 \$450,000.00 211,318 \$138,607.85 435 \$38,000.00 311,492 \$10,125.00 111,258
UST1150 UST1350 UST1350 UST1350 UST0238 UST0238 UST0238 UST0664 UST0664 UST0664 UST0448 UST0448 UST0448 UST0272 UST0272 UST0272 UST0272 UST1111 UST1111 UST0059 UST0059 UST0059	12,16,25	UNION BANK & TRUST COMPANY UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	OXFORD ALBUQUERQUE ALBUQUERQUE BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN SAN MATEO SAN MATEO SAN MATEO TECUMSEH TECUMSEH TECUMSEH ATMORE ATMORE BARNESVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE	NC	\$2,179,000.00 \$59,000,000.00 \$8,700,000.00 \$20,600,000.00 \$10,300,000.00 \$14,400,000.00	\$0.00 \$62,145,972.22 Redeemed, in full; warrants not outstanding \$0.00 \$3,432,657.85 Sold, in full; warrants not outstanding \$0.00 \$20,315,924.72 Sold, in full; warrants not outstanding \$0.00 \$11,182,763.89 Redeemed, in full; warrants not outstanding \$0.00 \$18,882,079.62 Redeemed, in full; warrants not outstanding	\$600,000.00 \$1,579,000.00 \$59,000,000.00 \$3,319,050.00 \$17,005,300.00 (\$25,000.00 \$10,300,000.00 \$14,400,000.00 \$1,516,900.00 \$12,587,575.00 \$159,145,525.00	600 \$1,000.00 1,579 \$1,000.00 59,000 \$1,000.00 8,700 \$381.50 0) 20,600 \$825.50 10,300 \$1,000.00 14,400,000 \$1.00 1,576 \$962.50 13,078 \$962.50 165,346 \$962.50	(\$3,594,700.00)	\$65,000.00 65 \$450,000.00 211,318 \$138,607.85 435 \$38,000.00 311,492 \$10,125.00 111,258
UST1150 UST1350 UST1350 UST1350 UST0238 UST0238 UST0238 UST0664 UST0664 UST0664 UST0448 UST0448 UST0448 UST0272 UST0272 UST0272 UST0272 UST0272 UST01111 UST1111 UST0059 UST0059	12,16,25	UNION BANK & TRUST COMPANY UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED COMMUNITY BANKS, INC.	OXFORD ALBUQUERQUE ALBUQUERQUE BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN SAN MATEO SAN MATEO SAN MATEO TECUMSEH TECUMSEH TECUMSEH ATMORE ATMORE BARNESVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE	NC 9/22/2011 NM ####### Preferred Stock w/ Exercised Warrants NM 7/25/2012 NM 10/2/2013 VA ####### Preferred Stock w/ Warrants VA ####### Preferred Stock w/ Warrants VA ####### Preferred Stock w/ Exercised Warrants CA 2/20/2009 Preferred Stock w/ Exercised Warrants CA 7/2/2014 CA 9/26/2014 MI 1/16/2009 Preferred Stock w/ Warrants MI 6/19/2012 MI 7/18/2012 AL ####### Preferred Stock w/ Warrants AL 9/3/2010 AL 5/13/2015 GA 5/22/2009 Subordinated Debentures w/ Exercised Warrants GA 7/3/2012 GA 12/5/2008 Preferred Stock w/ Warrants GA 3/26/2013 GA 3/27/2013 CA CA CA CA CA CA CA C	\$2,179,000.00 \$59,000,000.00 \$8,700,000.00 \$20,600,000.00 \$10,300,000.00 \$14,400,000.00	\$0.00 \$62,145,972.22 Redeemed, in full; warrants not outstanding \$0.00 \$3,432,657.85 Sold, in full; warrants not outstanding \$0.00 \$20,315,924.72 Sold, in full; warrants not outstanding \$0.00 \$11,182,763.89 Redeemed, in full; warrants not outstanding \$0.00 \$18,882,079.62 Redeemed, in full; warrants not outstanding	\$600,000.00 \$1,579,000.00 \$59,000,000.00 \$3,319,050.00 \$17,005,300.00 \$10,300,000.00 \$14,400,000.00 \$1,516,900.00 \$12,587,575.00	600 \$1,000.00 1,579 \$1,000.00 59,000 \$1,000.00 8,700 \$381.50 0) 20,600 \$825.50 10,300 \$1,000.00 14,400,000 \$1.00 1,576 \$962.50 13,078 \$962.50 165,346 \$962.50	(\$3,594,700.00) (\$59,100.00) (\$490,425.00)	\$65,000.00 65 \$450,000.00 211,318 \$138,607.85 435 \$38,000.00 311,492 \$10,125.00 111,258
UST1150 UST1350 UST1350 UST1350 UST0238 UST0238 UST0238 UST0664 UST0664 UST0664 UST0664 UST0448 UST0448 UST0448 UST0272 UST0272 UST0272 UST0272 UST0272 UST1111 UST1111 UST0059 UST0059 UST0059 UST0059	12,16,25	UNION BANK & TRUST COMPANY UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANK CORPORATION OF ALABAMA, INC. UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	OXFORD ALBUQUERQUE ALBUQUERQUE BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN SAN MATEO SAN MATEO SAN MATEO TECUMSEH TECUMSEH TECUMSEH ATMORE ATMORE BARNESVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE	NC	\$2,179,000.00 \$59,000,000.00 \$8,700,000.00 \$20,600,000.00 \$10,300,000.00 \$14,400,000.00	\$0.00 \$62,145,972.22 Redeemed, in full; warrants not outstanding \$0.00 \$3,432,657.85 Sold, in full; warrants not outstanding \$0.00 \$20,315,924.72 Sold, in full; warrants not outstanding \$0.00 \$11,182,763.89 Redeemed, in full; warrants not outstanding \$0.00 \$18,882,079.62 Redeemed, in full; warrants not outstanding	\$600,000.00 \$1,579,000.00 \$59,000,000.00 \$3,319,050.00 \$17,005,300.00 (\$25,000.00 \$10,300,000.00 \$14,400,000.00 \$1,516,900.00 \$12,587,575.00 \$159,145,525.00	600 \$1,000.00 1,579 \$1,000.00 59,000 \$1,000.00 8,700 \$381.50 0) 20,600 \$825.50 10,300 \$1,000.00 14,400,000 \$1.00 1,576 \$962.50 13,078 \$962.50 165,346 \$962.50	(\$3,594,700.00) (\$59,100.00) (\$490,425.00)	\$65,000.00 65 \$450,000.00 211,318 \$138,607.85 435 \$38,000.00 311,492 \$10,125.00 111,258 \$720,000.00 720,000
UST1150 UST1350 UST1350 UST1350 UST0238 UST0238 UST0238 UST0664 UST0664 UST0664 UST0448 UST0448 UST0448 UST0272 UST0272 UST0272 UST0272 UST1111 UST1111 UST1111 UST0059 UST0059 UST0059 UST0059 UST0059 UST0059 UST0059 UST00426 UST0426 UST0426	12,16,25 8 11,36 11,14,15	UNION BANK & TRUST COMPANY UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANK CORPORATION OF ALABAMA, INC. UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	OXFORD ALBUQUERQUE ALBUQUERQUE BOWLING GREEN BOWLING GREEN BOWLING GREEN SAN MATEO SAN MATEO SAN MATEO TECUMSEH TECUMSEH ATMORE ATMORE ATMORE BARNESVILLE BLAIRSVILLE	NC	\$2,179,000.00 \$59,000,000.00 \$8,700,000.00 \$20,600,000.00 \$10,300,000.00 \$14,400,000.00 \$180,000,000.00	\$0.00 \$62,145,972.22 Redeemed, in full; warrants not outstanding \$0.00 \$3,432,657.85 Sold, in full; warrants not outstanding \$0.00 \$20,315,924.72 Sold, in full; warrants not outstanding \$0.00 \$11,182,763.89 Redeemed, in full; warrants not outstanding \$0.00 \$18,882,079.62 Redeemed, in full; warrants not outstanding \$0.00 \$210,367,527.00 Sold, in full; warrants not outstanding \$0.00 \$210,367,527.00 Redeemed, in full; warrants not outstanding	\$600,000.00 \$1,579,000.00 \$59,000,000.00 \$3,319,050.00 \$17,005,300.00 \$10,300,000.00 \$14,400,000.00 \$1,516,900.00 \$12,587,575.00 \$159,145,525.00 \$1,732,500.00	600 \$1,000.00 1,579 \$1,000.00 59,000 \$1,000.00 8,700 \$381.50 0) 20,600 \$825.50 10,300 \$1,000.00 14,400,000 \$1.00 1,576 \$962.50 13,078 \$962.50 165,346 \$962.50	(\$3,594,700.00) (\$59,100.00) (\$490,425.00)	\$65,000.00 65 \$450,000.00 211,318 \$138,607.85 435 \$38,000.00 311,492 \$10,125.00 111,258 \$720,000.00 720,000
UST1150 UST1350 UST1350 UST1350 UST0238 UST0238 UST0238 UST0664 UST0664 UST0664 UST0448 UST0448 UST0448 UST0272 UST0272 UST0272 UST0272 UST1111 UST1111 UST0059	12,16,25 8 11,36 11,14,15	UNION BANK & TRUST COMPANY UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	OXFORD ALBUQUERQUE ALBUQUERQUE BOWLING GREEN BOWLING GREEN BOWLING GREEN SAN MATEO SAN MATEO SAN MATEO SAN MATEO TECUMSEH TECUMSEH ATMORE ATMORE ATMORE BARNESVILLE BLAIRSVILLE CUIENNA VIENNA VIENNA VIENNA CLINTON CLINTON	NC	\$2,179,000.00 \$59,000,000.00 \$8,700,000.00 \$20,600,000.00 \$10,300,000.00 \$14,400,000.00 \$180,000,000.00 \$5,658,000.00	\$0.00 \$62,145,972.22 Redeemed, in full; warrants not outstanding \$0.00 \$3,432,657.85 Sold, in full; warrants not outstanding \$0.00 \$20,315,924.72 Sold, in full; warrants not outstanding \$0.00 \$11,182,763.89 Redeemed, in full; warrants not outstanding \$0.00 \$18,882,079.62 Redeemed, in full; warrants not outstanding \$0.00 \$210,367,527.00 Sold, in full; warrants not outstanding	\$600,000.00 \$1,579,000.00 \$59,000,000.00 \$3,319,050.00 \$17,005,300.00 \$10,300,000.00 \$14,400,000.00 \$12,587,575.00 \$159,145,525.00 \$3,000,000.00 \$2,658,000.00 \$10,324,000.00	600 \$1,000.00 1,579 \$1,000.00 59,000 \$1,000.00 8,700 \$381.50 0) 20,600 \$825.50 10,300 \$1,000.00 1,576 \$962.50 13,078 \$962.50 165,346 \$962.50 0) 3,000 \$1,000.00 2,658 \$1,000.00 10,324 \$1,000.00	(\$3,594,700.00) (\$59,100.00) (\$490,425.00)	\$65,000.00 65 \$450,000.00 211,318 \$138,607.85 435 \$38,000.00 311,492 \$10,125.00 111,258 \$720,000.00 720,000 \$6,677.00 219,908
UST1150 UST1350 UST1350 UST1350 UST0238 UST0238 UST0238 UST0238 UST0664 UST0664 UST0664 UST0664 UST0448 UST0448 UST0448 UST0272 UST0272 UST0272 UST0272 UST1111 UST1111 UST1111 UST0059	12,16,25 8 11,36 11,14,15	UNION BANK & TRUST COMPANY UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITY BANCORP, INC. UNITY BANCORP, INC. UNITY BANCORP, INC. UNITY BANCORP, INC.	OXFORD ALBUQUERQUE ALBUQUERQUE BOWLING GREEN BOWLING GREEN BOWLING GREEN SAN MATEO SAN MATEO SAN MATEO SAN MATEO TECUMSEH TECUMSEH TECUMSEH ATMORE ATMORE ATMORE BARNESVILLE BLAIRSVILLE CUIENNA VIENNA VIENNA VIENNA CLINTON CLINTON CLINTON	NC 9/22/2011 NM ####### Preferred Stock w/ Exercised Warrants NM 7/25/2012 NM 10/2/2013 Preferred Stock w/ Warrants VA ####### Preferred Stock w/ Warrants VA ####### VA ####### VA ####### VA ####### VA Preferred Stock w/ Exercised Warrants CA 7/2/2014 CA 9/26/2014 MI 1/16/2009 Preferred Stock w/ Warrants MI 6/19/2012 MI 7/18/2012 MI 7/18/2012 AL ####### Preferred Stock w/ Warrants AL 9/3/2010 AL 5/13/2015 GA 5/22/2009 Subordinated Debentures w/ Exercised Warrants GA 7/3/2012 GA 12/5/2008 Preferred Stock w/ Warrants GA 3/26/2013 GA 3/26/2013 GA 3/27/2013 GA 3/27/2013 GA 4/9/2013 GA 6/10/2013 VA 1/16/2009 Preferred Stock w/ Exercised Warrants VA ######## VA 9/15/2011 NJ 12/5/2008 Preferred Stock w/ Warrants NJ 5/15/2013 NJ 7/3/2013 NJ 8/28/2013 NJ 8/	\$2,179,000.00 \$59,000,000.00 \$8,700,000.00 \$20,600,000.00 \$10,300,000.00 \$14,400,000.00 \$180,000,000.00 \$5,658,000.00 \$20,649,000.00	\$0.00 \$3,432,657.85 Sold, in full; warrants not outstanding \$0.00 \$20,315,924.72 Sold, in full; warrants not outstanding \$0.00 \$11,182,763.89 Redeemed, in full; warrants not outstanding \$0.00 \$18,882,079.62 Redeemed, in full; warrants not outstanding \$0.00 \$210,367,527.00 Sold, in full; warrants not outstanding \$0.00 \$210,367,527.00 Redeemed, in full; warrants not outstanding \$0.00 \$210,367,527.00 Redeemed, in full; warrants not outstanding	\$600,000.00 \$1,579,000.00 \$59,000,000.00 \$3,319,050.00 \$17,005,300.00 \$10,300,000.00 \$14,400,000.00 \$12,587,575.00 \$159,145,525.00 \$3,000,000.00 \$2,658,000.00	600 \$1,000.00 1,579 \$1,000.00 59,000 \$1,000.00 8,700 \$381.50 0) 20,600 \$825.50 10,300 \$1,000.00 1,576 \$962.50 13,078 \$962.50 165,346 \$962.50 0) 3,000 \$1,000.00 2,658 \$1,000.00	(\$3,594,700.00) (\$59,100.00) (\$490,425.00)	\$65,000.00 65 \$450,000.00 211,318 \$138,607.85 435 \$38,000.00 311,492 \$10,125.00 111,258 \$720,000.00 720,000 \$6,677.00 219,908
UST1150 UST1350 UST1350 UST1350 UST0238 UST0238 UST0238 UST0664 UST0664 UST0664 UST0664 UST0448 UST0448 UST0448 UST0272 UST0272 UST0272 UST0272 UST1111 UST1111 UST0059 UST0059 UST0059 UST0059 UST0059 UST0059 UST0059 UST0059 UST0426 UST0426 UST0426 UST0154	12,16,25 8 11,36 11,14,15	UNION BANK & TRUST COMPANY UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITY BANCORP, INC. UNITY BANCORP	OXFORD ALBUQUERQUE ALBUQUERQUE BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN SAN MATEO SAN MATEO SAN MATEO TECUMSEH TECUMSEH TECUMSEH ATMORE ATMORE BARNESVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE CUINTON CLINTON CLINTON CLINTON CLINTON CLINTON BLOOMFIELD BLOOMFIELD BLOOMFIELD	NC 9/22/2011 NM ####### Preferred Stock w/ Exercised Warrants NM 7/25/2012 NM 10/2/2013 VA ####### Preferred Stock w/ Warrants VA ####### VA ####### VA ####### VA ####### CA 2/20/2009 Preferred Stock w/ Exercised Warrants CA 7/2/2014 CA 9/26/2014 MI 1/16/2009 Preferred Stock w/ Warrants MI 6/19/2012 MI 7/18/2012 AL ####### Preferred Stock w/ Warrants AL 9/3/2010 AL 5/13/2015 GA 5/22/2009 Subordinated Debentures w/ Exercised Warrants GA 12/5/2008 Preferred Stock w/ Warrants GA 3/26/2013 GA 3/28/2013 GA 3/28/2013 GA 4/9/2013 GA 4/9/2013 GA 6/10/2013 GA 6/10/20	\$2,179,000.00 \$59,000,000.00 \$8,700,000.00 \$20,600,000.00 \$10,300,000.00 \$14,400,000.00 \$180,000,000.00 \$5,658,000.00	\$0.00 \$62,145,972.22 Redeemed, in full; warrants not outstanding \$0.00 \$3,432,657.85 Sold, in full; warrants not outstanding \$0.00 \$20,315,924.72 Sold, in full; warrants not outstanding \$0.00 \$11,182,763.89 Redeemed, in full; warrants not outstanding \$0.00 \$18,882,079.62 Redeemed, in full; warrants not outstanding \$0.00 \$210,367,527.00 Sold, in full; warrants not outstanding \$0.00 \$210,367,527.00 Redeemed, in full; warrants not outstanding	\$600,000.00 \$1,579,000.00 \$59,000,000.00 \$3,319,050.00 \$17,005,300.00 \$10,300,000.00 \$14,400,000.00 \$12,587,575.00 \$159,145,525.00 \$1,732,500.00 \$10,324,000.00 \$10,324,000.00 \$10,325,000.00	600 \$1,000.00 1,579 \$1,000.00 59,000 \$1,000.00 8,700 \$381.50 0) 20,600 \$825.50 10,300 \$1,000.00 14,400,000 \$1.00 1,576 \$962.50 13,078 \$962.50 165,346 \$962.50 0) 3,000 \$1,000.00 2,658 \$1,000.00 10,324 \$1,000.00 10,325 \$1,000.00	(\$3,594,700.00) (\$59,100.00) (\$490,425.00) (\$6,200,475.00)	\$65,000.00 65 \$450,000.00 211,318 \$138,607.85 435 \$38,000.00 311,492 \$10,125.00 111,258 \$720,000.00 720,000 \$6,677.00 219,908 \$283,000.00 283
UST1150 UST1350 UST1350 UST1350 UST0238 UST0238 UST0238 UST0664 UST0664 UST0664 UST0448 UST0448 UST0272 UST0272 UST0272 UST0272 UST1111 UST1111 UST0059	12,16,25 8 11,36 11,14,15 8,11,44	UNION BANK & TRUST COMPANY UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITED BANCORP, INC. UNITY BANCORP, INC. UNIVERSAL BANCORP UNIVERSAL BANCORP	OXFORD ALBUQUERQUE ALBUQUERQUE BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN SAN MATEO SAN MATEO SAN MATEO TECUMSEH TECUMSEH TECUMSEH ATMORE ATMORE ATMORE BARNESVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE CUINTON CLINTON CLINTON CLINTON CLINTON BLOOMFIELD BLOOMFIELD BLOOMFIELD BLOOMFIELD BLOOMFIELD BLOOMFIELD BLOOMFIELD BLOOMFIELD BLOOMFIELD	NC	\$2,179,000.00 \$59,000,000.00 \$8,700,000.00 \$20,600,000.00 \$10,300,000.00 \$14,400,000.00 \$180,000,000.00 \$5,658,000.00 \$20,649,000.00	\$0.00 \$3,432,657.85 Sold, in full; warrants not outstanding \$0.00 \$20,315,924.72 Sold, in full; warrants not outstanding \$0.00 \$11,182,763.89 Redeemed, in full; warrants not outstanding \$0.00 \$18,882,079.62 Redeemed, in full; warrants not outstanding \$0.00 \$210,367,527.00 Sold, in full; warrants not outstanding \$0.00 \$210,367,527.00 Redeemed, in full; warrants not outstanding \$0.00 \$6,649,963.92 Redeemed, in full; warrants not outstanding \$0.00 \$28,013,814.50 Redeemed, in full; warrants not outstanding	\$600,000.00 \$1,579,000.00 \$59,000,000.00 \$3,319,050.00 \$17,005,300.00 \$10,300,000.00 \$1,516,900.00 \$12,587,575.00 \$159,145,525.00 \$1,732,500.00 \$2,658,000.00 \$10,324,000.00 \$10,325,000.00	600 \$1,000.00 1,579 \$1,000.00 59,000 \$1,000.00 8,700 \$381.50 0) 20,600 \$825.50 10,300 \$1,000.00 14,400,000 \$1.00 1,576 \$962.50 13,078 \$962.50 165,346 \$962.50 165,346 \$962.50 10,324 \$1,000.00 10,324 \$1,000.00 10,325 \$1,000.00 2,658 \$1,000.00	(\$3,594,700.00) (\$59,100.00) (\$490,425.00) (\$6,200,475.00)	\$65,000.00 65 \$450,000.00 211,318 \$138,607.85 435 \$38,000.00 311,492 \$10,125.00 111,258 \$720,000.00 720,000 \$66,677.00 219,908 \$283,000.00 283
UST1150 UST1350 UST1350 UST1350 UST0238 UST0238 UST0238 UST0664 UST0664 UST0664 UST0448 UST0448 UST0272 UST0272 UST0272 UST0272 UST1111 UST1111 UST0059 UST0059 UST0059 UST0059 UST0059 UST0059 UST0059 UST0059 UST0426 UST0426 UST0426 UST0426 UST0154 UST0154 UST0154 UST0154 UST0154 UST0154 UST0154 UST1197 UST1197 UST1197 UST1197 UST1197	12,16,25 8 11,36 11,14,15	UNION BANK & TRUST COMPANY UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITY BANCORP, INC. UNITY BANCORP. UNIVERSITY FINANCIAL CORP.	OXFORD ALBUQUERQUE ALBUQUERQUE BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN SAN MATEO SAN MATEO SAN MATEO TECUMSEH TECUMSEH TECUMSEH ATMORE ATMORE ATMORE BARNESVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE CIENTON CLINTON CLINTON CLINTON CLINTON BLOOMFIELD	NC	\$2,179,000.00 \$59,000,000.00 \$8,700,000.00 \$10,300,000.00 \$14,400,000.00 \$180,000,000.00 \$5,658,000.00 \$20,649,000.00 \$9,900,000.00	\$0.00 \$62,145,972.22 Redeemed, in full; warrants not outstanding \$0.00 \$3,432,657.85 Sold, in full; warrants not outstanding \$0.00 \$20,315,924.72 Sold, in full; warrants not outstanding \$0.00 \$11,182,763.89 Redeemed, in full; warrants not outstanding \$0.00 \$18,882,079.62 Redeemed, in full; warrants not outstanding \$0.00 \$210,367,527.00 Sold, in full; warrants not outstanding \$0.00 \$6,649,963.92 Redeemed, in full; warrants not outstanding \$0.00 \$28,013,814.50 Redeemed, in full; warrants not outstanding \$0.00 \$12,066,668.65 Sold, in full; warrants not outstanding	\$600,000.00 \$1,579,000.00 \$59,000,000.00 \$17,005,300.00 \$17,005,300.00 \$10,300,000.00 \$14,400,000.00 \$1,516,900.00 \$159,145,525.00 \$159,145,525.00 \$159,145,525.00 \$10,324,000.00 \$10,324,000.00 \$10,325,000.00 \$9,168,561.50	600 \$1,000.00 1,579 \$1,000.00 59,000 \$1,000.00 8,700 \$381.50 0) 20,600 \$825.50 10,300 \$1,000.00 14,400,000 \$1.00 1,576 \$962.50 13,078 \$962.50 165,346 \$962.50 165,346 \$962.50 10,324 \$1,000.00 10,324 \$1,000.00 10,325 \$1,000.00 2,658 \$1,000.00	(\$3,594,700.00) (\$59,100.00) (\$490,425.00) (\$6,200,475.00)	\$65,000.00 65 \$450,000.00 211,318 \$138,607.85 435 \$38,000.00 311,492 \$10,125.00 111,258 \$720,000.00 720,000 \$6,677.00 219,908 \$283,000.00 283
UST1150 UST1350 UST1350 UST1350 UST0238 UST0238 UST0238 UST0664 UST0664 UST0664 UST0448 UST0448 UST0272 UST0272 UST0272 UST1111 UST1111 UST0059 UST00426 UST0426 UST0426 UST0426 UST0426 UST0426 UST0429 UST0499	12,16,25 8 11,36 11,14,15 8,11,44	UNION BANK & TRUST COMPANY UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANC CORPORATION UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITY BANCORP, INC. UNIVERSAL BANCORP UNIVERSAL BANCORP UNIVERSAL BANCORP UNIVERSITY FINANCIAL CORP.	OXFORD ALBUQUERQUE ALBUQUERQUE BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN SAN MATEO SAN MATEO SAN MATEO TECUMSEH TECUMSEH TECUMSEH ATMORE ATMORE ATMORE BARNESVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE CIENTON CLINTON CLINTON CLINTON CLINTON CLINTON BLOOMFIELD	NC 9/22/2011 NM ####### Preferred Stock w/ Exercised Warrants NM 7/25/2012 NM 10/2/2013 NA ####### Preferred Stock w/ Warrants VA ####### Preferred Stock w/ Warrants VA ####### Preferred Stock w/ Warrants VA ####### VA ####### VA ####### VA Preferred Stock w/ Exercised Warrants CA 7/2/2014 CA 9/26/2014 MI 1/16/2009 Preferred Stock w/ Warrants MI 6/19/2012 MI 7/18/2012 AL ####### Preferred Stock w/ Warrants AL 9/3/2010 AL 5/13/2015 GA 5/22/2009 Subordinated Debentures w/ Exercised Warrants GA 7/3/2012 GA 12/5/2008 Preferred Stock w/ Warrants GA 3/26/2013 GA 3/28/2013 GA 3/28/2013 GA 4/9/2013	\$2,179,000.00 \$59,000,000.00 \$8,700,000.00 \$10,300,000.00 \$14,400,000.00 \$180,000,000.00 \$5,658,000.00 \$20,649,000.00 \$9,900,000.00 \$11,926,000.00 \$2,861,000.00	\$0.00 \$62,145,972.22 Redeemed, in full; warrants not outstanding \$0.00 \$3,432,657.85 Sold, in full; warrants not outstanding \$0.00 \$20,315,924.72 Sold, in full; warrants not outstanding \$0.00 \$11,182,763.89 Redeemed, in full; warrants not outstanding \$0.00 \$18,882,079.62 Redeemed, in full; warrants not outstanding \$0.00 \$210,367,527.00 Sold, in full; warrants not outstanding \$0.00 \$6,649,963.92 Redeemed, in full; warrants not outstanding \$0.00 \$28,013,814.50 Redeemed, in full; warrants not outstanding \$0.00 \$12,066,668.65 Sold, in full; warrants not outstanding \$0.00 \$12,948,886.40 Redeemed, in full; warrants not outstanding \$0.00 \$3,465,216.00 Redeemed, in full; warrants not outstanding	\$600,000.00 \$1,579,000.00 \$59,000,000.00 \$3,319,050.00 \$17,005,300.00 \$10,300,000.00 \$14,400,000.00 \$12,587,575.00 \$159,145,525.00 \$159,145,525.00 \$10,324,000.00 \$10,324,000.00 \$10,325,000.00 \$10,325,000.00 \$9,168,561.50 \$94,060.89	600 \$1,000.00 1,579 \$1,000.00 59,000 \$1,000.00 8,700 \$381.50 0) 20,600 \$825.50 10,300 \$1,000.00 1,576 \$962.50 13,078 \$962.50 165,346 \$962.50 0) 3,000 \$1,000.00 2,658 \$1,000.00 10,324 \$1,000.00 10,325 \$1,000.00 250 \$950.11 9,650 \$950.11	(\$3,594,700.00) (\$59,100.00) (\$490,425.00) (\$6,200,475.00)	\$65,000.00 65 \$450,000.00 211,318 \$138,607.85 435 \$38,000.00 311,492 \$10,125.00 111,258 \$720,000.00 720,000 \$6,677.00 219,908 \$283,000.00 283
UST1150 UST1350 UST1350 UST1350 UST0238 UST0238 UST0238 UST0664 UST0664 UST0664 UST0448 UST0448 UST0272 UST0272 UST0272 UST0272 UST1111 UST1111 UST1111 UST0059 UST0059 UST0059 UST0059 UST0059 UST0059 UST0059 UST0059 UST0426 UST0426 UST0426 UST0426 UST0426 UST0426 UST0154 UST0154 UST0154 UST0154 UST0154 UST0154 UST0154 UST0154 UST1197 UST1197 UST1197 UST1197 UST1197 UST1197 UST1267 UST0499	12,16,25 8 11,36 11,14,15 8,11,44	UNION BANK & TRUST COMPANY UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITED BANCORP, INC. UNITY BANCORP. UNITY BANCORP. UNITY BANCORP. UNITY BANCORP. UNITY BANCORP. UNITY B	OXFORD ALBUQUERQUE ALBUQUERQUE BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN SAN MATEO SAN MATEO TECUMSEH TECUMSEH TECUMSEH ATMORE ATMORE BARNESVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE CUINTON CLINTON CLINTON CLINTON CLINTON CLINTON CLINTON BLOOMFIELD BLOOMFIELD BLOOMFIELD BLOOMFIELD ST. PAUL GARDEN GROVE GARDEN GROVE ALBEMARLE	NC	\$2,179,000.00 \$59,000,000.00 \$8,700,000.00 \$10,300,000.00 \$14,400,000.00 \$180,000,000.00 \$5,658,000.00 \$20,649,000.00 \$9,900,000.00	\$0.00 \$62,145,972.22 Redeemed, in full; warrants not outstanding \$0.00 \$3,432,657.85 Sold, in full; warrants not outstanding \$0.00 \$20,315,924.72 Sold, in full; warrants not outstanding \$0.00 \$11,182,763.89 Redeemed, in full; warrants not outstanding \$0.00 \$18,882,079.62 Redeemed, in full; warrants not outstanding \$0.00 \$210,367,527.00 Sold, in full; warrants not outstanding \$0.00 \$6,649,963.92 Redeemed, in full; warrants not outstanding \$0.00 \$28,013,814.50 Redeemed, in full; warrants not outstanding \$0.00 \$12,066,668.65 Sold, in full; warrants not outstanding	\$600,000.00 \$1,579,000.00 \$59,000,000.00 \$17,005,300.00 \$17,005,300.00 \$10,300,000.00 \$1,516,900.00 \$12,587,575.00 \$159,145,525.00 \$159,145,525.00 \$10,324,000.00 \$10,324,000.00 \$10,325,000.00 \$11,732,500.00 \$11,732,500.00 \$11,732,500.00 \$11,732,500.00	600 \$1,000.00 1,579 \$1,000.00 59,000 \$1,000.00 8,700 \$381.50 0) 20,600 \$825.50 10,300 \$1,000.00 14,400,000 \$1.00 1,576 \$962.50 13,078 \$962.50 165,346 \$962.50 0) 3,000 \$1,000.00 2,658 \$1,000.00 10,324 \$1,000.00 10,325 \$1,000.00 10,325 \$1,000.00	(\$3,594,700.00) (\$59,100.00) (\$490,425.00) (\$6,200,475.00)	\$65,000.00 65 \$450,000.00 211,318 \$138,607.85 435 \$38,000.00 311,492 \$10,125.00 111,258 \$720,000.00 720,000 \$6,677.00 219,908 \$283,000.00 283 \$2,707,314.00 764,778 \$476,573.62 495
UST1150 UST1350 UST1350 UST1350 UST0238 UST0238 UST0238 UST0664 UST0664 UST0664 UST0448 UST0448 UST0272 UST0272 UST0272 UST0272 UST1111 UST1111 UST1111 UST0059 UST0059 UST0059 UST0059 UST0059 UST0059 UST0059 UST0059 UST0426 UST0426 UST0426 UST0426 UST0426 UST0426 UST0154 UST0154 UST0154 UST0154 UST0154 UST0154 UST0154 UST0154 UST1197 UST1197 UST1197 UST1197 UST1197 UST1197 UST11267 UST0499 UST0499 UST0499	12,16,25 8 11,36 11,14,15 8,11,44	UNION BANK & TRUST COMPANY UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITY BANCORP, INC. UNITY BANCORP UNIVERSAL BANCORP	OXFORD ALBUQUERQUE ALBUQUERQUE BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN SAN MATEO SAN MATEO SAN MATEO TECUMSEH TECUMSEH TECUMSEH ATMORE ATMORE BARNESVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE CINTON CLINTON CLINTON CLINTON CLINTON BLOOMFIELD	NC 9/22/2011 NM ####### Preferred Stock w/ Exercised Warrants NM 10/2/2013 NM 10/2/2013 NA ####### Preferred Stock w/ Warrants NM 10/2/2013 NA ####### Preferred Stock w/ Warrants NA ####### Preferred Stock w/ Exercised Warrants NA ####### NA Preferred Stock w/ Exercised Warrants NA NA NA NA NA NA NA N	\$2,179,000.00 \$59,000,000.00 \$8,700,000.00 \$10,300,000.00 \$14,400,000.00 \$180,000,000.00 \$5,658,000.00 \$20,649,000.00 \$9,900,000.00 \$11,926,000.00 \$2,861,000.00	\$0.00 \$62,145,972.22 Redeemed, in full; warrants not outstanding \$0.00 \$3,432,657.85 Sold, in full; warrants not outstanding \$0.00 \$20,315,924.72 Sold, in full; warrants not outstanding \$0.00 \$11,182,763.89 Redeemed, in full; warrants not outstanding \$0.00 \$18,882,079.62 Redeemed, in full; warrants not outstanding \$0.00 \$210,367,527.00 Sold, in full; warrants not outstanding \$0.00 \$6,649,963.92 Redeemed, in full; warrants not outstanding \$0.00 \$28,013,814.50 Redeemed, in full; warrants not outstanding \$0.00 \$12,066,668.65 Sold, in full; warrants not outstanding \$0.00 \$12,948,886.40 Redeemed, in full; warrants not outstanding \$0.00 \$3,465,216.00 Redeemed, in full; warrants not outstanding	\$600,000.00 \$1,579,000.00 \$59,000,000.00 \$17,005,300.00 \$17,005,300.00 \$10,300,000.00 \$14,400,000.00 \$12,587,575.00 \$159,145,525.00 \$13,000,000.00 \$2,658,000.00 \$10,324,000.00 \$10,325,000.00 \$11,926,000.00 \$11,926,000.00 \$2,861,000.00 \$2,861,000.00 \$2,861,000.00 \$2,861,000.00 \$2,861,000.00 \$2,861,000.00 \$2,861,000.00	600 \$1,000.00 1,579 \$1,000.00 59,000 \$1,000.00 8,700 \$381.50 0) 20,600 \$825.50 10,300 \$1,000.00 1,576 \$962.50 13,078 \$962.50 165,346 \$962.50 165,346 \$962.50 0) 3,000 \$1,000.00 2,658 \$1,000.00 10,324 \$1,000.00 10,325 \$1,000.00 10,325 \$1,000.00 10,325 \$1,000.00 11,926,000 \$1.00	(\$3,594,700.00) (\$59,100.00) (\$490,425.00) (\$6,200,475.00)	\$65,000.00 65 \$450,000.00 211,318 \$138,607.85 435 \$38,000.00 311,492 \$10,125.00 111,258 \$720,000.00 720,000 \$6,677.00 219,908 \$283,000.00 283 \$2,707,314.00 764,778 \$476,573.62 495 \$143,000.00 143
UST1150 UST1350 UST1350 UST1350 UST0238 UST0238 UST0238 UST0238 UST0664 UST0664 UST0664 UST0448 UST0448 UST0448 UST0272 UST0272 UST0272 UST1111 UST1111 UST1111 UST0059 UST0059 UST0059 UST0059 UST0059 UST0059 UST0059 UST0426 UST0426 UST0426 UST0426 UST0426 UST0426 UST0154 UST0159 UST0129 UST0499 UST0499 UST0499 UST0499 UST0429 UST0429 UST0129 UST0129 UST0129 UST01333	12,16,25 11,36 11,14,15 8,11,44 11 8 8,11,15 8 8,11,15	UNION BANK & TRUST COMPANY UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION UNITED COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITY BANCORP, INC. UNITY BANCORP UNIVERSAL BANCORP	OXFORD ALBUQUERQUE ALBUQUERQUE ALBUQUERQUE BOWLING GREEN BOWLING GREEN BOWLING GREEN SAN MATEO SAN MATEO SAN MATEO TECUMSEH TECUMSEH TECUMSEH ATMORE ATMORE ATMORE BARNESVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE CLINTON CLINTON CLINTON CLINTON CLINTON CLINTON BLOOMFIELD BLOOMFIELD BLOOMFIELD BLOOMFIELD BLOOMFIELD ST. PAUL ST. PAUL GARDEN GROVE GARDEN GROVE ALBEMARLE ALBEMARLE ALBEMARLE ALBEMARLE ALBEMARLE VISALIA	NC 9/22/2011 NM ####### Preferred Stock w/ Exercised Warrants NM 7/25/2012 NM 10/2/2013 VA ####### Preferred Stock w/ Warrants VA ####### VA ####### CA 2/20/2009 Preferred Stock w/ Exercised Warrants CA 7/2/2014 CA 9/26/2014 MI 1/16/2009 Preferred Stock w/ Warrants MI 6/19/2012 MI 7/18/2012 AL ####### Preferred Stock w/ Warrants AL 9/3/2010 AL 5/13/2015 GA 5/22/2009 Subordinated Debentures w/ Exercised Warrants GA 7/3/2012 GA 12/5/2008 Preferred Stock w/ Warrants GA 3/26/2013 GA 3/28/2013 GA 3/28/2013 GA 4/9/2013 GA 5/15/2008 Preferred Stock w/ Exercised Warrants VA ####### VA 9/15/2011 NJ 12/5/2008 Preferred Stock w/ Exercised Warrants NJ 5/15/2013 NJ 7/3/2013 NN 8/28/2013 IN 8/12/2013 IN 9/12/2013 IN 9/12/2014 IN 9/12/2013 IN 9/12/2014	\$2,179,000.00 \$59,000,000.00 \$10,300,000.00 \$14,400,000.00 \$180,000,000.00 \$5,658,000.00 \$20,649,000.00 \$11,926,000.00 \$11,926,000.00 \$10,000,000.00	\$0.00 \$62,145,972.22 Redeemed, in full; warrants not outstanding \$0.00 \$3,432,657.85 Sold, in full; warrants not outstanding \$0.00 \$20,315,924.72 Sold, in full; warrants not outstanding \$0.00 \$11,182,763.89 Redeemed, in full; warrants not outstanding \$0.00 \$18,882,079.62 Redeemed, in full; warrants not outstanding \$0.00 \$210,367,527.00 Sold, in full; warrants not outstanding \$0.00 \$28,013,814.50 Redeemed, in full; warrants not outstanding \$0.00 \$12,066,668.65 Sold, in full; warrants not outstanding \$0.00 \$12,948,886.40 Redeemed, in full; warrants not outstanding \$0.00 \$3,465,216.00 Redeemed, in full; warrants not outstanding \$0.00 \$12,916,040.83 Redeemed, in full; warrants not outstanding	\$600,000.00 \$1,579,000.00 \$59,000,000.00 \$17,005,300.00 \$117,005,300.00 \$10,300,000.00 \$12,587,575.00 \$159,145,525.00 \$159,145,525.00 \$10,324,000.00 \$10,324,000.00 \$10,325,000.00 \$11,926,000.00 \$11,926,000.00 \$2,861,000.00 \$2,861,000.00 \$7,742,000.00	600 \$1,000.00 1,579 \$1,000.00 59,000 \$1,000.00 8,700 \$381.50 0) 20,600 \$825.50 10,300 \$1,000.00 1,576 \$962.50 13,078 \$962.50 13,078 \$962.50 165,346 \$962.50 0) 3,000 \$1,000.00 2,658 \$1,000.00 10,324 \$1,000.00 10,325 \$1,000.00 10,325 \$1,000.00 250 \$950.11 9,650 \$950.11 9,650 \$950.11	(\$3,594,700.00) (\$59,100.00) (\$490,425.00) (\$6,200,475.00)	\$65,000.00 65 \$450,000.00 211,318 \$138,607.85 435 \$38,000.00 311,492 \$10,125.00 111,258 \$720,000.00 720,000 \$6,677.00 219,908 \$283,000.00 283 \$2,707,314.00 764,778 \$476,573.62 495
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UNITY BANCORP UNIVERSAL BAN	OXFORD ALBUQUERQUE ALBUQUERQUE BOWLING GREEN BOWLING GREEN BOWLING GREEN SAN MATEO SAN MATEO SAN MATEO SAN MATEO TECUMSEH TECUMSEH TECUMSEH ATMORE ATMORE BARNESVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE CUINDA VIENNA VIENNA VIENNA VIENNA CLINTON CLINTON CLINTON CLINTON CLINTON BLOOMFIELD BLOOMFIELD BLOOMFIELD BLOOMFIELD ST. PAUL GARDEN GROVE GARDEN GROVE ALBEMARLE ALBEMARLE ALBEMARLE VISALIA VISALIA VISALIA VISALIA VISALIA VISALIA VISALIA PLEASANTON PLEASANTON ROANOKE	NC 9/22/2011 NM ######## Preferred Stock w/ Exercised Warrants NM 7/25/2012 NM 10/2/2013 VA ######## VA ######## VA ######## VA ######## CA 2/20/2009 Preferred Stock w/ Exercised Warrants CA 7/2/2014 CA 9/26/2014 MI 1/16/2009 Preferred Stock w/ Warrants MI 6/19/2012 MI 7/18/2012 AL ######## Preferred Stock w/ Warrants AL 9/3/2010 AL 5/13/2015 GA 5/22/2009 Subordinated Debentures w/ Exercised Warrants GA 12/5/2008 Preferred Stock w/ Warrants GA 12/5/2008 Preferred Stock w/ Warrants GA 3/26/2013 GA 3/28/2013 GA 3/28/2013 GA 4/9/2013 GA 4/9/2013 GA 4/9/2013 VA 1/16/2009 Preferred Stock w/ Exercised Warrants VA 9/15/2011 NJ 12/5/2008 Preferred Stock w/ Exercised Warrants VA 9/15/2011 NJ 12/5/2009 Preferred Stock w/ Exercised Warrants VA 9/15/2013 VA 1/16/2009 Preferred Stock w/ Exercised Warrants NJ 7/3/2013 NJ 7/3/2013 NJ 7/3/2013 NJ 7/3/2013 NJ 7/3/2013 NJ 8/28/2013 IN 5/22/2009 Preferred Stock w/ Exercised Warrants IN 8/12/2013 IN 9/12/2013 IN 9/12/2019 CA 2/6/2009 Preferred Stock w/ Exercised Warrants NC 4/3/2013 IN Preferred Stock w/ Exercised Warrants CA 1/6/2009 Preferred Stock w/ Exercised Warrants NC 4/3/2013 IN C ######### Preferred Stock w/ Exercised Warrants CA 1/6/2009 Preferred Stock w/ Exercised Warrants CA 1/6/2009 Preferred Stock w/ Exercised Warrants NC 4/3/2013 VA ######### Preferred Stock w/ Exercised Warrants NA 2/20/2013 VA ####################################	\$2,179,000.00 \$59,000,000.00 \$8,700,000.00 \$10,300,000.00 \$180,000,000.00 \$180,000,000.00 \$20,649,000.00 \$20,649,000.00 \$11,926,000.00 \$11,926,000.00 \$10,000,000.00 \$5,500,000.00 \$16,019,000.00	\$0.00 \$3,432,657.85 Sold, in full; warrants not outstanding \$0.00 \$3,432,657.85 Sold, in full; warrants not outstanding \$0.00 \$20,315,924.72 Sold, in full; warrants not outstanding \$0.00 \$11,182,763.89 Redeemed, in full; warrants not outstanding \$0.00 \$18,882,079.62 Redeemed, in full; warrants not outstanding \$0.00 \$210,367,527.00 Sold, in full; warrants not outstanding \$0.00 \$28,013,814.50 Redeemed, in full; warrants not outstanding \$0.00 \$12,066,668.65 Sold, in full; warrants not outstanding \$0.00 \$3,465,216.00 Redeemed, in full; warrants not outstanding \$0.00 \$12,948,886.40 Redeemed, in full; warrants not outstanding \$0.00 \$3,465,216.00 Redeemed, in full; warrants not outstanding \$0.00 \$12,916,040.83 Redeemed, in full; warrants not outstanding \$0.00 \$9,403,400.50 Redeemed, in full; warrants not outstanding \$0.00 \$2,947,090.75 Sold, in full; warrants not outstanding	\$600,000.00 \$1,579,000.00 \$59,000,000.00 \$17,005,300.00 \$117,005,300.00 \$110,300,000.00 \$12,587,575.00 \$159,145,525.00 \$159,145,525.00 \$10,324,000.00 \$10,324,000.00 \$10,325,000.00 \$11,926,000.00 \$11,926,000.00 \$2,861,000.00 \$2,258,000.00 \$2,258,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00	600 \$1,000.00 1,579 \$1,000.00 59,000 \$1,000.00 8,700 \$381.50 0) 20,600 \$825.50 10,300 \$1,000.00 1,576 \$962.50 13,078 \$962.50 165,346 \$962.50 165,346 \$962.50 10,324 \$1,000.00 2,658 \$1,000.00 10,324 \$1,000.00 10,325 \$1,000.00 10,325 \$1,000.00 10,326 \$1,000.00 7,742 \$1,000.00 2,861 \$1,000.00 2,861 \$1,000.00 7,742 \$1,000.00 7,742 \$1,000.00 2,258 \$1,000.00 7,700 \$1,000.00 7,700 \$1,000.00 1,600 \$1,000.00 1,600 \$1,000.00 1,600 \$1,000.00 1,600 \$1,000.00 1,600 \$1,000.00	(\$3,594,700.00) (\$59,100.00) (\$490,425.00) (\$6,200,475.00) (\$12,472.50) (\$481,438.50)	\$65,000.00 65 \$450,000.00 211,318 \$138,607.85 435 \$38,000.00 311,492 \$10,125.00 111,258 \$720,000.00 720,000 \$6,677.00 219,908 \$283,000.00 283 \$2,707,314.00 764,778 \$476,573.62 495 \$143,000.00 143 \$500,000.00 500 \$385,000.00 385
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UNIVERSAL BANCORP UNIVERS	OXFORD ALBUQUERQUE ALBUQUERQUE BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN SAN MATEO SAN MATEO SAN MATEO TECUMSEH TECUMSEH TECUMSEH TECUMSEH ATMORE ATMORE BARNESVILLE BARNESVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE CUENNA VIENNA VIENNA VIENNA VIENNA CLINTON CLINTON CLINTON CLINTON CLINTON CLINTON ST. PAUL ST. PAUL ST. PAUL ST. PAUL ST. PAUL GARDEN GROVE ALBEMARLE ALBEMARLE ALBEMARLE ALBEMARLE ALBEMARLE VISALIA VISALIA PLEASANTON PLEASANTON ROANOKE	NC 9/22/2011 NM ######## Preferred Stock w/ Exercised Warrants NM 7/25/2012 NM 10/2/2013 VA ######## Preferred Stock w/ Warrants VA ######## Preferred Stock w/ Warrants MI 6/19/2012 MI 7/18/2012 MI 7/18/2012 MI 7/18/2015 GA 9/3/2010 AL 5/13/2015 GA 12/5/2008 Subordinated Debentures w/ Exercised Warrants GA 3/26/2013 GA 12/5/2008 Preferred Stock w/ Warrants GA 3/26/2013 GA 3/28/2013 GA 4/9/2013 GA 4/9/2013 GA 6/10/2013 VA 1/16/2009 Preferred Stock w/ Exercised Warrants VA ######## VA 9/15/2011 NJ 12/5/2008 Preferred Stock w/ Warrants NJ 8/28/2013 IN 5/12/2009 Preferred Stock w/ Warrants IN 8/8/2013 IN 5/22/2009 Preferred Stock w/ Exercised Warrants IN 8/8/2013 IN 9/12/2009 Preferred Stock w/ Exercised Warrants NJ 7/30/2016 NC ######## NC A 2/6/2009 Preferred Stock w/ Exercised Warrants NC 4/3/2013 IN 9/12/2013 NN 6/19/2009 Subordinated Debentures MN 7/30/2016 NC ######## Preferred Stock w/ Exercised Warrants NC A 3/23/2016 NC ######## Preferred Stock w/ Exercised Warrants CA 3/21/2013 NO HIP (19/2009 Preferred Stock w/ Exercised Warrants NC ######## CA 1/6/2019 Preferred Stock w/ Exercised Warrants NC ######## CA 1/6/2019 Preferred Stock w/ Exercised Warrants CA 3/21/2013 NA ######## Preferred Stock w/ Exercised Warrants CA 1/6/2014 VA ######## Preferred Stock w/ Exercised Warrants A ######## Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants A ######## Preferred Stock w/ Exercised Warrants A ######## Preferred Stock w/ Exercised Warrants A ######## NA ######### NA ######## NA ######## NA ######## Preferred Stock w/ Exercised Warrants NA ######### NA ######### NA ######### NA ######### NA ##########	\$2,179,000.00 \$59,000,000.00 \$10,300,000.00 \$14,400,000.00 \$180,000,000.00 \$180,000,000.00 \$20,649,000.00 \$11,926,000.00 \$11,926,000.00 \$10,000,000.00 \$7,700,000.00 \$16,019,000.00 \$11,300,000.00	\$0.00 \$3,432,657.85 Sold, in full; warrants not outstanding \$0.00 \$3,432,657.85 Sold, in full; warrants not outstanding \$0.00 \$20,315,924.72 Sold, in full; warrants not outstanding \$0.00 \$11,182,763.89 Redeemed, in full; warrants not outstanding \$0.00 \$118,882,079.62 Redeemed, in full; warrants not outstanding \$0.00 \$210,367,527.00 Sold, in full; warrants not outstanding \$0.00 \$28,013,814.50 Redeemed, in full; warrants not outstanding \$0.00 \$12,066,668.65 Sold, in full; warrants not outstanding \$0.00 \$12,948,886.40 Redeemed, in full; warrants not outstanding \$0.00 \$3,465,216.00 Redeemed, in full; warrants not outstanding \$0.00 \$9,403,400.50 Redeemed, in full; warrants not outstanding \$0.00 \$9,403,400.50 Redeemed, in full; warrants not outstanding \$0.00 \$21,311,670.48 Redeemed, in full; warrants not outstanding	\$600,000.00 \$1,579,000.00 \$59,000,000.00 \$3,319,050.00 \$17,005,300.00 \$110,300,000.00 \$14,400,000.00 \$12,587,575.00 \$159,145,525.00 \$159,145,525.00 \$10,324,000.00 \$10,324,000.00 \$10,325,000.00 \$11,926,000.00 \$11,926,000.00 \$2,861,000.00 \$2,861,000.00 \$2,861,000.00 \$2,258,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00	600 \$1,000.00 1,579 \$1,000.00 59,000 \$1,000.00 8,700 \$381.50 0) 20,600 \$825.50 10,300 \$1,000.00 14,400,000 \$1.00 1,576 \$962.50 13,078 \$962.50 165,346 \$962.50 165,346 \$962.50 10,324 \$1,000.00 2,658 \$1,000.00 10,325 \$1,000.00 10,325 \$1,000.00 10,325 \$1,000.00 11,926,000 \$1.00 2,861 \$1,000.00 2,258 \$1,000.00 7,742 \$1,000.00 2,258 \$1,000.00 7,742 \$1,000.00 1,742 \$1,000.00 1,742 \$1,000.00 1,744 \$1,000.00 1,745 \$1,000.00 1,746 \$1,000.00 1,600 \$1,000.00 1,600 \$1,000.00 1,600 \$1,000.00 1,600 \$1,000.00 1,600 \$1,000.00 1,600 \$1,000.00	(\$3,594,700.00) (\$59,100.00) (\$490,425.00) (\$6,200,475.00) (\$12,472.50) (\$481,438.50)	\$65,000.00 65 \$450,000.00 211,318 \$138,607.85 435 \$38,000.00 311,492 \$10,125.00 111,258 \$720,000.00 720,000 \$6,677.00 219,908 \$283,000.00 283 \$2,707,314.00 764,778 \$476,573.62 495 \$143,000.00 143 \$500,000.00 500 \$385,000.00 385 \$45,815.25 275
UST1150 UST1350 UST1350 UST1350 UST0238 UST0238 UST0238 UST0238 UST0664 UST0664 UST0664 UST0448 UST0448 UST0272 UST0272 UST0272 UST0272 UST1111 UST1111 UST0059 UST0059 UST0059 UST0059 UST0059 UST0059 UST0059 UST0426 UST0426 UST0426 UST0426 UST0426 UST0426 UST0154 UST0154 UST0154 UST0154 UST0154 UST0154 UST0154 UST0154 UST0159 UST0499 UST0169	12,16,25 8 11,36 11,14,15 8,11,44 11 8,11,14 8 11	UNION BANK & TRUST COMPANY UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION UNION BAREST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANK CORPORATION OF ALABAMA, INC. UNITED COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL CORP UNIVERSITY FINANCIAL CORPORATION VALLEY F	OXFORD ALBUQUERQUE ALBUQUERQUE BOWLING GREEN BOWLING GREEN BOWLING GREEN SAN MATEO SAN MATEO SAN MATEO SAN MATEO TECUMSEH TECUMSEH TECUMSEH TECUMSEH ATMORE ATMORE BARNESVILLE BLAIRSVILLE	NC 9/22/2011 NM ######## Preferred Stock w/ Exercised Warrants NM 7/25/2012 NM 10/2/2013 VA ######## Preferred Stock w/ Warrants VA ######## VA ######## VA ######### VA ######### VA ######### VA ######### VA ######### VA ######### VA ##########	\$2,179,000.00 \$59,000,000.00 \$8,700,000.00 \$10,300,000.00 \$180,000,000.00 \$180,000,000.00 \$20,649,000.00 \$20,649,000.00 \$11,926,000.00 \$11,926,000.00 \$10,000,000.00 \$5,500,000.00 \$16,019,000.00	\$0.00 \$3,432,657.85 Sold, in full; warrants not outstanding \$0.00 \$3,432,657.85 Sold, in full; warrants not outstanding \$0.00 \$20,315,924.72 Sold, in full; warrants not outstanding \$0.00 \$11,182,763.89 Redeemed, in full; warrants not outstanding \$0.00 \$18,882,079.62 Redeemed, in full; warrants not outstanding \$0.00 \$210,367,527.00 Sold, in full; warrants not outstanding \$0.00 \$28,013,814.50 Redeemed, in full; warrants not outstanding \$0.00 \$12,066,668.65 Sold, in full; warrants not outstanding \$0.00 \$3,465,216.00 Redeemed, in full; warrants not outstanding \$0.00 \$12,948,886.40 Redeemed, in full; warrants not outstanding \$0.00 \$3,465,216.00 Redeemed, in full; warrants not outstanding \$0.00 \$12,916,040.83 Redeemed, in full; warrants not outstanding \$0.00 \$9,403,400.50 Redeemed, in full; warrants not outstanding \$0.00 \$2,947,090.75 Sold, in full; warrants not outstanding	\$600,000.00 \$1,579,000.00 \$59,000,000.00 \$59,000,000.00 \$17,005,300.00 \$17,005,300.00 \$11,516,900.00 \$12,587,575.00 \$159,145,525.00 \$159,145,525.00 \$10,324,000.00 \$10,324,000.00 \$10,325,000.00 \$11,926,000.00 \$2,861,000.00 \$2,861,000.00 \$2,861,000.00 \$2,258,000.00 \$2,258,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$9,619,000.00	600 \$1,000.00 1,579 \$1,000.00 59,000 \$1,000.00 8,700 \$381.50 0) 20,600 \$825.50 10,300 \$1,000.00 14,400,000 \$1.00 1,576 \$962.50 13,078 \$962.50 165,346 \$962.50 165,346 \$962.50 10,324 \$1,000.00 2,658 \$1,000.00 10,325 \$1,000.00 10,325 \$1,000.00 10,325 \$1,000.00 11,926,000 \$1.00 2,861 \$1,000.00 7,742 \$1,000.00 2,258 \$1,000.00 7,742 \$1,000.00 7,742 \$1,000.00 7,742 \$1,000.00 1,600 \$1,000.00	(\$3,594,700.00) (\$59,100.00) (\$490,425.00) (\$6,200,475.00) (\$12,472.50) (\$481,438.50)	\$65,000.00 65 \$450,000.00 211,318 \$138,607.85 435 \$38,000.00 311,492 \$10,125.00 111,258 \$720,000.00 720,000 \$6,677.00 219,908 \$283,000.00 283 \$2,707,314.00 764,778 \$476,573.62 495 \$143,000.00 143 \$143,000.00 500 \$385,000.00 385 \$45,815.25 275

UST0391 UST0391 UST0391 UST0391 UST1120 UST1120 UST0037 UST0037 UST0037 UST0037	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION YORK TRADITIONS BANK YORK TRADITIONS BANK ZIONS BANCORPORATION ZIONS BANCORPORATION ZIONS BANCORPORATION ZIONS BANCORPORATION ZIONS BANCORPORATION	ELKIN NO ELKIN NO YORK PA YORK PA SALT LAKE CITY UT SALT LAKE CITY UT SALT LAKE CITY UT SALT LAKE CITY UT	6/11/2013 4/24/2009 Preferred Stock w/ Exercised Warrants 7/14/2011 ####### Preferred Stock w/ Warrants 3/28/2012 9/26/2012 12/5/2012	\$4,871,000.00 \$1,400,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$700,	,871,000.00 ,000,000.00 ,000,000.00	4,871 \$1,000.00 700,000 \$1,000.00 700,000 \$1,000.00			\$20,000.00 128,663 \$244,000.00 244 \$7,666,418.51 5,789,909
UST1120 8,14,45 UST1120 UST0037 11	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION YORK TRADITIONS BANK YORK TRADITIONS BANK ZIONS BANCORPORATION ZIONS BANCORPORATION	ELKIN	4/24/2009 Preferred Stock w/ Exercised Warrants 7/14/2011 ####### Preferred Stock w/ Warrants 3/28/2012		\$0.00		\$4, Redeemed, in full; warrants not outstanding \$700,	,000,000.00	700,000 \$1,000.00			
UST1120 8,14,45	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION YORK TRADITIONS BANK YORK TRADITIONS BANK	ELKIN NO YORK PA	4/24/2009 Preferred Stock w/ Exercised Warrants 7/14/2011		\$0.00		\$4,	,871,000.00	4,871 \$1,000.00			
UST1120 8,14,45	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION YORK TRADITIONS BANK	ELKIN NO YORK PA		\$4,871,000.00	\$0.00	\$5,705,022.14						\$20,000.00 128,663
UST0391 UST0391 UST0391	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	0/44/0040	·							-	000 000 00
UST0391 UST0391	JYADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN NO	6/10/2013				Ψττ,	(+002,200.01)	φοσ.σσ	(+3,102,017100)		\$55,677.00 91,178
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN NO	7/24/2009 9/18/2012	\$13,312,000.00			\$44	,149,056.00 (\$662,235.84)	49,312 \$895.30	(\$5,162,944.00)		
UST0391	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	WILMINGTON DE ELKIN NO	2 1/16/2009 Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding					ψ1,000,000.00 175,105
UST0514 UST0514	WSFS FINANCIAL CORPORATION WSFS FINANCIAL CORPORATION	WILMINGTON DE	4/3/2012 9/12/2012	. , , , , , , , , , , , , , , , , , , ,	,	, , , , , , , , , , , , , , , , , , , ,		,157,663.75 (\$722,364.96)	52,625 \$915.11	(\$4,467,336.25)		\$1,800,000.00 175,105
UST0986 UST0514	WORTHINGTON FINANCIAL HOLDINGS, INC. WSFS FINANCIAL CORPORATION	HUNTSVILLE AL WILMINGTON DE	7/26/2013 1/23/2009 Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding	(\$24,999.99)				
UST0986	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE AL	6/24/2013	Ψ2,120,000.00	ψ0.00	Ψ2,100,091.21	· ·	,343,851.20	2,720 \$861.71	(\$376,148.80)		\$90,940.00 136
UST0222 UST0986 8 14	WINTRUST FINANCIAL CORPORATION WORTHINGTON FINANCIAL HOLDINGS, INC.	LAKE FOREST IL HUNTSVILLE AL	2/14/2011 5/15/2009 Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2 780 301 21	Sold, in full; warrants not outstanding				\$	\$25,600,564.15 1,643,295
UST0222 11	WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION	LAKE FOREST IL LAKE FOREST IL	####### Preferred Stock w/ Warrants ########	\$250,000,000.00	\$0.00	დაიი,704,730.81	Redeemed, in full; warrants not outstanding \$250,	,000,000.00	250,000 \$1,000.00			
UST0158	WILSHIRE BANCORP, INC.	LOS ANGELES CA	6/20/2012	\$250,000,000,00	Ф0.00	¢200 704 700 04			, , , , , , , , , , , , , , , , , , , ,	(, , , , , , , , , , , , , , , , , , ,		\$760,000.00 949,460
UST0158 UST0158	WILSHIRE BANCORP, INC. WILSHIRE BANCORP, INC.	LOS ANGELES CA	####### Preferred Stock w/ Warrants 4/3/2012	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding \$58,	,646,694.58 (\$879,700.42)	62,158 \$943.51	(\$3,511,305.42)		
UST0094	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	5/13/2011				\$330,	,000,000.00	330,000 \$1,000.00			
UST0161 UST0094 11	WHITNEY HOLDING CORPORATION WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	NEW ORLEANS LA WILMINGTON DE	6/3/2011 ###### Preferred Stock w/ Warrants	\$330,000,000.00				,000,000,000	300,000 \$1,000.00			\$6,900,000.00 2,631,579
UST0660 UST0161	WHITE RIVER BANCSHARES COMPANY WHITNEY HOLDING CORPORATION	FAYETTEVILLE AF NEW ORLEANS LA	9/26/2014 ###### Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding	(\$178,619.28)				
UST0660	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE AF	R 7/2/2014				. ,	,500,000.00	15,500 \$1,063.21		. ,	\$1,002,535.38 840
UST0660 8 UST0660	WHITE RIVER BANCSHARES COMPANY WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE AF FAYETTEVILLE AF	2 2/20/2009 Preferred Stock w/ Exercised Warrants 7/1/2014	\$16,800,000.00	\$0.00	\$20,275,427.10	Sold, in full; warrants not outstanding	,300,000.00	1,300 \$1,063.21		\$82,173.00	
UST0949 8,11,78 UST0949	WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC.	MEDINA OI MEDINA OI	H 5/15/2009 Preferred Stock w/ Exercised Warrants H #######	\$4,700,000.00	\$0.00			,700,000.00	4,700 \$1,000.00			\$235,000.00 235
UST0006	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH IL	1/11/2013	\$4.700.000.00	¢0.00	¢5 942 407 00		(\$107,235.41)	, , , , , ,	(, ,		
UST0006 UST0006	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH IL MONMOUTH IL	11/8/2012 11/9/2012				· ·	,050,524.72 ,673,015.37	1,117 \$940.49 10,305 \$938.67	(\$66,475.28) (\$631,984.63)		\$335,417.06 343
UST0006	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH IL	#######	\$4,567,000.00	φυ.υυ	ψ10,000,310.01		050 504 50				
UST0280 UST0006 8,14,18	WESTERN COMMUNITY BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	PALM DESERT CA MONMOUTH IL	11/7/2014 ###### Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00	\$13.053 910 87	Sold, in full; warrants not outstanding			(\$7,290,000.00)		
UST0280 8,117	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT CA	######## Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$0.00	\$554,083.00	Currently Not Collectible					\$415,000.00 787,107
UST0044	WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION	LAS VEGAS NV	9/27/2011	, , , , , , , , , , , , , , , , , , , ,	+3.00			,000,000.00	140,000 \$1,000.00			\$415,000,00
UST0320 UST0044 44	WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION	SAN RAFAEL CA	####### Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding					\$878,256.00 246,698
UST0320	WESTAMERICA BANCORPORATION	SAN RAFAEL CA	4 ######				• ,	,863,000.00	41,863 \$1,000.00			0070 070 0
UST0320 11	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL CA	2/13/2009 Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding \$41	,863,000.00	41.863 \$1.000.00			,,,,,,
UST0270 UST0270	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC.	WEST DES MOINES IA WEST DES MOINES IA	6/29/2011 8/31/2011					,000,000.00	36,000 \$1,000.00			\$700,000.00 474,100
UST0270 11	WEST BANCORPORATION, INC.	WEST DES MOINES IA	####### Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding	000 000 00	20,000			700,202
UST0068 UST0068	WESBANCO, INC. WESBANCO, INC.	WHEELING W WHEELING W	V 9/9/2009 V #######				\$75,	,000,000.00	75,000 \$1,000.00			\$950,000.00 439,282
UST0036 UST0068 11	WELLS FARGO & CO. WESBANCO, INC.	MINNEAPOLIS MI WHEELING W	V 12/5/2008 Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding				\$8	340,374,891.73 110,261,688
UST0036	WELLS FARGO & CO.	MINNEAPOLIS MI	N ####### 5/26/2010	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	43.00	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,000,000.00	25,000 \$1,000,000.00		0.0	340,374,891.73 110,261,688
UST0050 UST0036 11	WEBSTER FINANCIAL CORPORATION WELLS FARGO & CO.	WATERBURY CT	6/8/2011 ###### Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding				\$	\$20,388,842.06 3,282,276
UST0050	WEBSTER FINANCIAL CORPORATION	WATERBURY C	#######					,000,000.00	200,000 \$1,000.00			100 200 040 00
UST0050 UST0050	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY CT	3/3/2010 #######					000,0000	100,000 \$1,000.00 100,000 \$1,000.00			
UST0050 11	WEBSTER FINANCIAL CORPORATION	WATERBURY CT	###### Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding		100.000			
UST1169 UST1169	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA W WAUKESHA W	2/8/2013 3/26/2013					(\$52,138.13)	313 \$926.90	(\$22,880.30)		
UST1169 UST1169	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA W WAUKESHA W	2/6/2013 2/7/2013					,831,002.80 \$92,690.00	5,212 \$926.90 100 \$926.90	(\$380,997.20) (\$7,310.00)		\$18,644.66 19 \$147,194.69 150
UST1169 8,17	WAUKESHA BANKSHARES, INC.	WAUKESHA W	6/26/2009 Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding		., , , ,	(000000700)		
UST0554 UST0554	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON VA	8/4/2011	\$6,842,000.00			\$13	,475,000.00	13,475 \$1,000.00			\$332,000.00 332
UST0554 8,18,21,44	WASHINGTONFIRST BANKSHARES, INC.	RESTON VA	1/30/2009 Preferred Stock w/ Warrants	\$6,633,000.00	\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding				Φ	1,707,400
UST0011 UST0011	WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC.	SEATTLE W	A 5/27/2009 A 3/15/2010					,000,000,000,	200,000 \$1,000.00		· · ·	\$15,388,874.07 1,707,456
UST0157 UST0011 11	WASHINGTON BANKING COMPANY WASHINGTON FEDERAL, INC.	OAK HARBOR W SEATTLE W	A 3/2/2011 A ###### Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding					\$1,625,000.00 246,082
UST0157	WASHINGTON BANKING COMPANY	OAK HARBOR W	A 1/12/2011	+	ψ0.00	, , , , , , , , , , , , , , , , , , ,		,380,000.00	26,380 \$1,000.00			¢4 605 000 00
UST0156 UST0157 11,16	WAINWRIGHT BANK & TRUST COMPANY WASHINGTON BANKING COMPANY	BOSTON MA OAK HARBOR W	A ####### 1/16/2009 Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30.628.344.45	Redeemed, in full; warrants not outstanding					\$568,700.00 390,071
UST0156	WAINWRIGHT BANK & TRUST COMPANY	BOSTON MA	4 #######	Ψ∠∠,∪∪∪,∪∪∪.∪∪	φυ.υυ	ψευ,υσε,υ ΙΙ.ΙΙ		,000,000.00	22,000 \$1,000.00			A
UST1345 UST0156 11	WACHUSETT FINANCIAL SERVICES, INC. WAINWRIGHT BANK & TRUST COMPANY	CLINTON MA BOSTON MA	4/23/2014 4 ###### Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23 502 211 11	· ,	,000,000.00	5,000 \$1,000.00			\$478,000.00 478
UST1345 UST1345	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON MA	A 4/4/2012 A 1/30/2013				¥ - /	,000,000.00	3,000 \$1,000.00 4,000 \$1,000.00			
UST1345 8,11,17	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	A ####### Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,731,826.23	Redeemed, in full; warrants not outstanding					0,000
UST0513 8,14,45 UST0513	W.T.B. FINANCIAL CORPORATION W.T.B. FINANCIAL CORPORATION	SPOKANE W SPOKANE W	A 1/30/2009 Preferred Stock w/ Exercised Warrants A 9/15/2011	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding \$110.	,000,000.00	110,000 \$1,000.00			\$5,500,000.00 5,500
UST0155 UST0155	VIST FINANCIAL CORP. VIST FINANCIAL CORP.	WYOMISSING PA	####### Preferred Stock w/ Warrants 8/1/2012	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding \$25,	,000,000.00	25,000 \$1,000.00			\$1,189,813.00 367,984
UST0732	VISION BANK - TEXAS	RICHARDSON	7/10/2013	\$25,000,000,00	\$0.00	\$20.710.646.22		5712,500.00	713 \$1,000.00			\$75,000.00 75
UST0732 8,11,14 UST0732	VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON TX	4/24/2009 Preferred Stock w/ Exercised Warrants #######	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding \$	5787,500.00	788 \$1,000.00			
UST1231	VIRGINIA COMPANY BANK	NEWPORT NEWS VA	9/12/2013					(\$25,000.00)	4,107 \$010.42	(\$1,023,379.60)		\$03,461.25
UST1231 UST1231	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS VA	8/8/2013 8/12/2013				·	3325,353.86 ,543,620.14	533 \$610.42 4,167 \$610.42	(\$207,646.14) (\$1,623,379.86)		\$63,481.25
UST0221 UST1231 8,17	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMPANY BANK	ARLINGTON VAINEWPORT NEWS VA	1/31/2014 6/12/2009 Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding				\$	\$33,263,000.00 2,696,203
UST0221	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON VA	#######	Ψ11,000,000.00	φοιοσ	ψ. το, του, του.		,000,000.00	71,000 \$1,000.00		Φ.	200 000 000 000
UST1137 UST0221 11	VILLAGE BANK AND TRUST FINANCIAL CORP. VIRGINIA COMMERCE BANCORP, INC.	MIDLOTHIAN VA ARLINGTON VA	1/6/2014	\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full; warrants not outstanding	(\$56,723.61)				
UST1137	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN VA	4######	\$14,730,000.00	φυ.υυ	ψ0,933,070.03		,672,361.44	14,738 \$384.88	(\$9,065,638.56)		
UST0571	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) VILLAGE BANK AND TRUST FINANCIAL CORP.	DALLAS TX MIDLOTHIAN VA	8/25/2011 5/1/2009 Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6 933 870 05	\$3, Sold, in full; warrants outstanding	,000,000.00	3,000 \$1,000.00			\$150,000.00 150
UST0034 UST0571 8,41,44	VALLEY NATIONAL BANCORP VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	WAYNE N. DALLAS TX	5/24/2010 6/26/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding					\$5,421,615.27 2,532,542
UST0034	VALLEY NATIONAL BANCORP	WAYNE N	#######				, , ,	,000,000.00	100,000 \$1,000.00			
UST0379 UST0034	AB&T FINANCIAL CORPORATION VALLEY NATIONAL BANCORP	GASTONIA NO NA	9/23/2009				·	.000,000.00	2,964 \$275.00 125,000 \$1,000,00	(\$2,148,900.00)		
		Ta a a a a a a a a a a a a a a a a a a					1			<u> </u>		

Footnote Footnote Description
1 All pricing is at par.
2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption pursuant to a qualified equity offering.
13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by hal
17 This institution participated in the expansion of CPP for small banks.
18 This institution received an additional investment through the expansion of CPP for small banks.
19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III,
administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
22 As of the date of this report, this institution is in bankruptcy proceedings.

	Footnata Decembrian
	Footnote Description
23	On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by
	contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
24	On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior
	Capital Trust II, administrative trustee for Superior Bancorp.
25	On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First
	Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26	On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was
	extinguished.
27	On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is
	equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions
	related to its capital plan, the MCP may be converted to common stock.
28	On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from
	a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
29	On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP),
	which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities
	purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in
	such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
30	Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the
	preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co.
	Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the
	period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan
	Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June
	30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary
	authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on
	completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan
	Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on
	December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010,
	Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following
	page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.
31	On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred
	Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in
	the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000
	shares of common stock.
32	On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal
	Deposit Insurance Corporation (FDIC) was named Receiver.
33	On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by
	First Merchants Capital Trust III.

Footnote Footnote Description
34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is
equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the
conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury
received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings
35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital plan, Treasury exchanged its \$180,000 of preferred stock in Pacific Capital plan, Treasury exchanged its \$180,000 of preferred stock in Pacific Capital plan, Treas
Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously
accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was
converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock
Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive
\$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an
investment under the terms of the CDCI program. See "Community Development Capital Initiative" below. 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment.
Therefore this disposition amount does not represent cash proceeds to Treasury.
38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred stock in Hampton Roads Bankshares (Hampton) for a like amount of mandatorily convertible preferred stock in Hampton Roads Bankshares (Hampton) for a like amount of the Hampton Road
Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set for
in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to
Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than
5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the
acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the
acquiror entered into on 3/23/2011.
42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC
Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is
equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement amount agreement amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of the agreement amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of the agreement amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of the agreement amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the agreement amount of \$78,406,000 plus \$3,486,000 plus \$3,486,00
43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation
("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000,
pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the
Small Business Lending Fund.
45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection
with the institution's participation in the Small Business Lending Fund.
46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the
Federal Deposit Insurance Corporation (FDIC) was named Receiver.

Footnote Footnote Description
47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
58 As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.
60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
61 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

Footnote Footnote Description
64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the
Federal Deposit Insurance Corporation (FDIC) as receiver.
65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is
subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance
Corporation (FDIC) as receiver. 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and
exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury,
the acquired company and the acquirer entered into on 7/19/2012.
68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal
Deposit Insurance Corporation (FDIC) as receiver.
69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to
Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as
receiver.
71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of
preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency
agreement executed on 10/23/2012.
73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with
Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W
Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the
Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had
been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant,
pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B
preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant
to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares,
Inc. ("Starbuck") entered into on 12/11/2012.

Footnote Footnote Description	
81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.	l
82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.	
83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.	
84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.	е
85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.	
86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.	
87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.	
88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold suc shares of common stock on 3/19/2013.	n
89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into a 4/1/2013.	
90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.	'n,
91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.	
92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.	
93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agree to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.	ed .
94 On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.	
95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.	
96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.	е

Footnote Footnote Description
97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference
appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website:
http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the
Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which
Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.
107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed
Idaho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of \$427,844.29 and \$3,522.87, respectively, from Idaho Bancorp (after
payment to the Department of Justice of a 3% litigation fee).
109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of
4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour
Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to
which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.

Footnote Footnote Description	
112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Ba	ank
of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM	
Treasury on 7/1/2014.	
113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell	its
Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the	ne
satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.	
114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, date	
as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated	as of
10/16/2014.	
115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community	
Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.	
116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on	
Friday, 10/17/2014.	
117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday	/,
11/7/2014.	
118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time to time the paried and in a completion of the sale under this part to provide the paried and in a completion of the sale under this part to pare the paried and in a completion of the sale under this part to pare the paried and in a completion of the sale under this part to pare the paried and in a completion of the sale under this part to pare the paried and in a completion of the sale under this part to pare the paried and in a completion of the sale under this part to pare the paried and in a completion of the sale under this part to pare the paried and in a completion of the sale under this part to pare the paried and in a completion of the sale under this part to pare the paried and in a completion of the sale under this part to pare the paried and in a completion of the sale under this part to pare the paried and in a completion of the sale under this part to pare the pare the pare to pare the	ne
during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014. 119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as	of
November 25, 2014.	OI
120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers &	
Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers &	
Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.	
121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to	time
during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.	
122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement date	d as
of March 17, 2015.	
123 On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to	
Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with	h a
merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.	
124 On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to	ວ the
Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.	
125 On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury to	or
an aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.	
126 On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its	
Patapsco Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the	
satisfaction of the conditions specified in the agreement. The sale was completed on 8/28/2015.	
127 On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by	
Goldwater Bank, N.A.to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.	

Footnote Footnote Description
128 On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement
of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange
transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of
10/2/2015, with the purchaser parties thereto.
129 On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and
trusts of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
130 On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same
date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase
agreements, each dated as of 12/23/2015, with the purchaser parties thereto.
131 On 2/29/2016, Treasury entered into an agreement with HCSB (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount
subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.
132 Sonoma Valley Bancorp was liquidated and dissolved pursuant to the provision of the California Corporations Code. As part of that liquidation and dissolution, UST received a distribution
of \$150,000 from Sonoma Valley Bancorp on 6/15/2016.
133 On 6/30/2016, Treasury completed the exchange of its Liberty Shares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same
date with Liberty Shares, Inc. As part of that transaction, Treasury immediately sold the resulting Liberty Shares, Inc. common stock to purchasers pursuant to securities purchase
agreements, each dated as of 6/30/2016, with the purchaser parties thereto.
134 On 7/1/2016, Treasury completed the sale to United Community Banks, Inc. (UCBI) of all of its CPP preferred stock and associated warrants issued by Tidelands Bancshares, Inc.
(Tidelands) to UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between
Tidelands and UCBI. 135 On 6/28/2016, the United States completed a settlement of several lawsuits related to Treasury's investment in One Financial Corporation (OFC). As a result of that settlement, it received
344,227 shares of OFC common stock on 6/23/2016.
136 On 12/21/2016, Treasury entered into an agreement with Broadway Financial Corporation, First Republic Bank, and Broadway Federal Bank, f.s.b Employee Ownership Trust, pursuant to
which Treasury agreed to sell part of its CPP common stock to the three entities for total proceeds of \$7,477,547.40 subject to the satisfaction of conditions specified in the agreement. The
transaction was completed on December 22, 2016.
137 On 12/28/2016, Treasury entered into an agreement with Allied First Bancorp (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a
discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/28/2016.
138 On 2/28/2017, Treasury completed the exchange of its Citizens Commerce Bancshares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange
agreement of the same date with Citizens Commerce Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Citizens Commerce Bancshares, Inc. common
stock to purchasers pursuant to securities purchase agreements, each dated as of 2/28/2017, with the purchaser parties thereto.
139 On 5/8/2017, Treasury obtained 344,577 shares of One Bank & Trust common shares in an Execution Sale conducted by the United States Marshal's Service.
140 On 5/15/2017, Treasury sold 10,291,553 shares of First BanCorp common stock at \$5.61 per share for total proceeds of \$57,735,612.
141 On 5/31/17, Treasury received a court ordered \$100.00 restitution check from a former executive of United Commercial Bank.
142 On 6/28/2017, Treasury entered into agreements with Broadway Financial Corporation, Pacific Western Bank and Community Bank, pursuant to which Treasury agreed to sell part of its
CPP common stock to Pacific Western Bank and Community Bank for total proceeds of \$3,480,975 subject to the satisfaction of conditions specified in the agreement. The transaction
was completed on 6/29/2017.
143 On 6/30/2017, Cecil Bancorp, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Maryland (Baltimore).
144 On 9/7/2017, Treasury completed the exchange of its Grand Mountain Bancshares, Inc. preferred stock for common stock pursuant to an exchange agreement of the same date with
Grand Mountain Bancshares, Inc As part of that transaction, Treasury immediately sold the resulting Grand Mountain Bancshares, Inc. common stock to purchasers pursuant to
securities purchase agreements, each dated as of 9/7/2017, with the purchaser parties thereto.

Footnote	Footnote Description
14	5 On 9/21/2017, Treasury entered into agreements with Broadway Financial Corporation and Pacific Premier Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to Pacific Premier Bank for total proceeds of \$1,877,894.30 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 9/21/2017.
146	6 Pursuant to the 10/11/2017 Confirmation Order of the United States Bankruptcy Court for the District of Maryland, on 10/26/2017 Treasury completed the exchange of its Cecil Bancorp,
	Inc. (Cecil) preferred stock for common stock pursuant to an exchange agreement of the same date with Cecil. As part of that transaction, Treasury immediately (i) sold the resulting Cecil common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/26/2017, with the purchaser parties thereto and (ii) cancelled Treasury's warrant.
147	7 On 5/17/2018, Treasury exercised its warrant on a cashless basis and received (i) 730,571 shares of common stock and (ii) \$6.58 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 5/21/2018 for total proceeds of \$5,702,106.66.
148	3 On 5/22/2018, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to
	the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 5/22/2018.
149	On 7/13/2018, Treasury exchanged its preferred stock in Harbor Bankshares Corporation ("Harbor") and all accrued, unpaid dividends on that stock for 5,491,843 shares of common stock and payment of \$2,272,617 pursuant to the terms of the exchange agreement between Treasury and Harbor entered into on that day.
150	On 07/16/2018, Treasury entered into an agreement with CSS, LLC (CSS) pursuant to which Treasury agreed to sell its warrant in Synovus Financial Corp. to CSS subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 07/17/2018.
15°	1 On 7/31/2018, Treasury entered into an agreement with One Bank & Trust, N.A. and First Paragould Bankshares, Inc., pursuant to which Treasury agreed to sell its 344,577 shares of CPP
	common stock in One Bank & Trust, N.A. to First Paragould Bankshares, Inc. for total proceeds of \$3,515,448.62 subject to the satisfaction of conditions specified in the agreement. The
	transaction was completed on 7/31/2018.
152	2 On 8/15/18, Treasury determined that its securities holdings in One Financial Corporation (OFC) were worthless because OFC is defunct, cannot be located, and has no assets. OFC has:
	ceased all operations; not had any directors or officers since early 2013; not filed with the Federal Reserve since early 2013; failed to file tax returns or make payments to the Arkansas
	Secretary of State since 2013, and; had its' charter revoked by the Arkansas Secretary of State for failure to file. Treasury determined that OFC has not had any assets since May 8, 2017 when Treasury purchased OFC's common shares in OFC's former banking subsidiary One Bank in an execution sale held by the United States' Marshals Service.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

^{1/} On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

^{2/} On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

^{3/} On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

^{4/} On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

^{5/} On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

^{6/} The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

^{7/} Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

*Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full – all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

										Capital Re	Repayment / Disposition /		Auction	
UST Number	Footnote	Institution Name	City	State	Date Original Investment Type ¹	Exchange From CPP Original Investment	t Amount	Outstanding Investment	Total Cash Back ² Investment Status*	Amount	(Fee)	Shares	Avg. Price	(Realized Loss) / (Write-off) Gain
UST1402	26		Ithaca	NY	9/24/2010 Subordinated Debentures	\$2,5	234,000.00	\$0.00	\$2,334,902.34 Sold, in full					
UST1402			Ithaca	NY	#######			•		\$2,055,280.00		2,234,000	\$0.92	(\$178,720.00)
UST1454	8	-	Oak Brook	IIL III	9/17/2010 Subordinated Debentures 3/1/2017	\$5,·	457,000.00	\$0.00	\$6,549,066.96 Redeemed, in Full	\$5,457,000.00		E 457,000	\$1.00	
UST1454 UST1378	8		Oak Brook Lander	WY	9/24/2010 Subordinated Debentures	\$2	500,000.00	\$0.00	\$2,600,277.77 Redeemed, in Full	\$5,457,000.00		5,457,000	\$1.00	
UST1378		,	Lander	WY	9/26/2012	ΨΖ,	,500,000.00	ψ0.00	Ψ2,000,271.11 Redecified, iii i dii	\$2,500,000.00		2,500,000	\$1.00	
UST1456	8		Bainbridge	GA	9/24/2010 Preferred Stock	\$3,	372,000.00	\$0.00	\$3,645,637.33 Redeemed, in Full	, , , , , , , , , , , , , , , , , , ,		_,		
UST1456		Bainbridge Bancshares, Inc.	Bainbridge	GA	9/10/2014					\$2,372,000.00		2,372	\$1,000.00	
UST1456		,	Bainbridge	GA	1/7/2015					\$1,000,000.00		1,000	\$1,000.00	
UST1453	8	,	Okolona	MS	9/29/2010 Subordinated Debentures	\$3,5	297,000.00	\$0.00	\$3,547,974.96 Redeemed, in Full	£2.007.000.00		2 207 200	£4.00	
UST1453 UST0767	3,4,14	'	Okolona Ridgeland	MS	3/13/2013 9/29/2010 Preferred Stock	\$50,400,000.00 \$30,	514,000.00	\$0.00	\$85,045,109.22 Sold, in full	\$3,297,000.00		3,297,000	\$1.00	
UST0767	3,4,14		Ridgeland	MS	############	\$50,400,000.00	,514,000.00	\$0.00	\$65,045,105.22 Sold, III Idli	\$75,250,020.00		80,914	\$930.00	(\$5,663,980.00)
UST0938	8,11		Palisades Park	NJ	9/29/2010 Preferred Stock	\$5	250,000.00	\$0.00	\$5,565,583.34 Redeemed, in Full	ψ10,200,020.00		00,011	Ψοσο.σο	(40,000,000.00)
UST0938		BankAsiana	Palisades Park	NJ	10/1/2013		•	·		\$5,250,000.00		5,250	\$1,000.00	
UST1373	8	Bethex Federal Credit Union	Bronx	NY	9/29/2010 Subordinated Debentures	\$	502,000.00	\$0.00	\$553,566.56 Redeemed, in Full					
UST1373			Bronx	NY	#######	20.	202 222 22	00.00	A0 500 007 70 D	\$502,000.00		502,000	\$1.00	
UST1399 UST1399	8		Del Rio Del Rio	TX	9/29/2010 Subordinated Debentures ########	\$3,	260,000.00	\$0.00	\$3,523,697.78 Redeemed, in Full	\$2.260.000.00		3,260,000	£4.00	
UST1428	Ω		Milwaukee	\//I	9/24/2010 Subordinated Debentures	\$1.0	096,000.00	\$0.00	\$1,140,388.00 Redeemed, in Full	\$3,260,000.00		3,260,000	\$1.00	
UST1428	0	·	Milwaukee	WI	10/3/2012	Ψι,	,030,000.00	φυ.σο	\$1,140,300.00 Redeemed, IIII dii	\$1,096,000.00		1,096,000	\$1.00	
UST1401	27		Brooklyn	NY	9/30/2010 Subordinated Debentures	\$	300,000.00	\$0.00	\$317,450.00 Sold, in full	ψ.,σσσ,σσσ.σσ		.,000,000	ψσ	
UST1401		Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	#######					\$280,000.00		300,000	\$0.93	(\$20,000.00)
UST1395			Buffalo	NY	9/24/2010 Subordinated Debentures	·	145,000.00	\$145,000.00	\$25,048.75 Full investment outstanding					
UST1408	8,10	Butte Federal Credit Union	Biggs	CA	9/24/2010 Subordinated Debentures	\$1,1	000,000.00	\$0.00	\$1,085,388.88 Redeemed, in Full	* 4 . 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		1 222 222	A 1.00	
UST1408 UST1382	0	Butte Federal Credit Union Carter Federal Credit Union	Biggs Springhill	CA L A	9/29/2010 Subordinated Debentures	\$6	300,000.00	\$0.00	\$6,990,172.22 Redeemed, in Full	\$1,000,000.00		1,000,000	\$1.00	
UST1382	0		Springhill	LΑ	2/6/2013	\$6,	,300,000.00	\$0.00	\$6,990,172.22 Redeemed, in Full	\$2,500,000.00		2,500,000	\$1.00	
UST1382		Carter Federal Credit Union	Springhill	LA	4/11/2018					\$3,800,000.00		3,800,000	\$1.00	
UST0413	3,6		New York	NY	8/27/2010 Common Stock	\$18,980,000.00		\$18,980,000.00	\$446,512.41 Full investment outstanding			2,000,000	7.133	
0010000	20		Washington	DC	9/17/2010 Preferred Stock	\$5, ⁻	781,000.00	\$0.00	\$6,273,348.50 Sold, in full					
UST0900			Washington	DC	#######	-				\$5,549,760.00		5,781	\$960.00	(\$231,240.00)
	3,5,8,33		Atlanta	GA	8/13/2010 Preferred Stock	\$7,462,000.00	070 000 00	\$0.00	\$13,305,408.94 Sold, in full					
UST0318 UST0318			Atlanta Atlanta	GA	9/17/2010	\$4,	379,000.00			\$4,227,049.00		4,379	\$965.30	(\$151,951.00)
UST0318			Atlanta	GA	10/4/2017					\$7,462,000.00		7,462	\$1,000.00	(\$151,951.00)
	3,12		Brandon	MS	9/29/2010 Preferred Stock	\$54,600,000.00		\$0.00	\$57,366,400.00 Sold, in full	ψ1,102,000.00		7,102	ψ1,000.00	
UST0956		Community Bancshares of Mississippi, Inc.	Brandon	MS	#######					\$50,778,000.00		54,600	\$930.00	(\$3,822,000.00)
UST0354	3,4	, , ,	Oakland	CA	9/29/2010 Preferred Stock	\$1,747,000.00 \$2,5	313,000.00	\$0.00	\$4,690,202.23 Redeemed, in Full					
UST0354			Oakland	CA	10/3/2018		252 222 22	00.00	00.070.440.00	\$4,060,000.00		4,060	\$1,000.00	
UST1423 UST1423			Hagatna	GU	9/24/2010 Subordinated Debentures	\$2,	650,000.00	\$0.00	\$3,073,116.66 Redeemed, in Full	\$2.650.000.00		2.650.000	£4.00	
UST1391	21	· ·	Hagatna Rantoul	III	9/18/2018 9/29/2010 Subordinated Debentures	\$.	450,000.00	\$0.00	\$471,025.00 Sold, in full	\$2,650,000.00		2,650,000	\$1.00	
UST1391	21	· ·	Rantoul	IL.	########	Ψ	430,000.00	φυ.σο	φ471,025.00 30ια, π11απ	\$415,000.00		450,000	\$0.92	(\$35,000.00)
UST1421			Berkeley	CA	9/24/2010 Subordinated Debentures	\$2,	799,000.00	\$2,799,000.00	\$483,527.25 Full investment outstanding	V 110,000100		100,000	70.02	(400,000,000)
UST1430	34		Washington	DC	9/29/2010 Subordinated Debentures	\$1,	522,000.00	\$500,000.00	\$1,184,456.78 Sold, in part					
UST1430			Washington	DC	#######					\$970,900.00		1,022,000	\$0.95	(\$51,100.00)
UST1389	39		Bridgeport	CT	9/29/2010 Subordinated Debentures		\$7,000.00	\$0.00	\$8,120.00 Redeemed, in Full	Φ 7 .000.00		7.000	**	
UST1389 UST1444			Bridgeport Los Angeles	CA	10/1/2018 9/29/2010 Subordinated Debentures	· · · · · · · · · · · · · · · · · · ·	100,000.00	\$0.00	\$115,066.67 Redeemed, in Full	\$7,000.00		7,000	\$1.00	
UST1444			Los Angeles	CA	4/11/2018	\$	100,000.00	φυ.υυ	φττο,σου.σε [Nedeethed, III Full	\$100,000.00		100,000	\$1.00	
UST1447	8		Fairfax	VA	9/24/2010 Subordinated Debentures	\$8.	044,000.00	\$0.00	\$9,165,244.22 Redeemed, in Full	φ. ου, ουο. ου		.00,000	ψ1.00	
UST1447			Fairfax	VA	9/13/2017	ŢS,	, = = = = =	,		\$8,044,000.00		8,044,000	\$1.00	
UST1431	8	Faith Based Federal Credit Union	Oceanside	CA	9/29/2010 Subordinated Debentures		\$30,000.00	\$0.00	\$32,933.34 Redeemed, in Full					
UST1431			Oceanside	CA	8/19/2015		M4465		0.5	\$30,000.00		30,000	\$1.00	
UST1372	8		New York	NY NY	9/29/2010 Subordinated Debentures		\$14,000.00	\$0.00	\$15,411.67 Redeemed, in Full	¢44.000.00		14.000	C4 00	
UST1372 UST0596	3		New York Brooklyn	NY	######## 8/13/2010 Preferred Stock	\$17,000,000.00		\$0.00	\$19,825,475.79 Redeemed, in Full	\$14,000.00		14,000	\$1.00	
UST0596	J		Brooklyn	NY	8/15/2018 8/15/2018	φ17,000,000.00		φυ.υυ	ψ13,020,473.73 Neueemeu, III Full	\$10,000,000.00		10,000	\$1,000.00	
UST0596		·	Brooklyn	NY	10/5/2018					\$7,000,000.00		7,000	\$1,000.00	
UST0649	3,8	'	Cerritos	CA	9/24/2010 Preferred Stock	\$5,146,000.00		\$0.00	\$5,413,877.89 Redeemed, in Full	, , , , , , , , , , , , , , , , , , , ,		, = = =		
UST0649		First Choice Bank	Cerritos	CA	5/1/2013					\$5,146,000.00		5,146	\$1,000.00	
UST1297	3,8		Hanover Park		9/17/2010 Subordinated Debentures	\$7,875,000.00		\$0.00	\$9,223,112.50 Redeemed, in Full	07 075 005 05		7.07- 666	A 4.22	
UST1297	0		Hanover Park	IL NC	3/25/2016	<u></u>	000 000 00	₾0.00	\$1,070,166,67, Dodoomed in Full	\$7,875,000.00		7,875,000	\$1.00	
UST1420 UST1420	0	0 7	Charlotte Charlotte	NC	9/29/2010 Subordinated Debentures 4/2/2014	\$1,0	000,000.00	\$0.00	\$1,070,166.67 Redeemed, in Full	\$1,000,000.00		1,000,000	\$1.00	
UST0344	3.8		Kosciusko	MS	9/29/2010 Preferred Stock	\$30,000,000.00		\$0.00	\$31,751,666.67 Redeemed, in Full	ψ1,000,000.00		1,000,000	Ψ1.00	
UST0344	3,0	·	Kosciusko	MS	8/30/2013	+		ψ0.00	75.,,550.0. 1.000011100, 1111 dil	\$30,000,000.00		30,000	\$1,000.00	
	3,17		Vernon	AL	9/29/2010 Preferred Stock	\$6,245,000.00		\$0.00	\$6,530,023.06 Sold, in full	, , , , , , , , , , , , , , , , , , , ,		-,,,,,		
UST1199		2. 2. 2. 2. 2	Vernon	AL	#######					\$5,745,400.00		6,245	\$920.00	(\$499,600.00)
UST1443	8		Roanoke	VA	9/29/2010 Subordinated Debentures	\$9,	278,000.00	\$0.00	\$9,779,527.44 Redeemed, in Full	00.075		0.0==		
UST1443	0		Roanoke	VA	6/12/2013		GE7 000 00	#0.00	¢4 705 207 07 Dodosnod in Full	\$9,278,000.00		9,278,000	\$1.00	
UST1384	Ø		Missoula Missoula	IVII	9/24/2010 Subordinated Debentures ########	\$1,0	657,000.00	\$0.00	\$1,725,397.27 Redeemed, in Full	\$1,657,000,00		1 657 000	\$1.00	
UST1384 UST1425	28	, ,	Rochester	NY	9/17/2010 Subordinated Debentures	· ·	300,000.00	\$0.00	\$316,666.67 Sold, in full	\$1,657,000.00		1,657,000	φ1.00	
0011720	20	Conodec Co op i cacial ofcall officit	1.001103161	114.1	J. 11/2010 Journaled Depending	Φ	.555,555.00	φυ.υυ	φοτο,σοσ.στ μοσια, πτταπ					

UST0938		BankAsiana	Palisades Park NJ	10/1/2013						\$5,250,000.00	5,250	\$1,000.00		
UST1425	_	Genesee Co-op Federal Credit Union	Rochester NY	#######			•	•		\$279,000.00	300,000	\$0.93	(\$21,000.00)	
UST1433	8	Greater Kinston Credit Union	Kinston NC		Subordinated Debentures		\$350,000.00	\$0.00	\$360,714.44 Redeemed, in Full	# 050 000 00	050.000	**	1	
UST1433	2.0	Greater Kinston Credit Union	Kinston NC Belzoni MS	4/10/2012		£44,000,000,00		\$0.00	\$40.770.000.00 Dadaamad in Full	\$350,000.00	350,000	\$1.00	1	
UST1233 UST1233	3,8	Guaranty Capital Corporation Guaranty Capital Corporation	Belzoni MS Belzoni MS	#######	Subordinated Debentures	\$14,000,000.00		\$0.00	\$16,773,983.33 Redeemed, in Full	\$14,000,000.00	14,000,000	\$1.00	+	
UST1439	8	Hill District Federal Credit Union	Pittsburgh PA		Subordinated Debentures		\$100,000.00	\$0.00	\$113,650.00 Redeemed, in Full	\$14,000,000.00	14,000,000	Ψ1.00		
UST1439	<u> </u>	Hill District Federal Credit Union	Pittsburgh PA	7/26/2017			\$100,000.00	φο.σσ	ψττο,οσσ.σσ ποσσεπισα, πτι απ	\$100,000.00	100,000	\$1.00		
UST1398		Hope Federal Credit Union	Jackson MS	9/17/2010	Subordinated Debentures		\$4,520,000.00	\$4,520,000.00	\$788,740.00 Full investment outstanding			•		
UST1163	3,4,8	IBC Bancorp, Inc.	Chicago IL		Subordinated Debentures	\$4,205,000.00	\$3,881,000.00	\$0.00	\$9,982,706.07 Redeemed, in Full					
UST1163		IBC Bancorp, Inc.	Chicago IL	4/4/2018						\$8,086,000.00	8,086,000	\$1.00		
UST0801	3,35	IBW Financial Corporation	Washington DC		Preferred Stock	\$6,000,000.00		\$0.00	\$6,369,000.00 Sold, in full			<u> </u>	1	
UST0801		IBW Financial Corporation	Washington DC	########			00000000	00.00	A 700 700 70 P. J. J. F. II	\$5,610,000.00	6,000	\$935.00	(\$390,000.00)	-
UST1451	8	Independent Employers Group Federal Credit Union	Hilo HI		Subordinated Debentures		\$698,000.00	\$0.00	\$769,700.70 Redeemed, in Full	\$000,000,00	000,000	C4 00	1	
UST1451 UST1295	0	Independent Employers Group Federal Credit Union	Kilmichael MS	#######			\$2.454.000.00	\$0.00	\$2.756.669.07 Dadaamad in Full	\$698,000.00	698,000	\$1.00	+	
UST1295 UST1295	8	Kilmichael Bancorp, Inc. Kilmichael Bancorp, Inc.	Kilmichael MS	11/2/2016	Subordinated Debentures		\$3,154,000.00	\$0.00	\$3,756,668.07 Redeemed, in Full	\$3,154,000.00	3,154,000	\$1.00		
UST0526	3.8	Lafayette Bancorp, Inc.	Oxford MS		Preferred Stock	\$4,551,000.00		\$0.00	\$5,035,934.33 Redeemed, in Full	\$3,134,000.00	3,154,000	\$1.00	+	
UST0526	3,0	Lafayette Bancorp, Inc.	Oxford MS	1/27/2016		ψ4,031,000.00		ψ0.00	ψ5,055,554.55 Redeemed, ii i dii	\$4,551,000.00	4,551	\$1,000.00		
UST1403	8	Liberty County Teachers Federal Credit Union	Liberty TX		Subordinated Debentures		\$435,000.00	\$0.00	\$481,433.83 Redeemed, in Full	ψ-1,001,000.00	4,001	φ1,000.00		
UST1403		Liberty County Teachers Federal Credit Union	Liberty TX	4/2/2014			¥,	70.00	• • • • • • • • • • • • • • • • • • • 	\$87,000.00	87,000	\$1.00		
UST1403		Liberty County Teachers Federal Credit Union	Liberty TX	########						\$87,000.00	87,000	\$1.00		
UST1403		Liberty County Teachers Federal Credit Union	Liberty TX	########						\$87,000.00	87,000	\$1.00	A T	
UST1403		Liberty County Teachers Federal Credit Union	Liberty TX	1/11/2017						\$87,000.00	87,000	\$1.00		
UST1403		Liberty County Teachers Federal Credit Union	Liberty TX	2/7/2018						\$87,000.00	87,000	\$1.00		
UST0551	3,4,22	Liberty Financial Services, Inc.	New Orleans LA		Preferred Stock	\$5,645,000.00	\$5,689,000.00	\$0.00	\$12,005,854.33 Sold, in full	0.00		A		
UST0551	00	Liberty Financial Services, Inc.	New Orleans LA	########	Į.		4000 000	A	#000 007 = 10 · · · · · · ·	\$10,591,623.00	11,334	\$934.50	(\$742,377.00)	
UST1374	36	Lower East Side People's Federal Credit Union	New York NY		Subordinated Debentures		\$898,000.00	\$0.00	\$939,667.55 Sold, in full	COOT 440 00	000,000	# 0.00	(\$70.004.70)	
UST1374	3 22	Lower East Side People's Federal Credit Union	New York NY	8/20/2010		\$11.735.000.00		¢0.00	\$10.874.433.34 Sold in full	\$827,118.22	898,000	\$0.92	(\$70,881.78)	
UST1256 UST1256	3,23	M&F Bancorp, Inc. M&F Bancorp, Inc.	Durham NC Durham NC	8/20/2010 ########	Preferred Stock	\$11,735,000.00		\$0.00	\$10,874,433.34 Sold, in full	\$9,388,000.00	11,735	\$800.00	(\$2,347,000.00)	
UST0139	3.5.8	Mission Valley Bancorp	Sun Valley CA		Preferred Stock	\$5,500,000.00		\$0.00	\$11,775,627.99 Redeemed, in Full	φθ,300,000.00	11,735	φουυ.υυ	(φ2,347,000.00)	
UST0139	5,5,5	Mission Valley Bancorp	Sun Valley CA	9/24/2010		ψο,σσο,σσο.σσ	\$4,836,000.00	ψυ.υυ	with 10,021.00 incoenied, iii uii					
UST0139		Mission Valley Bancorp	Sun Valley CA	8/23/2017			ψ 1,000,000.00			\$10,336,000.00	10,336	\$2,000.00		
UST1383		Neighborhood Trust Federal Credit Union	New York NY		Subordinated Debentures		\$283,000.00	\$283,000.00	\$48,889.43 Full investment outstanding	, , ,	. 5,555	,_,;;;;;		
UST1387		North Side Community Federal Credit Union	Chicago IL	9/29/2010	Subordinated Debentures		\$325,000.00	\$325,000.00	\$55,737.50 Full investment outstanding					
UST1441		Northeast Community Federal Credit Union	San Francisco CA	9/24/2010	Subordinated Debentures		\$350,000.00	\$0.00	\$404,036.11 Redeemed, in Full					
UST1441		Northeast Community Federal Credit Union	San Francisco CA	6/13/2018						\$350,000.00	350,000	\$1.00		
UST1409		Opportunities Credit Union	Burlington VT		Subordinated Debentures		\$1,091,000.00	\$0.00	\$1,266,651.00 Redeemed, in Full	A				
UST1409	0.04	Opportunities Credit Union	Burlington VT	10/3/2018		00.000.000.00		***	#0.007.405.00 D.11.4.5.	\$1,091,000.00	1,091,000	\$1.00		
UST0451	3,24	PGB Holdings, Inc.	Chicago IL		Preferred Stock	\$3,000,000.00		\$0.00	\$3,327,125.28 Sold, in full	¢2.040.000.00	0.000	Ф000 00	(#00,000,00)	
UST0451 UST1414	30	PGB Holdings, Inc. Phenix Pride Federal Credit Union	Chicago IL Phenix City AL	9/24/2010	Subordinated Debentures		\$153,000.00	\$0.00	\$161,150.50 Sold, in full	\$2,940,000.00	3,000	\$980.00	(\$60,000.00)	
UST1414 UST1414	30	Phenix Pride Federal Credit Union Phenix Pride Federal Credit Union	Phenix City AL Phenix City AL	########			\$153,000.00	\$0.00	φ101,130.30 30ld, II1 ldll	\$142,000.00	153,000	\$0.93	(\$11,000.00)	
UST1214	3.7	Premier Bancorp, Inc.	Wilmette IL		Subordinated Debentures	\$6,784,000.00		\$0.00	\$79,900.00 Sold, in full	ψ172,000.00	100,000	Ψ0.93	(ψ11,000.00)	
UST1214	J, 1	Premier Bancorp, Inc. Premier Bancorp, Inc.	Wilmette IL	1/29/2013	Substitution Depositures	\$0,704,000.00		ψυ.υυ	ψ. 0,000.00 Dold, iii idii	\$79,900.00	6,784,000	\$0.01	(\$6,704,100.00)	
UST1422	8	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu HI		Subordinated Debentures		\$273,000.00	\$0.00	\$300,072.50 Redeemed, in Full	Ţ. 3,000.00	5,1 5 1,000	ψ0.01	(45,151,155.55)	
UST1422		Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu HI	9/9/2015			, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, , , ,		\$273,000.00	273,000	\$1.00		
UST0785	3,8	PSB Financial Corporation	Many LA	9/29/2010	Preferred Stock	\$9,734,000.00		\$0.00	\$10,171,489.22 Redeemed, in Full		,	·		
UST0785		PSB Financial Corporation	Many LA	########						\$9,734,000.00	9,734	\$1,000.00		
UST1417	8,16	Pyramid Federal Credit Union	Tucson AZ		Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,716,972.22 Sold, in full					
UST1417		Pyramid Federal Credit Union	Tucson AZ	3/9/2016						\$1,500,000.00	1,500,000	\$1.00		
UST1417		Pyramid Federal Credit Union	Tucson AZ	########			421,222,22	20.00		\$930,000.00	1,000,000	\$0.93	(\$70,000.00)	
UST1450	8	Renaissance Community Development Credit Union	Somerset NJ		Subordinated Debentures		\$31,000.00	\$0.00	\$35,241.83 Redeemed, in Full	# 04.000.00	24.000	D4.00	1	
UST1450	27	Renaissance Community Development Credit Union	Somerset NJ	8/2/2017	Subordinated Debentures		\$2,828,000.00	\$0.00	\$2,963,429.78 Sold, in full	\$31,000.00	31,000	\$1.00		
UST1438 UST1438	31	Santa Cruz Community Credit Union Santa Cruz Community Credit Union	Santa Cruz CA Santa Cruz CA	1/10/2017			\$2,828,000.00	\$0.00	\$2,963,429.78 Sold, III Tuli	\$2,607,416.00	2,828,000	\$0.92	(\$220,584.00)	
UST1207	3.8	Security Capital Corporation	Batesville MS		Preferred Stock	\$17,910,000.00		\$0.00	\$19,794,559.99 Redeemed, in Full	φ2,007,410.00	2,020,000	φ0.92	(\$220,364.00)	
UST1207	3,0	Security Capital Corporation	Batesville MS	9/9/2015		ψ17,310,000.00		ψ0.00	W13,734,003.33 Redecified, iii i dii	\$9,250,000.00	9,250	\$1,000.00		
UST1207		Security Capital Corporation	Batesville MS	3/23/2016						\$3,000,000.00	3,000	\$1,000.00		
UST1207		Security Capital Corporation	Batesville MS	5/27/2016						\$5,660,000.00	5,660	\$1,000.00		
UST0208	3,4,15	Security Federal Corporation	Aiken SC		Preferred Stock	\$18,000,000.00	\$4,000,000.00	\$0.00	\$24,019,111.11 Sold, in full			•		
UST0208		Security Federal Corporation	Aiken SC	########						\$21,340,000.00	22,000	\$970.00	(\$660,000.00)	
UST1379	31	Shreveport Federal Credit Union	Shreveport LA		Subordinated Debentures		\$2,646,000.00	\$0.00	\$2,764,776.00 Sold, in full					
UST1379	2.1.5	Shreveport Federal Credit Union	Shreveport LA	########		A	422.222.22		005 700 100 00 00 00 00	\$2,434,320.00	2,646,000	\$0.92	(\$211,680.00)	
UST0490	3,4,18	Southern Bancorp, Inc.	Arkadelphia AR		Preferred Stock	\$11,000,000.00	\$22,800,000.00	\$0.00	\$35,702,188.89 Sold, in full	COA 404 000 00	00.000	000000	(00,000,000,000	
UST0490	25	Southern Bancorp, Inc.	Arkadelphia AR	9/29/2010			¢4 700 000 00	(0.00	\$1,802,420,70 Cold in fall	\$31,434,000.00	33,800	\$930.00	(\$2,366,000.00)	
UST1370 UST1370	20	Southern Chautauqua Federal Credit Union Southern Chautauqua Federal Credit Union	Lakewood NY Lakewood NY	9/29/2010	Subordinated Debentures		\$1,709,000.00	\$0.00	\$1,802,139.70 Sold, in full	\$1,589,370.00	1,709,000	\$0.93	(\$119,630.00)	
UST1370 UST1429	8	Southside Credit Union	San Antonio TX		Subordinated Debentures		\$1,100,000.00	\$0.00	\$1,167,894.44 Redeemed, in Full	φ1,309,370.00	1,709,000	φ0.93	(Φ119,030.00)	
UST1429 UST1429	J	Southside Credit Union	San Antonio TX	#######			ψ1,100,000.00	φυ.υυ	ψ1,101,007.77 [Redecined, III Full	\$1,100,000.00	1,100,000	\$1.00		
UST0478	3,13	State Capital Corporation	Greenwood MS		Preferred Stock	\$15,750,000.00		\$0.00	\$16,650,500.00 Sold, in full	\$1,100,000.00	1,100,000	Ψ1.00		
UST0478	5,10	State Capital Corporation	Greenwood MS	#######		Ţ.5,. 55,655.65		ψ0.00		\$14,750,000.00	15,750	\$936.51	(\$1,000,000.00)	
UST0511	3,4,19	The First Bancshares, Inc.	Hattiesburg MS		Preferred Stock	\$5,000,000.00	\$12,123,000.00	\$0.00	\$18,043,495.61 Sold, in full				(.,,,,)	
UST0511		The First Bancshares, Inc.	Hattiesburg MS	12/6/2016						\$15,925,000.00	17,123	\$930.04	(\$1,198,000.00)	
UST0754	8	The Magnolia State Corporation	Bay Springs MS		Subordinated Debentures		\$7,922,000.00	\$0.00	\$9,276,380.53 Redeemed, in Full					
UST0754		The Magnolia State Corporation	Bay Springs MS	########						\$3,700,000.00	3,700,000	\$1.00		
UST0754	00	The Magnolia State Corporation	Bay Springs MS	5/24/2017			#75.000.00	A 2 2 2	600 500 50 10-11-1 6 "	\$4,222,000.00	4,222,000	\$1.00		
UST1410	29		Olympia WA		Subordinated Debentures		\$75,000.00	\$0.00	\$80,592.50 Sold, in full	Ф74 QQE QQ	75.000	#0.05	(40.705.00)	
UST1410 UST1435	30	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Tongass Federal Credit Union	Olympia WA Ketchikan AK	9/24/2010	Subordinated Debentures		\$1,600,000.00	\$0.00	\$1,754,666.66 Sold, in full	\$71,205.00	75,000	\$0.95	(\$3,795.00)	
UST1435 UST1435	30	Tongass Federal Credit Union Tongass Federal Credit Union	Ketchikan AK	1/24/2017			φ1,000,000.00	Φ0.00	ψ1,734,000.00 30lu, IIT IUII	\$1,552,000.00	1,600,000	\$0.97	(\$48,000.00)	
UST0610	3	Tri-State Bank of Memphis	Memphis TN		Preferred Stock	\$2,795,000.00		\$1,795,000.00	\$1,213,185.56 Redeemed, in part	ψ1,002,000.00	1,000,000	ψυ.σ1	(ψ-το,οσο.σσ)	
UST0610		Tri-State Bank of Memphis	Memphis TN	#######				ψ.,,,ου,,ου,,ου	t .,e, .ee.ee .teaconiou, iii part	\$1,000,000.00	1,000	\$1,000.00		
UST1400		Tulane-Loyola Federal Credit Union	New Orleans LA		Subordinated Debentures		\$424,000.00	\$0.00	\$490,756.44 Redeemed, in Full	, , , , , , , , , , , , , , , , , , , ,	.,555	. ,===:00		
UST1400		Tulane-Loyola Federal Credit Union	New Orleans LA	8/8/2018						\$424,000.00	424,000	\$1.00		
UST1390	39	Union Baptist Church Federal Credit Union	Fort Wayne IN		Subordinated Debentures		\$10,000.00	\$0.00	\$11,600.00 Redeemed, in Full					
UST1390		Union Baptist Church Federal Credit Union	Fort Wayne IN	9/24/2018						\$10,000.00	10,000	\$1.00		
UST1426	9	Union Settlement Federal Credit Union	New York NY		Subordinated Debentures		\$295,000.00	\$0.00	\$308,622.56 Sold, in full					
UST1426	0.0	Union Settlement Federal Credit Union	New York NY	########		M 40 000 000 00			044 577 770 00 0	\$271,714.78	295,000	\$0.92	(\$23,285.22)	
UST0272	3,8	United Bancorporation of Alabama, Inc.	Atmore AL		Preferred Stock	\$10,300,000.00		\$0.00	\$11,577,772.22 Redeemed, in Full	\$10,200,000,00	10,300	¢4 000 00		
		United Bancorporation of Alabama, Inc. UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	Atmore AL New York NY	9/29/2010	Subordinated Debentures		\$57,000.00	\$0.00	\$59,821.50 Redeemed, in Full	\$10,300,000.00	10,300	\$1,000.00		
UST0272 UST1386	Я	ILINITEHERE Federal ("redit Linion(Workers Linited Federal ("redit Linion)"	HINEW YORK HIST					.017 1717						

UST0938		BankAsiana	Palisades Park NJ	10/1/2013						\$5,250,000.0	5,250	\$1,000.00	
UST1386		UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York NY	3/20/2013						\$57,000.0	57,000	\$1.00	
UST1267	3,4,8	University Financial Corp, Inc.	St. Paul MN	7/30/2010	Subordinated Debentures	\$11,926,000.00	\$10,189,000.00	\$0.00	\$23,710,842.97	Redeemed, in Full			
UST1267		University Financial Corp, Inc.	St. Paul MN	########						\$22,115,000.0	22,115,000	\$1.00	
UST1404 8	8	UNO Federal Credit Union	New Orleans LA	9/24/2010	Subordinated Debentures		\$743,000.00	\$0.00	\$786,754.45	Redeemed, in Full			
UST1404		UNO Federal Credit Union	New Orleans LA	9/4/2013						\$743,000.0	743,000	\$1.00	
UST1449 8	8,32	Vigo County Federal Credit Union	Terre Haute IN	9/29/2010	Subordinated Debentures		\$1,229,000.00	\$0.00	\$1,330,468.70	Sold, in full			
UST1449		Vigo County Federal Credit Union	Terre Haute IN	2/25/2015						\$491,600.0	0 491,600	\$1.00	
UST1449		Vigo County Federal Credit Union	Terre Haute IN	########						\$245,800.0	245,800	\$1.00	
UST1449		Vigo County Federal Credit Union	Terre Haute IN	########						\$358,018.0	389,150	\$0.92	(\$31,132.00)
UST1449		Vigo County Federal Credit Union	Terre Haute IN	1/17/2018						\$102,450.0	0 102,450	\$1.00	
UST1458	8	Virginia Community Capital, Inc.	Christiansburg VA	9/24/2010	Subordinated Debentures		\$1,915,000.00	\$0.00	\$2,135,756.94	Redeemed, in Full			
UST1458		Virginia Community Capital, Inc.	Christiansburg VA	6/29/2016						\$1,915,000.0	1,915,000	\$1.00	
					TOTALS	\$363,290,000.00	\$206,783,000.00	\$29,347,000.00	\$579,431,647.86	##########	## \$0.00		(\$26,952,056.00) \$0.00

Footnote Footnote Description
1 All pricing is at par.
2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of
3 investment with Treasury under the CDCI program terms.
4 Treasury made an additional investment in this institution at the time it entered the CDCI program.
5 Treasury made an additional investment in this institution after the time it entered the CDCI program.
On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the 6 terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of
Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors 7 as a result of the liquidation of Premier Bancorp, Inc.
Repayment pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, 8 and/or Section 5.11 of the CDCI Exchange Agreement.
On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued 9 dividends on the Union senior subordinated securities were paid on the date of the exchange.
On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated
10 securities for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a
purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with th 11 merger of Wilshire and BankAsiana.
On 10/11/2016, Treasury entered into an agreement with Community Bancshares of Mississippi, Inc. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock the Company for fair value of \$50,778,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/11/2016.
On 10/11/2016, Treasury entered into an agreement with State Capital Corp. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$14,750,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 13 10/11/2016.
On 10/18/2016, Treasury entered into an agreement with BancPlus Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for favalue of \$75,250,020 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 14 10/18/2016.
On 10/31/2016, Treasury entered into an agreement with Security Federal Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Compar for fair value of \$21,340,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 15 10/31/2016.
On 11/22/2016, Treasury entered into an agreement with Pyramid Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$930,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was 16 completed on 11/22/2016.

Englands Description	
Footnote Footnote Description	
On 11/29/2016, Treasury entered into an agreement with First Vernon Bancshares, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the	
Company for fair value of \$5,745,400 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was	IS
17 completed on 11/29/2016.	
On 11/29/2016, Treasury entered into an agreement with Southern Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company	-
fair value of \$31,434,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed	on
18 11/29/2016.	
On 12/06/2016, Treasury entered into an agreement with The First Bancshares, Inc. ("the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Co	
for fair value of \$15,925,000.00 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was com	pleted
19 on 12/06/2016.	
On 12/20/2016, Treasury entered into an agreement with CFBanc Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company	for fair
value of \$5,549,760 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on	
20 12/20/2016.	
On 12/20/2016, Treasury entered into an agreement with Community Plus Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordi	nated
securities to the Company for fair value of \$415,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement.	The sale
21 was completed on 12/20/2016.	
On 12/20/2016, Treasury entered into an agreement with Liberty Financial Services, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the	
Company for fair value of \$10,591,623 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was	as
22 completed on 12/20/2016.	
On 12/20/2016, Treasury entered into an agreement with M&F Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for	or fair
value of \$9,388,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on	
23 12/20/2016.	
On 12/20/2016, Treasury entered into an agreement with PGB Holdings, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for	or fair
value of \$2,940,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on	
24 12/20/2016.	
On 12/20/2016, Treasury entered into an agreement with Southern Chautauqua Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior	
subordinated securities to the Company for fair value of \$1,589,370 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in t	he
25 agreement. The sale was completed on 12/20/2016.	
On 12/27/2016, Treasury entered into an agreement with Alternatives Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated	t
securities to the Company for fair value of \$2,055,280 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement	
26 sale was completed on 12/27/2016.	
On 12/27/2016, Treasury entered into an agreement with Brooklyn Cooperative Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior	
subordinated securities to the Company for fair value of \$280,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the	<u> </u>
27 agreement. The sale was completed on 12/27/2016.	
On 12/27/2016, Treasury entered into an agreement with Genesee Co-Op Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordi	nated
securities to the Company for fair value of \$279,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement.	
28 was completed on 12/27/2016.	
20 100 000 per 100 100 100 100 100 100 100 100 100 10	

Footnote F	ootnote Description
	On 12/27/2016, Treasury entered into an agreement with Harborstone Credit Union (the "Company"), which had purchased Thurston Union of Low-Income People (TULIP) Cooperative
	Credit Union, pursuant to which Treasury agreed to sell its TULIP CDCI senior subordinated securities to the Company for fair value of \$71,205 plus accrued and unpaid interest to the date
	of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Phenix Pride Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	ecurities to the Company for fair value of \$142,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	vas completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Shreveport Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	ecurities to the Company for fair value of \$2,434,320 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The
	ale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Vigo County Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 389,150 of its CDCI senior
	ubordinated securities to the Company for fair value of \$358,018 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the
	greement. The sale was completed on 12/27/2016.
	On 12/30/2016, Treasury entered into an agreement with Citizens Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State
	Capital Corp. for fair value of \$4,227,049 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was
	ompleted on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with D.C. Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 1,022,000 of its CDCI senior subordinated
	ecurities to the Company for fair value of \$970,900 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	vas completed on 12/30/2016.
_	On 12/30/2016, Treasury entered into an agreement with IBW Financial Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital
	Corp. for fair value of \$5,610,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed
	on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with Lower East Side People's Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior
	ubordinated securities to the Company for fair value of \$1,098,833 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the
	greement. The sale was completed on 12/30/2016.
	On 1/10/2017, Treasury entered into an agreement with Santa Cruz Community Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	ecurities to the Company for fair value of \$2,607,416 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The
	ale was completed on 1/10/2017.
	On 1/24/2017, Treasury entered into an agreement with Tongass Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities
	the Company for fair value of \$1,552,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was
	ompleted on 1/24/2017.
	. This institution repaid Treasury on the date of maturity of its Subordinated Debentures.
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AUTOMOTIVE INDUSTRY FINANCING PROGRAM

			Initial I	nvestment				Exchange/Transfer/Othe	r Details		Treasury Investme	nt After Excha	ange/Trans	sfer/Other			Payment of	or Disposition ¹		
						Pricing				Pricing									Remaining Investment	Remaining Investment
City, State		Transaction Type	Seller	Description Preferred Stock w/ Exercised	Amount	Mechanism		Type Exchange for convertible	Amount	Mechanism	Obligor			Amount/Equity %	Date	Туре	Amo	ount/ Proceeds	Description	Amount/Equity %
	12/29/2008	Purchase	GMAC	Warrants	5,000,000,000	Par	12/30/2009	preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally) 2	1, 22 Convertib Preferred	d Stock	\$ 5,937,500,000	11/20/2013	Disposition ³⁸	\$	5,925,000,000	N/A	\$ 0
	5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants \$	7,500,000,000	Par	22 12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A					1/23/2014	Partial Disposition ⁴⁰	\$	3,023,750,000 C	Common Stock	36.96%
															4/15/2014	Partial Disposition ⁴¹	\$	2,375,000,000 C	Common Stock	17.09%
															5/14/2014	Partial Disposition ⁴²	\$	181,141,750 C	Common Stock	15.60%
GMAC (Ally) Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	1,250,000,000		22, 26 12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GIVIAC (Ally)	, 26, 2, 38 Commo	on Stock	63.45%	9/12/2014	Partial Disposition ⁴³	\$	218,680,700 C	Common Stock	13.40%
															10/16/2014	Partial Disposition ⁴⁴	\$	245,492,605 C	Common Stock	11.40%
																Partial Disposition ⁴⁵	\$	1,277,036,382 C	Common Stock	0.00%
	42/20/2000	Diwahaaa	GMAC	Trust Preferred Securities w/	2.540.000.000	Dor	3/1/2011	Exchange for amended and restated Trust Preferred	¢ 2.007.000.000	N/A 27	CMAC (All.)	Trust Pref	eferred	Ф 2 CC7 000 000		·	•			
	12/30/2009	Purchase Purchase	General Motors	Exercised Warrants Debt Obligation \$	2,540,000,000	Par ———— Par	2 5/29/2009	Securities Exchange for equity interest in	\$ 2,667,000,000 \$ 884,024,131	3	GMAC (Ally)	27 Trust Pref Securities	S	\$ 2,667,000,000	3/2/2011	Disposition ²⁸	D	2,667,000,000	N/A	
			Corporation General Motors	Debt Obligation w/ Additional	. ,			GMAC Exchange for preferred and		1 7										
	12/31/2008	Purchase	Corporation General Motors	Note \$ Debt Obligation w/ Additional &	13,400,000,000		7/10/2009	common stock in New GM Exchange for preferred and	\$ 13,400,000,000		General Motors Company 1	0. 11.				_				
	4/22/2009	Purchase	Corporation	Note \$	2,000,000,000	Par	7/10/2009	common stock in New GM	\$ 2,000,000,000	N/A '	General Motors Company 1	24 Preferred	d Stock	\$ 2,100,000,000			\$	2,139,406,778	N/A	\$ 0
										ĺ						Partial Disposition ²⁵	\$	11,743,303,903 C	Common Stock	36.9%
															11/26/2010	Partial Disposition ²⁵	\$	1,761,495,577 C	Common Stock	32.04%
															12/21/2012	Partial Disposition 33	\$	5,500,000,000 C	Common Stock	21.97%
	5/20/2009	Purchase		Debt Obligation w/ Additional	4,000,000,000	Par	5 7/10/2009	Exchange for preferred and	\$ 4,000,000,000	N/A	General Motors Company	0, 11, 25 Commo	on Stock	60.8%	4/11/2013	Partial Disposition 34	\$	1,637,839,844 C	Common Stock	17.69%
	0,20,200	. Grondos	Corporation	Note	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		1,10,200	common stock in New GM	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, .	Company	25		33.373	6/12/2013	Partial Disposition 35	\$	1,031,700,000 C	Common Stock	13.80%
															9/13/2013	Partial Disposition 36	\$	3,822,724,832 C	Common Stock	7.32%
General Motors Detroit, MI															11/20/2013	Partial Disposition 37	\$	2,563,441,956 C	Common Stock	2.24%
															12/9/2013	Partial Disposition 39	\$	1,208,249,982 C	Common Stock	0.00%
															7/10/2009	Partial Repayment	\$	360,624,198 D	Debt Obligation	\$ 6,711,864,407
															12/18/2009	Partial Repayment	\$	1,000,000,000 D	Debt Obligation	\$ 5,711,864,407
	5/27/2009	Purchase	General Motors	Debt Obligation w/ Additional \$	360,624,198	Par	6 7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings	1, 12 Debt Obli	ligation	\$ 7,072,488,605	1/21/2010	Partial Repayment	\$	35,084,421 D	Debt Obligation	\$ 5,676,779,986
			Corporation	Note				Common Stock in New Givi			LLC				3/31/2010	Partial Repayment	\$	1,000,000,000 D	Debt Obligation	\$ 4,676,779,986
															4/20/2010	Repayment	\$	4,676,779,986	N/A	\$ (
	6/3/2009	Purchase	General Motors	Debt Obligation w/ Additional \$	30,100,000,000	Par	8 7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9										
			Corporation	Note			7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9										
							7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation	29 Debt Obli	ligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$	50,000,000 R	Right to recover	N/A
											Company					Partial Repayment	\$	45 000 000 R	Right to recover	N/A
																Partial Repayment	\$	15 887 795 R	roceeds Right to recover	
																Partial Repayment	•	144 444 R	Right to recover	N/A
																	•	p	roceeds Right to recover	
																Partial Repayment	\$	10,030,234 n	roceeds	N/A
																Partial Repayment	\$	Р	700000	
											ļ				10/23/2012	Partial Repayment	\$	-133,037 p	Right to recover	N/A
															5/22/2013	Partial Repayment	\$		Right to recover proceeds	N/A
															9/20/2013	Partial Repayment	\$	11,032,077 n	Right to recover proceeds	N/A
															12/27/2013	Partial Repayment	\$	IP	Right to recover proceeds	N/A
															1/9/2014	Partial Repayment	\$	470,269 R	Right to recover proceeds	N/A
															5/22/2015	Partial Repayment	\$			N/A
															8/1/2016	Partial Repayment	\$	2,961,564 R	Right to recover proceeds	N/A
			+						+							Partial Repayment		R	roceeds Right to recover proceeds	N/A

1 1	Г				1	<u> </u>			1		_			Τ		Right to recover	
	-												3/16/2018	Partial Repayment	\$ 12,912,	proceeds	N/A
													12/28/2018	Partial Repayment	\$ 436,	,600 Right to recover proceeds	N/A
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note \$	1,500,000,000	Par 13						3/17/2009	Partial Repayment	\$ 3,499	Debt Obligation w/ ,055 Additional Note	\$ 1,496,500,945
													4/17/2009	Partial Repayment	\$ 31,810	Debt Obligation w/ Additional Note	\$ 1,464,690,823
Chrysler	Farmington												5/18/2009	Partial Repayment	\$ 51,136	Debt Obligation w/ ,084 Additional Note	\$ 1,413,554,739
FinCo	Hills, MI												6/17/2009	Partial Repayment	\$ 44,357	Debt Obligation w/ ,710 Additional Note	\$ 1,369,197,029
	-												7/14/2009	Repayment	\$ 1,369,197,	Additional Note	\$ 0
													7/14/2009	Repayment*	\$ 15,000,	,000 N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000 N/A ¹⁹	Chrysler Holding 20	Debt obligation w/ additional note \$ 3,500,000,000	5/14/2010	Termination and settlement	\$ 1,900,000,	,000 N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	-	- 14							payment ²⁰			
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	280,130,642	Par 15						7/10/2009	Repayment	\$ 280,130,	,642 N/A	\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580) N/A ²³	Old Carco Liquidation Trust 23	Right to recover proceeds N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,	Right to recover proceeds	N/A
	<u> </u>	5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	-	- 17		collateral security to liquidation trust				9/9/2010	Proceeds from sale of collateral	\$ 9,666,	Right to recover proceeds	N/A
													12/29/2010	Proceeds from sale of collateral	\$ 7,844,	Right to recover proceeds	N/A
													4/30/2012	Proceeds from sale of collateral	\$ 9,302	Right to recover proceeds	N/A
Chrysler	Auburn Hills,												9/21/2015	Proceeds from sale of collateral	\$ 93,871	Right to recover proceeds	N/A
	IVII												9/29/2015	Proceeds from sale of collateral	\$ 6,341	Right to recover proceeds	N/A
													2/26/2016	Proceeds from sale of collateral	\$ 2,000,	,000 Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity \$	6,642,000,000	18 N/A		Issuance of equity in New Chrysler	\$ - N/A	19, 3 ⁴ Chrysler Group LLC	Debt obligation w/	5/24/2011	Repayment - Principal	\$ 5,076,460,	000	
													5/24/2011	Termination of undrawn facility 31	\$ 2,065,540,	,000 N/A	\$ 0
													5/24/2011	Repayment* - Additional Note	\$ 288,000,	000	
													5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,	000	
	Ī										Chrysler Group LLC 30	Common equity 6.6%	7/21/2011	Disposition	\$ 560,000,	,000 N/A	_

Total Initial Investment Amount \$\ 81,344,932,551

Total Payments \$ 64,059,417,639

403,000,000

Additional Proceeds * \$

Total Treasury Investment Amount \$ 11,731,821,332

Footnotes appear on following page.

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As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.

2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.

3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions marked by orange line in the table above and footnote 22.)

4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.

5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.

6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.

7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)

8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.

9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by Rew GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.

10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)

11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.

12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.

13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.

14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.

15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.

16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.

17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.

18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler of up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.

19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.

20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.

21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.

22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.

23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.

24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriting agreement.

at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.

26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.

27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering.

28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.

29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's \$986 million loan to Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.

30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in Chrysler met the first and second of three performance related milestones. As a result is a fiat of the fiat of of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.

31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.

32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the Eixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

ADJUSTED TOTAL

33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.

34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.

36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013.

38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be

issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the private placement, Treasury continues to own 981,971 shares of common stock in Ally.

39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013. 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.

413,076,735

41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.

42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.

43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014. 45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller							Adjustment Details				Payment or Disposition⁴	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE		Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009 3	\$ (1,000,000,000) \$	2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000
'	4/3/2003	OW Supplier Receivables LLC	Willington		i dichase	Additional Note	3,300,000,000	IVA				3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,000
									6	\$	290,000,000	4/5/2010	Payment ⁶	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	I PHICHAGA I	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009 3	\$ (500,000,000) \$	1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,735
						Additional Note			7	\$	123,076,735	4/7/2010	Payment'	None	\$ 44,533,054

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.

2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.

Total Repayments

413,076,735

Total Proceeds from Additional Notes

101,074,947

3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009. 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

5,000,000,000

INITIAL TOTAL

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

Total Proceeds:

\$9,232,256,614

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

^{5/} On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

^{6/} On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – 09/12/14	3	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	4	\$21.8234	11,249,044	\$ 245,492,605

Total Proceeds: \$464,173,305

^{1/} The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

^{4/} On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

												Treasury Investme	nt Remaining After Capital			
		Seller								Capital Repa	yment Details	R	epayment	F	inal Disposition	
					Transaction				Pricing	Capital	Capital Repayment	Remaining Capital	Remaining Capital		Final Disposition	Final Disposition
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Inves	stment Amount	Mechanism	Repayment Date	Amount	Amount	Description	Final Disposition Date	Description	Proceeds
						Trust Preferred Securities										
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	w/ Warrants	\$	20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	Narrants	\$ 190,386,428
		Bank of America				Preferred Stock w/				2	2					
	1/16/2009	Corporation	Charlotte	NC	Purchase	Warrants	\$	20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	Narrants	\$ 1,236,804,513

TOTAL 40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000

TOTAL TREASURY TIP INVESTMENT AMOUNT

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

\$ 1<u>,427,190,941</u>

\$ 3,207,197,045

Total Proceeds

Total Warrant Proceeds

				Init	ial Investment			Pren	nium			Exchange/Transfer/Other	Details				Payment or I	Disposition		
Footnote	Date	Seller Name of Institution	City	State	Type	Description	Guarantee Limit	Description	Amount	Footnote	Date	Type	Description	Amount	Footnote	Date	Type	Amount	Remaining Premium Description	Remaining Premium
						·		·		2	6/9/2009	Exchange preferred stock for trust preferred securities	or Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000		\$ 0
												securities	Securities w/ Warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	3 Disposition	\$ 894,000,000.00	None	\$ 0

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for dollar" for Trust Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for dollar for dollar" for Trust Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for dollar f

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Baster Agreement which served to terminate Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement and the Letter Agreement and the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchas	e Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	ransaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY F	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E)	1 \$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY F	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table	e below for exchange/trar	sfer details in connection with the I	recapitalization conducted on 1	1/14/2011.

TOTAL \$ 69,835,000,000

Final Disposition													
Date	Investment	Transaction Type		Proceeds									
3/1/2013	Warrants (Series D)	Repurchase	\$	25,150,923.10									
3/1/2013	Warrants (Series F)	Repurchase	\$	5,767.50									

Total Warrant Proceeds \$ 25,156,690.60

- 1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.
- 2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.
- 3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization					Final Disposition			
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description		Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Investme	ing Recap ent Amount, or Equity %
			Exchange	Par	Preferred Stock (Series G)	\$	2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$	0 10
								2/14/2011	Payment	\$ 185,726,192	Par		
								3/8/2011	Payment	\$ 5,511,067,614	Par		
								3/15/2011	Payment	\$ 55,833,333	Par		
								8/17/2011	Payment	\$ 97,008,351	Par		
					AIA Preferred Units	•	16,916,603,568	8/18/2011	Payment	\$ 2,153,520,000	Par	¢	0 8
					Ala Fieletted Offics	ļΨ	10,910,003,300	9/2/2011	Payment	\$ 55,885,302	Par	Φ	0
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A				11/1/2011	Payment	\$ 971,506,765	Par		
								3/8/2012	Payment	\$ 5,576,121,382	Par		
								3/15/2012	Payment	\$ 1,521,632,096	Par		
								3/22/2012	Payment	\$ 1,493,250,339	Par		
								2/14/2011	Payment	\$ 2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$	3,375,328,432	3/8/2011	Payment	\$ 1,383,888,037	Par	\$	0 8
								3/15/2012	Payment	\$ 44,941,843	Par		
			Exchange	-			167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,03 77	
								3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,14 70	
5	1/14/2011	Preferred Stock (Series E)	Exchange				924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,20 63°	12
								5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,6 61	12
				N/A	Common Stock			8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,68 55	
								8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,09 53	
6	1/14/2011	Common Stock (non-TARP)	Transfer				562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,24 22	17
								9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,16 16	17
								12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,16 0%	

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000,000 of undrawn Series F for 20,000 shares of preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	er		Transaction				Adjusted I	nvest	ment			Repayment ⁵	
Footnote	Date	Name of Institution	City	State	Туре	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description	Amount
									7/19/2010	² \$	4,300,000,000		2/6/2013	Principal Repayment	\$ 100,000,000
									6/28/2012	3 \$	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$ 212,829,610
													3/6/2013	Contingent Interest Proceeds	\$ 97,594,053
													4/4/2013	Contingent Interest Proceeds	\$ 6,069,968
													5/6/2013	Contingent Interest Proceeds	\$ 4,419,259
													6/6/2013	Contingent Interest Proceeds	\$ 96,496,772
													7/5/2013	Contingent Interest Proceeds	\$ 11,799,670
													8/6/2013	Contingent Interest Proceeds	\$ 66,072,965
													9/6/2013	Contingent Interest Proceeds	\$ 74,797,684
													10/4/2013	Contingent Interest Proceeds	\$ 1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note \$	20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds	\$ 933,181
'	3/3/2009	TALL LLC	vviiiiiiigtori		Fulchase	Debt Obligation W/ Additional Note \$	20,000,000,000	IN/A				100,000,000	12/5/2013	Contingent Interest Proceeds	\$ 1,102,424
									1/15/2013	4 \$	100,000,000		1/7/2014	Contingent Interest Proceeds	\$ 1,026,569
													2/6/2014	Contingent Interest Proceeds	\$ 1,107,574
													3/6/2014	Contingent Interest Proceeds	\$ 1,225,983
													4/4/2014	Contingent Interest Proceeds	\$ 11,597,602
													5/6/2014	Contingent Interest Proceeds	\$ 1,055,556
													6/5/2014	Contingent Interest Proceeds	\$ 1,343,150
													7/7/2014	Contingent Interest Proceeds	\$ 27,005,139
													8/6/2014	Contingent Interest Proceeds	\$ 14,059,971
													9/5/2014	Contingent Interest Proceeds	\$ 262,036
													10/6/2014	Contingent Interest Proceeds	\$ 17,394,583
													11/6/2014	Contingent Interest Proceeds	\$ 21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount ⁵ \$ 771,143,209

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details ¹					Settlement Det	ails				Fin	al Disposition		
													Life-to-date	
		Purchase Face		TBA or		Investment Amount 2,	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description	Amount ³	Pricing Mechanism	PMF ³	Settlement Date	3	PMF ³	Proceeds ⁴	Trade Date	PMF ⁶	Amount ³	Amount ^{6, 8}	1, 8	Amount ^{5, 6}
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186		· -, - , -
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,61	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617			+ -,,
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000		-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013		· -/
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000		-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	, ,	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218		\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270		\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,990		-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392		\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333		-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188		· -, - ,
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,81		-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817			\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972		-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972			\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125		\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,08		-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433		\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,150		-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049		\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,83		-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875		· / /
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,36		-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841		+ /- /
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407		7 - 7 -
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,45	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446		\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048		-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217		\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000		-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543		\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539		\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482		-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846		\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000		-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555		\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000		-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800		, ,
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230		-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681		, ,
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000		-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867		
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000		-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724		, ,
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,75		-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753		, ,	7 7
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168		+ -//
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,42	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	·	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,49		-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737		\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor (on or about

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

		Seller							nary Adjusted nmitment ³	Final Com	mitment Amount ⁷	Final Investment Amount 9	Capital Repayment Details	Investment After Capital Repayment	Distribution or Disposition
otnote	Date	Name of Institution	City	Transaction State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amazount	Data	Amazzat	Amazunt	Repayment Date Repayment Amount	Amount Description	Date Description Proceeds
liote		UST/TCW Senior Mortgage Securities Fund, L.P.		State Type n DE Purchase	Membership Interest	\$ 1,111,111,111		1/4/2010 4	4 156 250 000	1/4/2010 4	\$ 156,250,000	\$ 156,250,000		Amount Description	1/29/2010 Distribution 5 \$ 20,091,
	3/30/2003	OOT/TOW Gerilor Wortgage Geedifiles Faria, E.F.	VVIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII	T dionass	Wembership interest	1,111,111,111	i di	1/4/2010 4	Ψ 130,230,000	1/4/2010 4	Ψ 130,230,000	Ψ 130,230,000	1/15/2010 \$ 156,250,000 \$	0 Membership Interest	2/24/2010 Final Distribution ⁵ \$ 48,
	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	n DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010 4	\$ 200,000,000	\$ 200,000,000	1/11/2010 \$ 34,000,000 \$	Debt Obligation w/ Contingent 166,000,000 Proceeds	
	3/30/2003	OOT/TOW Gernor Wortgage Geodifices Faria, E.F.	Villington	T DE T dionase	Dest Obligation w/ Contingent i rocceds	Ψ 2,222,222,222	i di	1/4/2010 4	Ψ 200,000,000	174/2010 4	Ψ 250,000,000	200,000,000			1/29/2010 Distribution ⁵ \$ 502,
													1/12/2010 \$ 166,000,000 \$	0 Contingent Proceeds	2/24/2010 Final Distribution ⁵ \$ 1
	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000	2/18/2010 \$ 2,444,347 \$	578,515,653 Membership Interest ¹⁰	
													4/15/2010 \$ 3,533,199 \$	574,982,454 Membership Interest 10	
													9/15/2010 \$ 30,011,187 \$	544,971,267 Membership Interest 10	
													11/15/2010 \$ 66,463,982 \$	478,507,285 Membership Interest 10	
													12/14/2010 \$ 15,844,536 \$	462,662,749 Membership Interest 10	
													1/14/2011 \$ 13,677,726 \$	448,985,023 Membership Interest 10	
													2/14/2011 \$ 48,523,845 \$	400,461,178 Membership Interest 10	
													3/14/2011 \$ 68,765,544 \$	331,695,634 Membership Interest 10	
													4/14/2011 \$ 77,704,254 \$	253,991,380 Membership Interest ¹⁰	
													5/20/2011 \$ 28,883,733 \$	225,107,647 Membership Interest ¹⁰	
													6/14/2011 \$ 9,129,709 \$	215,977,938 Membership Interest 10	
													7/15/2011 \$ 31,061,747 \$	184,916,192 Membership Interest 10	
													8/12/2011 \$ 10,381,214 \$	174,534,977 Membership Interest 10	
													10/17/2011 \$ 6,230,731 \$	168,304,246 Membership Interest 10	
													12/14/2011 \$ 1,183,959 \$	167,120,288 Membership Interest 10	
													1/17/2012 \$ 1,096,185 \$	166,024,103 Membership Interest 10	
													2/14/2012 \$ 1,601,688 \$	164,422,415 Membership Interest 10 161,386,870 Membership Interest 10	
													3/14/2012 \$ 3,035,546 \$	161,386,870 Membership Interest	3/29/2012 Distribution ⁵ \$ 56,396
															3/29/2012 Distribution 5 \$ 56,39 8/9/2012 Distribution 5 \$ 1,09
													3/29/2012 \$ 161,386,870 \$	0 Membership Interest 10	9/28/2012 Final Distribution ⁵ \$
															6/4/2013 Adjusted Distribution ^{5, 13} \$
															7/8/2013 Distribution ^{5, 14} \$
	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	n DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011 8	\$ 1,161,920,000	\$ 1,161,920,000	2/18/2010 \$ 4,888,718 \$	Debt Obligation w/ Contingent 1,157,031,282 Proceeds	
														Debt Obligation w/ Contingent 1,149,964,848 Proceeds	
													9/15/2010 \$ 60,022,674 \$	Debt Obligation w/ Contingent 1,089,942,174 Proceeds	
													11/15/2010 \$ 132,928,628 \$	Debt Obligation w/ Contingent 957,013,546 Proceeds	
													12/14/2010 \$ 31,689,230 \$	Debt Obligation w/ Contingent 925,324,316 Proceeds	
													1/14/2010 \$ 27,355,590 \$	Debt Obligation w/ Contingent 897,968,726 Proceeds Debt Obligation w/ Contingent	
													2/14/2011 \$ 92,300,138 \$	805,668,588 Proceeds Debt Obligation w/ Contingent	
													3/14/2011 \$ 128,027,536 \$	677,641,052 Proceeds Debt Obligation w/ Contingent	
													4/14/2011 \$ 155,409,286 \$	522,231,766 Proceeds Debt Obligation w/ Contingent	
													5/20/2011 \$ 75,085,485 \$	447,146,281 Proceeds Debt Obligation w/ Contingent	
													6/14/2011 \$ 18,259,513 \$	428,886,768 Proceeds Debt Obligation w/ Contingent	
													7/15/2011 \$ 62,979,809 \$	365,906,960 Proceeds Debt Obligation w/ Contingent	
													8/12/2011 \$ 20,762,532 \$	345,144,428 Proceeds Debt Obligation w/ Contingent	
													10/17/2011 \$ 37,384,574 \$	307,759,854 Proceeds Debt Obligation w/ Contingent	
													12/14/2011 \$ 7,103,787 \$	300,656,067 Proceeds Debt Obligation w/ Contingent	
			I	1 1]					1/17/2012 \$ 6,577,144 \$	294,078,924 Proceeds	
													2/44/2042	Debt Obligation w/ Contingent	
													2/14/2012 \$ 9,610,173 \$	284,468,750 Proceeds	3/29/2012 - 5
													2/14/2012 \$ 9,610,173 \$	284,468,750 Proceeds	3/29/2012 Distribution ⁵ \$ 3,434 8/9/2012 Distribution ⁵ \$ 40

	Seller						minary Adjusted	Final Com	mitment Amount ⁷	Final Investment Amount 9	Canital Re	payment Details	Investment Af	fter Capital Repayment		Distribution or Dispo	osition
		Transaction		Commitment	Pricing					Amount		Jaymoni Botano	invocation / a	Торган Кораушен		Diotribution of Diopo	
Footnote	Date Name of Institution	City State Type	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
															6/4/2013 A	Adjusted Distribution ^{5,}	13 \$ 1,735
															7/8/2013 D	Distribution 5, 14	\$ 1,611
1	10/1/2009 Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase N	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	0 7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012 \$	62,499,688 \$	1,086,987,313	Membership Interest 10			
											9/17/2012 \$	152,499,238 \$	934,488,075	Membership Interest 10			
											1/15/2013 \$	254,581,112 \$	679,906,963	Membership Interest 10			
											2/13/2013 \$	436,447,818 \$	243,459,145	Membership Interest 10			
											3/13/2013 \$	243,459,145 \$	0	Membership Interest 10		Distribution ⁵	\$ 479,509,240
														Debt Obligation w/ Contingent	7/11/2013	Distribution 5, 11	\$ 2,802,754
2	10/1/2009 Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase D	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	0 7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012 \$	125,000,000 \$	2,173,974,000				
											9/17/2012 \$	305,000,000 \$	1,868,974,000	Proceeds Debt Obligation w/ Contingent			
											12/6/2012 \$	800,000,000 \$	1,068,974,000	Proceeds Debt Obligation w/ Contingent			
											12/21/2012 \$	630,000,000 \$	438,974,000	Proceeds Debt Obligation w/ Contingent			
											1/15/2013 \$	97,494,310 \$	341,479,690	Proceeds			
											1/24/2013 \$	341,479,690 \$	-	Contingent Proceeds		Distribution 5, 11	\$ 16,195,771
															7/11/2013 D	Distribution 5, 11	\$ 69,932
1	10/2/2009 AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase N	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	0 7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010 \$	44,043 \$	1,064,097,694	Membership Interest 10			
											2/14/2011 \$	712,284 \$		Membership Interest 10			
											3/14/2011 \$	6,716,327 \$	1,056,669,083	Membership Interest 10			
											4/14/2011 \$	7,118,388 \$		Membership Interest 10			
											5/14/2012 \$	39,999,800 \$		Membership Interest 10			
											6/14/2012 \$	287,098,565 \$		Membership Interest 10			
											7/16/2012 \$	68,749,656 \$		Membership Interest 10			
											8/14/2012 \$	361,248,194 \$	292,454,480	Membership Interest 10			
															8/30/2012 D		\$ 75,278,664
																Distribution 5, 11	\$ 79,071,633
											8/30/2012 \$	292,454,480 \$	-	Membership Interest 10		Distribution 5, 11	\$ 106,300,357
																Distribution 5, 11	\$ 25,909,972
															12/21/2012	Distribution 5, 11	\$ 678,683
														Debt Obligation w/ Contingent	8/13/2013	Distribution Refund	\$ (18,405)
2	10/2/2009 AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase D	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	0 7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011 \$	30,244,575 \$	2,097,755,425				
											6/14/2011 \$	88,087 \$	2,097,667,339	Proceeds Debt Obligation w/ Contingent			
											5/3/2012 \$	80,000,000 \$	2,017,667,339				
											5/14/2012 \$	30,000,000 \$	1,987,667,339				
											5/23/2012 \$	500,000,000 \$	1,487,667,339	Proceeds Debt Obligation w/ Contingent			
											6/14/2012 \$	44,200,000 \$	1,443,467,339				
											6/25/2012 \$	120,000,000 \$	1,323,467,339				
											7/16/2012 \$	17,500,000 \$	1,305,967,339	Proceeds Debt Obligation w/ Contingent			
											7/27/2012 \$	450,000,000 \$	855,967,339	Proceeds Debt Obligation w/ Contingent			
											8/14/2012 \$	272,500,000 \$	583,467,339			5 11	
																Distribution 5, 11	\$ 12,012,957
											8/22/2012 \$	583,467,339 \$	-	Contingent Proceeds	12/21/2012 D		\$ 16,967
1	10/2/2009 Blackrock PPIF, L.P.	Wilmington DE Purchase M	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	0 7/16/2010	\$ 694,980,000	\$ 528,184,800				10	8/13/2013 D	Distribution Refund	\$ (460)
		Taionasc N	2. 3 	-,,,,,,	, 31	5	7,211,701,000	1,10,2010	30 1,000,000	325,104,000	0/14/2012 \$	90,269,076 \$		Membership Interest 10	+		
											9/17/2012 \$			Membership Interest 10			
											10/15/2012 \$	10,055,653 \$	419,026,439	Membership Interest		5. 11	
											11/5/2012 \$	419,026,439 \$	_	Membership Interest 10		Distribution 5, 11	\$ 297,511,708
												,525,100		membership interest		Distribution 5, 11 5, 11	\$ 57,378,964
2	10/2/2009 Blackrock PPIF, L.P.	Wilmington DF Purchase F	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	0 7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000				Debt Obligation w/ Contingent	12/6/2013 D	Distribution (, ' '	\$ 1,609,739
-		Landing Control of the control of th	2. 2. 2. 2. 3. W. Oomangont 1 1000000	_,,,	'3"] -,,,,		1, 13, 2010	.,555,550,000	1,335,300,000	7/31/2012 \$	175,000,000 \$	878,000,000	Proceeds			

					Preli	minary Adjusted			Final Investment							
	Seller				С	ommitment ³	Final Comm	nitment Amount ⁷	Amount ⁹	Capital Repayme	ent Details	Investment A	After Capital Repayment	Dis	stribution or Disposit	ion
Footnote	Date Name of Institution	City State Type Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Rep	payment Amount	Amount	Description	Date	Description	Proceeds
								7	7.11.0	8/14/2012 \$	5,539,055 \$	872,460,945	Debt Obligation w/ Contingent		P	
										8/31/2012 \$	16,000,000 \$	856,460,945	Debt Obligation w/ Contingent			
										9/17/2012 \$	1,667,352 \$	854,793,592	Debt Obligation w/ Contingent			
										9/28/2012 \$	35,000,000 \$		Debt Obligation w/ Contingent			
										10/15/2012 \$	25,334,218 \$	794,459,374	Debt Obligation w/ Contingent			
														11/5/2012 Distr	ibution ^{5, 11}	\$ 8,289,431
										10/18/2012 \$	794,459,374 \$		- Contingent Proceeds		ibution 5, 11	\$ 1,433,088
														12/6/2013 Distr	ibution ^{5, 11}	\$ 141,894
1	10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington DE Purchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012 \$	87,099,565 \$	1,030,299,606	Membership Interest 10			
										3/14/2012 \$	99,462,003 \$	930,837,603	Membership Interest 10			
										5/14/2012 \$	74,999,625 \$	855,837,978	Membership Interest 10			
										7/16/2012 \$	18,749,906 \$	837,088,072	2 Membership Interest 10			
										8/14/2012 \$	68,399,658 \$	768,688,414	4 Membership Interest 10			
										9/17/2012 \$	124,999,375 \$		9 Membership Interest 10			
										10/15/2012 \$	240,673,797 \$		2 Membership Interest 10			
										11/15/2012 \$	45,764,825 \$		7 Membership Interest 10			
										12/14/2012 \$	24,588,926 \$		1 Membership Interest 10			
										1/15/2013 \$	30,470,429 \$		1 Membership Interest 10			
										2/14/2013 \$	295,328,636 \$	6,862,425	Membership Interest 10			
														2/21/2013 Distr		\$ 184,431,858
														2/27/2013 Distr		\$ 20,999,895
														3/14/2013 Distr		\$ 156,174,219
										2/21/2013 \$	6,862,425 \$			4/19/2013 Distr		\$ 105,620,441
										2/21/2013	0,002,425		- Membership Interest	4/25/2013 Distr		\$ 42,099,442
														5/29/2013 Distr		\$ 49,225,244
														9/30/2014 Fina		
														12/8/2017 Fina		
2	10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington DE Purchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2.486.550.000	\$ 2,234,798,340				Debt Obligation w/ Contingent	11/16/2018 Fina	Distribution 5, 11	\$ 54,981
_	7.5 5.255 7.6 5.255 1.11 master 1 and, 211 1	Jose Szilganon II, Commigent i recesso	_,,		0,22,2010	Σ,σ:2,σ:5,σσσ	1,10,2010	2, 100,000,000	2,20 :,: 00,0 :0	2/14/2012 \$	174,200,000 \$		Debt Obligation w/ Contingent			
										3/14/2012 \$	198,925,000 \$		Debt Obligation w/ Contingent			
										5/14/2012 \$	150,000,000 \$		Debt Obligation w/ Contingent			
										7/16/2012 \$	37,500,000 \$		Debt Obligation w/ Contingent			
										8/14/2012 \$ 9/17/2012 \$			Debt Obligation w/ Contingent			
										10/15/2012 \$	481,350,000 \$		Debt Obligation w/ Contingent			
										11/15/2012 \$	274,590,324 \$	531,433,016	Debt Obligation w/ Contingent			
										12/14/2012 \$	147,534,295 \$	383,898,72	Debt Obligation w/ Contingent			
										1/15/2013 \$	182,823,491 \$		Debt Obligation w/ Contingent			
										T - T	,, ,	, , , , , , ,		4/19/2013 Distr	ibution ^{5, 11}	\$ 17,118,005
														4/25/2013 Distr		\$ 1,052,497
										2/14/2013 \$	201,075,230 \$		- Contingent Proceeds	5/29/2013 Distr		\$ 1,230,643
										∠/ 1 1 /∠U 13 Φ	ZU1,U1U,ZU Þ			9/30/2014 Fina		
														12/8/2017 Fina		
														11/16/2018 Fina		\$ 1,375
1	11/4/2009 RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE Purchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011 \$	1,202,957 \$	619,375,301	Membership Interest 10			
										4/14/2011 \$	3,521,835 \$		Membership Interest 10			
										8/14/2012 \$	104,959,251 \$	510,894,215	Membership Interest 10			
										9/17/2012 \$	72,640,245 \$	438,253,970	Membership Interest 10			
										9/28/2012 \$	180,999,095 \$	257,254,875	Membership Interest 10			
							,	-								

	Seller						minary Adjusted	Final Comp	nitment Amount ⁷	Final Investment Amount 9	Capital Rei	payment Details	Investment A	After Capital Repayment		Distribution or Dispo	osition
		Transaction		Commitment	Pricing					, and div	Repayment					Ψ.	
Footnote	Date Name of Institution	City State Type	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
											10/15/2012 \$	134,999,325 \$	122,255,550	Membership Interest 10			
															10/19/2012	Distribution ^{5, 11}	\$ 147,464,888
															11/2/2012	Distribution ^{5, 11}	\$ 148,749,256
											10/19/2012 \$	122,255,550 \$		- Membership Interest 10	12/21/2012	Distribution ^{5, 11}	\$ 549,997
														Wormsoronip interest	12/11/2013	Final Distribution ^{5, 11}	\$ 75,372
															1/28/2015	Distribution ^{5, 15}	\$ 61,767
																Distribution ^{5, 18}	\$ 181,500
2	11/4/2009 RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE Purchase De	ebt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011 \$	13,531,530 \$	1,227,468,470				
											7/31/2012 \$	618,750,000 \$	608,718,470				
											8/9/2012 \$	151,006,173 \$	457,712,297				
											8/14/2012 \$	11,008,652 \$	446,703,645				
											8/23/2012 \$	160,493,230 \$	286,210,415	Debt Obligation w/ Contingent Proceeds			
											8/29/2012 \$	103,706,836 \$	182,503,579				
											9/17/2012 \$	20,637,410 \$	161,866,170	Debt Obligation w/ Contingent Proceeds			
															10/19/2012	Distribution 5, 11	\$ 6,789,287
															11/2/2012	Distribution ^{5, 11}	\$ 3,718,769
											9/21/2012 \$	161,866,170 \$		- Contingent Proceeds		Distribution ^{5, 11}	\$ 13,750
											3/21/2012 · · · ·	101,000,170		- Contingent i rocceus	12/11/2013	Final Distribution 5, 11	\$ 1,884
																Distribution ^{5, 15}	\$ 1,544
																Distribution ^{5, 18}	\$ 4,538
1	11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE Purchase Me	embership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012 \$	74,499,628 \$	400,050,373	Membership Interest 10			
											11/15/2012 \$	59,787,459 \$	340,262,914	4 Membership Interest 10			
											12/14/2012 \$	40,459,092 \$		1 Membership Interest 10			
											1/15/2013 \$	10,409,317 \$	289,394,504	4 Membership Interest 10			
											1/30/2013 \$	219,998,900 \$	69,395,604	4 Membership Interest 10			
											2/25/2013 \$	39,026,406 \$		8 Membership Interest 10			
															3/25/2013	Distribution ^{5, 11}	\$ 164,629,827
																Distribution ^{5, 11}	\$ 71,462,104
											3/25/2013 \$	30,369,198 \$		- Membership Interest ¹⁰	5/16/2013	Distribution ^{5, 11}	\$ 38,536,072
											<i>σιεσίε</i> στο φ	σο,σσο, του ψ		HVICHIDGISHID HILGIGSL		Distribution ^{5, 11}	\$ 29,999,850
																Distribution ^{5, 11}	\$ 3,999,980
															12/27/2013	Distribution ^{5, 11}	\$ 5,707,723
2	11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE Purchase De	ebt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012 \$	149,000,000 \$	800,000,000	Debt Obligation w/ Contingent Proceeds			
											11/15/2012 \$	119,575,516 \$	680,424,484				
											11/20/2012 \$	195,000,000 \$	485,424,484				
											12/14/2012 \$	47,755,767 \$	437,668,717	Debt Obligation w/ Contingent Proceeds			
											1/15/2013 \$	62,456,214 \$	375,212,503	Debt Obligation w/ Contingent Proceeds			
															4/16/2013	Distribution ^{5, 11}	\$ 7,143,340
1	12/18/2009 Oaktree PPIP Fund, L.P.	Wilmington DE Purchase Me	embership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633					5/16/2013	Distribution ^{5, 11}	\$ 963,411
											1/24/2013 \$	375,212,503 \$		- Contingent Proceeds	7/11/2013	Distribution ^{5, 11}	\$ 750,004
																Distribution ^{5, 11}	\$ 100,001
															12/27/2013	Distribution ^{5, 11}	\$ 142,168
											7/15/2011 \$	39,499,803 \$		Membership Interest 10			
											3/14/2012 \$	39,387,753 \$	477,017,077	Membership Interest 10	_		
											9/17/2012 \$	22,111,961 \$		Membership Interest 10			
											10/15/2012 \$	32,496,972 \$		Membership Interest 10			
											11/15/2012 \$	111,539,536 \$		Membership Interest 10			
											12/14/2012 \$	55,540,026 \$		Membership Interest 10			
						I					1/15/2013 \$	14,849,910 \$	240,478,671	Membership Interest 10			

								Prelimi	inary Adjusted			Final Investment							
			Seller					Con	nmitment ³	Final Comm	mitment Amount ⁷	Amount ⁹	Capital	Repayment Details	Investment A	After Capital Repayment		Distribution or Dispos	sition
Footnote	Date	Name of Institution	City	Transaction		Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
													4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest 10			
													5/14/2013	\$ 70,605,973) Membership Interest 10			
													5/28/2013	\$ 119,769,362		3 Membership Interest 10			
													0,20,20.0	,,.	, , , , , , , , ,		6/3/2013	Distribution ^{5, 11}	\$ 46,575,750
																		Distribution 5, 11	\$ 54,999,725
																		Distribution 5, 11	
													6/3/2013	\$ 31,835,008	\$	- Membership Interest 10			\$ 27,999,860
																		Distribution ^{5, 11}	\$ 11,749,941
																		Distribution 5, 11	\$ 40,974,795
-	40/40/000	O oldere a DDID Frond J. D	NACTION IN COLUMN	DE Dunch con	Dakt Ohli nation w/ Continuant Drass de		Dan	2/22/2242	A 400 075 000	7/40/0040	ф 0.204 F00.200	↑ 4.444.000.000				Debt Obligation w/ Contingent	12/12/2013	Final Distribution ^{5, 11}	\$ 539,009
2	12/18/200	Oaktree PPIP Fund, L.P.	vviimington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000				
													3/14/2012	\$ 78,775,901	\$ 953,224,099	9 Proceeds			
													9/17/2012	\$ 44,224,144		Debt Obligation w/ Contingent Proceeds			
													10/15/2012	\$ 64,994,269	\$ 844,005,68	Debt Obligation w/ Contingent 7 Proceeds			
													11/15/2012		\$ 620,925,500	Debt Obligation w/ Contingent			
													12/14/2012			Debt Obligation w/ Contingent			
													1/15/2013			Debt Obligation w/ Contingent			
																Debt Obligation w/ Contingent			
													4/12/2013	\$ 109,610,516	\$ 311,134,469	9 Proceeds		5, 11	
																		Distribution ^{5, 11}	\$ 444,393
																		Distribution ^{5, 11}	\$ 1,960,289
													5 /4 A /004 0	© 244 424 400	rh.	Continuent Descenda		Distribution ^{5, 11}	\$ 1,375,007
													5/14/2013	\$ 311,134,469	Ф	- Contingent Proceeds		Distribution ^{5, 11}	\$ 700,004
																	6/26/2013	Distribution ^{5, 11}	\$ 293,751
																		Distribution 5, 11	\$ 1,024,380
																	12/12/2013	Final Distribution 5, 11	\$ 13,475

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.

2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund. 4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds to Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds to Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds to Treasury of gross investment

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million of maximum equity capital reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million of maximum debt obligation and \$26.9 million of maximum equity capital reallocated per fund, after adjustment for the \$17.6 million of maximum debt obligation and \$26.9 million of maximum equity capital reallocated per fund, after adjustment for the \$17.6 million of maximum equity capital reallocated per fund, after adjustment for the \$17.6 million of maximum equity capital reallocated per fund, after adjustment for the \$17.6 million of maximum equity capital reallocated per fund, after adjustment for the \$17.6 million of maximum equity capital reallocated per fund, after adjustment for the \$17.6 million of maximum equity capital reallocated per fund, after adjustment for the \$17.6 million of maximum equity capital reallocated per fund, after adjustment for the \$17.6 million of maximum equity capital reallocated per fund, after adjustment for the \$17.6 million of maximum equity capital reallocated per fund, after adjustment for the \$17.6 million of maximum equity capital reallocated per fund, after adjustment for the \$17.6 million of maximum equity capital reallocated per fund, after adjustment for the \$17.6 million of maximum equity capital reallocated per fund, after adjustment for the \$17.6 million of maximum equity capital reallocated per fund, after adjustment for the \$17.6 million of maximum equity capital reallocated per fund, after adjustment for the \$17.6 million of maximum equity capital reallocated per fund, after adjustment for the \$17.6 million of maximum equity capital reallocated per fund. million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIP investment amount.

FINAL COMMITMENT AMOUNT

\$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

TOTAL DISTRIBUTIONS 5

\$ 2,645,935,688

7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period. 10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

\$ 30,000,000,000

INITIAL COMMITMENT AMOUNT

14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury arising from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013. 15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.

16/ On 12/8/2017, AG GECC PPIF Master Fund, L.P. made a distribution to Treasury in respect of certain settlement proceeds.

17/ On 11/16/2018, AG GECC PPIF Master Fund, L.P. made a distribution to Treasury in respect of certain settlement proceeds. 18/ On 12/31/2018, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds. U.S. Treasury Department
Office of Financial Stability
Troubled Asset Relief Program
Transactions Report - Housing Programs
For Period Ending 12/27/2018
MAKING HOME AFFORDABLE PROGRAM

	Servicer Modifying Borr										Adjustmer	
	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
2013	21st Mortgage Corporation	Knoxville	TN	Purchase	Financial Instrument for Home Loan Modifications		N/A	3	03/14/2013	\$ 130,000 \$	130,000	Transfer of cap due to servicing transfer
									03/25/2013	\$ (1) \$		Updated due to quarterly assessment and reallocation
									12/16/2013	\$ 30,000 \$	159,999	Transfer of cap due to servicing transfer
									12/23/2013	\$ (96) \$	159,903	Updated due to quarterly assessment and reallocation
									01/16/2014	\$ 180,000 \$	339,903	Transfer of cap due to servicing transfer
									03/26/2014	\$ (20) \$	339,883	Updated due to quarterly assessment and reallocation
									04/16/2014	\$ 10,000,000 \$		Transfer of cap due to servicing transfer
									06/16/2014	\$ 190,000 \$	10,529,883	Transfer of cap due to servicing transfer
									06/26/2014	\$ (3,148) \$	10,526,735	Updated due to quarterly assessment and reallocation
									07/29/2014	\$ (6,175) \$	10,520,560	Updated due to quarterly assessment and reallocation
									08/14/2014	\$ 50,000 \$	10,570,560	Transfer of cap due to servicing transfer
									09/16/2014	\$ 130,000 \$		Transfer of cap due to servicing transfer
									09/29/2014	\$ (2,146) \$	10,698,414	Updated due to quarterly assessment and reallocation
									11/14/2014	\$ 50,000 \$		Transfer of cap due to servicing transfer
									12/29/2014	\$ 3,463,801 \$		Updated due to quarterly assessment and reallocation
									01/15/2015	\$ 40,000 \$		Transfer of cap due to servicing transfer
									03/26/2015	\$ 81,081 \$		Updated due to quarterly assessment and reallocation
									04/16/2015	\$ 50,000 \$		Transfer of cap due to servicing transfer
									04/28/2015	\$ (66,521) \$		Updated due to quarterly assessment and reallocation
									06/25/2015	\$ 41,868 \$		Updated due to quarterly assessment and reallocation
									09/28/2015	\$ 312,942 \$		Updated due to quarterly assessment and reallocation
									12/28/2015	\$ (60,789) \$		Updated due to quarterly assessment and reallocation
									02/25/2016	\$ (496,519) \$		Reallocation due to MHA program deobligation
									03/28/2016	\$ (11,842) \$		Updated due to quarterly assessment and reallocation
									05/16/2016	\$ 3,230,000 \$		Transfer of cap due to servicing transfer
									05/31/2016	\$ (783,708) \$		Updated due to quarterly assessment and reallocation
									06/27/2016	\$ (410,835) \$		Updated due to quarterly assessment and reallocation
									07/27/2016	\$ (312,795) \$		Updated due to quarterly assessment and reallocation
									09/28/2016	\$ (78,149) \$		Updated due to quarterly assessment and reallocation
									10/25/2016	\$ 89,687 \$		Updated due to quarterly assessment and reallocation
									11/07/2016	\$ 69,007 \$		Updated due to quarterly assessment and reallocation
_									11/29/2016	· ·		
												Updated due to quarterly assessment and reallocation
									12/27/2016	\$ (891) \$		Transfer of cap due to servicing transfer
									02/27/2017	\$ (5,588) \$		Transfer of cap due to servicing transfer
_									04/26/2017	\$ (829) \$		Transfer of cap due to servicing transfer
									06/26/2017	\$ (10,263) \$		Transfer of cap due to servicing transfer
									07/26/2017	\$ (317) \$		Transfer of cap due to servicing transfer
									09/26/2017	\$ (35,138) \$		Transfer of cap due to servicing transfer
									10/26/2017	\$ (22,727) \$		Transfer of cap due to servicing transfer
									12/21/2017	\$ (29,624) \$		Transfer of cap due to servicing transfer
									02/26/2018	\$ (1,836) \$		Transfer of cap due to servicing transfer
									03/22/2018	\$ (6,788) \$		Transfer of cap due to servicing transfer
									04/25/2018	\$ (15,794) \$		Transfer of cap due to servicing transfer
									06/21/2018	\$ (3,041) \$		Transfer of cap due to servicing transfer
									07/26/2018	\$ (2,282,678) \$		Reallocation due to MHA program deobligation
									08/27/2018	\$ (132) \$		Transfer of cap due to servicing transfer
									09/26/2018	\$ (158) \$		Transfer of cap due to servicing transfer
									10/25/2018	\$ (5,719) \$		Transfer of cap due to servicing transfer
0	AgFirst Farm Credit Bank	Columbia	sc	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		09/30/2010	\$ 45,056 \$		Updated portfolio data from servicer
	A.N								03/23/2011	\$ (145,056)	-	Termination of SPA
	Allstate Mortgage Loans &	Ocala	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 250,000	N/A		10/02/2009	\$ 60,000 \$	310,000	Updated portfolio data from servicer/additional program initial cap
	Investments, Inc.	-				· ·			12/30/2009	\$ (80,000) \$		Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ (80,000) \$		Updated portfolio data from servicer/additional program initial cap
_									03/26/2010	\$ (410,000) \$		
									07/14/2010	\$ (410,000) \$ \$ 45,056 \$		Updated portfolio data from servicer
		-										Updated portfolio data from servicer
		-							06/29/2011	\$ (1) \$		Updated due to quarterly assessment and reallocation
		-							06/28/2012	\$ (1) \$		Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (2) \$		Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (1) \$		Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (232) \$		Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (8) \$		Updated due to quarterly assessment and reallocation
									06/26/2014	\$ (96) \$	144,715	Updated due to quarterly assessment and reallocation
									07/29/2014	\$ (191) \$	144,524	Updated due to quarterly assessment and reallocation
									09/29/2014	\$ (63) \$	144,461	Updated due to quarterly assessment and reallocation
									12/29/2014	\$ (7,654) \$	136,807	Updated due to quarterly assessment and reallocation
									03/26/2015	\$ (2,879) \$	133,928	Updated due to quarterly assessment and reallocation
									04/28/2015	\$ (11,347) \$	122,581	Updated due to quarterly assessment and reallocation
									06/25/2015	\$ (2,691) \$		Updated due to quarterly assessment and reallocation
			_	-		-					,	

	Servicer Modifying Borro	wors' Loops		l							Adjustment Details
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note Adjustr		AP Adjustment Amount	Adjusted CAP Reason for Adjustment
						Lenders/Investors (Cap) *					
								12/28/20	5 \$	(2,660)	\$ 113,635 Updated due to quarterly assessment and reallocation
								02/25/20		(/ /	, , ,
								03/28/20		, ,	
								05/31/20		, · ,	
								06/27/20		\ /	
								07/27/20 09/28/20			
								10/25/20			
								11/07/20	- +		·
								11/29/20			
								12/27/20			
								02/27/20	7 \$		·
								04/26/20	7 \$	(1)	\$ 101,069 Transfer of cap due to servicing transfer
								06/26/20	7 \$	\ /	·
								09/26/20		(/	·
								10/26/20	-	(/	
								12/21/20		()	
								02/26/20		(-/	
								04/25/20			·
								06/21/20		(- /	
								07/26/20			· · · · · · · · · · · · · · · · · · ·
								10/25/20			
8/14/2014	Ally Bank	Midvale	UT	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3 08/14/20			
								09/29/20	4 \$	(1,152)	\$ 7,598,848 Updated due to quarterly assessment and reallocation
								12/29/20	4 \$	1,832,887	\$ 9,431,735 Updated due to quarterly assessment and reallocation
								01/15/20			
								02/13/20		.,	
								03/26/20		(-,)	
								04/28/20		(= .,=)	
								06/25/20 08/14/20		(==,==-/	· · · · ·
								09/28/20		(3,800,000)	·
								10/15/20			· · · · · · · · · · · · · · · · · · ·
								12/28/20			·
								02/25/20			·
								03/16/20			
								03/28/20	6 \$	(13,035)	
								05/16/20	6 \$	40,840,000	\$ 45,235,712 Transfer of cap due to servicing transfer
								05/31/20	6 \$	(8,732,825)	\$ 36,502,887 Updated due to quarterly assessment and reallocation
								06/27/20		(-),,	
								07/27/20		(-, -, -,	
								09/28/20		(, , ,	· · · · · ·
								10/25/20		(, , ,	· · · · · ·
								11/07/20 11/29/20		-,,	· · · · · · · · · · · · · · · · · · ·
								12/27/20	. ,		· · · · · · · · · · · · · · · · · · ·
								02/27/20			
								04/26/20	,		
								06/26/20			· · · · · · · · · · · · · · · · · · ·
								07/26/20			
								09/26/20	7 \$	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	\$ 8,513,540 Transfer of cap due to servicing transfer
								10/26/20		(//	
								12/21/20		\ ' '	· · · · · · · · · · · · · · · · · · ·
								02/26/20		(' '	
								03/22/20		(- , -)	
								04/25/20 06/21/20		(, - ,	
								06/21/20			
								08/27/20			
								09/26/20			
								10/25/20			· · · · · · · · · · · · · · · · · · ·
30/2010	Amarillo National Bank	Amarillo	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	09/30/20	0 \$		
								06/29/20	1 \$	()	
								06/28/20		. ,	
								09/27/20		` '	
								03/25/20		()	
								12/23/20		()	
								03/26/20		· /	
								06/26/20		\ /	
								07/29/20			
								09/29/20 12/29/20		1 1	
								03/26/20			
					A Company of the Comp					12.0731	I A SECONDICIONE DE CONTRACTO DE SECONO DE SECONO DE LA CONTRACTO DE LA CONTRACTOR DEL CONTRACTOR DEL CONTRACTOR DE LA CONTRACTOR DE LA CONTRACTOR DEL CONTRACTOR DEL CONTRACTOR DE LA CONTRACTOR DE LA CONTRACTOR DEL CONTRACTOR DEL CONTRACTOR DE LA CONTRACTOR DEL CONTRACTOR DEL CONTRACTOR DE LA CONTRACTOR DEL CONTRACTOR DEL CONTRACTOR DEL CONTRACTOR DEL CONTRACTOR DE LA CONTRACTOR DE LA CONTRACTOR DE LA CONTRACTOR DEL CONTRACTOR DE LA CONTRACTOR DEL CON
								04/28/20			·

Date	Servicer Modifying Borrow Name of Institution	City	State	Transaction	Investment Description						• • • • • •	Adjustment Deta	
				Туре	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	CAP /	Adjustment Amount	Adjusted CAP	Reason for Adjustment
						Lenders/Investors (Cap) *							
									09/28/2015	\$	(3,595)	\$ 116,295 Updat	ed due to quarterly assessment and reallocation
									12/28/2015	\$	(2,660)		ed due to quarterly assessment and reallocation
									02/25/2016	\$	(7,597)		cation due to MHA program deobligation
									03/28/2016	\$	(159)		ed due to quarterly assessment and reallocation
									05/31/2016	\$	(1,242)		ed due to quarterly assessment and reallocation
									06/27/2016 07/27/2016	\$ \$	(742) (742)		ed due to quarterly assessment and reallocation
									09/28/2016	\$	(1,298)	·	ed due to quarterly assessment and reallocation ed due to quarterly assessment and reallocation
									10/25/2016	\$	(1,226)		ed due to quarterly assessment and reallocation
									11/07/2016	\$	472		ed due to quarterly assessment and reallocation
									11/29/2016	\$	(8)		ed due to quarterly assessment and reallocation
									12/27/2016	\$	(1)		er of cap due to servicing transfer
									02/27/2017	\$	(22)	\$ 101,070 Transf	er of cap due to servicing transfer
									04/26/2017	\$	(1)	\$ 101,069 Transf	er of cap due to servicing transfer
									06/15/2017	\$	(101,069)		nation of SPA
07/16/2014	Ameriana Bank	New Castle	IN	Purchase	Financial Instrument for Home Loan Modifications	-	N/A		07/16/2014	\$	60,000		er of cap due to servicing transfer
	American Fools Foderal Cradit								01/13/2017	\$	(10,000)	\$ 50,000 Transf	er of cap due to servicing transfer
17/09/7009	American Eagle Federal Credit Union	East Hartford	СТ	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,590,000	N/A		01/22/2010	\$	70,000	\$ 1,660,000 Update	ed portfolio data from servicer/additional program initial cap
									03/26/2010	\$	(290,000)	\$ 1,370,000 Updat	ed portfolio data from servicer
									07/14/2010	\$	(570,000)		ed portfolio data from servicer
									09/30/2010	\$	70,334	· · · · · · · · · · · · · · · · · · ·	ed portfolio data from servicer
									01/06/2011	\$	(1)		ed due to quarterly assessment and reallocation
									03/30/2011	\$	(1)		ed due to quarterly assessment and reallocation
									06/29/2011	\$	(13)		ed due to quarterly assessment and reallocation
								-	01/25/2012	\$	(870,319)		nation of SPA
09/24/2010	American Finance House LARIBA	Pasadena	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		09/30/2010	\$	45,056	\$ 145,056 Update	ed portfolio data from servicer
									02/02/2011	\$	(145,056)	- Termir	nation of SPA
09/30/2010	American Financial Resources Inc.	. Parsippany	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		09/30/2010	\$	45,056	\$ 145,056 Update	ed portfolio data from servicer
									06/29/2011	\$	(1)	\$ 145.055 Undat	ed due to quarterly assessment and reallocation
									06/28/2012	\$	(1)		ed due to quarterly assessment and reallocation
									09/27/2012	\$	(2)		ed due to quarterly assessment and reallocation
									03/25/2013	\$	(1)	·	ed due to quarterly assessment and reallocation
									12/23/2013	\$	(232)	·	ed due to quarterly assessment and reallocation
									03/26/2014	\$	(8)		ed due to quarterly assessment and reallocation
									06/26/2014	\$	(96)	\$ 144,715 Update	ed due to quarterly assessment and reallocation
									07/29/2014	\$	(191)	\$ 144,524 Update	ed due to quarterly assessment and reallocation
									09/29/2014	\$	(63)	\$ 144,461 Update	ed due to quarterly assessment and reallocation
									12/29/2014	\$	(7,654)		ed due to quarterly assessment and reallocation
									03/26/2015	\$	(2,879)		ed due to quarterly assessment and reallocation
									04/28/2015	\$	(11,347)		ed due to quarterly assessment and reallocation
									06/25/2015	\$	(2,691)		ed due to quarterly assessment and reallocation
									09/28/2015 12/28/2015	\$ \$	(3,595)		ed due to quarterly assessment and reallocation
									02/25/2016	\$	(2,660) (7,597)		ed due to quarterly assessment and reallocation cation due to MHA program deobligation
									03/28/2016	\$	(159)		ed due to quarterly assessment and reallocation
									05/31/2016	\$	(1,242)		ed due to quarterly assessment and reallocation
									06/27/2016	\$	(742)		ed due to quarterly assessment and reallocation
									07/27/2016	\$	(742)		ed due to quarterly assessment and reallocation
									09/28/2016	\$	(1,298)		ed due to quarterly assessment and reallocation
									10/25/2016	\$	(1,226)		ed due to quarterly assessment and reallocation
									11/07/2016	\$	472	\$ 101,101 Update	ed due to quarterly assessment and reallocation
									11/29/2016	\$	(8)		ed due to quarterly assessment and reallocation
									12/27/2016	\$	(1)		er of cap due to servicing transfer
									02/27/2017	\$	(22)		er of cap due to servicing transfer
									04/26/2017	\$	(1)		er of cap due to servicing transfer
04/16/2015	Anox Bank (Ponk of Comdon)	Knoxville	TN	Purchase	Financial Instrument for Home Loan Modifications		N/A		06/15/2017 04/16/2015	\$ \$	(101,069)		nation of SPA
04/10/2015	Apex Bank (Bank of Camden)	KLIOXVIIIE	IIN	i uiciiase	i manoaminatument for home Loan Mouncations		1 N/ F1		04/16/2015	\$	120,000		er of cap due to servicing transfer fer of cap due to servicing transfer
									07/27/2016	\$	(7,437)		ed due to quarterly assessment and reallocation
									09/28/2016	\$	(13,404)		ed due to quarterly assessment and reallocation
									10/25/2016	\$	(12,666)	-	ed due to quarterly assessment and reallocation
									11/07/2016	\$	4,883	-	ed due to quarterly assessment and reallocation
									11/29/2016	\$	(88)		ed due to quarterly assessment and reallocation
									12/15/2016	\$	30,000	\$ 141,288 Transf	er of cap due to servicing transfer
									12/27/2016	\$	(49)		er of cap due to servicing transfer
									02/27/2017	\$	(849)		er of cap due to servicing transfer
									04/26/2017	\$	(56)		er of cap due to servicing transfer
									06/26/2017	\$	(428)		er of cap due to servicing transfer
									07/26/2017	\$ \$	(13)		er of cap due to servicing transfer
									09/26/2017 10/26/2017	\$	(17,069)		er of cap due to servicing transfer er of cap due to servicing transfer
1									12/21/2017	\$	(2,117) (2,205)		er of cap due to servicing transfer er of cap due to servicing transfer
			1	1						Ψ			
									02/26/2018	\$	(107)	\$ 118,395 Transf	er of cap due to servicing transfer

	Servicer Modifying Borro	wers' Loans								Adjustme	ent Details
Date	Name of Institution	City	State	Transaction	Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note Adjustment	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
				Туре		Borrowers and to Servicers &	Mechanism	Date			
						Lenders/Investors (Cap) *					
								04/25/2018	\$ 456,824	· · · · · · · · · · · · · · · · · · ·	0 Transfer of cap due to servicing transfer
								06/21/2018 07/26/2018	\$ (285) \$ (99,922)		5 Transfer of cap due to servicing transfer 3 Reallocation due to MHA program deobligation
								08/27/2018	\$ (93,322)		6 Transfer of cap due to servicing transfer
								09/26/2018	\$ (9)		7 Transfer of cap due to servicing transfer
								10/25/2018	\$ (322)		5 Transfer of cap due to servicing transfer
05/21/2010	Aurora Financial Group, Inc.	Marlton	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 10,000	N/A	05/26/2010	\$ 30,000		Updated portfolio data from servicer/additional program initial cap
								09/30/2010	\$ 250,111	\$ 290,11	1 Updated portfolio data from servicer
								06/29/2011	\$ 59,889	· · · · · · · · · · · · · · · · · · ·	0 Updated due to quarterly assessment and reallocation
								06/28/2012	\$ (2)		8 Updated due to quarterly assessment and reallocation
								09/27/2012	\$ (5)		3 Updated due to quarterly assessment and reallocation
								12/27/2012 03/25/2013	\$ (1) \$ (3)		2 Updated due to quarterly assessment and reallocation
								06/27/2013	\$ (3)		Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
								12/23/2013	\$ (759)		9 Updated due to quarterly assessment and reallocation
								03/26/2014	\$ (27)		2 Updated due to quarterly assessment and reallocation
								06/26/2014	\$ (315)		7 Updated due to quarterly assessment and reallocation
								07/29/2014	\$ (625)		2 Updated due to quarterly assessment and reallocation
								09/29/2014	\$ (207)	\$ 348,05	5 Updated due to quarterly assessment and reallocation
								12/29/2014	\$ (3,496)	\$ 344,55	9 Updated due to quarterly assessment and reallocation
								03/16/2015	\$ (210,000)		9 Transfer of cap due to servicing transfer
			-					03/26/2015	\$ (2,703)		6 Updated due to quarterly assessment and reallocation
			-					04/28/2015	\$ (10,654)		2 Updated due to quarterly assessment and reallocation
								06/25/2015	\$ (2,527) \$ (3,375)		5 Updated due to quarterly assessment and reallocation
								09/28/2015 12/28/2015	\$ (3,375) \$ (2,498)		0 Updated due to quarterly assessment and reallocation
								02/25/2016	\$ (2,498)		Updated due to quarterly assessment and reallocation Reallocation due to MHA program deobligation
								03/28/2016	\$ (149)		O Updated due to quarterly assessment and reallocation
								05/31/2016	\$ (1,166)		4 Updated due to quarterly assessment and reallocation
								06/27/2016	\$ (697)		7 Updated due to quarterly assessment and reallocation
								07/27/2016	\$ (697)		Updated due to quarterly assessment and reallocation
								09/28/2016	\$ (1,218)	\$ 101,74	2 Updated due to quarterly assessment and reallocation
								10/25/2016	\$ (1,152)	\$ 100,59	Updated due to quarterly assessment and reallocation
								11/07/2016	\$ 444	· · · · · · · · · · · · · · · · · · ·	4 Updated due to quarterly assessment and reallocation
								11/29/2016	\$ (8)		6 Updated due to quarterly assessment and reallocation
								12/27/2016	\$ (1)		5 Transfer of cap due to servicing transfer
								02/27/2017	\$ (21)		4 Transfer of cap due to servicing transfer
								04/26/2017 06/26/2017	\$ (1) \$ (11)		3 Transfer of cap due to servicing transfer 2 Transfer of cap due to servicing transfer
								09/26/2017	\$ (424)		8 Transfer of cap due to servicing transfer
								10/26/2017	\$ (53)		5 Transfer of cap due to servicing transfer
								12/21/2017	\$ (55)		0 Transfer of cap due to servicing transfer
								02/26/2018	\$ (3)		7 Transfer of cap due to servicing transfer
								03/22/2018	\$ (9)	\$ 100,44	8 Transfer of cap due to servicing transfer
								04/25/2018	\$ (17)		1 Transfer of cap due to servicing transfer
								06/21/2018	\$ (3)	· ·	8 Transfer of cap due to servicing transfer
								07/26/2018	\$ (361)	· ·	7 Reallocation due to MHA program deobligation
05/01/2009	Aurora Loan Services, LLC	Littleton	СО	Purchase	Financial Instrument for Home Loan Modifications	\$ 798,000,000	NI/A	10/25/2018 06/17/2009	\$ (1) \$ (338,450,000)		6 Transfer of cap due to servicing transfer
03/01/2009	Autora Loan Services, LLC	Littleton	CO	Fuicilase	Thancial instrument for Home Loan Wouldcations	\$ 798,000,000	IN/A	09/30/2009	\$ (338,430,000)		Updated portfolio data from servicer Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$ (11,860,000)		O Updated portfolio data from servicer/additional program initial cap Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$ 9,150,000		0 Updated portfolio data from servicer
								07/14/2010	\$ (76,870,000)		0 Updated portfolio data from servicer
								09/01/2010	\$ 400,000		Updated portfolio data from servicer/additional program initial cap
								09/30/2010	\$ (8,454,269)		1 Updated portfolio data from servicer
								01/06/2011	\$ (342)		9 Updated due to quarterly assessment and reallocation
			_					03/30/2011	\$ (374)		5 Updated due to quarterly assessment and reallocation
								05/13/2011	\$ 18,000,000		5 Transfer of cap due to servicing transfer
			-					06/29/2011	\$ (3,273)		2 Updated due to quarterly assessment and reallocation
			+					10/14/2011 03/15/2012	\$ (200,000) \$ 100,000		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
			-					04/16/2012	\$ (500,000)		2 Transfer of cap due to servicing transfer 2 Transfer of cap due to servicing transfer
								06/28/2012	\$ (300,300)		4 Updated due to quarterly assessment and reallocation
			+					07/16/2012	\$ (90,000)		4 Transfer of cap due to servicing transfer
								08/16/2012	\$ (134,230,000)		4 Transfer of cap due to servicing transfer
								08/23/2012	\$ (166,976,849)		5 Transfer of cap due to servicing transfer
								09/27/2012	·		6 Updated due to quarterly assessment and reallocation
								11/15/2012	\$ (230,000)		6 Transfer of cap due to servicing transfer
			_					03/25/2013	\$ (1)		5 Updated due to quarterly assessment and reallocation
								05/16/2013	\$ (20,000)		5 Transfer of cap due to servicing transfer
			-					06/14/2013	\$ (50,000)		5 Transfer of cap due to servicing transfer
								06/27/2013	\$ (15)		0 Updated due to quarterly assessment and reallocation
								11 07/00/2012	(S) 170 E041	Q GE OM F-2	QITermination of SPA
03/03/2010	Axiom Bank (Urhan Truet Rank)	Lake Mary	FI	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,060,000	N/A	11 07/09/2013 07/14/2010	\$ (23,179,591) \$ 4,440,000		9 Termination of SPA 0 Updated portfolio data from servicer
03/03/2010	Axiom Bank (Urban Trust Bank)	Lake Mary	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,060,000	N/A	07/09/2013 07/14/2010 09/24/2010	\$ (23,179,591) \$ 4,440,000 \$ (5,500,000)	\$ 5,500,00	9 Termination of SPA 0 Updated portfolio data from servicer - Termination of SPA

;	Servicer Modifying Borro Name of Institution	City	State	Transaction	Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note Adjustment	CAP Adjustment Amount	Adjustment Details Adjusted CAP Reason for Adjustment
				Туре		Borrowers and to Servicers & Lenders/Investors (Cap) *	Mechanism	Date		,
						Lenders, investors (edp)		12/20/2014	\$ 2.710	40.740 Undeted due to quarterly accessment and really action
2010	Banco Popular de Puerto Rico	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,700,000	NI/A	12/29/2014 09/30/2010	\$ 2,719 \$ 765,945	, , , , , , , , , , , , , , , , , , , ,
2010	banco i opular de i dello ilico	Oan Stan	110	i dionasc	Thandarmstrament for Floric Edan Modifications	1,700,000	14/74	01/06/2011	\$ (3)	
								03/30/2011	\$ (4)	
								06/29/2011	\$ (36)	
								06/28/2012	\$ (30)	· · · · · ·
								09/27/2012	\$ (83)	
								12/27/2012	\$ (14)	
								03/25/2013	\$ (53)	· · · ·
								06/27/2013	\$ (20)	
								09/16/2013	\$ 460,000	
								09/27/2013	\$ (7)	
								12/23/2013	\$ (12,339)	
								01/16/2014	\$ 50,000	
								03/26/2014	\$ (449)	•
								04/16/2014	\$ 10,000	
								05/15/2014	\$ 20,000	
								06/26/2014	\$ (5,322)	
								07/29/2014	\$ (10,629)	
								09/29/2014	\$ (3,515)	
								12/29/2014	\$ (354,804)	
								03/26/2015	\$ (134,454)	
								04/28/2015	\$ (530,072)	· · · · · ·
								06/25/2015	\$ (126,525)	
								09/28/2015	\$ (171,928)	
								12/28/2015	\$ (147,262)	
								02/25/2016	\$ (449,391)	
								03/28/2016	\$ (9,603)	
								05/31/2016	\$ (71,953)	
								06/27/2016	\$ (38,152)	
								07/27/2016	\$ (35,287)	· · · ·
								09/28/2016	\$ (11,922)	· · · · · · · · · · · · · · · · · · ·
								10/25/2016	\$ 7,664,122	
								11/07/2016	-	\$ 8,556,210 Updated due to quarterly assessment and reallocation
								11/29/2016	\$ (8,773)	
								12/27/2016	\$ (1,492)	
								02/27/2017	\$ 6,343,470	·
								04/26/2017	\$ 1,975,739	·
								06/26/2017	\$ 682,670	
								07/26/2017	\$ (26)	
								09/26/2017	\$ (4,019,753)	
								10/26/2017	\$ 4,282,015	·
								12/21/2017	\$ (66,770)	
								02/26/2018	\$ (3,490)	
								03/22/2018	\$ (13,928)	
								04/25/2018	\$ (28,626)	
								06/21/2018	\$ (6,728)	
								07/26/2018	\$ (3,806,681)	
								08/27/2018	\$ (409)	1 0
		1						09/26/2018	\$ (535)	
								10/25/2018	\$ (19,955)	
		1						12/14/2018	\$ (1)	
	Bangor Savings Bank	Bangor	ME	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3 09/15/2011	\$ 100,000	
	-							10/16/2017	\$ (100,000)	- Termination of SPA
	Bank of America, N.A.	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 798,900,000	N/A	06/12/2009	\$ 5,540,000	
								09/30/2009	\$ 162,680,000	
								12/30/2009	\$ 665,510,000	
								01/26/2010	\$ 800,390,000	
								03/26/2010	\$ (829,370,000)	
								07/14/2010	\$ (366,750,000)	
								09/30/2010	\$ 95,300,000	\$ 1,332,200,000 Updated portfolio data from servicer/additional program init
								09/30/2010	\$ 222,941,084	
								01/06/2011	\$ (2,199)	\$ 1,555,138,885 Updated due to quarterly assessment and reallocation
								03/30/2011	\$ (2,548)	
								06/29/2011	\$ (23,337)	
								08/16/2011	\$ (300,000)	
								10/14/2011	\$ (120,700,000)	
								11/16/2011	\$ (900,000)	
								05/16/2012	\$ (200,000)	
								06/28/2012	\$ (17,893)	· · · · · · · · · · · · · · · · · · ·
								7 08/10/2012	\$ (1,401,716,594)	
								7 10/16/2013	\$ (260,902)	
	Bank of America, N.A. (BAC	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,864,000,000	N/A	06/12/2009	\$ 3,318,840,000	
	Harris I arms Ormisian I DV	Jim valley	υ Λ			Ψ 1,004,000,000	. 4// 1	30/12/2009	ψ 0,510,640,000	o, 102,070,000 opuated portiono data mom service
	Home Loans Servicing, LP)							09/30/2009	\$ (717,420,000)	\$ 4,465,420,000 Updated portfolio data from servicer/additional program init

Servicer Modifyii	ng Borrowers' Loans							Adjustme	
Name of Institut	tion City State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
				Lenders/Investors (Cap) *					
						01/26/2010	\$ 450,100,000	\$ 7,206,300,000	Updated portfolio data from servicer/additional program initial cap
						03/26/2010	\$ 905,010,000	\$ 8,111,310,000	Updated portfolio data from servicer
						04/19/2010	\$ 10,280,000	\$ 8,121,590,000	Transfer of cap due to servicing transfer
						06/16/2010	\$ 286,510,000	\$ 8,408,100,000	Transfer of cap due to servicing transfer
						07/14/2010	\$ (1,787,300,000)	\$ 6,620,800,000	Updated portfolio data from servicer
						09/30/2010	\$ 105,500,000	\$ 6,726,300,000	Updated portfolio data from servicer/additional program initial cap
						09/30/2010	\$ (614,527,362)		Updated portfolio data from servicer
						12/15/2010	\$ 236,000,000		Transfer of cap due to servicing transfer
						01/06/2011	\$ (8,012)		Updated due to quarterly assessment and reallocation
						02/16/2011	\$ 1,800,000		Transfer of cap due to servicing transfer
						03/16/2011	\$ 100,000		Transfer of cap due to servicing transfer
						03/30/2011	\$ (9,190)		6 Updated due to quarterly assessment and reallocation
						04/13/2011	\$ 200,000		Transfer of cap due to servicing transfer
						05/13/2011	\$ 300,000		Transfer of cap due to servicing transfer
						06/16/2011	\$ (1,000,000)		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
						06/29/2011	\$ (1,000,000)		
									Updated due to quarterly assessment and reallocation
						07/14/2011	+ (===,===,		Transfer of cap due to servicing transfer
						08/16/2011	\$ (3,400,000)		Transfer of cap due to servicing transfer
						09/15/2011	\$ (1,400,000)		Transfer of cap due to servicing transfer
						10/14/2011	\$ 120,600,000		Transfer of cap due to servicing transfer
						10/19/2011	\$ 317,956,289		Transfer of cap due to merger/acquisition
						11/16/2011	\$ 800,000		3 Transfer of cap due to servicing transfer
						12/15/2011	\$ (17,600,000)		Transfer of cap due to servicing transfer
						02/16/2012	\$ (2,100,000)		Transfer of cap due to servicing transfer
						03/15/2012	\$ (23,900,000)		Transfer of cap due to servicing transfer
						04/16/2012	\$ (63,800,000)	\$ 6,676,029,378	Transfer of cap due to servicing transfer
						05/16/2012	\$ 20,000	\$ 6,676,049,378	Transfer of cap due to servicing transfer
						06/14/2012	\$ (8,860,000)	\$ 6,667,189,378	Transfer of cap due to servicing transfer
						06/28/2012	\$ (58,550)	\$ 6,667,130,828	B Updated due to quarterly assessment and reallocation
						07/16/2012	\$ (6,840,000)	\$ 6,660,290,828	3 Transfer of cap due to servicing transfer
						08/10/2012	\$ 1,401,716,594	\$ 8,062,007,423	3 Transfer of cap due to merger/acquisition
						08/16/2012	\$ (4,780,000)	\$ 8,057,227,423	3 Transfer of cap due to servicing transfer
						09/27/2012	\$ (205,946)		Updated due to quarterly assessment and reallocation
						10/16/2012	\$ (153,220,000)		Transfer of cap due to servicing transfer
						11/15/2012	\$ (27,300,000)		Transfer of cap due to servicing transfer
						12/14/2012	\$ (50,350,000)		Transfer of cap due to servicing transfer
						12/27/2012	\$ (33,515)		Updated due to quarterly assessment and reallocation
						01/16/2013	\$ (27,000,000)		Transfer of cap due to servicing transfer
						02/14/2013	\$ (41,830,000)		Transfer of cap due to servicing transfer
						03/14/2013	\$ (5,900,000)		Transfer of cap due to servicing transfer
						03/25/2013	\$ (122,604)		7 Updated due to quarterly assessment and reallocation
						04/16/2013	\$ (1,410,000)		7 Transfer of cap due to servicing transfer
						05/16/2013	\$ (940,000)		7 Transfer of cap due to servicing transfer
						06/14/2013	\$ (16,950,000)		7 Transfer of cap due to servicing transfer
						06/27/2013			
									Updated due to quarterly assessment and reallocation
						07/16/2013	\$ (25,580,000)		Transfer of cap due to servicing transfer
						08/15/2013	\$ (6,730,000)		Transfer of cap due to servicing transfer
						09/16/2013	\$ (290,640,000)		Transfer of cap due to servicing transfer
						09/27/2013	\$ (15,411)		Updated due to quarterly assessment and reallocation
						10/15/2013	\$ (79,200,000)		Transfer of cap due to servicing transfer
						10/16/2013	\$ 260,902		Transfer of cap due to merger/acquisition
						11/14/2013	\$ (14,600,000)		Transfer of cap due to servicing transfer
						12/16/2013	\$ (23,220,000)		Transfer of cap due to servicing transfer
						12/23/2013	\$ (25,226,860)		Updated due to quarterly assessment and reallocation
						01/16/2014	\$ (27,070,000)	\$ 7,239,898,885	Transfer of cap due to servicing transfer
						02/13/2014	\$ (110,110,000)	\$ 7,129,788,885	Transfer of cap due to servicing transfer
						03/14/2014	\$ (27,640,000)	\$ 7,102,148,885	Transfer of cap due to servicing transfer
						03/26/2014	\$ (868,425)	\$ 7,101,280,460	Updated due to quarterly assessment and reallocation
						04/16/2014	\$ (17,710,000)		Transfer of cap due to servicing transfer
						05/15/2014	\$ (30,040,000)		Transfer of cap due to servicing transfer
						06/16/2014	\$ (9,660,000)		Transfer of cap due to servicing transfer
					1	06/26/2014	\$ (10,084,970)		Updated due to quarterly assessment and reallocation
						07/16/2014	\$ (6,180,000)		Transfer of cap due to servicing transfer
						07/29/2014	\$ (19,885,198)		2 Updated due to quarterly assessment and reallocation
						08/14/2014	\$ (11,870,000)		2 Transfer of cap due to servicing transfer
						09/16/2014			
									2 Transfer of cap due to servicing transfer
						09/29/2014	\$ (6,533,419)		Updated due to quarterly assessment and reallocation
						10/16/2014	\$ (18,450,000)		Transfer of cap due to servicing transfer
						11/14/2014	\$ (20,390,000)		3 Transfer of cap due to servicing transfer
						12/16/2014	\$ (9,530,000)		3 Transfer of cap due to servicing transfer
						12/29/2014	\$ (719,816,794)		Updated due to quarterly assessment and reallocation
						01/15/2015	\$ (1,240,000)		Transfer of cap due to servicing transfer
						02/13/2015	\$ (35,010,000)		Transfer of cap due to servicing transfer
						03/16/2015	\$ (4,990,000)	\$ 6,158,500,079	Transfer of cap due to servicing transfer
						03/26/2015	\$ (265,121,573)	\$ 5,893,378,506	Updated due to quarterly assessment and reallocation
						04/16/2015	\$ 1,180,000		Transfer of cap due to servicing transfer

	Servicer Modifying Borrov								Adjustment	
:	Name of Institution	City State	e Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
					20110010; 1111001010 (0047)		04/28/2015	\$ (990,712,937)	\$ 4,003,845,560 L	Updated due to quarterly assessment and reallocation
							05/14/2015	\$ (6,070,000)		ransfer of cap due to servicing transfer
										, ,
							06/16/2015	\$ (7,390,000)		ransfer of cap due to servicing transfer
							06/25/2015	\$ (232,108,104)		Jpdated due to quarterly assessment and reallocation
							07/16/2015	\$ 2,950,000	\$ 4,661,227,465 T	ransfer of cap due to servicing transfer
							08/14/2015	\$ (6,830,000)	\$ 4,654,397,465 T	ransfer of cap due to servicing transfer
							09/16/2015	\$ (8,550,000)	\$ 4,645,847,465 T	ransfer of cap due to servicing transfer
							09/28/2015	\$ (308,347,786)		Updated due to quarterly assessment and reallocation
							10/15/2015	\$ (14,980,000)		ransfer of cap due to servicing transfer
							11/16/2015	\$ 1,680,000		ransfer of cap due to servicing transfer
								, , , , , , , , , , , , , , , , , , , ,		· · · · · · · · · · · · · · · · · · ·
							12/16/2015	\$ (37,410,000)		ransfer of cap due to servicing transfer
							12/28/2015	\$ (220,497,529)		Jpdated due to quarterly assessment and reallocation
							01/14/2016	\$ 7,480,000		ransfer of cap due to servicing transfer
							02/16/2016	\$ 4,960,000	\$ 4,078,732,150 T	ransfer of cap due to servicing transfer
							02/25/2016	\$ (716,991,131)	\$ 3,361,741,019 R	Reallocation due to MHA program deobligation
							03/16/2016	\$ (6,710,000)	\$ 3,355,031,019 T	ransfer of cap due to servicing transfer
							03/28/2016	\$ (14,773,723)		Jpdated due to quarterly assessment and reallocation
							04/14/2016	\$ 4,630,000		ransfer of cap due to servicing transfer
		+	-				05/16/2016			· · · · · · · · · · · · · · · · · · ·
								, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		ransfer of cap due to servicing transfer
							05/31/2016	\$ (111,487,799)		Jpdated due to quarterly assessment and reallocation
							06/16/2016	\$ 4,520,000		ransfer of cap due to servicing transfer
							06/27/2016	\$ (66,537,213)	\$ 3,173,472,284 U	Jpdated due to quarterly assessment and reallocation
							07/14/2016	\$ 9,120,000	\$ 3,182,592,284 T	ransfer of cap due to servicing transfer
							07/27/2016	\$ (65,684,131)		Jpdated due to quarterly assessment and reallocation
							08/16/2016	\$ (7,630,000)		ransfer of cap due to servicing transfer
			-				09/15/2016	\$ (10,380,000)		· · · · · · · · · · · · · · · · · · ·
			+							ransfer of cap due to servicing transfer
							09/28/2016	\$ (109,085,874)		Jpdated due to quarterly assessment and reallocation
							10/14/2016	\$ (60,930,000)		ransfer of cap due to servicing transfer
							10/25/2016	\$ (63,167,528)	\$ 2,865,714,751 U	Ipdated due to quarterly assessment and reallocation
							11/07/2016	\$ 24,353,309	\$ 2,890,068,060 U	Ipdated due to quarterly assessment and reallocation
							11/16/2016	\$ (7,550,000)		ransfer of cap due to servicing transfer
							11/29/2016	\$ (1,598,505)		Ipdated due to quarterly assessment and reallocation
							12/15/2016	\$ 30,610,000		· · · · · · · · · · · · · · · · · · ·
										ransfer of cap due to servicing transfer
							12/27/2016	\$ (249,604)		ransfer of cap due to servicing transfer
							01/13/2017	\$ 140,000		ransfer of cap due to servicing transfer
							02/16/2017	\$ (14,140,000)	\$ 2,897,279,951 T	ransfer of cap due to servicing transfer
							02/27/2017	\$ (4,038,972)	\$ 2,893,240,979 T	ransfer of cap due to servicing transfer
							03/16/2017	\$ (18,950,000)	\$ 2,874,290,979 T	ransfer of cap due to servicing transfer
							04/26/2017	\$ (250,253)		ransfer of cap due to servicing transfer
							06/26/2017	\$ (2,271,650)		ransfer of cap due to servicing transfer
							07/26/2017	* (//		ransfer of cap due to servicing transfer
							09/26/2017	\$ (30,890,482)		ransfer of cap due to servicing transfer
							10/26/2017	\$ (6,351,581)	\$ 2,834,457,037 T	ransfer of cap due to servicing transfer
							12/21/2017	\$ (7,325,316)	\$ 2,827,131,721 T	ransfer of cap due to servicing transfer
							02/26/2018	\$ (429,715)	\$ 2,826,702,006 T	ransfer of cap due to servicing transfer
							03/22/2018	\$ (1,622,169)	\$ 2.825.079.837 T	ransfer of cap due to servicing transfer
							04/25/2018	\$ (4,505,406)		ransfer of cap due to servicing transfer
							06/21/2018	\$ (786,872)		·
										ransfer of cap due to servicing transfer
							07/26/2018	\$ (434,139,334)		Reallocation due to MHA program deobligation
							08/27/2018	\$ (23,140)		ransfer of cap due to servicing transfer
							09/26/2018	\$ (24,556)	\$ 2,385,600,529 T	ransfer of cap due to servicing transfer
							10/25/2018	\$ (876,266)	\$ 2,384,724,263 T	ransfer of cap due to servicing transfer
	Bank United	Miami Lakes FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 93,660,000	N/A	01/22/2010	\$ 4,370,000		Jpdated portfolio data from servicer/additional program initial cap
							03/26/2010	\$ 23,880,000		Jpdated portfolio data from servicer
							07/14/2010	\$ (16,610,000)		Jpdated portfolio data from servicer
										•
							09/30/2010	\$ 1,751,033		Jpdated portfolio data from servicer
							01/06/2011	\$ (77)		Jpdated due to quarterly assessment and reallocation
							03/16/2011	\$ (9,900,000)		ransfer of cap due to servicing transfer
							03/30/2011	\$ (88)	\$ 97,150,868 U	Jpdated due to quarterly assessment and reallocation
							06/29/2011	\$ (773)		Updated due to quarterly assessment and reallocation
							03/15/2012	\$ (1,400,000)		ransfer of cap due to servicing transfer
							06/28/2012	\$ (277)		Ipdated due to quarterly assessment and reallocation
		+	+							
							09/27/2012	\$ (549)		Jpdated due to quarterly assessment and reallocation
							12/27/2012	\$ (65)		Jpdated due to quarterly assessment and reallocation
							02/14/2013	\$ (2,670,000)	\$ 93,079,204 T	ransfer of cap due to servicing transfer
							03/25/2013	\$ (142)	\$ 93,079,062 U	Jpdated due to quarterly assessment and reallocation
							05/16/2013	\$ (610,000)		ransfer of cap due to servicing transfer
							06/27/2013	\$ (48)		Jpdated due to guarterly assessment and reallocation
							09/16/2013	\$ (40,000)		ransfer of cap due to servicing transfer
		+	+				09/27/2013			· · · · · · · · · · · · · · · · · · ·
										Jpdated due to quarterly assessment and reallocation
							11/14/2013	\$ (30,000)		ransfer of cap due to servicing transfer
							12/16/2013	\$ (1,190,000)		ransfer of cap due to servicing transfer
							12/23/2013	\$ (14,953)	\$ 91,194,047 U	Ipdated due to quarterly assessment and reallocation
							02/13/2014	\$ (170,000)	\$ 91 024 047 T	ransfer of cap due to servicing transfer
							02/13/2014	(110,000)	Φ 01,024,04711	ransier of cap due to servicing transier
							03/26/2014	\$ (721)		Ipdated due to quarterly assessment and reallocation

	Servicer Modifying Borro	owers' Loans					1				Adjustme	ent Details
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note Adjustment Date	t CAF	Adjustment Amount	Adjusted CAP	Reason for Adjustment
						Zonació, investore (eap)		06/26/2014	•	(6.093)	* 00.050.04	
								07/29/2014	\$	(6,982) (13,755)		Updated due to quarterly assessment and reallocation
								09/16/2014	\$	(440,000)		Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
								09/29/2014	\$	(3,805)		4 Updated due to quarterly assessment and reallocation
								12/16/2014	\$	(250,000)		34 Transfer of cap due to servicing transfer
								12/29/2014	\$	11,779,329		Updated due to quarterly assessment and reallocation
								01/15/2015	\$	(100,000)	\$ 101,328,11	Transfer of cap due to servicing transfer
								03/16/2015	\$	(600,000)	\$ 100,728,11	Transfer of cap due to servicing transfer
								03/26/2015	\$	(7,703)		Updated due to quarterly assessment and reallocation
								04/16/2015	\$	(330,000)		Transfer of cap due to servicing transfer
								04/28/2015	\$	189,139		19 Updated due to quarterly assessment and reallocation
								05/14/2015	\$	(10,000)		Transfer of cap due to servicing transfer
								06/25/2015	\$	311,061		Updated due to quarterly assessment and reallocation
								09/28/2015 11/16/2015	\$	2,219,656 (30,000)		66 Updated due to quarterly assessment and reallocation 66 Transfer of cap due to servicing transfer
								12/28/2015	\$	2,627,838		14 Updated due to quarterly assessment and reallocation
								02/25/2016	\$	(3,503,217)		77 Reallocation due to MHA program deobligation
								03/28/2016	\$	(74,514)		73 Updated due to quarterly assessment and reallocation
								05/31/2016	\$	(562,214)		59 Updated due to quarterly assessment and reallocation
								06/16/2016	\$	(750,000)		59 Transfer of cap due to servicing transfer
								06/27/2016	\$	(328,286)		73 Updated due to quarterly assessment and reallocation
								07/27/2016	\$	(953,954)		9 Updated due to quarterly assessment and reallocation
								09/15/2016	\$	(990,000)	\$ 98,535,91	9 Transfer of cap due to servicing transfer
								09/28/2016	\$	(1,879,595)		Updated due to quarterly assessment and reallocation
								10/14/2016	\$	(30,000)		74 Transfer of cap due to servicing transfer
								10/25/2016	\$	(1,300,585)		39 Updated due to quarterly assessment and reallocation
								11/07/2016	\$	501,421		Updated due to quarterly assessment and reallocation
								11/29/2016	\$	(50,898)		62 Updated due to quarterly assessment and reallocation
								12/27/2016	\$	(9,667)		75 Transfer of cap due to servicing transfer
								01/13/2017 02/27/2017	\$	(70,000)	· · · · · · · · · · · · · · · · · · ·	75 Transfer of cap due to servicing transfer
								03/16/2017	Φ	(181,765)		Transfer of cap due to servicing transfer
								04/26/2017	\$	(320,000)	· · · · · · · · · · · · · · · · · · ·	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
								06/26/2017	\$	(113,601)		22 Transfer of cap due to servicing transfer
								07/26/2017	\$	(3,453)		77 Transfer of cap due to servicing transfer
								09/26/2017	\$	(3,155,358)		11 Transfer of cap due to servicing transfer
								10/26/2017	\$	(391,904)		7 Transfer of cap due to servicing transfer
								12/21/2017	\$	(414,613)		Transfer of cap due to servicing transfer
								02/26/2018	\$	(24,389)		Transfer of cap due to servicing transfer
								03/22/2018	\$	(80,580)	\$ 90,997,72	25 Transfer of cap due to servicing transfer
								04/25/2018	\$	(159,322)		Transfer of cap due to servicing transfer
								06/21/2018	\$	(36,752)		Transfer of cap due to servicing transfer
								07/26/2018	\$	(15,023,751)		00 Reallocation due to MHA program deobligation
								08/27/2018	\$	(821)		79 Transfer of cap due to servicing transfer
								09/26/2018	\$	(872)		77 Transfer of cap due to servicing transfer
/16/2016	Danner Benk	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	10/0	Durchage	Financial Instrument for Hame Lean Medifications		NI/A	10/25/2018	\$	(37,346)		Transfer of cap due to servicing transfer
/16/2016 /16/2009	Banner Bank	Walla Walla	WA CA	Purchase Purchase	Financial Instrument for Home Loan Modifications Financial Instrument for Home Loan Modifications		- N/A	3 06/16/2016 10/02/2009	\$	20,000 90,000		70 Transfer of cap due to servicing transfer
16/2009	Bay Federal Credit Union	Capitola	CA	Purchase	Financial instrument for Home Loan Modifications	\$ 410,00	J IN/A	12/30/2009	\$	1,460,000		00 Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	160,000		00 Updated portfolio data from servicer/additional program initial cap
								07/14/2010	\$	(120,000)		00 Updated portfolio data from servicer 00 Updated portfolio data from servicer
								09/30/2010	\$	(1,419,778)		22 Updated portfolio data from servicer
								01/06/2011	\$	(1,410,770)		Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(1)		20 Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(8)		12 Updated due to quarterly assessment and reallocation
								01/25/2012	\$	(580,212)	, , , , , , , , , , , , , , , , , , ,	- Termination of SPA
09/2009	Bay Gulf Credit Union	Tampa	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 230,00	N/A	01/22/2010	\$	10,000	\$ 240,00	Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	440,000	\$ 680,00	Updated portfolio data from servicer
								07/14/2010	\$	(80,000)		Updated portfolio data from servicer
								09/30/2010	\$	(19,778)	\$ 580,22	22 Updated portfolio data from servicer
								10/15/2010	\$	(580,222)		- Termination of SPA
01/2009	Bayview Loan Servicing, LLC	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 44,260,00	N/A	09/30/2009	\$	23,850,000		00 Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$	43,590,000		00 Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	34,540,000		00 Updated portfolio data from servicer
								05/07/2010	\$	1,010,000		00 Updated portfolio data from servicer/additional program initial cap
								07/14/2010	\$	(34,250,000)		00 Updated portfolio data from servicer
								09/30/2010 09/30/2010	\$	600,000 (15,252,303)		00 Updated portfolio data from servicer/additional program initial cap 07 Updated portfolio data from servicer
								01/06/2011	\$	(70)	· · · · · ·	Of Updated portfolio data from servicer Of Updated due to quarterly assessment and reallocation
	·							03/30/2011	\$	(86)		11 Updated due to quarterly assessment and reallocation
								04/13/2011	\$	400,000		11 Transfer of cap due to servicing transfer
							1	0 1/ 10/2011	Ψ	400,000	+ JU,141,02	
								05/13/2011	\$	100 000	\$ 98.847.57	
								05/13/2011 06/29/2011	\$ \$	100,000		Transfer of cap due to servicing transfer
								05/13/2011 06/29/2011 09/15/2011	\$ \$ \$	(771)	\$ 98,846,77	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
								06/29/2011	\$		\$ 98,846,77 \$ 99,446,77	Transfer of cap due to servicing transfer

	Servicer Modifying Borrowers'	Loons								Adjustm	ent Details
Date .	Name of Institution		State	Transaction	Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note Adjustment	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
Date	Name of institution		Otate	Type	investment besonption	Borrowers and to Servicers &	Mechanism	Date	or in registricity in oan	riajastea orti	Rodon for Adjustment
						Lenders/Investors (Cap) *					
								02/16/2012	\$ 2,400,000	\$ 92.946.7	70 Transfer of cap due to servicing transfer
								03/15/2012	\$ (100,000)		70 Transfer of cap due to servicing transfer
								04/16/2012	\$ (100,000)		70 Transfer of cap due to servicing transfer 70 Transfer of cap due to servicing transfer
								05/16/2012	\$ 200,000		
								06/14/2012	\$ 1,810,000		70 Transfer of cap due to servicing transfer
											70 Transfer of cap due to servicing transfer
								06/28/2012	\$ (508)		62 Updated due to quarterly assessment and reallocation
								07/16/2012	\$ 2,660,000		762 Transfer of cap due to servicing transfer
								09/27/2012	\$ (1,249)		Updated due to quarterly assessment and reallocation
								10/16/2012	\$ 160,000		113 Transfer of cap due to servicing transfer
								11/15/2012	\$ 6,970,000		113 Transfer of cap due to servicing transfer
								12/14/2012	\$ 13,590,000		113 Transfer of cap due to servicing transfer
								12/27/2012	\$ (298)		15 Updated due to quarterly assessment and reallocation
								01/16/2013	\$ 90,000		115 Transfer of cap due to servicing transfer
								02/14/2013	\$ 3,250,000		Transfer of cap due to servicing transfer
								03/14/2013	\$ 830,000		15 Transfer of cap due to servicing transfer
								03/25/2013	\$ (1,023)		92 Updated due to quarterly assessment and reallocation
								04/16/2013	\$ 1,490,000		Transfer of cap due to servicing transfer
								05/16/2013	\$ 660,000		Transfer of cap due to servicing transfer
								06/14/2013	\$ 7,470,000		792 Transfer of cap due to servicing transfer
								06/27/2013	\$ (308)		Updated due to quarterly assessment and reallocation
								07/16/2013	\$ 21,430,000		Transfer of cap due to servicing transfer
								09/16/2013	\$ 11,730,000		Transfer of cap due to servicing transfer
								09/27/2013	\$ (91)		93 Updated due to quarterly assessment and reallocation
								10/15/2013	\$ 5,430,000		Transfer of cap due to servicing transfer
								11/14/2013	\$ 20,900,000		93 Transfer of cap due to servicing transfer
								12/16/2013	\$ 260,000		93 Transfer of cap due to servicing transfer
								12/23/2013	\$ (131,553)	\$ 182,571,7	Updated due to quarterly assessment and reallocation
								01/16/2014	\$ 1,070,000	\$ 183,641,7	Transfer of cap due to servicing transfer
								02/13/2014	\$ 2,570,000	\$ 186,211,7	Transfer of cap due to servicing transfer
								03/14/2014	\$ 1,530,000	\$ 187,741,7	Transfer of cap due to servicing transfer
								03/26/2014	\$ (1,050)	\$ 187,740,6	Updated due to quarterly assessment and reallocation
								04/16/2014	\$ 5,270,000	\$ 193,010,6	Transfer of cap due to servicing transfer
								05/15/2014	\$ 500,000	\$ 193,510,6	Transfer of cap due to servicing transfer
								06/16/2014	\$ 2,600,000	\$ 196,110,6	90 Transfer of cap due to servicing transfer
								06/26/2014	\$ 18,557,651	\$ 214,668,3	41 Updated due to quarterly assessment and reallocation
								07/16/2014	\$ 10,000		41 Transfer of cap due to servicing transfer
								07/29/2014	\$ 13,360,843		84 Updated due to quarterly assessment and reallocation
								08/14/2014	\$ 4,260,000		84 Transfer of cap due to servicing transfer
								09/16/2014	\$ 260,000		84 Transfer of cap due to servicing transfer
								09/29/2014	\$ 13,718,841		25 Updated due to quarterly assessment and reallocation
								10/16/2014	\$ (680,000)		25 Transfer of cap due to servicing transfer
								11/14/2014	\$ 6,070,000		25 Transfer of cap due to servicing transfer
								12/16/2014	\$ 10,000		25 Transfer of cap due to servicing transfer
								12/29/2014	\$ 81,111,129		54 Updated due to quarterly assessment and reallocation
								01/15/2015	\$ 330,000		54 Transfer of cap due to servicing transfer
								02/13/2015	\$ 120,000		54 Transfer of cap due to servicing transfer
								03/16/2015	\$ 39,430,000		54 Transfer of cap due to servicing transfer
								03/26/2015	\$ 36,955,812		166 Updated due to quarterly assessment and reallocation
								04/16/2015	\$ 6,870,000		166 Transfer of cap due to servicing transfer
								04/16/2015	\$ 6,870,000		197 Updated due to quarterly assessment and reallocation
								05/14/2015			·
								06/16/2015	\$ 5,890,000 \$ 16,940,000		197 Transfer of cap due to servicing transfer 197 Transfer of cap due to servicing transfer
								06/25/2015			
											43 Updated due to quarterly assessment and reallocation
								07/16/2015	\$ 9,500,000		Transfer of cap due to servicing transfer
								08/14/2015	\$ 430,000		Transfer of cap due to servicing transfer
								09/16/2015	\$ (3,540,000)		Transfer of cap due to servicing transfer
								09/28/2015	\$ 12,163,584		27 Updated due to quarterly assessment and reallocation
								10/15/2015	\$ 16,640,000		27 Transfer of cap due to servicing transfer
								11/16/2015	\$ (3,150,000)		27 Transfer of cap due to servicing transfer
								12/16/2015	\$ 11,150,000		27 Transfer of cap due to servicing transfer
								12/28/2015	\$ (435,564)		63 Updated due to quarterly assessment and reallocation
								01/14/2016	\$ (180,000)		63 Transfer of cap due to servicing transfer
								02/16/2016	\$ (17,340,000)		63 Transfer of cap due to servicing transfer
								02/25/2016	\$ (950,288)		75 Reallocation due to MHA program deobligation
								03/16/2016	\$ (530,000)		Transfer of cap due to servicing transfer
								03/28/2016	\$ 38,851,352		Updated due to quarterly assessment and reallocation
								04/14/2016	\$ 530,000		Transfer of cap due to servicing transfer
								05/16/2016	\$ 7,000,000		Transfer of cap due to servicing transfer
								05/31/2016	\$ 13,216,422	\$ 521,747,0	Updated due to quarterly assessment and reallocation
								06/16/2016	\$ 120,000	\$ 521,867,0	Transfer of cap due to servicing transfer
								06/27/2016	\$ 10,406,631	\$ 532,273,6	80 Updated due to quarterly assessment and reallocation
								07/14/2016	\$ (1,070,000)		80 Transfer of cap due to servicing transfer
								07/27/2016	\$ (1,918,274)		.06 Updated due to quarterly assessment and reallocation
	·								\$ (490,000)		06 Transfer of cap due to servicing transfer
								08/16/2016	\$ (490,000)	Ψ 520,733.5	Transfer of cap due to servicing transfer
								09/15/2016	\$ (490,000)		.06 Transfer of cap due to servicing transfer

	Servicer Modifying Bor	rowers' Loans								Adjustment	Details
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
						Lenders/Investors (Cap) *					
								10/14/2016	\$ 9,750,000		Fransfer of cap due to servicing transfer
								10/25/2016	\$ (6,009,177)		Jpdated due to quarterly assessment and reallocation
			-					11/07/2016	\$ 2,316,749		Jpdated due to quarterly assessment and reallocation
			-					11/16/2016 11/29/2016	\$ (2,460,000) \$ (335,585)		Fransfer of cap due to servicing transfer
			-					12/15/2016	\$ (335,585) \$ (16,370,000)		Updated due to quarterly assessment and reallocation Fransfer of cap due to servicing transfer
			-					12/13/2016	\$ (16,370,000)		Fransfer of cap due to servicing transfer
								01/13/2017	\$ (2,180,000)		Fransfer of cap due to servicing transfer
								02/16/2017	\$ 21,870,000		Fransfer of cap due to servicing transfer
								02/27/2017	\$ (399,811)		Fransfer of cap due to servicing transfer
								03/16/2017	\$ (570,000)		Fransfer of cap due to servicing transfer
								04/26/2017	\$ (19,027)		Fransfer of cap due to servicing transfer
								06/26/2017	\$ (110,262)		Fransfer of cap due to servicing transfer
								07/26/2017	\$ (7,083)	\$ 530,892,655	Fransfer of cap due to servicing transfer
								09/26/2017	\$ (904,587)	\$ 529,988,068	Fransfer of cap due to servicing transfer
								10/26/2017	\$ (240,342)		Fransfer of cap due to servicing transfer
								12/21/2017	\$ (1,180,182)		Fransfer of cap due to servicing transfer
								02/26/2018	\$ (77,578)		Fransfer of cap due to servicing transfer
								03/22/2018	\$ (352,455)		Fransfer of cap due to servicing transfer
								04/25/2018	\$ (870,648)		Fransfer of cap due to servicing transfer
								06/21/2018	\$ (299,716)		Fransfer of cap due to servicing transfer
								07/26/2018	\$ (98,433,979)		Reallocation due to MHA program deobligation
								08/27/2018	\$ (6,741)		Fransfer of cap due to servicing transfer
								09/26/2018 10/25/2018	\$ (7,807) \$ (357,796)		Fransfer of cap due to servicing transfer
15/15/2014	BMO Harris Bank, NA	Chicago	II	Purchase	Financial Instrument for Home Loan Modifications		N/A	3 05/15/2014	\$ (357,796) \$ 30,000		Fransfer of cap due to servicing transfer Fransfer of cap due to servicing transfer
,J, 1J/2U14	DIVIO MAITIS DATIK, IVA	Chicago	IL	i uicilase	i manoiai mottument for Frome Loan Modifications		11/71	11/14/2014	\$ 30,000		ransfer of cap due to servicing transfer Fransfer of cap due to servicing transfer
								04/16/2015	\$ 20,000		Fransfer of cap due to servicing transfer
08/20/2010	Bramble Savings Bank	Cincinanati	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 700,000	N/A	09/30/2010	\$ 1,040,667		Jpdated portfolio data from servicer
70/20/2010	Dramble Gavings Bank	Ciricinanau	011	raronaso	I manda moramoni ioi riome Esan Meaneadoris	700,000	I W/A	01/06/2011	\$ (2)		Jpdated due to quarterly assessment and reallocation
								03/30/2011	\$ (3)		Jpdated due to quarterly assessment and reallocation
								06/29/2011	\$ (28)		Jpdated due to quarterly assessment and reallocation
								08/10/2011	\$ (1,740,634)		Fermination of SPA
7/16/2013	Bridgelock Capital dba Peak Lo	oan Woodland Hills	0.4	Purchase	Financial Instrument for Home Loan Modifications		N1/A				
77/16/2013	Servicing	vvoodiand Hills	CA	Purchase	Financial instrument for home Loan Modifications		N/A	3 07/16/2013	,		Fransfer of cap due to servicing transfer
								12/16/2013	\$ 30,000		Fransfer of cap due to servicing transfer
								04/16/2014	\$ 30,000		Fransfer of cap due to servicing transfer
								06/16/2014	\$ 40,000		Fransfer of cap due to servicing transfer
			-					06/26/2014	\$ (21)		Jpdated due to quarterly assessment and reallocation
								07/29/2014 09/29/2014	\$ (43) \$ (14)		Jpdated due to quarterly assessment and reallocation
								10/16/2014	\$ (14) \$ 40,000		Updated due to quarterly assessment and reallocation Fransfer of cap due to servicing transfer
			-					12/16/2014	\$ (30,000)		Fransfer of cap due to servicing transfer
								12/29/2014	\$ (3,430)		Jpdated due to quarterly assessment and reallocation
								03/26/2015	\$ (1,290)		Jpdated due to quarterly assessment and reallocation
								04/28/2015	\$ (5,084)		Jpdated due to quarterly assessment and reallocation
								06/25/2015	\$ (1,206)		Jpdated due to quarterly assessment and reallocation
								08/14/2015	\$ 10,000		Fransfer of cap due to servicing transfer
								09/16/2015	\$ 10,000		Fransfer of cap due to servicing transfer
								09/28/2015	\$ (5,225)		Jpdated due to quarterly assessment and reallocation
								10/15/2015	\$ 10,000		Fransfer of cap due to servicing transfer
								11/16/2015	\$ (20,000)		Fransfer of cap due to servicing transfer
								12/28/2015	\$ (2,234)		Jpdated due to quarterly assessment and reallocation
								02/25/2016	\$ (6,381)		Reallocation due to MHA program deobligation
								03/28/2016	\$ (133)		Jpdated due to quarterly assessment and reallocation
								05/31/2016	\$ (1,043)		Jpdated due to quarterly assessment and reallocation
								06/16/2016	\$ 160,000		Fransfer of cap due to servicing transfer
								06/27/2016	\$ (26,223)		Jpdated due to quarterly assessment and reallocation
								07/27/2016	\$ (26,231)		Jpdated due to quarterly assessment and reallocation
								08/16/2016	\$ 10,000		Fransfer of cap due to servicing transfer
								09/15/2016	\$ 10,000		Fransfer of cap due to servicing transfer
								09/28/2016	\$ (54,107)		Jpdated due to quarterly assessment and reallocation
				1				10/25/2016	\$ (51,127)		Jpdated due to quarterly assessment and reallocation
								11/07/2016	\$ 19,711		Jpdated due to quarterly assessment and reallocation
										•	
								11/29/2016	\$ (354)		Jpdated due to quarterly assessment and reallocation
								12/27/2016	\$ (54)	\$ 145,511	Updated due to quarterly assessment and reallocation Fransfer of cap due to servicing transfer
								12/27/2016 02/27/2017	\$ (54) \$ (937)	\$ 145,511 \$ 144,574	Updated due to quarterly assessment and reallocation Fransfer of cap due to servicing transfer Fransfer of cap due to servicing transfer
								12/27/2016 02/27/2017 04/26/2017	\$ (54) \$ (937) \$ (61)	\$ 145,511 \$ 144,574 \$ 144,513	Updated due to quarterly assessment and reallocation Fransfer of cap due to servicing transfer Fransfer of cap due to servicing transfer Fransfer of cap due to servicing transfer
								12/27/2016 02/27/2017 04/26/2017 06/26/2017	\$ (54) \$ (937) \$ (61) \$ (472)	\$ 145,511 \$ 144,574 \$ 144,513 \$ 144,041	Updated due to quarterly assessment and reallocation Fransfer of cap due to servicing transfer
								12/27/2016 02/27/2017 04/26/2017 06/26/2017 07/26/2017	\$ (54) \$ (937) \$ (61) \$ (472) \$ (14)	\$ 145,511 \$ 144,574 \$ 144,513 \$ 144,041 \$ 144,027	Updated due to quarterly assessment and reallocation Fransfer of cap due to servicing transfer
								12/27/2016 02/27/2017 04/26/2017 06/26/2017 07/26/2017 09/26/2017	\$ (54) \$ (937) \$ (61) \$ (472) \$ (14) \$ (18,838)	\$ 145,511 \$ 144,574 \$ 144,513 \$ 144,041 \$ 144,027 \$ 125,189	Updated due to quarterly assessment and reallocation Fransfer of cap due to servicing transfer
								12/27/2016 02/27/2017 04/26/2017 06/26/2017 07/26/2017 09/26/2017 10/26/2017	\$ (54) \$ (937) \$ (61) \$ (472) \$ (14) \$ (18,838) \$ (2,336)	\$ 145,511 \$ 144,574 \$ 144,513 \$ 144,041 \$ 144,027 \$ 125,189 \$ 122,853	Updated due to quarterly assessment and reallocation Fransfer of cap due to servicing transfer
								12/27/2016 02/27/2017 04/26/2017 06/26/2017 07/26/2017 09/26/2017 10/26/2017 12/21/2017	\$ (54) \$ (937) \$ (61) \$ (472) \$ (14) \$ (18,838) \$ (2,336) \$ (2,434)	\$ 145,511 \$ 144,574 \$ 144,513 \$ 144,041 \$ 144,027 \$ 125,189 \$ 122,853 \$ 120,419	Updated due to quarterly assessment and reallocation Fransfer of cap due to servicing transfer Fransfer of cap due to servicing transfer
								12/27/2016 02/27/2017 04/26/2017 06/26/2017 07/26/2017 09/26/2017 10/26/2017	\$ (54) \$ (937) \$ (61) \$ (472) \$ (14) \$ (18,838) \$ (2,336)	\$ 145,511 \$ 144,574 \$ 144,513 \$ 144,041 \$ 144,027 \$ 125,189 \$ 122,853 \$ 120,419 \$ 120,301	Updated due to quarterly assessment and reallocation Fransfer of cap due to servicing transfer

	Servicer Modifying Borro	wers' Loans										Adiustm	ent Details
Date	Name of Institution	City	State	Transaction	Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note	Adjustment	CAP Adjustmer	nt Amount	Adjusted CAP	Reason for Adjustment
				Туре		Borrowers and to Servicers &	Mechanism		Date				
						Lenders/Investors (Cap) *							
									06/21/2018	\$	(143)	\$ 119,0	11 Transfer of cap due to servicing transfer
									07/26/2018	\$	(16,043)		68 Reallocation due to MHA program deobligation
									08/27/2018	\$	(1)		67 Transfer of cap due to servicing transfer
									09/26/2018	\$	(1)		Transfer of cap due to servicing transfer
	Calibar Hama Lagra Inc								10/25/2018	\$	(33)	\$ 102,9	33 Transfer of cap due to servicing transfer
09/15/2010	Caliber Home Loans, Inc (Vericrest Financial, Inc.)	Oklahoma City	OK	Purchase	Financial Instrument for Home Loan Modifications		N/A	3	09/15/2010	\$	1,000,000	\$ 1,000,0	00 Transfer of cap due to servicing transfer
	(Venerest Financial, Inc.)								09/30/2010	\$	450,556	\$ 1,450,5	56 Updated portfolio data from servicer
									01/06/2011	\$	(2)		54 Updated due to quarterly assessment and reallocation
									02/16/2011	\$	3,000,000	\$ 4,450,5	54 Transfer of cap due to servicing transfer
									03/16/2011	\$	10,200,000	\$ 14,650,5	54 Transfer of cap due to servicing transfer
									03/30/2011	\$	(24)	\$ 14,650,5	30 Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(227)		03 Updated due to quarterly assessment and reallocation
									07/14/2011	\$	12,000,000		Transfer of cap due to servicing transfer
									12/15/2011	\$	4,100,000		Transfer of cap due to servicing transfer
									01/13/2012	\$	900,000		03 Transfer of cap due to servicing transfer
									04/16/2012	\$	300,000		03 Transfer of cap due to servicing transfer
									06/28/2012	\$	(266)		Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(689)		48 Updated due to quarterly assessment and reallocation
								-	11/15/2012	\$ \$	720,000		Transfer of cap due to servicing transfer
									12/27/2012	-	(114)		Updated due to quarterly assessment and reallocation
									01/16/2013	\$ \$	8,020,000		Transfer of cap due to servicing transfer
									05/16/2013	\$	(591) (40,000)		43 Updated due to quarterly assessment and reallocation 43 Transfer of cap due to servicing transfer
		-							06/27/2013	\$	(223)		20 Updated due to quarterly assessment and reallocation
		-					-		09/27/2013	\$	(80)		40 Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(135,776)		64 Updated due to quarterly assessment and reallocation
									01/16/2014	\$	(1,130,000)		64 Transfer of cap due to servicing transfer
									02/13/2014	\$	(2,500,000)		64 Transfer of cap due to servicing transfer
									03/14/2014	\$	90,000		64 Transfer of cap due to servicing transfer
									03/26/2014	\$	(4,697)		67 Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(55,442)		25 Updated due to quarterly assessment and reallocation
									07/16/2014	\$	2,590,000		25 Transfer of cap due to servicing transfer
									07/29/2014	\$	(120,725)	\$ 39,381,7	00 Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(40,882)	\$ 39,340,8	18 Updated due to quarterly assessment and reallocation
									10/16/2014	\$	7,680,000	\$ 47,020,8	18 Transfer of cap due to servicing transfer
									11/14/2014	\$	7,720,000	\$ 54,740,8	18 Transfer of cap due to servicing transfer
									12/16/2014	\$	4,210,000	\$ 58,950,8	18 Transfer of cap due to servicing transfer
									12/29/2014	\$	(8,067,210)	\$ 50,883,6	08 Updated due to quarterly assessment and reallocation
									01/15/2015	\$	2,100,000	\$ 52,983,6	08 Transfer of cap due to servicing transfer
									02/13/2015	\$	80,000		08 Transfer of cap due to servicing transfer
									03/16/2015	\$	8,990,000		08 Transfer of cap due to servicing transfer
									03/26/2015	\$	(3,781,724)		Updated due to quarterly assessment and reallocation
									04/16/2015	\$	(20,000)		Transfer of cap due to servicing transfer
									04/28/2015		(14,815,120)		64 Updated due to quarterly assessment and reallocation
									05/14/2015	\$	2,670,000		64 Transfer of cap due to servicing transfer
									06/16/2015	\$	(30,000)		64 Transfer of cap due to servicing transfer
									06/25/2015	\$ \$	(3,633,382)		82 Updated due to quarterly assessment and reallocation
									07/16/2015 08/14/2015	\$	1,440,000 (10,000)		82 Transfer of cap due to servicing transfer 82 Transfer of cap due to servicing transfer
								-	09/16/2015	\$	7,260,000		82 Transfer of cap due to servicing transfer 82 Transfer of cap due to servicing transfer
									09/16/2015	\$	(5,284,205)		77 Updated due to quarterly assessment and reallocation
								+	10/15/2015	\$ \$	12,370,000		77 Transfer of cap due to servicing transfer
									11/16/2015	\$	4,160,000		77 Transfer of cap due to servicing transfer
									12/16/2015	\$	10,500,000		77 Transfer of cap due to servicing transfer
									12/28/2015	\$	(7,908,989)		88 Updated due to quarterly assessment and reallocation
									01/14/2016	\$	(1,130,000)		88 Transfer of cap due to servicing transfer
									02/16/2016	\$	(50,000)		88 Transfer of cap due to servicing transfer
									02/25/2016	\$	(22,722,990)		98 Reallocation due to MHA program deobligation
									03/16/2016	\$	3,010,000	\$ 44,077,1	98 Transfer of cap due to servicing transfer
									03/28/2016	\$	(507,342)		56 Updated due to quarterly assessment and reallocation
									04/14/2016	\$	(280,000)		56 Transfer of cap due to servicing transfer
									05/16/2016	\$	6,440,000		56 Transfer of cap due to servicing transfer
									05/31/2016	\$	(5,160,746)		10 Updated due to quarterly assessment and reallocation
									06/16/2016	\$	1,600,000	+ -,,	Transfer of cap due to servicing transfer
									06/27/2016	\$	(3,196,570)		40 Updated due to quarterly assessment and reallocation
									07/14/2016	\$	14,220,000		Transfer of cap due to servicing transfer
									07/27/2016	\$	(5,405,392)		48 Updated due to quarterly assessment and reallocation
							-		08/16/2016	\$	(30,000)		48 Transfer of cap due to servicing transfer
									09/15/2016	\$	16,920,000		48 Transfer of cap due to servicing transfer
							-		09/28/2016		(15,897,555)		93 Updated due to quarterly assessment and reallocation
							-		10/14/2016	\$	18,240,000		93 Transfer of cap due to servicing transfer
							-		10/25/2016		(24,729,854)		39 Updated due to quarterly assessment and reallocation
									11/07/2016	\$	9,534,228		67 Updated due to quarterly assessment and reallocation
								_	11/16/2016	\$	(1,090,000)		70 I be let to de to servicing transfer
									11/29/2016	\$	(160,291)	\$ 54,573,6	76 Updated due to quarterly assessment and reallocation

	Servicer Modifying Borrov	wers' Loans		1						Δdiustm	nent Details
Date	Name of Institution	City	State	Transaction	Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note Adjustment	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
24.0				Туре	·	Borrowers and to Servicers &	Mechanism	Date		,	
						Lenders/Investors (Cap) *	1				
								12/15/2016	\$ 10,000	\$ 54,583,6	76 Transfer of cap due to servicing transfer
								12/27/2016	\$ (24,778)	\$ 54,558,8	198 Transfer of cap due to servicing transfer
								01/13/2017	\$ 20,000	\$ 54,578,8	Transfer of cap due to servicing transfer
								02/16/2017	\$ (360,000)	\$ 54,218,8	Transfer of cap due to servicing transfer
								02/27/2017	\$ (422,361)	\$ 53,796,5	Transfer of cap due to servicing transfer
								03/16/2017	\$ 2,260,000		Transfer of cap due to servicing transfer
								04/26/2017	\$ (27,508)		Transfer of cap due to servicing transfer
								06/26/2017	\$ (225,463)		Transfer of cap due to servicing transfer
								07/26/2017	\$ (7,124)		Transfer of cap due to servicing transfer
								09/26/2017	\$ (8,868,171)		71 Transfer of cap due to servicing transfer
								10/26/2017	\$ (1,311,250)		121 Transfer of cap due to servicing transfer
								12/21/2017	\$ (1,657,238)		783 Transfer of cap due to servicing transfer
								02/26/2018	\$ (96,985)		798 Transfer of cap due to servicing transfer
								03/22/2018	\$ (347,550)		148 Transfer of cap due to servicing transfer
								04/25/2018	\$ (690,893)		Transfer of cap due to servicing transfer
								06/21/2018	\$ (136,236)		19 Transfer of cap due to servicing transfer
								07/26/2018	\$ (18,463,488)		Reallocation due to MHA program deobligation
								08/27/2018	\$ (1,133)		198 Transfer of cap due to servicing transfer
								09/26/2018	\$ (1,224)		174 Transfer of cap due to servicing transfer
								10/25/2018	\$ (51,883)		Transfer of cap due to servicing transfer
03/14/2014	California Housing Finance Agency	y Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3 03/14/2014	\$ 210,000	\$ 210,0	Transfer of cap due to servicing transfer
								03/26/2014	\$ (20)	\$ 209,9	Updated due to quarterly assessment and reallocation
								06/16/2014	\$ 10,000		780 Transfer of cap due to servicing transfer
								06/26/2014	\$ (258)	\$ 219,7	22 Updated due to quarterly assessment and reallocation
								07/29/2014	\$ (512)		210 Updated due to quarterly assessment and reallocation
								09/29/2014	\$ (169)		141 Updated due to quarterly assessment and reallocation
								12/29/2014	\$ (20,494)		647 Updated due to quarterly assessment and reallocation
								01/15/2015	\$ 110,000		747 Transfer of cap due to servicing transfer
								03/26/2015	\$ (16,311)		236 Updated due to quarterly assessment and reallocation
								04/28/2015	\$ (64,289)		147 Updated due to quarterly assessment and reallocation
								06/25/2015	\$ (15,247)		700 Updated due to quarterly assessment and reallocation
								09/28/2015	\$ (20,367)		33 Updated due to quarterly assessment and reallocation
								12/28/2015	\$ (15,073)		260 Updated due to quarterly assessment and reallocation
								02/25/2016	\$ (43,047)		213 Reallocation due to MHA program deobligation
								03/28/2016	\$ (899)		Updated due to quarterly assessment and reallocation
								04/14/2016	\$ 360,000		114 Transfer of cap due to servicing transfer
								05/31/2016	\$ (83,089)		125 Updated due to quarterly assessment and reallocation
								06/27/2016	\$ (49,636)		89 Updated due to quarterly assessment and reallocation
								07/27/2016	\$ (49,651)		138 Updated due to quarterly assessment and reallocation
								09/28/2016	\$ (86,831)		07 Updated due to quarterly assessment and reallocation
								10/25/2016	\$ (82,049)		158 Updated due to quarterly assessment and reallocation
								11/07/2016	\$ 31,633		191 Updated due to quarterly assessment and reallocation
								11/29/2016	\$ (568)		
								12/27/2016	\$ (303)		23 Updated due to quarterly assessment and reallocation 36 Transfer of cap due to servicing transfer
								02/27/2017	\$ (1,504)		
								04/26/2017	\$ (1,504)		Transfer of cap due to servicing transfer
											133 Transfer of cap due to servicing transfer
								06/26/2017 07/26/2017	\$ (758) \$ (23)		575 Transfer of cap due to servicing transfer 552 Transfer of cap due to servicing transfer
								09/26/2017	\$ (30,230)		122 Transfer of cap due to servicing transfer
								10/26/2017	\$ (30,230)		
								12/21/2017	\$ (3,749)		i73 Transfer of cap due to servicing transfer '68 Transfer of cap due to servicing transfer
								02/26/2018	\$ (3,905)		
								03/22/2018	\$ (618)		178 Transfer of cap due to servicing transfer
								04/25/2018	\$ (010)		160 Transfer of cap due to servicing transfer ('38 Transfer of cap due to servicing transfer
								06/21/2018	\$ (1,222)		
								07/26/2018	\$ (229)		609 Transfer of cap due to servicing transfer (63 Reallocation due to MHA program deobligation
								08/27/2018	\$ (25,746)		762 Transfer of cap due to servicing transfer
				-				09/26/2018	\$ (1)		
				-				10/25/2018	\$ (53)		'61 Transfer of cap due to servicing transfer '08 Transfer of cap due to servicing transfer
0/02/==	0 11 11 1 1 1 1			.	en and a second and a second a						
9/30/2010	Capital International Financial, Inc.	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	09/30/2010	\$ 45,056	\$ 145,0	Updated portfolio data from servicer
								06/29/2011	\$ (1)	\$ 145,0	Updated due to quarterly assessment and reallocation
								06/28/2012	\$ (1)	\$ 145,0	Updated due to quarterly assessment and reallocation
								09/27/2012	\$ (2)	\$ 145,0	Updated due to quarterly assessment and reallocation
								03/25/2013	\$ (1)	\$ 145,0	Updated due to quarterly assessment and reallocation
								12/23/2013	\$ (232)	\$ 144,8	Updated due to quarterly assessment and reallocation
								03/26/2014	\$ (8)		Updated due to quarterly assessment and reallocation
								06/26/2014	\$ (96)		115 Updated due to quarterly assessment and reallocation
								07/29/2014	\$ (191)		24 Updated due to quarterly assessment and reallocation
							İ	09/29/2014	\$ (63)		61 Updated due to quarterly assessment and reallocation
							İ	12/29/2014	\$ (7,654)		07 Updated due to quarterly assessment and reallocation
								03/26/2015	\$ (2,879)		128 Updated due to quarterly assessment and reallocation
								04/28/2015	\$ (11,347)		i81 Updated due to quarterly assessment and reallocation
								06/25/2015	\$ (2,691)		190 Updated due to quarterly assessment and reallocation
								09/28/2015	\$ (3,595)		195 Updated due to quarterly assessment and reallocation
								12/28/2015	\$ (2,660)		Updated due to quarterly assessment and reallocation
					<u> </u>	1		12/20/2010	(2,000)	Ψ 113,0	The section and to quartory accomment and realicoation

	Servicer Modifying Borro	wers' Loans								Adiustm	ent Details
Date	Name of Institution	City	State		Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note Adjustment	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
				Туре		Borrowers and to Servicers & Lenders/Investors (Cap) *	Mechanism	Date			
						Lenders/investors (edp)					
								02/25/2016 03/28/2016	\$ (7,597) \$ (159)		38 Reallocation due to MHA program deobligation
								05/31/2016	\$ (159) \$ (1,242)		79 Updated due to quarterly assessment and reallocation 37 Updated due to quarterly assessment and reallocation
								06/27/2016	\$ (742)		95 Updated due to quarterly assessment and reallocation
								07/27/2016	\$ (742)		53 Updated due to quarterly assessment and reallocation
								09/28/2016	\$ (1,298)		55 Updated due to quarterly assessment and reallocation
								10/25/2016	\$ (1,226)	· · · · · · · · · · · · · · · · · · ·	29 Updated due to quarterly assessment and reallocation
								11/07/2016	\$ 472		01 Updated due to quarterly assessment and reallocation
								11/29/2016	\$ (8)	\$ 101,0	93 Updated due to quarterly assessment and reallocation
								12/27/2016	\$ (1)	\$ 101,0	92 Transfer of cap due to servicing transfer
								02/27/2017	\$ (22)		70 Transfer of cap due to servicing transfer
								04/26/2017	\$ (1)	\$ 101,0	69 Transfer of cap due to servicing transfer
								06/26/2017	\$ (11)	\$ 101,0	Transfer of cap due to servicing transfer
								08/16/2017	\$ (101,058)		- Termination of SPA
04/27/2009	Carrington Mortgage Services, LLC	Santa Ana	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 195,000,000	N/A	06/17/2009	\$ (63,980,000)	\$ 131,020,0	00 Updated portfolio data from servicer
								09/30/2009	\$ 90,990,000	\$ 222.010.0	00 Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$ 57,980,000		00 Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$ 74,520,000		00 Updated portfolio data from servicer
								07/14/2010	\$ (75,610,000)		00 Updated portfolio data from servicer
								08/13/2010	\$ 1,100,000		00 Transfer of cap due to servicing transfer
								09/30/2010	\$ 3,763,685		85 Updated portfolio data from servicer
								12/15/2010	\$ 300,000		85 Transfer of cap due to servicing transfer
								01/06/2011	\$ (325)	\$ 284,063,3	60 Updated due to quarterly assessment and reallocation
								01/13/2011	\$ 2,400,000		60 Transfer of cap due to servicing transfer
								03/30/2011	\$ (384)		76 Updated due to quarterly assessment and reallocation
								06/29/2011	\$ (3,592)	\$ 286,459,3	84 Updated due to quarterly assessment and reallocation
								08/16/2011	\$ 1,800,000		Transfer of cap due to servicing transfer
								09/15/2011	\$ 100,000	· · · ·	Transfer of cap due to servicing transfer
								11/16/2011	\$ 1,000,000		84 Transfer of cap due to servicing transfer
								02/16/2012	\$ 1,100,000		84 Transfer of cap due to servicing transfer
								04/16/2012	\$ 100,000	· · · · · ·	Transfer of cap due to servicing transfer
								05/16/2012	\$ 850,000 \$ 2,240,000		7 Transfer of cap due to servicing transfer
								06/14/2012	7		Transfer of cap due to servicing transfer
								06/28/2012	\$ (2,520) \$ 1.690,000		64 Updated due to quarterly assessment and reallocation
								07/16/2012 08/16/2012	\$ 1,690,000 \$ (30,000)		64 Transfer of cap due to servicing transfer 64 Transfer of cap due to servicing transfer
								09/27/2012	\$ (56,632)		32 Updated due to quarterly assessment and reallocation
								10/16/2012	\$ 2,880,000		32 Transfer of cap due to servicing transfer
								11/15/2012	\$ 1,500,000		32 Transfer of cap due to servicing transfer
								12/14/2012	\$ 2,040,000		32 Transfer of cap due to servicing transfer
								12/27/2012	\$ (1,103)		29 Updated due to quarterly assessment and reallocation
								01/16/2013	\$ (10,000)		29 Transfer of cap due to servicing transfer
								02/14/2013	\$ 4,960,000		29 Transfer of cap due to servicing transfer
								03/14/2013	\$ (30,000)	\$ 306,639,1	29 Transfer of cap due to servicing transfer
								03/25/2013	\$ (4,179)	\$ 306,634,9	50 Updated due to quarterly assessment and reallocation
								04/16/2013	\$ (70,000)	\$ 306,564,9	50 Transfer of cap due to servicing transfer
								05/16/2013	\$ 1,570,000	\$ 308,134,9	50 Transfer of cap due to servicing transfer
								06/14/2013	\$ (1,880,000)		Transfer of cap due to servicing transfer
								06/27/2013	\$ (1,522)		28 Updated due to quarterly assessment and reallocation
								07/16/2013	\$ 270,000		28 Transfer of cap due to servicing transfer
								09/16/2013	\$ 5,370,000		Transfer of cap due to servicing transfer
		-						09/27/2013	\$ (525)		03 Updated due to quarterly assessment and reallocation
		-			<u> </u>			10/15/2013	\$ (240,000)		03 Transfer of cap due to servicing transfer
		-	-					11/14/2013	\$ 2,000,000		03 Transfer of cap due to servicing transfer
		+						12/16/2013	\$ 1,370,000 \$ (873,891)		73 Transfer of cap due to servicing transfer
								12/23/2013 01/16/2014	\$ (873,891) \$ 120,000		12 Updated due to quarterly assessment and reallocation
								02/13/2014	\$ 120,000		12 Transfer of cap due to servicing transfer 12 Transfer of cap due to servicing transfer
		+						03/14/2014	\$ 280,000		12 Transfer of cap due to servicing transfer 12 Transfer of cap due to servicing transfer
		+	-					03/26/2014	\$ (30,084)		28 Updated due to quarterly assessment and reallocation
		+						04/16/2014	\$ 2,660,000		28 Transfer of cap due to servicing transfer
								05/15/2014	\$ (430,000)		28 Transfer of cap due to servicing transfer
		1						06/16/2014	\$ (130,000)		28 Transfer of cap due to servicing transfer
								06/26/2014	\$ (351,513)		15 Updated due to quarterly assessment and reallocation
								07/16/2014	\$ (23,460,000)		15 Transfer of cap due to servicing transfer
								07/29/2014	\$ (621,598)		17 Updated due to quarterly assessment and reallocation
								08/14/2014	\$ (560,000)		17 Transfer of cap due to servicing transfer
								09/16/2014	\$ 8,810,000		17 Transfer of cap due to servicing transfer
								09/29/2014	\$ (205,371)		46 Updated due to quarterly assessment and reallocation
								10/16/2014	\$ (19,600,000)		46 Transfer of cap due to servicing transfer
								11/14/2014	\$ 10,000		Transfer of cap due to servicing transfer
								12/16/2014	\$ 50,000		Transfer of cap due to servicing transfer
								12/29/2014	\$ (14,927,467)		79 Updated due to quarterly assessment and reallocation
								01/15/2015	\$ 32,230,000		79 Transfer of cap due to servicing transfer
								03/16/2015	\$ (20,000)	\$ 298,022,9	79 Transfer of cap due to servicing transfer

	Servicer Modifying Borrov	vers' Loans							Adjustment Details	
ite	Name of Institution	City	State Transaction	on Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note Adjustment	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
		'	Туре		Borrowers and to Servicers &	Mechanism	Date			
					Lenders/Investors (Cap) *					
							03/26/2015	\$ (8,127,120)	289,895,859 Updated due to qu	rterly assessment and reallocation
							04/16/2015	\$ 40,000		to servicing transfer
							04/28/2015	\$ (31,805,366)		arterly assessment and reallocation
							05/14/2015	\$ (30,000) \$		
							06/16/2015	\$ 9,790,000	·	<u> </u>
							06/25/2015	\$ (8,177,266)		arterly assessment and reallocation
							07/16/2015	\$ (270,000)	·	-
							08/14/2015	\$ (150,000)	The second secon	-
							09/16/2015	\$ (680,000) \$		-
							09/28/2015	\$ (10,203,040) \$ \$ (730,000) \$		arterly assessment and reallocation
							10/15/2015 11/16/2015	\$ (730,000) S \$ (540,000) S		-
							12/16/2015	\$ (50,000)		<u> </u>
							12/28/2015	\$ (6,579,685)	·	arterly assessment and reallocation
							01/14/2016	\$ (420,000)		·
							02/16/2016	\$ 30,000	·	-
							02/25/2016	\$ (24,021,774)		<u> </u>
							03/16/2016	\$ 4,710,000		
							03/28/2016	\$ (580,686)		arterly assessment and reallocation
							04/14/2016	\$ 6,440,000		·
							05/16/2016	\$ 8,550,000		-
							05/31/2016	\$ (6,799,869)		arterly assessment and reallocation
							06/16/2016	\$ (380,000)		·
							06/27/2016	\$ (3,862,673)	·	rterly assessment and reallocation
							07/14/2016	\$ 3,650,000		·
							07/27/2016	\$ (4,107,681)	223,717,819 Updated due to qu	rterly assessment and reallocation
							08/16/2016	\$ 6,530,000	230,247,819 Transfer of cap due	to servicing transfer
							09/15/2016	\$ (220,000)	230,027,819 Transfer of cap due	to servicing transfer
							09/28/2016	\$ (8,385,271)	221,642,548 Updated due to qu	rterly assessment and reallocation
							10/14/2016	\$ 62,500,000	284,142,548 Transfer of cap due	to servicing transfer
							10/25/2016	\$ (47,135,612)	237,006,936 Updated due to qu	rterly assessment and reallocation
							11/07/2016	\$ 18,172,435	255,179,371 Updated due to qu	rterly assessment and reallocation
							11/16/2016	\$ (190,000)	254,989,371 Transfer of cap due	to servicing transfer
							11/29/2016	\$ (406,948)	254,582,423 Updated due to qu	rterly assessment and reallocation
							12/15/2016	\$ 720,000	255,302,423 Transfer of cap due	to servicing transfer
							12/27/2016	\$ (61,052)	255,241,371 Transfer of cap due	to servicing transfer
							01/13/2017	\$ 1,890,000	257,131,371 Transfer of cap due	to servicing transfer
							02/16/2017	\$ 1,160,000	·	to servicing transfer
							02/27/2017	\$ (1,057,578)	·	
							03/16/2017	\$ 980,000		
							04/26/2017	\$ (69,282)	·	-
							06/26/2017	\$ (361,909) \$		
							07/26/2017	\$ (11,076) \$		
							09/26/2017	\$ (9,194,130)		-
							10/26/2017	\$ 17,985,484 \$		-
							12/21/2017	\$ (461,061) \$		
							02/26/2018	\$ (22,647) \$	·	-
							03/22/2018 04/25/2018	\$ (137,587) \$ \$ 22,437,303 \$		-
							06/21/2018			
							06/21/2018	\$ (27,643) \$ \$ (40,260,846) \$	·	-
							08/27/2018	\$ (40,260,846) \$ \$ (2,436) \$		
							09/26/2018	\$ (2,436) \$		-
							10/25/2018	\$ (2,640) \$		-
00	CCO Mortgage, a division of RBS	0	VA 5 :	Plana dal la decessa de la companya de la companya da la companya				, , ,		
09	Citizens NA	Gien Allen	VA Purchase	Financial Instrument for Home Loan Modifications	\$ 16,520,000	N/A	09/30/2009	\$ 13,070,000	29,590,000 Updated portfolio o	ata from servicer/additional program initial cap
							12/30/2009	\$ 145,510,000		ata from servicer/additional program initial cap
							03/26/2010	\$ (116,950,000)		
							07/14/2010	\$ (23,350,000)		
							09/30/2010	\$ 7,846,346		
							01/06/2011	\$ (46) \$		arterly assessment and reallocation
							03/30/2011	\$ (55) \$		arterly assessment and reallocation
							06/29/2011	\$ (452) \$		rterly assessment and reallocation
							06/28/2012	\$ (309)		arterly assessment and reallocation
							09/27/2012	\$ (807) \$		arterly assessment and reallocation
							12/27/2012	\$ (131)		arterly assessment and reallocation
							03/25/2013	\$ (475)		arterly assessment and reallocation
							06/27/2013	\$ (175)		rterly assessment and reallocation
							09/27/2013	\$ (62)		rterly assessment and reallocation
							12/23/2013	\$ (97,446)		rterly assessment and reallocation
							03/26/2014	\$ (3,201)		rterly assessment and reallocation
							06/26/2014	\$ (35,874)		rterly assessment and reallocation
							07/29/2014	\$ (69,315)		rterly assessment and reallocation
							09/29/2014	\$ (21,381)		rterly assessment and reallocation
							12/29/2014	\$ (960,875)	41,455,742 Updated due to qu	arterly assessment and reallocation

Date	Continer Medifying Borrey	word! Loops								Adjustme	est Dataile
	Servicer Modifying Borrov Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
				Туре		Lenders/Investors (Cap) *	Medianism	Date			
								04/28/2015	\$ 3,297,369	\$ 44,446,00	4 Updated due to quarterly assessment and reallocation
								06/25/2015	\$ (31,427)		7 Updated due to quarterly assessment and reallocation
								09/28/2015	\$ 2,309,433		0 Updated due to quarterly assessment and reallocation
								10/15/2015	\$ (20,000)		Transfer of cap due to servicing transfer
								12/28/2015	\$ 1,311,814		4 Updated due to quarterly assessment and reallocation
			-					02/25/2016	\$ (1,667,058)		6 Reallocation due to MHA program deobligation
			-					03/28/2016	\$ (24,922)		Updated due to quarterly assessment and reallocation
								05/31/2016	\$ (85,207) \$ (24,675)		7 Updated due to quarterly assessment and reallocation
								06/27/2016 07/27/2016	\$ (24,675) \$ 267,846		2 Updated due to quarterly assessment and reallocation
								09/28/2016	\$ 158,739		8 Updated due to quarterly assessment and reallocation
								10/14/2016	\$ (6,690,000)		7 Updated due to quarterly assessment and reallocation 7 Transfer of cap due to servicing transfer
			-					10/25/2016	\$ (323,944)		3 Updated due to quarterly assessment and reallocation
			-					11/07/2016	\$ 124,892		5 Updated due to quarterly assessment and reallocation
								11/29/2016	\$ (18,303)		2 Updated due to quarterly assessment and reallocation
								12/15/2016	\$ (860,000)		2 Transfer of cap due to servicing transfer
								12/27/2016	\$ (2,012)		0 Transfer of cap due to servicing transfer
								02/27/2017	\$ (29,742)		8 Transfer of cap due to servicing transfer
								04/26/2017	\$ (1,919)		9 Transfer of cap due to servicing transfer
								06/26/2017	\$ (16,130)		9 Transfer of cap due to servicing transfer
								07/26/2017	\$ (501)		8 Transfer of cap due to servicing transfer
								09/26/2017	\$ 493,540		8 Transfer of cap due to servicing transfer
								10/26/2017	\$ (8,597)		1 Transfer of cap due to servicing transfer
								12/21/2017	\$ (22,746)		5 Transfer of cap due to servicing transfer
								02/26/2018	\$ (11,010)		5 Transfer of cap due to servicing transfer
								03/22/2018	\$ (38,658)		7 Transfer of cap due to servicing transfer
								04/25/2018	\$ (78,571)		6 Transfer of cap due to servicing transfer
								06/21/2018	\$ (16,069)		7 Transfer of cap due to servicing transfer
								07/26/2018	\$ (6,392,531)		6 Reallocation due to MHA program deobligation
								08/27/2018	\$ (393)		3 Transfer of cap due to servicing transfer
								09/26/2018	\$ (426)	\$ 32,747,42	7 Transfer of cap due to servicing transfer
								10/25/2018	\$ (15,953)	\$ 32,731,47	4 Transfer of cap due to servicing transfer
11/16/2015	Cenlar FSB	Ewing	NJ	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3 11/16/2015	\$ 10,000		Transfer of cap due to servicing transfer
09/09/2009	Central Florida Educators Federal	Lake Mary	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,250,000	N/A	10/02/2009	\$ 280,000	\$ 1,530,00	0 Updated portfolio data from servicer/additional program initial cap
00,00,200	Credit Union	Lane mary	. =			1,200,000	,, .		,		<u> </u>
								12/30/2009 03/26/2010	\$ (750,000) \$ 120,000		Updated portfolio data from servicer/additional program initial cap
								03/26/2010	, ,,,,,,		Updated portfolio data from servicer
								09/30/2010	\$ (300,000) \$ 270,334		Updated portfolio data from servicer Updated portfolio data from servicer
								01/06/2011	\$ (1)	•	3 Updated due to quarterly assessment and reallocation
								01/00/2011			opulated due to quarterly assessment and reallocation
								03/30/2011			2 Undated due to quarterly assessment and reallocation
								03/30/2011	\$ (1)	\$ 870,33	2 Updated due to quarterly assessment and reallocation
								06/29/2011	\$ (1) \$ (5)	\$ 870,33 \$ 870,32	Updated due to quarterly assessment and reallocation
								06/29/2011 06/28/2012	\$ (1) \$ (5) \$ 21,717	\$ 870,33 \$ 870,32 \$ 892,04	7 Updated due to quarterly assessment and reallocation 4 Updated due to quarterly assessment and reallocation
								06/29/2011 06/28/2012 09/27/2012	\$ (1) \$ (5) \$ 21,717 \$ 190,077	\$ 870,33 \$ 870,32 \$ 892,04 \$ 1,082,12	7 Updated due to quarterly assessment and reallocation 4 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation
								06/29/2011 06/28/2012 09/27/2012 12/27/2012	\$ (1) \$ (5) \$ 21,717 \$ 190,077 \$ 35,966	\$ 870,33 \$ 870,32 \$ 892,04 \$ 1,082,12 \$ 1,118,08	7 Updated due to quarterly assessment and reallocation 4 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 7 Updated due to quarterly assessment and reallocation
								06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013	\$ (1) \$ (5) \$ 21,717 \$ 190,077 \$ 35,966 \$ 59,464	\$ 870,33 \$ 870,32 \$ 892,04 \$ 1,082,12 \$ 1,118,08 \$ 1,177,55	7 Updated due to quarterly assessment and reallocation 4 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 7 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation
								06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013	\$ (1) \$ (5) \$ 21,717 \$ 190,077 \$ 35,966 \$ 59,464 \$ 35,438	\$ 870,33 \$ 870,32 \$ 892,04 \$ 1,082,12 \$ 1,118,08 \$ 1,177,55 \$ 1,212,98	7 Updated due to quarterly assessment and reallocation 4 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 7 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation
								06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013	\$ (1) \$ (5) \$ 21,717 \$ 190,077 \$ 35,966 \$ 59,464 \$ 35,438 \$ 26,926	\$ 870,33 \$ 870,32 \$ 892,04 \$ 1,082,12 \$ 1,118,08 \$ 1,177,55 \$ 1,212,98 \$ 1,239,91	7 Updated due to quarterly assessment and reallocation 4 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 7 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 5 Updated due to quarterly assessment and reallocation
								06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 12/23/2013	\$ (1) \$ (5) \$ 21,717 \$ 190,077 \$ 35,966 \$ 59,464 \$ 35,438 \$ 26,926 \$ 87,045	\$ 870,33 \$ 870,32 \$ 892,04 \$ 1,082,12 \$ 1,118,08 \$ 1,177,55 \$ 1,212,98 \$ 1,239,91 \$ 1,326,96	7 Updated due to quarterly assessment and reallocation 4 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 7 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 5 Updated due to quarterly assessment and reallocation 0 Updated due to quarterly assessment and reallocation
								06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013	\$ (1) \$ (5) \$ 21,717 \$ 190,077 \$ 35,966 \$ 59,464 \$ 35,438 \$ 26,926 \$ 87,045 \$ 31,204	\$ 870,33 \$ 870,32 \$ 892,04 \$ 1,082,12 \$ 1,118,08 \$ 1,177,55 \$ 1,212,98 \$ 1,239,91 \$ 1,326,96 \$ 1,358,16	7 Updated due to quarterly assessment and reallocation 4 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 7 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 5 Updated due to quarterly assessment and reallocation 0 Updated due to quarterly assessment and reallocation 4 Updated due to quarterly assessment and reallocation
								06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 12/23/2013 03/26/2014	\$ (1) \$ (5) \$ 21,717 \$ 190,077 \$ 35,966 \$ 59,464 \$ 35,438 \$ 26,926 \$ 87,045 \$ 31,204 \$ 68,259	\$ 870,33 \$ 870,32 \$ 892,04 \$ 1,082,12 \$ 1,118,08 \$ 1,177,55 \$ 1,212,98 \$ 1,239,91 \$ 1,358,16 \$ 1,426,42	7 Updated due to quarterly assessment and reallocation 4 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 7 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 5 Updated due to quarterly assessment and reallocation 0 Updated due to quarterly assessment and reallocation 4 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation
								06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 12/23/2013 03/26/2014	\$ (1) \$ (5) \$ 21,717 \$ 190,077 \$ 35,966 \$ 59,464 \$ 35,438 \$ 26,926 \$ 87,045 \$ 31,204 \$ 68,259	\$ 870,33 \$ 870,32 \$ 892,04 \$ 1,082,12 \$ 1,118,08 \$ 1,177,55 \$ 1,212,98 \$ 1,239,91 \$ 1,326,96 \$ 1,358,16 \$ 1,426,42 \$ 1,426,42	7 Updated due to quarterly assessment and reallocation 4 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 7 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 2 Updated due to quarterly assessment and reallocation 3 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation
								06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014	\$ (1) \$ (5) \$ 21,717 \$ 190,077 \$ 35,966 \$ 59,464 \$ 35,438 \$ 26,926 \$ 87,045 \$ 31,204 \$ 68,259 \$ (2)	\$ 870,33 \$ 870,32 \$ 892,04 \$ 1,082,12 \$ 1,118,08 \$ 1,177,55 \$ 1,212,98 \$ 1,239,91 \$ 1,326,96 \$ 1,358,16 \$ 1,426,42 \$ 1,426,42 \$ 1,426,42	7 Updated due to quarterly assessment and reallocation 4 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 7 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 5 Updated due to quarterly assessment and reallocation 0 Updated due to quarterly assessment and reallocation 4 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation
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								06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2015 02/25/2016 03/28/2016 05/31/2016 06/27/2016 09/28/2016 10/25/2016 11/07/2016 11/07/2016 11/29/2016	\$ (1) \$ (5) \$ (21,717 \$ 190,077 \$ 35,966 \$ 59,464 \$ 35,438 \$ 26,926 \$ 87,045 \$ 31,204 \$ 68,259 \$ (2) \$ (21) \$ 441,316 \$ (540) \$ 33,587 \$ 30,826 \$ (1,954) \$ 3,864 \$ (62,589) \$ (1,311) \$ (5,520) \$ (3,374) \$ (9,112) \$ (8,828) \$ (849) \$ (130)	\$ 870,33 \$ 870,32 \$ 892,04 \$ 1,082,12 \$ 1,118,08 \$ 1,177,55 \$ 1,212,98 \$ 1,239,91 \$ 1,326,96 \$ 1,358,16 \$ 1,426,42 \$ 1,426,42 \$ 1,426,42 \$ 1,867,71 \$ 1,900,76 \$ 1,931,58 \$ 1,933,49 \$ 1,870,91 \$ 1,864,07 \$ 1,869,59 \$ 1,864,07 \$ 1,869,59 \$ 1,864,07 \$ 1,869,59 \$ 1,864,07 \$ 1,869,59 \$ 1,864,07 \$ 1,869,59 \$ 1,864,07 \$ 1,869,59 \$ 1,864,07 \$ 1,869,59 \$ 1,864,07 \$ 1,869,59 \$ 1,864,07 \$ 1,869,59 \$ 1,864,07 \$ 1,869,59 \$ 1,864,07 \$ 1,869,59 \$ 1,864,07 \$ 1,869,59 \$ 1,864,07 \$ 1,869,59	7 Updated due to quarterly assessment and reallocation 4 Updated due to quarterly assessment and reallocation 7 Updated due to quarterly assessment and reallocation 8 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 2 Updated due to quarterly assessment and reallocation 3 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 2 Updated due to quarterly assessment and reallocation 3 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation
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								06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2016 03/28/2016 05/31/2016 06/27/2016 07/27/2016 11/29/2016 11/29/2016 11/29/2016 11/29/2016 11/29/2016 02/27/2016 02/27/2017 04/26/2017	\$ (1) \$ (5) \$ 21,717 \$ 190,077 \$ 35,966 \$ 59,464 \$ 35,438 \$ 26,926 \$ 87,045 \$ 31,204 \$ 68,259 \$ (2) \$ (21) \$ 441,316 \$ (540) \$ 33,587 \$ 30,826 \$ (1,954) \$ 3,864 \$ (62,589) \$ (1,311) \$ (5,520) \$ (3,374) \$ (9,112) \$ (8,828) \$ (130) \$ (2,571) \$ (186) \$ (1,433)	\$ 870,33 \$ 870,32 \$ 892,04 \$ 1,082,12 \$ 1,118,08 \$ 1,177,55 \$ 1,212,98 \$ 1,239,91 \$ 1,326,96 \$ 1,358,16 \$ 1,426,42 \$ 1,426,42 \$ 1,426,42 \$ 1,426,40 \$ 1,867,71 \$ 1,867,71 \$ 1,867,76 \$ 1,931,58 \$ 1,933,49 \$ 1,839,63 \$ 1,848,26 \$ 1,848,26 \$ 1,849,91 \$ 1,849,91 \$ 1,841,99 \$ 1,841,99 \$ 1,839,43 \$ 1,841,99 \$ 1,841,86 \$ 1,839,28 \$ 1,839,10 \$ 1,837,67	7 Updated due to quarterly assessment and reallocation 4 Updated due to quarterly assessment and reallocation 7 Updated due to quarterly assessment and reallocation 8 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 2 Updated due to quarterly assessment and reallocation 3 Updated due to quarterly assessment and reallocation 4 Updated due to quarterly assessment and reallocation 5 Updated due to quarterly assessment and reallocation 6 Updated due to quarterly assessment and reallocation 7 Transfer of cap due to servicing transfer 8 Transfer of cap due to servicing transfer 9 Transfer of cap due to servicing transfer 9 Transfer of cap due to servicing transfer
								06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2016 03/28/2016 05/31/2016 06/27/2016 07/27/2016 09/28/2016 11/07/2016 11/29/2016 11/29/2016 11/29/2016 11/29/2016 02/27/2017 04/26/2017	\$ (1) \$ (5) \$ 21,717 \$ 190,077 \$ 35,966 \$ 59,464 \$ 35,438 \$ 26,926 \$ 87,045 \$ 31,204 \$ 68,259 \$ (2) \$ (21) \$ 441,316 \$ (540) \$ 33,587 \$ 30,826 \$ (1,954) \$ 3,864 \$ (62,589) \$ (1,311) \$ (5,520) \$ (3,374) \$ (9,112) \$ (8,828) \$ (130) \$ (2,571) \$ (186) \$ (1,433) \$ (43)	\$ 870,33 \$ 870,32 \$ 892,04 \$ 1,082,12 \$ 1,118,08 \$ 1,177,55 \$ 1,212,98 \$ 1,239,91 \$ 1,326,96 \$ 1,358,16 \$ 1,426,42 \$ 1,426,42 \$ 1,426,42 \$ 1,426,42 \$ 1,867,71 \$ 1,867,71 \$ 1,867,71 \$ 1,867,71 \$ 1,867,71 \$ 1,867,71 \$ 1,867,71 \$ 1,867,71 \$ 1,867,71 \$ 1,867,71 \$ 1,867,71 \$ 1,867,71 \$ 1,869,59 \$ 1,864,07 \$ 1,864,07 \$ 1,864,07 \$ 1,864,07 \$ 1,869,59 \$ 1,864,07 \$ 1,864,07 \$ 1,864,07 \$ 1,864,07 \$ 1,869,59 \$ 1,864,07 \$ 1,864,07 \$ 1,864,07 \$ 1,864,07 \$ 1,869,59 \$ 1,864,07 \$ 1,869,59 \$ 1,864,07 \$ 1,864,07 \$ 1,869,59 \$ 1,864,07 \$ 1,869,59 \$ 1,864,07 \$ 1,869,59 \$ 1,864,07 \$ 1,869,59 \$ 1,864,07 \$ 1,869,59 \$ 1,864,07 \$ 1,869,59 \$ 1,864,07 \$ 1,869,59 \$ 1,864,07 \$ 1,866,75 \$ 1,839,43 \$ 1,841,86 \$ 1,839,43 \$ 1,841,86 \$ 1,839,28 \$ 1,839,28	7 Updated due to quarterly assessment and reallocation 4 Updated due to quarterly assessment and reallocation 7 Updated due to quarterly assessment and reallocation 8 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 9 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 2 Updated due to quarterly assessment and reallocation 3 Updated due to quarterly assessment and reallocation 4 Updated due to quarterly assessment and reallocation 5 Updated due to quarterly assessment and reallocation 6 Updated due to quarterly assessment and reallocation 7 Transfer of cap due to servicing transfer 8 Transfer of cap due to servicing transfer 9 Transfer of cap due to servicing transfer 9 Transfer of cap due to servicing transfer 9 Transfer of cap due to servicing transfer

	Servicer Modifying Borro	owers' Loa <u>ns</u>									Adjustment Details
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Date	CAP Adjustment Amount	Adjusted CAP Reason for Adjustment
						25/125/5/11/155/5/5 (5/44)			00/00/0040	(4CE)	A 047 005 Transfer of construction to the construction
									02/26/2018	\$ (165) \$ (537)	
								-	04/25/2018	\$ (1,938)	
									06/21/2018	\$ (364)	
									07/26/2018	\$ (264,669)	
									08/27/2018	\$ (15)	
									09/26/2018	\$ (15)	
									10/25/2018	\$ (548)	\$ 1,549,809 Transfer of cap due to servicing transfer
/23/2009	Central Jersey Federal Credit	Woodbridge	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 30,000	N/A		10/02/2009	\$ 10,000	\$ 40,000 Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ 120,000	\$ 160,000 Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ 10,000	\$ 170,000 Updated portfolio data from servicer
									07/14/2010	\$ (70,000)	\$ 100,000 Updated portfolio data from servicer
									09/30/2010	\$ 45,056	\$ 145,056 Updated portfolio data from servicer
				-					10/29/2010	\$ (145,056)	- Termination of SPA
16/2016	Central Pacific Bank	Honolulu		Purchase	Financial Instrument for Home Loan Modifications		N/A	3	03/16/2016	\$ 20,000	
24/2010	Centrue Bank	Ottawa	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,900,000	N/A		09/30/2010	\$ 856,056	
									01/06/2011	\$ (4)	\$ 2,756,052 Updated due to quarterly assessment and reallocation
40/0000				David	E'rearish heatens and for the control of the contro				03/09/2011	\$ (2,756,052)	- Termination of SPA
13/2009	Chase Home Finance, LLC	Iselin		Purchase	Financial Instrument for Home Loan Modifications	\$ 3,552,000,000		1	07/31/2009	\$ (3,552,000,000)	- Termination of SPA
14/2013	Cheviot Savings Bank	Cincinnati	ОН	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	06/14/2013	\$ 10,000	
									06/27/2013	\$ 1,344 \$ 6,250	
		-							12/29/2014	+	
	CIT Bank, N.A. (OneWest Bank,			_					06/15/2017	\$ (1)	· · · · · · · · · · · · · · · · · · ·
28/2009	N.A.)	Pasadena	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 668,440,000	N/A		10/02/2009	\$ 145,800,000	\$ 814,240,000 Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ 1,355,930,000	\$ 2,170,170,000 Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ 121,180,000	\$ 2,291,350,000 Updated portfolio data from servicer
									07/14/2010	\$ (408,850,000)	\$ 1,882,500,000 Updated portfolio data from servicer
									09/30/2010	\$ 5,500,000	\$ 1,888,000,000 Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$ (51,741,163)	\$ 1,836,258,837 Updated portfolio data from servicer
									01/06/2011	\$ (2,282)	
									03/30/2011	\$ (2,674)	\$ 1,836,253,881 Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (24,616)	\$ 1,836,229,265 Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (15,481)	\$ 1,836,213,784 Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (40,606)	\$ 1,836,173,178 Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (6,688)	\$ 1,836,166,490 Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (24,811)	\$ 1,836,141,679 Updated due to quarterly assessment and reallocation
									06/27/2013	\$ (9,058)	\$ 1,836,132,621 Updated due to quarterly assessment and reallocation
									09/27/2013	\$ (3,154)	\$ 1,836,129,467 Updated due to quarterly assessment and reallocation
									10/15/2013	\$ (500,000)	
									11/14/2013	\$ (4,440,000)	
									12/16/2013	\$ (277,680,000)	
									12/23/2013	\$ (5,188,787)	
									01/16/2014	\$ (25,750,000)	·
									02/13/2014	\$ (10,000)	
									03/14/2014	\$ (6,240,000)	· · · · · · · · · · · · · · · · · · ·
									03/26/2014	\$ (181,765)	
									06/16/2014	\$ (30,000)	
									06/26/2014	\$ (2,139,762)	
									07/16/2014	\$ (17,620,000)	
									07/29/2014	\$ (4,233,602)	
									09/16/2014	\$ 650,000	
		-							09/29/2014	\$ (1,394,443)	· · · · ·
									11/14/2014	\$ 100,000	
		-							12/16/2014	\$ 180,000	
									12/29/2014	\$ (164,135,059) \$ 20,000	· · · · ·
									01/15/2015		
									03/26/2015	\$ (61,475,721) \$ 10,000	· · · · ·
									04/16/2015	\$ 10,000	
									04/28/2015	\$ (241,812,784)	
									06/16/2015	\$ (140,000)	•
									06/25/2015	\$ (140,000)	
									06/25/2015	\$ (57,027,798)	
									07/16/2015	\$ (220,000)	
									12/28/2015	\$ (75,969,620)	
									02/25/2016	\$ (55,846,129)	
									03/28/2016		
										,	·
		-							05/31/2016	\$ (27,071,758)	
									06/27/2016	\$ (16,052,761)	
									07/27/2016	\$ (15,879,140)	
									09/28/2016	\$ (27,620,143)	
									10/25/2016	\$ (25,878,536)	
									11/07/2016	\$ 9,977,085	
									11/29/2016	\$ (404,062)	
									12/27/2016	\$ (62,692)	\$ 551,687,205 Transfer of cap due to servicing transfer

	Servicer Modifying Borro	wers' Loans								Adjustme	nt Details
Date	Name of Institution	City	State	Transaction	Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note Adjustment	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
				Туре		Borrowers and to Servicers &	Mechanism	Date			
						Lenders/Investors (Cap) *					
								02/16/2017	\$ (10,000)		Transfer of cap due to servicing transfer
								02/27/2017	\$ (1,071,284)		1 Transfer of cap due to servicing transfer
								03/16/2017	\$ (1,580,000)		1 Transfer of cap due to servicing transfer
								04/26/2017	\$ (69,518)		Transfer of cap due to servicing transfer
								06/26/2017	\$ (537,629)		Transfer of cap due to servicing transfer
								07/26/2017 09/26/2017	\$ (16,327) \$ (9,223,004)		7 Transfer of cap due to servicing transfer
								10/26/2017	\$ (9,223,004) \$ (1,175,233)		3 Transfer of cap due to servicing transfer D Transfer of cap due to servicing transfer
								12/21/2017	\$ (1,73,233)		3 Transfer of cap due to servicing transfer
								02/26/2018	\$ (64,575)		B Transfer of cap due to servicing transfer
								03/22/2018	\$ (219,155)		3 Transfer of cap due to servicing transfer
								04/25/2018	\$ (441,536)		7 Transfer of cap due to servicing transfer
								06/21/2018	\$ (85,168)		9 Transfer of cap due to servicing transfer
								07/26/2018	\$ (76,055,792)		7 Reallocation due to MHA program deobligation
								08/27/2018	\$ (4,185)		2 Transfer of cap due to servicing transfer
								09/26/2018	\$ (4,470)	\$ 459,865,47	2 Transfer of cap due to servicing transfer
								10/25/2018	\$ (159,733)	\$ 459,705,73	9 Transfer of cap due to servicing transfer
4/13/2009	CitiMortgage, Inc.	O'Fallon	MO	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,071,000,000	N/A	06/12/2009	\$ (991,580,000)	\$ 1,079,420,00	Updated portfolio data from servicer
								09/30/2009	\$ 1,010,180,000	\$ 2,089,600,00	Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$ (105,410,000)		Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$ (199,300,000)		Updated portfolio data from servicer/additional program initial cap
								04/19/2010	\$ (230,000)		Transfer of cap due to servicing transfer
								05/14/2010	\$ (3,000,000)		Transfer of cap due to servicing transfer
								06/16/2010	\$ (12,280,000)		Transfer of cap due to servicing transfer
								07/14/2010	\$ (757,680,000)		Updated portfolio data from servicer
		-						07/16/2010	\$ (7,110,000)		Transfer of cap due to servicing transfer
								08/13/2010	\$ (6,300,000)		Transfer of cap due to servicing transfer
								09/15/2010	\$ (8,300,000)		Transfer of cap due to servicing transfer
								09/30/2010	\$ 32,400,000		Updated portfolio data from servicer/additional program initial cap
								09/30/2010	\$ 101,287,484		Updated portfolio data from servicer
								10/15/2010	\$ (1,400,000)		Transfer of cap due to servicing transfer
								11/16/2010	\$ (3,200,000)		Transfer of cap due to servicing transfer
								01/06/2011	\$ (981)		3 Updated due to quarterly assessment and reallocation
								01/13/2011	\$ (10,500,000)		3 Transfer of cap due to servicing transfer
								02/16/2011	\$ (4,600,000)		3 Transfer of cap due to servicing transfer
								03/16/2011	\$ (30,500,000)		3 Transfer of cap due to servicing transfer
								03/30/2011	\$ (1,031)		2 Updated due to quarterly assessment and reallocation
								04/13/2011	\$ 100,000		2 Transfer of cap due to servicing transfer
								05/13/2011	\$ (7,200,000) \$ (400,000)		2 Transfer of cap due to servicing transfer
								06/16/2011 06/29/2011	\$ (400,000) \$ (9,131)		2 Transfer of cap due to servicing transfer
								07/14/2011	\$ (14,500,000)		Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
								08/16/2011	\$ (1,600,000)		1 Transfer of cap due to servicing transfer
								09/15/2011	\$ 700,000		1 Transfer of cap due to servicing transfer
								10/14/2011	\$ 15,200,000		1 Transfer of cap due to servicing transfer
								11/16/2011	\$ (2,900,000)		1 Transfer of cap due to servicing transfer
								12/15/2011	\$ (5,000,000)		1 Transfer of cap due to servicing transfer
								01/13/2012	\$ (900,000)		1 Transfer of cap due to servicing transfer
								02/16/2012	\$ (1,100,000)		1 Transfer of cap due to servicing transfer
								03/15/2012	\$ (1,700,000)		1 Transfer of cap due to servicing transfer
								04/16/2012	\$ (600,000)		1 Transfer of cap due to servicing transfer
								05/16/2012	\$ (340,000)		1 Transfer of cap due to servicing transfer
								06/14/2012	\$ (2,880,000)		1 Transfer of cap due to servicing transfer
								06/28/2012	\$ (5,498)		3 Updated due to quarterly assessment and reallocation
								07/16/2012	\$ (298,960,000)		3 Transfer of cap due to servicing transfer
								07/27/2012	\$ 263,550,000		3 Transfer of cap due to servicing transfer
								08/16/2012	\$ 30,000		3 Transfer of cap due to servicing transfer
								09/27/2012	\$ (12,722)		1 Updated due to quarterly assessment and reallocation
								10/16/2012	\$ (4,020,000)		1 Transfer of cap due to servicing transfer
								11/15/2012	\$ (1,460,000)		Transfer of cap due to servicing transfer
								12/14/2012	\$ (6,000,000)		1 Transfer of cap due to servicing transfer
								12/27/2012	\$ (1,916)		Updated due to quarterly assessment and reallocation
								02/14/2013	\$ (8,450,000)		5 Transfer of cap due to servicing transfer
								03/14/2013	\$ (1,890,000)	\$ 993,126,20	5 Transfer of cap due to servicing transfer
								03/25/2013	\$ (6,606)		Updated due to quarterly assessment and reallocation
								04/16/2013	\$ (3,490,000)		Transfer of cap due to servicing transfer
								06/14/2013	\$ (3,630,000)	\$ 985,999,59	9 Transfer of cap due to servicing transfer
								06/27/2013	\$ (2,161)	\$ 985,997,43	B Updated due to quarterly assessment and reallocation
								07/16/2013	\$ (26,880,000)	\$ 959,117,43	B Transfer of cap due to servicing transfer
								09/16/2013	\$ (12,160,000)	\$ 946,957,43	B Transfer of cap due to servicing transfer
								09/27/2013	\$ (610)		B Updated due to quarterly assessment and reallocation
								11/14/2013	\$ (38,950,000)	\$ 908,006,82	B Transfer of cap due to servicing transfer
								12/16/2013	\$ (8,600,000)	\$ 899,406,82	B Transfer of cap due to servicing transfer
								12/23/2013	\$ (769,699)	\$ 898,637,12	9 Updated due to quarterly assessment and reallocation
								01/16/2014	\$ (5,360,000)	\$ 893,277,12	9 Transfer of cap due to servicing transfer
								02/13/2014	\$ (7,680,000)		9 Transfer of cap due to servicing transfer

	Servicer Modifying Borrov Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note Date O3/14/2014 O3/26/2014 O4/16/2014 O5/15/2014 O6/16/2014 O7/16/2014 O7/16/2014 O7/29/2014 O8/14/2014 O9/29/2014 10/16/2014 11/14/2014 12/16/2014 12/29/2014 O1/15/2015	\$ (2,950,000) \$ (21,827) \$ (60,000) \$ (30,000) \$ (330,000) \$ (195,762) \$ (430,000) \$ (377,564) \$ (1,080,000) \$ (2,910,000) \$ (2,910,000) \$ 94,089,225 \$ (34,650,000)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Adjustment Details djusted CAP Reason for Adjustment 882,647,129 Transfer of cap due to servicing transfer 882,625,302 Updated due to quarterly assessment and reallocation 882,535,302 Transfer of cap due to servicing transfer 882,205,302 Transfer of cap due to servicing transfer 882,009,540 Updated due to quarterly assessment and reallocation 881,579,540 Transfer of cap due to servicing transfer 881,201,976 Updated due to quarterly assessment and reallocation 880,121,976 Transfer of cap due to servicing transfer 880,029,481 Updated due to quarterly assessment and reallocation 878,519,481 Transfer of cap due to servicing transfer 875,639,481 Transfer of cap due to servicing transfer 875,639,481 Transfer of cap due to servicing transfer 969,728,706 Updated due to quarterly assessment and reallocation
				Type			Mechanism	03/14/2014 03/26/2014 04/16/2014 05/15/2014 06/16/2014 06/26/2014 07/16/2014 07/29/2014 08/14/2014 09/29/2014 10/16/2014 11/14/2014 12/16/2014 12/29/2014	\$ (21,827 \$ (60,000 \$ (30,000 \$ (330,000 \$ (195,762 \$ (430,000 \$ (377,564 \$ (1,080,000 \$ (92,495 \$ (1,510,000 \$ (2,910,000 \$ 94,089,225	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	882,625,302 Updated due to quarterly assessment and reallocation 882,535,302 Transfer of cap due to servicing transfer 882,205,302 Transfer of cap due to servicing transfer 882,009,540 Updated due to quarterly assessment and reallocation 881,579,540 Transfer of cap due to servicing transfer 881,201,976 Updated due to quarterly assessment and reallocation 880,121,976 Transfer of cap due to servicing transfer 880,029,481 Updated due to quarterly assessment and reallocation 878,549,481 Transfer of cap due to servicing transfer 875,639,481 Transfer of cap due to servicing transfer 969,728,706 Updated due to quarterly assessment and reallocation
						Lenders/Investors (Cap)		03/26/2014 04/16/2014 05/15/2014 06/16/2014 06/26/2014 07/16/2014 07/29/2014 08/14/2014 09/29/2014 10/16/2014 11/14/2014 12/16/2014 12/29/2014	\$ (21,827 \$ (60,000 \$ (30,000 \$ (330,000 \$ (195,762 \$ (430,000 \$ (377,564 \$ (1,080,000 \$ (92,495 \$ (1,510,000 \$ (2,910,000 \$ 94,089,225	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	882,625,302 Updated due to quarterly assessment and reallocation 882,535,302 Transfer of cap due to servicing transfer 882,205,302 Transfer of cap due to servicing transfer 882,009,540 Updated due to quarterly assessment and reallocation 881,579,540 Transfer of cap due to servicing transfer 881,201,976 Updated due to quarterly assessment and reallocation 880,121,976 Transfer of cap due to servicing transfer 880,029,481 Updated due to quarterly assessment and reallocation 878,549,481 Transfer of cap due to servicing transfer 875,639,481 Transfer of cap due to servicing transfer 969,728,706 Updated due to quarterly assessment and reallocation
								03/26/2014 04/16/2014 05/15/2014 06/16/2014 06/26/2014 07/16/2014 07/29/2014 08/14/2014 09/29/2014 10/16/2014 11/14/2014 12/16/2014 12/29/2014	\$ (21,827 \$ (60,000 \$ (30,000 \$ (330,000 \$ (195,762 \$ (430,000 \$ (377,564 \$ (1,080,000 \$ (92,495 \$ (1,510,000 \$ (2,910,000 \$ 94,089,225	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	882,625,302 Updated due to quarterly assessment and reallocation 882,535,302 Transfer of cap due to servicing transfer 882,205,302 Transfer of cap due to servicing transfer 882,009,540 Updated due to quarterly assessment and reallocation 881,579,540 Transfer of cap due to servicing transfer 881,201,976 Updated due to quarterly assessment and reallocation 880,121,976 Transfer of cap due to servicing transfer 880,029,481 Updated due to quarterly assessment and reallocation 878,549,481 Transfer of cap due to servicing transfer 875,639,481 Transfer of cap due to servicing transfer 969,728,706 Updated due to quarterly assessment and reallocation
								04/16/2014 05/15/2014 06/16/2014 06/26/2014 07/16/2014 07/29/2014 08/14/2014 09/29/2014 10/16/2014 11/14/2014 12/16/2014 12/29/2014	\$ (60,000) \$ (30,000) \$ (330,000) \$ (195,762) \$ (430,000) \$ (377,564) \$ (1,080,000) \$ (92,495) \$ (1,510,000) \$ 30,000 \$ (2,910,000) \$ 94,089,225	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	882,565,302 Transfer of cap due to servicing transfer 882,205,302 Transfer of cap due to servicing transfer 882,009,540 Updated due to quarterly assessment and reallocation 881,579,540 Transfer of cap due to servicing transfer 881,201,976 Updated due to quarterly assessment and reallocation 880,121,976 Transfer of cap due to servicing transfer 880,029,481 Updated due to quarterly assessment and reallocation 878,519,481 Transfer of cap due to servicing transfer 875,639,481 Transfer of cap due to servicing transfer 969,728,706 Updated due to quarterly assessment and reallocation
								05/15/2014 06/16/2014 06/26/2014 07/16/2014 07/29/2014 08/14/2014 09/29/2014 10/16/2014 11/14/2014 12/16/2014 12/29/2014	\$ (30,000 \$ (330,000 \$ (195,762 \$ (430,000 \$ (377,564 \$ (1,080,000 \$ (92,495 \$ (1,510,000 \$ 30,000 \$ (2,910,000 \$ 94,089,225	\$ \$ \$ \$ \$ \$ \$ \$ \$	882,535,302 Transfer of cap due to servicing transfer 882,009,540 Updated due to quarterly assessment and reallocation 881,579,540 Transfer of cap due to servicing transfer 881,201,976 Updated due to quarterly assessment and reallocation 880,121,976 Transfer of cap due to servicing transfer 880,029,481 Updated due to quarterly assessment and reallocation 878,519,481 Transfer of cap due to servicing transfer 875,639,481 Transfer of cap due to servicing transfer 969,728,706 Updated due to quarterly assessment and reallocation
								06/16/2014 06/26/2014 07/16/2014 07/29/2014 08/14/2014 09/29/2014 10/16/2014 11/14/2014 12/16/2014 12/29/2014	\$ (330,000 \$ (195,762) \$ (430,000) \$ (377,564) \$ (1,080,000) \$ (92,495) \$ (1,510,000) \$ 30,000 \$ (2,910,000) \$ 94,089,225	\$ \$ \$ \$ \$ \$ \$ \$	882,205,302 Transfer of cap due to servicing transfer 882,009,540 Updated due to quarterly assessment and reallocation 881,579,540 Transfer of cap due to servicing transfer 881,201,976 Updated due to quarterly assessment and reallocation 880,121,976 Transfer of cap due to servicing transfer 880,029,481 Updated due to quarterly assessment and reallocation 878,519,481 Transfer of cap due to servicing transfer 875,639,481 Transfer of cap due to servicing transfer 969,728,706 Updated due to quarterly assessment and reallocation
								06/26/2014 07/16/2014 07/29/2014 08/14/2014 09/29/2014 10/16/2014 11/14/2014 12/16/2014 12/29/2014	\$ (195,762 \$ (430,000) \$ (377,564) \$ (1,080,000) \$ (92,495) \$ (1,510,000) \$ 30,000 \$ (2,910,000) \$ 94,089,225	\$ \$ \$ \$ \$ \$ \$	882,009,540 Updated due to quarterly assessment and reallocation 881,579,540 Transfer of cap due to servicing transfer 881,201,976 Updated due to quarterly assessment and reallocation 880,121,976 Transfer of cap due to servicing transfer 880,029,481 Updated due to quarterly assessment and reallocation 878,519,481 Transfer of cap due to servicing transfer 878,549,481 Transfer of cap due to servicing transfer 875,639,481 Transfer of cap due to servicing transfer 969,728,706 Updated due to quarterly assessment and reallocation
								07/16/2014 07/29/2014 08/14/2014 09/29/2014 10/16/2014 11/14/2014 12/16/2014 12/29/2014	\$ (430,000 \$ (377,564) \$ (1,080,000) \$ (92,495) \$ (1,510,000) \$ 30,000 \$ (2,910,000) \$ 94,089,225	\$ \$ \$ \$ \$ \$ \$	881,579,540 Transfer of cap due to servicing transfer 881,201,976 Updated due to quarterly assessment and reallocation 880,121,976 Transfer of cap due to servicing transfer 880,029,481 Updated due to quarterly assessment and reallocation 878,519,481 Transfer of cap due to servicing transfer 878,549,481 Transfer of cap due to servicing transfer 875,639,481 Transfer of cap due to servicing transfer 969,728,706 Updated due to quarterly assessment and reallocation
								07/29/2014 08/14/2014 09/29/2014 10/16/2014 11/14/2014 12/16/2014 12/29/2014	\$ (377,564) \$ (1,080,000) \$ (92,495) \$ (1,510,000) \$ 30,000 \$ (2,910,000) \$ 94,089,225	\$ \$ \$ \$ \$ \$	881,201,976 Updated due to quarterly assessment and reallocation 880,121,976 Transfer of cap due to servicing transfer 880,029,481 Updated due to quarterly assessment and reallocation 878,519,481 Transfer of cap due to servicing transfer 875,639,481 Transfer of cap due to servicing transfer 969,728,706 Updated due to quarterly assessment and reallocation
								09/29/2014 10/16/2014 11/14/2014 12/16/2014 12/29/2014	\$ (1,080,000) \$ (92,495) \$ (1,510,000) \$ 30,000 \$ (2,910,000) \$ 94,089,225	\$ \$ \$ \$ \$	880,121,976 Transfer of cap due to servicing transfer 880,029,481 Updated due to quarterly assessment and reallocation 878,519,481 Transfer of cap due to servicing transfer 878,549,481 Transfer of cap due to servicing transfer 875,639,481 Transfer of cap due to servicing transfer 969,728,706 Updated due to quarterly assessment and reallocation
								10/16/2014 11/14/2014 12/16/2014 12/29/2014	\$ (92,495) \$ (1,510,000) \$ 30,000 \$ (2,910,000) \$ 94,089,225	\$ \$ \$ \$	880,029,481 Updated due to quarterly assessment and reallocation 878,519,481 Transfer of cap due to servicing transfer 878,549,481 Transfer of cap due to servicing transfer 875,639,481 Transfer of cap due to servicing transfer 969,728,706 Updated due to quarterly assessment and reallocation
								11/14/2014 12/16/2014 12/29/2014	\$ 30,000 \$ (2,910,000) \$ 94,089,225	\$ \$ \$	878,549,481 Transfer of cap due to servicing transfer 875,639,481 Transfer of cap due to servicing transfer 969,728,706 Updated due to quarterly assessment and reallocation
								12/16/2014 12/29/2014	\$ (2,910,000 \$ 94,089,225	\$	875,639,481 Transfer of cap due to servicing transfer 969,728,706 Updated due to quarterly assessment and reallocation
								12/29/2014	\$ 94,089,225	\$	969,728,706 Updated due to quarterly assessment and reallocation
								01/15/2015	\$ (34,650,000)	2	
								00/40/0045			935,078,706 Transfer of cap due to servicing transfer
								02/13/2015	\$ (2,440,000)		932,638,706 Transfer of cap due to servicing transfer
						I .		03/16/2015 03/26/2015	\$ (19,110,000) \$ 76,351,360		913,528,706 Transfer of cap due to servicing transfer
								03/26/2015	\$ (6,750,000)		989,880,066 Updated due to quarterly assessment and reallocation
								04/18/2015	\$ (6,750,000)		983,130,066 Transfer of cap due to servicing transfer 1,040,729,990 Updated due to quarterly assessment and reallocation
								05/14/2015	\$ (27,080,000)	-	1,013,649,990 Transfer of cap due to servicing transfer
								06/16/2015	\$ (79,070,000)	-	934,579,990 Transfer of cap due to servicing transfer
								06/25/2015	\$ 86,251,406		1,020,831,396 Updated due to quarterly assessment and reallocation
								07/16/2015	\$ (30,000)		1,020,801,396 Transfer of cap due to servicing transfer
								08/14/2015	\$ (18,320,000)		1,002,481,396 Transfer of cap due to servicing transfer
								09/16/2015	\$ (290,000)	\$	1,002,191,396 Transfer of cap due to servicing transfer
								09/28/2015	\$ 24,031,176	\$	1,026,222,572 Updated due to quarterly assessment and reallocation
								10/15/2015	\$ (10,000)		1,026,212,572 Transfer of cap due to servicing transfer
								11/16/2015	\$ (2,430,000)		1,023,782,572 Transfer of cap due to servicing transfer
								12/16/2015	\$ (13,640,000)		1,010,142,572 Transfer of cap due to servicing transfer
								12/28/2015	\$ 20,325,747		1,030,468,319 Updated due to quarterly assessment and reallocation
								01/14/2016	\$ (440,000)		1,030,028,319 Transfer of cap due to servicing transfer
								02/16/2016	\$ (250,000)		1,029,778,319 Transfer of cap due to servicing transfer
								02/25/2016 03/16/2016	\$ (34,557,541) \$ (6,120,000)		995,220,778 Reallocation due to MHA program deobligation
								03/18/2016	\$ (6,120,000) \$ (588,465)		989,100,778 Transfer of cap due to servicing transfer
								04/14/2016	\$ (14,990,000)		988,512,313 Updated due to quarterly assessment and reallocation 973,522,313 Transfer of cap due to servicing transfer
								05/16/2016	\$ (20,250,000)		953,272,313 Transfer of cap due to servicing transfer
								05/31/2016	\$ 13,423,899		966,696,212 Updated due to quarterly assessment and reallocation
								06/16/2016	\$ (16,740,000)		949,956,212 Transfer of cap due to servicing transfer
								06/27/2016	\$ 7,280,004		957,236,216 Updated due to quarterly assessment and reallocation
								07/14/2016	\$ (2,960,000)		954,276,216 Transfer of cap due to servicing transfer
								07/27/2016	\$ 5,640,105	\$	959,916,321 Updated due to quarterly assessment and reallocation
								08/16/2016	\$ (33,560,000)	\$	926,356,321 Transfer of cap due to servicing transfer
								09/15/2016	\$ (3,980,000)		922,376,321 Transfer of cap due to servicing transfer
								09/28/2016	\$ 19,367,006		941,743,327 Updated due to quarterly assessment and reallocation
								10/14/2016	\$ (271,360,000)		670,383,327 Transfer of cap due to servicing transfer
								10/25/2016	\$ 272,562,455		942,945,782 Updated due to quarterly assessment and reallocation
			1					11/07/2016		\$	942,945,782 Updated due to quarterly assessment and reallocation
			-					11/16/2016	\$ (80,000)		942,865,782 Transfer of cap due to servicing transfer
			-					11/29/2016	\$ (359,401)		942,506,381 Updated due to quarterly assessment and reallocation
			-		<u> </u>			12/15/2016	\$ (1,260,000)		941,246,381 Transfer of cap due to servicing transfer
								12/27/2016 01/13/2017	\$ (47,744) \$ 20,000		941,198,637 Transfer of cap due to servicing transfer
			+					01/13/2017	\$ 20,000		941,218,637 Transfer of cap due to servicing transfer
			+					02/16/2017	\$ (1,960,000)		939,258,637 Transfer of cap due to servicing transfer 938,720,372 Transfer of cap due to servicing transfer
			+ +					03/16/2017	\$ (538,265)		938,630,372 Transfer of cap due to servicing transfer
								04/26/2017	\$ (38,076)		938,592,296 Transfer of cap due to servicing transfer
			+					06/26/2017	\$ (346,282)		938,246,014 Transfer of cap due to servicing transfer
								07/26/2017	\$ (10,857)		938,235,157 Transfer of cap due to servicing transfer
								09/26/2017	\$ 6,239,488		944,474,645 Transfer of cap due to servicing transfer
								10/26/2017	\$ 279,111		944,753,756 Transfer of cap due to servicing transfer
								12/21/2017	\$ (329,679)		944,424,077 Transfer of cap due to servicing transfer
								02/26/2018	\$ (78,009)		944,346,068 Transfer of cap due to servicing transfer
								03/22/2018	\$ (121,990)		944,224,078 Transfer of cap due to servicing transfer
								04/25/2018	\$ 2,209,234		946,433,312 Transfer of cap due to servicing transfer
			-					06/21/2018	\$ (4,084)		946,429,228 Transfer of cap due to servicing transfer
			-					07/26/2018	\$ (120,102,286)		826,326,942 Reallocation due to MHA program deobligation
			-					08/27/2018	\$ (6,986)		826,319,956 Transfer of cap due to servicing transfer
			-					09/26/2018	\$ (8,159)		826,311,797 Transfer of cap due to servicing transfer
09/24/2010 Citizens			-	urchase	Financial Instrument for Home Loan Modifications	\$ 800,000) N/A	10/25/2018 09/30/2010	\$ (298,464) \$ 360,445		826,013,333 Transfer of cap due to servicing transfer 1,160,445 Updated portfolio data from servicer
JUIZ-12010 CITIZENS	ne Community Peok	Freebura		ui ui iase	i manda mandment for Figure Loan Modifications	φ 800,000	IN/A	01/06/2011		\$	1,160,443 Updated due to quarterly assessment and reallocation
	ns Community Bank	Freeburg	+					03/23/2011	\$ (1,160,443)		1,160,443 Updated due to quarterly assessment and reallocation - Termination of SPA
12/16/2009 Citizens	ns Community Bank	Freeburg	4			The state of the s		00/20/2011	γ (1.100.443		
J. L. 2000 OILIZOI IS	ns Community Bank	Freeburg Spring Valley	IL F	urchase	Financial Instrument for Home Loan Modifications	\$ 620,000	N/A	01/22/2010	\$ 30,000		650,000 Updated portfolio data from servicer/additional program initial cap

	Servicer Modifying Borrov	vore' Loans					I					Adjustme	ent Details
Date	Name of Institution	City	State		Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note A	Adjustment	CAP Adj	ustment Amount	Adjusted CAP	Reason for Adjustment
				Туре		Borrowers and to Servicers & Lenders/Investors (Cap) *	Mechanism		Date				
								07	7/14/2010	\$ 	1,430,000	¢ 4.500.00	0 Updated portfolio data from servicer
									9/30/2010	\$	95,612		2 Updated portfolio data from servicer
									/06/2011	\$	(2)	· · · · ·	0 Updated due to quarterly assessment and reallocation
								03/	3/30/2011	\$	(3)	\$ 1,595,60	7 Updated due to quarterly assessment and reallocation
									6/29/2011	\$	(24)		3 Updated due to quarterly assessment and reallocation
									5/28/2012	\$	(16)		7 Updated due to quarterly assessment and reallocation
									0/27/2012	\$	(45)		2 Updated due to quarterly assessment and reallocation
									2/27/2012	\$ \$	(8)		4 Updated due to quarterly assessment and reallocation
								-	6/27/2013	\$	(11)		4 Updated due to quarterly assessment and reallocation 3 Updated due to quarterly assessment and reallocation
									0/27/2013	\$	(4)		9 Updated due to quarterly assessment and reallocation
									2/23/2013	\$	(6,733)		6 Updated due to quarterly assessment and reallocation
								03/	3/26/2014	\$	(237)		9 Updated due to quarterly assessment and reallocation
								05/	5/15/2014	\$	(90,000)	\$ 1,498,49	9 Transfer of cap due to servicing transfer
									5/26/2014	\$	(2,840)		9 Updated due to quarterly assessment and reallocation
	Citizana Firet Whalesale Martagas							6 07/	7/01/2014	\$	(1,353,853)	\$ 141,80	6 Termination of SPA
06/26/2009	Citizens First Wholesale Mortgage Company	The Villages	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 30,000	N/A	09/	9/30/2009	\$	(10,000)	\$ 20,00	0 Updated portfolio data from servicer/additional program initial cap
	,							12/	2/30/2009	\$	590,000	\$ 610,00	Updated portfolio data from servicer/additional program initial cap
								03/	3/26/2010	\$	(580,000)	\$ 30,00	0 Updated portfolio data from servicer
									7/14/2010	\$	70,000		0 Updated portfolio data from servicer
									9/30/2010	\$	45,056	\$ 145,05	6 Updated portfolio data from servicer
		Greenwood							2/17/2011	\$	(145,056)		- Termination of SPA
03/16/2015	Colorado Federal Savings Bank	Village	CO	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3 03/	3/16/2015	\$	70,000	\$ 70,00	Transfer of cap due to servicing transfer
)/15/2015	\$	10,000	· · · · · · · · · · · · · · · · · · ·	0 Transfer of cap due to servicing transfer
									/16/2015	\$	240,000		0 Transfer of cap due to servicing transfer
									2/28/2015	\$	(35,915)		5 Updated due to quarterly assessment and reallocation
									2/16/2016	\$ \$	(10,000)		5 Transfer of cap due to servicing transfer
									2/25/2016 3/16/2016	\$	(96,994) 10,000		Reallocation due to MHA program deobligation Transfer of cap due to servicing transfer
									3/28/2016	\$	(2,289)	· · · · · · · · · · · · · · · · · · ·	2 Updated due to quarterly assessment and reallocation
									5/31/2016	\$	(17,915)		7 Updated due to quarterly assessment and reallocation
								06/	6/27/2016	\$	(10,702)	· · · · · · · · · · · · · · · · · · ·	5 Updated due to quarterly assessment and reallocation
								07/	7/27/2016	\$	(10,705)	\$ 145,48	0 Updated due to quarterly assessment and reallocation
								09/	9/28/2016	\$	(18,721)	\$ 126,75	9 Updated due to quarterly assessment and reallocation
)/25/2016	\$	(17,691)		8 Updated due to quarterly assessment and reallocation
									/07/2016	\$	6,821	· · · · · · · · · · · · · · · · · · ·	9 Updated due to quarterly assessment and reallocation
									/29/2016	\$	(122)		7 Updated due to quarterly assessment and reallocation
									2/27/2016 2/27/2017	\$ \$	(19) (324)		8 Transfer of cap due to servicing transfer 4 Transfer of cap due to servicing transfer
									1/26/2017	\$	(21)		3 Transfer of cap due to servicing transfer
									6/26/2017	\$	(163)		0 Transfer of cap due to servicing transfer
								07/	7/26/2017	\$	(5)		5 Transfer of cap due to servicing transfer
								09/	9/26/2017	\$	(6,519)	\$ 108,71	6 Transfer of cap due to servicing transfer
)/26/2017	\$	(808)		8 Transfer of cap due to servicing transfer
									2/21/2017	\$	(842)		6 Transfer of cap due to servicing transfer
									2/26/2018	\$ \$	(41)		5 Transfer of cap due to servicing transfer
									3/22/2018 1/25/2018	\$	(133) (264)		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
									6/21/2018	\$	(49)		9 Transfer of cap due to servicing transfer
									7/26/2018	\$	(5,552)		7 Reallocation due to MHA program deobligation
)/25/2018	\$	(11)		6 Transfer of cap due to servicing transfer
05/15/2014	Columbia Bank	Fair Lawn	NJ	Purchase	Financial Instrument for Home Loan Modifications		N/A	3 05/	5/15/2014	\$	160,000		0 Transfer of cap due to servicing transfer
									5/26/2014	\$	(72)		8 Updated due to quarterly assessment and reallocation
									7/29/2014	\$	(143)		5 Updated due to quarterly assessment and reallocation
									9/29/2014	\$	(47)		8 Updated due to quarterly assessment and reallocation
									2/29/2014	\$ \$	35,609 (1,841)	· · · · · · · · · · · · · · · · · · ·	7 Updated due to quarterly assessment and reallocation 6 Updated due to quarterly assessment and reallocation
									2/25/2016	\$	(1,344)		Peallocation due to MHA program deobligation
									3/28/2016	\$	(240)		2 Updated due to quarterly assessment and reallocation
									5/31/2016	\$	(1,896)		6 Updated due to quarterly assessment and reallocation
									5/27/2016	\$	(1,164)		2 Updated due to quarterly assessment and reallocation
								07/	7/27/2016	\$	(1,201)	\$ 177,66	1 Updated due to quarterly assessment and reallocation
)/28/2016	\$	(2,222)		9 Updated due to quarterly assessment and reallocation
									0/25/2016	\$	(2,165)		4 Updated due to quarterly assessment and reallocation
									/07/2016	\$	835		9 Updated due to quarterly assessment and reallocation
									/29/2016 2/27/2016	\$	(131)		8 Updated due to quarterly assessment and reallocation
									2/27/2016	\$ \$	(20)		8 Transfer of cap due to servicing transfer 0 Transfer of cap due to servicing transfer
									3/16/2017	\$	40,000		0 Transfer of cap due to servicing transfer
									1/26/2017	\$	(70)		0 Transfer of cap due to servicing transfer
									6/26/2017	\$	(540)		0 Transfer of cap due to servicing transfer
								07/	7/26/2017	\$	(16)		4 Transfer of cap due to servicing transfer
									9/26/2017	\$	(17,465)		9 Transfer of cap due to servicing transfer
)/26/2017	\$	(2,166)		3 Transfer of cap due to servicing transfer
								12/	2/21/2017	\$	(2,256)	\$ 191,09	7 Transfer of cap due to servicing transfer

	Servicer Modifying Borrov	vers' Loans								Adjustment Detail	ls .
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
						Lenders/Investors (Cap) *					
								02/26/2018	\$ (110)		r of cap due to servicing transfer
								03/22/2018	\$ (357)		r of cap due to servicing transfer
								04/25/2018	\$ (706)		r of cap due to servicing transfer
								06/21/2018	\$ (132) \$ (36,668)		r of cap due to servicing transfer
								07/26/2018 08/27/2018	, (,,		ation due to MHA program deobligation
								09/26/2018	T (-)		r of cap due to servicing transfer r of cap due to servicing transfer
								10/25/2018	\$ (131)		r of cap due to servicing transfer
2/04/2009	Community Dank & Trust	Clarks Summit	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 380,000	N/A	01/22/2010	\$ 10,000		d portfolio data from servicer/additional program initial cap
	Company							03/26/2010	\$ 520,000		d portfolio data from servicer
								07/14/2010	\$ (810,000)		d portfolio data from servicer
								09/30/2010	\$ 45,056	\$ 145,056 Update	d portfolio data from servicer
								06/29/2011	\$ (1)	\$ 145,055 Update	d due to quarterly assessment and reallocation
								06/28/2012		· ·	d due to quarterly assessment and reallocation
								09/27/2012			d due to quarterly assessment and reallocation
								03/25/2013		· ·	d due to quarterly assessment and reallocation
								12/23/2013	\$ (232)	·	d due to quarterly assessment and reallocation
								03/26/2014			d due to quarterly assessment and reallocation
								06/26/2014	\$ (96)		d due to quarterly assessment and reallocation
								07/29/2014	\$ (191) \$ (144,524)		d due to quarterly assessment and reallocation
			_					08/26/2014	, ,		
9/30/2010	Community Credit Union of Florida	Rockledge	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,000,000	N/A	09/30/2010	\$ 901,112	\$ 2,901,112 Update	d portfolio data from servicer
								01/06/2011	\$ (4)	\$ 2,901,108 Update	d due to quarterly assessment and reallocation
								03/30/2011		·	d due to quarterly assessment and reallocation
								06/29/2011	\$ (48)	·	d due to quarterly assessment and reallocation
								06/28/2012	\$ (36)	·	d due to quarterly assessment and reallocation
								6 09/14/2012	\$ (2,888,387)		
9/30/2010	CU Mortgage Services, Inc.	New Brighton	MN	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	09/30/2010	\$ 45,056		d portfolio data from servicer
								06/29/2011			d due to quarterly assessment and reallocation
								06/28/2012			d due to quarterly assessment and reallocation
								09/27/2012			d due to quarterly assessment and reallocation
								03/25/2013			d due to quarterly assessment and reallocation
								03/26/2014	, ,		d due to quarterly assessment and reallocation d due to quarterly assessment and reallocation
								06/26/2014	\$ (96)	·	d due to quarterly assessment and reallocation
								07/29/2014	\$ (90)	·	d due to quarterly assessment and reallocation
								09/29/2014	\$ (63)		d due to quarterly assessment and reallocation
								12/29/2014	\$ (7,654)		d due to quarterly assessment and reallocation
								03/26/2015	\$ (2,879)		d due to quarterly assessment and reallocation
								04/28/2015	\$ (11,347)	· ·	d due to quarterly assessment and reallocation
								06/25/2015	\$ (2,691)		d due to quarterly assessment and reallocation
								09/28/2015	\$ (3,595)		d due to quarterly assessment and reallocation
								12/28/2015	\$ (2,660)		d due to quarterly assessment and reallocation
								02/25/2016	\$ (7,597)	\$ 106,038 Realloc	ation due to MHA program deobligation
								03/28/2016	\$ (159)	\$ 105,879 Update	d due to quarterly assessment and reallocation
								05/31/2016	\$ (1,242)	\$ 104,637 Update	d due to quarterly assessment and reallocation
								06/27/2016	\$ (742)	\$ 103,895 Update	d due to quarterly assessment and reallocation
								07/27/2016	\$ (742)	\$ 103,153 Update	d due to quarterly assessment and reallocation
								09/28/2016	\$ (1,298)	·	d due to quarterly assessment and reallocation
								10/25/2016	\$ (1,226)	·	d due to quarterly assessment and reallocation
								11/07/2016	\$ 472		d due to quarterly assessment and reallocation
								11/29/2016			d due to quarterly assessment and reallocation
								12/27/2016			r of cap due to servicing transfer
								02/27/2017	\$ (22) \$ (1)		r of cap due to servicing transfer
								04/26/2017 06/26/2017			r of cap due to servicing transfer
								06/26/2017	\$ (11) \$ (101,058)		r of cap due to servicing transfer ation of SPA
2/40/00/0	Designative Designation	Hallandale		Duranta	Financial last was and familiary to the Market State of the Market		N1/A		, (- , ,		
2/16/2013	Desjardins Bank N.A.	Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3 12/16/2013	\$ 30,000		r of cap due to servicing transfer
								09/16/2014	\$ 10,000		r of cap due to servicing transfer
/15/2010	Digital Federal Credit Union	Marlborough	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,050,000	N/A	03/26/2010	\$ 12,190,000		d portfolio data from servicer
	Ditach Financial LO (Occupant							05/14/2010	\$ (15,240,000)	- Termina	ation of SPA
	Ditech Financial LLC (Green Tree Servicing LLC)	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	\$ 156,000,000	N/A	06/17/2009	\$ (64,990,000)	\$ 91,010,000 Update	d portfolio data from servicer
								09/30/2009	\$ 130,780,000	\$ 221,790,000 Update	d portfolio data from servicer/additional program initial cap
								12/30/2009	\$ (116,750,000)	·	d portfolio data from servicer/additional program initial cap
								03/26/2010	\$ 13,080,000		d portfolio data from servicer
								07/14/2010	\$ (24,220,000)	\$ 93,900,000 Update	d portfolio data from servicer
								07/16/2010	\$ 210,000		r of cap due to servicing transfer
								08/13/2010	\$ 2,200,000		r of cap due to servicing transfer
								09/10/2010	\$ 34,600,000		d portfolio data from servicer/additional program initial cap
								09/30/2010	\$ 5,600,000	\$ 136,510,000 Update	d portfolio data from servicer/additional program initial cap
										·	
								09/30/2010	\$ 10,185,090	\$ 146,695,090 Update	d portfolio data from servicer
										\$ 146,695,090 Update \$ 147,095,090 Transfe	

	Servicer Modifying Borrow	ers' Loans							Adjustment Detail	3
ate	Name of Institution	City State	Transaction	Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note Adjustment	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
			Туре		Borrowers and to Servicers &	Mechanism	Date			
					Lenders/Investors (Cap) *					
							05/13/2011	\$ 1,200,000		of cap due to servicing transfer
							06/16/2011	\$ 100,000		of cap due to servicing transfer
							06/29/2011	\$ (2,302)	•	due to quarterly assessment and reallocation
							07/14/2011	\$ 1,900,000		of cap due to servicing transfer
							09/15/2011	\$ 200,000		of cap due to servicing transfer
							10/14/2011	\$ 200,000		of cap due to servicing transfer
							11/16/2011	\$ 400,000		of cap due to servicing transfer
							02/16/2012 03/15/2012	\$ 900,000 \$ 100,000		of cap due to servicing transfer of cap due to servicing transfer
							05/16/2012	\$ 3,260,000		of cap due to servicing transfer
							06/14/2012	\$ 920,000		of cap due to servicing transfer
							06/28/2012	\$ (1,622)		due to quarterly assessment and reallocation
							07/16/2012	\$ 110,000		of cap due to servicing transfer
							08/16/2012	\$ 5,120,000		of cap due to servicing transfer
							09/27/2012	\$ (4,509)		due to quarterly assessment and reallocation
							10/16/2012	\$ 8,810,000		of cap due to servicing transfer
							11/15/2012	\$ 2,910,000		of cap due to servicing transfer
							12/27/2012	\$ (802)		due to quarterly assessment and reallocation
							02/14/2013	\$ 10,210,000		of cap due to servicing transfer
							03/25/2013	\$ (3,023)	\$ 183,422,369 Updated	due to quarterly assessment and reallocation
							05/16/2013	\$ 140,000		of cap due to servicing transfer
							06/27/2013	\$ (1,077)		due to quarterly assessment and reallocation
							07/16/2013	\$ 7,210,000		of cap due to servicing transfer
							08/15/2013	\$ 6,730,000		of cap due to servicing transfer
							09/27/2013	\$ (388)	\$ 197,500,904 Updated	due to quarterly assessment and reallocation
							10/15/2013	\$ 3,610,000	\$ 201,110,904 Transfe	of cap due to servicing transfer
							11/14/2013	\$ (320,000)	\$ 200,790,904 Transfe	of cap due to servicing transfer
							12/16/2013	\$ 21,280,000	\$ 222,070,904 Transfe	of cap due to servicing transfer
							12/23/2013	\$ (710,351)	\$ 221,360,553 Updated	due to quarterly assessment and reallocation
							02/13/2014	\$ 1,700,000	\$ 223,060,553 Transfer	of cap due to servicing transfer
							03/26/2014	\$ (22,400)	\$ 223,038,153 Updated	due to quarterly assessment and reallocation
							04/16/2014	\$ 2,280,000	\$ 225,318,153 Transfe	of cap due to servicing transfer
							05/15/2014	\$ 12,810,000	\$ 238,128,153 Transfe	of cap due to servicing transfer
							06/16/2014	\$ (2,000,000)	\$ 236,128,153 Transfe	of cap due to servicing transfer
							06/26/2014	\$ (262,535)	\$ 235,865,618 Updated	due to quarterly assessment and reallocation
							07/16/2014	\$ 130,000	\$ 235,995,618 Transfe	of cap due to servicing transfer
							07/29/2014	\$ (499,786)	\$ 235,495,832 Updated	due to quarterly assessment and reallocation
							08/14/2014	\$ (1,940,000)	\$ 233,555,832 Transfe	of cap due to servicing transfer
							09/16/2014	\$ 380,000	\$ 233,935,832 Transfe	of cap due to servicing transfer
							09/29/2014	\$ (150,666)	\$ 233,785,166 Updated	due to quarterly assessment and reallocation
							10/16/2014	\$ (1,120,000)	\$ 232,665,166 Transfe	of cap due to servicing transfer
							11/14/2014	\$ 760,000	\$ 233,425,166 Transfer	of cap due to servicing transfer
							12/16/2014	\$ 5,910,000		of cap due to servicing transfer
							12/29/2014	\$ (10,171,749)		due to quarterly assessment and reallocation
							01/15/2015	\$ (770,000)		of cap due to servicing transfer
							02/13/2015	\$ 6,000,000		of cap due to servicing transfer
							03/16/2015	\$ (1,400,000)		of cap due to servicing transfer
							03/26/2015	\$ (2,999,340)		due to quarterly assessment and reallocation
							04/16/2015	\$ (1,440,000)		of cap due to servicing transfer
							04/28/2015	\$ 406,883,574	\$ 635,437,651 Updated	due to quarterly assessment and reallocation
							05/14/2015	\$ 3,840,000	\$ 639,277,651 Transfe	of cap due to servicing transfer
							06/25/2015	\$ 1,933,295		due to quarterly assessment and reallocation
							07/16/2015	\$ 6,480,000		of cap due to servicing transfer
							08/14/2015	\$ 160,000		of cap due to servicing transfer
							09/16/2015	\$ (730,000)		of cap due to servicing transfer
							09/28/2015	\$ 1,314,631		due to quarterly assessment and reallocation
							11/16/2015	\$ (30,000)		of cap due to servicing transfer
							12/16/2015	\$ (1,800,000)		of cap due to servicing transfer
							12/28/2015	\$ (491,522)		due to quarterly assessment and reallocation
							01/14/2016	\$ (10,000)		of cap due to servicing transfer
						-	02/16/2016	\$ (2,820,000)		of cap due to servicing transfer
						-	02/25/2016	\$ (57,817,969)		tion due to MHA program deobligation
							03/16/2016	\$ 1,530,000		of cap due to servicing transfer
							03/28/2016	\$ (1,385,279)		due to quarterly assessment and reallocation
							04/14/2016	\$ 3,860,000		of cap due to servicing transfer
							05/16/2016	\$ (1,540,000)		of cap due to servicing transfer
						-	05/31/2016	\$ (11,376,624)		due to quarterly assessment and reallocation
							06/16/2016	\$ (5,780,000)		of cap due to servicing transfer
							06/27/2016	\$ (8,966,552)		due to quarterly assessment and reallocation
							07/14/2016	\$ (6,540,000)		of cap due to servicing transfer
							07/27/2016	\$ (9,573,183)		due to quarterly assessment and reallocation
							08/16/2016	\$ 4,150,000		of cap due to servicing transfer
							09/15/2016	\$ 1,480,000		of cap due to servicing transfer
							09/28/2016	\$ (17,931,672)		due to quarterly assessment and reallocation
							10/14/2016	\$ (4,370,000)	\$ 529,022,776 Transfe	of cap due to servicing transfer
							10/25/2016	\$ (18,522,234)	\$ 510.500.542 Updated	due to quarterly assessment and reallocation

	Servicer Modifying Borr	owers' Loans								Adjustn	nent Details
Date	Name of Institution	City	State	Transaction	Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note Adjustment	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
				Туре		Borrowers and to Servicers & Lenders/Investors (Cap) *	Mechanism	Date			
						Lenders/investors (Cap)					
								11/07/2016	\$ 7,140,972		514 Updated due to quarterly assessment and reallocation
								11/16/2016	\$ (590,000)		705 Use described to servicing transfer
								11/29/2016	\$ (275,089) \$ (2,470,000)		425 Updated due to quarterly assessment and reallocation
								12/15/2016 12/27/2016	\$ (2,470,000) \$ (48,571)		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
								01/13/2017	\$ (1,120,000)		Transfer of cap due to servicing transfer
								02/16/2017	\$ (180,000)		Transfer of cap due to servicing transfer
								02/27/2017	\$ (958,939)		915 Transfer of cap due to servicing transfer
								03/16/2017	\$ (3,480,000)		915 Transfer of cap due to servicing transfer
								04/26/2017	\$ (74,352)		563 Transfer of cap due to servicing transfer
								06/26/2017	\$ (677,390)		173 Transfer of cap due to servicing transfer
								07/26/2017	\$ (21,896)	\$ 507,745,	277 Transfer of cap due to servicing transfer
								09/26/2017	\$ (23,794,399)	\$ 483,950,	B78 Transfer of cap due to servicing transfer
								10/26/2017	\$ (4,685,746)		Transfer of cap due to servicing transfer
								12/21/2017	\$ (6,039,108)		Transfer of cap due to servicing transfer
								02/26/2018	\$ (391,333)		Transfer of cap due to servicing transfer
								03/22/2018	\$ (1,309,429)		262 Transfer of cap due to servicing transfer
								04/25/2018	\$ (2,651,480)		782 Transfer of cap due to servicing transfer
								06/21/2018	\$ (517,669)		Transfer of cap due to servicing transfer
								07/26/2018	\$ (109,736,819)		Reallocation due to MHA program deobligation
								08/27/2018	\$ (6,266) \$ (7,146)		728 Transfer of cap due to servicing transfer
								09/26/2018 10/25/2018	\$ (7,146) \$ (275,151)		731 Transfer of cap due to servicing transfer
0/30/2009	DuPage Credit Union	Naperville	II	Purchase	Financial Instrument for Home Loan Modifications	\$ 70,000	N/A	01/22/2010	\$ (275,151)		731 Transfer of cap due to servicing transfer 000 Updated portfolio data from servicer/additional program initial cap
0/30/2003	Durage Credit Officia	Naperville	IL	i dichase	T manicial instrument for Florite Loan Wouldcattons	70,000	IN/A	03/26/2010	\$ 10,000	·	Updated portfolio data from servicer
								07/14/2010	\$ 10,000		000 Updated portfolio data from servicer
								09/30/2010	\$ 45,056		056 Updated portfolio data from servicer
								06/29/2011	\$ (1)		055 Updated due to quarterly assessment and reallocation
								09/27/2012	\$ (1)		Updated due to quarterly assessment and reallocation
								03/25/2013	\$ (1)		053 Updated due to quarterly assessment and reallocation
								12/23/2013	\$ (145)		908 Updated due to quarterly assessment and reallocation
								03/26/2014	\$ (5)		903 Updated due to quarterly assessment and reallocation
								06/26/2014	\$ (59)		844 Updated due to quarterly assessment and reallocation
								07/29/2014	\$ (117)		727 Updated due to quarterly assessment and reallocation
								09/29/2014	\$ (39)		688 Updated due to quarterly assessment and reallocation
								12/29/2014	\$ (377)		311 Updated due to quarterly assessment and reallocation
								03/26/2015	\$ (142)	\$ 144,	169 Updated due to quarterly assessment and reallocation
								04/28/2015	\$ 73,328	\$ 217,	497 Updated due to quarterly assessment and reallocation
								09/28/2015	\$ (2,259)	\$ 215,	238 Updated due to quarterly assessment and reallocation
								12/28/2015	\$ (1,672)	\$ 213,	Updated due to quarterly assessment and reallocation
								02/25/2016	\$ (11,493)	\$ 202,	Reallocation due to MHA program deobligation
								03/28/2016	\$ (240)	\$ 201,	B33 Updated due to quarterly assessment and reallocation
								05/31/2016	\$ (1,879)	\$ 199,	Updated due to quarterly assessment and reallocation
								06/27/2016	\$ (1,123)	\$ 198,	Updated due to quarterly assessment and reallocation
								07/27/2016	\$ (1,123)		Updated due to quarterly assessment and reallocation
								09/28/2016	\$ (1,964)		744 Updated due to quarterly assessment and reallocation
								10/25/2016	\$ (1,855)		Updated due to quarterly assessment and reallocation
								11/07/2016	\$ 715	· ·	604 Updated due to quarterly assessment and reallocation
								11/29/2016	\$ (95)		509 Updated due to quarterly assessment and reallocation
			-					12/27/2016	\$ (15)		Transfer of cap due to servicing transfer
			-					02/27/2017	\$ (253)		Transfer of cap due to servicing transfer
			-					04/26/2017	\$ (17) \$ (127)		7224 Transfer of cap due to servicing transfer
								06/26/2017 07/26/2017	\$ (127) \$ (4)		7097 Transfer of cap due to servicing transfer
								07/26/2017	\$ (494)		793 Transfer of cap due to servicing transfer
								10/26/2017	\$ (494)		7599 Transfer of cap due to servicing transfer 7538 Transfer of cap due to servicing transfer
								12/21/2017	\$ (64)		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
								02/26/2018	\$ (37)		437 Transfer of cap due to servicing transfer
								03/22/2018	\$ (121)	<u> </u>	316 Transfer of cap due to servicing transfer
								04/25/2018	\$ (239)		777 Transfer of cap due to servicing transfer
								06/21/2018	\$ (45)		O32 Transfer of cap due to servicing transfer
								07/26/2018	\$ (28,721)		311 Reallocation due to MHA program deobligation
								08/27/2018	\$ (2)		309 Transfer of cap due to servicing transfer
								09/26/2018	\$ (2)		307 Transfer of cap due to servicing transfer
								10/25/2018	\$ (59)		Transfer of cap due to servicing transfer
3/16/2016	Eastern Bank	Boston	MA	Purchase	Financial Instrument for Home Loan Modifications		N/A	3 03/16/2016	\$ 20,000		On Transfer of cap due to servicing transfer
2/23/2009	Eaton National Bank & Trust	Eaton	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 60,000	N/A	03/26/2010	\$ 90,000	\$ 150.0	000 Updated portfolio data from servicer
	Company							07/14/2010	\$ 50,000	· · · · · · · · · · · · · · · · · · ·	000 Updated portfolio data from servicer
			-					09/30/2010	\$ 50,000		DDU Updated portfolio data from servicer D56 Updated portfolio data from servicer
			-					05/20/2011	\$ (54,944)	φ 145,	- Termination of SPA
7/31/2009	EMC Mortgage Corporation	Lewisville	TY	Purchase	Financial Instrument for Home Loan Modifications	\$ 707,380,000	N/A	09/30/2009	\$ (145,036)	\$ 707 370	200 Updated portfolio data from servicer/additional program initial cap
	Line mortgage corporation	_C VVIG VIIIC	1/			Ψ 101,350,000	. 177	12/30/2009	\$ 502,430,000		O00 Updated portfolio data from servicer/additional program initial cap
70172000								12/00/2008	Ψ 302,430,000	Ψ 1,203,000,	oo paatoa portiono aata nom sorviosi/auditional program initial cap
								03/26/2010	\$ (134,560,000)	\$ 1.075.240	000 Updated portfolio data from servicer/additional program initial cap
170172000								03/26/2010 07/14/2010	\$ (134,560,000) \$ (392,140,000)		Updated portfolio data from servicer/additional program initial cap Updated portfolio data from servicer

	Servicer Modifying Borro	wers' Loans										Adjustment De	tails
Date	Name of Institution	City	State		Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note	Adjustment	CAP Adjustment Amount		Adjusted CAP	Reason for Adjustment
				Туре		Borrowers and to Servicers & Lenders/Investors (Cap) *	Mechanism		Date				
						Lenders/Investors (Cap)							
									09/30/2010	\$ 13,100,			ated portfolio data from servicer/additional program initial cap
									09/30/2010	\$ (8,006,4			ated portfolio data from servicer
									10/15/2010	\$ (100,0			sfer of cap due to servicing transfer
									12/15/2010	\$ (4,400,0	-		sfer of cap due to servicing transfer
									01/06/2011		02) (ated due to quarterly assessment and reallocation
									02/16/2011		00) \$		sfer of cap due to servicing transfer
									03/16/2011	\$ (4,000,0			sfer of cap due to servicing transfer
									05/30/2011	\$ (122,900,0	25) \$		ated due to quarterly assessment and reallocation
									06/29/2011		28)		sfer of cap due to servicing transfer ated due to quarterly assessment and reallocation
									07/14/2011		00)		sfer of cap due to servicing transfer
									10/19/2011	\$ (519,211,3			· · · · · · · · · · · · · · · · · · ·
07/17/2009	Farmers State Bank	West Salem	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 170,000	N/A		09/30/2009		00) \$		ated portfolio data from servicer/additional program initial cap
0771772000	r armere etate Barik	Wood Galom	011	- aronass		Ψ 17 0,000	1471		12/30/2009		000		ated portfolio data from servicer/additional program initial cap
									03/26/2010		000		ated portfolio data from servicer
									07/14/2010		00) §		ated portfolio data from servicer
									09/30/2010		056		ated portfolio data from servicer
								0	05/20/2011	\$ (145,0			nination of SPA
09/03/2010	Fay Servicing, LLC	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,100,000	N/A		09/30/2010	\$ 5,168,			ated portfolio data from servicer
						., ., ., .,			01/06/2011		12) §		ated due to quarterly assessment and reallocation
									03/30/2011		15) \$		ated due to quarterly assessment and reallocation
									04/13/2011		000		sfer of cap due to servicing transfer
									06/29/2011		43) \$		ated due to quarterly assessment and reallocation
									09/15/2011		000		sfer of cap due to servicing transfer
									10/14/2011		000		sfer of cap due to servicing transfer
									11/16/2011		000		sfer of cap due to servicing transfer
								1:	12/15/2011	\$ 1,700,	000	11,367,999 Tran	sfer of cap due to servicing transfer
								0-	04/16/2012	\$ 1,600,	000	12,967,999 Tran	sfer of cap due to servicing transfer
								0	05/16/2012	\$ 40,	000	3 13,007,999 Tran	sfer of cap due to servicing transfer
								0	06/14/2012	\$ (210,0	00) \$	12,797,999 Tran	sfer of cap due to servicing transfer
								0	06/28/2012	\$ (1	05) \$	5 12,797,894 Upd	ated due to quarterly assessment and reallocation
								0	07/16/2012	\$ 50,	000	5 12,847,894 Tran	sfer of cap due to servicing transfer
								0	08/16/2012	\$ 90,	000	5 12,937,894 Tran	sfer of cap due to servicing transfer
								0	09/27/2012	\$ (2	94) \$	12,937,600 Upd	ated due to quarterly assessment and reallocation
								1	10/16/2012	\$ 1,810,	000	5 14,747,600 Tran	sfer of cap due to servicing transfer
								1:	12/27/2012	\$	61) \$	14,747,539 Upd	ated due to quarterly assessment and reallocation
								0	01/16/2013	\$ 30,	000	5 14,777,539 Tran	sfer of cap due to servicing transfer
								0	02/14/2013	\$ (590,0	00) \$	3 14,187,539 Tran	sfer of cap due to servicing transfer
								0	03/14/2013	\$ (80,0	00) \$	5 14,107,539 Tran	sfer of cap due to servicing transfer
									03/25/2013		14) \$		ated due to quarterly assessment and reallocation
									04/16/2013		000		sfer of cap due to servicing transfer
									05/16/2013		000 \$		sfer of cap due to servicing transfer
									06/14/2013		000 \$		sfer of cap due to servicing transfer
									06/27/2013		86) \$		ated due to quarterly assessment and reallocation
									07/16/2013		000 \$		sfer of cap due to servicing transfer
									08/15/2013		000		sfer of cap due to servicing transfer
									09/16/2013	\$ 4,840,	_		sfer of cap due to servicing transfer
									09/27/2013		54) \$		ated due to quarterly assessment and reallocation
									10/15/2013 11/14/2013		000 9		sfer of cap due to servicing transfer
									12/16/2013		000 9		sfer of cap due to servicing transfer
					+				12/16/2013		76) §		sfer of cap due to servicing transfer ated due to quarterly assessment and reallocation
					+				01/16/2014	·	000		sfer of cap due to servicing transfer
									02/13/2014	+ -,,	000		sfer of cap due to servicing transfer
									03/14/2014		000		sfer of cap due to servicing transfer
									03/14/2014		45) \$		ated due to quarterly assessment and reallocation
									04/16/2014	· ·	000		sfer of cap due to servicing transfer
									05/15/2014		000		sfer of cap due to servicing transfer
									06/16/2014	\$ 15,780,			sfer of cap due to servicing transfer
									06/26/2014		60)		ated due to quarterly assessment and reallocation
									07/16/2014		00) \$		sfer of cap due to servicing transfer
									07/29/2014		84)		ated due to quarterly assessment and reallocation
									08/14/2014		000		sfer of cap due to servicing transfer
									09/16/2014		000		sfer of cap due to servicing transfer
									09/29/2014		50) \$		ated due to quarterly assessment and reallocation
									10/16/2014	\$ (1,830,0	-		sfer of cap due to servicing transfer
									11/14/2014	\$ 5,980,			sfer of cap due to servicing transfer
									12/16/2014	\$ (5,930,0			sfer of cap due to servicing transfer
									12/29/2014		84)		ated due to quarterly assessment and reallocation
									01/15/2015		000		sfer of cap due to servicing transfer
									02/13/2015		000		sfer of cap due to servicing transfer
									03/16/2015		00) \$		sfer of cap due to servicing transfer
									03/26/2015		605		ated due to quarterly assessment and reallocation
	-								04/16/2015		000		sfer of cap due to servicing transfer
								1.0				13,324,331 11a1	
									04/28/2015		90) \$		ated due to quarterly assessment and reallocation

	Servicer Modifying Borrov									ent Details
te	Name of Institution	City State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
				<u> </u>	London mirodicio (Odp)		20/40/2045	500.000		
							06/16/2015	\$ 530,000		77 It had to be described by the state of th
							06/25/2015	\$ (179,814)		Updated due to quarterly assessment and reallocation
							07/16/2015	\$ (6,500,000)		87 Transfer of cap due to servicing transfer
							08/14/2015	\$ 6,280,000		Transfer of cap due to servicing transfer
							09/16/2015	\$ 1,750,000		Transfer of cap due to servicing transfer
							09/28/2015	\$ 1,030,559	\$ 76,297,14	46 Updated due to quarterly assessment and reallocation
							10/15/2015	\$ 5,310,000	\$ 81,607,14	46 Transfer of cap due to servicing transfer
							11/16/2015	\$ 3,880,000		46 Transfer of cap due to servicing transfer
							12/16/2015	\$ 3,920,000		46 Transfer of cap due to servicing transfer
							12/28/2015	\$ (1,157,968)		78 Updated due to quarterly assessment and reallocation
							01/14/2016	+ .,,		78 Transfer of cap due to servicing transfer
							02/16/2016	\$ (740,000)		Transfer of cap due to servicing transfer
							02/25/2016	\$ (8,019,526)		Reallocation due to MHA program deobligation
							03/16/2016	\$ 2,980,000		Transfer of cap due to servicing transfer
							03/28/2016	\$ (179,850)	\$ 89,689,80	Updated due to quarterly assessment and reallocation
							04/14/2016	\$ 1,110,000	\$ 90,799,80	72 Transfer of cap due to servicing transfer
							05/16/2016	\$ 1,530,000	\$ 92,329,80	72 Transfer of cap due to servicing transfer
							05/31/2016	\$ (1,164,291)		11 Updated due to quarterly assessment and reallocation
							06/16/2016	\$ 3,050,000		11 Transfer of cap due to servicing transfer
							06/27/2016	\$ (603,048)		63 Updated due to quarterly assessment and reallocation
							07/14/2016	\$ (770,000)		
			+							Transfer of cap due to servicing transfer
							07/27/2016	\$ (552,076)		B7 Updated due to quarterly assessment and reallocation
			-				08/16/2016	\$ 680,000		87 Transfer of cap due to servicing transfer
							09/15/2016	\$ 3,280,000		Transfer of cap due to servicing transfer
							09/28/2016	\$ 949,770		Updated due to quarterly assessment and reallocation
							10/14/2016	\$ 1,140,000	\$ 98,340,15	Transfer of cap due to servicing transfer
							10/25/2016	\$ (1,340,924)	\$ 96,999,23	33 Updated due to quarterly assessment and reallocation
							11/07/2016	\$ 516,973	\$ 97,516,20	06 Updated due to quarterly assessment and reallocation
							11/16/2016	\$ 2,700,000		06 Transfer of cap due to servicing transfer
							11/29/2016	\$ (59,781)		25 Updated due to quarterly assessment and reallocation
							12/15/2016	\$ 240,000		25 Transfer of cap due to servicing transfer
							12/27/2016	(O.004)		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
							01/13/2017	\$ 3,010,000		41 Transfer of cap due to servicing transfer
							02/16/2017	\$ 3,060,000		Transfer of cap due to servicing transfer
							02/27/2017	\$ (206,037)		74 Transfer of cap due to servicing transfer
							03/16/2017	\$ (20,000)	\$ 106,231,00	04 Transfer of cap due to servicing transfer
							04/26/2017	\$ (12,963)	\$ 106,218,04	41 Transfer of cap due to servicing transfer
							06/26/2017	\$ 2,385,430	\$ 108,603,47	71 Transfer of cap due to servicing transfer
							07/26/2017	\$ 493,176		47 Transfer of cap due to servicing transfer
							09/26/2017	\$ 4,603,892		39 Transfer of cap due to servicing transfer
							10/26/2017	\$ 3,252,805		44 Transfer of cap due to servicing transfer
							12/21/2017	\$ 1,588,497		41 Transfer of cap due to servicing transfer
							02/26/2018			
								\$ 1,076,341		Transfer of cap due to servicing transfer
							03/15/2018	\$ (1)		81 Transfer of cap due to servicing transfer
							03/22/2018	\$ 761,611		Transfer of cap due to servicing transfer
							04/25/2018	\$ 469,692		Transfer of cap due to servicing transfer
							06/21/2018	\$ 5,608,001	\$ 126,457,48	85 Transfer of cap due to servicing transfer
							07/26/2018	\$ (15,702,172)	\$ 110,755,3	13 Reallocation due to MHA program deobligation
							08/27/2018	\$ (936)	\$ 110,754,37	77 Transfer of cap due to servicing transfer
							09/26/2018	\$ (775)		02 Transfer of cap due to servicing transfer
						1	10/25/2018	\$ (30,624)		78 Transfer of cap due to servicing transfer
	FCI Lender Services, Inc.	Anaheim Hills CA	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3 05/13/2011	\$ 500,000		00 Transfer of cap due to servicing transfer
	. 5. 25. 35. 36. 1100, 110.		1			,	06/16/2011	\$ 100,000	· · · · · · · · · · · · · · · · · · ·	On Transfer of cap due to servicing transfer
			1				06/29/2011	\$ 100,000	•	91 Updated due to quarterly assessment and reallocation
			-				07/14/2011	\$ 200,000		71 Transfer of cap due to servicing transfer
							09/15/2011	\$ 100,000		91 Transfer of cap due to servicing transfer
							11/16/2011	\$ 2,500,000		71 Transfer of cap due to servicing transfer
							05/16/2012	\$ 1,510,000		Transfer of cap due to servicing transfer
							06/14/2012	\$ 450,000		Transfer of cap due to servicing transfer
							06/28/2012	\$ (66)	\$ 5,359,92	Updated due to quarterly assessment and reallocation
							07/16/2012	\$ 250,000	\$ 5,609,92	25 Transfer of cap due to servicing transfer
							08/16/2012	\$ 90,000		25 Transfer of cap due to servicing transfer
						i	09/27/2012	\$ (191)		34 Updated due to quarterly assessment and reallocation
							10/16/2012	\$ 140,000		34 Transfer of cap due to servicing transfer
							11/15/2012	\$ 70,000		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
			+	+			12/14/2012	\$ 40,000		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
							12/14/2012			-
								\$ (34)		Updated due to quarterly assessment and reallocation
							01/16/2013	\$ 40,000		00 Transfer of cap due to servicing transfer
							02/14/2013	\$ 50,000		Transfer of cap due to servicing transfer
							03/14/2013	\$ 360,000		Transfer of cap due to servicing transfer
							03/25/2013	\$ (135)	\$ 6,399,56	05 Updated due to quarterly assessment and reallocation
							04/16/2013	\$ (10,000)	\$ 6,389.56	65 Transfer of cap due to servicing transfer
										-
							05/16/2013	\$ 40,000	\$ 6,429,56	Transfer of cap due to servicing transfer
									\$ 6,429,56 \$ 6,629,56	-

Name of Leafferfor								Adjustment De	
Name of Institution	City State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
						09/27/2013	\$ (19)	\$ 6.640,403 Und	ated due to quarterly assessment and reallocation
						10/15/2013	\$ 260,000		sfer of cap due to servicing transfer
						11/14/2013	\$ 30,000		
									sfer of cap due to servicing transfer
						12/23/2013	\$ (33,755)		ated due to quarterly assessment and reallocation
						02/13/2014	\$ 110,000		sfer of cap due to servicing transfer
						03/14/2014	\$ 640,000		sfer of cap due to servicing transfer
						03/26/2014	\$ (1,305)		ated due to quarterly assessment and reallocation
						04/16/2014	\$ 120,000		sfer of cap due to servicing transfer
						05/15/2014	\$ 40,000		sfer of cap due to servicing transfer
						06/16/2014	\$ 110,000		sfer of cap due to servicing transfer
						06/26/2014	\$ (15,838)	\$ 7,908,595 Upda	ated due to quarterly assessment and reallocation
						07/16/2014	\$ 440,000	\$ 8,348,595 Tran	sfer of cap due to servicing transfer
						07/29/2014	\$ (33,291)	\$ 8,315,304 Upda	ated due to quarterly assessment and reallocation
						08/14/2014	\$ 1,110,000	\$ 9,425,304 Tran	sfer of cap due to servicing transfer
						09/16/2014	\$ 40,000	\$ 9,465,304 Tran	sfer of cap due to servicing transfer
						09/29/2014	\$ (12,454)		ated due to quarterly assessment and reallocation
						10/16/2014	\$ 20,000		sfer of cap due to servicing transfer
						11/14/2014	\$ 20,000		sfer of cap due to servicing transfer
						12/16/2014	\$ 190,000		sfer of cap due to servicing transfer
					+	12/29/2014	\$ (1,564,671)		ated due to quarterly assessment and reallocation
						01/15/2015	\$ (1,364,671)		
						02/13/2015	\$ 10,000		sfer of cap due to servicing transfer
									sfer of cap due to servicing transfer
					-	03/26/2015	\$ (593,009)		ated due to quarterly assessment and reallocation
						04/28/2015	\$ (2,341,121)		ated due to quarterly assessment and reallocation
						05/14/2015	\$ 50,000		sfer of cap due to servicing transfer
						06/16/2015	\$ 60,000		sfer of cap due to servicing transfer
						06/25/2015	\$ (566,166)		ated due to quarterly assessment and reallocation
						07/16/2015	\$ 80,000	\$ 4,827,883 Tran	sfer of cap due to servicing transfer
						08/14/2015	\$ 220,000		sfer of cap due to servicing transfer
						09/16/2015	\$ 260,000	\$ 5,307,883 Tran	sfer of cap due to servicing transfer
						09/28/2015	\$ (847,553)	\$ 4,460,330 Upda	ated due to quarterly assessment and reallocation
						10/15/2015	\$ 80,000	\$ 4,540,330 Tran	sfer of cap due to servicing transfer
						11/16/2015	\$ 420,000	\$ 4,960,330 Tran	sfer of cap due to servicing transfer
						12/16/2015	\$ 420,000	\$ 5,380,330 Tran	sfer of cap due to servicing transfer
						12/28/2015	\$ (780,127)		ated due to quarterly assessment and reallocation
						01/14/2016	\$ 230,000		sfer of cap due to servicing transfer
						02/16/2016	\$ 250,000		sfer of cap due to servicing transfer
						02/25/2016	\$ (2,536,406)		location due to MHA program deobligation
						03/16/2016	\$ 30,000		sfer of cap due to servicing transfer
						03/28/2016	\$ (54,350)		ated due to quarterly assessment and reallocation
						04/14/2016	\$ 350,000		sfer of cap due to servicing transfer
						05/16/2016			·
							- (470 coo)		sfer of cap due to servicing transfer
						05/31/2016	\$ (472,698)		ated due to quarterly assessment and reallocation
						06/16/2016	\$ 80,000		sfer of cap due to servicing transfer
						06/27/2016	\$ (290,202)		ated due to quarterly assessment and reallocation
						07/14/2016	\$ (100,000)		sfer of cap due to servicing transfer
						07/27/2016	\$ (281,016)	\$ 1,805,531 Upda	ated due to quarterly assessment and reallocation
						08/16/2016	\$ 100,000	\$ 1,905,531 Tran	sfer of cap due to servicing transfer
						09/15/2016	\$ 360,000		sfer of cap due to servicing transfer
						09/28/2016	\$ (712,092)	\$ 1,553,439 Upda	ated due to quarterly assessment and reallocation
						10/14/2016	\$ 120,000	\$ 1,673,439 Tran	sfer of cap due to servicing transfer
						10/25/2016	\$ (730,021)	\$ 943,418 Upda	ated due to quarterly assessment and reallocation
						11/07/2016	\$ 281,449		ated due to quarterly assessment and reallocation
						11/16/2016	\$ 80,000		sfer of cap due to servicing transfer
						11/29/2016	\$ (5,980)		ated due to quarterly assessment and reallocation
						12/15/2016	\$ 850,000		sfer of cap due to servicing transfer
						12/27/2016	\$ (1,922)		sfer of cap due to servicing transfer
						01/13/2017	\$ 520,000		sfer of cap due to servicing transfer
						02/16/2017	\$ 200,000		sfer of cap due to servicing transfer
						02/16/2017	\$ (46,222)		sfer of cap due to servicing transfer
		-				03/16/2017			
		-			-	03/16/2017			sfer of cap due to servicing transfer
					-		\$ (3,043)		sfer of cap due to servicing transfer
						06/26/2017	\$ (22,277)		sfer of cap due to servicing transfer
						07/26/2017	\$ (681)		sfer of cap due to servicing transfer
						09/26/2017	\$ (884,668)		sfer of cap due to servicing transfer
						10/26/2017	\$ (111,602)		sfer of cap due to servicing transfer
						12/21/2017	\$ (112,992)		sfer of cap due to servicing transfer
						02/26/2018	\$ (5,486)	\$ 1,689,994 Tran	sfer of cap due to servicing transfer
						03/22/2018	\$ (18,460)	\$ 1,671,534 Tran	sfer of cap due to servicing transfer
						04/25/2018	\$ (37,587)		sfer of cap due to servicing transfer
						06/21/2018	\$ (6,480)		sfer of cap due to servicing transfer
						07/26/2018	\$ (810,352)		location due to MHA program deobligation
The second secon						08/27/2018	\$ (44)		sfer of cap due to servicing transfer
								,	
						09/26/2018	\$ (39)		sfer of cap due to servicing transfer

	Servicer Modifying Borrow	ers' Loans									Adjustme	nt Details
Date	Name of Institution	City	State	Transaction	Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note Adjustment	CAP Adjustm	nent Amount	Adjusted CAP	Reason for Adjustment
				Туре		Borrowers and to Servicers & Lenders/Investors (Cap) *	Mechanism	Date				
						Lenders/investors (Cap)						
12/09/2009	Fidelity Bank (Fidelity Homestead SavingsBank)	New Orleans	LA	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,940,000	N/A	01/22/2010	\$	140,000	\$ 3,080,000	Updated portfolio data from servicer/additional program initial cap
	Cavingsbanky							03/26/2010	\$	6,300,000	\$ 9,380,000	Updated portfolio data from servicer
								07/14/2010	\$	(1,980,000)	\$ 7,400,000	Updated portfolio data from servicer
								09/30/2010	\$	(6,384,611)	\$ 1,015,389	9 Updated portfolio data from servicer
								01/06/2011	\$	(1)	\$ 1,015,388	B Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(2)		Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(16)		Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(12)		B Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(32)		6 Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(5)		1 Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(21)		Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(8)		2 Updated due to quarterly assessment and reallocation
								09/27/2013	\$	(3)		Updated due to quarterly assessment and reallocation
								12/23/2013 03/26/2014	\$	(4,716)		3 Updated due to quarterly assessment and reallocation
								06/26/2014	\$	(165)		B Updated due to quarterly assessment and reallocation
								07/29/2014	\$	(3,862)		4 Updated due to quarterly assessment and reallocation 2 Updated due to quarterly assessment and reallocation
								09/29/2014	\$	(1,276)		6 Updated due to quarterly assessment and reallocation
								12/29/2014	\$	(130,634)		2 Updated due to quarterly assessment and reallocation
								03/26/2015	\$	(49,137)		5 Updated due to quarterly assessment and reallocation
								04/28/2015	\$	(187,406)		9 Updated due to quarterly assessment and reallocation
								06/25/2015	\$	(45,604)		5 Updated due to quarterly assessment and reallocation
								09/28/2015	\$	(60,938)		7 Updated due to quarterly assessment and reallocation
								12/28/2015	\$	(41,224)		3 Updated due to quarterly assessment and reallocation
								02/25/2016	\$	(126,974)		P Reallocation due to MHA program deobligation
								03/28/2016	\$	(2,655)		4 Updated due to quarterly assessment and reallocation
								05/31/2016	\$	(25,640)		4 Updated due to quarterly assessment and reallocation
								06/27/2016	\$	(15,317)		7 Updated due to quarterly assessment and reallocation
								07/27/2016	\$	(15,322)		5 Updated due to quarterly assessment and reallocation
								09/28/2016	\$	(26,835)	\$ 275,640	Updated due to quarterly assessment and reallocation
								10/25/2016	\$	(25,423)	\$ 250,217	7 Updated due to quarterly assessment and reallocation
								11/07/2016	\$	9,802		9 Updated due to quarterly assessment and reallocation
								11/29/2016	\$	(278)	\$ 259,74	1 Updated due to quarterly assessment and reallocation
								12/27/2016	\$	(43)	\$ 259,698	B Transfer of cap due to servicing transfer
								02/27/2017	\$	(739)	\$ 258,959	9 Transfer of cap due to servicing transfer
								04/26/2017	\$	(66)	\$ 258,893	Transfer of cap due to servicing transfer
								06/26/2017	\$	(669)		Transfer of cap due to servicing transfer
								07/26/2017	\$	(20)		Transfer of cap due to servicing transfer
								09/26/2017	\$	(21,763)		1 Transfer of cap due to servicing transfer
								10/26/2017	\$	(2,699)	· · · · · · · · · · · · · · · · · · ·	2 Transfer of cap due to servicing transfer
								12/21/2017	\$	(2,812)		Transfer of cap due to servicing transfer
								02/26/2018	\$	(171)		9 Transfer of cap due to servicing transfer
								03/22/2018	\$	(557)		2 Transfer of cap due to servicing transfer
								04/25/2018 06/21/2018	\$	(1,101)		1 Transfer of cap due to servicing transfer
								07/26/2018	\$	(48,696)		4 Transfer of cap due to servicing transfer
								08/27/2018	\$	(3)		8 Reallocation due to MHA program deobligation 5 Transfer of cap due to servicing transfer
								09/26/2018	\$	(3)		2 Transfer of cap due to servicing transfer
								10/25/2018	\$	(156)		6 Transfer of cap due to servicing transfer
06/14/2018	Fifth Third Bank	Cincinnati	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 1	N/A	06/21/2018	\$	14,999		Transfer of cap due to servicing transfer
	FIRST BANK	St. Louis		Purchase	Financial Instrument for Home Loan Modifications	\$ 6,460,000		09/30/2009	\$	(1,530,000)	· · · · · · · · · · · · · · · · · · ·	Updated portfolio data from servicer/additional program initial cap
							•	12/30/2009	\$	680,000		Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	2,460,000		Updated portfolio data from servicer
								07/14/2010	\$	(2,470,000)		Updated portfolio data from servicer
								09/30/2010	\$	2,523,114		4 Updated portfolio data from servicer
								01/06/2011	\$	(2)	· · · · · · · · · · · · · · · · · · ·	2 Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(2)		Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(15)		5 Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(3)		2 Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(5)	\$ 8,123,08	Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(1)	\$ 8,123,086	Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(5)	\$ 8,123,08	Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(1)		Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(474)		Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(18)		B Updated due to quarterly assessment and reallocation
								06/26/2014	\$	(35)		3 Updated due to quarterly assessment and reallocation
								07/29/2014	\$	1,722	· · · · · ·	Updated due to quarterly assessment and reallocation
								09/29/2014	\$	33,199		4 Updated due to quarterly assessment and reallocation
								12/29/2014	\$	2,304,333		7 Updated due to quarterly assessment and reallocation
								03/26/2015	\$	4,415		2 Updated due to quarterly assessment and reallocation
								04/28/2015	\$	495,986		B Updated due to quarterly assessment and reallocation
								06/25/2015	\$	38,337		Updated due to quarterly assessment and reallocation
								09/28/2015	\$	16,222		Updated due to quarterly assessment and reallocation
								12/28/2015	\$	12,289	\$ 11,029,056	6 Updated due to quarterly assessment and reallocation
								02/25/2016	\$	(392,747)	Φ	9 Reallocation due to MHA program deobligation

	Servicer Modifying Borro	wers' Loans								Adjustme	nt Details
Date	Name of Institution	City	State		Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note Adjustment	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
				Туре		Borrowers and to Servicers & Lenders/Investors (Cap) *	Mechanism	Date			
						Lenders/investors (Cap)					
								03/28/2016	\$ (8,110)		Updated due to quarterly assessment and reallocation
								05/16/2016	\$ 20,000		Transfer of cap due to servicing transfer
								05/31/2016	\$ (61,251)		3 Updated due to quarterly assessment and reallocation
								06/27/2016	\$ (33,414)		Updated due to quarterly assessment and reallocation
								07/27/2016	\$ (37,528)		Updated due to quarterly assessment and reallocation
			-					09/28/2016	\$ (44,662)		Updated due to quarterly assessment and reallocation
								10/25/2016	\$ (33,219) \$ 12,807		Updated due to quarterly assessment and reallocation
			-					11/07/2016 11/16/2016	\$ 12,807 \$ (1,270,000)	· · · · · · · · · · · · · · · · · · ·	2 Updated due to quarterly assessment and reallocation 2 Transfer of cap due to servicing transfer
			-					11/29/2016	\$ (1,270,000)		Updated due to quarterly assessment and reallocation
								12/27/2016	\$ (4,768)		2 Transfer of cap due to servicing transfer
								02/27/2017	\$ (11,690)		2 Transfer of cap due to servicing transfer
								04/26/2017	\$ (758)		4 Transfer of cap due to servicing transfer
								06/26/2017	\$ (5,946)		3 Transfer of cap due to servicing transfer
								07/26/2017	\$ (180)		Transfer of cap due to servicing transfer
								09/26/2017	\$ (23,170)	\$ 9,133,728	Transfer of cap due to servicing transfer
								10/26/2017	\$ (2,873)	\$ 9,130,855	Transfer of cap due to servicing transfer
								12/21/2017	\$ (2,993)	\$ 9,127,862	2 Transfer of cap due to servicing transfer
								02/26/2018	\$ (145)	\$ 9,127,717	7 Transfer of cap due to servicing transfer
								03/22/2018	\$ (474)		Transfer of cap due to servicing transfer
								04/25/2018	\$ (937)		Transfer of cap due to servicing transfer
								06/21/2018	\$ (176)		Transfer of cap due to servicing transfer
								07/26/2018	\$ (1,171,975)		Reallocation due to MHA program deobligation
					-			08/27/2018	\$ (64)		Transfer of cap due to servicing transfer
								09/26/2018	\$ (71)		Transfer of cap due to servicing transfer
	First Citizens Bank & Trust							10/25/2018	\$ (2,527)		3 Transfer of cap due to servicing transfer
5/15/2014	Company	Hendersonville	NC	Purchase	Financial Instrument for Home Loan Modifications		N/A	3 05/15/2014	\$ 10,000	\$ 10,000	Transfer of cap due to servicing transfer
	- Company							12/15/2016	\$ 20,000	\$ 30,000	Transfer of cap due to servicing transfer
/30/2010	First Federal Bank of Florida	Lake City	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
								06/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
								06/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation
								09/27/2012	\$ (2)	\$ 145,052	2 Updated due to quarterly assessment and reallocation
								03/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation
								12/23/2013	\$ (232)	\$ 144,819	Updated due to quarterly assessment and reallocation
								03/26/2014	\$ (8)	\$ 144,811	Updated due to quarterly assessment and reallocation
								06/26/2014	\$ (96)	\$ 144,715	Updated due to quarterly assessment and reallocation
								07/29/2014	\$ (191)	\$ 144,524	Updated due to quarterly assessment and reallocation
								09/29/2014	\$ (63)		Updated due to quarterly assessment and reallocation
								12/29/2014	\$ (7,654)		Updated due to quarterly assessment and reallocation
								03/26/2015	\$ (2,879)		Updated due to quarterly assessment and reallocation
								04/28/2015	\$ (11,347)		Updated due to quarterly assessment and reallocation
								06/25/2015	\$ (2,691)	· · · · · · · · · · · · · · · · · · ·	Updated due to quarterly assessment and reallocation
								09/28/2015	\$ (3,595)		5 Updated due to quarterly assessment and reallocation
								12/28/2015	\$ (2,660)	· · · · · · · · · · · · · · · · · · ·	5 Updated due to quarterly assessment and reallocation
								02/25/2016	\$ (7,597)	· · · · · · · · · · · · · · · · · · ·	Reallocation due to MHA program deobligation
								03/28/2016	\$ (159)		Updated due to quarterly assessment and reallocation
								05/31/2016	\$ (1,242)		7 Updated due to quarterly assessment and reallocation
								06/27/2016	\$ (742)		Updated due to quarterly assessment and reallocation
								07/27/2016	\$ (742) \$ (1,298)		Updated due to quarterly assessment and reallocation
								09/28/2016	+ (:,=)	· · · · · · · · · · · · · · · · · · ·	Updated due to quarterly assessment and reallocation
								10/25/2016 11/07/2016	\$ (1,226) \$ 472		Updated due to quarterly assessment and reallocation
		-			+			11/29/2016	\$ 472	· · · · · · · · · · · · · · · · · · ·	Updated due to quarterly assessment and reallocation
								12/27/2016	\$ (8)		3 Updated due to quarterly assessment and reallocation 2 Transfer of cap due to servicing transfer
								02/27/2017	\$ (22)		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
								04/26/2017	\$ (22)		Transfer of cap due to servicing transfer
								06/26/2017	\$ (11)		3 Transfer of cap due to servicing transfer
								07/14/2017	\$ (101,058)		- Termination of SPA
/19/2009	First Federal Savings and Loan	Port Angeles	WA	Purchase	Financial Instrument for Home Loan Modifications	\$ 770,000	N/A	12/30/2009	\$ 2,020,000		Updated portfolio data from servicer/additional program initial cap
		g-:20	<u> </u>					03/26/2010	\$ 11,370,000		Updated portfolio data from servicer
								05/26/2010	\$ (14,160,000)		- Termination of SPA
/16/2009	First Federal Savings and Loan	Lakewood	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,460,000	N/A	01/22/2010	\$ 160,000	\$ 3.620.000	Updated portfolio data from servicer/additional program initial cap
. 5, 2000	Association of Lakewood	Lanowood	011			5,400,000	. 1/1			· · ·	<u> </u>
/27/2040	First Financial Barty N. A	Torro Hauta	ID	Durchasa	Financial Instrument for Home Loan Modifications	6 4.000.000	NI/A	04/21/2010	\$ (3,620,000) \$ 7.014.337		- Termination of SPA
27/2010	First Financial Bank, N.A.	Terre Haute	ID	Purchase	r mandal instrument for nome loan wodifications	\$ 4,300,000	N/A	09/30/2010	1 1 1 1 1		Updated portfolio data from servicer
								01/06/2011	· · · · /		Updated due to quarterly assessment and reallocation
								03/30/2011 06/29/2011			Updated due to quarterly assessment and reallocation
								06/29/2011	\$ (192) \$ (144)		Updated due to quarterly assessment and reallocation
					+			09/27/2012	\$ (144)		Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
					+			12/27/2012	\$ (396)		Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
					+			03/25/2013	\$ (67)		Updated due to quarterly assessment and reallocation 3 Updated due to quarterly assessment and reallocation
									\$ (253)		B Updated due to quarterly assessment and reallocation
								UD/21/2013			
								06/27/2013 09/27/2013	\$ (34)		Updated due to quarterly assessment and reallocation

	Servicer Modifying Borro	owers' Loans								Adjustn	nent Details
Date	Name of Institution	City	State		Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note Adjustment	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
				Туре		Borrowers and to Servicers & Lenders/Investors (Cap) *	Mechanism	Date			
								02/20/2044	(0.004)	A 14.050	
								03/26/2014	\$ (2,031) \$ (23,972)		312 Updated due to quarterly assessment and reallocation 340 Updated due to quarterly assessment and reallocation
								07/29/2014	\$ (47,613)		727 Updated due to quarterly assessment and reallocation
								09/29/2014	\$ (15,728)		999 Updated due to quarterly assessment and reallocation
								12/29/2014	\$ (1,905,128)		871 Updated due to quarterly assessment and reallocation
								03/26/2015	\$ (716,488)		383 Updated due to quarterly assessment and reallocation
								04/28/2015	\$ (2,824,053)	· · · ·	330 Updated due to quarterly assessment and reallocation
								06/25/2015	\$ (669,754)	\$ 5,050,	576 Updated due to quarterly assessment and reallocation
								07/16/2015	\$ 10,000	\$ 5,060,	576 Transfer of cap due to servicing transfer
								09/28/2015	\$ (896,475)	\$ 4,164,	101 Updated due to quarterly assessment and reallocation
								12/28/2015	\$ (663,462)		G39 Updated due to quarterly assessment and reallocation
								02/25/2016	\$ (1,894,718)		Reallocation due to MHA program deobligation
								03/28/2016	\$ (39,578)		343 Updated due to quarterly assessment and reallocation
								05/31/2016	\$ (309,770)		573 Updated due to quarterly assessment and reallocation
								06/27/2016	\$ (185,051) \$ (185,107)		522 Updated due to quarterly assessment and reallocation
								07/27/2016 09/28/2016	Ţ (,)		415 Updated due to quarterly assessment and reallocation
								10/25/2016	\$ (323,721) \$ (305,894)		694 Updated due to quarterly assessment and reallocation
								11/07/2016	\$ (305,694)		800 Updated due to quarterly assessment and reallocation
		+						11/29/2016	\$ (2,116)		733 Updated due to quarterly assessment and reallocation 617 Updated due to quarterly assessment and reallocation
		+						12/27/2016	\$ (323)		294 Transfer of cap due to servicing transfer
								02/27/2017	\$ (5,606)		688 Transfer of cap due to servicing transfer
								04/26/2017	\$ (367)		321 Transfer of cap due to servicing transfer
								06/26/2017	\$ (2,826)		495 Transfer of cap due to servicing transfer
								07/26/2017	\$ (85)		410 Transfer of cap due to servicing transfer
								09/26/2017	\$ (112,706)		704 Transfer of cap due to servicing transfer
								10/26/2017	\$ (13,977)	\$ 236,	727 Transfer of cap due to servicing transfer
								12/21/2017	\$ (14,561)		Transfer of cap due to servicing transfer
								02/26/2018	\$ (707)		459 Transfer of cap due to servicing transfer
								03/22/2018	\$ (2,305)		154 Transfer of cap due to servicing transfer
								04/25/2018	\$ (4,556)		598 Transfer of cap due to servicing transfer
								06/21/2018	\$ (854) \$ (95,986)		744 Transfer of cap due to servicing transfer
								07/26/2018 08/27/2018	\$ (95,986) \$ (5)		758 Reallocation due to MHA program deobligation 753 Transfer of cap due to servicing transfer
								09/26/2018	\$ (6)		747 Transfer of cap due to servicing transfer
								10/25/2018	\$ (198)		549 Transfer of cap due to servicing transfer
1/25/2009	First Keystone Bank	Media	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,280,000	N/A	01/22/2010	\$ 50,000		000 Updated portfolio data from servicer/additional program initial cap
.,,_	i not regional bank	Modic	1 7 1			1,200,000	1.07.	03/26/2010	\$ 1,020,000		000 Updated portfolio data from servicer
								07/14/2010	\$ (950,000)		000 Updated portfolio data from servicer
								09/30/2010	\$ 50,556	\$ 1,450,	556 Updated portfolio data from servicer
								01/06/2011	\$ (2)	\$ 1,450,	554 Updated due to quarterly assessment and reallocation
								03/30/2011	\$ (2)	\$ 1,450,	552 Updated due to quarterly assessment and reallocation
								06/16/2011	\$ (100,000)	\$ 1,350,	Transfer of cap due to servicing transfer
								06/29/2011	\$ (21)		Updated due to quarterly assessment and reallocation
								6 07/22/2011	\$ (1,335,614)		917 Termination of SPA
1/13/2017	First Merchants Bank	Muncie		Purchase	Financial Instrument for Home Loan Modifications		N/A	3 01/13/2017	\$ 10,000		000 Transfer of cap due to servicing transfer
6/16/2014	First Mortgage Company, LLC	Oklahoma City	OK	Purchase	Financial Instrument for Home Loan Modifications		N/A	3 06/16/2014	\$ 20,000	\$ 20,	000 Transfer of cap due to servicing transfer
1/20/2010	First Martenana Comparation	Diamend Bar	C A	Durchage	Financial Instrument for Home Lean Madifications	¢ 400.000	N1/A	08/16/2017	\$ (20,000)	Φ 445	- Termination of SPA
9/30/2010	First Mortgage Corporation	Diamond Bar	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	09/30/2010 06/29/2011	\$ 45,056 \$ (1)	· ·	056 Updated portfolio data from servicer
								06/28/2012	\$ (1)		055 Updated due to quarterly assessment and reallocation
		+			+			09/27/2012	\$ (1)		054 Updated due to quarterly assessment and reallocation 052 Updated due to quarterly assessment and reallocation
		+						03/25/2013	\$ (2)		051 Updated due to quarterly assessment and reallocation
								12/23/2013	\$ (232)		819 Updated due to quarterly assessment and reallocation
								03/26/2014	\$ (8)		811 Updated due to quarterly assessment and reallocation
								06/26/2014	\$ (96)		715 Updated due to quarterly assessment and reallocation
								07/29/2014	\$ (191)		524 Updated due to quarterly assessment and reallocation
								09/29/2014	\$ (63)		461 Updated due to quarterly assessment and reallocation
								12/29/2014	\$ (7,654)		807 Updated due to quarterly assessment and reallocation
								03/26/2015	\$ (2,879)		928 Updated due to quarterly assessment and reallocation
								04/28/2015	\$ (11,347)		Updated due to quarterly assessment and reallocation
								06/25/2015	\$ (2,691)		890 Updated due to quarterly assessment and reallocation
								09/28/2015	\$ (3,595)	· ·	Updated due to quarterly assessment and reallocation
								12/28/2015	\$ (2,660)		Updated due to quarterly assessment and reallocation
					1			02/16/2016	\$ (10,000)		635 Transfer of cap due to servicing transfer
								02/25/2016	\$ (2,025)		610 Reallocation due to MHA program deobligation
		-						03/28/2016	\$ (42)		568 Updated due to quarterly assessment and reallocation
		-						05/16/2016	\$ (20,000)		Transfer of cap due to servicing transfer
	First National Bank of Grant Park	Cront David	li ii	Durchass	Einapaigl Instrument for Home Lean Madifications	6 440.000	NI/A	07/14/2016	\$ (10,000) \$ 150,000		568 Transfer of cap due to servicing transfer
/13/2010	The state of the s	Giani Park	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 140,000	IN/A	03/26/2010 07/14/2010	\$ 150,000		000 Updated portfolio data from servicer 000 Updated portfolio data from servicer
1/13/2010	I list National Bank of Grant Fair			1							
1/13/2010	Tist National Bank of Grant Fair							09/30/2010	\$ 70,8801	.S	111 Updated portfolio data from servicer
1/13/2010	I list ivational bank of Grant Fair							09/30/2010 01/26/2011	\$ (9,889) \$ (290,111)	\$ 290,	111 Updated portfolio data from servicer - Termination of SPA
	First National Bank of	110	D.	Durchass	Eigeneigh Instrument for Lieuwa Lana Marketana		NI/A	01/26/2011	\$ (290,111)		- Termination of SPA
1/13/2010 7/14/2017		Hermitage	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	N/A				

	Servicer Modifying Borro	owers' Loans									Adjust	ment Details
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
00/20/2010	First Safety Bank	Cincinnati		Purchase	Financial Instrument for Home Loan Modifications	\$ 400,000	NI/A		09/30/2010	\$ 180,222	¢ 500	,222 Updated portfolio data from servicer
3/30/2010	First Salety Balik	Ciriciiriati	On	ruiciase	T mancial instrument for Florine Loan Mounications	φ 400,000	IN/A		01/06/2011	\$ (1)		,221 Updated due to quarterly assessment and reallocation
									03/23/2011	\$ (580,221)	,	- Termination of SPA
4/14/2016	First State Bank	Mendota	IL	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	04/14/2016	\$ 30,000	\$ 30	,000 Transfer of cap due to servicing transfer
									05/31/2016	\$ 588	\$ 30	,588 Updated due to quarterly assessment and reallocation
9/30/2010	Flagstar Capital Markets Corporation	Troy	MI	Purchase	Financial Instrument for Home Loan Modifications	\$ 800,000	N/A		09/30/2010	\$ 360,445	\$ 1,160	,445 Updated portfolio data from servicer
									01/06/2011	\$ (2)	\$ 1,160	,443 Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (2)		,441 Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (18)		,423 Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (14)		,409 Updated due to quarterly assessment and reallocation
									09/27/2012 12/27/2012	\$ (37) \$ (6)		,372 Updated due to quarterly assessment and reallocation ,366 Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (24)		,342 Updated due to quarterly assessment and reallocation
									06/27/2013	\$ (9)		,333 Updated due to quarterly assessment and reallocation
									09/27/2013	\$ (3)		,330 Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (5,463)	\$ 1,154	,867 Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (192)		,675 Updated due to quarterly assessment and reallocation
									06/26/2014	\$ (2,267)	\$ 1,152	,408 Updated due to quarterly assessment and reallocation
								0	07/01/2014	\$ (1,152,408)	Φ 40	- Termination of SPA
								3	04/16/2015 05/14/2015	\$ 10,000 \$ 10,000		,000 Transfer of cap due to servicing transfer
									05/14/2015	\$ 10,000 \$ 10,000		,000 Transfer of cap due to servicing transfer ,000 Transfer of cap due to servicing transfer
									09/15/2016	\$ 10,000	·	,000 Transfer of cap due to servicing transfer
									01/13/2017	\$ 10,000		,000 Transfer of cap due to servicing transfer
/13/2014	Florida Community Bank, NA	Weston	FL	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	02/13/2014	\$ 150,000	\$ 150	,000 Transfer of cap due to servicing transfer
									03/26/2014	\$ (2)		,998 Updated due to quarterly assessment and reallocation
									04/16/2014	\$ 20,000		,998 Transfer of cap due to servicing transfer
									06/26/2014	\$ (37)		,961 Updated due to quarterly assessment and reallocation
									07/29/2014 09/29/2014	\$ (73) \$ (25)		,888 Updated due to quarterly assessment and reallocation
									12/29/2014	\$ (25) \$ 27,160		,863 Updated due to quarterly assessment and reallocation ,023 Updated due to quarterly assessment and reallocation
									03/26/2015	\$ (16)		,007 Updated due to quarterly assessment and reallocation
									04/28/2015	\$ (64)		,943 Updated due to quarterly assessment and reallocation
									06/25/2015	\$ (15)		,928 Updated due to quarterly assessment and reallocation
									09/28/2015	\$ (20)	\$ 196	,908 Updated due to quarterly assessment and reallocation
									12/28/2015	\$ (14,536)		,372 Updated due to quarterly assessment and reallocation
									02/25/2016	\$ (45,046)		,326 Reallocation due to MHA program deobligation
									03/16/2016	\$ (10,000)		,326 Transfer of cap due to servicing transfer
									03/28/2016 05/31/2016	\$ (718) \$ (5,621)		,608 Updated due to quarterly assessment and reallocation
									06/27/2016	\$ (3,358)		,987 Updated due to quarterly assessment and reallocation ,629 Updated due to quarterly assessment and reallocation
									07/27/2016	\$ (3,359)		,270 Updated due to quarterly assessment and reallocation
									09/15/2016	\$ (30,000)		,270 Transfer of cap due to servicing transfer
/16/2017	FNF Servicing, Inc	Virginia Beach	VA	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	02/16/2017	\$ 3,650,000	\$ 3,650	,000 Transfer of cap due to servicing transfer
									02/27/2017	\$ (71,085)		,915 Transfer of cap due to servicing transfer
									04/26/2017	\$ (4,716)		,199 Transfer of cap due to servicing transfer
									06/26/2017 07/26/2017	\$ (36,368) \$ (1,101)		,831 Transfer of cap due to servicing transfer
									09/26/2017	\$ (1,101) \$ (1,447,261)		,730 Transfer of cap due to servicing transfer ,469 Transfer of cap due to servicing transfer
									10/26/2017	\$ (179,493)		,976 Transfer of cap due to servicing transfer
									12/21/2017	\$ (187,643)		,333 Transfer of cap due to servicing transfer
									02/26/2018	\$ (9,111)		,222 Transfer of cap due to servicing transfer
									03/22/2018	\$ (29,704)		,518 Transfer of cap due to servicing transfer
									04/25/2018	\$ (58,728)		,790 Transfer of cap due to servicing transfer
			-						06/21/2018	\$ (4,452)		,338 Transfer of cap due to servicing transfer
			-						07/26/2018 08/27/2018	\$ (703,010) \$ (62)		,328 Reallocation due to MHA program deobligation
									09/26/2018	\$ (62) \$ (66)		,266 Transfer of cap due to servicing transfer ,200 Transfer of cap due to servicing transfer
			1						10/25/2018	\$ (2,331)		,869 Transfer of cap due to servicing transfer
11/2009	Franklin Credit Management	Jersey City	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 27,510,000	N/A		10/02/2009	\$ 6,010,000		,000 Updated portfolio data from servicer/additional program initial cap
. == 00	Corporation	22.00, 011,	- 10		222	27,010,000			12/30/2009	\$ (19,750,000)		,000 Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ (4,780,000)		,000 Updated portfolio data from servicer
									07/14/2010	\$ (2,390,000)		,000 Updated portfolio data from servicer
									09/30/2010	\$ 2,973,670		,670 Updated portfolio data from servicer
									01/06/2011	\$ (3)		,667 Updated due to quarterly assessment and reallocation
									02/16/2011	\$ (1,800,000)		,667 Transfer of cap due to servicing transfer
			-						03/30/2011	\$ (6)		,661 Updated due to quarterly assessment and reallocation
									06/29/2011 10/14/2011	\$ (61) \$ (100,000)		,600 Updated due to quarterly assessment and reallocation ,600 Transfer of cap due to servicing transfer
									06/28/2012	\$ (100,000)		,542 Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (164)		,378 Updated due to quarterly assessment and reallocation
						I .				, (104)		,
									12/27/2012	\$ (29)	\$ 7.673	,349 Updated due to quarterly assessment and reallocation
									12/27/2012 03/25/2013	\$ (29) \$ (110)		,349 Updated due to quarterly assessment and reallocation ,239 Updated due to quarterly assessment and reallocation

	Sorvicer Medifying Perro	word' Loons								Adjustment Details
Date	Servicer Modifying Borro	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note Adjustment Date	CAP Adjustment Amount	Adjusted CAP Reason for Adjustment
						20110013/11110001010 (004)		00/27/2042	(1E)	7.070.400 Us date date de consequence
								09/27/2013 12/23/2013	\$ (15) \$ (25,724)	· · ·
								03/14/2014	\$ (25,724)	
								03/26/2014	\$ 40,000	
								06/26/2014	\$ (913)	· · ·
								07/29/2014	\$ (10,778)	· · ·
								09/29/2014	\$ (21,410)	
								12/29/2014	\$ (7,073)	
								03/26/2015	\$ (757,196)	
								04/16/2015	\$ (284,769)	The state of the s
								04/28/2015		
									, , , , , , , , , , , , , , , , , , , ,	· · · ·
								06/25/2015	+ (,)	
								08/14/2015	\$ (10,000)	
								09/28/2015 11/16/2015	\$ (353,677) \$ (10,000)	
								12/28/2015	\$ (10,000) \$ (257,877)	·
								02/25/2016		
									+ (=:=,===)	
								03/28/2016	\$ (17,611)	•
								05/31/2016	\$ (137,838)	·
								06/27/2016	\$ (82,341)	
		1						07/27/2016	\$ (83,487)	
		1						08/16/2016	\$ (130,000)	·
								09/28/2016	\$ (95,638)	·
								10/25/2016	\$ (90,372)	
								11/07/2016	\$ 34,842	
								11/29/2016	\$ (1,930)	· · · · ·
								12/27/2016	\$ (295)	
								02/27/2017	\$ (5,112)	
								04/26/2017	\$ (335)	· · · · · · · · · · · · · · · · · · ·
								06/26/2017	\$ (2,577)	
								07/26/2017	\$ (78)	·
								09/26/2017	\$ (30,310)	
								10/26/2017	\$ (3,759)	\$ 3,085,619 Transfer of cap due to servicing transfer
								12/21/2017	\$ (3,916)	·
								02/26/2018	\$ (190)	\$ 3,081,513 Transfer of cap due to servicing transfer
								03/22/2018	\$ (620)	\$ 3,080,893 Transfer of cap due to servicing transfer
								04/25/2018	\$ (1,225)	\$ 3,079,668 Transfer of cap due to servicing transfer
								06/21/2018	\$ (230)	\$ 3,079,438 Transfer of cap due to servicing transfer
								07/26/2018	\$ (411,742)	\$ 2,667,696 Reallocation due to MHA program deobligation
								08/27/2018	\$ (23)	\$ 2,667,673 Transfer of cap due to servicing transfer
								09/26/2018	\$ (24)	\$ 2,667,649 Transfer of cap due to servicing transfer
								10/25/2018	\$ (848)	\$ 2,666,801 Transfer of cap due to servicing transfer
/30/2010	Franklin Savings	Cincinnati	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,700,00	N/A	09/30/2010	\$ 765,945	\$ 2,465,945 Updated portfolio data from servicer
								01/06/2011	\$ (4)	\$ 2,465,941 Updated due to quarterly assessment and reallocation
								03/30/2011	\$ (4)	\$ 2,465,937 Updated due to quarterly assessment and reallocation
								06/29/2011	\$ (40)	\$ 2,465,897 Updated due to quarterly assessment and reallocation
								06/28/2012	\$ (30)	\$ 2,465,867 Updated due to quarterly assessment and reallocation
								09/27/2012	\$ (83)	\$ 2,465,784 Updated due to quarterly assessment and reallocation
								12/27/2012	\$ (14)	\$ 2,465,770 Updated due to quarterly assessment and reallocation
								03/25/2013	\$ (53)	\$ 2,465,717 Updated due to quarterly assessment and reallocation
								06/14/2013	\$ (10,000)	\$ 2,455,717 Transfer of cap due to servicing transfer
								06/27/2013	\$ (20)	·
								09/27/2013	\$ (7)	
								6 10/24/2013	\$ (2,446,075)	
/16/2016	Freedom Mortgage Corporation	Fishers	IN	Purchase	Financial Instrument for Home Loan Modifications		N/A	3 02/16/2016	\$ 10,000	
								07/14/2016	\$ 10,000	·
								01/13/2017	\$ 10,000	\$ 30,000 Transfer of cap due to servicing transfer
/13/2010	Fresno County Federal Credit	Fresno	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 260,000	N/A	03/26/2010	\$ 480,000	
	Union							07/14/2010	\$ (140,000)	
								09/30/2010	\$ (19,778)	
								01/06/2011	\$ (1)	
								03/30/2011	\$ (1)	
								06/29/2011	\$ (8)	·
								06/28/2012	\$ (6)	
								6 07/06/2012	\$ (555,252)	·
30/2010	Gateway Mortgage Group, LLC	Tulsa	OK	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	09/30/2010	\$ (555,252)	
JU, ZU 1U	Satoway Wortgage Group, LLC	1 4134				Ψ 100,000		06/29/2011	\$ 45,030	
								06/28/2011	\$ (1)	
								09/27/2012	\$ (1)	
								03/25/2013 12/23/2013	\$ (1) \$ (232)	
								. 1000000000000000000000000000000000000		
								03/26/2014	\$ (8)	\$ 144,811 Updated due to quarterly assessment and reallocation
								03/26/2014 06/26/2014	\$ (8) \$ (96)	\$ 144,811 Updated due to quarterly assessment and reallocation \$ 144,715 Updated due to quarterly assessment and reallocation
								03/26/2014	\$ (8)	\$ 144,811 Updated due to quarterly assessment and reallocation \$ 144,715 Updated due to quarterly assessment and reallocation \$ 144,524 Updated due to quarterly assessment and reallocation

	Servicer Modifying Borro	wers' Loans									Adjustme	nt Details
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
						Zonacio, invoccoro (cap)			12/29/2014	(7.05A)	400.00	
									03/26/2015	\$ (7,654) \$ (2,879)		Updated due to quarterly assessment and reallocation
									04/28/2015	\$ (2,879)		Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
									06/25/2015	\$ (2,691)		Updated due to quarterly assessment and reallocation
									09/28/2015	\$ (3,595)		Updated due to quarterly assessment and reallocation
									12/28/2015	\$ (2,660)		Updated due to quarterly assessment and reallocation
									02/25/2016	\$ (7,597)		Reallocation due to MHA program deobligation
									03/28/2016	\$ (159)	\$ 105,87	Updated due to quarterly assessment and reallocation
									05/31/2016	\$ (1,242)	\$ 104,63	Updated due to quarterly assessment and reallocation
									06/27/2016	\$ (742)		Updated due to quarterly assessment and reallocation
									07/27/2016	\$ (742)		Updated due to quarterly assessment and reallocation
									09/28/2016	\$ (1,298)		Updated due to quarterly assessment and reallocation
									10/25/2016	\$ (1,226)		Updated due to quarterly assessment and reallocation
									11/07/2016	\$ 472		Updated due to quarterly assessment and reallocation
									11/29/2016	\$ (8) \$ (1)		Updated due to quarterly assessment and reallocation
								-	12/27/2016 02/27/2017	\$ (1) \$ (22)		2 Transfer of cap due to servicing transfer D Transfer of cap due to servicing transfer
									04/26/2017	\$ (22)		Transfer of cap due to servicing transfer
									06/26/2017	\$ (11)		3 Transfer of cap due to servicing transfer
									08/16/2017	\$ (101,058)		- Termination of SPA
5/14/2015	Georgia Housing & Finance Authority DBA State Home	Atlanta	GA	Purchase	Financial Instrument for Home Loan Modifications		N/A	3	05/14/2015	\$ 40,000		Transfer of cap due to servicing transfer
	Mortgage GFA Federal Credit Union	Gardner		Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000		-	09/30/2010	\$ 45,056		6 Updated portfolio data from servicer
	STATE STOCK OF HOLE	Caranor	.71/3	222.00		Ţ			03/23/2011	\$ (145,056)	· · · · · · · · · · · · · · · · · · ·	- Termination of SPA
9/23/2009	Glass City Federal Credit Union	Maumee	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 230,000	N/A		10/02/2009	\$ 60,000		Updated portfolio data from servicer/additional program initial cap
	, , , , , , , , , , , , , , , , , , , ,								12/30/2009	\$ (10,000)		Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ 130,000		Updated portfolio data from servicer
									07/14/2010	\$ (110,000)	\$ 300,000	Updated portfolio data from servicer
									09/30/2010	\$ (9,889)	\$ 290,11	Updated portfolio data from servicer
									06/29/2011	\$ (3)	\$ 290,108	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (2)	· · · · · · · · · · · · · · · · · · ·	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (7)	· · · · · · · · · · · · · · · · · · ·	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (1)		Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (4)		Updated due to quarterly assessment and reallocation
									06/27/2013	\$ (2)		Updated due to quarterly assessment and reallocation
									09/27/2013	\$ (1)		Updated due to quarterly assessment and reallocation
									12/23/2013 03/26/2014	\$ (979) \$ (34)		Updated due to quarterly assessment and reallocation
									06/26/2014	\$ (34) \$ (406)		Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
									07/29/2014	\$ (400)		Updated due to quarterly assessment and reallocation
									09/29/2014	\$ (267)		3 Updated due to quarterly assessment and reallocation
								6	11/03/2014	\$ (275,124)		4 Termination of SPA
2/11/2009	Glenview State Bank	Glenview	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 370,000	N/A		01/22/2010	\$ 20,000		Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ 1,250,000		Updated portfolio data from servicer
									05/26/2010	\$ (1,640,000)		- Termination of SPA
2/16/2009	Golden Plains Credit Union	Garden City	KS	Purchase	Financial Instrument for Home Loan Modifications	\$ 170,000	N/A		01/22/2010	\$ 10,000	\$ 180,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ 30,000	\$ 210,000	Updated portfolio data from servicer
									07/14/2010	\$ (10,000)	\$ 200,000	Updated portfolio data from servicer
									09/30/2010	\$ 90,111	· ,	Updated portfolio data from servicer
- /									02/17/2011	\$ (290,111)		- Termination of SPA
2/23/2009	Grafton Suburban Credit Union	North Grafton	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 340,000	N/A		01/22/2010	\$ 20,000		Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ (320,000)		Updated portfolio data from servicer
									07/14/2010	\$ 760,000 \$ (74,722)		Updated portfolio data from servicer
									09/30/2010	\$ (74,722)		B Updated portfolio data from servicer Updated due to quarterly assessment and reallocation
		+							03/30/2011	\$ (1)		Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
		+							06/29/2011	\$ (11)		Updated due to quarterly assessment and reallocation
									01/25/2012	\$ (725,265)		- Termination of SPA
0/14/2009	Great Lakes Credit Union	North Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 570,000	N/A		12/30/2009	\$ 1,030,000		Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ (880,000)		Updated portfolio data from servicer
									07/14/2010	\$ (320,000)		Updated portfolio data from servicer
									09/30/2010	\$ 180,222		Updated portfolio data from servicer
									01/06/2011	\$ (1)	\$ 580,22	Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (1)		Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (8)		Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (6)		Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (17)		Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (3)		Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (11)		Updated due to quarterly assessment and reallocation
									06/27/2013	\$ (4)		Updated due to quarterly assessment and reallocation
									09/27/2013	\$ (1)		Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (2,438)		Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (86)		Updated due to quarterly assessment and reallocation
									06/26/2014 07/29/2014	\$ (925)		Updated due to quarterly assessment and reallocation
									117/20/2014	\$ (1,789)	¥ 57/ 03°	2 Updated due to quarterly assessment and reallocation

	Servicer Modifying Borrow	vers' Loans								Δdiustn	nent Details
Date	Name of Institution	City	State	Transaction	Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note Adjustment	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
				Туре		Borrowers and to Servicers &	Mechanism	Date			
						Lenders/Investors (Cap) *					
								09/29/2014	\$ (607)	\$ 574,3	325 Updated due to quarterly assessment and reallocation
								12/29/2014	\$ (64,898)	\$ 509,4	Updated due to quarterly assessment and reallocation
								03/26/2015	\$ (25,379)	\$ 484,0	048 Updated due to quarterly assessment and reallocation
								04/28/2015	\$ (85,402)	\$ 398,6	646 Updated due to quarterly assessment and reallocation
								06/25/2015	\$ (19,002)	\$ 379,6	644 Updated due to quarterly assessment and reallocation
								09/28/2015	\$ (23,268)	\$ 356,3	376 Updated due to quarterly assessment and reallocation
								12/28/2015	\$ (20,061)	\$ 336,3	315 Updated due to quarterly assessment and reallocation
								02/25/2016	\$ (71,077)	\$ 265,2	238 Reallocation due to MHA program deobligation
								03/28/2016	\$ (1,485)	\$ 263,7	753 Updated due to quarterly assessment and reallocation
								05/31/2016	\$ (11,620)	\$ 252,	133 Updated due to quarterly assessment and reallocation
								06/27/2016	\$ (7,883)	\$ 244,2	Updated due to quarterly assessment and reallocation
								07/27/2016	\$ (7,886)	\$ 236,3	Updated due to quarterly assessment and reallocation
								09/28/2016	\$ (13,790)	\$ 222,	574 Updated due to quarterly assessment and reallocation
								10/25/2016	\$ (13,031)	\$ 209,5	543 Updated due to quarterly assessment and reallocation
								11/07/2016	\$ 5,024	\$ 214,5	Updated due to quarterly assessment and reallocation
								11/29/2016	\$ (177)	\$ 214,3	390 Updated due to quarterly assessment and reallocation
								12/27/2016	\$ (1)	\$ 214,3	Transfer of cap due to servicing transfer
								02/27/2017	\$ (166)		Transfer of cap due to servicing transfer
								04/26/2017	\$ (26)		197 Transfer of cap due to servicing transfer
								06/26/2017	\$ (201)	\$ 213,9	996 Transfer of cap due to servicing transfer
								07/26/2017	\$ (4)	\$ 213,9	992 Transfer of cap due to servicing transfer
								09/26/2017	\$ (690)	\$ 213,3	Transfer of cap due to servicing transfer
								10/26/2017	\$ (86)	\$ 213,2	216 Transfer of cap due to servicing transfer
								12/21/2017	\$ (89)	\$ 213,	127 Transfer of cap due to servicing transfer
								02/26/2018	\$ (4)	\$ 213,	123 Transfer of cap due to servicing transfer
								03/22/2018	\$ (14)	\$ 213,	109 Transfer of cap due to servicing transfer
								04/25/2018	\$ (28)	\$ 213,0	Transfer of cap due to servicing transfer
								06/21/2018	\$ (5)	\$ 213,0	776 Transfer of cap due to servicing transfer
								07/26/2018	\$ (27,471)	\$ 185,6	Reallocation due to MHA program deobligation
								08/27/2018	\$ (2)	\$ 185,6	Transfer of cap due to servicing transfer
								09/26/2018	\$ (2)	\$ 185,6	Transfer of cap due to servicing transfer
								10/25/2018	\$ (57)	\$ 185,5	Transfer of cap due to servicing transfer
01/13/2010	Greater Nevada LLC dba Greater	Carson City	NV	Purchase	Financial Instrument for Home Loan Modifications	\$ 770,00	N/A	03/26/2010	\$ 8,680,000	\$ 9,450.0	000 Updated portfolio data from servicer
	Nevada Mortgage					, , , , , , , , , , , , , , , , , , ,	1				<u> </u>
								07/14/2010	\$ (8,750,000) \$ 170,334		000 Updated portfolio data from servicer
								09/30/2010 01/06/2011	*	· ·	Updated portfolio data from servicer
								03/30/2011	\$ (1) \$ (1)		333 Updated due to quarterly assessment and reallocation 332 Updated due to quarterly assessment and reallocation
								06/29/2011	\$ (8)		324 Updated due to quarterly assessment and reallocation
								06/28/2012	\$ (4)		320 Updated due to quarterly assessment and reallocation
								09/27/2012	\$ (10)		
								12/27/2012	\$ (10)		310 Updated due to quarterly assessment and reallocation 308 Updated due to quarterly assessment and reallocation
								03/25/2013	\$ (7)		301 Updated due to quarterly assessment and reallocation
								06/27/2013	\$ (2)		299 Updated due to quarterly assessment and reallocation
								09/27/2013	\$ (1)		298 Updated due to quarterly assessment and reallocation
								12/23/2013	\$ (1,504)		794 Updated due to quarterly assessment and reallocation
								03/26/2014	\$ (43)		751 Updated due to quarterly assessment and reallocation
								06/26/2014	\$ (491)		260 Updated due to quarterly assessment and reallocation
								07/29/2014	\$ (975)		285 Updated due to quarterly assessment and reallocation
								09/29/2014	\$ (322)		963 Updated due to quarterly assessment and reallocation
								12/29/2014	\$ (10,113)	· ·	850 Updated due to quarterly assessment and reallocation
								03/26/2015	\$ (10,113)		078 Updated due to quarterly assessment and reallocation
								04/28/2015	\$ 497,659		737 Updated due to quarterly assessment and reallocation
								06/25/2015	\$ (757)		980 Updated due to quarterly assessment and reallocation
								09/28/2015	\$ (5,586)		394 Updated due to quarterly assessment and reallocation
								12/28/2015	\$ (10,273)		121 Updated due to quarterly assessment and reallocation
								02/25/2016	\$ (215,610)		511 Reallocation due to MHA program deobligation
								03/28/2016	\$ (5,125)		386 Updated due to quarterly assessment and reallocation
								05/31/2016	\$ (47,567)		819 Updated due to quarterly assessment and reallocation
								06/27/2016	\$ (31,239)		580 Updated due to quarterly assessment and reallocation
								07/27/2016	\$ (31,248)		332 Updated due to quarterly assessment and reallocation
								09/28/2016	\$ (32,990)		342 Updated due to quarterly assessment and reallocation
								10/25/2016	\$ 76,377		719 Updated due to quarterly assessment and reallocation
								11/07/2016	70,377		719 Updated due to quarterly assessment and reallocation 719 Updated due to quarterly assessment and reallocation
								11/29/2016	\$ (236)		483 Updated due to quarterly assessment and reallocation
								12/27/2016	\$ (230)		453 Transfer of cap due to servicing transfer
								02/27/2017	\$ (740)		713 Transfer of cap due to servicing transfer
								04/26/2017	\$ (49)		713 Transfer of cap due to servicing transfer
								06/26/2017	\$ (432)		232 Transfer of cap due to servicing transfer
								07/26/2017	\$ (432)		219 Transfer of cap due to servicing transfer
								09/26/2017	\$ 18,941		160 Transfer of cap due to servicing transfer
			_	-				10/26/2017	\$ (546)		614 Transfer of cap due to servicing transfer
										Ψ 1,000,0	
										\$ 1.065.0	-
								12/21/2017	\$ (568)		046 Transfer of cap due to servicing transfer
								12/21/2017 02/26/2018	\$ (568) \$ 21,114	\$ 1,086,	O46 Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
								12/21/2017	\$ (568) \$ 21,114 \$ (137,488)	\$ 1,086,° \$ 948,6	046 Transfer of cap due to servicing transfer

	Servicer Modifying Borro	wers' Loans			1			1				Δdiustr	nent Details
Date	Name of Institution	City	State	Transaction	Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note	Adjustment	CAP Adju	ustment Amount	Adjusted CAP	Reason for Adjustment
				Туре	· · · · · · · · · · · · · · · · · · ·	Borrowers and to Servicers &	Mechanism		Date				
						Lenders/Investors (Cap) *							
									09/26/2018	\$	(8)	\$ 948,	656 Transfer of cap due to servicing transfer
									10/25/2018	\$	(339)	\$ 948,	317 Transfer of cap due to servicing transfer
07/14/2011	Gregory Funding, LLC	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	07/14/2011	\$	200,000	\$ 200,	000 Transfer of cap due to servicing transfer
									11/16/2011	\$	900,000	\$ 1,100,	O00 Transfer of cap due to servicing transfer
									01/13/2012	\$	100,000		Transfer of cap due to servicing transfer
									06/28/2012	\$	(9)		991 Updated due to quarterly assessment and reallocation
									08/16/2012	\$	20,000		991 Transfer of cap due to servicing transfer
									09/27/2012	\$	(26)		965 Updated due to quarterly assessment and reallocation
									10/16/2012	\$	50,000		965 Transfer of cap due to servicing transfer
									12/14/2012	\$	10,000		965 Transfer of cap due to servicing transfer
									12/27/2012	\$	(5)		960 Updated due to quarterly assessment and reallocation
								-	01/16/2013 02/14/2013	\$ \$	130,000 120,000		960 Transfer of cap due to servicing transfer 960 Transfer of cap due to servicing transfer
									03/25/2013	\$	(20)		940 Updated due to quarterly assessment and reallocation
									05/25/2013	\$	80,000		940 Transfer of cap due to servicing transfer
									06/14/2013	\$	420,000		940 Transfer of cap due to servicing transfer
									06/27/2013	\$	(10)		930 Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(4)		926 Updated due to quarterly assessment and reallocation
									11/14/2013	\$	120,000		926 Transfer of cap due to servicing transfer
									12/23/2013	\$	(7,685)		241 Updated due to quarterly assessment and reallocation
									03/14/2014	\$	10,000		241 Transfer of cap due to servicing transfer
									03/26/2014	\$	(274)		967 Updated due to quarterly assessment and reallocation
									04/16/2014	\$	240,000		967 Transfer of cap due to servicing transfer
									06/16/2014	\$	30,000		967 Transfer of cap due to servicing transfer
									06/26/2014	\$	(3,396)		571 Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(6,541)		030 Updated due to quarterly assessment and reallocation
									08/14/2014	\$	90,000	\$ 2,502,	030 Transfer of cap due to servicing transfer
									09/16/2014	\$	30,000	\$ 2,532,	030 Transfer of cap due to servicing transfer
									09/29/2014	\$	(2,150)	\$ 2,529,	880 Updated due to quarterly assessment and reallocation
									11/14/2014	\$	100,000	\$ 2,629,	880 Transfer of cap due to servicing transfer
									12/16/2014	\$	260,000		880 Transfer of cap due to servicing transfer
									12/29/2014	\$	(122,632)	\$ 2,767,	248 Updated due to quarterly assessment and reallocation
									01/15/2015	\$	60,000		248 Transfer of cap due to servicing transfer
									03/16/2015	\$	690,000		248 Transfer of cap due to servicing transfer
									03/26/2015	\$	(37,405)		843 Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(144,484)		359 Updated due to quarterly assessment and reallocation
									06/25/2015	\$	(41,229)		130 Updated due to quarterly assessment and reallocation
									07/16/2015	\$	40,000		Transfer of cap due to servicing transfer
									08/14/2015	\$	1,860,000		Transfer of cap due to servicing transfer
									09/16/2015	\$	1,560,000		130 Transfer of cap due to servicing transfer
									09/28/2015	\$	(408,264)		866 Updated due to quarterly assessment and reallocation
									10/15/2015	\$	740,000		866 Transfer of cap due to servicing transfer
									12/16/2015	\$	550,000		866 Transfer of cap due to servicing transfer
									12/28/2015	\$ \$	(469,266)		600 Updated due to quarterly assessment and reallocation
									01/14/2016 02/16/2016	\$	630,000 740,000		600 Transfer of cap due to servicing transfer
									02/16/2016	\$	(2,389,111)		600 Transfer of cap due to servicing transfer 489 Reallocation due to MHA program deobligation
									03/16/2016	\$	180,000		489 Transfer of cap due to servicing transfer
							-		03/16/2016	\$	(53,531)		958 Updated due to quarterly assessment and reallocation
							-		04/14/2016	\$	750,000		958 Transfer of cap due to servicing transfer
									05/16/2016	\$	150,000		958 Transfer of cap due to servicing transfer
									05/31/2016	\$	(600,618)		340 Updated due to quarterly assessment and reallocation
									06/16/2016	\$	560,000		340 Transfer of cap due to servicing transfer
									06/27/2016	\$	(358,730)		610 Updated due to quarterly assessment and reallocation
									07/14/2016	\$	120,000		610 Transfer of cap due to servicing transfer
									07/27/2016	\$	(382,192)		418 Updated due to quarterly assessment and reallocation
									08/16/2016	\$	140,000		418 Transfer of cap due to servicing transfer
									09/15/2016	\$	50,000		418 Transfer of cap due to servicing transfer
									09/28/2016	\$	(787,465)		953 Updated due to quarterly assessment and reallocation
									10/14/2016	\$	1,190,000		953 Transfer of cap due to servicing transfer
									10/25/2016	\$	(986,994)		959 Updated due to quarterly assessment and reallocation
									11/07/2016	\$	380,521		480 Updated due to quarterly assessment and reallocation
									11/29/2016	\$	(10,149)		331 Updated due to quarterly assessment and reallocation
									12/15/2016	\$	1,390,000		331 Transfer of cap due to servicing transfer
									12/27/2016	\$	(2,551)		780 Transfer of cap due to servicing transfer
									01/13/2017	\$	970,000		780 Transfer of cap due to servicing transfer
									02/27/2017	\$	(58,951)		829 Transfer of cap due to servicing transfer
									03/16/2017	\$	1,290,000		829 Transfer of cap due to servicing transfer
									04/26/2017	\$	(4,964)		865 Transfer of cap due to servicing transfer
									06/26/2017	\$	(38,353)		512 Transfer of cap due to servicing transfer
									07/26/2017	\$	(1,076)		436 Transfer of cap due to servicing transfer
									09/26/2017	\$	(1,238,850)		586 Transfer of cap due to servicing transfer
									10/26/2017	\$	(145,067)		Transfer of cap due to servicing transfer
									12/21/2017	\$	(166,410)		109 Transfer of cap due to servicing transfer
									02/26/2018	\$	2,319,830	\$ 10,801,	939 Transfer of cap due to servicing transfer
											(5,200)		

	Servicer Modifying Borrov	wers' Loans								Adjustment Details	
Date	Name of Institution	City	State	Transaction	Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note Adjustment	CAP Adjustment Amount	Adjusted CAP Reason for Adjustment	
				Туре		Borrowers and to Servicers &	Mechanism	Date			
						Lenders/Investors (Cap) *					
								04/25/2018	\$ (7,833)		
								06/21/2018	\$ (373) \$ (1.340.938)		
								07/26/2018 08/27/2018	\$ (1,340,938) \$ 231,026		
								09/26/2018	\$ 231,026	·	
								10/25/2018	\$ (841)	· · · · · · · · · · · · · · · · · · ·	
09/30/2010	Guaranty Bank	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	09/30/2010	\$ 45,056		
	Caaranty Zank	Jan. L. aa.	11111			, , , , , , , , , , , , , , , , , , , ,	,, .	06/29/2011	\$ (1)		
								06/28/2012	\$ (1)	· · · · ·	
								09/27/2012	\$ (2)	· · · · ·	
								03/25/2013	\$ (1)	\$ 145,051 Updated due to quarterly assessment and reallocation	
								12/23/2013	\$ (232)	\$ 144,819 Updated due to quarterly assessment and reallocation	
								03/26/2014	\$ (8)	\$ 144,811 Updated due to quarterly assessment and reallocation	
								06/26/2014	\$ (96)	· · · · ·	
								07/29/2014	\$ (191)	· · · · · · · · · · · · · · · · · · ·	
								09/29/2014	\$ (63)	·	
								12/29/2014	\$ (7,654)		
								03/26/2015	\$ (2,879)		
								04/28/2015	\$ (11,347)		
								06/25/2015	\$ (2,691)	· · · · · · · · · · · · · · · · · · ·	
								09/28/2015 12/28/2015	\$ (3,595) \$ (2,660)		
								02/25/2016	\$ (2,660) \$ (7,597)		
								03/28/2016	\$ (7,597)		
								05/31/2016	\$ (1,242)		
								06/27/2016	\$ (742)		
								07/27/2016	\$ (742)	· · · · ·	
								09/28/2016	\$ (1,298)	· · · · ·	
								10/25/2016	\$ (1,226)		
								11/07/2016	\$ 472		
								11/29/2016	\$ (8)	·	
								12/27/2016	\$ (1)		
								02/27/2017	\$ (22)	\$ 101,070 Transfer of cap due to servicing transfer	
								04/26/2017	\$ (1)	\$ 101,069 Transfer of cap due to servicing transfer	
								06/26/2017	\$ (11)	\$ 101,058 Transfer of cap due to servicing transfer	
								09/26/2017	\$ (453)	·	
								10/26/2017	\$ (56)		
								12/21/2017	\$ (58)		
								02/26/2018	\$ (3)	·	
								03/22/2018	\$ (9)	·	
								04/25/2018	\$ (18)	·	
								06/21/2018	\$ (3) \$ (386)	·	
								07/26/2018 10/25/2018	\$ (300)		
03/15/2018	Guardian Mortgage Company, Inc	Richardson	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 1	N/A	03/22/2018	\$ 88,274		
	Harleysville National Bank & Trust										
10/28/2009	Company	Harleysville		Purchase	Financial Instrument for Home Loan Modifications	\$ 1,070,000	N/A	04/21/2010	\$ (1,070,000)	- Termination of SPA	
12/11/2009	Hartford Savings Bank	Hartford	WI	Purchase	Financial Instrument for Home Loan Modifications	\$ 630,000	N/A	01/22/2010	\$ 30,000		ар
								03/26/2010	\$ 800,000		
								07/14/2010	\$ (360,000)		
								09/30/2010	\$ 60,445		
								01/06/2011	\$ (2) \$ (2)		
								03/30/2011 06/29/2011	\$ (2) \$ (18)	·	
								06/28/2011	\$ (14)		
			-					09/27/2012	\$ (14)		
			-					12/27/2012	\$ (37)		
								03/25/2013	\$ (24)		
								06/27/2013	\$ (24)	·	
								09/27/2013	\$ (3)		
								12/23/2013	\$ (5,463)	·	
								03/26/2014	\$ (192)		
								06/26/2014	\$ (2,267)		
								07/29/2014	\$ (4,502)		
								09/29/2014	\$ (1,487)	·	
								12/29/2014	\$ (180,152)	·	
								03/26/2015	\$ (67,752)		
								04/02/2015	\$ (898,515)	- Termination of SPA	
05/15/2014	Heartland Bank & Trust Company	Bloominaton	IL.	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3 05/15/2014	\$ 90,000	\$ 90,000 Transfer of cap due to servicing transfer	
-: - - - •	Table Company	,						06/26/2014	\$ 20,556		
								09/29/2014	\$ 20,556		
								12/29/2014	\$ 80,001	·	
								03/26/2015	\$ 80,001		
								04/28/2015	\$ (24)		
		+						06/25/2015	\$ (56)		
	<u> </u>							00/23/2013	ψ (σσ)	ψ 190,345 Opuated due to quarterly assessment and reallocation	

	Servicer Modifying Borro		\perp	4				<u></u>			nent Details
ate	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
				Туре		Lenders/Investors (Cap) *	IVIECHANISH	Date			
								00/00/0045	(404)	A 100	
								09/28/2015 12/28/2015	\$ (131) \$ (1,938)		214 Updated due to quarterly assessment and reallocation
								02/25/2016	\$ (11,380)		276 Updated due to quarterly assessment and reallocation 896 Reallocation due to MHA program deobligation
								03/28/2016	\$ (238)		
								05/31/2016	\$ (1,860)		658 Updated due to quarterly assessment and reallocation
								06/27/2016	\$ (1,111)		798 Updated due to quarterly assessment and reallocation
								07/27/2016			687 Updated due to quarterly assessment and reallocation
								09/28/2016	\$ (1,112) \$ (1,944)		575 Updated due to quarterly assessment and reallocation
											631 Updated due to quarterly assessment and reallocation
								10/25/2016	+ (-,)	· · · · · · · · · · · · · · · · · · ·	793 Updated due to quarterly assessment and reallocation
								11/07/2016	\$ 709		502 Updated due to quarterly assessment and reallocation
								11/29/2016 12/27/2016	\$ (85) \$ (13)		417 Updated due to quarterly assessment and reallocation
								02/27/2017	, , , , ,		404 Transfer of cap due to servicing transfer
								04/26/2017	\$ (224) \$ (15)		180 Transfer of cap due to servicing transfer
								06/26/2017	\$ (13)		165 Transfer of cap due to servicing transfer 052 Transfer of cap due to servicing transfer
								07/26/2017	\$ (113)		
								09/26/2017	\$ (512)		049 Transfer of cap due to servicing transfer
											537 Transfer of cap due to servicing transfer
								10/26/2017	+ ()		473 Transfer of cap due to servicing transfer
								12/21/2017 02/26/2018	+ (55)		407 Transfer of cap due to servicing transfer
								02/26/2018	+ (-7		404 Transfer of cap due to servicing transfer
									+ ()		394 Transfer of cap due to servicing transfer
								04/25/2018	, , ,		373 Transfer of cap due to servicing transfer
								06/21/2018	\$ (4)		369 Transfer of cap due to servicing transfer
								07/26/2018	\$ (21,684)		685 Reallocation due to MHA program deobligation
								08/27/2018	\$ (1)		684 Transfer of cap due to servicing transfer
								09/26/2018	\$ (1)		683 Transfer of cap due to servicing transfer
/0000			2.41	Donator	E's a sight had a second for all the second as a Market second	A 070 000		10/25/2018	\$ (45)		638 Transfer of cap due to servicing transfer
/2009	Hillsdale County National Bank	Hillsdale	MI	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,670,000	N/A	01/22/2010	\$ 80,000		000 Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$ 330,000		000 Updated portfolio data from servicer
								07/14/2010	\$ (1,080,000)		000 Updated portfolio data from servicer
								09/30/2010	\$ 160,445	· · · · · ·	445 Updated portfolio data from servicer
								01/06/2011	\$ (1)		Updated due to quarterly assessment and reallocation
								03/30/2011	\$ (2)		442 Updated due to quarterly assessment and reallocation
								06/29/2011	\$ (16)		426 Updated due to quarterly assessment and reallocation
								06/28/2012	\$ (12)		414 Updated due to quarterly assessment and reallocation
								09/27/2012	\$ (33)		381 Updated due to quarterly assessment and reallocation
								12/27/2012	\$ (6)		375 Updated due to quarterly assessment and reallocation
								03/25/2013	\$ (21)		354 Updated due to quarterly assessment and reallocation
								06/27/2013	\$ (8)	\$ 1,160,	346 Updated due to quarterly assessment and reallocation
								09/27/2013	\$ (3)	\$ 1,160,	343 Updated due to quarterly assessment and reallocation
								12/23/2013	\$ (4,797)	\$ 1,155,	546 Updated due to quarterly assessment and reallocation
								03/26/2014	\$ (169)	\$ 1,155,	377 Updated due to quarterly assessment and reallocation
								06/26/2014	\$ (1,996)	\$ 1,153,	381 Updated due to quarterly assessment and reallocation
								07/29/2014	\$ (3,965)	\$ 1,149,	416 Updated due to quarterly assessment and reallocation
								09/29/2014	\$ (1,311)	\$ 1,148,	105 Updated due to quarterly assessment and reallocation
								12/29/2014	\$ (144,011)	\$ 1,004,	094 Updated due to quarterly assessment and reallocation
								03/26/2015	\$ (55,020)	\$ 949,	074 Updated due to quarterly assessment and reallocation
								04/28/2015	\$ (152,138)	\$ 796,	936 Updated due to quarterly assessment and reallocation
								06/25/2015	\$ (33,425)	\$ 763,	511 Updated due to quarterly assessment and reallocation
								09/28/2015	\$ (44,706)		805 Updated due to quarterly assessment and reallocation
								12/28/2015	\$ (34,106)		699 Updated due to quarterly assessment and reallocation
								02/25/2016	\$ (179,660)		039 Reallocation due to MHA program deobligation
								03/28/2016	\$ (3,907)		132 Updated due to quarterly assessment and reallocation
								05/31/2016	\$ (30,583)		549 Updated due to quarterly assessment and reallocation
								06/27/2016	\$ (18,270)		279 Updated due to quarterly assessment and reallocation
								07/27/2016	\$ (19,396)		883 Updated due to quarterly assessment and reallocation
								09/28/2016	\$ 17,598		481 Updated due to quarterly assessment and reallocation
								11/29/2016	\$ (193)		288 Updated due to quarterly assessment and reallocation
								12/27/2016	\$ (29)		259 Transfer of cap due to servicing transfer
								02/27/2017	\$ (511)		748 Transfer of cap due to servicing transfer
								04/26/2017	\$ (33)		715 Transfer of cap due to servicing transfer
								06/26/2017	\$ (257)		458 Transfer of cap due to servicing transfer
								07/26/2017	\$ (237)		450 Transfer of cap due to servicing transfer
								09/26/2017	\$ 1,031		481 Transfer of cap due to servicing transfer
								03/22/2018	\$ 1,031		369 Transfer of cap due to servicing transfer
								04/25/2018	\$ (112)		
								06/21/2018	\$ (221)		148 Transfer of cap due to servicing transfer
								07/26/2018	\$ (57,023)	· · · · · · · · · · · · · · · · · · ·	481 Transfer of cap due to servicing transfer
									* (**)*==*/	· · · · · · · · · · · · · · · · · · ·	458 Reallocation due to MHA program deobligation
			-					08/27/2018	Ť (-)		455 Transfer of cap due to servicing transfer
								09/26/2018	\$ (3)		452 Transfer of cap due to servicing transfer
2000	Hama Fire and a Control	010		Dimok	Einopoial Instrument for Horse Lorent Market Control		NI/A	10/25/2018	\$ (117)	\$ 393,	Transfer of cap due to servicing transfer
	Home Financing Center, Inc	Coral Gables		Purchase	Financial Instrument for Home Loan Modifications	\$ 230,000		04/21/2010	\$ (230,000)	h=	- Termination of SPA
	Home Loan Services, Inc.	Pittsburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 319,000,000	N/A	06/12/2009	\$ 128,300,000		000 Updated portfolio data from servicer
	Home Loan Services, Inc.									101000	
5/2009 0/2009	Home Loan Gervices, Inc.							09/30/2009	\$ 46,730,000		000 Updated portfolio data from servicer/additional program initial cap
	nome Loan Services, inc.							09/30/2009 12/30/2009 03/26/2010	\$ 46,730,000 \$ 145,820,000 \$ (17,440,000)	\$ 639,850,	000 Updated portfolio data from servicer/additional program initial cap 000 Updated portfolio data from servicer/additional program initial cap 000 Updated portfolio data from servicer

	Servicer Modifying Borro	owers' Loans											Adjustm	ent Details
Date	Name of Institution	City	State		Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note		CAP A	djustment Amount	Adjusted	<u> </u>	Reason for Adjustment
				Туре		Borrowers and to Servicers & Lenders/Investors (Cap) *	Mechanism		Date					
						Zeriders/investors (edp)			07/11/0010		(70.010.000)			
									07/14/2010 09/30/2010	\$	(73,010,000) 6,700,000			00 Updated portfolio data from servicer 00 Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	(77,126,410)			90 Updated portfolio data from servicer/additional program initial cap
									12/15/2010	\$	(314,900,000)			90 Transfer of cap due to servicing transfer
									01/06/2011	\$	(233)			57 Updated due to quarterly assessment and reallocation
									02/16/2011	\$	(1,900,000)			Transfer of cap due to servicing transfer
									03/16/2011	\$	(400,000)	\$	161,773,3	7 Transfer of cap due to servicing transfer
									03/30/2011	\$	(278)	\$	161,773,0	79 Updated due to quarterly assessment and reallocation
									05/13/2011	\$	(400,000)	\$	161,373,0	79 Transfer of cap due to servicing transfer
									06/29/2011	\$	(2,625)			Updated due to quarterly assessment and reallocation
-//								7	10/19/2011	\$	(155,061,221)			33 Termination of SPA
2/14/2013	Home Servicing, LLC	Baton Rouge	LA	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	02/14/2013	\$	510,000			700 Transfer of cap due to servicing transfer
									03/25/2013	\$	200,000			91 Updated due to quarterly assessment and reallocation
									05/16/2013	\$	40,000			91 Transfer of cap due to servicing transfer 91 Transfer of cap due to servicing transfer
									06/27/2013	\$	(4)			87 Updated due to quarterly assessment and reallocation
									07/16/2013	\$	(120,000)			87 Transfer of cap due to servicing transfer
									09/27/2013	\$	(2)			85 Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(2,620)			65 Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(92)			73 Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(1,088)	\$		Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(2,161)		624,0	Updated due to quarterly assessment and reallocation
									09/16/2014	\$	(290,000)		334,0	Transfer of cap due to servicing transfer
									09/29/2014	\$	(332)			Updated due to quarterly assessment and reallocation
									12/29/2014	\$	(40,233)			59 Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(15,131)			Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(59,638)			90 Updated due to quarterly assessment and reallocation
									06/16/2015	\$	70,000			70 Transfer of cap due to servicing transfer
									06/25/2015 07/16/2015	\$	(22,485)			Updated due to quarterly assessment and reallocation
									08/14/2015	\$	350,000	·		05 Transfer of cap due to servicing transfer 05 Transfer of cap due to servicing transfer
									09/28/2015	\$	(76,282)	•		23 Updated due to quarterly assessment and reallocation
									12/16/2015	\$	30,000	•		23 Transfer of cap due to servicing transfer
									12/28/2015	\$	(64,113)			10 Updated due to quarterly assessment and reallocation
									02/25/2016	\$	(189,556)			54 Reallocation due to MHA program deobligation
									03/16/2016	\$	430,000			54 Transfer of cap due to servicing transfer
									03/28/2016	\$	(14,867)			87 Updated due to quarterly assessment and reallocation
									05/16/2016	\$	10,000	\$	761,3	87 Transfer of cap due to servicing transfer
									05/31/2016	\$	(124,921)	\$	636,4	66 Updated due to quarterly assessment and reallocation
									06/16/2016	\$	330,000	\$	966,4	Transfer of cap due to servicing transfer
									06/27/2016	\$	(123,685)		842,7	Updated due to quarterly assessment and reallocation
									07/27/2016	\$	(123,723)			Updated due to quarterly assessment and reallocation
									08/16/2016	\$	280,000			Transfer of cap due to servicing transfer
									09/15/2016	\$	490,000			Transfer of cap due to servicing transfer
									09/28/2016	\$	(478,102)			56 Updated due to quarterly assessment and reallocation
									10/25/2016	\$	(451,774)			82 Updated due to quarterly assessment and reallocation
									11/07/2016	\$	174,175			Updated due to quarterly assessment and reallocation
									11/29/2016 12/27/2016	\$	(3,266) (499)			91 Updated due to quarterly assessment and reallocation 92 Transfer of cap due to servicing transfer
					+				01/13/2017	\$	710,000			P2 Transfer of cap due to servicing transfer
									02/16/2017	\$	30,000			92 Transfer of cap due to servicing transfer
									02/27/2017	\$	(22,809)			83 Transfer of cap due to servicing transfer
									03/16/2017	\$	10,000			R3 Transfer of cap due to servicing transfer
									04/26/2017	\$	(1,495)			Transfer of cap due to servicing transfer
									06/26/2017	\$	(12,036)		1,443,2	Transfer of cap due to servicing transfer
									07/26/2017	\$	(364)			Transfer of cap due to servicing transfer
									09/26/2017	\$	(472,007)			Transfer of cap due to servicing transfer
									10/26/2017	\$	(58,536)			45 Transfer of cap due to servicing transfer
									12/21/2017	\$	(60,980)			75 Transfer of cap due to servicing transfer
									02/26/2018	\$	(2,960)			05 Transfer of cap due to servicing transfer
									03/22/2018	\$	(9,652)			Transfer of cap due to servicing transfer
							1		04/25/2018 06/21/2018	\$	(19,082) (4,432)			71 Transfer of cap due to servicing transfer
					+				06/21/2018	\$	(526,376)			39 Transfer of cap due to servicing transfer 63 Reallocation due to MHA program deobligation
									08/27/2018	\$	(29)			34 Transfer of cap due to servicing transfer
									09/26/2018	\$	(31)			O3 Transfer of cap due to servicing transfer
									10/25/2018	\$	(1,084)			19 Transfer of cap due to servicing transfer
/05/2009	HomEq Servicing	North Highland	s CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 674,000,00	0 N/A		09/30/2009	\$	(121,190,000)			00 Updated portfolio data from servicer/additional program initial cap
		<u> </u>				, .,			12/30/2009	\$	(36,290,000)	•		00 Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	199,320,000			00 Updated portfolio data from servicer
									07/14/2010	\$	(189,040,000)		526,800,0	00 Updated portfolio data from servicer
									09/30/2010	\$	38,626,728			Updated portfolio data from servicer
									10/15/2010	\$	(170,800,000)			Transfer of cap due to servicing transfer
									12/15/2010	\$	(22,200,000)			Transfer of cap due to servicing transfer
									01/06/2011	\$	(549)			79 Updated due to quarterly assessment and reallocation
	The second secon						1		02/16/2011	\$	(900,000)	\$	371,526,1	79 Transfer of cap due to servicing transfer

	Servicer Modifying Borre	nwers' Loans										Adjustme	ent Details
Date	Name of Institution	City	State	Transaction	Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note	Adjustment	CAP Adjustment Amount	1	Adjusted CAP	Reason for Adjustment
				Туре		Borrowers and to Servicers & Lenders/Investors (Cap) *	Mechanism		Date				
						Lenders/investors (Cap)							
									03/30/2011	\$ (653)	_		26 Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (6,168) \$ (4.634)	_		58 Updated due to quarterly assessment and reallocation
									08/16/2012	\$ (4,634) \$ (430,000)	_		24 Updated due to quarterly assessment and reallocation 24 Transfer of cap due to servicing transfer
									09/27/2012	\$ (12,728)	_		06 Updated due to quarterly assessment and reallocation
									12/14/2012	\$ (20,000)	_		76 Transfer of cap due to servicing transfer
									12/27/2012	\$ (2,148)	_		18 Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (8,137)	_		11 Updated due to quarterly assessment and reallocation
									06/27/2013	\$ (3,071)	_		10 Updated due to quarterly assessment and reallocation
								C	09/27/2013	\$ (1,101)	-		Updated due to quarterly assessment and reallocation
								1	11/14/2013	\$ (10,000)	\$	371,027,53	Transfer of cap due to servicing transfer
								1	12/23/2013	\$ (1,858,220)	\$	369,169,31	Updated due to quarterly assessment and reallocation
								13	02/27/2014	\$ (360,860,500)	\$	8,308,81	9 Termination of SPA
12/11/2009	HomeStar Bank & Financial	Manteno	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 310,000	N/A	C	01/22/2010	\$ 20,000	\$	330,00	Updated portfolio data from servicer/additional program initial cap
	Services							C	03/26/2010	\$ 820,000	\$	1.150.00	00 Updated portfolio data from servicer
									07/14/2010	\$ (350,000)	_		00 Updated portfolio data from servicer
									09/30/2010	\$ 70,334			34 Updated portfolio data from servicer
									01/06/2011		\$		33 Updated due to quarterly assessment and reallocation
									03/30/2011		\$		22 Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (13)			9 Updated due to quarterly assessment and reallocation
								C	06/28/2012	\$ (10)	_		Updated due to quarterly assessment and reallocation
								6 0	07/06/2012	\$ (856,986)			23 Termination of SPA
7/00/05 5	Homeward Residential, Inc.			D	F								
07/22/2009	(American Home Mortgage	Coppell	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,272,490,000	N/A		09/30/2009	\$ (53,670,000)	\$	1,218,820,00	Updated portfolio data from servicer/additional program initial cap
	Servicing, Inc)							1	12/30/2009	\$ 250,450,000	2	1 469 270 00	00 Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ 250,430,000	-		OUpdated portfolio data from servicer/additional program milital cap
									07/14/2010	\$ (289,990,000)	_		00 Updated portfolio data from servicer
									09/30/2010	\$ 1,690,508			08 Updated portfolio data from servicer
									10/15/2010	\$ 300,000	-		08 Transfer of cap due to servicing transfer
								1	11/16/2010	\$ (100,000)	-		08 Transfer of cap due to servicing transfer
								C	01/06/2011	\$ (1,173)	\$	1,305,989,33	Updated due to quarterly assessment and reallocation
								C	02/16/2011	\$ (500,000)			Transfer of cap due to servicing transfer
								C	03/30/2011	\$ (1,400)	\$	1,305,487,93	B5 Updated due to quarterly assessment and reallocation
								C	04/13/2011	\$ 3,100,000	\$	1,308,587,93	Transfer of cap due to servicing transfer
								C	06/29/2011	\$ (12,883)	\$	1,308,575,05	Updated due to quarterly assessment and reallocation
								C	09/15/2011	\$ (1,000,000)	\$	1,307,575,05	Transfer of cap due to servicing transfer
									10/14/2011	\$ (100,000)		1,307,475,05	Transfer of cap due to servicing transfer
									11/16/2011	\$ (1,100,000)			Transfer of cap due to servicing transfer
									05/16/2012	\$ (10,000)	_		72 Transfer of cap due to servicing transfer
									06/28/2012	\$ (8,378)			74 Updated due to quarterly assessment and reallocation
									07/16/2012	\$ (470,000)			74 Transfer of cap due to servicing transfer
									08/16/2012	\$ (80,000)	_		74 Transfer of cap due to servicing transfer
									09/27/2012	\$ (22,494)			Updated due to quarterly assessment and reallocation
									10/16/2012 11/15/2012	\$ (260,000) \$ (30,000)	_		70 Transfer of cap due to servicing transfer
									12/14/2012	\$ (30,000) \$ (50,000)			Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
									12/14/2012	\$ (3,676)	_		14 Updated due to quarterly assessment and reallocation
									01/16/2013	\$ (80,000)			14 Transfer of cap due to servicing transfer
									02/14/2013	\$ (80,000)	_		174 Transfer of cap due to servicing transfer 4 Transfer of cap due to servicing transfer
									03/14/2013	\$ (84,160,000)			14 Transfer of cap due to servicing transfer
									03/25/2013	\$ (12,821)	_		Updated due to quarterly assessment and reallocation
									04/16/2013	\$ (621,110,000)	_		33 Transfer of cap due to servicing transfer
									05/16/2013	\$ (19,120,000)			Transfer of cap due to servicing transfer
									06/27/2013	\$ (1,947)			36 Updated due to quarterly assessment and reallocation
									07/16/2013	\$ (14,870,000)			76 Transfer of cap due to servicing transfer
									09/27/2013	\$ (655)	_		31 Updated due to quarterly assessment and reallocation
								1	12/16/2013	\$ 20,000	\$		Transfer of cap due to servicing transfer
								1	12/23/2013	\$ (1,110,189)	_		Updated due to quarterly assessment and reallocation
								C	03/26/2014	\$ (39,031)	\$		Updated due to quarterly assessment and reallocation
									04/16/2014	\$ (10,000)		564,965,86	Transfer of cap due to servicing transfer
									05/28/2014	\$ (284,475,088)	-		73 Termination of SPA
9/02/2009	Horicon Bank	Horicon	WI	Purchase	Financial Instrument for Home Loan Modifications	\$ 560,000	N/A		10/02/2009	\$ 130,000	-		Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ 1,040,000	_		Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ (1,680,000)	-		00 Updated portfolio data from servicer
									05/12/2010	\$ 1,260,000	-		00 Updated portfolio data from servicer
									07/14/2010	\$ (1,110,000)			Updated portfolio data from servicer
									09/30/2010	\$ 100,000	_	· · · · · · · · · · · · · · · · · · ·	00 Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$ (9,889)			Updated portfolio data from servicer
									06/29/2011		\$		08 Updated due to quarterly assessment and reallocation
									06/28/2012		\$		06 Updated due to quarterly assessment and reallocation
									09/27/2012		\$		Updated due to quarterly assessment and reallocation
									12/27/2012 03/25/2013		\$		Updated due to quarterly assessment and reallocation
												200 00	
									06/27/2013		\$		Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation

	Servicer Modifying Borr	owers' Loans								Adjustment Details
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note Adjustment Date	CAP Adjustment Amount	Adjusted CAP Reason for Adjustment
						, , , , , , , , , , , , , , , , , , ,		12/23/2013	\$ (979)	\$ 289,112 Updated due to quarterly assessment and reallocation
								03/26/2014	\$ (34)	
								06/26/2014	\$ (406)	
								07/29/2014	\$ (807)	
								09/29/2014	\$ (267)	\$ 287,598 Updated due to quarterly assessment and reallocation
								12/29/2014	\$ (32,297)	\$ 255,301 Updated due to quarterly assessment and reallocation
								03/26/2015	\$ (12,146)	
								04/28/2015	\$ (47,875)	
								06/25/2015 09/28/2015	\$ (11,354) \$ (15,167)	
								12/28/2015	\$ (15,167) \$ (11,225)	
								02/25/2016	\$ (32,056)	
								03/28/2016	\$ (670)	
								05/31/2016	\$ (5,241)	
								06/27/2016	\$ (3,131)	\$ 116,436 Updated due to quarterly assessment and reallocation
								07/27/2016	\$ (3,132)	\$ 113,304 Updated due to quarterly assessment and reallocation
								09/28/2016	\$ (5,476)	
								10/25/2016	\$ (5,175)	· · · · · ·
								11/07/2016	\$ 1,995	
								11/29/2016	\$ (36)	· · · · ·
								12/27/2016 02/27/2017	\$ (5) \$ (95)	·
								02/27/2017	\$ (95) \$ (6)	·
								06/26/2017	\$ (48)	
								07/26/2017	\$ (1)	·
								09/26/2017	\$ (1,907)	
								10/26/2017	\$ (237)	
								12/21/2017	\$ (246)	
								02/26/2018	\$ (12)	·
								03/22/2018	\$ (39)	·
								04/25/2018	\$ (77)	·
								06/21/2018 07/26/2018	\$ (14) \$ (1.624)	
								10/25/2018	\$ (1,624) \$ (3)	, , , , , , , , , , , , , , , , , , , ,
12/16/2009	Horizon Bank, NA	Michigan City	IN	Purchase	Financial Instrument for Home Loan Modifications	\$ 700,00	N/A	01/22/2010	\$ 30,000	·
12/10/2000	TIOTIZOTI BUTIK, TVX	iviioriigai i Oity		. drondoo	I manisal menanism is theme assumes and	Ψ 700,00	14// (03/26/2010	\$ 1,740,000	
								07/14/2010	\$ (1,870,000)	
								09/30/2010	\$ 850,556	\$ 1,450,556 Updated portfolio data from servicer
								01/06/2011	\$ (2)	\$ 1,450,554 Updated due to quarterly assessment and reallocation
								03/30/2011	\$ (2)	
								06/29/2011	\$ (23)	
								06/28/2012	\$ (17)	
10/00/0000	Uh a si'a la a a la	0	-	Dumahaaa	Financial Instrument for Llarge Loop Medifications	. 4 000 00	N1/A	09/21/2012	\$ (1,450,512)	- Termination of SPA
12/23/2009	Iberiabank	Sarasota	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,230,00	N/A	01/22/2010 03/26/2010	\$ 200,000 \$ (1,470,000)	
								07/14/2010	\$ (1,560,000)	
								09/30/2010	\$ 5,852,780	·
								01/06/2011	\$ (11)	
								03/30/2011	\$ (13)	\$ 7,252,756 Updated due to quarterly assessment and reallocation
								04/13/2011	\$ (300,000)	\$ 6,952,756 Transfer of cap due to servicing transfer
	IDIA O III I I I I I I I I I I I I I I I I							6 06/03/2011	\$ (6,927,254)	\$ 25,502 Termination of SPA
07/10/2009	IBM Southeast Employees' Federal Credit Union	Delray Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 870,00	N/A	09/30/2009	\$ (10,000)	\$ 860,000 Updated portfolio data from servicer/additional program initial cap
	. Sacrai Stouit StillOff							12/30/2009	\$ 250,000	\$ 1,110,000 Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$ (10,000)	
								07/14/2010	\$ (400,000)	
								09/30/2010	\$ 170,334	
				1				01/06/2011	\$ (1)	\$ 870,333 Updated due to quarterly assessment and reallocation
										•
								03/30/2011	\$ (1)	
								06/29/2011	\$ (12)	\$ 870,320 Updated due to quarterly assessment and reallocation
								06/29/2011 06/28/2012	\$ (12) \$ (9)	\$ 870,320 Updated due to quarterly assessment and reallocation \$ 870,311 Updated due to quarterly assessment and reallocation
0/23/2000	IC Federal Credit Union	Fitchburg	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 760.00	N/A	06/29/2011 06/28/2012 6 09/14/2012	\$ (12) \$ (9) \$ (821,722)	\$ 870,320 Updated due to quarterly assessment and reallocation \$ 870,311 Updated due to quarterly assessment and reallocation \$ 48,589 Termination of SPA
0/23/2009	IC Federal Credit Union	Fitchburg	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 760,00	N/A	06/29/2011 06/28/2012 6 09/14/2012 01/22/2010	\$ (12) \$ (9) \$ (821,722) \$ 40,000	\$ 870,320 Updated due to quarterly assessment and reallocation \$ 870,311 Updated due to quarterly assessment and reallocation \$ 48,589 Termination of SPA \$ 800,000 Updated portfolio data from servicer/additional program initial cap
0/23/2009	IC Federal Credit Union	Fitchburg	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 760,00	N/A	06/29/2011 06/28/2012 6 09/14/2012	\$ (12) \$ (9) \$ (821,722) \$ 40,000	\$ 870,320 Updated due to quarterly assessment and reallocation \$ 870,311 Updated due to quarterly assessment and reallocation \$ 48,589 Termination of SPA \$ 800,000 Updated portfolio data from servicer/additional program initial cap \$ 40,000 Updated portfolio data from servicer
0/23/2009	IC Federal Credit Union	Fitchburg	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 760,00	N/A	06/29/2011 06/28/2012 6 09/14/2012 01/22/2010 03/26/2010	\$ (12) \$ (9) \$ (821,722) \$ 40,000 \$ (760,000)	\$ 870,320 Updated due to quarterly assessment and reallocation \$ 870,311 Updated due to quarterly assessment and reallocation \$ 48,589 Termination of SPA \$ 800,000 Updated portfolio data from servicer/additional program initial cap \$ 40,000 Updated portfolio data from servicer \$ 2,670,000 Updated portfolio data from servicer
10/23/2009	IC Federal Credit Union	Fitchburg	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 760,00	N/A	06/29/2011 06/28/2012 6 09/14/2012 01/22/2010 03/26/2010 05/12/2010	\$ (12) \$ (9) \$ (821,722) \$ 40,000 \$ (760,000) \$ 2,630,000	\$ 870,320 Updated due to quarterly assessment and reallocation \$ 870,311 Updated due to quarterly assessment and reallocation \$ 48,589 Termination of SPA \$ 800,000 Updated portfolio data from servicer/additional program initial cap \$ 40,000 Updated portfolio data from servicer \$ 2,670,000 Updated portfolio data from servicer \$ 1,900,000 Updated portfolio data from servicer
10/23/2009	IC Federal Credit Union	Fitchburg	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 760,00	N/A	06/29/2011 06/28/2012 6 09/14/2012 01/22/2010 03/26/2010 05/12/2010 07/14/2010	\$ (12) \$ (9) \$ (821,722) \$ 40,000 \$ (760,000) \$ 2,630,000 \$ (770,000) \$ 565,945 \$ (4)	\$ 870,320 Updated due to quarterly assessment and reallocation \$ 870,311 Updated due to quarterly assessment and reallocation \$ 48,589 Termination of SPA \$ 800,000 Updated portfolio data from servicer/additional program initial cap \$ 40,000 Updated portfolio data from servicer \$ 2,670,000 Updated portfolio data from servicer \$ 1,900,000 Updated portfolio data from servicer \$ 2,465,945 Updated portfolio data from servicer \$ 2,465,941 Updated due to quarterly assessment and reallocation
10/23/2009	IC Federal Credit Union	Fitchburg	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 760,00	N/A	06/29/2011 06/28/2012 6 09/14/2012 01/22/2010 03/26/2010 05/12/2010 07/14/2010 09/30/2010 01/06/2011 03/30/2011	\$ (12) \$ (9) \$ (821,722) \$ 40,000 \$ (760,000) \$ 2,630,000 \$ (770,000) \$ 565,945 \$ (4)	\$ 870,320 Updated due to quarterly assessment and reallocation \$ 870,311 Updated due to quarterly assessment and reallocation \$ 48,589 Termination of SPA \$ 800,000 Updated portfolio data from servicer/additional program initial cap \$ 40,000 Updated portfolio data from servicer \$ 2,670,000 Updated portfolio data from servicer \$ 1,900,000 Updated portfolio data from servicer \$ 1,900,000 Updated portfolio data from servicer \$ 2,465,945 Updated portfolio data from servicer \$ 2,465,941 Updated due to quarterly assessment and reallocation \$ 2,465,937 Updated due to quarterly assessment and reallocation
10/23/2009	IC Federal Credit Union	Fitchburg	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 760,00	N/A	06/29/2011 06/28/2012 6 09/14/2012 01/22/2010 03/26/2010 05/12/2010 07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011	\$ (12) \$ (9) \$ (821,722) \$ 40,000 \$ (760,000) \$ 2,630,000 \$ (770,000) \$ 565,945 \$ (4) \$ (4)	\$ 870,320 Updated due to quarterly assessment and reallocation \$ 870,311 Updated due to quarterly assessment and reallocation \$ 48,589 Termination of SPA \$ 800,000 Updated portfolio data from servicer/additional program initial cap \$ 40,000 Updated portfolio data from servicer \$ 2,670,000 Updated portfolio data from servicer \$ 1,900,000 Updated portfolio data from servicer \$ 1,900,000 Updated portfolio data from servicer \$ 2,465,945 Updated portfolio data from servicer \$ 2,465,941 Updated due to quarterly assessment and reallocation \$ 2,465,897 Updated due to quarterly assessment and reallocation \$ 2,465,897 Updated due to quarterly assessment and reallocation
10/23/2009	IC Federal Credit Union	Fitchburg	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 760,00	N/A	06/29/2011 06/28/2012 6 09/14/2012 01/22/2010 03/26/2010 05/12/2010 07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012	\$ (12) \$ (9) \$ (821,722) \$ 40,000 \$ (760,000) \$ 2,630,000 \$ (770,000) \$ 565,945 \$ (4) \$ (4) \$ (29)	\$ 870,320 Updated due to quarterly assessment and reallocation \$ 870,311 Updated due to quarterly assessment and reallocation \$ 48,589 Termination of SPA \$ 800,000 Updated portfolio data from servicer/additional program initial cap \$ 40,000 Updated portfolio data from servicer \$ 2,670,000 Updated portfolio data from servicer \$ 1,900,000 Updated portfolio data from servicer \$ 1,900,000 Updated portfolio data from servicer \$ 2,465,945 Updated portfolio data from servicer \$ 2,465,941 Updated due to quarterly assessment and reallocation \$ 2,465,897 Updated due to quarterly assessment and reallocation \$ 2,465,868 Updated due to quarterly assessment and reallocation
10/23/2009	IC Federal Credit Union	Fitchburg	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 760,00	N/A	06/29/2011 06/28/2012 6 09/14/2012 01/22/2010 03/26/2010 05/12/2010 07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012	\$ (12) \$ (9) \$ (821,722) \$ 40,000 \$ (760,000) \$ 2,630,000 \$ (770,000) \$ 565,945 \$ (4) \$ (4) \$ (29) \$ (80)	\$ 870,320 Updated due to quarterly assessment and reallocation \$ 870,311 Updated due to quarterly assessment and reallocation \$ 48,589 Termination of SPA \$ 800,000 Updated portfolio data from servicer/additional program initial cap \$ 40,000 Updated portfolio data from servicer \$ 2,670,000 Updated portfolio data from servicer \$ 1,900,000 Updated portfolio data from servicer \$ 1,900,000 Updated portfolio data from servicer \$ 2,465,945 Updated portfolio data from servicer \$ 2,465,937 Updated due to quarterly assessment and reallocation \$ 2,465,887 Updated due to quarterly assessment and reallocation \$ 2,465,868 Updated due to quarterly assessment and reallocation \$ 2,465,788 Updated due to quarterly assessment and reallocation
10/23/2009	IC Federal Credit Union	Fitchburg	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 760,00	N/A	06/29/2011 06/28/2012 6 09/14/2012 01/22/2010 03/26/2010 05/12/2010 07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012	\$ (12) \$ (9) \$ (821,722) \$ 40,000 \$ (760,000) \$ 2,630,000 \$ (7770,000) \$ 565,945 \$ (4) \$ (40) \$ (29) \$ (80) \$ (11)	\$ 870,320 Updated due to quarterly assessment and reallocation \$ 870,311 Updated due to quarterly assessment and reallocation \$ 48,589 Termination of SPA \$ 800,000 Updated portfolio data from servicer/additional program initial cap \$ 40,000 Updated portfolio data from servicer \$ 2,670,000 Updated portfolio data from servicer \$ 1,900,000 Updated portfolio data from servicer \$ 1,900,000 Updated portfolio data from servicer \$ 2,465,945 Updated portfolio data from servicer \$ 2,465,941 Updated due to quarterly assessment and reallocation \$ 2,465,897 Updated due to quarterly assessment and reallocation \$ 2,465,888 Updated due to quarterly assessment and reallocation \$ 2,465,788 Updated due to quarterly assessment and reallocation \$ 2,465,774 Updated due to quarterly assessment and reallocation
10/23/2009	IC Federal Credit Union	Fitchburg	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 760,00	N/A	06/29/2011 06/28/2012 6 09/14/2012 01/22/2010 03/26/2010 05/12/2010 07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012	\$ (12) \$ (9) \$ (821,722) \$ 40,000 \$ (760,000) \$ 2,630,000 \$ (770,000) \$ 565,945 \$ (4) \$ (4) \$ (29) \$ (80)	\$ 870,320 Updated due to quarterly assessment and reallocation \$ 870,311 Updated due to quarterly assessment and reallocation \$ 48,589 Termination of SPA \$ 800,000 Updated portfolio data from servicer/additional program initial cap \$ 40,000 Updated portfolio data from servicer \$ 2,670,000 Updated portfolio data from servicer \$ 1,900,000 Updated portfolio data from servicer \$ 1,900,000 Updated portfolio data from servicer \$ 2,465,945 Updated portfolio data from servicer \$ 2,465,941 Updated due to quarterly assessment and reallocation \$ 2,465,897 Updated due to quarterly assessment and reallocation \$ 2,465,868 Updated due to quarterly assessment and reallocation \$ 2,465,788 Updated due to quarterly assessment and reallocation \$ 2,465,774 Updated due to quarterly assessment and reallocation \$ 2,465,772 Updated due to quarterly assessment and reallocation

Date	L Convisor Modifying Dorroy	word! Loons								Adjustme	nt Dotoilo
	Servicer Modifying Borrov Name of Institution	City	State	Transaction	Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note Adjustment	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
				Туре		Borrowers and to Servicers &	Mechanism	Date			
						Lenders/Investors (Cap) *					
								12/23/2013	\$ (11,558)		B Updated due to quarterly assessment and reallocation
								03/26/2014	\$ (410)		Updated due to quarterly assessment and reallocation
								06/26/2014 07/29/2014	\$ (4,837) \$ (9,607)		Updated due to quarterly assessment and reallocation
								09/29/2014	\$ (3,173)		Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
								12/29/2014	\$ (374,717)		Updated due to quarterly assessment and reallocation
								03/26/2015	\$ (140,949)		5 Updated due to quarterly assessment and reallocation
								04/28/2015	\$ (534,653)	\$ 1,385,79	Updated due to quarterly assessment and reallocation
								06/25/2015	\$ (128,282)		Updated due to quarterly assessment and reallocation
								09/28/2015	\$ (172,975)		Updated due to quarterly assessment and reallocation
								12/28/2015	\$ (128,015)		Updated due to quarterly assessment and reallocation
								02/25/2016 03/28/2016	\$ (381,987) \$ (8,288)		Reallocation due to MHA program deobligation Updated due to quarterly assessment and reallocation
								05/31/2016	\$ (64,892)		B Updated due to quarterly assessment and reallocation
								06/27/2016	\$ (39,707)		S Updated due to quarterly assessment and reallocation
								07/27/2016	\$ (39,719)		Updated due to quarterly assessment and reallocation
								09/28/2016	\$ (71,882)	\$ 350,04	Updated due to quarterly assessment and reallocation
								10/25/2016	\$ (67,924)		Updated due to quarterly assessment and reallocation
								11/07/2016	\$ 26,187		Updated due to quarterly assessment and reallocation
								11/29/2016	\$ (576)		Updated due to quarterly assessment and reallocation
								12/27/2016	\$ (88) \$ (1.639)		Transfer of cap due to servicing transfer
								02/27/2017 04/26/2017	\$ (1,639) \$ (107)		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
								06/26/2017	\$ (826)		2 Transfer of cap due to servicing transfer
								07/26/2017	\$ (25)		7 Transfer of cap due to servicing transfer
								09/26/2017	\$ (27,224)		Transfer of cap due to servicing transfer
								10/26/2017	\$ (3,376)		Transfer of cap due to servicing transfer
								12/21/2017	\$ (4,770)		Transfer of cap due to servicing transfer
								02/26/2018	\$ (232)		Transfer of cap due to servicing transfer
								03/22/2018	\$ (755) \$ (1,493)		Transfer of cap due to servicing transfer
								06/21/2018	\$ (1,493) \$ (378)		7 Transfer of cap due to servicing transfer 9 Transfer of cap due to servicing transfer
								07/26/2018	\$ (74,050)		Reallocation due to MHA program deobligation
								08/27/2018	\$ (4)		Transfer of cap due to servicing transfer
								09/26/2018	\$ (4)		Transfer of cap due to servicing transfer
								10/25/2018	\$ (153)	\$ 192,60	Transfer of cap due to servicing transfer
12/04/2009	Idaho Housing and Finance	Boise	ID	Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A	10/25/2018 01/22/2010	\$ (153) \$ 440,000		Updated portfolio data from servicer/additional program initial cap
12/04/2009	Idaho Housing and Finance Association	Boise	ID	Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A			\$ 9,870,00	
12/04/2009		Boise	ID	Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A	01/22/2010	\$ 440,000	\$ 9,870,00 \$ 24,350,00	Updated portfolio data from servicer/additional program initial cap
12/04/2009		Boise	ID	Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A	01/22/2010 03/26/2010	\$ 440,000 \$ 14,480,000 \$ (24,200,000) \$ 150,000	\$ 9,870,00 \$ 24,350,00 \$ 150,00 \$ 300,00	Updated portfolio data from servicer/additional program initial cap Updated portfolio data from servicer
12/04/2009		Boise	ID	Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A	01/22/2010 03/26/2010 05/26/2010 07/14/2010 09/30/2010	\$ 440,000 \$ 14,480,000 \$ (24,200,000) \$ 150,000 \$ (9,889)	\$ 9,870,000 \$ 24,350,000 \$ 150,000 \$ 300,000 \$ 290,11	Updated portfolio data from servicer/additional program initial cap Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer
12/04/2009		Boise	ID	Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A	01/22/2010 03/26/2010 05/26/2010 07/14/2010 09/30/2010 06/29/2011	\$ 440,000 \$ 14,480,000 \$ (24,200,000) \$ 150,000 \$ (9,889) \$ (3)	\$ 9,870,000 \$ 24,350,000 \$ 150,000 \$ 300,000 \$ 290,11 \$ 290,10	Updated portfolio data from servicer/additional program initial cap Updated portfolio data from servicer Updated due to quarterly assessment and reallocation
12/04/2009		Boise	ID	Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A	01/22/2010 03/26/2010 05/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012	\$ 440,000 \$ 14,480,000 \$ (24,200,000) \$ 150,000 \$ (9,889) \$ (3) \$ (2)	\$ 9,870,000 \$ 24,350,000 \$ 150,000 \$ 300,000 \$ 290,110 \$ 290,100	Updated portfolio data from servicer/additional program initial cap Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
12/04/2009		Boise	ID	Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A	01/22/2010 03/26/2010 05/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012 09/27/2012	\$ 440,000 \$ 14,480,000 \$ (24,200,000) \$ 150,000 \$ (9,889) \$ (3) \$ (2) \$ (6)	\$ 9,870,00 \$ 24,350,00 \$ 150,00 \$ 300,00 \$ 290,11 \$ 290,10 \$ 290,10	Updated portfolio data from servicer/additional program initial cap Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
12/04/2009		Boise	ID	Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A	01/22/2010 03/26/2010 05/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012 09/27/2012 12/27/2012	\$ 440,000 \$ 14,480,000 \$ (24,200,000) \$ 150,000 \$ (9,889) \$ (3) \$ (2) \$ (6) \$ (1)	\$ 9,870,000 \$ 24,350,000 \$ 150,000 \$ 300,000 \$ 290,101 \$ 290,100 \$ 290,100 \$ 290,009	Updated portfolio data from servicer/additional program initial cap Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
12/04/2009		Boise	ID	Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A	01/22/2010 03/26/2010 05/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012 09/27/2012	\$ 440,000 \$ 14,480,000 \$ (24,200,000) \$ 150,000 \$ (9,889) \$ (3) \$ (2) \$ (6)	\$ 9,870,000 \$ 24,350,000 \$ 150,000 \$ 300,000 \$ 290,11 \$ 290,100 \$ 290,100 \$ 290,000 \$ 290,000	Updated portfolio data from servicer/additional program initial cap Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
12/04/2009		Boise	ID	Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A	01/22/2010 03/26/2010 05/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013	\$ 440,000 \$ 14,480,000 \$ (24,200,000) \$ 150,000 \$ (9,889) \$ (3) \$ (2) \$ (6) \$ (1) \$ (3)	\$ 9,870,000 \$ 24,350,000 \$ 150,000 \$ 300,000 \$ 290,11 \$ 290,100 \$ 290,100 \$ 290,090 \$ 290,090 \$ 290,090	Updated portfolio data from servicer/additional program initial cap Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
12/04/2009		Boise	ID	Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A	01/22/2010 03/26/2010 05/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013	\$ 440,000 \$ 14,480,000 \$ (24,200,000) \$ 150,000 \$ (9,889) \$ (2) \$ (6) \$ (1) \$ (3)	\$ 9,870,000 \$ 24,350,000 \$ 150,000 \$ 300,000 \$ 290,110 \$ 290,100 \$ 290,100 \$ 290,090 \$ 290,090 \$ 290,090 \$ 290,090 \$ 289,340	Updated portfolio data from servicer/additional program initial cap Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
12/04/2009		Boise	ID	Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A	01/22/2010 03/26/2010 05/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 12/23/2013 03/26/2014	\$ 440,000 \$ 14,480,000 \$ (24,200,000) \$ 150,000 \$ (9,889) \$ (2) \$ (6) \$ (1) \$ (3) \$ (1) \$ (747) \$ (26) \$ (314)	\$ 9,870,000 \$ 24,350,000 \$ 150,000 \$ 300,000 \$ 290,11 \$ 290,100 \$ 290,100 \$ 290,09 \$ 290,09 \$ 290,09 \$ 289,34 \$ 289,32 \$ 289,000	Updated portfolio data from servicer/additional program initial cap Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
12/04/2009		Boise	ID	Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A	01/22/2010 03/26/2010 05/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014	\$ 440,000 \$ 14,480,000 \$ (24,200,000) \$ 150,000 \$ (9,889) \$ (2) \$ (6) \$ (1) \$ (3) \$ (1) \$ (747) \$ (26) \$ (314) \$ (626)	\$ 9,870,000 \$ 24,350,000 \$ 150,000 \$ 300,000 \$ 290,11 \$ 290,100 \$ 290,100 \$ 290,090 \$ 290,090 \$ 290,090 \$ 289,340 \$ 289,320 \$ 289,320 \$ 289,320 \$ 289,320	Updated portfolio data from servicer/additional program initial cap Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
12/04/2009		Boise	ID	Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A	01/22/2010 03/26/2010 05/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014	\$ 440,000 \$ 14,480,000 \$ (24,200,000) \$ 150,000 \$ (9,889) \$ (2) \$ (6) \$ (1) \$ (3) \$ (1) \$ (747) \$ (26) \$ (314) \$ (626) \$ (226)	\$ 9,870,000 \$ 24,350,000 \$ 150,000 \$ 300,000 \$ 290,11 \$ 290,100 \$ 290,100 \$ 290,090 \$ 290,090 \$ 290,090 \$ 289,340 \$ 289,320 \$ 289,320	Updated portfolio data from servicer/additional program initial cap Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
12/04/2009		Boise	ID	Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A	01/22/2010 03/26/2010 05/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014	\$ 440,000 \$ 14,480,000 \$ (24,200,000) \$ 150,000 \$ (9,889) \$ (2) \$ (6) \$ (1) \$ (3) \$ (747) \$ (26) \$ (314) \$ (626) \$ (226) \$ (18,852)	\$ 9,870,000 \$ 24,350,000 \$ 150,000 \$ 300,000 \$ 290,110 \$ 290,100 \$ 290,100 \$ 290,090 \$ 290,090 \$ 290,090 \$ 289,340 \$	Updated portfolio data from servicer/additional program initial cap Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
12/04/2009		Boise	ID	Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A	01/22/2010 03/26/2010 05/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015	\$ 440,000 \$ 14,480,000 \$ (24,200,000) \$ 150,000 \$ (9,889) \$ (3) \$ (2) \$ (6) \$ (1) \$ (3) \$ (1) \$ (747) \$ (26) \$ (314) \$ (626) \$ (18,852) \$ (7,136)	\$ 9,870,000 \$ 24,350,000 \$ 150,000 \$ 300,000 \$ 290,101 \$ 290,100 \$ 290,100 \$ 290,090 \$ 290,090 \$ 290,090 \$ 289,340 \$	Updated portfolio data from servicer/additional program initial cap Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
12/04/2009		Boise	ID	Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A	01/22/2010 03/26/2010 05/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015	\$ 440,000 \$ 14,480,000 \$ (24,200,000) \$ 150,000 \$ (9,889) \$ (2) \$ (6) \$ (1) \$ (3) \$ (1) \$ (747) \$ (26) \$ (314) \$ (626) \$ (18,852) \$ (7,136) \$ 259,548	\$ 9,870,000 \$ 24,350,000 \$ 300,000 \$ 300,000 \$ 290,110 \$ 290,100 \$ 290,100 \$ 290,090 \$ 290,090 \$ 290,090 \$ 289,340 \$ 289,320 \$	Updated portfolio data from servicer/additional program initial cap Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
12/04/2009		Boise	ID	Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A	01/22/2010 03/26/2010 05/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015	\$ 440,000 \$ 14,480,000 \$ (24,200,000) \$ 150,000 \$ (9,889) \$ (2) \$ (6) \$ (1) \$ (3) \$ (1) \$ (747) \$ (26) \$ (314) \$ (626) \$ (18,852) \$ (7,136) \$ 259,548	\$ 9,870,000 \$ 24,350,000 \$ 150,000 \$ 300,000 \$ 290,110 \$ 290,100 \$ 290,100 \$ 290,090 \$ 290,090 \$ 290,090 \$ 289,340 \$ 289,320 \$	Updated portfolio data from servicer/additional program initial cap Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
12/04/2009		Boise		Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A	01/22/2010 03/26/2010 05/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015	\$ 440,000 \$ 14,480,000 \$ (24,200,000) \$ 150,000 \$ (9,889) \$ (2) \$ (6) \$ (1) \$ (3) \$ (1) \$ (747) \$ (26) \$ (314) \$ (626) \$ (226) \$ (18,852) \$ (7,136) \$ (35)	\$ 9,870,000 \$ 24,350,000 \$ 150,000 \$ 300,000 \$ 290,101 \$ 290,100 \$ 290,100 \$ 290,090 \$ 290,090 \$ 290,090 \$ 289,340 \$ 289,320 \$	Updated portfolio data from servicer/additional program initial cap Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation
12/04/2009		Boise		Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A	01/22/2010 03/26/2010 05/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 09/28/2015	\$ 440,000 \$ 14,480,000 \$ (24,200,000) \$ (50,000) \$ (70,000) \$ (9,889) \$ (3) \$ (2) \$ (6) \$ (1) \$ (3) \$ (1) \$ (747) \$ (26) \$ (314) \$ (626) \$ (226) \$ (7,136) \$ (259,548) \$ (35) \$ (1,297) \$ (6,174) \$ (36,778)	\$ 9,870,000 \$ 24,350,000 \$ 300,000 \$ 300,000 \$ 290,101 \$ 290,100 \$ 290,100 \$ 290,090 \$ 290,090 \$ 290,090 \$ 289,340 \$	Updated portfolio data from servicer/additional program initial cap Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation
12/04/2009		Boise		Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A	01/22/2010 03/26/2010 05/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2016	\$ 440,000 \$ 14,480,000 \$ (24,200,000) \$ (9,889) \$ (9,889) \$ (3) \$ (2) \$ (6) \$ (1) \$ (3) \$ (1) \$ (747) \$ (26) \$ (314) \$ (626) \$ (226) \$ (18,852) \$ (7,136) \$ 259,548 \$ (35) \$ (1,297) \$ (6,174) \$ (923)	\$ 9,870,000 \$ 24,350,000 \$ 300,000 \$ 300,000 \$ 290,110 \$ 290,100 \$ 290,100 \$ 290,090 \$ 290,090 \$ 290,090 \$ 289,320 \$	Updated portfolio data from servicer/additional program initial cap Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation
12/04/2009		Boise		Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A	01/22/2010 03/26/2010 05/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2016 03/28/2016 05/31/2016	\$ 440,000 \$ 14,480,000 \$ (24,200,000) \$ (50,000) \$ (70,000) \$ (9,889) \$ (3) \$ (2) \$ (6) \$ (1) \$ (3) \$ (1) \$ (747) \$ (26) \$ (314) \$ (626) \$ (226) \$ (18,852) \$ (7,136) \$ (25) \$ (7,136) \$ (25) \$ (17,136) \$ (1	\$ 9,870,000 \$ 24,350,000 \$ 300,000 \$ 300,000 \$ 290,110 \$ 290,100 \$ 290,100 \$ 290,090 \$ 290,090 \$ 290,090 \$ 289,320 \$	Updated portfolio data from servicer/additional program initial cap Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation
12/04/2009		Boise		Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A	01/22/2010 03/26/2010 05/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012 09/27/2012 12/27/2012 12/27/2013 06/27/2013 12/23/2013 03/26/2014 07/29/2014 07/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2016 03/28/2016 05/31/2016	\$ 440,000 \$ 14,480,000 \$ (24,200,000) \$ (5,812) \$ (5,812)	\$ 9,870,000 \$ 24,350,000 \$ 300,000 \$ 300,000 \$ 290,111 \$ 290,100 \$ 290,100 \$ 290,090 \$ 290,090 \$ 290,090 \$ 289,341 \$ 289,322 \$ 289,320 \$ 329,000 \$	Updated portfolio data from servicer/additional program initial cap Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation
12/04/2009		Boise		Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A	01/22/2010 03/26/2010 05/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2015 02/25/2016 03/28/2016 05/31/2016 06/27/2016	\$ 440,000 \$ 14,480,000 \$ (24,200,000) \$ (9,889) \$ (9,889) \$ (2) \$ (6) \$ (1) \$ (3) \$ (11) \$ (33) \$ (11) \$ (747) \$ (26) \$ (314) \$ (626) \$ (226) \$ (18,852) \$ (7,136) \$ 259,548 \$ (35) \$ (1,297) \$ (6,174) \$ (36,778) \$ (923) \$ (9,729) \$ (5,812) \$ (6,934)	\$ 9,870,000 \$ 24,350,000 \$ 150,000 \$ 300,000 \$ 290,111 \$ 290,100 \$ 290,100 \$ 290,090 \$ 290,090 \$ 290,090 \$ 289,340 \$ 289,340 \$ 289,320 \$ 288,380 \$ 288,380 \$ 288,380 \$ 288,150 \$ 269,300 \$ 521,710 \$ 521,680 \$ 521,710 \$ 521,680 \$ 477,430 \$ 476,500 \$ 466,780 \$ 466,780 \$ 466,780	Updated portfolio data from servicer/additional program initial cap Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation
12/04/2009		Boise		Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A	01/22/2010 03/26/2010 05/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 09/28/2015 02/25/2016 03/28/2016 05/31/2016 06/27/2016 07/27/2016 09/28/2016	\$ 440,000 \$ 14,480,000 \$ (24,200,000) \$ (5,812) \$ (6,934) \$ (9,889) \$ (3) \$ (2) \$ (6) \$ (1) \$ (3) \$ (1) \$ (747) \$ (26) \$ (314) \$ (626) \$ (18,852) \$ (7,136) \$ (25) \$ (7,136) \$ (25) \$ (7,136) \$ (25) \$ (7,136) \$ (25) \$ (7,136) \$ (25) \$ (7,136) \$ (25) \$ (7,136) \$ (25) \$ (7,136) \$ (25) \$ (18,852) \$ (7,136) \$ (25) \$ (19,392)	\$ 9,870,000 \$ 24,350,000 \$ 150,000 \$ 300,000 \$ 290,111 \$ 290,100 \$ 290,100 \$ 290,090 \$ 290,090 \$ 290,090 \$ 289,342 \$ 289,322 \$ 289,325 \$ 289,326 \$ 289,326 \$ 289,327 \$ 269,300 \$ 521,68 \$ 521,711 \$ 521,68 \$ 520,38 \$ 477,43 \$ 476,500 \$ 466,780 \$ 466,780 \$ 460,966 \$ 454,030 \$ 434,64	Updated portfolio data from servicer/additional program initial cap Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation
12/04/2009		Boise		Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A	01/22/2010 03/26/2010 05/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2015 02/25/2016 03/28/2016 05/31/2016 06/27/2016	\$ 440,000 \$ 14,480,000 \$ (24,200,000) \$ (9,889) \$ (9,889) \$ (2) \$ (6) \$ (1) \$ (3) \$ (11) \$ (33) \$ (11) \$ (747) \$ (26) \$ (314) \$ (626) \$ (226) \$ (18,852) \$ (7,136) \$ 259,548 \$ (35) \$ (1,297) \$ (6,174) \$ (36,778) \$ (923) \$ (9,729) \$ (5,812) \$ (6,934)	\$ 9,870,000 \$ 24,350,000 \$ 150,000 \$ 300,000 \$ 290,11 \$ 290,100 \$ 290,100 \$ 290,090 \$ 290,090 \$ 290,090 \$ 289,320 \$ 289,320 \$ 289,320 \$ 289,320 \$ 289,320 \$ 289,320 \$ 289,320 \$ 289,320 \$ 289,320 \$ 289,320 \$ 289,320 \$ 289,320 \$ 289,320 \$ 289,320 \$ 289,320 \$ 289,320 \$ 289,320 \$ 289,320 \$ 289,320 \$ 328,150 \$	Updated portfolio data from servicer/additional program initial cap Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation
12/04/2009		Boise		Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A	01/22/2010 03/26/2010 05/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2016 03/28/2016 05/31/2016 06/27/2016 09/28/2016 10/25/2016	\$ 440,000 \$ 14,480,000 \$ (24,200,000) \$ (5,812) \$ (6,934) \$ (9,889) \$ (3) \$ (2) \$ (6) \$ (1) \$ (3) \$ (1) \$ (747) \$ (26) \$ (314) \$ (626) \$ (226) \$ (18,852) \$ (7,136) \$ (25) \$ (7,136) \$ (25) \$ (7,136) \$ (25) \$ (1,297) \$ (6,174) \$ (6,174) \$ (6,174) \$ (6,174) \$ (6,174) \$ (19,392) \$ (19,392) \$ (19,392)	\$ 9,870,000 \$ 24,350,000 \$ 150,000 \$ 300,000 \$ 290,11 \$ 290,100 \$ 290,100 \$ 290,000 \$ 290,000 \$ 290,000 \$ 290,000 \$ 289,340 \$ 289,320 \$ 289,320 \$ 289,320 \$ 289,320 \$ 289,320 \$ 289,320 \$ 289,000 \$ 289,320 \$ 328,150 \$	Updated portfolio data from servicer/additional program initial cap Updated portfolio data from servicer Updated due to quarterly assessment and reallocation
12/04/2009		Boise		Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A	01/22/2010 03/26/2010 05/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 12/29/2014 03/26/2015 04/28/2015 04/28/2015 06/25/2015 09/28/2016 03/28/2016 05/31/2016 06/27/2016 07/27/2016 09/28/2016 10/25/2016	\$ 440,000 \$ 14,480,000 \$ (24,200,000) \$ (9,889) \$ (3) \$ (2) \$ (6) \$ (1) \$ (3) \$ (1) \$ (747) \$ (26) \$ (314) \$ (626) \$ (226) \$ (18,852) \$ (7,136) \$ 259,548 \$ (35) \$ (1,297) \$ (6,174) \$ (923) \$ (923) \$ (9,729) \$ (5,812) \$ (6,934) \$ (19,392) \$ (18,324) \$ (19,392)	\$ 9,870,000 \$ 24,350,000 \$ 150,000 \$ 300,000 \$ 290,11 \$ 290,100 \$ 290,100 \$ 290,090 \$ 290,090 \$ 290,090 \$ 289,340 \$ 289,320 \$ 289,320 \$ 289,320 \$ 289,320 \$ 289,320 \$ 289,320 \$ 289,320 \$ 289,320 \$ 289,320 \$ 328,380 \$ 328,30 \$ 328,300 \$ 328,300 \$ 328,300 \$ 328,300 \$ 328,300 \$ 328,300 \$ 3	Updated portfolio data from servicer/additional program initial cap Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation
12/04/2009		Boise		Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A	01/22/2010 03/26/2010 05/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 04/28/2015 06/25/2015 09/28/2015 02/25/2016 03/28/2016 05/31/2016 06/27/2016 07/27/2016 11/07/2016 11/07/2016 11/29/2016 12/27/2016 02/27/2016	\$ 440,000 \$ 14,480,000 \$ (24,200,000) \$ (24,200,000) \$ (9,889) \$ (9,889) \$ (3) \$ (2) \$ (6) \$ (1) \$ (3) \$ (1) \$ (3) \$ (747) \$ (26) \$ (314) \$ (626) \$ (226) \$ (18,852) \$ (7,136) \$ 259,548 \$ (35) \$ (1,297) \$ (6,174) \$ (6,174) \$ (923) \$ (9,729) \$ (6,174) \$ (6,934) \$ (19,392) \$ (18,324) \$ (70,065 \$ (301) \$ (72)	\$ 9,870,00 \$ 24,350,00 \$ 150,00 \$ 300,00 \$ 290,11 \$ 290,10 \$ 290,09 \$ 290,09 \$ 290,09 \$ 290,09 \$ 289,32 \$ 289,32 \$ 289,32 \$ 289,32 \$ 289,32 \$ 289,32 \$ 289,32 \$ 289,32 \$ 289,38 \$ 262,16 \$ 521,71 \$ 521,68 \$ 520,38 \$ 477,43 \$ 476,50 \$ 466,78 \$ 460,96 \$ 454,03 \$ 434,64 \$ 416,31 \$ 423,08 \$ 423,08 \$ 423,08	Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation
12/04/2009		Boise		Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A	01/22/2010 03/26/2010 05/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2016 03/28/2016 05/31/2016 06/27/2016 07/27/2016 11/07/2016 11/07/2016 11/07/2016 11/29/2017 04/26/2017	\$ 440,000 \$ 14,480,000 \$ (24,200,000) \$ (9,889) \$ (9,889) \$ (3) \$ (2) \$ (6) \$ (1) \$ (3) \$ (1) \$ (747) \$ (26) \$ (314) \$ (626) \$ (226) \$ (11,852) \$ (7,136) \$ 259,548 \$ (35) \$ (1,297) \$ (6,174) \$ (66,174) \$ (923) \$ (9,729) \$ (5,812) \$ (6,934) \$ (19,392) \$ (18,324) \$ 7,065 \$ (301) \$ (72) \$ (568) \$ (45)	\$ 9,870,000 \$ 24,350,000 \$ 150,000 \$ 300,000 \$ 290,110 \$ 290,100 \$ 290,100 \$ 290,090 \$ 290,090 \$ 290,090 \$ 289,320 \$ 289,320 \$ 288,150 \$ 262,160 \$ 521,711 \$ 521,680 \$ 520,380 \$ 477,430 \$ 476,500 \$ 466,780 \$ 443,010 \$ 423,010 \$ 422,344	Dupdated portfolio data from servicer/additional program initial cap Dupdated portfolio data from servicer Dupdated portfolio data from servicer Dupdated portfolio data from servicer Dupdated portfolio data from servicer Dupdated due to quarterly assessment and reallocation
12/04/2009		Boise		Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A	01/22/2010 03/26/2010 05/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2016 03/28/2016 05/31/2016 06/27/2016 07/27/2016 11/07/2016 11/07/2016 11/29/2016 11/29/2016 11/29/2016 02/27/2017 04/26/2017	\$ 440,000 \$ 14,480,000 \$ (24,200,000) \$ (9,889) \$ (9,889) \$ (3) \$ (2) \$ (6) \$ (1) \$ (3) \$ (1) \$ (747) \$ (26) \$ (314) \$ (626) \$ (226) \$ (18,852) \$ (7,136) \$ 259,548 \$ (35) \$ (1,297) \$ (6,174) \$ (6,174) \$ (923) \$ (9,729) \$ (6,934) \$ (19,392) \$ (18,324) \$ 7,065 \$ (301) \$ (72) \$ (568) \$ (463)	\$ 9,870,000 \$ 24,350,000 \$ 150,000 \$ 300,000 \$ 290,110 \$ 290,100 \$ 290,100 \$ 290,090 \$ 290,090 \$ 289,320 \$	Dupdated portfolio data from servicer/additional program initial cap Dupdated portfolio data from servicer Dupdated portfolio data from servicer Dupdated portfolio data from servicer Dupdated portfolio data from servicer Dupdated portfolio data from servicer Dupdated due to quarterly assessment and reallocation
12/04/2009		Boise		Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A	01/22/2010 03/26/2010 05/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 04/28/2015 06/25/2015 09/28/2016 03/28/2016 05/31/2016 06/27/2016 07/27/2016 07/27/2016 11/29/2016 11/29/2016 11/29/2016 11/29/2016 11/29/2016 02/27/2016 02/27/2017 04/26/2017	\$ 440,000 \$ 14,480,000 \$ (24,200,000) \$ (9,889) \$ (9,889) \$ (3) \$ (2) \$ (6) \$ (1) \$ (3) \$ (1) \$ (747) \$ (26) \$ (314) \$ (626) \$ (226) \$ (18,852) \$ (7,136) \$ 259,548 \$ (35) \$ (1,297) \$ (6,174) \$ (923) \$ (9,729) \$ (5,812) \$ (6,934) \$ (19,392) \$ (18,324) \$ (7,065 \$ (301) \$ (72) \$ (568) \$ (463) \$ (463) \$ (463)	\$ 9,870,000 \$ 24,350,000 \$ 150,000 \$ 300,000 \$ 290,110 \$ 290,100 \$ 290,100 \$ 290,090 \$ 290,090 \$ 289,340 \$ 289,320 \$ 289,320 \$ 289,330 \$ 289,330 \$ 289,330 \$ 289,330 \$ 289,330 \$ 328,350 \$ 328,360 \$ 328,371 \$ 328,380 \$	Updated portfolio data from servicer/additional program initial cap Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation
12/04/2009		Boise		Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A	01/22/2010 03/26/2010 05/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2016 03/28/2016 05/31/2016 06/27/2016 07/27/2016 11/07/2016 11/07/2016 11/29/2016 11/29/2016 11/29/2016 02/27/2017 04/26/2017	\$ 440,000 \$ 14,480,000 \$ (24,200,000) \$ (9,889) \$ (9,889) \$ (3) \$ (2) \$ (6) \$ (1) \$ (3) \$ (1) \$ (747) \$ (26) \$ (314) \$ (626) \$ (226) \$ (18,852) \$ (7,136) \$ 259,548 \$ (35) \$ (1,297) \$ (6,174) \$ (6,174) \$ (923) \$ (9,729) \$ (6,934) \$ (19,392) \$ (18,324) \$ 7,065 \$ (301) \$ (72) \$ (568) \$ (463)	\$ 9,870,000 \$ 24,350,000 \$ 150,000 \$ 300,000 \$ 290,101 \$ 290,100 \$ 290,009 \$ 290,009 \$ 290,009 \$ 289,344 \$ 289,325 \$ 289,326 \$ 289,300 \$ 288,150 \$ 262,166 \$ 521,710 \$ 521,68 \$ 520,386 \$ 477,43 \$ 477,43 \$ 477,43 \$ 476,500 \$ 466,786 \$ 454,030 \$ 442,348 \$ 423,386 \$ 423,386 \$ 423,010 \$ 422,444	Dupdated portfolio data from servicer/additional program initial cap Dupdated portfolio data from servicer Dupdated portfolio data from servicer Dupdated portfolio data from servicer Dupdated portfolio data from servicer Dupdated portfolio data from servicer Dupdated due to quarterly assessment and reallocation

	Servicer Modifying Borrov		Turner etien	Investment Description	Con of Incontinue Double at an Debalf of	Dutation	Note: Adiustin and	CAP Adjustment Amount	Adjustment Details	
te	Name of Institution	City Stat	te Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note Adjustment Date	CAP Adjustment Amount	Adjusted CAP Reason for Adjustment	
					Lenders/Investors (Cap) *					
							02/26/2018	\$ (201) \$		
							03/22/2018	\$ (766) \$	405,352 Transfer of cap due to servicing transfer	
							04/25/2018	\$ (1,514) \$	403,838 Transfer of cap due to servicing transfer	
							06/21/2018	\$ (284) \$	403,554 Transfer of cap due to servicing transfer	
							07/26/2018	\$ (78,200) \$	325,354 Reallocation due to MHA program deobligation	
							08/27/2018	\$ (4) \$	325,350 Transfer of cap due to servicing transfer	
							09/26/2018	\$ (6) \$	325,344 Transfer of cap due to servicing transfer	
							10/25/2018	\$ (273) \$	325,071 Transfer of cap due to servicing transfer	
/2010	iServe Residential Lending, LLC	San Diego CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 960,000	N/A	03/26/2010	\$ (730,000) \$	230,000 Updated portfolio data from servicer	
							07/14/2010	\$ 370,000 \$	600,000 Updated portfolio data from servicer	
							09/30/2010	\$ 200,000 \$	800,000 Updated portfolio data from servicer/additional program	initial cap
							09/30/2010	\$ (364,833) \$	435,167 Updated portfolio data from servicer	
							11/16/2010	\$ 100,000 \$	535,167 Transfer of cap due to servicing transfer	
							01/06/2011	\$ (1) \$	535,166 Updated due to quarterly assessment and reallocation	
							03/30/2011	\$ (1) \$	535,165 Updated due to quarterly assessment and reallocation	
							06/29/2011	\$ (7) \$	535,158 Updated due to quarterly assessment and reallocation	
							06/28/2012	\$ (6) \$	535,152 Updated due to quarterly assessment and reallocation	
							09/27/2012	\$ (15) \$	535,137 Updated due to quarterly assessment and reallocation	
							12/27/2012	\$ (3) \$	535,134 Updated due to quarterly assessment and reallocation	
							03/25/2013	\$ (10) \$	535,124 Updated due to quarterly assessment and reallocation	
							06/27/2013	\$ (4) \$	535,120 Updated due to quarterly assessment and reallocation	
							09/27/2013	\$ (1) \$	535,119 Updated due to quarterly assessment and reallocation	
							12/23/2013	\$ (2,242)	532,877 Updated due to quarterly assessment and reallocation	
				+			03/26/2014			
								· · · · · · · · · · · · · · · · · · ·	532,798 Updated due to quarterly assessment and reallocation	
							06/26/2014	\$ (930) \$	531,868 Updated due to quarterly assessment and reallocation	
							07/29/2014	\$ (1,848) \$	530,020 Updated due to quarterly assessment and reallocation	
							09/29/2014	\$ (610) \$	529,410 Updated due to quarterly assessment and reallocation	
							12/29/2014	\$ (73,927) \$	455,483 Updated due to quarterly assessment and reallocation	
							03/26/2015	\$ (27,803) \$	427,680 Updated due to quarterly assessment and reallocation	
							04/28/2015	\$ (109,586) \$	318,094 Updated due to quarterly assessment and reallocation	
							06/25/2015	\$ (25,989) \$	292,105 Updated due to quarterly assessment and reallocation	
							09/28/2015	\$ (34,717)	257,388 Updated due to quarterly assessment and reallocation	
							12/28/2015	\$ (25,693)	231,695 Updated due to quarterly assessment and reallocation	
							02/25/2016	\$ (73,376) \$	158,319 Reallocation due to MHA program deobligation	
							03/28/2016	\$ (1,533) \$	156,786 Updated due to quarterly assessment and reallocation	
							05/31/2016	\$ (11,996) \$	144,790 Updated due to quarterly assessment and reallocation	
							06/27/2016	\$ (7,166) \$	137,624 Updated due to quarterly assessment and reallocation	
							07/27/2016	\$ (7,169) \$	130,455 Updated due to quarterly assessment and reallocation	
							09/28/2016	\$ (12,537) \$	117,918 Updated due to quarterly assessment and reallocation	
							10/25/2016	\$ (11,846) \$	106,072 Updated due to quarterly assessment and reallocation	
							11/07/2016	\$ 4,567 \$	110,639 Updated due to quarterly assessment and reallocation	
							11/29/2016	\$ (82) \$		
							12/27/2016	\$ (13) \$	· · · ·	
							02/27/2017	\$ (217)		
							04/26/2017	\$ (14) \$		
							06/26/2017	\$ (109) \$	110,204 Transfer of cap due to servicing transfer	
							07/26/2017	\$ (3) \$		
							09/26/2017	\$ (4,365) \$	105,836 Transfer of cap due to servicing transfer	
							10/26/2017	\$ (541) \$	·	
							12/21/2017	\$ (564) \$	104,731 Transfer of cap due to servicing transfer	
				-			02/26/2018	\$ (27) \$	·	
				-			03/22/2018	\$ (89) \$	104,615 Transfer of cap due to servicing transfer	
							04/25/2018	\$ (176) \$	104,439 Transfer of cap due to servicing transfer	
							06/21/2018	\$ (33) \$	104,406 Transfer of cap due to servicing transfer	
							07/26/2018	\$ (3,718) \$		
							10/25/2018	\$ (8) \$	· · · · · · · · · · · · · · · · · · ·	
10	iServe Servicing, Inc.	Irving TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 28,040,000	N/A	05/26/2010	\$ 120,000 \$		initial cap
							07/14/2010	\$ (12,660,000) \$	·	
							09/30/2010	\$ 100,000 \$	15,600,000 Updated portfolio data from servicer/additional program	initial cap
							09/30/2010	\$ (3,125,218) \$	12,474,782 Updated portfolio data from servicer	
							11/16/2010	\$ 800,000 \$	13,274,782 Transfer of cap due to servicing transfer	
							01/06/2011	\$ (20) \$	13,274,762 Updated due to quarterly assessment and reallocation	
							03/30/2011	\$ (24) \$	·	
							06/29/2011	\$ (221) \$	·	
							06/28/2012	\$ (169) \$	·	
							09/27/2012	\$ (465) \$	13,273,883 Updated due to quarterly assessment and reallocation	
							12/27/2012	\$ (78) \$		
				+			03/25/2013	\$ (78) \$		
								T (=+·) T	13,273,508 Updated due to quarterly assessment and reallocation	
							06/27/2013	\$ (112) \$		
							07/16/2013	\$ (10,000) \$		
							09/27/2013	\$ (40) \$		
				-			11/14/2013	\$ (60,000) \$		
							12/23/2013	\$ (67,516) \$		
							03/26/2014	\$ (2,373)		
							06/26/2014	\$ (28,014)	13,105,453 Updated due to quarterly assessment and reallocation	

	Servicer Modifying Borro	wore' Loone									Adjustm	ent Details
Date	Name of Institution	City	State		Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note Adjustment	CAP Adju	ustment Amount	Adjusted CAP	Reason for Adjustment
				Туре		Borrowers and to Servicers & Lenders/Investors (Cap) *	Mechanism	Date				
								09/29/2014	\$	(18,379)	¢ 12.021.41	34 Updated due to quarterly assessment and reallocation
								12/29/2014	\$	(2,226,283)		51 Updated due to quarterly assessment and reallocation
								03/26/2015	\$	(837,269)		2 Updated due to quarterly assessment and reallocation
								04/02/2015	\$	(9,967,882)		- Termination of SPA
09/24/2010	James B. Nutter & Company	Kansas City	МО	Purchase	Financial Instrument for Home Loan Modifications	\$ 300,000	N/A	09/30/2010	\$	135,167	\$ 435,16	Updated portfolio data from servicer
								01/06/2011	\$	(1)	\$ 435,16	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(1)		Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(6)		Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(4)		Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(12)		43 Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(2)		11 Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(8)		33 Updated due to quarterly assessment and reallocation
								06/27/2013 09/27/2013	\$ \$	(3)		Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(1)		29 Updated due to quarterly assessment and reallocation 20 Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(61)		Updated due to quarterly assessment and reallocation
								06/26/2014	\$	(716)		25 Updated due to quarterly assessment and reallocation
								07/29/2014	\$	(1,423)		22 Updated due to quarterly assessment and reallocation
								09/29/2014	\$	(470)		32 Updated due to quarterly assessment and reallocation
								12/29/2014	\$	(56,939)		33 Updated due to quarterly assessment and reallocation
								03/26/2015	\$	(21,414)	· · · · · · · · · · · · · · · · · · ·	79 Updated due to quarterly assessment and reallocation
								04/28/2015	\$	(84,403)		76 Updated due to quarterly assessment and reallocation
								06/25/2015	\$	(20,017)		59 Updated due to quarterly assessment and reallocation
								09/28/2015	\$	(26,739)	\$ 221,22	20 Updated due to quarterly assessment and reallocation
								12/28/2015	\$	(19,789)		Updated due to quarterly assessment and reallocation
								02/25/2016	\$	(56,514)	· · · · · · · · · · · · · · · · · · ·	Reallocation due to MHA program deobligation
								03/28/2016	\$	(1,180)		Updated due to quarterly assessment and reallocation
								05/31/2016	\$	(9,240)	· · · · · · · · · · · · · · · · · · ·	97 Updated due to quarterly assessment and reallocation
								06/27/2016	\$	(5,519)		78 Updated due to quarterly assessment and reallocation
								07/27/2016	\$	(4,874)		04 Updated due to quarterly assessment and reallocation
								09/28/2016	\$	(3,166)	•	38 Updated due to quarterly assessment and reallocation
								10/25/2016 11/07/2016	\$	768,695		33 Updated due to quarterly assessment and reallocation
								11/29/2016	\$	(942)	· · · · · · · · · · · · · · · · · · ·	33 Updated due to quarterly assessment and reallocation 91 Updated due to quarterly assessment and reallocation
								12/27/2016	\$	(121)		70 Transfer of cap due to servicing transfer
								02/27/2017	\$	(2,763)		7 Transfer of cap due to servicing transfer
								04/26/2017	\$	(183)		24 Transfer of cap due to servicing transfer
								06/26/2017	\$	(1,501)		23 Transfer of cap due to servicing transfer
								07/26/2017	\$	(48)		75 Transfer of cap due to servicing transfer
								09/26/2017	\$	(55,212)		Transfer of cap due to servicing transfer
								10/26/2017	\$	(7,932)	\$ 820,93	Transfer of cap due to servicing transfer
								12/21/2017	\$	(10,591)		Transfer of cap due to servicing transfer
								02/26/2018	\$	(705)		Transfer of cap due to servicing transfer
								03/22/2018	\$	(2,728)		77 Transfer of cap due to servicing transfer
								04/25/2018	\$	(5,412)		75 Transfer of cap due to servicing transfer
								06/21/2018	\$ \$	(1,091)		74 Transfer of cap due to servicing transfer
								07/26/2018 08/27/2018	\$	(214,696) (12)		Reallocation due to MHA program deobligation Transfer of cap due to servicing transfer
								09/26/2018	\$	(16)		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
								10/25/2018	\$	(732)		18 Transfer of cap due to servicing transfer
7/31/2009	JP Morgan Chase Bank, NA	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,699,720,000	N/A	09/30/2009	\$	(14,850,000)		00 Updated portfolio data from servicer/additional program initial cap
	. J 2		1			. 2,555,725,666		12/30/2009	\$	1,178,180,000		00 Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	1,006,580,000		00 Updated portfolio data from servicer/additional program initial cap
								07/14/2010	\$	(1,934,230,000)		00 Updated portfolio data from servicer
								09/30/2010	\$	72,400,000		Updated portfolio data from servicer/additional program initial cap
								09/30/2010	\$	215,625,536		36 Updated portfolio data from servicer
								01/06/2011	\$	(3,636)		Updated due to quarterly assessment and reallocation
								03/16/2011	\$	(100,000)		Transfer of cap due to servicing transfer
								03/30/2011	\$	(3,999)		01 Updated due to quarterly assessment and reallocation
								04/13/2011	\$	(200,000)		71 Transfer of cap due to servicing transfer
								05/13/2011	\$	122,700,000		71 Transfer of cap due to servicing transfer
								06/29/2011	\$ \$	(34,606)		95 Updated due to quarterly assessment and reallocation
		-						07/14/2011 08/16/2011	\$	600,000 (400,000)		75 Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
								09/15/2011	\$	(100,000)		77 Transfer of cap due to servicing transfer 75 Transfer of cap due to servicing transfer
								10/14/2011	\$	200,000		77 Transfer of cap due to servicing transfer 75 Transfer of cap due to servicing transfer
								10/19/2011	\$	519,211,309		74 Transfer of cap due to servicing transfer
								11/16/2011	\$	(2,800,000)		74 Transfer of cap due to servicing transfer
								01/13/2012	\$	(100,000)		04 Transfer of cap due to servicing transfer
								02/16/2012	\$	(100,000)		Transfer of cap due to servicing transfer
								05/16/2012	\$	(126,080,000)		Transfer of cap due to servicing transfer
								06/14/2012	\$	(1,620,000)		Transfer of cap due to servicing transfer
								06/28/2012	\$	(16,192)		12 Updated due to quarterly assessment and reallocation
								07/16/2012	\$	(2,300,000)	\$ 3,732,278,4	Transfer of cap due to servicing transfer
								08/16/2012 09/27/2012	\$ \$	(20,000) (37,341)		Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation

	Servicer Modifying Borrow	vers' Loans							Adjustme	nt Details
ate	Name of Institution	City State	Transaction	Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note Adjustment	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
			Туре		Borrowers and to Servicers &	Mechanism	Date			İ
					Lenders/Investors (Cap) *					
							10/16/2012	\$ (1,130,000)	\$ 3,731,091,07	1 Transfer of cap due to servicing transfer
							11/15/2012	\$ (3,770,000)	\$ 3,727,321,07	1 Transfer of cap due to servicing transfer
							12/14/2012	\$ (180,000)	\$ 3,727,141,07	1 Transfer of cap due to servicing transfer
							12/27/2012	\$ (4,535)	\$ 3,727,136,53	6 Updated due to quarterly assessment and reallocation
							01/16/2013	\$ (60,000)	\$ 3,727,076,53	6 Transfer of cap due to servicing transfer
							02/14/2013	\$ (520,000)		6 Transfer of cap due to servicing transfer
							03/14/2013	\$ (90,000)		6 Transfer of cap due to servicing transfer
							03/25/2013	\$ (14,310)		6 Updated due to quarterly assessment and reallocation
							04/16/2013	\$ (110,000)		6 Transfer of cap due to servicing transfer
							05/16/2013	\$ (120,000)		6 Transfer of cap due to servicing transfer
							06/14/2013	\$ (50,000)		6 Transfer of cap due to servicing transfer
							06/27/2013	\$ (3,778)		8 Updated due to quarterly assessment and reallocation
							07/16/2013 08/15/2013	\$ (103,240,000) \$ (20,000)		8 Transfer of cap due to servicing transfer
							09/16/2013	\$ (20,000) \$ (99,960,000)		8 Transfer of cap due to servicing transfer 8 Transfer of cap due to servicing transfer
							09/16/2013	\$ (99,980,000)		
							10/15/2013	\$ (77,990,000)		4 Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
							11/14/2013	\$ (15,610,000)		4 Transfer of cap due to servicing transfer
							12/16/2013	\$ (50,000)		4 Transfer of cap due to servicing transfer
							12/23/2013	\$ (840,396)		8 Updated due to quarterly assessment and reallocation
							01/16/2014	\$ (5,790,000)		8 Transfer of cap due to servicing transfer
							02/13/2014	\$ (52,670,000)		8 Transfer of cap due to servicing transfer
							03/14/2014	\$ (3,730,000)		8 Transfer of cap due to servicing transfer
							03/26/2014	\$ (21,412)		6 Updated due to quarterly assessment and reallocation
							04/16/2014	\$ (14,000,000)		6 Transfer of cap due to servicing transfer
							05/15/2014	\$ (18,970,000)		6 Transfer of cap due to servicing transfer
							06/16/2014	\$ (30,170,000)		6 Transfer of cap due to servicing transfer
							06/26/2014	\$ (101,752)		4 Updated due to quarterly assessment and reallocation
							07/16/2014	\$ (12,980,000)		4 Transfer of cap due to servicing transfer
							07/29/2014	\$ (154,293)		1 Updated due to quarterly assessment and reallocation
							08/14/2014	\$ (7,180,000)		1 Transfer of cap due to servicing transfer
							09/16/2014	\$ (9,640,000)		1 Transfer of cap due to servicing transfer
							09/29/2014	\$ (18,088)		3 Updated due to quarterly assessment and reallocation
							10/16/2014	\$ (390,000)		3 Transfer of cap due to servicing transfer
							11/14/2014	\$ (10,150,000)		3 Transfer of cap due to servicing transfer
							12/16/2014	\$ (4,800,000)		3 Transfer of cap due to servicing transfer
							12/29/2014	\$ 549,933,107		Updated due to guarterly assessment and reallocation
							01/15/2015	\$ (10,720,000)	\$ 3,796,904,89	Transfer of cap due to servicing transfer
							02/13/2015	\$ (4,030,000)	\$ 3,792,874,89	Transfer of cap due to servicing transfer
							03/16/2015	\$ (47,020,000)		Transfer of cap due to servicing transfer
							03/26/2015	\$ 40,703,961	\$ 3,786,558,85	1 Updated due to quarterly assessment and reallocation
							04/16/2015	\$ (3,010,000)	\$ 3,783,548,85	1 Transfer of cap due to servicing transfer
							04/28/2015	\$ 332,660,757	\$ 4,116,209,60	8 Updated due to quarterly assessment and reallocation
							05/14/2015	\$ (8,210,000)	\$ 4,107,999,60	8 Transfer of cap due to servicing transfer
							06/16/2015	\$ (14,130,000)	\$ 4,093,869,60	8 Transfer of cap due to servicing transfer
							06/25/2015	\$ 40,588,882	\$ 4,134,458,49	Updated due to quarterly assessment and reallocation
							07/16/2015	\$ (17,520,000)	\$ 4,116,938,49	Transfer of cap due to servicing transfer
							08/14/2015	\$ (10,000)		Transfer of cap due to servicing transfer
							09/16/2015	\$ 760,000		Transfer of cap due to servicing transfer
							09/28/2015	\$ 27,225,885		Updated due to quarterly assessment and reallocation
							10/15/2015	\$ (7,740,000)		Transfer of cap due to servicing transfer
							11/16/2015	\$ (6,050,000)		Transfer of cap due to servicing transfer
							12/16/2015	\$ (1,730,000)		Transfer of cap due to servicing transfer
							12/28/2015	\$ 37,401,098		3 Updated due to quarterly assessment and reallocation
							01/14/2016	\$ (36,700,000)		Transfer of cap due to servicing transfer
							02/16/2016	\$ (200,000)		Transfer of cap due to servicing transfer
							02/25/2016	\$ (132,520,607)		Reallocation due to MHA program deobligation
							03/16/2016	\$ (9,320,000)		6 Transfer of cap due to servicing transfer
							03/28/2016	\$ (2,278,595)		1 Updated due to quarterly assessment and reallocation
							04/14/2016	\$ (10,440,000)		1 Transfer of cap due to servicing transfer
							05/16/2016	\$ (6,730,000)		1 Transfer of cap due to servicing transfer
							05/31/2016	\$ (9,933,223)		8 Updated due to quarterly assessment and reallocation
							06/16/2016	\$ (12,340,000)		8 Transfer of cap due to servicing transfer
							06/27/2016	\$ (2,835,363)		5 Updated due to quarterly assessment and reallocation
							07/14/2016	\$ (4,110,000)		Transfer of cap due to servicing transfer
							07/27/2016	\$ (948,157)		8 Updated due to quarterly assessment and reallocation
							08/16/2016	\$ (3,580,000)		8 Transfer of cap due to servicing transfer
							09/15/2016	\$ (14,270,000)		8 Transfer of cap due to servicing transfer
							09/28/2016	\$ 15,375,281		9 Updated due to quarterly assessment and reallocation
							10/14/2016	\$ (9,110,000)		9 Transfer of cap due to servicing transfer
							10/25/2016	\$ 20,786,505		4 Updated due to quarterly assessment and reallocation
							11/07/2016	-		4 Updated due to quarterly assessment and reallocation
							11/16/2016	\$ (2,100,000)		4 Transfer of cap due to servicing transfer
							11/29/2016	\$ (1,577,236)		8 Updated due to quarterly assessment and reallocation
							12/15/2016	\$ (15,070,000)		8 Transfer of cap due to servicing transfer
							12/27/2016	\$ (223,639)	\$ 3,928,670,43	9 Transfer of cap due to servicing transfer

	Carrigar Madifring Barra	wara' Laana	1		1						Adius	tmant Dataila
Date	Servicer Modifying Borro Name of Institution	City	State	Transaction	Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note	Adjustment	CAP Adjustment Amount	Adjusted CAP	tment Details Reason for Adjustment
				Туре	· · · · · · · · · · · · · · · · · · ·	Borrowers and to Servicers &	Mechanism		Date	·	•	· ·
						Lenders/Investors (Cap) *						
									01/13/2017	\$ (470,000)	\$ 3,928,200	0,439 Transfer of cap due to servicing transfer
									02/16/2017	\$ (11,790,000)		7,439 Transfer of cap due to servicing transfer
									02/27/2017	\$ (3,770,648)		9,791 Transfer of cap due to servicing transfer
			-						03/16/2017 04/26/2017	\$ (9,410,000) \$ (247,939)		9,791 Transfer of cap due to servicing transfer 1,852 Transfer of cap due to servicing transfer
									06/26/2017	\$ (2,033,044)		3,808 Transfer of cap due to servicing transfer
									07/26/2017	\$ (62,047)		5,761 Transfer of cap due to servicing transfer
									09/26/2017	\$ 14,201,120		7,881 Transfer of cap due to servicing transfer
									10/26/2017	\$ (774,778)	\$ 3,914,313	3,103 Transfer of cap due to servicing transfer
									12/21/2017	\$ 32,027,195		0,298 Transfer of cap due to servicing transfer
									02/26/2018	\$ (180,881)		7,417 Transfer of cap due to servicing transfer
									03/22/2018	\$ (799,863)		9,554 Transfer of cap due to servicing transfer
			-						04/25/2018 06/21/2018	\$ (1,753,089) \$ (396,148)		5,465 Transfer of cap due to servicing transfer 0,317 Transfer of cap due to servicing transfer
									07/26/2018	\$ (540,428,289)		2,028 Reallocation due to MHA program deobligation
									08/27/2018	\$ (30,685)		1,343 Transfer of cap due to servicing transfer
									09/26/2018	\$ (33,861)		7,482 Transfer of cap due to servicing transfer
									10/25/2018	\$ (1,235,486)	\$ 3,401,48	1,996 Transfer of cap due to servicing transfer
11/15/2012	Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications		- N/A		11/15/2012	\$ 30,000		0,000 Transfer of cap due to servicing transfer
									12/14/2012	\$ 70,000		0,000 Transfer of cap due to servicing transfer
									01/16/2013	\$ (10,000) \$ (10,000)		0,000 Transfer of cap due to servicing transfer
									02/14/2013 04/16/2013	\$ (10,000) \$ (10,000)		0,000 Transfer of cap due to servicing transfer 0,000 Transfer of cap due to servicing transfer
									05/16/2013	\$ (10,000)		0,000 Transfer of cap due to servicing transfer
									06/14/2013	\$ (50,000)		0,000 Transfer of cap due to servicing transfer
									07/16/2013	\$ (20,000)		0,000 Transfer of cap due to servicing transfer
									12/23/2013	\$ (155)	\$ 129	9,845 Updated due to quarterly assessment and reallocation
									03/14/2014	\$ 2,240,000		7,845 Transfer of cap due to servicing transfer
									03/26/2014	\$ (373)		9,472 Updated due to quarterly assessment and reallocation
									06/26/2014	\$ (4,497)		4,975 Updated due to quarterly assessment and reallocation
									07/29/2014 09/16/2014	\$ (8,932) \$ (40,000)		5,043 Updated due to quarterly assessment and reallocation 5,043 Transfer of cap due to servicing transfer
									09/29/2014	\$ (40,000)		3,089 Updated due to quarterly assessment and reallocation
									11/14/2014	\$ (340,000)		3,089 Transfer of cap due to servicing transfer
									12/16/2014	\$ (50,000)		3,089 Transfer of cap due to servicing transfer
									12/29/2014	\$ (296,094)		5,995 Updated due to quarterly assessment and reallocation
									01/15/2015	\$ (100,000)	\$ 1,526	7,995 Transfer of cap due to servicing transfer
									02/13/2015	\$ (20,000)		7,995 Transfer of cap due to servicing transfer
									03/26/2015	\$ (92,587)		1,408 Updated due to quarterly assessment and reallocation
									04/16/2015	\$ 6,360,000		4,408 Transfer of cap due to servicing transfer
									04/28/2015 05/14/2015	\$ (2,372,693) \$ (430,000)		1,715 Updated due to quarterly assessment and reallocation 1,715 Transfer of cap due to servicing transfer
									06/16/2015	\$ (240,000)		1,715 Transfer of cap due to servicing transfer
									06/25/2015	\$ (505,871)		5,844 Updated due to quarterly assessment and reallocation
									07/16/2015	\$ (30,000)		5,844 Transfer of cap due to servicing transfer
									08/14/2015	\$ (160,000)	\$ 4,035	5,844 Transfer of cap due to servicing transfer
									09/16/2015	\$ (20,000)		Transfer of cap due to servicing transfer
									09/28/2015	\$ (647,986)		7,858 Updated due to quarterly assessment and reallocation
									10/15/2015	\$ 170,000		7,858 Transfer of cap due to servicing transfer
									11/16/2015 12/16/2015	\$ (260,000) \$ 460,000		7,858 Transfer of cap due to servicing transfer 7,858 Transfer of cap due to servicing transfer
									12/16/2015	\$ (546,139)		1,719 Updated due to quarterly assessment and reallocation
									01/14/2016	\$ 50,000		1,719 Transfer of cap due to servicing transfer
									02/25/2016	\$ (1,600,422)		1,297 Reallocation due to MHA program deobligation
									03/16/2016	\$ (1,350,000)	\$ 29	1,297 Transfer of cap due to servicing transfer
									03/28/2016	\$ 42,705		1,002 Updated due to quarterly assessment and reallocation
									04/14/2016	\$ (50,000)		4,002 Transfer of cap due to servicing transfer
									05/16/2016	\$ (50,000)		4,002 Transfer of cap due to servicing transfer
									05/31/2016	\$ 285,059 \$ 77,867		9,061 Updated due to quarterly assessment and reallocation
									06/27/2016 07/14/2016	\$ (30,000)	· · · · · · · · · · · · · · · · · · ·	5,928 Updated due to quarterly assessment and reallocation 5,928 Transfer of cap due to servicing transfer
		1							07/27/2016	\$ (30,000)		1,955 Updated due to quarterly assessment and reallocation
									08/16/2016	\$ (30,000)	•	1,955 Transfer of cap due to servicing transfer
									09/15/2016	\$ 10,000		4,955 Transfer of cap due to servicing transfer
									09/28/2016	\$ (3,561)	\$ 67	1,394 Updated due to quarterly assessment and reallocation
									10/25/2016	\$ (31,666)		9,728 Updated due to quarterly assessment and reallocation
									11/07/2016	\$ 12,208	•	1,936 Updated due to quarterly assessment and reallocation
									11/16/2016	\$ (30,000)		1,936 Transfer of cap due to servicing transfer
									11/29/2016 12/15/2016	\$ (241) \$ (190,000)		1,695 Updated due to quarterly assessment and reallocation
									12/15/2016	\$ (190,000) \$ 129,527		1,695 Transfer of cap due to servicing transfer 1,222 Transfer of cap due to servicing transfer
									01/13/2017	\$ 60,000		1,222 Transfer of cap due to servicing transfer
									02/16/2017	\$ (10,000)		1,222 Transfer of cap due to servicing transfer
									02/27/2017	\$ (1,265)		9,957 Transfer of cap due to servicing transfer
										\$ (10,000)		9,957 Transfer of cap due to servicing transfer
									03/16/2017	\$ (10,000)		Transfer of dup due to servicing transfer

Servicer Modifying Borro		01-1-		Leader of Bereiter	Competition of the December of Balballand	Date to a	Note Assume	0.00.0.1	Adjustment Details
Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note Adjustment Date	CAP Adjustment Amount	Adjusted CAP Reason for Adjustment
					Lenders/Investors (Cap) *				
							06/26/2017	\$ (3,554)	·
							07/26/2017	\$ (108)	•
							09/26/2017	\$ (33,047)	
							10/26/2017	\$ (10,253)	·
							12/21/2017	\$ (9,940)	
							02/26/2018	\$ (483)	·
							03/22/2018	\$ (1,573)	
							04/25/2018	\$ 672,889	, , ,
							06/21/2018	\$ (923)	·
							07/26/2018	\$ (245,969)	\$ 966,848 Reallocation due to MHA program deobligation
							08/27/2018	\$ (16)	
							09/26/2018	\$ (19)	\$ 966,813 Transfer of cap due to servicing transfer
							10/25/2018	\$ (844)	\$ 965,969 Transfer of cap due to servicing transfer
2009 Lake City Bank	Warsaw	IN	Purchase	Financial Instrument for Home Loan Modifications	\$ 420,000	N/A	09/30/2009	\$ 180,000	\$ 600,000 Updated portfolio data from servicer/additional program initial cap
							12/30/2009	\$ (350,000)	\$ 250,000 Updated portfolio data from servicer/additional program initial cap
							03/26/2010	\$ 20,000	\$ 270,000 Updated portfolio data from servicer
							07/14/2010	\$ (70,000)	\$ 200,000 Updated portfolio data from servicer
							09/30/2010	\$ 90,111	
							06/29/2011	\$ (3)	
							06/28/2012	\$ (2)	
							09/27/2012	\$ (7)	· · · · · · · · · · · · · · · · · · ·
							12/27/2012	\$ (1)	· · · · · · · · · · · · · · · · · · ·
							03/25/2013	\$ (4)	·
							06/27/2013	\$ (2)	·
							09/27/2013	\$ (2)	
								1.1	
							12/23/2013	, (/	
							03/26/2014	\$ (34)	·
							06/26/2014	\$ (406)	· · · · · · · · · · · · · · · · · · ·
							07/29/2014	\$ (807)	
							09/29/2014	\$ (267)	
							12/29/2014	\$ (26,057)	\$ 261,541 Updated due to quarterly assessment and reallocation
							03/26/2015	\$ (9,806)	\$ 251,735 Updated due to quarterly assessment and reallocation
							04/28/2015	\$ (17,748)	\$ 233,987 Updated due to quarterly assessment and reallocation
							06/25/2015	\$ (4,963)	\$ 229,024 Updated due to quarterly assessment and reallocation
							09/28/2015	\$ (6,649)	\$ 222,375 Updated due to quarterly assessment and reallocation
							12/28/2015	\$ (4,972)	\$ 217,403 Updated due to quarterly assessment and reallocation
							02/25/2016	\$ (23,766)	\$ 193,637 Reallocation due to MHA program deobligation
							03/28/2016	\$ (342)	\$ 193,295 Updated due to quarterly assessment and reallocation
							05/31/2016	\$ (3,960)	· · · ·
							06/27/2016	\$ (2,382)	
							07/27/2016	\$ (3,503)	
							09/28/2016	\$ (6,167)	· · · · · ·
							10/25/2016	\$ (5,892)	
							11/07/2016	\$ 2,272	· · · · ·
							11/29/2016	\$ (114)	
									· · · · ·
							12/27/2016	+ (7	·
							02/27/2017	\$ (474)	
							04/26/2017	\$ (31)	·
							06/26/2017	\$ (298)	
							07/26/2017	\$ (9)	
							09/26/2017	\$ (8,358)	·
							10/26/2017	\$ (1,046)	
							12/21/2017	\$ (1,736)	·
							02/26/2018	\$ (85)	•
							03/22/2018	\$ (280)	\$ 161,205 Transfer of cap due to servicing transfer
							04/25/2018	\$ (554)	\$ 160,651 Transfer of cap due to servicing transfer
							06/21/2018	\$ (104)	\$ 160,547 Transfer of cap due to servicing transfer
							07/26/2018	\$ (30,250)	
							08/27/2018	\$ (2)	\$ 130,295 Transfer of cap due to servicing transfer
							09/26/2018	\$ (2)	
							10/25/2018	\$ (62)	·
9 Lake National Bank	Mentor	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	09/30/2009	\$ 150,000	
					13,000		12/30/2009	\$ 130,000	
							03/26/2010	\$ 50,000	
							07/14/2010	\$ (30,000)	
							09/30/2010	\$ 35,167	
							01/06/2011		·
								* (/	
							03/30/2011	\$ (1)	
							06/29/2011	\$ (6)	
							06/28/2012	\$ (4)	
Land/Lana Fire 1 12							6 08/23/2012	\$ (424,504)	\$ 10,651 Termination of SPA
Land/Home Financial Services,	Concord	CA	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3 06/16/2014	\$ 40,000	\$ 40,000 Transfer of cap due to servicing transfer
Inc.							09/16/2014	\$ 20,000	
							07/14/2016	\$ 20,000	· · · · · · · · · · · · · · · · · · ·
		1	1	The state of the s	and the second s			Ψ 10,000	.a 70 0001 Habsier of cao ode 10 Servicino Habsier

Date	Servicer Modifying Borro	wers' Loans								Adjustment Details
	Name of Institution	City	State	Transaction	Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note Adjustment	CAP Adjustment Amount	Adjusted CAP Reason for Adjustment
				Туре		Borrowers and to Servicers &	Mechanism	Date		
التسمير						Lenders/Investors (Cap) *				
								03/14/2014	\$ 10,000	
								03/26/2014	\$ (2)	· · · · ·
								05/15/2014	\$ 20,000	
								06/16/2014 06/26/2014	\$ 80,000 \$ (236)	
								07/16/2014	\$ (236) \$ 140,000	
								07/18/2014	\$ (1,069)	· · · · · · · · · · · · · · · · · · ·
								08/14/2014	\$ 60,000	
								09/29/2014	\$ (438)	
								12/29/2014	\$ (30,607)	
								03/26/2015	\$ (11,543)	
								04/28/2015	\$ (45,568)	
								06/25/2015	\$ (10,869)	· · · · · ·
								07/16/2015	\$ 10,000	\$ 319,668 Transfer of cap due to servicing transfer
								09/28/2015	\$ (16,383)	\$ 303,285 Updated due to quarterly assessment and reallocation
								11/16/2015	\$ 10,000	\$ 313,285 Transfer of cap due to servicing transfer
								12/28/2015	\$ (13,791)	·
								02/16/2016	\$ 360,000	•
								02/25/2016	\$ (251,560)	
								03/16/2016	\$ 20,000	
								03/28/2016	\$ (5,780)	
								04/14/2016	\$ (70,000)	·
								05/31/2016	\$ (45,497)	
								06/27/2016	\$ (27,179)	
								07/27/2016 09/28/2016	\$ (27,187) \$ (47,546)	
								10/14/2016	+ (,)	\$ 204,745 Opdated due to quarterly assessment and reallocation \$ 204,745 Transfer of cap due to servicing transfer
								10/25/2016	\$ (44,928)	·
								11/07/2016	\$ 17,322	
								11/29/2016	\$ (369)	·
								12/27/2016	\$ (56)	
								02/27/2017	\$ (978)	
								04/26/2017	\$ (64)	
								06/26/2017	\$ (493)	·
								07/26/2017	\$ (15)	·
								09/26/2017	\$ (16,420)	
								10/26/2017	\$ (2,036)	·
								12/21/2017	\$ (2,121)	\$ 154,587 Transfer of cap due to servicing transfer
								02/26/2018	\$ (103)	\$ 154,484 Transfer of cap due to servicing transfer
								03/22/2018	\$ (336)	\$ 154,148 Transfer of cap due to servicing transfer
								04/25/2018	\$ (664)	·
								06/21/2018	\$ (124)	
								07/26/2018	\$ (31,300)	
								08/27/2018	\$ (2)	
								09/26/2018	\$ (2)	
0/30/3010	ihantu Dank and Trust Ca	Now Orleans	LA	Purchase	Financial Instrument for Home Loan Modifications	f 4 000 000	NI/A	10/25/2018	\$ (64) \$ 450,556	·
9/30/2010 Li	iberty Bank and Trust Co	New Orleans	LA	Purchase	Financial instrument for Home Loan Modifications	\$ 1,000,000	N/A	09/30/2010 01/06/2011	, ,,,,,,,	
								03/30/2011	\$ (2) \$ (2)	
								06/29/2011	\$ (23)	· · · · · · · · · · · · · · · · · · ·
								06/28/2011	\$ (23)	
								09/27/2012	\$ (48)	
								12/27/2012	\$ (46)	
								03/25/2013	\$ (30)	
								06/27/2013	\$ (30)	· · · · · ·
								09/27/2013	\$ (4)	
								12/23/2013	\$ (6,958)	
								03/26/2014	\$ (245)	
								06/26/2014	\$ (2,887)	
								07/29/2014	\$ (5,734)	·
								09/29/2014	\$ (1,894)	
								12/29/2014	\$ (229,437)	
								03/26/2015	\$ (86,288)	
								04/28/2015	\$ (340,104)	\$ 776,864 Updated due to quarterly assessment and reallocation
								06/25/2015	\$ (80,659)	\$ 696,205 Updated due to quarterly assessment and reallocation
								09/28/2015	\$ (107,746)	\$ 588,459 Updated due to quarterly assessment and reallocation
								12/28/2015	\$ (79,741)	
								02/25/2016	\$ (227,724)	
			_					03/28/2016	Φ (4.757)	· · · · · · · · · · · · · · · · · · ·
									\$ (4,757)	
								05/31/2016	\$ (37,231)	\$ 239,006 Updated due to quarterly assessment and reallocation
								05/31/2016 06/27/2016	\$ (37,231) \$ (22,241)	\$ 239,006 Updated due to quarterly assessment and reallocation \$ 216,765 Updated due to quarterly assessment and reallocation
								05/31/2016 06/27/2016 07/27/2016	\$ (37,231) \$ (22,241) \$ (22,248)	\$ 239,006 Updated due to quarterly assessment and reallocation \$ 216,765 Updated due to quarterly assessment and reallocation \$ 194,517 Updated due to quarterly assessment and reallocation
								05/31/2016 06/27/2016	\$ (37,231) \$ (22,241)	\$ 239,006 Updated due to quarterly assessment and reallocation \$ 216,765 Updated due to quarterly assessment and reallocation \$ 194,517 Updated due to quarterly assessment and reallocation \$ 155,610 Updated due to quarterly assessment and reallocation

Date	Servicer Modifying Bori	rowers' Loans										Adjustment Details
	Name of Institution	City	State		Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note		CAP Adjustment Amount		Adjusted CAP Reason for Adjustment
				Туре		Borrowers and to Servicers & Lenders/Investors (Cap) *	Mechanism		Date			
						20114616/1111661616 (644)						
									11/29/2016 12/27/2016	\$ (254) \$ (39)		132,765 Updated due to quarterly assessment and reallocation
									02/27/2017	\$ (674)		132,726 Transfer of cap due to servicing transfer 132,052 Transfer of cap due to servicing transfer
									04/26/2017	\$ (44)		132,008 Transfer of cap due to servicing transfer
									06/26/2017	\$ (340)		131,668 Transfer of cap due to servicing transfer
									07/26/2017	\$ (10)	_	131,658 Transfer of cap due to servicing transfer
									08/16/2017	\$ (131,658)		- Termination of SPA
12/16/2014	Liberty Savings Bank, FSB	Wilmington	ОН	Purchase	Financial Instrument for Home Loan Modifications		N/A	3	12/16/2014	\$ 10,000	\$	10,000 Transfer of cap due to servicing transfer
									08/16/2017	\$ (10,000)		- Termination of SPA
08/12/2009	Litton Loan Servicing, LP	Houston	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 774,900,000	N/A		09/30/2009	\$ 313,050,000	\$	1,087,950,000 Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ 275,370,000	\$	1,363,320,000 Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ 278,910,000		1,642,230,000 Updated portfolio data from servicer
									07/14/2010	\$ (474,730,000)		1,167,500,000 Updated portfolio data from servicer
									08/13/2010	\$ (700,000)	_	1,166,800,000 Transfer of cap due to servicing transfer
									09/15/2010	\$ (1,000,000)		1,165,800,000 Transfer of cap due to servicing transfer
									09/30/2010	\$ (115,017,236)		1,050,782,764 Updated portfolio data from servicer
									10/15/2010	\$ (800,000)	_	1,049,982,764 Transfer of cap due to servicing transfer
									12/15/2010	\$ 800,000	_	1,050,782,764 Transfer of cap due to servicing transfer
									01/06/2011	\$ (1,286)		1,050,781,478 Updated due to quarterly assessment and reallocation
									03/16/2011	\$ 8,800,000 \$ (1,470)	_	1,059,581,478 Transfer of cap due to servicing transfer
									03/30/2011	\$ (1,470) \$ (3,300,000)		1,059,580,008 Updated due to quarterly assessment and reallocation
									05/13/2011	\$ (3,300,000)		1,056,280,008 Transfer of cap due to servicing transfer 1,055,980,008 Transfer of cap due to servicing transfer
									06/16/2011	\$ (300,000)		1,055,280,008 Transfer of cap due to servicing transfer
									06/29/2011	\$ (700,000)		1,055,266,911 Updated due to quarterly assessment and reallocation
									07/14/2011	\$ (200,000)		1,055,066,911 Transfer of cap due to servicing transfer
									09/15/2011	\$ (2,900,000)		1,052,166,911 Transfer of cap due to servicing transfer
									10/14/2011	\$ (2,300,000)		1,051,866,911 Transfer of cap due to servicing transfer
									11/16/2011	\$ (500,000)		1,051,366,911 Transfer of cap due to servicing transfer
									12/15/2011	\$ (2,600,000)		1,048,766,911 Transfer of cap due to servicing transfer
									01/13/2012	\$ (194,800,000)		853,966,911 Transfer of cap due to servicing transfer
									02/16/2012	\$ (400,000)		853,566,911 Transfer of cap due to servicing transfer
									06/28/2012	\$ (9,728)		853,557,183 Updated due to quarterly assessment and reallocation
									08/16/2012	\$ (7,990,000)		845,567,183 Transfer of cap due to servicing transfer
									09/27/2012	\$ (26,467)		845,540,716 Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (4,466)		845,536,250 Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (16,922)		845,519,328 Updated due to quarterly assessment and reallocation
									06/27/2013	\$ (6,386)	_	845,512,942 Updated due to quarterly assessment and reallocation
									09/27/2013	\$ (2,289)		845,510,653 Updated due to quarterly assessment and reallocation
									12/16/2013	\$ (60,000)		845,450,653 Transfer of cap due to servicing transfer
									12/23/2013	\$ (3,864,503)		841,586,150 Updated due to quarterly assessment and reallocation
									01/16/2014	\$ (30,000)		841,556,150 Transfer of cap due to servicing transfer
								12	01/31/2014	\$ (765,231,390)		76,324,760 Termination of SPA
1/06/2009	Los Alamos National Bank	Los Alamos	NM	Purchase	Financial Instrument for Home Loan Modifications	\$ 700,000	N/A		01/22/2010	\$ 40,000		740,000 Updated portfolio data from servicer/additional program initial cap
.,,			1						03/26/2010	\$ 50,000		790,000 Updated portfolio data from servicer
									07/14/2010	\$ 1,310,000		2,100,000 Updated portfolio data from servicer
									09/30/2010		\$	
									09/30/2010	\$ 75,834		2,175,834 Updated portfolio data from servicer 2,175,831 Updated due to quarterly assessment and reallocation
										\$ 75,834 \$ (3)	\$	2,175,834 Updated portfolio data from servicer
									01/06/2011	\$ 75,834 \$ (3) \$ (4)	\$ \$	2,175,834 Updated portfolio data from servicer 2,175,831 Updated due to quarterly assessment and reallocation 2,175,827 Updated due to quarterly assessment and reallocation
									01/06/2011 03/30/2011	\$ 75,834 \$ (3) \$ (4) \$ (35)	\$ \$ \$	2,175,834 Updated portfolio data from servicer 2,175,831 Updated due to quarterly assessment and reallocation
									01/06/2011 03/30/2011 06/29/2011	\$ 75,834 \$ (3) \$ (4) \$ (35)	\$ \$ \$	2,175,834 Updated portfolio data from servicer 2,175,831 Updated due to quarterly assessment and reallocation 2,175,827 Updated due to quarterly assessment and reallocation 2,175,792 Updated due to quarterly assessment and reallocation
									01/06/2011 03/30/2011 06/29/2011 06/28/2012	\$ 75,834 \$ (3) \$ (4) \$ (35) \$ (26) \$ (70)	\$ \$ \$ \$	2,175,834 Updated portfolio data from servicer 2,175,831 Updated due to quarterly assessment and reallocation 2,175,827 Updated due to quarterly assessment and reallocation 2,175,792 Updated due to quarterly assessment and reallocation 2,175,766 Updated due to quarterly assessment and reallocation 2,175,696 Updated due to quarterly assessment and reallocation
									01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012	\$ 75,834 \$ (3) \$ (4) \$ (35) \$ (26) \$ (70) \$ (12)	\$ \$ \$ \$ \$	2,175,834 Updated portfolio data from servicer 2,175,831 Updated due to quarterly assessment and reallocation 2,175,827 Updated due to quarterly assessment and reallocation 2,175,792 Updated due to quarterly assessment and reallocation 2,175,766 Updated due to quarterly assessment and reallocation
									01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012	\$ 75,834 \$ (3) \$ (4) \$ (35) \$ (26) \$ (70) \$ (12) \$ (45)	\$ \$ \$ \$ \$	2,175,834 Updated portfolio data from servicer 2,175,831 Updated due to quarterly assessment and reallocation 2,175,827 Updated due to quarterly assessment and reallocation 2,175,792 Updated due to quarterly assessment and reallocation 2,175,766 Updated due to quarterly assessment and reallocation 2,175,696 Updated due to quarterly assessment and reallocation 2,175,684 Updated due to quarterly assessment and reallocation 2,175,639 Updated due to quarterly assessment and reallocation
									01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013	\$ 75,834 \$ (3) \$ (4) \$ (35) \$ (26) \$ (70) \$ (12) \$ (45) \$ (17)	\$ \$ \$ \$ \$ \$	2,175,834 Updated portfolio data from servicer 2,175,831 Updated due to quarterly assessment and reallocation 2,175,827 Updated due to quarterly assessment and reallocation 2,175,792 Updated due to quarterly assessment and reallocation 2,175,766 Updated due to quarterly assessment and reallocation 2,175,696 Updated due to quarterly assessment and reallocation 2,175,684 Updated due to quarterly assessment and reallocation 2,175,639 Updated due to quarterly assessment and reallocation 2,175,622 Updated due to quarterly assessment and reallocation
									01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013	\$ 75,834 \$ (3) \$ (4) \$ (35) \$ (26) \$ (70) \$ (12) \$ (45) \$ (17) \$ (6)	\$ \$ \$ \$ \$ \$ \$	2,175,834 Updated portfolio data from servicer 2,175,831 Updated due to quarterly assessment and reallocation 2,175,827 Updated due to quarterly assessment and reallocation 2,175,792 Updated due to quarterly assessment and reallocation 2,175,766 Updated due to quarterly assessment and reallocation 2,175,696 Updated due to quarterly assessment and reallocation 2,175,684 Updated due to quarterly assessment and reallocation 2,175,639 Updated due to quarterly assessment and reallocation 2,175,622 Updated due to quarterly assessment and reallocation 2,175,616 Updated due to quarterly assessment and reallocation
									01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013	\$ 75,834 \$ (3) \$ (4) \$ (35) \$ (26) \$ (70) \$ (12) \$ (45) \$ (17) \$ (6) \$ (9,932)	\$ \$ \$ \$ \$ \$ \$	2,175,834 Updated portfolio data from servicer 2,175,831 Updated due to quarterly assessment and reallocation 2,175,827 Updated due to quarterly assessment and reallocation 2,175,792 Updated due to quarterly assessment and reallocation 2,175,766 Updated due to quarterly assessment and reallocation 2,175,696 Updated due to quarterly assessment and reallocation 2,175,684 Updated due to quarterly assessment and reallocation 2,175,639 Updated due to quarterly assessment and reallocation 2,175,622 Updated due to quarterly assessment and reallocation 2,175,616 Updated due to quarterly assessment and reallocation 2,165,684 Updated due to quarterly assessment and reallocation
									01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 12/23/2013	\$ 75,834 \$ (3) \$ (4) \$ (35) \$ (26) \$ (70) \$ (12) \$ (45) \$ (17) \$ (6) \$ (9,932) \$ (346)	\$ \$ \$ \$ \$ \$ \$ \$	2,175,834 Updated portfolio data from servicer 2,175,831 Updated due to quarterly assessment and reallocation 2,175,827 Updated due to quarterly assessment and reallocation 2,175,792 Updated due to quarterly assessment and reallocation 2,175,766 Updated due to quarterly assessment and reallocation 2,175,696 Updated due to quarterly assessment and reallocation 2,175,684 Updated due to quarterly assessment and reallocation 2,175,639 Updated due to quarterly assessment and reallocation 2,175,616 Updated due to quarterly assessment and reallocation 2,175,616 Updated due to quarterly assessment and reallocation 2,165,684 Updated due to quarterly assessment and reallocation 2,165,338 Updated due to quarterly assessment and reallocation
									01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 12/23/2013 03/26/2014	\$ 75,834 \$ (3) \$ (4) \$ (35) \$ (26) \$ (70) \$ (12) \$ (45) \$ (17) \$ (6) \$ (9,932) \$ (346) \$ (4,087)	\$ \$ \$ \$ \$ \$ \$ \$	2,175,834 Updated portfolio data from servicer 2,175,831 Updated due to quarterly assessment and reallocation 2,175,827 Updated due to quarterly assessment and reallocation 2,175,792 Updated due to quarterly assessment and reallocation 2,175,766 Updated due to quarterly assessment and reallocation 2,175,696 Updated due to quarterly assessment and reallocation 2,175,684 Updated due to quarterly assessment and reallocation 2,175,639 Updated due to quarterly assessment and reallocation 2,175,622 Updated due to quarterly assessment and reallocation 2,175,616 Updated due to quarterly assessment and reallocation 2,165,684 Updated due to quarterly assessment and reallocation
									01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014	\$ 75,834 \$ (3) \$ (4) \$ (35) \$ (26) \$ (70) \$ (12) \$ (45) \$ (17) \$ (6) \$ (9,932) \$ (346) \$ (4,087) \$ (8,119)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,175,834 Updated portfolio data from servicer 2,175,831 Updated due to quarterly assessment and reallocation 2,175,827 Updated due to quarterly assessment and reallocation 2,175,792 Updated due to quarterly assessment and reallocation 2,175,666 Updated due to quarterly assessment and reallocation 2,175,684 Updated due to quarterly assessment and reallocation 2,175,639 Updated due to quarterly assessment and reallocation 2,175,622 Updated due to quarterly assessment and reallocation 2,175,616 Updated due to quarterly assessment and reallocation 2,165,684 Updated due to quarterly assessment and reallocation 2,165,338 Updated due to quarterly assessment and reallocation 2,161,251 Updated due to quarterly assessment and reallocation
									01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014	\$ 75,834 \$ (3) \$ (4) \$ (35) \$ (26) \$ (70) \$ (12) \$ (45) \$ (17) \$ (6) \$ (9,932) \$ (346) \$ (4,087) \$ (8,119) \$ (2,682)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,175,834 Updated portfolio data from servicer 2,175,831 Updated due to quarterly assessment and reallocation 2,175,827 Updated due to quarterly assessment and reallocation 2,175,792 Updated due to quarterly assessment and reallocation 2,175,766 Updated due to quarterly assessment and reallocation 2,175,696 Updated due to quarterly assessment and reallocation 2,175,639 Updated due to quarterly assessment and reallocation 2,175,639 Updated due to quarterly assessment and reallocation 2,175,622 Updated due to quarterly assessment and reallocation 2,175,616 Updated due to quarterly assessment and reallocation 2,165,684 Updated due to quarterly assessment and reallocation 2,165,338 Updated due to quarterly assessment and reallocation 2,161,251 Updated due to quarterly assessment and reallocation 2,153,132 Updated due to quarterly assessment and reallocation 2,150,450 Updated due to quarterly assessment and reallocation
									01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014	\$ 75,834 \$ (3) \$ (4) \$ (35) \$ (26) \$ (70) \$ (12) \$ (45) \$ (47) \$ (6) \$ (9,932) \$ (346) \$ (4,087) \$ (8,119) \$ (2,682) \$ (306,175)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,175,834 Updated portfolio data from servicer 2,175,831 Updated due to quarterly assessment and reallocation 2,175,827 Updated due to quarterly assessment and reallocation 2,175,792 Updated due to quarterly assessment and reallocation 2,175,766 Updated due to quarterly assessment and reallocation 2,175,696 Updated due to quarterly assessment and reallocation 2,175,639 Updated due to quarterly assessment and reallocation 2,175,639 Updated due to quarterly assessment and reallocation 2,175,622 Updated due to quarterly assessment and reallocation 2,175,616 Updated due to quarterly assessment and reallocation 2,165,684 Updated due to quarterly assessment and reallocation 2,165,338 Updated due to quarterly assessment and reallocation 2,161,251 Updated due to quarterly assessment and reallocation 2,153,132 Updated due to quarterly assessment and reallocation 2,150,450 Updated due to quarterly assessment and reallocation 1,844,275 Updated due to quarterly assessment and reallocation
									01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 12/29/2014	\$ 75,834 \$ (3) \$ (4) \$ (35) \$ (26) \$ (70) \$ (12) \$ (45) \$ (17) \$ (6) \$ (9,932) \$ (346) \$ (4,087) \$ (8,119) \$ (2,682) \$ (306,175) \$ (116,051)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,175,834 Updated portfolio data from servicer 2,175,831 Updated due to quarterly assessment and reallocation 2,175,827 Updated due to quarterly assessment and reallocation 2,175,792 Updated due to quarterly assessment and reallocation 2,175,696 Updated due to quarterly assessment and reallocation 2,175,684 Updated due to quarterly assessment and reallocation 2,175,639 Updated due to quarterly assessment and reallocation 2,175,622 Updated due to quarterly assessment and reallocation 2,175,616 Updated due to quarterly assessment and reallocation 2,175,616 Updated due to quarterly assessment and reallocation 2,165,684 Updated due to quarterly assessment and reallocation 2,165,338 Updated due to quarterly assessment and reallocation 2,161,251 Updated due to quarterly assessment and reallocation 2,153,132 Updated due to quarterly assessment and reallocation 2,150,450 Updated due to quarterly assessment and reallocation 1,844,275 Updated due to quarterly assessment and reallocation 1,728,224 Updated due to quarterly assessment and reallocation
									01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 03/26/2015	\$ 75,834 \$ (3) \$ (4) \$ (35) \$ (26) \$ (70) \$ (12) \$ (45) \$ (45) \$ (9,932) \$ (346) \$ (4,087) \$ (8,119) \$ (2,682) \$ (306,175) \$ (116,051) \$ (350,852)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,175,834 Updated portfolio data from servicer 2,175,831 Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation 2,175,792 Updated due to quarterly assessment and reallocation 2,175,696 Updated due to quarterly assessment and reallocation 2,175,696 Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation 2,175,684 Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation 2,175,610 Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
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									01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 12/27/2013 06/27/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2015 02/25/2016 03/28/2016	\$ 75,834 \$ (3) \$ (4) \$ (35) \$ (26) \$ (70) \$ (12) \$ (45) \$ (45) \$ (9,932) \$ (9,932) \$ (346) \$ (4,087) \$ (8,119) \$ (2,682) \$ (306,175) \$ (116,051) \$ (350,852) \$ (83,233) \$ (111,184) \$ (82,285) \$ (266,057) \$ (5,558)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,175,834 Updated portfolio data from servicer 2,175,831 Updated due to quarterly assessment and reallocation 2,175,792 Updated due to quarterly assessment and reallocation 2,175,766 Updated due to quarterly assessment and reallocation 2,175,696 Updated due to quarterly assessment and reallocation 2,175,684 Updated due to quarterly assessment and reallocation 2,175,689 Updated due to quarterly assessment and reallocation 2,175,639 Updated due to quarterly assessment and reallocation 2,175,621 Updated due to quarterly assessment and reallocation 2,175,616 Updated due to quarterly assessment and reallocation 2,165,684 Updated due to quarterly assessment and reallocation 2,165,338 Updated due to quarterly assessment and reallocation 2,161,251 Updated due to quarterly assessment and reallocation 2,153,132 Updated due to quarterly assessment and reallocation 2,150,450 Updated due to quarterly assessment and reallocation 1,844,275 Updated due to quarterly assessment and reallocation 1,377,372 Updated due to quarterly assessment and reallocation 1,377,372 Updated due to quarterly assessment and reallocation 1,294,139 Updated due to quarterly assessment and reallocation 1,100,670 Updated due to quarterly assessment and reallocation 1,100,670 Updated due to quarterly assessment and reallocation 834,613 Reallocation due to MHA program deobligation
									01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 12/27/2013 06/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2015 02/25/2016 03/28/2016 05/31/2016	\$ 75,834 \$ (3) \$ (4) \$ (35) \$ (26) \$ (70) \$ (12) \$ (45) \$ (45) \$ (9,932) \$ (9,932) \$ (346) \$ (4,087) \$ (8,119) \$ (2,682) \$ (306,175) \$ (116,051) \$ (350,852) \$ (83,233) \$ (111,184) \$ (82,285) \$ (266,057) \$ (5,558) \$ (47,268)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,175,834 2,175,831 2,175,827 Updated due to quarterly assessment and reallocation 2,175,792 Updated due to quarterly assessment and reallocation 2,175,766 Updated due to quarterly assessment and reallocation 2,175,684 Updated due to quarterly assessment and reallocation 2,175,684 Updated due to quarterly assessment and reallocation 2,175,639 Updated due to quarterly assessment and reallocation 2,175,639 Updated due to quarterly assessment and reallocation 2,175,622 Updated due to quarterly assessment and reallocation 2,175,616 Updated due to quarterly assessment and reallocation 2,165,638 Updated due to quarterly assessment and reallocation 2,165,338 Updated due to quarterly assessment and reallocation 2,153,132 Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation 1,844,275 Updated due to quarterly assessment and reallocation
									01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 12/27/2013 06/27/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2015 02/25/2016 03/28/2016 05/31/2016 06/27/2016	\$ 75,834 \$ (3) \$ (4) \$ (35) \$ (26) \$ (70) \$ (12) \$ (45) \$ (45) \$ (9,932) \$ (9,932) \$ (346) \$ (4,087) \$ (8,119) \$ (2,682) \$ (306,175) \$ (316,051) \$ (350,852) \$ (83,233) \$ (111,184) \$ (82,285) \$ (266,057) \$ (5,558) \$ (47,268) \$ (27,327)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,175,834 Updated portfolio data from servicer 2,175,837 Updated due to quarterly assessment and reallocation 2,175,792 Updated due to quarterly assessment and reallocation 2,175,766 Updated due to quarterly assessment and reallocation 2,175,669 Updated due to quarterly assessment and reallocation 2,175,684 Updated due to quarterly assessment and reallocation 2,175,639 Updated due to quarterly assessment and reallocation 2,175,639 Updated due to quarterly assessment and reallocation 2,175,610 Updated due to quarterly assessment and reallocation 2,175,616 Updated due to quarterly assessment and reallocation 2,165,684 Updated due to quarterly assessment and reallocation 2,165,338 Updated due to quarterly assessment and reallocation 2,153,132 Updated due to quarterly assessment and reallocation 2,150,450 Updated due to quarterly assessment and reallocation 1,844,275 Updated due to quarterly assessment and reallocation 1,294,139 Updated due to quarterly assessment and reallocation 1,100,670 Updated due to quarterly assessment and reallocation 1,100,670 Reallocation due to MHA program deobligation Updated due to quarterly assessment and reallocation 1,294,460 Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
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									01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 12/27/2013 06/27/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 09/28/2015 02/25/2016 03/28/2016 05/31/2016 06/27/2016 09/28/2016	\$ 75,834 \$ (3) \$ (4) \$ (35) \$ (26) \$ (70) \$ (12) \$ (45) \$ (45) \$ (9,932) \$ (346) \$ (4,087) \$ (8,119) \$ (2,682) \$ (306,175) \$ (116,051) \$ (350,852) \$ (350,852) \$ (83,233) \$ (111,184) \$ (82,285) \$ (266,057) \$ (5,558) \$ (27,327) \$ (28,475) \$ (28,475)	* * * * * * * * * * * * * * * * * * * *	2,175,834 2,175,837 2,175,837 2,175,837 2,175,792 2,175,796 2,175,796 2,175,696 2,175,697 2,175,698 2,175,698 2,175,699 2,175,699 2,175,690 2,175,691 2,175,691 2,175,691 2,175,692 2,175,691 2,175,692 2,175,692 2,175,691 2,175,692 2,175,691 2,175,692 2,175,692 2,175,691 2,175,692 2,175,692 2,175,693 2,175,693 2,175,691 2,175,691 2,175,691 2,175,691 2,175,692 2,175,691 2,175,691 2,175,692 2,175,691 2,175,691 2,175,691 2,175,692 2,175,691 2,175,691 2,175,692 2,175,691 2,175,691 2,175,692 2,175,691 2,175,692 2,175,691 2,175,691 2,175,692 2,175,691 2,175,691 2,175,692 2,175,691 2,175,692 2,175,691 2,175,692 2,175,
									01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 04/28/2015 09/28/2015 12/28/2016 03/28/2016 03/28/2016 05/31/2016 06/27/2016	\$ 75,834 \$ (3) \$ (4) \$ (35) \$ (26) \$ (70) \$ (12) \$ (45) \$ (45) \$ (9,932) \$ (346) \$ (4,087) \$ (8,119) \$ (2,682) \$ (306,175) \$ (116,051) \$ (350,852) \$ (350,852) \$ (83,233) \$ (111,184) \$ (82,285) \$ (266,057) \$ (5,558) \$ (47,268) \$ (27,327) \$ (28,475)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,175,834 Updated portfolio data from servicer 2,175,837 Updated due to quarterly assessment and reallocation 2,175,792 Updated due to quarterly assessment and reallocation 2,175,766 Updated due to quarterly assessment and reallocation 2,175,669 Updated due to quarterly assessment and reallocation 2,175,684 Updated due to quarterly assessment and reallocation 2,175,639 Updated due to quarterly assessment and reallocation 2,175,661 Updated due to quarterly assessment and reallocation 2,175,662 Updated due to quarterly assessment and reallocation 2,175,616 Updated due to quarterly assessment and reallocation 2,165,684 Updated due to quarterly assessment and reallocation 2,165,338 Updated due to quarterly assessment and reallocation 2,165,331 Updated due to quarterly assessment and reallocation 2,153,132 Updated due to quarterly assessment and reallocation 1,244,275 Updated due to quarterly assessment and reallocation 1,377,372 Updated due to quarterly assessment and reallocation 1,377,372 Updated due to quarterly assessment and reallocation 1,100,670 Updated due to quarterly assessment and reallocation 1,100,670 Reallocation due to MHA program deobligation Updated due to quarterly assessment and reallocation 1754,460 Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation

	Servicer Modifying Borrow		State	Transaction	Investment Description	Cap of Incentive Payments on Behalf of	Driging	Note Adjustment	I CARA	djustment Amount	Adjustment Details Adjusted CAP Reason for Adjustment
Date	Name of Institution	City	State	Transaction Type	Investment Description	Borrowers and to Servicers &	Pricing Mechanism	Note Adjustment Date	CAPA	ajustment Amount	Adjusted CAP Reason for Adjustment
						Lenders/Investors (Cap) *					
								12/27/2016	\$	(113)	
								02/27/2017	\$	(2,081)	
								04/26/2017	\$	(136)	·
								06/26/2017	\$	(1,049)	
								07/26/2017 09/26/2017	\$	(32)	
								10/26/2017	\$	(4,093)	
								12/21/2017	\$	(4,264)	
								02/26/2018	\$	(615)	·
								03/22/2018	\$	(2,006)	
								04/25/2018	\$	(3,967)	· · · · · · · · · · · · · · · · · · ·
								06/21/2018	\$	(744)	
								07/26/2018	\$	(144,410)	
								08/27/2018	\$	(8)	
								09/26/2018	\$	(8)	\$ 435,239 Transfer of cap due to servicing transfer
								10/25/2018	\$	(297)	\$ 434,942 Transfer of cap due to servicing transfer
0/2010 M&T Ba	Bank	Buffalo	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 700,000	N/A	09/30/2010	\$	315,389	\$ 1,015,389 Updated portfolio data from servicer
								01/06/2011	\$	(1)	\$ 1,015,388 Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(1)	· · · · ·
								06/29/2011	\$	(11)	·
								06/28/2012	\$	(11)	·
								09/27/2012	\$	(30)	·
								12/27/2012	\$	(5)	· · ·
								03/25/2013	\$	(20)	·
								06/27/2013	\$	(7)	· · · · · ·
								09/27/2013	\$	(3)	·
								12/23/2013	\$	(4,381)	
								02/13/2014	\$	1,280,000 125,146	
								04/16/2014	\$	20,000	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
								05/15/2014	\$	80,000	
								06/16/2014	\$	140,000	
								06/26/2014	\$	230,716	·
								07/29/2014	\$	688,320	
								08/14/2014	\$	2,310,000	
								09/16/2014	\$	20,000	· · · · · · · · · · · · · · · · · · ·
								09/29/2014	\$	1,468,864	
								11/14/2014	\$	60,000	
								12/29/2014	\$	5,916,728	
								03/26/2015	\$	3,793,179	· · ·
								04/28/2015	\$	(253,976)	· · ·
								06/25/2015	\$	2,727,797	
								09/28/2015	\$	4,943,712	
								11/16/2015	\$	830,000	
								12/16/2015	\$	20,000	
								12/28/2015	\$	(112,429)	
								02/16/2016	\$	1,180,000	· · ·
								02/25/2016	\$	(2,303,668)	
								03/28/2016	\$	(44,805)	
								05/16/2016	\$	10,000	
								05/31/2016	\$	448,012	·
								06/27/2016	\$	1,299,823	
								07/27/2016	\$	(13,882)	
								09/28/2016	\$	(280,484)	
								10/14/2016	\$	20,000	
								10/25/2016	\$	(680,363)	·
								11/07/2016	\$	262,304	
								11/29/2016	\$	(17,145)	
								12/15/2016	\$	(470,000)	
								12/27/2016	\$	(2,948)	
								02/27/2017	\$	(58,076)	·
								04/26/2017	\$	(2,553)	
								06/26/2017	\$	(14,101)	·
								07/26/2017	\$	(414)	
								09/26/2017	\$	(67,086)	
								10/26/2017	\$	(36,036)	·
								12/21/2017	\$	(78,558)	
								02/26/2018	\$	(4,253)	·
								03/22/2018	\$	(14,912)	
								04/25/2018	\$	(32,358)	·
								06/21/2018	\$	(9,072)	· · · · · · · · · · · · · · · · · · ·
								07/26/2018	\$	(4,051,590)	·
								08/27/2018	\$	(257)	
								09/26/2018	\$	(304)	
								10/25/2018	\$	(11,586)	
		T. Control of the Con			I .				T	630,778	

	Servicer Modifying Borro	owers' Loans								Adjustment Details
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note Adjustment Date	CAP Adjustment Amount	Adjusted CAP Reason for Adjustment
						Lenders/Investors (Cap) *				
								01/06/2011	\$ (3)	
								03/30/2011 06/29/2011	\$ (3) \$ (33)	
								06/28/2011	\$ (33)	· · · · · ·
								09/27/2012	\$ (68)	
								12/27/2012	\$ (11)	
								03/25/2013	\$ (44)	
								06/27/2013	\$ (16)	
								09/27/2013	\$ (6)	· · · · · · · · · · · · · · · · · · ·
								12/23/2013	\$ (9,947)	· · · · · · · · · · · · · · · · · · ·
								03/26/2014	\$ (350)	\$ 2,020,272 Updated due to quarterly assessment and reallocation
								06/26/2014	\$ (4,127)	\$ 2,016,145 Updated due to quarterly assessment and reallocation
								07/29/2014	\$ (8,198)	· · · · · · · · · · · · · · · · · · ·
								09/29/2014	\$ (2,708)	· · · · · · · ·
								12/29/2014	\$ (328,007)	
								03/26/2015	\$ (123,358)	
								04/28/2015	\$ (486,219)	
								06/25/2015	\$ (115,312)	
								09/28/2015 12/28/2015	\$ (154,035) \$ (113,998)	
					+			02/25/2016	\$ (113,998)	
								03/28/2016	\$ (325,557)	
								05/31/2016	\$ (53,226)	
								06/27/2016	\$ (31,796)	
								07/27/2016	\$ (31,806)	
								08/04/2016	\$ (235,125)	- Termination of SPA
15/2017	Mainsource Bank	Greensburg	IN	Purchase	Financial Instrument for Home Loan Modifications	\$ 1	N/A	3 06/26/2017	\$ 5,555	\$ 5,556 Updated due to quarterly assessment and reallocation
								09/26/2017	\$ 326	\$ 5,882 Transfer of cap due to servicing transfer
30/2010	Mainstreet Credit Union	Lexena	KS	Purchase	Financial Instrument for Home Loan Modifications	\$ 500,000	N/A	09/30/2010	\$ 225,278	\$ 725,278 Updated portfolio data from servicer
								01/06/2011	\$ (1)	\$ 725,277 Updated due to quarterly assessment and reallocation
								03/09/2011	\$ (725,277)	- Termination of SPA
25/2009	Marix Servicing, LLC	Phoenix	AZ	Purchase	Financial Instrument for Home Loan Modifications	\$ 20,360,000	N/A	01/22/2010	\$ 950,000	
								03/26/2010	\$ (17,880,000)	
								06/16/2010	\$ 1,030,000	, and a second s
								07/14/2010	\$ (1,160,000)	·
								08/13/2010 09/30/2010	\$ 800,000 \$ 200,000	
								09/30/2010	\$ 1,357,168	
								01/06/2011	\$ (1)	
								03/16/2011	\$ 5,700,000	·
								03/30/2011	\$ (6)	
								04/13/2011	\$ 7,300,000	
								05/13/2011	\$ 300,000	
								06/16/2011	\$ 900,000	\$ 19,857,161 Transfer of cap due to servicing transfer
								06/29/2011	\$ (154)	\$ 19,857,007 Updated due to quarterly assessment and reallocation
								07/14/2011	\$ 100,000	·
								08/16/2011	\$ 300,000	
								01/13/2012	\$ (1,500,000)	·
								02/16/2012	\$ (2,100,000)	
								04/16/2012	\$ (1,300,000)	·
								06/14/2012 06/28/2012	\$ (8,350,000) \$ (38)	• • •
								08/16/2012	\$ (38) \$ (90,000)	·
								09/27/2012	\$ (90,000)	· · · · · · · · · · · · · · · · · · ·
								10/16/2012	\$ (1,020,000)	
								11/15/2012	\$ 170,000	·
								12/27/2012	\$ (15)	
								02/14/2013	\$ (100,000)	
								03/14/2013	\$ (490,000)	•
								03/25/2013	\$ (61)	
								04/16/2013	\$ (10,000)	
								05/16/2013	\$ (30,000)	
								06/14/2013	\$ (10,000)	
								06/27/2013	\$ (23)	
								07/16/2013	\$ (20,000)	
								09/27/2013	\$ (8)	
								12/23/2013	\$ (13,934)	
								03/26/2014	\$ (490)	\$ 5,392,335 Updated due to quarterly assessment and reallocation
										ф
								06/26/2014	\$ (5,781)	
								07/29/2014	\$ (11,483)	\$ 5,375,071 Updated due to quarterly assessment and reallocation
								07/29/2014 09/29/2014	\$ (11,483) \$ (3,793)	\$ 5,375,071 Updated due to quarterly assessment and reallocation \$ 5,371,278 Updated due to quarterly assessment and reallocation
								07/29/2014 09/29/2014 12/29/2014	\$ (11,483) \$ (3,793) \$ (459,453)	\$ 5,375,071 Updated due to quarterly assessment and reallocation \$ 5,371,278 Updated due to quarterly assessment and reallocation \$ 4,911,825 Updated due to quarterly assessment and reallocation
								07/29/2014 09/29/2014	\$ (11,483) \$ (3,793)	\$ 5,375,071 Updated due to quarterly assessment and reallocation \$ 5,371,278 Updated due to quarterly assessment and reallocation \$ 4,911,825 Updated due to quarterly assessment and reallocation \$ 4,739,032 Updated due to quarterly assessment and reallocation

	Servicer Modifying Borro	word! Loons						1		Adjustment De	taila
Date	Name of Institution	City	State		Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note Adjustment	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
				Туре		Borrowers and to Servicers & Lenders/Investors (Cap) *	Mechanism	Date			
						(09/28/2015	\$ (215,764)	¢ 2 600 600 Und	ated due to quarterly assessment and reallocation
								12/28/2015	\$ (213,764)		ated due to quarterly assessment and reallocation
								02/25/2016	\$ (544,595)		location due to MHA program deobligation
								03/28/2016	\$ (11,376)		ated due to quarterly assessment and reallocation
								05/31/2016	\$ (89,037)		ated due to quarterly assessment and reallocation
								06/27/2016	\$ (53,189)		ated due to quarterly assessment and reallocation
								07/27/2016	\$ (53,205)	\$ 2,769,596 Upd	ated due to quarterly assessment and reallocation
								09/28/2016	\$ (93,046)	\$ 2,676,550 Upd	ated due to quarterly assessment and reallocation
								10/25/2016	\$ (87,922)	\$ 2,588,628 Upd	ated due to quarterly assessment and reallocation
								11/07/2016	\$ 33,897	\$ 2,622,525 Upd	ated due to quarterly assessment and reallocation
								11/29/2016	\$ (1,697)	\$ 2,620,828 Upd	ated due to quarterly assessment and reallocation
								12/27/2016	\$ (259)	\$ 2,620,569 Tran	sfer of cap due to servicing transfer
								02/27/2017	\$ (4,495)		sfer of cap due to servicing transfer
								04/26/2017	\$ (295)		sfer of cap due to servicing transfer
								06/26/2017	\$ (2,265)		sfer of cap due to servicing transfer
								07/26/2017	\$ (69)		sfer of cap due to servicing transfer
								09/26/2017	\$ (29,902)		sfer of cap due to servicing transfer
								10/26/2017	\$ (3,708)		sfer of cap due to servicing transfer
								12/21/2017	\$ (3,863)		sfer of cap due to servicing transfer
								02/26/2018	\$ (188)		sfer of cap due to servicing transfer
								03/22/2018 04/25/2018	\$ (611) \$ (1,209)		sfer of cap due to servicing transfer
								06/21/2018	\$ (1,209)		sfer of cap due to servicing transfer
								06/21/2018	\$ (227)		sfer of cap due to servicing transfer location due to MHA program deobligation
								08/27/2018	\$ (347,435)		sfer of cap due to servicing transfer
								09/26/2018	\$ (20)		sfer of cap due to servicing transfer
								10/25/2018	\$ (716)		sfer of cap due to servicing transfer
9/30/2010	Marsh Associates, Inc.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,00	N/A	09/30/2010	\$ 45,056		ated portfolio data from servicer
			1.10			Ţ		06/29/2011	\$ (1)		ated due to quarterly assessment and reallocation
								06/28/2012	\$ (1)		ated due to quarterly assessment and reallocation
								09/27/2012	\$ (1)	•	ated due to quarterly assessment and reallocation
								03/25/2013	\$ (1)		ated due to quarterly assessment and reallocation
								10/15/2013	\$ (60,000)		sfer of cap due to servicing transfer
2/15/2016	Maryland Community	Lanham	MD	Purchase	Financial Instrument for Home Loan Modifications		- N/A	2 12/15/2016			
2/15/2016	Development Administration	Lanham	MD	Purchase	Financial instrument for Home Loan Modifications		- N/A	3 12/15/2016	, ,,,,,,		sfer of cap due to servicing transfer
								12/27/2016	\$ 8,805		sfer of cap due to servicing transfer
								02/27/2017	\$ (1,995)		sfer of cap due to servicing transfer
								04/26/2017	\$ (145)	· ·	sfer of cap due to servicing transfer
								06/26/2017	\$ (1,268)		sfer of cap due to servicing transfer
								07/26/2017	\$ (38)		sfer of cap due to servicing transfer
								09/26/2017	\$ (41,856)		sfer of cap due to servicing transfer
								10/26/2017	\$ (5,233) \$ (1,395)		sfer of cap due to servicing transfer
								12/21/2017 02/26/2018	\$ (1,395) \$ (71)		sfer of cap due to servicing transfer sfer of cap due to servicing transfer
								03/22/2018	\$ (235)		sfer of cap due to servicing transfer
								04/25/2018	\$ (268)		sfer of cap due to servicing transfer
								06/21/2018	\$ (167)		sfer of cap due to servicing transfer
								07/26/2018	\$ (70,031)		location due to MHA program deobligation
								08/27/2018	\$ (4)		sfer of cap due to servicing transfer
								09/26/2018	\$ (6)		sfer of cap due to servicing transfer
								10/25/2018	\$ (207)		sfer of cap due to servicing transfer
1/13/2017	Matrix Financial Services Corp	Phoenix	AZ	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3 01/13/2017	\$ 500,000		sfer of cap due to servicing transfer
								02/27/2017	\$ (4,779)		sfer of cap due to servicing transfer
								04/26/2017	\$ (329)		sfer of cap due to servicing transfer
								06/26/2017	\$ (2,453)		sfer of cap due to servicing transfer
								07/26/2017	\$ (74)		sfer of cap due to servicing transfer
								09/26/2017	\$ (94,739)		sfer of cap due to servicing transfer
								10/26/2017	\$ (12,824)		sfer of cap due to servicing transfer
								12/21/2017	\$ (14,164)	\$ 370,638 Tran	sfer of cap due to servicing transfer
								02/26/2018	\$ (688)		sfer of cap due to servicing transfer
								03/22/2018	\$ (2,368)		sfer of cap due to servicing transfer
								04/25/2018	\$ (4,682)		sfer of cap due to servicing transfer
								06/21/2018	\$ (879)		sfer of cap due to servicing transfer
								07/26/2018	\$ (129,804)		location due to MHA program deobligation
								08/27/2018	\$ (7)		sfer of cap due to servicing transfer
								09/26/2018	\$ (8)		sfer of cap due to servicing transfer
								10/25/2018	\$ (269)	\$ 231,933 Tran	sfer of cap due to servicing transfer
		1	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 510,00	N/A	04/21/2010	\$ (510,000)	- Tern	nination of SPA
0/28/2009	Members Mortgage Company, In	nc Woburn		1			NI/A	10/02/2009	\$ 70,000	\$ 350.000 Und	ated portfolio data from servicer/additional program initial cap
	3 3 1 37		AR	Purchase	Financial Instrument for Home Loan Modifications	\$ 280 nn	J 18/75				ateu portiono data itorii servicer/addinional diddiam ilinaread
	Members Mortgage Company, In Metropolitan National Bank	Little Rock	AR	Purchase	Financial Instrument for Home Loan Modifications	\$ 280,00) IN/A				
	3 3 1 37		AR	Purchase	Financial Instrument for Home Loan Modifications	\$ 280,00) IV/A	12/30/2009	\$ 620,000	\$ 970,000 Upd	ated portfolio data from servicer/additional program initial cap
	3 3 1 37		AR	Purchase	Financial Instrument for Home Loan Modifications	\$ 280,00	JIVA	12/30/2009 03/26/2010	\$ 620,000 \$ 100,000	\$ 970,000 Upd \$ 1,070,000 Upd	ated portfolio data from servicer/additional program initial cap ated portfolio data from servicer
	3 3 1 37		AR	Purchase	Financial Instrument for Home Loan Modifications	\$ 280,00	JIVA	12/30/2009 03/26/2010 07/14/2010	\$ 620,000 \$ 100,000 \$ (670,000)	\$ 970,000 Upd \$ 1,070,000 Upd \$ 400,000 Upd	ated portfolio data from servicer/additional program initial cap ated portfolio data from servicer ated portfolio data from servicer
	3 3 1 37		AR	Purchase	Financial Instrument for Home Loan Modifications	\$ 280,00		12/30/2009 03/26/2010	\$ 620,000 \$ 100,000	\$ 970,000 Upd \$ 1,070,000 Upd \$ 400,000 Upd \$ 435,167 Upd	ated portfolio data from servicer/additional program initial cap ated portfolio data from servicer

te	Servicer Modifying Borrov Name of Institution	wers Loans Sta	e Transaction	Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note Adjustment	CAP Adjustment Amount	Adjustmer Adjusted CAP	Reason for Adjustment
			Type		Borrowers and to Servicers & Lenders/Investors (Cap) *	Mechanism	Date			
2010	Mid America Mortgage, Inc.	Rocky River OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
	(Schmidt Mortgage Company)	, , , , , , , , , , , , , , , , , , , ,					06/29/2011	\$ (1)		Updated due to quarterly assessment and reallocation
							06/28/2012	\$ (1)		Updated due to quarterly assessment and reallocation
							09/27/2012	\$ (2)		2 Updated due to quarterly assessment and reallocation
							03/25/2013	\$ (1)		Updated due to quarterly assessment and reallocation
							12/23/2013	\$ (232)		Updated due to quarterly assessment and reallocation
							03/26/2014	\$ (8)		Updated due to quarterly assessment and reallocation
							06/26/2014	\$ (96)		Updated due to quarterly assessment and reallocation
							07/29/2014	\$ (191)		Updated due to quarterly assessment and reallocation
							09/29/2014	\$ (63)	\$ 144,461	Updated due to quarterly assessment and reallocation
							12/29/2014	\$ (7,654)	\$ 136,807	Updated due to quarterly assessment and reallocation
							03/26/2015	\$ (2,879)	\$ 133,928	Updated due to quarterly assessment and reallocation
							04/28/2015	\$ (11,347)	\$ 122,581	Updated due to quarterly assessment and reallocation
							06/25/2015	\$ (2,691)	\$ 119,890	Updated due to quarterly assessment and reallocation
							09/28/2015	\$ (3,595)		Updated due to quarterly assessment and reallocation
							12/28/2015	\$ (2,660)		Updated due to quarterly assessment and reallocation
							02/25/2016	\$ (7,597)		Reallocation due to MHA program deobligation
							03/28/2016	\$ (159)		Updated due to quarterly assessment and reallocation
							05/31/2016	\$ (1,242)		Updated due to quarterly assessment and reallocation
							06/27/2016	\$ (742)		Updated due to quarterly assessment and reallocation
							07/27/2016	\$ (742)		Updated due to quarterly assessment and reallocation
							09/28/2016	\$ (1,298)		Updated due to quarterly assessment and reallocation
							10/25/2016	\$ (1,226)		Updated due to quarterly assessment and reallocation
							11/07/2016	\$ 472		Updated due to quarterly assessment and reallocation
							11/29/2016	\$ (8)		Updated due to quarterly assessment and reallocation
			-				12/27/2016 02/27/2017	\$ (1) \$ (22)		Transfer of cap due to servicing transfer
							04/26/2017	\$ (22)		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
							06/15/2017	\$ (101,069)		Termination of SPA
0	MidFirst Bank (Midland Mortgage	Oklahoma City OK	Purchase	Financial Instrument for Home Loan Modifications	\$ 43,500,000	N/A	09/30/2010	\$ 49,915,806		S Updated portfolio data from servicer
	Co.)	,					01/06/2011	\$ (125)		Updated due to quarterly assessment and reallocation
							03/30/2011	\$ (139)	\$ 93,415,542	Updated due to quarterly assessment and reallocation
							06/29/2011	\$ (1,223)	\$ 93,414,319	Updated due to quarterly assessment and reallocation
							06/28/2012	\$ (797)	\$ 93,413,522	Updated due to quarterly assessment and reallocation
							07/16/2012	\$ 294,540,000	\$ 387,953,522	Transfer of cap due to servicing transfer
							07/27/2012	\$ (263,550,000)	\$ 124,403,522	Transfer of cap due to servicing transfer
							09/27/2012	\$ (3,170)	\$ 124,400,352	Updated due to quarterly assessment and reallocation
							12/27/2012	\$ (507)	\$ 124,399,845	Updated due to quarterly assessment and reallocation
							03/25/2013	\$ (1,729)	· · · · · · · · · · · · · · · · · · ·	Updated due to quarterly assessment and reallocation
							06/27/2013	\$ (593)		Updated due to quarterly assessment and reallocation
							09/27/2013	\$ (199)		Updated due to quarterly assessment and reallocation
							12/23/2013	\$ (280,061)		Updated due to quarterly assessment and reallocation
							03/26/2014	\$ (8,934)		Updated due to quarterly assessment and reallocation
							06/26/2014	\$ (95,352)		Updated due to quarterly assessment and reallocation
							07/29/2014	\$ 30,892,185		Updated due to quarterly assessment and reallocation
							09/29/2014	\$ (9,245)		Updated due to quarterly assessment and reallocation
							12/29/2014	\$ 75,614,324		Updated due to quarterly assessment and reallocation
	_						03/26/2015 04/28/2015	\$ (240,368) \$ (679,405)	· · · · · · · · · · · · · · · · · · ·	Updated due to quarterly assessment and reallocation
										Updated due to quarterly assessment and reallocation
									¢ 056.670.400	Transfer of can due to convicing transfer
							05/14/2015	\$ 27,080,000		Transfer of cap due to servicing transfer
							05/14/2015 06/16/2015	\$ 27,080,000 \$ 8,250,000	\$ 264,920,468	Transfer of cap due to servicing transfer
							05/14/2015 06/16/2015 06/25/2015	\$ 27,080,000 \$ 8,250,000 \$ (87,379)	\$ 264,920,468 \$ 264,833,089	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
							05/14/2015 06/16/2015 06/25/2015 08/14/2015	\$ 27,080,000 \$ 8,250,000 \$ (87,379) \$ 13,920,000	\$ 264,920,468 \$ 264,833,089 \$ 278,753,089	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
							05/14/2015 06/16/2015 06/25/2015 08/14/2015 09/28/2015	\$ 27,080,000 \$ 8,250,000 \$ (87,379) \$ 13,920,000 \$ 34,217,510	\$ 264,920,468 \$ 264,833,089 \$ 278,753,089 \$ 312,970,599	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
							05/14/2015 06/16/2015 06/25/2015 08/14/2015 09/28/2015 12/16/2015	\$ 27,080,000 \$ 8,250,000 \$ (87,379) \$ 13,920,000 \$ 34,217,510 \$ 2,100,000	\$ 264,920,468 \$ 264,833,089 \$ 278,753,089 \$ 312,970,599 \$ 315,070,599	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
							05/14/2015 06/16/2015 06/25/2015 08/14/2015 09/28/2015	\$ 27,080,000 \$ 8,250,000 \$ (87,379) \$ 13,920,000 \$ 34,217,510 \$ 2,100,000	\$ 264,920,468 \$ 264,833,089 \$ 278,753,089 \$ 312,970,599 \$ 315,070,599 \$ 327,498,892	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
							05/14/2015 06/16/2015 06/25/2015 08/14/2015 09/28/2015 12/16/2015 12/28/2015	\$ 27,080,000 \$ 8,250,000 \$ (87,379) \$ 13,920,000 \$ 34,217,510 \$ 2,100,000 \$ 12,428,293	\$ 264,920,468 \$ 264,833,089 \$ 278,753,089 \$ 312,970,599 \$ 315,070,599 \$ 327,498,892 \$ 319,278,360	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
							05/14/2015 06/16/2015 06/25/2015 08/14/2015 09/28/2015 12/16/2015 12/28/2015 02/25/2016	\$ 27,080,000 \$ 8,250,000 \$ (87,379) \$ 13,920,000 \$ 34,217,510 \$ 2,100,000 \$ 12,428,293 \$ (8,220,532)	\$ 264,920,468 \$ 264,833,089 \$ 278,753,089 \$ 312,970,599 \$ 315,070,599 \$ 327,498,892 \$ 319,278,360 \$ 319,198,360	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Reallocation due to MHA program deobligation
							05/14/2015 06/16/2015 06/25/2015 08/14/2015 09/28/2015 12/16/2015 12/28/2015 02/25/2016 03/28/2016	\$ 27,080,000 \$ 8,250,000 \$ (87,379) \$ 13,920,000 \$ 34,217,510 \$ 2,100,000 \$ 12,428,293 \$ (8,220,532) \$ (80,000)	\$ 264,920,468 \$ 264,833,089 \$ 278,753,089 \$ 312,970,599 \$ 315,070,599 \$ 327,498,892 \$ 319,278,360 \$ 319,198,360 \$ 322,518,360	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Reallocation due to MHA program deobligation Updated due to quarterly assessment and reallocation
							05/14/2015 06/16/2015 06/25/2015 08/14/2015 09/28/2015 12/16/2015 12/28/2015 02/25/2016 03/28/2016 04/14/2016	\$ 27,080,000 \$ 8,250,000 \$ (87,379) \$ 13,920,000 \$ 34,217,510 \$ 2,100,000 \$ 12,428,293 \$ (8,220,532) \$ (80,000) \$ 3,320,000	\$ 264,920,468 \$ 264,833,089 \$ 278,753,089 \$ 312,970,599 \$ 315,070,599 \$ 327,498,892 \$ 319,278,360 \$ 319,198,360 \$ 322,518,360 \$ 322,518,360	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Reallocation due to MHA program deobligation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
							05/14/2015 06/16/2015 06/25/2015 08/14/2015 09/28/2015 12/16/2015 12/28/2015 02/25/2016 03/28/2016 04/14/2016 05/31/2016	\$ 27,080,000 \$ 8,250,000 \$ (87,379) \$ 13,920,000 \$ 34,217,510 \$ 2,100,000 \$ 12,428,293 \$ (8,220,532) \$ (80,000) \$ 3,320,000 \$ (15,808)	\$ 264,920,468 \$ 264,833,089 \$ 278,753,089 \$ 312,970,599 \$ 315,070,599 \$ 327,498,892 \$ 319,278,360 \$ 319,198,360 \$ 322,518,360 \$ 322,518,360 \$ 322,502,552 \$ 328,642,792	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Reallocation due to MHA program deobligation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
							05/14/2015 06/16/2015 06/25/2015 08/14/2015 09/28/2015 12/16/2015 12/28/2015 02/25/2016 03/28/2016 04/14/2016 05/31/2016 06/27/2016	\$ 27,080,000 \$ 8,250,000 \$ (87,379) \$ 13,920,000 \$ 34,217,510 \$ 2,100,000 \$ 12,428,293 \$ (8,220,532) \$ (80,000) \$ 3,320,000 \$ (15,808) \$ 6,140,240	\$ 264,920,468 \$ 264,833,089 \$ 278,753,089 \$ 312,970,599 \$ 315,070,599 \$ 327,498,892 \$ 319,278,360 \$ 319,198,360 \$ 322,518,360 \$ 322,518,360 \$ 322,502,552 \$ 328,642,792 \$ 331,597,718	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Reallocation due to MHA program deobligation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
							05/14/2015 06/16/2015 06/25/2015 08/14/2015 09/28/2015 12/16/2015 12/28/2015 02/25/2016 03/28/2016 04/14/2016 05/31/2016 06/27/2016	\$ 27,080,000 \$ 8,250,000 \$ (87,379) \$ 13,920,000 \$ 34,217,510 \$ 2,100,000 \$ 12,428,293 \$ (8,220,532) \$ (80,000) \$ 3,320,000 \$ (15,808) \$ 6,140,240 \$ 2,954,926	\$ 264,920,468 \$ 264,833,089 \$ 278,753,089 \$ 312,970,599 \$ 315,070,599 \$ 327,498,892 \$ 319,278,360 \$ 319,198,360 \$ 322,518,360 \$ 322,502,552 \$ 328,642,792 \$ 331,597,718 \$ 334,067,718	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Reallocation due to MHA program deobligation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
							05/14/2015 06/16/2015 06/25/2015 08/14/2015 09/28/2015 12/16/2015 12/28/2015 02/25/2016 03/28/2016 04/14/2016 05/31/2016 06/27/2016 07/27/2016 08/16/2016	\$ 27,080,000 \$ 8,250,000 \$ (87,379) \$ 13,920,000 \$ 34,217,510 \$ 2,100,000 \$ 12,428,293 \$ (8,220,532) \$ (80,000) \$ 3,320,000 \$ (15,808) \$ 6,140,240 \$ 2,954,926 \$ 2,470,000	\$ 264,920,468 \$ 264,833,089 \$ 278,753,089 \$ 312,970,599 \$ 315,070,599 \$ 327,498,892 \$ 319,278,360 \$ 319,198,360 \$ 322,518,360 \$ 322,502,552 \$ 328,642,792 \$ 331,597,718 \$ 334,067,718 \$ 338,997,886	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Reallocation due to MHA program deobligation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
							05/14/2015 06/16/2015 06/25/2015 08/14/2015 09/28/2015 12/16/2015 12/28/2016 03/28/2016 04/14/2016 05/31/2016 06/27/2016 07/27/2016 08/16/2016 09/28/2016	\$ 27,080,000 \$ 8,250,000 \$ (87,379) \$ 13,920,000 \$ 34,217,510 \$ 2,100,000 \$ 12,428,293 \$ (8,220,532) \$ (80,000) \$ 3,320,000 \$ (15,808) \$ 6,140,240 \$ 2,954,926 \$ 2,470,000 \$ 4,930,168	\$ 264,920,468 \$ 264,833,089 \$ 278,753,089 \$ 312,970,599 \$ 315,070,599 \$ 327,498,892 \$ 319,278,360 \$ 322,518,360 \$ 322,518,360 \$ 322,502,552 \$ 328,642,792 \$ 331,597,718 \$ 334,067,718 \$ 338,997,886 \$ 342,862,254	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Reallocation due to MHA program deobligation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
							05/14/2015 06/16/2015 06/25/2015 08/14/2015 09/28/2015 12/16/2015 12/28/2015 02/25/2016 03/28/2016 04/14/2016 05/31/2016 06/27/2016 07/27/2016 08/16/2016 09/28/2016 10/25/2016	\$ 27,080,000 \$ 8,250,000 \$ (87,379) \$ 13,920,000 \$ 34,217,510 \$ 2,100,000 \$ 12,428,293 \$ (8,220,532) \$ (80,000) \$ 3,320,000 \$ (15,808) \$ 6,140,240 \$ 2,954,926 \$ 2,470,000 \$ 4,930,168 \$ 3,864,368	\$ 264,920,468 \$ 264,833,089 \$ 278,753,089 \$ 312,970,599 \$ 315,070,599 \$ 327,498,892 \$ 319,278,360 \$ 322,518,360 \$ 322,518,360 \$ 322,502,552 \$ 328,642,792 \$ 331,597,718 \$ 334,067,718 \$ 334,967,718 \$ 342,862,254 \$ 342,862,254	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Reallocation due to MHA program deobligation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
							05/14/2015 06/16/2015 06/25/2015 08/14/2015 09/28/2015 12/16/2015 12/28/2015 02/25/2016 03/28/2016 04/14/2016 05/31/2016 06/27/2016 07/27/2016 08/16/2016 09/28/2016 10/25/2016 11/07/2016	\$ 27,080,000 \$ 8,250,000 \$ (87,379) \$ 13,920,000 \$ 34,217,510 \$ 2,100,000 \$ 12,428,293 \$ (8,220,532) \$ (80,000) \$ 3,320,000 \$ (15,808) \$ 6,140,240 \$ 2,954,926 \$ 2,470,000 \$ 4,930,168 \$ 3,864,368	\$ 264,920,468 \$ 264,833,089 \$ 278,753,089 \$ 312,970,599 \$ 315,070,599 \$ 327,498,892 \$ 319,278,360 \$ 322,518,360 \$ 322,518,360 \$ 322,502,552 \$ 328,642,792 \$ 331,597,718 \$ 334,067,718 \$ 338,997,886 \$ 342,862,254 \$ 342,862,254	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Reallocation due to MHA program deobligation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
							05/14/2015 06/16/2015 06/25/2015 08/14/2015 09/28/2015 12/16/2015 12/28/2015 02/25/2016 03/28/2016 04/14/2016 05/31/2016 06/27/2016 07/27/2016 08/16/2016 09/28/2016 10/25/2016 11/07/2016	\$ 27,080,000 \$ 8,250,000 \$ (87,379) \$ 13,920,000 \$ 34,217,510 \$ 2,100,000 \$ 12,428,293 \$ (80,000) \$ 3,320,000 \$ (15,808) \$ 6,140,240 \$ 2,954,926 \$ 2,470,000 \$ 4,930,168 \$ 3,864,368	\$ 264,920,468 \$ 264,833,089 \$ 278,753,089 \$ 312,970,599 \$ 315,070,599 \$ 327,498,892 \$ 319,278,360 \$ 319,198,360 \$ 322,518,360 \$ 322,502,552 \$ 328,642,792 \$ 331,597,718 \$ 334,067,718 \$ 338,997,886 \$ 342,862,254 \$ 342,737,747 \$ 343,957,747	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Reallocation due to MHA program deobligation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
							05/14/2015 06/16/2015 06/25/2015 08/14/2015 09/28/2015 12/16/2015 12/28/2015 02/25/2016 03/28/2016 04/14/2016 05/31/2016 06/27/2016 07/27/2016 08/16/2016 09/28/2016 10/25/2016 11/07/2016 11/07/2016 11/29/2016	\$ 27,080,000 \$ 8,250,000 \$ (87,379) \$ 13,920,000 \$ 34,217,510 \$ 2,100,000 \$ 12,428,293 \$ (8,220,532) \$ (80,000) \$ 3,320,000 \$ (15,808) \$ 6,140,240 \$ 2,954,926 \$ 2,470,000 \$ 4,930,168 \$ 3,864,368 	\$ 264,920,468 \$ 264,833,089 \$ 278,753,089 \$ 312,970,599 \$ 315,070,599 \$ 327,498,892 \$ 319,278,360 \$ 322,518,360 \$ 322,518,360 \$ 322,502,552 \$ 328,642,792 \$ 331,597,718 \$ 334,067,718 \$ 338,997,886 \$ 342,862,254 \$ 342,862,254 \$ 343,957,747 \$ 343,938,797 \$ 343,938,797	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Reallocation due to MHA program deobligation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
							05/14/2015 06/16/2015 06/25/2015 08/14/2015 09/28/2015 12/16/2015 12/28/2016 03/28/2016 04/14/2016 05/31/2016 06/27/2016 07/27/2016 08/16/2016 09/28/2016 10/25/2016 11/07/2016 11/29/2016 11/29/2016 12/15/2016	\$ 27,080,000 \$ 8,250,000 \$ (87,379) \$ 13,920,000 \$ 34,217,510 \$ 2,100,000 \$ 12,428,293 \$ (80,000) \$ 3,320,000 \$ (15,808) \$ (15,808) \$ 6,140,240 \$ 2,954,926 \$ 2,470,000 \$ 4,930,168 \$ 3,864,368 	\$ 264,920,468 \$ 264,833,089 \$ 278,753,089 \$ 312,970,599 \$ 315,070,599 \$ 327,498,892 \$ 319,278,360 \$ 322,518,360 \$ 322,518,360 \$ 322,502,552 \$ 328,642,792 \$ 331,597,718 \$ 334,067,718 \$ 338,997,886 \$ 342,862,254 \$ 342,862,254 \$ 342,8737,747 \$ 343,938,797 \$ 343,938,797 \$ 343,576,441 \$ 343,547,791	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Reallocation due to MHA program deobligation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
							05/14/2015 06/16/2015 06/25/2015 08/14/2015 09/28/2015 12/16/2015 12/28/2015 02/25/2016 03/28/2016 04/14/2016 05/31/2016 06/27/2016 07/27/2016 08/16/2016 10/25/2016 11/07/2016 11/07/2016 11/29/2016 12/15/2016 12/27/2016	\$ 27,080,000 \$ 8,250,000 \$ (87,379) \$ 13,920,000 \$ 34,217,510 \$ 2,100,000 \$ 12,428,293 \$ (80,000) \$ 3,320,000 \$ (15,808) \$ 6,140,240 \$ 2,954,926 \$ 2,470,000 \$ 4,930,168 \$ 3,864,368 	\$ 264,920,468 \$ 264,833,089 \$ 278,753,089 \$ 312,970,599 \$ 315,070,599 \$ 327,498,892 \$ 319,278,360 \$ 322,518,360 \$ 322,518,360 \$ 322,502,552 \$ 328,642,792 \$ 331,597,718 \$ 334,067,718 \$ 342,862,254 \$ 342,862,254 \$ 342,862,254 \$ 342,862,254 \$ 343,937,747 \$ 343,938,797 \$ 343,576,441 \$ 343,547,791 \$ 343,344,085	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Reallocation due to MHA program deobligation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
							05/14/2015 06/16/2015 06/25/2015 08/14/2015 09/28/2015 12/16/2015 12/28/2015 02/25/2016 03/28/2016 04/14/2016 05/31/2016 06/27/2016 07/27/2016 08/16/2016 09/28/2016 11/07/2016 11/29/2016 11/29/2016 12/15/2016 12/27/2017 04/26/2017	\$ 27,080,000 \$ 8,250,000 \$ (87,379) \$ 13,920,000 \$ 34,217,510 \$ 2,100,000 \$ 12,428,293 \$ (80,000) \$ 3,320,000 \$ (15,808) \$ (15,808) \$ 6,140,240 \$ 2,954,926 \$ 2,470,000 \$ 4,930,168 \$ 3,864,368 	\$ 264,920,468 \$ 264,833,089 \$ 278,753,089 \$ 312,970,599 \$ 315,070,599 \$ 327,498,892 \$ 319,278,360 \$ 319,198,360 \$ 322,518,360 \$ 322,502,552 \$ 328,642,792 \$ 331,597,718 \$ 334,067,718 \$ 334,967,718 \$ 342,862,254 \$ 342,862,254 \$ 342,737,747 \$ 343,938,797 \$ 343,938,797 \$ 343,576,441 \$ 343,547,791 \$ 343,3344,085 \$ 343,337,212	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Reallocation due to MHA program deobligation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer

	Servicer Modifying Borro	owers' Loans								Adiustr	nent Details
Date	Name of Institution	City	State	Transaction	Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note Adjustment	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
				Туре		Borrowers and to Servicers & Lenders/Investors (Cap) *	Mechanism	Date			
						Lenders/investors (Cap)					
								10/26/2017	\$ (784,963)		Transfer of cap due to servicing transfer
								12/21/2017 02/26/2018	\$ (1,346,152) \$ (103,239)		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
								03/22/2018	\$ (375,846)		348 Transfer of cap due to servicing transfer
								04/25/2018	\$ (784,411)		937 Transfer of cap due to servicing transfer
								06/21/2018	\$ (170,645)		292 Transfer of cap due to servicing transfer
								07/26/2018	\$ (60,196,515)		Reallocation due to MHA program deobligation
								08/27/2018	\$ (3,829)	\$ 275,993,9	748 Transfer of cap due to servicing transfer
								09/26/2018	\$ (4,548)	\$ 275,989,4	Transfer of cap due to servicing transfer
								10/25/2018	\$ (180,401)		799 Transfer of cap due to servicing transfer
04/14/2010	Midwest Bank and Trust Co.	Elmwood Park	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 300,000	N/A	07/14/2010	\$ 300,000		Updated portfolio data from servicer
								09/30/2010	\$ (19,778)		222 Updated portfolio data from servicer
								01/06/2011	\$ (1) \$ (1)		Updated due to quarterly assessment and reallocation
								03/30/2011 06/29/2011	\$ (1) \$ (8)		220 Updated due to quarterly assessment and reallocation 212 Updated due to quarterly assessment and reallocation
								07/14/2011	\$ (580,212)	Ф 500,2	- Termination of SPA
09/15/2010	Midwest Community Bank	Freeport	II	Purchase	Financial Instrument for Home Loan Modifications	\$ 400,000	N/A	09/30/2010	\$ 180,222	\$ 580.2	222 Updated portfolio data from servicer
00/10/2010	Wild West Community Barin	Поорон		. arendee		Ψ 100,000	14//	01/06/2011	\$ (1)		221 Updated due to quarterly assessment and reallocation
								03/30/2011	\$ (1)		220 Updated due to quarterly assessment and reallocation
								06/29/2011	\$ (8)		212 Updated due to quarterly assessment and reallocation
								06/28/2012	\$ (6)		206 Updated due to quarterly assessment and reallocation
								09/27/2012	\$ (17)		189 Updated due to quarterly assessment and reallocation
								12/27/2012	\$ (3)		186 Updated due to quarterly assessment and reallocation
								03/25/2013	\$ (11)		175 Updated due to quarterly assessment and reallocation
								06/27/2013	\$ (4)	\$ 580,1	171 Updated due to quarterly assessment and reallocation
								09/27/2013	\$ (1)	\$ 580,1	170 Updated due to quarterly assessment and reallocation
								12/23/2013	\$ (2,474)		Open Updated due to quarterly assessment and reallocation
								03/26/2014	\$ (87)		Updated due to quarterly assessment and reallocation
								06/26/2014	\$ (1,027)		Updated due to quarterly assessment and reallocation
								07/29/2014	\$ (2,039)		543 Updated due to quarterly assessment and reallocation
								09/29/2014	\$ (673)		370 Updated due to quarterly assessment and reallocation
								12/29/2014	\$ (81,582)		Updated due to quarterly assessment and reallocation
								03/26/2015	\$ (30,682)		606 Updated due to quarterly assessment and reallocation
								04/28/2015	\$ (120,932) \$ (28,680)		774 Updated due to quarterly assessment and reallocation
								06/25/2015 09/28/2015	\$ (28,680) \$ (38,312)		Updated due to quarterly assessment and reallocation
								12/28/2015	\$ (28,353)		Updated due to quarterly assessment and reallocation 329 Updated due to quarterly assessment and reallocation
								02/25/2016	\$ (80,972)		Reallocation due to MHA program deobligation
								03/28/2016	\$ (1,691)		666 Updated due to quarterly assessment and reallocation
								05/31/2016	\$ (13,238)		428 Updated due to quarterly assessment and reallocation
								06/27/2016	\$ (7,908)		520 Updated due to quarterly assessment and reallocation
								07/27/2016	\$ (7,911)		509 Updated due to quarterly assessment and reallocation
								09/28/2016	\$ (13,835)		774 Updated due to quarterly assessment and reallocation
								10/25/2016	\$ (13,073)	\$ 106,7	701 Updated due to quarterly assessment and reallocation
								11/07/2016	\$ 5,040	\$ 111,7	741 Updated due to quarterly assessment and reallocation
								11/29/2016	\$ (90)	\$ 111,6	Updated due to quarterly assessment and reallocation
								12/27/2016	\$ (14)		Transfer of cap due to servicing transfer
								02/27/2017	\$ (240)		Transfer of cap due to servicing transfer
								04/26/2017	\$ (16)		Transfer of cap due to servicing transfer
								06/26/2017	\$ (121)		Transfer of cap due to servicing transfer
								07/26/2017	\$ (4)		256 Transfer of cap due to servicing transfer
								09/26/2017 10/26/2017	\$ (4,816) \$ (597)		Transfer of cap due to servicing transfer
								12/21/2017	\$ (597)		Transfer of cap due to servicing transfer 221 Transfer of cap due to servicing transfer
								02/26/2018	\$ (822)		191 Transfer of cap due to servicing transfer
								03/22/2018	\$ (98)		191 Transfer of cap due to servicing transfer
								04/25/2018	\$ (195)		Transfer of cap due to servicing transfer
								06/21/2018	\$ (37)		361 Transfer of cap due to servicing transfer
								07/26/2018	\$ (4,102)		759 Reallocation due to MHA program deobligation
								10/25/2018	\$ (8)		751 Transfer of cap due to servicing transfer
07/22/2009	Mission Federal Credit Union	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 860,000	N/A	09/30/2009	\$ (490,000)		Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$ 6,750,000		000 Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$ (6,340,000)		000 Updated portfolio data from servicer
								07/14/2010	\$ (180,000)		Updated portfolio data from servicer
								09/30/2010	\$ 125,278	· ·	278 Updated portfolio data from servicer
								03/30/2011	\$ (1)		277 Updated due to quarterly assessment and reallocation
								06/29/2011	\$ (4)		273 Updated due to quarterly assessment and reallocation
								06/28/2012	\$ (1)		272 Updated due to quarterly assessment and reallocation
								09/27/2012			Updated due to quarterly assessment and reallocation
					<u> </u>			03/25/2013	\$ 47,663		Updated due to quarterly assessment and reallocation
								12/23/2013	\$ (149)		785 Updated due to quarterly assessment and reallocation
								03/26/2014	\$ (5)		780 Updated due to quarterly assessment and reallocation
								06/26/2014	\$ (64)		716 Updated due to quarterly assessment and reallocation
								07/29/2014	\$ (19)		697 Updated due to quarterly assessment and reallocation
								09/29/2014	\$ (7) \$ 221,158		Updated due to quarterly assessment and reallocation
								12/29/2014	\$ 221,158	φ 993,8	Updated due to quarterly assessment and reallocation

	Servicer Modifying Borro	owers' Loans								Adjustr	ment Details
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note Adjustmen	t CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
						Lenders/Investors (Cap) *					
								03/26/2015	\$ (880)		968 Updated due to quarterly assessment and reallocation
								04/28/2015	\$ (2,830)		138 Updated due to quarterly assessment and reallocation
								06/25/2015	\$ (2,036) \$ 15,293		102 Updated due to quarterly assessment and reallocation
								09/28/2015 12/28/2015	\$ 15,293 \$ 22,214		395 Updated due to quarterly assessment and reallocation 609 Updated due to quarterly assessment and reallocation
								02/25/2016	\$ (33,723)		886 Reallocation due to MHA program deobligation
								03/28/2016	\$ (33,723)		179 Updated due to quarterly assessment and reallocation
								05/31/2016	\$ (5,534)		645 Updated due to quarterly assessment and reallocation
	+							06/27/2016	\$ (3,306)		339 Updated due to quarterly assessment and reallocation
								07/27/2016	\$ (3,325)		014 Updated due to quarterly assessment and reallocation
								09/28/2016	\$ (8,237)		777 Updated due to quarterly assessment and reallocation
								10/25/2016	\$ 29,462		239 Updated due to quarterly assessment and reallocation
								11/07/2016			239 Updated due to quarterly assessment and reallocation
								11/29/2016	\$ (428)		811 Updated due to quarterly assessment and reallocation
								12/27/2016	\$ (59)		752 Transfer of cap due to servicing transfer
								02/27/2017	\$ (905)	\$ 998	847 Transfer of cap due to servicing transfer
								04/26/2017	\$ (89)	\$ 998	758 Transfer of cap due to servicing transfer
								06/26/2017	\$ (683)	\$ 998.	075 Transfer of cap due to servicing transfer
								07/26/2017	\$ (21)	\$ 998.	054 Transfer of cap due to servicing transfer
								09/26/2017	\$ (3,723)		Transfer of cap due to servicing transfer
								10/26/2017	\$ (462)		869 Transfer of cap due to servicing transfer
								12/21/2017	\$ (481)		Transfer of cap due to servicing transfer
								02/26/2018	\$ (23)		365 Transfer of cap due to servicing transfer
								03/22/2018	\$ (76)		289 Transfer of cap due to servicing transfer
								04/25/2018	\$ (151)		138 Transfer of cap due to servicing transfer
								06/21/2018	\$ (30)		108 Transfer of cap due to servicing transfer
								07/26/2018	\$ (128,544)		564 Reallocation due to MHA program deobligation
								08/27/2018			557 Transfer of cap due to servicing transfer
								09/26/2018	\$ (265)		550 Transfer of cap due to servicing transfer
/17/2009	MorEquity Inc	Evenoville	IN	Purchase	Financial Instrument for Home Loan Modifications	\$ 23,480,000	NI/A	10/25/2018 09/30/2009	\$ 18,530,000		285 Transfer of cap due to servicing transfer
/17/2009	MorEquity, Inc.	Evansville	IIN	Fulcilase	Financial instrument for nome Loan woullications	\$ 23,480,000	IN/A				000 Updated portfolio data from servicer/additional program initial cap 000 Updated portfolio data from servicer/additional program initial cap
								12/30/2009 03/26/2010	\$ 24,510,000 \$ 18,360,000		000 Updated portfolio data from servicer
								07/14/2010	\$ (22,580,000)		000 Updated portfolio data from servicer
								09/30/2010	\$ (8,194,261)		739 Updated portfolio data from servicer
								01/06/2011			702 Updated due to quarterly assessment and reallocation
								03/16/2011	\$ (29,400,000)		702 Transfer of cap due to servicing transfer
								03/30/2011			668 Updated due to quarterly assessment and reallocation
								5 05/26/2011	\$ (20,077,503)		165 Termination of SPA
//22/2009	Mortgage Center, LLC	Southfield	MI	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,210,000	N/A	09/30/2009	\$ 1,780,000		000 Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$ 2,840,000		000 Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$ 2,800,000	\$ 11,630	000 Updated portfolio data from servicer
								07/14/2010	\$ (5,730,000)	\$ 5,900	000 Updated portfolio data from servicer
								09/30/2010	\$ 2,658,280	\$ 8,558	280 Updated portfolio data from servicer
								01/06/2011	\$ (12)	\$ 8,558	268 Updated due to quarterly assessment and reallocation
								03/30/2011	\$ (14)	\$ 8,558	254 Updated due to quarterly assessment and reallocation
								06/29/2011	\$ (129)	\$ 8,558	125 Updated due to quarterly assessment and reallocation
								06/28/2012	\$ (94)	\$ 8,558	031 Updated due to quarterly assessment and reallocation
								09/27/2012	\$ (256)	\$ 8,557	775 Updated due to quarterly assessment and reallocation
								12/27/2012	\$ (43)	\$ 8,557	732 Updated due to quarterly assessment and reallocation
								03/25/2013	\$ (162)	\$ 8,557	Updated due to quarterly assessment and reallocation
								06/27/2013	\$ (60)		510 Updated due to quarterly assessment and reallocation
								09/27/2013	(-1)		489 Updated due to quarterly assessment and reallocation
								12/23/2013	\$ (35,751)	\$ 8,521,	738 Updated due to quarterly assessment and reallocation
								12/23/2013 03/26/2014	\$ (35,751) \$ (1,246)	\$ 8,521, \$ 8,520,	738 Updated due to quarterly assessment and reallocation 492 Updated due to quarterly assessment and reallocation
								12/23/2013 03/26/2014 06/26/2014	\$ (35,751) \$ (1,246) \$ (14,660)	\$ 8,521, \$ 8,520, \$ 8,505,	738 Updated due to quarterly assessment and reallocation 492 Updated due to quarterly assessment and reallocation 832 Updated due to quarterly assessment and reallocation
								12/23/2013 03/26/2014 06/26/2014 07/29/2014	\$ (35,751) \$ (1,246) \$ (14,660) \$ (28,986)	\$ 8,521 \$ 8,520 \$ 8,505 \$ 8,476	738 Updated due to quarterly assessment and reallocation 492 Updated due to quarterly assessment and reallocation 832 Updated due to quarterly assessment and reallocation 846 Updated due to quarterly assessment and reallocation
								12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014	\$ (35,751) \$ (1,246) \$ (14,660) \$ (28,986) \$ (9,490)	\$ 8,521 \$ 8,520 \$ 8,505 \$ 8,476 \$ 8,467	738 Updated due to quarterly assessment and reallocation 492 Updated due to quarterly assessment and reallocation 832 Updated due to quarterly assessment and reallocation 846 Updated due to quarterly assessment and reallocation 356 Updated due to quarterly assessment and reallocation
								12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014	\$ (35,751) \$ (1,246) \$ (14,660) \$ (28,986) \$ (9,490) \$ (1,009,361)	\$ 8,521 \$ 8,520 \$ 8,505 \$ 8,476 \$ 8,467 \$ 7,457	738 Updated due to quarterly assessment and reallocation 492 Updated due to quarterly assessment and reallocation 832 Updated due to quarterly assessment and reallocation 846 Updated due to quarterly assessment and reallocation 356 Updated due to quarterly assessment and reallocation 995 Updated due to quarterly assessment and reallocation
								12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015	\$ (35,751) \$ (1,246) \$ (14,660) \$ (28,986) \$ (9,490) \$ (1,009,361) \$ (376,129)	\$ 8,521, \$ 8,520, \$ 8,505, \$ 8,476, \$ 7,457, \$ 7,081,	738 Updated due to quarterly assessment and reallocation 492 Updated due to quarterly assessment and reallocation 832 Updated due to quarterly assessment and reallocation 846 Updated due to quarterly assessment and reallocation 356 Updated due to quarterly assessment and reallocation 995 Updated due to quarterly assessment and reallocation 866 Updated due to quarterly assessment and reallocation
								12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015	\$ (35,751) \$ (1,246) \$ (14,660) \$ (28,986) \$ (9,490) \$ (1,009,361) \$ (376,129) \$ (1,379,506)	\$ 8,521, \$ 8,520, \$ 8,505, \$ 8,476, \$ 7,457, \$ 7,081, \$ 5,702,	738 Updated due to quarterly assessment and reallocation 492 Updated due to quarterly assessment and reallocation 832 Updated due to quarterly assessment and reallocation 846 Updated due to quarterly assessment and reallocation 356 Updated due to quarterly assessment and reallocation 995 Updated due to quarterly assessment and reallocation 866 Updated due to quarterly assessment and reallocation 360 Updated due to quarterly assessment and reallocation
								12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015	\$ (35,751) \$ (1,246) \$ (14,660) \$ (28,986) \$ (9,490) \$ (1,009,361) \$ (376,129) \$ (1,379,506) \$ (322,597)	\$ 8,521, \$ 8,520, \$ 8,505, \$ 8,476, \$ 7,457, \$ 7,081, \$ 5,702, \$ 5,379,	738 Updated due to quarterly assessment and reallocation 492 Updated due to quarterly assessment and reallocation 832 Updated due to quarterly assessment and reallocation 846 Updated due to quarterly assessment and reallocation 356 Updated due to quarterly assessment and reallocation 995 Updated due to quarterly assessment and reallocation 866 Updated due to quarterly assessment and reallocation 360 Updated due to quarterly assessment and reallocation 763 Updated due to quarterly assessment and reallocation
								12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015	\$ (35,751) \$ (1,246) \$ (14,660) \$ (28,986) \$ (9,490) \$ (1,009,361) \$ (376,129) \$ (1,379,506) \$ (322,597) \$ (416,164)	\$ 8,521, \$ 8,520, \$ 8,505, \$ 8,476, \$ 7,457, \$ 7,081, \$ 5,702, \$ 5,379, \$ 4,963,	T38 Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
								12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2015	\$ (35,751) \$ (1,246) \$ (14,660) \$ (28,986) \$ (9,490) \$ (1,009,361) \$ (376,129) \$ (1,379,506) \$ (322,597) \$ (416,164) \$ (295,000)	\$ 8,521, \$ 8,520, \$ 8,505, \$ 8,476, \$ 7,457, \$ 7,081, \$ 5,702, \$ 5,379, \$ 4,963, \$ 4,668,	738 Updated due to quarterly assessment and reallocation 492 Updated due to quarterly assessment and reallocation 832 Updated due to quarterly assessment and reallocation 846 Updated due to quarterly assessment and reallocation 356 Updated due to quarterly assessment and reallocation 995 Updated due to quarterly assessment and reallocation 866 Updated due to quarterly assessment and reallocation 360 Updated due to quarterly assessment and reallocation 763 Updated due to quarterly assessment and reallocation 599 Updated due to quarterly assessment and reallocation 599 Updated due to quarterly assessment and reallocation
								12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2015 02/25/2016	\$ (35,751) \$ (1,246) \$ (14,660) \$ (28,986) \$ (9,490) \$ (1,009,361) \$ (376,129) \$ (1,379,506) \$ (322,597) \$ (416,164) \$ (295,000) \$ (988,991)	\$ 8,521, \$ 8,520, \$ 8,505, \$ 8,476, \$ 7,457, \$ 7,081, \$ 5,702, \$ 5,379, \$ 4,963, \$ 4,668, \$ 3,679,	T38 Updated due to quarterly assessment and reallocation 492 Updated due to quarterly assessment and reallocation 832 Updated due to quarterly assessment and reallocation 846 Updated due to quarterly assessment and reallocation 956 Updated due to quarterly assessment and reallocation 995 Updated due to quarterly assessment and reallocation 866 Updated due to quarterly assessment and reallocation 860 Updated due to quarterly assessment and reallocation 763 Updated due to quarterly assessment and reallocation 999 Updated due to quarterly assessment and reallocation 999 Updated due to quarterly assessment and reallocation 999 Reallocation due to MHA program deobligation
								12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2016 03/28/2016	\$ (35,751) \$ (1,246) \$ (1,246) \$ (28,986) \$ (28,986) \$ (9,490) \$ (1,009,361) \$ (376,129) \$ (1,379,506) \$ (322,597) \$ (416,164) \$ (295,000) \$ (988,991) \$ (20,369)	\$ 8,521, \$ 8,520, \$ 8,505, \$ 8,476, \$ 8,467, \$ 7,457, \$ 7,081, \$ 5,702, \$ 5,379, \$ 4,963, \$ 3,679, \$ 3,659,	738 Updated due to quarterly assessment and reallocation 492 Updated due to quarterly assessment and reallocation 832 Updated due to quarterly assessment and reallocation 846 Updated due to quarterly assessment and reallocation 356 Updated due to quarterly assessment and reallocation 995 Updated due to quarterly assessment and reallocation 866 Updated due to quarterly assessment and reallocation 360 Updated due to quarterly assessment and reallocation 763 Updated due to quarterly assessment and reallocation 599 Updated due to quarterly assessment and reallocation 599 Updated due to quarterly assessment and reallocation 608 Reallocation due to MHA program deobligation 239 Updated due to quarterly assessment and reallocation
								12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2015 02/25/2016 03/28/2016 05/31/2016	\$ (35,751) \$ (1,246) \$ (1,246) \$ (14,660) \$ (28,986) \$ (9,490) \$ (1,009,361) \$ (376,129) \$ (1,379,506) \$ (322,597) \$ (416,164) \$ (295,000) \$ (988,991) \$ (20,369) \$ (148,441)	\$ 8,521, \$ 8,520, \$ 8,505, \$ 8,476, \$ 8,467, \$ 7,457, \$ 7,081, \$ 5,702, \$ 5,379, \$ 4,963, \$ 4,668, \$ 3,679, \$ 3,659, \$ 3,510,	T38 Updated due to quarterly assessment and reallocation 492 Updated due to quarterly assessment and reallocation 832 Updated due to quarterly assessment and reallocation 846 Updated due to quarterly assessment and reallocation 955 Updated due to quarterly assessment and reallocation 966 Updated due to quarterly assessment and reallocation 976 Updated due to quarterly assessment and reallocation 977 Updated due to quarterly assessment and reallocation 978 Updated due to quarterly assessment and reallocation 978 Updated due to quarterly assessment and reallocation 978 Updated due to quarterly assessment and reallocation 978 Updated due to quarterly assessment and reallocation 978 Updated due to quarterly assessment and reallocation 978 Updated due to quarterly assessment and reallocation 978 Updated due to quarterly assessment and reallocation
								12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2015 02/25/2016 03/28/2016 05/31/2016 06/27/2016	\$ (35,751) \$ (1,246) \$ (1,246) \$ (14,660) \$ (28,986) \$ (9,490) \$ (1,009,361) \$ (376,129) \$ (1,379,506) \$ (322,597) \$ (416,164) \$ (295,000) \$ (988,991) \$ (20,369) \$ (148,441) \$ (84,458)	\$ 8,521, \$ 8,520, \$ 8,505, \$ 8,476, \$ 8,467, \$ 7,457, \$ 7,081, \$ 5,702, \$ 5,379, \$ 4,963, \$ 4,668, \$ 3,679, \$ 3,659, \$ 3,510, \$ 3,426,	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
								12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2015 02/25/2016 03/28/2016 05/31/2016 06/27/2016 07/27/2016	\$ (35,751) \$ (1,246) \$ (1,246) \$ (14,660) \$ (28,986) \$ (9,490) \$ (1,009,361) \$ (376,129) \$ (1,379,506) \$ (322,597) \$ (416,164) \$ (295,000) \$ (988,991) \$ (20,369) \$ (148,441) \$ (84,458) \$ (85,622)	\$ 8,521, \$ 8,520, \$ 8,505, \$ 8,476, \$ 8,467, \$ 7,457, \$ 7,081, \$ 5,702, \$ 5,379, \$ 4,963, \$ 4,668, \$ 3,679, \$ 3,659, \$ 3,426, \$ 3,340,	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Reallocation due to MHA program deobligation Updated due to quarterly assessment and reallocation
								12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2015 02/25/2016 03/28/2016 05/31/2016 06/27/2016 07/27/2016 09/28/2016	\$ (35,751) \$ (1,246) \$ (14,660) \$ (28,986) \$ (9,490) \$ (1,009,361) \$ (376,129) \$ (1,379,506) \$ (322,597) \$ (416,164) \$ (295,000) \$ (988,991) \$ (20,369) \$ (148,441) \$ (84,458) \$ (85,622) \$ (124,314)	\$ 8,521, \$ 8,520, \$ 8,505, \$ 8,476, \$ 8,467, \$ 7,457, \$ 7,081, \$ 5,702, \$ 5,379, \$ 4,963, \$ 3,679, \$ 3,659, \$ 3,426, \$ 3,340, \$ 3,216,	T38 Updated due to quarterly assessment and reallocation 492 Updated due to quarterly assessment and reallocation 832 Updated due to quarterly assessment and reallocation 846 Updated due to quarterly assessment and reallocation 856 Updated due to quarterly assessment and reallocation 860 Updated due to quarterly assessment and reallocation
								12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2015 02/25/2016 03/28/2016 05/31/2016 06/27/2016 09/28/2016 10/25/2016	\$ (35,751) \$ (1,246) \$ (1,246) \$ (14,660) \$ (28,986) \$ (9,490) \$ (1,009,361) \$ (376,129) \$ (1,379,506) \$ (322,597) \$ (416,164) \$ (295,000) \$ (988,991) \$ (20,369) \$ (148,441) \$ (84,458) \$ (85,622) \$ (124,314) \$ (70,911)	\$ 8,521, \$ 8,520, \$ 8,505, \$ 8,476, \$ 8,467, \$ 7,457, \$ 7,081, \$ 5,702, \$ 5,379, \$ 4,963, \$ 3,679, \$ 3,659, \$ 3,510, \$ 3,426, \$ 3,340, \$ 3,216, \$ 3,145,	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
								12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2016 03/28/2016 05/31/2016 06/27/2016 07/27/2016 09/28/2016 10/25/2016 11/07/2016	\$ (35,751) \$ (1,246) \$ (1,246) \$ (14,660) \$ (28,986) \$ (9,490) \$ (1,009,361) \$ (376,129) \$ (1,379,506) \$ (322,597) \$ (416,164) \$ (295,000) \$ (988,991) \$ (20,369) \$ (148,441) \$ (84,458) \$ (85,622) \$ (124,314) \$ (70,911) \$ 27,339	\$ 8,521, \$ 8,520, \$ 8,505, \$ 8,476, \$ 8,467, \$ 7,457, \$ 7,081, \$ 5,702, \$ 5,379, \$ 4,963, \$ 4,668, \$ 3,679, \$ 3,659, \$ 3,510, \$ 3,426, \$ 3,340, \$ 3,216, \$ 3,145, \$ 3,172,	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Reallocation due to MHA program deobligation Updated due to quarterly assessment and reallocation
								12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2015 02/25/2016 03/28/2016 05/31/2016 06/27/2016 09/28/2016 10/25/2016 11/07/2016 11/07/2016	\$ (35,751) \$ (1,246) \$ (1,246) \$ (14,660) \$ (28,986) \$ (9,490) \$ (1,009,361) \$ (376,129) \$ (1,379,506) \$ (322,597) \$ (416,164) \$ (295,000) \$ (988,991) \$ (20,369) \$ (148,441) \$ (84,458) \$ (85,622) \$ (124,314) \$ (70,911) \$ 27,339 \$ (1,606)	\$ 8,521, \$ 8,520, \$ 8,505, \$ 8,476, \$ 8,467, \$ 7,457, \$ 7,081, \$ 5,702, \$ 5,379, \$ 4,963, \$ 4,668, \$ 3,659, \$ 3,510, \$ 3,426, \$ 3,340, \$ 3,145, \$ 3,172, \$ 3,171,	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Reallocation due to MHA program deobligation Updated due to quarterly assessment and reallocation
								12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2016 03/28/2016 05/31/2016 06/27/2016 07/27/2016 09/28/2016 10/25/2016 11/07/2016	\$ (35,751) \$ (1,246) \$ (1,246) \$ (14,660) \$ (28,986) \$ (9,490) \$ (1,009,361) \$ (376,129) \$ (1,379,506) \$ (322,597) \$ (416,164) \$ (295,000) \$ (988,991) \$ (20,369) \$ (148,441) \$ (84,458) \$ (85,622) \$ (124,314) \$ (70,911) \$ 27,339	\$ 8,521, \$ 8,520, \$ 8,505, \$ 8,476, \$ 8,467, \$ 7,457, \$ 7,081, \$ 5,702, \$ 5,379, \$ 4,963, \$ 4,668, \$ 3,679, \$ 3,659, \$ 3,510, \$ 3,216, \$ 3,145, \$ 3,172, \$ 3,171, \$ 3,170,	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Reallocation due to MHA program deobligation Updated due to quarterly assessment and reallocation

	Servicer Modifying Borro	wers' Loans									Adjustment Details
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	CAP Adjustment Amount	Adjusted CAP Reason for Adjustment
				Турс		Lenders/Investors (Cap) *	Wiccharism		Date		
									04/26/2017	\$ (202)	\$ 3,167,655 Transfer of cap due to servicing transfer
									06/26/2017	\$ (1,750)	
									07/26/2017	\$ (51)	· · · · · · · · · · · · · · · · · · ·
									09/26/2017	\$ (35,806)	·
									10/26/2017	\$ (4,440)	· · · · · · · · · · · · · · · · · · ·
									12/21/2017	\$ (7,874)	•
									02/26/2018	\$ (382)	· · · · · · · · · · · · · · · · · · ·
									03/22/2018	\$ (1,246)	· · · · · · · · · · · · · · · · · · ·
									04/25/2018	\$ (3,298)	•
									06/21/2018	\$ (736)	
									07/26/2018	\$ (468,496)	
									08/27/2018	\$ (400,490)	
									09/26/2018	\$ (31)	
10000			014	Donalo	The solution of the Heavy base Market and	4 000 000	N N 1 / A		10/25/2018	+ (.,)	
/2009	Mortgage Clearing Corporation	Tulsa	OK	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,860,000	N/A		12/30/2009	\$ (2,900,000)	
									03/26/2010	\$ (1,600,000)	
									07/14/2010	\$ (260,000)	· · · · ·
									09/30/2010	\$ 45,056	
									03/09/2011	\$ (145,056)	- Termination of SPA
/2014	Mortgage Investors Group	Knoxville	TN	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	07/16/2014	\$ 10,000	\$ 10,000 Transfer of cap due to servicing transfer
									12/29/2014	\$ 6,042	\$ 16,042 Updated due to quarterly assessment and reallocation
2009	Nationstar Mortgage, LLC dba Mi Cooper	r Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 101,000,000	N/A		06/12/2009	\$ 16,140,000	\$ 117,140,000 Updated portfolio data from servicer
									09/30/2009	\$ 134,560,000	\$ 251,700,000 Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ 80,250,000	
									03/26/2010	\$ 67,250,000	
									07/14/2010	\$ (85,900,000)	
									08/13/2010	\$ (85,900,000)	
									09/30/2010	\$ 2,900,000	
									09/30/2010	\$ 33,801,486	
									11/16/2010	\$ 700,000	
									12/15/2010	\$ 1,700,000	, , , , , , , , , , , , , , , , , , , ,
									01/06/2011	\$ (363)	
									02/16/2011	\$ 900,000	\$ 353,401,123 Transfer of cap due to servicing transfer
									03/16/2011	\$ 29,800,000	\$ 383,201,123 Transfer of cap due to servicing transfer
									03/30/2011	\$ (428)	\$ 383,200,695 Updated due to quarterly assessment and reallocation
									05/26/2011	\$ 20,077,503	\$ 403,278,198 Transfer of cap due to servicing transfer
									06/29/2011	\$ (4,248)	\$ 403,273,950 Updated due to quarterly assessment and reallocation
									11/16/2011	\$ 100,000	\$ 403,373,950 Transfer of cap due to servicing transfer
									03/15/2012	\$ (100,000)	\$ 403,273,950 Transfer of cap due to servicing transfer
									05/16/2012	\$ 90,000	
									06/14/2012	\$ (2,380,000)	·
									06/28/2012	\$ (2,957)	
									07/16/2012	\$ (2,580,000)	
									08/16/2012	\$ 131,450,000	
									08/23/2012	\$ 166,976,849	
									09/27/2012	\$ (12,806)	
									11/15/2012	\$ 160,000	
									12/14/2012	\$ 50,000	
									12/27/2012	\$ (1,882)	· · · · · ·
									02/14/2013	\$ (10,000)	
									03/14/2013	\$ (280,000)	
									03/25/2013	\$ (6,437)	
									04/16/2013	\$ 30,000	
									05/16/2013	\$ (1,510,000)	· · · · · · · · · · · · · · · · · · ·
									06/14/2013	\$ (1,070,000)	
									06/27/2013	\$ (2,099)	
									07/09/2013	\$ 23,179,591	\$ 717,354,209 Transfer of cap due to servicing transfer
									07/16/2013	\$ 490,000	\$ 717,844,209 Transfer of cap due to servicing transfer
									09/16/2013	\$ 289,070,000	\$ 1,006,914,209 Transfer of cap due to servicing transfer
									09/27/2013	\$ (1,118)	\$ 1,006,913,091 Updated due to quarterly assessment and reallocation
									10/15/2013	\$ 63,440,000	
									11/14/2013	\$ 5,060,000	
									12/16/2013	\$ 3,210,000	· · · · · · · · · · · · · · · · · · ·
									12/23/2013	\$ (1,697,251)	
									01/16/2014	\$ (100,000)	
									02/13/2014	\$ 32,370,000	
									03/14/2014	*	
										, , , ,	
									03/26/2014	\$ (47,177)	
									04/16/2014	\$ 370,000	
									05/15/2014	\$ 41,040,000	·
									06/16/2014	\$ 120,000	
									06/26/2014	\$ (496,816)	
									07/16/2014	\$ 90,000	\$ 1,150,251,847 Transfer of cap due to servicing transfer
									07/29/2014	\$ (917,451)	\$ 1,149,334,396 Updated due to quarterly assessment and reallocation
				Ī					08/14/2014	\$ 47,000,000	

ate	Servicer Modifying Borrov	ī				0				<u> </u>	ent Details
ile	Name of Institution	City	State Tr	ransaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
								09/16/2014	\$ 4,250,000	t 1 200 594 20	6 Transfer of can due to consising transfer
								09/29/2014	\$ 4,250,000 \$ (345,854)		6 Transfer of cap due to servicing transfer
											2 Updated due to quarterly assessment and reallocation
								10/16/2014	\$ 23,560,000		2 Transfer of cap due to servicing transfer
								11/14/2014	\$ 350,000		2 Transfer of cap due to servicing transfer
								12/16/2014	\$ (1,170,000)		2 Transfer of cap due to servicing transfer
								12/29/2014	\$ 115,871,484	\$ 1,338,850,02	6 Updated due to quarterly assessment and reallocation
								01/15/2015	\$ 390,000	\$ 1,339,240,02	6 Transfer of cap due to servicing transfer
								02/13/2015	\$ (20,000)	\$ 1,339,220,02	6 Transfer of cap due to servicing transfer
								03/16/2015	\$ 3,770,000		6 Transfer of cap due to servicing transfer
								03/26/2015	\$ 77,475,779		5 Updated due to quarterly assessment and reallocation
								04/16/2015	\$ 1,400,000		· · · · · · · · · · · · · · · · · · ·
											5 Transfer of cap due to servicing transfer
								04/28/2015	\$ 436,566,037		2 Updated due to quarterly assessment and reallocation
								05/14/2015	-		2 Transfer of cap due to servicing transfer
								06/16/2015	\$ 70,000		2 Transfer of cap due to servicing transfer
								06/25/2015	\$ 47,906,687	\$ 1,906,408,52	9 Updated due to quarterly assessment and reallocation
								07/16/2015	\$ (1,480,000)	\$ 1,904,928,52	9 Transfer of cap due to servicing transfer
								08/14/2015	\$ (10,000)	\$ 1,904,918,52	9 Transfer of cap due to servicing transfer
								09/16/2015	\$ (1,870,000)		9 Transfer of cap due to servicing transfer
								09/28/2015	\$ 161,750,620		9 Updated due to quarterly assessment and reallocation
		-	_					10/15/2015	\$ 350,000		9 Transfer of cap due to servicing transfer
			_								
		-						11/16/2015	, (,,		9 Transfer of cap due to servicing transfer
								12/16/2015	\$ (90,000)		9 Transfer of cap due to servicing transfer
								12/28/2015	\$ 130,704,697		6 Updated due to quarterly assessment and reallocation
								01/14/2016	\$ (2,860,000)		6 Transfer of cap due to servicing transfer
								02/16/2016	\$ 3,400,000	\$ 2,196,243,84	6 Transfer of cap due to servicing transfer
								02/25/2016	\$ (102,109,507)		9 Reallocation due to MHA program deobligation
		İ					İ	03/16/2016	\$ 1,050,000		9 Transfer of cap due to servicing transfer
								03/28/2016	\$ (1,853,801)		8 Updated due to quarterly assessment and reallocation
								04/14/2016	\$ (120,000)		8 Transfer of cap due to servicing transfer
								05/16/2016	\$ 1,360,000		8 Transfer of cap due to servicing transfer
								05/31/2016	\$ (9,332,357)		1 Updated due to quarterly assessment and reallocation
								06/16/2016	\$ (190,000)	\$ 2,085,048,18	1 Transfer of cap due to servicing transfer
								06/27/2016	\$ (1,088,825)	\$ 2,083,959,35	6 Updated due to quarterly assessment and reallocation
								07/14/2016	\$ (4,290,000)	\$ 2,079,669,35	6 Transfer of cap due to servicing transfer
								07/27/2016	\$ 4,083,273	\$ 2.083.752.62	9 Updated due to quarterly assessment and reallocation
								08/16/2016	\$ (340,000)		9 Transfer of cap due to servicing transfer
								09/15/2016	\$ 7,740,000		9 Transfer of cap due to servicing transfer
								09/28/2016	\$ 17,508,589		
											8 Updated due to quarterly assessment and reallocation
								10/14/2016	\$ 265,260,000		8 Transfer of cap due to servicing transfer
								10/25/2016	\$ (175,223,071)		7 Updated due to quarterly assessment and reallocation
								11/07/2016	\$ (89,818,211)		6 Updated due to quarterly assessment and reallocation
								11/16/2016	\$ 390,000	\$ 2,109,269,93	6 Transfer of cap due to servicing transfer
								11/29/2016	\$ (477,093)	\$ 2,108,792,84	3 Updated due to quarterly assessment and reallocation
								12/15/2016	\$ 1,610,000	\$ 2,110,402,84	3 Transfer of cap due to servicing transfer
								12/27/2016	\$ (69,019)	\$ 2,110,333,82	4 Transfer of cap due to servicing transfer
								01/13/2017	\$ 140,000		4 Transfer of cap due to servicing transfer
		+						02/16/2017	\$ 1,170,000		4 Transfer of cap due to servicing transfer
								02/27/2017	\$ (1,035,258)		6 Transfer of cap due to servicing transfer
		-						03/16/2017	\$ 2,060,000		6 Transfer of cap due to servicing transfer
								04/26/2017	\$ (75,416)	\$ 2,112,593,15	Transfer of cap due to servicing transfer
								06/26/2017	\$ (637,490)	\$ 2,111,955,66	0 Transfer of cap due to servicing transfer
								07/26/2017	\$ (22,654)		6 Transfer of cap due to servicing transfer
		1						09/26/2017	\$ 38,054,223		9 Transfer of cap due to servicing transfer
								10/16/2017	\$ (1)		8 Transfer of cap due to servicing transfer
		-			<u> </u>			10/26/2017	+ (,,		8 Transfer of cap due to servicing transfer
								12/21/2017	\$ (2,500,227)		1 Transfer of cap due to servicing transfer
								02/26/2018	\$ (213,452)		9 Transfer of cap due to servicing transfer
								03/22/2018	\$ (877,318)	\$ 2,145,452,45	1 Transfer of cap due to servicing transfer
								04/25/2018	\$ (1,655,650)	\$ 2,143,796,80	1 Transfer of cap due to servicing transfer
								06/21/2018	\$ (403,600)		1 Transfer of cap due to servicing transfer
		1						07/26/2018	\$ (314,840,116)		5 Reallocation due to MHA program deobligation
								08/27/2018	\$ (18,675)		0 Transfer of cap due to servicing transfer
											, ,
		-			<u> </u>			09/26/2018			1 Transfer of cap due to servicing transfer
	National Advantage							10/25/2018	\$ (835,484)	\$ 1,827,677,37	7 Transfer of cap due to servicing transfer
13	Nationwide Advantage Mortgage	Des Moines	IA Puro	rchase	Financial Instrument for Home Loan Modifications		- N/A	3 12/16/2013	\$ 10,000	\$ 10,00	Transfer of cap due to servicing transfer
	Company									•	-
4.0	No. 5.4 10 min	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			Phonocial hastman and familiar at the second		\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	05/15/2014	\$ 10,000		0 Transfer of cap due to servicing transfer
10	Navy Federal Credit Union	Vienna	VA Puro	rchase	Financial Instrument for Home Loan Modifications	\$ 60,780,000	N/A	07/14/2010	\$ (44,880,000)		0 Updated portfolio data from servicer
								09/30/2010	\$ 1,071,505		5 Updated portfolio data from servicer
								01/06/2011	\$ (23)	\$ 16,971,48	2 Updated due to quarterly assessment and reallocation
								03/30/2011	\$ (26)		6 Updated due to quarterly assessment and reallocation
								06/29/2011	\$ (238)		8 Updated due to quarterly assessment and reallocation
								06/28/2012	\$ (145)	\$ 16,971,07	3 Updated due to quarterly assessment and reallocation
										\$ 16,971,07 \$ 16,970,69	

Date		wers' Loans								Adjustmo	ent Details
	Name of Institution	City	State	Transaction	Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note Adjustment	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
				Туре		Borrowers and to Servicers &	Mechanism	Date			
						Lenders/Investors (Cap) *					
								06/27/2013	\$ (68)		74 Updated due to quarterly assessment and reallocation
								09/27/2013	\$ (22)		Updated due to quarterly assessment and reallocation
								12/23/2013	\$ (36,317)		Updated due to quarterly assessment and reallocation
								03/26/2014	\$ (1,230)		05 Updated due to quarterly assessment and reallocation
								06/26/2014	\$ (13,708)		77 Updated due to quarterly assessment and reallocation
								07/29/2014	\$ (26,600)		77 Updated due to quarterly assessment and reallocation
								09/29/2014	\$ (8,647)		50 Updated due to quarterly assessment and reallocation
								12/29/2014	\$ (473,803)		17 Updated due to quarterly assessment and reallocation
								03/26/2015	\$ (141,405)		12 Updated due to quarterly assessment and reallocation
								04/28/2015 06/25/2015	\$ 989,851 \$ 78,769		Updated due to quarterly assessment and reallocation
								09/28/2015	\$ 259,191		52 Updated due to quarterly assessment and reallocation 53 Updated due to quarterly assessment and reallocation
								12/28/2015	\$ 280,053		06 Updated due to quarterly assessment and reallocation
								02/25/2016	\$ (611,191)		15 Reallocation due to MHA program deobligation
								03/28/2016	\$ (7,004)		11 Updated due to quarterly assessment and reallocation
								05/31/2016	\$ (38,160)		51 Updated due to quarterly assessment and reallocation
								06/27/2016	\$ (18,454)		7 Updated due to quarterly assessment and reallocation
								07/27/2016	\$ (23,342)		55 Updated due to quarterly assessment and reallocation
								09/28/2016	\$ (41,293)		22 Updated due to quarterly assessment and reallocation
								10/25/2016	\$ (77,064)		98 Updated due to quarterly assessment and reallocation
								11/07/2016	\$ 29,711		D9 Updated due to quarterly assessment and reallocation
								11/29/2016	\$ (7,854)		55 Updated due to quarterly assessment and reallocation
								12/27/2016	\$ (1,142)		Transfer of cap due to servicing transfer
								02/27/2017	\$ (18,458)		Transfer of cap due to servicing transfer
								04/26/2017	\$ (1,318)		Transfer of cap due to servicing transfer
								06/26/2017	\$ (10,885)	\$ 17,050,05	Transfer of cap due to servicing transfer
								07/26/2017	\$ (351)	\$ 17,049,70	Transfer of cap due to servicing transfer
								09/26/2017	\$ (117,803)		78 Transfer of cap due to servicing transfer
								10/26/2017	\$ (21,873)	\$ 16,910,02	25 Transfer of cap due to servicing transfer
								12/21/2017	\$ (30,348)		77 Transfer of cap due to servicing transfer
								02/26/2018	\$ (2,520)		Transfer of cap due to servicing transfer
								03/22/2018	\$ (8,405)		Transfer of cap due to servicing transfer
								04/25/2018	\$ (24,017)		35 Transfer of cap due to servicing transfer
								06/21/2018	\$ (5,331)		14 Transfer of cap due to servicing transfer
								07/26/2018	\$ (2,656,490) \$ (149)		4 Reallocation due to MHA program deobligation
								08/27/2018		\$ 14 182 76	Transfer of cap due to servicing transfer
								08/27/2018	+ (::-)		, ,
								09/26/2018	\$ (175)	\$ 14,182,59	70 Transfer of cap due to servicing transfer
	New Penn Financial II C dha							09/26/2018 10/25/2018	\$ (175) \$ (6,548)	\$ 14,182,59 \$ 14,176,04	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
8/14/2014	New Penn Financial, LLC dba Shellpoint Mortgage Servicing	Greenville	sc	Purchase	Financial Instrument for Home Loan Modifications		N/A	09/26/2018	\$ (175)	\$ 14,182,59 \$ 14,176,04	70 Transfer of cap due to servicing transfer
8/14/2014		Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications		N/A	09/26/2018 10/25/2018	\$ (175) \$ (6,548)	\$ 14,182,59 \$ 14,176,04 \$ 240,00	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
8/14/2014		Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications		N/A	09/26/2018 10/25/2018 3 08/14/2014	\$ (175) \$ (6,548) \$ 240,000	\$ 14,182,58 \$ 14,176,04 \$ 240,00 \$ 59,470,00	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
8/14/2014		Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications		N/A	09/26/2018 10/25/2018 3 08/14/2014 09/16/2014 09/29/2014 10/16/2014	\$ (175) \$ (6,548) \$ 240,000 \$ 59,230,004 \$ (69,838) \$ 11,480,000	\$ 14,182,59 \$ 14,176,04 \$ 240,00 \$ 59,470,00 \$ 59,400,16 \$ 70,880,16	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
8/14/2014		Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications		N/A	09/26/2018 10/25/2018 3 08/14/2014 09/16/2014 09/29/2014 10/16/2014 11/03/2014	\$ (175) \$ (6,548) \$ 240,000 \$ 59,230,004 \$ (69,838) \$ 11,480,000 \$ 800,680	\$ 14,182,58 \$ 14,176,04 \$ 240,00 \$ 59,470,00 \$ 59,400,16 \$ 70,880,16 \$ 71,680,84	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to merger/acquisition
8/14/2014		Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications		N/A	09/26/2018 10/25/2018 3 08/14/2014 09/16/2014 09/29/2014 10/16/2014 11/03/2014 11/14/2014	\$ (175) \$ (6,548) \$ 240,000 \$ 59,230,004 \$ (69,838) \$ 11,480,000 \$ 800,680 \$ 1,750,000	\$ 14,182,58 \$ 14,176,04 \$ 240,00 \$ 59,470,00 \$ 59,400,16 \$ 70,880,16 \$ 71,680,84 \$ 73,430,84	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to merger/acquisition Transfer of cap due to servicing transfer
8/14/2014		Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications		N/A	09/26/2018 10/25/2018 3 08/14/2014 09/16/2014 09/29/2014 10/16/2014 11/03/2014 11/14/2014 12/16/2014	\$ (175) \$ (6,548) \$ 240,000 \$ 59,230,004 \$ (69,838) \$ 11,480,000 \$ 800,680 \$ 1,750,000 \$ 440,000	\$ 14,182,58 \$ 14,176,04 \$ 240,00 \$ 59,470,00 \$ 59,400,16 \$ 70,880,16 \$ 71,680,84 \$ 73,430,84 \$ 73,870,84	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to merger/acquisition Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
8/14/2014		Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications		N/A	09/26/2018 10/25/2018 3 08/14/2014 09/16/2014 09/29/2014 10/16/2014 11/03/2014 11/14/2014 12/16/2014 12/29/2014	\$ (175) \$ (6,548) \$ 240,000 \$ 59,230,004 \$ (69,838) \$ 11,480,000 \$ 800,680 \$ 1,750,000 \$ 440,000 \$ (7,109,361)	\$ 14,182,56 \$ 14,176,04 \$ 240,00 \$ 59,470,00 \$ 59,400,16 \$ 70,880,16 \$ 71,680,84 \$ 73,430,84 \$ 73,870,84 \$ 66,761,48	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to merger/acquisition Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
8/14/2014		Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications		N/A	09/26/2018 10/25/2018 3 08/14/2014 09/16/2014 09/29/2014 10/16/2014 11/03/2014 11/14/2014 12/16/2014 12/29/2014 01/15/2015	\$ (175) \$ (6,548) \$ 240,000 \$ 59,230,004 \$ (69,838) \$ 11,480,000 \$ 800,680 \$ 1,750,000 \$ 440,000 \$ (7,109,361) \$ 300,000	\$ 14,182,56 \$ 14,176,04 \$ 240,00 \$ 59,470,00 \$ 59,400,16 \$ 70,880,16 \$ 71,680,84 \$ 73,430,84 \$ 73,870,84 \$ 66,761,48 \$ 67,061,48	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to merger/acquisition Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
8/14/2014		Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications		N/A	09/26/2018 10/25/2018 3 08/14/2014 09/16/2014 09/29/2014 10/16/2014 11/03/2014 11/14/2014 12/16/2014 12/29/2014 01/15/2015 02/13/2015	\$ (175) \$ (6,548) \$ 240,000 \$ 59,230,004 \$ (69,838) \$ 11,480,000 \$ 800,680 \$ 1,750,000 \$ 440,000 \$ (7,109,361) \$ 300,000 \$ 3,380,000	\$ 14,182,56 \$ 14,176,04 \$ 240,00 \$ 59,470,00 \$ 59,400,16 \$ 70,880,16 \$ 71,680,84 \$ 73,430,84 \$ 73,870,84 \$ 66,761,48 \$ 67,061,48 \$ 70,441,48	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to merger/acquisition Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
8/14/2014		Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications		N/A	09/26/2018 10/25/2018 3 08/14/2014 09/16/2014 09/29/2014 10/16/2014 11/03/2014 11/14/2014 12/16/2014 12/29/2014 01/15/2015 02/13/2015	\$ (175) \$ (6,548) \$ 240,000 \$ 59,230,004 \$ (69,838) \$ 11,480,000 \$ 800,680 \$ 1,750,000 \$ 440,000 \$ (7,109,361) \$ 300,000 \$ 3,380,000 \$ 1,300,000	\$ 14,182,58 \$ 14,176,04 \$ 240,00 \$ 59,470,00 \$ 59,400,16 \$ 70,880,16 \$ 71,680,84 \$ 73,430,84 \$ 66,761,48 \$ 67,061,48 \$ 70,441,48 \$ 71,741,48	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to merger/acquisition Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
8/14/2014		Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications		N/A	09/26/2018 10/25/2018 3 08/14/2014 09/16/2014 09/29/2014 10/16/2014 11/03/2014 11/14/2014 12/16/2014 12/29/2014 01/15/2015 02/13/2015 03/26/2015	\$ (175) \$ (6,548) \$ 240,000 \$ 59,230,004 \$ (69,838) \$ 11,480,000 \$ 800,680 \$ 1,750,000 \$ (7,109,361) \$ 300,000 \$ 3,380,000 \$ 1,300,000 \$ (3,077,094)	\$ 14,182,56 \$ 14,176,04 \$ 240,00 \$ 59,470,00 \$ 59,400,16 \$ 70,880,16 \$ 71,680,84 \$ 73,430,84 \$ 66,761,48 \$ 67,061,48 \$ 70,441,48 \$ 71,741,48 \$ 68,664,38	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to merger/acquisition Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
8/14/2014		Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications		N/A	09/26/2018 10/25/2018 3 08/14/2014 09/16/2014 09/29/2014 10/16/2014 11/03/2014 11/14/2014 12/16/2014 12/29/2014 01/15/2015 02/13/2015 03/16/2015 03/26/2015 04/16/2015	\$ (175) \$ (6,548) \$ 240,000 \$ 59,230,004 \$ (69,838) \$ 11,480,000 \$ 800,680 \$ 1,750,000 \$ (7,109,361) \$ 300,000 \$ 3,380,000 \$ 1,300,000 \$ (3,077,094) \$ (2,060,000)	\$ 14,182,56 \$ 14,176,04 \$ 240,00 \$ 59,470,00 \$ 59,400,16 \$ 70,880,16 \$ 71,680,84 \$ 73,430,84 \$ 66,761,48 \$ 67,061,48 \$ 70,441,48 \$ 71,741,48 \$ 68,664,38 \$ 66,604,38	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to merger/acquisition Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
8/14/2014		Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications		N/A	09/26/2018 10/25/2018 3 08/14/2014 09/16/2014 09/29/2014 10/16/2014 11/03/2014 11/14/2014 12/16/2014 12/29/2014 01/15/2015 02/13/2015 03/16/2015 03/26/2015 04/16/2015	\$ (175) \$ (6,548) \$ 240,000 \$ 59,230,004 \$ (69,838) \$ 11,480,000 \$ 800,680 \$ 1,750,000 \$ (7,109,361) \$ 300,000 \$ 3,380,000 \$ 1,300,000 \$ (3,077,094) \$ (2,060,000) \$ (11,593,331)	\$ 14,182,56 \$ 14,176,04 \$ 240,00 \$ 59,470,00 \$ 59,400,16 \$ 70,880,16 \$ 71,680,84 \$ 73,430,84 \$ 66,761,48 \$ 67,061,48 \$ 70,441,48 \$ 71,741,48 \$ 68,664,38 \$ 66,604,38 \$ 55,011,06	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to merger/acquisition Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
8/14/2014		Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications		N/A	09/26/2018 10/25/2018 3 08/14/2014 09/16/2014 09/29/2014 10/16/2014 11/03/2014 11/14/2014 12/16/2014 12/29/2014 01/15/2015 02/13/2015 03/16/2015 03/26/2015 04/16/2015 04/28/2015 05/14/2015	\$ (175) \$ (6,548) \$ 240,000 \$ 59,230,004 \$ (69,838) \$ 11,480,000 \$ 800,680 \$ 1,750,000 \$ 440,000 \$ (7,109,361) \$ 300,000 \$ 3,380,000 \$ 1,300,000 \$ (2,060,000) \$ (2,060,000) \$ (11,593,331) \$ 1,410,000	\$ 14,182,56 \$ 14,176,04 \$ 240,00 \$ 59,470,00 \$ 59,400,16 \$ 70,880,16 \$ 71,680,84 \$ 73,430,84 \$ 66,761,48 \$ 67,061,48 \$ 70,441,48 \$ 71,741,48 \$ 68,664,38 \$ 66,604,38 \$ 55,011,06 \$ 56,421,06	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to merger/acquisition Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
8/14/2014		Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications		N/A	09/26/2018 10/25/2018 3 08/14/2014 09/16/2014 09/29/2014 10/16/2014 11/03/2014 11/14/2014 12/16/2014 12/29/2014 01/15/2015 02/13/2015 03/16/2015 04/16/2015 04/28/2015 05/14/2015 06/16/2015	\$ (175) \$ (6,548) \$ 240,000 \$ 59,230,004 \$ (69,838) \$ 11,480,000 \$ 800,680 \$ 1,750,000 \$ 440,000 \$ (7,109,361) \$ 300,000 \$ 3,380,000 \$ 1,300,000 \$ (3,077,094) \$ (2,060,000) \$ (11,593,331) \$ 1,410,000 \$ 5,720,000	\$ 14,182,56 \$ 14,176,04 \$ 240,00 \$ 59,470,00 \$ 59,400,16 \$ 70,880,16 \$ 71,680,84 \$ 73,430,84 \$ 66,761,48 \$ 67,061,48 \$ 70,441,48 \$ 71,741,48 \$ 68,664,39 \$ 55,011,06 \$ 62,141,06	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to merger/acquisition Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
8/14/2014		Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications		N/A	09/26/2018 10/25/2018 3 08/14/2014 09/16/2014 10/16/2014 11/03/2014 11/14/2014 12/16/2014 12/29/2014 01/15/2015 02/13/2015 03/26/2015 04/16/2015 04/28/2015 05/14/2015 06/16/2015 06/25/2015	\$ (175) \$ (6,548) \$ 240,000 \$ 59,230,004 \$ (69,838) \$ 11,480,000 \$ 800,680 \$ 1,750,000 \$ (7,109,361) \$ 300,000 \$ 3,380,000 \$ 1,300,000 \$ (3,077,094) \$ (2,060,000) \$ (11,593,331) \$ 1,410,000 \$ 5,720,000 \$ (2,857,812)	\$ 14,182,56 \$ 14,176,04 \$ 240,00 \$ 59,470,00 \$ 59,400,16 \$ 70,880,16 \$ 71,680,84 \$ 73,430,84 \$ 66,761,48 \$ 67,061,48 \$ 70,441,48 \$ 71,741,48 \$ 68,664,39 \$ 55,011,06 \$ 56,421,06 \$ 59,283,24	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to merger/acquisition Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
8/14/2014		Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications		N/A	09/26/2018 10/25/2018 3 08/14/2014 09/16/2014 10/16/2014 11/03/2014 11/14/2014 12/16/2014 12/29/2014 01/15/2015 02/13/2015 03/26/2015 04/16/2015 04/16/2015 05/14/2015 06/16/2015 06/25/2015 07/16/2015	\$ (175) \$ (6,548) \$ 240,000 \$ 59,230,004 \$ (69,838) \$ 11,480,000 \$ 800,680 \$ 1,750,000 \$ (7,109,361) \$ 300,000 \$ 3,380,000 \$ 1,300,000 \$ (3,077,094) \$ (2,060,000) \$ (11,593,331) \$ 1,410,000 \$ 5,720,000 \$ (2,857,812) \$ 13,130,000	\$ 14,182,56 \$ 14,176,04 \$ 240,00 \$ 59,470,00 \$ 59,400,16 \$ 70,880,16 \$ 71,680,84 \$ 73,430,84 \$ 66,761,48 \$ 67,061,48 \$ 70,441,48 \$ 71,741,48 \$ 68,664,39 \$ 66,604,36 \$ 55,011,06 \$ 56,421,06 \$ 59,283,24 \$ 72,413,24	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to merger/acquisition Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
3/14/2014		Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications		N/A	09/26/2018 10/25/2018 3 08/14/2014 09/16/2014 10/16/2014 11/03/2014 11/14/2014 12/16/2014 12/29/2014 01/15/2015 02/13/2015 03/26/2015 04/16/2015 04/28/2015 05/14/2015 06/16/2015 06/25/2015	\$ (175) \$ (6,548) \$ 240,000 \$ 59,230,004 \$ (69,838) \$ 11,480,000 \$ 800,680 \$ 1,750,000 \$ 440,000 \$ (7,109,361) \$ 300,000 \$ 3,380,000 \$ 1,300,000 \$ (2,060,000) \$ (2,060,000) \$ (11,593,331) \$ 1,410,000 \$ (2,857,812) \$ (2,810,000)	\$ 14,182,56 \$ 14,176,04 \$ 240,00 \$ 59,470,00 \$ 59,400,16 \$ 70,880,16 \$ 71,680,84 \$ 73,430,84 \$ 66,761,48 \$ 67,061,48 \$ 70,441,48 \$ 71,741,48 \$ 68,664,39 \$ 55,011,06 \$ 56,421,06 \$ 62,141,06 \$ 59,283,24 \$ 69,603,24	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to merger/acquisition Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
3/14/2014		Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications		N/A	09/26/2018 10/25/2018 3 08/14/2014 09/16/2014 10/16/2014 11/10/3/2014 11/14/2014 12/16/2014 12/29/2014 01/15/2015 02/13/2015 03/16/2015 04/16/2015 04/28/2015 06/16/2015 06/25/2015 07/16/2015 08/14/2015	\$ (175) \$ (6,548) \$ 240,000 \$ 59,230,004 \$ (69,838) \$ 11,480,000 \$ 800,680 \$ 1,750,000 \$ 440,000 \$ (7,109,361) \$ 300,000 \$ 3,380,000 \$ 1,300,000 \$ (2,060,000) \$ (2,060,000) \$ (11,593,331) \$ 1,410,000 \$ (2,857,812) \$ 13,130,000 \$ (2,810,000) \$ (2,810,000)	\$ 14,182,56 \$ 14,176,04 \$ 240,00 \$ 59,470,00 \$ 59,400,16 \$ 70,880,16 \$ 71,680,84 \$ 73,430,84 \$ 66,761,48 \$ 67,061,48 \$ 70,441,48 \$ 70,441,48 \$ 68,664,38 \$ 66,604,38 \$ 55,011,06 \$ 59,283,24 \$ 69,603,24 \$ 70,883,24	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to merger/acquisition Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
3/14/2014		Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications		N/A	09/26/2018 10/25/2018 3 08/14/2014 09/16/2014 09/29/2014 10/16/2014 11/03/2014 11/14/2014 12/16/2014 12/29/2014 01/15/2015 02/13/2015 03/16/2015 04/16/2015 04/28/2015 06/16/2015 06/16/2015 06/16/2015 07/16/2015 08/14/2015	\$ (175) \$ (6,548) \$ 240,000 \$ 59,230,004 \$ (69,838) \$ 11,480,000 \$ 800,680 \$ 1,750,000 \$ 440,000 \$ (7,109,361) \$ 300,000 \$ 3,380,000 \$ 1,300,000 \$ (2,060,000) \$ (11,593,331) \$ 1,410,000 \$ 5,720,000 \$ (2,857,812) \$ 13,130,000 \$ (2,810,000) \$ (2,810,000)	\$ 14,182,56 \$ 14,176,04 \$ 240,00 \$ 59,470,00 \$ 59,400,16 \$ 70,880,16 \$ 71,680,84 \$ 73,430,84 \$ 66,761,48 \$ 67,061,48 \$ 70,441,48 \$ 71,741,48 \$ 68,664,39 \$ 55,011,06 \$ 56,421,06 \$ 59,283,24 \$ 70,883,24 \$ 69,603,24 \$ 67,174,96	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to merger/acquisition Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
3/14/2014		Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications		N/A	09/26/2018 10/25/2018 3 08/14/2014 09/16/2014 09/29/2014 10/16/2014 11/03/2014 11/14/2014 12/16/2014 12/16/2014 01/15/2015 02/13/2015 03/16/2015 04/16/2015 04/28/2015 06/16/2015 06/25/2015 07/16/2015 08/14/2015 09/16/2015	\$ (175) \$ (6,548) \$ 240,000 \$ 59,230,004 \$ (69,838) \$ 11,480,000 \$ 800,680 \$ 1,750,000 \$ 440,000 \$ (7,109,361) \$ 300,000 \$ 3,380,000 \$ 1,300,000 \$ (2,060,000) \$ (11,593,331) \$ (2,857,812) \$ 13,130,000 \$ (2,857,812) \$ (2,810,000) \$ (2,810,000) \$ (3,708,330)	\$ 14,182,56 \$ 14,176,04 \$ 240,00 \$ 59,470,00 \$ 59,400,16 \$ 70,880,16 \$ 71,680,84 \$ 73,430,84 \$ 66,761,48 \$ 67,061,48 \$ 70,441,48 \$ 71,741,48 \$ 68,664,39 \$ 55,011,06 \$ 59,283,24 \$ 69,603,24 \$ 69,603,24 \$ 67,174,97 \$ 67,854,97	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to merger/acquisition Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
3/14/2014		Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications		N/A	09/26/2018 10/25/2018 3 08/14/2014 09/16/2014 10/16/2014 11/03/2014 11/14/2014 12/16/2014 12/29/2014 01/15/2015 02/13/2015 03/26/2015 04/16/2015 04/28/2015 06/16/2015 06/25/2015 09/16/2015 09/16/2015 09/28/2015 10/15/2015	\$ (175) \$ (6,548) \$ 240,000 \$ 59,230,004 \$ (69,838) \$ 11,480,000 \$ 800,680 \$ 1,750,000 \$ (7,109,361) \$ 300,000 \$ 3,380,000 \$ 1,300,000 \$ (3,077,094) \$ (2,060,000) \$ (11,593,331) \$ 1,410,000 \$ 5,720,000 \$ (2,857,812) \$ 13,130,000 \$ (2,857,812) \$ 13,130,000 \$ (2,810,000) \$ (3,708,330) \$ (3,708,330) \$ 680,000	\$ 14,182,56 \$ 14,176,04 \$ 240,00 \$ 59,470,00 \$ 59,400,16 \$ 70,880,16 \$ 71,680,84 \$ 73,430,84 \$ 66,761,48 \$ 67,061,48 \$ 70,441,48 \$ 71,741,48 \$ 68,664,39 \$ 66,604,30 \$ 55,011,06 \$ 56,421,06 \$ 59,283,24 \$ 69,603,24 \$ 67,174,97 \$ 67,854,97 \$ 67,554,97	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to merger/acquisition Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
(/14/2014		Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications		N/A	09/26/2018 10/25/2018 3 08/14/2014 09/16/2014 10/16/2014 11/03/2014 11/14/2014 12/16/2014 12/29/2014 01/15/2015 02/13/2015 03/16/2015 04/16/2015 04/28/2015 06/16/2015 06/25/2015 07/16/2015 08/14/2015 09/28/2015 09/28/2015 10/15/2015	\$ (175) \$ (6,548) \$ 240,000 \$ 59,230,004 \$ (69,838) \$ 11,480,000 \$ 800,680 \$ 1,750,000 \$ (7,109,361) \$ 300,000 \$ 3,380,000 \$ 1,300,000 \$ (3,077,094) \$ (2,060,000) \$ (11,593,331) \$ 1,410,000 \$ 5,720,000 \$ (2,857,812) \$ 13,130,000 \$ (2,810,000) \$ (2,810,000) \$ (3,708,330) \$ (3,708,330) \$ (300,000)	\$ 14,182,56 \$ 14,176,04 \$ 240,00 \$ 59,470,00 \$ 59,400,16 \$ 70,880,16 \$ 71,680,84 \$ 73,430,84 \$ 66,761,48 \$ 67,061,48 \$ 70,441,48 \$ 71,741,48 \$ 68,664,39 \$ 55,011,06 \$ 56,421,06 \$ 62,141,06 \$ 62,141,06 \$ 69,603,24 \$ 67,554,96 \$ 67,554,96 \$ 67,554,96	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to merger/acquisition Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
3/14/2014		Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications		N/A	09/26/2018 10/25/2018 3 08/14/2014 09/16/2014 10/16/2014 11/10/3/2014 11/14/2014 12/16/2014 12/29/2014 01/15/2015 02/13/2015 03/16/2015 03/26/2015 04/16/2015 06/16/2015 06/25/2015 07/16/2015 08/14/2015 09/16/2015 09/16/2015 09/16/2015 10/15/2015 11/16/2015 11/16/2015	\$ (175) \$ (6,548) \$ 240,000 \$ 59,230,004 \$ (69,838) \$ 11,480,000 \$ 800,680 \$ 1,750,000 \$ (7,109,361) \$ 300,000 \$ 3,380,000 \$ 1,300,000 \$ (2,060,000) \$ (2,060,000) \$ (11,593,331) \$ 1,410,000 \$ 5,720,000 \$ (2,857,812) \$ 13,130,000 \$ (2,810,000) \$ (2,810,000) \$ (2,810,000) \$ (3,708,330) \$ (300,000) \$ (300,000) \$ (300,000)	\$ 14,182,56 \$ 14,176,04 \$ 240,00 \$ 59,470,00 \$ 59,400,16 \$ 70,880,16 \$ 71,680,84 \$ 73,430,84 \$ 66,761,48 \$ 67,061,48 \$ 70,441,48 \$ 70,441,48 \$ 68,664,39 \$ 66,604,39 \$ 55,011,06 \$ 56,421,06 \$ 62,141,06 \$ 62,141,06 \$ 69,603,24 \$ 70,883,24 \$ 67,554,94 \$ 67,554,94 \$ 68,964,94 \$ 68,964,94	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
8/14/2014		Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications		N/A	09/26/2018 10/25/2018 3 08/14/2014 09/16/2014 09/29/2014 10/16/2014 11/03/2014 11/14/2014 12/16/2014 12/29/2014 01/15/2015 02/13/2015 03/16/2015 04/16/2015 04/28/2015 06/16/2015 06/16/2015 08/14/2015 08/14/2015 09/16/2015 09/16/2015 10/15/2015 11/16/2015 11/16/2015 11/16/2015 11/16/2015	\$ (175) \$ (6,548) \$ 240,000 \$ 59,230,004 \$ (69,838) \$ 11,480,000 \$ 800,680 \$ 1,750,000 \$ 440,000 \$ (7,109,361) \$ 300,000 \$ 3,380,000 \$ 1,300,000 \$ (2,060,000) \$ (11,593,331) \$ 1,410,000 \$ (2,857,812) \$ 13,130,000 \$ (2,810,000) \$ (2,810,000) \$ (3,070,000) \$ (2,810,000) \$ (2,810,000) \$ (3,070,000) \$ (2,810,000) \$ (2,810,000) \$ (3,0000) \$ (3,0000) \$ (2,810,000) \$ (2,856,501)	\$ 14,182,56 \$ 14,176,04 \$ 240,00 \$ 59,470,00 \$ 59,400,16 \$ 70,880,16 \$ 71,680,84 \$ 73,430,84 \$ 66,761,48 \$ 67,061,48 \$ 70,441,48 \$ 68,664,36 \$ 55,011,06 \$ 56,421,06 \$ 62,141,06 \$ 62,141,06 \$ 69,603,24 \$ 70,883,24 \$ 67,554,96 \$ 67,554,96 \$ 68,964,96 \$ 68,964,96 \$ 66,108,46 \$ 66,108,46	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
8/14/2014		Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications		N/A	09/26/2018 10/25/2018 3 08/14/2014 09/16/2014 09/29/2014 10/16/2014 11/03/2014 11/14/2014 12/16/2014 12/16/2014 01/15/2015 02/13/2015 03/16/2015 03/26/2015 04/16/2015 04/28/2015 06/16/2015 06/16/2015 06/16/2015 08/14/2015 09/16/2015 09/28/2015 10/15/2015 11/16/2015 11/16/2015 12/16/2015 12/16/2015	\$ (175) \$ (6,548) \$ 240,000 \$ 59,230,004 \$ (69,838) \$ 11,480,000 \$ 800,680 \$ 1,750,000 \$ 440,000 \$ (7,109,361) \$ 300,000 \$ 3,380,000 \$ 1,300,000 \$ (2,060,000) \$ (11,593,331) \$ 1,410,000 \$ (2,857,812) \$ 13,130,000 \$ (2,810,000) \$ (2,810,000) \$ (3,708,330) \$ (3,708,330) \$ (3,708,330) \$ (3,708,330) \$ (3,708,330) \$ (3,708,330) \$ (3,708,330) \$ (3,708,330) \$ (3,708,330) \$ (2,856,501) \$ (2,856,501) \$ (2,856,501)	\$ 14,182,56 \$ 14,176,04 \$ 240,00 \$ 59,470,00 \$ 59,400,16 \$ 70,880,16 \$ 71,680,84 \$ 73,430,84 \$ 66,761,48 \$ 67,061,48 \$ 70,441,48 \$ 71,741,48 \$ 68,664,39 \$ 66,604,33 \$ 55,011,06 \$ 56,421,06 \$ 62,141,06 \$ 62,141,06 \$ 67,554,90 \$ 67,554,90 \$ 67,554,90 \$ 68,964,90 \$ 68,964,90 \$ 69,138,40 \$ 69,138,40	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
3/14/2014		Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications		N/A	09/26/2018 10/25/2018 3 08/14/2014 09/16/2014 10/16/2014 11/10/3/2014 11/14/2014 12/16/2014 12/29/2014 01/15/2015 02/13/2015 03/16/2015 04/16/2015 04/16/2015 06/25/2015 07/16/2015 09/16/2015 09/16/2015 10/15/2015 11/16/2015 09/16/2015 09/16/2015 09/16/2015 09/16/2015 09/16/2015 09/16/2015 09/16/2015 09/16/2015 09/16/2015 09/16/2015 09/16/2015 09/16/2015 09/16/2015 09/16/2015 09/28/2015 01/14/2016 02/16/2016 02/16/2016	\$ (175) \$ (6,548) \$ 240,000 \$ 59,230,004 \$ (69,838) \$ 11,480,000 \$ 800,680 \$ 1,750,000 \$ (7,109,361) \$ 300,000 \$ 3,380,000 \$ 1,300,000 \$ (2,060,000) \$ (11,593,331) \$ 1,410,000 \$ (2,857,812) \$ 13,130,000 \$ (2,857,812) \$ 13,130,000 \$ (2,810,000) \$ (2,810,000) \$ (2,810,000) \$ (2,810,000) \$ (2,810,000) \$ (2,810,000) \$ (2,810,000) \$ (2,857,812) \$ (3,708,330) \$ (2,856,501) \$ (3,708,330) \$ (2,856,501) \$ (2,856,501) \$ (2,856,501) \$ (2,856,501) \$ (2,856,501) \$ (2,856,501) \$ (2,856,501) \$ (2,856,501) \$ (2,856,501)	\$ 14,182,56 \$ 14,176,04 \$ 240,00 \$ 59,470,00 \$ 59,400,16 \$ 70,880,16 \$ 71,680,84 \$ 73,430,84 \$ 66,761,48 \$ 67,061,48 \$ 70,441,48 \$ 71,741,44 \$ 71,741,44 \$ 56,664,39 \$ 66,604,39 \$ 55,011,06 \$ 56,421,06 \$ 62,141,06 \$ 62,141,06 \$ 62,141,06 \$ 67,053,24 \$ 69,603,24 \$ 67,174,91 \$ 67,554,91 \$ 68,964,91 \$ 68,964,91 \$ 68,964,91 \$ 69,138,41 \$ 69,138,41 \$ 69,503,08 \$ 60,503,08 \$ 80,493,08	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
3/14/2014		Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications		N/A	09/26/2018 10/25/2018 3 08/14/2014 09/16/2014 10/16/2014 11/10/3/2014 11/14/2014 12/16/2014 12/16/2014 12/29/2014 01/15/2015 02/13/2015 03/16/2015 04/16/2015 05/14/2015 06/25/2015 07/16/2015 08/14/2015 09/16/2015 09/16/2015 10/15/2015 11/16/2016 02/15/2016 03/16/2016	\$ (175) \$ (6,548) \$ 240,000 \$ 59,230,004 \$ (69,838) \$ 11,480,000 \$ 800,680 \$ 1,750,000 \$ 440,000 \$ (7,109,361) \$ 300,000 \$ 3,380,000 \$ 1,300,000 \$ (2,060,000) \$ (11,593,331) \$ 1,410,000 \$ 5,720,000 \$ (2,857,812) \$ 13,130,000 \$ (2,810,000) \$ (2,810,000)	\$ 14,182,56 \$ 14,176,04 \$ 240,00 \$ 59,470,00 \$ 59,400,16 \$ 70,880,16 \$ 71,680,84 \$ 73,430,84 \$ 66,761,48 \$ 67,061,48 \$ 70,441,48 \$ 71,741,48 \$ 68,664,39 \$ 55,011,06 \$ 56,421,06 \$ 62,141,06 \$ 62,141,06 \$ 67,554,96 \$ 67,554,96 \$ 67,554,96 \$ 68,964,96 \$ 69,138,46 \$ 73,908,46 \$ 69,138,46 \$ 60,503,08 \$ 80,493,08 \$ 79,734,48	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
8/14/2014		Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications		N/A	09/26/2018 10/25/2018 3 08/14/2014 09/16/2014 10/16/2014 11/10/3/2014 11/14/2014 12/16/2014 12/16/2014 12/29/2014 01/15/2015 02/13/2015 03/16/2015 04/16/2015 04/28/2015 06/16/2015 06/16/2015 06/16/2015 08/14/2015 09/16/2015 09/16/2015 09/16/2015 11/16/2016 02/16/2016 03/16/2016 03/16/2016 03/28/2016	\$ (175) \$ (6,548) \$ 240,000 \$ 59,230,004 \$ (69,838) \$ 11,480,000 \$ 800,680 \$ 1,750,000 \$ 440,000 \$ (7,109,361) \$ 300,000 \$ 3,380,000 \$ 1,300,000 \$ (2,060,000) \$ (11,593,331) \$ 1,410,000 \$ (2,857,812) \$ 13,130,000 \$ (2,857,812) \$ 13,130,000 \$ (2,810,000) \$ (2,810,000) \$ (3,077,094) \$ (2,857,812) \$ 13,130,000 \$ (2,857,812) \$ 13,130,000 \$ (2,810,000) \$ (2,810,000) \$ (2,810,000) \$ (3,708,330) \$	\$ 14,182,56 \$ 14,176,04 \$ 240,00 \$ 59,470,00 \$ 59,400,16 \$ 70,880,16 \$ 71,680,84 \$ 73,430,84 \$ 66,761,48 \$ 67,061,48 \$ 70,441,48 \$ 71,741,48 \$ 68,664,33 \$ 66,604,33 \$ 55,011,06 \$ 59,283,24 \$ 72,413,24 \$ 69,603,24 \$ 70,883,24 \$ 67,174,91 \$ 67,554,91 \$ 67,554,91 \$ 68,964,91 \$ 69,138,41 \$ 73,908,44 \$ 69,138,41 \$ 79,734,48 \$ 79,734,48 \$ 79,734,48	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
8/14/2014		Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications		N/A	09/26/2018 10/25/2018 3 08/14/2014 09/16/2014 10/16/2014 11/10/3/2014 11/14/2014 12/16/2014 12/16/2014 12/16/2015 02/13/2015 03/16/2015 04/16/2015 04/28/2015 06/16/2015 06/16/2015 08/14/2015 08/14/2015 09/28/2015 10/15/2015 11/16/2015 12/16/2015 12/16/2015 09/28/2015 01/14/2016 02/16/2016 03/28/2016 03/16/2016 03/28/2016 03/16/2016 03/28/2016 03/16/2016	\$ (175) \$ (6,548) \$ 240,000 \$ 59,230,004 \$ (69,838) \$ 11,480,000 \$ 800,680 \$ 1,750,000 \$ 440,000 \$ (7,109,361) \$ 300,000 \$ 3,380,000 \$ 1,300,000 \$ (2,060,000) \$ (11,593,331) \$ 1,410,000 \$ 5,720,000 \$ (2,857,812) \$ 13,130,000 \$ (3,708,330) \$ (2,856,501) \$ (3,708,332) \$ (3,708,332)	\$ 14,182,56 \$ 14,176,04 \$ 240,00 \$ 59,470,00 \$ 59,400,16 \$ 70,880,16 \$ 71,680,84 \$ 73,430,84 \$ 66,761,48 \$ 67,061,48 \$ 70,441,48 \$ 68,664,36 \$ 55,011,06 \$ 56,421,06 \$ 62,141,06 \$ 62,141,06 \$ 67,174,94 \$ 69,603,24 \$ 70,883,24 \$ 67,554,94 \$ 67,554,94 \$ 68,964,94 \$ 69,138,44 \$ 73,908,44 \$ 69,734,48 \$ 79,734,48 \$ 79,734,48 \$ 87,534,48 \$ 87,534,48 \$ 91,584,48	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
8/14/2014		Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications		N/A	09/26/2018 10/25/2018 3 08/14/2014 09/16/2014 10/16/2014 11/10/3/2014 11/14/2014 12/16/2014 12/16/2014 12/16/2014 12/16/2015 03/16/2015 03/16/2015 04/16/2015 04/16/2015 06/16/2015 06/16/2015 06/16/2015 07/16/2015 08/14/2015 09/28/2015 10/15/2015 11/16/2015 11/16/2015 12/28/2015 11/16/2015 09/28/2015 01/14/2016 02/25/2016 03/16/2016 03/16/2016 03/28/2016 04/14/2016 05/16/2016 05/16/2016	\$ (175) \$ (6,548) \$ 240,000 \$ 59,230,004 \$ (69,838) \$ 11,480,000 \$ 800,680 \$ 1,750,000 \$ 440,000 \$ (7,109,361) \$ 300,000 \$ 3,380,000 \$ 1,300,000 \$ (2,060,000) \$ (11,593,331) \$ (2,857,812) \$ 13,130,000 \$ (3,708,330) \$ (3,708,000) \$ (3,708,000) \$ (3,708,000) \$ (7,677,850)	\$ 14,182,56 \$ 14,176,04 \$ 240,00 \$ 59,470,00 \$ 59,400,16 \$ 70,880,16 \$ 71,680,84 \$ 73,430,84 \$ 66,761,48 \$ 67,061,48 \$ 70,441,48 \$ 71,741,48 \$ 68,664,38 \$ 55,011,06 \$ 56,421,06 \$ 59,283,24 \$ 72,413,22 \$ 67,174,97 \$ 67,554,97 \$ 67,554,97 \$ 68,964,97 \$ 69,138,47 \$ 69,138,47 \$ 73,908,47 \$ 60,503,08 \$ 79,734,48 \$ 87,534,48 \$ 91,584,49 \$ 87,534,48 \$ 91,584,49 \$ 87,534,48 \$ 87,534,48 \$ 91,584,49 \$ 87,534,48 \$ 87,544,48 \$ 87,544,48 \$ 87,544,48 \$ 87,544,48 \$ 87,544,	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
8/14/2014		Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications		N/A	09/26/2018 10/25/2018 3 08/14/2014 09/16/2014 10/16/2014 11/10/3/2014 11/14/2014 12/16/2014 12/29/2014 01/15/2015 02/13/2015 03/16/2015 03/26/2015 04/16/2015 06/16/2015 06/25/2015 07/16/2015 09/16/2015 09/28/2015 09/16/2015 10/15/2015 11/16/2015 09/28/2015 09/16/2015 09/28/2015 01/14/2015 09/28/2015 09/28/2015 09/28/2015 09/28/2015 01/14/2016 02/25/2016 03/16/2016 03/28/2016 03/16/2016 05/16/2016 05/16/2016 05/16/2016	\$ (175) \$ (6,548) \$ 240,000 \$ 59,230,004 \$ (69,838) \$ 11,480,000 \$ 800,680 \$ 1,750,000 \$ (7,109,361) \$ 300,000 \$ 3,380,000 \$ 1,300,000 \$ (3,077,094) \$ (2,060,000) \$ (11,593,331) \$ 1,410,000 \$ 5,720,000 \$ (2,857,812) \$ 13,130,000 \$ (2,857,812) \$ 13,130,000 \$ (2,857,812) \$ 13,130,000 \$ (2,810,000) \$ (2,810,000) \$ (2,857,812) \$ 13,130,000 \$ (2,857,812) \$ 13,130,000 \$ (2,857,812) \$ 13,130,000 \$ (2,857,812) \$ 13,130,000 \$ (2,857,812) \$ 13,130,000 \$ (2,857,812) \$ 13,130,000 \$ (2,856,501) \$ (300,000) \$ (13,405,332) \$ 19,990,000 \$ (758,592) \$ 7,800,000 \$ (7,677,850) \$ 4,570,000	\$ 14,182,56 \$ 14,176,04 \$ 240,00 \$ 59,470,00 \$ 59,400,16 \$ 70,880,16 \$ 71,680,84 \$ 73,430,84 \$ 66,761,48 \$ 67,061,48 \$ 70,441,48 \$ 71,741,44 \$ 71,741,44 \$ 56,664,39 \$ 66,604,39 \$ 55,011,06 \$ 56,421,06 \$ 62,141,06 \$ 62,141,06 \$ 62,141,06 \$ 67,174,94 \$ 67,174,94 \$ 67,554,94 \$ 67,554,94 \$ 66,108,44 \$ 69,138,44 \$ 73,908,44 \$ 69,503,08 \$ 80,493,08 \$ 79,734,48 \$ 87,534,46 \$ 81,584,66	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
18/14/2014		Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications		N/A	09/26/2018 10/25/2018 3 08/14/2014 09/16/2014 10/16/2014 11/10/3/2014 11/14/2014 12/16/2014 12/16/2014 12/16/2014 12/16/2015 03/16/2015 03/16/2015 04/16/2015 04/16/2015 06/16/2015 06/16/2015 06/16/2015 07/16/2015 08/14/2015 09/28/2015 10/15/2015 11/16/2015 11/16/2015 12/28/2015 11/16/2015 09/28/2015 01/14/2016 02/25/2016 03/16/2016 03/16/2016 03/28/2016 04/14/2016 05/16/2016 05/16/2016	\$ (175) \$ (6,548) \$ 240,000 \$ 59,230,004 \$ (69,838) \$ 11,480,000 \$ 800,680 \$ 1,750,000 \$ 440,000 \$ (7,109,361) \$ 300,000 \$ 3,380,000 \$ 1,300,000 \$ (2,060,000) \$ (11,593,331) \$ (2,857,812) \$ 13,130,000 \$ (3,708,330) \$ (3,708,000) \$ (3,708,000) \$ (3,708,000) \$ (7,677,850)	\$ 14,182,56 \$ 14,176,04 \$ 240,00 \$ 59,470,00 \$ 59,400,16 \$ 70,880,16 \$ 71,680,84 \$ 73,430,84 \$ 66,761,48 \$ 67,061,48 \$ 70,441,48 \$ 71,741,48 \$ 68,664,39 \$ 66,604,39 \$ 55,011,06 \$ 56,421,06 \$ 62,141,06 \$ 62,141,06 \$ 62,141,06 \$ 67,554,96 \$ 67,554,96 \$ 67,554,96 \$ 67,554,96 \$ 68,964,96 \$ 69,138,46 \$ 69,138,46 \$ 80,493,08 \$ 79,734,48 \$ 87,534,48 \$ 91,584,46 \$ 83,913,00	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer

	Servicer Modifying Borro	wers' Loans									Δdiu	stment Details
Date	Name of Institution	City	State	Transaction	Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note Adjustm	ent CAP	Adjustment Amount	Adjusted CAP	Reason for Adjustment
				Туре		Borrowers and to Servicers &	Mechanism	Date		ĺ		· ·
						Lenders/Investors (Cap) *						
								08/16/201	\$	2,430,000	\$ 82,18	34,321 Transfer of cap due to servicing transfer
								09/15/201	\$	450,000	\$ 82,63	34,321 Transfer of cap due to servicing transfer
								09/28/201	\$	(6,594,915)	\$ 76,03	39,406 Updated due to quarterly assessment and reallocation
								10/14/201	\$	1,320,000	\$ 77,35	59,406 Transfer of cap due to servicing transfer
								10/25/201	\$	(160,395)	\$ 77,19	99,011 Updated due to quarterly assessment and reallocation
								11/07/201	\$	61,838	\$ 77,26	50,849 Updated due to quarterly assessment and reallocation
								11/16/201	\$	950,000	\$ 78,2	0,849 Transfer of cap due to servicing transfer
								11/29/201	\$	11,811,740		22,589 Updated due to quarterly assessment and reallocation
								12/15/201		2,740,000		S2,589 Transfer of cap due to servicing transfer
								12/27/201		1,622,420	· · · · · · · · · · · · · · · · · · ·	Transfer of cap due to servicing transfer
								01/13/201		630,000		5,009 Transfer of cap due to servicing transfer
								02/16/201		71,430,000		Transfer of cap due to servicing transfer
								02/27/201		(768,780)		76,229 Transfer of cap due to servicing transfer
								03/16/201	-	2,270,000		16,229 Transfer of cap due to servicing transfer
								04/26/201		(49,435)		26,794 Transfer of cap due to servicing transfer
								06/26/201		(342,770)		54,024 Transfer of cap due to servicing transfer
								07/26/201		(9,942)		14,082 Transfer of cap due to servicing transfer
			-					09/26/201	-	(8,919,264)		24,818 Transfer of cap due to servicing transfer
			-					10/26/201	-	(1,353,381)		71,437 Transfer of cap due to servicing transfer
							-	12/21/201		(1,635,881)		35,556 Transfer of cap due to servicing transfer
							-	02/26/201	-	(64,270)		71,286 Transfer of cap due to servicing transfer
							-	03/22/201		(214,202)		77,084 Transfer of cap due to servicing transfer
							-	04/25/201		(405,472)		51,612 Transfer of cap due to servicing transfer
								06/21/201		(103,840)		17,772 Transfer of cap due to servicing transfer
			-					07/26/201 08/27/201		(29,875,895)		71,877 Reallocation due to MHA program deobligation
									. ,	(1,788)		70,089 Transfer of cap due to servicing transfer
								09/26/201		(2,411)		67,678 Transfer of cap due to servicing transfer
	New York Community Bank							10/25/201		(49,871)	\$ 124,9	7,807 Transfer of cap due to servicing transfer
04/13/2011	(AmTrust Bank)	Cleveland	ОН	Purchase	Financial Instrument for Home Loan Modifications		N/A	3 04/13/201	l \$	200,000	\$ 20	00,000 Transfer of cap due to servicing transfer
	(, unit rack Dank)							05/13/201	1 \$	100,000	\$ 30	00,000 Transfer of cap due to servicing transfer
								06/16/201	ı \$	300,000		00,000 Transfer of cap due to servicing transfer
								06/29/201	1 \$	(9)		9,991 Updated due to quarterly assessment and reallocation
								08/16/201	-	200,000		9,991 Transfer of cap due to servicing transfer
								06/28/201	-	(7)		99,984 Updated due to quarterly assessment and reallocation
								09/27/201	-	(19)		99,965 Updated due to quarterly assessment and reallocation
								12/27/201	-	(3)		9,962 Updated due to quarterly assessment and reallocation
								03/25/201		(12)		9,950 Updated due to quarterly assessment and reallocation
								06/27/201	,	(5)		19,945 Updated due to quarterly assessment and reallocation
								07/16/201		150,000		19,945 Transfer of cap due to servicing transfer
								09/27/201		(2)		19,943 Updated due to quarterly assessment and reallocation
								12/23/201		(3,454)		
								03/26/201		(121)		16,489 Updated due to quarterly assessment and reallocation 16,368 Updated due to quarterly assessment and reallocation
								06/26/201		(1,433)		14,935 Updated due to quarterly assessment and reallocation
								07/29/201	-	(2,846)		12,089 Updated due to quarterly assessment and reallocation
								09/29/201		(940)		11,149 Updated due to quarterly assessment and reallocation
								12/29/201		(93,451)	· ·	
								03/26/201		(38,280)		17,698 Updated due to quarterly assessment and reallocation
												19,418 Updated due to quarterly assessment and reallocation
								04/28/201		(150,882)		58,536 Updated due to quarterly assessment and reallocation
			-					06/25/201		(36,528)		22,008 Updated due to quarterly assessment and reallocation
								09/28/201		(48,795)		73,213 Updated due to quarterly assessment and reallocation
								12/28/201		(36,112)		37,101 Updated due to quarterly assessment and reallocation
			-					02/25/201		(114,666)		22,435 Reallocation due to MHA program deobligation
			-					03/28/201	. ,	(2,395)		20,040 Updated due to quarterly assessment and reallocation
								05/31/201		(18,747)		01,293 Updated due to quarterly assessment and reallocation
			-					06/16/201		40,000		11,293 Transfer of cap due to servicing transfer
							-	06/27/201		(10,639)		30,654 Updated due to quarterly assessment and reallocation
			-					07/27/201		(13,632)		17,022 Updated due to quarterly assessment and reallocation
								09/28/201		(23,841)		03,181 Updated due to quarterly assessment and reallocation
			_					10/25/201		(22,528)		70,653 Updated due to quarterly assessment and reallocation
			-					11/07/201		8,685		79,338 Updated due to quarterly assessment and reallocation
								11/29/201		(310)		79,028 Updated due to quarterly assessment and reallocation
			-					12/27/201		(47)		78,981 Transfer of cap due to servicing transfer
			_					02/27/201		(820)		78,161 Transfer of cap due to servicing transfer
								04/26/201		(62)		78,099 Transfer of cap due to servicing transfer
			-					06/26/201		(474)		77,625 Transfer of cap due to servicing transfer
			_					07/26/201		(14)		77,611 Transfer of cap due to servicing transfer
								09/26/201		(10,498)		77,113 Transfer of cap due to servicing transfer
								10/26/201		(1,302)		55,811 Transfer of cap due to servicing transfer
								12/21/201		(1,356)		54,455 Transfer of cap due to servicing transfer
			_				-	02/26/201		(168)		54,287 Transfer of cap due to servicing transfer
								03/22/201		(548)		Transfer of cap due to servicing transfer
								04/25/201	3 \$	(1,083)	\$ 36	S2,656 Transfer of cap due to servicing transfer
									_			
								06/21/201		(203)		Transfer of cap due to servicing transfer
									3 \$	(203) (65,265) (4)	\$ 29	77,188 Reallocation due to MHA program deobligation 7,184 Transfer of cap due to servicing transfer

	Servicer Modifying Borro	wers' Loans										Adju	stment Details
Date	Name of Institution	City	State		Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note	1 .	CAP Adju	stment Amount	Adjusted CAP	Reason for Adjustment
				Туре		Borrowers and to Servicers & Lenders/Investors (Cap) *	Mechanism		Date				
						zendera/investora (edp)							
									09/26/2018	\$	(4)		97,180 Transfer of cap due to servicing transfer
03/16/2015	NJ Housing & Mortgage Finance	Tranton	NJ	Purchase	Financial Instrument for Home Loan Modifications		- N/A	2	10/25/2018 03/16/2015	\$ \$	(134) 210,000		97,046 Transfer of cap due to servicing transfer 10,000 Transfer of cap due to servicing transfer
00/10/2010	140 Flodding & Wortgage Finance	Tremon	140	T dronasc	Thanda moralier of Floric Edan Modifications		TV/A	J	03/26/2015	\$	52,082		62,082 Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(20,260)		41,822 Updated due to quarterly assessment and reallocation
									06/25/2015	\$	(4,820)		37,002 Updated due to quarterly assessment and reallocation
									09/28/2015	\$	(6,306)	\$ 2	30,696 Updated due to quarterly assessment and reallocation
									12/28/2015	\$	(4,751)		25,945 Updated due to quarterly assessment and reallocation
									02/25/2016	\$	(20,231)		05,714 Reallocation due to MHA program deobligation
									03/28/2016	\$	(423)		05,291 Updated due to quarterly assessment and reallocation
									05/31/2016 06/27/2016	\$ \$	(3,307) (1,976)		01,984 Updated due to quarterly assessment and reallocation 00,008 Updated due to quarterly assessment and reallocation
									07/27/2016	\$	(1,995)		98,013 Updated due to quarterly assessment and reallocation
									09/28/2016	\$	(3,529)		94,484 Updated due to quarterly assessment and reallocation
									10/25/2016	\$	(3,400)		91,084 Updated due to quarterly assessment and reallocation
									11/07/2016	\$	1,311	\$ 1	92,395 Updated due to quarterly assessment and reallocation
									11/29/2016	\$	(105)		92,290 Updated due to quarterly assessment and reallocation
									12/27/2016	\$	(16)		92,274 Transfer of cap due to servicing transfer
									02/27/2017	\$	(279)		91,995 Transfer of cap due to servicing transfer
									04/26/2017 06/26/2017	\$ \$	(18) (141)		91,977 Transfer of cap due to servicing transfer
									06/26/2017	\$	(141)		91,836 Transfer of cap due to servicing transfer 91,832 Transfer of cap due to servicing transfer
									09/26/2017	\$	(1,276)		90,556 Transfer of cap due to servicing transfer
									10/26/2017	\$	(167)		90,389 Transfer of cap due to servicing transfer
									12/21/2017	\$	(195)		90,194 Transfer of cap due to servicing transfer
									02/26/2018	\$	(11)		90,183 Transfer of cap due to servicing transfer
									03/22/2018	\$	(36)		90,147 Transfer of cap due to servicing transfer
									04/25/2018	\$	(76)		90,071 Transfer of cap due to servicing transfer
									06/21/2018	\$ \$	(16)		90,055 Transfer of cap due to servicing transfer
									07/26/2018 08/27/2018	\$	(25,625)		64,430 Reallocation due to MHA program deobligation 64,429 Transfer of cap due to servicing transfer
									09/26/2018	\$	(2)		64,427 Transfer of cap due to servicing transfer
									10/25/2018	\$	(55)		64,372 Transfer of cap due to servicing transfer
10/16/2017	North American Savings Bank	Grandview	МО	Purchase	Financial Instrument for Home Loan Modifications	\$	I N/A	3	10/26/2017	\$	51,482		51,483 Transfer of cap due to servicing transfer
08/05/2009	Oakland Municipal Credit Union	Oakland	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 140,000	N/A		09/30/2009	\$	290,000	\$ 4	30,000 Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	210,000		40,000 Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	170,000	·	10,000 Updated portfolio data from servicer
									07/14/2010	\$	(10,000)		00,000 Updated portfolio data from servicer
									09/30/2010	\$ \$	(74,722)		25,278 Updated portfolio data from servicer
									03/30/2011	\$	(1) (1)		25,277 Updated due to quarterly assessment and reallocation 25,276 Updated due to quarterly assessment and reallocation
									04/13/2011	\$	(200,000)		25,276 Transfer of cap due to servicing transfer
									06/29/2011	\$	(7)		25,269 Updated due to quarterly assessment and reallocation
								6	07/22/2011	\$	(515,201)	\$	10,068 Termination of SPA
04/16/2009	Ocwen Loan Servicing LLC	West Palm	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 659,000,000	N/A		06/12/2009	\$	(105,620,000)	\$ 553,3	80,000 Updated portfolio data from servicer
		Beach							09/30/2009	\$	102,580,000		60,000 Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	277,640,000		00,000 Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	46,860,000		60,000 Updated portfolio data from servicer
									06/16/2010	\$	156,050,000		10,000 Transfer of cap due to servicing transfer
									07/14/2010	\$	(191,610,000)		00,000 Updated portfolio data from servicer
									07/16/2010	\$	23,710,000		10,000 Transfer of cap due to servicing transfer
									09/15/2010	\$	100,000		10,000 Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$ \$	3,742,740		52,740 Updated portfolio data from servicer
									10/15/2010 01/06/2011	\$	170,800,000 (1,020)		52,740 Transfer of cap due to servicing transfer 51,720 Updated due to quarterly assessment and reallocation
									02/16/2011	\$	900,000		51,720 Opdated due to quarterly assessment and reallocation 51,720 Transfer of cap due to servicing transfer
									03/30/2011	\$	(1,114)		50,606 Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(10,044)		40,562 Updated due to quarterly assessment and reallocation
									10/14/2011	\$	(100,000)		40,562 Transfer of cap due to servicing transfer
									01/13/2012	\$	194,800,000		40,562 Transfer of cap due to servicing transfer
									02/16/2012	\$	400,000		40,562 Transfer of cap due to servicing transfer
									03/15/2012	\$	100,000		40,562 Transfer of cap due to servicing transfer
									05/16/2012	\$	123,530,000	s 1.462.8	70 500 Transfer of see descriptions (
										· ·			70,562 Transfer of cap due to servicing transfer
									06/14/2012	\$	354,290,000	\$ 1,817,1	Transfer of cap due to servicing transfer
										· ·	354,290,000 (6,308)	\$ 1,817,1 \$ 1,817,1	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
									06/14/2012 06/28/2012	\$	354,290,000	\$ 1,817,1 \$ 1,817,1 \$ 1,827,2	Transfer of cap due to servicing transfer
									06/14/2012 06/28/2012 07/16/2012	\$ \$ \$	354,290,000 (6,308) 10,080,000	\$ 1,817,1 \$ 1,817,1 \$ 1,827,2 \$ 1,835,6	60,562 Transfer of cap due to servicing transfer 54,254 Updated due to quarterly assessment and reallocation 34,254 Transfer of cap due to servicing transfer
									06/14/2012 06/28/2012 07/16/2012 08/16/2012 09/27/2012 10/16/2012	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	354,290,000 (6,308) 10,080,000 8,390,000 (10,733) 14,560,000	\$ 1,817,1 \$ 1,817,1 \$ 1,827,2 \$ 1,835,6 \$ 1,835,6	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
									06/14/2012 06/28/2012 07/16/2012 08/16/2012 09/27/2012 10/16/2012 11/15/2012	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	354,290,000 (6,308) 10,080,000 8,390,000 (10,733) 14,560,000 13,240,000	\$ 1,817,1 \$ 1,817,1 \$ 1,827,2 \$ 1,835,6 \$ 1,850,1 \$ 1,863,4	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
									06/14/2012 06/28/2012 07/16/2012 08/16/2012 09/27/2012 10/16/2012 11/15/2012 12/14/2012	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	354,290,000 (6,308) 10,080,000 8,390,000 (10,733) 14,560,000 13,240,000 2,080,000	\$ 1,817,1 \$ 1,817,1 \$ 1,827,2 \$ 1,835,6 \$ 1,835,6 \$ 1,850,1 \$ 1,863,4 \$ 1,865,4	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
									06/14/2012 06/28/2012 07/16/2012 08/16/2012 09/27/2012 10/16/2012 11/15/2012 12/14/2012 12/27/2012	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	354,290,000 (6,308) 10,080,000 8,390,000 (10,733) 14,560,000 13,240,000 2,080,000 (1,015)	\$ 1,817,1 \$ 1,817,1 \$ 1,827,2 \$ 1,835,6 \$ 1,835,6 \$ 1,850,1 \$ 1,863,4 \$ 1,865,4	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
									06/14/2012 06/28/2012 07/16/2012 08/16/2012 09/27/2012 10/16/2012 11/15/2012 12/14/2012 12/27/2012 01/16/2013	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	354,290,000 (6,308) 10,080,000 8,390,000 (10,733) 14,560,000 13,240,000 2,080,000 (1,015) 410,000	\$ 1,817,1 \$ 1,817,1 \$ 1,827,2 \$ 1,835,6 \$ 1,835,6 \$ 1,850,1 \$ 1,865,4 \$ 1,865,4 \$ 1,865,4	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
									06/14/2012 06/28/2012 07/16/2012 08/16/2012 09/27/2012 10/16/2012 11/15/2012 12/14/2012 12/27/2012	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	354,290,000 (6,308) 10,080,000 8,390,000 (10,733) 14,560,000 13,240,000 2,080,000 (1,015)	\$ 1,817,1 \$ 1,817,1 \$ 1,827,2 \$ 1,835,6 \$ 1,835,6 \$ 1,850,1 \$ 1,865,4 \$ 1,865,4 \$ 1,865,9 \$ 1,866,8	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation

Servicer Modifying Born							Adjustme	
Name of Institution	City State Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
			Lenders/Investors (Cap) *					
					03/25/2013	\$ (1,877)	1,950,740,629	9 Updated due to quarterly assessment and reallocation
					04/09/2013	\$ 157,237,929	\$ 2,107,978,558	8 Transfer of cap due to servicing transfer
					04/16/2013	\$ 620,860,000	2,728,838,558	8 Transfer of cap due to servicing transfer
					05/16/2013	\$ 18,970,000	2,747,808,558	8 Transfer of cap due to servicing transfer
					06/14/2013	\$ (190,000)		8 Transfer of cap due to servicing transfer
					06/27/2013	\$ (2,817)		
								1 Updated due to quarterly assessment and reallocation
					07/16/2013	\$ 14,710,000		1 Transfer of cap due to servicing transfer
					09/16/2013	\$ 66,170,000		1 Transfer of cap due to servicing transfer
					09/27/2013	\$ (276)	2,828,495,46	5 Updated due to quarterly assessment and reallocation
					10/15/2013	\$ 267,580,000	3,096,075,46	Transfer of cap due to servicing transfer
					11/14/2013	\$ 4,290,000	3,100,365,46	5 Transfer of cap due to servicing transfer
					12/16/2013	\$ 280,370,000		5 Transfer of cap due to servicing transfer
					12/23/2013	\$ 49,286,732		7 Updated due to quarterly assessment and reallocation
					01/16/2014	\$ 51,180,000		7 Transfer of cap due to servicing transfer
					01/31/2014	\$ 765,231,390		7 Transfer of cap due to merger/acquisition
					02/13/2014	\$ 38,900,000		7 Transfer of cap due to servicing transfer
					02/27/2014	\$ 360,860,500	\$ 4,646,194,086	6 Transfer of cap due to merger/acquisition
					03/14/2014	\$ 25,080,000	\$ 4,671,274,086	6 Transfer of cap due to servicing transfer
					03/26/2014	\$ (167,651)	4,671,106,43	5 Updated due to quarterly assessment and reallocation
					04/16/2014	\$ 11,980,000		5 Transfer of cap due to servicing transfer
					05/15/2014	\$ 130,000		5 Transfer of cap due to servicing transfer
	 			+	05/28/2014	\$ 284,475,088		3 Transfer of cap due to servicing transfer 3 Transfer of cap due to merger/acquisition
					06/16/2014	\$ 690,000		3 Transfer of cap due to servicing transfer
					06/26/2014	\$ (2,284,678)		5 Updated due to quarterly assessment and reallocation
					07/16/2014	\$ (10,000)	4,966,086,84	Transfer of cap due to servicing transfer
					07/29/2014	\$ (4,336,420)	4,961,750,425	Updated due to quarterly assessment and reallocation
					08/14/2014	\$ 1,030,000	4,962,780,425	5 Transfer of cap due to servicing transfer
					09/16/2014	\$ 2,290,000		5 Transfer of cap due to servicing transfer
					09/29/2014	\$ (1,332,356)		9 Updated due to quarterly assessment and reallocation
					10/16/2014	\$ (55,610,000)		
								9 Transfer of cap due to servicing transfer
					11/14/2014	\$ (560,000)		9 Transfer of cap due to servicing transfer
					12/16/2014	\$ 1,110,000		9 Transfer of cap due to servicing transfer
					12/29/2014	\$ 301,404,585	5,210,082,654	4 Updated due to quarterly assessment and reallocation
					01/15/2015	\$ 100,000	5,210,182,654	4 Transfer of cap due to servicing transfer
					02/13/2015	\$ 31,540,000	5,241,722,654	4 Transfer of cap due to servicing transfer
					03/26/2015	\$ 185,944,745		9 Updated due to quarterly assessment and reallocation
					04/16/2015	\$ (4,540,000)		9 Transfer of cap due to servicing transfer
								·
					04/28/2015	\$ 427,273,750		9 Updated due to quarterly assessment and reallocation
					05/14/2015	\$ (2,790,000)		9 Transfer of cap due to servicing transfer
					06/16/2015	\$ (8,130,000)		9 Transfer of cap due to servicing transfer
					06/25/2015	\$ 166,414,320	6,005,895,469	9 Updated due to quarterly assessment and reallocation
					07/16/2015	\$ (7,110,000)	5,998,785,469	9 Transfer of cap due to servicing transfer
					08/14/2015	\$ (10,500,000)	5,988,285,469	9 Transfer of cap due to servicing transfer
					09/16/2015	\$ (7,770,000)		9 Transfer of cap due to servicing transfer
					09/28/2015	\$ 158,658,251		Updated due to quarterly assessment and reallocation
					10/15/2015	\$ (5,660,000)		
								Transfer of cap due to servicing transfer
					11/16/2015	\$ (600,000)		0 Transfer of cap due to servicing transfer
					12/16/2015	\$ (9,870,000)		Transfer of cap due to servicing transfer
					12/28/2015	\$ 85,621,261	6,208,664,98	1 Updated due to quarterly assessment and reallocation
					01/14/2016	\$ (350,000)	6,208,314,98	1 Transfer of cap due to servicing transfer
					02/16/2016	\$ 30,000		1 Transfer of cap due to servicing transfer
					02/25/2016	\$ (168,638,885)		6 Reallocation due to MHA program deobligation
	 			+	03/04/2016	\$ 161,526,035		1 Transfer of cap due to merger/acquisition
				-	03/16/2016	\$ (21,390,000)		1 Transfer of cap due to servicing transfer
					03/28/2016	\$ (5,796,239)		2 Updated due to quarterly assessment and reallocation
					04/14/2016	\$ (460,000)		2 Transfer of cap due to servicing transfer
					05/16/2016	\$ (44,490,000)	6,129,095,892	2 Transfer of cap due to servicing transfer
					05/31/2016	\$ 78,956,346	6,208,052,238	8 Updated due to quarterly assessment and reallocation
					06/16/2016	\$ (870,000)		8 Transfer of cap due to servicing transfer
					06/27/2016	\$ 84,587,240		8 Updated due to guarterly assessment and reallocation
	 			-	07/14/2016	\$ (20,000)		8 Transfer of cap due to servicing transfer
					07/27/2016	\$ 94,250,614		2 Updated due to quarterly assessment and reallocation
					09/15/2016	\$ (16,590,000)		2 Transfer of cap due to servicing transfer
					09/28/2016	\$ 101,998,896	6,471,408,988	8 Updated due to quarterly assessment and reallocation
					10/14/2016	\$ (6,340,000)	6,465,068,988	8 Transfer of cap due to servicing transfer
					10/25/2016	\$ 48,141,096		4 Updated due to quarterly assessment and reallocation
					11/07/2016	φ 40,141,000 ·		4 Updated due to quarterly assessment and reallocation
					11/16/2016	\$ (3,780,000)		4 Transfer of cap due to servicing transfer
					11/29/2016	\$ (2,378,418)		6 Updated due to quarterly assessment and reallocation
					12/15/2016	\$ (940,000)		6 Transfer of cap due to servicing transfer
					12/27/2016	\$ (383,942)	6,505,727,724	4 Transfer of cap due to servicing transfer
					01/13/2017	\$ (270,000)		4 Transfer of cap due to servicing transfer
					02/16/2017	\$ (5,110,000)		4 Transfer of cap due to servicing transfer
	 			+	02/27/2017	\$ (6,130,012)		2 Transfer of cap due to servicing transfer
				+				
					03/16/2017 04/26/2017	\$ (5,440,000)		2 Transfer of cap due to servicing transfer
					0.4/00/0047	\$ (490,044)	· C 400 007 CC	8 Transfer of cap due to servicing transfer

	Conviner Medifying Borre	wara'l aana									Λ di μoto	nent Details
Date	Servicer Modifying Borro Name of Institution	City	State	Transaction	Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note Adjustment	CAP Adjust	tment Amount	Adjusted CAP	Reason for Adjustment
24.5				Туре		Borrowers and to Servicers &	Mechanism	Date				·
						Lenders/Investors (Cap) *						
								06/26/2017	\$	(4,464,432)		236 Transfer of cap due to servicing transfer
								07/26/2017	\$	(142,546)		Transfer of cap due to servicing transfer
								09/26/2017	\$	(59,584,573)		117 Transfer of cap due to servicing transfer
								10/26/2017 12/21/2017	\$	(9,181,315) (13,351,502)		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
								02/26/2018	\$	(775,400)		700 Transfer of cap due to servicing transfer
								03/22/2018	\$	(3,190,306)		794 Transfer of cap due to servicing transfer
								04/25/2018	\$	(6,910,282)		B12 Transfer of cap due to servicing transfer
								06/21/2018	\$	(1,457,841)		Transfer of cap due to servicing transfer
								07/26/2018	\$	(961,203,620)	\$ 5,428,025,8	Reallocation due to MHA program deobligation
								08/27/2018	\$	(55,481)		Transfer of cap due to servicing transfer
								09/26/2018	\$	(62,036)		Transfer of cap due to servicing transfer
	Ocwen Loan Servicing, LLC (as							10/25/2018	\$	(2,294,228)	\$ 5,425,614,7	Transfer of cap due to servicing transfer
04/13/2009	successor in interest to GMAC Mortgage, LLC)	Ft. Washington	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 633,000,000	N/A	06/12/2009	\$	384,650,000	\$ 1,017,650,0	Updated portfolio data from servicer
								09/30/2009	\$	2,537,240,000	\$ 3,554,890,0	Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$	(1,679,520,000)	\$ 1,875,370,0	Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	190,180,000		Updated portfolio data from servicer
								05/14/2010	\$	1,880,000		Transfer of cap due to servicing transfer
								07/14/2010	\$	(881,530,000)		000 Updated portfolio data from servicer
								08/13/2010	\$	(3,700,000)		7000 Transfer of cap due to servicing transfer
								09/30/2010	\$	119,200,000		000 Updated portfolio data from servicer/additional program initial cap
								09/30/2010	\$ \$	216,998,139		Updated portfolio data from servicer
								12/15/2010 01/06/2011	\$	(500,000) (1,734)		139 Transfer of cap due to servicing transfer 405 Updated due to quarterly assessment and reallocation
								03/16/2011	\$	(1,734)		105 Transfer of cap due to servicing transfer
								03/30/2011	\$	(2,024)		1881 Updated due to quarterly assessment and reallocation
								04/13/2011	\$	(800,000)		381 Transfer of cap due to servicing transfer
								05/13/2011	\$	(17,900,000)		381 Transfer of cap due to servicing transfer
								06/29/2011	\$	(18,457)	\$ 1,499,075,9	Updated due to quarterly assessment and reallocation
								07/14/2011	\$	(200,000)	\$ 1,498,875,9	Transfer of cap due to servicing transfer
								08/16/2011	\$	3,400,000	\$ 1,502,275,9	724 Transfer of cap due to servicing transfer
								09/15/2011	\$	200,000		724 Transfer of cap due to servicing transfer
								10/14/2011	\$	(800,000)		724 Transfer of cap due to servicing transfer
								11/16/2011	\$	(200,000)		724 Transfer of cap due to servicing transfer
								12/15/2011	\$	2,600,000		724 Transfer of cap due to servicing transfer
								01/13/2012	\$ \$	(1,600,000)		724 Transfer of cap due to servicing transfer
								03/15/2012 04/16/2012	\$	(400,000) (100,000)		724 Transfer of cap due to servicing transfer 724 Transfer of cap due to servicing transfer
								05/16/2012	\$	(800,000)		724 Transfer of cap due to servicing transfer
								06/14/2012	\$	(990,000)		724 Transfer of cap due to servicing transfer
								06/28/2012	\$	(12,463)		461 Updated due to quarterly assessment and reallocation
								08/16/2012	\$	10,000		Transfer of cap due to servicing transfer
								09/27/2012	\$	(33,210)	\$ 1,500,150,2	Updated due to quarterly assessment and reallocation
								11/15/2012	\$	(1,200,000)	\$ 1,498,950,2	251 Transfer of cap due to servicing transfer
								12/14/2012	\$	40,000		251 Transfer of cap due to servicing transfer
								12/27/2012	\$	(5,432)		Updated due to quarterly assessment and reallocation
								01/16/2013	\$	60,000		Transfer of cap due to servicing transfer
								02/14/2013	\$	(30,000)		Transfer of cap due to servicing transfer
								03/14/2013	\$	(80,000)		Transfer of cap due to servicing transfer
								03/25/2013 06/14/2013	\$	(19,838)		081 Updated due to quarterly assessment and reallocation 081 Transfer of cap due to servicing transfer
					+			06/27/2013	\$	(7,105)		176 Updated due to quarterly assessment and reallocation
								09/16/2013	\$	(66,500,000)		376 Transfer of cap due to servicing transfer
								09/27/2013	\$	(2,430)		146 Updated due to quarterly assessment and reallocation
								10/15/2013	\$	(197,220,000)		146 Transfer of cap due to servicing transfer
								11/14/2013	\$	(30,000)		Transfer of cap due to servicing transfer
								12/16/2013	\$	(2,230,000)		Transfer of cap due to servicing transfer
								12/23/2013	\$	(3,902,818)		Updated due to quarterly assessment and reallocation
								01/16/2014	\$	(9,350,000)		528 Transfer of cap due to servicing transfer
								02/13/2014	\$	(36,560,000)		700 Transfer of cap due to servicing transfer
								03/14/2014	\$	(17,170,000)		702 Transfer of cap due to servicing transfer
								03/26/2014	\$	(136,207)		121 Updated due to quarterly assessment and reallocation
								04/16/2014 05/15/2014	\$	(20,570,000)		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
		-			+			06/16/2014	\$	(400,000)		121 Transfer of cap due to servicing transfer
								06/26/2014	\$	(1,585,532)		Updated due to quarterly assessment and reallocation
								07/16/2014	\$	(70,000)		789 Transfer of cap due to servicing transfer
								07/29/2014	\$	(3,099,444)		145 Updated due to quarterly assessment and reallocation
								08/14/2014	\$	(7,900,000)		145 Transfer of cap due to servicing transfer
								09/16/2014	\$	(2,480,000)		145 Transfer of cap due to servicing transfer
								09/29/2014	\$	(1,022,008)		Updated due to quarterly assessment and reallocation
								10/16/2014	\$	(240,000)		Transfer of cap due to servicing transfer
								11/14/2014	\$	(260,000)		Transfer of cap due to servicing transfer
								12/16/2014	\$	(1,200,000)		Transfer of cap due to servicing transfer
-			1	1				12/29/2014	\$	(120,415,077)	\$ 1,006,334,3	360 Updated due to quarterly assessment and reallocation

	Servicer Modifying Borr							l L				Adjustment Details
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Date	CAP Adjustment Amount		Adjusted CAP Reason for Adjustment
						Lenders/investors (Cap)						
									1/15/2015	\$ (90,000)	_	1,006,244,360 Transfer of cap due to servicing transfer
									2/13/2015 3/26/2015	\$ (32,040,000) \$ (45,741,813)	-	974,204,360 Transfer of cap due to servicing transfer
									4/16/2015	\$ 80,000	_	928,462,547 Updated due to quarterly assessment and reallocation 928,542,547 Transfer of cap due to servicing transfer
									4/28/2015	\$ (180,258,444)	_	748,284,103 Updated due to quarterly assessment and reallocation
									6/16/2015	\$ (180,000)	-	748,104,103 Transfer of cap due to servicing transfer
									6/25/2015	\$ (42,755,476)	_	705,348,627 Updated due to quarterly assessment and reallocation
								09	9/28/2015	\$ (57,116,228)	\$	648,232,399 Updated due to quarterly assessment and reallocation
								12	2/28/2015	\$ (42,653,357)	\$	605,579,042 Updated due to quarterly assessment and reallocation
								02	2/25/2016	\$ (134,493,339)	\$	471,085,703 Reallocation due to MHA program deobligation
									3/04/2016	\$ (161,526,035)	\$	309,559,668 Termination of SPA
	Oriental Bank	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$	N/A	3 12	2/14/2018	\$ 1		1 Transfer of cap due to servicing transfer
9/11/2009	ORNL Federal Credit Union	Oak Ridge	TN	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,070,000	N/A		0/02/2009	\$ 460,000		2,530,000 Updated portfolio data from servicer/additional program initial cap
									2/30/2009	\$ 2,730,000		5,260,000 Updated portfolio data from servicer/additional program initial cap
									3/26/2010	\$ 13,280,000 \$ (13.540,000)		18,540,000 Updated portfolio data from servicer
									7/14/2010	\$ (13,540,000) \$ 1,817,613		5,000,000 Updated portfolio data from servicer
									1/06/2011	\$ 1,817,813	_	6,817,613 Updated portfolio data from servicer 6,817,603 Updated due to quarterly assessment and reallocation
									3/30/2011	\$ (10)		6,817,591 Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (115)		6,817,476 Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (86)		6,817,390 Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (236)	_	6,817,154 Updated due to quarterly assessment and reallocation
									2/27/2012	\$ (40)	_	6,817,114 Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (149)		6,816,965 Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (56)		6,816,909 Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (20)		6,816,889 Updated due to quarterly assessment and reallocation
								12	2/23/2013	\$ (33,979)		6,782,910 Updated due to quarterly assessment and reallocation
								03	3/26/2014	\$ (1,192)	\$	6,781,718 Updated due to quarterly assessment and reallocation
								06	6/26/2014	\$ (14,049)	\$	6,767,669 Updated due to quarterly assessment and reallocation
								07	7/29/2014	\$ (27,888)	\$	6,739,781 Updated due to quarterly assessment and reallocation
								09	9/29/2014	\$ (9,230)	\$	6,730,551 Updated due to quarterly assessment and reallocation
								12	2/29/2014	\$ (1,104,824)	\$	5,625,727 Updated due to quarterly assessment and reallocation
								03	3/26/2015	\$ (416,543)	\$	5,209,184 Updated due to quarterly assessment and reallocation
								04	4/28/2015	\$ (1,600,867)		3,608,317 Updated due to quarterly assessment and reallocation
								06	6/25/2015	\$ (379,686)		3,228,631 Updated due to quarterly assessment and reallocation
									9/28/2015	\$ (508,298)		2,720,333 Updated due to quarterly assessment and reallocation
									2/28/2015	\$ (376,180)		2,344,153 Updated due to quarterly assessment and reallocation
									2/25/2016	\$ (1,091,210)		1,252,943 Reallocation due to MHA program deobligation
									3/28/2016	\$ (22,798)		1,230,145 Updated due to quarterly assessment and reallocation
									5/31/2016	\$ (178,458)	_	1,051,687 Updated due to quarterly assessment and reallocation
									6/27/2016	\$ (106,634)	_	945,053 Updated due to quarterly assessment and reallocation
									7/27/2016	\$ (106,698)		838,355 Updated due to quarterly assessment and reallocation
									9/28/2016	\$ (193,368)		644,987 Updated due to quarterly assessment and reallocation
									0/25/2016 1/07/2016	\$ (182,719) \$ 70,445		462,268 Updated due to quarterly assessment and reallocation
									1/29/2016	\$ (1,422)	-	532,713 Updated due to quarterly assessment and reallocation
									2/27/2016	\$ (218)		531,291 Updated due to quarterly assessment and reallocation 531,073 Transfer of cap due to servicing transfer
									2/27/2017	\$ (3,778)		527,295 Transfer of cap due to servicing transfer
									4/26/2017	\$ (259)		527,036 Transfer of cap due to servicing transfer
									6/26/2017	\$ (2,357)		524,679 Transfer of cap due to servicing transfer
									7/26/2017	\$ (2,667)		524,608 Transfer of cap due to servicing transfer
									9/26/2017	\$ (88,877)		435,731 Transfer of cap due to servicing transfer
									0/26/2017	\$ (10,476)		425,255 Transfer of cap due to servicing transfer
									2/21/2017	\$ (10,914)		414,341 Transfer of cap due to servicing transfer
								02	2/26/2018	\$ (564)		413,777 Transfer of cap due to servicing transfer
								03	3/22/2018	\$ (1,840)	\$	411,937 Transfer of cap due to servicing transfer
									4/25/2018	\$ (3,641)		408,296 Transfer of cap due to servicing transfer
									6/21/2018	\$ (683)		407,613 Transfer of cap due to servicing transfer
									7/26/2018	\$ (116,838)	-	290,775 Reallocation due to MHA program deobligation
									8/27/2018		\$	290,769 Transfer of cap due to servicing transfer
									9/26/2018		\$	290,762 Transfer of cap due to servicing transfer
	OwnersChoice Funding Inc. (CI	IC							0/25/2018	\$ (241)		290,521 Transfer of cap due to servicing transfer
09/2009	OwnersChoice Funding, Inc. (Cl Mortgage Corporation)	Albany	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,350,000	N/A	10	0/02/2009	\$ 950,000	\$	5,300,000 Updated portfolio data from servicer/additional program initial cap
								12	2/30/2009	\$ 5,700,000	\$	11,000,000 Updated portfolio data from servicer/additional program initial cap
								03	3/26/2010	\$ 740,000		11,740,000 Updated portfolio data from servicer
								07	7/14/2010	\$ (1,440,000)	\$	10,300,000 Updated portfolio data from servicer
								09	9/30/2010	\$ (6,673,610)	\$	3,626,390 Updated portfolio data from servicer
									1/06/2011		\$	3,626,385 Updated due to quarterly assessment and reallocation
									3/30/2011		\$	3,626,379 Updated due to quarterly assessment and reallocation
									6/29/2011		\$	3,626,327 Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (38)		3,626,289 Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (107)		3,626,182 Updated due to quarterly assessment and reallocation
									2/27/2012		\$ \$	3,626,164 Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (69)		3,626,095 Updated due to quarterly assessment and reallocation

	Servicer Modifying Borrov			-						Adjustme	
te	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
						Lenders/investors (eap)		00/07/0040	(0)		
								09/27/2013	\$ (9)		0 Updated due to quarterly assessment and reallocation
								12/23/2013	\$ (15,739)		1 Updated due to quarterly assessment and reallocation
								03/26/2014	\$ (554)	\$ 3,609,76	7 Updated due to quarterly assessment and reallocation
								06/26/2014	\$ (6,538)	\$ 3,603,22	9 Updated due to quarterly assessment and reallocation
								07/29/2014	\$ (12,989)	\$ 3,590,24	Updated due to quarterly assessment and reallocation
								09/29/2014	\$ (4,292)		8 Updated due to quarterly assessment and reallocation
								12/29/2014	\$ (498,170)		
											8 Updated due to quarterly assessment and reallocation
								03/26/2015	\$ (183,056)		2 Updated due to quarterly assessment and reallocation
								04/28/2015	\$ (704,893)		9 Updated due to quarterly assessment and reallocation
								06/25/2015	\$ (167,093)	\$ 2,032,73	6 Updated due to quarterly assessment and reallocation
								09/28/2015	\$ (224,207)	\$ 1,808,52	9 Updated due to quarterly assessment and reallocation
								12/28/2015	\$ (150,962)	\$ 1,657,56	7 Updated due to quarterly assessment and reallocation
								02/25/2016	\$ (466,555)		2 Reallocation due to MHA program deobligation
								03/28/2016	\$ (9,753)		9 Updated due to quarterly assessment and reallocation
								05/31/2016	\$ (69,927)		2 Updated due to quarterly assessment and reallocation
								06/27/2016	\$ (42,745)		7 Updated due to quarterly assessment and reallocation
								07/27/2016	\$ (42,814)		3 Updated due to quarterly assessment and reallocation
								09/28/2016	\$ (66,682)	\$ 959,09	1 Updated due to quarterly assessment and reallocation
								10/25/2016	\$ (63,074)	\$ 896.01	7 Updated due to quarterly assessment and reallocation
								11/07/2016	\$ 24,317	•	4 Updated due to quarterly assessment and reallocation
	+							11/29/2016	\$ (951)		3 Updated due to quarterly assessment and reallocation
	+										
	+							12/27/2016	, , ,		8 Transfer of cap due to servicing transfer
								02/27/2017	\$ (2,640)		8 Transfer of cap due to servicing transfer
								04/26/2017	\$ (188)		Transfer of cap due to servicing transfer
								06/26/2017	\$ (1,451)	\$ 914,95	9 Transfer of cap due to servicing transfer
								07/26/2017	\$ (44)	\$ 914,91	5 Transfer of cap due to servicing transfer
							1	09/26/2017	\$ (38,236)		9 Transfer of cap due to servicing transfer
								10/26/2017	\$ (4,742)		7 Transfer of cap due to servicing transfer
								12/21/2017	\$ (7,091)		6 Transfer of cap due to servicing transfer
									, , , ,	· · · · · · · · · · · · · · · · · · ·	
								02/26/2018	\$ (344)		2 Transfer of cap due to servicing transfer
								03/22/2018	\$ (1,122)		Transfer of cap due to servicing transfer
								04/25/2018	\$ (2,219)	\$ 861,16	1 Transfer of cap due to servicing transfer
								06/21/2018	\$ (417)	\$ 860,74	4 Transfer of cap due to servicing transfer
								07/26/2018	\$ (148,757)	\$ 711,98	Reallocation due to MHA program deobligation
								08/27/2018	\$ (8)		9 Transfer of cap due to servicing transfer
	+							09/26/2018	\$ (9)		Transfer of cap due to servicing transfer
								10/25/2018	\$ (308)		
_					E						2 Transfer of cap due to servicing transfer
9	Park View Federal Savings Bank	Solon	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 760,00	0 N/A	01/22/2010	\$ 40,000	· · · · · · · · · · · · · · · · · · ·	Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$ 140,000		0 Updated portfolio data from servicer
								07/14/2010	\$ (140,000)	\$ 800,00	Updated portfolio data from servicer
								09/30/2010	\$ 70,334	\$ 870,33	4 Updated portfolio data from servicer
								01/06/2011	\$ (1)	\$ 870,33	3 Updated due to quarterly assessment and reallocation
								03/30/2011	\$ (1)		2 Updated due to quarterly assessment and reallocation
	+							06/29/2011	\$ (12)		
											Updated due to quarterly assessment and reallocation
								06/28/2012	\$ (10)		0 Updated due to quarterly assessment and reallocation
								6 09/14/2012	\$ (816,373)		7 Termination of SPA
0	Pathfinder Bank	Oswego	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,300,00	0 N/A	09/30/2010	\$ 2,181,334	\$ 3,481,33	4 Updated portfolio data from servicer
								01/06/2011	\$ (5)	\$ 3,481,32	9 Updated due to quarterly assessment and reallocation
								03/30/2011	\$ (6)		3 Updated due to quarterly assessment and reallocation
								06/29/2011	\$ (58)		5 Updated due to quarterly assessment and reallocation
	+							06/28/2012			
	+								. ,		2 Updated due to quarterly assessment and reallocation
								09/27/2012	\$ (119)		3 Updated due to quarterly assessment and reallocation
								12/27/2012	\$ (20)		3 Updated due to quarterly assessment and reallocation
								03/25/2013	\$ (76)	\$ 3,481,00	7 Updated due to quarterly assessment and reallocation
								06/27/2013	\$ (29)		8 Updated due to quarterly assessment and reallocation
								09/27/2013	\$ (10)		8 Updated due to quarterly assessment and reallocation
	+							12/23/2013	\$ (17,421)		
	+										7 Updated due to quarterly assessment and reallocation
								03/26/2014	\$ (612)		5 Updated due to quarterly assessment and reallocation
								06/26/2014	\$ (7,228)		7 Updated due to quarterly assessment and reallocation
								07/29/2014	\$ (14,356)	\$ 3,441,35	1 Updated due to quarterly assessment and reallocation
								09/29/2014	\$ (4,742)	\$ 3,436,60	9 Updated due to quarterly assessment and reallocation
							1	12/29/2014	\$ (563,436)		3 Updated due to quarterly assessment and reallocation
	+							03/26/2015	\$ (211,377)		6 Updated due to quarterly assessment and reallocation
	+							04/28/2015			
		-		-			-		. , ,		Updated due to quarterly assessment and reallocation
								06/25/2015	\$ (197,512)		8 Updated due to quarterly assessment and reallocation
								09/28/2015	\$ (265,281)		7 Updated due to quarterly assessment and reallocation
								12/28/2015	\$ (198,838)	\$ 1,171,19	9 Updated due to quarterly assessment and reallocation
							1	02/25/2016	\$ (574,396)		Reallocation due to MHA program deobligation
		-						03/28/2016	\$ (11,998)		5 Updated due to quarterly assessment and reallocation
								05/31/2016	\$ (93,018)	φ 491,78	7 Updated due to quarterly assessment and reallocation
								00/0=/00:-	· · · · · · · · · · · · · · · · · · ·	•	
								06/27/2016	\$ (55,567)		Updated due to quarterly assessment and reallocation
								06/27/2016 07/27/2016	\$ (55,584)	\$ 380,63	0 Updated due to quarterly assessment and reallocation 6 Updated due to quarterly assessment and reallocation
										\$ 380,63	
								07/27/2016	\$ (55,584)	\$ 380,63 \$ 281,00	6 Updated due to quarterly assessment and reallocation

	Servicer Modifying Borrov	were' Loans								Λdiustr	ment Details
Date	Name of Institution	City	State	Transaction	Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note Adjustment	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
				Туре		Borrowers and to Servicers &	Mechanism	Date	'		
						Lenders/Investors (Cap) *					
								11/29/2016	\$ (652)	\$ 228,	294 Updated due to quarterly assessment and reallocation
								12/27/2016	\$ (100)	\$ 228,	194 Transfer of cap due to servicing transfer
								02/27/2017	\$ (1,726)		468 Transfer of cap due to servicing transfer
								04/26/2017	\$ (122)		Transfer of cap due to servicing transfer
								06/26/2017	\$ (939)		Transfer of cap due to servicing transfer
								07/26/2017	\$ (28)		Transfer of cap due to servicing transfer
								09/26/2017	\$ (37,422)		Transfer of cap due to servicing transfer
								10/26/2017	\$ (4,641)		316 Transfer of cap due to servicing transfer
								12/21/2017	\$ (4,835)		481 Transfer of cap due to servicing transfer
								02/26/2018	\$ (235)		246 Transfer of cap due to servicing transfer
								03/22/2018 04/25/2018	\$ (765) \$ (1,513)		481 Transfer of cap due to servicing transfer
								06/21/2018	\$ (1,513) \$ (284)		968 Transfer of cap due to servicing transfer 684 Transfer of cap due to servicing transfer
								07/26/2018	\$ (49,327)		357 Reallocation due to MHA program deobligation
								08/27/2018	\$ (45,327)		354 Transfer of cap due to servicing transfer
								09/26/2018	\$ (3)		351 Transfer of cap due to servicing transfer
								10/25/2018	\$ (102)		249 Transfer of cap due to servicing transfer
08/12/2009	PennyMac Loan Services, LLC	Calasbasa	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,210,000	N/A	09/30/2009	\$ (1,200,000)		000 Updated portfolio data from servicer/additional program initial cap
55, 12,2000	. Shirywao Loan Services, LLC	Jalaspasa		. di di lade		Ψ 0,210,000	14/73	12/30/2009	\$ (1,200,000)		000 Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$ 30,800,000		000 Updated portfolio data from servicer/additional program initial cap
								06/16/2010	\$ 23,200,000		000 Transfer of cap due to servicing transfer
								07/14/2010	\$ (18,020,000)		000 Updated portfolio data from servicer
								07/16/2010	\$ (18,020,000)		000 Transfer of cap due to servicing transfer
								08/13/2010	\$ 2,600,000		000 Transfer of cap due to servicing transfer
								09/15/2010	\$ (100,000)		000 Transfer of cap due to servicing transfer
								09/30/2010	\$ 200,000		000 Updated portfolio data from servicer/additional program initial cap
								09/30/2010	\$ (1,423,197)		803 Updated portfolio data from servicer
								11/16/2010	\$ 1,400,000		803 Transfer of cap due to servicing transfer
								12/15/2010	\$ (100,000)		803 Transfer of cap due to servicing transfer
								01/06/2011	\$ (72)		731 Updated due to quarterly assessment and reallocation
								01/13/2011	\$ 4,100,000		731 Transfer of cap due to servicing transfer
								02/16/2011	\$ (100,000)		731 Transfer of cap due to servicing transfer
								03/16/2011	\$ 4,000,000		731 Transfer of cap due to servicing transfer
								03/30/2011	\$ (94)	· · · · ·	637 Updated due to quarterly assessment and reallocation
								04/13/2011	\$ (100,000)		637 Transfer of cap due to servicing transfer
								05/13/2011	\$ 5,800,000		637 Transfer of cap due to servicing transfer
								06/16/2011	\$ 600,000		637 Transfer of cap due to servicing transfer
								06/29/2011	\$ (812)		825 Updated due to quarterly assessment and reallocation
								07/14/2011	\$ 2,500,000		825 Transfer of cap due to servicing transfer
								09/15/2011	\$ 2,800,000		825 Transfer of cap due to servicing transfer
								10/14/2011	\$ 300,000		825 Transfer of cap due to servicing transfer
								11/16/2011	\$ 900,000		825 Transfer of cap due to servicing transfer
								12/15/2011	\$ 800,000		825 Transfer of cap due to servicing transfer
								01/13/2012	\$ 200,000		825 Transfer of cap due to servicing transfer
								03/15/2012	\$ 1,900,000		825 Transfer of cap due to servicing transfer
								04/16/2012	\$ 200,000		825 Transfer of cap due to servicing transfer
								06/14/2012	\$ 1,340,000		825 Transfer of cap due to servicing transfer
								06/28/2012	\$ (340)		485 Updated due to quarterly assessment and reallocation
								07/16/2012	\$ 2,930,000		485 Transfer of cap due to servicing transfer
								08/16/2012	\$ 890,000		485 Transfer of cap due to servicing transfer
								09/27/2012	\$ (974)		511 Updated due to quarterly assessment and reallocation
								10/16/2012	\$ 1,800,000		511 Transfer of cap due to servicing transfer
								12/14/2012	\$ 3,860,000		511 Transfer of cap due to servicing transfer
								12/27/2012	\$ (154)		357 Updated due to quarterly assessment and reallocation
								02/14/2013	\$ 2,980,000	\$ 90,654,	357 Transfer of cap due to servicing transfer
								03/25/2013	\$ (506)	\$ 90,653,	851 Updated due to quarterly assessment and reallocation
								04/16/2013	\$ 2,160,000		851 Transfer of cap due to servicing transfer
								06/14/2013	\$ 2,440,000	\$ 95,253,	851 Transfer of cap due to servicing transfer
								06/27/2013	\$ (128)		723 Updated due to quarterly assessment and reallocation
								09/27/2013	\$ (7)		716 Updated due to quarterly assessment and reallocation
								10/15/2013	\$ 4,450,000		716 Transfer of cap due to servicing transfer
								12/23/2013	\$ 15,826,215		931 Updated due to quarterly assessment and reallocation
								02/13/2014	\$ 5,130,000	\$ 120,659,	931 Transfer of cap due to servicing transfer
								03/14/2014	\$ (2,390,000)		931 Transfer of cap due to servicing transfer
								03/26/2014	\$ 2,017,426	\$ 120,287,	357 Updated due to quarterly assessment and reallocation
								05/15/2014	\$ (10,000)	\$ 120,277,	357 Transfer of cap due to servicing transfer
								06/16/2014	\$ 2,360,000	\$ 122,637,	357 Transfer of cap due to servicing transfer
								06/26/2014	\$ 5,959,201		558 Updated due to quarterly assessment and reallocation
								07/16/2014	\$ 10,000	\$ 128,606,	558 Transfer of cap due to servicing transfer
								07/29/2014	\$ 3,708,381	\$ 132,314,	939 Updated due to quarterly assessment and reallocation
								08/14/2014	\$ 150,000		939 Transfer of cap due to servicing transfer
								09/16/2014	\$ (2,610,000)	\$ 129,854,	939 Transfer of cap due to servicing transfer
								09/29/2014	\$ (7,217)	\$ 129,847,	722 Updated due to quarterly assessment and reallocation
								10/16/2014	\$ (25,090,000)	\$ 104.757.	722 Transfer of cap due to servicing transfer
								10/10/2014	(-//	*,,	3
								11/14/2014	\$ 20,000		722 Transfer of cap due to servicing transfer

ate	Servicer Modifying Borrov	wers' Loans							Adjustme	nt Details
	Name of Institution	City State	e Transaction Type	n Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
							00/42/0045	.	104 507 500	Transfer of any day to any iting to a fee
							02/13/2015	\$ 20,000		Transfer of cap due to servicing transfer
							03/26/2015	\$ 2,467,104		Updated due to quarterly assessment and reallocation
							04/16/2015	\$ 3,210,000		Transfer of cap due to servicing transfer
							04/28/2015	\$ 1,404,045		Updated due to quarterly assessment and reallocation
							05/14/2015	\$ (3,370,000)		Transfer of cap due to servicing transfer
							06/16/2015	\$ 3,380,000		Transfer of cap due to servicing transfer
							06/25/2015	\$ 2,364,052		Updated due to quarterly assessment and reallocation
							07/16/2015	\$ 450,000		Transfer of cap due to servicing transfer
							08/14/2015	\$ 4,410,000	135,912,770	Transfer of cap due to servicing transfer
							09/28/2015	\$ 6,612,807	142,525,577	Updated due to quarterly assessment and reallocation
							12/28/2015	\$ 4,078,670	146,604,247	Updated due to quarterly assessment and reallocation
							02/25/2016	\$ (5,430,455)	\$ 141,173,792	Reallocation due to MHA program deobligation
							03/16/2016	\$ 20,000	141,193,792	Transfer of cap due to servicing transfer
							03/28/2016	\$ (125,261)	141,068,531	Updated due to quarterly assessment and reallocation
							04/14/2016	\$ 30,000	141,098,531	Transfer of cap due to servicing transfer
							05/16/2016	\$ (10,000)	141,088,531	Transfer of cap due to servicing transfer
							05/31/2016	\$ 1,973,967	143,062,498	Updated due to quarterly assessment and reallocation
							06/16/2016	\$ (16,870,000)		Transfer of cap due to servicing transfer
	<u> </u>						06/27/2016	\$ (126,953)		Updated due to quarterly assessment and reallocation
							07/14/2016	\$ (40,000)		Transfer of cap due to servicing transfer
							07/27/2016	\$ (277,813)		Updated due to quarterly assessment and reallocation
							09/28/2016	\$ 3,823,487		Updated due to quarterly assessment and reallocation
							10/14/2016	\$ 50,000	. , ,	Transfer of cap due to servicing transfer
							10/25/2016	\$ 2,217,222	, , , , , , , , , , , , , , , , , , , ,	Updated due to quarterly assessment and reallocation
							11/07/2016	Φ 2,217,222		
							11/16/2016			Updated due to quarterly assessment and reallocation
							11/29/2016	\$ 6,440,000 S \$ (84,534)		Transfer of cap due to servicing transfer
										Updated due to quarterly assessment and reallocation
							12/27/2016	\$ (13,478)		Transfer of cap due to servicing transfer
							02/16/2017	\$ 8,750,000		Transfer of cap due to servicing transfer
							02/27/2017	\$ (393,981)		Transfer of cap due to servicing transfer
							03/16/2017	\$ (4,060,000)		Transfer of cap due to servicing transfer
							04/26/2017	\$ (21,017)		Transfer of cap due to servicing transfer
							06/26/2017	\$ (192,538)		Transfer of cap due to servicing transfer
							07/26/2017	\$ (5,689)		Transfer of cap due to servicing transfer
							09/26/2017	\$ (3,492,396)		Transfer of cap due to servicing transfer
							10/26/2017	\$ (703,153)	138,061,655	Transfer of cap due to servicing transfer
							12/21/2017	\$ (1,245,643)	136,816,012	Transfer of cap due to servicing transfer
							02/26/2018	\$ (67,460)	136,748,552	Transfer of cap due to servicing transfer
							03/22/2018	\$ (305,887)	136,442,665	Transfer of cap due to servicing transfer
							04/25/2018	\$ (623,756)	135,818,909	Transfer of cap due to servicing transfer
							06/21/2018	\$ (154,356)	135,664,553	Transfer of cap due to servicing transfer
							07/26/2018	\$ (32,174,871)	103,489,682	Reallocation due to MHA program deobligation
							08/27/2018	\$ (1,847)	103,487,835	Transfer of cap due to servicing transfer
							09/26/2018	\$ (2,071)	103,485,764	Transfer of cap due to servicing transfer
							10/25/2018	\$ (76,817)	103,408,947	Transfer of cap due to servicing transfer
5/2011	PHH Mortgage Corporation	Mt. Laurel NJ	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3 09/15/2011	\$ 1,300,000	1,300,000	Transfer of cap due to servicing transfer
						1 1// 1	0 00, 10, 2011			
							06/28/2012		5 1,299,985	Updated due to quarterly assessment and reallocation
						1471	06/28/2012	\$ (15)		
							06/28/2012 09/27/2012	\$ (15) \$ \$ (42) \$	1,299,943	Updated due to quarterly assessment and reallocation
							06/28/2012 09/27/2012 10/16/2012	\$ (15) \$ \$ (42) \$ \$ 140,000 \$	\$ 1,299,943 \$ 1,439,943	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
							06/28/2012 09/27/2012 10/16/2012 12/27/2012	\$ (15) \$ \$ (42) \$ \$ 140,000 \$ \$ (8) \$	\$ 1,299,943 \$ 1,439,943 \$ 1,439,935	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
							06/28/2012 09/27/2012 10/16/2012 12/27/2012 03/25/2013	\$ (15) \$ (42) \$ (5) \$ (42) \$ (5) \$ (42) \$ (5) \$ (8) \$ (5) \$ (8) \$ (7) \$	5 1,299,943 5 1,439,943 5 1,439,935 5 1,439,905	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
							06/28/2012 09/27/2012 10/16/2012 12/27/2012 03/25/2013 06/27/2013	\$ (15) \$ (42) \$	5 1,299,943 6 1,439,943 5 1,439,935 6 1,439,905 6 1,439,894	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
							06/28/2012 09/27/2012 10/16/2012 12/27/2012 03/25/2013 06/27/2013 07/16/2013	\$ (15) \$ (42) \$	\$ 1,299,943 \$ 1,439,943 \$ 1,439,935 \$ 1,439,905 \$ 1,439,894 \$ 7,289,894	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
							06/28/2012 09/27/2012 10/16/2012 12/27/2012 03/25/2013 06/27/2013 07/16/2013 09/27/2013	\$ (15) \$ (42) \$ (5) \$ (42) \$ (5) \$ (42) \$ (5) \$ (42) \$ (5) \$	5 1,299,943 5 1,439,943 6 1,439,905 5 1,439,905 6 1,439,894 6 7,289,894	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
							06/28/2012 09/27/2012 10/16/2012 12/27/2012 03/25/2013 06/27/2013 07/16/2013 09/27/2013 12/23/2013	\$ (15) \$ (42) \$ (5) \$ (42) \$ (5) \$ (42) \$ (5) \$ (42) \$ (5) \$ (42) \$ (5) \$ (8) \$ (5) \$ (30) \$ (5) \$ (11) \$ (5) \$ (5) \$ (5) \$ (20) \$ (5) \$ (34,545) \$ (5	5 1,299,943 6 1,439,943 5 1,439,935 6 1,439,905 7 1,439,894 7 7,289,894 7 7,255,329	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
							06/28/2012 09/27/2012 10/16/2012 12/27/2012 03/25/2013 06/27/2013 07/16/2013 09/27/2013 12/23/2013 03/26/2014	\$ (15) \$ (42) \$	5 1,299,943 5 1,439,943 5 1,439,935 5 1,439,905 6 1,439,894 5 7,289,894 6 7,289,874 6 7,255,329 6 7,254,113	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
							06/28/2012 09/27/2012 10/16/2012 12/27/2012 03/25/2013 06/27/2013 07/16/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014	\$ (15) \$ (42) \$	5 1,299,943 6 1,439,943 7 1,439,905 8 1,439,894 8 7,289,894 8 7,289,874 8 7,255,329 8 7,254,113 8 7,239,742	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
							06/28/2012 09/27/2012 10/16/2012 12/27/2012 03/25/2013 06/27/2013 07/16/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014	\$ (15) \$ (42) \$ (5) \$ (42) \$ (5) \$ (42) \$ (5) \$ (42) \$ (5) \$ (42) \$ (5) \$ (8) \$ (8) \$ (8) \$ (8) \$ (8) \$ (8) \$ (11) \$ (8) \$ (11)	5 1,299,943 5 1,439,943 5 1,439,905 6 1,439,905 6 1,439,894 6 7,289,894 6 7,289,874 6 7,255,329 6 7,254,113 6 7,239,742 6 7,211,181	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
							06/28/2012 09/27/2012 10/16/2012 12/27/2012 03/25/2013 06/27/2013 07/16/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014	\$ (15) \$ (42) \$ (30) \$ (30) \$ (11) \$ (5) \$ (28,561) \$ (9,436) \$ (9,436) \$ (15)	5 1,299,943 5 1,439,943 5 1,439,905 5 1,439,905 5 1,439,894 5 7,289,894 5 7,255,329 5 7,254,113 5 7,239,742 5 7,211,181 6 7,201,745	B Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
							06/28/2012 09/27/2012 10/16/2012 12/27/2012 03/25/2013 06/27/2013 07/16/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014	\$ (15) \$ (42) \$ (30) \$ (8) \$ (30) \$ (11) \$ (28,561) \$ (1,078,208) \$ (1,078,208)	5 1,299,943 6 1,439,943 5 1,439,905 6 1,439,894 7,289,894 7,289,874 6 7,255,329 6 7,254,113 6 7,239,742 6 7,201,745 6 6,123,537	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
							06/28/2012 09/27/2012 10/16/2012 12/27/2012 03/25/2013 06/27/2013 07/16/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015	\$ (15) \$ (42) \$	5 1,299,943 6 1,439,943 6 1,439,905 6 1,439,894 6 7,289,894 6 7,289,874 6 7,255,329 6 7,239,742 6 7,211,181 6 7,201,745 6 6,123,537 6 5,717,157	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
							06/28/2012 09/27/2012 10/16/2012 12/27/2012 03/25/2013 06/27/2013 07/16/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015	\$ (15) \$ (42) \$	5 1,299,943 5 1,439,943 5 1,439,905 5 1,439,894 5 7,289,894 6 7,289,874 6 7,255,329 6 7,254,113 6 7,211,181 6 7,201,745 6 6,123,537 6 5,717,157	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
							06/28/2012 09/27/2012 10/16/2012 12/27/2012 03/25/2013 06/27/2013 07/16/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015	\$ (15) \$ (42) \$	5 1,299,943 5 1,439,943 5 1,439,905 5 1,439,905 6 1,439,894 5 7,289,894 6 7,289,874 6 7,255,329 6 7,254,113 6 7,239,742 6 7,211,181 6 7,201,745 6 6,123,537 6 4,115,297 6 3,732,877	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
							06/28/2012 09/27/2012 10/16/2012 12/27/2012 03/25/2013 06/27/2013 07/16/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015	\$ (15) \$ (42) \$	5 1,299,943 6 1,439,943 6 1,439,905 6 1,439,894 6 7,289,894 6 7,255,329 6 7,254,113 6 7,239,742 6 7,211,181 6 7,201,745 6 6,123,537 6 4,115,297 6 3,732,877	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
							06/28/2012 09/27/2012 10/16/2012 12/27/2012 03/25/2013 06/27/2013 07/16/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015	\$ (15) \$ (42) \$	5 1,299,943 6 1,439,943 5 1,439,905 6 1,439,894 7,289,894 7,289,874 6 7,255,329 6 7,254,113 6 7,239,742 6 7,201,745 6 6,123,537 6 4,115,297 6 3,732,877 6 3,722,877	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
							06/28/2012 09/27/2012 10/16/2012 12/27/2012 03/25/2013 06/27/2013 07/16/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 08/14/2015	\$ (15) \$ (42) \$	5 1,299,943 6 1,439,943 6 1,439,995 6 1,439,894 6 7,289,894 6 7,289,874 6 7,255,329 6 7,239,742 6 7,211,181 6 7,201,745 6 6,123,537 6 4,115,297 6 3,732,877 6 3,722,877 6 3,210,281	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
							06/28/2012 09/27/2012 10/16/2012 12/27/2012 03/25/2013 06/27/2013 07/16/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 08/14/2015 09/28/2015	\$ (15) \$ (42) \$	5 1,299,943 6 1,439,943 6 1,439,905 6 1,439,894 6 7,289,894 6 7,289,874 6 7,255,329 6 7,254,113 6 7,239,742 6 7,201,745 6 6,123,537 6 3,732,877 6 3,732,877 6 3,710,281 5 2,822,450	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
							06/28/2012 09/27/2012 10/16/2012 12/27/2012 03/25/2013 06/27/2013 07/16/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 08/14/2015 09/28/2015 12/28/2015	\$ (15) \$ (42) \$	5 1,299,943 6 1,439,943 6 1,439,905 6 1,439,894 6 7,289,894 6 7,289,874 6 7,255,329 6 7,254,113 6 7,239,742 6 7,211,181 6 7,201,745 6 6,123,537 6 3,732,877 6 3,732,877 6 3,722,877 6 3,210,281 6 2,822,450 6 1,687,457	B Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
							06/28/2012 09/27/2012 10/16/2012 12/27/2012 03/25/2013 06/27/2013 07/16/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 08/14/2015 09/28/2015 12/28/2015 02/25/2016 03/28/2016	\$ (15) \$ (42) \$ (42) \$ (42) \$ (42) \$ (42) \$ (42) \$ (42) \$ (42) \$ (42) \$ (42) \$ (42) \$ (42) \$ (42) \$ (42) \$ (43) \$ (43) \$ (41) \$	5 1,299,943 6 1,439,943 6 1,439,905 6 1,439,894 6 7,289,894 6 7,255,329 6 7,254,113 6 7,239,742 6 7,211,181 6 7,201,745 6 6,123,537 6 3,732,877 6 3,732,877 6 3,210,281 6 1,687,457 6 1,663,745	B Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
							06/28/2012 09/27/2012 10/16/2012 12/27/2012 03/25/2013 06/27/2013 07/16/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 08/14/2015 09/28/2015 12/28/2015 02/25/2016 03/28/2016 05/31/2016	\$ (15) \$ (42) \$	5 1,299,943 6 1,439,943 6 1,439,995 6 1,439,894 6 7,289,894 6 7,255,329 6 7,254,113 6 7,239,742 6 7,211,181 6 7,211,181 6 6,123,537 6 3,732,877 6 3,732,877 6 3,732,877 6 3,210,281 6 2,822,450 6 1,687,457 6 1,478,187	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
							06/28/2012 09/27/2012 10/16/2012 12/27/2012 03/25/2013 06/27/2013 07/16/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 08/14/2015 09/28/2015 12/28/2015 02/25/2016 03/28/2016 05/31/2016 06/27/2016	\$ (15) \$ (42) \$ (42) \$ (42) \$ (42) \$ (42) \$ (42) \$ (42) \$ (42) \$ (42) \$ (42) \$ (42) \$ (42) \$ (42) \$ (42) \$ (42) \$ (43) \$ (43) \$ (44) \$	5 1,299,943 6 1,439,943 6 1,439,995 6 1,439,894 6 7,289,894 6 7,289,874 6 7,255,329 6 7,239,742 6 7,211,181 6 7,201,745 6 6,123,537 6 3,732,877 6 3,732,877 6 3,210,281 6 2,822,450 6 1,663,748 6 1,478,187 6 1,366,341	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
							06/28/2012 09/27/2012 10/16/2012 12/27/2012 03/25/2013 06/27/2013 07/16/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 08/14/2015 09/28/2015 12/28/2015 02/25/2016 03/28/2016 05/31/2016 06/27/2016	\$ (15) \$ (42) \$ (42) \$ (42) \$ (42) \$ (42) \$ (42) \$ (42) \$ (42) \$ (42) \$ (42) \$ (42) \$ (42) \$ (42) \$ (42) \$ (42) \$ (43) \$ (43) \$ (41) \$ (42) \$	5 1,299,943 6 1,439,943 6 1,439,905 6 1,439,894 6 7,289,894 6 7,289,874 6 7,255,329 6 7,254,113 6 7,239,742 6 7,201,745 6 6,123,537 6 3,732,877 6 3,732,877 6 3,732,877 6 3,210,281 6 1,687,457 6 1,663,748 6 1,366,341 6 1,254,456 6 1,254,456	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
							06/28/2012 09/27/2012 10/16/2012 12/27/2012 03/25/2013 06/27/2013 07/16/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 08/14/2015 09/28/2015 12/28/2015 02/25/2016 03/28/2016 05/31/2016 06/27/2016 07/27/2016 09/28/2016	\$ (15) \$ (42) \$ (51) \$ (42) \$ (52) \$ (11) \$ (52) \$ (11) \$ (52) \$ (11) \$ (52) \$ (11) \$ (52) \$ (11) \$ (52) \$ (11) \$ (52) \$ (11) \$ (52) \$ (11) \$ (12) \$	5 1,299,943 6 1,439,943 6 1,439,905 6 1,439,894 6 7,289,894 6 7,289,874 6 7,255,329 6 7,239,742 6 7,211,181 6 7,201,745 6 6,123,537 6 3,732,877 6 3,732,877 6 3,710,281 6 2,822,450 6 1,663,748 6 1,478,187 6 1,254,456 6 1,254,456 6 1,058,788	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
							06/28/2012 09/27/2012 10/16/2012 12/27/2012 03/25/2013 06/27/2013 07/16/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 08/14/2015 09/28/2015 12/28/2015 12/28/2016 03/28/2016 05/31/2016 06/27/2016 09/28/2016 10/25/2016	\$ (15) \$ (42) \$ (42) \$ (42) \$ (42) \$ (42) \$ (42) \$ (42) \$ (42) \$ (42) \$ (42) \$ (42) \$ (42) \$ (42) \$ (42) \$ (43) \$ (43) \$ (43) \$ (41) \$	5 1,299,943 6 1,439,943 6 1,439,995 6 1,439,894 6 7,289,894 6 7,255,329 6 7,254,113 6 7,239,742 6 7,211,181 6 7,211,181 6 6,123,537 6 6,123,537 6 3,732,877 6 3,732,877 6 3,210,281 6 2,822,450 6 1,687,457 6 1,478,187 6 1,366,341 6 1,254,456 6 1,058,788 6 869,960	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
							06/28/2012 09/27/2012 10/16/2012 12/27/2012 03/25/2013 06/27/2013 07/16/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 08/14/2015 09/28/2015 12/28/2015 02/25/2016 03/28/2016 05/31/2016 06/27/2016 07/27/2016 09/28/2016	\$ (15) \$ (42) \$ (51) \$ (42) \$ (52) \$ (11) \$ (52) \$ (11) \$ (52) \$ (11) \$ (52) \$ (11) \$ (52) \$ (11) \$ (52) \$ (11) \$ (52) \$ (11) \$ (52) \$ (11) \$ (12) \$	5 1,299,943 6 1,439,943 6 1,439,995 6 1,439,894 6 7,289,894 6 7,255,329 6 7,254,113 6 7,239,742 6 7,211,181 6 7,211,181 6 7,211,181 6 7,211,181 6 7,211,181 6 7,211,181 6 7,211,181 6 7,213,287 6 3,732,877 6 3,732,877 6 3,210,281 6 2,822,450 6 1,663,748 6 1,366,341 6 1,254,456 6 1,058,788 6 1,058,788 6 942,760	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation

	Servicer Modifying Borro	awara' Laana		1							Adjustment Details
Date	Name of Institution	City	State	Transaction	Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note Adjustment	t CAP	Adjustment Amount	Adjusted CAP Reason for Adjustment
2 3.10				Туре		Borrowers and to Servicers &	Mechanism	Date		, i	
						Lenders/Investors (Cap) *					
								02/27/2017	\$	(4,485)	\$ 936,388 Transfer of cap due to servicing transfer
								04/26/2017	\$	(294)	
								06/26/2017	\$	(2,261)	·
								07/26/2017 09/26/2017	\$	(68) (81,667)	· · · · · · · · · · · · · · · · · · ·
								10/26/2017	\$	(10,678)	•
								12/21/2017	\$	(11,134)	
								02/26/2018	\$	(541)	
								03/22/2018	\$	(1,764)	\$ 827,981 Transfer of cap due to servicing transfer
								04/25/2018	\$	(3,488)	·
								06/21/2018	\$	(654)	
								07/26/2018	\$	(166,735)	
								08/27/2018 09/26/2018	\$	(9) (10)	·
								10/25/2018	\$	148,187	·
10/14/2016	Planet Home Lending, LLC	Meriden	СТ	Purchase	Financial Instrument for Home Loan Modifications		N/A	3 10/14/2016	Ψ	-	- Transfer of cap due to servicing transfer
	, idinativitation advisating,							11/16/2016	\$	1,110,000	·
								11/29/2016	\$	(244)	
								12/27/2016	\$	(83)	\$ 1,109,673 Transfer of cap due to servicing transfer
								02/27/2017	\$	(3,452)	·
								04/26/2017	\$	(207)	
								06/26/2017	\$	(2,376)	
								07/26/2017	\$	(57)	
								09/26/2017	\$	9,535	
								10/26/2017 12/21/2017	\$	(2,987) (7,743)	·
								02/26/2018	\$	(1,028)	
								03/22/2018	\$	4,100,136	·
								04/25/2018	\$	(9,210)	· · · · · · · · · · · · · · · · · · ·
								06/21/2018	\$	(3,673)	·
								07/26/2018	\$	(1,012,403)	\$ 4,176,208 Reallocation due to MHA program deobligation
								08/27/2018	\$	(19)	\$ 4,176,189 Transfer of cap due to servicing transfer
								09/26/2018	\$	(175)	·
								10/25/2018	\$	(5,579)	·
11/14/2013	Plaza Home Mortgage, Inc	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications		N/A	3 11/14/2013	\$	10,000	
07/47/0000	DNO Bard. National Association	Divisional		Dimehaaa	Financial leaders and for House Loop Modifications	D 54.470.000	N1/A	07/16/2014	\$	20,000	
07/17/2009	PNC Bank, National Association	Pittsburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 54,470,000	N/A	09/30/2009 12/30/2009	\$	(36,240,000)	
								03/26/2010	\$	2,470,000	
								07/14/2010	\$	(17,180,000)	
								09/30/2010	\$	35,500,000	
								09/30/2010	\$	23,076,191	
								01/06/2011	\$	(123)	\$ 81,376,068 Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(147)	\$ 81,375,921 Updated due to quarterly assessment and reallocation
								05/13/2011	\$	(100,000)	·
								06/29/2011	\$	(1,382)	
								10/14/2011	\$	(300,000)	·
								06/28/2012	\$	(1,003)	· · · · · ·
								09/27/2012 12/27/2012	\$	(2,745)	
								03/25/2013	\$	(1,740)	
								04/09/2013	\$	60,000	
								06/27/2013	\$	(656)	
								09/27/2013	\$	(234)	
								12/23/2013	\$	(394,926)	
								03/26/2014	\$	(13,845)	
								06/26/2014	\$	(162,401)	
								07/29/2014	\$	(322,480)	
								09/29/2014	\$	(106,405)	
								40/00/0044	\$	(12,871,888)	
								12/29/2014	,		
								03/26/2015	\$	(4,826,204)	\$ 62,329,552 Updated due to quarterly assessment and reallocation
								03/26/2015 04/28/2015	\$	(4,826,204) (19,002,914)	\$ 62,329,552 Updated due to quarterly assessment and reallocation \$ 43,326,638 Updated due to quarterly assessment and reallocation
								03/26/2015 04/28/2015 06/25/2015	\$ \$	(4,826,204) (19,002,914) (4,501,445)	\$ 62,329,552 Updated due to quarterly assessment and reallocation \$ 43,326,638 Updated due to quarterly assessment and reallocation \$ 38,825,193 Updated due to quarterly assessment and reallocation
								03/26/2015 04/28/2015 06/25/2015 09/28/2015	\$ \$ \$ \$	(4,826,204) (19,002,914) (4,501,445) (5,972,171)	\$ 62,329,552 Updated due to quarterly assessment and reallocation \$ 43,326,638 Updated due to quarterly assessment and reallocation \$ 38,825,193 Updated due to quarterly assessment and reallocation \$ 32,853,022 Updated due to quarterly assessment and reallocation
								03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2015	\$ \$ \$ \$ \$	(4,826,204) (19,002,914) (4,501,445) (5,972,171) (4,421,272)	\$ 62,329,552 Updated due to quarterly assessment and reallocation \$ 43,326,638 Updated due to quarterly assessment and reallocation \$ 38,825,193 Updated due to quarterly assessment and reallocation \$ 32,853,022 Updated due to quarterly assessment and reallocation \$ 28,431,750 Updated due to quarterly assessment and reallocation
								03/26/2015 04/28/2015 06/25/2015 09/28/2015	\$ \$ \$ \$	(4,826,204) (19,002,914) (4,501,445) (5,972,171) (4,421,272) (12,807,238)	\$ 62,329,552 Updated due to quarterly assessment and reallocation \$ 43,326,638 Updated due to quarterly assessment and reallocation \$ 38,825,193 Updated due to quarterly assessment and reallocation \$ 32,853,022 Updated due to quarterly assessment and reallocation \$ 28,431,750 Updated due to quarterly assessment and reallocation \$ 15,624,512 Reallocation due to MHA program deobligation
								03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2015 02/25/2016	\$ \$ \$ \$ \$ \$	(4,826,204) (19,002,914) (4,501,445) (5,972,171) (4,421,272)	\$ 62,329,552 Updated due to quarterly assessment and reallocation \$ 43,326,638 Updated due to quarterly assessment and reallocation \$ 38,825,193 Updated due to quarterly assessment and reallocation \$ 32,853,022 Updated due to quarterly assessment and reallocation \$ 28,431,750 Updated due to quarterly assessment and reallocation \$ 15,624,512 Reallocation due to MHA program deobligation \$ Updated due to quarterly assessment and reallocation
								03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2015 02/25/2016 03/28/2016	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(4,826,204) (19,002,914) (4,501,445) (5,972,171) (4,421,272) (12,807,238) (268,339)	\$ 62,329,552 Updated due to quarterly assessment and reallocation \$ 43,326,638 Updated due to quarterly assessment and reallocation \$ 38,825,193 Updated due to quarterly assessment and reallocation \$ 32,853,022 Updated due to quarterly assessment and reallocation \$ 28,431,750 Updated due to quarterly assessment and reallocation \$ 15,624,512 Reallocation due to MHA program deobligation \$ 15,356,173 Updated due to quarterly assessment and reallocation \$ 13,277,174 Updated due to quarterly assessment and reallocation
								03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2015 02/25/2016 03/28/2016 05/31/2016	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(4,826,204) (19,002,914) (4,501,445) (5,972,171) (4,421,272) (12,807,238) (268,339) (2,078,999)	\$ 62,329,552 Updated due to quarterly assessment and reallocation \$ 43,326,638 Updated due to quarterly assessment and reallocation \$ 38,825,193 Updated due to quarterly assessment and reallocation \$ 32,853,022 Updated due to quarterly assessment and reallocation \$ 28,431,750 Updated due to quarterly assessment and reallocation \$ 15,624,512 Reallocation due to MHA program deobligation \$ 15,356,173 Updated due to quarterly assessment and reallocation \$ 13,277,174 Updated due to quarterly assessment and reallocation \$ 12,037,805 Updated due to quarterly assessment and reallocation
								03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2015 02/25/2016 03/28/2016 05/31/2016 06/27/2016	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(4,826,204) (19,002,914) (4,501,445) (5,972,171) (4,421,272) (12,807,238) (268,339) (2,078,999) (1,239,369)	\$ 62,329,552 Updated due to quarterly assessment and reallocation \$ 43,326,638 Updated due to quarterly assessment and reallocation \$ 38,825,193 Updated due to quarterly assessment and reallocation \$ 32,853,022 Updated due to quarterly assessment and reallocation \$ 28,431,750 Updated due to quarterly assessment and reallocation \$ 15,624,512 Reallocation due to MHA program deobligation \$ 15,356,173 Updated due to quarterly assessment and reallocation \$ 13,277,174 Updated due to quarterly assessment and reallocation \$ 12,037,805 Updated due to quarterly assessment and reallocation \$ Updated due to quarterly assessment and reallocation \$ Updated due to quarterly assessment and reallocation \$ Updated due to quarterly assessment and reallocation
								03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2015 02/25/2016 03/28/2016 05/31/2016 06/27/2016	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(4,826,204) (19,002,914) (4,501,445) (5,972,171) (4,421,272) (12,807,238) (268,339) (2,078,999) (1,239,369) (1,229,840) (2,157,825) (2,044,170)	\$ 62,329,552 Updated due to quarterly assessment and reallocation \$ 43,326,638 Updated due to quarterly assessment and reallocation \$ 38,825,193 Updated due to quarterly assessment and reallocation \$ 32,853,022 Updated due to quarterly assessment and reallocation \$ 28,431,750 Updated due to quarterly assessment and reallocation \$ 15,624,512 Reallocation due to MHA program deobligation \$ 15,356,173 Updated due to quarterly assessment and reallocation \$ 13,277,174 Updated due to quarterly assessment and reallocation \$ 12,037,805 Updated due to quarterly assessment and reallocation \$ 8,650,140 Updated due to quarterly assessment and reallocation \$ 0,605,970 Updated due to quarterly assessment and reallocation
								03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2015 02/25/2016 03/28/2016 05/31/2016 06/27/2016 07/27/2016 09/28/2016 10/25/2016 11/07/2016	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(4,826,204) (19,002,914) (4,501,445) (5,972,171) (4,421,272) (12,807,238) (268,339) (2,078,999) (1,239,369) (1,229,840) (2,157,825) (2,044,170) 788,099	\$ 62,329,552 Updated due to quarterly assessment and reallocation \$ 43,326,638 Updated due to quarterly assessment and reallocation \$ 38,825,193 Updated due to quarterly assessment and reallocation \$ 32,853,022 Updated due to quarterly assessment and reallocation \$ 28,431,750 Updated due to quarterly assessment and reallocation \$ 15,624,512 Reallocation due to MHA program deobligation \$ 15,356,173 Updated due to quarterly assessment and reallocation \$ 13,277,174 Updated due to quarterly assessment and reallocation \$ 12,037,805 Updated due to quarterly assessment and reallocation \$ 10,807,965 Updated due to quarterly assessment and reallocation \$ 8,650,140 Updated due to quarterly assessment and reallocation \$ 0,005,970 Updated due to quarterly assessment and reallocation \$ 7,394,069 Updated due to quarterly assessment and reallocation
								03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2015 02/25/2016 03/28/2016 05/31/2016 06/27/2016 07/27/2016 09/28/2016 10/25/2016 11/07/2016 11/29/2016	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(4,826,204) (19,002,914) (4,501,445) (5,972,171) (4,421,272) (12,807,238) (268,339) (2,078,999) (1,239,369) (1,229,840) (2,157,825) (2,044,170) 788,099 (16,619)	\$ 62,329,552 Updated due to quarterly assessment and reallocation \$ 43,326,638 Updated due to quarterly assessment and reallocation \$ 38,825,193 Updated due to quarterly assessment and reallocation \$ 32,853,022 Updated due to quarterly assessment and reallocation \$ 28,431,750 Updated due to quarterly assessment and reallocation \$ 15,624,512 Reallocation due to MHA program deobligation \$ 15,356,173 Updated due to quarterly assessment and reallocation \$ 13,277,174 Updated due to quarterly assessment and reallocation \$ 12,037,805 Updated due to quarterly assessment and reallocation \$ 10,807,965 Updated due to quarterly assessment and reallocation \$ 8,650,140 Updated due to quarterly assessment and reallocation \$ 7,394,069 Updated due to quarterly assessment and reallocation \$ 7,377,450 Updated due to quarterly assessment and reallocation
								03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2015 02/25/2016 03/28/2016 05/31/2016 06/27/2016 07/27/2016 09/28/2016 10/25/2016 11/07/2016	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(4,826,204) (19,002,914) (4,501,445) (5,972,171) (4,421,272) (12,807,238) (268,339) (2,078,999) (1,239,369) (1,229,840) (2,157,825) (2,044,170) 788,099	\$ 62,329,552 Updated due to quarterly assessment and reallocation \$ 43,326,638 Updated due to quarterly assessment and reallocation \$ 38,825,193 Updated due to quarterly assessment and reallocation \$ 32,853,022 Updated due to quarterly assessment and reallocation \$ 15,624,512 Updated due to quarterly assessment and reallocation \$ 15,356,173 Updated due to quarterly assessment and reallocation \$ 13,277,174 Updated due to quarterly assessment and reallocation \$ 12,037,805 Updated due to quarterly assessment and reallocation \$ 10,807,965 Updated due to quarterly assessment and reallocation \$ 6,605,970 Updated due to quarterly assessment and reallocation \$ 7,394,069 Updated due to quarterly assessment and reallocation \$ 7,377,450 Updated due to quarterly assessment and reallocation \$ 7,374,906 Transfer of cap due to servicing transfer

	Servicer Modifying Borrow	ers' Loans			1					Adiust	ment Details
Date	Name of Institution	City	State	Transaction	Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note Adjustment	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
				Туре		Borrowers and to Servicers &	Mechanism	Date			
						Lenders/Investors (Cap) *					
								04/26/2017	\$ (2,604)	\$ 7,330	,463 Transfer of cap due to servicing transfer
								06/26/2017	\$ (19,581)	\$ 7,310	,882 Transfer of cap due to servicing transfer
								07/26/2017	\$ (596)	\$ 7,310	,286 Transfer of cap due to servicing transfer
								09/26/2017	\$ (651,267)	\$ 6,659	,019 Transfer of cap due to servicing transfer
								10/26/2017	\$ (81,328)		,691 Transfer of cap due to servicing transfer
								12/21/2017	\$ (86,135)		,556 Transfer of cap due to servicing transfer
								02/26/2018	\$ (4,337)		,219 Transfer of cap due to servicing transfer
								03/22/2018	\$ (14,155)		,064 Transfer of cap due to servicing transfer
								04/25/2018	\$ (28,229)		,835 Transfer of cap due to servicing transfer
								06/21/2018	\$ (5,326)		,509 Transfer of cap due to servicing transfer
								07/26/2018 08/27/2018	\$ (1,336,756) \$ (73)		,753 Reallocation due to MHA program deobligation
								09/26/2018	+ (/		,680 Transfer of cap due to servicing transfer
								10/25/2018	\$ (78) \$ (2,802)		,602 Transfer of cap due to servicing transfer ,800 Transfer of cap due to servicing transfer
	PNC Bank, National Association										
06/26/2009	(successor to National City Bank)	Miamisburg	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 294,980,000	N/A	09/30/2009	\$ 315,170,000	\$ 610,150	,000 Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$ 90,280,000	\$ 700,430	,000 Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$ (18,690,000)		,000 Updated portfolio data from servicer
								07/14/2010	\$ (272,640,000)	\$ 409,100	,000 Updated portfolio data from servicer
								09/30/2010	\$ 80,600,000	· · · · · · · · · · · · · · · · · · ·	,000 Updated portfolio data from servicer/additional program initial cap
								09/30/2010	\$ 71,230,004		,004 Updated portfolio data from servicer
								01/06/2011	\$ (828)		,176 Updated due to quarterly assessment and reallocation
								02/16/2011	\$ 200,000		176 Transfer of cap due to servicing transfer
								03/16/2011	\$ (100,000)		176 Transfer of cap due to servicing transfer
								03/30/2011	\$ (981)		195 Updated due to quarterly assessment and reallocation
								04/13/2011	\$ (2,300,000)		195 Transfer of cap due to servicing transfer
								05/13/2011	\$ (200,000)		,195 Transfer of cap due to servicing transfer
								06/16/2011	\$ (200,000)		,195 Transfer of cap due to servicing transfer
								06/29/2011	\$ (9,197)		,998 Updated due to quarterly assessment and reallocation
								10/14/2011	\$ 300,000		,998 Transfer of cap due to servicing transfer
								11/16/2011	\$ (300,000)		,998 Transfer of cap due to servicing transfer
								01/13/2012	\$ 200,000		,998 Transfer of cap due to servicing transfer
								02/16/2012	\$ (100,000)		,998 Transfer of cap due to servicing transfer
								03/15/2012	\$ 200,000		,998 Transfer of cap due to servicing transfer
								06/14/2012	\$ (10,000)	\$ 558,608	,998 Transfer of cap due to servicing transfer
								06/28/2012	\$ (6,771)		,227 Updated due to quarterly assessment and reallocation
								09/27/2012	\$ (18,467)		,760 Updated due to quarterly assessment and reallocation
								12/27/2012	\$ (3,105)		,655 Updated due to quarterly assessment and reallocation
								03/25/2013	\$ (11,713)		,942 Updated due to quarterly assessment and reallocation
								06/27/2013	\$ (4,393)		,549 Updated due to quarterly assessment and reallocation
								09/27/2013	\$ (1,565)		,984 Updated due to quarterly assessment and reallocation
								12/23/2013	\$ (2,622,925)		,059 Updated due to quarterly assessment and reallocation
								03/14/2014	\$ 7,680,000		,059 Transfer of cap due to servicing transfer
								03/26/2014	\$ (92,836)	\$ 563,527	,223 Updated due to quarterly assessment and reallocation
								06/26/2014	\$ (1,090,169)		,054 Updated due to quarterly assessment and reallocation
								07/29/2014	\$ (2,140,858)		,196 Updated due to quarterly assessment and reallocation
								08/14/2014	\$ (940,000)		196 Transfer of cap due to servicing transfer
								09/29/2014	\$ (704,516)		.680 Updated due to quarterly assessment and reallocation
								10/16/2014	\$ 10,000		680 Transfer of cap due to servicing transfer
								11/14/2014	\$ (1,380,000)		680 Transfer of cap due to servicing transfer
								12/29/2014	\$ (81,896,499)		181 Updated due to quarterly assessment and reallocation
								03/16/2015	\$ (840,000)		Transfer of cap due to servicing transfer
								03/26/2015	\$ (30,405,344)		,837 Updated due to quarterly assessment and reallocation
			-					04/28/2015	\$ (109,179,651)		,186 Updated due to quarterly assessment and reallocation
								06/25/2015	\$ (25,425,688)		.498 Updated due to quarterly assessment and reallocation
								09/28/2015	\$ (33,194,831)		,667 Updated due to quarterly assessment and reallocation
								10/15/2015	\$ (30,000)		,667 Transfer of cap due to servicing transfer
								11/16/2015	\$ (2,810,000)		,667 Transfer of cap due to servicing transfer
								12/28/2015	\$ (24,862,414)		,253 Updated due to quarterly assessment and reallocation
								02/25/2016	\$ (75,905,149)		,104 Reallocation due to MHA program deobligation
								03/28/2016	\$ (1,587,446)		658 Updated due to quarterly assessment and reallocation
								04/14/2016	\$ 30,000		,658 Transfer of cap due to servicing transfer
								05/31/2016	\$ (11,526,843)		,815 Updated due to quarterly assessment and reallocation
								06/16/2016	\$ (810,000)		,815 Transfer of cap due to servicing transfer
								06/27/2016	\$ (7,133,429)		,386 Updated due to quarterly assessment and reallocation
								07/27/2016	\$ (7,216,359)		,027 Updated due to quarterly assessment and reallocation
								09/15/2016	\$ 20,000		,027 Transfer of cap due to servicing transfer
								09/28/2016	\$ (12,171,310)		717 Updated due to quarterly assessment and reallocation
								10/25/2016	\$ (11,467,598)		119 Updated due to quarterly assessment and reallocation
								11/07/2016	\$ 4,421,162		,281 Updated due to quarterly assessment and reallocation
								11/29/2016	\$ (125,869)		,412 Updated due to quarterly assessment and reallocation
								12/15/2016	\$ (390,000)		,412 Transfer of cap due to servicing transfer
								12/27/2016	\$ (17,978)	\$ 124,756	,434 Transfer of cap due to servicing transfer
								01/13/2017	\$ (410,000)	\$ 124,346	,434 Transfer of cap due to servicing transfer
								02/27/2017	\$ (303,316)	\$ 124,043	,118 Transfer of cap due to servicing transfer

	Servicer Modifying Borrov	vore' Loope											Adjustment Details
Date	Name of Institution	City	State	Transaction	Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note	Adjustment	CAP A	djustment Amount	,	Adjusted CAP Reason for Adjustment
				Туре		Borrowers and to Servicers &	Mechanism		Date		·		
						Lenders/Investors (Cap) *							
									04/26/2017	\$	(19,960)		123,933,158 Transfer of cap due to servicing transfer
									06/26/2017	\$	(157,746)		123,775,412 Transfer of cap due to servicing transfer
									07/26/2017	\$	(4,885)		123,770,527 Transfer of cap due to servicing transfer
									09/26/2017 10/26/2017	\$	(5,480,538) (709,097)		118,289,989 Transfer of cap due to servicing transfer 117,580,892 Transfer of cap due to servicing transfer
									12/21/2017	\$	(830,788)		116,750,104 Transfer of cap due to servicing transfer
									02/26/2018	\$	(45,109)		116,704,995 Transfer of cap due to servicing transfer
									03/22/2018	\$	(152,921)		116,552,074 Transfer of cap due to servicing transfer
									04/25/2018	\$	(316,948)	\$	116,235,126 Transfer of cap due to servicing transfer
									06/21/2018	\$	(63,424)		116,171,702 Transfer of cap due to servicing transfer
									07/26/2018	\$	(21,000,997)		95,170,705 Reallocation due to MHA program deobligation
									08/27/2018	\$	(1,188)		95,169,517 Transfer of cap due to servicing transfer
									09/26/2018	\$	(1,347)		95,168,170 Transfer of cap due to servicing transfer
									10/25/2018	\$	(49,585)		95,118,585 Transfer of cap due to servicing transfer
03/15/2012	PrimeWest Mortgage Corporation	Lubbock	TX	Purchase	Financial Instrument for Home Loan Modifications		N/A	3	03/15/2012	\$	100,000	\$	100,000 Transfer of cap due to servicing transfer
									06/15/2017	\$	(100,000)		- Termination of SPA
	Purdue Federal Credit Union			D	E'a a cial la deserva de Carl la carl la carl Mariffe a d'accer				00/00/0000		(00,000)		
07/29/2009	(Purdue Employees Federal Credi Union)	t West Lafayette	IN	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,090,000	N/A		09/30/2009	\$	(60,000)	\$	1,030,000 Updated portfolio data from servicer/additional program initial cap
	Official								12/30/2009	\$	1,260,000	\$	2,290,000 Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	2,070,000		4,360,000 Updated portfolio data from servicer
									07/14/2010	\$	(3,960,000)		400,000 Updated portfolio data from servicer
									09/30/2010	\$	180,222	\$	580,222 Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	580,221 Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)		580,220 Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(8)		580,212 Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(6)		580,206 Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(17)		580,189 Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(3)		580,186 Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(11)		580,175 Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(4)		580,171 Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(1)		580,170 Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(2,474)		577,696 Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(87) (1,027)		577,609 Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(2,039)		576,582 Updated due to quarterly assessment and reallocation 574,543 Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(673)		573,870 Updated due to quarterly assessment and reallocation
									12/29/2014	\$	(81,582)		492,288 Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(30,682)		461,606 Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(120,932)		340,674 Updated due to quarterly assessment and reallocation
									06/25/2015	\$	(28,680)		311,994 Updated due to quarterly assessment and reallocation
									09/28/2015	\$	(38,312)	\$	273,682 Updated due to quarterly assessment and reallocation
									12/28/2015	\$	(28,353)	\$	245,329 Updated due to quarterly assessment and reallocation
									02/25/2016	\$	(80,972)	\$	164,357 Reallocation due to MHA program deobligation
									03/28/2016	\$	(1,691)	\$	162,666 Updated due to quarterly assessment and reallocation
									05/31/2016	\$	(13,238)	\$	149,428 Updated due to quarterly assessment and reallocation
									06/27/2016	\$	(7,908)		141,520 Updated due to quarterly assessment and reallocation
									07/27/2016	\$	(7,911)		133,609 Updated due to quarterly assessment and reallocation
									09/28/2016	\$	(13,835)		119,774 Updated due to quarterly assessment and reallocation
									10/25/2016	\$	(13,073)		106,701 Updated due to quarterly assessment and reallocation
									11/07/2016	\$	5,040		111,741 Updated due to quarterly assessment and reallocation
									11/29/2016	\$	(90)		111,651 Updated due to quarterly assessment and reallocation
									12/27/2016 02/27/2017	\$	(14)		111,637 Transfer of cap due to servicing transfer
									04/26/2017	\$	(16)		111,397 Transfer of cap due to servicing transfer 111,381 Transfer of cap due to servicing transfer
									06/26/2017	\$	(121)		111,260 Transfer of cap due to servicing transfer
									07/26/2017	\$	(4)		111,256 Transfer of cap due to servicing transfer
									09/26/2017	\$	(4,816)		106,440 Transfer of cap due to servicing transfer
									10/26/2017	\$	(597)		105,843 Transfer of cap due to servicing transfer
									12/21/2017	\$	(622)		105,221 Transfer of cap due to servicing transfer
									02/26/2018	\$	(30)		105,191 Transfer of cap due to servicing transfer
									03/22/2018	\$	(98)		105,093 Transfer of cap due to servicing transfer
									04/25/2018	\$	(195)		104,898 Transfer of cap due to servicing transfer
									06/21/2018	\$	(37)		104,861 Transfer of cap due to servicing transfer
									07/26/2018	\$	(4,102)		100,759 Reallocation due to MHA program deobligation
			-						10/25/2018	\$	(8)		100,751 Transfer of cap due to servicing transfer
1/18/2009	QLending, Inc.	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 20,000	N/A		03/26/2010	\$	(10,000)		10,000 Updated portfolio data from servicer
									07/14/2010	\$	90,000	*	100,000 Updated portfolio data from servicer
									09/30/2010	\$	45,056		145,056 Updated portfolio data from servicer
									06/29/2011	\$	(1)		145,055 Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(1)		145,054 Updated due to quarterly assessment and reallocation
									09/27/2012 03/25/2013	\$	(2) (1)		145,052 Updated due to quarterly assessment and reallocation 145,051 Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(232)		145,051 Updated due to quarterly assessment and reallocation 144,819 Updated due to quarterly assessment and reallocation
			+										
									03/26/2014	\$	(8)	Ψ.	144,811 Updated due to quarterly assessment and reallocation

	Servicer Modifying Borro	wore' Loans								Adjustme	nt Dotaile
Date	Name of Institution	City	State		Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note Adjustment	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
				Туре		Borrowers and to Servicers & Lenders/Investors (Cap) *	Mechanism	Date			
								07/29/2014	\$ (191)	\$ 144.52	4 Updated due to quarterly assessment and reallocation
								09/29/2014	\$ (63)		1 Updated due to quarterly assessment and reallocation
								12/29/2014	\$ (7,654)		7 Updated due to quarterly assessment and reallocation
								03/26/2015	\$ (2,879)		B Updated due to quarterly assessment and reallocation
								04/28/2015	\$ (11,347)	\$ 122,58	Updated due to quarterly assessment and reallocation
								06/25/2015	\$ (2,691)	\$ 119,890	Updated due to quarterly assessment and reallocation
								09/28/2015	\$ (3,595)	\$ 116,29	Updated due to quarterly assessment and reallocation
								12/28/2015	\$ (2,660)		Updated due to quarterly assessment and reallocation
								02/25/2016	\$ (7,597)		Reallocation due to MHA program deobligation
								03/28/2016	\$ (159)		9 Updated due to quarterly assessment and reallocation
								05/31/2016	\$ (1,242)		Updated due to quarterly assessment and reallocation
								06/27/2016	\$ (742)		5 Updated due to quarterly assessment and reallocation
								07/27/2016 08/29/2016	\$ (742) \$ (103,153)		3 Updated due to quarterly assessment and reallocation - Termination of SPA
1/18/2009	Quantum Servicing Corporation	Tampa	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 18,960,000	NI/A	01/22/2010	\$ 890,000		Updated portfolio data from servicer/additional program initial cap
1/10/2009	Quantum Servicing Corporation	Таптра	FL	Fulcilase	Tilianciai institument for Florite Loan Modifications	φ 18,960,000	IN/A	03/26/2010	\$ 3,840,000		Updated portfolio data from servicer
								07/14/2010	\$ (2,890,000)		Updated portfolio data from servicer
								09/30/2010	\$ 9,661,676		6 Updated portfolio data from servicer
								01/06/2011	\$ (46)		Updated due to quarterly assessment and reallocation
								01/13/2011	\$ 1,600,000		Transfer of cap due to servicing transfer
								02/16/2011	\$ 1,400,000		Transfer of cap due to servicing transfer
								03/30/2011	\$ (58)		2 Updated due to quarterly assessment and reallocation
								04/13/2011	\$ 100,000		2 Transfer of cap due to servicing transfer
								05/13/2011	\$ 100,000		2 Transfer of cap due to servicing transfer
								06/16/2011	\$ 800,000		2 Transfer of cap due to servicing transfer
								06/29/2011	\$ (559)		3 Updated due to quarterly assessment and reallocation
								07/14/2011	\$ 300,000		3 Transfer of cap due to servicing transfer
								08/16/2011	\$ 200,000		3 Transfer of cap due to servicing transfer
								09/15/2011	\$ 100,000 \$ 100,000		3 Transfer of cap due to servicing transfer
								01/13/2012 06/14/2012	\$ 100,000 \$ 330,000		3 Transfer of cap due to servicing transfer
								06/28/2012	\$ 330,000		3 Transfer of cap due to servicing transfer 5 Updated due to quarterly assessment and reallocation
								09/27/2012	\$ (1,184)		1 Updated due to quarterly assessment and reallocation
								10/16/2012	\$ (1,910,000)		1 Transfer of cap due to servicing transfer
								11/15/2012	\$ (980,000)		1 Transfer of cap due to servicing transfer
								12/27/2012	\$ (187)		4 Updated due to quarterly assessment and reallocation
								03/25/2013	\$ (707)		7 Updated due to quarterly assessment and reallocation
								04/16/2013	\$ (240,000)		7 Transfer of cap due to servicing transfer
								06/27/2013	\$ (268)	\$ 32,358,239	Updated due to quarterly assessment and reallocation
								07/16/2013	\$ 10,000	\$ 32,368,239	9 Transfer of cap due to servicing transfer
								09/27/2013	\$ (96)	\$ 32,368,143	Updated due to quarterly assessment and reallocation
								11/14/2013	\$ (20,000)		Transfer of cap due to servicing transfer
								12/23/2013	\$ (162,518)		5 Updated due to quarterly assessment and reallocation
0/4.4/004.0								6 02/27/2014	\$ (31,540,186)		9 Termination of SPA
2/14/2012	Quicken Loans Inc	Detroit	MI	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3 12/14/2012	\$ 10,000		Transfer of cap due to servicing transfer
								08/15/2013 03/14/2014	\$ 10,000 \$ 30.000		Transfer of cap due to servicing transfer
								05/15/2014	\$ 30,000 \$ 10,000		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
								01/15/2015	\$ 10,000		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
9/01/2010	RBC Bank (USA)	Raleigh	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	09/30/2010	\$ 45,056	· · · · · · · · · · · · · · · · · · ·	6 Updated portfolio data from servicer
0/01/2010	TREE Barik (GG)	raioigii	110	- aronaco	Thansa her anon for theme 25an meaneach	Ψ 100,000	14// (01/06/2011	\$ 34,944		Updated due to quarterly assessment and reallocation
								03/30/2011	\$ 40,000		Updated due to quarterly assessment and reallocation
								06/29/2011	\$ 50,000	· · · · · · · · · · · · · · · · · · ·	Updated due to quarterly assessment and reallocation
								03/15/2012	\$ (200,000)	· ·	Transfer of cap due to servicing transfer
								06/14/2012	\$ (10,000)		Transfer of cap due to servicing transfer
								9 04/09/2013	\$ (60,000)		- Termination of SPA
6/12/2009	Residential Credit Solutions, Inc.	Fort Worth	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 19,400,000	N/A	09/30/2009	\$ (1,860,000)	\$ 17,540,000	Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$ 27,920,000		Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$ (1,390,000)		Updated portfolio data from servicer
								07/14/2010	\$ (13,870,000)		Updated portfolio data from servicer
								09/30/2010	\$ 400,000		Updated portfolio data from servicer/additional program initial cap
								09/30/2010	\$ 586,954		Updated portfolio data from servicer
								01/06/2011	\$ (34)		Updated due to quarterly assessment and reallocation
								03/30/2011	\$ (37) \$ 100.000		3 Updated due to quarterly assessment and reallocation
								04/13/2011 06/29/2011	\$ 100,000 \$ (329)		Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
								06/29/2011	\$ (329)		4 Updated due to quarterly assessment and reallocation 4 Transfer of cap due to servicing transfer
								11/16/2011	\$ (1,900,000)		4 Transfer of cap due to servicing transfer 4 Transfer of cap due to servicing transfer
								05/16/2012	\$ 2,800,000		4 Transfer of cap due to servicing transfer
								06/14/2012	\$ 8,060,000		4 Transfer of cap due to servicing transfer
								06/28/2012	\$ (313)		1 Updated due to quarterly assessment and reallocation
								07/16/2012	\$ 2,160,000		1 Transfer of cap due to servicing transfer
						The state of the s			,,		
								09/27/2012	\$ (911)	\$ 42,825,330	Updated due to quarterly assessment and reallocation
								09/27/2012 10/16/2012	\$ (911) \$ 5,690,000		Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
										\$ 48,515,330	

	Servicer Modifying Borrowers'	Loope								Adiusta	nent Details
Date	Name of Institution		State	Transaction	Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note Adjustment	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
Date	Name of monator	Oity		Type	investment besonption	Borrowers and to Servicers &	Mechanism	Date	Crit riajustinent runoant	riajastea erti	Reason to Fajasinen
						Lenders/Investors (Cap) *					
								02/14/2013	\$ 3,190,000	¢ 51.705.1	52 Transfer of cap due to servicing transfer
								03/14/2013	\$ (260,000)		52 Transfer of cap due to servicing transfer
								03/25/2013	\$ (200,000)		
								04/16/2013	\$ 1,330,000		Updated due to quarterly assessment and reallocation
								05/16/2013	\$ 100,000		I39 Transfer of cap due to servicing transfer I39 Transfer of cap due to servicing transfer
								06/14/2013	\$ 20,000		139 Transfer of cap due to servicing transfer
								06/27/2013			
								07/16/2013	\$ (264) \$ 6,080,000		75 Updated due to quarterly assessment and reallocation
								09/16/2013	\$ (2,130,000)		75 Transfer of cap due to servicing transfer
								09/27/2013	\$ (2,130,000)		75 Transfer of cap due to servicing transfer 074 Updated due to quarterly assessment and reallocation
								10/15/2013	\$ 6,910,000		174 Transfer of cap due to servicing transfer
								12/16/2013	\$ (1,050,000)		174 Transfer of cap due to servicing transfer
								12/23/2013	\$ (173,584)		190 Updated due to quarterly assessment and reallocation
								01/16/2014	\$ 1,310,000		190 Transfer of cap due to servicing transfer
								02/13/2014	\$ (2,210,000)		190 Transfer of cap due to servicing transfer
								03/14/2014	\$ (2,210,000)		190 Transfer of cap due to servicing transfer
								03/26/2014	\$ (5,632)		Updated due to quarterly assessment and reallocation
								04/16/2014	\$ (220,000)		· · · · · · · · · · · · · · · · · · ·
								05/15/2014	\$ (220,000)		358 Transfer of cap due to servicing transfer 358 Transfer of cap due to servicing transfer
								06/16/2014	\$ 940,000		17858 Transfer of cap due to servicing transfer
			\vdash					06/26/2014	\$ (63,739)		·
			\vdash					07/16/2014	\$ (63,739)		19 Updated due to quarterly assessment and reallocation
								07/16/2014	\$ 1,000,000		19 Transfer of cap due to servicing transfer
								08/14/2014	\$ (128,318)		Updated due to quarterly assessment and reallocation
								08/14/2014	\$ (2,700,000)		701 Transfer of cap due to servicing transfer
								09/16/2014	\$ (2,860,000)		75.1 Indated due to guarterly assessment and reallocation
			\vdash					10/16/2014	\$ (37,047)		754 Updated due to quarterly assessment and reallocation 754 Transfer of cap due to servicing transfer
								11/14/2014	\$ 40,000		
								12/16/2014	\$ (780,000)		754 Transfer of cap due to servicing transfer
								12/29/2014			754 Transfer of cap due to servicing transfer 72 Updated due to quarterly assessment and reallocation
								01/15/2015	, (-,- , ,		72 Transfer of cap due to servicing transfer
								02/13/2015	* (-,/		·
								03/16/2015	\$ 1,300,000		72 Transfer of cap due to servicing transfer
									\$ (140,000)		72 Transfer of cap due to servicing transfer
								03/26/2015	\$ (1,134,415)		757 Updated due to quarterly assessment and reallocation
								04/16/2015	\$ (10,000)		757 Transfer of cap due to servicing transfer
								04/28/2015	\$ (4,012,710)		047 Updated due to quarterly assessment and reallocation
								05/14/2015	\$ 570,000		747 Transfer of cap due to servicing transfer
								06/16/2015	\$ 350,000		047 Transfer of cap due to servicing transfer
								06/25/2015	\$ (936,320)		727 Updated due to quarterly assessment and reallocation
								07/16/2015	\$ (40,000)		727 Transfer of cap due to servicing transfer
								08/14/2015	\$ 10,000		727 Transfer of cap due to servicing transfer
								09/16/2015	\$ (300,000)		727 Transfer of cap due to servicing transfer
								09/28/2015	\$ (999,808)		Updated due to quarterly assessment and reallocation
								10/15/2015	\$ 290,000		719 Transfer of cap due to servicing transfer
								11/16/2015	\$ (120,000)		719 Transfer of cap due to servicing transfer
								12/16/2015	\$ (250,000)		719 Transfer of cap due to servicing transfer
								12/28/2015	\$ (660,712)		207 Updated due to quarterly assessment and reallocation
								02/16/2016	\$ (3,250,000)		207 Transfer of cap due to servicing transfer
								02/25/2016	\$ (3,134,539)		Reallocation due to MHA program deobligation
								03/16/2016	\$ (2,070,000)		768 Transfer of cap due to servicing transfer
								03/28/2016	\$ (86,358)		Updated due to quarterly assessment and reallocation
								04/14/2016	\$ (8,730,000)		Transfer of cap due to servicing transfer
								05/16/2016	\$ (350,000)		Transfer of cap due to servicing transfer
								05/31/2016	\$ (80,165)		45 Updated due to quarterly assessment and reallocation
								06/16/2016	\$ 20,000		45 Transfer of cap due to servicing transfer
								06/27/2016	\$ (46,949)		96 Updated due to quarterly assessment and reallocation
								07/14/2016	\$ (1,880,000)		96 Transfer of cap due to servicing transfer
								07/27/2016	\$ 27,521		717 Updated due to quarterly assessment and reallocation
								08/16/2016	\$ (10,000)		717 Transfer of cap due to servicing transfer
								09/15/2016	\$ (10,000)		717 Transfer of cap due to servicing transfer
								09/28/2016	\$ 20,000		717 Updated due to quarterly assessment and reallocation
								10/14/2016	\$ (300,000)		717 Transfer of cap due to servicing transfer
								10/25/2016	\$ (40,725)		Updated due to quarterly assessment and reallocation
								11/07/2016	\$ 15,701		Updated due to quarterly assessment and reallocation
								11/16/2016	\$ (60,000)		Transfer of cap due to servicing transfer
								11/29/2016	\$ (11,032)		G61 Updated due to quarterly assessment and reallocation
								12/15/2016	\$ (10,000)		661 Transfer of cap due to servicing transfer
								12/27/2016	\$ (1,735)		726 Transfer of cap due to servicing transfer
								02/16/2017	\$ 10,000		026 Transfer of cap due to servicing transfer
								02/27/2017	\$ (30,410)		Transfer of cap due to servicing transfer
								03/16/2017	\$ (50,000)		Transfer of cap due to servicing transfer
			\sqcup					04/26/2017	\$ (2,027)		189 Transfer of cap due to servicing transfer
								06/26/2017	\$ (15,805)		Transfer of cap due to servicing transfer
								07/26/2017	\$ (489)		95 Transfer of cap due to servicing transfer
								00/00/0047	(OZ OCE)	Φ 25.005.0	
								09/26/2017 10/26/2017	\$ (27,965) \$ (3,468)		230 Transfer of cap due to servicing transfer 762 Transfer of cap due to servicing transfer

	Servicer Modifying Borro	wers' Loans								Adjustment Details
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note Adjustment Date	CAP Adjustment Amount	Adjusted CAP Reason for Adjustment
								6 11/16/2017	\$ (3,928,073)	\$ 22,063,690 Termination of SPA
06/14/2012	Resurgent Capital Solutions L.P.	Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications		N/A	3 06/14/2012	\$ 940,000	
								06/28/2012	\$ 205,242	\$ 1,145,242 Updated due to quarterly assessment and reallocation
								09/27/2012	\$ (3)	· · · · ·
								12/27/2012	\$ (1)	· · · · · ·
								01/16/2013	\$ 10,000 \$ 8,690,000	
								02/14/2013	\$ 8,690,000 \$ 1,390,000	•
								03/25/2013	\$ (219)	
								05/16/2013	\$ 620,000	
								06/14/2013	\$ 990,000	\$ 12,845,019 Transfer of cap due to servicing transfer
								06/27/2013	\$ (96)	\$ 12,844,923 Updated due to quarterly assessment and reallocation
								07/16/2013	\$ 5,780,000	· · · · · · · · · · · · · · · · · · ·
								09/27/2013	\$ (50) \$ 880,000	· · · · ·
								10/15/2013 11/14/2013	\$ 880,000 \$ 6,610,000	
								12/16/2013	\$ 20,000	·
								12/23/2013	\$ (118,329)	· · · · · · · · · · · · · · · · · · ·
								01/16/2014	\$ 1,770,000	·
								02/13/2014	\$ 23,920,000	\$ 51,706,544 Transfer of cap due to servicing transfer
								03/14/2014	\$ 1,460,000	
								03/26/2014	\$ (7,186)	· · · ·
								04/16/2014	\$ 2,370,000	
								05/15/2014 06/16/2014	\$ 1,990,000 \$ 1,720,000	
								06/26/2014	\$ (96,715)	
								07/16/2014	\$ 1,310,000	
								07/29/2014	\$ (197,950)	· · · · · · · · · · · · · · · · · · ·
								09/16/2014	\$ (56,740,004)	\$ 3,514,689 Transfer of cap due to servicing transfer
								09/29/2014	\$ 488,713	
								15 11/03/2014	\$ (800,680)	
6/17/2009	RG Mortgage Corporation	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ 57,000,000	N/A	09/30/2009	\$ (11,300,000)	
								12/30/2009	\$ (42,210,000) \$ 65,640,000	
								03/26/2010 04/09/2010	\$ 65,640,000 \$ (14,470,000)	
								07/14/2010	\$ (8,860,000)	·
								09/30/2010	\$ (4,459,154)	
								12/15/2010	\$ (4,300,000)	
								01/06/2011	\$ (51)	\$ 37,040,795 Updated due to quarterly assessment and reallocation
								03/30/2011	\$ (65)	
								06/29/2011	\$ (616)	·
								06/28/2012	\$ (462)	·
								09/27/2012 12/27/2012	\$ (1,270) \$ (214)	·
								03/25/2013	\$ (812)	
								06/27/2013	\$ (306)	
								09/27/2013	\$ (110)	·
								12/23/2013	\$ (185,423)	\$ 36,851,517 Updated due to quarterly assessment and reallocation
								03/26/2014	\$ (6,518)	\$ 36,844,999 Updated due to quarterly assessment and reallocation
								06/26/2014	\$ (77,004)	
								07/29/2014	\$ (152,943)	
								09/29/2014	\$ (50,520)	· · · · ·
								10/16/2014 6 11/03/2014	\$ (30,000) \$ (35,740,763)	·
/16/2016	Rockland Trust Company	Rockland	MA	Purchase	Financial Instrument for Home Loan Modifications		N/A	3 06/16/2016	\$ 40,000	
	Roebling Bank	Roebling		Purchase	Financial Instrument for Home Loan Modifications	\$ 240,000		03/26/2010	\$ 610,000	
						,,,,,,		07/14/2010	\$ 50,000	
								09/30/2010	\$ (29,666)	
								01/06/2011	\$ (1)	·
	Down dipolat Mark and Co. 11							03/23/2011	\$ (870,333)	- Termination of SPA
/28/2009	RoundPoint Mortgage Servicing Corporation	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 570,000	N/A	10/02/2009	\$ 130,000	
								12/30/2009	\$ (310,000)	
								03/26/2010	\$ 2,110,000	·
								07/14/2010 09/30/2010	\$ 8,300,000 \$ 5,301,172	
								09/30/2010	\$ 5,301,172	
								03/16/2011	\$ (400,000)	
								03/30/2011	\$ (25)	·
								06/29/2011	\$ (232)	
								06/28/2012	\$ (174)	\$ 15,700,719 Updated due to quarterly assessment and reallocation
								09/27/2012	\$ (479)	
								11/15/2012	\$ (350,000)	· · · · · · · · · · · · · · · · · · ·
								12/27/2012	\$ (82)	· · ·
								03/25/2013	\$ (308)	\$ 15,349,850 Updated due to quarterly assessment and reallocation
								04/16/2013	\$ 80,000	\$ 15,429,850 Transfer of cap due to servicing transfer

	Servicer Modifying Borro						, , , <u> </u>	0.15.4.11	<u> </u>	ent Details
e	Name of Institution	City Sta	ate Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
					Lenders/Investors (Cap)		00/44/0040	0.000		
							06/14/2013	\$ 20,000 \$		Transfer of cap due to servicing transfer
							06/27/2013	\$ (108) \$		Updated due to quarterly assessment and reallocation
							07/16/2013	\$ 30,000		Transfer of cap due to servicing transfer
							09/16/2013	\$ 640,000	16,119,74	Transfer of cap due to servicing transfer
							09/27/2013	\$ (40)	16,119,70	D2 Updated due to quarterly assessment and reallocation
							12/16/2013	\$ 190,000		72 Transfer of cap due to servicing transfer
							12/23/2013	\$ (67,286)		16 Updated due to quarterly assessment and reallocation
							01/16/2014	\$ 520,000		16 Transfer of cap due to servicing transfer
							02/13/2014	\$ 10,000 \$. , ,	6 Transfer of cap due to servicing transfer
							03/14/2014	\$ (30,000)		Transfer of cap due to servicing transfer
							03/26/2014	\$ (2,463)	16,739,95	Updated due to quarterly assessment and reallocation
							04/16/2014	\$ (20,000)	16,719,95	Transfer of cap due to servicing transfer
							06/26/2014	\$ (28,873)	16,691,08	BO Updated due to quarterly assessment and reallocation
							07/16/2014	\$ 480,000	17.171.08	Transfer of cap due to servicing transfer
							07/29/2014	\$ (59,055)		25 Updated due to quarterly assessment and reallocation
							08/14/2014	\$ 360,000		25 Transfer of cap due to servicing transfer
							09/29/2014	\$ (19,992) \$		33 Updated due to quarterly assessment and reallocation
							10/16/2014	\$ 530,000 \$		Transfer of cap due to servicing transfer
							12/16/2014	\$ (120,000)		Transfer of cap due to servicing transfer
							12/29/2014	\$ (2,352,678)	15,509,35	Updated due to quarterly assessment and reallocation
							03/26/2015	\$ (891,303)	14,618,05	52 Updated due to quarterly assessment and reallocation
							04/28/2015	\$ (3,450,733)		19 Updated due to quarterly assessment and reallocation
							05/14/2015	\$ (50,000)		9 Transfer of cap due to servicing transfer
							06/25/2015			
								, , , ,		68 Updated due to quarterly assessment and reallocation
	-						08/14/2015	\$ 20,000 \$		68 Transfer of cap due to servicing transfer
							09/28/2015	\$ (1,064,251)		Updated due to quarterly assessment and reallocation
							12/16/2015	\$ 10,000	9,260,81	Transfer of cap due to servicing transfer
							12/28/2015	\$ (732,290)	8,528,52	27 Updated due to quarterly assessment and reallocation
							01/14/2016	\$ 50,000 \$	8,578,52	27 Transfer of cap due to servicing transfer
							02/16/2016	\$ 10,000	, ,	27 Transfer of cap due to servicing transfer
							02/25/2016	\$ (2,314,829)		Reallocation due to MHA program deobligation
							03/16/2016			78 Transfer of cap due to servicing transfer
							03/28/2016	\$ (55,575)		Updated due to quarterly assessment and reallocation
							05/16/2016	\$ 20,000	6,438,12	23 Transfer of cap due to servicing transfer
							05/31/2016	\$ (455,300)	5,982,82	23 Updated due to quarterly assessment and reallocation
							06/16/2016	\$ (10,000)	5,972,82	23 Transfer of cap due to servicing transfer
							06/27/2016	\$ (271,492)		31 Updated due to quarterly assessment and reallocation
							07/27/2016	\$ (268,395)		36 Updated due to quarterly assessment and reallocation
							09/15/2016	\$ 1,230,000 \$		36 Transfer of cap due to servicing transfer
							09/28/2016	\$ (928,842)		Updated due to quarterly assessment and reallocation
							10/25/2016	\$ (897,584)	4,836,51	Updated due to quarterly assessment and reallocation
							11/07/2016	\$ 346,050	5,182,56	O Updated due to quarterly assessment and reallocation
							11/29/2016	\$ (7,813)		17 Updated due to quarterly assessment and reallocation
							12/15/2016	\$ (680,000)		17 Transfer of cap due to servicing transfer
							12/27/2016			·
										77 Transfer of cap due to servicing transfer
							01/13/2017	\$ (150,000) \$		77 Transfer of cap due to servicing transfer
							02/16/2017	\$ (40,000)	4,303,57	77 Transfer of cap due to servicing transfer
							02/27/2017	\$ (18,729)		Transfer of cap due to servicing transfer
							04/26/2017	\$ (1,189)	4,283,65	Transfer of cap due to servicing transfer
							06/26/2017	\$ (8,754)		05 Transfer of cap due to servicing transfer
							07/26/2017	\$ (258)		Transfer of cap due to servicing transfer
							09/26/2017	\$ (266,556)		1 Transfer of cap due to servicing transfer
	-						10/26/2017	\$ (34,323) \$		78 Transfer of cap due to servicing transfer
							12/21/2017	\$ (39,577)		71 Transfer of cap due to servicing transfer
							02/26/2018	\$ (1,855)		Transfer of cap due to servicing transfer
							03/22/2018	\$ (5,625)	3,926,71	1 Transfer of cap due to servicing transfer
							04/25/2018	\$ (11,578)		Transfer of cap due to servicing transfer
							06/21/2018	\$ (2,590)		13 Transfer of cap due to servicing transfer
							07/26/2018	\$ (746,776)		77 Reallocation due to MHA program deobligation
							08/27/2018	· ' ' '		26 Transfer of cap due to servicing transfer
	-						09/26/2018	\$ (45) \$		31 Transfer of cap due to servicing transfer
							10/25/2018	\$ (1,553)	3,164,12	Transfer of cap due to servicing transfer
	Rushmore Loan Management	Irvine CA	Purchase	Financial Instrument for Home Loan Modifications		N/A	3 12/15/2011	\$ 200,000	200.00	00 Transfer of cap due to servicing transfer
	Services LLC	J						*	•	' "
							04/16/2012	\$ 600,000		70 Transfer of cap due to servicing transfer
							06/28/2012	\$ (3)	799,99	DT Updated due to quarterly assessment and reallocation
							08/16/2012	\$ 110,000	909,99	7 Transfer of cap due to servicing transfer
							09/27/2012	\$ (13)		34 Updated due to quarterly assessment and reallocation
							10/16/2012	\$ 1,270,000		Transfer of cap due to servicing transfer
							11/15/2012	\$ 230,000 \$		Transfer of cap due to servicing transfer
							12/27/2012	\$ (5)		79 Updated due to quarterly assessment and reallocation
							01/16/2013	\$ 990,000		79 Transfer of cap due to servicing transfer
							02/14/2013	\$ 600,000	3,999,97	79 Transfer of cap due to servicing transfer
							03/14/2013	\$ 1,980,000		79 Transfer of cap due to servicing transfer
							03/25/2013	\$ (77)		22 Updated due to quarterly assessment and reallocation
							03/23/2013	Ψ 1771) ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	DZI Opdated que lo quarteny assessment and realiocation

	Servicer Modifying Borrowe	ro' Loone								Adiusta	nent Details
Date .	Name of Institution	City	State	Transaction	Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note Adjustment	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
Date	Name of mondation	Ony	Ciaic	Type	investment besonption	Borrowers and to Servicers &	Mechanism	Date	Crit riagastinent runeant	riajuotea erti	Reason of Adjustment
						Lenders/Investors (Cap) *					
								05/16/2013	\$ 1,520,000	¢ 7.920.0	002 Transfer of cap due to servicing transfer
								06/14/2013	\$ 1,320,000		702 Transfer of cap due to servicing transfer
								06/27/2013			
								09/16/2013	+ ()		Updated due to quarterly assessment and reallocation
									7 -,0.0,000		Transfer of cap due to servicing transfer
								09/27/2013	\$ (26)		Updated due to quarterly assessment and reallocation
								10/15/2013	\$ 10,000		323 Transfer of cap due to servicing transfer
								11/14/2013	\$ 19,140,000		323 Transfer of cap due to servicing transfer
								12/16/2013	\$ 1,330,000		Transfer of cap due to servicing transfer
								12/23/2013	\$ (60,644)		179 Updated due to quarterly assessment and reallocation
								01/16/2014	\$ 10,000		79 Transfer of cap due to servicing transfer
								03/14/2014	\$ 50,000		79 Transfer of cap due to servicing transfer
								03/26/2014	\$ (2,090)		Updated due to quarterly assessment and reallocation
								04/16/2014	\$ 4,440,000		789 Transfer of cap due to servicing transfer
								05/15/2014	\$ 60,000		789 Transfer of cap due to servicing transfer
								06/16/2014	\$ 380,000		789 Transfer of cap due to servicing transfer
								06/26/2014	\$ (35,305)	\$ 38,471,7	784 Updated due to quarterly assessment and reallocation
								07/16/2014	\$ 270,000	\$ 38,741,7	784 Transfer of cap due to servicing transfer
								07/29/2014	\$ (69,974)	\$ 38,671,8	Updated due to quarterly assessment and reallocation
								08/14/2014	\$ 4,040,000	\$ 42,711,8	Transfer of cap due to servicing transfer
								09/16/2014	\$ 1,670,000	\$ 44,381,8	310 Transfer of cap due to servicing transfer
								09/29/2014	\$ (27,982)		328 Updated due to quarterly assessment and reallocation
								10/16/2014	\$ 13,870,000		328 Transfer of cap due to servicing transfer
								11/14/2014	\$ 8,350,000		328 Transfer of cap due to servicing transfer
								12/16/2014	\$ 2,520,000		328 Transfer of cap due to servicing transfer
								12/29/2014	\$ (1,524,773)		055 Updated due to quarterly assessment and reallocation
								01/15/2015	\$ 2,220,000		055 Transfer of cap due to servicing transfer
								02/13/2015	\$ 980,000		055 Transfer of cap due to servicing transfer
								03/16/2015	\$ 140,000		055 Transfer of cap due to servicing transfer
								03/26/2015	\$ (1,062,455)		500 Updated due to quarterly assessment and reallocation
								04/16/2015	\$ (2,050,000)		500 Transfer of cap due to servicing transfer
								04/28/2015			
								05/14/2015	* (-,,		371 Updated due to quarterly assessment and reallocation
									\$ 210,000		771 Transfer of cap due to servicing transfer
								06/16/2015	\$ 8,540,000		771 Transfer of cap due to servicing transfer
								06/25/2015	\$ (1,665,379)		192 Updated due to quarterly assessment and reallocation
								07/16/2015	\$ 2,050,000		Transfer of cap due to servicing transfer
								08/14/2015	\$ 10,390,000		Transfer of cap due to servicing transfer
								09/16/2015	\$ 5,300,000		Transfer of cap due to servicing transfer
								09/28/2015	\$ (3,202,247)		Updated due to quarterly assessment and reallocation
								10/15/2015	\$ (1,260,000)		245 Transfer of cap due to servicing transfer
								11/16/2015	\$ 100,000		245 Transfer of cap due to servicing transfer
								12/16/2015	\$ 350,000		245 Transfer of cap due to servicing transfer
								12/28/2015	\$ (2,075,474)		771 Updated due to quarterly assessment and reallocation
								01/14/2016	\$ 250,000	\$ 83,246,7	771 Transfer of cap due to servicing transfer
								02/16/2016	\$ 2,170,000	\$ 85,416,7	771 Transfer of cap due to servicing transfer
								02/25/2016	\$ (9,768,061)	\$ 75,648,7	710 Reallocation due to MHA program deobligation
								03/16/2016	\$ 5,500,000	\$ 81,148,7	710 Transfer of cap due to servicing transfer
								03/28/2016	\$ (347,014)	\$ 80,801,6	S96 Updated due to quarterly assessment and reallocation
								04/14/2016	\$ (1,040,000)	\$ 79,761,6	S96 Transfer of cap due to servicing transfer
								05/16/2016	\$ (1,740,000)		S96 Transfer of cap due to servicing transfer
								05/31/2016	\$ (2,271,991)		705 Updated due to quarterly assessment and reallocation
								06/16/2016	\$ 5,480,000		705 Transfer of cap due to servicing transfer
								06/27/2016	\$ (1,805,648)		057 Updated due to quarterly assessment and reallocation
								07/14/2016	\$ 1,700,000		057 Transfer of cap due to servicing transfer
								07/27/2016	\$ (2,019,779)		278 Updated due to quarterly assessment and reallocation
								08/16/2016	\$ (2,019,779)		278 Transfer of cap due to servicing transfer
								09/15/2016	\$ (1,630,000)		278 Transfer of cap due to servicing transfer
								09/15/2016	\$ (2,318,267)		
			-								U11 Updated due to quarterly assessment and reallocation
			-					10/14/2016	\$ 1,170,000		711 Transfer of cap due to servicing transfer
			-					10/25/2016	\$ (2,719,687)		Updated due to quarterly assessment and reallocation
								11/07/2016	\$ 1,048,535		Updated due to quarterly assessment and reallocation
								11/16/2016	\$ 1,640,000		Transfer of cap due to servicing transfer
								11/29/2016	\$ (62,040)		319 Updated due to quarterly assessment and reallocation
								12/15/2016	\$ 750,000		Transfer of cap due to servicing transfer
								12/27/2016	\$ (10,694)		Transfer of cap due to servicing transfer
								01/13/2017	\$ 1,330,000		25 Transfer of cap due to servicing transfer
								02/16/2017	\$ 1,750,000		25 Transfer of cap due to servicing transfer
								02/27/2017	\$ (228,329)	\$ 78,323,7	796 Transfer of cap due to servicing transfer
								03/16/2017	\$ 1,050,000		796 Transfer of cap due to servicing transfer
								04/26/2017	\$ (16,335)	\$ 79,357,4	Transfer of cap due to servicing transfer
								06/26/2017	\$ (124,608)		353 Transfer of cap due to servicing transfer
								07/26/2017	\$ (3,836)		717 Transfer of cap due to servicing transfer
								09/26/2017	\$ (618,292)		725 Transfer of cap due to servicing transfer
								10/26/2017	\$ (66,661)		064 Transfer of cap due to servicing transfer
											-
								12/21/2017	\$ (350,288)	\$ 78,193. <i>i</i>	776 Transfer of cap due to servicing transfer
								12/21/2017 02/26/2018	\$ (350,288) \$ (16,916)		776 Transfer of cap due to servicing transfer 360 Transfer of cap due to servicing transfer

	Servicer Modifying Borro	wers' Loans									Adjustment Details
Date	Name of Institution	City	State	Transaction	Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note Adjustmen	nt CAI	P Adjustment Amount	Adjusted CAP Reason for Adjustment
				Туре		Borrowers and to Servicers & Lenders/Investors (Cap) *	Mechanism	Date			
						Lenders/investors (Cap)					
								04/25/2018	\$	(94,789)	·
								06/21/2018 07/26/2018	\$	(127) 1,581,751	· · · · · · · · · · · · · · · · · · ·
								08/27/2018	\$	(699)	
								09/26/2018	\$	(1,311)	· · · · · · · · · · · · · · · · · · ·
								10/25/2018	\$	9,574,885	
07/14/2016	Santander Bank, N.A.	Reading	PA	Purchase	Financial Instrument for Home Loan Modifications		N/A	3 07/14/2016	\$	20,000	·
								03/16/2017	\$	90,000	
								04/26/2017	\$	(14)	
								06/26/2017 09/26/2017	\$	5,264 6,780	·
								07/26/2018	\$	(15,447)	
								08/27/2018	\$	(2)	
								09/26/2018	\$	(2)	\$ 106,579 Transfer of cap due to servicing transfer
								10/25/2018	\$	(73)	\$ 106,506 Transfer of cap due to servicing transfer
4/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 407,000,000	N/A	06/17/2009	\$	225,040,000	
								09/30/2009	\$	254,380,000	
								12/30/2009	\$	355,710,000	
								03/26/2010 06/16/2010	\$	(57,720,000) (156,050,000)	
								07/14/2010	\$	(513,660,000)	
								07/16/2010	\$	(22,980,000)	
								09/15/2010	\$	1,800,000	
								09/30/2010	\$	9,800,000	
								09/30/2010	\$	116,222,668	
								10/15/2010	\$	100,000	
								12/15/2010 01/06/2011	\$	8,900,000 (556)	
								01/08/2011	\$	2,300,000	
								03/16/2011	\$	700,000	·
								03/30/2011	\$	(654)	
								04/13/2011	\$	2,100,000	\$ 633,641,458 Transfer of cap due to servicing transfer
								06/29/2011	\$	(6,144)	\$ 633,635,314 Updated due to quarterly assessment and reallocation
								07/14/2011	\$	200,000	·
								08/16/2011	\$	(100,000)	
								09/15/2011 12/15/2011	\$	(700,000) 17,500,000	
								02/16/2012	\$	(100,000)	·
								03/15/2012	\$	100,000	·
								04/16/2012	\$	(17,500,000)	·
								05/16/2012	\$	(760,000)	\$ 632,275,314 Transfer of cap due to servicing transfer
								06/14/2012	\$	(354,290,000)	·
								06/28/2012	\$	(1,831)	
								07/16/2012	\$	(10,120,000)	
								08/16/2012 09/27/2012	\$	(10,000) (4,701)	
								10/16/2012	\$	(9,220,000)	
								11/15/2012	\$	(30,000)	· · · · · · · · · · · · · · · · · · ·
								12/14/2012	\$	60,000	
								12/27/2012	\$	(788)	\$ 258,657,994 Updated due to quarterly assessment and reallocation
								01/16/2013	\$	(610,000)	•
								03/25/2013	\$	(2,979)	
0/00/0000	0.1	0	0.4	Durahasa	Figure in Leader we and four Leave Leave Madiffered in a	000000	1 /4	10 04/09/2013	\$	(157,237,929)	
9/23/2009	Schools Financial Credit Union	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 390,000	N/A	10/02/2009 12/30/2009	\$	90,000	
								03/26/2010	\$	940,000	
								07/14/2010	\$	(140,000)	
								09/30/2010	\$	1,150,556	
								01/06/2011	\$	(2)	
								03/30/2011	\$	(2)	
								06/29/2011	\$	(22)	
								06/28/2012	\$	(16)	
								09/27/2012	\$	(44)	
								12/27/2012	\$	(7)	
								03/25/2013	\$	(28)	
								06/27/2013 09/27/2013	\$	(11)	
								12/23/2013	\$	(6,411)	·
								03/26/2014	\$	(225)	
								06/26/2014	\$	(2,661)	
								07/29/2014	\$	(5,285)	
								09/29/2014	\$	(1,746)	
								12/29/2014	\$	(201,817)	
								03/26/2015	\$	(76,420)	
					I and the second			04/20/2045	\$	(204.240)	© OF A CAFILL related due to expert who accompany and read results and
								04/28/2015 06/25/2015	\$	(301,210) (71,460)	

	Servicer Modifying Borro	wers' Loans								Adjustr	nent Details
Date	Name of Institution	City	State	Transaction	Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note Adjustment	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
				Туре		Borrowers and to Servicers &	Mechanism	Date			
						Lenders/Investors (Cap) *					
								09/28/2015	\$ (95,514)		Updated due to quarterly assessment and reallocation
								12/28/2015	\$ (70,705)		Updated due to quarterly assessment and reallocation
								02/25/2016	\$ (210,262)		704 Reallocation due to MHA program deobligation
								03/28/2016	\$ (4,392)		312 Updated due to quarterly assessment and reallocation
								05/31/2016	\$ (35,674)		638 Updated due to quarterly assessment and reallocation
								06/27/2016	\$ (21,311)		327 Updated due to quarterly assessment and reallocation
								07/27/2016	\$ (21,317)		010 Updated due to quarterly assessment and reallocation
								09/28/2016	\$ (37,281)		729 Updated due to quarterly assessment and reallocation
								10/25/2016	\$ (35,228) \$ 13.582		Updated due to quarterly assessment and reallocation
								11/07/2016 11/29/2016	\$ 13,582 \$ (344)		D83 Updated due to quarterly assessment and reallocation
								12/27/2016	\$ (544)		739 Updated due to quarterly assessment and reallocation
								02/27/2017	\$ (910)		777 Transfer of cap due to servicing transfer 777 Transfer of cap due to servicing transfer
								04/26/2017	\$ (60)		717 Transfer of cap due to servicing transfer
								06/26/2017	\$ (459)		258 Transfer of cap due to servicing transfer
								07/26/2017	\$ (14)		244 Transfer of cap due to servicing transfer
								09/26/2017	\$ (12,751)		493 Transfer of cap due to servicing transfer
								10/26/2017	\$ (1,581)		212 Transfer of cap due to servicing transfer
								12/21/2017	\$ (1,647)		265 Transfer of cap due to servicing transfer
								02/26/2018	\$ (80)		185 Transfer of cap due to servicing transfer
								03/22/2018	\$ (261)		Transfer of cap due to servicing transfer
								04/25/2018	\$ (515)		Transfer of cap due to servicing transfer
								06/21/2018	\$ (97)		Transfer of cap due to servicing transfer
								07/26/2018	\$ (40,409)		Reallocation due to MHA program deobligation
								08/27/2018	\$ (2)	\$ 205,	701 Transfer of cap due to servicing transfer
								09/26/2018			Transfer of cap due to servicing transfer
								10/25/2018	\$ (83)		Transfer of cap due to servicing transfer
/15/2010	Scotiabank de Puerto Rico	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications		N/A	3 12/15/2010	\$ 4,300,000		Transfer of cap due to servicing transfer
								01/06/2011			Updated due to quarterly assessment and reallocation
								06/29/2011			991 Updated due to quarterly assessment and reallocation
								06/28/2012	\$ (23)		968 Updated due to quarterly assessment and reallocation
								09/27/2012			905 Updated due to quarterly assessment and reallocation
								12/27/2012			Updated due to quarterly assessment and reallocation
								03/25/2013			Updated due to quarterly assessment and reallocation
								06/27/2013	\$ (16)		Updated due to quarterly assessment and reallocation
								09/27/2013			Updated due to quarterly assessment and reallocation
								12/23/2013	\$ (9,679)		152 Updated due to quarterly assessment and reallocation
								03/26/2014	\$ (344)		308 Updated due to quarterly assessment and reallocation
								06/26/2014	\$ (4,087)		721 Updated due to quarterly assessment and reallocation
								07/29/2014	\$ (8,126)		595 Updated due to quarterly assessment and reallocation
								09/29/2014	\$ (2,690)		905 Updated due to quarterly assessment and reallocation
								10/16/2014	\$ 30,000		705 Transfer of cap due to servicing transfer
								12/29/2014	\$ (163,461)		144 Updated due to quarterly assessment and reallocation
								03/26/2015	\$ (65,464)		Updated due to quarterly assessment and reallocation
								04/28/2015	\$ (260,119)		361 Updated due to quarterly assessment and reallocation
								06/25/2015 09/28/2015	\$ (63,179)		682 Updated due to quarterly assessment and reallocation
								12/28/2015	\$ (87,785) \$ (65,988)		397 Updated due to quarterly assessment and reallocation
									, ,		909 Updated due to quarterly assessment and reallocation
								02/25/2016 03/28/2016	\$ (298,593) \$ (6,237)		Reallocation due to MHA program deobligation
									· (-, -,		079 Updated due to quarterly assessment and reallocation
								05/31/2016 06/27/2016	, , , ,		262 Updated due to quarterly assessment and reallocation
									+ (==,:==)		D99 Updated due to quarterly assessment and reallocation
								07/27/2016	, , ,		928 Updated due to quarterly assessment and reallocation
								09/28/2016 10/25/2016	· (- //		212 Updated due to quarterly assessment and reallocation
									\$ (48,207) \$ 18,586		705 Updated due to quarterly assessment and reallocation
								11/07/2016	* -7		Updated due to quarterly assessment and reallocation
								11/29/2016	\$ (1,644)		647 Updated due to quarterly assessment and reallocation
								12/27/2016	\$ (251) \$ (4.356)		Transfer of cap due to servicing transfer
								02/27/2017 04/26/2017	\$ (4,356) \$ (285)		755 Transfer of cap due to servicing transfer
								06/26/2017	\$ (2,195)		755 Transfer of cap due to servicing transfer 560 Transfer of cap due to servicing transfer
								07/26/2017			194 Transfer of cap due to servicing transfer
								09/26/2017	\$ (14,761)		733 Transfer of cap due to servicing transfer
								10/26/2017	\$ (14,761)		733 Transfer of cap due to servicing transfer 732 Transfer of cap due to servicing transfer
								12/21/2017	\$ (1,907)		7902 Transfer of cap due to servicing transfer 7905 Transfer of cap due to servicing transfer
								02/26/2018	\$ (1,907)		7932 Transfer of cap due to servicing transfer
								03/22/2018	\$ (302)		702 Transfer of cap due to servicing transfer
								04/25/2018	\$ (597)		7003 Transfer of cap due to servicing transfer
								06/21/2018	\$ (397)		703 Transfer of cap due to servicing transfer
								07/26/2018	\$ (400,290)		Reallocation due to MHA program deobligation
								08/27/2018			7579 Transfer of cap due to servicing transfer
								09/26/2018			779 Transfer of cap due to servicing transfer
								10/25/2018	\$ (825)		731 Transfer of cap due to servicing transfer
25/2009	SEFCU	Albany	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 440,000	N/A	10/02/2009	\$ 100,000		DOO Updated portfolio data from servicer/additional program initial cap
_0,2003	OLI OU	Albally	141	1 41 01 143C	. manda modament of Figure Loan Woullications	Ψ 440,000	1 1 1 / 7 3	12/30/2009	\$ 100,000		Updated portfolio data from servicer/additional program initial cap
			1				I .	12/00/2003	Ψ 20,000	,υσc Ψ	σος ορασίου ροιτίοπο αστά ποιπ δεινισει/αυαπιστίαι prograffi ifilital cap
								03/26/2010	\$ (290,000)	\$ 270	000 Updated portfolio data from servicer

	Servicer Modifying Borro		-				1		Adjustme	
Date	Name of Institution	City State	e Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
					Lenders/Investors (Cap) *					
							07/14/2010	\$ (70,000)	·	Updated portfolio data from servicer
							09/30/2010	\$ (54,944)	\$ 145,050	6 Updated portfolio data from servicer
							06/29/2011	\$ (1)		Updated due to quarterly assessment and reallocation
							04/11/2012	\$ (145,055)		- Termination of SPA
13/2009	Select Portfolio Servicing, Inc.	Salt Lake City UT	Purchase	Financial Instrument for Home Loan Modifications	\$ 376,000,000	N/A	06/12/2009	\$ 284,590,000		Updated portfolio data from servicer
							09/30/2009	\$ 121,910,000		Updated portfolio data from servicer/additional program initial cap
							12/30/2009	\$ 131,340,000	\$ 913,840,000	Updated portfolio data from servicer/additional program initial cap
							03/26/2010	\$ (355,530,000)	\$ 558,310,000	Updated portfolio data from servicer
							07/14/2010	\$ 128,690,000	\$ 687,000,00	Updated portfolio data from servicer
							09/30/2010	\$ 4,000,000	\$ 691,000,000	Updated portfolio data from servicer/additional program initial cap
							09/30/2010	\$ 59,807,784	\$ 750,807,78	4 Updated portfolio data from servicer
							11/16/2010	\$ (700,000)	\$ 750,107,78	4 Transfer of cap due to servicing transfer
							12/15/2010	\$ 64,400,000	\$ 814,507,78	4 Transfer of cap due to servicing transfer
							01/06/2011	\$ (639)	\$ 814,507,14	5 Updated due to quarterly assessment and reallocation
							01/13/2011	\$ (2,300,000)	\$ 812,207,14	Transfer of cap due to servicing transfer
							02/16/2011	\$ 100,000	\$ 812,307,14	5 Transfer of cap due to servicing transfer
							03/16/2011	\$ 3,600,000	\$ 815,907,14	5 Transfer of cap due to servicing transfer
							03/30/2011	\$ (735)		Updated due to quarterly assessment and reallocation
							04/13/2011	\$ (100,000)		Transfer of cap due to servicing transfer
							05/13/2011	\$ 400,000		Transfer of cap due to servicing transfer
							06/16/2011	\$ (100,000)		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
							06/29/2011	\$ (6,805)		5 Updated due to quarterly assessment and reallocation
							08/16/2011	\$ (100,000)		5 Transfer of cap due to servicing transfer
	+						09/15/2011	\$ (200,000)		5 Transfer of cap due to servicing transfer
							10/14/2011	\$ (200,000)		
							11/16/2011	\$ (100,000)		5 Transfer of cap due to servicing transfer
										Transfer of cap due to servicing transfer
							01/13/2012	\$ 200,000		Transfer of cap due to servicing transfer
							03/15/2012	\$ 24,800,000		Transfer of cap due to servicing transfer
							04/16/2012	\$ 1,900,000		Transfer of cap due to servicing transfer
							05/16/2012	\$ 80,000		5 Transfer of cap due to servicing transfer
							06/14/2012	\$ 8,710,000		Transfer of cap due to servicing transfer
							06/28/2012	\$ (5,176)		9 Updated due to quarterly assessment and reallocation
							07/16/2012	\$ 2,430,000		9 Transfer of cap due to servicing transfer
							08/16/2012	\$ 2,310,000		9 Transfer of cap due to servicing transfer
							09/27/2012	\$ (13,961)	\$ 856,010,468	B Updated due to quarterly assessment and reallocation
							10/16/2012	\$ 126,940,000	\$ 982,950,46	B Transfer of cap due to servicing transfer
							11/15/2012	\$ 9,990,000	\$ 992,940,46	B Transfer of cap due to servicing transfer
							12/14/2012	\$ 10,650,000	\$ 1,003,590,468	B Transfer of cap due to servicing transfer
							12/27/2012	\$ (2,663)	\$ 1,003,587,80	Updated due to quarterly assessment and reallocation
							01/16/2013	\$ 18,650,000	\$ 1,022,237,80	5 Transfer of cap due to servicing transfer
							02/14/2013	\$ 10,290,000	\$ 1,032,527,80	5 Transfer of cap due to servicing transfer
							03/14/2013	\$ 4,320,000	\$ 1,036,847,80	Transfer of cap due to servicing transfer
							03/25/2013	\$ (10,116)	\$ 1,036,837,689	Updated due to quarterly assessment and reallocation
							04/16/2013	\$ 840,000	\$ 1,037,677,689	9 Transfer of cap due to servicing transfer
							05/16/2013	\$ 1,330,000	\$ 1,039,007,689	9 Transfer of cap due to servicing transfer
							06/14/2013	\$ 3,620,000	\$ 1,042,627,689	9 Transfer of cap due to servicing transfer
							06/27/2013	\$ (3,564)		5 Updated due to quarterly assessment and reallocation
							07/16/2013	\$ 105,080,000		5 Transfer of cap due to servicing transfer
							08/15/2013	\$ 10,000		5 Transfer of cap due to servicing transfer
							09/16/2013	\$ 98,610,000		5 Transfer of cap due to servicing transfer
							09/27/2013	\$ (1,541)		4 Updated due to quarterly assessment and reallocation
							10/15/2013	\$ 1,280,000		4 Transfer of cap due to servicing transfer
	+						11/14/2013	\$ 15,130,000		4 Transfer of cap due to servicing transfer
	+						12/16/2013	\$ 6,290,000		4 Transfer of cap due to servicing transfer 4 Transfer of cap due to servicing transfer
	+									
							12/23/2013	, ,		7 Updated due to quarterly assessment and reallocation
							01/16/2014	\$ 1,580,000		7 Transfer of cap due to servicing transfer
							02/13/2014	\$ 75,350,000		7 Transfer of cap due to servicing transfer
							03/14/2014	\$ 16,900,000		7 Transfer of cap due to servicing transfer
							03/26/2014	\$ (85,696)		Updated due to quarterly assessment and reallocation
							04/16/2014	\$ 12,470,000		1 Transfer of cap due to servicing transfer
							05/15/2014	\$ 20,960,000		1 Transfer of cap due to servicing transfer
							06/16/2014	\$ 14,220,000		1 Transfer of cap due to servicing transfer
							06/26/2014	\$ (1,023,387)		Updated due to quarterly assessment and reallocation
							07/16/2014	\$ 12,690,000		4 Transfer of cap due to servicing transfer
							07/29/2014	\$ (1,968,183)	\$ 1,417,633,54	Updated due to quarterly assessment and reallocation
							08/14/2014	\$ (42,210,000)		1 Transfer of cap due to servicing transfer
							09/16/2014	\$ 7,420,000		Transfer of cap due to servicing transfer
							09/29/2014	\$ (540,365)		6 Updated due to quarterly assessment and reallocation
							10/16/2014	\$ 57,410,000		6 Transfer of cap due to servicing transfer
							11/14/2014	\$ 1,490,000		6 Transfer of cap due to servicing transfer
							12/16/2014	\$ 3,740,000		6 Transfer of cap due to servicing transfer
							12/29/2014	\$ 6,991,378		4 Updated due to quarterly assessment and reallocation
	+						01/15/2015	\$ 10,630,000		4 Transfer of cap due to servicing transfer
										· •
							02/13/2015	\$ 4,120,000		Transfer of cap due to servicing transfer
							03/16/2015	\$ (900,000)		Transfer of cap due to servicing transfer
							03/26/2015	\$ 71,365,159	\$ 1,537,149,713	Updated due to quarterly assessment and reallocation

	Servicer Modifying Borrov									ent Details
)	Name of Institution	City State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
					Lenders/Investors (Cap)					
							04/16/2015	\$ 710,000		Transfer of cap due to servicing transfer
							04/28/2015	\$ 36,897,540		Updated due to quarterly assessment and reallocation
							05/14/2015	\$ 3,890,000		73 Transfer of cap due to servicing transfer
							06/16/2015	\$ 34,620,000		Transfer of cap due to servicing transfer
							06/25/2015	\$ 41,497,746		Updated due to quarterly assessment and reallocation
							07/16/2015	\$ (16,430,000)		Transfer of cap due to servicing transfer
							08/14/2015	\$ 3,520,000	1,641,854,99	P9 Transfer of cap due to servicing transfer
							09/16/2015	\$ 10,280,000	1,652,134,99	P9 Transfer of cap due to servicing transfer
							09/28/2015	\$ 87,496,640	1,739,631,63	Updated due to quarterly assessment and reallocation
							10/15/2015	\$ (16,640,000)	1,722,991,63	Transfer of cap due to servicing transfer
							11/16/2015	\$ (260,000)	1,722,731,63	Transfer of cap due to servicing transfer
							12/16/2015	\$ 45,960,000	1,768,691,63	Transfer of cap due to servicing transfer
							12/28/2015	\$ 43,906,188	1,812,597,82	27 Updated due to quarterly assessment and reallocation
							01/14/2016	\$ 24,710,000	1,837,307,82	27 Transfer of cap due to servicing transfer
							02/16/2016	\$ 2,670,000	1,839,977,82	27 Transfer of cap due to servicing transfer
							02/25/2016	\$ (47,775,866)	1,792,201,96	Reallocation due to MHA program deobligation
							03/16/2016	\$ (1,310,000)	1,790,891,96	Transfer of cap due to servicing transfer
							03/28/2016	\$ (194,564)		Updated due to quarterly assessment and reallocation
							04/14/2016	\$ 940,000		7 Transfer of cap due to servicing transfer
						1	05/16/2016	\$ 10,880,000		7 Transfer of cap due to servicing transfer
							05/31/2016	\$ 119,002,590		137 Updated due to quarterly assessment and reallocation
							06/16/2016	\$ 38,730,000	· · · · · · · · · · · · · · · · · · ·	77 Opdated due to quarterly assessment and reallocation and reallocation are represented by the servicing transfer
							06/27/2016	\$ 19,191,131		18 Updated due to quarterly assessment and reallocation
							07/14/2016	\$ (2,280,000)		18 Transfer of cap due to servicing transfer
							07/27/2016	\$ (2,280,000)		15 Updated due to quarterly assessment and reallocation
							08/16/2016	\$ 26,510,000		Transfer of cap due to servicing transfer
							09/15/2016	\$ 26,510,000 \$		15 Transfer of cap due to servicing transfer
							09/28/2016	\$ 36,150,560		D5 Updated due to quarterly assessment and reallocation
							10/14/2016	\$ 10,060,000		D5 Transfer of cap due to servicing transfer
							10/25/2016	\$ 14,764,710		
										Updated due to quarterly assessment and reallocation
							11/07/2016	- ;		5 Updated due to quarterly assessment and reallocation
							11/16/2016	\$ 5,070,000		Transfer of cap due to servicing transfer
							11/29/2016	\$ (915,311)		04 Updated due to quarterly assessment and reallocation
							12/15/2016	\$ 1,450,000		14 Transfer of cap due to servicing transfer
							12/27/2016	\$ (117,550)		Transfer of cap due to servicing transfer
							01/13/2017	\$ 30,000		Transfer of cap due to servicing transfer
							02/16/2017	\$ (41,410,000)		Transfer of cap due to servicing transfer
							02/27/2017	\$ (1,240,072)		Transfer of cap due to servicing transfer
							03/16/2017	\$ 16,530,000		Transfer of cap due to servicing transfer
							04/26/2017	\$ (21,961)		Transfer of cap due to servicing transfer
							06/26/2017	\$ (167,546)		75 Transfer of cap due to servicing transfer
							07/26/2017	\$ (4,732)	2,058,435,04	Transfer of cap due to servicing transfer
							09/26/2017	\$ 119,748,540	2,178,183,58	Transfer of cap due to servicing transfer
							10/26/2017	\$ 9,740,790	2,187,924,37	73 Transfer of cap due to servicing transfer
							12/21/2017	\$ (1,737,797)	2,186,186,57	76 Transfer of cap due to servicing transfer
							02/26/2018	\$ (36,867)	2,186,149,70	79 Transfer of cap due to servicing transfer
							03/22/2018	\$ 2,856,819	2,189,006,52	28 Transfer of cap due to servicing transfer
							04/25/2018	\$ 1,375,299	2,190,381,82	Transfer of cap due to servicing transfer
							06/21/2018	\$ (47,625)	2,190,334,20	72 Transfer of cap due to servicing transfer
							07/26/2018	\$ (280,952,429)	1,909,381,77	73 Reallocation due to MHA program deobligation
							08/27/2018	\$ (15,858)	1,909,365,91	5 Transfer of cap due to servicing transfer
						1	09/26/2018	\$ (18,282)		33 Transfer of cap due to servicing transfer
						1	10/25/2018	\$ (699,965)		S8 Transfer of cap due to servicing transfer
)	Selene Finance LP	Houston TX	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3 06/16/2010	\$ 3,680,000		00 Transfer of cap due to servicing transfer
		173					08/13/2010	\$ 3,300,000		O Transfer of cap due to servicing transfer
							09/30/2010	\$ 3,043,831		31 Updated portfolio data from servicer
							10/15/2010	\$ 1,400,000		31 Transfer of cap due to servicing transfer
							01/06/2011	\$ (17)		4 Updated due to quarterly assessment and reallocation
							03/16/2011	\$ 2,100,000		Transfer of cap due to servicing transfer
							03/30/2011	\$ 2,100,000 \$		OUpdated due to guarterly assessment and reallocation
							04/13/2011	\$ 2,900,000		OD Transfer of cap due to servicing transfer
							06/16/2011			
								* (,,		70 Transfer of cap due to servicing transfer
							06/29/2011	\$ (273)		17 Updated due to quarterly assessment and reallocation
							10/14/2011	\$ 100,000		7 Transfer of cap due to servicing transfer
							11/16/2011	\$ 1,100,000		7 Transfer of cap due to servicing transfer
							04/16/2012	\$ 200,000		7 Transfer of cap due to servicing transfer
							05/16/2012	\$ 10,000		7 Transfer of cap due to servicing transfer
							06/14/2012	\$ (300,000)		7 Transfer of cap due to servicing transfer
							06/28/2012	\$ (218)		Updated due to quarterly assessment and reallocation
							07/16/2012	\$ 40,000		79 Transfer of cap due to servicing transfer
							08/16/2012	\$ 480,000		79 Transfer of cap due to servicing transfer
							09/27/2012	\$ (600)		Updated due to quarterly assessment and reallocation
							11/15/2012	\$ 70,000	17,922,69	79 Transfer of cap due to servicing transfer
							12/27/2012	\$ (102)	17,922,59	Updated due to quarterly assessment and reallocation
							03/14/2013	\$ 90,000	18,012,59	7 Transfer of cap due to servicing transfer
							03/14/2013 03/25/2013	\$ 90,000 \$ \$ (384) \$		7 Transfer of cap due to servicing transfer 3 Updated due to quarterly assessment and reallocation

	Servicer Modifying Borrov	7							<u> </u>	nent Details
)	Name of Institution	City	State Transacti Type	on Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
					Lenders/Investors (Cap) *					
							05/16/2013	\$ (30,000)		213 Transfer of cap due to servicing transfer
							06/27/2013	\$ (146)		Updated due to quarterly assessment and reallocation
							07/16/2013	\$ 170,000		Transfer of cap due to servicing transfer
							09/27/2013	\$ (52)	18,152,0	Updated due to quarterly assessment and reallocation
							12/23/2013	\$ (88,613)	18,063,4	Updated due to quarterly assessment and reallocation
							03/14/2014	\$ 10,000	18,073,4	Transfer of cap due to servicing transfer
							03/26/2014	\$ (3,125)	18,070,2	277 Updated due to quarterly assessment and reallocation
							04/16/2014	\$ 30,000	18,100,2	277 Transfer of cap due to servicing transfer
							06/26/2014	\$ (36,971)	18,063,3	306 Updated due to quarterly assessment and reallocation
							07/16/2014	\$ 23,490,000		306 Transfer of cap due to servicing transfer
							07/29/2014	\$ (142,594)		712 Updated due to quarterly assessment and reallocation
							08/14/2014	\$ 2,480,000		712 Transfer of cap due to servicing transfer
							09/16/2014	\$ 11,650,000		712 Transfer of cap due to servicing transfer
							09/29/2014	\$ (52,910)		302 Updated due to quarterly assessment and reallocation
							12/16/2014	\$ 30,000		302 Transfer of cap due to servicing transfer
							12/29/2014	\$ (4,478,535)		267 Updated due to quarterly assessment and reallocation
							01/15/2015	\$ 10,000		
										267 Transfer of cap due to servicing transfer
							03/16/2015	\$ 20,000		267 Transfer of cap due to servicing transfer
							03/26/2015	\$ (1,844,353)		014 Updated due to quarterly assessment and reallocation
							04/16/2015	\$ 2,860,000		Transfer of cap due to servicing transfer
							04/28/2015	\$ (8,202,554)		Updated due to quarterly assessment and reallocation
							06/16/2015	\$ 30,000	43,912,3	Transfer of cap due to servicing transfer
							06/25/2015	\$ (1,996,581)	41,915,7	Updated due to quarterly assessment and reallocation
							08/14/2015	\$ 7,610,000	49,525,7	779 Transfer of cap due to servicing transfer
							09/16/2015	\$ 370,000		779 Transfer of cap due to servicing transfer
							09/28/2015	\$ (4,239,474)		805 Updated due to quarterly assessment and reallocation
							10/15/2015	\$ 3,760,000		305 Transfer of cap due to servicing transfer
							11/16/2015	\$ 1,150,000		305 Transfer of cap due to servicing transfer
							12/16/2015	\$ 90,000		305 Transfer of cap due to servicing transfer
							12/28/2015	\$ (3,752,790)		515 Updated due to quarterly assessment and reallocation
							01/14/2016	\$ (10,000)		515 Transfer of cap due to servicing transfer
							02/16/2016	\$ 1,250,000		515 Transfer of cap due to servicing transfer
							02/25/2016	\$ (11,934,020)		Reallocation due to MHA program deobligation
							03/16/2016	\$ (220,000)		195 Transfer of cap due to servicing transfer
							03/28/2016	\$ (226,478)		Updated due to quarterly assessment and reallocation
							04/14/2016	\$ (740,000)		Transfer of cap due to servicing transfer
							05/16/2016	\$ (220,000)		Transfer of cap due to servicing transfer
							05/31/2016	\$ (1,623,427)	33,179,5	Updated due to quarterly assessment and reallocation
							06/16/2016	\$ (80,000)	33,099,5	Transfer of cap due to servicing transfer
							06/27/2016	\$ (1,004,539)	32,095,0	D51 Updated due to quarterly assessment and reallocation
							07/14/2016	\$ 1,200,000	33,295,0	751 Transfer of cap due to servicing transfer
							07/27/2016	\$ (1,270,059)	32,024,9	992 Updated due to quarterly assessment and reallocation
							08/16/2016	\$ (30,000)	31,994,9	792 Transfer of cap due to servicing transfer
							09/15/2016	\$ 290,000	32,284,9	792 Transfer of cap due to servicing transfer
							09/28/2016	\$ (2,103,641)	30,181,3	B51 Updated due to quarterly assessment and reallocation
							10/14/2016	\$ 230,000		351 Transfer of cap due to servicing transfer
							10/25/2016	\$ (2,233,487)		Updated due to quarterly assessment and reallocation
			+ + +				11/07/2016	\$ 861,088		052 Updated due to quarterly assessment and reallocation
							11/16/2016	\$ (1,100,000)		952 Transfer of cap due to servicing transfer
							11/29/2016	\$ (20,426) \$		526 Updated due to quarterly assessment and reallocation
							12/15/2016	\$ (120,000)		726 Transfer of cap due to servicing transfer
							12/27/2016	\$ (3,126) \$		Transfer of cap due to servicing transfer
							01/13/2017	\$ (360,000)		Transfer of cap due to servicing transfer
							02/16/2017	\$ 1,090,000		Transfer of cap due to servicing transfer
							02/27/2017	\$ (66,009)		Transfer of cap due to servicing transfer
							03/16/2017	\$ (170,000)		Transfer of cap due to servicing transfer
							04/26/2017	\$ (2,159)	28,287,2	Transfer of cap due to servicing transfer
							06/26/2017	\$ (17,456)	28,269,7	776 Transfer of cap due to servicing transfer
							07/26/2017	\$ (582)	28,269,1	94 Transfer of cap due to servicing transfer
							09/26/2017	\$ (95,740)		Transfer of cap due to servicing transfer
							10/26/2017	\$ 248,595		049 Transfer of cap due to servicing transfer
							12/21/2017	\$ (65,228)		321 Transfer of cap due to servicing transfer
							02/26/2018	\$ (4,334)		187 Transfer of cap due to servicing transfer
							03/22/2018	\$ (8,802)		77 Transfer of cap due to servicing transfer
			+ + +				04/25/2018	\$ (23,971)		714 Transfer of cap due to servicing transfer
			+ + -				06/21/2018			·
										721 Transfer of cap due to servicing transfer
							07/26/2018	\$ (4,432,176)		45 Reallocation due to MHA program deobligation
							08/27/2018	\$ (466) \$		779 Transfer of cap due to servicing transfer
							09/26/2018	\$ (486)		Transfer of cap due to servicing transfer
							10/25/2018	\$ (18,033)	23,861,1	Transfer of cap due to servicing transfer
_	Seneca Mortgage Servicing LLC	Buffalo	NY Purchase	Financial Instrument for Home Loan Modifications	\$ 4,390,00	0 N/A	10/02/2009	\$ 960,000	5.350.0	000 Updated portfolio data from servicer/additional program initial cap
9	(AMS Servicing, LLC)	-	+ + +		.,,		12/30/2009			000 Updated portfolio data from servicer/additional program initial cap
9			1	T. Control of the Con		1	12/30/2009	\$ (3,090,000)	2,260,0	popuateu portiolio data itotti servicei/additionai program initial cap
9									0 400 0	
19							03/26/2010 07/14/2010	\$ 230,000 \$ \$ 5,310,000 \$		000 Updated portfolio data from servicer 000 Updated portfolio data from servicer

	Servicer Modifying Borrowe									ent Details
te	Name of Institution	City S	tate Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
					Lenders/Investors (Cap) *					
							01/06/2011	\$ (12)		Updated due to quarterly assessment and reallocation
							03/16/2011	\$ 600,000	8,723,10	Transfer of cap due to servicing transfer
							03/30/2011	\$ (16)	\$ 8,723,08	36 Updated due to quarterly assessment and reallocation
							04/13/2011	\$ 200,000	\$ 8,923,08	R6 Transfer of cap due to servicing transfer
							05/13/2011	\$ 100,000		36 Transfer of cap due to servicing transfer
							06/29/2011	\$ (153)		33 Updated due to quarterly assessment and reallocation
							09/15/2011	\$ 100,000		Transfer of cap due to servicing transfer
							11/16/2011	\$ 100,000		Transfer of cap due to servicing transfer
							04/16/2012	\$ 1,100,000		Transfer of cap due to servicing transfer
							06/14/2012	\$ 650,000	10,972,93	Transfer of cap due to servicing transfer
							06/28/2012	\$ (136)	10,972,79	7 Updated due to quarterly assessment and reallocation
							09/27/2012	\$ (347)	10,972,45	Updated due to quarterly assessment and reallocation
							10/16/2012	\$ 250,000		Transfer of cap due to servicing transfer
							11/15/2012	\$ 30,000		50 Transfer of cap due to servicing transfer
							12/14/2012	\$ (10,000)		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
							12/27/2012	\$ (59)		Updated due to quarterly assessment and reallocation
							01/16/2013	\$ 20,000		Transfer of cap due to servicing transfer
							02/14/2013	\$ 290,000	11,552,39	Transfer of cap due to servicing transfer
							03/14/2013	\$ 10,000	11,562,39	Transfer of cap due to servicing transfer
							03/25/2013	\$ (220)	11.562.17	1 Updated due to quarterly assessment and reallocation
							04/16/2013	\$ (60,000)		71 Transfer of cap due to servicing transfer
							05/16/2013	\$ 50,000		71 Transfer of cap due to servicing transfer
							06/14/2013			
										71 Transfer of cap due to servicing transfer
							06/27/2013	\$ (79)		Updated due to quarterly assessment and reallocation
							07/16/2013	\$ (90,000)		72 Transfer of cap due to servicing transfer
							09/16/2013	\$ 310,000	11,782,09	Transfer of cap due to servicing transfer
							09/27/2013	\$ (28)	11,782,06	Updated due to quarterly assessment and reallocation
							10/15/2013	\$ 230,000	12,012,06	Transfer of cap due to servicing transfer
							11/14/2013	\$ 120,000		4 Transfer of cap due to servicing transfer
							12/16/2013	\$ 460,000		74 Transfer of cap due to servicing transfer
							12/23/2013	\$ (49,413)		1 Updated due to quarterly assessment and reallocation
							01/16/2014	\$ 40,000		Transfer of cap due to servicing transfer
							03/14/2014	\$ (260,000)	12,322,65	Transfer of cap due to servicing transfer
							03/26/2014	\$ (1,697)	12,320,95	Updated due to quarterly assessment and reallocation
							04/16/2014	\$ 100,000	12,420,95	Transfer of cap due to servicing transfer
							06/16/2014	\$ 30,000	12,450,95	Transfer of cap due to servicing transfer
							06/26/2014	\$ (20,009)		Updated due to quarterly assessment and reallocation
							07/29/2014			
								, , ,		04 Updated due to quarterly assessment and reallocation
							08/14/2014	\$ (40,000)		Transfer of cap due to servicing transfer
							09/16/2014	\$ 70,000		Transfer of cap due to servicing transfer
							09/29/2014	\$ (13,236)	12,407,96	BB Updated due to quarterly assessment and reallocation
							12/16/2014	\$ (10,000)	\$ 12,397,96	Report States Transfer of cap due to servicing transfer
							12/29/2014	\$ (1,446,220)	10,951,74	8 Updated due to quarterly assessment and reallocation
							01/15/2015	\$ (280,000)	10,671,74	8 Transfer of cap due to servicing transfer
							02/13/2015	\$ (70,000)		18 Transfer of cap due to servicing transfer
							03/16/2015	\$ (1,970,000)		18 Transfer of cap due to servicing transfer
							03/26/2015			,
								, (,)		08 Updated due to quarterly assessment and reallocation
							04/16/2015	\$ (20,000)		08 Transfer of cap due to servicing transfer
							04/28/2015	\$ (1,823,241)		Updated due to quarterly assessment and reallocation
							05/14/2015	\$ 160,000	6,385,16	Transfer of cap due to servicing transfer
							06/16/2015	\$ (60,000)	6,325,16	7 Transfer of cap due to servicing transfer
							06/25/2015	\$ (427,170)		7 Updated due to quarterly assessment and reallocation
							07/16/2015	\$ 330,000		7 Transfer of cap due to servicing transfer
							08/14/2015	\$ 80,000		7 Transfer of cap due to servicing transfer 7 Transfer of cap due to servicing transfer
							09/16/2015	\$ 140,000		77 Transfer of cap due to servicing transfer
							09/28/2015	\$ (561,929)		8 Updated due to quarterly assessment and reallocation
							10/15/2015	\$ 40,000		Transfer of cap due to servicing transfer
							11/16/2015	\$ 580,000	6,506,06	Transfer of cap due to servicing transfer
							12/16/2015	\$ 230,000		Transfer of cap due to servicing transfer
							12/28/2015	\$ (486,283)		Updated due to quarterly assessment and reallocation
							01/14/2016	\$ 1,080,000		75 Transfer of cap due to servicing transfer
							02/16/2016	\$ 500,000		
										75 Transfer of cap due to servicing transfer
							02/25/2016	\$ (2,321,321)		84 Reallocation due to MHA program deobligation
							03/16/2016	\$ 330,000		Transfer of cap due to servicing transfer
							03/28/2016	\$ (54,203)		Updated due to quarterly assessment and reallocation
							04/14/2016	\$ 840,000	6,624,26	Transfer of cap due to servicing transfer
							05/16/2016	\$ 1,780,000		1 Transfer of cap due to servicing transfer
							05/31/2016	\$ (767,027)		44 Updated due to quarterly assessment and reallocation
							06/16/2016	\$ 640,000		Transfer of cap due to servicing transfer
							06/27/2016	\$ (516,588)		16 Updated due to quarterly assessment and reallocation
							07/14/2016	\$ (130,000)		Transfer of cap due to servicing transfer
							07/27/2016	\$ (519,860)	7,110,78	Updated due to quarterly assessment and reallocation
							08/16/2016	\$ (50,000)		76 Transfer of cap due to servicing transfer
							09/15/2016	\$ 640,000		Transfer of cap due to servicing transfer
							09/28/2016	\$ (841,593)		Updated due to quarterly assessment and reallocation
							10/25/2016	\$ (1,120,754)	• 5,738,43	Updated due to quarterly assessment and reallocation

	Servicer Modifying Borrov	vers' Loans								Adjustment Details
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note Adjustment Date	CAP Adjustment Amount	Adjusted CAP Reason for Adjustment
						Lenders/Investors (Cap) *				
								11/07/2016	\$ 432,090	
								11/16/2016	\$ (1,110,000)	·
								11/29/2016 12/15/2016	\$ (7,581) \$ (1,400,000)	
								12/27/2016	\$ (1,400,000)	·
								02/16/2017	\$ (650,000)	
								02/27/2017	\$ (030,000)	· · · · · · · · · · · · · · · · · · ·
								04/26/2017	\$ (1,003)	
								06/26/2017	\$ (7,718)	•
								07/26/2017	\$ (249)	·
								09/26/2017	\$ (552,349)	
								10/26/2017	\$ (69,247)	\$ 2,357,144 Transfer of cap due to servicing transfer
								12/21/2017	\$ (72,138)	\$ 2,285,006 Transfer of cap due to servicing transfer
								02/26/2018	\$ (3,502)	\$ 2,281,504 Transfer of cap due to servicing transfer
								03/22/2018	\$ (11,418)	\$ 2,270,086 Transfer of cap due to servicing transfer
								04/25/2018	\$ (22,574)	
								06/21/2018	\$ (4,233)	·
								07/26/2018	\$ (688,167)	
								08/27/2018	\$ (38)	·
								09/26/2018	\$ (40)	
	Conic One Inc. dhe BOL Financial							10/25/2018	\$ (1,418)	
2/2009	Servis One, Inc. dba BSI Financial Services	Titusville	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 29,730,000	N/A	09/30/2009	\$ (25,510,000)	\$ 4,220,000 Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$ 520,000	\$ 4,740,000 Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$ 4,330,000	
								04/19/2010	\$ 230,000	
								05/19/2010	\$ 850,000	\$ 10,150,000 Updated portfolio data from servicer/additional program initial cap
								07/14/2010	\$ (850,000)	\$ 9,300,000 Updated portfolio data from servicer
								09/15/2010	\$ 100,000	\$ 9,400,000 Transfer of cap due to servicing transfer
								09/30/2010	\$ 100,000	\$ 9,500,000 Updated portfolio data from servicer/additional program initial cap
								09/30/2010	\$ 16,755,064	\$ 26,255,064 Updated portfolio data from servicer
								10/15/2010	\$ 100,000	\$ 26,355,064 Transfer of cap due to servicing transfer
								12/15/2010	\$ 100,000	
								01/06/2011	\$ (40)	
								01/13/2011	\$ 300,000	·
								02/16/2011	\$ 100,000	
								03/16/2011	\$ 2,200,000	
								03/30/2011	\$ (52)	·
								04/13/2011	\$ 1,500,000	·
								05/13/2011	\$ 1,000,000	
								06/16/2011	\$ 100,000	·
								06/29/2011	\$ (534)	· · · · · · · · · · · · · · · · · · ·
								08/16/2011 09/15/2011	\$ 700,000 \$ (600,000)	
								10/14/2011	\$ 4,000,000	
								11/16/2011	\$ 600,000	·
								12/15/2011	\$ 200,000	
								01/13/2012	\$ 100,000	·
								02/16/2012	\$ 1,300,000	
								03/15/2012	\$ 1,100,000	
								04/16/2012	\$ 800,000	·
								05/16/2012	\$ (1,080,000)	
								06/14/2012	\$ 1,560,000	
								06/28/2012	\$ (465)	
								08/16/2012	\$ 70,000	
								09/27/2012	\$ (1,272)	
								10/16/2012	\$ 2,100,000	
								11/15/2012	\$ 1,340,000	
								12/14/2012	\$ 1,160,000	·
								12/27/2012	\$ (239)	
								01/16/2013	\$ 210,000	·
								02/14/2013	\$ 1,790,000	•
								03/14/2013	\$ 1,920,000	
								03/25/2013	\$ (960)	
								04/16/2013	\$ 410,000	
								05/16/2013	\$ (60,000)	
								06/14/2013	\$ 1,620,000	
								06/27/2013	\$ (359)	·
								07/16/2013	\$ 2,030,000	
								08/15/2013	\$ 10,000	
								09/16/2013	\$ 2,600,000	·
								09/27/2013	\$ (135)	
								10/15/2013	\$ 270,000 \$ 30,000	
					The state of the s			144/44/2042	\$ 30,000	EF DOA DODITorreles of any day to semidate to semidate
								11/14/2013 12/16/2013	\$ 9,960,000	· · · · · · · · · · · · · · · · · · ·

	Servicer Modifying Borrow	ers' Loans								Adiustm	ent Details
Date	Name of Institution	City	State	Transaction	Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note Adjustment	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
				Туре		Borrowers and to Servicers & Lenders/Investors (Cap) *	Mechanism	Date			
						Lenders/investors (Cap)					
								01/16/2014	\$ 2,090,000		81 Transfer of cap due to servicing transfer
								02/13/2014	\$ 2,450,000 \$ (130,000)		81 Transfer of cap due to servicing transfer
								03/14/2014	\$ (130,000) \$ (8,837)		81 Transfer of cap due to servicing transfer
								04/16/2014	\$ (8,837)		44 Updated due to quarterly assessment and reallocation 44 Transfer of cap due to servicing transfer
								05/15/2014	\$ (460,000)		44 Transfer of cap due to servicing transfer
								06/16/2014	\$ 920,000		44 Transfer of cap due to servicing transfer
								06/26/2014	\$ (103,723)		21 Updated due to quarterly assessment and reallocation
								07/29/2014	\$ (205,396)		25 Updated due to quarterly assessment and reallocation
								08/14/2014	\$ 4,050,000		25 Transfer of cap due to servicing transfer
								09/16/2014	\$ 420,000	\$ 74,633,3	25 Transfer of cap due to servicing transfer
								09/29/2014	\$ (73,587)		38 Updated due to quarterly assessment and reallocation
								10/16/2014	\$ 7,390,000		Transfer of cap due to servicing transfer
								11/14/2014	\$ (390,000)		38 Transfer of cap due to servicing transfer
								12/16/2014	\$ 4,990,000		38 Transfer of cap due to servicing transfer
								12/29/2014 01/15/2015	\$ (8,713,039) \$ (50,000)		99 Updated due to quarterly assessment and reallocation
								02/13/2015			99 Transfer of cap due to servicing transfer
								02/13/2015	\$ 11,850,000 \$ 11,660,000		99 Transfer of cap due to servicing transfer 99 Transfer of cap due to servicing transfer
								03/16/2015	\$ (4,671,888)		11 Updated due to quarterly assessment and reallocation
								04/16/2015	\$ (4,671,888)		11 Transfer of cap due to servicing transfer
								04/28/2015	\$ (18,231,781)		30 Updated due to quarterly assessment and reallocation
								05/14/2015	\$ 2,100,000		30 Transfer of cap due to servicing transfer
								06/16/2015	\$ 2,820,000		30 Transfer of cap due to servicing transfer
								06/25/2015	\$ (4,782,922)		08 Updated due to quarterly assessment and reallocation
								07/16/2015	\$ 60,000		08 Transfer of cap due to servicing transfer
								08/14/2015	\$ 2,240,000	\$ 81,420,1	08 Transfer of cap due to servicing transfer
								09/16/2015	\$ (430,000)		08 Transfer of cap due to servicing transfer
								09/28/2015	\$ (6,107,608)		00 Updated due to quarterly assessment and reallocation
								10/15/2015	\$ 1,040,000		00 Transfer of cap due to servicing transfer
								11/16/2015	\$ 3,700,000		00 Transfer of cap due to servicing transfer
								12/16/2015	\$ 500,000		00 Transfer of cap due to servicing transfer
								12/28/2015 01/14/2016	\$ (4,760,843) \$ 100,000		57 Updated due to quarterly assessment and reallocation
								02/16/2016	\$ 100,000 \$ 570,000		57 Transfer of cap due to servicing transfer 57 Transfer of cap due to servicing transfer
								02/25/2016	\$ (14,691,799)		58 Reallocation due to MHA program deobligation
								03/16/2016	\$ 6,270,000		58 Transfer of cap due to servicing transfer
								03/28/2016	\$ (334,912)		46 Updated due to quarterly assessment and reallocation
								04/14/2016	\$ 5,270,000		46 Transfer of cap due to servicing transfer
								05/16/2016	\$ (500,000)		46 Transfer of cap due to servicing transfer
								05/31/2016	\$ (3,185,286)	\$ 68,859,6	60 Updated due to quarterly assessment and reallocation
								06/16/2016	\$ 660,000	\$ 69,519,6	60 Transfer of cap due to servicing transfer
								06/27/2016	\$ (2,064,146)		14 Updated due to quarterly assessment and reallocation
								07/14/2016	\$ 5,170,000		14 Transfer of cap due to servicing transfer
								07/27/2016	\$ (2,535,644)		70 Updated due to quarterly assessment and reallocation
								08/16/2016	\$ 5,570,000		70 Transfer of cap due to servicing transfer
								09/15/2016	\$ 3,400,000		70 Transfer of cap due to servicing transfer
								09/28/2016	\$ (7,231,925)		45 Updated due to quarterly assessment and reallocation
								10/14/2016 10/25/2016	\$ 1,060,000 \$ (6,774,793)		Transfer of cap due to servicing transferUpdated due to quarterly assessment and reallocation
								11/07/2016	\$ (6,774,793)		73 Updated due to quarterly assessment and reallocation
								11/16/2016	\$ 2,811,921		73 Transfer of cap due to servicing transfer
								11/29/2016	\$ (73,555)		18 Updated due to quarterly assessment and reallocation
								12/15/2016	\$ (420,000)		18 Transfer of cap due to servicing transfer
								12/27/2016	\$ (10,555)		63 Transfer of cap due to servicing transfer
								01/13/2017	\$ 410,000		63 Transfer of cap due to servicing transfer
								02/16/2017	\$ 170,000		63 Transfer of cap due to servicing transfer
								02/27/2017	\$ (148,531)		32 Transfer of cap due to servicing transfer
								03/16/2017	\$ 3,060,000		32 Transfer of cap due to servicing transfer
								04/26/2017	\$ (11,474)		Transfer of cap due to servicing transfer
								06/26/2017	\$ (140,759)		99 Transfer of cap due to servicing transfer
								07/26/2017	\$ (4,697)		02 Transfer of cap due to servicing transfer
								09/26/2017	\$ (4,797,940)		62 Transfer of cap due to servicing transfer
								10/26/2017 12/21/2017	\$ (632,800) \$ (649,369)		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
								02/26/2018	\$ (649,369)		ransfer of cap due to servicing transfer 65 Transfer of cap due to servicing transfer
					<u> </u>			03/22/2018	\$ (37,728)		52 Transfer of cap due to servicing transfer
								04/25/2018	\$ (306,501)		51 Transfer of cap due to servicing transfer
								06/21/2018	\$ (84,201)		50 Transfer of cap due to servicing transfer
								07/26/2018	\$ (17,908,463)		87 Reallocation due to MHA program deobligation
								08/27/2018	\$ (985)		02 Transfer of cap due to servicing transfer
								09/26/2018	\$ (1,075)		27 Transfer of cap due to servicing transfer
								10/25/2018	\$ (38,166)	\$ 47,950,9	61 Transfer of cap due to servicing transfer
	ShoreBank	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,410,000	N/A	09/30/2009	\$ 890,000		00 Updated portfolio data from servicer/additional program initial cap
7/17/2009	GHOTOBULIK										
7/17/2009	Choroba in							12/30/2009 03/26/2010	\$ 1,260,000 \$ (20,000)		00 Updated portfolio data from servicer/additional program initial cap 00 Updated portfolio data from servicer

	Servicer Modifying Borro								A -11			Adjustment	
Date	Name of Institution	City	State	e Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	CAP	Adjustment Amount	Adjusted CAP	Reason for Adjustment
						Lenders/Investors (Cap) *							
									07/14/2010	\$	(240,000)		Updated portfolio data from servicer
		-	-						09/30/2010	\$	471,446	+ -,	Updated portfolio data from servicer
			-	1					01/06/2011	\$ \$	(3)		Updated due to quarterly assessment and reallocation
			-						03/30/2011	\$	(1,100,000)		Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
		-	-						06/29/2011	\$	(38)		Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(29)		Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(79)		Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(13)		Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(50)		Updated due to quarterly assessment and reallocation
								6	04/09/2013	\$	(2,324,244)		Termination of SPA
2/09/2009	Silver State Schools Credit Unio	n Las Vegas	NV	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,880,00	N/A		01/22/2010	\$	90,000	\$ 1,970,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	1,110,000	\$ 3,080,000	Updated portfolio data from servicer
									07/14/2010	\$	(1,180,000)		Updated portfolio data from servicer
									09/30/2010	\$	275,834		Updated portfolio data from servicer
									01/06/2011	\$	(2)		Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(3)		Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(26)		Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(21)		Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(57)		Updated due to quarterly assessment and reallocation
			-						12/27/2012	\$	(10)		Updated due to quarterly assessment and reallocation
			-						03/25/2013	\$	(37)		Updated due to quarterly assessment and reallocation
		-	-					F	06/27/2013 07/09/2013	\$ \$	(15) (1,889,819)		Updated due to quarterly assessment and reallocation Termination of SPA
/15/2013	SN Sandaina Corporation	Poton Bougo	1.0	Purchasa	Financial Instrument for Home Loan Modifications		- N/A	3	10/15/2013	\$	60,000		
/15/2013	SN Servicing Corporation	Baton Rouge	LA	Purchase	Financial instrument for Home Loan Modifications		- N/A	3	12/16/2013	\$	10,000		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
								-	07/16/2014	\$	170,000		Transfer of cap due to servicing transfer
									07/29/2014	\$	(544)		Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(180)		Updated due to quarterly assessment and reallocation
									10/16/2014	\$	160,000		Transfer of cap due to servicing transfer
									11/14/2014	\$	20,000		Transfer of cap due to servicing transfer
									12/16/2014	\$	60,000		Transfer of cap due to servicing transfer
									12/29/2014	\$	(13,406)		Updated due to quarterly assessment and reallocation
									01/15/2015	\$	90,000		Transfer of cap due to servicing transfer
									03/26/2015	\$	(18,475)		Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(72,818)	\$ 464,577	Updated due to quarterly assessment and reallocation
									05/14/2015	\$	1,310,000	\$ 1,774,577	Transfer of cap due to servicing transfer
									06/16/2015	\$	80,000	\$ 1,854,577	Transfer of cap due to servicing transfer
									06/25/2015	\$	(158,664)	\$ 1,695,913	Updated due to quarterly assessment and reallocation
									07/16/2015	\$	20,000		Transfer of cap due to servicing transfer
									08/14/2015	\$	20,000		Transfer of cap due to servicing transfer
									09/16/2015	\$	160,000		Transfer of cap due to servicing transfer
									09/28/2015	\$	(260,437)		Updated due to quarterly assessment and reallocation
									10/15/2015	\$	2,820,000		Transfer of cap due to servicing transfer
								-	11/16/2015	\$	990,000		Transfer of cap due to servicing transfer
								-	12/28/2015	\$	(716,235)		Updated due to quarterly assessment and reallocation
								-	01/14/2016	\$ \$	330,000		Transfer of cap due to servicing transfer
								-	02/16/2016	\$	(80,000)		Transfer of cap due to servicing transfer
									02/25/2016	\$	(2,295,159) 1,170,000		Reallocation due to MHA program deobligation Transfer of cap due to servicing transfer
		-	+						03/16/2016	\$	(76,689)		Updated due to quarterly assessment and reallocation
									04/14/2016	\$	840,000		Transfer of cap due to servicing transfer
									05/16/2016	\$	390,000		Transfer of cap due to servicing transfer
			+						05/31/2016	\$	(826,282)		Updated due to quarterly assessment and reallocation
									06/27/2016	\$	(499,359)		Updated due to quarterly assessment and reallocation
									07/14/2016	\$	110,000		Transfer of cap due to servicing transfer
									07/27/2016	\$	(515,833)		Updated due to quarterly assessment and reallocation
									08/16/2016	\$	30,000		Transfer of cap due to servicing transfer
									09/15/2016	\$	690,000		Transfer of cap due to servicing transfer
									09/28/2016	\$	(1,167,343)		Updated due to quarterly assessment and reallocation
									10/14/2016	\$	1,510,000		Transfer of cap due to servicing transfer
									10/25/2016	\$	(2,130,485)		Updated due to quarterly assessment and reallocation
									11/07/2016	\$	821,377		Updated due to quarterly assessment and reallocation
									11/16/2016	\$	140,000		Transfer of cap due to servicing transfer
									11/29/2016	\$	(15,727)		Updated due to quarterly assessment and reallocation
									12/15/2016	\$	60,000		Transfer of cap due to servicing transfer
									12/27/2016	\$	(2,492)		Transfer of cap due to servicing transfer
									01/13/2017	\$	340,000		Transfer of cap due to servicing transfer
									02/16/2017	\$	70,000		Transfer of cap due to servicing transfer
									02/27/2017	\$	(50,982)		Transfer of cap due to servicing transfer
									03/16/2017	\$	20,000		Transfer of cap due to servicing transfer
									04/26/2017	\$	(3,295)		Transfer of cap due to servicing transfer
									06/26/2017	\$	(20,845)		Transfer of cap due to servicing transfer
									07/26/2017	\$	(630)		Transfer of cap due to servicing transfer
									09/26/2017	\$	(763,009)		Transfer of cap due to servicing transfer
									10/26/2017	\$	(92,103)	\$ 2,710,385	Transfer of cap due to servicing transfer

	Servicer Modifying Borro	wers' Loans									Adjustment D	Details
Date	Name of Institution	City	State		Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note		CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
				Туре		Borrowers and to Servicers & Lenders/Investors (Cap) *	Mechanism		Date			
						Zendero/investors (eap)			10/5:17			
									12/21/2017	\$ (92,832)		ansfer of cap due to servicing transfer
		-							02/26/2018	\$ (4,542)		ansfer of cap due to servicing transfer
									03/22/2018	\$ (11,003)		ansfer of cap due to servicing transfer
									04/25/2018	\$ (11,167)		ansfer of cap due to servicing transfer
									06/21/2018	\$ 316,421		ansfer of cap due to servicing transfer
									07/26/2018	\$ 160,128		eallocation due to MHA program deobligation
									08/27/2018	\$ (20)		ansfer of cap due to servicing transfer
									09/26/2018	\$ 259,050	\$ 3,326,420 Tra	ansfer of cap due to servicing transfer
									10/25/2018	\$ (1,390)	\$ 3,325,030 Tra	ansfer of cap due to servicing transfer
/02/2009		Plano	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,000,000	N/A	4	10/02/2009	\$ 1,310,000	\$ 7,310,000 Up	odated portfolio data from servicer/additional program initial cap
	Capital, Inc.)								12/20/2000	\$ (3,390,000)	¢ 2,020,000 Ur	adata di novitalia data fuam anningu/additional program initial ann
									12/30/2009	, (-,,		odated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ 410,000 \$ (730,000)		odated portfolio data from servicer
												odated portfolio data from servicer
									09/15/2010	\$ 4,700,000		ansfer of cap due to servicing transfer
									09/30/2010	\$ 117,764		odated portfolio data from servicer
									11/16/2010	\$ 800,000		ansfer of cap due to servicing transfer
									12/15/2010	\$ 2,700,000		ansfer of cap due to servicing transfer
		-							01/06/2011	\$ (17)	·	odated due to quarterly assessment and reallocation
									01/13/2011	\$ 700,000		ansfer of cap due to servicing transfer
									02/16/2011	\$ 1,800,000		ansfer of cap due to servicing transfer
									03/30/2011	\$ (19)		odated due to quarterly assessment and reallocation
									04/13/2011	\$ 300,000	\$ 14,717,728 Tr	ansfer of cap due to servicing transfer
									06/29/2011	\$ (189)	\$ 14,717,539 Up	odated due to quarterly assessment and reallocation
									08/16/2011	\$ 300,000		ansfer of cap due to servicing transfer
									09/15/2011	\$ 100,000		ansfer of cap due to servicing transfer
									10/14/2011	\$ 100,000		ansfer of cap due to servicing transfer
									06/28/2012	\$ (147)		odated due to quarterly assessment and reallocation
									07/16/2012	\$ (10,000)		ansfer of cap due to servicing transfer
												· · · · · · · · · · · · · · · · · · ·
									09/27/2012	+ ()		odated due to quarterly assessment and reallocation
									11/15/2012	\$ (40,000)		ansfer of cap due to servicing transfer
									12/27/2012	\$ (71)		odated due to quarterly assessment and reallocation
									02/14/2013	\$ (770,000)		ansfer of cap due to servicing transfer
									03/14/2013	\$ (20,000)		ansfer of cap due to servicing transfer
									03/25/2013	\$ (256)	\$ 14,376,652 Up	odated due to quarterly assessment and reallocation
									04/16/2013	\$ (620,000)	\$ 13,756,652 Tr	ansfer of cap due to servicing transfer
									05/16/2013	\$ 40,000	\$ 13,796,652 Tr	ansfer of cap due to servicing transfer
									06/14/2013	\$ 10,000	\$ 13,806,652 Tr	ansfer of cap due to servicing transfer
									06/27/2013	\$ (95)		odated due to quarterly assessment and reallocation
									07/16/2013	\$ (290,000)		ansfer of cap due to servicing transfer
									09/27/2013	\$ (34)		odated due to quarterly assessment and reallocation
									12/16/2013	\$ 40,000		ansfer of cap due to servicing transfer
									12/23/2013	\$ (57,271)		odated due to quarterly assessment and reallocation
									02/13/2014	\$ (90,000)		
												ansfer of cap due to servicing transfer
									03/14/2014	\$ (40,000)		ansfer of cap due to servicing transfer
									03/26/2014	\$ (1,989)		odated due to quarterly assessment and reallocation
									04/16/2014	\$ 80,000		ansfer of cap due to servicing transfer
									05/15/2014	\$ (230,000)		ansfer of cap due to servicing transfer
									06/16/2014	\$ 100,000		ansfer of cap due to servicing transfer
									06/26/2014	\$ (23,438)	\$ 13,293,825 Up	odated due to quarterly assessment and reallocation
									07/16/2014	\$ 1,210,000	\$ 14,503,825 Tr	ansfer of cap due to servicing transfer
									07/29/2014	\$ (51,728)	\$ 14,452,097 Up	odated due to quarterly assessment and reallocation
									09/29/2014	\$ (17,168)	\$ 14,434,929 Up	odated due to quarterly assessment and reallocation
									10/16/2014	\$ 500,000		ansfer of cap due to servicing transfer
									11/14/2014	\$ (10,000)		ansfer of cap due to servicing transfer
									12/29/2014	\$ (2,097,962)		odated due to quarterly assessment and reallocation
									03/26/2015	\$ (789,030)		odated due to quarterly assessment and reallocation
		+							03/28/2015	\$ (7,89,030)		
									06/25/2015			odated due to quarterly assessment and reallocation
		-								* (,)		odated due to quarterly assessment and reallocation
		-							07/16/2015	\$ (230,000)		ansfer of cap due to servicing transfer
		-							08/14/2015	\$ (970,000)		ansfer of cap due to servicing transfer
									09/16/2015	\$ (370,000)		ansfer of cap due to servicing transfer
									09/28/2015	\$ (898,229)		odated due to quarterly assessment and reallocation
									10/15/2015	\$ 590,000		ansfer of cap due to servicing transfer
									12/16/2015	\$ 10,000		ansfer of cap due to servicing transfer
									12/28/2015	\$ (774,973)	\$ 5,549,361 Up	odated due to quarterly assessment and reallocation
									01/14/2016	\$ (20,000)		ansfer of cap due to servicing transfer
									02/25/2016	\$ (2,262,695)		eallocation due to MHA program deobligation
								_	03/16/2016	\$ 190,000		ansfer of cap due to servicing transfer
		+							03/28/2016	\$ (52,053)		odated due to quarterly assessment and reallocation
		-							05/16/2016	\$ 70,000		ansfer of cap due to servicing transfer
									05/31/2016	\$ (422,197)	-	odated due to quarterly assessment and reallocation
									06/16/2016	\$ 290,000		ansfer of cap due to servicing transfer
									06/27/2016	\$ (291,214)	\$ 3,051,202 Up	odated due to quarterly assessment and reallocation
									07/27/2016	\$ (291,302)	\$ 2,759.900 Ur	odated due to quarterly assessment and reallocation

	Servicer Modifying Borro									<u>-</u>	ent Details
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
						Lenders/Investors (Cap) *		22/12/22/2			
								09/15/2016	\$ 640,000		700 Transfer of cap due to servicing transfer
								09/28/2016	\$ (761,286)		4 Updated due to quarterly assessment and reallocation
								10/25/2016 11/07/2016	\$ (719,364) \$ 277,340		Updated due to quarterly assessment and reallocation
								11/29/2016	\$ (5,640)		Updated due to quarterly assessment and reallocation
								12/15/2016	\$ (5,640)		Updated due to quarterly assessment and reallocation
								12/27/2016	\$ (873)		77 Transfer of cap due to servicing transfer 77 Transfer of cap due to servicing transfer
								02/27/2017	\$ (15,146)		Transfer of cap due to servicing transfer
								04/26/2017	\$ (993)		Transfer of cap due to servicing transfer
								06/26/2017	\$ (7,547)		11 Transfer of cap due to servicing transfer
								07/26/2017	\$ (228)		Transfer of cap due to servicing transfer
								09/26/2017	\$ (239,456)		7 Transfer of cap due to servicing transfer
								10/26/2017	\$ (29,696)		1 Transfer of cap due to servicing transfer
								12/21/2017	\$ (28,971)		10 Transfer of cap due to servicing transfer
								02/26/2018	\$ (1,390)		Transfer of cap due to servicing transfer
								03/22/2018	\$ (4,532)		8 Transfer of cap due to servicing transfer
								04/25/2018	\$ (8,960)	\$ 1,863,15	Transfer of cap due to servicing transfer
								06/21/2018	\$ (2,149)		79 Transfer of cap due to servicing transfer
								07/26/2018	\$ (440,808)		Reallocation due to MHA program deobligation
								08/27/2018	\$ (24)		77 Transfer of cap due to servicing transfer
								09/26/2018	\$ (26)		Transfer of cap due to servicing transfer
								10/25/2018	\$ (908)		Transfer of cap due to servicing transfer
6/2009	Sound Community Bank	Seattle	WA	Purchase	Financial Instrument for Home Loan Modifications	\$ 440,000	N/A	01/22/2010	\$ 20,000	\$ 460,00	Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$ 1,430,000		Updated portfolio data from servicer
								07/14/2010	\$ (390,000)	\$ 1,500,00	Updated portfolio data from servicer
		Liablanda						09/08/2010	\$ (1,500,000)		- Termination of SPA
3/2010	Specialized Loan Servicing LLC	Highlands Ranch	СО	Purchase	Financial Instrument for Home Loan Modifications	\$ 64,150,000	N/A	03/26/2010	\$ (51,240,000)		00 Updated portfolio data from servicer
								05/14/2010	\$ 3,000,000		70 Transfer of cap due to servicing transfer
								06/16/2010	\$ 4,860,000		70 Transfer of cap due to servicing transfer
								07/14/2010	\$ 3,630,000		00 Updated portfolio data from servicer
								07/16/2010	\$ 330,000	+	70 Transfer of cap due to servicing transfer
								08/13/2010	\$ 700,000		70 Transfer of cap due to servicing transfer
								09/15/2010	\$ 200,000		70 Transfer of cap due to servicing transfer
								09/30/2010	\$ (1,695,826)		4 Updated portfolio data from servicer
								11/16/2010	\$ 200,000		74 Transfer of cap due to servicing transfer
								01/06/2011	\$ (32)		Updated due to quarterly assessment and reallocation
								01/13/2011	\$ 1,500,000		Transfer of cap due to servicing transfer
								03/16/2011	\$ 7,100,000		Transfer of cap due to servicing transfer
								03/30/2011	\$ (36)		Updated due to quarterly assessment and reallocation
								04/13/2011	\$ 1,000,000		77 Transfer of cap due to servicing transfer
								05/13/2011	\$ 100,000		76 Transfer of cap due to servicing transfer
								06/16/2011	\$ 300,000		77 Transfer of cap due to servicing transfer
								06/29/2011	\$ (332)		74 Updated due to quarterly assessment and reallocation
								08/16/2011	\$ 100,000		74 Transfer of cap due to servicing transfer
								09/15/2011	\$ 300,000		74 Transfer of cap due to servicing transfer
								10/14/2011	\$ 300,000		74 Transfer of cap due to servicing transfer
								12/15/2011	\$ (1,700,000)		74 Transfer of cap due to servicing transfer
		-	_					01/13/2012	\$ 1,600,000		74 Transfer of cap due to servicing transfer
		-	_					02/16/2012	\$ 100,000		74 Transfer of cap due to servicing transfer
		-	_					03/15/2012	\$ 100,000		74 Transfer of cap due to servicing transfer
		+						04/16/2012	\$ 77,600,000		74 Transfer of cap due to servicing transfer
		+						05/16/2012	\$ 40,000		74 Transfer of cap due to servicing transfer
								06/14/2012	\$ (350,000)		74 Transfer of cap due to servicing transfer
		+						06/28/2012	\$ (1,058)		6 Updated due to quarterly assessment and reallocation
		+	-					07/16/2012	\$ 4,430,000		6 Transfer of cap due to servicing transfer
								08/16/2012	\$ (1,280,000)		6 Transfer of cap due to servicing transfer
		-	_					09/27/2012	\$ (3,061)		55 Updated due to quarterly assessment and reallocation
		+						10/16/2012	\$ 5,600,000		Transfer of cap due to servicing transfer
		+						11/15/2012	\$ 880,000		Transfer of cap due to servicing transfer
		-						12/14/2012	\$ 24,180,000		Transfer of cap due to servicing transfer
		+	_					12/27/2012	\$ (663)		Updated due to quarterly assessment and reallocation
		+						01/16/2013	\$ 2,410,000		72 Transfer of cap due to servicing transfer
								02/14/2013	\$ 6,650,000 \$ (1,450,000)		72 Transfer of cap due to servicing transfer
									,		72 Transfer of cap due to servicing transfer
		+						03/25/2013	\$ (2,584)		No. 18 Updated due to quarterly assessment and reallocation
			-					04/16/2013	\$ (750,000) \$ (1,250,000)		78 Transfer of cap due to servicing transfer
		+	-					05/16/2013	\$ (1,250,000)		78 Transfer of cap due to servicing transfer
		-	_					06/14/2013	\$ 3,670,000		78 Transfer of cap due to servicing transfer
			_					06/27/2013	\$ (985)		Updated due to quarterly assessment and reallocation
								07/16/2013	\$ (3,720,000)		Transfer of cap due to servicing transfer
								09/16/2013	\$ (180,000)		Transfer of cap due to servicing transfer
								09/27/2013	\$ (346)		7 Updated due to quarterly assessment and reallocation
								10/15/2013	\$ 860,000		77 Transfer of cap due to servicing transfer
								11/14/2013	\$ (410,000)		77 Transfer of cap due to servicing transfer
								12/16/2013	\$ (10,160,000)	\$ 141,695,07	77 Transfer of cap due to servicing transfer

	Servicer Modifying Borro	wers' Loans								Adjustment Details	
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note Adjustment Date	CAP Adjustment Amount	Adjusted CAP Reason for Adjustment	
								12/23/2013	\$ (381,129)	\$ 141,313,948 Updated due to quarterly assessment and reallocation	
								01/16/2014	\$ 8,200,000		
								02/13/2014	\$ 21,910,000	· · · · · · · · · · · · · · · · · · ·	
								03/14/2014	\$ 300,000	•	
								03/26/2014	\$ (10,851)		
								04/16/2014	\$ 4,470,000		
								05/15/2014	\$ (28,460,000)		
								06/16/2014	\$ 4,680,000	·	
								06/26/2014	\$ (57,511)	· · · · · · · · · · · · · · · · · · ·	
								07/16/2014	\$ 16,450,000		
								07/29/2014	\$ (115,275)	· · · · · · · · · · · · · · · · · · ·	
								08/14/2014	\$ 230,000		
								09/16/2014	\$ (4,270,000)		
								09/29/2014	\$ (4,276,000)		
								11/14/2014	\$ 540,000		
								12/29/2014	\$ 52,945,861	·	
								01/15/2015	\$ (520,000)	·	
								02/13/2015	\$ 12,630,000		
								03/16/2015	\$ 11,890,000		
								03/26/2015	\$ 1,352,322		
								04/16/2015	\$ 1,050,000		
								04/28/2015	\$ 4,448,221		
								05/14/2015	\$ 7,170,000	·	
								06/16/2015	\$ 18,070,000		
								06/25/2015	\$ 18,792,626		
								07/16/2015	\$ 14,500,000		
								08/14/2015	\$ 1,710,000		
								09/16/2015	\$ (390,000)		
								09/28/2015	\$ 10,523,228		
								10/15/2015	\$ 3,450,000	\$ 322,775,115 Transfer of cap due to servicing transfer	
								11/16/2015	\$ 970,000	\$ 323,745,115 Transfer of cap due to servicing transfer	
								12/16/2015	\$ (210,000)	\$ 323,535,115 Transfer of cap due to servicing transfer	
								12/28/2015	\$ 6,558,413	\$ 330,093,528 Updated due to quarterly assessment and reallocation	
								01/14/2016	\$ 25,010,000	\$ 355,103,528 Transfer of cap due to servicing transfer	
								02/16/2016	\$ 2,470,000	·	
								02/25/2016	\$ (13,592,686)		
								03/16/2016	\$ 1,040,000		
								03/28/2016	\$ (174,419)	·	
								04/14/2016	\$ (390,000)		
								05/16/2016	\$ (8,920,000)	·	
								05/31/2016	\$ 9,566,276		
								06/16/2016	\$ (2,510,000)		
								06/27/2016	\$ 3,970,965	·	
								07/14/2016	\$ 31,640,000		
								07/27/2016	\$ (290,538)	·	
								08/16/2016	\$ (290,338)	· · · · · · · ·	
										·	
								09/15/2016	* (-,,	·	
								09/28/2016	\$ 6,401,607	· · · · · · · · · · · · · · · · · · ·	
								10/14/2016	\$ 180,000	·	
				-				10/25/2016	\$ 5,948,269		
								11/07/2016		\$ 383,853,002 Updated due to quarterly assessment and reallocation	
								11/16/2016	\$ 25,490,000	·	
								11/29/2016	\$ (144,063)	·	
								12/15/2016	\$ 11,630,000		
								12/27/2016	\$ (12,972)	\$ 420,815,967 Transfer of cap due to servicing transfer	
								01/13/2017	\$ (4,360,000)	\$ 416,455,967 Transfer of cap due to servicing transfer	
								02/16/2017	\$ (37,060,000)	\$ 379,395,967 Transfer of cap due to servicing transfer	
								02/27/2017	\$ 23,023,777	\$ 402,419,744 Transfer of cap due to servicing transfer	
								03/16/2017	\$ 36,810,000	·	
								04/26/2017	\$ (3,588)		
								06/26/2017	\$ 13,394,938	·	
								07/26/2017	\$ (764)		
								09/26/2017	\$ 30,759,674		
								10/26/2017	\$ (411,998)		
								12/21/2017	\$ 19,667,669		
								02/26/2018	\$ (19,711)		
								03/22/2018	\$ 5,015,531		
								04/25/2018	\$ (102,476)	·	
								06/21/2018	\$ (102,476)	·	
								07/26/2018			
									, , ,		
								08/27/2018	. (,,,		
			-					09/26/2018	\$ (4,903)		
	Spirit of Alaska Federal Credit							10/25/2018	\$ (187,028)		
	SOURT OF AIASKA FEDERAL CREDIT	I	1	Dimeler	Financial Instrument for Home Loan Modifications			1	f 40,000		o initial can
2/09/2009	Union	Fairbanks	AK	Purchase	Financial instrument for nome Loan Modifications	\$ 360,000	N/A	01/22/2010	\$ 10,000	\$ 370,000 Updated portfolio data from servicer/additional program	ii ii iiliai cap

e	Servicer Modifying Borro Name of Institution	City	State	Transaction	Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note Adjustment	CAP Adjustment Amount	Adjustme Adjusted CAP	Reason for Adjustment
	- Simo of motitation		State	Туре		Borrowers and to Servicers & Lenders/Investors (Cap) *	Mechanism	Date	, as arriver of a river it		- Nodoon Ist Plajdotinorit
						Lenuers/investors (Cap)		07/44/0040	4400,000)	<u> </u>	
								07/14/2010 09/30/2010	\$ (120,000) \$ 100,000		Updated portfolio data from servicer
								09/30/2010	\$ 105,500		Updated portfolio data from servicer/additional program initial cap
								01/06/2011	\$ 105,500		Updated portfolio data from servicer
								02/17/2011	\$ (1,305,498)		8 Updated due to quarterly assessment and reallocation
200	0. (15 1 10 1511:			Donalo	E'i-llto		N1/A				- Termination of SPA
09	Stanford Federal Credit Union	Palo Alto	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 300,000	N/A	10/02/2009	\$ 70,000		0 Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$ 2,680,000		Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$ 350,000		0 Updated portfolio data from servicer
								07/14/2010	\$ (1,900,000)		0 Updated portfolio data from servicer
								09/30/2010	\$ (1,209,889)		1 Updated portfolio data from servicer
				ļ				03/23/2011	\$ (290,111)		- Termination of SPA
10	Statebridge Company, LLC	Denver	CO	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3 12/15/2010	\$ 5,000,000		Transfer of cap due to servicing transfer
								01/06/2011	\$ (7)		3 Updated due to quarterly assessment and reallocation
								02/16/2011	\$ 500,000	· · · · · · · · · · · · · · · · · · ·	Transfer of cap due to servicing transfer
								03/16/2011	\$ 100,000		Transfer of cap due to servicing transfer
								03/30/2011	\$ (9)		4 Updated due to quarterly assessment and reallocation
								06/29/2011	\$ (85)		9 Updated due to quarterly assessment and reallocation
								11/16/2011	\$ (2,500,000)		9 Transfer of cap due to servicing transfer
								03/15/2012	\$ 200,000		9 Transfer of cap due to servicing transfer
								06/28/2012	\$ (40)	\$ 3,299,85	9 Updated due to quarterly assessment and reallocation
								09/27/2012	\$ (100)	\$ 3,299,75	9 Updated due to quarterly assessment and reallocation
								10/16/2012	\$ 170,000	\$ 3,469,75	9 Transfer of cap due to servicing transfer
								11/15/2012	\$ (30,000)		9 Transfer of cap due to servicing transfer
								12/14/2012	\$ (80,000)		9 Transfer of cap due to servicing transfer
								12/27/2012	\$ (17)		2 Updated due to quarterly assessment and reallocation
								01/16/2013	\$ 50,000		2 Transfer of cap due to servicing transfer
								02/14/2013	\$ 1,240,000		2 Transfer of cap due to servicing transfer
								03/14/2013	\$ 90,000		2 Transfer of cap due to servicing transfer
								03/25/2013	\$ (90)		2 Updated due to quarterly assessment and reallocation
								04/16/2013	\$ (10,000)		2 Transfer of cap due to servicing transfer
								06/27/2013	\$ (34)		8 Updated due to quarterly assessment and reallocation
								09/27/2013	\$ (13)		5 Updated due to quarterly assessment and reallocation
								11/14/2013	\$ 60,000		5 Transfer of cap due to servicing transfer
								12/23/2013	\$ (21,773)		2 Updated due to quarterly assessment and reallocation
								01/16/2014	\$ (20,000)		Transfer of cap due to servicing transfer
								02/13/2014			2 Transfer of cap due to servicing transfer
								03/14/2014	\$ (30,000)		2 Transfer of cap due to servicing transfer
								03/26/2014	\$ (770)		2 Updated due to quarterly assessment and reallocation
								06/26/2014	\$ (8,978)		4 Updated due to quarterly assessment and reallocation
								07/16/2014	\$ 150,000		4 Transfer of cap due to servicing transfer
								07/29/2014	\$ (18,319)		5 Updated due to quarterly assessment and reallocation
								08/14/2014	\$ 330,000		5 Transfer of cap due to servicing transfer
								09/16/2014	\$ 510,000		5 Transfer of cap due to servicing transfer
								09/29/2014	\$ (7,084)		1 Updated due to quarterly assessment and reallocation
								10/16/2014	\$ 1,310,000		1 Transfer of cap due to servicing transfer
								12/16/2014	\$ 5,780,000		1 Transfer of cap due to servicing transfer
								12/29/2014	\$ (2,009,472)	\$ 10,813,20	9 Updated due to quarterly assessment and reallocation
								03/16/2015	\$ (20,000)	\$ 10,793,20	9 Transfer of cap due to servicing transfer
								03/26/2015	\$ (759,640)	\$ 10,033,56	9 Updated due to quarterly assessment and reallocation
								04/28/2015	\$ (2,994,140)	\$ 7,039,42	9 Updated due to quarterly assessment and reallocation
								06/16/2015	\$ 30,000		9 Transfer of cap due to servicing transfer
								06/25/2015	\$ (711,743)	\$ 6,357,68	6 Updated due to quarterly assessment and reallocation
								08/14/2015	\$ 160,000		6 Transfer of cap due to servicing transfer
								09/16/2015	\$ 90,000		6 Transfer of cap due to servicing transfer
								09/28/2015	\$ (969,232)		4 Updated due to quarterly assessment and reallocation
								10/15/2015	\$ 680,000		4 Transfer of cap due to servicing transfer
								11/16/2015	\$ 40,000		4 Transfer of cap due to servicing transfer
								12/16/2015	\$ 550,000		4 Transfer of cap due to servicing transfer
								12/28/2015	\$ (816,550)		4 Updated due to quarterly assessment and reallocation
								02/25/2016	\$ (2,359,857)		7 Reallocation due to MHA program deobligation
		+	-					03/16/2016	\$ (2,339,837)		7 Transfer of cap due to servicing transfer
		-						03/28/2016	\$ (72,124)	· · · · · ·	3 Updated due to quarterly assessment and reallocation
		-						03/28/2016	\$ (72,124)		3 Updated due to quarterly assessment and reallocation 3 Transfer of cap due to servicing transfer
								05/16/2016	\$ 80,000		3 Transfer of cap due to servicing transfer
			_					05/31/2016	\$ (633,366)		7 Updated due to quarterly assessment and reallocation
		-						06/27/2016	\$ (362,288)		9 Updated due to quarterly assessment and reallocation
								07/14/2016	\$ 150,000		9 Transfer of cap due to servicing transfer
								07/27/2016	\$ (346,056)		3 Updated due to quarterly assessment and reallocation
								09/28/2016	\$ (624,521)		2 Updated due to quarterly assessment and reallocation
								10/14/2016	\$ 20,000		2 Transfer of cap due to servicing transfer
								10/25/2016	\$ (537,958)	\$ 2,685,73	4 Updated due to quarterly assessment and reallocation
								11/07/2016	\$ 207,402	\$ 2,893,13	6 Updated due to quarterly assessment and reallocation
								11/16/2016	\$ 990,000	\$ 3,883,13	6 Transfer of cap due to servicing transfer
								11/29/2016	\$ (11,298)		8 Updated due to quarterly assessment and reallocation
								12/27/2016	\$ (1,725)		3 Transfer of cap due to servicing transfer
								01/13/2017	\$ (100,000)		3 Transfer of cap due to servicing transfer

Date	Servicer Modifying Borro Name of Institution	City	State	Transaction	Investment Description					Adjustment Details
					investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note Adjustment	CAP Adjustment Amount	Adjusted CAP Reason for Adjustment
				Туре		Borrowers and to Servicers & Lenders/Investors (Cap) *	Mechanism	Date		
						Lenders/Investors (Cap)				
								02/16/2017	\$ 10,000	·
								02/27/2017	\$ (28,276)	
								03/16/2017	\$ (1,350,000)	·
								04/26/2017 06/26/2017	\$ (1,045) \$ (11,705)	
								07/26/2017	\$ (11,703)	·
								09/26/2017	\$ (440,216)	
								10/26/2017	\$ (60,596)	
								12/21/2017	\$ (64,032)	·
								02/26/2018	\$ (3,109)	
								03/22/2018	\$ (10,140)	·
								04/25/2018	\$ (20,049)	· · · · · · · · · · · · · · · · · · ·
								06/21/2018	\$ (3,993)	\$ 1,786,598 Transfer of cap due to servicing transfer
								07/26/2018	\$ (607,527)	\$ 1,179,071 Reallocation due to MHA program deobligation
								08/27/2018	\$ (25)	·
								09/26/2018	\$ (29)	·
								10/25/2018	\$ (926)	
2/09/2009	Sterling Savings Bank	Spokane	WA	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,250,000	N/A	01/22/2010	\$ 100,000	
								03/26/2010	\$ (740,000)	· · · · · · · · · · · · · · · · · · ·
								07/14/2010	\$ (710,000)	
								09/30/2010	\$ 550,556	
								01/06/2011	\$ (1)	
		-						03/30/2011	\$ (1)	· · · · · · · · · · · · · · · · · · ·
		-						06/29/2011	\$ (11)	· · · · ·
		-						09/27/2012	\$ 30,907	
								12/27/2012	\$ 58,688	
		+						03/25/2013	\$ 235,175 \$ 84,191	
								06/27/2013		
								09/27/2013	\$ 13,786 \$ (35)	
								12/23/2013 03/26/2014	\$ (35) \$ 12,095	
									f 400.007	
								06/26/2014 07/29/2014		
								09/29/2014	\$ 22,184 \$ 24,565	
								12/29/2014	\$ 581,882	
								03/26/2015	\$ (1,034)	
								04/28/2015	\$ (4,285)	
								06/25/2015	\$ (6,530)	· · · · ·
								09/28/2015	\$ (11,773)	· · · · ·
								12/28/2015	\$ (11,798)	· · · · · · · · · · · · · · · · · · ·
								02/25/2016	\$ (130,663)	· · · · · · · · · · · · · · · · · · ·
								03/28/2016	\$ (2,930)	
								05/16/2016	\$ (590,000)	· · · · · · · · · · · · · · · · · · ·
								05/31/2016	\$ (18,881)	·
								06/16/2016	\$ 554,145	
								06/27/2016	\$ (15,623)	
								07/14/2016	\$ (520,000)	
								07/27/2016	\$ (31,749)	\$ 1,845,167 Updated due to quarterly assessment and reallocation
								6 08/04/2016	\$ (391,427)	
/30/2010	Stockman Bank of Montana	Miles City	MT	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	09/30/2010	\$ 45,056	\$ 145,056 Updated portfolio data from servicer
								06/29/2011	\$ (1)	\$ 145,055 Updated due to quarterly assessment and reallocation
								06/28/2012	\$ (1)	
								09/27/2012	\$ (2)	
								03/25/2013	\$ (1)	·
								12/23/2013	\$ (232)	· · · · ·
								03/26/2014	\$ (8)	· · · · · · · ·
								06/26/2014	\$ (96)	
								07/29/2014	\$ (191)	
								09/29/2014	\$ (63)	
								12/29/2014	\$ (7,654)	
								03/26/2015	\$ (2,879)	
								04/28/2015	\$ (11,347)	
								06/25/2015	\$ (2,691)	
								09/28/2015	\$ (3,595)	·
		-						12/28/2015	\$ (2,660)	
		-						02/25/2016	\$ (7,597)	
		-						03/28/2016	\$ (159)	
		-						05/31/2016	\$ (1,242)	
		-						06/27/2016	\$ (742)	
		-						07/27/2016	\$ (742)	
								09/28/2016	\$ (1,298)	
						The state of the s		10/25/2016	\$ (1,226)	\$ 100,629 Updated due to quarterly assessment and reallocation
								11/07/2016 11/29/2016	\$ 472 \$ (8)	\$ 101,101 Updated due to quarterly assessment and reallocation

	Servicer Modifying Bor	rowers' Loans										Adjustment Details
Date	Name of Institution	City	State	Transaction	Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note Adjustme	ent	CAP Adjustment Amount	 Adjusted C	
				Туре		Borrowers and to Servicers &	Mechanism	Date		·		
						Lenders/Investors (Cap) *						
								02/27/2017	7	\$ (22)	\$	101,070 Transfer of cap due to servicing transfer
								04/26/2017	7	\$ (1)		101,069 Transfer of cap due to servicing transfer
								06/26/2017		\$ (11)		101,058 Transfer of cap due to servicing transfer
								09/26/2017		\$ (453)		100,605 Transfer of cap due to servicing transfer
								10/26/2017		\$ (56)		100,549 Transfer of cap due to servicing transfer
								12/21/2017		\$ (58)		100,491 Transfer of cap due to servicing transfer
								02/26/2018		\$ (3) \$ (9)		100,488 Transfer of cap due to servicing transfer 100,479 Transfer of cap due to servicing transfer
								04/25/2018		\$ (18)		100,479 Transfer of cap due to servicing transfer
								06/21/2018		\$ (3)		100,458 Transfer of cap due to servicing transfer
								07/26/2018		\$ (386)		100,072 Reallocation due to MHA program deobligation
								10/25/2018		\$ (1)		100,071 Transfer of cap due to servicing transfer
08/04/2010	Suburban Mortgage Company	of Albuquerque	NM	Purchase	Financial Instrument for Home Loan Modifications	\$ 880,000	N/A	09/30/2010	0	\$ 1,585,945		2,465,945 Updated portfolio data from servicer
30/0-1/2010	New Mexico	Albaquerque	14141	r drondoo	That ball motivation for Frome Ecan Meaning and	\$ 350,000	14/74				·	
								01/06/2011		\$ (4)		2,465,941 Updated due to quarterly assessment and reallocation
								03/30/2011		\$ (4) \$ (40)		2,465,937 Updated due to quarterly assessment and reallocation
								06/29/2011		\$ (40) \$ (30)	Φ	2,465,897 Updated due to quarterly assessment and reallocation
								06/28/2012 08/10/2012		\$ (2,465,867)	\$	2,465,867 Updated due to quarterly assessment and reallocation - Termination of SPA
1/13/2012	Sun West Mortgage Company,	Inc Cerritos	CA	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3 01/13/2012	2	\$ 100,000	\$	Transfer of cap due to servicing transfer
								08/16/2017		\$ (100,000)		- Termination of SPA
4/13/2011	SunTrust Mortgage, Inc.	Richmond	VA	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3 04/13/2011		\$ 100,000		100,000 Transfer of cap due to servicing transfer
								06/14/2013		\$ 120,000		220,000 Transfer of cap due to servicing transfer
								06/27/2013		\$ (1)		219,999 Updated due to quarterly assessment and reallocation
								07/16/2013		\$ 10,000		229,999 Transfer of cap due to servicing transfer
								12/23/2013		\$ (670)		229,329 Updated due to quarterly assessment and reallocation
								01/16/2014		\$ 20,000		249,329 Transfer of cap due to servicing transfer
								02/13/2014		\$ 90,000		339,329 Transfer of cap due to servicing transfer
								03/14/2014		\$ 50,000		389,329 Transfer of cap due to servicing transfer
								03/26/2014		\$ (38) \$ 60,000		389,291 Updated due to quarterly assessment and reallocation
								04/16/2014 06/26/2014		\$ 60,000 \$ (486)		449,291 Transfer of cap due to servicing transfer 448,805 Updated due to quarterly assessment and reallocation
								07/16/2014		\$ 70,000		
								07/18/2014	-	\$ (989)	•	518,805 Transfer of cap due to servicing transfer 517,816 Updated due to quarterly assessment and reallocation
								08/14/2014		\$ 30,000		547,816 Transfer of cap due to servicing transfer
								09/29/2014		\$ (358)		547,458 Updated due to quarterly assessment and reallocation
								12/29/2014	-	\$ (28,730)		518,728 Updated due to quarterly assessment and reallocation
								02/13/2015		\$ (20,000)		498,728 Transfer of cap due to servicing transfer
								03/26/2015	-	\$ (10,741)		487,987 Updated due to quarterly assessment and reallocation
								04/28/2015		\$ (42,369)		445,618 Updated due to quarterly assessment and reallocation
								06/25/2015	5	\$ (14,001)		431,617 Updated due to quarterly assessment and reallocation
								08/14/2015	5	\$ (20,000)		411,617 Transfer of cap due to servicing transfer
								09/28/2015	5	\$ (20,248)	\$	391,369 Updated due to quarterly assessment and reallocation
								12/28/2015	5	\$ (14,985)	\$	376,384 Updated due to quarterly assessment and reallocation
								01/14/2016	6	\$ 2,040,000	\$	2,416,384 Transfer of cap due to servicing transfer
								02/25/2016	6	\$ 250,500	\$	2,666,884 Reallocation due to MHA program deobligation
								03/16/2016	6	\$ 140,000		2,806,884 Transfer of cap due to servicing transfer
								03/28/2016		\$ 4,517		2,811,401 Updated due to quarterly assessment and reallocation
								05/31/2016	-	\$ (184,936)		2,626,465 Updated due to quarterly assessment and reallocation
								06/27/2016		\$ (161,110)		2,465,355 Updated due to quarterly assessment and reallocation
								07/27/2016	-	\$ (162,362)		2,302,993 Updated due to quarterly assessment and reallocation
								09/28/2016		\$ (313,972)		1,989,021 Updated due to quarterly assessment and reallocation
								10/25/2016	-	\$ (300,637)		1,688,384 Updated due to quarterly assessment and reallocation
								11/07/2016		\$ 115,906		1,804,290 Updated due to quarterly assessment and reallocation
					<u> </u>			11/29/2016		\$ (2,939)		1,801,351 Updated due to quarterly assessment and reallocation
					<u> </u>			12/27/2016		\$ (449)		1,800,902 Transfer of cap due to servicing transfer
			-					02/27/2017		\$ (7,785)		1,793,117 Transfer of cap due to servicing transfer
								04/26/2017		\$ (520) \$ (4,152)		1,792,597 Transfer of cap due to servicing transfer
								06/26/2017		\$ (4,152) \$ (126)		1,788,445 Transfer of cap due to servicing transfer 1,788,319 Transfer of cap due to servicing transfer
		-						09/26/2017		\$ (126)		1,788,319 Transfer of cap due to servicing transfer 1,657,989 Transfer of cap due to servicing transfer
		-	-					10/26/2017		\$ (16,163)		1,641,826 Transfer of cap due to servicing transfer
								12/21/2017		\$ (16,838)		1,624,988 Transfer of cap due to servicing transfer
								02/26/2018		\$ (817)		1,624,171 Transfer of cap due to servicing transfer
								03/22/2018		\$ (2,665)		1,621,506 Transfer of cap due to servicing transfer
								04/25/2018		\$ (3,382)		1,618,124 Transfer of cap due to servicing transfer
								06/21/2018		\$ (634)		1,617,490 Transfer of cap due to servicing transfer
								07/26/2018	8	\$ (269,527)		1,347,963 Reallocation due to MHA program deobligation
								08/27/2018	8	\$ (15)	\$	1,347,948 Transfer of cap due to servicing transfer
								09/26/2018		\$ (16)		1,347,932 Transfer of cap due to servicing transfer
								10/25/2018		\$ (555)		1,347,377 Transfer of cap due to servicing transfer
6/26/2009	Technology Credit Union	San Jose	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 70,000	N/A	12/30/2009		\$ 2,180,000		2,250,000 Updated portfolio data from servicer/additional program initial cap
								03/26/2010		\$ (720,000)		1,530,000 Updated portfolio data from servicer
								07/14/2010		\$ (430,000)		1,100,000 Updated portfolio data from servicer
								09/30/2010	0	\$ 60,445	\$	1,160,445 Updated portfolio data from servicer
								01/06/2011		\$ (1)		1,160,444 Updated due to quarterly assessment and reallocation

Servicer Modifying Borro Name of Institution	_								Adjustment Details
	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note Adjustment Date	CAP Adjustment Amount	Adjusted CAP Reason for Adjustment
			Турс		Lenders/Investors (Cap) *	Weerlansm	Bate		
							03/30/2011	\$ (1)	\$ 1,160,443 Updated due to quarterly assessment and reallocation
							06/29/2011	\$ (12)	
							06/28/2012	\$ (9)	
							09/27/2012	\$ (23)	
								1.1	
									· · · · · · · · · · · · · · · · · · ·
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									· · · · · · · · · · · · · · · · · · ·
							02/25/2016		
	1						03/28/2016		
							05/31/2016		
							06/27/2016	+ (==): ->)	
							07/27/2016		· · · · · · · · · · · · · · · · · · ·
							09/28/2016		
							10/25/2016		
							11/07/2016	\$ 8,647	\$ 591,532 Updated due to quarterly assessment and reallocation
							11/29/2016	\$ (400)	\$ 591,132 Updated due to quarterly assessment and reallocation
							12/27/2016	\$ (61)	\$ 591,071 Transfer of cap due to servicing transfer
							02/27/2017	\$ (1,063)	\$ 590,008 Transfer of cap due to servicing transfer
							04/26/2017	\$ (70)	\$ 589,938 Transfer of cap due to servicing transfer
							06/26/2017	\$ (536)	\$ 589,402 Transfer of cap due to servicing transfer
							07/26/2017		
							09/26/2017		·
							10/26/2017	, , ,	
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									-
emne Schools Credit Union	Tempe	Δ7	Purchase	Financial Instrument for Home Loan Modifications	\$ 110.00	n N/A			·
stripe Schools Credit Officia	Tempe	72	T dichase	Thancar matrument for Frome Loan Mounications	\$ 110,00	U IN/A			
									- Termination of SPA
ne Brvn Mawr Trust Co.	Brvn Mawr	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 150.00	0 N/A			- Termination of SPA
		111			, , , , , , , , , , , , , , , , , , , ,				
ne Golden 1 Credit Union	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,160,00	0 N/A			
							03/26/2010		
							07/14/2010	\$ (2,890,000)	\$ 3,600,000 Updated portfolio data from servicer
							09/30/2010		
							01/06/2011	\$ (4)	
							03/30/2011		
							06/29/2011		
							06/28/2012	\$ (9)	\$ 4,206,560 Updated due to quarterly assessment and reallocation
							09/27/2012		
							12/27/2012	\$ (2)	\$ 4,206,544 Updated due to quarterly assessment and reallocation
							03/25/2013		
							06/27/2013		
							09/27/2013		
							12/23/2013		
							03/26/2014	\$ (84)	\$ 4,204,035 Updated due to quarterly assessment and reallocation
							06/26/2014	\$ (302)	
							07/29/2014	\$ (16)	
							09/29/2014	\$ 20,590	
							12/29/2014	\$ 1,125,205	
							03/26/2015	\$ (5,668)	
							04/28/2015	\$ (7,804)	\$ 5,336,040 Updated due to quarterly assessment and reallocation
							04/28/2015 06/25/2015	\$ (7,804) \$ (7,282)	\$ 5,336,040 Updated due to quarterly assessment and reallocation \$ 5,328,758 Updated due to quarterly assessment and reallocation
							04/28/2015	\$ (7,804)	\$ 5,336,040 Updated due to quarterly assessment and reallocation \$ 5,328,758 Updated due to quarterly assessment and reallocation \$ 5,322,708 Updated due to quarterly assessment and reallocation
ie	mpe Schools Credit Union Bryn Mawr Trust Co. Golden 1 Credit Union	e Bryn Mawr Trust Co. Bryn Mawr	e Bryn Mawr Trust Co. Bryn Mawr PA	e Bryn Mawr Trust Co. Bryn Mawr PA Purchase	e Bryn Mawr Trust Co. Bryn Mawr PA Purchase Financial Instrument for Home Loan Modifications	e Bryn Mawr Trust Co. Bryn Mawr PA Purchase Financial Instrument for Home Loan Modifications \$ 150,000	e Bryn Mawr Trust Co. Bryn Mawr PA Purchase Financial Instrument for Home Loan Modifications \$ 150,000 N/A		

	Servicer Modifying Borro	wore' Loons			1						Adjustment Details
Date	Name of Institution	City	State		Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note Adjustr	nent (CAP Adjustment Amount	Adjusted CAP Reason for Adjustment
				Туре		Borrowers and to Servicers & Lenders/Investors (Cap) *	Mechanism	Dat			
						Lenders/investors (Cap)					
								03/28/20		\$ (4,496)	
								05/31/20		\$ (36,694)	
								06/27/20 07/27/20		\$ (22,867) \$ (29,714)	
								09/28/20		\$ (59,141)	
								10/25/20		\$ (60,623)	
								11/07/20		\$ 23,372	
								11/29/20		\$ (2,315)	
								12/27/20		\$ (371)	· · · · · ·
								02/27/20		\$ (6,948)	·
								04/26/20	17	\$ (464)	·
								06/26/20	17	\$ (3,573)	·
								07/26/20	17	\$ (108)	\$ 4,890,774 Transfer of cap due to servicing transfer
								09/26/20	17	\$ (36,830)	\$ 4,853,944 Transfer of cap due to servicing transfer
								10/26/20		\$ (5,140)	·
								12/21/20		\$ (6,925)	·
								02/26/20		\$ (337)	
								03/22/20		\$ (1,100)	
								04/25/20		\$ (2,176)	
								06/21/20		\$ (409)	·
								07/26/20 08/27/20		\$ (658,095) \$ (36)	···
		-						09/26/20		\$ (36)	·
		-			+			10/25/20		\$ (38) \$ (1,414)	·
10/16/2014	The Provident Bank	Jersey City	NJ	Purchase	Financial Instrument for Home Loan Modifications		N/A	3 10/16/20		\$ 20,000	
10/10/2014	THE F TOVIGETY BATIK	dersey only	140	raronaso	Thansa hou and to home Loan Modifications		14/74	07/14/20		\$ 10,000	·
								08/16/20		\$ (30,000)	- Termination of SPA
07/16/2013	TIAA FSB (Everbank)	Jacksonville	FL	Purchase	Financial Instrument for Home Loan Modifications		N/A	3 07/16/20		\$ 60,000	\$ 60,000 Transfer of cap due to servicing transfer
	,							09/16/20	14	\$ 30,000	·
								08/14/20	15	\$ 80,000	·
								09/28/20	15	\$ (8,692)	\$ 161,308 Updated due to quarterly assessment and reallocation
								12/28/20	15	\$ (10,008)	\$ 151,300 Updated due to quarterly assessment and reallocation
								02/25/20	16	\$ (28,583)	\$ 122,717 Reallocation due to MHA program deobligation
								03/28/20	16	\$ (597)	\$ 122,120 Updated due to quarterly assessment and reallocation
								05/31/20	16	\$ (4,673)	\$ 117,447 Updated due to quarterly assessment and reallocation
								06/27/20	16	\$ (2,792)	
								07/27/20		\$ (2,792)	· · · · · · · · · · · · · · · · · · ·
								09/28/20		\$ (4,883)	· · · · · ·
								10/25/20		\$ (4,615)	
								11/07/20	-	\$ 1,779	
								11/29/20	-	\$ (32)	
								12/27/20 02/27/20		\$ (5) \$ (85)	
								04/26/20		\$ (65)	•
								06/26/20		\$ (43)	·
								07/26/20		\$ (1)	
								09/26/20		\$ (1,700)	
								10/26/20		\$ (211)	·
								12/21/20		\$ (219)	
								02/26/20		\$ (11)	
								03/22/20	18	\$ (35)	
								04/25/20	18	\$ (69)	· · · · · · · · · · · · · · · · · · ·
								06/14/20	18	\$ (1)	· · · · · · · · · · · · · · · · · · ·
								06/21/20	-	\$ (13)	·
								07/26/20		\$ (1,446)	
				_				10/25/20	-	\$ (3)	
09/09/2009	U.S. Bank National Association	Owensboro	KY	Purchase	Financial Instrument for Home Loan Modifications	\$ 114,220,000	N/A	10/02/20		\$ 24,920,000	
					-			12/30/20		\$ 49,410,000	
								03/26/20		\$ 41,830,000	
								07/14/20		\$ (85,780,000)	
								09/30/20		\$ 36,574,444	
								01/06/20		\$ (160) \$ (173)	
								03/30/20		\$ (172) \$ (1,431)	
								06/29/20 06/28/20		,	
					+			09/27/20		\$ (746) \$ (1,926)	
								12/27/20		\$ (1,926)	
								03/25/20		\$ (308)	
								06/27/20		\$ (418)	
		+						09/27/20		\$ (139)	
								12/23/20		\$ (212,077)	
								03/26/20		\$ (6,391)	
								06/26/20		\$ (71,209)	
										\$ (125,785)	
								07/29/20	14	φ (125,765)	5 160,752,547 Opdated due to quarterly assessment and reallocation
								07/29/20		\$ (39,094)	

	Comicon Martifican Domes								A ali a t	
Date	Servicer Modifying Borrov Name of Institution	City State	Transaction	Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note Adjustment	CAP Adjustment Amount	Adjustme Adjusted CAP	Reason for Adjustment
			Туре		Borrowers and to Servicers &	Mechanism	Date			
					Lenders/Investors (Cap) *					
							03/26/2015	\$ 337,594		Updated due to quarterly assessment and reallocation
							04/28/2015	\$ 50,708,179		Updated due to quarterly assessment and reallocation
							06/16/2015 06/25/2015	\$ 20,000 \$ 1,999,564		Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
							09/28/2015	\$ 2,168,165		B Updated due to quarterly assessment and reallocation
							11/16/2015	\$ (10,000)		3 Transfer of cap due to servicing transfer
							12/28/2015	\$ 1,002,694		2 Updated due to quarterly assessment and reallocation
							02/25/2016	\$ (11,290,848)	\$ 252,051,04	Reallocation due to MHA program deobligation
							03/16/2016	\$ (180,000)		Transfer of cap due to servicing transfer
							03/28/2016	\$ (208,622)		Updated due to quarterly assessment and reallocation
							04/14/2016 05/16/2016	\$ (90,000) \$ (100,000)		Transfer of cap due to servicing transfer
							05/31/2016	\$ (1,039,451)		2 Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
							06/16/2016	\$ (60,000)		Transfer of cap due to servicing transfer
							06/27/2016	\$ (258,661)		Updated due to quarterly assessment and reallocation
							07/27/2016	\$ (222,543)	\$ 249,891,76	Updated due to quarterly assessment and reallocation
							09/15/2016	\$ (20,000)		Transfer of cap due to servicing transfer
							09/28/2016	\$ 4,024,610		Updated due to quarterly assessment and reallocation
							10/25/2016	\$ 8,810,705		Updated due to quarterly assessment and reallocation
							11/07/2016 11/16/2016	\$ (20,000)		Updated due to quarterly assessment and reallocation
							11/29/2016	\$ (20,000) \$ (86,756)		2 Transfer of cap due to servicing transfer 5 Updated due to quarterly assessment and reallocation
							12/15/2016	\$ (86,736)		Transfer of cap due to servicing transfer
							12/27/2016	\$ (13,293)		Transfer of cap due to servicing transfer
							02/27/2017	\$ (294,444)		Transfer of cap due to servicing transfer
							04/26/2017	\$ (18,958)		Transfer of cap due to servicing transfer
							06/26/2017	\$ (141,746)		Transfer of cap due to servicing transfer
							07/26/2017	\$ (4,548)		Transfer of cap due to servicing transfer
							09/26/2017	\$ (95,368) \$ (136,252)		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
							12/21/2017	\$ (161,622)		Transfer of cap due to servicing transfer
							02/26/2018	\$ (8,326)		Transfer of cap due to servicing transfer
							03/22/2018	\$ (17,622)		Transfer of cap due to servicing transfer
							04/25/2018	\$ (54,905)	\$ 261,633,24	Transfer of cap due to servicing transfer
							06/21/2018	\$ (18,061)		Transfer of cap due to servicing transfer
							07/26/2018	\$ (35,408,064)		Reallocation due to MHA program deobligation
							08/27/2018	\$ (2,116)		Transfer of cap due to servicing transfer
							09/26/2018 10/25/2018	\$ (2,448) \$ (95,158)		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
05/16/2016	Umpqua Bank	Tigard OR	Purchase	Financial Instrument for Home Loan Modifications		- N/A	05/16/2016	\$ 590,000		Transfer of cap due to servicing transfer
		I gana				1	05/31/2016	\$ (5,854)		S Updated due to quarterly assessment and reallocation
							06/16/2016	\$ (554,145)		Transfer of cap due to servicing transfer
							3 07/14/2016	\$ 520,000		Transfer of cap due to servicing transfer
							07/27/2016	\$ 89,907		B Updated due to quarterly assessment and reallocation
							09/28/2016	\$ (5,146)		2 Updated due to quarterly assessment and reallocation
							10/25/2016 11/07/2016	\$ (4,862) \$ 1,874		Updated due to quarterly assessment and reallocation
							11/29/2016	\$ (302)		Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
							12/27/2016	\$ (56)		Transfer of cap due to servicing transfer
							02/27/2017	\$ (1,228)		3 Transfer of cap due to servicing transfer
							04/26/2017	\$ (81)		Transfer of cap due to servicing transfer
							06/26/2017	\$ (691)		Transfer of cap due to servicing transfer
							07/26/2017	\$ (21)		Transfer of cap due to servicing transfer
							09/26/2017	\$ (13,696)		Transfer of cap due to servicing transfer
							10/26/2017	\$ (1,708) \$ (1,789)		Transfer of cap due to servicing transfer
							02/26/2018	\$ (1,789) \$ (173)		2 Transfer of cap due to servicing transfer 2 Transfer of cap due to servicing transfer
							03/22/2018	\$ (564)		Transfer of cap due to servicing transfer
							04/25/2018	\$ (1,123)		2 Transfer of cap due to servicing transfer
							06/21/2018	\$ (214)		Transfer of cap due to servicing transfer
							07/26/2018	\$ (91,668)		Reallocation due to MHA program deobligation
							08/27/2018	\$ (5)	\$ 518,45	Transfer of cap due to servicing transfer
							09/26/2018	\$ (5)	\$ 518,45	Transfer of cap due to servicing transfer
)1/29/2010	United Bank	Griffin	Purchase	Financial Instrument for Home Loan Modifications	\$ 540.00	O N/A	10/25/2018	\$ (5) \$ (191)	\$ 518,45 \$ 518,25	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
)1/29/2010	United Bank	Griffin GA	Purchase	Financial Instrument for Home Loan Modifications	\$ 540,00	0 N/A	10/25/2018 03/26/2010	\$ (5) \$ (191) \$ 160,000	\$ 518,45 \$ 518,25 \$ 700,00	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated portfolio data from servicer
)1/29/2010	United Bank	Griffin GA	Purchase	Financial Instrument for Home Loan Modifications	\$ 540,00	0 N/A	10/25/2018	\$ (5) \$ (191) \$ 160,000	\$ 518,450 \$ 518,25 \$ 700,00 \$ 725,27	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated portfolio data from servicer Updated portfolio data from servicer
)1/29/2010	United Bank	Griffin GA	Purchase	Financial Instrument for Home Loan Modifications	\$ 540,00	0 N/A	10/25/2018 03/26/2010 09/30/2010	\$ (5) \$ (191) \$ 160,000 \$ 25,278	\$ 518,450 \$ 518,25 \$ 700,00 \$ 725,27 \$ 725,27	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated portfolio data from servicer
01/29/2010	United Bank	Griffin GA	Purchase	Financial Instrument for Home Loan Modifications	\$ 540,00	0 N/A	10/25/2018 03/26/2010 09/30/2010 01/06/2011	\$ (5) \$ (191) \$ 160,000 \$ 25,278 \$ (1)	\$ 518,45 \$ 518,25 \$ 700,00 \$ 725,27 \$ 725,27	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation
01/29/2010	United Bank	Griffin GA	Purchase	Financial Instrument for Home Loan Modifications	\$ 540,00	0 N/A	10/25/2018 03/26/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012	\$ (5) \$ (191) \$ 160,000 \$ 25,278 \$ (1) \$ (1) \$ (11) \$ (8)	\$ 518,45 \$ 518,25 \$ 700,00 \$ 725,27 \$ 725,27 \$ 725,26 \$ 725,26	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
01/29/2010	United Bank	Griffin GA	Purchase	Financial Instrument for Home Loan Modifications	\$ 540,00	0 N/A	10/25/2018 03/26/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012	\$ (5) \$ (191) \$ 160,000 \$ 25,278 \$ (1) \$ (1) \$ (1) \$ (2)	\$ 518,45 \$ 518,25 \$ 700,00 \$ 725,27 \$ 725,27 \$ 725,26 \$ 725,25 \$ 725,25	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
01/29/2010	United Bank	Griffin GA	Purchase	Financial Instrument for Home Loan Modifications	\$ 540,00	0 N/A	10/25/2018 03/26/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012	\$ (5) \$ (191) \$ 160,000 \$ 25,278 \$ (1) \$ (1) \$ (1) \$ (22) \$ (4)	\$ 518,45 \$ 518,25 \$ 700,00 \$ 725,27 \$ 725,27 \$ 725,26 \$ 725,25 \$ 725,23 \$ 725,23	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
01/29/2010	United Bank	Griffin GA	Purchase	Financial Instrument for Home Loan Modifications	\$ 540,00	0 N/A	10/25/2018 03/26/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013	\$ (5) \$ (191) \$ 160,000 \$ 25,278 \$ (1) \$ (1) \$ (1) \$ (22) \$ (4) \$ (14)	\$ 518,45 \$ 518,25 \$ 700,00 \$ 725,27 \$ 725,27 \$ 725,27 \$ 725,26 \$ 725,23 \$ 725,23 \$ 725,23	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
01/29/2010	United Bank	Griffin GA	Purchase	Financial Instrument for Home Loan Modifications	\$ 540,00	0 N/A	10/25/2018 03/26/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012	\$ (5) \$ (191) \$ 160,000 \$ 25,278 \$ (1) \$ (1) \$ (1) \$ (22) \$ (4)	\$ 518,45 \$ 518,25 \$ 700,00 \$ 725,27 \$ 725,27 \$ 725,27 \$ 725,26 \$ 725,25 \$ 725,23 \$ 725,23 \$ 725,21 \$ 725,21	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation

	Servicer Modifying Borrow	vers' Loans				I				Adjustment Deta	ile
Date	Name of Institution	City	State	Transaction	Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note Adjustment	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
				Туре	·	Borrowers and to Servicers &	Mechanism	Date			
						Lenders/Investors (Cap) *					
								03/26/2014	\$ (113)	\$ 721,876 Update	ed due to quarterly assessment and reallocation
								06/26/2014	\$ (1,337)	\$ 720,539 Update	ed due to quarterly assessment and reallocation
								07/29/2014	\$ (2,655)	\$ 717,884 Update	ed due to quarterly assessment and reallocation
								09/29/2014	\$ (877)	\$ 717,007 Update	ed due to quarterly assessment and reallocation
								12/29/2014	\$ (106,224)	\$ 610,783 Update	ed due to quarterly assessment and reallocation
								03/26/2015	\$ (39,949)	\$ 570,834 Update	ed due to quarterly assessment and reallocation
								04/28/2015	\$ (20,140)	\$ 550,694 Update	ed due to quarterly assessment and reallocation
								06/25/2015	\$ (5,521)	\$ 545,173 Update	ed due to quarterly assessment and reallocation
								09/28/2015	\$ (14,152)		ed due to quarterly assessment and reallocation
								12/28/2015	\$ (10,474)		ed due to quarterly assessment and reallocation
								02/25/2016	\$ (58,322)		cation due to MHA program deobligation
								03/28/2016	\$ (1,682)	· .	ed due to quarterly assessment and reallocation
								05/31/2016	\$ (14,408)	· .	ed due to quarterly assessment and reallocation
								06/27/2016	\$ (8,607)		ed due to quarterly assessment and reallocation
								07/27/2016	\$ (9,730)		ed due to quarterly assessment and reallocation
								09/28/2016	\$ (24,281)		ed due to quarterly assessment and reallocation
								10/25/2016	\$ (30,722)		ed due to quarterly assessment and reallocation
								11/07/2016	\$ 11,845		ed due to quarterly assessment and reallocation
								11/29/2016 12/27/2016	\$ (365) \$ (62)		ed due to quarterly assessment and reallocation
									, (- /		er of cap due to servicing transfer
								02/27/2017 04/26/2017	\$ (1,082) \$ (86)		er of cap due to servicing transfer er of cap due to servicing transfer
								06/26/2017	\$ (86)		er of cap due to servicing transfer er of cap due to servicing transfer
								07/26/2017	\$ (781)		er of cap due to servicing transfer
								09/26/2017	\$ (56,705)		er of cap due to servicing transfer
								10/26/2017	\$ (7,032)		er of cap due to servicing transfer
								12/21/2017	\$ (7,952)		er of cap due to servicing transfer
								02/26/2018	\$ (386)		er of cap due to servicing transfer
								03/22/2018	\$ (1,259)		er of cap due to servicing transfer
								04/25/2018	\$ (2,489)		er of cap due to servicing transfer
								06/21/2018	\$ (510)		er of cap due to servicing transfer
								07/26/2018	\$ (87,468)		cation due to MHA program deobligation
								08/27/2018	\$ (5)	\$ 218,419 Transf	er of cap due to servicing transfer
								09/26/2018	\$ (5)	\$ 218,414 Transf	er of cap due to servicing transfer
								10/25/2018	\$ (236)	\$ 218,178 Transf	er of cap due to servicing transfer
10/21/2009	Corporation	Grand Rapids	MI	Purchase	Financial Instrument for Home Loan Modifications	\$ 410,000	N/A	01/22/2010	\$ 20,000	\$ 430,000 Update	ed portfolio data from servicer/additional program initial cap
								03/26/2010	\$ 400,000	\$ 830,000 Update	ed portfolio data from servicer
								07/14/2010	\$ (430,000)	\$ 400,000 Update	ed portfolio data from servicer
								09/30/2010	\$ 180,222		ed portfolio data from servicer
								01/06/2011	\$ (1)		ed due to quarterly assessment and reallocation
								03/30/2011	\$ (1)		ed due to quarterly assessment and reallocation
								06/29/2011	\$ (5)	·	ed due to quarterly assessment and reallocation
								06/28/2012	\$ (4)	·	ed due to quarterly assessment and reallocation
								09/27/2012	\$ (11)	·	ed due to quarterly assessment and reallocation
								12/27/2012	\$ (2)		ed due to quarterly assessment and reallocation
								03/25/2013	\$ (7)		ed due to quarterly assessment and reallocation
								06/27/2013	\$ (2)	·	ed due to quarterly assessment and reallocation
								09/27/2013	\$ (1)		ed due to quarterly assessment and reallocation
								12/23/2013	\$ (1,471) \$ (52)		ed due to quarterly assessment and reallocation
								03/26/2014 06/26/2014	\$ (52) \$ (613)	·	ed due to quarterly assessment and reallocation
								06/26/2014	\$ (613)		ed due to quarterly assessment and reallocation ed due to quarterly assessment and reallocation
									+ (.,=)		
								09/29/2014 12/29/2014	\$ (403) \$ (33,790)	·	ed due to quarterly assessment and reallocation
								03/26/2015	\$ (33,790)	·	ed due to quarterly assessment and reallocation
								04/28/2015	\$ (12,708)		ed due to quarterly assessment and reallocation
								06/25/2015	\$ (10,373)		ed due to quarterly assessment and reallocation
								09/28/2015	\$ (5,546)		ed due to quarterly assessment and reallocation
								12/28/2015	\$ (4,104)		ed due to quarterly assessment and reallocation
								02/25/2016	\$ (27,664)		cation due to MHA program deobligation
			-					03/28/2016	\$ (578)		ed due to quarterly assessment and reallocation
					1	+		05/31/2016	\$ (4,523)	·	ed due to quarterly assessment and reallocation
								00/01/2010	(-1,020)	+ +1 +,000 opual	
								06/27/2016		\$ 471,981 Undate	· · · · · · · · · · · · · · · · · · ·
								06/27/2016 07/27/2016	\$ (2,702)		ed due to quarterly assessment and reallocation
									\$ (2,702) \$ (2,702)	\$ 469,279 Update	ed due to quarterly assessment and reallocation ed due to quarterly assessment and reallocation
								07/27/2016	\$ (2,702) \$ (2,702) \$ (4,726)	\$ 469,279 Update \$ 464,553 Update	ed due to quarterly assessment and reallocation ed due to quarterly assessment and reallocation ed due to quarterly assessment and reallocation
								07/27/2016 09/28/2016	\$ (2,702) \$ (2,702) \$ (4,726)	\$ 469,279 Update \$ 464,553 Update \$ 460,087 Update	ed due to quarterly assessment and reallocation ed due to quarterly assessment and reallocation ed due to quarterly assessment and reallocation ed due to quarterly assessment and reallocation
								07/27/2016 09/28/2016 10/25/2016	\$ (2,702) \$ (2,702) \$ (4,726) \$ (4,466) \$ 1,722	\$ 469,279 Update \$ 464,553 Update \$ 460,087 Update \$ 461,809 Update	ed due to quarterly assessment and reallocation and due to quarterly assessment and reallocation and due to quarterly assessment and reallocation and due to quarterly assessment and reallocation and due to quarterly assessment and reallocation
								07/27/2016 09/28/2016 10/25/2016 11/07/2016	\$ (2,702) \$ (2,702) \$ (4,726) \$ (4,466)	\$ 469,279 Update \$ 464,553 Update \$ 460,087 Update \$ 461,809 Update \$ 461,582 Update	ed due to quarterly assessment and reallocation ed due to quarterly assessment and reallocation ed due to quarterly assessment and reallocation ed due to quarterly assessment and reallocation
								07/27/2016 09/28/2016 10/25/2016 11/07/2016 11/29/2016	\$ (2,702) \$ (2,702) \$ (4,726) \$ (4,466) \$ 1,722 \$ (227)	\$ 469,279 Update \$ 464,553 Update \$ 460,087 Update \$ 461,809 Update \$ 461,582 Update \$ 461,547 Transf	and due to quarterly assessment and reallocation and due to quarterly assessment and reallocation and due to quarterly assessment and reallocation and due to quarterly assessment and reallocation and due to quarterly assessment and reallocation and due to quarterly assessment and reallocation and due to quarterly assessment and reallocation
								07/27/2016 09/28/2016 10/25/2016 11/07/2016 11/29/2016 12/27/2016	\$ (2,702) \$ (2,702) \$ (4,726) \$ (4,466) \$ 1,722 \$ (227) \$ (35)	\$ 469,279 Update \$ 464,553 Update \$ 460,087 Update \$ 461,809 Update \$ 461,582 Update \$ 461,547 Transf \$ 460,946 Transf	ed due to quarterly assessment and reallocation and due to quarterly assessment and reallocation and due to quarterly assessment and reallocation and due to quarterly assessment and reallocation and due to quarterly assessment and reallocation and due to quarterly assessment and reallocation and due to quarterly assessment and reallocation are of cap due to servicing transfer
								07/27/2016 09/28/2016 10/25/2016 11/07/2016 11/29/2016 12/27/2016 02/27/2017	\$ (2,702) \$ (2,702) \$ (4,726) \$ (4,466) \$ 1,722 \$ (227) \$ (35) \$ (601)	\$ 469,279 Update \$ 464,553 Update \$ 460,087 Update \$ 461,809 Update \$ 461,582 Update \$ 461,547 Transf \$ 460,946 Transf \$ 460,907 Transf	and due to quarterly assessment and reallocation and due to quarterly assessment and reallocation and due to quarterly assessment and reallocation and due to quarterly assessment and reallocation and due to quarterly assessment and reallocation and due to quarterly assessment and reallocation and due to quarterly assessment and reallocation are of cap due to servicing transfer are of cap due to servicing transfer
								07/27/2016 09/28/2016 10/25/2016 11/07/2016 11/29/2016 12/27/2016 02/27/2017 04/26/2017	\$ (2,702) \$ (2,702) \$ (4,726) \$ (4,466) \$ 1,722 \$ (227) \$ (35) \$ (601) \$ (39)	\$ 469,279 Update \$ 464,553 Update \$ 460,087 Update \$ 461,809 Update \$ 461,582 Update \$ 461,547 Transf \$ 460,946 Transf \$ 460,907 Transf \$ 460,604 Transf	and due to quarterly assessment and reallocation and due to quarterly assessment and reallocation and due to quarterly assessment and reallocation and due to quarterly assessment and reallocation and due to quarterly assessment and reallocation and due to quarterly assessment and reallocation and due to quarterly assessment and reallocation are of cap due to servicing transfer are of cap due to servicing transfer are of cap due to servicing transfer
								07/27/2016 09/28/2016 10/25/2016 11/07/2016 11/29/2016 12/27/2016 02/27/2017 04/26/2017 06/26/2017	\$ (2,702) \$ (2,702) \$ (4,726) \$ (4,466) \$ 1,722 \$ (227) \$ (35) \$ (601) \$ (39) \$ (303)	\$ 469,279 Update \$ 464,553 Update \$ 460,087 Update \$ 461,809 Update \$ 461,582 Update \$ 461,547 Transf \$ 460,946 Transf \$ 460,907 Transf \$ 460,604 Transf \$ 460,595 Transf \$ 459,398 Transf	and due to quarterly assessment and reallocation and due to quarterly assessment and reallocation and due to quarterly assessment and reallocation and due to quarterly assessment and reallocation and due to quarterly assessment and reallocation and due to quarterly assessment and reallocation and due to quarterly assessment and reallocation are of cap due to servicing transfer are of cap due to servicing transfer are of cap due to servicing transfer are of cap due to servicing transfer are of cap due to servicing transfer

	Servicer Modifying Bori	owers' Loans										ment Details
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note Adjustme Date	nt CAP	Adjustment Amount	Adjusted CAP	Reason for Adjustment
						Lenders/Investors (Cap) *						
								12/21/2017	\$	(155)		095 Transfer of cap due to servicing transfer
			-					02/26/2018	\$	(8)		087 Transfer of cap due to servicing transfer
								03/22/2018	\$	(24)		063 Transfer of cap due to servicing transfer
								04/25/2018 06/21/2018	\$	(48)		015 Transfer of cap due to servicing transfer 006 Transfer of cap due to servicing transfer
			-					07/26/2018	\$	(58,969)		037 Reallocation due to MHA program deobligation
								08/27/2018	\$	(3)		034 Transfer of cap due to servicing transfer
								09/26/2018	\$	(3)		031 Transfer of cap due to servicing transfer
								10/25/2018	\$	(121)		910 Transfer of cap due to servicing transfer
20/2010	University First Federal Credit	0-1/1 -1 07		Durchage	Cinqueial Instrument for Llama Lann Madifications	.	N 1/A		<u> </u>			
30/2010	Union	Salt Lake City	UI	Purchase	Financial Instrument for Home Loan Modifications	\$ 600,00	N/A	09/30/2010	\$	270,334	· · · · · · · · · · · · · · · · · · ·	334 Updated portfolio data from servicer
								01/06/2011	\$	(1)	\$ 870,3	333 Updated due to quarterly assessment and reallocation
								02/17/2011	\$	(870,333)		- Termination of SPA
13/2011	Urban Partnership Bank	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications		N/A	3 04/13/2011	\$	1,000,000		O00 Transfer of cap due to servicing transfer
								06/29/2011	\$	233,268		268 Updated due to quarterly assessment and reallocation
								11/16/2011	\$	100,000		268 Transfer of cap due to servicing transfer
								06/28/2012	\$	(3)		265 Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(10)		255 Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(2)		253 Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(7)		246 Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(3)		243 Updated due to quarterly assessment and reallocation
								09/27/2013	\$	(1)		242 Updated due to quarterly assessment and reallocation
							-	12/23/2013	\$	(1,744)		498 Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(62)		436 Updated due to quarterly assessment and reallocation
								06/26/2014	\$	(735)		701 Updated due to quarterly assessment and reallocation
								07/29/2014	\$	(1,463)		238 Updated due to quarterly assessment and reallocation
								09/29/2014	\$	(498)		740 Updated due to quarterly assessment and reallocation
								12/29/2014	\$	(12,100)		640 Updated due to quarterly assessment and reallocation
								03/26/2015	\$	(5,115)		525 Updated due to quarterly assessment and reallocation
								04/28/2015	\$	(23,199)		326 Updated due to quarterly assessment and reallocation
								06/25/2015	\$	(5,527)		799 Updated due to quarterly assessment and reallocation
								09/28/2015	\$	(9,641)		158 Updated due to quarterly assessment and reallocation
								12/28/2015	\$	(7,135)		023 Updated due to quarterly assessment and reallocation
								02/25/2016	\$	(60,672)	\$ 1,205,3	351 Reallocation due to MHA program deobligation
								03/28/2016	\$	(1,267)	\$ 1,204,0	084 Updated due to quarterly assessment and reallocation
								05/31/2016	\$	(9,920)	\$ 1,194,	164 Updated due to quarterly assessment and reallocation
								06/27/2016	\$	(5,926)	\$ 1,188,2	238 Updated due to quarterly assessment and reallocation
								07/14/2016	\$	(60,000)	\$ 1,128,2	238 Transfer of cap due to servicing transfer
								07/27/2016	\$	(2,341)	\$ 1,125,8	897 Updated due to quarterly assessment and reallocation
								09/28/2016	\$	(4,094)	\$ 1,121,8	803 Updated due to quarterly assessment and reallocation
								10/25/2016	\$	(3,868)	\$ 1,117,9	935 Updated due to quarterly assessment and reallocation
								11/07/2016	\$	1,491	\$ 1,119,4	426 Updated due to quarterly assessment and reallocation
								11/29/2016	\$	(504)	\$ 1,118,9	922 Updated due to quarterly assessment and reallocation
								12/27/2016	\$	(77)		845 Transfer of cap due to servicing transfer
								02/27/2017	\$	(1,336)	\$ 1,117,5	509 Transfer of cap due to servicing transfer
								04/26/2017	\$	(88)	\$ 1,117,4	421 Transfer of cap due to servicing transfer
								06/26/2017	\$	(673)	\$ 1,116,7	748 Transfer of cap due to servicing transfer
								07/26/2017	\$	(20)	\$ 1,116,7	728 Transfer of cap due to servicing transfer
								09/26/2017	\$	(332)		396 Transfer of cap due to servicing transfer
								10/26/2017	\$	(41)		Transfer of cap due to servicing transfer
								12/21/2017	\$	(43)		Transfer of cap due to servicing transfer
								02/26/2018	\$	(2)		Transfer of cap due to servicing transfer
								03/22/2018	\$	(7)		Transfer of cap due to servicing transfer
								04/25/2018	\$	(13)		290 Transfer of cap due to servicing transfer
								06/21/2018	\$	(3)		Transfer of cap due to servicing transfer
								07/26/2018	\$	(141,542)		Reallocation due to MHA program deobligation
								08/27/2018	\$	(8)		737 Transfer of cap due to servicing transfer
								09/26/2018	\$	(8)		729 Transfer of cap due to servicing transfer
								10/25/2018	\$	(292)		Transfer of cap due to servicing transfer
1/2009	Verity Credit Union	Seattle	WA	Purchase	Financial Instrument for Home Loan Modifications	\$ 600,00	N/A	01/22/2010	\$	30,000		000 Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	400,000		000 Updated portfolio data from servicer
								07/14/2010	\$	(330,000)		000 Updated portfolio data from servicer
								09/30/2010	\$	25,278		278 Updated portfolio data from servicer
								01/06/2011	\$	(1)	\$ 725,2	Updated due to quarterly assessment and reallocation
								02/17/2011	\$	(725,277)		- Termination of SPA
6/2013	ViewPoint Bank	Plano	TX	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3 05/16/2013	\$	50,000		O00 Transfer of cap due to servicing transfer
								12/16/2013	\$	10,000		O00 Transfer of cap due to servicing transfer
0/2010	VIST Financial Corp	Wyomissing	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 300,00	N/A	07/14/2010	\$	400,000		000 Updated portfolio data from servicer
								09/30/2010	_	25,278		278 Updated portfolio data from servicer
								01/06/2011	\$	(1)	\$ 725,2	277 Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(1)		276 Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(11)	\$ 725,2	265 Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(8)	\$ 725,2	257 Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(22)		235 Updated due to quarterly assessment and reallocation
			_				1					
								12/27/2012	\$	(4)	\$ 725,2	231 Updated due to quarterly assessment and reallocation

	Servicer Modifying Borro	owers' Loans									Ad	justment Details
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
						\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			06/27/2013	\$ (5)	•	725,212 Updated due to quarterly assessment and reallocation
									09/27/2013	\$ (2)		725,210 Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (3,221)	· ·	721,989 Updated due to quarterly assessment and reallocation
								(03/26/2014	\$ (113)	\$	721,876 Updated due to quarterly assessment and reallocation
									04/23/2014	\$ (721,876)		- Termination of SPA
07/29/2009	Wachovia Bank, N.A.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 85,020,000	N/A		09/30/2009	\$ (37,700,000)		320,000 Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ 26,160,000		480,000 Updated portfolio data from servicer/additional program initial cap
									03/26/2010 07/14/2010	\$ 9,820,000 \$ (46,200,000)		300,000 Updated portfolio data from servicer 100,000 Updated portfolio data from servicer
									09/30/2010	\$ (28,686,775)		413,225 Updated portfolio data from servicer
									12/03/2010	\$ (8,413,225)		- Termination of SPA
07/01/2009	Wachovia Mortgage, FSB	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$ 634,010,000	N/A	(09/30/2009	\$ 723,880,000	\$ 1,357,	890,000 Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ 692,640,000	, , , , , , , , , , , , , , , , , , , ,	530,000 Updated portfolio data from servicer/additional program initial cap
									02/17/2010	\$ (2,050,236,344)	· · · · · · · · · · · · · · · · · · ·	293,656 Transfer of cap due to merger/acquisition
04/14/2016	WALLICK AND VOLK	Chayanna	WY	Purchase	Financial Instrument for Home Loan Modifications		N/A		03/12/2010 04/14/2016	\$ (54,767) \$ 30,000		238,890 Termination of SPA
	Wealthbridge Mortgage Corp	Cheyenne Beaverton		Purchase	Financial Instrument for Home Loan Modifications	\$ 6,550,000		-	07/14/2010	\$ (150,000)	·	30,000 Transfer of cap due to servicing transfer 400,000 Updated portfolio data from servicer
, , , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Wodinbridge Wortgage Corp	Douverton	U.K	. arendee		ψ 0,000,000	14/7 (09/15/2010	\$ 1,600,000		000,000 Transfer of cap due to servicing transfer
								(09/30/2010	\$ (4,352,173)	·	647,827 Updated portfolio data from servicer
								(01/06/2011	\$ (5)	\$ 3,	647,822 Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (6)		647,816 Updated due to quarterly assessment and reallocation
									04/13/2011	\$ (3,000,000)		647,816 Transfer of cap due to servicing transfer
									06/29/2011	\$ (9)		647,807 Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (7)		647,800 Updated due to quarterly assessment and reallocation
									09/27/2012 12/27/2012	\$ (19) \$ (3)		647,781 Updated due to quarterly assessment and reallocation 647,778 Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (12)		647,766 Updated due to quarterly assessment and reallocation
									06/27/2013	\$ (5)		647,761 Updated due to quarterly assessment and reallocation
								(09/27/2013	\$ (2)		647,759 Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (2,822)	\$	644,937 Updated due to quarterly assessment and reallocation
								(02/27/2014	\$ (644,937)		- Termination of SPA
2/16/2014	Webster Bank, N.A.	Cheshire	СТ	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	-	12/16/2014	\$ 10,000	•	10,000 Transfer of cap due to servicing transfer
	Webster First Federal Credit								12/29/2014	\$ 6,250	\$	16,250 Updated due to quarterly assessment and reallocation
)2/13/2015	Union	Worcester	MA	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	02/13/2015	\$ 20,000	\$	20,000 Transfer of cap due to servicing transfer
04/13/2009	Wells Fargo Bank, NA	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,873,000,000	N/A	(06/17/2009	\$ (462,990,000)	\$ 2,410,	010,000 Updated portfolio data from servicer
									09/30/2009	\$ 65,070,000		080,000 Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ 1,213,310,000		390,000 Updated portfolio data from servicer/additional program initial cap
									02/17/2010 03/12/2010	\$ 2,050,236,344 \$ 54,767		626,344 Transfer of cap due to merger/acquisition
									03/12/2010	\$ 668,108,890		681,110 Transfer of cap due to merger/acquisition 790,000 Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ 683,130,000		920,000 Updated portfolio data from servicer
									07/14/2010	\$ (2,038,220,000)		700,000 Updated portfolio data from servicer
								(09/30/2010	\$ (287,348,828)	\$ 4,764,	351,172 Updated portfolio data from servicer
									09/30/2010	\$ 344,000,000		351,172 Updated portfolio data from servicer/additional program initial cap
									12/03/2010	\$ 8,413,225		764,397 Transfer of cap due to merger/acquisition
									12/15/2010	\$ 22,200,000		964,397 Transfer of cap due to servicing transfer
									01/06/2011 01/13/2011	\$ (6,312) \$ (100,000)		958,085 Updated due to quarterly assessment and reallocation 858,085 Transfer of cap due to servicing transfer
									03/16/2011	\$ (100,000)		758,085 Transfer of cap due to servicing transfer
									03/30/2011	\$ (7,171)		750,914 Updated due to quarterly assessment and reallocation
									04/13/2011	\$ (9,800,000)		950,914 Transfer of cap due to servicing transfer
									05/13/2011	\$ 100,000		050,914 Transfer of cap due to servicing transfer
									06/16/2011	\$ (600,000)		450,914 Transfer of cap due to servicing transfer
									06/29/2011	\$ (63,856)		.387,058 Updated due to quarterly assessment and reallocation
									07/14/2011 08/16/2011	\$ (2,300,000) \$ (1,100,000)		.087,058 Transfer of cap due to servicing transfer .987,058 Transfer of cap due to servicing transfer
									09/15/2011	\$ (1,100,000)		,387,058 Transfer of cap due to servicing transfer
									10/14/2011	\$ 200,000		587,058 Transfer of cap due to servicing transfer
									11/16/2011	\$ (200,000)		387,058 Transfer of cap due to servicing transfer
									12/15/2011	\$ (200,000)		187,058 Transfer of cap due to servicing transfer
									01/13/2012	\$ (300,000)		887,058 Transfer of cap due to servicing transfer
									02/16/2012	\$ (200,000)		687,058 Transfer of cap due to servicing transfer
									03/15/2012	\$ (1,000,000) \$ (800,000)		687,058 Transfer of cap due to servicing transfer
									04/16/2012 05/16/2012	\$ (800,000) \$ (610,000)		887,058 Transfer of cap due to servicing transfer 277,058 Transfer of cap due to servicing transfer
									06/14/2012	\$ (810,000)		.237,058 Transfer of cap due to servicing transfer
									06/28/2012	\$ (39,923)		197,135 Updated due to quarterly assessment and reallocation
									08/16/2012	\$ (120,000)		077,135 Transfer of cap due to servicing transfer
									09/27/2012	\$ (104,111)	\$ 5,120,	973,024 Updated due to quarterly assessment and reallocation
									10/16/2012	\$ (1,590,000)		383,024 Transfer of cap due to servicing transfer
					The state of the s				11/15/2012	¢ (2.040.000)	¢ 5116	473,024 Transfer of cap due to servicing transfer
										\$ (2,910,000)		
									12/14/2012	\$ (1,150,000)	\$ 5,115,	323,024 Transfer of cap due to servicing transfer
											\$ 5,115, \$ 5,115,	

	Servicer Modifying Borrow	ers' Loans							Adjustmer	nt Details
ate	Name of Institution	City State	Transaction	Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note Adjustment	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
			Туре		Borrowers and to Servicers &	Mechanism	Date			
					Lenders/Investors (Cap) *					
							03/14/2013	\$ (270,000)		Transfer of cap due to servicing transfer
							03/25/2013	\$ (58,709)		Updated due to quarterly assessment and reallocation
							04/16/2013	\$ (40,000)		Transfer of cap due to servicing transfer
							05/16/2013	\$ (5,320,000)		Transfer of cap due to servicing transfer
							06/14/2013	\$ (1,260,000)		Transfer of cap due to servicing transfer
							06/27/2013	\$ (20,596)		Updated due to quarterly assessment and reallocation
							07/16/2013 08/15/2013	\$ (1,200,000) \$ (30,000)		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
							09/16/2013	\$ (30,000)		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
							09/27/2013	\$ (6,701)		Updated due to quarterly assessment and reallocation
							10/15/2013	\$ (780,000)		Transfer of cap due to servicing transfer
							11/14/2013	\$ (60,000)		Transfer of cap due to servicing transfer
							12/16/2013	\$ (860,000)		Transfer of cap due to servicing transfer
							12/23/2013	\$ (10,569,304)		Updated due to quarterly assessment and reallocation
							01/16/2014	\$ (1,990,000)		Transfer of cap due to servicing transfer
							02/13/2014	\$ (170,000)		Transfer of cap due to servicing transfer
							03/14/2014	\$ (80,000)	\$ 5,077,661,322	Transfer of cap due to servicing transfer
							03/26/2014	\$ (358,566)	\$ 5,077,302,756	Updated due to quarterly assessment and reallocation
							04/16/2014	\$ (4,560,000)	\$ 5,072,742,756	Transfer of cap due to servicing transfer
							05/15/2014	\$ (560,000)		Transfer of cap due to servicing transfer
							06/16/2014	\$ (240,000)		Transfer of cap due to servicing transfer
							06/26/2014	\$ (4,070,420)		Updated due to quarterly assessment and reallocation
							07/16/2014	\$ 250,000		Transfer of cap due to servicing transfer
							07/29/2014	\$ (8,035,053)		Updated due to quarterly assessment and reallocation
							08/14/2014	\$ 10,000		Transfer of cap due to servicing transfer
							09/16/2014	\$ (20,000)		Transfer of cap due to servicing transfer
							09/29/2014	\$ (2,607,017)		Updated due to quarterly assessment and reallocation
							10/16/2014 11/14/2014	\$ (150,000) \$ (20,000)		Transfer of cap due to servicing transfer
							12/16/2014	\$ (20,000) \$ (2,720,000)		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
							12/29/2014	\$ (2,720,000)		Updated due to quarterly assessment and reallocation
							01/15/2015	\$ (10,000)		Transfer of cap due to servicing transfer
							02/13/2015	\$ (40,000)		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
							03/16/2015	\$ (180,000)		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
							03/26/2015	\$ (54,309,222)		Updated due to quarterly assessment and reallocation
							04/16/2015	\$ (4,850,000)		Transfer of cap due to servicing transfer
							04/28/2015	\$ (93,632,400)		Updated due to quarterly assessment and reallocation
							05/14/2015	\$ (8,530,000)		Transfer of cap due to servicing transfer
							06/25/2015	\$ (16,983,994)		Updated due to quarterly assessment and reallocation
							07/16/2015	\$ (1,210,000)		Transfer of cap due to servicing transfer
							08/14/2015	\$ (9,870,000)		Transfer of cap due to servicing transfer
							09/16/2015	\$ (4,280,000)		Transfer of cap due to servicing transfer
							09/28/2015	\$ (12,147,919)	\$ 4,680,964,613	Updated due to quarterly assessment and reallocation
							10/15/2015	\$ (1,560,000)	\$ 4,679,404,613	Transfer of cap due to servicing transfer
							11/16/2015	\$ (2,080,000)	\$ 4,677,324,613	Transfer of cap due to servicing transfer
							12/16/2015	\$ (13,210,000)	\$ 4,664,114,613	Transfer of cap due to servicing transfer
							12/28/2015	\$ 42,094,262	\$ 4,706,208,875	Updated due to quarterly assessment and reallocation
							01/14/2016	\$ (30,280,000)		Transfer of cap due to servicing transfer
							02/16/2016	\$ (620,000)		Transfer of cap due to servicing transfer
							02/25/2016	\$ (152,559,254)		Reallocation due to MHA program deobligation
							03/16/2016	\$ (620,000)		Transfer of cap due to servicing transfer
							03/28/2016	\$ (2,062,907)		Updated due to quarterly assessment and reallocation
							04/14/2016	\$ (60,000)		Transfer of cap due to servicing transfer
							05/16/2016	\$ (3,580,000)		Transfer of cap due to servicing transfer
							05/31/2016	\$ (8,187,730)		Updated due to quarterly assessment and reallocation
							06/16/2016	\$ (3,520,000)		Transfer of cap due to servicing transfer
							06/27/2016 07/14/2016	\$ (1,375,486) \$ (43,340,000)		Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
							07/14/2016	\$ (43,340,000)		·
							08/16/2016	\$ 20,000		Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
							09/15/2016	\$ (880,000)		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
							09/28/2016	\$ 23,991,528		Updated due to quarterly assessment and reallocation
							10/14/2016	\$ (14,690,000)		Transfer of cap due to servicing transfer
							10/25/2016	\$ 22,469,622		Updated due to quarterly assessment and reallocation
							11/07/2016	-		Updated due to quarterly assessment and reallocation
							11/16/2016	\$ (24,570,000)		Transfer of cap due to servicing transfer
							11/29/2016	\$ (1,845,277)		Updated due to quarterly assessment and reallocation
							12/15/2016	\$ (13,140,000)		Transfer of cap due to servicing transfer
							12/27/2016	\$ (283,624)		Transfer of cap due to servicing transfer
							01/13/2017	\$ (1,250,000)		Transfer of cap due to servicing transfer
							02/16/2017	\$ (1,700,000)		Transfer of cap due to servicing transfer
							02/27/2017	\$ (4,987,548)		Transfer of cap due to servicing transfer
							03/16/2017	\$ (20,890,000)		Transfer of cap due to servicing transfer
							04/26/2017	\$ (344,882)		Transfer of cap due to servicing transfer
							06/26/2017	\$ (2,821,085)		Transfer of cap due to servicing transfer
							07/26/2017	\$ (89,096)	\$ 4,447,959,849	Transfer of cap due to servicing transfer

	Servicer Modifying Borro	owers' Loans									Adiusti	ment Details
Date	Name of Institution	City	State	Transaction	Investment Description	Cap of Incentive Payments on Behalf of	Pricing	Note Adjustn	ment	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
				Туре		Borrowers and to Servicers & Lenders/Investors (Cap) *	Mechanism	Date	e			
						Lenders/investors (Cap)						
								09/26/20		\$ (26,071,696) \$ (4,500,837)		,153 Transfer of cap due to servicing transfer
								10/26/20 ⁻¹		\$ (4,500,837) \$ (9,026,536)		,316 Transfer of cap due to servicing transfer ,780 Transfer of cap due to servicing transfer
								02/26/20		\$ (569,510)		,270 Transfer of cap due to servicing transfer
								03/22/20		\$ (2,221,317)		,953 Transfer of cap due to servicing transfer
								04/25/20		\$ (4,672,815)		,138 Transfer of cap due to servicing transfer
								06/21/20		\$ (997,833)		,305 Transfer of cap due to servicing transfer
								07/26/20	18	\$ (668,969,605)		,700 Reallocation due to MHA program deobligation
								08/27/20	18	\$ (38,264)	\$ 3,730,891	,436 Transfer of cap due to servicing transfer
								09/26/20	18	\$ (42,301)	\$ 3,730,849	,135 Transfer of cap due to servicing transfer
								10/25/20		\$ (1,671,672)		,463 Transfer of cap due to servicing transfer
	WesBanco Bank, Inc.	Wheeling		Purchase	Financial Instrument for Home Loan Modifications		N/A	3 11/16/20		\$ 20,000		,000 Transfer of cap due to servicing transfer
06/19/2009	Wescom Central Credit Union	Anaheim	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 540,000	N/A	09/30/200		\$ 330,000		,000 Updated portfolio data from servicer/additional program initial cap
								12/30/200 03/26/20		\$ 16,490,000 \$ (14,260,000)		,000 Updated portfolio data from servicer/additional program initial cap
								07/14/20		\$ (1,800,000)		,000 Updated portfolio data from servicer ,000 Updated portfolio data from servicer
								07/30/20		\$ 1,500,000		,000 Updated portfolio data from servicer
								09/30/20		\$ 1,551,668		,668 Updated portfolio data from servicer
								01/06/20		\$ (2)		,666 Updated due to quarterly assessment and reallocation
								03/30/20	_	\$ (2)		,664 Updated due to quarterly assessment and reallocation
								05/13/20		\$ (1,800,000)		,664 Transfer of cap due to servicing transfer
								6 06/03/20	11	\$ (1,872,787)		,877 Termination of SPA
								3 06/14/20		\$ 990,000		,877 Transfer of cap due to servicing transfer
								09/27/20		\$ 372,177		,054 Updated due to quarterly assessment and reallocation
								12/23/20		\$ (192)		,862 Updated due to quarterly assessment and reallocation
								03/26/20		\$ (8)		,854 Updated due to quarterly assessment and reallocation
								06/26/20		\$ (102)		,752 Updated due to quarterly assessment and reallocation
								07/29/20		\$ (207)		,545 Updated due to quarterly assessment and reallocation
								09/29/20		\$ (76)		,469 Updated due to quarterly assessment and reallocation
								12/29/20		\$ 465,893		,362 Updated due to quarterly assessment and reallocation
								03/26/20		\$ (24)	. , , , , , , , , , , , , , , , , , , ,	,338 Updated due to quarterly assessment and reallocation
								04/28/20		\$ (2,291)		,047 Updated due to quarterly assessment and reallocation
								06/25/20		\$ (2,058)		,989 Updated due to quarterly assessment and reallocation
								09/28/20		\$ (5,008)		,981 Updated due to quarterly assessment and reallocation
								12/28/20 ⁻¹ 02/25/20 ⁻¹		\$ (5,747) \$ (97,095)		,234 Updated due to quarterly assessment and reallocation
								03/28/20		\$ (2,337)		,139 Reallocation due to MHA program deobligation ,802 Updated due to quarterly assessment and reallocation
								05/31/20		\$ (19,537)		,265 Updated due to quarterly assessment and reallocation
								06/27/20		\$ (12,612)		,653 Updated due to quarterly assessment and reallocation
								07/27/20		\$ (12,616)		,037 Updated due to quarterly assessment and reallocation
								09/28/20		\$ (22,063)		,974 Updated due to quarterly assessment and reallocation
								10/25/20	16	\$ (20,848)		,126 Updated due to quarterly assessment and reallocation
								11/07/20	16	\$ 8,037		,163 Updated due to quarterly assessment and reallocation
								11/29/20	16	\$ (1,126)	\$ 2,311	,037 Updated due to quarterly assessment and reallocation
								12/27/20	16	\$ (172)	\$ 2,310	,865 Transfer of cap due to servicing transfer
								02/27/20	17	\$ (2,982)		,883 Transfer of cap due to servicing transfer
								04/26/20	17	\$ (195)		,688 Transfer of cap due to servicing transfer
								06/26/20		\$ (1,503)		,185 Transfer of cap due to servicing transfer
								07/26/20		\$ (45)		,140 Transfer of cap due to servicing transfer
								09/26/20		\$ (5,434)		,706 Transfer of cap due to servicing transfer
								10/26/20		\$ (674)		,032 Transfer of cap due to servicing transfer
								12/21/20		\$ (702) \$ (34)		,330 Transfer of cap due to servicing transfer
								02/26/20		\$ (34) \$ (111)		,296 Transfer of cap due to servicing transfer
								03/22/20		\$ (111) \$ (220)		,185 Transfer of cap due to servicing transfer ,965 Transfer of cap due to servicing transfer
		-						06/21/20		\$ (220)		,924 Transfer of cap due to servicing transfer
								07/26/20		\$ (294,936)		,988 Reallocation due to MHA program deobligation
								08/27/20		\$ (16)		,972 Transfer of cap due to servicing transfer
								09/26/20		\$ (17)		,955 Transfer of cap due to servicing transfer
								10/25/20		\$ (608)		,347 Transfer of cap due to servicing transfer
04/13/2011	Western Federal Credit Union	Hawthorne	CA	Purchase	Financial Instrument for Home Loan Modifications		N/A	3 04/13/20		\$ 200,000		,000 Transfer of cap due to servicing transfer
								06/29/20	11	\$ 17,687		,687 Updated due to quarterly assessment and reallocation
								09/27/20	12	\$ (1)	\$ 217	,686 Updated due to quarterly assessment and reallocation
								03/25/20	13	\$ (1)		,685 Updated due to quarterly assessment and reallocation
								12/23/20		\$ (290)		,395 Updated due to quarterly assessment and reallocation
								03/26/20		\$ (10)		,385 Updated due to quarterly assessment and reallocation
								06/26/20		\$ (121)		,264 Updated due to quarterly assessment and reallocation
								07/29/20		\$ (240)		,024 Updated due to quarterly assessment and reallocation
								09/29/20		\$ (79)		,945 Updated due to quarterly assessment and reallocation
								12/29/20		\$ (2,081)		,864 Updated due to quarterly assessment and reallocation
								03/26/20		\$ (782)		,082 Updated due to quarterly assessment and reallocation
								04/28/20		\$ (3,084)		,998 Updated due to quarterly assessment and reallocation
								06/25/20		\$ (732)		,266 Updated due to quarterly assessment and reallocation
								09/28/20		\$ (977)		,289 Updated due to quarterly assessment and reallocation
		-						12/28/20		\$ (1,754)		,535 Updated due to quarterly assessment and reallocation
								02/25/20	ıσ	\$ (11,517)	\$ 196	,018 Reallocation due to MHA program deobligation

	Servicer Modifying Borro	wers' Loans	1							Adjustment Details
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note Adjustment Date	CAP Adjustment Amount	Adjusted CAP Reason for Adjustment
						Lenders/Investors (Cap) *				
								03/28/2016	\$ (401)	\$ 195,617 Updated due to quarterly assessment and reallocation
								05/31/2016	\$ (3,141)	
								06/27/2016	\$ (1,876)	
								07/27/2016	\$ (1,877)	
								09/28/2016	\$ (3,282)	
								10/25/2016	\$ (3,101)	
								11/07/2016	\$ 1,195	
								11/29/2016	\$ (99)	
								12/27/2016	\$ (15)	
								02/27/2017	\$ (262)	·
								04/26/2017	\$ (17) \$ (132)	
								06/26/2017 07/26/2017	\$ (132) \$ (4)	
								09/26/2017	\$ (965)	·
								10/26/2017	\$ (120)	
								12/21/2017	\$ (125)	·
								02/26/2018	\$ (6)	
								03/22/2018	\$ (20)	·
								04/25/2018	\$ (39)	·
								06/21/2018	\$ (7)	
								07/26/2018	\$ (23,702)	·
								08/27/2018	\$ (1)	
								09/26/2018	\$ (1)	·
								10/25/2018	\$ (49)	
9/30/2010	Weststar Mortgage, Inc.	Woodbridge	VA	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	09/30/2010	\$ 45,056	\$ 145,056 Updated portfolio data from servicer
								06/29/2011	\$ (1)	\$ 145,055 Updated due to quarterly assessment and reallocation
								06/28/2012	\$ (1)	\$ 145,054 Updated due to quarterly assessment and reallocation
								09/27/2012	\$ (2)	\$ 145,052 Updated due to quarterly assessment and reallocation
								03/25/2013	\$ (1)	
								12/23/2013	\$ (232)	\$ 144,819 Updated due to quarterly assessment and reallocation
								03/26/2014	\$ (8)	\$ 144,811 Updated due to quarterly assessment and reallocation
								06/26/2014	\$ (96)	\$ 144,715 Updated due to quarterly assessment and reallocation
								07/29/2014	\$ (191)	· · ·
								09/29/2014	\$ (63)	
								12/29/2014	\$ (7,654)	·
								03/26/2015	\$ (2,879)	·
								04/28/2015	\$ (11,347)	
								06/25/2015	\$ (2,691)	
								09/28/2015	\$ (3,595)	
								12/28/2015	\$ (2,660)	
								02/25/2016	\$ (7,597) \$ (159)	
								03/28/2016 05/31/2016	\$ (159) \$ (1,242)	
								06/27/2016	\$ (742)	· · ·
								07/27/2016	\$ (742)	·
								09/28/2016	\$ (1,298)	
								10/25/2016	\$ (1,226)	·
								11/07/2016	\$ 472	·
								11/29/2016	\$ (8)	·
								12/27/2016	\$ (1)	
								02/27/2017	\$ (22)	·
								04/26/2017	\$ (1)	· · · · · · · · · · · · · · · · · · ·
								06/26/2017	\$ (11)	
								09/26/2017	\$ (453)	\$ 100,605 Transfer of cap due to servicing transfer
								10/26/2017	\$ (56)	· · · · · · · · · · · · · · · · · · ·
								12/21/2017	\$ (58)	
								02/26/2018	\$ (3)	· · · · · · · · · · · · · · · · · · ·
								03/22/2018	\$ (9)	
								04/25/2018	\$ (18)	· · · · · · · · · · · · · · · · · · ·
								06/21/2018	\$ (3)	· · · · · · · · · · · · · · · · · · ·
		-						07/26/2018	\$ (386)	
/00/0000	William Co. III Co.	 	0-	Duranta	Financial Instrument for the control of the control		 N// A	10/25/2018	\$ (1)	
/20/2009	Wilshire Credit Corporation	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$ 366,000,000	N/A	06/12/2009	\$ 87,130,000	
		-						09/30/2009	\$ (249,670,000)	
		-						12/30/2009	\$ 119,700,000 \$ 53,370,000	
								03/26/2010	\$ 52,270,000 \$ (10,280,000)	
		+						05/14/2010	\$ (10,280,000) \$ (1,880,000)	
		+						06/16/2010	\$ (1,880,000)	•
		+						07/14/2010	\$ (288,510,000)	·
		+						07/16/2010	\$ (210,000)	
		+						08/13/2010	\$ (100,000)	· · · · · · · · · · · · · · · · · · ·
								09/30/2010	\$ 68,565,782	·
								01/06/2011	\$ (247)	· · ·
								03/30/2011	\$ (294)	

	Servicer Modifying Borro	wers Loans									<u> </u>	ent Details
	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note Adjustment Date	CAP Ad	djustment Amount	Adjusted CAP	Reason for Adjustment
								7 10/19/2011	\$	(162,895,068)	\$ 1,657,3	94 Termination of SPA
009	Yadkin Valley Bank	Elkin	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 240,000	N/A	10/02/2009	\$	60,000	\$ 300,0	Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$	350,000	\$ 650,0	Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	1,360,000	\$ 2,010,0	Updated portfolio data from servicer
								07/14/2010	\$	(1,810,000)	\$ 200,0	Updated portfolio data from servicer
								09/30/2010	\$	235,167	\$ 435,1	67 Updated portfolio data from servicer
								01/06/2011	\$	(1)	\$ 435,1	66 Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(4)	\$ 435,1	62 Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(3)	\$ 435,1	59 Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(7)	\$ 435,1	52 Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(1)	\$ 435,1	51 Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(5)		46 Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(2)		44 Updated due to quarterly assessment and reallocation
								09/27/2013	\$	(1)		43 Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(1,174)		69 Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(43)		26 Updated due to quarterly assessment and reallocation
								06/26/2014	\$	(507)		19 Updated due to quarterly assessment and reallocation
								07/29/2014	\$	(1,008)		11 Updated due to quarterly assessment and reallocation
								09/29/2014	\$	(333)		78 Updated due to quarterly assessment and reallocation
								12/29/2014	\$	(33,311)		7 Updated due to quarterly assessment and reallocation
								03/26/2015	\$	(12,544)		
									\$			Updated due to quarterly assessment and reallocation
								04/28/2015		(50,158)		65 Updated due to quarterly assessment and reallocation
								06/25/2015	\$	(8,455)		10 Updated due to quarterly assessment and reallocation
								09/28/2015	\$	(11,549)		61 Updated due to quarterly assessment and reallocation
								12/28/2015	\$	(9,568)		93 Updated due to quarterly assessment and reallocation
								02/25/2016	\$	(48,871)		Reallocation due to MHA program deobligation
								03/28/2016	\$	(1,021)		Updated due to quarterly assessment and reallocation
								05/31/2016	\$	(6,747)		Updated due to quarterly assessment and reallocation
								06/27/2016	\$	(4,031)		Updated due to quarterly assessment and reallocation
								07/27/2016	\$	(6,273)		Updated due to quarterly assessment and reallocation
								09/28/2016	\$	(10,971)		79 Updated due to quarterly assessment and reallocation
								10/25/2016	\$	(10,367)	\$ 218,2	12 Updated due to quarterly assessment and reallocation
								11/07/2016	\$	3,997	\$ 222,2	Updated due to quarterly assessment and reallocation
								11/29/2016	\$	(164)	\$ 222,0	Updated due to quarterly assessment and reallocation
								12/27/2016	\$	(25)	\$ 222,0	Transfer of cap due to servicing transfer
								02/27/2017	\$	(548)	\$ 221,4	72 Transfer of cap due to servicing transfer
								04/26/2017	\$	(36)	\$ 221,4	Transfer of cap due to servicing transfer
								06/26/2017	\$	(277)	\$ 221,1	Transfer of cap due to servicing transfer
								07/14/2017	\$	(1)	\$ 221,1	58 Transfer of cap due to servicing transfer
								07/26/2017	\$	(20)		38 Transfer of cap due to servicing transfer
								09/26/2017	\$	(21,887)		Transfer of cap due to servicing transfer
								10/26/2017	\$	(2,714)		37 Transfer of cap due to servicing transfer
		1						12/21/2017	\$	(2,828)		09 Transfer of cap due to servicing transfer
		1						6 01/16/2018	\$	(49,223)		B6 Termination of SPA
16	ZB, N.A.	Salt Lake City	/ UT	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3 09/15/2016	\$	20,000		00 Transfer of cap due to servicing transfer

Total CAP

- 1/ On July 31, 2009, the SPA with Chase Home Finance, LLC was terminated and superseded by new SPAs with J.P. Morgan Chase Bank, NA and EMC Mortgage Corporation.
- 2/ Wachovia Mortgage, FSB was merged with Wells Fargo Bank, NA, and the remaining Adjusted Cap stated above represents the amount previously paid to Wachovia Mortgage, FSB prior to such merger.
- 3/ This institution executed an Assignment and Assumption Agreement (a copy of which is available on www.FinancialStability.gov) with respect to all rights and obligations for the transferred loan modifications. The amount transferred is realized as a cap adjustment and not as initial cap.
- 4/ On 8/27/10, an amendment was executed to reflect a change in the legal name of the institution.
- 5/ MorEquity, Inc executed a subservicing agreement with Nationstar Mortgage, LLC, that took effect 02/01/2011. All mortgage loans including all HAMP loans were transferred to Nationstar. The remaining Adjusted Cap stated above represents the amount previously paid to MorEquity, Inc. prior to such agreement.
- 6/ The remaining Adjusted Cap stated above represents the amount paid to servicer prior to SPA termination.
- 7/ Bank of America, N.A., Home Loan Services, Inc. and Wilshire Credit Corporation were merged into BAC Home Loans Servicing, LP. and the remaining Adjusted Cap stated above represents the amount previously paid to each servicer prior to such merger.
- 8/ In April 2011, EMC Mortgage, an indirect subsidiary of JP Morgan Chase & Co, transferred the servicing of all loans to JP Morgan Chase Bank, NA. The remaining Adjusted Cap stated above represents the amount previously paid to EMC Mortgage prior to such transfer.
- 9/ RBC Bank (USA) was merged with PNC Bank, NA, and the remaining Adjusted Cap stated above represents the amount previously paid to RBC Bank (USA) prior to such merger.
- On July 1, 2012, Saxon Mortgage Services, Inc. ceased servicing operations by selling its mortgage servicing operations by selling its mortgage servicing operations. The remaining Adjusted Cap stated above represents the amount previously paid to Saxon Mortgage Services, Inc. prior to ceasing servicing operations.
- As of July,3 2012, Aurora Loan Services LLC has discontinued its servicing function and sold all remaining servicing operations.
- 12/ Effective September 1, 2011 Litton Loan Servicing LP was acquired by Ocwen Financial Corporation. The remaining Adjusted Cap stated above represents the amount previously paid to Litton prior to such acquistion.
- 13/ In May 2010, U.S. mortgage servicing business HomEq was sold to Ocwen Loan Servicing. The remaining Adjusted Cap stated above represents the amount previously paid to HomEq prior to such sale.
- 14/ In December 2012, Ocwen Financial Corporation completed the acquisition of Homeward Residential, Inc. The remaining Adjusted Cap stated above represents the amount previously paid to Homeward prior to such acquisition.
- Effective June, 2014, New Penn Financial LLC d/b/a Shellpoint Mortgage Servicing, a AAA servicer, completed the acquisition of Resurgent Capital Services L.C. stated above represents the amount previously paid to Resurgent under their AAA obligations pursuant to certain Servicer Participation Agreements prior to such acquisition.

23,776,017,701

16/ Effective February 15, 2013, Ocwen Loan Servicing, LLC acquired certain assets of GMAC Mortgage, LLC, pursuant to a Sale Order entered in connection with the bankruptcy cases of Residential Capital, LLC and certain of its affiliated debtors.

	Servicer Modifying Borrow	vers' Loans									Adjustmen	t Details
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment

^{*} The Cap of Incentive Payments represents the potential total amount allocated to each servicer and includes the maximum amount allotted for all payments on behalf of borrowers and payments to servicers and lenders/investors. The Cap is subject to adjustment based on the total amount allocated to the program and individual servicer usage for borrower modifications. Each adjustment to the Cap is reflected under Adjustment Details.

Supplemental Information [Not Required by EESA §114(a)]

Making Home Affordable Program Non-GSE Incentive Payments (through December 2018)

Name of Institution		Borrowers		Lenders / Investors		Servicer	Tot	tal Payments to Date
21st Mortgage Corporation	\$	3,905,163.15	\$	5,731,942.50	\$	1,026,242.91	\$	10,663,348.56
Allstate Mortgage Loans & Investments, Inc	\$	18,448.57	\$	12,609.60	\$	8,035.81	\$	39,093.98
Ally Bank	\$	830,630.46	\$	2,061,535.93	\$	321,990.55	\$	3,214,156.94
Ameriana Bank	\$	8,000.00	\$	8,749.96	\$	-	\$	16,749.96
Apex Bank	\$	314,916.71	\$	137,268.44	\$	11,000.00	\$	463,185.15
Aurora Financial Group, Inc	\$	24,689.43	\$	-	\$	27,843.67	\$	52,533.10
Aurora Loan Services LLC	\$	15,997,418.00	\$	41,236,849.69	\$	28,629,251.10	\$	85,863,518.79
Axiom Bank	\$	10,000.00	\$	13,174.90	\$	1,000.00	\$	24,174.90
Banco Popular de Puerto Rico	\$	3,342,832.50	\$	148,677.19	\$	2,712,097.09	\$	6,203,606.78
Bank of America, N.A.	\$	4,099,061.97	\$	17,843,110.01	\$	9,075,438.92	\$	31,017,610.90
Bank of America, National Association	\$	686,783,326.49	\$	980,524,922.65	\$	488,713,054.59	\$	2,156,021,303.73
BankUnited, N.A.	\$	16,413,114.44	\$	41,063,207.45	\$	14,468,550.26	\$	71,944,872.15
Banner Bank	\$	10,000.00	\$	-	\$	3,000.00	\$	13,000.00
Bayview Loan Servicing LLC	\$	103,761,723.39	\$	188,596,973.31	\$	56,763,539.66	\$	349,122,236.36
BMO Harris Bank, N.A.	\$	682.17	\$	-	\$	744.18	\$	1,426.35
Bridgelock Capital dba Peak Loan Servicing	\$	5,833.33	\$	1,698.78	\$	-	\$	7,532.11
Caliber Home Loans, Inc.	\$	2,610,837.72	\$	7,686,544.69	\$	5,787,822.50	\$	16,085,204.91
California Housing Finance Agency	\$	11,916.67	\$	9,483.46	\$	5,800.00	\$	27,200.13
Carrington Mortgage Services, LLC	\$	56,149,914.11	\$	66,072,307.09	\$	40,246,443.70	\$	162,468,664.90
Central Florida Educators Federal Credit Union	\$	568,330.08	\$	447,474.87	\$	357,526.94	\$	1,373,331.89
Central Pacific Bank	\$	10,000.00	\$	-	\$	3,000.00	\$	13,000.00
Cheviot Savings Bank	\$	4,000.00	\$	3,075.53	\$	2,000.00	\$	9,075.53
CIT Bank, N.A.	\$	84,014,295.09	\$	256,866,287.59	\$	92,918,439.01	\$	433,799,021.69
CitiMortgage, Inc.	\$	181,570,533.81	\$	402,932,663.51	\$	157,083,440.40	\$	741,586,637.72
Citizens Bank, N.A.	\$	9,828,939.06	\$	11,137,469.35	\$	7,062,943.29	\$	28,029,351.70
Citizens First National Bank	\$	27,229.56	\$	67,847.26	\$	46,729.55	\$	141,806.37
Colorado Federal Savings Bank	\$	33,691.63	\$	31,334.45	\$	4,000.00	\$	69,026.08
Columbia Bank	\$	65,916.67	\$	60,423.29	\$	10,000.00	\$	136,339.96
Community Credit Union of Florida	\$	3,000.00	\$	4,631.53	\$	5,000.00	\$	12,631.53
Desjardins Bank	\$	13,000.00	\$	13,643.72	\$	1,000.00	\$	27,643.72
Ditech Financial LLC	\$	184,833,381.05	\$	77,074,325.95	\$	28,142,851.30	\$	290,050,558.30
DuPage Credit Union	\$	74,570.70	\$	52,313.56	\$	20,442.42	\$	147,326.68
Eastern Bank	\$	9,916.67	\$	-	\$	3,000.00	\$	12,916.67
EMC Mortgage Corporation	\$	7,569,459.20	\$	11,592,937.05	\$	16,279,383.05	\$	35,441,779.30
Fay Servicing, LLC	\$	29,041,611.08	\$	40,158,232.22	\$	9,973,838.26	\$	79,173,681.56
FCI Lender Services, Inc.	\$	154,287.61	\$	216,167.62	\$	72,824.24	\$	443,279.47
Fidelity Bank	\$	34,731.68	\$	51,926.99	\$	39,448.76	\$	126,107.43
Fifth Third Bank	\$	9,750.01	\$	-	\$	3,000.00	\$	12,750.01
FIRST BANK	\$	2,753,144.53	\$	3,029,916.28	\$	1,746,409.40	\$	7,529,470.21
First Citizens Bank & Trust Company	\$		\$		\$	3,000.00	\$	25,376.13
First Financial Bank N.A.	\$	11,750.00	\$	-	\$	1,000.00	\$	12,750.00
First Keystone Bank	\$	2,775.62	\$	3,423.27	\$	8,717.90	\$	14,916.79
First Merchants Bank	\$	5,000.00	\$	178.53	\$	-	Ś	5,178.53
First Mortgage Corporation	\$	3,916.67	\$	-	\$	3,000.00	\$	6,916.67
First National Bank of Pennsylvania	\$	10,916.67	\$	1,120.30	\$	1,000.00	\$	13,036.97
First State Bank	\$	20,000.00			\$	6,000.00	•	26,000.00
not State Bank	Ψ	20,000.00	Ψ		Ψ	0,000.00	7	20,000.00

Name of Institution	Borrowers		Lenders / Investors		Servicer	٦	Total Payments to Date
Flagstar Capital Markets Corporation	\$ 7,000.00	\$	-	\$	-	\$	7,000.00
Florida Community Bank, NA	\$ 18,000.00	\$	15,460.93	\$	11,000.00	\$	44,460.93
FNF Servicing, Inc	\$ 189,470.41	\$	579.36	\$	67,971.91	\$	258,021.68
Franklin Credit Management Corporation	\$ 348,804.37	\$	659,459.08	\$	743,023.67	\$	1,751,287.12
Franklin Savings	\$ 1,750.00	\$	3,864.59	\$	4,000.00	\$	9,614.59
Freedom Mortgage Corporation	\$ 6,000.00	\$	-	\$	-	\$	6,000.00
Fresno County Federal Credit Union	\$ 3,833.34	\$	13,204.31	\$	7,916.67	\$	24,954.32
Georgia Housing & Finance Authority DBA State Home Mortgage	\$ 3,500.00	\$	-	\$	2,000.00	\$	5,500.00
Glass City Federal Credit Union	\$ 4,000.00	\$	2,473.84	\$	6,000.00	\$	12,473.84
GMAC Mortgage, LLC	\$ 63,425,899.58	\$	148,796,298.28	\$	97,337,470.22	\$	309,559,668.08
Great Lakes Credit Union	\$ 74,424.35	\$	49,047.68	\$		\$	155,915.52
Greater Nevada LLC, dba Greater Nevada Mortgage	\$ 494,501.07	\$	251,102.39	\$	141,018.91	\$	886,622.37
Gregory Funding LLC	\$ 1,997,508.60	\$	3,358,534.53	\$	498,638.93	\$	5,854,682.06
Guaranty Bank	\$ 916.67	\$	-	\$	1,000.00	\$	1,916.67
Guardian Mortgage Company, Inc	\$ 7,986.95	\$	20,550.68	\$	3,070.28	\$	31,607.91
Heartland Bank & Trust Company	\$ 84,251.53	\$	50,796.42	\$	7,625.76	\$	142,673.71
Hillsdale County National Bank	\$ 252,549.62	\$	62,958.65	\$	67,400.46	\$	382,908.73
Home Loan Services, Inc.	\$ 169,857.80	\$	2,440,767.73	\$	3,698,606.99	\$	6,309,232.52
Home Servicing, LLC	\$ 23,241.37	\$	37,322.44	\$	17,594.38	\$	78,158.19
HomEqServicing	\$ -	\$	3,036,319.34	\$	5,272,500.00	\$	8,308,819.34
HomeStar Bank and Financial Services	\$ 1,916.66	\$	5,572.90	\$	5,833.34	\$	13,322.90
Homeward Residential, Inc.	\$ 51,759,481.72	\$	133,893,684.23	\$	94,837,607.23	\$	280,490,773.18
Horicon Bank	\$ 27,181.80	\$	27,034.56	\$	13,169.53	\$	67,385.89
Iberiabank	\$ -	\$	10,502.00	\$	15,000.00	\$	25,502.00
IBM Southeast Employees' Credit Union	\$ 9,000.00	\$	23,589.08	\$	16,000.00	\$	48,589.08
IC Federal Credit Union	\$ 55,250.01	\$	71,619.56	\$	42,200.00	\$	169,069.57
Idaho Housing and Finance Association	\$	\$	36,680.58	\$		\$	275,886.90
James B.Nutter and Company	\$ ·		-	\$	·	\$	328,847.10
JPMorgan Chase Bank, NA	\$ ·	_	1,577,271,010.68	\$		_	3,065,512,043.20
Kondaur Capital Corporation	\$ 120,729.04	\$	158,446.43	-		\$	363,503.29
Lake City Bank	\$ 46,961.79	,	24,542.15	_	- /	\$	99,700.38
Lake National Bank	\$ 3,000.00	\$	3,651.45	\$	<u> </u>	\$	10,651.45
Land/Home Financial Services, Inc.	\$ 916.67	\$	232.46	\$		\$	2,149.13
LegacyTexas Bank	\$ 5,000.00	\$	1,656.95	\$	<u> </u>	\$	6,656.95
LenderLive Network, Inc	\$ 38,500.01	\$	69,769.61	\$		\$	116,269.62
Litton Loan Servicing, LP	\$ 13,441,220.42		35,353,125.99	\$		\$	76,324,760.34
Los Alamos National Bank	\$ 262,044.16		70,265.82	\$		\$	398,397.65
M&T Bank	\$ 4,928,626.10		2,309.17	\$		\$	9,547,932.98
Mainsource Bank	\$ 5,000.00		-	\$	-	Ś	5,000.00
Marix Servicing LLC	\$ 352,195.77	\$	970,196.74	\$	839,632.77	\$	2,162,025.28
Marsh Associates, Inc.	\$ 9,687.97		-	\$		\$	20,337.35
Maryland Community Development Administration	\$ 119,614.32			\$		\$	168,068.34
Matrix Financial Services Corp.	\$ 21,881.45		53,786.24	\$		\$	91,067.69
MidFirst Bank	\$ 82,277,803.04		5,537,431.84	\$		Ś	151,611,883.44
Midwest Community Bank	\$ 1,000.00	\$	1,817.60	\$		Ś	4,817.60
Mission Federal Credit Union	\$ 238,774.34	\$	355,439.12	\$		\$	751,194.71
MorEquity, Inc.	\$ 345,841.21	\$	2,305,003.00	\$		\$	4,628,164.95
Mortgage Center LLC	\$ 704,935.97		694,694.95	\$		\$	1,968,626.27
Mortgage Center LLC Mortgage Investors Group	\$ 9,916.67	\$	-	\$	<u> </u>	\$	12,833.34
National City Bank	\$ 31,316,413.32		26,760,195.40	\$		\$	73,397,201.72
Nationstar Mortgage, LLC dba Mr. Cooper	\$ 482,170,524.46		655,217,549.97	\$		\$	1,358,897,964.94
Nationwide Advantage Mortgage Company	\$ 7,916.67		-	4		\$	7,916.67
Navy Federal Credit Union	\$ 3,765,118.37	\$	4,986,419.98	\$	2,385,285.55	\$	11,136,823.90
New Jersey Housing and Mortgage Finance Agency	\$ · · ·		- ,300, 4 13.30	\$		\$	154,023.13
New Penn Financial, LLC dba Shellpoint Mortgage Servicing	\$ 35,738,581.21	\$	36,047,723.18	\$	· · · · · · · · · · · · · · · · · · ·	\$	85,925,917.76
New York Community Bank	\$ 128,767.96	<u> </u>	107,588.41	\$		\$	285,113.49
North American Savings Bank	\$ 25,000.00	\$	16.76	-	· · · · · · · · · · · · · · · · · · ·	\$	26,216.76
Oakland Municipal Credit Union	\$ 	\$	3,568.11	\$		\$	10,068.11
Ocwen Loan Servicing, LLC	\$ 1,024,893,190.19		2,779,880,145.55	-	<u> </u>	\$	4,441,932,181.47
ORNL Federal Credit Union	\$ 89,465.20		66,506.86	_		_	222,633.28
OwnersChoice Funding, Incorporated	\$ 196,896.50		265,732.37	\$		\$	596,358.15
Park View Federal Savings Bank	\$ 11,000.00		23,936.55	-		\$	53,936.55
Pathfinder Bank	\$ 13,417.47		24,825.82	_		\$	74,750.13
PennyMac Loan Services, LLC	 15,990,947.54			-			
PHH Mortgage Corporation	\$		48,146,351.55 192,779.71	\$		\$ \$	82,890,484.47 626,336.66
Planet Home Lending, LLC	102,922.49			-			
rialiet home Lending, LLC	\$ 102,922.49	Φ	1,025,051.96	1 \$	01,092.20	\$	1,195,666.71

Name of Institution		Borrowers		Lenders / Investors		Servicer	Т	otal Payments to Date
Plaza Home Mortgage, Inc	\$	9,916.67	\$	-	\$	3,000.00	\$	12,916.67
PNC Bank, National Association	\$	562,874.73	\$	3,128,785.31	\$	883,250.00	\$	4,574,910.04
Purdue Federal Credit Union	\$	10,000.00	\$	3,976.20	\$	4,000.00	\$	17,976.20
Quantum Servicing Corporation	\$	133,393.34	\$	332,061.47	\$	179,984.09	\$	645,438.90
Quicken Loans, Inc.	\$	9,916.67	\$	-	\$	7,000.00	\$	16,916.67
Residential Credit Solutions, Inc.	\$	6,562,210.62	\$	10,872,692.73	\$	4,628,786.15	\$	22,063,689.50
Resurgent Capital Services L.P.	\$	708,326.40	\$	1,696,730.62	\$	797,664.52	\$	3,202,721.54
RG Mortgage	\$	164,852.94	\$	227,582.28	\$	401,333.81	\$	793,769.03
Rockland Trust Company	\$	20,000.00	\$	-	\$	6,000.00	\$	26,000.00
RoundPoint Mortgage Servicing Corporation	\$	919,265.30	\$	1,121,319.58	\$	677,397.71	\$	2,717,982.59
Rushmore Loan Management Services LLC	\$	24,293,291.29	\$	26,114,580.42	\$	5,320,334.78	\$	55,728,206.49
Santander Bank, N.A.	\$	1,916.67	\$	33,734.32	\$	3,400.00	\$	39,050.99
Saxon Mortgage Services Inc	\$	19,655,074.77	\$	41,738,413.24	\$	39,413,598.23	\$	100,807,086.24
Schools Financial Credit Union	\$	76,583.37	\$	82,344.00	\$	39,500.00	\$	198,427.37
Scotiabank de Puerto Rico	\$	1,355,278.38	\$	831,258.36	\$		\$	2,603,545.34
Select Portfolio Servicing, Inc.	\$	462,493,485.36	\$	685,555,381.58	\$		\$	1,432,885,112.26
Selene Finance LP	\$	5,754,497.04	\$	3,667,237.29	\$		\$	13,153,954.22
Seneca Mortgage Servicing LLC	\$	489,752.72	\$	554,367.75	\$		\$	1,401,307.15
Servis One, Inc. dba BSI Financial Services	\$	17,630,057.67	\$	15,730,571.42	\$		\$	38,895,119.72
ShoreBank	\$	49,915.10	\$	153,906.17	\$		\$	346,986.37
Silver State Schools Credit Union	\$	40,355.90	\$	176,298.89	Ť	· · · · · · · · · · · · · · · · · · ·	\$	285,844.03
SN Servicing Corporation	\$	351,477.58	\$	716,489.58	\$	<u> </u>	\$	1,236,355.40
Sortis Financial, Inc.	\$	265,004.58	\$	585,281.78	\$	· · · · · · · · · · · · · · · · · · ·	\$	1,253,850.45
Specialized Loan Servicing LLC	\$	102,494,025.47	\$	142,562,203.90	\$	· · · · · · · · · · · · · · · · · · ·	\$	299,477,424.25
Statebridge Company, LLC	\$	216,464.42	\$	391,164.81	\$	· · · · · · · · · · · · · · · · · · ·	\$	779,014.37
Sterling Savings Bank	\$	385,881.14	\$	663,661.88	\$	· · · · · · · · · · · · · · · · · · ·	\$	1,453,739.71
SunTrust Bank	\$	603,652.48	\$	452,156.14	Ť		\$	1,269,161.56
Technology Credit Union	\$	111,166.67		267,244.05		·		460,227.39
The Bryn Mawr Trust Co	\$	29,316.16		18,315.73	-		\$	56,067.69
The Golden 1 Credit Union	\$	1,243,818.99	\$	1,807,791.01	\$	· · · · · · · · · · · · · · · · · · ·	\$	3,835,827.37
TIAA FSB	\$, , ,	\$	10,792.44	÷		\$	24,709.11
U.S. Bank National Association	\$	71,306,876.03	\$	69,893,356.29	_	<u> </u>	\$	180,479,304.93
Umpqua Bank	\$		\$	101,477.30	-		\$	433,121.04
Unify Financial Federal Credit Union	\$	56,166.68	\$	74,554.15	-	<u> </u>	\$	153,637.50
United Bank	\$	167,916.67	\$	2,725.70	-	·	\$	177,242.37
United Bank Mortgage Corporation	\$	198,772.13	\$	103,777.11	\$		\$	369,127.71
Urban Partnership Bank	\$	344,704.09	\$	392,373.93	Ť		\$	872,996.89
Wachovia Mortgage, FSB	\$	-	\$	76,889.58	-		\$	238,889.58
Wallick and Volk	\$	10,000.00	\$	8,330.60	÷		\$	21,330.60
Webster Bank, N.A.	\$	10,000.00			\$		\$	13,000.00
Wells Fargo Bank, N.A.	\$	1,036,143,901.33	\$	1,511,516,745.39	\$		\$	3,184,847,826.15
Wesbanco Bank Inc.	\$	4,596.60	\$	1,511,510,745.39	\$	2,757.96	\$	7,354.56
Wescom Central Credit Union	\$	702,676.47	\$	934,521.56		<u> </u>	÷	1,949,423.11
Wilshire Credit Corporation		102,010.41	\$	490,394.10	-		\$	
Yadkin Valley Bank	\$	50,328.61	\$	490,394.10	\$ \$		\$	1,657,394.10 144,486.24
Zions Bancorporation, N.A.	\$	10,000.00		41,304.03	÷		\$	
Grand Total	\$	5,899,574,624.70		10,146,523,176.83	\$	· · · · · · · · · · · · · · · · · · ·	\$	13,000.00 19,859,621,376.07
Grand Total	Ą	3,033,374,024.70	Ą	10,140,525,176.83	Ş	3,013,323,374.54	Ą	13,033,021,370.07

Housing Finance Agency Innovation Fund for the Hardest Hit Housing Markets Hardest Hit Funds (HHF) Program

	Seller						- · · ·			
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description	Initial Investment Amount	Additional Investment Amount	Investment Amount ¹	Pricing Mechanism
		Nevada Affordable Housing Assistance Corporation	Reno	NV	Purchase	Financial Instrument for HHF Program	\$ 102,800,000	-		N/A
2	9/23/2010				Purchase Purchase	Financial Instrument for HHF Program Financial Instrument for HHF Program	\$ -	\$ 34,056,581		N/A N/A
3 7	9/29/2010 6/28/2016				Purchase	Financial Instrument for HHF Program	\$ -	\$ 57,169,659 \$ 8,885,641		N/A N/A
8	1/31/2018				Purchase	Financial Instrument for HHF Program	\$ -	\$ (6,664,231)	\$ 196,247,650	N/A
	6/23/2010	CalHFA Mortgage Assistance Corporation	Sacramento	CA	Purchase	Financial Instrument for HHF Program	\$ 699,600,000	\$ -		N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	\$ -	\$ 476,257,070		N/A
3	9/29/2010 4/1/2016				Purchase Purchase	Financial Instrument for HHF Program Financial Instrument for HHF Program	\$ - \$ -	\$ 799,477,026 \$ 213,489,977		N/A N/A
6	6/1/2016				Purchase	Financial Instrument for HHF Program	\$ -	\$ 169,769,247		N/A
8	1/31/2018				Purchase	Financial Instrument for HHF Program	\$ -	\$ 1,659,901	\$ 2,360,253,221	N/A
		Florida Housing Finance Corporation	Tallahassee	FL	Purchase	Financial Instrument for HHF Program	\$ 418,000,000			N/A
2	9/23/2010				Purchase Purchase	Financial Instrument for HHF Program	\$ -	\$ 238,864,755		N/A
3 5	9/29/2010 5/3/2016				Purchase	Financial Instrument for HHF Program Financial Instrument for HHF Program	\$ - \$ -	\$ 400,974,381 \$ 77,896,538		N/A N/A
8	1/31/2018				Purchase	Financial Instrument for HHF Program	\$ -	\$ 881,006	\$ 1,136,616,680	N/A
	6/23/2010	Arizona (Home) Foreclosure Prevention Funding Corporation	Phoenix	AZ	Purchase	Financial Instrument for HHF Program	\$ 125,100,000	\$ -		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	\$ -	\$ 142,666,006		N/A
5 8	5/3/2016 1/31/2018				Purchase Purchase	Financial Instrument for HHF Program Financial Instrument for HHF Program	\$ - \$ -	\$ 28,282,519 \$ 98,195	\$ 296,146,720	N/A N/A
8		Michigan Homeowner Assistance Nonprofit Housing Corporation	Lansing	MI	Purchase	Financial Instrument for HHF Program	\$ 154,500,000		φ 290,140,720	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	\$ -	\$ 128,461,559		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	\$ -	\$ 215,644,179		N/A
4	4/1/2016				Purchase	Financial Instrument for HHF Program	\$ -	\$ 74,491,816		N/A
6 8	6/1/2016 1/31/2018				Purchase Purchase	Financial Instrument for HHF Program Financial Instrument for HHF Program	\$ - \$ -	\$ 188,106,491 \$ 418,256	\$ 761,622,301	N/A N/A
O		North Carolina Housing Finance Agency	Raleigh	NC	Purchase	Financial Instrument for HHF Program Financial Instrument for HHF Program	\$ 159,000,000		ψ 101,022,301	N/A N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	\$ -	\$ 120,874,221		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	\$ -	\$ 202,907,565		N/A
4	4/1/2016				Purchase	Financial Instrument for HHF Program	\$ -	\$ 78,016,445		N/A
6	6/1/2016				Purchase	Financial Instrument for HHF Program	\$ -	\$ 145,709,333	\$ 700,000,000	N/A
8	1/31/2018 8/3/2010	Ohio Homeowner Assistance LLC	Columbus	ОН	Purchase Purchase	Financial Instrument for HHF Program Financial Instrument for HHF Program	\$ - \$ 172,000,000	\$ 431,318 \$ -	\$ 706,938,882	N/A N/A
2	9/23/2010	5 Tomounior Addictarioù ELO	Solutious		Purchase	Financial Instrument for HHF Program	\$ 172,000,000	\$ 148,728,864		N/A N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	\$ -	\$ 249,666,235		N/A
7	6/28/2016				Purchase	Financial Instrument for HHF Program	\$ -	\$ 191,906,968		N/A
8	1/31/2018		0.1	0.0	Purchase	Financial Instrument for HHF Program	\$ -	\$ 489,473	\$ 762,791,540	N/A
2	8/3/2010 9/23/2010	Oregon Affordable Housing Assistance Corporation	Salem	OR	Purchase Purchase	Financial Instrument for HHF Program Financial Instrument for HHF Program	\$ 88,000,000 \$ -	\$ 49,294,215		N/A N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	\$ -	\$ 82,748,571		N/A
4	4/1/2016				Purchase	Financial Instrument for HHF Program	\$ -	\$ 36,425,456		N/A
7	6/28/2016				Purchase	Financial Instrument for HHF Program	\$ -	\$ 58,110,108		N/A
8	1/31/2018				Purchase	Financial Instrument for HHF Program	\$ -	\$ 173,930	\$ 314,752,280	N/A
2		Rhode Island Housing and Mortgage Finance Corporation	Providence	RI	Purchase Purchase	Financial Instrument for HHF Program	\$ 43,000,000			N/A
3	9/23/2010 9/29/2010				Purchase	Financial Instrument for HHF Program Financial Instrument for HHF Program	\$ - \$ -	\$ 13,570,770 \$ 22,780,803		N/A N/A
6	6/1/2016				Purchase	Financial Instrument for HHF Program	\$ -	\$ 36,623,730		N/A
8	1/31/2018				Purchase	Financial Instrument for HHF Program	\$ -	\$ 44,488	\$ 116,019,791	N/A
		SC Housing Corp.	Columbia	SC	Purchase	Financial Instrument for HHF Program	\$ 138,000,000			N/A
2	9/23/2010				Purchase Purchase	Financial Instrument for HHF Program	\$ -	\$ 58,772,347		N/A
3 5	9/29/2010 5/3/2016				Purchase	Financial Instrument for HHF Program Financial Instrument for HHF Program	\$ - \$ -	\$ 98,659,200 \$ 22,030,274		N/A N/A
8	1/31/2018				Purchase	Financial Instrument for HHF Program	\$ -	\$ 210,942	\$ 317,672,763	N/A
	9/23/2010	Alabama Housing Finance Authority	Montgomery	AL	Purchase	Financial Instrument for HHF Program	\$ 60,672,471	•		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	\$ -	\$ 101,848,874	\$ 162,521,345	N/A
0		Kentucky Housing Corporation	Frankfort	KY	Purchase	Financial Instrument for HHF Program	\$ 55,588,050			N/A
3	9/29/2010 4/1/2016				Purchase Purchase	Financial Instrument for HHF Program Financial Instrument for HHF Program	\$ - \$ -	\$ 93,313,825 \$ 30,148,245		N/A N/A
6	6/1/2016				Purchase	Financial Instrument for HHF Program	\$ -	\$ 27,955,713		N/A
8	1/31/2018				Purchase	Financial Instrument for HHF Program	\$ -	\$ 187,004	\$ 207,192,837	N/A
		Mississippi Home Corporation	Jackson	MS	Purchase	Financial Instrument for HHF Program	\$ 38,036,950			N/A
3	9/29/2010 5/3/2016				Purchase Purchase	Financial Instrument for HHF Program	\$ - \$ -	\$ 63,851,373 \$ 19,340,040		N/A N/A
5 7	6/28/2016				Purchase	Financial Instrument for HHF Program Financial Instrument for HHF Program	\$ -	\$ 19,340,040 \$ 23,063,338		N/A N/A
8	1/31/2018				Purchase	Financial Instrument for HHF Program	\$ -	\$ 125,284	\$ 144,416,985	N/A
		GHFA Affordable Housing, Inc.	Atlanta	GA	Purchase	Financial Instrument for HHF Program	\$ 126,650,987	\$ -		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	\$ -	\$ 212,604,832		N/A
5 8	5/3/2016 1/31/2018				Purchase Purchase	Financial Instrument for HHF Program Financial Instrument for HHF Program	\$ - \$ -	\$ 30,880,575 \$ 437,866	\$ 370,574,260	N/A N/A
5		Indiana Housing and Community Development Authority	Indianapolis	IN	Purchase	Financial Instrument for HHF Program	\$ 82,762,859	\$ -	÷ 570,574,200	N/A N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	\$ -	\$ 138,931,280		N/A
4	4/1/2016				Purchase	Financial Instrument for HHF Program	\$ -	\$ 28,565,323		N/A
7	6/28/2016				Purchase	Financial Instrument for HHF Program	\$ -	\$ 33,454,975	¢ 000.004.000	N/A
8	1/31/2018 9/23/2010	Illinois Housing Development Authority	Chicago	IL	Purchase Purchase	Financial Instrument for HHF Program Financial Instrument for HHF Program	\$ - \$ 166,352,726	\$ 279,899 \$ -	\$ 283,994,336	N/A N/A
3	9/29/2010		5ougo	"-	Purchase	Financial Instrument for HHF Program	\$ 100,332,720	\$ 279,250,831		N/A
6	6/1/2016				Purchase	Financial Instrument for HHF Program	\$ -	\$ 269,474,060		N/A
8	1/31/2018				Purchase	Financial Instrument for HHF Program	\$ -	\$ 537,478	\$ 715,615,095	N/A
•		New Jersey Housing and Mortgage Finance Agency	Trenton	NJ	Purchase	Financial Instrument for HHF Program	\$ 112,200,637			N/A
3 7	9/29/2010 6/28/2016				Purchase Purchase	Financial Instrument for HHF Program Financial Instrument for HHF Program	\$ - \$ -	\$ 188,347,507 \$ 114,585,818		N/A N/A
8	1/31/2018				Purchase	Financial Instrument for HHF Program	\$ -	\$ 378,092	\$ 415,512,054	N/A N/A
		District of Columbia Housing Finance Agency	Washington	DC	Purchase	Financial Instrument for HHF Program	\$ 7,726,678		110,012,001	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	\$ -	\$ 12,970,520		N/A
6	6/1/2016				Purchase	Financial Instrument for HHF Program	\$ -	\$ 8,047,933		N/A
8	1/31/2018	Tonnessee Housing Dovelonment Agency	Nachville	TNI	Purchase	Financial Instrument for HHF Program	\$ -	\$ 29,136	\$ 28,774,267	N/A
3	9/23/2010 9/29/2010	Tennessee Housing Development Agency	Nashville	TN	Purchase Purchase	Financial Instrument for HHF Program Financial Instrument for HHF Program	\$ 81,128,260 \$ -	\$ - \$ 136,187,333		N/A N/A
4	4/1/2016				Purchase	Financial Instrument for HHF Program	\$ -	\$ 51,945,211		N/A N/A
7	6/28/2016				Purchase	Financial Instrument for HHF Program	\$ -	\$ 32,794,226		N/A
8	1/31/2018				Purchase	Financial Instrument for HHF Program	\$ -	\$ 281,963	\$ 302,336,993	N/A
							TOTAL INVESTME	ENT AMOUNT	\$ 9,600,000,000	

¹⁾ The purchase will be incrementally funded up to the investment amount.

²⁾ On 9/23/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.

³⁾ On 9/29/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.
4) On 4/1/2016, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.

⁵⁾ On 5/3/2016, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.

⁶⁾ On 6/1/2016, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.

7) On 6/28/2016, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.

⁷⁾ On 6/28/2016, Treasury provided additional investment to this HFA and substituted its investment for a 8) On 1/31/2018, Treasury updated program allocations due to an annual assessment and reallocation.

FHA SHORT REFINANCE PROGRAM

		Seller		Transaction		Initial Investment				
Footnote	Date	Name	City	State	Type	Investment Description	Amount	Investment Adjustments	Investment Amount	Pricing Mechanism
1	9/3/2010	Citigroup, Inc.	New York	NY	Purchase	Facility Purchase Agreement	\$ 8,117,000,000	\$ -	\$ 8,117,000,000	N/A
2	3/4/2013							\$ (7,092,000,000)	\$ 1,025,000,000	N/A
3	3/31/2015							\$ (900,000,000)	\$ 125,000,000	N/A
4	9/28/2017							\$ (80,000,000)	\$ 45,000,000	N/A

TOTAL INVESTMENT AMOUNT

45,000,000

- 1) On September 3, 2010, the U.S. Department of the Treasury and Citibank, N.A. entered into a facility purchase agreement (the 'L/C Facility Agreement"), which allowed Treasury to demand from Citigroup the issuance of an up to \$8 billion, 10-year letter of credit (the "L/C"). Treasury will increase availability under the L/C incrementally in proportion to the mortgages refinanced under the FHA Short Refinance program during the eligibility period. After that time, the amount of the L/C will be capped at the then-current level. Under the terms of the L/C Facility Agreement, Treasury could incur fees for the availability and usage of the L/C up to a maximum amount of \$117 million.
- 2) On March 4, 2013, the U.S. Department of the Treasury and Citibank, N.A. entered into Amendment No. 1 to the L/C Facility Agreement, which reduced the maximum amount of the L/C from \$8 billion to \$1 billion; extends by two years the period of time Treasury has to increase the L/C to cover new loans that are entered into the program; and modified the fee structure paid to Citibank, N.A. Based on this new fee structure and the lower L/C, Treasury expects that the fees incurred for the availability and usage of the L/C will not exceed \$25 million.
- 3) On March 31, 2015, the U.S. Department of the Treasury and Citibank, N.A. entered into Amendment No. 2 to the L/C Facility Agreement. Amendments included reducing the maximum amount of the L/C from \$1 billion to \$100 million; extending by approximately two years the term of the L/C and the period of time Treasury has to increase the L/C to cover new loans entered into the program; and modifying the structure of administrative fees associated with the facility.
- 4) On September 28, 2017, the U.S. Department of the Treasury and Citibank, N.A. entered into Amendment No. 3 to the L/C Facility Agreement. Amendments included reducing the maximum amount of the L/C from \$100 million to \$27 million, and modifying the structure of administrative fees associated with the facility.

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Projected Costs and Liabilities [Section 105(a)(3)(E)]

For Period Ending December 31, 2018

Type of Expense/Liability Amount

None

Note: Treasury interprets this reporting requirement as applicable to costs and liabilities related to insurance contracts entered into under the provisions of section 102 of the EESA; and the single insurance contract with Citigroup was terminated on December 23, 2009.

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Programmatic Operating Expenses [Section 105(a)(3)(F)]

For Period Ending December 31, 2018

Type of Expense	Amount
Compensation for financial agents	
and legal firms	\$1,420,436,814

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Description of Vehicles Established [Section 105(a)(3)(H)]

For Period Ending December 31, 2018

_	Date	Vehicle	Description
		None	



HAMP Application Activity by Servicer ¹ As of December 2017

	Activity in December 2017			Program-to-Date				
	# Requests	# Requests	# Requests	# Requests	# Requests	# Requests	# Requests	
Servicer Name	Processed ³	Approved 4	Denied ⁵	Received ²	Processed ³	Approved ⁴	Denied ⁵	
Bank of America, NA	-	-	-	1,524,748	1,505,172	588,284	916,888	
BankUnited	-	-	-	9,959	9,959	4,970	4,989	
Bayview Loan Servicing, LLC	-	-	-	92,548	92,371	20,911	71,460	
Carrington Mortgage Services, LLC	-	-	-	105,590	105,590	27,443	78,147	
Citizens Bank, N.A.	-	-	-	39,479	39,479	7,041	32,438	
CIT Bank, NA ⁶	2	-	2	388,421	388,329	103,632	284,697	
CitiMortgage Inc	22	-	22	614,753	613,454	194,845	418,609	
Ditech Financial LLC ⁷	-	-	-	131,064	131,064	50,828	80,236	
JPMorgan Chase Bank, NA	-	-	-	1,853,776	1,847,897	455,099	1,392,798	
Nationstar Mortgage, LLC dba Mr Cooper	-	-	-	633,038	633,038	134,794	498,244	
Navy Federal Credit Union	-	-	-	16,222	16,222	2,509	13,713	
Ocwen Loan Servicing, LLC	-	-	-	1,679,549	1,653,002	507,500	1,145,502	
ORNL Federal Credit Union	-	-	-	824	824	66	758	
PennyMac Loan Services, LLC	-	-	-	24,545	24,545	6,706	17,839	
PNC Bank NA ⁸	-	-	-	53,888	53,846	29,336	24,510	
Select Portfolio Servicing, Inc.	-	-	-	304,067	295,044	139,397	155,647	
Specialized Loan Servicing LLC	-	-	-	130,912	130,892	22,932	107,960	
U.S. Bank National Association	-	-	-	161,867	161,862	49,525	112,337	
Wells Fargo Bank, NA	99	-	99	1,619,166	1,611,573	455,124	1,156,449	
Other Servicers ⁹	-	-	-	212,677	212,504	111,096	101,408	
TOTAL	123	-	123	9,597,093	9,526,667	2,912,038	6,614,629	

¹ This report is sourced from the Monthly Servicer Survey of select servicers participating in MHA under a Servicer Participation Agreement. All data in this report reflects what is provided by servicers participating in the survey and is not separately validated by Treasury. Servicers regularly perform evaluation and refinement of reporting, which can lead to updating of Program-to-Date results. Due to the MHA Program Modification Effective Date Cut-off of December 1, 2017, the December 2017 version of this report is the last issued and includes data collected from servicers through December 31, 2017. Requests received that were not processed as of December 2017 may be attributable to a variety of reasons, including failure to submit a complete mortgage modification request. Borrowers whose requests were not processed may have been offered a Streamline HAMP Modification.

² "Requests Received" is the total number of mortgage modification requests received, as reported by servicers. Cumulative Requests Received include all mortgage modification requests received since implementation of Supplemental Directive 10-02, effective June 1, 2010, and any requests that were approved for a trial modification prior to implementation of such guidance. As noted in Footnote 1 above, some servicers may include all mortgage modification requests received, whereas they previously included only requests that met basic HAMP eligibility criteria. As of January 2017, servicers were no longer required to provide monthly requests received volumes. Due to the December 30, 2016 HAMP application deadline, servicers will not report any requests received after that date and therefore, the monthly Requests Received column has been removed from the report. Servicers continue to evaluate and decision requests which were submitted by the application deadline.

³ "Requests Processed" is the sum of Requests Approved and Requests Denied, defined below.

⁴ "Requests Approved" is the total number of complete mortgage modification requests approved for a trial modification under HAMP and trial offers sent to the borrowers, as reported by servicers. Note that all Requests Approved do not become Active Trials because some borrowers do not accept the trial or fail to make the first trial payment.

⁵ "Requests Denied" is the total number of mortgage modification requests not approved for a trial modification under HAMP and the decision communicated to the borrower by the servicer in accordance with program guidance, as reported by servicers. Cumulative Requests Denied include all mortgage modification requests denied and communicated to the borrower by the servicer since implementation of Supplemental Directive 10-02, effective June 1, 2010; servicers do not report Requests Denied prior to then as relevant data is incomplete. Figures include HAMP mortgage modification requests denied due to insufficient documentation, failure to meet basic eligibility criteria, and/or other reasons.

⁶ Formerly OneWest Bank.

⁷ Formerly GreenTree Servicing LLC.

⁸ Includes both PNC Bank, NA and PNC Mortgage, formerly National City Bank.

⁹ Includes servicers that are no longer actively participating in the survey process or those whose Servicer Participation Agreement has been terminated. These servicers no longer submit a survey, and their results only